Collagen reorganization in cartilage under strain probed by polarization sensitive second harmonic generation microscopy

Jessica Mansfield, Vipul Mandalia, Andrew Toms, C. Peter Winlove, Sophie Brasselet

To cite this version:
Jessica Mansfield, Vipul Mandalia, Andrew Toms, C. Peter Winlove, Sophie Brasselet. Collagen reorganization in cartilage under strain probed by polarization sensitive second harmonic generation microscopy. Journal of the Royal Society Interface, the Royal Society, 2019, 16 (150), pp.20180611. 10.6084/m9. hal-02410720

HAL Id: hal-02410720
https://hal.archives-ouvertes.fr/hal-02410720
Submitted on 13 Dec 2019

HAL is a multi-disciplinary open access archive for the deposit and dissemination of scientific research documents, whether they are published or not. The documents may come from teaching and research institutions in France or abroad, or from public or private research centers.

L’archive ouverte pluridisciplinaire HAL, est destinée au dépôt et à la diffusion de documents scientifiques de niveau recherche, publiés ou non, émanant des établissements d’enseignement et de recherche français ou étrangers, des laboratoires publics ou privés.

Distributed under a Creative Commons Attribution 4.0 International License
Collagen reorganization in cartilage under strain probed by polarization sensitive second harmonic generation microscopy

Jessica C. Mansfield1, Vipul Mandalia2, Andrew Toms2, C. Peter Winlove1 and Sophie Brasselet3

1Physics, College of Engineering Mathematics and Physical Sciences, University of Exeter, Stocker Road, Exeter EX4 4QL, UK
2Princess Elizabeth Orthopaedic Centre, Royal Devon and Exeter Hospital, Barrack Road, Exeter EX2 5DW, UK
3Institut Fresnel, CNRS, Aix Marseille Univ, Centrale Marseille, 13013 Marseille, France

Type II collagen fibril diameters in cartilage are beneath the diffraction limit of optical microscopy, which makes the assessment of collagen organization very challenging. In this work we use polarization sensitive second harmonic generation (P-SHG) imaging to map collagen organization in articular cartilage, addressing in particular its behaviour under strain and changes which occur in osteoarthritis. P-SHG yields two parameters, molecular order and orientation, which provide measures of the degree of organization both at the molecular scale (below the diffraction limit) and above a few hundred nanometres (at the image pixel size). P-SHG clearly demonstrates the zonal collagen architecture and reveals differences in the structure of the fibrils around chondrocytes. P-SHG also reveals submicron scale fibril re-organization in cartilage strips exposed to tensile loading, with an increase in local organization in the superficial zone which weakly correlates with tensile modulus. Finally, P-SHG is used to investigate osteoarthritic cartilage from total knee replacement surgery, and reveals widespread heterogeneity across samples both microscale fibril orientations and their sub-micron organization. By addressing collagen fibril structure on scales intermediate between conventional light and electron microscopy, this study provides new insights into collagen micromechanics and mechanisms of degradation.

1. Background

Articular cartilage covers the ends of the long bones in synovial joints where it acts as a low friction bearing and shock absorber which is essential to the smooth articulation of the joint [1]. Cartilage has a low cellular content, typically around 1–10%, and the extracellular matrix which fulfils the tissue’s mechanical role is composed of approximately 20% type II collagen, 8% proteoglycans and 70% water. The collagen fibril arrangement changes with depth into the tissue as schematically depicted in figure 1, and can be divided into three zones. In the superficial zone the fibrils are arranged predominantly parallel to the articular surface, in the deep zone they are arranged perpendicular to the articular surface and the bone cartilage interface and between these two zones there is a transitional zone with less clearly defined collagen fibril orientation. The type II collagen fibrils are typically 30–200 nm in diameter [2] and therefore just below the diffraction limit for conventional light microscopy.

The mechanical properties of cartilage are highly dependent on the organization of the collagen fibrils. Under tensile load the cartilage is much stiffer in the superficial zone compared to the deep zone [3,4], additionally it is much stiffer in the direction parallel to the split lines [4,5] (an indication of the preferred
collagen fibril direction in the superficial zone). The tensile modulus also varies between high and low weight bearing regions [6] and decreases with osteoarthritic degeneration and age [7].

The mechanical properties of cartilage on a much smaller scale are central to the processes of mechanotransduction to the embedded chondrocytes that maintain matrix homeostasis and are strongly implicated in the development of osteoarthritis (OA). However, recent work has revealed that on the microscale the mechanical response of articular cartilage to tensile loads is more heterogeneous than previously appreciated and the relationship to collagen architecture is extremely complex [8,9]. On a still smaller scale it has been shown that the intrafibrillar organization of cartilage collagen varies between zones and, importantly, changes under mechanical loads. Electron microscopy has provided vital information on the sub-micron organization of cartilage collagen and has revealed structural changes associated with the development of OA [10–13]. It has also shown differences in structure between mechanically loaded and unloaded cartilage [11], but it cannot be used to follow the dynamics of mechanical loading as required to understand the mechanical implications of degenerative changes. The aim of the present work was to bridge the gap between classical light microscopy and electron microscopy, using an extension of multiphoton microscopy that exploits the polarization-sensitivity of the signal to provide resolution beyond the diffraction limit and enables us to explore cartilage collagen morphology and organization in intact tissues on a sub-micron scale.

The birefringence of collagen has long been recognized and was the basis of Bennighoff’s classical studies on cartilage structure. However, although polarized light microscopy reveals fibril organization with a sub-micron lateral resolution it relies on optical measurements through sections of tissues in which the information is averaged over the whole thickness, which makes it insensitive to volumetric organization and unsuited to quantitative analysis of responses to mechanical loads [14,15]. Polarized optical coherence tomography (OCT) allows the analysis of specific image planes but it suffers from a poor axial resolution of a few tens of microns [16,17].

