DEVELOPMENT OF “WHOLE” EVALUATION ALGORITHM OF THE CONTROL QUALITY OF “CUPOLA -MIXER” MELTING DUPLEX PROCESS

Dmitriy Demin

To cite this version:

Dmitriy Demin. DEVELOPMENT OF “WHOLE” EVALUATION ALGORITHM OF THE CONTROL QUALITY OF “CUPOLA -MIXER” MELTING DUPLEX PROCESS. Technology audit and production reserves, PC Technology Center, 2019, 10.15587/2312-8372.2019.174449 . hal-03020985

HAL Id: hal-03020985

https://hal.archives-ouvertes.fr/hal-03020985

Submitted on 19 Dec 2020

HAL is a multi-disciplinary open access archive for the deposit and dissemination of scientific research documents, whether they are published or not. The documents may come from teaching and research institutions in France or abroad, or from public or private research centers.

L’archive ouverte pluridisciplinaire HAL, est destinée au dépôt et à la diffusion de documents scientifiques de niveau recherche, publiés ou non, émanant des établissements d’enseignement et de recherche français ou étrangers, des laboratoires publics ou privés.
DEVELOPMENT OF «WHOLE» EVALUATION ALGORITHM OF THE CONTROL QUALITY OF «CUPOLA – MIXER» MELTING DUPLEX PROCESS

Об’єктом дослідження є управління дуплекс-процесом «вагранка – міксер», предметом дослідження – якість системи управління плавкою «в цілому». Під терміном «в цілому» розуміється, що оцінюються не окремі операції управління, а можливість діючої в цеху системи управління забезпечувати задані вимоги щодо якості чавуну.

Одним з найбільш проблемних місць є відсутність у керівного персоналу алгоритмів отримання об’єктивної інформації про якість управління дуплекс-процесами плавки. Це призводить до того, що не вдається отримати відповідь на питання, в якій самі ділянці або в який саме момент часу реалізації процесу допущені порушення в частині управління плавкою.

В ході дослідження використовувалися методи розрахунку вибіркових статистичних функцій, перевірки гіпотези про вид закону розподілу, регресійний аналіз, дисперсійний аналіз, методи теорії ймовірності. Дані методи були інтегровані в загальний алгоритм, названий алгоритмом оцінки «в цілому» якості управління дуплекс-процесом плавки.

Запропонований алгоритм дозволяє кількісно оцінити якість управління дуплекс-процесом за таким показником, як ймовірність отримання відхилень за хімічним складом. А також тривалість нестаціонарного режиму, яка відповідає часу стабілізації хімічного складу шляхом операцій управління процесом, передбаченого прийнятою в цеху системою управління.

Отримані результати апробації алгоритму дозволяють вважати його ефективним інструментом отримання об’єктивної інформації про якість управління дуплекс-процесом плавки «вагранка – міксер». Це підтверджено з тим, що коректність постановки і рішення задачі забезпечена отримання адекватних результатів. На відміну від існуючих емпіричних оцінок, запропонована концептуальна варі抗日алогії технічної реалізації системи регулювання. Зокрема, запропонована проста схема регулятора, що забезпечує можливість підтримання сталості температури чавуну і продуктивності вагранки шляхом регулювання рівня холостої та металевої колош. Управління процесом в цьому випадку здійснюється шляхом подачі керуючих сигналів на виконавчі механізми шиберів бункера з коксом і металевою шихтою, що формуються системами ручного або автоматизованого управління.

Ключові слова: алгоритм оцінки «в цілому» якості управління, схема регулятора, вагранкова плавка, термочасова обробка, дуплекс-процес плавки «вагранка – міксер».

1. Introduction

Metallurgical processes are among the complex objects of control. This is due to the fact that there are uncertainties in assessing their state. The reasons for this are the complexity, and often the impossibility of measuring state variables, the multi-alternativeness in choosing the final state and quality control criteria, and often the conflict of such criteria. Significant difficulties are caused by the mathematical description of these processes, since obtaining an adequate description is associated with the need to build mathematical models of the control object from a small data sample. Moreover, such data should be obtained directly in the course of technological processes, since laboratory experiments are of little use, given the specifics of metallurgical processes and equipment.

Despite all these objective difficulties, the requirements for the quality of the products should be invariably observed, and taking into account their constant tightening. All this determines the relevance of research aimed at finding methods of mathematical description and optimal, according to the selected criteria, control of such processes. The task of assessing the quality of management, in accordance with the process control system adopted at a particular industrial enterprise, also falls into the scope of such a search. Among these processes is the duplex process «cupola – mixer». Despite the fact that this process is
not among the widespread, its study is of interest from the point of view of solving a number of management problems. This is because the control of metallurgical processes in each of these furnaces requires the correct formulation and solution of problems at each stage of the search for optimal control. This also applies to assessing the initial state, and constructing a mathematical model, and the stage of describing the final state, and the choice of control in the conditions that occur in these types of furnaces:

- uncertainty in the estimation of heat and mass transfer parameters, heat and energy characteristics and physicochemical processes occurring in furnaces;
- presence of a drift of process characteristics;
- impossibility of measuring some state variables in real time;
- significant inertia of metallurgical furnaces as control objects.

Therefore, conducting research to overcome these listed difficulties in any part of them should be considered relevant.

2. The object of research and its technological audit

2.1. The object of research and the scheme of the «cupola – mixer» melting duplex process. The object of research is the control of the «cupola – mixer» duplex process, the subject of research is the quality of the «whole» melting control system. The term «whole» will further be understood to mean that it is not individual control operations that are evaluated, but the ability of the control system operating in the workshop to provide specified requirements for the quality of cast iron.

The duplex process diagram is shown in Fig. 1.

The adopted control system includes a set of measures for the management of cupola melting and thermal treatment carried out in the mixer.

The site is equipped with two identical cupolas with a capacity of 5 t/h each, working alternately taking into account the regulations for repair work.

![Fig. 1. «Cupola – mixer» duplex process scheme: 1 – transfer system of charge loading; 2 – skip hoist; 3 – cupola; 4 – mixer; 5 – transfer bucket; 6 – casting buckets; 7 – casting conveyor; 8 – filling area; 9 – casting moulds, ready for filling; 10 – filling forms](image)

2.2. Technological audit of the cupola melting control process. Melting is carried out on a site equipped with two cupolas with a capacity of 5 t/h each, working alternately.

The technical characteristics of the cupola are given in Table 1.

| No. | Name | Dimension | Characteristic |
|-----|------|-----------|---------------|
| 1   | Performance | t/h | 5 |
| 2   | Download method | – | skip lift |
| 3   | Diameter in the light | mm | 900 |
| 4   | Cross-sectional area | mm² | 0.635 |
| 5   | Useful height (from the axis of the lower row of tuyeres to the level of the filling window) | mm | 4234 |
| 6   | The number of the I row tuyeres | – | 6 |
| 7   | The number of the II row tuyeres | – | 6 |
| 8   | The number of the III row tuyeres | – | 6 |
| 9   | I row tuyere size | mm × mm | 200 × 125 |
| 10  | II row tuyere size | mm × mm | 70 × 50 |
| 11  | III row tuyere size | mm × mm | 70 × 50 |
| 12  | Receiver diameter | mm | 820 |
| 13  | Working capacity of a receiver | m³ | 0.283 |
| 14  | Height from the hearth to the slag tap hole of the receiver | mm | 450 |
| 15  | Height from the hearth to the axis of the I row tuyeres | mm | 400 |
| 16  | Diameter of the slag tap hole | mm | 50 |
| 17  | Diameter of metal tap holes | mm | 25 |
| 18  | Number of metal tap holes | – | 2 |
| 19  | Transition window section | mm × mm | 120 × 90 |
| 20  | The mass of the loaded metal charges | kg | 500 |
| 21  | The mass of idle charges | kg | 900–930 |
| 22  | The height of the idle charge above the upper edge of the III row of tuyeres | mm | 550–600 |
| 23  | Air pressure in the tuyere box | mm wc | 600–650 |
| 24  | Fan type | – | A-72-2 No. 725766 |
| 25  | Fan aperture diameter | mm | 220 |

Melting is carried out after preparation of the cupola for work and ignition of the idle ears. The ignition process is carried out within 2–3 hours. The height of the idle charges is measured with a measuring rod. After ignition of coke, the idle charge is purged for 2–3 min, having previously closed the working window. After purging, the level of the idle charge is checked, and if it is below a predetermined component of 1250 mm, coke is added. Coke is loaded with a skip hoist.

The cupola loading is carried out by skip lift. Limestone in the amount of 12 kg is poured onto an idle charge to slag the first portions of coke ash. Then, layer-by-layer loading of materials is carried out in the following sequence: metal spike (500 kg), coke spike (53–58 kg), flux (16–17 kg). The flux is loaded into the hopper.
of the weighing cart directly to the fuel spike, which is considered working. To avoid contact of limestone with the lining of the cupola, it is loaded into the central part of the hopper.

