Clustering of Ly$\alpha$ emitters around luminous quasars at $z = 2$–$3$: an alternative probe of reionization on galaxy formation

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ABSTRACT

Narrowband observations have detected no Ly$\alpha$ emission within a 70 pMpc$^3$ volume centered on the $z = 2.168$ quasar PKS 0424-131. This is in contrast to surveys of Ly$\alpha$ emitters in the field at similar redshifts and flux limits, which indicate that tens of sources should be visible within the same volume. The observed difference indicates that the quasar environment has a significant influence on the observed density of Ly$\alpha$ emitters. To quantify this effect we have constructed a semi-analytic model to simulate the effect of a luminous quasar on nearby Ly$\alpha$ emitters. We find the null detection around PKS 0424-131 implies that the minimum isothermal temperature of Ly$\alpha$ emitter host halos is greater than $3.4 \times 10^6$ K (68% level), corresponding to a virial mass of $\sim 1.2 \times 10^{12} M_\odot$. This indicates that the intense UV emission of the quasar may be suppressing the star formation in nearby galaxies. Our study illustrates that low redshift quasar environments may serve as a surrogate for studying the radiative suppression of galaxy formation during the epoch of reionization.

Key words: cosmology: theory – galaxies: clusters: general, intergalactic medium, quasars: general – ultraviolet: galaxies

1 INTRODUCTION

Current models of reionization are constrained by observation to begin at $z \sim 10$ (Komatsu et al. 2011) and to have been completed by $z \sim 6$ (Fan et al. 2006). The popular picture for this process assumes that isolated and internally ionized ultraviolet (UV) sources carved out bubbles of ionized hydrogen (H$\text{\textsc{ii}}$) in the neutral intergalactic medium (IGM). These bubbles grew in size and increased in number as the cosmic star formation rate increased and more UV sources illuminated the IGM. Eventually these bubbles overlapped until they pervaded all of space, leaving the entire IGM ionized and thus ending reionization (for a review on reionization see Barkana & Loeb 2001). The higher IGM temperature in these ionized regions raised the isothermal virial temperature required for gas accretion onto a dark matter halo (Dijkstra et al. 2004) greatly increasing the critical mass required to form galaxies. This process of raising the minimum halo mass for galaxy formation – known as ‘Jeans-mass filtering’ – is thought to have played a crucial role in the transition to an ionized IGM (Gnedin 2000). Learning how this mechanism works is therefore vital to our understanding of reionization (Iliev, Shapiro & Raga 2005).

Observing Jeans-mass filtering during the epoch of reionization directly is not possible at present, making it difficult to determine its role with respect to completing reionization within the observed timeline. To constrain different mechanisms of galaxy formation during reionization with current instruments therefore requires a surrogate environment that can be readily observed, such as the dense and ionized regions around quasars. By collecting statistics about the number densities and masses of galaxies within the highly ionized and clustered regions around quasars we can get an observational handle on the effects of a highly ionized environment on these galaxies. The goal of this paper is to compare the observed number density of galaxies with a theoretical model in order to highlight any environmental effects introduced by the highly ionized environment.

Francis & Bland-Hawthorn (2004, hereafter FBH04) im-
aged the region around the luminous $z = 2.168$ quasar PKS 0424-131, looking for fluorescent Lyα emission from clouds of neutral hydrogen (H I). They used the Taurus Tunable Filter (Bland-Hawthorn & Jones 1998) on the Anglo-Australian Telescope to probe a volume of 70 pMpc$^3$ centered on the quasar with three narrow-band (7 Å FWHM) images tuned to rest frame $\lambda_{\text{Ly}\alpha}$ at $z = 2.161$, $z = 2.168$, and $z = 2.175$. This technique provides low resolution spectra across the entire field of view, allowing any source of Lyα emission to be easily selected by looking for dropouts in the three redshift bands. Based on surveys done at similar redshifts and accounting for galaxy clustering, FBH04 expected to see between 6 and 25 fluorescing hydrogen clouds of varying sizes and $\gtrsim 10$ internally ionized Lyα emitting galaxies (LAEs). However, their observations found no hydrogen clouds, nor any LAEs, leading them to the tentative conclusion that quasar induced photo-evaporation was destroying the clouds and preventing or suppressing the formation of stars in nearby galaxies.

In this paper we construct a semi-analytic model to interpret the observation in FBH04. A null detection of LAEs in these regions either means that galaxies do not exist near to the quasar (i.e. were destroyed or never formed) or that they are not detectable (their emission is obscured by dense patches of the IGM or by interstellar dust) at the epoch of observation. Our semi-analytic model includes the effects of Lyα transmission and galaxy clustering without assuming any form of radiative suppression of galaxy formation, and can therefore be used to explore the implications of radiative feedback on galaxy formation when compared to observation. We tailor this model to the environment of a luminous quasar, and populate it with star forming galaxies following a density prescription that is calibrated against luminosity functions from wide-field LAE surveys (Ouchi et al. 2008, hereafter O08).

We describe the model in §2, and present comparison with observations in §3, along with a discussion on how consistent a null detection is with this model. In §4 we summarize our findings, argue that there is a strong indication of the suppression of low mass galaxies within in the volume around PKS 0424-131, and suggest that further surveys of LAEs near quasars can yield constraints on the process of Jeans-mass filtering during reionization. We assume the standard WMAP7 cosmology (Komatsu et al. 2011), $(\Omega_m, \Omega_b, h, \sigma_8, n_s) = (0.27, 0.73, 0.046, 0.70, 0.81, 0.96)$. Throughout we adopt the convention of specifying a distance as physical or co-moving by prepending a ‘p’ or ‘c’ to the distance unit (i.e. pMpc and cMpc).