In contrast, second harmonic generation (SHG) which exploits the non-centrosymmetric, tightly packed arrangement of amino acids in collagen to provide label-free imaging has sub-micrometre 3D sectioning capability and in-depth penetration in tissues up to a few hundreds of micrometres using infrared excitation and has become a gold standard technique for imaging collagen in tissues [18,19]. SHG imaging can also reveal collagen orientation, by the analysis of 3D volumetric images to extract directional information using gradient, FFT or variance analysis. This approach however requires high contrast images over small length scales and depends strongly on the choice of the analysis parameters [20–22], which makes it challenging to apply to type II collagen tissues such as cartilage [23]. An alternative solution to image fine type II collagen fibrils has been proposed to be analysis of the ratio between forward scattered and backward emitted SHG which is sensitive to collagen fibrils size and density, however the measurements are only qualitatively related to organization and therefore also unsuited to our present purpose [23,24].

In this work, we exploit the polarization sensitivity of SHG at scales below the optical diffraction limit (typically 350 nm lateral and 1 μm axial) to assess collagen organization in cartilage. The intensity of SHG from a collagen fibre is dependent on the polarization of the laser source with respect to the axis of the fibre [25–27]. Measuring SHG intensity as a function of the incident laser polarization angle yields a modulated response where the phase determines the principal direction of collagen fibrils averaged within the focal volume, and the amplitude is related to the degree of alignment of the collagen fibrils within this focal volume. This modulation permits quantification of collagen angular disorder at the molecular scale [28–34], which cannot be determined by pure morphological observations, which only report orientation at a scale above the diffraction limit size. Polarization sensitive SHG (P-SHG) has previously been used to quantify collagen order in tendons [27,35] and other connective tissues [32,36] has revealed variations of collagen order during ageing [37], and in pathologies including cancer [18,38,39]. Very few studies, however, address changes

Figure 1. Collagen fibre arrangements in cartilage showing the zonal structure of articular cartilage. (Online version in colour.)
in P-SHG from collagen under strain [40], or in cartilage [41,42]. Importantly, P-SHG provides information on collagen fibril organization on a scale intermediate between those of conventional light and electron microscopy, which is particularly relevant in cartilage where collagen II forms fibrils of small scales that result in poorly defined structures in an optical image. By adding P-SHG as an additional modality to SHG imaging, we show that it is possible to decipher molecular organization in collagen networks even though the structures are not well defined from the pure SHG image.

In this paper, we use P-SHG to investigate differences in submicron scale collagen fibril organization between the deep and superficial zones of articular cartilage. We moreover report variations of collagen organization in the matrix surrounding the chondrocytes both in healthy bovine cartilage and in human knee cartilage removed during arthroplasty. Finally, we show that tensile strain applied to the cartilage gives rise to changes in the submicron organization of the fibrils, particularly in the superficial zone.

2. Material and methods

2.1. Sample preparation

Bovine cartilage was taken from the metacarpophalangeal joint of nine bovine forelimbs collected from the local abattoir with an age range of 24–30 months. The cartilage was harvested immediately and stored at −20 °C prior to use. Human cartilage samples were collected from patients undergoing total knee replacement surgery. Potential participants were initially identified during routine clinical practice, and subsequently recruited to the Royal Devon and Exeter Tissue Bank (RDETB). The RDETB is an ethically approved tissue bank (REC no.: 16//SC/0162) set up to collect ‘spare’ tissue at the time of routine clinical procedures. The total knee replacement tissue sample (REC no.: 16//SC/0162) set up to collect ‘spare’ tissue at the time of routine clinical procedures. The total knee replacement tissue sample was analysed for each pixel of the SHG image by calculating the coefficients (a₀, a₂, b₂, a₄, b₄) by projection on their corresponding circular functions [30]. These coefficients can be grouped into second and fourth order responses by rewriting the I(a) dependence into:

\[ I(a) = a_0 + I_2 \cos(2(\alpha - \phi_2)) + I_4 \cos(4(\alpha - \phi_4)) \]  

(2.2)

with:

\[ I_2 = \sqrt{a_2^2 + b_2^2} \frac{a_0}{a_0}, \]  

(2.3a)

\[ I_4 = \sqrt{a_4^2 + b_4^2} \frac{a_0}{a_0}, \]  

(2.3b)

\[ \phi_2 = 0.5 \tan^{-1} \left( \frac{b_2}{a_2} \right) \]  

(2.3c)

and

\[ \phi_4 = 0.25 \tan^{-1} \left( \frac{b_4}{a_4} \right) \]  

(2.3d)

The second order parameters (I₂, φ₂) represent the magnitude and orientation of the anisotropic contribution to the polarization response I(a), which quantify the depth of modulation of the polarization SHG response (I₂) and its phase (φ₂). (I₄, φ₄) are the magnitude and orientation signatures of its more complex fourth order dependence. These parameters can be related to the angular distribution of the nonlinear induced dipoles in the sample plane [30,34,37], which is directly related to the orientation organization of collagen fibres. Alternatively, they can be related to the partial determination of the nonlinear tensor at the origin of the SHG signal [26,27,31–33,40]. However since the exact model for the collagen fibril distribution in the cartilage tissues is not known, we focus in this study on the changes and variations in I₂ and φ₂. These parameters are generic indicators of the preferred collagen fibril alignment (φ₂) and the degree of order of the individual collagen fibrils within the focal spot (I₂), without the need to invoke a specific model for their angular distribution. Higher values of I₂ indicate, in particular, a tighter alignment of the nonlinear induced dipole sources of SHG, presumed to reflect the distribution of peptide bonds along the protein backbones of the collagen fibrils [44] (see electronic
supplementary material 1). Imaging the \( (I_2, \varphi_2) \) parameters therefore permits mapping not only the local molecular organization within collagen fibril assemblies, but also their microscopic scale orientation. Note that the \( I_4 \) parameter gives more refined information on the angular distribution experienced by the nonlinear induced dipoles in the focal spot in particular it discriminates between distribution shapes such as Gaussian, cone or cone surface \( [30] \) (see electronic supplementary material 1). The \( \varphi_4 \) angle finally identifies possible deviations from a cylindrical symmetric response, which can occur when the incident polarization is affected by the birefringence of the medium (see electronic supplementary material 2).

