biotoolsSchema: a formalized schema for bioinformatics software description

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Abstract

Background: Life scientists routinely face massive and heterogeneous data analysis tasks and must find and access the most suitable databases or software in a jungle of web-accessible resources. The diversity of information used to describe life-scientific digital resources presents an obstacle to their utilization. Although several standardization efforts are emerging, no information schema has been sufficiently detailed to enable uniform semantic and syntactic description—and cataloguing—of bioinformatics resources. Findings: Here we describe biotoolsSchema, a formalized information model that balances the needs of conciseness for rapid adoption against the provision of rich technical information and scientific context. biotoolsSchema results from a series of community-driven workshops and is deployed in the bio.tools registry, providing the scientific community with >17,000 machine-readable and human-understandable descriptions of software and other digital life-science resources. We compare our approach to related initiatives and provide alignments to foster interoperability and reusability. Conclusions: biotoolsSchema supports the formalized, rigorous, and consistent specification of the syntax and semantics of bioinformatics resources, and enables cataloguing efforts such as bio.tools that help scientists to find, comprehend, and compare resources. The use of biotoolsSchema in bio.tools promotes the FAIRness of research software, a key element of open and reproducible developments for data-intensive sciences.
Background

Workers in the life sciences must routinely describe, organize, find, understand, compare, select, use, and connect a large and diverse set of analytical tools and data resources. These tasks can benefit greatly from detailed and consistent resource descriptions that are, when available, human-readable and, ideally, machine-readable. Consider for example the following tasks:

T1: A scientist surveying recently published tools in a general scientific area or for a specific computational task, highlighting those that are freely accessible.

T2: A bioinformatician constructing a data analysis pipeline, and searching for tool alternatives that perform a given operation on a specific type of biological data available in a particular format.

T3: A web developer tasked with building a portal to catalogue and promote the software outputs of a scientific community or consortium.

T4: A project manager assessing the software contributions including scientific impact of a particular project, institution, individual, or research grant.

T5: A software developer wishing to contribute to open source software projects, or seeking to claim credit for and promote their own contributions and productions.

These tasks can be challenging owing to a lack of community-agreed standards or best practices to describe life science software and data resources. Even if open source software developers document their code for better (re)usability, the provided information may address different aspects, with different granularity levels. For instance, T1 would require the tool publication date, as well as its usage license, to be available and machine-readable. In practice, a common strategy is to manually search and browse a large variety of web pages, ranging from software-oriented resources (e.g., GitHub) to scientific literature resources (e.g., PubMed), sometimes through specific form-based search engines. Survey tasks are time consuming and often require repeated and sometimes complex searches. As for T2, searching for tool alternatives is also challenging. In the best cases, software developers/providers precisely describe their contributions. But it is often difficult to compare 2 tools for a similar data analysis task because of the heterogeneity of their description. This would require a tool catalogue (T3) allowing, e.g., tools to be filtered on the basis of their application domain or the type of data processing they provide. Other issues arise when claiming credit for software contributions (T5) or more generally evaluating scientific impact (T4). Citation recommendations are often provided as a paragraph in a tool’s documentation, or using the structured Citation File Format (CFF) [1]. Automated retrieval of such citation recommendations would be particularly useful in the context of virtual research environments where life scientists combine bioinformatics tools into data-intensive workflows.

All of these tasks depend on the availability of a shared human-understandable and machine-processable controlled vocabulary and syntax to precisely describe bioinformatics software and data resources. We thus propose biotoolsSchema. Our objective is 2-fold: (i) to provide a technical means to formalize and express rich bioinformatics resource metadata required to achieve at least tasks T1–5 and (ii) to provide incentives for bioinformatics resource providers to enrich their tool metadata for better human/machine accessibility, readability, and reusability. biotoolsSchema is a formalized information model that puts the description of a broad range of bioinformatics resources on a rigorous and consistent syntactic and semantic basis. Our model is developed through a community effort and has evolved steadily since its origin in the BioMedBridges project (concluding in 2015) [2], and more recently during its development for ELIXIR [3], resulting in the latest stable version 3.3.0. In the Comparison to Related Efforts section we introduce and compare biotoolsSchema to various relevant software metadata initiatives, in the context of providing stable solutions to maintain FAIR principles (Findable, Accessible, Interoperable, Reusable) [4] between software providers and consumers.

biotoolsSchema is broadly applicable but optimized to describe bioinformatics tools—application software with well-defined data-processing functions (inputs, outputs, and operations). This includes simple tools with 1 or a few closely related functions, and complex, multimodal tools with many functions, available for immediate use as online services, or in a form that users can download, install, configure, and run themselves.

biotoolsSchema defines 50 scientific, technical, and administrative attributes. It concentrates on salient common features, necessary and sufficient for the systematic cataloguing and use of tool information in a variety of contexts. Internally, the EDAM ontology [5] enables rigorous and consistent description of tool functionalities (see “Model of tool function”), such that tools can be readily found, comprehended, and compared by typical software end-users.

biotoolsSchema is available as XML Schema (XSD) and JSON Schema variants and can be used to validate corresponding tool descriptions in XML, JSON, and YAML formats. We summarize the design, methods, and implementation of biotoolsSchema, comparing it to complementary approaches. We also summarize its applications, including the description of a dataset of >17,000 tools registered in the bio.tools registry [6, 7].

