We present a novel metric to analyze the similarity between the physical environment and the virtual environment for natural walking in virtual reality. Our approach is general and can be applied to any pair of physical and virtual environments. We use geometric techniques based on conforming constrained Delaunay triangulations and visibility polygons to compute the Environment Navigation Incompatibility (ENI) metric that can be used to measure the complexity of performing simultaneous navigation. We demonstrate applications of ENI for highlighting regions of incompatibility for a pair of environments, guiding the design of the virtual environments to make them more compatible with a fixed physical environment, and evaluating the performance of different redirected walking controllers. We validate the ENI metric using simulations and two user studies. Results of our simulations and user studies show that in the environment pair that our metric identified as more navigable, users were able to walk for longer before colliding with objects in the physical environment. Overall, ENI is the first general metric that allows users to explore VR navigation in a given physical and virtual environment pair that our metric identified as more navigable, users were able to walk for longer before colliding with objects in the physical environment. Our project website is available at https://gamma.umd.edu/eni/

Index Terms: Navigability Metric—Locomotion Interfaces—Visibility Polygon—Isovist;
pair. ENI works by uniformly sampling locations across the PE and VE, and computing the most compatible physical location for each sampled location in the VE. This compatibility computation is based on the visibility polygon, which characterizes the local structure of an environment around a location. We formulate ENI on the visibility polygon due to its ability to characterize environment layout, and to capture local features of an environment, which are also used by humans to navigate through environments. The final output of ENI is an n-dimensional vector of real numbers, where n is the number of sampled locations in the VE. We compute the mean and standard deviation of this n-dimensional vector and automatically create interactive visualizations to summarize the output of ENI and make it more interpretable. Using ENI, we can better understand how different regions of the VE and PE contribute to collision-free navigation. ENI highlights regions of low and high compatibility between the PE and VE without requiring us to collect any locomotion data in the environment pair. To summarize, our main contributions are:

- A novel metric that quantifies the ease of collision-free navigation for a given pair of physical and virtual environments. ENI is based only on the geometric layout of the environment, making it computable for any static (PE, VE) pair, assuming the layouts of the environments are known. ENI is the first general VR navigability metric that simultaneously considers the layouts of the PE and VE relative to each other.
- We highlight multiple benefits of ENI, including analyses of how changes in the VE influence navigability, guidelines on how to design VEs to be more amenable to navigation for a fixed PE, and evaluation of the performance of RDW controllers.
- Evaluation of ENI using extensive simulations and two user studies. We validate that ENI is capable of identifying (PE, VE) pairs that are amenable to collision-free navigation without the need for any locomotion data.

2 BACKGROUND AND PRIOR WORK

2.1 Navigability Metrics

In this work, we define the navigability of an environment as the average distance an agent can walk before colliding with an obstacle, in all directions across all positions in the environment. Extending this to VR, where the user is simultaneously located in a PE and VE, the navigability of a (PE, VE) pair is the average distance the user can walk before colliding with a physical obstacle, in all directions across all positions in both environments. Our goal is to develop a metric that can quantify this notion of navigability for a (PE, VE) pair. Navigability in VR depends on many factors, including the layouts of the environments, the user’s path through the VE, and the user’s cognitive load during locomotion. While all of these features are important to consider when assessing navigability, in this work we only study the effect of the environments’ layouts. In particular, we use the term “navigability” to refer to the difficulty of collision-free navigation; it is also common for researchers to use the term “complexity” to refer to the same idea.

Quantifying navigability has been studied in related fields, including robot navigation and environmental psychology. The factors that contribute the most to navigability depend on the domain in which navigability is being evaluated. Thus, when discussing navigability metrics, it is important to consider the context in which the metric is being developed, since this context will influence which features a metric emphasizes.

2.1.1 Environmental Psychology

Researchers in environmental psychology have developed metrics to better understand how humans perceive the navigability of indoor spaces. Wiener et al. characterized environment complexity using geometric properties of isovists (also known as visibility polygons), which are the 2D planar region of space in an environment that can be seen from a given location. They found a correlation between participants’ perception of the complexity of the environments and some properties of isovists in these environments, such as isovist jaggedness and area. Stamps explored the relationship between isovist properties and humans’ perception of enclosure or permeability of urban environments. Stamps also conducted a meta-analysis that found correlations between perceptions of enclosure of the environment and properties of a human’s location, such as horizontal distance to the nearest obstacle. To better understand the relationship between isovist properties and human navigation behavior through them. Their approach is motivated by these prior methods and our metric is designed to quantify environment structure both on a local and global scale using isovists (visibility polygons) and random sampling, respectively.

2.1.2 Locomotion in Virtual Environments

One of the most popular locomotion interface that enables real walking is redirected walking (RDW). Thus, in this section we focus mainly on prior work studying real walking in VR using RDW. There is some work on understanding how the shape of an environment influences the efficacy of the RDW steering algorithm. Azmandian et al. studied the effect of the size and shape of the tracking space on the number of times that users have to orient away from physical obstacles. Messinger et al. studied the effect of the size of the tracking space and shape on the number of resets during RDW. They considered square PEs of varying sizes in addition to PEs with different shapes including rectangular, trapezoidal, cross- and L-shaped. Their results showed that users were able to avoid more collisions as the PE size grew. Moreover, non-convex PEs like the cross and L-shaped rooms lead to more collisions than the convex PE. Lee et al. also studied how RDW algorithms perform as the shape and size of the PE changes. In their work, they considered square PEs of varied sizes, as well as PEs in the shape of a square, trapezoid, cross, circle, T, and L, each with a roughly equal area. Lee et al. observed that larger PEs lead to fewer collisions and that non-convex PE shapes like cross, T, and L lead to more collisions than the convex PEs. Williams et al. introduced the Complexity Ratio (CR) metric to quantify the navigability of a (PE, VE) pair. CR is defined as the ratio of the average distance to the nearest object in the PE and VE, averaged across many sampled points. They showed that as the environments become more complex, users incur more resets. Our Environment Navigation Incompatibility metric is more general than the methods described in this section, and provides a more accurate indication of the navigability of a given (PE, VE) pair.

