Lunisolar Invariant Relative Orbits

Walid Ali Rahoma

Received 2012-05-07, Revised 2012-09-19; Accepted 2013-04-24

ABSTRACT

The present study deal with constructing an analytical model within Hamiltonian formulation to design invariant relative orbits due to the perturbation of J₂ and the lunisolar attraction. To fade the secular drift separation over the time between two neighboring orbits, two second order conditions that guarantee that drift are derived and enforced to be equal.

Keywords: Formation Flying, Invariant Relative Orbits, Secular Drift, Second Order Conditions, Neighboring Orbits, Lunisolar Attraction

1. INTRODUCTION

Within the last decades several projects have been started where the goal is to use multiple satellites working as one. Thus formation flying clusters is a relatively new concept in space science. The design of relative navigation and control systems of the spacecrafts in this cluster is certainly one of the most challenging topics. In order to ease the tasks of these subsystems, a proper reference trajectory must be conceived and a relative motion, which shows no drift even in presence of perturbation forces, could be a very attractive solution. Mentioned here the most important papers dealing with this problem, the dominant J₂ oblateness effect in perturbations is considered as the main destroyer to the formation configuration and J₂ invariant orbit is firstly defined by (Schaub and Alfriend, 2001) in mean orbital elements to minimize the amount of fuel to maintain. They introduced an analytical technique to derive a class of orbits that are termed ‘invariant’ orbits. Satellites placed into ‘invariant’ orbits are not immune to the disturbance force, but instead two satellites placed into these orbits will have the same drift and thus the cluster remains together. The ‘invariant’ orbits are created by using two first order conditions that determine the correct differences in semi-major axis, eccentricity and inclination. Zhang and Dai (2002) removed the drifts by adjusting the semi-axis of the follower satellite and obtained a similar conclusion. However, all the above works are based on the mean orbital elements instead of the Cartesian coordinates, which prevents the J₂ invariant orbit from being applied. Biggs and Becerra (2005) proposed a method to determinate the J₂ invariant orbit with the leader’s orbit of zero inclination based on the targeting method in chaos dynamics. Subsequently, (Yan and Alfriend, 2006; Breger and How, 2006; Xu and Xu, 2007; Sabatini et al., 2009) investigated J₂ invariant relative orbits from the perspective of relative orbital elements and relative Cartesian coordinates, thereby achieving different types of invariant conditions through numerical searches. El-Salam et al. (2006) used the Hamiltonian framework to construct an analytical method to design invariant relative constellation orbits due to the zonal harmonics; up to the second order, assuming J₂ being of order 1. Rahoma and Metris (2012) constructed an analytical method using Hamiltonian framework to design invariant relative emphasized on secular oblateness perturbations due to the zonal harmonics J₂, J₃, J₄ and the third body effect, assuming J₂ being of order 1.

After this introduction, the model of the oblateness of the Earth, truncated beyond the second zonal harmonic J₂ and the lunisolar attractions is devoted. The Hamiltonian of the problem was constructed by considering n₂, the mean motion of the Moon, as the small parameter of the problem. The normalized Hamiltonian of the system considered, F, after eliminating the short, intermediate and long period terms respectively using a perturbation technique based on Lie series, Lie transform and Bohlin’s technique, is represented as (Radwan, 2002). The
expressions for the time rate of change of the secular elements are obtained, second order conditions are established between the differences in moment an elements are equal on the average.

1.1. Problem Formulate

We consider the motion of artificial satellites in the Earth’s gravity fields and perturbed by lunisolar attraction. Let us assume, with sufficient accuracy, the following assumptions:

- The geopotential is restricted to the \( J_2 \) part, like in the main problem of artificial satellite theory
- Sun and Moon move in circular orbits in the fixed ecliptic plane. Then we can set \( u_2 = n_2 t + \text{const} \) and \( u_3 = n_3 t + \text{const} \), where \( (u_2, n_2) \) and \( (u_3, n_3) \) are the argument of latitude and the mean motion of Moon and Sun respectively. Noting that the time appears explicitly through \( u_2 \) and \( u_3 \), we augment the set by the addition of the pair \( k_2 = n_2 t + \text{const} \), \( k_3 = n_3 t + \text{const} \) and their conjugates \( K_2 \) and \( K_3 \) respectively. Lunisolar potential are truncated at the second Legendre polynomial term.

