The Dynamic Model Provides the Best Description of the Chill Process on ‘Sirora’ Pistachio Trees in Australia

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Abstract. Determining the chilling requirement for ‘Sirora’ pistachio (Pistacia vera L.) production in Australia and monitoring winter chill accumulation is desirable to allow growers to take timely mitigating action in years of insufficient chill. Based on greenhouse work, historical data analysis, and field validation, the Chilling Hour, Utah, and Dynamic Models were compared. The Dynamic Model produced the best determination for fulfillment of chilling requirement with 59 chill portions. The required number of growing degree-hours above 4.4 °C from chill fulfillment to 50% bloom was 9633. Relations among the level of fulfillment of chilling requirement, bloom delay, and yield are discussed.

Cool winter temperatures are required by many fruit and nut trees that originate from temperate or cool subtropical regions to overcome winter dormancy (Erez, 2000; Samish, 1954; Saure, 1985). Sufficient winter chill results in homogeneous and simultaneous flowering (Luedeling et al., 2009c). When fruit and nut crops are grown outside their traditional growing regions, estimating the amount of chill required and that which is available is important (Luedeling et al., 2009a).

“In order to select appropriate fruit and nut species and cultivars for the climate of a given site, researchers have developed chilling models, which convert temperature records into a metric of coldness” (Luedeling et al., 2009c).

The chilling process in trees is not completely understood and it is difficult to produce a model that perfectly explains the accumulation of winter chill (Dennis, 2003; Erez, 2000; Saure, 1985). Chilling models can be used to determine the chilling requirement of a cultivar and the chill available at a particular location; however, they are not completely accurate (Luedeling et al., 2009a). Quantitative measurements of winter chill are required to determine the suitability of a cultivar to a particular growing region, to determine the timing of management practices such as applying rest-breaking chemicals, and to predict yield potential. Understanding the effect of dormancy completion level on interannual variation can also be facilitated by the use of chilling models (Luedeling et al., 2009c).

The Chilling Hour Model is one of the earliest, developed in the 1930s (Chandler and Tufts, 1934) and 1940s (Yarnell, 1940) and is the simplest. Bennett (1949) quantified winter chill as the number of hours 0 to 7.2 °C (32 to 45 °F), whereas Weinerberger (1950) suggested using the number of hours 7.2 °C or less (45 °F) during the winter season. Luedeling et al. (2009c) proposed that “freezing temperatures did not contribute to winter chill accumulation” and used 0 to 7.2 °C and denoted it the Chilling Hour Model. However, it has been found that high temperatures have a negative chill contribution (Richardson et al., 1974). Erez and Lavee (1971) reported that 10 °C was approximately half as efficient in breaking dormancy as 6 °C. The Utah Model, a weighted Chilling Hour Model with high temperatures having a negative effect on chilling accumulation, was developed in the 1970s (Richardson et al., 1974). This model has been adapted to adjust to varying climatic conditions. Norvell and Moore (1982) extended effective temperature ranges compared with the Utah Model. Shaltout and Unrath (1983) adjusted the relationship between chill units and temperatures by assigning greater chill contribution to lower temperatures and more negative effect to temperatures greater than 21 °C (North Carolina Model). Disregarding chill units accumulated on days when there is a negative total has been found to be more suitable in marginal areas in South Africa (Allan et al., 1995). This model is called the Positive Utah Model (Linsley-Noakes et al., 1995).

All these models treat the effect of hourly temperatures on chilling accumulation, in mathematical terms, as a time-homogeneous stationery process. In other words, they assume that 2 h at the same temperature recorded at different times in a long-term observation contribute equally to the breaking of dormancy (Fishman et al., 1987a). Results obtained by Erez et al. (1979) in experiments with periodically changed temperatures contradicted this assumption. ‘Redskin’ peach plants were exposed to differing temperatures for cycles of 1, 3, 6, and 9 d with temperatures of 4 to 6 °C for two-thirds of the cycle length and 24 °C for the remaining one-third of the cycle. Each cycle was repeated until all plants were exposed to 1150 chilling hours, or 575 chill units based on the Utah Model. However, plants showed significantly different responses; when plants were exposed to cycles of greater length, a higher percentage of budbreak was observed. The same amount of high temperature when applied in long cycles resulted in less chilling negation. Because stationary processes do not sufficiently explain these results, non-stationary and time-inhomogeneous processes should be introduced to chilling models. This is implemented in the Dynamic Model.

