Discovery of Magellanic Stellar Debris in the H3 Survey

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Received 2020 September 29; revised 2020 November 16; accepted 2020 November 18; published 2020 December 8

Abstract

We report the discovery of 15 stars in the H3 survey that lie, in projection, near the tip of the trailing gaseous Magellanic Stream (MS). The stars have Galactocentric velocities $-155$ km s$^{-1}$, Galactocentric distances of $\approx 40$ to 80 kpc (increasing along the MS), and [Fe/H] consistent with that of stars in the Small Magellanic Cloud. These 15 stars comprise 94% (15 of 16) of the H3 observed stars to date that have $R_{\text{GAL}} > 37.5$ kpc, $-350$ km s$^{-1} < V_{\odot,\text{SRB}} < -155$ km s$^{-1}$, and are not associated with the Sagittarius Stream. They represent a unique portion of the Milky Way’s outer halo phase space distribution function and confirm that unrelaxed structure is detectable even at radii where H3 includes only a few hundred stars. Due to their statistical excess, their close association with the MS and HI compact clouds in the same region, both in position and velocity space, and their plausible correspondence with tidal debris in a published simulation, we identify these stars as debris of past Magellanic Cloud encounters. These stars are evidence for a stellar component of the tidal debris field far from the Clouds themselves and provide unique constraints on the interaction.

Unified Astronomy Thesaurus concepts: Magellanic Clouds (990); Magellanic Stream (991); Milky Way stellar halo (1060)

1. Introduction

The gas trailing the Large and Small Magellanic Clouds across $\approx 150^\circ$ on the sky, referred to as the Magellanic Stream (Mathewson et al. 1974), testifies to a complex dynamical interaction both between the Clouds themselves and the Milky Way. In response to the discovery of this gas, two families of origin stories arose: those where tidal forces are predominantly responsible for removing gas from either or both Clouds (e.g., Fujimoto & Sofue 1976; Lin & Lynden-Bell 1977; Murai & Fujimoto 1980) and those where hydrodynamical forces are responsible (e.g., Meurer et al. 1985; Moore & Davis 1994).

Both families have faced significant challenges (for a recent review, see D’Onghia & Fox 2016). With our focus here on stars, we consider the tidal models more closely. These have faced two principal difficulties. First, the initial observations of the Magellanic Stream (MS) only identified a trailing arm. Tidal interactions are predicted to create both leading and trailing arms. This discrepancy was addressed with the discovery of the leading “arm” (Putman et al. 1998) and with simulations that identified scenarios where the leading arm is not as prominent as the trailing arm (Besla et al. 2012; Lucchin et al. 2020) even as other studies questioned this interpretation (Tepper-García et al. 2019). Second, tidal interactions are generally expected to remove both gas and stars from the Clouds and yet searches for stars associated with the MS usually produced null results (Recillas-Cruz 1982; Brueck & Hawkins 1983; Guhathakurta & Reitzel 1998).

There are a few tantamount exceptions to the empirical absence of tidal stars. One such exception is the work of Belokurov & Koposov (2016), who identified clumps of blue horizontal branch stars out to at least $30^\circ$ from the Clouds, some of which share similar proper motions with the Clouds and some of which are coincident on the sky with gas in the MS. The nature of these apparent clumps remains an open question. Another is the work of Mackey et al. (2016), who identify a stellar feature near the disk of the LMC that could possibly be the “headwaters” of a stellar stream and is also seen by Deason et al. (2017). A third, is an excess of BHB stars seen in one of the Deason et al. (2018) survey fields, which they hypothesize may be Magellanic tidal debris, although they cannot rule out field-to-field variations as the cause of the excess. Finally, increasingly sensitive surveys continue to find stars belonging to the Clouds at larger and larger radii, including structures that could be the result of tidal interactions (Nidever et al. 2019a).

The confirmation of stellar tidal debris far beyond the tidal radii of the Clouds would have immediate ramifications on the question of the origin of the MS. First, it would validate the tidal origin scenario. Second, it would enable distance measurements to some portion of the tidal debris field. Gas associated with those stars could be spatially offset if hydrodynamical forces also play a role (see Tepper-García et al. 2019, for a recent and extensive treatment), but, if that...
offset is modest, the distance measurement would enable us to
derive gas masses along the MS, which is key to understanding
the origin and evolution of this component. Third, distance
constraints to any component of the tidal debris field will help
distinguish among different orbital models of the Magellanic
system. Finally, if one can complement the distance measure-
ments of the stars with distance measurements to associated
gas, then one can probe the properties of the Milky Way’s hot
coronal gas and the physical interplay between that gas and the
local radiation field (see Bregman & Harrington 1986; Weiner
& Williams 1996; Bland-Hawthorn & Maloney 1999; Mur-
ali 2000; Gnat et al. 2010). Because tidal and hydrodynamical
effects are both likely to be important in sculpting the tidal
debris, identifying and measuring the properties of both the
gaseous and stellar debris will be key in untangling the effects
of the two processes.

