OPTIMIZATION OF PRICKLY PEAR CACTI (Opuntia spp.) MICROPROPAGATION USING AN EXPERIMENTAL DESIGN METHOD

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ABSTRACT

In Morocco, despite the adaptation of the prickly pear cactus (Opuntia spp.) to edaphoclimatic conditions, differing from those that prevail in the countries from which it originates, this introduced species is regressing due to biotic and abiotic stresses that impact its survival. Hence, finding innovative technologies to preserve this species are essential. However, the success of in vitro micropropagation technologies is hinged upon the initial disinfection step. In this work we have tested several solutions and exposure time mixtures for disinfection across three different explants, as well as the adoption of hormonal combinations for the induction/regeneration step that allow for efficient micropropagation of cacti. We aimed to produce healthy regenerable vitrplants capable of effectively preserving themselves under aseptic conditions. We describe a specific protocol based on the type of areoles: (1) cladode without areolae (CWA); (2) areolae with shredded glochids (ASG); and (3) areolae with intact glochids (AG). For each of these areoles, the disinfectant concentration and contact time were optimized and various hormonal combinations were tested for induction/regeneration. The optimal design meeting I-optimality criterion was used to predict the optimal combination by maximizing desirability. The disinfection combination that used 4.23% calcium hypochlorite (w:v), 0.4% Tween 20 (v:v), and 10 minutes of exposure time reduced the contamination frequency to 0.002% with a necrosis rate of less than 0.33% in explants with AG. This type was the only one that gave responses in the induction/regeneration phase, which allowed us to predict the best rate of caulogenesis (71.74%) under a hormonal combination of 5.3 mg/L of BenzylAminopurine (BAP) and 0.59 mg/L of 1-Naphthaleneacetic acid (ANA). Furthermore, the highest calllogenesis rate of 94.45% was obtained by a hormonal combination of 6 mg/L of BAP and 0.59 mg/L of ANA. The explant’s rhizogenesis was carried out with a concentration of 0.5 mg / l ANA, before acclimatization on a substrate containing soil and sand in a ratio of 3:1. In conclusion, these protocols provide easy and cost-effective means to multiply cacti in vitro to preserve them in areas where their culture has been destroyed by cochnial.

Keywords: Disinfection, Opuntia Spp, Micropropagation, Contamination, necrosis, ANA/BAP, Optimal design

INTRODUCTION

The Cactaceae family includes about 130 genera and 1500 species. Among these, the genera Opuntia and Nopalea are the most important because of their uses (Flores-Valdez and Osorio-Gilberto, 1996). The prickly pear (Opuntia spp.) is the most interesting plant in the Cactaceae family, with a worldwide distribution (Pimiento-Barrios, 1994). The Opuntias have a special photosynthetic mechanism known as Crassulacean Acid Metabolism, which makes them able to guarantee the production of large quantities of biomass in arid areas used for livestock feeding (Nobel, 1995; Felker et al., 2006). In the genus Opuntia, Opuntia ficus-indica (barbary) is a source of edible fruits and cladodes in arid and semi-arid lands (Le Houerou, 1992; Scheinvar, 1995; Juárez and Passera, 2002).

