Optimal Well Design for Enhanced Stimulation Fluids Recovery and Flow-back Treatment in the Marcellus Shale Gas Development using Integrated Technologies

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Abstract

A typical well was designed with formation properties in Springfield Township, Bradford County, Pennsylvania using computer modeling group (CMG) software to analyze the production potential in the area over 40 years. Multilateral wells gave the highest initial gas production rate and cumulative production of 1.18E+07 ft³/day and 2.6E+10 ft³ respectively. FracPro® software was used for the fracture design. The simulation demonstrates that hydraulic fracturing can appreciably increase cumulative production and production rate in the well, with an estimated 3.6 Million gallons (of water) per well required to fracture open the formation for the free flow of gas. Due to the efficient well design and stimulation design, a load recovery of approximately 86% of the injected fluid is achievable which amount to 73,714 bbls of waste water to be treated per stimulation job. The system capacity of the forward osmosis integrated process, operating on hydraulic fracturing flow-back water will treat 604,800 gallons per day (gal/day). The novel design takes into consideration the flow-back recovery per hour in the system, which is 600 bbl/hr for the centralized system, but 150 bbl/hr for a single well pad. The tank size required would be a 25,000 gallon tank, covering approximately 1,202 square feet and cost $52,255. The forward osmosis (FO) system uses a thin-film composite (TFC) membrane system based on efficiency and power generation capabilities. The capital cost of each system is about $100,000. The annual operating cost of the FO system would be about $0.60/kgal of produced water. A cost estimate savings of over one million dollars ($1,000,000) is expected if the integrated forward osmosis system is implemented. Aside cost savings, the emission generated from the system is minimal, which makes it considerably environmentally friendly compared to other types of treatments.

Introduction

The advent of intensified exploration and production in the Marcellus Shale has brought benefits and challenges to the area. An enormous investment is being made in developing extraction technologies to effectively recover natural gas from tight formations that is very low permeability [1]. Directional drilling technologies alongside hydraulic fracturing have made formations once considered uneconomical, an investor's hub. The combination of directional drilling and hydraulic fracturing is quintessential in accessing the pay zone efficiently and also creating a network of fractures in the formation, which enables an optimal recovery of the reservoir fluid [2,3]. Wells are enhanced considerably using the hydraulic fracturing method, especially in the Marcellus Shale with an estimated 516 trillion cubic feet (TCF) of gas in place [4]. This capacity makes the Marcellus Shale economically important to the world's strategic energy prospects. Several analyst have made different estimates of the gas reserves in the Marcellus Shale, with new studies, more accurate estimates are possible in the near future. At present the formation is estimated to contain approximately 1,307 TCF [5] Activities in the region have increased exponentially, triggering a queue of investors eager to take part in the booming energy venture. Towards this end, there has been a huge capital intensive investment in the Marcellus Shale by some international energy firms in developing productive fields, providing advanced technology and in the exploration of the natural resource of interest (gas). Details on the activities involving shale gas developments have been resented in other literatures [6-14]. The waste generated due to increasing exploration remains a problem [15-17], there are constraints in form of regulations that demand that the waste water be treated before re injected into the natural flow. This paper presents a reservoir simulation identifying the most prolific drilling design and also provides cost effective solution to tackling the problem of water usage for hydraulic fracturing purposes, load recovery (flow-back), waste water treatment and energy consumption.

Background Analysis: Reservoir Simulation

With the goal of reducing the impact of drilling in the Marcellus shale area, several directional wells were designed using CMG to identify the most suitable well design (within a 640 acres area) with the least environmental impact and highest recovery. The reservoir properties used was from one of the most prolific areas in the Marcellus Shale, in the Bradford County (Table 1).

Single horizontal well

One horizontal well (1440ft) was designed with 8710 ft total depth (TD) (Figure1) from the surface and deviated depth (DD) of 90ft vertically into the reservoir. For a 40 year CMG pressure profile, the pressure distribution as represented in figure 1b shows that the steady production or gas recovery begins at (3.5E+06) ft³/day as shown in figure 2a, with cumulative gas production of 6.2E+09 ft³ (Figure 2b). This model suggests that though substantial amount of gas can be produced but a single well is insufficient for optimal production and footprint reduction.

