A Comparative Study of Dark Energy Constraints from Current Observational Data

Yun Wang\textsuperscript{1*}, Chia-Hsun Chuang\textsuperscript{1}, & Pia Mukherjee\textsuperscript{2}

\textsuperscript{1}Homer L. Dodge Department of Physics & Astronomy, Univ. of Oklahoma, 440 W Brooks St., Norman, OK 73019
\textsuperscript{2}Sussex Astronomy Centre, Dept. of Physics & Astronomy, University of Sussex, Falmer, Brighton, BN1 9QH, U.K.

We examine how dark energy constraints from current observational data depend on the analysis methods used: the analysis of Type Ia supernovae (SNe Ia), and that of galaxy clustering data. We generalize the flux-averaging analysis method of SNe Ia to allow correlated errors of SNe Ia, in order to reduce the systematic bias due to weak lensing of SNe Ia. We find that flux-averaging leads to larger errors on dark energy and cosmological parameters if only SN Ia data are used. When SN Ia data (the latest compilation by the SNLS team) are combined with WMAP 7 year results (in terms of our Gaussian fits to the probability distributions of the CMB shift parameters), the latest Hubble constant ($H_0$) measurement using the Hubble Space Telescope (HST), and gamma ray burst (GRB) data, flux-averaging of SNe Ia increases the concordance with other data, and leads to significantly tighter constraints on the dark energy density at $z = 1$, and the cosmic curvature $\Omega_k$. The galaxy clustering measurements of $H(z) = 0.35 r_s(z_d)$ and $r_s(z_d)/D_A(z = 0.35)$ (where $H(z)$ is the Hubble parameter, $D_A(z)$ is the angular diameter distance, and $r_s(z_d)$ is the sound horizon at the drag epoch) by Chuang & Wang (2011) are consistent with SN Ia data, given the same priors (CMB+$H_0$+GRB), and lead to significantly improved dark energy constraints when combined. Current data are fully consistent with a cosmological constant and a flat universe.

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I. INTRODUCTION

Solving the mystery of cosmic acceleration \cite{1,2} is one of the most important challenges in cosmology today. Current observational data are not sufficient for differentiating two likely explanations for the observed cosmic acceleration: dark energy, and the modification of general relativity. For recent reviews, see \cite{3–10}.

There are a number of powerful direct probes of dark energy: Type Ia supernovae (SNe Ia) \cite{1,2}; galaxy clustering (GC), especially the baryon acoustic oscillations (BAO) \cite{11,12}; and weak lensing of galaxies \cite{13,14}. These methods are complementary to each other, and each method has its own systematic uncertainties. Other data, e.g., gamma ray bursts \cite{15,17}, can help strengthen the dark energy constraints.

The cosmic microwave background (CMB) anisotropy data provide strong priors on cosmological parameters (see, e.g., \cite{18}). Direct measurements on the Hubble constant (see, e.g., \cite{19}) also help break the degeneracy amongst the dark energy and cosmological parameters.

Much progress has been made since the discovery of cosmic acceleration in 1998. However, current data are still rather limited in constraining dark energy. In particular, different analysis methods of the same data could lead to significantly different constraints on dark energy. This is probably due to the fact that different methods have different residual systematic biases, and they often assume different priors on cosmological parameters as well.

In this paper we examine these issues by studying how dark energy constraints from current observational data depend on the analysis methods used. In particular, we explore the impact on the overall dark energy constraints of (1) using flux-averaging to minimize the weak lensing bias in the analysis of SNe Ia; (2) using radial and transverse distance constraints derived from GC data without assuming CMB priors.

We describe our method in Sec.II, present our results in Sec.III, and conclude in Sec.IV.

II. METHOD

We only use methods that give geometric constraints on dark energy. The constraints on the growth rate of cosmic large scale structure are degenerate with the geometric constraints (see, e.g., \cite{20,21}); current data do not allow the determination of both without strong assumptions, e.g., assuming that general relativity is not modified.

Geometric constraints on dark energy are derived from the measurement of distances. The comoving distance to an object at redshift $z$ is given by:

$$r(z) = cH_0^{-1} |\Omega_k|^{-1/2} \sin \left[ |\Omega_k|^{1/2} \Gamma(z) \right],$$

$$\Gamma(z) = \int_0^z \frac{dz'}{E(z')},$$

$$E(z) = H(z)/H_0,$$

where $H(z) = \sqrt{\Omega_m(z) (1+z)^3 + \Omega_k(z) (1+z) + \Omega_r(z)}$.
where \( \sinh(x) = \sin(x) \), \( x \), \( \sinh(x) \) for \( \Omega_k < 0 \), \( \Omega_k = 0 \), and \( \Omega_k > 0 \) respectively; and the expansion rate of the universe \( H(z) \) (i.e., the Hubble parameter) is given by

\[
H^2(z) = \left( \frac{\dot{a}}{a} \right)^2 = H_0^2 \left[ \Omega_m (1 + z)^3 + \Omega_r (1 + z)^4 + \Omega_k (1 + z)^2 + \Omega_X X(z) \right],
\]

where \( \Omega_m + \Omega_r + \Omega_k + \Omega_X = 1 \), and the dark energy density function \( X(z) \) is defined as

\[
X(z) \equiv \frac{\rho_X(z)}{\rho_X(0)}.
\]

Note that \( \Omega_r \ll \Omega_m \), thus the \( \Omega_r \) term is usually omitted in dark energy studies, since dark energy should only be important at late times.

### A. Analysis of SN Ia Data

SN Ia data give measurements of the luminosity distance \( d_L(z) \) through that of the distance modulus of each SN:

\[
\mu_0 \equiv m - M = 5 \log \left( \frac{d_L(z)}{\text{Mpc}} \right) + 25,
\]

where \( m \) and \( M \) represent the apparent and absolute magnitude of a SN. The luminosity distance \( d_L(z) = (1 + z) r(z) \), with the comoving distance \( r(z) \) given by Eq. (1).

We use the compilation of SN Ia data by Conley et al. (2011) \(^{22}\), which include the SNe Ia from the first three years of the Supernova Legacy Survey (SNLS3), the largest homogeneous SN Ia data set. We compare two methods for using these SNe in constraining dark energy: with flux-averaging of SNe Ia, and without.

