Abstract
Despite clinical and technological advances, serious gaps remain in delivering genetic services due to disparities in workforce distribution and lack of coverage for genetic testing and counseling. Genetic services delivery, particularly in medically underserved populations, may rely heavily on primary care providers (PCPs). This study aims to identify barriers to integrating genetic services and primary care, and strategies to support integration, by conducting a scoping review. Literature synthesis found barriers most frequently cited by PCPs including insufficient knowledge about genetics and risk assessment, lack of access to geneticists, and insufficient time to address these challenges. Telegenetics, patient-centered care, and learning communities are strategies to overcome these barriers. Telegenetics supplements face-to-face clinics by providing remote access to genetic services. It may also be used for physician consultations and education. Patient-centered care allows providers, families, and patients to coordinate services and resources. Access to expert information provides a critical resource for PCPs. Learning communities may represent a mechanism that facilitates information exchange and knowledge sharing among different providers. As PCPs often play a crucial role caring for patients with genetic disorders in underserved areas, barriers to primary care-medical genetics integration must be addressed to improve access. Strategies, such as telegenetics, promotion of evidence-based guidelines, point-of-care risk assessment tools, tailored education in genetics-related topics, and other system-level strategies, will facilitate better genetics and primary care integration, which in turn, may improve genetic service delivery to patients residing in underserved communities.

Keywords Genetics · Primary care · Scoping review · Telemedicine · ECHO · Underserved populations · Rural health · Care coordination

Introduction
Primary care has a critical role in medical genetics, as the field has reached a defining point. While significant progress has been made in expanding and improving access to and knowledge of genetic services through rapid advances in both clinical practice and technological innovation, serious gaps remain in the delivery of genetic services to medically underserved populations. These gaps are created by disparities in the distribution of medical genetic workforce and limited health insurance reimbursement for genetic testing and counseling (Chou et al. 2009; Senier et al. 2015; Cooksey et al. 2005; Cooksey et al. 2006; Maiese et al. 2019). To bridge these gaps, integrating genetic services into primary care has been singled out as a priority. Primary care often serves as the only access point to medical care for many patients, especially in rural areas where there are shortages of medical professionals.

In the US, the shortage of genetic services workforce has been well documented (Cooksey et al. 2005; Cooksey et al. 2006). At the present, more than 600 genetic counseling positions remain unfilled (Henson et al. 2016; Stein 2016). Medical genetics residency positions face similar vacancies, and an increasing number of clinicians trained in genetics are
leaving medical service positions to fill a growing number of job openings in biotechnology (Cichon and Feldman 2014). A national survey found that 68% of participating organizations had many vacancies in the area of geneticists and genetic counselors (Maiese et al. 2019).

Moreover, advances in next-generation sequencing have improved how we identify genetic etiologies while simultaneously increasing the demand for professionals qualified at interpreting these findings. As the technology matures, direct marketing of gene panels to consumers and physicians has resulted in more testing (Cornel and van El 2017). The cumulative effects of these trends are lengthy wait times for appointments, increased potential for misinterpretation of genetic test results, and overworked providers (Kaye et al. 2019). An American College of Medical Genetics (ACMG) survey showed that these trends have severely impacted families needing services: 46% of families of children with special healthcare needs experienced difficulty accessing services, and 42% of families had to wait over a month on average to see a genetic service provider (Kaye et al. 2019; Maiese et al. 2019).

Engaging, leveraging, and preparing the non-genetics healthcare workforce to deliver genetics-related services are needed to reduce disparities and meet the increasing demands for services. Primary care providers (PCPs), especially those practicing in rural areas, serve as points of entry and provide a pathway for patients and families to access appropriate care. In the absence of genetic specialists, PCPs often play a crucial role in caring for children and adults with genetic disorders (Andermann and Blancquaert 2010). Integrating genetic services delivery into primary care may potentially improve access to necessary services. In other words, optimal delivery of genetic services in many cases may rely heavily on the efforts of PCPs. To that end, strategies to support and better equip PCPs in delivering genetics-related care need to be identified, assessed, and implemented. The objectives of this scoping review are to (1) assess potential barriers to the integration of genetic etiologies and primary care, and (2) develop strategies to support the integration and mitigate barriers identified.

### Identifying a research question

This study was guided by the question, “What are barriers to the integration of genetic services and primary care?” For the purpose of this study, the scoping review is defined as a research synthesis that aims to map the literature on a particular topic or research area as well as identify key concepts; gaps in the research; and types and sources of evidence to inform practice, policymaking, and research (Daudt et al. 2013).

### Literature search

To capture all relevant literature, the search strategies focused on broad topics, including interface of genetics and primary care, role of medical geneticists, and patient-centered care. We used a systematic approach centered on the aforementioned topics to search Ovid MEDLINE without any restrictions on the article publication dates up to February 2020.

For the initial searches, we used the following search terms: healthcare delivery, primary care, child health services, medical homes, underserved populations, vulnerable populations, genetics, genetic counseling, access to genetic services, infrastructure, financial, legal, and barriers. Based on initial search results and review, we included additional search terms to identify potential strategies, such as genetic risk assessment, patient-centered care, telemedicine, learning communities, disease management model, and patient satisfaction. We combined productive search terms with other productive search terms to conduct a Boolean search in order to yield results that were more specific to the overall review topic. These initial search results were limited to those in English language, involved human subjects only, and did not contain primary DNA sequencing data and/or analyses. Upon article retrieval, we reviewed the bibliographies of the articles in an attempt to identify additional titles. Since literature related specifically to PCPs, genetic services, and underserved populations is notably sparse, we further included and analyzed references from gray literature, using Google and Yahoo search engines. Snowballing method was applied whenever appropriate.

