Synthesis and performance evaluation of a new kind of gel used as water shutoff agent

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Abstract In this paper, a kind of modified cellulose as a raw material of a water-based gel is studied systematically. Its migration performance is good and its solution is Newtonian fluid in porous medium. And more importantly, a water-based gel is synthesized with modified cellulose, acrylamide, N,N'-methylene-bisacrylamide and persulphate. An appropriate formula of a gel is 0.8 wt% modified cellulose, 2 wt% acrylamide, 0.1 wt% cross-linking agent and 0.05 wt% initiator. The initial viscosity of this gelling solution is 72 mPa s and the gelation time is 15 h at 70 °C. After gelation, it is a strong gel and the elasticity is more outstanding than the viscosity. Its applied range in formation environment is the temperature of 60–90 °C, the salinity of 0–100 g/L and the pH value of 6–9. The experimental results show that the gel system can be better applied to conformance control of the heterogeneity reservoir.

Keywords Modified cellulose · Graft copolymerization · Conformance control · Strong gel

Introduction

Conformance control technology has the benefit of increasing oil production and decreasing water cut, it has always been the research object of petroleum engineers (Liu et al. 2010). Especially in China, more and more oilfields are entering into the high water cut stage. So the technology plays an increasingly important role in the development of these oilfields. The successful key of conformance control technology is the chemical agents with efficient, cheap and environmentally friendly. Although it has been for decades for researching the agents (Vossoughi 2000; Dai et al. 2010), the success ratio of operation and economic benefit needs to be further improved. Therefore, it is necessary to develop new chemical agents with excellent performance and low cost.

In situ cross-linking polymer gel was widely used for water plugging in oilfield production, and a good result was achieved (Tang et al. 1996). This technology is that acrylamide, methylene diacrylamide and initiator were injected into the formation to form a high strength gel by in situ polymerization. The two most typical were “K-trol” and “TP system”, which were developed by Halliburton company in USA and PetroChina Exploration and Development Research Institute, respectively (Vossoughi 2000; Li 1988). The initial viscosity of the gelling solution was approximate 2 mPa s, which was almost equal to the viscosity of water, so that it had good pumping capability. A successful application of the technology was in Lick Creek oilfield (Woods et al. 1986). However, the technology had obvious flaw (Jia and Pu 2013): (1) The gelling solution was easy to be diluted by formation water and the reducing agents in the formation water could make the initiator lose efficacy; (2) The gelling solutions with low viscosity were easy to enter into low permeability layer to greatly lead to
wrong plugging; (3) The gelation time was short so that the technology only plugged the near-wellbore area. So the application of this technology was limited due to these unfavorable factors.

In order to prevent the formation water from diluting the forefront of the gelling solution, Tang et al. (1997) developed the pre-pad fluid of sulfite to preprocess the layer on the basis of the technology of in situ cross-linking polymer gel. In order to significantly improve the cross-linking time and the temperature resistance, Pu et al. (1997) introduced high temperature resistant monomer and low-grade aldehyde into the in situ cross-linking gel system. The result was that the cross-linking time was more than 20 h and the resistance temperature was more than 120 °C. Although the gel performance was improved, the amount of acrylamide monomer used in the gel system is more than 5 %. So its application was limited due to the high cost. By means of the idea of acid causing cross-linking reaction, Hou and Yue (2010) developed a plugging agent to control the gas channeling for CO2 flooding. Its structure is formed by D-glucopyranose ring connected with each other by β-1, 4-glucoside bond with C1 chair conformation so that the cellulose can be grafted with different functional monomers to form copolymer with different performance. However, the grafting reaction of the cellulose is difficult because the hydroxyls of the cellulose are sealed due to the tight crystal structure (Liao et al. 2002; Ren et al. 2004). Since the 1960s, the domestic and foreign researchers have done a lot of work in cellulose modification. Pan et al. (1999) carried out extensive research on the grafting reaction of superfine cellulose and alkene monomers. Zhang et al. (2014) studied the chemical modification of cellulose by in situ reactive extrusion with several chemicals such as urea, phthalic anhydride (PA), maleic anhydride (MA) and butyl glycidyl ether (BGE). Thakur et al. (2013) studied the synthesis, characterization and evaluation of the graft copolymers of cellulose. They found that the graft copolymers are more moisture resistant and better thermal resistance. Tehrani and Neysi (2013) investigated the surface modification of the cellulose nanowhisker by grafting with 2-ethyl-2-oxazoline. And Peltzer et al. (2014) also investigated the surface modification of cellulose nanocrystals by grafting with poly (lactic acid). However, it has not been reported to the application and research of conformance control and water shutoff with modified cellulose in the oilfield production. In this paper, modified cellulose and alkene monomer are taken as raw materials to synthesize a gel used as water shutoff agent. And the synthesis conditions of the gel are investigated systematically.

