The Long Stare at Hercules X-1. I. Emission Lines from the Outer Disk, the Magnetosphere Boundary, and the Accretion Curtain

P. Kosec1, E. Kara1, A. C. Fabian2, F. Fürst3, C. Pinto4, I. Psaradaki5, C. S. Reynolds2, D. Rogantini1, D. J. Walton6, R. Ballhausen7, C. Canizares1, S. Dyda9, R. Staubert10, and J. Wilms11
1 MIT Kavli Institute for Astrophysics and Space Research, Massachusetts Institute of Technology, Cambridge, MA 02139, USA; pkosec@mit.edu
2 Institute of Astronomy, Madingley Road, CB3 0HA Cambridge, UK
3 Quasar Science Resources SL for ESA, European Space Astronomy Centre (ESAC), Science Operations Departement, E-28692 Villanueva de la Cañada, Madrid, Spain
4 INAF—IASF Palermo, Via U. La Malfa 153, I-90146 Palermo, Italy
5 University of Michigan, Dept. of Astronomy, 1085 S University Ave, Ann Arbor, MI 48109, USA
6 Centre for Astrophysics Research, University of Hertfordshire, College Lane, Hatfield AL10 9AB, UK
7 Department of Astronomy, University of Maryland, College Park, MD 20742, USA
8 NASA-GSFC/CRESST, Astrophysics Science Division, Greenbelt, MD 20771, USA
9 Department of Astronomy, University of Virginia, 530 McCormick Road, Charlottesville, VA 22904, USA
10 Institut für Astronomie und Astrophysik, Universität Tübingen, Sand 1, D-72076 Tübingen, Germany
11 Dr. Karl Remeis-Observatory and Erlangen Centre for Astroparticle Physics, Sternwartstr. 7, D-96049 Bamberg, Germany

Received 2022 June 6; revised 2022 August 4; accepted 2022 August 11; published 2022 September 14

Abstract

Hercules X-1 is a nearly edge-on accreting X-ray pulsar with a warped accretion disk, precessing with a period of about 35 days. The disk precession allows for unique and changing sightlines toward the X-ray source. To investigate the accretion flow at a variety of sightlines, we obtained a large observational campaign on Her X-1 with XMM-Newton (380 ks exposure) and Chandra (50 ks exposure) for a significant fraction of a single disk precession cycle, resulting in one of the best data sets taken to date on a neutron star X-ray binary. Here we present the spectral analysis of the high state high-resolution grating and CCD data sets, including the extensive archival data available for this famous system. The observations reveal a complex Fe K region structure, with three emission line components of different velocity widths. Similarly, the high-resolution soft X-ray spectra reveal a number of emission lines of various widths. We correct for the uncertain gain of the European Photon Imaging Camera pn Timing mode spectra, and track the evolution of these spectral components with Her X-1 precession phase and observed luminosity. We find evidence for three groups of emission lines, the first of which originates in the outer accretion disk (10^5 R_s from the neutron star). The second line group plausibly originates at the boundary between the inner disk and the pulsar magnetosphere (10^7 R_s). The last group is too broad to arise in the magnetically truncated disk and instead must originate very close to the neutron star surface, likely from X-ray reflection from the accretion curtain (∼10^7 R_s).

Unified Astronomy Thesaurus concepts: Accretion (14); Neutron stars (1108); X-ray binary stars (1811)

1. Introduction

Hercules X-1 (hereafter Her X-1) is a famous neutron star X-ray binary (Giacconi et al. 1972; Tananbaum et al. 1972) widely known for the various timescales of its variability. In addition to the 1.24 s rotation period of the neutron star (Giacconi et al. 1973; Deeter et al. 1981; Staubert et al. 2009) and the 1.7 day binary period (Bahcall & Bahcall 1972; Davidsen et al. 1972; Middleditch & Nelson 1976), the system exhibits a strong flux variability with a period of about 35 days (Katz 1973; Gerend & Boynton 1976), the so-called superorbital cycle. Each cycle begins with a “turn-on” during which the object switches into an X-ray bright high state with a luminosity of ∼3 × 10^37 erg s^{-1} for 7–10 days. This is followed by a low state with an X-ray flux of about 5%–10% of the high state. Another, weaker high flux state (with a flux of about one-third of the high state flux), called the short high (Fabian 1973), then occurs for roughly 1 week, and finally a second low state follows until the end of each superorbital cycle. The cycle has been studied since the 1970s and is not strictly periodic and varies in length between 33 and 37 days (Leahy & Igna 2010).

These variations have been studied in great detail and can be explained within a scenario where the accretion disk of Her X-1 is seen almost edge-on, is warped, and precesses each superorbital period (Roberts 1974; Pettersson 1975; Scott et al. 2000; Ogilvie & Dubus 2001). In such a case, the compact X-ray source is obscured from our view during the low states by the outer accretion disk, while directly observable during the high states.

Her X-1 exhibits a great variety of phenomena, and its spectra are highly complex. It has been studied thoroughly thanks to its proximity (6.1 kpc; Leahy & Abdallah 2014), combined with regularly appearing high X-ray flux, and thus provides us the opportunity to obtain very-high-quality X-ray spectra with current observatories such as XMM-Newton and Chandra. Despite the apparent changes in flux due to the obscuration by the precessing disk, Her X-1 is stably accreting with a mass accretion rate of about 20% of the Eddington limit for a canonical 1.4 M_⊙ neutron star. The broadband spectrum is composed of a pulsating Comptonization continuum from the accretion column of the neutron star (Lamb et al. 1973; Ghosh...
& Lamb 1979), as well as a soft blackbody originating from the reprocessed primary component (Hickox et al. 2004). A cyclotron resonance scattering feature modifies the spectrum around 40 keV (Truemper et al. 1978; Staubert et al. 2007), providing information on the magnetic field of the neutron star (\( \sim 3 \times 10^{12} \) G).

The X-ray spectrum also contains many emission lines of varying widths (Pravdo et al. 1977; Ramsay et al. 2002; Jimenez-Garate et al. 2002a, 2005), from narrow lines (\( \sim 100 \) km s\(^{-1}\) velocity widths) to strongly broadened features (\( >10,000 \) km s\(^{-1}\) widths), plausibly originating through a number of different phenomena from distinct regions of the accretion flow.

Despite the number of previous studies, Her X-1 still has not revealed all its secrets. Recently, Kosec et al. (2020) detected a highly ionized and highly variable accretion disk wind through narrow absorption lines seen in XMM-Newton spectra. The existence of an outflow in Her X-1 has previously been predicted by Schandl & Meyer (1994) and Leahy (2015). We proposed that the observed strong wind parameter variation may be explained if the different observations are sampling differing sightlines above the precessing warped disk. Therefore, the sightlines are sampling different parts (heights) of the disk wind structure at different phases of the super-orbital precession cycle. This discovery thus revealed a unique way to study the 3D structure of an accretion disk wind in an X-ray binary.

To follow-up on these results, we were awarded a Large (380 ks) XMM-Newton campaign on Her X-1 in AO-19 (PI: Kosec). The primary aim was to study the evolution of the disk wind over the course of a single high state. At the same time, the campaign produced a great wealth of serendipitous data on Her X-1. In this paper, we focus on the properties of the numerous and diverse emission lines found in its X-ray spectrum, identifying them with three distinct regions of the accretion flow: the outer accretion disk, the boundary between the disk and the neutron star magnetosphere, and the accretion curtain (or column) of the pulsar. Figure 1 contains a schematic of the Her X-1 system and shows our interpretation of the origin of these emission lines. The analysis of the accretion disk wind properties will be presented in a separate forthcoming publication (Paper II).

The structure of this paper is as follows. In Section 2, we describe the new 2020 August campaign and show the XMM-Newton Reflection Grating Spectrometer (RGS) light curve of Her X-1. Section 3 contains the details of our data preparation and reduction, while in Section 4, we describe the spectral model used to fit the Her X-1 spectra from Chandra and XMM-Newton instruments. In Section 5 we present the results of this study, and in Section 6 we discuss their implications. We summarize in Section 7. Finally, Appendices A, B, and C contain further technical details about spectral modeling.

Throughout the paper, we adopt a distance to Her X-1 of 6.1 kpc (Leahy & Abdallah 2014). All uncertainties are provided at 1\( \sigma \) significance, unless explicitly specified otherwise.

2. 2020 August XMM-Newton and Chandra Campaign on Her X-1

We were awarded a 380 ks XMM-Newton exposure to study the evolution of the highly variable ionized disk wind in Her X-1. The campaign was composed of three back-to-back full-orbit observations to track the wind variation during a significant part of a single high state of Her X-1. The aim was to catch the turn-on moment of the high state, and observe for the next \( \sim 400 \) ks, interrupted only by XMM-Newton’s orbit. Two additional Chandra observations (35 ks and 15 ks) were obtained through a Director’s Discretionary Time (DDT) request to provide coverage during the first XMM-Newton observation gap, to resolve better the Fe K energy band, as well as to compare the results from the two observatories for consistency.