### Citation management

References from the MEDLINE search and gray literature were extracted and exported into a bibliographic software, EndNote [v.X9, Clarivate, Philadelphia, PA], for management and analysis. Duplicate citations were removed, and all remaining titles and abstracts were screened for relevance.

### Article selection and exclusion criteria

We excluded references based on the following criteria: (1) published more than 15 years ago, (2) little relevant

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### Methods

Some evidence has emerged in recent years to explore the topic surrounding integration of medical genetics into primary care. We conducted a scoping review to lend some clarity to this complex question as well as to refine and inform subsequent inquiries (Mays et al. 2001; Pham et al. 2014). The approach for this scoping review is based on Arksey and O’Malley’s framework: (1) identifying a research question; (2) searching relevant literature; (3) selecting articles; (4) charting the data; and (5) summarizing and reporting results (Arksey 2005).
information or duplicate content that was more fully described in other titles, (3) peripherally related to the intersection of primary care and genetic services, and (4) focus on different aspects of genetics-oriented research with no primary care tie-in. We preemptively addressed any issues of double counting by reviewing all included systematic reviews and their bibliographies. We did not include references already included in the previously published systematic reviews. Figure 1 presents a flow chart of reference inclusion and exclusion.

Data characterization and synthesis

Upon screening the titles and abstracts, relevant citations were included for full-text review. Two reviewers read all of the articles and then assigned each to one of three categories for analysis: (1) barriers to integrating primary care and genetic services, (2) current landscape of genetic service delivery, or (3) primary care support and integration strategies. We constructed evidence tables to organize and summarize the articles. Articles in

Fig. 1 Summary of literature searches and article selection
category one were summarized in Table 1 and those in categories two and three are collated in Table 2.

Results

The literature search yielded 1340 unique titles. These titles were scanned for relevance based on titles and abstracts, where 414 titles were selected for further analysis (Fig. 1). The final set retained 42 articles, with 13 titles describing barriers encountered in the integration of genetic services and primary care (Table 1) and 29 related to primary care support and genetics integration strategies (Table 2).

Of the 42 articles analyzed, we identified 12 cross-sectional studies, seven reviews (systematic and basic literature), five randomized controlled trials, three implementation studies, and two pre-post analyses. We also found relevant information in one quantitative retrospective study, five qualitative studies, one mixed-methods study, two commentaries, a meeting report, a case report, a program evaluation, and an article detailing model development and evaluation.

Barriers for PCPs

Barriers to providing genetic services that were cited by PCPs include insufficient time to provide these services, a lack of access to genetic referrals and resources, and those related to limited knowledge in genetics (e.g., lack of clinical guidelines/care pathways, training, and confidence in genetics) (Carroll et al. 2009; McCahon et al. 2009; Najafzadeh et al. 2013; Wakefield et al. 2018). In the sole systematic review identifying barriers in our search, Mikat-Stevens and colleagues found that barriers most frequently mentioned by PCPs include a lack of knowledge about genetics and genetic risk assessment, concern for patient anxiety, a lack of access to geneticists, and insufficient time to address these challenges (Mikat-Stevens et al. 2015). In addition to reporting limited knowledge and difficulties accessing resources, expertise, and training, PCPs in rural areas expressed concerns about cost, distance, and poor patient engagement (Harding et al. 2019).

These barriers impact practice, further impeding care delivery to patients in need of genetic services. Some studies showed that most clinicians in primary care do not provide genomics-based care largely due to lack of knowledge (Lopes-Junior et al. 2017), or unavailability of clinical guidelines (Najafzadeh et al. 2013). Most PCPs would neither order genetic testing nor refer their patients to a genetics specialist as the first step in their evaluation (McCahon et al. 2009; Tarini et al. 2015). Kne and colleagues showed that there is even a lack of knowledge about how to utilize genetic counselors’ services appropriately (Kne et al. 2017). Even in cases where PCPs have received some genetic education, the knowledge and confidence gaps remain. In a sample of recently trained PCPs who had formal genetics education and positive views of the utility of genetic testing, the respondents felt unprepared to work with patients at risk for genetic conditions and were not confident about interpreting test results. Moreover, they were concerned about insurance discrimination and lacked trust in companies that offer genetic tests (Hauser et al. 2018).

Primary care and medical genetics integration

Mitigating barriers to integrating genetics into primary care, we identified a set of strategies for implementation. These strategies center on innovative service delivery approaches that go beyond face-to-face encounters with patients as well as educational outreach and support for PCPs.

As the use of telegenetics has become more integrated into care delivery to remote areas, its application in genetics has become more widely accepted. Moreover, results from a number of studies included in this review state that patients are generally just as satisfied, if not more, with telegenetics services as they are with traditional face-to-face consultations (Buchanan et al. 2015; Hilgart et al. 2012; Otten et al. 2016a; b). In addition, digital platforms and other electronic resources, such as web meetings, can be leveraged to deliver education or “refreshers” to PCPs as well as access to specialists, thereby empowering them to provide better care in their own communities (Hilgart et al. 2012). Nevertheless, barriers to access exist despite this level of satisfaction not just in the US but also beyond: one research team found that telegenetics technology uptake was significantly low throughout several European countries, which the team discovered was due primarily to a lack of financial resources, professional support, and/or knowledge, similar to their US counterpart (Otten et al. 2016a; b).

