NEAR-INFRARED PHOTOMETRIC STUDY OF THE OLD OPEN CLUSTER
TRUMPLER 5

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ABSTRACT

We present JHK near-infrared photometric study for the old open cluster (OC) Trumpler 5 (Tr 5),

based on the 2MASS data. From the color-magnitude diagrams of Tr 5, we have located the position of

the red giant clump (RGC) stars, and used the mean magnitude of the RGC stars in K-band to estimate

the distance to Tr 5, d = 3.1 ± 0.1 kpc ((m−M)_0 = 12.46 ± 0.04). From fitting the theoretical isochrones

of Padova group, we have estimated the reddening, metallicity, and age: E(B−V) = 0.64 ± 0.05, [Fe/H] = −0.4 ± 0.1 dex, and t = 2.8 ± 0.2 Gyr (log t = 9.45 ± 0.04), respectively. These parameters generally

agree well with those obtained from the previous studies on Tr 5 and confirms that this cluster is an

old OC with metallicity being metal-poorer than solar abundance, located in the anti-Galactic center

region.

Key words: open clusters and associations: individual (Trumpler 5) – Galaxy: disk – Galaxy: stellar

content – Galaxy: structure – Hertzsprung-Russell diagram

I. INTRODUCTION

The recent update of the Galactic open cluster (OC) catalogue by Dias et al. (2002) provides 1787 OCs (version 2.10, 2009 February 17), while there exist many reports with smaller number of new OCs, such as Bica, Dutra, & Barbuy (2003), Kharchenko et al. (2005) and Froebrich, Scholz, & Rafty (2007; “FSR objects”) (see also, Lada & Lada 2003, Kim 2006, and references therein). Kronberger et al. (2006) discovered 66 stellar groupings from an inspection of the DSS (Digitized Sky Survey) and 2MASS (Two Micron All Sky Survey) images of selected Milky Way regions, whose morphologies, color-magnitude diagrams (CMDs), and stellar density distributions suggest that these objects are possible OCs. Paunzen & Netopil (2006) have characterized the current status on the accuracy of parameters for 395 OCs with more than three independent measurements from the literature, and suggested 72 standard OCs with the most accurate known parameters which could be served as a standard table in the future for testing isochrones and stellar models.

Old OCs, with ages greater than ∼ 1 Gyr, are an important tool for the study of the formation and the evolution of the Galactic disk (Friel 1995; Chen, Hou, & Wang 2003). Trumpler 5 (Tr 5; C0634+094, OCL 494, Lund 237, Collinder 105) is one of the old OCs located in anti-Galactic center region with very small galactic latitude (Kim & Sung 2003, and references therein) and among the most massive OCs in the Galaxy (Kaluzny 1998; Cole et al. 2004). The coordinates of Tr 5 are α_2000 = 06h 36′′ 42.0′′, δ_2000 = +09° 25′ 58.8′′, l = 202.8°, and b = +01.0°5 (Lyngå 1987). The Trumpler class of Tr 5 is III 1r, which means (i) Tr 5 is detached and shows no concentration, (ii) most stars in this cluster are of nearly the same brightness, and (iii) it is rich. Table 1 shows the compilation of the previous estimates of the fundamental parameters of Trumpler 5. The studies of Kaluzny (1998), Kim & Sung (2003), and Piatti, Clarià, & Ahumada (2004) are the only studies based on CCD observations. Recently, Cole et al. (2004) and Carrera et al. (2007) have used the Ca II triplet (8498, 8542, and 8662 Å) line strengths to measure the metallicity of Tr 5.

Tr 5 is an OC located very close to the Galactic plane (b = +01.0°5). Therefore, as Table 1 shows, the mean interstellar reddening toward Tr 5 is E(B − V) = 0.6, which gives optical extinction of A_V ~ 1.9 mag. In the near-infrared (NIR) band, this extinction decreases much to A_J = 0.28A_V = 0.5 mag and A_K = 0.11A_V = 0.2 mag (Cardelli, Clayton, & Mathis 1989). Tr 5 is also known to have differential reddenings (Piatti et al. 2004). NIR photometric study, therefore, is a better way to study this cluster than the studies using optical photometry data. In this paper, we have analyzed the NIR photometry data of Tr 5 obtained from the 2MASS project.

