Hybrid waveforms for generic precessing binaries for gravitational-wave data analysis

Jam Sadiq,1,2 Yosef Zlochower,2 Richard O’Shaughnessy,2 and Jacob Lange2

1Department of Mathematics, Sukkur IBA University, Sukkur, Sindh 65200, Pakistan
2Center for Computational Relativity and Gravitation, Rochester Institute of Technology, Rochester, NY 14623, USA

We construct hybrid binary black holes merger waveforms using analytical model waveforms for the early inspiral phase and numerical relativity waveforms for late inspiral to merger and post merger phases. To hybridize analytical and numerical waveforms, we first perform a 3-dimensional rotation to align the instantaneous orbital planes associated with the two waveforms at some fiducial frequency, we then find appropriate phase and time translations that maximize the overlap of the two waveforms in a hybridization interval. We discuss the accuracy and limitations for hybrids constructed by this procedure in the context of LIGO-Virgo-KAGRA observations. Our goal is to hybridize waveforms for more generic precessing binaries and construct longer waveforms that are sufficiently accurate for the parameter estimation techniques for upcoming LIGO observations.

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I. INTRODUCTION

With the first ever detection of gravitational waves of merging black hole binaries [1], a new era of gravitational wave astronomy has been opened for new and upcoming gravitational wave detectors, such as advanced LIGO, Virgo, KAGRA and LISA [2–6]. LIGO and Virgo have already observed gravitational waves from merging compact binaries [7] and will be observing more as the O3 observing run continues. There is an expectation that with current capabilities, gravitational wave detectors will observe tens to hundreds of binary black hole mergers every year [8–10] with binaries with a total mass of 100 times the mass of the sun being observed at the distances of the order of giga parsecs [8].

The detection of gravitational waves requires theoretical waveform templates to match the observed data at the gravitational wave detector. This technique is called matched filtering, where a theoretically generated waveform signal appropriate for a given source is cross correlated against the observed signals at the detector. Because the instrumental noise is a random process, a cross correlation will yield positive signature for any signal that matches the template within the detectable band, even if the signal is formally weaker than the noise. A similar cross correlation arises when inferring source parameters. A family of theoretically modeled waveforms that depends on the source parameters, such as the two masses, spins, sky location, orbital eccentricities, etc., allows for parameter estimation techniques to be used to infer the properties of the systems that produced the waves [11].

To construct the theoretical templates, one needs to solve the Einstein field equations for generic binary black holes. Analytical weak-field approximation methods, such as post-Newtonian theory, can accurately describe the dynamics of such systems in the early inspiral phase prior to merger. Numerical relativity is crucial for the late inspiral to merger phases. Both of these techniques have been developed and shown to be very successful in the past decade [12–13]. It has been shown that analytical model waveforms have similar accuracies to numerical ones for the early inspiral phase of binary black hole systems but lose their accuracy when the binary separation is small. On the other hand, it is practically prohibitive to use numerical relativity for large binary separations, as the simulation time scales roughly as $T \sim D^4$, where $D$ is the orbital separation. Because of the computational cost of numerical simulations, most numerical relativity simulations of generic precessing binaries cover relatively few orbits prior to merger. These numerical relativity waveforms can be fused together with analytical model waveforms covering the earlier stage of inspiral. Such fused waveforms are called hybrid waveforms.

Hybrid waveforms have many advantages. They combine the best part of two types of waveforms and can play an important role in the construction of phenomenological waveforms [14–15] and surrogate waveforms [16].

The hybridization of post-Newtonian waveforms with numerical relativity waveforms has been principally explored for nonspinning binaries, as well as binaries where the spins are aligned or antialigned with the orbital angular momentum. These hybrid waveforms were then tested for their accuracies and limitations in Refs. [17–24]. Limited aligned-spin NR hybrids have been used to interpret LIGO observations [25]. Other studies have also manually constructed hybrids for selected precessing waveforms [26–28]. While no observations yet reported have strong evidence for precession, as deduced by applying semianalytic templates to O1 and O2 observations, recent studies have indicated that neglecting precession can significantly impact detections and parameter estimations in upcoming runs [29–31]. Thus, having precessing waveforms is now crucial.

Hybridizing precessing waveforms is a complicated process in comparison to the hybridization of nonprecessing waveforms. The reason is that the orbital precession strongly affects the gravitational waveforms by modulating both amplitude and phase. This produces a complex waveform that contains rich information about the binary’s parameters. In addition, because the orbital plane
precesses one needs to rotate the analytical and numerical waveforms into some standard frame before hybridizing. In addition, there are also a lack of accurate model waveforms for such configurations and work is in progress. Here, we describe a new code that both automates and extends a procedure first described in [32] to hybridize precessing waveforms, as well as provide an analysis of the various sources of hybridization error.

This paper is organized as follows. In Sec. II, we describe the techniques we use to construct the hybrid waveforms. In Sec. III we construct hybrids for two precessing and two nonprecessing systems. In Sec. IV we analyze the accuracy of our hybrids. Finally, in Sec. V we review our results and discuss the advantages and limitations of our procedure.

II. TECHNIQUES

A. CoPrecessing frame

The dynamics of binary black holes is significantly affected by the spins of individual components. The details of how gravitational radiation is produced also depends on the spin of the two compact objects. The spin of a body thus imprints itself on the gravitational wave signal. When the spins of either one or both compact objects are not aligned with the orbital plane axis, both the orbital plane itself and the individual spins can precess. This precession can impart interesting modulations on the gravitational-wave signal. The \((\ell = 2, m = \pm 2)\) quadrupolar mode is not necessarily the most dominant mode as energy is transferred into other modes, as seen in Fig. 1.

