Profile and determinants of unsuccessful tuberculosis outcome in rural Nigeria: Implications for tuberculosis control

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Author contributions: Ukwaja KN, Oshi SN, Alobu I and Oshi DC designed the research; Ukwaja KN, Oshi SN, Alobu I and Oshi DC performed the research; Ukwaja KN and Oshi DC analyzed the data; Ukwaja KN, Oshi SN, Alobu I and Oshi DC wrote the paper.

Institutional review board statement: This study was reviewed and approved by the Ethics and Research Advisory Committee of the National Tuberculosis Control Programme, Ministry of Health, Ebonyi State, Nigeria.

Informed consent statement: As this was a retrospective study, the consent of the patients was not obtained, however, patient records was anonymized and de-identified prior to analysis.

Conflict-of-interest statement: The authors confirm that there are no conflict-of-interests to declare.

Data sharing statement: Technical appendix, statistical code, and dataset available from the corresponding author at ukwajakingley@yahoo.co.uk.

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Telephone: +234-803-6243196

Received: August 29, 2015
Peer-review started: September 5, 2015
First decision: October 27, 2015
Revised: November 23, 2015
Accepted: January 5, 2016
Article in press: January 7, 2016
Published online: March 26, 2016

Abstract

AIM: To determine the treatment outcomes and predictors for unsuccessful tuberculosis (TB) outcomes in rural Nigeria.

METHODS: Adult rural TB patients treated during 2011 and 2012 in two healthcare facilities (one urban public and one rural private) were identified from the TB treatment registers and retrospectively reviewed. Tuberculosis treatment outcomes were assessed according to World Health Organisation guidelines. Determinants of unsuccessful treatment outcomes were identified using a multivariable logistic regression analysis.

RESULTS: Between January 2011 to December 2012, 1180 rural TB patients started treatment, of whom 494 (41.9%) were female. The treatment success rate was 893 (75.7%), while the rates of death, loss-to-follow-up, and treatment failure were 129 (10.9%), 100 (8.5%), and 18 (1.5%) respectively. In the final multivariable logistic regression model, the odds of unsuccessful treatment outcome were higher among patients who received care at the urban public facility (aOR = 2.9, 95%CI: 1.9-4.4), smear-negative (1.3,
the duration of TB treatment, stopping treatment once a qualitative study suggests that rural TB are less likely to arrive with more advanced TB disease. Rural patients eventually present to health services, they often do not recognise TB symptoms, and may lead to increased risk of continuing community transmission and important burden of undiagnosed disease. This have resulted in prolonged delays in seeking care for TB patients, and led to higher death rates among HIV-infected TB patients. Furthermore, identifying the specific determinants for unsuccessful outcomes is important to design interventions that would improve treatment systems. As addressing the needs of TB among the poor and vulnerable populations is one of the key components of the StopTB strategy, information on the treatment outcomes and the determinants of adverse outcomes in rural TB patients is crucial. To date, only few studies have evaluated the outcomes of TB among rural TB patients, and far less have documented independent risk factors for poor treatment outcomes among them in high-burden settings.

More than 70% of Nigerians live in the rural area where up to 80% of the population lives below poverty line, and public healthcare services are hardly available in this setting in Nigeria. Also, a high proportion of rural TB patients in Nigeria face substantial patient and health systems delays before reaching an appropriate health care provider. Poor care in the TB care-seeking pathway increases the costs that already impoverished individuals and families encounter and commonly results in TB patients being unable to work for long periods while at the same time incurring catastrophic costs. Thus, there is a need to assess the performance of the tuberculosis control programme in rural Nigeria in order to inform health policy solutions crucial for improving programme performance. The aim of this study was to investigate the treatment outcomes of TB and the determinants of adverse outcomes in rural Nigeria.

**INTRODUCTION**

Despite recent progress in tuberculosis (TB) control, the disease is still a leading cause of mortality globally and a major public health challenge in low- and middle-income countries. Adverse outcomes of TB tend to be high in poor populations. As poverty is both a cause and outcome of TB, it is closely associated with the socioeconomic status of a population - and it remains a major driver of the disease-poverty trap seen in underserved populations. Rural residence can be a marker for poverty and, thus vulnerability to TB. Previous studies demonstrate that rural TB patients often do not recognise TB symptoms. This have resulted in prolonged delays in seeking care for TB, and may lead to increased risk of continuing community TB transmission and important burden of undiagnosed active TB in the community. Moreover, when these rural patients eventually present to health services, they arrive with more advanced TB disease. Furthermore, a qualitative study suggests that rural TB are less likely to complete TB treatment due to being unaware of the duration of TB treatment, stopping treatment once symptoms subsided, and lack of family support. Thus, addressing poverty in TB control should include not only the needs of those facing economic impoverishment but also all relatively vulnerable, disadvantaged, marginalized sections of the population like TB patients residing in rural areas.

