The Wood Index: An Innovative Index for Determining Vine Vigour

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Abstract

Precision farming makes it possible to direct management strategies in relation to the actual needs of crops. This farming management technique, also described as Variable Rate Technology (VRT), works by acquiring images that show the shape, size and vigour of various crops. The images can be obtained using different technologies, such as remote sensing and proximal sensing. Precision farming has been already applied in viticulture for chemical fertilisation management, but it has never been applied to organic fertilisation in this farming sector. In the context of the LIFE VITISOM Project, an innovative VRT technology was designed and validated to manage the organic fertilisation of vineyards. This made it necessary to introduce a system for mapping the vigour of woody branches in the absence of vegetation. In viticulture, organic fertilisation is indeed usually carried out in spring or autumn, when all leaf coverage is commonly absent. With this scope, an innovative index for the quantification of vine vigour (WI-Wood Index) was introduced. The WI has been implemented in the context of the existing MECS-VINE sensor to obtain MECS-WOOD reading mode. This case study aims to describe the WI, its assessment and validation, during two phases of vigour map acquisition in 2017/2018 and 2018/2019 in five different Italian viticultural contexts, over a total monitored surface area of 260 ha. The results obtained from this experience made it possible to confirm the accuracy of the WI in quantifying vine vigour. Data to be collected during the final phase in 2019/2020 will allow us to further confirm these results.

Keywords: Viticulture; Vine vigour; Canopy Index; Wood Index; Organic fertilisation

Introduction

Precision farming is a farming management technique already known in the agricultural sector [1,2]. It makes possible to perform agronomic intervention taking into account actual cultivation needs. This is possible by calibrating input on the basis of images that show the shape, size and vigour of various crops. The remote sensing technique allows to obtain these images using different technology, such as multispectral images acquired from satellites and airborne or unmanned aerial vehicles (UAV) [3-10]. Proximal sensing represents another instrument for obtaining this kind of information, but in this case the technology is based on various types of sensors suitable for continuous measurements of soil or canopy parameters [11-14]. Viticulture is one of the most extensively investigated sectors, due to its economic significance at European level. The possibility of collecting information about vineyard vegetation development allows farmers to better direct management strategies and calibrate decision-making in relation to the different vigour of the vines in the vineyard. This represents the VRT (Variable Rate Technology) concept as a way of calibrating input according to actual vine requirements [15-17].

Different experiences have been gained in relation to chemical fertilisation management [18] and plant protection [19,20]. However, no experience has been gained about the organic fertilisation of vineyards, intended as the application of fertilisers such as compost, manure and solid fraction of digestate. With this scope, in the context of the LIFE15 ENV/IT/000392 LIFE VITISOM Project, an innovative system for VRT organic matter viticulture management in real time was designed and validated. Organic fertilisation in the vineyard is usually carried
out during autumn or spring, when vegetation is absent or not fully developed. This made it essential in order to work “in real time” (e.g. distributing the organic fertiliser at the same time as assessing vine vigour), to develop a system for evaluating vigour no longer based on the leaf surface but on woody branches without vegetation. This paper describes the process of developing the WI (Wood Index), starting from the existing CI index [20]. In the context of the VITISOM project, the WI was implemented as a new component of the MECS-VINE® sensor already presented by Gatti et al. [20], generating the MECS-WOOD working mode. The validation process was carried out during two phases of data collection (2017/2018 and 2018/2019) in different Italian viticultural contexts over a total of 260 hectares, monitored during each phase.

