A Framework for Public Health Surveillance

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Abstract

With the rapid growth of social media, there is increasing potential to augment traditional public health surveillance methods with data from social media. We describe a framework for performing public health surveillance on Twitter data. Our framework, which is publicly available, consists of three components that work together to detect health-related trends in social media: a concept extraction component for identifying health-related concepts, a concept aggregation component for identifying how the extracted health-related concepts relate to each other, and a trend detection component for determining when the aggregated health-related concepts are trending. We describe the architecture of the framework and several components that have been implemented in the framework, identify other components that could be used with the framework, and evaluate our framework on approximately 1.5 years of tweets. While it is difficult to determine how accurately a Twitter trend reflects a trend in the real world, we discuss the differences in trends detected by several different methods and compare flu trends detected by our framework to data from Google Flu Trends.

Keywords: LR Infrastructures and Architectures, Social Media, Trend Detection

1. Introduction

With over 400 million tweets posted per day, Twitter contains a wealth of information that can be used to learn about public health. While some have explored using language recognition methods to identify the spread of influenza using Twitter (Aramaki et al., 2011; Culotta, 2010; Lampos and Cristianini, 2012), few have studied the task of performing general public health surveillance using Twitter. We describe an open source framework2 for performing public health surveillance on social media, such as Twitter, that expands and generalizes Parker et al. (2013)’s effort. Our framework generalizes this previous effort by defining interchangeable language recognition components that operate independently of each other (i.e., components to perform concept extraction, concept aggregation, and trend detection), allowing for experimentation with and evaluation of individual components. Our framework improves upon other efforts to monitor the spread of influenza on Twitter by not requiring a public health topic to be specified a priori. That is, our framework is designed to detect any public health topic present on Twitter rather than being designed to detect instances of a specified health topic (e.g., the seasonal flu). While we focus on detecting topics related to public health, our framework’s architecture is not specific to health and could be used to detect other types of trends (e.g., increased mentions of a celebrity or geographic location). Furthermore, our framework can be used to detect both trends within a geographic area (when supplied with geotagged tweets) and general trends (i.e., trends that are not limited to a geographic area).

2. Related Work

Most previous work on using social media for public health surveillance has focused on correlating influenza-like illness (ILI) rates obtained using social media with ILI rates from a traditional source. This differs from our goal of detecting health-related trends without specifying a condition of interest (e.g., ILI) a priori. Culotta (2010) experiment with different feature selection methods and regression models to predict ILI rates on Twitter. Aramaki et al. (2011) classify tweets as flu related or unrelated using a SVM. Similarly, Lampos and Cristianini (2012) investigate using LASSO to predict ILI rates and the amount of rainfall in an area. Corley et al. (2009) find that blog trends can also indicate ILI rates; they correlate ILI-related trends with ILI incidence data from the US Center for Disease Control and Prevention (CDC).

Parker et al. (2013) propose a framework for identifying health-related trends using frequent term sets that does not require topics to be specified a priori. It differs from this work in the scope of the proposed framework; it focuses on detecting trends using frequent term sets generated by an association rule mining algorithm (Li et al., 2008) and using Wikipedia to map term sets to health concepts, allowing the specifics of how frequent term sets are chosen and how term sets are associated with Wikipedia articles to vary. Rather than focusing on a particular trend detection strategy, this work generalizes Parker et al. (2013) by defining three types of components from which a trend detection system can be built. In this framework, frequent term set generation is an example of a concept extraction method, and mapping term sets to Wikipedia articles is an example of a concept aggregation method. We include these methods, along with others, as components of our framework.

3. Framework

Our framework is designed to facilitate experimentation with different methods for detecting health-related trends on Twitter. To that end, the framework defines interchangeable components that work together to achieve this goal. Social media documents and (optionally) a health dictionary or thesaurus are the inputs to the framework; the
framework outputs health-related trends supported by the input documents. The framework consists of three primary components:

- A concept extraction method responsible for identifying any health-related concepts (e.g., “sneezing”) expressed in a social media document (e.g., a tweet). Concept extraction methods may use a health dictionary to determine what concepts should be detected.

