CLUSTERED CEPHEID VARIABLES 90 KILOPARSECS FROM THE GALACTIC CENTER

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ABSTRACT

Distant regions close to the plane of our Galaxy are largely unexplored by optical surveys as they are hidden by dust. We have used near-infrared data (which minimizes dust obscuration) from the ESO Public survey VISTA Variables of the Via Lactea to search for distant stars at low latitudes. We have discovered four Cepheid variables within an angular extent of 1° centered at a Galactic longitude of \(l = -27.4\) and a Galactic latitude of \(b = -1.08\). We use the tightly constrained period–luminosity relationship that these pulsating stars obey to derive distances. We infer an average distance to these Cepheid variables of 90 kpc. The Cepheid variables are highly clustered in angle (within 1°) and in distance (the standard deviation of the distances is 12 kpc). These young (∼100 Myr old), pulsating stars are unexpected at such large distances from the Galactic disk, which terminates at ∼15 kpc. The highly clustered nature in distance and angle of the Cepheid variables suggests that the stars may be associated with a dwarf galaxy; its location and mass were earlier predicted by a dynamical analysis. The Cepheids are at an average distance of ∼2 kpc from the plane and their maximum projected separation is ∼1 kpc.

Key words: galaxies: dwarf – galaxies: individual (Milky Way) – stars: variables: Cepheids

1. INTRODUCTION

Studying regions close to the Galactic plane in the optical is difficult due to both dust obscuration and source confusion. It was only recently that Feast et al. (2014) reported the discovery of five classical Cepheid variables at distances of 13–22 kpc from the Galactic center, toward the Galactic bulge, that may be associated with the flared atomic hydrogen disk of our Galaxy. Two classical Cepheid variables at 11 kpc close to the plane of the Milky Way have been recently uncovered from VISTA Variables of the Via Lactea (VVV) data (Dekany et al. 2015) that indicate an underlying young star cluster. Searches for dwarf galaxies in the optical have primarily targeted high latitudes (McConnachie 2012). The Sagittarius (Sgr) dwarf galaxy is the closest known dwarf galaxy to the plane, at a latitude of \(b = -14^\circ\) (Ibata et al. 1994). The dearth of Milky Way satellites at low latitudes (Mateo 1998; McConnachie 2012) is underscored by simulations that suggest that there may be massive, nearly dark satellites that have not yet been discovered (Boylan-Kolchin et al. 2011). Not only dwarf galaxies but also bright spiral galaxies are not easily seen if they are hidden behind the obscuring column of dust and gas of the Galactic disk (Kraan-Korteweg et al. 1994).

Mining data from deep infrared surveys of the Galactic plane may well uncover new dwarf galaxies and halo sub-structure. This would alleviate several outstanding problems in near-field cosmology. The “missing satellites problem,” or the over-abundance of dwarf galaxies in cosmological simulations relative to the number of observed dwarf galaxies in and around the Local Group (Klypin et al. 1999), and the “too big to fail problem,” wherein there are too few massive satellites in the Milky Way relative to cosmological simulations (Boylan-Kolchin et al. 2011) are two such outstanding problems. Yet another is ostensibly anisotropic distribution of the Milky Way satellites (Kroupa et al. 2005). These discrepancies may be resolved by a more complete inventory of the structure of our Galaxy close to the plane.

We have searched for distant stars at low Galactic latitudes using near-infrared data from the ESO Public survey VISTA VVV (Minniti et al. 2011; S12), targeting the VVV disk area, which covers Galactic longitudes \(-65.3 < l < -10^\circ\) within Galactic latitudes \(-2^\circ.25 < b < +2^\circ.25\). The VVV survey is an ongoing five-band photometric survey in the \(Z (0.87 \, \mu m)\), \(Y (1.02 \, \mu m)\), \(J (1.25 \, \mu m)\), \(H (1.64 \, \mu m)\), and \(K_s (2.14 \, \mu m)\) bands (S12), and is multi-epoch in the \(K_s\) band, with approximately 30–40 epochs per star across the VVV disk area at the time of writing. In Section 2, we review the methods we used to identify Cepheid variables and present the distance and extinction values. We discuss possible interpretations and conclude in Section 3.