Our observations were triggered and carried out between 2020 August the 10 and the 16. The RGS light curve of the three XMM-Newton observations is shown in Figure 2. At the very beginning of the first observation, Her X-1 was already in the high state, with an RGS count rate of 10–15 ct s\(^{-1}\) (30%–50% of the maximum during this high state). We inspected the concurrent Swift/BAT and MAXI monitor light curves to determine the time of turn-on (here defined as the first moment when Her X-1 shows high flux after the second low state of the previous precession cycle). We found that the turn-on could not have occurred more than a few kiloseconds before the XMM-Newton campaign began, and estimated the turn-on moment to have occurred at MJD 59071.65. The initial brief high flux state was followed by a low flux period including an eclipse of the X-ray source by the secondary HZ Her. Then, around halfway through the first XMM-Newton observation, the high state returned for the rest of the campaign.

The observed X-ray spike into high X-ray flux, followed by a low flux period before the persistent high state continues, is an interesting phenomenon, which was not seen before in such
The 0.3–1.8 keV light curves from the 2020 August campaign on Her X-1, with a resolution of 100 s. The campaign consisted of three full-orbit XMM-Newton observations as well as two shorter Chandra observations. Aside from the high state and a brief low flux period, we observed one full and two partial eclipses of Her X-1 by the secondary and four absorption dipping periods. The 0.3–10 keV European Photon Imaging Camera (EPIC) pn light curve has a very similar shape to the RGS light curve, but the absorption dips are less pronounced due to the higher energy coverage of pn. Chandra count rate during observation 23360 was scaled by the RGS count ratio during observation 23356 with simultaneous coverage of both instruments. The light curve of Chandra observation 23360 is not shown, as the same time interval is covered by XMM-Newton. The elapsed time of 0 corresponds to MJD 59071.69035.

Figure 2. XMM-Newton/RGS (stacked) 0.35–1.8 keV and Chandra High Energy Transmission Gratings (HETG; 1–9 keV) light curves from the 2020 August campaign on Her X-1, with a resolution of 100 s. The campaign consisted of three full-orbit XMM-Newton observations as well as two shorter Chandra observations. Aside from the high state and a brief low flux period, we observed one full and two partial eclipses of Her X-1 by the secondary and four absorption dipping periods. The 0.3–10 keV European Photon Imaging Camera (EPIC) pn light curve has a very similar shape to the RGS light curve, but the absorption dips are less pronounced due to the higher energy coverage of pn. Chandra count rate during observation 23356 was scaled by the RGS/HETG count ratio during observation 23360 with simultaneous coverage of both instruments. The light curve of Chandra observation 23360 is not shown, as the same time interval is covered by XMM-Newton. The elapsed time of 0 corresponds to MJD 59071.69035.

clarity. It is most likely connected with the outer edge of the accretion disk not being a sharp edge but a highly structured entity of scattering and absorbing material. A similar highly variable light curve was observed by XMM-Newton in 2016 August. This complex turn-on behavior will be studied in a separate publication.

In addition to the high flux periods, the campaign covered one full and two partial eclipses of Her X-1 by the secondary HZ Her, as well as three dipping periods. The flux dips originate from cold matter absorption in the outer accretion disk, and are possibly connected to the impact of the accretion stream onto the disk (Choi et al. 1994; Schandl 1996). The dips and eclipses will be described and studied in detail in forthcoming publications.

The extreme Her X-1 count rate and the very long exposure result in one of the best-quality XMM-Newton data sets on a neutron star X-ray binary, captured in high spectral resolution. As the goal of the campaign was to track the time evolution of the accretion disk wind properties, we decided to split the full campaign into a number of smaller segments. We split the campaign into 14 high state segments in total, achieving a compromise between time sampling and data quality. The segmenting is described in Section 3.

3. Data Preparation and Reduction

In this work we analyze spectra from XMM-Newton and Chandra observations. We use all sufficient-quality archival and new observations of the high state of Her X-1 with these instruments. The backbone of the work is the Large XMM-Newton campaign which occurred in 2020 August (380 ks raw exposure), but the XMM-Newton Her X-1 archive contains 11 further high state observations (190 ks raw exposure in total). The 2020 August campaign was accompanied by two Chandra DDT observations (PI: Kosec) with 50 ks of exposure in total. We also analyze an additional 20 ks archival Chandra observation.

The new XMM-Newton observations are split into smaller segments in order to perform time-resolved spectroscopy. We calculate the super-orbital (precession) phase for each observation or observation segment analyzed. In this work we consider the turn-on moment (phase = 0) to be the first moment when the apparent luminosity of Her X-1 spikes to its high state value (roughly 10^{37} erg s^{-1} and higher, about 25% of the maximum observed high state luminosity). We use Swift/BAT (Krimm et al. 2013) and MAXI (Matsuoka et al. 2009) light curves to determine the turn-on moments for the current and the following precession cycle, and determine the super-orbital phase, following the approach in Kosec et al. (2020). We estimate the uncertainties on each phase measurement. These are significantly smaller for the 2020 August observational campaign where the turn-on moment can be very well constrained. The super-orbital phases of observations 0134120101 and 0153950301 (determined from RXTE data) were obtained from Leahy & Igna (2010).

We also determine the orbital phase of each observation/segment. We take the midpoint of the clean exposure and calculate the orbital phase and its uncertainty (taken to be half the segment duration) using the Her X-1 orbital solution from Staubert et al. (2009).

3.1. XMM-Newton

XMM-Newton (Jansen et al. 2001) observed Her X-1 many times in the past. However, many of the exposures occurred when the object was in its low state and are not analyzed here. There are 11 archival high state observations (typically of 10–20 ks duration), most of them also previously analyzed by Kosec
et al. (2020). The new high state observations are split into 14 segments of varying exposure. The splits were chosen manually and were motivated by the strength of the ionized wind absorption features, the strength of which reduces with increasing super-orbital phase. The first observation, 0865440101, is split into seven segments. The second observation, 0865440401, is split into five segments, while the final observation, 0865440501, into two segments. The details of the archival observations are shown in Table 1, and the details of the new observations (split into 14 segments) are in Table 2.

All XMM-Newton data were downloaded from the XMM-Newton Science Archive and reduced using a standard pipeline with SAS v19, CALDB as of 2021 June. We analyze data from RGS (den Herder et al. 2001) and from the European Photon Imaging Camera (EPIC) pn instrument (Strüder et al. 2001). We do not use Optical Monitor data due to confusion with the secondary HZ Her, which is also bright in the optical and near-UV bands, and time variable due to the illumination from the inner accretion flow.

### 3.1. RGS

The RGS data were reduced using the RGSPROC task. Any background flaring periods exceeding the threshold count rate of 0.3 ct s$^{-1}$ on CCD number 9 were excluded. There were no such periods during the 2020 August campaign. Due to the very high flux of Her X-1, the default RGS background regions were strongly contaminated by source counts. Therefore, we used the blank field background spectra for all high state RGS data sets. The source flux is very high, up to 20 ct s$^{-1}$ per detector, but there should not be significant pile-up in RGS data. Appendix A of Kosec et al. (2020) contains a calculation of the maximum Her X-1 count rate for each RGS CCD chip, which is found to be below the recommended pile-up thresholds for all CCDs. We primarily use first-order grating spectra, and only analyze second-order spectra in a few cases where first-order spectra are missing. Since RGS 2 was not working during archival observation 0134120101, we replaced its data by the second-order RGS 1 spectrum. Conversely, RGS...
1 was not operational during observation 0153950301, and we replaced the spectrum with the second-order RGS 2 spectrum. We use the 7 Å (1.8 keV) to 35 Å (0.35 keV) wavelength range. The data are binned by a factor of three directly within the spectral fitting package SPEX (Kaastra et al. 1996) to achieve an oversampling of the instrumental resolution by roughly a factor of three. Wherever used, the second-order RGS spectra are binned by a factor of six to achieve similar sampling compared with first-order spectra.

3.1.2. EPIC Pn

The EPIC pn instrument was in Timing mode during all of the high state observations. Nevertheless, many Her X-1 observations are still piled-up due to the extreme count rate, reaching as high as 800 ct s$^{-1}$ in some observations. The data were reduced using regular routines with EPPROC. Only events of PATTERN $\leq$ 4 (single/double) were accepted for pn data. Due to the high source flux, regular background flaring period identification methods in EPIC pn are not valid. We identified any flaring periods by eye on a case-by-case basis, but periods where background flaring was important in comparison with source flux were very rare.

We mitigate pile-up by excluding one or two central pixel columns wherever necessary. The amount of excluded pixels is chosen so that the pile-up in the most affected spectral bins is at most 5%. This strategy results in a spread of final pn count rates in different observations depending on the exact pointing of the satellite. In some cases, the central two columns showed similar count statistics and both had to be removed (resulting in lower final count rates), in other cases, one central column was exposed much more than the neighboring ones and was the only one we had to remove (resulting in higher final count rates). The background regions were a few columns as far from the source on the chip as possible. Background was not important in any of the observations analyzed.

The reduced spectra were binned to oversample the instrumental resolution by at most a factor of three, and to at least 25 counts per bin using the SPECGROUP routine. They were used in the energy range between 1.8 keV (7 Å) and 10 keV. We found an issue with EPIC pn gain calibration, resulting in energy shifts of the order of 100 eV at 6–7 keV. The issue as well as our mitigation strategy are both described in detail in Appendix A.