## 2 MODELING OF Lyα GALAXIES IN QUASAR ENVIRONMENTS

This section outlines the model used in our analysis. The model is divided into two parts, i) a calculation of the observed Lyα luminosity and number density for galaxies of a particular mass, and ii) how these relationships are affected by the exotic environment of a nearby quasar. The observed Lyα luminosity is determined by the intrinsic Lyα luminosity ($\mathcal{L}_{\text{Ly}\alpha}$) multiplied by the fraction of this luminosity that is transmitted through the IGM ($\Gamma_{\text{esc}}$). The model also yields a UV luminosity ($\mathcal{L}_{\text{UV}}$) allowing us to fit both Lyα and UV luminosity functions to determine the free parameters in the model (§2.4). Finally, the model also accounts for the impact of the quasar on the IGM near the galaxies (§2.5).

### 2.1 Galactic Lyα Luminosity

To determine the intrinsic Lyα luminosity corresponding to a given halo mass we follow the semi-analytic model outlined in Dijkstra, Lidz & Wyithe (2007, hereafter D07). This model first determines the galaxy’s star formation rate ($\dot{M}_\star$) then uses this to calculate the resultant ionizing luminosity ($Q_H$) and hence a Lyα luminosity ($L_{\text{Ly}\alpha}$). These relationships depend on the unitless free parameters for duty cycle (lifetime as a fraction of the Hubble time; $\epsilon_{\text{dur}}$), star formation efficiency ($f_s$), and ionizing escape fraction ($f_{\text{esc}}$).

For a halo with mass $m$ at redshift $z$ we define the star formation rate to be:

$$\dot{M}_\star(m,z) = \frac{f_s}{\epsilon_{\text{dur}} f_{\text{esc}}(z)} \left( \frac{\Omega_b}{\Omega_m} \right) M_\odot \text{yr}^{-1}, \quad (1)$$

where $(\Omega_b/\Omega_m, m)$ is the mass of baryons in the galaxy and $f_{\text{esc}}(z)$ is the total time over which the galaxy was forming stars. The star formation rate is used to obtain the ionizing photon luminosity $^1$ ($\dot{Q}_H$) following Kennicutt (1998):

$$\dot{Q}_H = 9.26 \times 10^{52} \dot{M}_\star s^{-1}, \quad (2)$$

which assumes a Salpeter IMF with stellar masses ranging 0.1 – 100 $M_\odot$. Assuming that two out of three ionizing photons that do not escape the galaxy are converted to Lyα through case-B recombination (Osterbrock 1989), the final equation for the Lyα luminosity is

$$L_{\text{Ly}\alpha} = 0.68 h_b \nu_{\text{Ly}\alpha} (1 - f_{\text{esc}}) \dot{Q}_H \text{ergs s}^{-1}, \quad (3)$$

where $h_b$ is Planck’s constant, $\nu_{\text{Ly}\alpha}$ is the frequency of a Lyα photon, and $f_{\text{esc}}$ is the fraction of ionizing photons that escape the galaxy without being absorbed. Combining these equations gives us an expression for $L_{\text{Ly}\alpha}$ which depends on the total halo mass and redshift, and is proportional to the model parameters $\epsilon_{\text{dur}}, f_s$, and $f_{\text{esc}}$, which we assume to be mass independent.

### 2.2 Lyα Transmission in the IGM

Observations of Lyα-emitting galaxies are subject to resonant absorption of Lyα flux from H I atoms in the IGM. Gunn & Peterson (1965) showed that for high-redshift Lyα sources, even a modest neutral fraction of $10^{-5}$ can significantly reduce the number of transmitted Lyα photons along our line of sight, as the photons blueward of $\lambda_{\text{Ly}\alpha}$ redshift through Lyα resonance. Therefore the transmission of Lyα photons through the IGM is a critical component of a model for the Lyα luminosity function.

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1 Our model is insensitive to the exact relationship between $\dot{Q}_H$ to $\dot{M}_\star$, as any changes to the assumed evolutionary synthesis model are absorbed into the free parameters $f_s$ and $f_{\text{esc}}$ during the luminosity function fitting. Thus the high-redshift, low-abundance ($Z = 0.05 Z_\odot$), model for $Q_H$ in Schaerer (2003) produces the same results as the solar abundance model used in Kennicutt (1998), which for simplicity is used for the remainder of this paper.
To determine the impact that the IGM has on the transmission of Ly$\alpha$ photons we make extensive use of the model outlined in §3 of D07. The IGM is modeled following the halo infall calculations of Barkana (2004) and interpretation by D07, who provide a calculation of the density profile ($\rho_{\text{IGM}}$) and velocity field ($v_{\text{IGM}}$) of the IGM as a function of halo mass and distance from the halo [compare with Dijkstra, Lidz & Wyithe 2007 equation (4)]:

$$\rho_{\text{IGM}}(r, v_{\text{vir}}) = \begin{cases} 2 \bar{\rho} \left(\frac{r}{r_{\text{vir}}}\right)^{-1} & r < r_{\text{vir}}, \\ \bar{\rho} \left[1 + \exp\left(2 - \frac{r}{5r_{\text{vir}}}\right)\right] & r \geq r_{\text{vir}}, \end{cases}$$

$$v_{\text{IGM}}(r, v_{\text{vir}}) = \begin{cases} \left(\frac{r}{r_{\text{vir}}}\right) \left[H(z) r \right] - v_{\text{circ}} & r < r_{\text{vir}}, \\ H(z) r & r \geq r_{\text{vir}}, \end{cases}$$

where $r$ is the distance from the halo, $v_{\text{vir}}$, and $v_{\text{circ}}$ are the virial radius and circular velocity of the halo, and $H(z)$ is the Hubble parameter at redshift $z$.

