BOWEN RATIO-ENERGY BALANCE ASSOCIATED ERRORS IN VINEYARDS UNDER DRIPPING IRRIGATION

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ABSTRACT

This study was conducted at the Bebedouro Experimental Station in Petrolina-PE, Brazil, to evaluate the errors associated to the application of the Bowen ratio-energy balance in a 3-years old vineyard (Vitis vinifera, L), grown in a trellis system, irrigated by dripping. The field measurements were taken during fruiting cycle (July to November, 2001), which was divided into eight phenological stages. A micrometeorological tower was mounted in a grape-plants row in which sensors of net radiation, global solar radiation and wind speed were installed at about 1.0 m above the canopy. Also in the tower, two psychrometers were installed at two levels (0.5 and 1.8 m) above the vineyard canopy. Two soil heat flux plates were buried at 0.02 m beneath the soil surface. All these sensors were connected to a Data logger CR 21X of Campbell Scientific Inc., programmed for collecting data once every 5 seconds and storage averages for every 15 minutes. A comparative analysis were made among four Bowen ratio accepting/rejecting rules, according to the methodology proposed by Spano et al. (2000): \( \beta_{r1} \) – values of \( \beta \) calculated by Bowen (1926) equation; \( \beta_{r2} \) – values of \( \beta \) as proposed by Verma et al. (1978) equation; \( \beta_{r3} \) – exclusion of the \( \beta \) values obtained as recommended by Unland et al. (1996) and \( \beta_{r4} \) – exclusion of the \( \beta \) values calculated as proposed by Bowen (1926), out of the interval (-0.7 < \( \beta \) < 0.7). Concluded that the Unland et al. (1996) and Soares (2003) accepting/rejection rules were better than that of Verma et al. (1978) for attenuating the advective effects on the calculations of the Bowen ratio. The comparison of \( \beta_{r1} \) with \( \beta_{r2} \) rules showed that the statistical errors reaching maximum values of 0.015. When comparing \( \beta_{r1} \) with \( \beta_{r3} \) e \( \beta_{r4} \), the \( \beta \) errors reaching maximum values of 5.80 and 3.15, respectively.

Keywords: latent and sensible heat fluxes, evapotranspiration, semi-arid region.

RESUMO: ERROS ASSOCIADOS PELA RAZÃO DE BOWEN AO BALANÇO DE ENERGIA EM PARREIRAS SOB IRRIGAÇÃO POR GOTEJAMENTO.

Este estudo foi conduzido na Estação Experimental de Bebedouro, Petrolina-PE, Brasil, para avaliar os erros associados com a aplicação do balanço de energia com base na razão de Bowen em um parreiral (Vitis vinifera, L) com três anos de idade, conduzido em latada, sob irrigação por gotejamento. As medições foram feitas durante o ciclo produtivo de julho a novembro de 2001, que foi dividido em oito estádios fenológicos. Uma torre micrometeorológica localizada no centro do parreiral, foram instalados a 1,00 m acima do dossel da videira, os seguintes instrumentos: saldo radiométrico, radiométrico global e anemômetro; a 0,5 e 1,80 m acima do dossel dois psicrômetros e a 0,02m de profundidade dois fluxímetros. Todos esses sensores foram conectados a um datalogger CR 21X programado para coletar dados a cada 5s e armazenar média a cada 15 minutos, durante 24h00 por dia. Foi feita análise comparativa entre quatro metodologias ou regras de aceitação/rejeição da razão de Bowen, utilizando a metodologia proposta por Spano et al. (2000), como segue: \( \beta_{r1} \) – valores de
1. INTRODUCTION

