Multilocus perspectives on the monophyly and phylogeny of the order Charadriiformes (Aves)
Matthew G Fain and Peter Houde*

Address: Department of Biology, New Mexico State University, Box 30001 MSC 3AF, Las Cruces New Mexico 88003 USA
Email: Matthew G Fain - mgfain@yahoo.com; Peter Houde* - phoude@nmsu.edu
* Corresponding author

Abstract

**Background:** The phylogeny of shorebirds (Aves: Charadriiformes) and their putative sister groups was reconstructed using approximately 5 kilobases of data from three nuclear loci and two mitochondrial genes, and compared to that based on two other nuclear loci.

**Results:** Charadriiformes represent a monophyletic group that consists of three monophyletic suborders Lari (i.e., Laridae [including Sternidae and Rynchopidae], Stercorariidae, Alcidae, Glareolidae, Dromadidae, and Turnicidae), Scolopaci (i.e., Scolopacidae [including Phalaropidae], Jacanidae, Rostratulidae, Thinocoridae, Pedionomidae), and Charadrii (i.e., Burhinidae, Chionididae, Charadriidae, Haematopodidae, Recurvirostridae, and presumably Ibidorhynchidae). The position of purported "gruiform" buttonquails within Charadriiformes is confirmed. Skimmers are most likely sister to terns alone, and plovers may be paraphyletic with respect to oystercatchers and stilts. The Egyptian Plover is not a member of the Glareolidae, but is instead relatively basal among Charadrii. None of the putative sisters of Charadriiformes were recovered as such.

**Conclusion:** Hypotheses of non-monophyly and sister relationships of shorebirds are tested by multilocus analysis. The monophyly of and interfamilial relationships among shorebirds are confirmed and refined. Lineage-specific differences in evolutionary rates are more consistent across loci in shorebirds than other birds and may contribute to the congruence of locus-specific phylogenetic estimates in shorebirds.

Background

The order Charadriiformes is one of relatively few examples in which the phylogenetic relationships of a major higher-level clade of birds are becoming successfully resolved [1,2]. The order includes what have traditionally been known as the shorebirds, a diverse and apparently ancient group of non-passerine birds whose three suborders are estimated to have diverged from one another in the Cretaceous [3]. Earlier morphological and biochemical analyses produced conflicting pictures of shorebird phylogeny. Morphological and biochemical studies were in general agreement as to recognition of the suborders Charadrii, Scolopaci, and Lari as clades. However, morphological studies also recognized the Alci as distinct [4,5], whereas DNA-DNA hybridization placed them near gull-like birds in the Lari. In contrast, recent molecular studies sampling both nuclear and mitochondrial sequences have generated a remarkably consistent and highly-resolved interfamilial tree for Charadriiformes [2,3,6,7].
While the monophyly of Charadriiformes is popularly accepted, it has been questioned both implicitly and explicitly. Olson and Feduccia hypothesized that charadriiform stilts (i.e., Recurvirostridae) were ancestral to both waterfowl (Anseriformes) and flamingos (Phoenicopteridae) based on their interpretation of fossils and comparative anatomy [8-11]. Like some early anatomists of the 19th century, Olson portrayed the “gruiform” bustards (Otidae) as Charadriiformes, closely related to the coursers (Glareolidae) and in particular to the Egyptian Plover [10]. He further advocated an ill-defined relationship of ibises (Ciconiiformes: Threskiornithidae) “uniting” Gruiformes and Charadriiformes [10,12]. Sibley et al. found rails (Rallidae) to be statistically inseparable from both Gruiformes and Charadriiformes using DNA-DNA hybridization [13].

These hypotheses have been discredited piecemeal in recent years. Specifically, there exists strong evidence for the sistership of waterfowl and fowl as Galloanserae, the sister to Neoaves [14-16]. There is also strong evidence for a clade of flamingos and grebes [17,18] within Metaves, one of two hypothesized basal clades of Neoaves (the other being Coronaves, to which shorebirds belong) [7,19]. All subsequent studies have upheld the novel transfer of both Australian Plains-wanderer (Pedionomidae) and buttonquails (Turnicidae) from the order Gruiformes to Charadriiformes [2,3,7,20,21].

However, many of the proposed interrelationships of gruiform, charadriiform, and ciconiform taxa have not yet been explicitly tested in a comprehensive molecular phylogenetic framework with both evidence from multiple independent loci and comprehensive taxon sampling. Gruiformes or sandgrouse (Pterocliformes) have been cited most commonly as potential sister groups of Charadriiformes and representative members of these groups have generally been used to root a presumed monophyletic Charadriiformes. The monophyly of Charadriiformes has been tested only with limited taxon sampling [6]; with incomplete DNA-DNA hybridization matrices [21]; or with single-locus studies [7]. In the process of studying the phylogenetic relationships of Gruiformes [22]we had the opportunity to characterize and analyze more than 5 kb of DNA sequences from four loci (mitochondrial and three nuclear) from a variety of putative sister groups of Gruiformes, including multiple representatives of most families of Charadriiformes. Our novel data include intronic and exonic sequences from beta-fibrinogen, alcohol dehydrogenase-1, and glyceraldehyde-3-phosphate dehydrogenase. These map to chromosomes 4 (position 20,917K), 4 (position 60,497K), and 1 (position 71,016.5K), respectively, in chicken. We present the results of phylogenetic analyses of these loci for Charadriiformes and compare our results to those of others, who independently studied the relationships of Charadriiformes using DNA sequences from two other nuclear loci (myoglobin chromosome 1, position 48,720.4K, and RAG-1 chromosome 5, position 16,597.6K in chicken) and nearly complete mitochondrial genomes [2,3,6]. We also test the monophyly and sister relationships of Charadriiformes by multi-locus sequence analysis including all the aforementioned putative ingroups or sister groups.

