Justification of the two-bulge method in the theory of bodily tides

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ABSTRACT

Aims. Mathematical modeling of bodily tides can be carried out in various ways. Most straightforward is the method of complex amplitudes, which is often used in the planetary science. Another method, employed both in planetary science and in astrophysics, is based on decomposition of each harmonic of the tide into two bulges oriented orthogonally to one another. We prove that the two methods are equivalent. Specifically, we demonstrate that the two-bulge method is not a separate approximation, but ensues directly from the Fourier expansion of a linear tidal theory equipped with an arbitrary rheological model involving a departure from elasticity.

Methods. To this end, we use the most general mathematical formalism applicable to linear bodily tides. To express the tidal amendment to the potential of the perturbed primary, we act on the tide-raising potential of the perturbing secondary with a convolution operator.

Results. This enables us to interconnect a complex Fourier component of the tidally generated potential of the perturbed primary with the appropriate complex Fourier component of the tide-raising potential of the secondary. Then we demonstrate how this interrelation entails the two-bulge description.

Conclusions. While less economical mathematically, the two-bulge approach has a good illustrative power, and may be employed on a par with a more concise method of complex amplitudes. At the same time, there exist situations where the two-bulge method becomes more practical for technical calculations.

Key words. binaries: close – planetary systems – stars: rotation – celestial mechanics – planets and satellites: general – planets and satellites: dynamical evolution and stability

1. Introduction and aim

On several occasions, it was suggested by different authors to model bodily tides with superposition of two symmetrical bulges. One bulge is always aimed at the secondary, and thus implements the instantaneous reaction of the primary’s shape and potential to the tide-rising gravitational pull exerted by the secondary. This portion of the tide is called “adiabatic tide” (Zahn 1966a,b) or “elastic tide” (Ferraz Mello 2012; Krasinsky 2006). The second bulge is assumed to align orthogonally to the direction to the tide-raising secondary, and thus is set to implement the entire nonelastic portion of the primary’s deformation. This, second bulge is called “dissipative tide” (Zahn 1966a,b; Krasinsky 2006) or “creep tide” (Ferraz Mello 2012).

In this note, we demonstrate that the two-bulge method is not a separate approximation, but ensues directly from the Fourier expansion of a linear tidal theory equipped with an arbitrary rheological model involving a departure from elasticity.

2. The static linear theory of bodily tides

Let a spherical primary of radius \( R \) be subject to the gravitational pull by a secondary of mass \( M_{\text{sec}} \), residing at the position \( r^* = (r^*, \phi^*, \lambda^*) \), where \( r^* \geq R \). At a surface point \( R = (r, \phi, \lambda) \) of the primary body, the tidal potential generated by the secondary can be expanded over the Legendre polynomials \( P_l(\cos \gamma) \) as

\[
W(R, r^*) = \sum_{l=2}^{\infty} W_l(R, r^*) = -\frac{GM_{\text{sec}}}{r^*} \sum_{l=2}^{\infty} \left( \frac{R}{r^*} \right)^l P_l(\cos \gamma). \tag{1}
\]

Here \( G \) denotes Newton’s gravity constant, while \( \gamma \) is the angular separation between the vectors \( r^* \) and \( R \) pointing from the primary’s centre. The longitudes \( \lambda, \lambda^* \) are measured from a fixed meridian on the primary body, the latitudes \( \phi, \phi^* \) being reckoned from the equator. The index \( l \) is conventionally named as the degree. In (1) the \( l = 0 \) term is missing, because it corresponds to the principal, Newtonian part of the secondary’s potential, and is not a part of the perturbation. Omission of the \( l = 1 \) term is a more subtle point related to the fact that we are describing the motion of the secondary relative to the primary body, and not in an inertial frame (see Eqs. (8)–(11) in Efroimsky & Williams 2009).