Due to the effects of precession, the usual procedure for hybridization of nonprecessing waveforms, which amounts to a time and a phase translation of the two waveforms, as has been done in [17],[24], is not sufficient to obtain a reasonable hybrid. We solve this problem using the extra step of performing a full 3-dimensional rotation of the two waveforms such that, at a given time, their principle axes align. It has been shown that precessing dynamics can be efficiently estimated via two independent procedures. In first approach described in [34], a maximization procedure is used to maximize the magnitude of \((\ell = 2, m = \pm 2)\) modes by Euler rotations. These rotations align the orbital angular momentum of binary along the \(z\)-direction and thus the \((\ell = 2, m = \pm 2)\) waveform modes become dominant. These two Euler angles can also be efficiently obtained in another approach described in [35] which is based on a preferred direction \(\hat{V}\) aligned with the principal axes of tensor \(\langle L_{ab}\rangle\). This tensor is defined by

\[
\langle L_{ab}\rangle = \sum_{\ell m m'} h_{\ell m}^* h_{\ell m'} (\ell m' | L_{ab} | \ell m) \int d^2 \Omega |h|^2 ,
\]

where \(L_{ab}\) are the rotation group generators and

\[
h = \sum_{\ell=2}^{\infty} \sum_{m=-\ell}^{\ell} h_{\ell m}^{-2} Y_{\ell m} .
\]

This components of \(\langle L_{ab}\rangle\) can be expressed as:

\[
\langle L_{ab}\rangle = \frac{1}{\sum_{\ell m} |h_{\ell m}|^2} \begin{bmatrix} I_0 + \text{Re}(I_2) & \text{Im} I_2 & \text{Re} I_1 \\ \text{Im} I_2 & I_0 - \text{Re}(I_2) & \text{Im} I_1 \\ \text{Re} I_1 & \text{Im} I_1 & I_{zz} \end{bmatrix}
\]

where,

\[
I_2 = \frac{1}{2} (|h| L_{+} L_{+} |h|)
\]

\[
= \frac{1}{2} \sum_{\ell m} c_{\ell m} c_{\ell m+1} |h_{\ell m+1}|^2
\]

\[
I_1 = (|h| L_{+} (L_{+} + 1/2) |h|)
\]

\[
= \sum_{\ell m} c_{\ell m} (m + 1/2) |h_{\ell m+1}|^2
\]

\[
I_0 = \frac{1}{2} (|h| L_{\times}^2 |h|)
\]

\[
= \frac{1}{2} \sum_{\ell m} [(l(l+1) - m^2)] |h_{\ell m}|^2
\]

\[
I_{zz} = (|h| L_{zz} |h|) = \sum_{\ell m} m^2 |h_{\ell m}|^2 ,
\]

with \(c_{\ell m} = \sqrt{l(l+1)-m(m+1)}\).

Two of the Euler angles are related to principal axes \(\hat{V}\) of the orientation-averaged tensor by

\[
\alpha = \cos^{-1}(\hat{v}_z)
\]

\[
\beta = \text{Arg}[\hat{v}_x + i \hat{v}_y] - \pi / 2
\]

The remaining Euler angle can be computed using [36] which account for the gradual buildup of transverse phase due to precession and is given by

\[
\gamma = -\int \dot{\alpha} \cos \beta \; dt
\]

Rotating the waveform using these Euler angles causes the \((\ell = 2, m = \pm 2)\) modes to become dominant. The resulting coprecessing modes are given by

\[
h_{\ell m} = \sum_{m'} D^\ell_{m m'}(\alpha, \beta, \gamma) h_{\ell m},
\]

where the Wigner rotation matrix \(D^\ell_{m m'}(\alpha, \beta, \gamma)\) is given by \(D^\ell_{m m'}(\beta) = d^\ell_{m m'}(\beta) e^{i(ma+m'a)}\) with \(d^\ell_{m m'}(\beta)\) given by

\[
d^\ell_{m m'}(\beta) = \sqrt{(l+m)!(l-m)!(l+m')!(l-m')!}
\]

\[
\times \sum_{k} k!(l+m-k)!(l-m'-k)!(m'-m+k)! (-1)^{k+m-m'}
\]

\[
\times \left( \sin \frac{\beta}{2} \right)^{2k+m-m'} \left( \cos \frac{\beta}{2} \right)^{2l-2k-m'+m}.
\]
In this rotating frame, the waveform modes behave very similar to those of a nonprecessing binary system, as can be seen in Fig. 1.

In the present work, we use fixed rotations to transform the waveforms into an instantaneously coprecessing frame at the start of the hybridization interval \( H_{lm}^{\text{hyb}}(t) = \sum_{m'=-l}^{l} e^{im'\gamma + im\alpha} d_{lm}\gamma(m\beta) h_{lm}(t) \). Here, \((\alpha, \beta, \gamma)\) are angles at the fixed time, such that, at that time, the orbital planes associated with the two waveforms are aligned. It is important to note that the rotation angles are constant in time, thus the waveforms are still in an inertial frame.

