A NEARLY POLAR ORBIT FOR THE EXTRASOLAR HOT JUPITER WASP-79b*

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ABSTRACT

We report the measurement of a spin-orbit misalignment for WASP-79b, a recently discovered, bloated hot Jupiter from the Wide Angle Search for Planets (WASP) survey. Data were obtained using the CYCLOPS2 optical-fiber bundle and its simultaneous calibration system feeding the UCLES spectograph on the Anglo-Australian Telescope. We have used the Rossiter–McLaughlin effect to determine the sky-projected spin-orbit angle to be $\lambda = -106^{\circ}19^{\circ}$. This result indicates a significant misalignment between the spin axis of the host star and the orbital plane of the planet—the planet being in a nearly polar orbit. WASP-79 is consistent with other stars that have $T_{\text{eff}} > 6250$ K and host hot Jupiters in spin-orbit misalignment.

Key words: planets and satellites: dynamical evolution and stability – stars: individual (WASP-79) – techniques: radial velocities

Online-only material: color figure

1. INTRODUCTION

Over 850 exoplanets7 have been discovered to date using a variety of detection techniques. Doppler planet searches have historically been the most fruitful for finding planets (Bottom et al. 2013). In recent years, transit surveys have been leading the charge in discovering a host of new planets. These have been detected from ground-based searches such as Wide Angle Search for Planets (WASP; Pollacco et al. 2006), HATNet (Bakos et al. 2004), and HATSouth (Bakos et al. 2013), and more recently from space by surveys like Kepler (Borucki et al. 2010; Batalha et al. 2013).

With so many planets now discovered, the focus has shifted to understanding their structure, composition, and other bulk properties so as to provide insights into the processes involved in planetary formation and migration (Santos 2008). One example of this is the combination of transit and radial velocity data to provide direct measurements of planetary bulk densities—a physical measurement critical to the characterization of exoplanets composition and formation (Mordasini et al. 2012).

An additional probe of planetary formation and migration is provided by accurately measuring the sky-projected spin-orbit alignment (or obliquity) through spectroscopic measurements of the Rossiter–McLaughlin effect (first observed for eclipsing binary stars Rossiter 1924 and McLaughlin 1924; first observed for planets Queloz et al. 2000). This effect is caused by the modification of the stellar spectrum as a transiting planet occults a small region of the stellar disk of its host star, causing asymmetric distortions in the stellar line profiles that produce a radial velocity anomaly (Ohta et al. 2005). This effect is being detected for a growing number of planetary systems (see, e.g., Albrecht et al. 2012).

Planets are expected to form in the proto-stellar/proto-planetary disk that surrounds a protostar (e.g., Pollack et al. 1996). The dominant core-accretion paradigm for this formation process predicts that the stellar spin and planetary orbital axes should generally be aligned (e.g., Ohta et al. 2005; Winn et al. 2005)—as in the case of our own solar system which is in alignment to within $6^{\circ}$ (Beck & Giles 2005). However, the large number of inward migrated Jovian exoplanets with orbital periods of only a few days seems to suggest that many exoplanetary systems have had a more complex formation history than the Solar System. Various planetary migration mechanisms—including planet–planet scattering (e.g., Rasio & Ford 1996; Weidenschilling & Marzari 1996; Chatterjee et al. 2008), Kozai resonances (Kozai 1962; see, e.g., Naoz et al. 2011 for an application to highly inclined extrasolar planets), proto-planetary disks misalignments (Batygin 2012), or some combination of these processes (e.g., Nagasawa et al. 2008; Naoz et al. 2012; Hartman et al. 2012)—have been proposed to explain misaligned systems though none have robustly predicted the misalignment of all observed systems.

In this Letter, we present spectroscopic measurements obtained during the transit of WASP-79b, a recently discovered hot Jupiter from the WASP Southern Hemisphere transit survey (Smalley et al. 2012). We detect a clear radial velocity anomaly due to the Rossiter–McLaughlin effect and from these measurements determine that this system is significantly misaligned and lies in a nearly polar orbit.

