New Statistical Measures of the Lyα Forest Spectra for Accurate Comparison to Theoretical Models

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Abstract. We propose a new method of analysis for the Lyα forest, namely to measure the 1-point and 2-point joint probability distribution of the transmitted flux. The results for a sample of seven observed quasars and from two simulations of structure formation are shown and compared. Statistically significant differences in the 2-point function between the results of the numerical simulations and the observations are easily found. The analysis we suggest is very simple to apply to observed data sets, and we discuss its superiority over the traditional Voigt-profile fitting algorithms for accurate comparison to the predictions of theoretical models.

1 Introduction

It has recently been shown that the Lyα forest is a natural prediction of large-scale-structure models that have been adjusted to fit independent observations of the spatial distribution of galaxies (e.g., [1], [2], [4], [7]). Figure 1 shows 10 spectra from the simulation L10 in [4] at z = 3 (left column), and 10 small pieces of the spectrum of the quasar Q1422+230 of the same length, near z = 3 (right column; a full analysis of these observations will be presented elsewhere). Simple examination by eye does not reveal obvious differences. Accurate statistical methods must be used to measure any subtle differences between the observations and the predictions of different theoretical models.

The Lyα forest arises from density fluctuations in the intergalactic medium...
Figure 1: *Left column:* Ten random spectra of a cosmological simulation of the Lyα forest. *Right column:* Ten randomly chosen small pieces of the observed spectrum of Q1422+230
caused by the collapse of structure in a network of filaments and sheets. Thus, the observed spectrum is a one-dimensional function depending on the density, temperature and velocity of the gas in every point along the line-of-sight, and is not caused by individual, isolated clouds producing absorption lines. Traditionally, the Lyα forest has been analyzed by selecting absorption lines and fitting them to Voigt profiles, using the operation of “deblending” into multiple lines whenever an absorption feature is not well fitted by a single Voigt profile. This method of analysis is inadequate in all cases where true fluctuations in the transmitted flux are detected over a large fraction of the spectrum. There are several reasons for this inadequacy: the deblending operation is extremely complex and involves a large number of arbitrary parameters needed for selecting fitting regions, deciding the number of superposed absorption lines needed for every fit, and choosing initial guesses for the fit which may determine which local minimum of the $\chi^2$ function in the parameter space is chosen as a solution. These problems become more severe as the quality of the data improves owing to the increased number of components needed for the fits, and the results obtained (such as the distribution of column densities and Doppler parameters, and the line correlation function) will in general not converge to a fixed answer as the signal-to-noise in a spectrum is increased, and will depend on details of the algorithm. In addition, there is no possible physical interpretation of quantities such as the line correlation function, because the fitted lines with superposed profiles do not actually correspond to any physical objects that exist, as shown by the simulations of the Lyα forest.

2 Statistical Distributions of the Transmitted Flux

The most simple method of analysis must be based on direct use of the observed quantity, the transmitted flux in every pixel. All the statistical information that can be inferred from observations is contained in the N-point joint probability distribution of the transmitted flux. Thus, the obvious quantities to measure first are the flux probability distribution, and the 2-point joint probability distribution.

The flux probability distribution (first discussed by [3] and [6]) was obtained from observations of seven quasars in [5], and compared to the results of numerical simulations of two cold dark matter models: a model with a cosmological constant using an Eulerian simulation (ΛCDM), and a model with $\Omega = 1$ run with a Tree-SPH code (SCDM). For details on the models, see [5] and references therein. Figure 2 shows the flux distribution at $z = 3$; for the ΛCDM model, the distribution is shown as obtained directly from the simulated spectra (labeled ΛCDM, raw), and after corrections to simulate the fitting of the continuum, instrumental resolution and noise in the observations. These corrections are fully described in [5]; the figure shows that the modifications introduced by the corrections are not too large. The flux distribution is fairly well fit by the two models. Only one parameter in the simulations has
been adjusted to the observation, determining the mean flux decrement. The parameter is proportional to the square of the baryon density divided by the intensity of the ionizing background, so these quantities can be constrained (see [5]).

