Research on the Strain Transfer Mechanism of FBG Radian Strain Sensor

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Abstract

The proposed transfer mechanism theories of FBG strain sensor rarely involve influence of curvature of the measured object which is an important parameter in the field of material strength. This paper analyzes the strain transfer mechanism of FBG radian strain sensor between curved plane and plane, proposes the stress distribution, and obtains that the influential parameters of strain transfer are FBG strain sensor length, measured object curvature and adhesive layer thickness. Meanwhile, influence of the stress distribution on FBG reflectance spectrum is also analyzed. Further, calibration model is carried out on one FBG radian strain sensor to analyze the influential parameters. Through the influential parameter’s analyses, the practice guidance for FBG radian strain sensor which have highly significant in improving the curvature detection accuracy is given.

Keywords

FBG radian strain sensor, Strain transfer mechanism, Influential parameter, Curvature detection accuracy

Introduction

Due to its overwhelming advantages, such as high sensitivity, light weight, immunity to electromagnetic interference, remote sensing, multiplexing capability and so on, fiber Bragg grating (FBG) sensors have been successfully used in the measurement of temperature [1], pressure [2], current [3], strain [4,5], magnetic field [6], angle [7], and so on.

One of the most important application forms of FBG sensors is strain measurement [8]. However, the FBG strain sensor has to be packaged in use because of that the shear resistance of FBG is very poor. The package types can be roughly divided into embedded type and surface type. The embedded type FBG strain sensor is mostly pasted on the interior of measured object by adhesive, such as epoxy resin and instantaneous drying glue 502. The surface FBG strain sensor is pasted on the substrate, and then pasted on the surface of the measured object [9,10].

Caused by adhesive or substrate of FBG strain sensor, the FBG which is the core sensitive element in FBG strain sensor does not directly measure the strain of the measured object, and the strain transfer error will be generated in practice. There are lots of researches on the transfer mechanism of FBG strain sensor. Zhou, et al. [11] have got the general expression function of the strain transfer by
using the relation between the axial normal stress and the shear stress. Liang, et al. [12] have studied the discipline of the strain transfer through the numerical method and have verified the transfer function proposed by Ansari and Libo. Wang, et al. [13] have got the transfer function by assuming the interlaminar shear changes in linear pattern and the strain gradient equals between each layer. Guo, et al. [14] have got discipline of strain transfer through establishing the equilibrium equation by material mechanics method and assuming the strain gradient is the same. Rujun, et al. [15] analyze the transfer mechanism of FBG strain sensor in detail and propose the shear stress distribution of polynomial form. All these research works establish the strain transfer theoretical foundation of FBG strain sensor [16,17].

Due to that traditional curvature measurement methods have their limitations in flammable, explosive and electromagnetic environments, FBG strain sensor has been widely used in the curvature measurement of loaded structures [18]. The curvature of loaded structures is an important parameter in the field of materials strength. While, the proposed transfer mechanism theories of FBG strain sensor are mostly focus on the strain transfer between plane and plane, and rarely involve the strain transfer between curved plane and plane [8]. Based on above discussion and analysis, this paper focuses on the strain transfer mechanism of FBG radian strain sensor which can achieve curvature measurement between curved plane and plane and analyzes the influential parameters on strain transfer coefficient between FBG radian strain sensor and measured object. This research work will further improve the detection accuracy of curvature measurement and promote the development of FBG radian strain sensor.

Strain Transfer Mechanism Model

Stress distribution and strain transfer model

Considering the shear lag effect and thickness of adhesive, one theoretical calculation model of FBG radian strain sensor stress distribution between curved plane and plane is established and shown in Figure 1. \(K_c\) and \(P\) represent the curvature and radical force of the measured object, and \(w\) is the width of the stress distribution model.

