Longitudinal remotely mentored self-performed lung ultrasound surveillance of paucisymptomatic Covid-19 patients at risk of disease progression

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Abstract
COVID-19 has impacted human life globally and threatens to overwhelm health-care resources. Infection rates are rapidly rising almost everywhere, and new approaches are required to both prevent transmission, but also monitor and rescue infected and at-risk patients from severe complications. Point-of-care lung ultrasound has received intense attention as a cost-effective technology that can aid early diagnosis, triage, and longitudinal follow-up of lung health. Detecting pleural abnormalities in previously healthy lungs reveal the beginning of lung inflammation eventually requiring mechanical ventilation with sensitivities superior to chest radiographs or oxygen saturation monitoring. Using a paradigm first developed for space-medicine known as Remotely Telementored Self-Performed Ultrasound (RTSPUS), motivated patients with portable smartphone support ultrasound probes can be guided completely remotely by a remote lung imaging expert to longitudinally follow the health of their own lungs. Ultrasound probes can be couriered or even delivered by drone and can be easily sterilized or dedicated to one or a commonly exposed cohort of individuals. Using medical outreach supported by remote vital signs monitoring and lung ultrasound health surveillance would allow clinicians to follow and virtually lay hands upon many at-risk paucisymptomatic patients. Our initial experiences with such patients are presented, and we believe present a paradigm for an evolution in rich home-monitoring of the many patients expected to become infected and who threaten to overwhelm resources if they must all be assessed in person by at-risk care providers.

Introduction
COVID-19 has fundamentally impacted all aspects of human life in 2020. As of December 6 2020, the World Health Organization reported that there had been over 66 million confirmed cases of COVID-19, including 1,523,583 deaths [1], although there may be many more fold cases globally. Globally, various countries and health systems are facing uncertain resource challenges that threaten to overwhelm the capacity to properly care for all citizens. Although very infectious, COVID-19 is very variable in its virulence, being most harmful in older patients, especially those residing in long-term care facilities and having co-morbidities such as hypertension, heart disease, diabetes, and chronic respiratory and kidney diseases [2]. Statistically, young healthy people are still at low risk for progression to severe life-threatening disease and most will experience only mild symptoms and recover by self-isolating at home. However, a small number of such people will deteriorate and become precipitously sick often presenting with advanced pneumonia despite the absence of severe dyspnea due to unique features of the COVID-19 virus. The key to balancing not overwhelming hospital resources, yet still avoiding
tragedies, has been stated to employ outreach resources, and being quickly recognizing those few isolated patients who are at risk of deterioration, and “rescuing” them quickly with an aggressive and comprehensive response [3, 4].

The diagnosis of COVID-19 typically relies upon PCR-testing, which unfortunately may have significant false-negative test characteristics. Thus early chest computed tomography (CT) has been recommended as a screening tool for suspected COVID-19 patients with better sensitivity than PCR [5], but this is clearly an impractical solution for home-monitoring. However, interest in using lung ultrasound to diagnose, risk stratify, and manage COVID-19 pneumonia has exploded in the emergency and in-hospital settings, as the distinctive pathological findings of an irregular pleural interface, interstitial “comet-tail” artifacts, and sub-pleural consolidations, are typically peripheral and well seen and quantified by ultrasound [3, 6–9]. An International Panel of Experts recently recommended using tele-ultrasound for remote guidance and consultations in COVID-19 [10]. We fully agree, and further believe that lung ultrasound examinations can be provided to willing self-isolating infected and at-risk patients using informatic technologies to facilitate self-lung ultrasound surveillance [3, 11].

**Remotely telementored self-performed ultrasound (RTSPUS)**

Remotely Telementored Self-Performed Ultrasound (RTSPUS) is an innovative technique that was first described as a solution to providing medical imaging onboard the International Space Station, wherein astronauts were guided from earth to image their own bodies under the direction of terrestrial ultrasound experts [12]. We believe that RTSPUS may be an invaluable tool to monitor those at risk of COVID-19 progression while maintaining self-isolation and quarantine, thus preventing any viral transmission and protecting health-care workers and other members of the community. We further believe that almost any anatomical body location that can be reached by a person is amenable to mentored self-ultrasound. In the context of screening for complications of COVID however, infected and at-risk patients are guided to attempt the standardized COVID-19 lung ultrasound examination protocol of Soldati [6]. This examination involves 14 distinct locations (7 per lung; 3 posterior, 2 lateral, and 2 anterior) and is more detailed than many standard examinations that focus solely on the anterolateral chest. As with any ultrasound examination, the exam does not have to be limited to these anatomic locations and may be tailored as a user sees fit. It has also been suggested that the baseline LUS examination includes as many rib spaces as possible so that comparisons can be made as a change from the baseline. Using the RTSPUS technique, the patient is asked to demonstrate the visceral–parietal pleural interface which is viewed and evaluated remotely by the expert clinician, which allows the clinician to detect early deterioration in lung health. For each of the anatomic lung locations, the patient was guided to self-image until the remote mentor was confident that the adequate pleural imaging was captured [13], which included additional imaging with M-mode and Color Power Doppler capturing both the “Seashore [14]” and “Powerslide signs [15]”. While pneumothorax has been reported as a primary complication of COVID-19 [16], they are still rare in a healthy paucisymptomatic population, and these additional signs may not be necessary or practical for widespread adoption of RTSPUS. It should be emphasized that the use of both M-mode and color power Doppler are not typically required to diagnose COVID-19 pneumonia, but were the personal preference of the remote mentor who easily controlled the knobology of the exam remotely.

