What Matters for Patients? A Mixed Method Study of the Importance and Consideration of Patient Demands

CURRENT STATUS: UNDER REVIEW

mathias waelli  
Ecole des Hautes Etudes en Sante Publique  

mathias.waelli@ehesp.fr  
Corresponding Author  
ORCiD: https://orcid.org/0000-0002-8883-4004

Etienne Minvielle  
Ecole Polytechnique

Maria Ximena Acero  
Ecole des Hautes Etudes en Sante Publique

Khouloud Ben Aribi  
Assistance Publique - Hopitaux de Paris

Benoit Lalloue  
Universite de Lorraine

DOI: 10.21203/rs.3.rs-21585/v1

SUBJECT AREAS  
Health Economics & Outcomes Research   Health Policy

KEYWORDS  
Patient demands, organisation, oncology, patient-centred care, care customisation
Abstract

Background

A patient-centred approach is increasingly the mandate for healthcare delivery, especially with the growing emergence of chronic conditions. A relevant but often overlooked obstacle to delivering person-centred care is the identification and consideration of all demands based on individual experience, not only disease-based requirements. Mindful of this approach, there is a need to explore how patient demands are expressed and considered in healthcare delivery systems.

This study aims to: (i) understand how different types of demands expressed by patients are taken into account in the current delivery systems operated by Health Care Organisations (HCOs); (ii) explore the often overlooked content of specific non-clinical demands (i.e. demands related to interactions between disease treatments and everyday life).

Method

We adopted a mixed method in two cancer centres, representing exemplary cases of organisational transformation: (i) circulation of a questionnaire to assess the importance that patients attach to every clinical (C) and non-clinical (NC) demand identified in an exploratory inquiry, and the extent to which each demand has been taken into account based on individual experiences; (ii) a qualitative analysis based on semi-structured interviews exploring the content of specific NC demands.

Results

Further to the way in which the questionnaires were answered (573 answers/680 questionnaires printed) and the semi-structured interviews (36) with cancer patients, results show that NC demands are deemed by patients to be almost as important as C demands (C = 6.53/7 VS. NC = 6.13), but are perceived to be considered to less of an extent in terms of pathway management (NC = 4.02 VS C = 5.65), with a significant variation depending on the type of non-clinical demands expressed. Five types of NC demands can be identified: demands relating to daily life, alternative medicine, structure of the treatment pathway, administrative and logistic assistance and demands relating to new technologies.

Conclusions
This study shows that HCOs should be able to consider non-clinical demands in addition to those referring to clinical needs. These demands require revision of the healthcare professionals’ mandate and transition from a supply-orientated system towards a demand-driven approach throughout the care pathway. Other sectors have developed hospitality management, mass customisation and personalisation to scale up approaches that could serve as inspiring examples.

**Highlights**

HCOs must increasingly address non-clinical, lifestyle-related patient demands along the entire care pathway. These non-clinical demands are considered important by oncology patients but are not adequately taken into account by HCOs. There are 5 types of non-clinical demands that could be better addressed for oncology patients. The incorporation of these demands in the healthcare structure could be inspired by examples from other service sectors.

**Background**

The increasing number of patients affected by chronic conditions leads healthcare organisations (HCOs), from primary care clinics to integrated health systems, to redefine the process and scope of their delivery system. One key feature is to be more patient-centred, i.e. by giving organisational responses to all demands expressed by patients along the entire care pathway and their potential environment (e.g. hospitalisation, ambulatory care, nursing home and home) [1]. The incorporation of all patient demands into the healthcare delivery system poses a challenge. Healthcare delivery systems are mainly designed around diseases and other clinical conditions [2–4]. Healthcare professionals traditionally translate patient demands into clinical needs based on their medical knowledge (one such example is precision medicine where the molecular characteristics of the patient are identified for defining targeted therapies) [5–7]. However, other “non-clinical demands” exist. For instance, the social determinants of a patient (e.g. social isolation or financial barriers to care access) can lead to demands being addressed during management of the care pathway (e.g. transportation, home meal delivery services). The integration of these psychosocial needs is a current issue for healthcare delivery systems, particularly for vulnerable patients whose social situation impacts their clinical condition. This can lead to targeting the population in an attempt to identify high need-high cost patients [8]. In addition, patients also express lifestyle preferences and
demands according to their behaviour patterns and values, which Patient Centred Care (PCC) experts [9-11], have often claimed to be ignored in care delivery systems. The total lack of global consideration for these various types of demands can result in a fragmented healthcare system and inefficient use of meagre resources [3, 12]. In order to initiate the design and implementation of a demand-driven organisational model, it is necessary to consider and study the content of all non-clinical demands and their association with clinical demands, an area that has hitherto been investigated to less of an extent [13, 14].

The purpose of this article is twofold:
(i) It initially aims to assess the importance of each demand expressed by patients and the extent to which these demands are taken into account in managing their care pathway. Two categories of demands are defined in support of the analysis: clinical (C), and non-clinical (NC) demands and it is assumed that, as a general rule, greater consideration is given to clinical demands as opposed to non-clinical demands.
(ii) The article then seeks to investigate the content of specific non-clinical demands in greater depth.

