Development of a Virtual Three-Dimensional Assessment Scenario for Anatomical Education

Katerina Bogomolova,1,2* Amir H. Sam,3 Adam T. Misky,4 Chinmay M. Gupte,3,4 Paul H. Strutton,5 Thomas J. Hurkxkens,6 Beerend P. Hierck2,7,8

1 Department of Surgery, Leiden University Medical Center, Leiden, the Netherlands
2 Center for Innovation of Medical Education, Leiden University Medical Center, Leiden, the Netherlands
3 Medical Education Research Unit, Imperial College School of Medicine, Imperial College London, London, UK
4 St Mary’s Hospital, Imperial College Healthcare NHS Trust, London, UK
5 Department of Surgery and Cancer, Imperial College London, London, UK
6 Digital Learning Hub, Imperial College London, London, UK
7 Department of Anatomy and Embryology, Leiden University Medical Center, Leiden, the Netherlands
8 Leiden Teachers’ Academy, Leiden University, Leiden, the Netherlands

In anatomical education three-dimensional (3D) visualization technology allows for active and stereoscopic exploration of anatomy and can easily be adopted into medical curricula along with traditional 3D teaching methods. However, most often knowledge is still assessed with two-dimensional (2D) paper-and-pencil tests. To address the growing misalignment between learning and assessment, this viewpoint commentary highlights the development of a virtual 3D assessment scenario and perspectives from students and teachers on the use of this assessment tool: a 10-minute session of anatomical knowledge assessment with real-time interaction between assessor and examinee, both wearing a HoloLens and sharing the same stereoscopic 3D augmented reality model. Additionally, recommendations for future directions, including implementation, validation, logistic challenges, and cost-effectiveness, are provided. Continued collaboration between developers, researchers, teachers, and students is critical to advancing these processes. Anat Sci Educ 14: 385–393. © 2021 The Authors. Anatomical Sciences Education published by Wiley Periodicals LLC on behalf of American Association for Anatomy.

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INTRODUCTION

The use of three-dimensional visualization technology (3DVT), where interactive three-dimensional (3D) models are viewed on a two-dimensional (2D) screen, has been thoroughly explored in anatomical education and research (Yammine and Violato, 2015; Erolin et al., 2019). Due to its disadvantages for students with lower visual-spatial abilities, the focus of current research is gradually shifting toward 3DVT that is able to project the anatomical models in real 3D, that is, stereoscopically (Garg et al., 1999a; Huk, 2006; Luursema et al., 2008; Cui et al., 2017; Hackett and Proctor, 2018; Maresky et al., 2019; Bogomolova et al., 2020). Stereoscopic 3DVT allows learning and understanding of anatomical spatial relations, as traditional 3D teaching methods, such as plastinated specimens and cadaveric dissections, are becoming scarcer due to higher costs and decreased teaching time (Pryde and Black, 2005; Waterston and Stewart, 2005; Azer
and Eizenberg, 2007; Drake et al., 2009; Bergman et al., 2013). Consequently, many academic educational programs promote 3DVT for learning, to bridge the authenticity gap between using 2D content for education and achieving the competence in 3D spatial reasoning necessary for professional practice.

Stereoscopic 3DVT has been demonstrated to be effective in increasing the anatomical knowledge, and in stimulating learners’ motivation and engagement (Luursema et al., 2008; Luursema et al., 2017; Moro et al., 2017; Ekstrand et al., 2018; Hackett and Proctor, 2018; Bogomolova et al., 2020; Wainman et al., 2020). Students with lower visual-spatial abilities appear to benefit most from learning within a stereoscopic 3D environment (Cui et al., 2017; Bogomolova et al., 2020). Such environments include virtual reality (VR) and stereoscopic augmented reality (AR). Stereovision in a VR environment is obtained with supportive devices such as Oculus Rift™ (Oculus VR, Menlo Park, CA) and HTC VIVE™ (High Tech Computer Corp., New Taipei City, Taiwan). A head-mounted display HoloLens™ (Microsoft Corp., Redmond, WA) is explicitly used in a stereoscopic AR environment. The particular strengths of stereoscopic AR lie in its ability to integrate the real environment with 3D virtual content that can be explored in “real 3D.” This allows the user to manipulate and interact with virtual objects, while maintaining contact with their real environment, giving multiple users the ability to collaborate in real time, as well as to integrate the use of real specimen with (overlaid) virtual content (Pratt et al., 2018).