- A concept aggregation method responsible for inferring the possible presence of trend-level concepts based on the concepts identified by the concept extraction method (e.g., if the “sneezing” and “itchy eyes” concepts are both present in a document, they might be combined to produce the “allergies” concept). Concept aggregation methods may use a health thesaurus to determine when two concepts are equivalent (e.g., “alopecia” and “hair loss”).

- A trend detection method responsible to determine when, if ever, the trend-level concepts returned by the concept aggregation method are trending.

The framework’s architecture is illustrated in Figure 1. The concept extraction method (a) identifies health-related concepts (e.g., “itchy eyes” or “allergies”) expressed in the tweets provided as input (b). Concepts are then associated with potential trend-level concepts (e.g., the “itchy eyes” concept may be a symptom of the “allergy” condition) by the concept aggregation method (c). The concept aggregation method may choose to return some of its input concepts unaltered when they cannot or should not be mapped to a trend-level concept (e.g., if there is no trend-level concept to map a concept to, as with “influenza”). These trend-level concepts are then analyzed by the trend detection component (d) to determine if any trend-level concept is occurring more often than usual within a time period (e.g., if there is a high incidence of seasonal allergies). The trend detection component outputs trending health topics and time periods associated with them (e).

Each component relies only on the previous component’s output and method-specific inputs (e.g., a thesaurus or Wikipedia), allowing the components to easily be interchanged; each component’s standard inputs and outputs are shown in Table 1. In the following sections, we describe each component in greater detail and identify methods that can potentially be used to perform each component’s task. Subject to any applicable licensing restrictions, components will be continuously added, updated, and made available on our Website.

3.1. Concept Extraction

3.1.1. Overview

The concept extraction method is responsible for identifying the health-related concepts expressed in each tweet. An example tweet and its concepts are shown in Figure 2. Concept extraction differs from traditional named entity recognition (NER) in that concepts do not need to consist of sequential terms as named entities traditionally do. Furthermore, we are concerned with identifying when concepts are expressed rather than with categorizing named entities in text (e.g., as a person or place). Figure 2 shows an example tweet where the terms “nose” and “and” separate “itchy” and “throat” in the “itchy throat” concept; the concept extraction method’s task is to extract this “itchy nose” and “itchy throat” concepts from this tweet, not to categorize “itchy nose and throat” as a symptom.

The concept extraction method may optionally use a

![Figure 1: System Architecture](image-url)
Many concept extraction methods have been proposed that could be used with our framework. We focus on those methods designed to perform concept extraction in a health-related domain. ADRTrace \cite{yates2013adrtrace} extracts text matching lexical patterns (e.g., “pain in my leg” matches “<X>in my <Y>”) and associates them with concepts in a health thesaurus (e.g., “leg pain”). Parker et al. \cite{parker2013system} describe a system for detecting health-related Twitter trends that identifies frequent term sets that correspond with concepts. Though it is not labeled as such, the system’s frequent term generation component performs concept extraction. The system avoids the need for a thesaurus by discarding tweets that are unrelated to health. The concept extraction component from this system is available in our framework as \texttt{component.parker.concept extraction}. As in Parker et al. \cite{parker2013system}, we require term sets to have a minimum support of 0.001, we generate frequent term sets over one month’s worth of tweets at a time, and we discard those term sets from each month that did not occur more frequently than in the previous month.

Leaman et al. \cite{leaman2010twitter} use a bag-of-words sliding window to identify concepts present in a dictionary. Rather than matching terms against a dictionary directly, Leaman et al. \cite{leaman2010twitter} compute the Jaro-Winkler distance \cite{winkler1990approximate} between terms in the window and in the dictionary. A bag-of-words sliding window method is available in our framework as \texttt{component.thesaurus.sliding extraction}; this method differs from Leaman et al. \cite{leaman2010twitter} in that it performs exact matching between terms in the window and terms in the dictionary.

