Designing Pathology Curriculum Through Guided Enquiry/Mixed Modalities Case-Based Learning

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Abstract

Background: Implementing case-based learning (CBL) in the Integrated Modular Curriculum has proved a great efficiency in teaching medical students. We aim to develop and validate a customized model of CBL to integrate disciplines while meeting the requirements of our national academic reference standards. Phase I medical students’ reflection is presented.

Methods: In this retrospective cross-sectional study, we present our experience in introducing CBL in a hybrid mixed model of teaching the pathology course to phase I, first batch (2016-2022) students. The data are collected from feedback questionnaires, the CBL implemented in the teaching of the pathology course is compared to the other implemented methods (didactic lectures, students’ presentations, PBL, and skills’ labs), in the integrated modules. Also, a focus group has been conducted to receive the students’ reflection and suggestions for improvement.

Results: Students’ satisfaction with CBL was the highest among all the teaching methods of the modules and other learning modalities with a mean of 4.77±0.46. Results were statistically significant (< 0.001).

Conclusion: Most of the students declared that the customized CBL model is a convenient tool to be used in the Integrated Modular Curricula. Satisfaction is superior to that of didactic lectures and even other interactive teaching methods.

Keywords: Case-based learning; Enquiry-based learning; Problem-based learning; Mixed modalities; Peer-assisted learning; Integrated modular curriculum.
Introduction

Dr. James Lorrain Smith in 1912 was the first to introduce CBL in teaching pathology at the University of Edinburgh (Mclean, 2016). Teaching medical students the fundamentals of the basic sciences in the context of clinical cases connect the concepts with practice, thus enhancing long-term retention and deeper understanding. Using differentials of clinical presentations ensures a deep understanding of the basic scientific concepts that will help the students elaborate on that knowledge as they progress into clinical education (National Research Council, 2000).

The implementation of case-based learning in the Integrated Modular Curricula is supported by modern medical educational theories and models of integration (Brauer and Ferguson, 2015), including the renowned adult learning theory (Knowles, 1980). According to Ambrose et al. (2010), learners more effectively analyze information by linking knowledge to practice.

The “ICE” transformative model -Ideas/Connections/Extension- also supports this practice. Students attain foundational concepts (ideas), then incorporate them with other concepts (connections) to develop a fundamental conceptual framework. Finally, they apply these integrated concepts to real-life examples (extensions) in a non-linear, non-hierarchial fashion (Fostaty-Young and Wilson, 2000).

According to the Egyptian National Qualification Framework (NQF) descriptors, our medical school students should exhibit the ability to apply the integrated professional knowledge within inter-related domains, use the analytical critical thinking to establish multi-dimensional correlations, and manage the processes in familiar and less familiar contexts. All these competencies could be achieved in a safe environment by the proper application of the CBL (NAQAAE /NARS, 2017).

Although CBL is implemented worldwide and the reported studies on it are global, Africa has only 1% of these studies (Mclean, 2016).

In Egypt, we are facing a great challenge with undergraduate medical education to switch from the traditional fragmented curricula to well-tailored integrated curricula allowing the proper delivery of knowledge, skills, and attitudes.

Our mission in the newly opened Faculty of Medicine, Helwan University (FMHU) is to adopt a "Clinical Presentation Curriculum” in an Integrated Modular Curriculum context.

As there is no absolute definition of case-based learning (CBL) or a specified defined method of delivery (Thistlewaite et al., 2012), we would like to present our experience on the methods of adopting the CBL in our pathology curriculum and how it was tailored to meet our personalized learners’ needs and overcome the obstacles we have encountered.

Methods

I. Design:

A retrospective, cross-sectional, comparative study on the First Batch (2016-2022), phase I medical students at the Pathology Department, FMHU is presented. The study is based on the students’ perception of the teaching methods
and courses’ structure during phase I modules. Ethical approval has been obtained from FMHU-REC (serial: 16/2019).

