An integrative taxonomic approach reveals *Octopus insularis* as the dominant species in the Veracruz Reef System (southwestern Gulf of Mexico)

Roberto González-Gómez¹,², Irene de Los Angeles Barriga-Sosa³, Ricardo Pliego-Cárdenas⁴, Lourdes Jiménez-Badillo², Unai Markaida⁵, César Meiners-Mandujano Coral.², Piedad S. Morillo-Velarde⁶

¹ Posgrado en Ecología y Pesquerías, Universidad Veracruzana, Boca del Río, Veracruz, México  
² Instituto de Ciencias Marinas y Pesquerías, Universidad Veracruzana, Boca del Río, Veracruz, México  
³ Departamento de Hidrobiología, Universidad Autónoma Metropolitana-Iztapalapa, Ciudad de México, México  
⁴ División de Estudios Profesionales, Facultad de Ciencias, Universidad Nacional Autónoma de México, Ciudad de México, México  
⁵ Laboratorio de Pesquerías Artesanales, El Colegio de la Frontera Sur (CONACyT), Lerma, Campeche, México  
⁶ CONACyT- Instituto de Ciencias Marinas y Pesquerías, Universidad Veracruzana, Boca del Río, Veracruz, México

Corresponding Author: César Meiners-Mandujano  
Email address: cmeiners@uv.mx

The common octopus of the Veracruz Reef System (VRS, southwestern Gulf of Mexico) has historically been considered as *Octopus vulgaris*, and yet, to date, no study including both morphological and genetic data has tested that assumption. To assess this matter, 52 octopuses were sampled in different reefs within the VRS to determine the taxonomic identity of this commercially-valuable species using an integrative taxonomic approach through both morphological and genetic analyses. Morphological and genetic data confirmed that the common octopus of the VRS is not *O. vulgaris* and determined that it is, in fact, the recently described *Octopus insularis*. Morphological measurements, counts, indices, and other characteristics such as specific colour patterns, closely matched what had been reported for *O. insularis* in Brazil. In addition, sequences from cytochrome oxidase I (COI) and 16S ribosomal RNA (r16S) mitochondrial genes confirmed that the octopus from VRS are in the same highly-supported clade as *O. insularis* from Brazil. Genetic distances of both mitochondrial genes as well as of cytochrome oxidase subunit III (COIII) and novel nuclear rhodopsin sequences for the species, also confirmed this finding (0-0.8%). We discuss our findings in the light of the recent reports of octopus species misidentifications involving the members of the “*O. vulgaris* species complex” and underscore the need for more morphological studies regarding this group to properly address the management of these commercially-valuable and similar taxa.
An integrative taxonomic approach reveals *Octopus insularis* as the dominant species in the Veracruz Reef System (southwestern Gulf of Mexico)

Roberto González-Gómez\(^1\), \(^2\), Irene de los Angeles Barriga-Sosa\(^3\), Ricardo Pliego-Cárdenas\(^4\), Lourdes Jiménez-Badillo\(^2\), Unai Markaida\(^5\), César Meiners-Mandujano\(^2\) and Piedad S. Morillo-Velarde\(^6\)

\(^1\)Posgrado en Ecología y Pesquerías, Universidad Veracruzana, Boca del Río, Veracruz, México;
\(^2\)Instituto de Ciencias Marinas y Pesquerías, Universidad Veracruzana, Boca del Río, Veracruz, México;
\(^3\)Departamento de Hidrobiología, Universidad Autónoma Metropolitana-Iztapalapa, Ciudad de México, México;
\(^4\)División de Estudios Profesionales, Facultad de Ciencias, Universidad Nacional Autónoma de México, Ciudad de México, México;
\(^5\)Laboratorio de Pesquerías Artesanales, El Colegio de la Frontera Sur (CONACyT), Lerma, Campeche, México;
\(^6\)CONACyT- Instituto de Ciencias Marinas y Pesquerías, Universidad Veracruzana, Boca del Río, Veracruz, México

Corresponding Author:

César Meiners-Mandujano\(^2\)

Av. Hidalgo #617, Col. Río Jamapa, Boca del Río, Veracruz, 94290, México

Email address: cmeiners@uv.mx
ABSTRACT

The common octopus of the Veracruz Reef System (VRS, southwestern Gulf of Mexico) has historically been considered as *Octopus vulgaris*, and yet, to date, no study including both morphological and genetic data has tested that assumption. To assess this matter, 52 octopuses were sampled in different reefs within the Veracruz Reef System to determine the taxonomic identity of this commercially-valuable species using an integrative taxonomic approach through both morphological and genetic analyses. Morphological and genetic data confirmed that the common octopus of the Veracruz Reef System is not *O. vulgaris* and determined that it is, in fact, the recently described *Octopus insularis*. Morphological measurements, counts, indices, and other characteristics such as specific colour patterns, closely matched what had been reported for *O. insularis* in Brazil. In addition, sequences from cytochrome oxidase I (COI) and 16S ribosomal RNA (r16S) mitochondrial genes confirmed that the octopus from Veracruz Reef System are in the same highly-supported clade as *O. insularis* from Brazil. Genetic distances of both mitochondrial genes as well as of cytochrome oxidase subunit III (COIII) and novel nuclear rhodopsin sequences for the species, also confirmed this finding (0-0.8%). We discuss our findings in the light of the recent reports of octopus species misidentifications involving the members of the “*O. vulgaris* species complex” and underscore the need for more morphological studies regarding this group to properly address the management of these commercially-valuable and similar taxa.
INTRODUCTION

Many octopus fisheries are of high economic local importance (Jiménez-Badillo, 2010; Rosas et al., 2014). Despite this fact, in many cases, the taxonomic identity of the targeted species remains unknown or has been long taken for granted because official fishery statistics do not attempt to distinguish different species (Domínguez-Contreras et al., 2018). FAO catch statistics currently include only four octopus species names, Octopus vulgaris Cuvier 1797, Octopus maya Voss & Solís-Ramírez 1966, Eledone cirrhosa (Lamarck, 1798) and Eledone moschata (Lamarck, 1798), with the rest being classified as unidentified octopuses (Norman, Finn & Hochberg, 2016). However, as many finfish stocks are collapsing worldwide, commercial interests are shifting towards the exploitation of cephalopod resources. Therefore, as the value of octopus fisheries continues to increase, the need for rigorous taxonomic knowledge is greater than ever before (Norman & Hochberg, 2005). This is particularly important in Mexico because it is the largest American octopus producer (Norman & Finn, 2016).

The difficulty of correctly assigning the taxonomic identity of octopus species partially lies in the existence of several species complexes comprising taxa that share superficial morphological similarity (Norman, 1992; Roper, Gutierrez & Vecchione, 2015; Amor et al., 2016; Gleadall, 2016) and that are currently treated under the catch-all species names “vulgaris”, “macropus” and “defilippi” (Norman & Hochberg, 2005). Moreover, the genus Octopus has been used, to date, to include the vast majority of described shallow-water octopuses, including taxa designated as “unplaced” (Norman & Hochberg, 2005; Norman, Finn & Hochberg, 2016).

However, recent molecular studies have proven that the genus Octopus is polyphyletic and contains a number of distinct and divergent clades (Guzik, Norman & Crozier, 2005; Acosta-Jofré et al., 2012). In this paper, we refer to the genus Octopus as the group of species including the “Octopus vulgaris species complex” and its close relatives, sensu Norman, Finn & Hochberg (2016). The “Octopus vulgaris species complex” currently comprises the type species of the group, Octopus vulgaris sensu stricto (s. s.), found in the Mediterranean Sea, and the central and north-east Atlantic Ocean, plus four more “types” inhabiting different geographical areas; type I (tropical western central Atlantic Ocean), type II (subtropical south-west Atlantic Ocean), type III (temperate South Africa and the southern Indian ocean) and type IV (subtropical/temperate east Asia) (Amor et al., 2016; Norman, Finn & Hochberg, 2016). The representative of the
complex in Mexican Atlantic waters, *Octopus “vulgarius”* type I, is of high fisheries value, with annual catches averaging almost 7,000 t for the last ten years (CONAPESCA, 2018).

Despite the similarities of this closely-related taxa, in recent years, more detailed and consistent diagnoses and descriptions have described new octopus species, e.g. *Octopus insularis* Leite & Haimovici, 2008, and *Octopus tayrona* Guerrero-Kommritz & Camelo-Guarin, 2016; as a consequence, it is now known that the *Octopus “vulgarius”* type I is a group that comprises several species. Most species in this complex have yet to be distinguished using morphological and meristic characters (Amor *et al*., 2016). A recent assessment in different coastal and oceanic regions along the Tropical Northwestern Atlantic and Tropical Southwestern Atlantic revealed that several commercially-fished octopus specimens previously identified as *O. vulgaris* were being mislabeled and were in fact either *O. maya* or *O. insularis*, thus proving the common misidentification that often occurs among the exploited octopus species in the area (Lima *et al*., 2017). Proper identification of organisms is necessary to monitor biodiversity at any level (Vecchione & Colette, 1996) and it is particularly important in the case of commercially-exploited species because it allows the effective management of their stocks by considering specific biological features and thus defining particular conservation proposals to prevent overexploitation (Ward, 2000; Lima *et al*., 2017).

Misidentification among the species of the genus *Octopus* has been attributed to a general external resemblance as well as to similar skin texture and colour patterns (Norman & Hochberg, 2005). However, despite the superficial morphological similarity among the species conforming the “*Octopus vulgaris* species complex”, recent studies have demonstrated that closely related species can be identified based on discrete phenotypic differences (e.g. Huffard & Hochberg, 2005; Leite *et al*., 2008; Gleadall, 2016). Recently, Amor *et al*., (2016) carried out the most comprehensive morphological and molecular-based assessment of the *O. vulgaris* species complex to date and found that all members of the group could be distinguished based on morphological analyses in which male morphology, (e.g. sexual traits) proved to be a more reliable indicator of species-level relationships in comparison with female morphology. As noted by Pomiankowski & Moller (1995), sexual traits (e.g. the hectocotylus), are usually more phenotypically variable than non-sexual traits among close relatives, making them ideal characters to distinguish between species (Amor *et al*., 2016).
In the southwestern Gulf of Mexico, the important shallow-water octopus fishery operating in the Veracruz Reef System (VRS) has historically been attributed to *O. vulgaris* (e.g. Jiménez Badillo & Castro Gaspar, 2007; Méndez Aguilar, Jiménez Badillo & Arenas Fuentes, 2007; Jiménez-Badillo *et al.*., 2008). However, Flores-Valle *et al.* (2018) determined the occurrence of *O. insularis* in the Veracruz Reef System and suggested that the common octopus of this system might not be *O. vulgaris* but *O. insularis* instead, originally described in Brazil. The pitfalls associated with a single approach when trying to assign the status of a certain taxon can be avoided by using an integrative taxonomic approach, which aims to delimit the units of life’s diversity from multiple and complementary perspectives (Dayrat, 2005). Thus, this approach overcomes biases associated to individual lines of evidence, increasing the information on which taxonomic hypotheses are tested (Chesters *et al.*, 2012). In accordance, the aim of this study was to make a comprehensive description of the Veracruz Reef System common octopus following an integrative taxonomic approach to clarify its taxonomic status by means of both morphological and genetic analyses, including sequences from three mitochondrial (COI, COIII, r16S), and one nuclear region, rhodopsin.