Within the linear theory, the \( l^{th} \) term \( W_l(R, r^*) \) of the secondary’s potential generates a linear alteration of the primary’s shape. This alteration, in its turn, causes a linear amendment \( U_l(r) \) to the gravitational potential of the primary, where linear means: linear in \( W_l(R, r^*) \). The theory of potential requires that outside the primary body \( U_l(r) \) should scale with the distance as \( r^{-(l+1)} \). Hence the said change in the primary’s potential may be written down as

\[
U_l(r) = k_l \left( \frac{R}{r} \right)^{l+1} W_l(R, r^*). \tag{2}
\]

where \( R \) is the mean equatorial radius of the primary, \( R = (R, \phi, \lambda) \) is a point on the primary’s surface, while \( r = (r, \phi, \lambda) \) is an exterior point right above the surface point \( R \), at a radius \( r \geq R \). The numerical factors \( k_l \) are the degree-\( l \) Love numbers calculated from the rheology of the primary body.
The overall tidally caused change of the primary’s potential thus amounts to

$$U(r) = \sum_{l=2}^{\infty} U_l(r) = \sum_{l=2}^{\infty} k_l \left( \frac{R}{r} \right)^{l+1} W_l(R, r^\ast). \quad (3)$$

3. Dynamical linear theories of bodily tides

In realistic situations, the disturbing potential is evolving, so Eq. (1) assumes the form of

$$W(R, r^\ast(t)) = \sum_{l=2}^{\infty} W_l(R, r^\ast(t))$$

$$= -\frac{G M_\text{sec}}{r^4(t)} \sum_{l=2}^{\infty} \left( \frac{R}{r^\ast(t)} \right)^l P_l(\cos \gamma(t)). \quad (4)$$

Then one should expect the distortion of the primary, as well as the corresponding amendment to its potential at an exterior point $r$, to become a function of time: $U(r, t)$.

3.1. Elastic dynamical tides

Had the tides contained only instantaneous, elastic components, the expressions for the tidal potential would mimic (2–3). At each instant of time $t$, the degree-$l$ term of the tide-raising potential $W$ of the orbiting secondary would generate instantaneously an appropriate degree-$l$ term of the tidal potential of the primary:

$$(\text{elastic}) U_l(r, t) = k_l \left( \frac{R}{r} \right)^{l+1} W_l(R, r^\ast(t)), \quad (5)$$

so the total tidal amendment to the potential of the primary would look:

$$(\text{elastic}) U(r, t) = \sum_{l=2}^{\infty} (\text{elastic}) U_l(r, t) = \sum_{l=2}^{\infty} k_l \left( \frac{R}{r} \right)^{l+1} W_l(R, r^\ast(t)). \quad (6)$$

Needless to say, in realistic materials the internal friction prevents the tidal deformation from being instantaneous.

3.2. Realistic dynamical tides

To describe deviation from elasticity, we spell out the two basic assumptions whereon a linear dynamical theory of bodily tides is based:

[1] tidal deformation is linear with respect to the stress generated by the tide-raising potential;

[2] the deformation is not fully elastic: it incorporates both an immediate and delayed portions (delayed – relative to the tide-raising potential).

Mathematically, assumption [1] means that an infinitesimal increment $\Delta W_l(R, r^\ast(t))$, whereby the perturbing potential increased at the time $t'$ in the past, results in a proportional present-time increment of the tidally distorted shape of the primary and, accordingly, in a proportional increment of the tidal amendment to its potential:

$$\Delta U_l(r, t) = \left( \frac{R}{r} \right)^{l+1} k_l(t-t') \Delta W_l(R, r^\ast(t')), \quad (7)$$

$$k_l(t-t')$$ being a function describing the delayed reaction. The mathematical form of this function is defined by the rheology of the body and by its self-gravitation.

Thus the addition $U_l$ to the primary’s potential gets expressed through the tide-raising potential $W_l$ by a linear integral operator:

$$U_l(r, t) = \left( \frac{R}{r} \right)^{l+1} \int_{t'-\infty}^{t} k_l(t-t') \frac{W_l(R, r^\ast(t'))}{r^4(t')} \, dt', \quad (8)$$

overdot denoting a time derivative. Integration of (8) by parts renders:

$$U_l(r, t) = \left( \frac{R}{r} \right)^{l+1} \left[ k_l(0) W_l(R, r^\ast(-\infty)) - k_l(\infty) W_l(R, r^\ast(-\infty)) \right]$$

$$+ \left( \frac{R}{r} \right)^{l+1} \int_{-\infty}^{t} \dot{k}_l(t-t') \frac{W_l(R, r^\ast(t'))}{r^4(t')} \, dt, \quad (9)$$

where the relaxed term $-k_l(\infty)W_l(-\infty)$ should be neglected. Indeed, the current events cannot be influenced by the perturbation $W_l(-\infty)$ in the infinite past, wherefore $k_l(\infty) = 0$. Of the remaining two terms, the unrelaxed term $k_l(0)W_l(t)$ reflects the elastic part of the deformation, while the integral expresses the delayed components – viscous and anelastic.

