Comparative cost-effectiveness of surgery, angioplasty, or medical therapy in patients with multivessel coronary artery disease: MASS II trial

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Abstract

Background: The costs for treating coronary artery disease (CAD) are high worldwide. We performed a prespecified analyses of cost-effectiveness of three therapeutic strategies for multivessel CAD.

Methods: From May 1995 to May 2000, a total of 611 patients were randomly assigned to coronary artery bypass graft (CABG), n = 203; percutaneous coronary intervention (PCI), n = 205; or medical treatment (MT), n = 203. This cost analysis study was based on the perspective of the Public Health Care System. Initial procedural and follow-up costs for medications, cardiology examinations, and hospitalizations for complications were calculated after randomization. Life-years and quality-adjusted life years (QALYs) were used as effectiveness measures. Incremental cost-effectiveness ratios (ICER) were obtained by using nonparametric bootstrapping methods with 5000 resamples.

Results: Initial procedural costs were lower for MT. However, the subsequent 5-year cumulative costs were lower for CABG. Compared with baseline, the three treatment options produced significant improvements in QALYs. After 5 years, PCI and CABG had better QALYs results compared with MT. The ICER results favored CABG and PCI, and favored PCI over CABG in 61% of the drawings. On the other hand, sensitivity analysis showed MT as the preferred therapy compared with CABG and PCI, in the analysis considering higher costs.

Conclusions: At 5-year follow-up, the three treatment options yielded improvements in quality of life, with comparable and acceptable costs. However, despite higher initial costs, the comparison of cost-effectiveness after 5 years of follow-up among the three treatments showed both interventions (CABG and PCI) to be cost-effective strategies compared with MT.

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Background
Although the therapeutic strategies for patients with stable coronary artery disease and preserved ventricular function have achieved similar outcomes in short- and long-term follow-up, clinical events attributed to these different therapeutic forms are not considered comparatively under the parameters of costs and effectiveness [1, 2]. In this scenario, expectations for additional surgical interventions in patients assigned to clinical or percutaneous treatments have a significant potential for cost increases compared with patients who undergo surgical revascularization as the initial treatment. In addition, the initial cost of medical treatment is usually lower than costs for percutaneous coronary intervention (PCI) and coronary artery bypass graft (CABG), but it is less effective for symptom relief [3]. In addition, in the medium- and long-term, patients may require interventions that increase their costs. Therefore, further need for percutaneous interventions in patients who initially underwent angioplasty may impact changes in cost effectiveness in the long-term follow-up. Considerations regarding the occurrence of major adverse cardiovascular events (MACE) associated with the costs and effectiveness of these strategies may contribute to better decision-making [4]. Thus, this study aimed to analyze and compare the cost-effectiveness of the three therapeutic strategies for multivessel coronary artery disease, medical therapy, bypass surgery, or percutaneous angioplasty in long-term follow-up, in a randomized trial. Furthermore, the cost-effectiveness ratios were also calculated by nonparametric bootstrapping methods with 5000 resamples.

Methods
Study design, patient population, and treatment
Details of the Medicine, Angioplasty, or Surgery Study (MASS II) design, study protocol, patient selection, and inclusion criteria have been reported previously [1]. In short, patients with a proximal multivessel coronary stenosis greater than 70% (angiographically documented by visual assessment), as well as documented ischemia, were considered for inclusion. Patients were enrolled and randomized if the surgeons, attending physicians, and interventional cardiologists agreed that revascularization could be attained by either strategy. Clinical criteria for exclusion included refractory angina or acute myocardial infarction (AMI) requiring emergency revascularization and ventricular aneurysm requiring surgical repair. Patients were also excluded if they had valvular heart disease or cardiomyopathy and if they were unable to understand or cooperate with the protocol requirements or return for follow-up.

Patients gave written, informed consent and were randomly assigned to a treatment group. The Ethics Committee of the Hospital das Clínicas da Faculdade de Medicina da University of São Paulo approved the trial under no. 264/94/11, and all procedures were performed in accordance with the Helsinki Declaration.

Resource utilization and estimation of medical care cost
Cost analysis was performed from the third party payer perspective, i.e., the Brazilian Public Health System, based on reimbursement made by the Ministry of Health through Sistema Único de Saúde (SUS) to the hospital. American Dollar was considered as currency and converted in 2017. The authors only included direct medical costs relevant to the estimated healthcare service using a “top-down” micro-costing approach [5].

The data analyzed included outpatient visits, hospitalization for initial and subsequent revascularization procedures (PCI and CABG), hospitalization that did not involve a revascularization procedure (unstable angina, stroke, or myocardial infarction) as a primary diagnosis of hospitalization, outpatient laboratory tests (glucose, triglycerides, total and fractions of cholesterol in blood levels), outpatient cardiovascular tests [electrocardiogram (ECG), treadmill exercise test (TET), echocardiogram, single photon emission computed tomography (SPE), coronary arteriography (CA)], and outpatient cardiovascular medications (beta-blockers, calcium channel blockers, angiotensin-converting enzyme inhibitors, nitrates, statins, aspirin, oral glucose-lowering agents, and insulin).

