Patient Satisfaction in Medicine and Dentistry: A Need to Advance to a Patient-Reported Outcome Measures (PROMs) Culture in Surgical Sciences

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Abstract: There is little understanding of patients' experiences and perceptions with satisfaction by health professionals such as medical and dental clinicians. Furthermore, patient satisfaction is not well understood. The objective of this article is to better understand patients' satisfaction with their medical and dental care. The methods of the current article are based on a narrative review of the literature strategy. Patient satisfaction's multidimensional nature has been established since the perceived reasons for satisfaction varied widely among patients. Many aspects of the treatment influence participant satisfaction at different stages of the intervention's process. An improved understanding of the basis for managing patients' expectations with information iteratively and efficiently may ultimately reduce patients' potential for negative feelings toward the medical and dental treatment experience. The consumerist method may misrepresent the concept of satisfaction in health service.

Keywords: dental care; emotions; health personnel; health services; human needs; motivation; patient reported outcome measures; patient satisfaction; personal satisfaction; theory of satisfaction

1. Introduction

It has been pointed out that early reports on patient-reported outcome measures (PROMs) focused on general patient satisfaction, which may not serve to adequately assess the range of impacts of treatment outcomes as perceived by patients [1]. Thus, researchers have recommended adding more PROM-related detailed questions to give insight into a broader range of aspects that might affect patient satisfaction [1]. Nevertheless, there is not sufficient understanding of patients' satisfaction by health professionals. Moreover, the definition of patient satisfaction has not reached consensus. Therefore, the aim of this manuscript focused on three points: to understand the definition of patient satisfaction; report the main dimensions that influence patient satisfaction; and describe the most relevant theories of satisfaction that have been used in the fields related to surgical sciences.

2. Material and methods
The current narrative review of the literature was based on a search of records indexed in the PubMed/Medline engine after introducing keywords and terms related to theories of satisfaction and patient satisfaction and medicine or dentistry.

3. Results

3.1. Definition of patient satisfaction

In the last two decades, healthcare provision systems have evolved to be more aligned with patient-centered care [2]. As early as the 1960s, the fields of marketing and healthcare started collaborating on understanding patient satisfaction [3]. Some of the concepts related to patient satisfaction found in the literature are described below:

- The consumer-satisfaction literature describes satisfaction through the lens of a consumer subjective decision, which is related to their expectation and a definite understanding of the merchandise or service [4].

- Patient-satisfaction literature addresses the fulfillment of patients’ needs, desires, or expectations in relation to a healthcare service [5]. In this case, the “patient” is an individual user under the guidance of professionals who inform and treat the individual for his/her own sake [4]. As such, “patient” is an appropriate word to be used in studies of healthcare-service satisfaction. This concept is, however, somewhat confusing and conflicting in the literature, as it is also increasingly recognized as being multidimensional [3]. The lack of a universally recognized description of patient satisfaction may be related to confusion over validity in quantifying and scoring particular services or experiences [6].

- Patient satisfaction is also frequently used as an important multidimensional indicator in the assessment of healthcare provision quality [3] where patients have quality assurance roles such as contributor (i.e. to provide information that permits others its evaluation, to define and evaluate quality), target (i.e. as mediums of control and coproducers of care), and reformer (i.e. by political action, managerial support, through markets, and direct participation) [7].

3.2. Importance of patient satisfaction

The quality of healthcare provision can be improved by detecting its current problems [8], and a crucial area in which to recognize such problems is the assessment of patient satisfaction [3]. The contemplation of patients’ opinions helps to establish appropriate policies and administrative practices, as well as prioritize resource allocation [9]. A high level of patient satisfaction is proposed to arise from prioritizing the patient’s views in selecting a health service, attending health professional appointments, and selecting from among suggested therapy options [10]. However, myriad complexities remain in achieving patient satisfaction and the theoretical basis for defining and measuring it.

The following sections will depict satisfaction measurements and satisfaction theories.

3.3. Patient-satisfaction measurements

3.3.1. Background

Patient satisfaction measurements are an essential feature in the evaluation of the quality and effectiveness of healthcare systems, including the assessment of treatment outcomes [11]. In the habitually service-oriented approach of dental medicine, patient-satisfaction concepts require a valid theoretical basis for understanding and designing tools for their measurement [12].

