A Recursion and a Combinatorial Formula for Jack Polynomials

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1. Introduction
The Jack polynomials $J_\lambda(x;\alpha)$ form a remarkable class of symmetric polynomials. They are indexed by a partition $\lambda$ and depend on a parameter $\alpha$. One of their properties is that several classical families of symmetric functions can be obtained by specializing $\alpha$, e.g., the monomial symmetric functions $m_\lambda (\alpha = \infty)$, the elementary functions $e_\lambda'(\alpha = 0)$, the Schur functions $s_\lambda (\alpha = 1)$ and finally the two classes of zonal polynomials ($\alpha = 2$, $\alpha = 1/2$).

The Jack polynomials can be defined in various ways, e.g.:

a) as an orthogonal family of functions which is compatible with the canonical filtration of the ring symmetric functions or

b) as simultaneous eigenfunctions of certain differential operators (the Sekiguchi-Debiard operators).

Recently Opdam, [O], constructed a similar family $F_\lambda(x;\alpha)$ of non-symmetric polynomials. The index runs now through all compositions $\lambda \in \mathbb{N}^n$. They are defined in a completely similar fashion, e.g., the Sekiguchi-Debiard operators are being replaced by the Cherednik differential-reflection operators (see section 3). It is becoming more and more clear that these polynomials are as important as their symmetric counterparts.

The purpose of this paper is to add to the existing characterizations of Jack polynomials two further ones:

- a) recursion formula among the $F_\lambda$ together with two formulas to obtain $J_\lambda$ from them.
- b) combinatorial formulas of both $J_\lambda$ and $F_\lambda$ in terms of certain generalized tableaux.

There are many advantages of these new characterizations over the ones mentioned above. In a) and b), the existence of functions with these properties is not obvious and requires a proof whereas c) and d) could immediately serve as a *definition* of Jack polynomials.

* The authors were partially supported by NSF grants.
Moreover, a) and b) determine the functions only up to a scalar while c) and d) give automatically the right normalization.

More importantly, our formulas are explicit enough such that both the recursion relation and the combinatorial formula enable us to prove a conjecture of Macdonald and Stanley ([M], [S]). For a partition \( \lambda \) let \( m_i(\lambda) \) be the number of parts which are equal to \( i \) and let \( u_\lambda := \prod_{i \geq 1} m_i(\lambda)! \). Then we prove

1.1. Theorem. Let \( J_\lambda(x; \alpha) = \sum_\mu v_{\lambda \mu}(\alpha)m_\mu(x) \). Then all functions \( \tilde{v}_{\lambda \mu}(\alpha) := u_\mu^{-1}v_{\lambda \mu}(\alpha) \) are polynomials in \( \alpha \) with positive integral coefficients.

For an analogous statement for the \( F_\lambda \) see Theorem 4.11. We would like to mention the recent papers [LV1] and [LV2] of Lapointe and Vinet which, by completely different methods, establish that \( v_{\lambda \mu} \) is a polynomial with integral coefficients. Except for special cases, before that it was not even known that \( v_{\lambda \mu} \) is a polynomial.

We continue with the description of c) and d). First, the recursion formula.

For \( \lambda \in \mathbb{N}^n \) we define the degree \( |\lambda| := \sum_i \lambda_i \). Its length \( l(\lambda) \) is the maximal index \( i \) such that \( \lambda_i \neq 0 \). With \( m := l(\lambda) \) we define \( \tilde{\lambda}_m := \alpha \lambda_m + k + 1 \) where \( k \) is the number of indices \( i = 1, \ldots, m-1 \) with \( \lambda_i < \lambda_m \). Moreover, let \( \lambda^* := (\lambda_m - 1, \lambda_1, \ldots, \lambda_{m-1}, 0, \ldots, 0) \).

For \( i = m, \ldots, n \) let \( f_i(x) := \tilde{F}_\lambda((x, x_1, \ldots, x_{i-1}, x_{i+1}, \ldots, x_n)) \).

Then we prove (Theorem 4.6):

\[
F_\lambda(x) = \tilde{\lambda}_m x_m f_m(x) + x_{m+1} f_{m+1}(x) + x_{m+2} f_{m+2}(x) + \ldots + x_n f_n(x).
\]

The symmetric functions are most easily obtained if the number of variables is big enough, i.e., \( n \geq 2m \). Let \( \lambda^+ \in \mathbb{N}^{n-m} \) be the partition which is a permutation of \( (\lambda_1, \ldots, \lambda_{n-m}) \).

Then we prove (Theorem 4.10)

\[
J_{\lambda^+}(z_{m+1}, \ldots, z_n) = \tilde{F}_\lambda(0, \ldots, 0, z_{m+1}, \ldots, z_n).
\]

Now, we describe the combinatorial formula. For simplicity we restrict ourselves to the symmetric case \( J_\lambda \). Let \( \lambda \) be a partition. A generalized tableau of shape \( \lambda \) is a labeling \( T \) of the boxes in the Ferrers diagram of \( \lambda \) by numbers 1, 2, \ldots, \( n \). To \( T \), we associate the monomial \( x^T := \prod_{s \in \lambda} x_{T(s)} \).

We call \( T \) admissible if it satisfies for all boxes \( (i, j) \in \lambda \):

a) \( T(i, j) \neq T(i', j) \) whenever \( i' > i \)

b) \( T(i, j) \neq T(i', j-1) \) whenever \( j > 1 \) and \( i' < i \).

A box \( s = (i, j) \in \lambda \) is critical (for \( T \)) if \( j > 1 \) and \( T(i, j) = T(i, j-1) \).
Let $\lambda'$ be the dual partition to $\lambda$. The armlength of $s = (i, j) \in \lambda$ is defined as $a_\lambda(s) := \lambda_i - j$. Likewise, the leglength is defined as $l_\lambda(s) := \lambda'_j - i$. Then we introduce the linear polynomial $d_\lambda(s) := \alpha(a_\lambda(s) + 1) + (l_\lambda(s) + 1)$. With $d_T(\alpha) := \prod_{s\text{critical}} d_\lambda(s)$ our formula reads (Theorem 5.1)

$$J_\lambda(x; \alpha) = \sum_{T \text{admissible}} d_T(\alpha)x^T.$$  

This formula immediately implies the Macdonald-Stanley conjecture. Consider a partition $\mu$ and the set $\mathcal{T}$ of all tableaux $T$ with $x^T = x^\mu$. Let $H$ be the group of permutations $\pi$ of the labels $1, \ldots, n$ such that $\mu_{\pi(i)} = \mu_i$ for all $i$ and $\pi(i) = i$ whenever $\mu_i = 0$. This group acts freely on $\mathcal{T}$ by permuting the labels such that $d_T(\alpha)$ and $x^T$ are left invariant. Since the order of $H$ is $u_\mu$, we obtain that the coefficient of $x^\mu$ is divisible by $u_\mu$.

