LOW-IONIZATION EMISSION REGIONS IN QUASARS: GAS PROPERTIES PROBED WITH BROAD O I AND Ca II LINES

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ABSTRACT

We have compiled the emission-line fluxes of O I λ8446, O I λ11287, and the near-infrared (IR) Ca II triplet (λ8579) observed in 11 quasars. These lines are considered to emerge from the same gas as do the Fe II lines in the low-ionized portion of the broad emission line region (BELR). The compiled quasars are distributed over wide ranges of redshift (0.06 ≤ z ≤ 1.08) and of luminosity (−29.8 ≤ M_r ≤ −22.1), thus providing a useful sample to investigate the line-emitting gas properties in various quasar environments. The measured line strengths and velocities, as functions of the quasar properties, are analyzed using photoionization model calculations. We found that the flux ratio between the Ca II triplet and O I λ8446 is hardly dependent on the redshift or luminosity, indicating similar gas densities in the emission region from quasar to quasar. On the other hand, a scatter of the O I λ11287/8446 ratios appears to imply the diversity of the ionization parameter. These facts invoke a picture of the line-emitting gas in quasars that have similar densities and are located at regions exposed to various ionizing radiation fluxes. The observed O I line widths are found to be remarkably similar over more than 3 orders of magnitude in luminosity, which indicates a kinematically determined location of the emission region and is in clear contrast to the case of H I lines. We also argue about the dust presence in the emission region since the region is suggested to be located near the dust sublimation point at the outer edge of the BELR.

Subject headings: galaxies: active — galaxies: evolution — galaxies: nuclei — line: formation — quasars: emission lines

1. INTRODUCTION

Active galactic nuclei (AGNs) are known to have strong emission lines of various ion species. Among them, the Fe II emission lines are one of the most prominent features in the ultraviolet (UV) to optical spectrum of many AGNs. They have long been hoped to provide significant information about some aspects of the AGNs and their host environments, e.g., the energy budget of the line emission region and the epoch of the first star formation in the host galaxies. The determination of the first star formation epoch is based on the standard theory that the iron enrichment in galaxies is delayed compared to that of the α-elements, such as magnesium, due to their different origins: Type Ia supernovae for iron and Type II supernovae for the α-elements (Hamann & Ferland 1993; Yoshii et al. 1998). The delay corresponds to the difference in lifetimes of the progenitors of the two types of supernovae, and is estimated to be 0.3–1 Gyr depending on the host galaxy environments (Yoshii et al. 1996; Matteucci & Recchi 2001). Many observations have been devoted to the measurement of Fe II/Mg II line flux ratios in high-redshift quasars for this purpose over the last decade (e.g., Elston et al. 1994; Kawara et al. 1996; Dietrich et al. 2002, 2003; Iwamuro et al. 2002, 2004; Freudling et al. 2003; Maiolino et al. 2003). However, the observed Fe II/Mg II ratios show a large scatter, preventing a detection of any significant trend in the Fe abundance as a function of redshift. While a part of the scatter might be due to the difference in the intrinsic Fe/Mg abundance ratio, it is presumed that the diversity of the physical condition within the line-forming gas, affecting line emissivities, is the main cause (Verner et al. 2003; Baldwin et al. 2004). In the same sense, a change of the observed Fe II/Mg II ratio as a function of redshift, if found, should be carefully examined to tell whether it reflects the abundance evolution or the systematic variation of the line emissivity. Thus establishment of a method to probe the line-emitting gas and estimate its physical parameters such as density and incident-ionizing radiation flux has been much awaited.

Unfortunately, the FeII atom is characterized by an enormous numbers of possible electronic transitions, yielding the “Fe II pseudocontinuum” often observed in AGN spectra, which makes analysis of the observations extremely difficult from both the observational and theoretical viewpoints (e.g., Tsuchi et al. 2006, hereafter T06). On the other hand, a promising approach is to use the emission lines emitted by simple atoms in the same region as the Fe II lines. The most potent lines are O I and Ca II, whose copospatial emergence with Fe II is indicated by a resemblance of their profiles (Rodríguez-Ardila et al. 2002a) and by a correlation between the line strengths (Persson 1988). Note that it is a natural consequence of similar ionization potentials of the relevant ions, i.e., 16.2 eV for Fe II, 13.6 eV for O I, and 11.9 eV for Ca II.