2.2 Shape Similarity

There is considerable work on shape analysis of objects and environments in geometric computing. The more similar a PE and VE are in terms of geometric shape, the more likely it is that a collision-free path in the VE corresponds to a collision-free path in the PE. Therefore, any measure on the similarity of a PE and VE provides a proxy to measuring the likelihood that a user can travel on collision-free paths in that (PE, VE) pair.

Many metrics have been proposed for shape similarity. The Hausdorff distance pairs points from one shape to points on the other shape, and the distance measure is the longest distance between a pair of points. Another popular method for comparing polygons is the turning function, which parameterizes a polygon by the lengths of its edges and the interior angles between adja-
cent edges, which simplifies the problem to the comparison of 1D functions \(\mathcal{P}\). Symmetric difference is a similarity measure that takes into account the area of overlap of the two polygons. For two polygons \(A\) and \(B\), the symmetric difference metric is defined as \(\text{area}((A - B) \cup (B - A))\) \([11]\). In our approach, we also use the metric \(\text{area}(A - B)\) to measure the similarity of two visibility polygons that represent the user’s position and orientation in an environment.

Shape similarity for 3D objects and environments has also been extensively studied \([8, 6]\). Osada et al. \([25]\) introduced the notion of a shape function, which is a function that characterizes the shape of an object when it is computed over a sufficiently dense set of random points on the object’s surface. Using such a function, Osada et al. computed histograms of shape functions for different objects and reduced the 3D shape similarity problem to comparing histograms. Our approach is also motivated by such techniques and we define appropriate shape functions to characterize the structure of an environment. Moreover, we compare pairs of physical and virtual shape function values to measure the similarity of the PE and VE layouts. Shape correspondence is a problem that is closely related to shape similarity. In the correspondence problem, we wish to compute a mapping of features (such as points on a surface) of one object to features on the other object \([40]\). When computing corresponding features, the mapping is usually defined according to geometric properties, and the mapping can be constrained in different ways, such as being a one-to-one or one-to-many mapping. In our approach, we take inspiration from shape correspondence literature by finding the corresponding location in one environment that has the best “local similarity” to a given location from the other environment.

Analogous to the geometric shape similarity problem, the robot motion planning community has developed metrics to quantify the layouts of environments with respect to collision-free navigation. Anderson et al. \([1]\) proposed a metric that is a combination of the entropy and compressibility of the environment. Similar to entropy, Crandall \([7]\) used the branching factor and environment clutter as a measure of complexity for maze environments. Shell et al. \([30]\) borrowed concepts from space syntax \([16, 17]\) to define complexity in terms of the distance between adjacent convex regions of the environment. El-Hussieny et al. \([11]\) focused on robots that explore unknown environments, and proposed an environment complexity metric that measures the difference between the expected and actual number of locations the robot needs to visit in order to map out the entire environment.

3 Environment Navigation Incompatibility Metric

Our goal is to formulate a metric that quantifies a user’s ability to navigate with collision-free paths in a given (PE, VE) pair. Since our driving application is VR locomotion with RDW, our metric is designed such that it accounts for the factors that are important for RDW. Currently, we only take into account the geometric layouts of the PE and VE. In VR locomotion, the user’s ability to walk on collision-free paths depends primarily on their proximity to obstacles in both environments, which is defined by their relative position and orientation. If the layouts of the PE and VE are similar, the user’s proximity to the obstacles would exhibit similar characteristics and thereby make it easier to navigate without collisions. We consider a (PE, VE) pair to be compatible for RDW when they have a high degree of similarity. In this section, we detail the steps involved in formulating our ENI metric and analyze them.

3.1 Environment Representation

Since our metric is based only on the layouts of the PE and VE, our goal is to use a general representation of environment geometry. While environments typically consist of 3D objects, we only consider the 2D projections of the environment onto the plane. To prevent an environment from being infinitely large, we represent an environment as a closed polygon \(\mathcal{P}\), and obstacles in the environment as holes of \(\mathcal{P}\). We use many standard geometric concepts to represent the environment geometry and a user’s position and orientation in an environment. Throughout this paper, a subscript of \(\text{phys}\) or \(\text{virt}\) on the symbols below is used to clarify if the symbol belongs to the physical or virtual environment, respectively.

- \(\mathcal{P}\): A closed polygon, specified as an ordered set of vertices \(\{v_1, v_2, \ldots, v_m\}\), where consecutive vertices are connected with an edge. If \(\mathcal{P}\) has holes, they are specified using simple polygons, which are also represented as ordered sets of vertices connected by edges.
- \(E\): An environment, specified as a closed polygon, potentially with holes representing obstacles in the environment.
- \(p\): A location in an environment, specified as a vector in \(\mathbb{R}^2\).
- \(\theta\): A user’s orientation in an environment, in the range \([0, 2\pi]\).
- \(q\): A user’s configuration (or state) in an environment. Their configuration consists of a position \(p\) and an orientation \(\theta\).
- \(C_{\text{obs}}\): The set of all states that correspond to the user as having collided with an obstacle in \(E\) (also known as the obstacle space).
- \(C_{\text{free}}\): The set of all states that correspond to the user not collided with an obstacle in \(E\) (also known as the free space). This set corresponds with the set of points in \(E\) that are not inside any holes (obstacles) of \(E\). This represents the regions of \(E\) that the user can walk in.
- \(\text{Free}^\text{phys}, \text{Free}^\text{virt}\): The free space in the physical or virtual environment, respectively.

3.2 User Position and Orientation

Since visual perception plays a large role in driving a person’s locomotion experience \([20]\), our goal is to define a metric using a geometric representation that is congruent with what users see during navigation in an environment. As such, we use the visibility polygon as a representation of the local surroundings that a user sees at a single time instance during navigation. For a given point \(p\) in the plane, the visibility polygon \(\mathcal{P}\) is the set of all points in the plane that are visible from \(p\). The point from which the visibility polygon is computed is also known as the kernel, \(k\). For an environment \(E\) and any point \(p \in C_{\text{free}}\), we know that \(\mathcal{P} \subset C_{\text{free}}\) by the definitions of \(\mathcal{P}\) and \(C_{\text{free}}\). For an environment with a set of obstacles \(O\), we have a set \(S\) of line segments that denotes the boundaries of all obstacles in the environment. The visibility polygon can be computed in \(O(s \log s)\) time \([17]\), where \(s = |S|\), which makes it a fairly efficient representation of the user’s local surroundings.