2. RESULTS AND ANALYSIS

The infrared photometry is from the VVV survey, which is based on aperture photometry computed on the individual tile images (S12). Each of the sources was observed with a median exposure time of 16 s per pixel, depending on the position in the tile (each exposure is 8 s long and most of the area in a tile is a combination of two pointings). The limiting magnitude of the VVV data using aperture photometry is \(K_s \sim 18.0\) mag in most fields (S12). A particular pointing is called a “tile,” covers \(\sim 1.64\) square degrees, and contains approximately \(10^6\) stars. As a preliminary search, we examined the disk area of the VVV survey by applying color cuts that correspond to distant \((D > 60 \, kpc)\) red-clump stars. Red-clump stars have been shown to be good distance indicators (Alves 2000; Paczynski & Stanek 1998). Given the mean values of intrinsic near-infrared colors for red-clump stars in the Milky Way disk and the Cardelli et al. (1989) extinction law, we used the distance modulus noted in Minniti et al. (2011), which gives a color cut...
of $1.5 < (J - K_c) < 1.8$ and $K_c > 17.6$ (which corresponds to distances in excess of $\sim 60$ kpc). Using this color cut, we saw an excess of distant red-clump stars at $l \sim -27^\circ$. We defer a detailed analysis of the red-clump stars and other stellar populations to a future paper.

We carried out a search for variable stars, restricting our search to faint variables, with mean $K_c > 15$ mag, and periods greater than 3 days. We examined the variability data in five tiles close to Galactic longitude $l \sim -27^\circ$ and searched six comparison tiles at other locations in the VVV disk area. We found four Cepheid variables at $l \sim -27^\circ$ at an average distance of $\sim 90$ kpc, and none in the other tiles. The survey strategy ensures that the tiles in the VVV disk area have a similar number of observations and limiting magnitude (S12). While the control on the cadence is limited (Saito et al. 2013), we have checked that there is no significant difference in the cadence for the $l \sim -27^\circ$ tiles relative to the rest of the disk area, i.e., the region at $l \sim -27^\circ$ is not unique in terms of the way it was observed.

In identifying Cepheids, we employed several successive tests. The first two tests are based on the statistical significance of the highest peak in the Lomb–Scargle periodogram, and the uncertainty of the period, respectively. These two tests ensure that we have identified sources of a given pulsation period, and that there is a small uncertainty in the period that we derive. For the final cut, we quantitatively assess the shapes of the light curves by calculating the Fourier parameters of the sources as well as the skewness and acuteness parameters, and visually inspect the light curves. A given tile is searched using the Lomb–Scargle algorithm (Lomb 1976; Scargle 1982), and periodograms are constructed for every source. The statistical significance of the amplitude of the largest peak in the periodogram (Scargle 1982) corresponds to a false alarm probability $p_0$. Claiming the detection of the signal if the amplitude exceeds the threshold value, one can expect to be wrong a fraction of $p_0$ of the time. Alternately, the statistical significance level of the detection is $1 - p_0$, and this quantity is listed in Table 1. For the first test, we require $K_c > 15$ mag to search for faint variables and set the minimum and maximum period range in our variability search between 3 and 50 days. To pass the first test, sources have to satisfy the following conditions: (1) the period corresponding to the maximum in the Lomb–Scargle periodogram is greater than 3 days, (2) the maximum in the Lomb–Scargle periodogram exceeds the 90th percentile for the significance level, and (3) if there are other maxima in the periodogram that are at 90th percentile or higher, the periods corresponding to these maxima must differ by a factor of two or less. The last condition amounts to requiring a clean periodogram without spuriously large multiple peaks.

Table 1

| VVV ID            | $l$ (deg) | $b$ (deg) | $D$ (kpc) | $P$ (day) | $K_c$ | Significance Level |
|-------------------|-----------|-----------|-----------|-----------|-------|--------------------|
| VVV J162559.36-522234.0 | $-27.9571$ | $-2.23686$ | 92        | 3.42      | 16.04 | 91%                |
| VVV J162328.18-513230.4 | $-27.2729$ | $-1.37557$ | 100       | 4.19      | 16.12 | 93%                |
| VVV J162119.39-520233.3 | $-27.8621$ | $-1.49582$ | 71        | 5.69      | 15.1  | 97%                |
| VVV J161542.47-494439.0 | $-26.8882$ | 0.768427  | 93        | 13.9      | 15.6  | 98%                |

Note: VVV ID, Galactic longitude ($l$), and Galactic latitude ($b$). $D$ is the distance from the Sun, $P$ is the pulsation period, $K_c$ is the mean $K_c$-band magnitude, and the last column is the significance level of the highest peak in the Lomb–Scargle periodogram.

