Visualizing and Quantifying Impact and Effect in Twitter Narrative using Geometric Data Analysis

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Abstract

We use geometric multivariate data analysis which has been termed a methodology for both the visualization and verbalization of data. The general objectives are data mining and knowledge discovery. In the first case study, we use the narrative surrounding very highly profiled tweets, and thus a Twitter event of significance and importance. In the second case study, we use eight carefully planned Twitter campaigns relating to environmental issues. The aim of these campaigns was to increase environmental awareness and behaviour. Unlike current marketing, political and other communication campaigns using Twitter, we develop an innovative approach to measuring behavioural change. We show also how we can assess statistical significance of social media behaviour.

Keywords: Twitter, Correspondence Analysis, semantics, multivariate data analysis, text analysis, visualization

1 Introduction

The general aim of our work is the “visualization and verbalization of data” [5]. Furthermore, the data here is the narrative of the flow of tweets (microblogs) in the online (Web 3.0) social medium, Twitter.

1.1 Some Current Approaches to Analysis of Twitter Conversations

The general approach to analysis of Twitter conversations taken in [17] is based on hashtags (terms preceded with the character “#” which can be cross-referenced in Twitter) and users (preceded with the “@” character). More than 10 connections were required between users (a connection of a user to another
being the explicit use of each other’s “@” names) and a graph of such exchanges was used for community analysis. The latter, in the case of [17], was primarily aimed at the pro and contra viewpoints relative to climate change. Based on such polarization of views, and greater prevalence of tweeting in the unsupportive-to-supportive direction (relative to action to counteract climate change), it was nonetheless concluded that more work was required: “Content analysis of the tweets could be a possible qualitative approach that could shed light on [...] and provide new knowledge about the content of conversational connections discovered ...”. In our work in this article, we look at the conversational connections starting from what is aiming at being an initiating, instigational and influencing tweet.

In [8], Twitter-based behaviour (relating to the 2009 H1N1 swine flu) was subjected to content analysis that included analysis of retweets, seeking particular words and phrases, and manual labelling for content and sentiment characterization, followed by analysis of that. Such work was carried out by querying the Twitter data. The queries were sophisticated with many boolean connectives (“and”, “or”, etc.). Rather than a querying, matching and supervised approach such as this, and used in general for sentiment analysis, our work in this article will be data-driven and unsupervised. We will map out the underlying semantics of our social media data through the text. The text used provides the “sensory surface” [13] of the underlying semantics.

Social media monitoring was originally adopted by public relations and advertising agencies, who used it as a means to identify negative comments posted on the web about their clients [1]. It is defined as the activity of observing and tracking content on the social web. Each activity on social media has an outcome, or effect, which can be measured by observing and then quantifying specific behaviours. Effects can be one of the following: retweets, mentions, favourites, follows, likes, shares, comments, sentiment.

Social media are used by companies and public relations agencies, by local and central governments, who all seek to evaluate the use of social media channels as a communication or engagement tool. In the evaluation of online success of museums [9], and the Social Media Metric for US Federal Agencies [10], the emphasis is not on evaluating social media efforts for marketing purposes, but to provide organisations with tools to be able to understand if their efforts in engaging citizens have been successful and, crucially, what defines success. It is specifically the emphasis on engagement and collaboration with citizens that makes these approaches different from the marketing strategies, which are more focused on connecting companies with their clients.

Of direct relevance to our second case study is our previous work, as follows. We [18] used tools that are freely available on-line to analyse social media traffic. The most basic form of effectiveness thus becomes creating social media conversation. This includes attracting more and new people, engaging them in different actions, and assessing how they participate in conversations both theme-wise and among themselves. Four main measurement approaches were used: (1) growth of community, (2) engagement (e.g. retweets), (3) content indicators, and (4) conversations (e.g. number of these). For each category different
metrics were defined and compared, using, as we have noted, publicly available
software tools.

We [18] concluded: “... although useful in understanding the effectiveness of
a communication campaign in its numerical terms, the proposed methodology
can only be the first step of a more in-depth investigation about what people
can learn during their on-line participation, and what is the perceived impact
of the process on them, behaviour- or citizenship-wise. Consequently a more
in-depth analysis of the characteristic of the community and a content analysis
of on-line conversations is necessary...”. In this present work we are primarily
focused on the content analysis of on-line (Twitter) conversations. We seek to
analyse the semantics of the discourse in a data-driven way. The following is
concluded by [18]: “top-down communication campaigns both predominate and
are advised by those involved in ‘social marketing’ ... . However, this rarely
manifests itself through measurable behaviour change ...”. Thus our approach
is, in its point of departure and vantage point, bottom-up. I.e. our approach is
based on the observable data.

Mediated by the latent semantic mapping of the discourse, we will develop
semantic distance measures between deliberative actions and the aggregate so-
cial effect. We let the data speak (a Benzécri quotation, noted in [5]) in regard
to influence, impact and reach.

1.2 Lexical and Linguistic Data from Twitter Narratives

Twitter data presents all sorts of problems for word, or certainly more so for
linguistic, analysis. One example from the Stephen Fry tweets that we use is the
following that is part of a tweet: “Too twired to teet, too mailed out to e-shag.”
(The first part of this play on words and language is referring to “too tired to
tweet”, and the second part has even more play on words relating to “e-mail”
and the informal expression for being very tired, “to be shagged”). Another
example is a mention of the city of Manchester as “Madchester” with its “Reet
pleased (note stunningly accurate Mancunian accent)”. There are many further
examples of informal expressions, “gr8ly” meaning “greatly”, and some use of
languages other than English (an exchange in Dutch, culinary terms in French.)

One result of our work is to show how semantic properties of words ex-
tracted from Twitter are usable in practical, application-oriented analysis, that
is lexically-based, and that has potential for revealing the underlying or latent
semantics. Since our analysis takes into account all pairwise relationships, spec-
ified through shared associations, therefore there is incorporation of context
of words and their use. From the comprehensive set of relationships between
tweets, between words, and between tweets and words, we have the basis for
analysis of semantics.

The methodology used is based on a latent semantic, metric space embedding
followed, if desired, by induction of a hierarchical clustering, also expressed as
the inducing of an ultrametric or rooted tree topology.
1.3 Two Case Studies of Twitter Narratives in This Work

In our first case study, we take impactful tweets and study their role in the Twitter narrative. In the second case study, we take Twitter data from a carefully planned campaign to influence through Twitter the environmentally-conscious attitudes as manifested in the Twitter medium.