We present the serendipitous discovery of halo stars that are
projected near the tip of the trailing MS and have similar
kinematics to gas clouds found in the same area. Because the
“smooth” halo of the Milky Way at these distances (>40 kpc)
has kinematics that are distinct from this small sample of 15
stars, the contrast between these stars and halo stars is
remarkable. We describe the general characteristics of the H3
survey in Section 2, and our selection of this particular set of
stars and what characteristics lead us to classify them as
Magellanic Clouds tidal debris in Section 3. In that same
section, we close with a brief discussion of possible inferences
that might be made from this population of stars and include a
comparison to a previous numerical simulation of the stellar
tidal debris field.

2. Data

The H3 survey provides high-resolution spectroscopy of
likely halo stars in a sparse grid covering roughly 15,000
square degrees (Conroy et al. 2019b). Likely halo stars are
identified by requiring that stars in high Galactic latitude fields
(|b| > 30° and decl. > −20°) satisfy 15 < r < 18 and by
placing constraints on the parallax that defines a lower distance
bound. In practice, the latter requirement translated to a
requirement on the Gaia parallax, π, that changed slightly
during the survey. At first we required π > 2σ, π < 0.5, which
we later changed to π < 0.4. The change has no effect in this
study because we are focusing on the most distant stars in H3.

We obtain the spectra using the fiber-fed Hectochelle
spectrograph on the MMT in a configuration that produces
spectra with resolution values of 32,000 from 5150 Å to 5300
Å. From these spectra, H3 will produce a catalog of stellar
parameters and spectrophotometric distances for ≈200,000
stars when completed. The procedure we use in determining
stellar parameters and distance estimates was developed and
presented by Cargile et al. (2020). These quantities are derived
using a “Galactic” prior, whose influence on the parameters of
interest for our stars is to bias the derived Galactocentric
distances, RGAL, downward. Refitting with a flat prior, results
in a derived distance, RGAL,NP, that increase by ≲20%.
Nevertheless, for consistency with the available catalog, we
focus our discussion using the original distances here. This
distance uncertainty does not affect any of our conclusions,
although the revised distances are in less tension with models
that we describe in Section 3. In contrast, the values of VGSR
are quite precise given that VRAD is measured to ≈1 km s−1
precision and the conversion to VGSR depends only on the
Sun’s position in the Galaxy. As the survey has progressed
toward the full sample, a number of studies using the data
available at the time have been published that address different
scientific questions (Conroy et al. 2019a; Bonaca et al. 2020;
Zaritsky et al. 2020; Naidu et al. 2020; Johnson et al. 2020).

From the available set of observed and analyzed H3 stars
(rcat_V3.0_MSG.fits), about 136,000, we select those that had
no spectral fitting problems (FLAG = 0), spectral signal-to
noise ratio (SNR) per pixel > 3, and were not previously
identified as associated with the Sagittarius stream (FLAGSGR = 0; Johnson et al. 2020). After these cuts, we
were left with about 95,000 stars.

3. Results

3.1. Identification of Substructure in the Outer Halo

During a search for stars that could be used to measure
absorption by the MS, and thereby constrain the distance to
the MS, we found a population of stars that roughly shares the
velocity of the MS. Intrigued by the possibility that these might
be associated with the MS, we selected stars in H3 at large
Galactocentric distances, >40 kpc, with comparable Galacto-
centric velocities to the MS in this region of sky, −350 km s−1
< VGSR < −155 km s−1. We found a tight cluster of 12 stars in
the sky. Slightly adjusting the distance to maximize the number
of stars in this clump and minimize contamination (e.g., stars at
positive Galactic latitudes), we settled on the criteria
RGAL > 37.5 kpc to select 16 stars. We remove from
consideration one star from this group that is projected in an
area of sky more closely related to Sgr debris (at similar
latitude but at l > 150°). The distribution of the remaining 15
selected stars within the H3 footprint is manifestly not random
(Figure 1) and we provide the particulars of those stars in
Table 1.