The Opuntias are grown for fruit production and to halt soil erosion in areas of ecological restoration. The low productivity of annual forage crops impacts animal nutrition during the summer season. Therefore, in marginal areas of Morocco, Opuntia clones can be used throughout the year and during critical periods as an alternative for feeding livestock as a standing green forage resource (Boujagh and Chajia, 2001). The perpetuation of many cactus species in nature is now at risk due to coehiral infection, overexploitation, and reduction of their natural areas. Several types of cacti are therefore classified as sensitive or in danger of eradication (Mace et al., 1992). Reliable methods for mass propagation of endangered species are highly desirable to satisfy the high demand and, eventually, the restoration of plants in their natural biotope. Cacti are multiplied in most cases by means of seeds or cuttings. However, seeds are often difficult to germinate and when they germinate, plants generally grow slowly (Ault and Blackmon, 1987). Seed spread has several problems, such as genetic segregation, a long juvenile phase, and slow growth of seedlings compared to asexually reproduced plants (Mohamed-Yasseen et al., 1995). Vegetative propagation is the most commonly used. It is done by rooting single or multiple cladodes, small portions of mature cladodes comprising two or more areolae, or using fruit propagules (Estrada-Luna et al., 2008). All of these methods require large spaces and produce a low rate of multiplication. Conversely, modern biotechnologies by cloning or vegetive in vitro propagation (micropropagation) are a pathway that allows rapid multiplication, while preserving the genetic material. The ultimate goal is multiplication in millions of copies of an "elite" plant in a small space. Depending on the cactus genus, the explants tested for in vitro propagation are different: terminal seedling shoots, vertical or lateral sections of plants or cladodes, and simple areolae. Several reports have been published describing rapid and effective multiplication methods (Johnson and Emino, 1979; Escober et al., 1986; Smith et al., 1991; Rabbio et al., 1996; García-Suácedo et al., 2005). However, no general protocol is yet available, since most tissue culture responses are highly dependent on the genotype. Therefore, several significant
In vitro contamination is often the cause of micropropagation failure. Even when strict aseptic conditions are enforced during the in vitro micropropagation process, many plant explants become infected during culture (Cassells, 1986; Boxus and Terzi, 1987; Leifert and Waites, 1990a, 1990b). Epiphytic and endophytic microorganisms are sources for some of these contaminations (Debergh and Vanderschaeghe, 1988; Cassells, 1991; Leifert et al., 1991). In addition, spines and glochids that are normally found in cacti incorporate a wide variety of microorganisms (García-Saucedo et al., 2005). The sterilization process should avoid using high concentrations of disinfectants that may damage plant tissue and low disinfectant concentrations that are unavailing. In this context, we aimed to develop standardized and effective disinfection protocols specific for each cacti genotype that would guarantee the production of aseptic and regenerant explants.

**MATERIAL AND METHODS**

**Plant material and initiation of in vitro cultures**

Cacti were collected from different regions of Morocco and grown in the experimental field of Ain Nzagh (CRRA-INRA of Settat). The site is located at an altitude of about 400 m, Lambert coordinates X: 292.413 and Y: 263.664 (Mabrouk et al., 2016). The cladodes of *Opuntia ficus indica* were harvested from this site and were the subject of experiments on disinfection and in vitro culture.

**Disinfection protocol**

Depending on the cladode’s type, different combinations of calcium hypochlorite, Tween 20, and time were tested. For this purpose, various explants were used to evaluate the decontamination ability of the adopted protocols. Decontamination was based on the mixture of hypochlorite and Tween 20 as a disinfection solution in a specific period of time and 3 types of explants were distinguished according to the type of areolas (absence, presence, and areolas shredded).

- **Explant 1:** Cladodes without areoles (CWA)
  - Areoles including the glochids were completely removed using a sterile scalpel in an aseptic environment under a laminar flow hood.
- **Explant 2:** Areoles with shredded glochids (ASG)
  - The glochids were slightly shredded to allow the disinfection solution to reach inside the areolas.
- **Explant 3:** Areoles with intact glochids (AIG)
  - This protocol consisted of leaving the areolas intact without modifying the entire cladode.

**Disinfection method**

The cladodes were rinsed under running water for 5 min and dried with a sterile cloth under a laminar flow hood. Then, the explant types described above were dipped in a mixture of calcium hypochlorite and Tween 20 for 10 to 20 minutes. The choice of the calcium hypochlorite, Tween 20, and time ratio mixture design adopted in our experiments was performed by the software SAS Institute Inc. 2018. JMP® 14 Design of Experiments Guide: Cary, NC: SAS Institute Inc.

**Plant tissue culture**

The disinfected cladodes were cut into pieces of 1.0 cm² as fragments ready for micropropagation (Figure 2).
RESULTS

Cacti explants sterilization is a key step before successful in vitro culture. Designing a disinfection protocol to provide the most sterile explants ensures their survival during in vitro culture. The results revealed that the contamination (Ct) rate was significantly influenced by the explant, in contrast to the necrosis (Nc) rate that was not significantly affected (Table 3).

| Source | DF  | Sum of Squares | Mean Square | F Ratio | Prob > F |
|--------|-----|----------------|-------------|---------|----------|
|        |     | Contamination rate | Necrosis rate | Contamination rate | Necrosis rate | Contamination rate | Necrosis rate |
| Explant | 2   | 1467,56         | 440,89      | 733,78  | 220,44  | 14,3452          | 1,7114  | <.0001*  | 0.1963** |
| Model  | 2   | 1467,56         | 440,89      | 733,78  | 220,44  | 14,3452          | 1,7114  | <.0001*  | 0.1963** |
| Error  | 35  | 3155,56         | 4691,56     | 51,15   | 128,81  | 1,7114           |         |          |          |
| C. Total | 35 | 3155,56         | 4691,56     |         |         |                 |         |          |          |

* and ns: significant at 0.1% level and ns: not significant at 5%, respectively, DF: Degree of freedom

When Explant 1 (CWA) and Explant 2 (ASG) were applied, the average contamination rates were high reaching 15.33 and 11.67%, respectively. However, the contamination rate significantly dropped to 0.33% when Explant 3 (AIG) was used. Similarly, average necrosis rates were high when Explant 1 (CWA) (10%) and Explant 2 (ASG) (8.67%) were used. Using Explant 3 (AIG) provided the lowest rates, which did not exceed 2% (Table 4).

