Phase behavior and rheology of sticky rod-like particles

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We construct colloidal “sticky” rods from the semi-flexible filamentous fd virus and temperature-sensitive polymers poly(N-isopropylacrylamide) (PNIPAM). The phase diagram of fd-PNIPAM system becomes independent of ionic strength at high salt concentration and low temperature, i.e. the rods are sterically stabilized by the polymer. However, the network of sticky rods undergoes a sol-gel transition as the temperature is raised. The viscoelastic moduli of fd and fd-PNIPAM suspensions are compared as a function of temperature, and the effect of ionic strength on the gelling behavior of fd-PNIPAM solution is measured. For all fluidlike and solidlike samples, the frequency-dependant linear viscoelastic moduli can be scaled onto universal master curves.

I. INTRODUCTION

The phase behavior of a fluid of rod-like particles interacting through short range repulsion has been well described at the second virial coefficient level by Onsager [1] who demonstrated that this system exhibits an isotropic-nematic (I-N) phase transition. Examples of colloidal liquid crystals range from minerals [2] to viruses [3] and in many examples experiments and theory agree. In this paper we modify the fd particle in order to introduce interparticle attractions. One approach to introduce attractions has been through "depletion attraction" [4] in which rods and polymers are mixed resulting in an attractive potential of mean force. Several theoretical works have incorporated depletion attraction into the Onsager theory [5,6] and a simulation has also been performed [7]. These studies predict a widening of the biphase I-N gap. These results are in qualitative agreement with the measured I-N transition in mixtures of boehmite rods and polystyrene polymers and mixtures of charged semiflexible fd virus and dextran polymers [8,9,10].

For the case of direct interparticle attraction, theory also predicts that the width of the I-N coexistence widens abruptly with increasing attraction [11]. However, in experiments with the semiflexible polymer, PBG, experiments show that a gel phase supersedes the I-N [12].

In this work, we consider the effect of direct attractions on the phase behavior of colloidal rod-like particles. As a model colloidal rod we use aqueous suspensions of filamentous semiflexible bacteriophage fd. Suspensions of fd have been previously shown to exhibit an I-N transition in agreement with theoretical predictions for semiflexible rods interacting with a salt dependent effective hard rod diameter $D_{\text{eff}}$ [13]. Although fd forms a cholesteric phase, the difference in free energy between the cholesteric and nematic phases is much smaller than that between the isotropic and nematic phases. Hence we refer to the cholesteric phase as the nematic phase in this paper.

We have developed a temperature sensitive aqueous suspension of colloidal rods. Specifically, thermosensitive poly(N-isopropylacylamide) polymers (PNIPAM) are covalently linked to the virus major coat protein pVIII. Solutions of poly(NIPAM) exhibit a lower critical solution temperature (LCST) behavior in water. Below its LCST of 32$^\circ$C, poly(NIPAM) is readily soluble in water, while above its LCST the polymer sheds much of its bound water and becomes hydrophobic, which leads to collapse of the coil, attraction between polymers, and phase separation [14,15].

While most of the experiments to date exploring the role of attraction have been performed on systems where the attraction is due to the polymer induced depletion [8,9,10], our experimental system has its advantages in that the strength of attractive interaction can be finely tuned by adjusting the temperature of the solution. The range of the attraction can be controlled by the size of grafted polymers.

We explore the behavior of suspensions of fd-PNIPAM particles as a function of temperature. A sol-gel transition is found for both the isotropic and nematic phase and is studied in detail with dynamic light scattering (DLS) and rheometry. As the system can be driven reversibly from a fluidic state to a gel state, it provides a versatile model system to study the fundamental properties of entangled and crosslinked networks of semiflexible polymers.

II. MATERIALS AND METHODS

A. Preparation of fd-PNIPAM complexes

Bacteriophage fd is a rodlike semiflexible polymer of length $L = 880$ nm, diameter $D = 6.6$ nm, molecular weight $1.64 \times 10^7$ dalton, surface charge density $7e^-/\text{nm}$ at pH = 8.2 and persistence length between 1 and 2 $\mu\text{m}$ [16,17]. There are approximately 2700 major coat proteins helically wrapped around the phage genome of a single-stranded DNA. fd virus is grown and purified as described elsewhere [18]. The virus concentration is determined by UV absorption at 269 nm using an extinction coefficient of 3.84 cm$^2$/mg on a spectrophotometer (Cary-50, Varian, Palo Alto, CA).

About 30 mg NHS terminated PNIPAM (Polymer Source Inc., Quebec, Canada) is mixed with 800 $\mu$l of 24 mg/ml fd solution for 1 h in 20 mM phosphate buffer at pH = 8.0. The reaction product is centrifuged repeatedly to remove the excess polymers. The PNIPAM bound fd virus is stored in 5 mM phosphate buffer at 4$^\circ$C for future use. Using a differential refractometer (Brookhaven Instruments, Holtsville, NY) at $\lambda = 620$nm, the refractive index increment, $(dn/dc)$,
The concentration of PNIPAM has been measured to estimate the degree of coverage of fd-PNIPAM complex [19], and there are 336±60 PNIPAM polymers grafted on each virus.