**MATERIAL AND METHODS**

Collection sites

The study area lies within the Veracruz Reef System National Park, which is located in the southwestern region of the Gulf of Mexico, off the coast of Veracruz, between 19.04° - 19.26° N and 95.77° - 96.20° W and includes 28 reefs and six cayes and islands in an area of 65,516 ha (DOF, 2012, 2017). A total of 52 octopuses were randomly selected from the commercial catches of the artisanal fishery between May and November 2017. All specimens were collected by hand or using a hook while snorkeling in shallow waters (up to 3 m) of the reef lagoon and adjacent areas of eight reefs within the Veracruz Reef System: Enmedio, Anegada de Afuera, Anegada de Adentro, Cabezo, Chopas, Verde, Pájaros and Ingenieros (Fig. 1). These reefs were selected to have a good sampling representation of both northern and southern reef subsystems, located off the city of Veracruz and the village of Antón Lizardo respectively and divided by the outlet of the Jamapa River (Horta-Puga, 2003). Oceanographic characteristics in the reefs are given by the Gulf Common Water, with a mean salinity of 36.5 PSU and temperatures between 21.2 °C and 30.0 °C (Mateos-Jasso *et al.*, 2012). The benthic habitat in the
sampling sites is characterized by the presence of numerous scattered patches of seagrass, sand, coral rubble, several species of algae, isolated branching and massive corals and an underlying rocky basement constituted by remains of *Porites porites* (Pallas, 1766) mixed with *Siderastrea radians* (Pallas, 1766) and *Pseudodiploria clivosa* (Ellis & Sollander, 1786) (Chávez, Tunnell & Withers, 2007).

Morphological study

Octopus specimens used for morphological analysis were ice-stored in zip-lock plastic bags for 48 h, then fixed in 10% formalin and finally preserved in 70% ethanol after rinsing in running tap water. The measurements and indices used for the description follow Roper & Voss (1983) and Norman, Hochberg & Lu (1997) with the exception of the arm-length index (ALI), which is defined here as length of the longest arm as a percentage of the total length (not mantle length) and sucker counts, which included all suckers of intact arms instead of only those in the basal half of the arms. Reproductive terminology follows Huffard & Hochberg (2005). Web depth values of sectors B, C and D are the mean value of right and left sides. Abbreviations of measurements and indices are as follows: TW: total wet weight; TL: total length; ML: dorsal mantle length; MWI: mantle width index (mantle width/ML × 100); MAI: mantle arm index (ML/longest arm length × 100); HWI: head width index (head width/ML × 100); AL: arm length (of intact arms, measured from mouth to the tip of the arm over the row of suckers); ALI: arm length index (arm length/TL × 100); AW: arm width; AWI: arm width index (arm width at the widest point of the stoutest arm/ML × 100); ASC: arm sucker count; HASC: hectocotylized arm sucker count; GiLC: gill lamellae count (number of outer gill lamellae including the terminal lamella); FLI: funnel length index (funnel length/ML × 100); HAL: hectocotylized arm length; HcAI: hectocotylized arm index (hectocotylized arm length/ML × 100); OAI: opposite arm index (length of hectocotylized arm as a percentage of its fellow arm on opposite side); LL: ligula length; LLI: ligula length index (ligula length/HAL × 100); CL: calamus length; CLI: calamus length index (calamus length/ligula length × 100); nSD: normal sucker diameter; nSDI: normal sucker diameter index (largest normal sucker diameter/ML × 100); eSD: enlarged sucker diameter; eSDI: enlarged sucker diameter index (largest enlarged sucker diameter/ML × 100); ELD: eye lens diameter; EDI: eye lens diameter index (eye lens diameter/ML × 100); WD: web depth; WDI: web depth index (web depth/ML × 100); TOL: terminal organ length; TOLI:
terminal organ length index (terminal organ length/ML × 100); SpL: spermatophores length; SpLI: spermatophore length index (length of spermatophore/ML × 100).

In all, 52 octopuses were analyzed and their morphological characters recorded. However, morphological and meristic data presented in the results section were based on submature and mature specimens only (e.g. maturity stages II-IV, n = 18, Leite et al., 2008; Guerra et al., 2010), because counts and relative measurements in immature specimens undergo considerable change in early growth stages and can cause overlap in otherwise valid diagnostic characters (Norman, Hochberg & Lu, 1997).

The small structures, such as ligula, calamus, radula, spermatophores and eggs were measured with the aid of an ocular micrometer in a binocular microscope (Zeiss Stemi 2000-C). All measurements are in mm and the weights in g unless stated otherwise.

The sex of the specimens was assigned by the observation of the reproductive organs and the stage of maturity classified as: I (Immature), II (Maturing), III (Mature) and IV (Post-maturation) following the macroscopic scale for stages of gonadal maturity proposed by Lima et al. (2014).

Digestive tracts and reproductive organs were dissected in some specimens for examination and description. Illustrations were edited with Adobe Photoshop CS6 from high-resolution photographs taken with a digital camera (Nikon D90). Beaks and radula were photographed after cleaning with a saturation solution on sodium hydroxide (NaOH).

Statistical analyses of morphological data

Preliminary observations suggested the existence of morphological differences between the Veracruz Reef System common octopus and *O. vulgaris s. s.* To further investigate these differences, we performed multivariate analysis with PRIMER 7 v7.0.13 (PRIMER-E Ltd) comparing recorded morphological data on the Veracruz Reef System common octopus with published data on *O. insularis* and *O. vulgaris s. s.* (included in supplementary Table 2 from Amor et al., 2016). In all, 10 morphological traits were compiled in a matrix including information of the three taxa; these were: HWI, CLI, LLI, eSDI, HcAI, HASC, FLI, MWI, WDI and TOLI. Analysis of morphological traits was limited to male specimens to maximize the number of indices and counts used, minding that male morphology has proven a more reliable indicator at a species-level compared to female morphology (Amor et al. 2016). Given that
measurements of some traits could not be obtained for particular individuals because of damage, all missing data were replaced with the mean of that trait for each taxa, as missing data are not permitted in the analysis (Allcock, Strugnell & Johnson, 2008; Amor et al., 2016). Morphological traits were transformed to zero mean and unit standard deviation, thus allowing for comparisons of traits despite having different measurement scales (Allcock, Strugnell & Johnson, 2008; Amor et al. 2016). A resemblance matrix based on Euclidean distance was calculated for the normalised traits and a principal coordinate ordination (PCO) plot, with vector overlay using Pearson correlation >0.6, was used to visualize the natural groupings of the samples (Roura et al., 2016). The statistical significance of the differences observed in the PCO plot was further tested with a one-way analysis of similarity (ANOSIM) (Allcock, Strugnell & Johnson, 2008). This test gives an R-value indicative of the difference between samples as well as a p-value for the significance of that difference. R values close to 1 indicate large differences among samples while values closer to 0 indicate lesser differences (Clarke & Warwick 2001). The similarity percentage analysis (SIMPER, Clarke, 1993) was used to determine the percentage contribution of each morphological trait to the average square distance between the compared taxa. Results from analyses were deemed significant at \( P < 0.05 \).

Genetic identification and relationships of octopus specimens

To perform the genetic identification of the Veracruz Reef System common octopus, muscle tissue samples from 20 octopuses were preserved in non-denatured 95% ethanol following the procedure suggested by Wall, Campo & Wetzer (2014) and maintained at \(-4^\circ C\) for 72 h for tissue fixation before processing for DNA extraction. All specimens used for genetic identification were also morphologically analyzed, to strengthen conclusions drawn within an integrative taxonomic approach.

Total DNA was extracted from arm tissue using the Wizard® Genomic DNA Purification kit (Promega®). PCR amplifications for mitochondrial COI, COIII and r16S genes and the rhodopsin nuclear marker were carried out using QIAGEN® Kit PCR reagent system (Valencia, CA). Each 25 \( \mu L \) reaction contained 1.0 \( \mu L \) of \( \text{MgCl}_2 \) (2.0 mM), 10 \( \mu M \) each primer, 200 \( \mu M \) each dNTP, 2.5X PCR Buffer and 2.5U Taq Polymerase. Primers for COI were those described by Allcock, Strugnell & Johnson (2008), the COIII ones were from Barriga-Sosa et al. (1995), the r16S ones were those from Simon, Franke & Martin (1991) and Rhodopsin primers are from
PCR reactions were conducted in a Mycycler (Bio-Rad®) thermocycler using the annealing temperatures of 50°C for rhodopsin and 49°C for COI, 52°C (r16S), 32°C for COIII and the following conditions: an initial cycle of denaturing at 94°C for 2 min; followed by 30 cycles at 94°C for 45 s, an annealing step for 60 s, and extension step at 72°C for 90 s, and finally an extension cycle at 72°C for 5 min.

Sequencing reactions on both directions were carried out using Macrogen (Korea) services. Additional sequences of several octopod species were obtained from GenBank for comparison. The alignments of the sequences were verified with the respective translation of amino acids for COI, COIII and rhodopsin. Genetic distances were calculated for each gene region using the Tamura-Nei model (Tamura & Nei, 1993). Bootstrap support was estimated using 500 iterations. All these analyses were implemented in Mega 7.0 (Kumar, Stecher & Tamura, 2016).