While the visibility polygon allows us to represent the user’s surroundings at a single moment during locomotion, a single visibility polygon does not account for the different positions and orientations a user could have across an entire path. An environment has many different positions at which the user can be located, and the local surroundings could be different for every unique position. In the following subsections, we explain how we extend the notion of visibility polygons to account for the many different positions and orientations a user can have during locomotion, thus providing a way to summarize the entire environment using local features which are most prominent during locomotion (i.e. visibility polygons).

3.2.1 Positions

In order to represent the user’s position relative to local obstacles and account for the many different possible positions the user can be located at, we uniformly sample points in \(C_{\text{free}}\) and compute a visibility polygon at each sampled point. For an environment represented by a polygon \(\mathcal{P}\) (potentially with holes), \(C_{\text{free}}\) is represented as the set of points in \(\mathcal{P}\) that are not in any holes of \(\mathcal{P}\).
Figure 2: *Left:* An environment with obstacles (black) and the constrained Delaunay triangulation (green) of the free space. *Right:* The vertices (green) of the constrained Delaunay triangulation that lie inside the free space. These vertices are the sampled points at which we compute visibility polygons to describe the structure of the environment and compute our ENI metric.

First, we compute a conforming constrained Delaunay triangulation $C_{\text{free}}$ of $C_{\text{free}}$ with the constraint that each triangle has a maximum area, which is a free parameter that can be adjusted. Once the triangulation is computed, we choose the sampled points as the set vertices of the triangulation that lie in the free space (see Fig. 2). We denote this set of sampled points as $P = \{ p \mid p \in C_{\text{free}} \text{ and } p \in \text{CDT} \}$, where CDT is the conforming constrained Delaunay triangulation of $E$. Let $n$ be the number of points in $P$. For each point $p \in P$, we compute a visibility polygon at $p$ (that is, the kernel $k$ of the visibility polygon is $p$). The final output of our uniform sampling is a set of $n$ visibility polygons $\mathcal{P} = \{ P_1, P_2, \ldots, P_n \}$. In this manner, $\mathcal{P}$ is an approximation of all the different local surroundings that the user can have in $E$ along any given path.

We use a conforming constrained Delaunay triangulation to sample $C_{\text{free}}$ since it tends to produce fairly uniformly-sized triangulations, which means the points we sample from the triangulation tend to be evenly spaced. Other sampling methods like random sampling or importance sampling can be used, but care must be taken to ensure that the sampling scheme yields points that are evenly spread across the environment without producing too many points, since this would slow down the metric computation process (see Sect. 3.3). In this work, we make no assumptions about which regions of $C_{\text{free}}$ the user may be located in, so a uniform sampling is best suited for our metric computation.

### 3.2.2 Orientations

While the visibility polygons in $\mathcal{P}$ represent the different local surroundings the user can perceive as they change their position in $E$, these polygons do not account for the fact that the user’s perception of their surroundings will also depend on their orientation in the environment. To account for the user’s orientation at a position in $E$, we rotate the visibility polygon around its kernel (since the kernel also corresponds to the user’s position in $E$). For a visibility polygon $P$ with kernel $k$ and vertices $\{ v_1, v_2, \ldots, v_n \}$, we define the visibility polygon rotated counterclockwise by $\theta$ radians as:

$$P^\theta = \left\{ \left( \begin{array}{cc} \cos \theta & -\sin \theta \\ \sin \theta & \cos \theta \end{array} \right) \begin{bmatrix} v_x - k_x \\ v_y - k_y \end{bmatrix} + k_x \\ k_y \right\} \forall v \in P \quad (1)$$

Here, $v_x$ and $v_y$ represent the $x$- and $y$-coordinates of the vertex $v$, respectively. Thus, $P^\theta$ has the same shape as that of $P$, with the only difference being the orientation of this polygon in the plane.

### 3.3 Measuring Compatibility of Local Surroundings

The more similar the physical and virtual visibility polygons are, the more likely it is that the user is able to walk on collision-free paths in the local neighborhood of the current location (see Fig. 3). Thus, to measure the compatibility of a user’s physical and virtual surroundings, we need a way to measure the similarity of two visibility polygons. This provides a way to assess the navigability of a user’s configuration in the PE and VE.

As mentioned in Sect. 2.2 there are many different ways to measure the similarity of shapes. In this work, we are mainly concerned with the user’s proximity to obstacles. Since the visibility polygon already encodes the proximity to obstacles in all directions, our notion of shape similarity depends on the sizes of the polygons. Thus, to measure the similarity (compatibility) of two visibility polygons, we measure the amount of overlapping area between the polygons.

Given a physical position $p_{\text{phys}} \in \text{Free}_{\text{phys}}$ and a virtual position $p_{\text{virt}} \in \text{Free}_{\text{virt}}$, let $P_{\text{phys}}$ and $P_{\text{virt}}$ be the visibility polygons with kernels $k_{\text{phys}} = p_{\text{phys}}$ and $k_{\text{virt}} = p_{\text{virt}}$, respectively. We define the similarity of $P_{\text{phys}}$ and $P_{\text{virt}}$ as the area of $P_{\text{phys}}$ that is “inaccessible” from $P_{\text{phys}}$. That is, if the user is standing at $k_{\text{phys}}$ and $k_{\text{virt}}$, our similarity metric for two visibility polygons is the total area of $P_{\text{phys}}$ that cannot be reached due to occlusion by an edge of the boundary of $P_{\text{phys}}$ (see Fig. 3). Formally, the similarity of visibility polygons $P_1$ and $P_2$ is computed using the Boolean difference operation $\delta$:

$$\phi(P_1, P_2) = \text{area}(P_1 \setminus P_2). \quad (2)$$

Here, the $\text{area}(\cdot)$ function returns the total area of the set of polygons $\cdot$. Note that $P_1$ and $P_2$ must be translated such that their kernels lie at the same coordinates in the plane (i.e. $P_1$ and $P_2$ must be “overlayed” on top of each other). A visualization of this similarity metric can be found in the supplementary materials (Fig. 3). If $\phi(P_1, P_2) = 0$, this implies that $P_1$ is entirely contained inside $P_2$, and that the user can reach all regions of $P_1$ without colliding with any obstacles represented by the edges of $P_2$. The larger $\phi(P_1, P_2)$ is, the more dissimilar $P_1$ and $P_2$ are, which increases the amount of space in $P_1$ that is inaccessible when the user is standing at $k_2 \in P_2$. Note that $\phi$ is not symmetric, so $\phi(P_1, P_2) \neq \phi(P_2, P_1)$. In our formulation, we only compute $\phi(P_{\text{phys}}, P_{\text{virt}})$, since our primary concern is regions of the VE that are inaccessible due to constraints imposed by the PE.

