The overall aim of this research was to improve fertility of cattle inseminated with sexed spermatozoa by improving sperm sorting procedures. Six field trials were conducted in which 4,264 heifers were inseminated into the uterine body with cryopreserved sexed or unsexed control spermatozoa. Pregnancy or calving rates with doses of $2 \times 10^6$ sexed spermatozoa ranged from 32 to 51%; these averaged 69% of the pregnancy rates with $20 \times 10^6$ unsexed, control spermatozoa (range 53 to 79% of controls). Fertility of sexed spermatozoa was especially low on farms where control fertility was low. Accuracy of sexing ranged from 86 to 91%. Laser power of 150 mW for interrogating spermatozoa did not result in lower pregnancy rates (43%) than when power was decreased as much as possible for a particular sorting batch (50 to 130 mW) to still achieve sexing accuracy (38% pregnant). Addition of catalase to fluids containing spermatozoa was beneficial when thawed spermatozoa were incubated in vitro for 2 h but had no effect on pregnancy rates. There also was no effect on pregnancy rates between two concentrations of Hoechst 33342 for staining spermatozoa. Freezing $2 \times 10^6$ sexed spermatozoa at $20 \times 10^6$/ml resulted in a slightly higher rate of pregnancy ($P < 0.05$) than at $10 \times 10^6$/ml. The information obtained in these trials, along with other improvements, notably lowering pressure in the sorting system from 50 to 40 psi, has been used to improve procedures for sexing spermatozoa commercially.

Introduction

The only reliable method available for separation of spermatozoa capable of fertilization into relatively pure X- and Y-chromosome-bearing populations is flow cytometry/cell sorting. The 3.8% difference in DNA content between X- and Y-chromosome-bearing bovine spermatozoa is the basis of sorting, routinely done to about 90% accuracy (Tubman et al. 2004). This technology is now commercially available via bovine genetic companies in a number of countries. However, much remains to be done to optimize the many steps that are superimposed on routine semen processing as spermatozoa are sexed. Herein are results from six field trials from artificial insemination of heifers with sexed frozen-thawed spermatozoa that were processed by different treatments.
Efforts described in this communication reflect modifications and improvements to those reported by Schenk et al. (1999) and Seidel et al. (1999) as the commercialization of sexed spermatozoa is a work in progress. Flow sorting of spermatozoa presents many challenges to overcome to assure that the resultant cells are capable of fertilization at rates approaching those of unsexed spermatozoa. These studies were done to determine the effect of Hoechst 33342 stain concentration, laser intensity, spermatozoa concentration during freezing and catalase on pregnancy rates in beef and dairy heifers inseminated artificially with sexed spermatozoa. A preliminary report on trials 3 and 4 was published earlier (Seidel and Schenk 2002).

**Hoechst 33342**

Hoechst 33342 (Bis-Benzimide, H-33342; #H21492, Molecular Probes, Eugene, OR), a bisbenzimide vital dye that fluoresces blue when excited by the 351 and 364 nm lines of energy from an argon laser, can be used to distinguish X- and Y-chromosome bearing populations (Johnson et al. 1987a). The dye is non-intercalating, as it binds to the minor groove of the DNA helix, with an affinity for adenine-thymine-rich regions (Muller & Gautier 1975; Johnson et al. 1987b). However, Hoechst 33342 is suspected of inducing chromosomal damage in spermatozoa under some conditions (Munné 1994). McNutt and Johnson (1996) reported an increase in fetal mortality in rabbits during the early stages of pregnancy following insemination of flow-sorted spermatozoa. Cran et al. (1994) reported similar cleavage but reduced blastocyst development rates and reduced pregnancy rates following embryo transfer of bovine oocytes fertilized with flow-sorted spermatozoa, in comparison with unsorted, unstained spermatozoa, but many aspects of sorting spermatozoa could have been responsible. Furthermore, Parrilla et al. (2004) showed that exposure of porcine spermatozoa to Hoechst 33342 was not genotoxic when evaluating resulting offspring.

Sperm sorting is accomplished by optimizing the balance between laser power, Hoechst 33342 staining concentration, spermatozoa concentration during staining, spermatozoa concentration during sorting and sort rates. Previously, we reported staining 400 x 10^6 spermatozoa/ml with 224 pM Hoechst 33342 (Schenk et al. 1999). Little was known at that time regarding the use and effects of Hoechst 33342 on long-term spermatozoa viability and function. There is a threshold for uniformly staining spermatozoa with Hoechst 33342. Furthermore, as the number of spermatozoa/ml increases so does the required amount of stain. While too much stain can be toxic to spermatozoa, inadequate staining results in poor resolution of X- and Y-chromosome bearing populations. As a result of concerns related to Hoechst 33342 toxicity, we now routinely lower the spermatozoa concentration for staining from the previously reported 400 x 10^6 spermatozoa/ml to 100 to 200 x 10^6 spermatozoa/ml, which enables lowering the Hoechst 33342 stain concentration accordingly.

