Fast and unsupervised methods for multilingual
cognate clustering

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Abstract

In this paper we explore the use of unsupervised methods for detecting
cognates in multilingual word lists. We use online EM to train sound seg-
ment similarity weights for computing similarity between two words. We
tested our online systems on geographically spread sixteen different language
groups of the world and show that the Online PMI system (Pointwise Mutual
Information) outperforms a HMM based system and two linguistically moti-
vated systems: LexStat and ALINE. Our results suggest that a PMI system
trained in an online fashion can be used by historical linguists for fast and
accurate identification of cognates in not so well-studied language families.

1 Introduction

Cognates are genetically related words that can be traced to a common word in a
language that is no longer spoken. For example, English nail and German nagel
are cognates with each other which can be traced back to the stage of Proto-Indo-
European *h₂enogʰ—. Accurate identification of cognates is important for inferring
the internal structure of a language family.

Recent years has seen an surge in the number of publications in the field of
computational historical linguistics due to the availability of word lists for large
number of languages of the world [Brown et al., 2013]¹ and cognate databases
for Austronesian [Greenhill and Gray, 2009] and Indo-European [Bouckaert et al.,
2012].

The availability of word lists (without cognate judgments) has allowed scholars
like Rama and Borin [2015] and Jäger [2015] to experiment with different weighted
string similarity measures for the purpose of inferring the family trees of world’s
languages, without explicit cognate identification. On the other hand, List [2012]
proposed a cognate clustering system that combines handcrafted weighted string
similarity measures and permutation tests for the purpose of automated cognate
identification. In a different approach, Hauer and Kondrak [2011] experimented

¹Known as Automated Similarity Judgment Program (ASJP). [http://asjp.clld.org/](http://asjp.clld.org/)
with linear classifiers like SVMs for the purpose of identifying cognate clusters. Finally, Rama [2015] use string kernel inspired features for training a SVM linear classifier for pair-wise cognate identification. As noted by Hauer and Kondrak [2011], availability of a reliable multilingual cognate identification system can be used to supply the cognate judgments as an input to the phylogenetic inference algorithms introduced by Gray and Atkinson [2003] and reconstruction methods of Bouchard-Côté et al. [2013].

The phylogenetic inference methods require cognate judgments which are only available for a small number of well-studied language families such as Indo-European and Austronesian. For instance, the ASJP database provides Swadesh word lists (of length 40 which are resistant to lexical replacement and borrowing) transcribed in a uniform format for more than 60% of the world’s languages. However, the cognacy judgments are only available for a subset of language families. An example of such a word list is given in table 1.

| ALL AND ANIMAL | ol | End | Enim3l | . . . |
|----------------|----|-----|--------|------|
| English        |    |     |        |      |
| German         | al3| unt | tia    | . . . |
| French         | tu | e  | animal | . . . |
| Spanish        | to8o| i  | animal | . . . |
| Swedish        | ala| ok | y3r    | . . . |

Table 1: Example of a word list for five languages belonging to Germanic (English, German, and Swedish) and Romance (Spanish and French) subfamilies transcribed in ASJP alphabet.

The task at hand is to automatically cluster words that show genealogical relationship. This is achieved by computing similarities between all the word pairs belonging to a meaning and then supplying the resulting distance matrix as an input to a clustering algorithm. The clustering algorithm groups the words into clusters by optimizing a similarity criterion. The similarity between a word pair can be computed using supervised approaches [Hauer and Kondrak, 2011] or by using sequence alignment algorithms such as Needleman-Wunsch [Needleman and Wunsch, 1970] or Levenshtein distance [Levenshtein, 1966].

In dialectometry, Wieling et al. [2007] compared Pair Hidden Markov Model (PHMM) [Mackay and Kondrak, 2005] and pointwise mutual information (PMI) [Church and Hanks, 1990] weighted Levenshtein distance for Dutch dialect comparison. In historical linguistics, Jäger [2013] developed a PMI based method for computing the string similarity using the ASJP database. In this paper, we apply online algorithms to train our PMI and PHMM systems for the purpose of computing word similarity.

2The cognate clustering system in Bouchard-Côté et al. [2013] requires the tree structure of the language family to be know beforehand. This is not a practical assumption since the tree structure of many language families of the world is not known beforehand.
We train our PHMM and PMI systems in different settings and test it on sixteen different families of the world. Our results show that online training can perform better than a linguistically well-informed system known as LexStat [List 2012]. Also, the online algorithms allow our systems to be trained in few minutes and give similar accuracies as the batch trained systems of Jäger [2013].