2. OBSERVATIONS AND ANALYSIS

We obtained high-precision radial velocity observations of WASP-79 using the CYCLOPS8 optical-fiber bundle feeding the UCLES echelle spectrograph on the 3.9 m

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* Based on observations obtained at the Anglo-Australian Telescope, Siding Spring, Australia.
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7 http://exoplanet.eu, as of 2013 July. For “discovery” we adopt the requirement that a transit is both detected and confirmed by Doppler observations, and so do not include the several thousand planet candidates published by Kepler.
8 http://www.phys.unsw.edu.au/~cgt/CYCLOPS/CYCLOPS_2.html
Table 1

Radial Velocities for WASP-79 (Fiber and Order Averaged) with One Previously Published Velocity during Transit

| Time BJD−2,400,000 | RV (m s⁻¹) | S/N at λ = 5490 Å | Time BJD−2,400,000 | RV (m s⁻¹) | S/N at λ = 5490 Å |
|-------------------|------------|--------------------|-------------------|------------|--------------------|
| 55874.83089⁹      | 5133 ± 49² | N/A                | 56285.07329       | 4929 ± 37² | 111                |
| 56284.95307       | 4743 ± 42² | 132                | 56285.08398       | 4956 ± 36² | 114                |
| 56284.96377       | 4751 ± 48² | 129                | 56285.09467       | 4829 ± 37² | 117                |
| 56284.97446       | 4829 ± 38² | 133                | 56285.10577       | 4888 ± 31² | 128                |
| 56284.98633       | 4881 ± 50² | 126                | 56285.11606       | 4713 ± 36² | 133                |
| 56284.99701       | 4909 ± 41² | 129                | 56285.12675       | 4727 ± 36² | 127                |
| 56285.00914       | 4969 ± 33² | 135                | 56285.13745       | 4677 ± 38² | 115                |
| 56285.01984       | 4916 ± 35² | 133                | 56285.14814       | 4703 ± 38² | 107                |
| 56285.03052       | 4914 ± 40² | 136                | 56285.15884       | 4638 ± 58² | 90                 |
| 56285.04122       | 4937 ± 39² | 107                | 56285.17011       | 4721 ± 39² | 102                |
| 56285.05191       | 4912 ± 37² | 100                | 56285.18196       | 4705 ± 45² | 84                 |
| 56285.06260       | 5009 ± 37² | 109                | 56285.19381       | 4703 ± 39² | 91                 |

Note. ⁹ Published in-transit radial velocity by Smalley et al. (2012).

Anglo-Australian Telescope (AAT) at Siding Spring Observatory, Australia. CYCLOPS2 is a Cassegrain fiber-based integral field unit which reformats a ∼2.5 diameter aperture into a pseudo-slit of dimensions equivalent to 0.6 wide and 14.5 long (Horton et al. 2012). It has replaced an earlier incarnation (CYCLOPS Classic)⁹ which had 15 fibers (3 of which were inoperative) and 10% lower throughput. CYCLOPS2 has 16 on-sky fibers, plus one fiber for simultaneous thorium–xenon (ThXe) lamp calibration. Each fiber delivers a spectral resolution of λ/Δλ ≈ 70,000 over 19 echelle orders in the wavelength range of 4550–7350 Å, when used with the UCLES spectrograph in its 79 line mm⁻¹ grating configuration.

WASP-79 was observed continuously on the night of 2012 December 23, starting ∼20 minutes before transit ingress and finishing ∼2 hr after egress. A total of 23 spectra were taken with 800 s exposures and readout times of 120 s for a cadence of 920 s over a period of nearly 7 hr, with 14 exposures lying in the ∼3.8 hr transit duration. The overall observing conditions were very good with seeing ranging from 0.9 to 1.2 and mostly clear skies. The airmass at which WASP-79 was observed varied between 1.1 at the start of the night to ∼1.0 near mid transit and 1.7 at the end of the night. We obtained a S/N = 135 per 2.5 pixel resolution element at λ = 5490 Å (in total over all 16 fibers) when it was observed at an airmass of 1.1 and in 1′′ seeing. To calibrate the observations, we used both a thorium–argon (ThAr) calibration lamp to illuminate all on-sky fibers and the ThXe lamp to illuminate the simultaneous calibration fiber. The simultaneous calibration system delivers two significant advantages. First, it eliminates the need for object observations to be bracketed by calibration images, providing an additional 240 s on-sky per object exposure. Secondly, the error in the wavelength solution resulting from the interpolation of two bracketed calibration exposures is eliminated.