Two decades ago, a review of dental patient satisfaction evidenced that the common dimensions (also known as “domains” or “determinants”) contained in patient-satisfaction surveys were concerned with operator perceived skills, interpersonal aspects, convenience, finances, and the
clinical environment [12]. Once the multidimensionality of patient satisfaction was acknowledged, multi-item surveys were developed with a view to measuring or evaluating satisfaction in a convincing way. As the measurement of patient satisfaction evolved, global health care instruments (e.g. the Medical Interview Satisfaction Survey[13] and the Medical Satisfaction Questionnaire[11], among others) served to inform the important domains considered in oral health tools[14,15]. These medical patient satisfaction questionnaires were adapted to other health sciences areas. For this reason, oral-health-patient satisfaction questionnaires were developed with inconsistent conceptual dimensions[12]. A recent review of patient satisfaction questionnaires in healthcare has documented the evolution of various dimensions utilized through decades of development (Table 1)[16].

Table 1. Dimensions of tools used for appraising patient-satisfaction in healthcare in descending order of time appearance (Adapted from: Nair et al. 2018)[16].

| Year | Dimensions, N | Dimensions of Patient Satisfaction |
|------|---------------|-----------------------------------|
| 2009 | 4             | Clinical atmosphere, treatment process, care outcome, and cost |
| 2007 | 4             | Treatment, communication, clinic, and appearance |
| 2007 | 2             | Belief about care, and atmosphere |
| 1997 | 3             | Access, communication, and quality |
| 1996 | 10+           | Communication, services received, care outcome, staff, waiting time, clinic location, appointments, dental professional, affordability, and conceptually unrelated items |
| 1995 | 8+            | Communication, services received, care outcome, staff, waiting time, clinic location, appointments, and conceptually unrelated items |
| 1985 | 13            | Dentist-patient relations, technical quality of care, access, waiting time, cost, clinic, availability, continuity, pain, staff perform expanded duties, staff-patient relations, staff technical quality, and clinical atmosphere |
| 1984 | 3             | Communication, understanding-acceptance, technical competence |
| 1981 | 6+            | Access, availability, pain, cost, quality, and conceptually unrelated items |
| 1978 | 2             | Latent hostility and general glorification |
| 1975 | 3             | Cost, convenience, and quality |
| 1974 | 3             | Personality, technical ability, clinic, and cost |

3.3.2. Patients subjective perspective in satisfaction tools

Considering the subjective perception of patients is imperative for the soundness of the instruments evaluating satisfaction since patient satisfaction is a crucial feature of the assessment of healthcare services[11]. A recent critical review[16] assessed 14 dental patient-satisfaction instruments that underwent psychometric validation with 8 to 42 items and 2 to 13 dimensions. However, the review reported that methodologies to integrate a patient’s subjective perspective were missing[16].

The patient-satisfaction tools used in subsequent follow-up studies that tested for validity were the Dental Visit Satisfaction Survey (DVSS)[17,18] and the Dental Satisfaction Questionnaire (DSQ)[19-21]. The DVSS[14] evaluates satisfaction regarding a particular dental visit, whereas the DSQ[15] evaluates a global perspective of the healthcare system. The internal consistency (Alpha) ranged from .86 to .89 and .77 to .81 for the DVSS[17,18] and DSQ tools[19-21], respectively. Although this tacitly implies that the tools contain items that could be equivalent measurements with satisfactory unidimensionality for scale composition[22], these studies barely followed the guidelines of the COSMIN checklist (Consensus-based Standards for the Selection of Health Status Measurement Instruments)[23], which appraise the methodological quality of studies on the measurement
properties of PROMs. Consequently, the level of validity and reliability of the DVSS and DSQ tools
must unfortunately still be considered to be uncertain.

3.3.3. Potential solutions for current weaknesses of satisfaction measurements

A recent systematic review of the determinants of patient satisfaction[24] recommended
producing new studies with standardized surveys that are adjustable to particular populations for
supplementary comparisons. The authors recommended these studies could consider cultural,
behavioural, and socioeconomic disparities to determine their impact on patient satisfaction. To
reduce bias, valid instruments could have open questions for patients’ commentaries and criticisms.
Moreover, to detect true causal relationships, the type of research design would optimally be
longitudinal or experimental [24].