Effectiveness estimation
Life-years gained (LY) and quality-adjusted life-years gained (QALYs) were used as effectiveness measures for the interventions. Life-years were based on overall survival during the 5-year study period. The detailed description of the design and methods for utility weights and QALY beyond the observed 5-year timeframe is provided in Additional file 1: Tables S1–S3 and “Methods”. Briefly, the Quality of Life-Medical Outcomes Study 36-Item Short-Form Health Survey (SF-36) Version 1 (SF-36v1), a generic questionnaire, was used to assess quality of life [6]. The interviews were administered at baseline and at 6, 12, 24, 36, 48, and 60 months of follow-up. To obtain the health state utilities and to measure the QALY, the SF-6D algorithm was applied to the SF-36v1 data collected for this sample [7].
Cost-effectiveness analyses and threshold

Cost-effectiveness is expressed as incremental cost-effectiveness ratios (ICERs), where incremental costs per LY and QALYs were calculated. The primary analysis is based on QALYs as a preference-based metric for the acceptance of a given health intervention that incorporates the concepts of quality and quantity of life.

No official ICER threshold is applied in Brazil, and the World Health Organization (WHO) recently eliminated the recommendation of using the threshold of three times the per capita gross domestic product (GDP) for averting one QALY [8]. As a result, we arbitrarily defined an intervention “very cost-effective” if it was less than half the gross domestic product (GDP) per capita, “cost-effective” if it was from half to three times the GDP per capita, and “not cost-effective” if it was higher than three times the GDP per capita. The sensitivity analysis data are presented as three times the GDP per capita and $100,000. According to the Instituto Brasileiro de Geografia e Estatística (Brazilian Institute of Geography and Statistics—IBGE), the 2016 per capita GDP value was R$30,407 ($US 8783) [9].

Subgroup analyses were performed according to age, sex, diabetes mellitus, Canadian Cardiovascular Society (CCS), angina class, and number of stenosed coronary arteries.

Sensitivity analysis

We conducted a probability sensitivity analysis (PSA) on the following parameters: cumulative cost, LY, and QALYs for each treatment group. Results of the PSA are presented as cost-effectiveness plane and cost-effectiveness acceptability curves (CEAC).

Costs were increased 26 times for PCI, 15 times for MT, and 26 times for CABG, according to previous studies [10, 11] to make an approach possible for world practice and national market prices, which are referred to as “higher cost” in the text.

In another scenario analysis, called “additional cost,” we considered values that are not included in the reimbursement package. In this case, costs of procedures that required more than 2 stents and/or balloons and cardiovascular complications (AMI, unstable angina, stroke) that occurred during hospitalization for revascularization procedures were considered as well.

Statistical analyses

All data were analyzed according to the intention-to-treat principle. Categorical variables are reported as frequencies and percentages and continuous variables as mean±standard deviation (SD). χ² test was used to compare qualitative variables among the three groups, and 1-way ANOVA was used for continuous variables. The Kruskal–Wallis tests obtained via bootstrapping with 95% CIs based on 5000 replications were used to assess differences between variables [12]. Significant results for utility and QALY demonstrated by the Kruskal–Wallis test were further analyzed for significance with Dunn’s test. Missing medication data were estimated using the median values for each treatment group, according to each time interval. Missing values for utilities were estimated using multiple imputations adjusted for age, sex, previous myocardial infarction, and diabetes mellitus. Surviving individuals with no information on quality of life were not included (n = 32; PCI = 11, CABG = 15, MT = 6) in cost-effectiveness analysis. Patients who died were censored at the date of death.

Survival data were estimated with the Kaplan–Meier method, and differences among groups were assessed by using the log-rank test. LY at annual time points were estimated as the difference in the area between the Kaplan–Meier survival curves for the two treatment groups [13]. LY and QALYs estimates are reported as means for each group, and differences between groups as 95% confidence intervals (CIs), calculated using bootstrapping (5000 replicates) [12]. Moreover, imbalances in baseline utility values for estimation of mean QALYs in each group were controlled by regression analysis [14]. The covariates included in the model were those that were statistically different among the three treatment groups. Covariates included in the model were: diabetes mellitus, previous MI, smoking status, and angina.

A joint comparison of costs and effects as well as the value of ICER was performed using nonparametric bootstrapping methods with 5000 resamples [12]. The results are presented as an incremental cost-effectiveness plane [15] and as cost-effectiveness acceptability curves (CEAC) [15, 16].

Differences were considered statistically significant when the 95% CIs did not overlap 1.0 or when P < 0.05 (2-sided test). All statistical analyses were performed with SPSS 21.0 software or R program version 1.0.136. This study’s reporting followed the 2013 Consolidated Health Economic Evaluation Reporting Standards (CHEERS) guidelines and Good Research Practices for Cost Effectiveness Analysis Alongside Clinical Trials [17, 18].

Compliance with ethical standards

Financial support for the present study was provided in part by a research grant from the Zerbini Foundation. The Zerbini Foundation also provided for medical writing services. None of the authors has any conflicts of interest to disclose.
Results

Patient population

From May 1995 to May 2000, a total of 611 patients with multivessel CAD were randomized to PCI (205), CABG (203), or MT (203). No patient was lost to follow-up. Table 1 summarizes the baseline characteristics of the study patients.

