Future constraints on the Hu-Sawicki modified gravity scenario

Matteo Martinelli\textsuperscript{1}, Alessandro Melchiorri\textsuperscript{1}, Olga Mena\textsuperscript{2}, Valentina Salvatelli\textsuperscript{1} and Zahara Gironés\textsuperscript{2}.

\textsuperscript{1}Physics Department and INFN, Universita’ di Roma “La Sapienza”, P.le Aldo Moro 2, 00185, Rome, Italy. and 

\textsuperscript{2}IFIC-CSIC and Universidad de Valencia, Valencia, Spain

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We present current and future constraints on the Hu and Sawicki modified gravity scenario. This model can reproduce a late time accelerated universe and evade solar system constraints. While current cosmological data still allows for distinctive deviations from the cosmological constant picture, future measurements of the growth of structure combined with Supernova Ia luminosity distance data will greatly improve present constraints.

I. INTRODUCTION

Astrophysical observations have led to the inference that our universe is approximately flat and its mass-energy budget consists of 5% ordinary matter, 22% non-baryonic dark matter, plus a dominant negative-pressure component that accelerates the Hubble expansion \cite{1}–\cite{4}. The current accelerated expansion can be explained as the presence of a Cosmological Constant (CC hereafter) associated to the energy of the vacuum in Einstein’s equations. However, the naively theoretically expected value exceeds the measured one by 123 orders of magnitude and it needs to be cancelled by extreme fine-tuning. A dynamical alternative attributes the accelerated expansion to a cosmic scalar field, quintessence \cite{5}–\cite{10}, in which the equation of state $w$ could vary over time. However, these quintessence models are not better than the CC scenario as regards fine-tuning.

In this paper we focus on the third possible scenario, in which the gravitational sector is modified, as an alternative to explain the observed cosmic acceleration (see Refs. \cite{11}–\cite{13} and references therein). Although this requires the modification of Einstein’s equations of gravity on very large distances \cite{14}, or on small curvatures \cite{15}–\cite{17}, this is not unexpected for an effective 4-dimensional description of higher dimensional theories. Modifications of gravity have been examined in the context of accelerated expansion. The proposed modified gravity models have extra spatial dimensions or an action which is non linear in the curvature scalar, that is, these models include extensions of the Einstein-Hilbert action, for instance, to higher derivative theories \cite{18}, scalar-tensor theories or generalized functions of the Ricci scalar $f(R)$. Modified gravity models have been confronted with current and future data extensively in the literature \cite{19}–\cite{33}. However, it is well known that $f(R)$ gravity models that produced late time acceleration also have problems to pass solar system tests \cite{30}–\cite{40}. The reason is that $f(R)$ gravity theories introduce a scalar degree of freedom given by $f_R \equiv df/dR$ that, for the background cosmological density, is very light. As a consequence, it produces a long-range fifth force, leading to a dissociation of the space-time curvature from the local density. Then, the metric around the sun is predicted to be different than what is observed. Chiba \cite{17} has shown the conditions under which a given $f(R)$ model is equivalent to a scalar-tensor theory with Parametrized Post-Newtonian (PPN) parameter $\gamma = 1/2$, far outside the range allowed by observations, $|\gamma - 1| < 2.3 \cdot 10^{-5}$ \cite{15}. However, some $f(R)$ theories are still viable: the scalar field mass could be large and therefore it would not have an effect at solar system scales. Another possibility is a scale dependent scalar field mass, as in the chameleon mechanism \cite{19}–\cite{53}. In chameleon cosmologies, the effective mass of the scalar field becomes very large in high density environments (as in the Sun’s interior) and the induced fifth force range would be below the detectability level of gravitational experiments.

Among a plethora of $f(R)$ models, we focus here on the one proposed by Hu and Sawicki \cite{42} (HS hereafter). This model is able to reproduce the late time accelerated universe, but with distinctive deviations from a cosmological constant. The model has also been shown to satisfy the conditions needed to produce a cosmologically viable expansion \cite{54}. More interestingly, the model is designed to posses a chameleon mechanism that allows to easily evade solar system constraints. The authors of Ref. \cite{54} have analyzed the HS model exploiting current cosmological data. Here we update these results using the most recent cosmological data and we present the expected constraints on the HS model from future Baryon Acoustic Oscillation (BAO) surveys and future Supernovae Ia (SNIa) luminosity distance measurements.

The structure of the paper is as follows. In Sec. \textsuperscript{III}, we briefly describe the HS model. In Sec. \textsuperscript{IV} we present constraints on this model using the most recent cosmological data. Section \textsuperscript{V} describes the method used here to forecast data from future BAO and SNIa surveys. Future constraints from the former data are presented in Sec. \textsuperscript{VI}.