Fine table-grape (Vitis vinifera, L.) crop in the San Francisco River Valley has reached economical relevance in the seventy’s decade, when the use of advanced technology allowed obtaining and offering competitive and higher fruit quality to different consumer markets. In terms of growing area, the viticulture in that region has expanded considerably in the last decade, going from 1,759 ha in 1990 (Agrianual, 1997) to 9,850 ha in 2003 (Valexport, 2005). Nowadays, the table-grape outstands as one of the main fruit explored in the region, been the fifth in growing area and the second in the list of Brazilian exportation, reaching around 36,848 t in 2003, which means approximately US$ 92 millions and 98% of the Brazilian exportation of table fine grapes. These numbers demonstrate the importance of this agribusiness for income generation for the country, fortifying the regional economy and creating new jobs, being grapes considered one of the crops which today shows the best relation of generated jobs per growing area (around 5 workers per hectare). Throughout the last decade, increasing changes have been observed in the grapes production scenery at the Submedio São Francisco River Valley, northeast Brazil. The trade business, before exclusively addressed to the internal market, was encouraged to look toward new markets for absolving a higher offer of grapes produced in that region. The exportations were fundamental for the improvement of fruit quality required by the international market high standards. In terms of global market and in comparison to other table-grapes exporting countries, the region had the disadvantage of concentrating its production in the seed cultivars while there was an increasing choice of the international market for seedless grapes. Also, the price of the “Italia” seed table-grape in the European market decreased throughout the last decade, reaching US$ 3.00 per 4.5 kg box in the 2001 harvest, while the mean price of the Superior Seedless variety was around US$ 14.00 per box.

In the last six years, the middle region of the San Francisco River Valley, northeast Brazil, has been expanding its production of seedless table-grape, mainly with the variety known as Superior Seedless. This variety is characterized by its precociousness (90-100 days from pruning to harvest) and by its excellent market acceptance characteristics such as bunch and grape size, low sourness and high sugar grade, but with low and irregular field yield. Despite the use of high water application efficiency site-irrigation systems by the local growers, the use of crop coefficients for seed-grapes adjusted to local climatic conditions has been considered as the causes of the continuous reduction in grape crop productivity.

The Bowen ratio-energy balance (BREB) is a simple, practical and indirect method for estimating latent heat flux (LE) under known boundary conditions. Some authors have used this method for the determination of water requirements by fruit plantations (Fuchs & Tanner, 1970; Ohmura, 1982; Heilman et al., 1989; Oliver & Sene, 1992; Spano et al., 2000; Lopes et al., 2001; Azevedo et al., 2003). In semi-arid regions, where crops are usually submitted to a large range of water stress levels, the vertical temperature gradient (ΔT) may be very large while the vapor pressure gradient (Δe) appears to be very small. This means that it’s very important to obtain highly precise measures of vapor pressure (Angus & Watts, 1984). One of the most simple way of getting these precise air vapor pressure measurements is by using differential psychrometers, which require a frequent maintenance of the dry and wet bulb thermometers as well as the continuous data recording (Fritschen & Gay, 1979). Nevertheless, one can use well-calibrated thermocouples, which may detect temperature differences from 0.05 to 0.2 °C and may increase measurements precision by interchanging psychrometers position in the micrometeorological tower (Fritschen & Simpson, 1989).

Ohmura (1982) showed that changes in wind speed and direction, air and dew point temperatures were, in general, very small for Bowen ratio (β) ≃ -1, indicating consistent rates of latent (LE) and sensible (H) heat fluxes. So that, for those time-periods with β[calc] ≃ -1, Malek et al. (1990) calculated LE as the average between the values obtained before and after the considered time period. When analyzing the evolution of the Bowen ratio with the corn crop height, Cellier & Brunet...
Angus & Watts (1984) observed that the BERB offers good results for wet conditions while for very dry conditions or strong convection it becomes very imprecise. Also, it was observed that for any value of the Bowen ratio, the net radiation (\(R_n\)) at the soil surface (6 \(\leq \beta \leq 8\)), much greater than those obtained at the top of a vineyard canopy, as a result of the lower evaporation rate at soil surface level. They also observed that \(\beta\) values changed significantly during rainy days and after a rain, when then returns to values less then 2. Unland et al. (1996) observed that when the relation \(|1 + \beta| < 0.3\) occurs, LE and H are approximately equal but of opposite sign, indicating that the BERB can not quantify the fluxes coming from the surface. These situations usually occur in the early morning and late afternoon hours when the available energy (\(R_n\)) is low and the time-rate of energy change is high (Konzelmann et al., 1997). Prueger et al. (1997) also observed limitations in the use of the Bowen ratio-energy balance in the time-periods around sunrise and sunset, caused by the occurrence of small gradients of temperature and vapor pressure deficit, resulting in values of \(\beta\) close to -1 and \(\infty\). Similar limitations also may occur in crops with non-uniform soil cover and under advective conditions usually found in sem-arid agricultural regions.