The Faculty follows an Integrated Modular Curriculum of credit points approved by the Supreme Council of Universities (SCU) of Egypt. The number of students is 134 students.

After the introductory modules to the basic sciences, students of the selected batch go through integrated modules where 16 (academic and clinical subjects) are represented.

The included modules in the study are:

1. Basic neuroscience.
2. Gastrointestinal tract.
3. Respiratory.
4. Cardiovascular.
5. Haematology and Endocrinology.
6. Reproduction.

The pathology course is designed to be the core of integration within the modules as it links the basic concepts and disciplines with the clinical presentations. The CBL is has been designed to be the cornerstone in the teaching process. It has been delivered in a hybrid/mixed modality so that a customized model fitting the needs of our students is achieved. Integration between different departments, especially the clinical ones is sought whenever possible, in the didactic lectures, logbook design, and the CBL.

The average weight of pathology/all disciplines is 12.5%. The average number of case scenarios per module is 50 cases.

We have obtained feedback from students on the modules through two surveys on a 5-point Likert scale (one for the pathology curriculum with the implemented mixed CBL modality and the other for the other implemented methods in the modules. Then, we compared CBL implementation with the other implemented interactive activities and traditional teaching methods.

II. Method of delivery:

- Retroactive upload of the e-portfolio addressing the learning objectives, references, and the schedule of the module is done. The used platform is https://www.pathbrite.com.
- The pathology instructor conducts one CBL session following each didactic lecture. The number of lectures and CBL sessions per week varies from one to two according to the relative weight of the pathology in the module.
- The lectures and CBL files are made available online at least 24-48 hours before the teaching sessions. Extra material including relevant videos, tutorials, mind maps, and picture galleries are also made available in advance.
- The students are encouraged to try to solve the cases, either solely or in teams before their discussion on the campus.
- The objectives of the topics are covered by a lecture, followed by a CBL session where the cases are well-tailored to cover all the objectives. They are structured as single best answer MCQs.
- Cases are discussed in the lecture hall (large group). At the beginning of each CBL session, a mind
map of the topic discussed is presented on a whiteboard.

- Any student could be randomly selected to present the case. Then each case is openly discussed with the whole class at three levels as described in the following paragraphs.

**Firstly: the stem (case scenario):**

- The key points of all relevant data in the stem (history, symptoms, signs, investigations, etc.) are highlighted.
- Any investigational, interventional or surgical procedures (e.g. gFOBT, CT scan, MRI, PR examination, FNAC, MRM, etc.) are depicted for full understanding and interaction.
- After that, the instructor and the students discuss together what the most likely diagnosis of the scenario is and what the possible differentials and the required investigations of such a case could be.
- Then comes the critical thinking; where students are asked to invent parallel scenarios for this case presentation according to what they have been taught in the didactic lecture.

**Secondly: the lead:**

It can be a likely diagnosis, possible etiology, possible clinical feature, gross or microscopic features, possible complications, or required investigations. The students are again asked to suggest other alternatives for the question.

**Thirdly: options and key:**

- Every option is discussed separately whether it is most likely, less likely, least likely or completely rejected, and the reason for this.
- Thus the single best answer (key) is reached.
- Students are allowed to freely criticize the structure of the case scenario, lead-in, or options. If criticism is reasonable and agreed upon, the instructor -Amin- responds and changes it.
- Finally, we discuss alternative options for the key.

An example of the process is presented in Appendix 1.

### III. Surveys and students’ reflection:

**First survey: Questions on the pathology course:**

Six MCQ questions, 5-tired, are used in the first survey on the feedback on the pathology course (Table 1), in addition to a seventh text question for free reflection.

**Second survey: Questions on other implemented methods in phase I integrated modules as a whole:**

Another similar survey on other implemented methods (CBL, didactic lectures, PBL, Students’ presentations, and skill labs) is used for comparative analysis (Appendix 2).

