Extremities for Statistical Submanifolds in Kenmotsu Statistical Manifolds

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Abstract. Kenmotsu geometry is a valuable part of contact geometry with nice applications in other fields such as theoretical physics. In this article, we study the statistical counterpart of a Kenmotsu manifold, that is, Kenmotsu statistical manifold with some related examples. We investigate some statistical curvature properties of Kenmotsu statistical manifolds. It has been shown that a Kenmotsu statistical manifold is not a Ricci-flat statistical manifold by constructing a counter-example. Finally, we prove a very well-known Chen-Ricci inequality for statistical submanifolds in Kenmotsu statistical manifolds of constant $\phi$--sectional curvature by adopting optimization techniques on submanifolds. This article ends with some concluding remarks.

1. Introduction

The geometry of a manifold has an important place in statistics as the statistical model often forms a geometrical manifold. The theory of statistical manifolds was first initiated by Amari in [1] and applied by Lauritzen in [9].

A Riemannian manifold $\bigl(\overline{B}, \overline{g}\bigr)$ with a Riemannian metric $\overline{g}$ is said to be a statistical manifold $\bigl(\overline{B}, \nabla, \overline{g}\bigr)$ if $\overline{\nabla} \overline{g}$ is symmetric and a pair of torsion-free affine connections $\overline{\nabla}$ and $\overline{\nabla}^*$ on $\overline{B}$ satisfies

\[ G_1(\overline{E}_1, F_1) = \overline{g}(\overline{\nabla}_{\overline{G}_1} E_1, F_1) + \overline{g}(E_1, \overline{\nabla}^*_{\overline{G}_1} F_1), \]

for any $E_1, F_1, G_1 \in \Gamma(T\overline{B})$. Here $\overline{\nabla}^*$ is called the dual connection on $\overline{B}$.

Remark 1.1. We have

1. $\overline{\nabla} = (\overline{\nabla}^*)^*$.

2. $2\overline{\nabla}^* = \overline{\nabla} + \overline{\nabla}$,

where $\overline{\nabla}^*$ is the Levi-Civita connection of $\overline{g}$ on $\overline{B}$.

2010 Mathematics Subject Classification. 53C05, 53C40, 53A40.

Keywords. Ricci curvature; Chen-Ricci inequality; Kenmotsu statistical manifolds; Statistical immersions.

Received: 09 September 2019; Accepted: 29 January 2021
Communicated by Mića S. Stanković

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(3) if $(\nabla, \mathcal{J})$ is a statistical structure on $\mathcal{B}$, then $(\nabla^\parallel, \mathcal{J})$ is again a statistical structure.

For a statistical manifold $(\mathcal{B}, \nabla, \mathcal{J})$, set $\mathcal{K} = \nabla - \nabla^\parallel$. Then $\mathcal{K} \in \Gamma(\tau \mathcal{B}^{(1,2)})$

$$\mathcal{K}_{E_1 F_1} = [\nabla_{E_1} F_1, E_1], \quad \mathcal{J}(\mathcal{K}_{E_1 F_1} G_1) = \mathcal{J}(F_1, \mathcal{K}_{E_1} G_1)$$

hold for any $E_1, F_1, G_1 \in \Gamma(\tau \mathcal{B})$. Conversely, if $\mathcal{K}$ satisfies above relations, then $(\mathcal{B}, \nabla = \nabla^\parallel + \mathcal{K}, \mathcal{J})$ becomes a statistical manifold and write $\mathcal{K}_{E_1 F_1}$ as $\mathcal{J}(E_1, F_1)$.

The statistical curvature tensor field $\bar{\bar{S}} = \bar{\bar{S}}$ with respect to $\nabla$ and $\nabla^\parallel$ of $(\mathcal{B}, \nabla, \mathcal{J})$ is [7]

$$\bar{\bar{S}}(E_1, F_1) G_1 = \bar{\bar{R}}(E_1, F_1) G_1 + [\mathcal{K}_{E_1}, \mathcal{K}_{F_1}] G_1,$$

for any $E_1, F_1, G_1 \in \Gamma(\tau \mathcal{B})$. Here $\bar{\bar{R}}$ denotes the curvature tensor field with respect to $\nabla^\parallel$.

K. Kenmotsu [8] studied the third class (that is, the warped product spaces $B \times_s M$, where $B$ is a line and $M$ a Kaehlerian manifold) in Tanno’s classification of connected almost contact metric manifolds whose automorphism group has a maximum dimension. He analysed the properties of $B \times_s M$ and characterized it as tensor equations. Nowadays such a manifold is known by Kenmotsu manifold. Lately, Furuhata et al. [7] studied the statistical counterpart of a Kenmotsu manifold and introduced the notion of Kenmotsu statistical manifolds by putting an affine connection on a Kenmotsu manifold. They gave a method how to express a Kenmotsu statistical manifold as the warped product of a holomorphic statistical manifold [6] and a line.

In 1993, B.-Y. Chen [3] initiated the study to establish some bonds between the intrinsic and extrinsic invariants of submanifolds. He [4] proved a relation between the main extrinsic invariant squared mean curvature and the main intrinsic invariant Ricci curvature for any submanifold in real space forms. This inequality is celebrated as Chen-Ricci inequality. Since then numerous geometers obtained the similar inequalities for different classes of submanifolds and ambient spaces. T. Oprea [15] used optimization techniques applied in the setup of Riemannian geometry to derive the Chen-Ricci inequality. With a pair of dual connections, Aydin et al. [2] derived a Chen-Ricci inequality for statistical submanifolds in a statistical manifold of constant curvature. Also, A. Mihai et al. [11] established a similar inequality with respect to a sectional curvature of the ambient Hessian manifold. Recently, Siddiqui et al. studied statistical warped products as submanifolds of statistical manifolds. For statistical warped products statistically immersed in a statistical manifold of constant curvature, they proved Chen’s inequality involving scalar curvature, the squared mean curvature, and the Laplacian of warping function (with respect to the Levi–Civita connection) in [17].

Motivated by the above studies, we establish the Chen-Ricci inequality with respect to a statistical sectional curvature of the ambient Kenmotsu statistical manifold by using the most interesting result, namely, optimization on Riemannian submanifolds as follows:

Let $(\mathcal{N}, g)$ be a Riemannian submanifold of a Riemannian manifold $(\mathcal{B}, \mathcal{J})$ and $f : \mathcal{B} \to \mathbb{R}$ be a differentiable function. Let

$$\min_{x_0 \in \mathcal{N}} f(x_0)$$

be the constrained extremum problem.

