Does rating the operation videos with a checklist score improve the effect of E-learning for bariatric surgical training? Study protocol for a randomized controlled trial

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Abstract

Background: Laparoscopic training has become an important part of surgical education. Laparoscopic Roux-en-Y gastric bypass (RYGB) is the most common bariatric procedure performed. Surgeons must be well trained prior to operating on a patient. Multimodality training is vital for bariatric surgery. E-learning with videos is a standard approach for training. The present study investigates whether scoring the operation videos with performance checklists improves learning effects and transfer to a simulated operation.

Methods/design: This is a monocentric, two-arm, randomized controlled trial. The trainees are medical students from the University of Heidelberg in their clinical years with no prior laparoscopic experience. After a laparoscopic basic virtual reality (VR) training, 80 students are randomized into one of two arms in a 1:1 ratio to the checklist group (group A) and control group without a checklist (group B). After all students are given an introduction of the training center, VR trainer and laparoscopic instruments, they start with E-learning while watching explanations and videos of RYGB. Only group A will perform ratings with a modified Bariatric Objective Structured Assessment of Technical Skill (BOSATS) scale checklist for all videos watched. Group B watches the same videos without rating. Both groups will then perform an RYGB in the VR trainer as a primary endpoint and small bowel suturing as an additional test in the box trainer for evaluation.

Discussion: This study aims to assess if E-learning and rating bariatric surgical videos with a modified BOSATS checklist will improve the learning curve for medical students in an RYGB VR performance. This study may help in future laparoscopic and bariatric training courses.

Trial registration: German Clinical Trials Register, DRKS00010493. Registered on 20 May 2016.

Keywords: Minimally invasive surgery, Education, Training, Laparoscopy, Human mirror system, Perspective, Serious gaming, First-person view

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Background
Minimally invasive surgery (MIS) plays an important role in a number of surgical disciplines i.e., bariatric surgery. Surgeons require different skills and abilities for MIS compared to open surgery [1]. Over the past two decades, there has been a great patient demand for MIS, requiring laparoscopic training for surgeons [2, 3]. Laparoscopic techniques have created a new paradigm in surgical training. Traditionally, residents and surgeons learned skills hands-on in the operation room (OR), but that approach delays their training in MIS since they are only able to perform few maneuvers [3, 4]. Learning technical and non-technical skills outside the OR is vital for MIS due to additional difficulties that prolong the learning curve. These include pivot and fulcrum effects, lack of haptic feedback, and lack of a three-dimensional view [5]. Currently, there are several laparoscopic training modalities: box trainers, organ models, cadavers, cadaveric organs, live animals, and virtual reality (VR) [6]. With the use of real laparoscopic instruments, box trainers provide a realistic platform for learning [7]. VR has proven to be a safe and effective training modality for MIS, creating a virtual environment for laparoscopic basic skills and operations [7, 8].

The laparoscopic approach to bariatric surgery is considered the “gold standard” for the surgical management of obesity [9]. Laparoscopic Roux-en-Y gastric bypass (RYGB) is the most common bariatric procedure performed [10, 11]. RYGB can be a technically challenging operation for surgeons and trainees. In order to perform the surgery, trainees should first master the basic MIS technique to perform a safe surgery [12]. RYGB has a complication rate that is almost three times higher than suspected during the learning curve [13]. E-learning websites provide videos of surgeries with explanations of the techniques, the relevant anatomy, and perioperative management [14, 15]. The efficacy of E-learning modalities has been studied with positive results for E-learning both alone and in combination with other training modalities [16]. Bariatric Objective Structured Assessment of Technical Skill (BOSATS) is currently the only procedure-specific rating scale specifically developed and validated for use in RYGB. BOSATS was intentionally designed to address multiple approaches to RYGB, increasing its transferability between surgeons and institutions [17]. Checklists, such as BOSATS, have been shown to provide trainees with structured formative feedback and to improve learning curves [18]. Implementation of the BOSATS scale has the potential to provide trainees with objective structured feedback, facilitate deliberate practice, and shorten learning curves in the operating room [17].

We hypothesize that using the BOSATS checklist during E-learning will improve the learning curve and facilitate transfer to practice. The present study aims to explore whether trainees will have an improved learning curve for RYGB on the VR trainer by E-learning and rating videos with a modified BOSATS checklist than just by E-learning without the use of a checklist.