Before proceeding to make the case that the 15 stars are
likely to be associated with the Magellanic Cloud tidal debris,
we pause to emphasize an important result and its implications.
Even within the fairly small population of known outer-halo
stars in H3, there is a strong, previously unknown signature of
unrelaxed substructure. Such substructure poses a difficult
challenge for any analysis of the halo that presumes a relatively
smooth distribution function. For example, analyses of the
escape velocity, which aim to constrain the mass of the Milky
Way, often adopt simple analytic expressions (see Piffl et al.
2014; Williams et al. 2017; Deason et al. 2019) for the tail of
the velocity distribution, although they do acknowledge and
attempt to account for substructure (Piffl et al. 2014; Grand
et al. 2019). The current finding empirically illustrates this
problem exists out as far as H3 can probe with at least a few
hundred stars. Our previous analysis of the halo at smaller
distances shows the prevalence of substructure throughout the
halo (Naidu et al. 2020).

3.2. Connection to Magellanic Stream and Debris Field

In the bottom panel of Figure 1, we compare the distribution
of our selected 15 H3 stars to that of the gas in the MS as
presented by Nidever et al. (2008). The MS passes close to the
stars in our sample. As seen in the figure, the Galactocentric
velocities, color coded in the range from −250 < VGSR/(km s−1) < 250, are also similar between gas
and stars. Although the stars and MS are nearly coincident on
the sky and in velocity, we do not have distance measurements
for the MS. As such, we cannot determine whether the stars and gas are truly cospatial. A further complication in associating the H3 stars with the MS, or any other gas in the area, is that because of the expected hydrodynamical drag experienced by gas in the Milky Way halo the positions on the sky, velocities, or distances of the two populations could differ even if they share an origin (see Nidever et al. 2019b for a discussion of such an offset in the leading arm).

Considering this caveat, we examine the correspondence between gas and stars more closely in Figures 2 and 3. Beginning with Figure 2, we see that the MS appears to consist of two filaments, one of which is significantly more prominent than the other. The existence of apparently intertwined filaments, although again we do not know their distances, at various locations along the MS is long-established (Cohen 1982; Morras 1983; Putman et al. 2003; Nidever...
et al. 2008) and this morphology persists to the tail of the MS as shown. Our H3 stars are visually more closely related to the weaker filament, but more stars are needed to confirm this suggestion. We caution that H3 samples the sky sparsely, so an absence of H3 sources in any particular region may not reflect a true scarcity. Nevertheless, H3 has sampled within the stronger of the two filaments and found no stars that are unambiguously projected solely on that filament (Figure 2).

In Figure 3 we extend our examination of the association in position and velocity space between the selected H3 stars, the MS, and compact gas clouds identified by Putman et al. (2002) in this same region. In that work, if the HI emission is continuous in position and velocity, as it is in large sections of the main body of the Magellanic Stream, it is cataloged as a single cloud. Therefore, the individual clouds featured in Figure 3 are predominantly smaller, discrete clouds.

The velocities of the H3 stars are offset by several tens of km s\(^{-1}\) from those of the MS, particularly at southerly latitudes. This result may be, at least in part, due to our velocity selection. The MS in this region of the sky has a mean velocity \(\langle V_{\text{GSR}} \rangle = 20 \text{ km s}^{-1}\), a range that we excluded in our selection. To examine the impact of this exclusion, we raise the cutoff velocity to \(100 \text{ km s}^{-1}\) from \(-155 \text{ km s}^{-1}\). We find four additional stars that fall within the region plotted in Figures 2 and 3, but also find a larger number of selected stars distributed throughout the H3 footprint, making it difficult to confidently assert that the new stars found near the MS are not interlopers. The lack of an overdensity near the MS for stars with \(-155 < V_{\text{GSR}} < -100\) indicates that the stars we discuss here are not the highly negative velocity tail of a large-scale asymmetry in the halo, such as that induced by the proposed Magellanic Cloud wake (Garavito-Camargo et al. 2019). We conclude that:

1. We are unable to fully sample the possible velocity range of stars in this population, so detailed comparisons of the mean velocity or velocity dispersion of the stellar component to the MS or compact gas clouds are compromised. Nevertheless, this is a kinematically cold component with a dispersion in \(V_{\text{GSR}}\) of 20 km s\(^{-1}\).

2. We are fortunate that at least some of the Magellanic tidal debris falls within the H3 footprint and that the velocity distribution of the debris in this area of sky is the most dissimilar from the general Milky Way halo.

