Cytotaxonomy of unionid freshwater mussels (Unionoida, Unionidae) from northeastern Thailand with description of a new species

Bangon Kongim¹, Chirasak Sutcharit², Somsak Panha²

¹ Biodiversity and Traditional Knowledge Research Unit, Department of Biology, Faculty of Science, Maha Sarakham University, Maha Sarakham 44150, Thailand ² Animal Systematics Research Unit, Department of Biology, Faculty of Science, Chulalongkorn University, Bangkok 10330, Thailand

Corresponding authors: Bangon Kongim (kongimb@yahoo.com); Somsak Panha (somsak.pan@chula.ac.th)

Abstract
Morphological and chromosomal characteristics of a number of unionid freshwater mussels were studied from northeastern Thailand. Karyotypes of eight species from seven genera (Chamberlainia, Ensidens, Hyriopsis, Physunio, Pseudodon, Scabies and Trapezoides) were examined. Six species possess 2n = 38 karyotypes, whereas Scabies crispata and an unidentified Scabies sp. lack three small chromosome pairs, giving a diploid number of 32. Moreover, the karyotypes of the unidentified Scabies differ from S. crispata as it exhibits a telocentric chromosome pair (6m + 7sm + 2st + 1t). Most of the conchological characters also differ between the two species – adult size, colour pattern, muscle scars, pseudocardinal and lateral teeth. The name Scabies songkramensis sp. n. is proposed for the unidentified species, and its description is included in this paper. Interestingly, seven species contain mostly bi-armed chromosomes, but only the mud-dweller in stagnant water, Ensidens ingallsianus, contains predominantly five telocentric pairs. In addition, the marker chromosome characteristics of an unbalanced long arm, twisted centromere, a wider angle 180° arrangement, a twisted arm and telomeric end union reported in this study are described for the first time for unionid mussels.

Keywords
Chromosome, mussel, karyotype, systematics, Southeast Asia, cryptic species
Introduction

The Unionidae is numerically the largest family of both extant and extinct freshwater mussels and includes over 670 species worldwide with about 220 species occurring in Indotropica (Graf and Cummings 2007). Such high species diversity and wide distribution make the unionid mussels very attractive for systematic and bio-geographical studies. However, environmental problems, including water pollution, threatens the survival of many species today, and many populations in many parts of the world have been reported as declining (Williams et al. 1993; Vaughn and Tayler 1999; Sethi et al. 2004; Haag and Williams 2014). As a response, taxonomic and systematic studies of unionids that integrate conchological and anatomical analyses with molecular phylogenies have increased over the last two decades.

Most studies have dealt with American, European and Australasian taxa (Rosenberg et al. 1994, 1997; Graf and Ó Foighil 2000; Hoeh et al. 2001; Graf and Cummings 2011; Graf 2013; Lopes-Lima et al. 2014; Prié and Puillandre 2014; Graf et al. 2015), whereas Asian taxa have largely been neglected. The monographs by Haas (1969) and Brandt (1974) have reported taxonomic surveys of Thai species. Nevertheless, recent reassessments by other malacologists have revealed some new and unknown species (Graf 2002; Deein et al. 2003) and there are still many localities that have never been surveyed. Owing to their conservative morphological diversity, it is has not been easy to establish a reliable phylogeny for unionids. Identification of species is often difficult due to morphological variation among individuals and within regional populations, termed ecophenotypic variability (Roe et al. 2001; Plouviez et al. 2009; Vannarattanarat et al. 2014). The plasticity of shell characters is well-known amongst the Unionoida (e.g. Graf 2000; Baker et al. 2004; Marshall et al. 2014). Tests of phylogenetic hypotheses on the basis of other data sources, such as those derived from molecules and chromosomes, are therefore likely to be informative. However, such approaches have as yet been attempted only on a limited number of taxa and there are still very few studies in Asian and African regions (Lopes-Lima et al. 2014; Marshall et al. 2014; Graf et al. 2015).

Several sympatric species have been recorded in numerous Thai localities (Brandt 1974; Panha 1990), raising many interesting taxonomic and ecological questions. Some of these questions have been addressed in a few publications on some biological aspects such as the relationships of mussels and their fish hosts or ‘glochidiosis’ (Panha 1992; 1993a,b). Whilst chromosomal data of some Thai unionids have been described (Meesukko 1996; Deein et al. 2003; see also Table 1), the number of karyotyped species comprise fewer than 30% of the total species diversity in the family.