3.2. Chandra

Chandra (Weisskopf et al. 2002) observed Her X-1 13 times in the past, similarly to XMM-Newton. However, only three observations occurred during the high state and were of sufficient quality for this study. All of these observations used the High Energy Transmission Gratings (HETG; Canizares et al. 2005). One exposure happened in 2002, while the remaining two were part of the Her X-1 campaign of 2020 August. The details of all Chandra observations are listed in Table 3. All observations were carried out in the Continuous Clocking mode to avoid pile-up.

Observations 2704 and 23360 were downloaded from the TGCAT archive (fully reduced, Huenemoerder et al. 2011). Her X-1 went into eclipse toward the end of observation 23356.

All reduced spectra were converted from OGIP format into SPEX format using the TRAFO routine. The fitting was done in the SPEX fitting package (Kaastra et al. 1996) using Cash statistics (Cash 1979). The SPEX usage was motivated by the PION model (Miller et al. 2015; Mehdipour et al. 2016), which we used to describe the ionized absorption from the Her X-1 accretion disk wind. PION is a photoionization spectral model that can describe both photoionized emission and absorption. The ionization balance is calculated on the go within SPEX using the currently loaded continuum model as the spectral energy distribution (SED).

We use cross-calibration constants to account for any minor calibration differences between the XMM-Newton RGS1, RGS 2, and EPIC pn instruments. RGS 1 and RGS 2 spectra were not stacked, and are fitted simultaneously with the EPIC pn spectra. We find that RGS 1 and 2 agree within 2%, and EPIC pn and RGS agree within 7.5% in most cases. Similarly, we use cross-calibration constants when simultaneously fitting Chandra MEG and HEG spectra (6% maximum difference).

In the subsections below, we describe the various spectral components and their properties before proceeding to the results. Thanks to the very high flux of Her X-1 and the long exposures, the data quality is extremely high with millions of counts in each observation or observation segment. However, the spectrum of Her X-1 is also very complex and requires many spectral components. As our main goal for the program is to study the absorption lines from the disk wind, the broadband

| Obs. ID | Start Date | Start Time MJD | End Time MJD | MEG Rate s$^{-1}$ | HEG Rate s$^{-1}$ | Clean Exposure s |
|---------|------------|----------------|--------------|-------------------|-------------------|-----------------|
| 2704    | 2002-07-05 | 52460.73963    | 52454.1      | 18.4              | 9.87              | 18650           |
| 23356   | 2020-08-12 | 59073.22907    | 59071.65     | 11.6              | 7.97              | 17010           |
| 23360   | 2020-08-14 | 59075.91068    | 59071.65     | 11.1              | 7.63              | 14830           |

Note. The fourth and the fifth columns contain the medium energy grating (MEG) and high energy grating (HEG) count rates obtained by stacking the positive and negative first orders of each instrument.
continuum must be modeled accurately to prevent the absorber models from fitting residuals due to incorrect continuum modeling instead of real disk wind features.

We adopt phenomenological models for the various emission components, and apply a physical model for the ionized absorption from the accretion disk wind (PION). A simple continuum modeling is required to reduce the computational cost of the fitting analysis, particularly due to the usage of the PION model.

As noted previously, we found an issue with the gain calibration of the EPIC pn spectra. The effect is that pn photon energies appear to be too high, by as much as a factor of 1.015–1.02. The issue is described in greater detail in Appendix A. Our solution is to systematically blueshift all spectral models fitting the EPIC pn spectra with an REDS component within SPEX. The RGS spectra have the same REDS component applied, but its blueshift is set to 0. The actual EPIC pn gain-shift value is unknown, but we use several component applied, but its blueshift is set to 0. The actual EPIC pn data. These parameters include some Fe K region emission lines (described in more detail below) as well as the wavelengths of the ionized wind absorption lines. The absorption lines are modeled with a single PION photoionization grid using only one blueshift parameter, thus coupling their line positions between the RGS and EPIC pn energy bands.

Second, we found a broad residual around 23 Å in the RGS band, which affected our broadband continuum fit. The residual could be due to instrumental calibration or imperfect modeling of interstellar hot gas and dust. It is described in more detail in Appendix B. To simplify the spectral modeling, in this paper we thus ignored the affected wavelength range between 22.25 and 24 Å (0.52–0.56 keV).

4.1. Broadband Spectrum of Hercules X-1

The hard X-ray (>2 keV) spectrum of Her X-1 is dominated by the pulsating emission from the accretion column. The emission can be described as a power law with a cutoff of ~20 keV (beyond the reach of XMM-Newton and Chandra bandpass). Here we model the accretion column emission with a COMT Comptonization model in SPEX (Titarchuk 1994).

The soft X-ray (<1 keV) spectra of the high state are instead dominated by soft excess resembling a blackbody with a temperature of 0.1 keV (Hickox et al. 2004). This component pulsates at the neutron star rotation period as well (Ramsay et al. 2002) and thus does not correspond to accretion disk thermal emission. The blackbody is likely accretion column beam radiation reprocessed off the warped disk (Brumback et al. 2021). We attempted to model the soft X-rays of the high-quality new XMM-Newton observations with a single blackbody of ~0.1 keV temperature but could not recover a reasonable broadband continuum fit. This is due to the overall spectral shape being broader than a single blackbody (previously also found by Kosec et al. 2020). We note that our soft X-ray coverage is resolved in high spectral resolution with the RGS detectors, and thus the broad continuum shape is not due to resolution issues. To achieve a better fit with our phenomenological model, we introduce a broader blackbody shape, the MBB model (blackbody modified by coherent Compton scattering; Kastra & Barr 1989), as well as a second, regular blackbody. This results in significant fit quality improvements (ΔC-stat >100).

Physically, the second blackbody could correspond to accretion disk thermal emission while the hotter blackbody is reprocessed emission of the primary accretion column beam radiation. Alternatively, it may be that the reprocessed column radiation cannot actually be perfectly described with a single blackbody spectrum. The temperature of the second blackbody is lower than that of the first, around 0.05 keV or even less. It is thus difficult to constrain it with our RGS data, which end at 35 Å (0.35 keV). For this reason, we fix the second blackbody to 0.05 keV (the best-fitting temperature wherever it can be constrained) to avoid it running away to too low temperatures with unphysically large emitting areas and luminosities (below our energy coverage).

The soft X-ray spectra of Her X-1 around 1 keV also show another spectral component named the “broad 1 keV feature” (Füster et al. 2013). The component is further shown at high spectral resolution in Figure 2 of Kosec et al. (2020), as well as in our new high-quality spectra (Figure 5). Even at RGS resolution, the feature is reasonably well fitted with a single broad Gaussian with a width of 0.35–0.4 keV, and it does not appear to be composed of a smaller number of narrow features. The component is plausibly a blend of a forest of Fe L and Ne IX-X lines (possibly similar to the broad Fe L emission lines seen in some active galactic nuclei; Fabian et al. 2009), but physical models need to be applied to understand its nature properly. Here, as a preliminary study, we track its evolution phenomenologically with a simple Gaussian component.

4.2. The Complex Fe K Band

The low state Her X-1 spectrum contains a strong and narrow (<0.1 keV) emission line very close to the neutral Fe energy of 6.4 keV (Jimenez-Garate et al. 2005), possibly originating on the irradiated face of the secondary HZ Her (Zane et al. 2004). In the high state instead, the Fe emission is much broader (0.3–0.5 keV) and located at higher energies, closer to the Fe XXV transition at 6.67 keV (Ramsay et al. 2002; Zane et al. 2004). In our previous study (Kosec et al. 2020), we modeled this region with a single Gaussian line, finding rest-frame energies of 6.5–6.6 keV and widths as large as 1 keV (FWHM). Other studies suggest that the Fe K band is more complex, finding evidence for two or even three Gaussian components of various widths including a very broad component (FWHM ~ 2 keV; Füster et al. 2013; Asami et al. 2014). On top of the emission features are imprinted the narrow absorption lines from the disk wind (Kosec et al. 2020), leading to a complex spectral region.

We initially fitted the high-quality XMM-Newton spectra from the new 2020 campaign with a single Gaussian for the Fe feature, but discovered strong residuals in the Fe K band indicating that the single Gaussian is indeed insufficient. This is shown in Figure 3. Instead of a single Gaussian with an energy of 6.6 keV and an FWHM of 0.8 keV, a much better fit (by ΔC-stat ~ 700 for unsegmented observation 0865440501) is obtained by adding two Gaussians, a medium-width one at 6.6 keV with an FWHM of 0.4–0.5 keV and a second, broad one at 6.7 keV with an FWHM width of 1.9 keV (best-fitting energies are given without any gain correction here). The broad Gaussian indicates extreme plasma velocities of 0.1c–0.15c. However, the line properties are similar to what Füster et al. (2013) and Asami et al. (2014) found using NuSTAR and Suzaku data, respectively (thus arguing against the EPIC pn residual being of instrumental origin).
Figure 3 hints that the Fe K band is likely even more complex. A sharp residual at around 6.4–6.5 keV is seen in the more complex two-Gaussian spectral model, indicating the presence of a narrow (less than 0.1–0.2 keV width) emission line close in energy to neutral Fe transition. However, it is difficult to constrain this narrowest emission line with the limited energy resolution of the EPIC instrument. We therefore turn to the HETG observations of the Her X-1 high state. HETG spectra have poorer statistics due to a lower effective resolution. The spectra of the three Chandra observations, focusing on the Fe K band, are shown in Figure 4.