The Dynamic Model (Fishman et al., 1987a, 1987b) was developed in the 1980s and defined a new concept for the negation process. Winter chill is assumed to accumulate in a two-step process. Cold temperatures initially result in the formation of an intermediate chilling product; high temperatures can destroy this product. Once a critical amount of this chilling product has accumulated, it converts to a chill portion, which cannot be destroyed. A certain chill portion accumulation indicates fulfillment of chilling requirement. Although a few papers support the Dynamic Model on peach (Allan et al., 1995; Erez et al., 1990), apricot (Ruiz et al., 2007), and walnut (Luedeling et al., 2009c), the Dynamic Model has not been widely adopted (Luedeling et al., 2009a). Studies of chill requirements in pistachio have mainly used the Chilling Hour and Utah Models (Afshari et al., 2009; Rahemi and Pakkish, 2009). The amount of chill required for ‘Sirora’ pistachio grown in Australia has not been established.

After chill fulfillment, temperatures above some base level will result in growth and bud development (Richardson et al., 1975). Growing degree-hours (GDH) are the number of hours of heat required for budbreak or bloom after the chilling requirement is fulfilled. A few models for GDH have been proposed in this area (Anderson and Richardson, 1987; Richardson et al., 1974, 1975).

The Australian pistachio industry was established in southeastern Australia in the early 1980s and nut bearing began in the early 1990s with full yield production reached in the early 2000s. The climate is classified as warm grassland using a modified Köppen classification system (Stern et al., 2000). In general, winter maximum temperatures range from 16 to 19 °C and minimum temperatures range from 4 to 8 °C with 5 d of 0 °C or less. Figure 1 shows two extreme winters at two locations within this region. In Winter 2005, chill was low, whereas high chill was experienced in
Winter 2006. Typical winters fall between these extremes.

In Spring 2005, budbreak was clearly delayed, for most orchards, by 1 month with some buds breaking 2 months and even 4 months late. This suggested a lack of winter chill. Winter oil application is a useful agent to overcome low-chill winters (Beede and Ferguson, 2002) and is used by growers to promote even and timely budbreak. The decision to apply oil to alleviate low chill needs to be made before 31 Aug. Mid–late August is the best time for winter oil application in Australia or mid–late February in the United States (northern hemisphere) (Beede and Ferguson, 2002). Thus, by mid-August, growers need a prediction of chill accumulation to decide whether to apply oil.

This article reports on the evaluation of three chill models to determine the chilling requirement for ‘Sirora’ pistachio trees in southeastern Australia to calculate chill accumulation using historical data and to predict the necessity for winter oil application after mild winters.

Materials and Methods

Models

**Chilling Hour Model.** The Chilling Hour Model sums the number of hours with temperatures between 0 and 7.2 °C from 1 May to 31 Aug. each year.

**The Utah Model.** Hourly temperatures are transferred into Utah chill units according to Table 1 (Richardson et al., 1974). Because negative chill units accumulate above 16 °C and the average late summer temperatures exceed this threshold, a plot of chill unit accumulation in late summer gives an increasingly negative curve until average temperatures drop below negation levels (16 °C) and positive chill unit accumulation begins. This maximum negative accumulation can be used as the starting point for physiological chill unit accumulation. Such a “point event” works well in temperate zone climates with definite seasons (Seeley, 1996). We began calculating chill unit accumulation on 1 Mar. and ended on 31 Aug. each year. The equivalent time in the northern hemisphere is 1 Sept. to the end of February.

