Testing Leggett’s Inequality Using Aharonov-Casher Effect

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Bell’s inequality is established based on local realism. The violation of Bell’s inequality by quantum mechanics implies either locality or realism or both are untenable. Leggett’s inequality is derived based on nonlocal realism. The violation of Leggett’s inequality implies that quantum mechanics is neither local realistic nor nonlocal realistic. The incompatibility of nonlocal realism and quantum mechanics has been currently confirmed by photon experiments. In our work, we propose to test Leggett’s inequality using the Aharonov-Casher effect. In our scheme, four entangled particles emitted from two sources manifest a two-qubit-typed correlation that may result in the violation of the Leggett inequality, while satisfying the no-signaling condition for spacelike separation. Our scheme is tolerant to some local inaccuracies due to the topological nature of the Aharonov-Casher phase. The experimental implementation of our scheme can be possibly realized by a calcium atomic polarization interferometer experiment.
the Leggett inequality. We also present some discussion on the implementation of our scheme in a calcium atomic polarization interferometer experiment.

**Results**

**Testing leggett’s inequality using the AC effect.** In a nonlocal hidden variable model, one assumes that the joint probability for a bipartite system consists of statistical mixture of simpler correlations:

\[
P(\alpha, \beta | \vec{a}, \vec{b}) = \int d\lambda \rho(\lambda) P_\lambda(\alpha, \beta | \vec{a}, \vec{b}),
\]

where \(\lambda\) is a set of hidden variables determining the system, \(\rho(\lambda)\) distribution of \(\lambda\); \(\alpha, \beta\) are measurement outcomes, and \(\vec{a}, \vec{b}\) measurement settings for two subsystems, respectively. An extra requirement is that \(P_\lambda\) satisfies the no-signaling condition, i.e., \(\sum_\alpha P_\lambda(\alpha, \beta | \vec{a}, \vec{b}) = \sum_\beta P_\lambda(\alpha, \beta | \vec{a}, \vec{b})\) and \(\sum_\alpha \sum_\beta P_\lambda(\alpha, \beta | \vec{a}, \vec{b}) = \sum_\alpha P_\lambda(\alpha | \vec{a}, \vec{b})\). Follow Branciard et al.’s derivation of the Leggett inequality\(^{14}\), one can define the correlations for a two-qubit system as

\[
P_\lambda(\alpha, \beta | \vec{a}, \vec{b}) = \frac{1}{\sqrt{2}} \left( 1 + \alpha \beta \right) P(\alpha | \vec{a}, \vec{b}) + \beta P(\alpha | \vec{a}, \vec{b}),
\]

where \(P(\alpha | \vec{a}, \vec{b})\) are expectation values (or marginals) at each respective measuring location.

Under the transformation (5), the initial singlet state \(|0, 0\rangle_m\) and triplet state \(|1, 0\rangle_m\) of particles \(m \) and \(n\) become

\[
|0, 0\rangle_m \rightarrow \cos \frac{\theta_m - \theta_n}{2} |0, 0\rangle_m + i \sin \frac{\theta_m - \theta_n}{2} |1, 0\rangle_m,
\]

\[
|1, 0\rangle_m \rightarrow i \sin \frac{\theta_m - \theta_n}{2} |0, 0\rangle_m + \cos \frac{\theta_m - \theta_n}{2} |1, 0\rangle_m,
\]

namely, the states \(|0, 0\rangle_m\) and \(|1, 0\rangle_m\) evolve to the quantum states that are linear superpositions of themselves. This is a very notable feature of the AC effect influencing an entangled spin pair\(^{17,18}\). Equation (7) implies that \(|0, 0\rangle, |1, 0\rangle\) may span a subspace, and in turn one may treat the spin pair as a “single qubit”. To make this point explicit, let us abbreviate

\[
|0\rangle \equiv |0, 0\rangle, \ |1\rangle \equiv |1, 0\rangle,
\]

then Eq. (7) can be recast as

\[
\begin{pmatrix}
|0\rangle_m \\
|1\rangle_m
\end{pmatrix} \rightarrow
\begin{pmatrix}
\cos \frac{\theta_m - \theta_n}{2} & i \sin \frac{\theta_m - \theta_n}{2} \\
\sin \frac{\theta_m - \theta_n}{2} & \cos \frac{\theta_m - \theta_n}{2}
\end{pmatrix}
\begin{pmatrix}
|0\rangle_m \\
|1\rangle_m
\end{pmatrix}.
\]

Moreover, one defines the following pseudo-Pauli matrices as

\[
\sum_m = |0\rangle \langle 1| + |1\rangle \langle 0|, \ \sum_m^\prime = -i(|0\rangle \langle 1|-|1\rangle \langle 0|), \ \sum_m^\prime = |0\rangle \langle 0| - |1\rangle \langle 1|, \text{ which share similar properties as the usual Pauli matrices, then Eq. (9) is nothing but a rotation}
\]

\[
\mathcal{R}^\prime_m(\theta_m - \theta_n) = e^{i(\theta_m - \theta_n) \sum_m^\prime/2}
\]

along x-axis on the basis \(|0\rangle, |1\rangle\) of the “single qubit”.