2 First Case Study: Impactful Tweets and Their Role in The Twitter Narrative

We apply the approach used in [2] to take the text of a narrative and divide it into lexically homogeneous subsequences or parts, and coupled with this, to detect natural breakpoints in the narrative flow. The advantage of the geometric data analysis approach used in [2] is that the structure of the narrative, and the semantic flow, are revealed in a bottom-up manner, based on the actual textual data.

Our geometrical data analysis approach uses Correspondence Analysis in order to map out “the flow of thought and the flow of language” [6, 7] in a Euclidean metric, latent semantic factor space. From that factor space, a hierarchical topology is determined, and this hierarchy express the semantics at a continuum of resolutions or scales.

Unlike previous work that uses geometric data analysis on textually-expressed narrative, including [2, 15, 16], here in this work we are involved with social media data where the narrative is much more diffuse and less focused. Twitter, consisting of streams of text messages called tweets that are each a maximum of 140 characters in length, is very often a dialogue with other tweeters, with names preceded by the “at” sign, @, and frequently there is reference to topics that are made linkable through being preceded by the hash symbol, #. In our work here, we use a single tweeter’s flow of tweets. Firstly, we map out a narrative from an individual tweeter’s vantage point. Secondly, we develop new approaches for assessing effect, and impact if the effect is successful, from within the tweeter’s narrative flow.

2.1 A Shock Occurrence in a Social Media Narrative: Narrative Context of This Event

When in October 2009, the actor, presenter and celebrity Stephen Fry announced his retirement from Twitter to his near 1 million followers, it was a newsworthy event. It was reported [19] that “Fry’s disagreement with another tweeter began when the latter said ‘I admire and adore’ Fry, but that he found his tweets ‘a bit... boring... (sorry Stephen)’.

The tweeter, who said that he had been blocked from viewing Fry’s Twitter feed, later apologised and acknowledged that Fry suffers from bipolar disorder.”

Having caused major impact among his followers and wider afield, Fry actually returned to Twitter, nearly immediately, having had an apology from the
offending tweeter, @brumplum.

The two crucial tweets of Stephen Fry’s were as follows. (In discussion below, we refer to them as, respectively, the “I retire” tweet or the “aggression” tweet.)

6:09 a.m. on 31 October 2009:
@brumplum You’ve convinced me. I’m obviously not good enough. I retire from Twitter henceforward. Bye everyone.

6:13 a.m. on 31 October 2009:
Think I may have to give up on Twitter. Too much aggression and unkindness around. Pity. Well, it’s been fun.

In order to look at those decisive tweets in context, we took a set of 302 of Fry’s tweets, spanning the critical early morning of 31 October 2009. These were from 22 October 2009 to 22 November 2009.

2.2 Analysis

Words are collected from the 302 tweets. Initially we have 1787 unique words defined as follows: containing more than one consecutive letter; with punctuation and special characters deleted (hence with modification of short URLs, hashtags or Twitter names preceded by an at sign, but, for our purposes not detracting from our interest in semantic content); and with no lemmatization nor other processing, in order to leave us with all available emotionally-laden or emotionally-indicative function words. For our analysis we do require a certain amount of sharing of words by the tweets. Otherwise there will be isolated tweets (that are disconnected through no shared terms). So we select words depending on two thresholds: a minimum global frequency and a minimum number of tweets for which the word is used. Both thresholds were set to 5 (determined as a compromise between a good overlap between tweets in terms of word presence, yet not removing an overly large number of words). This led to 143 words retained for the 302 tweets. A repercussion is that some tweets became empty of words: 293 were non-empty, out of the 302 tweet set.

For high dimensional word usage spaces, it is normal for Correspondence Analysis to have a lack of concentration of inertia in the succession of factors (cf. Appendix B), that is to say, the latent semantic factors are of relatively similar importance. Hence, we developed an analysis methodology as outlined in the following sections.

2.2.1 Exploring the Two Critical Tweets in Terms of Their Words

First we pursued the following analysis approach. Taking the two crucial tweets noted in section 2.1 there were 33 words, as follows.

“to”, “and”, “it”, “on”, “you”, “me”, “not”, “have”, “up”, “too”, “from”, “good”, “well”, “think”, “ve”, “been”, “may”, “much”, “twitter”, “fun”, “brumplum”, “enough”, “everyone”, “give”, “obviously”, “aggression”, “around”, “by”, “convinced”, “henceforward”, “pity”, “retire”, “unkindness”
Principal factor projection of tweets in 33-word space

Figure 1: Factors 1 and 2, the best two-dimensional or planar projection of the data cloud of 302 tweets, where 225 tweets were retained as non-empty. Simultaneously we have the planar projection of the 33 word cloud. The dots are at the locations of the tweets (identifiers are not shown, to avoid overcrowding). Just two tweets, the crucial two, have the “retire” and “aggression” labels (and not just a dot).

(Note “ve”, from “have”, due to the removal of an apostrophe.) Then we seek out all other tweets that use at least one of these words. That resulted in 225 out of the total of 302 tweets being retained.

Figure 1 positions our two critical tweets in a best planar projection of the tweets and associated words. In Figure 1 the contribution to the inertia of factor 1 by the “aggression” tweet is the greatest among all tweets, and the contribution to the inertia of factor 2 by the “I retire” tweet is the greatest among all tweets. While useful for finding dominant themes (expressed by the words used in the tweets), and perhaps also for the trajectory of these themes, we can use the full dimensionality of the latent semantic representation of this Twitter data by clustering the tweets, based on their (Euclidean metric) factor projections. We use a chronologically (or sequence) constrained complete link agglomerative hierarchical clustering. See [11, 15, 2] for this hierarchical clustering approach.
Figure 2: Hierarchical clustering, using the complete link agglomerative criterion (good for compact clusters) on the full dimensionality, Euclidean factor coordinates. Just 33 words are used. The tweet (with a relatively long branching path before it is agglomerated, to the left side of the text) is annotated that is immediately following the two crucial ones that we are focused on, i.e. the “I retire” tweet and the “aggression” tweet.
Figure 3: A close-up from Figure 2. Our two critical tweets are the 166th and 167th ones here, the “I retire” and “aggression” tweets. (Cf. section 2.1)
Figure 2 displays this hierarchical clustering of the Twitter narrative. Figure 3 is a close-up view of part of the dendrogram. Our crucial tweets are located at the end of a fairly compact clustering structure. This points to how our two crucial tweets can be considered as bringing a sub-narrative to a conclusion. Our interest is therefore raised in finding sub-narratives in the Twitter flow. These sub-narratives are sought here as chronologically successive tweets, i.e. a segment in the chronological flow of tweets.

