A study of the kinematics and binary-induced shaping of the planetary nebula HaTr 4*

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ABSTRACT

We present the first detailed spatio-kinematical analysis and modelling of the planetary nebula HaTr 4, one of few known to contain a post-common-envelope central star system. Common envelope evolution is believed to play an important role in the shaping of planetary nebulae, but the exact nature of this role is yet to be understood. High spatial- and spectral-resolution spectroscopy of the [O III] λ5007 Å nebular line obtained with VLT-UVES are presented alongside deep narrowband Hα+[N II] λ6584 Å imagery obtained using EMMI-NTT, and together the two are used to derive the three-dimensional morphology of HaTr 4. The nebula is found to display an extended ovoid morphology with an enhanced equatorial region consistent with a toroidal waist - a feature believed to be typical amongst planetary nebulae with post-common-envelope central stars. The nebular symmetry axis is found to lie perpendicular to the orbital plane of the central binary, concordant with the idea that the formation and evolution of HaTr 4 has been strongly influenced by its central binary.

Key words: planetary nebulae: individual: HaTr 4, PN G 335.2-03.6, – circumstellar matter – stars: mass-loss – stars: winds, outflows

1 INTRODUCTION

The current understanding of planetary nebulae (PNe) is that they are formed when low-to-intermediate mass stars of 0.8$M_\odot$ < M < 8$M_\odot$ start to transition from an asymptotic-giant-branch (AGB) star to a white dwarf. Kwok et al. (1978) first put forward the ‘Interacting Stellar Winds’ (ISW) theory of nebular formation, whereby a PN is formed by a ‘snow-plow’ process. Here, a slow, dense ‘superwind’, blown while the central star is in the AGB phase, is swept up by a fast, tenuous wind emanating from the emerging white dwarf creating a compressed, thin, dense shell. This shell is then ionised by the hot central star to produce the visible PN. Balick & Frank (2002) state that in general, the mass loss in these circumstances is inherently isotropic which should lead to the formation of a spherical nebula around the progenitor star. However, many PNe instead tend to show more complex, axisymmetric (bipolar) morphologies which contradict this theory. Within the framework of the ISW theory, any deviations from sphericity - particularly bipolar shapes - require an aspherical mass distribution in either wind phase (Kahn & West 1985). This has become known as the ‘Generalised Interacting Stellar Winds’ model (GISW, Balick & Frank 2002). However, the source of this anisotropy is currently a matter of some controversy.

A strong argument is starting to be built up in favour of bipolar nebulae being shaped by a central binary star system (De Marco 2009, Miszalski et al. 2009, Jones et al. 2011). Paczynski (1976) first identified a binary pathway to PN formation via a common-envelope phase, with the first such nebula discovered being Abell 63 (Bond et al. 1978). Here, the density contrast required by the GISW model to form aspherical morphologies arises from the ejection of the common envelope (CE) (Nordhaus & Blackman 2006). Frictional forces between the binary and CE result in the transfer of angular momentum, causing the CE to be preferentially ejected in the stellar orbital plane – the symmetry axis of the PN is then expected to be perpendicular to the orbital plane of the binary. Therefore, observing this predicted
alignment in a given PN is strongly indicative that the nebular morphology has been influenced by the binary central star.

Such is the strength of support for the role of binarity in the formation and evolution of PNe, that the working group PLAN-B (PLANetary Nebula Binaries) has been formed in order to coordinate the research effort in this field.

To date, only five PNe have been observationally shown to possess the predicted alignment between nebula and binary plane – Abell 63 (Mitchell et al. 2007), Abell 41 (Jones et al. 2010), Abell 65, (Huckvale et al. 2011 Shimansky et al. 2009); Abell 63 (Mitchell et al. 2007), NGC 6337 (Hillwig et al. 2010; Garcia-Diaz et al. 2009) and Sp 1 (Jones et al. 2012).