Oliver & Sene (1992) observed values of the Bowen ratio at the soil surface (6 \(\leq \beta \leq 8\)), much greater than those obtained at the top of a vineyard canopy, as a result of the lower evaporation rate at soil surface level. They also observed that \(\beta\) values changed significantly during rainy days and after a rain, when then returns to values less then 2. Unland et al. (1996) observed that when the relation \(|1 + \beta| < 0.3\) occurs, LE and H are approximately equal but of opposite sign, indicating that the BERB can not quantify the fluxes coming from the surface. These situations usually occur in the early morning and late afternoon hours when the available energy (\(R_n\)) is low and the time-rate of energy change is high (Konzelmann et al., 1997). Prueger et al. (1997) also observed limitations in the use of the Bowen ratio-energy balance in the time-periods around sunrise and sunset, caused by the occurrence of small gradients of temperature and vapor pressure deficit, resulting in values of \(\beta\) close to -1 and \(\infty\). Similar limitations also may occur in crops with non-uniform soil cover and under advective conditions usually found in sem-arid agricultural regions.

2. DATAS AND METODOLOGY

2.1. Experimental site

This study was conducted at the Bebedouro Experimental Station of the Brazilian Organization for Agriculture and Animal Research (Embrapa Semi-Arido) in the semi-arid region of the middle reaches of San Francisco River Valley at Petrolina-PE, Brazil (latitude: 09° 09’ S; longitude: 40° 22’ W; altitude: 365.5 m). The region has climate and soil conditions as described by Azevedo et al. (2003).

The 70 m x 70 m experimental plot was placed at the center of a 3-year-old seedless vineyard (\(Vitis vinifera\), L), variety ‘Superior Seedless’, grown in a trellis system with plants spaced by 4.0 m between rows and by 2.0 m between plants and surrounded by others vineyard areas. The field measurements were taken during fruiting cycle (July to November, 2001), which were divided into the following phenological stages: budding period (BP); vegetative growth (VG); full flowering (FF); beginning fruit growth (BFG); pause on fruit growth (PFG); ending fruit growth (EFG); fruit maturation (FM); physiological rest (PR). The vineyard was daily irrigated by a dripping line system with emitters spaced by 0.50 m and water outlet of 2.3 L h\(^{-1}\).

2.2. Instrumentation used

A micrometeorological tower was mounted in a grape-plants row in which sensors of net radiation (\(R_n\)), global solar radiation (\(R_s\)) and wind speed (\(V\)) were installed at about 1 m above the canopy. Also in the tower, sensors of dry and wet bulbs air temperature were installed at two levels (50 and 180 cm) above the vineyard canopy. Two soil heat flux plates were buried at 0.02 m beneath the soil surface under the canopy (between two plants, close to the trunk of a plant and between two rows). All these sensors were connected to a data acquisition system (Data logger 21 X of Campbell Scientific Inc.) programmed for collecting data once every 5 s and storage averages for every 15 min, from which mean hourly values were obtained, since the analyses were performed taking into consideration each different phenologic stage of grapes. These data were collected from July to November 2001. It is worthwhile (or useful) to emphasize that the cotton cloth wick of the psychrometers were monthly substituted.
The climatic characteristics of the region were obtained from a meteorological station next to the local of this study as follows: mean temperature of 26.5 °C; relative humidity of 67.8%; mean annual pluviometric precipitation of 400 mm; annual radiation of 3,000 hours; mean annual evaporation of 2,000 mm, and wind speed of 2.3 m/s.

2.3. Bowen ratio-energy balance

The latent heat flux (LE) was obtained by the energy balance equation, neglecting the effects of advection, changes in canopy heat storage and energy consumed by the canopy net photosynthesis process. Thus, assuming equality between the turbulent diffusion coefficients of sensible (Ks) and latent (Kv) heat fluxes and (∂T/∂z) / (∂e/∂z) = ΔT/Δe, the Bowen ratio was obtained as:

$$ \beta = H/LE \equiv \gamma (\Delta T/\Delta e) $$

So that, LE (W m⁻²) was calculated by:

$$ LE = \frac{R_n - G}{1 + \beta} $$

where $R_n$ (W m⁻²) is the net radiation, $G$ (W m⁻²) the soil heat flux, $\gamma$ (kPa °C⁻¹) the psychometric constant, $\Delta T = T_2 - T_1$ (°C) and $\Delta e = e_2 - e_1$ (kPa) are air temperature and water vapor pressure measurements at two levels above orchard canopy, respectively. Then, the sensible heat flux (H, in W m⁻²) was computed as residuals from the energy balance equation, as follows:

$$ H = R_n - G - LE $$

All the energy balance components were obtained for the daytime period (i.e., $R_n > 0$). Moreover, the fluxes were considered as positive when downwards and negative when upwards of the canopy surface.

