Management of life-threatening hemoptysis

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Abstract
It is estimated that 5–14% of patients presenting with hemoptysis will have life-threatening hemoptysis, with a reported mortality rate between 9 and 38%. This manuscript provides a comprehensive literature review on life-threatening hemoptysis, including the etiology and mechanisms, initial stabilization, and management of patients. There is no consensus on the optimal diagnostic approach to life-threatening hemoptysis, so we present a practical approach to utilizing chest radiography, computed tomography, and bronchoscopy, alone or in combination, to localize the bleeding site depending on patient stability. The role of angiography and embolization as well as bronchoscopic and surgical techniques for the management of life-threatening hemoptysis is reviewed. Through case presentation and flow diagram, an overview is provided on how to systematically evaluate and treat the bronchial arteries, which are responsible for hemoptysis in 90% of cases. Treatment options for recurrent hemoptysis and definitive management are discussed, highlighting the role of bronchial artery embolization for recurrent hemoptysis.

Keywords: Massive hemoptysis, Life-threatening hemoptysis, Bronchial artery embolization (BAE), Bronchoscopy

Background
It is estimated that 5–14% of patients presenting with hemoptysis will have life-threatening hemoptysis [1–3]. Life-threatening hemoptysis, also called massive hemoptysis, has been variably defined based upon criteria such as the volume per hour of bleeding, the total volume of bleeding per 24 h, or the presence of abnormal gas exchange or hemodynamic instability [1, 2, 4]. No consensus has been determined, but in general, bleeding rates > 100 mL/h or total volumes > 500 mL in 24 h are considered life-threatening hemoptysis [1, 4]. Depending upon the patient’s underlying cardiopulmonary status, smaller volumes (50 mL) of hemoptysis may be life-threatening [5].

The reported mortality rate for life-threatening hemoptysis is between 9 and 38% [6]. Several factors have been identified that predict a poor outcome in patients experiencing life-threatening hemoptysis. These include a rapid rate of bleeding characterized as at least 100 mL within a 24-h period, aspiration of blood into the contralateral lung, or life-threatening bleeding requiring single-lung ventilation [2, 3, 7]. A retrospective cohort study of patients with severe hemoptysis reported risk factors for in-hospital mortality that included the presence of multilobar opacities, the need for mechanical ventilation, involvement of the pulmonary artery, and a diagnosis of cancer, aspergillosis, or chronic alcoholism [8].

Etiologies of hemoptysis
The literature on the etiology of life-threatening hemoptysis is largely based on retrospective, single-centered studies from diverse geographic patient populations. Understanding these limitations in sample size and selection bias, the most common causes of life-threatening hemoptysis include bronchiectasis from infectious and non-infectious etiologies, bronchogenic
carcinoma, and depending on geographical location, various lung infections such as tuberculosis (TB) [1, 4, 5, 9–12]. In an observational, multi-center study in Italy, malignancies and bronchiectasis were the leading causes of moderate (20–500 mL in 24 h) and severe (> 500 mL in 24 h) hemoptysis [13]. Additional etiologies described in the literature include mycetomas, necrotizing pneumonia, and cryptogenic hemoptysis [1, 4, 5, 9–12]. Table 1 outlines the spectrum of etiologies of life-threatening hemoptysis.

Mechanism of rupture
The high pressure bronchial artery circulation is the source of hemoptysis in 90% of cases. The bronchial arteries most commonly originate from the descending aorta at the level of the T5–T6 vertebral bodies. Anomalous bronchial arteries (those that arise outside of the area between the T5 and T6 vertebrae) can arise from the aortic arch, subclavian artery, brachiocephalic trunk, intercostal arteries, thyrocervical and costocervical trunk, internal mammary artery, pericardiophrenic and inferior phrenic artery, abdominal aorta, and coronary arteries (reported prevalence is 8–35%) [14]. The bronchial arteries, subject to systemic blood pressure, are altered in chronic infectious or inflammatory lung diseases, leading to an increased risk of bleeding [6, 15]. Chronic or recurrent infection and inflammation cause bronchial arteries to become dilated and tortuous. With infection and/or inflammation, the normal vascular anastomoses between bronchial arteries and pulmonary vessels become more prominent leading to greater blood flow through the dilated bronchial arteries [15]. In addition, new and collateral vessels, promoted by the release of angiogenic growth factors such as vascular endothelial growth factor, have thin walls and are prone to rupture [16].