PN HaTr 4 (PN G335.2-03.6, $\alpha = 16^h 45^m 00.2^s, \delta = -51^\circ 12^2 22.0^\prime\prime$, J2000) is known to contain a photometric binary central star with a period of 1.71 days (Bond & Livio 1990). Further, more detailed investigation by Hillwig et al. (in prep) and Bodman et al. (2012) revised the period to 1.74 days. Additionally, they find no evidence for eclipses in the lightcurve indicating that the inclination of the binary orbital plane with respect to the line of sight must be less than 85\(^\circ\), with the best fit to the data being from a model at 75\(^\circ\) (Bodman et al. 2012).

Based on previous imagery - the discovery image of Hartl & Tritton (1987) and subsequent narrowband images of Bond & Livio (1990) - HaTr 4 has the appearance of a “classical butterfly” bipolar nebula lying in the plane of the sky with twin lobes emanating from the central star in an East-West direction, as well as an indication of possessing fainter, elongated, open-ended lobes extending in a North-South direction (only revealed in later, deeper imagery - see section 2, figure 1). However, imagery alone is insufficient to precisely and unambiguously determine the nebular structure and orientation, as PNe are very prone to inclination-dependent projection effects (Kwok 2014, Frank et al. 1993). Only by using high-resolution, spatially resolved spectroscopy is it possible to fully ascertain the intrinsic three-dimensional structure of a given nebula in order to assess whether the binary has played a role in the shaping of the nebula.

In this paper, we present long-slit spectroscopy and deep, narrow-band imagery of HaTr 4, from which a spatio-kinematical model is derived, in order to investigate the relationship between HaTr 4 and its central binary star.

2 OBSERVATIONS

The deep Hα+[N II] $\lambda 6584$ Å image shown in figure 1 was acquired on 1995 April 22, using the ESO (European Southern Observatory) Multi-Mode Instrument (EMMI; Dekker et al. 1986) on the 3.6-m ESO New Technology Telescope (NTT) with an exposure time of 1800 s and seeing of 1.1\(^\prime\prime\). The image clearly shows the “bow-tie”-shaped central nebula as seen in the [O III] $\lambda 5007$ Å imagery of Bond & Livio (1990), but also faint extensions to the North and South. These extensions are more consistent with a symmetry axis oriented roughly North-South (as opposed to the previously inferred East-West axis), indicative that the “bow-tie” may, in fact, form the waist of the nebula.

On 2008 July 10 and 11, data were acquired of HaTr 4 using grating #3 on the visually-red arm of the Ultraviolet and Visual Echelle Spectrograph (UVES; Dekker et al. 2000) on the Keuffel Unit Telescope (UT2) of the Very Large Telescope (VLT). UVES was operated in its 30\(^\prime\) longslit mode with a 0.6\(^\prime\prime\) slitwidth (R $\sim$ 70,000) using a narrow-band filter to isolate the [O III] emission line profile and prevent contamination from overlapping orders. 1200 s exposures were taken at ten different slit positions (shown in figure 2(b)). Slits 1–5 were taken at a position angle (P.A.) of 27\(^\circ\), and slits 6–10 were taken at a P.A. of 97\(^\circ\) in order to give full nebular coverage in both an East-West and North-South direction. The spatial scale of the observations was 0.17\(^\prime\prime\) per pixel, and the seeing was between 0.8\(^\prime\prime\) and 1.0\(^\prime\prime\) for all observations.

Reduction of the spectra was carried out using standard routines within the STARLINK software package. The spectra were cleaned of cosmic rays and debiased appropriately. The spectra were then wavelength calibrated against a ThAr emission-lamp. The data were rescaled to a linear velocity scale appropriate for the [O III] emission, and corrected to heliocentric velocity, \(v_{hel}\). The reduced spectra are presented in figures 2 and 3 as position-velocity (PV) arrays.