One of the ways to ameliorate the knowledge gap in genetics among PCPs is provide education and tools across a range of topics via various delivery modes and media. In a survey of PCPs, participants identified contact information for local genetic clinics, summaries of genetic disorders, referrals and testing services as they are with traditional face-to-face consultations (Buchanan et al. 2015; Hilgart et al. 2012; Otten et al. 2016a; b). In addition, digital platforms and other electronic resources, such as web meetings, can be leveraged to deliver education or “refreshers” to PCPs as well as access to specialists, thereby empowering them to provide better care in their own communities (Hilgart et al. 2012). Nevertheless, barriers to access exist despite this level of satisfaction not just in the US but also beyond: one research team found that telegenetics technology uptake was significantly low throughout several European countries, which the team discovered was due primarily to a lack of financial resources, professional support, and/or knowledge, similar to their US counterpart (Otten et al. 2016a; b).

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| Authors, year, country     | Objective                                                                                                                                  | Study design  | Methods/population studied                                                                 | Findings and conclusions                                                                                                                                                                                                                                                                                                                                 |
|---------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|---------------|-----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bell et al. (2015) USA    | To compare effectiveness of an interactive web-based genetics curriculum to a text curriculum for primary care providers (PCPs)          | Randomized controlled trial (RCT) | N=121 California and Pennsylvania community physicians<br>A web-based genetics curriculum with standardized patients administered | Around 55% of participants offered a genetic counseling referral, and about 44% recommended testing. The intervention group was more likely than the control to look into genetic counseling benefits and encourage it before testing.                                                                                     |
| Carroll et al. (2019) Canada | To determine family physicians’ involvement in genomic medicine, attitudes towards clinical value, suggestions for integration of genomic medicine into practice, and necessary resources and education | Cross-sectional | N=361 family physicians<br>An anonymous questionnaire mailed to a random sample of 2000 family physicians in Ontario, Canada | Family physicians lacked confidence in their genomic medicine-related skills but identified making referrals as their main contribution. Respondents stated that they were somewhat optimistic about the contribution genomic medicine may make to patient care. Educational resources and improved communication with genetic specialists were needed in primary care settings.                                                                                                                   |
| Harding et al. (2019) Canada | To explore genetics in primary care from the perspective of rural and urban primary care providers and to provide a foundation to develop genetics-related support strategies for primary care providers | Qualitative | Participants recruited using stratified purposeful sampling from rural and urban settings in Ontario, Canada<br>Key informants included a health care administrator, clinical geneticist, nurse practitioner, public health administrator, two genetic counselors, and four PCPs<br>Focus group conducted with PCPs | PCPs endorsed the importance of genetics in primary care but identified difficulty in providing timely genetic care. Despite efforts to expand genetics continuing education opportunities, PCPs must have the ability to assess genetic risk, provide a consistent level of genetic care and testing, and refer patients appropriately.                                                                                           |
| Hauser et al. (2018) USA | To generate insights for the sustainable adoption and dissemination of genomic medicine | Cross-sectional | N=488 PCPs in community and academic practices in New York City 2014 to 2016; N=15 participated in open-ended interviews<br>Survey about views on genetic testing for chronic diseases | Most PCPs believed in clinical benefits of genetic testing for common chronic diseases. However, they expressed concerns about lacking the knowledge and skill to use genetics in their practices. Efforts to expand genetic testing should help identify common, actionable variants that increase chronic disease risk and should enhance PCP’s training and the use of electronic health records.                                                                 |
| Kne et al. (2017) USA | To determine the rate of genetic counseling utilization by women at risk for hereditary breast and ovarian cancer (HBOC), barriers and support influencing services uptake, and possible strategies for increasing utilization | Cross-sectional | N=603 screening mammography patients identified as being at increased risk for HBOC; at-risk women and their PCPs were mailed a referral letter for genetic counseling<br>N=24 participants in 3 focus groups | Barriers to utilizing genetic counseling services included perceiving counseling as not being highly relevant nor useful for the participants, a lack of knowledge about the genetic counseling process, concerns about complexity and emotional impact, and concerns about cost. The provision of educational resources for patients during the referral process and more emphasis on counseling’s importance from the PCP may help to address the... |
| Authors, year, country | Objective | Study design | Methods/population studied | Findings and conclusions |
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| Lopes-Junior et al. (2017) Brazil | To determine the level of genetic-related education, knowledge, and experiences among nurses and physicians who provide primary care in São Paulo | Cross-sectional | N=24 physicians and 30 nurses Questionnaires administered | Roughly 85% of respondents stated that they received some genetic content during their undergraduate education. About 78% indicated that they did not feel prepared to deliver genomics-based health care in primary care. It was concluded that primary care nurses and physicians lack the knowledge to provide genomic-based health care. |
| McCahon et al. (2009) UK | To examine general practitioners’ attitudes towards the provision of genetic health services including familial risk assessment for common disorders in primary care settings | Cross-sectional | N=797 general practitioners, recruited from a stratified, random sample of general practitioners in England extracted from the Midlands Practices Research Consortium database Survey collected | One-third of the respondents supported being involved in family history screening and familial risk assessment for commonly seen disorders. About one third did not feel sufficiently prepared. A substantial proportion were not willing to offer these services in primary care even with training. Main barriers that were noted to providing genetics services included a lack of training and proper guidelines. |
| Mikat-Stevens et al. (2015) USA | To review the literature to determine PCPs’ perceived barriers against the provision of genetics services in general | Systematic review | Articles from PubMed and ERIC published from 2001 to 2012 were obtained and assessed for relevance to the topics of interest | PCPs cited misperceptions, knowledge deficits, systems-level barriers to integrating genetics into practice (e.g., time constraints and lack of access), patient anxiety and fear of health insurance or social discrimination, the potential for loss of privacy for family members, and a lack of guidelines for the provision of genetic services as barriers. |
| Najafzadeh et al. (2013) USA and Canada | To examine physician perceptions about personalized medicine and the factors that influence decision-making in using genetic testing | Mixed methods | N=28 physicians currently practicing in British Columbia participated in 3 semi-structured focus groups Qualitative data collected first, and then those data were quantitatively analyzed | The main concerns raised in the focus groups were access to clinical guidelines and training for the use of genetic testing and data interpretation. Despite the hurdles associated with personalized medicine, the physicians expressed strong interest in using genetic testing resources, pending that there would be sufficient access to the necessary knowledge and tools. |
| Otten et al. (2016a) Europe | To identify current availability and use of different telegenetics modalities in Europe by genetics professionals | Cross-sectional | N=104 European genetics professionals Online survey conducted | Only 28% had access to telegenetics modalities. About 17% used telephone-based genetic counseling and around 9% used videoconferencing for patient counseling purposes. Cited barriers to access included lack of funds, professional support |
care to manage complex or chronic diseases, had originated as a care delivery model in pediatrics. PCMHs have been cited as being advantageous in many ways, including providing better access to, quality and continuity of, and patient satisfaction with medical care (Agency for Healthcare Research and Quality 2019; David et al. 2015). PCMHs have also been shown to be practical for underserved populations (Balachandra et al. 2009; Mead et al. 2014). Adapted specifically to enhance access to and quality of genetic services, Kubendran and colleagues developed and tested a collaborative services delivery model derived from the PCMH concept that consisted of a pediatrician, medical geneticist, and genetic counselor (Kubendran et al. 2016). This model also relies on the availability of telegenetics and involvement of families. To reduce long wait for referrals to geneticists, the proposed model refers patients who have genetic indications of a syndromic etiology directly to a geneticist via telegenetics, with all others delegated to primary care via an in-person pediatric or genetic counseling clinic before following up with the geneticist. This type of clinic provides a model of collaborative care that exemplifies a medical home neighbor and the integration of genetics into primary care (Kubendran et al. 2016). As partners in a PCMH, providing tools, education, and resources empower families to assume a

