ON THE WHITE DWARF MASS PROBLEM OF CATAclySMIC VARIABLES

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ABSTRACT

Recent observations show that white dwarfs (WDs) in cataclysmic variables (CVs) have an average mass significantly higher than isolated WDs and WDs in post-common envelope binaries (PCEBs), which are thought to be the progenitors of CVs. This suggests that either the WDs have grown in mass during the PCEB/CV evolution or the binaries with low-mass WDs are unable to evolve to be CVs. In this paper, we calculate the evolution of accreting WD binaries with updated hydrogen accumulation efficiency and angular momentum loss (AML) prescriptions. We show that thermal-timescale mass transfer is not effective in changing the average WD mass distribution. The WD mass discrepancy is most likely related to unstable mass transfer in WD binaries, in which an efficient mechanism of AML is required.

Key words: novae, cataclysmic variables – stars: evolution – white dwarfs

1. INTRODUCTION

Cataclysmic variables (CVs) are compact binaries containing an accreting white dwarf (WD) and a low-mass main-sequence (MS) donor star (see Warner 1995; Ritter 2010; Knigge et al. 2011, for reviews). Since the maximum size, which the progenitor of the WD can reach during its evolution, is much larger than the current binary separation, it is believed that the binary orbit must have significantly shrunk through so-called common envelope (CE) evolution, during which the primary star has lost most of its envelope and left a degenerate core, i.e., the proto-WD (Paczyński 1976). If the post-common envelope binary (PCEB) can survive CE evolution, it can evolve in two ways to be a CV. (1) If the secondary is originally of low mass (\(< 1 M_\odot\)), angular momentum loss (AML) via magnetic braking (MB) and/or gravitational radiation (GR) may reduce the orbit so that the secondary overflows its Roche lobe (RL) and initiates mass transfer within a Hubble time. (2) A more massive secondary star can fill its RL due to nuclear expansion. In that case, the mass transfer first proceeds on a thermal timescale of the donor star, and the binary may appear as a super-soft X-ray source (SSS, Kahabka \& van den Heuvel 1997, for a review). After the mass ratio reverses, the binary evolution may follow a similar path as in the former case.

The WD mass problem concerns the discrepancy in the mass distribution for isolated WDs and WDs in CVs, which is contrary to theoretical expectations (de Kool 1992; Politano 1996). While the average mass of isolated WDs is \(\sim 0.6 M_\odot\) (e.g., Bergeron et al. 1992; Kepler et al. 2007), the WDs in CVs are remarkably more massive, with an average mass of \(\sim 0.8 M_\odot\) (Knigge et al. 2011; Zorotovic et al. 2011, and references therein), and this discrepancy is unlikely to be due to the observational bias toward CVs with more massive WDs, which tend to be brighter and hence easier to be discovered (Zorotovic et al. 2011).

Considering the fact that WDs in PCEBs have an average mass around 0.67\(M_\odot\), similar to that of isolated WDs (Zorotovic et al. 2011), there are three possible resolutions to the WD mass problem. (1) The WDs have increased their masses during the CV evolution, but this idea is disfavored, since numerical calculations (e.g., Prialnik \& Kovetz 1995; Yaron et al. 2005) have shown that all of the accreted matter is lost during nova outbursts. (2) A significant fraction of CVs originate from PCEBs with initially more massive secondaries (Schenker et al. 2002), and during the thermal-timescale mass transfer phase, hydrogen and helium stably burn on the surface of the WDs into carbon and oxygen, leading to mass growth. Using a binary population synthesis (BPS) method, Wijnen et al. (2015) found that this model can produce a large number of CVs with massive WDs, but still with too many helium WDs and evolved donor stars, both of which are inconsistent with observations. (3) Mass transfer in PCEBs with low-mass WDs is dynamically unstable, provided that there is extra AML besides MB and GR. Such binaries would merge rather than evolve into CVs (Nelemans et al. 2016; Schreiber et al. 2016).

