Influence of Anterior-Posterior External Surface Perturbation on Trunk Stability During Abdominal Stabilization Strategies While Sitting

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Background: Spinal and pelvic injuries during an unexpected perturbation are closely related to spinal stability, which is known to be controlled by abdominal stabilization maneuvers. This study aimed to evaluate the effects of unexpected perturbations on trunk stability and abdominal stabilization strategies in 42 sedentary adults while sitting.

Material/Methods: Abdominal stabilization strategies consisted of bracing and hollowing maneuvers. Abdominal bracing maneuvers (ABM) were focused on the abdominal wall muscles [inferior oblique (IO), exterior oblique (EO)], and abdominal hollowing maneuvers (AHM) were focused on deep muscle (TrA) activation. The subjects were instructed in abdominal stabilization maneuvers. Afterward, subjects were seated in a chair that could be moved forward or backward suddenly with the support surface.

Results: Angular displacements of the upper thorax, lower thorax, and lumbopelvic during unexpected perturbation, with different abdominal stabilization maneuvers, were measured. During forward perturbation (d=0.71, F=10.324, P=0.001) and backward perturbation in high speed (d=0.62, F=9.265, P=0.011), there were significant differences in angular displacements of the upper thorax between hollowing and bracing maneuvers. Additionally, significant differences were found in the lumbopelvic angular displacement between the hollowing and bracing maneuvers (d=0.62, F=4.071, P=0.044).

Conclusions: Our findings indicate that the ABM is a better stabilizing technique for the upper thorax, and the AHM is a better stabilizing technique for the lumbopelvic region during unexpected perturbations at high speed in the seated position.

Keywords: Back Muscles • Pelvis • Sedentary Behavior • Sitting Position • Spine

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Background

Sedentary behavior involving prolonged sitting can lead to the development of various musculoskeletal disorders [1-4]. Specifically, continuous sitting increases the load on the spine by reducing lumbar lordosis and increasing posterior pelvic tilt and compression of the ischium [5]. Repeated loading of the lumbar segments leads to micro-trauma of musculoskeletal soft tissue and to spinal instability, eventually causing low back pain [6]. Furthermore, these injuries are frequently due to unexpected perturbations, which can occur not only during continuous static posture, but also during movement transfer, which is an important factor in falls [7,8]. Each of these situations can expose an individual to an unexpected moving surface while in a sitting position [1-4]. They may result in injuries to the musculoskeletal structure of the spine, which can in turn lead to a wide variety of clinical conditions that are grouped as whiplash-associated disorders [9,10]. In addition, unexpected perturbations in patients with back pain can cause muscle fatigue more easily than in healthy individuals, which may lead to injuries in the spine and pelvis [11-13].

Spinal and pelvic injuries caused by unexpected perturbations are associated with spinal instability [13-15]. Perturbations can be controlled by co-contraction of local muscles to the TrA, inferior oblique (IO), global muscles of the external oblique (EO), and surrounding tissues increases the stability of the upper and lower body balance by linking the surrounding tissues with the stabilization of the spine [16-19]. Therefore, various abdominal muscle co-contraction techniques have been developed to treat back pain in patients with spinal instability [19,20]. Among abdominal muscle co-contraction techniques, abdominal hollowing and bracing maneuvers are commonly used in clinical setting [20-23]. Abdominal hollowing maneuvers (AHM) is a technique for individually contracting local muscles such as the TrA with detailed movements as if halting urination [24]. Abdominal bracing maneuvers (ABM) is a technique that focuses on global muscles such as the EO and IO through overall contraction, induced by thinking of the abdomen like a jar [25-27]. These techniques of abdominal stabilization can be used consciously or activation patterns of abdominal muscles can be engaged automatically upon retraining of motor control [28-30]. Recently, the focus of rehabilitation programs for patients with low back pain has shifted to the technique called the hollowing maneuver, which restores motor control of key stabilization muscles, including the transversus abdominis [31-33].