Assumption [2] means that both the unrelaxed term $k_l(0)W_l(t)$ and the delayed term given by the integral should be kept. As explained in Efroimsky (2012a,b), the relaxed term may be easily incorporated into the integral, where it should show up multiplied with a Heaviside step function $\Theta(t-t')$. Then our expression for the tidal potential will acquire the simple form of

$$U_l(r, t) = \left( \frac{R}{r} \right)^{l+1} \int_{-\infty}^{t} \dot{k}_l(t-t') \frac{W_l(R, r^\ast(t'))}{r^4(t')} \, dt', \quad (10)$$

$k_l(t-t')$ now incorporating both the delayed-reaction terms and the elastic term $k_l(0) \Theta(t-t')$. The elastic part will then enter the kernel $\dot{k}_l(t-t')$ as $k_l(0) \delta(t-t')$, with $\delta(t-t')$ being the Dirac delta function. Integration of this term will furnish $k_l(0)W_l(t)$, as in (9).

4. Fourier components of tidal stresses and strains

4.1. Tidal modes and tidal frequencies

The sidereal angle and the spin rate of a tidally-perturbed primary are normally denoted with $\theta$ and $\dot{\theta}$, while the node, pericentre, and mean anomaly of a tide-raising secondary, as seen from the primary, are denoted with $\Omega$, $\omega$, and $M$.

In the Darwin-Kaula theory, the tide-raising potential $W$, the primary’s deformation, and the tidal amendment $U$ to the primary’s potential are expanded over the modes

$$\omega_{\text{mpq}} \equiv (l-2p)\omega + (l-2p+q)M + m(\Omega - \theta)$$

$$\approx (l-2p+q)n - m\dot{\theta}, \quad (11)$$

$l$, $m$, $p$, $q$ being integers, and $n$ being the mean motion. Dependent upon the values of the mean motion, spin rate, and the indices, the tidal modes $\omega_{\text{mpq}}$ may be positive or negative or zero.

The actual forcing frequencies of the resulting stresses and strains in the primary’s material are the absolute values of the tidal modes:

$$\chi_{\text{mpq}} \equiv |\omega_{\text{mpq}}|, \quad (12)$$

so these frequencies are always positive.
4.2. Fourier expansions

In practical calculations, it is extremely convenient to employ complex stresses and strains, under the convention that the actual, physical quantities are the real parts of their complex counterparts. This way, the Fourier series for the stress and strain look:

$$\sigma_{rr}(t) = \sum_{s=0}^{\infty} \sigma_{rr}(\chi_s) \cos [\chi_s t + \varphi_s(\chi_s)]$$

$$u_{rr}(t) = \sum_{s=0}^{\infty} u_{rr}(\chi_s) \cos [\chi_s t + \varphi_s(\chi_s)]$$

where the initial phases $\varphi_s(\chi)$ and $\varphi_s(\chi)$ are chosen so that the real amplitudes $\sigma_{rr}(\chi)$ and $u_{rr}(\chi)$ are non-negative.

For a continuous spectrum, the sums get replaced with integrals over frequency:

$$\sigma_{rr}(t) = \text{Re} \int_{-\infty}^{\infty} \sigma_{rr}(\chi) e^{i\chi t} d\chi$$

$$u_{rr}(t) = \text{Re} \int_{-\infty}^{\infty} u_{rr}(\chi) e^{i\chi t} d\chi$$

where $\gamma$ being tensor indices, and $s$ being a concise notation for $lmpq$.

The complex amplitudes are

$$\bar{\sigma}_{rr}(\chi) = \sigma_{rr}(\chi) \exp[i \varphi_s(\chi)]$$

$$\bar{u}_{rr}(\chi) = u_{rr}(\chi) \exp[i \varphi_s(\chi)]$$

where the initial phases $\varphi_s(\chi)$ and $\varphi_s(\chi)$ are chosen so that the real amplitudes $\sigma_{rr}(\chi)$ and $u_{rr}(\chi)$ are non-negative.

As in the current paper we discuss potentials only, we shall ignore this subtlety and shall employ (19) instead of (17).

