IN VITRO MORPHOGENETIC REACTION OF MELISSA OFFICINALIS L.

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ABSTRACT

Lemon balm (Melissa officinalis L.) is a medicinal plant with a long history in traditional medicine. Classical propagation of this species is inefficient for establishing a good quality clonal plants. The aim of this work was to elaborate an in vitro propagation protocol for M. officinalis using apexes and uninodal fragments as explants. The highest multiplication rate (4.7 shoots/explant) was obtained on a MS medium supplemented with 3 mg/L BAP. A half strength MS medium supplemented with 1 mg/L NAA was the most effective for in vitro rooting of lemon balm microshoots. Micropropagated plants transferred ex vitro showed normal morphology and 95% survival rate during acclimatization. The results obtained throughout the in vitro regeneration phases confirm that in vitro tissue culture is an efficient method for multiplication of M. officinalis.

Keywords: lemon balm, micropropagation, growth regulators, multiplication, rooting

INTRODUCTION

Melissa officinalis L.(lemon balm) is a herbaceous, perennial plant of Lamiaceae family, native to northern Mediterranean region, known for the meliferous and curative properties (Tavares et al., 1996). The aerial part of plant comprises 0.05 to 0.15% of volatile oil (that contains citronellal, citral, geraniol, linalool), polyphenols, tannins (3 to 6%), mucilages (12%), bitter substances etc. The seeds contain fat oil made up of linolenic, linoleic, oleic, palmitic and stearic acids (Ciulei et al., 1993; Schultze et al., 1993; Parvu, 2000; Stanescu et al., 2002; Tita, 2003; Aprostosoaie, 2005). The main action of its active principles, especially of lemon balm volatile oil is spasmolitic, sedative, antiseptic, carminative, choleretic, mild laxative, stomachic, cicatrisant, galactagogue and insecticide (Ciulei et al., 1993; Stanescu et al., 2002; Tita, 2003).

M. officinalis is naturally propagated by seeds or vegetatively and grows easily in farm, but its population is not homozygote and the yield is extremely low. Therefore, its production via cultivation of local populations using traditional methods is not economic (Meftahizade et al., 2010a). The in vitro culture of aromatic and medicinal plants has proved to be an important alternative for rapid multiplication of selected genotypes (Agostini and Echeverrigraray, 2006). In vitro regenerated plants are often healthier than their field propagated clones, this is mainly due to rejuvenation and they are often disease-free plants (Pierik, 1997). Shoot proliferation from apices or axillary buds to produce multiple shoots with root production is now recognized as a viable technique for plant propagation (Tavares et al., 1996). Micropropagation is a valuable method for large scale multiplication of many plant species, but the appropriate use, type and concentration of growth regulators
and the combination of culture medium salts that allows fast, efficient development of the initial explants are crucial in tissue culture techniques (Schuchovski and Biasi, 2019). Several researchers work to standardize the optimum concentrations of growth regulators for shoot proliferation and regeneration of lemon balm (Schultze et al., 1993; Tavares et al., 1996; Meszaros, 1999; Da Silva et al., 2005; Ghiorgita et al., 2005; Meftahizade et al., 2010 a, b).

Considering the medicinal importance of *M. officinalis* we intended to find out some information regarding its *in vitro* behavior, the reaction of explants on varied hormonal formulae and the possibility of identifying an effective micropropagation technology.

**MATERIALS AND METHODS**

"In vitro" culture initiation phase

The explants used for the initiation of *in vitro* cultures consisted of apexes and uninodal fragments from actively growing shoots of *M. officinalis* mother stock plants. The shoots were first rinsed in tap water and were sterilized in 6% calcium hypochlorite solution for 10 minutes, followed by three rinses using sterile distilled water. The stem segments were then cut with a sterile scalpel blade into smaller segments (1-1.5 cm long), each with one node used as explants. The explants were placed vertically on a plain MS medium (Murashige and Skoog, 1962) and maintained as shoot tip and single node cultures until plant material was sufficient for further experiments. The inoculation of explants was carried out under aseptic conditions using a laminar air flow hood. At this stage of the experiment, as well as at subsequent stages, the medium was supplemented with 40 g/L glucose, 32 mg/L NaFeEDTA (as iron source) and 7 g/L agar (for solidification of culture media). The culture media were sterilized by autoclaving at 120°C for 20 minutes. Before autoclaving, the pH of the medium was adjusted to 5.6-5.8 with 1N KOH or 1N HCl. All cultures were transferred in a growth room with controlled conditions at 22-24°C, a 16 hourslight photoperiod at 3000 lx.

"In vitro" multiplication phase

Shoot proliferation was induced on a full strength MS medium supplemented with different type of cytokinins (BAP-benzylaminopurine, KIN-kinetin) at various concentrations (0, 1, 1.5, 2 and 3 mg/L). Subculturing was performed every four weeks. The number of shoots per explant and shoot length was monitored as growth parameters. Every treatment was performed in three repetitions.