We use the concept of “demands” rather than “needs” or “unmet needs”, two concepts that are often difficult to define, depending on the context in which they are applied and the disciplines involved [15]. The notion of “demands” departs from these concepts in two ways. Firstly, we concentrate on demands perceived as opposed to expressed, normative and comparative concepts of need [16]. Secondly, demands point to a lack of well-being which might (but need not) indicate an unmet need for care. It follows that the concept of demand does not involve an express need for care. Demands are only a starting point for looking at what patient personally perceive as difficulties and complaints [17].

This research focuses on two Health Care Organisations (HCOs) specialising in oncology. Cancer is a significant example of chronic care, illustrating the need to consider various patient demands. Indeed, cancer patients who are increasingly exposed to chronic conditions are involved in care pathways, which include numerous return trips between home and the health care establishment. They are also experiencing stressful changes in their general health throughout the care continuum. This involves regular updates in the management of their care pathways and ongoing consideration of the interaction between clinical and lifestyle demands. Moreover, the two selected HCOs have developed
innovative patient pathways based on dedicated nurse navigators (NNs). The principal role of NNs is to co-ordinate patient management activities. As pathway ambassadors, they are in direct contact with patients before, during and after periods of hospitalisation. They must, therefore, pay close attention to all expressed and non-expressed patient demands along the entire care pathway. In so doing, they provide interesting areas of exploration for understanding which demands patients can express along their care pathway and how these are taken into account in the HCO healthcare delivery system.

The first step was to enhance the understanding of the importance of both clinical and non-clinical demands and how these are incorporated into current modern health care delivery systems. We illustrate the usefulness of this analysis for delivering care and services at patient pathway level, providing additional insight into consideration of non-clinical demands in the patient-provider relationship during the clinical decision-making process [18, 19]. The second step was a deep empirical identification and description of non-clinical demands. It reveals a variety of demands, including information about transportation from home to HCOs, athletic and sporting activities during a treatment phase, and compliance with religious values.

Methods
Setting
We developed our study in specific HCOs, namely two cancer centres. HCO 1 is a major cancer centre. In the year of the study (2017), HCO 1 had 414 beds, 14,600 admissions, 6,133 consultations and 3,314 patients were included in the navigation programme. HCO 2 is a cancer centre including a teaching hospital in western France. In the year of the study, HCO 2 had 103 beds, 7,612 admissions and 2,867 consultations.

Research design
We adopted a mixed method comprising two phases. Based on exploratory research involving HCO 1 and HCO 2 to equal extent, we designed a quantitative approach (Phase 1) using a questionnaire to address the first objective (how patient demands are taken into account by healthcare organisations). With regard to the second objective, namely the content of non-clinical demands, we adopted a qualitative analysis (semi-structured interviews) (Phase 2). We adopted a patient perspective during
both phases. In phase 1, HCO 1 is the main field and HCO 2 the field for confirmatory analysis, whereas in phase 2, HCO 1 is the unique field of exploration.

**Phase 1. Quantitative phase: analysis of the importance and consideration of patient demands**

In phase 1, we assessed the importance of each demand and the extent to which patients perceived that their demand has been taken into account.

**Questionnaire Design**

Based on exploratory interviews and observations with oncology NNs in both HCOs, and the experience of our expert group, we collectively identified 27 generic patient demands classified into two types, clinical and non-clinical. For each identified generic demand (except the one relating to “anticipated directive” that could not be evaluated), we formulated one question to evaluate the perceived importance and one question to evaluate how it has been taken into account in the HCO. Consequently, the questionnaire comprised 51 items that assess the importance and consideration of each demand based on an 8-item Likert scale regarding patient characteristics (age, household, income, professional status, SPC (social professional category), qualifications, follow-up period, satisfaction with lifestyle), and ultimately, an open-ended question for potential additional comments (a full version of the questionnaire is appended).

**Sample**

In order to boost the significance of the outcome of the questionnaire, which investigates importance and consideration regardless of condition, we decided to focus this study phase on a specific population: breast cancer patients in a chronic situation. We applied the following inclusion criteria: (i) women aged 18 and over; residing in metropolitan France; (ii) life expectancy of over 6 months confirmed by health professionals, already monitored in the HCO; (iii) participant in one of the innovative follow-up programmes. The following exclusion criteria were applied: (i) non-French mother tongue patients; (ii) patients who have not yet received cancer treatment (just diagnosed with cancer).

**Administration of the questionnaire**

On the main site (HCO 1), the questionnaire was delivered to the “breast” category (dedicated to senology patients) of the consultation platform. The self-administered questionnaire was given to
patients attending their consultation from 09/05/2017 to 23/05/2017 by professionals after checking the inclusion criteria. A ballot box was provided for patients to submit their completed, anonymous questionnaires.

On the second site (HCO 2), the questionnaires were given to day hospital, radiology and consultation personnel to be self-administered by patients under the same baseline conditions from 01/06/2017 to 30/09/2017.

**Statistical analysis**

Descriptive analysis has been carried out for each HCO. Answers relating to importance and consideration were processed as quantitative scores (from 0 to 7 points). Analyses were carried out with R 3.4.3 software.