2.4. Rules of accepting/rejecting Bowen ratio values

The Bowen ratio ($\beta$) analysis was made by using accepting/rejecting rules, as follows: $\beta_1$ = values de $\beta$ (Eq. 1), without any advective effects correction; $\beta_2$ = values de $\beta$ as proposed by Verma et al. (1978), which includes terms for correction of advective effects originated from monsoons which predominate in the region where this study was carried out, aiming at correcting the values of the components of energy balance:

$$ \beta_{12} = \gamma \left[ 2.95 + 3.72 \left( \frac{\Delta T}{\Delta e} \right) + 1.72 \left( \frac{\Delta T}{\Delta e} \right)^2 \right] \left( \frac{\Delta T}{\Delta e} \right); $$

$$ \beta_{13} - \text{exclusion of } \beta \text{ values obtained by Eq. 1, using Unland et al. (1996) rule, when } |\Delta e| < 0.0005 \text{ kPa and } |1 + \beta| < 0.3; \text{ conditions which aim at the correction of advective effects and, consequently, the elimination of } \beta \text{ values when they get close to -1; since this study was carried out in a semi-arid region; } \beta_4 - \text{exclusion of the } \beta \text{ values (Eq. 1) out of the interval (-0.7 < } \beta < 0.7), \text{ proposed by Soares (2003), as a practical rule for correction of advective effects in studies with energy balance carried in irrigated areas under tropical semi-arid conditions.}$$

2.5. Bowen ratio error analysis

The statistical error ($\epsilon_\beta$), based on Bowen (1926) and Verma et al. (1978) methodologies, was obtained as (Spano et al., 2000):

$$ \epsilon_\beta = \sqrt{\frac{1}{n} \sum_{i=1}^{n} (\beta_i - \beta)^2} $$

where $n$ is the number of observations and the subscript $i = r1$ (Bowen, 1926), $r2 = $ (Verna et al., 1978), $r3 = $ (Unland et al., 1996) e $r4 = $ (Soares, 2003).

3. RESULTS AND DISCUSSION

Table 1 presents the behavior of hourly average values of accepting/rejecting rules $\beta_1$, $\beta_2$, $\beta_3$ and $\beta_4$ for all phenological stages of a fruiting cycle. For soil cover factors $F_{sc} < 0.7$ (obtained based on measurement of leaf area), occurred in the budding period (BP), $\beta$ values were mainly negatives throughout the daytime period, except for some occurrences of positive values but very close to zero. It was also observed that the values for rules $\beta_3$ and $\beta_4$ showed less dispersion as compared to those of $\beta_1$ and $\beta_2$. Also, the Verma et al. (1978) advective effects correction ($\beta_{12}$) was not efficient once the $\beta$ values close to -1 did not change with that correction. The values of $\beta_3$ and $\beta_4$ showed to be very close to each other and almost constant in the morning period and slightly variable in the afternoon period.

For soil cover factors $0.7 < F_{sc} \leq 0.97$, occurred in the vegetative growth stage (VG), $\beta$ values were mainly positive throughout the daytime period. However, it was observed a few negative values, mainly for rules $\beta_1$ and $\beta_2$. The average values show grater variability throughout the day for rules $\beta_1$ and $\beta_2$ as compared to rules $\beta_3$ and $\beta_4$, with average values ranging from -0.71 to 1.59 and from -0.18 to 0.27, respectively. This means that the rule proposed by Verma et al. (1978) does not give the correction of advective effects determined by the original equation of Bowen (1926), but are readily corrected by the methodologies proposed by Uhland et al. (1996). The daytime values of $\beta_3$ and $\beta_4$ showed to be much more constant and closed to each other with average values ranging from -0.18 to 0.27 and from 0.00 to 0.22, respectively (Table 1).
Table 1 – Average values of the Bowen ratio for each accepting/rejecting rule, time interval and phonological stage: budding period (BP); vegetative growth (VG); full flowering (FF); beginning fruit growth (BFG); pause on fruit growth (PFG); ending fruit growth (EFG); fruit maturation (FM); physiological rest (PR).