The aim of this paper is to examine the feasibility of the above models, by using detailed binary evolution calculations. For resolution (2), we note that Wijnen et al. (2015) employed the semi-analytic method of Hurley et al. (2002) (with modifications by Claeyts et al. (2014)) to deal with thermal-timescale mass transfer. The actual evolution of the mass transfer rate should be more complicated than this simplified estimate (e.g., Xu \& Li 2007). In addition, a semi-analytic criterion for stable hydrogen burning (Hachisu et al. 1999; Meng et al. 2009) was adopted, which possibly overestimates the net accumulation efficiency. Recently, Hillman et al. (2016) evaluated the net mass accumulation efficiencies for different WD mass and accretion rates through simulations of a long series of hydrogen and helium flashes on WDs with mass \(\sim 0.6-1.4 M_\odot\). We employ them to calculate how much mass a 0.6–0.7\(M_\odot\) WD in binaries can grow. For resolution (3), Schreiber et al. (2016) showed that assuming an empirical model for consequential angular momentum loss (CAML) that increases with decreasing WD mass, can greatly reduce the number of CVs with low-mass WDs. If this idea is correct, the effect of the CAML should also be present in CVs. Knigge et al. (2011) recently reconstructed the CV evolution by use of the mass–radius relation for the secondary stars, which can be used to constrain the CAML model parameters. The result will also be helpful in understanding the physics behind the CAML.
This paper is organized as follows. We describe the input physics included in the binary evolution calculations in Section 2. The calculated results on WD mass growth are presented in Section 3. In Section 4, we examine the parameter space for dynamically unstable mass transfer under CAML and its influence on CV evolution. Our conclusions and discussion are in Section 5.

2. INPUT PHYSICS

We use an updated stellar evolutionary code developed by Eggleton (1971, 1972, 1973) to follow the evolution of PCEBs, which consists of a CO WD of mass $M_{e, WD}$ and an MS donor of mass $M_2$. We assume solar chemical composition ($X = 0.70$, $Y = 0.28$, and $Z = 0.02$) for the donor star. The ratio of the mixing length to the pressure scale height and the convective overshooting parameter are set to be 2.0 and 0.12, respectively. The stellar OPAL opacities are taken from Rogers & Iglesias (1992) and Alexander & Ferguson (1994).

The growth of an accreting WD depends on how much mass can be accumulated during the hydrogen and helium burning phases, and there have been extensive investigations on this subject (Kovetz & Prialnik 1994; Prialnik & Kovetz 1995; Yaron et al. 2005; Starrfield et al. 2012; Idan et al. 2013; Piersanti et al. 2014; Hillman et al. 2015, 2016). The mass growth rate $\dot{M}_{e, WD}$ of a WD can be described as follows,

$$\dot{M}_{e, WD} = \eta_{\text{H}}|\dot{M}_{\text{He}}|,$$

where $\eta_{\text{H}}$ is the accumulation efficiency during hydrogen burning, $\eta_{\text{He}}$ the accumulation efficiency during helium burning, and $\dot{M}_{\text{He}}$ the mass transfer rate.

Hillman et al. (2016) simulated the long-term evolution of WDs with a range of masses (0.65–1.4 $M_\odot$) and accretion rates ($3 \times 10^{-8}$–$6 \times 10^{-7} M_\odot$ yr$^{-1}$) of hydrogen-rich material to determine the efficiency of mass retention for each parameter combination. We fit their numerically calculated results for $\eta_{\text{H}}$. If the mass accretion rate exceeds $6 \times 10^{-7} M_\odot$ yr$^{-1}$, we set the accumulation efficiency to be that for $6 \times 10^{-7} M_\odot$ yr$^{-1}$, as this rate is actually higher than the traditional critical accretion rate for stable hydrogen burning on a $<1 M_\odot$ WD considered here (e.g., Nomoto et al. 2007). We adopt the prescriptions suggested by Kato & Hachisu (2004) for $\eta_{\text{He}}$, because the calculations of Hillman et al. (2016) for helium flashes were only limited to $1 M_\odot$ and $1.2 M_\odot$ WDs. A comparison of the magnitudes of $\eta_{\text{He}}$ with the same $M_{\text{WD}}$ and $\dot{M}$ in Kato & Hachisu (2004) and Hillman et al. (2016) shows that the former is generally higher, so our following results on the WD growth can be regarded as upper limits.