In the sequel we prove first that the eigenfunctions of the Cherednik operators satisfy our recursion formula. Then we prove that the functions defined by the combinatorial formula satisfy the recursion relation as well.

2. The definition of Jack polynomials

Most constructions and results in the following two sections can be found in Opdam’s paper [O] in the framework of arbitrary root systems. Here we are only interested in the case of $A_{n-1}$.

Let $\mathcal{P} := \mathbb{Q}[x_1, \ldots, x_n]$ be the ring of polynomials. For an indeterminate $\alpha$ let $\mathcal{P}_\alpha = \mathcal{P} \otimes_\mathbb{Q} \mathbb{Q}(\alpha)$. If $\alpha$ is such that $1/\alpha$ is a non-negative integer then $\delta^{1/\alpha}(x) := \prod_{i \neq j} (1 - x_i x_j^{-1})^{1/\alpha}$ is in the Laurent polynomial ring $\mathcal{P}' = \mathcal{P}[x^{-1}]$. Let $[f]_0 \in \mathbb{Q}$ denote the constant term of $f \in \mathcal{P}'$. Then

$$\langle f, g \rangle_\alpha := [f(x)g(x^{-1})\delta^{1/\alpha}(x)]_0$$

defines a non-degenerate scalar product on $\mathcal{P}$.

Consider $\Lambda := \mathbb{N}^n$. The degree of $\lambda = (\lambda_i) \in \Lambda$ is defined as $|\lambda| := \sum_i \lambda_i$ and its length as $l(\lambda) := \max\{k \mid \lambda(k) \neq 0\}$ (with $l(0) := 0$). We recall the (partial) order relation of [O] on $\Lambda$. We start with the usual ordering on the set $\Lambda^+ \subseteq \Lambda$ of all partitions $\lambda_1 \geq \lambda_2 \geq \ldots \geq \lambda_n \geq 0$. Here $\lambda \geq \mu$ if $|\lambda| = |\mu|$ and

$$\lambda_1 + \lambda_2 + \ldots + \lambda_i \geq \mu_1 + \mu_2 + \ldots + \mu_i \quad \text{for all } i = 1, \ldots, n.$$

This order relation is extended to all of $\Lambda$ as follows. Clearly, the symmetric group $W$ on $n$ letters acts on $\Lambda$ and for every $\lambda \in \Lambda$ there is a unique partition $\lambda^+$ in the orbit $W\lambda$. For all permutations $w \in W$ with $\lambda = w\lambda^+$ there is a unique one, denoted by $w_\lambda$, of minimal
length. We define $\lambda \geq \mu$ if either $\lambda^+ > \mu^+$ or $\lambda^+ = \mu^+$ and $w_\lambda \leq w_\mu$ in the Bruhat order of $W$. In particular, $\lambda^+$ is the unique maximum of $W\lambda$.

Non-symmetric Jack polynomials are defined by the following theorem. Here $x^\lambda$ be the monomial corresponding to $\lambda$.

2.1. Theorem. ([O] 2.6) For every $\lambda \in \Lambda$ there is a unique polynomial $E_\lambda(x; \alpha) \in \mathcal{P}_\alpha$ satisfying
\[
i) \ E_\lambda = x^\lambda + \sum_{\mu \in \Lambda: \mu < \lambda} c_{\lambda\mu}(\alpha)x^\mu \text{ and } \\
\text{ii) } \langle E_\lambda, x^\mu \rangle_\alpha = 0 \text{ for all } \mu \in \Lambda \text{ with } \mu < \lambda \text{ and almost all } \alpha \text{ such that } 1/\alpha \in \mathbb{N}.
\]
Moreover, the collection $\{E_\lambda \mid \lambda \in \Lambda\}$ forms a $\mathbb{Q}(\alpha)$-linear basis of $\mathcal{P}_\alpha$.

The symmetric group $W$ acts on $\mathcal{P}$ in the obvious way. Then $\mathcal{P}^W$ is the algebra of symmetric functions. For $\lambda \in \Lambda^+$ let $m_\lambda := \sum Wx^\lambda$ denote the corresponding monomial symmetric function. Then (symmetric) Jack polynomials are defined by:

2.2. Theorem. ([M] 10.13) For every $\lambda \in \Lambda^+$ there is a unique symmetric polynomial $P_\lambda(x; \alpha) \in \mathcal{P}_\alpha^W$ satisfying
\[
i) \ P_\lambda = m_\lambda + \sum_{\mu \in \Lambda^+: \mu < \lambda} c^\prime_{\lambda\mu}(\alpha)m_\mu \text{ and } \\
\text{ii) } \langle P_\lambda, m_\mu \rangle_\alpha = 0 \text{ for all } \mu \in \Lambda^+ \text{ with } \mu < \lambda \text{ and almost all } \alpha \text{ with } 1/\alpha \in \mathbb{N}.
\]
Moreover, the collection $\{P_\lambda \mid \lambda \in \Lambda\}$ forms a $\mathbb{Q}(\alpha)$-linear basis of $\mathcal{P}_\alpha^W$.

An easy consequence of the definitions is:

2.3. Lemma. For $\lambda \in \Lambda^+$ let $\mathcal{P}_\lambda \subset \mathcal{P}_\alpha$ be the $\mathbb{Q}(\alpha)$-linear subspace spanned by the $E_{w\lambda}$, $w \in W$. Then $\mathcal{P}_\lambda$ is $W$-stable and $\mathcal{P}_\lambda^W = \mathbb{Q}(\alpha)P_\lambda$.

The action of $w \in W$ on $\mathcal{P}_\lambda$ is, in general, difficult to describe in terms of the basis $E_{w\lambda}$, but, for a simple reflection $s_i := (i, i+1) \in W$, this is possible. We first present only a special case and the rest later (Proposition 4.3).