**MATERIALS AND METHODS**

**Study design**

This was a retrospective observational study using routine programme data. The study was part of large operational research project to evaluate the profile and treatment outcomes of subpopulations of TB patients as well as identify possible determinants of unsuccessful outcomes in these patients in order to highlight areas for priority intervention for the TB control programme in Ebonyi State. The present study population consisted of all adult (≥ 15 years) TB patients treated between 1 January 2011 and 31 December 2012 who were recorded in the TB treatment registers as resident.
in a rural area.

Study area
The study was carried out in Ebonyi state Southeastern Nigeria. Ebonyi state has a population of over 2.5 million people, 75% of them resides in the rural area\(^{18}\); and 74% live below the poverty line\(^{24}\). TB notification rate for new cases was 77/100000 in 2009\(^{25}\). Due to health system gaps, there is limited availability of public facilities in rural settings in the state\(^{19,20}\). Thus, several mission (private) hospitals give primary and secondary care services in those settings. Two hospitals - one rural secondary-care (faith-based/mission) private and the one only tertiary-care (urban/public) hospital in the state were selected as the study sites due to their geographic spread and high TB notification rate. Both hospitals accounts for about 50% of annual TB notification in Ebonyi State\(^{21}\); and receives referrals from nearby states in Southern Nigeria.

Diagnosis of TB
Any person with a cough lasting for two or more weeks with or without weight loss, night sweats, fever, and shortness of breath were evaluated for TB. Three sputum specimens were submitted for light microscopy using Ziehl-Neelsen staining methods. The presence of acid-fast bacilli (AFB) in one or more sputum samples in a patient qualifies as a case of smear-positive pulmonary TB (SPTB)\(^{26}\). Patients with smear-negative sputum are given broad spectrum antibiotics and further evaluated using clinical assessments, radiographs, and repeat sputum examinations for AFB before the diagnosis of smear-negative TB (SNTB) is made. Extrapulmonary TB (EPTB) is diagnosed on the basis of clinical/laboratory evidence and a decision by an experienced medical officer\(^{26}\). TB/human immunodeficiency virus (HIV) collaborative activities exist in all the study facilities; therefore, all TB patients are counselled and tested for HIV, and vice versa\(^{26}\).

Tuberculosis treatment
The treatment was based on the community DOTS strategy - where intake of the anti-TB medications is being observed daily by a DOTS-supporter or a community health worker residing in the same community as the patient. The intensive phase of treatment lasted for two months for new patients and three months for retreatment patients. Before 2012, all new pulmonary tuberculosis patients were treated using an eight-month anti-tuberculosis regimen consisting of two months of intensive phase treatment with rifampicin (R) and isoniazid (H), pyrazinamide (Z) and ethambutol (E); and six months of isoniazid and ethambutol, i.e., 2RHZE/6EH\(^{26,27}\). However, from January 2012, the regimen was changed to a six-month regimen containing 6 mo of rifampicin (2RHZE/4RH) in line with the recent World Health Organization (WHO) guidelines\(^{25}\). All retreatment cases received a 3-mo intensive phase with the addition of streptomycin to RHZE in the first two months; and a continuation phase of 5RHE\(^{26,27}\). During the intensive phase of treatment, medications were collected twice a month; afterwards, medications were collected monthly. Fixed-dose combinations of anti-TB drugs were used\(^{26}\).

Definitions of TB treatment outcomes
We used the standard WHO definitions of TB treatment outcomes\(^{1,26,27}\). Briefly these include: Cured (a patient who was initially smear-positive and who was smear-negative in the last month of treatment and on at least one previous occasion), completed treatment (a patient who completed treatment, but who did not meet the criteria for cure or failure - this definition applies to smear-positive and smear-negative patients and to patients with EPTB), death (a patient who died from any cause during the course of treatment), treatment failure (a patient who was initially smear-positive and who remained smear positive at month 5 of treatment or later during treatment), lost to follow-up (a patient whose treatment was interrupted for 2 consecutive months or longer), and transferred-out (a patient who transferred to another reporting unit and for whom treatment outcome is unknown). A successfully treated individual is a patient who was cured or who completed treatment.