The components of the metal charge are loaded in the following order: cast iron, scrap iron, domestic waste, steel scrap. Ferrosilicon is loaded onto the very top of a metal charge.

The described loading procedure is considered control and corresponds to the normal mode of cupola operation.

After loading the charge to the level of the filling window and the necessary exposure for natural heating of the first metal charges for 15–20 min, the cupola is ready for melting. To start melting, the following operations are performed:

1. one or two tuyere peephole openings are opened to avoid an explosion when the blast is turned on;
2. the blast is turned on, its supply is controllers by the gate on the air duct (pressure should be 580–630 mm wc);
3. when the first portions of metal appear in the receivers, the metal tap hole is sealed with a molding composition.

During the smelting process, cast iron from the cupola is continuously supplied to the receiver, from which metal is delivered to the transfer ladles with a capacity of 2000 kg.

After each release of cast iron from the receiver, the metal tap hole is closed with a clay stopper. Approximately 15–20 minutes after starting the blasting, the slag runner for slag discharge closes and opens during the smelting process as necessary. First, the water supply to the gutter is switched on, through which the slag and water are sent to the receiving pit. When the slag comes in contact with water, it granulates. Granular slag from the pit is sent to the receiving pit. When the slag comes in contact with water, it granulates. Granular slag from the pit is pressed into the hole formed as a result of the break through and an additional layer of clay is applied outside, supported by a metal tile and propped up support.

The molten slag, descending along the walls of the mine, meets cold air at the tuyeres, cools, thickens and settles on pieces of coke at the tuyeres. Thus, freezing of the slag occurs, which leads to a decrease in the live section of the tuyeres through which air enters the cupola shaft. At the same time, air consumption can decrease by 30–40 %, which leads to a decrease in cupola productivity and cast iron temperature.

Slagged tuyeres are cleaned through the tuyere observation windows with a crowbar, pushing the slagged coke and growths into the cupola with short strokes. To more quickly eliminate slagging through the filling windows, fluorspar is poured into the center of the shaft in an amount of up to 5–6 kg.

The control of the cupola melting process is carried out in order to ensure the specified process indicators – state variables, which are the temperature and chemical composition of cast iron. In the management process, the following tasks are solved:

- elimination of freezing of the charge;
- prevention of cold running cupola;
- prevention of forced stops;
- prevention of local heating of the casing;
- preventing breakthrough of cast iron through under.

Elimination of freezing of the charge. Hanging is eliminated by scrap, introducing it into the charge through the filling window. If the freeze can’t be quickly eliminated, the supply of the blast stops. A large hang of the charge leads to the burnout of the blank spike, therefore, after eliminating the hang, an additional fuel spike ( coke transfer) is loaded into the cupola in the amount of up to 2–3 working coke spikes.

Cold cupola running. The main reason for the cold running of the cupola is the high quality of the blanket spike and its low-quality ignition before filling the charge. To eliminate the cold running, a working coke oven head (coke transfer) of 2–3 working coke heads is loaded into the cupola.

Forced stops. The reasons for such stops may be a shut-down of the foundry conveyor or equipment failure. In this case, to stop the cupola operation, the supply of blast is stopped, all the cast iron and slag are released, tuyeres are closed, the tap holes are closed with a fresh molding mixture to prevent air leaks and stop the coke burning.

Local heating of the casing. Local heating of the casing is visually determined through its local redness. Warming up occurs due to burnout or destruction of the lining in the high temperature zone, leading to the fact that hot gases or directly cast iron and slag come into contact with a metal casing. In order to avoid burn-through of the casing, a stream of water is directed to the heated place until the place of heating is darkened. After this, the cupola operation continues, since the cast iron that has penetrated to the casing.

Cast iron breakthrough the heart. The penetration of cast iron into the joint of the hearth with the lining occurs due to weak stuffing or stuffing with dry molding earth. In this case, a jet of water is directed to an overheated place, which is determined visually by its redness.

If a breakthrough of cast iron occurs through the bottom, the blasting stops and the cast iron is released. Clay is pressed into the hole formed as a result of the breakthrough and an additional layer of clay is applied outside, supported by a metal tile and propped up support.

The melting end time is determined depending on the need for liquid metal and the amount of unmelted metal in the cupola.

After loading the last spike, the amount of air supplied is kept constant, for which the gate on the air duct gradually closes.

The complete penetration of the charge is indicated by the cessation of the dripping of droplets of iron at the tuyeres. If this happens, then the blasting is stopped, the gate closes completely, and the lance eyelets open to prevent an explosion. All metal is released from the receiver and, opening the door of the receiver, slag is released.

In the process of cupola melting, the following technological parameters are subject to control:

- air pressure;
- temperature of liquid metal;
- chemical composition and mechanical properties of cast iron.

Parameters and means of measuring air pressure. The air supplied to the cupola by the fan must be above atmospheric pressure in order to overcome the resistance of the charge column. Overpressure should be 600–650 mm wc. To measure the pressure of the blast in the tuyere casing, a U-shaped liquid manometer is used.

Temperature control of liquid metal. The temperature of the liquid metal is measured on the cupola of the cupola and when casting in the form of an optical radiation pyrometer. The temperature of cast iron on the cupola of the cupola should be ≥1340 °C.
Control of the chemical composition of cast iron. Control is carried out by an express laboratory. The first sample is poured for a full chemical analysis with the 3rd–4th release of metal from the receiver. Subsequent samples are taken every 2 hours of operation. Sampling to control the Si content is carried out every 30 minutes.

Control of the mechanical properties of cast iron. Control is carried out by the central factory laboratory for samples for a full chemical analysis.

2.3. Technological audit of the control process of thermal processing in the mixer. Liquid cast iron from a cupola is fed to a mixer (Fig. 1), which is used as a ДЧМ-10 electric arc furnace with a volume of 10 tons. Thermal treatment of the melt is carried out in it, with the aim of bringing the cast iron temperature to a predetermined temperature (1370–1400 °C) and bringing the chemical composition to the specified, in accordance with the technical conditions for cast iron. The chemical composition of cupola iron cast into the mixer should correspond to the following: C=3.2–3.5 %, Si=1.5–1.8 %, Mn=0.2–0.6 %, S=0.05–0.12 %, P no more than 0.2 %, Cr=0.3–0.45 %, Ni=0.11–0.13 %, Cu=0.1–0.4 %, Ti=0.03–0.08 %. In the mixer, overheating and fine-tuning according to the chemical composition according to the silicon content to 2.3–2.5 %, manganese to 0.6–0.8 % are carried out.

Technical characteristics of the electric furnace-mixer ДЧМ-10 are given in Table 2.

### Table 2

| No. | Name                        | Dimension          | Characteristics                              | Motes |
|-----|-----------------------------|--------------------|----------------------------------------------|-------|
| 1   | Furnace capacity            | t                  | 10 cast iron                                 |       |
| 2   | Power transformer           | kW                 | 2250                                         |       |
| 3   | Transformer low side voltage| V                  | 150 125 105 with deviations ±5 %             |       |
| 4   | Maximum furnace current     | A                  | 10400                                        |       |
| 5   | Number of phases            | –                  | 3                                            |       |
| 6   | Current frequency           | s⁻¹                | 50                                           |       |
| 7   | Electrode diameter          | mm                 | 350                                          |       |
| 8   | Electrode decay diameter    | mm                 | 900                                          |       |
| 9   | Electrode stroke            | mm                 | 1200                                         |       |
| 10  | Electrode speed             | m/min              | 1.85                                         |       |
| 11  | Bath diameter at threshold  | mm                 | 2350                                         |       |
| 12  | Depth of the bath to the threshold | mm | 560                                          |       |
| 13  | Working window dimensions   | mm×mm              | 780×460 width×height                         |       |
| 14  | 40° tilt time               | s                  | 5                                             | minimal |
| 15  | Specific energy consumption for cast iron heating | kW/h | 105 when heated from 1400 to 1550 °C |       |
| 16  | Cooling water consumption   | m³/h               | 15                                           |       |
| 17  | The total weight of the furnace metal | T | 23.6                                         |       |

Preparation of the mixer for operation includes the following operations.

1. Inspection of the electrodes and visual assessment of compliance with their length given. The length of the electrodes should be at least 2.4 m. Short electrodes are extended before the start of melting. The electrodes are grown on an electrode fixed in the electrode holder of the furnace. Before installation in the furnace, the electrodes are kept in the workshop in a dry place for at least 10 days. The growth is performed as follows:

   - graphite nipple is screwed into the nipple socket of the stacked electrode to failure;
   - metal nipple is screwed into the nipple socket of the new electrode, new electrode is brought by a bridge crane to the electrode to be expanded;
   - new electrode is lowered and screwed onto the graphite nipple to failure, a gap between the electrodes is not allowed;
   - electrode is fastened in the electrode holder and the bridge crane is lowered to the required depth;
   - electrode is fixed in the electrode holder;
   - metal nipple is removed.