The spatial distributions of the parameters \( (I_2, \varphi_2) \) that represent collagen fibril organization are presented below as an overlay as shown in figure 2, where the total SHG intensity (sum over all polarization angles) is shown as a grey-scale background. The direction of the lines in the overlay represents the angle \( \varphi_2 \) and the colour of the lines represents the value of \( I_2 \) as shown in the colour bar scale (all lines are of equal length). \( I_2 \) and \( \varphi_2 \) are calculated for each pixel, however in the overlay only the \( n \)th lines are plotted to allow easier visualization and separation between individual lines.

### 2.3.1. Sensitivity to birefringence

As mentioned above, the presence of birefringence in the sample can lead to distortions of the incident polarization and therefore to a bias of the parameters determined from a P-SHG polarization modulation measurement. In collagen-rich tissues, an anisotropic organization imposes a preferential optical axis along which the refractive index is larger, yielding a birefringence effect that has been used as a read-out for collagen organization. When propagating through thin depths this birefringence is, however, not dominant and the measured SHG polarization response is not sensitive to index change, but rather to the fine details of collagen orientation. At large depth however, birefringence can not only distort the incident polarization but also lead to large errors in the determined orientation parameters, in particular when the birefringence axis is rotating throughout the depth of propagation. To avoid such birefringence effects the measurements were restricted to the top 15 \( \mu \)m of the cartilage depth, where birefringence was found to have only a minimal effect on the polarization and SHG polarization sensitivity (see electronic supplementary material 2).

### 2.3.2. Sensitivity to out-of-plane orientation

Working under high numerical aperture (NA) excitation and collection is known to introduce extra polarization coupling contributions from out of plane components of the dipole orientations \( [36,45] \). In a typical regime of cylindrical symmetry with tensorial components similar to those measured in collagen tissues, this coupling is, however, negligible until off-plane tilt orientations of the collagen fibrils around 50° (see electronic supplementary material 3). Quantitative analysis of collagen organization using P-SHG can thus be done only in situations where the fibres are known to lie in the sample plane within this angular range.

### 2.4. Tensile loading

Cartilage strips were exposed to tensile loading in a rig designed to fit onto the stage of the multiphoton microscope, which is...
described in [9]. Strips of cartilage 200–500 μm thick (10 mm × 1 mm) were cut parallel to the articular surface, and attached with cyanoacrylate adhesive (Loctite) to two metal paddles. Strain (Δl/l₀ where l₀ is the initial free length of cartilage between the paddles) was applied in 4% steps using a pair of micrometre controlled stages (Thorlabs). The load was continuously monitored via a 5 N force transducer (Model 31, RDP Electronics) from these measurements the stress (F/A) was calculated where F is the force measured after the sample has reached equilibrium and A is the cross-sectional area of the unstrained strip. After force equilibration at each strain a set of polarization sensitive SHG measurements were taken.

3. Results

3.1. Collagen architecture

P-SHG analysis was first performed on full depth sections from young bovine cartilage in order to investigate the depth dependence of collagen organization. The (I₂, φ₂) maps reproduce the well-established arcade structure of the fibrils as demonstrated in figure 3. The averaged orientation of collagen fibrils (φ₂) follows a radial direction in the deep zone. This angle progressively realigns from perpendicular in the deep zone through the transitional zone, to parallel to the surface in the superficial zone. Interestingly, the molecular-scale order parameter I₂ is lowest in the transitional zone, which can be attributed to a larger mixing of different fibrils directions, including out-of-plane for this specific geometry.

In both the superficial and deep zone, the molecular-scale order parameter I₂ indicates tight organization of collagen fibrils within the size of the focal spot (approx. 350 nm). The I₂ values measured span between approximately 0.05 in the transition zone, to 0.2–0.3 in the superficial zone and 0.3–0.4 in the middle of the deep zone. These values can be translated into nonlinear tensorial ratio values, where the nonlinear ratio coefficient x(2)zzz/x(2)zxx is often used as a read-out, supposing the collagen arrangement of cylindrical symmetry with z the main fibril direction and x its perpendicular direction [32,36,41]. In particular values I₂ between 0.1 and 0.4 correspond to x(2)zzz/x(2)zxx ≈ 1.2 and 1.65 (see electronic supplementary material 1). This can be compared to values typically measured in collagen type I in tendon where I₂ ≈ 0.3 (x(2)zzz/x(2)zxx = 1.4) has been measured at the surface of rat tail tendon tissues (see electronic supplementary material 4).

In enface cartilage slices P-SHG measurements reveal differences in the 2D collagen organization between the deep and the superficial zone, where the collagen fibrils are mainly perpendicular to the image plane and parallel to the image plane respectively (figure 4a,b). As expected, the molecular-scale order values (I₂) are very low in the deep zone (figure 4c), since the fibril distribution points perpendicularly to the sample plane where the polarization is rotated. The measured values are therefore underestimated since they are biased by their 2D projection in the polarization-rotation plane. Nevertheless, even in this deep zone where the collagen fibril alignment is predominantly perpendicular to
the imaging plane there is still clearly a component of the fibril orientation within this plane and additionally when analysing the distribution of $\phi_2$ there is a preferred direction for this component of fibril orientation (figure 4d). As expected from the enface measurements (figure 4), the values of $I_2$ are higher in the superficial zone (figure 4b) compared to the deep zone, with a more heterogeneous distribution of $I_2$ in the superficial zone. The obtained averaged value at the superficial zone $I_2 \sim 0.2$ (corresponding to $\chi^{(3)}_w/\chi^{(3)}_m \sim 1.3$) reflects a less tight order of individual fibrils than in collagen I tendons (see electronic supplementary material 4) in agreement with values reported in the literature [41].

