Design and Motion Analysis of Dynamic Wire-Controlled Hanging Plate Balancing Mechanism in Well

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Abstract. Aiming at the problems of sway and collision caused by tilt, swing and uneven distribution of wire rope tension in the hoisting process of hoisting in the well, this paper designs a control system of wire rope tension balance and attitude adjustment of the hoisting disk based on the inverse kinematics model and the force feedback balance model. Through the position information of the hanging plate, the wire rope displacement information and the wire rope force feedback information to adjust the length and tension of the wire rope, and the finite element software Adams is used to establish the lifting plate balance mechanism pulley sling model, which simulates the lifting plate during the lifting movement. The attitude leveling and tension balancing process. Simulation results show that: in the process of lifting the sling, the wire control sling balancing mechanism can quickly level the sling and effectively reduce the swing of the sling.

Introduction

At present, lifting equipment is mainly divided into four types: light and small lifting equipment, bridge type, boom type and cable type according to the structure. Flexible steel wire rope not only has high tensile strength, but also has good receiving capacity, which is convenient for storage and transportation. However, in the operation platform of multi-rope synchronous hoisting, the swing of flexible steel wire rope and uneven force often lead to the tilt of the operation platform, which may easily lead to the safety accident of the collision between the hoisting platform and the shaft wall. In recent years, a lot of research work has been done on the leveling and anti-sway lifting of vertical lifting platforms in China, and some research results have been obtained.

On the leveling problem of the platform, Zhu Bao [1] used the spatial geometric decomposition method to establish a spatial model and derived a horizontal decomposition algorithm, which would automatically level the rotary platform without re-adjusting the sensitive orientation of the horizontal sensor. Zhai yujian\textsuperscript{[2]} and zhang fang\textsuperscript{[3]} both adopted multi-point support platform for attitude leveling, and established PLC control system for leveling by controlling Angle error and position error analysis. Yi jianqiang \textsuperscript{[4]} designed a fuzzy controller by using the four-rope suspension mechanism, which can adjust and even the tension of the suspension platform. Shao Xingguo \textsuperscript{[5]} designed the attitude leveling and wire rope tension equalization controller based on the inverse kinematics model, and realized the attitude leveling and tension balance of the hanging plate by adjusting the running speed of the four stable motor. Zhang Fuming \textsuperscript{[6]} uses the PLC control system to synchronously lift and suspend the five lifting points on the disc. In the anti-swing aspect of the platform, Du Wenzheng \textsuperscript{[7]}, Wang Xiaojun \textsuperscript{[8]} designed a method for crane positioning and anti-sway based on fuzzy control. Wang Keqi \textsuperscript{[9]} regards the crane as a non-linear coupling system with insufficient excitation, decoupling and linearizing its working position and rope length, and designing a full-state feedback controller for anti-swing. Although the research work of the predecessors improved the swinging and tilting problems of the vertical working platform, it took a long time to adjust the response of the platform. In the narrow working environment of the well, it was unable to respond to the tilting and swinging of the platform in time.

Aiming at this problem, based on the inverse kinematics model and force feedback balance model
of the hanging plate balance mechanism, the dynamic wire-controlled hanging plate balance mechanism in the well is designed to improve the response time of the hanging plate leveling.

**Design and Analysis of Crane Structure**

The principle prototype of the dynamic wire-controlled feedback balance hoisting mechanism developed for the narrow well in the radiation environment is shown in Fig.1, which is mainly composed of five parts: mobile mechanism, lifting mechanism, wire-controlled mechanism, lifting tray and control system. The wire control mechanism is mounted on the moving mechanism of the bridge, and can perform linear motion on the moving track of the bridge. One end of the wire rope is connected with the wire control mechanism, and the other end is connected with the circular hanging plate.

The geometrical parameters of the working area of the mechanism are as follows: the wellhead diameter of the storage weight is 650mm, its maximum depth is 14m, the diameter of the weight barrel is 600mm, the distance between the bucket wall and the well wall is small, and the lifting is carried out during the lifting process. The vibration performance requirements of the equipment are large, and the ability to prevent shaking during the lifting process of the heavy objects is required. Therefore, this paper adopts a rope lifting four-wire remote control lifting method. By adjusting the length of the wire control rope before lifting, the attitude of the hanging plate is leveled. After lifting, the tensioning force of the wire-controlled rope is changed to hinder the swing movement of the heavy bucket, so as to realize the stable lifting of the heavy bucket.