**The Dynamic Model.** The equations used to calculate chill portions are more complex than the other models. Although they are difficult to derive from the original publications, Luedeling et al. (2009c) extracted them from a spreadsheet commonly used by practitioners:

\[
x_t = \frac{e^{\frac{t}{T_m} (T_{m1} - T_{m2})}}{1 + e^{\frac{t}{T_m} (T_{m1} - T_{m2})}}
\]

\[
x_t = \frac{a_0}{a_1} e^{\frac{x_{t-1}}{a_1}}
\]

\[
 ak_t = a_1 \cdot e^{\frac{-x_t}{T_k}}
\]

\[
 \text{interE} = X_t - \left( X_{t-1} - \text{interE} \right) \cdot e^{-a_k_t}
\]

\[
 \text{interE} = \left\{ \begin{array}{ll}
 t = t_0 & : 0 \\
 t > t_0 \text{interE} < 1 & : \text{interE} - 1 \\
 t > t_0 \text{interE} \geq 1 & : \text{interE} - \left( 1 - x_t \right) 
\end{array} \right.
\]

\[
 \text{delt} = \left\{ \begin{array}{ll}
 t = t_0 & : 0 \\
 t > t_0 \text{interE} < 1 & : 0 \\
 t > t_0 \text{interE} \geq 1 & : x_t \cdot \text{interE}
\end{array} \right.
\]

![Fig. 1. Daily maximum and minimum winter temperatures (May to September) for Mildura and Renmark 2005 and 2006.](image)

![Table 1. Conversion of selected temperatures to chill units (Richardson et al., 1974).](table)

The experimentally derived constants $a_0$, $a_1$, $T_m$, and $e_1$, were set to 1.6, 277, 139,500, 2.567 × 10^4, 4153.5, and 12,888.8, respectively (Erez et al., 1988). $T_k$ is the measured hourly temperature in Kelvin, whereas $t$ denotes the time during the season (in hours) with $t_0$ being the starting point of chilling accumulation. As a result of the self-limiting effect of the destruction of the intermediate product, this model starts accumulation automatically. However, our calculation started on 1 Mar. and ended at 31 Aug. each year.

The number of portions accumulated between 15 Aug. and 31 Aug. was also calculated to allow the estimation of the number of portions that needed to be accumulated by 15 Aug. to enable timely decisions on the application of dormancy-breaking chemicals to be made.

**Growing degree-hours.** A model for GDH from Shaltout and Unrath (1983) was used. It is

\[
 \text{GDH} = \sum_{t=0}^t (T_m - 4.4 \degree C)
\]

where $T_m$ is temperature at a given hour in the day; 4.4 °C is the base temperature, or, if any hour has a temperature 4.4 °C or less, it was recorded as 0.

**Greenhouse.** In Winter 2006 to 2010, 10 shoots from five 15- to 19-year-old ‘Sirora’ pistachio trees were taken weekly from Dareton Research Station, Industry and Investment, New South Wales (long. 34°05′ S, lat. 142°00′ E). The trees were grown under normal cultivation without winter oil application. The shoots were put into a vase with water in a greenhouse at 23 ± 1 °C for 3 weeks. After 3 weeks, percentages of buds reaching the cluster appearance stage (Zhang, 2006) were recorded. When 50% budbreak occurred in 2 consecutive weeks, fulfillment of chill requirement was said to have been reached in the first of those weeks. Chilling hours, chill units, and chill portions were calculated using hourly temperature records taken from a weather station located at the research station. Each year the flowering date, when 50% of flower buds had reached the loose cluster stage, was recorded for these five trees.

**Correlation between historic winter chill and observed yields and validation of model prediction of chill accumulation.** The majority of pistachio production in Australia is located around Renmark (long. 34°11′ S, lat. 140°45′ E) and Mildura (long. 34°11′ S, lat. 142°09′ E). Historically hourly temperature data from Bureau of Meteorology weather stations from both Renmark and Mildura were used to calculate chill accumulation using the three models for the period 1999 to 2005. Data from 2006 to 2010 were used to validate each model’s determination of chill accumulation. Where there were several
consecutive missing hourly values, these values were estimated by averaging the temperatures immediately before and after. No hourly data were available for Mildura or Renmark on 8 July 2001; the missing values were estimated using the daily minimum and maximum temperature. Flowering dates (50% of flowers at loose cluster stage) in these areas were also recorded for orchards with and without oil to compare the effects of winter oil application on flowering dates since 2006. Between 2000 and 2010, yield was recorded from four orchards in the Renmark region and six in the Mildura region.