Table 4 Experimental matrix with 12 combinations and observed responses of contamination and necrosis rate in the three protocols.

| Factors | Explant CWA | Explant ASG | Explant AIG |
|---------|-------------|-------------|-------------|
|         | Contamination % | Necrosis %  | Contamination % | Necrosis %  | Contamination % | Necrosis %  |
| 1       | 12          | 0           | 4           | 0           | 0           | 0           |
| 1       | 16          | 0           | 16          | 4           | 0           | 0           |
| 1,5     | 20          | 0           | 24          | 12          | 4           | 0           |
| 1,5     | 12          | 0           | 12          | 4           | 0           | 0           |
| 2,5     | 4           | 32          | 8           | 4           | 0           | 0           |
| 2,5     | 12          | 20          | 28          | 4           | 0           | 0           |
| 4,5     | 24          | 48          | 0           | 4           | 0           | 0           |
| 4,5     | 12          | 8           | 4           | 0           | 0           | 0           |
| 5,5     | 24          | 8           | 8           | 8           | 0           | 12          |
| 5,5     | 12          | 0           | 28          | 4           | 0           | 0           |
| 6       | 28          | 4           | 4           | 40          | 0           | 8           |
| 6       | 8           | 0           | 4           | 20          | 0           | 0           |
| Average | 15.33±2.08A | 10.00±4.50A | 11.67±2.89A | 8.67±3.26A | 0.33±0.33B  | 2.00±1.15A |

For the same parameter, means linked with the same letter were not significantly different at p = 0.05. The average is presented through the means (+SE).

Prediction of optimal disinfection mixture

Using a prediction profiler (Figure 3), we selected the combination of calcium hypochlorite/Tween 20 and disinfection time for each explant type that would most efficiently minimize contamination rates. Using Explant CWA, lowest average contamination (0.77%) was obtained by a combination of 3.5% Ca(ClO)₂ and 0.5% Tween 20 for 10 minutes. Conversely, for the explant ASG, the combination of 4.6% Ca(ClO)₂ and 0.44% Tween 20 for 15 minutes generated the lowest average of contamination (0.064%). Using Explant ASG and a combination of 4.23% of Ca(ClO)₂ and 0.4% Tween 20 for 10 minutes, lowered the contamination rates to less than 0.002% (Figure 4, Table 4).
Cacti explants disinfected using explant (CWA), explant (ASG), and cultured in vitro for 3 weeks did not produce calli or buds. In contrast, explant (AIG) had a caulogenic response with buds visible in 30.13% of the explants, while the caulogenic response allowed for callus formation in 46.10% of the cultured explants (Table 6 and Figure 4).

Table 4 Desirability of explant types according to optimal combinations (CaCl2O7 - Tween20 - duration of treatment).

| Parameters          | CWA   | ASG   | AIG   |
|---------------------|-------|-------|-------|
| CaCl2O7 (%)         | 3.5   | 4.6   | 4.23  |
| Tween 20 (%)        | 0.5   | 0.44  | 0.4   |
| Time (min)          | 10    | 15    | 10    |
| Contamination % minimum | 0.77  | 0.064 | 0.002 |
| Desirability        | 0.996 | 0.997 | 0.997 |
| Average response    | 15.33 | 11.67 | 0.33  |
| Observations (or weighted sums) | 12    | 12    | 12    |

Interaction effect between explant and hormonal combination

The results revealed that caulogenesis and callogenesis rates were significantly influenced by the explant and hormonal combinations. These responses were significant in explant and hormonal combinations interaction, indicating that the responses to give shoots and callus were variable among explants and hormonal combinations (Table 5).