#### 1. SN Ia Data

For a set of 472 SNe Ia, Conley et al. (2011) \(^{22}\) give the apparent \( B \) magnitude, \( m_B \), and the covariance matrix for \( \Delta m \equiv m_B - m_{\text{mod}} \), with

\[
m_{\text{mod}} = 5 \log_{10} D_L(z|s) - \alpha (s - 1) + \beta C + M,
\]

where \( D_L(z|s) \) is the luminosity distance multiplied by \( H_0 \) for a given set of cosmological parameters \( \{s\} \), \( s \) is the stretch measure of the SN light curve shape, and \( C \) is the color measure for the SN. \( M \) is a nuisance parameter representing some combination of the absolute magnitude of a fiducial SN Ia, \( M \), and the Hubble constant \( H_0 \). Since the time dilation part of the observed luminosity distance depends on the total redshift \( z_{\text{hel}} \) (special relativistic plus cosmological), we have \(^{22}\)

\[
D_L(z|s) \equiv c^{-1} H_0 (1 + z_{\text{hel}}) r(z|s),
\]

where \( z \) and \( z_{\text{hel}} \) are the CMB restframe and heliocentric redshifts of the SN.

For a set of \( N \) SNe with correlated errors, we have \(^{22}\)

\[
\chi^2 = \Delta m_T \cdot C^{-1} \cdot \Delta m
\]

where \( \Delta m \) is a vector with \( N \) components, and \( C \) is the \( N \times N \) covariance matrix of the SNe Ia.

Note that \( \Delta m \) is equivalent to \( \Delta \mu_0 \), since

\[
\Delta m \equiv m_B - m_{\text{mod}} = [m_B + \alpha (s - 1) - \beta C] - M.
\]

The total covariance matrix is \(^{22}\)

\[
C = D_{\text{stat}} + C_{\text{stat}} + C_{\text{sys}},
\]

with the diagonal part of the statistical uncertainty given by \(^{22}\)

\[
D_{\text{stat},ii} = \sigma^2_{m_B,i} + \sigma^2_{\text{int}} + \sigma^2_{\text{lensing}} + \sigma^2_{\text{host correction}} + \frac{5(1 + z_i)}{z_i (1 + z_i/\beta)} \cdot \frac{2}{\ln 10} \cdot \left( \begin{array}{c} \alpha_2 \sigma_{s,i}^2 + \beta_2 \sigma_C^2 \alpha_2 \sigma_C^2 + \beta_2 \sigma_C^2 + 2 \alpha_2 C_{m_B,i} - 2 \beta_2 C_{m_B,i} - 2 \alpha \beta C_{s,i} \end{array} \right),
\]

where \( C_{m_B,i} \), \( C_{s,i} \), and \( C_{s,i} \) are the covariances between \( m_B \), \( s \), and \( C \) for the \( i \)-th SN. Note also that \( \sigma^2_{s,i} \) includes a peculiar velocity residual of 0.0005 (i.e., 150 km/s) added in quadrature \(^{22}\).

The statistical and systematic covariance matrices, \( C_{\text{stat}} \) and \( C_{\text{sys}} \), are generally not diagonal \(^{22}\), and are given in the form:

\[
C_{\text{stat}} + C_{\text{sys}} = V_0 + \alpha^2 V_a + \beta^2 V_b + 2 \alpha V_{0a} - 2 \beta V_{0b} - 2 \alpha \beta V_{ab}.
\]

where \( V_0 \), \( V_a \), \( V_b \), \( V_{0a} \), \( V_{0b} \), and \( V_{ab} \) are matrices given by the SNLS data archive at https://tsp.astro.utoronto.ca/handle/1807/24512/.

\( C_{\text{stat}} \) includes the uncertainty in the SN model. \( C_{\text{sys}} \) includes the uncertainty in the zero point. Note that \( C_{\text{stat}} \) and \( C_{\text{sys}} \) do not depend on \( M \), since the relative distance moduli are independent of the value of \( M \) \(^{22}\).

We refer the reader to Conley et al. (2011) \(^{22}\) for a detailed discussion of the origins of the statistical and systematic errors. As an example, we note that the correlation of errors on different SNe arises from a statistical uncertainty in the zero point of one passband, e.g., \( r_M \). This directly affects all SNe with \( r_M \) measurements due to K-corrections (restframe \( B \) to \( r_M \)), and indirectly affects the SN without \( r_M \) measurements through the empirical SN models by changing the templates and the measured color-luminosity relationship.

#### 2. The Recipe for Flux-Averaging of SN Ia

Because we live in a lumpy universe, SN Ia observations can be misinterpreted if the effect of gravitational lensing is not properly accounted for (see, e.g., \(^{24}\)). Flux-averaging of SNe Ia was proposed to reduce the effect...
of the weak lensing of SNe Ia on cosmological parameter estimation [23]. The basic idea is that because of flux conservation in gravitational lensing, the average magnification of a large number of SNe Ia at the same redshift should be unity. Thus averaging the observed flux from a large number of SNe Ia at the same redshift can recover the unlensed brightness of the SNe Ia at that redshift. Wang & Mukherjee (2004) [20] and Wang (2005) [27] developed a consistent framework for flux-averaging SNe Ia. Wang & Mukherjee (2004) [20] gave the recipe for flux-averaging SNe Ia in the absence of correlated errors. Here we modify and generalize the recipe to allow correlated errors of SNe Ia.

