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a propensity matched study

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Early follow-up after open heart valve surgery reduces healthcare costs: a propensity matched study

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ABSTRACT

Objectives The objective was to assess differences in healthcare costs within 180 days after discharge from open heart valve surgery in an intervention group receiving early, individualised and intensified follow-up compared with a historical control group.

Methods A cost-minimisation analysis comparing costs from a consecutive prospective cohort compared with a propensity matched cohort. Costs related to the intervention, hospital (outpatient visits and readmissions) and general practitioners (all contacts) were included. Data were obtained from electronic patient records and registry data. A logistic propensity model was used to identify the historical control group. Main results are presented as mean differences and 95% CIs based on bootstrapping.

Results After matching, the analysis included 300 patients from the intervention group and 580 controls. The mean intervention cost was €171 (SD 79) per patient. After 180 days, the mean healthcare costs were €1284 (SD 2567) for the intervention group and €2077 (SD 4773) for the controls. The cost of the intervention group was €793 (p<0.001) less per patient. The cost differences were explained mainly by fewer readmissions, fewer overall emergency visits and fewer contacts to the general practitioner during out-of-hours in the intervention group.

Conclusions The intervention consisting of early, individualised and intensified follow-up after open heart valve surgery significantly reduced the healthcare costs within 180 days after discharge.

Key questions

What is already known about this subject?

- Readmissions after open heart valve surgery are costly, but data on costs of interventions to reduce readmissions are lacking.

What does this study add?

- Early, individualised follow-up after open heart valve surgery can reduce overall healthcare costs. Differences were explained by fewer readmissions, emergency visits and contacts to the general practitioner during out-of-hours.

How might this impact on clinical practice?

- Similar interventions to reduce readmissions after open heart valve surgery should be implemented as it reduces overall healthcare costs and improves the clinical pathway after discharge.

BACKGROUND

Valvular heart disease constitutes a growing healthcare problem with a general prevalence of 2%-5% and a prevalence of 13% after the age of 75 years.1 2 Heart valve surgery can be a lifesaving procedure for patients with severe symptomatic heart valve disease.1 Nevertheless, following the surgery, up to 27% of patients may require readmission within 30 days after discharge.3 4 Besides readmissions related to complications such as atrial fibrillation, pericardial and pleural effusions, patients may also be readmitted due to unspecified symptoms without an obvious underlying cause.5 6 7 Thus, complications and readmissions after discharge can disrupt the recovery process of the patient with risk of delaying the physical and mental recovery.7 Additionally, readmissions are a general burden to the healthcare system as they increase the overall healthcare costs as seen by Tripathi et al.8

Only a few studies have investigated interventions aimed at reducing readmissions after open heart valve surgery.9 10 Lie et al have suggested that an intervention consisting of 24/7 telephone support might reduce readmissions by supporting patients to self-manage non-urgent symptoms at home.9 In the Individualised follow-up after valve surgery (INVOLVE) study, we have recently demonstrated a reduction in readmissions among patients undergoing open heart valve surgery.5 The intervention consisted of early, individualised and intensified follow-up in a designated heart valve clinic after discharge to manage symptoms, prevent worsening of...
complications and provide support for the patient. Even though reducing readmissions improve care and may reduce costs, the effort to avoid readmissions may introduce new costs. Accordingly, the current study is a cost-minimisation analysis of the intervention compared with usual care, conducted from a healthcare perspective.

The objective was to assess differences in patient healthcare costs within 180 days after discharge from open heart valve surgery in an intervention group receiving early, individualised and intensified follow-up compared with a propensity matched historical control group.

MATERIALS AND METHODS
Study design and scope
Study design, participants and intervention in the INVOLVE study have previously been described. In brief, the study was a prospective cohort study investigating the effect of an individualised follow-up programme after open heart valve surgery on a composite endpoint of the first event of unplanned, cardiac hospital readmissions or all-cause mortality within 180 days of discharge, compared with a historical control group. The primary analysis demonstrated that the reduction in the composite measure was driven by a reduction in readmission rates, while mortality rates were unaffected.

