Unilateral Pedicle Screw Fixation with Bone Graft vs. Bilateral Pedicle Screw Fixation with Bone Graft or Cage: A Comparative Study

Si-Dong Yang*
Qian Chen*

Wen-Yuan Ding
Jian-Qiang Zhao
Ying-Ze Zhang
Yong Shen
Da-Long Yang

* Si-Dong Yang and Qian Chen contributed equally and are co-first authors

Corresponding Author: Da-Long Yang, e-mail: dalongyang@hebmu.edu.cn

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Background: The aim of this study was to explore the clinical efficacy of unilateral pedicle screw fixation with bone graft (UPSFB) in treating single-segment lumbar degenerative diseases (LDD), as compared to bilateral pedicle screw fixation with bone graft (BPSFB) or with cage (BPSFC).

Material/Methods: Medical records were retrospectively collected between 01/2010 and 02/2015 in Longyao County Hospital. According to surgical methods used, all patients were divided into 3 groups: UPSFB group, BPSFB group, and BPSFC group. Clinical outcomes were evaluated by blood loss, blood transfusion, duration of operation, hospital stay, postoperative complications, interbody fusion rate, reoperation rate, medical expenses, patient satisfaction survey, and JOA score.

Results: Ninety-five patients were included and underwent 2.5-year follow-up, with 7 patients lost to regular follow-up. As compared to the BPSFB group and BPSFC group, the UPSFB group had less blood loss and less blood transfusion, as well as shorter hospital stay (p<0.05). Medical expenses were far lower in the UPSFB group (p<0.001). There were no significant differences among the 3 groups in postoperative complications, interbody fusion rate, reoperation rate, medical expenses, patient satisfaction survey, and JOA score.

Conclusions: As compared to BPSFB and BPSFC, UPSFB has the same reliability and effectiveness in treating single-segment LDD with unilateral radicular symptoms in a single lower extremity, with the additional advantage being less expensive.

MeSH Keywords: Bone Transplantation • Orthopedic Fixation Devices • Spine

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Background

Lumbar pedicle screw fixation and interbody fusion is a commonly used and effective surgical method to treat single-level lumbar degenerative diseases (LDD), such as spondylolisthesis, discogenic pain, and lumbar spinal canal stenosis associated with deformities [1,2]. Bilateral pedicle screw fixation and interbody fusion with cage (BPSFC) is widely used for managing lumbar spinal fusion [3–6]. It can provide initial stability, correct deformities, maintain the height of the intervertebral disc, improve interbody fusion, and accelerate the recovery process from spine surgery. However, a patient with more implants experiences more extensive dissection, more blood loss, longer duration of operation, and higher risk of implant-related complications. Also, it may mean greater medical costs, thus increasing economic burden to patients living in poor areas. To reduce these problems some researchers have performed unilateral pedicle screw fixation and interbody fusion surgery, which has obtained satisfactory clinical outcomes [1,7–10].

To the best of our knowledge, interbody fusion surgery has never been performed with local bone graft; most surgeons use a cage instead. However, in some poor areas, fusion with local bone graft is still used because it is less expensive and has a satisfactory effect. Located in a poor area, Longyao County Hospital has performed many interbody fusion operations with local bone graft, including unilateral pedicle screw fixation and interbody fusion with bone graft (UPSFB) and bilateral pedicle screw fixation and interbody fusion with bone graft (BPSFB). Previous studies have all focused on comparing the effectiveness of unilateral pedicle screw fixation and bilateral pedicle screw fixation. However, there is little reported data on whether UPSFB and BPSFB has the same effect on patients. Therefore, in the present study we systematically compared the effectiveness and safety of UPSFB and BPSFB for single-segment LDD with unilateral radicular symptoms in a single lower limb. In addition, BPSFC was included to compare it with the 2 surgical procedures above, in an effort to better understand these 3 different surgical methods.

Thus, the aim of this study was to explore the effect of UPSFB on patients diagnosed as having LDD with unilateral radicular symptoms in a single lower limb, as compared with BPSFB and BPSFC.

Material and Methods

Ethics statement

Informed consent was obtained from all subjects and the study was approved by the Ethics Committee of our hospital (No. 1008213926). All procedures were carried out in accordance with the approved guidelines (ISO14155).