The paper is organized as follows. We discuss the relevant work in section 2. We describe the PMI and PHMM models in section 3. The Online EM procedure is described in section 4. We describe the clustering algorithm in section 5. We discuss the experimental settings and motivation behind our choices in section 6. We present and discuss the results of our experiments in section 7. We discuss the effect of different model parameters in section 8. Finally, we conclude the paper in section 9.

2 Related work

Kondrak [2000] introduced a dynamic programming algorithm for computing the similarity between two sequences based on articulatory phonetic features determined by Ladefoged [1975]. The author evaluated his algorithm on a list of English-Latin cognates. In this paper, we evaluate on the Indo-European dataset consisting of English and Latin.

Hauer and Kondrak [2011] trained a linear SVM on word similarity features and use the SVM model to assign a similarity score to the word pair. For each meaning, a word pair distance matrix is computed and supplied to the average linkage clustering algorithm for inferring cognate clusters. The authors observe that the SVM trained system performs better than a baseline that judges the similarity of two words based on the identity of the first two consonants.

List [2012] introduced a system known as LexStat (described in section 6) that is sensitive to segment similarities and chance similarities due to borrowing or semantic shift. The author tests this system on a number of small-sized (consisting of less than 20 languages) datasets for the purpose of cognate identification and reports that the system performs better than Levenshtein distance.

In a recent paper, List et al. [2016] explore the use of InfoMap [Rosvall and Bergstrom, 2008] for the detection of partial cognates in subgroups of Sino-Tibetan language family. The authors compare the performance of average linkage clustering against InfoMap and find that InfoMap performs better than average linkage clustering.

The above listed works test similar datasets using different experimental settings. For instance, Hauer and Kondrak [2011] trained and tested on a subset of language families that were provided by Wichmann and Holman [2013]. At the same time, to the best of our knowledge, the LexStat system has not been evaluated on all the available language families. Moreover, the PMI-LANG [Jäger 2013], has not been evaluated at the task of unsupervised cognate clustering.
3 Models

In this section, we briefly describe the PMI weighted Needleman-Wunsch algorithm and Pair Hidden Markov Model (PHMM).

3.1 PMI-weighted alignment

The vanilla Needleman-Wunsch (VNW) algorithm is the similarity counterpart of the Levenshtein distance. It maximizes similarity whereas Levenshtein distance minimizes the distance. In VNW, a character or sound segment match increases the similarity by 1 and a character mismatch has a weight of $-1$. In contrast to Levenshtein distance which treats insertion, deletion, and substitution equally, VNW introduces a gap opening (deletion operation) penalty parameter that has to be set separately. A second parameter known as gap extension penalty has lesser or equal penalty than the gap opening parameter and models the fact that deletions occur in chunks [Jäger 2013].

VNW is not sensitive to segment pairs, but a realistic algorithm should assign higher similarity score to sound correspondences such as /l/ $\sim$ /r/ than the sound correspondences /p/ $\sim$ /t/. The weighted Needleman-Wunsch algorithm requires a similarity score for each pair of segments, and it finds the alignment(s) between two input strings maximizing the sum of the pairwise similarities of matched segment pairs.

In computational historical linguistics, similarity between two segments is estimated using PMI. The PMI score for two sounds $i$ and $j$ is defined as followed:

$$PMI(i, j) = \log \frac{p(i, j)}{q(i) \cdot q(j)}$$

(1)

where, $p(i, j)$ is the probability of $i, j$ being matched in a pair of cognate words, whereas, $q(i)$ is the probability that an arbitrarily chosen segment in an arbitrarily chosen word equals $i$. A positive PMI value between $i$ and $j$ indicates that the probability of $i$ being aligned with $j$ in a pair of cognates is higher than what would be expected by chance. Conversely, a negative PMI value indicates that an alignment of $i$ with $j$ is more likely the result of chance than of shared inheritance.

We estimated PMI scores from raw data, largely following the method described in [Jäger 2013].

The whole training procedure can be described as follows:

1. Extract a set of word pairs that are probably cognate using a suitable heuristics. In this paper, we treat all word pairs belonging to the same meaning with a length normalized Levenshtein distance (LDN) below 0.5 as probable cognates. 

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3We experimented with LDN cutoffs of 0.25 and 0.75 and found that the results are best for a cutoff of 0.5
2. Align the list of probable cognates using the vanilla Needleman-Wunsch algorithm.

3. Extract aligned segment pairs and compute the PMI value for a segment pair using equation [1] and estimating probabilities as relative frequencies.

