Experimental Study on Petrophysical Properties as a Tool to Identify Pore Fluids in Tight-Rock Reservoirs

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The petrophysical properties can be proper indicators to identify oil and gas reservoirs, since the pore fluids have significant effects on the wave response. We have performed ultrasonic measurements on two sets of tight siltstones and dolomites at partial saturation. P- and S-wave velocities are obtained by the pulse transmission technique, while attenuation is calculated using the centroid-frequency shift and spectral-ratio methods. The fluid sensitivities of different properties (i.e., P- and S-wave velocities, impedances and attenuation, Poisson’s ratio, density, and their combinations) are quantitatively analyzed by considering the data distribution, based on the crossplot technique. The result shows that the properties (P- to S-wave velocity and attenuation ratios, Poisson’s ratio, and first to second Lamé constant ratio) with high fluid-sensitivity indicators successfully distinguish gas from oil and water, unlike oil from water. Moreover, siltstones and dolomites can be identified on the basis of data distribution areas. Ultrasonic rock-physics templates of the P- to S-wave velocity ratio vs. the product of first Lamé constant with density obtained with a poroelastic model, considering the structural heterogeneity and patchy saturation, are used to predict the saturation and porosity, which are in good agreement with the experimental data at different porosity ranges.

Keywords: tight rocks, experimental observation, petrophysical properties, fluid sensitivity, rock physics template, attenuation

INTRODUCTION

The rock-physics properties are affected by the reservoir characteristics (i.e., lithology, porosity, permeability, and pattern) and the presence of pore fluids. Understanding the corresponding variations is essential for seismic exploration. Although these variations have been extensively investigated for intermediate- to high-porosity fluid-saturated rocks, the effects of partial saturation on low-porosity tight rocks are not well-understood and a fluid-sensitivity analysis can be useful to interpret the porosity-based saturation logs and related seismic data.

A set of fluid-sensitive identification factors (rock-physics properties and their combinations) have been proposed to identify pore fluids (e.g., Fatti et al., 1994; Smith and Sutherland, 1996; Goodway, 2001; Dillon et al., 2003; Qiao and An, 2007; Qi et al., 2017; Zeng et al., 2017). For example, Ostrander (1984) showed that Poisson’s ratio of gas-saturated rocks is lower than those of brine- and oil-saturated ones. Zhou and Hilterman (2010) used three seismic attributes to predict pore fluid and lithology and showed that their sensitivities are not significantly affected by the scale factors. Moreover, Pei et al. (2010) proposed a new fluid
identification factor, which is more effective than the amplitude versus offset (AVO) attributes in low-porosity reservoirs. However, these methods are incomplete due to the lack of statistical analysis of data distribution, and most of the methods have been applied to detect gas reservoirs.

The problem is that a single physical property is insufficient to predict the reservoir features and fluid content, especially for the tight rocks. A set of properties should be used, because P and S waves respond differently to variations in fluid saturation. Previous studies show that P- and S-wave velocity and attenuation ratios (and $Q_P/Q_S$) are more sensitive to partial gas–water saturation (Murphy, 1982; Winkler and Nur, 1982; Klimentos, 1995; Chichinina et al., 2009; Qi et al., 2017). For example, Murphy (1982) showed that P-wave attenuation is more robust than S-wave attenuation in partially saturated Massillon sandstone, but the difference is small at full water saturation. Winkler and Nur (1982) found that the ratio of P- to S-wave attenuation is more similar to gas saturation than the P- to S-wave velocity ratio, showing that $Q_P/Q_S < 1$ for water-saturated rocks and $Q_P/Q_S > 1$ for gas-saturated rocks. These relations can be useful, but they have been applied to intermediate- and high-porosity rocks. Only a few studies deal with tight-rock reservoirs (e.g., Pei et al., 2010; Xue et al., 2013; Han et al., 2017; Qi et al., 2017; Pang et al., 2019). They mainly distinguish gas from liquid-saturated rocks for sandstone and shale reservoirs. However, the relations were hardly analyzed for tight siltstone and dolomite reservoirs.