We draw our conclusions in Sec. \textsuperscript{VI}.

II. THE MODEL

We briefly review below the basic equations and results of the HS model. This model has a modified Einstein-Hilbert action:

$$S = \int d^4 x \sqrt{-g} \left[ \frac{R + f(R)}{2\kappa^2} + \mathcal{L}_m \right],$$

(1)
where \( \mathcal{L}_m \) is the matter lagrangian, \( \kappa^2 = 8\pi G \) and

\[
f(R) = -m^2 \frac{c_1 (R/m^2)^n}{1 + c_2 (R/m^2)^n},
\]

with \( m^2 = \kappa^2 \rho_0/3 \), being \( \rho_0 \) the average density today and \( c_1, c_2 \) and \( n \) as free parameters.

Varying the action Eq. (1) with respect to the metric \( g^{\mu\nu} \) one obtains the modified Einstein equations

\[
G_{\mu\nu} + f_R R_{\mu\nu} - \left( \frac{f}{2} - \Box f_R \right) g_{\mu\nu} - \nabla_\mu \nabla_\nu f_R = \kappa^2 T_{\mu\nu},
\]

where \( f_R = df/dR \) and \( f_{RR} = d^2 f/dR^2 \). Assuming a flat Friedmann Robertson Walker (FRW) metric, the modified Friedmann equation reads

\[
H^2 - f_R (HH' + H^2) + \frac{f}{6} + H^2 f_{RR} R' = \frac{\kappa^2 \rho}{3},
\]

with \('H' \equiv d/dlna \). Defining the new variables \( y_H = (H^2/m^2) - a^{-3} \) and \( y_R = (R/m^2) - 3a^{-3} \) the Friedmann equation can be written as a system of two ordinary differential equations:

\[
y_H' = \frac{y_R}{3} - 4y_H;
\]

\[
y_R' = 9a^{-3} - \frac{1}{y_H + a^{-3}} \frac{1}{m^2 f_{RR}}
\]

\[\times \left[ y_H - f_R \left( \frac{y_R}{6} - y_H - \frac{a^{-3}}{2} \right) + \frac{f}{6m^2} \right].\]

In order to compare the HS model with the cosmological constraints usually derived under the assumption of a dark energy fluid, it is useful to introduce an effective dark energy component with a present energy density \( \tilde{\Omega}_x = 1 - \Omega_m \) and a equation of state \( w \), where \( \Omega_m \) is the effective matter energy density at present time. Of course, in reality, no dark energy component is present and the only component of the universe is matter, being modified gravity the responsible for the accelerated expansion. Considering the Friedmann equation

\[
\frac{H^2}{H_0^2} = \frac{\tilde{\Omega}_x + \Omega_m f_R}{a^3} e^{\int_0^a \frac{da}{\sqrt{1 + w(a)}}},
\]

the effective equation of state parameter \( w \) for the dark energy component is given by

\[
w = -1 - \frac{1}{3} \frac{y_H'}{y_H}.
\]

The free parameters \( c_1 \) and \( c_2 \) that appear in Eq. (2) can be expressed as a function of the effective density parameters

\[
\frac{c_1}{c_2} \approx \frac{6 \tilde{\Omega}_x}{\Omega_m};
\]

\[
\frac{c_1}{c_2} = -\frac{f_{R0}}{n} \left( \frac{12}{\Omega_m} - 9 \right)^{n+1}.
\]

Using these last two equations we can relate \( c_1 \) and \( c_2 \) to the free parameters of the model, \( n \) and \( f_{R0} \). Figure 1 and 2 show the behavior of \( w \) as a function of the redshift \( z \) for different values of \( f_{R0} \) and \( n \).

![Graph showing the behavior of w as a function of the redshift z for different values of fR0 and n.](image)

As we can see in Fig[3] and Fig[4] the equation of state parameter \( w \) follows a peculiar behavior as a function of the redshift. At the present time \( (z = 0) \) \( w \) has always a value higher than the one predicted by the \( \Lambda \)CDM model \( (w = -1) \) and, moving towards higher redshifts, it decreases towards the phantom region, i.e., taking values lower than \(-1\). For even higher redshifts, \( w \) moves asymptotically towards \(-1\). If the absolute value of \( f_{R0} \) is decreased, \( w \) gets closer to \(-1\), while if the parameter \( n \) is increased the phantom crossing occurs at lower redshifts.