The density profile is combined with the assumed photoionizing flux from the galaxy and the external UV background ($F_{\text{BG}}$) to get a distance dependent neutral fraction ($\chi_{\text{IGM}}$). These values are combined to give the total opacity of photons as a function of their wavelength $\lambda$ [compare with Dijkstra, Lidz & Wyithe 2007 equation (8)]:

$$\tau(\lambda) = \int_{r_{\text{vir}}}^{\infty} dr \rho_{\text{IGM}}(r) \chi_{\text{IGM}}(r) \sigma_{\text{Ly} \alpha}(\lambda, v_{\text{IGM}}(r)), \tag{5}$$

where $\sigma_{\text{Ly} \alpha}$ is the absorption cross-section for the rotationally broadened Ly$\alpha$ line, evaluated at wavelength $\lambda$, and blueshifted by the velocity field $v_{\text{IGM}}$. This opacity is then convolved with an assumed IGM density fluctuation distribution (Miralda-Escudé, Haehnelt & Rees 2000) to account for any clumpy overdensities along the line of sight. The resulting function $\langle e^{-\tau}\rangle(\lambda)$ gives the fraction of photons emitted at wavelength $\lambda$ that are transmitted through the IGM without being scattered out of the line of sight.

The quantity of interest is the total fraction of the Ly$\alpha$ line transmitted through the IGM:

$$T_{\text{IGM}} = \frac{\int d\lambda \langle e^{-\tau}\rangle(\lambda) J(\lambda)}{\int d\lambda J(\lambda)}, \tag{6}$$

where $J(\lambda)$ is the flux of the galaxy as a function of wavelength. A galaxy with an intrinsic luminosity above the detection limit can be pushed below detectability for a sufficiently small value of $T_{\text{IGM}}$.

Fig. 1 shows $\langle e^{-\tau}\rangle(\lambda)$ across the width of the rest frame Ly$\alpha$ line for a galaxy with mass 10$^{14}$M$_{\odot}$ in mean conditions at four redshifts. The assumed shape of the broadened Ly$\alpha$ line is Gaussian with its width set by the assumed dark matter circular velocity following D07. The four curves correspond to the redshifts (top to bottom) $z = 2.2, 3.1, 3.7, \text{and } 5.7$, with integrated transmission fractions (top to bottom) $T_{\text{IGM}} = 0.74, 0.48, 0.31, \text{and } 0.13$. For reference the vertical line is $\lambda_{\text{Ly} \alpha}$. The sharp drop in transmission around 1216 Å is caused by the blueshifted Ly$\alpha$ resonance as seen by photons escaping the galaxy through infalling hydrogen gas from the IGM. Between 1215 and 1216 Å the galaxy’s internal ionization and the ionizing background decrease the opacity of the nearby IGM to Ly$\alpha$ photons causing the blueward rollup in $\langle e^{-\tau}\rangle(\lambda)$, and as the ionizing background and UV mean free path increases with decreasing redshift this effect becomes more pronounced. Note that the total width of the broadened Ly$\alpha$ line changes as the circular velocity of the galaxy changes with redshift, resulting in different wavelength spans.

The shape of the transmission curve changes with redshift as the model components evolve, with the biggest contributions coming from the decreasing mean hydrogen density which evolves from 5.8 × 10$^{-5}$ cm$^{-3}$ at $z = 5.7$ to 6.1 × 10$^{-6}$ cm$^{-3}$ at $z = 2.2$, and the external UV background which evolves from 0.34 × 10$^{-12}$ s$^{-1}$ at $z = 5.7$ to 1.20 × 10$^{-12}$ s$^{-1}$ at $z = 2.2$ (Bolton & Haehnelt 2007). The decrease in IGM density and increase in $F_{\text{BG}}$ allows for the IGM transmission fraction to increase by a factor of six between redshifts 5.7 and 2.2. This illustrates the sensitivity of the Ly$\alpha$ transmission to these two environmental factors, and motivates the idea that the quasar environment may be significantly reducing the transmission of nearby Ly$\alpha$ emitters.

Fig. 2 shows $\langle e^{-\tau}\rangle(\lambda)$ convolved with an assumed Ly$\alpha$ line profile to simulate the continuum subtracted spectrum for a galaxy with total mass 10$^{14}$M$_{\odot}$ at $z = 2.2$. The dotted curve is the original Ly$\alpha$ line shape, and the grey dashed curve is the transmitted line shape assuming a mean IGM density and UV background. The sharp feature around 3852 Å is the blueshifted Ly$\alpha$ resonance as seen by photons escaping the galaxy through infalling hydrogen gas from the IGM. In the absence of a strong UV flux the entire line blueward of this shifted resonance is scattered out of the line of sight and the transmission is lower than the 0.5 predicted by Gunn & Peterson (1965). With a large enough UV flux from internal (the galaxy) and external (UV background) sources, the neutral fraction of the IGM in the vicinity of the galaxy is lowered considerably, and as a result, the transmission of the galaxy’s intrinsic Ly$\alpha$ luminosity is increased.

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2 Dijkstra & Wyithe (2010) show that galactic outflows of H I modify the Ly$\alpha$ spectral line shape decreasing the impact of the IGM on transmission, implying that our simple Gaussian model is a conservative calculation of $T_{\text{IGM}}$. 

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2.3 Galactic UV Luminosity

In addition to Lyα luminosity our model also calculates a UV magnitude for each galaxy. This allows us to use an additional dataset to help constrain εDC, f*, and fesc at the cost of an additional fitting parameter f_{dust} to account for UV-specific3 dust extinction. We assume this to be luminosity independent and fit this as an additional free parameter in our model (Dayal & Ferrara 2011). Our fitted values for f_{dust} match those found by Bouwens et al. (2009).