The HETG resolution is sufficient to resolve the emission lines. A narrow line near 6.4 keV is clearly resolved, which does not appear to vary significantly in position or width. Its FWHM width is around 50 eV. This is consistent with the Fe I transition energy, and thus we denote this feature “Fe I” in the text below. However, we note that this component could also contain line emission from other low-ionization Fe ions (up to at least Fe XIII), the transition energies of which are difficult to distinguish from 6.4 keV using our data. A second, medium-width Gaussian is also present, and is consistent with the Fe XXV transition at 6.67 keV. The width of this feature appears to be highly variable. Any broad emission component with FWHM ~1.5–2 keV is not statistically significant in any of the Chandra observations (regardless of spectral binning) due to lower count statistics in the HETG spectra.

Based on the findings above, we build our spectral model for the Fe K band of Her X-1, which contains three emission lines. A narrow line at 6.4 keV, with an FWHM width of about 50 eV, a medium-width line at around 6.67 keV, with an FWHM width of ~0.5 keV (but highly variable between the observations), and a very broad line around 6.5 keV with an FWHM width of 1.5–2.0 keV. In the Chandra analysis, the last line is not present in the model, and all of the line positions and widths are left free to vary. In the XMM-Newton analysis, we fix the width of the narrowest Gaussian to 50 eV (~1000 km s\(^{-1}\) velocity width) as it is too narrow for the EPIC pn spectral resolution. Unfortunately, we cannot fit for the two narrower line energies using XMM-Newton observations due to issues with EPIC pn gain (Appendix A). Instead, we fix the energies to 6.4 and 6.67 keV and use the features as one of the anchors for the EPIC pn spectrum. Finally, the broadest feature, which does not have an obvious identification, has both the energy and width left free to vary, although we require the energy to be at least 6.4 keV.

4.3. The Soft X-Ray Lines

The soft X-ray (<1 keV) high state spectrum contains several strong emission line features. An example high-quality RGS spectrum (from observation 0865440401) is shown in Figure 5. These spectral features have also been previously discussed in our first paper (Kosec et al. 2020).

Medium-width (5000–10,000 km s\(^{-1}\)) O VIII and N VII emission lines are apparent in the RGS spectra. These were previously modeled with a collisional ionization equilibrium model (CIE). However, with the new high-quality data from 2020, we noticed that the model consistently overestimated the line widths (reaching as high as 15,000–20,000 km s\(^{-1}\) velocity widths). Here we simplify the model for these features to two Gaussians, with the velocity width tied between the two components. The velocity widths appear to range between 5000 and 10,000 km s\(^{-1}\) using this new model. We also do not fix the wavelengths of the two features to the rest-frame transitions of O VIII and N VII, as we notice clear deviations from those positions in some XMM-Newton observations.

It is crucial to describe these medium-width emission features correctly as the narrow O VIII and N VII absorption lines from the disk wind are located on top of these broadened features. Overpredicting the line widths would then reduce the recovered narrow absorption line depths.

The soft energy band also contains narrower emission lines with widths of ~1000 km s\(^{-1}\). They most likely originate in the so-called accretion disk corona (ADC)\(^{12}\) above the disk (see Figure 9 of Jimenez-Garate et al. 2002a; Kuster et al. 2005). The most prominent are the intercombination lines of O VII and N VI, which we model with Gaussian lines. There is also evidence for the intercombination line of Ne IX at 13.55 Å, but the line is not very prominent in the individual observational segments. Therefore we do not model it here in order to decrease the computational cost of the fitting procedure. We free all of the O VII and N VI Gaussian parameters, but require their widths to be at most FWHM = 0.5 Å (velocity widths at most of roughly 3000 km s\(^{-1}\)). This is to prevent the widths

\(^{12}\) We note that the ADC is a different type of region than a typical accreting black hole corona, which is located very close to the compact object.
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Figure 4. Spectra from the three Chandra observations of Her X-1 high state, focusing on the Fe K band. The data are fitted with a simple spectral model consisting of a power law plus two Gaussians, shown in blue. The red dashed lines show the positions of Fe I (6.4 keV) and Fe XXV (6.67 keV) transitions. The super-orbital phase $\phi$ of each Chandra observation is given below its ID.

running away to too large values and the Gaussians acting as broadband continuum components instead.

From the residual plot in Figure 5, it can be seen that many more, weaker features are still present in the spectrum. These features are currently not modeled as the present initial study focuses only on the strongest components of the soft X-ray spectrum. The weaker residuals will be described and studied in depth in a future publication.

4.4. The Final Spectral Model

To summarize the subsections above, the final spectral continuum model used for Her X-1 high state analysis is as follows. The broadband components are described with a COMT Comptonization component (primary accretion column radiation), MBB and BB blackbody components (accretion column reprocessed radiation), and a broad Gaussian residual near 1 keV (possibly broad Fe L and Ne IX/X emission). The Fe K band is modeled using three Gaussian components of various widths (Fe I, Fe XXV, and very broad Fe K). The soft X-ray band contains two further medium-width Gaussians (O VIII and N VII) and two narrow Gaussians (O VII and N VI intercombination lines). For each of the spectral components as well as for the full model, we calculate the 0.01–80 keV observed luminosity using SPEX, assuming a 6.1 kpc distance of Her X-1 (Leahy & Abdallah 2014).

On top of this continuum, we apply the photoionized absorber model PION, which describes the accretion disk wind features. PION calculates the ionization balance from the SED of the spectral components and self-consistently determines the optical depths of the absorption lines. We fit for the column density, ionization parameter, velocity width, as well as the blueshift of these absorption lines, while fitting for the nonsolar abundances of the Her X-1 system. More details of the PION modeling as well as the results are given in Paper II.

All of these components are obscured by Galactic neutral absorption, modeled using an HOT component. The neutral column density toward Her X-1 is very low, around $1.5 \times 10^{20}$ cm$^{-2}$ (HI4PI Collaboration et al. 2016); however, many of our fits prefer even lower column values. This is understandable since Her X-1 is located within our Galaxy, and the given neutral column density is the integral of all neutral gas along the line of sight toward (and beyond) the Her X-1 position. We set a lower limit on the column density of $1.0 \times 10^{20}$ cm$^{-2}$.

We correct the EPIC pn gain issue by applying an REDS component, which blueshifts the EPIC pn spectral model by a multiplication factor. Further details of this gain correction are shown in Appendix A.

The final spectral model for XMM-Newton data is therefore, in symbolic form: REDS $\times$ HOT $\times$ PION $\times$ [COMT $+$ MBB $+$ BB $+$ GAUS(Fe L) $+$ 3 $\times$ GAUS(Fe K) $+$ 4 $\times$ GAUS(O VIII, N VII, O VII, and N VI)]. All components and parameters of this spectral fit are summarized in Table 4 (Appendix C). The model for Chandra data, with its more limited statistics and no gain issues, is significantly simpler, especially in the soft X-ray band: HOT $\times$ PION $\times$ [COMT $+$ MBB $+$ GAUS(Fe L) $+$ 2 $\times$ GAUS(Fe K) $+$ GAUS(O VIII)].

5. Results

This section contains the results of time-resolved analysis of all of the new and archival XMM-Newton and Chandra Her X-1 high state observations. Many archival XMM-Newton observations occurred years before the 2020 August observational campaign (which captured a part of a single disk precession cycle). Possible long-term variations in the accretion flow of Her X-1 could introduce systematic differences between the archival and the 2020 results. For this reason, we show the archival and the new 2020 XMM-Newton observation measurements apart in all relevant figures below (by using different colors for these measurements). In general, we find that the archival results are consistent with the 2020 results, indicating a very stable accretion flow in Her X-1, with limited long-term systematic parameter variations or trends over the past 20 yr. This is in agreement with the observed stable super-orbital 35 day cycle in the past 20 yr period, with the exception of the anomalous low state that occurred in 2003 (Leahy & Wang 2020).

We focus on the properties and variability of the various emission line components, modeled as described in the
previous section. Our primary goal is to show how this plethora of lines is related to each other, and determine their likely origin and location within the accreting system. We want to test if the different line properties correlate more with the observed Her X-1 luminosity (i.e., they are varying in line with the X-ray continuum flux, which originates in the inner accretion flow), the super-orbital phase (i.e., their changes are largely driven by geometric effects due to warped disk precession), or the orbital phase (i.e., they are somehow related to the secondary HZ Her).

