O-V-S-Z AND FRIENDS: NON-GAUSSIANITY FROM INHOMOGENEOUS REIONIZATION

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Abstract

We calculate the cosmic microwave background (CMB) bispectrum due to inhomogeneous reionization. We calculate all the terms that can contribute to the bispectrum that are products of first-order terms on all scales in conformal Newtonian gauge. We also correctly account for the de-correlation between the matter density and initial conditions using perturbation theory up to third order. We find that the bispectrum is of local type as expected. For a reasonable model of reionization, in which the universe is completely ionized by redshift \( z_f \sim 8 \) with optical depth to the last scattering surface \( \tau_0 = 0.087 \), the signal-to-noise ratio \( (S/N) \) for detection of the CMB temperature bispectrum is \( S/N \sim 0.1 \) and confusion in the estimation of primordial non-Gaussianity is \( f_{NL} \sim -0.1 \). For an extreme model with \( z_f \sim 12.5 \) and \( \tau_0 = 0.14 \), we get \( S/N \sim 0.5 \) and \( f_{NL} \sim -0.2 \).

Key words: cosmic background radiation – cosmology: theory – dark ages, reionization, first stars – early universe – inflation

Online-only material: color figures

1. INTRODUCTION

Secondary anisotropies (Aghanim et al. 2008) in the cosmic microwave background (CMB) can be used to probe the universe after recombination. It is also important to take them into account when using CMB to learn about the initial conditions of the universe. One important class of secondary anisotropies arises due to the scattering of CMB photons by free electrons during and after reionization. In this class, cosmologists have so far concentrated on only one of the terms in the second-order Boltzmann equation, the product of electron velocity and electron number density \( (\nu e) \). It is known as the Sunyaev–Zel’dovich effect when the source of electrons is hot gas in galaxy clusters (Sunyaev & Zeldovich 1970). If instead of thermal motion velocity due to the bulk motion of electrons is considered, it is known as the Ostriker–Vishniac (OV) effect (Ostriker & Vishniac 1986; Vishniac 1987) or the kinetic Sunyaev–Zel’dovich (kSZ) effect. There are, however, additional terms in the full second-order equations (Bartolo et al. 2006, 2007; Pitrou 2009; Senatore et al. 2009a), which also arise due to scattering of CMB photons by electrons and which might be important. Most of the work on OV/kSZ effect has focused on the CMB power spectrum. The CMB bispectrum and trispectrum were calculated in Castro (2003, 2004); however, they calculated the next to leading order term which is a six-point correlation function of first-order terms for the bispectrum. The leading order term in bispectrum is a four-point correlation function of first-order terms. They also ignored the de-correlation between the linear and the non-linear quantities in their calculation.

The CMB bispectrum due to inhomogeneous recombination was calculated in Khatri & Wandelt (2009b, hereafter referred to as KW09; see Senatore et al. 2009b for a different approach, also Khatri & Wandelt 2009a). The same equations need to be solved for inhomogeneous reionization and we will follow the treatment in KW09. We will model the inhomogeneous reionization using the linear perturbation theory of Zhang et al. (2007, hereafter ZHH07). For the recombination case, the Doppler terms that give rise to OV/kSZ effects were found to be sub-dominant compared to the net contribution from the quadrupole and higher order moments of the CMB. We will see that this is also the case for reionization. For all calculations, the gauge-dependent quantities are in conformal Newtonian gauge. The cosmological parameters used are baryon density \( \Omega_b \), cold dark matter density \( \Omega_c \), cosmological constant \( \omega_c \), number of massless neutrinos \( N_{\nu} \), Hubble constant \( H_0 \), present CMB temperature \( T_{\text{CMB}} \), primordial Helium fraction \( y_{\text{He}} \), spectral index of primordial fluctuations \( n_s \), and \( \sigma_8 \).