Case Presentation

The WI (Wood Index) is represented by a dimensionless number expressed in the same range (0-1,000) as the CI index (Canopy index). The CI is a dimensionless data variable between 0 and 1,000, which essentially represents the vegetation per surface area of the vegetated wall related to each unit of terrain and can be directly related to variables such as the LAI (Leaf Area Index) and TRV (Tree Row Volume) [20]. The WI is very similar to CI, although it has a narrower range of variability and is centered on lower values, while from a conceptual point of view, it is closely connected with the weight of dry pruning wood that can be measured directly in the vineyard. The WI makes it possible to work only when all leaf coverage is absent, and therefore the identification and quantification of vigour is based on woody branches in the absence of vegetation, net of any other disturbing elements (for example support poles). The activities to implement the WI in MECS-WOOD were organised into two main phases: a first phase taking place during autumn 2016 and the early part of 2017, with the aim of carrying out validation in autumn/winter 2017/2018, and a second phase based on the results obtained from the first, to be validated in autumn/winter 2018/2019. During each phase, maps were produced using methods based on multispectral satellite data (well known based on the NDVI index), in MECS-VINE reading mode and in MECS-WOOD reading mode. The GANTT chart of the performed activities is represented in Table 1. Feedback collected from technicians in the four testing companies involved in the project (BER, CBON, CDA and CSV) was organised with the aim of measuring and quantifying the precision of the maps obtained through the WI.

Table 1: GANTT chart of activities carried out in the 2016-2019 period.

| Trimester | 2016 | 2017 | 2018 | 2019 |
|-----------|------|------|------|------|
|           | I    | II   | III  | IV   | I    | II   | III  | IV   | I    | II   | III  | IV   |
| NDVI      | x    | x    | x    | x    | x    | x    | x    | x    | x    | x    | x    | x    |
| CI        |      |      |      |      |      |      |      |      |      |      |      |      |
| WI        |      |      |      |      |      |      |      |      |      |      |      |      |

Table abbreviations: NDVI indicates maps produced using multispectral satellite data, CI maps produced in MECS-VINE reading mode and WI maps produced in MECS-WOOD reading mode.

The fifth company (BDM) was involved in map acquisition but not in map evaluation. This investigation provided an evaluation of the correspondence of the different maps with the technicians’ personal knowledge of the variability present in the vineyards of the respective reference company. Consequently, technical feedback on the maps produced was requested on a scale of 1 to 6, where 1 was the lowest value of correspondence and 6 the maximum. The effectiveness of the WI in quantifying vine vigour from annual wood without leaf coverage was also supported by comparison between the maps produced with the WI index and those produced with the NDVI and CI indexes. The quantity of data managed in the project is shown in Table 2 and 3, and it is expected that this will grow by a further 25% by the end of the VITISOM project.

Table 2: Location and main characteristics of the viticultural environments investigated.

| Name of the Wine Company | Location                        | Main Characteristics                                      |
|--------------------------|--------------------------------|----------------------------------------------------------|
| BDM                      | Annone Veneto and Lison (Venice and Treviso), Veneto Region | Plain vineyards extending over a large area               |
| CSV                      | Radda in Chianti (Siena), Tuscany Region                       | Vineyards characterised by variable slope conditions      |
| CBON                     | Coccaglio (Brescia), Lombardy Region                           | Plain vineyards and terraces                             |
| CDA                      | Montefano (Ancona), Marche Region                                | Plain and sloping vineyards characterised by variable counter slope conditions |
| BER                      | Corte Franca (Brescia), Lombardy Region                         | Plain vineyards with a high planting density (10000 vines/ha) |
Table 3: Summary of the surface areas and number of maps produced during surveys at the various production sites.

| Wine Company | Monitored Surface Area (ha) | Number of Parcels Monitored | Average Surface Area of Each Parcel (ha) | Number of NDVI Maps | Number of CI Maps | Number of WI Maps | Total Number of Maps | Total Mapped Surface Area |
|--------------|----------------------------|-----------------------------|------------------------------------------|---------------------|-----------------|------------------|----------------------|--------------------------|
| BER          | 80                         | 36                          | 2.22                                     | 108                 | 131             | 65               | 108                  | 676                     |
| CBON         | 20                         | 21                          | 0.95                                     | 63                  | 125             | 32               | 220                  | 210                     |
| CDA          | 60                         | 20                          | 3.00                                     | 60                  | 105             | 17               | 182                  | 546                     |
| BDM          | 80                         | 43                          | 1.86                                     | 129                 | 47              | 10               | 186                  | 346                     |
| CSV          | 20                         | 12                          | 1.67                                     | 36                  | 49              | 10               | 95                   | 158                     |
| Total        | 260                        | 132                         | 1.94                                     | 396                 | 457             | 134              | 987                  | 1935                    |

