Wettability alteration and retention of mixed polymer-grafted silica nanoparticles onto oil-wet porous medium

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Abstract
Enhanced oil recovery (EOR) processes are applied to recover trapped or residual oil in the reservoir rocks after primary and secondary recovery methods. Changing the wettability of the rock from oil-wet to water-wet is named wettability alteration. It is an important factor for EOR. Due to their unique properties, nanoparticles have gained great attention for improving oil recovery. Despite the promising results, the main challenges of applying nanoparticles are related to the colloidal stability of the nanofluids in the harsh conditions of the reservoirs. In recent years, polymer-grafted nanoparticles have been considered as novel promising materials for EOR. The obtained results showed that adding a hydrophobic agent trimethoxy (propyl) silane on the surface of modified silica nanoparticles with polyethylene glycol methyl ether has an effective role in improving retention and wettability alteration, especially in the oil-wet substrate due to hydrophobic interaction. The modified silica nanoparticle by mixed polyethylene glycol methyl ether (Mn ~ 5000) and trimethoxy (propyl) silane showed a proper performance at a concentration of 1000 ppm and a salinity range of 2000–40,000 ppm. The obtained findings can help for a better understanding of the silica nanofluid modification with both hydrophilic and hydrophobic agents for the EOR application of near-wellbore.

Keywords Wettability alteration · Retention · Silica nanoparticle · Surface modification · Enhanced oil recovery

1 Introduction

Hydrocarbon resources are the main source of primary energy, contributing to the most used energy in the world (Aftab et al. 2017; Agista et al. 2018; Patel et al. 2015). Injection of conventional water into oil reservoirs has been considered as the most commonly used secondary recovery method which can extract one-third of oil from the reservoir rocks (Kazemzadeh et al. 2018). Hydrocarbon resources are the most demanded non-renewable and limited energy sources around the world. Hence, it is essential to develop novel methods for the recovery of the residual oil from the rock pore space (Guo et al. 2016). There are several methodologies used for increasing the amount of crude oil named enhanced oil recovery (EOR). EOR studies have been focused on the reduction of interfacial tension between water and oil (Buijse et al. 2012), viscosity control (Jamaloei and Kharrat 2010), and wettability alteration of the reservoir rocks which are effective parameters to enhance hydrocarbon production (Zhao et al. 2010).

Nanoparticles are one of the main nanomaterials that received the most attention for EOR purposes (Zhang et al. 2018). Due to their unique properties, they can penetrate the small pores of the reservoir rocks and alter the wettability of rock from oil-wet to water-wet state (Zargartalebi et al. 2015). As a result, trapped oil is extracted from the pore rock along with a decrease in the capillary forces (Wang et al. 2005). Most researches have been studied the capability of metal oxide nanoparticles (SiO₂, Al₂O₃, ZnO, TiO₂, NiO, ZrO₂, and Fe₂O₃) for EOR purposes (Giraldo et al. 2013; Iglauer et al. 2015; Nwidee et al. 2017).
The main challenge for using the nanofluid in real conditions of the reservoir is related to the colloidal suspension stability and the agglomeration of nanoparticles (Ehtesabi et al. 2014; Hendraningrat and Torsæter 2015; Ju et al. 2002; Miranda et al. 2012). The stability of nanoparticles is based on the electrostatic double-layer forces which can be affected at high-salinity. In this condition, the ionic strength of high salt concentration reduces electrostatic repulsive force between nanoparticles (Al-Anssari et al. 2016; Ju et al. 2006) (Fig. 1a). Furthermore, nanoparticles have a high tendency to aggregate. This is because of the high surface-to-volume ratio and the existence of mutual van der Waals forces between nanoparticles (Hendraningrat and Torsæter 2014; Ranaka et al. 2015). Therefore, aggregation phenomena in nanoparticles can close pore throat and diminish permeability that is essential for retention and subsequently wettability alteration of rocks (Songolzadeh and Moghadasi 2017). The aggregation effect of nanoparticles can be reduced by special methods. Recent studies have proposed different approaches to modify the nanoparticle surface by mixing it with a polymer or surfactant that renders a better performance than unmodified nanoparticles (Al-Anssari et al. 2017a, b, c; Al-Anssari et al. 2018; Hendraningrat et al. 2012). The grafting surface of the nanoparticle with a long-chain polymer is studied as a novel approach that not only improves the stability of nanofluid but also increases flowability through the porous media at reservoir conditions. For example, Binks et al. (Binks and Rodrigues 2007; Binks et al. 2007) showed that silica nanoparticles stabilize oil-in-water macro-emulsions when blended with an anionic or cationic surfactant. Johnston et al. (Bagaria et al. 2013; Xue et al. 2014) studied various iron-oxide nanoparticles grafted with amphiphilic and charged polymers. They reported a decrease in the interfacial tension between oil and water. Also, they studied the effect of iron-oxide clusters and silica nanoparticles coated with poly [oligo (ethylene oxide) monomethyl ether methacrylate] and showed a significant reduction in interfacial tension at very low nanoparticle concentrations (1–10 ppm) (Foster et al. 2014; Kim and Krishnamoorti 2015). Lead et al. (Mirshahghassemi and Lead 2015; Palchoudhury and Lead 2014) reported polymer-coated nanoparticles that have the potential to separate oil–water mixtures. Behzadi and coworkers (Behzadi and Mohammadi 2016) studied the modified SiO2 with mixed polyethylene glycol and propyl chains. They reported enhancing oil recovery and wettability alteration of the glass substrate. Choi et al. (Choi et al. 2017) studied that modified SiO2 nanoparticles with a zwitterionic polymer. The results showed that these modified nanoparticles could improve the oil recovery by 5% volume with 0.3 psi reduction in pressure. Moreover, the retention of polymer-grafted nanoparticles onto the carbonate surface altered the wettability. They found that the oil recovery was improved by 10.8%.