Findings

Scope

biotoolsSchema is applicable to a nearly complete range of application software, including command-line tools, scripts, libraries, workflows, web applications, database portals, web APIs, web services, SPARQL endpoints, desktop applications, plug-ins, workbenches, and suites. These tool types and their definitions were settled following an analysis of bio.tools and are included as a controlled vocabulary within biotoolsSchema (see section Controlled vocabularies). They are intended to provide a practical and intuitive designation. In principle, when describing a tool, 1 or more tool types may be assigned, reflecting the different facets of the software being described. biotoolsSchema includes general attributes such as tool description, publication, and license. Execution-layer information, e.g., command-line tool options or web service end points, are out of scope. biotoolsSchema thus complements, e.g., Galaxy [8], the Common Workflow Language (CWL) [9], or Boutiques [10] command-line tool descriptions, and OpenAPI descriptions of web services.
Software attributes

biotoolsSchema covers a total of 50 scientific, technical, or administrative software attributes, organized for convenience into 9 logical groupings (Fig. 1, Table 1). To support the broadest range of applications, only bare-bones metadata (name, short description, and home page) are mandated, the rest of the attributes (Table 2) being conditionally required or optional. The small mandatory core of elements was also a practical necessity for the curation of bio.tools at a very large scale, to facilitate the registration of new entries that can be subsequently improved by the author or the broader community. Element cardinality constraints (1 only, 1 to many, 0 or 1, 0 to many) were chosen to provide flexibility, where applicable. To enable concise information, standard identifiers are used where possible, e.g., digital object identifiers (DOIs) for publications, Open Researcher and Contributor IDs (ORCIDs) for people [11], ontology concept IDs for specialized scientific aspects, and controlled vocabularies for other attributes (see section Controlled vocabularies). Verbose information, e.g., software documentation, terms of use, or citation instructions, is referred to by URL. Regular expression patterns are defined on all applicable elements to support precise syntax validation.

Scientific concepts

The EDAM ontology [5] provides the core vocabulary for the scientific description of tools including types of data and data identifiers, data formats, operations, and topics. EDAM organizes these concepts into the EDAM Topic, Operation, Data, and Format subontologies. Concepts may be specified by 1 or both of an EDAM concept URI (e.g., [12]) and/or a term (e.g., “Proteomics”)—a preferred label or synonym of a concept from the appropriate EDAM subontology. It is strongly recommended to specify at least the URI because these persistently identify a concept (labels and synonyms can change).

Model of tool function

The model of tool functionality (Fig. 2) is concise and simple. It supports a practical summary of a tool’s essential functionality including primary inputs and outputs from the perspective of a typical biologist end-user. Each software entity may have 1 or more functions, each corresponding to a mode of operation that the software provides. In turn, each function performs 1 or more basic operations and has 0 or more primary input and/or output data. Each input or output is of a specified data type and has supported format(s). Operation (e.g., “Sequence alignment”), data type (e.g., “Sequences”), and format (e.g., “FASTA”) are EDAM concepts. An optional comment, and relevant command, command-line fragment, or option for executing the function, may also be specified, mainly to facilitate function identification in tools that can perform multiple operations.

Auxiliary information

Miscellaneous links, downloads, and documentation are modelled in a common way (Fig. 3) including a URL, a type, and an optional comment. Specifying the types of documentation, etc., via controlled vocabularies allows these to be extended in the future, in a way that is non-breaking to schema dependencies.

Publications

Relevant publications must be specified by (at least) 1 of a DOI, PMID (PubMed reference number), or PMCID (PubMed Central reference number) and may be optionally typed, e.g., “Review.” Use of DOIs—the most generic of these identifiers—is recommended.

Tool relationships

Relationships between tools that have been registered in bio.tools may be specified by biotoolsID and a term from a controlled vocabulary, which is currently limited to isNewVersion/hasNewVersion (version relationships), uses/usedBy (general functional association), and includes/includedIn (primarily for associating collections such as software suites with their constituent tools). These relationship types will be extended in due course.

Credits and contact information

Credits and contacts for a tool are handled by a consolidated mechanism. Creditable or contactable entities of various types (e.g., “Person,” “Institute”) and roles (e.g., “Developer,” “Support”) must have ≥1 of a name, e-mail, and URL. ORCIDs provide a persistent reference to information on an individual person. Global Research Identifier Database Identifiers (GRID IDs) and Research Organization Registry Identifiers (ROR IDs) are used for organizations, and Crossref Funder Registry Identifiers (FundRef/Funder IDs) for funding organizations. Specification of these IDs, where available, is strongly recommended because these enable sustainable maintenance and reuse of relevant metadata.

Controlled vocabularies

In addition to EDAM, a further 18 controlled vocabularies (Table 3) catering for technical aspects are defined internally within biotoolsSchema as “standardized enumerations of terms.” Notably the license controlled vocabulary uses identifiers from the industry standard SPDX list [13]. Comprehensive documentation (see Documentation section) including definitions of terms in each vocabulary is available online [14] and is embedded in the schema file (XSD variant only).

Implementation of biotoolsSchema in bio.tools

bio.tools [7] provides the means—manually via GUIs and programmatically via a REST API—for a user to browse and search over biotoolsSchema-formatted data and to add to, edit, or download the registry content. Tool description data registered or downloaded via the REST API in a choice of serialization formats (XML, JSON, or YAML) are compatible with biotoolsSchema. bio.tools provides unique, persistent, and immutable tool identifiers (e.g., “signalp,” biotools:signalp). These identifiers are used in persistent bio.tools URLs (e.g., [15]), resolving to Tool Cards, which summarize essential tool information. The bio.tools compact URLs (e.g., “biotools:signalp”) are a convenient short form—simply the identifier in the “biotools” namespace. biotoolsSchema supports other types of identifier, and software version information may be attached to the entire tool description, or to a specific identifier, download, or publication, and specified in a flexible way allowing, e.g., a single version label or a list or range of labels to be annotated. In case a single label...
Figure 1: biotoolsSchema overview. Software attributes are organized into 9 groups (in boxes) and include terms from controlled vocabularies defined internally within biotoolsSchema, standard identifiers (including from the EDAM ontology), links, or free text. Cardinality of the groups and attributes is shown in superscript and in the block arrows.

Table 1: Software attribute groups

| Group       | XML element | Description                                                                 |
|-------------|-------------|------------------------------------------------------------------------------|
| Summary     |             | Basic information about the software                                          |
| Labels      |             | Miscellaneous scientific, technical, and administrative details of the software, expressed in terms from controlled vocabularies |
| Functions   | Function    | Details of the function(s) (i.e., modes of operation) that the software provides, expressed in concepts from the EDAM ontology |
| Links       | Link        | Miscellaneous links for the software, e.g., repository, issue tracker, or mailing list |
| Downloads   | Download    | Links to downloads for the software, e.g., source code, virtual machine image, or container |
| Documentation | documentation | Links to documentation about the software, e.g., source code, virtual machine image, or container |
| Relationships | relation    | Details of a relationship this software has to other software registered in bio.tools |
| Publications | publication | Publications about the software                                               |
| Credits     | credit      | Individuals or organizations that should be credited or can be contacted about the software |

Software attributes are grouped within biotoolsSchema. The groups correspond to XML elements with the exception of Summary and Labels groups.