We make an important note about the measured X-ray luminosities. The X-ray continuum or line flux variations in Her X-1 do not correspond to intrinsic accretion luminosity variations (e.g., due to time variable mass accretion rate onto the neutron star). Even during the high state, most of the flux variability is likely due to obscuration (column density or covering fraction) changes, either by the warped accretion disk, or by the ionized accretion disk atmosphere (Scott et al. 2000). Therefore, all of the measured X-ray luminosities (of the continuum or the emission lines) are strictly the observed, apparent luminosities obtained by converting the flux values using the distance of Her X-1 of 6.1 kpc, and should not be taken at face value as intrinsic luminosities. We list these apparent luminosity values in the units of ergs per second rather than using the raw X-ray fluxes to allow for a more straightforward comparison to other X-ray binaries.

5.1. The Narrow Emission Lines

We focus on the three strongest narrow lines: Fe I, O VII, and N VI with similar, low line widths.

The luminosity of the Fe I line varies in the range (1–4) \times 10^{34} \text{ erg s}^{-1} (about 1/1000 of the observed Her X-1 luminosity). We find that it significantly correlates with the super-orbital phase of Her X-1 (Figure 6, Pearson correlation coefficient 0.70, p-value 3.5 \times 10^{-5}), much more than with the observed Her X-1 luminosity (Pearson coefficient 0.17). We do not observe any significant correlations with the orbital phase during the high state (Pearson coefficient −0.32). The correlation with super-orbital phase appears especially strong in the new 2020 August observations (Pearson coefficient 0.76), taken over the course of a single precession cycle (thus avoiding confusion with any possible long-term variations in the Her X-1 system).

The soft X-ray spectra of Her X-1 high state contain strong intercombination lines of the O VII and N VI He-like triplets. We do not find clear correlations between the observed O VII(i) and N VI(i) line luminosities and Her X-1 orbital or super-orbital phase. There is a positive trend of O VII(i) and N VI(i) luminosity with the observed Her X-1 luminosity but with many outliers (Pearson correlation coefficients 0.56 and 0.55, respectively).

While these features are very narrow during the low state (<300 km s^{-1}; Jimenez-Garate et al. 2005), we find that they are significantly broader during the high state, as well as about three to five times brighter. The measured line widths are found to be highly correlated with the observed line luminosities, and are shown in Figure 7. The Pearson correlation is 0.76 (p-value 2.8 \times 10^{-5}) for O VII(i) and 0.74 (p-value 2.4 \times 10^{-5}) for N VI (i). The N VI(i) width is less than 0.1 Å (<400 km s^{-1} velocity width) at the lowest luminosities, reaching up to 0.3 Å (1300 km s^{-1}) at maximum. The O VII(i) feature is broader, with a width of at least 0.1 Å (600 km s^{-1}) at minimum fluxes, and reaching widths of 0.5 Å (3000 km s^{-1}) at maximum fluxes.
We find that the O VII(i) best-fitting wavelength is weakly anticorrelated with its observed luminosity (Pearson correlation $-0.50$, p-value $1.5 \times 10^{-2}$), beginning at its rest-frame wavelength of 21.8 Å for low O VII(i) luminosities but reaching as low as 21.7 Å. This likely indicates some contamination with the O VII resonance line at 21.6 Å (0.2 Å away from the O VII (i) line). The O VII(r) line, clearly weak at low O VII(i) luminosities, could increase in importance, pulling down the wavelength of our single Gaussian—this is not a spectral resolution issue but a modeling problem. Therefore, the O VII (i) width could be overestimated at the largest line luminosities, where it appears the broadest (FWHM > 0.3 Å). Nevertheless, in observations with lower O VII(i) widths where no contamination occurs (best-fitting line position at 21.8 Å with FWHM widths of 0.1–0.2 Å), the line broadening of 600–1200 km s$^{-1}$ is still much larger than observed in the low and high state by Jimenez-Garate et al. (2002a).

The N VII(i) line does not suffer from the same issue as O VII (i), thanks to both its smaller broadening as well as due to the higher wavelength separation from the N VII(r) line (~0.3 Å). The Pearson correlation coefficient of N VII(i) observed luminosity and wavelength is $-0.26$ (p-value 0.21), indicating low correlation between the two parameters. We still observe a similar positive trend of the line broadening with the line luminosity, as well as some variations around the best-fitting line position. The wavelength variations are at most 0.05 Å, smaller than the changes in the contaminated O VII(i) line wavelength. We note that the expected variations due to the neutron star orbital motions should be significantly lower at about 0.02 Å around the line rest-frame.

### 5.2. The Medium-width Emission Lines

We resolve the Fe K band of Her X-1 into multiple line components using Chandra HETG and XMM-Newton EPIC spectra, and constrain their widths. Chandra observations hint at strong variability particularly in the broadening of the medium-width Fe XXV feature. The FWHM width of the line is indeed strongly variable, between $\sim 0.2$ keV (4000 km s$^{-1}$) and as high as 0.8 keV (15,000 km s$^{-1}$). There is a negative trend of the width with the super-orbital phase, shown in Figure 8 (top subplot), but with many outliers (Pearson coefficient $-0.38$, p-value $4.7 \times 10^{-2}$). We find a possible weak correlation between the Fe XXV luminosity and the observed Her X-1 luminosity (Pearson coefficient 0.43, p-value $2.3 \times 10^{-2}$).

The medium-width O VIII and N VII lines were detected and briefly described by Kosec et al. (2020), but that study focused on the disk wind absorption. We note that the velocity widths of the two features are tied in the spectral fit, but their wavelengths and their normalizations are decoupled.

We find that the observed luminosities of the two lines are highly correlated (Pearson coefficient 0.78, p-value $4.9 \times 10^{-6}$), indicating that they very likely have a common origin. There are no tight correlations between the line luminosities and Her X-1 super-orbital phase or orbital phase. On the other hand, we do find positive trends with the observed Her X-1 luminosity for both O VIII (Pearson coefficient 0.76, p-value $1.0 \times 10^{-5}$) and N VII (Pearson coefficient 0.73, p-value $4.0 \times 10^{-5}$). There is also a negative trend of the width of the lines with the super-orbital phase (Figure 8, bottom subplot). At the beginning of the precession cycle, the widths (of O VIII) are as large as 1.4 Å (velocity width of 10,000 km s$^{-1}$), while toward the end of the high state, they are much lower, at around 0.5 Å (velocity widths of 3500 km s$^{-1}$). We therefore observe similar trends in line width evolution as with the Fe XXV line.

Finally, we also detect a curious evolution of the best-fitting wavelengths of the two lines with the super-orbital phase (Figure 9). This cannot be explained by a gain-shift issue since these lines are in the RGS energy band, and RGS does not suffer from the same gain problem as pn. The O VIII line is initially redshifted from the rest-frame transition by about 0.2 Å ($\sim 3000$ km s$^{-1}$), then later systematically blueshifted (by up to 1500 km s$^{-1}$), followed by a return back to the rest-frame wavelength, and tending toward redshift at the end of the high state again. The N VII line (which is more poorly constrained than O VIII) is systematically redshifted throughout the high state by as much as 0.5 Å (6000 km s$^{-1}$), but appears to be trending toward the rest-frame wavelength around the end of the high state. We note that the shifts are always lower than the line FWHM widths, and their identification is secure as they are by far the strongest features of these widths in the Her X-1 RGS spectra.

### 5.3. The Broad Fe L and Fe K Lines

We track the evolution of the broadest Fe K line component (FWHM $\sim 2$ keV) over 25 XMM-Newton observations and observation segments. We find that the observed luminosity of the line strongly correlates with the observed Her X-1 luminosity (Figure 10, right subplot; Pearson coefficient 0.9 and p-value $9.3 \times 10^{-10}$). A similar correlation with the observed Her X-1 luminosity was previously observed for the full Fe K complex (unresolved into separate line components) in RXTE data (Vasco 2012). The observed strong correlation is consistent with the origin of the broad line as due to reprocessing of the primary continuum in the inner accretion flow of Her X-1. Alternatively, the line luminosity variation (particularly during the 2020 August campaign) may be explained as being correlated with the super-orbital phase early on in the cycle (phase $< 0.1$), after which the luminosity...
becomes roughly constant (around phase ~ 0.1 and beyond). This can be seen in Figure 10, left subplot.

The width of the line is extreme and requires large 1D velocities. In our observations, the FWHM (shown in Figure 11) is inconsistent with a constant and varies from 1.5 keV to 3 keV (velocity widths from 30,000–60,000 km s\(^{-1}\)). The line is narrower when the observed Her X-1 luminosity or super-orbital phase is low. The best-fitting energy of the Fe K line is inconsistent with a constant, and varies from 6.4 keV (pegged to the lowest allowed energy during spectral fitting) up to 6.6 keV. However, no clear correlation in the evolution of the energy with the observed Her X-1 luminosity or super-orbital phase is observed.