2.4. Lemma. Let $\lambda \in \Lambda$ with $\lambda_i = \lambda_{i+1}$. Then $s_iE_\lambda = E_\lambda$.

Proof: This follows directly from the definition and the fact that $\mu < \lambda = s_i\lambda$ implies $s_i\mu < \lambda$. 

One consequence of this lemma is that if $\lambda_i = 0$ for all $i > m$ then $E_\lambda$ is symmetric in the variables $x_{m+1}, \ldots, x_n$. This fact will be crucial later on.
3. Definition of Cherednik’s operators

As already mentioned, the symmetric group \( W \) acts on \( P \). For \( i \neq j \) let \( s_{ij} \in W \) denote the transposition \((ij)\). Then

\[
N_{ij} := \frac{1 - s_{ij}}{x_i - x_j}
\]

is a well defined operator on \( P \). Next, for \( i = 1, \ldots, n \) we define the following differential-reflection operators, which were first studied by Cherednik [C] (see also [O]):

\[
\xi_i := \alpha x_i \frac{\partial}{\partial x_i} + \sum_{j=1}^{i-1} N_{ij} x_j + \sum_{j=i+1}^{n} x_j N_{ij}
\]

**Remark:** The operators in [O] depend on the choice of a positive root system. We use \( \{-x_1 + x_2, \ldots, -x_{n-1} + x_n\} \) as the set of simple roots. This has the advantage that the \( \xi_i \) are stable under adding variables.

The \( \xi_i \) commute pairwise. This is most easily seen by using Corollary 3.2 below. Furthermore, they satisfy the following commutation relations with the simple reflections \( s_i = s_{i+1} \). This one checks by direct calculation.

\[
\begin{align*}
\xi_i s_i - s_i \xi_i + 1 \\
\xi_i s_{i+1} - s_{i+1} \xi_i = -1 \\
\xi_i s_j - s_j \xi_i = 0 & \quad j \neq i, i + 1
\end{align*}
\]

(In other words, the \( s_j \) and \( \xi_i \) generate a graded Hecke algebra.)

3.1. Lemma. (a) The action of \( \xi_i \) on \( P \) is triangular. More precisely

\[
\xi_i(x^\lambda) = \bar{\lambda}_i x^\lambda + \sum_{\mu \in \Lambda_\mu < \lambda} c_\mu x^\mu
\]

where \( \bar{\lambda}_i := \alpha \lambda_i - (k'_i + k''_i) \) with

\[
\begin{align*}
k'_i &= \# \{ j = 1, \ldots, i - 1 \mid \lambda_j \geq \lambda_i \} \\
k''_i &= \# \{ j = i + 1, \ldots, n \mid \lambda_j > \lambda_i \}
\end{align*}
\]

(b) For \( 1/\alpha \in \mathbb{N} \), the operator \( \xi_i \) is symmetric with respect to the scalar product \( \langle \cdot, \cdot \rangle_\alpha \).

**Proof:** (a) is [O] 2.10 and (b) is [C] 3.8. The key to part (a) is the observation that \((N_{ij} x_j)(x^a_i x^b_j)\) contains \( x^a_i x^b_j \) if and only if \( a \leq b \) while for \((x_j N_{ij})(x^a_i x^b_j)\) one needs \( a < b \).

3.2. Corollary. ([O] 2.7) The \( E_\lambda \) form a simultaneous eigenbasis for the \( \xi_i \). More precisely, \( \xi_i(E_\lambda) = \bar{\lambda}_i E_\lambda \).
Remarks: 1. For an alternate proof for the existence of a simultaneous eigenbasis see the remark after Theorem 4.6 below.

2. The eigenvalues $\bar{\lambda}_i$ could be more concisely described as follows. Consider the vector $\varrho := (0, -1, -2, \ldots, -n + 1)$. Then $\bar{\lambda}_i = (\alpha \lambda + w_\lambda \varrho)_i$.

Another consequence is stability:

3.3. Corollary. Let $\lambda \in \Lambda$ with $\lambda_n = 0$ and $\lambda' := (\lambda_1, \ldots, \lambda_{n-1})$. Then we have

$$E_\lambda|_{x_n=0} = E_{\lambda'} \in \mathbb{Q}(\alpha)[x_1, \ldots, x_{n-1}].$$

If $\lambda$ is a partition, then

$$P_\lambda|_{x_n=0} = P_{\lambda'} \in \mathbb{Q}(\alpha)[x_1, \ldots, x_{n-1}].$$

Proof: Obviously, when substituting $x_n = 0$, the operators $\xi_1, \ldots, \xi_{n-1}$ induce their counterpart on $\mathbb{Q}(\alpha)[x_1, \ldots, x_{n-1}]$. Hence, the first statement follows from Corollary 3.2 and then the second from Lemma 2.3.

Remark: This Corollary allows to define $E_\lambda$ and $P_\lambda$ in infinitely many variables $x_1, x_2, x_3, \ldots$ where $\lambda \in \mathbb{N}^\infty$ is a sequence such that almost all $\lambda_i$ are zero. More precisely, they lie in $\mathcal{P}^\infty := \lim_{\leftarrow} \mathbb{Q}(\alpha)[x_1, \ldots, x_n]$ where the limit is to be taken in the category of graded algebras. Actually, Lemma 2.4 implies that the $E_\lambda$ even lie in the subalgebra $\mathcal{P}(\infty)$ of almost symmetric functions, i.e., those $f \in \mathcal{P}^\infty$ which are symmetric in the variables $x_m, x_{m+1}, \ldots$ for some $m \geq 1$ depending on $f$.