As described in [23], the fluxes of SNe Ia in a redshift bin should only be averaged after removing their redshift dependence, which is a model-dependent process. For \( \chi^2 \) statistics using MCMC or a grid of parameters, here are the steps in flux-averaging:

1. Convert the distance modulus of SNe Ia into “fluxes”,

\[
F(z_i) \equiv 10^{-(m_i^\text{data}(z_i)-25)/2.5} = \left( \frac{d_L^\text{data}(z_i)}{\text{Mpc}} \right)^{-2}
\]  

(12)

2. For a given set of cosmological parameters \( \{s\} \), obtain “absolute luminosities”, \( \{L(z_i)\} \), by removing the redshift dependence of the “fluxes”, i.e.,

\[
L(z_i) \equiv d_L^2(z_i) F(z_i).
\]

(13)

3. Flux-average the “absolute luminosities” \( \{L_i\} \) in each redshift bin \( i \) to obtain \( \{\mathcal{L}_i\} \):

\[
\mathcal{L}_i = \frac{1}{N_i} \sum_{l=1}^{N_i} L_i(z_i^{(l)}), \quad \mathcal{L} = \frac{1}{N_i} \sum_{l=1}^{N_i} z_i^{(l)}.
\]

(14)

4. Place \( \mathcal{L}_i \) at the mean redshift \( \bar{z}_i \) of the \( i \)-th redshift bin, now the binned flux is

\[
\mathcal{F}(\bar{z}_i) = \mathcal{L}_i / d_L^2(\bar{z}_i|s).
\]

(15)

5. Compute the covariance matrix of \( \mathcal{F}(\bar{z}_i) \) and \( \mathcal{F}(\bar{z}_j) \):

\[
\text{Cov} \left[ \mathcal{F}(\bar{z}_i), \mathcal{F}(\bar{z}_j) \right] = \frac{1}{N_i N_j} \left[ \ln 10/2.5 \right] \left[ \frac{d_L^2(\bar{z}_i|s)d_L^2(\bar{z}_j|s)}{d_L^2(\bar{z}_i|s)} \right]^2.
\]

(16)

\[
= \frac{1}{N_i N_j} \left[ \ln 10/2.5 \right] \left[ \frac{d_L^2(\bar{z}_i|s)d_L^2(\bar{z}_j|s)}{d_L^2(\bar{z}_i|s)} \right]^2.
\]

(17)

\[
\Delta \mathcal{F}(\bar{z}_i) \equiv \mathcal{F}(\bar{z}_i) - F(\bar{z}_i|s),
\]

(18)

with \( F(\bar{z}_i|s) = \langle d_L(z_i)|s/Mpc \rangle^{-2} \). For the sample of SNe we use in this study, we flux-averaged the SNe with \( dz = 0.07 \), to ensure that all redshift bins contain at least one SN. Our SN flux-averaging code is available at http://www.nhn.ou.edu/~wang/SNcode/.

B. Galaxy Clustering Data

For GC data, we use the distance measurements from the SDSS DR7 data. We compare two sets of distance measurements from SDSS DR7: (1) “CW2”: the measurement of \( H(z) r_s(z)z \) and \( r_s(z)/D_A(z) \) (where \( H(z) \) is the Hubble parameter, \( D_A(z) \) is the angular diameter distance, and \( r_s(z) \) is the sound horizon at the drag epoch) by Chuang & Wang (2011) [28] from the two-dimensional two-point correlation function of SDSS DR7 Luminous Red Galaxies (LRGs); (2) “WP2”: the measurement of \( r_s(z)/D_V(z=0.2) \) and \( r_s(z)/D_V(z=0.35) \) (where \( D_V(z) \) is the spherically-averaged distance) by Percival et al. (2010) [29] from the spherically-averaged power spectrum of combined data of SDSS DR7 LRG and main galaxy samples and 2-degree Field Galaxy Redshift Survey (2dFGRS).

Using the two-dimensional two-point correlation function of SDSS DR7 in the scale range of 40-120 Mpc/h, Chuang & Wang (2011) [28] found that

\[
H(z=0.35) r_s(z) = 13020 \pm 530 \text{ km/s} \quad (4\%)
\]

\[
r_s(z)/D_A(z=0.35) = 0.1518 \pm 0.0062 \quad (4\%)
\]

\[
r = -0.0584,
\]

(19)

where \( r \) is the normalized correlation coefficient between \( H(z=0.35) r_s(z) \) and \( r_s(z)/D_A(z=0.35) \), and \( r_s(z) \) is the sound horizon at the drag epoch (given by Eqs. [25] and [22]. The inverse covariance matrix of \( H(z=0.35) r_s(z) \) and \( r_s(z)/D_A(z=0.35) \) is

\[
C_G^{-1} = \begin{pmatrix}
0.35722E-05 & 0.17833E-01 & 0.17833E-01 & 0.26104E+05
\end{pmatrix}
\]

(20)

Spherically-averaged data give a measurement of \( r_s(z)/D_V(z) \), with

\[
D_V(z) \equiv \left[ \frac{r(z)^2\, c z}{H(z)} \right]^{1/3}.
\]

(21)

Chuang & Wang (2011) found that

\[
d_V^{CW}(z=0.35) = 0.1161 \pm 0.0034 \quad (2.9\%)
\]

(22)

from the spherically-averaged correlation function of SDSS LRGs.
Using the spherically-averaged power spectrum of combined data of SDSS DR7 LRG and main galaxy samples and 2dFGRS, Percival et al. (2010) \[29\] found that
\[
\begin{align*}
d_{0.2}^{WP} & = r_s(z_{d})/D_V(z = 0.2) = 0.1905 \pm 0.0061 \ (3.2\%) \\
d_{0.35}^{WP} & = r_s(z_{d})/D_V(z = 0.35) = 0.1097 \pm 0.0036 \ (3.3\%) \\
r & = 0.337,
\end{align*}
\]
where \(r\) is the normalized correlation coefficient of \(d_{0.2}\) and \(d_{0.35}\). The inverse covariance matrix \((d_{0.2}, d_{0.35})\) is \[29\]
\[
C_{GC,WP}^{-1} = \begin{pmatrix}
30124 & -17227 \\
-17227 & 86977
\end{pmatrix}
\]

For comparison, we also consider the distance measurements from the WiggleZ survey at \(z = 0.6\) by Blake et al. (2011) \[30\], and from the 6dF GRs at \(z = 0.106\) by Beutler et al. (2011) \[31\]:
\[
\begin{align*}
d_{0.6} & = r_s(z_{d})/D_V(z = 0.6) = 0.0692 \pm 0.0033 \\
d_{0.106} & = r_s(z_{d})/D_V(z = 0.106) = 0.336 \pm 0.015(25)
\end{align*}
\]
GC data are included in our analysis by adding the following term to the \(\chi^2\) of a given model with
\[
\chi^2_{GC} = \sum_{i=1}^{2} \left[ \frac{C_{GC}^{-1}(p_i, p_j)}{\Delta p_j} \right] \Delta p_i - \langle p_i^{\text{data}} \rangle^2.
\]
For the Chuang & Wang (2011) GC measurements \[28\], \(p_1 = H(z = 0.35)r_s(z_{d})\) and \(p_2 = r_s(z_{d})/D_A(z = 0.35)\). For the Percival et al. (2010) GC measurements \[29\], \(p_1 = d_{0.2}\) and \(p_2 = d_{0.35}\). Note that \(p_i^{\text{data}} (i = 1, 2)\) are given in Eqs. \[19\] and \[23\], and the inverse covariance matrices are given in Eqs. \[20\] and \[24\]. Since the WiggleZ and 6dF surveys give independent measurements, Eq. \[26\] is replaced with \(\chi^2_{GC} = \sum_{i=1}^{2} \Delta p_i^2 / \sigma_{p_i}^2\), with \(p_1 = d_{0.6}\) and \(p_2 = d_{0.106}\), and \(\sigma_{p_i} (i = 1, 2)\) given in Eq. \[25\].