In our calculation, the excess matter ($1 - \eta_{\text{H}}|\dot{M}_{\text{He}}|)$ is assumed to be ejected from the WD in the form of isotropic wind, carrying the WD’s specific AM (Hachisu et al. 1996; Soberman et al. 1997). AML due to GR (Landau & Lifshitz 1975) and MB (Verbunt & Zwaan 1981) is also included.

3. CALCULATED RESULTS

We set the initial WD mass to be 0.6–0.7 $M_\odot$ to examine its evolution with mass accretion and thermonuclear burning. This mass range is roughly in accord with the average mass of WDs in PCEBs. We do not consider lower-mass WDs, since reasonable estimates of the accumulation efficiencies are not available for them. The initial mass of the secondary/donor stars is chosen to be in the range of 0.3–2.5 $M_\odot$.

Figure 1 summarizes the outcome of the binary evolution in the initial orbital period–donor mass plane for a 0.6 $M_\odot$ WD. The parameter space is divided into five regions: (1) the forbidden region where the secondary’s radius exceeds its RL radius at the beginning, (2) the region where the mass transfer is subject to (delayed) dynamical instability, (3) the region with no RL overflow within a Hubble time, (4) the region with the amount of WD mass growth $<0.01 M_\odot$, and (5) the region where the WD can effectively increase mass (by more than 0.01 $M_\odot$). The red and blue circles represent the final WD masses in the range of 0.6–0.8 $M_\odot$ and 0.8–1.0 $M_\odot$, respectively. The red and blue solid triangles denote the binaries with the same mass growth range, respectively, but they are unable to evolve into CVs. Figure 2 is similar to Figure 1, but for a 0.7 $M_\odot$ WD. The red, blue, and pink circles represent the final WD masses in the range of 0.7–0.9 $M_\odot$, respectively.
0.9–1.1 $M_\odot$, and 1.1–1.2 $M_\odot$, respectively. The triangles have the same meanings as in Figure 1.

Details of the evolutionary sequences for different sets of initial parameters are demonstrated in Figures 3–7. In each figure, the left and right panels exhibit the evolution of the mass transfer rate (solid line) and the WD mass (dashed line), and the evolution of the donor mass (solid line) and the orbital period (dashed line), respectively. In Figure 3, the binary initially consists of a 0.7 $M_\odot$ WD and a 0.6 $M_\odot$ secondary in a 1.26 day orbit. Mass transfer is driven by MB at a rate $<10^{-8} M_\odot$ yr$^{-1}$, and the WD has no chance to increase its mass, so that only part of the evolutionary tracks are plotted here. In Figures 4–6, the donor mass is increased to be 1.2 $M_\odot$, 1.7 $M_\odot$, and 2.0 $M_\odot$, respectively. They represent the cases of the WD growth with increasing amount. Their distinct feature is the early SSS stage, when the donor star is more massive than the WD. Larger mass ratio $q = M_2/M_W$ leads to higher mass retention efficiency, and the final WD masses in these binaries are 0.715 $M_\odot$, 0.819 $M_\odot$, and 1.119 $M_\odot$, respectively. In the subsequent phase, the mass transfer rate decreases continuously and the
WD mass does not change. In Figure 7, the donor mass is taken to be $2.3 \, M_\odot$. The mass transfer first proceeds on a thermal timescale, and then rises rapidly due to delayed dynamical instability.