4. Generate a new set of alignments using Needleman-Wunsch algorithm and the segment weights learned from step 2. For the gap penalties we used the values proposed in Jäger [2013].

5. We iterate between step 2 and 3 until the average similarity between the two iterations does not change.

This procedure yields a PMI based similarity score for each word pair. We convert the similarity score $x$ into a distance score using the sigmoid transformation:

$$1.0 - \frac{1}{(1 + \exp(-x))^{-1}}$$

that converts the PMI similarity score into the range of $[0, 1]$.

### 3.2 Pair Hidden Markov Model

Pair Hidden Markov Model was first proposed in the context of computational biology as a tool for the comparison of DNA or protein sequences [Durbin et al., 2001].

A Pair Hidden Markov Model (PHMM) uses two output streams, instead of a single output stream; one for each of the two sequences being aligned. In its simplest version, a PHMM consists of five states. A begin state, an end state, a match state ($M$) that emits pairs of symbols, a deletion state ($X$) that emits a symbol in the first string and a gap in the second string; and an insertion state ($Y$) that emits a gap in the first and a symbol in the second string (cf. figure 1).

The PHMMs, as used in historical linguistics, differ from its biological counterpart in the following regard:

- The historical linguistic PHMM allows a transition between the states $X$ and $Y$ (dashed line, figure 1). An alignment of Italian due and Spanish dos ‘two’ cannot be generated by a PHMM without the transition between $X$ and $Y$ [Mackay and Kondrak, 2005].

  $$\text{due} - \text{dos}$$

- Another difference between the biological and the linguistic PHMM is the split of the parameter for the transition into the end state. Whilst the original version only has one parameter for this purpose, the linguistic PHMM makes use of two different probabilities $\tau_M$ and $\tau_{XY}$. This split of parameters enables the model to distinguish between the match state ($M$) being the final
Figure 1: Pair Hidden Markov model as proposed by Mackay & Kondrak [Mackay and Kondrak, 2005]. The states of the model are depicted as the circles. The arrows show the possible transitions between the states. \(<\delta, \epsilon, \lambda, \tau_M, \tau_{XY}>\) represent the transition probabilities.

emitting state or any of the gap states (X, Y) (see figure [1]). This modification preserves the symmetry of the model, while allowing a little bit more freedom.

The PHMMs are trained using Baum-Welch expectation maximization algorithm [Durbin et al., 2001]. The best alignment between two sequences \(x\) and \(y\) is determined by using the Viterbi algorithm.

The probability of two sequences \(x\) and \(y\) of lengths \(m\) and \(n\) respectively evolving independently under a null model \(R\) is given by the following equation \(2\):

\[
P(x, y|R) = \iota^2(1-\iota)^{n+m} \prod_{i=1}^{n} f_{x_i} \prod_{j=1}^{m} f_{y_j},
\]

with \(f_{x_i}\) is the equilibrium frequency of the sound at position \(i\) in sequence \(x\) where, \(\iota = \frac{1}{n+m+1}\).

The probability of relatedness between \(x\) and \(y\) is computed as the logarithmic ratio of the probability scores \(P(x, y|\mu)\) and \(P(x, y|R)\), where \(\mu\) is the trained model and \(R\) is the null model.

We employ the same sigmoid transformation, as in PMI, to convert the similarity score (computed under a PHMM) to a distance score.

4 Online EM

The Expectation Maximization algorithm (EM) is widely used in computational linguistics for the purpose of word alignment, document classification, and word
segmentation. The EM algorithm starts with an initial setting of model parameters and uses that model parameters to realign words in a sentence pair. The model parameters are reestimated using the word alignments obtained from the previous iteration. The EM algorithm reestimates the model parameters after each full scan of the training data.

Liang and Klein [2009] observe that batch training procedure can lead to slow convergence. As a matter of fact, Jäger [2013] trains his PMI system using the standard EM (also known as batch EM) which updates the parameters in a PMI scoring matrix only after aligning all the word pairs. In contrast, Online EM [Liang and Klein, 2009], updates the model parameters after aligning a subset of word pairs (also known as minibatch in online learning literature).

The Online EM algorithm combines the parameters estimated \( s \) from the current update step \( k \) with the previous parameters \( \theta_{k-1} \) using the following equation:

\[
\theta_k = (1 - \eta_k)\theta_{k-1} + \eta_k s
\]

where \( \eta_k \) is defined as: \( \eta_k = (k + 2)^{-\alpha} \).