JModelTest (Darriba et al. 2012) was used to select the best evolutionary model for each gene region. The appropriate model was chosen based on ‘goodness of fit’ via the Akaike information criterion. The best fit model for COI was GTR+I+G and TIM3+G (topology GTR+G) for r16S. Phylogenetic reconstruction was conducted by using each gene separately. Bayesian Inference (BI) was run using MrBayes 3.1.2. (Ronquist & Huelsenbeck, 2003), only for COI and r16S genes, because of limited or absence of homologous sequences in GeneBank for O. insularis COIII and rhodopsin, respectively. “Octopus” cyanea Gray, 1849 was selected as outgroup on the basis of their close phylogenetic relation to the internal group (Amor et al. 2014, 2015). Analyses were started from random trees, and it was run for 5 million generations for each data set and sampling the Markov chain every 1000 generations. The program Tracer v1.3 (Rambaut et al. 2014) was then used to ensure Markov chains had reached stationarity and to determine the correct ‘burn-in’ for the analysis. The analysis converged after 500000 generations with ESS values > 200 for all parameters.

**RESULTS**

Diagnosis of the Veracruz Reef System common octopus

Medium to large sized animals with ML up to 189 mm and TW up to 1,811 g; hectocotylized arm bearing 103-146 suckers; small ligula (LLI 0.92-1.65) and relatively long calamus (CLI 40.79-58-56); slightly enlarged suckers in mature males (eSDI 8.87-13.75); 8-11
lamellae on outer demibranch; one large papilla and several smaller ones over each eye. Live animals creamish in colour, showing a distinct red/white reticule in the inner of arms when hidden in the den and still visible in freshly dead specimens. No ocellus present.

Morphological description of the Veracruz Reef System common octopus

The following description is based on 14 males and four females, all of them in maturity stages II-IV. Most relevant counts, measurements and indices are given in Tables 1 and 2 and in Table S1.

Medium to large-sized organisms (up to 696 mm TL and 1,811 g TW) with muscular body (Fig. 2A). Mantle wide (max 189 mm ML) and saccular. Head wide (HWI 27.67-50.13) and pallial aperture moderately wide (PAI 33.45-61.66). Funnel tubular (FLI 26.79-49.47) with funnel organ well defined and W shaped (Fig. 2B). Most common arm formula is: IV>II>III>I (right) and IV>III>I>II (left). Arms are wide (AWI 12.82-23.15) and relatively short (ALI 77.53-87.22). Third right arm in males hectocotylized, bearing 103-146 suckers and normally shorter than opposite one (OAI 77.06-90.75). Spermatophoric groove well defined, running ventrally along the arm and ending at a relatively big calamus (CLI 40.79-58.56). Ligula small (LLI 0.92-1.65). Suckers in normal arms between 103 and 267 (nSDI 7.05-10.42). Mature males have enlarged suckers in arms II and III, normally between rows 13 and 16, more conspicuous in large-sized specimens (eSDI 8.87-13.75). Females do not have them. Stylets present, wide and hockey club-shaped (Fig. 2D). Web moderately deep (WD ; WDI 16.35-24.91), typical web formula D>C>E>B>A. Gills with 8-11 lamellae per outer demibranch.

Digestive system consisting of a big buccal mass with conspicuous anterior salivary glands, narrow oesophagus, big triangular posterior salivary glands, slender crop, wide stomach and spiral caecum with three whorls (Fig. 3A). The ink sac is embedded in the digestive gland. Intestine long, muscular. Anal flaps present. The beaks are strong, with prominent rostrum and wide wings (Fig. 3C, D). Radula with seven teeth and two marginal plates per transverse row. Rachidean tooth with one lateral cusp at each side and symmetric seriation every three teeth (A₃) (Fig. 3B, E).

Female reproductive system consisting of a large and round ovary in mature females, with thin oviducts and oviductal glands small and rounded (Fig. 4A). Eggs small; mean length and width of immediately spawned eggs were $2.23 \pm 0.05$ mm and $0.92 \pm 0.06$ mm respectively.
(mean ± SD). Male reproductive system comprises a large testis followed by a long and thin vas deferens packed in a membranous sac. Spermatophoric gland opens in an atrium with the accessory gland and the spermatophore storage sac (maximum 70 spermatophores). The terminal organ is short and has a rounded diverticulum (Fig. 4B). Spermatophores are medium sized (SpLI 28.06-38.68, Fig. 4C).

In fixed organisms, skin presents well defined polygonal patches with distinct grooves and is covered in papillae in the dorsal surface; ventrally, this occurs to a lesser extent. Colour varies from yellowish to violet dorsally and from cream to grey-brown ventrally. There is one large cirrus and some smaller ones over each eye (Fig. 5A). In live specimens colour varies from pale yellow to reddish-brown, being cream the most common. Among the most distinctive chromatic components observed in live or fresh specimens we could observe: dark/light bars alternating around the eye, a red/white reticulate pattern in the ventral part of the arms when the animal was hidden in the den, and a blue-green circle around the eye (Fig. 5B).

Morphological analysis

Multivariate combinations of morphological traits were successful in distinguishing among the three taxa compared. In the PCO plot, the first two components explained 72% of the total variance (Fig. 6). The first component explained 57.8% of the variance and was strongly correlated with eSDI (loading: 0.906), TOLI (0.888), HWI (0.871) and HASC (0.863). The second component explained 14.2% of the variance and was correlated mainly with CLI (0.807) and LLI (0.623). The PCO plot showed a complete differentiation between the Veracruz Reef System common octopus and *O. vulgaris* s. s., mainly along the first component of the PCO (Fig. 6) with *Octopus vulgaris* s. s. showing high PC1 loadings attributed to higher sucker numbers in the hectocotylized arm and relatively larger enlarged suckers. *Octopus insularis* and the Veracruz Reef System common octopus showed the least discrimination, although the former had relatively higher HWI, WDI and MWI than the latter. ANOSIM test confirmed the significance of the observed differences (Global R = 0.751, p < 0.001) and pairwise comparisons showed the existence of significant differences in morphological traits between all taxa pairs, indicating they were greatest between the Veracruz Reef System common octopus and *O. vulgaris* s. s. (R = 0.943, p < 0.001), intermediate between *O. vulgaris* s. s. and *O. insularis* from Brazil (R = 0.664, p < 0.001) and smallest between this latter taxon and the Veracruz Reef.
System common octopus (R = 0.66, p < 0.001). SIMPER analysis showed that the main morphological traits responsible for the differences between *O. vulgaris s. s.* and both *O. insularis* from Brazil and the Veracruz Reef System common octopus were reproductive traits (e.g. HASC, TOLI, eSDI). In contrast, the main traits differentiating these last taxa were related to the shape of the web and the mantle: WDI and MWI respectively, accounting for nearly 40\% of the observed differences (Table 3).

Genetic identification and relationships of octopus specimens

Sequences from 20 specimens (GenBank accession numbers: MH550422-MH550467) resolved two and three haplotypes for r16S (400 pb, N=18) and COI (605 pb, N=18), respectively. Haplotype 1 for r16S (N= 17), was a shared haplotype with *O. insularis* from the northern coast of Brazil (KF843956-7, 60-62, 64-66), whereas Haplotype 2 was a novel one for this study. For COI, two haplotypes were shared with those reported elsewhere. For instance, Haplotype 1 (N = 17), was a shared type with *O. insularis* from the coast of Brazil (KX611855, KF844000-1, 5, 7, 9 & 19). Haplotype 2 (N = 4) was shared with type KX611857 and also one novel haplotype was identified for the Veracruz Reef System. For COIII, 9 specimens from the Veracruz Reef System shared a unique haplotype from GenBank (AJ012123). The only haplotype resolved for the nuclear gene rhodopsin is novel for the species (MH550449), since there are no homologous sequences for *O. insularis* in GenBank.

The COI, COIII, r16S and rhodopsin genetic distances between the analyzed specimens from the Veracruz Reef System, and *O. insularis* from Brazil resolved from no genetic divergence to very low values between them (0.0 to 0.6\%, see Table 4). One novel rhodopsin haplotype was resolved for the species with genetic distances from 0.5 to 1.7\% with respect to the species that conform the American octopus clade (*O. mimus* Gould, 1852, *O. bimaculatus* Verrill, 1883 and *O. bimaculoides* Pickford & McConnaughey, 1949, see Table 4).

The phylogenetic topologies for both mitochondrial regions COI and r16S, recovered two main clades (pp=0.9), one of them containing species from America (*Octopus bimaculatus*, *O. bimaculoides*, *O. insularis*, *O. maya* and *O. mimus*) and the other one containing *O. vulgaris* types, *O. sinensis* d’Orbigny, 1834, *O. tetricus* Gould, 1852 and *O. hummelincki* Adam, 1936. All specimens collected in the Veracruz Reef System fell within a highly supported
monophyletic clade with both gene regions (pp=1 and pp=0.88, for COI and r16S, respectively) along with *O. insularis* individuals from Brazil (Figs. 7, 8).

**DISCUSSION**

Our integrative taxonomic study confirms that the Veracruz Reef System common octopus is *Octopus insularis*. The measurements, counts and indices of octopuses analyzed in this study, not previously distinguished from *O. vulgaris*, as well as the shape and size of beaks, stylets, spermatophores, eggs and other features such as specific colour patterns almost entirely match those reported by Leite *et al.* (2008), Leite & Mather (2008) and Amor *et al.* (2016) for *O. insularis* in Brazil (Figs. 2-5, Table 5). The few differences found, as the smaller eSDI, the smaller MWI or the smaller WDI, could be attributed to local adaptation (Guerra *et al.*, 2010) or, perhaps, to slight tissue deformations derived from the fixation and preservation process (Alcock *et al.*, 2011). In fact, SIMPER analysis revealed that differences between the VRS common octopus and *O. insularis* specimens from Brazil were mainly attributed to traits related to the shape of the web and mantle (e.g. WDI and MWI), which are more likely to suffer from fixation and preservation artefacts.

Moreover, Amor *et al.* (2016) investigated the morphological relationships among seven phylogenetic clades of the “*Octopus vulgaris* species complex” and found several significant morphological differences among sampling localities of conspecifics, considering them to represent population-level differences. Specimens analyzed in the present study are close to the maximum dimensions reported in Brazil: 2 kg TW, 700 mm TL and 190 mm ML (Lima *et al.*, 2017). Colour patterns and skin texture observed in our specimens exactly match what has been previously reported for *O. insularis*. This species shares the ‘patch-and-groove’ topology with several other *Octopus* spp. (Norman, Finn & Hochberg, 2016), however, the observation of specific colour patterns (e.g. the red/white reticulate skin pattern observed in the inner part of the arms when the octopuses were hidden in the den as well as the alternating light/dark bars and the blue-green ring around the eye; Fig. 5) allows a rapid identification of the species (Leite *et al.*, 2008; Leite & Mather, 2008).