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Figure 1: a) Horizontal well designed in the Marcellus Shale. b) Pressure distribution for 1 horizontal well: 40 years profile.

Figure 2: a) Gas production rate vs. Time for a single horizontal well. b) Cumulative gas production vs. time for a single horizontal well.

Figure 3: a) Gas production rate vs. time for dual horizontal well. b) Cumulative gas production vs. time for dual horizontal well.
Multilateral horizontal wells

Simulating a dual horizontal well with the same TD and DD as the single horizontal well, the gas rate will be $5.1\times10^6$ ft$^3$/day and the cumulative gas production of $9.7\times10^6$ ft$^3$ as seen in figures 3a and 3b respectively. Illustrated in figures 4a and 4b are the reservoir pressure profile, or the extent of pressure disturbance, around the well bore after a period of 40 years and the well designs respectively. The profile shows steady production indicating that a dual horizontal well gives better results in both design and production profile than the single horizontal well. Other designs considered in this study include the dual horizontal wells with distance, as shown in figures 5a and 5b, which shows the gas production rate and cumulative gas production over a period of 40 years. The two horizontal wells were designed at opposing angles and at variable depths (30 ft apart) both wells are within the pay zone. The production profile is enhanced with more gas produced than the single and conventional dual horizontal wells.

Multilateral wells pressure distribution profile and design as shown in figures 6a and 6b respectively illustrate a wider coverage of the reservoir. The gas production rate begins at $1.18\times10^7$ ft$^3$/day as shown in figures 6a and 6b, which shows the gas production rate and cumulative gas production over a period of 40 years. The two horizontal wells were designed at opposing angles and at variable depths (30 ft apart) both wells are within the pay zone. The production profile is enhanced with more gas produced than the single and conventional dual horizontal wells.

The Hydraulic fracturing process

Hydraulic fracturing entails the perforation of the shale rock at depth with a perforating gun and subsequently injecting high pressured water inside the well bore, this then generate setoff fractures in the rock shale and widens fractures present prior to the stimulation. The prime function of well stimulation in shale reservoirs is to expand the radius of the drainage by generating lengthy fractures that intersect natural fractures thus setting up a flow channel network for the gas towards the wellbore, by which the stimulated reservoir volume (SRV) is maximized [20]. Figure 9 shows a typical fracture design profile for the Marcellus Shale a Bradford County, Pennsylvania.

This increases the permeability and enhances production from the formation. This process is a function of pressure and permeability, as fluid is pumped into the formation at high pressure, the blocks nearest to the well bore experiences breakage and fractures are created, which improves the permeability. Slick water (approximately 98% water) is the preferred fluid for stimulation in low-permeability reservoirs, and it is also the principal tool in breaching tight formations in unconventional plays provided there is viable water accessibility [21]. Precipitation in the area (Appalachian) is approximately 43 inches per year, compared to the other parts of the continental United States that receive about 10 inches [22]. Additionally, there are other several available water sources which may include, municipal water, rivers, ponds, lakes cited close to the Marcellus shale area, therefore the use of slick water for the hydraulic fracturing process has proven to be the most cost effective and convenient. At the end of the hydraulic fracturing well stimulation treatment, some of the injected fluids in the formation will flow into the well and to the well head, since the pumping pressure has been eliminated [23]. It is important for this flow back water to be recovered because the continuous presence of the fluid would block the free passage of the natural gas through the propped fractures. The composition of the fracturing fluid changes once it has had contact with the reservoir rocks, due to contamination and dissolution of several other minerals in the formation. It has been estimated that in the Marcellus Shale area, 35% of the fracturing fluid is recovered as flow back fluids. This is not economically beneficial to operators since more volume of fresh water would be required for successive stimulation stages [24]. In other Shale plays however, the recovery rate has been estimated to be between 30%-70% [23]. Consequently, increasing the recovery rate of flow back fluids would minimize the need for more fresh water and also reduce the general impact of shale gas drilling in the area. A load recovery of about 86% of the pump in fluid is attainable with the fracture design which amount to 73,714 bbl.