We use the relationship between star formation rate and rest-frame UV continuum luminosity \( L_{\lambda, UV} \) as calculated by Kennicutt (1998):

\[
L_{\lambda, UV} = 7.1 \times 10^{37} f_{\text{dust}} M_\odot \text{ergs s}^{-1} \text{Hz}^{-1}. \quad (7)
\]

Combining this expression with Eqn. (1) gives us the relationship between UV luminosity and the free model parameters. To compare with the UV luminosity function in O08, this is converted to an absolute AB magnitude:

\[
M_{AB} = -2.5 \log_{10} (L_{\lambda, UV}) + 51.6. \quad (8)
\]

2.4 Fitting UV and Lyα Luminosity Functions

To constrain our Lyα model parameters εDC, f*, and fesc we fit the \( z = 3.1 \) Lyα and UV differential luminosity functions presented in O08 (their figures 16 and 22 respectively) using the luminosity model presented above. For each luminosity bin in the observed Lyα and UV luminosity functions we determine the mass required to generate that luminosity by inverting Eqn. (3) and Eqn. (8) respectively. This mass is used to obtain the halo number density for that luminosity bin using the extended Press-Schechter mass function,\(^3\)

\[^3\] We do not explicitly account for dust extinction in our treatment of \( L_{\text{Ly} \alpha} \) as any pre-IGM effects of dust on \( L_{\text{Ly} \alpha} \) is absorbed into \( f_{\text{esc}} \) while fitting the luminosity functions.

\[^4\] Our model assumes long-term, continuous, galactic star formation for simplicity. Recent work by Sharp & Bland-Hawthorn (2010) showed that star formation is impulsive on timescales less than \( < 10^7 \) years and that for active galactic nuclei the timescales are much longer \( (> 10^7 \) yr) corresponding to a \( > 3 \) Mpc light crossing time between cycles. This indicates that more sophisticated simulations will need a galactic duty cycle at least several times \( 10^7 \) yr to be consistent with observation and that our modeling of a quasar’s ionizing field as a continuous event is justified in our simulated volume size.
Table 1 shows the fitted parameters for the LAE clustering around luminous quasars. The number of LAE detected at various redshifts is given, along with the Lyman limit flux and the quasar's redshift. The table also includes the contribution of the quasar to the IGM density, the effective density, and the quasar's flux at the Lyman limit.

### 2.5 Quasar Influenced Transmission

The additional component of our model beyond the work of D07 concerns the environmental effects contributed by a nearby quasar, including an enhanced $\rho_{\text{IGM}}$ and $\Gamma_{\text{IGM}}$. These have a significant impact on the Ly$\alpha$ line shape, and are computed semi-analytically from the quasar's observed $B$-band apparent magnitude, $m_B$, and its redshift, $z_Q$. To determine both the increased ionization rate and IGM density in the vicinity of the quasar we first calculate its $B$-band luminosity $L_B$. Assuming that the quasar is shining at the Eddington limit we then find the black hole mass required to emit at the observed luminosity, and in turn calculate the expected host halo size using the conversion in Wyithe & Loeb (2005).

To calculate the effective density of the IGM in the vicinity of a galaxy, we first write Eqn. (4) as a density excess relative to the mean density $\bar{\rho}$:

$$\Delta \rho(r, r_{\text{vir}}) = \rho_{\text{IGM}}(r, r_{\text{vir}}) - \bar{\rho}. \quad (11)$$

This density excess is then added to the underlying density contribution of the quasar to get the total effective density profile used in calculating $T_{\text{IGM}}$. For a galaxy at a distance $r_Q$ from a quasar with virial radius $r_{Q,\text{vir}}$, the combined density of the local IGM a distance $r$ from a galaxy with virial radius $r_{\text{vir}}$ is:

$$\rho_{\text{gal}}(r, r_{\text{vir}}) = \rho_{\text{IGM}}(r_Q, r_{Q,\text{vir}}) + \Delta \rho(r, r_{\text{vir}}). \quad (12)$$

With this formulation, a galaxy just outside the virial radius of the quasar ($r_Q = r_{Q,\text{vir}}$) has an effective density that ranges from a maximum value of $39 \bar{\rho}$ at the galaxy's virial radius ($r = r_{\text{vir}}$), to a minimum of $20 \bar{\rho}$ at large distances from the galaxy ($r \geq 30 r_{\text{vir}}$). For a galaxy well away from the quasar ($r_Q \geq 30 r_{Q,\text{vir}}$), the effective density ranges from $20 \bar{\rho}$ at the galaxy's virial radius to the mean IGM density $\bar{\rho}$ at large distances.

To calculate the ionization rate of the quasar we follow the prescription of Schirber & Bullock (2003) and determine the quasar's flux at the Lyman limit ($J_{LL}$) given its observed $L_B$. This, along with the assumed UV-continuum slope of the quasar and the cross-section of hydrogen, is used to calculate the number of hydrogen ionizations per second ($\Gamma_{\text{Q}}$) as a function of distance from the quasar.
function of quasar luminosity and distance from the quasar:
\[
\Gamma_{\alpha}(r, L_{\alpha}) = \frac{12.0}{3 + \alpha_{\text{UV}}} \left( \frac{J_{\text{LL}}(r, L_{\alpha})}{10^{-24} \text{ergs s}^{-1} \text{cm}^{-2} \text{Hz}^{-1} \text{sr}^{-1}} \right) \times \exp \left( -r/r_{\text{mfp}} \right) 10^{-12} \text{ s}^{-1}, \tag{13}
\]
where \(\alpha_{\text{UV}}\) is the UV-continuum slope of the quasar, and \(r_{\text{mfp}}\) is the inferred mean free path of UV photons attenuating the ionizing flux (Faucher-Giguère et al. 2008). We generate the ionization field for each galaxy using a two component model consisting of the distance dependent quasar flux in Eqn. (13) and a constant ionizing background.\(^5\)

As an example, Fig. 2 shows the environmental effects on transmission for a \(10^{11} M_{\odot}\) galaxy 500 pkpc from a nearby quasar. The black curves assume a central quasar matching the properties observed in FBH04, with an apparent \(B\)-band magnitude of 17.6, a corresponding \(B\)-band luminosity of \(4.4 \times 10^{12} L_{\odot, B}\), and inferred black hole and host halo masses of \(7.6 \times 10^{9} M_{\odot}\) and \(2 \times 10^{13} M_{\odot}\) respectively. The UV flux generated by the quasar in the vicinity of the galaxy very nearly removes the IGM’s effect on the Lyα line, yielding a transmission of 0.94, seen in the solid black curve. The black dash-dotted curve shows how the enhanced density of the IGM decreases the transmission when the UV flux is not enhanced by the quasar, resulting in a final transmission of 0.33. This is compared to the dashed curve showing the Lyα line assuming a mean IGM and background UV flux, with a total transmission of 0.74.