Our morphological analysis clearly differentiated the Veracruz Reef System common octopus from *O. vulgaris* s. s., mainly based on sexual traits such as HASC, TOLI and eSDI (Fig.
These results support the observations of Amor et al. (2016), whom report that the main morphological differences among members of the *O. vulgaris* species complex were driven by male sexual traits. Moreover, our morphological data on the Veracruz Reef System common octopus strongly differ from the data reported for *O. vulgaris s. s.* elsewhere (e.g. Mangold, 1988; Otero et al., 2007; Amor et al., 2016) (Table 5). The Veracruz Reef System common octopus has a smaller size (189 mm vs. 350 mm max ML), fewer suckers in the hectocotylized arm (HASC 103-146 vs. 156-183), smaller enlarged suckers (eSDI 8.87-13.75 vs. 16.67-25.60), smaller calamus (CLI 40.79-58.56 vs. 40.39-67.55), larger ligula (LLI 0.92-1.65 vs. 0.66-1.29), shallower web (WDI 16.35-24.91 vs. 82.09-146.63) and smaller spermatophores (SpLI 28.06-38.68 vs. 31.00-81.00). Another notable difference between both species is the absence of enlarged suckers in *O. insularis* females while they are present in *O. vulgaris* (Mangold, 1998, Norman, Finn & Hochberg, 2016).

The common octopus of the Veracruz Reef System can also be differentiated from similar taxa known to inhabit the western Atlantic based on several morphological characters. In this sense, *O. insularis* from Veracruz can be distinguished from *O. tayrona* from the Colombian Caribbean based on the presence of enlarged suckers, larger size of mature specimens (189 mm vs. 130 mm max ML), larger calamus (CLI 40.79-58.56 vs. 20.00-50.00), narrower mantle (max MWI 80.21 vs. 112.50) and shallower web (max WDI 24.91 vs. 82.40) (Table 5). *Octopus insularis* and *O. maya* Voss & Solís, 1966, an abundant species endemic to the Campeche Bank, southeastern Gulf of Mexico, are genetically considered sister species (Sales et al., 2013). However, the latter is immediately identified by the presence of a dark ocellus below each eye, and its large eggs (Voss & Solís-Ramírez, 1966). *Octopus briareus* Robson, 1929 is a smaller species (120 mm max ML) and has a larger ligula (LLI 3-4), smaller calamus (CLI 28-32), fewer gill lamellae (6-8) and a distinct iridescent blue-green colour in life (Voss & Toll, 1998). *Octopus hummelincki*, a common reef-associated octopus, is smaller (72 mm max ML), and possesses a larger ligula (LLI 3-5), fewer gill lamellae (5-9) and a pair of ocelli consisting of a dark central spot inside a conspicuous iridescent blue ring (Voss & Toll, 1998). Lastly, the artisanal fishermen of the Veracruz Reef System sometimes manage to capture specimens of the locally known as “pulpo malarío”, which so far is thought to be *Callistoctopus macropus* (Risso, 1826). However, in light of its original description from the Mediterranean Sea, a critical revision has been suggested for this taxa in the western Atlantic (Leite et al., 2008). The species
can be easily differentiated from *O. insularis* by its brick red colour with distinct pattern of white spots on dorsal mantle, head and arms as well as by its larger ligula, longer arms, shallower web and very reduced stylets (Mangold, 1998).

The resolved COI and r16S highly supported clades, one including the monophyletic clade, which we refer to as the American *Octopus* clade, conformed by *Octopus bimaculatus*, *O. bimaculoides*, *O. insularis*, *O. maya* and *O. mimus*, along with the specimens from the Veracruz Reef System; and the *O. vulgaris* clade, are concordant results to those that have been previously reported elsewhere (Leite *et al*., 2008; Sales *et al*. 2013; Lima *et al*. 2017; Flores-Valle *et al*. 2018). These latest reports resolved two main and highly supported clades (*O. insularis* and *O. vulgaris* clades).

The genetic similarities found between the specimens analyzed from the southern reefs Isla de Enmedio (IE) and Anegada de Afuera (AA) of the Veracruz Reef System and *O. insularis* from Brazil also support the identity of the formers as *O. insularis*, as they share haplotypes in all mitochondrial genes analyzed (e.g. average genetic distance 0.0 % to 0.6 %; see Table 4). Most samples from the Veracruz Reef System shared r16S Haplotype 1 with *O. insularis* from the northern coast of Brazil (Sales *et al*. 2013); COI Haplotype 1 is also shared with *O. insularis* from the Brazilian coast and the Fernando de Noronha archipelago (Sales *et al*. 2013; Lima *et al*. 2017), whereas Haplotype 2 is shared with *O. insularis* from the São Pedro and São Paulo archipelago (Lima *et al*. 2017). The only Haplotype resolved by COIII, is shared with haplotype AJ012123, from Brazil (Warnke *et al*. 2004). Unfortunately, the lack of available rhodopsin sequences of *O. insularis* from Brazil in GenBank precluded a comparison with the specimens from Veracruz Reef System. However, the nuclear genetic distance between *O. vulgaris* and *O. insularis* was the highest among congeners (2.4 % average genetic distance). This result supports the distinction of Veracruz Reef System specimens from *O. vulgaris*.

In this study, we proved, based on an integrative taxonomic approach, that the common octopus that supports the main cephalopod fishery of the southwestern Gulf of Mexico is *O. insularis*. This fact is consistent with the first record of this species in the Gulf of Mexico by Flores-Valle *et al*. (2018). These authors reckon, however, the need for a detailed morphological description to demonstrate that the Mexican and Brazilian taxa are conspecifics. This matter has been fully resolved in the present study by combining both morphological and genetic analyses.
In the light of our findings, we infer that previous published data considering *O. vulgaris* as the common octopus of the Veracruz Reef System (e.g. Jiménez-Badillo & Castro-Gaspar, 2007; Jiménez-Badillo, 2010; Jiménez, 2013) should in fact be attributed to *O. insularis*. It has been suggested that *O. insularis* and *O. vulgaris*, although in sympathy, might be occupying different niches related to depth and temperature in northeastern Brazil, with the former inhabiting shallower and warmer waters (Lima et al., 2017). The reason for this difference seems to be the higher tolerance of *O. insularis* to both salinity increases and decreases, as evidenced by osmotic experiments (Amado et al., 2015). This explanation is consistent with the presence of *O. insularis* in estuaries of small rivers and in tide pools in Brazil, where salinity and temperature can vary greatly (e.g. 36-42 PSU and 24-36 °C) (Fonseca et al., 2012; Lima, 2017) and with its occurrence in the shallow waters of the Veracruz Reef System, where significant changes in salinity (e.g. from 32 to 39 PSU) and temperature (e.g. from 19.6 to 30 °C) can occur as a consequence of high evaporation or local rivers discharge, especially under the influence of strong winds (Salas-Monreal et al., 2009; Avendaño-Alvarez et al., 2017).

The Caribbean Sea has recently been suggested by Lima (2017) as an origin area of *O. insularis*, which presumably diverged from other *Octopus* spp. after the uplift of the Panama Isthmus. The fact that *O. insularis* is commonly found within the Veracruz Reef System in shallow waters along the coast and on many reef lagoons, supports the hypothesis of a wide distribution of the species linked to a high dispersal potential, including the shallow waters of the continental shelves, banks, seamounts and islands, in the western Atlantic Ocean (Leite et al., 2008; Lima et al., 2017). The Veracruz Reef System constitutes, up to now, the north-western limit of a well-established *O. insularis*’ population, however, additional sampling within the Gulf of Mexico and other areas along the western Atlantic coast could expand its geographical dominance in tropical waters and include for example the Lobos-Tuxpan Reef System, the Alacranes Reef System, or the Mesoamerican Reef System. Indeed, *a priori in situ* identifications based on colouration patterns (see Fig. 9) point to the presence of the species in the coral reef system of Puerto Morelos, Mexico, just a few km south of Isla Mujeres, where another specimen was morphologically identified in the field as *O. insularis* (Lima et al., 2017). Nevertheless, proving the existence of a population there would require formal analysis of octopus specimens across the area to determine genetic cohesion.
Recognizing *O. insularis* as the primary octopod targeted by the shallow-water fishery in the state of Veracruz has implications regarding the taxonomic composition of Mexican octopus fishery data. Until Voss & Solís-Ramírez’s (1966) description of *O. maya*, a large size holobenthic octopus endemic to the shallow waters of the Yucatan peninsula, all similar-sized octopuses captured in the Mexican Atlantic were considered as *O. vulgaris*. As a result of the significant dominance of *O. maya* in commercial landings, management policies for the Mexican Atlantic octopus fishery have been based on its biology since the 80’s (e.g. DOF, 2012, 2014). In spite of the existence of a separate fishery at the Veracruz Reef System, its peculiarities have only been recently recognized, with the establishment of separate management measures such as different fishing gears and closures (DOF, 2016). Differentiation between *O. vulgaris* and *O. maya* was somewhat easier that the one concerning *O. insularis* because *O. maya* does not have paralarval stage and lays fewer but much larger eggs (Voss & Solís-Ramírez, 1966). The superficial similarities between *O. vulgaris* and *O. insularis* posed more difficulties assessing the taxonomic identity of the latter species and made it necessary to conduct detailed morphological and genetic analyses in order to differentiate them. Consequently, minding that *O. insularis* is the main species captured in the southwestern Gulf of Mexico, we suggest that it should be included in the statistics as being responsible for a significant amount of the total catch taken by Mexican fishers and reported through FAO as *Octopus “vulgaris”* type I (FAO, 2016; Norman et al., 2016). Moreover, the most recent studies dealing with *O. vulgaris* type I identifications have shown that the specimens had been misidentified in all cases, actually grouping in the same clade as *O. insularis*, *O. maya*, or *O. vulgaris* type II from Brazil (Lima et al., 2017; Flores-Valle et al., 2018; this study), therefore we cast doubt on the utility of this taxon. In accordance, Mexican management plans concerning the common octopus of the Veracruz Reef System (e.g. DOF, 2012, 2014, 2016) should be readdressed to include *O. insularis* as the targeted species, to achieve more accurate fishery statistics and avoid critical population changes going unnoticed.