![Figure 1. The Line control and balance lifting mechanism diagram](image)

**Anti-sway Motion Analysis**

**Wire Rope Length Description**

The sling is closely connected with the lifting rope. The middle sling is the main load bearing rope, and the four hanging ropes at the edge aibi(i =1,2,3,4) are line-controlled lifting ropes. The four moving points of a1, a2, a3 and a4 are distributed on the sling, and the coordinates are a1(x1,y1,z1), a2(x2,y2,z2), a3(x3,y3,z3) and a4(x4,y4,z4). The four points of b1, b2, b3 and b4 are fixed points distributed on the bridge-wire control mechanism. Their coordinates are known and are expressed as b1(x5,y5,z5), b2(x6,y6,z6), b3(x7,y7,z7) and b4(x8,y8,z8). The coordinates of the a point can be represented by the spatial position O(x, y, z) of the center point of the hanging plate and the attitude transformation matrix T of the hanging plate, which is described in detail in the fourth part of the text. The length of the four ropes can be calculated from the coordinates of a1~a4 and the coordinates of b1~b4.

The initial length of the four wire ropes can be expressed as:

\[ l_{a_i b_i} = \sqrt{(x_i - x_{i+4})^2 + (y_i - y_{i+4})^2 + (z_i - z_{i+4})^2} \quad (i = 1,2,3,4) \]  

(1)
The actual length of the wire rope \( l_i \) (i = 1, 2, 3, 4) can be expressed as:

\[
l_i = l_{ab} - \frac{R \omega t \pi}{180^\circ}
\]

Where \( l_{ab} \) represents the initial length of the wire control rope, \( l_i \) represents the actual length of the wire control rope, \( \omega \) represents the motor speed, \( t \) represents time, \( R \) represents the motor radius of gyration.

**Wire Control Rope Force Analysis**

The mechanical force is decomposed on the pulling force \( f_1 \) of the wire control rope \( l_{ab} \). As shown in Fig. 2, the length of the wire control rope is \( l \), the distance between the moving point of the wire control rope and the fixed point of the wire control rope on the straight line is \( s \), and the depth of the well is \( h \).

![Figure 2. Force analysis of line control rope](image)

The horizontal component \( f_n \) obtained by geometric calculation is:

\[
f_n = f_1 \cos(\arcsin(\frac{s}{l_{ab}}))
\]

\[
= f_1 \cos(\arcsin(\frac{s}{\frac{R \omega t \pi}{180^\circ}}))
\]

\[
= f_1 \cos(\arcsin(\frac{s}{\frac{R \omega t \pi}{180^\circ}}))
\]

(3)

**Force Feedback Balance Model**

The wire rope generates a horizontal component force \( f_N \) to the hanging plate in the horizontal direction, and the horizontal component forces of the four wire ropes are evenly distributed at 90\(^\circ\), and a plane rectangular coordinate system is established with the center point as the center, as shown in Fig. 3 below. When \( f_{N1}=f_{N2}=f_{N3}=f_{N4} \), the resultant force is zero, and at this time, it is in an equilibrium state, and the wire control rope is in a tension state. When two horizontal components are increased, the lifting disk moves along the direction of resultant force of two changing components, and the moving direction Angle \( \beta \) can be expressed as:

\[
\beta = \arctan\frac{\Delta f_{N2}}{\Delta f_{N1}}
\]

(4)

Where \( \Delta f_{N2} \) and \( \Delta f_{N1} \) represent the increase in the horizontal component force, respectively. When there are \( n \) line control ropes evenly distributed on the hanging plate, the center point of the force is taken as the center, and the direction of the \( f_{Ni} \) is the positive direction of the X axis, as shown in Fig. 4. The \( n \) horizontal component forces divide the plane into \( n \) angles, each angle is \( \theta = \frac{2\pi}{n} \) (\( n \) is even number). In the \( N \) horizontal component force diagrams, the two adjacent component forces are selected for analysis, and the serial numbers \( n \) of the two consecutive component forces are respectively \( a \) and \( b \). The Angle adjustment equation of line control rope can be obtained, as shown below:

\[
\Delta f_{Na}=\Delta f_{Nb} \quad \theta = \frac{3}{2} \cdot 2\pi \quad (n>a>b>1, \ a \ and \ b \ are \ two \ adjacent \ numbers).
\]
An Analysis of the Leveling Motion of the Hanging Plate by Wire Control

Description of the Hanging Plate Posture

From the perspective of robotics, the four-wire rope control system is equivalent to a four-cable-driven under-constrained parallel robot. The posture of the hanging plate is jointly determined by the length of the wire rope and the static equilibrium condition of the sling under the action of gravity. Based on the linear control system, the spatial position of the hanging plate center is calculated by geometric method, and the inverse kinematics model and the line length adjustment method of the line control rope are established to level the hanging plate with weight bucket.