| Authors, year, country | Objective | Study design | Methods/population studied | Findings and conclusions |
|------------------------|-----------|-------------|---------------------------|--------------------------|
| Paneque et al. (2016) Portugal, UK, and the Netherlands | To evaluate genetics educational interventions in the context of primary care to determine if there is a common theme to direct guidelines | Systematic review | Following the guidelines from the Centre for Reviews and Dissemination, five relevant electronic databases searched Results coded and categorized | Current literature is insufficient about how to inform educational interventions in genetics for PCPs. Educational initiatives should be assessed using changes in practice to determine if they would be effective in causing significant changes in practice in genetic risk assessment and appropriate management of patients. |
| Tarini et al. (2015) USA | To examine decisions of pediatricians and family physicians about a diagnostic evaluation for a child with suspected global developmental delay | Cross-sectional | N=484 pediatricians and family physicians Online survey containing a clinical vignette about global developmental delay completed | Almost 75% of the respondents reported that their first step would be to refer the child without testing, 22% would test only, and 4% would both test and refer. Most physicians would refer to a developmental pediatrician first, and only 5% would refer to a geneticist. The most commonly ordered test was general biochemical testing. Few PCPs would order genetic testing or refer to a genetics specialist as a first evaluation step. |
| Wakefield et al. (2018) Australia | To examine: (1) frequency and depth of family cancer histories taken by providers, (2) barriers to regular family history-taking, and (3) provider confidence in discussing genetics related topics with childhood cancer survivors | Qualitative | N=54 providers (8 tertiary center providers and 46 PCPs) across New Zealand and Australia Semi-structured interviews completed | While family history-taking is not sufficient to identify all survivors suitable for genetic assessment, recommendations for regular history-taking are not being implemented in tertiary or primary care. Additional primary care-targeted genetic education is necessary given their ability to review family histories of pediatric cancer survivors. |
| Authors, year, Country | Objective | Study design | Methods/population studied | Findings and conclusions |
|------------------------|-----------|-------------|----------------------------|--------------------------|
| Bernard et al. (2010) USA | To determine whether having a genetic counselor on site at a family medicine clinic improved the quality of the family history field in patient medical records | Pretest/ posttest analysis | N=84 patients with a concerning family history that the genetic counselor discussed with the provider | Results supported the conclusion that behavioral modification is difficult in a primary care clinic. It is highly recommended that efforts and funding be directed towards education and development of tools to assist with collecting and interpreting family history information. |
| Buchanan et al. (2015) USA | To report on the cost, patient satisfaction, and attendance comparing telegenetics with in-person cancer counseling services among patients | Randomized trial | N=162 patients from 4 rural oncology clinics randomly assigned to either in-person or telegenetic counseling | The cost of cancer genetic counseling via telegenetics was less than half of the cost of in-person counseling services. Patient satisfaction was high among those who used telegenetics services, even for those with a low level of comfort with computers. The results supported the telemedicine delivery models. |
| Carroll et al. (2009) Canada | To increase PCPs’ awareness and use of genetic services, knowledge of clinical genetics, and confidence in their ability to provide genetic services | Cross-sectional | N=29 participants (response rate=72%) An initial questionnaire completed, followed by a workshop, and then a follow-up questionnaire | There was a need for genetic education for PCPs. The relevant, case-based genetic information provided in an interactive, interdisciplinary learning environment was able to improve the knowledge and confidence of PCPs. |
| Cartmell et al. (2018) USA | To develop and implement a cross-sectional survey to document the availability of five key Commission on Cancer accreditation standards for cancer centers | Implementation study | 16 of 17 eligible cancer centers in South Carolina completed a survey Survey included questions about the availability of (1) patient navigation; (2) distress screening; (3) genetic risk assessment and counseling; (4) survivorship care planning; and (5) palliative care | Forty-four-percent provided patient navigation; 31% conducted distress screening; and 44% reported providing genetic risk assessment and counseling. Over 85% of the centers reported having an active palliative care program, palliative care providers and a hospice program, but fewer had palliative outpatient services (27%), palliative inpatient beds (50%) or inpatient consultation teams (31%). The survey is a potentially practical method for monitoring statewide availability of cancer patient support services. |
| Christianson et al. (2012) USA | To assess input offered by PCPs about the incorporation of a family health history risk assessment tool into a community health care system | Qualitative | N=14 PCPs and 2 mid-level providers 3 Semi-structured focus groups conducted | The development of family history collection tools and educational resources to improve PCP genetic literacy alone may not be sufficient to facilitate the integration of genomic medicine into primary care. The results showed that PCPs who wish to integrate genomic medicine services into their practices will need a supportive infrastructure including access |
| Authors, year, Country | Objective | Study design | Methods/population studied | Findings and conclusions |
|------------------------|-----------|-------------|---------------------------|-------------------------|
| Cragun and Pal (2013) USA | To review the literature for recommendations to feasibly and appropriately identify patients at high risk of inherited cancer predisposition | Review | Literature searched and analyzed | Medical understandings of diseases due to genetic variation will continually evolve in the future. Advancements to benefit patient care will necessitate enhanced PCP proficiency in genetics and a collaborative, multidisciplinary approach. |
| David et al. (2015) USA | To review information about patient-centered medical homes (PCMH) to implement genomic medicine in a patient-centered health care system | Literature review | Literature and insights from workshops convened by the Institute of Medicine Roundtable on Translating Genomic-Based Research for Health analyzed | Due to the complexity and heterogeneity of primary health care, genomic medicine integration must optimize the use and cost of personalized health care and continue to support the primary care workforce. |
| de Hoog et al. (2014) The Netherlands | To review the literature to identify characteristics of existing family history tools and explore potential use in primary care settings | Systematic review | Systematic searches of PubMed, Embase, and Cinahl for articles published 2002–2012 performed; relevant articles extracted and analyzed | Eighteen family history tools were identified: six genetic, two for cardiovascular disease, and ten for cancer. The six genetic tools were partly tested in primary care, were mainly computerized, rarely included management recommendations for the physician, and were partly validated against a reference standard (i.e., genetic counselor). No family history tool allows electronic transfer of family history information to electronic medical record systems. Family history tools improved identification of patients at high risk for disease. Implementation cannot be advised yet with limited validation studies. |
| Hamilton et al. (2014) USA | To identify characteristics of genetic services that affect the adoption of these services by health care organizations | Qualitative | N=64 key informants across 5 medical specialties from 13 different Veterans Affairs facilities Semi-structured interviews conducted | Adoption and implementation of genetic services will require multilevel measures that include education, opportunities to underscore the benefits of genetic medicine, strategies for making genomic medicine less complex and for accessing genetics expertise, and resources for assessing the value of genetic information. |
| Harding et al. (2019) Canada | To explore the self-identified needs of both urban and rural PCPs to provide genetic care | Qualitative | N=10 key informant; one urban and two rural focus groups of PCPs in Ontario, Canada Using a qualitative grounded theory approach, interview and focus group data synthesized and analyzed | PCPs identified a need to integrate genetics into primary care practice but they perceived barriers, which included a lack of knowledge and confidence, access to timely consultations, and clearly defined roles for |

