EXPERIMENTAL INVESTIGATIONS OF SURFACE WEAR BY DRY SLIDING AND INDUCED DAMAGE OF MEDIUM CARBON STEEL

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Abstract

This study concerns the wear behaviour of metal couples used in industry, particularly in mechanical sliding systems (numerically controlled machine tools). In general, the nature of the materials of the parts of these systems which are in contact and move relatively, are medium carbon steels, thanks to their good mechanical and tribological properties. The present work aims to study, the dry sliding wear of the contact surface of the pin (machine slide) against the contact surface of a disc (machine groove) and the damage induced on the worn track. The pin is AISI 1038 and AISI 1045 steel, the disc is AISI 1055 steel. The tribological tests were carried out on a pin-disc tribometer, in an atmospheric environment. The wear of the pins being evaluated by weighing and studied according to the hardness of the pin with the variation of the normal load applied. The discussion of the results is based on SEM observations and EDS analyzes of worn surfaces and interfacial phenomena produced by dynamic contact. The results obtained indicated the influence of the applied load and the hardness on the wear of the pin and therefore on the tribological behaviour of the worn surfaces.

Keywords: Hardness, friction, microstructure of steels, heat treatment, wear.

1. INTRODUCTION

In industry, there are a very large number of applications whose mechanisms are often subject to friction and wear.

The resulting wear of the rubbing surfaces is reflected, most often during operation, by geometric modifications, physicochemical transformations, by material removal or even by a rise in temperature. In its aspects, wear is a complex phenomenon whose study requires multiple approaches [1, 2].

The presence of wear in the parts can be the origin of a reduction in the efficiency of the mechanical system or even be the cause of the invalidity of this system [3, 4]. The precision of machine tools is continuously degraded throughout their life cycle. Diagnosis of this anomaly reveals the wear of their structural components such as bearings, ball screws and guides. The main criteria for selecting steels for parts subject to wear are usually based on the hardness of the surface [5]. Research has investigated the effect of hardness on the wear rate [6, 7].

The rate of wear may also be related to other factors such as microstructure and its characteristics [8, 9].

Studies show that chemical compositions, alloying elements and microstructures of materials have an impact on the wear behavior of materials [10-15].

The mechanical characteristics, hardness and toughness of steels depend on microstructural characteristics such as the size of the old austenitic grain [16, 17] the interlamellar spacing [18-20], the volume fraction of cementite and its morphology [21].Improving mechanical properties, such as hardness increases the wear resistance of materials and plays a primary and important role in the longevity of mechanical parts of machines (CNC) and reducing energy loss [22].Quenching and tempering make it possible to modify and improve the mechanical properties of steel: elastic limit, tensile strength, toughness, hardness and resilience.

The objective of this work is to study the influence of the applied normal load and hardness on the wear of the pin and the consequences on the rubbing surfaces.
2. MATERIALS AND METHODOLOGY

2.1. Used materials

The pin is AISI 1038 steel with a hardness of 185HV and AISI 1045 steel with a hardness of 210HV (as delivered). It is a rod of 4mm diameter and 20mm length, tapered end with a flat contact surface of 2mm in diameter. The disc is made of AISI 1055 treated steel with 52HRC hardness (martensitic structure). It is a circular plate 50mm in diameter and 10mm thick. The chemical composition of the materials is shown in Table 1.

| Steel     | C   | Si   | Mn   | P   |
|-----------|-----|------|------|-----|
| AISI 1038 | 0.37| 0.35 | 0.69 | 0.045 |
| AISI 1045 | 0.49| 0.30 | 0.71 | 0.035 |
| AISI 1055 | 0.54| 0.41 | 0.74 | 0.03  |

2.2. Methodology

The couples of steels used are AISI 1038 and AISI 1045 untreated and treated with AISI 1055 treated. The selection of materials was based on the wide application of these steels in different parts of mechanical systems.

