RESEARCH NOTE

Missing and misidentified museum specimens hinder long-term monitoring: a case study of shell-bearing gastropods from the Kola Meridian transect, Barents Sea

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Abstract

The consequences of global change cannot be estimated without long-term monitoring programmes. The Kola Meridian transect, along 33°30’E, in the Barents Sea is the longest term monitoring area in the Arctic. Regular (usually annual) hydrobiological benthic surveys along that transect have been performed since 1899. Materials stored in museum collections remain the main source of the faunistic information obtained during the surveys, while only a minor part of these data was published. We reexamined all samples of shell-bearing gastropods from the Kola Meridian stored at the Zoological Institute of the Russian Academy of Sciences and at Saint Petersburg State University. We found only 159 museum lots from 73 samples, which constitute a very small portion of the total material collected along the transect. Approximately one-third of them (54 lots) was misidentified or includes individuals that cannot be identified at species level. The species composition revealed by museum materials differs substantially from published checklists. Majority of the studied samples (40) were collected during 1899–1920. However, the extant collections do not provide a reliable baseline for the Kola Meridian. We propose that the storage of zoological material in public collections should be considered as an essential part of long-term monitoring programmes.

Introduction

Arctic marine ecosystems have undergone significant changes during the last century primarily on account of climatic shifts, fisheries and pollution. However, our ability to detect changes is limited by the availability of historical environmental data. Long-term monitoring programmes are the main sources of such information. In the Arctic seas, the longest time series of observations have been performed at the Kola Meridian.

The Kola Meridian (also known as the Kola Transect, Kola Section and Kolskiy Meridian) is a standard hydrobiological and hydrological transect in the Barents Sea. The transect starts at 69°30’ N, near the mouth of the Kola Inlet, and runs north along the 33°30’ E meridian. Its northern part lies approximately midway between the archipelagos of Svalbard and Novaya Zemlya. It usually consists of 10–20 stations; the distance between stations is 30 minutes, but during different periods of observations, samples occasionally were taken 10 or 15 minutes apart (Derjugin 1924; Nessis 1960).

The Kola Meridian was established in 1899 as a part of the international monitoring programme instigated by the International Council for the Exploration of the Sea and was the northernmost marine area where monitoring studies were performed (Anonymous 1900, 1902). The biological observations that were made along the transect were initially aimed at studying commercially important fish species; however, macrobenthic species caught by bottom trawls were also collected. Later (since the 1920s), special sampling gears for collecting benthic invertebrates, such as dredges and grabs, started to be utilized (Derjugin 1924). It is almost impossible to determine the exact number of cruises along the Kola
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Meridian since its establishment at the conclusion of the 19th century because different institutions were involved in the fieldwork and many archives have been lost. The samples of benthic fauna were usually taken once or twice a year during the periods of 1899–1906, 1921–1939, 1947–1957, 1968–69 and from 1995 until the present day (Strelkova 2016). Occasionally, sampling was carried out in the intervals between these periods during some studies not aimed at monitoring; nevertheless, they contributed to the knowledge of species distribution along the transect.

Until the last decade of the 20th century, only three papers dedicated to the bottom fauna of the Kola Meridian were published. The most comprehensive study was performed by Derjugin (1924) and was based exclusively on results of 1921–1922. The materials collected in 1925 were described by Tanasijčuk (1927). Both aforementioned studies were descriptive and contained species lists of all the macrobenthic taxa detected at each station. Nessis (1960) analysed the data pertaining to the distribution of benthic macroorganisms obtained during the period 1933–1959. He suggested that a proportion of the Arctic and boreal species along the transect had changed in response to perennial fluctuations of the water temperature. Unfortunately, the raw data used by Nessis (1960) are not presented in his publication, and the statistical basis is insufficient for his conclusions.