In the second test, we assess the quality of the light curves of the variables that pass the tests above with a parametric bootstrap. Assuming a Gaussian distribution of errors, we sample the distribution 1000 times to derive the distribution of periods for each source, which is similar to prior work (Klein et al. 2014) on RR Lyrae stars. If the mean of the period distribution agrees to within 20% of the period calculated from the raw data, and if the mean of the period distribution ± the standard deviation still exceeds 3 days, we consider the period distribution to be sufficiently well constrained. The goal of this second cut is to select sources that have a small uncertainty in the derived period, given the photometric errors. The Lomb–Scargle algorithm allows us to derive the period and its statistical significance, but not the uncertainty in the derived period. If the width of the histogram that gives the distribution of periods from the bootstrap calculation is narrow, the uncertainty in the derived period is low. For the sources that pass the above tests, we fit the light curves with a Fourier series (Kovacs & Kupi 2007). The Fourier parameters are similar to the light curves of classical Cepheids for $P \sim 3$–15 days observed in the $K$-band (Persson et al. 2004; Bhardwaj et al. 2015). The light curves of Cepheid variables in the optical are different in shape and amplitude from the light curves of Cepheid variables in the $K$ band (Matsunaga et al. 2013; Bhardwaj et al. 2015), and our comparison here is to the observed light curves of classical Cepheid variables in the $K$ band. The Cepheids we list here pass all of the automated and visual checks. It is worth noting that in addition to lower extinctions in the infrared relative to the optical, another advantage of infrared photometry of Cepheids is that it is minimally affected by metallicity variations (Bono et al. 2010; Freedman & Madore 2010).

The tiles close to longitude $l \sim -27^\circ$ produce a significantly larger number of variables that pass the first of our tests than the other six tiles we examined (at $l = -15^\circ$, $-29^\circ$, $-35^\circ$, $-40^\circ$, $-50^\circ$, $-65^\circ$). Figure 2 of S12 depicts the VVV survey area. The number of sources in tiles d027, d065, d103, and d141 that are centered at $l \sim -27^\circ$ and extend upwards in latitude (S12), produce ~100–200 sources that pass our first cut. In contrast, the average number that pass the first cut from the comparison tiles is ~60. If we consider this background number to be the mean of a Poisson distribution and randomly sample a Poisson distribution with this mean value, values in excess of 100 are above 5-σ, i.e., they are statistically extremely unlikely to occur by chance. Figure 1 shows the number of sources that pass the first of our tests as a function of longitude (the value at $l = -27^\circ$ is an average over latitude), as well as a function of the total number of variable stars in the tile. While the number of sources that pass the first of our tests has some correlation with the number of variable stars (which is not unexpected), the region at $l \sim -27^\circ$ is a clear outlier. In some tiles centered at $l$
distance modulus of 18.5 mag and interstellar extinction value of $A_{K_s} = 0.02$ mag for the LMC direction. This gives a distance modulus $\mu$ for a Cepheid with pulsation period $P$ (Feast et al. 2014):

$$\mu = K_s - A_{K_s} + 3.284 \log (P) + 2.383,$$

(1)

where $A_{K_s}$ is the extinction in the $K_s$ band, which we can express in terms of the color excess:

$$A_{K_s} = 0.6822E(J - K_s),$$

(2)

where $E(J - K_s) = (M_J - M_{K_s})_{\text{obs}} - (M_J - M_{K_s})_{\text{int}}$ is the difference between the observed and intrinsic colors, and we adopt the period–luminosity relations of classical Cepheids in the LMC (Matsunaga et al. 2011) and the Cardelli et al. (1989) extinction law. The single-epoch colors and extinctions in the $K_s$ and $J$ bands, along with the extinction corrected colors are listed in Table 2. Using extinction values from dust maps derived from far-IR colors (Schlegel et al. 1998) leads to slightly larger values close to the plane of the Galaxy along these lines of sight as well as recent work that is based on spectra from the Sloan Digital Sky Survey (Schlafly & Finkbeiner 2011). If we consider the standard deviation of these three values to be the uncertainty in the dust extinction and include the photometric errors and uncertainty in the period distribution to derive the uncertainties in the distance, on average, this gives a distance uncertainty of $\sim$20%, where the dominant term is the uncertainty in the extinction. The dust extinction in this area (Schlegel et al. 1998) is not unusual, i.e., this area is neither a high or low region of dust extinction.