*Table 2 (continued)*
| Authors, year, Country | Objective | Study design | Methods/population studied | Findings and conclusions |
|------------------------|-----------|-------------|----------------------------|---------------------------|
| **Harvey et al. (2007)** USA | To investigate what individuals with genetic conditions and their families experience during encounters with their health care providers | Cross-sectional | N=5915 participants recruited from organizations that are members of the Genetic Alliance. Surveys completed | About 64% reported receiving no genetics education materials from their providers. Results stress the importance of allied health providers and demonstrate the need for a team-based approach to care. Education of health care professionals about genetics is critical. |
| **Hilgart et al. (2012)** UK | To identify studies of genetic services carried out through video-conferencing to determine the value of telegenetics | Systematic review | Relevant literature published between 1996 and 2011 Search of MEDLINE, EMBASE, Psych-INFO, CINAHL, British Nursing Index, Cochrane Library, and Web of Science. | Most patients received telegenetics consultation using video-conferencing with a genetics specialist. All studies reviewed indicated high patient satisfaction with telegenetics. Many studies had small sample sizes and lack of statistical analyses. Telegenetics may be useful for providing routine counseling and evaluation of pediatric patients. |
| **Kaplan (2014)** USA | To explore if the frequency of discussions with physicians about breast cancer risk, risk reduction options, and appropriate referrals is significantly affected by the provision of an individualized risk report | RCT | N=1235 multi-ethnic and multi-lingual women aged 40–74 from 2 primary care practices, randomly assigned to intervention (n=580) or control (n=655) | BreastCARE showed that combining an easy-to-use risk assessment tool with individualized risk reports at the point of care can successfully promote discussion of breast cancer risk reduction between patients and PCPs. |
| **Kaye (2012)** USA | To explore the structure of genetic medicine and its interface with primary care, with a particular focus on the delivery of care | Literature review | Literature relevant to different models of genetic services delivery, quality improvement tools, benefits of information networks examined and discussed | Several models for genetics service delivery, along with related quality improvement tools, were discussed for implementation. Delivery of genetic services to all population will likely be handled by PCPs with the support of genetic health care professionals. |
| **Kubendran et al. (2016)** USA | To develop a collaborative service delivery model with the aim to facilitate access to genetic services | Model development and evaluation | N=265 patients Protocols for evaluating common genetic indications developed Patients who had indications suggesting a syndromic etiology scheduled for a geneticist visit via telegenetics; other patients were scheduled for an in-person genetic counseling and pediatrician | Of the 265 patients, 44% were evaluated by a pediatrician and genetic counselor in person first, and 71% of those then saw a geneticist. Patients were able to secure a pediatrician and genetic counselor visit within 6 weeks while new appointment with a geneticist ranged from 3 to 9 months. Satisfaction with this protocol |
Table 2 (continued)