![Fig. 1 Schematic of the EOR process for wettability alteration of reservoir rock with mixed polymer-grafted silica nanoparticles.](image)

This image contains the following captions:

- **Fig. 1a**: The aggregation of nanoparticles in the condition of the reservoir.
- **Fig. 1b**: The addition of hydrophilic polymer on the surface of silica nanoparticle to prevent aggregation with steric stabilizer effect.
- **Fig. 1c**: The addition of hydrophobic polymer on the surface of silica nanoparticle to increase retention on the oil-wet substrate due to hydrophobic interaction.
- **Fig. 1d**: Extracted oil from reservoir rock with retention of mixed polymer-grafted silica nanoparticles due to wettability alteration.
with 0.03 wt% of nanocomposite additives in comparison with the seawater. El-Hoshoudy et al. (2016) studied the performance of polyacrylamide polymer-grafted SiO$_2$ nanoparticles. Results showed that grafted nanoparticles indicated high anti-salinity, resistance against temperature, and shear resistance properties with thickening behavior. Besides, the wettability of the oil-wet rock surface can be altered to water-wet at high salinity of 40,000 ppm and a high temperature of 90 °C. The oil recovery of 2000 mg/L of polymer-grafted SiO$_2$ was reported 60% of residual oil saturation. However, despite valuable researches, further studies are needed for polymer-modified nanoparticles for designing more efficient polymer-coated nanoparticles. Researchers mostly focused on the increase in the retention of nanofluid based on the colloidal stability using polymer modification (Fig. 1b). In other words, adding the steric effects to nanofluid for colloidal stability is the main reason for using grafted polymers. It is important to note that reservoir rocks are often hydrophobic. As a result, the addition of the hydrophobic agent to the nanoparticle surface leading the hydrophobic interaction between nanoparticles and reservoir rock. This observation can increase the retention of nanoparticles. In this work, polymer and also hydrophobic agents were used to modify the surface of silica nanoparticles to increase the retention of nanoparticles and improve the wettability alteration. This procedure leads to the addition of both steric effects and hydrophobic interaction between silica nanoparticles and oil-wet substrate, respectively (Fig. 1c).

Here, we propose that properly designed, polymer-coated nanoparticles can alter the wettability of substrate from an oil-wet state to a water-wet one (Fig. 1d). We prepared a series of silica nanoparticles with a mixture of hydrophilic and hydrophobic chains covalently grafted to the surface. We found that nanoparticles coated with a mixture of hydrophilic polymer chains and hydrophobic chains are more efficient in comparison with nanoparticles coated with only hydrophilic polymer chains in the oil-wet system due to hydrophobic interaction. In this study, the experimental results and the characterization of silica nanoparticles modified with polymer or substrates are presented in detail. Thus, wettability alteration and retention of polymer-coated nanoparticles are discussed based on the effective parameters such as the concentration of modified nanoparticles, time of surface modification, and salinity. All parameters were studied at ambient conditions. It is notable to the fact that high pressures and temperature can dominate at reservoir conditions which consequently affect nanofluid retention. Therefore, the efficiency of polymer-coated nanoparticles can be different from the ambient condition in comparison with the reservoir conditions. Also, the heterogeneity of rocks and the rate of nanoflow have a significant effect on the retention and distribution of particles.

2 Experimental details

2.1 Materials

Non-porous silica nanoparticles (AEROSIL® 200) were used with a specific area of 200 ± 25 m$^2$/g. The average primary particle size was 12 nm. Solid-glass bead (borosilicate, diam. 3 mm), polyethylene glycol methyl ether averages Mn ~ 2000 (PEG1), polyethylene glycol methyl ether averages Mn ~ 5000 (PEG2), 3-glycidoxypropyltrimethoxysilane (GPTMS, 98%), and trimethoxy (propyl) silane (C3S, 97%) were purchased from Sigma-Aldrich. Acetic acid (glacial, 100.0%), n-hexane (99.9%), sulfuric acid (98%), hydrogen peroxide (30%), and ethanol (99.9%) were, respectively, acquired from Amersham (Iran) and CARLO EBRA (Italy). All reagents used in this work were of analytical grade and applied without further purification.