Our scheme for testing the Leggett inequality by experiment involves two pairs of entangled spin-1/2 particles. Similar to Refs. 17, 18, we prepare the four particles entangled in two pairs (1,2) and (3,4) initially, and finally perform some proper projective measurements on particle pairs (1, 2) and (3, 4) to obtain the correlation function. Assume initially that particles 1 and 2 are emitted from a source \(O_{12}\) with total spin \(S_{12} = 0\) and magnetic moment \(M_{12} = 0\); similarly, particles 3 and 4 are emitted from a source \(O_{34}\) with \(S_{34} = 1\) and \(M_{34} = 0\). Namely, the initial state reads \(|\Psi_0\rangle = |0, 0\rangle_{12} \otimes |0, 0\rangle_{34} \rightarrow \frac{1}{2} \left( |0\rangle \langle 0| + |1\rangle \langle 1| + |1\rangle \langle 0| + |0\rangle \langle 1| \right) \times 1_{234}, \text{ in the last step of which we have rearranged the particles in the order of } 1_{234}\). Actually, \(|\Psi_0\rangle\) can be rewritten as

\[
|\Psi_0\rangle = \frac{1}{\sqrt{2}} \left( |0\rangle_{14} |1\rangle_{23} - |1\rangle_{14} |0\rangle_{23} \right) + \frac{1}{\sqrt{2}} \left( |1\rangle_0 |0\rangle_1 |1\rangle_4 |0\rangle_2 - |0\rangle_0 |1\rangle_1 |0\rangle_4 |1\rangle_2 \right)
\]

(11)

However, the last two terms of Eq. (11) will vanish when they are acted by any operator defined in the subspace \(\mathcal{F} = \{ |0\rangle_{14} |1\rangle_{14} \} \otimes \{ |0\rangle_{23}, |1\rangle_{23} \}\) Here we retain them for normalization. In fact, the initial state can be understood as a “singlet state” \(|\Psi_0\rangle \propto \frac{1}{\sqrt{2}} \left( |0\rangle_{14} |1\rangle_{23} - |1\rangle_{14} |0\rangle_{23} \right)\) of “two-qubit” without any confusion.
Our experiment proposal is demonstrated in Fig. 1. The distance from A to B is supposed to be large enough so that the measurement of particle pair (1,4) and that of particle pair (2,3) are space-like, and thus no-signaling condition is satisfied. Due to Eqs. (9) and (10), we have the final state of the four particles as

$$ |\Psi_i\rangle = \frac{1}{2} R_A^x(\varphi_A) \otimes R_B^y(\varphi_B) |(0)_{14}\rangle |1_{12}\rangle_{{\uparrow}\downarrow} - |1_{14}\rangle |0_{12}\rangle_{{\uparrow}\downarrow} + \frac{1}{2} (e^{i\pi}|{\uparrow}\downarrow\downarrow\uparrow\rangle_{{\uparrow}\downarrow\downarrow\uparrow\downarrow} - e^{-i\pi}|{\downarrow}\uparrow\uparrow\downarrow\rangle_{{\downarrow}\uparrow\uparrow\downarrow})_{1423}. $$

(12)

Here A represents “14” and B represents “23”, $\gamma = (\varphi_1 + \varphi_4 - \varphi_2 - \varphi_3)/2$, and $\varphi_A = \varphi_1 - \varphi_2 + \varphi_3 - \varphi_4$ are relative AC phases for meeting locations A and B acquired by four particles moving along different paths. It is worth to mention that AC effect usually concerns a single particle moving around a line charge, however here none of the moving paths of four particles encircles the line charge, though the combination of four corresponding paths actually makes a circle.

Next we perform local projective measurements on two particle pairs (1,4) and (2,3) along arbitrary directions $\vec{n}_A = (\sin \xi_A \cos \theta_A, \sin \xi_A \sin \theta_A, \cos \xi_A)$ and $\vec{n}_B = (\sin \xi_B \cos \theta_B, \sin \xi_B \sin \theta_B, \cos \xi_B)$, respectively. The projectors are defined as $P(i,j) = [\vec{n}_{i\uparrow} \vec{n}_{j\downarrow}]^\dagger [\vec{n}_{i\downarrow} \vec{n}_{j\uparrow}]$, ($i, j = 0, 1$), where

$$ |\bar{0}_i\rangle = (|+\vec{n}, -\vec{n}\rangle - |-\vec{n}, +\vec{n}\rangle)/\sqrt{2}, $$