**Theorem 1.2.** [14] If $x \in \mathcal{N}$ is the solution of the problem (2), then

(1) $(\text{grad } f)(x) \in T_{x_0} \mathcal{N},$

(2) the bilinear form $\Theta : T_x \mathcal{N} \times T_x \mathcal{N} \to \mathbb{R},$

$$\Theta(E, F) = \text{Hess}_f(E, F) + \mathcal{J}(h(E, F), (\text{grad } f)(x))$$

is positive semi-definite, where $h$ is the second fundamental form of $\mathcal{N}$ in $\mathcal{B}$ and grad $f$ denotes the gradient of $f$. 
We prove the following main theorem of the article:

**Theorem 1.3.** Let \( (\mathcal{B}(\mathcal{C}), \nabla, g, \phi, \xi) \) be a \((2s + 1)\)-dimensional Kenmotsu statistical manifold of constant \( \phi \)-sectional curvature \( \overline{\tau} \) and \((N, \nabla, g)\) be an \((k + 1)\)-dimensional statistical submanifold in \( \mathcal{B}(\mathcal{C}) \). Then

1. For each unit vector \( E_1 \in T_pN, p \in N, \)

\[
\text{Ric}^{V, \nu}(E_1) \geq 2\text{Ric}^{0}(E_1) - \left\{ \frac{3(\overline{\tau} + 1)}{4}\|\mathcal{P}E_1\|^2 + \frac{k}{4}(\overline{\tau} + 1)(1 - g^2(E_1, \xi) - 4) \right\}
\]

\[
- \frac{(k + 1)^2}{8}[\|H\|^2 + \|H'\|^2],
\]

where \( \text{Ric}^{0} \) denotes the Ricci curvature with respect to Levi-Civita connection.

2. Moreover, the equality holds in the inequality (3) if and only if

\[
2h(E_1, E_1) = (k + 1)\mathcal{H}(p), \quad 2h'(E_1, E_1) = (k + 1)\mathcal{H}'(p),
\]

\[
h(E_1, F_1) = 0, \quad h'(E_1, F_1) = 0,
\]

for all \( F_1 \in T_pN \) orthogonal to \( E_1 \).

2. Preliminaries

Let \((N, \nabla, g)\) and \((\mathcal{B}, \nabla, \mathcal{g})\) be two statistical manifolds. An immersion \( \iota : N \to \mathcal{B} \) is called a statistical immersion if \((\nabla, g)\) coincides with the induced statistical structure, that is, if

\[
(\nabla_E g)(F_1, G_1) = (\nabla_E g)(E_1, G_1)
\]

holds for any \( E_1, F_1, G_1 \in \Gamma(T\mathcal{B}) \). If a statistical immersion exists between two statistical manifolds, then we call \((N, \nabla, g)\) as a statistical submanifold in \((\mathcal{B}, \nabla, \mathcal{g})\). Then the Gauss formulae are [18]

\[
\nabla_{E_1} F_1 = \nabla_{E_1} F_1 + h(E_1, F_1),
\]

and

\[
\nabla'_{E_1} F_1 = \nabla'_{E_1} F_1 + h'(E_1, F_1),
\]

for any \( E_1, F_1 \in \Gamma(TN) \). We denote the dual connections on \( \Gamma(TN) \) by \( D^\perp_1 \) and \( D^{\perp'}_1 \). Then the corresponding Weingarten formulae are [18]:

\[
\nabla_{E_1} \mathcal{U} = -A_{\mathcal{U}} E_1 + D^\perp_1 \mathcal{U},
\]

and

\[
\nabla'_{E_1} \mathcal{U} = -A'_{\mathcal{U}} E_1 + D^{\perp'}_1 \mathcal{U},
\]

for any \( E_1 \in \Gamma(TN) \) and \( \mathcal{U} \in \Gamma(TN^\perp) \). The symmetric and bilinear embedding curvature tensors of \( N \) in \( \mathcal{B} \) with respect to \( \nabla \) and \( \nabla' \) are denoted by \( h \) and \( h' \) respectively. The linear transformations \( A_{\mathcal{U}} \) and \( A'_{\mathcal{U}} \) are given by [18]

\[
\mathcal{g}(h(E_1, F_1), \mathcal{U}) = g(A_{\mathcal{U}} E_1, F_1),
\]

and

\[
\mathcal{g}(h'(E_1, F_1), \mathcal{U}) = g(A'_{\mathcal{U}} E_1, F_1),
\]
for any $E_1, F_1 \in \Gamma(TN)$ and $U \in \Gamma(TN^*)$.

We denote the Riemannian curvature tensor fields with respect to $\nabla$ and $\nabla^{\ast}$ by $\mathcal{R}$ and $\mathcal{R}^{\ast}$, respectively. Also, $R$ and $R^{\ast}$ are the the Riemannian curvature tensor fields with respect to the induced connections $\nabla$ and $\nabla^{\ast}$ of $\nabla$ and $\nabla^{\ast}$, respectively. Then the Gauss equations are [18]

$$\mathcal{R}(E_1, F_1)G_1, H_1) = g(R(E_1, F_1)G_1, H_1) + \mathcal{G}(h(E_1, G_1), h^{\ast}(F_1, H_1))$$

and

$$\mathcal{R}^{\ast}(E_1, F_1)G_1, H_1) = g(R^{\ast}(E_1, F_1)G_1, H_1) + \mathcal{G}(h^{\ast}(E_1, G_1), h(F_1, H_1))$$

for any $E_1, F_1, G_1, H_1 \in \Gamma(TN)$. Also, we have

$$2S = R + \mathcal{R},$$

and

$$2S = R + R^{\ast},$$

where $S^{\nabla, \nabla^{\ast}} = S \in \Gamma(TN^{(1,3)})$ denotes the statistical curvature tensor field with respect to $\nabla$ and $\nabla^{\ast}$ of $(N, \nabla, g)$.

In general, one cannot define a sectional curvature with respect to the dual connections (which are not metric) by the standard definitions. However, B. Opozda [12, 13] defined a sectional curvature on a statistical manifold as follows:

$$\mathcal{R}(E_1 \wedge F_1) = g(\mathcal{S}(E_1, F_1)F_1, E_1)$$

and

$$\mathcal{R}(E_1 \wedge F_1) = \frac{1}{2}(g(\mathcal{R}(E_1, F_1)F_1, E_1) + g(\mathcal{R}^{\ast}(E_1, F_1)F_1, E_1))$$

for any orthonormal vectors $E_1, F_1 \in \Gamma(T\mathcal{B})$.