The challenge is to propose a suitable theoretical model that can predict the elastic properties and wave response characteristics in partially saturated rocks. Seismic wave velocity dispersion and attenuation are considered to be caused by the wave-induced fluid flow mechanism (Mavko and Nur, 1979; Murphy, 1982; Winkler and Nur, 1982; Müller et al., 2010). Different poroelastic models have been developed to predict the velocity and attenuation observed in the laboratory and in the field data (Biot, 1956; White, 1975; Pride et al., 2004; Gurevich et al., 2010; Ba et al., 2017; Guo and Gurevich, 2020). Based on these models, rock-physics templates (RPTs) can be used to estimate porosity and saturation (Liu et al., 2015; Pang et al., 2019, 2020). Studies showed that RPTs, built with acoustic impedance and P- to S-wave velocity ratio, serve as tools for lithology and fluid identification (Chi and Han, 2009; Datta Gupta et al., 2012; Ba et al., 2013). RPTs based on seismic attenuation also describe the effect of partial saturation, porosity, and permeability (Dvorkin and Mavko, 2006; Picotti et al., 2018). The Gassmann’s equation is mainly used to conduct fluid substitution in generating RPTs and obtain the elastic modulus of the saturated rock, but neglecting the effect of patchy saturation. The tight-rock reservoirs usually have complex structures and highly variable saturation due to the complex rock patterns, and we used a double-double-porosity (DDP) model, considering the structural heterogeneity and the uneven patchy saturation, for fluid substitution in the RPTs.

The rock-physics properties and ultrasonic waveforms can be obtained at different fluid-saturated conditions from the laboratory measurements. In this study, we performed ultrasonic measurements on tight siltstones and dolomites, where the P- and S-wave velocities and attenuation are obtained at in situ confining pressure. These properties and their combinations are then evaluated by means of fluid-sensitive indicators (FSIs) and crossplots are shown to validate their effectiveness. Finally, RPTs are built by using the DDP model of Ba et al. (2017) to match the experimental data.

**EXPERIMENTS**

Two sets of tight rocks are collected from the reservoirs. One set of 12 siltstones are collected from the oil reservoirs of the Qingshankou Formation, Northeast China, whereas another set of 13 dolomites are collected from Ordovician and Cambrian Formations, West China. The porosities and permeabilities of siltstones range from 2.88 to 13.97% and 0.0045 to 0.39 mD and those of dolomites from 4.99 to 16.87% and 0.075 to 162.753 mD, respectively. The corresponding parameters are listed in Tables 1, 2, sorted from smallest to largest based on porosity. The low permeability in siltstones is due to the high clay content and fine texture, while the highly variable permeability in dolomites indicates the presence of fractures. More details on the rock properties can be found in the study by Ba et al. (2019).

The systematic ultrasonic measurements have been performed on the two sets of rocks at different saturations and in situ confining pressure. Siltstones were measured at a confining pressure of 50 MPa and a pore pressure of 25 MPa, whereas dolomites at 80 and 10 MPa, respectively. The adopted saturation method is described in the studies by Ba et al. (2017) and Ma and Ba (2020). The partially gas–water and oil–water saturation tests were performed on the dolomites, but we conducted these tests only in five siltstones, and we set full saturation in others (gas, water, and oil, respectively). The waveforms of P and S

| Samples | Lithology   | Porosity (%) | Permeability (mD) | Dry density (g/cm³) | Clay content (%) |
|---------|-------------|--------------|-------------------|---------------------|-----------------|
| A       | Muddy siltstone | 2.88         | 0.0045            | 2.61                | 2.8             |
| B       | Muddy siltstone | 4.6          | 0.38              | 2.56                | 8.2             |
| C       | Siltstone    | 5.2          | 0.019             | 2.58                | 1.9             |
| D       | Silty mudstone | 5.56         | 0.011             | 2.53                | 12.5            |
| E       | Siltstone    | 5.6          | 0.017             | 2.52                | 2.4             |
| F       | Siltstone    | 5.79         | 0.035             | 2.41                | 3.9             |
| G       | Siltstone    | 5.8          | 0.02              | 2.55                | 3.0             |
| H       | Siltstone    | 6.45         | 0.097             | 2.38                | 5.5             |
| I       | Siltstone    | 10.87        | 0.39              | 2.29                | 5.5             |
| J       | Muddy siltstone | 12.75       | 0.17              | 2.3                 | 4.4             |
| K       | Siltstone    | 13.09        | 0.08              | 2.28                | 5.5             |
| L       | Siltstone    | 13.97        | 0.084             | 2.26                | 5.5             |
waves were recorded by the pulse transmission technique, and the corresponding velocities were calculated on the basis of the arrival time of the first high-amplitude signals. P- and S-wave attenuation were estimated by using one wave period with the centroid-frequency shift and spectral-ratio methods (Toköz et al., 1979; Quan and Harris, 1997). The detailed measuring procedures and error analysis are given in the study by Ma and Ba (2020).