2.2.2 Exploring the Two Critical Tweets in Terms of Twitter Sub-Narratives

To investigate our two critical tweets, such as the immediate or other precursors, and the repercussion or subsequent evolution of the Twitter narrative, we will now determine sub-narratives in the overall Twitter narrative. This we will do through segmentation of the flow of tweets. So a sub-narrative is defined as a segment of this flow of tweets. That is, the sub-narrative consists of groups (or clusters) of successive tweets that are semantically homogeneous. Semantic homogeneity is defined through a statistical significance approach.

2.2.3 Sub-Narratives, Twitter Data Used, Hierarchical Structure of the Overall Twitter Narrative

We return now to the full, original word set. On the full set of tweets and the words used in these tweets, a threshold of 5 tweets was required for each word, and the total number of occurrences of words needed to be at least 5. This lowered our word set, initially 1787, to 143. Then we removed stopwords, and partial words, in a list that we made: “the”, “to”, “and”, “of”, “in.”, “it”, “is”, “for.”, “that”, “on”, “at”, “be”, “this”, “what”, “an”, “if.”, “ve”, “don”, “ly”, “th”, “tr”, “ll”. That led to 121 words retained. There remained 280 non-empty tweets (from the initial set of 302 tweets). Our two critical tweets (the “I retire” and the “aggression” ones) were among the retained tweet set.

Following Correspondence Analysis of the 280 tweets crossed by 121 words, an agglomerative hierarchical clustering was applied on the full-dimensionality factor space coordinates. The chronological sequence of tweets was hierarchically clustered. With the set of 280 tweets, crossed by the 121 word set, Figure 4 shows the chronological hierarchical clustering. Our two critical tweets are in their chronological sequence in the 280-tweet sequence (at the 211th and 212th tweet positions in this sequence).

A note follows now on why we did not use hashtag words (themes referred to), or at-sign prefaced words (other tweeters by Twitter name). The hashtag was not used all that often, the usages being: #media140, #thearchers, #frys, #FryS, #140conf, #grandslamdarts, #pdc (previous two generally together), #webbar, #threestrikes (previous two together always), #svuk. The total number of at-sign names was 86. This was insufficient to base our entire analysis on Twitter names, even if hashtag themes were added.
Figure 4: Hierarchical clustering, using the complete link agglomerative criterion (providing compact clusters) on the full dimensionality, Euclidean factor coordinates. The tweets are characterized by presence of any of the 121 word set used. The 280 tweets, in chronological sequence are associated with the terminal nodes (arranged horizontally at the bottom of the dendrogram or hierarchical tree). We look for an understanding of semantic content, and the evolution of this, leading up to our two crucial tweets, and the further evolution of the tweet flow.
To exploit the visualization of the Twitter narrative that is expressed in Figure 4, we will summarize this visualization by determining a segmentation of the flow of tweets. That is equivalently expressed as determining a partition of tweets from the dendrogram. Furthermore, as described in the next subsection, we look for internal nodes of the dendrogram that are statistically significant (using the approach that will now be described).

2.2.4 Sub-Narratives of the Overall Twitter Narrative through Segmenting the Twitter Flow

In line with [2], we made these agglomerations subject to a permutation test to authorize or not each agglomeration that is deemed to be significant. In the description that now follows for determining significant segments of tweets, we follow very closely [2]. Statistical significance is that the agglomerands validly form a single segment.

All the distances between pairs of objects of the two adjacent groups that are candidates for agglomeration are computed. These distances are divided into two groups: 50% of the distances with the highest values are coded with 1 and 50% with the lowest values are coded with 0. The count of high distances is denoted by \( h \). The count of high distances between permuted groups is also computed.

The number of permutations producing a result equal to or over \( h \), divided by the number of permutations that are performed, gives an estimate of the probability \( p \) of observing the data under the null hypothesis (the objects in the two groups are drawn from the same statistical population and, consequently, it is only an artefact of the agglomerative clustering algorithm that they temporarily form two groups). Probability \( p \) is compared with a pre-established significance level \( \alpha \). If \( p > \alpha \), the null hypothesis is accepted and the fusion of the two groups is carried out. If \( p \leq \alpha \), the null hypothesis is rejected and fusion of the groups is prevented. Changing the value of \( \alpha \) changes the resolution of the partition obtained, which is what is obtained when the sequence of agglomerations is not allowed to go to its culmination point (of just one cluster containing all entities being clustered).

An \( \alpha \) significance level of 0.15 was set (giving an intermediate number of segments between not too large, if \( \alpha \) were set to a greater value, or a small number of segments if the significance level were more demanding, i.e. smaller in value). Assessment of significance used 5000 permutations (found to be very stable relative to a number of permutations that were a few hundred upwards).

The number of segments found was 40. A factor space mapping of these 40 segments was determined, in their 121-word space. Four of these segments (6th, 18th, 36th, 39th) had just one tweet. Since they would therefore quite possibly perturb the Correspondence Analysis, in being exceptional in this way, we took these particular tweets as supplementary tweets. This means that the Correspondence Analysis factor space (i.e. the latent semantic space endowed with the Euclidean metric) was determined using the active set of 40 less these four tweets, and then the four supplementary tweets were projected into the
36 active clusters (40 in all) in factors 1, 2 plane

Figure 5: The centres of gravity of 40 segment groups of the Twitter flow are projected in the principal factor plane. (See text for details related to 36 of these tweets being used for this analysis, and then 4 being projected into the factor space as supplementary tweets.)

The mapping is shown in Figure 5. It is noticeable that segment group 30, that contains our critical tweets towards the end of it, is very close to the origin, which is the average tweet here. The average tweet can be taken as the most innocuous. Therefore the factor plane of factors 1 and 2 is not useful for saying anything further about segment group 30, beyond the fact that it is fully unremarkable.

The contributions of segment group 30 to the factors 1, 2, 3, 4, 5 are, respectively 0.04, 1.71, 9.94, 1.62, 0.27. We will look at factors 2,3 because they are determined far more (than the other factors here) by segment group 30.