The first extensive study of the physical properties of O I emitting gases in AGNs was presented by Grandi (1980), who observed the strongest O I line, λ8446, as well as other weaker O I lines in Seyfert 1 galaxies. He found that O I λ8446 lacks the narrow component that characterizes other permitted lines, and concluded that the line is purely a BELR phenomenon. He also suggested that O I λ8446 is produced by Lyβ fluorescence, which was later confirmed by the observation of I Zw 1, the prototype narrow-line Seyfert 1 (NLS1), by Rudy et al. (1989). Rodríguez-Ardila et al. (2002b) compiled the UV and near-IR O I lines, namely, λ1304, λ8446, and λ11287, in normal Seyfert 1 galaxies and NLS1s in order to investigate their flux ratios. They found that there must be an additional excitation mechanism for O I λ8446—besides Lyβ fluorescence—which they concluded is collisional excitation. As for the Ca II lines, extensive studies of Seyfert 1 galaxies were presented by Persson (1988) and Ferland & Persson.
We have observed seven quasars at redshifts up to \( \sim 1.0 \) for the purpose of obtaining the UV and near-IR \( \text{O} \text{~i} \) and \( \text{Ca} \text{~ii} \) lines, thus extending the previous studies to include quasars at high redshifts. Photoionization model calculations were performed and compared with the observations, which led us to conclude that the ionizing continua'' reported in T06 and in Korista et al. (1997, hereafter K97). However, we found little effect on the predicted ratios of \( \text{O} \text{~i} \) lines, \( \text{Ca} \text{~ii} \) lines, and \( \text{H} \text{~i} \) lines in that work.

Table 1 lists the measured fluxes of \( \text{O} \text{~i} \) lines, which is well within the accuracy needed in this work. We also remeasured the emission-line fluxes of PG 1116+215 studied in Matsuoka et al. (2005) since we did not cover the \( \text{Ca} \text{~ii} \) lines in that work.

![Figure 1](image-url) - Fluxes of \( \text{O} \text{~i} \lambda 11287 \) measured in this work are plotted vs. those listed in Riffel et al. (2006). The units of both axes are \( 10^{-15} \text{ergs cm}^{-2} \text{s}^{-1} \). The fluxes measured in PG 1126−041 (top-right corner) was multiplied by 0.5 in both axes in order to improve the visibility. A dotted line represents the locations where our \( \text{O} \text{~i} \) fluxes are identical to those by Riffel et al. (2006).

The measured line strengths are listed in Table 2 as the photon number flux ratios of the \( \text{Ca} \text{~ii} \) triplet/\( \text{O} \text{~i} \lambda 8446 \) and of \( \text{O} \text{~i} \lambda 11287 \) to \( \text{O} \text{~i} \lambda 8446 \), and as the rest-frame equivalent widths (EWs) of \( \text{O} \text{~i} \lambda 8446 \). These forms of expression are particularly useful in discussing the line formation processes. Hereafter they are expressed as \( n(\text{Ca} \text{~ii})/n(\text{O} \text{~i} \lambda 8446) \), \( \text{O} \text{~i} n(\lambda 11287)/n(\lambda 8446) \), and \( \text{EW} (\text{O} \text{~i} \lambda 8446) \), respectively.

### 2.2. Model Calculations

In order to interpret the observations, we utilize the model calculations presented in Paper I. They are briefly summarized below.

The model calculations were performed in the framework of the photoionized BELR gas using the photoionization code Cloudy, version 06.02 (Ferland et al. 1998). Two shapes of the incident continuum were adopted, which are “standard AGN ionizing continuums” reported in T06 and in Korista et al. (1997, hereafter K97). However, we found little effect on the predicted \( \text{O} \text{~i} \) and \( \text{Ca} \text{~ii} \) line ratios by changing the incident continuum shape from one to another. The BELR gas was modeled to have a constant hydrogen density \( n_{\text{H}} \) (cm\(^{-3}\)) and be exposed to the ionizing continuum with a photon flux of \( \Phi \) (s\(^{-1}\)cm\(^{-2}\)). In the calculations, the ionizing continuum flux was expressed with the brightest objects in the target list were observed, which have the \( H \)-band magnitudes of \( H < 15 \).