As of September 2020, bio.tools includes 17,370 entries and a total of 301,956 individual annotations, including 101,517 references to concepts from the EDAM ontology, as per attributes defined within biotoolsSchema. Individual tool descriptions vary in richness and are being progressively improved, through an initiative that engages the community with the curation process [16, 17], e.g., producing a high-quality tool description corpus for proteomics data analysis [18]. The bio.tools content, user interfaces, and API will be described in more detail in a future publication.
### Table 2: Software attributes

| XML element/JSON property | Description                                                                 | Type       | Cardinality |
|----------------------------|------------------------------------------------------------------------------|------------|-------------|
| **Summary group**          |                                                                              |            |             |
| Name                       | Canonical software name assigned by the software developer or service provider | String     | 1 only      |
| description                | Textual description of the software                                          | String     | 1 only      |
| homepage                   | Home page of the software, or some URL that best serves this purpose         | URL        | 1 only      |
| biotoolsID                 | Unique ID (case insensitive) of the tool that is assigned upon registration of the software in bio.tools, normally identical to tool name | bio.tools tool ID | 0 or 1 |
| biotoolsCURIE              | bio.tools CURIE (compact URI) based on the bio.tools tool ID                  | URI        | 0 or 1      |
| version                    | Version information (typically a version number) of the software applicable to this bio.tools entry | String     | 0 or more   |
| otherID                    | A unique identifier of the software, typically assigned by an ID assignment authority other than bio.tools | String     | 0 or more   |
| otherID->value             | Value of tool identifier                                                     | String     | 1 only      |
| otherID->type              | Type of tool identifier                                                      | Enum       | 0 or 1      |
| otherID->version           | Version information (typically a version number) of the software applicable to this identifier | String     | 0 or 1      |
| **Labels group**           |                                                                              |            |             |
| toolType                   | A type of application software: a discrete software entity can have >1 type  | Enum       | 0 or more   |
| Topic                      | General scientific domain the software serves or other general category       | EDAM Topic | 0 or more   |
| operatingSystem            | The operating system that is supported by a downloadable software             | enum       | 0 or more   |
| Language                   | Name of programming language, e.g., used for the software source code or compatible with an API | enum       | 0 or more   |
| License                    | Software or data usage license                                               | enum       | 0 or 1      |
| collectionID               | Tag for a collection that the software has been assigned to within bio.tools | string     | 0 or 1      |
| Maturity                   | How mature the software product is                                          | enum       | 0 or 1      |
| Cost                       | Monetary cost of acquiring the software                                       | enum       | 0 or 1      |
| accessibility              | Whether there are non-monetary restrictions on accessing an online service   | enum       | 0 or 1      |
| elixirPlatform             | ELIXIR platform that is credited for developing or providing the software    | enum       | 0 or more   |
| elixirNode                 | ELIXIR node that is credited for developing or providing the software        | enum       | 0 or more   |
| elixirCommunity            | Name of relevant ELIXIR (or associated) community                           | enum       | 0 or more   |
| **Function (0 or more)**   |                                                                              |            |             |
| operation                  | The basic operation(s) performed by this software function                   | EDAM Operation | 1 or more  |
| input/output               | Details of primary input/output data                                         | EDAM Data  | 0 or more   |
| input/output->data         | Type of primary input or output data                                         | EDAM Format | 1 only     |
| input/output->format       | Allowed format(s) of the input or output data (EDAM Format)                  | string     | 0 or 1      |
| Note                       | Concise comment about this function, if not apparent from the software description and EDAM annotations | string     | 0 or 1      |
| Cmd                        | Relevant command, command-line fragment, or option for executing this function/running the tool in this mode | string     | 0 or 1      |
| **Link (0 or more)**       |                                                                              |            |             |
| url                        | A link of some relevance to the software                                      | URL        | 1 only      |
| Type                       | The type of data, information, or system that is obtained when the link is resolved | enum       | 1 or more   |
| Note                       | Comment about the link                                                        | string     | 0 or 1      |
| **Download (0 or more)**   |                                                                              |            |             |
| url                        | Link to download (or repository providing a download) for the software        | URL        | 1 only      |
| Type                       | The type of data, information or system that is obtained when the link is resolved | enum       | 1 only      |
| Note                       | Comment about the download                                                    | string     | 0 or 1      |
| version                    | Version information (typically a version number) of the software applicable to this download | string     | 0 or 1      |
Table 2: Continued

| XML element/JSON property | Description | Type | Cardinality |
|---------------------------|-------------|------|-------------|
| Documentation (0 or more) | Link to documentation on the web for the tool | URL | 1 only |
| url                        | Link to documentation that is linked to | enum | 1 or more |
| Note                       | Comment about the documentation | string | 0 or 1 |
| Relation (0 or more)       | bio.tools ID of an existing bio.tools entry to which this software is related | bio.tools tool ID | 1 only |
| biotoolsID                 | Type of relation between this and another registered software | enum | 1 only |
| Type                       | Digital Object Identifier of a publication about the software (≥1 of DOI, PMID, or PMCID must be specified) | doi | 0 or 1+ |
| Publication (0 or more)    | PubMed Identifier | pmid | 0 or 1+ |
| pmid=                      | PubMed Central Identifier | pmcid | 0 or 1+ |
| pm cid=                   | Type of publication | string | 0 or 1 |
| Type                       | Software version information (typically number) applicable to this publication | string | 0 or 1 |
| Version                    | Comment about the publication | string | 0 or 1 |
| Note                       | Credit (0 or more) | string | 0 or 1+ |
| name=                     | Name of the entity that is credited (≥1 of name, e-mail, or url must be specified) | string | 0 or 1+ |
| email=                    | E-mail address | email address | 0 or 1+ |
| url=                      | URL, e.g., home page of an institute | URL | 0 or 1+ |
| Orcidid                    | Unique identifier (ORCID ID) of an entity that is credited | ORCID ID | 0 or 1 |
| gridid=                   | Unique identifier (GRID ID) of an organization that is credited | GRID ID | 0 or 1 |
| rid=                      | Unique identifier (ROR ID) of an organization that is credited | ROR ID | 0 or 1 |
| Fundrefid=                | Unique identifier (FundRef ID or Funder ID) of a funding organization that is credited | FundRef ID | 0 or 1 |
| TypeEntity                 | Type of entity that is credited | enum | 0 or 1 |
| typeRole=                 | Role performed by the entity that is credited | enum | 0 or more |
| Note=                     | A comment about the credit | string | 0 or 1 |

