The Effects of Knee Orthosis with Two Degrees of Freedom Joint Design on Gait and Sit-to-Stand Task in Patients with Medial Knee Osteoarthritis

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Keywords: Knee Osteoarthritis; Orthosis; Braces; Gait Analysis; Rotations; Kinematics; Kinetics; Patient Comfort.

Advances in Knowledge
- Wearing a knee orthosis results in significant improvement in walking parameters in patients with mild-to-moderate medial compartment knee osteoarthritis (KOA).

Abstract: Objectives: Knee bracing as a conservative treatment option for patients with medial knee osteoarthritis (KOA) is of great interest to health practitioners and patients alike. Optimal orthotic knee joint structure is essential to achieve biomechanical and clinical effectiveness. Therefore, this study aimed to identify the effects of a knee orthosis with a new two-degrees-of-freedom (DOF) joint design on selected gait parameters and in a sit-to-stand task in patients with mild-to-moderate medial KOA. Methods: This study was conducted both at the Physical Medicine and Rehabilitation Clinic in Shahid Modarres Academic Hospital and the Biomechanical Laboratory of Rehabilitation Faculty of Iran University of Medical Sciences in Tehran, Iran from September 2015 to October 2017. The gait performance of 16 patients was assessed without an orthosis, using a common one-DOF (DOF) knee orthosis and using the same knee orthosis with a two-DOF orthotic joint design. The interactive shearing force between limb and brace in the shell area during a sit-to-stand test was also identified. Repeated measures analysis of variance was used to analyse the data. Results: Compared with walking with no orthosis, both orthosis conditions reduced the external knee adduction moment significantly ($P \leq 0.05$). A significant increase between the one-DOF and two-DOF conditions in terms of walking speed ($P = 0.041$ and $P = 0.009$, respectively) and stride length ($P = 0.028$ and $P = 0.038$, respectively) was observed. In a sit-to-stand test, wearing the orthosis significantly decreased knee transverse plane range of motion ($P \leq 0.05$). There was a 41.31 ± 8.34 Newtons reduction in knee flexion constraint force. Conclusion: The two-DOF knee orthosis was more comfortable compared to the one-DOF knee orthosis during deep knee flexion. Otherwise, the one-DOF- and two-DOF-braces performed similarly.

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CLINICAL & BASIC RESEARCH

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アラビア語: الدعم للكnee يمثل دعمًا قادرًا على تحقيق تحسينات زائفة في المهارات في الإجراءات. كان هناك زيادة ملحوظة في نتائج مختبر ركوب القدم لأحادي وثنائي. كان هناك زيادة في قوة الثبات على معايير محددة للميكانيكا في إجراءات العلاج الطبي. تم تحديد قوة اللمس بين عنصر متحاورين وثاني عنصر متحاورين.

الكلمات المفتاحية: تقويم; دعامات; تحليل المسبار; علوم الحركة; مركاتي: الحاجة المرضية.
A major aim of conservative treatment in patients with knee osteoarthritis (KOA) is to stop or delay the disease progression.1–3 One of these conservative modalities, knee braces, is so important that studies have addressed its effects.4,5 These braces, regardless of the way they unload the medial compartment of the knee joint or whether they have an orthotic knee joint design, induce a valgus moment to counter the external knee adduction moment (EKAM) applied to the knee during walking. Numerous studies have shown that knee valgus bracing can decrease EKAM and improve overall kinematic and kinetic gait parameters.6–12 Although valgus braces have positive effects on knee loading in medial KOA patients, they limit the natural motion of the knee joint in all three planes.13–16 Patients who wear knee braces report discomfort, poor fit and skin irritation as the main reasons for discontinuing brace use.17 The knee joints in various orthoses are simpler in design and function than anatomic knee joints and may be a reason for these complaints. Because the path of motion in orthotic knee joints does not coincide with that of the natural knee, braces tend to piston over the lower leg limb, leading to limited range of motion (ROM) in the natural knee with subsequent distal migration of the brace and skin discomfort.18,19 The lack of freedom in transverse plane motion inside orthotic knee joint structures leads brace wearers to feel uncomfortable while walking, sitting and rising from a chair because of the mismatch between the two joints. Consequently, the natural movement of the knee joint becomes restricted. In addition, a previous study found that the KOA population is prone to torsional misalignment, which is a functional drawback of many knee orthoses.5