Suppose that $\dim(N) = k$ and $\dim(\mathcal{B}) = s$. Given a local orthonormal frame $\{e_1, \ldots, e_k\}$ of $T_pN$ and $\{e_{k+1}, \ldots, e_s\}$ of $T_pN^+$, $p \in N$. Then the mean curvature vectors $\mathcal{H}$ and $\mathcal{H}^{\ast}$ are

$$k\mathcal{H} = \sum_{i=1}^{k} h(e_i, e_i), \quad k\mathcal{H}^{\ast} = \sum_{i=1}^{k} h^{\ast}(e_i, e_i).$$

From Remark 1.1, it can be easily verified that

$$2h^{\ast} = h + h^{\ast}, \quad \text{and hence} \quad 2h^{\ast} = \mathcal{H} + \mathcal{H}^{\ast},$$

where $h^{\ast}$ and $\mathcal{H}^{\ast}$ are the second fundamental form and the mean curvature field with respect to $\nabla^{\ast}$ respectively. We set

$$h_{ij} = g(h(e_i, e_j), e_j), \quad h_{ij}^{\ast} = g(h^{\ast}(e_i, e_j), e_j),$$

for $i, j = [1, \ldots, m]$ and $r = [k + 1, \ldots, n]$. Then the squared norm of mean curvature vectors are

$$k^2\|\mathcal{H}\|^2 = \sum_{r=k+1}^{n} \left( \sum_{i=1}^{k} h_{ij}^{\ast} \right)^2, \quad k^2\|\mathcal{H}^{\ast}\|^2 = \sum_{r=k+1}^{n} \left( \sum_{i=1}^{k} h_{ij} \right)^2.$$

Kenmotsu geometry is a branch of differential geometry with nice applications in mechanics of dynamical systems with time dependent Hamiltonian, geometrical optics, thermodynamics and geometric quantization. Also, the study of submanifolds in Kenmotsu ambient spaces is a valuable subject in Kenmotsu geometry, which has been analysed by many geometers.
Definition 2.1. [7] Let \((\overline{B}, \overline{\nabla}, \overline{g}, \phi, \xi)\) be a Kenmotsu manifold. A quadruplet \((\overline{B}, \overline{\nabla}, \overline{g}, \phi, \xi)\) is called a Kenmotsu statistical manifold if \((\overline{\nabla}, \overline{g})\) is a statistical structure on \(\overline{B}\) and the formula
\[
\overline{K}(E_1, \phi F_1) = -\phi K(E_1, F_1)
\]
holds for any \(E_1, F_1 \in \Gamma(T\overline{B})\). Here we call \((\overline{\nabla}, \overline{g}, \phi, \xi)\) a Kenmotsu statistical structure on \(\overline{B}\).

A Kenmotsu statistical manifold \((\overline{B}, \overline{\nabla}, \overline{g}, \phi, \xi)\) is said to be of constant \(\phi\)-sectional curvature \(c \in \mathbb{R}\) if [7]
\[
\overline{R}(E_1, F_1)G_1 = \frac{c - 3}{4}\overline{g}(F_1, G_1)E_1 - \overline{g}(E_1, G_1)F_1 + \frac{c + 1}{4}\overline{g}(\phi F_1, G_1)\phi E_1 - \overline{g}(\phi E_1, G_1)\phi F_1
\]
\[+ 2\overline{g}(\phi E_1, F_1)\phi G_1 - \overline{g}(\phi F_1, E_1)\phi G_1
\]
\[+ \overline{g}(E_1, \xi)\overline{g}(G_1, \xi)F_1 + \overline{g}(F_1, \xi)\overline{g}(G_1, \xi)E_1
\]
\[- \overline{g}(E_1, \xi)\overline{g}(F_1, G_1)F_1 + \overline{g}(E_1, \xi)\overline{g}(F_1, G_1)E_1
\]
\[
(17)
\]
for any \(E_1, F_1, G_1 \in \Gamma(T\overline{B})\). We denote it by \(\overline{R}(\overline{c})\).

Let \((N, \nabla, g)\) be a statistical submanifold in a Kenmotsu statistical manifold \((\overline{B}, \overline{\nabla}, \overline{g}, \phi, \xi)\). Then, the corresponding Gauss equation is given by (for details see [6])
\[
R(E_1, F_1)G_1 = \frac{c - 3}{4}g(F_1, G_1)E_1 - g(E_1, G_1)F_1
\]
\[+ \frac{c + 1}{4}g(\phi F_1, G_1)\phi E_1 - g(\phi E_1, G_1)\phi F_1
\]
\[+ 2g(\phi E_1, F_1)\phi G_1 - g(F_1, \xi)g(G_1, \xi)E_1
\]
\[+ g(E_1, \xi)g(G_1, \xi)F_1 + g(F_1, \xi)g(G_1, \xi)E_1
\]
\[- g(E_1, \xi)g(F_1, G_1)F_1 + g(E_1, \xi)g(F_1, G_1)E_1
\]
\[
(18)
\]
for any \(E_1, F_1, G_1 \in \Gamma(TN)\).

Any \(E_1 \in \Gamma(TN)\) can be decomposed uniquely into its tangent and normal parts \(PE_1 + CE_1\) respectively,
\[
\phi E_1 = PE_1 + CE_1.
\]
The squared norm of \(P\) is defined by
\[
||P||^2 = \sum_{i,j=1}^{k+1} g^2(Pe_i, e_j),
\]
where \([e_1, \ldots, e_{k+1}]\) denotes a local orthonormal frame of \(T_pN\).

A statistical submanifold \((N, \nabla, g)\) in a Kenmotsu statistical manifold \((\overline{B}, \overline{\nabla}, \overline{g}, \phi, \xi)\) is said to be invariant, \(C = 0\), (respectively, anti-invariant, \(P = 0\)) if \(\phi E_1 \in \Gamma(TN)\) for any \(E_1 \in \Gamma(TN)\) (respectively, \(\phi E_1 \in \Gamma(TN^\perp)\) for any \(E_1 \in \Gamma(TN)\)).