This analysis focuses on the 180 days postdischarge cost of intervention, hospital and general practitioners services. As the intervention aimed at cardiac causes only, non-cardiac readmissions were not included. Data from general practitioners services were included in the cost-analyses as the intervention might affect how often the patients contact general practitioners postdischarge. Most commonly, the out-of-hours service includes both avoidable contacts and unavoidable contacts. For example, contacts from patients developing atrial fibrillation at home require an unavoidable contact, whereas symptom management related to the sternal wound, doubt about medication, precautions and symptom management, in general, could be avoidable contacts. These data were included to investigate possible changes during the intervention period. Use of other healthcare services such as other primary care specialists, medication and municipal were not affected during the intervention and thus assumed to be similar.

Participants, setting and recruitment
From November 2016 to November 2017, consecutive patients were enrolled in the intervention at Odense University Hospital, Denmark. The historical population was identified through the Western Denmark Heart Registry as patients undergoing surgery from August 2013 to July 2016. Patients with one of the following surgical procedure codes were included (Nordic/NOMESCO Classification of Surgical Procedures): Aorta (KFGA, KFMA, KFMC, KFMD), Mitral (KFKB, KFKC, KFKD, KDKW) and Tricuspidal (KFGC, KFGE). Exclusion criteria were infective endocarditis, transfer to neurological rehabilitation from the surgical ward, transcatheter aortic valve procedures and living outside the hospital’s catchment area at inclusion.

Intervention and control
Patients in both groups were referred to their general practitioner for removal of stitches 7–10 days after surgery, underwent an echocardiography 4–6 weeks after surgery as recommended by the European guidelines and were encouraged to participate in cardiac rehabilitation.

Intervention
The patients were included prior to surgery by a nurse, and the intervention began at discharge. The key component of the intervention was an individual risk assessment, multidisciplinary conducted. This was based on a clinical examination performed by a nurse, including a bedside focused chest ultrasound to assess pleural and pericardial effusion and a frailty test. The results of the clinical examination were discussed with a cardiologist, who further screened the ECG and evaluated the medical treatment. All information was evaluated and summarised in an individual risk assessment with patients being grouped into a presumed high, intermediate or low risk of readmission. A further central part of the intervention was patient education performed by the nurse before discharge.

The follow-up programme was determined by the patients’ risk profile, as previously outlined. The intervention lasted for 4 weeks after discharge, and patients were seen according to their risk profile. Thus, patients being at high risk of readmission received a closer follow-up compared with patients being at intermediate or low risk of readmission. The specific elements of the follow-up after discharge included telephone and outpatient consultations. All consultations aimed at physical and mental symptoms, possible effusion scans, patient education and a plan for further follow-up.

Control group
Follow-up of the control group consisted of routine discharge directly to the home or a local hospital and a short, unstructured telephone consultation within 7 days postdischarge performed by the nurses from the surgical ward. After discharge, the general practitioner was the primary care person.

Data collection
Demographic and clinical data, baseline
Demographics and clinical characteristics at baseline and during index admission were obtained from electronic medical records and the Western Denmark Heart Registry.

Follow-up after discharge
Visits in outpatient clinics were captured from electronic medical records. Contact causes and whether the
consultation was with a nurse or a physician were registered. Information on the duration of consultations (time used for staff) was recorded in minutes for the first 50 patients, and the observed mean time was assumed for all patients. The time duration of other types of consultations (e.g., heart failure, arrhythmia) was based on expert assessment.

Readmissions
Readmissions were defined as an overnight hospital stay more than 24 hours after discharge from the index admission due to either a cause related to the surgery or a cardiac cause as described elsewhere.5

General practitioner
Contacts with general practitioners (both during normal opening hours and out-of-hours consultations) after discharge were obtained from The Danish National Health Service Register.15

Cost data
Unit costs were based on detailed cost calculations done in collaboration with the financial department at the hospital. Costs in general practice were obtained as fee reimbursement from The Danish National Health Service Register, adjusted to 2018-price level. The costs are presented as 2018-€ (7.46 DKK=1 €).