After heat treatment (quenching and tempering), the hardness of AISI 1038 steel is 30HRC and 35HRC for AISI 1045 steel. The average roughness of the contact surfaces of the pins and discs is Ra = 0.06µm. Each test lasted 3600s, the normal load varied between 5N and 40N. The linear sliding speed is constant at 0.5 m/s. Wear tests were repeated three times to get an average value.

The dry sliding wear tests were carried out in air at room temperature, of about 25 ± 2 °C, using a tribometer (pin on disc system) type TE91 as shown in figure 1. It is based on the principle of the wear machine by sliding. The pin is secured in a hole with a locking screw on an aluminium load arm. It is loaded against a disc by masses of varying weight. The disc is fixed on a support and rotates at varying rotational speeds.

The spent mass of pin sample was measured by an electronic balance with an accuracy of 10⁻⁴g. The micrographic images were taken using a metallographic microscope of the type: OLYMPUS PME3, equipped with a photo-taking system, which allows the observation of samples, with a magnification of up to 900 times. We took micrographs of the samples before and after the heat treatments performed. The images of the worn surfaces were analysed with a scanning electron microscope of the type: JEOL JSM-6390 LV.

3. RESULTS AND DISCUSSION

Figure 3 shows that the variation in pin wear is a linear function with the normal load P applied.

The untreated AISI 1038 pin generally shows a high mass loss compared to the untreated AISI 1045 pin (Fig. 3a).

The AISI 1038 and AISI 1045 treated pins indicate a lower mass loss than the untreated pins (Fig. 3b and 3c).

The four pins (AISI 1038 and AISI 1045 untreated and treated), reveals that the treated AISI 1045 pin shows the smallest loss in mass.

The structure of the untreated pins is ferritoperlitic (hypo-eutectoid) cellular (Fig. 4a and 4b) characterized by low hardness (220HV for perlite and 80HV for ferrite).

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Image analysis using the J image software in figure 4a and 4b, gives us the figure 4c and 4d images and the proportion of ferrite and pearlite. The loss in mass of untreated AISI 1038 pins is greater than that of untreated AISI 1045 pins, because the area proportion ferrite of AISI 1038 (34.17%) is greater than that of AISI 1045 (24.5%) and the area proportion pearlite of AISI 1045 (75.5%) is higher than that of AISI 1038 steel (65.82%), and it is well known that pearlite is harder than ferrite. This means that AISI 1045 is harder than AISI 1038 steel.
The increase in the percentage of addition elements such as Mn and Cr also justifies the increase in the hardness of AISI 1045 steel compared to AISI 1038 steel.

For small loads (5N to 20N), the wear rate of the pins is low because of the limited number of contact points between the surfaces, as well as the important role that the adsorbed layer plays as a lubricating element [23]. The increase in charge results in an increase in the actual contact area and then in an increase in the density of the junctions and in the temperature at the interface, which facilitates the formation of the oxide. The oxide

Fig. 3. Variation of wear of untreated and treated pins as a function of the normal load P

Fig. 4. Micrography of untreated steels: (a) and (c): AISI 1038; (b) and (d): AISI 1045
produced and the contact pressures reached are then high enough to cause their plastic deformation rather than their rupture and consequently to the growth of wear [24].

SEM observations of the wear patterns of the pins make it possible to identify the degradations which vary according to the load.

For the untreated pin, at the applied load 20N, the worn track (fig. 5) exhibits areas of friction giving the impression of plastic deformation and plowing of rubbed surfaces with a small adhesion (fig. 5a).

The grooves are plowed parallel to the direction of movement of the asperities (fig. 5b), particles distributed along the wear track. Wear is produced by the hard asperities of the contact surface of the disc on the contact surface of the pin (abrasive wear with two bodies).