**Laser intensity**

Hoechst 33342 usually is excited with 351 to 364 nm lines of light, wavelengths that appear not to be absorbed by nucleic acids or proteins. However, Libbus et al. (1987) reported that staining with Hoechst 33342 and irradiating spermatozoa during flow sorting could increase the incidence of chromosome aberrations. Meanwhile, Teng et al. (1988) suggested that Hoechst 33342 bound to DNA provided protection against radiation damage, at least for some somatic cells. Garner et al. (2001a) studied different aspects of flow-sorting bovine spermatozoa. DNA integrity of spermatozoa expressed as COMPot (% cells outside of the main population) (Darzynkiewicz et al. 1975) was studied by the sperm chromatin structure assay (SCSA) (Ballachey
et al. 1987) for spermatozoa samples processed as: (1) unsorted controls; (2) sorted spermatozoa with no stain and no laser illumination; (3) sorted spermatozoa with laser illumination (150 mW) but no stain; (4) sorted spermatozoa with stain but no illumination; or (5) sorted spermatozoa with both stain and laser excitation. They found that staining and exposure of spermatozoa to wavelengths of light used for sexing had little effect on the integrity of spermatozoa DNA. Furthermore, they concluded that the mechanical stresses of sorting and/or post-sorting centrifugation appeared to increase the proportion of spermatozoa with damaged DNA, but that neither Hoechst 33342 staining nor exposure to laser illumination during sorting increased the potential damage as determined by COMPot.

Catalase

Shannon and Curson (1972) reported that addition of catalase eliminated peroxide, a byproduct produced by dead spermatozoa. They found that catalase increased viability of spermatozoa stored 44 h at 37°C and eliminated toxicity of dead spermatozoa. Klinc et al. (2005) used an extender containing catalase for sexed bovine spermatozoa that resulted in excellent pregnancy rates. To test potential benefits for sorting spermatozoa, laboratory experiments were conducted to determine the optimal concentration of catalase in different sorting media.

Materials and methods

Semen collection

Semen for all trials was collected from bulls on a routine collection schedule using an artificial vagina (Schenk 1998). Ejaculates had to contain >50% progressively motile and >75% morphologically normal spermatozoa for use in experiments. Antibiotics were added to the raw ejaculate as described by Shin (1986) within 15 min of collection, and the concentration of spermatozoa was determined using a spectrophotometer.

Procedures for evaluation of spermatozoa in vitro in the presence or absence of catalase

Catalase (#C40, Sigma Chemical Co., St. Louis, MO) was added to each of the media to give final concentrations of 0, 0.2 or 2 μg/ml after spermatozoa staining, collection and processing and therefore was added to 4% egg yolk-TALP (after spermatozoa were stained), 20% egg yolk catch buffer (during sorting) and 20% egg yolk Tris-AB extender (prior to cryopreservation). Neat ejaculates from each of 6 bulls were incubated at room temperature (22°C) for 1 and 5 h prior to staining and sorting to simulate the amount of oxidation that occurs in the neat ejaculate throughout the sorting day. Spermatozoa were “bulk sorted” (Schenk et al. 1999) and frozen in 0.25 ml straws at 10 x 10⁶ total spermatozoa/ml (2 x 10⁶ spermatozoa/dose). Straws were thawed for 30 sec at 37.5°C for evaluation. Quality of spermatozoa was assessed using visual estimates of progressive motility (2 observers, blind to treatments) after 30 and 120 min of incubation at 37.5°C.

Procedures for sexing, processing and insemination of spermatozoa

Sexing of spermatozoa at 85 to 90% accuracy was accomplished with a MoFlo® SX sperm sorter (Dako, Fort Collins, CO), operated at: 50 psi (Seidel & Garner 2002); 20,000 events per sec; and sort rates of 2,500 to 4,000 spermatozoa per sec. The sheath fluid composition was as
described by Schenk et al. (1999). Spermatozoa for all field trials were stained for 45 min at 34.5°C at 200 x 10^6 spermatozoa/ml, unless indicated otherwise, in a modified TALP buffer (Schenk et al. 1999) that was adjusted to pH 7.4. After staining, spermatozoa were diluted to half the staining concentration with an equal volume of TALP with 4% egg yolk, adjusted to pH 5.5 after which 0.002% food coloring dye (FD&C #40; Johnson & Welch 1999) was added. The final pH of the stained spermatozoa sample was 6.8 to 7.0.

Just prior to flow sorting, samples were filtered at unit gravity through a 50 μm CellTrics® disposable filter (#04-0042-2317, Partec GmbH, Münster, Germany). Spermatozoa were stained with 112.5 μM Hoechst 33342 and interrogated with 150 mW of laser intensity except where Hoechst 33342 staining concentration and laser intensity were used as treatments. Sexed spermatozoa were frozen in 0.25-ml polyvinylchloride straws in a 20% egg yolk-Tris extender (6% glycerol) as described previously (Schenk et al. 1999). Except as described for Trial 4, sexed spermatozoa were frozen at 2 x 10^8/ml, so for 2 x 10^6 total spermatozoa, only 100 μl of the 0.25-ml straw were filled. This was accomplished by centering the 100 μl column inside the straw with air pockets to either sides of the sperm column and Tris A-B extender without spermatozoa to assure a proper seal on each end of the straw. Inseminates contained at least 30% progressively motile spermatozoa after thawing for 30 sec in 37.5°C water. The occasional batches of sorted spermatozoa that did not meet this standard were discarded. For all trials, the dose of sexed spermatozoa was 2 x 10^6 total spermatozoa inseminated conventionally into the uterine body. Data from 5 field trials (Seidel & Schenk, unpublished) in addition to previous research (Seidel et al. 1999) showed no consistent improvement in pregnancy rates above 2 x 10^6 frozen sexed spermatozoa per dose when inseminating heifers into the uterine body 12 to 24 h after observed standing estrus.