**B. Hybridization procedure**

The numerical and analytical waveforms are expressed in different gauges and can use different conventions for the polarization. Thus in addition to performing a 3-dimensional rotation to align the waveforms at a fixed time, we have the additional freedom of adding an arbitrary time translation and phase shift to either waveform, and an additional degree of freedom of multiplying the entire waveform by a fixed phase \( \Psi \). The choice of time translation can be chosen by aligning the frequency of two waveforms in a hybrid interval. We align the frequency of two waveforms at a reference frequency in the inertial frame. The reference frequency is chosen to be the frequency of the numerical waveform at the start of hybrid interval. We then optimize over time translations, phase shifts, and polarization angle using a Nelder Mead downhill simplex minimization algorithm, as implemented in Scipy [37]. In order to find the global minimum we optimize using several different initial guesses for the time shift (close to the one obtained from the coprecessing frame) and several choices for phase shifts in \([-\pi, \pi]\). In all cases we found that the ideal choice of \( \Psi \) is either 0 or \( \pi \) (this is expected because the two standard choices for the polarization differ by \( \pi \)). The function we optimize is

\[
\Delta = \min_{t_0, \phi_0} \int \sum_{l,m} \left| H_{lm}^{\text{NR}}(t) - H_{lm}^{\text{MODEL}}(t - t_0) e^{i(m\phi_0 + 2\Psi)} \right| dt.
\]

Here \( H_{lm}^{\text{NR}}(t) \) is the NR waveform and \( H_{lm}^{\text{MODEL}}(t - t_0) \) is the model waveform shifted in time, and rotated, such that, at the start of the hybridization interval the principle axes of the NR and MODEL waveforms agree. Note that the rotation of the model waveform depends on the value of \( t_0 \). After optimizing for \( t_0, \phi_0 \) and \( \Psi \), we taper the time domain waveform using a Planck window [35] and then zeropad to the nearest power of two. The tapering at the start of the waveform is done to avoid Gibb’s phenomena at the start of waveform. The tapering at the end is done right after the merger happens to avoid issues with errors in the numerical waveforms during the latter part of the ringdown phase.

After obtaining the appropriate phase and time shifts, we construct the hybrid waveforms via

\[
h_{lm}^{\text{hyb}} = \tau(t) H_{lm}^{\text{NR}}(t) + \left[ 1 - \tau(t) \right] H_{lm}^{\text{MODEL}}(t - t'_0) e^{i(m\phi_0 + 2\Psi)},
\]

where \( \tau(t) \) is a function that smoothly goes from 0 to 1 in the hybrid interval and is given by

\[
\tau(t) = \begin{cases} 
0 & t < t_1 \\
\frac{1}{2} (1 + \cos \left( \frac{\pi(t-t_1)}{(t_2-t_1)} \right)) & t_1 \leq t \leq t_2 \\
1 & t > t_2 
\end{cases}
\]

We implemented our hybridization procedure using Python. As a test of the timing of our code, we hybridized a numerical waveform 15 orbits prior to merger.
with a model waveform that was 40 orbits longer. We used a hybrid interval containing 12 cycles (6 orbits). Using these data, the optimization took 40 seconds for each choice of initial time and phase offsets.

III. RESULTS

A. Configurations

We constructed hybrids for a few binary black-hole systems with different properties. We show results for five cases (three precessing, two nonprecessing). In order to hybridize our waveforms consistently, we perform all hybridizations on waveforms corresponding to binaries with a total mass of $M_{\text{tot}} = 70M_\odot$. It is only after hybridizing that we rescale to different masses. In Table I, we provide the mass ratio and initial spin configurations for each of the five test configurations. Note that four of the NR waveforms were obtained from the SXS catalog [60, 64] and the fifth was obtained from the RIT catalog [42, 43].

For the model waveforms, we use the post-Newtonian waveform and the EOB approximant as the EOB waveform and the EOB approximant as the EOB waveform.

The first system we hybridized was a nonspinning binary black hole system with mass ratio $q = 5$. Here we used the SXS:BBH:0056 waveform from the SXS catalog [60] and the corresponding spin-Taylor T4 and SEOBNRv4HM approximants, as obtained from [51]. We then hybridized a spinning, but nonprecessing system, with $q = 3$ and $x_1 = (0, 0, 0, 0.5)$ and $x_2 = (0, 0, 0, 0.5)$. Here we used the SXS:BBH:0047 waveform from the SXS catalog [59] and both the SEOBNRv4HM and spin-Taylor T4 waveforms (again, as obtained from [51]). Finally, we hybridized two mildly precessing binary black hole systems. These were SXS:BBH:1392 [59, 60], which has $q = 1.513$ and initial spins $x_1 = (-0.3955, 0.229, 0.168)$ and $x_2 = (0.35401, -0.125, -0.253)$. The other precessing waveform was SXS:BBH:1410 [59, 61], which has $q = 4.0$ and initial spins $x_1 = (0.2399, -0.3186, 0.2448)$ and $x_2 = (-0.3612, 0.0393, 0.2897)$. In both of these precessing cases, we used the spin-Taylor T4 approximant with the same initial parameters as the numerical waveforms. In the next section, we show the numerical and analytical model waveforms before our hybridization procedure and after it, and then compute the mismatch as function of total mass. We analyze the waveforms and discuss different hybrid errors and issues in the analysis section.

B. Hybrid waveforms

When constructing the hybrids, we need to align the numerical and analytical waveforms. This alignment consists of a time translation and, in general, a full 3-dimensional rotation of one or both waveforms. In the nonprecessing case, a rotation by an angle $\phi$ about the $z$-axis is equivalent to a phase shift of an $m$-mode by $e^{im\phi}$.