Patients and inclusion criteria

We retrospectively collected medical records of patients who were diagnosed as having LDD and who underwent pedicle screw fixation and interbody fusion between 01/2010 and 02/2015 in our hospital. Inclusion criteria of the present study were as follows. 1) No history of previous spinal surgery existed. 2) No history of other operations on the same lower limb with radicular symptoms. 3) No other peripheral nerve diseases on the same lower limb with radicular symptoms. 4) No other concurrent trauma and pathologic diseases existed in spine or in lower limb. 5) All patients had undergone lumbar pedicle screw fixation and interbody fusion surgery for LDD. 6) All patients had been diagnosed as having LDD with radicular symptoms in a single lower limb. Patients who did not undergo regular follow-up visits or who had systemic disorders were excluded.

Methods

In total, 102 patients were identified. Of them, 7 patients were lost to regular follow-ups. Thus, 95 patients were admitted into this study. All 95 patients included were divided into 3 groups according to surgical methods performed by the same surgeon: the UPSFB group (n=30), the BPSFB group (n=31), and the BPSFC group (n=34). All patients after surgery were routinely asked to return to the same hospital for a check-up at 6 months. In the present study, clinical outcomes were evaluated by comparing blood loss, blood transfusion, duration of operation, length of hospital stay, postoperative complications, interbody fusion rate, reoperation rate, medical expenses, patient satisfaction, and lumbar JOA score at the last follow-up.

Statistical analysis

Statistical analysis was performed using SPSS for Windows, version 18.0 (SPSS Inc., USA). All measurement data are presented as the mean ±SD (standard deviation) when data satisfied criteria for normality with p>0.10. Otherwise, it are presented as the median (interquartile range, IQR). When data satisfied criteria for normality and homogeneity of variance, statistical analyses among multiple groups were performed using one-way analysis of variance (ANOVA), followed by the t test for pairwise comparison. Otherwise, statistical analysis was performed using the Mann-Whitney U test. For count data, the chi-square test or Fisher exact test was used for data analysis. Values for p<0.05 were regarded as significant.
Results

As shown in Figure 1, the postoperative X-ray images are representative of UPSFB, BPSFB, and BPSFC, respectively. There were a total of 95 cases incorporated into this study, including 42 males and 53 females. The median age was 45 (IQR 16) years, ranged from 28 years to 65 years. All included patients were followed up for at least 6 months; the longest follow-up period was 5 years, with an average of 2.5 years. Among them, 70 cases had LDD at the L4-5 level, and 25 cases had LDD at the L5-S1 level. The age and sex distribution were both well matched among the 3 groups.

Blood loss and blood transfusion

As shown in Tables 1 and 2, the UPSFB group had less blood loss (t test, both p<0.001) and had less need for blood transfusion (Mann-Whitney U test, p=0.002 and p=0.005, respectively), as compared to the BPSFB group and BPSFC group. However, there was no significant difference between the BPSFB group and BPSFC group regarding blood loss and blood transfusion (p=0.607 and p=0.646, respectively).

Operation duration and hospital stay

As shown in Table 3, the UPSFB group and BPSFB group had shorter operation duration (t test, p=0.013, p=0.0009, respectively) as compared to the BPSFC group. As shown in Table 4, hospital stay both in BPSFB group and BPSFC group was longer than in the UPSFB group (Mann-Whitney U test, p=0.012 and p=0.002, respectively). However, there was no significant difference between the BPSFB group and BPSFC group regarding hospital stay (Mann-Whitney U test, p=0.535).
Postoperative complications

In this study, postoperative complications were analyzed, including nausea and vomiting, deep vein thrombosis, infection, stroke, myocardial infarction, pulmonary embolism, bedsore, cerebrospinal leak, and subdural hematoma. As shown in Table 5, the UPSFB group had the lowest incidence of postoperative complications (23.3%) and the BPSFC group had the highest incidence (41.2%). However, there was no significant difference among the groups.

Table 1. Comparisons among UPSFB group, BPSFB group and BPSFC group regarding blood loss.

| Groups       | Blood loss (ml) Mean ±SD | Versus          | Student’s t-test t-value | p-value |
|--------------|--------------------------|-----------------|--------------------------|---------|
| UPSFB group  | 340±85                   | BPSFB group     | 7.00                     | <0.001  |
| BPSFB group  | 490±84                   | BPSFC group     | 0.52                     | 0.607   |
| BPSFC group  | 505±95                   | UPSFB group     | 7.28                     | <0.001  |

UPSFB – unilateral pedicle screw fixation with autologous bone graft; BPSFB – bilateral pedicle screw fixation with autologous bone graft; BPSFC – bilateral pedicle screw fixation with cage.