**Experiment**

**Experimental materials and equipment**

Modified cellulose is obtained from Wang’erxin building materials factory of Jinzhou in China. Its molecular weight is $11 \times 10^4$ and the particles (around 3 μm in diameter) can expand 5–6 times in distilled water. Acrylamide, $N,N’$-methylene- bisacrylamide, ammonium hydroxide, persulfate, CaCl2, MgCl2, NaCl, are all analytically pure and are obtained from Beijing chemical reagents company. Water used in the experiments is all distilled water. The artificial cores with the size of $4.5 \times 4.5 \times 30$ cm³ in the experiments are obtained from Research Institute of Exploration and Development of Daqing Oilfield in China. The equipment of physical simulation experiment and operation methods is shown in the 18th references (Dai et al. 2011). The viscosity is tested by Brookfield viscometer, and the shear rate is 7.34/s. The visco-elasticity of the gel is tested by RS-600 rheometer.

The composition of simulated formation water with 50 g/L salinity contains 15 g/L CaCl2, 10 g/L MgCl2, 25 g/L NaCl. The composition of simulated formation water with 100 g/L salinity contains 30 g/L CaCl2, 20 g/L MgCl2, 50 g/L NaCl; The composition of simulated formation water with 150 g/L salinity contains 45 g/L CaCl2, 30 g/L MgCl2, 75 g/L NaCl.

**Experiment method**

**Performance test of modified cellulose aqueous solution**

Firstly, the relationship of the viscosity and the mass concentration of the modified cellulose aqueous solution is tested by Brookfield Viscometer. Secondly, the rheological property of the modified cellulose aqueous solution is tested by RS-600 rheometer. Finally, the injection performance and residual resistance coefficient of the modified cellulose aqueous solution are tested to evaluate the migration performance in porous media by physical simulation experiment.

**Bottle test experiments**

In the experiments, the gel is synthesized with the main agents, cross-linking agent and initiator. The main agents are modified cellulose and acrylamide. The cross-linking
agent is \( N, N \)-methylene double acrylamide. The initiator is persulfate. The experiment temperature is 70 °C. The goal of this experiment is to study the effect of each component on the viscosity of the gel and optimize an appropriate formula of the gel by adjusting the proportion of four components in distilled water and observing the process of gelation (Yamada et al. 2014).

**Evaluation experiment of gel performance**

Firstly, the adaptability of the gel with the appropriate formula to the environment is evaluated by investigating the viscosity and the gelation characteristics under different temperature, salinity and pH. Secondly, the visco-elasticity of the gel with the appropriate formula is tested. Finally, the breakthrough pressure and plugging performance of the gel with the appropriate formula are tested by physical simulation experiment under 70 °C.

**Analysis of gelation reaction principles**

The structure of the cellulose is shown in Fig. 1. From Fig. 1, it can be observed that the carbon atoms, which are in the hydroxymethyl in the structure unit of cellulose, are as the starting point of the graft copolymerization to react with acrylamide under the action of free radicals to form macromolecules with a two dimensional structure. Then the macromolecules react with the cross-linking agent to form a gel with three-dimensional network structures, which are shown in Fig. 2. In the Fig. 2, Cell-CH\(_2\)-O- is cellulose. \( R_1, R_2, R_3 \) all can be the chain of cellulose, the chain of acrylamide or the chain of graft copolymer of cellulose and acrylamide (Yamada et al. 2014).