**Technology**

Sterilized ultra-portable economical ultrasound probes interfacing with the patients own smartphones or computing devices can be delivered to patients by any means including commercial couriers and even unmanned aerial vehicles. Thereafter, the informatics can be easily provided using off-the-shelf technologies widely available on a global basis. For example, in our experience, the ultra-portable Philips L12-4 broadband linear array transducer (Philips Company, Eindhoven, Netherlands), attached to a Samsung Galaxy Tablet A (Samsung Corporation, Suwon, Korea), communicating with a remote expert using Zoom Teleconferencing (Zoom, Hillsboro, OH) through a standard smartphone (Samsung Galaxy S20 5G, Samsung Corporation, Suwon, Korea) and with remote mentor control of the ultrasound knobology using the Teamviewer real-time remote access and support software (Teamviewer, Göppingen, Germany), provided a simple off-the-shelf communications package to readily facilitate RTSPUS.

**Patient eligibility**

Any conscious motivated patient who is not in severe respiratory distress and able and willing to follow instructions from a remote mentor is a candidate to participate in a remotely guided self-performed homesurveillance lung program. Musculoskeletal limitations of the arms may be a relative contraindication to performing a complete thoracic evaluation of the back, although recent studies have emphasized examinations limited to the anterior chest, with the most relevant
areas of surveillance being the most accessible anterior lung segments in a study performed on hospitalized patients [17].

Current experience
We are currently conducting a prospective study describing the accuracy and logistics of augmenting RTSPUS to the routine surveillance of paucisymptomatic and at-risk COVID-19 patients. However, the practicality of this approach became dramatically apparent during the recent re-evaluation of our initial self-isolating and healthy volunteers after one of these subjects became infected with COVID-19. Neither subject had ever held an ultrasound prior to agreeing to be remotely mentored. Nevertheless, multiple and complete longitudinal RTSPUS examinations were easily accomplished using widely available cellular phone services, with seamless demonstrations of the pleural anatomy of both the infected patient, and the at-risk partner, during pre- and post-COVID infection examinations (Figs. 1, 2, 3, 4 and 5; Additional files 1, 2, 3, 4 and 5). Fortunately, the infected patient made a complete recovery without requiring hospitalization and testing negative by PCR, and the spouse remained well and PCR negative corresponding to their normal lung ultrasound examinations.

Potential limitations
It should be understood that at all times this is an additive adjunct to home surveillance which otherwise consists of symptom and standard vital signs monitoring [4]. At all times the responsible supervising clinician may decide to request formal hospital evaluation of a self-isolating patient and the remote lung ultrasound expert is responsible for quality control in interpretation of the self-generated images. Studies have shown, however, that lung ultrasound is superior to either O₂ saturation or CXR in predicting the future occurrence of adverse outcomes including a requirement for mechanical ventilation and death [17]. The only potential harm envisioned would be if pleural ultrasound findings were falsely interpreted as normal when they were not, but lung ultrasound for COVID has demonstrated an extremely high sensitivity for detecting such abnormalities, which is information that would be unknown if this paradigm was not considered. The high-frequency linear probe utilized optimized the ultrasound images from the pleural interface, but may not be ideal for deeper penetration to detect pathology.

Fig. 1 Baseline Self-Performed Lung Ultrasound Study of 32-year-old patient 6 months prior to COVID-19 diagnosis. Screenshot of the Remote Mentors Computer Screen that shows the patient imaging himself to the right of the screen and the resultant ultrasound image showing the "seashore" sign to the left. As lung ultrasound is a dynamic real-time examination hard to capture in any single image, readers are strongly encouraged to view the accompanying supplemental videos of the entire examination online to gain a true appreciation of the technique.
within the lung or pleural effusions. Other probe selection may optimize this and may warrant further evaluation. The suggested protocol used in this study involved self-scanning posteriorly. Other focused ultrasound examinations for COVID-19 do not require a detailed examination of the back and may be easier for people
Fig. 4  Baseline Self-Performed Lung Ultrasound Study of 31-year-old potentially exposed patient-spouse 6 months prior to patient COVID-19 Diagnosis. Screenshot of the Remote Mentors Computer Screen that shows the patient imaging herself to the left of the screen and the resultant ultrasound image showing the “seashore” sign to the right. As lung ultrasound is a dynamic real-time examination hard to capture in any single image, readers are strongly encouraged to view the accompanying supplemental videos of the entire examination online to gain a true appreciation of the technique.