3.3.4. Importance of determinants evaluated in satisfaction instruments

There is a need for evidence of the effects of potential health-related and patient-related
determinants in shaping patient satisfaction [25]. Healthcare service-quality indicators are regarded
as the most prominent determinants of patient satisfaction [24]. Among these, interpersonal care is
considered a crucial determinant. However, patient sociodemographic factors are contemplated only
as potential determinants and confounders since their associations with patient satisfaction have been
inconsistent [12]. Thus, a standardized patient-satisfaction questionnaire to obtain information on
cultural, behavioural, and sociodemographic disparities has been proposed to provide more
consistent associations [24].

In conclusion, the dimensions of patient satisfaction important to patients can be documented
by studying patient experience and perceptions, and such a study can provide a valid theoretical
basis for developing or initially evaluating a patient-satisfaction questionnaire that may be more valid
for quantitative scientific study of the phenomenon.

3.3.5. Limitations of satisfaction measurements

When expectations are applied as a satisfaction gauge, it should be indispensable to determine
which type and level of expectation (e.g. expectancy probability, predicted, unformed or partly
formed, normative, process and outcome expectations, among others) is held by the patient [26]. By
having more than one concept of patient satisfaction, the comparability among studies is reduced
since they used varied measurement instruments, which contemplated dissimilar dimensions
[3,24,27-29].

Moreover, the contradictory evidence about potential determinants among patient-satisfaction
studies severely impacts the internal and external validity of the findings [24]. The most influential
factors that impact patient satisfaction remain inconclusive [30]. Thus, the limitations may be due to
a lack of consensus on the theoretical framework of patient satisfaction [29,31] and the multifaceted
concept of patient satisfaction with several causal aspects [3,14,15,24,27,28,32].

3.4. Customer-satisfaction theories

The most widespread application of the concept of satisfaction has been related to the
understanding of customer satisfaction in the sale of products or services. The notion of satisfaction
is also prevalent in marketing theory, which is rooted in business models and, ultimately, in the
concept of consumerism. Moreover, the discernment of service quality has been shown to arise
from the potential discord between customer expectations and customer experiences (Figure 1)
[33,34].

The theoretical basis of such consumer satisfaction is the user’s satisfaction theory [35,36]. The
user’s satisfaction theory is an expectations-based theory that states that in spite of a person having
had a positive experience with a service or product, they may still end up dissatisfied if the experience
did not meet or exceed their original expectations (producing what is termed negative
disconfirmation) (Figure 2a). On the other hand, satisfaction would result from the experience of a product or service outperforming the expectations (producing what is termed positive disconfirmation) (Figure 2b) [37,38].

Figure 1. A possible conceptualization of the consumer service quality model: (a) Product and satisfaction; (b) The relationship between product and satisfaction.

Figure 2. Negative and positive disconfirmation in the user’s satisfaction theory: (a) Negative disconfirmation or dissatisfaction; (b) Positive disconfirmation or satisfaction.

Thus, satisfaction is conceptualized as an emotion arising from the user’s assessment of the perceived performance relative to their expectation, where it might otherwise have been mistakenly seen as only an emotion [39]. Additionally, user anticipation about the level of performance that will be delivered by a product gives foundation to his/her expectations [37]. In other words, it is not essential in the model for expectations to start negative to achieve satisfaction, nor for perceived performance to end negative to yield dissatisfaction; only the relative differences between expectations and performance impact the outcome in this model. This is also known as the Disconfirmation Model [37].

In contrast, assimilation theory recognizes that consumers seek to avoid dissatisfaction by modifying their perceptions about a product or service to make it more comparable with their expectations [40,41]. This would diminish consumers’ distress from what would otherwise be negative disconfirmation, and consumers may have more than one mechanism to accomplish this. They may lower their expectations enough to match their experienced product performance (Figure 3). Or the dissatisfaction that consumers experience from a disagreement between their expectations and perceived performance of a product (Figure 4a) could be reduced by belittling the meaning of the initial dissatisfaction (Figure 4b).
The tolerance level concept proposes that customers are prepared to accede to a range of performance outcomes from the service or product, provided the range can be realistically estimated [42]. The next section will provide specific theories that have been adapted to concepts of patient satisfaction in professional health settings.

Figure 3. Assimilation as alteration of a user’s expectations in user’s satisfaction theory to coincide with perceived service or product performance.

Figure 4. Assimilation as minimization of the low level of satisfaction experienced in user’s satisfaction theory: (a) Negative disconfirmation or dissatisfaction; (b) Increase in the level of satisfaction experienced.