**Phase 2. Qualitative phase: Specification of non-clinical demands**

**Sampling**

In order to specify in depth the type of various non-clinical demands, which were identified and evaluated in the previous phase, we conducted semi-structured interviews with patients presenting all types of cancer in order to understand the common content of these demands under different conditions. We carried out this study in HCO 1, applying the same inclusion and exclusion criteria as in Phase 1, from January to March 2018 (KB) and from June to July 2019 (MW).

**Data collection & analysis**

Semi-structured interviews were conducted in a dedicated room (duration: 1 hour on average). They were based on an interview grid listing the previous phase 1 non-clinical demands. All interviews were recorded and transcribed in full. They were analysed by three researchers (KB, EM, and MW).

**Results**

**Phase 1. Analysis of Importance/Consideration**

In HCO 1, the survey covering 26 demands was made available to 613 patients until the full circulation of the 550 printed questionnaires. 114 patients refused or did not comply with the inclusion criteria (patients undergoing screening, non-French speakers, etc.). Overall, 499 questionnaires were completed and handed in.

In HCO 2, 74 questionnaires out of 130 distributed to health professionals were completed and handed in: 44 for radiology, 16 for the day hospital and 14 for consultations.
Characteristics of respondents
Patients on both sites were similar in terms of average age (approximately 55 years of age) and size of household (number of adults, number of dependent children). Most of them were couples without CMU (Universal Health Insurance Cover). There were, however, significant differences between the two sites (as HCO 1 patients were generally monitored for longer), the level of qualification (HCO 1 patients were slightly more qualified), professional status (a large proportion of HCO 2 patients were on sick leave) and SPC (social-professional category) (more executives and intellectual professions in HCO 1) (see Appendix 2).

Comparison between importance and consideration perceived
As a general rule, considerable importance is given to cumulative demands in both HCOs (average: 6.14). Six types of demands nevertheless still appear to be more important than others: adaptation of treatment in line with patient requirements (6.8), pain management (6.7), professional courtesy (6.7), patient information in terms of treatment choice and changes (6.7), respect for intimacy (6.6), the adaptation of paramedical care (6.6) and access to cutting-edge treatments (6.6). These response profiles are similar for both sites (Figs. 1 and 2). One demand is considered less important on both sites: consideration of the patient’s beliefs (4.7). However, it is also the demand that varies the most in terms of importance, depending on the patients concerned (see Fig. 3).

In contrast, patients’ opinions regarding the way in which these demands were taken into consideration during their treatment varies to greater extent. Demands which scored highly in this respect are: staff courtesy (6.5), the adaptation of treatment in line with patient requirements (6.3), respect for intimacy (6.3), the fact that professionals provide contact details (6.2) and pain management (6.1). HCO 2 patients mostly found that the adaptation of paramedical care (6.4) and timing adjustments in line with patient requirements (6.1) were given appropriate consideration.

Less consideration was deemed to be given to the following requirements: knowledge of tariff options (fees, procedures, accommodation) during hospital stays (3.0), access to legal assistance (3.0), access to administrative assistance (2.9) or social support (2.9), advance knowledge of levels of reimbursement (2.7) and advance availability of tariffs for therapeutic procedures (2.5). A certain
variability in responses is noted, which is greater for non-clinical demands particularly when they involve very personal questions relating to care values (e.g. NC13, see Fig. 3).

Insert. Figure 1. HCO 1. Results of the importance and consideration given to demands

Insert Fig. 2. HCO 2. Results of the importance and consideration given to demands

Insert Fig. 3 Variations in consideration of demands perceived by patients

Results Phase 2. In-depth understanding of the content of the non-clinical demands

The patients interviewed during the third phase were mostly women (21/36) between 32 and 72 years of age. The most common type of cancer was gynaecological cancer (14/36) with most patients presenting breast cancer (12/14). A large number of patients received oral chemotherapy (24/36).

These interviews allowed us to classify non-clinical demands according to 5 categories determined by the nature of the demand in response to a specific requirement (see Table 1).

Table 1

| Categories of demands | Related needs (No. of occurrences/36) | Feed-back/r |
|-----------------------|----------------------------------------|-------------|
| Category 1: Demands relating to daily lifestyle during the treatment period | Need for home assistance (5/36) | Need for home assistance from time to time, yes I do it, I was so tired, especially as I live alone, that I can’t do anything at home. You become very delicate due to side effects (68 year-old female with breast cancer, PE teacher). I usually do a lot of sport. It’s important to strike a balance. I generally run a lot. Up to last year, I was taking part in half-marathons. Now, it’s complicated. I need exercise that is more suitable for my condition (67 year-old male with prostate cancer). In terms of activities, I used to do a lot of sport before. Nowadays, with the cancer and heavy treatment, I’m very frustrated because I can’t do sport any more… I need to do it!… (32 year-old female with breast cancer, no profession) The first time I was admitted to hospital it was an emergency. We didn’t have time to see it coming. My husband couldn’t stay long with me in the emergency unit because we have a small dog. And he stayed at home. In the days that followed, we had to reach a solution with neighbours so that he could come to see me without leaving the dog on its own for too long. These are all little things, but they add up. I’m the one who usually manages this type of thing at home and I know my husband found it difficult to suddenly have to cope with all that. (72 year-old female with colorectal cancer). My friend lives more than three hours away by road. When she first came... |
| | Need for physical exercise (15/36) | |
| | Need for pet-sitting (3/36) | |
| | Need for hotel services (3/36) | |
| | Need for entertainment (6/36) | |
| | Need for transport information (2/36) | |
10