(13)

$$ |\bar{1}_i\rangle = (|+\vec{n}, -\vec{n}\rangle + |-\vec{n}, +\vec{n}\rangle)/\sqrt{2}, $$

which are respectively the singlet state and the triplet state with $M = 0$ written in terms of the following states: $|+\vec{n}\rangle = \cos \xi/2 |\uparrow\rangle + \sin \xi/2 e^{i\pi}|\downarrow\rangle, |-\vec{n}\rangle = \sin \xi/2 |\uparrow\rangle - \cos \xi/2 e^{i\pi}|\downarrow\rangle$. Here we choose the vectors $\vec{n}_A$ and $\vec{n}_B$ in the xy-plane, i.e., $\xi_A = \xi_B = \pi/2$. Let us denote $P(i,j) = \langle \Psi_i | P(i,j) | \Psi_j \rangle$ as the joint probabilities satisfying the no-signaling condition, and based on which the correlation function is defined as

$$ C_{AB} = \frac{\sum_{i,j=0,1} (1 - i + j) P(i,j)}{\sum_{i,j=0,1} P(i,j)}. $$

(14)

After some calculations, we obtain the explicit result of the correlation function as

$$ C_{AB} (\vec{a}, \vec{b}) = -\vec{a} \cdot \vec{b}, $$

(15)

where $\vec{a} = (\sin \theta_A \cos \varphi_A, \sin \theta_A \sin \varphi_A, \cos \theta_A)$ and $\vec{b} = (\sin \theta_B \cos \varphi_B, \sin \theta_B \sin \varphi_B, \cos \theta_B)$ are two unit three-dimensional vectors. Here the vectors $\vec{a}$ and $\vec{b}$ (or say $\varphi_A$, $\varphi_B$, $\theta_A$, $\theta_B$) are experimentally controllable: The parameters $\varphi_A$, $\varphi_B$ (i.e., $\varphi_A = i = 1, 2, 3, 4$) are the relative AC phase shifts of the four particles determined by the locations A, B and the paths $\ell_A$ and the parameters $\theta_A$, $\theta_B$ come from the selection of directions in the projective measurements for each particle pair at A and B. Actually, the correlation function (15) is equivalent to $C_{AB} (\vec{a}, \vec{b}) = \langle \Psi_i | \vec{a} \otimes \vec{b} | \Psi_j \rangle$, which is just similar to that of two usual qubits under the joint measurement $\vec{a} \otimes \vec{b}$ on the singlet state. This correspondence also provides a reasonable explanation on why the AC effect can be used to test both the Bell-Clauser-Horne-Shimony-Holt (Bell-CHSH) inequality in Ref. 17 and the Leggett inequality in this work.

Reference 17 proposed to test the Bell-CHSH inequality

$$ | C(\vec{a}, \vec{b}) + C(\vec{a}', \vec{b}') + C(\vec{a}, \vec{b}') - C(\vec{a}', \vec{b}') | \leq 2 $$

(16)

using the AC effect. There are four measurement settings in the inequality (16), i.e., $\vec{a}$, $\vec{b}$, $\vec{a}'$, $\vec{b}'$. To attain maximal violation of the inequality, it is sufficient to put the four measurement settings in the same plane, i.e., one may always choose $\theta_A = \theta_B = \theta_{A'} = \theta_{B'} = \pi/2$ if the Bell-CHSH inequality is tested. By properly selecting two locations A, A' for Alice where particle pair (1,4) meets, and two locations B, B' for Bob where particle pair (2,3) meets, and adjusting the phase shifts as $\varphi_A = 0$, $\varphi_{A'} = \pi/2$, $\varphi_B = \pi/4$, $\varphi_{B'} = -\pi/4$, or say $\vec{a} = (1,0,0)$,

