How much do we know about the effectiveness of warm-up intervention on work related musculoskeletal disorders, physical and psychosocial functions: protocol for a systematic review

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Abstract

Background Work related musculoskeletal disorders (WMSDs) are a growing worldwide burden and effective interventions to prevent them are needed. Physical activity at the workplace is now recognized as a relevant component of WMSDs prevention. To ensure feasibility and sustainability of workplace physical activity programs, there is a clear need to implement interventions that do not take a large amount of time and that are easy to integrate in daily workplace routines. Along these lines, warm-up interventions are now offered in a large number of companies to manage WMSDs. Although benefits of warm-up have been previously documented in sports context, to the best of our knowledge, the effectiveness of such intervention in workplaces still remains to be established. Within this context, the aim of the present review is to identify from published literature the available evidence regarding the effects of warm-up on WMSDs and physical and psychosocial functions.

Methods We will search the following electronic databases (from inception onwards): MEDLINE, EMBASE, and Cochrane Library (Cochrane Database of Systematic Reviews and CENTRAL). Randomized and non-randomized controlled studies will be included in this review. Participants of the included studies should be adults employees without specific comorbidities. Interventions should include a warm-up physical intervention in real-workplaces. The primary outcomes will be pain, discomfort or fatigue. The secondary outcomes will be job control or motivation at work. This review will follow the PRISMA guidelines and two team members will independently screen all citations, full-text articles, and abstract data. Two team members will independently screen all citations, full-text articles, and abstract data. Potential conflicts will be resolved through discussion. The study risk of bias and strength of the body of evidence will be appraised using appropriate tools. A systematic narrative synthesis will be provided with information presented in the text and tables to summarize and explain the characteristics and findings of the included studies. The narrative synthesis will explore the relationship and findings both within and between the included studies. This review will include adult employees (18 years of age or older) and will exclude adults with specific comorbidities or diseases (such as diabetes, arthritis, cancer, stroke) and/or special populations (pregnant, severe or rare physical disability, or cognitive disability).
Discussion This review will summarize the evidence on the effects of warm-up intervention on WMSDs, physical or psychosocial functions. This information could help professionals and researchers in decision-making related to the use of warm-up intervention to prevent WMSDs and their adverse consequences. This review will further identify gaps in knowledge in this field that could be addressed in forthcoming studies.

Registration This protocol has been registered in PROSPERO (CRD42019137211)

Background

Work related musculoskeletal disorders (WMSDs) are conditions affecting muscles, tendons, nerves and bones\(^1\). They are now considered as a public health problem all over the world since their adverse consequences on quality of life and work participation are important\(^2-4\). This underlines the importance of finding effective prevention or curative strategies/interventions. In the last two decades, numerous researchers have identified workplace as an ideal setting to support the promotion of healthier lifestyle and to prevent WMSDs\(^5-7\). Hence, the use of workplace physical activity interventions for the management of WMSDs is now well supported by scientific evidence\(^8-14\).

Interestingly, WMSDs are conditions commonly characterized by the presence of pain or decreased function\(^7\). Therefore, workplace physical activity interventions often focus on numerous outcomes related to the individual such as pain, discomfort or fatigue\(^8,13-15\), physical function such as strength, flexibility or endurance\(^6\) and psychosocial function such as quality of life, job satisfaction or well-being\(^16,17\). In theory, the workplace environment does offer the possibility to reach and to raise awareness of a large number of workers\(^18\). In reality, however, workplace physical activity programs are less often offered and performed to those and for those at risk of developing WMSDs, i.e. low-status, low income and blue-collar workers\(^5,19,20\). Furthermore, a 40-60% compliance is commonly observed whatever the duration of the programs\(^21-26\). It is presumable that these observations could partly stem from ‘practical’ barriers to offer physical activity at the workplace, such as time constraints, time of the day and duration of the training sessions\(^27-31\). In other words, programs
should be easy to implement in the daily routine of the employees as well as of the employers. This application recommendation is supported by scientific results that shown that short bouts of exercises are easier to fit in organizational routines than long sessions\textsuperscript{32,33}. For instance, Andersen et al\textsuperscript{32} in a 10 weeks workplace physical activity program among office-workers, have compared the effects of a same weekly training volume, i.e. 1 hour performed with different training frequencies (from 1 session per week to 9 sessions per week) on training adherence. These authors have reported that adherence among office-workers was significantly higher when the training volume was divided at least into 3 weekly training sessions.