For the nonspinning configuration (SXS:BBH:0056), we construct the hybrid using the corresponding post-Newtonian waveforms using the spin-Taylor T4 approximant. We constructed hybrids of all modes except the $m = 0$ modes. We compare this hybrid with the available modes of the same system using the SEOBNRv4HM approximant, which has the $(\ell = 2, m = \pm 2), (\ell = 2, m = \pm 1), (\ell = 3, m = \pm 3), (\ell = 4, m = \pm 4)$ modes.

The resulting hybrid constructed using our method is shown in Fig. 2. The result shows the NR and PN modes, the resulting hybrid waveforms, and comparisons of the hybrid with the EO waveform. Note that the $(\ell = 4, m = 4)$ mode of the PN model has an amplitude error not apparent in EO mode. We also constructed a hybrid of the NR and EO waveforms.

The next case we studied was an aligned spin (and therefore nonprecessing) binary (SXS:BBH:0047). We constructed two hybrids, one based on the spin-Taylor T4 and NR modes, the other based on the SEOBNRv4HM and NR modes. The SEOBNRv4HM approximant has the $(\ell = 2, m = \pm 2), (\ell = 2, m = \pm 1), (\ell = 3, m = \pm 3), (\ell = 4, m = \pm 4), (\ell = 5, m = \pm 5)$ modes. However, we did not use the $(\ell = 5, m = \pm 5)$ modes for our analysis. We show results similar to the nonspinning case in Fig. 2.

We next consider three mildly precessing cases. Our goal here was to use very long numerical waveforms and then truncate them. We then compare the hybrids of the truncated waveforms with the original numerical waveforms. The first case we considered is the SXS1410 waveform [61] (see Table I). We used the spin-Taylor T4 approximant for post-Newtonian waveforms based on [44] and obtained from [51]. We choose the initial frequency for PN waveforms to be the same as the initial frequency of the numerical waveform (prior to truncating the waveform). We choose $f_{\text{ref}} = 8.5045Hz$ which was approximately the initial frequency of the numerical waveform (recall that the hybrid is constructed with a binary mass of $70M_\odot$ and then rescaled to different masses). The spin configurations were chosen to be the same as the initial spin configurations of the numerical waveforms. We choose $\phi_{\text{ref}}$ to be zero, which means the large black hole (BH) is at along the $x$-axis initially. First, we hybridized the two waveform earlier in inspiral regime. This corresponds to 80 cycles before merger. We then hybridized them closer to merger 40 cycles before merger. Finally, we hybridized waveforms 20 cycles before merger. The resulting aligned waveforms are shown in Fig. 3.

In addition, we considered two other mildly precess-
TABLE I. The waveforms used for analysis. The first column gives the identification string of the waveform as provided in the SXS catalog [39] and RIT catalog [40], q is the mass ratio of the binary, $\chi_1$, and $\chi_2$ are the initial dimensionless spin vectors of the two components, $N_{\text{cycles}}$ is the number of cycles in the $\ell = 2, m = 2$ mode of the waveforms, $f_{\text{ref}}$ is the reference frequency (in Hertz) used to construct the corresponding approximant waveform and $\phi_{\text{ref}}$ is the reference phase which is taken to be zero in all cases. The last two columns shows the reference frequency at the start of hybrid interval for the hybrid constructed using 40 and 20 cycles of the numerical waveforms. These values correspond to $M_{\text{tot}} = 70M_\odot$. Note that the coordinates are chosen such that the two components of the binary lie on the x-axis (with the large mass component on the +x-axis), and the orbital angular momentum is initially along the z direction.

| Waveform     | q   | $\chi_1$                       | $\chi_2$                       | $N_{\text{cycles}}$ | $f_{\text{ref}}$ | $\phi_{\text{ref}}$ | $f_{\text{hyb,ref}(40)}$ | $f_{\text{hyb,ref}(20)}$ |
|--------------|-----|--------------------------------|--------------------------------|--------------------|-------------------|----------------------|--------------------------|--------------------------|
| SXS:BBH:0056 | 5   | (0.0, 0.0, 0.0)                | (0.0, 0.0, 0.0)                | 56.4               | 14.608            | 0.0                  | 15.18                    | 21.95                    |
| SXS:BBH:0047 | 3   | (0.0, 0.0, 0.5)                | (0.0, 0.0, 0.5)                | 44.5               | 16.37             | 0.0                  | 15.27                    | 22.37                    |
| SXS:BBH:1392 | 1.53| (-0.395, 0.229, 0.168)        | (0.354, -0.125, -0.253)        | 281.2              | 4.73801           | 0.0                  | 17.673                   | 25.36                    |
| SXS:BBH:1410 | 4   | (0.239, -0.318, 0.244)        | (-0.361, 0.039, 0.289)         | 154.24             | 8.5045            | 0.0                  | 16.763                   | 25.36                    |
| RIT:BBH:0137 | 2   | (0.353, 0.0, 0.353)            | (-0.353, 0.0, 0.353)           | 63.77              | 11.6455           | 0.0                  | 15.07                    | 22.37                    |

To assess the accuracy and usefulness of our hybridization procedure we calculate the mismatch between the hybrid waveform and either very long NR waveforms, or model waveforms (e.g., EOB). The mismatch itself is calculated in two ways. First, we perform a mode-by-mode mismatch using the CreateCompatibleComplexOverlap function in LALSIMUTILS. This function automatically optimizes over both time translations and phase shifts. Because of this, the mode-by-mode mismatch allows for the phase shifts of different modes to be inconsistent. That is, one expects each $m$ mode to be shifted by $m\phi$. As a second analysis, we construct a grid of angles that covers the sphere and calculate the mismatch at each point on the grid. We then plot the results. This latter analysis guarantees that all modes are time and phase shifted consistently, but suffers from the fact that the $(\ell = 2, m = \pm 2)$ modes will dominate the mismatch calculation.

