Alteration of compacted GMZ bentonite by infiltration of alkaline solution

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ABSTRACT: Concepts for geological disposal of high-level radioactive waste usually include bentonite buffer materials. Numerous studies have been performed with most using Wyoming bentonite. Gaomiaozi (GMZ) bentonite has been selected as a potential buffer/backfill material for the deep geological repository of high-level radioactive waste in China. In this context, the highly alkaline environment induced by cementitious materials in the repository is likely to alter montmorillonite, the main clay mineral in GMZ bentonite. This alteration may result in deterioration of the physical and/or chemical properties of the buffer material. To acquire quantitative data which would allow us to assess the dissolution of montmorillonite and changes in the diffusivity of hydroxide ions as well as their effects on the swelling pressure and permeability of the compacted GMZ bentonite, an experimental study was conducted under highly alkaline (NaOH solutions with various pH values were used), simulated groundwater conditions. The GMZ bentonite also contains cristobalite which may also have been dissolved. The microstructure of the compacted bentonite samples after the experiments was determined by mercury intrusion porosimetry (MIP) and scanning electron microscopy (SEM). Energy dispersive spectroscopy (EDX) was carried out to identify mineralogical changes. At pH >13, the permeability of specimens increased significantly; the swelling potential decreased with increasing pH. Furthermore, the pore volume and pore size of GMZ bentonite changed when exposed to alkaline solution, resulting in an increase in porosity and permeability. The main alteration mechanisms of compacted GMZ bentonite undergoing infiltration by highly alkaline solution are likely to be dissolution and modifications in terms of the microstructure and mineralogy.

KEYWORDS: GMZ bentonite, highly alkaline solution, swelling pressure, permeability, microstructure.

In recent decades, numerous experimental and numerical investigations have been conducted to evaluate the behaviour of clay barriers in Deep Geological Repositories (DGR) for the disposal of high-level radioactive waste (HLRW). One of the main concerns of these investigations is the mineralogical changes that are expected to occur in the engineering barrier system during the long life of a waste repository (tens of thousands of years). Indeed, in practice, in many potential host-rock formations it is necessary to build a concrete ring between the geological barrier and the bentonite barrier/plug that serves as a structure support. During the long-term operation of the repository, the concrete components will decay, producing alkaline fluids with a pH >12. The highly alkaline solution may react with the bentonite near the concrete, inducing dissolution and the alteration of the physical and chemical properties of bentonite (Glasser & McCulloch, 1988; Anderson et al., 1989; Berner, 1992; Savage et al., 2007; Deneele et al., 2010). Using a highly alkaline solution (NaOH, pH 14), Nakayama et al. (2004) showed an increase in porosity and

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permeability of a compacted bentonite. Montmorillonite dissolution was also expected to occur over two stages: (1) a short-term (initial) stage (pH >13), characterized by alkaline dissolution of montmorillonite and the formation of Na/K-zeolites and trioctahedral Mg-smectite (Vigil et al., 2001; Ramírez et al., 2002, 2005; Sánchez et al., 2006); and (2) a long-term stage (pH ≈ 12.5) of portlandite dissolution equilibrium, characterized by the formation of CSH gels and trioctahedral (Mg) clay minerals in the concrete–clay interface (Read et al., 2001; Ramírez et al., 2002; Savage et al., 2002).

Various studies have shown that the bentonite swelling capacity is affected by highly alkaline pore water and permeability increases, due to the increase in cation concentration (Karland et al., 2007; Lehikoinen et al., 1996; Yamaguchi et al., 2007; Cuisinier et al., 2008).

The alteration of bentonite in contact with alkaline solutions was also investigated through microstructure studies. Studies using mercury intrusion porosimetry (MIP) and scanning electron microscopy (SEM), showed that the number of large pores and total porosity of bentonite specimens increased significantly with circulation of the alkaline solution (Ca(OH)₂) (Cuisinier et al., 2008; Deneele et al., 2010). Through SEM images, Karland et al. (2007) reported that the microstructures of bentonite specimens before and after contact with 1.0 mol/L NaOH solution for several months were significantly different. After reaction of MX-80 bentonite with solutions of different ionic concentrations and pH values for 3 y the montmorillonite particles maintained their full expandability to ethylene glycol (Herbert et al., 2008). Nevertheless, significant alteration of montmorillonite was identified by transmission electron microscopy (TEM). After reaction in different solutions, all smectite particles were transformed from an initial film-like matrix of a very thin platy shape to a discrete well-oriented platy shape. Several studies reported the dissolution of montmorillonite and an increase in the total porosity in a synthetic alkaline groundwater environment (Lehikoinen et al., 1996; Nakayama et al., 2004; Sánchez et al., 2006; Karland et al., 2007; Yamaguchi et al., 2007; Cuisinier et al., 2008; Deneele et al., 2010). These laboratory studies did not resolve the question of whether such reactions would also occur in a real HLRW storage system affecting the buffering and isolation performance of bentonite. On the other hand Karland et al. (2007) also observed a two-stage dissolution of a Wyoming bentonite because this bentonite contains cristobalite which is known to be unstable in high-pH conditions. Karland et al. (2007) attributed the initial part of this response pattern to cristobalite dissolution, and the latter part to dissolution of montmorillonite and quartz, when all the cristobalite has been consumed.