The latter enabled us to distinguish even a small population of debris stars. Extending a spectroscopic survey along the MS toward the Magellanic Clouds will require a much larger number of survey stars to confirm an excess along the MS because those stars will be less distinct in velocity from the general halo population.

In Figure 3 we see that the stars are offset in velocity from the MS at comparable MS longitude, \(L_{\text{MS}}\), and offset in position relative to the compact clouds with which they are best

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### Table 1

| GAIA ID       | H3 ID       | R.A.     | Decl.    | \(R_{\text{GAL}}\) [kpc] | \(R_{\text{GAL, NP}}\) [kpc] | \(V_{\text{GSR}}\) [km s\(^{-1}\)] |
|---------------|-------------|----------|----------|---------------------------|---------------------------|-----------------------------|
| 2696592708532999046 | 111881656   | 328.0350512 | 4.254902 | 56 ± 5                    | 67 ± 9                    | \(-211.6 ± 0.5\) |
| 2714515103318602112 | 117592880   | 347.2415753 | 10.341434 | 77 ± 3                    | 79 ± 3                    | \(-157.7 ± 0.3\) |
| 2812229896910034176 | 117763491   | 348.1424296 | 12.910014 | 63 ± 3                    | 77 ± 7                    | \(-163.0 ± 0.4\) |
| 2630501957940493184 | 118360373   | 348.3172866 | -8.054611 | 51 ± 2                    | 57 ± 6                    | -189.0 ± 0.3 |
| 2633573237514082304 | 119163672   | 349.5990965 | -5.356268 | 40 ± 4                    | 49 ± 7                    | -220.7 ± 0.6 |
| 263552255931314560 | 119332861   | 346.3077439 | -4.986723 | 53 ± 7                    | 75 ± 9                    | -230.2 ± 0.9 |
| 261034828278657664 | 119511723   | 342.7162418 | -7.813899 | 41 ± 1                    | 55 ± 3                    | -179.2 ± 0.2 |
| 2433738824527479168 | 119718763   | 354.4038651 | -11.362019 | 38 ± 2                    | 45 ± 7                    | -194.7 ± 0.4 |
| 243379554815999488 | 119719001   | 354.8523454 | -11.153222 | 41 ± 3                    | 55 ± 6                    | -201.2 ± 0.4 |
| 2422797172003289088 | 119829926   | 359.9671116 | -10.730789 | 47 ± 2                    | 60 ± 7                    | -203.2 ± 0.3 |
| 2422487281523040384 | 119830529   | 359.9326760 | -11.184418 | 48 ± 4                    | 59 ± 7                    | -184.9 ± 0.4 |
| 2406230521069293212 | 120102214   | 348.3209413 | -17.049562 | 51 ± 2                    | 55 ± 3                    | -215.8 ± 0.2 |
| 2408253858687755264 | 120125054   | 352.4714532 | -13.831915 | 54 ± 11                   | 72 ± 9                    | -179.3 ± 1.0 |
| 2436871844255646336 | 120442318   | 351.6534275 | -10.718717 | 39 ± 3                    | 57 ± 7                    | -206.2 ± 0.6 |
| 24194902195391260288 | 120967601   | 358.7294761 | -14.353803 | 45 ± 3                    | 57 ± 7                    | -180.6 ± 0.5 |

Note.

\(^a\) Star 111881656 is reclassified as a Sgr member using the Johnson et al. (2020) criteria when \(R_{\text{GAL, NP}}\) is used in place of \(R_{\text{GAL}}\). This star is the outlier relative to the MS in Figures 1 and 2.
Figure 3. Distribution of stars and gas in the Magellanic Stream tip region. In the upper panel we plot the distribution of stars (large circles) and the MS (from Nidever et al. 2008; small circles), while in the middle panel we plot the same stars and compact clouds from Putman et al. (2002; squares). We present the data in Magellanic Stream coordinates from Nidever et al. (2008). All symbols are color coded according to $V_{\text{GSR}}$ in the top two panels. In the lowest panel we plot the same objects as in the top two panels in different coordinates ($V_{\text{GSR}}$ vs. Magellanic Stream longitude). Symbols remain the same, but the color coding reflects $R_{\text{GAL}}$ only for the stars (otherwise symbols are gray because distances to the gas are unknown).