Taking into consideration that adult learning is learner-centred, and as partners in the educational process, a focus group that included 22 students has been conducted (a WhatsApp group) to reflect the students’ experience.

### IV. Statistical methods:
Data analysis is performed using the statistical package SPSS version 25. We selected the parametric analysis as we find it more informative. The mean of each question is represented with the standard deviation for quantitative variables. Relative frequencies of responses are presented for categorical variables. Comparisons between groups are performed using analysis of variance (ANOVA) with multiple comparisons post-hoc Tukey test for comparing the responses between each 2 teaching modalities.

P-values < 0.05 are considered as statistically significant.

Results

Table 1: Student response to pathology methods (hybrid/mixed)
128 students out of 134 (95.5%) have responded to the online survey on pathology feedback. The means for the pathology module questionnaire are Q1=4.63±0.69, Q2=4.69±0.51, Q3 on the CBL=4.77±0.46, Q4=4.51±0.58, Q5=4.30±0.78, and Q6=4.46±0.72.

The students’ satisfaction with CBL showed the highest level among all the components of the pathology methods in the first survey with a mean of 4.77±0.46.

The least satisfaction level was that of the assignments with a mean of 4.30±0.78.

P-value is statistically significant for each question (< 0.001).

AS regards the post-hoc pairwise comparisons between each question and others, they are only statistically significant p-value (< 0.001) between Q5 and Q1, Q5 and Q2, and Q5 and Q3. Other correlations are statistically insignificant with p-value > 0.05.

Table 1: Frequency (cross), Mean and standard deviation, n= 128

| Answer Choices                                                                 | Excellent | V.good | Good | Fair | Poor | Mean | SD |
|--------------------------------------------------------------------------------|-----------|--------|------|------|------|------|----|
| Q1 Overall, how would you rate the pathology courses?                           | 71.09%    | 24.22% | 2.34%| 1.56%| 0.78%| 4.63 | 0.69|
| Q2 How much help was applying the E-learning modality and the online activities in the modules? | 71.09%    | 26.56% | 2.34%| 0.00%| 0.00%| 4.69 | 0.51|
| Q3 How much convenient was the implementation of the CBL to achieve the learning outcomes? | 78.13%    | 20.31% | 1.56%| 0.00%| 0.00%| 4.77 | 0.46|
| Q4 How useful was the courses' material?                                        | 54.69%    | 41.41% | 3.91%| 0.00%| 0.00%| 4.51 | 0.58|
| Q5 How helpful were the CBL assignments to your understanding of the material?  | 46.88%    | 38.28% | 12.50%| 2.34%| 0.00%| 4.30 | 0.78|
| Q6 How well do the supplied educational materials meet the various teaching and learning styles? | 59.38%    | 27.34% | 13.28%| 0.00%| 0.00%| 4.46 | 0.72|

P value < 0.001

Table 2: Student response to other implemented modalities in the integrated modules
Seventy-six students out of 134 (56.7 %) have responded to the second online survey designed for the other
implemented methods in the modules. The means for students satisfaction regarding the other implemented modalities in the module are Q3a on the CBL=4.77±0.46, Q3b on the didactic lectures=2.84±0.95, Q3c on the PBL=3.08±1.19, Q3d on the PAL=1.87±1.01, Q3e on the skills labs=3.97± 0.88.

Peer-Assisted Learning (PAL) (students’ presentations) showed the least level of satisfaction with a mean of 1.87±1.01.

P-value is statistically significant for each question (< 0.001).