Costs of the intervention, staff time
Costs of the intervention included staff time spent on discharge examination (preparation time, effusion scans, frailty score, patient education and risk assessment), outpatient and telephone consultations (tables 1 and 2). Costs of the intervention were registered according to the risk groups.

Costs of the hospital services
Costs of hospital-based contacts (hospitalisations, outpatient visits and emergency visits) were based on existing unit costs (table 2). The costs of staff salaries were estimated based on actual working hours and duration of consultations (adjusted to the actual time per patient) (see online supplementary material S1).

Furthermore, information from electronic medical records regarding echocardiography, thoracocentesis or pericardiocentesis was registered, and unit costs calculated (see online supplementary material S1).

The cost per hospital bed day (€274) was assumed as the marginal cost of readmissions days. The marginal cost of the intensive care unit (ICU) bed days was assumed at €1369. The costs of a bed day included costs of staff salary, food, medication and overhead (hospital building operation, equipment and maintenance). In the unit costs of specific outpatient procedures, staff cost was added separately.

The cost of an emergency visit due to cardiac causes including echocardiography corresponded to 0.5 hospital bed day = €137 as suggested by the financial department (table 2).

Costs of contacts to general practitioners
Resource use and costs were coded into the following groups: face-to-face or telephone consultations, other costs related to the contact and out-of-hours consultations (table 2).

| Resource use per patient in the intervention | The risk assessment groups of the intervention | Total intervention |
|---------------------------------------------|---------------------------------------------|--------------------|
|                                             | High risk (n=96)                             | Intermediate risk (n=174) | Low risk (n=30) | (n=300) |
| Staff time to risk assessment (minutes)*, mean (SD) |                                            |                      |                   |           |
| Nurse                                       | –                                           | –                    | –                | 41.3 (5.1)* |
| Cardiologist                                | –                                           | –                    | –                | 5.1 (1.9)*  |
| Secretary                                   | –                                           | –                    | –                | 10 (0.5)*   |
| Telephone consultations, mean (SD)          |                                            |                      |                   |           |
| Average number of consultations             |                                            |                      |                   |           |
| Initiated by nurse                          | 1.3 (1.3)                                   | 1.3 (1.0)            | 1.1 (0.9)        | 1.3 (1.1)  |
| Initiated by the patient                    | 0.6 (1.1)                                   | 0.4 (0.7)            | 0.6 (1.4)        | 0.5 (1.0)  |
| Duration of consultations, all (minutes)*† | –                                           | –                    | –                | 13.3 (3.7)* |
| Nurse outpatient consultation, mean (SD)    |                                            |                      |                   |           |
| Average number of consultations, per patient| 2.5 (1.8)‡                                   | 1.9 (1.2)            | 1.3 (1.3)‡       | 2.1 (1.5)  |
| Duration of consultations, all (minutes)*   | –                                           | –                    | –                | 30.2 (3.6)* |

*The duration was recorded in minutes for the first 50 patients.
†Duration (minutes) of telephone consultations initiated by patients was not registered separately (but assumed to be equal to telephone consultations initiated by nurses).
‡Denotes statistically significant difference from intermediate-risk group ascertained by t-test.
The study was approved by the Danish Data Protection Agency (18/19152), Danish Patient Safety Authority and the Danish Data Protection Agency (16). The study was registered at ClinicalTrials.gov (NCT03053778).

RESULTS
In total, 308 patients undergoing open heart valve surgery were included in the prospective study and 980 patients comprised the historical cohort. After propensity matching, 300 patients in the intervention group were matched to 580 historical patients (in the following mentioned as the historical control group). The matching process successfully reduced the variation between the intervention and the historical control group, creating two well-balanced groups (see online supplementary material S2). During the intervention period, aortic valve repair was introduced as a surgical option for younger patients with aortic regurgitation. Due to this, eight patients (2%), where aortic valve repair was performed, could not be matched with historical controls and were excluded from further analyses. All 300 patients in the intervention group underwent in-hospital risk assessment and individualised follow-up.

