On the phase angle role in the shear response of ZK60 Mg alloys under multiaxial fatigue

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Abstract. Proportional and non-proportional multiaxial fatigue tests are conducted on the closed-die forged ZK60 extrusion. The shear strain amplitude was kept constant at 0.5\% for all the tests, while two different axial strain amplitudes of 0.4\% and 0.7\% were considered. At the higher strain amplitude (0.7\%) significant difference was observed between the torque amplitudes of proportional and non-proportional tests, whereas the axial load amplitude responses remained the same regardless of the phase angle shifts. It is likely that as the phase angle changes from 0-90, the twin volume fraction at the peak shear strain decreases resulting in higher torque responses. On the other hand, at the lower strain amplitude, i.e. 0.4\%, where twinning is not active, phase angle does not show any effect on the shear response. An energy-based fatigue model is employed that effectively explains the different damage contributions by the axial and torsional loadings at different strain amplitudes, and accurately predicts the proportional and non-proportional multiaxial fatigue lives.

1 Introduction

Concerns over the adverse impact of high fuel consumption have led the transportation sector to adopt light weight alloys in their products. Magnesium (Mg) as the lightest commercial metal was found to be a proper candidate for this purpose [1]. However, to employ Mg alloys in load-bearing components, it is imperative to study their behaviour under multi-axial loadings, as such loadings are very common in vehicle systems.

Die-casting is the dominant processing method of Mg alloys for its economic benefits [2]. Yet, it makes a lot of defects and porosities in the microstructure of the material, which adversely affects its mechanical behaviour. Hence, wrought Mg alloys are gaining interests to be utilized for their higher strength and finer grains [3]–[5].

The multiaxial fatigue characteristics of different wrought Mg alloys have recently been investigated. The effect of phase angle on the mechanical behaviour of these alloys are studied, and it was reported that the non-proportionality has no effect on their fatigue life [6]–[9]. However, to the best knowledge of the authors, the literature on the biaxial fatigue characteristics of wrought Mg alloys is restricted to the AZ and AM families. On the other
hand, ZK60 is a forgeable Mg alloy whose mechanical properties in the forged state have been recently investigated, comprehensively [10]–[13]. Forging is a manufacturing technique that not only brings about fine grains and thereby higher strength, but also facilitates manufacturing by forming components with complicated geometries. In this study, we investigate the effect of phase angle on the shear response of closed-die forged ZK60 extrusion. Also, an energy-based model is employed that can accurately predict the proportional and nonproportional fatigue lives.

2 Material and experiments

The starting material in this study was ZK60 extrusion, supplied by Luxfer MEL Technologies in the form of cylindrical billets with 300 mm diameter. The chemical composition is presented in Table 1. Cylindrical billets with the diameter of 63.5 mm and length of 65 mm were extracted out of the as-received material. The billets were heated to the temperature of 250 °C, which was the lowest temperature to achieve crack-free forged samples [14]. The billets were forged into an I-beam [15] at the ram speed of 20 mm/sec. Graphite was utilized as the lubricant to reduce the friction between the dies and billet during the process. The forged sample was air-cooled to the room temperature. Fig. 1(a) schematically shows the configuration of the forging die and the billet, and Fig. 1(b) depicts the final I-beam forged part. FD, LD, and TD, as shown in Fig. 1(b), denote the forging, longitudinal, and transverse directions.

| Element | Zn | Zr | others | Mg |
|---------|----|----|--------|----|
| Composition | 5.8 | 0.61 | <0.30 | balance |

Table 1. Chemical composition of ZK60 extrusion alloy (wt%)

Fig. 1. The schematic representation of the (a) initial billet between the dies and (b) the final forged part and the location of thin-walled tubular specimens extracted from it

Thin-walled tubular specimens were machined along the LD as shown in Fig.1(b) with the geometry in accordance with the ASTM E2207 standard [16], as depicted in Fig 2. To avoid excessive deformation of the grip section, steel inserts were used. Proportional, 45° and 90° out-of-phase non-proportional fully-reversed cyclic tests were conducted using an Instron 8874 servo-hydraulic frame having axial and torsional load capacities of ±25 kN and ±100 N.m, respectively, under standard laboratory conditions. An epsilon biaxial extensometer with the axial and shear strain travels of ±5% and ±1.5° was employed to control strains during the tests. The shear strain amplitude was kept constant at 0.5% for all the tests while two different axial strain amplitudes of 0.4% and 0.7% were considered.
Fatigue tests were done at the frequency of 0.3 Hz for the lower axial strain amplitude and 0.1 Hz for the higher one. The failure criterion was 50% drop in the maximum load/torsion, or the final rupture of the specimen, whichever happened first. Tests at each load level were repeated at least once to ensure the reproducibility of the results.