Results

Greenhouse. Chill in Winter 2006 was high. Shoots collected on 10 Aug. reached 50% budbreak in the greenhouse, indicating fulfillment of chill requirement. In the field, 50% bloom occurred on 20 Sept. (Table 2). This was extremely early compared with historical bloom dates, which were approximately early October. Chill in Winter 2008 and 2010 was high. The chill requirement was fulfilled on 3 Sept. and 25 Aug., respectively, and the bloom date was close to average. Winters 2007 and 2009 had low chill accumulation. The dates of fulfillment of chill requirement were late and the 50% bloom dates were much later than average.

Each winter the Dynamic Model produced similar results with chilling fulfillment occurring between 58 to 62 chill portions (Table 2). The difference between the lowest and the highest was only 6.5%. Variations in fulfillment of chilling requirement from the Chilling Hour and Utah Models were much greater with 39% (412 to 677 chilling hours) and 30% (752 to 1123 chill units) difference between the lowest and highest, respectively.

GDH requirements for bloom, after fulfillment of the chilling requirement, were also calculated based on greenhouse work. In Spring 2006, at Dareton Research Station, GDH from fulfillment of chilling requirement (10 Aug.) to 50% bloom was 9633. Based on GDH of 9633, 50% bloom dates were predicted and listed in Table 2. In 3 of the 4 years, the predicted bloom date was within 1 d of the actual date. However, the prediction in 2007 was very poor; by the end of August, chill portions were below the chilling requirement with bloom in the field occurring 20 d after the predicted date. The bloom date for the five trees at Dareton was later than other orchards in that area, which bloomed only 2 weeks after the predicted date.

Correlation between historic winter chill and observed yield. Figure 2 shows the biennial bearing pattern of pistachio production between 2000 and 2010 in selected orchards in the Mildura and Renmark regions. In the Mildura region, the biennial bearing pattern was clear; 2001, 2003, 2005, 2007, and 2009 were “on”-years. In the Renmark region, 2001, 2005, 2007, and 2009 were clearly “on”-year crops but 2003 was not. This resulted in very even yield between 2001 and 2004 but a large increase in 2005. This indicates factors other than biennial bearing influence yield. Winter chill for Renmark in 2002 was low. This is supported by observations of uneven budbreak. This low chill may have led to relatively low yield in the “on”-year of the biennial bearing cycle.

Another low-chill winter in both the Mildura and Renmark regions was Winter 2005. Bloom in 2005 was late and in some orchards bloom was delayed by more than 4 weeks and some flowers were still emerging in Feb. 2006, just before harvest.

Results from the Winter 2006 greenhouse work (Table 2) were used as standards for each chill model to compare historical chill and industry yield records. The Dynamic Model correctly indicated the chill in all years when matched to evenness of flowering (Table 3) and yield records (Fig. 2). However, the Chilling Hour Model incorrectly indicated that 1999 and 2003 were low-chill years for Renmark. In these years, yield data and evenness of budbreak indicated sufficient chill. Similar inaccurate predictions were made for Mildura in 1999, 2001, 2002, 2003, and 2004. The Utah Model indicated poor chill for Renmark in 1999, 2001, 2003, and 2004 when industry yield records indicated sufficient chill. Average yield in Renmark was low in 1999 as a result of orchards there were just beginning to bear commercial quantities. Budbreak in these orchards was even. The Utah Model indicated low chill in Mildura in 2002 and 2005; however, in 2002, observations showed even budbreak and high yield.