The broad Gaussian around 1 keV, possibly originating from a forest of Fe L emission lines (with likely contribution from Ne IX and Ne X), appears similarly extreme as the Fe K feature. With an energy of 0.95–0.96 keV, it shows FWHM widths ranging from 0.32 to 0.45 keV (velocity widths from 40,000–60000 km s\(^{-1}\)). There is no strict trend of the widths with the observed Her X-1 luminosity or super-orbital phase, but lower phases tend to show higher 1 keV line widths. The observed luminosity of this component is highly correlated with Her X-1 luminosity (Pearson coefficient 0.68, p-value 6.3 \times 10^{-5}), similarly to the Fe K broad component (Figure 12, right subplot). There is one clear outlier, which is the archival Chandra observations. However, the remaining Chandra observations (from 2020 August) seem to agree well with the XMM-Newton measurements. Similarly as with the Fe K broad component, the observed luminosity evolution could instead be interpreted to evolve with the super-orbital phase as a fast rise after turn-on (phases < 0.05), followed by roughly constant luminosity for the remainder of the sampled high state (Figure 12, left subplot).

### 6. Discussion

The excellent Her X-1 XMM-Newton and Chandra data set, including the recent 2020 August large campaign, allows us to study the time variation of various spectral lines and
components in the luminous and nearby neutron star X-ray binary Her X-1. We were able to split the available data into 28 intervals for an extensive time-resolved, high spectral resolution study. In this paper, we focus on the evolution of the emission lines observed in the high state of Her X-1.

The lines we studied can be separated into three groups by velocity width: narrow lines with widths of about 1000 km s\(^{-1}\) (Fe I, O VII(i), N VI(i)), medium-width lines with widths of 5000–10,000 km s\(^{-1}\) (Fe XXV, O VIII, N VII), and extremely broad lines with velocity widths of 30,000–60,000 km s\(^{-1}\) (Fe K, Fe L). Below we discuss the plausible nature of the three emission line groups, and the location of the plasma that emits them.

### 6.1. Origin of the Narrow Lines

The soft X-ray high state spectra contain strong narrow intercombination lines of O VII and N VI. The presence of these transitions (and the lack of strong forbidden lines) indicates either collisional excitation due to a high-density environment (at least 10\(^{10}\) cm\(^{-3}\); Porquet & Dubau 2000), or alternatively photoexcitation of the forbidden lines of the He-like triplets by intense UV radiation (Mewe & Schrijver 1978). The same transitions also dominate the low state spectra, and were previously discussed in detail by Jimenez-Garate et al. (2002a) and Jimenez-Garate et al. (2005).

We find that the measured widths (500–2000 km s\(^{-1}\)) of these lines are significantly larger than the broadening found in the same transitions in previous Her X-1 studies of the low and the short high states (<300 km s\(^{-1}\); Jimenez-Garate et al. 2002a, 2005; Ji et al. 2009). The soft X-ray lines are thought to originate in the ionized atmosphere and in the ADC above the disk (Jimenez-Garate et al. 2002b). From the very low widths seen in the lower flux states, it is likely that only the very outermost part of the atmosphere/corona is observable, and the inner parts are hidden from our sight by the warped disk. Our findings in this work indicate that during the main high state, we are able to view the corona/atmosphere at radii closer to the central compact object, where the Doppler motions due to orbital motions are larger. Velocity widths of about 1000 km s\(^{-1}\) correspond to disk radii of \(~2 \times 10^{10}\) cm, compared with the radii of (8–10) \times 10^{10} cm estimated by Jimenez-Garate et al. (2005) from the low state spectra. For reference, the outer radius of the accretion disk is thought to be about \(2 \times 10^{11}\) cm (Cheng et al. 1995).

In fact, the line broadening of the narrow lines is similar to the outflow velocity of the highly ionized disk wind (300 –1000 km s\(^{-1}\); Kosec et al. 2020). However, we note that the ionization parameter of the wind (log(\(\zeta/\text{erg cm s}^{-1}\)) of 3–4; Kosec et al. 2020; Paper II) is about two orders of magnitude higher than the ionization parameter required for the production of O VII(i) and N VI(i) (log(\(\zeta/\text{erg cm s}^{-1}\)) of 1–2; Ji et al. 2009). Therefore they cannot originate from the same plasma, but they could be located at similar distances from the X-ray source. For instance, the intercombination lines could originate in high-density clumps (or an accretion disk atmosphere) near the base of the disk wind.

We also detect a significant variation of Fe I line flux with super-orbital phase, indicating that most of its flux during the high state cannot originate from the heated surface of the secondary HZ Her. A strong evolution with orbital phase was observed in the low state (Zane et al. 2004), but this is not the case in the high state. Instead, most of the flux of the Fe I line likely originates from dense, neutral, or very low-ionization clumps in the accretion disk or the ADC at distances of several 10\(^{10}\) cm from the neutron star—at similar locations where O VII(i) and N VI(i) are produced. The line cannot originate very close to the neutron star given its low width (\sim 1000 km s\(^{-1}\) at most), but most of its luminosity also cannot arise beyond the outer disk given the clear evolution with the super-orbital phase.

The Fe I luminosity could then naturally vary with super-orbital phase as the area of the warped disk (and the ADC) observed from our point of view increases over time during the high state phase of disk precession (similar to the proposed cause of variation in the reprocessed blackbody emission; Brumback et al. 2021). These regions are obscured by the warped disk in the low state. The Fe I material is plausibly even denser than the plasma producing the soft X-ray lines. These findings underline the strongly multiphase nature of the disk atmosphere/corona. Multiphase ADC structure in Her X-1 was previously discussed by Jimenez-Garate et al. (2005) and was also found in other ADC X-ray binaries (Psaradaki et al. 2018).

### 6.2. Origin of the Medium-width Lines

The velocity widths of the three medium-width lines, Fe XXV, O VIII, and N VII, are close to each other and vary from...
10,000—15,000 km s$^{-1}$ at the beginning of the high state down to about 3500—4000 km s$^{-1}$ toward the end of the high state (Figure 8). The similar trend of the velocity widths with superorbital phase could indicate a common origin. Their widths correspond to circular velocities in the range between 400 and 7000 $R_G$. This region is close to the inner accretion disk boundary and the neutron star magnetosphere, thought to be around $2 \times 10^8$ cm from the neutron star ($\sim 1000 R_G$), given the Her X-1 field of $10^{12}$ G (Truemper et al. 1978). We therefore argue that all three spectral features have a common origin in accretion flows in the vicinity of this region. The magnetosphere boundary could create a shock, or the boundary region could be strongly illuminated by the accretion column radiation, and so the plasma may be strongly ionized, reprocessing the primary radiation and producing the observed emission lines.

However, we do not find evidence for double-peaked broad emission lines, as seen in 4U 1626-67 (Schulz et al. 2001; Hemphill et al. 2021). Such a shape might be difficult to identify for the Fe XXV line (located in the complex Fe K region), but can be clearly rejected for the O VIII and N VII lines, observed at higher spectral resolution. The accretion flow in Her X-1 is oriented almost edge-on toward the observer, and therefore the red and blue components should be easily separable using the RGS spectra (given the expected velocities of 1000 s km s$^{-1}$), if the inner disk edge is fully visible at each superorbital phase. If only a segment of the inner edge is visible (due to obscuration), the medium-width lines might not have a standard double-peaked diskline shape, and could still originate from X-ray reflection of the primary continuum. Over the superorbital cycle, the visible disk segment may change, potentially explaining the observed systematic shifts in the line centroids (Figure 9). Alternatively, the emission lines could originate in a shock around the magnetospheric boundary. In this case, the expected line shape is difficult to predict. Further work is required to determine the exact emission process.

We note that similar medium-width emission lines (2000—10,000 km s$^{-1}$ widths, particularly O VIII and N VII) have been detected in some ultraluminous X-ray sources (ULXs; e.g., Pinto et al. 2020, 2021). At least a fraction, but possibly a majority of ULXs, are powered by magnetized neutron stars, accreting highly above their Eddington limit (e.g., Bachetti et al. 2014; Fürst et al. 2016; Israel et al. 2017; Koliopanos et al. 2017; Walton et al. 2018). Furthermore, broadened emission lines of O and N were recently also detected in the
highly magnetized neutron stars SMC X-3 and RX J0209.6-7427, accreting mildly in excess of their Eddington limits (Koliopanos & Vasilopoulos 2018; Kosec et al. 2021). All of these features, detected in a range of objects, could originate in equivalent physical regions in the vicinity of the magnetospheric boundary. If this is indeed the case, the width of the detected features could be used to estimate the magnetosphere size (and the surface magnetic field strength) for each system. Further work is necessary to establish or reject this apparent similarity between the different accreting systems.

6.3. Origin of the Broad Lines

Asami et al. (2014) previously discussed the possible nature of the broad Fe K feature. They rejected the origin as a high column density partial covering (neutral or ionized) absorber, or line broadening due to Comptonization from the ADC. They found no plausible line origins, given the likely disk truncation radius of $\sim$1000 $R_G$ (with maximum orbital velocities of 10,000 km s$^{-1}$).

We find that the velocity widths of the broad Fe L and Fe K components are largely similar (30,000–60,000 km s$^{-1}$, 0.1c–0.2c). Furthermore, both components are highly correlated with the observed Her X-1 luminosity, and the correlations are even tighter with the observed primary Comptonization luminosity (Pearson coefficients 0.92 and 0.69 for Fe K and L, respectively). As a result, the apparent luminosity of both lines is clearly correlated (Pearson coefficient 0.75, p-value $1.9 \times 10^{-5}$), which is shown in Figure 13. These findings likely indicate a common origin of the two broadest features in reprocessing (X-ray reflection; George & Fabian 1991; Ross & Fabian 2005) of the primary continuum.