First, we define an inner product

$$
\langle h_1| h_2 \rangle = 2 \int_{-\infty}^{\infty} \frac{h_1^*(f) h_2(f)}{S_n(f)} df \tag{7}
$$

where $h(f)$ is the Fourier transform of the complex waveform $h(t)$ and we use the Advanced-LIGO design sensitivity Zero-Detuned-HighP noise curve [62] with $f_{\text{min}} = 20$Hz and $f_{\text{max}} = 2000$Hz. This inner product can also be computed with a further maximization over time and phase shifts as described in [63].

$$
\langle h_1| h_2 \rangle = \max_{f_0, \phi_0} \left[ 2 \int_{-\infty}^{\infty} \frac{h_1^*(f) h_2(f)}{S_n(f)} df \right] \tag{8}
$$

The overlap of two waveforms is then given by

$$
O = \frac{\langle h_1| h_2 \rangle}{\sqrt{\langle h_1| h_1 \rangle \langle h_2| h_2 \rangle}} \tag{9}
$$

and the mismatch is given by

$$
M = 1 - O \tag{10}
$$

The mismatch indicates how close the two waveforms $h_1$ and $h_2$ are, with a mismatch of 0 indicating the two waveforms are essentially the same. If $M$ is less than some threshold, we regard the final hybrid as accurate enough for detections. For a maximum loss of 10% of the signals in the detection process, we can accept a mismatch of no more than 1.5% [24] or even 0.5%, as suggested in [64].

We begin our analysis by comparing the hybrid of the nonspinning waveform (SXS:BBH:0056) to the corresponding EOB waveform. As explained above, we computed two different hybrids: an NR-EOB hybrid and an NR-PN hybrid. The mode-by-mode mismatch versus the total mass of the binary is given in Fig. 4. At early times, the PN and EOB waveforms disagree substantially in the $(\ell = 4, m = 4)$ and $(\ell = 3, m = 3)$ modes, which is apparent in the mismatch between the PN-NR and EOB waveforms at small masses. On the other hand, the $(\ell = 4, m = 4)$ mode of the EOB-NR and EOB waveforms disagree by more than 1.5% at high masses. This, in turn means that EOB $(\ell = 4, m = 4)$ mode, as shown in Fig. 2, has a relatively large phase difference to the NR mode when compared to the lower-order modes. We see similar behavior for the spinning, but nonprecessing system (SXS:BBH:0047). The mismatch between the PN and EOB $(\ell = 3, m = 3)$ modes and $(\ell = 4, m = 4)$ modes is larger than our cutoff tolerance of 1% at all masses. On the other hand, we see that the EOB and NR waveforms for the $(\ell = 4, m = 4)$ modes show a mismatch of 2.5% (as is evident by the high-mass limit in

IV. ANALYSIS

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FIG. 2. Hybridization of a nonspinning, $q = 5$ system (SXS:BBH:0056) and a spinning, but nonprecessing case (SXS:BBH:0047) with $q = 3$ and initial spins $\chi_1 = (0, 0, 0.5)$, $\chi_2 = (0, 0, 0.5)$. The numerical waveforms were obtained from [58] and [59]. The PN waveforms used the spin-Taylor T4 approximant. The EOB waveform corresponding to SXS:BBH:0056 and SXS:BBH:0047 was obtained using SEOBNRv4HM. The waveforms correspond to $M_{\text{tot}} = 70M_\odot$. Results from SXS:BBH:0047 are shown on the top row. Results from SXS:BBH:0056 are shown on the bottom two rows. The top-left and middle-left plots show the PN and NR modes (after time shifting and phase translations). The top-right and middle-right plots show the hybrid and EOB modes. Although not apparent in the plots in the first two rows, there is a nontrivial amplitude error in the (3, 3) and (4, 4) PN modes. The bottom row shows the hybrid and EOB modes for the $(\ell = 3, m = 3)$ and $(\ell = 4, m = 4)$ modes of SXS:BBH:0056. Note the amplitude error in the early part of the waveform. Finally, the plot on the bottom-right shows the phase difference between the hybrid and EOB $(\ell = 4, m = 4)$ mode for SXS:BBH:0056 near merger.

The plots). This indicates a significant offset of the EOB version of this mode from the numerical one.

While the mode-by-mode mismatch measures the errors in each mode, it accounts for neither the relative power in each mode nor the orientation-dependence of the mismatch. For example, motivated by the orientation-averaged overlap $\int d\Omega \langle h_1 | h_2 \rangle = \sum_{\ell m} \langle h_{1, \ell m} | h_{2, \ell m} \rangle / 4\pi$, we can introduce a mode-weighted mismatch

$$W[M] = \frac{\sum_{\ell m} \rho_{\ell m}^2 M_{\ell m}}{\sum_{\ell m} \rho_{\ell m}^2}$$