The current study is based on a previous study that proposed a new two-degrees-of-freedom (DOF) orthotic knee joint design that offers a closer approximation to the natural knee's motion.20 The main hypothesis of the current study was that the new orthosis would improve patients' comfort and performance in walking and sit-to-stand activities. It was necessary, however, to conduct a preliminary study in a small sample size to reveal the new brace's effect on walking and sit-to-stand activities before starting with a longitudinal study to distinguish its competency in a larger target group. Therefore, this study aimed to identify the effects of a custom-molded knee orthosis with a novel knee joint on selected temporospatial parameters, kinetics and kinematics of walking and sit-to-stand task in symptomatic individuals with medial KOA. In addition, the study aimed to evaluate the self-assessed comfort of one-DOF and two-DOF orthoses during level walking and sit-to-stand tasks.

**Methods**

This study was conducted both at the Physical Medicine and Rehabilitation Clinic in Shahid Modarres Academic Hospital and the biomechanics laboratory of rehabilitation faculty of Iran University of Medical Sciences in Tehran, Iran from September 2015 to October 2017. Participants were recruited from the patient population seeking non-invasive treatment for KOA. Individuals who were ≥ 40 years old and had been diagnosed with grade II or III medial KOA according to the Kellgren–Lawrence scale were included. Those who had a body mass index (BMI) greater than 35 kg/m², the presence of significant pain (including chronic back pain) or other musculoskeletal disorders (for example, ankle, hip or foot disorders), motor neuron disorders, skin problems making it difficult to wear a brace, were not able to understand and perform tasks or had previously had lower-limb surgery were excluded from the study.

The participants visited the biomechanics laboratory twice. In the first session, each patient’s lower limb was casted in order to fabricate a customised knee brace. Final brace adjustments were made during the second session. The patients were then asked to perform level walking and sit-to-stand activities with the brace set to one-DOF or two-DOF and without the brace. The order of the two different brace conditions was assigned using a simple randomisation method and the participants had no knowledge of the different orthosis adjustments or what effect to expect. During and immediately after the gait and sit-to-stand analyses, patients were asked to rate the comfort of each brace condition. For integrity, a single researcher was responsible for fitting the knee orthosis to all patients and received training before the study.

Taking into consideration that as a functional drawback of many knee orthoses with only a single...
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Figure 1: Photographs showing the marker set adopted with the knee orthosis used for three-dimensional gait analysis.

Figure 2: Photographs showing how the interactive shearing force between the limb and the orthosis in a sit-to-stand task was measured using different instruments. Reproduced and modified from Figure 1 in Aghajani-Fesharaki S, Farahmand F, Saeedi H, Abdollahy E. Design, implementation and testing of a novel prototype orthotic knee joint with two degrees of freedom in a patient with medial knee osteoarthritis.

Figure 3: Photographs showing the knee range of motion testing in the transverse plane in a sit-to-stand test with a knee orthosis.
hinge for OA population in literature which are prone to torsional misalignment, participants were fitted with a bilateral joint type knee orthosis comprised of a new hinge design with two-DOF in the sagittal and transverse planes. This design more closely simulates natural knee joint motion. By unscrewing and detaching the plate, the locked motion in the transverse plane is released and enables the joint to work with two-DOF (i.e. flexion, extension and horizontal rotation). Knee braces were custom-molded through a cast taken by an experienced orthotist while the patients comfortably sat and semi-flexed their knees to ensure the achievement of maximal correction in a valgus position.

Kinematics and kinetics were evaluated using a seven-way camera with a motion capturing system (Qualisys Medical AB, Göteborg, Sweden) operating at 100 Hz and a piezoelectric force plate (Kistler Instruments AG, Winterthur, Switzerland) operating at 1,000 Hz embedded on a 10-meter walkway. Before starting data collection during each session, a dynamic and static system calibration was performed. Kinetic and kinematic data synchronisation was obtained using Qualisys Track Manager Software (Qualisys Medical AB). In total, 17 retro-reflective markers with 14-mm diameters were attached to each participant’s skin over anterior superior iliac spines, the greater trochanter, the femur (two over the lower and upper lateral third and two over the anterior of the mid-thigh), the knee’s medial and lateral sides, the patella, the tibia (one over the lower lateral third and two over the anterior of the mid-shank), the medial and lateral malleoli, the head of the second metatarsal and the heel. When walking with the knee orthosis, knee markers were attached on the medial and lateral sides of the orthotic knee joint instead [Figure 1].