2. Cleaning the mixer troughs from metal and slag build-ups and correcting their lining.

3. Cleaning and filling the thresholds and charge window. Compaction of the filling mass is carried out starting from the inside of the threshold.

4. Before turning on the voltage, the condition of economizers and plumbing communications is checked by supplying water to the system. At the same time, economizers and water supply should not leak, and water from the drain pipes should normally flow into the receiving funnel.

5. The correctness of the grounding of the mixer housing is checked by external inspection of the grounding buses for breaks (grounding buses are painted black).

6. If the mixer is after major repairs, it is heated. To do this, 2–3 charred pieces of graphitized electrodes are laid on the bottom opposite the electrodes and voltage is turned on. As a result of this, the lining is dried and heated to a temperature of 800–850 °C. The fragments of the electrodes after heating the mixer are removed through the loading window.

The transfer of cupola iron to the mixer and its overheating is as follows.

1. An empty heated drum bucket with a capacity of 2 tons is installed by a bridge crane on a self-propelled electric cart and moves to a working cupola.

2. The bucket is filled with cast iron, not topping it up to 1/7 of the volume.

3. The trolley with a bucket filled with molten cupola iron moves to the working area of the overhead crane serving the mixer.

4. The bucket is removed from the trolley by an overhead crane, fed to the mixer and the metal is drained into the mixer through the drain chute of the loading window.

5. After pouring two tons of cast iron into the mixer, the metal mirror is covered with 1–2 shovels of dry sand of the «KO2» grade.

6. After draining 4–5 ladles of cupola iron into the mixer, the metal is overheated to a temperature of 1370–1400 °C.

Correction of the chemical composition is carried out by introducing additives, depending on the element of the chemical composition, having deviations from the given content, falling outside the tolerance field. The introduction of additives is a control action with the aim of transferring the content of an element of chemical composition into the tolerance field. Such control actions are shown in Tables 3, 4.
The amount and method of introducing additives to reduce the content of elements in cast iron

| Name of additives              | Si, % | Mn, % | Cr, % | C, % | Ti, % | Cu, % |
|--------------------------------|-------|-------|-------|------|-------|-------|
| Steel scrap                    | 0.1   | 0.2   | 0.3   | 0.1  | 0.2   | 0.1   |
| Converted cast iron            | 26    | 51    | 76    | 83   | 166   | 148   |
|                                | In this case, Mn is introduced, % | 74    |
|                                | In this case, Si is introduced, % | 74    |
|                                | In this case, the following shall be introduced: | Mn = 0.17 %, Si = 0.1 % |
|                                | 0.018 | 0.038 | 0.057 | 0.06 | 0.12  |       |

Note: * – given to the bottom of the bucket

The amount and method of introducing additives to increase the content of elements in cast iron

| Name of additives                      | Si, % | Mn, % | Cr, % | C, % | Ti, % | Cu, % |
|----------------------------------------|-------|-------|-------|------|-------|-------|
| Ferrosilicon FS-25                     | 0.1   | 0.1   | 0.1   | 0.1  | 0.1   |       |
| Ferromanganese FMN-70                  | 1.3*  |      |       |      |       |       |
| Ferrochrome                            |       |       |       |      | 1.85  |       |
| Converted cast iron                    |       |       |       | 25   |       |       |
| Titanium copper cast iron              |       |       |       | 13.3 | 36.3  |       |

Note: * – given to the bottom of the bucket

The refinement of molten iron to a predetermined chemical composition for manganese (0.6–0.8 %) is carried out in the ladle with an additive on the bottom of the ladle, crushed to a fraction of 1–10 mm, of dried 70 % ferromanganese blast furnace.

The content in silicon cast iron is adjusted by adding 25 % ferrosilicon to the mixer.

At an overestimated sulfur content (0.12–0.16 %), a desulfurization operation is performed. For this:
- at the bottom of the bucket is given calcined (moisture ≤0.5 %) soda ash in the amount of 6–10 kg/t of liquid;
- after filling the ladle with 1/3 of cast iron, the dried metal (moisture ≤0.5 %) limestone in the amount of 3–4 kg/t liquid is crushed to a fraction of 1–15 mm.

The temperature of the melt discharged from the electric furnace is controlled by a spectrometer «Spectropy-10» pyrometer installed in the control panel of the ДЧМ-10 mixer. The temperature of the released metal should be in the range of 1370–1400 °C.

For proper organization of overheating of cupola iron, every two tons of molten iron released from the electric furnace are replenished by pouring new portions of cupola iron. Thus, 9–10 tons of metal is constantly held in the mixer bath.

The metal merges into the mixer and the metal is discharged from the mixer only when the voltage is removed and the electrodes are raised.

The slag in the furnace is constantly monitored. Slag should be liquid and cover the entire metal mirror in the bath. When viscous slags form, they are downloaded and a new slag is induced by the addition of dry quartz sand.

Data on the progress of overheating of cast iron in the mixer in each shift is recorded in the charge log, in particular, they are recorded: chemical composition, temperature, mechanical properties, amount of overheated cast iron and energy consumption.

The end of overheating is characterized by the following technological operations:

1. After stress relief, the slag is downloaded from the furnace, and the remaining metal is drained into the ladle.
2. The hearth is thoroughly cleaned of residues of slag and metal. If there are breakdowns of the hearth and the impossibility to clean it from the remnants of liquid metal in the usual way, the metal is thickened with narrow quartz sand and scrapped through the filling window with a scraper.
3. The bottom and slopes are filled with a mixture of quartz sand with liquid glass (module 2.3–2.6, density 1480–1520 kg/m³) in a ratio by weight of 10:1. After filling, the mixture is sealed with a filling shovel.
4. With an overgrown hearth, it is «bleed» by feeding limestone or fluor spar onto the growths.
5. The roof, electrode holders and live parts are blown with compressed air.

Thus, on the basis of a technological audit, it was found that to bring the melt temperature to a predetermined value and maintain the temperature regime, furnace power is controlled by switching the voltage levels of the transformer.

To control the chemical composition of cast iron, ferroalloys are introduced into the mixer in an amount depending on the results of chemical analysis obtained from the laboratory, i.e., depending on the current state of the system. This effect is taken as the control, leading to the reaction of the object in the form of a change in the melt of the content of the corrected chemical element. Therefore, control is carried out outside the cupola – at the level of the mixer or the dispensing bucket. This suggests that the decision on the choice of control is based on the results of a chemical analysis of the melt discharged from the cupola, and the initial state of the control object depends on the quality of control of the cupola process.

2.4. Justification of control quality criteria and presentation of the whole control process diagram. From the results of the technological audit of the «cupola – mixer» duplex process and the generalization of the statement of the problem of choosing control quality criteria, it follows that the chemical composition of cast iron delivered from the cupola should be as close as possible to the chemical composition required by the technical conditions for melting. It should be noted that the technical requirements for the process of fine-tuning the chemical composition in the mixer provide for the carbon content in cast iron to be in the range of 3.2–3.5 %. This is not always possible to achieve, which is associated with the saturation of the melt with carbon during the interaction
of the melt with coke at idle and forge. As a result of this process, the carbon content in cupola iron is almost always overestimated. Therefore, the priority is the process of controlling the heat in the cupola. The control of the cupola process should be such as to ensure a given chemical composition at the time of melt dispensing, controllers by the performance requirements of the entire smelting site. In this case, the mathematical statement of the problem of control of the cupola process has the following form:

\[
\dot{x}(t) = f(t, x(t), u), x(t_0) = x_0,
\]

\[
t_0 \leq t \leq t_{ed}, x(t) \in \mathbb{R}_n, u \in \mathbb{R}_m.
\]

where \(x(t)\) – state vector of the system \(u\) – control; \(x(t_0)\) – vector of the initial state; \(t_0\) – moment of time corresponding to the initial state of the system; \(t_{ed}\) – moment of time corresponding to the achievement of the final state by the system; \(\mathbb{R}_n, \mathbb{R}_m\) – Euclidean space of dimension \(n\) and \(m\), respectively.

The components of the state vector are the content of elements of the chemical composition of cast iron.

The control goal is to transfer the system from the initial state \(x(t_0)\) to the given final state \(x(t_{ed})\) in a minimum time. Therefore, on the one hand, it is possible to talk about the need to solve the performance problem:

\[
J = \int_{t_0}^{t_{ed}} F(t, x(t), u) dt \rightarrow \text{inf}, F(t, x(t), u) = 1.
\]

A minimized functional of the form (2), corresponding to the mathematical description of the Lagrange problem, makes sense to provide performance requirements for the «cupola – mixer» duplex process.

On the other hand, it is especially important to ensure a given final state, which can be described as follows:

\[
x(t_{ed}) \in \left[x(t_{ed})\right].
\]

where \([x(t_{ed})]\) – technical ranges of the content of each element of the chemical composition, according to which cast iron is classified as suitable or subject to adjustment for the chemical element, relative to which a deviation is detected. By deviation is meant falling out of the range \([x(t_{ed})]\) corresponding to the tolerance field for the content of the \(i\)-th element of the chemical composition.