Of note, no single molecular phylogenetic analysis of Charadriiformes has yet included representatives of all its member families. The monotypic Ibisbill (Ibidorhynchidae) has yet to be studied by anyone, although it is generally presumed to fall within the Charadrii, near stilts. Paton et al. [3] and Paton & Baker [2] lacked DNA sequences of Ibisbill and the monotypic Crab Plover (Dromadidae). Ericson et al. [6] lacked these as well as buttonquails (Turnicidae) and the monotypic Australian Plains-wanderer (Pedionomidae). Thomas et al. [23] lacked eight of the traditionally recognized charadriiform families in their study of mitochondrial cytochrome-b DNA sequences. Likewise, we were unable to include Ibisbill, Crab-Plover, sheathbills (Chionidae), and the genus Pluvianellus, the last of which is not a member of the family Charadriidae in which it is traditionally included [3]. Our results corroborate numerous novel family-level relationships reported in the aforementioned recent studies, including the positions of the traditional gruiform Turnicidae basal to a clade of glareolids, larids, alcids and relatives (suborder Lari). In the present study, we include two putative representatives of Glareolidae, the Double-banded Courser (Rhinoptilus africanus) and the Egyptian Plover (Pluvianus aegyptius). Pluvianus has not been included previously in molecular analyses, and in contrast to traditional classifications, we conclude that this genus is distinct from the Glareolidae, with closer relations within the Charadrii than the Lari.

Last, some interfamilial relationships have not been well-resolved in previous single-locus nuclear or mitochondrial molecular data sets. For example, myoglobin intron 2 and RAG-1 suggested that Recurvirostridae and Haematopodidae may be nested within Charadriidae, rendering the latter paraphyletic. Also unresolved is whether skimmers (“Rynchopidae”) are sister to either gulls (Larinae) or terns (Sterninae) or both [2,3,6]. Further, a potential conflict in topology exists between myo-2 and RAG-1 [6] as to whether Jacanidae is sister to Thinocoridae (seed-snipes) or to Rostratulidae (painted-snipes). The data at hand address these relationships.

Results

Molecular Characterization

We sampled four independent, presumably unlinked loci to test recent novel hypotheses of relationships within
Charadriiformes and to test monophyly of the group comprehensively, particularly given our interest in proposed interrelationships between shorebirds, various families traditionally recognized as Gruiformes, and other groups. For taxa sampled see Table 1. Having a variety of loci with differing substitution rates and evolutionary properties is particularly desirable in a case such as this, wherein the relationships which interest us potentially span 60 to 80 million years. These include potentially relatively recent divergences between shorebird sister families to divergences between orders in the late Cretaceous [3]. Hence our sampling includes relatively rapidly-evolving mitochondrial loci; nuclear introns which have proven useful within a number of vertebrate clades including mammals, birds, and snakes; and relatively constrained nuclear exons, which may change slowly enough to retain some phylogenetic signal deep within the tree.

The alignment of FGB7 is 1457 sites in length for the 48 included taxa (Table 2); 531 sites (36%) were removed before analysis. This large percentage of sites should not be taken to indicate overall difficulty in alignment. Most of the removed sites (316 aligned positions) were due to large apomorphic insertions in seedsnipes (Thinocorididae) and Plains-wanderer (Pedionomidae). In fact, despite length differences between sequences of Attagis, Thinocorus, and Pedionomus, the alignment of these large insertions could be taken as further evidence of the close relationship of these two families. This intron is relatively long with a slight excess of A and T nucleotides and relatively even rates among substitution types. Also, most sites are free to vary, allowing accumulation and retention of more phylogenetic signal per site in comparison to protein-coding sequences [24,25]. These general evolutionary properties explain why FGB7 is becoming widely used in avian systematics and has been successfully employed for even the deepest levels of avian phylogeny [7,19,26]. The nucleotide substitution models selected for FGB7 were HKY+G (hLRT) or TVM+ G (AIC) (Table 3). The latter is a more general case of the former, with each of the four transversion substitution types having a different rate. We plotted relative rates among partitions of characters (Figure 1). This revealed that FGB3-5 intron substitutions were evolving slightly faster than the other two introns sampled in this study, while the rates of ADH5 and FGB7 were virtually identical. For this analysis, we also included the 930-bp fragment of RAG-1 and myo-2 analyzed by Ericson et al. (2003) for genera which overlapped in our study (a total of 17 taxa). Surprisingly, third positions in RAG-1 evolved faster than any of the introns, and myo-2 was actually the slowest of the introns. Not surprisingly, transition:transversion saturation plots revealed that rates of mitochondrial transitions far exceeded those of all other partitions (Figure 2).

The mitochondrial data set included genes encoding three structural RNAs, 12S rRNA, Valine tRNA, and 16S rRNA (Table 2). The total alignment of 48 taxa consisted of 2903 sites, of which 674 (23%) were excluded due to ambiguous alignment. Model selection resulted in the most complex available model in ModelTest, with six substitution types, and a proportion of invariant sites plus a gamma distribution of rate variation among sites free to vary (GTR+I+G) (Table 3). Despite the fact that rDNA sequences are generally considered the slowest evolving mitochondrial genes and therefore appropriate for deeper divergences, their component sites actually vary considerably in rate with 37% of sites estimated to be invariant and Chi-Square = 0.39. Typical saturation plots showed no decline in the slope of transition or transversion distances with total distance, but divergences among some
Table 1: Taxon sampling and GenBank accession numbers for loci

