Mediation of the association between obesity and osteoarthritis by blood pressure, vessel wall stiffness and subclinical atherosclerosis

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Abstract

Objective. We investigated the role of blood pressure, vessel wall stiffness [pulse wave velocity (PWV)] and subclinical atherosclerosis markers [carotid intima-media thickness (cIMT), popliteal vessel wall thickness (pVWT)] as mediators of the association of obesity with OA.

Methods. We used cross-sectional data from a subset of the population-based NEO study (n = 6334). We classified clinical hand and knee OA by the ACR criteria, and structural knee OA, effusion and bone marrow lesions on MRI (n = 1285). cIMT was assessed with ultrasonography. pVWT was estimated on knee MRI (n = 1285), and PWV by abdominal velocity-encoded MRIs (n = 2580), in subpopulations. Associations between BMI and OA were assessed with logistic regression analyses, adjusted for age, sex and education. Blood pressure, cIMT, pVWT and PWV were added to the model to estimate mediation.

Results. The population consisted of 55% women, with a mean (±sd) age of 56(6) years. Clinical hand OA was present in 8%, clinical knee OA in 10%, and structural knee OA in 12% of participants. BMI was positively associated with all OA outcomes. cIMT partially mediated the association of BMI with clinical hand OA [10.6 (6.2; 30.5)%], structural knee OA [3.1 (1.9; 7.3)%] and effusion [10.8 (6.0; 37.6)%]. Diastolic blood pressure [2.1 (1.6; 3.0)%] minimally mediated the association between BMI and clinical knee OA. PWV and pVWT did not mediate the association between BMI and OA.

Conclusions. cIMT and diastolic blood pressure minimally mediated the association of BMI with OA. This suggests that such mediation is trivial in the middle-aged population.

Key words: OA, blood pressure, vessel wall stiffness, atherosclerosis, mediation analyses

Introduction

Rheumatic musculoskeletal disorders (RMDs) are among the leading causes of disability in the middle-aged population. One of the most common RMDs is OA, which affects over three hundred million people globally.

While the prevalence and burden of OA has already surged in the past decade [1], it is expected to increase even further in the coming years due to population ageing and an increasing prevalence of obesity [2]. Together with age and sex, obesity is a major risk factor for OA. Increased body weight results in an increase in mechanical stress, which plays a large role in the risk of OA [3–5]. However, increased mechanical loading does not fully explain the association between obesity and OA, which is apparent from the association of obesity with non-weight-bearing joints such as the hand [6, 7].

Obesity is associated with a broad spectrum of systemic effects due to the release of proinflammatory mediators such as adipokines and lipids, resulting in...
metabolic dysregulation [8]. The role of obesity-related metabolic factors in OA has been of increasing interest in OA research, with a particular focus on the association between cardiovascular disease (CVD) and OA. While some suggest that both disorders might be due to a common pathway of chronic low-grade inflammation, others have suggested a causal relationship between the two. Recent meta-analyses have compiled the evidence on CVD incidence and risk factors in OA patients and showed an increased CVD risk in patients with OA compared with controls [9]. An explanation for this association may be an OA-related decrease in physical activity [10, 11]. In contrast, a reverse causal direction has also been proposed. OA might result from atherosclerotic vascular changes, resulting in a compromised blood flow with detrimental effects on the subchondral bone and on nutrient supply to the cartilage [12]. A recent systematic review of the currently available evidence concluded that an association between vascular pathology and risk of hand and knee OA may be present. However, findings varied and different results were obtained for the investigated OA phenotypes [13]. Moreover, to which extent CVD risk factors may actually explain the association between obesity and OA has not been investigated. Therefore, we aimed to assess the potential role of blood pressure, vessel wall stiffness and multiple subclinical atherosclerosis markers as mediators of the association between obesity and OA in a middle-aged population.