In this case, the minimized functional should look like:

\[
J = \varphi(t_{ed}, x(t_{ed})) \rightarrow \text{inf},
\]

which indicates the need to solve the Mayer problem.

Therefore, if the chemical composition of cast iron is chosen as the state vector \(x(t)\), process control should ensure that the requirements for maximum productivity and accuracy of obtaining a given final state, estimated in accordance with (3), are met.

However, another important aspect in managing the cupola process should be noted. This aspect relates to the fact that the quality of management of the cupola process should provide requirements of the form:

\[
x(t_{ed}^f) - x(t_{ed}^m) \rightarrow \text{min},
\]

which corresponds to the requirement of proximity of the final state that describes the cupola process to the initial state that describes the process of thermal processing of the melt in the mixer. To fulfill this condition, it is important to control the temperature regime of the cupola process in such a way as to ensure a given temperature range on each horizon of the cupola (Fig. 2). Therefore, it is justified to pose the problem of regulating the temperature regime of the cupola process as a linear-quadratic problem (LQ problem) of stabilization of a given programmed motion:

\[
J = x^T(t_{ed}) N_t x(t_{ed}) + \int_{t_0}^{t_{ed}} \left(x^T(t) N_x(t) x(t) + u^T(t) N_u(t) u(t)\right) dt,
\]

where \(x(t), x(t_{ed})\) – vector that describes the temperature on the horizons of the cupola at every moment in time and upon reaching the final state; \(x^T(t), x^T(t_{ed})\) – transposed matrices of the state vector; \(N_t \geq 0, N_x \geq 0, N_u \geq 0\) – non-negative definite matrices; \(G(t) \in \mathbb{R}_n\) for each point in time; \(u^T(t) N_u(t) u(t)\) – consumption of controlling the temperature regime of the cupola process.

Fig. 2. A diagram explaining the task of stabilizing a given programmed motion with respect to controlling the temperature of the cupola process: 1 – cupola; 2 – receiver; 3 – air collector; 4 – filling window; 5 – water-cooled shirt; I – combustion zone; II – melting zone; III – charge heating zone; IV – zone with molten iron (receiver); melt; coke; \(\pm \Delta T\) – field of temperature deviations in the working space of the cupola.
The solution of the LQ problem should lead to the retention of the temperature trajectory along the cupola height within specified limits, which is especially important with respect to the boundaries of different temperature zones that affect the phase transitions in the melting process and the quality of the process as a whole. This means that temperature is one of the main technological factors affecting the formation of the chemical composition of the alloy. Therefore, temperature control should be considered as part of the process of controlling the formation of the final chemical composition of the melt discharged from the cupola. Thus, it is possible to say that, whatever the control of the cupola process, the priority is the requirement that the chemical composition is close to the specified technical conditions. Since the fulfillment of this condition is technologically complicated, the requirement can be relaxed by introducing the concept of the proximity measure of the actual chemical composition issued from the cupola to the required one. This weakening can be justified by the fact that in the mixer, as a result of controlling the process of thermal processing, the chemical composition is leveled, since the melt, which is discharged from the cupola in several portions, is accumulated in it (Fig. 3). In Fig. 3, the following notation is adopted: \( j \) — time point of the melt dispensing from the cupola into the mixer; \( h_j \) — depth of the bath in the mixer when melt is discharged with a volume of \( V_j \) from the cupola.

Therefore, the criterion of control quality of the form (5) is a priority, since when it is performed, the costs of thermal treatment of the melt in the mixer can be minimized. The process control diagram of the «cupola – mixer» technological system, focused on fulfilling the requirements of a functional of the form (5), is shown in Fig. 4.

---

**Fig. 3.** Filling the mixer with portions of the melt dispensed from the cupola at moments \( j (j = 1, \ldots, L) \): a — \( j = 1 \rightarrow h = h_1 \); b — \( j = 2 \rightarrow h = h_2 \); c — \( j = L \rightarrow h = h_L \).

**Fig. 4.** Diagram of the control system of the technological system «cupola – mixer».
From Fig. 4 it follows that the assessment of the state of the cupola-mixer system should be performed in the mode of serial heats by collecting primary data on the current chemical analysis of the alloy.

3. The aim and objectives of research

The aim of research is development and practical testing the algorithm for assessing the «whole» quality of control of the duplex process «cupola – mixer». This will make it possible to obtain objective information about the effectiveness of the cast iron smelting control system adopted at the production site and the development of measures to improve management processes based on the obtained evaluation results.

To achieve the goal, the following objectives are set:
1. To select and justify the mathematical apparatus that allows to comprehensively analyze the management process according to the technology audit.
2. To carry out a system analysis of production data taken during the management of a really functioning technological system «cupola – mixer».
3. To propose directions for improving the process of controlling the duplex process of melting «cupola – mixer».

4. Research of existing solutions of the problem

Issues of controlling the cupola process are considered in several aspects, depending on the selected criteria for the quality of management and approaches to the description of processes:
- achieving the maximum degree of intensification of the process [1, 2];
- achieving the effect of reducing energy and resource costs [3, 4];
- technological description of the process for the choice of control [5, 6];
- selection and layout of hardware and structure of the control system [7, 8];
- achieving the effect of environmental safety [9].

In [1], issues of intensification of cupola melting by utilizing heat and using heated air were considered. This provides the effect of increasing productivity, reducing silicon losses and achieving a balance between increasing smelting efficiency and saving money on the implementation of the selected process control option. In particular, it was noted that the proposed option provides a reduction in coke consumption by about 5%. This opens up good prospects in terms of reducing production costs. However, it should be noted that the idea of heating the blast and methods of supplying it to the combustion zone is well known and its use is a development of earlier works dating back to the middle of the last century [2]. The development of this idea from the point of view of control should occur at the level of systems for regulating the supply of air to the tuyere box and its temperature. This requires mathematical modeling in order to obtain an adequate description of the influence of these parameters on the melt indices for its use in solving the synthesis problem of the optimal controller.

In [3], a technology was proposed for using a layered method of burning natural gas for heating cupola furnaces. Such a solution, according to the authors, provides a 36% increase in the productivity of the smelting unit while reducing the specific coke consumption by 33.3%. At the same time, a decrease in the total heat consumption by 18.78% and heat loss with exhaust gases by 16.2% is noted.

In [3], it was concluded that the implementation of the proposed measures allows to increase the thermal efficiency of the unit by 15.81%. As a development of these solutions, it would be promising to work out the issues of managing this process, especially at the theoretical level. This is due to the fact that the identification of the mechanisms of heat and power processes that occur in the unit when using the proposed method would remove some of the uncertainties in the task of finding the optimal control of the cupola process. Probably, from this point of view, the use of specialized stands for a deeper study of the ongoing processes is justified [4]. At the same time, it should be noted that it is nevertheless preferable to give preference to conducting industrial experiments, since it is they that make it possible to obtain the most objective data on the estimation of process parameters.

In [5], the cupola process was considered from the perspective of the functioning of the cybernetic system that converts input information into output. The priority parameters for this representation of the cupola process are the technological parameters of coke consumption and blast consumption. It is proposed to implement process control using a software package that allows to solve a forecast problem depending on the magnitude of these parameters. Technological solutions, in terms of using charcoal fuel as a component in combination with hot blasting, are described in [6]. The characteristics of the chemical composition of cast iron and recommendations for its use in the metallurgical industry are given. The results of works [5, 6] indicate that the search for ways to control the process in order to achieve specified characteristics is limited to only a few input variables and process state variables. Such a restriction is justified, since their increase will invariably lead to a significant complication of the mathematical description.

In addition to the difficulty of estimating state variables and the difficulty of measuring process parameters in real time, the problem of the search for optimal control in the face of multi-level uncertainty will inevitably arise. The works [7, 8] was devoted to the solution of these problems, in which it was proposed to control the cupola process based on intelligent systems based on the use of neural networks [7]. As well as the configuration of the controller of the following process parameters: metal temperature, carbon content in the melt, melting rate [8]. It should be noted that the work [8] can be considered as a development of the work [7], and the results obtained in [7, 8] may be of interest from the point of view of the practical use of control algorithms for the mentioned parameters of the cupola process. However, despite the experimental results of the controller’s work, issues related to the assessment of the quality of management have not been considered.

The process parameters from the point of view of their environmental impact were considered in [9], where, in particular, a technical solution was proposed for an effective method of utilizing dust emitted from the furnace. Such a solution can be considered as part of the overall control system at the melting site of the workshop, however, it would not be entirely correct to choose the emission values as criteria for the «whole» quality of process control. The degree of environmental pollution resulting from the operation
of cupolas should be considered in conjunction with other output characteristics of the cupola process.

Thus, an analysis of the above works allows to talk about a fragmented consideration of the problem of controlling the cupola process.