Of the 203 patients assigned to CABG, 198 (98%) received the assigned treatment. However, 5 (2%) received MT because they refused the surgical treatment. Of the 205 patients assigned to the PCI group, 194 (95%) received the assigned treatment, 6 (3%) underwent CABG as their initial treatment, and 2 (0.98%) died before treatment (Fig. 1). Complete revascularization (defined by successful intervention in all major vessels with ≥ 70% stenosis) was achieved in 41% of patients. In addition, 3 patients (1.5%) received MT because they refused the PCI procedure. Among 203 patients assigned to receive MT, 203 (100%) received the assigned treatment. No differences existed among the cumulative overall mortality curves associated with the three therapeutic strategies at the 5-year follow-up (P = 0.632) [1].

Initial events, resource usage and cost

The resources analyzed in this study and the costs per unit are described in Additional file 1: Table S1. During
the first 6 months after randomization, clinical events were mostly similar across groups, but AMI was more frequent in the PCI group (15%). Also, the PCI group had a higher incidence of additional PCIs (8.8%). Total index hospitalization costs differed among all groups ($P<0.001$) and were higher for CABG. Medication costs differed markedly between MT and the other groups ($P<0.001$). On the other hand, the CABG group had significantly fewer expenses for outpatient care services than the other groups had ($P<0.001$). Clinical events, procedural resource use, and cost for the initial hospitalization are summarized in Table 2.

### Table 2  Index events, procedural resource use, and cost

|                    | PCI (n = 205) | MT (n = 203) | CABG (203) | $P$  |
|--------------------|--------------|--------------|------------|------|
| **Procedural resource use, % (n)** |              |              |            |      |
| No of PCI procedures |              |              |            |      |
| 0                  | 6.8 (14)     | 97.5 (198)   | 99.5 (202) | $<0.001^a$ |
| 1                  | 96.6 (173)   | 2.8 (5)      | 0.6 (1)    |      |
| 2                  | 8.3 (17)     | 0.0 (0)      | 0.0 (0)    |      |
| 3                  | 0.5 (1)      | 0.0 (0)      | 0.0 (0)    |      |
| Bare metal stent   |              |              |            |      |
| 0                  | 22.9 (47)    | 97.5 (198)   | 100 (203)  | $<0.001^a$ |
| 1                  | 35.1 (72)    | 2.0 (4)      | 0 (0)      |      |
| 2                  | 32.2 (66)    | 0.5 (1)      | 0 (0)      |      |
| 3                  | 8.3 (17)     | 0 (0)        | 0 (0)      |      |
| $≥$ 4              | 1.5 (3)      | 0 (0)        | 0 (0)      |      |
| Balloon angioplasty|              |              |            |      |
| 0                  | 6.8 (14)     | 97.5 (198)   | 99.5 (202) | $<0.001^a$ |
| 1                  | 26.8 (55)    | 1.5 (3)      | 0.5 (1)    |      |
| 2                  | 37.1 (76)    | 1.0 (2)      | 0 (0)      |      |
| 3                  | 21.0 (43)    | 0 (0)        | 0 (0)      |      |
| $≥$ 4              | 8.3 (17)     | 0 (0)        | 0 (0)      |      |
| CABG procedure     |              |              |            |      |
| 0                  | 92.2 (189)   | 94.1 (191)   | 8.9 (18)   | $<0.001^a$ |
| 1                  | 7.8 (16)     | 5.9 (12)     | 91.1 (185) |      |
| Diagnostic catheterization |       |              |            |      |
| 1                  | 80.5 (165)   | 96.6 (196)   | 95.6 (194) | $<0.001^a$ |
| 2                  | 18.5 (38)    | 3.4 (7)      | 4.4 (9)    |      |
| 3                  | 1.0 (2)      | 0.0 (0)      | 0 (0)      |      |
| **Clinical outcomes, % (n)** |              |              |            |      |
| Death              | 4.9 (10)     | 1.0 (2)      | 3.9 (8)    | $0.07^a$ |
| AMI                | 14.9 (30)    | 5.9 (12)     | 7.4 (15)   | $0.005^a$ |
| Stroke             | 2.0 (4)      | 1.0 (2)      | 4.4 (9)    | $0.068^a$ |
| Unstable angina    | 2.9 (6)      | 0.5 (1)      | 1.0 (2)    | $0.263^a$ |
| **Cost, $ mean ± SD** |              |              |            |      |
| Medication         | 47±32 [38]   | 80±104 [64]  | 40±29 [30] | $<0.001^b$ |
| Outpatient service | 303±85 [274] | 284±112 [261]| 248±53 [233]| $<0.001^b$ |
| PCI procedure      | 1490±741 [1385]| 35±225 [0] | 3±46 [0] | $<0.001^b$ |
| CABG procedure     | 152±523 [0]  | 115±460 [0]  | 1775±555 [1947]| $<0.001^b$ |
| Total cost         | 1952±841 [1807]| 446±525 [277]| 2037±559 [2180]| $<0.001^b$ |

Values in brackets represent medians

MT medical treatment, PCI percutaneous coronary intervention, CABG coronary artery bypass graft, AMI acute myocardial infarction, $S$ American dollar

$^a$ Chi square test of homogeneity

$^b$ Kruskal–Wallis; SD standard deviation
Follow-up events, resource usage, and costs
Over the first year of follow-up, rates of repeat revascularization were higher among patients assigned to initial PCI. During the subsequent year of follow-up, costs for outpatient medications and services were greater for the MT group. The 5-year cumulative medical care costs were notably smaller for the CABG compared with the PCI group (P=0.009) and the MT group (P<0.001), probably because of low rates of repeat revascularization. The index cost of the CABG group had a significant impact on the average long-term cost. Clinical events, resource usage, and costs after the first 6 months are summarized in Table 3. Figure 2 shows the mean annual and cumulative costs of the three treatment strategies.