| Authors, year, Country | Objective | Study design | Methods/population studied | Findings and conclusions |
|------------------------|-----------|--------------|----------------------------|--------------------------|
| McDonald et al. (2014) | USA       | To determine the acceptability of telegenetics and other cancer genetic counseling models of service delivery in geographically remote settings | Cross-sectional | N=149 participants, including new referrals with history-based risk factors hereditary cancer susceptibility was high. The pediatrician/genetic counselor clinic resembles the type of collaborative care provided by a medical home. Genetic and primary care integration and genetic services provided via telegenetics offer a novel solution to improve access to genetic care, especially for residents of chronically underserved regions. |
| Orlando et al. (2014)  | USA       | To describe the impact of the Genomic Medicine Model (GMM) for primary care on the identification of patients at increased risk and the resources needed to manage risk | Implementation effectiveness | N=1184 adult patients Patients going in for routine check-ups from October 2009 to April 2012 input information into MeTree, a web-based program that collects family and personal medical history and other information from patients for risk calculation With marked success, MeTree can integrate guideline risk stratification and management into the care of primary care populations. It is anticipated that using this system will lead to an increase in resource (e.g., genetic counseling). In accordance with the GMM, MeTree is one way to anticipate increased demands and inform guidelines. |
| Otten et al. (2016a)   | The Netherlands | To examine the potential benefits of online counseling services for patient access to care and satisfaction | Pre-post survey | N=57 patients participating in online counseling Results suggest online counseling is valuable in addition to existing in-person care. Participants who chose online counseling reported higher satisfaction. The psychological outcomes of online patients were comparable to controls. Technical limitations do exist, but this method of telegenetics service delivery is feasible for implementation. |
| Rahimzadeh and Bartlett (2014) | USA      | To provide recommendations for future translational initiatives that aim to maximize the capacities of genomic medicine, without interfering with primary health care delivery | Commentary | Literature primary care and genomic medicine reviewed to make recommendations Since primary care is charged with health education, advocacy, and prevention more than most specialties, the implementation of genomic medicine tools needs to preserve the whole-person care philosophy, uphold medical ethics, and develop ways to translate genetic risk of common chronic diseases into clinically actionable methods. |
| Authors, year, Country | Objective                                                                 | Study design       | Methods/population studied                                                                 | Findings and conclusions                                                                                                                                 |
|------------------------|--------------------------------------------------------------------------|-------------------|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| Rolnick et al. (2011)  USA | To elicit genetic counselors’ perspectives on the identification of high-risk patients and barriers to referral of high-risk patients for cancer genetic counseling services | Cross-sectional   | \( N = 28 \) genetic service providers from 8 participating sites \( \) A 17-question survey deployed from March to June 2009 | Results suggested that referrals from specialized practices outnumber those from primary care practices. Participants discussed using a family history tool that could be modified to screen all primary care patients. Participants perceived that the patients referred to them assign a low priority to familial cancer risk genetic counseling. |
| Sane et al. (2015)     Australia | To investigate the perceived interest in private genetic counseling services in collaboration with PCPs in Australasia | Cross-sectional   | \( N = 78 \) members of the Australasian Society of Genetic Counselors \( \) Online survey administered. | About 85% of participants showed interest towards the potential for clinical work in private practice, with many expressing preferences for collaboration with clinical geneticists instead of general practitioners. Expansion into private practice is more likely to occur in primary care. |
| Saul (2013) USA        | To provide information from the colloquium on the delivery of genetic services in pediatric primary care practices | Report - colloquium | Articles and other information from the colloquium sponsored by the Health Resources and Services Administration Maternal and Child Health Bureau reviewed | Four major recommendations were generated: (1) define practical genetics and genomics use for pediatricians; (2) identify, develop, and provide the tools and resources that are needed to integrate genetics and genomics into primary care; (3) integrate genetics and genomics into primary care training at all levels; and (4.) provide an evidence base for optimal integration of genetics and genomics. |
| Scott and Trotter      USA | To evaluate current research to determine suitability of primary care with the provision of genetic services | Commentary         | Literature related to the intersection of primary care and genetic health services examined and used to provide recommendations for integration | Genetic health care services are complex, and genetic tests and results from those tests have specific risks and benefits, especially for pediatric patients. The longitudinal nature of primary care provides the opportunity to obtain and continually update the family history, which is one of the most powerful genetic tools. |
| Stevens and Kim        USA | To determine whether vulnerable and non-vulnerable children’s primary care experiences have become more aligned with the medical home model over time across the country | Quantitative retrospective analysis | Data analyzed from the families of 289,672 children who responded to surveys in 2003, 2007, and 2011–2012. Indicators of 4 medical home features (access, continuity, comprehensiveness, and family-centeredness) assessed | Children’s health care experiences have become more aligned with the medical home model. This is the case in spite of an increase in child vulnerability during the same time frame. Children with multiple sociodemographic risk factors seemed to experience larger changes in the studied indicators. |
| Traxler et al. (2014) USA | To evaluate the application of B-RST as a screening tool in | Implement-ation     | \( N = 2159 \) women screened 2012–13 | The project identified underserved and minority women at |
| Authors, year, Country | Objective | Study design | Methods/population studied | Findings and conclusions |
|-------------------------|-----------|-------------|-----------------------------|--------------------------|
| Ufer et al. (2018) USA  | To describe the Care Coordination: Empowering Families (CCEF) training program and results of an evaluation from its pilot program across seven states | Program evaluation | N=190 family caregivers of children with genetic conditions and other special healthcare needs | Families who attended the training reported being the primary source of care coordination for their children and 83.7% saw their role in their child’s healthcare changing as a result of the training. Findings suggest that peer support and communication with providers increased as a result of the training over the course of the study. |
| Unim et al. (2019) Europe, Canada, USA, Australia, New Zealand | To evaluate genetic services and identify delivery models for the provision of genetic testing in European and extra-European countries | Systematic Review | N=117 articles included Five electronic resources accessed to identify articles published 2000–2015 | Study identified 148 genetic programs, offering genetic tests mainly for BRCA1/2, Lynch syndrome, and newborn screening. As healthcare professions with different backgrounds were increasingly providing genetic services, the study classified the programs into five models: (1) geneticists model; (2) primary care model; (3) medical specialist model; (4) population screening programs model; and (5) direct-to-consumer model. While appropriate model depends on the type of system in which care is delivered, these models require the integration of genetics into all medical specialties, collaboration among health professionals, and redistribution of professional roles. |
| Wilkes et al. (2017) USA | To explore whether an interactive, web-based genetics curriculum directed at PCPs in non-academic primary care settings was superior at changing knowledge, attitudes, and behaviors when compared to a traditional educational approach | RCT | N=121 PCPs from California and Pennsylvania randomized to either intervention or control group | While the intervention group demonstrated significant increases in learning and retention and shared decision-making practices, there were few differences in behavior changes around ELSI discussions. The main barrier could be that busy physicians need systems-level support to engage in meaningful discussions around genetics issues. |
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primary role in care coordination, which results in higher satisfaction and improvement in healthcare outcomes (Ufer et al. 2018; Williams et al. 2018).