| Higher Taxon | Species | GenBank accession numbers | 12S+Val | 16S | FG87 | ADHS | GPD3-S |
|--------------|---------|---------------------------|---------|-----|------|------|--------|
| Galliformes  | Calipepla gambelli | [DQ485791] | [DQ485829] | [DQ49145] | [DQ4865] | [DQ485912] |
| Anseriformes | Anseranas semipalmata | [DQ674553] | [DQ675893] | [AY695132] | [DQ485866] | [DQ485913] |
| Phoenicopteriformes | Phoenicopterus ruber | [DQ674554] | [DQ675948] | [AY695139] | [DQ674631] | [DQ485916] |
| Podicipediformes | Aechmophorus sp | [DQ674555] | N/A | [AY695146] | N/A | [DQ674667] |
| Pteroclidiformes | Pterocles bicinctus | [DQ674558] | [DQ675971] | [AY695147] | [DQ674634] | [DQ674670] |
| Mesitornithiformes | Mesitornis unicolor | [DQ674559] | [DQ67598] | [AY695148] | [DQ674635] | [DQ674671] |
| Otidiiformes | Afritra afr | [DQ674561] | [DQ674629] | [AY695149] | [DQ674644] | [DQ674699] |
| Ciconiiformes | Plegadis chihi | [DQ674561] | N/A | [AY695125] | [DQ674637] | [DQ674673] |
| Gruidae | Grus canadensis | [DQ485815] | [DQ485853] | [AY692410] | [DQ485879] | [DQ485925] |
| Charadriiformes | Calidris canutus | [DQ674587] | [DQ674625] | [AY695198] | [DQ674660] | [DQ674695] |
| Charadriidae | Charadrius vociferus | [DQ485792] | [DQ485830] | [AY692505] | [DQ48586] | [DQ485914] |
| Haematopodidae | Haematopus palliatus | [DQ674563] | [DQ674600] | [AY692501] | [DQ674638] | [DQ674674] |
| Recurvirostridae | Himantopus mexicanus | [DQ674564] | [DQ674602] | [AY692503] | [DQ674640] | [DQ485915] |
| Stercorariidae | Stercorarius pomarinus | [DQ485831] | [DQ674613] | [AY692504] | [DQ674644] | N/A |
| Alcidae | Cepphus columba | [DQ674572] | [DQ674610] | [AY692503] | [DQ674641] | [DQ674656] |
| Uria aalge | [DQ485794] | [DQ485822] | [AY692504] | [DQ485869] | [DQ485916] |
| Rynchopidae | Rynchops niger | [DQ674567] | [DQ674603] | [AY692505] | [DQ674643] | [DQ485917] |
| Laridae | Larus atricilla | [DQ674570] | [DQ485833] | [AY695186] | [DQ674870] | [DQ674671] |
| Lornis sp | [DQ674581] | [DQ674604] | [AY695185] | [DQ674641] | [DQ674677] |
| Sterna antillarum | Sterna frater | [DQ674568] | [DQ674606] | [AY695190] | [DQ674644] | [DQ674679] |
| Sterna caspia | Sterna maxima | [DQ674569] | [DQ674607] | [AY695188] | [DQ674645] | [DQ674680] |
| Sterna forsteri | Sterna hirundo | [DQ674570] | [DQ674608] | [AY695187] | [DQ674646] | [DQ674681] |
| Sterna hirundo | Sterna maxima | [DQ674571] | [DQ674609] | [AY695198] | [DQ674647] | [DQ674682] |
| Scolopacidae | Actitis macularis | [DQ674579] | [DQ674617] | [AY695192] | [DQ674653] | N/A |
| Gallinago galeata | Gallinago gallinago | [DQ674576] | [DQ674614] | N/A | [DQ674650] | [DQ674686] |
| Limosa lapponica | Limosa lapponica | [DQ674577] | [DQ674615] | [AY695180] | [DQ674651] | [DQ674687] |
| Limnodromus sp | [DQ674578] | [DQ674617] | [AY695183] | [DQ674652] | [DQ674688] |
| Phalaropus tricolor | [DQ485796] | [DQ485834] | [AY695179] | [DQ485871] | [DQ485918] |
| Tringa melanoleuca | Tringa melanoleuca | [DQ674580] | [DQ674618] | [AY695181] | [DQ674654] | [DQ674689] |
| Jacanidae | Actophilornis africanus | [DQ674582] | [DQ674620] | [AY695179] | [DQ674656] | N/A |
| Jacana spinosa | [DQ485796] | [DQ485834] | [AY695179] | [DQ485871] | [DQ485918] |
| Rosrattalidae | Rostrotaurus benghalensis | [DQ674583] | [DQ674621] | [AY695177] | [DQ674657] | [DQ485921] |
| Thinocoridae | Attagis gai | [DQ674584] | [DQ674622] | [AY695175] | [DQ674658] | [DQ674692] |
| Thinocorus orbignyanus | Thalassodroma catharina | [DQ674585] | [DQ674623] | [AY695176] | [DQ674659] | [DQ674693] |
| Pedionomidae | Pedionomus torquatus | [DQ674586] | [DQ674624] | [AY695174] | N/A | [DQ674694] |

ingroup taxa were greater than ingroup-outgroup comparisons. Base composition is relatively even within the rDNAs. For example, there is a higher percentage of G nucleotides than expected based on overall mitochondrial base composition. However, this apparent evenness masks heterogeneity among sites, particularly between stem and loop sites. When base composition is calculated only for variable sites, a more usual mitochondrial signature is seen, with an excess of A and C, and G underrepresented. This uneven composition at variable positions,
combined with significant rate heterogeneity among sites and constraints on paired stem sites, suggests that at deeper levels, multiple substitutions at those sites free to vary may obscure phylogenetic signal. Nevertheless, the inferred phylogeny was largely congruent with estimates based on present and previous data sets (see below).

### Phylogenetic Reconstruction

Maximum likelihood, mixed-model Bayesian, and maximum parsimony phylogenetic analyses of the combined data sets (Figure 3) are highly supported by bootstrap and posterior probabilities at most nodes. Relationships based on the combined data sets strongly support monophyly of Charadriiformes, and division of the order into three major clades including 1) Scolopaci (Scolopacidae, Jacanidae, Rostratulidae, Thinocoridae; and Pedionomidae) and its sister, 2) Lari (Laridae, Alcidae, Stercorariidae, Glareolidae [i.e., *Rhinoptilus*, not *Pluvianus*], and Turnicidae), and 3) their combined sister Charadrii (Burhinidae, *Pluvianus*, Charadriidae, Haematopodidae, and Recurvirostridae). Within Charadrii, Charadriidae (i.e., *Pluvialis*) is paraphyletic to Haematopodidae plus Recurvirostridae.