MaxMatcher \cite{zhou2006maxmatcher} identifies match candidates and then performs weighted partial matching between the match candidates and a dictionary to identify expressed concepts. Match candidates are identified using rules designed for medical literature (e.g., a match candidate must “begin with a noun, number, or an adjective”) that may not be appropriate for social media.

Traditional NER methods such as the Stanford Named Entity Recognizer \cite{finkel2005incorporating} could likewise be used as concept aggregation methods, though the types of entities these methods detect are different from the concepts that are of interest for performing public health surveillance. NER could be used to detect other types of trends, however, such as a trending celebrity (i.e., an entity with the “PERSON” label).

### 3.2. Concept Aggregation

#### 3.2.1. Overview

After a document’s concepts have been extracted, the concept aggregation method attempts to map each concept with one or more trend-level concepts that it may be related to. The trend detection component’s task is to identify trends in trend-level concepts, so the concept aggregation method should output concepts at the level of granularity desired for trends. The term trend-level concept is intentionally vague, as the type of concept being mapped to is specific to the use case. For public health surveillance, the concept aggregation method might map symptoms (e.g., “itchy eyes” and “cough”) to one or more health conditions associated with the symptoms (“allergies”).

The concept aggregation method’s output may differentiate between mentions of a health condition and mentions of a concept that may be a symptom of a health condition. This allows the trend detection method to weight mentions of a health condition (e.g., “allergies”) more highly than mentions of a symptom (e.g., “itchy eyes,” which may be a symptom of “allergies” and, thus, could be labeled “allergies symptom” by the concept aggregation method).
In some domains the concept aggregation component might simply map synonymous concepts to a canonical concept (e.g., mapping different forms of a celebrity’s name to the same term).

3.2.2. Methods

Many concept aggregation methods have been proposed in various domains. As part of their system for detecting health-related trends, Parker et al. (2013) use information retrieval methods to match concepts (e.g., “itchy eyes” and “sneezing”) against health-related Wikipedia articles describing the condition they may be symptoms of (e.g., “allergies”). This method is available in our framework as component.parker.concept_aggregation.

Concept aggregation can be viewed as a disambiguation task in which concepts are disambiguated by being associated with Wikipedia pages (i.e., “Wikification”). Many Wikification methods have been proposed. Han and Zhao (2009) consider a semantic network derived from Wikipedia when calculating similarity. Ratinov et al. (2011) propose a system that considers both local and global disambiguation factors when performing Wikification. Cheng and Roth (2013) improve Wikification’s performance by considering the relations between concepts. Finally, Spitkovsky and Chang (2012) use the conditional probabilities of terms in Wikipedia pages’ anchor text to associate text with Wikipedia articles.

Alternatively, a domain-specific ontology such as the Unified Medical Language System’s semantic network (Bodenreider, 2004) may be used in place of Wikipedia-based methods. A thesaurus look-up method is available in our framework as component.thesaurus.concept_aggregation; the method takes a thesaurus as input and maps each concept to one or more matching entries in the thesaurus.

3.3. Trend Detection

3.3.1. Overview

After each tweet is associated with zero or more trend-level concepts, the trend detection method is responsible for identifying health topics that are occurring more often than usual (i.e., trending) within a time period. For example, the system shown in Figure 1 detects an increased incidence of allergies between March and June 2010, and an increased incidence of the flu between September 2009 and May 2010. These dates correspond with seasonal allergies and the flu season, respectively. The trend detection method may take a unit of time to consider as a parameter (i.e., daily, weekly or monthly). The daily, weekly or monthly value is chosen for identifying health topics that are occurring more often (i.e., trending) within a time period. For example, the system shown in Figure 1 detects a significant increase in the incidence of allergies between March and June 2010, and an increased incidence of the flu between September 2009 and May 2010. These dates correspond with seasonal allergies and the flu season, respectively. The trend detection method may take a unit of time to consider as a parameter (i.e., daily, weekly or monthly) of the time period.

The trend detection method outputs a list of time periods for which each topic is trending and the trend strength associated with each time period. The trend detection method is responsible for choosing granularity of the time periods. Similarly, the trend's level of granularity is specific to the method used, and continuous strengths are the most informative, but a method could output a boolean strength if desired (i.e., mark each time period as “trending” or “not trending”).