2. INHOMOGENEOUS REIONIZATION

We will use the linear perturbation theory of ZHH07 to model reionization. The results from this model are similar to the bubble model of reionization (Furlanetto et al. 2004). Due to the fact that reionization is sourced by non-linear physics, the validity of any model will have to be tested with computer simulations (see Trac & Gnedin 2009 for a recent review). For our purpose, the analytical treatment of ZHH07, which captures the essential features of reionization on linear scales, is sufficient. We refer the reader to ZHH07 for details of the model as well as for discussion on the validity of this approach. An important input for this theory is a model for the distribution of ionizing sources. We will use the same model used in ZHH07 which is based on the excursion set treatment of halo formation (Press & Schechter 1974; Bond et al. 1991; Lacey & Cole 1993) with the minimum mass of a halo given by virial temperature of \( 10^5 \) K corresponding to hydrogen line cooling becoming efficient. The spectrum of ionizing radiation is taken to be a power law

\[
\gamma(\mu)d\mu = \frac{\zeta}{C_\beta} e^{(\beta+1)\mu} d\mu,
\]

where \( \mu = \ln v - \ln v_0 \), \( v \) is the photon frequency, \( v_0 = 13.6 \text{ eV}/2\pi\hbar \) is the ionization threshold for hydrogen, \( \hbar \) is the Planck’s constant, \( \gamma(\mu) \) is the number of ionizing photons emitted at frequency \( v \) per unit parameter \( \mu \) per collapsed hydrogen atom, \( \beta \) is the spectral index of ionizing radiation.
where the bias is a very good approximation to the exact equations of ZHH07. We use the RECFAST code (Seager et al. 1999) to calculate the upper limit based on the optical depth to the last scattering surface $\tau_0 = 0.087, 0.14$. (A color version of this figure is available in the online journal.)

Figure 1. Reionization history for two models with optical depth to the last scattering surface $\tau_0 = 0.087, 0.14$. (A color version of this figure is available in the online journal.)

spectrum, $\xi$ is the total number of ionizing photons emitted per hydrogen atom, and $\xi_\beta = \int_0^\infty x^{\beta+1} \mu \, d\mu$ is the normalization constant with the spectrum cutoff at $\mu = 10$. We take into account Helium reionization by assuming that the first ionization of Helium is identical to that of Hydrogen. Although not strictly correct, it should introduce only a small error, unimportant for us, since Helium will contribute only about 8% of the total electrons. Second ionization of Helium is expected to occur at much lower redshifts (Furlanetto & Oh 2008) and will give a negligible contribution to the CMB bispectrum. We will consider two different models of reionization arrived at by choosing different values of parameter $\xi$ in Equation (1) with spectral index $\beta = -3$. For the first model, we choose $\xi = 70$ to give the optical depth to the last scattering surface $\tau_0 = 0.087$. For the second model, we choose $\xi = 1000$ resulting in $\tau_0 = 0.14$ which can be considered a reasonable upper limit based on WMAP 5 year results (Komatsu et al. 2009). Figure 1 shows the reionization history for these two models. We use the RECFAST code (Seager et al. 1999) to calculate the residual mean electron number density after recombination switching to reionization code once the electron density due to reionization exceeds the residual value from recombination. The ratio of electron number density perturbation to matter density perturbation for comoving wavenumber of $k = 0.01$ Mpc$^{-1}$ is plotted in Figure 2. We use the approximate solutions to the perturbation equations given in ZHH07 and force the electron bias $b_e \equiv \delta_e/\delta_m = 1$ once the universe is fully reionized. This is a very good approximation to the exact equations of ZHH07 where the bias $b_e$ goes smoothly to unity. The matter density and hence the electron number density will be non-linear on small scales and thus will de-correlate with the linear quantities, e.g., CMB, on these scales. We will use $\delta_e = b_e \delta_m$ on all scales, where $b_e$ is calculated using linear theory but $\delta_m$ can be non-linear. We will take the de-correlation into account using the third-order perturbation theory. Note that the non-linearity will be significant only at low redshifts for scales of interest when the universe is fully reionized and $\delta_e = \delta_m$ exactly. Also, for the leading term in the bispectrum, we need to correlate CMB with the electron number density perturbation. However, this correlation will be small on scales much smaller than the horizon size because CMB traces the perturbations at a much higher redshift than that of reionization. Thus, the contributions to the bispectrum from perturbations in the electron number density will be significant only for scales that are linear and where we should expect the linear perturbation theory of reionization to work well.