However, considering that the disk is most likely truncated by the magnetosphere at $\sim$1000 $R_G$, it is impossible that such a broad X-ray reflection component could originate in reprocessing of primary continuum by the inner accretion disk. The disk would have to extend in as close as 25 $R_G$ to the neutron star to reach orbital velocities as large as the observed line velocity widths. If these broad lines arise in a standard relativistic X-ray reflection off of the inner accretion disk as seen in other neutron star XRBs (Ludlam et al. 2017), and black hole XRBs (Remillard & McClintock 2006), then an accretion disk would have to exist within the neutron star magnetosphere, or the magnetosphere would have to be much smaller (e.g., if the magnetic field is multipolar). The broad lines also cannot originate from the neutron star surface considering the line shapes are at least roughly symmetric—it is not clear how the
blueshifted line wing could arise from the (almost stationary) highly gravitationally redshifted surface.

The only other possibility is the reprocessing of the primary accretion column radiation by the column/accretion curtain itself. The matter infalling along the neutron star field lines has a low toroidal velocity given the slow rotation frequency of Her X-1, but it can easily reach velocities above 0.1c in the direction of the field lines before reaching the star surface. At different neutron star rotation phases, the projected velocity vector of the matter following the field lines can therefore produce both significant blueshifts and redshifts.

The accretion column and curtain are therefore the best candidates for the origin of these very broad emission features. The accretion curtain, or part of it could be optically thick (Mushtukov et al. 2018) and thus plausibly produce an X-ray reflection spectrum. If this interpretation is correct, it represents the first detection of an X-ray reflection signature from the magnetically channeled flow of a neutron star.

A broad Fe K line (up to 2 keV FWHM) was detected in the transient super-Eddington neutron star X-ray binary Swift J0243.6-6124 (Jaisawal et al. 2019). A cyclotron scattering feature was not found in its X-ray spectrum, and so its magnetic field (and magnetosphere size) cannot be directly measured as in the case of Her X-1. Jaisawal et al. (2019) concluded that the broad line could thus be either due to X-ray reprocessing from the inner disk (requiring a very low magnetic field of 10^{11} G), from the accretion curtain, or from a photoionized ultrafast outflow.

In our further work, we will apply X-ray reflection models to describe the Her X-1 broad line emission physically and study the properties of the accretion curtain: its geometry, and possibly the density of the reprocessing layer.

We further note that reprocessing of the primary continuum by an accretion curtain will not produce a standard relativistic X-ray reflection spectral shape with a sharp blue wing and a broad red wing (Fabian et al. 1989; George & Fabian 1991). First, the accretion curtain geometry is significantly different from that of a standard thin disk. Second, and more importantly, the whole curtain structure rotates with the rotation period of the neutron star. The periodic rotation could qualitatively explain the roughly Gaussian shape of the emission lines, observed instead of a strongly double-peaked, diskline shape.

Importantly, if the broad Fe features originate in the accretion curtain, they will show periodic variations over the neutron star pulse period. Tentative variability in the pulse-resolved broad Fe K line energy was previously detected by Fürst et al. (2013) using NuSTAR data (Figure 9 of their paper). The Fe K line normalization is also variable over the pulse phase (Vasco et al. 2013). We will test this hypothesis with a pulse-resolved spectral analysis of the 2020 August XMM-Newton data set, in which such variation could be detected in more detail at a much higher statistical significance (thanks to the superior spectral resolution of EPIC pn). This will be addressed in a future publication.

7. Conclusions

To sum up, our analysis of the extensive XMM-Newton and Chandra observations suggests that various emission lines detected in the high state Her X-1 X-ray spectrum originate in physically very distinct regions of the accretion flow. Our interpretation of their origin is summarized in a schematic in Figure 1. Our conclusions are as follows:

1. The narrow emission lines of Fe I, O VII(i), and N VII(i), with velocity widths of 500–2000 km s⁻¹ likely originate in the atmosphere (ADC) above the outer parts of the warped accretion disk, roughly 10^9 R_G away from the neutron star. These lines show significantly larger widths than the same transitions observed during the low state, indicating that during the high state, we are able to observe the inner parts of the atmosphere closer to the neutron star, while only its outskirts (at 10^9 R_G) are observable in the low state. Such findings agree with the precessing warped disk interpretation of the long-term Her X-1 flux variability.

2. The medium-width emission lines of Fe XXV, O VIII, and N VII, with velocity widths of 3000–10,000 km s⁻¹ likely also share a common origin. They may originate at the boundary between the inner accretion disk and the magnetosphere of the neutron star, about 10^7 R_G away from the compact object.

3. The broad emission lines, denoted Fe K and Fe L, show widths of 0.1c–0.2c, and must originate closer to the neutron star than the inner accretion disk edge. Their luminosities strongly correlate with the observed luminosity of Her X-1, and hence they are most likely produced by reprocessing of the primary continuum by the accretion curtain of the neutron star, at distances of ~10^7 R_G from the star. The relativistic motion of the accretion curtain material, infalling along the rotating magnetic field lines, naturally imprints the observed extreme line widths.

Support for this work was provided by the National Aeronautics and Space Administration through the Smithsonian Astrophysical Observatory (SAO) contract SV3-73016 to MIT for Support of the Chandra X-Ray Center and Science Instruments. P.K. and E.K. acknowledge support from NASA grants 80NSSC21K0872 and DDO-21125X. R.B. acknowledges support by NASA under award No. 80GSRF21M0002.

C.R.C. acknowledges support by NASA through the Smithsonian Astrophysical Observatory (SAO) grant GO8-19011C to MIT, and by contract SV3-73016 to MIT for Support of the Chandra X-Ray Center (CXC) and Science Instruments. This work is based on observations obtained with XMM-Newton, an ESA science mission funded by ESA Member States and USA (NASA).

Facilities: XMM-Newton, Chandra, Swift, MAXI.

Software: SPEX (Kaastra et al. 1996), XSPEC (Arnaud 1996), Veusz.

Appendix A

The Gain Shift of the EPIC pn Timing Mode Spectra

During the combined XMM-Newton RGS and EPIC pn spectral analysis, we found a problem with the energy gain of the EPIC pn (Timing mode) spectra. In general, we find that the apparent photon energies in EPIC are too large, by as much as 100 eV at 6–7 keV. The issue was initially discovered when fitting the ionized wind absorption lines. While the absorption lines within the RGS band aligned themselves perfectly, the Fe XXV/XXVI lines in the EPIC energy band always appeared offset. This is shown in Figure 14, where the photoionization
model is centered on the N VII, O VIII, and Ne X lines in the RGS band but is clearly offset for the Fe XXV/XXVI absorption.

Additionally, we found that while fitting the spectra of the absorption dips of Her X-1, the Fe K edge at 7.1 keV was always systematically offset, apparently blueshifted by ~0.01 c. Furthermore, the best-fitting energy of the prominent (in dip spectra) narrow Fe I line was often around 6.45–6.48 keV in the EPIC pn fits. Suspiciously, the Fe I line was always very close to 6.40 keV in all Chandra HETG spectra of Her X-1.

The findings above suggest a gain inaccuracy in the EPIC pn Timing mode. A similar gain issue, but in other EPIC pn observing modes, was previously discussed by multiple authors, including Ponti et al. (2013), Cappi et al. (2016), Zoghbi et al. (2019), Grafton-Waters et al. (2021), and Costanzo et al. (2022), but with a significantly lower value of about 50 eV (in the same “blueshift” direction as found here). The shift could be caused by uncorrected charge transfer inefficiency evolution in EPIC pn or alternatively by optical loading, and appears to be significantly worse in Timing mode spectra.

A gain shift of the order of 100 eV at 6–7 keV is detrimental to our ionized absorption analysis as well as to our study of the Fe K emission lines. This is due to the excellent counting statistics of our EPIC spectra, which can easily drive the spectral fits into completely wrong parameter spaces if the data are not calibrated precisely. The shift therefore had to be corrected, but it was not clear what the shift value is or whether it is constant at all, even within the 2020 August XMM-Newton campaign. We found that the gain shift during the absorption dipping states (where overall count rates are lower) appeared lower than during the full high state observations with extreme count rates.

If the gain is shifted, the incorrectly assigned energies of photons around the instrumental edges such as Si K-edge (1.8 keV), Au L-edge (2.2 keV), and Au M-edge (11.9 keV) should create residuals in the source spectra. We indeed observe very strong residuals exactly at the Au M-edge, shown in Figure 15, in all three 2020 August XMM-Newton observations. The residuals can be removed from the spectra by shifting the photon energies by 100–200 eV (exact value depends on the observation).