Materials and methods

Study population

The Netherlands Epidemiology of Obesity (NEO) study is a population-based, prospective cohort study, designed to investigate pathways that lead to obesity-related diseases and conditions. Detailed description of study design and data collection has been described elsewhere [14]. In short, men and women between 45 and 65 years with a self-reported BMI ≥27 kg/m² living in the greater area of Leiden (The Netherlands) were eligible to participate. This resulted in an oversampling of individuals with overweight or obesity, to ensure an adequate number of responses from individuals with higher BMI. In addition, all inhabitants between 45 and 65 years from one municipality (Leiderdorp) were invited to participate in the NEO study irrespective of their BMI, allowing for a reference BMI distribution comparable to the general Dutch population [15]. In total, 6671 participants were included in the NEO study cohort. The Medical Ethical Committee of the Leiden University Medical Center (LUMC) approved the design of the study. All participants gave their written informed consent. The present study is a cross-sectional analysis of baseline measurements. We excluded participants with a missing physical examination (n = 14) and who reported to have concomitant other rheumatic diseases (n = 323).

Questionnaires

Participants completed standardized questionnaires on demographic and medical information, among which a history of inflammatory rheumatic diseases and CVD, and pain in hands and knees on most days of the last month. In addition, participants were asked to list any current medication, which was verified during the study visit.

Clinical assessment

Body weight (kg) and total body fat (%) were measured by bioelectrical impedance balance (TFB-310; Tanita Europe BV, Amsterdam, The Netherlands). BMI was calculated from measured body weight and height (kg/m²). Brachial blood pressure was measured three times with five min rest between consecutive measurements, in a seated position on the right arm using a validated automatic oscillometric device (OMRON, Model M10-IT, Omron Health Care Inc, IL, USA), from which the mean systolic and diastolic blood pressure were calculated. In participants using antihypertensive medication, we adjusted for the systematic negative bias introduced by the antihypertensive treatment by adding a constant of 15 mmHg to the measured mean systolic blood pressure and 10 mmHg to the diastolic blood pressure, to account for potential shrinkage bias [16]. In addition, physical examination of the hands and knees was performed by trained research nurses, using a standardized scoring form. Of both hands, bony and soft swellings and deformities of the distal interphalangeal, proximal interphalangeal, metacarpophalangeal and first carpometacarpal joints were assessed. Regarding the knees, presence of bony swellings, pain of the bony margins and warmth upon palpation, crepitus and movement restriction were assessed. Hand and knee OA was defined according to the ACR clinical classification criteria [17, 18].

Magnetic resonance imaging of the knee

A random sample of 1285 participants without contraindications (most notably metallic devices, claustrophobia or a body circumference of >1.70 m) underwent MRI of the right knee. Imaging was performed on a MR system operating at a 1.5 T field strength (Philips, Medical Systems, Best, The Netherlands), using a dedicated knee coil and a standardized scanning protocol as described earlier [19].

All MRI images were analysed using the validated knee OA scoring system (KOSS) [20] as described previously [19]. Structural knee OA was defined when a definite osteophyte and full thickness cartilage loss was present, or one of these features with at least two of the following: subchondral bone marrow lesions (BML), cyst, meniscal subluxation, maceration or degenerative tear, or partial thickness cartilage loss, according to modified criteria by Hunter et al. [21]. In addition, BMLs and joint effusion (grade 2 or higher vs smaller or absent) were investigated separately.
Popliteal vessel wall thickness (VWT) was assessed on axial fat-suppressed proton density images [repetition time TR/echo time (TE) 3225/15; echo train length 6, 4 mm slice thickness; 0.8 mm interslice gap] with a 150–160 mm field of view. The VesselMASS software package, developed at our institution [22], was used for semi-automated detection of the luminal and outer boundaries of the vessel wall on five consecutive slices (see Fig. 1). The popliteal VWT was calculated as the average perpendicular distance between the luminal and outer boundaries measured at 100 positions along the vessel wall circumference, and averaged over the five consecutive slices. The popliteal VWT could not be assessed in 10% of participants due to insufficient quality of the images.

Carotid intima-media thickness

Carotid intima-media thickness (IMT) (mm) was measured by ultrasonography of the far wall of the left and right common carotid arteries along a 15 mm long section 10 mm proximal to the bifurcation, with the participant in supine position. The distal common carotid arteries were visualized with a 7.5–10 MHz linear-array transducer (Art.Lab version 2.1, Esaote, Maastricht, The Netherlands) in B-mode setting. A wall track system was used to detect the lumen-intima and media-adventitia boundaries. Carotid IMT data was missing in 1% of participants.