Section II describes the NIR data sets used in this study and Sections III presents the CMDs of Tr 5. Sections IV, V, and VI present the distance, Padova isochrone fitting results, and the color-color diagram, respectively, for the OC Tr 5. Finally, a summary is given in Section VII.
II. THE 2MASS DATA

The 2MASS project (Skrutskie et al. 2006) have used two dedicated 1.3 m telescopes located at Mount Hopkins, Arizona, and Cerro Tololo, Chile and 256 × 256 NICMOS3 (HgCdTe) arrays manufactured by Rockwell International Science Center (now Rockwell Scientific), which give field-of-view of 8.5’ × 8.5’ and pixel scale of 2′′ pixel−1 (Kim 2006). The photometric system comprise J (1.25 μm), H (1.65 μm) and Ks (2.16 μm) bands, where the “K-short” (Ks) filter excludes wavelengths longward of 2.31 μm to reduce thermal background and airglow and includes wavelengths as short as 2.00 μm to maximize bandwidth (see Figure 2 of Skrutskie et al. 2006 or Figure 7 of Bonatto, Bica, & Girardi 2004 for the transmission curves of the 2MASS filters; Carpenter 2001).

VizieR² was used to extract J, H, and Ks 2MASS photometry data in circular areas centered on the cluster Tr 5. Figure 1 displays the grey-scale image of Tr 5 taken from the DSS. 2MASS J, H, and Ks-band images covering the field of Tr 5 are shown in Figures 2, 3, and 4, respectively.

The distribution of photometric errors is shown in Figure 5. 2MASS photometric errors typically attain 0.1 mag at J ≈ 16.0 mag, H ≈ 15.4 mag, and Ks ≈ 14.6 mag. These photometric uncertainties are of high enough quality, comparable to other NIR photometric studies (see, e.g., Bonatto, Bica, & Santos (2005), Bonatto & Bica (2007); see also Sung, Stauf-fer, & Bessell (2009) for the distribution of photomet-