Category 2: Demands relating to alternative medicine requirements and improved well-being excluding prescriptions issued by healthcare professionals

- Need for pain management not prescribed by healthcare professionals during consultations within the scope of therapeutic protocols: acupuncture, auriculotherapy, magnetic therapy, etc. (15/36)

I reached a point where I couldn’t take any more medication to counteract the side effects of the treatments. I needed to have a more natural form of treatment – acupuncture and hypnosis. I think that’s helping me a lot today (63-year-old female patient with breast cancer).

Category 3: Demands relating to the organisational aspect of the treatment pathway

- Need for appointments in line with patient constraints. (17/36)
- Need for direction (27/36)
- Need for a contact person (16/36)
- Need for improved co-ordination between treatment stakeholders (13/36)

My daughter had to travel with her job. So it made sense for me to stay in the south to look after my granddaughter until the end of the week. I called the co-ordination nurse to find out if I could rearrange my appointment. Fortunately, this was possible... (68-year-old female with breast cancer).

When I got the news, my life was turned upside down. I felt lost. The hospital is like a giant maze. I didn’t understand anything. I didn’t want to go from one appointment to the next like a ping pong ball. I’ve stuck to that a bit. I needed to be given the chance to be independent. I called the co-ordination nurse - not for her to arrange my appointments but to get the contact details of my doctor’s secretary (53-year-old female with uterine cancer).

When you call HCO1, there’s no-one to take care of you. No contact! No follow-up. I was alone!...I would like to have someone to contact when I can to ask them questions and help me... (64-year-old female with breast cancer, PE teacher).

I have my chemotherapy at home. I need a perfusion pump for that. On the one hand, you’re waiting for the “chemo ok” and, on the other hand, for the nurse who has to administer it (...). The problem is that the two are not always co-ordinated. Sometimes the nurse comes in the morning but the equipment isn’t there. The nurse therefore comes back later. The outcome – I spend all day waiting (44
| Category 4: Demands for administrative and logistic assistance | My situation is very difficult to manage alone. My husband is unemployed...... I need to see someone from social care and work out with them how to manage our financial situation. (32 year-old female with breast cancer, no profession). When you have the disease, your income stops. You have to expend an incredible amount of energy to manage all the red tape (sickness insurance, provident/pension fund, health funds, hospital, etc.). And patients are too weak to manage all that on their own. They need to be guided. They need to be told, there you are, do it like that! (64 year-old male, plasmacytoma, IT engineer) You’re fighting on all fronts. I’ve just had a colectomy. I could hardly move. I couldn’t see myself doing any housework. I requested home assistance. The nurse referred me to social assistance who told me that I wasn’t covered because of my income. Finally, a friend advised me to contact my complementary health insurance company directly. I called them and they told me that they would cover 4 hours of cleaning each week. But I didn’t know that beforehand (70 year-old female with colorectal cancer). I didn’t give much thought to a hair prosthesis at first. It was my son’s reaction that convinced me. He had seen a TV programme about cancer where the women were bald. That made a big impression on him. He was afraid that his friends would see his mother like that. So I was given the contact details of a specialist providing this type of wig. There isn’t a great deal of choice – it’s mostly for older ladies. I bought one, but it wasn’t me and I didn’t really like it. I used to wear it when I went out, especially for my son, but at home I wore a scarf. Thankfully it didn’t last long (44 year-old female with breast cancer). |
| --- | --- |
| • Need for social assistance (19/36) | • Need for social assistance (19/36) |
| • Need for administrative and legal assistance in socially complex cases (11/36) | • Need for administrative and legal assistance in socially complex cases (11/36) |
| • Need for information regarding reimbursement methods for treatment-related costs (8/36) | • Need for information regarding reimbursement methods for treatment-related costs (8/36) |
| • Need for prostheses or equipment and medical equipment (9/36) | • Need for prostheses or equipment and medical equipment (9/36) |

| Category 5: Demands relating to the use of new information and communication technologies (NTIC) and to telemedicine | I learned a lot on the Internet. There were lots of accounts from people who have experienced exactly the same thing and who pass on information. And it’s not the same as nurses or doctors. That helped me a lot. It got me thinking a bit, even about saving money. For instance, hair prostheses, wigs, are very expensive and there’s virtually no cover. So on the forums, women offer to resell ones they have bought. That convinced me not to buy one (59 year-old woman with lung cancer). My doctor always answers emails. That’s very important. I am more comfortable with this than the phone. I get the impression that it doesn’t bother him as much either. (56 year-old male with colorectal cancer). It’s good to know that I can contact someone if I have any concerns. As I’m alone, I really don’t know what to do sometimes. But I don’t want this |
| --- | --- |
| • Use of the Internet to find information (30/36) | • Use of the Internet to find information (30/36) |
| • Use of the Internet to interact with health professionals (9/36) | • Use of the Internet to interact with health professionals (9/36) |
| • Telemedicine (23/36) | • Telemedicine (23/36) |
Discussion

Our study highlights two main points.