**The results and discussion**

**The performance of modified cellulose aqueous solution**

The molecular weight of the modified cellulose is considerably higher than that of acrylamide monomer, so the initial performance of the gelling solution mainly depends on the amount of modified cellulose. Thus, it can characterize the performance of the gelling solution by analyzing the performance of the modified cellulose solution.

In the past, cellulose was widely used as a thickener in the oilfield production. Its aqueous solution with low mass concentration has a relatively high viscosity. This is because a mass of strong hydrogen bonding force and hydrogen bond network exists in its intermolecular and intramolecular to make its aqueous solution with high viscosity. However, the physical and chemical properties of the cellulose can be greatly changed by modification. Based on the mechanism of conformance control, it requires that the modified cellulose can be easily grafted with other vinyl monomer and the initial viscosity of its solution is low.

The dissolution time is less than 2 min when 1 g of modified cellulose is added into 100 mL of distilled water. The relationship of the viscosity and the mass concentration of the modified cellulose solution is shown in Fig. 3. From Fig. 3, it can be observed that the viscosity is less than 100 mPa s when the mass concentration is lower than 1 wt%. It shows that the viscosity of modified cellulose solution is low. So the modified cellulose aqueous solution can be easily pumped into high permeability layer when it is in a certain range of concentration.

**The rheological property of modified cellulose solution**

The 0.8 wt% modified cellulose solution is taken as the tested object. Its rheological property is shown in Fig. 4. From Fig. 4, it can be observed that the relationship of the
shear stress and the shear rate is linear when the shear rate is less than 50/s. In the actual oil reservoir, the shear rate is at around 7.34/s which is much smaller than 50/s. Therefore, the flowing discipline of modified cellulose solution in the porous medium is basically accord with Darcy’s law.

The migration performance of modified cellulose solution in porous media

In the core flow experiment, the injection rate is 2 cm$^3$/min to ensure that the fluid flow is in accord with Darcy’s law. Other experimental parameters are shown in Table 1. From Table 1, it can be observed that the permeability is 0.3 $\mu$m$^2$ which is close to the lower limit of medium–high permeability reservoir. Therefore, the core flow experiment can reflect the migration performance of the modified cellulose in porous media with medium–high permeability. The viscosity of 0.8 wt% modified cellulose aqueous solution is 72 mPa s. The result of core flow experiment is shown in Fig. 5. From Fig. 5, it can be observed that the flow resistance of modified cellulose in porous media is low. The pressure drop across the core of primary water flooding is stable at 16.5 kPa. When turning to inject 0.2PV modified cellulose aqueous solution, the pressure drop has a certain degree of increase due to the increase in viscosity. But the increment extent of the pressure drop is much smaller than that of the viscosity. And in the stage of subsequent water flooding, the pressure drop can quickly fall to 17.4 kPa which is close to that of the primary water flooding. It shows that the cellulose particles can smoothly through the pore throat of the rock to easily enter into the deep formation. The conclusion is that the modified cellulose solution has good migration ability in porous media.

Formula optimization of the gel

The effect of the main agents on the performance of the gel

The concentration of cross-linking agent and initiator is 0.1 and 0.05 wt%, respectively. Whether the gelling solution can be gelled is observed by bottle tests and the viscosity of the gels after gelation is tested by Brookfield viscometer. The experimental results are shown in Table 2. From Table 2, it can be observed that the gelling solution cannot be gelled even if the concentration of acrylamide is high when the concentration of modification cellulose is less than 0.6 wt%. Because when the concentration of