Here we examine the karyotypes of eight species of unionids from northeastern Thai that represent seven genera (and four subfamilies): Chamberliania, Hyriopsis (Hyriopsinae); Scabies (Parreysiinae); Pseudodon (Pseudodontinae); Ensidens, Physunio, Trapezoideus (Rectidentinae). All these genera are considered to be completely different from each other on a morphological basis (Brandt 1974; Panha 1990).
Materials and methods

The localities and shell characteristics of each species are given in Figs 1, 2 and Table 1. Species identifications were made using Brant (1974) and Sutcharit et al. (2013). Comparisons with type specimens in the Senckenberg Museum, Frankfurt (SMF) were also conducted. Chromosome preparations were made from gill tissue by the air-drying method, modified from Patterson and Burch (1978), Deein et al. (2003) and Kongim et al. (2006, 2009, 2010). Living animals recently collected from the wild were treated with colchicine solution for 4 h at a final concentration of 0.01 M. Gill filaments were removed, cut into small pieces, and soaked in 0.075 M KCl for 45 min. The cells were then harvested by centrifugation at 1500 rpm. After fixation and rinsing in 3:1 (v/v) methanol: acetic acid, the cell suspension was pipetted onto microscope slides on warm plates (60 °C) and allowed to dry under controlled conditions for optimum spread. Chromosomes were stained with 4% (w/v) Giemsa solution for 10 min. For the karyotype analysis, metaphase plates in which the chromosomes were clearly differentiated within the cells were selected for study. Photomicrographs of 25 well-spread metaphase cells were measured for relative chromosome length and centromeric index. Mitotic karyotypes were arranged and numbered for chromosome pairs in order of decreasing mean relative length. The nomenclature for morphological chromosome types was derived from Levan et al. (1964).

Abbreviations for figures and measurements: aa, anterior adductor; muscle scar; lt, lateral teeth; pa, posterior adductor muscle scar; pl, pallial line; pt, pseudocardinal tooth; H, height of valves; L, length of valves; W, width of valves.

Institutional abbreviations

CUMZ Chulalongkorn University, Museum of Zoology, Bangkok, Thailand
SMF Forschungsinstitut und Naturmuseum Senckenberg, Frankfurt, Germany
ZMMSU Zoological Museum of Mahasarakham University, Thailand.

Results

Karyotype

The karyotype of six species consists of $2n = 38$ chromosomes, but two species (Scabies crispata and an unidentified Scabies sp.) showed $2n = 32$. In all samples examined, no sex chromosome heteromorphism or secondary constrictions were evident. The fundamental numbers (FN) varied among species, ranging from 46 to 76 (Figs 3, 4 and Table 1). Seven species contain metacentric dominant chromosomes (12–13 pairs), but only Ensidens ingallsianus contains 12 pairs of the telocentric dominant category.
The two large pearl mussels (*Chamberlainia hainesiana* and *Hyriopsis bialatus*) plus one medium-sized species (*Trapezoideus exolescens*) have the same numbers of metacentric and telocentric chromosomes consisting of 13 + 6 pairs with slightly different arrangements (Table 1). *Chamberlainia hainesiana* possesses the largest chromosome pair 1, and has unbalanced arms on chromosome pairs 5 and 13. *Hyriopsis bialatus* possesses distinct chromosome markers in having a short arm pair 6 with a telomere end union.

The karyotype of *Scabies crispata* is almost identical to that of *Scabies songkramensis* sp. n., but the latter differs in having a telocentric pair 7. The FN values were dissimilar at 64 and 62, respectively (Figs 3, 4 and Table 1). Both species show chromosome markers of a twisted arm on chromosome pair 10 and 15, respectively.