If to talk about the use of cupolas in conjunction with mixers, then it is promising to study the state of the issue on the management of thermal processing processes carried out in mixers. As a rule, such mixers are electric furnaces – electric arc or induction. In the latter case, control issues are easier to solve, since for induction furnaces the mode of operation with the «swamp» is normal. If electric arc furnaces are used as a mixer, the priority criterion for the quality of control is the criterion of energy consumption, since the efficiency of electric arc furnaces for heat-treatment operations does not exceed 25%. Such furnaces are traditionally represented by electrotechnological complexes [10, 11], which have a number of specific features in terms of constructing mathematical models suitable for searching for control. These features are manifested in the fact that the construction of such models is based on the use of «local» principles – private models are built and the main relationships between them are identified instead of building a common model. In a sense, this approach echoes the management paradigm based on the models of target operations and the consideration of control objects as functional systems of the transforming class [12, 13]. When using electric arc furnaces as mixers and considering the process of thermal processing, which is carried out in such furnaces, it makes sense to talk about two fundamental control tasks:

– search for optimal control of physicochemical processes in the final state [14, 15];
– synthesis of the optimal temperature controller [16].

It is clear that both tasks are essentially interconnected, since temperature control is one of the prerequisites for obtaining a given chemical composition of the alloy, which forms the final state of the system. Given that this final state is formed in the mixer, the processes of heating the melt in it are combined with the adjustment of the chemical composition, i. e., the choice of control actions according to the data of the operational monitoring of the state of the alloy coming from the cupola in batches to the mixer. In this case, as for the cupola, it is possible to choose different types of control functions, examples of which can be found in [17]. However, the aforementioned works are devoted to solving classical problems in the framework of the search for optimal control: assessing the initial and final state of the system, constructing mathematical models of controlled processes of electric melting and thermal processing, choosing the type of functional, and synthesizing the optimal controller. The issues of assessing the quality of management «in general» were not raised in these works, although they can be considered important from the point of view of obtaining objective data on the effectiveness of the cast iron smelting control system adopted at the enterprise.

5. Methods of research

To develop an algorithm for assessing the «whole» quality of control by the duplex melting process, two stages are proposed:

– collection of industrial data on the chemical composition of the alloy during serial melting;
– system analysis of the data.

For the implementation of the first stage during the production shift during the melting, sampling for chemical analysis is performed [18]. The duration of observation is chosen so as to form a sufficient sample of data for system analysis. Sampling is carried out in accordance with the schedule of sampling for chemical analysis, controllers by the technological instructions in force at the enterprise. The sampling time moments are numbered in order: 1, 2, 3..., and each time moment corresponds to some real time. The real-time intervals between sampling do not have to be the same. The data obtained from the laboratory on the current chemical composition of the alloy are recorded, thus forming a sample of the current state of the system. Based on the received operational data, the operator (cupboard operator) makes a management decision.

To implement the second stage, it is necessary to analyze the actual data taken in the normal functioning of the cupola-mixer system, therefore it is advisable to use the following concepts of mathematical statistics.

\[ x_j \] – random variable corresponding to the content of the \( j \)-th element of chemical composition in the \( j \)-th experiment (experiment means the result of melting performed in series, i. e., by default it means a passive experiment);

\[ x_{ij}^{(k)} \] – random variable corresponding to the content of the \( j \)-th element of chemical composition in the \( j \)-th experiment at the \( k \)-th moment in time;

\( T \) – real time of sampling for chemical analysis;

\( t \) – time point of sampling for chemical analysis;

\[ M(x_{ij}^{(k)}) \] – mathematical expectation of a random variable calculated by formula (7) for the \( k \)-th moment of time;

\( n \) – number of parallel experiments corresponding to the number of results of chemical analysis for the \( i \)-th element at the \( k \)-th point in time;

\( N \) – number of controlled elements of chemical composition;

\( K \) – number of time points for which data analysis is carried out;

\[ S_{ij}^{(k)} \] – variance estimate calculated by the formula (8);

\[ S_{ij}^{(k)} \] – estimate of the standard deviation calculated by the formula (9);

\( A \) – asymmetry of the distribution curve calculated by the formula (10);

\( E \) – excess of the distribution curve calculated by the formula (11);

\( D(A) \) – asymmetry dispersion calculated by the formula (12);

\( D(E) \) – excess dispersion calculated by the formula (13);

\( x_{imean} \) – normalized value of a random variable \( x_i \), calculated by the formula (14);

\( m \) – number of independent input variables that affect the value of \( x_i \);

\( F \) – experimental design matrix \([x_{ij}^{(k)}]\) of dimension \( n \times (m+1)\);

\( F^T \) – transposed matrix of the experimental design;

\( C = F^T F \) – dispersion matrix;

\( X \) – matrix of values of the output variables in the \( j \)-th experiment for the \( k \)-th moment of time;

\( B \) – matrix of estimates of the coefficients of the regression equation of the form \( x_i = \theta(t) \), calculated by the formula (15).

\[ M(x_{ij}^{(k)}) = n^{-1}\sum_{j=1}^{n} x_{ij}^{(k)}, \quad i=1, N, \quad k=1, K, \]  

(7)
where the following notation is accepted:

\[ S_E = \sum_{i=1}^{k} \left( x_i - M \left( x^{(i)} \right) \right)^2, \]
\[ \varphi = K(n - 1). \]

In (19), (20), the following notation was used: \( S_E \) – sum of squares characterizing the experimental errors; \( \varphi \) – number of degrees of freedom.

The result of procedure (16) is the construction of confidence intervals for each coefficient of the regression equation, presented in the form:

\[ b_i \pm t_{\alpha/2} s_{b_i}, \quad b_i \pm t_{\alpha/2} s_{b_i}. \]

Step 2. Assessment of the significance of the coefficients \( b_i \).

It is carried out in accordance with the criterion:

\[ |b_i| \geq t_{\alpha/2} s_{b_i}. \]

Step 3. Checking the adequacy of the regression equation is performed in accordance with the criterion:

\[ F = \frac{s_b^2}{s^2} \leq F_\alpha. \]

In (23), the following notation is used: \( F_\alpha \) – critical value of the F-distribution with degrees of freedom \( \varphi \) and \( \varphi_1 \); \( s_b^2 \) – estimation of the variance of the experimental errors, calculated by the formula:

\[ s^2 = \frac{S_E}{\varphi}, \]

\[ s_b^2 = \frac{nS_b}{\varphi_1}, \]

where \( nS_b \) – sum of squares characterizing the inadequacy of the regression equation;

\[ S_b = \sum_{i=1}^{k} \left( \bar{x}_i - M \left( x^{(i)} \right) \right)^2, \]

where \( \bar{x}_i \) – calculated value of the content of the \( i \)-th element of the chemical composition obtained by the regression equation; \( \varphi_1 \) – number of degrees of freedom:

\[ \varphi = K - (m + 1). \]

Taking into account the fact that the chemical composition of the melt dispensed from the cupola is characterized by a significant scatter in almost every element, the task of controlling the duplex process is to stabilize the content of each element of the chemical composition in subsequent technological operations after the cupola process. This suggests that the content of each element of the chemical composition through control actions must be brought into a given narrow range. If this condition is
provided, then it makes sense to talk about stabilization of the trajectory – retention of the content of the i-th element of the chemical composition for a given time interval in a range of values specified by the technical conditions (tolerance field). In this case, the quality of management is evaluated precisely by this criterion.

If the control of the cupola process is different from optimal, then stabilization is possible only by optimal control at the stage of thermal processing in the mixer. In this case, the term «optimal» is understood to mean control that ensures with 100 % probability that the content of the i-th element of the chemical composition is kept for a given time interval in a given range of values. In the general case, when the control of cupola melting does not ensure that the content of the i-th element of the chemical composition falls within a predetermined range at the time the melt was dispensed from the cupola, it is possible to speak of two modes of the duplex process – non-stationary and stationary. This case can especially manifest itself in relation to carbon, since it is precisely according to it that it is possible to fall outside the tolerance field due to the specifics of the physicochemical processes taking place in the cupola at the phase boundaries. These processes are developed as follows.

The molten iron, flowing down with an average front velocity \( \nu_F \), is in contact with coke, saturated from it with carbon. Therefore, the carbon content in cast iron when issuing from a cupola is always higher than the calculated contribution with the charge. To reduce this excess (burn), it is necessary to create conditions under which \( \nu_F \rightarrow \max \). The rate of saturation of the melt with carbon \( \nu_C \) is higher, the higher the temperature, since the process of saturation of the melt with carbon is endothermic. On the other hand, with increasing temperature, the fluidity of cast iron increases, which contributes to an increase in \( \nu_F \), Therefore, in relation to the change in carbon content over time, there are two competing factors – temperature and average velocity of the melt front (Fig. 5).