Post-Hoc pairwise comparisons between each teaching modality and the other yield statistically significant p-values (<0.001), except for the comparison between the Q3b and Q3c (lectures and PBL) p-value (0.468).

| Answer Choices | Excellent | V. good | Good | Fair | Poor | Mean | SD |
|----------------|-----------|---------|------|------|------|------|----|
| Q 3a How much convenient was the implementation of the CBL to achieve the learning outcomes? | 78.13% | 20.31% | 1.56% | 0.00% | 0.00% | 4.77 | 0.46 |
| Q 3b How much convenient was the implementation of the didactic lectures to achieve the learning outcomes? | 5.26% | 15.79% | 43.42% | 28.95% | 6.58% | 2.84 | 0.95 |
| Q 3c How much convenient was the implementation of the PBL to achieve the learning outcomes? | 9.21% | 32.89% | 27.63% | 17.11% | 13.16% | 3.08 | 1.19 |
| Q 3d How much convenient was the implementation of the students’ presentation to achieve the learning outcomes? | 1.32% | 7.89% | 13.16% | 31.58% | 46.05% | 1.87 | 1.01 |
| Q3e How much convenient was the implementation of the skill labs to achieve the learning outcomes? | 28.95% | 46.05% | 19.74% | 3.95% | 1.32% | 3.97 | 0.88 |

P value < 0.001

The open-ended question is about the most important concerns and suggestions for improvements. Eighty-nine students have answered this question and their responses are collected and presented in the discussion.

Also, the results of the focus group discussion are merged with that of the students’ perception of the questionnaire.
Discussion

One of the major medical education challenges in Egypt facing the switching from the traditional system to the Integrated Modular Curricula is that Faculties of medicine are used to the traditional system for decades (Schwartz et al., 1987). These challenges are not only due to the resistance of many of the educators to change, but also due to the habituation of most of the students to the pedagogical way of teaching that they have received in their highschools hindering their acknowledgement and understanding of the new system; an issue that needs great efforts and innovative approaches to be solved.

There are strenuous efforts from the decision-makers in the Supreme Council of Universities, and the Faculties’ authorities and administrations regarding reforming the bylaws, continual training of the staff members in the field of medical education, and the orientation sessions for the students, together with regular follow up and regular assessment of the process. However, these efforts are trailing behind the development of futuristic curricula promoting changes towards a better quality of medical education.

CBL trains the students on how to solve medical cases and how to put a differential algorithm that eventually can lead to a proper diagnosis and management plan. It enhances the application of integrated knowledge and the establishment of multi-dimensional correlations. It also reinforces the analytic critical thinking and helps the learner to manage processes. Moreover, CBL allows solving clinical cases in a safe environment before the actual patient exposure during phase II of their academic course (Thistlethwaite et al., 2012).

According to the collected responses from the two surveys used, 95.5% of the first batch (2016-2022) responded to the survey delivered by the pathology department reflecting a high degree of engagement and enthusiasm. This is to be compared with the response level to the survey delivered by the steering committee of the faculty (only 56.7 %).

According to the results, there is a significant satisfaction among the first batch (2016-2022) students regarding all the components of the pathology courses with the highest levels recorded concerning the CBL (mean of 4.77±0.46). The lowest level was 4.30±0.78 for pathology assignments.

Comparing these results to the other applied modalities by comparing the CBL (4.77±0.46) to the didactic lectures (2.84±0.95), PBL (3.08±1.19), PAL (1.87±1.01), and the skill labs (3.97± 0.88) showed a statistically significant difference (p-values < 0.001).

It is noticed that the least level of satisfaction was that of the PAL which appears contradictory to that reported by (Grover et al., 2017). This could be attributed to a defective implementation of this teaching modality.

In the traditional medical education systems, it is difficult to relate the basic science curricula to the clinical scenarios for phase I students (first three years of medical education) with very limited clinical exposure. This could be overcome by linking basic science material to case scenarios through the introduction of case-based learning (Bi et al., 2019).

As most of the students have been used to the teacher-centred learning in their high schools, we have found that andragogical implementation of the CBL has been greatly stressful for them. Thus, a gradual transition in the teaching methods through a pedagogical type of Enquiry-based instruction to andragogical self-directed learning has been decided. The four levels of guided Enquiry-based learning (EBL) are somewhat implemented in this model (Deignan, 2009 and Twigg, 2010).
During the discussion in the CBL sessions, the smooth transition to a learner-centred model is achieved through this partly directed method, i.e. the instructor directs the students how to think of, then how to recreate similar scenarios, so it's not completely learner-centred. Hmelo-Silver, Duncan and Chinn (2007) claim that heavily guided instruction leads to more constructivist and experiential learning outcomes.