Other vascular sources of hemoptysis include the non-bronchial systemic collaterals that are recruited secondarily to chronic lung inflammation. Non-bronchial systemic arteries are the source of bleeding in 5% of cases. Non-bronchial systemic collaterals originating from the descending thoracic aorta, intercostals, subclavian, brachiocephalic, internal mammary, and axillary arteries differ from anomalous bronchial arteries in that their course is not parallel to the bronchi [6, 17–20].

In approximately 5% of cases, the pulmonary arteries are the source of hemoptysis (e.g., rupture of a Rasmussen’s aneurysm, which is derived from the pulmonary arterial circulation). Rarely, the aorta (ruptured aortic aneurysm or an aortobronchial fistula) and the bronchial and pulmonary veins can lead to hemoptysis.

Case presentation
The following case and the discussion that follows illustrate the initial evaluation and management and the diagnostic and therapeutic considerations in patients presenting with life-threatening hemoptysis (Fig. 1).

A patient in his late thirties with HIV infection and a history of tuberculosis treated 6 years ago with a standard 4-drug tuberculosis regimen for 6 months presented to the emergency room with a complaint of coughing up frank red blood. The patient had noted several days of small-volume hemoptysis and sought medical attention when he coughed up a cup filled with blood (250 cc). His exam was notable for tachypnea 94% on room air. He had no oral or nasal sources of bleeding. His cardiac exam was remarkable for tachycardia, and his lung exam was significant for reduced breath sounds overlying the left upper lung. He was intubated for airway control due to ongoing bleeding, ultimately requiring 4 units of packed red blood cells. Chest X-ray showed a cavity left upper lobe lesion,

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**Table 1 Etiologies of life-threatening hemoptysis**

| Etiology                                      | Causes                                                                 |
|-----------------------------------------------|------------------------------------------------------------------------|
| **Intrinsic pulmonary parenchymal disease**   |                                                                        |
| Bronchiectasis                                | Sarcoidosis, cystic fibrosis, tuberculosis, non-tuberculous mycobacterial, fungal |
| Pulmonary infections                          | Tuberculosis, fungal, necrotizing pneumonia, mycetoma, lung abscess, parasitic infection (Paragonimus westermani) |
| Pulmonary malignancy                          | Bronchogenic carcinoma, endobronchial metastases, bronchial adenoma     |
| Pulmonary vascular                            | Non-Iatrogenic: arteriovenous malformation, subepithelial bronchial artery (Dieulafoy), aortic aneurysm with erosion, pulmonary embolism (septic or thrombotic)iatrogenic injuries: Pulmonary artery injury from pulmonary artery catheter, aortobronchial fistula due to aortic graft or stent, airway stent, biopsy complications from bronchoscopic procedures |
| Pulmonary trauma                              | Penetrating chest injury, blunt force chest injury                      |
| Medication and toxins                         | Cocaine, bevacizumab, anticoagulants and antiplatelet medications, nitrogen dioxide |
| Collagen vascular diseases involving the lung  | Systemic lupus erythematosus, granulomatosis with polyangiitis or other vasculitides, anti-glomerular base membrane disease, idiopathic hemosiderosis, amyloidosis, Behcet disease |
| Cardiovascular diseases                       | Pulmonary edema from heart failure, mitral stenosis, tricuspid endocarditis, congenital heart disease |
| Bleeding disorders                            | Disseminated intravascular coagulation, thrombocytopenia, von Willebrand disease, platelet dysfunction |
and CT scan confirmed a large, thick-walled cavitary lesion in the left upper lobe (Fig. 2). Additional CT features included a pedunculated soft tissue mass in the cavity and adjacent pleural reaction. Since CT localized the likely site of bleeding, bronchoscopy was not performed. He underwent angiography with successful embolization of two left bronchial arteries, the left internal mammary artery, and left lateral thoracic artery (Fig. 2).