FLUID-SENSITIVE INDICATOR AND PETROPHYSICAL PROPERTIES

To quantitatively evaluate the sensitivity when the rocks are saturated with different fluids, an indicator (I) has been introduced by Pei et al. (2010) and Guo et al. (2015):

\[ I = \left| \frac{X_i - X_w}{X_w} \right|, \]  

(1)

where \( X_i \) and \( X_w \) are the average values of measured data at gas/oil and water saturations, respectively. A high I indicates that the property is more sensitive to the change of pore fluid. However, I values of different rocks can be similar and the data distribution pattern must be considered. A coefficient of dispersion (CD), which reflects the distribution range, is given by the following equation:

\[ CD = SD_i/X_i, \]  

(2)

\[ SD_i = \sqrt{\frac{1}{n} \sum_{i=1}^{n} (X_i - X)^2}, \]  

(3)

where SD\(_i\) denotes the standard deviation for the gas/oil-saturated rocks and \( n \) is the number of samples. For rocks with partial saturation, \( \overline{X_i} \) and SD\(_i\) are the average and standard deviations, respectively. A small CD indicates that the data distribution is focused around the average value. Thus, the FSI is defined as follows:

\[ FSI = I/CD. \]  

(4)

The larger the FSI value, the higher the fluid detection capability.

Both the pore fluid and the characteristics of the rock frame affect the bulk modulus, while the fluid has almost no effect on the shear modulus. P- and S-wave velocities (\( V_P \), \( V_S \)), attenuations (\( Q_{P1}^{-1} \), \( Q_{S1}^{-1} \)), and density (\( \rho \)) are obtained from the laboratory measurements. Other properties can be obtained from these properties described above, such as \( V_P/V_S \), impedances \( Z_p \) and \( Z_s \), Poisson’s ratio \( \nu \), Young’s modulus \( E \), first and second Lamé constants \( \lambda \), \( \mu \), \( \lambda\rho/\mu \), and \( Q_{P1}^{-1}/Q_{S1}^{-1} \). These 14 properties, except \( \mu \), are used for the fluid-sensitivity analysis.

### Table 2 | Rock properties for carbonates.

| Samples | Lithology   | Porosity (%) | Permeability (mD) | Dry density (g/cm\(^3\)) |
|---------|-------------|--------------|-------------------|--------------------------|
| DO1     | Dolomite    | 4.99         | 1.34              | 2.67                     |
| DO2     | Clean dolomite | 5.10     | 0.091             | 2.69                     |
| DO3     | Clean dolomite | 5.34     | 0.458             | 2.66                     |
| DO4     | Clean dolomite | 5.47     | 0.174             | 2.67                     |
| DO5     | Dolomite    | 6.08         | 0.130             | 2.65                     |
| DO6     | Dolomite    | 6.93         | 0.601             | 2.64                     |
| DO7     | Dolomite    | 10.37        | 1.430             | 2.52                     |
| DO8     | Dolomite    | 11.63        | 0.661             | 2.45                     |
| DO9     | Dolomite    | 11.73        | 0.138             | 2.51                     |
| DO10    | Dolomite    | 11.75        | 0.075             | 2.45                     |
| DO11    | Dolomite    | 11.63        | 0.661             | 2.45                     |
| DO12    | Clean dolomite | 12.08    | 162.753           | 2.41                     |
| DO13    | Dolomite    | 16.87        | 3.31              | 2.32                     |