With emerging 3D learning initiatives, misalignment of learning with assessment is growing. While there is a notable shift in teaching methods from 2D to 3D methods, the assessment methods are shifting exactly the opposite way. Before the mid-2000s, practical examinations, such as potted specimens and prosections, were the most common assessment methods of anatomy in undergraduate medical education (Choudhury and Freemont, 2017). Today, medical students are more frequently assessed using written tests, such as multiple choice questions (MCQ), extended matching questions (EMQ), and single best answer questions (SBA), which are 2D in nature (Rowland et al., 2011; Choudhury and Freemont, 2017). The frequent use of written methods is mostly driven by their reduced need for temporal, financial, and human resources as compared to practical assessments (Rowland et al., 2011). Although, written tests, if well designed, are able to assess spatial understanding of anatomy, they lack spatial representation, and learning contextualization and engagement (McGrath et al., 2017). Not surprisingly, practical examinations are still identified as the most preferred method for assessment of anatomical knowledge among students, trainees, and specialists (Rowland et al., 2011).

The implementation of virtual 3D assessment methods has the potential to dissolve the growing misalignment between learning and assessment in undergraduate medical curricula. While there is plentiful available literature on the use of virtual 3D environments for teaching anatomy (Yammine and Violato, 2015; Erolin et al., 2019), its use in assessment is as yet unexplored. Virtual assessment scenarios currently reviewed in the literature focus primarily on clinical skills, rather than anatomy (Zackoff et al., 2019).

Here, the authors describe the development of a virtual 3D anatomy assessment and the perspectives from teachers and students on the use of this assessment tool in a medical curriculum. Design-based research (DBR) methodology was adopted for the purpose of this study, encompassing the phases of design, implementation, evaluation, and redesign of a virtual 3D assessment scenario, based on collaboration among students, teachers, learning experience designers, developers, and researchers in anatomical education at Imperial College London, United Kingdom and Leiden University Medical Center, The Netherlands (Figure 1). Design-based research aims to improve educational practices through iterative analysis throughout the design, development, and implementation of the product (Wang and Hannafin, 2005; Dolmans and Tigelaar, 2012). Design-based research methodology has been widely used in higher education, especially for technological interventions (Anderson and Shattuck, 2012; Zheng, 2015; Rasouli et al., 2019; Zydny et al., 2020). It has been successfully described for design and development of mixed reality simulation for skills development in the paramedic field (Cowling and Birt, 2018). Since design and evaluation take place in a real educational context, notorious problems of integration from experimental context to real practice, that are common for technological interventions, do not occur. The DBR process took place in the period between May and July 2019. Thematic analysis was used to analyze the answers that students, trainees, and teachers have provided to the open-ended questions in the evaluation questionnaire (Braun and Clarke, 2006; Braun et al., 2019). Coding and theme development were performed in a deductive way using the existing concepts including the overall experience (usefulness, effectiveness, and enjoyment), technical innovation (3D visualization and dynamic exploration), and software difficulties (practical and technical issues). Appropriate ethical approval was granted at Imperial College London (registration no. MEEC1819-157).

VIRTUAL 3D ANATOMY ASSESSMENT

For the virtual 3D anatomy assessment scenario (see Figure 1), three distinct components were designed, implemented, and evaluated simultaneously: (1) the content of a 3D anatomy test, (2) the augmented reality application, and (3) the virtual 3D assessment scenario that adds the practical application in the assessment setting.