The patient had recurrent bleeding (20 cc with clots) 1 month after hospital discharge and was managed conservatively with antibiotic therapy. Given the risk of further recurrence, the patient underwent definitive left upper lobe resection. Pathology confirmed the presence of an aspergilloma without evidence of mycobacterial infection. Anti-fungal therapy was not instituted as there was no evidence of angio-invasion.
on histopathological examination. The patient is doing well 3 years post-operatively.

**Diagnostic modalities**

The optimal diagnostic approach to life-threatening hemoptysis has not been determined. Chest radiography (CXR; chest X-ray), computed tomography (CT) and bronchoscopy are the most frequently used modalities to localize the bleeding site and are used alone or in combination depending on institutional practice and availability and patient stability. The published studies comparing the accuracy of each technique are relatively few in number and the diagnostic efficacy is influenced by the underlying cause of hemoptysis.

Revel and colleagues reported that CXR identified the bleeding site in 46% of life-threatening hemoptysis cases, and the underlying bleeding cause in 35% [21]. Studies suggest that CT is superior to CXR for detecting the site of bleeding in life-threatening hemoptysis, with correct localization in 70–88.5% of cases [17, 21]. Imaging techniques, however, may not permit the localization of the bleeding site in patients with pre-existing bilateral lung disease and/or aspiration of blood into non-bleeding segments. Furthermore, CT imaging may not be practical in an unstable patient. Flexible bronchoscopy is a useful diagnostic procedure in situations in which the localization of a side of bleeding is necessary, and the patient is too unstable to undergo diagnostic imaging studies. Bronchoscopy may play a pivotal role with regard to localizing the anatomic site of bleeding, clearing the airway of blood to maintain adequate oxygenation and ventilation, and providing the interventional radiologist with valuable anatomical information.

Several studies have compared CT and bronchoscopy [21–24]. A study comparing CT imaging to bronchoscopy to determine the site and cause of life-threatening hemoptysis found that CT localized the site of bleeding in 70% of patients compared to 73% by bronchoscopy, whereas CT imaging determined the actual cause of bleeding in 77% of cases compared with 8% with bronchoscopy [21]. CT can also demonstrate extrapulmonary causes of hemoptysis such as bleeding from a false aortic aneurysm, or from a pulmonary artery aneurysm or pseudoaneurysm. In a study of 40 patients presenting with hemoptysis who had a normal bronchoscopy, subsequent CT scan detected an etiology for the hemoptysis in 50% [22]. While CT appears to have the highest diagnostic yield for life-threatening hemoptysis, fiberoptic bronchoscopy remains invaluable for patients needing airway control and in patients with bilateral lung disease. In some cases, the combination of bronchoscopy and CT may be more effective than either alone.
Management
While there are several modalities to treat life-threatening hemoptysis, there are no existing guidelines on how to best manage life-threatening hemoptysis. As outlined below and in the flow diagram (Fig. 1), a systematic and multidisciplinary team approach is required for the management of life-threatening hemoptysis.

Initial stabilization and airway management
Initial management should focus on airway control, volume resuscitation (if needed), and correction of any bleeding disorder. Patients presenting with life-threatening hemoptysis should be managed in an intensive care setting. Patient positioning can be utilized to minimize aspiration of blood into the unaffected lung until airway control is achieved. If the site of bleeding is known, the patient should be placed in the lateral decubitus position with the bleeding side down. In non-life-threatening hemoptysis, a few studies have reported decrease in hemoptysis and need for interventional procedures with nebulized and intravenous tranexamic acid, a synthetic anti-fibrinolytic agent [25–28]. Although not studied in life-threatening hemoptysis, tranexamic acid can be considered as a temporizing agent prior to definitive intervention.

Intubation for airway control is typically required in life-threatening hemoptysis. Endotracheal intubation is generally accomplished with a single-lumen endotracheal tube size 8.0 mm or greater to permit flexible bronchoscopy, if required [6]. Unilateral intubation of one of the mainstem bronchi can be performed to protect the nonbleeding lung from aspiration. While unilateral intubation does not allow bronchoscopic interventions to the bleeding lung, it can allow effective oxygenation and ventilation while awaiting definitive treatment strategies. Specifically, if the right lung is the site of bleeding, the left mainstem bronchus would be intubated, and if the left lung is bleeding, the right mainstem bronchus would be selectively intubated. It is important to note that a right mainstem intubation carries the risk of right upper lobe occlusion with subsequent atelectasis.