### Table 3 | Fluid-sensitivity indicators for tight rocks.

| Property | Siltstones (gas) | Siltstones (oil) | Dolomites (gas) | Dolomites (oil) |
|----------|-----------------|-----------------|----------------|----------------|
| \( V_P \) | 0.030           | 0.090           | 0.004          | 0.079          | 0.051          | 0.028          | 0.086          | 0.329          | 0.005          | 0.080          | 0.06        |
| \( V_S \) | 0.010           | 0.073           | 0.002          | 0.075          | 0.027          | 0.010          | 0.071          | 0.148          | 0.002          | 0.072          | 0.031       |
| \( P \)   | 0.023           | 0.087           | 0.006          | 0.078          | 0.081          | 0.034          | 0.087          | 0.386          | 0.007          | 0.074          | 0.094       |
| \( V_P/V_S \) | 0.041      | 0.020           | 0.006          | 0.009          | 0.683          | 0.070          | 0.018          | 2.150          | 0.014          | 0.012          | 0.650       |
| \( Z_P \) | 0.050           | 0.166           | 0.010          | 0.146          | 0.068          | 0.059          | 0.170          | 0.349          | 0.012          | 0.151          | 0.078       |
| \( Z_S \) | 0.012           | 0.150           | 0.004          | 0.144          | 0.029          | 0.023          | 0.155          | 0.146          | 0.005          | 0.144          | 0.032       |
| \( \nu \)  | 0.088           | 0.048           | 0.012          | 0.018          | 0.664          | 0.104          | 0.054          | 1.904          | 0.019          | 0.028          | 0.662       |
| \( E \)   | 0.091           | 0.257           | 0.015          | 0.221          | 0.070          | 0.102          | 0.263          | 0.389          | 0.020          | 0.234          | 0.086       |
| \( \lambda \) | 0.172          | 0.304           | 0.023          | 0.231          | 0.120          | 0.200          | 0.317          | 0.629          | 0.040          | 0.258          | 0.154       |
| \( \lambda\rho/\mu \) | 0.183          | 0.371           | 0.032          | 0.294          | 0.108          | 0.220          | 0.395          | 0.556          | 0.045          | 0.326          | 0.137       |
| \( Q_{P1}^{-1} \) | 0.187          | 0.105           | 0.030          | 0.044          | 0.670          | 0.201          | 0.111          | 1.806          | 0.040          | 0.064          | 0.625       |
| \( Q_{S1}^{-1} \) | 0.154          | 0.614           | 0.155          | 0.432          | 0.359          | 0.038          | 0.740          | 0.051          | 0.017          | 0.982          | 0.017       |
| \( Q_{P1}^{-1}/Q_{S1}^{-1} \) | 0.078          | 0.559           | 0.069          | 0.601          | 0.116          | 0.074          | 0.593          | 0.125          | 0.218          | 1.157          | 0.188       |
| \( Q_{P1}^{-1}/Q_{S1}^{-1} \) | 0.500          | 0.960           | 0.429          | 1.074          | 0.399          | 0.086          | 0.811          | 0.105          | 0.297          | 0.852          | 0.348       |
RESULTS

The I, CD, and FSI values of the above-mentioned properties are reported in Table 3. Figure 1 shows the indicators for siltstones, where it can be seen that I corresponding to $Q_{P}^{-1}/Q_{S}^{-1}$ is the most sensitive and those of $\lambda$, $\lambda\rho$, $\lambda/\mu$, and attenuation are high (Figure 1A). This is due to the fact that attenuation is more sensitive to the changes in fluid properties and saturation. The FSI values of $V_{P}/V_{S}$, $\nu$, and $\lambda/\mu$ are the highest when their CD values are the lowest (Figures 1B, C), i.e., the most sensitive to fluid-type variations. Since P and S waves respond differently to the variations of rock and fluid properties, the S-wave properties

![Figure 1](image-url)
can be used as normalization quantities with which we compared P-wave properties, to remove in part the effect of rock frame. Moreover, they can better distinguish gas from water than oil from water. Although the I values of $Q_p^{-1}/Q_s^{-1}$ are the highest, the data distribution is scattered due to the complex fluid distribution, resulting in low FSI values. Figure 2 shows the I, CD, and FSI values for the dolomites, which are similar to those of siltstones.