Stakeholder sessions were organized to design, evaluate, and redesign the 3D assessment scenario. Stakeholders included medical undergraduates, postgraduate trainees, anatomy teachers as content owners, learning and assessment designers, developers, and researchers.

The development of the anatomy test took place within two iterations of design and evaluation. In the first cycle, the anatomy test was designed by a team of four teachers and two researchers. Anatomy questions included low- and high-order thinking questions according to the Blooming Anatomy Tool (Bloom et al., 1956; Thompson and O’Loughlin, 2015). Additionally, questions were focused on subject matters that are difficult to assess on paper. Content validation was performed by five experts in the field of anatomy. Based on their feedback, the same team of teachers and researchers redesigned the questions during the second iterative cycle. Thereafter, the redesigned anatomy test was evaluated for clarity by four postgraduate trainees and two anatomy teachers. The final test consisted of 13 questions requiring identification of structures of the lower leg, determining their spatial relationships and functions, and indicating impaired functions in a clinical scenario (Supporting Information File 1). All questions aimed to assess spatial anatomical knowledge of the lower leg and functional aspects of the ankle joint (Supporting Information File 1).

An AR application for HoloLens®, Version 1, (Microsoft, Corp., Redmond, WA) was developed to integrate the anatomy test and anatomical 3D model into a virtual 3D assessment scenario (Figure 2). The design was based on the DynamicAnatomy® (Leiden University Medical Center, Leiden, The Netherlands)
A fully interactive application focused on a stereo- 
scoptic 3D model of the lower leg that is presented as a 3D virtual 
object in a physical space (Bogomolova et al., 2020). Dynamic 
exploration allowed users to walk around the model and explore 
it from all possible angles. The interactive user control allowed virtual dissec-
tion of the leg by showing and hiding anatomical structures, 
categorized in skeletal, muscular, nervous, vascular and con- 
nective tissue systems, or structures individually. The four basic 
ankle movements were displayed as interactive 3D animations. 
Additionally, users were able to move the ankle joints manually. 
All structures and movements were selected and highlighted 
from a list by hand gestures or voice commands.

A team of students, researchers, and teachers evaluated 
the application through multiple iterative cycles in order to 
simplify and improve the use of application. Based on their 
feedback, redesign was mainly focused on improving utility, 
communication between examinee and assessor, and compli-
ance to formal assessment rules and regulations. Improving 
utility focused on simplifying the menu options and eliminat-
ing visual and auditory feedback that were unnecessary and 
distracting in both the examinee’s, and the assessor’s user inter-
face. Communication aspects focused on visualization of the 
examinee’s and assessor’s viewing and pointing directions, and 
synchronization of selected structures or movements among 
the devices. Compliance aspects focused on logging and record-
ing of questions asked by the assessor and answers which were 
confirmed by the examinee in a logfile and on video.

The virtual 3D assessment scenario was a 10-minute session 
with real-time interaction between the assessor and examinee, 
both wearing a HoloLens and sharing the same stereoscopic 
3D AR model (Figure 3). Next to the model, several tabs were 
projected including a list of ankle movements and confirmation 
button for the selected answer. A passive observer, also wearing 
a HoloLens, logged, and filmed the assessment for formal pro-
cedural purposes. The assessor called out the questions one by 
one allowing the student to spend as much time as wanted on 
each question, although within the confines of the maximum 
total time. To provide the answer, student selected the appro-
priate structure in the model or the type of movement from the 
list. To confirm the answer, students selected the confirmation 
button. Only after the answer was manually confirmed by the 
examinee, did the assessor proceed to the next question.