Aortic pulse wave velocity

Pulse wave velocity (PWV) (m/second) of the aorta was assessed in a random sample of $n = 2580$ participants (without overlap with the group receiving a knee MRI) without contraindications for MRI. PWV was determined on a 1.5 T field strength whole-body MRI scanner (Philips, Best, the Netherlands) using velocity-encoded MRI. PWV was calculated by the ratio of the aortic path length between the measurement sites and the transit-time of the propagating systolic pulse wave between the measurement sites. Data were analysed using in-house software (MASS and FLOW). Data was missing in 3% of participants due to insufficient coverage or quality of the scans.

Statistical analysis

In the NEO study there is an oversampling of participants with a BMI $\geq 27$ kg/m². In the present analyses, we aimed to make inferences on associations in the general population. To represent distributions and associations in the general population correctly, adjustment for this oversampling was made by weighting all individuals towards the BMI distribution of participants from the Leiderdorp municipality ($n = 1671$) [23] whose BMI distribution was similar to the general Dutch population [15]. All results were based on weighted analyses, using probability weights. Consequently, results apply to a population-based study without oversampling.

The clinical hand and knee OA outcome groups were mutually exclusive groups, while overlap between clinical and structural knee OA was allowed (co-occurrence in $n = 62$). The control group was defined as having no clinical hand or knee OA, nor structural knee OA.

We investigated the mediating role of systolic and diastolic blood pressure, carotid IMT, popliteal VWT and
aortic PWV by examining the total, direct and indirect effects according to the method by Baron and Kenny [24] as outlined in Fig. 2. We checked the fulfilment of the four assumptions of the Baron-Kenny framework, by assessing the association between: (i) BMI and OA with logistic regression analyses (total effect C); (ii) BMI and mediator with linear regression analyses (indirect effect A); (iii) mediator and OA with logistic regression analyses (indirect effect B); and (iv) if the association between BMI and OA attenuated after adding the mediator to the model (direct effect C’). Fulfilment of the assumptions was based on the size of the effect estimate in the regression analysis rather than statistical significance. Furthermore, the assumption of no exposure-mediator interaction was checked by adding an interaction term of the independent variable and mediator to the model of the total association. No statistical significance evidence ($P < 0.05$) of interaction was found. For the models fulfilling all assumptions for mediation, we calculated the percentage mediation with the Stata package `medeff'.

Results are based on analyses weighted towards the BMI distribution of the general population ($n = 6334$). Numbers represent mean (s.d.) unless otherwise specified.

Blood pressure was adjusted for antihypertensive medication use when applicable (systolic +15 mmHg, diastolic +10 mmHg). Popliteal VWT ($n = 1095$) and PWV ($n = 2382$) measurements are performed in MRI subpopulations. Percentage of participants who underwent knee MRI ($n = 1285$).

Results

Population characteristics

The study population consisted of 6334 participants with a mean (s.d.) age of 56 (6) years, of whom 55% were women (Table 1). Mean (s.d.) BMI was 26 (4) kg/m$^2$. Clinical hand OA was present in 8% of participants, clinical knee OA in 10%. Structural knee OA was defined in 12% of participants, and bone marrow lesions (BML) and effusion in 32% and 12% of participants, respectively. The control group consisting of participants without clinical or structural OA comprised 76% of the study population. Mean (s.d.) systolic blood pressure was 134 (19) and diastolic blood pressure 85 (12). Mean (s.d.) carotid intima-media thickness was 0.62 (0.09) mm, popliteal wall thickness (mm) was 0.53 (0.05) mm, and aortic pulse wave velocity (m/s) was 6.56 (1.30) m/s.

with the Stata command `gSEM`, and with calculation according to the Sobel method [25]. Stata v.14.1 (StataCorp LP, College Station, TX, USA) was used for all analyses.

Results

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Correlation between blood pressure and atherosclerosis measures

Systolic and diastolic blood pressure were moderately \( r = 0.40 \) to weakly \( r = 0.34 \) correlated to aortic PWV, respectively. Carotid IMT and PWV were weakly correlated \( r = 0.22 \); no correlation was present between carotid IMT and popliteal VWT (Supplementary Table S1, available at Rheumatology online).

