RECONCILING THE GALACTIC BULGE TURNOFF AGE DISCREPANCY WITH ENHANCED HELIUM ENRICHMENT

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ABSTRACT

We show that the factor $\sim 2$ discrepancy between spectroscopic and photometric age determinations of the Galactic bulge main-sequence turnoff can be naturally explained by positing an elevated helium enrichment for the bulge relative to that assumed by standard isochrones. Helium enhancement relative to standard isochrones is confirmed at the 2.3$\sigma$ level. We obtain an upper bound on the helium enrichment for the metal-rich ([Fe/H] $\approx +0.30$) stars of $\Delta Y \approx +0.11$ relative to canonical expectations, given the requirement that the spectroscopic and photometric ages be consistent and the limiting condition of instantaneous star formation. We discuss phenomenological evidence that the bulge may have had a chemical evolution that is distinct from the solar neighborhood in this manner, and we make several testable predictions. Should this emerging picture of the bulge as helium-enhanced hold, it will require the development of new isochrones, new model atmospheres, and modified analysis and cosmological interpretation of the integrated light of other bulges and elliptical galaxies.

Key word: Galaxy: bulge

1. INTRODUCTION

The mean age and age spread of the Galactic bulge, $t_{\text{bulge}}$ and $\Delta t_{\text{bulge}}$, are fundamental parameters of Galactic evolution, with hierarchical formation theories predicting an older bulge with more rapid formation timescale than models where bulge formation was linked to early disk (Kormendy & Kennicutt 2004; Cescutti & Matteucci 2011; Inoue & Saitoh 2011). However, age determinations of bulge stars are currently in a state of dissonance, with spectroscopic ages extending to much lower ages than photometric determinations.

A seemingly secure picture had emerged from Hubble Space Telescope (HST) photometry of the Galactic bulge main-sequence turnoff (MSTO). Kuijken & Rich (2002) and Zoccali et al. (2003) both showed that the bulge MSTO is dim relative to the bulge horizontal branch (HB), with a brightness offset indistinguishable from that found in Galactic globular clusters (GCs), suggesting an old age. Clarkson et al. (2011) refined this approach by searching for eclipsing binary blue-straggler stars near the MSTO. They found that whatever sparse population of bright stars there was could be entirely explained by bulge blue stragglers, and concluded that no more than 3% of bulge stars are younger than 5 Gyr. Thus, the statement that the bulge stellar population is old appeared robust: bulge MSTO stars are dim.

However, this picture has been challenged by Bensby et al. (2010, 2011), who used gravitational microlensing events to obtain high-resolution spectra of bulge MSTO and subgiant (SGB) stars, which yielded detailed measurements of $\log g$, $T_{\text{eff}}$, [Fe/H], and 12 additional chemical abundances. Their sample, microlensed source stars (only $\sim 3\%$ of microlensed sources are expected to be disk stars) with coordinates ($|l| \lesssim 5$, $2 \lesssim |b| \lesssim 5$) and radial velocity dispersion of $\sim 100$ km s$^{-1}$, is expected to be a predominantly bulge sample. Comparison of the measurements to isochrones led to a big surprise: a vast population of young stars. Seven of their 26 spectra (27%) yield ages $t_{\text{inferred}} \lesssim 5$ Gyr, an outcome with probability $P < 10^{-5}$ if one assumes the 3% constraint. This method may seem complex at first glance, but upon close inspection it also appears robust. Consider the MSTO star MOA-2008-BLG-311S. At its high metallicity, [Fe/H] = $+0.36 \pm 0.07$, standard isochrones (Dotter et al. 2008) predict it should be no hotter than $T_{\text{eff}} \approx 5450$ K if one assumes an old age. However, its measured temperature is $T_{\text{eff}} = 5944 \pm 68$ K, yielding the spectroscopic fit $t_{\text{inferred}} \sim 2.9$ Gyr. Next, consider the metal-rich ([Fe/H] = $+0.37 \pm 0.05$) SGB star MOA-2009-BLG-259S. At its temperature, $T_{\text{eff}} = 4953 \pm 93$ K, the expected surface gravity is $\log g \approx 3.90$. However, the measured value is $\log g = 3.40 \pm 0.24$, for $t_{\text{inferred}} \sim 3.0$ Gyr. Therefore, the paradigm-challenging data reported by Bensby et al. (2010, 2011) pass the consistency test of being independently demonstrated in two distinct phases of stellar evolution. In summary:

1. HST photometry. A faint MSTO, indicating an old stellar population (Kuijken & Rich 2002; Zoccali et al. 2003; Brown et al. 2010; Clarkson et al. 2011). The similarity with Galactic GCs suggests $t_{\text{bulge}} \approx 12.8$ Gyr (Marin-Franch et al. 2009).