4.3. Dynamical analogues to the Love number

Insertion of (19) into (10) entails

$$\bar{U}_l(\chi) = \left( \frac{R}{r} \right)^{l+1} \hat{k}_l(\chi) \bar{W}_l(\chi)$$

or, in a more detailed form:

$$|\bar{U}_l(\chi)| e^{i[k(t-t')] \cdot \hat{W}_l(\chi)]} = \left( \frac{R}{r} \right)^{l+1} \left| \hat{k}_l(\chi) \right| e^{i[k(t-t')] \cdot \hat{W}_l(\chi)]} \left| W_l(\chi) \right| e^{i[k(t-t')] \cdot \hat{W}_l(\chi)]}$$

where the complex function

$$\hat{k}_l(\chi) = \left| \hat{k}_l(\chi) \right| e^{-i\epsilon(t)}$$

is a Fourier component of the kernel $\hat{k}(t-t')$ of the integral operator (10). The kernels $\hat{k}(t-t')$ are named Love functions, a term suggested by Churkin (1998). The functions $\hat{k}(\chi)$ are called complex Love numbers, in understanding however that these “numbers” change with frequency. An approach similar to (22) was taken by Mathis & Le Poncin Lafitte (2009). These authors introduced a complex impedance as the ratio between the complex Love number and the static Love number. Their Eq. (107) is equivalent to our (22), up to a convention on the sign of the argument.

We see from (21) that at each frequency $\chi$, the negative argument $\epsilon(\chi)$ is a measure of lagging of the spectral component $\bar{U}_l(\chi)$, relative to appropriate spectral component $\bar{W}_l(\chi)$:

$$\varphi_{W_l}(\chi) = \varphi_{U_l}(\chi) - \epsilon(\chi).$$

5. Decomposition of a tidal mode into an in-phase part and an in-quadrature (lagging by 90°) part

In the expression (21), we may set the initial phase of $\bar{W}_l(\chi)$ to be zero, and reckon the phase of $\bar{U}_l(\chi)$ from $\bar{W}_l(\chi)$. This will enable us to single out, in $\bar{U}_l(\chi)$, a part which is in phase with $\bar{W}_l(\chi)$, and also to see what part of $\bar{U}_l(\chi)$ is out of phase with $\bar{W}_l(\chi)$.

According to (23), nullification of the phase of $\bar{W}_l(\chi)$ makes the phase of $\bar{U}_l(\chi)$ equal to the negative argument of $\hat{k}_l(\chi)$. So (21) will assume the form of

$$U_{i\chi}(\chi) e^{ix t - i\epsilon(\chi)} = \left( \frac{R}{r} \right)^{l+1} k_{i\chi}(\chi) e^{-i\epsilon(\chi)} W_{i\chi}(\chi) e^{ix t}$$

where we introduced simplified notations $U_{i\chi}(\chi)$, $W_{i\chi}(\chi)$ and $k_{i\chi}$ for real amplitudes:

$$U_{i\chi}(\chi) \equiv |\bar{U}_l(\chi)|, \quad W_{i\chi}(\chi) \equiv |\bar{W}_l(\chi)|, \quad k_{i\chi} \equiv |\hat{k}_l(\chi)|.$$
By means of the Euler formula, \( U_{l0}(\chi) \) can be trivially expanded as

\[
U_{l0}(\chi) \left[ \cos(\chi t - \epsilon_l(\chi)) + i \sin(\chi t - \epsilon_l(\chi)) \right] = \\
\left( \frac{R}{r} \right)^{2l+1} k_{l0}(\chi) \left[ \cos \epsilon_l(\chi) - i \sin \epsilon_l(\chi) \right] W_{l0}(\chi) \left[ \cos(\chi t) + i \sin(\chi t) \right].
\]

The actual, physical tide-raising potential \( W_l(\chi) \) is the real part of the complex \( W_l(\chi) \). So it is rendered by \( W_{l0}(\chi) \cos(\chi t) \), where we set the initial phase nil, as agreed above. Similarly, the actual, physical tidal potential \( U_l(\chi) \) is the real part of the complex \( U_l(\chi) \), and it reads as:

\[
U_{l0}(\chi) \cos \epsilon_l(\chi) \cos(\chi t) - U_{l0}(\chi) \sin \epsilon_l(\chi) \sin(\chi t) = \\
\left( \frac{R}{r} \right)^{2l+1} k_{l0}(\chi) \cos \epsilon_l(\chi) W_{l0}(\chi) \cos(\chi t) \\
+ \left( \frac{R}{r} \right)^{2l+1} k_{l0}(\chi) \sin \epsilon_l(\chi) W_{l0}(\chi) \sin(\chi t).
\]