Misidentifications are common among different commercially-exploited octopus species and are thought to occur due to a lack of knowledge about useful diagnostic characters (Lima et al., 2017). As these authors suggest, identification of specimens should occur immediately after capture, because it is easier to recognize distinct morphological characters in fresh specimens. In line with this, we believe that fishermen and warehouse owners represent an important sector that could make a difference towards successful management plans derived from proper octopus
identification. Hence, the distribution of a visual identification guide of the Veracruz Reef System octopus species (currently in preparation) including colour photographs of live and dead specimens as well as key characters of each species could aid to achieve this important goal.

CONCLUSIONS

Proper identification of organisms is necessary to achieve accurate estimates of biodiversity and is particularly important in commercially-exploited species, because it allows the effective management of their stocks. The Veracruz Reef System common octopus has been mistaken with *O. vulgaris* until now due to superficial morphological similarities between both taxa. In this study, following an integrative taxonomic approach, we provide morphological and genetic evidence for the identity of the former as *O. insularis*. Morphological analyses were successful in distinguishing both taxa, with main differences based on male sexual traits such as the number of suckers in the hectocotylized arm or the diameter of enlarged suckers. Hence, our study shows a new case of misidentification involving *O. vulgaris* and highlights the need of more morphological and genetic studies regarding the species of the “*Octopus vulgaris* complex” in the western Atlantic in order to properly address the management of tropical octopus fisheries and their ecological implications.

ACKNOWLEDGEMENTS

This work was made possible by the invaluable help of the artisanal fishermen from the “Cooperativa Arrecifes de Antón Lizardo”. The authors wish to express their gratitude to all of them for their hospitality and good company during the sampling trips. Christine Huffard kindly reviewed and improved a preliminary draft of this paper by providing many helpful comments. We thank Paula Rothman for her great effort helping us getting very helpful literature.

REFERENCES

Acosta-Jofré MS, Sahade R, Laudien J, Chiappero MB. 2012. A contribution to the understanding of phylogenetic relationships among species of the genus *Octopus*
(Octopodidae: Cephalopoda). *Scientia Marina* **76**: 311-318 DOI 10.3989/scimar.03365.03B.

Allcock AL, Barratt I, Eleaume M, Linse K, Norman MD, Smith PJ, Steinke D, Stevens DW, Strugnell JM. 2011. Cryptic speciation and the circumpolarity debate: a case study on endemic Southern Ocean octopuses using the COI barcode of life. *Deep-Sea Research II* **58**: 242–249 DOI 10.1016/j.dsr2.2010.05.016.

Allcock AL, Strugnell JM, Johnson MP. 2008. How useful are the recommended counts and indices in the systematics of the Octopodidae (Mollusca: Cephalopoda). *Biological Journal of the Linnean Society of London* **95**:205–218 DOI 10.1111/j.1095-8312.2008.01031.x.

Allcock AL, Strugnell JM, Ruggiero H, Collins MA. 2006. Redescription of the deep-sea octopod *Benthoctopus normani* (Massy 1907) and a description of a new species from the Northeast Atlantic. *Marine Biology Research* **2**: 372-387 DOI 10.1080/17451000600973315.

Amado EM, Souza-Bastos LR, Vidal EAG, Leite TS, Freire CA. 2015. Different abilities to regulate tissue hydration upon osmotic challenge in vitro, in the cephalopods *Octopus vulgaris* and *O. insularis*. *Marine and Freshwater Behaviour and Physiology* **48**: 205-211 DOI 10.1080/10236244.2015.1024078.

Amor MD, Norman MD, Cameron HE, Strugnell JM. 2014. Allopatric speciation within a cryptic species complex of australasian octopus. *PLoS ONE* 9:e98982 DOI 10.1371/journal.pone.0098982.

Amor MD, Norman MD, Roura A, Leite TS, Gleadall IG, Reid A, Perales-Raya C, Lu CC, Silvey CJ, Vidal EAG, Hochberg FG, Zheng X, Strugnell JM. 2016. Morphological assessment of the *Octopus vulgaris* species complex evaluated in light of molecular-based phylogenetic inferences. *Zoologica Scripta* **46**: 275-288 DOI 10.1111/zsc.12207.

Avendaño-Alvarez O, Salas-Monreal D, Marin-Hernandez M, Salas-de-Leon DA, Monreal-Gomez MA. 2017. Annual hydrological variation and hypoxic zone in a tropical coral
reef system. *Regional Studies in Marine Science* **9**: 145-155 DOI 10.1016/j.rsma.2016.12.007.

Barriga-Sosa I, Beckenbach K, Hartwick B, Smith MJ. 1995. Molecular phylogeny of five eastern north pacific octopus species. *Molecular Phylogenetics and Evolution* **4**: 163-174 DOI 10.1006/mpev.1995.1016.

Batista AT, Leite TS. 2016. *Octopus insularis* (Cephalopoda: Octopodidae) on the tropical coast of Brazil: where it lives and what it eats. *Brazilian Journal of Oceanography* **64**: 353-364 DOI 10.1590/s1679-87592016123406404.

Bouth HF, Leite TS, de Lima FD, Oliveira JEL. 2011. Atol das Rocas: an oasis for *Octopus insularis* juveniles (Cephalopoda: Octopodidae). *Zoologia* **28**: 45-52 DOI 10.1590/S1984-46702011000100007.

Chávez EA, Tunnell JW jr, Withers K. 2007. Coral Reef Zonation and Ecology: Veracruz shelf and Campeche Bank. In: Tunnell W, Chávez EA, Withers K, eds. *Coral Reefs of the Southern Gulf of Mexico*. Houston: Texas A&M University Press, 41-67.

Chesters D, Wang Y, Yu F, Bai M, Zhang T-X, Hu H-Y, Zhu C-D, Li C-D, Zhang Y-Z. 2012. The integrative taxonomic approach reveals host specific species in an encyrtid parasitoid species complex. *Plos One* **7**(5): e37655 DOI 10.1371/journal.pone.0037655.

Clarke KR. 1993. Non-parametric multivariate analyses of changes in community structure. *Australian Journal of Ecology* **18**: 117–143 DOI 10.1111/j.1442-9993.1993.tb00438.x.

Clarke KR, Warwick RM. 2001. *Change in marine communities: an approach to statistical analysis and interpretation*. 2nd edition. Plymouth: PRIMER-E.

CONAPESCA. 2018. Información Estadistica por Especie y Entidad. Mexico: Comisión Nacional de Acuacultura y Pesca. [In Spanish] http://www.conapesca.gob.mx/wb/cona/informacion_estadistica_por_especie_y_entidad (Accessed March 2018).
Darriba D, Taboada GL, Doallo R, Posada D. 2012. jModelTest 2: more models, new heuristics and parallel computing. *Nature Methods* **9**:772 DOI 10.1038/nmeth.2109.

Dayrat B. 2005. Towards integrative taxonomy. *Biological Journal of the Linnean Society* **85**: 407-415 DOI 10.1111/j.1095-8312.2005.00503.x.

DOF (DIARIO OFICIAL DE LA FEDERACIÓN). 2012. Acuerdo por el que se modifica el Aviso por el que se da a conocer el establecimiento de épocas y zonas de veda para la pesca de diferentes especies de la fauna acuática en aguas de jurisdicción federal de los Estados Unidos Mexicanos, publicado el 16 de marzo de 1994 para establecer los periodos de veda de pulpo en el Sistema Arrecifal Veracruzano, jaiba en Sonora y Sinaloa, tiburones y rayas en el Océano Pacífico y tiburones en el Golfo de México. 11/06/2012, SAGARPA, Ciudad de México.

DOF (DIARIO OFICIAL DE LA FEDERACIÓN). 2014. Acuerdo por el que se da a conocer el Plan de Manejo Pesquero de pulpo (*O. maya* y *O. vulgaris*) del Golfo de México y Mar Caribe. 28/03/2014, SAGARPA, Ciudad de México.

DOF (DIARIO OFICIAL DE LA FEDERACIÓN). 2016. Norma Oficial Mexicana NOM-008-SAG/PESC-2015, para ordenar el aprovechamiento de las especies de pulpo en las aguas de jurisdicción federal del Golfo de México y Mar Caribe. 13/04/2016, SAGARPA, Ciudad de México.

DOF (DIARIO OFICIAL DE LA FEDERACIÓN). 2017. Acuerdo por el que se da a conocer el resumen del Programa de Manejo del Área Natural Protegida con categoría de Parque Nacional la zona conocida como Sistema Arrecifal Veracruzano. 22/05/2017, SAGARPA, Ciudad de México.

Domínguez-Contreras JF, Munguia-Vega A, Ceballos-Vázquez BP, Arellano-Martínez M, García-Rodriguez FJ, Culver M, Reyes-Bonilla H. 2018. Life histories predict genetic diversity and population structure within three species of octopus targeted by small-scale fisheries in Northwest Mexico. *PeerJ* 6:e4295 DOI 10.7717/peerj.4295.
FAO. 2016. Fisheries and Aquaculture Department, Statistics and Information Service FishStatJ: Universal software for fishery statistical time series. Copyright 2016. (Accessed 21/02/2018).

Flores-Valle A, Pliego-Cárdenas R, Jiménez-Badillo MDL, Arredondo-Figueroa JL, Barriga-Sosa IDLA. 2018. First record of Octopus insularis (Leite and Haimovici, 2008) in the octopus fishery of a marine protected area in the Gulf of Mexico. *Journal of Shellfish Research* **37**: 221-227 DOI 10.2983/035.037.0120.

Gleadall IG. 2016. *Octopus sinensis* d'Orbigny, 1841 (Cephalopoda: Octopodidae): Valid species name for the commercially valuable east Asian common octopus. *Species Diversity* **21**: 31-42 DOI 10.12782/sd.21.1.031.

Guerra Á, Roura Á, González ÁF, Pascual S, Cherel Y, Pérez-Losada M. 2010. Morphological and genetic evidence that Octopus vulgaris Cuvier, 1797 inhabits Amsterdam and Saint Paul Islands (southern Indian Ocean). *ICES Journal of Marine Science* **67**: 1401–1407 DOI 10.1093/icesjms/fsq040.

Guerrero-Kommritz J, Camelo-Guarin S. 2016. Two new octopod species (Mollusca: Cephalopoda) from the southern Caribbean. *Marine Biodiversity* **46**: 589–602 DOI 10.1007/s12526-015-0406-9.

Guzik MT, Norman MD, Crozier RH. 2005. Molecular phylogeny of the benthic shallow-water octopuses (Cephalopoda: Octopodinae). *Molecular phylogenetics and Evolution* **37**: 235-248 DOI 10.1016/j.ympev.2005.05.009.