It should be noted that area is only one measure of the similarity of $P_{\text{phys}}$ and $P_{\text{virt}}$. It is also possible to use other properties of $P$ as

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1 The implementation used is available here: [rufat.be/triangle](http://rufat.be/triangle)
the basis of our comparison, such as the average distance between the boundary of $\mathcal{P}$ and $k$, or the length of the shortest line connecting two points on the boundary of $\mathcal{P}$ that also passes through $k$. In our benchmarks, we observed that area was an overall better metric because it provides a holistic summary of the differences between $\mathcal{P}_1$ and $\mathcal{P}_2$, while other metrics tended to ignore regions of either polygon.

### 3.4 ENI Metric

In this section, we describe how various components described above are used to compute our Environment Navigation Incompatibility (ENI) metric. Our goal is to estimate, for any possible virtual state $q_{\text{virt}} \in \text{Free}_{\text{virt}}$, which physical state $q_{\text{phys}} \in \text{Free}_{\text{phys}}$, is most compatible with $q_{\text{virt}}$. If we can compute this for all states in $\text{Free}_{\text{virt}}$, we will have a measure that tells us how easy, in the ideal case, it will be for a user to navigate on a collision-free path in the given (PE, VE) pair. Our metric requires as input the 2D layouts of a physical environment $E_{\text{phys}}$ and a virtual environment $E_{\text{virt}}$ (Sect. 3.1). Given the layouts of $E_{\text{phys}}$ and $E_{\text{virt}}$, we sample points uniformly across each environment using the technique detailed in Sect. 3.2.1, with a maximum area constraint of 0.1m. For each sampled point $p \in E$, we compute the associated visibility polygon with kernel $p$.

This yields two sets of visibility polygons, $\mathcal{P}_\text{phys}$ and $\mathcal{P}_\text{virt}$, which are an approximation of all possible states that the user can have in $E_{\text{phys}}$ or $E_{\text{virt}}$. For each state $q_{\text{phys}} \in \text{Free}_{\text{phys}}$ (i.e., each visibility polygon $\mathcal{P}_\text{phys} \in \mathcal{P}_{\text{phys}}$), we wish to find the physical state $q_{\text{phys}} \in \text{Free}_{\text{phys}}$ that is most similar to $q_{\text{virt}}$. To do this, we compare each $\mathcal{P}_\text{phys} \in \mathcal{P}_{\text{phys}}$ to each $\mathcal{P}_\text{virt} \in \mathcal{P}_{\text{virt}}$ using the similarity metric $\Phi$. However, it is not enough to compute $\Phi(\mathcal{P}_\text{phys}, \mathcal{P}_\text{virt})$ for all polygons $\mathcal{P}_\text{phys}$ and $\mathcal{P}_\text{virt}$, as this would be computationally expensive. Instead, we approximate the similarity of polygons with a function $\Phi^*$ that minimizes the value $\Phi(\mathcal{P}_\text{virt}, \mathcal{P}_{\text{phys}}^\theta)$ over all possible orientations $\theta$ of $\mathcal{P}_\text{phys}$, while also accounting for the difference in orientations between $\mathcal{P}_\text{phys}$ and $\mathcal{P}_\text{virt}$.

Formally, this is defined as:

$$
\Phi^*(\mathcal{P}_{\text{virt}}, \mathcal{P}_{\text{phys}}) = \min_{\theta \in [0, 2\pi]} \Phi(\mathcal{P}_{\text{virt}}, \mathcal{P}_{\text{phys}}^\theta). 
$$

(3)

That is, we want to find the $\theta \in [0, 2\pi]$ that minimizes the value of $\Phi(\mathcal{P}_{\text{virt}}, \mathcal{P}_{\text{phys}}^\theta)$ (i.e., maximizes the similarity between $\mathcal{P}_{\text{virt}}$ and $\mathcal{P}_{\text{phys}}^\theta$). In practice, we found that computing $\Phi^*$ for every pair of visibility polygons was too expensive. To lower the computation time, we limit $\Phi^*$ to optimize $\Phi$ in the domain $\theta_A = \{0, \theta_1, \theta_2, ..., \theta_m\}$, where $\theta_0 = 0$ and $\theta$ increases in increments of $36^\circ$. Thus, for a pair of physical and virtual visibility polygons $\mathcal{P}_{\text{phys}}$ and $\mathcal{P}_{\text{virt}}$, we approximate the maximum similarity of the polygons as:

$$
\Phi(\mathcal{P}_{\text{virt}}, \mathcal{P}_{\text{phys}}) = \min_{\theta \in \Theta_A} \Phi(\mathcal{P}_{\text{virt}}, \mathcal{P}_{\text{phys}}^\theta). 
$$

(4)

Now we have everything necessary to approximate the optimal $q_{\text{phys}}$ for a given $q_{\text{virt}}$. Using visibility polygons to represent $q_{\text{phys}}$ and $q_{\text{virt}}$, we compute $q_{\text{phys}}$ that is most compatible with $q_{\text{virt}}$ as:

$$
P_{\text{phys}}^* = \arg \min_{P_{\text{phys}} \in \mathcal{P}_{\text{phys}}} \Phi(\mathcal{P}_{\text{virt}}, \mathcal{P}_{\text{phys}}). 
$$

(5)

To compute the ENI metric, we compute the compatibility score between each virtual visibility polygon and its most compatible physical visibility polygon, yielding a vector of real numbers representing the best-case compatibility for each sampled state in $\text{Free}_{\text{virt}}$. Formally, this is defined as:

$$
x = \left\{ \Phi(\mathcal{P}_{\text{virt}}, \arg \min_{P_{\text{phys}} \in \mathcal{P}_{\text{phys}}} \Phi(\mathcal{P}_{\text{virt}}, P_{\text{phys}})) | \mathcal{P}_{\text{virt}} \in \mathcal{P}_{\text{virt}} \right\}. 
$$

(6)

where $x$ is an $n$-dimensional vector and $n = |\mathcal{P}_{\text{virt}}|$. This vector $x$ is the final output of the ENI metric. Since $n$ can be in the thousands, we summarize the output of ENI using the mean and standard deviation of the vector, which we denote as $[\mu, \sigma]$. Note that this summary does not perfectly characterize the ENI measure, since two distinct measures can have the same mean and standard deviation. Details on how to accurately interpret $x$ are discussed in Sect. 4.1.