Utility weights, QALYs, LYs
Utility weights based on SF-6D are summarized in Table 4. Utility weights improved significantly for all groups between baseline and the 6-month follow-up (P<0.001, Bonferroni-corrected). During the subsequent years of follow-up, significant differences were observed among MT and the other two groups (P<0.05, Dunn’s test) at all subsequent time intervals, except at 60 months where the difference was just between the PCI and MT groups (0.809 vs. 0.755, respectively; P<0.05, Dunn’s test). Regarding QALYs and LY results (Table 5), by the end of the 5-year follow-up, QALYs was lower for MT than for CABG and PCI, and no statistical difference was observed between PCI and CABG. The mean cumulative QALYs measurements across the 5 study years were 3.80 for the PCI group, 3.54 for the MT group, and 3.77 for the CABG patients (P<0.05). On the other hand, the results of cumulative LYs did not show significant differences among the three groups at 5-year follow-up and were 4.59 for the PCI group, 4.55 for the MT group, and 4.56 for the CABG.

Cost-effectiveness analyses: overall population
Results from cost-effectiveness analyses are shown in Table 6. PCI versus MT was cost-effective, with 99% of bootstrap replicates falling below a threshold of 3 GDP per capita per QALY. CABG versus MT was cost-effective as well. Regarding PCI versus CABG, PCI dominated in 35% of the drawings, but was cost-effective in 61%. Assessing outcomes in life-years gained, CABG was associated with a gain of 0.01 in life-years and was dominant in 45% compared with MT (Additional file 1: Table S2).

Cost-effectiveness analyses: subgroup analysis
Results from subgroup analyses are presented in Additional file 1: Table S3. For most subgroups, the results were consistent with those of the overall trial population; however, some results were relatively unstable owing to the small size of the subgroups.

Sensitivity analysis
In the sensitivity analysis, items that are not counted by the Public Health Care System reimbursement package were included. This analysis showed that PCI versus MT and CABG versus MT remained attractive at an ICER ≤ 3 GDP/capita (98% and 97%, respectively), and PCI continued to be cost-effective compared with CABG (Table 6).

Discussion
To the best of our knowledge, this is the first study that analyzes simultaneously cost-effectiveness among three treatment strategies for multivessel CAD in a long-term follow-up. In this analysis, despite substantially higher procedural costs associated with CABG and PCI, differences in costs for MT and revascularization declined across the 5-year follow-up. Moreover, quality of life assessed by QALY showed that revascularization interventions yielded better results compared with MT. Comparing PCI and CABG with each other, QALYs had small differences over 5 years. As a result, both PCI and CABG were cost-effective compared with MT. Nonetheless, PCI versus CABG was modestly cost-effective.

Importantly, compared with baseline data, the three treatment strategies for multivessel CAD yielded improvements in quality of life. Whereas CABG had the highest initial costs, it was associated with fewer clinical events and further revascularizations, fewer medications, and, consequently fewer subsequent long-term costs. PCI had intermediate initial costs, higher need for further revascularizations, but good results in terms of quality of life measures. Finally, MT had lower initial costs, but was associated with higher clinical events and need of medications, and slightly lower quality of life measures after 5 years.
Table 3  Follow-up events, procedural resource use, and cost