Horta-Puga G. 2003. Condition of selected reef sites in the Veracruz Reef System (stony corals and algae). *Atoll Research Bulletin* **496**: 360–369.

Huffard CL, Hochberg FG. 2005. Description of a new species of the genus Amphioctopus (Mollusca: Octopodidae) from the Hawaiian Islands. *Molluscan Research* **25**: 113–128.

Huffard CL, Saarman N, Hamilton H, Simison WB. 2010. The evolution of conspicuous facultative mimicry in octopuses: an example of secondary adaptation?. *Biological"
Jiménez Badillo ML, Castro Gaspar LG. 2007. Pesca artesanal en el Parque Nacional Sistema Arrecifal Veracruzano, México. In: Granados Barba A, Abarca Arenas LG, Vargas Hernández JM, eds. Investigaciones Científicas en el Sistema Arrecifal Veracruzano. Campeche: Universidad Autónoma de Campeche, 221-240.

Jiménez-Badillo ML, del Río-Rodríguez RE, Gómez-Solano MI, Cu-Escamilla A, Méndez-Aguilar D. 2008. Madurez gonádica del pulpo Octopus vulgaris en el Golfo de México: análisis macroscópico y microscópico. Campeche: Centro EPOMEX-Universidad Autónoma de Campeche.

Jiménez-Badillo L. 2010. Geographic information system: a tool to manage the octopus fishery in the Veracruz Reef System National Park, Mexico. GIS/Spatial Analyses in Fishery and Aquatic Sciences 4: 319-328.

Jiménez BML. 2013. Manejo de la pesquería de pulpo en el estado de Veracruz con énfasis en el Sistema Arrecifal Veracruzano. In: Aldana AD, Enriquez DM, Elías V, eds. Manejo de los recursos pesqueros de la cuenca del Golfo de México y del Mar Caribe. Veracruz: La Ciencia en Veracruz. Universidad Veracruzana, 229-236.

Kaneko N, Kubodera T, Iguchi A. 2011. Taxonomic Study of Shallow-Water Octopuses (Cephalopoda: Octopodidae) in Japan and Adjacent Waters using Mitochondrial Genes with Perspectives on Octopus DNA Barcoding. Malacologia 54: 97-108 DOI 10.4002/040.054.0102.

Kumar S, Stecher G, Tamura K. 2016. MEGA7: Molecular evolutionary genetics analysis Version 7.0 for Bigger Datasets. Molecular Biology and Evolution 28: 2731-2739 DOI 10.1093/molbev/msw054.

Leite TS, Haimovici M, Molina W, Warnke K. 2008. Morphological and genetic description of Octopus insularis, a new cryptic species in the Octopus vulgaris complex (Cephalopoda: Octopodidae) from the
tropical southwestern Atlantic. *Journal of Molluscan Studies* **74**: 63–74 DOI 10.1093/mollus/eym050.

Leite TS, Mather JA. 2008. A new approach to octopuses’ body pattern analysis: A framework for taxonomy and behavioral studies. *American Malacological Bulletin* **24**: 31-41 DOI 10.4003/0740-2783-24.1.31.

Lima FD, Berbel-Filho WM, Leite TS, Rosas C, Lima SM. 2017. Occurrence of *Octopus insularis* Leite and Haimovici, 2008 in the Tropical Northwestern Atlantic and implications of species misidentification to octopus fisheries management. *Marine Biodiversity* **47**: 723-734 DOI 10.1007/s12526-017-0638-y.

Lima FD, Leite TS, Haimovici M, Lins Oliveira JE. 2014. Gonadal development and reproductive strategies of the tropical octopus (*Octopus insularis*) in northeast Brazil. *Hydrobiologia* **725**: 7–21 DOI 10.1007/s10750-013-1718-z.

Mangold K. 1998. The Octopodinae from the Eastern Atlantic Ocean and the Mediterranean Sea. In: Voss NA, Vecchione M, Toll RB, eds. *Systematics and biogeography of cephalopods. II*. Washington, DC: Smithsonian Contributions to Zoology, 521–547.

Mateos-Jasso A, Zavala-Hidalgo J, Romero-Centeno R, Allende-Arandía ME. 2012. Variability of the thermohaline structure in the northern Veracruz Coral Reef System, Mexico. *Continental Shelf Research* **50**: 30–40 DOI 10.1016/j.csr.2012.10.001.

Méndez Aguilar FD, Jiménez Badillo ML, Arenas Fuentes V. 2007. Cultivo experimental del pulpo (*Octopus vulgaris*, Cuvier, 1797) en Veracruz y su aplicación al Parque Nacional Sistema Arrecifal Veracruzano: investigaciones actuales. In: Granados Barba A, Abarca Arenas LG, Vargas Hernández JM, eds. *Investigaciones Científicas en el Sistema Arrecifal Veracruzano*. Campeche: Universidad Autónoma de Campeche, 257-274.

Norman MD. 1992. Four new octopus species of the *Octopus macropus* group (Cephalopoda: Octopodidade) from the Great Barrier Reef, Australia. *Memoirs of the Museum of Victoria* **53**: 267-308.
Norman MD, Finn JK. 2016. World octopod fisheries. In: Jereb P, Roper CFE, Norman MD, Finn JK, eds. *Cephalopods of the world. An annotated and illustrated catalogue of cephalopod species known to date. Volume 3. Octopods and Vampire Squids.* Rome: FAO Species Catalogue for Fishery Purposes, 9-14.

Norman MD, Finn JK, Hochberg FG. 2016. Family Octopodidae. In: Jereb P, Roper CFE, Norman MD, Finn JK, eds. *Cephalopods of the world. An annotated and illustrated catalogue of cephalopod species known to date. Volume 3. Octopods and Vampire Squids.* Rome: FAO Species Catalogue for Fishery Purposes, 36-215.

Norman MD, Hochberg FG, Lu CC. 1997. Mollusca Cephalopoda: mid-depth octopuses (200–1000 m) of the Banda and Arafura Seas (Octopodidae and Alloposidae). *Résultats des Campagnes MUSORSTOM* **16**: 357–383.

Norman MD, Hochberg FG. 2005. The current state of octopus taxonomy. *Phuket Marine Biological Centre Research Bulletin* **66**: 127–154.

Otero J, González AF, Sieiro MP, Guerra A. 2007. Reproductive cycle and energy allocation of *Octopus vulgaris* in Galician waters, NE Atlantic. *Fisheries Research* **85**: 122-129 DOI 10.1016/j.fishres.2007.01.007.

Pliego-Cárdenas R, Hochberg FG, García de León FJ, Barriga-Sosa IDLA. 2014. Close genetic relationships between two American Octopuses: *Octopus hubbsorum* Berry, 1953 and *O. mimus* Gould, 1852. *Journal of Shellfish Research*, **33**: 1-11 DOI 10.2983/035.033.0128.

Pomiankowski A, Moller A. 1995. A resolution of the lek paradox. *Proceedings of the Royal Society of London B: Biological Sciences* **260**: 21-29 DOI 10.1098/rspb.1995.0054.

Rambaut A, Suchard MA, Xie D, Drummond AJ. 2014. Tracer v1.6. Available at: http://beast.bio.ed.ac.uk/Tracer

Ronquist F, Huelsenbeck JP. 2003. MrBayes3: Bayesian phylogenetic inference under mixed models. *Bioinformatics* **19**:1572–1574 DOI 10.1093/bioinformatics/btg180.

Roper CFE, Gutierrez A, Vecchione M. 2015. Paralarval octopods of the Florida Current. *Journal of Natural History*, **49**: 1281-1304 DOI 10.1080/00222933.2013.802046.
Roper CFE, Voss GL. 1983. Guidelines for taxonomic description of cephalopod species. In:
Roper CFE, Lu CC, Hochberg FG, eds. *Proceedings of the workshop on the biology and
resource potential of cephalopods*. Melbourne: National Museum of Victoria, 48–64.

Rosas C, Gallardo P, Mascaró M, Caamal-Monsreal C, Pascual C. 2014. *Octopus maya*. In:
Iglesias J, Fuentes L, Villanueva R, eds. *Cephalopod culture*. Amsterdam: Springer, 383-
396.

Roura A, Álvarez-SalgadoXA, González AF, Gregori M, Rosón G, Otero J, Guerra A. 2016.
Life strategies of cephalopod paralarvae in a coastal upwelling system (NW Iberian
Peninsula): insights from zooplankton community and spatio-temporal analyses.
*Fisheries oceanography* **25**: 241-258 DOI 10.1111/fog.12151.

Salas-Monreal D, Salas-de-León DA, Monreal-Gómez MA, Riverón-Enzástiga ML. 2009.
Current rectification in a tropical coral reef system. *Coral Reefs* **28**: 871 DOI
10.1007/s00338-009-0521-9.

Sales JBL, Rego PS, Hilsdorf AWS, Moreira AA, Haimovici M, Tomás AR, Baptista BB,
Marinho RA, Markaida U, Schneider H, Sampaio I. 2013. Phylogeographical features of
*Octopus vulgaris* and *Octopus insularis* in the Southeastern Atlantic based on the analysis
of mitochondrial markers. *Journal of Shellfish Research* **32**: 325–339 DOI
10.2983/035.032.0211.

Simon C, Franke A, Martin AP. 1991. The polymerase chain reaction: DNA extraction and
amplification. In: Gewitt GM, Johnston AWB, Young JPW, eds. *Molecular Techniques
in Taxonomy*. New York: Springer Verlag, 329-355.

Strugnell J. 2004. The Molecular evolutionary history of the class Cephalopoda (Phylum
Mollusca). D. Phil. Thesis. University of Oxford.

Strugnell JM, Collins MA, Allcock AL. 2008. Molecular evolutionary relationships of the
octopodid genus *Thaumeledone* (Cephalopoda: Octopodidae) from the Southern Ocean.
*Antarctic Science* **20**: 245-251 DOI 10.1017/S0954102008001132.
Strugnell JM, Norman MD, Vecchione M, Guzik M, Allcock AL. 2014. The ink sac clouds octopod evolutionary history. *Hydrobiologia* **725**: 215–235 DOI 10.1007/s10750-013-1517-6.

Takumiya M, Kobayashi M, Tsuneki K, Furuya H. 2005. Phylogenetic Relationships among Major Species of Japanese Coleoid Cephalopods (Mollusca: Cephalopoda) Using Three Mitochondrial DNA Sequences. *Zoological Science* **22**: 147-155 DOI 10.2108/zsj.22.147.