Each study had an unsexed control of 2 x 10^6 spermatozoa/dose to determine the intrinsic fertility of the cattle using standard procedures. All cattle were in commercial herds in agricultural settings. University personnel conducted the estrus detection, semen handling, insemination, and pregnancy diagnoses for Trials 1 and 2. Similar personnel were on site for Trial 6 to assist with semen thawing and handling, estrus detection, and record keeping. For Trials 3 to 5, farm personnel carried out all of these procedures.

Statistical procedures

Statistical treatment of data for all trials was by analysis of variance with a fixed effect model including treatments, bulls, and herds where appropriate plus first order interactions. Since subclass means were almost always in the range of 20 to 80% pregnant, data were not transformed for analysis. Numbers of animals pregnant are presented, as well as least squares means of the percentage of females pregnant. Meta-analyses were done by single degree of freedom χ^2 with the Fisher-Yates correction.

Procedures for Trial 1—Angus heifers in Colorado

The experimental objective was to compare pregnancy rates in Angus heifers following insemination of 2 x 10^6 total sexed frozen/thawed spermatozoa isolated by flow sorting methods with different laser intensities. The high laser intensity was fixed at 150 mW. The low laser intensity varied by sorting day, bull and ejaculates within bulls and was defined as the lowest laser intensity that would result in sufficient resolution between X- and Y-chromosome bearing spermatozoa to assure a —85+% purity; range = 55 to 130 mW (median power = 99 mW).
Both X- and Y-chromosome-bearing spermatozoa were sorted and processed. Sorted spermatozoa (2 x 10^6) were packaged at 20 x 10^6 spermatozoa/ml into 0.25 ml straws as 100 μl columns. An unsorted control treatment containing 20 x 10^6 total spermatozoa was included in this and subsequent field trials.

Estrus of Angus heifers (N = 412) was synchronized by feeding 500 mg melengesterol acetate with pelleted grain for 12 d followed by i.m. injection of 25 mg prostaglandin F₂α 18 d later (MGA-PGF₂α). Heifers were inseminated with spermatozoa from one of three Angus bulls 12 to 24 h after visually observed standing estrus. All inseminates were deposited into the uterine body. Two-thirds of the heifers received sexed spermatozoa; heifers were randomly allocated to semen treatment from one of the three bulls and one of the three inseminators. Pregnancy was diagnosed with ultrasound ~60 d after insemination.

Procedures for Trial 2—Angus heifers in Colorado

Laser intensity was again studied, using spermatozoa from the same treatments and only two of the bulls in Field Trial 1. Angus heifers (N = 169) were inseminated with 2 x 10^6 total X- or Y-chromosome-bearing sexed spermatozoa. Control inseminates contained 20 x 10^6 total unsexed spermatozoa. Heifers were synchronized for estrus using variations on the MGA-PGF₂α system and were mass-mated 70-74 h after the prostaglandin injection (no visual estrus detection). Pregnancy was diagnosed with ultrasound ~60 d after insemination.

Procedures for Trial 3—Angus heifers in South Dakota

The experimental objective was to compare pregnancy rates for spermatozoa sorted with different laser intensities and unsexed control spermatozoa. Once again, the high laser intensity was fixed at 150 mW and the low laser intensity was reduced to 50 to 90 mW (median power = 65 mW). Sexed inseminates were cryopreserved in 0.25 ml straws at 20 x 10^6 spermatozoa/ml as 100 μl columns containing 2 x 10^6 total spermatozoa. Unsexed controls contained 20 x 10^6 total spermatozoa/dose. An additional control containing 30 x 10^6 total spermatozoa/dose was processed and frozen by a North American bull genetic center. Spermatozoa from a single Angus bull were used to inseminate 195 Angus heifers synchronized with the MGA-PGF₂α protocol. Heifers were inseminated 12 h after observed standing estrus by one of two inseminators. Pregnancy was determined using ultrasonography at ~60 d after artificial insemination.

Procedures for Trial 4—Holstein heifers in Wisconsin

The effects of stain concentration, laser intensity and spermatozoa concentration for freezing of sex-sorted, frozen-thawed spermatozoa on pregnancy rates were determined. Sexed inseminates containing 2 x 10^6 total spermatozoa were cryopreserved in 0.25 ml straws at either 10 x 10^6 spermatozoa/ml (full straws) or 20 x 10^6 spermatozoa/ml (100 μl columns). Unsexed control inseminates contained 20 x 10^6 total spermatozoa/dose. Spermatozoa for sorting were stained with 112.5 μM Hoechst 33342 (high stain) at 200 x 10^6 spermatozoa/ml or 55.8 μM Hoechst 33342 (low stain) at 100 x 10^6 spermatozoa/ml. The high laser intensity used to excite the dye was fixed at 150 mW. For the low intensity treatment, laser power was reduced as much as possible (50 to 130 mW) as described for Trial 1. These methodologies were combined into the following four treatments for sexed spermatozoa at 2 x 10^6 spermatozoa per dose: (1) 10 x 10^6 spermatozoa/ml, high laser, high stain; (2) 20 x 10^6 spermatozoa/ml, high laser, high stain; (3)
20 x 10^6 spermatozoa/ml, low laser, high stain; and (4) 20 x 10^6 spermatozoa/ml, low laser, low stain. Semen was collected and prepared from one of three Holstein bulls and used to treat approximately equal numbers of Holstein heifers. Holstein heifers (N=816) from 19 herds were inseminated with spermatozoa from one of the treatments or control. Herds in which fewer than 20 heifers were inseminated (9 herds, 101 inseminations) were not included in the statistical analyses; herd effects were included in the statistical model. Fetal sex was diagnosed in some of the herds by ultrasound at 8 to 10 weeks of gestation.