Table 5 Analysis of variance (ANOVA) for caulogenesis and callogenesis rates according to different explants and hormonal combinations.

| Source                | DF  | Sum of Squares | Mean Square | F Ratio | Prob > F |
|-----------------------|-----|----------------|-------------|---------|----------|
|                       |     | Caulogenesis rate (%) | Callogenesis rate (%) | Caulogenesis rate (%) | Callogenesis rate (%) | Caulogenesis rate (%) | Callogenesis rate (%) |
| Explant (Ex)          | 2   | 23600.43       | 55384.62    | 11800.21 | 27692.31 | 10099.67    | 767.4088     | <.0001*     | <.0001*     |
| Combinations (Cb)     | 12  | 10123.68       | 18002.14    | 851.14   | 1500.18  | 728481      | 415729       | <.0001*     | <.0001*     |
| Ex * Cb               | 24  | 20427.35       | 36004.27    | 851.14   | 1500.18  | 728481      | 415729       | <.0001*     | <.0001*     |
| Model                 | 38  | 54241.45       | 109391.03   | 1427.41  | 2878.71  | 1221701     | 797748       | <.0001*     | <.0001*     |
| Error                 | 78  | 911.33         | 2814.67     | 11.68    | 36.09    |             |             |             |             |
| C. Total              | 116 | 55152.79       | 112205.69   |          |          |             |             |             |             |

*: significant at 0.1% level. DF: Degree of freedom

Table 6 Caulogenesis and callogenesis rate depending on the adopted protocols.

| Combinations | Hormones | Explant | CWA | ASG | AIG | Average |
|--------------|----------|---------|-----|-----|-----|---------|
|              | BAP (mg/L) | ANA (mg/L) | Caulogenesis rate (%) | Callogenesis rate (%) | Caulogenesis rate (%) | Callogenesis rate (%) | Callogenesis rate (%) | Callogenesis rate (%) |
| C1           | 0        | 0       | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ |
| C2           | 1.5      | 0       | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 50.00±5.57* | 91.67±2.40* |
| C3           | 1.5      | 0.5     | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 8.33±1.20* | 0.00±0.00³ | 25.00±1.00* | 41.67±3.26* |
| C4           | 1.5      | 1       | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 8.33±1.20* | 0.00±0.00³ | 25.00±1.00* | 41.67±3.26* | 8.33±1.20* |
| C5           | 3        | 0       | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 25.00±1.00* | 41.67±3.26* | 8.33±1.20* | 16.67±5.85* | 30.56±15.29* |
| C6           | 3        | 0.5     | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 50.00±7.21* | 0.00±0.00³ | 25.00±1.00* | 41.67±3.26* | 16.67±5.85* |
| C7           | 3        | 1       | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 50.00±7.21* | 0.00±0.00³ | 25.00±1.00* | 41.67±3.26* | 16.67±5.85* |
| C8           | 4.5      | 0       | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 50.00±7.21* | 0.00±0.00³ | 25.00±1.00* | 41.67±3.26* | 16.67±5.85* |
| C9           | 4.5      | 0.5     | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 75.00±3.46* | 100.00±11.5* | 25.00±1.00* | 41.67±3.26* | 16.67±5.85* |
| C10          | 4.5      | 1       | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 50.00±7.21* | 0.00±0.00³ | 25.00±1.00* | 41.67±3.26* | 16.67±5.85* |
| C11          | 6        | 0       | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 83.33±4.63* | 100.00±13.23* | 25.00±1.00* | 41.67±3.26* | 16.67±5.85* |
| C12          | 6        | 0.5     | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 83.33±4.63* | 100.00±13.23* | 25.00±1.00* | 41.67±3.26* | 16.67±5.85* |
| C13          | 6        | 1       | 0.00±0.00³ | 0.00±0.00³ | 0.00±0.00³ | 83.33±4.63* | 100.00±13.23* | 25.00±1.00* | 41.67±3.26* | 16.67±5.85* |

For the same parameter, means linked with the same letter were not significantly different at p = 0.05. Data are presented through the means (±SE).
Figure 4 Data of mean effect of each type of explants on the rate of caulogenesis and callogenesis.

Prediction of the optimal hormonal combination auxin/cytokinin

Only explant outcomes from Explant 3 (A1G) were used for micropropagation. The optimization of this phase aimed to maximize caulogenic and calogenic responses by identifying the best ANA / BAP combinations. Using a prediction profiler, we selected the optimal hormonal combination of 5.3 mg / L BAP and 0.59 mg / L ANA as being the one that would produce the highest rate of caulogenesis (71.74%). The highest callogenesis rate of 94.45% was predicted to be obtained when using a hormonal combination of 6 mg / L of BAP and 0.59 mg / L of ANA (Figure 5). The neoformed buds led to the formation of complete vitroplants after 5 weeks (Figure 6), which were then transferred to a rooting medium to stimulate rhizogenesis (Figure 7) and finally acclimated so that they would be susceptible to be transferred to the fields (Figure 8).