Table 1. A List of the Estimation of the Physical Parameters of Trumpler 5

| Parameter | Information | Reference |
|-----------|-------------|-----------|
| Reddening, E(B – V) | 0.80 mag | Dow & Hawarden 1970; Janes & Adler 1982 |
| | 0.48 mag | Kalinowski 1974; Kalinowski et al. 1974 |
| | 0.60 mag | Piccirillo et al. 1977 |
| | 0.64 mag | Kalinowski 1979; Janes & Adler 1982 |
| | 0.58 mag | Kaluzny 1998 |
| | 0.60 ± 0.10 mag | Kim & Sung 2003 |
| | 0.66 mag | Cole et al. 2004 |
| | 0.60 ± 0.04 mag | Piatti et al. 2004 |
| | 0.64 ± 0.05 mag | This study |
| | 0.62 ± 0.08 mag | |
| Distance, d | 2.4 kpc ((m – M)_0 = 11.92 mag) | Dow & Hawarden 1970; Janes & Adler 1982 |
| | 2.9 ± 0.1 kpc ((m – M)_0 = 12.3 ± 0.1 mag) | Kalinowski 1974; Kalinowski et al. 1974 |
| | 2.4 ± 0.3 kpc ((m – M)_0 = 11.9 ± 0.3 mag) | Kalinowski 1975 |
| | 1.9 kpc ((m – M)_0 = 11.4 mag) | Piccirillo et al. 1977 |
| | 1.0 kpc ((m – M)_0 = 10.02 mag) | Kalinowski 1979; Janes & Adler 1982 |
| | 3.0 kpc ((m – M)_0 = 12.4 mag) | Kaluzny 1998 |
| | 3.4 ± 0.3 kpc ((m – M)_0 = 12.64 ± 0.20 mag) | Kim & Sung 2003 |
| | 2.8 kpc | Cole et al. 2004 |
| | 2.4 ± 0.5 kpc ((m – M)_0 = 11.88 ± 0.30 mag) | Piatti et al. 2004 |
| | 3.1 ± 0.1 kpc ((m – M)_0 = 12.46 ± 0.04 mag) | This study |
| | 2.5 ± 0.7 kpc ((m – M)_0 = 11.9 ± 0.8 mag) | |
| Age | 4.9 Gyr (from the morphological age index) | Janes & Phelps 1994; Cole et al. 2004 |
| | 4.1 Gyr | Kaluzny 1998 |
| | 2.4 ± 0.2 Gyr (log t = 9.38 ± 0.04) | Kim & Sung 2003 |
| | 5.67 ± 2.26 Gyr | Salari et al. 2004 |
| | 3.0 ± 0.5 Gyr | Cole et al. 2004 |
| | 5.0 ± 0.5 Gyr | Piatti et al. 2004 |
| | 2.8 ± 0.2 Gyr (log t = 9.45 ± 0.04) | This study |
| | 4.0 ± 1.2 Gyr (log t = 9.60 ± 0.15) | |
| Metallicity, [Fe/H] | 0.0 dex | Kaluzny 1998 |
| | −0.30 ± 0.10 dex | Kim & Sung 2003 |
| | −0.56 ± 0.11 dex | Cole et al. 2004 |
| | −0.30 ± 0.15 dex | Piatti et al. 2004 |
| | −0.36 ± 0.05 dex | Carrera et al. 2007 |
| | −0.4 ± 0.1 dex | This study |
| | −0.32 ± 0.17 dex | |

d: From Ca II triplet lines of 10 RGB member stars
d: From Ca II triplet lines of 21 member stars
The Spitzer Space Telescope Infrared Array Camera (IRAC) undersampled data).

III. THE COLOR-MAGNITUDE DIAGRAMS

Figure 6 shows the $J$ vs. $(J - H)$ (panel a) and $K_S$ vs $(J - K_S)$ (panel b) CMDs for the Tr 5 stars in radial region of $R < 7.7'$. From the stellar density profile of Tr 5 stars observed with the Cerro Tololo Inter-American Observatory (CTIO) 0.9 m telescope, Piatti et al. (2004) have measured the angular radius of Tr 5 as $R \sim 7.7' \pm 0.3'$, which is used to plot Figure 6. Thick band of many stars are seen below the main-sequence turn-off (MSTO). Broad red giant branch (RGB) and red giant clump (RGC: $J_{RGC} = 11.9 \pm 0.1$, $K_{S,RGC} = 11.0 \pm 0.1$, $(J - H)_{RGC} = 0.73 \pm 0.03$, and $(J - K)_{S,RGC} = 0.90 \pm 0.05$) can also be found.

Several stars are located at the blue straggler (BS) region above the MSTO and bluer than $J - H \approx 0.5$ and $J - K_S \approx 0.65$. Since Tr 5 is located at the Galactic plane ($b = +01.05$), it is needed to get detailed membership studies for Tr 5 based either on radial velocity or proper motion to make a robust BS list with as least as possible field star contamination (Ahumada & Lapasset 1995; De Marchi et al. 2006; Ahumada & Lapasset 2007; Carraro, Vázquez, & Moitinho 2008; Kyeong et al. 2008; Momany et al. 2008). We have statistically tested the possible number of BS stars in the Tr 5 field by comparing the CMDs of Tr 5 and two nearby control fields. Two control fields are chosen at the same Galactic latitude, but with one degree larger and one degree smaller Galactic longitude for control field 1 and control field 2, respectively, than that of Tr 5. From the comparison of the CMDs of Tr 5 and the control fields for a given magnitude and color range, we counted the number of stars in a control field and subtracted this number of stars in the Tr 5 CMD randomly.