2.2 Modification of silica nanoparticles

The silanol groups, Si–OH, on the surface of silica nanoparticles can interact with used polymers. To make a specific interaction between silica nanoparticles and polymers, silanization strategies are also used for the modification of polyethylene glycol methyl ether (PEG1 or PEG2) in which their surface is silanized and functionalized with silane group. The details of this procedure are summarized as follows. A mixture of dried polyethylene glycol methyl ether (30 g), GPTMS (4 g), and acetic acid (0.2 mL) as a catalyst was placed in the flask containing 150 mL of acetonitrile solution. The obtained solution was refluxed at 90 °C with continuous stirring for 6 h (Fig. 2a). C3S was added (5 mL) directly to silica distilled water solution (5 wt%) as the silane group source and the obtained solution then stirring for 5 h (Fig. 2b). To modify silica with polyethylene glycol methyl ether, the functionalized polyethylene glycol methyl ether was added to silica distilled water solution (5 wt%) and stirred for 10 h. This strategy is also used for the modification of silica with the mixed polymer of polyethylene glycol methyl ether and propyl chains (Fig. 2c). The pH of the solution was adjusted at 9.5 using NaOH and the temperature of reflux was set at 80 °C. Finally, the obtained solution was centrifuged and washed three times with ethanol (Behzadi and Mohammadi 2016).

Three types of modified silica including the modified silica nanoparticle by PEG1, the modified silica nanoparticle by mixed PEG1 and C3S, and the modified silica nanoparticle by mixed PEG2 and C3S were prepared for the treatment of substrates.
2.3 Modification of glass bead to oil-wet glass bead

Due to the instability of reservoir rocks in the measurement of the contact angle, borosilicate glass beads were used to replace sandstone (Jamaloei and Kharrat 2010). The reason for the application of this glass bead is that the reservoir rock has a porous medium. Thus, these materials can be used for the simulation of the porosity condition. Sandstone is mainly composed of silica, which is also a borosilicate glass bead. The oleophilicity of reservoir rock is due to the fact that fatty acids are adsorbed over time (Iglauer et al. 2015). Thus, palmitic acid was used to modify the glass beads. Before the treatment by nanofluids, the glass beads were washed with the aid of ultrasonic agitation in acetone, ethanol, and distilled water for 30 min. Then, it was dried under the ambient condition in an oven. To obtain a strongly water-wet surface, the glass beads were refluxed in the piranha solution, a 3:1 mixture of sulfuric acid (98%) and hydrogen peroxide (30%), at 250 °C for 24 h (Shi et al. 2010). Because the piranha solution is a mixture of a strong oxidizing agent, it will remove most residues of organic substrates, as well as it will hydroxylate the used surfaces making them highly hydrophilic. After that, the glass beads were washed with distilled water and ethanol and dried in an oven. The treated glass beads by the piranha solution were immersed in the palmitic acid solution (0.1 M) dissolved in n-hexane and refluxed at 90 °C for 24 h (Arslan et al. 2006). Finally, the oil-wet glass beads were washed by ethanol and distilled water to remove any trace residues of
fatty acid adsorbed on the surface of the glass beads. Then, they dried at the ambient conditions in an oven before the treatment by the nanofluids.

2.4 Treatment of substrates (glass or oil-wet glass bead) with the modified silica nanoparticles

The modified silica nanoparticles were firstly dispersed using magnetically stirred and then homogenized with the aid of ultrasonic agitation for 30 min. The prepared substrates (glass beads or oil-wet glass beads) were immersed in the nanofluid at room conditions. One important challenge is the retention of the modified nanoparticles by gravity. To overcome this problem, the nanofluid was stirred smoothly (60 rpm) during the treatment. In the experiment, irregular compact packing of glass beads was prepared in a 25 mL beaker. The porosity is exactly 26% due to the equal size of glass beads (Mader-Arndt et al. 2014). Eventually, the treated substrates (glass beads or oil-wet glass beads) with the modified silica nanoparticles were washed by the distilled water and dried at ambient conditions in an oven. It can be used for the contact angle measurement.

2.5 Water contact angle (θ) and retention measurements

The sessile drop technique was used to study the wettability alteration of the treated substrates using the modified nanoparticles. These experiments were carried out with 0.1–0.3 μL distilled water droplets at two different positions on at least five glass beads. All the instruments were supported with the software image providing the ability to measure the θ averages. It is considered as the θ of the studied condition. To investigate the retention of the modified nanoparticles on substrates, the calibration curve was obtained using ultraviolet–visible (UV–VIS) spectroscopy. The UV–VIS spectra were measured by a Hash DR spectrophotometer at 400 nm. The retention was obtained using the following equation:

\[ q(t) = (C_i - C_x)V \times M^{-1} \]  

where \( C_i \) and \( C_x \) are initial and final concentrations of the nanofluids (mg/L), \( V \) is the volume of solution and \( M \) is the mass of substrates. In our experiments, \( V \) and \( M \) were fixed at 20 mL and 20 g, respectively. Finally, \( q(t) \) is the amount of adsorbed modified nanoparticles on the substrates (mg/g glass).