#### Table 2: Characteristics of loci

| locus                                             | # aligned sites (# analyzed) | # Pi sites | mean base frequencies | heterogeneity of base frequencies |
|---------------------------------------------------|-----------------------------|------------|----------------------|----------------------------------|
|                                                   |                             |            | A        | C        | G        | T        | %AT     | Chi square | df  | P value |
| ADH-I intron 5 (including partial flanking exons) | 851 (703)                   | 306        | 0.27    | 0.24    | 0.24    | 0.25    | 52      | 81.80      | 129 | 1.00 (NS) |
| ADH-I partial exons 5, 6 (69 codons: 1st position 17 variable, 2nd position 4 variable, 3rd position 4 variable) | 207 (207)                   | 57         | 0.25    | 0.24    | 0.28    | 0.23    | 48      | 52.18      | 129 | 1.00 (NS) |
| ADH-I intron 5                                    | 644 (499)                   | 249        | 0.31    | 0.22    | 0.24    | 0.23    | 54      | 66.21      | 129 | 1.00 (NS) |
| GAPD-H exons 4–5 and introns 3–5                 | 911 (684)                   | 316        | 0.23    | 0.20    | 0.33    | 0.24    | 47      | 104.64     | 129 | 0.94 (NS) |
| GAPD-H exons 4–5 (65 codons: 1st position 5 variable, 2nd position 5 variable, 3rd position 35 variable) | 196 (196)                   | 23         | 0.25    | 0.22    | 0.27    | 0.26    | 51      | 35.46       | 129 | 1.00 (NS) |
| GAPD-H introns 3–5                               | 713 (486)                   | 292        | 0.20    | 0.22    | 0.33    | 0.32    | 44      | 96.41       | 129 | 0.99 (NS) |
| FGB intron 7                                      | 1475 (926)                  | 487        | 0.30    | 0.18    | 0.19    | 0.33    | 63      | 36.35       | 138 | 1.00 (NS) |
| combined mtDNA (12S rDNA, Valine-tDNA, 16S rDNA) | 2903 (2229)                 | 659        | 0.33    | 0.25    | 0.21    | 0.21    | 54      | 135.95      | 135 | 0.46 (NS) |
| 12S rDNA                                          | 1074 (851)                  | 271        | 0.31    | 0.26    | 0.22    | 0.21    | 52      | 79.23       | 141 | 1.00 (NS) |
| 16S rDNA                                          | 1753 (1318)                 | 375        | 0.34    | 0.24    | 0.20    | 0.22    | 56      | 94.30       | 135 | 1.00 (NS) |
| valine tDNA                                       | 76 (60)                     | 15         | 0.36    | 0.21    | 0.19    | 0.24    | 60      | 59.05       | 135 | 1.00 (NS) |

1 number remaining after ambiguously aligned sites removed
2 base composition heterogeneity based on variable sites only
3 2nd position P = 0.94 (NS)

Table 3: Models and parameters

| locus                        | model     | Pinv | alpha | AC  | CT  | AG  | AT  | CG  | GT  |
|------------------------------|-----------|------|-------|-----|-----|-----|-----|-----|-----|
| ADH-I intron 5 (with partial flanking exons) | TN93+G    | NA   | 1.41  | 1.0 | 3.34| 1.0 | 1.0 | 5.09| 1   |
| GAPD-H exons 4–5 and introns 3–5 | TN93+I+G  | 0.20 | 1.96  | 1.0 | 5.04| 1.0 | 1.0 | 7.08| 1   |
| FGB intron 7                  | HKY85+G   | NA   | 5.04  | 1.0 | 4.03| 1.0 | 1.0 | 4.03| 1   |
| combined nuclear DNA          | TN93+G    | NA   | 1.70  | 1.0 | 3.92| 1.0 | 1.0 | 4.98| 1   |
| combined mtDNA                | GTR+I+G   | 0.37 | 0.39  | 4.50| 19.25| 3.09| 0.34| 60.68| 1 |
| total combined data           | GTR+I+G   | 0.10 | 0.55  | 1.21| 4.89 | 0.80| 1.01| 9.55 | 1   |
Within Scolopaci, Rostratulidae and Jacanidae are sisters, and *Phalaropus* is sister to *Tringa* among those genera studied within Scolopacidae. These data provide further evidence that the "gruiform" buttonquails (Turnicidae) are sister to the remaining Lari, following Glareolidae (i.e., *Rhinoptilus*), then Alcidae, and last terns, gulls, and skimmers.

The combined data are also notable for what they do not support. None of the proposed relationships between shorebirds and taxa not considered charadriiform (in traditional classifications) are corroborated, with the exceptions of the "gruiform" Turnicidae and Pedionomidae. Bustards (Otidae) are not near Burhinidae, in particular, nor plovers, in general. The sister of the rails is not to be found among Jacanidae or indeed any other shorebird taxon. Ibises (Threskiornithidae) do not "link" Charadriiformes and Gruiformes. A sister relationship between sandgrouse (Pteroclidae) and Charadriiformes is also not found.

All three nuclear loci, *ADH5*, *GPD3-5*, and *FGB7*, analyzed independently or in combination yield virtually identical phylogenetic reconstructions (not shown). Individually, there is moderate conflict among the nuclear loci with respect to the position of Burhinidae. *FGB7* supports the placement of *Burhinus* as sister to Lari plus Scolopaci with 75% bootstrap in ML analysis, but weak support (57%) in MP analysis. *ADH5* does not resolve the position of *Burhinus* with respect to other charadriiform lineages, while *GPD3-5* strongly supports it as sister to Charadrii, which is also the result of the combined analysis. All three data

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**Figure 1**

**Substitution rates per locus.** Pairwise distances of each of five non-coding partitions of nuclear loci plotted against combined pairwise distances with linear model regressions added, showing differences in evolutionary rates among loci. Closed diamonds, *RAG-1* 3rd positions; open squares, *GPD3-5*; closed triangles, *ADH5*; open circles, *FGB7*; and open triangles, *myo-2*. Note faster rate of *RAG-1* 3rd positions than introns.
sets, individually or combined, support the Egyptian Plover (*Pluvialis aegyptius*) as sister to plovers in ML and MP analyses, rather than to the other glareolid, *Rhinop-tilus*.