Figure 5 Predictive profiler of best hormonal combinations of ANA and BAP for optimal caulogenesis and callogenesis response.

Figure 6 Buds produced by protocol 3 during induction

Figure 7 Explants of cacti transferred to a rooting medium

Figure 8 Explants of cacti transferred on an acclimation substrate
DISCUSSION
Cacti (Opuntia) micropropagation can be achieved if a reliable and reproducible disinfection method is standardized to obtain non-necrotic healthy and regenerable explants. Disinfection protocols described in the literature for Opuntia (Escobar et al., 1986; Palomino et al., 1999) are diverse but the majority of these use 70% ethanol, absolute ethanol, Ca (ClO)₂, or commercial bleach. We have applied several of these protocols to our explants, but we lost all of the explants we cultured because of necrosis and persisting contaminations. In other studies (Katja et al., 2003; Aliyu and Mustapha, 2007; Khalafalla et al., 2007; Ramirez-Malagon et al., 2007; Ghaffari et al., 2013), the use of high concentrations of the disinfectant may alter the cellular response of explants after disinfection. We have also tried the protocol adopted by (Ghaffari et al., 2013), using 5% sodium hypochlorite and 0.1% tween 20 for 15 min for the disinfection of Opuntia stricta-sindica, but we lost those explants to necrosis. Similarly, we tested the sterilization protocol used by (Clayton et al., 1990; De Oliveira et al., 1995; Eugenio and Carlos Antonio, 2002; Giusti et al., 2002; De Medeiros et al., 2006), that consisted of ethanol and Ca(ClO)₂ from 0.25 to 6%; this protocol allowed us to notice a clear decrease in the contamination rate, but the necrosis remained high, ranging from 80 to 100%.

Indeed, it had been suggested that the addition of a few drops of Tween 20 to a disinfecting solution based on Ca(ClO)₂ allowed better contact of the sterilizing agent with the treated surfaces and protected against damage of the plant tissue (Dabekauskas et al., 1991; Karimí et al., 2010). After identifying the products to be used, including Ca (ClO)₂ and Tween 20, and after observing that contaminations always started at the areolae, which are a host to a wide variety of microorganisms (García-Saucedo et al., 2005), 3 types of explants were distinguished according to the type of areolae: absence, presence, and areolae shredded; Explant 1: Cladodes without areolae (CWA), Explant 2: Areolae with shredded glochids (ASG), and Explant 3: areolae with intact glochids (AG), respectively, to highlight the role of glochids in the preservation of the meristematic tissue.

Additionally, the combination of sterilant concentrations with the duration of treatment and hence the explant productivity and regeneration in the various hormonal combinations were tested. The results of this study showed that the concentrations of Ca(ClO)₂ and Tween 20 obtained for the three type of explants were quite similar. They varied between 3.5 and 4.6% for Ca(ClO)₂ and from 0.4 to 0.5% for Tween 20. The best disinfection results were obtained by adopting Explant 3 (AG) with 4.23% Ca (ClO)₂ and 0.4% tween 20 for a duration of 10 min. The rate of contamination and necrosis was almost zero (0.002%) and therefore, the explants were healthy and completely disinfected. Explant 3 (AG), achieved with intact areolae and glochids, yielded very convincing results from the 3rd week of culture and complete vitroplants after the 5th week. Compared with current research in this field, the results indicate a time interval of 4 to 12 weeks (Ramírez-Malagon et al., 2007; Karimí et al., 2010; El Finti et al., 2012; Ghaffari et al., 2013). In addition, the failure of Explant 1 (CWA) and Explant 2 (ASG) could be explained by the role of glochids in the protection and preservation of meristematic tissue against damage caused by disinfectants.

In our study, concentrations of 5 mg / l BAP in combination with 0.5 mg / l ANA led to the formation of a large number of shoots. This result is in agreement with the results obtained by other researchers (Luna, A. A., Martínez, J. J., Torres-Torres, M. E., & Chablé-Moreno, F., 2008). In vitro micropropagation of the ornamental prickly pear cactus Opuntia lanigera Salm-Dyck is often used for spraying GA3 after transplantation to ex vitro conditions. Sinewort, 2006(1), 428-429.”}

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