Oral Bisphosphonate and Risk of Esophageal Cancer: A Nationwide Claim Study

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Background: Epidemiology studies suggest that oral bisphosphonate may increase the risk of esophageal cancer. The present study aimed to investigate the association between exposure of oral bisphosphonate and risk of esophageal cancer. Methods: Using the nationwide medical claim database in South Korea, 2,167,955 subjects, who initiated osteoporosis treatment (oral bisphosphonate, intravenous bisphosphonate or raloxifene) or performed dual energy X-ray absorptiometry (DXA) between 2008 and 2012, were analyzed. Diagnosis of esophageal cancer was estimated from medical claim database. Standardized incidence ratio (SIR) was estimated by comparing with incidence in the general population. Cox proportional hazards modeling was used to investigate age-adjusted hazard ratio (aHR) of esophageal cancer. Results: The present study included oral bisphosphonate group (N = 1,435,846), comparator group 1 (intravenous bisphosphonate or raloxifene, N = 78,363) and comparator group 2 (DXA, N = 653,746). Mean age was 65.6 ± 8.8 years and mean observation duration was 30.9 ± 17.7 months. During 5,503,688 patient-years, 205 esophageal cancer incidences were observed. The annual incidence of esophageal cancer was 3.88, 4.21, and 3.30 for oral bisphosphonate group, comparator group 1 and comparator group 2, respectively. SIR of esophageal cancer was 1.24, 1.38, and 1.40 for oral bisphosphonate group, comparator group 1 and comparator group 2, respectively. Esophageal cancer risk of oral bisphosphonate group was not significantly different from comparator group 1 and comparator group 2 (aHR 0.87; 95% confidence interval [CI] 0.39-1.98 and aHR 0.94; 95% CI 0.68-1.30, respectively). Conclusions: The use of oral bisphosphonate was not associated with increased risk of esophageal cancer in real clinical practice using large scale nationwide database.

Key Words: Bisphosphonate, Esophageal neoplasms

INTRODUCTION

Osteoporosis and osteoporotic fracture are prevalent diseases, and bisphosphonates are widely used for osteoporosis treatment.[1-4] Oral bisphosphonate cause dyspepsia and inflammatory damage to esophagus. This chemical irritation has been suggested as a mechanistic link between oral bisphosphonate use and risk of esophageal cancer.

Between the initiation of alendronate marketing in 1994 and 2008, US Food and Drug Administration (FDA) received reports of 23 patients who were diagnosed with esophageal cancer with alendronate as the suspect drug or the con-
comitant drug.[5] There has been report of 31 esophageal cancer patients after using alendronate (the suspect drug for 21 patients) from Europe and Japan.[5] And it has been suggested that studies should include oral bisphosphonate as a possible risk factor for esophageal cancer.[5]

After the FDA reports, numerous studies investigated the association between risk of esophageal cancer and use of oral bisphosphonate. A report from UK primary care cohort concluded that the risk of esophageal cancer increased in patients with oral bisphosphonate compared with no prescriptions (relative risk of 1.30), rising to more than two-fold increase for more than three years’ use.[6] However, there has been inconsistency regarding this issue even using the same UK primary care cohort database.[7,8] Due to the relative rarity of esophageal cancer and the lack of large scale database, the confidence intervals (CIs) were wide to draw a clinically significant conclusion.

The aim of this study was to investigate the association between use of oral bisphosphonate and the risk of esophageal cancer using a nationwide claim database in Korea.

METHODS

1. Data source

The present study was a retrospective study of the nationwide claims from the Health Insurance Review and Assessment (HIRA) service of South Korea. The HIRA database covered over 99.9% of all medical claims in South Korea. The HIRA database includes diagnosis records, procedure records, prescription records, and demographic information.[3,9-13] The study protocol was approved by the Institute Review Board of Chungbuk National University Hospital. The age and gender distribution of Korean general population was obtained from the Korean Statistical Information Service.