At high load, adhesion, delamination and oxidation mechanisms have been observed. Significant damage is noticed on the worn surface (fig. 6b). The main characteristics of the damage are delamination and severe plastic deformation and chipping of debris. This debris oxidizes, becomes hard and abrasive, and forms the third body. A protective oxide layer covers the majority of the contact surface of the pins and reduces the rate of wear.

The oxidative mechanism is confirmed by the associated EDS spectra (fig. 6c and 6d).

Fig. 5. Worn pin surfaces: (a) AISI 1038 untreated; (b) AISI 1045 untreated (P = 20N)

Fig. 6. Worn surfaces of untreated pins: (a) AISI 1038; (b) AISI 1045; (c) EDS spectrum of zone A in fig. 6a; (d) EDS spectrum associated with zone B in fig. 6b, P = 40N
The martensitic structure of the pins obtained after austenization at 850 °C for AISI 1038 and at 830 °C for AISI 1045 for 30 minutes for the homogenization of the structure and quenching in water at 25 °C as a cooling medium for the formation of martensite.

Figure 7 is the microstructure of AISI 1045 steel after quenching, it is an elongated phase in flattened shape (needles or slats), characterized by great hardness and brittleness with distortions deformations produced during martensitic transformation. It is then necessary to follow the quenching by a tempering.

![Figure 7. Microstructure of AISI 1045 steel after quenching at 830 °C (x500)](image)

After the application of tempering on AISI 1038 and AISI 1045 steels at 500 °C, the microstructure will return to its stable state, that is to say (ferrite α + Fe₃C) which influences the hardness of the steel. It is clear that the microscopic observations show the presence of a high proportion of lamellar perlite characterized by long lamellae (fig. 8a). Figure 8b shows the microstructure of AISI 1045 steel after quenching and tempering at 500 °C. We can give the same previous interpretation except that the perlite lamellas are very diverse in their orientations and shorter than the lamellae of AISI 1038, this is why the hardness of AISI 1045 steel increases and resists wear better than AISI 1038 steel.

The SEM observations made it possible to identify the typical characteristics of damage in the worn surfaces according to the normal load and the hardness of the pins. For the pin of high hardness, at an applied load of 20 N, the worn surface shows a smooth surface with signs of plowing and small plastic deformations (fig. 9a). In addition, resulting fine particles were observed on the generated micro-grooves. Tearing of the material (rupture of the junction) and shearing of the wear debris observed from the roughness of the disc surface on the pin surface (fig. 9b). As the hardness increases, the junctions formed become very small and the traces of adhesion decrease, we can distinguish a fineness of adhesion.

![Figure 8. Microstructure of steels after tempering: (a) AISI 1038 of hardness 30HRC; (b) AISI 1045 with hardness 35HRC (x900)](image)

![Figure 9. Worn pin surfaces: (a) AISI 1038; (b) AISI 1045, P = 20N](image)
As the load increases to 40 N, an oxide layer develops and covers the surface of the pin (fig. 10a and 10b), the type of wear developed is oxidative (oxidative wear) with adhesive traces. This oxide film plays a protective role and considerably reduces wear [25]. The grooves are interrupted and isolated (fig. 10b), implying the presence of hard particles produced between the surfaces during friction and causing abrasive wear to three bodies. In addition, we also note the existence of adhesive traces.

4. CONCLUSION

The work carried out in this article consists in studying the wear behaviour of two pairs of medium carbon steels with dry sliding contact. The results obtained and the metallographic observations show that the wear of the pin is a function of its microstructure. The loss in mass is important if the pin is used in the delivered state (feritoperlitic cell structure) of which the hardness is low. The carbon content and the additives affect the hardness of the materials. The change in wear is a linear function with the applied normal load.

The application of quenching and tempering on the pegs improves mechanical properties, such as hardness which increases wear resistance. The formation of abrasive grains plows the surfaces and considerably increases the wear of the pin. The most wear-resistant and best-used steel for manufacturing mechanical parts that are in dynamic contact is AISI 1045 treated steel.

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