4. The recursion formula

We define “creation operators” for the $E_\lambda$. The first one is very easy to define but seems to be new:

$$\Phi := x_n s_{n-1} s_{n-2} \ldots s_1,$$

i.e.,

$$(\Phi f)(x_1, \ldots, x_n) := x_n f(x_n, x_1, \ldots, x_{n-1}) \quad (f \in \mathcal{P}).$$

4.1. Lemma. The following relations hold:

$$\xi_i \Phi = \Phi \xi_{i+1} \quad \text{for } i = 1, \ldots, n - 1$$

$$\xi_n \Phi = \Phi(\xi_1 + 1)$$
Proof: Let $\tau = s_{n-1} \ldots s_1$. This is a cyclic permutation with $x_n \tau = x_1 \tau$. Then the assertion follows from the following commutation relations which hold for all $1 \leq i \neq j < n$:

$$x_i \partial_{x_i} \Phi = \Phi x_{i+1} \partial_{x_{i+1}}, \quad x_n \partial_{x_n} \Phi = \Phi x_1 \partial_{x_1} + \Phi.$$  

$$N_{ij} x_j \Phi = \Phi N_{i+1,j+1} x_{j+1}, \quad x_j N_{ij} \Phi = \Phi x_{j+1} N_{i+1,j+1}$$

$$x_n N_{in} \Phi = x_n N_{in} x_n \tau = x_n \tau N_{i+1} x_1 = \Phi N_{i+1} x_1$$

$$N_{nj} x_j \Phi = N_{nj} x_n x_j \tau = x_n x_j N_{nj} \tau = \Phi x_{j+1} N_{i+1,j+1} \quad \square$$

4.2. Corollary. Let $\lambda \in \Lambda$ with $\lambda_n \neq 0$. Put $\lambda^* := (\lambda_n - 1, \lambda_1, \ldots, \lambda_{n-1})$. Then $E_\lambda = \Phi(E_{\lambda^*})$.

Opdam [O] 1.2 constructed an operator which permutes two entries:

4.3. Proposition. Let $i \in \{1, \ldots, n-1\}$ and $\lambda \in \Lambda$ with $\lambda_i > \lambda_{i+1}$. Then $xE_\lambda = (xs_i + 1)E_{s_i(\lambda)}$ with $x = \bar{\lambda}_i - \bar{\lambda}_{i+1}$.

Proof: Let $E := (xs_i + 1)E_{s_i(\lambda)}$. Then one easily verifies $\xi_j(E) = \bar{\lambda}_j E$ for all $j$. The assertion follows by comparing the highest coefficient. \square

These operators together with $\Phi$ already suffice to generate all $E_\lambda$, but we still have to divide by the factor $x$. We prove a refinement.

4.4. Lemma. For $\lambda \in \Lambda$ with $1 \leq m := l(\lambda) \leq n$ let $\lambda^z := (\lambda_1, \ldots, \lambda_{m-1}, 0, \ldots, 0, \lambda_m)$. Then $(\bar{\lambda}_m + m)E_\lambda = X_\lambda(E_{\lambda^z})$ where

$$X_\lambda := (\bar{\lambda}_m + m)s_m \ldots s_{n-1} + \sum_{i=m+1}^{n} s_is_{i+1} \ldots s_{n-1}$$

Proof: We prove the statement by induction on $n - m$, the number of trailing zeros. If $m = n$ then $X_\lambda$ is just multiplication by $(\bar{\lambda}_n + n)$. For $m = n - 1$, the assertion follows from Proposition 4.3. Assume now $m \leq n - 2$ and put $\lambda^o := (\lambda_1, \ldots, \lambda_{m-1}, 0, \lambda_m, 0 \ldots, 0)$. It follows from Lemma 3.1 that $\bar{\lambda}_{m+1} = -m$ and $\bar{\lambda}^z_{m+1} = \bar{\lambda}_m$. Put $x := \bar{\lambda}_m + m$, $\zeta_i = s_i \ldots s_{n-1}$, and $\tau_j := \sum_{i=j+1}^{n} \zeta_i$. Then, by induction and Proposition 4.3, we get $x(x+1)E_\lambda = (xs_m + 1)[(x+1)\zeta_m + \tau_{m+1}]E_{\lambda^z} = [x(x+1)\zeta_m + xs_m \tau_{m+1} + (x+1)\zeta_m + \tau_{m+1}]E_{\lambda^z}$. Now we use that $s_m$ commutes with $\tau_{m+1}$ and that $s_mE_{\lambda^z} = E_{\lambda^z}$ (Lemma 2.4). Thus we obtain $x(x+1)E_\lambda = (x+1)[x\zeta_m + \tau_{m+1} + \zeta_m]E_{\lambda^z} = (x+1)X_\lambda E_{\lambda^z}$. Finally, $x+1 \neq 0$ since $\lambda_m \neq 0$. \square

Now, we introduce another normalization of the Jack polynomials. Recall that the diagram of $\lambda \in \Lambda$ is the set of points (or boxes) $(i,j) \in \mathbb{Z}^2$ such that $1 \leq i \leq n$ and
$1 \leq j \leq \lambda_i$. As usual, we identify $\lambda$ with its diagram. For each box $s = (i, j) \in \lambda$ we define the arm-length $a_\lambda(s)$, the leg-length $l_\lambda(s)$ and the $\alpha$-hooklengths $c_\lambda(s)$, $d_\lambda(s)$ as follows:

\[
\begin{align*}
a_\lambda(s) & := \lambda_i - j \\
l'_\lambda(s) & := \# \{ k = 1, \ldots, i - 1 \mid j \leq \lambda_k + 1 \leq \lambda_i \} \\
l''_\lambda(s) & := \# \{ k = i + 1, \ldots, n \mid j \leq \lambda_k \leq \lambda_i \} \\
l_\lambda(s) & := l'_\lambda(s) + l''_\lambda(s) \\
c_\lambda(s) & := \alpha a_\lambda(s) + (l_\lambda(s) + 1) \\
d_\lambda(s) & := \alpha(a_\lambda(s) + 1) + (l_\lambda(s) + 1)
\end{align*}
\]

Now, we define

\[
\begin{align*}
F_\lambda(x; \alpha) & := \prod_{s \in \lambda} d_\lambda(s) E_\lambda(x; \alpha); \\
J_\lambda(x; \alpha) & := \prod_{s \in \lambda} c_\lambda(s) P_\lambda(x; \alpha).
\end{align*}
\]

If $\lambda \in \Lambda^+$ is a partition then $l'(s) = 0$ and $l''(s) = l(s)$ is just the usual leg-length. Moreover, $c_\lambda(s)$ is called the lower hook length in [S]. This also shows that our $J_\lambda(x; \alpha)$ coincides with $J^{(\alpha)}_\lambda$ in [M].

First we state a simple lemma which calculates $d_\lambda(s)$ in a special case.