In China, Gaomiaozi (GMZ) bentonite has been selected as a potential buffer/backfill material for the deep geological repository for high-level nuclear waste disposal (Ye et al., 2009) mainly due to the large montmorillonite content (75 wt.%). The basic physical and chemical properties, mineralogical composition, and hydraulic and mechanical properties of GMZ bentonite have been investigated widely (Liu & Wén, 2003; Qian, 2007; Ye et al., 2009, 2010). However, only limited information on the alkaline alteration of GMZ bentonite is available.

MATERIALS AND METHODS

The swelling pressure and saturated hydraulic conductivity of the GMZ bentonite was determined using a self-developed swelling-permeameter. Mercury intrusion porosimetry and SEM were used to investigate changes in the microstructure of the bentonite.

Material

The GMZ bentonite tested is a Na-bentonite, obtained from Gaomiaozi bentonite deposit in Xinghe County, Inner Mongolia, China. The basic physical and chemical properties of the GMZ bentonite are listed in Table 1 (Wén, 2006). In general, GMZ bentonite has a moderately high CEC and is free of soluble Ca minerals such as carbonates or gypsum.

Experimental setup

A multi-functional swelling-permeameter was employed in the present study and the experimental setup is shown in Fig. 1: it consists of a basement, a specimen ring, two porous stones, a stainless-steel piston, a pressure sensor and an upper steel sleeve. A Pressure & Volume Controller (PVC) was used to apply pressure and measure the volume of liquid injected. For the infiltration tests with alkaline solutions, an acrylic conversion device was designed to avoid direct contact between the salt solution and the PVC. In this device, light silicone oil was used as a separation layer between the water and alkaline solution.

Considering that the GMZ bentonite is a Na-bentonite and that the main cation in the groundwater
in Beishan (potential site for Chinese nuclear waste repository) is Na⁺ (Guo et al., 2005), NaOH solutions with concentrations of 0.1, 0.3 and 0.6 mol/L were chosen for the infiltration tests.

Preparation of specimens
The GMZ bentonite powder was compacted using a special stainless-steel mould to prepare specimens 50 mm in diameter and 10 mm tall, at different initial dry densities: 1.50, 1.60 and 1.70 Mg/m³. The vertical load was applied using a digital loading frame (300 kN, type CSS-44300) at a rate of 0.1 mm/min. After compaction, the specimens were unloaded and introduced into the swelling permeameter for testing (Fig. 1).

Twelve tests were performed on specimens at different initial dry densities and different NaOH concentrations. The specimens tested and the corresponding solutions used are shown in Table 2.

Testing process
In the tests, the two valves in the permeameter were opened and the solution was injected through a valve. After the air bubbles in the testing system were exhausted, valve 1 at the bottom and valve 2 at the top were closed. Then, the alkaline solution was injected in steps of 1 kPa up to 1 MPa. All tests were run at ambient temperature (20°C).

The injection pressure was applied in steps of 1 kPa/min. The flow rate of the solution and the swelling pressure of the bentonite were monitored. During the test, the water volume increased rapidly after each step of pressure application and became steady, suggesting a full saturation of the specimen. The swelling pressure corresponding to this steady state is considered to be the final swelling pressure of the specimen.