Firstly, it confirms the hypothesis that non-clinical demands expressed by patients actually exist and in some cases are given less consideration than clinical demands in healthcare delivery systems. This study brings two added values in this context:

(i) It proposes an empirical view of these non-clinical demands expressed by Some of these demands may seem very similar to clinical demands such as the use of alternative medicines, but the observation reports nuances as they are self-managed by patients, without professional Others represent aspects of everyday life with a chronic disease, a scenario frequently experienced by patients, and a far cry from patient care and clinical treatments Moreover, it highlights the need to consider demands along the entire patient Some of these NC demands are largely beyond a patient-physician relationship such as transportation, or pet-Other NC demands emphasise the need to manage this physician-patient relationship through new and remote follow-In view of these various perspectives, the content of these NC demands gives fresh insight into the traditional concept of biopsychosocial This latter, defined as the motivation for achieving a satisfactory level of functioning as a human being [20], mainly focuses on care aspects and less on issues relating to everyday life in a disease scenario. More specifically, these demands also consolidate the Patient-Centred care approach by starting from the patient experience of health care delivery schedules [21].

(ii) Our results also suggest a variation in importance and experience regarding each demand depending on the patient This applies to some NC demands in particular (NC3-4-12-17, Fig. 3). It stresses the need for customised answers according to the combination of C and NC demand expressed by each patient [2, 12].

Secondly, and consequently, the need to consider all clinical and non-clinical demands via a customised approach questions the role of HCOs in delivering more patient-centred and demand-driven delivery systems. Furthermore, the content of these demands shows that they must be considered along the entire patient pathway, and not only in the provider-patient relationship.

This resonates with well-known approaches in other service sectors, such as hospitality management, defining appropriate practices during the customer relationship in order to respond to their demands [22–24], and mass customisation [25, 26] or personalisation to scale [27, 28] proposing specific answers for each customer at affordable cost. However, important challenges have to be overcome if such approaches are to be applied to healthcare. With specific regard to the transfer of hospitality management techniques, the professional mandate must be extended beyond clinical practices.
Although the structured response to customers’ demands of all types is clearly aligned in the healthcare sector [29-31], these pioneering experiences remain isolated, calling for a review of the healthcare professionals’ mandate. Some non-clinical demands are not taken into account appropriately. Logically, the distinction between those demands would seem to correspond to different healthcare priorities. However, our results highlight nuances in terms of this assumption. Some of the non-clinical demands such as “courtesy”, “intimacy” and “identification” appear to be taken into account in HCOs. These NC demands are not connected to clinical demands, but they imply the direct relationship with caregivers who generally believed these practices to be aligned with their clinical “mandate” [32, 33]. The boundaries for considering such practices within the healthcare spectrum have already been studied [34, 35], and resonate with the conventional debate between care and cure [36]. Modern activities highlight the need to develop practices more in line with these patient demands.

Development of a customised care model also requires consideration of segmentation analysis methods to incorporate clinical and non-clinical demands from a common as opposed to a primarily disease-based perspective [2, 37]. But less explicitly, it also requires answers to specific organisational questions: from fabrication (i.e. ensuring that production meets each demand), to assembly (i.e. “modular” service structures capable of combining in a flexible manner the multiple products and services required by the combination of demands), and distribution (i.e. co-ordination and integration of various assembly structures to ensure the timely delivery of a given service to the patient) [25, 38-40]. The fabrication of non-clinical demands can generate new services such as concierge services in HCOs [29, 30, 41]. Although some attempts have been made to incorporate specific “fabrication” steps or to combine services in a “modular package” [42], there is no integrative system as far as we are aware. The transition from a supply-oriented delivery system to a demand-driven approach would require further investigations in this direction.

This study has some limitations.

1. To produce questionnaires that are not too long, we have had to merge a certain number of situations in one principal criterion (e.g. intimacy). This has led to a certain number of differences being overlooked. These differences were highlighted in conjunction with phase 3 patient interviews.
2. Non-clinical demands are defined in a specific case, namely oncology, in chronic situations. Although it represents an exemplary case in which the patient potentially expresses numerous requirements, it is worthy of being investigated in other contexts.

3. Lastly, it may seem counter-intuitive to specify the content of the demands (qualitative phase) after the questionnaire. In our case, it was initially important to know whether these demands constituted a high priority demand as far as patients were concerned. Our approach highlights the need to fluctuate between qualitative and quantitative research from a patient perspective.

Conclusions

Despite these limitations, as far as we know, this is the first empirical study that has examined the consideration of various patient demands in healthcare delivery systems. Our typology of five non-clinical demands is also an initial step to providing a better understanding of various patient preferences and demands beyond the clinical sphere. Given our focus on oncology, we encourage researchers to examine this issue in relation to other chronic conditions such as diabetes or cardiovascular diseases. The nascent and heterogeneous state of knowledge in this area is also challenging in order to make summative findings at this point based on this single research project. However, our study highlights the fact that invisible demands should be identified more clearly and integrated in a segmentation analysis of patient needs and individualised responses in order to develop new demand-driven and patient-centred approaches.