However, the effectiveness of AHM and ABM on trunk stability has been debated for several years. Some studies have reported that the hollowing maneuver improves trunk stability during unexpected perturbation [21,34]. In contrast, other studies have found that ABM, but not AHM, improves trunk stability during unexpected perturbations [15,19]. Therefore, this study compared the differences between the AHM and ABM for trunk stability in the sitting position by motion analysis. An unexpected perturbation was created to prove momentary trunk stability by abdominal stabilization maneuvers.

This study aimed to evaluate the effects of unexpected perturbations on trunk stability and abdominal stabilization strategies in 42 adults in a sitting position. Therefore, we attempted to identify the factors associated with the different velocities in order to determine the relationship between the trunk segments and the stipulated maneuvers.

Material and Methods

Participants

All subjects provided written informed consent prior to participation, and the study was approved by the Institutional Review Board of Korea University (IRB No: KU-IRB-13-20-A-2). Forty-two sedentary adults (21 men and 21 women; age: 25.45±3.22 years; height: 166.80±6.79 cm; weight: 62.45±11.72 kg) participated in this study. Participants were recruited for the study using advertisements in the Korea University and local community near the university. The sample size was calculated using G*power 3.1.7 (Franz Faul, Universität Kiel, Germany). Based on the method of calculation used in a previous study [35], we determined mean dispersion (502.445) and within-group dispersion (4294.34) of the trunk stability for AHM and ABM. The inclusion criteria were (1) sedentary behavior and absence of a history of physical or mental disorders or chronic non-specific low back pain within the last 3 months, and (2) absence of any history of neurological problems and vestibular deficiency in the past year. The exclusion criteria were (1) previous spinal surgery, (2) disc herniation within the last 3 months, and (3) spinal deformities such as scoliosis, kyphosis, or lordosis.

Equipment

An ultrasound machine (Volusion I, GE Medical Systems, London, UK) with a 7.5 MHz linear head transducer (RSP6-RS, GE Medical Systems, London, UK) was used to measure thickness of the external oblique, internal oblique, and transversus abdominis muscles in real time and to teach abdominal stabilization maneuvers such as AHM and ABM.

Pre-defined perturbations were created using a custom-built moving platform (1.62 m long, 0.93 m wide, 0.35 m high), which was shifted forward or backward by 10 cm, with an initial period of acceleration (peak: 1.3 m/s²; high speed: 100 ms; medium speed: 300 ms; low speed: 500 ms) followed by a 2-s period of constant velocity (0.005 m/s) and a period of deceleration (peak: 1.7 m/s²; duration 200 ms) [36]. The perturbation
movement was controlled using the commercial software PANATERM, version 5.0, (Panasonic, Gadomasi, Osaka, Japan).

Kinematics of subjects was measured using a motion capture system (Motion Analysis Corporation, Santa Rosa, CA, USA) with 6 cameras at a sampling rate of 200 Hz. A total of 11 reflective markers were positioned in the thoracic (6 markers) and lumbopelvic (5 markers) regions following a modified Helen-Hayes placement (Figure 1). A set of 3 reference markers was used during perturbation.

Experimental Procedure

The experimental system setup is depicted in Figure 2. The subject was seated in a chair supported by a platform that could be moved suddenly in the forward or backward direction. The subject was asked to sit with the arms crossed on the shoulders and the eyes open and was supported with a harness for safety [37]. The lower extremities were fixed to the chair to eliminate their role during perturbations.

An ultrasound transducer was transversely attached across the umbilicus and anterior axillary midline between the 12th rib and the iliac crest to obtain an accurate image [38]. The subject could see the ultrasound image in real time. Using these images, a physical therapist with 7 years of experience educated the subjects regarding natural maneuver and 2 abdominal stabilization maneuvers (AHM and ABM).

In the natural maneuver, the subject was instructed to breathe comfortably without moving the trunk, back, or pelvis. During the AHM, the subject was initially asked to inhale and exhale deeply and slowly 3 times for abdominal muscle relaxation. Immediately following this, the subject was instructed to draw the navel in slowly without moving the trunk, back, or pelvis [32,34,39]. During the ABM, the subject inhaled and exhaled deeply 3 times for abdominal muscle relaxation. Following the relaxation, the subject was instructed to push out all the abdominal muscles slowly without moving the trunk, back, or pelvis [32,33].