| Time interval | BP   | DV   | FF   | BFG  | PFG  | EFG  | MF   | PR   |
|---------------|------|------|------|------|------|------|------|------|
| 06:00 – 06:45 | -0.17| 0.28 | 0.57 | -0.28| -0.13| -0.07| 0.84 | -1.41|
| 07:00 – 07:45 | -0.27| 0.24 | 1.29 | 0.11 | 0.38 | 0.97 | 0.48 | 0.88 |
| 08:00 – 08:45 | -0.25| 0.27 | 0.32 | 0.18 | 0.47 | 0.41 | 1.51 | 1.03 |
| 09:00 – 09:45 | -0.28| 1.59 | 0.40 | 0.25 | 0.50 | 0.46 | 1.64 | -1.49|
| 10:00 – 10:45 | -0.43| 0.64 | 0.48 | 0.24 | 0.51 | 0.36 | 0.84 | 0.97 |
| 11:00 – 11:45 | -1.01| -0.71| 0.52 | 0.28 | 0.39 | -0.15| 0.59 | 0.64 |
| 12:00 – 12:45 | -0.26| 1.22 | 0.45 | 0.30 | 0.41 | 0.87 | -1.40| 0.79 |
| 13:00 – 13:45 | -0.49| 0.95 | 0.30 | 0.42 | 0.39 | 0.18 | 0.37 | -0.75|
| 14:00 – 14:45 | -1.77| 0.31 | 0.27 | -1.29| 0.38 | 0.21 | -1.12| 0.19 |
| 15:00 – 15:45 | 1.33 | 0.13 | 0.14 | 0.12 | 0.28 | 0.03 | -0.15| 0.22 |
| 16:00 – 16:45 | -0.01| 0.22 | 0.08 | -0.29| 0.12 | -0.03| -0.23| 0.04 |
| 17:00 – 17:45 | 0.02 | 0.00 | -0.38| -0.13| -0.03| -0.13| 0.10 | 0.58 |

The table shows the average Bowen ratio for each accepting/rejecting rule, time interval, and phonological stage. The values are given for different stages of plant development: budding period (BP), vegetative growth (VG), full flowering (FF), beginning fruit growth (BFG), pause on fruit growth (PFG), ending fruit growth (EFG), fruit maturation (FM), and physiological rest (PR).
For soil cover factors $F_{sc} > 0.97$, which occurred in the following phenological stages, the average $\beta$ values were mainly positive with maximum around midday and minimum in the sunset and sunrise hours in the full flowering (FF). At fruit maturation (FM) and physiological rest (PR) stages, the values of $\beta_{r1}$ and $\beta_{r2}$ sometimes were too high (varying from 1.51 to 1.89), sometimes too low (-1.49 to -1.32), which occurred any time of the day, conditions not observed when the methodologies proposed by Uhland et al. (1996) and by Soares (2003) were used (Table 1). However, when we analyse the pause on fruit growth (PFG) stage, it can be found that the values obtained using the methodologies proposed by Bowen (1926) ($\beta_{d}$) and by Verma et al. (1978) ($\beta_{r2}$) were almost equal to those obtained by the methodologies by Uhland et al. (1996) ($\beta_{r3}$) and by Soares (2003) ($\beta_{d}$). When analyzing each accepting/rejecting rule separately, one can observe that $\beta_{r1}$ semms to condition the obtainment of very variable data throughout the daytime period, with the occurrence of positive and negative values. Bigger fluctuations were observed in the morning for the full flowering (FF) and beginning fruit growth (BFG) stages and in the afternoon for the ending fruit growth (EFG) stage. Similar behavior of $\beta_{r2}$ values was obtained with very small correction frequency based on the methodology proposed by Bowen (1926), except in the beginning fruit growth (BFG) stage when it was observed an inversion in the Verma et al. (1978) rule. It can also be observed that the values of $\beta_{r3}$ and $\beta_{d}$ appeared to be very closed to each other mainly in the full flowering (FF); beginning fruit growth (BFG) and pause on fruit growth (PFG) stages, with the values of $\beta_{r3}$ been slightly greater than those for $\beta_{d}$. Meanwhile, in the ending fruit growth (EFG) and full maturation (FM) stages, the $\beta_{r3}$ values looks to be too far apart from those of $\beta_{d}$, except in the early morning and late afternoon hours when they became almost equal (Table 1).