2. High-resolution spectroscopy of [Fe/H] $> 0$ stars. High $T_{\text{eff}}$ for the MSTO and low $\log g$ for the SGB, indicating a young stellar population (Bensby et al. 2010, 2011). They find a weighted mean age of 5.9 Gyr for the supersolar metallicity stars.

In this Letter, we suggest that the origin of this discrepancy is with the isochrones that are used to interpret the data and estimate the ages. Specifically, we question whether the adopted assumption of scaled solar helium abundance is a valid approximation for the chemical evolution of the Galactic bulge at the metal-rich end. We demonstrate that the resulting impact on stellar parameter determination leads to a bias in inferred ages: photometric determinations are too old and spectroscopic determinations are too young.

2. THE DEGENERACY BETWEEN AGE AND HELIUM

In general, isochrones assume the following prescription for initial helium:

$$Y = Y_p + \left[\frac{\Delta Y}{\Delta Z}\right]_\odot Z,$$

(1)
where \( Y \) is the initial helium abundance of the star, \( Y_P \) is the primordial helium abundance from big bang nucleosynthesis, \( Z \) is the metallicity mass fraction of the star, and \( \Delta Y/\Delta Z \) is the slope derived by fitting a line from the primordial values, \((Z_P, Y_P) = (0, 0.249)\) \((\text{Simha & Steigman, 2008)}\), to the solar values, \((Z_\odot, Y_\odot) \approx (0.018, 0.272)\) \((\text{van Saders & Pinsonneault, 2012)}\), yielding \( \Delta Y/\Delta Z \approx 1.5 \). Some variation occurs as some isochrones use the pre-WMAP value \( Y_P = 0.235 \). Equation (1) is manifestly problematic. There is no a priori reason that \( Y \) should be a single-parameter, deterministic function of \( Z \); that such a function should be a first-order polynomial; or that \( \Delta Y/\Delta Z \) should be a universal constant. Why is the most abundant non-trivial element not generally incorporated as a variable input into isochrones? It is simply too difficult to measure: as the noble gas with two protons, it has the highest first ionization potential of any element, 24.6 eV. For the purposes of this work, we define a helium-enhanced stellar population as being a stellar population with values of \( Y \) exceeding those predicted by Equation (1).

The effect of helium abundance on stellar evolution and thus inferred ages can be significant due to the higher mean molecular weight and lower initial central hydrogen abundance accelerating the evolution of helium-enhanced stars. Hence, applying standard isochrones to helium-enhanced populations leads one to overestimate photometric ages (Marín-Franch et al., 2010). And further, as we will demonstrate, the opposite holds for spectroscopic determinations: ages will be underestimated. At fixed age and metallicity, MSTD stars with higher initial helium will be hotter and more compact, and thus bluer and dimmer. Their higher temperatures mimic younger ages on a \( log \ g – T_{\text{eff}} \) diagram, but their smaller sizes and thus lower luminosity yield a dimmer MSTD, mimicking older ages on a color–magnitude diagram (CMD). On the SGB, the temperatures and bolometric luminosities become more similar, but not the surface gravities, causing spectroscopic ages to be underestimated. These effects are easily discerned in Figure 1.

The assumption that \( \Delta Y/\Delta Z \) is a constant has been demonstrated to be a spectacular failure in GCs. For example, \( \omega \) Cen, NGC 2808, and 47 Tuc have a strong diversity of morphological patterns elevated \( \Delta Y/\Delta Z \approx 1.5 \). Additionally, a low relative contribution to chemical enrichment from Type Ia supernovae (SNe). Since these explosions have an effective \( \Delta Y/\Delta Z \) than the Sun due to its elevated \( \alpha \)-abundances (Catelan, 2007; Fulbright et al., 2007; Alves-Brito et al., 2010; Bensby et al., 2011; Gonzalez et al., 2011; Johnson et al., 2011; Rich et al., 2012) each find \( \alpha \)-abundance patterns elevated relative to the trends of the thin disk, and possibly the thick disk. The thin disk is the only stellar population for which the helium–metallicity relation has precise measurements (e.g., the Sun). Elevated \( \alpha/Fe \) implies a lower relative contribution to chemical enrichment from Type Ia supernovae (SNe). Since these explosions have an effective \( \Delta Y/\Delta Z \approx 0 \), reducing their relative contribution increases \( \Delta Y/\Delta Z \). Additionally, a low contribution from Type Ia SNe implies a rapid timescale for star formation (Horiiuchi & Beacom, 2010). This turn implies a higher relative contribution from the asymptotic giant branch (AGB) ejecta of higher mass stars, which are more helium enriched than those of low- and intermediate-mass stars that take longer to reach the AGB. Renzini (2008) showed that the abundance of gas ejected from 3–10 \( M_\odot \) AGB stars is \( Y = 0.33 \), with the total yield and composition being a function of the metallicity and the slope of the initial mass function. Further, stellar models predict that the winds of fast rotating massive stars (WFRMS) are extremely helium enriched, with values reaching \( Y = 0.50 \) (Decressin et al., 2007). Thus, at the median metallicity. Both these methods may require incorporation of new evidence on RG evolution. Brown et al. (2011) demonstrated that 20%–30% of low-mass white dwarfs are single, implying that a significant number of stars might skip the HB phase, suggesting the above work may have systematically underestimated the bulge helium abundance.