Table 2. Comparisons among UPSFB group, BPSFB group and BPSFC group regarding blood transfusion.

| Groups       | Blood transfusion (ml) Median (IQR) | Versus          | Mann-Whitney U test Z-value | p-value |
|--------------|------------------------------------|-----------------|----------------------------|---------|
| UPSFB group  | 0 (400)                            | BPSFB group     | 3.11                       | 0.002   |
| BPSFB group  | 400 (200)                          | BPSFC group     | 0.46                       | 0.646   |
| BPSFC group  | 400 (200)                          | UPSFB group     | 2.84                       | 0.005   |

UPSFB – unilateral pedicle screw fixation with autologous bone graft; BPSFB – bilateral pedicle screw fixation with autologous bone graft; BPSFC – bilateral pedicle screw fixation with cage; IQR – interquartile range.

Table 3. Comparisons among UPSFB group, BPSFB group and BPSFC group regarding duration of operation.

| Groups       | Operation duration (mins) Mean ±SD | Versus          | Student’s t-test t-value | p-value |
|--------------|------------------------------------|-----------------|--------------------------|---------|
| UPSFB group  | 129±30                             | BPSFB group     | 1.01                     | 0.318   |
| BPSFB group  | 137±32                             | BPSFC group     | 3.48                     | 0.0009  |
| BPSFC group  | 158±35                             | UPSFB group     | 2.56                     | 0.013   |

UPSFB – unilateral pedicle screw fixation with autologous bone graft; BPSFB – bilateral pedicle screw fixation with autologous bone graft; BPSFC – bilateral pedicle screw fixation with cage.

Table 4. Comparisons among UPSFB group, BPSFB group and BPSFC group regarding hospital stay.

| Groups       | Hospital stay (days) Median (IQR) | Versus          | Mann-Whitney U test Z-value | p-value |
|--------------|-----------------------------------|-----------------|----------------------------|---------|
| UPSFB group  | 12 (3)                            | BPSFB group     | 2.50                       | 0.012   |
| BPSFB group  | 14 (5)                            | BPSFC group     | 0.62                       | 0.535   |
| BPSFC group  | 15 (5)                            | UPSFB group     | 3.15                       | 0.002   |

UPSFB – unilateral pedicle screw fixation with autologous bone graft; BPSFB – bilateral pedicle screw fixation with autologous bone graft; BPSFC – bilateral pedicle screw fixation with cage; IQR – interquartile range.
difference among the 3 groups when compared with each other (chi-square test, $\chi^2=2.559$, $p=0.278$).

Medical expenses

As shown in Table 6, medical expenses were far lower in the UPSFB group ($3500±500$ USD, as compared to the other 2 groups ($t$ test, both $p<0.001$) and medical expenses in the BPSFC group were the highest ($6500±600$ USD).

Table 5. Comparisons among UPSFB group, BPSFB group and BPSFC group regarding postoperative complications.

| Groups       | Complications? | Incidence | Chi-Square | $p$-value |
|--------------|----------------|-----------|------------|-----------|
| UPSFB group  | 7 cases/23 cases | 23.3%     | 2.559      | 0.278     |
| BPSFB group  | 12 cases/19 cases | 38.7%     |            |           |
| BPSFC group  | 14 cases/20 cases | 41.2%     |            |           |

UPSFB – unilateral pedicle screw fixation with autologous bone graft; BPSFB – bilateral pedicle screw fixation with autologous bone graft; BPSFC – bilateral pedicle screw fixation with cage.

Table 6. Comparisons among UPSFB group, BPSFB group and BPSFC group regarding medical expenses.

| Groups       | Expenses (USD) | Versus | Student’s $t$-test |
|--------------|---------------|--------|--------------------|
| UPSFB group  | 3,500±500     | BPSFB group | 10.15              | <0.001 |
| BPSFB group  | 4,800±500     | BPSFC group | 12.34              | <0.001 |
| BPSFC group  | 6,500±600     | UPSFB group | 21.56              | <0.001 |

UPSFB – unilateral pedicle screw fixation with autologous bone graft; BPSFB – bilateral pedicle screw fixation with autologous bone graft; BPSFC – bilateral pedicle screw fixation with cage.

Table 7. Comparisons among UPSFB group, BPSFB group and BPSFC group regarding interbody fusion rate.

| Groups       | Fusioned? | Fusion rate | Versus | Fisher exact test |
|--------------|-----------|-------------|--------|------------------|
| UPSFB group  | 29 cases/1 cases | 96.7% | BPSFB group | 0.98 |
| BPSFB group  | 30 cases/1 cases | 96.8% | BPSFC group | 0.60 |
| BPSFC group  | 32 cases/2 cases | 94.1% | UPSFB group | 0.62 |

UPSFB – unilateral pedicle screw fixation with autologous bone graft; BPSFB – bilateral pedicle screw fixation with autologous bone graft; BPSFC – bilateral pedicle screw fixation with cage.