Appendix
Appendix 1. List of the 26 demands identified

| Clinical                                                                 | Non-clinical                                                                 |
|-------------------------------------------------------------------------|------------------------------------------------------------------------------|
| Straightforward access to medical records C1                            | Professionals make themselves available to patients NC1                      |
| Individualised pain management for each patient C2                      | Professionals are courteous with patients NC2                                |
| Paramedical care adapted to the requirements of each patient C3         | Access to legal assistance (in the case of disputes with the institution or a healthcare professional) NC3 |
| Medication adapted to the requirements of each patient C4               | Access to administrative assistance (reporting of condition and triggering of reimbursements) NC4 |
| Availability of additional care (psychological, dietary follow-up, physiotherapy and sophrology, etc.) C5 | Access to social support NC5                                                  |
| Patient information on choice/change of treatment C6                    | Respecting patient intimacy NC6                                               |
| Consideration of the patient’s opinion in selecting/changing treatment C7 | Formalisation of anticipated directives, as necessary NC7                   |
| Access to cutting-edge treatments (targeted therapy, surgical robots, clinical trials, etc.) C8 | Application of the right to be forgotten NC7                                 |
|                                                                      | In France, the AERAS agreement, which provides wider access to insurance and loans to individuals with serious risks; insured parties no longer have to declare their cancer after a certain period of time following the cessation of treatment |
|                                                                      | Provision of a contact person for remote interaction with patients NC8        |
|                                                                      | Adaptation of appointment schedules in line with patient constraints NC9     |
|                                                                      | Announcement/justification of waiting times NC10                             |
|                                                                      | Shorter waiting times (consultations, wait for diagnosis, treatments) NC11   |
|                                                                      | Availability of all information on potential activities and services (sport, beauty treatments, writing workshops, etc.) NC12 |
|                                                                      | Consideration of patients’ beliefs Belief refers to values and primarily religious beliefs NC13 |
|                                                                      | Availability in advance of details of therapeutic procedure tariffs NC14     |
|                                                                      | Information in advance on levels of reimbursement for therapeutic procedures NC15 |
|                                                                      | Availability of all tariff options (fees, surgical procedure, accommodation, etc.) during hospitalisation NC16 |
|                                                                      | Availability of all tariff options for transport payments NC17               |
Appendix 2. Characteristics of the respondents to the questionnaire survey

| Characteristics                                      | HCO 1 (n = 499) | HCO 2 (n = 74) |
|------------------------------------------------------|-----------------|---------------|
| Average age                                          | 55.2 years      | 54.3 years    |
| In a couple                                          |                  |               |
| Yes                                                  | 342 (70.7%)     | 59 (79.7%)    |
| No                                                   | 142 (29.3%)     | 15 (20.3%)    |
| With CMU (Universal Health Insurance Cover)          |                  |               |
| Yes                                                  | 15 (3.5%)       | 2 (3.2%)      |
| No                                                   | 416 (96.5%)     | 61 (96.8%)    |
| Length of follow-up                                  |                  |               |
| < 1 month                                            | 16 (3.4%)       | 0 (0%)        |
| 1-3 month(s)                                         | 33 (7.0%)       | 22 (30.6%)    |
| 3-6 months                                           | 43 (9.2%)       | 18 (25.0%)    |
| 6 months-1 year                                      | 59 (12.6%)      | 22 (30.6%)    |
| > 1 year                                             | 319 (67.9%)     | 10 (13.9%)    |
| Qualifications                                       |                  |               |
| No qualification                                     | 26 (5.9%)       | 5 (7.2%)      |
| Professional diploma – Study certificate             | 55 (12.5%)      | 4 (5.8%)      |
| CAP-BEP                                              | 65 (14.8%)      | 19 (27.5%)    |
| Bac (French equivalent to UK “A” level)              | 79 (17.9%)      | 20 (29.0%)    |
| Bac + 2                                               | 129 (29.3%)     | 13 (18.8%)    |
| Bac + 5 or higher                                    | 86 (19.6%)      | 8 (11.6%)     |
| Professional status                                  |                  |               |
| In active employment                                 | 169 (36.3%)     | 16 (22.9%)    |
| Retired                                              | 156 (33.5%)     | 21 (30.0%)    |
| Unemployed                                           | 18 (3.9%)       | 3 (4.3%)      |
| Student                                              | 2 (0.4%)        | 0 (0%)        |
| Sick leave/disability                                | 99 (21.3%)      | 27 (38.6%)    |
| Out of work and not seeking employment               | 21 (4.5%)       | 3 (4.3%)      |
| Socio-professional category                          |                  |               |
| Farmer                                               | 1 (0.2%)        | 2 (2.9%)      |
| Craftsperson, trader, company director               | 21 (4.7%)       | 2 (2.9%)      |
| Executives and intellectual professions              | 143 (32.1%)     | 10 (14.3%)    |
| Intermediate profession                              | 66 (14.8%)      | 8 (11.4%)     |
| Employee                                             | 191 (42.8%)     | 42 (60.0%)    |
| Labourer                                             | 10 (2.2%)       | 6 (8.6%)      |
| Not affected                                         | 14 (3.1%)       | 0 (0%)        |
| Monthly household income                             |                  |               |
| < 1100                                               | 16 (3.5%)       | 3 (4.3%)      |
| 1100-1400                                            | 38 (8.4%)       | 5 (7.1%)      |
| 1400-2100                                            | 73 (16.1%)      | 8 (11.4%)     |
| 2100-3000                                            | 80 (17.7%)      | 18 (25.7%)    |
| 3000-4100                                            | 92 (20.3%)      | 12 (17.1%)    |
| 4100-5100                                            | 45 (10.0)       | 7 (10.0%)     |
| > 5100                                               | 39 (8.6%)       | 4 (5.7%)      |
| No response                                          | 69 (15.3%)      | 13 (18.6%)    |