Results and Discussion

WI description

The process of interpreting vine vigour based on woody branches has involved a substantial modification of the internal MECS-VINE sensor operation algorithms. Effective, original and synergistic use of various computer displays and image processing algorithms was indeed developed: the canopy wall was imaged three times per second during progression along the line, and each individual image was classified in real time using specifically developed image processing algorithms. One of the main problems in interpreting vigour in the absence of vine vegetation is indeed related to the large number of misleading elements, that must be correctly identified and whose influence must be removed from canopy estimation. Light or shade conditions, the presence of poles and weather conditions can affect the accuracy of image interpretation (Figure 1).

With this specific scope, the algorithms were designed with the aim of distinguishing the actual quantity of canopy from the background and other irrelevant targets. This way, real-time image processing of each sample point leads to a canopy quantification that effectively estimates the extent of the wooden part of the canopy (the only part of the canopy that is still in place during autumn/winter surveys) for each individual sampling location. Each canopy quantification was georeferenced, so that a georeferenced thematic map spatialising the canopy index readings included in the survey could be calculated; in this case, the CI (Canopy Index) took the name of WI (Wood Index), to highlight the fact that only the wooden fraction of the canopy was quantified. The specific operational mode was then called MECS-WOOD, instead of MECS-VINE.
WI validation process

At the end of the first phase of monitoring in 2017/2018, comparison between the NDVI maps, CI maps and WI maps showed some discrepancy in relation to some of the WI maps. These results were the consequence of an underperforming behaviour of the algorithm when a combination of the effects of specific lighting conditions and the presence of poles was noticeable. To solve this problem, a large set of statistical observations was included. An artificial vine wall (without vegetation), made of real vine shoots collected in the vineyards, has been then built to allow an extensive statistical MECS-WOOD sensor verification and calibration. These surveys were carried out during a two-month period in different lighting conditions, and together with the analysis of the early maps created during the second survey in 2018/2019, made it possible to make further modifications to the internal algorithms constituting the WOOD implementation.

Tests obtained from the second phase of validation in 2018/2019 highlighted the important and substantial benefits due to the improvements made to the algorithm. Figure 2 shows an example of comparison between a 2017 and 2018 WI map. Results obtained from technicians’ evaluations in conclusion of the second phase of monitoring (2018/2019) showed that the values recorded for the WI index were equal to or higher than those recorded for the CI and NDVI indices, highlighted in Figure 3 and 4. As mentioned previously, we are still collecting data from the 2019/2020 survey. The results obtained from this last survey may confirm the correct functioning of MECS-WOOD mode.

![Figure 2: Example of a WI map produced during the first phase of validation in 2017/2018 (on the left) and a WI map produced during the second phase in 2018/2019. The colour of the maps shows the different level of vigour: red indicates low vigour, yellow medium vigour and green a high level of vigour.](image)

![Figure 3: Results obtained from technicians’ evaluation after the 2018/2019 survey, to compare the WI with the NDVI and CI. The results are divided by wine company.](image)
Figure 4: Results obtained from technicians’ evaluation after the 2018/2019 survey, to compare the WI with the NDVI and CI. The results are divided by the type of index used.

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Conflict of Interest

The authors declare that Studio di Ingegneria Terradat and Appleby Italiana, together with Casella Macchine Agricole, are part of the TEAM Group, which deals with the production and marketing of the MECS-VINE sensor and its implementation as MECS-WOOD.

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