![Sampling locations for unionids in northeastern Thailand: 1 Ban Tha Nanglian, Chonnabot, Khon Kaen (16°1'21"N; 102°33'34"E) 2 Ban Tha Khonyang, Kantharawichai, Maha Sarakham (16°14'1"N; 103°16'1"E) 3 Ban Tha Krai, Selaphum, Roi Et (16°2'0"N; 103°56'2"E) 4 Ban Klang Charern, Pangkon, Sakon Nakorn (17°24'22"N; 103°50'1"E) 5 Kamtakla, Sakon Nakorn (17°49'32"N; 103°47'10"E).](image-url)
Figure 2. Comparative external views of shell valves of unionids studied: A Chamberlainia hainesiana B Hyriopsis bialatus C Scabies crispata D Pseudodon mouhoti E Ensidens ingallsianus F Physunio inornatus G Trapezoides exolescens.
The karyotypes of *Pseudodon mouhoti* consists of $6m + 6sm + 6st + 1t$ with twisted centromere pair 7. The three members of the subfamily Rectidentinae (i.e. *Ensidens ingallsianus*, *Physunio inornatus* and *Trapezoideus exolescens*) are different from each other in FN value, size arrangement and morphology of chromosomes (Table 1), but all three exhibit the largest chromosome pair 1. *Ensidens ingallsianus* distinct chromosome markers of having long arm characters of the first pairs, with the non-identical left and right long arms, as well as exhibiting a remarkably wide angle (about 180°) arrangement of chromosome pairs 6 and 13. *Physunio inornatus* also exhibits a slightly smaller angle at 100° in pair 4, and pair 8 shows a twisted centromere. The distinct chromosome markers in *Trapezoideus exolescens* are the non-identical left and right long arms in pair 3 (Table 1).

### Systematics

**Family Unionidae** Rafinesque, 1820

**Genus Scabies** Haas, 1911

**Type species** (by subsequent designation of Haas 1969: 63) *Unio scobinatus* Lea, 1856. Recent, Southeast Asia. Gender masculine.
Figure 3. Mitotic chromosomes of unionids studied: A Chamberlainia hainesiana B Hyriopsis bialatus C Scabies crispata D Scabies songkramensis sp. n. E Pseudodon mouboti F Ensidens ingallsianus G Physunio inornatus H Trapezoideus exolescens.
Figure 4. Karyotypes of unionids studied: A Chamberlainia hainesiana B Hyriopsis bialatus C Scabies crispata D Scabies songkranensis sp. n. E Pseudodon mouhoti F Ensidens ingallianus G Physunio inornatus H Trapezoides exolescens. Abbreviations: m, metacentric; sm, submetacentric; st, subtelocentric; t, telocentric; numbers 1, 5, 10, 11, 15 represent the pair numbers.
Scabies songkramensis Kongim & Panha, sp. n.
http://zoobank.org/C55BB4DA-BACA-40A6-AF97-8496C3B2FC14
Fig. 5A, B, F; Table 3

**Type material.** Holotype ZMMSU 00500 (length 30 mm, height 18 mm, width 7.5 mm) Paratypes: ZMMSU 00501 (20 shells; length 29–33 mm, height 17–19 mm, width 7–8 mm); CUMZ (five shells).

**Type locality.** Houy Plahang stream in Songkram River Basin, Ban Klang Charenn, Pangkon, Sakon Nakorn, Thailand – 17°24′22″N, 103°50′1″E. Type locality indicated in Fig. 1, locality 4).

**Etymology.** The specific name *songkramensis* refers to the Songkram River, type locality of this new species. Authorship of this new species is to be credited to Kongim and Panha in Kongim, Sutcharit and Panha.

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**Figure 5.** Shell valves of A, B *Scabies songkramensis* sp. n., A holotype ZMMSU 00500 and B paratype ZMMSU 00501. C *Scabies crispata*, Brandt collection SMF 188682 from Bangkok, Thailand D *Scabies nucleus* Brandt collection SMF 198394 from Mekong River, Pakse, Laos E *Scabies phaselus* Brandt collection SMF 188695 from Takrong River, Nakon Ratchsrima, and F hinge plates of *Scabies songkramensis* sp. n., holotype, with illustrating and measurements terminology. Abbreviations: aa, anterior adductor muscle scar; lt, lateral teeth; pa, posterior adductor muscle scar; pl, pallial line; pt, pseudocardinal tooth; H, height of valves; L, length of valves; and W, width of valves.
Description. Shell of medium size (length 29–33 mm), ovate in outline, H/L ratio = 0.59, anterior portion rounded, umbonal area elevated and sloping downwards posteriorly. Underlying shell colour brown. Shell sculptured with a series of coarse, v-shaped ribs radiating outwards from umbo; v-line arrangement loose, with 4-fold number on 10 mm; posterior slope with coarse and distinct ridges. Sculpture reduced to nearly obsolete near ventral and posterior shell margin. Periostracum brown, tending towards dark green where ribs are worn. Hinge plate well-developed; pseudocardinal tooth (pt) forming a thickened plate and raised lamelliform on right valve, but thinner and also raised lamelliform on left valve. Two well-developed posterior lateral teeth (lt) present in each valve, long and sharp. Anterior adductor muscle scar (aa) prominent and deeply impressed; posterior adductor muscle scar (pa) shallow; pallial line (pl) faintly impressed. Nacre bluish-white with little iridescence.