3.5. Patient-satisfaction theories

Most patient-satisfaction theories appear to have been borrowed from the fields of consumerism and/or marketing and inserted into the healthcare literature with minimum adaptation [3]. A recent metanarrative review by Batbaatar et al.[3] reported on what is currently known about the conceptualization of patient satisfaction. The review established that, unlike in marketing and consumer theories, there is only a vague, or perhaps at least inconsistent, relationship between expectations and patient satisfaction. The noncritical utilization of marketing theories obscures their full transferability to the health field since customer and patient satisfaction are likely dissimilar concepts. The authors concluded that the patient-satisfaction concept needs to be better defined and distinguished from other perspectives, preferably consistent with how patients evaluate their experiences rather than by using consumerist theories. There is evidently still a need to improve our understanding of how patients assess the care they receive [3]. Thus, patient satisfaction is an undertheorized concept [43]. Additionally, the concept of expectations has not clearly been theorized in relation to patient satisfaction [3].
To date, conceptualizations of patient satisfaction largely rely on the interactions between expectations and perceptions as described in consumer or user's satisfaction theory [4]. Interestingly, marketing research has also incorporated concepts from psychology, as expectation theories were first established in that field [44]. Leading from this one school of thought in conceptualizing patient satisfaction, expectations are considered to be the most important aspect of patient satisfaction. This is based on the principle in expectation theories that describes patient satisfaction purely as a consequence of how satisfactorily a health service met patient expectations [45]. Overall, the theoretical associations concerning patient expectations and satisfaction remain uncertain [46]. Healthcare has also implemented some theories from service literature in an attempt to rationalize patient satisfaction through an association with expectations [44]. When patient satisfaction is analyzed, the effects of “assimilation and contrast” and “zone of tolerance” on patients' subjective values should be considered [28,47-49]. The most significant theories on patient satisfaction originating in the field of consumer-satisfaction theory[3] follow in alphabetical order:

3.5.1. Attribution theory

Based on the user’s satisfaction theory, attribution theory attempts to clarify the root of discordancy between expectations and experiences. In this instance, dissatisfaction results from unmet expectations (Figure 2a) [12,47,50]. Nevertheless, patients and healthcare providers can have dissimilar explanations for not satisfying patient expectations. Thus, this theory primarily deciphers patients’ understanding of events in addition to the origins of understanding their behaviour [47].

3.5.2. Disconfirmation theory

This theory, which along with discrepancy theory is also based on the user’s satisfaction theory, posits that both the level and route of dissimilarity between a therapy outcome and the expectations around it determines a consumer's satisfaction [47]. For instance, if satisfactory outcomes endorse positive expectations or disconfirm negative expectations, then, it results in satisfaction (Figure 2b) [26]. It also explains the difficulty in perceived outcomes surpassing expectations that are sustained at a high level, thus being less likely to yield high satisfaction [51]. Interestingly, based on expectations, the best theory to illuminate the relationship between expectations and satisfaction has been the disconfirmation paradigm [52].

The major limitation of this theory is the same as any other expectations-based theory: it lacks adequate consideration of a multidimensional concept of satisfaction.

3.5.3. Disconfirmation theory

This theory holds expectations as the baseline, and satisfaction is evaluated as proportionate to the difference between patients’ expectations and experience [44]. Thus, satisfaction displays an inverse association with any discrepancy from expectation, regardless of it being positive or negative [53,54].

This theory has been criticized for describing dissatisfaction as simply the divergence between expectations and experiences, which does not take into account that a seemingly favourable divergence could generate a counterintuitive result [44].

3.5.4. Economic theory

The economic theory states that patients expect to receive healthcare services of equivalent or better quality relative to the fee charged for the delivered service [51].

3.5.5. Equity theories

This theory affirms that a patient seeks to match the value of the outcome obtained by other individuals; thus, it is associated with social comparison theory. If the patient believes that the ratio
of both input and output is reasonable for the healthcare service, then satisfaction is achieved. The “input” refers to resources (e.g. money, time, pain) and the “output” to the outcome itself (i.e. health improvement) [46].

3.5.6. Healthcare quality theory

This theory proposes that a satisfactory opinion of several features focused on patient views of quality care are of paramount importance in determining patient satisfaction. Interestingly, interpersonal care is considered an extremely influential factor in satisfaction [49].

3.5.7. Holistic approaches

The concept of global, or holistic, satisfaction represents a combined feeling resulting from positive or negative emotional reactions to what could be several domains of healthcare service that influence patients’ assessments (Figure 5) [55,56].