Figure 6 displays the words that are of greater contribution to the mean inertia of factors 2 and 3. We note that Figure 7 displays the important tweet segments in the factors 2,3 plane, i.e. the tweet segments with contribution to the inertias of these factors that are greater than the mean. The chronological trajectory linking these important tweet segments is also shown.
Factors 2,3, words with > average contribution

Figure 6: Important words, with contribution to the inertia of the cloud of all words in this factor plane, of factors 2,3.
Figure 7: The plane of factors 2,3 with the important tweet segments. These tweet segments are important due to greater than mean contribution to the inertia of the cloud of tweet segments. The trajectories connecting the tweets in their chronological order are also shown.
Early tweet segments are positive on factor 3. Then there is a phase (with important tweet segments 21, 22, 25) that are fairly neutral on factor 3, but range, first negatively on factor 2, and then positively. Then comes a phase (through tweet segment 27) of strong factor 3 positivity. Recall that positive and negative orientations of factor axes are relative only and contain no judgemental character whatsoever. With tweet segment 28, there is a move that is reinforced by tweet segment 30, containing our crucial two tweets, back towards the other extremity of factor 3. Further tweet segments then play out their roles on the negative factor 3 half-axis.

In summary we find the following description of the segment groups.

Positive factor 3: segment group 27, appearance in LA (Los Angeles); segment group 28, relating to appearance on the morning news and entertainment television show “Good Day, LA”; segment group 20, recording of British science fiction television series, “Dr. Who”.

Negative factor 3: segment group 34, Cambridge (England) and (London Street) Norwich; segment group 37, London (England). Segment group 32 concerns computer-related purchases and issues, and a London event; segment group 33 relates to Royal Geographic Society and other events.

So our tweet segment of interest, segment group 30, is between tweets that are mainly dealing with LA and the London area. In segment group 30, there is the alternation with Twitter user @brump1um, and also a mention of having arrived in LA. We note therefore these geographic linkages in the Twitter vicinity of the crucial tweets relating to “aggression” and “I retire”. Furthermore we note the transition back to the London area, where events that Stephen Fry was involved in were based.

2.2.5 Conclusion on Study of Impactful Tweets in Overall Narrative

The completes our analysis of the Stephen Fry case study. We have described initially how we did not find anything remarkable in the narrative flow relating to our two crucial tweets. Then we pursued analysis of sub-narratives, determined by segments of the narrative flow. We found a number of special characteristics both of, and closely related to, the two crucial tweets.

3 Impact and Effect in Twitter Narrative Relating to Environmental Citizenship

Our next case study relates to the furthering and encouragement of environmental citizenship, i.e. engagement and responsibility in regard to environmental issues. The background to this work encompasses the following aspects: (1) the testing of social media with the aim of designing interventions; (2) application to environmental communication initiatives; and (3) measuring impact of public engagement theory. The latter aspect is in the (renowned social and political science theorist) Jürgen Habermas sense of public engagement centred on communicative theory. By implication therefore, this points to discourse as
a possible route to social learning and environmental citizenship. For us, here, discourse is Twitter-based.

In [18] we deal with the practical challenge of how on-line activity can actually be measured. The Twitter campaigns set up and used in [18] – which we use in this work – are considered as discourse-based media and as such they have links with public engagement centred on Habermas’s communicative theory. In order to define and then measure terms like “influence”, “impact” and “reach”, we sought, in [18], to evaluate if this is simply the number of friends, followers, re-tweets or “like” in a social media (Twitter, Facebook) setting, and whether such social media actions could be considered, in appropriate circumstances, as an act of citizenship or public engagement.

3.1 Input Data Structure, Mapping into a Semantic Space

3.1.1 Innovation in This Work: How We Address Impact

For us, Impact will be the semantic distance between the initiating action, and the net aggregate outcome. This can be statistically tested. It can be visualized. Facets and indeed components of such impact can be further visualized and evaluated.

Essential enabling aspects are (1) the data structure input, comprising characterization of relevant actions, characterization of the initiating actions; and for all relevant actions, and the initiating actions, we have their context mode (called “campaign” here) which allows both intra and inter analyses. (2) Mapping of this characterization data (presence/absence, frequency of occurrence, mode category) into a semantic space that is both qualitatively (through visualization) and quantitatively analyzed. This semantic space is a Euclidean, factor space.

For visualization we use 2-dimensional projection, but for quantitative analysis, we use the full factor space dimensionality, hence with no loss of information.

3.1.2 The Data Used

The eight campaigns in late 2012 were as follows, with the date during which the campaign was carried out, and the theme of the campaign.

1. 1 October to 7 October: Climate change: The big picture and the global consequences.
2. 8 October to 14 October: Climate change: The local consequences.
3. 15 October to 22 October: Light and electricity.
4. 23 October to 28 October: Heating systems.
5. 29 October to 4 November: Sustainable Food choices.
6. 5 November to 11 November: Sustainable Travel choices.
Table 1: Transformed Twitter data used. Column 1 is the sequence number of the tweet. Column 2 is the tweet. Column 3 has the value 1 if the tweet was an initiating one for a new campaign, and otherwise is 0. Column 4 has the value 1 to 8, indicating the campaign.

| Seq. no. | Tweet  | Init. – yes/no | Campaign 1, 2, ..., 8 |
|----------|--------|----------------|-----------------------|
| 1        | Tweet 1 | 1              | 1                     |
| 2        | Tweet 2 | 0              | 1                     |
| ...      | ...    | ...            | ...                   |
| ...      | ...    | ...            | ...                   |
| 985      | Tweet 985 | 0          | 8                     |

Table 1 depicts the initial data set derived from the Twitter data spanning the eight campaigns. There are 985 tweets here. Campaigns were as follows in the succession of tweets: 1 to 63; 64 to 133; 134 to 301; 302 to 409; 410 to 555; 556 to 730; 731 to 843; and 844 to 985. The initiating tweets for the eight campaigns are: 3, 65, 134, 303 and 304 (which were combined – the two taken together as one), 410, 557, 736 and 846. These initiating tweets are listed in full in Appendix A.

In the first stage of the processing, from all tweets a set of 3056 terms was derived. These terms were essentially the full word set obtained from all tweets. See below, in the following subsection, for an exact specification. Each tweet was cross-tabulated with those terms that were present for it. (Storage-wise, each tweet had 1 = presence, 0 = absence values for each of the 3056 terms. In some cases there were 2 or 3 presences.) In a second stage of the processing, the term set was reduced to 339 sufficiently often used terms. Some tweets thereby became empty, so the number of usable, non-empty tweets dropped from 985 to 968 non-initiating tweets plus the 8 initiating tweets. (We have already noted that seven of the eight campaigns had one initiating tweet. Campaign 4 had two successive initiating tweets. We joined these two tweets together into a single initiating tweet for campaign 4.)