This presented the primary scaffolding method in CBL teaching, which has reduced the cognitive load of structuring the complex tasks through directed instructional guidance. This method not only allowed the students to become gradually familiar with this type of learning but also they have become trained to inventing new case scenarios by themselves. They also developed soft skills like communication skills, collaboration, critical thinking, self-confidence, self-directed learning, and creativity (Bereiter and Scardamalia, 2006).

Applying mixed modalities CBL where lectures, tutorials, photo galleries, and CBL sessions are made available online for students before the discussion so that everyone can study what meets his learner style and at his own pace, with a mean level of satisfaction (4.46±0.72) (Mitchell, 2012 and Hassoulas et al., 2017).

Also, presenting the mind map of the topic at the beginning of each session allows more integration and reasoning of the medical content (Peñuela-Epalza and Hoz, 2019). Moreover, the expected outcome of linking basic sciences as histology, anatomy, and physiology to the clinical setting is also fulfilled.

Two representatives of the students were selected as coauthors in this study based on the results of a scientific activities survey disseminated among the students (Leat, 2012). Both of them have shown the highest degree of interest.

Here we will present the students’ perception and suggestions for improvements collected from the surveys and the focus group:

- After collecting student's feedback, most students have expressed that the old traditional methods of teaching which focused more on foundational concepts with limited clinical correlations, made studying harder and they could not memorize well and performed poorly in their examinations. However, after adding CBL modalities in the pathology course, they were able to better understand the pathophysiological mechanisms of the disease and to connect the clinical presentation with basic sciences they have learned, the learning process was also much more efficient as they have focused more on the overall picture, rather than individual components like microscopic pictures.

- CBL has also helped students to realize the significance of the information they absorb and will better make use of throughout their future clinical studies or medical careers. For instance, how to approach a case with a certain disease and what differential diagnosis they may suspect, what the most important lab tests to be done are, and coming up with the diagnosis and the proper management plan for the patient. This active thinking process performed by students with the supervision and guidance of the teaching staff will teach students the proper way of thinking about a medical case and provide them with the proper skills required to become better diagnosticians in the future.

These are just a few examples of the student's feedback concerning the implementation of the CBL learning technique in the pathology course. As this technique has also been used in conjunction with E-learning modality, students have been given the chance to witness a completely different experience that suits the wide array of student’s preferences.

However, we truly suggest that CBL cases could be combined with audiovisuals and role plays for further
engagement of the students in the teaching process and to be more appealing. Furthermore, CBL sessions could be combined along with the skills lab to recreate more realistic clinical scenarios that could be faced in the future during clinical practice. Mannequins and models can also be used to elaborate on these situations. Also recording the sessions may be used to serve as part of the learning aids to students, these videos are well-tailored to fit students’ needs with due consideration to their national health demand rather than international videos.

**Conclusion**

Reforming the medical curricula through the implementation of guided EBL modality in CBL followed by a smooth transition to the self-directed adult learning model is highly recommended in our community nowadays. This will be required until the high school education in Egypt undergoes the expected transition to adult, self-directed learning.

Applying mixed modalities in CBL increases the students’ satisfaction and enhances the transition to a self-directed learning model.

**Take Home Messages**

- Pathology can be the core of integration in our modular curricula.
- A smooth gradual transition from the pedagogical model to the andragogical model is recommended.
- Guided EBL approach to the CBL yields a high level of satisfaction.
- Mixed modalities CBL satisfies various learning styles.
- A customized CBL model yields superior results to the overtly andragogical PAL.