**3. The Case for Elevated Helium Enrichment in the Bulge**

The helium abundance of the bulge had been investigated in prior decades by comparing the number of red giant (RG) branch stars to HB stars. Terndrup (1988), Renzini (1994), and Minniti (1995) respectively estimated \( Y = 0.30 \pm 0.05 \), \( Y = 0.30–0.35 \), and \( Y = 0.28 \pm 0.02 \). More recently, Nataf et al. (2011b, 2011c) found evidence for a helium-enhanced bulge using a different diagnostic: the RG branch bump (RGBB). The bulge RGBB was shown to have anomalously low number counts \( \Delta \ln(n) = -0.224 \pm 0.080 \) and high luminosity \( \Delta I = -0.104 \pm 0.045 \) relative to expectations from Galactic GCs and stellar models, consistent with an enrichment \( \Delta Y \approx +0.06 \).
Applying standard isochrones to helium-enhanced populations leads to an offset between the inferred and true age that is monotonic in $\Delta Y$ and is minimized near the MSTO. The top four panels show the inferred age for stars 6 Gyr old (magenta), 10 Gyr old (blue), and 13 Gyr (red) by standard isochrones as a function of $\log g$, for different values of helium enhancement. The true ages are shown by the horizontal lines to guide the eye. Bottom panels show the reported ages as a function of $\log g$ from Bensby et al. (2011), separated into subsolar and supersolar samples. The metal-poor stars have a flat $\log g$–age distribution, whereas the metal-rich stars show older ages near the MSTO.

The $\alpha$-enhancement of the bulge implies a higher effective value of $\Delta Y/\Delta Z$ due to two distinct causes. As the duration of star formation increases, lower-mass AGB ejecta, which are less He-enriched, will contribute relatively more to the chemical evolution budget than those of higher mass AGB+WFRMS ejecta. Second, late-time Type Ia SNe, explosions that contribute a lot of metals but no helium, will begin to go off. Figure 1 of Catelan (2007) implies $Y \approx 0.31$ at $[\text{Fe/H}] = 0$ for a population with an $\alpha$-enhancement similar to the bulge. This is midway between standard isochrone values and the estimate of Nataf et al. (2011b). We note that there has been some skepticism regarding WFRMS as the source of GC helium because they enrich metals as well as helium, and because GCs have a weak gravitational potential well that may not hold on to these ejecta. Neither of those concerns apply to the bulge. The abundances from Bensby et al. (2011) suggest that the sodium–oxygen anti-correlation seen in GCs and thought to trace high-mass AGB and/or WFRMS ejecta is present in metal-rich bulge stars and trends with $[\text{Fe/H}]$. We refer to a new class of models (Chung et al. 2011; Bekki 2012) motivated by the need to explain the UV-upturn of old bulges and ellipticals, which are best explained by the presence of blue HB stars. Chung et al. (2011) and Bekki (2012) both posit imperfect mixing between AGB and SNe ejecta, thereby having stars form directly from the gas of helium-rich AGB ejecta without dilution from SNe ejecta. If this process occurred in other spheroids, it likely also occurred in the bulge and vice versa. These models also make the testable prediction that there should be a large helium spread at fixed metallicity.