The two-point function \( P_2(F_1, F_2, \Delta v) \) is the probability that two randomly chosen pixels separated in the spectrum by a velocity interval \( \Delta v \) will have transmitted flux \( F_1 \) and \( F_2 \). A convenient way to visualize this function is by defining moments over \( F_2 \):

\[
S_m(F, \Delta v) \equiv \int_0^1 dF_2 P_2(F, F_2, \Delta v) (F - F_2)^m.
\] (1)

Here, we shall show results only for \( m = 1 \), which is the mean flux difference. The results for \( S_1 \) are shown in Figure 3 as a function of \( \Delta v \), when we average \( S_1 \) over the intervals of the flux \( F \) indicated in the figure. The shape of these curves yields information about the mean shape of the absorption features. For example, for \( 0 < F < 0.1 \), the first pixel is always near the saturated part of an absorption profile, and the shape of the curve depends on the mean profile of saturated absorbers, while the \( 0.6 < F < 1 \) curve is more sensitive to weak absorbers. Figure 3 shows that in the ΛCDM simulation the strong...
absorbers are narrower than in the observations (in the traditional language, their Doppler parameters are too small or, at large $\Delta v$, the line correlation is too weak), while weak absorbers are approximately as observed. On the other hand, the SCDM simulation has weak absorbers that are too broad, and strong absorbers with approximately the observed widths.

It is not at all clear at present if these differences represent a true failure of the cosmological models assumed, or arise as a result of errors in the simulations due to the limited dynamic range and the effect of physical processes that are not included. Future work will need to concentrate on evaluating errors in the observations and theoretical predictions, which we discuss briefly in the next section.

3 Discussion

The largest source of error in the observations is due to the small sample of observed quasars (only 3 quasars contribute significantly to the $z = 3$ measurements in Figs. 2 and 3). We have estimated the error from the difference in the results when we divide our sample into two parts. While the largest difference in the flux distribution function (Fig. 2) with the SCDM model, in
the interval $0.6 < F < 0.8$, is only of marginal significance, the observational error of the curves in Fig. 3 is much smaller than the difference with the two models mentioned above. This proves that both of these models, which were found to be in rough agreement with observations in preliminary comparisons ([2], [4]), show clear (even though not very large) differences with observations once the comparison is made accurately, using robust statistical methods. This will be presented in much more detail in a paper in preparation on the 2-point function.

This proves only that the observational results are clearly different from our calculation of these two models, using numerical simulations. The predictions from cosmological simulations are subject to two types of theoretical errors. First is the error due to the limited dynamic range of the simulations, arising both from the finite numerical resolution and from the small size of the simulated boxes. As an example of the errors that are introduced, the power spectrum of the models is truncated at the scale of the simulated box, and the absence of the large-scale power reduces the large-scale velocities, which may result in reducing the width of the absorption features. Detailed studies will be needed to quantify the magnitude of these errors on results such as those presented here; it is possible that these errors are as large as the differences between models and observations we have found. We emphasize that the two models we use were computed with two different numerical codes, so these errors may be quite different in nature for the two simulations.

The second type of theoretical error may be due to a physical modification of the model. The numerical simulations assume that the gas is only affected by gravity and the pressure force resulting from photoionization by a homogeneous radiation background. Among the modifications that this simplified picture could have in the real universe are an inhomogeneity in the heating due to photoionization, and shock heating caused by gas ejection from starburst galaxies or AGNs.

The amount of data that can be gathered on the Lyα forest is extremely large, and many statistical properties can be measured in addition to the functions suggested here. It is therefore possible that one can learn both about the underlying theory for the initial density fluctuations that gave rise to the Lyα forest and about other possible effects that may have influenced the evolution of the intergalactic medium. The use of the observational data to constrain models clearly requires a quantification of the errors in the predictions made from simulations, due to the effects mentioned above. But even before we have more robust theoretical predictions from different models, the observational determination of new statistical properties of the Lyα forest can advance independently.

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