3.3.2. Methods

Many trend detection methods exist. Parker et al. (2013) determine whether a concept is trending by comparing the concept’s frequency between two time periods. This method is available in our framework as component.parker.trend_detection.

Fischella et al. (2010) propose a formula for identifying “bursty periods” (i.e., periods during which a concept is trending). Fisher et al. (2006) use a Poisson process model to detect events; we provide a similar method as component.trend_detection.poisson_process. We provide three methods for detecting trends at the daily, weekly, or monthly level in component.trend_detection.simple_ {daily,weekly,monthly}, which always mark a concept as trending and combine concept occurrences over a time period.

4. Results

To illustrate the utility and flexibility of our framework, we compare health trends detected using a variety of different components on a Twitter corpus (described in section 4.2). The methods we use in our experiments and their parameters are shown in Table 2. The health-related thesaurus that we use with the components that require a dictionary or thesaurus (i.e., thesaurus.sliding extraction and thesaurus.concept aggregation) is described in section 4.1.

It is often difficult to determine how accurately a detected trend is because of the lack of detailed data about the trending concept’s actual incidence. For this reason we focus on two trends that are easier to validate: seasonal allergies and the flu. We investigate the differences in trends detected for these concepts when the concept extraction, concept aggregation, and trend detection components are varied.

4.1. Thesaurus

We use the MedSyn thesaurus (Yates and Goharian, 2013) with the components that require a dictionary or thesaurus. MedSyn is derived from UMLS, the Unified Medical Language System (Bodenreider, 2004); it eliminates many concepts in UMLS that are only tangentially health-related. MedSyn consists of both lay terms (e.g., “sore throat”) and expert medical terms (e.g., “arthralgia”) related to medical symptoms, common conditions, and adverse drug reactions (e.g., “sore throat,” “flu,” “hair loss”). While we cannot distribute MedSyn directly due to the terms of our UMLS license, instructions on re-creating it from a copy of UMLS are available in Yates and Goharian (2013); UMLS licenses may be obtained free of charge from the US National Library of Medicine in many countries. Additionally, domain-specific thesaurus construction and synonym discovery techniques (Alfonseca et al., 2005; McCrae and Collier, 2008; Pantel et al., 2009; Yates et al., 2014) could be used to extend MedSyn or to create a new thesaurus specialized for a particular domain.

4.2. Corpus

Our Twitter corpus consists of health-related tweets extracted from tweets collected from the public Twitter API
feed between June 2009 and November 2010. We use only health-related tweets because one of our concept extraction methods, Parker et al. (2013), does not perform any filtering; it requires health-related tweets as input. The thesaurus.sliding extraction concept extraction method does not require its input to be health-related because it uses a dictionary to identify health-related concepts. The tweets in our corpus were filtered using the filtering methodology and SVM described in Paul and Dredze (2010), which reduced the corpus from 2 billion tweets to 1.6 million health-related tweets. While Twitter’s terms of service prevent us from directly distributing our corpus, the data needed to retrieve the tweets in our corpus and reproduce our results are available on our Website including:

- The list of all tweet ids in the 2 billion tweet collection. This can be used to retrieve the tweets using Twitter’s API, though Twitter’s rate limits admittedly make this a time consuming process.
- The list of all tweet ids contained in the 1.6 million health-related tweet subset.
- The output of our concept aggregation methods, which can be used as input for a trend detection method to detect trends in the health-related tweets. This allows other researchers to experiment with different trend detection methods without acquiring any tweets or a thesaurus.