Model prediction validation. Since Winter 2006, chilling accumulations were calculated using the three models. Winter 2006 had very high chill (Table 4) and warm weather in September led to budbreak in spring being 10 d earlier than usual. However, in 2006,
when Renmark only had 974 chill units (Table 4), this was not reflected in the observed budbreak and yield was excellent. All the models determined that in Renmark Winter 2007 would have low chill and this was reflected in the observed lack of evenness in budbreak. In that year, winter oil application advanced budbreak more than 2 weeks. Chill in Mildura in 2007 was satisfactory; however, chill units observed at Mildura were below the standard although budbreak was even and yield was reasonable. Chill in 2008 was satisfactory; winter oil advanced bloom by 1 week or less. Winter 2009 had low chill and all models determined this. Orchards without winter oil application in 2009 still had flower buds bursting in early December and the effects of low chill on crop yields were clearly visible. In 2010, the Chilling Hour Model predicted that chill would be satisfactory in Renmark but in Mildura, there was one less chilling hour than required; the other two models predicted high chill. Observations of even budbreak and winter oil application advancing budbreak by less than 1 week indicate satisfactory chill.

Over the 5 years, the Dynamic Model produced more reliable determination than the other two models.

Decision-making for winter oil application: Table 5 lists the increase in chill portions between 15 Aug. and 31 Aug. at Mildura and Renmark. The minimum gain in the last 12 years was three in Mildura and four in Renmark. To allow for variance, we assume that two chill portions can be obtained in this period. Thus, 57 chill portions accumulated by 15 Aug. indicates chilling requirements will be fulfilled. If chill accumulation is below this on 15 Aug., winter oil should be applied.

### Discussion

The pistachio industry in Australia requires a reliable model to determine the accumulation of chill to assist in orchard management decisions. Provided the role of chilling models as nothing more than proxies for winter chill is recognized, using a chilling model to quantify both a cultivar’s chilling requirement and the amount of chill available at a given location becomes possible, if not completely accurate (Luedeling et al., 2009a). The Dynamic Model has been found to be better or at least equal to the Utah Model in studies at various locations (Alburquerque et al., 2008; Allan et al., 1995; Luedeling et al., 2009a; Ruiz et al., 2007; Viti et al., 2010). In our study, the range of chill portions measured was relatively small (58 to 62). In late August and early September, between two and six chill portions can accumulate in 1 week and we had collected samples relatively frequently, the range may have been smaller. After 5 years of observations it appears that the chill requirement for ‘Sirola’ pistachio is 59 chill portions. In those years when chill portions reached 59, no reduction in yield resulting from chill was observed. The only year when greenhouse experiments indicated a chill requirement of less than 59 chill portions was 2007, which was also the only year when poor correlation between predicted and actual bloom was observed at the Dareton Research Station. This discrepancy may be the result of inconsistencies in the 10-shoot samples collected. At Renmark, chill portions were less than 59 in 2002, 2005, 2007, and 2009, all years when observations of uneven budbreak and poor yield also indicated that these were years with insufficient winter chill. Mildura had chill portions of less than 59 in 2005 and 2009, which correspond with observations of uneven budbreak and low crop if no winter oil was applied.

The large variation produced by the other two models makes selecting a chilling requirement value for these difficult. There was poor correspondence between the calculated chill and observed budbreak with both the Chilling Hour and Utah Models. The Chilling Hour Model focuses on hourly temperatures between 0 and 7.2 °C. However, in the Mildura and Renmark regions, hourly temperatures 7.2 °C or less are usually infrequent as shown in Figure 1. Even in the cold winter of 2006, there were still many days when the minimum temperature was greater than 7.2 °C. Providing temperatures between 7.2 and 12.9 °C is useful for the chill process; it is obvious that the Chilling Hour Model is not suitable for those areas.