2. MATERIALS AND METHODS

2.1. The Normalized Hamiltonian

Considering \( \eta \) as the small parameter of the problem, the orders of magnitude up to the second order of the involved parameters are defined as follows \( n_j = 0.03 \eta \). Let us assume, with sufficient accuracy, the normalized Hamiltonian of the system considered, \( F \), after eliminating the short, intermediate and long period terms respectively using a perturbation technique based on Lie series and Lie transform to eliminate the short and intermediate terms and Bohlin’s technique to eliminate the long period terms can be represented in terms of Delaunay set as (Equation 1-4), (Radwan, 2002):

\[
F = \sum_{s=0}^{2} \frac{\varepsilon^s}{s!} F_s
\]

(1)

Where:

\[
\begin{align*}
F_s &= \frac{\mu^2}{2L^2} - K_2 \\
F_1 &= \frac{n_j}{L}\left( -1 + \frac{H^2}{G} \right) + A_2 \\
F_2 &= \frac{n_j}{L^2}\left( -1 + \frac{H^2}{G} \right)^2 + A_2
\end{align*}
\]

(2)

and the secular drift rates of the longitude of the ascending node:

\[
\dot{\gamma} = \frac{\partial F}{\partial H}
\]

Yields:

\[
\dot{\gamma} = \frac{6\eta_3 H}{G^3 L^2} \frac{e^2}{2G^2} A_3
\]

(6)
Using an intermediary variable \( \eta = \sqrt{1 - e^2} \), Equation 5-8 can be rewritten using Keplerian elements, as:

\[
\theta = \frac{\mu^2}{L^3} + e - \frac{9\eta}{6L}\eta L (3 + 3cos2i + \eta(1 + 3cos2i)) + e^2 L^2
\]

or

\[
\frac{25}{3} A_1^2 + \frac{100}{3} A_2 A_3 - 10A_2 S_1 - 10A_2 S_2 - 10A_1 S_3 + 5A_1 \cos 2i + \frac{1}{\eta} + 2A_1 C_s S_1 \cos i
\]

\[
+\eta \left( \frac{-5}{2} A_1 - \frac{5}{2} \cos 2i \right) + \eta \left( \frac{-7}{2} A_1 - A_1 + A_1 S_1 + 3A_3 S_1 - \frac{1}{2} A_2 \cos 2i \right) + A_1 C_s S_1 \cos i - A_1 C_s S_1 \cos 3i
\]

\[
+ \frac{1}{\eta} + 2A_1 C_s S_1 \cos i
\]

(7)

And:

\[
h = 2\eta^2 \cos i - 2e^2 A_1 L^2
\]

\[
\left\{ \begin{array}{l}
\left( \frac{-5}{\eta} + \cos i + 2\eta C_s S_1 \cos 2i \right) \\
\left( \cos i + 2\eta C_s S_1 \cos 2i \right)
\end{array} \right\}
\]

(8)

To proscription two neighboring orbits from drifting apart, the average secular growth needs to be equal. Since the mean angle quantities \( l, g \) and \( h \) do not directly contribute to the secular growth, their values can be chosen at will. However, the mean moment a values \( L, G \) and \( H \) (and therefore implicitly \( a, e \) and \( i \)) must be carefully chosen to match the secular drift rates. To hinder the satellites from drifting apart over time, it must be matched all three rates. We impose the condition that the relative average drift rate of the angle between the radius vectors be zero i.e.:

\[
h = h \; \forall i \neq j
\]

\[
\theta = \theta \; \forall i \neq j
\]

(9)

(10)

where, \( \theta \) and \( h \) can be rewritten as, Equation (11) and (12)

\[
\theta = \frac{\mu^2}{L^3} + \sum_{n=1}^{1} \sum_{m=-n}^{n} \sum_{s=0}^{n} e^n x_n u_{n-1} L^{n-1} \eta^n \cos (s) \sin^m (i)
\]

(11)

\[
h = \sum_{n=1}^{1} \sum_{m=-n}^{n} \sum_{s=0}^{n} e^n x_n u_{n-1} L^{n-1} \eta^n \cos (s) \sin^m (i)
\]

where, the non-vanishing coefficients \( x_0 \) and \( x_1 \) are computed in Appendix I.