Remarks. The new species differs from the closely related Scabies crispata (Gould) and S. phaselus (Lea) by having a smaller, harder, thicker, ovate shell that is brown in colour, with dark brown v-line sculpture. The two other species have larger, more elongate shells that are yellowish brown in colour, combined with greenish v-line sculpturing in S. crispata and a nearly smooth shell surface in S. phaselus. Scabies songkramensis sp. n. differs from S. nucleus (Lea) in having a larger shell and v-line sculpture, compared with w-line sculpture in S. nucleus.

Habitat. Scabies songkramensis sp. n. occurs in a small tributary of the Songkhram River. It lives in shallow water in a sandy-gravel substrate, or less frequently in sandy-mud. This new species is currently known only from the type locality, approximately 100 km from the main stem of the Songkhram River (Fig. 1, locality 4), in slow moving water at depths that ranged from 0.5 to 2 m in the wet season (i.e. from June to October).

Discussion

The diploid numbers of six species in the three subfamilies, Hyriopsinae, Pseudodontinae and Rectidentinae, showed the same chromosome number (2n = 38), which is similar to unionid taxa in other regions (Vitturi et al. 1982; Meesukko 1996; Jenkins 2014; see also Table 2). An investigation of two species of Alasmidonta and four species of Anodonta also showed a similar chromosome number (2n = 38) and fundamental arm number, FN = 76 (see Table 2). In other regions, the Parreysiinae is traditionally considered as more primitive than other subfamilies (Bieler et al. 2010; Carter et al. 2011; Whelan et al. 2011; Graf 2013). However, our data showed that S. crispa and S. songkramensis sp. n. (Parreysiinae) had the lowest diploid number among the Unionidae (2n = 32), which is the same as Elliptio complanata (Table 2, Lillie 1901), although Park and Burch (1995) reported the chromosome number of E. complanata from Ocqueoc River, Michigan, USA, as being 2n = 38. This case should be re-evaluated carefully, especially in terms of the species identification. Unfortunately, we cannot
Table 2. The diploid (2n), haploid (n) and fundamental number (FN) for the Unionoida. Data for the Unionidae plus three additional families (Hyriidae, Mutelidae and Margaritiferidae) are included in the table. References as follows: (1) Lillie (1901); (2) McMichael and Hiscock (1958); (3) Griethuysen et al. (1969); (4) Nadamitsu and Kanai (1975); (5) Jenkinson (1976); (6) Vitturi et al. (1982); (7) Park and Burch (1995); (8) Ebied (1998); (9) Jara-Seguel et al. (2000); (10) Wang et al. (2000); (11) Shan et al. (2001) (12) Deen et al. (2003); (13) Woznicki (2004); (14) Woznicki and Jankun (2004) and (15) Carrilho et al. (2008). Abbreviations: m, metacentric; sm, submetacentric; st, subtelocentric; t, telocentric; a, acrocentric.