For the Correspondence Analysis, the latent semantic mapping method used, the input data set used is depicted in Table 2. For the analysis, we distinguish between principal rows (tweets that are not initiating ones) and supplementary rows (tweets that are initiating ones); and principal columns (terms used by the tweets) and supplementary columns (categorization in regard to the campaign). See Table 2. The analysis that embeds rows and columns in a factor space is carried out on the principal rows and columns, i.e. the regular discourse (non-initiating) tweets crossed by the terms that characterize them. Into that factor space, the supplementary rows and columns are projected, i.e. respectively the initiating tweets, and the campaign categories.
### Table 2

Upper left, Tweets $\times$ Terms: very sparse, most values 0 indicating absence of term in the tweet. Some values 1 (and a few 2 or even 3) indicating presence of term in the tweet. Upper right, Tweets $\times$ Categories, 1 in the relevant campaign column associated with the tweet. Otherwise 0. Lower left, Initiators $\times$ Terms: as for Tweets $\times$ Terms. Lower right, Initiators $\times$ Categories, i.e. Campaigns: each row has a campaign = 1 and otherwise 0.

The data to be analyzed then was as follows:

- **Principal rows**: the set of 968 retained tweets, that do not include the initiating tweets.
- **Supplementary rows**: the set of 8 initiating tweets.
- **Principal columns**: the set of 339 terms retained.
- **Supplementary columns**: the set of 8 “indicators” for the 8 campaigns.

#### 3.1.3 Preprocessing the Set of Terms, i.e. the Content of the Tweets

In this and the next subsection, we explain how we select the term set used to characterize each tweet in the overall Twitter discourse.

Only alphabetic characters are retained. So @, # are dropped but we can generally spot user or hashtag terms from the remaining term stump. Numerical
data are dropped including dates, since we will focus exclusively on word-based data. Punctuation and special characters go too, e.g. in URLs. We could handle these were it advisable to do so.

The html expression for ampersand (“&amp;”), in our processing left with a rump, “amp”, is substituted with “and”.

All upper case is set to lower case (with no loss of information involved).

We deleted “ll” (left over from e.g. “I’ll”), “s” (from e.g. “it’s”), and “t” (from e.g. “isn’t” or “wouldn’t”).

We find 3323 terms used in the original set of 985 tweets.

Terms on a stopword list (“and”, “the”, etc.) are deleted and this decreases the 3323 term set to 3056 terms. In section 5.3, “Tool words: between analysis of form and analysis of content”) we discuss the case for considering such function words or “tool words” in many languages, that are especially important for characterizing style. However this present work relates to within a single discourse.

3.1.4 Preprocessing the Tweets × Terms Matrix

The tweets × terms cross-tabulation is set up, with frequency of occurrence values. The greatest frequency of occurrence value is 3. Typically the frequency of occurrence is 1. The cross-tabulation matrix is very sparse, with most values equal to 0.

In order to facilitate and even to make possible the comparison of all tweets in the Twitter discourse, we require each set of presences of terms over all tweets to be at least 5, and also that the term be present in 5 tweets. Exceptionally rare terms would hinder our analysis. Our thresholds of 5 were such that rarely used terms were pinpointed, and not at the cost of removing too many terms.

The 968 retained (non-initiating) tweets, and the 8 initiating tweets, are crossed by 339 terms.

3.2 Data Analysis

3.2.1 Semantic Mapping of Tweets, Terms and Categories through Correspondence Analysis

Factors, in decreasing order of importance, provide latent semantic components. Analysis is carried out on the principal rows, columns. Then the supplementary rows, columns are projected into the analysis. The principal rows are the discourse, non-initiating tweets. The principal columns are the set of terms used in this discourse. The supplementary rows are the initiating tweets. The supplementary columns are the campaign indicators.

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Each term is at the centre of gravity of “its” tweets. Each tweet is at the centre of gravity of “its” terms. The factor space is a semantic space in that it takes account of all interrelationships – between all tweets, between all terms, between all tweets and all terms.

Typically we visualize this semantic, factor representation of the data by taking two factors at a time. Planar projections lend themselves to such display. In the analysis discussion to follow, we tidy up these displays, in order to highlight useful and/or important outcomes.

3.3 Semantically Locating the Initiating Tweets and the Net Overall Campaign Tweets

Our first analysis shows the principal factor plane of the 8 tweets that initiated the campaigns, where we projected the supplementary rows (cf. Table 2) to have their semantic locations; and the net aggregate campaigns, given by the centres of gravity of the 8 campaigns, where we projected the supplementary columns (cf. Table 2) to have their semantic locations. The actual definition of the factors was from the principal rows – all tweets save the initiating ones – and the principal columns – the word set used in the Twitter discourse.

Even if the principal factor plane accounts for relatively little information in our data, it nonetheless is the mathematically best planar representation, hence summary, of our data. In this factor 1, factor 2 plane, Figure 8 shows the instigating tweet (“tic1”, etc.) and the net overall effect (“C1”, etc.).

We see that campaigns 3, 5, 8 have initiating tweets that are fairly close to the net overall campaign in these cases. By looking at all tweets, and all terms, it is seen that the campaign initiating tweets, and the overall campaign means, are close to the origin, i.e. the global average. That just means that they, respectively – initiating tweets, and means – are relatively unexceptional, and express aggregates. The very low rates of inertia explained by the factors is an aspect which is fairly standard for such analysis of very sparse cross-tabulations, although it does point to the fact that we are seeing in Figure 8 just a projection of our data.

Therefore, while tweets initiating campaigns 3, 5, 8 are the closest to their respective campaign means, this is based on the best fitting planar, two-dimensional dimensions. It is based on the best factor plane, defined by factors 1 and 2. But the entire semantic space is of dimensionality 338. (This is explained as follows. The principal row set is 968 tweets. The principal column set is 339 tweets. The dimensionality of the factor space is, at most and here equal to min(339 − 1, 968 − 1). Cf. Appendix B.)

Looking at the distances between tweets initiating campaigns 1 to 8, relative to their respective campaign means (all in the factor space of dimensionality 338), see Figure 9, we find a different (and more complete) perspective, where campaign 7 shows the most impact by its initiating tweet, followed by campaigns 6, then 4, then 5, then 1. Increasingly less impactful are 3, 8 and 2.
Figure 8: The campaign initiating tweets are labelled “tic1” to “tic8”. The centres of gravity of the campaigns, i.e. the net aggregate of the campaigns, are labelled “C1” to “C8”. In each case, the tweet initiating the campaign is linked with an arrow to the net aggregate of the campaign. The percentage inertia explained by the factors, “Dim 1” being factor 1, and “Dim 2” being factor 2, is noted.
Figure 9: For the 8 campaigns, shown are the Euclidean distances between the campaign initiating tweets and the respective centres of gravity of the campaigns, or net overall campaigns. The lower curve is for the principal factor plane, hence the Euclidean distances between “tic1” and “C1”, etc., as shown in Figure 8. The upper curve is for the full semantic, factor space dimensionality.
3.3.1 Statistical Significance of Impact

We are still considering Figure 9.