Although the fluxes of the relevant \( \text{O} \text{~i} \) and \( \text{Ca} \text{~ii} \) lines have been measured in Riffel et al. (2006), we remeasured them with the identical method to Paper I in order to remove any systematic differences due to the different measurement strategies, especially for deblending the \( \text{O} \text{~i} \lambda 8446 + \text{Ca} \text{~ii} \lambda 8446 \) feature. The 1 \( \sigma \) error of the spectra is assumed to be 1% of the continuum level, while their spectra apparently have the higher qualities. The measured fluxes of \( \text{O} \text{~i} \lambda 11287 \) is plotted versus those listed in Riffel et al. (2006) in Figure 1; they are in good agreement with each other, which is well within the accuracy needed in this work.

Table 1: Sample Characteristics

| Quasar     | Redshift | \( M_B^* \) | Reference |
|------------|----------|------------|-----------|
| QSO B0850+440 | 0.514    | −25.2      | 1         |
| PG 1116+215  | 0.176    | −25.3      | 2         |
| PG 1126−041  | 0.060    | −22.8      | 3         |
| QSO J1339−1350 | 0.560    | −26.3      | 1         |
| PG 1148+549  | 0.978    | −28.0      | 1         |
| 3C 273      | 0.158    | −26.9      | 1         |
| PG 1415−451  | 0.114    | −22.1      | 3         |
| PG 1448+273  | 0.065    | −23.0      | 3         |
| PG 1519+226  | 0.137    | −22.9      | 3         |
| PG 1632+261  | 0.131    | −22.6      | 3         |
| PG 1718+481  | 1.084    | −29.8      | 1         |

* The \( B \)-band absolute magnitude taken from Véron-Cetty & Véron (2006). References—(1) Paper I; (2) Matsuoka et al. 2005; (3) Riffel et al. 2006.
the ionization parameter $U \equiv \Phi/(n_1 c)$, where $c$ is the speed of light. The gas column density was set to $10^{23} \text{ cm}^{-2}$ and was changed in a range of $N_\text{H} = 10^{17} - 10^{25} \text{ cm}^{-2}$, while the chemical abundance was assumed to be solar. Three cases of the microturbulence were considered, whose velocity $v_{\text{turb}}$ is 0, 10, and 100 km s$^{-1}$.

The different continuum shapes and the microturbulent velocities were combined into four baseline models (model 1 with T06 continuum and $v_{\text{turb}} = 0$ km s$^{-1}$, model 2 with T06 continuum and $v_{\text{turb}} = 10$ km s$^{-1}$, model 3 with T06 continuum and $v_{\text{turb}} = 100$ km s$^{-1}$, and model 4 with K97 continuum and $v_{\text{turb}} = 100$ km s$^{-1}$). We searched in the gas physical parameter space of $(n_1, U)$ in each model for the parameter sets that reproduce the observed O i and Ca ii line strengths, and found that all baseline models with $(n_1, U)$ around $(10^{11.5} \text{ cm}^{-3}, 10^{-3.5})$ best fit to the observations.

On the other hand, the observed shape and EW of the Fe ii UV emission could not be reproduced unless the microturbulent velocity of $v_{\text{turb}} > 100$ km s$^{-1}$ was assumed (Baldwin et al. 2004). Thus we adopt model 3 as the default baseline model below, while we get little change of the results in this work concerning the analysis of the O i and Ca ii lines when other baseline models are adopted. The $(n_1, U)$ parameters that best fit to the observations in model 3 are $(n_1, U) = (10^{12.0} \text{ cm}^{-3}, 10^{-2.5})$, which are used as the reference grid point below.