After solving the background equations in terms of the new variables \( y_H = (H^2/m^2) - a^{-3} \) and \( y_R = (R/m^2) - 3a^{-3} \) we are able to predict the expected theoretical values for a set of observables in order to constrain the free parameters of the HS model \( (n \) and \( f_{R0} \)). We consider here the luminosity distance

\[
d_L(a) = \frac{1}{a} \int_0^1 \frac{da}{a^2 H(a)} = \frac{1}{aH_0} \int_0^1 \frac{da}{a^2 \sqrt{\tilde{\Omega}_m (y_H + a^{-3})}}.
\]
as well as the Hubble parameter

\[ H(a) = \sqrt{\Omega_m H_0^2(y_H + a^{-3})}, \quad (12) \]

and the angular diameter distance

\[ d_A(a) = \int_a^1 \frac{da}{a^2 H(a)} = \frac{1}{H_0} \int_a^1 \frac{da}{a^2 \sqrt{\Omega_m(y_H + a^{-3})}}. \quad (13) \]

We also compute here the growth of structure predicted by the HS model. The linear growth equation for modified gravity models is scale dependent and reads [31, 35]

\[ \delta'' + \delta' \left( \frac{3}{a^2} + \frac{H'}{H} \right) - \frac{3 \Omega_m a^{-3}}{(H/H_0)^2 (1 + f_R)} \left( \frac{1 - 2 Q \delta}{2 - 3 Q a^2} \right) = 0, \quad (14) \]

where \( \delta' \equiv d/d a, \delta \) is normalized such that \( \delta \rightarrow a \) when \( a \rightarrow 0 \) and the factor \( Q \) is given by

\[ Q(k, a) = -2 \left( \frac{k}{a} \right)^2 \frac{f_{RR}}{1 + f_R}. \quad (15) \]

Note that in general relativity \( Q \) is zero and therefore the linear density growth is scale independent for all dark energy models. However, for \( f(R) \) models, the scale dependent \( Q(k, a) \) induces a nontrivial scale dependence of the growth \( \delta \).

III. CURRENT CONSTRAINTS

We exploit here current data from standard candles (SNIa) and standard rulers (BAO, CMB) in order to constrain the expansion history in the HS modified gravity model. Our analysis make use of the Union2 survey [3], which provides 557 SNIa useful to constrain luminosity distances. For the BAO, we exploit data from the Sloan Digital Sky Survey [56] and from 2-Degree Field (2dF) Galaxy Redshift Survey [2]. In addition, data from the WMAP7 satellite has been used to extract the CMB derived parameters \( R \) (the shift parameter) and \( l_A \) (parameter related to the first peak position). We build a global \( \chi^2 \) variable

\[ \chi^2 = \chi^2_{SN} + \chi^2_{BAO} + \chi^2_{CMB}. \quad (16) \]

The likelihood function is defined as

\[ L = e^{-\frac{\chi^2}{2}}, \quad (17) \]

and is marginalized over the present value for the Hubble expansion rate \( H_0 \). The free parameters of the HS model are \( n \) and \( f_{R0} \). The value of the present dark matter energy density \( \Omega_m \) has been fixed to 0.27. Figure 3 shows the constraints on the HS model. Notice that current background data prefer small values of both \( n \) and \( f_{R0} \). These bounds are stronger than those presented in [54], where \( R \) and \( l_A \) were not used and the SNIa and BAO datasets were from older catalogues. In the following sections we show that future growth data will prefer higher value of \( n \) values and the tension between future growth and background data will tighten the constraints on the HS model.

IV. FUTURE DATA

A. SN Luminosity distance data

We shall exploit future SNIa data on the reduced magnitude

\[ \mu = m - M = 5 \log_{10} d_L(z) + 25, \quad (18) \]
being $d_L$ the luminosity distance given by Eq. (11). We consider here a mock catalog of 2,298 SNIa, with 300 SNIa uniformly distributed out to $z = 0.1$, as expected from ground-based low redshift samples, and an additional 1998 SNIa binned in 32 redshift bins in the range $0.1 < z < 1.7$, as expected from JDEM or similar future surveys [57]. We have considered both intrinsic and systematic errors on the reduced magnitude.

In our analysis we have computed the forecasted errors for $f$ assuming a $\Lambda$CDM fiducial model by means of a Fisher matrix analysis, marginalizing over the bias $b$. We focus here on the BAO experiments BOSS [59] and Euclid [60]. For the BOSS (Euclid) experiment we assume six (nineteen) redshift bins ranging from $z = 0.15$ to $z = 0.65$ ($z = 0.15$ to $z = 1.95$) and a galaxy survey area of 10000 $(20000) \text{Mpc}^2$. The mean galaxy densities for these two experiments are considered to be constant with values of $2.66 \times 10^{-4}$ and $1.56 \times 10^{-3} \text{h Mpc}^{-3}$ for the BOSS and the Euclid surveys respectively.

We have combined the galaxy survey fisher matrices with the CMB Planck [61] Fisher matrix, see Ref [62]. The expected errors on $f$ are depicted in Figs. 5 and 6 and are similar to the ones obtained using the numerical tools of Ref. [63].