The campaign 7 case, with the distance between the tweet initiating campaign 7, and the mean campaign 7 outcome, in the full, 338-dimensional factor (semantic) space is equal to 3.670904.

Compare that to all pairwise distances of non-initiating tweets. (They are quite normally/Gaussian distributed, with a small number of large distances.) The mean, mean $-\text{stdev}$, and mean $-2\times\text{stdev}$ (“stdev” is the standard deviation) of these pairwise distances are: 12.64907, 8.508712, 4.368352.

We find for campaign 7, the distance between initiating tweet and mean outcome, in terms of the mean and stdev of all (non-initiating) tweet, full dimensionality, pairwise distances, to be: mean $-2.168451\times\text{stdev}$

For $z = -2.16$, the campaign 7 impact is significant at the 1.5% level (i.e. $z = -2.16$, in the two-sided case, has 98.5% of the Gaussian greater than it in value).

In the case of campaigns 1, 4, 5, 6, we find them less than 90% of all pairwise distances.

In the case of campaigns 3 and 8, we find them less than 80% of all pairwise distances.

That only leaves campaign 2 as being the least good fit, relative to initiating tweet and outcome.

3.3.2 Detailed Look at Campaign 7

Having found campaign 7 to be the best, in the full semantic dimensionality context, and hence with no loss whatsoever of information contained in our original data, from the point of view of proximity of cause and intended effect, we now look in somewhat more detail at this campaign.

Campaign 7 relates to Sustainable Water use, cf. Appendix A. Including the initiating tweet, there are 112 tweets (that have not become empty of terms in our term filtering preprocessing) in campaign 7, and there are 176 terms that appear at least once in the set of tweets. We now use Correspondence Analysis on just this campaign 7 data.

We show the factors 1, 2 plane with the tweets, noting where the initiating tweet is located in this projection, see Figure 10; and then we show the most important terms, see Figure 11. In the latter, note the locations of tweeter names, @TheActualMattyC, @TheEAUC, @BeverleyLad.

The story narrated by the principal plane view of campaign 7 is very largely a three-way interplay of tweeter personalities, @TheActualMattyC, @TheEAUC, @BeverleyLad. Note how they are reduced in our preprocessing (cf. Figure 11) to, respectively, “theactualmattyc“, “theeauc” and “beverleylad”. Respectively these are associated with: positive F1, positive F2; negative F1, positive F2; and relatively neutral F1, negative F2 (where F1 and F2 are factor 1 and factor 2 coordinates). Regarding the last of these tweeter individuals, the term “love” appears in a tweet indicating “we‘d love a cycling Leicester”, and the word
Figure 10: Principal factor plane for campaign 7. Just the tweet set for this campaign is used, including the initiating tweet. Terms are used that appear at least once in the set of tweets. The input data used is 112 tweets crossed by 176 terms. The 10 most contributing tweets are labelled here, and the initiating tweet is also displayed.
Figure 11: The same data is used as in Figure 10. The 15 highest coordinate values of terms are labelled here.
“thanks” appears quite a few times. Our semantic analysis has provided the words shown in Figure 11 as the most semantically loaded, in the factor 1, factor 2 planar projection.

In summary, Figures 10 and 11 are a particular illustration of what campaign 7 entails. These two figures are related to the one and the same analysis, and are presented here as two figures in order not to have too much overcrowding of projections. The information content in this planar projection is just over 5% (i.e. 2.54% + 2.49%) of the total information of the campaign 7 Twitter data. Information is quantified by inertia explained by these factors. While the most important planar projection, just one twentieth of the data’s information is quite weak. Figures 10 and 11 do provide us with a visualization of a particular narrative underlying campaign 7.

It may be noted that in our earlier work relating to impact of a causal communicative action (the initiating tweet) relative to the evolution of the discourse (the tweets), we used the full information space, i.e. the full dimensionality of the semantic, factor space, in order to draw conclusions.

4 Conclusions

In the Stephen Fry Twitter case, we saw how we could visualize the critical tweets as a culmination of some relatively homogeneous preceding tweets, and with the following two tweets being semantically very different. Hence these following tweets manifest the shock effect. This visualization was in Figures 2 and 3.

Through segmentation of the Twitter overall narrative, we developed sub-narratives. These can be determined in such a way as to be statistically significant. We discussed the overall flow of the narrative in a way that was between the extremes (of course, to be checked for in the context of the given data) of being innocuous versus being exceptional. We took being innocuous as having a close-to-average semantic profile, in terms of projection in the factorial, latent semantic space.

In the environmental citizenship experimental case study, we developed a new approach to assessing impact, based on the process of discourse. A causal element is used, and this is compared to the overall aggregate of a selected part (since that will be meaningful) of the course of the discourse.

We studied this comparatively, using 8 different “campaigns”. We traced out the semantic path from initiating tweet to the mean tweet of the associated campaign. We noted the differences between campaigns. We did this using the most salient – the most important – two-dimensional latent semantic, or factor, subspace, in order to illustrate our approach, as well as in the full dimensionality space, using all information and avoiding any approximation.

We noted differences, e.g. campaign 3 overall was closest to its initiating tweet in the two-factor projection; but with all information in use, campaign 7 was the most effective campaign of all, in the sense of the initiating tweet being closest to the overall semantic mean of that campaign.
We have also developed a statistical test of significance of impact. Planar projections in our semantic, factor space allow visualization of outcomes. We looked in detail at campaign 7, pointing to what were the most influential tweets, and the most revealing terms associated with the underlying (latent semantic) components. In some cases, this indicated who (the tweeter, @) or what themes (hashtag, #) were dominant, and in other cases particular words were at issue.

Our word sets used were carefully selected. Nonetheless they were flexibly open to various grammatical forms, and to stumps of words serving as proxies for words containing punctuation, web addresses, or other non-standard character strings. We avoided punctuation (including multiple explanation marks) and special characters; we treated words that were run together as a composite word (possibly to be removed in our preprocessing as a rare word); we avoided numeric data as being non-interpretable for the type of narrative that is of interest to us here; and we allowed URLs or abbreviations to be retained in our analysis as stumps of words (again possibly removed due to rarity).

In our second case study, we noted how top-down, command or managerially imposed approaches to behaviour change have been found to be often inadequate and ineffective. Our motivation was to accept a Habermasian view that democratic, inclusive engagement through communicative processes is a better way to bring about behaviour change. Our approach to quantifying impact is in this context of being process-based and data-driven.