Mediation of the association between obesity and OA

No exposure-mediator interaction was observed when interaction terms between BMI and the potential mediators were added to the logistic regression analyses between BMI and OA. Tables 2 and 3 show the associations of BMI with clinical hand and knee OA, and with structural knee OA, effusion and BML, respectively. In both tables, the second column shows the total effect between BMI and OA (path C). The third column presents the indirect effect between the independent variable (hypertension or atherosclerosis marker) via path A. In the fourth column, the direct effect between BMI and OA is given (path C'), as well as the indirect effect of hypertension or the atherosclerosis marker on OA, adjusted for BMI (path B).

**Clinically defined hand and knee OA**

After adjusting for age, sex and education, a positive association of BMI with clinically defined hand and knee OA was observed (Table 2). Furthermore, BMI was positively associated with systolic and diastolic blood pressure. The association of BMI with clinical hand did not attenuate after adding systolic or diastolic blood pressure to the model. In other words, we observed no mediation of the association between BMI and clinical hand OA by blood pressure. The association between BMI and clinical knee OA attenuated from 1.46 (1.32; 1.62) to 1.45 (1.31; 1.62) upon adding diastolic blood pressure to the model, representing 2.1% (1.6; 3.0) mediation.

### Table 2 Preclinical CVD markers as mediators in the association of BMI with clinical OA

| Independent variable | Total effect C | Indirect effect A | Direct effect C' | Indirect effect B | Mediation % (95% CI) |
|----------------------|----------------|-------------------|------------------|-------------------|----------------------|
| Clinical hand OA OR (95% CI) | Mediator \( \beta \) (95% CI) | Clinical hand OA OR (95% CI) |
| BMI | 1.22 (1.08, 1.37) | 0.21 (0.18, 0.25) | 1.22 (1.08, 1.38) | NA |
| Systolic BP | 1.22 (1.08, 1.37) | 0.28 (0.25, 0.32) | 1.22 (1.08, 1.38) | NA |
| Diastolic BP | 1.21 (1.07, 1.36) | 0.23 (0.19, 0.27) | 1.19 (1.05, 1.34) | 10.6 (6.2; 30.5) |
| Carotid IMT | 1.56 (1.17, 2.08) | 0.01 (–0.06, 0.09) | 1.55 (1.16, 2.07) | NA |
| Popliteal VWT | 1.14 (0.84, 1.55) | 0.05 (–0.01, 0.11) | 1.14 (0.84, 1.55) | NA |
| Aortic PWV | 1.04 (0.81, 1.33) | 0.01 (–0.06, 0.09) | 1.04 (0.81, 1.33) | NA |
| Clinical knee OA OR (95% CI) | Mediator \( \beta \) (95% CI) | Clinical knee OA OR (95% CI) |
| BMI | 1.46 (1.32, 1.62) | 0.21 (0.17, 0.24) | 1.46 (1.31, 1.62) | NA |
| Systolic BP | 1.46 (1.32, 1.62) | 0.27 (0.24, 0.31) | 1.45 (1.31, 1.62) | 2.1 (1.6, 3.0) |
| Diastolic BP | 1.46 (1.32, 1.62) | 0.24 (0.20, 0.27) | 1.47 (1.33, 1.62) | NA |
| Carotid IMT | 1.20 (0.88, 1.64) | 0.03 (–0.04, 0.11) | 1.21 (0.89, 1.64) | NA |
| Popliteal VWT | 1.37 (1.12, 1.67) | 0.05 (–0.00, 0.11) | 1.37 (1.12, 1.67) | NA |
| Aortic PWV | 0.96 (0.76, 1.21) | 0.04 (–0.01, 0.11) | 0.96 (0.76, 1.21) | NA |