### V. FUTURE DATA ANALYSIS AND RESULTS

In this section we perform a numerical fit to the HS model using the mock data sets described above by means of a $\chi^2$ analysis. We compute two different $\chi^2$ functions,
one associated to growth of structure ($\chi^2_{\text{growth}}$) and the other related to SNIa luminosity distance data, $\chi^2_{SNI}$. The final likelihood will exclusively depend on the free parameter of the HS model, $n$ and $f_{R_0}$, thus for the two different $\chi^2$ analyses ($\chi^2_{\text{growth}}$ and $\chi^2_{SNI}$) and well as for the combined one ($\chi^2_{\text{tot}} = \chi^2_{\text{growth}} + \chi^2_{SNI}$) we marginalize over $\tilde{\Omega}_m$. For the growth of structure we compute the $\chi^2_{\text{growth}}$ at different scales $k$ scales and perform a mean over $k$ from $k = 0.01h$ Mpc$^{-1}$ to $k = 0.1h$ Mpc$^{-1}$.

Figure 7 shows the 1 and 2-$\sigma$ contours on the $(n, f_{R_0})$ plane arising from the analysis of SNIa luminosity distance data as well as from measurements of the linear growth of structure from the BOSS experiment. The empty regions depicted by the dotted and solid lines show the results from SNIa luminosity distance data, while the filled regions depict the results from the measurements of the linear growth of structure. Notice that background and growth measurements are complementary, allowing different regions in the parameter space. The combination of both data sets provide a very powerful tool to severely constrain the HS model.

Figure 8 shows the equivalent to Fig. 7 but considering measurements of the linear growth of structure from the Euclid galaxy survey. Figure 8 shows the 1 and 2-$\sigma$ contours on the $(n, f_{R_0})$ plane arising from the analysis of SNIa luminosity distance data (black solid and dashed lines) and those arising from the Euclid measurements of the linear growth of structure (filled regions).

Figure 8 shows the equivalent to Fig. 7 but considering measurements of the linear growth of structure from the Euclid galaxy survey. Notice that the currently allowed region will be ruled out if the true cosmology is a $\Lambda$CDM scenario. Therefore, the BOSS and Euclid surveys, combined with background SNIa luminosity distance measurements, will be able to exclude a very large region of the parameter space of the HS model, allowing only for very high values of $n$. Figure 11 illustrates that, in the limit of $c_1/c_2^2 \to 0$, for very large values of $n$, $f(R)$ is equivalent to a cosmological constant. Therefore, future data from the Euclid galaxy survey combined with SNIa measurements will be able to recover the true fiducial cosmology even if the data is fitted to a non constant $f(R)$. 

FIG. 6. Forecasted Euclid data for $f$, the logarithmic derivative of the linear growth factor, as a function of the redshift.

FIG. 7. 1 and 2-$\sigma$ contours in the $(n, f_{R_0})$ plane arising from SNIa measurements of the luminosity distance (black solid and dashed lines) and those arising from the BOSS measurements of the linear growth of structure (filled regions).

FIG. 8. 1 and 2-$\sigma$ contours in the $(n, f_{R_0})$ plane arising from SNIa measurements of the luminosity distance (black solid and dashed lines) and those arising from the Euclid measurements of the linear growth of structure (filled regions).
FIG. 9. 1 and 2-σ contours in the \((n, f_{R_0})\) plane arising from BOSS measurements of the linear growth of structure combined with SNIa luminosity distance data from the JDEM survey. Note that the axis ranges are different to those of Fig. 3.

FIG. 10. 1 and 2-σ contours in the \((n, f_{R_0})\) plane arising from Euclid measurements of the linear growth of structure combined with SNIa luminosity distance data from the JDEM survey. Note that the axis ranges are different to those of Figs. 3 and 9.

VI. CONCLUSIONS

The Hu-Sawicki modified gravity scenario is analyzed with current background expansion data, updating previous results [54]. Our analysis shows that background data allow for a region of the parameter space where the parameter \(n\) of the model can have small values, inducing a late time dynamical behavior on the effective dark energy equation of state \(w(z)\). Future constraints on the Hu-Sawicki modified gravity model arising from measurements of the linear growth of structure and of SNIa luminosity distances are also presented. While luminosity distance data allow for small values of \(n\), the growth of structure data prefer higher values of \(n\). The combination of these two observables allows to tightly constrain the HS model. We have generated mock growth and luminosity distance data for a fiducial ΛCDM model and fitted these data in a Hu-Sawicki modified gravity scenario. The reconstructed effective dark energy equation of state almost is identical to that of a ΛCDM model.

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