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Medical expenses

As shown in Table 6, medical expenses were far lower in the UPSFB group ($3500±500$ USD, as compared to the other 2 groups ($t$ test, both $p<0.001$) and medical expenses in the BPSFC group were the highest ($6500±600$ USD).

Interbody fusion, reoperation, patient satisfaction and JOA score

As shown in Table 7, based on an average of 2.5 years follow-up, the interbody fusion rate was 96.7% in the UPSFB group, 96.8% in the BPSFB group, and 94.1% in the BPSFC group. There was no significant difference among the 3 groups in interbody fusion rate (Fisher’s exact test, $p>0.05$). As shown in Tables 8–10, there was no significant difference among the 3 groups regarding reoperation rate, patient satisfaction, and lumbar JOA score, respectively (Fisher’s exact tests, all $p>0.05$).

Discussion

Bilateral pedicle screw fixations have been regarded as the standard surgical procedure to provide rigid lumbar spinal fixation [8,11,12], but this construct is suspected to result in adjacent segment degeneration, probably due to the excessive rigidity of the system. Moreover, it may increase new morbidity, implant-related complications, and recurrence rate, all of which should be carefully considered. In addition, concerns about large medical expenses have arisen from implant use, especially in low-income areas. These shortcomings clearly need to
be overcome. Thus, some authors have reported that unilateral pedicle screw fixation may be as effective as bilateral fixation. It was reported that clinical outcomes of unilateral pedicle screw fixation were nearly the same as those of bilateral fixation [9,13]. Recently, some surgeons [7,14,15] have reported that transforaminal lumbar interbody fusion (TLIF) with unilateral pedicle screw fixation is an effective and convenient procedure of treating single-segment lumbar degenerative disease. However, it is not just limited to single-level research. Zhang et al. [16] suggested that unilateral pedicle screw fixations with reliable anterior support can be used in 2-level lumbar diseases. Mao et al. [12] reported that bilateral decompression via a unilateral approach using unilateral pedicle screw fixation for 2-level lumbar stenosis with instability, which can maintain the lumbar lordosis and the disc space height, is an effective and less invasive method than using bilateral constructs.

In the field of spine surgery, it is still controversial whether a patient is suitable for unilateral fixation or bilateral fixation. Previously, it has been found that unilateral pedicle screw fixation was as effective as bilateral pedicle screw fixation in lumbar interbody fusion surgery, which was independent of the number of fusion levels (1 level or 2 levels), and independent of pedicle screw systems [9]. However, some biomechanical studies have revealed that unilateral fixation after TLIF decreased the rotational stability and stiffness when compared to bilateral pedicle screw fixation, but such studies have inherent limitations [17,18]. In addition, the maintenance of lumbar stability simply relied on unilateral pedicle screw fixation without any support device. The current general consensus is that unilateral fixation should be confined to a single-level fusion and should not be extended to multi-level fusion due to its inadequate fixation strength [19].

### Table 8. Comparisons among UPSFB group, BPSFB group and BPSFC group regarding reoperation rate.

| Groups   | Reoperation? | Reoperation rate | Versus | Fisher exact test |
|----------|--------------|------------------|--------|------------------|
|          | Yes/No       |                  |        |                  |
| UPSFB group | 1 cases/29 cases | 3.33%             | BPSFB group | 0.57 |
| BPSFB group | 2 cases/29 cases | 6.45%             | BPSFC group | 0.50 |
| BPSFC group | 1 cases/33 cases | 2.94%             | UPSFB group | 0.93 |

UPSFB – unilateral pedicle screw fixation with autologous bone graft; BPSFB – bilateral pedicle screw fixation with autologous bone graft; BPSFC – bilateral pedicle screw fixation with cage.

### Table 9. Comparisons among UPSFB group, BPSFB group and BPSFC group regarding patient satisfaction.

| Groups   | Patients | Satisfaction rate | Versus | Fisher exact test |
|----------|----------|-------------------|--------|------------------|
|          | Satisfied/dissatisfied |                  |        |                  |
| UPSFB group | 28 cases/2 cases | 93.3%             | BPSFB group | 0.975 |
| BPSFB group | 29 cases/2 cases | 93.5%             | BPSFC group | 0.462 |
| BPSFC group | 30 cases/4 cases | 88.2%             | UPSFB group | 0.481 |

UPSFB – unilateral pedicle screw fixation with autologous bone graft; BPSFB – bilateral pedicle screw fixation with autologous bone graft; BPSFC – bilateral pedicle screw fixation with cage.