At low redshifts, a significant fraction of baryons are expected to be in a diffuse phase called warm-hot intergalactic medium (WHIM; Cen & Ostriker 1999, 2006). The perturbations in these baryons are suppressed on small (non-linear) scales compared to the dark matter and for these baryons the bias $b_e$ should be less than 1. However, the contribution to the bispectrum from $3 < z < 6$ is $\sim 10\%$ and contribution from $z < 3$ is $\sim 1%$. This is because of the absence of bias $b_e \sim 10$ due to the inhomogeneities in the reionization process once the universe is completely reionized and the decreasing optical depth due to the expansion of the universe. At $3 < z < 6$, only a small percentage of baryons are in WHIM ($\sim 10\%$). Thus, their contribution to the bispectrum is less than 1% and the error in assuming $b_e = 1$ negligible. We neglect the $\sim 1%$ contribution from $z < 3$ in our numerical calculations.

3. CROSS-CORRELATION BETWEEN MATTER DENSITY AND INITIAL CONDITIONS

We will need to calculate the correlation ($P_X$) between the electron number density and linear perturbation variables or equivalently the cross-correlation between the non-linear matter density ($\delta_m$) and linearly evolved matter density ($\delta_L$). We will be interested in the CMB anisotropies on scales of angular wavenumber $\ell \leq 2500$, corresponding to the smallest scales predicted to be probed by the Planck mission. On these scales, it is sufficiently accurate to calculate the next term in the perturbation expansion which, for $P_X$, means going to the third order in perturbation theory for matter density perturbation $\delta_m$. For Einstein–De Sitter universe ($\Omega_m = 1, \Omega_A = 0$), the solution for $\delta_m$ can be written as the following perturbation series (Vishniac 1983; Goroff et al. 1986; Makino et al. 1992; Jain & Bertschinger 1994; see Bernardeau et al. 2002 for a review),

$$\delta_m(\mathbf{k}, \eta) = \sum_{n=1}^{\infty} a^n(\eta)\delta_n(\mathbf{k}),$$

where $a^n(\eta)$ is the growth factor of the density perturbation.

4 http://www.rssd.esa.int/Planck
where $\delta_1$ is the linear matter density perturbation at $z = 0$ and $\delta_n$ is of order $\delta_1^2$, $k$ is the Fourier wavenumber, and $\eta$ is conformal time. The correlation between the linear and the non-linear matter density is then given by

$$\langle a(\eta)\delta_1(k)\delta_n(k', \eta) \rangle = a^2(\eta)\langle \delta_1(k)\delta_1(k') \rangle + a^4(\eta)\delta_1(k) \times \delta_n(k') + \text{higher order terms} = (2\pi)^3 \delta_D(k + k') \times [a^2(\eta)P_{11}(k) + a^4(\eta)P_{13}(k)],$$

(3)

where $P_{11}(k)$ is the linear matter power spectrum at $z = 0$ and $P_{13}$ is the correction given by (Suto & Sasaki 1991)

$$P_{13}(k) = \frac{2\pi k^2}{304} P_{11}(k) \int_0^\infty \frac{da}{(2\pi)^3} P_{11}(q) \left[ \frac{12q^2}{k^2} - 158 + \frac{100q^2}{k^2} \right] - \frac{42q^4}{k^4} + 3\frac{k^3}{q^3} \left( \frac{q^2}{k^2} - 1 \right) \left( 7\frac{q^2}{k^2} + 2 \right) \ln \left( \frac{k + q}{|k - q|} \right).$$

(4)

For a general cosmology replacing the scale factor $a(\eta)$ with the linear growth factor $D(\eta)$ in the Einstein–De Sitter solution gives an excellent approximation to the true result (Scoccimarro et al. 1998; Bernardeau et al. 2002). Thus, we have

$$\langle \delta_L(k) \delta_n(k', \eta) \rangle = (2\pi)^3 \delta_D(k + k') P_X(k, \eta),$$

(5)

where $P_{13}(k)$ is negative signifying de-correlation between the linear and the non-linear density fields as expected.