Fig. 5  First follow-up Self-Performed Lung Ultrasound Study of 31-year-old potentially exposed patient-spouse 2 weeks after patients COVID-19 Diagnosis. Screenshot of the Remote Mentors Computer Screen that shows the patient imaging herself to the right of the screen and the resultant ultrasound image showing the “seashore” sign to the left. As lung ultrasound is a dynamic real-time examination hard to capture in any single image, readers are strongly encouraged to view the accompanying supplemental videos of the entire examination online to gain a true appreciation of the technique.
to be mentored through [17–19]. Only future detailed studies of test-performance characteristics will inform as to whether there is one ideal lung ultrasound examination protocol, but we suspect any and all use of lung ultrasound will benefit patients versus not using this modality. Finally, while the RTSPUS is an example of a method which a completely self-isolating person or one living alone could perform, we also recognize that other self-isolating family members could be mentored to assist or perform the examination on their partners or family as well.

**Future expectations**

RTSPUS may potentially revolutionize home-self monitoring for complications of COVID-19. With this paradigm, remote subject matter experts in both infectious diseases and remote tele-ultrasound can easily confer [4, 20], to give at-risk self-isolating patients pleural examinations that will identify those with complicated COVID-19 pneumonia, thus facilitating rapid and early transport to hospital for detailed assessment. Thus, the majority of self-isolating paucisymptomatic infected and asymptomatic at-risk patients can be both better monitored and reassured while completely protecting health-care providers from infection, and reducing the hospital system exposure for these patients to zero until it is deemed necessary that they “enter the hospital”.

**Supplementary Information**

The online version contains supplementary material available at https://doi.org/10.1186/s13089-021-00231-9.

**Additional file 1:** Video of baseline self-performed lung ultrasound study of 32-year-old patient 6 months prior to COVID-19 Diagnosis.

**Additional file 2:** Video of first follow-up self-performed lung ultrasound study of 32-year-old patient 2 weeks after COVID-19 Diagnosis.

**Additional file 3:** Video of second follow-up self-performed lung ultrasound study of 32-year-old patient 2 weeks 2 days after COVID-19 Diagnosis.

**Additional file 4:** Video of baseline self-performed lung ultrasound study of 31-year-old spouse 6 months prior to COVID-19 Diagnosis.

**Additional file 5:** Video of first follow-up self-performed lung ultrasound study of 31-year-old spouse 6 months prior to patients COVID-19 Diagnosis.

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**Authors’ contributions**

AWK made substantial contributions to the conception and design of the work; and the acquisition, analysis, and interpretation of data; and drafted the work and substantively revised it and approved the submitted version and agreed both to be personally accountable for the author’s own contributions and to ensure that questions related to the accuracy or integrity of any part of the work, even ones in which the author was not personally involved, are appropriately investigated, resolved, and the resolution documented in the literature. JLM made substantial contributions to the conception and design of the work; and the acquisition, analysis, and interpretation of data; and approved the submitted version and agreed both to be personally accountable for the author’s own contributions and to ensure that questions related to the accuracy or integrity of any part of the work, even ones in which the author was not personally involved, are appropriately investigated, resolved, and the resolution documented in the literature. JWM made substantial contributions to the conception and design of the work and interpretation of data and approved the submitted version and agreed both to be personally accountable for the author’s own contributions and to ensure that questions related to the accuracy or integrity of any part of the work, even ones in which the author was not personally involved, are appropriately investigated, resolved, and the resolution documented in the literature. All authors read and approved the final manuscript.

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**Availability of data and materials**

The datasets used and/or analyzed during the current study are available from the corresponding author on reasonable request.

**Declarations**

**Ethics approval and consent to participate**

This research was approved by the CHREB of the University of Calgary, REB14-0634.MOD4. Consent for publication. All subjects provided written informed consent after full explanation of the study.

**Consent for publication**

The research participants freely consent to publication of the main manuscript and Supplementary material.

**Competing interests**

Andrew W Kirkpatrick has consulted for the Zoll, Innovative Trauma Care and SAM Medical Corporations, and is the PI of a Prospective Randomized Controlled Trial partially supported by the Acelity Corporation (https://clinicaltrials.gov/ct2/show/NCT03163095). He discloses a personal relationship with JL McKee. Jessica L. McKee is the Research Director of Innovative Trauma Care and has consulted for Zoll, Aceso, SAM Medical Products and Acelity. She also discloses a personal relationship with AW Kirkpatrick. John Conly has served as the local Principal Investigator for the STRIVE study which was a randomized controlled trial of a *Staphylococcus aureus* vaccine to prevent post-surgical infections following spinal surgery sponsored by Pfizer for which all funds were received by University of Calgary.
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