### 3. RESULTS AND DISCUSSION

#### 3.1. A Picture of the Dust-Free Emission Region

We plot the observed values of $n$(Ca ii)/$n$(O i $\lambda 8446$), O i $n(\lambda 11287)/n(\lambda 8446)$, and EW (O i $\lambda 8446$) as functions of the redshift and of the $\beta$-band absolute magnitude $M_\beta$ in Figure 2. One of the remarkable results is found in the top panels; the Ca ii/O i $\lambda 8446$ ratio is hardly dependent on the redshift and luminosity in the plotted range, while the ratio is predicted to be very sensitive to the density of the line-emitting gas in the photoionization models. We show the model predictions on the $n$(Ca ii)/$n$(O i $\lambda 8446$)–O i $n(\lambda 11287)/n(\lambda 8446)$ plane in Figure 3 (left), as well as the observed values (see also Fig. 7 in Paper I$^5$). The gas density $n_1$ and the ionization parameter $U$ are changed around the reference grid point, $(n_1, U) = (10^{12.0} \text{ cm}^{-3}, 10^{-2.5})$, over 2 orders of magnitude in both parameters. It is clearly seen that the predicted $n$(Ca ii)/$n$(O i $\lambda 8446$) ratio increases monotonically with the increased gas density, and that all the observed values are marked with the density in the vicinity of the reference point, log $n_1 = 12.0$. Thus the similar density of the line-emitting gases are strongly indicated for the quasars distributed over these redshift and luminosity ranges.

The values of EW (O i $\lambda 8446$), both observed and calculated with the density of log $n_1 = 12.0$, are shown in Figure 3 (right) as a function of the O i $n(\lambda 11287)/n(\lambda 8446)$ ratio. It shows that the predictions of EWs are also consistent with the observed data when log $n_1 = 12.0$ and a covering fraction (cf) of the line-emitting gas as seen from the central energy source of 0.2–0.5 are assumed. Note that the covering fraction could be much smaller if we assumed oxygen overabundance relative to the solar value.

On the other hand, a scatter of the observed data in the O i $n(\lambda 11287)/n(\lambda 8446)$ axis seems to be related to the diversity of the ionization parameter (Fig. 3, left). Note that the diversity of other parameters, such as microturbulent velocity, gas column density, and chemical composition, could not explain this diagram since they significantly alter the $n$(Ca ii)/$n$(O i $\lambda 8446$) ratio, rather than O i $n(\lambda 11287)/n(\lambda 8446)$, and thus we are unable to explain the observed similarity of the former ratios (Paper I). It is also quite unlikely that the diversity of these parameter values is balanced out by the fine-tuned density in such a way that the $n$(Ca ii)/$n$(O i $\lambda 8446$) ratio is always kept to be $\sim 1.0$, unless these lines are the dominant heating or cooling sources of the emission region. As with the $n$(Ca ii)/$n$(O i $\lambda 8446$) ratio, O i $n(\lambda 11287)/n(\lambda 8446)$ is not clearly dependent on the redshift or luminosity (Fig. 2, middle left and middle right).

The above arguments invoke a picture of line-emitting gases in quasars that have similar densities and are located at regions exposed to various ionizing radiation fluxes. It would be a consequence of the difference in distance to the central continuum source and/or in the intrinsic luminosity of the quasars. Note that it is in clear contrast to the well-studied case of H/β, whose emission regions in AGNs are known to be characterized by similar ionization parameters. In fact, reverberation mapping results for H/β show the emission region size ($r$–luminosity ($L$) relation of $r \propto L^{0.5}$, which is consistent with the constant ionization parameter regime (Peterson et al. 2002; Bentz et al. 2006). Such a situation has long been expected in order to account for the remarkably similar AGN spectra over a broad range of luminosity.

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$^5$ Note that Fig. 7 in Paper I shows the predictions of model 1, which is not adopted in this paper since the assumed microturbulent velocity, $v_{\text{turb}} = 0$ km s$^{-1}$, could not reproduce the observed Fe ii UV emissions (see § 2.2). However, model 3 adopted in this work predict very similar results to those shown in Fig. 7 regarding the O i and Ca ii emissions, while the whole pattern of contour is slightly ($\sim 0.5$ dex) shifted to the high-density regime; the best-fit parameters in model 1 are $(n_1, U) = (10^{11.5} \text{ cm}^{-3}, 10^{-3.5})$.
and was incorporated into the locally optimally emitting cloud (LOC) model suggested by Baldwin et al. (1995), that is, that the BELR is composed of gas with widely distributed physical parameters and each emission line arises from its preferable environment. On the other hand, the case in O\textsc{i} and Ca\textsc{ii} lines apparently indicates that the location of the emission region is not radiation-selected.