Our ~3.5 kb of mitochondrial data alone recovered precisely the same higher-level charadriiform relationships as did nuclear data alone, but with no bootstrap support to vouchsafe either the positions or monophyly of the three major clades. However, > 12 kb of mtDNA does recover bootstrap support all these clades [2]. Conclusions supported by our smaller mtDNA data set include the non-monophyly of Glareolidae, with *Pluvianus* nearer to Charadrii than to Lari. Alone, our mtDNA data supported *Burhinus* and *Pluvianus* as sister taxa (albeit with no bootstrap support), a relationship that has been suggested based on morphological data. The observation that bootstrap support for this pair is higher in MP than in ML analyses might suggest that long-branch attraction may be playing a role in uniting these two relatively basal lineages.

**Discussion**

High bootstrap values clearly point to the monophyly of Charadriiformes, in spite of the inclusion here of taxa that have been suggested to be ingroups or sisters of Charadriiformes. Not surprisingly, waterfowl are recovered as sister to fowl, rather than among Neoaves. Flamingos are sister to grebes and sandgrouse are sister to mesites (Mesitornithidae) among the taxa we sampled, and all are recovered as monophyletic, consistent with their interpretation as members of Metaves [7,19]. Metaves and Coronaves are hypothesized basalmost sister clades of Neoaves, whose convergent members have in some cases been classified in polyphyletic orders. Among Coronaves, the remaining putative relatives of Charadriiformes are all found to be closer to one another than to Charadriiformes. Ibises are sister to spoonbills, and they in turn are sister to a clade of

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**Figure 2**

**Transition:transversion plots.** Uncorrected transition and transversion pairwise distances plotted against total distance for each of four loci obtained from combined MP analysis, drawn to same scale. (a), *ADH5*; (b), *FGB7*; (c), *GPD3-5*; and (d), 16S rDNA, 12SrDNA, and tRNA Valine. Closed circles, transition substitutions; and open circles, transversion substitutions. Note accelerated rate of transition substitutions of mtDNA.
Figure 3
Phylogeny of Charadriiformes. Optimal maximum likelihood phylogenetic reconstruction of Charadriiformes and selected outgroups based on combined data of ADH5, GPD3-5, FGB7, 12S rDNA, 16S rDNA, and tRNA Valine using GTR + G. Both mixed model Bayesian analysis and maximum parsimony produce trees of identical topology. Bootstrap values obtained from 500 ML pseudoreplicates are indicated above branches or positioned by arrows. Asterisks indicate bootstrap values of 100%. Charadriiformes are indicated by bold font and subordinal epithets.
Figure 4

Residual plots. Residual plots of internodal distances of each of four nuclear loci obtained from regression against RAG-1 internodal distances (independent variable) on MP tree reconstructed from combined data sets of 5 nuclear loci. (a, b), FGB7; (c, d), ADH5; (e, f), GPD3-5; and (g, h), myo-2. Note the higher variance of residuals in non-Charadriiformes (left panel) than Charadriiformes (right panel), indicating better correlation of estimates of internode lengths in the latter across all loci.
rails plus cranes. Bustards, too, are among this group. Somewhat ironically, this begs the question of what is the true sister of Charadriiformes, but the answer is not forthcoming from the present data set. Ongoing analysis of a larger sample of loci suggests that Charadriiformes are sister to all other coronavian waterbirds (not shown).

Other recent DNA studies of intraordinal charadriiform phylogeny are in agreement with the results presented here, lending credibility to the phylogenetic signal present in our data and vice versa. Two other nuclear loci, RAG-1 and myo-2 [3,6] and nearly complete mitochondrial genomes [2] yield trees of nearly perfect congruence to those of this analysis to the extent that taxa overlap. In particular, 1) Charadriiformes are comprised of three suborders, Lari, Scolopaci, and their sister Charadrii, 2) Alcidae is nested well within the Lari rather than basal among Charadriiformes as was suggested on morphological criteria [4,5,27], 3) Turnicidae are recovered as Charadriiformes, sister to Lari. When analyzed alone, myo-2 produced some conflicts with our data [6]. Specifically, our data do not corroborate a MP recovery of 1) a sistership between Alcidae and Glareolidae to the exclusion of Sterninae, and 3) a sistership of Jacanidae and Thinocoridae to the exclusion of Rostratulidae. These myo-2 results are also incongruent with those obtained from RAG-1. These differences are minor, and may be attributed to three causes. myo-2 is relatively short compared to the other introns we studied and RAG-1 third positions, thus there may be a higher stochastic affect on its fewer sites. This effect may be compounded by lower rates of nucleotide substitution in myo-2 than in the other loci. Alternatively, these could represent validly reconstructed gene trees that differ due to incomplete lineage sorting.

One recent study based solely on mtDNA cytb produced markedly contrasting results that we consider problematic[28]. The authors analyzed two data sets: the "primary" data set, which included 41 complete or largely complete gene sequences, and the "expanded" data set, which included an additional 50 partial sequences. They claim to have found four major clades of Charadriiformes (Charadrii, Scolopaci, Lari, and Alci). In fact, all of their reconstructions show Lari as paraphyletic to Alci (in agreement with the present study), so the latter should not be considered distinct. The finding in their primary data set that Charadrii is paraphyletic to other Charadriiformes is not well supported and contradicts all other DNA sequence studies [2]. Even more problematic, the expanded data set recovered polyphyletic relationships of indisputably monophyletic lower-level clades, e.g., within Lari (Sterna sister to Glareolidae in MP tree or in a clade including Jacanidae plus Rostratulidae in the Bayesian tree) and Charadriidae (the genus Vanellus is included in the Scolopacidae in the MP tree). Furthermore, Stercorariidae are recovered as members of the Alcidae in the MP tree but as sister to Lari plus Alcidae in the Bayesian tree. These incongruencies receive no statistical support from bootstrap analysis, and a Lento plot showed that conflict equaled or exceeded support for most clades. Indeed, the splits having the highest support/conflict ratios were either congruent with our results and previous studies (e.g., monophyly of a clade containing Charadrius, Hæmatopus, and Recurvirostra) or represented closely related taxa (e.g., species within genera).