To investigate the organization of collagen as a function of depth, P-SHG stacks were taken. Example stacks for the deep and superficial zone are included in the electronic supplementary material (see electronic supplementary material 5). In the superficial zone, the values of $I_2$ are highest at the articular surface, and then decrease with depth into the tissue, while in the deep zone $I_2$ is constant with depth. In both zones, there is a slight rotation (16°–18°) in the angle $\phi_2$ with depth. Note that while $I_2$ values can be used for quantitative analysis only when the collagen distribution lies in the sample plane, e.g. in the superficial zone, the angle $\phi_2$ always reports a reliable projection orientation of the collagen fibrils in the measurement plane.

Figure 4 also shows variations in collagen organization in proximity to chondrocytes, in particular in the deep zone where the organization of collagen appears relatively more ordered, demonstrating in-plane re-organization of fibrils around the cells. Representative images of individual chondrocytes from the deep and superficial zone are shown in figure 5 (in this case $I_2$ and $\phi_2$ are plotted at a higher density to increase resolution). In the columns of chondrocytes within the deep zone the collagen separating the cells is aligned radially (figure 5d). In the enface view of the deep zone chondrocyte there is some tangential alignment of the collagen (figure 5b). The pattern of alignment around groups of cells is more complex in the superficial zone, when imaged in the plane parallel to the articular surface (figure 5f), but most fibrils are roughly parallel to the articular surface (figure 5c).

The values of $I_2$ and $\phi_2$ were compared for a 5 µm thick shell around the periphery of the cells, to those remote from the cells, for all en-face bovine samples imaged at zero strain (example images from one specimen are shown in figure 6). $I_2$ is consistently greater in the territorial matrix of the deep zone chondrocytes compared to the rest of the extracellular matrix 

$$
\Delta I_2 = (I_2\text{[territorial]} - I_2\text{[bulk]}) = 0.022 \pm 0.011, \ n = 6,
$$

as also visible in figure 4. This shift in order is above the expected noise variations which lie close to 0.01. The differences in $I_2$ between the territorial and extracellular matrix in the deep zone may reflect differences in the number of fibrils aligned in the image plane, with more fibrils in plane close to the cells. In the superficial zone, on the contrary, there is
no significant difference ($\Delta I_2 = 0.006 \pm 0.021, n = 5$). The distribution of $\varphi_2$ also differs between the territorial and bulk matrix by up to $20^\circ$, but there is no consistent pattern.

### 3.2. Osteoarthritis cartilage

In OA, the changes in collagen organization are extensive, vary with the degree of degeneration and are heterogeneous on several length scales. This initial survey of submicron changes was undertaken on two samples from the lateral and medial femoral condyle of patients undergoing knee replacement surgery with OA grading between 3 and 4 on the Outerbridge scale. Regions were selected in which there were no gross surface changes and full cartilage thickness was maintained. SHG shows a variety of patterns of collagen organization, often within a single section. Figure 7 illustrates this variability, with three regions selected from a total of 10 which were analysed to highlight the different structures that can be observed. Region $a$ shows relatively low $I_2$ values ($0.18 \pm 0.1$) and a wide range of fibril angles, region $b$ shows a highly disordered area with intermediate $I_2$ values ($0.29 \pm 0.15$), and region $c$ shows highly parallel collagen fibrils with high $I_2$ values ($0.325 \pm 0.07$).

### 3.3. Collagen fibril reorganization with tensile load

Figure 8 shows representative results in the superficial zone of a specimen exposed to steps of strain up to 16%. As the strain increases $\varphi_2$ rotates towards the direction of applied strain ($\tau$-axis) and the value of $I_2$ increases (as shown by an increase in the number of red and yellow lines in the colour coded image).

Eleven samples were tensile loaded (five from the superficial zone, three from the deep zone of bovine cartilage and three from human OA cartilage). The P-SHG changes vary between cartilage zones and also depend on the initial orientation of fibrils with respect to the applied strain. Figure 9
shows the changes in three specimens which illustrate most of the behaviour noted throughout the whole group. Figure 9a shows the sample used in figure 8, in which the preferred collagen direction is initially approximately parallel with the applied strain. As the strain increases the mean $\varphi_2$ moves towards $0^\circ$ and the distribution of fibril angles becomes tighter: at the same time the values of $I_2$ increase.

Figure 9b shows a specimen from the superficial zone with a bimodal fibril distribution in the relaxed state with peaks at $15^\circ$ and $80^\circ$. As the strain increases from 0 to 8% the peak at $80^\circ$ is lost and the other peak shifts towards $0^\circ$, with a slight decrease in $I_2$. At strains between 8 and 12% $I_2$ then starts to increase more rapidly and $\varphi_2$ becomes more tightly centred around the direction of applied strain. Lastly, figure 9c shows a sample from the deep zone in which $\varphi_2$ is initially distributed around a peak perpendicular to the direction of applied strain and as the strain increases this peak disappears and a new peak of similar width emerges parallel to the direction of applied strain and there is no increase in $I_2$ with strain.

In order to establish the relationship between macroscopic strain applied to cartilage and the sub-micron response of the
collagen fibrils we compared the changes in \( I_2 \) and \( \varphi_2 \) to the stress–strain curves for each cartilage specimen (figure 10). The macroscopic stress–strain curves show the expected pattern, tensile moduli in the surface zone being 2.5–11-fold higher than those in the deep zone [5]. In the superficial zone \( I_2 \) increases with strain and the magnitude of the change in the five bovine samples is greater the higher the elastic modulus, but in the deep zone there is no significant change in \( I_2 \) with strain. In the superficial zone only there is a decrease in the spread of \( \varphi_2 \) as illustrated in figures 9a,b.

Finally, we investigated the behaviour of osteoarthritic cartilage under strain. The stress–strain curves are shown in figure 10 and indicate lower strain moduli than bovine cartilage, particularly in the superficial zone. These differences are consistent with our own observations on a larger group of specimens (J Mansfield, V Mandalia, A Toms, CP Winlove 2017, unpublished data) and other studies [4,6,7]. However, the strain fields in osteoarthritic tissue are extremely heterogeneous within each field of view and different regions show different patterns of fibril re-orientation as indicated in figure 11. Here in region 1, selected as showing higher \( I_2 \) and initial fibril angles around 30° the fibrils realign towards the direction of applied strain with a modest increase in \( I_2 \). In region 2, approximately 120 \( \mu \)m away, the preferred direction of \( \varphi_2 \) is initially approximately 70° to the applied strain and as the strain increases it slowly rotates towards the direction of applied strain, while \( I_2 \) actually decreases with strain.