The data were reduced using custom MATLAB routines developed by the authors. These use a master wavelength solution obtained from a ThAr image taken at the beginning of the night and simultaneous ThXe spectra taken during each object exposure. The simultaneous ThXe spectra are then used to make differential corrections to the master wavelength solution (D. J. Wright & C. G. Tinney 2013, in preparation). Each of the 16 fibers, in each of the 18 useful orders, is used to estimate a radial velocity by cross-correlation with a spectrum of a bright template star (HD86264) of similar spectral type using the IRAF⁹ task, fxcor. HD86264 was observed on the same night as WASP-79 at an airmass of 1.06 with a 1200 s exposure delivering a S/N = 430 per 2.5 pixel resolution element at λ = 5490 Å (in total over all 16 fibers). Fxcor implements the standard cross-correlation technique developed by Tonry & Davis (1979). Fitted Gaussians encompassing ∼80% of the peak in the cross-correlation function were used to compute a velocity (and associated uncertainty) for each of the 16 × 18 fiber-order (or “fider”) combinations. We experimented with a variety of templates for cross-correlation, including the highest signal-to-noise (S/N) observation of WASP-79 and a synthetic spectrum. We found that the lowest inter-fider velocity scatter was obtained using the spectrum of HD86264. Weighted average velocities for each observation were determined by first clipping the fider velocities with Tonry & Davis R numbers <10. The R number is the ratio height between the true peak and that of the average peak in the Gaussian fit to the cross-correlation function (Tonry & Davis 1979). We found that the fider velocities with an associated R < 10 were unreliable as the peak in cross-correlation function was not very Gaussian shaped (and thus could not be well fit) and not significantly above the noise in the rest of the cross-correlation function. After R clipping, a further 3σ clip was performed on the remaining fider velocities, from which a weighted mean was computed. Typically, a total of <10% of the velocities are rejected from clipping. Uncertainties for each of the weighted radial velocities were estimated from the weighted standard deviation of the fider velocity scatter.

Table 1 shows our weighted radial velocities at each epoch, their uncertainties, and the total S/N over all 16 fibers per 2.5 pixel resolution element at a wavelength of λ = 5490 Å. Also listed in Table 1 is a single velocity from Smalley et al. during the transit which has been phased and zero-point corrected to our data set.

3. THE ROSSITER–MClaUGHLIN EFFECT

To determine the magnitude of the Rossiter–McLaughlin effect and accurately measure the spin-orbit alignment, we have developed a model we call the Exoplanetary Orbital Simulation and Analysis Model (ExOSAM). This model simulates the

⁹ http://www.phys.unsw.edu.au/~cgt/CYCLOPS/CYCLOPS_Classic.html

10 IRAF is distributed by the National Optical Astronomy Observatories, which are operated by the Association of Universities for Research in Astronomy, Inc., under cooperative agreement with the National Science Foundation.
Table 2  
System Parameters for WASP-79