Use of a double-lumen endotracheal tube can provide single lung ventilation and isolation of the bleeding side. However, it is not recommended for routine management of hemoptysis, as it requires highly experienced personnel, is often difficult to place, and the small internal diameters of the bronchial and tracheal limbs can obstruct with blood or clots [10, 29, 30].

Flexible bronchoscopy can help clear the airway of blood to maintain adequate ventilation [7]. Therapeutic techniques to attempt hemostasis via the bronchoscope include cold saline lavage, local instillation of topical vasoconstrictive agents (epinephrine), and balloon blockers [31, 32]. More specialized bronchoscopic techniques for temporary control of bleeding include endobronchial stent tamponade [33], balloon tamponade [34], topical cellulose mesh, or biocompatible glue [6, 35].

Endovascular treatment

Initial angiography and embolization
Angiography is potentially both diagnostic and therapeutic. Following initial stabilization and localization of the bleeding site, first-line therapy for life-threatening hemoptysis is usually bronchial artery embolization (BAE) via the transfemoral approach. Angiographic localization of the bleeding site can be technically challenging, time-consuming, and requires a significant contrast load; therefore, pre-procedural chest CT and/or bronchoscopy to help localize the bleeding site is valuable. Embolization reduces pressure in the abnormal hypertrophic arterial vessels supplying the area of diseased lung, thus decreasing the risk of bleeding. Most interventional radiologists perform a pre-procedural descending thoracic aortogram to identify the origin sites of bronchial arteries from the aorta. Anomalous bronchial arteries as well as non-bronchial systemic arteries supplying the parenchymal abnormality can be visualized on an initial thoracic aortogram in most patients. Bronchial artery catheterization is then performed with selective diagnostic angiographic injections into the arterial circulation harboring the suspected bleeding vessel (e.g., bronchial, intercostal, subclavian, internal mammary arteries).

The findings at angiography warranting BAE include enlarged or tortuous arteries, active contrast extravasation, and hypervascularity. These findings are more common in bleeding due to chronic lung inflammation compared with malignancies [36]. Goh et al reported that 30% of patients with malignancies had no angiographic abnormalities whereas only 5% of patients with TB had no abnormalities [37]. Thus, the determination of which arteries to embolize should be based on a combination of CT (e.g., bronchial artery larger than 2 mm on CT), bronchoscopic location of bleeding (when applicable), and the above angiographic findings. Once the bleeding vessel is identified during angiography, super-selective arterial embolization is performed, most commonly with microparticle embolic agents (e.g., polyvinyl alcohol (PVA) particles or trisacryl gelatin microspheres) [38–40]. Super-selective techniques allow catheterization of smaller, distal, and torturous arteries. The choice of the embolization material is important to the success of the intervention and is dependent upon the size and site of the bleeding vessel, the ease of access and deployment of the occlusive material to the vessel, the size of the catheter being used, the durability of occlusion as well as the tendency for recanalization [38].

If the interventional radiologist is unable to localize the site of bleeding to the bronchial circulation, the non-
bronchial systemic and pulmonary circulations can be sequentially evaluated for bleeding. Studies suggest that systematically searching for non-bronchial systemic collaterals reduces rates of recurrence and leads to better overall hemoptysis control. Many interventional radiologists, therefore, recommend actively searching for and embolizing as many non-bronchial systemic collaterals in the first BAE procedure itself to decrease recurrence rates [14]. Lastly, pulmonary artery angiography is sometimes performed to assess for pulmonary artery abnormalities such as a Rasmussen aneurysm.