Differences in resource use
Resource use related to the intervention was divided into resources related to the risk assessment at discharge, telephone consultations and outpatient consultations (table 1). The results reflect the intervention with patients considered being at high risk receiving more consultations compared with patients in the intermediate or low-risk group. There were few significant differences in mean resource use among patients in the different risk assessment groups (see online supplementary material S3).

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Compared with the historical control group, fewer patients in the intervention group experienced a readmission (23% vs 37%, p < 0.001) and they were fewer days readmitted (mean days 1.66 (SD 5.43) vs 3.85 (SD 10.73), p < 0.001). However, there was no difference in the duration of individual readmission among readmitted patients (table 3 and see online supplementary material S3). Patients in the intervention group had fewer readmissions due to pericardial effusions (3% vs 7%, p = 0.018), which was driven by 17 patients (6%) in the intervention group who underwent pericardiocentesis in the outpatient heart valve clinic. Of those, five patients were also readmitted due to pericardial effusion. Thus, the overall number of patients undergoing pericardiocentesis after discharge was unchanged (21 patients (7%) in the intervention group vs 40 (7%) in the historical control group, p = 0.889). Pericardiocentesis as an outpatient procedure was only performed during the intervention period.

Specific outpatient consultations varied between the intervention and the historical control group. Although the vast majority underwent follow-up echocardiography according to guidelines in both groups, it was performed as an outpatient procedure for more patients in the intervention group (95% vs 91%, p = 0.022). Echocardiography was performed during readmission in the remaining patients in the intervention group, where all patients had control echocardiography performed. Whether this also was the case in the control group, although likely, cannot be confirmed by the dataset. During the intervention period, more patients had consultations due to a rhythm disorder (17% vs 12%, p = 0.044), while more patients in the historical control group had outpatient consultations without specific causes (36% vs 20% in the intervention group, p < 0.001) (table 3 and see online supplementary material S3).

The proportion of patients with contacts to general practitioners and visits to the emergency department were similar in the two groups, except that telephone consultations (79% vs 87%, p = 0.002) and out-of-hour contacts to general practitioner (27% vs 38%, p = 0.001) were less frequent in the intervention group.

**Differences in costs**

The mean cost of the intervention was estimated at €171 (SD 79) per patient. The overall 180 day healthcare costs per patient were €1284 (SD 2567) for the intervention group and €2077 (SD 4773) for the historical controls. The mean saving was €793 (p < 0.001) per patient (table 4). The lower costs of the intervention group were caused by lower costs of cardiac readmissions, contacts to
The additional telephone consultations and out-of-hour contacts to general practitioners compared with the historical control group. It has previously been demonstrated how patients undergoing heart valve surgery feel insecure and worry in the early period after discharge.23 Moreover, most patients had at least one contact with general practitioners during the intervention, patients had regular contacts to a nurse in the heart valve clinic, and they had the possibility of contacting the nurse, whenever needed. We suggest that this easy access to the heart valve clinic partly explain the lower frequency of general practitioner contacts.

Another finding in our study is the cost-saving related to introducing pericardiocentesis as an outpatient procedure in the intervention group. All patients in the intervention group had a focused chest ultrasound performed at discharge as part of the intervention, and patients with more than trivial pericardial effusions were managed in the early outpatient setting and seen within the first week after discharge as suggested in guidelines.24 Pericardiocentesis was performed before the patients developed tamponade, driven by imaging with significant effusion.