2. Subjects

We examined female subjects (age 50 to 84 years) who had medical claim records of bisphosphonate (alendronate, risedronate or ibandronate) and raloxifene prescription medications or DXA from 2007 to 2012. The first medical claim record date was set as the index date. We included subjects who initiated the medication without previous exposure within one year by excluding subjects who had prescription records of the medication in 2007. We also excluded subjects who had esophageal cancer diagnosis before 2008 by excluding subjects who had medical claim records of esophageal cancer in 2007 (one in-patient record or more than 3 out-patient records).

Based on the medical claim record, subjects were categorized into three groups. Oral bisphosphonate group included subjects who initiated oral bisphosphonate (alendronate, risedronate or ibandronate). Comparator group 1 included subjects who initiated intravenous bisphosphonate or raloxifene (without any oral bisphosphonate prescription). Comparator group 2 included subjects who had DXA but did not have any prescription of bisphosphonate or raloxifene.

3. Esophageal cancer outcomes

Esophageal cancer outcomes were identified on the basis of insurance claim data using selected International Classification of Diseases, Tenth Revision (ICD-10) codes. The first claim data of esophageal cancer as the major diagnosis code in in-patient records was included as esophageal incidence.

4. Statistical analyses

Esophageal cancer incidence was analyzed during the observation period and incidence rates with 95% CIs were calculated by using Poisson distribution. The standardized incidence ratio (SIR), was calculated as observed incidence divided by expected incidence for each age group. Oral bisphosphonate group was compared to comparator group 1 and 2. Adjusted hazard ratios (aHR) adjusting for age were calculated by using cox proportional hazard model. Statistical threshold of $P<0.05$ was considered as significant.

RESULTS

From the national claims database between 2008 and 2012, 2,167,955 eligible subjects with bisphosphonate or raloxifene medications or DXA exam were identified (Fig. 1). Baseline characteristics are shown in Table 1. Mean age was 65.6 years and mean observation duration was 30.9 months.

Esophageal cancer incidence and adjusted HR are shown in Table 2. For 1,435,846 oral bisphosphonate users, 147 esophageal cancer incidences were observed among 3,785,045 person-years observation. For 78,363 comparator group1
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Subjects, 6 esophageal cancer incidences were observed among 142,544 person-years observation. For 653,746 comparator group 2 subjects, 52 esophageal cancer incidences were observed among 1,576,099 person-years observation. The crude incidence rate (cases per 100,000 person-years) of esophageal cancer was 3.88 for oral bisphosphonate users, 4.21 for comparator group 1 and 3.30 for comparator group 2. Compared with general population, SIR was 1.24 (1.08-1.42, \(P=0.007\)) for oral bisphosphonate group, 1.38 (0.60-2.73, \(P=0.269\)) for comparator group 1 and 1.40 (1.09-

**Table 1.** Baseline characteristics by medication groups

|                      | Total           | Oral bisphosphonate group | Comparator group 1 | Comparator group 2 |
|----------------------|-----------------|----------------------------|--------------------|--------------------|
|                      | N               | Alendronate, risedronate   | Intravenous ibandronate or raloxifene | DXA without medication |
| N                    | 2,167,955       | 1,435,846                  | 78,363             | 653,746            |
| Age                  | 65.6 ± 8.8      | 67.0 ± 8.3                 | 66.3 ± 9.0         | 62.6 ± 8.9         |
| Age (50-59)          | 608,411         | 305,976                    | 20,995             | 281,440            |
| Age (60-69)          | 799,179         | 555,572                    | 27,832             | 215,775            |
| Age (70-79)          | 628,028         | 474,269                    | 22,795             | 130,964            |
| Age (80-84)          | 132,337         | 100,029                    | 6,741              | 25,567             |
| Observation duration | 30.9 ± 17.7     | 32.1 ± 17.5                | 22.1 ± 16.7        | 29.4 ± 17.8        |
| Patient-years        | 5,503,688       | 3,785,045                  | 142,544            | 1,576,099          |

DXA, dual energy X-ray absorptiometry.