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Appendix A: Our 8 Campaign Initiating Tweets

The following are these tweets, in full. For campaign 4 the two initiating tweets were merged together. DMU stands for De Montfort University.

Campaign 1: Introducing #climatechange! Is the climate changing? What are the observed changes? Are humans causing it? Discuss [http://t.co/cMUOmbEt](http://t.co/cMUOmbEt) #dmuCC

Campaign 2: Do you feel #climatechange is a distant issue? Read and listen to the climate witnesses in the UK [http://t.co/FLWaTqTb](http://t.co/FLWaTqTb)

Campaign 3: Good morning #DMU!! How was your weekend? Did you participate in the #marathon? We are talking about electricity this week! #dmuelectricity

Campaign 4: Good morning #DMU!! How was your weekend? We are talking about gas and heating this week! #dmuenergy Wishing you all a nice #ecomonday!

Campaign 4: Connect with us to discover what #DMU is already doing to cut its #gas use and tell us what you think we could all do to make it better!

Campaign 5: Good morning #DMU!! We talk about #sustainable food this week. We have a question for you! What do you think does Sustainable Food mean?

Campaign 6: Here I am, fueled with caffeine! This week we will be talking in particular of #transport. How do you get from home to #DMU? #dmu-transport

Campaign 7: New post! #Sustainable #Water— Are you familiar with the concept of #WaterSecurity? [http://t.co/T9QYvITf](http://t.co/T9QYvITf) #DMU #climate #sustainabledmu

Campaign 8: @SustainableDMU #MeatFreeMonday seems to have latched itself into my brain! Not a big meat eater but like having a dedicated veggie day!

As discussed in subsections 3.1.3, a set of 339 terms was ultimately selected as the set of all employable words used in the discourse.

The terms retained for these particular initiating tweets, with frequency of occurrence, are as follows. For campaigns 1 through 8, we see that we have, respectively, summed frequencies of occurrence of terms: 4,4,7,14,10,6,7,5.

Campaign 1: climate climatechange dmuCC http (all 1)

Campaign 2: climate climatechange http read (all 1)

Campaign 3: dmu electricity goodmorning participate talking week weekend (all 1)
Appendix B: Correspondence Analysis

Correspondence Analysis provides access to the semantics of information expressed by the data. The way it does this is by viewing each observation (a tweet here) or row vector as the average of all attributes (term here) that are related to it; and by viewing each attribute or column vector as the average of all observations that are related to it.

This semantic mapping analysis is as follows:

1. The starting point is a matrix that cross-tabulates the dependencies, e.g. frequencies of joint occurrence, of an observations crossed by attributes matrix.

2. By endowing the cross-tabulation matrix with the $\chi^2$ metric on both observation set (rows) and attribute set (columns), we can map observations and attributes into the same space, endowed with the Euclidean metric.

3. Interpretation is through (i) projections of observations, attributes onto factors; (ii) contributions by observations, attributes to the inertia of the factors; and (iii) correlations of observations, attributes with the factors. The factors are ordered by decreasing importance.

Correspondence Analysis is not unlike Principal Components Analysis in its underlying geometrical bases. While Principal Components Analysis is particularly suitable for quantitative data, Correspondence Analysis is appropriate for the following types of input data: frequencies, contingency tables, probabilities, categorical data, and mixed qualitative/categorical data. The factors are defined by a new orthogonal coordinate system endowed with the Euclidean
distance. The factors are determined from the eigenvectors of a positive semi-definite matrix (hence with non-negative eigenvalues). This matrix which is diagonalized (i.e. subjected to singular value decomposition) encapsulates the requirement for the new coordinates to successively best fit the given data.

The “standardizing” inherent in Correspondence Analysis (a consequence of the $\chi^2$ distance) treats rows and columns in a symmetric manner. One byproduct is that the row and column projections in the new space may both be plotted on the same output graphic presentations (the principal factor plane given by the factor 1, factor 2 coordinates; and other pairs of factors).

From Frequencies of Occurrence to Clouds of Profiles, each Profile with an Associated Mass

From the initial frequencies data matrix, a set of probability data, $f_{ij}$, is defined by dividing each value by the grand total of all elements in the matrix. In Correspondence Analysis, each row (or column) point is considered to have an associated weight. The weight of the $i$th row point is given by $f_i = \sum_j f_{ij}$ and the weight of the $j$th column point is given by $f_j = \sum_i f_{ij}$. We consider the row points to have coordinates $f_{ij}/f_i$, thus allowing points of the same profile to be identical (i.e. superimposed). The $i$th point – because it is what we analyze – $f_{ij}/f_i$ is viewed as the conditional (empirical) probability of column $j$ given row $i$; and symmetrically for $f_{ij}/f_j$, the conditional (empirical) probability of row $i$ given column $j$.

The following weighted Euclidean distance, the $\chi^2$ distance, is then used between row points:

$$d^2(i,k) = \sum_j \frac{1}{f_j} \left( \frac{f_{ij}}{f_i} - \frac{f_{kj}}{f_k} \right)^2$$  \hspace{1cm} (1)

and an analogous distance is used between column points.

The mean row point is given by the weighted average of all row points:

$$\sum_i f_i \frac{f_{ij}}{f_i} = f_j$$  \hspace{1cm} (2)

for $j = 1, 2, \ldots, m$. Similarly the mean column profile has $i$th coordinate $f_i$.

Input: Cloud of Points Endowed with the Chi Squared Metric

The cloud of points consists of the couples: (multidimensional) profile coordinate and (scalar) mass. The cloud of row points, $N_i$, is the set of all $1 \leq i \leq n$ couples ($\{f_{ij}/f_i|j = 1, 2, \ldots, p\}, f_j$). The cloud of column points, $N_j$, is the set of all $1 \leq j \leq p$ couples ($\{f_{ij}/f_j|i = 1, 2, \ldots, n\}, f_j$). The vectors are real-valued, so $\{f_{ij}/f_i|j = 1, 2, \ldots, p\} \in \mathbb{R}^p$ and $\{f_{ij}/f_j|i = 1, 2, \ldots, n\} \in \mathbb{R}^n$. 

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The overall inertia about the origin of cloud \( N_I \) is:
\[
M^2(N_I) = \sum_i f_i \sum_j \frac{1}{f_j} \left( \frac{f_{ij}}{f_i} - f_j \right)^2 = \sum_i f_i \sum_j \frac{1}{f_j} \left( \frac{f_{ij}}{f_i} - f_j \right)^2 \]
\[
= \sum_{i,j} \frac{(f_{ij} - f_i f_j)^2}{f_i f_j} \]
Note how this uses the \( \chi^2 \) distance, defined above, and how the inertia is formally similar to the \( \chi^2 \) statistic of independence of observed \( f_{ij} \) values relative to the model, \( f_i f_j \), that is the product of the marginal probabilities.