Procedures for Trial 5 — Holstein heifers in five states

The objective of this field trial was to determine pregnancy rates in Holstein heifers inseminated with sexed spermatozoa stained with either 63.0 μM or 112.5 μM Hoechst stain and treated with or without 0.5 μg/ml catalase. Additionally, these treatments were further studied as sorted spermatozoa frozen either 8 or 13 h post-collection. We also included a Non-Sort Control (NSC) inseminate containing 2 x 10^6 total spermatozoa treated with 0.5 μg/ml catalase that were stained with 112.5 μM Hoechst, diluted with sheath fluid (800,000 spermatozoa/ml) and processed as sorted spermatozoa, but without sorting. Unsexed control inseminates were not treated with catalase and contained 20 x 10^6 total spermatozoa per dose. All control spermatozoa were frozen 8 h post-collection. This field trial included 3 Holstein bulls and 10 dairy herds located in California, Nebraska, New York, Utah and Wisconsin.

Procedures for Trial 6 — Crossbred heifers in Wyoming

To test the effects of catalase further, we conducted a field trial to determine calving rates following insemination of spermatozoa that were processed with or without 0.5 μg/ml catalase. Further, we had been filling straws of sexed spermatozoa as columns at 20 x 10^6 spermatozoa/ml. However, automated straw filling would be a requirement to commercialize procedures. Therefore, we also compared calving rates after insemination of 2 x 10^6 sexed spermatozoa frozen at 10 x 10^6 spermatozoa/ml in automatically filled straws and 20 x 10^6 spermatozoa/ml in manually filled straws.

Finally, we wanted to know if 2 x 10^6 total spermatozoa were sufficient to maintain calving rates at commercially acceptable levels. Therefore, we included a high dose unsexed control (20 x 10^6 total spermatozoa) and a low dose unsexed control (2 x 10^6 total spermatozoa). Unsexed control spermatozoa were not treated with catalase; half of the inseminates with sexed spermatozoa were supplemented with catalase.

Non-estrus synchronized crossbred Salers heifers (N = 1,262) were inseminated by a single inseminator ~12 h after first visually detected estrus with spermatozoa from one of two Red Angus bulls. Two-thirds of the heifers received sexed inseminates, while ~16% of heifers received semen from the high dose control and ~16% of heifers were inseminated with the low dose control.

Results

Laboratory catalase experiment

There were large bull differences (P < 0.0002) throughout this experiment. Post-thaw progressive spermatozoa motility averaged over all other treatments did not differ due to ejaculate age at 1 h (30 min incubation = 47%, 120 min incubation = 40%) compared to 5 h (30 min
Incubation = 45%, 120 min incubation = 38%). Catalase had no effect on post-thaw spermatozoa motility after 30 min post-thaw incubation. Catalase at both concentrations resulted in significantly higher (P < 0.001) spermatozoa motility (0.2 μg/ml – 42% and 2.0 μg/ml – 41%) than for controls (34%) at 120 min of incubation post-thaw. The results of this in vitro experiment suggest that catalase only had a beneficial anti-oxidant effect during post-thaw spermatozoa incubation.

**Trial 1 – Angus heifers in Colorado**

Pregnancy rates were similar for X- and Y-chromosome bearing inseminates, 52 and 45% respectively (P > 0.2); pooled data are presented in Table 1. Furthermore, pregnancy rates for controls and the high laser treatment were not significantly different (P > 0.1) but were lower (P < 0.05) for spermatozoa interrogated with low laser intensity (43%) (Table 1). There were no effects of bulls or inseminators (P > 0.1).

### Table 1. Results of Trial 1. Effects of laser power during interrogation of spermatozoa for determining DNA content on pregnancy rates.

| Treatment                        | N   | Number pregnant | Least squares means (%) |
|----------------------------------|-----|-----------------|-------------------------|
| 20 x 10⁶ unsexed (control)      | 129 | 83              | 65<sup>a</sup>          |
| 2.0 x 10⁶ sexed – high laser     | 143 | 79              | 55<sup>a</sup>          |
| 2.0 x 10⁶ sexed – low laser      | 140 | 60              | 43<sup>a</sup>          |

<sup>a</sup>Least squares means without common superscripts differ (P < 0.05).

**Trial 2 – Angus heifers in Colorado**

Unlike the results found in Field Trial 1, laser intensity did not affect pregnancy rates for sexed spermatozoa. However, pregnancy rates were higher (P < 0.05) for unsexed controls compared to sexed spermatozoa (Table 2). There were no significant bull effects (P > 0.1).

### Table 2. Results of Trial 2. Effects of laser power during interrogation of spermatozoa for determining DNA content on pregnancy rates.

| Treatment                        | N  | Number pregnant | Least squares means (%) |
|----------------------------------|----|-----------------|-------------------------|
| 20 x 10⁶ unsexed (control)      | 59 | 38              | 65<sup>a</sup>          |
| 2.0 x 10⁶ sexed – high laser     | 49 | 21              | 48<sup>a</sup>          |
| 2.0 x 10⁶ sexed – low laser      | 61 | 29              | 46<sup>a</sup>          |

<sup>a</sup>Least squares means without common superscripts differ (P < 0.05).