| Table 1 Parameters of core flow experiment of modified cellulose solution |
|----------------|-----------------------------|-----------------|-----------------|
| Temperature/$^\circ$C | Core permeability/$\mu$m$^2$ | Core porosity/% | Injection fluid |
|----------------|-----------------------------|-----------------|-----------------|
| 70             | 0.3                         | 22.6            | Water + 0.2 PV 0.8 wt% modified cellulose solution + water |
Modification cellulose is too low, the active points offered by modification cellulose are few so that the grafting reaction cannot occur. When the concentration of acrylamide is less than 1 wt%, the gelling solution also cannot be gelled even if the amount of modification cellulose is high. Because when the concentration of acrylamide is too low, the long-chain of polyacrylamide cannot be formed so that the cross-linking reaction between the chain of polyacrylamide and the cross-linking agent cannot occur. However, the gelling solution can form a gel when the concentration of cellulose is more than 0.7 wt% and the concentration of acrylamide is greater than 2 wt%. The viscosity of the gel is increasing with the increase of the concentration of the main agents. By comparing the viscosity of the gelling solution before and after gelation and its cost, the gelling solution with 0.8 wt% modified cellulose and 2 wt% acrylamide is a good system. The viscosity of the gel system is 77 mPa s and $13 \times 10^4$ mPa s before and after gelation, respectively.

**Table 2** The viscosity of the gelling solution after gelation under different mass concentration of the main agents

| Acrylamide | modified cellulose (wt%) | 0.5 wt% (mPa s) | 1 wt% (mPa s) | 1.5 wt% (mPa s) | 2 wt% (mPa s) | 2.5 wt% (mPa s) | 3 wt% (mPa s) |
|------------|-------------------------|----------------|--------------|----------------|--------------|----------------|--------------|
| 0.4        | 30                      | 31             | 33           | 33.5           | 35           | 36             |
| 0.5        | 36                      | 38             | 39           | 40             | 43           | 47             |
| 0.6        | 44                      | 45             | 46.5         | 48             | $7.5 \times 10^4$ | $9 \times 10^4$ |
| 0.7        | 52                      | 55             | 57           | $8 \times 10^4$ | $10 \times 10^4$ | $12 \times 10^4$ |
| 0.8        | 61                      | 64             | $7 \times 10^4$ | $13 \times 10^4$ | $14 \times 10^4$ | $15.5 \times 10^4$ |
| 0.9        | 72                      | 75             | $8.3 \times 10^4$ | $14 \times 10^4$ | $15 \times 10^4$ | $17 \times 10^4$ |
| 1          | 83                      | 86             | $10 \times 10^4$ | $14.8 \times 10^4$ | $16.5 \times 10^4$ | $18 \times 10^4$ |

The effect of the cross-linking agent on the performance of the gel

The concentration of modified cellulose, acrylamide and initiator is 0.8, 2 and 0.05 wt%, respectively. The experimental results of the effect of the cross-linking agent on the performance of the gel are shown in Fig. 6. From Fig. 6, it can be observed that the viscosity of the gel is increasing with the increase of the concentration of the cross-linking agent. But when the amount of crosslinker increases to a certain value, the viscosity of the gel remains stable. This is because the frame of the gel has been fixed when the concentration of the main agents is fixed, it has not the benefit of increasing the three-dimensional network structure by continuing to increase the concentration of the cross-linking agent. Therefore, it has the best matching relationship of the concentration of the cross-linking agent and the main agents. From Fig. 6, it shows that 0.1 wt% cross-linking agent is appropriate for the gel system.

The adaptability of the gel to the environment

The application range of the gel as a water shutoff agent is decided by its adaptability to the formation environment. The mainly influencing factors of the formation environment on the gel are temperature, salinity and pH value. In the experiment, each of these three factors is investigated, respectively, to analyze the adaptability of the gel to the formation environment. The gel is consisting of 0.8 wt%
modified cellulose, 2 wt% acrylamide, 0.1 wt% cross-linking agent and 0.05 wt% initiator.

The effect of temperature on the performance of the gel

In the experiment, the salinity is 50 g/L and pH value is 7. The experimental results are shown in Table 3. From Table 3, it can be observed that the gelling solution can form a gel with good performance in the range of 60–90 °C. When the temperature is not in the scope of this, the gel cannot be formed or be formed with poor performance. Under low temperatures, the crystal structure of cellulose is completely closed due to the strong hydrogen bonds interactions so that the hydroxyl cannot participate in the graft copolymerization reaction. And the radical polymerization reaction cannot be caused due to the high reaction activation energy. With the increase of temperature, hydrogen bonding of cellulose is weakened and the collision of groups is increasing with the increase of energy so that the reaction can occur and form a gel with good performance. However, when the temperature is too high, the stability of the gel is decreased dramatically. As in the case of 100 °C in Table 3, the stable periods of the gel have just 50 days. This is due to the thermal degradation of polyacrylamide chain at high temperatures. So the applicable range of temperature is 60–90 °C.