4. Discussion

The diameter of collagen fibrils is below the diffraction limit for light microscopy and polarized light microscopy has, since Bennighoff’s classical description of the collagen architecture, been a powerful tool for cartilage research [15], although for quantitative analysis it is restricted to specimens of known optical thickness. More recently SHG, exploiting symmetry breaking within the fibril structure, provides label free visualization of collagen fibrils and has paved the way for numerous studies of the role of collagen fibrils in tissue mechanics [8,9,47,48]. Analysis of the polarization of the SHG signal should provide further insights into the structure of type II collagen and its changes with mechanical load and disease.

In interpreting our observations, it is important to consider the scale of the measurements. The type II collagen
fibril is a hierarchical structure with molecules $300 \times 2$ nm stacked laterally and longitudinally into arrays 20–100 nm in diameter and without detectable ends in cartilage. The SHG signal is presumed to arise from dipoles associated with the regular peptide bond structure of the collagen molecule. In our current system, the P-SHG for each pixel arises from a volume approximately 0.1 fl and therefore will be an average value from multiple fibrils transecting this volume. Accessing finer scales is possible only using non-optical methods such as X-ray scattering, which are difficult both to implement and analyse.

The scale of our measurements lies between those of conventional light microscopy and electron microscopy. TEM remains one of the best ways to visualize individual fibrils in cartilage, however due to the requirement for very thin slices and the small fields of view it is less suitable for mapping larger scale variations in fibril architecture. Additionally in mechanical loading experiments it can only provide a snapshot of fibril organizations [49] whereas P-SHG allows us to track changes in the collagen fibril distribution at the molecular scale. Detailed insights into the intrafibrillar structure of collagen and its response to mechanical loads on even smaller scales have emerged from studies on the thicker fibres of type I collagen which have used a combination of wide and small angle X-ray scattering to determine molecular packing and alignment within fibres [50,51]. X-ray scattering has also been used to investigate cartilage collagen [52–55] including how this changes under compressive loads [53,54].

**Figure 9.** Changes in $I_2$ and $\varphi_2$ with strain. (a) Sample from the superficial zone as shown in figure 8, initial fibre orientation parallel to applied strain. (b) Superficial zone, initial fibre orientation perpendicular to applied strain. (c) Deep zone, initial fibre direction perpendicular to applied strain. ($\varphi_2 = 0^\circ$ is parallel to the direction of applied strain.) (Online version in colour.)
recently, this approach has revealed differences in the d-spacing with depth [53], which might be related to the differences we observed in the present study. Further work might exploit the complementarity between the two approaches.

The present work reveals aspects of collagen organization that can be related to previous studies in electron microscopy. Our observations show a visibly tighter collagen alignment along the deep zone as compared to the transition and even superficial zone, which resembles bundled structures observed in this region using EM [56]. We also observe a clear re-orientation of collagen fibrils along the diameter of the chondrocytes, with tighter sub-micrometric scale organization in a direction perpendicular to the main collagen direction of the deep zone. Electron microscopy of the collagen in the pericellular matrix of chondrocytes shows a basket-like structure around the cells [57]. Collagen polarity has been also observed to vary strongly in the proximity of these regions [42], which is consistent with this more complex organization. The true pericellular matrix could not be resolved in the present work, and whether this was because of collagens such as type VI are weak generators of SHG or because of the geometrical complexity of the cell boundary must be established in future work. However, P-SHG showed that the direction of the collagen was disturbed around the cells over rather larger distances and the biomechanical implications of these variations will require consideration in tracking the exchange of mechanical signals between chondrocytes and the bulk matrix.

P-SHG provides a new perspective on the response of the collagen fibrils to mechanical load. As might be expected, as the strain increases the average value of \( \varphi_2 \) aligns towards the direction of applied strain. However, an interesting situation arises for fibrils perpendicular to the direction of applied load, because two scenarios can be envisioned: (i) the peak \( \varphi_2 \) progressively shifts towards the direction of applied strain but remains approximately constant in height; this cooperative behaviour would be indicative of tissue reorganization on a length scale greater than the field of view or (ii) the peak in \( \varphi_2 \) perpendicular to the strain direction decreases in intensity and a separate peak in \( \varphi_2 \) emerges parallel to the direction of applied strain, indicating re-organization on a shorter length scale. In figure 9b and c the latter pattern was prevalent. Unravelling the processes of mechanotransduction in a cell interacting with fibrils of different initial orientations is a challenge for the future.

More generally, in exploring correlations between the macroscopic mechanical properties of the tissue and the micro-structural behaviour of the collagen fibrils it is important to recognize that P-SHG provides information on two length scales. Changes in \( \varphi_2 \) reflect the reorientation of collagen fibrils on a relatively large scale, as discussed above, and these data could provide inputs for structurally based finite element models relating tissue mechanics to fibril organization [58]. In addition, changes in \( I_2 \) indicate changes in fibril structure on the submicron length scale. The most significant changes in \( I_2 \) were observed in the superficial zone, however this is mostly attributed to the limitation of the technique is that P-SHG can only measure the organization of fibrils aligned in the image plane. In the deep zone this was, with the geometry employed in the present investigation, true for only a minority of fibrils, although these were the ones bearing the applied load. Figure 10 shows that, in the small number of samples studied, there is a rough correlation between the increase in \( I_2 \) under tensile loading and the tensile modulus of the sample, particularly in the superficial zone, perhaps indicating that higher forces are required to generate these changes. Recent work on X-ray scattering in cartilage has shown changes in d-spacing in collagen fibrils under mechanical load [53]. Future work might establish the relationships between these observations, but it is clear that mechanical forces are transmitted down to the lowest levels of collagen structure.