B. Dynamic light scattering

In a homodyne light scattering experiment, the time correlation function of the scattered light intensity is acquired,

\[ G_I(q,t) = \frac{\langle I(q,0)I(q,t) \rangle}{\langle I(q) \rangle^2} \]  

This can be related to the correlation function of the electric field by the Siegert relation [20],

\[ G_E(q,t) = \sqrt{G_I(q,t)^2 - 1} \]

where

\[ G_E(q,t) = \frac{\langle E^+(q,0)E(q,t) \rangle}{\langle I(q) \rangle} \]  

An effective diffusion coefficient can be defined by the first cumulant

\[ D_{eff}(q) = \frac{\Gamma}{q^2} \]

where

\[ \Gamma = \frac{d}{dt} \ln G_E(q,t) |_{t \to 0} \]

Here the \( D_{eff}(q) \) reflects the different types of motion associated with the rod-like fd-PNIPAM particle, including translation, rotation and bending motion.

A light scattering apparatus (ALV, Langen, Germany) consisting of a computer controlled goniometer table with focusing and detector optics, a power stabilized 22 mW HeNe laser (\( \lambda = 633 \) nm), and an avalanche photodiode detector connected to an 8 x 8 bit multiple tau digital correlator with 288 channels was used to measure the correlation function. The temperature of the sample cell in the goniometer system is controlled to within \( \pm 0.1^\circ \)C.

To remove dusts and air bubbles in the fd-PNIPAM solution, the sample is passed through a 0.45 \( \mu \)m filter and centrifuged at 3000 rpm for 15 min before each measurement. The correlation function of the scattered light intensity was measured by the correlator at a scattering angle of 90\( ^\circ \). The particle concentration ranges from 2\( c^+ \) to 4\( c^+ \) with the critical concentration \( c^+ = 1 \) particle/L\( ^3 \) or 0.04 mg/ml.

C. Rheological characterization of fd-PNIPAM suspensions

The rheological measurements were carried out on a stress-controlled rheometer (TA Instruments, New Castle, DE) using a stainless steel cone/plate tool (2\( ^\circ \) cone angle, 20 mm cone diameter). The gap is set at 70 \( \mu \)m. The torque range is 3 nN-m to 200 mN-m, and the torque resolution is 0.1 nN-m.

The temperature control is achieved by using a Peltier plate, with a range of \(-20^\circ \)C to \(200^\circ \)C and an accuracy of \( \pm 0.1^\circ \)C.

The storage and loss moduli, \( G'(\omega) \) and \( G''(\omega) \) respectively, are measured as a function of frequency by applying a small amplitude oscillatory stress at a strain amplitude \( \gamma = 0.03 \). A strain sweep is conducted prior to the frequency sweep to ensure the operation is within the linear viscoelastic regime.

III. RESULTS AND DISCUSSION

Onsager [11] first predicted that there is an I-N phase transition in suspensions of hard rods when the number density of rods \( c \) reaches \( \frac{1}{4} \pi L^2 D = 4 \). Since the fd virus is charged, it’s necessary to account for the electrostatic interaction by substituting the bare diameter \( D \) with an effective diameter \( D_{eff} \) which is larger that \( D \) by an amount roughly proportional to the Debye screening length. As the solution ionic strength increases, \( D_{eff} \) decreases and eventually approaches \( D \). Fig. 1 reveals the I-N coexisting concentrations as a function of ionic strength for bare fd [13], fd-PEG [21] and fd-PNIPAM particles respectively. All measurements are made at room temperature at which water is a good solvent for PNIPAM polymer. Similar to fd-PEG the I-N phase boundary of fd-PNIPAM is independent of ionic strength at high ionic strength. The physical picture is that \( D_{eff} \) decreases with increasing ionic strength. Once \( D_{eff} < D + D_{poly} \) the interparticle interactions are dominated by steric repulsion of the grafted PNIPAM and not electrostatic repulsion. For fd-PNIPAM the transi-
tion from electrostatic to polymer stabilized interactions occurs at $D_{\text{eff}} \sim 17\text{nm}$ corresponding to a polymer diameter $D_{\text{poly}} = 10\text{nm}$.

We study the phase behavior of fd-PNIPAM in response to temperature changes. We prepare samples in isotropic (9.6 mg/ml) and nematic (21 mg/ml) phase at $I = 55\text{ mM}$. At room temperature, both isotropic and nematic samples are transparent viscous fluids. The nematic sample exhibits birefringence under cross polarizers while the isotropic sample does not. As the temperature is increased to $T = 40^\circ\text{C}$, the samples rapidly turn into viscoelastic gels. These behaviors can be observed by simply tilting the vial, and observing the formation of a weight-bearing gel. As the temperature returns to room temperature, the samples flow like fluids again. The entire process can be repeated multiple times, which indicates a reversible sol-gel transition. This observation can be interpreted as the result of increased attraction among PNIPAM monomers leading to the collapse of PNIPAM coils into globules at elevated temperature and thus leading to an attraction between the fd-PNIPAM rods.