To simplify the theoretical calculation model, the strain transfer loss of FBG radian strain sensor between FBG and its substrate is ignored. Due to the influence of the measured object curvature, the thickness of the adhesive in the FBG radian strain sensor range is not a constant value. Suppose that the minimum adhesive thickness is \(t_v\), the relationship between adhesive thickness, curvature and length of FBG radian strain sensor can be expressed as:

\[
  t_v(x) = \sqrt{L(x)^2 + (1/K_c + t_v)^2} - 1/K_c \tag{1}
\]

Where, \(L(x)\) represents the length distribution of FBG radian strain sensor along with the \(x\) axis.

Due to the function of curvature and length of FBG radian strain sensor, the radical force of measured object can be expressed as:

\[
  \begin{align*}
  P_x &= P \cdot \sin(L(x)/\sqrt{L(x)^2 + (1/K_c + t_v)^2}) \\
  P_y &= P \cdot \cos(L(x)/\sqrt{L(x)^2 + (1/K_c + t_v)^2})
  \end{align*}
\]

Where, \(P_x\) and \(P_y\) represent the force distribution of measured object along with the \(x\) and \(y\) axis, respectively. Through analyses of Figure 1, \(P_y\) can act on the FBG strain sensor directly, and the influence of \(P_x\) on the FBG radian strain sensor is analyzed as follows.

The thickness of adhesive can be considered as a constant in the regional infinitesimal model (Figure 1b). Deformations of adhesive at \(x\) direction are caused by combined effects of tension \(f\) and shear stress \(\tau\). So, displacement \(u\) of adhesive at \(x\) direction can be expressed as:

\[
  u = u^f + u^\gamma \tag{3}
\]

Where, \(u^f\) and \(u^\gamma\) represent the displacement caused by \(f\) and \(\tau\), respectively. Displacement \(u^\gamma\) can be expressed as:

\[
  u^\gamma = \frac{1}{2}y \int_0^\gamma \gamma dy \tag{4}
\]

Where, \(\gamma\) is the shear strain of adhesive. According to the Hooke’s law, \(\gamma\) is expressed as:

\[
  \gamma = \tau_{xy}^f/G_f \tag{5}
\]

The resultant force at \(x\) direction can be expressed as:

\[
  f_{dx} = -f_{dx}^f = \int_0^\gamma E_d \varepsilon_d^x \gamma dy_1 = \int_0^\gamma E_f \varepsilon_f^x \gamma dy_2 \tag{6}
\]

Where, \(\varepsilon_d^x\) and \(\varepsilon_f^x\) are the strain of measured object at \(x\) direction.

Combining Eqs. (1) ~ (4), we can obtain that:

\[
  du^f/dx = f_{dx}^f/E_d wt_d - t_m/6G_d \cdot d\tau^x_v/dx \tag{7}
\]
Where, $\tau e$ is the shear stress of adhesive and it can be expressed as:

$$
\tau e = G e \gamma e = (u|\gamma e|_{x=0} - u|\gamma e|_{x=L}) / L \cdot G e \tag{8}
$$

Combining Eqs. (3) ~ (8), the following equation is obtained and expressed as:

$$
(t'(x)/3G e - 4t'/3G e)\cdot(df'/dx) + f' dm / E d w - f ' d / E d w = 0 \tag{9}
$$

Due to force balance of adhesive and FBG radian strain sensor, we can get that:

$$
df'/dx + \tau e w = 0 \tag{10}
$$

and

$$
F = f d + f dm \tag{11}
$$

Bring Eqs. (6) (10) (11) into (9), second-order ordinary differential equation of $fx df$ is expressed as:

$$
d^2 f ' /dx^2 - \omega^2 f ' = -P G e / E f t f (x) \tag{12}
$$

With, $\omega$ is a constant value which is determined by material and geometrical parameters of the calculation model and shown as:

$$
\omega^2 = 2G e / E f t f (x) \tag{13}
$$

Boundary conditions of this theory calculation model are expressed as:

$$
\bar{\sigma}'_{1} = f d / t f \tag{14}
$$

$$
\bar{\sigma}'_{1} (x=L) = \bar{\sigma}'_{1} (x=0) = 0 \tag{15}
$$

So, the solution of the eq. (12) is

$$
f ' = A \exp(\omega x) + B \exp(-\omega x) + P s \tag{17}
$$

Where, $A$ and $B$ are constant coefficients and expressed as:

$$
A = B = \frac{(P s(\exp(-L\omega/2) + \exp(-L\omega/2)))}{2(\exp(-L\omega) - \exp(L\omega))} \tag{18}
$$

Further, the strain transfer coefficient $k(x)$
between the measured object and FBG radian strain sensor can be expressed as:

\[ k(x) = \left(\frac{G_x}{G_f} \right) \left(\frac{P}{G_a} \right) \]  \hspace{1cm} (19)

Through analyses of stress distribution and strain transfer model, the parameters which influence the strain transfer coefficient are FBG radian strain sensor length, measured object curvature and adhesive layer thickness.

**Influence of stress on FBG reflectance spectrum**

To further obtain the effect of FBG radian strain sensor stress distribution on the FBG reflectance spectrum, transmission matrix theory [19] is introduced. Assuming that the grating area \( l_f \) is evenly divided into \( N \) each of them can be treated as uniform fiber grating. Major optical properties of FBG are the coupling effect of the forward mode \( A(z) \) and the reverse mode \( B(z) \), with the initial conditions \( A(-L/2) = 1, B(-L/2) = 0 \) and \( A(L/2) = 0, B(L/2) = 1 \), the transmission matrix theory can be expressed as follows.

\[
\begin{align*}
\begin{bmatrix} A_j \\ B_j \end{bmatrix} &= \begin{bmatrix} s_{11} & s_{12} \\ s_{21} & s_{22} \end{bmatrix} \begin{bmatrix} A_{j-1} \\ B_{j-1} \end{bmatrix}, j = 1, 2, 3, ..., N \\
&= \begin{bmatrix} \cosh(\gamma_B \Delta z) - i \sigma / \gamma_B \cdot \sinh(\gamma_B \Delta z) \\ -i \cdot \kappa / \gamma_B \cdot \sinh(\gamma_B \Delta z) \\ \cos(\gamma_B \Delta z) + i \sigma / \gamma_B \cdot \sinh(\gamma_B \Delta z) \end{bmatrix} \\
&= \begin{bmatrix} s_{11} \\ s_{21} \\ s_{22} \end{bmatrix} \\
&= \begin{bmatrix} 1 & 0 \\ 0 & 1 \\ 1 & 0 \end{bmatrix} \\
&= \begin{bmatrix} 1 & 0 \\ 0 & 1 \\ 1 & 0 \end{bmatrix}
\end{align*}
\]  \hspace{1cm} (20)

\[
\begin{align*}
\varepsilon_{\text{grating}}(j) &= f_{\text{eff}} / E_f \\
\Delta z &= L/N \cdot \varepsilon_{\text{grating}}(j) \\
\delta n_{\text{eff}} &= -n_{\text{eff}}^3 / 2 \cdot [p_{12} - \nu(p_{11} + p_{12})] \cdot \varepsilon_{\text{grating}}(j)
\end{align*}
\]  \hspace{1cm} (22-24)

\[ \gamma_B = \sqrt{k^2 + \delta^2} \]  \hspace{1cm} (25)

\[ \hat{\sigma} = 2\pi n_{\text{eff}} (|1/\lambda - 1/\lambda_B| + 2\pi/\lambda \cdot \delta n_{\text{eff}}(z) - 1/2 \cdot d\phi/dz) \]  \hspace{1cm} (26)

\[ \kappa = 2\pi/\lambda \cdot \delta n_{\text{eff}}(z) \]  \hspace{1cm} (27)