### Table 4 Cost of the intervention and 180 days healthcare costs per patient

| Costs (2018–€)               | Intervention group (n=300) | Historical control group (n=580) |
|------------------------------|----------------------------|---------------------------------|
|                              | Mean costs per patient (SD)| Mean costs per patient (SD)      |
|                              | High risk (n=96)            | Low risk (n=30)                 |
| Intervention                 | 194 (98)                   | 137 (84)                        | 171 (79)                      |
| Cardiac readmissions         | 630 (2021)                 | 82 (251)                        | 637 (2512)                    |
| Emergency room visits        | 14 (47)                    | 14 (42)                         | 21 (58)                       |
| Outpatient consultations     | 212 (189)                  | 181 (174)                       | 178 (149)                     |
| General practitioner         | 278 (212)                  | 282 (221)                       | 337 (247)                     |
| Total costs                  | 1328 (2106)                | 1284 (3028)                     | 2077 (4773)                   |

*Comparison of mean costs per patient in the total intervention and control group, reported as mean differences and 95% CI based on non-parametric bootstrap (5000 bootstraps).
and clinical symptoms.24 When compared with the historical control group, the proportion of patients needing pericardiocentesis were similar, although the clinical pathway and the costs varied greatly.

Unexpectedly, the costs of outpatient consultations were not significantly different between patients receiving the intervention and patients in the historical cohort. We had expected that the introduction of the intervention would be associated with an increase in outpatient consultations, but this was not the case. This may relate to an optimised clinical pathway introduced as a further result of the intervention, as the nurses in the outpatient clinic ensured the pathway to include consultations related to specific clinical problems. In addition, echocardiography was performed by specialised cardiologists during the intervention period. Consequently, during the intervention, consultations without a specific cause were reduced while consultations due to rhythm disorders increased. In general, the multidisciplinary approach to patients undergoing heart valve surgery is known to both optimise the clinical pathway and be cost-effective.25 26

Despite the significant saving introduced by the intervention, there is still potential for further optimisation of the clinical pathway after discharge, as patients still receive many contacts with healthcare professionals across different sectors, and although the readmission rates were reduced, they remain high. When investigating aspects of further optimisation of the clinical pathway after open heart valve surgery, the infrastructure in primary care and community services play an important role.27 In Denmark, the primary healthcare system commonly includes general practitioners after open heart valve surgery, which is highlighted by the high numbers of contacts with general practitioners in the postdischarge period. This knowledge should be incorporated into future studies. Similarly, the generalisability of the current study might only be relevant in similar healthcare systems; therefore, local audits of complications and patterns of readmission are appropriate before conducting a similar study or changing practice.27

**Strengths and limitations**

A key strength of the study was the consecutive inclusion of patients with access to complete data from electronic patient records on all patients. These data were combined with register-based information on contacts with general practitioners. In addition, information on costings was primarily based on individual-level detailed microcosting and not a macrocosting approach (general valuation).

The study has some limitations. First, a key limitation is the non-randomised design of the study. Although we performed propensity matching to minimise bias in causal inferences, the results should still be interpreted in the context of this design. To support the reported analyses, the sensitivity analysis of the overall unmatched population demonstrated a similar cost difference among the two groups which suggests that the matching process did not exclude patients with, particularly high or low costs compared with the propensity matched population.

Second, the study was performed as a single-centre study and testing of the intervention in another clinical setting would strengthen the findings. Third, during readmissions, costings of time spent in ICU were included, but costs of reoperation or procedures other than pericardiocentesis were not. This means that due to more readmissions in the control group and therefore maybe more reoperations, the costs of the control group might be underestimated.

In conclusion, we found that the early, individualised and intensified follow-up after open heart valve surgery significantly reduced the costs within 180 days after discharge. The reduction was caused by fewer readmissions, fewer emergency visits and fewer contacts to the general practitioner during out-of-hours.

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**Contributors**
BB, JEM and JSD designed the study. BB conducted the analyses in collaboration with JEM, OE and JSD. BB wrote the first draft of the manuscript. All authors contributed to the interpretation of data, revisions of the manuscript and approved the final version.

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Data are available on reasonable request (after approval from the Danish Data Protection Agency)

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