In Figure 7, we showed the raw CMD of $R < 6'$ field of Tr 5 (panel (a)), two CMDs of the control fields 1 and 2 (panels (b) and (c), respectively), and the field star eliminated CMDs using the control fields 1 and 2 (panels (d) and (e), respectively). The solid boxes in Figure 7 are plotted to estimate the number of stars in the BS region. There are 29 stars in the box of Fig. 7 (a), 20 and 23 stars in those of Fig. 7 (b) and (c), respectively, and 14 and 12 stars remain in those of Fig. 7 (d) and (e), respectively, after the elimination of the field star contamination. This indicates that $\geq 40$ % stars in the BS region of Tr 5 CMD possibly could be bona-fide BSs, although the number of stars in the BS region increases at outer regions than the center (Figures 8 and 9).

From the wide width of the MS and the tilted placement of the RGC (following the reddening vector) in the CMDs of Tr 5, Piatti et al. (2004) have shown that Tr 5 has non-uniform extinctions $[\Delta E(B - V) = 0.11 - 0.22]$ over the face of the cluster. Piatti et al. (2004) showed that the stars with relatively small pho-
mental artifacts.

Fig. 3.—2MASS H-band image of the cluster Tr 5, provided by the 2MASS Image Service. The open circle indicates the object central part. Crosses indicate instrumental artifacts.

Fig. 4.—2MASS Ks-band image of the cluster Tr 5, provided by the 2MASS Image Service. The open circle indicates the object central part. Crosses indicate instrumental artifacts.

tometric errors and/or the lowest color excesses are mostly distributed in the cluster core region (R < 2') and in the northeastern half of their observed field. They also showed that the highest reddened group of stars is found towards the south and there is an obscure cloud of interstellar matter as large as a quarter of ring of ~ 2' wide at 3' from the cluster center towards the southwestern side. Figure 6 (a) clearly reveals that the RGC is tilted and extended and the RGB has wide width. These facts reveal the existence of the differential reddening in the field of Tr 5, while it is not so clear in the CMD of Ks vs (J − Ks) (Figure 6 (b)) which passband is less affected by the redenings.

IV. DISTANCE

The helium-burning RGC stars are known to have great potential to be used as a standard candle and there are claims that their absolute magnitude in a certain band is constant or that the luminosity of RGC is a function of age and/or metal abundance (see, e.g., Grocholski & Sarajedini 2002). Janes & Phelps (1994) estimated the mean color and magnitude of the RGC in old open clusters to be (∆V, RGC) = 0.8 < (V − I)0 < 1.4, and Stanek & Garnavich (1998) find a similar result with (Ml, RGC) = −0.23 ± 0.03 mag from the K-band luminosity of 238 RGC stars, Alves (2000) finds (MK, RGC) = −1.61 ± 0.03 mag with no correlation between [Fe/H] and MK, and Grocholski & Sarajedini (2002) find (MK, RGC) = −1.62 ± 0.06 mag from the JK photometry of 14 OCs. The other advantage that the K-band holds is the relatively small amount of reddening effect in this band, therefore making it relatively free of the differential reddening effect (seen noticeably by the tilt of the RGC stars in the optical CMDs in Kim & Sung (2003) and J vs. (J − H) CMDs in Figure 8) and efficient in determining the mean magnitude of the RGC stars.

If we convert the 2MASS Ks-band to the K-band adopting the Bessell & Brett (1988) system using the transformation equation A1 of Carpenter (2001),

$$K_{BB} = K_S - (-0.044 ± 0.003) - (0.000 ± 0.005)(J - K_{BB}),$$

we get the magnitude of the RGC obtained in the previous section to be (K, RGC) = 11.04 ± 0.06 mag. If we adopt the absolute magnitude of the RGC stars of Grocholski & Sarajedini (2002), (MK, RGC) = −1.62 ± 0.06 mag, we get the apparent distance modulus of Tr 5, (K − MK)RGC = 12.66 ± 0.04 mag and the true distance modulus of (m − M)0 = (K − MK)RGC − AK = 12.46 ± 0.04 mag (d = 3.1 ± 0.1 kpc), using $A_K = 0.11A_V$. 
V. PADOVA ISOCHRONE FITTING