Methods/design
Objective
The primary objective of this study is to identify if students in group A, who undergo E-learning and rate surgical videos with a modified BOSATS checklist, will have a better learning curve while performing an RYGB with the VR trainer than students in the control group, who use E-learning without rating the videos. Secondary goals include the transfer of skills to laparoscopic small bowel suturing using an Objective Structured Assessment of Technical Skill (OSATS) scale [19, 20] (Fig. 1). The Standard Protocol Items: Recommendations for Interventional Trials (SPIRIT) schedule is given in Fig. 2.

Study design
This is a prospective, single-center, two-arm, parallel-group randomized controlled trial.

Settings and trainees
This study is carried out in the MIS training center of the Department of General, Visceral, and Transplantation Surgery at Heidelberg University Hospital. This study offers voluntary laparoscopic training courses to medical students at Heidelberg University during their clinical years of study (3rd to 6th year).

Inclusion and exclusion criteria
Inclusion criteria for the study are students enrolled at Heidelberg University Medical School during their clinical years. Exclusion criteria are students who are not in their clinical years or who have already participated in basic laparoscopy training courses for more than 2 hours, who have experience in laparoscopic suturing and knot tying, or who have experience assisting in laparoscopic surgeries for more than 2 hours.

Training curriculum
This curriculum uses multiple modalities of training to verify and ascertain any advantage in each one. The training groups will participate in a standardized and structured multimodality training curriculum involving E-learning, VR trainer and laparoscopic box trainers. Basic skills are trained with the VR trainer and box trainer in a standardized and structured curriculum (Table 1). For E-learning two different websites are used, www.webop.de and www.websurg.com, and three RYGB videos. During E-learning, group A will rate all three videos with a modified BOSATS checklist (Table 2); the
control group (group B) will not be using the checklist. After E-learning, both groups will perform a 4-step RYGB in the VR trainer and will be evaluated with a modified BOSATS scale by an experienced member of the staff (Table 2). As an additional test, using a laparoscopic box trainer, trainees will suture a small bowel incision and will be rated with an OSATS scale (Table 3) to evaluate their performance. Additional to this step, trainees will also be evaluated using a knot quality checklist (Table 4) with a maximum of 5 points. As a last step, all trainees will take a technical knowledge test to evaluate their RYGB post-test knowledge (Table 5, Fig. 1).

Introduction to the training modalities in the training center
The trainees receive a standardized introduction and instructions to use the VR trainer, box trainer, and instruments by trained staff. All students can familiarize themselves with the training center and training devices before starting the tests and exercises.

Basic skills training
All trainees will attend the MIS training center of the Department of General, Visceral, and Transplantation Surgery at Heidelberg University Hospital and perform 10 hours of standardized basic skills training. This includes instrument coordination tasks as well as laparoscopic suturing and knot tying exercises with box trainers. At the end the trainees will perform basic skills tasks with the VR trainer for one hour as a pre-test (Table 1).

Pre-test
The pre-test for both groups includes the laparoscopic basic skills training tasks in the VR trainer. Groups A and B will perform eight basic skills tasks before starting with E-learning. The objective for these exercises is to learn about the VR trainer management and functions to train for their RYGB performances (Table 1).

Randomization
Trainees are randomly allocated to either the checklist group (group A) or control group (group B) with the sealed envelopes technique. The randomization of subjects is performed in a 1:1 ratio by block randomization with a variable block length using a computer-generated randomization list. Trainees are allocated to groups without stratification by gender or previous operative experience. The employee responsible for the randomization and group assignment is otherwise not involved with the training, tests, and data from the present study. As student recruitment to the study will be completed before randomization, any influence of randomization results or subsequent task assignments is considered minimal. We aim to compare both groups following data acquisition.

Introduction to laparoscopic Roux-en-Y gastric bypass by E-learning
All trainees work with E-learning modalities for three hours as an introduction to RYGB after randomization. This is done in a standardized fashion by using the same room at the Department of Surgery at Heidelberg University Hospital with identical surrounding conditions in order to rule out any difference between trainees. The trainees are given an explanatory introduction by trained staff in a standardized way to begin
the RYGB modalities on www.webop.de and www.westsurg.com. During this introduction, trainees are asked to study and understand the anatomy, illustrations, and videos of the procedural techniques. Following this general overview, the trainees will watch three anonymized RYGB videos to get a clearer view of the surgical techniques. Group A will rate the correct performance of the operative technique with the BOSATS checklist, while group B will not use a checklist (Table 2).