biotoolsSchema covers 50 general software attributes grouped for convenience. EDAM concepts may be specified by 1 or both of a URI or term. "enum" indicates a controlled vocabulary defined by biotoolsSchema. Attributes of type xs: token or URL include regular expressions for syntax validation, where applicable.

Figure 2: Model of tool function biotoolsSchema follows a simple model of tool function, where each function (mode of operation) performs 1 or more specific operations. Each function may have 1 or more primary inputs and outputs, each of a defined data type and listing supported format(s). Illustration is for the ProCon (biotools:procon) conversion utility.
Figure 3: Model of links, downloads, and documentation. Links, downloads, and documentation are modelled in a common way: a URL that is annotated to indicate facets (such as issue tracker or code repository) and an optional comment. Additionally, downloads also allow for associated version information. Illustration is for miscellaneous links for the ProCon (biotools:procon) conversion utility.

Table 3: Controlled vocabularies

| Controlled vocabulary (#terms) | Description |
|-------------------------------|-------------|
| Identifier type (4)           | The type of tool identifier, e.g., “doi” |
| Tool type (15)                | The type of application software, e.g., “Command-line tool” |
| Operating system (3)          | The operating system supported by a downloadable software package, e.g., “Linux” |
| Programming language (57)     | Name of programming language the software source code was written in, e.g., “C” |
| License (326)                 | Software or data usage license, e.g., “GPL-3.0” |
| Maturity (3)                  | How mature the software product is, e.g., “Mature” |
| Cost (3)                      | Monetary cost of acquiring the software, e.g., “Free of charge” |
| Accessibility (3)             | Whether there are non-monetary restrictions on accessing an online service, e.g., “Open access” |
| Elixir platform (5)           | ELIXIR research infrastructure technical platform, e.g., “Tools” |
| Elixir node (22)              | ELIXIR research infrastructure national node, e.g., “France” |
| Elixir community (11)         | Name of relevant ELIXIR (or other) community, e.g., “Galaxy” |
| Link type (12)                | The type of data, information, or system that is obtained when the link is resolved, e.g., “Helpdesk” |
| Download type (18)            | Type of download that is linked to, e.g., “Source code” |
| Documentation type (15)       | Type of documentation that is linked to, e.g., “API documentation” |
| Publication type (6)          | Type of publication, e.g., “Review” |
| Relation type (6)             | Type of tool relationship, e.g., “uses” |
| Credit entity type (6)        | Types of entities that may be credited, e.g., “Person” |
| Credit entity role (7)        | Roles that may be assigned to creditable entities, e.g., “Developer” |

biotoolsSchema defines 18 controlled vocabularies catering for technical aspects of software description.

Serialization formats and transformations

bio.tools supports upload and download of biotoolsSchema-formatted data in a choice of serialization formats (XML, JSON, or YAML). XML support in bio.tools was developed using XSLT transformations to support 2-way, lossless interconversions between biotoolsSchema-formatted XML files and the JSON, YAML, and generic XML formats that are natively supported by the Django web framework used by bio.tools. This offers maximum flexibility to providers and consumers of biotoolsSchema-formatted data, allowing for rigorous validation (against the XSD) irrespective of favoured format. The transforms are freely available [19]. For illustration purposes, a sample JSON file for the SignalP command-line tool (biotools:signalp) (Fig. 4) is shown. We also recently created conversion code to support the lightweight JSON-LD format of the Bioschemas [20] tool profile, which is now available through the bio.tools API.

Comparison to Related Efforts

Various research infrastructure or community-led initiatives (Table 4) have defined, or are in the process of defining, sets of information fields to describe bioinformatics software application metadata. The Health Care and Life Sciences (HCLS) Community Profile [21] was an early effort of the Semantic Web Health Care and Life Sciences Interest Group [22]. It specifies dataset descriptions using the Resource Description Framework (RDF), using 24 core metadata elements, and recommends reuse of various well-established, general-purpose RDF controlled vocabularies including Dublin Core [23], Friend-of-a-Friend [24], and PROV...
Figure 4: Sample JSON file for signalp tool.

[25]. We will describe in a future publication biotoolsRDF [26], an application ontology that defines the OWL2 Web Ontology Language encoding of biotoolsSchema. Like the HCLS Community Profile, it reuses other well-established vocabularies wherever possible, but provides a richer set of attributes and is specifically geared towards application software metadata rather than
datasets in general. Tangential to these is the Schema.org vocabulary, founded by the major web search engine providers. It is an exhaustive controlled vocabulary used to annotate contents of web pages and is organized into a hierarchy of a broad range of conceptual classes. It includes concepts relevant to software such as SoftwareApplication and CreativeWork and is well...
suited for general-purpose, lightweight markup of web pages for discovery purposes. This is in contrast to biotoolSchema, which is tailored specifically to detailed descriptions of application software especially, and mandates stricter syntax and semantics. A Tool Profile [27] currently under development for the Bioschemas project [20] will provide guidelines on the consis-
Room (Table 4) for software metadata used in these contexts. A major component is the CodeMeta Metadata Crosswalk, produced by the CodeMeta community project [44], which is a table reflecting a comparison of software metadata used across multiple code repositories and systems. The crosswalk (a work in progress) yields an exhaustive set of 65 software metadata concepts (mostly mapped to Schema.org concepts) and can inform efforts to produce a minimal concept vocabulary for software metadata reflecting a consensus in the mappings. biotoolsSchema has been submitted as a CodeMeta crosswalk (see below) and covers many of the common concepts, despite these not always being explicitly mapped owing to technical limitations of how the crosswalk is currently represented.