We first attempted to correct the issue by using the GAIN function in XSPEC, which allows us to shift the energy scale of a spectrum with a multiplicative and a linear parameter. We used the residuals around the positions of the instrumental edges and fitted for the gain shift using both multiplicative and linear parameters, following the approach described in XMM-CAL-SRN-0369. Unfortunately, this did not produce satisfactory results with a significant gain-shift variation, and the shift values were changing depending on the spectral model chosen (both a multiplicative and additive shift was required). The results of the gain fitting using this method could be affected by residual pile-up above 10 keV (which we did not correct for) as well as residual pile-up around 2 keV. The residual pile-up effects around 2 keV should not be significant, but the count rate at these energies is very high, leading to extremely small error bars. Finally, there are possibly real, physical emission features from Si and S in this energy band. As a result, any inaccuracies made in the 2 keV band (further compounded by the limited EPIC spectral resolution at these energies) can have detrimental effects on our ability to correct the gain shift in the Fe K band at 6–7 keV.

Therefore, due to the issues described above, as well as due to issues with exporting our photoionization model PION into XSPEC, we decided to simplify our gain correction approach and perform it completely within SPEX. Our method is similar to the gain-shift correction of the EPIC pn Timing mode observations of Cyg X-1 by Duro et al. (2016). We added a simple Doppler shift component (REDS in SPEX) to the full spectral model. The value of the shift (in units of speed of light, c) for RGS 1 and RGS 2 spectra was fixed to 0, but was a free parameter for EPIC pn spectra (in the simultaneous RGS/EPIC...
fit), and the parameter was explicitly fitted for. This way, we did not fit for the position of the instrumental edges as we did using the GAIN function in XSPEC, since our gain-shift correction was part of the final spectral model. Therefore the EPIC spectrum had to be anchored by certain spectral model parameters. We chose to freeze the energies of the Fe I and Fe XXV lines to 6.4 and 6.67 keV, respectively, as they appeared stable in all Chandra HETG observations of Her X-1. Furthermore, the blueshift of the photoionization PION grids was always anchored by the strong narrow absorption lines in the RGS spectra (N VII, O VIII, and Ne X), thus fixing the positions of the Fe XXV and XXVI absorption lines, and anchoring the EPIC spectrum with respect to the RGS spectra. We accounted for the gain shift using only one multiplicative parameter (ignoring any additive gain shifts), but the best-fitting solution was centered on the crucial Fe K band where many of our spectral components have discrete line features. Any inaccuracies outside of the Fe K band should not be critical to our modeling (our EPIC pn model outside the Fe K band is just a broad Comptonization shape).

We track the best-fitting gain-shift parameter for all of the high state observations or observational segments, but we do not find an obvious correlation between the parameter and other observational properties such as EPIC pn count rate (pile-up corrected or uncorrected), the observed Her X-1 luminosity, or super-orbital phase. In Figure 16, we show the gain-shift value versus the raw pn count rate (no pile-up corrections applied). The 2020 August XMM-Newton observations are shown in black, and older archival observations are in blue. We highlight the two oldest observations carried out in 2001 and 2002.

Figure 15. EPIC pn 9–13 keV spectra of the Her X-1 High flux states from the three 2020 August XMM-Newton observations. The spectra are fitted with simple power-law models, and all show strong residuals around the instrumental Au M-edge (11.9 keV, blue dotted line), indicating a significant gain shift at these energies.

Figure 16. Gain-shift value (as a fraction of the speed of light) for each observation or observation segment vs. raw EPIC pn count rate (no pile-up corrections applied). The 2020 August XMM-Newton observations are shown in black, and older archival observations are in blue. We highlight the two oldest observations carried out in 2001 and 2002.
from 2001 and 2002 do not require large shifts despite high EPIC pn count rates. The remaining observations or segments do not show any strong trends. Therefore, it is unclear what is the main driver for the gain variation.

Appendix B

Instrumental Residuals in RGS or Interstellar Gas/dust?

We further found strong residuals in the 22.5–23.5 Å range in the RGS spectra. Thanks to the excellent data quality, they are highly statistically significant. The residuals are located near the O K edge, where the absorption lines of various ionization levels of O as well as interstellar medium (ISM) dust are commonly found. We attempted to fit the features with a warm ISM plasma model as well as with the AMOL ISM dust model (Pinto et al. 2010). However, we were not able to reach good fits. A very-high-quality spectrum of this region (from the fully stacked observation 0865440501, with roughly 80 ks of clean exposure) is shown in Figure 17. As is seen from the plot, the residuals do not appear as a set of narrow absorption features that could be fitted with a range of O lines of different ionizations. Furthermore, we note that the neutral absorption column toward Her X-1 is very low, around \( 1 \times 10^{20} \text{ cm}^{-2} \); hence, no very strong warm ISM O lines are expected. Instead, what we observe is a broad absorption feature around \( \sim 22.75 \text{ Å} \), with a possible emission residual above 23.5 Å. These residuals broaden our phenomenological models of the O VIII and N VII lines. Particularly the N VII feature often attempts to describe the residuals just below 24 Å, resulting in a mis-fit of both O VIII and N VII features (considering their widths are coupled). This has a detrimental effect on our ionized absorption fits in the later parts of the super-orbital cycle, when the narrow disk wind lines are very weak.

Residuals in this energy range were present in multiple previous RGS studies of the O K edge (e.g., Costantini et al. 2012; Pinto et al. 2013). They were later discussed in particular by Psaradaki et al. (2020), who interpret them as instrumental features in RGS (see Figure 6 of their paper). Regardless of the origin of the features, we decided to ignore the 22.25–24 Å band in this study. The band is unimportant for disk wind modeling considering there are no strong highly ionized transitions between 22.5 and 24 Å. It is also unlikely to have a strong impact on the modeling of the remaining included (phenomenological) emission components.

Figure 17. RGS spectra (stacked for visual purposes) from observation 0865440501 around the excluded 22.25–24 Å region. Two spectral models are shown, and the most important model features are denoted with labels. The green model includes the problematic region while the blue model ignores it. The green model clearly overpredicts the broadening of the medium-width O VIII and N VII features. The position of the possible instrumental feature is indicated by the arrow.
### Appendix C
Summary of Spectral Fit Components and Parameters

Table 4 contains a summary of all the XMM-Newton spectral fit components and parameters.

| Component                        | SPEX Name | Parameter | Notes              |
|----------------------------------|-----------|-----------|--------------------|
| Multiplicative components        |           |           |                    |
| EPIC pn gain correction          | REDS      | z         | Gain-shift parameter |
| Interstellar absorption          | HOT       | nh        | Column density      |
| Disk wind absorption             | PION      | nh        | Column density log $\xi$ Ionization parameter |
|                                 |           | v         | Velocity width $v$ Outflow velocity |
|                                 |           | z         |                    |
| Hotter blackbody                 | MBB       | norm      | Normalization $T_0$ Seed temperature |
| Cooler blackbody                 | BB        | norm      | Normalization $T_1$ Electron temperature |
|                                 |           | T         | Temperature $\tau$ Optical depth |
|                                 |           |           | fixed to 0.05 keV |
| Continuum components            |           |           |                    |
| Primary Comptonization           | COMT      | norm      | Normalization $T_0$ Seed temperature |
|                                 |           |           | $T_1$ Electron temperature |
|                                 |           |           | $\tau$ Optical depth |
|                                 |           |           | fixed to 0.05 keV |
| Broad emission lines             |           |           |                    |
| Fe K                             | GAUS      | norm      | Normalization $e$ Energy |
|                                 |           | fwhm      | Line width lower limit of 6.4 keV |
| Fe L                             | GAUS      | norm      | Normalization $e$ Energy |
|                                 |           | fwhm      | Line width |
| Medium-width emission lines      |           |           |                    |
| Fe XXV                           | GAUS      | norm      | Normalization $e$ Energy |
|                                 |           | fwhm      | Line width fixed to 6.67 keV |
| O VIII                           | GAUS      | norm      | Normalization $w$ Wavelength |
|                                 |           | w         | Line width |
| N VII                            | GAUS      | norm      | Normalization $w$ Wavelength |
|                                 |           | w         | Line width velocity width coupled to $O$ VIII |
| Narrow emission lines            |           |           |                    |
| Fe I                             | GAUS      | norm      | Normalization $e$ Energy |
|                                 |           | fwhm      | Line width fixed to 6.4 keV |

Note. All line widths are defined as FWHM.

### Table 4 (Continued)

| Component | SPEX Name | Parameter | Notes |
|-----------|-----------|-----------|-------|
| O VII(j)  | GAUS      | norm      | Normalization $w$ Wavelength Line width upper limit of 0.5 Å |
| N VII(j)  | GAUS      | norm      | Normalization $w$ Wavelength Line width upper limit of 0.5 Å |

**ORCID iDs**

P. Kosec [https://orcid.org/0000-0003-4511-8427]
E. Kara [https://orcid.org/0000-0003-0172-0854]
A. C. Fabian [https://orcid.org/0000-0002-9378-4072]
F. Fürst [https://orcid.org/0000-0003-0388-0560]
C. S. Reynolds [https://orcid.org/0000-0002-1510-4860]
D. Rogantini [https://orcid.org/0000-0002-5359-9497]
D. J. Walton [https://orcid.org/0000-0001-5819-3552]
C. Canizares [https://orcid.org/0000-0002-5769-8441]
R. Staubert [https://orcid.org/0000-0003-1498-1543]
J. Wilms [https://orcid.org/0000-0003-2065-5410]

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