After first redesign, the virtual 3D assessment scenario 
was tested by six undergraduate medical students. In the final 
iterative cycle, the assessment scenario was evaluated by four 
students and six teachers. Feedback regarding personal expe-
rience and practical use was collected through a standardized 
self-reported questionnaire (Supporting Information File 2). 
Personal experience included items on enjoyment, satisfaction, 
preference, and perceived effectiveness of this 3D assessment. 
Practical use included items on usability of the application, 
quality of the stereoscopic 3D AR model, and experienced 
discomfort wearing the device. Open boxes were included for 
additional feedback on overall experience and/or suggestions 
for future implementations. The session took place in a 15-20 
m² room where all participants could move freely, without any 
limitations. All participants were able to complete the anatom-
ical test within 10 minutes. Some reported temporary loss of 
synchronization during the session. This problem was resolved 
immEDIATELY by the technician during the session. The pro-
vided feedback regarding personal experience and practical use 
during the evaluation sessions is presented in Tables 1 and 2.
DISCUSSION

Student’s and Trainee’s Perspectives

In general, the overall experience with the 3D virtual assessment among students and trainees was positive. Students and trainees reported a preference of the virtual 3D assessment over cadaveric/specimen assessment. Participants also highlighted this assessment’s potential for greater standardization of the assessment material: “I think it standardizes the assessment, but theoretically all cadavers should have the same components.” Teachers reported the benefits of virtual dissection to identify deep anatomical structures as the largest gain when compared to cadaveric examinations: “I think the same aspects can be tested on a cadaver, but the HoloLens allows you to ask more questions a lot more easily. You can very quickly switch between anatomical aspects (bone/nervem/muscle) which can be different among multiple prosections.”

Several themes and subthemes were identified in thematic analysis of open-ended questions in the evaluation questionnaire (Table 3, Figure 4). In their feedback regarding the Assessment Experience, participants commented specifically on the usefulness of this assessment modality, its effectiveness in allowing the students to demonstrate knowledge, and how much they enjoyed the assessment as well as the interaction with the assessor. Regarding Technical Innovation aspects of assessment, participants particularly commented on its interactive 3D visualization technology, the ability to perform a virtual dissection within the software as well as the ease of exploring the 3D environment generated by the assessment. Software Difficulties included subthemes Practical Issues and Technical Issues. Some issues with the software used for the assessment were revealed during testing of the assessment. No major problems with the hardware were identified.

Figure 2.
A screenshot of augmented reality (AR) application from the user’s point of view before the official start of the assessment.

Figure 3.
Schematic representation of the assessment scenario. Three individuals wearing HoloLenses were participating in the assessment. The assessor and examinee (black) both shared a stereoscopic view (double dashed line) of the holographic three-dimensional (3D) model of the lower leg including user interface. A passive observer (gray), also wearing a HoloLens, shared the same view but monoscopically (single dashed line) and recorded the session on video. All devices were synchronized through a local Wi-Fi network, and all devices stored a logfile with timed registrations of operations and confirmed answers.
The benefits of virtual 3D assessments are manifold. First, like traditional practical examinations, it allows for testing 3D spatial understanding, anatomical variations, and understanding of relations of structures to each other (Smith and McManus, 2015). Second, the assessment in a virtual 3D environment can allow students, especially those with lower visual-spatial abilities, to demonstrate their knowledge more effectively. In general, students with lower visual spatial abilities experience difficulties with translating 2D images into 3D mental representations and vice versa (Garg et al., 1999a, b).