### 3.5 ENI Metric: Analysis

In this section, we discuss the properties of our Environment Navigation Incompatibility metric. These properties help ensure that ENI avoids ambiguity and accurately models the important features of the VR locomotion problem during computation.

**Sensitivity to input:** Assuming the point sampling parameters are fixed (i.e., for a fixed input, computing the sampled points multiple times yields the same set of points each time), the output of the ENI metric is always the same. This is because our metric performs an exhaustive search of all pairs of physical and virtual states $\{\mathcal{P}_{\text{phys}} \times \mathcal{P}_{\text{virt}}\}$ when computing the compatibility of the PE and VE. As a result of this property, we avoid ambiguity that can arise from using environment properties that do not completely characterize the layout of the environment (e.g., environment area). Note that since we compute a triangulation of each environment, small perturbations in the input geometry will result in different triangulations (and sampled points), which will yield slightly different metric measurements.

**Coupled computation:** The ENI metric requires a (PE, VE) pair as input in order to be computable. This is because the metric is designed to compute the compatibility of the two environments. ENI was intentionally designed in this way since it is the differences between the PE and VE that make collision-free navigation difficult. This property ensures that our metric appropriately considers the layouts of the PE and VE relative to each other, which makes ENI a more faithful measure of navigability in VR.

**Sampling density:** The ENI metric has one free parameter, which is the maximum area of triangles in the constrained Delaunay triangulation of $C_{\text{free}}$ that is used to uniformly sample points in $E$ (Sect. 3.2.1). The smaller this parameter is, the denser the sampling of points in $E$. A denser sampling yields a more accurate measure for the ENI metric, but also increases the size of the output $x$ and the computation time. In our implementation, we set the maximum area such that each environment has roughly 500 samples (i.e., the maximum area parameter depends on the area of $C_{\text{free}}$).

To validate that 500 samples was sufficient, we computed the ENI measures for a (PE, VE) pair with varying amounts of sample density and compared the changes in the mean and standard deviation of the ENI measures. The results are shown in Table 1. From these results, we can see that increasing the number of points more than tenfold does not yield a noticeable change in $\mu$ or $\sigma$ of the ENI metric, suggesting that our 500 samples points is sufficiently high resolution. Furthermore, increasing the sample density leads to prohibitively high computation times for relatively little increase in metric accuracy, since the runtime complexity of the ENI metric is $O(nm)$, where $n = |\mathcal{P}_{\text{virt}}|$ and $m = |\mathcal{P}_{\text{phys}}|$.

### 4 APPLICATIONS AND BENEFITS OF ENI

#### 4.1 Analyzing Areas with Low and High Compatibility

Since the output of ENI is an $n$-dimensional vector of real numbers, it is difficult to directly interpret the ENI measure. To aid in interpretation, we visualize the ENI measure using an interactive visualization which can be seen in the supplementary materials (Fig. 13). Our visualization includes a map of the PE and VE, and a histogram of the individual compatibility scores computed for each pair of physical and virtual visibility polygons (see Sect. 3.4). Each circle drawn in $E_{\text{virt}}$ represents the kernel of a virtual visibility polygon. A circle’s color is determined by the compatibility score.
We assume that the PE is fixed, since this is usually true in practice.

To further improve the interpretability of the ENI metric, our visualization also includes interactive tools that allow researchers to explore the metric output. With a lasso tool (Fig. 12 in supplementary materials), users can select points in $E_{\text{virt}}$ which will also highlight the corresponding most compatible points in $E_{\text{phys}}$ that were computed from the virtual trajectories. This helps researchers to understand, for a selected group of configurations in the VE, which configurations in the PE will be most amenable to collision-free navigation. Additionally, hovering over any bar in the histogram will highlight the physical and virtual points that contributed to the selected histogram bar. Using this interactive visualization, researchers can explore the compatibility of a pair of environments on both a broad and a specific level, which makes it easier to design improved RDW controllers and more compatible (PE, VE) pairs.

## 4.2 Analysis of Changes in VE on Compatibility

The ENI metric helps us to understand how different changes to the VE can effect the ease of collision-free navigation in the given PE. We assume that the PE is fixed, since this is usually true in practice. To demonstrate how ENI can be used to understand the effects of VE changes on navigability, we show the results of two examples. First, we look at the effects of changing the density of objects in the VE on navigability, and second we look at the effects of changing the size of the VE on navigability.

### 4.2.1 Changes in Virtual Object Density

For this example, we consider the PE and VEs shown in Fig. 4. The PE is designed to represent a room that could be found in a home, such as a living room. The VEs are chosen to have the same hexagonal boundary shape with an area of $900 \text{ m}^2$, but with varying amounts of random polygonal objects. The first environment has four objects, the second has eight objects, and the third environment has sixteen objects. Objects that are present in one VE are still present in the VEs with higher object density, to make comparisons between conditions easier.

Results of the ENI metric measurements for each of the (PE, VE) pairs are shown in Fig. 4. As the VE is populated with more obstacles, the average and maximum ENI scores decrease, indicating that the more cluttered VEs are more compatible with the given PE for navigation. Intuitively, this makes sense since the amount of space in the VE that is visible (and thus, immediately navigable) goes down as the object density increases. As the area of immediately navigable space in the VE decreases, it approaches the area of immediately navigable space in the much smaller PE. Results from the validation of the ENI metric (see Sect. 5.1) confirm that navigability increases as the density of objects in the VE increases. From this example, we can see that introducing obstacles into an environment can actually make it easier for users to avoid collisions in the PE, if the PE also has some obstacles that may obstruct the user’s path.