Short-period ($\sim$1 day) close contact eclipsing binaries like W Ursa Majoris stars can mimic the sinusoidal light curves of RR Lyrae stars, which have periods of $\sim$1 day (Rucinski 1993), but is less of a concern for long-period variables. To ensure that the shapes of the light curves are quantitatively similar to classical Cepheids, we compute their Fourier parameters as well as the skewness and acuteness parameter and visually inspect all the light curves. We have computed the Fourier parameters of our sources (Figure 3), following Kovacs & Kupi (2007). Out to fourth-order the Fourier series is expressed as

$$m(t) = A_0 + \sum_{i=1}^{4} A_i \cos \left( 2\pi i t/P + \phi_i \right),$$

(3)

where $m(t)$ is the light curve, $P$ is the period, and $A_i$ and $\phi_i$ are the amplitudes and phases respectively. The top panel shows $R_{31} = A_2/A_1$ and $\phi_{21} = \phi_2 - 2\phi_1$, and the bottom panel shows $R_{31} = A_3/A_1$ and $\phi_{31} = \phi_3 - 3\phi_1$. Eclipsing binaries have $\phi_{21}$ and $\phi_{31}$ values close to 2$\pi$ or zero, which reflects their symmetric variations (Matsunaga et al. 2013). Thus, the Fourier parameters of our sources indicate that they are not eclipsing binaries. Bhardwaj et al. (2015) provides a compilation of the Fourier parameters of a large number of Galactic and LMC Type I Cepheids across a range of wavelengths. This work shows the differences in the shape of the light curve in the $K$ band relative to the $I$ band as well as differences between the $K$-band light curves of Cepheids in the Galaxy and in the LMC. We have overplotted in Figure 3 the Fourier parameters of Type II Cepheids in the Milky Way (Matsunaga et al. 2013). These Type II Cepheids tend to have lower $\phi_{31}$ values than classical, Type I Cepheids, but there is scatter in the Fourier parameters derived from $K$-band light curves.

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**Figure 1.** Number of sources that pass the first of our tests (requiring statistical significance greater than 90th percentile, $P > 3$ days, $K_s > 15$ mag) shown as a function of longitude in the top panel, and as a function of the total number of variable stars in the tile (normalized to 1 million) in the bottom panel. The error bars in the top panel are from Poisson noise.

$\sim$27°, there were a significant number ($\sim$10) that passed our automated and visual analysis of the light curves but did not pass our visual inspection of the images, due to the possibility of spikes or blending. The number of Cepheid variables that we report here from the final cut is likely an underestimate.

The phase-folded light curves of the Cepheid variables, which show a clear resemblance to each other, and corresponding images are shown in Figure 1. Table 1 summarizes the derived distances and other parameters for the Cepheids. To estimate the dust extinction from the excess color, we use the quasi-simultaneous single epoch VVV measurements in the $J$, $H$, and $K_s$ bands ($\sim$190’s between each band). The near-infrared amplitudes of classical Cepheids are relatively small (Persson et al. 2004) and as such an estimate of the dust extinction from the single epoch measurements of the color should be sufficient. The average extinction-corrected $(J - K_s)$ colors of the Cepheids is $\sim$0.4, which is consistent with the colors of short-period classical Cepheids (Persson et al. 2004) in the LMC.

We adopt the period–luminosity relations of classical Cepheids in the LMC (Matsunaga et al. 2011), with an LMC...
The shape of the light curve can be further quantified by the skewness ($S_k$) and acuteness ($A_c$) parameters:

$$S_k = \frac{1}{\phi_{\text{rb}} - \phi_{\text{min}}} - 1, \quad \phi_{\text{rb}} = \phi_{\text{max}} - \phi_{\text{min}}, \quad A_c = \frac{1}{\phi_{\text{fw}} - 1}, \quad (4)$$

where $\phi_{\text{max}}$ and $\phi_{\text{min}}$ are the phases corresponding to the minimum and maximum of the rising branch, and $\phi_{\text{rb}}$ is therefore the phase duration of the rising branch, and $\phi_{\text{fw}}$ is the FWHM of the light curve. Bhardwaj et al. (2015) demonstrated that the skewness parameter derived from $I$-band light curves is significantly higher than $K$-band light curves. The average skewness parameter of our sources is $\sim 0.63$ and the average acuteness parameter is $\sim 0.8$, which is comparable to classical Cepheids observed in the $K$ band (Bhardwaj et al. 2015).

3. DISCUSSION AND CONCLUSION

By employing a series of successive tests to determine the periods of variable stars, the uncertainty in their periods, and a quantitative assessment of the light curve shape, we have found four Cepheid variables within an angular extent of 1 degree centered at Galactic longitude of $l = -27.4$ and Galactic latitude of $b = -1.08$, at an average distance of 90 kpc. These successive tests are not satisfied at any of the other locations where we searched for Cepheid variables. Spectroscopic observations would be useful to confirm the spectral type and determine a radial velocity. Type II Cepheids that are part of the Galactic halo are not expected to be clustered within a degree, which is what we see here. Type II Cepheids that are part of a dwarf galaxy can be clustered. There are many more Type I, classical Cepheids than Type II Cepheids; the OGLE survey has detected 3361 Type I, classical Cepheids in the LMC and 197 Type II Cepheids (Soszynski et al. 2008a, 2008b). Unless this object is as massive and extended as the LMC, one would expect that these sources are more likely to be Type I rather than Type II Cepheids. If they are Type II Cepheids, they would be at an average distance of $\sim 50$ kpc (Matsunaga et al. 2013) and such a concentration of Type II Cepheids (which are very rare) is unexpected beyond the edge of the Galactic disk. Therefore, on the basis of the Fourier