In the case of PMI, \( \theta \) constitutes the PMI scores for all segment pairs. The parameter \( \eta_k \) determines how fast to forget or remember the updates from the previous steps. The \( \alpha \) parameter is in the range of \( 0.5 \leq \alpha \leq 1 \). A smaller \( \alpha \) implies a large update to the model parameters. The parameter \( k \) is related to minibatch parameter \( (m; m = \lceil D/k \rceil; \text{where, } D \text{ is the size of training data}) \) and determines the number of updates to be performed. The setting \( k = 1 \) recovers the batch EM whereas, when \( k = D \), implies an update for each sample in the training data.

5 Clustering algorithm

The InfoMap clustering method is an information theoretic approach to detect community structure within a connected network. The method uses random walks on a network as a proxy for information flow to detect communities, i.e., clusters, without the need for a threshold. A community is a group of nodes with more edges connecting the nodes within the community than connecting them with nodes outside the community [Newman and Girvan, 2004].

In our case, a community refers to the words which are cognate and have higher edge weights between them. The idea behind the algorithm is that the random walk is statistically more likely to spend a long period of time within a community than switching communities due to the nature of the network.

A pair-wise distance matrix is a complete weighted graph and any edge that has a weight \( < 0.5 \) and a PMI score \( < 0 \) (due to the sigmoid-based distance transformation). Due to the PMI score’s definition, a PMI score \( < 0 \) implies that the words might not be cognate. We use this property to construct a non-complete graph and supply the resulting network as an input to the InfoMap algorithm.
6 Experiments

In this section, we describe the experimental settings, datasets, evaluation measures, and the comparing systems: Baseline, ALINE, PMI-LANG, and LexStat.

6.1 Hyperparameters of Online EM

We determine the best setting of \( m \) and \( \alpha \) parameter by searching for \( m = 2^s \) where \( s \in [5, 15] \); and, \( \alpha \in [0.5, 1.0] \) with a step size of 0.05. We fix the gap opening and gap extension penalties to \(-2.5\) and \(-1.75\).

6.2 Datasets

6.2.1 Indo-European database

The Indo-European Lexical database (IELex) was created by Dyen et al. [1992] and curated by Michael Dunn. The IELex database is not transcribed in uniform IPA and retains many forms transcribed in the Romanized IPA format of Dyen et al. [1992]. We cleaned the IELex database of any non-IPA-like transcriptions and converted the cleaned subset of the database into ASJP format.

6.2.2 Austronesian vocabulary database

The Austronesian Vocabulary Database (ABVD) [Greenhill and Gray, 2009] has word lists for 210 Swadesh concepts and 378 languages. The database does not have transcriptions in a uniform IPA format. We removed all symbols that do not appear in the standard IPA and converted the lexical items to ASJP format. For comparison purpose, we use randomly selected 100 languages’ dataset in this paper.

6.2.3 Short word lists with cognacy judgments:

Wichmann and Holman [2013] and List [2014a] compiled cognacy wordlists for subsets of families from various scholarly sources such as comparative handbooks and historical linguistics’ articles. The details of different databases is given in table 2.

6.3 Evaluation Measures

We evaluate the results of clustering analysis using B-cubed F-score [Amigó et al., 2009]. The B-cubed scores are defined for each word belonging to a meaning as followed. The precision for a word is defined as the ratio between the number of
Family | NOM | NOL | AveCC | AveWC
---|---|---|---|---
Austronesian | 210 | 100 | 20.2142 | 4.1143
Afrasian | 40 | 21 | 9.5 | 2.6868
Bai dialects | 110 | 9 | 2.5909 | 6.0166
Chinese dialects | 179 | 18 | 6.8771 | 5.2635
Huon | 84 | 14 | 6.3929 | 2.7672
Indo-European | 207 | 52 | 12.2126 | 7.3461
Japanese dialects | 200 | 10 | 2.3 | 6.1373
Kadai | 40 | 12 | 3.225 | 5.0027
Kamasau | 36 | 8 | 1.6667 | 5.3981
Lolo-Burmese | 40 | 15 | 2.625 | 7.3121
Mayan | 100 | 30 | 8.58 | 6.1521
Miao-Yao | 39 | 6 | 1.8974 | 3.9667
Mixe-Zoque | 100 | 10 | 3 | 4.6535
Mon-Khmer | 100 | 16 | 7.75 | 2.7956
ObUgrian | 110 | 21 | 2.2 | 11.8162
Tujia | 109 | 5 | 1.6422 | 3.3792

| NOM | NOL | AveCC | AveWC |
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Austronesian | 210 | 100 | 20.2142 | 4.1143
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Table 2: Number of languages (NOL), Number of meanings (NOM), Average number of cognate classes per meaning (AveCC), and Average number of words per cognate class (AveWC).