2.6 Characterization methods

Fourier transform infrared spectroscopy (FT-IR) was applied to evaluate the chemical bonding between the surface of silica and polymer. FT-IR experiments were carried out by a spectrometer (VERTEX 70, Bruker Optics, Ettlingen, Germany) equipped with a deuterated triglycerine sulfate (DTGS) detector. Thermogravimetric analysis (TGA) analysis was used to determine the content of polymers on the surface of the silica. The TGA patterns are obtained using the Thermogravimetric Analyzer of PerkinElmer with a heating rate of 20 °C min⁻¹ in a nitrogen atmosphere from 40 °C to 800 °C. Scanning electron microscope (SEM) was performed with Zeiss SEM and Oxford energy dispersive spectroscopy (EDS) to study the morphology and composition of substrates before and after treatment by the modified nanoparticles. Zeta potential analyzer (HORIBA Scientific, SZ-100z) was used to measure zeta potentials of nanofluids.

3 Results and discussion

3.1 Characterizations of silica modified with polymer using FT-IR and TGA techniques

The FT-IR spectra of silica, polymers, and polymer-coated silica are shown in Fig. 3. The peak of 887 cm⁻¹ shows the Si–OH group of silica (black line). In the C3S spectra (red line), there are two peaks in 798 cm⁻¹ and 1230 cm⁻¹
belonging to the Si–C group. Also, 887 cm⁻¹ and 1604 cm⁻¹ peaks indicate the Si–OH and Si–OC groups. Peaks between 2800 and 3000 cm⁻¹ are due to aliphatic groups of the carbon chain (Behzadi and Mohammadi 2016). In the C3S-modified silica spectra (blue line), apart from the main silica peaks, there are two peaks in 2800–3000 cm⁻¹, which are related to C3S (Munshi et al. 2008; Richard et al. 2012). These peaks confirm the chemical reaction between C3S and silica. The FT-IR spectra of PEG functionalized with silane group (blue line) shows two peaks at 890 cm⁻¹ and 1250 cm⁻¹ from the GPTMS epoxy ring (purple line). Also, new peaks have appeared around 1250-1500 cm⁻¹ and 1100 cm⁻¹, which are related to PEG. The peak at about 1100 cm⁻¹ belongs to the Si–O–C and C–O–C groups. As a result, polyethylene glycol methyl ether (PEG1 or PEG2) is functionalized with silane groups (Behzadi and Mohammadi 2016). As shown in Fig. 3 (brown line), after modification of the silica by PEG functionalized, a new peak appears around 2800-3000 cm⁻¹, which is due to the binding of PEG to the silica surface.

Due to the similarity of the peaks in C3S, PEG1, and PEG2, the FT-IR technique cannot be used to study the mixed polymer grafted with silica. Therefore, TGA analysis was used to study the structure of silica modified with the mixed polymer. The ability to obtain key information about the content of polymers coupled to the surface of nanoparticles makes TGA a suitable candidate for this research (Afsharian-Moghaddam and Haddadi-Asl 2013). The TGA curves of silica and the modified silica by the used polymers including C3S, PEG1, mixed PEG1 and C3S, and mixed PEG2 and C3S are shown in Fig. 4. It is evident from Fig. 4a, the weight of silica is constant from 100 to 800 °C. According to the previous description, the modification of silica nanoparticle is based on two-step strategies. In the first step, the silica surface was modified by C3S. In the second step, the surface of the silica nanoparticles changed using C3S was modified by PEG1 or PEG2. To determine the content of polymers on the surface of the silica, TGA analysis was performed on the modified silica with C3S in the absence and presence of PEG1 and PEG2. In the TGA curve in Fig. 4b, the content of C3S was about 2%. The data in Figs. 4c and d demonstrate that the content of PEG1 and PEG2 for the modified silica by C3S was approximately 11% and 21%, respectively. Besides, the content of PEG1 coating on the silica nanoparticles is estimated at 23% (Fig. 4e) which is more than those of the other silica nanoparticles modified with PEG1/C3S and PEG2/C3S. For modified silica by PEG1/C3S due to the presence of C3S on nanoparticle surface at the first step of modification, there is a decrease in polymers content in comparison with modified silica by PEG1. The presence of C3S on the silica surface causes increasing steric effects which decreases the content of PEG1 on the surface of the silica. In the case of the modified silica with PEG2/C3S, the content of the polymer is more than modified silica with C3S/PEG1 but is nearly similar to the modified silica by PEG1. This fact is due to the more molecular weight of PEG2 in comparison with PEG1 making the content of PEG2 on the surface of modified silica with C3S was close to the modified silica by PEG1. As a result, for the modified silica by all the mentioned materials, the content of polymers was less than ~25%. The relatively low content of polymers on the surface of silica is due to the grafted to method that applied for their synthesis. As it can be observed, this method causes lower absolute grafting ratios of polymers in comparison with the grafted from the method. This fact is due to the mechanism of the steric effect of polymer chains (Iglauer et al. 2009).