And:

\[
\delta_{e} = \left\{ \begin{array}{ll}
-1 & \text{if } s \text{ is odd} \\
0 & \text{if } s \text{ is even}
\end{array} \right.
\]

And:

\[
\delta h = \left\{ \begin{array}{ll}
-1 & \text{if } s \text{ is odd} \\
0 & \text{if } s \text{ is even}
\end{array} \right.
\]

2.2. Second Order Expansions Conditions

Using the second order expansions conditions described by (Rahma and Metris, 2012) for \( \theta \) and \( h \), from the mean value denoted by 0 to write the drift rate about reference orbital elements:

\[
\delta \theta = \theta - \theta_0 = \delta L \frac{\partial \theta}{\partial L} \bigg|_{x \to x_0} + \delta \eta \frac{\partial \theta}{\partial \eta} \bigg|_{x \to x_0} + \delta \delta \frac{\partial \theta}{\partial \delta} \bigg|_{x \to x_0} + \frac{1}{2!}
\]

\[
(\delta L)^2 \frac{\partial^2 \theta}{\partial L^2} \bigg|_{x \to x_0} + (\delta \eta)^2 \frac{\partial^2 \theta}{\partial \eta^2} \bigg|_{x \to x_0} + (\delta \delta)^2 \frac{\partial^2 \theta}{\partial \delta^2} \bigg|_{x \to x_0} + 2\delta L \delta \eta \frac{\partial^2 \theta}{\partial L \partial \eta} \bigg|_{x \to x_0} + 2\delta \eta \delta \delta \frac{\partial^2 \theta}{\partial \eta \partial \delta} \bigg|_{x \to x_0} + 2\delta \delta \delta \frac{\partial^2 \theta}{\partial \delta \partial \delta} \bigg|_{x \to x_0}
\]

(13)

\[
\delta \theta_0 = \theta_0 - \theta_0 = \delta L \frac{\partial \theta_0}{\partial L} \bigg|_{x \to x_0} + \delta \eta \frac{\partial \theta_0}{\partial \eta} \bigg|_{x \to x_0} + \delta \delta \frac{\partial \theta_0}{\partial \delta} \bigg|_{x \to x_0} + \frac{1}{2!}
\]

\[
(\delta L)^2 \frac{\partial^2 \theta_0}{\partial L^2} \bigg|_{x \to x_0} + (\delta \eta)^2 \frac{\partial^2 \theta_0}{\partial \eta^2} \bigg|_{x \to x_0} + (\delta \delta)^2 \frac{\partial^2 \theta_0}{\partial \delta^2} \bigg|_{x \to x_0} + 2\delta L \delta \eta \frac{\partial^2 \theta_0}{\partial L \partial \eta} \bigg|_{x \to x_0} + 2\delta \eta \delta \delta \frac{\partial^2 \theta_0}{\partial \eta \partial \delta} \bigg|_{x \to x_0} + 2\delta \delta \delta \frac{\partial^2 \theta_0}{\partial \delta \partial \delta} \bigg|_{x \to x_0}
\]

(14)

where, we make use of the fact that \( \theta = \delta(L, \eta, i) \) and \( h = h(L, \eta, i) \) only, also supposing \( \delta \theta \) that is the difference in mean latitude rates \( \delta L = L - L_0 \), \( \delta \eta = \eta - \eta_0 \), \( \delta i = i - i_0 \), \( x = L \), \( \eta \), \( i \) and \( x_0 = L_0 \), \( \eta_0 \), \( i_0 \).

Note that this theory will lead to an analytical second order conditions on the mean orbit elements. To establish a more precise set of orbit elements satisfying Equation 9 and 10, either \( \delta L \), \( \delta \eta \) or \( \delta i \) could be chosen and the remaining two moment a orbit element differences found through a numerical root solving technique.
The required derivatives can be evaluated as:

\[
\dot{L} = -\frac{3\mu^2}{L^3} + \sum_{n=1}^{\frac{L}{m}} \sum_{s=0}^{m} \sum_{s=0}^{n} c^n(10n - 17)x^n y^{10n - 18} \eta^n \cos(\eta) \sin^{\phi}(i)
\]

\[
\ddot{h}_L = \sum_{n=1}^{L} \sum_{m=4}^{\frac{1}{2}} \sum_{s=0}^{m} c^n x^n y^{10n - 17} \eta^n \cos(\eta) \sin^{\phi}(i)
\]

\[
\beta = \sum_{n=1}^{L} \sum_{m=4}^{\frac{1}{2}} \sum_{s=0}^{m} c^n x^n y^{10n - 17} \eta^n \cos(\eta) \sin^{\phi}(i)
\]