"In vitro" rooting phase

Individual microshoots were transferred in a half strength MS medium, supplemented with three different auxins (NAA-naphthalenacetic acid, IAA-indolylacetic acid, IBA-indolylbutyric acid) at concentration of 0, 0.5 and 1 mg/L. After four weeks of culturing, the rooting rate (ratio between the number of shoots at which the rhizogenesis process took place and the total number of shoots transferred to the rooting culture medium) was evaluated. Every treatment was performed in three repetitions.

Acclimatization phase

The *in vitro* rooted plantlets were removed from culture medium and their roots were washed in running tap water and then transplanted in pills of peat (Jiffy) for acclimatization to *ex vitro* conditions. Since lemon balm leaves are very sensitive to water loss and the loss of the water content of plantlets is irreversible, it was necessary to provide a high humidity environment by placing the plants under a plastic foil tunnel and spraying them with water until they start to harden. The percentage of acclimatized plants (the ratio between the number of viable plants and the total number of plants transferred *ex vitro*) was calculated after four weeks. The acclimatized plants were then transplanted in 0.5 L plastic pots for
fortification and maintained in a non-heated greenhouse for further growth and development.

**Statistical analysis**
The experimental design was planed in triplicates for each treatment. Statistical interpretation of the data was done using SPSS 10 for Windows program. Differences between variants compared to the control were analyzed with One Way ANOVA – LSD, considering to be significant at P < 0.05.

**RESULTS AND DISCUSSIONS**

*Morphogenetic reaction of explants in the initiation phase of "in vitro" culture*

Culture initiation is the most important stage of micropropagation in different plant species. One of the essential conditions on which depends the success of initiation and maintenance of a cell culture is that of ensuring asepsis. The method of the biological material sterilization varies depending on the origin of the material, the physiological state and the type of explant material. In the present study, for *in vitro* culture initiation were used as explants apexes and uninodal fragments sampled from actively growing shoots. Our observations highlighted the fact that including the lemon balm in this culture system does not pose particular problems, use of calcium hypochlorite (6% solution for 10 minutes) for biological material sterilization proved to be efficient. The use of a plain MS basal medium induced the successful shoot development and microplant production, which were then used for experimentation of *M. officinalis* explants for morphogenetic reaction on different concentration of cytokinins (Figure 1).

![Figure 1. M. officinalis microplants regenerated on plain MS medium, four weeks after in vitro culture initiation](image)

**Effect of cytokinin type and concentration on “in vitro” shoot proliferation**
The current experiments were carried out using 6-benzylaminopurine (BAP) and kinetin (KIN). BAP showed better response regarding the development of shoots than kinetin. Kinetin produced a lower number of shoots per explant and shoot length, compared to BAP treatments. The results obtained revealed that the maximum number of shoots per explant was obtained on MS medium supplemented with 3 mg/L BAP (4.7 shoots/explant) followed by the medium with 2 mg/L BAP (4.5 shoots/explant) (Figure 2). This is coinciding with the previous observations revealing that the increase of BAP
concentration gave greatest efficiency in shoots number (Tavares et al., 1996; Sato et al., 2005). The high efficiency of BAP in shoot proliferation resulted in several medicinal plant species which are well documented in the literature (Mikulik, 1999; Rout et al., 2000; Fracaro and Echeverrigary, 2001; Kamstaityte and Stanys V., 2004; Rout, 2004; Balogun et al., 2007; Bohidar et al., 2008; Kalimuthu et al., 2010).

This fact can be explained that cytokinins, especially at high concentrations, overcome the apical dominance and inhibit the effect of apical peak on side buds, stimulating the proliferation of axillary shoots from these buds (Mikulik, 1999; Fracaro and Echeverrigary, 2001).

Tavares et al. (1996) also reported that higher concentration of BAP induced more but smaller shoots, suggesting an inverse relation between the number of shoots and their elongation. The treatment of 3 mg/L BAP induced the largest number and the longest shoots. These results are in concordance with the results obtained by Gulati and Jaiwal (1994) which reported at M. officinalis a direct relationship between the number of shoots and their elongation.

Figure 2. The influence of type and concentration of cytokinin on the number of shoots per explant of M. officinalis. The mean values are accompanied by their corresponding standard deviations; letters indicate significance of differences as compared to the control at P < 0.05.

Figure 3. The influence of type and concentration of cytokinin on the shoot length of M. officinalis. The mean values are accompanied by their corresponding standard deviations; letters indicate significance of differences as compared to the control at P < 0.05.
On cytokinin-containing media, the average length of the shoots increased with cytokinin concentration. In all experimental variants, the evaluated indicator recorded significant differences compared to the control at P <0.05 except of the variant in which the culture medium was supplemented with 3 mg/L BAP. In the presence of growth regulators the shoot length was smaller (between 3.0 and 6.3 cm) in all cases compared to the control (6.6 cm)(Figure 3). Sarikhani et al. (2010) achieved good results regenerating lemon balm using MS culture media without hormones and induced polyploidy. Ardakani et al. (2003) regenerated *M. officinalis* microplants using a MS culture medium supplemented with kinetin (0.2 mg/L), IAA (1 mg/L), 2,4-D (1 mg/L) and coconut juice (15% v/v).