**Complications**

The most common complication of BAE is self-limited chest pain which occurs in 1.4–34.5% of patients [36, 41, 42]. Transient dysphagia may occur in up to 30% of procedures as a result of esophageal “nontarget” embolization [36, 41, 42]. This is also usually a self-resolving adverse event [36]. Other procedural complications include groin hematoma, subintimal dissection, or perforation of the arteries by the guidewire, cortical blindness caused by embolization of the occipital cortex, bronchial stenosis, necrosis, bronchoesophageal fistula, pulmonary infarction, and ischemic colitis [36, 38, 42]. The most serious complication is unintended spinal artery embolization leading to transient or persistent paraparesis or paraplegia [36]. This complication is attributed to inadvertent embolization of the spinal artery which originates from a bronchial artery in 5% of patients. While the reported rate of paraparesis or paraplegia is 0.6–4.4%, the higher numbers reflect procedures performed prior 2010 when super-selective microcatheter techniques, which allow bypassing of the spinal arteries, were introduced. This technique enables the distal cannulation of the target vessel beyond the origin of spinal branches to minimize neurological complications.

**Rebleeding after embolization therapy**

A systematic review reported that the immediate clinical success of BAE (defined as the cessation of bleeding within 24 h of BAE or within the same admission) is 70–99% [36]. Hemoptysis recurrence rate (defined in this study as significant hemoptysis occurring after discharge, requiring either hospital admission, medical management, or repeat intervention) following BAE is in the range of 9.8–57.5% with the median time until recurrent bleed between 6 months to 1 year [36]. Angiographic features associated with high recurrence rates include (1) the presence of non-bronchial systemic collaterals, (2) bronchopulmonary shunting, and (3) incomplete initial embolization [36, 43, 44]. Recurrence of bleeding within 2 weeks after bronchial artery embolization is usually due to incomplete embolization due to lack of a complete search of all offending vessels or inability to embolize all arteries, including the non-bronchial systemic artery collaterals [14]. The second peak for recurrence of bleeding is from 1-2 years after the initial embolization. The processes contributing to recurrent bleeding include recanalization of the embolized vessel, non-bronchial systemic arterial supply, and/or progression of the causative underlying lung disease [45, 46]. Furthermore, certain disease entities, such as sarcoidosis, aspergilloma, and sequela of tuberculosis, confer a high risk of recurrent bleeding and may require more definitive long-term management after initial stabilization.

A study from the USA describing an 11-year experience of 69 patients who underwent 97 BAE procedures, reported that recurrent bleeding and mortality [hazard ratio for death of 4 (95% CI 2.6–14.6)] were increased among patients with sarcoidosis compared with other causes [44]. The median time to recurrent bleeding following BAE was 29 days among patients with sarcoidosis compared with 293 days among patients without sarcoidosis.

Several studies report a high bleeding recurrence rate following BAE in patients with aspergillomas, cystic fibrosis, and TB [43, 46–49]. Life-threatening hemoptysis in patients with aspergillomas has been associated with a 25-30% mortality rate. The majority of patients with aspergillomas will rebleed over time if they are not treated surgically. BAE is therefore a temporary treatment strategy for life-threatening hemoptysis in such patients. In patients with cystic fibrosis, rebleeding occurs in approximately 30 to 40 percent of cases [48, 49]. TB and TB sequelae increase the risk of recurrent life-threatening hemoptysis following BAE [43, 46, 50]. In addition, reactivation TB and multidrug-resistant (MDR) TB are considered risk factors for recurrent bleeding [43, 47]. In areas with a high prevalence of hemoptysis due to tuberculosis, a risk score that identifies patients at greater risk of rebleeding may be useful [46, 51].

Repeat embolization is an appropriate treatment approach for recurrent hemoptysis from all etiologies. As an example, Lee et al showed that repeat BAE achieves comparable immediate and clinical success and similar recurrence rates when compared with the initial embolization procedure [52]. The outcomes of repeat arterial embolization are generally favorable in terms of recurrent bleeding within 2 weeks after bronchial artery embolization [45]. While repeat BAE can help control recurrent hemoptysis, definitive surgery is often needed for hemoptysis refractory to multiple repeat embolization.

**Bronchoscopic therapies**

More definitive endoluminal techniques may be useful when the source of bleeding is endobronchial, when the source is not amenable to bronchial artery embolization (BAE), or when BAE has failed. Possible techniques include local laser therapies such as Nd:YAG laser or argon plasma coagulation of the bleeding mucosa with the goal of hemostasis [53–55]. Bronchoscopic laser
therapy cannot be used in patients requiring a fraction of inspired oxygen (FIO2) > 0.40 because of the risk of airway fire [56].