Data collection and variables
Variables retrieved from the TB treatment registers were related to the study objectives. Patients’ age, gender, facility (public vs private), type of TB, treatment category, treatment regimen (six-month vs eight-month) and HIV-status were the main explanatory variables. In addition to standard outcome definitions, we classified the final treatment outcome as a dichotomous variable, i.e., successful (cured or treatment completed) vs unsuccessful (death, loss to follow-up, failure or transferred-out) outcomes.

Sample size
The sample size was calculated using Win Episcope 2.0. With a sample size of at least 246 patients, we were able to detect an 80% prevalence of successful outcomes\(^{28}\), at 95% confidence level and an absolute sampling error of 0.05.

Statistical analysis
The data were double-entered, checked, and analyzed using Epi Info 3.4.1 (CDC, Atlanta, GA United States). Treatment outcomes were expressed as proportions (%). OR and their 95% CIs were estimated using multivariable logistic regression analysis, with treatment outcome (successful vs unsuccessful) as the outcome variable. The likelihood ratio test was used to assess the association between explanatory variables and outcome variable. A stratified analysis was conducted to determine the occurrence of interaction and confounding between the main outcome variable and exposure.
variables. A multivariable logistic regression model was then constructed using the full model fits. \( P < 0.05 \) was considered statistically significant.

The statistical methods of this study were reviewed by Femi Gbenga from Femo Stat Consult, Abakaliki, Ebonyi State, Nigeria.

RESULTS

Socio-demographic characteristics

A total of 1180 rural TB patients were treated during the study period; of whom 494 (41.9%) were female. Majority of the patients 1099 (93.1%) had newly diagnosed TB while 81 (6.9%) were retreatment cases. The mean ± SD age of all patients was 39.3 ± 15.1 years. Also, 708 (60%) of them had smear-positive pulmonary TB, 426 (36.1%) had smear-negative pulmonary TB and 46 (3.9%) had extrapulmonary TB. Furthermore, 1035 (87.7%) of all the patients were treated at the private faith-based (rural) health facility; 233 (19.7%) were HIV-positive, and 520 (47.3) were treated using the shorter six-month regimen. Table 1 shows the demographic and clinical characteristics of all patients included in the study.

Treatment outcomes

Treatment outcomes by type and category of TB are shown in Table 2. Among all TB cases seen during the study period, the treatment success rate was 893 (75.7%), while the rates of death, loss-to-follow-up, and treatment failure were 129 (10.9%), 100 (8.5%), and 18 (1.5%), respectively (Table 2). For SNTB cases (\( n = 708 \)), the overall treatment success rate was 572 (80.8%); while unsuccessful outcomes were due to loss-to-follow-up 66 (9.3%), deaths 46 (6.5%), treatment failure 18 (2.5%), and transfer-out 6 (0.8%). For SNTB cases (\( n = 426 \)), treatment success rate was 303 (71.7%); and unsuccessful outcomes were due to death 75 (17.6%), loss-to-follow-up 22 (5.2%), and transfer-out 26 (6.1%). Among EPTB cases (\( n = 46 \)), treatment success rate was 18 (39.1%); with loss-to-follow-up 12 (26.1%) accounting for most of the unsuccessful outcomes (Table 2). Also, treatment success rate was 832 (75.7%) among new cases compared with 61 (75.3%) among retreatment cases; \( P = 0.9 \) (Table 2).

Furthermore, comparing HIV-negative vs HIV-infected TB patients (Table 2), treatment success rates were significantly higher among all HIV-negative TB cases compared to all HIV co-infected cases (79.3% vs 60.9%, \( P < 0.001 \)). The difference was accounted for mainly by higher death rates among HIV-infected TB patients (23.2% vs 7.9%, \( P < 0.001 \)). Also, in pulmonary TB and new TB cases, treatment success rates were higher in HIV-negative compared to HIV co-infected cases (81% vs 61.8%, \( P < 0.001 \)) and (79.4% vs 60.8%, \( P < 0.001 \)), respectively. And, in both cases, this was mainly due to a significantly higher death rate among HIV-infected TB patients (\( P < 0.001 \); Table 2). In EPTB or re-treatment TB cases, there were no significant differences in treatment success rates according to HIV status (\( P > 0.05 \); Table 2).

