Weighing black holes from zero to high redshift

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Abstract. The application of the virial theorem provides a tool to estimate supermassive black hole (BH) masses in large samples of active galactic nuclei (AGN) with broad emission lines at all redshifts and luminosities, if the broad line region (BLR) is gravitationally bound. In this paper we discuss the importance of radiation forces on BLR clouds arising from the deposition of momentum by ionizing photons. Such radiation forces counteract gravitational ones and, if not taken into account, BH masses can be severely underestimated. We provide virial relations corrected for the effect of radiation pressure and we discuss their physical meaning and application. If these corrections to virial masses, calibrated with low luminosity objects, are extrapolated to high luminosities then the BLRs of most quasars might be gravitationally unbound. The importance of radiation forces in high luminosity objects must be thoroughly investigated to assess the reliability of quasar BH masses.

Key words. Galaxies: nuclei — Quasars: emission lines — Galaxies: Seyfert

1. The BH mass ladder

The discoveries of the tight correlations between the mass of BHs and luminosity, mass, velocity dispersion and surface brightness profile of their host spheroids have produced an enormous impact. $M_{\text{BH}}$-host galaxy relations allow a ”census” of BHs in the local universe showing that local BHs were grown during AGN activity. Most of all, $M_{\text{BH}}$-host galaxy relations indicate that BHs are an essential element in the evolution of galaxies and the link between BH and host galaxy is probably caused by AGN feedback. It is fundamental to measure BH masses in large samples of objects from zero to high redshifts to fully understand the effects of BH growth on galaxy evolution. Direct BH mass estimates based on spatially resolved stellar and gas kinematics are possible only in the local universe but can be the starting point to calibrate less direct techniques following a ”BH mass ladder” (Peterson, 2004). Rung one of the BH mass ladder is provided by gas and stellar kinematical measurements resulting in the $M_{\text{BH}}$-$\sigma_e$ and $M_{\text{BH}}$-$L_{\text{sph}}$ relations (e.g. Ferrarese & Ford 2005). Rung two is provided by reverberation mapping (RM) measurements; BH masses are given by $M_{\text{BH}} = f\Delta V^2 R_{\text{BLR}}/G$, where $R_{\text{BLR}}$ is the BLR average distance from the BH es-
timated with reverberation mapping, $\Delta V$ is the
width of the broad emission line and $f$ is a scal-
ing factor which depends on (unknown) BLR
properties. Although this technique is poten-
tially plagued by many unknown systematic er-
rors, BH masses from RM are in agreement
with the $M_{\text{BH}}$-$\sigma_e$ relation of normal galax-
ies. This second rung has been calibrated by
Onken et al. (2004) who estimated $f$ assuming
that the AGN with RM observations fol-
low the $M_{\text{BH}}$-$\sigma_e$ relation. In principle this tech-
nique is not limited by distance but, in prac-
tice, RM observations of high-$z$, high-$L$ AGNs
are exceedingly demanding in term of observ-
ing time. The $R_{\text{BLR}}$ - $L$ relation (Kaspi et al.,
2000) shows that continuum luminosity acts as
a proxy for $R_{\text{BLR}}$ leading to the so-called single
epoch (SE) virial mass estimates. Rung three of
the BH mass ladder has been calibrated, among
others, by Vestergaard & Peterson (2006) start-
ing from RM measurements. Since a single
measurement can be wrong by up to a factor of
$\sim 10$, SE $M_{\text{BH}}$ are considered accurate only
in a statistical sense and are routinely used to
estimate $M_{\text{BH}}$ in large sample of AGNs from
zero to high redshifts.

2. The effect of radiation pressure

One of the basic assumptions of reverbera-
tion mapping is that the BLR is photoion-
ized (Blandford & McKee, 1982) implying
that BLR clouds are subject to radiation forces
arising from ionizing photon momentum de-
sposition. Therefore BLR clouds will effectively
"see" a smaller BH mass. An order of magni-
tude estimate of this radiation force can be ob-
tained with a simple heuristic model in which
BLR clouds are test particles, optically thick
to ionizing photons. The corrected "virial rela-
tion" is then

$$f V^2 = \frac{G}{r} \left( M_{\text{BH}} - \frac{a}{4\pi G c m_p N_H} \right)$$  \hspace{1cm} (1)

where $r$ is the cloud distance from the
AGN/BH, $m_p$ is the proton mass, $a = L_{\text{ion}} / L$
is the ionizing to total luminosity ratio and $N_H$
is the total cloud column density in the direc-
tion of the AGN/BH (see Marconi et al. 2008
hereafter M08, for more details). The corrected
mass estimator is

$$M_{\text{BH}} = f \frac{V^2 r}{G} + \frac{a}{4\pi G c m_p N_H} L$$  \hspace{1cm} (2)

the first term is the "canonical" virial relation while
the second one is the radiation force
correction, which can easily become relevant.
For example, in AGNs with moderate column
densities ($N_H \approx 10^{23}$) and luminosities ($L \approx 10^{11} L_\odot$), the correction becomes of the order
of $2.7 \times 10^7 M_\odot$, a typical value of the BH mass
in a Seyfert galaxy (we have assumed $a = 0.6$).
The above correction to $M_{\text{BH}}$ is model depen-
dent and $N_H$ is unknown but we can consider a
virial estimator of the form:

$$M_{\text{BH}} = f \frac{V^2 r}{G} + g \left[ \frac{\lambda L_{\lambda}(5100 \AA)}{10^{44} \text{erg s}^{-1}} \right]$$  \hspace{1cm} (3)