**Trial 3 – Angus heifers in South Dakota**

In this field trial, we again found no effect of laser intensity on pregnancy rates (Table 3). Fertility of sexed spermatozoa was not significantly lower than unsexed spermatozoa but the numbers of observations per treatment were low. Unsexed control pregnancy rates were nearly identical after insemination with spermatozoa from the two treatments. Pregnancy rates for sexed inseminates were 78% of controls. There were no effects due to the inseminators (P > 0.05). Sexed inseminates resulted in 91% female fetuses compared to 42% female fetuses for controls.
Table 3. Results of Trial 3. Effects of laser power during interrogation of spermatozoa for DNA content on pregnancy rates.

| Treatment                              | N  | Number pregnant | Least squares means (%) |
|----------------------------------------|----|-----------------|-------------------------|
| Genetic center control, 30 x 10⁶ unsexed| 50 | 22              | 50                      |
| Same ejaculate control, 20 x 10⁶ unsexed| 49 | 21              | 48                      |
| 2.0 x 10⁶ sexed – high laser           | 50 | 18              | 38                      |
| 2.0 x 10⁶ sexed – low laser            | 46 | 17              | 38                      |

*No significant differences (P > 0.1).
Control: 18/43 (42%) female fetuses.
Sexed spermatozoa: 32/35 (91%) female fetuses.

Trial 4 – Holstein heifers in Wisconsin

In this trial, all treatments with sexed spermatozoa (2 x 10⁶ spermatozoa per inseminate) resulted in lower pregnancy rates than for unsexed control spermatozoa (20 x 10⁶ spermatozoa per inseminate) (Table 4). There also appeared to be a higher pregnancy rate when freezing sexed spermatozoa at 20 x 10⁶/ml (half the volume) compared to 10 x 10⁶/ml (P < 0.054; the second and third treatments listed in Table 4). However, there was no effect of laser intensity (third versus fourth treatments listed in Table 4) nor of Hoechst 33342 stain concentration (fourth versus fifth treatments listed in Table 4).

Table 4. Results of Trial 4. Effects of Hoechst 33342 stain concentration and laser power during interrogation of spermatozoa for DNA content and of spermatozoa concentration during cryopreservation on pregnancy rates.

| Treatment                                                                 | N  | Number pregnant | Least squares means (%) |
|----------------------------------------------------------------------------|----|-----------------|-------------------------|
| 20 x 10⁶ unsexed spermatozoa (87 x 10⁶/ml)                                 | 143| 83              | 59º                    |
| 2.0 x 10⁶ sexed spermatozoa – high laser, high stain (10 x 10⁶/ml)         | 177| 43              | 28º                    |
| 2.0 x 10⁶ sexed spermatozoa – high laser, high stain (20 x 10⁶/ml)          | 192| 67              | 38º                    |
| 2.0 x 10⁶ sexed spermatozoa – low laser, high stain (20 x 10⁶/ml)           | 153| 44              | 30º                    |
| 2.0 x 10⁶ sexed spermatozoa – low laser, low stain (20 x 10⁶/ml)            | 151| 42              | 30º                    |

*High laser = 150 mW; low laser ranged from 50 – 130 mW.
ºLow stain was 55.8 µM Hoechst 33342; high stain was 112.5 µM Hoechst 33342.
ººLeast squares means without common superscripts differ (P < 0.05).

There were large herd-to-herd differences in fertility (P < 0.01). A more in-depth analysis divided herds into low, medium, and high fertility groups based on least-squares means. Pregnancy rates of sexed spermatozoa (all treatments) as a percent of control, unsexed spermatozoa were 60, 64 and 36% for high, medium, and low fertility herds, respectively. Thus, fertility of sexed spermatozoa was particularly low in low fertility herds, which also tended to be larger herds. There were no significant bull effects (P > 0.1). The sex ratio of the 137 fetuses examined resulting from sexed spermatozoa was 86% females; the sex ratio of 60 control fetuses was 52% females.
Sexing bovine spermatozoa

Trial 5 – Holstein heifers in five states

Pregnancy rates (Table 5) with sexed spermatozoa were lower (P<0.05) than those for unsexed control inseminates. There was no difference in pregnancy rates when heifers were inseminated with 2 or 20 x 10^6 total unsexed spermatozoa (P>0.05), but note that the low dose also contained catalase. Overall, pregnancy rates were higher (42%) for spermatozoa frozen 8 h post-collection than for those frozen 13 h post-collection (34%) (P<0.03). There was no significant effect of stain concentration on pregnancy rates (36% vs. 41% for high and low stain, respectively; P>0.1). There were no significant bull or herd effects (P>0.1).

Table 5. Results of Trial 5. Effects of Hoechst 33342 concentration for staining spermatozoa and catalase on pregnancy rates.

| Treatment/Spermatozoa | 1st Freeze | | | 2nd Freeze | | |
|-----------------------|------------|---|---|------------|---|---|
|                       | N | No. preg | LSM (%) | N | No. preg | LSM (%) |
| 20 x 10^6 unsexed, without catalase | 240 | 142 | 59a | | |
| 2 x 10^6 unsexed, with catalase (NSC) | 240 | 125 | 52a | | |
| 2 x 10^6 sexed, high stain, without catalase | 136 | 58 | 39b | 90 | 37 | 38 |
| 2 x 10^6 sexed, high stain, with catalase | 136 | 50 | 35b | 96 | 32 | 30 |
| 2 x 10^6 sexed, low stain, without catalase | 87 | 46 | 47cd | 153 | 58 | 35 |
| 2 x 10^6 sexed, low stain, with catalase | 101 | 47 | 43b | 129 | 52 | 37 |

abc Means within columns without common superscripts differ (P <0.05).