Despite fairly widespread use of such global indicators to capture patient satisfaction, studies have unfailingly recognized that patient satisfaction is multidimensional in nature and that the dimensions taken into account in assessing patient satisfaction fluctuate from study to study [51].

Figure 5. Holistic model of satisfaction with healthcare (Adapted from: Strasser S and Davis RM. 1991,[55] and Strasser S, et al. 1993) [56].

3.5.8. Multiple models theory

Three autonomous models of patient satisfaction have been anticipated where the concepts of satisfaction are shaped by numerous factors, thus recognizing satisfaction is not a single concept [57].

- One model explained that psychosocial differences shape both expectations and satisfaction.
- The next model outlines that the ultimate assessment for some patients is not actually satisfaction, but accomplishment of health objectives aided by healthcare services.
- The third model suggests that certain health problems cause emotional uneasiness that eventually prevents patients from reaching satisfaction.

The proponents concluded overall that patients’ expectations are highly influenced by both:[57]
Patients’ assumptions of potential health outcomes, and
The level of disruption of their self-sense by their affliction and healthcare delivery.
As a limitation, these models have been criticized as being vague [28].

3.5.9. Need theory

Need theory proposes that prioritization of healthcare objectives from the standpoint of both the clinician and the patient allows visualization and understanding of their discrepancies (Table 2) [58].

For example, whereas patients may initially choose feeling well, clinicians tend to habitually follow a strategy based on four levels of assessment and management objectives. While the theory proposes simplicity in the framework’s order, variations in the proposed order are anticipated.

Table 2. Healthcare objectives from clinicians and patients’ perspectives (Adapted from Kvale JK. 1995) [58].

| Priority | Clinicians’ perspective                          | Patients’ objectives                  |
|----------|------------------------------------------------|---------------------------------------|
| 1        | Determining the aetiology of the disease        | Feeling well                          |
|          | Understanding the presenting symptoms and clinical signs | Being able to function                |
| 2        | Improving the patients’ ability to function     | Improving clinical signs and symptoms |
| 3        | Improving the patients’ sense of well-being     | Understanding the etiology of the disease |

Need theory supposes that patients’ needs are equivalent to patients’ expectations [49]. The root of this understanding is Maslow’s human motivation theory [59]. Thus, a patients’ process of achievement of each level of Maslow’s hierarchy of needs would influence the level of patient satisfaction directly. Once self-actualization is achieved (Figure 6), the patient is considered to be pleased with the healthcare service. When all of a patient’s psychophysical needs are met, then the concluding need of the hierarchy is achieved (Figure 6).

Clinicians are thought to facilitate this process by understanding their patients’ needs, each with their own characteristics, pathologies, and healthcare experiences. In other words, needs will differ substantially from patient to patient [60].

To further understand how patient satisfaction is developed, researchers contrasted two theories, Maslow’s hierarchy of needs[59] and the hierarchy of patient needs, which was based on a normative model using the theory of caregiver motivation [60]. The hierarchy of patient needs catalogues patient outcomes in four categories, building from a base focused on physical needs, as shown in Figure 6 [60]. With that understanding, thereafter, some items of Maslow’s hierarchy of needs were seen to be parallel to the hierarchy of patient needs (Figure 6). Moreover, self-actualization was considered the most significant determinant of enthusiasm and is only achieved once all other human needs are met (Figure 6). By the same token, patient satisfaction is a critical goal for clinicians and is only achieved once all patient outcomes are fulfilled (Figure 6) [60].

3.5.10. Value expectancy model

The need to understand people’s views of their motivations and actions gave birth to the expectancy-value theory. This theory further evolved into the value-expectancy model through the
inclusion of the assessment of five psychosocial variables (e.g. expectations) that may impact patient satisfaction [48].

One of the main issues with this model is how it conceptualizes patient satisfaction, given that satisfaction seems to be more influenced by a rapid response to the experience of healthcare, rather than a patient’s previous expectations and common values [44].

**Figure 6.** Human needs and patient outcomes construct (Adapted from: Maslow AH. 1943,[59] and Johnson BC. 1996) [60].

3.6. **Important considerations for understanding patient satisfaction**

It can be understood that human expectations are predisposed by personal characteristics, environmental aspects, and previous experiences [3-6]. A successful service is more likely to be provided when patients’ expectations are recognized at the commencement of treatment [6]. Conversely, patient expectations may modify somewhat during the course of treatment[61] since it has also been recognized that expectations are situation-specific.