In this sense and since a few years, the implementation of physical warm-up prior the beginning of the working days is increasingly adopted in companies to manage WMSDs (INRS 2018). In these companies, it is common to observe warm-up lasting between 5 and 15 minutes a day as well supervised by professionals (sport trainer, physiotherapist...) as trained employees\textsuperscript{34}. At this point, it is important to mention that previous reviews have provided evidence of positive effects of warm-up on performance\textsuperscript{35} and injury prevention in sports\textsuperscript{35–39}. However, it is surprising that data on the effects of warm-up on WMSD are scarce and, when available, lead to rather conflicting/inconclusive results\textsuperscript{40–42}. Within this context, the aim of this systematic review will be to evaluate the effectiveness of warm-up on WMSDs and physical and psychosocial functions.

**Methods**

The present review protocol is being reported in accordance with the reporting guidance the Preferred Reporting Items for Systematic Reviews and Meta-Analyses Protocols (PRISMA-P) statement 43(see PRISMA-P checklist in Additional file 1). This review protocol was registered within the International Prospective Register of Systematic Reviews (PROSPERO) (registration number: CRD42019137211) This review will be reported in accordance with the Preferred Reporting Items for Systematic Reviews and Meta-Analysis (PRISMA) statement.

**Criteria for considering studies for this review**

**Type of studies**
Original quantitative research studies that assessed the effect of a warm-up intervention in a workplace setting aiming at preventing WMSDs or musculoskeletal pain or discomfort or fatigue in the worker will be included in the review.

As correctly argued, RCT are considered as the gold standard to assess the effectiveness of an intervention\textsuperscript{44}. However, its implementation in occupational setting may not always be feasible and its implementation is called into question\textsuperscript{1,45-49}. In that specific case, recent studies have suggested that non-RCT may maximize the body of evidence and have suggested including non-RCT in systematic-reviews\textsuperscript{50-52}. For these reasons and as previously done in recent systematic reviews covering the scope of the present review\textsuperscript{8,47}, both randomized and non-randomized controlled studies will be included. Therefore, quasi-RCTs (participants not randomly allocated), cluster randomized trials (i.e. randomization of a group of people for example randomization at a company level) will be included.

Period of studies publication was defined from inception onwards to July 2019. Finally, to be eligible for inclusion, studies had to be published in English in peer-reviewed scientific journals\textsuperscript{17,47}. As only studies in English will be included and may lead to reporting bias, we will report potentially eligible studies in other languages.

The following types of studies will be ineligible: case reports, abstracts, editorials, conference abstracts, letters to the editor, reviews, and meta-analysis. Studies will be also excluded if the intervention was partially or totally implemented outside of the workplace, e.g. in a clinical setting and if the intervention was implemented in combination with another intervention, e.g. ergonomics. Therefore, studies will be excluded when differences can not only be attributed only to the warm-up intervention.

**Types of participants**

This review will include adult employees (18 years of age or older) and will exclude adults with specific comorbidities or diseases (such as diabetes, arthritis, cancer, stroke) and/or special populations (pregnant, severe or rare physical disability, or cognitive disability).
**Types of intervention**

This review will include studies which have implemented warm-up interventions in real workplaces. To facilitate the comprehension of a warm-up intervention, we will use the definition given by McCrory et al.\(^{35}\), i.e. “a warm-up is a protocol specifically undertaken to prepare the onset of subsequent physical activity”, in our case a working activity.

As recently used in a systematic review by Luger et al.\(^{53}\), to describe work-break programs and a study by Slade and Keating\(^{54}\) about exercise prescription, we will characterize the warm-up intervention with the following four components:

1. **duration**: warm-up may last 5 minutes as well as 1 hour;
2. **frequency**: warm-up may differ in number;
3. **type**: warm-up may be stretching as well as cardio-training exercises or combination of strengthening exercises; and
4. **intensity**: warm-up may be performed with/without load or performed at a low or high percentage of the maximum heart rate.