**C. CMB data**

CMB data give us the comoving distance to the photon-decoupling surface \(r(z_d)\), and the comoving sound horizon at photo-decoupling epoch \(r_s(z_s)\) \[32\]. Wang & Mukherjee 2007 \[33\] showed that the CMB shift parameters
\[
R = \sqrt{\Omega_m H_0^2} r(z_s)/c,
\]
\[
l_a = \pi r(z_s)/r_s(z_s),
\]
together with \(\omega_b = \Omega_b h^2\), provide an efficient summary of CMB data as far as dark energy constraints go. This has been verified by \[34\]. Replacing \(\omega_b\) with \(z_s\) gives identical constraints when the CMB distance priors are combined with other data \[35\].

The comoving sound horizon at redshift \(z\) is given by
\[
r_s(z) = \int_0^t \frac{c_s H(t')}{a} = c H_0^{-1} \int_0^\infty dz' \frac{c_s}{E(z')},
\]
\[
= c H_0^{-1} \int_0^a \frac{da'}{\sqrt{3(1 + R_0 a') a'} a^4 E^2(z')} (28)
\]
where \(a\) is the cosmic scale factor, \(a = 1/(1 + z)\), and \(a^4 E^2(z) = \Omega_m (a + a_eq) + \Omega_k a^2 + \Omega_X X(z) a^4\), with \(a_eq = \Omega_m / \Omega_m = 1/(1 + z_eq)\), and \(z_eq = 2.5 \times 10^4 \Omega_m h^2 (T_{CMB}/2.7 K)^{-4}\). The sound speed is \(c_s = 1/\sqrt{3(1 + R_0 a)}\), with \(R_0 a = 3 p_b/(4 \rho_g)\), \(R_0 = 31500 \Omega_b h^2 (T_{CMB}/2.7 K)^{-4}\). We take \(T_{CMB} = 2.725\).

The redshift to the photon-decoupling surface, \(z_s\), is given by the fitting formula \[36\]:
\[
z_s = 1048 \left[ 1 + 0.00124(\Omega_b h^2)^{-0.738} \right] \left[ 1 + g_1 (\Omega_m h^2)^{g_2} \right],
\]
where
\[
g_1 = \frac{0.0783 (\Omega_b h^2)^{-0.238}}{1 + 39.5 (\Omega_b h^2)^{0.763}},
\]
\[
g_2 = \frac{0.560}{1 + 21.1 (\Omega_b h^2)^{0.81}},
\]
The redshift of the drag epoch \(z_d\) is well approximated by \[37\]
\[
z_d = \frac{1291 (\Omega_m h^2)^{0.251}}{1 + 0.659 (\Omega_m h^2)^{0.828}} \left[ 1 + b_1 (\Omega_b h^2)^{b_2} \right],
\]
where
\[
b_1 = 0.313 (\Omega_m h^2)^{-0.419} \left[ 1 + 0.607 (\Omega_b h^2)^{0.674} \right],
\]
\[
b_2 = 0.238 (\Omega_b h^2)^{0.223}.
\]
We have derived the one-dimensional marginalized probability distributions (pdf) of \((l_a, R, z_s, n_a, r_s(z_d))\) from WMAP7 data, for three different assumptions about dark energy: (1) \(w_X(z) = -1\); (2) \(w_X(z) = w\) (constant); (3) \(w_X(z) = w_0 + w_a(1 - a)\) \[38\]. We find that these pdf’s are nearly independent of the assumption about dark energy, and are well fitted by Gaussian distributions with the following means and standard deviations:
\[
\langle l_a \rangle = 302.35, \sigma(l_a) = 0.86
\]
\[
\langle R \rangle = 1.728, \sigma(R) = 0.02
\]
\[
\langle z_s \rangle = 1091.32, \sigma(z_s) = 1.0
\]
\[
\langle n_a \rangle = 0.963, \sigma(n_a) = 0.016
\]
\[
\langle r_s(z_d) \rangle = 152.85 \text{ Mpc}, \sigma(r_s(z_d)) = 1.85 \text{ Mpc}.
\]
Our Gaussian fits are fully consistent with the bestfit values for a constant \(w\) from Komatsu’s website \[39\].
The normalized covariance matrix of $(l_a, R, z_s, n_s, r_s(z_d))$ is
\[
\begin{pmatrix}
1.0000 & 0.2079 & 0.47422 & -0.54889 & 0.34914 \\
0.2079 & 1.0000 & 0.74409 & -0.44370 & -0.76929 \\
0.47422 & 0.74409 & 1.0000 & -0.79575 & -0.19121 \\
-0.54889 & -0.44370 & -0.79575 & 1.0000 & -0.09973 \\
0.34914 & -0.76929 & -0.19121 & -0.09973 & 1.0000
\end{pmatrix}
\] (36)

We find that the addition of $r_s(z_d)$ is redundant, and amounts to partially double-weighting the CMB constraints; so its measurement cannot be used in the CMB priors unless it is used to replace $l_a(z_s)$. This was not apparent when WMAP5 data were used [40]; this is because WMAP7 data provide significantly tighter constraints on the set of CMB distance priors.