We confirmed that the subject was appropriately trained in all the abdominal stabilization maneuvers using the ultrasound machine by ensuring that the AHM induced isolated contraction of the transversus abdominis and the bracing maneuver induced co-contraction of the external and internal oblique muscles [18].

Thirty minutes later, the subject was tested using perturbation. Two types of unexpected perturbation (forward and backward) and 3 strategies (natural, AHM, and ABM) were used. During every perturbation, the subjects were encouraged to maintain balance and upright posture. After every perturbation with each of the 3 stabilization maneuvers, the subject was permitted to relax while the platform was moved slowly to the original position. Each subject underwent a total of 54 trials in a random order, with 3 abdominal stabilization maneuvers, 3 perturbation speeds, and 2 perturbation directions. Each perturbation was preceded by a random 10-30 s interval to reduce any confounding effects due to anticipation [40]. A short break was allowed after every 6 trials to minimize discomfort and fatigue.
Kinematic Analysis

The trunk was divided into 3 segments: the upper thorax (T1-T6), lower thorax (T7-T12), and lumbopelvis (L1-L5). The centers of mass of each trunk segment and the combined trunk segments in the sitting position were the kinematic variables of interest in this study. Marker position trajectories were sampled at 200 Hz and low-pass filtered to 6 Hz. The kinematic variables of interest were filtered again, with a cut-off frequency of 3.5 Hz, in order to retain at least 95% of the frequency power spectrum to obtain precise data [41].

Data Analysis

Angular displacements of each trunk segment were analyzed using CORTEX software, version 1.0 (Motion Analysis Corporation, Santa Rosa, CA, USA). The absolute values of all angular displacements were calculated using the difference between the maximal and minimal values during the time interval from 100 ms before to 1.5 s after the onset of the perturbation with the help of MATLAB software (MathWorks Inc, Natick, MA, USA).

Statistical Analysis

We performed 3×3×2×3 repeated-measures analysis of variance (ANOVA) with repeated measures to analyze the differences among the 3 trunk segments (the upper thorax, lower thorax, and lumbopelvis), speeds (low, medium, and high), abdominal stabilization maneuvers (natural, AHM, and ABM) and directions (forward and backward perturbation). Post hoc analyses were conducted using Tukey’s honest significant difference. Cohen’s d effect size index (\(d=\frac{M1-M2}{\sqrt{\frac{\sigma_1^2+\sigma_2^2}{2}}}\)) was used for the 3 abdominal stabilization maneuvers. The Pearson correlation coefficient was used for relationship values. All statistical analyses were conducted using SPSS, version 12 (SPSS, Inc., Chicago, IL). The level of statistical significance was set at \(P<0.05\).

Results

Forward Perturbation

During forward perturbation at the high speed, there were significant differences in the angular displacements of the upper thorax between the 3 maneuvers (natural and AHM: \(d=0.58, F=30.257, P=0.000\); natural and ABM: \(d=0.52, F=9.345, P=0.005\); AHM and ABM: \(d=0.71, F=10.324, P=0.001\) (Figure 3, Table 1)). For the lower thorax, there were significant differences between the natural and AHM (\(d=0.69; F=7.038; P=0.006\) and the natural and ABM (\(d=0.73; F=5.936; P=0.01\)) but not between the AHM and ABM (\(d=0.56; P>0.05\)). For the lumbopelvis, a significant difference was observed only between the natural and ABM (\(d=0.61; F=10.629; P=0.001\)).

In contrast, at the low and medium speeds, we did not observe any significant differences in trunk stability in the upper thorax, lower thorax, and lumbopelvis regions.
Figure 3. Angular displacements of the upper thorax, lower thorax, and lumbopelvis during forward perturbation in high speeds when using 3 different abdominal stabilization maneuvers. The data are presented as mean±SD. * P<0.05.

Figure 4. Angular displacements of the upper thorax, lower thorax, and lumbopelvis during backward perturbation in high speeds when using 3 different abdominal stabilization maneuvers. The data are presented as mean±SD. * P<0.05.