The crossplot technique is used to verify the fluid identification capability of the properties with the high indicators I and FSI. Figures 3A,B shows the crossplots between $\lambda$ vs. $\lambda\rho$ in siltstones and dolomites, respectively, indicating
that the fluid discrimination is difficult. Figures 3C,D, which displays crossplots of $\rho_{\lambda}$ vs. $\lambda/\mu$, shows that the gas-saturated samples can be identified from those saturated with water and oil, but the water and oil cannot be distinguished. In fact, $\lambda/\mu$ has smaller values and significant variations with gas saturation, from 1 to 1.4 for siltstones and ~from 0.8 to 1.1 for dolomites. Figures 3E,F shows the similar trends of $\lambda/\mu$ and $Q_p^{-1}/Q_S^{-1}$ as Figures 3C,D, but the data points are widely distributed and have poor convergence. Figure 4 shows the crossplots of $\nu$, $\lambda/\mu$, $Q_p^{-1}/Q_S^{-1}$, and $V_p/V_S$ with high FSI values. There is a linear relation between $\nu$, $\lambda/\mu$, and $V_p/V_S$, indicating that these properties have a similar variation trend when the pore fluid changes. Gas saturation can be identified from water saturation, while the data for full oil and water saturation are mixed. Figures 4E,F indicates that the crossplots of $V_p/V_S$ and $Q_p^{-1}/Q_S^{-1}$ discriminate between gas and water or oil. The properties with high FSI values show a better fluid identification capability than those with high I values, showing that the data
distribution characteristic is important when quantifying the fluid sensitivity.

Next, we studied the fluid sensitivity in partially saturated rocks (gas–water or oil–water). Figure 5 shows that $V_P/V_S$, $\nu$, and $\lambda/\mu$ are high, in agreement with the full saturation case. Since these properties have a similar variation trend, we only obtained the crossplots of $V_P/V_S$ and $\lambda/\mu$, and are shown in Figures 6A,B. They decrease with increasing gas saturation and distinguish between partial and full saturation. However, the data cannot reflect the petrophysical property variation with the variations in reservoir property (i.e., porosity). The $\lambda\rho$ and $Q_{P}^{-1}/Q_{S}^{-1}$ are used, which have been verified at full saturation. Figures 6C,D shows that $V_P/V_S$ vs. $\lambda\rho$ decreases with gas saturation, while $Q_{P}^{-1}/Q_{S}^{-1}$ increases (Figures 6E,F). Similar results have been obtained in the studies by Murphy (1982) and Winkler and Nur (1982). Figure 7 shows the crossplots for partially oil–water saturated rocks. These properties have smaller variations with oil saturation than in the case of gas, and it is difficult to distinguish oil from water. However, the data of siltstones and dolomites have different distribution areas, which can be well-discriminated using the crossplots.

The RPTs are the useful tools in petroleum exploration, relating reservoir, fluid, and petrophysical properties. In this study, we used the DDP model developed by Ba et al. (2017) (see...
Appendix A), which considers the fabric structure heterogeneity and uneven patchy saturation to build the templates at ultrasonic frequencies. Siltstones mainly consist of feldspar, quartz, and clay, and we considered clay with intragranular pores as the inclusion with a mean radius of 40 µm embedded in the host medium. Porosity and saturation are set as independent variables. The grain bulk and shear moduli are set to 39 and 31 GPa, respectively, estimated by the average Voigt–Reuss–Hill equation (Hill, 1952; Picotti et al., 2018), while the grain density is 2.6 g/cm³. The dry-frame and inclusions moduli vs. porosity are calculated by the differential effective medium model (Mavko et al., 2009). The fluid properties at the experimental conditions are obtained by the equations from Batzle and Wang (1992), which are reported in the study by Ba et al. (2019), and the permeability is given by the Kozeny–Carman relation (e.g., Mavko et al., 2009). Figure 8 shows the template at 1 MHz, compared with the measured data of $V_P/V_S$ and $\lambda/\mu$. The black and red curves denote the isolines of constant saturation and porosity, respectively. The figure shows that the predicted porosities (red lines) agree with the sample porosities. For samples I–L with relatively high porosities (10.87–13.97%), the data agree well with the predicted saturation (black lines) at high gas saturations, but the predictions underestimate the data at low gas saturation. The data corresponding to sample H do not match the gas saturation, which may be due to the fact that frame properties of this sample (6.45% porosity) have a significant difference from those of samples I–L.