In Figure 8, we have plotted the J vs. (J − H) CMDs for the Tr 5 stars in different radial regions as indicated in each panel from (a) R < 2′ to (f) R < 7.7′. We have fitted the theoretical Padova isochrones computed with the 2MASS J, H and K₅ filters (Bonatto, Bica, & Girardi 2004; Bica, Bonatto, & Blumberg 2006) to derive the cluster parameters (Kim 2006). As Table 1 shows that the E(B − V) reddening values toward Tr 5 obtained from the previous studies (especially the recent studies) converge to ~ 0.6 mag, we also obtained the best fit using this reddening value of E(B − V) = 0.60 ± 0.10 mag in Figure 8 (using E(J − H) = 0.309E(B − V), E(J − K₅) = 0.488E(B − V)). The CMDs for the stars in the central regions (panels (a) and (b)) show best fits with the Padova isochrones. The CMDs, however, for stars in the intermediate regions (panels (c) and (d)) start to show hint of RGB tilt and RGB broadening, and those for stars in the outer regions (panels (e) and (f)) clearly show the effect of differential reddening (Piatti et al. 2004). The Padova isochrone fitting using the reddening value of E(B − V) = 0.60 ± 0.10 mag and the distance modulus obtained in the previous section ((m − M)₀ = 12.46 ± 0.04 mag) gives the best match with metallicity [Fe/H] = −0.4 ± 0.1 dex and age= 2.8 ± 0.2 Gyr (log t = 9.45 ± 0.04). Most of the recent studies after the year of 2000 give the age for Tr 5 between ~ 3 and 5 Gyr and the metallicity for Tr 5 between [Fe/H] = −0.30 and −0.50 dex. This confirms that Tr 5 is one of the oldest OCs in the Galaxy (see, e.g., Bonatto et al. 2006; Bonatto & Bica 2007; Froebrich, Meusinger, & Davis 2008; Momany et al. 2008; Froebrich et al. 2009), and that this cluster is a metal-poor OC not being a solar-metallicity cluster (Kaluzny 1998; Piatti et al. 2004).

In Figure 9, we have showed the Padova isochrone fittings for the K₅ vs (J − K₅) CMDs, as in Figure 8, in different radial regions as indicated in each panel from (a) R < 2′ to (f) R < 7.7′. Although all the same parameters are used for other parameters, somewhat larger reddening value (E(B − V) = 0.67 ± 0.02) was used, because a poor fit is resulted from the reddening value of E(B − V) = 0.60. This slight discrepancy seen in best-fit parameters among different diagrams might be caused by the uncertainties in the photometry and/or isochrones (Rider et al. 2004). We used the mean of the reddening values obtained from the Padova isochrone fittings for the J vs. (J − H) and K₅ vs (J − K₅) CMDs, <E(B − V)> = 0.64 ± 0.05 in Table 1.

VI. COLOR-COLOR DIAGRAM

Figure 10 shows the (J − H) × (H − K₅) color-color diagram of the stars with K₅ magnitude errors less than 0.1 mag in Tr 5 (filled circles). The MS range of the reddened Padova isochrones are overlapped as solid line (0.15 − 1.4M⊙) and a reddening vector with E(J − H) = 1.72 × E(H − K₅) for A_J = 0.55 is denoted as an arrow. The locus of unreddened MS stars in the 2MASS system taken from Sung et al. (2008) is denoted by long-dashed line. The loci of unreddened MS and giants stars in the Bessell & Brett (1988) system (not converted to the 2MASS system) taken from Bessell & Brett (1988) are denoted by dotted and short-dashed lines, respectively.