The majority of recent benthic surveys along the transect deal with a relatively short (decade or less) series of observations (Frolova et al. 2007; Dikaeva 2009; Zimina & Ljubin 2016). No attempts have been made to generalize the data sets obtained during longer periods. On the contrary, environmental studies and investigation of pelagic communities are often operating with data obtained since the beginning of the regular monitoring along the Kola Meridian (Tande et al. 2000; Titov 2001; Boitsov et al. 2012). The absence of published raw data is the most pressing limitation for multi-decadal studies along the transect.

Another potential source of data for analyses of the long-term monitoring surveys is natural history collections in museums. The aim of the present study is to test the applicability of extant museum collections from the Kola Meridian for long-term monitoring of benthic communities. We limited our study to shell-bearing Gastropoda because their species identification in many cases does not require examination of the soft body, which is often poorly preserved after a long storage. In addition, the shell provides better preservation of gastropods in museum collections compared to other groups of organisms.

Materials and methods

We studied collections stored at the Sciences ZIN and the DH, both in Saint Petersburg, Russia. ZIN is the oldest and the largest zoological repository in Russia; it contains almost all extant historical samples from the Russian Arctic expeditions. However, the collections of K.M. Derjugin, including those from the Kola Meridian, are kept at the DH. We were unable to find information about the presence of significant historical collections from the Meridian kept by other Russian or foreign organizations.

The malacological collection of ZIN was regularly catalogued since the late 19th century. For this museum, we used the handwritten catalogue to find all extant samples collected along longitude 33°30’ E (±2’) and northward to 69°30’ N. Samples from standard stations, that is, stations located at distances from the starting point divisible evenly by 30 minutes, and non-standard stations were examined. The DH collection is rather small and includes only dry gastropod shells, mainly used for educational purposes.

All molluscan specimens collected along the Kola Meridian were examined manually, and previous species identifications were verified based on comparing them with previously studied reference collections at European museums and in modern taxonomic literature—see Nekhaev & Krol (2017) for a complete list of sources used for the taxonomic re-examination of materials.

For the comparison, we used two data sets from the previously published studies. The first (“early data”) was compiled from the studies by Derjugin (1924) and Tanasijčuk (1927) and includes records of 47 species collected from stations 1–12 by trawls in 1921, 1922 and 1925. The second one (“recent data”) is thoroughly described by Nekhaev & Ljubin (2016). They used samples collected during 1995–2013 with grab samplers. This data set comprises records of 43 species from stations 1–10 (Supplementary Tables S1, S2).

Results

A total of 151 museum lots (a lot is all individuals of the same species from a particular station) collected along the Kola Meridian were found at the ZIN. Only six lots were obviously misidentified. However, taxonomical position of molluscs from 48 lots could not be identified with certainty. These specimens were either juveniles or in such poor condition that they could not be identified to the species level. Thirty-six of them belong to the genus Calos Roding, 1759 (family Buccinidae). The taxonomy of this genus is based on shell characters only. It has been
recommended that accurate identification of *Colus* spp. requires an examination of the embryonic shell and siphonal channel, which are usually damaged on adult specimens (Bouchet & Warén 1985). However, we used secondary minor characters such as shell shape and sculpture to recognize conchological forms that are believed to correspond to species identified by previous authors (e.g., Derjugin 1924; Tanasijčuk 1927).

Two lots from different stations contained empty adult shells of the littoral species *Littorina littorea* (Linnaeus 1758), which has never been found alive far from the coast. These findings were discounted in our study because they are most likely artefacts.

Only eight lots from the Kola Meridian were found in the DH collection. All species identifications were verified by us.

In total, 37 species were identified in the museum lots (Fig. 1). Two species (*Trichotropis borealis* [Broderip et Sowerby 1829] and *Calliostoma occidentale* [Mighels et Adams 1842]) were found in the museum collections.

![Fig. 1](image-url)
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Exclusive between the standard stations of the transect and were known from the early and recent data. The museum collections contain 19 species shared with the early data and only 11 with the recent data; thus, the total number of species of shell-bearing gastropods known from the transect in all three data sets is 87. A total of 13 species found in museum collections were not noted in either the early or the recent data. The species composition of each station significantly differs between data obtained from museum collections and both early and recent data (Fig. 1).