Based on the flow rate recorded, the hydraulic conductivity was calculated using Darcy’s law, as follows:

\[ k = \frac{\Delta Q \cdot L}{A(h_1 - h_2)\Delta t} \]

where \( L \) is the height of the specimen (cm), \( A \) is the cross-section area (cm²), \( (h_1 - h_2) \) is the water head

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**Table 1. Basic physico-chemical properties of GMZ bentonite (reproduced from Wen, 2006, with the author’s permission).**

| Parameter                              | Value                       |
|----------------------------------------|-----------------------------|
| Specific gravity \( G_s \) (mg/m³)      | 2.66                        |
| pH                                     | 8.68~9.86                   |
| Liquid limit (%)                       | 276                         |
| Plastic limit (%)                      | 37                          |
| Total specific surface area (m²·g⁻¹)   | 570                         |
| Main exchange ion content (meq/100 g)  | Na⁺(43.36),Ca²⁺(14.57),     |
|                                        | Mg²⁺(6.17),K⁺(2.51)         |
| Main mineral content                   | Montmorillonite (75%),      |
|                                        | Quartz (12%), Feldspar (4%),|
|                                        | Cristobalite (7%)           |

![Fig. 1. Experimental set-up for infiltration testing.](image-url)
applied at the two ends of the specimen and \((\Delta Q/\Delta t)^i\) is the flow rate.

An AutoPore IV 9510 Automatic Mercury Porosimeter was used in MIP tests. The specimens tested had different initial dry densities (1.50 mg/m³ and 1.70 mg/m³, respectively) and were infiltrated with NaOH solution at a concentration of 0.6 mol/L. The change in surface properties of the specimens was observed with SEM, and the results were used to analyze the influence of highly alkaline solution on the swelling potential, the permeability and the porosity of bentonite. SEM-EDX was used to investigate the change in the Mg content of specimens (montmorillonite is the only Mg-bearing mineral) in order to assess the effect of highly alkaline pore-water at a microscopic level.

**RESULTS AND DISCUSSIONS**

**Swelling pressure and hydraulic conductivity**

The swelling pressure vs. the concentration of alkaline solutions is shown in Fig. 2. The greater the NaOH concentration the lower the swelling pressure. The curves show two maxima. In the first stage, the swelling pressure increases rapidly to a first maximum. After a reduction phase of \(~10–15\) h, the swelling pressure increases again to its final steady state. The second rate of increase is much smaller than that in the first stage. At a given initial dry density the swelling pressure decreased with increasing alkaline concentration (Fig. 2). This observation confirms previous studies of the alkaline alteration of GMZ bentonite which reported loss of swelling capacity of the bentonite, due to the reaction of smectites and cristobalite with alkali solutions including possibly the increase in Na concentration in the interlayer (Lehikoinen et al., 1996; Nakayama et al., 2004; Karnland et al., 2007; Yamaguchi et al., 2007).

The influence of alkaline solutions on swelling pressure depends on the initial dry density which increases from 0 mol/L (distilled water) to 0.6 mol/L (Fig. 3). The swelling pressure of 1.70/1.60/1.50 mg/m³ specimens decreases from 4.43 MPa to 3.10 MPa/3.30 MPa to 1.59 MPa/2.02 MPa and finally to 1.18 MPa. For a given alkaline concentration, the final swelling pressure increases with increase in dry density.

As mentioned previously, the water pressure increased in steps of 1 kPa. This process lasted for \(<48\) h. The flow rate of the solution decreased over time, and became stable after \(~100\) h, indicating the full saturation of the specimen. The steady flow rate \((\Delta Q/\Delta t)^i\) increased with the increase in alkaline concentration. Based on equation 1, the hydraulic conductivity was determined and the results are shown in Table 3.

For a given dry density, the hydraulic conductivity increased steadily with increasing alkaline concentration. According to Villar (2006), the overall sizes of the pipelines between the soil particles increase with infiltration of alkaline solution, resulting in an increase in hydraulic conductivity. It is suggested that the increase in hydraulic conductivity upon reaction with a highly alkaline solution might result at least partly from the dissolution of montmorillonite and cristobalite in GMZ bentonite, damaging the T-O-T structure of montmorillonite (Karnland et al. 2007).

**Microstructure, using MIP, of GMZ bentonite after infiltration of alkaline solution**

Compacted bentonite specimens at dry densities of 1.50 mg/m³ and 1.70 mg/m³ and altered at different alkaline concentrations were selected for MIP testing. The pore volume and pore-size distribution are shown in Figs 4a and 4b, respectively. The curves are bimodal, with micro and macro-pores separated at \(~150\) nm. The macro-pores range in diameter from 300 nm to 1500 nm, while the micro-pores are mainly \(~20\) nm. Note that pores of \(<5\) nm in diameter are below the detection limit of the instrument. The results are listed in Table 4.
Comparison between the as-received compacted sample and the sample infiltrated by distilled water shows that the greater the density, the smaller the macro-pore peak value. The macro-pores of the sample of 1.70 mg/m³ dry density are smaller than those of the sample with 1.50 mg/m³ dry density, while the micro-pore sizes are comparable for the two dry densities.