cognates in its cluster to the total number of words in its cluster. The recall for a word is defined as the ratio between the number of cognates in its cluster to the total number of expert labeled cognates. The B-cubed precision and recall are defined as the average of the words’ precision and recall across all the clusters. Finally, the B-cubed F-score for a meaning, is computed as the harmonic mean of the average items’ precision and recall. The Averaged B-cubed F-score for the whole dataset is computed as the average of the B-cubed F-scores across all the meanings.

Amigó et al. [2009] show that the B-cubed F-score satisfies four formal constraints known as cluster homogeneity, cluster completeness, rag bag (robustness to misplacement of a true singleton item), and robustness to variation in cluster size. The authors show that cluster evaluation measures based on entropy such as Mutual Information and V-measure [Rosenberg and Hirschberg, 2007] and Rand index do not satisfy the four constraints. Both Hauer and Kondrak [2011] and List et al. [2016] use B-cubed F-scores to evaluate their cognate clustering systems.

6.4 Comparing systems

Baseline We adopt length normalized Levenshtein distance as the baseline in our experiments.

6.4.1 ALINE

ALINE is a sequence alignment system designed by Kondrak [2000] for computing similarity between two words by decomposing phonemes into multivalued and
binary phonetic features. Each phoneme is decomposed into multivalued features such as place and manner for consonants; height and backness for vowels. Multivalued features take values on a continuous scale ranging from $[0, 1]$ and the values represent the distance between the sources of articulation. Binary valued features consist of nasal, voicing, aspirated, and retroflex.

Each feature is weighed by a salience value that is determined manually. The similarity score between two sequences is computed as the sum of the aligned sound segments. Following [Downey et al., 2008], we convert ALINE’s similarity score $s_{ab}$ between two words $a, b$ is converted to a distance score based on the following formula: $1.0 - \frac{2.0s_{ab}}{s_{aa}+s_{bb}}$.

### 6.4.2 PMI-LANG

Jäger [2013] developed a system that learns PMI sound matrices to optimize a criterion designed to optimize language relatedness. The core idea is to tie up word similarity to language similarity such that close languages such as English/German tend to have more similarity than English/Hindi. The language similarity function amounts to maximizing similarity between probable cognates to learn a PMI score matrix. Jäger [2013] applies the learned PMI score matrix to infer phylogenetic trees of language families. However, the learned PMI score matrix has not been applied for cognate clustering.

### 6.4.3 LexStat

LexStat [List, 2012] is part of LingPy [List and Forkel, 2016] library offering state-of-the-art alignment algorithms for aligning word pairs and clustering them into cognate sets. We describe the workflow of LexStat system below:

1. LexStat uses a hand-crafted sound segment matrix, $h$, to align and score the word pairs for each meaning. Let a segment pair $i, j$’s similarity be given as $h_{ij}$.

2. For each language pair, $l_1, l_2$ the word pairs belonging to the same meaning are aligned. The frequency of a segment pair $i, j$ belonging to the same meaning is given as $a_{ij}$.

3. For $l_1, l_2$, the words belonging to one of the language is shuffled and realigned using Needleman-Wunsch algorithm. This procedure is repeated for all language pairs for 100 times. The average frequency of a segment pair $i, j$ from the reshuffling step is given as $e_{ij}$.

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7We use the Python implementation provided by [Huff and Lonsdale, 2011] which is available at https://sourceforge.net/projects/pyaline/
4. All the parameters $h, a, e$ are combined according to the following formula to give a new segment similarity score $s_{ij}$ where, $w_1 + w_2 = 1$.

$$s_{ij} = 2 \times w_1 \log_{e} \frac{a_{ij}}{e_{ij}} + w_2 h_{ij}$$  \hspace{1cm} (4)$$

5. The weights $s_{ij}$ are then used to score word pairs and cluster words in a meaning.

The intuition behind step 3 is to reduce the effect of chance similarities between the sound segments that can obscure real genetic sound correspondences.\footnote{We obtained the code from \url{https://github.com/lingpy}. We convert the LexStat similarity scores into distance scores using the same formula as ALINE.}

We supply the word distances from all the above systems as input to InfoMap to infer cognate clusters.