To roughly estimate the fraction of PCEBs with efficient WD mass growth by thermal-timescale mass transfer, we incorporate our calculated results with the BPS study of PCEBs and CVs by Politano & Weiler (2007). According to Figures 2 and 3 in that paper, we find that with the CE efficiency parameter $a_{CE} = 0.2$ and 0.6, about 17%–24% of the binaries with an initial 0.6 $M_\odot$ WD can evolve into CVs with the final WD mass $>0.7 \, M_\odot$. For an initial 0.7 $M_\odot$ WD, around 8%–9% of the binaries can evolve into CVs with the final WD mass $\geq 0.8 \, M_\odot$. Thus, thermal-timescale mass transfer seems unable to significantly change the distribution of the WD mass.

4. UNSTABLE MASS TRANSFER IN PCEBS

We then move to resolution (3). In the standard model of the CV evolution, AML is driven dominantly by MB above the period gap and solely by GR below the period gap (Rappaport et al. 1983; Spruit & Ritter 1983). Extra AML might amplify the mass transfer rate or even cause the mass transfer to be dynamically unstable, since the RL radius of the donor star shrinks more rapidly than the stellar radius (Soberman et al. 1997). Schreiber et al. (2016) proposed that, for a specific form of CAML, which increases with decreasing WD mass, the parameter space for (delayed) unstable mass transfer can be significantly enlarged, especially for PCEBs with low-mass WDs. Thus, these binaries are likely to merge after experiencing a rapid mass transfer phase. This increases the average mass of the WDs in binaries, which successfully evolve to be long-lived CVs.

By following the evolutionary paths of CVs, Knigge et al. (2011) found that the best fit of the observational data gives the AML rates to be $2.47(\pm 0.22)$ times the GR rate below the period gap and $0.66(\pm 0.05)$ times the MB rate above the period gap, indicating that extra AML mechanism(s) works at least below the period gap if we believe that the MB effect has switched off. This kind of AML is most likely to be related to mass loss during the CV evolution. Assuming that all the transferred mass is lost from the binary during nova outbursts taking the specific AM of the WD, we can write the mass transfer rate as follows (Rappaport et al. 1983)

$$-\frac{\dot{M}_2}{M_2} = \frac{1}{2} \left( \frac{R_2}{R_2} \right)_{ev,th} - \left( \frac{\dot{J}_{sys}}{J} \right),$$

(2)

where $(R_2/R_2)_{ev,th}$ represents the change in the donor star’s radius due to thermal or nuclear evolution, $J$ is the binary orbital AM, $\dot{J}_{sys}$ the systemic AML rate caused by MB and/or GR, and $\zeta$ the adiabatic mass–radius exponent of the donor star (i.e., $R_2 \sim \dot{M}_2^z$). For low-mass MS stars, we can neglect the change in the stellar radius due to evolution, i.e., $(R_2/R_2)_{ev,th} = 0$.

For CVs below the period gap, let $\dot{J}_{GR} = 2.47\dot{J}_{GR}$ (where $\dot{J}_{GR}$ is the rate of AML by GR), and we can rewrite Equation (2) as

$$-\frac{\dot{M}_2}{M_2} = \frac{2}{5} + \frac{\zeta}{2} - \frac{q}{3(1+q)} - \frac{q^2}{1+q}.$$

(3)

However, since the normalized GR-induced AML rate should not be larger than unity, this phenomenological form simply reflects some more complicated processes, which drive the mass transfer. Shao & Li (2012) examined several potential CAML mechanisms for mass loss including isotropic wind from the WD, outflow from (inner/outer) Lagrangian points, and the formation of a circumbinary (CB) disk. They showed that the formation of a CB disk or outflow from an outer Lagrangian point seems to be able to account for the extra $1.47\dot{J}_{GR}$ AML rate. Note that Shao & Li (2012) considered each CAML mechanism separately, while in a real situation mass may be lost in various forms simultaneously (e.g., Williams 2013). In the following, we assume that mass loss occurs in two ways: (1) a fraction $\delta$ of the lost mass leaves the binary in the form of isotropic wind from the WD, and (2) the other $(1-\delta)$ part forms a CB disk surrounding the system. The total rate of the CAML is then given by

$$\frac{\dot{J}_{CAML}}{J} = \left[ \frac{\delta q^2}{1+q} + \gamma (1-\delta)(1+q) \right] \frac{\dot{M}_2}{M_2},$$