**Fig. 2.** Swelling-pressure evolution of samples with dry density: (a) 1.50 mg/m³; (b) 1.60 mg/m³; and (c) 1.70 mg/m³ at NaOH solution concentrations: [1] 0 mol L⁻¹, [2] 0.1 mol L⁻¹, [3] 0.3 mol L⁻¹, [4] 0.6 mol L⁻¹.

Comparison between the as-received compacted sample and the sample infiltrated by distilled water shows that the greater the density, the smaller the macro-pore peak value. The macro-pores of the sample of 1.70 mg/m³ dry density are smaller than those of the sample with 1.50 mg/m³ dry density, while the micro-pore sizes are comparable for the two dry densities.
For the samples altered by different alkaline solutions, changes in macro- and micro-pore peaks were not observed. Only some slight changes were identified in the low dry density of 1.50 mg/m³, suggesting that the greater the dry density, the lower the impact of alkaline solution on the soil microstructure.

When comparing the as-received compacted sample with the sample infiltrated with distilled water at the same dry density, the macro-pores of the sample infiltrated by distilled water decrease significantly, whereas the micro-pores increase. Infiltration of distilled water shifted the macro-pore peak position to a smaller pore size without changing the position of the micro-pore peak. The macro-pores were transformed gradually to smaller pores with distilled water permeation, because bentonite cannot swell under constant-volume conditions.

Comparison of the sample in contact with distilled water with the sample in contact with NaOH solution shows that after alteration by the alkaline solution, the peaks of both macro- and micro-pores increased. With NaOH solution, the macro-pore peak shifted to larger sizes and the micro-pore peak shifted slightly to smaller sizes. The volumes of both macro- and micro-pores increased also, with more evident increase in the macro-pores (see Figs 4a and 4b). This can be explained by assuming that the bentonite reaction with alkaline solution generated colloidal particles of hydrated calcium silicate gel (CSH), clogging the micro-pores and leading to larger sizes for the small-pore peak (Cuisinier et al., 2008). The increase in macro-pore size can be explained by the decrease in diffuse double layer and the partial dissolution of montmorillonite.

The cumulative pore-size distribution curves of samples A1, A2 and A3 and B1, B2 and B3 are shown in Fig. 5. The cumulative injection pore volumes of samples A1, A2 and A3 are 0.261 mL/g, 0.109 mL/g and 0.155 mL/g, respectively, and those of samples B1, B2 and B3 are 0.176 mL/g, 0.103 mL/g and 0.133 mL/g, respectively. The void ratio \( e \) can be deduced by:

\[
e = V_{ci}, G_s
\]

where \( V_{ci} \) is the cumulative injection pore volume and \( G_s \) is the specific gravity, equal to 2.66 for GMZ bentonite. For samples A1, A2 and A3, the void ratios are 0.694, 0.290 and 0.412, respectively, and for samples B1, B2 and B3, the void ratios are 0.468, 0.274 and 0.354, respectively.

Comparison of the samples with different dry densities shows that the greater the dry density, the smaller the pore size. In addition, the influence of infiltration of alkaline solution on the void ratio is small. When comparing the as-received compacted sample with the sample infiltrated by distilled water, the bentonite swelling under constant volume conditions decreased the pore volume. As a result, the porosity of the as-received compacted sample was greater than that infiltrated by distilled water. Finally, comparison between the samples infiltrated by distilled water and alkaline solution shows that alkaline solution infiltration increased the void ratio, thus increasing the hydraulic conductivity. From a practical point of view, this will reduce buffer performance.
Microstructure by SEM

Scanning electron microscopy allowed identification of the effect of alkaline solution on the surface morphology of the samples. In order to limit the pore-size change due to sample preparation, freeze-drying was carried out. A fresh broken surface of the sample, exposed using a knife, was examined by means of SEM. Representative photomicrographs of samples 1–4 with a dry density of 1.70 mg/m³ are shown in Fig. 6. After contact with distilled water, the structure of montmorillonite was essentially unchanged (Fig. 6a). Some wing-shaped colloidal particles exist on the surface and surface cracks, and large pores are scarcely observed, in accordance with the MIP results. After reaction with the alkaline solution, the wing-shaped colloidal particles on the surface seem to have dissolved and cracks and small particles of montmorillonite appear (Fig. 6b). Large flakes are the main crystalline form of montmorillonite; the surface was more altered and the number of small fragments of montmorillonite increased significantly (Fig. 6c).
Cracks in montmorillonite aggregates and fragmentation and formation of small ensembles were also observed (Fig. 6d).