3. Statistical Curvature Properties

Before going to prove the results, first we recall the following results of [7]:
Proposition 3.1. [7] Let \((\tilde{B}, \tilde{g}, J)\) be an almost Hermitian manifold. Set \(\tilde{B} = \tilde{B} \times \mathbb{R}, \tilde{g} = e^{2\alpha}g + (dx)^2, \xi = \frac{\partial}{\partial x} \in \Gamma(\tilde{B})\) and define \(\phi \in \Gamma(\tilde{B}^{(1,1)})\) by \(\phi E_2 = JE_2\) for any \(E_2 \in \Gamma(\tilde{B})\) and \(\phi \xi = 0\). Then,

1. The triple \((\tilde{g}, \phi, \xi)\) is an almost contact metric structure on \(\tilde{B}\).
2. The pair \((\tilde{g}, J)\) is a \(\tilde{K}\)ähler structure on \(\tilde{B}\) and only if the triple \((\tilde{g}, \phi, \xi)\) is a Kenmotsu structure on \(\tilde{B}\).

Theorem 3.2. [7] Let \((\tilde{B}, \tilde{g}, J)\) be a \(\tilde{K}\)ähler manifold, \((\tilde{B} = \tilde{B} \times \mathbb{R}, \tilde{g}, \phi, \xi)\) the Kenmotsu manifold as in Proposition 3.1, and \(\tilde{\nabla} = \nabla + \tilde{K}, \tilde{g}\) a statistical structure on \(\tilde{B}\). Define \(A \in \Gamma(\tilde{B}^{(1,2)} \otimes \tilde{B}), \Theta \in \Gamma(\tilde{B}^{(1,2)}), \Phi \in \Gamma(\tilde{B}^{(1,1)})\) and \(K \in \Gamma(\tilde{B}^{(1,2)})\) by

\[K(E_1, F_1) = A(E_1, F_1) + \Theta(E_1, F_1) \xi, \quad \text{and} \quad K(E_2, F_2) = A(E_2, F_2),\]

for \(E_1, F_1 \in \Gamma(\tilde{B})\) and \(E_2, F_2 \in \Gamma(\tilde{B})\). Then the following conditions are equivalent:

1. \((\tilde{\nabla}, \tilde{g}, \phi, \xi)\) is a Kenmotsu statistical structure on \(\tilde{B}\).
2. \((\tilde{\nabla} = \nabla + K, \tilde{g}, J)\) is a holomorphic statistical structure on \(N\), and the formulae \(A(E_1, \xi) = 0, \Theta(E_1, F_2) = 0\) hold for \(E_1 \in \Gamma(\tilde{B})\) and \(F_2 \in \Gamma(\tilde{B})\).

Proposition 3.3. [7] Let \((\tilde{B}, \tilde{\nabla} = \nabla + K, \tilde{g}, J)\) be a holomorphic statistical manifold, and \((\tilde{B} = \tilde{B} \times \mathbb{R}, \tilde{g}, \phi, \xi)\) the Kenmotsu manifold as in Proposition 3.1. For any \(\beta \in C^\infty(\tilde{B})\), define \(K \in \Gamma(\tilde{B}^{(1,2)})\) by

\[K(E_2, F_2) = K(E_2, F_2), \quad K(E_2, \xi) = K(\xi, E_2) = 0, \quad \text{and} \quad K(\xi, \xi) = \beta \xi,\]

for any \(E_2, F_2 \in \Gamma(\tilde{B})\). Then \((\tilde{\nabla} = \nabla + K, \tilde{g}, \phi, \xi)\) is a Kenmotsu statistical structure on \(\tilde{B}\).

Here we construct an easy example on Kenmotsu statistical manifold by using above Propositions 3.1 and 3.3. This is as follows:

Example 3.4. Let us consider a holomorphic statistical manifold \((\tilde{B}^2, \tilde{\nabla} = \nabla + K, \tilde{g}, J)\) [16], where

\[\tilde{B}^2 = \{(x, y) \in \mathbb{R}^2 | x > 0\}, \quad \tilde{g} = x[(dx)^2 + (dy)^2],\]

\[J\partial_1 = \partial_2, \quad J\partial_2 = -\partial_1, \quad \partial_1 = \frac{\partial}{\partial x}, \quad \partial_2 = \frac{\partial}{\partial y}, \quad i = 1, 2,\]

\[K(\partial_1, \partial_1) = -\lambda \partial_1, \quad K(\partial_1, \partial_2) = K(\partial_2, \partial_1) = \lambda \partial_2, \quad K(\partial_2, \partial_2) = \lambda \partial_1,\]

The affine connections \(\tilde{\nabla}\) on \(\tilde{B}^2\) are defined by

\[\tilde{\nabla}_{\partial_1} \partial_1 = \frac{1}{2} \partial_2, \quad \tilde{\nabla}_{\partial_1} \partial_2 = \frac{1}{2} \partial_2, \quad \tilde{\nabla}_{\partial_2} \partial_1 = -\frac{1}{2} \partial_1, \quad \tilde{\nabla}_{\partial_2} \partial_2 = -\frac{1}{2} \partial_1.\]

We take a product, that is, \(\tilde{B}^3 = \tilde{B} \times \mathbb{R}\), and \((\tilde{B}^3, \tilde{g}, \phi, \xi)\) is the Kenmotsu manifold as given in Proposition 3.1. For this, we define

\[\phi(x, y, \alpha) = (-y, x, 0), \quad \xi = \frac{\partial}{\partial \alpha} = \partial_1, \quad \tilde{g} = e^{2\alpha}[(dx)^2 + (dy)^2] + (d\alpha)^2,\]
where \((x, y, \alpha)\) denotes the coordinates of \(B^3\). For \(\beta = 1\), we define a \((1, 2)\)-tensor field \(\overline{K} \in \Gamma(TB^3)\) by

\[
\overline{K}(\partial_1, \partial_1) = -\lambda \partial_1, \quad \overline{K}(\partial_1, \partial_2) = \overline{K}(\partial_2, \partial_1) = \lambda \partial_2, \quad \overline{K}(\partial_\alpha, \partial_\alpha) = \partial_\alpha, \quad \overline{K}(\partial_\alpha, \partial_\beta) = \overline{K}(\partial_\beta, \partial_\alpha) = 0, \quad i = 1, 2.
\]

Thus, by Proposition 3.3, we conclude that \(\overline{\nabla} = \nabla + \overline{K}, \phi, \xi\) is a Kenmotsu statistical structure on \(B^3\).

We recall the definition of Jacobi operator [10] and give the following statistical version of the definition of Jacobi operator:

**Definition 3.5.** Let \((B, \nabla, \phi)\) be a statistical manifold. For any tangent vector field \(E_1\) at \(p \in B\), the Jacobi operator \(\overline{R}_{E_1}\) is defined by

\[
(\overline{R}_{E_1} F_1)(p) = (\overline{R}(F_1, E_1)E_1)(p),
\]

for any \(F_1 \in \Gamma(TB)\).