3.2 Characterizations of substrates by SEM, EDS, and contact angle measurement

Figure 5a–c represents SEM, EDS, and θ of the glass bead, the treated glass bead by piranha solution, and the oil-wet glass bead (modified by palmitic acid), respectively. Piranha treatment decreased the θ of the glass bead from 62° to 7° (Fig. 5a1 and b1). After modification with a fatty acid, the θ of glass bead increased to 114° (Fig. 5c1).

Figure 5 shows the results obtained from EDS measurements of the glass bead. The treated glass bead by piranha
solution and oil-wet glass bead (modified by palmitic acid) are respectively shown in Fig. 5a2, b2, and c2. Based on the obtained EDS results, the amount of available carbon on the surface of the modified glass bead by palmitic acid (oil-wet glass bead) is 52.36% indicating palmitic acid is vastly adsorbed on the surface of the glass bead. To investigate the retention of polymer and mixed polymer grafted
with silica nanoparticles, the glass bead, and the oil-wet glass bead was used as substrates.

3.3 Effect of nanofluids concentrations

To obtain appropriate performance, different interrelated parameters were taken into account on the wetting and retention of substrates. Since the nanoparticles influence wetting and retention of substrates, the choice of suitable concentration is very significant in the EOR procedure. Choose a proper concentration is restricted by various features which are essential for the proper effect of nanoparticles. The high concentration of nanoparticles (> 20,000 ppm) may reduce the reservoir permeability (Ju et al. 2006; Roustaei and Bagherzadeh 2015) because the stability of nanoparticle suspension reduces dramatically by increasing their concentration (Al-Anssari et al. 2017a; Rubio et al. 2017). Moreover, economic costs must be minimized for using nanofluid (Al-Anssari et al. 2016).

Please note to this point that PEG1, PEG1/C3S, and PEG2/C3S are referred to as the modified silica nanoparticle by PEG1, the modified silica nanoparticle by PEG1 and C3S, and the modified silica nanoparticle by PEG2 and C3S. Figure 6 shows the effect of the nanofluids concentrations in 2 h treatment on the wettability and retention of the glass bead and the oil-wet glass bead, respectively. In Fig. 6 a1, the initial $\theta$ of glass bead is 62°. As can be seen in Table 1, the results revealed that the lowest concentration of the modified nanoparticle with the most increase in the decrease of $\theta$ for the glass bead is 3000 ppm belonging to PEG1 and PEG1/C3S. Therefore, 3000 ppm can be considered as optimum concentration for PEG1 and PEG1/C3S. In this concentration, the $\theta$ of the glass bead is decreased to 25° and 22° for PEG1 and PEG1/C3S, respectively. In contrast to PEG1
and PEG1/C3S, the θ of substrates for PEG2/C3S has linear behavior by increasing the concentration of nanofluid. The lowest concentration of this nanofluid with the highest efficiency on the θ reduction (from 62° to 24°) is at 1000 ppm.

As it is shown in Fig. 6 a2, the retention of the PEG2 onto the glass bead was more than PEG1 and PEG1/C3S. This fact is due to the higher molecular weight of this nanofluid. The major energy for retention is based on the entropy gain associated with the desorption of serval water molecules for each adsorbed polymer molecule and this energy can be enhanced by increasing the molecular weight of the polyethylene glycol (Parfitt and Greenland 1970). In Fig. 6b1, PEG1 changed the oil-wet state of the glass bead (initial θ = 114°) to an intermediate-wet state (θ = 72°) at 3000 ppm. PEG2/C3S and PEG1/C3S had a better performance which changed the oil-wet glass bead to a strongly water-wet state (θ = 55° for PEG2/C3S and θ = 54° for PEG1/C3S) at 1000 and 3000 ppm, respectively. By changing substrates from water-wet state to oil-wet state, the amount of retention remained almost constant for PEG1 while increased for PEG1/C3S and PEG2/C3S (Fig. 6b2). For instance, in oil-wet substrates, the retention of PEG1/C3S (3000 ppm) and PEG2/C3S (1000 ppm) were increased by 67% and 80%, respectively. It is a possibility because of the hydrophobic interaction between C3S of the modified silica with the fatty acid of the glass bead which caused more efficiency of PEG1/C3S and PEG2/C3S (Fig. 7). This trend is similar to protein retention (Rabe et al. 2011).