The principle of controlling the final state of the cupola melting process: \( u_3 \) – control in the process of cupola melting; 1 – curve of the decrease in the degree of saturation with increasing average velocity of the melt front due to the control action \( u_3 \); 2 – «total» curve of changes in carbon content after application of the control action \( u_3 \)

Its procedure is known and mathematically described by formulas (28)–(31), which make it possible to establish the significance of the selected control action on the stabilization of the content of the chemical element in relation to which the control operation is performed.

\[
F = \frac{s_1^2}{s_2^2} \geq F_{\alpha} ,
\]

where

\[
s_1^2 = \frac{n \sum_{i=1}^{K} (M(x^{(i)}) - \bar{x})^2}{K - 1} ,
\]

\[
\bar{x} = K^{-1} \sum_{i=1}^{K} M(x^{(i)})
\]

\[
s_2^2 = \frac{\sum_{i=1}^{K} (x_i - \bar{x})^2 - n \sum_{i=1}^{K} (M(x^{(i)}) - \bar{x})^2}{nK - K} .
\]

In formulas (28)–(31), the following notation is used:

- \( s_1^2 \) – factor dispersion;
- \( s_2^2 \) – residual dispersion.

Fig. 5. The principle of competition of factors in relation to the carbon content in cupola melting:

1 – upper allowable carbon content; 2 – lower permissible carbon content; 3 – curve of saturation of the melt with carbon at \( \nu_F = 0 \) (theoretical case); 4 – curve of decreasing degree of saturation at \( \nu_F > 0 \); 5 – «total» curve of carbon content

Fig. 6. The principle of control of the final state of the cupola melting process: \( u_3 \) – control in the process of cupola melting; 1 – curve of the decrease in the degree of saturation with increasing average velocity of the melt front due to the control action \( u_3 \); 2 – «total» curve of changes in carbon content after application of the control action \( u_3 \)
Since the calculations for each element of the chemical composition are performed similarly, the index \( i \) in the description (28)–(31) is omitted.

The result of the analysis of variance in the context of the problem to be solved should be the determination of the time of transition of the control object from the non-stationary mode to the stationary mode by the chemical element in relation to which the control operation is performed. The transition from non-stationary to stationary mode of the duplex process is defined as the point in time when the influence of the control action becomes statistically significant, i.e., when the absolute difference of two group average values \( x^{(t)} \) exceeds the value \( \epsilon \): 

\[
M(x^{(t)}) - M(x^{(0)}) > \epsilon, r = 1, \ldots, 4,
\]

where

\[
s = \sqrt{\frac{2}{n} s^2}.
\]

Thus, having determined the regression equation and the moment of transition of the process from non-stationary to stationary mode, it is possible to estimate the magnitude of the chemical composition mismatch for each element to the value controllers by the technological instruction at each time point in the course of melting:

\[
\Delta = 1 - \Phi\left(\frac{x_{\text{max}} - M(x^{(t)})}{s^{(t)}}\right) - \Phi\left(\frac{x_{\text{min}} - M(x^{(t)})}{s^{(t)}}\right),
\]

where \( \Delta \) – proportion of the chemical composition mismatch for each element to the value controllers by the technological instruction; \( x_{\text{max}} \) – upper limit of the tolerance field for the content of the \( i \)-th element of chemical composition; \( x_{\text{min}} \) – lower boundary of the tolerance field for the content of the \( i \)-th element of chemical composition; \( S^{(t)} \) – standard deviation of the content of the \( i \)-th element of the chemical composition; \( M(x^{(t)}) \) – mathematical expectation of the content of the \( i \)-th element of the chemical composition; \( \Phi(\cdot) \) – Laplace function.

### 6. Research results

6.1. Generalized presentation of the «whole» evaluation algorithm of control quality (WECQ-Algorithm). A general view of the proposed algorithm for assessing the «whole» control quality (WECQ-Algorithm) is presented in Fig. 7, 8.

**BLOCK 1**

Statistical processing of experimental industrial data:

\[
M(x^{(i)}) = n^{-1} \sum_{j=1}^{n} x^{(i)}_j, i = 1, N, k = 1, K,
\]

\[
S^{(i)} = (n - 1)^{-1} \sum_{j=1}^{n} (x^{(i)}_j - M(x^{(i)}))^2, S^{(i)}_k = S^{(i)}_1^2,
\]

\[
A = \frac{1}{nS^{(i)}} \sum_{j=1}^{n} (x^{(i)}_j - M(x^{(i)}))^3,
\]

\[
E = \frac{1}{nS^{(i)}} \sum_{j=1}^{n} (x^{(i)}_j - M(x^{(i)}))^4 - 3,
\]

\[
D(A) = \frac{6(n - 1)}{(n + 1)(n - 3)}, D(E) = \frac{24(n - 2)(n - 3)}{(n + 1)(n + 3)(n + 5)}
\]

**Comment to the block**

Testing the hypothesis that the distribution law is normal:

If

\[
|A| \leq 3\sqrt{D(A)} \quad \text{and} \quad |E| \leq 5\sqrt{D(E)},
\]

denote the distribution law is normal and there is reason for the correct application of the least squares method to construct the regression equation.
The result of the implementation of the algorithm is a quantitative assessment of the proportion of cast iron having a deviation in the content of the i-th element of chemical composition due to an imperfect process control of duplex process.

6.2. The results of the practical implementation of the WECQ-Algorithm. Primary industrial data was obtained on the basis of a technological audit of the cupola-mixer duplex process. Duration of observations – 78 days. The sampling times were numbered in order: 1, 2, 3, 4, 5, with an interval of 2 hours, starting from the first sample. The results are shown in Table 5.

Table 5

| No. of industrial experiment | The carbon content of cast iron, [C], % |
|-----------------------------|----------------------------------------|
|                             | 1          | 2          | 3          | 4          | 5          |
| 1                           | 3.74       | 3.35       | *          | 3.45       | 3.38       |
| 2                           | 3.79       | 3.56       | *          | 3.34       | 3.28       |
| 3                           | 3.59       | 3.36       | *          | 3.37       | 3.21       |
| 4                           | 3.55       | 3.38       | *          | 3.39       | 3.28       |
| 5                           | 3.6        | 3.38       | *          | 3.32       | 3.0        |
| 6                           | 3.6        | 3.46       | *          | 3.35       | 3.34       |
| 7                           | 3.8        | 3.49       | *          | 3.42       | 3.25       |
| 8                           | 3.8        | 3.35       | *          | 3.32       | 3.3        |
| 9                           | 3.6        | 3.35       | *          | 3.41       | 3.33       |
| 10                          | 3.76       | 3.54       | *          | 3.28       | 3.22       |
| 11                          | 3.67       | 3.46       | *          | 3.3        | 3.29       |

Note: * – the data for time point 3 were not taken into account for the practical implementation of the algorithm, since it was planned to be used for further testing the hypothesis about the algorithm’s operability for each moment of time (k=1,...,5), operations of Block 1 of the WECQ-Algorithm were performed (Fig. 7).

Table 6 shows the results of checking the form of the law of distribution of carbon content at each time moment k. Table 6 shows that the conditions of normality of the distribution are fulfilled by the criterion of «asymmetry», but by the criterion of «excess» they are fulfilled only for the moment of time k=5. This means that in the first periods of the process the carbon content is significantly unstable, as evidenced by the value of E, the meaning of which in a known manner indicates the shape of the distribution curve. However, despite this fact, it is possible to recognize the law of distribution of carbon content as normal. An argument in favor of this may be the assumption that on a larger sample of data the kurtosis condition could be fulfilled. Therefore, it is possible to go to Block 2 of the WECQ-Algorithm, choosing as the output variable the carbon content at time instants k=1,...,5, and as an input variable, some kind of function of time. The choice of the input variable is associated with the justification of the structure of the regression equation, which is the kinetic equation of the change in carbon content over time. Therefore, the choice of the structure of the regression equation should take into account the physicochemical meaning of the processes leading to a change in the carbon content (Fig. 5, 6). The lack of a general representation of the kinetic equation in the traditional form – the differential equation describing the speed of the process – and the difficulty of constructing it directly force one to resort only to a qualitative assessment when choosing the structure of the equation. It should be noted that an error in the choice of the structure of the equation can lead to an inadequate result from the point of view of a physicochemical description of the process, although from a statistical point of view the equation can be adequate.
Therefore, when choosing the structure of the regression equation, the following considerations were applied. Over time, with the selected process control options, the carbon content tends to a certain limit. Its value corresponds to the average carbon content specified by the technical conditions – the middle of the tolerance field (Fig. 5, 6). At the initial moment of time ($\tau = 1$), the carbon content should correspond to the initial, i.e., obtained when the melt was dispensed from the cupola. But it is the final state of the cupola melting process, which must be achieved by controlling this process. These conditions are satisfied if to take the following form of the regression equation:

$$[C] = b_0 + b_1\tau^{-1},$$  
(35)

where $b_0, b_1$ – the desired estimates of the coefficients are the elements of the matrix $B$ in (15); $\tau$ – point in time for monitoring the carbon content. Each time point of control has an idea in the form of real time – the moment of sampling for chemical analysis in accordance with the regulations in force at the enterprise.