![Fig. 2](image)

**Table 1** Pre-test: virtual reality trainer laparoscopic basic skills tasks

| Basic skills             | Exercise                                                                 |
|--------------------------|---------------------------------------------------------------------------|
| Camera manipulation      | The 30° angle camera is used to locate 10 balls and take a photo           |
| Eye-hand coordination    | Blue or red color objects have to be touched with the same color instrument tip |
| Clip applying            | Ducts have to be clipped in order to stop water leakage                    |
| Clipping and grasping    | Ducts have to be grasped and pulled to avoid water leakage                 |
| Two-handed maneuvers     | Balls have to be grasped from a jelly mass and placed into a jelly bowl with the use of both hands |
| Cutting                  | A circular form has to be cut with scissors while retracting it            |
| Electrocautery           | Highlighted bands have to be cut with the hook cautery                     |
| Peg transfer             | Pegs have to be transferred from non-dominant hand to the other hand        |

mid-air and placed on that side of the board and then transferred to the other side the same way
### Table 2 Bariatric Objective Structured Assessment of Technical Skill (BOSATS) scale

| Task/step | 1 | 2 | 3 | 4 | 5 |
|-----------|---|---|---|---|---|
| **Dissection of the gastro-phrenic ligament (angle of His):** | | | | | |
| Pull fundus of stomach down (exposure) | Insufficient retraction; traumatic; insufficient exposure | Satisfactory retraction after some repositioning; suboptimal exposure | Appropriate retraction; optimal exposure | | |
| Dissect angle of His close to stomach while keeping tension on fundus | Dissection in incorrect plane; insufficient or too much tension; bleeding | Dissection in correct plane; appropriate tension majority of time; occasional tissue damage, bleeding | Dissection in correct plane; careful handling of tissue; appropriate tension at all times; minimal tissue damage, bleeding | | |
| | | | | | |
| **Creation of the gastric pouch:** | | | | | |
| Dissect along lesser curvature of stomach approx. 7 cm from the gastro-esophageal junction and keep close to stomach | Incorrect plane; incorrect anatomic location; excessive tissue trauma; bleeding with need of suction | Correct plane developed with some difficulty; moderate tissue damage; bleeding not requiring suction | Correct plane in correct anatomic location developed without difficulty or excessive tissue trauma, bleeding | | |
| Create a posterior tunnel | Dissection in incorrect plane; unnecessary force; bleeding requiring suction | Dissection in correct plane; occasional tissue damage; bleeding not requiring suction | Dissection in correct plane; careful handling of tissue, minimal tissue damage, bleeding | | |
| Introduce and apply a linear cutting stapler transversely to the stomach | Stapler applied in incorrect orientation; serosal damage to stomach | Stapler applied transversely after multiple repositioning attempts | Stapler applied transversely; no requirement for multiple repositioning attempts; no trauma to stomach wall | | |
| Remove all tubes from the stomach before firing the stapler | Not done | Done after delay, with prompting | Done without delay or making sure the tube is not stapled (by movement) | | |
| Fire stapler | Uncontrolled fire with excessive pull on the stomach | Controlled fire; some slippage of stomach between jaws | Smooth, controlled fire | | |
| Develop a posterior tunnel towards the angle of His | Dissection in incorrect plane; unnecessary force; bleeding requiring suction | Dissection in correct plane; occasional tissue damage; bleeding not requiring suction | Dissection in correct plane; careful handling of tissue, minimal tissue damage, bleeding | | |
| Introduce and apply another linear cutting stapler to the stomach | Stapler applied in an incorrect orientation; serosal damage to stomach | Stapler applied correctly; multiple repositioning attempts | Stapler applied correctly; no repositioning required; no trauma to stomach wall | | |
| Fire stapler | Uncontrolled fire with excessive pull on the stomach | Controlled fire; some slippage of stomach between jaws | Smooth, controlled fire | | |
| Confirm complete transection of stomach | Not confirmed | Confirmed briefly without adequate visualization | Methodical confirmation of complete transection | | |