**Remark 3.6.** In particular, we replace \(E_1\) by \(\xi\) in the equation (19), then we call \(\overline{R}_\xi\) as structure Jacobi operator.

We give the following propositions:

**Proposition 3.7.** Let \((\overline{B}, \overline{\nabla} = \nabla + \overline{K}, \phi, \xi)\) and \((B, \nabla = \nabla + K, \phi, \xi)\) be a holomorphic statistical manifold, and the Kenmotsu statistical manifold as in Theorem 3.2, respectively. Then the structure Jacobi operator is parallel with respect to \(\overline{\nabla}\).

**Proof.** From (3.18) of [7] and (19), we have \(\overline{R}_\xi(E_2) = \overline{R}(E_2, \xi)E_2 = -E_2\), for any \(E_2 \in \Gamma(TB)\). For any \(F_2 \in \Gamma(TB)\), we have

\[
(\overline{\nabla}_{F_2} \overline{R}_\xi)(E_2) = \overline{\nabla}_{F_2} \overline{R}_\xi(E_2) - \overline{R}_\xi(\overline{\nabla}_{F_2} E_2) = -\overline{\nabla}_{F_2} E_2 + \overline{\nabla}_{F_2} E_2 = 0.
\]

Hence, we get our assertion. \(\square\)

**Remark 3.8.** In the same Proposition 3.7, one can prove that the structure Jacobi operator is parallel with respect to \(\overline{\nabla}\) also.

**Definition 3.9.** A statistical manifold is said to be a Ricci-flat statistical manifold if its Ricci curvature vanishes.

**Proposition 3.10.** Let \((\overline{B}, \overline{\nabla} = \nabla + \overline{K}, \phi, \xi)\) and \((B, \nabla = \nabla + K, \phi, \xi)\) be a holomorphic statistical manifold, and the Kenmotsu statistical manifold as in Theorem 3.2, respectively. If \(\overline{B}\) is of constant \(\phi\)-sectional curvature \(\overline{c}\) and \(\dim(\overline{B}) = 2s\), then Ricci tensor Ric of \((\overline{B}, \overline{\nabla}, \overline{g})\) is given by

\[
\overline{\text{Ric}} = e^{2s} e^{(\overline{c} + 1)(s + 1)} g,
\]

for any \(s \in \mathbb{R}\). Furthermore, \(\overline{B}\) is Ricci-flat statistical manifold if \(\overline{c} = -1\).
Proof. Let \([\mathbf{e}_1, \ldots, \mathbf{e}_n]\) be a local orthonormal frame of \(T_p\tilde{B}, p \in \tilde{B}\). From Proposition 3.9. of [7], we get

\[
\tilde{\text{Ric}}(E_2) = \sum_{i=1}^{2s} \tilde{g}(\tilde{\nabla}_{\mathbf{e}_i} E_2, E_2, \mathbf{e}_i)
\]

\[
= e^{2n}(s + 1) \sum_{i=1}^{2s} [\tilde{g}(E_2, E_2)\tilde{\nabla}_{\mathbf{e}_i} E_2 - \tilde{g}(E_2, \mathbf{e}_i)\tilde{g}(E_2, \mathbf{e}_i)]
\]

\[
+ \tilde{g}(J(E_2, E_2)\tilde{\nabla}_{\mathbf{e}_i} E_2 - 3\tilde{g}(J(E_2, E_2)\tilde{g}(E_2, \mathbf{e}_i))]
\]

\[
= e^{2n}(s + 1) \sum_{i=1}^{2s} [\tilde{g}(E_2, E_2)]^2 + 3\tilde{g}(J(E_2, E_2))
\]

\[
= e^{2n}(s + 1)(2s - 1)||E_2||^2 + 3\tilde{g}(J(E_2, E_2))
\]

\[
= e^{2n}(s + 1)(2s + 2)||E_2||^2 - \frac{s + 1}{2}||E_2||^2,
\]

where \(\tilde{R}\) denotes the statistical curvature tensor field of \((\nabla, g)\), \(s \in \mathbb{R}\) and \(E_2 \in \Gamma(\tilde{B})\). If we take \(s = -1\), \(\tilde{\text{Ric}} = 0\) implies that Ricci curvature of \(\tilde{B}\) vanishes, and hence \(\tilde{B}\) is Ricci-flat statistical manifold. This is the required assertion. \(\square\)

**Proposition 3.11.** Let \((\tilde{B}, \tilde{\nabla} = \nabla^g + \mathbb{K}, \tilde{g}, J)\) and \((\bar{B}, \bar{\nabla} = \nabla^g + \underline{\mathbb{K}}, \bar{g}, \phi, \xi)\) be a holomorphic statistical manifold, and the Kenmotsu statistical manifold as in Proposition 3.3, respectively. If \(\mathbb{K}(E_2, F_2) = 0\), and \(\underline{\mathbb{K}}(E_1, F_1) = \beta \bar{g}(E_1, \xi)\bar{g}(F_1, \xi)\), for any \(E_2, F_2 \in \Gamma(\bar{B})\), \(\beta \in C^\infty(\tilde{B})\) and \(E_1, F_1 \in \Gamma(\tilde{B})\). Then the following formulae hold:

1. \(\tilde{\text{R}}(E_1, F_1)\xi = \bar{g}(F_1, \xi)E_1 - \bar{g}(E_1, \xi)F_1\).
2. \(\tilde{\text{R}}(E_1, F_1)F_1 = \bar{g}(E_1, F_1)\xi - \bar{g}(E_1, F_1)E_1\).
3. \(\tilde{\text{R}}(\phi E_1, \xi)F_1 = \bar{g}(\phi E_1, F_1)\xi - \bar{g}(\phi E_1, F_1)E_1\).
4. \(\tilde{\text{R}}(E_1, \phi F_1)\xi + \tilde{\text{R}}(E_1, \phi F_1)E_1 = -\bar{g}(\phi F_1, \xi)E_1\).
5. The sectional curvature \(\bar{K}\) for a plane section containing \(\xi\) is equal to \(\bar{g}(E_1, E_1) - \bar{g}(E_1, \xi)^2\) at every point of \(\bar{B}\), that is,

\[
\bar{K}(E_1 \wedge \xi) = \bar{g}(E_1, E_1) - \bar{g}(E_1, \xi)^2.
\]

\text{Proof.} By using (1) and straightforward computation, we have our assertions (1), (2) and (3). We get (4) easily by adding (1) and (2). Furthermore, we evaluate \(\bar{g}(\tilde{\text{R}}(E_1, F_1)G_1, H_1)\) for \(H_1 = E_1\) and \(F_1 = G_1 = \xi\) and use (1), we get our last assertion (5). \(\square\)