| Parameter                              | Value (ms)          | Value (non-ms) |
|----------------------------------------|---------------------|----------------|
| Parameters as given by Smalley et al. (2012) and used as priors in model |                     |                |
| Mid-transit epoch (2,400,000–HJD)^a, T0 | 56285.05359 ± 0.00020 | 56285.03739 ± 0.00300 |
| Orbital period^b, P                    | 3.6623817 ± 0.0000050 days | 3.6623866 ± 0.0000085 days |
| Semi-major axis, a                     | 0.0539 ± 0.0009 AU   | 0.0535 ± 0.0008 AU |
| Orbital inclination^b, i               | 85.4 ± 0.6^b         | 83.5 ± 0.6^b    |
| Impact parameter^b, h                  | 0.570 ± 0.052        | 0.706 ± 0.031   |
| Transit depth^b, (RP/Rs)^2             | 0.01148 ± 0.00051    | 0.01268 ± 0.00063 |
| Orbital eccentricity^b, e              | 0.0 (assumed)        | 0.0 (assumed)   |
| Argument of periastron, σ              | N/A (e = 0)          | N/A (e = 0)    |
| Stellar reflex velocity^b, Ks          | 0.0882 ± 0.0078 km s^−1 | 0.0885 ± 0.0077 km s^−1 |
| Stellar mass^b, Ms                     | 1.56 ± 0.09 M⊙       | 1.52 ± 0.07 M⊙ |
| Stellar radius, Rs                     | 1.64 ± 0.08 R⊙       | 1.91 ± 0.09 R⊙ |
| Planet mass^b, M_P                    | 0.90 ± 0.09 M_J       | 0.90 ± 0.09 M_J |
| Planet radius, R_P                    | 1.70 ± 0.11 R_J       | 2.09 ± 0.14 R_J |
| Stellar micro-turbulence^b, ξt         | 1.3 ± 0.1 km s^−1     | 1.3 ± 0.1 km s^−1 |
| Stellar macro-turbulence^b, v_nac      | 6.4 ± 0.3 km s^−1     | 6.4 ± 0.3 km s^−1 |
| Stellar limb-darkening coefficient, μ  | 0.606 (adopted)      | 0.606 (adopted) |
| Velocity at published epoch T_P^b, V_T | 4.9875 ± 0.0004 km s^−1 | 4.9875 ± 0.0004 km s^−1 |
| RV offset^b, V_d                       | 0.2575 km s^−1        | 0.2575 km s^−1 |

Parameters determined from model fit using our velocities

| Projected obliquity angle, λ          | −106^49°−11       | −84^423±100° |
| Projected stellar rotation velocity, v sin i_s | 17.5^3±1.1 km s^−1 | 16.0^3±1.7 km s^−1 |

Independent measurement of v sin i_s and Smalley et al. (2012) v sin i_s (Ind) published value

| Projected stellar rotation velocity, v sin i_s (Ind) | 18.2 ± 0.2 km s^−1 | 18.2 ± 0.2 km s^−1 |
| Projected stellar rotation velocity, v sin i_s (S)  | 19.1 ± 0.7 km s^−1 | 19.1 ± 0.7 km s^−1 |

Notes.
a Parameters fixed to the indicated value for final fit, but allowed to vary (as described in Section 3) for uncertainty estimation.
b Parameters fixed at values given by Smalley et al. (2012).

The velocity anomaly as a function of time due to the Rossiter–McLaughlin effect is Δv(t) = f(t)vp(t) where f(t) is the flux and vp(t) is the “sub-planet” or line-of-sight velocity of the occulted region as a function of time, v sin i_s is the projected stellar rotational velocity, and v_0 is the velocity width of the spectral lines from the occulted region due to mechanisms other than stellar rotation such as micro-turbulence and/or macro-turbulence.
Figure 1. Spectroscopic radial velocities of the WASP-79b transit. Velocity from just before, during, and after the transit are plotted as a function of time along with the best-fitting model (for the main-sequence parameters) and corresponding residuals. The filled blue circles with red error bars are velocities we measured with our estimated uncertainty. The two black circles with an “x” and with blue error bars are previously published velocities by Smalley et al. (2012) using their quoted uncertainties.

(A color version of this figure is available in the online journal.)

The flux \( f(t) \) is calculated by assuming a linear limb-darkening law for the stellar surface using the analytic equation given by Díaz-Cordoves et al. (1995) and fixing an interpolated limb-darkening coefficient from look-up tables given in Díaz-Cordoves et al. (1995) based on the assumed stellar parameters of WASP-79 from Smalley et al. (2012). The sub-planet velocity \( v_p(t) \) is calculated assuming that the rotation of the star is uniform (i.e., that it is not differentially rotating) with the angle \( \lambda \) between the sky-projected stellar spin axis and the planetary orbital angular momentum vector (Winn et al. 2005). The projected stellar rotational velocity \( v \sin i_\star \) is a free parameter in our model.