In line with the above arguments, we found a clear difference of the velocity-luminosity relation between O\textsc{i} and H\beta; the measured O\textsc{i} line widths are plotted versus $M_B$ in Figure 4, which shows that the O\textsc{i} line widths are remarkably similar, concentrated around 1500–2000 km s$^{-1}$, over more than 3 orders of magnitude in the B-band luminosity. On the other hand, those for H\beta usually have a large scatter, as shown by, e.g., Kaspi et al. (2000); their sample of 34 AGNs, spanning over 4 orders of magnitude in continuum luminosity, has the line widths of 1000–10,000 km s$^{-1}$.

Such a trend is also indicated by Persson (1988) who reported that while the correlation between FWHM (O\textsc{i}) and FWHM (H\beta) is good for the small FWHM regime, the O\textsc{i} lines grow systematically narrower than H\beta at large line width. Rodriguez-Ardila et al. (2002a) conducted a detailed study of the near-IR emission line profiles in NLS1s, and found that O\textsc{i}, Ca\textsc{ii}, and Fe\textsc{ii} lines are systematically narrower than the broad components of other low-ionization lines such as hydrogen Paschen lines and He\textsc{i}$\lambda$10830. They also argued that these lines are produced in the outermost portion of the BELR, since their widths are just slightly broader than those of [S\textsc{iii}]$\lambda$9531, which they assumed is formed in the inner portion of the narrow emission line region (NELR). While the scattered line widths of the H\textsc{i} lines could be interpreted as a consequence of the radiation-selected locations of the emitting gases, regardless of the gas kinematics, the remarkable similarity of the O\textsc{i} line widths might imply the kinematically determined

![Fig. 2.—Observed values of $n$(Ca\textsc{ii})/$n$(O\textsc{i} $\lambda$8446), O\textsc{i} $n$($\lambda$11287)/$n$(O\textsc{i} $\lambda$8446), and EW (O\textsc{i} $\lambda$8446) are plotted as functions of the redshift (left) and of the $B$-band absolute magnitude (right).]
Fig. 3.—Observed and theoretical values of $n$(Ca ii)$/n$(O i $\lambda$8446) (left) and EW (O i $\lambda$8446) (right) vs. O i $n(\lambda 11287)/n(\lambda 8446)$. Filled circles represent the observations, while diamonds represent the model predictions. The models with the same gas density, log $n_H = 11.0, 11.5, 12.0, 12.5, \text{ and } 13.0$ (left), or with the same covering factor, cf $= 0.2, 0.5, \text{ and } 1.0$ with log $n_H = 12.0$ (right), are connected with dashed lines. Gray scale filling the diamonds distinguishes different values of the ionization parameter $U$ as indicated at the bottom left corner of the left panel.
emission regions. In such a situation, the diversity of the ionization parameters, as discussed above, would be an inevitable result. As stated by Persson (1988), there is clearly interesting information that could be deduced from studies of the O \textsc{i} and H \textsc{i} line profiles; especially, reverberation mapping of these O \textsc{i} lines would be a powerful tool to reveal the underlying physics.

3.2. A Picture of the Dusty Emission Region

The widely-accepted theory of the BELR describes its outer edge, where the O \textsc{i} and Ca \textsc{ii} emission lines are likely to be formed, set by the dust sublimation (e.g., Laor & Draine 1993; Netzer & Laor 1993). If we accept this picture, the dust grains are possibly mixed in the line-emitting gas and suppress the Ca \textsc{ii} emission through the substantial Ca depletion. Such a situation is in fact reported for the NELR by the absence or significant weakness of the observed [Ca \textsc{ii}] λ7291 line (Kingdon et al. 1995; Villar-Martín & Binette 1997). Ferguson et al. (1997) presented the LOC model calculations of the narrow emission lines and argued that Ca is depleted relative to the solar value by factors of 3–160.