### 4.2.2 Changes in Virtual Environment Size

When investigating the effects of the size of the VE on navigability, we considered the PE and VEs shown in Fig. 1. Similar to the object density experiment, we chose a fixed PE that could be found in a home (via [44]), and constructed three VEs of varying sizes ($400 \text{ m}^2$, $900 \text{ m}^2$, and $1600 \text{ m}^2$), each with different boundary shapes and ten different, random polygonal objects.

We see that the mean and maximum ENI values increase as the area of the VE increases. Intuitively, this is expected since VEs with larger area are more likely to lead to longer paths that cannot be traversed from within the small PE. When the navigable area of the VE decreases, users are more likely to travel on virtual paths with shorter segments, since they will be forced to make more turns to avoid objects in the VE. These turns increase the chance that the user will also turn away from nearby objects in the PE and incur fewer collisions, as the ENI scores suggest. This result is also confirmed by the validation experiment in Sect. 5.1, in which we estimate the navigability of the (PE, VE) pairs in Fig. 1 via simulated paths. Thus, from this experiment, it is clear that increasing the area of the navigable space in the VE leads to more collisions in VR locomotion.

## 4.3 Design Guidelines Based on ENI

Although ENI helps us understand how the layout of the environment influence navigability of a (PE, VE) pair, it is not always straightforward to translate an ENI metric into a more compatible (PE, VE) pair. In this section, we provide some high-level guidelines on how to design VEs that are more amenable for VR locomotion, relative to a given PE. We note that these are not strict rules for designing virtual environments, but rather are intended to be suggestions on how to create environments that are more likely to yield a more comfortable navigation experience for users.

In general, collision-free locomotion in VR is most difficult when the VE contains large, open spaces while the PE is small and cluttered with objects. This is an undesirable situation because in these cases, it is more likely that the user will travel on a long, straight path in the VE which cannot be traversed in the PE due to obstacles.

### Table 1: Effect of sample density on the accuracy of the ENI metric, using the (PE #1, VE #1) environment pair.

| Sampled points | ENI $\mu$ | ENI $\sigma$ | Computation time ($\text{s}$) |
|----------------|-----------|--------------|-----------------------------|
| 257            | 486.9     | 92.3         | 168                         |
| 517            | 486.7     | 93.4         | 347                         |
| 1050           | 482.3     | 98.5         | 664                         |
| 2129           | 482.3     | 100.0        | 1277                        |
| 4337           | 481.8     | 100.1        | 2593                        |

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To avoid this, designers of VEs should try to place objects in the VE such that the navigable area in the VE is reduced (e.g., Sect. 4.2.1). This forces users to travel on virtual paths with more turns as they avoid virtual objects—these turns make it more likely that the user will also turn away from obstacles in the PE. Virtual structures like narrow corridors are favorable since they restrict the number of possible paths that the user can travel along, which decreases the chance that their particular path yields a collision in the PE.

In addition to reducing the frequency of large, open spaces, designers may want to place objects in the VE that have a similar size, shape, and distribution to objects in the PE if possible. This has the effect of making the PE and VE more similar on a local scale (i.e., the visibility polygons are more similar), which further increases the chance that the user can travel along collision-free paths (see Fig. 3).

5 User Studies and Validation

To validate the ENI metric, we collected navigation data from simulations and two user studies. The goal of the ENI metric is to provide insight into the relationship between environment layouts and ease of collision-free locomotion in VR. Therefore, it is expected that our metric is correlated with the navigation behavior of users or provides new insights in terms of designing (PE, VE) pairs. To this end, we show that our metric correctly identifies pairs of physical and virtual configurations that allow for easier collision-free navigation (Sect. 5.1) and that ENI is correlated with users’ tendency to avoid physical objects during locomotion in VR (Sect. 5.2).

5.1 Experiment 1: Simulation Experiment

5.1.1 Design

In this experiment, we simulated a user walking along 50 paths in different pairs of physical and virtual environments. Specifically, we tested the six environment pairs examined in Sect. 4.2 and the three pairs used in [3]. In each environment, we simulated the user traveling along 50 different paths with a random start and end configuration in the VE, and a random starting configuration in the PE. Paths through the VE were generated using the RRT* algorithm [29] due to its efficiency and ability to guarantee complete paths. For each path, the simulated user would traverse the path in the VE and PE simultaneously. If the user got too close to an object in the PE, a reset maneuver was initiated such that they were reoriented away from the nearby object. Users were reset with the reset-to-gradient technique presented in [38] due to its ability to work in a variety of different environments. To quantify the navigability of the environments in accordance with the definition of navigability we adopt in this paper (see Sect. 2.1), we computed the average distance travelled before a reset was incurred across all 50 paths in each (PE, VE) pair.

5.1.2 Results

The results of the average distance walked between resets is shown in Table 2. In general, we see that as the ENI decreases (i.e., navigability improves), the average distance walked between resets increases, indicating that the simulated user was able to travel further before being interrupted by a reset. This trend in the results confirms that ENI is correctly able to identify (PE, VE) pairs that are better or worse for natural walking in VR.

Although the high-level trends showed that lower ENI is associated with increased navigability, there are some interesting results in the data. First, we see that there is only a small difference in average distance walked between the (PE #1, VE #2), (PE #1, VE #3) and (PE #2, VE #4), (PE #2, VE #5) environment pairs, despite the large differences in their ENI scores. While the cause of this is not clear, we believe that this plateauing effect in the distance walked might be an indication of the lower bounds on navigability for a given PE. That is, beyond a certain ENI score, the navigability does not get significantly worse as the ENI increases because the difficulty in navigation becomes maximally constrained by the layout of the PE.

Finally, we see that the (PE #4, VE #8) pair yields the worst navigability, despite having a low ENI score. Though initially surprising, this result makes sense when we consider the actual shape of PE #4 (see Fig. 10 in the supplementary material). Although the PE and VE have similar local structure, the PE consists only of narrow corridors, which are inherently difficult to navigate without getting too close to any obstacles. In this case, small deviations from a path that travels directly down a corridor are likely to lead to resets. Additionally, the reset-to-gradient maneuver reorients users such that they face directly away from the object they got too close to. In this particular environment, this means that the user often faces the opposite wall of the corridor, which they then walk directly towards after finishing the reset. Thus, the simulated user gets stuck, oscillating back and forth between the walls of the corridor. This result highlights one shortcoming of the ENI metric: by only considering the geometry of the environments, and not considering the motion behavior of the user through the environments, some aspects of the environment structure that are important for navigability cannot be properly evaluated using our metric.