In this expression for the actual real \( U_l \), we see not one but two terms. One is the elastic part of the tide, a part that is in phase with the real \( W_l \). This is the term proportional to \( \cos(\chi t) \):

\[
\text{(in phase) } U_l = U_{l0}(\chi) \cos \epsilon_l(\chi) \cos(\chi t) \]
\[= \left( \frac{R}{r} \right)^{2l+1} k_{l0}(\chi) \cos \epsilon_l(\chi) W_{l0}(\chi) \cos(\chi t),
\]

We see that the “response factor” is equal to \( k_{l0}(\chi) \cos \epsilon_l(\chi) \), where \( k_{l0}(\chi) \) is the real amplitude of the complex Love number (call this amplitude dynamical Love number).

The second component is the in-quadrature term, which is proportional to \( \sin(\chi t) \):

\[
\text{(in quadrature) } U_l = -U_{l0}(\chi) \sin \epsilon_l(\chi) \sin(\chi t) \\
= \left( \frac{R}{r} \right)^{2l+1} k_{l0}(\chi) \sin \epsilon_l(\chi) W_{l0}(\chi) \sin(\chi t).
\]

Naturally, the expression of this term via \( W_l \) contains \( k_{l0}(\chi) \sin \epsilon_l(\chi) \).

Therefore, as soon as we express \( U_l \) via \( W_l \) by an integral operator permitting delayed reaction (Eq. (9)), we automatically arrive at the two components of the tidal \( U_l \), at each frequency involved, – the adiabatic component and the dissipative component (using the terms of Zahn (1966) or the elastic one and the creep one (as Ferraz-Mello 2012 named them)\(^1\).

Similar decomposition will take place for the harmonic modes of the primary’s surface elevation, except that the Love number \( h_l \) will be involved instead of \( k_l \). For the principal, \( \{mpq\} = \{2200\} \), tidal mode, this situation is illustrated, in a very exaggerated manner, by Fig. 1.

It should finally be mentioned that in the case of stars and giant planets it is, technically, difficult to solve the emerging hydrodynamical problem analytically. Therefore, in practical calculations of fluid equilibrium tides in such bodies, the two-bulge method is the only known elegant option of getting an acceptable analytical solution. One first solves the hydrodynamical equations governing the adiabatic component (28). The adiabatic adjustment of the structure is deduced from the hydrostatic balance. Then, since the velocity field is preserved along isobars, one obtains the radial component of the adiabatic velocity field induced by the tide. The subsequent calculation of the horizontal component is based on the velocity field being divergence-free. The knowledge of the adiabatic velocity field makes it possible to determine the viscous force. This force drives the dissipative component of the velocity field. The process leads to mass redistribution inside the body, and thus to perturbation of the density and gravitational potential (29). The described, two-bulge approach is available because in the fluid equilibrium tide the dissipative component is much weaker than the adiabatic component. The method is implemented, e.g., in the work by Remus et al. (2012a), which furthers the original two-bulge approach offered by Zahn (1966).

\(^1\) Also see the work by Krasinsky (2006), who employed the terms elastic and dissipative.
6. Conclusions

In this short note, we pointed out a simple rule linking the two methods (or, possibly better to say, two languages), in which bodily tides have been described by different authors. The language of complex amplitudes is more economical and is conventional to those who studied the theory of vibrations, in physics or engineering. The language of two bulges turns out to be equivalent to that of complex amplitudes. Although less economical mathematically, the two-bulges language has some illustrative power, and may be employed on a par with the more concise method of complex amplitudes. At the same time, there exist situations where the two-bulge method is more practical for technical calculations (like, e.g., in Remus et al. 2012a,b).

Importantly, the existence of two mutually orthogonal bulges at each tidal frequency is not a separate approximation (as was presumed by some of the devotees of the two-bulge method), but is a consequence of the linearity assumption implemented by the integral operator (10). As soon as we say that the tidal deformation is linear but not fully elastic – this deformation can be decomposed, at each tidal frequency, into an in-phase and an in-quadrature part.

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