After familiarisation trials, participants walked at a comfortable self-selected speed along the gait laboratory’s walkway. The mean values of three successful trials for each test condition were used for analyses. A trial was considered successful if the participant stepped with the entire foot of the braced side on the force platform. A Woltring filter with a frequency of 10 Hz was used for data filtering and the time of heel strike was utilised for splitting these data into gait cycle intervals. Participants’ lower body anatomy was reconstructed by visual three-dimensional software (C-Motion Research Biomechanics, Germantown, Maryland, USA) to calculate all angles and movements in lower limb joints. EKAM was measured using inverse dynamics and expressed in Nm/kg. All technical considerations and instrumentations in this task were based on those utilised in a previous study [Figure 2].

Table 1: Kinetic and kinematic parameters during walking and in a sit-to-stand test with a one-degree-of-freedom (DOF) knee orthosis, a two-DOF knee orthosis and without a knee orthosis.

| Variable | Mean change ± SD* |
|----------|-------------------|
| | Set at one-DOF | Set at two-DOF | Without orthosis |
| Maximum knee flexion during stance | 14.68 ± 1.83 | 15.01 ± 1.90 | 16.43 ± 2.18 |
| Maximum knee extension during stance | 5.56 ± 1.38 | 5.09 ± 1.33 | 4.04 ± 1.17 |
| Maximum knee flexion during swing | 46.80 ± 4.99 | 45.83 ± 5.21 | 49.64 ± 5.19 |
| Transverse plane ROM during walking | 4.17 ± 0.56 | 4.18 ± 0.56 | 5.49 ± 0.61 |
| Transverse plane ROM during sit-to-stand test | 9.05 ± 1.23 | 10.44 ± 1.19 | 12.42 ± 1.19 |
| First peak external knee adduction moment in Nm/kg | 0.568 ± 0.10 | 0.568 ± 0.09 | 0.637 ± 0.11 |
| Second peak external knee adduction moment in Nm/kg | 0.607 ± 0.13 | 0.606 ± 0.13 | 0.673 ± 0.15 |

SD = standard deviation; DOF = degrees of freedom; ROM = range of motion; Nm = Newton-metre; Post hoc comparisons between all test conditions with Bonferroni adjusted P values.

*Significant differences were found for each variable between conditions without orthosis and orthosis set to one degree of freedom (DOF), without orthosis and orthosis set to two-DOF, and when the orthosis was set to one-DOF and two-DOF (P < 0.001 each). †P = 0.002.
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Repeated measures was used to determine differences between the three conditions. A Bonferroni correction was performed for post hoc pairwise comparisons. $P \leq 0.05$ was considered statistically significant.

Ethical approval was obtained from the Clinical and Research Ethics Committee of the Iran University of Medical Science on 10th February 2015 (#92-11-50-3209). All participants signed an informed consent form before enrolment.

Results

A total of 16 participants (n = 11 women) were included in this study. The majority of the participants were female (68.75%); the mean ± SD age, height, weight and BMI were 56.19 ± 7.61 years, 1.63 ± 0.065 m, 73.75 ± 7.7 kg and 27.96 ± 3.22 kg/m$^2$, respectively. Seven participants had OA grade II and nine had OA grade III.

Wearing the orthosis in both conditions significantly reduced EKAM ($P \leq 0.001$ each). However, no significant difference was found between the two orthosis conditions ($P > 0.05$).

Table 2: Spatiotemporal parameters during walking with orthoses with one degree of freedom (DOF), two-DOF and without a knee orthosis

| Variable                     | Mean ± SD          |
|------------------------------|--------------------|
|                              | Set at one-DOF     | Set at two-DOF   | Without orthosis |
| Walking speed in metre/second| 0.6 ± 0.07*        | 0.63 ± 0.08†     | 0.51 ± 0.09 *†   |
| Stride length in metre       | 0.94 ± 0.10*       | 0.97 ± 0.11§     | 0.84 ± 0.18§     |
| Cadence in steps/min         | 76.28 ± 5.69       | 77.20 ± 5.64     | 73.78 ± 6.44     |

$SD$ = standard deviation; $DOF$ = degree of freedom; $min$ = minute. Post hoc comparisons between all test conditions with Bonferroni adjusted $P$ values.