Abbreviations
C
Clinical
HCO
Healthcare organisation
Nc
Non clinical
PCC
Patient centered care
Declarations
Ethic approval and consent to participate
Each investigation required an administrative authorisation from the HCOs, which we obtained in both cases. Participation was entirely voluntary and informed patient verbal consent was obtained systematically. This was approved by the CNIL (French Data Protection Agency) (2046615).

Consent for publication
Not applicable

Availability of data and materials
The data sets used and analysed in this study are available from the corresponding author on reasonable request.

Competing interests
The authors have no competing interests to declare.

Funding
This work was supported by the “Fondation de l’Avenir”. The funder had no role in the study; Neither in the writing of the manuscript; or the decision to submit this manuscript for publication.

Author contribution
MW and EM designed the study. MW EM and BL designed the survey with the help of MXA. BL provided the statistical analysis. MW, EM and KB designed the qualitative inquiry and analysed qualitative data. MW and KB performed the qualitative inquiry. MW drafted the article with the contribution of EM and BL. All authors approved the final manuscript.

Acknowledgements
We would like to acknowledge the healthcare professionals at both HCOs involved as well as Aude Fourcade and Marie Ferrua for their assistance in the data collection process.

References
1. Gabutti I, Mascia D, Cicchetti A. Exploring « patient-centered » hospitals: a systematic review to understand change. BMC Health Serv Res. 2017;17(1):364.

2. Eissens van der Laan MR, van Offenbeek MAG, Broekhuis H, Slaets JPJ. A person-centred segmentation study in elderly care: Towards efficient demand-driven care. Soc Sci Med. 2014;113:68–76.

3. Lillrank P, Groop PJ, Malmström TJ. Demand and Supply-Based Operating Modes—A Framework for Analyzing Health Care Service Production. Milbank Q. 2010;88(4):595–
4. Bate P, Robert G. Experience-based design: from redesigning the system around the patient to co-designing services with the patient. Qual Saf Health Care. 2006;15(5):307-10.

5. Hamburg MA, Collins FS. The Path to Personalized Medicine. N Engl J Med. 2010;363(4):301-4.

6. National Research Council (US) Committee on A Framework for Developing a New Taxonomy of Disease Toward Precision Medicine: Building a Knowledge Network for Biomedical Research and a New Taxonomy of Disease [Internet] [cité 24 mars 2020]
National Research Council (US) Committee on A Framework for Developing a New Taxonomy of Disease. Toward Precision Medicine: Building a Knowledge Network for Biomedical Research and a New Taxonomy of Disease [Internet]. Washington (DC): National Academies Press (US); 2011 [cité 24 mars 2020]. 142 p. (The National Academies Collection: Reports funded by National Institutes of Health). Disponible sur: http://www.ncbi.nlm.nih.gov/books/NBK91503/.

7. Mirnezami R, Nicholson J, Darzi A. Preparing for Precision Medicine. N Engl J Med. 2012;366(6):489-91.

8. Blumenthal D, Chernof B, Fulmer T, Lumpkin J, Selberg J. Caring for High-Need, High-Cost Patients - An Urgent Priority. N Engl J Med. 2016;375(10):909-11.

9. Bardes CL. Defining « patient-centered medicine ». N Engl J Med. 2012;366(9):782-3.

10. Kogan AC, Wilber K, Mosqueda L. Person-Centered Care for Older Adults with Chronic Conditions and Functional Impairment: A Systematic Literature Review. J Am Geriatr Soc. 2016;64(1):e1-7.
11. Barry MJ, Edgman-Levitan S. Shared decision making — The pinnacle patient-centered care. N Engl J Med. 2012;366(9):780–1.

12. Minvielle E, Waelli M, Sicotte C, Kimberly JR. Managing customization in health care: A framework derived from the services sector literature. Health Policy. 2014;117(2):216–27.

13. Brédart A, Anota A, Dick J, Kuboth V, Lareyre O, De Pauw A, et al. Patient-Centered Care in Breast Cancer Genetic Clinics. Int J Environ Res Public Health. 2018;15(2):319.