Nature of flow back water

Several reviews have attempted to capture the mineralogy, composition, environmental impact and existing practices related to the use and the management of flow back fluids in unconventional and conventional gas fields [25].

Total dissolved solids (TDS) which is the amount of soluble salts flow back fluid varies from about 20 mg/l to about 200,000 mg/l, representing a salt content of above 20% in the Marcellus Shale. The salt content at locations is dependent on several factors ranging from the composition of the formation to variations to natural conditions in the formation and also the tendency for the fracturing fluid to flow through the formation.

The level of dissolved components rises while the pH and alkalinity decreases as flow back advanced. Sodium and calcium exhibit analogous patterns in the developed wells. This is prone to sulfate scaling as the amount of calcium rises while sulfate drops. A sharp increase in barium,
concentrations in the late phases of flow back which amount to load recovery of 30% indicate the possibility of scaling from barium sulfate development as the flow back progresses.

Table 2 shows data from a Marcellus Shale Well in Bradford County flow back fluids analyzed in a 20 day period. Barium is significantly high; reaching a value of 3.1 mg/L. The highest concentration of Strontium (Sr) was recorded at a value of 4.3 g/L on the twentieth day. It was observed that Sr levels reached a high value of 15 g/L in flow back at
Figure 7: a) Gas production rate vs. time for well #1 of multilateral (40 years). b) Cumulative gas vs. production time for multilateral wells.

Figure 8: Cumulative gas production for all well designs: 40 years profile.

Figure 9: Fracture profile in the Marcellus Shale Bradford County.
other locations in the Marcellus Shale wells. Potassium concentrations area about 5 g/L at 20 days.

As the chemical composition of Marcellus flow back water varies dependent upon the well location and elapsed time since the fracture was completed, the results in table 1 are typical of flow back recoveries in the Marcellus Shale. The concentration of brine in the flow back increases with time and reaches the optimum, at this point; the flow back will have a steady decline in the concentration of brine as the well production continues.

**Method and Design: Forward Osmosis**

Forward Osmosis (FO) is a distinctive and developing technology which treats waste water and necessitates no energy to pressure the flow through the membrane system, thereby eliminating the need for huge energy requirement. A draw solution is employed across the alternate side of the membrane to drive a high osmotic pressure generating the pressure gradient than the other side of the membrane which contains the waste stream [26].

It is essential that the solute such as sodium chloride (NaCl), used as the draw solution is usable with the waste water, in order to generate pure brine. Ammonium (NH₄)₂-carbon dioxide (CO₂) gas mixture can also be used. It can be removed from the solution comparatively easily [27]. The FO system functions effectively without the need of an applied hydraulic pressure. Other advantages include the low tendency for membrane fouling compared to the Reverse Osmosis (RO) systems, and a high rate of contaminants rejection [28,29]. It has been proven that it removes 97-99 percent of salts and heavy metals from waste water and it is also effective in rejecting viruses, bacteria and other colloidal solids with a 100 percent success rate [30].

The rate of energy that facilitates water flow, P is shown in equation 1.  \[ P = q\Delta\Pi \] (1)

Water flux through a membrane is represented as q, while the pressure difference on the membrane is represented as \( \Delta\Pi \) [29]. The pressure difference can be further defined as the difference in the draw solution’s osmotic energy and that of the feed. This is illustrated in equation 2 [29].

\[ \Delta\Pi = \Pi_{DS} - \Pi_{feed} \] (2)

\( \Pi_{DS} \) is the draw solution osmotic pressure, measured in Pascal (Pa) while \( \Pi_{feed} \) is feed’s osmotic pressure (of water) in Pa. Equation 3 explains the water passage in the osmotic process.

\[ J_w = A(\sigma\Delta\Pi - \Delta P) \] (3)

\( J_w \) is the flux of water, while \( A \) stands for the membrane water permeability, \( \sigma \) represents reflection coefficient, the applied pressure is represented as \( \Delta P \) [31].