For comparison, the red curves show the same galaxy in the vicinity of a much smaller and less luminous quasar, with an apparent \(B\)-band magnitude of 23.0, a corresponding \(B\)-band luminosity of \(3 \times 10^{11} L_{\odot, B}\), and inferred black hole and host halo masses of \(5.3 \times 10^{9} M_{\odot}\) and \(10^{12} M_{\odot}\) respectively. For this smaller quasar the UV flux is only sufficient to compensate for the increased density of the IGM, as seen in the solid red curve which roughly matches the dashed background curve with a total transmission of 0.71. Because the quasar has a smaller host halo the density boost to the IGM is not as strong as the same radius, which allows for a transmission of 0.56 in the absence of the quasar’s UV flux seen in the red dash-dotted curve.

The exact shape of the radiation fields emitted from a quasar is an open and thorny question. If the emissions are powerful and tightly collimated the ionization is still likely to be diffused through the volume in some way, either by scattering off of dust grains or electrons via Thompson scattering (Bland-Hawthorn, Sokolowski & Cecil 1991; Sokolowski, Bland-Hawthorn & Cecil 1991). Moreover, if the beam moves with time then a time-averaged UV field must be considered. The impact of these details can be averaged by analyzing large surveys containing observations like that in FBH04. This allows for the limiting cases to be described by a dilution factor \(f_{\text{dil}}\) representing the fractional solid angle that the radiation field emitted by the quasar permeates, where \(f_{\text{dil}} = 1\) corresponds to a perfectly isotropic quasar and \(f_{\text{dil}} = 0\) to a quasar emitting no ionizing radiation. For the purposes of this paper, in which we analyze the results of a single observation, we only look at these two extremes. An additional complication that needs to be considered in a more realistic model is the duty cycle of quasars. In particular, only galaxies exposed to ionizing radiation for a sufficient period should be subject to radiative suppression. In this paper we do not model the photo-evaporation and so make no assumptions as to the mechanism or timescales of the quasar induced radiative suppression.

The left panel in Fig. 4 shows the Lyα transmission averaged over observable galaxies, assuming the FBH04 detection limit, as a function of distance from the quasar at \(z = 2.2\). As in Fig. 2, the black and red lines represent a central quasar with host halo mass \(2 \times 10^{13} M_{\odot}\) and \(10^{12} M_{\odot}\) respectively, the solid and dash-dotted lines show the effects of the quasar with \((f_{\text{dil}} = 1)\) and without \((f_{\text{dil}} = 0)\) the enhanced ionizing flux. The dashed grey line is the average transmission for a mean IGM. For each quasar the virial radius was used as the minimum radial distance in the model to avoid confusion in halo occupation; the larger and smaller quasars have a minimum radius of 280 pkpc and 100 pkpc respectively.

For the smaller quasar we see that \(f_{\text{dil,IGM}}\) and \(\Gamma_{\alpha}\) compensate for one another, leading the a radial transmission curve that is nearly equal to that of mean IGM. The larger quasar has a much larger UV flux and is able to ionize the denser IGM efficiently, leading to a transmission roughly 20% higher than the mean. Assuming that a quasar’s ionizing flux is isotropic, this implies that the transmission in the vicinity of a quasar at \(z = 2.2\) is comparable to the mean IGM for modest sized quasars and is higher for the very luminous. Therefore if \(f_{\text{dil,IGM}}\) is the primary factor influencing detection of Lyα emission from galaxies near to a luminous quasar, we then would expect to see an increase in the number of observable Lyα galaxies in the vicinity of the quasar observed by FBH04.

This is shown visually in the right panel of Fig. 4, which plots the host halo mass for the smallest visible galaxy against distance from the central quasar. The Lyα luminosity of a galaxy in our model is proportional to host halo mass and so the faintest observable galaxy’s host halo mass is determined by the Lyα transmission given a fixed flux limit. Thus the minimum host halo curves in the right panel inversely follow the shape of the transmission curves in the left panel. At \(z = 2.2\) the calculated background transmission gives a minimum host halo mass in the field of \(9.6 \times 10^{10} M_{\odot}\) seen in the dashed grey curve and around the larger (smaller) of our modeled quasars the minimum host halo mass ranges between \(7.6 \times 10^{10} M_{\odot}\) and \(3.2 \times 10^{11} M_{\odot}\) (\(9.6 \times 10^{10} M_{\odot}\) and \(3.2 \times 10^{11} M_{\odot}\)).

\(^5\) This assumption was compared with a numerical model that treated each galaxy discretely within the quasar’s zone of influence \((r_{\text{q}} \lesssim 30 r_{\text{mfp}})\) and used a smoothed ionizing luminosity from \(30 r_{\text{mfp}}\) to \(10 r_{\text{mfp}}\). The sum of the galaxy contribution and the smoothed background was flat across the entire volume, with the clustering of galaxies pushing the flux up by ~ 0.6% and ~ 3% for the \(2 \times 10^{13} M_{\odot}\) and \(10^{12} M_{\odot}\) quasars respectively. This justifies the simple two component model of the effective ionizing flux.

3 COMPARISON WITH OBSERVATIONS AROUND PKS 0424-131

Having described the model, we are now in a position to interpret the observations of PKS 0424-131 (FBH04). We construct a physical volume around PKS 0424-131 matching the observed volume, and fill it with galaxies following

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our semi-analytic prescription. We do this by first building a series of concentric spherical shells centered on our quasar’s modeled halo, distributed evenly in log-space. The shell radii range from the quasar halo’s virial radius out to a radius that encloses the observed volume. These shells are then filled with dark matter halos over a range of masses as given by the Press & Schechter (1974) mass function (as modified by Sheth, Mo & Tormen 2001), enhanced by the dark matter two-point correlation function with the linear bias of Mo & White (1996). We set the minimum halo mass of the model to produce an intrinsic luminosity $L_{\text{Ly}\alpha}$ at the survey detection limit. These halos are populated with galaxies as in §2.4, by assuming all the halos are populated but that only a fraction $\epsilon_{\text{DC}}$ of these galaxies are star forming (and thus detectable) in the observed epoch. We use the best fit parameters based on our analysis of the field luminosity functions.