(4)

$\delta$ Mass loss from the outer Lagrangian point has a similar effect.
where $\gamma = 1.5$ is the ratio of the radius of the CB disk to the binary separation (Soberman et al. 1997). The first and second terms on the right-hand side of Equation (4) represent the contribution from isotropic wind and the CB disk, respectively. Similar to Equation (2), we can write the mass transfer rate for CVs below the period gap as

$$\dot{M}_2 = \frac{5}{6} + \frac{\zeta}{2} - \frac{q}{3(1+q)} - \frac{\delta q^2}{1+q} + \gamma (1-\delta)(1+q)$$

(5)

Since Equations (3) and (5) should match each other, we get

$$2.47 \left\{ \frac{5}{6} + \frac{\zeta}{2} - \frac{q}{3(1+q)} - \frac{\delta q^2}{1+q} + \gamma (1-\delta)(1+q) \right\} = \frac{5}{6} + \frac{\zeta}{2} - \frac{q}{3(1+q)} - \frac{q^2}{1+q}.$$

(6)

After some transformation, we obtain

$$\delta = \frac{\gamma (1+q)^2 - F + [F(1+q) - q^2]2.47}{\gamma (1+q)^2 - q^2}.$$  

(7)

where $F = \frac{5}{6} + \frac{\zeta}{2} - \frac{q}{3(1+q)}$.

Figure 8 shows $1 - \delta$, i.e., the fraction of the lost matter that forms a CB disk, as a function of the mass ratio $q$ for $M_{WD} = 0.6 M_\odot$ and $\zeta \simeq 0.6$. It can be seen that $1-\delta$ decreases with $q$, ranging from about 0.1–0.4 when $q < 0.5$. We then calculate the mass transfer sequences in a number of CVs, by adopting typical values of $\delta$. We regard the mass transfer to be dynamically unstable if the mass transfer rate rapidly rises to $>10^{-5} M_\odot \text{yr}^{-1}$. In Figure 9, we show the boundary between stable and unstable mass transfer in the $M_2 - q$ plane. The thin solid and dotted lines correspond to $1 - \delta = 0.2$ and 0.3, respectively. Also shown with the thick solid line is the stability limit in Politano (1996). Compared with Politano (1996), it can be seen that for low-mass donors, the critical mass ratio for dynamically unstable mass transfer becomes significantly smaller when mass loss through a CB disk is considered. This can be understood as follows. It is evident that if the denominator of the right-hand side of Equation (5) is $<0$

then the mass transfer is dynamically unstable (Rappaport et al. 1983). This means that the mass transfer is stable only when

$$\delta > \frac{\gamma (1+q)^2 - (1+q)F}{\gamma (1+q)^2 - q^2},$$

(8)
or

\[ 1 - \delta < \frac{(1 + q)F - q^2}{\gamma(1 + q)^2 - q^2}. \quad (9) \]

When \( q = 0.1, 0.5, \) and 1, we obtain \( 1 - \delta < 0.67, 0.41, \) and 0.19, respectively. Thus, PCEBs possessing low-mass WDs, which tend to have higher initial \( q \) (Zorotovic et al. 2011), are more likely to undergo unstable mass transfer for a given \( 1 - \delta \). Figure 10 shows an example of the evolutionary sequence with runaway mass transfer for a binary with \( M_{\text{WD}} = 0.5, M_{\odot}, M_2 = 0.3, M_{\odot}, P_{\text{orb}} = 0.28 \) day, and \( 1 - \delta = 0.2 \).