## 7 Results

In this section, we present the results of our experiments. We perform two sets of experiments by training with different datasets which are described below.

| Family          | LDN | PMI-LANG | Batch PMI | Online PMI | Batch PHMM | Online PHMM | LexStat | ALINE |
|-----------------|-----|----------|-----------|------------|------------|-------------|---------|-------|
| Austronesian    | 0.7175 | 0.7355 | 0.7599 | 0.7364 | 0.6224 | 0.6199 | 0.7173 | 0.5321 |
| Afrasian        | 0.7993 | 0.8133 | 0.7496 | 0.8392 | 0.7213 | 0.7044 | – | 0.6442 |
| Bai dialects    | 0.8348 | 0.8766 | 0.8716 | 0.8724 | 0.8741 | 0.8639 | 0.8417 | 0.8462 |
| Chinese dialects| 0.7687 | 0.7521 | 0.7217 | 0.7803 | 0.7455 | 0.7396 | 0.7815 | 0.6651 |
| HUn            | 0.8536 | 0.8556 | 0.7518 | 0.8775 | 0.7612 | 0.7437 | – | 0.6413 |
| Indo-European  | 0.7367 | 0.7752 | 0.7337 | 0.7812 | 0.715 | 0.7126 | 0.716 | 0.6583 |
| Japanese dialects | 0.893 | 0.9031 | 0.8943 | 0.9051 | 0.9006 | 0.9083 | 0.8875 | 0.8699 |
| Kada           | 0.7561 | 0.8175 | 0.8139 | 0.8309 | 0.8 | 0.8159 | – | 0.7647 |
| Kamasan        | 0.9561 | 0.9050 | 0.9543 | 0.9823 | 0.9605 | 0.9674 | – | 0.9479 |
| Lolo-Burmese   | 0.6469 | 0.713 | 0.7862 | 0.7805 | 0.7846 | 0.8218 | – | 0.8027 |
| Mayan          | 0.8198 | 0.7798 | 0.6958 | 0.8074 | 0.6804 | 0.6979 | 0.7931 | 0.627 |
| Miao-Yao       | 0.6412 | 0.7003 | 0.7679 | 0.7801 | 0.7411 | 0.7879 | – | 0.8426 |
| Mixe-Zoque     | 0.9055 | 0.9149 | 0.8528 | 0.9209 | 0.8521 | 0.8599 | 0.8656 | 0.8298 |
| Mon-Khmer      | 0.7883 | 0.8209 | 0.7054 | 0.8302 | 0.6921 | 0.7088 | 0.7925 | 0.6472 |
| OBUgrian       | 0.8623 | 0.911 | 0.8987 | 0.9214 | 0.8951 | 0.8874 | 0.8837 | 0.8826 |
| Tujia          | 0.8882 | 0.9091 | 0.9018 | 0.9105 | 0.895 | 0.9027 | 0.8905 | 0.8757 |
| Average        | 0.8044 | 0.8289 | 0.7971 | 0.8415 | 0.7901 | 0.7955 | 0.8183 | 0.7548 |

Table 3: The B-cubed F-scores of different models on sixteen language groups. The last row reports the average of the B-cubed F-scores across all the datasets. The numbers in \textbf{bold} show the highest scores across columns.

### 7.1 Out-of-family training

In this experiment, we train our PHMM and PMI systems on wordlists from the ASJP database belonging to families other than those language groups present in table\footnote{We obtained the code from \url{https://github.com/lingpy}. We convert the LexStat similarity scores into distance scores using the same formula as ALINE.} 2. We made sure that there is no overlap between the languages present in test dataset and the training dataset. We extracted a list of probable cognates and trained our PMI and PHMM models on the list of probable cognates. We trained all the
batch and online systems on 1151178 word pairs. The results of our experiments are given in table 3. We report the InfoMap clustering results for a threshold of 0.5 for all the systems. We expect LexStat to perform better in the case of Chinese since LexStat handles tones internally whereas, the ASJP representation does not handle tones. In the case of online systems, we report the best results for $m, \alpha$.