It is hard to see an evidence of the dust presence in the emission region from our results, since Figure 3 appears to show that our dust-free models successfully reproduce the observations. However, it is noteworthy that it is quite difficult to account for the observed data at O \textsc{i} n(λ11287)/n(λ8446) < 0.4 by the models with log m\textsubscript{H} = 12.0. The problem is that such small values of O \textsc{i} n(λ 11287)/n(λ 8446) could only be reproduced with the higher densities than log n\textsubscript{H} = 12.0 so that O \textsc{i} λ8446 emission is exclusively enhanced by the collisional excitation, while such a dense gas produces intense Ca \textsc{ii} emission that is much stronger than observed. One can clearly see this trend in Figure 3 (left). If we assumed significant Ca depletion in the line-emitting gas, these difficulties are naturally resolved since it significantly suppresses the otherwise intense Ca \textsc{ii} emissions. For example, the data point representing (log n\textsubscript{H}, log U) = (13.0, −2.5) in Figure 3 (left) could provide a plausible model for the observations at O \textsc{i} n(λ 11287)/n(λ 8446) < 0.4 if the Ca \textsc{ii} emission is suppressed by a factor of a few times 10\textsuperscript{6}.

The dust grains present in the line-emitting gas might also give the natural explanation to the observed lack of some UV emission lines relative to their optical or near-IR counterparts. Ferland & Persson (1989) mentioned the possibility of the dust survival in the BELR gas in order to explain the extreme weakness of the observed Ca \textsc{ii} λ3934 and λ3639 lines relative to the near-IR triplet. At least a part of the long-standing Fe \textsc{ii} UV/optical problem, in which the observed ratios of Fe \textsc{ii} UV flux to the optical flux fall far below the photoionization model predictions (see, e.g., Baldwin et al. 2004), could also be explained. However, it should be noted that the dust would affect the line formation processes in a very complicated manner, which should be precisely addressed when discussing the specific lines; for the O \textsc{i} and Ca \textsc{ii} lines, one of the most apparent effects as well as the Ca depletion would be the destruction of Ly\textbeta photons which otherwise excite O \textsc{i} atoms, thus the suppression of the O \textsc{i} emissions. The resultant line flux ratios could be much different from those derived from the simple speculations.

4. SUMMARY

We have compiled the emission-line fluxes of O \textsc{i} λ8446, O \textsc{i} λ11287, and the near-IR Ca \textsc{ii} triplet (λ8579) observed in 11 quasars. The quasars are distributed over wide ranges of redshift (0.06 ≤ z ≤ 1.08) and of luminosity (−29.8 ≤ M\textsubscript{B} ≤ −22.1), thus providing a useful sample to track the line-emitting gas properties in various quasar environments. The measured line strengths and velocities, as functions of the quasar properties, were analyzed with photoionization model calculations. Our findings and conclusions are as follows:

1. There is no sign of a significant change in the flux ratios of the Ca \textsc{ii} triplet and O \textsc{i} λ8446 over the redshift and luminosity ranges studied here. It strongly indicates similar gas densities in the line-emission region from quasar to quasar.

2. The observed scatter of the O \textsc{i} λ11287/λ8446 ratios appears to be related to the diversity of the ionization parameter, while the ratio is not clearly dependent on the redshift or luminosity. Combined with the similarity of the Ca \textsc{ii}/O \textsc{i} λ8446 ratios, it invokes the picture of the line-emitting gas in quasars that have similar densities and are located at regions exposed to various ionizing radiation fluxes.

3. The O \textsc{i} line widths are remarkably similar from quasar to quasar over more than 3 orders of magnitude in luminosity. It might imply a kinematically determined location of the line emission region and is in clear contrast to the case of the H \textsc{i} lines, whose emission region is considered to be radiation-selected.

4. If we accept that the O \textsc{i} and Ca \textsc{ii} emission lines are formed at the outer edge of the BELR and that the outer edge is set by the dust sublimation, the line-emitting gas is possibly mixed with the dust grains. In fact such a situation may better reproduce the observations than the dust-free case through the significant Ca depletion.

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