5.2 Experiment 2: User Studies

In our second experiment, we hypothesized that (PE, VE) pairs with higher ENI scores will cause users to incur more resets than (PE, VE) pairs with low ENI scores.

5.2.1 Design

We conducted two user studies. In both studies, participants were tasked with reaching a goal in the VE, indicated by a floating yellow block. In the first study, participants navigated through a VE with no obstacles, while the layout of the PE changed to have increasing density of objects. Participants completed the walking task a total of three times for each (PE, VE) pair, with the goal location being different in each of the three trials (see Fig. 6). The dimensions of the PE and VE were the same (4.37\text{m} \times 6.125\text{m}). Twenty people participated in the first study (8 female (age $\mu = 23.4, \sigma = 2.5$), 11 male (age $\mu = 23.4, \sigma = 2.5$), 1 non-binary (age 25)).

In the second study, participants navigated through three different VEs, each with a varying size (similar to Fig. 1). The PE was the same for each of the three VEs. Participants completed a total of three walking trials, each experiencing a random goal location in each trial (the same for each participant). The order in which participants experienced the (PE, VE) pairs was the same across...
why the plateauing effect did not appear in the user study results, we
identify a novel metric for quantifying the navigability of a
metric. By uniformly sampling the envi-
simulations and two user studies, showing that ENI can accurately
metric accurately captures the features of the environments that are
layouts. ENI measures the navigability of a
pair of physical and virtual environments, based on their geometric
3.559 2.390 14.097 0.612
3.253 1.398 0.530 0.251
3.217 1.398 0.530 0.251
3.098 2.168 27.131 8.864
2.390 1.153 14.097 0.612
2.927 1.548 8.072 1.013
2.390 1.153 14.097 0.612
distance between resets (i.e. navigability decreased). This confirms
in the layouts of the PE and VE. By uniformly sampling the envi-
work in this area. Since our ex-
the correlation between ENI scores and navigability measures, we would like to further study the
metrics to help optimize the
environment pairs for RDW, it has some limitations. First, the
ENI is limited to static environments. Extensions of ENI to
environments with dynamic obstacles will likely require adding a
temporal component to the computation, which may increase the
computation time even further. Additionally, ENI provides a “best
case” mapping of virtual configurations to physical configurations.
This best case mapping can be misleading for assessing navigability
in some cases, since many virtual configurations can map onto the
same physical configuration. Another limitation of ENI is that it
only considers the layouts of the environments, and not any other
factors that are known to influence the navigation experience during
locomotion, such as the specific paths travelled. Finally, the valida-
tions were limited in that we could not test ENI on a
large corpus of environment pairs. Although we believe this does
not affect the validity of our metric, it is important to evaluate the
accuracy of any metric in as many scenarios as possible.
There are many avenues for future work in this area. Since our ex-
iments showed mixed results in terms of the correlation between ENI scores and navigability measures, we would like to further study the
ENI metric with a larger set of benchmark environments to get
a better understanding of the relationship between our ENI metric
and the navigability of environment pairs. Additionally, more user
studies should be conducted to investigate whether or not ENI aligns
with users’ subjective perception of the navigability, though this will
require careful consideration to ensure that all participants have the
same notion of “navigability.” Another area for future work is to
investigate the cause of the plateauing effect we saw in navigability scores in Sect. 5.1. A detailed understanding of the worst-case navi-
gibility for given (PE, VE) pairs may allow us create standardized benchmarks against which we can compare the efficacy of different
navigation interfaces. Finally, if the computation time for ENI can
be improved to interactive rates, we believe that it will also be interest-
ing to evaluate the effectiveness of using ENI to help optimize the
layouts of VEs to make them more amenable to navigation (similar
to other architecture tools like Goldstein et al. [15]).

5.2.2 Results
The results of the two user studies can be seen in Table 3. We validate our metric by measuring the navigability (average distance walked
between resets) as the ENI changes. Results show that as the ENI
increases (i.e. (PE, VE) compatibility decreases), users walked less
distance between resets (i.e. navigability decreased). This confirms
that our ENI metric is correctly able to identify (PE, VE) pairs which have comparatively more or less navigability.
Interestingly, the trends in the results from the user studies do not show the same plateauing effect as the results from Sect. 5.1. In the simulation experiments, our results show that two (PE, VE) pairs can have very large differences in ENI scores, but can yield very
similar distances walked between resets. While we are not certain
why the plateauing effect did not appear in the user study results, we
believe it may be due to the lower total number of paths collected, or
due to the smaller differences in ENI scores between (PE, VE) pairs,
compared to the differences in the simulation experiments. Future
work should study this plateauing effect in more detail.