The studied museum lots originated from 74 samples collected from stations 1–14, 16 and 18. This number also includes 12 samples collected between the standard stations of the Kola Meridian. The museum samples were collected from 1898 to 1991. The largest number of extant samples was collected in 1900 (22 samples), 1968 (12 samples) and 1901 (nine samples). More than half (40 samples) of the total number of extant samples was collected prior to 1920.

Discussion

We found that the extant collections actually represent a small data array separate from both early and recent data. In addition to the fact that only a small portion of the collected material is available for reexamination, many specimens were unsuitable for further use since they did not contain parts of the shells important for their correct identification. It is important to note that the largest number of preserved lots belongs to the earliest period of research, when the bottom fauna was taken into account only in bycatch of commercial bottom trawls, whereas later specimens collected by grabs and dredgers are practically absent in the collections. Most likely, the differences between the data sets are associated with different methods of collecting material. The almost complete absence of collections of previous expeditions in the repositories does not allow the use of museum data as a baseline for monitoring. We believe that similar results would be obtained when studying other representatives of macrozoobenthos because the same approaches to collection, processing and storage of material are used for different groups of benthic organisms.

An equally important consequence of our study may be some distrust of published information as a source of baseline evidence for monitoring studies in the Barents Sea. An examination of museum collection is an essential stage for numerous taxonomic, faunistic and biogeographic studies. The published results of these investigations, for example, checklists, atlases and catalogues, also provide preliminary data used for suggestions about changes in the ecosystems. However, such sources can reflect the current state of museum collections rather than the real condition of ecosystems. The main source of information on the taxonomic composition of benthic invertebrate communities of the Barents Sea is the List of species of free-living invertebrates (Sirenko 2001), compiled on the basis of the ZIN collections. It includes benthic invertebrates collected along the Kola Meridian as a part of the Barents Sea fauna, but they are not marked as such. Researchers have worked under the assumption that Sirenko’s species list includes all or the majority of faunistic data obtained during the previous surveys along the transect. Although so far there have been no attempts to verify the accuracy of this assumption, researchers have suggested that the majority of records of species not on the list represent range extensions resulting from recent climate changes. This interpretation has been proposed to account for the records of 37 crustacean species (Ljubina et al. 2012; Zimina & Ljubina 2016), eight species of Gastropoda (Nekhaev 2014, 2017), seven Polychaeta species (Dikaeva et al. 2016), five Amphipoda species, three Bivalvia species (Frolov & Manushin 2016) and other invertebrate species that were all recently recorded for the first time for the Barents Sea from the Kola Meridian. However, in light of our investigations, described herein, the discovery of species that are apparently new to the area may be attributed to incomplete data from earlier surveys rather than to actual climate-related range changes.

In a broader context, numerous modern-day estimations of Arctic biodiversity and predictions of ecosystem changes due to climate change and other factors are based in full or partially on recent collection-based publications or databases (Loeng & Drinkwater 2007; Wassmann et al. 2011). For example, popular scenarios of changes in the Arctic biota include the expected expansion of the ranges of many species of bottom invertebrates based on information on their distribution obtained from archival sources. No internationally standardized criteria are used to verify the reliability of this information (Weslawski et al. 2011; Renaud et al. 2015). We urge that more care be taken to verify the quality of the historical data when modern data are compared with museum collections or collection-based publications.

Conclusion

The storage of primary data is especially important in long-term studies, as it provides the ability to compare new data with previously obtained ones. By themselves, biological collections are primary material, and their preservation ensures the verifiability of scientific research.
(Salvador & Cuncha 2020). Museum samples are available for re-study by taxonomists and therefore have a higher priority as a source of primary information compared to text archives. We also suggest that the storage of zoological materials in public collections should be an essential part of long-term monitoring programmes. Ideally, protocols of storage and usage of primary material should be assessed at all stages of such projects, from the application for funding to the publication of the results.

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Disclosure statement

The authors report no conflict of interest.

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