Overall, pregnancy rates for sexed, first batch inseminates were higher than second batch inseminates (42 vs 34%, P<0.03).

Trial 6 – Crossbred heifers in Wyoming

Calving rates with sexed spermatozoa were approximately 75% of those for unsexed controls (P<0.05; Table 6). Freezing sorted spermatozoa at 20 x 10^6/ml was superior to 10 x 10^6/ml, 225/422 (53%) versus 196/414 (47%) calving (P<0.05, 1-tail χ², data not presented in Table 6). The catalase treatment with sorted spermatozoa had no beneficial effect on calving rates. Furthermore, insemination of 2 x 10^6 unsexed control spermatozoa did not decrease calving rates significantly compared to 20 x 10^6 unsexed control spermatozoa (P>0.05). Sexed inseminates resulted in excess birth of heifers (88%) compared to that for unsexed controls (51%). There were no significant bull effects (P>0.1).

Table 6. Results of Trial 6. Effects of catalase on pregnancy rates of heifers inseminated with sexed frozen spermatozoa (pooled over spermatozoa concentrations in straws) or unsexed control spermatozoa.

| Treatment | N | Number calving to AI | Least squares means (%) |
|-----------|---|----------------------|-------------------------|
| 20 x 10^6 unsexed (high control) | 209 | 144 | 70a |
| 2 x 10^6 unsexed (low control) | 217 | 139 | 64a |
| 2 x 10^6 sexed – without catalase | 421 | 206 | 49b |
| 2 x 10^6 sexed – with catalase | 415 | 214 | 52h |

a,b Least squares means without common superscripts differ (P<0.05).
General characteristics of the field trials

The main objective of these experiments was to improve procedures for sexing spermatozoa with the important endpoint of pregnancy. Unfortunately, it is prohibitively expensive to obtain data on pregnancy rates in cattle under strictly controlled experimental conditions. We, therefore, worked with commercial producers. While there is considerable value in obtaining data under field conditions, there also are limitations: including varying levels of compliance with protocols; different levels of herd management; differing service sires and ages, weights, and breeds of animals; varying herd size et cetera. Some of these differences can be ameliorated by statistical procedures such as blocking; a particular problem is obtaining or accumulating sufficient numbers of animals to achieve reasonable statistical power for binomial responses such as percent pregnant.

We attempted to be sensitive to not reducing pregnancy rates greatly in these herds; we always included a standard AI control with normal doses of spermatozoa to establish fertility with normal practices. Although this was not the best control for certain hypothesis testing, it was useful for several reasons, including showing that normal fertility was low in some herds, and having a portion of these heifers with normal pregnancy rates, even if our treatments resulted in low pregnancy rates. Ideally, we would have had a low spermatozoa dose unsexed control treatment in each experiment to compare with the low-dose sexed treatments. However, our main goals were to compare different approaches to sexing spermatozoa and maintaining their fertility, not to compare success rates of sexed spermatozoa treatments to non-sexed controls. Therefore, we usually did not use up the limited numbers of experimental animals for low-dose controls.

The pregnancy rates with doses of $2 \times 10^6$ sexed spermatozoa were lower than with $20 \times 10^6$ unsexed spermatozoa, ranging from 53.4 to 79.2% of those controls; average of 69.5% of controls (least squares mean comparisons) for the six trials. The pregnancy rates with sexed spermatozoa ranged from 31.5 to 50.5% in respective trials, averaged over all sexed treatments within each trial. Management appeared to account for most of these differences. Our university personnel did most of the estrus detection, semen handling, insemination and pregnancy diagnoses for Trials 1, 2, and 6. Pregnancy rates were clearly highest in these 3 trials, 46 to 50% with sexed spermatozoa, and were among the highest pregnancy rates with sexed spermatozoa as a percent of control 71 to 75%. The highest pregnancy rate with sexed spermatozoa as a percent of controls was Trial 3, with 79%; this trial was managed by a single person, although with two inseminators. One other telling statistic was from Trial 4, in which pregnancy rates with sexed spermatozoa as a percent of control were 60, 64, and 36% for high, medium, and low fertility herds (respective terciles). Thus use of low doses of sexed, frozen spermatozoa resulted in very poor fertility under suboptimal conditions and about 70 to 80% of controls with good management and strict compliance with protocols when inseminating heifers.

For Trials 3 through 5, we had no control over estrus detection, semen handling and insemination practices, pregnancy diagnoses or other management factors. Anecdotally, we know that standing estrus was not monitored in some cases, but rather any sign of estrus, such as mounting, mucus, rubbed off tail paint et cetera, was sufficient cause for insemination. Not only was overall fertility low in these trials but in most cases pregnancy rates with sexed spermatozoa were especially low.

In most trials, there were no effects due to bulls or inseminators. There are several plausible explanations for this. There were quality control standards in place for individual spermatozoa sorting batches; those not meeting standards were discarded so only good quality semen was used for all bulls. In cases where inseminators could be included in the statistical model, they
Sexing bovine spermatozoa were experienced, well-trained individuals. One other obvious constraint was that there were insufficient numbers of inseminations within most trials to compare bulls or inseminators with ideal statistical power. In most cases, differences would have had to exceed 12 to 15 percentage points for statistical significance.