There is another effect that may be at play: helium sedimentation. Simulations of hot gas in galaxy clusters by Chuzhoy & Loeb (2004) predict that helium preferentially accretes onto cluster cores as

$$\frac{\Delta Y}{Y} \approx \frac{4}{3} \left( \frac{t}{10 \text{ Gyr}} \right) \left( \frac{f_{\text{gas}}}{0.1} \right)^{-1} \left( \frac{T}{10 \text{ KeV}} \right)^{3/2}.$$  \hspace{1cm} (3)

They argue that values of $\Delta Y \approx 0.12$ can be reached by cD galaxies, which could explain the UV upturn of these galaxies by creating more extreme blue HB stars. While the effect in the bulge should be much smaller, it still may contribute to helium enhancement.

4. EVIDENCE OF ENHANCED HELIUM IN THE ANALYSIS OF SPECTROSCOPIC DATA AND PREDICTIONS THEREOF

We discuss two systematic trends predicted by stellar models. First, we predict that the age offset induced by applying standard spectroscopic ($\log g - T_{\text{eff}}$) isochrones should be minimized near the MSTO and maximized on the SGB: the highest spectroscopic ages should be for stars nearest to the MSTO. Second, we predict that the error in the inferred absolute magnitude ($M_{\text{true}} - M_{\text{inferred}}$) should on average be positive and correlate positively with the spectroscopically inferred mass. The predicted trends as well as the data of Bensby et al. (2011) are shown in Figures 2 and 3. Both predicted trends are consequences of the same underlying phenomenon: the size of the age offset being a function of evolutionary state. The
Figure 3. Top four panels show the predicted error in the absolute magnitude inferred for stars 6 Gyr old (green), 10 Gyr old (blue), and 13 Gyr (red) by standard isochrones of the correct metallicity as a function of the inferred stellar mass, for different values of helium enhancement. Bottom panels show the difference between absolute magnitude inferred from the microlensing light curves and the inferred absolute magnitude as a function of inferred spectroscopic mass for the sample of Bensby et al. (2011). The best-fit line to the metal-rich stars has both a greater intercept and a greater slope.

Theoretical predictions shown in Figure 2 are summarized in Table 1. We use isochrones from the Dartmouth stellar evolution database (Dotter et al. 2008). The eight input stellar parameters are ($t_1 = 10, 13$ Gyr, $\text{[Fe/H]} = 0, \text{[\alpha/Fe]} = 0, +0.4, 0.33, 0.40$), where ($\text{[Fe/H]} = 0, \text{[\alpha/Fe]} = +0.40$) is approximately equivalent to ($\text{[Fe/H]} = +0.30, \text{[\alpha/Fe]} = +0.00$) (Salaris et al. 1993). The upper four panels in each figure show the effect of different offsets in helium: $\Delta Y = 0.028, 0.056, 0.098, \text{and } 0.126$, for three assumed intrinsic ages, 6 Gyr (magenta), 10 Gyr (blue), and 13 Gyr (red). We evaluate these populations using standard isochrones ($Y = 0.245 + 1.6Z$) from the same database. When analyzing predicted stellar observables of one age and composition with isochrones of a different age and composition, we use the metric

$$\Delta S^2 = \left( \frac{\Delta T}{92 \text{ K}} \right)^2 + \left( \frac{\Delta \log g}{0.195 \text{ dex}} \right)^2,$$

where the normalizations are the average errors reported by Bensby et al. (2011). Inspection of Figures 2 and 3 reveals that the predicted effects are monotonic with $\Delta Y$ at fixed $\log g$ or ($M/M_\odot$)Inferred.

5. PRELIMINARY CONSTRAINTS OF THE AGE AND HELIUM ABUNDANCE OF THE BULGE

We first estimate $\Delta Y$ given the assumption that isochrones with the “correct” helium values would yield ages on the MSTO and SGB that are independent of $\log g$. We test for this by rescaling the ages (and their errors) using the values of $t_{\text{Inferred}}/t_{\text{True}}$ from Table 1 and compute $\chi^2$:

$$\chi^2 = \sum_i \left( \frac{\text{Age} - \text{Age}(i)}{\sigma_{\text{Age}(i)}} \right)^2,$$

(5)

We obtain $\chi^2 = 30.3, 28.2, 27.2, 24.8$, and $25.6$ for $\Delta Y = 0.0, 0.028, 0.056, 0.098$, and $0.126$. Thus, $\chi^2$ is minimized for $\Delta Y = 0.098$ yielding $\Delta Y = 0.098$—a $2.3\sigma$ detection of helium enhancement. The inferred enhancement is therefore $\Delta Y = 0.098 \pm 0.043$ at $\text{[Fe/H]} \approx +0.3$. In contrast, applying the same procedure to metal-poor stars increases $\chi^2$.