**Table 2.** Esophageal cancer incidence and adjusted hazard ratio by medication groups

|                      | Total           | Oral bisphosphonate group | Comparator group 1 | Comparator group 2 |
|----------------------|-----------------|----------------------------|--------------------|--------------------|
|                      | N               | Alendronate, risedronate   | Intravenous ibandronate or raloxifene | DXA without medication |
| Number of subjects   | 2,167,955       | 1,435,846                  | 78,363             | 653,746            |
| Esophageal cancer cases | 205           | 147                        | 6                  | 52                 |
| Crude incidence rate | 3.72            | 3.88                       | 4.21               | 3.30               |
| Standardized incidence ratio | 1.27 (1.14-1.44) | 1.24 (1.08-1.42) | 1.38 (0.60-2.73) | 1.40 (1.09-1.76) |
| Adjusted hazard ratio | 0.87 (0.39-1.98) | Reference                  |                     | Reference          |

Crude incidence rates per 100,000 person-years. Standardized incidence ratio was calculated as observed incidence divided by expected incidence for each age group (95% confidence interval [CI]). DXA, dual energy X-ray absorptiometry.

Fig. 1. The flowchart of cohort construction.

Fig. 2. Kaplan-Meier curves comparing time to esophageal cancer in the oral bisphosphonate and comparator groups. Oral BP, oral bisphosphonate; IV BP, intravenous bisphosphonate; Ralo, Raloxifene; DXA, dual energy X-ray absorptiometry.
but did not receive osteoporosis medications) were higher than that of oral bisphosphonate group; 1.38 (95% CI 0.60-2.73, \( P=0.269 \)) and 1.40 (95% CI 1.09-1.76, \( P=0.013 \)), respectively. These results indicate that oral bisphosphonate per se is not associated with risk of esophageal cancer and other factors associated with osteoporosis treatment (regardless of oral bisphosphonate or other treatment) are associated with risk of esophageal cancer. We believe these findings illustrate the pitfalls of epidemiology study design, including SIR analysis. There could be common risk factor affecting both osteoporosis and esophageal cancer, such as smoking. If osteoporosis per se is associated with increased risk of esophageal cancer, due to these possible confounding factors, comparing bisphosphonate users to non-users (or health control) could be misleading and could lead to overestimation of outcome risk. The increased SIR of oral bisphosphonate users (compared to general population) could also be due to more frequent medical utilization among oral bisphosphonate users (such as endoscopy).

There are several strengths of the present study. Firstly, to our knowledge, the present study is the largest retrospective cohort study investigating the association between oral bisphosphonate use and risk of esophageal cancer. The present study investigated 147 esophageal cancer cases from 1,435,846 oral bisphosphonate users, whereas previous retrospective cohort studies investigated fewer subjects (79 esophageal cancer cases from 41,826 bisphosphonate users,\[7\] 49 esophageal cancer cases from 92,975 bisphosphonate users,\[17\] 3 esophageal cancer cases from 5,624 bisphosphonate users).\[21\] Secondly, the present study investigated only female subjects. Considering the heterogeneity between male and female regarding esophageal cancer, this study design increases the homogeneity and the internal validity of the interpretation. Thirdly, the present study used two comparators (other osteoporosis treatment group and non-treated osteoporosis group) to avoid possible biases from study design. Thirdly, the present study analyzed SIR for the oral bisphosphonate group and 2 comparator groups to avoid the pitfall of using SIR. Fourthly, the present study investigated the nationwide database reflecting the real-world clinical practice.

The present study has several limitations. Firstly, possible confounders associated with esophageal cancer, such as smoking, were not assessed.\[12\] Secondly, drug exposure dose or non-adherent use could not be investigated adequately due to the reimbursement policy in Korea. Thirdly,
the outcome data was based on insurance claim database and this limitation may under- or over-estimate the esophageal cancer incidence. Fourthly, due to the study design, the present study is prone to detection bias (such as difference in medical utilization frequency or endoscopy frequency).

In conclusion, we found no evidence for a substantial increase in esophageal cancer risk among oral bisphosphonate users in real clinical practice using large scale nationwide database.

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