**Time:**

| Task/step | 1 | 2 | 3 | 4 | 5 |
|-----------|---|---|---|---|---|
| **Creation of gastro-jejunal anastomosis:** | | | | | |
| Linear stapler technique | | | | | |
| Create a gastrostomy in the gastric pouch | No entry into gastric lumen; poor relation between grasper and energy source; excessively large or small; penetration of posterior bowel wall; bleeding | Entry into gastric lumen; appropriate size; more than 1 attempt required | Entry into gastric lumen; appropriate size; no extra movements required | | |
| Location of ligament of Treitz | Not found | Rough movements; poor orientation | Smooth movements; correct orientation | | |
| Measure approximately 40–60 cm of jejunum distal to the ligament of Treitz | Length not measured | Measured, however individual measurements not of the same size; poor orientation | Measured methodologically; each measurement of the same size; correct orientation | | |
| Create an enterotomy in the Roux limb | No entry into bowel lumen; poor relation between grasper and energy source; excessively large or small; penetration of posterior bowel wall | Appropriate size and entry into bowel lumen; not placed in antimesenteric location | Appropriate size and placement of enterotomy; good relation of grasper and energy source; no extra movements required | | |
The post-test includes the RYGB on the VR trainer and a modified BOSATS evaluation. Groups A and B will perform the VR trainer post-test at the end of the training curriculum. Both groups will perform RYGB on the VR trainer three times and will be evaluated with the modified BOSATS by an experienced staff member who is blinded to the training status of trainees (Table 2).

Transfer of training test
The additional test includes suturing a small bowel incision with the laparoscopic technique. After the post-test, groups A and B will suture a 3-cm incision on cadaveric porcine small bowel in a laparoscopic box and will be evaluated by the blinded staff with an OSATS score for suturing and knot tying (Table 3) and a knot quality checklist (Table 4).

Knowledge test
As a last step, all trainees will take a multiple choice (MC) technical knowledge test to evaluate their knowledge on the RYGB technique after the training curriculum (Table 5).

Table 2 Bariatric Objective Structured Assessment of Technical Skill (BOSATS) scale (Continued)

| Task/step | 1 | 2 | 3 | 4 | 5 |
|-----------|---|---|---|---|---|
| Create enterotomies in bilipancreatic and Roux limbs | Poor relation between grasper and energy source; excessively large or small; penetration of posterior bowel wall | Appropriate size enterotomy; not placed in antimesenteric location | Appropriate sized and placed enterotomies; no extra movements. Good relation of grasper and energy source | Inserts the stapler with hesitation and lacks appreciation of the ideal angle for insertion | Inserts staple jaws with ease; controlled manner; correct angle |
| Ensure both limbs are symmetrical and stapler in antimesenteric border | Does not ensure limb symmetry and antimesenteric position before enclose of jaws | Correct symmetry and antimesenteric position before closure of the jaws | Smooth, controlled fire; no widening of enterotomies | | |
| Fire stapler | Unclear of how to insert the staple device. Drives staple jaws blindly into bilipancreatic and Roux limbs | Inserts the stapler, but lacks appreciation of the ideal angle for insertion | Inserts staple jaws with ease; controlled manner; correct angle | Controlled fire; some slippage of bowel from jaws | | |
| Ensure both limbs are symmetrical before firing the stapler | Does not ensure symmetry, antimesenteric location of stapler before closing of jaws | Limbs either nonsymmetrical or not in antimesenteric border before closure of jaws | Smooth, controlled fire; no widening of enterotomies | | |
skills faster and have superior visuospatial skills than female students [21–24].

**Statistical analysis**

For both groups, the distribution of continuous data will be presented using mean, standard deviation (SD), minimum, maximum, and median, and for categorical variables, absolute and relative frequencies will be used. The primary endpoint, which is the modified BOSATS score, will be compared between both groups using a t test.