**4.5. Lemma.** Let $\lambda \in \Lambda$ and $s = (i, 1) \in \lambda$. Then $d_\lambda(s) = \lambda_i + i + a_0$ where $a_0 := \# \{ k = i + 1, \ldots, n \mid \lambda_k > 0 \}$.

**Proof:** Follows directly from the definitions. \qed

Now we can prove our main recursion formula:

**4.6. Theorem.** For any $1 \leq k \leq n$ put

\[
\Phi_k := x_k s_{k-1} \ldots s_1
\]

For $\lambda \in \Lambda$ with $m := l(\lambda) > 0$ let

\[
\lambda^* := (\lambda_m - 1, \lambda_1, \ldots, \lambda_{m-1}, 0, \ldots, 0);
\]

\[
Y_\lambda := X_\lambda \Phi = (\bar{\lambda}_m + m) \Phi_m + \Phi_{m+1} + \ldots + \Phi_n
\]

Then $F_\lambda = Y_\lambda(F_{\lambda^*})$. 

Proof: Corollary 4.2 and Lemma 4.4 imply \( xE_{\lambda} = Y_{\lambda}(E_{\lambda^*}) \) with \( x = \bar{\lambda}_m + m \). The diagram of \( \lambda^* \) is obtained from \( \lambda \) by taking the last non-empty row, removing its first box \( s_0 = (m, 1) \) and putting the rest on top. One easily checks from the definitions that the arm-length and the leg-length of the remaining boxes don’t change. Moreover \( x = d_{\lambda}(s_0) \) by Lemma 4.5. This proves the theorem.

Remark: One could use Theorem 4.6 as a definition of \( F_{\lambda} \). Then reading the proofs of Lemma 4.4 and Theorem 4.6 backwards one sees that the so defined functions are simultaneous eigenfunctions for the Cherednik operators. This gives an alternate proof of Corollary 3.2 and of the commutativity of Cherednik operators.

The following Corollary shows another way to normalize non-symmetric Jack polynomials in the case the number of variables is large enough. It is an analogue of Stanley’s normalization in [S].

4.7. Corollary. Let \( \lambda \in \Lambda \), put \( d := |\lambda| \) and \( m := l(\lambda) \). Assume \( n \geq m + d \). Then the coefficient of \( x_{m+1} \ldots x_{m+d} \) in \( F_{\lambda} \) is \( d! \).

Proof: We have

\[
c := x_{m+1} \ldots x_{m+d} = \Phi_i(x_{m+2}, \ldots, x_{m+d})
\]

for \( i = m + 1, \ldots, m + d \) and this is the only way, \( c \) can arise as the image of an operator \( \Phi_i \). Hence, Theorem 4.6 implies that the coefficient of \( c \) in \( F_{\lambda} \) is \( d \) times the coefficient of \( x_{m+2} \ldots x_{m+d} \) in \( F_{\lambda^*} \). But \( F_{\lambda^*} \) is symmetric in the variables \( x_{m^*+1}, \ldots, x_n \) where \( m^* = l(\lambda^*) \). The assertion follows by induction.

We give the first of two ways how to obtain the symmetric Jack polynomials from the non-symmetric ones. Before we do so, recall some notation. For any \( \lambda \in \Lambda \) let \( m_i(\lambda) := \#\{ k \mid \lambda_k = i \} \) and \( u_\lambda := \prod_{i \geq 1} m_i(\lambda)! \).

4.8. Theorem. For \( \lambda \in \Lambda^+ \) with \( m := l(\lambda) \) put

\[
\lambda^0 := (\lambda_m - 1, \ldots, \lambda_1 - 1, 0, \ldots, 0).
\]

Then \( J_\lambda(x; \alpha) = \frac{1}{(n-m)!} \sum_{w \in W} w\Phi^m(F_{\lambda^0}) \).

Proof: Denote the right hand side by \( J \). Let \( \lambda^- := (0, \ldots, 0, \lambda_m, \ldots, \lambda_1) \). Then Corollary 4.2 implies that \( F' := \Phi^m(F_{\lambda^0}) \) is proportional to \( F_{\lambda^-} \). Lemma 2.3 implies that \( J \) and \( J_\lambda \) are proportional.

To see that they are equal, it suffices to compare the coefficients of \( x^{\lambda^-} \). Since \( \Phi \) does not change the leading coefficient, the coefficient of \( z^{\lambda^-} \) in \( F' \) is \( \prod_{x \in \Lambda^-} d_{\lambda^-}(s) \). Since \( \lambda^- \)
is minimal in \( W\lambda \), no other monomial occurring in \( F' \) is conjugated to \( x^{\lambda_-} \). Moreover, \( F' \) is invariant for the isotropy group \( W_{\lambda_-} \). Its order is \((n-m)!u_\lambda \). Hence the coefficient of \( x^{\lambda_-} \) in \( J \) is

\[
u_\lambda \prod_{\substack{s \in \lambda_- \\ s \neq (i,1)}} d_{\lambda_-}(s)\]

On the other hand, by definition, the coefficient of \( x^{\lambda_-} \) in \( J_\lambda \) is

\[
\prod_{s \in \lambda} c_\lambda(s).
\]

Let \( w \in W \) be the shortest permutation with \( w(\lambda) = \lambda^- \). This means \( w(i) > w(j) \) whenever \( \lambda_i > \lambda_j \) but \( w(i) < w(j) \) for \( \lambda_i = \lambda_j \) and \( i < j \). Consider the following correspondence between boxes of \( \lambda \) and \( \lambda^- \):

\[
\lambda \ni s = (i, j) \leftrightarrow s^- = (\pi(i), j + 1) \in \lambda^-.
\]

This is defined for all \( s \) with \( j < \lambda_i \). One easily verifies that \( a_\lambda(s) = a_{\lambda^-}(s^-) + 1 \) and \( l_\lambda(s) = l_{\lambda^-}(s^-) \). Hence, \( c_\lambda(s) = d_{\lambda^-}(s^-) \), i.e., \( s \) and \( s^- \) contribute the same factor to the products above. What is left out of the correspondence are those boxes of \( \lambda \) with \( j = \lambda_i \) and the first column of \( \lambda^- \). The first type of these boxes contributes \( u_\lambda \) to the factor of \( J_\lambda \). The second type doesn’t contribute by construction. This shows that \( J_\lambda = J \).