Discussion

Findings of this review show that, despite some progress, challenges remain in the integration of primary care and genetic services. Nevertheless, several articles have identified specific barriers that are amenable to interventions.

Recommendations

Since PCPs in medically underserved areas already take on the role of bridging the gap between primary care and genomic medicine, we must make it easier for these providers to access specialists and increase their genetics expertise to help their communities. Most PCPs have limited experience with clinically operationalizing the ever-growing body of actionable genetic information and are insufficiently prepared to incorporate this information into their current practices. The scoping review findings suggest the following strategies to bridge the gap in clinical knowledge and enhance access to genetic services: telegenetics, partnership trios that expands upon the PCMH concept, and learning communities (Fig. 2).

Telemedicine/telegenetics

In general, telemedicine can be an impactful mechanism for extending the reach of limited healthcare personnel and has been integrated into other clinical settings (Ekeland et al. 2010; Fortney et al. 2013; Terry et al. 2019). Using telemedicine can increase access to specialty services for underserved rural and urban populations. Tele-consultations can circumvent prohibitive travel and associated costs for patients. For patients with genetic disorders, these visits may have to occur on a regular basis for many years, so tele-consultations may maintain the status quo. Furthermore, for referring community providers, telemedicine technology opens up new possibilities for continuing education and training as well as interactions with specialists on a case-by-case basis (Beste et al. 2017). It

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**Table 2** (continued)

| Authors, year, Country | Objective | Study design | Methods/population studied | Findings and conclusions |
|------------------------|-----------|-------------|------------------------|-------------------------|
| Williams et al. (2018) USA | To test the effectiveness of an enhanced genomic report on patient-centered outcome domains, which included communication, engagement, and satisfaction | RCT | N=52 parents of children with undiagnosed congenital disorders who had participated in a previous study offering whole-genome sequencing for their affected child Parents first stratified by receipt of a diagnostic result and uninformative result and then randomized within each group to an intervention arm to receive the GenomeCOMPASS™ report or to the usual care arm to receive a summary letter from the medical geneticist | Parents for whom the report was most relevant were highly satisfied with the report, indicating that they felt more confident and better able to advocate for their child and that they had shared the report with different people involved in their children’s care. Unsolicited communication from external providers confirmed the value of the enhanced report to providers. This resource can support patients, their families, and healthcare providers using the electronic health records to disseminate accurate genetic information, provide real-time management support, and to connect families with appropriate resources. |
may also be used for educating families and the larger healthcare community.