Most of the patient-satisfaction theories and models described here, except for the health quality and holistic theories, rely on specific concepts of patient expectations. Despite extensive theoretical development, measures using expectations are not good predictors of patient satisfaction with treatment outcomes. The limitations of the expectations-based approaches have been well recognized, spurring further efforts to develop patient-satisfaction concepts, including a health-service components approach [51]. This approach elucidated the multidimensional notion of satisfaction being guided by several internal and external features of healthcare-service delivery [62]. The concept of “expectation” is dynamic and multidimensional, influenced by patients’ characteristics, including their belief system, preceding experiences, and pre-treatment situation [49]. Subsequently, it has been recognized that using expectations to elucidate satisfaction is problematic (Figure 7) [26].
Figure 7. Model based on the literature of multiple influences on patients’ expectations of healthcare (Adapted from: Bowling A, et al. 2012) [26].

3.7. Summary of the findings

The review of patient-satisfaction literature here found a weak relationship amongst patient expectations and satisfaction, as well as that expectations relate only poorly to variations in satisfaction [26].

Expectations may not explain satisfaction for a number of reasons:

- The connection between expectations and satisfaction is not well understood, and they may not be linked in an explicable way [46]. Satisfaction may be only indirectly influenced by expectations instead of directly [63]. Previous information and experiences, as well as patients’ characteristics (e.g. socioeconomic status, values, other conditions), may influence the range of diverse kinds of expectations in society [28].

- The way expectations are commonly communicated is implied and speculative [49]. Additionally, it is challenging to measure both expectations and experiences in a valid manner [51].

- Researchers cannot rationalize patients’ expectations about health services and how comfortable they feel sharing this information if they decide to share it [3]. Hence, researchers are still far from understanding how patients cultivate expectations and the manner in which they express them [49].

- The consumerist method may misrepresent the concept of satisfaction in health service [3].

4. Conclusion

Existing patient-satisfaction questionnaires have been noncritically borrowed from marketing theories, so it is not surprising that they have not been that useful in health fields, since customer and patient satisfaction are likely dissimilar concepts. Therefore, the patient-satisfaction concept needs to be better defined from other perspectives (i.e. qualitative), preferably consistent with how patients evaluate their experiences rather than by presuming to rely on consumerist or marketing theories.
List of abbreviations

AAED American Academy of Esthetic Dentistry
AAIDF American Academy of Implant Dentistry Foundation
COSMIN Consensus-based Standards for the selection of health status Measurement Instruments
CSAT Consumer SATisfaction
DBS Dental Beliefs Survey
DDS Doctor of Dental Surgery
DMD Doctor of Medicine in Dentistry
DSQ Dental Satisfaction Questionnaire
DVSS Dental Visit Satisfaction Survey
IOS Intra-Oral Scanners
ISFDP Implant-Supported Fixed Dental Prosthesis
MISS-21 Medical Interview Satisfaction Scale
OHIP Oral Health Impact Profile
OHRQoL Oral Health Related Quality of Life
QoL Quality of Life
QDA Qualitative Data Analysis
PROMs Patient-Reported Outcome Measures
PSQ Patient Satisfaction Questionnaire
RCT Randomized Controlled Trial
SD Standard Deviation
SDI Sociodental Indicator
SIP Sickness Impact Profile
SOHSI Subjective Oral Health Status Indicator
SROH Self-Rated Oral Health
VAS Visual Analogue Scale

Author Contributions: Both authors have read and agreed to the published version of the manuscript.

Funding: This work was generously supported by two dental academies. The American Academy of Esthetic Dentistry (AAED) awarded this project the 2019 AAED Grant for Research in Esthetic Dentistry. The American Academy of Implant Dentistry Foundation (AAIDF) funded this project with an AAIDF’s David Steflik Memorial Student Research Grant. Neither the AAED nor the AAIDF had a role in the design, or interpretation of data or any role in the decision to submit results of the study for publication.

Acknowledgments: The authors would like to thank Dr. S. R. Bryant, assistant professor of UBC Faculty of Dentistry in Canada, for discussion and revising portions of this manuscript. This manuscript is dedicated to the frontline of health workers supporting the victims of coronavirus (COVID-19/SARS-CoV-2 pandemic).

Conflicts of Interest: The authors declare no conflict of interest. Neither the AAED nor the AAIDF had a role in the design, or interpretation of data or any role in the decision to submit results of the study for publication.

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