matched in velocity. The situation becomes even more complicated when we examine the lowest panel in the figure, where the MS bifurcates into two pieces with velocities that differ by $\sim 50 \text{ km s}^{-1}$ and the compact clouds in the left half of the plotted longitude range are at velocities that are both smaller and larger than those of the MS. The stars are a closer match in velocity to the Putman et al. (2002) clouds (although recall that we exclude stars with $V_{\text{GSR}} > -155 \text{ km s}^{-1}$) and to the MS at more negative MS longitude, but are projected closer on the sky to the MS with which the velocity offset is very large $\sim 150 \text{ km s}^{-1}$. The stars also appear likely to be physically more closely associated with the compact clouds in that their distributions in $l_{\text{MS}}$ both appear to decline sharply for $l_{\text{MS}} \lesssim -87^\circ$. Associating the stars with either the MS or a population of compact clouds requires accepting either a position or velocity offset, and is therefore uncertain.

In the lowest panel of Figure 3 we color code the stars by Galactocentric distance. There is a distance gradient in the direction of decreasing MS longitude with stellar distances ranging from 40 to 60 kpc at one end and 65 to 80 kpc for stars projected near the MS tip (recall that refitting the spectra with flat priors increases these distances by $\lesssim 20\%$). H3 overall has few stars at the upper limit of this range and beyond, so we cannot determine whether we are simply seeing the near tail of a distribution that extends far along the line of sight or whether this is a physically thin structure of stars. We do not find an excess of stars at these velocities in this region of the sky when we consider $R_{\text{GAL}} < 37.5 \text{ kpc}$. We conclude that this population does not extend closer to us than these distances suggest.

The distance to Magellanic Cloud tidal debris, particularly of stars, which are not affected by drag in the Galaxy’s hot corona, is potentially a highly discriminating constraint on complex interaction models (e.g., Gómez et al. 2015).

3.3. Origin Story

The origin of the MS, the compact clouds, and now of these stars too, remain open questions. Nidever et al. (2008) argued against the previous prevailing hypothesis that the MS comes mostly from the Small Magellanic Cloud (SMC). They concluded that one of the two gaseous filaments originates from the Large Magellanic Cloud (LMC). This understanding has been further supported by metallicity measurements (Richter et al. 2013), but the higher metallicity is seen only in one sightline that is relatively close to the LMC and ram pressure stripping of gas from the LMC (Salem et al. 2015) could contaminate tidal material. A non-LMC origin is supported by the lower abundance measurements of the gas in one filament (Fox et al. 2013), although there are only five sightlines and in several cases it is unclear which of the two filaments is being probed. Furthermore, as noted by Fox et al. (2013), the interpretation of the abundances is complicated by the chemical enrichment history of the responsible galaxy since the time when the gas was lost, by a possible abundance gradient in the responsible galaxy, and by subsequent mixing of the gas with presumably more pristine halo gas. In support of an SMC origin for at least some of the tidal material, For et al. (2014) concluded on the basis of kinematic arguments that the origin of the compact clouds they observed is the SMC.

Although ascribing a common origin to these stars and the MS, or compact clouds, is appealing, there are two principal characteristics of the stars that complicate such an interpretation. First, the distances to these stars are roughly a factor of 2–3 smaller than the distance to the MS at this location on the sky suggested by extensive modeling (Besla et al. 2012; Gómez et al. 2015; Pardy et al. 2018). Second, the angular momenta of the stars and the Magellanic Clouds are quite
different, most noticeably the $x$-component of either Magellanic Cloud is $<-10,000\,\text{km s}^{-1}\,\text{kpc}$, while those of the stars tend to be $>0\,\text{km s}^{-1}\,\text{kpc}$.

To examine these issues further, we avail ourselves of the published simulation of Besla et al. (2013), who present positions and velocities for SMC stellar tidal debris. Our aim is to determine if it is plausible that the H3 stars are part of such a debris field. There exist other simulations, which differ both in initial conditions and outcomes (e.g., Pardy et al. 2018; Tepper-García et al. 2019), but our goal here is only to determine if these stars have a plausible origin in the interaction. A full comparison between these observations and simulations, which may provide insight into the validity of the model assumptions and initial conditions, would require exploring the simulation parameter space and is therefore beyond the scope of this work.