### 4.3 Allergies

We first investigate trends related to the “Allergy” concept, which should be less prevalent during the winter when less pollen is in the air. The trends detected by two method configurations on a monthly basis are shown in Figure 3. The y-axis shows the strength of the detected trend normalized by the maximum strength returned by each configuration. The concept extraction and concept aggregation method configurations that are not shown (i.e., Term Sets + Wiki and Term Sets + Thesaurus) behaved similarly to Sliding Window + Thesaurus. All four configurations show a decline in winter 2009 before peaking in May 2010; Sliding Window + Wiki declines less in the winter, however, and stays at roughly the same level for much of the time between September 2009 and March 2010. Furthermore, all four configurations detect a similar increase in October 2010, but show different declines in October 2009. The trends detected on a weekly basis are shown in Figure 4. While both method configurations exhibited similar behavior over summer 2010 when viewed at the month level, they differ in June 2010 when viewed at the week level. It is impossible to determine which configuration is more accurate without more detailed information on the actual incidence of seasonal allergies in 2009-2010, but this result illustrates our framework’s utility as a tool for hypothesis generation.

### 4.4 Flu

The seasonal flu is a useful benchmark for public health surveillance methods because flu incidence data are available from several sources, such as from Google Flu Trends (Ginsberg et al., 2009) and the US Center for Disease Control and Prevention (CDC). Existing public health surveillance systems such as HealthMap (Brownstein et al., 2008), a system that monitors reports of disease outbreaks, also often have flu incidence data. To investigate how closely the different method configurations in Table 2 match Google Flu Trends, we detect trends related to the “Influenza” concept and compare them to Google Flu Trends. The trends detected by our method configurations are shown in Figure 5. The trends detected by Google Flu Trends are shown in Figure 6. The Sliding Window + Wiki configuration differs substantially from both the three other configurations and Google Flu Trends, indicating that this method config-
Table 2: Components and methods

| Component                  | Method                                      | Abbreviation | Parameters                                                                 |
|----------------------------|---------------------------------------------|--------------|----------------------------------------------------------------------------|
| Concept Extraction         | parker.concept_extraction                   | Term Sets    | Minimum growth rate: 1.5                                                   |
|                            |                                             |              | Minimum support: 0.001                                                   |
| Concept Extraction         | thesaurus.sliding_extraction                | Sliding Window| Window size: 5 terms                                                      |
|                            |                                             |              | Dictionary: terms in MedSyn                                                |
| Concept Aggregation        | parker.concept_aggregation                  | Wiki         | Max. trend-level concepts mapped to each concept: 10                     |
|                            |                                             |              | Max. WP pages returned: 50                                                |
| Concept Aggregation        | thesaurus.concept_aggregation               | Thesaurus     | Matching algorithm: Attempt to match entire concept term against thesaurus |
|                            |                                             |              | If nothing matches, match each term within concept.                      |
|                            |                                             |              | Thesaurus: MedSyn                                                         |
| Trend Detection            | trend_detection.simple_weekly               | Weekly       | -                                                                          |
|                            | trend_detection.simple_monthly              | Monthly      | -                                                                          |

uration is a poor indicator of the seasonal flu. Both Google Flu Trends and the three similar configurations peak around October 2009, which suggests these three configurations are correctly identifying seasonal flu trends. *Term Sets + Wiki* and *Term Sets + Thesaurus* behave almost identically, illustrating that the *Wiki* and *Thesaurus* concept aggregation methods are almost equivalent in this case. These two configurations differ slightly from *Sliding Window + Thesaurus*, but exhibit the same general trends.

While three of our configurations detected similar trends to Google Flu Trends, our configurations appear to detect a spike in November 2009, whereas Google Flu Trends’ spike appears to be in late October 2009. We identified flu trends at a weekly level to investigate this discrepancy (shown in Figure 7). When our configurations’ trends are viewed at the weekly level, the three similar configurations spike in late November 2009; this differs from the trend identified by Google Flu Trends, which begins to decline in early November 2009.

5. Conclusions

We have described an open source framework for detecting public health topics on social media, such as Twitter, that generalizes previous health trend detection efforts. Our framework consists of three independent components that perform concept extraction, concept aggregation, and trend detection. Our results in section 3 illustrate that, while a component can perform its task using many different methods, it is often difficult to compare a method’s performance against real-world health trends. Furthermore, each different method may generate different hypotheses, and the methods used by the framework can be easily changed. Given this and the difficulty of obtaining real world trends, we envision our framework to be used primarily as a hypothesis generation tool.

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