Table 1. Outcome of forward perturbation tests in upper thorax, lower thorax, and lumbopelvis.

| Speed | Upper thorax | Lower thorax | Lumbopelvis |
|-------|--------------|--------------|-------------|
|       | Nature       | Hollowing    | Bracing     | Post hoc | Nature       | Hollowing    | Bracing     | Post hoc | Nature       | Hollowing    | Bracing     | Post hoc |
|       | Mean (SE)*   | Mean (SE)*   | Mean (SE)*  |          | Mean (SE)*   | Mean (SE)*   | Mean (SE)*  |          | Mean (SE)*   | Mean (SE)*   | Mean (SE)*  |          |
| Low   | 3.5745 (1.3282) | 4.2177 (3.7089) | 3.8514 (1.3589) | 0.006    | 4.6058 (2.5789) | 5.2551 (5.8590) | 5.1574 (2.8436) | 0.975    | 3.2923 (2.1218) | 3.4200 (2.2560) | 3.8293 (2.3283) | 0.321    |
| Medium | 5.4784 (4.2462) | 5.0857 (2.4694) | 4.1277 (1.8449) | 0.120    | 7.0275 (6.1760) | 5.4157 (3.5734) | 5.7714 (3.4156) | 0.321    | 4.6099 (2.6763) | 4.0145 (2.1080) | 3.6779 (2.0628) | 0.151    |
| Fast  | 5.6498 (2.9119) | 5.8912 (2.5454) | 5.5219 (2.3303) | <0.001   | 6.4572 (4.1351) | 7.1833 (4.4516) | 7.3942 (3.7721) | <0.001   | 4.3167 (2.2612) | 4.1978 (2.0513) | 4.4920 (2.4708) | <0.05    |

* Standard error; b post hoc analysis using the Tukey method.

Table 2. Outcome of backward perturbation tests in upper thorax, lower thorax, and lumbopelvis.

| Speed | Upper thorax | Lower thorax | Lumbopelvis |
|-------|--------------|--------------|-------------|
|       | Nature       | Hollowing    | Bracing     | Post hoc | Nature       | Hollowing    | Bracing     | Post hoc | Nature       | Hollowing    | Bracing     | Post hoc |
|       | Mean (SE)*   | Mean (SE)*   | Mean (SE)*  |          | Mean (SE)*   | Mean (SE)*   | Mean (SE)*  |          | Mean (SE)*   | Mean (SE)*   | Mean (SE)*  |          |
| Low   | 4.3606 (1.6701) | 3.7617 (1.5025) | 3.9517 (1.6250) | 0.623    | 4.6002 (2.7718) | 4.1166 (2.5126) | 4.5407 (3.7134) | 0.523    | 3.4216 (2.2612) | 3.4953 (2.3158) | 3.1360 (2.2731) | 0.658    |
| Medium | 6.5555 (5.015) | 5.2689 (1.7680) | 5.7639 (2.3821) | 0.429    | 6.2534 (7.9476) | 4.7948 (2.9457) | 5.7942 (4.6506) | 0.152    | 3.8852 (1.9764) | 4.0273 (3.0157) | 3.7303 (2.1622) | 0.006    |
| Fast  | 8.1603 (5.2144) | 6.8927 (2.1244) | 6.7546 (2.8937) | <0.05    | 6.7916 (6.3024) | 4.7753 (2.7743) | 5.8075 (3.0451) | <0.05    | 5.2240 (4.2635) | 3.7422 (1.7041) | 3.9838 (1.6458) | <0.05    |

* Standard error; b post hoc analysis using the Tukey method.
Backward Perturbation

During backward perturbation at the high speed, there were significant differences in the angular displacements of the upper thorax between the natural and AHM ($d=0.75; F=17.957; P=0.000$), natural and ABM ($d=0.72; F=8.750; P=0.001$), and AHM and ABM ($d=0.62; F=9.265; P=0.011$) maneuvers (Figure 4, Table 2). There were also significant differences in the angular displacements of the lower thorax between the natural and AHM ($d=0.45; F=8.750; P=0.049$), natural and ABM ($d=0.35; F=11.275; P=0.04$), and ABM and AHM ($d=0.67; F=6.648; P=0.07$) maneuvers. In contrast, for the lumbopelvis, significant differences were present between the natural and AHM ($d=0.55; F=4.923; P=0.048$) and AHM and ABM ($d=0.62; F=4.071; P=0.044$) but not between the natural and ABM ($d=0.10; P>0.05$).