We load the above mentioned samples into glass capillaries which are subsequently sealed with flame. The samples are placed in a heat block at 40°C, and monitored with polarizing microscopy for up to a week. No phase separation has been observed for both the isotropic and nematic samples, which remain in their respective phases. This is qualitatively different from the theoretical results that the addition of attraction could lead to phase separation [6]. We speculate the sticky rods at high temperature could be kinetically arrested in a non-equilibrium state and therefore do not phase separate during the course of the experiment.

Fig. 2 shows $G'(\omega)$ and $G''(\omega)$ for fd and fd-PNIPAM solutions measured at two different temperatures. Temperature change has little effect on the storage and loss moduli of fd suspension. By fitting the data to a power law, we have for fd $G'(\omega) \propto \omega^{0.9}$ and $G''(\omega) \propto \omega^{0.7}$. The frequency exponents are consistent with those measured with microrheology [22]. In contrast, fd-PNIPAM becomes solid-like at 38°C with $G'$ about five times $G''$. The linear moduli are nearly independent of frequency: $G'(\omega) \propto \omega^{0.14}$ and $G''(\omega) \propto \omega^{0.05}$.

We investigate the effect of ionic strength on the gelling process of the fd-PNIPAM network. Fig. 3 illustrates the frequency-dependent viscoelastic moduli as a function of temperature. Parts (a) and (b) represent data taken near the gel point $T = T_c$ from samples under low and high salt conditions respectively. For $T < T_c$, the suspension shows characteristics typical of a viscous fluid. The gel point is identified as the temperature at which $G'(\omega)$ and $G''(\omega)$ assume the same power law dependence on oscillation frequency [23]. As the temperature increases beyond $T = T_c$, both $G'(\omega)$ and $G''(\omega)$ increase dramatically and the suspension is clearly gel-like with $G'(\omega)$ weakly dependent on $\omega$.

The data in Fig. 3 shows the high and low salt suspensions reach the gel point at different temperatures with the same power law slope. The sample at low ionic strength solidifies at $T_c = 41^\circ\text{C}$, which is significantly greater than the 35°C gelling temperature for the sample at high ionic strength. However, both suspensions exhibit the same power law exponent $n = 0.40 \pm 0.02$ at the gel point.

As a check for the gel point, dynamic light scattering is performed on the fd-PNIPAM suspensions as shown in Fig. 4. The onsets of aggregation for the low and high ionic strengths occur at 41°C and 36°C, respectively. Gelation occurs at the same temperatures as determined by light scattering and rheology. This ionic strength dependence of the gelation temperature arises from the fact that lowering solution ionic strength increases the electrostatic interaction between the rods, and therefore a larger attraction from the PNIPAM is required to induce aggregation.

To test the reversibility of the temperature-induced sol-gel transition, measurements are carried out on $G'$ at a frequency with increasing and decreasing temperature (Fig. 5). A slight hysteresis is found during the temperature sweep.

The storage and loss moduli curves at different temperatures can be scaled onto master curves. Through a procedure called time-temperature superposition (TTS) [24], the $G'$ and $G''$ curves measured at different temperatures can be superposed by shifting along the logarithmic frequency and modulus axis. TTS enables one to probe viscoelasticity for a much larger frequency range than that experimentally accessible. The master curve as shown in Fig. 6a reveals that fd-PNIPAM suspensions are a thermo-rheologically simple fluid, which means a variation in temperature corresponds to
IV. CONCLUSION

We have presented studies of a system of colloidal rods (fd) coated with the temperature-sensitive polymer (PNIPAM). At room temperature and high ionic strength, quantitative measurements of the I-N transition show fd-PNIPAM behaves as a sterically stabilized suspension. An increase in temperature induces a shift in time scale [24]. The rheological behaviors of fd-PNIPAM are reminiscent of those of polyethylene melts [25]. At high frequency, which corresponds to high temperature $G'$ approaches a plateau value and is much larger than $G''$. In the low frequency limit, the suspension behaves like a fluid. $G'$ and $G''$ cross at an intermediate frequency with a slope of 0.36. The temperature-dependent shift factors are plotted in Fig. 6b. Notably, the frequency shift factor exhibits a break of slope, signifying a phase transition, while there is only a minor shift along the logarithmic modulus axis.

Materials that are solid at high frequency and liquid like at low frequency are called thixotropic [26]. This is in stark contrast to colloidal gels of spherical particles whose fractal like microscopic structure leads to the opposite rheological behavior; fluid like at high frequency and solid like at low frequency [27].

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ture, or equivalently, strength of attraction, does not lead to a widening of the coexistence concentration as expected. Instead a sol-gel transition arises, which we attribute to the collapse of the grafted PNIPAM polymers. Dynamic Light Scattering and rheometry demonstrate that the gelling process is reversible and ionic strength dependant. Furthermore, the rheological master curves for samples of different temperatures show that the fd-PNIPAM suspensions are rheologically similar to simple polymeric melts.

FIG. 6: (a) Master curve showing scaled moduli as functions of scaled frequency. (b) Relationship between shift factors and temperature. a: frequency shift factor. b: modulus shift factor.

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