Thus the average number of halos $N_{\text{gal}}(m, r)$, with mass in the range $m \pm dm/2$, with a separation of $r \pm dr/2$ from a central quasar of mass $M$ at redshift $z$ is:

$$N_{\text{gal}}(m, r) = \epsilon_{\text{DC}}(4\pi r^2 dr) \times \frac{dn(m, z)}{dm} \left[1 + \xi(r, m, M, z)\right],$$

(14)

where $dn/dm$ is the halo mass function, and $\xi$ is the linearly biased two-point correlation function. This is the prescription found in §2.1.1 of Dijkstra et al. (2008) [Eqn. (14) is a modification of their equation (1)], which describes the clustering of galaxies around a central dark matter halo but assumes a non-linear treatment of the separation bias. As we are probing much larger separations a linear treatment is sufficient for our purposes.

FBH04 surveyed a field of view measuring 4.2 pMpc by 2.0 pMpc over a redshift range of $\Delta z = 0.015$ centered on the $z = 2.168$ luminous quasar PKS 0424-131. This range corresponds to a physical depth of 6.5 pMpc at this redshift and an effective depth of 8.5 pMpc when accounting for peculiar velocity induced redshift distortion (Kaiser 1987). This yields an effective survey volume of 70 pMpc$^3$.

Their detection limit for Ly$\alpha$ emitting galaxies within this volume was $9.6 \times 10^{-18}$ ergs cm$^{-2}$ s$^{-1}$, corresponding to an ideal ($T_{\text{IGM}} = 1$) minimum mass between $3.8 \times 10^{10} M_\odot$ ($\epsilon_{\text{DC}} = 0.4$) and $7.1 \times 10^{10} M_\odot$ ($\epsilon_{\text{DC}} = 1.0$). In our simulation we consider galaxies with host halos ranging from this minimum detectable mass to a maximum of $10^{15} M_\odot$ for completeness, and use 500 mass bins distributed equally in log-space to span this range. Using the inferred mass of $2 \times 10^{13} M_\odot$ for PKS 0424-131 described in §2.5 we calculated a virial radius of 280 pkpc which we used for the innermost spherical shell. The outermost shell was given a radius 4.84 pMpc, fully enclosing the rectangular observed volume. We use 100 radial shells to span this range of radii, distributed equally in log-space.

For each of these radial shells we calculate the quasar’s UV flux from Eqn. (13) and combine it with the external UV background to give an effective ionizing rate for the shell, and determine the quasar-enhanced IGM density and IGM neutral fraction detailed in §2.5. For each of the mass bins within each shell we determine the transmission given the quasar-influenced conditions and determine which masses have a detectable luminosity post-transmission. For the masses that are above this threshold we sum the average number of galaxies expected at this separation given by Eqn. (14). The total number of galaxies for each radial bin are added to give a final value for expected average enclosed galaxies within the survey volume.

Because our model is generated from spherical shells and the effective observed volume around PKS 0424-131 is rectangular with dimensional ratios of roughly 4:2:1, we determine for each shell the fractional volume that is located outside the observed rectangular volume and reduce that shell’s contribution to the enclosed galaxy count accordingly. This properly treats the radially dependent clustering and UV flux in both the long and short axes of the observed volume.

The left panel of Fig. 5 shows the results for this process over the allowed range of $\epsilon_{\text{DC}}$. The solid black curve shows that the average number of galaxies that should be visible within the volume surveyed by FBH04 given the fiducial model including the quasar is between 70 and 97. Even if the ionizing flux from the quasar itself is omitted, as seen in the dash-dotted black curve, the average number of visible galaxies is still between 49 and 67. This can be contrasted with the grey dashed line which gives the expected num-

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**Figure 4.** Averaged Ly$\alpha$ transmission as a function of distance from a central quasar (left panel) and the corresponding host halo mass for the faintest observable galaxy (right panel) for quasar host halo masses of $2 \times 10^{13} M_\odot$ (black curves) and $10^{12} M_\odot$ (red curves). The grey dashed curves assume an average transmission with a mean IGM density and UV flux. The solid curves include the density and UV flux from the nearby quasar and the dash-dotted curves include the increased density but with no UV boost from the quasar.
number of galaxies assuming a mean density and IGM with no quasar, which ranges between 21 and 26. The clustering of galaxies around the quasar, combined with the higher than background transmission rates seen in Fig. 4, pushes the expected number of galaxies up well above background levels, in contrast with observation.

We have also repeated the above calculation for the same observable volume and redshift but for a much less luminous central quasar. The mass of the dark matter halo hosting the quasar was set to $10^{12} \, M_{\odot}$ and the innermost spherical shell’s radius to this quasar’s lower virial radius of 100 pkpc, keeping the rest of the conditions the same. In this case the lower IGM density and lower UV flux conspire to give close to the same number of galaxies for conditions when the quasar UV flux is considered and when it is neglected. The solid and dash-dotted red lines show the expected galaxy count in these cases, which varies between 34 and 49 over the allowed range in $\epsilon_{\text{DC}}$.