![Image](https://example.com/image.png)

**Table 4: Software metadata initiatives**

| Initiative                       | Description                                                                 |
|----------------------------------|-----------------------------------------------------------------------------|
| HCLS Community Profile           | Specification for dataset description using RDF [21]                      |
| eInfraCentral Service Description Template | Information model for European eInfrastructure services (including software services) [28] |
| DataCite Metadata Schema         | XML schema and guidelines of core metadata properties for resource identification, citation, and retrieval [29] |
| OpenAIRE Application Profile     | Guidelines for software repository managers [30]                          |
| CodeMeta Metadata Crosswalk      | Vocabulary for software metadata concepts and crosswalk between software metadata projects [31] |
| Schema.org Vocabulary            | Controlled vocabulary for marking up web pages [32]                       |
| Bioschemas Tool Profile          | Schema.org specification for tools in the life sciences [33]              |
| FORCE11 Software Citation Principles | Basic metadata requirements for software citation [34]                      |

Various initiatives for software metadata of relevance to biotoolsSchema are described.

The CodeMeta specification [43] is a more generalized approach and was developed as a lightweight format to describe scientific software, based on an extension of Schema.org using JSON-LD. A major component is the CodeMeta Metadata Crosswalk, produced by the CodeMeta community project [44], which is a table reflecting a comparison of software metadata used across multiple code repositories and systems. The crosswalk (a work in progress) yields an exhaustive set of 65 software metadata concepts (mostly mapped to Schema.org concepts) and can inform efforts to produce a minimal concept vocabulary for software metadata reflecting a consensus in the mappings. biotoolsSchema has been submitted as a CodeMeta crosswalk (see below) and covers many of the common concepts, despite these not always being explicitly mapped owing to technical limitations of how the crosswalk is currently represented.

This summary of initiatives is not exhaustive. Others include the DOE CODE initiative [45] for code archiving by the U.S. Department of Energy (DOE), guidelines [46] for rich search results for software from Google, and specialized ontologies for software including SWO [47] and OntoSoft [48], each serving a different use case. We have thus a plethora of different recommendations and ways to annotate and share software metadata. The diversity reflects a wide range of perspectives, use cases, and contexts but brings the challenge of curating software metadata and sharing it between systems whilst avoiding inconsistencies and duplication of efforts. We ameliorate this interoperability issue, at least so far as sharing and reusing bio.tools metadata, through an exhaustive crosswalk (Table 5) between biotoolsSchema elements and key software metadata initiatives including CodeMeta, Schema.org, OpenAire, DataCite, HCLS, eInfraCentral, FORCE11, and miscellaneous RDF vocabularies. Each element in biotoolsSchema was mapped, where possible, to the corresponding field used by these initiatives, and the mappings aggregated, discussed, and reviewed, resulting in a consolidated crosswalk (Table 5) for biotoolsSchema, which has been submitted to the CodeMeta. The crosswalk thus provides a framework useful to any engineer integrating software metadata provided in these contexts.

**Discussion**

The efficiency of workers using scientific software across the spectrum of the life sciences depends, in large part, on high-quality and convenient bioinformatics software metadata. biotoolsSchema, in combination with EDAM, provides a formalized, rigorous, and consistent specification of the syntax and
### Table 5: Comparison of biotoolsSchema and other software metadata initiatives

|                | CodeMeta/Schema.org | OpenAIRE 18/23¹ | DataCite 11/19² | Miscellaneou RDF vocabularies | HCLS 12/24³ | eInfraCentral 23/24⁴ | FORCE11 10/11 |
|----------------|---------------------|-----------------|-----------------|------------------------------|--------------|-----------------------|---------------|
| **Summary**    |                     |                 |                 |                              |              |                       |               |
| name           | name                | Name            | Title           | rdfs:label, dct:title        | Title        | Service Tagline, Service Description |                       |
| description    | description         | Description     | Description     | rdfs:comment, dct:description |               | Service URI, Service Order | Software name Description |
| homepage       | url                 | Landing page (datacite:alternateIdentifier) | foaf:page | HTML page                   |              |                       |               |
| biotoolsID     | identifier          | Identifier      | Identifier      | dct:identifier              |              |                       | Unique identifier |
| biotoolsCURIE  | identifier          | Identifier      | Identifier      | dc:identifier               |              |                       |               |
| version        | softwareVersion     | Identifier      | Version         | pav:hasCurrentVersion |              |                       |               |
| otherID        | identifier          | Alternate identifier | AlternateIdentifier, alternatedentifierType | rdfs:seeAlso, dct:identifier |              |                       |               |
| **Function**   |                     |                 |                 |                              |              |                       |               |
| operation      |                     |                 |                 | dcat:keyword                 |              | Service Tags           |               |
| input/output   |                     |                 |                 | dcat:keyword                 |              |                       |               |
| note           |                     |                 |                 | dcat:keyword                 |              |                       |               |
| cmd            |                     |                 |                 | dcat:keyword                 |              |                       |               |
| **Labels**     |                     |                 |                 |                              |              |                       |               |
| toolType       | applicationSubCategory | Software Type | ResourceType     | rdfs:comment                 |              |                       |               |
|                |                     |                 |                 |                              |              |                       |               |
| topic          | keywords             | Subject         | Subject, valueURI | dcat:keywords               | Keywords     |                       |               |
|                |                     |                 |                 |                              |              |                       |               |
| operatingSystem| operatingSystem     |                 |                 | dcat:medium                  |              | Service Category, Service Subcategory |               |
| language       | programmingLanguage | Programming Language | datacite:format | dct:language                 | Language     |                       |               |
| license        | license              | License Condition | Rights, rightsURI | dct:licence                  | License      |                       |               |
| collectionID   |                     |                 |                 | dct:identifier              |              |                       |               |
| maturity       |                     |                 |                 |                              |              |                       |               |
| cost           | isAccessibleForFree² |                 |                 |                              |              |                       |               |
| Link          | CodeMeta/Schema.org | OpenAIRE 18/23 | DataCite 11/19 | Miscellaneous RDF vocabularies | eInfraCentral 23/24 | FORCE11 10/11 |
|--------------|---------------------|----------------|----------------|-------------------------------|---------------------|---------------|
| any type     | relatedLink         |                |                |                               |                     |               |
| "Repository"| codeRepository      | Repository     | (datacite:publisher) |                     |                     |               |
| "Helpdesk"   |                      |                |                |                               |                     |               |
| "Mailing list" |                   |                |                |                               |                     |               |
| "Issue tracker" | codemeta:issueTracker |               |                |                               |                     |               |
| Download     | any type            |                |                |                               |                     |               |
| any type     | downloadUrl         |                |                | dcat:downloadURL,            |                     |               |
| "Source code," |                   |                |                | prov:atLocation              |                     |               |
| "Software package" |             |                |                | dcat:mediaType               |                     |               |
| or "Binaries:" |                   |                |                |                               |                     |               |
| "Icon"       |                      |                |                |                               |                     |               |
| "Screenshot" |                      |                |                |                               |                     |               |
| Documentation | General             | codemeta:readme | Documentation (datacite:alternateIdentifier) | dcat:landingPage |                     |               |
|              | "User manual"       | softwareHelp   |                |                               |                     |               |
|              | "Terms of use"      | Access Rights  | Rights, rightsURI | dcterms:Rights,            |                     |               |
|              | "Training material" |                |                | rightsURI                    |                     |               |
| Publication   | doi|pmid|pmcid | referencePublication | - | - | dct:references | References | Index citations |
Table 5: Continued