**Proposition 3.12.** Let \((\tilde{B}, \tilde{\nabla} = \nabla^g + \mathbb{K}, \tilde{g}, J)\) and \((\bar{B}, \bar{\nabla} = \nabla^g + \underline{\mathbb{K}}, \bar{g}, \phi, \xi)\) be a holomorphic statistical manifold, and the Kenmotsu statistical manifold as in Proposition 3.11, respectively. If \(\bar{B}\) is of constant \(\phi\)-sectional curvature \(\bar{s}\) and \(\dim(\bar{B}) = 2s + 1\), then the Ricci tensor \(\bar{\text{Ric}}\) of \(\bar{B}\) has the following forms:

1. \(\bar{\text{Ric}}(E_1, F_1) = t_1 \bar{g}(E_1, F_1) + t_2 \bar{g}(E_1, \xi)\bar{g}(F_1, \xi)\), where

\[
t_1 = \frac{\bar{s}(s + 1) - 3s + 1}{2}, \quad \text{and} \quad t_2 = -\frac{\bar{s}(s + 1)}{2}.
\]

Moreover, \(\bar{B}\) is not a Ricci-flat statistical manifold.

2. \(\bar{\text{Ric}}(E_1, \xi) = -2s\bar{g}(E_1, \xi)\).
(3) \( \overline{\text{Ric}}(\phi E_1, \phi F_1) = \overline{\text{Ric}}(E_1, F_1) + 2s\overline{\g}(E_1, \xi)\overline{\g}(F_1, \xi) \).

Proof. From (1) and our assumptions, we have
\[
\overline{\g}(\overline{R}(E_1, F_1)G_1, H_1) = \overline{\g}(\overline{R}(E_1, F_1)G_1, H_1).
\]
It is known that \( \overline{R} \) is written as the right hand side of (1)-(3) (see [19]). We see that the Ricci curvature of \( \overline{B} \) never vanish. Thus, \( \overline{B} \) can not be a Ricci-flat statistical manifold. \( \square \)

Example 3.13. We recall Examples 3.3 and 3.10 of [7]. \( (\mathbb{H}^{p+1}, \overline{\nabla}, \overline{\g}, \phi, \xi) \) is a Kenmotsu statistical manifold of constant \( \phi \)-sectional curvature \( \overline{c} = -1 \). By Proposition 3.12, we conclude that \( \mathbb{H}^{p+1} \) is not a Ricci-flat statistical manifold.

Proposition 3.14. Let \( (\overline{B}(\mathcal{E}), \overline{\nabla}, \overline{\g}, \phi, \xi) \) be a Kenmotsu statistical manifold of constant \( \phi \)-sectional curvature \( \overline{c} \) and \( (N, \nabla, g) \) be a statistical submanifold in \( \overline{B}(\mathcal{E}) \) such that \( \xi \) is tangent to \( N \) and \( \phi(TN) \subset TN \). Suppose that

(1) \( \overline{c} = -1 \);

(2) \( h(E_1, F_1) = g(E_1, F_1)\mathcal{H} \) and \( h'(E_1, F_1) = g(E_1, F_1)\mathcal{H}' \), for any \( E_1, F_1 \in \Gamma(TN) \).

Then \( N \) is a statistical manifold of constant curvature \( g(\mathcal{H}, \mathcal{H}') - 1 \) whenever \( g(\mathcal{H}, \mathcal{H}') \) is a constant.

Proof. By using equation (18) and given condition (2), we get
\[
R(E_1, F_1)G_1 = \frac{\overline{c} - 3}{4} [g(F_1, G_1)E_1 - g(E_1, G_1)F_1] + g(\mathcal{H}, \mathcal{H}') [g(F_1, G_1)E_1 - g(E_1, G_1)F_1].
\]
Taking into account of condition (1), we obtain our assertion, that is,
\[
R(E_1, F_1)G_1 = (g(\mathcal{H}, \mathcal{H}') - 1) [g(F_1, G_1)E_1 - g(E_1, G_1)F_1],
\]
for any \( E_1, F_1, G_1 \in \Gamma(TN) \). \( \square \)