Spurious associations of taxa from analyses of the expanded cytb data set may be explained as attraction between non-overlapping 5-prime and 3-prime partial sequences (e.g., 5-prime sequence for Sterna and 3-prime sequence for jacanids). More insidious problems with the cytb locus for phylogenetic reconstruction are issues of possible substitutional saturation and base composition bias. Thomas et al. [28] report that they detected no non-stationarity of base composition, nor did they apparently assess the potential for saturation. We conducted a Chi-Square test of their primary data set that shows third positions of codons to be significantly biased (Chi-Square = 151.267077, df = 120, P = 0.028; outgroups excluded). We suggest that the difference in our results accrues from partitioning the data by codon position and potentially our exclusion of constant sites (Thomas et al. did not provide details on how they conducted the test). The disparity index test in MEGA further revealed that 10.8% of all pairwise comparisons were significantly heterogeneous across all codon positions in sequences of the primary data set (outgroups excluded). We also note that two of their jacanid sequences include a deletional frameshift, suggesting that the sequences may represent nuclear pseudogenes if they are free of errors.

Inclusion of cytb sequences in our own concatenated data set resulted in reduced support for most clades, even though the same phylogenetic relationships were generally recovered (not shown). Moreover, Paton & Baker [2] found that cytb performed more poorly than most other mitochondrial genes in recovering charadriiform phylogeny. In contrast, they found that 12S rDNA alone recovered 12 of 19 nodes and 16S rDNA recovered 8 of 19 nodes in the combined mitochondrial tree. We found that the rDNAs together were able to recover 15 of 17 nodes listed by Paton and Baker [2], while the difference results only from incomplete taxonomic overlap between our study and theirs.

DNA-DNA hybridization [21] yielded a similar topology for Charadriiformes as a whole, with exceptions as already noted by Paton et al. [3] on the monophyly of Thinocori-
da plus Rostratulidae plus Jacanidae, the inclusion or
direct sistership of Pteroclidae, and the exclusion of Turnicidae. Unfortunately, Sibley & Ahlquist did not publish a
record of what subsets of taxa were used in pairwise com-
parisons to produce their supertrees.

Supertree analysis [23] based on morphology, DNA-DNA
hybridization, RAG-1, myo-2, and cytb is in near perfect
agreement with the combined analysis of the 4 loci here,
with the one exception of our recovery of Charadriidae as
paraphyletic to Haematopodidae and Recurvirostridae
that was also recovered in the study of myo-2. The sup-
tree study did not include Turnicidae, and its authors
asserted that further work was needed to establish their
affinities[23]. Additional evidence for the placement of
Turnicidae within Charadriiformes provided by this
study, Fain & Houde [7], and Paton & Baker [2] suggests
this question is now irrefragably resolved.

myo-2, FGB7, ADH5, and GPD3-5, whether analyzed sep-
arately or combined, all recovered Charadriidae as para-
phyletic to Haematopodidae plus Recurvirostridae [6].
RAG-1 produced results that are consistent with these, but
sequence was unavailable for the genus Pluvialis, which
was essential in demonstrating charadrid paraphyly in all
of the other data sets. Reciprocal monophyly of Charadri-
da and Haematopodidae plus Recurvirostridae in the
Thomas et al. supertree is clearly biased by the relative
abundance of taxa for which only morphological data
were available in that study. With bootstrap support as
high as 100% in our complete molecular data set, the par-
aphyly of Charadriidae is a hypothesis that warrants seri-
ous attention.

The position of skimmers has not been consistently
resolved in previous studies. Skimmers are traditionally
placed in their own family Rynchopidae, sister to both
terns and gulls (Laridae: Stermiae and Larinae, resp.).
Ericson et al. [6] recovered this relationship with little or
no support, but Paton et al. [3] obtained some support
(Bayesian posterior probability 87%) for the sistership of
skimmers to gulls alone. In contrast, our nuclear data
strongly support a sister relationship of skimmers to terns
alone (MP bootstrap = 100%), and this result is robust to
combined analysis with RAG-1 and myo-2.

The Egyptian Plover (Pluvianus aegyptius) is traditionally
placed within the family Glareolidae, although it has
always been acknowledged as being atypical of the family.
Some authors have suggested that the Egyptian Plover is
most closely related to stone curlew (Burhinidae) based
on osteological characters [4,5]. Dove [29] further noted
it is atypical of the Glareolidae in microscopic feather
characters. It shares with Rhinopitulus cinctus the peculiar
habit of incubating its eggs by burying them in sandy soil
[30]. At times, it has been given its own family rank, Plu-
viidae [21,30].

Despite its distinctiveness as an adult, Lowe concluded
that the Egyptian Plover was “obviously an advanced
courser” on the basis of its natal plumage [31]. Jehl con-
cluded instead that “the color pattern of the Egyptian
Plover chick is plover-like [32]” as is the relative length
of the tarsus to wing and lack of pectination of middle toe
of the adult. He further asserted that its tarsal scutellation
and relative lack of flattening of anterior toes was interme-
diate between those of glareolids and “charadriines.”

Others have questioned the placement of the Egyptian
Plover in the Glareolidae, and it has even been afforded its
own familial status by some [33]. Strauch [4]. Mckevich &
Parenti [34], and Chu [5] each studied variants of the
same osteological data set using different methods of
analysis. All concluded that the Egyptian Plover is sister to
stone curlew, although they differed on whether the Egyp-
tian Plover-stone curlew clade is closest to gulls, coursers,
or to plovers. Thomas et al.’s supertree study positioned
Egyptian Plover outside of the Glareolidae, as sister to
Burhinus, on the basis of morphological characters alone.
The authors lamented that, “Morphological studies have
failed to resolve the position of Glareolidae, placing the
family in a large polytomy with all other major groups
except Alcinae and the sandpipers and allies [23].” We sur-
mise that these earlier difficulties may have arisen from
the polyphyletic nature of the Glareolidae with Egyptian
Plover included.