Following List [2014b], we do not report LexStat results for the language groups which have word lists shorter than 100 meanings.

| Family             | PMI  | PHMM |
|--------------------|------|------|
|                    | $m$  | $\alpha$ | $m$  | $\alpha$ |
| Austronesian       | 64   | 0.75  | 32   | 0.5   |
| Afrasian           | 256  | 0.65  | 32   | 0.8   |
| Bai dialects       | 8192 | 0.75  | 32   | 0.55  |
| Chinese dialects   | 128  | 0.95  | 512  | 0.6   |
| Huon               | 32   | 1     | 32   | 0.65  |
| Indo-European      | 512  | 0.55  | 1024 | 0.5   |
| Japanese dialects  | 512  | 0.55  | 32   | 0.6   |
| Kada               | 2048 | 0.7   | 32   | 0.7   |
| Kamasau            | 512  | 0.5   | 128  | 0.55  |
| Lolo-Burmese       | 16384| 0.5   | 32   | 0.75  |
| Mayan              | 64   | 0.5   | 32   | 0.55  |
| Miao-Yao           | 8192 | 0.95  | 128  | 0.7   |
| Mixe-Zoque         | 256  | 0.7   | 32   | 0.7   |
| Mon-Khmer          | 256  | 0.7   | 32   | 0.5   |
| ObUgrian           | 512  | 0.75  | 32768| 0.5   |
| Tuja               | 1024 | 0.65  | 32   | 0.5   |

Table 4: Best settings of $m$ and $\alpha$ for Online variants of PMI and PHMM.

The Online PMI performs better than the rest of the systems at nine out of the sixteen families. On an average, the Online PMI system ranks the best followed by PMI-LANG and LexStat system. ALINE performs the best on Miao-Yao language group. The Online PMI system perform better than the Batch PMI on all the datasets. As expected, the LexStat system performs the best on Chinese dialect dataset. Surprisingly, despite its complexity the PHMM systems do not perform as well as the simpler PMI systems.

Now, we will comment on the results of Austronesian and Indo-European language families. Greenhill [2011] applied Levenshtein distance for the classification of Austronesian languages and argued that Levenshtein distance does not perform well at the task of detecting language relationships. Our experiment shows that Levenshtein distance comes close to LexStat in the case of Austronesian language family. Both PMI-LANG and Online PMI are two points better than Levenshtein distance at the task of cognate identification.

The results are much clearer in the case of Indo-European language family. The PMI-LANG and Online PMI systems perform better than rest of the systems. Levenshtein distance performs better than LexStat for the Indo-European language
family. On an average, ALINE shows the lowest performance of all the systems.

We report the corresponding setting of \( m, \alpha \) for all the online systems in table 4. The value of \( m \) is quite variable across language families whereas, \( \alpha \) tends to be in the range of \( 0.5 - 0.75 \). We investigate the effect of \( m \) and \( \alpha \) for Indo-European and Austronesian languages by plotting the results of Online PMI system in figures 2. The B-cubed F-scores are stable across the range of \( \alpha \) but show variable results for value of \( m \). The top-3 F-scores for Indo-European are at \( m = 256, 512, 1024 \) and at \( m = 64, 128, 256 \) for Austronesian language family. These results suggest that the online training helps cognate clustering than the batch training. The plots (cf. figure 2) suggest that small batch size improves the performance whereas a large batch size (eg., 32768) hurts the performance on Indo-European and Austronesian language families.

Table 5: The results of training the PMI and PHMM systems on the ASJP 40 word lists and the full word lists of Indo-European, Mayan, and Austronesian.

| Family           | Training word pairs | Online PHMM | Online PMI | Batch PHMM | Batch PMI |
|------------------|---------------------|-------------|------------|------------|-----------|
|                  | \( m \) | \( \alpha \) | F-score | \( m \) | \( \alpha \) | F-score | \( m \) | \( \alpha \) | F-score | \( m \) | \( \alpha \) | F-score |
| ASJP Indo-European | 380769 | 128 | 0.60 | 0.7646 | 4096 | 0.80 | 0.7868 | 0.7656 | 0.7704 |
| Indo-European    | 25386  | 64  | 0.50 | 0.7901 | 1024 | 0.85 | 0.7971 | 0.7797 | 0.7914 |
| ASJP Mayan       | 91665  | 256 | 0.55 | 0.7765 | 128  | 0.90 | 0.8250 | 0.7814 | 0.7677 |
| Mayan            | 11889  | 32  | 0.55 | 0.7952 | 64   | 0.70 | 0.7997 | 0.7888 | 0.7544 |
| ASJP Austronesian | 1000000 | 32 | 0.65 | 0.6190 | 128  | 0.80 | 0.7453 | 0.6239 | 0.6429 |
| Austronesian     | 84311  | 32  | 0.5  | 0.6709 | 128  | 0.80 | 0.7460 | 0.6517 | 0.6509 |

Figure 2: Plots of \( m \) and \( \alpha \) against B-cubed F-scores for out-of-family training.