**Draw solution**

The Forward Osmosis process does not require to be pressured in order for the flow to be activated. Instead on the permeate section of the membrane, concentrated draw solution drive the flow due to concentration difference [32]. The application of this design process has been extensively studied and reported in related reports [27]; components of an efficient draw solution have also been elaborated [26].

Ideal draw solutions such as ammonia and carbon dioxide were identified as very effective, since they have high solubility as gases and are cost effectively separated from water by modest heating distillation [26].
FO membrane selections

The major impediment in the widespread use of the forward osmosis application is the availability of a proper membrane system. For a membrane system to be considered economically effective for this purpose, it must be chemically attuned with the chosen draw solution, and both the internal and external concentration polarization of the membrane must have low values. Other factors necessary to consider when choosing a better membrane for the forward osmosis system include; the membrane's working capacity, membrane strength, and membrane configuration. Also considered is the ability to reduce the susceptibility to fouling while increasing both the osmotic pressure and flux. The membrane orientation has been shown to have substantial influence on the performance of the membrane is another major criterion [33]. The thin-film composite (TFC) medium performance membrane was considered for the design since it satisfies the required characteristics for an effective forward osmosis membrane. The membrane is made up of analytical grade Poly-sulfone beads, N, N-dimethyl formamide, 1,3-phenylenedianmine and 1,3,5-benzenetricarbonyl trichloride [34]. The membrane comprises of a slim active film reinforced with a polymer layer that is very absorbent to water (water flux of 30 L/m²h), with high tendency of rejecting dissolved solutes and is stable up to a pH of 11. The intrinsic permeability (water) of the membrane is 5.81 (L m⁻² h⁻¹ bar⁻¹); while the solute permeability coefficient is 0.61 (L m⁻² h⁻¹). The membrane is capable of creating a differential of osmotic pressure up to 25 bars, it has a structural parameter of 370 (μm) and a peak power density of 10 (W/m²) [34]. Based on normal operating conditions, this membrane is estimated to effectively function for five years. The spiral-wound membrane modules are the most effective orientation for membrane design [33]. The application of numerous simultaneous spiral-wound membrane modules increases the efficiency of the water flow treatment, which would enable an optimum recovery rate of 10 bbls/min.

Result and Discussion: Engineering Considerations

The implementation of water management technologies for hydraulic fracturing water treatment also encompasses sludge solid disposals from the separation processes. The FO process, operating on a hydraulic fracturing flow-back well in the Marcellus Shale area, on average will treat 14, 400 bbls/d (604, 800 gpd) with a chemical composition of 4.3 g/L barium, 219 g/L calcium, 1.3 g/L magnesium, and 3.4 mg/L strontium., These would produce 40% solids sludge cake, 67,000 lb of barium sludge and 281,815 lb of calcium/strontium/ magnesium sludge per day. Pennsylvania Department of Environmental Protection (DEP) has permitting requirements for residual waste and also the cost of moving large quantities of flow back water, hydraulic fracture makeup water, and produced sludge solids, calls for the need to set up a number of dedicated forward osmosis flow back treatment systems to be sited across the area under laid by Marcellus shale formation operations.

Exclusive of the incoming hydraulic fracture flow back water and treated water storage tanks, it is estimated that a 604, 800 gal/d FO process systems would require a hydro-pneumatic tank and a vessel for the FO system.

Goal of the integrated system

The goal of the proposed design is to provide a portable and effective flow back water treatment system that additionally generates the power necessary to run the system and also eliminate the limitations of currently used techniques. The forward osmosis system designs are flexible, scalable and transportable to facilitate the treatment of flow back water nearby production locations, thus doing away with the hauling costs and environmental contacts related with trucking of the flow back water. A portable shipping container will be modified to house both the Forward Osmosis and Blue Energy portions of the system. An elevated tank trailer will be used to house the flow back water that will be introduced into the treatment system. This system will be designed to effectively treat 604,800 gallons of flow back water per day. The reclaimed water from the forward osmosis unit would be stored in fracture water tanks located on the well sites which are reused for other fracturing jobs.