![Figure 2. JHK, false-color image of the Cepheid variables, with phase-folded $K_s$-band light curves. All fields are 30'' × 30''. oriented in Galactic coordinates. The VVV ID and period are also listed in Table 1, along with the Galactic latitude, longitude, distances, and average $K_s$-band magnitude. The four light curves have a clear resemblance to each other, and a quantitative assessment of their shapes shows they are similar to those of $K_s$-band light curves of classical Cepheids.](image-url)
Figure 3. Fourier parameters (defined by Equation (3) and corresponding text) plotted vs. period. We have plotted here the Fourier parameters derived from $K$-band light curves of Type I, classical Cepheids in the Milky Way (marked “MW”), Type I classical Cepheids from the LMC (marked “LMC”; Bhardwaj et al. 2015), the Cepheid variables discovered at $\sim 90$ kpc (marked “this paper”), eclipsing binaries (Matsunaga et al. 2013; marked “EB”), and Type II Cepheids (Matsunaga et al. 2013; marked “Type II”).

Table 2

| VVV ID                  | $J$   | $H$   | $K_s$  | $A_{K_s}$ | $A_J$ | $(J-K_s)_\text{corr}$ |
|-------------------------|-------|-------|--------|-----------|-------|------------------------|
| VVV J162559.36-522234.0 | 17.078| 16.429| 16.175 | 0.348     | 0.83  | 0.42                   |
| VVV J162328.18-513230.4 | 17.88 | 17.09 | 16.7   | 0.53      | 1.25  | 0.44                   |
| VVV J162119.39-520233.3 | 16.416| 15.414| 14.96  | 0.7       | 1.68  | 0.48                   |
| VVV J161542.47-494439.0 | 18.71 | 16.69 | 15.45  | 1.89      | 4.52  | 0.6                    |

Note. Single epoch VVV photometry in the $J$, $H$ and $K_s$ bands, with extinction values derived from the color excess assuming the Cardelli et al. (1989) extinction law, along with the extinction-corrected $(J-K_s)$ color.
parameters, skewness and acuteness parameters, and their angular concentration, we conclude these sources are Type I Cepheids.

Earlier work (Chakrabarti & Blitz 2009) predicted that the observed perturbations in the atomic hydrogen disk of our Galaxy (Levine et al. 2006) are due to a recent (300 Myr ago) interaction with a dwarf satellite galaxy that is one-hundredth the mass of our Galaxy, currently at a distance of 90 kpc from the Galactic center, close to the plane of our Galaxy, and within Galactic longitudes of $-50^\circ < l < -10^\circ$ (Chakrabarti & Blitz 2011). The predicted radial velocity is $\sim 200$ km/s. The simulations (Chakrabarti & Blitz 2009) also produce structures similar to the Monoceros Ring (Crane et al. 2003). This methodology was applied to spiral galaxies with known, tidally dominant optical companions to provide a proof of principle of the method (Chakrabarti et al. 2011).

There are no known dwarf galaxies that have tidal debris at this location. The tidal debris of the Sgr dwarf does not extend to within $\sim 25^\circ$ of Galactic longitude of $l = -27^\circ$ (Carlin et al. 2012), and the Magellanic stream does not extend to within $\sim 40$ degrees of this region (Putnam et al. 2003). The Canis Major overdensity was identified as an excess of M-giant stars from 2MASS at $(l, b) = (\sim -120^\circ, \sim -8^\circ)$ at a distance of $\sim 7$ kpc from the Sun (Martin et al. 2004). Its proximity to the Milky Way indicates that this overdensity is also unlikely to be associated with the Cepheids we report here.

These are the most distant Cepheid variables close to the plane of our Galaxy discovered to date. The fact that the Cepheids that we detect are at an average distance of 90 kpc, highly clustered in angle (within $1^\circ$) and in distance (within 20% of the mean value of 90 kpc), is difficult to explain without invoking the hypothesis of these stars being associated with a dwarf galaxy, which may be more extended in latitude than can be determined from the VVV survey alone. Constraining the structure of this object should be possible with future deeper observations.

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