6 Conclusion, Limitations, & Future Work
In this work, we presented Environment Navigation Incompatibility
(ENI) metric, a novel metric for quantifying the navigability of a
pair of physical and virtual environments, based on their geometric
layouts. ENI measures the navigability of a (PE, VE) pair by meas-
simulating the similarity (compatibility) of the two environments, since
collisions during locomotion in VR are mainly caused by differences
in the layouts of the PE and VE. By uniformly sampling the envi-
ments and computing visibility polygons at sampled points, our
metric accurately captures the features of the environments that are
amenable to collision-free navigation (namely, the local surround-
ings of a user across the PE and VE). We validate our metric through
simulations and two user studies, showing that ENI can accurately
identify (PE, VE) pairs that are more amenable to collision-free
navigation without requiring locomotion data. In general, users were
able to walk further before incurring a reset in environment pairs
that our metric identified as more navigable.
Although the ENI metric is effective at identifying compatible
(PE, VE) pairs for RDW, it has some limitations. First, the com-
putation time can be long if the environments have a large number
of sampled points or have a high number of obstacles. Our imple-
mentation was done in Python and was not parallelized, so there is
room for significant speed-up by porting the implementation to a
faster language and by taking advantage of multithreading for
visibility polygon computation. Another limitation of ENI is that it
is currently limited to static environments. Extensions of ENI to
environments with dynamic obstacles will likely require adding a
temporal component to the computation, which may increase the
computation time even further. Additionally, ENI provides a “best
case” mapping of virtual configurations to physical configurations.
This best case mapping can be misleading for assessing navigability
in some cases, since many virtual configurations can map onto the
same physical configuration. Another limitation of ENI is that it
only considers the layouts of the environments, and not any other
factors that are known to influence the navigation experience during
locomotion, such as the specific paths travelled. Finally, the valida-
tions were limited in that we could not test ENI on a
large corpus of environment pairs. Although we believe this does
not affect the validity of our metric, it is important to evaluate the
accuracy of any metric in as many scenarios as possible.
There are many avenues for future work in this area. Since our ex-
experimental results showed mixed results in terms of the correlation between ENI scores and navigability measures, we would like to further study the
ENI metric with a larger set of benchmark environments to get
a better understanding of the relationship between our ENI metric
and the navigability of environment pairs. Additionally, more user
studies should be conducted to investigate whether or not ENI aligns
with users’ subjective perception of the navigability, though this will
require careful consideration to ensure that all participants have the
same notion of “navigability.” Another area for future work is to
investigate the cause of the plateauing effect we saw in navigability scores in Sect. 5.1. A detailed understanding of the worst-case navi-
gibility for given (PE, VE) pairs may allow us create standardized benchmarks against which we can compare the efficacy of different
navigation interfaces. Finally, if the computation time for ENI can
be improved to interactive rates, we believe that it will also be interest-
ing to evaluate the effectiveness of using ENI to help optimize the
layouts of VEs to make them more amenable to navigation (similar
to other architecture tools like Goldstein et al. [15]).

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A Supplementary Materials

A.1 Additional Applications of ENI

Here, we further demonstrate the usefulness of ENI by showing how it can be used to analyze the performance of redirected walking (RDW) controllers.

A.1.1 Performance Analysis of RDW Controllers

Redirection controllers are algorithms that are used to compute the correct redirection that is applied to optimally steer the user away from physical objects [24]. The performance of controllers is typically evaluated by measuring the number of times the user is reset after getting too close to a physical object [23, 18, 34, 43, 44], the average distance the user is able to walk before initiating a reset [4, 15, 18, 43], or the average strength of redirection during locomotion [4, 22, 43]. These performance metrics are useful, but they do not provide any information in terms of how similar is the user’s proximity to obstacles in the PE and VE. By calculating the ENI measure between corresponding physical and virtual configurations along a given path through both environments, we can gain an understanding of the differences in the user’s physical and virtual proximity to objects. This kind of performance metric provides information about the user’s locomotion experience (for a given RDW controller) that cannot be derived from traditional performance metrics such as number of resets or intensity of redirection.

In [Fig. 7], we show an example result of computing the ENI of a user’s configurations across a path. In this example, the user is located in an identical 10m × 10m (PE, VE) pair with no obstacles. We simulated the user walking on the same virtual path while being steered with three different RDW controllers: artificial potential fields (APF) [38], alignment-based redirection controller (ARC) [43], and steer-to-center (S2C) [18]. For the path segment shown in [Fig. 7] the ENI measures were $\mu = 34.387, \sigma = 11.680$ for APF, $\mu = 11.468, \sigma = 8.513$ for ARC, and $\mu = 34.177, \sigma = 9.532$ for S2C. This result suggest that when steered by ARC, the user is, on average, in a physical configuration that is more compatible with their virtual configuration than when they are steered with APF or S2C. That is, for most configurations along the path, the user is more likely to be able to travel on a collision-free path when steered by ARC than by APF or S2C. In the short path segment we considered in this example, this is indeed the case as the user incurs zero collisions when steered by ARC, but incurs two resets when steered by APF and S2C. ARC was designed to steer the user in an attempt to match their physical and virtual proximity [43], so our metric’s performance matches the expected behavior of ARC. This conclusion is further supported by comparing the shape of the virtual path to each of the physical paths. It is clear from [Fig. 7] that the user’s physical path when steered by ARC is more similar to the virtual path than the paths generated by APF and S2C algorithms.

23.4, $\sigma = 2.5$), 1 non-binary (age 25)). The first study took about 20 minutes for each participant, and they were compensated with a $10 Amazon gift card. After completion of the experiment, all participants completed the Kennedy-Lane Simulator Sickness Questionnaire (SSQ) [21]; the largest reported SSQ score was 33.66 ($\mu = 8.727, \sigma = 8.949$). Ten participants completed the second experiment (9 male (age $\mu = 25, \sigma = 3.5$), 1 female (age 25)). The second study took about 15 minutes for each participant, and they were compensated with a $10 Amazon gift card. After completion of the second experiment, all participants completed the Kennedy-Lane Simulator Sickness Questionnaire (SSQ) [21]; the largest reported SSQ score was 29.92 ($\mu = 7.106, \sigma = 10.043$). Both studies were approved by the authors’ university’s Institutional Review Board.
A.3 Additional Figures

Figure 8: Top row: Two visibility polygons \( P_{phys} \) and \( P_{virt} \) in a \( \langle PE, VE \rangle \) pair. Bottom row (left): \( P_{phys} \) and \( P_{virt} \) have been translated such that their kernels lie on the same 2D position in the plane. Bottom row (right): The result of the boolean difference operation \( P_{virt} \setminus P_{phys} \) is shown as the red polygons. These polygons represent all the regions of \( P_{virt} \) that cannot be accessed when the user is located at \( k_{phys} \) and \( k_{virt} \) in the PE and VE, respectively. Our metric uses the total area of \( P_{virt} \setminus P_{phys} \) as a measure of the similarity of the user’s local physical and virtual surroundings.
Figure 9: Environment A introduced by Williams et al. in [43].

Figure 10: Environment B introduced by Williams et al. in [43].
Figure 11: Environment C introduced by Williams et al. in [43].

Figure 12: The effect of selecting a set of virtual points using the lasso tool. When virtual points are selected (left), the corresponding most compatible points (computed via Equation 5) are shown in red in the PE (right).
Figure 13: The effect of selecting a bar of the histogram in our interactive visualization. When a bar is selected (right), the physical and virtual points that contribute towards this histogram bar are highlighted in orange (left and middle).
Figure 14: The three environment pairs used in our first user study.
Figure 15: The three environment pairs used in our second user study.