Field applicability of the forward osmosis unit:

The forward osmosis unit design, for the approximately 10 bbl/min unit would have in the low pressure container, a large TFC membrane (1.3 feet (ft) by 3.3 feet spiral-wound components). The FO unit would be efficient in the recovery of about 90% of the flow back water. It has been established that the membranes of this unit are effective in rejecting suspended and dissolved solutes, viruses and bacteria. A centrifugal transfer pump (0.3 ft by 0.3 ft in dimension), that runs 17 bbl/min would be used to send back the water into the FO unit from the tanks. 36% NH4CO3 is circulated into the unit using a 1.8 bbl/min pump. This study has proposed the generation of the needed power from the system. It is imperative to note the forces required for water movement does not come from the pumps, the pressure gradient propels the flow of the water through the membrane. Manpower requirement to operate the 10 bbl/min unit is minimal, for efficiency, a three man schedule can be made where each operator takes an 8 hour shift on allocation.

Forward osmosis and blue energy combination system

Initial designs proposed utilized the FO and Blue Energy aspects of the integrated plan as separate entities. These initial designs aimed at increasing the efficiency of the independent systems and then the efficiency of the overall design. After intensive review of the engineering attributes of these previous designs, combining the two systems to work simultaneously together proved to be a more resourceful and cost saving system design. The goal of the Blue Energy in this system is to provide the energy required to pump flow back water from the drilled well and to power the Supervisory Control and Data Acquisition (SCADA) system. The osmotic gradient generated by the TFC-MP membrane and Ammonium bicarbonate draw solution theoretically allows for sufficient energy generation required for the system. This integrated system will decrease the energy costs, increase the effectiveness of the system, and decrease environmental concerns.

Turbine and power storage considerations

The power capacity of the system derived through the membrane, when the water from the pressurized section containing the draw solution flows though a water turbine, which in turn generates power. Taking into consideration the expected power density of the system, a comparatively small, high efficiency turbine of minimum capacity of 1.2 kW is incorporated in the system. The turbine depends mainly on the flow of the pressurized thermolytic mixture (mixture of the draw solution and water) and not on depth.

The storage system adapts a capacitor system, with the ability to store power for years. This storage system is connected to a step-up transformer, when required, to raise the power supplied to system equipments. The power storage system also has a minimum power
**Figure 11:** Schematic engineering representation of the centralized forward osmosis water treatment facility.

**Figure 12:** Generalized footprint-novel centralized forward osmosis water treatment facility.
which is overly represented in figure 12. Methods that were considered for the flow back water treatment facility least carbon signature compared to other flow back water treatment the entire system, environmentally friendly. Forward osmosis has the also there is no substantial power requirement in the system, this makes system design, from the flow back well to the reclaimed water. Forward osmosis illustrates an overview of the most important features of the integrated 10 shows comprehensively the components of the system and the interconnections that explains the workability of the entire system. The engineering design schematic is presented in figure 11 which illustrates an overview of the most important features of the integrated system design, from the flow back well to the reclaimed water. Forward Osmosis is the most effective flow back water treatment method because it does not require pretreatment of the flow back water and also there is no substantial power requirement in the system, this makes the entire system, environmentally friendly. Forward osmosis has the least carbon signature compared to other flow back water treatment methods that were considered for the flow back water treatment facility which is overly represented in figure 12.