(11)

where $M_{\ell m}$ are the mode-by-mode, time-and-phase-maximized mismatches and $\rho_{\ell m}^2 = \langle h_{1, \ell m} | h_{2, \ell m} \rangle$. The dark black curve on each of the mismatch figures shows the corresponding mode-weighted mismatch. For the nonprecessing case, this weighted mismatch closely follows the dominant quadrupolar mismatch curves. As we will
FIG. 3. A $q = 4$ mildly precessing waveform (BBH1410). The NR and PN waveforms were aligned in the early inspiral regime. The plots on the left show the alignment of the NR and PN ($\ell = 2, m = 1$) modes (as well as the hybrid) for the case where the hybridization is done 80 (top), 40 (middle), and 20 (bottom) cycles before merger. For each plot on the left, the top panel shows the ($\ell = 2, m = 1$) modes before alignment, the middle panel shows the modes after alignment, and the bottom panel shows the hybrid overlaid onto the aligned modes. The plots on the right show the rest of the PN and NR modes after alignment for these three cases. The waveforms correspond to $M_{\text{tot}} = 70M_\odot$. In all cases, the vertical lines show the hybrid interval.

see below, nonquadrapolar mismatches become increasingly important in the precessing case.

For the precessing case, we do not have models whose systematic errors are confidently well below the hybridization errors we seek to assess. Rather, we compare the hybrid waveform with a much longer numerical waveform, as explained above. One consequence of this choice is that at high masses, the model waveform (i.e., the original NR waveform) and the hybrid are essentially identical.

We show the mode-by-mode mismatches for the three precessing cases in Fig. 4. In the figure, we show the mismatch between two hybrids and the original NR waveforms. One of these hybrids is constructed starting 40
FIG. 4. Mismatch for different modes for the two nonprecessing cases. The top two plots are for the SXS:BBH:0056 (nonspinning, \( q = 5 \)) configuration and the bottom two plots are for the SXS:BBH:0047 (nonspinning, \( q = 3 \), aligned spins). The numerical waveforms were obtained from [58] and corresponding post-Newtonian and EOB waveform are taken from [51]. The plots show the EOB-NR hybrid versus the EOB waveform and the PN-NR hybrid versus the EOB waveform. The largest errors are in the \((\ell = 4, m = 4)\) mode. We use the Advanced-LIGO design sensitivity Zero-Detuned-HighP noise curve [62] with \( f_{\text{min}} = 20 \text{Hz} \) and \( f_{\text{max}} = 2000 \text{Hz} \). Finally, the curves marked WM are the weighted mismatch defined by Eq. (11). On each plot, the top axis shows the number of cycles to merger with frequencies larger than 20 Hz (which is a function of the total mass). Here, WM refers to the mode-weighted mismatch.

cycles and the other at 20 cycles before the merger. For the former case, the higher-order modes fall within the 1\% tolerance for masses larger than 60\( M_\odot \) and 80\( M_\odot \), for the \( \ell = 3 \) and \( \ell = 4 \) modes, respectively. For the hybrid constructed 20 cycles prior to merger, the \( \ell = 4 \) mismatch are within tolerance at 95\( M_\odot \). The mismatch at small masses indicates a substantial phase difference between the PN modes used to construct the hybrid and the early part of the numerical waveform (note, the hybrid is constructed from the late part of the NR waveform). In addition, we include the weighted mismatches as a function of total mass and number of cycles in the numerical waveform in Table II.

One important question that we need to address is to what extent is the mismatch observed is an artifact of numerical truncation error. To test this, we compute the mismatch of the Lev2 and Lev3(higher resolution) waveforms of SXS1410 (i.e, the two highest resolutions). We calculate the mismatch between the numerical waveforms at these two resolutions after aligning the waveforms at 80 cycles prior to merger and again at 40 cycles prior to merger. The results are shown in Fig. 6. When aligning the waveforms at 80 cycles, the mismatch is within tolerance for all modes and all masses. On the other hand, when aligning the waveform at 40 cycles, the mismatches are below tolerance for all modes when the mass is larger than 40\( M_\odot \). Importantly, these mismatches are below those observed for the hybrid.

Finally, we address the issue of the efficacy of hybridization in the first two plots of the bottom row of Fig. 6. Here, we plot the mismatch of the original NR waveform with truncated versions of the same waveform. Here, we truncate at 40 and 20 cycles prior to merger. When we truncate the waveform at 40 cycles before merger, the weighted mismatch is outside the tolerance of 1\% for \( M < 60 M_\odot \), while the corresponding hybrid is within tolerance for \( M > 40 M_\odot \). The improvement is more dramatic for the 20 cycles case. When truncating
FIG. 5. Mismatch as a function of total mass for different \((\ell,m)\) modes for the three precessing systems. The top panels show the mismatch for SXS:BBH:1410. The second row shows the mismatch for SXS:BBH:1392, and the third row shows the mismatch for RIT:0137. The numerical waveforms were taken from [61] and [40], respectively, and the post-Newtonian waveforms taken from [51] based on [44]. Hybridization is done in both inspiral as well as late closer to merger regions. The plots show the result when the hybrid is constructed 40 cycles before merger and 20 cycles prior to merger. We use the Advanced-LIGO design sensitivity Zero-Detuned-HighP noise curve [62] with \(f_{\text{min}} = 20\text{Hz}\) and \(f_{\text{max}} = 2000\text{Hz}\). The curves marked WM are the weighted mismatch defined by Eq. (11). On each plot, the top axis shows the number of cycles to merger with frequencies larger than 20 Hz (which is a function of the total mass).

At 20 cycles, even the \(\ell = 2\) modes are outside tolerance for total masses less than \(80\, M_\odot\), and the weighted mismatch is outside the 1% tolerance for \(M < 100M_\odot\). The corresponding hybridized waveform is within tolerance for all masses larger than \(50M_\odot\).