Where, \( n_{\text{eff}} \) is the effective reflective index, \( \lambda \) is the Bragg wavelength, \( \nu \) is the ratio of fiber, \( p_{ij} \) is the photo-elastic constant, and \( E_f \) is elasticity modulus of fiber. According to Eqs. (22) ~ (24), length and effective reflective index of FBG are all affected by the stress \( f_x df \) which may be able to broaden reflectance spectrum. Finally, reflectance spectrum \( R \) of FBG can be described by:

\[ R = \left| s_{21} / s_{11} \right|^2 \]  \hspace{1cm} (28)

**Establishment of Calculation Model**

In order to verify the strain transfer mechanism model, one FBG radian strain sensor model is established to calculate the strain transfer coefficient with the changes of length of FBG radian strain sensor, measured object curvature and adhesive thickness.

According to the strain transfer mechanism model, there are three layers in the theoretical calculation model which are FBG radian strain sensor, adhesive and measured object. To obtain the influence of FBG radian strain sensor length, the measured object curvature and adhesive thickness on the strain transfer coefficient, their values are uncertain in the calculation model. The rest material properties and geometrical parameters of the strain transfer mechanism model are shown in Table 1. Same material properties of measured object and FBG radian strain sensor are chosen to simplified calculation model. Material properties and geometrical parameters of FBG are shown in Table 2 to analyze the influence of stress on FBG reflectance spectrum.

**Influential Parameters Analyses**

**Analyses of strain transfer coefficient**

According to the strain transfer mechanism model, the parameters which influence the strain transfer coefficient are FBG radian strain sensor length, measured object curvature and adhesive thickness.

Table 1: Material properties and geometrical parameters.

| Material                | Elasticity Modulus [MPa] | Shear Modulus [MPa] | Width [mm] | Thickness [mm] |
|-------------------------|--------------------------|---------------------|------------|---------------|
| Measured object         | 70000                    | 26316               | 25         | 1.5           |
| Adhesive                | 4890                     | 1560                | 25         | 1.5           |
| FBG sensor              | 70000                    | 26316               | 25         | 1.5           |

Table 2: Material parameters of FBG.

| Symbol | Quantity | Value |
|--------|----------|-------|
| \( E_f \) | Elasticity modulus of fiber | \( 7.2 \times 10^{10} \) Pa |
| \( \nu \) | Passion ratio of fiber | 0.17 |
| \( p_{ij} \) | The photo-elastic constant | \( p_{11} = 0.121, p_{12} = 0.27 \) |
| \( l_f \) | Length of grating area | 10 mm |
| \( \lambda_B \) | Initial center wavelength | 1550.0825 nm |
coefficients from the middle to two ends trend to 0. In the middle of FBG radian strain sensor, the strain transfer coefficient is approximately a constant, and constant range is wider with the length of FBG radian strain sensor getting bigger. The strain transfer coefficient, its max value, average value and width of strain transfer coefficient constant range are bigger with the length of FBG radian strain sensor getting bigger. If max and average strain transfer coefficient threshold are 0.9 and 0.6, the FBG radian strain sensor length should be larger than 35 mm, and the width of strain transfer coefficient constant range is 11.2 mm which is bigger than the length of FBG. In other word, the ratio between FBG radian strain sensor length and measured object radius should be larger than 8.75%. The reciprocal of curvature is radius. It is important to ensure the ratio between FBG radian strain sensor length and measured object radius to guarantee the curvature measurement accuracy in practice.

Further, the influence of adhesive thickness is analyzed. Assuming that measured object curvature is $2.5 \times 10^{-3}$ mm$^{-1}$ and the FBG radian strain sensor length is 35 mm, adhesive layer thickness $t_e$ is set from 0.5 mm to 2 mm with interval 0.5 mm. Calculation results of strain transfer coefficient are shown in Figure 3.