**Treatment effects**

Here again, greater statistical power would have been desirable, which was compensated to some extent by studying effects in multiple trials. We studied two laser powers in four trials, the standard 150 mW compared with the lowest intensity that could be used and still resolve X- and Y-spermatozoa (50 to 130 mW, depending on the particular sort run). Surprisingly, the higher laser power resulted in a significantly higher pregnancy rate than low laser power in Trials 1 (Table 1) and 4 (third versus fourth treatment listed in Table 4). A similar effect was noted by Guthrie et al. (2002). However, in two other field trials, the opposite effect was found, and if the data of the four trials are pooled in a meta-analysis, there is no significant effect of laser intensity (means of 43 and 38% for high and low laser power with over 400 inseminations per group). It appears that 150 mW of laser power as used was not any more detrimental than lower laser power. This is important because sorting can be done faster and more accurately at the higher laser power.

The concentration of Hoechst 33342 was studied in two trials, and no effect of concentration on fertility was observed. Previous studies (unpublished) with in vitro endpoints indicated that it would be desirable to keep the concentration of Hoechst 33342 on the low side. In vivo however there appears to be no major detriment to fertility at the higher stain concentration used.

The effect of supplementing spermatozoa-containing fluids with catalase in vitro and in two trials with substantive numbers of inseminates was studied. While catalase was beneficial when incubating spermatozoa in vitro for 2 h, there was no effect on pregnancy rates of the treatments used. We postulated that hydrogen peroxide might be generated by the excessive manipulations that spermatozoa undergo in air in the process of sorting and that catalase might help. A meta-analysis combining treatments of Trials 5 and 6 indicates virtually identical fertility with and without catalase: 296/647 (46%) and 301/649 (46%), respectively. Catalase clearly is beneficial for bovine spermatozoa under some conditions (Shannon & Curson 1972). Possibly the quality of the catalase we used was suboptimal.

The effects of spermatozoa concentration/dilution during cryopreservation were also studied. We observed a strong hint in Trial 4 that more concentrated spermatozoa may be desirable, and this was confirmed in Trial 6. The published literature in this area is inconsistent for bull spermatozoa, although dilution is clearly harmful to spermatozoa of some species under some conditions (Maxwell & Johnson 1999; Garner et al. 2001b). Use of 0.25 ml straws instead of larger ones was chosen to minimize potential dilution effects, particularly since so few sexed spermatozoa are used per dose. However, dilution effects may not be sufficiently large to justify partial filling of 0.25 ml straws to maintain a high spermatozoa concentration; thus conventional filling and sealing may be appropriate even though the spermatozoa concentration will be about 10 x 10⁶/ml during freezing of 2 x 10⁶ spermatozoa/dose.

**Other considerations**

The art and science of sorting spermatozoa by sex chromosomes continues to evolve. Particularly noteworthy is that sorting at 40 psi results in considerably higher spermatozoa quality than
50 psi for most bulls and stallions (Suh et al. 2005). This also has been corroborated by fertility trials (Schenk et al., unpublished). The work reported in this paper was all done at 50 psi so maybe pregnancy rates would have been higher if sorting had been done with currently recommended procedures.

Another advance is using a much simpler laser that is less burdensome to operate and does not affect pregnancy rates adversely compared to a standard laser (Schenk et al. 2005). Still other advances, including that no egg yolk was needed in the glycerol fraction of extender for cryopreserving sexed spermatozoa (Schenk & Crichton 2006), are making incremental improvements in the ease and speed of sorting while minimizing damage to spermatozoa.

Conclusions

The main findings from this research are that higher laser power, higher concentrations of Hoechst 33342 and lower concentrations of spermatozoa during cryopreservation were not detrimental, or only slightly detrimental, to the fertility of sexed, frozen bovine spermatozoa. Unfortunately, none of these findings is likely to have much effect on improving fertility of sexed spermatozoa. However, they will allow spermatozoa to be sexed more rapidly and efficiently, thus lowering the costs of sexing spermatozoa and making this technology available from a larger population of bulls.

Acknowledgements

We acknowledge the collaborators throughout the United States of America who allowed us to use their cattle including: Ben and Skylar Houston and staff of Aristocrat Angus, Platteville, CO; Ric Miller of Kiowa Creek Ranch, Elbert, CO (Trial 1), Robert Tointon of Tointon LLC, Walden, CO (Trial 2); staff at Cannon River Ranches, Highmore, SD (Trial 3); Roger Hanson and Lloyd Sorensen, D.V.M. of Accelerated Genetics, Baraboo, WI (Trials 3 and 4); Mel DeJarnette and Cliff Marshall of Select Sires Inc., Plain City, OH (Trial 5); and Scott James of Padlock Ranches, Ranchester, WY (Trial 6). We greatly appreciate the livestock services of Pat Hemming, D.V.M. (Aristocrat Angus), Zella Brink and Rick Brandes (Colorado State University). The staff at XY, Inc.: Drs. Duane Garner and John Hasler assisted with experimental design; Lisa Massoudi, Kathy Mean, Mindy Meyers and Jodi Rasmussen provided technical assistance in sperm sorting and processing; Dr. TaeKwang Suh assisted with statistical analyses of data.

References

Ballachey BE, Hohenboken WD & Evenson DP 1987 Heterogeneity of sperm nuclear chromatin structure and its relationship to fertility of bulls. Biology of Reproduction 36 915–925.

Cran DG, Cochrane DJ, Johnson LA, Wei H, Lu KH & Polge C 1994 Separation of X- and Y-chromosome bearing bovine sperm by flow cytometry for use in IVF. Theriogenology 41 183 (abstr).