| Credit | CodeMeta/Schema.org | OpenAIRE 18/23 | DataCite 11/19 | Miscellaneous RDF vocabularies | elinfraCentral 23/44 | FORCE11 10/11 |
|--------|---------------------|----------------|---------------|--------------------------------|----------------------|---------------|
| name   | givenName, familyName, affiliation, name | creatorName, givenName, familyName, affiliation, | foaf:name | | | |
| email  | email               | email          | foaf:mbox     | foaf:page                     | prov:atLocation      |               |
| url    | url                 | url            | foaf:page     | dcterms:identifier            |                      |               |
| orcidid| identifier          | nameIdentifier | foaf:providedBy | pav:createdBy | pav:authoredBy | pav:curatedBy |
| typeEntity | nameType          | typeRole       | typeRole      | typeRole                      | typeRole            |               |
| typeRole | funding agency      | funder         | funderName, FundingReference | dcterms:creator      | Creators            | Author(s)     |
| typeRole | developer           | author, creator | FundingReference | Creator                      | Contributors         | Contributor role |
| typeRole | contributor         | contributor, editor | Creator | Contributor | | |
| typeRole | provider            | provider, producer | | | | Service |
| typeRole | maintainer          | codemeta:maintainer | | | | Provider Name |
| typeRole | primary contact      | Contact Person, Contact | | | | Contributors |

Elements in biotoolsSchema are mapped to equivalent elements from various software metadata initiatives. Only those elements that could be mapped are shown. Numbers divide by slash in the header row e.g. 36/65 indicate the proportion of all elements in a metadata initiative that were mapped.

1. Fifty-five of which are Schema.org properties and 10 of which are specific to CodeMeta.
2. Disregarding DataCite subproperties.
3. HCLS core metadata elements.
4. Disregarding service level targets and performance information (out of biotoolsSchema scope).
5. elinfraCentral uses a different but compatible controlled vocabulary.
6. True where cost=="Free of charge".
semantics for these metadata. This enables software developers and service providers to define their productions in a consistent way (tasks T4, T5), cataloguers to communicate clearly what is available (tasks T1, T3), and software end-users to more efficiently use these resources (task T2). For example, a recent study [49] demonstrated the usefulness of biotoolsSchema-formatted data for automated workflow composition in mass spectrometry–based proteomics data analysis. Here, biotoolsSchema, through its use of the EDAM ontology, enabled the precise annotation of tool inputs, outputs, and operations that was critical for workflow synthesis. biotoolsSchema thus encompasses diverse use cases, from provenance through to querying and discovery, and can help to standardize the curation and exchange of metadata across software projects, repositories, initiatives, and organizations.

In biotoolsSchema, a great complexity of information—including tool functionalities, fields of use, interfaces, deployments, distributions, documentation, and so on—is reduced to a manageable and practical level. The model is applicable to nearly all technical types of tool, and supports the uniform description of key scientific, technical, and administrative attributes. Specifically, in line with tasks T1 and T3 addressing tool surveys and community-oriented registries, it allows for a presentation and comparison of tool information, which often cannot conveniently be obtained from a Google search or cursory inspection of a provider’s website. With progressive development, biotoolsSchema applications such as bio.tools will help to make complex tool functions more easily understood and render tools more accessible, usable, and interoperable, i.e., more FAIR [4]. For example, a study [50] showed how formalized tool descriptions could be reused and bridged to workflow provenance to provide user- and machine-oriented data summaries. This complements efforts such as Boutiques [10], which have been applied to the neuroimaging analysis domain. We plan to generically evaluate the FAIRness of tools registered in bio.tools once there is broad community agreement on a suitable set of metrics. For a start, we examined the criteria defined by Lamprecht et al. [51] with respect to the features of bio.tools and biotoolsSchema. This comparison (Table 6) shows how in practice the use of biotoolsSchema through bio.tools already helps to improve the FAIRness of tools. The table also informs possible FAIR metrics, which can be encapsulated using our emerging Tool Information Profile system [52] and used to provide an objective, transparent, and flexible framework to evaluate tool FAIRness.