### Table 10. Comparisons among UPSFB group, BPSFB group and BPSFC group regarding lumbar JOA score.

| Groups   | JOA score | Mann-Whitney U test |
|----------|-----------|---------------------|
|          | Median (IQR) | Z-value | p-value |
| UPSFB group | 19 (6.0) | 0.38 | 0.704 |
| BPSFB group | 21 (5.0) | 0.16 | 0.873 |
| BPSFC group | 20 (5.0) | 0.45 | 0.653 |

UPSFB – unilateral pedicle screw fixation with autologous bone graft; BPSFB – bilateral pedicle screw fixation with autologous bone graft; BPSFC – bilateral pedicle screw fixation with cage; IQR – interquartile range.
It has been previously reported that unilateral instrumentation has advantages over bilateral fixation in terms of reduced operation time, medical expenses, blood loss, and hospital stay duration [20,21], which is consistent with the results of the present study. In fact, pedicle screw fixation and interbody fusion with bone graft includes 2 subtypes of surgical procedures. As mentioned early, one is UPSFB and the other is BPSFB. It appears that many clinical results are similar when comparing UPSFB with BPSFB, which is reasonable given their similarity. However, there are important differences between these 2 procedures and BPSFC. Firstly, because of the different number of pedicle screws and cages used, the medical expenses in the UPSFB group and BPSFB group are lower than in the BPSFC group, which reduces the economic burden for low-income patients. Secondly, bone autograft for interbody fusion is safer than cage use, giving that implant-related complications may be somewhat reduced. Therefore, the surgical procedure of fusion with local bone graft may have these 2 advantages over methods using cages.

In the present study, all patients in the UPSFB group underwent single-level TLIF, while the patients in the BPSFB group and BPSFC group underwent single-level posterior lumbar interbody fusion (PLIF). This differs from previous studies mentioned above in that our study focused on comparing the UPSFB method and BPSFB method. It is well-known that most researchers in the field of spine surgery agree that unilateral pedicle screw fixation is as safe and effective as bilateral pedicle screw fixation. Thus, the focus of this study was to compare the merits and shortcomings of efficacy between the UPSFB method and BPSFB method, while including the BPSFC method as a parallel control.

It is true that elderly patients with lumbar degenerative diseases are very different from younger patients with the same disease. Elderly patients have longer hospital stay after undergoing a lumbar fusion operation compared to younger patients. In addition, it takes a long time for elderly patients to recover from operation trauma, due to the aged body and their weak physical functioning. Therefore, during that period, postoperative complications such as lower-limb deep vein thrombosis (DVT) and lower-limb muscle atrophy are more likely to occur and increase. Because our previous study has already discussed the prophylaxis of postoperative complications, especially DVT, in the process of recovery from spinal surgery [22], we did not address this issue in the present study.

In the present study we found that the lumbar JOA score was not significantly different among the 3 surgical procedures. Some studies used ODI and VAS scores to assess the postoperative effect, but these were not used in the present study because the lumbar JOA score includes an evaluation of pain sensation and neural function. Hence, lumbar JOA score can properly determine the evaluation. Generally, fusion is most important factor to consider in deciding whether the operation is successful. In our study, based on an average of 2.5 years follow-up, interbody fusion rates were 96.7%, 96.8%, and 94.1% in the UPSFB group, BPSFB group, and BPSFC group, respectively, and there was no significant difference among the 3 groups regarding interbody fusion rate. Similarly, a recent meta-analysis of RCTs reported fusion rates of 90.6% (230/254) and 94.0% (251/267) in unilateral and bilateral pedicle screw fixation groups, respectively, which were not significantly different [1]. In another study, fusion rates were 92.2% (249/270) in the unilateral group and 96.0% (264/275) in the bilateral group, without significant difference [10], and there was no significant difference among the 3 surgical procedures in re-operation rate and patient satisfaction.

Although the results of the present study have great clinical significance, it also has some limitations. Firstly, as a retrospective single-center study, it lacks extensive representativeness. Secondly, we did not use blind methods throughout the study. Thirdly, the sample size of patients included in the study is not large. Future research on this topic should have a larger sample size and use prospective, multicenter, randomized, blind methods to provide more reliable clinical research data.

**Conclusions**

We found that UPSFB is as reliable and effective as BPSFB and BPSFC as a surgical procedure in treating single-segment LDD with unilateral radicular symptoms in a single lower extremity, and that UPSFB has the advantage of lower medical cost.

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