Similarly we have the overall inertia about the origin of cloud \( N_J \):
\[
M^2(N_J) = \sum_j f_j \sum_i \frac{1}{f_i} \left( \frac{f_{ij}}{f_j} - f_i \right)^2 = \sum_j f_j \sum_i \frac{1}{f_i} \left( \frac{f_{ij}}{f_j} - f_i \right)^2 \]
\[
= \sum_{i,j} \frac{(f_{ij} - f_i f_j)^2}{f_i f_j} \]
We have that the inertia of the row cloud, \( N_I \), is identical to the inertia of the column cloud, \( N_J \).

Decomposing the moment of inertia of the cloud \( N_I \), or of \( N_J \) since both analyses are inherently and integrally related, furnishes the principal axes of inertia, defined from a singular value decomposition.

**Output: Cloud of Points Endowed with the Euclidean Metric in Factor Space**

The \( \chi^2 \) distance between rows \( i \) and \( k \), \( d^2(i,k) \), has been defined in equation 1. In the factor space this pairwise distance is identical, i.e. it is invariant. The coordinate system and the metric change. For factors indexed by \( s \) and for total dimensionality \( S \), we have \( S \leq \min \{ n - 1, p - 1 \} \) (there are \( n \) rows and \( p \) columns); the subtraction of 1 is since the factor space is centred and hence there is a linear dependency which reduces the inherent dimensionality by 1), we have the projection of row \( i \) on the \( s \)th factor, \( F_s \), given by \( F_s(i) \):
\[
d(i,k) = \sum_{s=1}^{S} (F_s(i) - F_s(k))^2 \quad \text{ (3)} \]

In Correspondence Analysis the factors are ordered by decreasing moments of inertia. The factors are closely related, mathematically, in the decomposition of the overall cloud, \( N_I \) and \( N_J \), inertias, \( M^2(N_I), M^2(N_J) \). The eigenvalues associated with the factors, identically in the space of rows or observations indexed by set \( i = 1, 2, \ldots, n \), and in the space of attributes indexed by set \( j = 1, 2, \ldots, p \), are given by the eigenvalues associated with the decomposition of the inertia. The decomposition of the inertia is a principal axis decomposition, which is arrived at through a singular value decomposition.

In addition to projections on the factorial axes, for point \( i \), \( F_s(i) \), and for point \( j \), \( G_s(j) \), we also have the following that are important for interpretation of results.

We have contributions: \( f_i F_s^2(i) \) is the absolute contribution of point \( i \) to the moment of inertia \( \lambda_s \), associated with factor \( s \). Contributions are what determine the factors or axes.
We have also correlations. The correlation of a point with a factor is the cosine squared of that point/vector with the factor/axis. \( \cos^2 a = \frac{F_s^2(i)}{\sum_{s=1}^{S} F_s^2(i)} \) is the relative contribution of the factor \( s \) to point \( i \). The correlation is said to be the extent to which point \( i \) illustrates (or exemplifies) the factor.

Relations for column points, \( j \), and factors \( G_s(j) \), hold symmetrically.

**Analysis of the Dual Spaces, Transition Formulae, and Supplementary Elements**

The factors in the two spaces, of rows/observations and of columns/attributes, are inherently related as follows:

\[
F_s(i) = \lambda_s^{-\frac{1}{2}} \sum_{j=1}^{p} \frac{f_{ij}}{f_i} G_s(j) \quad \text{for} \quad s = 1, 2, \ldots, S; i = 1, 2, \ldots, n
\]

\[
G_s(j) = \lambda_s^{-\frac{1}{2}} \sum_{i=1}^{n} \frac{f_{ij}}{f_j} F_s(i) \quad \text{for} \quad s = 1, 2, \ldots, S; j = 1, 2, \ldots, p
\]

These are termed the transition formulae. The coordinate of element \( i \), \( 1 \leq i \leq n \), is the barycentre (centre of gravity) of the coordinates of the elements \( j \), \( 1 \leq j \leq p \), with associated masses of value given by the coordinates of \( f_{ij}/f_i \) of the profile of \( i \). This is all to within the \( \lambda_s^{-\frac{1}{2}} \) constant.

We can consider normalized factors, \( \phi_s(i) = \lambda_s^{-\frac{1}{2}} F_s(i) \), and similarly \( \psi_s(j) = \lambda_s^{-\frac{1}{2}} G_s(j) \).

Therefore

\[
\phi_s(i) = \sum_{j=1}^{p} \frac{f_{ij}}{f_i} \psi_s(j) \quad \text{for} \quad s = 1, 2, \ldots, S; i = 1, 2, \ldots, n
\]

\[
\psi_s(j) = \sum_{i=1}^{n} \frac{f_{ij}}{f_j} \phi_s(i) \quad \text{for} \quad s = 1, 2, \ldots, S; j = 1, 2, \ldots, p
\]

This implies that we can pass easily from one space to the other. We to simultaneously view and interpret observations and attributes.

Qualitatively different elements (i.e. row or column profiles), or ancillary characterization or descriptive elements may be placed as supplementary elements. This means that they are given zero mass in the analysis, and their projections are determined using the transition formulae. This amounts to carrying out a Correspondence Analysis first, without these elements, and then projecting them into the factor space following the determination of all properties of this space.

The transition formulas allow supplementary rows or columns to be projected into either space. If \( \xi_j \) is the \( j \)th element of a supplementary row, with mass
ξ, then a factor loading, for factor s, is simply obtained subsequent to the Correspondence Analysis:

$$\psi_i = \frac{1}{\sqrt{\lambda}} \sum_j \frac{\xi_j}{\xi} \phi_j.$$  

A similar formula holds for supplementary columns. Such supplementary elements are therefore “passive” and are incorporated into the Correspondence Analysis results subsequent to the eigen-analysis being carried out.

**In Summary**

Correspondence Analysis is thus the inertial decomposition of the dual clouds of weighted points. It is a latent semantic decomposition, where the role of the term frequency and inverse document frequency (TF-IDF) weighting scheme is instead the use of (i) profiles and masses, (ii) with the $\chi^2$ distance. See [20] for a discussion of both methods, Correspondence Analysis and Latent Semantic Indexing.

Further background description can be found in [3, 4, 12, 14].