We plot the ratio of cross power spectrum $P_X$ to linear power spectrum $P_{\text{lin}}(k, \eta) \equiv D^2(\eta)P_{11}(k)$ in Figure 3. For $\ell \lesssim 2500$, the CMB bispectrum will get contributions from Fourier modes $k \lesssim 0.4 \text{ Mpc}^{-1}$. It is evident from Figure 3 that for $k \gtrsim 0.1 \text{ Mpc}^{-1}$ the matter density perturbations become mildly non-linear (i.e., $0.75 \lesssim P_X/P_{\text{lin}} \lesssim 1$). On these scales, comparison with N-body simulations shows that going up to third order in perturbation theory is a very good approximation while on smaller scales third-order perturbation theory underestimates the cross-correlation between the linear and non-linear matter density fields (Jeong & Komatsu 2006; Carlson et al. 2009).

Taking this de-correlation into account, results in replacing the linear power spectrum $P_{\text{lin}}$ in the bispectrum expression involving $\delta_L$ by the cross power spectrum $P_X$. Equivalently, we can define an effective transfer function that we can use in the bispectrum expressions derived in KW09,

$$\delta^\text{eff}_\ell \equiv \delta_L P_X/P_{\text{lin}}.$$  

(6)

4. BISPECTRUM

The CMB bispectrum is given by

$$B^{\ell_1 \ell_2 \ell_3}_{m_1 m_2 m_3} = \left\langle J^{(1)}_{\ell_1 m_1}(x, \eta_0) a^{(1)}_{\ell_2 m_2}(x, \eta_0) a^{(2)}_{\ell_3 m_3}(x, \eta_0) \right\rangle + 2 \text{ permutations},$$

(7)

where $a_{\ell m}(x, \eta_0)$ is the spherical harmonic transform of CMB temperature field and the superscript indicates the perturbation order. Taking into account all terms that multiply $\delta_L$ in the second-order Boltzmann equation for photons results in the following expression for the angular averaged bispectrum (see Figure 3. Ratio of cross power spectrum between linear and non-linear matter density fields to linear matter power spectrum ($P_X/P_{\text{lin}}$) for different redshifts. (A color version of this figure is available in the online journal.)

KW09 for details of the derivation),

$$B^{\ell_1 \ell_2 \ell_3}_{m_1 m_2 m_3} = \sum_{m_1 m_2 m_3} \left( \frac{\ell_1}{m_1} \frac{\ell_2}{m_2} \frac{\ell_3}{m_3} \right) B_{m_1 m_2 m_3}^{\ell_1 \ell_2 \ell_3},$$

$$= \sqrt{\frac{(2\ell_1 + 1)(2\ell_2 + 1)(2\ell_3 + 1)}{4\pi}} \left( \frac{\ell_1}{\ell_2} \frac{\ell_2}{\ell_3} \frac{\ell_3}{0} \right) \times \int_0^\eta_0 d\eta g(\eta) \left[ B_{\ell_1 \ell_2 0}^{\ell_3}(\eta) + B_{\ell_1 0 \ell_2}^{\ell_3}(\eta) + B_{0 \ell_1 \ell_2}^{\ell_3}(\eta) \right] \times \int_0^{\eta_0} d\eta g(\eta) \left[ B_{\ell_1 \ell_2 0}^{\ell_3}(\eta) + B_{\ell_1 0 \ell_2}^{\ell_3}(\eta) + B_{0 \ell_1 \ell_2}^{\ell_3}(\eta) \right] + \left[ B_{\ell_1 \ell_2 \ell_3}^{\ell_3}(\eta) \right].$$

(8)

$$B_{\ell_1 \ell_2}^{\ell_3}(\eta) = \frac{2}{\pi} \int k^2 d^2 k P(k_1) P(k_2) \left[ \Theta^{(1)}_{\ell_1}(k_1, \eta_0) \Theta^{(1)}_{\ell_2}(k_2, \eta_0) \right] \left( \sum_{\ell' \geq 2\ell_1} \sum_{\ell'' \geq 2\ell_2} \delta_{\ell_1 + \ell'' = \ell_1 + \ell''} \right) \times (2\ell' + 1)(2\ell'' + 1) \left( \frac{\ell_1}{0} \frac{\ell_2}{0} \frac{\ell''}{0} \right) \left( \Theta^{(1)}_{\ell_1}(k_2, \eta_0) \times \int_0^{\eta_0} d\eta g(\eta) \left[ \Theta^{(1)}_{\ell_1}(k_2, \eta_0) \right] \times j_{\ell_1} \left[ k_2(\eta_0 - \eta) \right] + \left[ B_{\ell_1 \ell_2}^{\ell_3}(\eta_0) \right] \right) + \left( 1/4 \right) \left[ \Pi^{(1)}_{\ell_1}(k_2, \eta_0) \left[ 3 j_{\ell_2}^3(k_2(\eta_0 - \eta)) \right] \right).$$