*Significant difference between conditions without orthosis and orthosis set to one-DOF ($P = 0.041$). †Significant difference between conditions without orthosis and orthosis set to two-DOF ($P = 0.028$).

Sit-to-stand task demonstrated a significant main effect in the knee transverse plane ROM ($P < 0.05$). A Bonferroni post hoc analysis showed significant differences between all conditions (without orthosis: 12.42 ± 1.1°; with orthosis set at one-DOF: 9.65 ± 1.23°; with orthosis set at two-DOF: 10.44 ± 1.19°). Comparing the two brace conditions, a significantly lower reduction in the transverse plane was found (19% versus 35% decrease; $P \leq 0.01$) when participants wore the knee orthosis with two-DOF [Table 1].

When the participants performed the sit-to-stand task while wearing the one-DOF orthosis, the mounted load cell behind the joint detected a load as high as 41.31 ± 8.34 Newtons. When the task was repeated with the joint set to two-DOF, the brace was free to mimic more closely the knee joint and, consequently, the knee joint was much more free to flex. Under this condition, participants declared more comfort while seated. The rotary part of the orthotic joint in the transverse plane showed a mean displacement of approximately 1.5 cm when measuring the movement of the two sliding components when participants started to sit from a standing position and vice versa.

No significant difference was found between walking comfort with orthosis set to one-DOF versus

Table 3: Patient-reported satisfaction score with brace comfort during walking and sit-to-stand test with one-degree-of-freedom (DOF) and two-DOF knee orthoses

|                           | Walking                          | Sit-to-stand test |
|----------------------------|----------------------------------|-------------------|
| Brace comfort satisfaction*| One-DOF: 2.44 ± 0.51             | One-DOF: 2.37 ± 0.50† |
|                           | Two-DOF: 2.37 ± 0.50              | Two-DOF: 1.44 ± 0.50† |

$SD$ = standard deviation; $DOF$ = degree of freedom

* Scores ranged from one (most comfortable) to five (uncomfortable). † $P < 0.001$
two-DOF. However, during the sit-to-stand test, participants reported significantly greater levels of satisfaction of brace comfort when the orthosis was set to two-DOF \( (P = 0.001) \). A total of 13 from 16 patients (81.25%) found the knee orthosis with two-DOF to be more comfortable than the knee orthosis with one-DOF (mean satisfaction rate was 1.44 ± 0.51 for two-DOF versus 2.37 ± 0.50 for one-DOF) [Table 3].

Discussion

The knee brace utilised in this study produced a corrective force to the knee joint in the coronal plane, reducing EKAM in KOA patients. Previous studies showed that wearing valgus-inducing knee orthoses can result in a reduction in EKAM.\(^\text{23,24}\) Although the current study did not aim to compare the effect of wearing a knee orthosis on EKAM, the use of the knee orthosis by KOA patients as a conservative treatment option reduced the effect of the varus moment applied to the knee during walking. This relatively high reduction in EKAM may be due to the type of orthosis used in the study. Custom-made knee orthoses appear more effective at inducing the valgus moment as they fit patients’ lower limbs well.\(^4\)

The current study also found that knee braces increased patients’ gait speeds due to an increase in stride length. One reason for this result may be that when participants wore their orthoses, their knee joints felt stabilised and subsequently increased their confidence during walking. This finding is in agreement with that of a previous study which proposed wearing knee braces in order to improve knee joint function and stability.\(^\text{25}\) During the stance phase, both knee brace test conditions resulted in greater flexion compared to the no brace condition. During the swing phase, wearing a brace also reduced maximum knee flexion and, as a consequence, the overall knee sagittal plane ROM was reduced. This finding mirrors that of previous studies where knee orthoses reduced overall knee ROM in the sagittal plane.\(^\text{25}\) It should be noted that there was a significant difference \( (P \leq 0.01) \) in knee ROM between the two brace conditions. The knee orthosis with two-DOF resulted in less reduction in knee ROM during walking. This observation might be due to the lower limitations of movement around the knee joint with the two-DOF brace. Additionally, the two-DOF brace allows the knee to more closely simulate natural motion in the sagittal and transverse planes. This finding of a lower knee ROM with a longer stride length with both orthoses seems to be related to an improvement in the hip joint as an adjacent joint to the knee. Stance phase knee pain with instability is typically seen in KOA patients and they also generally have less ROM of the hip joint during walking.\(^\text{3,26}\)