**System housing selection**

A steel portable shipping container will be used to house the entire system consisting of the Forward Osmosis Unit, Blue Energy generation components and SCADA systems. This proposed design will utilize a 40 foot Dual Insulated Dry Goods Shipping Cargo Container with the dimensions 40 ftL×8 ftH×8 ftW. A Dual Insulated Dry Goods Shipping Cargo Container was the ideal housing unit since modified containers are readily available. The estimated price for the 40 ft shipping container and chassis is 7,000 USD including modifications. The Forward Osmosis and Blue Energy systems would be housed within 30-36 ft of the available 40 ft of the Dual Insulated Dry Goods Shipping Cargo Container. The reaming 4-10 ft of available length will be used to house the main components of the SCADA system and other miscellaneous components. The container will need separate insulation considerations for the Forward Osmosis process and for SCADA system. The Forward Osmosis system section of the container must be insulated to prevent the liquids in the system from freezing and to reduce the costs associated with heating required for the separation of the draw solute from the treated water. The SCADA section of the container must be insulated and vented to prevent the computer components from overheating in the warmer periods of operation. During the cooler periods, the computer components will generate enough heat to prevent failure. Anti-Slip mats will be installed within the Dual Insulated dry Goods Shipping Cargo Container to reduce the likelihood that any human operator would slip due to liquids on the floor. Shatterproof fluorescent lights will be installed in both the Forward Osmosis section and SCADA section of the container. The lights will be installed mainly for maintenance operations. This container will be housed upon a trailer designed to house and haul shipping containers by semi trucks. This elevation also allows for housing a container to collect and house the dissolved solutes separated out of the flow back water by the forward osmosis membrane. This collection method will be directly connected to the system to prevent spillage of the dissolved components into the environment. A plastic intermediate bulk container could be used since it is light weight, durable and resists corrosion better than a steel intermediate bulk container.

**Impact of FO Integrated Technology**

The extensive use of the FO technology to recover drilling and fracturing wastewater would have some environmental impact as well. This could be a limiting factor, but this is minimal and less impacting than other known methods, considering the fact that the energy necessary to run the system is produced by the system. Another important limiting factor to consider in this design is the chemical composition of the formation, the membrane fouling and dysfunctional part replacement. These problems can be solved during the site specific design of this integrated system to accommodate for these barriers. Ultimately this system is more cost effective than any other conventional methods used presently. If the reserve waste water tank contains 74,000 bbls, and the forward osmosis unit recovers 90% of the flow backwater, then 66,600 bbls off low back water will be recovered/ treated and 8,000 bbls would go for recirculation. To reclaim the 66,600 bbls of waste water, the forward osmosis system would require the use of approximately 6000 bbls of 36% NH₄CO₃, leading to a total produced volume of about 72,600 bbls.

Extensive use of the FO process to reclaim drilling and fracturing flow back water in the Marcellus Shale would save approximately 750 million gallons of fresh watery early. Aside this benefit, the FO model also eliminates 66,600 bbls of waste water per horizontal well of hauling related road damages. Approximately 175 truckloads of waste water can be effectively eliminated per reserve pit from conventional practice. Based on the suppositions above, emissions can be drastically reduced with an extensive use of FO/Blue Energy model to regain drilling and fracturing waste fluids, which could save an average of 143,000 bbls/ year of diesel. The United States consists of about 25 shale basins where the forward osmosis technology alongside the power generation can be employed. Conversely, the FO system model is not restricted to shale development but also relevant in conventional petroleum exploration areas.

**Conclusion**

The advent of shale gas development in the quest of meeting the world’s energy demands, did not come only with benefits but also some challenges. The natural low permeability shale must be fractured to guarantee higher productivity and the fracturing process involves the use of millions of gallons of water that must be recovered as flow back or produced waste water. Due to pressure from the public and other regulatory agencies, operators in the petroleum industry are expected to comply in the improvement of their water management practices. From analytical results and testing, the FO system is comparatively the easiest, portable and scalable unit with resourcefully and efficiently reclamation

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**Table 1:** Typical reservoir properties for the designed well.

| Property         | Value       |
|------------------|-------------|
| Depth            | 8620 Ft     |
| Thickness        | 180 Ft      |
| i                | 5280 Ft     |
| j                | 5280 Ft     |
| Permeability (horizontal) | 0.01 md   |
| Permeability (vertical)  | 0.001      |
| Porosity         | 5%          |
| Temperature      | 210°F       |
| Initial Pressure | 4000 psi    |
| Rock compressibility | 0.000001 |

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will provide more water resources that are reusable for other purposes. and power generation will not only save fresh water resources, but it production in the petroleum industry. The combination of FO system can substantially lessen the carbon footprint of exploration and quantity of fresh water used, the results confirms that forward osmosis.

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