The changes to the collagen matrix, which occur in OA, are complicated and include softening (loosening of the collagen II matrix), fibrillation and replacement of the type II collagen with type I collagen. The small number of osteoarthritic cartilage samples included in this study were representative of the spectrum of changes reported in the literature [10] and we found them to be they associated with fibril re-organization on a sub-micron scale, reflected in both \( I_2 \) and \( \varphi_2 \). Whether these small scale changes are consequences of the larger-scale changes, for example a release in fibril tension following alterations in the overall force balance in the tissue, or indicate the effects of specific processes, such
Figure 11. (a) P-SHG image of a sample of OA cartilage at zero strain. Regions 1 and 2 were selected for analysis of changes with strain, applied in the direction of the arrow. In region 1 the initial $\varphi_2$ peak is 30° and panels (b) and (c) show changes in $l_2$ and $\varphi_2$. In region 2 the initial $\varphi_2$ peak is 70° and panels (d) and (e) the changes in $l_2$ and $\varphi_2$. (Online version in colour.)
as matrix proteolysis, that initiate the macroscopic changes of OA remains to be established.

5. Conclusion

This paper reports techniques of P-SHG that are directly applicable to investigating the microstructural response to mechanical loading in collagen-rich tissues. We demonstrate regional and local patterns in the sub-micron scale organization of articular collagen and that this organization is responsive to changes in mechanical loading. A more extensive study on the polarization properties of degenerate and ageing cartilage collagen should reveal the mechanisms of sub-micron scale remodelling and their role in the progression of disease. This may further demonstrate the potential of P-SHG as a diagnostic tool for assessing cartilage quality in early OA.

Data accessibility. The raw image and load cell data collected for this publication are available at https://doi.org/10.24375/exce.603 along with the MATLAB code required to perform the polarization sensitivity analysis.

Authors’ contributions. S.B. modified the microscope to allow polarization sensitive measurements and wrote the codes in MatLab to analyse the polarization data. J.C.M. was responsible for the experimental work and data analysis. J.C.M., C.P.W. and S.B. drafted the manuscript. A.T. and V.M. helped with the human cartilage samples and advised on clinical aspects of OA. All authors gave final approval for publication.

Competing interests. The authors have no competing interests.

Funding. This work was funded by Arthritis Research UK grant no. 20714 and by a Leverhulme Trust Visiting Professorship (S.B) grant no. VPF-2015-025.

Acknowledgements. The collection and storage of human cartilage samples from total knee replacement surgery was carried out by the RD&E Tissue Bank, part of the NIHR Exeter Clinical Research Facility.