This proof gives a bit more, namely a result of Stanley ([S] Thm. 1.1 in conjunction with Thm. 5.6).

4.9. **Corollary.** Let \( \lambda \in \Lambda^+ \) with \( d := |\lambda| \leq n \). Then the coefficient of \( m_{1,d} \) in \( J_\lambda \) is \( d! \).

**Proof:** We keep the notation of the proof of Theorem 4.8. We have

\[
F' = \Phi^m(F_{\lambda^0}) = x_{n-m+1} \ldots x_n F_{\lambda^0}(x_{n-m+1}, \ldots, x_n, x_1, \ldots, x_{n-m}).
\]

Hence every monomial occurring in \( F' \) which contains each variable with a power of at most one is of the form \( x_{i_1} \ldots x_{i_{d-m}} x_{n-m+1} \ldots x_n \) with \( 1 \leq i_1 < \ldots < i_{d-m} \leq n-m \). By Corollary 4.7, each of them has the coefficient \( (d-m)! \). Hence the coefficient of \( x_1 \ldots x_d \) in \( J_\lambda \) is

\[
\frac{1}{(n-m)!} (d-m)! \binom{n-m}{d-m} d!(n-d)! = d!.
\]

The next theorem establishes a direct relation between symmetric and non-symmetric Jack polynomials. It needs more variables than symmetrization but has the advantage of being stable in \( n \). Observe, that \( \lambda \) is not required to be a partition.
4.10. Theorem. Let $\lambda \in \Lambda$ and $m \in \mathbb{N}$ with $l(\lambda) \leq m \leq n - l(\lambda)$. Let $\lambda^+$ be the unique partition which is a permutation of $(\lambda_1, \ldots, \lambda_{n-m})$. Then

$$J_{\lambda^+}(x_{m+1}, \ldots, x_n) = F_\lambda(0, \ldots, 0, x_{m+1}, \ldots, x_n).$$

Proof: Recall that $\mathcal{P}_\lambda \subset \mathcal{P}_\alpha$ is the $\mathbb{Q}(\alpha)$-linear subspace spanned by all $E_{w\lambda}$, $w \in W$. Then Corollary 3.3 implies that $\mathcal{P}_\lambda |_{x_{n+1-m}=\ldots=x_n=0} = \mathcal{P}_{\lambda^+} \subseteq \mathbb{Q}(\alpha)[x_1, \ldots, x_{n-m}]$. Since $\mathcal{P}_\lambda$ is $W$-stable we conclude that also $\mathcal{P}_\lambda |_{x_1=\ldots=x_m=0} = \mathcal{P}_{\lambda^+} \subseteq \mathbb{Q}(\alpha)[x_{m+1}, \ldots, x_n]$. Lemma 2.3 implies that both sides of the equation are equal up to a factor $c \in \mathbb{Q}(\alpha)$. To determine $c$ we may assume that $n \geq m + |\lambda|$. Then, by Corollaries 4.7 and 4.9, the monomial $x_{m+1} \ldots x_{m+|\lambda|}$ figures on both sides with the same non-zero coefficient. Hence $c = 1$. □

Although, as already indicated in the introduction, the Macdonald-Stanley conjecture follows immediately from the combinatorial formula of the next section, a direct proof using the recursion formula might be of interest. To formulate its analogue for the non-symmetric polynomials we introduce the following notation. Fix an $m \in \mathbb{N}$ with $0 \leq m \leq n$. We split every $\lambda \in \Lambda$ in two parts $\lambda'$ and $\lambda''$ where $\lambda'$ (respectively $\lambda''$) consists of the first $m$ (respectively last $n - m$) components of $\lambda$. We write $\lambda = \lambda'\lambda''$. Then we define the partially symmetric monomial functions as $m^{(m)}_{\lambda} := \sum_\mu x^{\lambda'}\mu$ where $\mu$ runs through all permutations of $\lambda''$. Their augmented version is $\tilde{m}^{(m)}_{\lambda} := u_{\lambda''} m^{(m)}_{\lambda}$. Let $\Lambda^{(m)} \subseteq \Lambda$ be the set of those $\lambda$ where $\lambda''$ is a partition. Observe that $\Lambda^{(0)} = \Lambda^+$, $m^{(0)}_{\lambda} = m_{\lambda}$, and $\tilde{m}^{(0)}_{\lambda} = \tilde{m}_{\lambda}$.

4.11. Theorem. a) Let $\lambda \in \Lambda$ and $m \in \mathbb{N}$ with $m \geq l(\lambda)$. Then

$$F_\lambda(x; \alpha) = \sum_{\mu \in \Lambda^{(m)}} a_{\lambda\mu}(\alpha) \tilde{m}^{(m)}_{\mu}$$

with $a_{\lambda\mu} \in \mathbb{N}[\alpha]$ for all $\mu \in \Lambda^{(m)}$.

b) Let $\lambda \in \Lambda^+$. Then $J_\lambda(x; \alpha) = \sum_{\mu \in \Lambda^+} b_{\lambda\mu}(\alpha) \tilde{m}_{\mu}$ with $b_{\lambda\mu} \in \mathbb{N}[\alpha]$ for all $\mu \in \Lambda^+$.

Proof: Part b) follows immediately from a) and Theorem 4.10. The proof of a) is by induction on $|\lambda|$. First observe that it suffices to prove the theorem for $m = l(\lambda)$. Since $|\lambda^*| = |\lambda| - 1$ and $l(\lambda^*) \leq m$, the assertion is true for $F_{\lambda^*}$. With $\Psi = \Phi_{m+1} + \ldots + \Phi_n$ we have $Y_{\lambda} = (\tilde{\lambda}_m + m)\Phi_m + \Psi$. Moreover $\tilde{\lambda}_m + m = \alpha\lambda_i - k + m$ where $k$ is the number of $j = 1, \ldots, m - 1$ with $\lambda_j \geq \lambda_m$. Thus $-k + m \geq 1$. By the recursion formula Theorem 4.6, it suffices to prove the following

Claim: Let $\mu \in \Lambda^{(m)}$. Then both $\Phi_{m}(\tilde{m}^{(m)}_{\mu})$ and $\Psi(\tilde{m}^{(m)}_{\mu})$ are linear combinations of $\tilde{m}^{(m)}_{\nu}$, $\nu \in \Lambda^{(m)}$ with coefficients in $\mathbb{N}$.
The effect of $\Phi_i$ on monomials is $\Phi_i(x^\nu) = x^{\bar{\nu}}$ where

$$\bar{\nu} := (\nu_2, \ldots, \nu_i, \nu_1 + 1, \nu_i + 1, \ldots, \nu_n).$$

In particular, $\Phi_m$ affects only the first $m$ variables which proves the claim for $\Phi_m$.