To enforce equal drift rates \(\dot{\theta}_L\) and \(\dot{h}_L\) between neighboring orbits, we must set \(\dot{\theta}_L\) and \(\dot{h}_L\) equal to zero in expanded Equation 13 and 14, yields:

\[
0 = \frac{1}{2} \dot{L}_L(\delta L)^2 + \frac{1}{2} \dot{L}_\eta(\delta \eta)^2 + \left( \dot{\theta}_L + \frac{1}{2} \delta \dot{\theta}_L \right)
\]

\[
\delta L + \left( \dot{\theta}_L + \frac{1}{2} \delta \dot{\theta}_L \right)(\delta \eta) + \left( \dot{\theta}_L + \frac{1}{2} \delta \dot{\theta}_L \right)(\delta i)
\]

\[
0 = \frac{1}{2} \dot{h}_L(\delta L)^2 + \frac{1}{2} \dot{h}_\eta(\delta \eta)^2 + \left( \dot{h}_L + \frac{1}{2} \delta \dot{h}_L \right)
\]

\[
\delta L + \left( \dot{h}_L + \frac{1}{2} \delta \dot{h}_L \right)(\delta \eta) + \left( \dot{h}_L + \frac{1}{2} \delta \dot{h}_L \right)(\delta i)
\]

Equation (15) and (16) are two simultaneous nonlinear algebraic equations in three unknowns, namely \(\delta L\), \(\delta \eta\), \(\delta i\). When one of these three unknowns is assumed known (say \(\delta i\)), these two equations can be solved as:

Multiplying Equation 15 by \(\frac{1}{2} \dot{h}_L\) and Equation 16 by \(\frac{1}{2} \dot{L}_L\) and then subtracting yields:

\[
\delta L = c_0(\delta \eta)^2 + c_0 \delta \eta + c_x
\]

Where:

\[
\beta = 0, h, y, \text{ and } y = \frac{\partial y}{\partial x} \text{ with } y = \beta, 0, \text{ and } x = L, \eta, i
\]
\[ d_i (\delta \eta)^4 + d_j (\delta \eta)^3 + d_k (\delta \eta)^2 + d_m \delta \eta + d_n = 0 \]  \hspace{1cm} (18)

Where:

\[ d_i = c_i^4 \delta \theta_n - c_i c_i \delta \theta_n - c_i^4 \delta \eta n \]
\[ d_j = 2c_i c_i \delta \theta_i - (c_i c_i + c_i c_i) \delta \theta_n - c_i c_i \left( \delta \theta_i + \frac{1}{2} \delta \theta_n \right) \]
\[ + c_i^2 \left( \frac{1}{2} \delta \theta_n \right) \delta \theta_i \]
\[ d_k = (c_i^2 c_i c_i) \delta \theta_i - (c_i c_i + c_i c_i) \delta \theta_n - c_i c_i \left( \delta \theta_i + \frac{1}{2} \delta \theta_n \right) \]
\[ = 2c_i c_i \delta \theta_i - (c_i c_i + c_i c_i) \delta \theta_n - (c_i c_i + c_i c_i) \left( \delta \theta_i + \frac{1}{2} \delta \theta_n \right) \]
\[ + c_i^2 \left( \delta \theta_i \right) \]
\[ d_m = c_i^2 \delta \theta_i - c_i c_i \left( \delta \theta_i + \frac{1}{2} \delta \theta_n \right) \]
\[ + c_i^2 \left( \delta \theta_i \right) \]

3. RESULTS AND DISCUSSION

3.1. Solution of the Quartic Equation 18

The roots of the quartic Equation 18 can be written as:

\[ (\delta \eta)_s = a + b \pm \sqrt{c, (\delta \eta)} \]