Since the primary GC data we use in this paper have been marginalized over $n_s$ [28], we should marginalized the CMB distance priors over $n_s$ as well. When marginalized over $n_s$ and $r_s(z_d)$, the inverse covariance matrix of $(l_a, R, z_s)$ from WMAP7 is
\[
\text{CMB}^{-1} = \begin{pmatrix}
1.8571 & 25.929 & -1.1433 \\
25.929 & 5963.3 & -0.99319 \\
-1.1433 & -0.99319 & 2.9443
\end{pmatrix}
\] (37)

CMB data are included in our analysis by adding the following term to the $\chi^2$ of a given model with $p_1 = l_a(z_s)$, and $p_2 = R(z_s)$:
\[
\chi^2_{CMB} = \Delta p_i \left( \text{Cov}^{-1}_{CMB}(p_i, p_j) \right) \Delta p_j, \quad \Delta p_i = p_i - p_i^{\text{data}},
\] (38)
where $p_i^{\text{data}}$ are the mean from Eq. [38], and $\text{Cov}^{-1}_{CMB}$ is the inverse covariance matrix of $[R(z_s), l_a(z_s), z_s]$ from Eq. [37]. Note that $p_4 = n_s$ should be added if the constraints on $n_s$ are included in the GC data. Finally, our Gaussian fit for the pdf of $r_s(z_d)$ should be useful when fitting for BAO peak locations.

D. Gammaray Burst Data

We add gammaray burst (GRB) data to our analysis, since these are complementary in redshift range to the SN Ia data. We use GRB data in the form of the model-independent GRB distance measurements from Wang (2008c) [41], which were derived from the data of 69 GRBs with $0.17 \leq z \leq 6.6$ from Schaefer (2007) [42].

The GRB distance measurements are given in terms of
\[
\tau_p(z) = \frac{r_p(z)}{r_p(0.17)}, \quad r_p(z) = \frac{(1 + z)^{1/2}}{z} \frac{H_0}{c} r(z),
\] (39)
where $r(z)$ is the comoving distance at $z$.

The GRB data are included in our analysis by adding the following term to the $\chi^2$ of a given model:
\[
\chi^2_{GRB} = \left[ \Delta \tau_p(z_i) \right] \left( \text{Cov}^{-1}_{GRB} \right)_{ij} \left[ \Delta \tau_p(z_j) \right]
\]
\[
\Delta \tau_p(z) = \tau_p^{\text{data}}(z) - \tau_p(z),
\] (40)
where $\tau_p(z)$ is defined by Eq. [39]. The covariance matrix is given by
\[
\left( \text{Cov}_{GRB} \right)_{ij} = \sigma(\tau_p(z_i))\sigma(\tau_p(z_j)) \left( \text{Cov}_{GRB} \right)_{ij},
\] (41)
where $\text{Cov}_{GRB}$ is the normalized covariance matrix from Table 3 of Wang (2008c) [41], and
\[
\sigma(\tau_p(z_i)) = \sigma(\tau_p(z_i))^+, \quad \text{if } \tau_p(z) \geq \tau_p^{\text{data}}(z);
\]
\[
\sigma(\tau_p(z_i)) = \sigma(\tau_p(z_i))^-, \quad \text{if } \tau_p(z) < \tau_p^{\text{data}}(z),
\] (42)
where $\sigma(\tau_p(z_i))^+$ and $\sigma(\tau_p(z_i))^-$ are the 68% C.L. errors given in Table 2 of Wang (2008c) [41].

E. Dark energy parametrization

Since we are ignorant of the true nature of dark energy, it is useful to measure the dark energy density function $X(z) \equiv \rho_X(z)/\rho_X(0)$ as a free function of redshift [47–49]. This has the advantage of allowing dark energy models in which $\rho_X(z)$ becomes negative in the future, e.g., the “Big Crunch” models [50, 51], which are precluded if we parametrize dark energy with an equation of state $w_X(z)$ [48].

Here we parametrize $X(z)$ by cubic-splining its values at $z = 1/3, 2/3, 1$, and 0, and assume that $X(z > 1) = X(z = 1)$. For simplicity of notation, we define $X_{0.33} \equiv X(z = 1/3), X_{0.67} \equiv X(z = 2/3)$, and $X_{1.0} \equiv X(z = 1)$. Fixing $X(z > 1)$ reflects the limit of current data, and avoids making assumptions about early dark energy that can be propagated into artificial constraints on dark energy at low $z$ [33, 48].

For comparison with the work of others, we also consider a dark energy equation of state linear in the cosmic scale factor $a$, $w_X(a) = w_0 + (1 - a)w_a$ [38]. A related parametrization is [33]
\[
w_X(z) = w_0(3a - 2) + 3w_{0.5}(1 - a),
\] (43)
where $w_0, w_{0.5}$ is a family of $w_X(z = 0.5)$. Wang (2008b) [33] showed that $(w_0, w_{0.5})$ are much less correlated than $(w_0, w_a)$, thus are a better set of parameters to use. We find that $(w_0, w_{0.5})$ converge much faster than $(w_0, w_a)$ in a Markov Chain Monte Carlo (MCMC) likelihood analysis for the same data.

III. RESULTS

We perform a MCMC likelihood analysis [52] to obtain $O(10^6)$ samples for each set of results presented in this
paper. We assume flat priors for all the parameters, and allow ranges of the parameters wide enough such that further increasing the allowed ranges has no impact on the results. The chains typically have worst e-values, defined to be the variance(mean)/mean(variance) of 1/2 chains, much smaller than 0.005, indicating convergence. The chains are subsequently appropriately thinned to ensure independent samples.

In addition to the SN Ia, CMB, GC, and GRB data discussed in Sec III, we impose a prior of $H_0 = 73.8 \pm 2.4$ km s$^{-1}$ Mpc$^{-1}$, from the HST measurements by Riess et al. (2011) [11].

We do not assume a flat universe unless specifically noted. In addition to the dark energy parameters described in Sec III E, we also constrain cosmological parameters ($\Omega_m, \Omega_k, h, \omega_h$), where $\omega_h \equiv \Omega_h h^2$. In addition, we marginalize over the SN Ia nuisance parameters ($\alpha, \beta, M$).

We will present results for dark energy density at $z = 1/3, 2/3, 1, \text{as well as } (w_0, w_a)$ and $(w_0, w_{0.5})$, and a constant dark energy equation of state $w$.