The tilt Angle of the space of the sling is measured by an electronic level, and the tilt Angle and tilt azimuth are measured by using the pendulum principle, combined with sensor calculation and microcomputer measurement technology. As shown in Fig. 5, the P1 plane represents the horizontal hanging plate, the P2 plane represents the inclined hanging plate, and the radius of the disc is r, m and n are the inclined azimuth angle and the inclined angle respectively. The inclined angle takes the positive direction of the Y axis as the starting reference direction and the clockwise direction as the positive direction. The space vector of OQ1 in the oxyz coordinate represents POQ1=[rsα,-rcα,0]T, and the space vector of OQ2 in the oxyz coordinate system represents POQ2=[rcβsα,-rcacβ,-rcβ]T, where s() denotes sinusoidal operation and c() denotes cosine operation.

Inverse Kinematics Model

The Fig.6 shows the schematic diagram of inverse kinematics analysis of the hanging tray. In the figure, m1~m4 represents the connection point between the wire rope and the hanging plate, and n1~n4 represents the fixed suspension point on the beam frame. The fixed reference coordinate system Oxyz is defined at the starting center of the circular n1~n4 and the relative coordinate system Pnoa is established on the hanging plate at the fixed point P. Therefore, the center position of the hanging plate can be represented as X=[x,y,z]T, which is the coordinate of fixed point P in the fixed coordinate system. The attitude of the hanging plate can be expressed as θ=[φn,φo,φa]T, where φn is
yaw angle \( \phi_o \) is pitch angle and \( \phi_a \) is rolling angle, they are the three rotation angles of the hanging plate with the relative coordinate system \( P_{noa} \).

In the spatial coordinate representation, the transformation matrix along the \( n, o, a \) axis are:

\[
\text{Rot}(n, \phi_n) = \begin{bmatrix} 1 & 0 & 0 \\ 0 & c\phi_n & -s\phi_n \\ 0 & s\phi_n & c\phi_n \end{bmatrix}, \text{Rot}(o, \phi_o) = \begin{bmatrix} c\phi_o & 0 & s\phi_o \\ 0 & 1 & 0 \\ -s\phi_o & 0 & c\phi_o \end{bmatrix}, \text{Rot}(a, \phi_a) = \begin{bmatrix} 1 & 0 & 0 \\ 0 & s\phi_a & c\phi_a \\ 0 & -c\phi_a & s\phi_a \end{bmatrix}.
\]

Change matrix is

\[
T(\theta) = \text{Rot}(a, \phi_a)\text{Rot}(o, \phi_o)\text{Rot}(n, \phi_n) = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & s\phi_a & c\phi_a & 0 \\ 0 & -c\phi_a & s\phi_a & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix}.
\]

The equation obtained above is the suspension tray attitude conversion matrix, and the deflection Angle of \( \phi_n, \phi_o \) and \( \phi_a \) can be solved by calculating this equation.

When the hanging plate just lifts the weight bucket, the wire control rope is in a relaxed state, and for the hanging plate position \((x, \theta)\), the coordinates of the point \( m_i \) \((i=1,2,3,4)\) under the fixed coordinate system \( O_{xyz} \) are \( x_{mi} = [x_{mi}, y_{mi}, z_{mi}]^T \).

We can obtained \( P_{mi} = T(\theta)x_{mi} \), \( X_{mi} = X + P_{mi} \). Where \( X \) is the coordinates of the pendant in the \( O_{xyz} \) fixed coordinate system, \( X_{mi} \) is the position in the relative coordinate system \( P_{noa} \) before the pendant rotation, \( P_{mi} \) is the coordinates of the pendant relative to the relative coordinate system \( P_{noa} \) before the tilt, and \( T(\theta) \) represents the rotational transformation matrix of the relative coordinate system \( P_{noa} \) relative to the fixed coordinate system \( O_{xyz} \). Therefore, the distance between point \( M_i \) and \( N_i \) can be expressed as:

\[
l_{mi} = |n_i - X - P_{mi}|
\]

Where \( N_i \) is the coordinate in \( O_{xyz} \) in the fixed coordinate system. The formula is the relationship between the attitude position angle of the hanging plate and the length of the line control rope. Through this formula, The length difference between the line control rope and the line control rope at the leveling of the hanging plate can be calculated as \( \Delta l_i \), where \( i=1,2,3,4 \). And the average of the four length differences is calculated as \( \overline{\Delta l} \). If \( \Delta l_i > 0 \), indicating that the line control rope is in a relatively loose state, and the line control rope is decentralized \( |l| = |\Delta l_i - \overline{\Delta l}| \) unit length, at this time \( l > 0 \); If \( \Delta l_i < 0 \), indicating that the line control rope is in a relatively tight state, the line control rope is pulled up \( |l| = |\Delta l_i - \overline{\Delta l}| \) unit length, at this time \( l < 0 \).