4. Chen-Ricci Inequality for Statistical Submanifolds

Proof of Theorem 1.3:
We choose \( [e_1, \ldots, e_{k+1}] \) as the orthonormal frame of \( T_pN \) such that \( e_1 = E_1 \) and \( ||E_1|| = 1 \), and \( [e_{k+2}, \ldots, e_{2k+1}] \) as the orthonormal frame of \( T_{p}N^\perp \). Then by formulae (11)-(14), we have
\[
2\overline{\Delta}(e_i, e_i, e_i) = 2\mathcal{S}(e_i, e_i, e_i, e_i) - g(h(e_i, e_i), h'(e_i, e_i)) - g(h'(e_i, e_i), h(e_i, e_i)) + 2g(h(e_i, e_i), h'(e_i, e_i))
\]
\[
= 2\mathcal{S}(e_i, e_i, e_i, e_i) - 4g(h^0(e_i, e_i), h^0(e_i, e_i)) - 4g(h^0(e_i, e_i), h^0(e_i, e_i)) + 4g(h(e_i, e_i), h(e_i, e_i)) + 4g(h'(e_i, e_i), h'(e_i, e_i))
\]
\[
= 2\mathcal{S}(e_i, e_i, e_i, e_i) - 4 \sum_{r=k+1}^{s} (h^0_{rr} h^0_{rr} - (h^0_{rr})^2)
\]
\[
+ \sum_{r=k+1}^{s} (h^0_{rr} h^0_{rr} - (h^0_{rr})^2) + \sum_{r=k+1}^{s} (h^0_{rr} h^0_{rr} - (h^0_{rr})^2),
\]
where we have used the notation
\[
\overline{\Delta}(E_1, F_1, G_1, H_1) = \overline{\g}(\overline{\Delta}(E_1, F_1)H_1, G_1).
\]
Summing over $2 \leq i \leq k + 1$ and using (17), we arrive at
\[
2\left[\frac{3(c + 1)}{4} \left|\mathcal{P}E_1\right|^2 + \frac{k}{4} [c + 1)(1 - g^2(E_1, \xi)) - 4]\right]
= 2\text{Ric}^{V', V'}(E_1) - 4 \sum_{r=k+2}^{2+1} \sum_{i=2}^{k+1} \left(h''_r h''_i - (h''_i)^2\right)
+ \sum_{r=k+2}^{2+1} \sum_{i=2}^{k+1} \left(h''_r h''_i - (h''_i)^2\right)
\]
where $\text{Ric}^{V', V'}(E_1)$ denotes the Ricci curvature of $N$ with respect to $V'$ and $V'$ at $p$. Further, we derive
\[
2\text{Ric}^{V', V'}(E_1) - 2\left[\frac{3(c + 1)}{4} \left|\mathcal{P}E_1\right|^2 + \frac{k}{4} [c + 1)(1 - g^2(E_1, \xi)) - 4]\right]
= 4 \sum_{r=k+2}^{2+1} \sum_{i=2}^{k+1} \left(h''_r h''_i - (h''_i)^2\right)
- \sum_{r=k+2}^{2+1} \sum_{i=2}^{k+1} \left(h''_r h''_i - (h''_i)^2\right).
\]
By Gauss equation with respect to $\nabla^p$, it follows that
\[
\text{Ric}^{\beta}(E_1) - \left[\frac{3(c + 1)}{4} \left|\mathcal{P}E_1\right|^2 + \frac{k}{4} [c + 1)(1 - g^2(E_1, \xi)) - 4]\right]
= \sum_{r=k+2}^{2+1} \sum_{i=2}^{k+1} \left(h''_r h''_i - (h''_i)^2\right).
\]
Substituting into (20), we arrive at
\[
2\text{Ric}^{V', V'}(E_1) - 2\left[\frac{3(c + 1)}{4} \left|\mathcal{P}E_1\right|^2 + \frac{k}{4} [c + 1)(1 - g^2(E_1, \xi)) - 4]\right]
= 4 \text{Ric}^{\beta}(E_1) - 2\left[\frac{3(c + 1)}{4} \left|\mathcal{P}E_1\right|^2 + k [c + 1)(1 - g^2(E_1, \xi)) - 4]\right]
- \sum_{r=k+2}^{2+1} \sum_{i=2}^{k+1} \left(h''_r h''_i - (h''_i)^2\right)
- \sum_{r=k+2}^{2+1} \sum_{i=2}^{k+1} \left(h''_r h''_i - (h''_i)^2\right).
\]
On simplifying the previous relation, we get
\[
-\text{Ric}^{V', V'}(E_1) - \left[\frac{3(c + 1)}{4} \left|\mathcal{P}E_1\right|^2 + \frac{k}{4} [c + 1)(1 - g^2(E_1, \xi)) - 4]\right]
+ 2\text{Ric}^{\beta}(E_1)
= \sum_{r=k+2}^{2+1} \sum_{i=2}^{k+1} \left(h''_r h''_i - (h''_i)^2\right)
+ \sum_{r=k+2}^{2+1} \sum_{i=2}^{k+1} \left(h''_r h''_i - (h''_i)^2\right)
\leq \sum_{r=k+2}^{2+1} \sum_{i=2}^{k+1} \left(h''_r h''_i + \sum_{r=k+2}^{2+1} \sum_{i=2}^{k+1} \left(h''_r h''_i - (h''_i)^2\right)\right).\]
Let us define the quadratic form $\theta_1, \theta_1^*: \mathbb{R}^{k+1} \to \mathbb{R}$ by
\[
\theta_1(h''_{11}, h''_{22}, \ldots, h''_{kk}) = \sum_{r=k+2}^{2+1} \sum_{i=2}^{k+1} h''_r h''_i
\]
\[
\theta_1^*(h''_{11}, h''_{22}, \ldots, h''_{kk}) = \sum_{r=k+2}^{2+1} \sum_{i=2}^{k+1} h''_r h''_i^2.
\]
We consider the constrained extremum problem $\max \theta_i$ subject to

$$Q : \sum_{i=1}^{k+1} h''_{ii} = a''',$$

where $a''$ is a real constant. The gradient vector field of the function $\theta_i$ is given by

$$\nabla \theta_i = \big( \sum_{i=2}^{k+1} h''_{ii}, h''_{11}, h''_{12}, \ldots, h''_{kk} \big).$$

For an optimal solution $p = (h'_{11}, h'_{22}, \ldots, h'_{kk})$ of the problem in question, the vector $\nabla \theta_i$ is normal to $Q$ at the point $p$. It follows that

$$h'_{11} = \sum_{i=2}^{k+1} h''_{ii} = \frac{a''}{2}.$$ 

Now, we fix $x \in Q$. The bilinear form $\pi : T_xQ \times T_xQ \rightarrow \mathbb{R}$ has the following expression:

$$\pi(E_1, E_1) = Hess_{\theta_i}(E_1, E_1) = 2E_1(E_2 + \cdots + E_{k+1})$$

$$= (E_1 + E_2 + \cdots + E_{k+1})^2 - (E_1)^2 - (E_2 + \cdots + E_{k+1})^2$$

$$= -2(E_1)^2 \leq 0.$$ 

However, the point $p$ is the only optimal solution, i.e., the global maximum point of problem. Thus, we obtain

$$\theta_i \leq \frac{1}{4} \Big( \sum_{i=1}^{k+1} h''_{ii} \Big)^2 = \frac{(k+1)^2}{4}(H'^n)^2.$$ 

Next, we deal with the constrained extremum problem $\max \theta'_{i}$ subject to

$$Q' : \sum_{i=1}^{k+1} h'''_{ii} = a''',$$

where $a'''$ is a real constant. By similar arguments as above, we find

$$\theta'_{i} \leq \frac{1}{4} \Big( \sum_{i=1}^{k+1} h'''_{ii} \Big)^2 = \frac{(k+1)^2}{4}(H'^n)^2.$$ 

On combining (21), (22) and (23), we get our desired inequality (3). Moreover, the vector field $E_1$ satisfies the equality case if and only if

$$h''_{ii} = 0, \quad h''_{11} = 0, \quad i \in \{2, \ldots, k+1\}$$

$$h'_{11} = \frac{k+1}{2} H', \quad h''_{11} = \frac{k+1}{2} H'^n.$$ 

Thus, it proves our assertion.
5. Conclusions and Remarks

Remark 5.1. We recall some important results given by Furuhata et al. [7] and add more new results to a Kenmotsu statistical manifold (the warped product of a holomorphic statistical manifold and a line) of constant $\phi$–sectional curvature with some related examples. It is known that the Ricci tensor of a statistical manifold is not symmetric, unlike the Riemannian case where the Ricci tensor of the Riemannian connection is symmetric and has a precise geometric and physical meaning. For a torsion-free affine connection on a simply connected $n$–manifold, the Ricci tensor is symmetric if and only if the connection preserves a volume $n$–form. But this is not true in the case of Kenmotsu statistical manifolds. So, it is unnatural to consider the condition that Ricci tensor (that is non-symmetric) to be proportional with the metric tensor. We also conclude that a Kenmotsu statistical manifold of constant $\phi$–sectional curvature can not be a Ricci-flat statistical manifold (by Proposition 3.12 (1)). For instance, a Kenmotsu statistical manifold $(H^{2s+1}, \nabla = \nabla^g + \overrightarrow{\nabla}, g, \phi, \xi)$ of constant $\phi$–sectional curvature $-1$ is not a Ricci-flat statistical manifold.