Studies will be excluded from this review if the warm-up intervention was partially or totally implemented outside of the workplace, e.g. in a clinical setting or under laboratory conditions and if the warm-up intervention was implemented in combination with another intervention, e.g. ergonomics.

**Comparator**

Inclusion criteria: We will consider studies that compared the warm-up intervention with a non-treatment control group (e.g. no intervention or usual activity or another type of workplace physical activity) or a non-active comparator (e.g. leaflets on benefits of physical activity)

Exclusion criteria: Studies with no comparison measures.

**Types of outcome measures**

**Main outcomes**

WMSDs are defined as a group of conditions or health problems affecting the locomotor apparatus.
These conditions are characterized by pain, impaired function, overall fatigue and stress\textsuperscript{7,55}.

Therefore, among primary outcomes we will include all the outcomes associated with work related musculoskeletal issues, that are (1) participant musculoskeletal pain through the use of pain scales (e.g. numeric rating scale (NRS) or visual analog scale (VAS)) or questionnaire (e.g. McGill pain questionnaire)\textsuperscript{53} and (2) participant discomfort or fatigue\textsuperscript{8,53} through validated scales and (3) physical function as measured or estimated by questionnaires, performance and/or specific tests.

**Secondary outcomes**

For the prevention of the consequences of WMSDs we will include – if possible - and as secondary outcomes, all the outcomes associated with psychosocial function such as the measure of quality of life, job satisfaction, job control or motivation at work. In this review job control is considered as an indicator of psychosocial stress at work\textsuperscript{56}. This indicator is often measured with the job demand-control support model developed by Karasek\textsuperscript{56}.

**Information sources and search strategy**

Four electronic databases - Cochrane Central Register of Controlled Trials (CENTRAL), PubMed (Medline), Web of Science and Physiotherapy Evidence Database (PEDro) – will be searched systematically from inception onwards to identify studies satisfying the search criteria. Note that these databases have previously used in published reviews covering the scope of this review\textsuperscript{47,53,57,58}. The proposed search strategy terms for Medline are listed in Table 1 and will be modified to fit the index system of other databases.

Table 1. Sample MEDLINE search strategy terms (ti: title ; ab: abstract)
**Keywords**

| 1 | Work* ti,ab |
| 2 | Employ* ti,ab |
| 3 | Compan* ti,ab |
| 4 | 1 OR 2 OR 3 |

**Warm-up terms**

5. Warm* ti,ab
6. Pre-exercise* ti,ab
7. Pre-activit* ti,ab
8. 5 OR 6 OR 7

**WMSDs, physical and psychosocial terms**

9. Musculoskeletal disord* ti,ab
10. Musculoskeletal injur* ti,ab
11. Musculoskeletal pain ti,ab
12. Musculoskeletal complaint* ti,ab
13. Pain ti,ab
14. (endurance or strength or flexibility) ti,ab
15. (quality of life or job satisfaction or work ability or well-being or stress or disabilit* or health or discomfort or comfort or fatigue or injur*) ti,ab
16. 9 OR 10 OR 11 OR 12 OR 13 OR 14 OR 15

**Combining search terms**

17. 4 AND 8 AND 16

**Additional intended information sources**

To be sure not to miss relevant studies for the review, the reference list of for all eligible articles will be checked. Then, a grey literature search will be performed on ClinicalTrials.gov. Finally, we will contacts experts in this domain to collect information on unknown or ongoing studies.

**Data collection**

**Study selection process**

All studies that met inclusion criteria passed through a data extraction and quality assessment process performed by two independent reviewers. A third reviewer will be requested to resolve disagreement when consensus could not be reached. Reviewers will not be blinded to study author(s) or journal title. At stage 1, two independent reviewers will screen abstract and titles identified from the search strategy. At stage 2, the same two reviewers will screen the full-text articles for inclusion. At this stage, all reasons for exclusion of articles will be recorded and reported. Finally, the relevant studies, which respect eligibility criteria, will be screened by a senior review team member (NV) to be
included in the systematic review.