**Notes On Contributors**

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Acknowledgements

We greatly acknowledge the First batch (2016-2022) students for their outstanding performance, cooperation, and enthusiasm. Special thanks to Mohamed Aly Heikal for his efforts in the video recording of the abstract and for Donia Tarek Mahdy for her assistance. The efforts of Passant M. Farouk and Seif A. Samy in the dissemination of the surveys are well appreciated.

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**Appendices**

**Appendix 1**

An example of the implementation of guided enquiry-based modality in the CBL:

**Firstly, the scenario of cerebral global hypoxia:**

Here the case is discussed, important features are highlighted and students are asked to interpret the case and not to answer the question.

Then we discuss what other aetiologies could lead to this condition and invent parallel scenarios. The parallel scenarios could be cardiac arrest, CO poisoning, near drowning, epileptic fits, transient ischemic attacks, non-vascular trauma (which can directly cause HIE), or even a diabetic coma which leads to a similar injury. In such a case, the duration of hypoxia is an important key.
Secondly, the lead could be:

1. Which of the following cell types most likely to be first affected in this patient?
2. Which one of the following pathologic lesions is most likely to occur in his brain?
3. What is the most likely MRI finding in this patient?

Thirdly, the key answer could be:

1. Neuron (astrocytes, oligodendroglia, ependymal cells, meningeal cells, etc.) in a case of transient hypoxia.
2. Pathologic features: red neuron, hippocampal sclerosis, anterograde amnesia (if it is early), watershed infarction (if more advanced), Hypoxic-ischaemic encephalopathy(HIE) or brain oedema, papilledema (with progression), Duret hemorrhages, decerebrate rigidity, ipsilateral hemiparesis (if complicated by uncal herniation), and finally brain death (in tonsillar herniation).
3. Complications: Indistinct grey-white junction, narrowing of ventricles, marked diffuse cerebral oedema, or effacement of lateral ventricles.

Thus the aetiologies, pathologies, progression, complications, and investigations of the topic are completely covered in a single case.

Appendix 2
First survey: Questions on the pathology course:

Six MCQ questions, 5-tired are used in the first survey on the feedback on the pathology course (Table 1), in addition to a seventh text question for free reflection. Each question was rated as 5=Excellent, 4= Very Good, 3= Good, 2= Fair, and 1=Poor.

The five tired questions on the pathology course are:

- Q1: Overall, how would you rate the pathology courses?
- Q2: How much help was applying the E-learning modality and the online activities in the modules?
- Q3: How much convenient was the implementation of the CBL to achieve the learning outcomes?
- Q4: How useful was the courses’ material?
- Q5: How helpful were the CBL assignments to your understanding of the material?
- Q6: How well do the supplied educational materials meet the various teaching and learning styles?

The reflection question is:

- Q7: What are the most important concerns and your suggestions for improvements?

Second survey: Questions on other implemented methods in phase I courses as a whole:

Another similar survey on other implemented methods (CBL, didactic lectures, PBL, Students’ presentations, and skill labs) is used for comparative analysis.

The question about the CBL from the first survey is labeled as 3a, questions on other modalities from the second survey are relabeled as 3b, 3c, 3d, and 3e for simplification.
Q3a: How much convenient was the implementation of the CBL to achieve the learning outcomes?
Q3b: How much convenient was the implementation of the didactic lectures to achieve the learning outcomes?
Q3c: How much convenient was the implementation of the PBL to achieve the learning outcomes?
Q3d: How much convenient was the implementation of the students’ presentation to achieve the learning outcomes?
Q3e: How much convenient was the implementation of the skill labs to achieve the learning outcomes?

**Declarations**

The author has declared that there are no conflicts of interest.

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**Ethics Statement**

The Research Ethics Committee (REC) for Human Subject and Animal Research (FMHU-REC), organized and operated according to the Declaration of Helsinki, has approved the research protocol. Type of review: Expedited. Ethics Approval Reference number: REC no 16/2019.

**External Funding**

This article has not had any External Funding

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