The best-fit parameters and their uncertainties are given in Table 2. Smalley et al. were unable to uniquely determine the stellar parameters for WASP-79 from their photometric data, and derived two preferred solutions—one with WASP-79 on the main sequence (\( R_\star = 1.64 \pm 0.08 \, R_\odot \)) and one with it evolved just off the main sequence (\( R_\star = 1.91 \pm 0.09 \, R_\odot \)). In addition, two different solutions for \( R_P/R_\star \), \( R_\star/a \), and \( b \) are also given by Smalley et al. and are listed in Table 2. They suggest that the main-sequence solution is the more likely one, nonetheless, we have performed our fit with both the main-sequence and non-main-sequence parameters for WASP-79. Figure 1 shows the modeled velocity anomaly for the preferred main-sequence solution with the observed velocities over-plotted. The filled blue circles with red error bars are velocities we measured, while the black circles with an “x” and with blue error bars are previously published velocities in Smalley et al. (2012). The reduced \( \chi^2 \) as a function of \( \lambda \) and \( v \sin i_\star \) for the main-sequence solution is shown in Figure 2.

The Rossiter–McLaughlin effect is clearly detected as a positive “hump-shaped” anomaly (see Figure 1). The planet transits across only the blue-shifted hemisphere (i.e., the side rotating toward us) during the transit event and thus the star appears to be anomalously red-shifted. Based on the shape of the velocity anomaly, WASP-79b appears to be nearly in a polar orbit.

Our results for the projected spin-orbit alignment and stellar rotation velocity, using the main-sequence parameters, are \( \lambda = -106^{+19}_{-13} \) and \( v \sin i_\star = 17.5^{+3.1}_{-3.0} \, \text{km s}^{-1} \). For the non-main-sequence case, \( \lambda = -84^{+23}_{-20} \) and \( v \sin i_\star = 16.0^{+3.7}_{-3.7} \, \text{km s}^{-1} \). We obtain a much poorer fit for the non-main-sequence solution, and \( \lambda \) estimate with a much larger uncertainty. Thus we agree with Smalley et al. that WASP-79 is more likely to be a main-sequence star, however, high-precision transit photometry is required in order to nail down this system’s parameters.

For the main-sequence case of WASP-79, the \( v \sin i_\star \) value we measured is consistent (within uncertainties) with Smalley et al. (2012) value of \( v \sin i_\star = 19.1 \pm 0.7 \, \text{km s}^{-1} \). As a further check of this value, we independently measured \( v \sin i_\star \) using the highest S/N spectrum of WASP-79. This was done by fitting a rotationally broadened Gaussian (Gray 2005) to a least-squares deconvolution profile (Donati et al. 1997) obtained for each spectral order of WASP-79. The distribution of values along with an examination of the goodness of the fits was used to estimate the uncertainty for this \( v \sin i_\star \) measurement (Gray 2005). This results in a value of \( v \sin i_\star = 18.2 \pm 0.2 \, \text{km s}^{-1} \)—again consistent with Smalley et al. and the Rossiter–McLaughlin measurements.

4. DISCUSSION

As of 2013 July, 71 \(^{11}\) exoplanetary systems have measured spin-orbit alignments. Of these, 30 show substantial misalignments (\( \lambda > (\pi/8) = 22.5^\circ \)), 10 of which are in nearly polar orbits (including WASP-79b), and 7 are in retrograde orbits. \(^{12}\) With such a significant fraction of planets in spin-orbit misalignment, there is a clear need to understand the physical mechanisms that generates such high occurrence rates. Several mechanisms have been proposed based on apparent trends in planetary orbital obliquity. One such trend noted by Winn et al. (2010a) is that hot stars with \( T_{\text{eff}} > 6250 \, \text{K} \) tend to host planets which are

\(^{11}\) This study has made use of René Heller’s Holt–Rossiter–McLaughlin

\(^{12}\) We have adopted near-polar orbits as those with spin-orbit angles between

\( (3\pi/8) < \lambda < (5\pi/8) \) or \( (3\pi/8) > \lambda > (5\pi/8) \) and retrograde orbits for spin-orbit angles between \( (5\pi/8) \leq \lambda \leq (11\pi/8) \) or \( (\pi/8) \geq \lambda \geq (11\pi/8) \).
in spin-orbit misalignment. Winn et al. (2010a) suggest that this can be understood if the convective layer in hot stars is too thin to effectively align the planet’s orbital plane while cool stars have a thicker convective layer thus dampening orbital obliquities toward alignment in short time-scales.