References

1. Stockwell RA. 1979 Biology of cartilage cells. Cambridge, UK: Cambridge University Press.
2. Eyre D. 2002 Collagen of articular cartilage. Arthritis Res. 4, 30 – 35. (doi:10.1186/ar380)
3. Huang CY, Staniekiewicz A, Ateshian GA, Mow VC. 2005 Anisotropy, inhomogeneity, and tension—compression nonlinearity of human gelenohumeral cartilage in finite deformation. J. Biomech. 38, 799 – 809. (doi:10.1016/j.jbiomech.2004.05.006)
4. Kempton G, Freeman M, Swanson S. 1968 Tense properties of articular cartilage. Nature 220, 1127 – 1128. (doi:10.1038/2201127b0)
5. Woo SLY, Akeson W, Jemmott G. 1976 Measurements of nonhomogeneous, directional mechanical properties of articular cartilage in tension. J. Biomech. 9, 785 – 791. (doi:10.1016/0021-9290(76)90186-X)
6. Akizuki S, Mow V, Müller F, Pita J, Howell D, Manicourt D. 1986 Tensile properties of human knee joint cartilage: I. Influence of ionic conditions, weight bearing, and fibrillation on the tensile modulus. J. Orthop. Res. 4, 379 – 392. (doi:10.1002/or.1218)
7. Kempton G. 1982 Relationship between the tensile properties of articular cartilage from the human knee and age. Ann. Rheum. Dis. 41, 508 – 511.
8. Bell JS, Christmas J, Mansfield JC, Eversen RM, Winlove CP. 2014 Micromechanical response of articular cartilage to tensile load measured using nonlinear microscopy. Acta Biomater. 10, 2574 – 2581. (doi:10.1016/j.actbio.2014.02.008)
9. Mansfield JC, Bell JS, Winlove CP. 2015 The micromechanics of the superficial zone of articular cartilage. Osteoarthris Cartilage 23, 1806 – 1816.
10. Chen MH, Broom N. 1998 On the ultrastructure of softened cartilage: a possible model for structural transformation. J. Anat. 192, 329 – 341. (doi:10.1046/j.1469-7580.1998.19230279.x)
11. Chen MH, Broom ND. 1999 Concerning the ultrastructural origin of large-scale swelling in articular cartilage. J. Anat. 194, 445 – 461. (doi:10.1046/j.1469-7580.1999.19430445.x)
12. Jeffery AK, Blunn GW, Archer CW, Bentley G. 1991 3-Dimensional collagen architecture in bovine articular-cartilage. J. Bone Joint Surg. Br. 73, 795 – 801. (doi:10.1302/0301-620X.73B5.7856.1894669)
13. Poole CA, Flint MH, Beaumont BW. 1987 Chondrons in cartilage—ultrastructural analysis of the pericellular microenvironment in adult human articular cartilages. J. Orthop. Res. 5, 509 – 522. (doi:10.1016/j.jor.2005.0406)
14. Nieminen M, Rieppo J, Toyras J, Hakumäki JM, Silvennoinen J, Hyytininen MM, Helminen HJ, Jurvelin JS. 2001 Tj relaxations reveals spatial collagen architecture in articular cartilage: a comparative quantitative MRI and polarized light microscopic study. Magn. Reson. Med. 46, 487 – 493. (doi:10.1002/mrm.1218)
15. Rieppo J, Hallikainen J, Jurvelin JS, Kivistä J, Helminen HJ, Hyytininen MM. 2008 Practical considerations in the use of polarized light microscopy in the analysis of the collagen network in articular cartilage. Microsc. Res. Tech. 71, 279 – 287. (doi:10.1002/jemt.20551)
16. Drexler W et al. 2001 Correlation of collagen organization with polarization sensitive imaging of in vitro cartilage: implications for osteoarthritis. J. Rheumatol. 28, 1311 – 1318.
17. Ugrayumova N, Jacobs J, Bonesi M, Matcher SJ. 2009 Novel optical imaging technique to determine the 3-D orientation of collagen fibers in cartilage: variable-incidence angle polarization-sensitive optical coherence tomography. Osteoarthritis Cartilage 17, 33 – 42. (doi:10.1016/j.joca.2008.05.005)
18. Chen X, Nadianynk O, Plotnikov S, Campagnola PJ. 2012 Second harmonic generation microscopy for quantitative analysis of collagen fibril structure. Nat. Protoc. 7, 654. (doi:10.1038/nprot.2012.009)
19. Zipfel WR, Williams RM, Christie R, Nikitin AY, Hyman BT, Webb WW. 2003 Live tissue intrinsic emission microscopy using multiphoton-excited native fluorescence and second harmonic generation. Proc. Natl Acad. Sci. USA 100, 7073 – 7080. (doi:10.1073/pnas.0852308100)
20. Tilbury KB, Hocker JD, Wen BL, Sandbo N, Singh V, Campagnola PJ. 2014 Second harmonic generation microscopy analysis of extracellular matrix changes in human idiopathic pulmonary fibrosis. J. Biomed. Opt. 19, 086014.
21. Ghazanyan A, Taši HF, Hayrapetyan G, Chen W-L, Chen Y-F, Jeong M-Y, Kim C-S, Chen S-J, Dong C-Y. 2012 Analysis of collagen fiber domain organization by Fourier second harmonic generation microscopy. J. Biomed. Opt. 18, 031105.
22. Mostag-Guidolin LB, Ko ACT, Wang F, Xiang B, Hewko M, Tian G, Major A, Shiomi M, Sowa MG. 2013 Collagen morphology and texture analysis: from statistics to classification. Sci. Rep. 3, 2190. (doi:10.1038/srep02190)
23. Chaudhary R, Campbell KR, Tilbury KB, Vanderby R, Block WP, Kijowski R, Campagnola PJ. 2015 Articular cartilage zonal differentiation via 3D second-harmonic generation imaging microscopy. Connect. Tissue Res. 56, 76 – 86. (doi:10.1080/03008207.2015.1031192)
24. Brown CP, Houle MA, Chen M, Price AJ, Legare F, Gill HS. 2012 Damage initiation and progression in the cartilage surface probed by nonlinear optical microscopy. J. Mech. Behav. Biomater. Mater. 5, 62 – 70. (doi:10.1016/j.jmbbm.2011.08.004)
25. Freund I, Deutsch M, Sprecher A. 1986 Connective-tissue polarity—optical 2nd-harmonic microscopy, crossed-beam summation, and small-angle scattering in rat-tail tendon. Biophys. J. 50, 693 – 712. (doi:10.1016/S0006-3495(86)3310-X)
26. Stoller P, Kim BM, Rubenchik AM, Reiser KM, Da Silva LB. 2002 Polarization-dependent optical second-harmonic imaging of a rat-tail tendon. J. Biomed. Opt. 7, 205 – 214. (doi:10.1117/1.1431967)
27. Williams RM, Zipfel WR, Webb WW. 2005 Interpreting second-harmonic generation images of
collagen I fibrils. Biophys. J. 88, 1377 – 1386. (doi:10.1529/biophysj.104.047308)

28. Ait-Belkacem D, Gasecka A, Munhoz F, Brustlein S, Brasselet S. 2010 Influence of birefringence on polarization resolved nonlinear microscopy and collagen SHG structural imaging. Opt. Express 18, 14 859 – 14 870. (doi:10.1364/OE.18.014870)

29. Brasselet S. 2011 Polarization-resolved nonlinear microscopy: application to structural molecular and biological imaging. Adv. Opt. Photonics 3, 205. (doi:10.2478/s11564-010-0020-5)

30. Duboisset J, Ait-Belkacem D, Roche M, Rigneault H, Brasselet S. 2012 Generic model of the molecular orientational distribution probed by polarization-resolved second-harmonic generation. Biophys. Rev. A 85, 043829. (doi:10.1103/PhysRevA.85.043829)

31. Tiabö F, Recher G, Reuser D. 2007 Estimation of helical angles of myosin and collagen by second harmonic generation imaging microscopy. Opt. Express 15, 12 186 – 12 195. (doi:10.1364/OE.15.012186)

32. Psilodimitrakopoulos S, Artigas D, Soria G, Amat-Roldán I, Planas AM, Loza-Alvarez P. 2009 Quantitative discrimination between endogenous SHG sources in mammalian tissue, based on their polarization response. Opt. Express 17, 10 168 – 10 178. (doi:10.1364/OE.17.010168)

33. Chen WL, Li TH, Su PJ, Fwu PT, Lin SJ, Kim D, So PTC, Dong CY. 2009 Second harmonic generation chi tensor microscopy for tissue imaging. Appl. Phys. Lett. 94, 183902. (doi:10.1063/1.3132062)

34. Tilbury K, Lien C-H, Chen S-J, Campagnola PJ. 2014 Differentiation of Col I and Col III isoforms in stromal models of ovarian cancer by analysis of second harmonic generation polarization and emission directionality. Biophys. J. 106, 354 – 365. (doi:10.1016/j.bpj.2013.10.044)

35. Stoller P, Reiser KM, Celliers PM, Rubenchik AM. 2002 Polarization-modulated second harmonic generation in collagen. Biophys. J. 82, 3330 – 3342. (doi:10.1016/S0006-3495(02)75673-7)

36. Kumar R, Granhuang KM, Romijn EI, Finney A, Davies CL, Droset JO, Lilleahl MB. 2015 Polarization second harmonic generation microscopy provides quantitative enhanced molecular specificity for tissue diagnostics. J. Biophotonics 8, 730 – 739. (doi:10.1002/jbio.201400086)

37. Ait-Belkacem D, Roche M, Duboisset J, Ferrand P, Brasselet S, Guibert M, Sockalingum GD, Jeannesson P. 2012 Microscopic structural study of collagen aging in isolated fibrils using polarized second harmonic generation. J. Biomed. Optics 17, 085006.