(9)

where $g(\eta)$ is the visibility function, $j_{\ell_1}$ is spherical Bessel function, $\Theta^{(1)}_{\ell}$ are the first-order CMB transfer functions, with $\Theta^{(0)}_{\ell} \equiv \Delta T^{(0)}/T$ the CMB temperature perturbation, the matrices are Wigner 3-jm symbols, $\theta_0 = i k V_b$, $V_b$ is the baryon velocity, $\theta_r = 3k \Theta_r^{(1)}$, $\Pi^{(1)} = \Theta^{(1)}_{\ell_1} + \Theta^{(1)}_{\ell_2} + \Theta^{(1)}_{\ell_3}$, where $\Theta^{(1)}_{\ell}$ are spherical harmonic transform coefficients of the polarization field. $P(k)$ is the power spectrum of the initial gravitational potential.
The $\theta_b - \theta_\gamma$ term in Equation (10) is the OV/kSZ term which has been the focus of extensive research so far. The last term gives negligible contribution. The $\sum_{\ell'} \theta^{(i)}_{\ell'}$ term in Equation (10) is the new term and it, we will find, dominates over the OV/kSZ term. During recombination also, this term was found to dominate over other terms in KW09. Hernandez-Monteagudo and Sunyaev have calculated the effect of this term for the scattering of CMB photons in the galaxy clusters (Hernandez-Monteagudo & Sunyaev 2010).

5. NUMERICAL RESULTS

We use CMBFAST (Seljak & Zaldarriaga 1996) to calculate all first-order quantities. All gauge-dependent first-order quantities are in conformal Newtonian gauge. Figure 4 shows $B_{\delta\Theta}$ and contributions from different terms in $B_{\delta\Theta\Theta}$. It is clear that $\sum_{\ell \geq 2} \theta^{(i)}_{\ell}$ gives the dominant contribution. Also the OV term has a sign opposite to that of $\sum_{\ell \geq 2} \theta^{(i)}_{\ell}$ term. We cut off the sum at $\ell = 1500$ which is sufficient for $\eta \lesssim 7500$ Mpc. The contribution from $\eta > 7500$ Mpc ($z \lesssim 3$) to the bispectrum is small (~few %) because the visibility function is small as evident from Figure 5 and also because the perturbation in the ionization fraction is zero since the universe is fully ionized by this time and we neglect it. Figure 6 shows the absolute value of bispectrum for our two models of reionization for $\ell_3 = 200$. The bispectrum is clearly of local type. It has, however, a different shape than the primordial bispectrum of local type parameterized by the parameter $f_{NL}$. The confusion with the estimators of the primordial bispectrum of local type can be quantified by using the following statistic (Komatsu et al. 2005):

$$S_{rl} \equiv \sum_{\ell_1 \leq \ell_2 \leq \ell_3} \frac{B_{\ell_1 \ell_2 \ell_3}}{C_{\ell_1} C_{\ell_2} C_{\ell_3}} \simeq f_{NL} \sum_{\ell_1 \leq \ell_2 \leq \ell_3} \frac{(B_{\ell_1 \ell_2 \ell_3}^{(prim)})^2}{C_{\ell_1} C_{\ell_2} C_{\ell_3}}$$