14. Coulter A. Measuring what matters to patients. BMJ. 2017;356:j816.

15. Aoun S, Pennebaker D, Wood C. Assessing Population Need for Mental Health Care: A Review of Approaches and Predictors. Ment Health Serv Res. 2004;6(1):33–46.

16. Bradshaw J. The contextualisation and measurement of need: a social policy perspective. In: Popay J, Williams G. éditeurs. Researching the People’s Health. London: Routledge; 1994. pp. 45–57.

17. Sullivan M. The new subjective medicine: taking the patient’s point of view on health care and health. Soc Sci Med. 2003;56(7):1595–604.

18. Elissen AMJ, Duimel-Peeters IGP, Spreeuwenberg C, Spreeuwenberg M, Vrijhoef HJM. Toward tailored disease management for type 2 diabetes. Am J Manag Care. 2012;18(10):619–30.

19. Lang E, Bell NR, Dickinson JA, Grad R, Kasperavicius D, Moore AE, et al. Eliciting patient values and preferences to inform shared decision making in preventive screening. Can Fam Physician Med Fam Can. 2018;64(1):28–31.

20. Tay L, Diener E. Needs and subjective well-being around the world. J Pers Soc Psychol. 2011;101(2):354–65.

21. Mohammed K, Nolan MB, Rajjo T, Shah ND, Prokop LJ, Varkey P, et al. Creating a
20. Patient-Centered Health Care Delivery System: A Systematic Review of Health Care Quality From the Patient Perspective. Am J Med Qual. 2016;31(1):12–21.

22. Buhalis D, Law R. Progress in information technology and tourism management: 20 years on and 10 years after the Internet—The state of eTourism research. Tour Manag. 2008;29(4):609–23.

23. Rust RT, Miu C. What academic research tells us about service. Assoc Comput Mach. 2006;49(7):49–54.

24. Melián-González S, Bulchand-Gidumal J. A model that connects information technology and hotel performance. Tour Manag. 2016;53:30–7.

25. Pine IIBJ. Mass Customisation: The New Frontier in Business Competition. Boston: Harvard Business School Press; 1993. 333 p.

26. Davis S. Future Perfect. 1re éd. Reading: Addison-Wesley; 1987. 243 p.

27. Lampel J, Mintzberg H. Customizing customization. Sloan Manage Rev. 1996;38(1):21–31.

28. Minvielle E. L’organisation du travail à l’hôpital: Gérer la singularité à grande échelle. Rev Fr Gest. 1996;109:114–24.

29. Russell-Bennett R, Glavas C, Previte J, Härtel CEJ, Smith G. Designing a medicalized wellness service: balancing hospitality and hospital features. Serv Ind J. 2017;37(9–10):657–80.

30. Suess C, Mody M. The influence of hospitable design and service on patient responses. Serv Ind J. 2018;38(1–2):127–47.

31. Justesen L, Gyimóthy S, Mikkelsen BE. Hospitality within hospital meals—Socio-material assemblages. J Foodserv Bus Res. 2016;19(3):255–71.

32. Allen D. The Invisible Work of Nurses: Hospitals, Organisation and Healthcare. London: Routledge; 2014. 171 p.
33. Hughes EC. The Sociological Eye: Selected Papers. Vol. 1. Chicago: Aldine-Atherton; 1971. 584 p.

34. Doolin B. Enterprise Discourse, Professional Identity and the Organizational Control of Hospital Clinicians. Organ Stud. 2002;23(3):369–90.

35. Lega F, De Pietro C. Converging patterns in hospital organization: beyond the professional bureaucracy. Health Policy. 2005;74(3):261–81.

36. Glouberman S, Mintzberg H. Managing the care of health and the cure of disease—Part I: Differentiation. Health Care Manage Rev. 2001;26(1):32.

37. Wessels H, de Graeff A, Wynia K, Sixma HJ, de Heus M, Schipper M, et al. Medical oncology patients’ preferences with regard to health care: development of a patient-driven questionnaire. Ann Oncol Off J Eur Soc Med Oncol. 2009;20(10):1708–13.

38. Da Silveira G, Borenstein D, Fogliatto FS. Mass customization: Literature review and research directions. Int J Prod Econ. 2001;72(1):1–13.

39. Fogliatto FS, da Silveira GJC, Borenstein D. The mass customization decade: An updated review of the literature. Int J Prod Econ. 2012;138(1):14–25.

40. Kotha S. Mass Customization: Implementing the Emerging Paradigm for Competitive Advantage. Strateg Manag J. 1995;16:21–42.

41. Suess C, Mody M. Hospitality healthscapes: A conjoint analysis approach to understanding patient responses to hotel-like hospital rooms. Int J Hosp Manag. 2017;61:59–72.

42. de Blok C, Luijkx K, Meijboom B, Schols J. Improving long-term care provision: towards demand-based care by means of modularity. BMC Health Serv Res. 2010;10(1):278.

Figures
Figure 1
HCO1 Importance and consideration of demands perceived by HCO 1 patients

Cf. List of the 26 demands, appendix 1.

Figure 2
HCO2 Importance and consideration of demands perceived by HCO 2 patients

Cf. List of the 26 demands appendix 1
Cf. List of the 26 demands appendix 1

Figure 3

Score allocated to each demand