### Table 1.

Personal Experience with the Virtual Three-Dimensional (3D) Assessment Scenario

| Statement                                                                 | Undergraduate students (n = 4) mean (±SD) | Postgraduate students (n = 6) mean (±SD) | Experts (n = 6) mean (±SD) |
|---------------------------------------------------------------------------|------------------------------------------|------------------------------------------|---------------------------|
| I enjoyed this assessment method                                          | 1.25 (±0.50)                             | 1.17 (±0.41)                             | 1.75 (±0.96)              |
| I enjoyed the interaction with the examiner                               | 1.50 (±0.58)                             | 1.17 (±0.41)                             | 1.00 (±0.00)              |
| I could demonstrate my knowledge effectively                              | 2.0 (±0.82)                              | 1.50 (±0.55)                             | 1.33 (±0.52)              |
| I prefer 3D assessment with HoloLens over paper-based assessment I have previously experienced | 1.75 (±0.96)                             | 1.17 (±0.41)                             | 1.67 (±0.82)              |
| Certain anatomical aspects can be assessed in 3D, but not in 2D           | 2.75 (±1.71)                             | 1.17 (±0.41)                             | 1.5 (±0.55)               |
| I prefer 3D assessment with HoloLens over 3D assessment on a cadaver      | 2.00 (±0.00)                             | 1.67 (±0.52)                             | 2.33 (±0.82)              |
| Certain anatomical aspects can be assessed in 3D with HoloLens, but not on a cadaver | 2.0 (±1.41)                              | 2.17 (±0.98)                             | 1.5 (±0.55)               |
| I prefer 3D assessment with HoloLens over 3D assessment on a prosection   | 2.25 (±0.96)                             | 1.50 (±0.55)                             | 2.33 (±0.52)              |
| Certain anatomical aspects can be assessed in 3D with HoloLens, but not on a prosection | 3.00 (±1.15)                             | 2.50 (±1.38)                             | 1.6 (±0.55)               |
| I feel more confident about my anatomical competences after a HoloLens examination (compared to paper-based examination) | 1.75 (±0.50)                             | 1.33 (±0.52)                             | 1.75 (±0.5)               |
| I would study differently knowing that I will be assessed with the HoloLens | 1.50 (±1.00)                             | 2.17 (±1.33)                             | 2.5 (±1.38)               |

Response options on a five-point Likert scale ranged from 1 = strongly agree to 5 = strongly disagree. Average scores are expressed in means (± SD).

### Table 2.

Feedback Regarding Practical Use of the Application and Device

| Statement                                                                 | Undergraduate students (n = 4) mean (±SD) | Postgraduate students (n = 6) mean (±SD) | Experts (n = 6) mean (±SD) |
|---------------------------------------------------------------------------|------------------------------------------|------------------------------------------|---------------------------|
| The quality of the holographic model was adequate                          | 1.75 (±0.96)                             | 1.33 (±0.52)                             | 1.67 (±0.52)              |
| The application was easy to use                                           | 2.50 (±1.73)                             | 2.17 (±1.33)                             | 2.0 (±0.63)               |
| I experienced discomfort wearing the HoloLens                              | 3.0 (±1.83)                              | 3.83 (±1.47)                             | 4.0 (±1.26)               |
| The HoloLens hindered me in giving the answers to the questions           | 4.0 (±1.41)                              | 4.4 (±1.34)                              | 4.33 (±1.21)              |

Response options on a five-point Likert scale ranged from 1 = strongly agree to 5 = strongly disagree. Average scores are expressed in means (± SD).
Since these cognitive steps of mental translation are not required in a virtual 3D environment, students will be able to allocate more cognitive resources to visualization and comprehension of spatial anatomy (Hegarty and Sims, 1994; Bultoff et al., 1995; Garg et al., 2001; Huk, 2006; Mayer, 2014; Bogomolova et al., 2020). Third, it can stimulate deep learning, since assessment methods are able to influence and drive the learning approach students take (Newble and Gordon, 1985; Reid et al., 2007). Fourth, it creates a so-called collaborative virtual environment (Lacoche et al., 2002; Huk, 2006).
et al., 2017). Stereoscopic 3D AR environment in particular, allows interaction between teacher and student who share and manipulate the same virtual object, while maintaining contact with their real environment. Fifth, it guarantees fairness in the assessment when compared to practical examinations. While potted specimens and prosections include anatomical variations, the standardized 3D assessment will remain identical for each student. Lastly, it can further promote the implementation of 3D education and allow medical undergraduates and junior doctors to overcome difficulties in translating acquired anatomical knowledge from their studies into clinical practice (McKeown et al., 2003; Prince et al., 2005; Spielmann and Oliver, 2005; Waterston and Stewart, 2005; Bergman et al., 2008).