The results demonstrate that increase in the nanofluid concentrations had a significant effect on the θ reduction. It is consistent with previous studies about the silica nanoparticle concentrations on the calcite and the glass bead substrates (Al-Anssari et al. 2016; Nikolov et al. 2010; Rostami et al. 2011) and retention of the modified silica by polyethylene glycol onto the clay minerals (Omurlu et al. 2016). Furthermore, it can be concluded that when the hydrophobicity of the substrates is increased, the retention of the mixed polymer coating on the silica nanoparticles is also enhanced. Most reservoir rocks are strongly oil-wet, and this wettability state not only reduces the retention of the mixed polymer coating on the silica nanoparticles but also it can increase the retention of these nanofluids due to the increase in hydrophobic interaction.

### 3.4 Effect of exposure time

The exposure time of the substrates into the nanofluids is one of the key factors in the retention of material into the substrates (Al-Anssari et al. 2017a). Hence, the selection of a suitable time is necessary because an increase in the time makes substrates reach their maximum retention capacity (Roustaei and Bagherzadeh 2015). It was found that the most efficient nanofluid concentrations for the θ reduction of the
substrates is 3000 ppm for PEG1 and PEG1/C3S and also 1000 ppm for PEG2/C3S. Therefore, these concentrations were selected to study the effect of time on the retention of the substrates.

Figure 8 shows the zeta potential of nanofluids. The zeta potentials for PEG1 (3000 ppm), PEG1/C3S (3000 ppm), and PEG2/C3S (1000 ppm) were obtained to be $-26$, $-20$, and $-37$ mV, respectively. Zeta potential is related to the colloidal stability of the nanofluid and the low zeta potential shows that the nanofluid is unstable (Qi et al. 2018; Zhu et al. 2016). Recent studies indicated that the zeta potential higher than the absolute value of 25 mV can stabilize nanofluid (Mondragon et al. 2012).

To explore what way exposure time of the modified nanoparticles may affect the wettability alteration and retention of the glass bead and oil-wet glass bead substrates, $\theta$ and...
Fig. 9 Effect of modified nanofluids exposure time on a1 water contact angle (\( \theta \)) and a2 retention of the glass bead substrate. Effect of modified nanofluids exposure time on b1 \( \theta \) and b2 retention of the oil-wet glass bead substrate (3000 ppm polyethylene glycol methyl ether Mn ~ 2000 (PEG1), 3000 ppm mixed PEG1/trimethoxy (propyl) silane (C3S)-grafted silica, and 1000 ppm mixed polyethylene glycol methyl ether Mn ~ 5000 (PEG2)/C3S-grafted silica)

retention are recorded vs. exposure time (Fig. 9). The results in Fig. 9a1 and a2 are for the glass bead substrates. As it is observed from Fig. 9a1, \( \theta \) of all treatments with PEG1, PEG1/C3S, and PEG2/C3S was rapidly decreased to 2 h and then reach a stable value. Also, Fig. 9a1 shows that retention of all treatments with PEG1, PEG1/C3S, and PEG2/C3S was sharply increased with exposure time up to 1 h and then remain constant for PEG1 and PEG2/C3S. However, there are very few changes \( \theta \) in for PEG1/C3S. This is since the substrates reach their retention capacity and irreversible retention (Fig. 9a2). The results in Fig. 9b1 and b2 are for the oil-wet glass bead substrates. Figure 9b1 shows that \( \theta \) was rapidly decreased to 1 h for PEG1 and PEG2/C3S treatments while decreased in 2 h for PEG1/C3S treatment. Figure 9b2 shows that the amount of retention increased sharply to around 1 h and then remains constant for all of the nanofluid treatments. By comparing the zeta potential of the nanofluids, it can be concluded that the lowest zeta potential of PEG1/C3S nanofluid (−20 mV) decreased the retention rate of PEG1/C3S on glass bead and oil-wet glass bead substrates.

The morphology, composition, and \( \theta \) of the glass bead and the oil-wet glass bead substrates treatment by the nanofluids in 2 h of exposure time is shown in Figs. 10 and 11. Figure 10a–c shows treated glass beads by PEG1, PEG1/C3S, and PEG2/C3S, respectively. In the treated glass bead by PEG1 and PEG1/C3S, adsorbed modified nanoparticles have heterogeneous distribution due to the agglomeration in the retention process (Fig. 10a1 and b1). On the other hand, in the treated glass bead by PEG2/C3S, the adsorbed modified nanoparticle has homogeneous distribution due to the highest zeta potential (Fig. 10c1).
Fig. 10 SEM, EDS, and water contact angle (θ) of treated glass bead substrate in 2 h exposure time by a 3000 ppm polyethylene glycol methyl ether Mn ~ 2000 (PEG1), b 3000 ppm mixed PEG1/trimethoxy (propyl) silane (C3S)-grafted silica, and c 1000 ppm mixed polyethylene glycol methyl ether Mn ~ 5000 (PEG2)/C3S-grafted silica