Results are based on analyses weighted towards the BMI distribution of the general population. Due to analyses in subpopulation and control definitions, numbers included in the analyses vary; numbers included are provided Supplementary Fig. 1, available at Rheumatology online. Continuous variables were standardized (mean 0, s.d. 1), s.d. BMI=4, s.d. systolic BP=19, s.d. diastolic BP=12, s.d. carotid IMT=0.09, s.d. popliteal VWT=0.05, s.d. aortic PWV=1.30. Analyses were adjusted for age, sex and education. BP: blood pressure; IMT: intima media thickness; NA: not applicable; OR: odds ratio; PWV: pulse wave velocity; VWT: vessel wall thickness.
BMI was positively associated with carotid IMT, and carotid IMT was weakly associated with clinical hand OA with an OR of 1.09 (0.94; 1.25). Carotid IMT mediated the association of BMI with clinical hand OA with 10.6% (6.2; 30.5). No association between carotid IMT and clinical knee OA was observed; hence, no mediation was found.

No associations between BMI and popliteal VWT, and between BMI and aortic PWV were observed. Therefore, mediation of the association between BMI and OA by popliteal VWT and aortic PWV was deemed to be absent.

Structurally defined knee OA

BMI was associated with structurally defined knee OA and effusion, but not with BMLs. Systolic blood pressure and diastolic blood pressure were not positively associated with structural knee OA and the mediation assumptions were not fulfilled. In addition, no attenuation of the association between systolic blood pressure and effusion was observed upon addition of the mediator to the model; hence, mediation was deemed absent.

Carotid IMT attenuated the association between BMI and structural knee OA from 1.58 (1.23; 2.03) to 1.56 (1.19; 2.06), representing 3.1% (1.9; 7.3) mediation. In addition, the association between BMI and effusion was mediated by carotid IMT with 10.8% (6.0; 37.6). Similar to the results described above, BMI was not associated with popliteal VWT in the knee MRI subpopulation.

Sensitivity analyses

We substituted BMI for total body fat and repeated all analyses, which showed similar results (Supplementary Tables S2 and S3, available at Rheumatology online).
addition, repeating the analyses without participants with a history of CVD resulted in similar findings (Supplementary Tables S4 and S5, available at Rheumatology online). We compared the calculation of the percentage mediation by the medeff command with gSEM and the Sobel method. All three methods yielded similar percentages mediation. However, the observed confidence intervals varied and were generally broader using gSEM compared with medeff (Supplementary Table S6, available at Rheumatology online).

Discussion

In the present population-based study, we examined the role of blood pressure, vessel wall stiffness, carotid IMT and popliteal VWT as mediators of the association between BMI with clinically defined hand and knee OA, and structural knee OA. As expected, we observed that BMI was positively associated with all OA outcomes. A small attenuation of the estimated effect of the association between BMI and clinical knee OA was observed when diastolic blood pressure was added to the model. Furthermore, carotid IMT minimally mediated the associations of BMI with clinical hand OA, structural knee OA, and effusion. No evidence for mediation by PWV or popliteal VWT was observed in any of the associations.

We present novel findings, as the mediating role of preclinical CVD markers in the association between obesity and OA has not previously been investigated. The associations between these markers and OA (pathway B) have been reported, offering a comparison with the present results. We observed that a small proportion of the association of BMI with OA was mediated by carotid IMT. Although this could represent a chance finding, we observed this for multiple phenotypes: clinical hand OA, structural knee OA, as well as effusion. In addition, this is in line with previous results [26]. Furthermore, other atherosclerosis measures have been investigated previously. While a positive association between arterial calcifications and hand OA was shown [27], in knee OA, contrasting results have been found [26, 28]. Also, a positive association of carotid plaques was observed with hand OA, but not knee OA [26, 27].

We did not observe an association of BMI with popliteal VWT. Hence, no mediation of the association between BMI and OA by popliteal VWT was found. Because carotid IMT and popliteal VWT are both measures of atherosclerosis, we anticipated similar results. The unexpected discrepancy might be explained by the very limited variation in popliteal VWT in our population. Moreover, in 10%, the quality of the knee MRIs was not sufficient to measure the popliteal VWT, and the resulting missingness was not completely at random. Rather, we observed that insufficient quality MRIs occurred more often in participants with a higher BMI, implying that the popliteal VWT scores were missing at random. However, it is unlikely that being missing is related to the popliteal VWT measurements, as we did not take the VWT into account in the decision to discard the MRIs. Therefore, it is doubtful if selection bias has occurred. Moreover, even if being missing might have distorted the estimated effect, this influence is unlikely so strong as to cause the observed null association. However, previous research does suggest a positive association between popliteal VWT and generalized OA [20]. In addition, in a population-based cohort without knee disorders, popliteal VWT was negatively associated with cartilage volume, but not BMLs, in cross-sectional and longitudinal analyses [29, 30].