The above benefits were clearly noted by students and teachers during the final evaluation sessions. Students perceived 3D assessment as fair because of content that is better standardized compared to cadaveric material. Additionally, they reported feeling more confident about their anatomical knowledge after the assessment and better prepared for a summative assessment. Teachers valued the flexibility of the scenario to assess knowledge and competences on all levels of (3D) complexity and specificity (Bloom et al., 1956). Students also reported that virtual 3D assessment could probably influence their approach to learning. While written examinations often stimulate surface learning, 3D assessment has the potential to stimulate deep learning among students (Newble and Gordon, 1985; Reid et al., 2007).

The practical advantage of an AR application-based assessment lies in its compliance with rules and regulations of formal assessments. It enables live automated registration of questions and answers, and provides data for psychometric evaluation to ensure validity of the examination (Norcini et al., 2018). This is important and necessary in times of decreasing temporal and human resources. Another benefit is the ability to incorporate real time, embedded feedback that can be used in formative assessments. Real-time feedback, as the central component of effective formative assessment, provides information about the existing gap between the actual and desired levels of knowledge (Al-Kadri et al., 2012; Mogali et al., 2020). This in turn, is likely to contribute to students’ deep approach to learning (Rushton, 2009). Concurrently, students will get familiar with the assessment method and will be prepared for the summative part of it.

**Future Directions**

While virtual 3D assessment is clearly promising, there are still important issues that need to be addressed for successful implementation in medical curricula.

Within the context of proper assessment, care should be taken regarding the validity of the test in its unique assessment environment. In the current project, the anatomy test was designed and tested for research purposes only. However, as part of final implementation, a rigorous validation of the virtual 3D assessment is required to demonstrate the appropriateness of the interpretations, uses, and decisions based on assessment results (Cook and Hatala, 2016). According to the validity framework for simulation-based assessments, validation should be preferably built upon five sources of evidence: content, internal structure, relationship with other variables, response process, and consequences (Cook and Hatala, 2016). While assessment of content and internal structure can be straightforward, assessment of the relationships with other variables can remain challenging. These can include written tests of practical examinations that measure the same construct and are used as the standard assessment method (Parsons et al., 2008; Parsons and Rizzo, 2008; Waldman et al., 2008). However, as has been reported by various validation studies, the correlation between new assessment and standard methods does not always appear to be strong, even if the new method produces valid results (Waldman et al., 2008). This shows how challenging it can be to validate 3D assessment using other methods of assessment. Another way to assess the relationship with other variables, is to do expert-novice comparisons (Cook and Hatala, 2016). The consequences of 3D assessment can be evaluated in terms of student’s motivation, changes in their approach to learning and clinical performance.

One of the logistic challenges include preservation of a flawless operation of the application and device. This is essential for a continuous flow of the assessment and providing confidence for both the assessor and the examinee. In the above case a small
number of technical issues stemmed from the connectivity stability of devices in the assessment session. This problem would need to be addressed attentively by design and development teams in all future AR assessment modalities. Another important issue lies in terms of scale, effort, and availability of both headsets/hardware and manpower. In our case, at least two devices, one for the teacher and one for the student, are needed for one assessment to take place. Since the amount of available devices is usually limited due to high costs, 3D assessment can be first implemented as part of formative assessment. This will allow 3D self-assessment within small group sessions with immediate feedback. Another way to remain within scale restrictions, is to balance the benefits of 3D virtual and 2D paper-and-pencil assessment. Blending the two methods could combine their strengths. Alternatives for AR/HoloLens could be found in for example, phone- or tablet-based ARKit (Apple Inc., Cupertino, CA) or ARCore Technology (Google LLC., Mountain View, CA), which could also help with scalability issues. Furthermore, scalability issues are also present in terms of manpower required to run such assessments. Participants in the above presented case particularly enjoyed the real-time interaction with the assessor in a small-scale study such as ours, one-on-one interaction is feasible, however when scaled to the size of entire undergraduate or postgraduate year groups, having a one-on-one assessment session with a single tutor quickly becomes unfeasible. In order to overcome this problem while maintaining the personal interaction our participants particularly enjoyed, future researchers could consider streaming a single instructor/assessor’s presence to multiple students at the same time, or incorporate adaptive learning through the use of algorithms that generate responses based on the learners’ input (Zackoff et al., 2019). Clearly further work is required to overcome this barrier.