5. DISCUSSION AND CONCLUSIONS

In this work, we examine the proposed explanations for the WD problem in CVs by calculating the pre-CV evolution with updated hydrogen accumulation efficiency and AML prescription. Adopting the simulated results by Hillman et al. (2016) on hydrogen flashes, we disfavor the possibility of significant mass growth during the CV evolution, because of low-mass retention efficiencies. However, we caution that there exist a group of SSSs (e.g., RX J0439.8–6809, 1E0035.4–7230, RX J0537.7–7034), whose properties are similar to those of ordinary CVs, suggesting that the mass transfer rates in these systems are (at least temporarily) high enough for stable hydrogen burning (Abilimiti et al. 2014, and references therein). A possible mechanism is the excited wind from the donor star driven by X-ray irradiation from the accreting WD (van Teeseling & King 1998). However, this self-excited wind requires some special conditions and should not be popular in CVs (King & van Teeseling 1998).

Our calculations demonstrate that in a minor fraction of PCEBs, the WDs can effectively grow in mass through thermal-timescale mass transfer. This means that the formation channel from binaries with initially more massive secondaries may be less efficient than in Wijnen et al. (2015). The main reason for the discrepancy is that the hydrogen accumulation efficiency of Hillman et al. (2016) is considerably lower than that used by Wijnen et al. (2015).

The best-fit AML prescriptions for present CVs by Knigge et al. (2011) suggest that there should be extra AML mechanism, which is most likely related to mass loss during the binary evolution. Schreiber et al. (2016) proposed a parameterized CAML with the specific AML inversely proportional to the WD mass, and showed that the criterion for stable mass transfer can be significantly altered compared with in the traditional model. The consequence is that a large fraction of the binaries with low-mass WDs would undergo unstable mass transfer and probably merge with their companion stars.

The physical mechanism to account for the extra AML is still open, and there are several possibilities proposed in the literature. Schenker et al. (1998) considered the effect of frictional AML in recurrent nova outbursts, i.e., interaction of the expanding nova envelope with the donor, on the secular evolution of CVs. They showed that the strength of frictional AML is sensitive to the expansion velocity \( v_{\text{exp}} \) of the envelope at the location of the donor, which is stronger for smaller \( v_{\text{exp}} \). Indeed lower expansion velocities are expected for low-mass WD in CVs during nova outbursts than high-mass WDs (Livio et al. 1991; Yaron et al. 2005). Alternatively, part of the slowly expanding ejected matter may form a CB disk or CE (Williams 2013; Nelemans et al. 2016), and cause additional AML. Matter can also be transported into the circumbinary space via a wind/outflow from the accretion disk or the secondary star as a natural consequence of the mass transfer. Numerical simulations of the mass transfer process in CVs have demonstrated that as much as 50% of the transferred matter can escape from the WD’s RL and end up in the circumbinary space around the CV (Bisikalo et al. 2003; Bisikalo & Kononov 2010). Infrared observations of CVs by the Spitzer Space Telescope have revealed the presence of dust in some systems, indicating the possible origin of a CB disk (Howell et al. 2006; Dubus et al. 2007; Hoard et al. 2007, 2009). In this work, we show that if around 20%–30% of the matter ejected during nova eruptions forms a CB disk, mass transfer in low-mass WDs is likely to be dynamically unstable.

Our results are largely consistent with Nelemans et al. (2016), in which a CE phase is involved. While the frictional AML and CE models invoke discontinuous mass loss during nova eruptions, mass loss in the CB disk model can be both continuous and discontinuous. In the former case, mass loss can be from the donor star rather than the WD (Williams 2013), and one would not expect a substantial change in the orbital period after a nova outburst as in the frictional AML and CE models. Finally, we note that CB disks may also help explain the large spread for mass transfer rates in CVs for a given orbital period (Spruit & Taam 2001).

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Figure 10. Evolution of the mass transfer rate (solid line) and orbital period (dotted line) for a binary with \( M_{\text{WD}} = 0.5 M_{\odot}, M_2 = 0.3 M_{\odot}, P_{\text{orb}} = 0.28 \) day, and \( 1 - \delta = 0.2 \).