In summary, the reverse kinematics model of the cable control rope leveling can be expressed as:

\[
\begin{align*}
|l| > 0 & \quad (\Delta l_i > 0) \\
|l| < 0 & \quad (\Delta l_i < 0)
\end{align*}
\]

Simulation and Experimental Analysis

In order to test the capability of lifting plate force feedback balance and lifting plate attitude leveling of wire-controlled balancing mechanism, according to the inverse kinematics model and force feedback leveling model of lifting plate balancing mechanism established in this paper, the anti-sway and attitude leveling methods above were verified by establishing the cable model of...
Adams virtual simulation software cable module. The simulation model is shown below Fig. 7.

![Diagram of Adams sling model](image)

**Figure 7. Diagram of Adams sling model**

**Line Control Leveling Test**

The relevant parameters of the wire control and leveling lifting mechanism: the diameter of the main rope is 9mm, the diameter of the wire rope is 5mm, the lifting depth is set to be 3m, the mass of the weight bucket and tray is 500kg, and the cable material is steel which is installed in the cable module. The pulley diameter is set to be 200mm, The diameter of the rope is set to be 5mm and 9mm respectively. In establishing the pulley and the rack position using the location/orientation of LOC_RELATIVE_TO function, set its position as the (0,0,0).

The simulation time is set to be 40s, the step length is set to be 100, and the lifting speed of five wire ropes is set to be 50mm/s. When the experiment is set to lift 5s, give the hanging plate a horizontal force with a bias angle of 30 and a size of 40 N. Reacted at the line control rope of 5.6s, and the force simulation function was set to STEP(time, 5.5, 0, 5.6, 40) +(time, 6, 0, 6.5, -40).

In the process of lifting, when the feedback force is controlled wirelessly, the relation between the lifting disk offset and time is shown in Fig. 8.

![Center of mass displacement of hanging plate (no feedback force)](image)

**Figure 8. Center of mass displacement of hanging plate (no feedback force)**

After adding the feedback force of wire control, the relation between the sling offset and time is shown in Fig.9.

![Center of mass deviation (add feedback force)](image)

**Figure 9. Center of mass deviation (add feedback force)**
As can be seen from Fig.8 and 9, when there is no feedback force in Fig.10, the hanging plate reaches a maximum offset of 36.4 mm at 6.4s, and the self-balancing takes a long time. After adding the feedback force in Fig.13, the maximum offset of the tray is 17.5 mm, and the 11s offsets is reduced to a safe offset interval below 12mm, and the linear balance time is 5.4s.

![Figure 10. Relative depth of four wire rope connection points on the hoist](image)

**Hanging Plate Attitude Leveling Test**

The steps of the hanging plate leveling experiment are as follows: First, the lower part of the hanging plate is 3 meters away from the wellhead; Changing the attitude of the suspension, the tilt azimuth and tilt angle of the suspension were measured at 18.14 ° and 74.16 °, respectively. According to the reverse kinematics model, it can be obtained that the deviation angle $\phi_n$ is 17.3°, the pitch angle is $\phi_o$ is 14°, the rolling angle $\phi_a$ is -14.5°, and the change quantities of the line control rope are 56.11 mm, 47.36 mm, -44.39 mm, and -59.14 mm, respectively. The simulation time was 12s, and the step length was 100, which describes the relationship between the length change and time of the rope segment during the attitude leveling process of the four wire control ropes.

As can be seen from Fig. 10, during the leveling process, the line control rope made two actions: lifting and lowering, respectively, and at 10s, the four starting points approached the depth of the wellhead by nearly 3000mm. At this time, the plane of the hanging plate is parallel to the wellhead plane, and the posture of the hanging plate completes leveling. The relative deviation of four points tends to ±1mm.

**Conclusion**

The force feedback leveling model of the hanging plate is established. When the swaying direction is measured, the binding force opposite to the swaying direction can be obtained by changing the tension force of the wire control rope with the force feedback leveling model, and the swaying direction can be effectively reduced.

The inverted motion model is established. When the slant Angle and the slant direction Angle of the sling are known, the displacement of four strings can be obtained through the analysis of the reverse kinematics model, and the displacement of the strings can be changed to achieve the attitude leveling of the sling. The simulation software Adams is used to verify the correctness of the model and its good attitude leveling ability.

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