Table 3 Effect of temperature on the performance of gel

| Temperature (°C) | Viscosity/mPa s | Stable period/day |
|------------------|----------------|------------------|
| 40               | 65             | –                |
| 50               | 58             | –                |
| 60               | 12.5 × 10⁴     | >220             |
| 70               | 13.0 × 10⁴     | >200             |
| 80               | 13.3 × 10⁴     | >200             |
| 90               | 13.5 × 10⁴     | >180             |
| 100              | 11.8 × 10⁴     | Only 50          |

~, means the gelling solution cannot form a gel so the stable period does not exist.

The effect of salinity on the performance of the gel

In the experiment, the temperature is 70 °C and pH value is 7. The experimental results are shown in Table 4. From Table 4, it can be observed that the performance of the gel is decreasing with the increase of salinity. When the salinity is 150 g/L, the gel cannot be formed. With the salinity increase, the electric double layer on the surface of cellulose is compressed so that the crystal structure is wrapped closely, which is bad for the contact of the hydroxyl and free radicals. The result is that the carbon atoms connecting with hydroxyl in the cellulose molecules cannot become the active points so that the reaction of graft copolymerization cannot occur.

Table 4 Effect of salinity on the performance of the gel

| Salinity (g/L) | Viscosity/mPa s | Stable period/day |
|----------------|----------------|------------------|
| 0              | 13.0 × 10⁴     | >220             |
| 50             | 12.5 × 10⁴     | >220             |
| 100            | 10.0 × 10⁴     | >200             |
| 150            | 45             | –                |

The effect of pH value on the performance of the gel

In the experiment, the temperature is 70 °C and the salinity is 0. The experimental results are shown in Table 5. From Table 5, it can be observed that the gel can be formed when the pH value is 6–9. When the pH value is below 6, the acidic environment can enhance the effect of hydrogen bonding which is unfavorable for reaction, and the acid can damage the structure of the chain of polyacrylamide, so the gel cannot be formed. With the increasing of the alkaline degree, the intermolecular and intramolecular hydrogen bond of cellulose are weaken, which is good for the cross-linking reaction. However, when the alkaline increases to a certain extent, the hydrolysis phenomenon of cellulose molecules occurs, which can reduce the degree of polymerization. This change weakens the support function of

Table 5 Effect of pH value on the performance of the gel

| pH value | Viscosity/mPa s | Stable period /day |
|----------|----------------|-------------------|
| 4        | 42             | –                 |
| 5        | 43             | –                 |
| 6        | 11.5×10⁴       | >200              |
| 7        | 13.0×10⁴       | >220              |
| 8        | 13.5×10⁴       | >200              |
| 9        | 13.6×10⁴       | >180              |
| 10       | 45             | –                 |
| 11       | 44             | –                 |
cellulose as the framework in the gel system. And the excessive alkali can lead to the degradation of the poly-acrylamide. Although the viscosity of the gel in the weak alkaline environment is slightly high, the stability of the gel is poor. Therefore, the applicable range of pH value is 6–9.

**Performance evaluation of the gel**

**Visco-elasticity**

The result of visco-elasticity is shown in Fig. 8. From Fig. 8, it can be observed that both of the elastic modulus and loss modulus of the gel are high. And the elasticity is more outstanding than the viscosity. So the gel has strong plugging ability.