Texture measurement was achieved via a Bruker D8 Discover X-ray diffractometer equipped with a 2D-detector using CuKα beam at 40 kV and 40 mA.

![Fig. 2 Thin-walled tubular specimens’ geometry (all dimensions are “mm”)](image)

### 3 Results and discussion

#### 3.1 Texture

Fig. 3 depicts the calculated (0002) and (1\overline{0}10) pole figures of samples extracted from the tall and short flanges of the I-beam.
According to Fig. 3, the large plastic deformation as a result of the forging process brings about a sharp basal texture in the material. This sharp texture is due to the rotational dynamic recrystallization (RDRX), which causes the hexagonal closed pack (HCP) grains to rotate [17][13]. The sharp texture at both flanges, which indicate that the c-axis of most of the grains are perpendicular to the LD, can give rise to the activation of extension twinning upon compression along this direction [18].

### 3.2 Multiaxial fatigue behaviour

#### 3.2.1 Uniaxial and pure shear loading

Smooth and flat dog-bone samples with the gauge geometry presented in [19] and the length of 70 mm were machined out of the I-beam flanges. Fully reversed axial cyclic tests under strain control mode were performed at two different strain amplitudes of 0.4% and 0.7%. The typical engineering strain-stress hysteresis loops for the second and half-life cycles are depicted in Fig. 4. As can be seen from Fig. 4, the hysteresis loop at the strain amplitude of 0.4% is symmetric, while at the higher strain amplitude, it tends to be sigmoidal. It has been reported that this tension-compression asymmetry stems from the activation of extension twins in the highly sharp textured wrought Mg alloys [20][21]. On the other hand, the symmetric hysteresis loop at the strain amplitude of 0.4% is because of the slip deformation being the dominant plastic deformation mechanism [22].

![Fig. 4. Second cycle and half-life hysteresis loops of forged ZK60 extrusion under axial strain amplitude of a) 0.4%, b) 0.7%](image-url)
Apart from the uniaxial tests, fully reversed cyclic pure shear test was also conducted on the tubular samples. Fig. 5 shows the pure shear response at the shear strain amplitude of 0.5%. It is noted that the second and half life hysteresis are almost similar, and the hysteresis loop is symmetric with zero mean stress. As also elsewhere reported [9], the dominant deformation mechanism at such shear strain amplitude is believed to be the slip modes of deformation that lead to such symmetric response. The observed shear response revealed considerable amount of plastic deformation with the plastic strain energy density of 0.086 MJ/m³, so 0.5% was selected as the shear strain amplitude for the multiaxial tests.

![Pure shear response](image)

**Fig. 5.** Second cycle and half-life hysteresis loops of forged ZK60 extrusion under pure shear loading at the shear strain amplitude of 0.5%

### 3.2.2 Phase angle effect

Proportional, 45° and 90° out-of-phase non-proportional fully-reversed multiaxial cyclic tests were conducted at the constant shear strain amplitude of 0.5%, and axial strain amplitudes of 0.4% and 0.7%. Fig. 6 represents the shear and axial responses of the forged material. At the higher strain amplitude of 0.7%, significant difference was observed between the torque amplitudes of proportional and non-proportional tests, whereas the axial load amplitude responses remained the same regardless of the phase angle shifts. The in-phase tests showed the lowest torque amplitude response, followed by 45, with 90 out-of-phase showing the highest torque response with an increase of close to 35% compared to in-phase. The typical hysteresis loops for the axial and shear responses are also separately shown in Fig. 7, where significant difference can be seen in the shear responses with different phase angles under the axial and shear strain amplitudes of 0.7% and 0.5%, respectively (Fig. 7(d)).
Fig. 6. Torque and axial force response in strain-controlled axial-torsional testing of forged ZK60 under (a) axial and shear strain amplitudes of $\varepsilon=0.7\%$ and $\gamma=0.5\%$; (b) axial and shear strain amplitudes of $\varepsilon=0.4\%$ and $\gamma=0.5\%$.