| Year 1          |            |           | Year 2          |            |           | Year 3          |            |           |
|-----------------|------------|-----------|-----------------|------------|-----------|-----------------|------------|-----------|
|                 | PCI        | MT        | CABG            | PCI        | MT        | CABG            | PCI        | MT        | CABG            |
|                 | (n = 195)  | (n = 201) | (n = 195)       | (n = 191)  | (n = 197) | (n = 191)       | (n = 189)  | (n = 189) | (n = 185)       |
| Clinical outcomes, n (%)         |            |           | Clinical outcomes, n (%) |            |           | Clinical outcomes, n (%) |            |           | Clinical outcomes, n (%) |            |           |
| Death            | 4 (2.1)    | 4 (2.0)    | 4 (2.1)         | 2 (1.0)    | 8 (4.1)   | 6 (3.1)         | 0 (0)      | 11 (5.8)  | 1 (0.5)         |
| AMI              | 3 (1.5)    | 6 (3.0)    | 2 (1.0)         | 4 (2.1)    | 9 (4.6)   | 4 (2.1)         | 0 (0)      | 11 (5.8)  | 0 (0)          |
| Stroke           | 1 (0.5)    | 3 (1.5)    | 3 (1.5)         | 0 (0)      | 3 (1.5)   | 3 (1.0)         | 1 (0.5)    | 2 (1.1)    | 3 (1.6)         |
| Angina           | 5 (2.6)    | 1 (0.5)    | 0 (0)           | 3 (1.6)    | 0 (0)     | 0 (0)           | 1 (0.5)    | 1 (0.5)    | 3 (1.0)         |
| Resource use, n events/100 patients |            |           | Resource use, n events/100 patients |            |           | Resource use, n events/100 patients |            |           | Resource use, n events/100 patients |            |           |
| Repeat revascularization (any)    | 12.3       | 5.0       | 46              | 5.8        | 7.1       | 37              | 1.6        | 5.3       | 11.1            |
| PCI procedure     | 12.3       | 2.5       | 05              | 5.2        | 3.6       | 05              | 1.1        | 1.6       | 0.5             |
| CABG procedure    | 0.0        | 2.5       | 41              | 0.5        | 3.6       | 31              | 0.5        | 3.7       | 0.5             |
| Bare metal stent  | 11.3       | 3.0       | 10              | 4.2        | 4.6       | 05              | 1.1        | 1.6       | 0.5             |
| Balloon angioplasty | 21.5      | 3.0       | 15              | 9.9        | 5.6       | 05              | 1.1        | 1.6       | 0.5             |
| Diagnostic catheterization         | 15.4       | 5.5       | 15.9            | 11.0       | 6.1       | 42              | 3.7        | 10.1      | 11.1            |
| Cost per patient, $       |            |           | Cost per patient, $ |            |           | Cost per patient, $ |            |           | Cost per patient, $ |            |           |
| Medication         | 47 ±32 [39]  | 80 ±104 [64] | 39 ±29 [30]    | 93 ±63 [78]  | 162 ±210 [127] | 78 ±58 [60]     | 93 ±63 [78]  | 163 ±212 [127] | 72 ±53 [56]    |
| Outpatient service  | 116 ±82 [91] | 111 ±116 [85] | 90 ±82 [61]    | 160 ±99 [124] | 200 ±229 [157] | 115 ±72 [98]     | 146 ±81 [123] | 209 ±223 [166] | 110 ±71 [97]   |
| PCI procedure      | 150 ±433 [0] | 34 ±221 [0]  | 10 ±141 [0]    | 63 ±360 [0]  | 48 ±290 [0]  | 6 ±90 [0]        | 13 ±127 [0]  | 20 ±155 [0]  | 7 ±91 [0]        |
| CABG procedure     | 0          | 48 ±304 [0]  | 80 ±387 [0]    | 10 ±141 [0]  | 69 ±361 [0]  | 61 ±340 [0]      | 10 ±141 [0]  | 72 ±369 [0]  | 10 ±143 [0]      |
| Revascularization procedure (any) | 150 ±433 [0] | 83 ±371 [0]  | 90 ±410 [0]    | 73 ±385 [0]  | 118 ±456 [0] | 48 ±294 [0]      | 23 ±190 [0]  | 92 ±397 [0]  | 17 ±234 [0]      |
| Total             | 221 ±474 [54] | 120 ±408 [18] | 146 ±417 [16]  | 233 ±432 [124] | 316 ±576 [160] | 183 ±365 [100] | 171 ±222 [123] | 306 ±489 [170] | 131 ±281 [97]  |
| Year 4          |            |           | Year 5          |            |           | 5-years cumulative |            |           | Year 4          |            |           |
|                 | PCI        | MT        | CABG            | PCI        | MT        | CABG            | PCI        | MT        | CABG            |
|                 | (n = 188)  | (n = 178)  | (n = 183)       | (n = 182)  | (n = 170)  | (n = 178)       | (n = 195)  | (n = 201) | (n = 195)       |
| Clinical outcomes, n (%)         |            |           | Clinical outcomes, n (%) |            |           | Clinical outcomes, n (%) |            |           | Clinical outcomes, n (%) |            |           |
| Death            | 7 (3.7)    | 8 (4.5)    | 6 (3.3)         | 5 (2.7)    | 2 (1.2)   | 7 (3.9)         | 18 (9.2)   | 33 (16.4) | 24 (12.3)       | 0.098a  |
| AMI              | 5 (2.6)    | 2 (1.1)    | 1 (0.5)         | 2 (1.1)    | 2 (1.2)   | 7 (3.9)         | 14 (7.2)   | 30 (14.9) | 14 (7.2)        | 0.022a  |
| Stroke           | 0 (0)      | 3 (1.7)    | 2 (1.1)         | 2 (1.1)    | 2 (1.2)   | 0 (0)           | 4 (2.1)    | 13 (6.5)  | 11 (5.6)        | 0.178a  |
| Angina           | 2 (1.1)    | 1 (0.6)    | 1 (0.5)         | 4 (2.2)    | 4 (2.4)   | 6 (3.4)         | 15 (7.7)   | 7 (3.5)   | 10 (5.1)        | 0.395a  |
| Year 4 | Year 5 | 5-years cumulative |
|--------|--------|-------------------|
|        | PCI    | MT                | CABG   | PCI    | MT    | CABG   | P value |
|        | (n = 188) | (n = 178) | (n = 183) | (n = 182) | (n = 170) | (n = 178) |         |
| Repeat revascularization (any) | 3.2 1.7 0.0 | 5.5 7.6 1.1 | 27.7 24.9 10.3 | 0.001<sup>a</sup> |
| PCI procedure | 2.1 1.1 0.0 | 4.4 2.9 1.1 | 24.6 10.9 2.6 | <0.001<sup>a</sup> |
| CABG procedure | 1.1 0.6 0.0 | 1.1 4.7 0.0 | 3.1 13.9 7.7 | <0.001<sup>a</sup> |
| Bare metal stent | 0.5 1.1 0.0 | 3.3 4.1 1.1 | 20.0 13.4 3.1 | 0.014<sup>a</sup> |
| Balloon angioplasty | 2.7 1.1 0.0 | 4.4 5.3 1.1 | 39.0 15.4 3.6 | <0.001<sup>a</sup> |
| Diagnostic catheterization | 4.8 3.4 0.5 | 12.6 14.7 7.3 | 46.2 36.3 28.2 | 0.042<sup>a</sup> |
| Cost per patient, $ | | | | |
| Medication | 93±63 [78] | 165±218 [127] | 77±57 [72] | 92±63 [78] | 166±222 [127] | 77±57 [60] | 403±284 [329] | 680±939 [558] | 334±255 [262] | <0.001<sup>b</sup> |
| Outpatient service | 148±83 [123] | 199±228 [158] | 108±63 [96] | 162±97 [127] | 220±246 [168] | 120±76 [100] | 707±373 [635] | 867±995 [733] | 523±306 [470] | <0.001<sup>b</sup> |
| PCI procedure | 18±126 [0] | 14±131 [0] | 0 | 48±297 [0] | 42±257 [0] | 14±131 [0] | 287±717 [0] | 149±473 [0] | 36±226 [0] | <0.001<sup>b</sup> |
| CABG procedure | 20±200 [0] | 11±146 [0] | 0 | 21±203 [0] | 91±413 [0] | 0 | 60±337 [0] | 271±676 [0] | 151±522 [0] | <0.001<sup>b</sup> |
| Revascularization procedure (any) | 38±234 [0] | 25±195 [0] | 0 | 69±357 [0] | 134±508 [0] | 14±131 [0] | 347±802 [0] | 420±849 [0] | 167±553 [0] | 0.003<sup>b</sup> |
| Total | 189±283 [123] | 229±32 [161] | 111±65 [97] | 235±413 [133] | 359±606 [176] | 142±171 [103] | 1402±1780 [673] | 1707±2090 [0] | 877±1184 [501] | <0.001<sup>b</sup> |