38. Strupler M, Hemest M, Fligyn C, Martin J-L, Tharaux P-L, Schanne-Klein M-C. 2008 Second harmonic microscopy to quantify renal interstitial fibrosis and arterial remodeling. J. Biomed. Opt. 13, 054041. (doi:10.1117/1.2981830)

39. Ambekar R, Lau Y-T, Walsh M, Bhargava R, Toussaint KC. 2012 Quantifying collagen structure in breast biopsies using second-harmonic generation imaging. Biomed. Opt. Express 3, 2021 – 2035. (doi:10.1364/BOE.3.002021)

40. Guaschengo I, Tran V, Housen YG, Allain JM, Schanne-Klein MC. 2012 Polarization-resolved second-harmonic generation in tendon upon mechanical stretching. Biophys. J. 102, 2220 – 2229. (doi:10.1016/j.bpj.2012.03.068)

41. Su PJ et al. 2010 The discrimination of type I and type II collagen and the label-free imaging of engineered cartilage tissue. Biomaterials 31, 9415 – 9421. (doi:10.1016/j.biomaterials.2010.08.055)

42. Couture C-A et al. 2015 The impact of collagen fibril polarity on second harmonic generation microscopy. Biophys. J. 109, 2501 – 2510. (doi:10.1016/j.bpj.2015.10.040)

43. Outerbridge RE. 1961 The etiology of chondromalacia patellae. J. Bone Joint Surg. Br. 43, 752 – 757. (doi:10.1302/0301-620X.43B4.752)

44. Deniset-Besseau A, Duboisset J, Benichou E, Hache F, Brevet P-F, Schanne-Klein M-C. 2009 Measurement of the second-order hyperpolarizability of the collagen triple helix and determination of its physical origin. J. Phys. Chem. B 113, 13 437 – 13 445. (doi:10.1021/jp9046837)

45. Schon P, Behrndt MA, Ait-Belkacem D, Rigneault H, Brasselet S. 2010 Polarization and phase pulse shaping applied to structural contrast in nonlinear microscopy imaging. Phys. Rev. A 81, 013809. (doi:10.1103/PhysRevA.81.013809)

46. Benninghoff A. 1925 Form und bau der Gelenknorpel in ihren Beziehungen zur Funktion. Z. Zellforsch Mikroskop Anatomy 2, 783 – 825. (doi:10.1007/BF00834433)

47. Alkhouli N et al. 2013 The mechanical properties of human adipose tissues and their relationships to the structure and composition of the extracellular matrix. Am. J. Physiol. Endocrinol. Metabol. 305, E1427 – E1435.

48. Vergaft C, Mansfield J, Meakin JR, Winlove PC. 2016 Lamellar and fibre bundle mechanics of the annulus fibrosus in bovine intervertebral disc. Acta Biomater. 37, 14 – 20. (doi:10.1016/j.actbio.2016.04.002)

49. Sasaki Y, Shore R, Seedhom BB. 2006 Deformation and failure of cartilage in the tensile mode. J. Anat. 208, 681 – 694. (doi:10.1111/j.1469-7580.2006.00569.x)

50. Bell JS et al. 2018 The hierarchical response of human corneal collagen to load. Acta Biomater. 65, 216 – 225. (doi:10.1016/j.actbio.2017.11.015)

51. Frazier P, Daxer A. 1993 Structural transformation of collagen fibrils in corneal stroma during drying. An X-ray scattering study. Biophys. J. 64, 1210 – 1214. (doi:10.1016/S0006-3495(93)81487-5)

52. Moger CJ, Barrett R, Bleuet P, Bradley DA, Ellis RE, Green EM, Knapp K, M P, Winlove CP. 2007 Regional variations of collagen orientation in normal and diseased articular cartilage and subchondral bone determined using small angle X-ray scattering (SAXS). Osteoarthritis Cartilage 15, 682 – 687. (doi:10.1016/j.joca.2006.12.006)

53. Inamdar SR, Knight DP, Terrill NJ, Karunarathne A, Cacho-Nerin F, Knight MM, Gupta HS. 2017 The secret life of collagen: temporal changes in nanoscale fibrillar pre-strain and molecular organization during physiological loading of cartilage. ACS Nano 11, 9728 – 9737. (doi:10.1021/acs.nanolett.7b00563)

54. Moger CJ, Arkill KP, Barrett R, Bleuet P, Ellis RE, Green EM, Winlove CP. 2009 Cartilage collagen matrix reorientation and displacement in response to surface loading. J. Biomech. Eng. 131, 031008. (doi:10.1115/1.3049478)

55. Aspden RM, Hukins DW. 1981 Collagen organization in articular cartilage, determined by X-ray diffraction, and its relationship to tissue function. Proc. R. Soc. Lond. B 212, 299 – 304.

56. Hughes L, Archer C, Ap Gwynn I. 2005 The ultrastructure of mouse articular cartilage: collagen orientation and implications for tissue functionality. A polarised light and scanning electron microscope study and review. Eur. Cell. Mater. 9, 68 – 84. (doi:10.22203/eCM.v009a09)

57. Poole CA. 1997 Articular cartilage chondrons: form, function and failure. J. Anat. 191, 1 – 13. (doi:10.1046/j.1469-7580.1997.1910001.x)

58. Julkunen P, Kiviranta P, Wilson W, Jurvelin JS, Korhonen RK. 2007 Characterization of articular cartilage by combining microscopic analysis with a fibril-reinforced finite-element model. J. Biomech. 40, 1862 – 1870. (doi:10.1016/j.jbiomech.2006.07.026)