Our stand-alone schema allows for community development of the model to be loosely coupled to applications such as bio.tools, and provides a means for an end-user to validate content external to any system, ensuring correct syntax, structure, and completeness (T3). biotoolsSchema must evolve to keep pace with developments in the field and support new applications and integration scenarios. This may include richer modelling of the complex relationships between resources, and support for specialized biological ontologies such as Gene Ontology [55] for molecular function, cellular component, and biological process, Sequence Ontology [56] for genomic elements, and NCBI Taxonomy [57] for taxa. biotoolsSchema will thus provide a means to relate a large set of tools such as in bio.tools to a broader and flourishing ecosystem of workflows, databases, and ontologies.

Future changes will be pragmatic, driven by community use cases, and in light of practical experience of what data are useful and readily available. No single model, registry, or initiative can hope to cover all bases. biotoolsSchema can be augmented by (and will not duplicate) the functionalities of related well-maintained models provided by more specialized initiatives, e.g., execution-layer information about command-line tools provided by CWL, or information about service end points supported by OpenAPI [58]. More specifically, we plan to build upon previous work [59–62] to improve the cross-linking and cross-enrichment of execution-oriented tool descriptions with biotoolsSchema data. Volatile attributes, or attributes that must be frequently recalculated, such as metrics of usage, technical performance data, links to similar tools, software dependencies, hardware requirements, and so on, will remain out of scope.

Different software metadata use cases have different information requirements. biotoolsSchema supports very minimal or much more comprehensive information specifications, according to needs, without imposing a high curation burden and thus a barrier to adoption. It provides the basis for, but cannot in itself specify, a flexible information requirement suited to diverse purposes and contexts, e.g., curation of registries such as bio.tools, required information for service delivery plans, publication of software articles, or metrics for software metadata or project quality. For such purposes, a framework [63] for tool information requirements is under development (“Tool Information Profiles”), which is based on biotoolsSchema but goes beyond the syntactic/semantic constraints that can conveniently be defined in XML schema. Human-readable guidelines for curation of software metadata are also being developed as part of an emerging Curators Guide [64].

biotoolsSchema, with progressive development and adoption, can benefit the whole bioinformatics community. It can help to support best practices promoted by various research infrastructures that emphasize the value of bioinformatics software registries for findability [65, 66], and bridge the gap between technology-oriented developers and service-oriented research infrastructures and organizations. The field of software metadata management is socially and technically very complex and includes many more stakeholders and perspectives than are summarized here, with multiple projects serving different but overlapping needs, use cases, and contexts. We encourage all such efforts and warmly welcome collaborations for the continued development of biotoolsSchema, its applications, and integration into the broader bioinformatics ecosystem.

Methods

Design considerations

Requirements were established during a series of community-led workshops resulting in 10 founding principles and design considerations, now implemented as characteristics of biotoolsSchema:

- **Practical**—focus on salient attributes of practical value in everyday use, especially to support the discovery, use, and practical interoperability of software; superfluous details are excluded.
- **General**—generally applicable, i.e., to all manner of bioinformatics resources (see Scope).
- **Consistent**—use ontologies and standardized enumerations of terms (see Controlled Vocabularies) where possible, to support precise searches over biotoolsSchema-formatted data and return of consistent and therefore comparable information.
- **Concise**—mandate URLs or standard identifiers where possible, helping to ensure the sustainable upkeep of biotoolsSchema-formatted data and support future integrations, applications, and cross-linking with other resources.
Table 6: Role of bio.tools and biotoolsSchema in the evaluation of software FAIRness

| Criterion | FAIR principle for software | Provided by bio.tools | Provided by biotoolsSchema |
|----------|-----------------------------|-----------------------|---------------------------|
| F1       | Software and its associated metadata have a global, unique, and persistent identifier for each released version. biotools assigns persistent and unique identifiers to registered software. | Attributes for bio.tools-specific software identifiers ("biotoolsID" and "biotoolsCURIE") and other identifiers ("otherID") including doi, rrid, and cpe. biotoolsSchema defines ~50 important scientific, technical, and administrative attributes that support cataloguing, discovery, use, and interoperability of software. biotoolsSchema supports the annotation of all versions of the software applicable to a bio.tools entry. Version information can also be attached to specific identifier, download, or publication attributes. | biotoolsSchema supports annotation of software as "legacy" ("maturity" attribute). |
| F2       | Software is described with rich metadata. biotools information includes all metadata supported by biotoolsSchema. Metadata can be retrieved from bio.tools using an API. | | |
| F3       | Metadata clearly and explicitly include identifiers for all the versions of the software they describe. | | |
| F4       | Software and its associated metadata are included in a searchable software registry. | | |
| A1       | Software and its associated metadata are accessible by their identifier using a standardized communications protocol. bio.tools API is a fully documented REST API (see [53]). Authentication and authorizations management are handled by the REST API (see, e.g., [54]). | | biotoolsSchema supports annotation of software as "legacy" ("maturity" attribute). |
| A1.1     | The protocol is open, free, and universally implementable. | | |
| A1.2     | The protocol allows for an authentication and authorization procedure, where necessary. | | |
| A2       | Software metadata are accessible, even when the software is no longer available. | | biotoolsSchema makes extensive use of controlled vocabularies, all of which are rendered FAIR through ontology portals such as OLS or are publicly available and documented (see Table 3). biotoolsSchema supports the data consumed and produced by software to be described using the EDAM ontology. |
| I1       | Software and its associated metadata use a formal, accessible, shared, and broadly applicable language to facilitate machine readability and data exchange. Schema.org semantic markup is available through the API. | | biotoolsSchema is specified as both XSD and JSON Schema and is compatible with Schema.org. |
| I25.1    | Software and its associated metadata are formally described using controlled vocabularies that follow the FAIR principles. | | biotoolsSchema provides a controlled vocabulary of documentation types (e.g., Installation instructions), which should describe software dependencies in detail. It also provides a controlled vocabulary for describing dependencies between software resources as relationships between tools (using, e.g., "uses" and "usedBy" of "relation" attribute). biotoolsSchema itself is licensed under CC BY-SA 4.0. Individual software licenses are documented by the "license" attribute. |
| I25.2    | Software uses and produces data in types and formats that are formally described using controlled vocabularies that follow the FAIR principles. | | |
| I4S      | Software dependencies are documented and mechanisms to access them exist. | | biotoolsSchema supports links to the software repository where provenance information such as version history, releases, and contributors should be hosted. biotoolsSchema also includes a detailed credit model, which provides contact details for various types of contributing entities (e.g., Person, Institute) and roles (e.g., Developer, Maintainer). biotoolsSchema attribute "documentation" supports links to various documentation resources, and specification of documentation type (e.g., "Citation instructions"). |
| R1.1     | Software and its associated metadata have independent, clear, and accessible usage licenses compatible with the software dependencies. bio.tools entries are available under CC BY-4.0 license. | | biotoolsSchema supports links to the software repository where provenance information such as version history, releases, and contributors should be hosted. biotoolsSchema also includes a detailed credit model, which provides contact details for various types of contributing entities (e.g., Person, Institute) and roles (e.g., Developer, Maintainer). biotoolsSchema attribute "documentation" supports links to various documentation resources, and specification of documentation type (e.g., "Citation instructions"). |
| R1.2     | Software metadata include detailed provenance; detail level should be community agreed. | | |
| R1.3     | Software metadata and documentation meet domain-relevant community standards. | | |