Figure 1 | A schematic illustration of experiment proposal. We let the two sources be located at points O12 and O34 on the xy-plane respectively, and invoke an impenetrable line charge (with charge density $\rho$) oriented along the z-axis. After the four particles are emitted from the two sources, we then move particle 1 from location O12 to location A along path $\ell_1$, and move particle 4 from location O34 to meet particle 1 at location A along path $\ell_4$. The motion of the particles are influenced by the electric field of line charge as shown in Eq. (5) and accordingly the corresponding AC phase shifts are $\varphi_1$ and $\varphi_4$ for particles 1 and 4 respectively. Similarly, we move particle 2 from location O12 to location B along path $\ell_2$, and move particle 3 from location O34 to meet particle 2 at location B along path $\ell_3$, and the corresponding AC phase shifts are $\varphi_2$ and $\varphi_3$ for particles 2 and 3 respectively.
The measurement settings are Bob where particle pair (2,3) meets (see Fig. 2), and adjust the nine settings, \( \mathbf{p} \), \( \mathbf{q} \). Consequently for \( \mathbf{q} \) correlation functions in Eq. (3) are all equal to the experimental settings given in Ref. 14. Based on which the six settings, i.e., \( \mathbf{q}_i \), \( \mathbf{q}_2 \), \( \mathbf{q}_3 \), \( \mathbf{q}_4 \). Since \( \mathbf{q}_i (i=1,2,3) \) is an orthogonal basis, the nine measurement settings cannot lie in the same plane. Properly select three locations \( \mathbf{A}_1 \) and \( \mathbf{B}_1 \), and six locations \( \mathbf{B}_i / \mathbf{B}_j (i=1,2,3) \) for Bob where particle pair (2,3) meets (see Fig. 2), and adjust the nine different paths and nine directions of the projectors such that the measurement settings are \( \theta_{A_1}, \phi_{A_1} = (\pi/2,0) \), \( \theta_{A_2}, \phi_{A_2} = (\pi/2,\pi/2) \), \( \theta_{B_1}, \phi_{B_1} = (\pi/2,\pi/2) \), \( \theta_{B_2}, \phi_{B_2} = (\pi/2,-\pi/2) \), \( \theta_{B_3}, \phi_{B_3} = (\pi/2,-\pi/2) \), \( \theta_{B_4}, \phi_{B_4} = (\pi/2,\pi/2) \). From which the Bell CHSH inequality is maximally violated. The violation of the Bell inequality rules out local realistic theories from quantum mechanics.

To test Leggett’s inequality (3), we need totally nine measurement settings, i.e., \( \mathbf{a}_1, \mathbf{a}_2, \mathbf{a}_3, \mathbf{b}_1, \mathbf{b}_2, \mathbf{b}_3, \mathbf{b}_4 \). Since \( \mathbf{a}_i (i=1,2,3) \) is an orthogonal basis, the right-hand side of (16) achieves \( 2\sqrt{2} \) and thus the Bell-CHSH inequality is maximally violated. The violation of the Bell inequality rules out local realistic theories from quantum mechanics.

In the AC experiment, the invalidity of both the Bell inequality and the Leggett inequality implies that nonlocal realistic theories are not compatible with quantum mechanics. In the AC experiment, the inequality of both the Bell inequality and the Leggett inequality implies that quantum mechanics is neither local nor realistic. The result is consistent with the works in the literatures based on the experiment of entangled photons.

### Discussion

Let us make some discussion on the possible implementation of our scheme in physical systems. One possible system to explore the our scheme experimentally is a calcium atomic polarization interferometer as investigated in Ref. 19. Encode two magnetic sub-states of the excited state \( |\mathbf{P}_s \rangle \) as computational basis, \( |1\rangle = |\mathbf{P}_s + 1\rangle \) and \( |1\rangle = |\mathbf{P}_s - 1\rangle \), the phase difference between \( |1\rangle \) and \( |\rangle \) accumulated during the evolution includes two parts, one is dynamical phase and the other one is nothing but the AC phase. As we know, the presence of dynamical phase may destroy the potential robustness of our scheme since it is sensitive to noise. Fortunately the dynamical part can be canceled out via interferometer, as shown in Ref. 19, and therefore one only has the AC phase in the experiment. Due to the topological property of the AC phase, the experiment offers a promising fault-tolerant method to test Leggett’s inequality. The experimental achievement in the literature tells us that our test of Leggett’s inequality using the AC effect is possibly realizable with current techniques in an experiment of a calcium atomic polarization interferometer.

In summary, we have proposed a scheme to test the two-qubit Leggett inequality using two entangled spin-1/2 particle pairs emitted from two sources in the presence of a line charge. Pseudo-Pauli matrices are introduced such that these four particles can be viewed as a total “two-qubit” system. The influence of the AC effect on each entangled spin pair is found to be equivalent to a rotation in terms of the pseudo-Pauli operators. Based on the final state of the physical system, two-qubit-type correlation functions with controllable parameters can be calculated from joint probabilities for the measurement of the two particle pairs with \( M = 0 \). The Leggett inequality is found to be violated, which implies the invalidity of nonlocal realistic theories. The merit of our scheme lies at robustness against local inaccuracies, and thus our scheme of testing the Leggett inequality is tolerant to some local inaccuracies. As is well known, photon-based experiments often encounter loophole problems, such as errors in the detectors and detecting systems. The existence of loopholes may affect the validity of the experiments, and hence the investigation of...
loophole-free experiments is a good alternative. This makes our scheme totally different from the known experiments on testing the Leggett inequality in the literatures11–14.

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**Author contributions**

J.L.C. initiated the idea. J.L.C., H.Y.S. and C.W. derived the results. J.L.C., H.Y.S., C.W., D.L.D. and C.H.O. wrote the main manuscript text. H.Y.S. prepared the figure. All authors reviewed the manuscript.

**Additional information**

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