| Species | 2n | n | FN | Karyotype | Locality | References |
|---------|----|---|----|-----------|----------|------------|
| **Family Hyriidae** | | | | | |
| Diplodon chilensis | 34 | – | – | 9m + 8sm | Chile | 9 |
| **Family Mutelidae** | | | | | |
| Alathyria pertexta | 34 | – | – | – | Australia | 2 |
| Mutela rostrata | 20 | – | – | 2m + 2sm + 6a | Egypt | 8 |
| Velesunio ambiguus | 34 | – | – | – | Australia | 2 |
| Velesunio legrandi | 34 | – | – | – | Tazmania | 2 |
| **Family Margaritiferidae** | | | | | |
| Margaritifera margaritifera | 38 | – | – | – | USA | 5 |
| Margaritifera laevis | 38 | 19 | 76 | 19sm | Japan | 4 |
| **Family Unionidae** | | | | | |
| Alasmidonta arcula | 38 | – | – | – | USA | 5 |
| Alasmidonta marginata | 38 | – | – | 10m + 7sm + 2sm | USA | 5 |
| Anodonta anatina | 38 | 76 | | 10m + 3s/m + 6sm | Netherlands | 3 |
| Anodonta anatina | 38 | 76 | 6m + 12sm + 1st | Poland | 14 |
| Anodonta cygnea | 38 | 76 | 6m + 12sm + 1st | Portugal | 15 |
| Anodonta grandis | 38 | – | 6m + 12sm + 1st | USA | 5 |
| Anodonta woodiana | 38 | 76 | – | Poland | 13 |
| Anodonta woodiana woodiana | 38 | 76 | – | China | 11 |
| Anodontoides ferussacianus | 38 | – | – | 9m + 10sm | USA | 5 |
| Elliptio complanata | – | 16 | – | – | USA | 1 |
| Elliptio complanata | 38 | – | – | – | USA | 7 |
| Gonidea angulata | 38 | – | – | – | USA | 5 |
| Hyriopsis cumingii | 38 | – | – | – | China | 10 |
| Inversideni japonensis | 38 | 76 | 6m + 13sm | Japan | 4 |
| Lampsillis radiate luteola | 38 | – | – | – | USA | 5 |
| Lasmigona costata | 38 | – | – | 9m + 7sm + 3st | USA | 5 |
| Potamilus alatus | 38 | – | – | – | USA | 5 |
| Pseudodon obovalis omiensis | 38 | 76 | 9m + 10sm | Japan | 4 |
| Psychobranchus fasciolaris | 38 | – | – | 8m + 10sm + 1st | USA | 5 |
| Quadrula quadrula | 38 | – | – | – | USA | 5 |
| Solenata kluwenoiensis | 37 | 19 | – | 3m + 15sm + 1st | Thailand | 12 |
| Toxolasma lividus grans | 38 | – | – | – | USA | 5 |
| Tritigonia verrucosa | 38 | – | – | – | USA | 5 |
| Unio elongatulus | 28 | – | – | 10m + 4sm | Egypt | 8 |
| Unio elongatulus | – | 19 | – | – | Italy | 6 |
| Unio pictorum | 38 | 76 | 8m + 1m/sm + 10sm | Netherlands | 3 |
| Villosa iris | 38 | – | – | 11m + 6sm + 2st | USA | 5 |
| Villosa lienosa | 38 | – | – | – | USA | 5 |
clarify the taxonomic status of the previous *E. complanata* to determine this variation in the chromosome number.

McMichael and Hiscock (1958) identified \(2n = 34\) as the chromosome number for three species of Mutelidae and 1 species of Hyriidae, the latter a more primitive family than the Unionidae. However, chromosome number has been, so far, of little used for the taxonomy of unionid mussels. The other recent reports of different diploid number are from *Solenaia khwaenoiensis* from Thailand with the unusual 37 (2\(n\)) chromosomes (Deein et al. 2003) and from *Unio elongatulus* from Egypt with 28 (2\(n\)) (Ebied 1998). However, *U. elongatulus* was previously karyotyped from Italy and this *Unio* species has only been described from the upper Nile in Ethiopia, whereas these were caught in the lower part of this river in Egypt. This misidentification was made probably with one of the common genus *Coelatura* in the lower Nile River. Interestingly *Coelatura* also belongs within Parreysiinae. The karyotype of most species has not been studied in detail and additional characters might be useful for identification to species level. This study revealed that the Parreysiinae genus *Scabies*, which possesses a lower chromosome number than others of its subfamily, is significant because it has not been reported previously.