At the low and medium speeds, there were small differences for the upper thorax between the 3 maneuvers, but no significant differences were observed for the other spinal segments ($d=0.52; P>0.05$).

Discussion

We found that abdominal stabilization maneuvers may be specific to each segment. Specifically, the ABM was the most stabilizing technique for the upper thorax, whereas the AHM was the most stabilizing technique for the lumbopelvis.

In detail, in the fast forward perturbation, ABM had smaller angular displacement than AHM in the upper thorax, AHM was smaller than ABM in the lower thorax, and the lumbopelvis had a smaller angular displacement in AHM than in ABM. In the fast backward perturbation, ABM had smaller angular displacement than AHM in upper thorax, AHM had smaller angular displacement than ABM in lower thorax, and AHM was also smaller than ABM in the lumbopelvis. As for the front and rear perturbations, the upper thorax showed a tendency to be more stable than the ABM since the AHM had a smaller angular displacement. In both the lower thorax and the lumbopelvis, the AHM showed a tendency to be more stable than the ABM since the angular displacement was smaller than that of the ABM.

Generally, AHM and ABM are specialized methods used for trunk stabilization [17,18,21,32]. However, no previous study identified the different roles played in each segment of the trunk by the AHM and ABM. In this study, at high speed, segmental trunk stabilization focused on an abdominal strategy, with the application of the AHM and ABM according to increased body sway.

Although similar studies were performed in the past [12,33,40,42], we characterized these effects using more independent variables to obtain a clearer picture of trunk stabilization. A previous study compared only abdominal maneuver strategies, whereas we included 2 more variables, the trunk segment and perturbation speed. Additionally, the present study tested trunk stability under conditions that better approximate a sitting position compared to other studies, one of which [18,43] utilized a special semi-seated position. The current study was performed in a comfortable sitting position and focused on trunk stability in real life scenarios.

Previous studies that have investigated the stabilization maneuvers against unexpected perturbations in the standing position, highlighted the importance of core stability in relation to stabilization maneuvers [36,44]. In contrast, in the current study, there was no difference between detailed AHM and ABM. Furthermore, the previous study was focused on the abdominal part, but it was showed that the bracing maneuvers performed better than AHM in stabilizing the spine during fast perturbations in the sitting position. However, we investigated the specific abdominal stabilization maneuvers in the sitting position in the following 3 segments of the upper body: the upper thorax (T1-T6), lower thorax (T7-T12), and lumbopelvis (L1-L5).

Our study has several potential clinical implications. The ABM appears to be more efficient in preventing the whiplash syndrome during activities of daily living [9] since the upper thorax is anatomically connected to the head and cervical spine. On the other hand, the AHM decreases the moment arm of the abdominal muscles against the lumbar spine, which could affect trunk and pelvic stabilization. Therefore, the AHM should be more efficient in spine stabilization and other problems related to lumbopelvic coordination [45]. These results also suggest that the clinical outcomes of existing clinical interventions focus on transverse abdominis for AHM [41-45] and all the abdominal muscles for ABM [46], but also is an important consideration in the transition from abdominal maneuver to stabilization during the trunk segment. The limitation of our study was that because only sedentary adults were included, the results cannot be readily extended to individuals with low back pain. We did not measure the angular displacements of cervical part. Future studies should consider a more specific distinction based on participant’s whole-body system. In addition, due to our small sample size, it is difficult to generalize the results.

Conclusions

The present study compared the influence of unexpected perturbations on trunk stability during abdominal stabilization strategies while sitting. Our findings indicate that the ABM is a more appropriate stabilizing technique for the upper thorax than AHM, while AHM is a better technique for lumbopelvis.
compared to ABM at high perturbation speed. Therefore, for better trunk stability, we recommend focusing on the ABM for upper thorax and the AHM for lumboepelvis. Clinically, ABM is used for cervical spine stability, such as forward head posture (turtleneck syndrome), and AHM recommends interventions suitable for each situation to enhance the stability of the lumbar and pelvic regions.

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