Tamura K, Nei M. 1993. Estimation of the number of nucleotide substitutions in the control region of mitochondrial DNA in humans and chimpanzees. *Molecular Biology and Evolution* **10**: 512–526 DOI 10.1093/oxfordjournals.molbev.a040023.

Teske PR, Oosthuizen A, Papadopoulos I, Barker NP. 2007. Phylogeographic structure of *Octopus vulgaris* in South Africa revisited: identification of a second lineage near Durban harbor. *Marine Biology* **151**: 2119-2122 DOI 10.1007/s00227-007-0644-x.

Vecchione M, Collette BB. 1996. The central role of systematics in marine biodiversity issues. *Oceanography*, **9**: 44-49.

Voss GL, Solís-Ramírez M. 1966. *Octopus maya*, a new species from the Bay of Campeche, Mexico. *Bulletin of Marine Sciences* **16**: 615-625.

Voss GL, Toll RB. 1998. The systematic and nomenclatural status of the Octopodinae described from the Western Atlantic Ocean. In: Voss NA, Vecchione M, Toll RB, eds. *Systematics and biogeography of cephalopods, II*. Washington, DC: Smithsonian Contributions to Zoology, 457-474.

Wall AR, Campo D, Wetzer R. 2014. Genetic utility of natural history museum specimens: endangered fairy shrimp (Branchiopoda, Anostraca). *ZooKeys* **457**: 1-14 DOI 10.3897/zookeys.457.6822.

Ward RD. 2000. Genetics in fisheries management. *Hydrobiologia* **420**: 191-201 DOI 10.1023/A:1003928327503.

Warnke K, Söller R, Blohm D, Saint-Paul U. 2004. A new look at geographic and phylogenetic relationships within the species group surrounding *Octopus vulgaris* (Mollusca,
Cephalopoda): Indications of very wide distribution from mitochondrial DNA sequences.

*Journal of Zoological Systematics and Evolutionary Research* **42**: 306-312 DOI

10.1111/j.1439-0469.2004.00277.x.
Figure 1

Map of the Veracruz Reef System, southwestern Gulf of Mexico.

Black triangles indicate collecting sites (specimens were collected in the reef lagoon and fore-reef). Degrees are in decimal notation.
Veracruz Reef System common octopus.

**A.** Dorsal view of a 164 mm ML male. **B.** W-shaped funnel organ of a 122 mm ML male. **C.** Ligula and calamus of a 101 mm ML male. **D.** Pair of stylets of a 124 mm ML male. **E.** Ventral view of a male specimen showing the position of enlarged suckers in arms II and III of mature males. Scale bars: **A** = 5 cm; **B** = 1 cm; **C** = 2 mm; **D** = 1 cm; **E** = 2 cm.
Figure 3

Digestive system of the VRS common octopus.

A. Digestive system of a 164 mm ML male. B. Radula of a 124 mm ML male showing A₃ seriation. C. Upper beak of a 124 mm ML male. D. Lower beak of a 124 mm ML male. E. Radula. Abbreviations: Asg, Anterior salivary glands; Bm, Buccal mass; Ca, Caecum; Cr, Crop; Dg, Digestive gland; In, Intestine; Is, Ink sac; Psg, Posterior salivary glands; Sd, Salivary duct; St, Stomach. E. Radula. Scale bars: A= 2 cm; B= 50 µm; C= 5 mm; D= 5 mm; E= 250 µm.
Figure 4

Reproductive system of the VRS common octopus.

A. Reproductive system of a 156 mm ML female. B. Reproductive system of a 159 mm ML male. C. Egg of a 113 mm ML female. D. Spermatophore of a 159 mm ML male.

Abbreviations: Acsg, Accessory spermatophoric gland; Do, Distal oviduct; Og, Oviductal gland; Ov, Ovary; Po, Proximal oviduct; Sc, Spermatophore storage sac; Sg, Spermatophoric gland; To, Terminal organ; Ts, Testis; Vd, Vas deferens. Scale bars: A= 10 mm; B= 10 mm; C= 1 mm; D= 5 mm.
Figure 5

Skin and colour patterns of the VRS common octopus.

A. Living specimen hidden in a den showing a characteristic red/white reticulate pattern in the arms and alternating light/dark bars around the eye. One large cirrus and some other small ones can also be observed over the eye. Photograph taken at Enmedio reef, Veracruz.

B. Fresh specimen showing the blue-green colour around the eye (Photo credits A, B: Roberto González-Gómez).
Figure 6

Principal coordinate ordination (PCO) plot of morphological traits.

Bi-plot showing differences on morphological traits among octopod taxa with vector overlay from Pearson’s correlation >0.6. The blue circle represents a maximal vector. Each symbol represents a specimen. HcAI, hectocotylized arm index; HASC, hectocotylized arm sucker count; eSDI, enlarged sucker diameter index; WDI, web depth index; HWI, head width index; TOLI, terminal organ length index; MWI, mantle width index; FLI, funnel length index; CLI, calamus length index; LLI, ligula length index.
Figure 7

Bayesian phylogenetic tree based on COI sequences.

Shows the VRS common octopus (*O. insularis*) clade and the *O. vulgaris* type II clade. Each node is labeled with its posterior probability.
Figure 8

Bayesian phylogenetic tree based on r16S sequences.

Shows the VRS common octopus (*Octopus insularis*) clade and the *O. vulgaris* type II clade. Each node is labeled with its posterior probability.
Figure 9

*In situ* photographs of octopus specimens.

**A.** *Octopus insularis* from Brazil; **B.** *O. insularis* from Veracruz, Mexico. **C.** *O. cf. insularis* from Puerto Morelos Reef National Park, Quintana Roo, Mexico (Photo credits A: Tatiana S. Leite; B, C: Roberto González-Gómez).
Table 1 (on next page)

Morphological measurements and counts of the VRS common octopus.


| Parameter                        | Males (n=14) |          |          | Females (n=4) |          |          |
|---------------------------------|--------------|----------|----------|---------------|----------|----------|
|                                 | Min | Mean    | Max      | Min          | Mean    | Max      |
| Total weight                    | 113 | 850.2   | 1811     | 595          | 1014.0  | 1326     |
| Total length                    | 375 | 504.8   | 696      | 515          | 564.3   | 630      |
| Mantle length (dorsal)          | 101 | 130.4   | 189      | 113          | 137.8   | 157      |
| Mantle width                    | 53.2| 75.9    | 110.0    | 77.6         | 86.1    | 90.8     |
| Head width                      | 33.1| 46.1    | 65.3     | 32.6         | 47.7    | 61.9     |
| Ligula length                   | 2.6 | 4.2     | 5.8      | -            | -       | -        |
| Calamus length                  | 1.1 | 2.1     | 3.2      | -            | -       | -        |
| Hectocotylized arm sucker count | 103 | 122     | 146      | -            | -       | -        |
| Normal sucker diameter          | 7.2 | 10.9    | 16.7     | 9.5          | 11.1    | 12.2     |
| Enlarged sucker diameter        | 9.1 | 14.1    | 19.8     | -            | -       | -        |
| Terminal organ length           | 10.8| 14.1    | 18.0     | -            | -       | -        |
| Arm Length                      |     |         |          |              |         |          |
| 1                               | 243/292  | 345/361.5| 421/488  | 280/278      | 336.3/379.5| 416/481  |
| 2                               | 242/253  | 384.7/354.8| 527/501  | 389/175      | 453.7/360.5| 536/484  |
| 3                               | 257/293  | 342.1/351.6| 446/388  | 281/412      | 363/425.5| 445/439  |
| 4                               | 284/256  | 388.1/378.1| 590/539  | 406/275      | 456/413  | 512/502  |
| Arm sucker count                |     |         |          |              |         |          |
| 1                               | 162/178  | 192.5/201| 219/228  | 103/125      | 167.6/182.5| 235/240  |
| 2                               | 162/170  | 201.7/195.6| 227/222  | 158/124      | 215.5/192.3| 249/232  |
| 3                               | 103/145  | 122/190  | 146/225  | 148/200      | 161.5/201| 175/202  |
| 4                               | 113/175  | 211.3/214.4| 257/267  | 208/160      | 225.5/209.3| 263/249  |
| Arm width                       | 15.1 | 21.2    | 28.1     | 16.8         | 20.7    | 25.3     |
| Web depth                       |     |         |          |              |         |          |
| A                               | 37.8 | 53.7    | 74.9     | 36.7         | 51.8    | 64.3     |
| B                               | 52.3 | 69.6    | 96.4     | 55.8         | 74.1    | 86.4     |
| C                               | 62.9 | 85.7    | 118.6    | 88.1         | 92.5    | 99.0     |
| D                               | 62.4 | 86.7    | 128.0    | 86.2         | 92.6    | 98.4     |
|                        | E   | 40.6 | 69.9 | 104.0 | 70.7 | 74.8 | 84.5 |
|------------------------|-----|------|------|-------|------|------|------|
| Funnel length          |     | 30.8 | 41.0 | 55.5  | 36.4 | 44.4 | 50.1 |
| Eye lens diameter      | 5.2 | 7.3  | 10.1 | 5.4   | 7.6  | 8.8  |
| Spermatophore length   | 33.8| 46.4 | 57.2 | -     | -    | -    |
| Spermatophore width    | 0.6 | 0.7  | 0.9  | -     | -    | -    |
| Pallial aperture       | 35.3| 52.3 | 77.5 | 57.9  | 62.4 | 69.8 |
| Gill count             | 8   | 9.6  | 11   | 9     | 9.8  | 10   |

Note: values of arm length and arm sucker count are: right arm/left arm. Measurements are in mm and weight in g.
Table 2 (on next page)

Morphological indices of the VRS common octopus.
| Parameter                        | Males (n=14) | Females (n=4) |
|---------------------------------|--------------|---------------|
|                                 | Min  | Mean | Max  | Min  | Mean | Max  |
| Head width index                | 27.67 | 35.80 | 50.13 | 28.80 | 34.33 | 43.90 |
| Mantle width index              | 45.85 | 58.14 | 74.24 | 55.43 | 63.49 | 80.21 |
| Ligula length index             | 0.92  | 1.25  | 1.65  | -     | -     | -    |
| Calamus length index            | 40.79 | 49.18 | 58.56 | -     | -     | -    |
| Normal sucker diameter index    | 7.05  | 8.32  | 10.42 | 7.43  | 8.04  | 8.58 |
| Enlarged sucker diameter index  | 8.87  | 10.64 | 13.75 | -     | -     | -    |
| Mantle arm index                | 26.60 | 31.10 | 35.02 | 24.34 | 28.78 | 31.75 |
| Arm length index                | 77.53 | 82.73 | 87.22 | 83.30 | 84.91 | 85.64 |
| Opposite arm index              | 77.06 | 85.65 | 90.75 | -     | -     | -    |
| Arm width index                 | 12.82 | 16.40 | 23.15 | 13.44 | 15.06 | 17.94 |
| Hectocotylized arm index        | 229.56 | 265.21 | 306.88 | -     | -     | -    |
| Funnel length index             | 26.79 | 31.48 | 37.00 | 31.91 | 39.16 | 49.47 |
| Pallial aperture index          | 33.45 | 40.07 | 50.48 | 39.04 | 46.26 | 61.66 |
| Eye lens diameter index         | 0.04  | 0.06  | 0.07  | 0.04  | 0.06  | 0.08 |
| Web depth index                 | 16.35 | 21.25 | 24.91 | 18.47 | 19.79 | 21.52 |
| Terminal organ length index     | 7.51  | 11.28 | 13.29 | -     | -     | -    |
| Spermatophore length index      | 28.06 | 32.43 | 38.68 | -     | -     | -    |
Table 3 (on next page)

Comparison of morphological traits between octopus taxa.