Finally, cost-effectiveness should be considered in development and final implementation of virtual 3D assessment platform in curriculum. Startup resources must be available for continuous development and maintenance of content, and data management. Additionally, specific training for faculty will be needed to enable them to effectively operate and implement virtual 3D assessment platform. For such training programs significant amounts of time and resources can be required.

**Limitations of the Study**

Several limitations of this study were identified by the authors. First, the development of the anatomy test and AR application was based on the anatomy of the lower leg. Anatomical regions with a much greater complexity, such as brain, can cause new technical issues and different personal experiences. Therefore, development processes can vary in length and complexity, and can lead to different outcomes for particular anatomical regions. Second, the 3D assessment scenario was developed and tested in two institutions that share similar personal values and experiences. However, in parts of the world where traditions, personal values and experience are different, the proposed developmental approach and recommendations for the use of virtual 3D assessment in medical education may not suit their needs.

**CONCLUSIONS**

Based on our experience with the above study, as well as our review of the available literature, authors believe virtual 3D assessment can address several challenging aspects of the growing misalignment between learning, assessment, and clinical practice. The development of a virtual 3D assessment scenario was successfully demonstrated using the theoretical framework of design-based research. For further implementation of virtual 3D assessment platform in medical education, rigorous validation, logistic challenges, and cost-effectiveness must be addressed carefully. Continued collaboration between developers, researchers, teachers, and students is critical to advancing these processes.

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**NOTES ON CONTRIBUTORS**

KATERINA BOGOMOLOVA, M.D., is a graduate (Ph.D.) student in the Department of Surgery and Center for Innovation in Medical Education at Leiden University Medical Center, in Leiden, The Netherlands. She is investigating the role of three-dimensional visualization technologies in anatomical and surgical education in relation to learners’ spatial abilities.

AMIR H. SAM, M.B.B.S., Ph.D., is Head of Imperial College School of Medicine, in London, UK and a consultant physician and endocrinologist at Charing Cross and Hammersmith Hospitals in London, UK. His medical education research focuses on novel approaches to assessment of applied knowledge and clinical and professional skills.

ADAM T. MISKY, M.B.B.S., M.R.C.S., is a surgical trainee at the Royal Free London NHS Foundation Trust in London, UK. He is an active and keen medical educator and has special interest in novel undergraduate assessment methods and students’ preconceptions on medical training.

CHINMAY M. GUPTA, M.A., Ph.D., F.R.C.S., B.M.B.Ch., is a consultant orthopedic surgeon and clinical reader (associate professor) in musculoskeletal science at Imperial College NHS Trust and Imperial College in London, UK. He leads the orthopedic virtual reality and simulation center at Imperial College.

PAUL H. STRUTTON, Ph.D., is a senior lecturer in neuropsychology in the Department of Surgery and Cancer at Imperial College London in London, UK. He teaches neuroscience and anatomy on medical and biomedical science degrees and supervises undergraduates and postgraduates undertaking research in his laboratory. His research focuses on the neural control of movement in health and disease.

THOMAS J. HURKXXENS, M.Sc., is lead of new media at the Digital Learning Hub of Imperial College London, in London, UK. His career focus is on innovation management, innovative digital learning tools, and the use of virtual and augmented reality for higher education.

BEEREND P. HIERCK, Ph.D., is an assistant professor of anatomy in the Department of Anatomy and Embryology and researcher at the Center for Innovation in Medical Education at Leiden University Medical Center in Leiden, The Netherlands. He teaches anatomy, developmental biology, and histology to (bio)medical students and his educational research focuses...
on 3D learning in the (bio)medical curriculum with a focus on the extent of extended reality.

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