Values in brackets represent medians

MT medical treatment, PCI percutaneous coronary intervention, CABG coronary artery bypass graft, AMI acute myocardial infarction, $ American dollar

<sup>a</sup> Chi square test of homogeneity

<sup>b</sup> Kruskal-Wallis

<sup>c</sup> P value refers to 5-years cumulative
These findings are consistent with previous clinical evidence that suggests that stenting is more cost-effective than off-pump bypass surgery at 1 year. However, it is important to point out that these estimates may lack precision because of sample size, short duration of follow-up, and inclusion of almost 70% of single-vessel disease patients [19]. An economic evaluation of an observational study carried out in London for 6 years compared cost-effectiveness of CABG, PCI, or both revascularization procedures, in 1740 patients. Opposite to our results, in patients suitable for either CABG or PCI treatments, PCI was not cost-effective at a threshold of £30,000 per QALY, and CABG was the most cost-effective form of management (63%). Nevertheless, patients selected for both procedures are not representative of multivessel disease because 41% of them had single-vessel disease and just 8% were triple-vessel disease patients [20]. More recently, a study was carried out by the Iran society perspective to evaluate PCI with stents versus CABG in patients with triple-vessel disease [21]. Contrary to our findings, it found that CABG is a cost-effective strategy compared with PCI, whereas this study included a small and unbalanced sample size, and cardiovascular events were not included in the Markov model over 5 years, 10 years, and life-time horizon. Instead, it used a specific questionnaire to measure QALY, which makes it difficult to compare with other studies [21].

Table 4 Utility of treatments

| Period (month) | PCI (n = 194) Mean ± SD | Imputation, n (%) | MT (n = 197) Mean ± SD | Imputation, n (%) | CABG (n = 188) Mean ± SD | Imputation, n (%) |
|---------------|------------------------|-------------------|------------------------|-------------------|------------------------|-------------------|
| Baseline      | 0.77 ± 0.84 [0.76]     | 0 (0)             | 0.76 ± 0.72 [0.76]     | 0 (0)             | 0.75 ± 0.07 [0.72]     | 0 (0)             |
| 6             | 0.79 ± 0.16 [0.79]     | 5 (2.6)           | 0.78 ± 0.11 [0.78]     | 3 (1.5)           | 0.78 ± 0.13 [0.77]     | 4 (2.2)           |
| 12            | 0.78 ± 0.19 [0.81]     | 4 (2.2)           | 0.77 ± 0.15 [0.78]     | 5 (2.6)           | 0.78 ± 0.16 [0.77]     | 6 (3.3)           |
| 24            | 0.76 ± 0.21 [0.80]     | 4 (2.2)           | 0.73 ± 0.22 [0.76]     | 9 (4.9)           | 0.76 ± 0.18 [0.78]     | 12 (6.7)          |
| 36            | 0.77 ± 0.21 [0.81]     | 5 (2.7)           | 0.69 ± 0.27 [0.76]     | 11 (6.3)          | 0.76 ± 0.21 [0.80]     | 14 (8.6)          |
| 48            | 0.75 ± 0.24 [0.81]     | 12 (6.7)          | 0.66 ± 0.30 [0.76]     | 10 (6.1)          | 0.74 ± 0.24 [0.79]     | 13 (7.9)          |
| 60            | 0.72 ± 0.29 [0.81]     | 8 (4.7)           | 0.65 ± 0.31 [0.75]     | 8 (4.9)           | 0.72 ± 0.28 [0.78]     | 11 (6.6)          |