Thus far, we have considered how truncation errors in the NR waveforms can affect the mismatch (see Fig. 6). In Fig. 7, we consider how PN truncation errors affect the accuracy of the resulting hybrid. To do this, we modify the amplitude order (here denoted by \(\alpha\)) and the phase order (here denoted by \(\phi\)) of the PN approximation. We use the spin-Taylor T4 approximant in all cases and find that, in general, higher PN order terms in both amplitude and phase lead to more accurate hybridization although, we found the best result was obtained with 3PN order terms in the phase rather than the 3.5 or 4th order terms. For a detailed analysis of PN errors in the waveform see [63]. We see that the PN truncation error
FIG. 6. (top panels) Plots of the mismatch between the full NR waveform against the NR waveforms truncated at 40 and 20 cycles prior to merger (i.e., truncated but not hybridized) for SXS:BBH:1410. Note the factor of $\sim 10$ improvement in the mismatch when hybridizing the waveform, as shown in Fig. 5. (bottom panels) Plots of the mismatch between the Lev2 (low resolution) and Lev3 (high resolution) waveforms for SXS:BBH:1410. Here the mismatch is between the two NR waveforms.

has a substantial effect on the mismatch, which indicates that the PN truncation error is the dominant error at the separations considered here.

As an alternative analysis of the mismatch presented is above, for each simulation, we can directly compute the mismatch $\mathcal{M}$ between the original NR simulation and our PN-NR hybrid as a function of angle. Just like the mismatches in Fig. 6, our choice of fiducial mass has a significant impact on the overall scale of the mismatch.

In Fig. 8 we show the mismatch as a function of angle for a total mass of $40M_\odot$ for the three precessing simulations. To quantify the effect that higher-order modes have on the mismatch, we suppress these modes in the hybrid. For the two SXS simulations, high-order modes are very important to the total mismatch, with the mismatch increasing by a factor of $\sim 10$ when these modes are suppressed. One the other hand, in the RIT simulation, the quadrapolar modes dominate the waveform. The reason for this difference in behavior between the RIT and SXS waveforms appears to be due to the degree with which the various simulations precess.

V. DISCUSSION

Hybrid NR waveforms have two potentially direct applications to GW observations, particularly as the sensitivity of GW detectors improves at low frequency. First and foremost, a sufficiently dense and long family can be directly applied as search templates [65] with a mismatch target of 0.03. For high-mass binaries, hybridization is critical to extend short simulations into a sufficiently dense and reliable bank. Second, families of NR simulations which reproduce existing candidate events, including potentially directly targeted simulations, can be directly compared to the data, producing likelihoods for each simulation and mass, along with best-fit GW signals and residuals. By stitching these likelihoods together, one can directly infer the source responsible for the candidate event. However, both of these analyses are systematically biased by NR simulation’s finite durations, when their relevant modes start above the lowest observationally accessible GW frequency. Hybridization is critical to reduce these effects and enable detection and parameter inference with NR.

The accuracy thresholds for these two applications can be more concretely understood using the conventional mismatch threshold required for detection (0.03) and to avoid systematic bias in parameter inference $[1/\rho^2$, for $\rho$
the source signal-to-noise ratio (SNR)]. For sources with high red-shifted total mass $M_z = (1+z)M > 100M_\odot$, the NR signal alone suffices and hybridization has relatively little impact: for the strongest mode, mismatches are well below $10^{-5}$ independent of hybridization, suggesting reliable inference for signals up to $\rho \simeq 300$. For comparison, in a Euclidean cosmology we would need roughly 50 years at a detection rate of 1000/yr to find a source of that magnitude. Equivalently, for sources with this high red-shifted mass, NR alone will be more than adequate enough up to the Voyager era. Conversely, for sources with very low red-shifted mass, hybridization is dominated by inspiral, and the mismatch reflects systematic differences between GR (as calculated with NR simulations) and our early-time approximations. In the case described in this work, we emphasized a PN-based early-time approximation with substantial systematic errors. In between these two limits, hybridization generally occurs inside the detector’s sensitive band. Because of the early-time approximations we employed, the mismatch generally decreases almost monotonically as source mass increases and thus the analyzed signal contains less of the early-time model. As a result, for a very loose mismatch threshold of $10^{-3}$ for parameter inference and using the ($\ell = 2, m = 2$) mode mismatches as key diagnostics, our results suggest even short hybrids with 20 cycles before merger are generally reliable above $50M_\odot$. Due to large PN differences with NR, hybridizing earlier would not enable access to significantly lower masses with high accuracy but would dramatically increase the accuracy of the hybrid at high mass and thus the ability to use this approach for high-amplitude signals. Based on prior work, we anticipate that with a superior early-time model, the mismatch would have a local maximum versus mass related to the characteristic frequency at which hybridization was performed.