Of the 708 SPTB patients, 665 (93.9%) had a sputum AFB microscopy done at the end of the second month of treatment. From these 665 patients, 144 (21.7%) had persistent smear positive smears; while 521 (78.3%) had a negative smear conversion after the first two months of treatment. Also, 607/665 (91.3%) of the patients who had a smear test after intensive treatment had sputum AFB result at the end of the fifth month of treatment with 17 (2.8%) still being smear positive.
In order to improve TB control in an underserved population, we assessed the treatment outcomes of adult TB patients living in rural Ebonyi State, Nigeria. The study showed that treatment success rate was below recommended target and the current national levels; and was associated with the type of facility where treatment was given, type of TB, HIV status and treatment regimen received. The treatment success rate observed among rural TB patients was lower than the national TB programme and WHO target of 85% \[1\]. By 2011, both Nigeria and Ebonyi State had reached the WHO target treatment success rate of 85% among all TB patients \[1,28\]. Our finding of a success rate of 75.7% in rural patients and even lower rates in the various subgroups of TB patients studied suggests that figures reported nationally and locally are likely to mask lower treatment success levels in underserved rural populations. It also suggests that achieving the treatment success target for rural TB patients is a major challenge that needs to be tackled.

Our finding agrees with other studies that evaluated outcomes of TB treatment in rural settings where treatment success rates for Angola (66.3%) \[13\], China (74.5%) \[14\] and Ghana (60.7%) \[29\] were all found to be below recommended target. However, other studies showed that in rural Ethiopia, Haiti, and Hunan, China TB treatment success rates were over 85% \[10,16,29\].

Our finding suggests the need to improve education, monitoring of cases and quality of TB management in rural settings of Nigeria.

In this study we have shown that receiving treatment at the public facility was a predictor of unsuccessful outcomes among rural TB patients. This may be due to difficulty in accessing care at the urban

**Table 2 Tuberculosis treatment outcomes stratified by human immunodeficiency virus status in rural Ebonyi, Nigeria, 2011-2012**

| Treatment outcome | Both HIV- and HIV+ n (%) | HIV-negative n (%) | HIV-positive n (%) | \(\chi^2\) (P value) |
|-------------------|--------------------------|--------------------|-------------------|-------------------|
| All TB cases      | 34.2 (< 0.001)           |                    |                   |                   |
| Successful        | 893 (75.7)               | 751 (79.3)         | 142 (60.9)        |                   |
| Unsuccessful      | 287 (24.3)               | 196 (20.7)         | 91 (39.1)         |                   |
| Failure           | 18 (1.5)                 | 13 (1.4)           | 5 (2.1)           | 1.84 (0.18)       |
| Death             | 129 (10.9)               | 75 (7.9)           | 54 (23.2)         | 49.0 (< 0.001)    |
| Default           | 100 (8.5)                | 79 (8.3)           | 21 (9.0)          | 1.70 (0.19)       |
| Transfer-out      | 40 (3.4)                 | 29 (3.1)           | 11 (4.7)          | 3.76 (0.05)       |
| Total             | 1180                     | 947                | 233               |                   |
| Pulmonary TB      | 37.7 (< 0.001)           |                    |                   |                   |
| Successful        | 875 (77.2)               | 736 (81.0)         | 139 (61.8)        |                   |
| Unsuccessful      | 259 (22.8)               | 173 (19.0)         | 86 (38.2)         |                   |
| Failure           | 18 (1.6)                 | 13 (1.4)           | 5 (2.2)           | 1.84 (0.18)       |
| Death             | 121 (10.7)               | 69 (7.6)           | 52 (23.1)         | 50.3 (< 0.001)    |
| Default           | 88 (7.8)                 | 69 (7.6)           | 19 (8.4)          | 1.9 (0.17)        |
| Transfer-out      | 32 (2.8)                 | 22 (2.4)           | 10 (4.4)          | 5.3 (0.02)        |
| Total             | 1134                     | 909                | 225               |                   |
| Extrapulmonary TB | 0.01 (0.47)              |                    |                   |                   |
| Successful        | 18 (39.1)                | 15 (39.5)          | 3 (37.5)          |                   |
| Unsuccessful      | 28 (60.9)                | 23 (60.5)          | 5 (62.5)          |                   |
| Failure           | 0 (0)                    | 0 (0)              | 0 (0)             |                   |
| Death             | 8 (17.4)                 | 6 (15.8)           | 2 (25.0)          | 0.25 (0.5)        |
| Default           | 12 (26.1)                | 10 (26.3)          | 2 (25.0)          | 0.0 (0.68)        |
| Transfer-out      | 8 (17.4)                 | 7 (18.4)           | 1 (12.5)          | 0.07 (0.64)       |
| Total             | 46                       | 38                 | 8                 |                   |
| New cases         | 32.5 (< 0.001)           |                    |                   |                   |
| Successful        | 832 (75.7)               | 700 (79.4)         | 132 (60.8)        |                   |
| Unsuccessful      | 267 (24.3)               | 132 (20.6)         | 85 (39.2)         |                   |
| Failure           | 15 (1.4)                 | 11 (1.2)           | 4 (1.4)           | 1.28 (0.26)       |
| Death             | 118 (10.7)               | 67 (7.6)           | 51 (23.5)         | 49.7 (< 0.001)    |
| Default           | 97 (8.8)                 | 76 (8.6)           | 21 (9.7)          | 2.1 (0.15)        |
| Transfer-out      | 37 (3.4)                 | 28 (2.2)           | 9 (4.1)           | 1.86 (0.17)       |
| Total             | 1099                     | 882                | 217               |                   |
| Retreatment cases | 1.8 (0.10)               |                    |                   |                   |
| Successful        | 61 (75.3)                | 51 (78.5)          | 10 (62.5)         |                   |
| Unsuccessful      | 20 (24.7)                | 14 (21.5)          | 6 (37.5)          |                   |
| Failure           | 3 (3.7)                  | 2 (3.1)            | 1 (6.3)           | 0.58 (0.44)       |
| Death             | 11 (13.6)                | 8 (12.3)           | 3 (18.8)          | 0.75 (0.31)       |
| Default           | 3 (3.7)                  | 3 (4.6)            | 0 (0)             | 0.58 (0.59)       |
| Transfer-out      | 3 (3.7)                  | 1 (1.5)            | 2 (12.5)          | 4.74 (0.08)       |
| Total             | 81                       | 65                 | 16                |                   |