Some techniques have a delayed onset of action and are more useful to prevent future bleeding. As an example, cryotherapy has no role in the management of life-threatening hemoptysis due to its delayed onset of effect. Similarly, brachytherapy is not an immediate treatment option for life-threatening bleeding [6].

Rigid bronchoscopy can be safer and more efficient than flexible bronchoscopy for controlling life-threatening hemoptysis [57]; however, rapid availability varies from institution to institution. Rigid bronchoscopy allows for more efficient suctioning of blood clots which leads to better airway visualization [30, 58]. Bronchial blockers can be used via rigid or flexible bronchoscopy to tamponade bleeding sites and preventing spillage of blood into the non-bleeding lung. Bronchial blockers may also achieve stable one-lung ventilation until definitive treatment is offered. Endoscopic therapies such as laser, electrocautery, and argon plasma coagulation can be safely performed through a rigid bronchoscope to control bleeding from visualized endobronchial lesions [30].

Timing and role of surgery in the management of hemoptysis

Due to the availability of safe and effective endovascular embolization techniques, BAE has largely replaced emergent surgery for the management of life-threatening hemoptysis. In a study by Sopko et al., emergent lung resection for life-threatening hemoptysis had a reported mortality rate of 40%, compared with an 18% mortality rate when performed electively [38]. In a separate study, when surgical management of life-threatening hemoptysis was avoided in the first 48 h and conducted only after technical failure or early relapse following BAE, lower inhospital mortality and surgical morbidity rates were observed in comparison with earlier studies favoring surgery as first-line therapy [59]. Similarly, Andréjak et al. reported in 111 lung resections for severe hemoptysis, mortality rates were 35% when performed emergently compared with 0% in patients undergoing resection electively after hospital discharge [60]. Thus, emergent surgical intervention to manage life-threatening hemoptysis is reserved for traumatic injury to the chest, iatrogenic pulmonary artery rupture, or pulmonary artery hemorrhage in the context of a resectable lung tumor.

The specific indications for surgical intervention in the setting of life-threatening hemoptysis include the technical failure of the BAE procedure, recurrent hemoptysis despite multiple BAE interventions, and maximum medical therapy, or life-threatening circumstances during the hemoptysis episode that does not permit the safe performance of an interventional radiologic procedure [6, 38]. Lastly, consideration of definitive surgery may be particularly important in patients with aspergillomas and in those patients with TB who have high risk scores for rebleeding after BAE.

Conclusion

The diagnostic evaluation of patients with life-threatening hemoptysis remains focused on the localization of the bleeding site and underlying cause, which can be performed quickly with CT imaging in patients who have adequate oxygenation, ventilation, and are hemodynamically stable. Bronchoscopy remains invaluable for patients needing airway control and those in whom CT imaging cannot localize the bleeding site (e.g., bilateral lung disease). The more widespread availability of bronchial artery embolization has led to a shift in the management of life-threatening hemoptysis. BAE, rather than surgical resection, has become the primary intervention to control bleeding in the acute setting. Recurrent bleeding following BAE remains high. Repeat BAE, often multiple times, is appropriate for all etiologies of recurrent bleeding. Patients, especially those with aspergillomas and certain TB patients with high-risk for rebleeding, should be evaluated for elective surgical intervention following hospital discharge.

Abbreviations

BAE: Bronchial artery embolization; CT: Computerized tomography; CXR: Chest X-ray; FIO2: Fraction of inspired oxygen; Nd:YAG: Neodymium-yttrium-aluminum-garnet

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Authors’ contributions

HK is responsible for the content of the manuscript and participated in reviewing the literature and writing and revising the manuscript. HH carried out critical revision of the manuscript for important intellectual content. RV provided and interpreted the images for the study and revised the manuscript. CR participated in reviewing the literature and writing and revising the manuscript. All authors read and approved the final manuscript.

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Consent for publication

In addition to Privacy Office review, the authors have obtained written and signed consent to publish the information from the patient.

Competing interests

The authors declare that they have no competing interests.
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