Contribution of morphological traits to the average squared Euclidean distance between the VRS common octopus, *O. insularis* from Brazil and *O. vulgaris* s. s. (see Methods for abbreviations of morphological traits).
| Trait | Average squared distance | Contribution % | Cumulative % |
|-------|--------------------------|----------------|--------------|
| HASC  | 4.99                     | 13.33          | 13.33        |
| TOLI  | 4.97                     | 13.27          | 26.60        |
| eSDI  | 4.8                      | 12.82          | 39.42        |
| WDI   | 4.63                     | 12.37          | 51.79        |
| HWI   | 4.3                      | 11.49          | 63.28        |
| HcAI  | 3.97                     | 10.60          | 73.89        |

Group VRS common octopus & *Octopus vulgaris sensu stricto*

Average squared distance = 37.45

| Trait | Average squared distance | Contribution % | Cumulative % |
|-------|--------------------------|----------------|--------------|
| WDI   | 3.17                     | 20.47          | 20.47        |
| MWI   | 2.62                     | 16.90          | 37.37        |
| CLI   | 2.45                     | 15.80          | 53.16        |
| HWI   | 2.14                     | 13.77          | 66.94        |
| LLI   | 2.03                     | 13.08          | 80.02        |

Group VRS common octopus & *Octopus insularis* from Brazil

Average squared distance = 15.50

| Trait | Average squared distance | Contribution % | Cumulative % |
|-------|--------------------------|----------------|--------------|
| HcAI  | 4.75                     | 19.45          | 19.45        |
| eSDI  | 3.99                     | 16.34          | 35.79        |
| HASC  | 3.55                     | 14.54          | 50.33        |
| CLI   | 2.72                     | 11.15          | 61.49        |
| FLI   | 2.62                     | 10.69          | 72.17        |
| LLI   | 2.19                     | 8.95           | 81.12        |

Notes: Morphological traits are listed in decreasing order of Contribution %. Cumulative % does not reach 100% in order to facilitate interpretation.
Table 4 (on next page)

Genetic distances.

Tamura-Nei average genetic distances (%) between the specimens from the Veracruz Reef System and related octopus species for COI, COIII, r16S and rhodopsin gene regions. GenBank accession numbers are provided for comparison.
### Veracruz Reef System common octopus

| Taxa                      | COI       | COIII      | r16S       | Rhodopsin   | Reference                              |
|---------------------------|-----------|------------|------------|-------------|----------------------------------------|
| **Octopus insularis**     | 0.0 – 0.4 | 0          | 0.0 – 0.3  | 0           | This study                             |
| Isla Mujeres, MX          | 0.0 – 0.2 | NA         | NA         | NA          | Lima *et al.* (2017)                   |
| Brazil                    | 0 – 0.2   | (KF843999-KF844025) | 0           | (KF843956-KF843969) | Sales *et al.* (2013) \Warnke *et al.* (2004) |
| Mexico                    | 0.8 – 0.9 | (KX611862, KX611863) | 5.6         | (KX219650)   | Flores-Valle *et al.* (2018) \Lima *et al.* (2017) |
| **Octopus mimus**         | 0.6       | (GU355926) | 5.3        | 4.7 – 5.1   | Acosta-Jofré *et al.* (2012) \Warnke *et al.* (2004) |
| Chile / MX                | 11.2 – 11.5 | (KT335828) | 5.5        | (KT335834)   | Flores-Valle *et al.* (2018)          |
| **Octopus bimaculatus**   | 11.1 – 11.4 | (KF225006) | 6.3        | 6.9         | Barriga-Sosa *et al.* (1995)          |
| Mexico                    | 12.1 – 12.3 | (KX611852-KX611854) | NA          | NA          | Lima *et al.* (2017)                   |
| **Octopus vulgaris**      | 12.8 - 13.1 | (EF016328) | 12.6       | 6.9 – 7.0   | Allcock *et al.* (2006) \Warnke *et al.* (2004) |
| Gulf of Mexico            |           |            |            |             |                                       |
| s. s. France              | 11.8 - 12.1 | (KF844026-KF844041) | 7.7         | 7.1 – 7.7   | Sales *et al.* (2013) \Warnke *et al.* (2004) |
| Brazil                    | 12.7 - 13.0 | (AJ616307) | 10.5       | 7.3 – 7.4   | Kaneko, Kubodera & Iguchi (2011)       |
| Japan                     |           |            |            |             | Guzik, Norman & Crozier (2005) \Strugnell *et al.* (2014) \Teske *et al.* (2007) \Amor *et al.* (2014) \Guzik, Norman & Crozier (2005) \Huffard *et al.* (2010) \Takumiya *et al.* (2005) |
| **Octopus vulgaris**      | 12.8 - 13.1 | (HM104262) | 12.6       | 6.6         | Guzik, Norman & Crozier (2005) \Strugnell *et al.* (2014) \Teske *et al.* (2007) \Amor *et al.* (2014) \Guzik, Norman & Crozier (2005) \Huffard *et al.* (2010) \Takumiya *et al.* (2005) |
| South Africa              |           |            |            |             |                                       |
| **Octopus tetricus**      | 12.4 – 12.6 | (KJ605251) | 11.5       | 7.2 – 7.3   |                                       |
| Australia                 |           |            |            |             |                                       |
| **Octopus cyanea**        | 15.0 – 15.3 | (AB191280) | 14.1       | 9.2 – 9.3   |                                       |
| Japan                     |           |            |            |             |                                       |
| **Octopus hummelincki**   | 14.2 – 14.4 | (KF844044) | NA         | 11.8        | Sales *et al.* (2013)                 |
| Brazil                    |           |            |            |             |                                       |
| **Eledone massyae**       | 18.9 – 19.2 | (KF844046) | NA         | 15.4        | Sales *et al.* (2013)                 |
| Brazil                    |           |            |            |             |                                       |
| **Cistopus indicus**      | 17.8      | (HM104258) | 18.3       | 12.5        | Guzik, Norman & Crozier (2005) \Strugnell *et al.* (2014) |
| West Pacific Ocean        |           |            |            |             |                                       |
| **Amphioctopus**          | 18.1 – 18.7 | (KF844045) | NA         | 7.9         | Sales *et al.* (2013)                 |
| sp. Brazil                |           |            |            |             |                                       |

Notes: NA = Not available, MX = Mexico.
Table 5 (on next page)

Morphological comparison of the VRS common octopus with similar taxa.
| Parameter                              | VRS common octopus | *O. insularis* | *O. vulgaris s. s.* | *O. tayrona* | *O. maya* |
|---------------------------------------|--------------------|----------------|--------------------|-------------|---------|
| Source                                | This study         | Leite *et al.* (2008); Amor *et al.* (2016) | Mangold (1998); Otero *et al.* (2007); Amor *et al.* (2016) | Guerrero-Kommritz & Camelo-Guarin (2015) | Voss & Solís-Ramírez (1966); Lima *et al.* (2017) |
| Min | Max | Min | Max | Min | Max | Min | Max | Min | Max |
| Mantle length                         | 101               | 189             | 80               | 190          | 80     | **350** | 24   | 130 | 48 | 210 |
| Head width index                       | 27.67             | 50.13           | 35.00            | 48.00        | 43.58  | 61.90  | 29.20 | 104.16 | 27.00 | 48.00 |
| Calamus length index                   | 40.79             | 58.56           | 41.00            | 56.00        | **40.39** | **67.55** | **20.00** | **50.00** | 24.00 | 27.00 |
| Ligula length index                    | 0.92              | 1.65            | 1.30             | 1.70         | **0.66** | **1.29** | 0.42 | 1.62 | 1.40 | 1.90 |
| Enlarged sucker diameter index         | 8.87              | 13.75           | 9.19             | 16.00        | **16.67** | **25.60** | - | - | - |
| Hectocotylized arm index               | 229.56            | 306.88          | 188.87           | 320.44       | **320.18** | **528.85** | 96.85 | 558.30 | 216 | 348 |
| Hectocotylized arm sucker count        | 103               | 146             | 96               | 142          | **156** | **183** | 112 | 135 | - | - |
| Funnel length index                    | 26.79             | 49.47           | 28.95            | 49.00        | 18.79  | 52.52  | 11.90 | 79.20 | - | - |
| Mantle width index                     | 45.85             | 80.21           | 59.00            | 95.00        | 63.56  | 83.14  | **45.20** | **112.50** | 42.00 | 64.00 |
| Web depth index                        | 16.35             | 24.91           | 22.00            | 29.00        | **82.09** | **146.63** | 8.90 | **82.40** | 16.00 | 30.00 |
| Spermatophore length index             | 28.06             | 38.68           | 27.00            | 43.00        | **31.00** | **81.00** | - | - | 47.00 | 60.00 |
| Gill count                             | 8-11              | 8-11            | 9-10             | 9-12         | 9-12   | 9-10   | - | - | - |
| Ocelli                                 | Absent            | Absent          | Absent           | Absent       | Absent | Present |
| Post-hatching lifestyle                | Merobenthic       | Merobenthic     | Absent           | Merobenthic  | Merobenthic | **Holobenthic** |

Note: Main differences are shown in bold.