Our data provide no unequivocal evidence in support of a
special relationship between the Egyptian Plover and
stone curlews. Both are fairly basal among Charadrii; thus,
it is possible that the morphological characters they share
are merely symplesiomorphies. The nuclear data obtained
here, analyzed separately and in combination, strongly
suggest that the Egyptian Plover is sister to a clade of plov-
ers and allies. This phylogenetic position is consistent
with previous proposals that it merits family status as Plu-
viidae [33]. We were unable to compare Egyptian
Plover to sheath bills, Crab Plover, and Ibisbill, and no
one else has made these direct comparisons either. It is con-
ceivable that these missing taxa could affect the group-
ing of Egyptian Plover with these or even other taxa
among Charadriiformes.

While none of the aforementioned DNA sequence or
hybridization studies included the Egyptian Plover, they
all agree that the Glareolidae is sister to jaegers, auks, and
gulls plus terns plus skimmers. The Glareolidae tradition-
ally includes two subfamilies, the coursers (Cursoriinae)
and pratincoles (Glarolaeinae), which are sufficiently dis-
tinct to cause some to question their monophyly [10].
Coursers have slender bills, long legs, and stubby tails, whereas pratincoles are swallow-like with short wide bills, short legs, and gracefully long pointed wings and tail. Despite these anatomical disparities, the monophyly of coursers plus pratincoles was strongly supported by the one DNA sequence study that included representatives of both [3]. Our treatment of the Egyptian Plover in no way challenges that result.

It is remarkable that the phylogeny of Charadriiformes is so consistently and congruently recovered from a variety of loci, when in general, higher level relationships among Aves are notoriously difficult to resolve [35]. Even though rates of evolution differ dramatically between different lineages of Charadriiformes, it appears that these rates are lineage specific and independent of locus. For example, all loci are congruent in recovering buttonquails on a long branch, yet short branches among sandpipers. Thus, we reasoned that there might be lesser conflict between data sets within Charadriiformes than among other birds. To quantify this, we constructed a MP tree using a supermatrix data set of FGB7, ADH5, GPD3-5, RAG-1, and myo-2. Distances were then determined for all internodes and terminals for each of the loci individually, and these were regressed against one another using the RAG-1 distances as the independent variable. The residuals obtained from regressing each locus against those of RAG-1 were next segregated and plotted on the basis of whether the branches were within (fig. 4, right panel) or outside (fig. 4, left panel) the Charadriiformes clade.

The sample variance of the residuals for Charadriiformes was in every case significantly smaller than for non-Charadriiformes as determined using the two-tailed sample variance ratio test (Table 4). Similarly, the sample means of the absolute values of the residuals (absolute because residuals are both positive and negative) are significantly smaller for Charadriiformes than non-Charadriiformes as determined using the two-tailed normal approximation to the Mann-Whitney Test [36]. The lesser mean and variance of residues reflect the relatively higher correlation of estimation of internodal branch lengths between data sets within Charadriiformes, not shorter distances (although note \( r^2 \) is smaller for Charadriiformes than non-Charadriiformes for myo-2). We interpret these statistics to indicate that there is significantly less conflict in the nuclear locus data sets among Charadriiformes than among non-Charadriiformes.

It is important to note that the values used to produce Figure 4 represent globally optimized internodes rather than measured pairwise distances between taxa. In this regard we have avoided issues of autocorrelation of pairwise distances along shared branches. Furthermore, the lengths of the internodes are not correlated with their depth in the tree. This can be appreciated by the broad overlap of data on the horizontal axes between shorebirds (fig. 4, right panel) and non-shorebirds (fig. 4, left panel) in all but the myo-2 locus.

If character conflict among data sets is reduced in Charadriiformes, then it might make the reconstruction of their phylogeny more tractable than those of many other birds. After all, the extent to which various loci yield congruent phylogenetic reconstructions of Charadriiformes is presumably reflective of the degree to which each is informative individually. The reason(s) that certain clades should be more readily recovered than others in phylogenetic analysis is not always self-evident. The age of lineages does not appear to be a primary factor because the most ancient avian divergences, such as between paleognaths and neognaths or between Galloanserae and Neoaves, are among those recovered with the greatest reproducibility, irrespective of data set. The shortness of

| Table 4: Descriptive statistics of internodal regression analysis |
|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Regression        | \( r^2 \)     | Sample variance | F ratio and significance | n | range | Mean of absolute residuals | Z value and significance |
| b-fib7 X RAG-1    | 0.56          | 308.7           | 3.811               | 82 | 111.9 | 12.7                       | 2.853            |
| non-Charadriiformes | 0.77          | 81.0            | P < 0.001            | 45 | 42.9  | 6.7                        | P < 0.005        |
| Charadriiformes   | 0.29          | 426.0           | 8.192               | 19 | 91.4  | 15.5                       | 3.779            |
| ADH-5 X RAG-1     | 0.67          | 52.0            | P < 0.001            | 43 | 33.3  | 5.5                        | P < 0.001        |
| non-Charadriiformes | 0.02          | 605.5           | 7.915               | 19 | 101.5 | 17.3                       | 3.468            |
| Charadriiformes   | 0.42          | 76.5            | P < 0.001            | 32 | 26.2  | 4.2                        | P < 0.001        |
| GP3D-5 X RAG-1    | 0.31          | 210.7           | 5.077               | 66 | 80.6  | 11.0                       | 4.706            |
| none-Charadriiformes | 0.42          | 41.5            | P < 0.001            | 27 | 26.2  | 4.2                        | P < 0.001        |
| Charadriiformes   | 0.29          | 426.0           | 8.192               | 19 | 91.4  | 15.5                       | 3.779            |
internodes has been implicated as an impediment to phylogenetic resolution at least in the extreme case of “explosive radiations” [35]. While it might seem intuitive that internode length should be a factor, our residual plots suggest otherwise, at least in the case of shorebirds. This is because RAG-1 has been shown to be clock-like in shorebirds [3] and there is broad overlap between internode distances (i.e., not pairwise distances) within Charadriiformes versus non-Charadriiformes.