One can then repeat the calibrations for
rungs 2 and 3 as in Onken et al. (2004)
and Vestergaard & Peterson (2006). The whole
processes is presented and discussed in M08
and here we only outline the main results.
Calibration of Runge 2 is performed by impos-
ing that the galaxies with RM data fall on the
$M_{\text{BH}}$-$\sigma_e$ relation and the virial estimator for re-
verberation mapping observations (RM) is:

$$M_{\text{BH}} = \left( 3.1 \pm 1.4 \right) \frac{V^2 R}{G} + \left( 10^{7.6 \pm 0.3} L_{5100} \right) M_\odot$$

where $V^2 R/G$ is the virial product (in units
of $M_\odot$, Peterson 2004) and $L_{5100}$ is $\lambda L_{\lambda}$
at $5100$ Å (in units of $10^{44}$ erg s). The value
$f = 3.1$ here is almost a factor 2 smaller than
$f = 5.5$ found by Onken et al. (2004) due to the
radiation pressure correction. The $\sim 0.5$ dex
r.m.s. scatter of BH masses around $M_{\text{BH}}$-$\sigma_e$
provides an indication of systematic errors af-
fecting $M_{\text{BH}}$(RM) estimates compared to gas
or stellar kinematical measurements. The
introduction of the $g$ parameter is not made to
improve the fit (the scatter is not significantly
reduced) but is required by the physics of BLR
clouds. Our ability to determine an accurate
empirical value of $g$ is limited, as were previ-
sous efforts to determine $f$, by size, compo-
sition and accuracy of the existing RM database.
In particular it contains few sources with high
Eddington ratios, which provide the tightest constraints on $g$. With this caveat in mind, however, we can jump onto the next rung of the BH mass ladder. Calibration of Rung 3 is performed by imposing that SE $M_{\text{BH}}$ estimates in galaxies with RM data are in agreement with the corresponding $M_{\text{BH}}$(RM) and the virial estimator from single epoch (SE) observations is:

$$M_{\text{BH}}/M_\odot \approx 10^{6.13 \pm 0.19} V_{\text{H}_\beta}^2 f_{\text{H}_\beta}^{0.5} + 10^{7.72 \pm 0.16} L_{\lambda 5100}$$

where $V_{\text{H}_\beta}$ is the FWHM of broad H$\beta$ (in units of 1000 km s$^{-1}$). Without the radiation pressure correction, $M_{\text{BH}}$(SE)/$M_{\text{BH}}$(RM), has a r.m.s. scatter of $\sim$ 0.4 dex. Significantly, the scatter drops to $\sim$ 0.2 dex when radiation pressure is taken into account indicating that SE masses are more accurate $M_{\text{BH}}$ estimators than previously thought (see Fig. 2 of M08). This 0.2 dex r.m.s. scatter indicates only systematic errors made when using SE instead of RM masses. The physical meaning of this empirical $g$ value ($g \approx 10^{7.7} M_\odot$) can be assessed with our heuristic model. From Eq. 2, the average $N_\text{H}$ needed to obtain the empirical $g$ value is $N_\text{H} \approx 1.1 \times 10^{23}$ cm$^{-2}$ and is remarkably similar with the results from photoionization modeling studies of the BLR. Our empirical determination has indeed a simple physical meaning consistent with our current knowledge of the BLR. A further indication of the validity of our corrected virial relation is provided by Narrow Line Seyfert 1 galaxies. These galaxies are believed to have small BHs compared to other AGNs and what is expected from the $M_{\text{BH}}$-$\sigma$ relation (Grupe & Mathur 2004; Zhou et al. 2006). Their small BH masses and high $L/L_{\text{Edd}}$ ratios suggest that these galaxies are rapidly growing their BHs. With the radiation pressure correction, NLS1s move on to the $M_{\text{BH}}$-$\sigma$ relation, indicating that their BH masses were likely underestimated (see M08 for more details).