For each FAIRness criterion for software (in column 1) as proposed in [51], the role of bio.tools (column 2) and biotoolsSchema (column 3) are summarized. Some of these criteria, such as the assignment of an identifier, are satisfied by a bio.tools registration, while other criteria such as the license depend upon the curation of a biotoolsSchema attribute within bio.tools.

- Simple—biotoolsSchema is as flat (unstructured) as is practicable, ensuring ease of use whilst preserving essential structure, e.g., a meaningful model of tool function.
- Extensible—to cater for emerging requirements, and remain adaptable by others for their own purposes (see Development process and status).
- Stable—the maintenance of software dependencies on mutating schema is expensive. Backwards-incompatible
changes are only made if absolutely required (see Development process and status).

- Free and open source—to encourage reuse and new applications.
- Community-driven development—to ensure that end-user needs are satisfied.

Development process and status

The model is an evolution of an early prototype developed for BioMedBridges that began in 2012. Its evolution has been tightly linked with that of EDAM and bio.tools, as these projects together are the key components of an ecosystem [17] that enables communities, projects, and individuals to describe and share their own bioinformatics resources. biotoolsSchema had multiple successive development iterations, most of which were based on community events such as workshops and hackathons (the online documentation of bio.tools includes a non-exhaustive list of such events [67]). Such events typically involved the gathering of developers from the ecosystem described, together with members from domain (e.g., proteomics) or project-specific (e.g., Debian Med) communities. The events allowed us to combine contributions such as the addition of content by domain experts with the collection of feedback and requirements on EDAM, biotoolsSchema, and bio.tools. Whenever possible, we also included downstream activities, including request management using agile techniques such as priority poker, and development and debugging activities.

In parallel, development was informed by growth in bio.tools: major content providers and other end-users have helped to validate the model, with the registry itself providing a valuable dataset for this purpose. Thus, we consider the stable version (3.3.0) to satisfy major community requirements and provide a solid foundation upon which the content, functions, integration, and applications of portals such as bio.tools can be built. The model must be subject to future improvements, and the schema is extensible; both the number and type of attributes can evolve, according to end-user requirements. To provide stability for developers and software dependencies, major changes are restricted to approximately yearly cycles in released stable versions. Future versions will not depart fundamentally from the attributes or structure described in this article. From version 3.0.0, version numbers follow the SemVer 2.0.0 scheme [68]. All developments are tracked at GitHub [69]; feedback, contributions, and collaboration are welcome.

biotoolsSchema is a community-driven project governed under the leadership of the French ELIXIR Node (Jacques van Helden, Joint Head of Node) in collaboration with partners within and beyond ELIXIR, ensuring its sustainability. For further information see [70].

Documentation

The schema is comprehensively and consistently documented:

- textual (human-readable) description of each schema element
- additional, highly concise element descriptions, suitable, e.g., as tips in user interfaces
- definition of terms in all controlled vocabularies
- mapping of schema elements including controlled vocabularies to other relevant models and vocabularies
- usage information including technical details (such as syntax and use of bio.tools API) and curation guidelines (good practice on using biotoolsSchema to describe tools)
- information about the project and community

The documentation is, where possible, encoded within the XSD and JSON schemas but also made available online in a more user-friendly form:

- [71] (project docs)
- [72] (technical docs)
- [73] (technical docs for the JSON schema variant)
- [74] (bio.tools API user guide)
- [75] (bio.tools curation guide)

Availability of Source Code and Requirements

biotoolsSchema is licensed under a Creative Commons Attribution-ShareAlike 4.0 International License (CC BY-SA 4.0) [69].

The bio.tools content is freely available to all under the Creative Commons Attribution licence (CC BY 4.0) and can be downloaded from bio.tools [7].

An archival copy of supporting data and documentation for biotools schema is also available via the GigaScience repository, GigaDB [76].

Data Availability

Availability and implementation: https://github.com/bio-tools/biotoolsschema
Supplementary Information: http://biotoolsschema.readthedocs.io/

Abbreviations

API: Application Programming Interface; DOE: Department of Energy; DOI: digital object identifier; EOSC: European Open Science Cloud; FAIR: Findable, Accessible, Interoperable, Reusable; GRID ID: Global Research Identifier Database Identifier; GUI: graphical user interface; HCLS: Health Care and Life Sciences; JSON: JavaScript object notation; NCIbiocat: National Center for Biotechnology Information; ORCID: Open Researcher and Contributor ID; PMID: PubMed Identifier; PMCID: PubMed Central Identifier; RDF: Resource Description Framework; REST: representational state transfer; ROR ID: Research Organization Registry Identifier; RRID: Research Resource Identifier; URL: Uniform Resource Locator.

Competing Interests

The authors declare that they have no competing interests.

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Authors’ Contributions

J.I. led the development of the schema, and the article with contributions from all authors. J.I., M.K. and K.R. designed and prototyped the schema. M.K., H.I., A.G., V.S., J.H. and H.M. contributed to the schema development. H.I., E.R., and P.C. implemented the schema in bio.tools.

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