The PV arrays presented in figure 2 are consistent with a nebula extended in the North-South direction, as indicated by the NTT Hα+[N II] image shown in figure 1 with slits 1, 3 and 5 showing velocity ellipses. However, some data are missing as the slit is not quite long enough to cover the full North-South extent of the nebular emission (as indicated by the sudden cut-off at the top and bottom of the PV arrays, e.g. at cross-section 13.5\(^\prime\prime\) in figure 2(e)). The PV arrays from both slits 1 and 3 (figure 2(a) and (c)) appear to be closed at their northernmost extent (as supported by the northern extension of slit 3, shown in slit 2, figure 2(b)) but open in the South; however, the data from the southern extension to slit 3 - slit 4, figure 2(d) - clearly shows that this PV array is in fact closed.

The presence of two separate velocity components (corresponding to the red- and blue-shifted sides of a velocity ellipse) is consistent with front and back walls of an expanding hollow shell extended along the slit length (i.e. in a North-South direction) - this orientation is perpendicular to the East-West orientation previously indicated by the imagery presented in figure 1. The emission from the central (equatorial) region of this shell is significantly brighter than that from the North and South ends, and it is this equatorial region which gives the impression of an East-West ‘bow-tie’ shape, as seen in figure 1(a).

The PV arrays presented in figure 3 are obtained from slit positions perpendicular to those in figure 2. They each show a closed velocity ellipse, confirming the presence of a shell extending in a North-South direction. Slit 7 appears to have a larger FWHM for the blue-shifted component at cross-section 0\(^\prime\prime\), whereas slit 9 appears to have a larger FWHM for the red-shifted component at cross-section 0\(^\prime\prime\).

\(^1\) http://www.wiyn.org/planbh/
Figure 1. (a) High contrast image of PN HaTr 4 taken on the NTT-EMMI spectrograph in Hα+[N ii]. (b) The same NTT image presented at a lower contrast showing all slit positions taken on the VLT in [O iii]. Slit width is 0.6′′. The central star is visible at 16:45:00.2 -51:12:22.0

3 SPATIO-KINEMATIC RECONSTRUCTION

Using the astrophysical modelling program SHAPE2 (Steffen & López 2006; Steffen et al. 2011), a spatio-kinematical model was developed in order to reconstruct the nebular morphology of HaTr 4 based on both the high-resolution Hα+[N ii] imagery shown in figure 1(a) and the high-resolution, spatially resolved [O iii] spectra shown in figures 2 and 3.

A wide range of different morphologies and orientations for the nebular shell and waist were applied to the model of HaTr 4. The nebular expansion velocity was assumed to be a Hubble-type flow, but the scale velocity was considered a free parameter in the modelling \((r/r_0)^{k}\), where \(r\) is radius from the central star, \(r_0\) is the inner equatorial radius, and \(k\) is the velocity at \(r_0\). The best-fitting basic model, determined by eye, was an elongated ovoid nebular shell encorporating a thicker equatorial ring, an image of which is shown in figure 4 at the same scale, P.A. (7°), and inclination to the line of sight as the image shown in figure 1 and presented again here for comparison. The synthetic PV arrays corresponding to this best-fitting model are presented in figure 5. The model accurately reproduces the two velocity components seen in all of the slit positions shown in figures 2 and 3 corresponding to the front (blue-shifted) and back (red-shifted) walls of the main nebular shell. The model also recreates the bright emission associated with the nebular waist, appearing as the two bright velocity components around cross-section 0° (see figure 5(c)).

An ovoid model was favoured over a more cylindrical structure, as a cylindrical shell produced a nebula which was too ‘straight-edged’ compared to the observed imagery, and did not create the roughly elliptical profile followed by the two spectral components observed in slits 1 to 10. Similarly, a tighter waist was also discounted as it gave both the nebular image and spectra a ‘figure-of-eight’-like appearance, with the nebular shell protruding from the central ‘bow-tie’ rather than it being a smooth transition i.e. it is not ‘wasp-waisted’, akin to other such close binary central star planetary nebulae (CSPNe) whose waist radius is comparable to that of its bipolar lobes such as Abell 41 (Jones et al. 2010). If the shell thickness parameter was set to greater than 5′′, it created broader components at the northern and southern tips of the model spectra than are observed in the data. A ring was applied to the equatorial region of the model in order to increase the apparent thickness of the shell at low latitudes. The ‘bow-tie’ shape could not be accurately reproduced by simply enhancing the brightness of the shell in this region. Moreover, the increased physical thickness also leads to broader FWHM spectral components from this equatorial region due to the larger range of velocities present.