1Fisher’s exact P-value was reported; TB: Tuberculosis; HIV: Human immunodeficiency virus; HIV+: HIV-positive; HIV-: HIV-negative.

**DISCUSSION**

In order to improve TB control in an underserved population, we assessed the treatment outcomes of adult TB patients living in rural Ebonyi State, Nigeria. The study showed that treatment success rate was below recommended target and the current national levels; and was associated with the type of facility where treatment was given, type of TB, HIV status and treatment regimen received. The treatment success rate observed among rural TB patients was lower than the national TB programme and WHO target of 85% \[1\]. By 2011, both Nigeria and Ebonyi State had reached the WHO target treatment success rate of 85% among all TB patients \[1,28\]. Our finding of a success rate of 75.7% in rural patients and even lower rates in the various subgroups of TB patients studied suggests that figures reported nationally and locally are likely to mask lower treatment success levels in underserved rural populations. It also suggests that achieving the treatment success target for rural TB patients is a major challenge that needs to be tackled.

Our finding agrees with other studies that evaluated outcomes of TB treatment in rural settings where treatment success rates for Angola (66.3%) \[13\], China (74.5%) \[14\] and Ghana (60.7%) \[29\] were all found to be below recommended target. However, other studies showed that in rural Ethiopia, Haiti, and Hunan, China TB treatment success rates were over 85% \[10,16,29\]. Our finding suggests the need to improve education, monitoring of cases and quality of TB management in rural settings of Nigeria.

In this study we have shown that receiving treatment at the public facility was a predictor of unsuccessful outcomes among rural TB patients. This may be due to difficulty in accessing care at the urban
public facility due to distance from the patients home. Previous studies have used place of residence and distance from treatment centre as a proxy measures of access to care\[1,31,32\]. None of these, however, may be an appropriate indicator. Access to health services and treatment outcome is associated with a complex interplay of patient and health-provider-related factors including patient health belief model, knowledge, significant others, language, costs, and availability of local public services\[2,19,20\]. An important step, however, in improving access to care is to further expand TB and other healthcare services closer to the homes of rural patients.