### A. The effect of flux-averaging of SNe Ia

Figs 1 shows the 2D marginalized contours of $(w, \Omega_m, M)$, assuming a constant equation of state for dark energy, $w$, and a flat universe. Note that the inclusion of systematic errors of SNe leads to significantly larger uncertainties in estimated parameters, compared to when only statistical errors of SNe are included. Clearly, flux-averaging (thick solid lines) leads to larger errors on dark energy and cosmological parameters if only SN Ia data are used.

Fig 2 shows the 2D marginalized contours of $(w_0, w_a)$ and $(w_0, w_{0.5})$ for SNe data combined with CMB, $H_0$, GRB, and GC (CW2) data. The solid contours are for flux-averaged SNe, and dotted contours are for SNe without flux-averaging. The SNe data with or without flux-averaging lead to qualitatively consistent results, with flux-averaging expanding the parameter space at $w_0 < -1$, which shifts the bestfit model from $w_0 > -1$ towards $w_0 = -1$, and from $w_a < 0$ towards $w_a = 0$ (it has a smaller impact on $w_{0.5}$ since $w_{0.5}$ is less correlated with $w_0$ than $w_a$). Table 1 tabulates the mean and 68.3% confidence intervals for $(w_0, w_a)$ and $(w_0, w_{0.5})$ for SNe data combined with with CMB, $H_0$, GRB, with or without GC (CW2) data (the latter corresponds to Fig 2).

Fig 3 shows the 2D marginalized contours of $(X_{0.33}, X_{0.67}, X_{1.0}, \Omega_m, \Omega_k)$ for SNe data combined with CMB, $H_0$, GRB, and GC data (CW2). The solid contours are for flux-averaged SNe, and dotted contours are for SNe without flux-averaging. The SNe data with or without flux-averaging lead to qualitatively consistent results, with a shift of the bestfit model towards a cosmological constant; this is the same trend as in the $(w_0, w_a)$ and $(w_0, w_{0.5})$ parameterizations. Note that flux-averaging leads to significantly tighter constraints on the dark energy density at $z = 1$. $X_{1.0}$; this indicates that the impact of flux-averaging increases with redshift, since $(X_{0.33}, X_{0.67}, X_{1.0})$ are only weakly correlated. This is as expected, since the bias in estimated parameters due to weak lensing increases with redshift [27].

---

**FIG. 1:** The 2D marginalized contours of $(w, \Omega_m, M)$ for SNe data (with and without flux-averaging), assuming a flat universe. The contours are at 68% and 95% confidence levels.

**FIG. 2:** The 2D marginalized contours of $(w_0, w_a)$ and $(w_0, w_{0.5})$ for SNe data (with and without flux-averaging) combined with galaxy clustering (CW2), CMB, $H_0$, and GRB data. The contours are at 68% and 95% confidence levels.

**FIG. 3:** The 2D marginalized contours of $(X_{0.33}, X_{0.67}, X_{1.0}, \Omega_m, \Omega_k)$ for SNe data (with and without flux-averaging) combined with galaxy clustering (CW2), CMB, $H_0$, and GRB data. The contours are at 68% and 95% confidence levels.
TABLE I: Effect of flux-averaging SNe on ($w_0$, $w_a$) and ($w_0$, $w_{0.5}$)

| flux-averaging | $w_0$ | $w_a$ | $w_0$ | $w_{0.5}$ |
|----------------|-------|-------|-------|-----------|
| SNe+CMB+$H_0$+GRB | yes | -0.987 ($-1.247, -0.727$) | -0.780 ($-2.046, 0.516$) | -0.997 ($-1.268, -0.722$) | -1.260 ($-1.546, -0.965$) |
| no | -0.780 ($-1.013, -0.545$) | -1.424 ($-2.891, 0.045$) | -0.783 ($-1.023, -0.547$) | -1.248 ($-1.549, -0.946$) |
| SNe+CMB+$H_0$+GRB+GC(CW2) | yes | -0.995 ($-1.211, -0.776$) | -0.676 ($-1.884, 0.566$) | -1.000 ($-1.216, -0.784$) | -1.211 ($-1.454, -0.966$) |
| no | -0.832 ($-1.061, -0.606$) | -1.353 ($-2.844, 0.151$) | -0.842 ($-1.067, -0.615$) | -1.266 ($-1.559, -0.972$) |

B. Comparison of different galaxy clustering data

We now explore the differences of the various galaxy clustering (GC) measurements in constraining dark energy, assuming a constant equation of state for dark energy, $w$. Fig.4 shows the 2D marginalized contours of ($w, \Omega_m, \Omega_k$) for different GC measurements combined with CMB, $H_0$, and GRB data.

The first row of Fig.4 compares the $H(z = 0.35)r_s(z_d)$ and $r_s(z_d)/D_A(z = 0.35)$ measurements by Chuang & Wang (2011) [28] with their $d_{0.35} = r_s(z_d)/D_V(z = 0.35)$ measurement (both from SDSS DR7 LRGs), as well as the $d_{0.2}$ and $d_{0.35}$ measurements by Percival et al. (2010) [29] from SDSS DR7 LRG and main galaxy samples and 2dFGRS, and the $d_{0.6}$ measurement by Blake et al. (2011) from the WiggleZ survey [31] combined with the $d_{0.106}$ measurement by Beutler et al. (2011) from 6dFGRS.

For the Chuang & Wang (2011) [28] GC measurements (CW2 and CW1), the constraints on $w$ are tightened significantly by going from spherically-averaged data (CW1), i.e., $d_{0.35}$, to 2D data (CW2), i.e., $H(z = 0.35)r_s(z_d)$ and $r_s(z_d)/D_A(z = 0.35)$, as indicated by comparing the thin solid contours (CW1) to thick solid contours (CW2) in the first row of Fig.4. This is as expected, as more information from GC is included in CW2 compared to CW1.

Both the Percival et al. (2010) GC measurements (WP) and the combined WiggleZ survey and 6dFGRS measurements (CB+) favor $w < -1$, while the Chuang & Wang (2011) [28] GC measurements favor $w = -1$.

The second row in Fig.4 compares the $d_{0.2}$ and $d_{0.35}$ measurements by Percival et al. (2010) [29] (WP2), with their measurements of $d_{0.2}$ and $d_{0.35}$ separately. Clearly, most of the constraining power on $w$ comes from $d_{0.35}$. While the $d_{0.2}$ measurement favors $w = -1$, the $d_{0.35}$ measurement favors $w < -1$.