**Breakthrough pressure of the gel**

In this experiment, orderly inject pre-pad protection slug, the gelling solution and subsequent protection slug into the core. Other experimental parameters are shown in Table 6. The gelling solution is consisting of 0.8 wt% modified cellulose, 2 wt% acrylamide, 0.10 wt% cross-linking agent and 0.05 wt% initiator. Measure the breakthrough pressure after 48 h to ensure that the gel has been formed. The experimental result is shown in Fig. 9. From Fig. 9, it can be observed that the breakthrough pressure of the gel is 2.1 MPa. And the pressure can stably maintain at about 1 MPa after water break through the gel, which show that the gel has good residual resistance coefficient. So the gel can plug the high permeability layer to ensure that the subsequent water can displace the oil in the low permeability layer.

**The experiment of plugging and enhancing oil recovery**

The parameters of heterogeneous core are shown in Table 7. When the water cut of produced liquid reach to 98 %, the gelling solution is injected into the core. After 48 h, the core is flooded again by the subsequent water until the water cut of produced liquid reach to 98 % again. The injection parameters of the gelling solution and the experimental results are shown in Table 8. By comparison of Table 7 and Table 8, the oil recovery of heterogeneity reservoir is greatly improved when the gelling solution is injected.

**Conclusions**

1. The initial viscosity of the modified cellulose solution is low. It is Newtonian fluid in porous medium and it can migrate into the deep formation. A water-based gel is synthesized by modified cellulose, acrylamide, cross-linking agent and initiator. The gel, comprising of 0.8 wt% modified cellulose, 2 wt% acrylamide, 0.1 wt% cross-linking agent and 0.05 wt% initiator, has strong visco-elasticity and its elasticity is more outstanding.

| Table 6 Parameters of core flow experiment of modified cellulose solution |
|------------------|------------------|------------------|------------------|------------------|
| Temperature/ °C  | Core permeability/ μm² | Core porosity/ % | Injection rate/ cm³/min | Injection fluid |
|------------------|------------------|------------------|------------------|------------------|
| 70               | 2                | 25.3             | 2                | 0.1 PV of 0.8 wt% modified cellulose solution |
|                  |                  |                  |                  | 0.3 PV of the gelling solution |
|                  |                  |                  |                  | 0.1 PV of 0.8 wt% modified cellulose solution |

![Fig. 8](image1.png)

Fig. 8 The visco-elasticity of the gel. The formula of the gel is 0.8 wt% modified cellulose, 2 wt% acrylamide, 0.1 wt% cross-linking agent and 0.05 wt% initiator

![Fig. 9](image2.png)

Fig. 9 Breakthrough pressure of the gel
The environment that the gel can adapt to is the temperature of 60–90 °C, the salinity of 0–100 g/L, and the pH value of 6–9. In the neutral environment, the stable period of the gel is the longest. In the alkaline environment, the viscosity of the gel is slightly increasing, but its stability is poor. The gel can plug the high permeability layer to ensure that the subsequent water can displace the oil to enhance the recovery in heterogeneity reservoirs.

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Table 7 Parameters of heterogeneous cores and water flooding

| Core size/cm³ | Porosity | Permeability/× 10⁻³ μm² | Oil saturation | Water injection rate/cm³/min | Oil recovery/% |
|---------------|----------|------------------------|----------------|-------------------------------|---------------|
| 4.5 × 4.5 × 30 | 0.21     | 200                    | 0.72           | 2                             | 28            |

Table 8 Injection parameters of the gelling solution and the experimental results of plugging

| Injection fluid | Injection rate/cm³/min | Enhanced oil recovery/% | Ultimate recovery factor/% |
|-----------------|------------------------|-------------------------|---------------------------|
| Pre-pad protection slug | 0.1 PV of 0.8 wt% modified cellulose solution | 2                       | 12                        | 40            |
| The main slug    | 0.2 PV of the gelling solution                    |                          |                           |               |
| After-pad fluid  | 0.1 PV of 0.8 wt% modified cellulose solution     |                          |                           |               |

(2) The environment that the gel can adapt to is the temperature of 60–90 °C, the salinity of 0–100 g/L, and the pH value of 6–9. In the neutral environment, the stable period of the gel is the longest. In the alkaline environment, the viscosity of the gel is slightly increasing, but its stability is poor. The gel can plug the high permeability layer to ensure that the subsequent water can displace the oil to enhance the recovery in heterogeneity reservoirs.