This conclusion has more recently been supported by the work of Albrecht et al. (2012). After measuring the Rossiter–McLaughlin effect for 14 new systems and including the 39 previously published systems (at the time of their publication) in their analysis, they found a positive correlation between obliquity and stellar temperature (higher obliquity orbits around hotter stars) and a positive correlation for tidal dissipation timescales (higher obliquity orbits around stars with longer tidal dissipation timescales). They reason that hotter, more massive stars tend to have a thinner convective envelope as supported by stellar interior models (Pinsonneault et al. 2001), and that it is the convection envelope that is responsible for dampening the tidal energy and driving planets into alignment. This suggest that hotter stars are more likely to host planets in spin-orbit misalignment. They conclude by suggesting that the various mechanisms which caused Jupiter mass planets to migrate inward in the first place also produced randomly distributed orbital obliquities (it is likely that hot Jupiters initially formed with low obliquity orbits as predicted by the core-accretion model as suggested by Ohta et al. 2005 and Winn et al. 2005). After migration, systems with short tidal damping timescales and strong tidal interactions quickly align their planets, while systems with longer tidal damping timescales and/or weak tidal interactions will still display more random obliquity distributions long after migration.

Does WASP-79b align with the model of Albrecht et al. (2012)? WASP-79 has an effective temperature of $T_{\text{eff}} = 6600 \pm 100$ K, which is above the $T_{\text{eff}} > 6250$ K threshold claimed for planetary systems displaying more randomly distributed obliquities. Using either of the two methods presented by Albrecht et al., the tidal dissipation timescale for WASP-79 is found to be very long—somewhere between $t_{\text{tidal}} = 1.6 \times 10^{11}$ yr to $t_{\text{tidal}} = 3.3 \times 10^{12}$ yr (for an assumed main-sequence age of WASP-79 between 0.5 and 3.5 Gyr). WASP-79, then, has a tidal dissipation timescale longer than 95% of the systems examined by Albrecht et al., making it consistent with the observed trend of finding planets in high obliquity orbits in systems with long tidal damping timescales.

5. CONCLUSION

WASP-79b is in an orbit that is significantly misaligned with the projected rotational axis of its host star. Our most likely solution results in $\lambda = -106^{+19}_{-13}$, though we cannot rule out a solution in which WASP-79 is an evolved star with $\lambda = -84^{+30}_{-20}$. This places the planet in a near-polar orbit. Conventional planetary formation models, such as core-accretion, do not predict Jovian type planets orbiting within 0.1 AU from their host star or to be in highly misaligned orbits (Ohta et al. 2005; Winn et al. 2005). Yet the WASP-79 planetary system joins a growing list of known systems that are in significant spin-orbit misalignment (as shown in the study by Albrecht et al. 2012). Additionally, planets that are thought to have undergone migration primarily due to the traditional Type 1 and Type 2 migration mechanisms (Lin et al. 1996) are predicted not to have their orbits sufficiently misaligned (Bate et al. 2010).

A variety of mechanisms have been proposed to explain these systems (see, for example, Batygin 2012; Chatterjee et al. 2008; Naoz et al. 2011). However, it is only within the last year has there been a large enough sample of measured obliquities to begin looking for correlations and testing these mechanisms. Nonetheless, further expansion of the sample of planetary systems from which we can measure spin-orbit angles is needed to understand the mechanisms driving planetary migration and observed spin-orbit misalignments. Globally distributed ground-based transit searches such as HATSouth (Bakos et al. 2013) and new space based all-sky transit survey Transiting Exoplanet Survey Satellite (TESS; Deming et al. 2009) are set to deliver such samples before the decade is out, setting the scene for spin-orbit alignment measurements to play a key role in elucidating the complex formation and orbital evolution mechanisms of extra-solar planets.

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