Most of the stars in Tr 5 plotted in Figure 10 are distributed along the main sequences of the Padova isochrone, but in the locations affected by the reden-

VII. SUMMARY

We presented the analysis of the JHK₅ near-infrared photometry for the old OC Tr 5 using the 2MASS data. We used these 2MASS JHK₅ photometry data for the study of Tr 5 since this cluster is located very close to the Galactic plane (b = +01.5°05) and has high (E(B − V) ~ 0.6) interstellar reddening values. Since the K-band is relatively free of the differential reddening effect which exists in the face of Tr 5, the distance to Tr 5 is easily obtained using the K-band magnitude of the RGC of this cluster. The CMDs plotted for different radial regions clearly showed the differential reddening over the face of Tr 5 (Piatti et al. 2004). The primary results obtained from the J vs. (J − H) and K₅ vs. (J − K₅) CMDs of Tr 5 are as follows:

1. The RGC stars are located at J_RGC = 11.9 ± 0.1, K₅,RGC = 11.0 ± 0.1, (J − H)RGC = 0.73 ± 0.03, and (J − K₅)RGC = 0.90 ± 0.05 and the distance to Tr 5 is obtained (d = 3.1 ± 0.1 kpc, (m − M)₀ = 12.46 ± 0.04) using the mean magnitude of the RGC stars in K₅-band.

2. From the Padova isochrone fittings to the CMDs, we have estimated the reddening, metallicity, and age: E(B − V) = 0.64 ± 0.05, [Fe/H] = −0.4 ± 0.1 dex, and age = 2.8 ± 0.2 Gyr (log t = 9.45 ± 0.04), respectively. These parameters confirm that Tr 5 is an old OC with metallicity being metal-poorer than solar abundance, located in the anti-Galactic center region.

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Fig. 8.— $J$ vs. $(J-H)$ CMDs for the stars in the field of Tr 5. The solid lines represent the Padova isochrones (Bonatto, Bica, & Girardi 2004) for $E(B-V) = 0.60$, $J - M_J = 12.98$, $Z = 0.008$, and age = 2.8 Gyr. The reddening vector with $E(J-H) = 0.20$ is shown in panel (f), where $A_J = 0.28A_V$, $R_V = 3.1$ and $E(J-H) = 0.309E(B-V)$ are used.
Fig. 9.— $K_S$ vs. $(J - K_S)$ CMDs for the stars in the field of Tr 5. The solid lines represent the Padova isochrones (Bonatto, Bica, & Girardi 2004) for $E(B - V) = 0.67$, $K_S - M_{K_S} = 12.66$, $Z = 0.008$, and age = 2.8 Gyr.
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**Fig. 5.** — Distribution of the *J*, *H*, and *Ks*-band photometric errors as a function of magnitude.
Fig. 6.— (a) $J$ vs. $(J - H)$ and (b) $K_S$ vs $(J - K_S)$ CMDs for the stars in the field ($R < 7.7'$) of Tr 5.

Fig. 7.— Statistical elimination of field star contamination. (a) $K_S$ vs $(J - K_S)$ CMDs for the stars in the R < 6' field of Tr 5. (b) and (c) are CMDs for the control fields 1 and 2 (all for R < 6'), respectively, and (d) and (e) are field star contamination eliminated CMDs using the control fields 1 and 2, respectively. The solid boxes are plotted to estimate the number of stars in the BS region.
Fig. 10.— $(J - H) \times (H - K_S)$ color-color diagram of the stars in Tr 5 for $K_S$ magnitude errors less than 0.1 mag (filled circles). The MS range of the reddened Padova isochrones are overplotted. Solid line is the MS range of the Padova isochrones of age 2.8 Gyr and representative masses in $M_{\odot}$ are indicated along the isochrone. Long-dashed line is the locus of unreddened MS stars in the 2MASS system taken from Sung et al. (2008). Dotted and short-dashed lines are the loci of unreddened MS and giants stars, respectively, in the Bessell & Brett (1988) system, not converted to the 2MASS system, taken from Bessell & Brett (1988). Arrow is a reddening vector with $E(J-H) = 1.72 \times E(H-K_S)$ for $A_V = 1.98$ and $A_J = 0.55$. 