Figures 1 and 2 shown overall comparatives analysis of the $\beta$ values obtained by the four accepting/rejecting rules applied in this study (Spano et al., 2000). When comparing $\beta_{r1}$ and $\beta_{r2}$ with $\beta_{d}$, the statistical error ($\varepsilon_{\beta}$) was too variable throughout the vineyard fruiting cycle reaching maximum values of 5.80 and 3.15, respectively (Figures 1a and 2a). When comparing $\beta_{r1}$ and $\beta_{r2}$ with $\beta_{d}$, $\varepsilon_{\beta}$ was even more variable reaching maximum values of 4.60 and 2.25, respectively (Figures 1b and 2b). However, when comparing $\beta_{r1}$ with $\beta_{d}$ the maximum value of $\varepsilon_{\beta}$ was 0.015 (Figure 1c). Then, the application of Verma et al. (1978) methodology did not reduces significantly the advective effects on the values of the Bowen ratio ($\beta_{r1}$) as occurred when using that proposed by Unland et al. (1996) - $\beta_{r3}$. This means that the Verma et al. (1978) equation coefficients need to be adjusted to the surroundings environmental conditions. The alternative accepting/rejecting rule ($\beta_{d}$), that is, accepting only values of the Bowen ratio in the interval $-0.7 < \beta < 0.7$, resulted in $\beta$ values very close to those obtained by the Unland et al. (1996) rule - $\beta_{r3}$. In this study, it was used a vertical distance between psychrometers of 150 cm, once the use of the standard 100 cm resulted in quite high errors in the values of $\beta$.

This shows that the methodology proposed by Verma et al. (1978) does not allow an efficient correction of advective effects when Bowen ratio is calculated based on the original equation recommended by Bowen (1926), corrections that can be obtained when using the methodologies proposed by both Uhland (1996) and Soares (2003).

By comparing the latent heat flux obtained by the BREB with that determined by high precision weight lysimeter in alfalfa crop, Todd et al. (1998) observed decreasing values of $\beta$ throughout day-time with higher frequency of negative values.

Figure 1 – Comparative analysis between the accepting/rejecting $\beta$ values rules in relation to the Bowen (1926) methodology for estimation of the Bowen ratio, $\beta_{r1}$: (a) relation: relação $\beta_{r1}$ - $\beta_{r2}$; (b) relation: $\beta_{r1}$ - $\beta_{r3}$; (c) relation: $\beta_{r1}$ - $\beta_{d}$, for vineyards at Petrolina-PE, northeast Brazil.
Moura et al. (2001), observed for a guava orchard, that β rarely becomes above +1 or below -1 with values in the interval between 0.0 and 0.05 for most of the days but rather variable in the early morning and late afternoon hours.

![Figure 2](image_url) – Comparative analysis between the accepting/rejecting β values rules in relation to the Verma et al. (1978) methodology for estimation of the Bowen ratio, β
t_2: (a) relation: β_2,β_3; (b) relation: β_2,β_4, for vineyards at Petrolina-PE, Northeast Brazil.

4. CONCLUSIONS

(1) In this study, the Verma et al. (1978) methodology showed few effectiveness (?) for attenuating the advective effects on the calculations of the Bowen ratio;

(2) The Unland et al. (1996) and Soares (2003) accepting/rejection rules were better than that of Verma et al. (1978) for attenuating the advective effects on the calculations of the Bowen ratio;

(3) When comparing the Verma et al. (1978) methodology for obtaining Bowen ratio (β_2) with those of original method (β_1), Unland et al. (1996) accepting/rejection rule (β_3) and exclusion of |β| > 0.7 (β_4), the maximum statistical errors were 0.015, 5.80 and 3.15, respectively.

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