If to take $\tau^{-1} = x$, $y = [C]$, equation (35) can be represented in a linear form:

$$y = b_0 + b_1x.$$  
(36)

In this case, it becomes possible to estimate the coefficients of the regression equation by the least squares method, i.e., the implementation of Block 2 of the WECQ-Algorithm.

The input variable was normalized in accordance with (14), and the quantity $x$ was chosen as the input variable. Table 7 presents the intermediate data and the results of calculating the estimates of the coefficients of an equation of the form (36).

The results obtained allow to present the regression equation in a normalized form:

$$y = 3.504 + 0.197x.$$  
(37)

Given the selected range of variation of the input variable $\tau^{-1} = (0.2, 1)$, used to normalize the input variable by the formula (14), equation (37) will take the form necessary to bring the regression equation to its natural form:

$$y = 3.504 + 0.197\left(\frac{x-0.6}{0.4}\right).$$  
(38)

Therefore, in kind, the regression equation is as follows:

$$[C] = 3.2086 + 0.4925\tau^{-1}.$$  
(39)

The results of calculating the carbon content by the regression equation (38) and checking the adequacy of the equation in accordance with (23)–(25) are given in Table 8.

The results of a statistical analysis of accuracy and significance tests performed in accordance with (16)–(18) for equation (39) are given in Table 9.

### Table 6

| Moment of time | The average experimental carbon content in cast iron, $M(C)$, % | Evaluation of variance* of carbon content in cast iron, $S^2_{C,y}$ | The standard deviation of the carbon content in cast iron, $S_C$ | Asymmetry, $A$ | Kurtosis, $E$ | Evaluations criteria |
|----------------|---------------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------|----------------|----------------|-------------------|
| 1              | 3.7                                                          | 0.007842                                                     | 0.088557                                                     | −0.146         | −1.864         | 2.253             |
| 2              | 3.44                                                         | 0.008683                                                     | 0.082842                                                     | 0.059          | −1.763         | 1.119             |
| 3              | −                                                           | −                                                           | −                                                           | −             | −             |                   |
| 4              | 3.37                                                         | 0.002602                                                     | 0.051012                                                     | −0.176         | −1.231         |                   |
| 5              | 3.28                                                         | 0.002945                                                     | 0.054272                                                     | 0.131          | −0.097         |                   |

**Note:** * – the dispersion estimate is calculated by the formula (8), in which the index $i$ is replaced by the index $[C]$, which corresponds to the notation $i = 1$ - the first element of the chemical composition of cast iron; square brackets mean that we are talking about the carbon content of cast iron.

### Table 7

| The matrix of the plan in the normalized form | Transposed plan matrix | Information plan matrix | Dispersion matrix | Output variable matrix | The matrix of estimates of the coefficients (15) of the regression equation (36) |
|---------------------------------------------|------------------------|-------------------------|------------------|-----------------------|--------------------------------------------------------------------------------|
| $F$                                        | $F^T$                  | $F^T F$                | $L$              | $Y^*$                 | $B$                                                                             |
| $\begin{bmatrix} 1 & 1 \\ 1 - 0.25 & 1 \\ 1 - 0.875 & 1 - 1 \end{bmatrix}$ | $\begin{bmatrix} 1 & 1 & 1 \\ 1 - 0.25 & 0.675 & 1 \end{bmatrix}$ | $\begin{bmatrix} 4 & -1.125 \\ -1.125 & 2.8201 \end{bmatrix}$ | $\begin{bmatrix} 0.2815 & 0.1120 \\ 0.112 & 0.3981 \end{bmatrix}$ | $\begin{bmatrix} 3.703 \\ 5.444 \\ 3.588 \end{bmatrix}$ | $\begin{bmatrix} 3.50416 \\ 0.19701 \end{bmatrix}$ |

**Note:** * – output variable – carbon content [C] is indicated in equation (36) by $y$ to give it a generally accepted form. For these reasons, the matrix of values of the output variable in the table is denoted by $Y^*$, although in the formula (15) the designation of the matrix of output variables by $X$.
Given the ranges of deviations of the coefficient values, the regression equation (39) can be represented as:

\[ C = (3.2086 \pm 0.053) + (0.4925 \pm 0.092) \tau, \]  

(40)

which allows to determine the possible field of carbon content deviations at each time point:

\[ \delta = [C]_{\text{max}} - [C]_{\text{min}}. \]  

(41)

The calculation results are given in Table 10.

Table 10 shows that already between the first and second points in time the influence of control is significant. This conclusion is justified by the fact that between the first and second points in time the operation of adjusting the carbon content in the melt issued from the cupola is carried out.

Therefore, introducing the concepts of non-stationary and stationary modes, it is possible to assume that the boundary of these modes is the point in time from which the influence of control becomes significant. The calculated value of this moment corresponds to the value of \( k \), at which the carbon content curve intersects with the upper permissible limit \([C_{\text{max}}]\) (Fig. 9).

The final equation (40) is an adequate mathematical model that describes the change in carbon content during the melting process with the selected control option. A graphical interpretation of the model, taking into account the deviation fields for each time moment \( k \), is shown in Fig. 9.

The results of calculating the carbon content and checking the adequacy of the regression equation

| Sampling time | The average experimental carbon content in cast iron \( m[C]^{10} \), % | Estimated carbon concentration in cast iron according to equation (38), \( [C] \) % | \( \sigma_1 \) | \( \beta_2 \) | \( F_{\text{p1,0.02}} \) | \( F_{\text{p2}} \) |
|--------------|---------------------------------|---------------------------------|---------|---------|----------------|----------------|
| 1            | 3.7                             | 3.701                           | 0.013033 | 0.0055133 | 2.34           | 5.12           |
| 2            | 3.44                            | 3.455                           | 0.013033 | 0.0055133 | 2.34           | 5.12           |
| 3            | 3.37                            | 3.373                           | 0.013033 | 0.0055133 | 2.34           | 5.12           |
| 4            | 3.37                            | 3.332                           | 0.013033 | 0.0055133 | 2.34           | 5.12           |
| 5            | 3.28                            | 3.307                           | 0.013033 | 0.0055133 | 2.34           | 5.12           |

Table 8

Table 9

Table 11 shows that already between the first and second points in time the influence of control is significant. This conclusion is justified by the fact that between the first and second points in time the operation of adjusting the carbon content in the melt issued from the cupola is carried out.

Therefore, introducing the concepts of non-stationary and stationary modes, it is possible to assume that the boundary of these modes is the point in time from which the influence of control becomes significant. The calculated value of this moment corresponds to the value of \( k \), at which the carbon content curve intersects with the upper permissible limit \([C_{\text{max}}]\) (Fig. 9).

The last block of the WECQ-Algorithm – Block 4 – allows for each moment of time \( k \) to estimate, according to formula (34), the proportion of mismatch of the produced iron by the carbon content using the existing control option. The calculation results are given in Table 12.

At this stage of determining the boundary of non-stationary and stationary modes, the implementation of Block 3 of the WECQ-Algorithm ends.
It can be seen from the above example that, in the considered case, improvement of control of the cupola melting process is required, since the specified final state is not provided by the existing control option.

### 6.3. Possible options for improving the control process based on the implementation of the proposed WECO-Algorithm.

Improving the control process is possible in two ways:

1) improvement of the control process in the manual melting mode;
2) improvement of the control system at the automation level.

In both cases, the temperature and carbon content of cast iron are subject to regulation. The results of the technological audit of the smelting show that the parameter determining the need for temperature control is the difference in the level of the idle charge. If it is insufficient (42), then the temperature of cast iron decreases, although the speed of movement of the melt front increases.

\[ \Delta h = h_{1ab} - h_{2ab} < 0, \]  

(42)

where \( h_{1ab} \) – the actual level of idle charge from the axis of the lower row of tuyeres; \( h_{2ab} \) – the set idle charge level from the axis of the lower row of tuyeres. In the general case, the height of the blank ears depends on the design parameters of the cupola and the accepted technological modes of melting:

\[ h = \phi_1(\Delta T), \lesssim, W, Tw, O_2, Rpor, \]  

(43)

where \( h_1 \) – idle charge level, mm; \( \phi_1(\Delta T), \lesssim, W, Tw, O_2, Rpor \) – temperature difference function of cast iron at the actual technological modes of the cupola and the actual technological melting conditions:

- a group of structural parameters of the cupola:
  - \( d \) – diameter of the cupola in the light, mm;
  - \( \Sigma f \) – total sectional area of the tuyeres, mm²;
  - \( n \) – number of rows of tuyeres;
- group of technological melting modes:
  - \( W \) – amount of air supplied to the cupola, m³/m²;
  - \( Tw \) – temperature of the air supplied to the cupola, °C;
  - \( O_2 \) – oxygen concentration in the air supplied to the cupola, %;
  - \( Rpor \) – the porosity of a idle charge.

Therefore, the temperature control condition can be represented as follows:

\[ \Delta h < 0 \rightarrow T < T_{th}, \]  

(44)

where \( \Delta h \) – height difference of the idle charge, mm; \( T \) – actual (recorded) temperature of cast iron, °C; \( T_{th} \) – set temperature of cast iron.

\[ V_{cobe} = \phi_2(h), \]  

(45)

where \( V_{cobe} \) – coke volume idle charge, m³; \( \phi_2(h_1) \) – function of the height of the blank spike.