Once the basic model was determined, its inclination was varied in order to assess over what range a satisfactory fit to the data could be found. Comparison between observed and model imagery constrains the inclination of the nebula to be between 65° and 80° – below 65° the central ‘bow tie’ becomes too extended in the North-South direction, and its centre becomes too narrow as less of the ring overlaps in the line of sight. Above 80°, the ring becomes too ‘tube-like’ in shape rather than the apparent bow tie as the model nebula becomes close to lying in the plane of the sky. Comparison

2 http://bufadora.astrosen.unam.mx/shape/
Figure 2. PV arrays showing reduced [O n] spectra from the VLT slit positions 1-5. North is up, South is down. The velocity axis on all plots is heliocentric velocity, $v_{\text{hel}}$. The display scales of each slit have been set individually to highlight the spatio-kinematic features referred to in the text. Cross-section 0'' defines where the central star is found, the continuum of which can be seen in slit 3. The continuum of a field star is visible in slit 5 at cross-section -8''.

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Figure 3. PV arrays showing reduced [O III] spectra from the VLT slit positions 6-10. West is up, East is down. The velocity axis on all plots is heliocentric velocity, \( v_{\text{hel}} \). The display scales of each slit have been set individually to highlight the spatio-kinematic features referred to in the text. Cross-section 0'' defines where the central star is found.
between modelled and observed spectroscopy further constrains the inclination to be $75^\circ \pm 5^\circ$, as other inclinations did not replicate the observed brightness offset between red- and blue-shifted velocity components seen in slits 1 to 5.

The key parameters of the best-fit model are summarised in Table 1. The determined expansion velocity relative to the central star of $V_{exp} = 13 \pm 2 \text{ km s}^{-1}$ in the equatorial plane is fairly typical for a PN (Weinberger 1989), and the systemic velocity ($V_{sys} = 94 \pm 1 \text{ km s}^{-1}$) is in good agreement with that of Beaulieu et al. (1999). $V_{sys} = 97 \pm 15 \text{ km s}^{-1}$). The kinematical age per unit distance, as determined by the model parameters, is found to be $2740 \pm 420$ years kpc$^{-1}$. Using his surface brightness-distance relationship, Frew (2008) finds a distance to HaTr 4 of roughly 3 kpc; using this value, we derive a kinematical age of $8200 \pm 1300$ years for HaTr 4 and an equatorial radius of approximately 0.22 pc.

Figure 5(e) shows the model spectrum corresponding to the observed PV array from central slit 3 (reproduced above it in figure 1(a)) at the best-fitting inclination of $75^\circ$. The model PV array nicely confirms that the splitting of bright components shown in the spectrum is indeed due to an elongated shell possessing a thicker and brighter equatorial ring, as the relative vertical offset between the two bright components is dependent on nebular inclination. Figures 5(f), (g) and (h) shows the shape model of slits 8, 9 and 10 (see figure 1(b)) at the best-fitting inclination of $75^\circ$ beneath their observed spectral counterparts to highlight how the brightness variations across the velocity ellipses changes depending on the shell/waist overlap as a result of inclination effects. The fact that the variations in the model do not exactly match the spectra highlights the asymmetry of the structure of HaTr 4 in reality. Indeed, in all of the spectra shown in figures 2 and 3 the blue-shifted emission component is observed to be brighter than the red-shifted with no obvious explanation, as the best-fitting model does not replicate this trend; however, possible explanations are ISM interaction (which may also account for the thinner nature of that side in figure 3(c)), or more likely that there is internal extinction blocking emission from the back wall.