Darzynkiewicz Z, Tranganos F, Sharples T & Melamed M 1975 Thermal denaturization of DNA in situ as studied by acridine orange staining and automated cytofluorometry. Experimental Cell Research 90 411–428.

Garner D, Schenk J & Seidel G Jr 2001a Chromatin stability in sex-sorted sperm. In Proceedings of the VIIth International Congress of Andrology, Montreal. Andrology in the Twenty-first Century, Canada: Short Communications, pp 3–7. Eds B Bobaire, H Chemes and CR Morales. Englewood, NJ: Medimond.

Garner DL, Thomas CA, Gravance CG, Marshall CE, DeJarnette JM & Allen CH 2001b Seminal plasma addition attenuates the dilution effect in bovine sperm. Theriogenology 56 31–40.

Guthrie HD, Johnson LA, Garrett WM, Welch GR & Dobrinsky FR 2002 Flow cytometric sperm sorting: effects of varying laser power on embryo development in swine. Molecular Reproduction and De-
Sexing bovine spermatozoa

Development 61 87–92.

Johnson LA, Flook JP & Look MV 1987a Flow cytometry of X and Y chromosome-bearing sperm for DNA using an improved preparation method and staining with Hoechst 33342. Gamete Research 17 203–212.

Johnson LA, Flook JP, Look MV & Pinkel D 1987b Flow sorting of X and Y chromosome-bearing spermatozoa into two populations. Gamete Research 16 1–9.

Johnson LA & Welch GR 1999 Sex preselection: high-speed flow cytometric sorting of X and Y sperm for maximum efficiency. Theriogenology 52 1323–1341.

Klinc P, Frese D, Osmers H, Sieg B, Struckmann C, Kosec M & Rath D 2005 Successful insemination in heifers with sex-sorted bull spermatozoa using a new extender concept (Sexcess®). Reproduction in Domestic Animals 40 360 (abstr).

Libbus GL, Perreault SD, Johnson LA & Pinkel D 1987 Incidence of chromosome aberrations in mammalian sperm stained with Hoechst 33342 and UV-laser irradiated during flow sorting. Mutation Research 182 265–274.

Maxwell WMC & Johnson LA 1999 Physiology of spermatozoa at high dilution rates: The influence of seminal plasma. Theriogenology 52 1353–1362.

McNutl TL & Johnson LA 1996 Flow cytometric sorting of sperm: Influence on fertilization and embryonic fetal development in the rabbit. Molecular Reproduction and Development 43 251–267.

Muller W & Gautier F 1975 Interactions of heteroaromatic compounds with nucleic acids. European Journal of Biochemistry 54 358–394.

Munné S 1994 Human sperm sex selection: Flow cytometry separation of X and Y spermatozoa could be detrimental for human embryos. Human Reproduction 9 758.

Parrilla I, Vázquez JM, Cuello C, Gil MA, Roca J, Di Berardino D & Martinez EA 2004 Hoechst 33342 stain and u.v. laser exposure do not induce genotoxic effects in flow-sorted boar spermatozoa. Reproduction 128 615-621.

Schenk JL 1998 Bull semen collection procedures. In Proceedings of the 17th NAAB Technical Conference on AI and Reproduction, pp 48–58. Columbia, MO: National Association of Animal Breeders.

Schenk JL, Suh TK, Cran DG & Seidel GE Jr 1999 Cryopreservation of flow-sorted bovine sperm. Theriogenology 52 1375–1391.

Schenk JL, Brink Z & Suh TK 2005 Use of competitive fertilization to evaluate a simpler laser for flow cytometric sexing of bovine sperm. Reproduction, Fertility and Development 17 396 (abstr).

Schenk J & Crichton E 2006 Insemination of Holstein heifers with sexed sperm processed with or without egg yolk in the glycerol-containing freezing medium. Reproduction, Fertility and Development 18 282–283 (abstr).

Seidel GE Jr & Garner DL 2002 Current status of sexing mammalian spermatozoa. Reproduction 124 733–743.

Seidel GE Jr & Schenk JL 2002 Field trials with sexed, frozen bovine semen. In Proceedings of the 19th NAAB Technical Conference on AI and Reproduction, pp 64–69. Columbia, MO: National Association of Animal Breeders.

Seidel GE Jr, Schenk JL, Herickhoff LA, Doyle SP, Brink Z, Green RD & Cran DG 1999 Insemination of heifers with sexed sperm. Theriogenology 52 1407–1420.

Shin S 1986 The control of Mycoplasmas, Campylobacter fetus, Haemophilus somnus in frozen bovine semen. In Proceedings of the 11th NAAB Technical Conference on AI and Reproduction, pp 33–38. Columbia, MO: National Association of Animal Breeders.

Shannon P & Curson B 1972 Toxic effect and action of dead sperm on diluted bovine semen. Journal of Dairy Science 55 614–620.

Suh TK, Schenk JL & Seidel GE Jr. 2005 High pressure flow cytometric sorting damages sperm. Theriogenology 64 1035–1048.

Teng M, Osman N, Frederick CA & Wang AHJ 1988 The molecular structure of the complex Hoechst 33258 and the DNA dodecamer d(CGCGAATTCCGCG). Nucleic Acids Research 16 2671–2690.

Tubman LM, Brink Z, Suh TK & Seidel GE Jr. 2004 Characteristics of calves produced with sperm sexed by flow cytometry/cell sorting. Journal of Animal Science 82 1029–1036.