As shown in Figure 3, the changes of strain transfer coefficient along with the FBG radian strain sensor position have same laws as Figure 2a. Strain transfer coefficient in the middle range is bigger than two ends, and the coefficients from the middle to two ends trend to 0. While, the strain transfer coefficient, its max value and average are smaller with the adhesive thickness getting bigger. The reduced changes of max strain transfer coefficient and its average are approximately linear with the increases of adhesive thickness. Least square method is introduced to obtain the approximate function. The function between max strain transfer coefficient $y_{\text{max}}$ and adhesive thickness $t_e$ is

$$y_{\text{max}} = -0.1078t_e + 1.0409$$  \hspace{1cm} (29)

Then, the changes of strain transfer coefficient average $y_{\text{ave}}$ can be expressed as

$$y_{\text{ave}} = -0.0736t_e + 0.6959$$  \hspace{1cm} (30)

When the adhesive thickness $t_e$ is zero, the max value of strain transfer coefficient is 1.0409 which is bigger than 1. This phenomenon is caused the influence of the adhesive thickness at two ends.

![Figure 2: Influence of sensor length to coefficient. a) Coefficient distribution; b) Max coefficient; c) Average coefficient.](image)

Firstly, the influence of FBG radian strain sensor length and measured object curvature are analyzed. Assuming that measured object curvature is $2.5 \times 10^{-3}$ mm$^{-1}$ and adhesive layer thickness $t_e$ is 1 mm, Figure 2 shows influence of FBG radian strain sensor length on strain transfer coefficient along with sensor length changes from 30 mm to 50 mm with interval 5 mm.

As shown in Figure 2, the strain transfer coefficient in the middle range is bigger than two ends, and the
In conclusion, in order to guarantee larger strain transfer coefficient and the curvature measurement accuracy of FBG radian strain sensor in practice, the ratio between FBG radian strain sensor length and measured object radius should be larger than 8.75%, and the thickness value of the adhesive layer can be set to 1.3 mm.

**FBG reflectance spectrum analyses**

Further, the effect of FBG radian strain sensor stress distribution on the FBG reflectance spectrum is also analyzed. Assuming that the max strain change of the measured object caused by radical force is 100 με, Figure 4 shows the FBG reflectance spectrum comparison of FBG radian strain sensor between the initial and sensor length 35 mm.

After analyses of Figure 4, the FBG reflectance spectrum of FBG radian strain sensor is not broadened between the initial and sensor length 35 mm, and their 3dB wavelength width are both 0.125 nm. The results show that the FBG in the FBG radian strain sensor is under the uniform axial force which is in good agreement with Figure 2a. So, just center wavelength analyses of FBG radian strain sensor can achieve the curvature measurement of measured object.

**Conclusion**

Strain transfer mechanism model of FBG radian strain sensor between curved plane and plane is established, and its influence model on the FBG reflectance spectrum is also proposed in this paper. After analyses of strain transfer mechanism model, the influential parameters of the strain transfer coefficient are FBG radian strain sensor length, measured object curvature and adhesive thickness. Further, calculation model of FBG radian strain sensor is established to analyze the influential parameters, and the following conclusions are obtained.
1. The strain transfer coefficient, its max value and average value are bigger with the length of the FBG radian strain sensor getting bigger. While, the strain transfer coefficient, its max value and average are smaller with the adhesive thickness getting bigger. The reduced changes of strain transfer coefficient max value and its average are approximately linear with the increases of adhesive thickness.

2. In order to guarantee larger strain transfer coefficient and the accuracy of FBG radian strain sensor in practice, the ratio between FBG strain sensor length and measured object radius should be larger than 8.75%, and the thickness value of the adhesive layer can chose 1.3 mm.

3. Under these above-mentioned conditions, the FBG reflectance spectrum of FBG radian strain sensor is not broadened. It means that the FBG is under the uniform axial force and not influenced by measured object curvature. The curvature measurement of measured object can be obtained by just center wavelength analyses of FBG radian strain sensor.

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