The right panel of Fig. 5 shows the overdensity in each spherical shell of observable Lyα emitters in the modeled quasar environments compared to that of the modeled field for $\epsilon_{\text{DC}} = 1$ case. This overdensity is a product of the linear bias of dark matter halo clustering around the quasar’s host halo and the effects of Lyα transmission on observed luminosity. As before the black (red) curves indicate the model with a quasar host halo mass $2 \times 10^{13} \, M_{\odot}$ ($10^{12} \, M_{\odot}$) and the solid (dash-dotted) curves include the boosted IGM density and UV flux (just IGM density) from the nearby quasar. The solid UV+density curves are shaped as one would expect from combining the monotonically decreasing shape of the clustering bias to the shape of the solid transmission curves in the left panel of Fig. 4. Of more interest is the bump in radial overdensity of the dash-dotted density only curves resulting from a monotonically decreasing clustering bias and the monotonically increasing $T_{\text{vir}}$ as the volume approaches background densities at large radius. This suggests that even in a highly beamed ionizing geometry (i.e. $f_{\text{int}} \sim 0$) there should be a prominent overdensity feature in the absence of galaxy suppression, peaking at $\sim 1$ pMpc from the central quasar in the case of PKS 0424-131.

Thus our model predicts a number of galaxies that is far in excess of the null-detection in FBH04. This points to either an additional suppression of the Lyα signal that has not been modeled, or else to some mechanism for the suppression of star formation. To investigate this possibility we introduce a simple cutoff in mass below which galaxies are unobservable. In the left panel of Fig. 5 the top black (red) dotted curve shows the enclosed count excluding galaxies with $T_{\text{vir}} \leq 5 \times 10^6 \, K$ [$\leq 6.6 \times 10^6 \, M_{\odot}$] and the bottom black (red) dotted curve shows the enclosed count excluding galaxies with $T_{\text{vir}} \leq 10^6 \, K$ [$\leq 1.9 \times 10^{11} \, M_{\odot}$]. The range of enclosed galaxies for the $T_{\text{vir}} \leq 5 \times 10^6 \, K$ cut runs from 46 to 97 for the larger quasar (upper black dotted curve) and from 28 to 49 for the smaller (upper red dotted curve). For the $T_{\text{vir}} \leq 10^6 \, K$ cut the enclosed count runs from 16 to 41 for the larger quasar (lower black dotted curve) and from 9 to 24 for the smaller quasar (lower red dotted curve).

The mean number of galaxies required for the FBH04 null detection around PKS 0424-131 to be consistent with our model at the 68% level is $\sim 2.3$, and at the 90% level is $\sim 1.1$. Thus, for $\epsilon_{\text{DC}} = 0.4$ ($\epsilon_{\text{DC}} = 1.0$) our model must exclude masses below $1.2 \times 10^{12} \, M_{\odot}$ ($2.5 \times 10^{12} \, M_{\odot}$) in order to bring the mean number of galaxies down to a value consistent with observations at the 68% level, and must exclude masses below $2.1 \times 10^{12} \, M_{\odot}$ ($4.2 \times 10^{12} \, M_{\odot}$) to be consistent at the 90% level. This means that the most conservative virial temperature consistent with observation is $T_{\text{vir}} \geq 3.4 \times 10^6 \, K$ ($\sim 1.2 \times 10^{12} \, M_{\odot}$). This result may imply considerable suppression of galaxy formation by the nearby quasar.

3.1 Additional Comparisons

Several other studies have investigated the population of Lyα emission near luminous quasars. Cantalupo, Lilly & Porciani (2007) reported a detection of 13 Lyα sources clustered around a quasar at $z = 3.1$ in a $\sim 25$ pMpc$^3$ volume (sparsely sampled from a larger $\sim 200$ pMpc$^3$ volume), two of which they suggested were hydrogen clouds fluoresced by the quasar’s ionizing radiation. Our model, ac-
counting for the sparse sampling, predicts approximately 20 galaxies should be detected in this volume. The possible externally fluoresced sources suggest there is enough ionizing flux around these high-redshift luminous to strongly impact neighboring H1.

Kashikawa et al. (2007) conducted a deep wide field narrow-band survey for Lyman break galaxies and LAEs around QSO SDSS J0211-0009 at z = 4.9. They surveyed ~ 830 Mpc$^3$ in the vicinity of the quasar and detected 221 LAEs. Our simulation predicted ~ 260 detectable LAEs for a similar volume, quasar, and redshift. Kashikawa et al. (2007) found that while the observed Lyman break galaxies formed a distributed filamentary structure which included the quasar, the LAEs were preferentially clustered around the quasar while avoiding a vicinity of 4.5 Mpc from the quasar. This region was calculated to have a UV radiation field roughly 100 times that of the background, and this was posited to be suppressing the formation of LAEs. This spacial distribution of LAEs reinforces the idea that the environment in the smaller volumes probed by our model – in the direct vicinity of the quasar – is where the majority of galaxy suppression takes place.

We find that the integrated overdensity of observable Ly$a$ emitters is a factor 3.7 (2.0) larger in the modeled quasar environment compared to that of the modeled field, assuming a quasar host halo of $2 \times 10^{13} M_\odot$ ($10^{12} M_\odot$) and an isotropically emitted UV field from the quasar. Assuming no quasar contribution to the UV we find a factor of 2.6 (1.9). This is comparable to observations of Ly$a$ emitter overdensities around radio galaxies found by Vennema et al. (2007), which ranged from 1.2$^{+0.8}_{-0.7}$ to 4.8$^{+1.8}_{-1.1}$ in 9 fields at z > 2. We note, however, that this is a cursory comparison as the radiative mechanisms are somewhat different between quasars and radio galaxies, and that the model presented in this paper is tuned specifically for quasars. Future studies involving Ly$a$ emitter densities specifically aimed at modeling radio galaxy environments should provide interesting results.

Recent work by Laursen & Sommer-Larsen (2011) calculated $T_{\text{IGM}}$ using a sophisticated hydrodynamics code that accounts for radiative transfer and interstellar resonant scattering. Our results are consistent with the lower end of their $T_{\text{IGM}}$ values for corresponding redshifts, implying our semi-analytic values are conservative, and thereby reinforcing our results.