7.2 Within-family training

In this experiment, we train our PMI and PHMM systems on three largest language families in our dataset: Mayan, Indo-European, and Austronesian language
families. We train our systems on word pairs extracted from two different sources.

1. The ASJP database has 40-length word lists for more languages (~3 times) than the languages in cognate databases of Mayan, Indo-European, and Austronesian language families. The database allows us to access more word pairs than any other database in existence.

2. We extract list of probable cognate pairs from the IELex, ABVD, and Mayan language databases.

The motivation behind these experiments is to investigate the performance of PMI and PHMM systems when trained on the word lists belonging to the same language family but compiled by different group of annotators. A successful experiment indicates that this approach of training a PMI matrix on ASJP 40 word lists can be applied to language families that have longer word lists but no cognate judgments. The number of training word pairs and the results of our experiments are given in table 5.

The Online variants perform better than the batch systems across all the language families and settings. Online PMI performs the best across all the language families than the Batch PMI. Online PMI trained on ASJP word lists of a language family show close performance to an Online PMI system trained within the language family in the case of Indo-European and Austronesian language families. The performance of batch PMI system comes close to the Online PMI system in the case of Indo-European but falls behind in the case of other language families. Training the online system on ASJP word lists improves the performance in the case of Mayan language family. This performance is not observed in the case of Indo-European and Austronesian language families. The reason for this could be due to the source of origin of the datasets.

The batch PMI/PHMM systems perform better than LexStat on Indo-European and Mayan language families. The Online PHMM system comes close in performance to Online PMI system in the case of Indo-European and Mayan language families. PHMM systems how the lowest performance on Austronesian language family. Except for Indo-European, the best batch sizes for online PMI system are small and are typically $\leq 256$.

8 Discussion

In this section, we discuss the effects of various parameters on our results.

8.1 Effect of $m$ and $\alpha$

Throughout our experiments, we observe that low minibatch size gives better results than a large minibatch size. We also observe that a intermediary value of $\alpha$ is usually sufficient for obtaining the best results.
Figure 2 shows that small values of $m$ yields stable F-scores across the range of $\alpha$. Small values of $m$ typically gives better results than larger values of $\alpha$. In contrast to other NLP tasks that require large $m$ and smaller $\alpha$, the task of aligning two words requires smaller values of $m$. The small value of $m$ implies large number of updates which is important for a task where the average sequence length ($\sim 5$) and the average number of word pairs are in less than 100,000. Further, an intermediary value of $\alpha$ controls the amount of memory retained at each update.

8.2 Speed

One advantage of our online systems (either PMI or PHMM) is that the training time is typically in the range of 10 minutes on a single thread of i7-6700 processor. In the case of PHMM, online training speeds up the convergence and yields, typically, better results than the batch variant. In comparison, the PMI-LANG system takes days to train. Finally, our results show that the online algorithm can yield better performance than LexStat. LexStat and PHMM take more than 5 hours to test on the language subset of the Austronesian language family. In contrast, PMI (both online and batch) takes less than 10 minutes for each value of $m, \alpha$ in the case of out-of-family training. We also observe that 5 scans over the full data was sufficient for convergence.

8.3 Analyzing PHMM’s performance

Although PHMMs are the most complex among the tested models, the performance of these models is not as good as the conceptually simpler PMI models. This lack of performance could be due to the characteristics of the PHMM. The transition probability from the begin state to the match or gap states is the same as the transition probability from the match state to either gap state or itself (figure 1). Although desirable for biological purposes, this poses a big problem for linguistic applications. To start an alignment with a match is more likely than to start with a gap. Therefore, the alignments generated by PHHMs are more likely to show gaps at the end of the string than in the beginning. This results in problems for data sets where word length differ a lot. The PHMM performs the worst for those datasets that show a huge difference in the word length. On the other hand, for Kamasau and Tujia – the two datasets with the best performance – the difference in word length is much less pronounced (cf. figure 3).

Based on the results of these experiments, we propose that training the PMI-based segment scores in an online fashion and supplied to InfoMap clustering could yield reliable cognate judgments.

\[ 1 - 2 \delta \tau_M \] is larger than $\delta$ in all models (c.f. figure 1).
9 Conclusion

In this paper, we evaluated the performance of various sequence alignment algorithms – both learned and linguistically designed – for the task of cognate detection across different language families. We find that training PMI and PHMM in an online fashion speeds up convergence and yields comparable or better results than the batch variant and the state-of-the-art LexStat system. Online PMI system shows the best performance across different language families. In conclusion, PMI systems can be trained faster in an online fashion and yield better accuracies than the current state-of-the-art systems.

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