Values in brackets represent medians; 5000 replications

MT, medical treatment; PCI, percutaneous coronary intervention; CABG, coronary artery bypass graft; CI, confidence interval; SD, standard deviation

Fig. 2 Mean cumulative medical costs (lines) and mean annual follow-up costs (bars) for the percutaneous coronary intervention (PCI), coronary artery bypass grafting (CABG), and medical treatment (MT) groups. Note that the first set of bars represents the costs of the index hospitalization.
Table 5 Cumulative costs, QALYs and life-years 1–5

| Time since randomization, years | Cumulative costs, $ | Difference costs, $ | Cumulative QALYs | Difference QALYs | Cumulative LYs | Difference LYs |
|-------------------------------|---------------------|---------------------|------------------|------------------|----------------|----------------|
|     | CABG    | PCI    | MT     | CABG vs. MT | PCI vs. MT | CABG vs. CABG | CABG PCI MT | CABG vs. MT | PCI vs. MT | PCI vs. CABG | CABG    | PCI    | MT     | CABG vs. MT | PCI vs. MT | PCI vs. CABG |
| 1   | 2213    | 2208   | 645    | 1568        | 1563      | -5             | 0.77          | 0.78        | 0.77        | 0.00      | 0.01      | 0.01    | 0.97    | 0.96    | 0.99    | -0.02    | -0.03    | -0.01    |
| 2   | 2388    | 2428   | 958    | 1430        | 1470      | 40             | 1.54          | 1.54        | 1.51        | 0.03      | 0.03      | 0.00    | 1.90    | 1.88    | 1.94    | -0.04    | -0.06    | -0.02    |
| 3   | 2508    | 2585   | 1243   | 1265        | 1342      | 77             | 2.29          | 2.31        | 2.31        | -0.02     | 0.00      | 0.02    | 2.81    | 2.80    | 2.85    | -0.04    | -0.05    | -0.01    |
| 4   | 2609    | 2759   | 1443   | 1166        | 1317      | 150            | 3.04          | 3.07        | 2.88        | 0.16      | 0.19      | 0.03    | 3.70    | 3.72    | 3.71    | -0.01    | 0.01     | 0.02     |
| 5   | 2753    | 3002   | 1740   | 1013        | 1262      | 249            | 3.77          | 3.80        | 3.54        | 0.23      | 0.26      | 0.03    | 4.56    | 4.59    | 4.55    | 0.01     | 0.04     | 0.03     |

5000 replications

MT medical treatment, PCI percutaneous coronary intervention, CABG coronary artery bypass graft, QALY quality-adjusted life-year, LYs life-years, $ American dollar
### Table 6  Cost-effectiveness analyses for base case and sensitivity analyses per QALY

| Cost, $   | QALYs | ICER ($/QALYs) | % Dominant | % Dominated | $ ≤ 3 GDP/capita | ≤ $100,000 |
|-----------|-------|----------------|------------|-------------|-----------------|------------|
| PCI MT Δ (PCI–MT) Δ (95% CI) PCI MT Δ (PCI–MT) Δ (95% CI) |       |                |            |             |                 |            |
| Overall (n = 391) | 3002 1740 1262 (944; 1513) 3.80 3.54 0.26 (0.07; 0.45) 4854 0 0 99 99 |       |                |            |             |                 |            |
| Overall and additional cost (n = 391) | 3131 1764 1366 (1095; 1630) 3.80 3.54 0.26 (0.07; 0.45) 5255 0 1 98 99 |       |                |            |             |                 |            |
| Higher cost (n = 391) | 78,063 45,253 32,811 (25,837; 39,331) 3.80 3.54 0.26 (0.07; 0.45) 126,197 0 6 0 25 |       |                |            |             |                 |            |
| Cost, $   | QALYs | ICER ($/QALYs) | % Dominant | % Dominated | $ ≤ 3 GDP/capita | ≤ $100,000 |
| CABG MT Δ (CABG–MT) Δ (95% CI) CABG MT Δ (CABG–MT) Δ (95% CI) |       |                |            |             |                 |            |
| Overall (n = 385) | 2753 1740 1013 (761; 1235) 3.77 3.54 0.23 (0.03; 0.42) 4403 0 1 97 98 |       |                |            |             |                 |            |
| Overall and additional cost (n = 385) | 2772 1764 1008 (757; 1234) 3.77 3.54 0.23 (0.03; 0.42) 4384 0 1 97 98 |       |                |            |             |                 |            |
| Higher cost (n = 385) | 71,583 4525 26331 (19,782; 32,111) 3.77 3.54 0.23 (0.03; 0.42) 114,482 0 8 0 36 |       |                |            |             |                 |            |
| Cost, $   | QALYs | ICER ($/QALYs) | % Dominant | % Dominated | $ ≤ 3 GDP/capita | ≤ $100,000 |
| PCI CABG Δ (PCI–CABG) Δ (95% CI)PCI CABG Δ (PCI–CABG) Δ (95% CI) |       |                |            |             |                 |            |
| Overall (n = 382) | 3002 2753 249 (64; 445) 3.80 3.77 0.03 (−0.14; 0.21) 8308 0 35 61 64 |       |                |            |             |                 |            |
| Overall and additional cost (n = 382) | 3130 2772 358 (160; 565) 3.80 3.77 0.03 (−0.14; 0.21) 11,938 0 35 60 64 |       |                |            |             |                 |            |
| Higher cost (n = 382) | 78,064 71,583 6480 (1672; 11,566) 3.80 3.77 0.03 (−0.14; 0.21) 216,014 0 43 4 38 |       |                |            |             |                 |            |