In the upper panel of Figure 4 we show what we discussed above: that simulations do not predict a significant population of stars with the distance or $L_z$ of our H3 stars. On the other hand, the H3 stars appear to be a plausible extension of the simulated distribution and perhaps a modest change in the initial conditions could produce stars that land in the region of the diagram populated by the H3 stars. Furthermore, when we examine where the simulated debris within this region of parameter space falls on the sky, we find that a subset indeed falls near the tail of the trailing tidal feature (bottom panel of Figure 4). The correspondence is even closer when we use the prior-free distances estimates. As such, we conclude that although the simulations suggest that the H3 stars are not tracing the bulk of the debris, they are plausibly part of the debris field even with their apparently incongruous physical characteristics.

Extending this plausibility argument in support of the suggested association of these stars with the SMC tidal debris field, we note that the mean $[\text{Fe/H}]$ (the initial value of $[\text{Fe/H}]$ for each star is derived in our model fitting) of the H3 stars is $-1.4$ with a standard deviation of 0.2. This mean value and dispersion are both in excellent agreement with the measured SMC stellar abundance ($-1.35 \pm 0.10$; De Propris et al. 2010) and significantly different from the measured mean abundance of LMC stars ($-0.40$; Cole et al. 2005). This agreement may not, however, be definitive. Based on metallicity arguments alone, the stars could also come from the LMC outskirts, which might be expected to be significantly more metal-poor than the stars in the main body. The H3 stars are also not distinct from the overall Galactic halo metallicity distribution.

4. Conclusions

Within the current H3 sample of halo stars, we have identified a subset of 15 distant ($R_{\text{GAL}} > 37.5\,\text{kpc}$), fast-infalling ($-350\,\text{km s}^{-1} < V_{\text{GSR}} < -155\,\text{km s}^{-1}$) stars that are tightly grouped within the H3 survey footprint and include 94% of the H3 stars with these characteristics that were not previously associated with the Sagittarius dwarf (Johnson et al. 2020). Furthermore, these stars share a location on the sky and velocity with the gaseous Magellanic Stream and nearby compact gas clouds, leading us to conclude that they too are likely part of the tidal debris field resulted from the interaction of the Magellanic Clouds.

These stars share the chemical abundance range of stars in the SMC, suggesting that they were extracted from the SMC, although other scenarios remain viable. To explore this possibility further, we examined published simulations of the SMC tidal debris (Besla et al. 2013) and find that although the exact nature of these stars is not reproduced in those simulations, the properties are not sufficiently different to lead us to reject the scenario. We do, however, conclude that if these stars are SMC tidal debris they do not trace the main body of that debris, which is expected to lie well beyond $R_{\text{GAL}} = 125\,\text{kpc}$ in this area of the sky and to be out of reach for H3.

Looking forward, there is the possibility of addressing these various issues with models that include the MW hot corona, possibly rotating and magnetized (Tepper-García et al. 2019), the Magellanic hot corona (Lucchini et al. 2020), and up-to-date MW and MC mass models to simultaneously match both the gaseous and stellar debris properties. We acknowledge that our current sample of putative Magellanic tidal debris is small, but the discovery of these stars, and what we hope is eventually a significant enlarging of the sample and improved proper motions from upcoming Gaia releases, will lead to quantitative improvements in our understanding of the history of our Galaxy and the dynamical history of the Magellanic Clouds.

D.Z. thanks Scott Lucchini, David Nidever, and Elena D’Onghia for timely responses to queries that helped clarify certain issues. J.S.S. would like to acknowledge support from the Banting Postdoctoral Fellowship program and the Dunlap...
Institute for Astronomy & Astrophysics. Y.S.T. is grateful to be supported by the NASA Hubble Fellowship grant HST-HF2-51425.001 awarded by the Space Telescope Science. We thank the Hectochelle operators Chun Ly, ShiAnne Kattner, Perry Berlind, and Mike Calkins, and the CfA and U. Arizona TACs for their continued support of the H3 Survey. Observations reported here were obtained at the MMT Observatory, a joint facility of the Smithsonian Institution and the University of Arizona. This work has made use of data from the European Space Agency (ESA) mission Gaia (https://www.cosmos.esa.int/gaia), processed by the Gaia Data Processing and Analysis Consortium (DPAC, https://www.cosmos.esa.int/web/gaia/dpac/consortium). Funding for the DPAC has been provided by national institutions, in particular the institutions participating in the Gaia Multilateral Agreement.

Facilities: MMT (Hectochelle), Gaia.
Software: IPython (Perez & Granger 2007), matplotlib (Hunter 2007), numpy (Van Der Walt et al. 2011), Astropy (Price-Whelan et al. 2018), SciPi (Virtanen et al. 2020), Gala (Price-Whelan 2017).

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