The hydration of montmorillonite yielded wing-shaped colloidal crystallites on the surfaces of samples, clogging of pores and reducing soil porosity and hydraulic conductivity, in agreement with the MIP results. After alteration by alkaline solution, montmorillonite was probably dissolved, the sample surface cracked, and small montmorillonite particles gradually formed. This is consistent with changes in swelling pressure, hydraulic conductivity and total porosity.

Mineralogy

Major components of GMZ bentonite are montmorillonite, quartz, cristobalite, plagioclase and microcline (Table 1). Montmorillonite is the only Mg-bearing mineral. Although SEM-EDX analysis is semi-quantitative, the intensity of the Mg peak may provide...
information about the variation of montmorillonite content upon alteration by different alkaline concentrations at the microscale (Fig. 7). The Mg intensity decreased with increasing alkaline concentration suggesting a smaller montmorillonite content possibly due to dissolution.

**TABLE 4. Peak values of pore-size distribution curves.**

| No. | Dry density (mg/m$^3$) | Solution                  | $V_p$ (mL/g) | $r_p$ (nm) | $V_p$ (mL/g) | $r_p$ (nm) |
|-----|------------------------|---------------------------|--------------|------------|--------------|------------|
| A1  | 1.50                   | As-compacted state powder | 0.384        | 1595.580   | 0.095        | 21.066     |
| A2  |                        | Distilled water           | 0.034        | 434.056    | 0.104        | 21.066     |
| A3  |                        | 0.6 mol/L NaOH            | 0.056        | 677.810    | 0.143        | 13.718     |
| B1  | 1.70                   | As-compacted state powder | 0.173        | 675.859    | 0.093        | 21.066     |
| B2  |                        | Distilled water           | 0.044        | 183.014    | 0.109        | 21.066     |
| B3  |                        | 0.6 mol/L NaOH            | 0.046        | 283.304    | 0.143        | 17.086     |

$V_p$ is the volume of macro-pores, $r_p$ is the average radius of macro-pores, $V_p$ is the volume of micro-pores, $r_p$ is the average radius of micro-pores.

**SUMMARY AND CONCLUSIONS**

A multi-functional swelling permeameter was used to conduct tests on the infiltration of highly alkaline solutions in compacted GMZ bentonite. The changes in microstructure and mineralogy under the effect of

![FIG. 6. SEM images of specimens at dry density of 1.70 g/m$^3$ subjected to infiltration of different solutions: (a) distilled water; (b–d) NaOH solution with concentrations of 0.1 mol/L, 0.3 mol/L and 0.6 mol/L.](image-url)
alkaline solutions were also investigated. The results yielded the following conclusions:

After infiltration of highly alkaline solutions, the swelling pressure of bentonite decreased and the permeability increased. The swelling of bentonite is mainly due to the hydration of montmorillonite. At a given dry density, the greater the alkaline concentration, the less obvious the double-peak changes of swelling pressure. Montmorillonite and cristobalite might have dissolved after reaction with the alkaline solution, contributing to the reduction of swelling pressure and the increase in hydraulic conductivity. The greater the alkaline concentration, the greater the changes in swelling pressure and hydraulic conductivity. The decrease in thickness of the diffuse ionic double layer might also explain the decrease in swelling pressure and the increase in hydraulic conductivity.

The pore-size distribution curves were bimodal, the boundary of macro- and micro-pores being at \( \sim 150 \) nm. The initial dry density of the sample affected the macropores to a significant extent, but had limited influence on the micropores. Compared with the initial state, the average porosity of GMZ bentonite after hydration decreased, due to the decrease in the macro-pore volume. After infiltration of the alkaline solution, the porosity and the pore size increased, the macro-pore size in particular. The greater the dry density, the greater the influence of alkaline solution on the microstructure.

Montmorillonite has a lamellar structure. With infiltration of distilled water, wing-shaped colloids at the lamellar montmorillonite surface might have formed, which might have clogged the pores under constant-volume conditions, decreasing the hydraulic conductivity. Highly alkaline solution may cause dissolution and fragmentation of montmorillonite, thereby increasing the pore size, and thus the hydraulic conductivity. Future studies of GMZ bentonite should include mineralogical analysis to understand the mechanisms observed in the present study.

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