3. High luminosity objects

Virial relations involving UV lines are important to study sources at high redshift and it is possible to obtain virial relations for C iv ($\lambda 1549$ Å) and Mg ii ($\lambda 2798$ Å) which take into account radiation pressure like for H$\beta$ (Marconi et al. 2008, in preparation). Preliminary relations are:

$$M_{\text{BH}}/M_\odot \approx 10^{6.5} V_{\text{CIV}}^2 L_{1350}^{0.5} + 10^{7.2} L_{1350}$$

$$M_{\text{BH}}/M_\odot \approx 10^{6.1} V_{\text{MgII}}^2 L_{3000}^{0.5} + 10^{7.5} L_{3000}$$

where $V_{\text{CIV}}$, $V_{\text{MgII}}$ are the FWHMs of C iv and Mg ii broad lines respectively (in units of 1000 km s$^{-1}$) and $L_{1350}$, $L_{3000}$ are the continua at 1350 and 3000 Å respectively (same notation as $L_{5100}$). The differences in $g$ factors w.r.t. H$\beta$ depends on the different bolometric corrections. To study the effect of radiation pressure corrected virial relations on high luminosity objects we consider the catalogue by Shen et al. (2008) which contains line measurements for $\sim$ 60000 SDSS quasars. In Fig. 1 we plot the ratio of new–to–old BH masses as a function with redshift (left) and the distribution of $L/L_{\text{Edd}}$ ratios as a function of luminosity (right). These two plots outline a few important points. BH masses corrected for radiation pressure are not necessarily larger than older ones; the average ratio ranges from $\sim$ 1 to $\sim$ 2 at high $z$ with a broad distribution of values. As shown above, the $f$ factor computed considering the radiation pressure correction is smaller by almost a factor 2; objects with low luminosities compared to their virial products will have a negligible radiation pressure correction and a BH mass which can be a factor $\sim$ 2 smaller. At high $z$, sources in the catalogue have larger average luminosities while the distribution of line widths does not change appreciably with $L$ (Shen et al. 2008); hence the radiation pressure correction is more important and BH masses are, one average, larger. The distribution of $L/L_{\text{Edd}}$ with luminosity is peculiar, reaching a well defined limiting value at about $L/L_{\text{Edd}} \approx 0.15$. Indeed when the luminosity is high the virial product becomes negligible with respect to the radiation correction. Hence $M_{\text{BH}} \propto L$ and the $L/L_{\text{Edd}}$ value saturates to a constant $L_*/L_{\text{Edd}}$ value, where $L_*$ is the critical luminosity which unbinds BLR clouds. This behaviour is a clear consequence of the adopted correction to the virial relation (Eq. 1). Moreover, such a relation is correct only if the right side is positive, i.e. if the luminosity is smaller than $L_*$ and the BLR is gravitationally bound, the fundamental underlying assumption
Fig. 1. Left: ratio between virial BH masses corrected (NEW) and non-corrected (OLD) for radiation pressure. Red filled squares denote average values in given redshift bins. Center: luminosity distribution of $L/L_{\text{Edd}}$ from NEW virial masses. Right: Contours of constant line FWHM (solid black lines) in the $M_{\text{BH}} - L$ plane. Numbers denote FWHM values in km s$^{-1}$. The red and green lines denote the loci for $L = L_{\text{Edd}}$ and $L = L_*$, where $L_*$ is the critical luminosity at which the BLR is gravitationally unbound.

which, of course, cannot be tested a-posteriori using the derived $M_{\text{BH}}$ value. Fig. 1b clearly indicates that many high $L$ sources are close to the critical luminosity and this raises a potential problem. If at quasar luminosities the BLR is experiencing only a small fraction, e.g. < 10%, of the real gravitational potential then one should wonder whether the assumption of a gravitationally bound BLR is still acceptable. In Fig. 1c we consider the $M_{\text{BH}} - L$ plane. For each point in this plane one can estimate the expected line width using Eq. 1 and the $R_{\text{BLR}} - L$ relation. Black lines denote constant FWHM values while the red and green lines represent the $L = L_{\text{Edd}}$ (solid) and $L = L_*$ loci. The area between the red and green lines is populated by sources which are below Eddington but have their BLRs unbound. Since most observed quasar spectra have $\text{FWHM} < 10000 \text{ km s}^{-1}$ (Shen et al. 2008), a quasar with $L > 10^{12} L_\odot$ will always have BLR clouds close to being unbound. A similar situation characterizes NLS1 at lower luminosities (1000 < $\text{FWHM} < 2000 \text{ km/s}$) which, in this picture, are low luminosity analogues of high luminosity quasars in terms of their BLR. The situation is different for Seyfert galaxies which populate a region where BLR clouds are well bound gravitationally. This simple graph outlines a potential problem: the radiation force on BLR clouds in high $L$ quasars is extremely important compared to the gravitational attraction posing a potential problem on the validity of virial relations. Of course, BLR clouds in high $L$ quasars could be dominated by gravity if for instance the continuum is not isotropical and the BLR is illuminated by a much fainter continuum (e.g. Proga et al. 2008), or BLR clouds in quasars might have much larger column densities (e.g. $N_H > 10^{25} \text{ cm}^{-2}$) than in lower luminosity objects. Overall, it is clear that the radiation force is an important effect which should be taken into account in virial masses and that it is mandatory to assess whether the virial assumption of a gravitationally bound BLR is still valid in high luminosity quasars.

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