If the chilling requirement of 990 chill units determined in 2006 is used to interpret historical temperature records in Renmark, all years except 2000, 2008, and 2010 should have had insufficient winter chill. Even for 2006, a very high chill year, the chill units accumulated in Renmark were still below the “standard.” Of course, if the 752 chill units calculated in 2009 were used as a “standard,” almost all years would have been deemed to have had sufficient chill. In Winter 2006 in Renmark, warm temperatures resulted in 249 h with –1 unit and 243 h with –0.5 units. In Winter 2008 in Renmark, the Utah Model had the highest values in the last 12 years when there were only 194 h with –1 and 231 h with –0.5 in Renmark. However, not only did both the Chilling Hour Model and the Dynamic Model have lower values in 2008 than 2006, but bloom in 2006 was earlier and shorter than in 2008. So, even when the Utah Model indicated that chill in 2006 was low, the plant response indicated that chill was high. The frequent warm temperatures experienced in winter resulting in so many negative units make the Utah Model unsuitable at least for the Renmark region.

Average winter temperatures in Renmark and Mildura are very similar. However, Renmark has higher maximum and lower minimum temperatures than those of Mildura. Under this situation, Renmark usually has more chilling hours 7.2 °C or less than Mildura because it has lower minimum temperatures. However, Renmark usually has less chilling units than Mildura because it has higher maximum temperatures. When the Chilling Hour Model (0 to 7.2 °C) is used, the hours less than 0 °C at Renmark do not account for any extra chill and this results in a similar amount of chilling hours as Mildura.

Although the Dynamic Model has not been widely used, it has advantages in regions where warm temperatures sometimes occur during winter. The major reason is that the
For example, "temperatures of 13 to 16 °C during the chilling period are of prime importance." The frequency of high temperature infusion during that particular time. Erez et al. (1979) states that "the period of chilling duration and the temperatures that precede and follow a portion of a chemical substance or changes in physical structures and called this the "dormancy breaking factor (DBF)." When the chill requirement is fulfilled within the normal period, it may be assumed that all buds obtain enough DBF. When the chill requirement is not fulfilled within the normal period, the DBF produced only satisfies a proportion of buds. These buds break earlier, whereas some other buds still require DBF and break late. This may explain why we observed differences in budbreak in the greenhouse and in the field. In Winter 2007, the shoots collected and placed in the greenhouse had accumulated enough DBF for 50% budbreak to occur, whereas those left on the tree did not. A relationship among chill accumulation, 50% budbreak in the greenhouse, bloom in the field, and yield has yet to be established. Many authors (Erez and Lavee, 1971; Linsley-Noakes and Allan, 1994; Richardson et al., 1974; Shaltout and Unrath, 1983) have tested chill fulfillment but they mainly focus on budbreak. However, growers are more interested in the influence of chill accumulation on yield and how the ability to predict chill accumulation can influence orchard management practices to maximize yield. It is important to include consideration of the yield when comparing models.

In the pistachio industry in Australia, winter oil has commonly been used in most orchards for some years. Oil application in mid–late August may advance budbreak by 0 to 4 weeks or more compared with orchards without winter oil application. From our observation in the field, if by 31 Aug., chill portions were 68 or greater, oil application had no influence on bloom date or yield. When chill portions were between 61 and 67, oil application advanced bloom by ≈ 1 week but our observations indicated that it had no influence on yield. When chill portions were between 59 and 60, we observed no clear reduction in yield; however, oil application advanced bloom by ≈ 2 weeks. When chill portions were 58 or less, without application of oil, yield was reduced and oil application advanced bloom by 3 or more weeks. Winter oil application plays a major role in pistachio production during low-chill years. All data shown were based on chill accumulations to 31 Aug. each year. However, the decision to apply oil to alleviate low chill needs to be made before 31 Aug. Mid-August is the best time for winter oil application in Australia. Thus, by mid-August, growers need a prediction of chill accumulation to decide whether to apply oil. Based on our data, 57 chill portions accumulated by 15 Aug. provides a reasonable level of confidence that chilling requirements will be fulfilled. If chill accumulation is below this on 15 Aug., winter oil should be applied. Otherwise, the possibility of reduction in yield is high. Five years of practical application shows this estimate (57 chill portions) works well. Although occasionally this model will underestimate the final chill portions such as in Winter 2010 when 56 chill portions had accumulated by 15 Aug. and nine chill portions accumulated between 15 Aug. and 31 Aug., growers have still accepted it as a management tool that provides security in years when sufficient chill may not accumulate.

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