**Data extraction and management**

First a data extraction form will be created and validated by the three team members. This data collection form will be fulfilled by one team member (NL) and corrected by another team member (RB). Any disagreement between the two reviewers will be resolved by consensus or discussion with the senior review team member (NV). This extraction form could be modified from the information collected in the eligible studies but should at least specify the following information\(^{57,59,60}\):

- **General**: authors, year of publication, journal’s name, source of funding (if any) and country of the study;

- **Methods**: study design, total duration of study, follow-up when data were collected, study setting and withdrawals;

- **Participants**: number, age, gender, inclusion/exclusion criteria, type of workplace or job task, health of the workers/health status, i.e. asymptomatic or symptomatic, year of work experience;

- **Interventions**: description of the type, duration, frequency, intensity, supervision of the warm-up program, description/content of the comparison/control group and number of participants allocated to each group;

- **Data collection**: primary and secondary outcomes, measurement tools, questionnaires, tests;

- **Statistical tests**

- **Main results**

**Risk of bias (quality) assessment**

Two team members (NL and RB) will independently assess the risk of bias for each included study. Any disagreement between team members will be solved by consensus or discussion with the third team member. As both randomized and non-randomized controlled studies will be included in this review, two risk of bias tools will be used.

**For RCT**

The Cochrane tool for assessing risk of bias from the Cochrane Handbook for Systematic Reviews of Interventions will be used to assess potential biases of the included studies. This tool is a well-known
and validated instrument to assess the risk of bias in RCTs \(^{61}\). This tool has been revised in 2019 \(^{62}\) and has now 5 domains to assess bias arising from: (1) randomization process, (2) deviation from the intended intervention, (3) missing outcome data, (4) measurement of the outcome and (5) selection of the reported result. Each domain will be scored as follow (see Table 2): “high risk of bias”, “low risk of bias” and “some concerns”.

**For non RCT**

The Risk Of Bias In Non-randomized Studies - of Interventions (ROBINS-I) will be used to assess potential biases of the included non-RCT\(^{63}\). This tool has 7 domains to assess bias arising from (1) confounding, (2) selection of participants, (3) classification of the intervention, (4) deviations from the intended intervention, (5) missing data, (6) measurement of outcomes and (7) selection of the reported result.

Table 2. Risk of bias judgement for a specific domain (from Sterne et al. 2019).

| Overall risk of bias judgement | Criteria |
|-------------------------------|----------|
| Low risk of bias               | The study is judged to be at low risk of bias for all domains for this result |
| Some concerns                 | The study is judged to be at high risk of bias in at least one domain but not to be at high risk of bias for any domain |
| High risk of bias             | The study is judged to be at high risk of bias in at least one domain for I or The study is judged to have some concerns for multiple domains in substantially lowers confidence in the result. |

**Measures of treatment effect**

For studies using continuous data, treatment effect will be reported as mean difference with 95% CI. In case the studies evaluate the same outcome with different scales, standardized mean difference (SMD) with 95% CI will be calculated. Regarding dichotomous/categorical variables, the treatment effect will be calculated using the relative risk (RR) with 95% CI\(^{64-67}\). Since the number of included
studies is greater than 5\textsuperscript{65} and when these studies are considered as sufficiently homogeneous, outcome data will be synthesized using a random effect meta-analysis\textsuperscript{53,66,68,69}. If meta-analysis is not possible due to heterogeneity or if we are unable to pool the outcomes a narrative synthesis will be performed using text and table formats. Results will be also presented in forest plots.