Described results indicate that MS medium supplemented with 3 mg/L BAP was the most effective for regeneration of *M. officinalis* shoots, the regenerated shoots being long and vigorous (Figure 4).

After four weeks, the regenerated microshoots were transferred to fresh culture medium that supported the regenerative processes by determining a good proliferation of the shoots. From the qualitative point of view, the biological material resulting from the regeneration of explants had a normal morphology, without vitrification aspects, necrosis or callus differentiation.

**Effect of auxin type and concentration on "in vitro" rooting of the shoots**

It is known that, in case of *in vitro* cultures, the auxins are responsible for stimulating root development and cell elongation. The effect of auxins on root formation has been well documented in several plant species (Blakesley and Constantine, 1992; Fracaro and Echeverrigary, 2001). Auxins alone or in combination with very low concentration of cytokinins were effective in induction of root primordia (Pierik, 1997). However, high concentrations of auxins influence the development of callus and inhibition of root development.

In the current study, six variants of rooting medium using NAA, IAA and IBA at 0.5 and 1 mg/L were experimented plus a control using a half strength MS basal medium. The type and concentration of auxin on the root formation of *M. officinalis* was evaluated, in four weeks.

The rooting rate of all treatments resulted to a significant increase compared to the control at P <0.05. The highest value on rooting (96.1%) was obtained at 1 mg/L NAA. Application of IBA or IAA resulted in reduced rooting percentage. For all auxins used, the rooting rate increased with increasing the concentration, but roots were also developed in
an auxin-free medium (40.6% rooted shoots) (Figures 5 and 6). This could be possibly to the presence of high amounts of auxins in lemon balm tissues compared to other medicinal plants.

The results were consistent with those obtained by Tavares (1996), reported that root formation required the presence of NAA in the culture medium. Meftahizade et al. (2010b) reported the development of roots at 96%, using 1 mg/L NAA, while by using IBA hormone only 64% of the roots were formed.

![Graph](image1.png)

**Figure 5.** Effect of type and concentration of auxin on the *in vitro* rooting ability of *M. officinalis* microshoots. The mean values are accompanied by their corresponding standard deviations; letters indicate significance of differences as compared to the control at P < 0.05

![Image](image2.png)

**Figure 6.** *M. officinalis* microshoot rooting on ½MS medium supplemented with 1 mg/L NAA

The microplants regenerated *in vitro* were characterized by long roots with secondary branches, allowing their transplanting to *ex vitro* conditions.

**Acclimatization of *in vitro* plants to the "*ex vitro*" conditions**

Acclimatization is the final stage, but most important and necessary for all types of plant micropropagation. Regardless of the *in vitro* culture method adopted, its success depends on the ability to transfer the plants *ex vitro*, to an acceptable economic level. This involves the adaptation of *in vitro* plants to new environmental conditions such as: lower relative humidity, higher light intensity, temperature fluctuations and the stress caused by different diseases.

*In vitro* regenerated plants had a vigorous root system, supporting a successful passage to the acclimatization phase.
Due to their thin, the leaves plants frequently suffer water losses and this is the reason why their acclimatization is not easy to accomplish, requiring a more humid atmosphere and a controlled temperature, due to major thermic changes must be avoided. The previously mentioned conditions permitted a more facile accommodation period and diminished losses of biological material, the efficiency of the acclimatization plants regenerated in vitro was 95%.

After the acclimatization and fortification in pots, the plants were transplanted in a greenhouse to continue their growth and development. The plants obtained by in vitro propagation have preserved morphological characteristics of the mother stock plants (Figure 7).

![Image](image_url)

Figure 7. In vitro regenerated lemon balm plants fortified to pots (a) and soil (b)

We conclude that the results obtained throughout in vitro regeneration phases certify that for *M. officinalis*, the micropropagation technique represents an advantageous alternative to the classic methods of propagation, which allows the rapid and massive propagation of high quality clonal plants.

**CONCLUSIONS**

The research shows that in vitro shoot multiplication of *M. officinalis* is depending upon the treatment with growth regulators that are used. The new clonal plants obtained by micropropagation have been appeared normal and no morphological variation was shown. The in vitro culture system was successfully established for lemon balm and offers a viable tool for preservation, multiplication and sustainable production of this very valuable medicinal species. This protocol can ensure a stable supply of this commercial crop in a limited time and space, irrespective of seasonal variations and thus meet the global demand for its essential oil. The regenerated plants could also serve as potential sources for the extraction of active compounds for pharmaceutical purposes.

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