(11)
Solving Equation (11) for $f_{NL}$ gives the confusion that can be expected if the effects of reionization on the bispectrum were ignored. This is plotted in Figure 7. The Planck experiment is expected to have error bars on $f_{NL}$ of $\sim$5. The confusion due to the inhomogeneous reionization is much smaller and thus can be safely ignored while looking for the primordial non-Gaussianity. We also calculate the signal-to-noise ratio ($S/N$) for the detection of the bispectrum due to inhomogeneous reionization (Komatsu & Spergel 2001):

\[
S/N = \frac{1}{\sqrt{F_{\text{rec}}}},
\]

\[
F_{\text{rec}} = \sum_{\ell_1 < \ell_2 < \ell_3 < \ell_{\text{max}}} \frac{(B_{\ell_1 \ell_2 \ell_3})^2}{\Delta_{\ell_1 \ell_2 \ell_3} C_{\ell_1} C_{\ell_2} C_{\ell_3}},
\]

\[
\Delta_{\ell_1 \ell_2 \ell_3} = 1 + \delta_{\ell_1 \ell_2} + \delta_{\ell_2 \ell_3} + \delta_{\ell_1 \ell_3} + 2 \delta_{\ell_1 \ell_2} \delta_{\ell_2 \ell_3}.
\]  

This is plotted in Figure 8 for our two reionization models assuming a CMB experiment providing a cosmic variance limited measurement of the anisotropies up to $\ell_{\text{max}}$. Also shown for comparison is the $S/N$ for the local type primordial Gaussianity with $f_{NL} = 1$.

6. CONCLUSIONS

We have calculated the leading term in the CMB bispectrum due to inhomogeneous reionization. The bispectrum consists of product of two terms in Equation (8), $B_{\ell_1 \ell_2 \ell_3}^i$, $i = 1, 2, 3$. $B_{\ell_1 \ell_2}^i$ is due to the correlation of electron number density perturbation with CMB. $B_{\ell_1 \ell_3}^i$ is the sum of two terms, the correlation of CMB with the peculiar velocity of electrons (the OV or the kSZ term) and the correlation of CMB with all higher order moments of CMB. Since CMB traces the perturbations at a much higher redshift, the correlation of CMB with peculiar velocity in $B_{\ell_1 \ell_2}^i$ and the correlation of CMB with electron number density in $B_{\ell_1 \ell_3}^i$ is small on small scales. In particular, the correlation of CMB in $B_{\ell_1 \ell_3}^i$ dominates over the peculiar velocity or OV/kSZ term. We have found the bispectrum to be of squeezed triangle type, i.e., it peaks where one $\ell$ mode is much smaller than the other two with the contribution to the small $\ell$ (large scale) mode coming from the correlation of $\delta_e$ with CMB and to that of large $\ell$ (small scale) modes coming from the correlation of CMB with CMB. Note that there will be some correlation of CMB with $\delta_e$ even on small scales due to Thomson scattering.

If the correlations of CMB with itself are ignored as has been done prior to this work, the leading term, which is a four-point function of first-order terms and which we have calculated, would be small. In that case, the next to leading order term will be a six-point correlation of only the electron number densities and velocities and may be expected to be comparatively important since the electron number density and the velocity would be strongly correlated with each other. This six-point term was calculated in Castro (2003, 2004). However, in the regime where density is slightly non-linear but velocity is linear, they will get slightly de-correlated. This was ignored in Castro (2003, 2004) which might have resulted in overestimation of their $S/N$. They also used an instantaneous reionization model which does not include the enhancement in the electron number density perturbation due to inhomogeneous reionization, $b_e$, which is expected to be greater than one leading to underestimation of their $S/N$.

The $S/N$ that we get for the leading term including the correlations of CMB with itself (Figure 8) is more than an order of magnitude greater than what was found in Castro (2003, 2004) for the next to leading order term. It is still below the detection limit of Planck for the models considered here. Thus, if the reionization occurs at even higher redshifts than our extreme model or if the bias $b_e = \delta_e/\delta_m$ is higher than what the model of reionization we used predicts, then the imprint of reionization in the CMB bispectrum may be seen by Planck or post-Planck experiments. We would like to point out that there are additional terms in the second-order Boltzmann equation, the second-order electron velocity, CMB monopole, and quadrupole, that may also give similar magnitude contributions to the reionization bispectrum. The CMB polarization may also get important contributions from reionization. However, the bispectrum is so small, except in the extreme cases, that it is unlikely that these additional terms would change our results significantly. More important is the finding that even in extreme cases the confusion with the primordial non-Gaussianity of local type is much smaller than one (Figure 7). Thus, inhomogeneous reionization should not be a cause of concern when looking for non-Gaussianity in the initial conditions of the universe in Planck data.
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