Consistent with previous studies in Nigeria, Ethiopia, and elsewhere\[1,31,32\], SNTB and EPTB were predictors of unsuccessful outcomes. This may be because these patients have a higher frequency of HIV co-infection, and the depressed immune status results in their inability to develop an adequate immune response to control the disease\[1,31\]. Also, lack of cavity lesions in their lungs makes them prone to misdiagnosis, delayed diagnosis, and higher co-morbidities often resulting in poor outcome\[1,31,32\]. Also, as previously documented\[31,32\], HIV co-infection was also a predictor of unsuccessful outcome. The reasons why HIV-infected TB patients had poorer outcomes have been speculated to be because of immunosuppression making them less able to develop adequate immune response even during treatment\[31\]. Furthermore, it has also been suggested that TB/HIV patients have higher rates of unsuccessful outcomes due to higher catastrophic costs of seeking care separately for HIV and TB\[17,19,20\], however, this needs to be confirmed in further studies. Compared to HIV-negative TB patients, higher death rates in HIV-infected TB patients was responsible for higher rates of unsuccessful outcomes among them in this study. There is therefore a need for a detailed assessment of factors responsible for death among TB/HIV patients. The WHO recommends the promotion of TB/HIV collaborative activities through: Improving mechanisms of collaboration between TB and HIV programmes, continuous surveillance of HIV among TB and vice versa, rational regimen and follow-up of TB/HIV co-infected patients\[33\]. Thus, scaling-up TB/HIV collaborative activities in rural settings could improve treatment outcomes.

In this study, we have shown that receiving the eight-month regimen was a predictor of unsuccessful outcomes. The new WHO guidelines recommended that this regimen be phased out\[27\]. Our study supports this policy in rural TB patients in a high-burden setting. Also, unlike the findings of other studies age, gender, and treatment category were not determinants of TB treatment outcomes in this study\[13,15,17,31\]. The reasons for these differences are not clear.

The strengths of this study are twofold: The data used were obtained under programme conditions and therefore are likely to reflect operational reality; and through several reporting and record training sessions by the TB programme there were no missing data on outcomes and we therefore believe the data were robust. However, the study had some limitations. The variables used for the analysis were derived from routine surveillance data; additional important variables such as employment status, co-morbidities like diabetes mellitus,
income levels, and adverse effects of medications could have improved our study but these information are not routinely recorded in TB registers. Also, although data on HIV status were recorded in the registers for each patient, details of CD4\(^+\) T cell count, antiretroviral therapy use and cotrimoxazole preventive therapy use were not adequately documented in the registers. These could have affected treatment outcomes. A prospective study with these additional details documented will improve upon these limitations.

In conclusion, treatment success rate among TB patients in rural Nigeria was 75.7\%, and receiving care at an urban public facility, smear-negative or extrapulmonary TB, HIV co-infection, and receiving the eight-month regimen were predictors for unsuccessful outcomes. These findings have implications that could modify the National TB Control Programme policy. We recommend that: (1) urgent measures should be adopted to reduce default and deaths among TB patients especially TB/HIV patients; (2) there is need to further expand quality TB education, services and TB/HIV collaborative activities in rural Nigeria; and (3) targeted interventions to reduce unsuccessful outcomes for patients in the high-risk groups should be implemented.

ACKNOWLEDGMENTS
We acknowledge all the Staff of the National Tuberculosis Control Programme, Ebonyi State, the Centre for Development and Reproductive Health and all health workers who participated in the meticulous data collection and reporting for their contributions.

COMMENTS

Background

Rural residence is marker of poverty. Thus, addressing poverty in tuberculosis (TB) control should include the needs of vulnerable, disadvantaged, marginalized sections of the population like TB patients residing in rural areas. The authors investigated the treatment outcomes of TB and the determinants of adverse outcomes in rural Nigeria.

Research frontiers

Only few studies have investigated the outcomes and its determinants of TB treatment in rural high burden settings. Knowledge of this information is needed for developing health systems and policy solutions for persons with TB residing in rural areas in resource-limited settings.

Innovations and breakthroughs

In this study, the authors found that treatment success rate among rural TB patients was very poor - which was mainly due to death or default during treatment. These poor outcomes were highest among persons who received care at the urban facility, those who had smear-negative TB, extrapulmonary TB, human immunodeficiency virus (HIV) co-infection, and patients who received the (8-mo) anti-TB regimen.

Applications

This observational study suggests that there is need to improve treatment success rate of TB in Nigeria. This may require targeting individuals who came for care at the urban facility, those who were HIV co-infected, and patients who received the longer (8-mo) anti-TB regimen for intervention.

Peer-review

This manuscript investigated outcomes of TB treatment and analyzed factors for unsuccessful TB outcomes in rural Nigeria. The manuscript is basically well written. Although this study has some limitations as authors stated in Discussion section, the findings are useful to improve TB treatment outcomes in area similar to rural Nigeria.

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