### 3.2 Mechanisms for Suppressing Star Formation

We have modeled how PKS 0424-131 influences the IGM in its immediate vicinity, and shown that the quasar-influenced IGM would not obscure the observed Ly$a$ flux from nearby galaxies. This implies that the null detection of Ly$a$ galaxies provides evidence that the quasar suppresses nearby star formation. A detailed numerical exploration of these quenching mechanisms in the environment around PKS 0424-131 is beyond the scope of this paper, but has been explored previously.

For example the radiative suppression of dwarf galaxies ($T_{\text{UV}} \lesssim 10^4$ K) has been studied extensively (e.g. Babul & Rees 1992; Efthathiou 1992; Thoul & Weinberg 1996; Kepner, Babul & Spergel 1997; Barkana & Loeb 1999; Kitayama et al. 2000, 2001) to determine if the UV background that turns on during the epoch of reionization could have suppressed the formation of smaller galaxies, thereby skewing the observed luminosity function. However the ionization rate around PKS 0424-131 is approximately $10^{7}$ times the $z = 2.2$ background at the quasar’s virial radius and 80 times the background at 1 pMpc. This is far in excess of the ionizing flux range in the radiative transfer and hydrodynamical simulations used to model the reionization epoch.

Of more relevance is the work of Kashikawa et al. (2007), who modeled the increased UV intensity in the vicinity of luminous quasars specifically to study the dependence of galaxy formation on incident UV intensity. They investigated the dearth of Ly$a$ emitters near a large central quasar at $z = 4.9$ using a hydrodynamics simulation (described in Kitayama et al. 2000, 2001) that modeled UV fields of similar magnitude as those in our model of PKS 0424-131. They found that the onset of nearby galactic star formation can be delayed by a quasar’s UV intensity, but that collapsed halos are unaffected by an increase in the quasar’s intensity. Specifically they found that galaxies with $T_{\text{UV}} > 10^5$ K are unaffected by halos formed from stars by $\sim 10^8$ yr in environments with a UV field $\sim 100$ larger than the background. In contrast, galaxies with $T_{\text{UV}} > 10^4$ K are unaffected by an enhanced UV intensity, even when the intensity is $\sim 10^3$ times that of the background.

Following Kashikawa et al. (2007) we describe a possible scenario for the null detection of LAEs around PKS 0424-131. A galaxy may first appear as a LAE during its initial starburst period (Shapley et al. 2001). These young galaxies are likely hosted in halos with $T_{\text{UV}} \sim 10^5$ K (but see Hamana et al. 2004), with an initial active LAE phase lasting $\sim 10^6$–$10^8$ yr (Gawiser et al. 2006; Overzier et al. 2008; Pirzkal et al. 2007). This is roughly the same timescale as a QSO’s active luminous accretion phase (Shen et al. 2007). The enhanced UV radiation from the quasar could under these conditions delay nearby proto-galaxies from beginning their star formation during the observed epoch, leading to a dearth of LAEs detected in the vicinity of PKS 0424-131. Larger halos that had already collapsed and undergone star formation at the time PKS 0424-131 became active would not have been affected by the quasar’s UV field, but because they had grown out of their active LAE phase would also not be detected close to the quasar by Ly$a$ specific narrow-band observation.

Without properly modeling the IGM in the vicinity of PKS 0424-131 the above scenario is difficult to distinguish from an IGM induced selection bias caused by using narrow-band Ly$a$ observations. In this paper we have modeled the IGM and have reinforced the scenario laid out in Kashikawa et al. (2007) by ruling out any strong observational bias caused by the opacity of the IGM in the vicinity of PKS 0424-131. Future narrow-band surveys following the methods outlined in FBH04 will test the assumptions in this qualitative scenario and help put observational constraints on the suppression of star formation in these exotic environments.

### 4 CONCLUSIONS

In this paper we have presented a semi-analytic model that predicts the number of visible Ly$a$ emitting galaxies around...
a central quasar, taking into account the quasar’s impact on the local IGM density and neutral fraction. The free parameters of the model are determined by fitting Lyα and UV luminosity functions taken from large field Lyα surveys conducted by O08. We use this model to interpret observations of a 70 pMpc\(^3\) volume centered on the \(z = 2.168\) luminous quasar PKS 0424-131, in which no Lyα emission was detected (FBH04).

We find that this null detection of Lyα emitting galaxies can only be explained in a scenario in which we introduce a simple cutoff in mass below which galaxies are unobservable. In order for our model to be consistent with observations at the 68% (90%) level we need to exclude all masses below at least 2.1 \times \(10^{12}\) M_\odot (2.5 \times \(10^{12}\) M_\odot), corresponding to a virial temperature greater than 3.4 \times \(10^4\) K. This result may imply considerable radiative suppression of galaxy formation by the nearby quasar and motivates further observations of Ly\(\alpha\) emitters in the vicinity of luminous quasars. Understanding this process in more detail will ultimately help to constrain the extent to which radiative suppression of galaxy formation took place during the epoch of reionization.

Tunable filters (TF) are a powerful approach to probing emission-line objects at any redshift (Jones & Bland-Hawthorn 2001). In the coming decade, there are several facilities that are ideally suited to searches for emission-line objects, including the Osiris TF on the Grantecan 10.2m (Cepa et al. 2003), MMTF on Magellan (Veilleux et al. 2010), and TF instruments under development for the NTT (Cepa et al. 2003), MMTF on Magellan (Veilleux et al. 2000), and TF instruments under development for the NTT (Cepa et al. 2003). All of these instruments are well adapted to studying the impact of QSOs on their environs. We envisage that IR tunable filters operating with adaptive optics will be able to push to even higher redshifts and down to lower galaxy masses.

While our simulations looked at mass cuts across the entire volume surveyed, these upcoming observations will provide the statistics required for spatial mapping of LAEs around their central quasar allowing for future models to constrain the critical ionizing flux required to disrupt galaxy formation. This is a fundamental unknown required by hydrodynamical N-body simulations of galaxy formation in the vicinity of AGNs and during the reionization epoch, and can be constrained using current generation instruments.

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