Fig. 10a, b2, and c2, the amount of available carbon on the surface of glass bead substrates were obtained to be 24.81%, 22.68%, and 19.92% for PEG1, PEG1/C3S, and PEG2/C3S, respectively, which indicates that modified nanoparticles are adsorbed.
As a result, the more colloidal stability of the modified nanoparticles causes an increase in the retention rate. Also, it can affect the more uniform retention of the modified nanoparticles on the substrates. Homogeneous retention distribution of the nanoparticles has a great impact on the process of EOR. For better extraction of the oil from the
reservoirs, nanoparticles need to be uniformly adsorbed on the rocks. The high colloidal stability of the silica nanoparticles modified with mixed polymer (PEG2/C3S) enables this nanofluid to be uniformly adsorbed on the substrate.

### 3.5 Effect of salinity

It is well-known that the retention of modified nanoparticles is responsible for the wettability alteration of the glass bead and the oil-wet glass bead substrates. The salinity of the oil reservoirs has a direct impact on the stability of injected nanofluids and the retention of the nanoparticles on the reservoir rock. A major factor to stabilize the nanoparticle in suspension is the repulsive forces between the nanoparticles. It is found in this research that some of the salts not only reduce repulsion forces but also cause agglomeration and precipitation of nanofluid (McElfresh et al. 2012). However, interestingly, high salinity makes the oil-wet rock to be more water-wet due to the increase in the physicochemical interactions (Hendraningrat 2015).

According to Fig. 12, when the NaCl concentration is increased, $\theta$ is decreased for all of the substrates (glass beads or oil-wet glass beads). This may be related to the enhanced retention of the modified nanoparticles on the substrates. An increase in the NaCl concentration can improve the retention and $\theta$ reduction of the substrates. This fact is due to the decrease of the negative charges between the glass bead and the modified nanoparticles (Al-Anssari et al. 2016). On the other hand, at a high concentration of NaCl, the repulsive force between the modified nanoparticles as well as between the modified nanoparticles and the substrates is attenuated. It is strong evidence for increasing the agglomeration and precipitation of the modified nanoparticles which reduces the retention and $\theta$ reduction. As can be seen, from Table 2,
for the treatment of glass bead substrates by PEG1/C3S, \( \theta \) is decreased from 22° to 20° along with an increase of NaCl concentration to 20,000 ppm. After this point, \( \theta \) was increased to 24° at a concentration of 40,000 ppm.

Furthermore, there is an optimal range for NaCl concentration to reduce the \( \theta \) of the substrates. Thus, the obtained results could be compared to the previous studies for the treatment of the calcite by the silica nanofluid (Al-Ansari et al. 2016) and surfactant with similar formulations, showing a good correlation with the same behavior (Iglauer et al. 2009; Salager et al. 2000).

Figures 13 and 14 show the morphology and composition of the treated glass bead as well as the oil-wet glass bead substrates by the modified nanoparticles in the NaCl concentration of 20,000 ppm. Figure 13a, b, and c shows treated glass beads by PEG1, PEG1/C3S, and PEG2/C3S, respectively. Salinity has a remarkable effect on the morphology of the glass bead surfaces in comparison with the other morphology of surfaces in the previous section (Fig. 10a–c). As shown in Fig. 13a and b, the surface indicates cubic like structure which available Cl was 22.61% and 49.73% for PEG1 and PEG1/C3S, respectively. It indicates sodium chloride is present on the glass bead surfaces. The retention of PEG1 and PEG1/C3S in the presence of salt has been increased to 40% and 63%, respectively. In the presence of salinity on the glass bead substrate, the retention of PEG1 and PEG1/C3S have increased due to the enhanced physicochemical interaction (Hendraningrat 2015). On the other hand, more stability of PEG2/C3S has reduced the percent of Cl (0.65%) on the glass bead substrate. The result of the treated the oil-wet glass bead by PEG1, PEG1/C3S, and PEG2/C3S is shown in Fig. 14a, b, and c, respectively. It is evident from Fig. 14b that the shape is cubic which covered the surface of the oil-wet glass bead due to agglomeration and precipitation of the PEG1/C3S (CI 22.39%). Remarkably, unlike the glass bead substrate, it is the small amount of Cl (1.42%) on the surface of treated oil-wet glass bead substrates by PEG1. Consequently, this may be due to the different negative charge of the glass bead and oil-wet glass bead surfaces (Bodratti et al. 2017; Watson et al. 2001; Yanagishima et al. 2012). Palmitic acid on the glass bead surface in the oil-wet glass bead substrates reduces the negative charge which consequently causes to decrease in the physicochemical interaction of the glass surface with Na and Cl. For treated oil-wet glass bead substrates in comparison with treated glass bead substrates, the percent of salt has been decreased for PEG1 94%, PEG1/C3S 45%, and PEG2/C3S 48%. This suggests that surface charge is an important parameter for the retention of substrates in the presence of salt (Fig. 15).