**Assessment of statistical heterogeneity**

Statistical heterogeneity, defined as variability in the intervention effects will be estimated using the \( \chi^2 \) test, with \( \chi^2 > 0.10 \) provides significant evidence of heterogeneity. \( \chi^2 \) assesses whether heterogeneity is only due to chance. To ensure a right comprehension of heterogeneity, \( \chi^2 \) will be completed with \( I^2 \) statistics particularly relevant when studies have small sample size or are few in numbers. Heterogeneity will be categorized as follows\textsuperscript{69}:

- 0-40%: not be important
- 30-60%: moderate heterogeneity
- 50-90% substantial heterogeneity
- 75-100%: considerable heterogeneity

**Quality assessment and strategy for data synthesis**

To assess quality of evidence of the included studies we will use the Grading of Recommendations, Assessment, Development and Evaluation (GRADE) approach\textsuperscript{70}. This approach grades studies as followed: very low, low, moderate and high. As suggested by Bordado et al\textsuperscript{17}, the quality assessment will be based on the findings in data extraction, and will follow the domains of quality evaluation in the GRADE approach: risk of bias, inconsistency, indirectness and imprecision.

**Analysis of subgroups or subsets**

In case a sufficient number of studies are included in the review, a subgroup analysis will be performed. The latter will be carried out for each outcome and for the following factors: (1) participants’ characteristics (e.g. sex, age. If possible we will compare participants aged 40 years and younger with participants aged 41 years and older), (2) WMSDs location (e.g. neck versus low back versus upper extremities), (3) occupational activity (e.g. active versus sedentary jobs), (4) length of
intervention, (5) study design (e.g. RCT versus non-RCT) and (6) comparison group type (e.g. passive versus active control group)\textsuperscript{53,67}.

**Discussion**

Workplace physical activity is now well recognized as a potential intervention to prevent WMSDs\textsuperscript{5,6,9–15}. Although benefits of a warm-up have been previously documented in sports context\textsuperscript{35–39}, to the best of our knowledge, the effectiveness of such intervention in workplaces remains to be established. Interestingly, the primary outcome analyzed in this review will be associated with WMSDs such as pain, discomfort or fatigue. The secondary outcomes will be related to physical or psychosocial functions. All these outcomes recognized to be decreased in case of WMSDs are also the main outcomes reported in studies assessing the effects on an intervention on WMSDs\textsuperscript{8–14}. For these reasons, we believe that these findings could constitute a solid starting point to help clinicians, researchers, companies and policy-makers trying to reduce the burden of WMSDs.

**Limitations and strengths**

Our review presents several strengths. The major strength is the systematic procedure employed. In this sense, a large number of scientific databases will be searched. Then, two reviewers will independently screen articles, rate the quality of these studies and the risk of bias. Finally, the use of recommended standard reporting instruments such as PRISMA-P, ROBINS and GRADE will strengthened the recommendations that should be made at the end of the review. At this point, however, we are aware that the potential strength of this review could be reduced by the lack of high quality trials and high heterogeneity. Firstly, the recent scientific literature confirms that RCT in a workplace context are, of could possible but rare \textsuperscript{32,71–73}. In this sense, numerous authors have concluded that considerable efforts had to be made to overcome difficulties to implement such study design, but also to recruit a large number of employees\textsuperscript{1,44–46,74}. To deal with this heterogeneity, we have pre-planned to perform a subgroup and a sensitivity analysis. This choice will allow knowing whether or not the intervention effects differ between trials. Then, we are also aware that including both RCT and non-RCT will therefore lead to downgrade the validity and strength of the review and
will increase the risk of bias especially for the blinding and generation domains. Secondly, a recent review of literature by Johnson et al on how outcomes are measured in workplace physical activity interventions have reported heterogeneous measurement tools and data collection making comparisons between studies rather difficult. To conclude, although the researchers do not anticipate protocol amendments, issues that arise with the original protocol will be documented in the review paper under the methodology section.

Abbreviations
GRADE: Grading of Recommendations, Assessment, Development and Evaluation
NRS: Numeric rating scale
PRISMA-P: Preferred Reporting Items for Systematic Reviews and Meta-Analyses Protocols
RCT: Randomized controlled trial
ROBINS: Risk Of Bias In Non-randomized Studies - of Interventions
VAS: Visual analog scale
WMSDS: Work related musculoskeletal disorders

Declarations
Competing interests
Opti’Mouv is a company that provides workplace health promotion services as workplace physical activity programs.

Competing interests
This review was funded at 50% by the University of Grenoble Alpes and at 50% by Opti’Mouv (private company, France)

Authors’ contribution
All authors have contributed equally to this work. All authors read and approved the final manuscript.

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