The measurements of $d_{0.35}$ by Chuang & Wang (2011) [28] and Percival et al. (2010) [29] are similar in precision, but differ systematically: $d_{0.35}^{CW} = r_s(z_d)/D_V(z = 0.35) = 0.1161 \pm 0.0034$, while $d_{0.35}^{WP} = r_s(z_d)/D_V(z = 0.35) = 0.1097 \pm 0.0036$. The lower measured value of $d_{0.35}^{WP}$ implies a smaller $H(z = 0.35)$, which in turn implies a more negative $w$. When combined with CMB, $H_0$, and GRB data, $d_{0.35}^{CW}$ favors $w = -1$, while $d_{0.35}^{WP}$ favors $w < -1$. Note that these two measurements used different methods to analyze GC data: Chuang & Wang (2011) used the galaxy correlation function, while Percival et al. (2010) used galaxy power spectrum. It is not surprising that they lead to different distance measurements from GC.

For the rest of this paper, we will present only results using the GC measurements by Chuang & Wang (2011) [28]; these are more conservative as they were derived without assuming CMB priors.

C. Constraints on dark energy and $H(z)$

Figs.5-7 show the 2D marginalized contours of dark energy and cosmological parameters for the three different sets of dark energy parameters: (1) $w_X(z) = w =$-const.; (2) $w_X(z) = w_0 + w_a(1 - a)$, and $w_X(z) = w_0(3a - 2) + 3w_0/2(1 - a)$; (3) $X(z) = \rho_X(z)/\rho_X(0)$ given by a cubic spline at $z < 1$ over $X_{z_1} \equiv X(z_{z_1})$, with $z_1 = 1/3$, $z_2 = 2/3$, and $z_3 = 1$, and $X(z > 1) = X(z = 1)$.

Fig.8 shows the dark energy density function $\rho_X(z)$ measured from SNe data (flux-averaged with $dz = 0.07$).
galaxy clustering measurements (CW2), combined with CMB, \(H_0\), and GRB data. The upper panel of Fig. 8 shows both \(\rho_X(z)\) and \(\rho_m(z)\), in units of yoctograms per cubic meter, with \(1\) yoctogram \(= 10^{-24}\) grams. The uncertainties in \(X(z)\), \(\Omega_X = 1 - \Omega_m - \Omega_k\), and \(h\) have been propagated into that of \(\rho_X(z)\). The lower panel of Fig. 8 shows the corresponding \(X(z) = \rho_X(z)/\rho_X(0)\). Fig. 7 shows the corresponding cosmic expansion history \(H(z)\).

Clearly, given the same priors of CMB, \(H_0\), and GRB data, SNe lead to much stronger constraints on dark energy than galaxy clustering data at present. Note also that the addition of galaxy clustering data to SN data leads to significantly improved constraints.

Table III gives the dark energy density function \(\rho_X(z)\) measured from SNe data (flux-averaged with \(dz = 0.07\)), galaxy clustering measurements (CW2), combined with CMB, \(H_0\), and GRB data. The contours are at 68\% and 95\% confidence levels. The upper panel shows both \(\rho_X(z)\) and \(\rho_m(z)\) in units of yoctograms per cubic meter, with \(1\) yoctogram \(= 10^{-24}\) grams. The lower panel shows the corresponding \(X(z) = \rho_X(z)/\rho_X(0)\).

\[ \rho_X(z) = \frac{\rho_X(z)}{\rho_X(0)} \]\n
\[ X(z) = \frac{\rho_X(z)}{\rho_X(0)} \]

FIG. 6: The 2D marginalized contours of \((w_0, w_a)\) and \((w_0, w_{0,5})\) for SNe data (flux-averaged), galaxy clustering measurements (CW2), combined with CMB, \(H_0\), and GRB data. The contours are at 68\% and 95\% confidence levels.

FIG. 5: The 2D marginalized contours of \((w, \Omega_m, \Omega_k)\) for SNe data (flux-averaged), galaxy clustering measurements (CW2), combined with CMB, \(H_0\), and GRB data. The contours are at 68\% and 95\% confidence levels.

FIG. 7: The 2D marginalized contours of \((X_{0.33}, X_{0.67}, X_{1.0}, \Omega_m, \Omega_k)\) for SNe data (flux-averaged), galaxy clustering measurements (CW2), combined with CMB, \(H_0\), and GRB data. The contours are at 68\% and 95\% confidence levels.
are only weakly correlated at different redshifts.

To quantify the comparison in dark energy constraints, we can use the general dark energy Figure-of-Merit (FoM) defined by Wang (2008b) \(^{35}\)

\[
\text{FoM} = \frac{1}{\sqrt{\text{detCov}(f_1, f_2, ..., f_N)}}
\]  

(44)

where \((f_1, f_2, ..., f_N)\) is the set of parameters that have been chosen to parametrize dark energy. The Dark Energy Task Force (DETF) defined the dark energy FoM to be the inverse of the area enclosed by the 95% confidence level contour of \((w_0, w_a)\) \(^{33}\). The areas enclosed by contours are difficult to calculate for real data, as these contours can be quite irregular. The definition of Eq.(44) has the advantage of being easy to calculate for either real or simulated data. For \((f_1, f_2) = (w_0, w_a)\), FoM of Eq.(44) is proportional to the FoM defined by the DETF for ideal Gaussian-distributed data, and the same as the relative FoM used by the DETF in Fisher matrix forecasts.

Table \[\text{V}\] shows the dark energy FoM from SNe (flux-averaged), galaxy clustering measurements (CW2), together with CMB, \(H_0\), and GRB data, for \((w_0, w_a)\), \((w_0, w_{0.5})\), and \((X_{0.33}, X_{0.67}, X_{1.0})\).

IV. SUMMARY AND DISCUSSION

We have examined how dark energy constraints from current observational data depend on the analysis methods used: the analysis of Type Ia supernovae (SNe Ia), and that of galaxy clustering data (GC).