For PEG2/C3S, the amount of Cl on the oil-wet glass bead substrate (Cl 0.34%) was similar to the behavior of the glass bead substrate (Cl 0.65%). This result is very important.
because there is high salinity in oil reservoirs which can affect the retention process. In the case of nanoparticles modified with mixed polymer (PEG2/C3S), salinity shows less effect on the mechanism and amount of retention. This

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**Fig. 13** SEM, EDS, and water contact angle (θ) of treated glass bead substrate in 2 h exposure time at 20,000 ppm NaCl concentration by a 3000 ppm polyethylene glycol methyl ether Mn ~ 2000 (PEG1) b 3000 ppm mixed PEG1/trimethoxy (propyl) silane (C3S)-grafted silica, and c 1000 ppm mixed polyethylene glycol methyl ether Mn ~ 5000 (PEG2)/C3S-grafted silica
is due to the high colloidal stability of this nanofluid in comparison with other ones. Although high stability can decrease retention (Al-Anssari et al. 2017a), the hydrophobic propyl chains make the hydrophobic interaction which increases the absorption of nanofluids. As a conclusion, the selection of polymers with proper molecular weight and suitable wetting
properties can increase both colloidal stability and retention for the nanoparticles modified with polymers.

It is important to demonstrate the roles of retention and precipitation on the θ reduction of the substrates. In our experiment, retention of PEG2/C3S on the glass bead and the oil-wet glass bead substrates is the main reason for the θ reduction. One has to pay attention to this fact that for PEG1 and especially PEG1/C3S, precipitation has a major role in the θ reduction and retention of the glass bead and the oil-wet glass bead substrates.

4 Summary and conclusions

Nanoparticles modified with mixed polymer are considered as a novel approach to increase hydrocarbon production from the reservoir rocks. This work presents a comprehensive study of the modified nanoparticles by polymers based on effective parameters, including the nanoparticles concentrations, surface modification time, and salinity. For these purposes, wettability alteration and retention of the modified silica nanoparticle by polyethylene glycol methyl ether average Mn ~ 2000 (PEG1), the modified silica nanoparticle by mixed polyethylene glycol methyl ether average Mn ~ 2000 and propyl chains (PEG1/C3S), and the modified silica nanoparticle by mixed polyethylene glycol methyl ether average Mn ~ 5000 and propyl chains (PEG2/C3S) on simulated porous media by glass beads and oil-wet glass beads were studied. The following conclusions are as follow:

1. The retention is enhanced along with an increase in the concentration of nanofluids and further water contact angle (θ) is decreased.
2. The molecular weight of the polymer affects the retention of the substrate. In this research, the retention of nanofluid on substrates is enhanced with an increase in the molecular weight of polyethylene glycol methyl ether.
3. The amount of propyl chains available in the mixed polymer is increased further retention of the nanofluids on oil-wet substrates. Propyl chains make hydrophobic interaction between the nanoparticles and the substrates. It can be proposed that the retention of silica modified with mixed polymer on the substrate will enhance with an increase in the hydrophobicity of the substrate.
4. The stability of nanofluids has a great impact on the morphology of the adsorbed layer on the substrates. PEG2/C3S has more stability compared to PEG1 and PEG1/C3S causing a uniform distribution of the adsorbed nanoparticles on the substrates.
5. The effect of salinity on the retention mechanism of nanofluids was investigated. According to the findings, the absorption mechanism of PEG2/C3S is slightly affected by salinity. Albeit, retention of PEG1 and especially PEG1/C3S is increased because of the enhanced physicochemical interactions.
6. Investigation of morphology and composition of the treated substrates with PEG1 and PEG1/C3S revealed Na and Cl are available on the adsorbed layer. Due to the physicochemical interaction, salinity caused more retention for PEG1 and PEG1/C3S. Also, the performance of PEG2/C3S was better than that of PEG1, PEG1/C3S. The optimal concentration of this nanofluid was 1000 ppm in a salinity range of 20,000–40,000 ppm, for the θ reduction of the glass bead and oil-wet glass bead from 62° to 23° and 114° to 54°, respectively.
7. It should be noted that pressure and temperature have a notable effect on nanofluid properties, especially at reservoir conditions. These observations were not considered in this study. Besides, reservoir rocks were replaced by glass beads. Thus, it can be experimen-

![Fig. 15 Effect of negative charge of glass bead substrate on salt retention](image-url)
tally predicted that practical nanofluid efficiency can be affected by rock heterogeneity, due to nanoparticle transport. Despite these assumptions, our study showed at salinity conditions, mixed polymer-grafted nanoparticles have better performance in comparison with polymer-grafted nanoparticles, especially in the oil-wet system. This observation is due to the hydrophobic interaction mechanism. As a total conclusion, this nanofluid can be considered as a promising agent for EOR purposes.

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