The increased stride length during walking while the patients wore their knee braces not only may have been a result of amelioration of pain and stability in their knee joint but also due to an increase in their hip joint ROM.\(^\text{27}\) Further research focusing on the kinematics of hip and ankle joints will eliminate this ambiguity. In relation to the kinematic changes in knee transverse plane motion with the use of orthosis and their restrictive effects on knee movements have been well documented.\(^\text{21,28,29}\)

The sit-to-stand task demonstrated that when the orthotic knee joint transverse DOF was locked (the brace set to the one-DOF condition), the mounted load cell behind the joint detected a mean load of as much as 41 Newtons. The main reason for this load may be due to a mismatch between the orthotic movement pattern and the anatomic joints. In short, the orthosis forces the knee to follow its simplified motions and prevents the rotary part of the natural knee motion to occur. As a result, an unwanted constraint force (interactive shear force) is also generated between the orthosis and the limb in the contact area. This force is transmitted through sidebars into the orthotic joint and measured by the load cell. As the flexion angle increased, the amount of force increased as well. The maximum amount of force was recorded in the last phase of the seated position when the participants flexed their knee joints to approximately 90°. Previous research found that, in case of a mismatch between the kinematics of an orthotic joint and the natural knee, tightening the orthosis will just increase its pistoning force.\(^\text{19}\) The current study’s results has confirmed this theory; in addition, a high shearing load was also recorded by the load cell.

When the task was repeated and the orthotic knee joint transverse DOF was released (i.e. two-DOF), the orthotic joint was free to mimic more closely the knee joint and, consequently, the knee joint was much more free to flex. The rotary part of the orthotic joint in the transverse plane showed a mean displacement of approximately 1.5 cm when measuring the movement of the two sliding components when participants started to sit from a standing position and vice versa.

It is clear that when the knee joint was braced in the two-DOF condition with a lower limitation in the path of its motion, the aforementioned force in the contact area between the orthosis and the limb made the rotary parts of the joint displace and allow the knee joint complete the ROM. To the researchers’ best knowledge, little research has evaluated the effect of knee orthoses in sit-to-stand tasks. Therefore, it should be noted that it is difficult to draw definitive conclusions.
The secondary aim of this study was to investigate patients’ comfort levels when walking and in sit-to-stand tasks in two orthosis conditions. Patients wearing the two-DOF knee orthosis expressed more comfort when sitting compared with those wearing the one-DOF orthosis, but they did not note differences between these two conditions during level walking. The amount of knee flexion seems to be the main reason for feelings of comfort. In sit-to-stand tests, where deep flexion was needed, the capability of the orthosis with a transverse rotation (i.e. two-DOF) made the patients feel more comfortable. Comfort, however, was rated immediately after wearing the orthosis for only a short time and it is unclear whether this experience provided a true reflection of brace comfort in everyday life. One limitation of this study, therefore, was that only short tests could be performed (e.g. 10 metres of walking). True comfort levels might become evident only after longer brace use. The researchers, however, believe that the two-DOF orthosis might lead to more comfort and better adaptation to daily life based on patients’ higher satisfaction with that brace in the laboratory. Additionally, because the one-DOF condition had a lower degree of indicated comfort in laboratory tests, its effectiveness should be further investigated as patients may not be willing to wear this device regularly.

Improved proprioception, that can occur after wearing a knee brace, is a factor that can relieve knee pain. Pagani et al. observed that knee braces offer mechanical stability to the knee, which could contribute to decreased pathological levels of co-contraction of agonists and antagonists often observed in KOA patients. Because the intention of the current study was to evaluate that immediate effects of a two-DOF knee orthosis, it was not possible to assess orthosis-related pain levels; this was another limitation of the current study. Longitudinal studies should evaluate this new brace over longer periods of time.

Conclusion

This study showed that wearing knee orthoses improved KOA patients’ gait parameters. The novel knee orthosis with degrees of freedom in the sagittal and transverse planes offered slightly more comfort when moving from sitting to standing, which could result in better compliance with bracing. Furthermore, both knee orthoses unloaded medial compartments, suggesting benefits for patients with medial KOA. Additionally, patients may experience greater comfort while sitting when using a brace with a two-DOF hinge instead of a one-DOF hinge. However, the effects of this orthosis on daily wear and long-term compliance needs to be confirmed by further studies.

CONFLICT OF INTEREST

The authors declare no conflicts of interest.

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