Hypothetically, high support might be obtained even for congruent gene-phylogenies that yield vastly different length estimates of the same branches. For instance, despite relatively strong support for the rostratulid-jacanid clade, FGB7 shows a very short internode to these taxa; but, this is neither the case for ADH5 nor GPD3-5. On the contrary, it seems in this case that there is lesser support for parts of the tree where different loci yield more conflict in estimates of branch length. This is intuitively satisfying, though the cause for conflicts in individual gene trees remains obscure. Conflict may be a result of sampling error or of truly different gene genealogies. An argument for sampling error might be made from the observation that the substitution rates of “neutral” partitions (i.e., introns and third positions) appear to be correlated with support. Specifically, myo-2 had the lowest substitution rate relative to other loci and recovered the most nodes inconsistent with the combined tree, as well as having lower bootstrap support values. Future studies might profitably consider whether clade-specific differences such as genomic composition might adversely affect phylogenetic analysis at multiple loci in a lineage specific fashion.

**Conclusion**

Charadriiformes represent a monophyletic group that neither includes nor is sister to waterfowl, flamingos, bustards, sandgrouse, ibises, cranes or rails. Exactly what their sister relationships are remain obscure. Charadriiformes consist of three monophyletic suborders Lari (i.e., Laridae [including Sternae and Rynchopidae], Stercorariidae, Alcidae, Glareolidae, Turnicidae, and presumably Dromadidae), Scolopaci (i.e., Scolopacidae [including Phalaropidae], Jacanidae, Rosatulidae, Thinocoridae, Pedionomidae), and Charadrii (i.e., Burhinidae, Chionidae, Charadriidae, [including Haematopodidae, and Recurvirostridae], and presumably Ibisorhynchidae). Skimmers are most likely sister to terns alone, and plovers may be paraphyletic with respect to oystercatchers and stilts. The Egyptian Plover is not a member of the Glareolidae, but is instead relatively basal among Charadriii.

**Methods**

Taxa sampled and GenBank accession numbers are listed in Table 1. A galliform (Callipepla gambelii) and an anseriform (Anseranas semipalmata) were designated as the root, as they represent the Galloanserae, widely accepted as the monophyletic sister clade to Neovaves in which all other taxa in this study are included.

Sequences of mitochondrial-encoded 12S rDNA, tRNA-Valine, and 16S rDNA, and three nuclear loci; alcohol dehydrogenase-1 intron 5, glyceraldehyde-3-phosphate dehydrogenase exons 4–5 and introns 3–5, and β-fibrinogen intron 7 were amplified from genomic DNA using primers as described [22,24,37,38]. PCR reaction conditions were: 35 cycles of 94°C denature, 55°-60°C annealing (depending on primer pair), 72°C extension, for one minute each step. Amplicons were purified by agarose gel electrophoresis and QIAquick gel extraction kit (Qiagen, Inc., Valencia, CA) according to manufacturer’s instructions. Cycle sequencing was performed using the above primers, according to manufacturer’s instructions using BigDye v3.1 and read on an ABI 3100 DNA sequencer.

Sequences were aligned using Se-Al v2.0a11[39]. Alignments for mitochondrial RNA genes followed secondary structures as templates to attempt to maximize homologous positions [22,40,41]. Alignments for the nuclear introns were generally straightforward, but were algorithmically aligned with ClustalX 1.8 [42] and MUSCLE [43] and adjusted by hand. Differences corresponded to regions where a multiple alignments could justifiably be produced; these regions of ambiguous alignment were removed prior to the phylogenetic analysis.

Phylogenetic analyses were conducted by equally-weighted maximum parsimony, with gaps treated as missing data, using PAUP*4.0b10 [44]. Maximum likelihood analyses were performed using PHYML v2.44 [45], and mixed-model analysis was implemented in MrBayes 3.0. Compositional stationarity was explored using the Chisquare test in PAUP, and in some cases further investigated by the pairwise disparity index analysis in MEGA 3.1. Trees for selection of nucleotide substitution models were obtained in PAUP* from neighbor-joining analyses using an F84 model. The best-fitting substitution model for the ML analyses was chosen by hierarchical likelihood ratio tests and the Akaike information criterion implemented in ModelTest v3.06 [46]. For these data, where the two methods differed, we chose the less parameter-rich model. In the case of ADH5, we selected a “compromise” model by relaxing the assumption of equal base frequencies for the Tamura-Nei model. This appeared justified because the selection of equal base frequencies by hLRT is likely a consequence of combining short conserved segments of flanking exon sequence with the intron. Table 3 shows models and associated parameter values used in tree-searches with PHYML. The best tree obtained was submitted to PAUP for a further tree-bisection-reconcili-
tinction search. Statistical support for the resulting phylogenies was assayed by conducting 500 bootstrap pseudoreplicate searches, also completed in PHYML. Mixed-model Bayesian analysis also employed locus-specific models comparable to those chosen for ML analyses of individual genes.

**List of Abbreviations**

12S rRNA – small subunit ribosomal ribonucleic acid  
16S rRNA – large subunit ribosomal ribonucleic acid  
ABI – Applied Biosystems Incorporated  
ADH-I – alcohol dehydrogenase-1  
ADH5 – alcohol dehydrogenase-1 intron 5  
AIC – Akaike Information Criterion  
FGB7 – β-fibrinogen intron 7  
bp – base pairs  
cytb – cytochrome-b  
+G – gamma distributed  
GAPD-H – glyceraldehyde-3-phosphate dehydrogenase  
GPD3-5 – glyceraldehyde-3-phosphate dehydrogenase exons 4–5 and introns 3–5  
GTR – general time reversible substitution model  
HKY – Hasegawa, Kishino, and Yano 85 substitution model  
hLRT – hierarchical likelihood ratio test  
+I – invariable proportion of sites  
kb – kilobases  
ML – maximum likelihood  
MP – maximum parsimony  
mtDNA – mitochondrial deoxyribonucleic acid  
myo-2 – myoglobin intron 2  
PCR – polymerase chain reaction  
PI – parsimony informative  
Pinv – proportion of invariant sites  
RAG-1 – recombination activating gene  
rDNA – ribosomal deoxyribonucleic acid  
TNeF – Tamura Nei equal frequencies substitution model  
TVM – transversional model

**Authors’ contributions**

MGF performed the sequencing. Both MGF and PH performed analyses and cooperatively wrote the manuscript. Both authors read and approved the final manuscript.

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