The shape-modelled nebular inclination of $75^\circ \pm 5^\circ$ relative to the line of sight is approximately perpendicular to the binary plane, as determined in the work of Hillwig et al. (in preparation) and Bodman et al. (2012). Bodman et al. (2012) state that the best-fit range for the binary falls between $75^\circ$ and $80^\circ$, but with an acceptable fit as low as $55^\circ$. In knowing that the PN symmetry axis is expected to lie perpendicular to the orbital plane of the binary and having seen that the inclinations of the two are in agreement, these results further imply that the binary is responsible for influencing the shaping of HaTr 4.

4 DISCUSSION

The imaging, spectroscopy and subsequent spatio-kinematical modelling presented in this paper clearly show HaTr 4 to have an elongated, axisymmetric mor-
Figure 5. Top row ((a)–(d)) reproduces the observed spectra for slit positions 3, 8, 9 and 10 (see figures 2 and 3). Bottom row ((e)–(h)) shows the equivalent SHAPE models, at a best fitting inclination of 75° relative to the line of sight, to show the differences between cuts through the major axis, equatorial ring, and the outer shell of the nebula. Slit positions are as shown in 1(b).
phology with an equatorial enhancement consistent with a nebular ring. This work demonstrates for the first time that the symmetry axis of HaTr 4 lies in a roughly North-South orientation, as opposed to the East-West orientation inferred from previous imagery. The “bow-tie” appearance of the central region of the nebula is shown to result from a line-of-sight inclination effect associated with the enhanced nebular waist, rather than a bipolar structure as previously believed.

The spatio-kinematical modelling of HaTr 4 reveals fairly typical dynamical properties, with a kinematical age of order 8000 years and an equatorial expansion velocity of 13±2 km s$^{-1}$. No evidence is found for extended emission beyond the main nebular shell or jet-like outflows associated with HaTr 4, such as those found in the binary-centred PNe ETHOS 1 (Miszalski et al. 2011), The Necklace (Corradi et al. 2011), Abell 63 (Mitchell et al. 2007) and NGC 6337 (García-Díaz et al. 2009). Similarly, even once the effects of inclination have been taken into account, no obvious analogue for HaTr 4 can be found amongst the other binary-centred PNe which have been the subject of detailed spatio-kinematical study. While the morphology of HaTr 4 is axisymmetric it is not bilobed as those PNe mentioned above are, displaying more of an elliptical overall structure. Perhaps the closest morphologically to HaTr 4 are Abell 63 (Mitchell et al. 2007) and Abell 41 (Jones et al. 2010); however, both show marked differences to HaTr 4: Abell 63 has no ring-like equatorial feature, and also displays extended polar outflows which are absent in HaTr 4. Abell 41 does display an equatorial ring, but a far less extended version than the one seen in HaTr 4. Similarly, Abell 41 has a distinct bilobed structure not seen in HaTr 4. This lack of direct analogue highlights the morphologically disparate nature of the current sample of binary-centred PNe that have been studied in detail (Jones et al. 2011). The imaging study of Miszalski et al. (2000) did, however, indicate that the most common morphological feature amongst the known sample is some form of equatorial ring - a feature we have shown to clearly be present in HaTr 4, and is probably associated with the ejection of a common envelope.

The inclination of the nebular symmetry axis is found to be ~75°, consistent with the non-eclipsing nature of the binary central star. Further investigation into the central star system by Hillwig et al. (in preparation) and Bodman et al. (2012), indicates that the inclination of the central binary plane is very close to the nebular inclination, as predicted by theories of binary-induced PN shaping (Nordhaus & Blackman 2008). HaTr 4 is one of only six PNe to have had this alignment between nebular symmetry axis and binary plane observationally shown, a finding entirely consistent with HaTr 4 having been shaped by its central binary star.

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