It is easy to check that the $\Phi_i$ satisfy the following commutation relations:

$$s_j \Phi_i = \Phi_i s_j, \quad \text{if } i < j$$
$$s_j \Phi_j = \Phi_{j+1},$$
$$s_j \Phi_{j+1} = \Phi_j,$$
$$s_j \Phi_i = \Phi_i s_{j+1}, \quad \text{if } i > j + 1$$

This shows that $\Psi(\tilde{m}_\mu^{(m)})$ is invariant for $s_{m+1}, \ldots, s_n$. In particular, it suffices to check the coefficient of $x^{\bar{\nu}}$ in $\Psi(\tilde{m}_\mu^{(m)})$ when $\bar{\nu} \in \Lambda^{(m)}$.

Assume that $x^\nu$ occurs in $m_\mu^{(m)}$, i.e., that $\nu' = \mu'$ and that $\nu''$ is a permutation of $\mu''$. Then $\nu$ is recovered from $\nu'$ by removing a part $\nu_i$ of $\nu'$ with $\nu_i = k := \mu_1 + 1$ and $i \geq m$ and putting $\mu_1$ in front. This shows that $\Psi(m_\mu^{(m)})$ contains $x^{\bar{\nu}}$ with multiplicity $m_k(\nu'')$. Furthermore, $m_i(\nu'') \leq m_i(\mu'')$ for $i \neq k$ and $m_k(\nu'') \leq m_k(\mu'') + 1$. This implies that $\Psi(\tilde{m}_\mu^{(m)})$ contains $\tilde{m}_\nu^{(m)}$ with positive integral multiplicity.

5. The combinatorial formula

In this section we give a simple and explicit formula for both the symmetric and non-symmetric Jack polynomials. Let $\Lambda \in \Lambda$. A generalized tableau of shape $\lambda$ is a labeling $T$ of the diagram of $\lambda$ by the numbers $1, \ldots, n$. The weight of $T$ is $|T| = (|T|_1, \ldots, |T|_n)$ where $|T|_i$ is the number of occurrences of the label $i$ in $T$. Of course $|T|$ is $S_n$-conjugate to a unique partition. One writes $x^T$ for the monomial $x^{|T|}$.

**Definition:** A generalized tableau of shape $\lambda \in \Lambda$ is admissible if for all $(i,j) \in \lambda$

a) $T(i,j) \neq T(i',j)$ if $i' > i$.

b) $T(i,j) \neq T(i',j-1)$ if $j > 1$, $i' < i$.

It is called 0-admissible if additionally

c) $T(i,j) \in \{i, i+1, \ldots, n\}$ if $j = 1$.

**Definition:** Let $T$ be a generalized tableau of shape $\lambda$.

a) A point $(i,j) \in \lambda$ is called critical if $j > 1$ and $T(i,j) = T(i,j-1)$.

b) The point $(i,j) \in \lambda$ is called 0-critical if it is critical or $j = 1$ and $T(i,j) = i$. 12
The hook-polynomials of $T$ are
\[ d_T(\alpha) := \prod_{s \text{ critical}} d_\lambda(s, \alpha); \]
\[ d_T^0(\alpha) := \prod_{s \text{ 0-critical}} d_\lambda(s, \alpha). \]

Our terminology can be explained as follows. Consider the tableau $T^0$ which arises from $T$ by adding a zero-th column and labeling its boxes consecutively by 1, 2, ..., $n$. Then $T$ is 0-admissible if $T^0$ is admissible and a box $s$ in $T$ is 0-critical if it is critical in $T^0$.

Our main theorem is:

5.1. Theorem. Let $\lambda \in \Lambda$. Then
\[ F_\lambda(x; \alpha) = \sum_{T^0 \text{-admissible}} d_T^0(\alpha) x^T. \]
Let $\lambda^+ \in \Lambda^+$ be the unique partition conjugated to $\lambda$. Then
\[ J_{\lambda^+}(x; \alpha) = \sum_{T \text{admissible}} d_T(\alpha) x^T. \]

Proof: We prove first the formula for $J_{\lambda^+}$ assuming it for $F_\lambda$. Let $m := l(\lambda)$ and assume $n \geq |\lambda| + l(\lambda)$. Consider only those tableaux of shape $\lambda$ which contain only labels $> m$. Then “0-admissible”, “0-critical” are the same as “admissible”, “critical” respectively. By Theorem 4.10, the formula for $F_\lambda$ implies that for $J_{\lambda^+}$.

For the non-symmetric case, denote the right hand side of the formula by $F'_\lambda$. We are going to prove the following two lemmas.

5.2. Lemma. Suppose $\lambda_i = 0$ and $\lambda_{i+1} > 0$, and write $d := d_\lambda(\alpha, (i+1, 1))$. Then we have $dF'_{s_i\lambda} = (d-1)s_i(F'_\lambda) + F'_\lambda$.

For $\lambda \in \Lambda$ let $\Phi(\lambda) := (\lambda_2, \cdots, \lambda_n, \lambda_1 + 1)$.

5.3. Lemma. Let $d := d_\Phi(\alpha, (n, 1))$ then $F'_{\Phi\lambda} = d\Phi(F'_\lambda)$.

We finish first the proof of Theorem 5.1. In the situation of Lemma 5.2 let $\mu := s_i\lambda$. Then $d_\mu(i, 1) = d - 1$ while the hook-length of the remaining boxes doesn’t change. Hence, if $F_\lambda = cE_\lambda$ then $F_\mu = \frac{d-1}{d}cE_\mu$. Let $a_0$ be the number of $k = i+2, \ldots, n$ with $\lambda_k > 0$. Then $\bar{\mu}_{i+1} = -i - a_0$ while $\bar{\mu}_i = d - 1 - i - a_0$ (Lemma 4.5). Hence, $x := \bar{\mu}_i - \bar{\mu}_{i+1} = d - 1$. With Proposition 4.3 we get $dF_\mu = (d-1)cE_\mu = xcE_\mu = (xs_i+1)cE_\lambda = ((d-1)s_i+1)F_\lambda$.