We now estimate, using a different method, an upper-bound on $\Delta Y$. We first impose the requirement that the photometric and spectroscopic ages agree. From Figure 1, we see that a 10 Gyr isochrone with $\Delta Y = +0.126$ has an MSTO as faint as that of a standard $\sim 13.5$ Gyr isochrone, for a 35% offset, thus the photometric age error can be linearly approximated by

$$\frac{t_{\text{Inferred}}}{t_{\text{True}}} \approx (1 + 2.8\Delta Y).$$

(6)

For the spectroscopic age inference, the age offset is a function of evolutionary state, so we estimate by taking the mean value of $t_{\text{Inferred}}/t_{\text{True}}$ in the range $3.44 \leq \log g \leq 4.60$:

$$\frac{t_{\text{Inferred}}}{t_{\text{True}}} \approx (1 - 2.9\Delta Y).$$

(7)
We have shown in this Letter that the discrepancy in Galactic bulge turnover age estimates can be well explained by the hypothesis that the chemical evolution of the Galactic bulge is helium enhanced relative to that assumed by standard isochrones. We first found evidence for helium enhancement at the 2.3σ level, suggesting \( \Delta Y = +0.098 \) for the metal-rich stars. We also derived an upper bound on the helium enrichment of the bulge, \( \Delta Y \lesssim 0.11 \) for the metal-rich ([Fe/H] \( \approx +0.30 \)) stars. We deliver two testable predictions: that the absolute magnitudes will be systematically fainter than the best-fit values from standard isochrones and that inferred ages will be highest near the MSTO. Both diagnostics suggest helium enrichment for the metal-rich stars, with no such evidence for the metal-poor stars.

There are multiple roads forward. On the theory side, chemical evolution models will be required to ascertain what conditions are required in the primeval Milky Way for a high value of \( \Delta Y/\Delta Z_{\text{bulge}} \). A broader range of isochrones than currently available will be required to interpret the available photometric and spectroscopic data. Finally, it is possible that the stellar atmosphere models used by spectroscopists fail in the case of atmospheres that are extremely helium enriched. The [Fe/H] distribution of MSTO+SGB stars (Bensby et al. 2011) is consistent with that derived from giants (Zoccali et al. 2008; Hill et al. 2011; Johnson et al. 2011), as it has a trough near [Fe/H] = 0, where the giant metallicities show a peak. Could this be the reason? Observationally, an uncertainty in the value of \( \Delta Y/\Delta Z_{\text{bulge}} \) should be incorporated in analyses of bulge stars. The age discrepancy discussed in this Letter constitutes the fourth, independent line of evidence for a helium-enriched bulge, following previous investigations of star counts on the upper RR branch, on the RGBB, and chemical evolution arguments based on the high values of [\( g/Fe \)].

The helium abundances suggested here are difficult to attain with chemical evolution models, as \( \Delta Y \Delta Z \lesssim 3.0 \) for general assumptions (Chiappini et al. 2002; Carigi & Peimbert 2008). Should the inferred helium enhancement for the bulge hold up under further scrutiny it may necessitate rethinking the underlying assumptions of chemical evolution models. Additionally, even in the disk, there may be surprises with respect to helium enrichment: Gennaro et al. (2010) find \( \Delta Y = 5.3 \pm 1.4 \) in a sample of local K-dwarfs.

The preliminary estimates of this Letter result from the assumption of instantaneous star formation. How much age spread is reasonable depends on assumptions of the initial conditions of the Galaxy. The assumption of rapid gravitational infall yields \( \Delta t_{\text{bulge}} \approx 0.5 \) Gyr (Cescutti & Matteucci 2011), whereas the “clump-origin bulge” model, in which the bulge is formed by stellar clumps forming in a gas-rich disk and accreting to its center by dynamical friction, yields \( \Delta t_{\text{bulge}} \approx 2.0 \) Gyr (Inoue & Saitoh 2011). However, recent investigations of star counts and radial velocities find that bulge kinematics are consistent with a pure N-body bar that evolved from secular instabilities, which would imply that bulge stars are just disk stars on bar orbits (Shen et al. 2010; Martinez-Valpuesta & Gerhard 2011). This would suggest a duration of star formation as extended as that of the inner disk.

The results of these endeavors may have significant cosmological implications. Population synthesis studies of other galaxies assume a solar value of \( \Delta Y/\Delta Z \). If this parameter is demonstrated to be non-universal for field stars, it will affect age and mass determinations of field galaxies.

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