Where:

\[ a = - \frac{d_m}{4d_i}, \text{ } b = \frac{1}{2} \sqrt{2c - f - g - h}, \]
\[ c = \frac{1}{2} \sqrt{c + f + g}, \text{ } d = \frac{1}{2} \sqrt{2c - f - g - h}, \]

With:

\[ c = 4a^2 - 2d_i, \text{ } f = \sqrt{c}, \text{ } g = \frac{k}{3 \sqrt{2d_i}}, \text{ } h = \frac{1}{8b} \]

Where:

\[ i = d_i^2 - 3d_j d_i + 12d_k d_i, \text{ } j = \left( m + \sqrt{-4i^2 + m^2} \right) \]
\[ l = \left( \frac{d_i}{d_n} \right)^3 + \frac{4d_j d_i - 4d_k d_i}{d_i} \]

And:

\[ m = 2d_i^2 - 9d_j d_i + 27d_k d_i + 27d_j d_i - 72d_i d_i \]

Substituting the four roots \( \delta \eta \)'s into Equation 17 yields the four constraints \( \delta L \)'s that guarantee the invariance of the relative motion of certain satellite constellation:

\[ (\delta L)_{1,2} = - \frac{C_i (a^2 + b^2 + c^2 - 2ab \pm 2bc \mp 2ac) + c_i (a - b - c) + c_i}{c_i (a - b - c) + c_i} \]
\[ (\delta L)_{3,4} = - \frac{C_i (a^2 + b^2 + c^2 + 2ab \pm 2bd \mp 2cd) + c_i (a - b - d) + c_i}{c_i (a - b - d) + c_i} \]

4. CONCLUSION

This study introduced an approach to optimizing \( J_2 \) and lunisolar attraction invariance between spacecraft that explicitly minimized the fuel use required to achieve the invariant states. This approach also allowed weights to be assigned the emphasis on invariance (i.e., preventing drift), minimizing fuel use and maintaining a desired geometry. In a formation where the principle control objective is to “not drift,” the proposed approach could be used as a fuel-optimized formation flying control algorithm.

5. REFERENCES

Biggs, J.D. and V.M. Becerra, 2005. A search for invariant relative satellite motion. Proceedings of the 4th Workshop on Satellite Constellations and Formation Flying, (SCFF’ 05), Sao Jose dos Campos, Brazil, pp: 203-213.

Breger, L. and P. How, 2006. Partial-invariance for spacecraft formations. Proceedings of the AIAA/AAS Astrodynamics Conference, (AC’ 06), Keystone, AIAA, pp: 65-85.

El-Salam, F.A.A., I.A. El-Tohamy, M.K. Ahmed, W.A. Rahoma and M.A. Rassem, 2006. Invariant relative orbits for satellite constellations: A second order theory. Appli. Math. Comput., 181: 6-20. DOI: 10.1016/j.amc.2006.01.004

Radwan, M., 2002. Resonance caused by the lunisolar attractions on a satellite of the oblate earth. Astrophysics Space Sci., 282: 551-562. DOI: 10.1023/A:1020971705850

Rahoma, W.A. and M. Metris, 2012. Invariant relative orbits taking into account third-body perturbation. Appli. Math., 3: 113-120. DOI: 10.4236/am.2012.32018
Sabatini, M., D. Izzo and G.B. Palmerini, 2009. Minimum control for spacecraft formations in a J2 perturbed environment. Cel. Mech. Dyn. Astron. 105: 141-157. DOI: 10.1007/s10569-009-9214-5

Schaub, H. and K. Alfriend, 2001. J_2 Invariant relative orbits for spacecraft formations. Celestial Mech. Dyn. Astron., 79: 77-95. DOI: 10.1023/A:10111618111472

Xu, M. and S.J. Xu, 2007. J_2 Invariant relative orbits via differential correction algorithm. Acta Mech. Sin., 23: 585-595. DOI: 10.1007/s10409-007-0097-y

Yan, H. and K. Alfriend, 2006. Numerical searches and optimal control of invariant orbits. Proceedings of the 16th Annual AAS/AIAA Spaceflight Mechanics Meeting, (SMM’06), AAS, Tampa, pp: 160-163.

Zhang, Y. and J. Dai, 2002. Satellite formation flying with perturbation. J. Nat. Univ. Defense Technol., 24: 6-10.