| Characteristics | *S. songkramensis* sp. n. | *S. crispata* | *S. nucleus* | *S. phaselus* |
|-----------------|--------------------------|--------------|-------------|--------------|
| Length of valves; L (mm) | 29–33 | 30–39 | 16–19 | 30–35 |
|                  | 29.60 ± 0.57 | 35.40 ± 2.33 | 18.00 ± 0.40 | 32.60 ± 1.85 |
| Height of valves; H (mm) | 17–19 | 14–17 | 11–13 | 13–17 |
|                  | 17.60 ± 0.57 | 15.88 ± 0.68 | 12.20 ± 0.67 | 15.26 ± 0.55 |
| Width of valves; W (mm) | 7–8 | 5.5–7.5 | 3.5–4.5 | 5.5–7 |
|                  | 7.51 ± 0.35 | 6.57 ± 0.42 | 4.23 ± 0.87 | 5.95 ± 0.39 |
| H/L ratio | 0.59 ± 0.01 | 0.46 ± 0.31 | 0.71 ± 0.01 | 0.48 ± 0.32 |
| Shell shape | Ovate | Elongate cuneiform | Subquadrate | Elongate with ventral margin concave |
| Shell colour | Greenish brown | Dark greenish | Greenish | Dark greenish |
| Shell sculpture | Coarse, obtuse | Fine, glossy | Coarse, obtuse | Fine, glossy |
| Line of shell sculpture | Loose, distinct v-line | v or w-line | v-line | Dense, wavy line |
| Fold number on shell sculpture on 10 mm | 4 | 6 | 6 | 9 |
| Shell thickness | Thick | Thin | Thick | Thin |
| Nacre colour | Bluish-white | Milky-white | Bluish-white | Milky-white |
| Pseudocardinals tooth | Thick plate | Large, deep fracture | Thick, stumpy, short, deep fracture | Large, short, triangular, pointed crest |
| Muscle scars | Deep and narrow in anterior, shallow in posterior | Deep in anterior, very shallow in posterior | Distinct, deep in anterior | Deep in anterior |
The karyotypes of all eight species of unionids studied here differ in the degree of asymmetry (sub-telocentric and telocentric). Primitive karyotypes typically exhibit low asymmetry and derived karyotypes show higher asymmetry (Diupotex-Chong et al. 2004; Kongim et al. 2010). Thus, the karyotype of Scabies crispata is assumed to exhibit a primitive character among Southeast Asian unionids, whereas the karyotype with the highest asymmetry was exhibited by Ensisdens ingallssianus (Rectidentinae), which is assumed to be a derived form.

Marker chromosomes such as telomeric end union, wider angle arrangement and others, are useful in taxonomy and systematics (Gomes et al. 2011). Our data show that marker chromosome arrangement varies among species and so may have diagnostic significance. The unbalance of the long arm and the twisted centromere are found in most cases in four chromosome pairs in three species. The latter wider angle 180° arrangement, and twisted arm are found in two chromosome pairs in two species. The last telomeric end union is found in only one pair of a single species (Hyriopsis bialatus) and that could be a diagnostic feature for this species. All of the marker chromosomes are different in their chromosome structure, especially the telomeric end union, whereby the sticky end in the telomere of the two chromatids cause the fusing together that is the telomeric arrangement. Overall, the data indicated that several chromosomal re-arrangements seem to have taken place during the karyo-evolutionary history of unionid species, mainly driven by reciprocal translocation (Halnan 1989; Rooney and Czepulkowski 1992; Clark and Wall 1996; Rickart et al. 1999). This karyological differentiation is not only related to geographical isolation, but it also indicates reproductive incompatibility and the occurrence of different evolutionary mechanisms of translocation. This karyological evidence was supported by the differences in their morphology and geographic separation. The Parreysiinae has been reported to be an early branch from the common ancestor leading to the other subfamilies with the other subfamilies being proposed as sister groups (Whelan et al. 2011; Graf 2013). Differences in chromosome number may be an isolation mechanism in each subfamily, as supported by the molecular phylogenetic tree of freshwater mussels (Bieler et al. 2010; Carter et al. 2011; Whelan et al. 2011; Graf and Cummings 2011; Graf 2013).

The karyotype is generally a species-specific character, and as such is useful in species discrimination (White 1978; Halnan 1989; King 1993; Clark and Wall 1996; Kolnicki 2000). Karyological data have been used for species-level classification in several molluscan groups, including Atlanta, Bellamya, Goniobasis and Viviparus (Zhou et al. 1988; Dillon 1991; Thiriot-Quivèreux and Seapy 1997; Baršienė et al. 2000). Chromosome variations, in terms of both the number, karyotype pattern, and the marker chromosome, have been implicated as a primary isolating mechanism for speciation in the polymorphic Sphaerium corneum (see Petkevičiūtė et al. 2006). Therefore, cytogenetic study is an efficient tool for systematic approaches (cytotaxonomy) in several molluscan groups, where it is helpful in discriminating between morphologically similar species (cryptic species), since the karyotype itself probably represents a character that is resistant to environmental, behavioural or physiological influences (White 1978; Baršienė 1994; Aldridge 2000; Bauer 2001; Sumner 2003).
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