A systematic review of telemedicine in genetics services reported high levels of patient satisfaction and receptiveness (Hilgart et al. 2012). However, the use of telegenetics as a service delivery model remains low in the US, estimated at 26% in the most recent report (Beste et al. 2017). The lower uptake may be attributed to limited capacity due to various requirements, such as credentialing and reimbursement for these services. Low adoption rates have been observed in other parts of the world, such as Europe, in addition to the US (Otten et al. 2016a; Otten et al. 2016b). Allocation of financial resources to support telegenetics training, equipment, and technical assistance must be prioritized to increase uptake. Organizational support, leadership buy-in, and a culture oriented towards embracing innovations and change are additional facilitators for telemedicine uptake in genetics. However, the use of telemedicine has dramatically increased with the ongoing novel coronavirus (COVID-19) pandemic. While containing the spread of COVID-19 has been challenging, this situation has allowed clinicians to demonstrate the utility of telemedicine technologies. Particular to the US, the growing number of virtual “office” visits presents an opportunity to expand telemedicine and bring specialty care services, such as genomic medicine, to patients in underserved areas who otherwise would lack such access (Rockwell and Gilroy 2020).

**Partnership trio**

Since the introduction of the PCMH, the model has continued to be adapted and refined. As an adaptation of this and similar models, a partnership trio among non-genetics providers, clinical genetics providers, and parents/families would be especially effective. Developing a protocol and providing a mechanism to connect PCPs and genetic providers via genetic counselors or telegenetics would enhance access to genetic services, which is precisely what the partnership trio entails. When piloting their collaborative model, Kubendran and colleagues demonstrated high patient satisfaction and shortened wait time to receive appropriate genetic care (Kubendran et al. 2016). The widespread paucity of pertinent resources has compelled parents and families who have children with special healthcare needs to formalize support groups to share knowledge, provide peer support, facilitate connection to services, and advocate for policy change (Genetic Alliance 2019; Beste et al. 2017). Linking clinical and family partners and
their efforts as a trio can significantly improve access to genetic services.

**Learning communities**

Enhanced training, evidence-based guidelines, and clinical tools support effective delivery of or facilitate access to genomic medicine by PCPs (Hauser et al. 2018). Access to information and expertise in genetics provides a critical resource for PCPs. Learning communities may represent a mechanism by which to facilitate information exchange and knowledge sharing among genetic and non-genetic providers. Within communities of clinicians, using a listserv to host questions and responses has been an effective way to share information. List-servers may also allow clinicians to have certain questions answered in real time. Moreover, little is known about the education needs of those providing wrap-around and social services, such as home visitors and early interventionists, as well as family support networks, and it would be beneficial to include those in the learning communities. These groups may also offer perspectives that would highly complement the clinical care delivery, thereby enhancing the overall education of all in the community.

Another strategy is using Project ECHO™ (Extension for Community Healthcare Outcomes), an interactive and evidence-based approach that provides medical education for managing complex and traditionally specialist-managed health conditions through tele-mentoring and co-management of patients with PCPs (University of New Mexico 2019). It is a model that is particularly well suited to serve patients in underserved areas. ECHO connects specialists located in academic centers (i.e., hubs) and community primary care sites (i.e., spokes) through the use of technology to improve communication and learning (Katzman et al. 2016). The ECHO model has demonstrated success in managing chronic conditions and now operates more than 90 hubs covering more than 45 diseases and health conditions in 16 countries (Arora et al. 2011a; b; Kaye et al. 2019). Arora and colleagues demonstrated that the quality of hepatitis C care provided by Project ECHO-trained PCPs was equal to that of care provided by university-based specialists (Arora et al. 2011a; b). Following a similar path, the ECHO model may create a dynamic, all-directional learning community between PCPs and specialists in genetics by enhancing PCPs’ knowledge, skillset, confidence, and practice in their local communities (Katzman et al. 2016).

This scoping review is comprehensive and rigorous, identifying both gray literature and articles from MEDLINE, including reference lists from articles extracted from the search. However, this review may not have identified all relevant literature. Although it would have been beyond the scope of this review, the search terms did not include certain terms like telephone conversations, coordination of care, consultation, provider-to-provider correspondence, or group appointments that might have yielded more articles describing strategies and limitations related to traditional methods of healthcare provider collaboration and dissemination of expert information from geneticists. This discussion also did not address alternative healthcare delivery and managed care models specific to genetics that may be more common outside of the US to identify other potential integration strategies.

**Conclusions**

To realize genetic and genomic service integration in primary care settings, it is imperative that frontline clinicians be equipped with the knowledge and support they need to manage patients with complex genetic diseases. Multiple strategies to ameliorate access to genetic services in a timely and effective manner are identified, some of which require nominal resource investments for implementation given the ready availability of many modern technologies and overlaps in coordinated care strategies (Fig. 3). By applying the partnership trio model for service delivery, using telegenetics, and leveraging the shared knowledge base of learning communities, it may be possible to create new and enhance existing access points for genetic services for children and adults, especially those who reside in medically underserved communities.

As healthcare infrastructure in the areas of informatics and telemedicine continues to expand, it is necessary for providers to communicate effectively with one another and share information that can benefit patient health outcomes. Recommendations derived from this scoping review can be used to achieve this objective. PCPs may capitalize on these strategies and opportunities to improve genetics service delivery for their patients, which is ultimately the goal of all PCPs.

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**Compliance with ethical standards**

**Ethics approval and consent to participate** This article does not contain any studies with human participants performed by any of the authors.

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