In general, we see that higher-order modes show larger mismatches than lower-order modes. As both the PN/EOB and NR errors for these modes are expected to be larger than for the lower-order modes, this is perhaps not surprising. Interestingly, as shown in Fig. 8, despite the relatively large mismatches in these modes, including these higher-order modes leads to substantially smaller mismatches. As shown in Fig. 8, the mismatch is almost 10 times larger when comparing a hybrid constructed 40 cycles prior to merger that uses only the quadrupolar modes (mismatch against the full numerical waveform with all modes) to a hybrid that uses all modes up to the $\ell = 5$ modes. When the hybrid is constructed closer to merger, the mismatch is 3 to 4 times larger if only the quadrupolar modes are used.

| Cycles $\Rightarrow$ $M_{\text{tot}} \downarrow$ | Freq (Hz) | $\mathcal{M}$ | Freq (Hz) | $\mathcal{M}$ | Freq (Hz) | $\mathcal{M}$ |
|---|---|---|---|---|---|---|
| 10 | 210.7-341.5 | 0.0508 | 179.7-344.8 | 0.0219 | 123.7-199.3 | 0.01241 |
| 20 | 105.3-170.6 | 0.0693 | 89.8-172.6 | 0.0221 | 61.85-99.6 | 0.01297 |
| 30 | 70.2-113.7 | 0.0664 | 59.8-115.0 | 0.0180 | 41.2-66.4 | 0.01111 |
| 40 | 52.65-85.3 | 0.0498 | 44.9-86.31 | 0.0124 | 30.9-49.8 | 0.00808 |
| 50 | 42.1-68.2 | 0.0336 | 35.9-69.0 | 0.0088 | 24.74-39.3 | 0.00409 |
| 60 | 35.1-56.8 | 0.0224 | 29.9-57.5 | 0.0046 | 20.6-33.2 | 0.00201 |
| 70 | 30.1-48.7 | 0.0146 | 25.6-49.3 | 0.0031 | 17.67-28.4 | 0.00126 |
| 80 | 26.3-42.6 | 0.0101 | 22.4-43.1 | 0.0021 | 15.4-24.9 | 0.00043 |
| 90 | 23.4-37.9 | 0.0071 | 19.9-38.3 | 0.0012 | 13.7-22.13 | 0.00021 |
| 100 | 21.06-34.1 | 0.0047 | 17.9-34.5 | 0.0008 | 12.37-19.9 | 0.00008 |

**TABLE II.** The mismatch of numerical waveform SXS:BBH:1410 versus the hybrid of numerical with spin-Taylor T4 approximant. The first column shows the total mass of the binary. We construct three hybrids with hybrid intervals starting 10, 20 and 40 cycles before merger. The two columns for each case show frequency in Hz within the hybrid interval and the weighted mismatch as computed in Eq. (11). Clearly mismatches are better when one uses longer numerical waveforms.

**VI. CONCLUSION**

We have introduced and assessed a simple, automated algorithm to hybridize gravitational waves from generic precessing quasicircular binaries. In this work, we hybridize in an inertial frame, choosing consistent orientations for the pre- and post-merger binary such that a waveform-derived estimate of the orbital angular momentum $\mathbf{L}$ is along the $z$-axis. This simple procedure avoids the need to carefully understand and reproduce precessional dynamics smoothly through the hybridization interval, which is needed for proposals which hybridize in a coprecessing frame. We assessed our approach by comparing long NR simulations to hybrids of artificially-truncated variants of those same simulations. As expected, we found that the choice of early-time waveform has significant impact on the quality of the overall hybrid. EOB-based hybrids had better behavior at very low-mass; post-Newtonian hybrids, however, showed increasing mismatch with NR for very low masses, suggesting systematic relative dephasing in long waveforms. For generic quasicircular binaries, we were only able to hybridize with existing PN-based approximations, and as a result our hybrids performed poorly at very low detector-frame mass ($M_z \lesssim 30$), where inspiral dominates the signal. For the very loose mismatch tolerances needed for searches, our hybrid procedure would be more than
FIG. 7. Mismatch of the ($\ell = 2, m = 2$) and ($\ell = 4, m = 4$) modes of the PN-NR hybrid (versus NR) for the SXS:BBH:1410 case versus PN order. Here, $\alpha$ is the amplitude order and $\phi$ is the phase order. In general higher order approximants will provide more accurate hybridization although the phase order or 3 provides the most accurate hybrid.

sufficient for all masses investigated here, implying NR-based searches are limited solely by simulation density. Conversely, for the tighter mismatch thresholds needed for parameter inference ($1/\rho^2$, typically $10^{-3} - 10^{-4}$ for contemporary observations), the precessing NR/PN hybrids demonstrated here are expected to be reliable only for red-shifted masses $M_z > 50M_\odot$, depending somewhat on mass ratio. We expect hybrids with improved models will produce better performance at early times and low masses.

Hybrid NR waveforms have been applied directly to analyze GW signals. Already, by mitigating the errors introduced by abrupt early-time truncation, our hybridization method will enable even relatively short NR simulations to be usefully compared to GW observations. To enable this method to analyze lower masses, however, we will need early-time models which are more phase-coherent with numerical relativity. We will explore the impact of alternative early-time models in future work. That said, particularly at the high red-shifted masses $M_z > 100M_\odot$ which are most relevant to future high red-shift observations of known binary black hole (BBH) populations, our hybrids will be immediately relevant for data analysis even for high-amplitude signals relevant to the next generation of detectors.

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FIG. 8. Mismatch of the strain constructed using all hybrid modes and the numerical waveforms for the precessing cases SXS:BBH:1410 (left two panels) and SXS:BBH1392 (right two panels) for binaries with a total mass of 40 $M_{\odot}$. The numerical waveform is taken from [61] and post-Newtonian waveforms taken from [51] based on [44]. The plots labeled asQuadrapole included only the $\ell = 2$ modes in the hybrid and comparing to the full NR waveforms (all modes). We use the Advanced-LIGO design sensitivity Zero-Detuned-HighP noise curve [62] with $f_{\text{min}} = 20\text{Hz}$ and $f_{\text{max}} = 2000\text{Hz}$.

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