Remark 5.2. As we know that $2\mathcal{H}^0 = \mathcal{H} + \mathcal{H}'$. Then the inequality (3) can be rewritten as

Corollary 5.3. Let $(\overline{B}(\zeta), \overline{\nabla}, \overline{g}, \phi, \xi)$ be a $(2s+1)$–dimensional Kenmotsu statistical manifold of constant $\phi$–sectional curvature $\overline{\zeta}$ and $(N, \nabla, g)$ be an $(k + 1)$–dimensional statistical submanifold in $\overline{B}(\zeta)$. Then for each unit vector $E_1 \in T_p N$, we have

$$Ric^{\overline{V}V}(E_1) \geq 2Ric^0(E_1) - \left\{ \frac{3(\overline{\zeta} + 1)}{4} ||\nabla E_1||^2 + \frac{k}{4}(\overline{\zeta} + 1)(1 - \phi^2(E_1, \xi)) - 4 \right\}$$

$$- \frac{(k + 1)^2}{2} ||\mathcal{H}||^2 + \frac{(k + 1)^2}{4} g(\mathcal{H}, \mathcal{H}').$$

Corollary 5.4. Let $(\overline{B}(\zeta), \overline{\nabla}, \overline{g}, \phi, \xi)$ be a $(2s+1)$–dimensional Kenmotsu statistical manifold of constant $\phi$–sectional curvature $\overline{\zeta}$ and $(N, \nabla, g)$ be an $(k + 1)$–dimensional statistical submanifold in $\overline{B}(\zeta)$. Suppose that $N$ is minimal with respect to $\overline{\nabla}^g$, then for each unit vector $E_1 \in T_p N$, we have

$$Ric^{\overline{V}V}(E_1) \geq 2Ric^0(E_1) - \left\{ \frac{3(\overline{\zeta} + 1)}{4} ||\nabla E_1||^2 + \frac{k}{4}(\overline{\zeta} + 1)(1 - \phi^2(E_1, \xi)) - 4 \right\} + \frac{(k + 1)^2}{4} g(\mathcal{H}, \mathcal{H}').$$

Further, we derive

Corollary 5.5. Let $(\overline{B}(\zeta), \overline{\nabla}, \overline{g}, \phi, \xi)$ be a $(2s+1)$–dimensional Kenmotsu statistical manifold of constant $\phi$–sectional curvature $\overline{\zeta}$ and $(N, \nabla, g)$ be an $(k + 1)$–dimensional statistical submanifold in $\overline{B}(\zeta)$.

1. For each unit vector $E_1 \in T_p N$ orthogonal to $\xi$, we have

$$Ric^{\overline{V}V}(E_1) \geq 2Ric^0(E_1) - \left\{ \frac{3(\overline{\zeta} + 1)}{4} ||\nabla E_1||^2 + \frac{\overline{\zeta} - 3}{4} \right\} - \frac{(k + 1)^2}{8} ||\mathcal{H}||^2 + ||\mathcal{H}'||^2].$$

(24)

1.1 If $N$ is invariant, then

$$Ric^{\overline{V}V}(E_1) \geq 2Ric^0(E_1) - \frac{\overline{\zeta} + 3(1 - k)}{4} \phi^2(E_1, \xi) = \frac{(k + 1)^2}{8} ||\mathcal{H}||^2 + ||\mathcal{H}'||^2].$$

(25)

1.2 If $N$ is anti-invariant, then

$$Ric^{\overline{V}V}(E_1) \geq 2Ric^0(E_1) - \frac{k(\overline{\zeta} - 3)}{4} - \frac{(k + 1)^2}{8} ||\mathcal{H}||^2 + ||\mathcal{H}'||^2].$$

(26)

(2) Moreover, the equality holds in the inequalities (24)-(26) if and only if

$$2h(E_1, E_1) = (k + 1)\mathcal{H}(p), \quad 2h'(E_1, E_1) = (k + 1)\mathcal{H}'(p),$$

$$h(E_1, F_1) = 0, \quad h'(E_1, F_1) = 0,$$

for all $F_1 \in T_p N$ orthogonal to $E_1$. 

A. N. Siddiqui et al. / Filomat 35:2 (2021), 591–603
Corollary 5.7. Let $(\bar{B}, \bar{\nabla} = \nabla^\mathbb{C} + \mathbf{K}, \bar{g}, f)$ and $(\tilde{B}, \tilde{\nabla} = \tilde{\nabla}^\mathbb{C} + \mathbf{K}, \tilde{g}, \phi, \xi)$ be a holomorphic statistical manifold of constant holomorphic sectional curvature 0 and be the Kenmotsu statistical manifold of constant $\phi$-sectional curvature $-1$ as in Proposition 3.9 of [7], respectively. If $(N, \nabla, g)$ is a statistical submanifold in $\bar{B}$ with $\dim(\bar{B}) = 2s + 1$ and $\dim(N) = k + 1$, then

1. For each unit vector $E_1 \in T_pN$, $p \in N$,

\[
\text{Ric}^{\nabla_1}(E_1) \geq 2\text{Ric}^{\nabla}(E_1) + 4 - \frac{(k + 1)^2}{8} \left[ ||H||^2 + ||H'||^2 \right]. \tag{27}
\]

2. Moreover, the equality holds in the inequality (27) if and only if

\[
2h(E_1, E_1) = (k + 1)H(p), \quad 2h'(E_1, E_1) = (k + 1)H'(p),
\]

\[
h(E_1, F_1) = 0, \quad h'(E_1, F_1) = 0,
\]

for all $F_1 \in T_pN$ orthogonal to $E_1$.

Acknowledgments. The second author was supported by the grant Proj. No. NRF-2018-R1D1A1B-05040381 from National Research Foundation of Korea. The authors are highly thankful to the referee for the valuable suggestions.

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