We generalize the flux-averaging analysis method of SNe Ia to allow correlated errors of SNe Ia, in order to reduce the systematic bias due to weak lensing of SNe Ia. We find that flux-averaging leads to larger errors on dark energy and cosmological parameters if only SN Ia data are used (see Fig[1]). When SN Ia data (the latest compilation by the SNLS team) are combined with WMAP 7 year results, the latest Hubble constant \((H_0)\) measurement using the HST, and gamma ray burst (GRB) data, flux-averaging of SNe Ia increases the concordance of SNe Ia with other data, and shifts the bestfit cosmological model notably closer to \(w = -1\) (see Fig[2] and Table I). This leads to significantly tighter constraints on the dark energy density at \(z = 1\), and the cosmic curvature \(\Omega_k\) (see Fig[3]). We have made our SN flux-averaging code publicly available at http://www.nhn.ou.edu/~wang/SNcode/.

Note that since the flux-averaging of SNe Ia increases the concordance of SN Ia with other data, the \textit{combined} data with flux-averaging of SNe Ia gives comparable constraints for most parameters, and smaller uncertainties for dark energy density at \(z = 1\), \(X_{1.0}\) (most affected by weak lensing), and \(\Omega_k\) (strongly correlated with \(X_{1.0}\)), compared with combined data with no flux-averaging of SNe Ia. The combination of discordant data tightens the overall constraints, while that of discordant data may not.

We find that given the same priors (CMB+\(H_0+\text{GRB}\)), both the Percival et al. (2010) GC measurements \(^{29}\) (WP: \(d_{0.2}\) and \(d_{0.35}\)) and the combined WiggleZ survey and 6dF GRS measurements \(^{31, 31}\) (CB+: \(d_{0.6}\) and \(d_{0.106}\)) favor \(w < -1\) \(^{2}\), while the Chuang & Wang (2011) GC measurements \(^{28}\) (CW2: \(H(z = 0.35)r_s(z_d)\) and \(r_s(z_d)/D_A(z = 0.35)\)) favor \(w = -1\) (see Fig[4]). This could be due to the difference in the analysis methods used to derive these GC measurements. We find that the GC measurements by Chuang & Wang (2011) are consistent with SN Ia data (which favor \(w = -1\)), and tighten the dark energy constraints significantly when combined with SN data (see Fig[5] and Table I).

For the convenience of future work, we have derived Gaussian fits to the probability distributions of a set of CMB parameters, \([l_a(z_s), R(z_s), z_s, n_s, r_s(z_d)]\), that summarize the WMAP7 data, as well as well their covariance matrix. Note that while \([l_a(z_s), R(z_s), z_s]\) are sufficient for summarizing the CMB priors when \(n_s\) dependence has been marginalized over in GC analysis, \([l_a(z_s), R(z_s), z_s, n_s]\) need to be used when the constraints on \(n_s\) from GC are included (as will be the case for future GC data). We find that \(r_s(z_d)\) gives redundant information, its measurement cannot be used in the CMB priors unless it is used to replace \(l_a(z_s)\). Also, our Gaussian fit for the pdf of \(r_s(z_d)\) from WMAP7 can be

\[^{2}\] Similar results were found by \(^{54, 55}\) using Percival et al. (2010) GC measurements \(^{29}\).
TABLE II: \(X(z), H(z),\) and cosmological parameters estimated from current data with 68.3\% C.L. upper and lower uncertainties.

| \(X(z = 1/3)\) | \(X(z = 2/3)\) | \(X(z = 1.0)\) | \(\Omega_m\) | \(\Omega_k\) | \(h\) | \(\omega_b\) | \(H(z = 1/3)/H_0\) | \(H(z = 2/3)/H_0\) | \(H(z = 1.0)/H_0\) |
|-----------------|-----------------|-----------------|-------------|-------------|------|----------|-----------------|-----------------|-----------------|
| 0.969 0.108 0.862 1.077 | 1.152 0.347 0.812 1.492 | 0.453 0.863 −0.385 1.284 | 0.252 0.016 0.236 0.268 | −0.0049 0.0131 −0.0180 0.0080 | 0.734 0.019 0.715 0.753 | 0.0223 0.0006 0.0217 0.0229 | 1.148 0.040 1.107 1.186 | 1.419 0.093 1.328 1.510 | 1.511 0.221 1.289 1.731 |

TABLE III: Normalized covariance matrix of \(X(z)\) from current data

| 1 | 2 | 3 |
|---|---|---|
| 1 1.0000 | 0.1830 | −0.1195 |
| 2 0.1830 | 1.0000 | −0.1283 |
| 3 −0.1195 | −0.1283 | 1.0000 |

useful when fitting for BAO peaks in GC data analysis.

We find that current data are fully consistent with a cosmological constant and a flat universe, consistent with the latest findings by others (see, e.g., [18, 55–61]). Since the uncertainties remain large, a deviation from a cosmological constant is far from being ruled out (see Fig.8).

At present, SN data provide much stronger constraints than GC data (see Table V). This will change when ambitious galaxy surveys are carried out from space in the future [62, 63]. We can expect dramatic progress in our measurement and understanding of dark energy in the next decade or so.

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TABLE IV: Normalized covariance matrix of $H(z)/H_0$ from current data

|   | 1          | 2          | 3          |
|---|------------|------------|------------|
| 1 | 1.0000     | 0.2657     | 0.0727     |
| 2 | 0.2657     | 1.0000     | -0.0575    |
| 3 | 0.0727     | -0.0575    | 1.0000     |

TABLE V: Dark energy FoM from current data

| CMB+$H_0$+GRB+ | FoM$_{\{X_i\}}$ | $\sigma(w_0)$ | $\sigma(w_{0.5})$ | $r_{w_0,w_{0.5}}$ | FoM$_{(w_0,w_{0.5})}$ | $\sigma(w_0)$ | $\sigma(w_{0.5})$ | $r_{w_0,w_{0.5}}$ | FoM$_{(w_0,w_{0.5})}$ |
|----------------|-----------------|---------------|-------------------|-------------------|----------------------|---------------|-------------------|-------------------|----------------------|
| SNe            | 18.61           | 0.27          | 0.33              | -0.12             | 11.02                | 0.27          | 1.32              | -0.70             | 3.98                  |
| GC             | 0.44            | 0.44          | 0.59              | -0.74             | 5.76                 | 0.39          | 2.40              | -0.89             | 2.31                  |
| SNe+GC         | 32.00           | 0.22          | 0.27              | -0.51             | 19.80                | 0.22          | 1.24              | -0.84             | 6.74                  |

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