5000 replications

MT medical treatment, PCI percutaneous coronary intervention, CABG coronary artery bypass graft, CI confidence interval, QALY quality-adjusted life-year, $ American dollar, GDP gross domestic product, Δ difference
Regarding PCI versus MT, one trial showed that PCI is not cost-effective compared with MT for both in-trial and lifetime extrapolation. Moreover, in-trial results showed PCI to be the dominant strategy in only 19% of the simulations, and that PCI was estimated to cost < $100,000 per QALY gained in only 17% of the patients. Additionally, this trial randomized 34% of single-vessel disease patients [11].

On the other hand, another study that analyzed a decision-analytic model over 5 years with a hypothetical cohort of 10,000 patients with an initial age of 60 years concluded that PCI of chronic total occlusions is cost-effective in patients with severe symptoms compared with optimal medical treatment in patients with chronic stable angina [22].

Some considerations should be pointed out in the present study. This analysis was done based on Public Health Care System reimbursement, and, thus, values for procedures and medications were counted based on a prespecified reimbursement table. In this way, cost differences among individual patients were not counted. On the other hand, the same analytical strategy was done for the three treatment groups, and this analysis balanced such bias. Additionally in percutaneous intervention, only bare metal stents were used to homogenize costs. Considering that this study included CAD patients years ago, the development of new treatment strategies might change our findings. However, this is inherent to long-term follow-up studies. In this sense, studies using off-pump surgery or drug-eluting stents might show different findings. Moreover, this economic analysis was carried out from the Brazilian perspective. To address this issue, costs were also analyzed according to data from previous studies to make a world comparison possible.

**Conclusion**

This study shows that the three treatment options for CAD yield improvements in quality of life, with comparable and acceptable costs. However, despite the higher initial costs of CABG and PCI, the comparison of cost-effectiveness after 5 years of follow-up showed both interventions to be cost-effective strategies compared with MT alone.

**Additional file**

Additional file 1. Additional tables and figures.

**Abbreviations**

CA: coronary arteriography; CABG: coronary artery bypass graft; CAD: coronary artery disease; CCS: Canadian Cardiovascular Society; CEAC: cost-effectiveness
acceptability curves; CHEERS. Consolidated Health Economic Evaluation Reporting Standards; CIS: confidence intervals; DES: drug-eluting stents; ECG: electrocardiogram; EQSD: Euroqol 5 Dimensions Questionnaire; GDP: gross domestic product; ICER: incremental cost-effectiveness ratios; LI: life-years gained; MACE: major adverse cardiovascular events; MASS: Medicine, Angioplasty, or Surgery Study; MI: myocardial infarction; MT: medical treatment; PCI: percutaneous coronary intervention; PSA: probability sensitivity analysis; QALY: quality-adjusted life year; QALYs: quality-adjusted life years; SD: standard deviation; SF-36: 36-item Short-Form Health Survey; SF-36V1: 36-item Short-Form Health Survey Version 1; SF-6D: Six-Dimensional Health State Classification System; SPE: single photon emission computed tomography; SUS: Sistema Único de Saúde; TET: treadmill exercise test.

Authors’ contributions

Contribution of each author: SMGB: concept and design of the manuscript; analysis and interpretation of data; WH: conception and design of this study and final approval of the manuscript; SMGB: conception of this trial; PCR: analysis of data; drafting the article and revising, YJL: interpretation of data; ACPL: acquisition, analysis and interpretation of data; SMGB: drafting the article or revising; ACPL: acquisition and analysis of data; MET: analysis of data; WH: drafting the article or revising; HPBLR: interpretation of data, statistical support; MET: design of this study final approval of the manuscript submitted; EAB: final approval of the manuscript submitted. All authors read and revised the manuscript. All authors read and approved the final manuscript.

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Competing interests

Edimar Alcides Bocchi reports receiving a consulting fee from Baldacci, Servier, and AstraZeneca; subsidized travel/Hotel/registration fees from Baldacci, Servier, Berlin Heart Gmbh, and Novartis; membership on Steering Committees for Servier and Novartis; contracted research with Servier and Amgen; and honoraria from Servier. There is no interaction with any entity that would influence diagnostic or therapeutic strategies in this study. The remaining authors report no competing interests.

Availability of data and materials

The datasets generated and/or analyzed during the current study are not publicly available, but are available from the corresponding author on reasonable request.

Consent for publication

Not applicable.

Ethics approval and consent to participate

The study was approved by the Ethics Committee of the Hospital das Clínicas da Faculdade de Medicina da Universidade de São Paulo approved the trial under no. 264/94/11, and all procedures were performed in accordance with the Helsinki Declaration. Patients gave written, informed consent and were randomly assigned to a treatment group.

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