The dolomites contain cracks and intergranular pores. Soft cracks are inclusions and have a mean radius of 80 µm. The density, bulk modulus, and shear modulus of the mineral grains are 2.7 g/cm³, 78 and 52 GPa, respectively. Figure 9A shows the ultrasonic template compared with the experimental data, from which it can be noted that the porosities and saturation of samples DO2–6 (4.99–6.93%) agree with the template predictions. However, samples DO7–13 with a porosity ranging from 10.37 to 16.87% are outside the template even if the predicted porosities match the data. The data between samples DO1–6 and DO7–13 are dissimilar, and the reason may be the different frame properties at relatively high porosities compared with the low porosity case. Then, we recalculated the template.
by changing the bulk and shear moduli of the mineral grains to 55 and 50 GPa, respectively (Appendix B). The results show that the porosities and saturations of samples DO7–13 agree with the template in Figure 9B. Some data points are outliers owing to the complex pore structures and fluid distribution. Nevertheless, the present template describes the general trends of porosity and saturation.

Other models (e.g., White, 1975; Pride et al., 2004; Gurevich et al., 2010; Müller et al., 2010) can also be used to build RPTs, but most of them only consider the fabric (pattern) or fluid heterogeneity. Our model considers the effect of the two heterogeneities. Based on the templates of $V_P/V_S$ and $\lambda\rho$ combined with the experimental data, gas can be identified from oil and water at the ultrasonic frequency band. However, the templates of $Q_{P}^{-1}/Q_{S}^{-1}$ and $V_P/V_S$ cannot be built because S-wave attenuation is not predicted by the model. Moreover, we have to consider an upscaling of attenuation to lower (seismic) frequencies. In practical applications, the seismic template can be obtained by combining the laboratory, sonic, and seismic data (e.g., Pang et al., 2019, 2020).

**CONCLUSION**

We have studied the fluid sensitivity of petrophysical properties based on the experimental data by calculating fluid indicators and using crossplots. The FSI considering the data distribution in quantifying the sensitivity is better than the I indicator. The crossplots of $\nu$, $\lambda/\mu$, $Q_{P}^{-1}/Q_{S}^{-1}$, and $V_P/V_S$ discriminate well between gas and liquids (i.e., water and oil). The siltstone and dolomite data can be identified based on the data distribution areas. As a prediction tool, a DDP theory has been used to build RPTs between $V_P/V_S$ and $\lambda\rho$ and to obtain gas saturation and porosity from the ultrasonic data. Moreover, the frame properties of dolomites may greatly
FIGURE 7 | Crossplots of $\lambda/\mu$ – $V_P/V_S$, $\lambda P$ – $V_P/V_S$, and $Q_P^2/Q_S^2$ – $V_P/V_S$ for siltstones (A,C,E) and dolomites (B,D,F) at partial oil–water saturation. The color from yellow to purple denotes oil saturation increasing from 0 to 100%.

FIGURE 8 | Comparisons between the ultrasonic template and measured data for siltstones.
FIGURE 9 | Comparisons between the ultrasonic template and measured data for dolomites. (A) Template for samples DO1–6 with low porosities (4.99–6.93%). (B) Template for samples DO7–13 with relatively high porosities (10.37–16.87%).
vary at relatively high porosities compared with the low porosity case.

**DATA AVAILABILITY STATEMENT**

The original contributions presented in the study are included in the article/Supplementary Material. Further inquiries can be directed to the corresponding author.

**AUTHOR CONTRIBUTIONS**

JB conceived and designed the experiments. RM analyzed the experimental data. RM and JB wrote the manuscript. JB, JC, ML, and CW provided critical revisions of the manuscript. All authors contributed to the article and approved the submitted version.

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**SUPPLEMENTARY MATERIAL**

The Supplementary Material for this article can be found online at: https://www.frontiersin.org/articles/10.3389/feart.2021.652344/full#supplementary-material
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**Conflict of Interest:** CW was employed by the company Petrochina.

The remaining authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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