Blood pressure played no relevant mediating role in the association of BMI with OA in our population. Current evidence on the association between blood pressure and OA is inconclusive. In the Rotterdam Study, a population-based cohort comparable to the NEO study, no association between hypertension and hand OA was observed after adjustment for BMI [31]. In the Framingham study, the association of hypertension with OA was questionable [32]. In contrast to this, in a community-based study with only women, hypertension was associated with painful interphalanageal joint OA, even after adjustment for BMI [33]. The results from longitudinal studies are equally contradictory [32, 34]. Similarly, some studies have shown a positive association between hypertension and radiographic knee OA [35–37], while others found no associations [38, 39]. In addition, we found no mediation by aorta PWV, which is in line with a lack of association of PWV with OA observed previously [40, 41].

Our study has notable strengths, among which is the large sample size of the study population. Furthermore, the design of the NEO study, aiming to investigate obesity-related conditions in the middle-aged general population, enabled the study of many of the previously investigated preclinical CVD markers. Often, the various measures have been investigated separately, which hinders comparisons. Moreover, in contrast to most studies, we investigated both clinically defined hand and knee OA according to the ACR criteria, as well as the more frequently investigated structural knee OA phenotype. However, our study also has some limitations. The MRIs have been performed in a subpopulation, reducing the number of participants in whom structural knee OA could be measured, and limiting the number of popliteal VWT and aorta PWV measurements, resulting in a loss of power. To limit the effect this loss of power may have on our conclusions, we focused on the size of the observed effects rather than on statistical significance. Furthermore, perhaps as a result of the relatively healthy and young study population, we observed a narrow distribution of carotid IMT and popliteal VWT, which might have resulted in an underestimation of the mediating effect. In addition, our study has a cross-sectional design, which hinders causal interpretations.

Possible explanations for an association between atherosclerosis and OA have been extensively discussed by Bierma-Zeinstra and Waarsing [42]. Due to the long lead-in time of both CVD and OA, as well as the
frequent co-occurrence of other morbidities, it is challenging to study the causal direction of the effect. Both directions of the association have been investigated, adding to the controversy on this subject. Moreover, although most studies showed some associations, results of these studies were contradicting with regard to associated joints and type of atherosclerosis measure under investigation, making it difficult to draw a straightforward conclusion [42]. Alternatively, CVD and OA may co-occur as a result of common pathophysiological processes, such as obesity-related altered fat metabolism, activation of the innate immune system or changes to the collagen composition that might affect both joints and vascular structure [42, 43]. Overall, despite the increasing attention for this subject, much of the observed association remains incompletely understood. Further research is warranted to draw clear and robust conclusions.

To conclude, in our population, mediation of the association between BMI and OA by preclinical CVD measures was questionable. Future research is warranted to further elucidate the association between CVD and OA, which perhaps could be explained by an alternative hypothesis such as shared pathophysiological processes.

M.L. was the principal investigator and contributed to design of the study, data acquisition, data analysis and interpretation, and drafting of the article. R.J.vdG., R.dM., F.R.R. and M.K. contributed to study design, data acquisition, data interpretation and critical revision of the article. S.lC. contributed to study design, data analysis and interpretation and critical revision of the article. All authors give final approval of the submitted article.

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Data availability statement

The data underlying this article cannot be shared publicly due to the privacy of the participants of the NEO study and legal reasons (NEO study participants did not sign informed consent to make their data publicly available). The data is available upon request to interested qualified researchers. Data requests should be sent to the NEO Executive Board, which can be contacted via https://www.lumc.nl/org/neo-studie/contact/.

Supplementary data

Supplementary data are available at Rheumatology online.

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