**Table 3** Procedural checklist and Objective Structured Assessment of Technical Skill (OSATS) scale for laparoscopic suturing and knot tying

| Procedure assessment and OSATS | Yes/no |
|-------------------------------|--------|
| Needle position 1              | 1      |
| Angle 90° ± 20°                | 2      |
| Uses tissue or other instrument for stability | 3 |
| Attempts at positioning (≤3)   | 4      |
| Needle driving 1 (entry to incision) | 5 |
| Entry at 60° to 90° to tissue plane | 6 |
| Driving with one movement      | 7      |
| Driving needle with wrist suppination | 8 |
| Single point of entry through tissue | 9 |
| Removes needle along its curve | 10     |
| Pull suture through to establish short free end | 11 |
| Suture placed accurately, on target | 12 |
| Needle position 2              | 13     |
| Angle 90° ± 20°                | 14     |
| Uses tissue or other instrument for stability | 15 |
| Attempts at positioning (≤3)   | 16     |
| Needle driving 2 (entry in incision) | 17 |
| Driving with one movement      | 18     |
| Removes needle along its curve | 19     |
| Techniques of knots            | 20     |
| Correct C-loop                 | 21     |
| Smoothly executed throw, no fumbles | 22 |
| Knot laid flat without air knots | 23 |
| Short free end maintained      | 24     |
| Correct inverse C-loop         | 25     |
| Smoothly executed throw, no fumbles | 26 |
| Knot laid flat without air knots | 27 |
| Pulling the suture             | 28     |
| Needle on needle holder in view at all times | 29 |
| Uses the pully concept         | 30     |
| Knot squared                   | 31     |
| Appropriate tissue reapproximation without strangulation | 32 |
| Good use of both hands to facilitate knot tying | 33 |
| General                        | 34     |
| Kept needle in view at all times when grasping | 35 |
| Non-dominant hand helps dominant hand in suturing | 36 |

**Table 4** Knot quality checklist

| Knot quality assessment                          | Available points |
|--------------------------------------------------|------------------|
| No visible gaps between stacked throws           | 1                |
| Knot tight at base                               | 1                |
| Only edges are opposed (no extra tissue in knot) | 1                |
| Knot holds under tension                         | 2                |
| Maximum                                          | 5                |
with a significance level of 0.05. Comparisons regarding secondary endpoints will be performed by the chi-square test for categorical data and the \( t \) test for continuous variables. Resulting \( p \) values from secondary analyses will be interpreted descriptively.

### Sample size determination

Sample size determination was calculated for the BOSATS score. Previous published data from a study by Zevin et al. was used. The data was modified according to the BOSATS with a maximum score of 115 points. Group 1 had a mean score of 95.8 points with an SD of 9.9, while group 2 had a mean of 82.9 points with an SD of 15.0. Calculation was done for a significance level of \( \alpha = 0.05 \) and a power of \( 1 - \beta = 0.8 \). An additional 10% was added to each group to compensate for the adjustment of the data. With these data differences can be detected with a minimum of 24 trainees in each group. To account for possible drop-outs the planned group size is 40 trainees per group.

### Discussion

This study evaluates if students who rate videos with a checklist during E-learning will have a better learning curve while performing an RYGB in the VR trainer than those who do E-learning without the ratings and checklist. Rating videos seems like an extra training for students; therefore, expectations are that trainees who perform the video ratings will have a better performance than those who just use E-learning and no rating. The continuous data recording of the VR trainer and the tests will help us understand if there is a difference in learning curves between both training groups [25]. The assessments of the study trainees will help us to understand the possible factors of influence for successful surgical education. It is important to ascertain which module will have a better outcome to be implemented into further laparoscopic and bariatric surgery training.

### Limitations of the study

There are some limitations to the study; subjects are limited to be medical students in their clinical years. Participants’ lack of surgical knowledge and bariatric surgery experience may influence their performance during the study. On the other hand, the inclusion of laparoscopy-naïve medical students allows for better differentiation of intervention effects, as the study group is very homogenous concerning surgical experience. In addition, the students have a total of 11 hours of laparoscopy training using the box trainer and the VR trainer before performing the virtual RYGB after extensive E-learning for this procedure. Due to the fact that the trainees are laparoscopic novice medical students, the results cannot be transferred directly to more experienced surgeons. However, the results will provide a better perspective for designing optimal bariatric surgery training.

### Trial status

Recruitment started in April 2016 and the collection of data was finished in August 2016. Data analyses are currently running.

### Additional file

| Additional file 1: | SPIRIT checklist (DOCX 63 kb) |
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