It is likely that as the phase angle changes from $0^\circ$ to $90^\circ$, the twin volume fraction at the peak shear strain decreases resulting in the higher torque responses. This can be better understood with depicting the simultaneous axial and torsional modes under the axial and shear strain amplitudes of $0.7\%$ and $0.5\%$, respectively, as shown in Fig. 8. According to this figure, the highest twin amount (the compressive axial peak) coincides with the peak of shear strain under the in-phase mode; however, shifting the phase angles toward $90^\circ$ leads to the lower volume of twins at the shear strain peaks. As was elsewhere reported [9], the basal slip is more favourable in the re-orientated grains of the microstructure than the matrix; thereby, higher twin volume fraction yields in a lower torque amplitude needed to accommodate the shear strain under the torsional mode. On the other hand, at the lower strain amplitude, i.e. $0.4\%$, where twinning is not active, phase angle does not show any effect on the shear response.

Moreover, comparing the shear responses under the axial strain amplitudes of $0.4\%$ and $0.7\%$, it is noted that the torque amplitudes under the higher strain amplitude ($0.7\%$) tend to be lower than those under the strain amplitude of $0.4\%$ at the $0$ and $45^\circ$ phase angle shifts. On the contrary, the torque amplitudes at the phase angle shift of $90^\circ$ remain almost similar regardless of the axial strain amplitude. It is believed that the simultaneous axial deformation affects the shear response [8],[9]. While for the cases of in-phase and $45^\circ$ out-of-phase, some axial strain is being accommodated at the peak of shear strain, in the case of $90^\circ$ out-of-phase,
the axial strain amount in the shear strain peak time is zero, bringing about identical shear response under both 0.4% and 0.7% axial modes.

3.3 Fatigue modelling

An energy-based model is employed that explains the damage contributions incurred by axial and torsional loading to predict the fatigue life under multiaxial loading [23]. According to this model, the total strain energy density is consisted on the positive elastic and plastic strain energy densities, which can be calculated as:

\[
\Delta E_{e,A}^+ = \frac{\sigma_{max}^2}{2E}
\]
\[
\Delta E_{e,S}^+ = \frac{\tau_{max}^2 + \tau_{min}^2}{2G}
\]
\[
\Delta E_{p,A} = \oint_{cycle} \sigma_x d\varepsilon_{xx}^p
\]
\[
\Delta E_{p,S} = 2\oint_{cycle} \tau_{xy} d\varepsilon_{xy}^p
\]

where \(\Delta E_{e,A}^+\), \(\Delta E_{e,S}^+\), \(\Delta E_{p,A}\), and \(\Delta E_{p,S}\) are the positive elastic axial, positive elastic torsional, plastic axial, and plastic torsional strain energy densities, respectively. Also, \(\sigma_{max}\) and \(\tau_{max}\) are the peak stresses of the axial and torsional hysteresis loops associated with the half-life cycle, while \(\tau_{min}\) corresponds to the valley stress of the torsional mode’s hysteresis loop. Lastly, \(E\) and \(G\) denote the axial and shear moduli of elasticity. The total axial and torsional strain energy densities are then related to the multiaxial fatigue life through:

\[
\Delta E_A = E'_e(2N_A)^B + E'_f(2N_A)^C
\]
\[
\Delta E_S = W'_e(2N_s)^B_s + W'_f(2N_s)^C_s
\]
\[ N_f = \frac{\Delta E_A}{\Delta E_T} N_A + \frac{\Delta E_S}{\Delta E_T} N_S \]  

(7)

where \( \Delta E_T \) is the summation of \( \Delta E_A \) and \( \Delta E_S \). Also, \( N_A \) and \( N_S \) correspond to the fatigue lives under pure axial and pure torsional loadings, respectively. Fig. 9 represents the correlation of the model-estimated life with the experimental lives.

Fig. 9. The correlation of JV-estimated life with the experimental life

The authors would like to gratefully acknowledge the financial support of the Natural Sciences and Engineering Research Council of Canada, the Automotive Partnership Canada (APC) program. The authors would also like to thank Bruce Williams, Jonathan McKinley and Lucian Blaga from CanmentMATERIALS in Hamilton, Canada for performing the forging trials.

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