Therefore, regulation should be carried out by supplying an additional working fuel spike. Fig. 10–12 show a demonstration of the principle of temperature control.

In Fig. 10, \( h_3 \) denotes the height of the working fuel charge introduced into the cupola to adjust the temperature, determined from the \( V_{cobe} \) value with the existing cupola diameter in the light.
If the level of idle charge is higher than necessary, then the parameter determining the need for regulation is the cupola productivity:

\[ \Delta h = h_{\text{id}} - h_{\text{id}} > 0, \quad \Delta h > 0 \rightarrow T > T_{\text{th}}, \quad \Delta h > 0 \rightarrow Q < Q_{\text{id}}, \]

(46)

where \( Q_{\text{id}} \) — set value of the cupola productivity, t/h.

and the controlling condition can be represented as follows:

\[ h_{2} = \varphi_{2}(\Delta Q)_{\text{id}}, \quad \Delta Q_{\text{id}} \text{ where } \Delta Q_{\text{id}} = Q_{\text{id}} - Q_{\text{id}}, \]

(49)
where \( h_2 \) – height of the metal spike, mm; \( \varphi_4(\Delta Q) \) – function of the difference in productivity of the cupola with the actual structural parameters of the cupola and the actual technological modes of melting.

\[
V_{\text{met}} = \varphi_4(h_2),
\]  

(50)

where \( V_{\text{met}} \) – volume of the furnace charge in a metal charge, m\(^3\); \( \varphi_4(h_2) \) – function of the height of the metal charge.

Therefore, performance control should be performed by supplying an additional metal charge. Fig. 13–15 show a demonstration of the control principle.

For the practical implementation of the proposed regulation principle, it is necessary to conduct additional studies on mathematical modeling of the process and obtain an adequate description of the form (43), (45), (49), (50). The results obtained in this case can be used either as part of a decision support system in the manual control process, or for the synthesis of a controller as part of an integrated automated cupola melting control system. A simplified functional diagram of the automation system of the cupola process is presented in Fig. 16.

Technical implementation options are presented in Fig. 17, 18.
In Fig. 17 the following notation is used: \( u_{11}^{(a)} \) — including the signal of the drive of the gate of the hopper with coke coming from the automated control system; \( u_{21}^{(a)} \) — the switching signal of the hopper gate drive with a metal charge coming from the automated control system (Fig. 18).

In Fig. 18 the following notation is accepted: \( K_1, K_2 \) — limit switches near and far, respectively; \( f_1^{(b)}, f_2^{(b)} \) — control signals coming to the solenoids of the distributors from the manual control system; \( f_1^{(e)}, f_2^{(e)} \) — control signals coming to the solenoids of the valves from the trigger from the
automated control system; \( u_{1}(t), u_{a}(t) \) — control signals coming from the automated control system to the switching inputs of the trigger.

The presented technical implementation options reflect the operating principle of the «charge loading system» block of the structural diagram of the temperature and cupola capacity controller shown in Fig. 11, 14.

7. SWOT analysis of research results

Strengths. An imperfect system or melting control process can lead to rejects in castings, reduced productivity, resource overruns and process electricity. Obtaining objective information by management personnel on the quality of management is possible by indicators of the outcome of the technological process, however, the process itself is characterized by significant uncertainty as an object of management. Therefore, even having a sample of technological process indicators, it is basically difficult to diagnose its problem area. In particular, to get an answer to the question in which particular area or at which particular time point of the process implementation violations were committed regarding the adopted melting control system. Such a problem can be solved by using the proposed algorithm for evaluating the «whole» quality of duplex process control. Combining the well-known and simple mathematical apparatus, it allows to quantify the quality of the duplex process control by such indicators as the probability of deviations in the chemical composition and the duration of the unsteady mode corresponding to the stabilization of the chemical composition through the process control operations provided for in the workshop system management. This is the strength of this research.

Weaknesses. The weaknesses of this research are related to the fact that the result of the implementation of the algorithm is only the provision of primary information for the management staff, but it does not contain specific solutions in terms of improving the system or management processes.

Opportunities. Additional opportunities when using the above results in an industrial environment are associated with the use of an algorithm as part of a decision support system in the case of manual process control or for the development of an automated control system.

Threats. The options for the practical use of the algorithm proposed in this paper and possible options for the technical implementation of the solutions obtained on the basis of this algorithm are theoretical. A practical study and justification is necessary, preceding possible implementation decisions. Therefore, the risks are obvious and associated with predicting the return on costs for improving the management system.

8. Conclusions

1. To create an algorithm for assessing the «whole» quality of the control of the duplex process «cupola – mixer», the use of a combined mathematical apparatus is proposed, which includes:
   - standard statistical processing of primary data taken in serial meltings mode: calculation of statistical sampling functions and testing the hypothesis that the data distribution corresponds to the normal law, which allows the correct application of the least squares method;
   - regression analysis to build an adequate mathematical model in the form of a regression equation that describes the change in the content of a chemical element during the melting process with the selected control option;
   - analysis of variance in order to verify the significance of the influence of the selected control option on the stabilization of the composition of the chemical element in relation to which control is carried out. As well as determining the time of the transition of the process from non-stationary to stationary mode due to the application of the selected control option;
   - assessment of the probability of achieving a given final state with the selected control option.

The rationale for using such an apparatus is its simplicity and effectiveness in terms of obtaining objective information about the quality of duplex process control. The result of the implementation of the algorithm is a quantitative assessment of the proportion of iron having a deviation in the content of the \( j \)-th element of chemical composition due to an imperfect process control duplex process. It allows to determine which of the sections of the technological process requires optimization of control, understood in the sense of ensuring a given final state with a minimum duration of unsteady mode.

2. Based on the data of serial industrial meltings, the proposed algorithm is implemented. The obtained results allow to identify the duplex-process section, imperfect from the point of view of the selected control option. It turned out to be the cupola melting process, which does not ensure the achievement of a given final state under the existing control variant. The final state is the range of carbon in cast iron, controllers by the technical conditions in force at the enterprise. It has been established that the process is stabilized in the thermal processing section, as evidenced by the onset of time when the field
of deviations of the carbon content falls inside the tolerance field provided for by the technical conditions. This occurs between the first and second moments of sampling, which determines the instant of transition of the process from non-stationary to stationary mode.

3. The formalization of the problem of optimal regulation of the temperature regime of cupola melting and cupola furnace productivity, as well as conceptual options for the technical implementation of the regulation system is proposed. In particular, a simple controller circuit is proposed, which provides the possibility of maintaining a constant temperature of cast iron and cupola productivity by regulating the level of idle and metal charges. In this case, the process is controlled by supplying control signals to the actuators of the hopper gates with coke and a metal charge formed by manual or automated control systems. It should be noted that for the practical implementation of such a solution, it is necessary to have adequate mathematical models that describe the sequentially connected parts of the regulation system. The obtained results in this case can be used either as part of a decision support system in the manual control process, or for the synthesis of a controller as part of an integrated automated cupola melting control system.

References

1. Luis, C., Álvarez, L., Ugalde, M., Puertas, I. (2002). A technical note cupola efficiency improvement by increasing air blast temperature. Journal of Materials Processing Technology, 120 (1-3), 281–289. doi: http://doi.org/10.1016/s0924-0136(01)01053-6
2. O’Brien, W. A., Ohio, F. (1948). Pat. No. 2 443 960 USA. Control means for cupola furnaces. United States Patent Office. Serial No. 525,686 5 Claims (Cl. 266–30)
3. Matiskhin, V. I., Iaroshenko, Iu. G., Matinkhina, A. V., Dudko, V. A., Puneskov, S. E. (2018). Poyshvenie energefikativnosti tehnologicheskih protseus vyplavki chuguna v shkhtnykh pechakh vagranchogo tipa. Sovremennye nauchnye dostizheniya metallurgicheskoi teplotehniki i ikh realizatsiya v promyshlennosti. Ekaterinburg: UrFU, 131–139.
4. Selanim, I. F., Froktistov, A. V., Modzlefskaja, O. G., Bedarev, S. A. (2014). Razrabotka resursosereguishhikh tehnologii vagranchogo protseus na spetsializirovannom isledovatelskom komplekse. Metallurgiya: tekhnologii, upravlenie, innovatsii, kachestvo. Novokuznetsk, 150–155. Available at: https://elibrary.ru/item.asp?id=2240637
5. Kononchuk, S. V., Sabirzianov, T. G. (2013). Uluchshenie raboty koksovoi vagranki na osnove isledovaniya vzaimosviazi mezhdu parametrami vagranchogo protseus. Metallurgiya mashinostroenii, t. 8–13.
6. Ismagilov, K., Bibriyev, D. C. (2018). The production of pig iron from crushing plant waste using hot blast cupola.