We conclude from Lemma 5.2 that $F_\lambda = F'_\lambda$ implies $F_{s_i\lambda} = F'_{s_i\lambda}$.

In the same manner, we obtain from Lemma 5.3 and Corollary 4.2 that $F_{\Phi\lambda} = F'_{\Phi\lambda}$ if and only if $F_\lambda = F'_\lambda$. Since every $\lambda \in \Lambda$ is obtained by repeatedly applying $\Phi$ or switching a zero and a non-zero entry, the theorem follows by induction (and $F_0 = F'_0 = 1$).
Proof of Lemma 5.2: If $T$ is a tableau of shape $\lambda$, let $T'$ be the tableau of shape $s_i\lambda$ obtained by moving all the points in row $i + 1$ up one unit to the previously empty row $i$.

Let us ignore for a moment the labels of $(i + 1, 1) \in \lambda$ and $(i, 1) \in s_i\lambda$. For all other points in $T$, the label is admissible (resp. critical) if and only it is so for the corresponding point in $T'$, and the twisted hooklengths are unchanged. (In fact, $l'$, $l''$ and $a_\lambda$ are all unchanged!)

To examine the contributions of $(i, 1)$ and $(i + 1, 1)$, we divide admissible tableaux $T$ of shape $\lambda$ into two classes:

$A = \{ T \mid T(i + 1, 1) \neq i + 1 \}$, and $B = \{ T \mid T(i + 1, 1) = i + 1 \}$.

Similarly we divide admissible tableaux $U$ of shape $s_i\lambda$ into three classes:

$A' = \{ U \mid U(i, 1) \neq i, i + 1 \}$, $B' = \{ U \mid U(i, 1) = i + 1 \}$, and $B'' = \{ U \mid U(i, 1) = i \}$.

The map $T \mapsto T'$ is a bijection from $A$ to $A'$, and satisfies $d_T(\alpha)x^T = d_{T'}(\alpha)x^{T'}$. Also, if $T \in A$ then replacing each occurrence of the label $i$ by $i + 1$ and vice versa, we get another tableau $s_iT \in A$ with $d_{s_iT}(\alpha) = d_{s_iT}(\alpha)$. This implies

$$\sum_{U \in A'} d_U(\alpha)x^U = \sum_{T \in A} d_T(\alpha)x^T = s_i \sum_{T \in A} d_T(\alpha)x^T.$$ 

$T \mapsto T'$ is also a bijection from $B$ to $B'$, however $T(i + 1, 1)$ is critical but $T'(i, 1)$ is not. Since $d_\lambda(\alpha, (i + 1, 1)) = d$, we get

$$d \sum_{U \in B'} d_U(\alpha)x^U = \sum_{T \in B} d_T(\alpha)x^T.$$ 

Finally $T \mapsto s_iT'$ is a bijection from $B$ to $B''$, and $T(i + 1, 1), s_iT'(i, 1)$ are both critical. Since $d_{s_i\lambda}(\alpha, (i, 1)) = d - 1$ ($l''$, $a_\lambda$ are unchanged, while $l'$ decreases by 1), we get

$$d \sum_{U \in B''} d_U(\alpha)x^U = (d - 1)s_i \sum_{T \in B} d_T(\alpha)x^T.$$ 

Combining these we get

$$dF'_{s_i\lambda} = d \sum_{A'} + d \sum_{B'} + d \sum_{B''} = [\sum_A + (d - 1)s_i \sum_A] + \sum_B + (d - 1)s_i \sum_B = (d - 1)s_i F'_\lambda + F'_\lambda.$$

Proof of Lemma 5.3: For a tableau $T$ of shape $\lambda$, let $T'$ be the tableau of shape $\Phi\lambda$ constructed as follows:

1) move rows 2 through $n$ up one place.
2) prefix the first row by a point with the label 1 and move the row to the $n$-th place.
3) modify the labels by changing all 1’s to $n$’s and the other i’s to $(i - 1)$’s.

If $s$ is a point in $T$, we write $s'$ for the corresponding point in $T'$, thus $s = (1, j)$ corresponds to $s' = (n, j + 1)$ and for $i > 1$, $s = (i, j)$ corresponds to $s' = (i - 1, j)$. 

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First observe the twisted hooklengths of corresponding points are the same. Indeed $a_\lambda(s) = a_{\Phi\lambda}(s')$, and $l'_\lambda(s) + l''_\lambda(s) = l'_{\Phi\lambda}(s') + l''_{\Phi\lambda}(s')$. ($l'$ might decrease by 1, but then $l''$ increases by 1, so that the sum is unchanged.)

Second, note that if $T$ is admissible then so is $T'$. This is obvious for the first column, and for $(i,j)$ with $j > 1$ and $i < n$, we only need to check that $T'(i,j) \neq T'(n,j)$. But these labels are obtained by applying 3) to the labels $T(i+1,j)$ and $T(1,j-1)$ which are distinct by the admissibility of $T$. The argument for the admissibility of $T'(n,j)$ is similar.

Next, note that the map $T \mapsto T'$ is actually a bijection from admissible tableaux of shape $\lambda$ to those of shape $\Phi\lambda$. The inverse map is obtained by deleting the label $T'(n,1)$ (which must be $n$), moving the last row to the top, and applying the inverse of 3).

Now, observe that the point $(n,1)$ is a critical point of $T'$, and any other point $s'$ of $T'$ is critical if and only if the corresponding point $s$ in $T$ is critical. This is obvious for all points except $(n,2)$ which corresponds to $(1,1)$ in $T$; but $T'(n,2) = T'(n,1) = n$ if and only if $T(1,1) = 1$.

Finally by 2) and 3), if the weight of $T$ is $\mu$ then the weight of $T'$ is $\Phi\mu$, thus $x^{T'} = \Phi(x^T)$. This means $F'_{\Phi\lambda} = \sum_T d_{T'}(\alpha)x^{T'} = d_{\Phi\lambda}(\alpha,(n,1)) \sum_T d_T(\alpha)\Phi(x^T) = d\Phi\lambda$. □

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