Teaching the pediatric ear exam and diagnosis of Acute Otitis Media: a teaching and assessment model in three groups

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Abstract

Background: The serious consequences of inaccurate diagnosis of acute otitis media have led to a call for greater education to develop proficient pediatric otoscopy skills. Despite the clinical and educational needs, peer-reviewed standardized curricula with validated assessment instruments remain limited. This study evaluated a pediatric otoscopy curriculum incorporated into the Pediatric medical student clerkship with use of outcome measures that included assessment of skills with real patients. The objective was to determine whether students who received the intervention would demonstrate significant gains in pediatric otoscopy skills when compared with students with only routine immersion learning exposure.

Methods: During their Pediatric clerkship, an intervention group (IG) of 100 medical students received routine instruction and a curriculum intervention. A non-intervention group (NIG) of 30 students received only routine instruction. Outcome measures included written tests and assessment of skills with real patients. A retention group (RG) consisted of 79 students in the IG who completed a written test at the end of medical school. Paired t-tests were used to compare differences in pre-intervention, post-intervention, and retention scores for the IG, NIG, and RG, while analysis of covariance tests were used to compare differences in scores between the IG and NIG.

Results: Pre-intervention scores were similar for the IG and NIG for the written test (mean/SD of 12.9/2.9 for IG and 12.9/1.8 for NIG, p = 0.78) and skills checklist (mean/SD of 11.1/4.4 for IG and 10.9/4.0 for NIG, p = 0.88). The IG had significantly higher post-intervention scores than the NIG for the written test (mean/SD of 22.6/1.7 for IG and 13.9/2.5 for NIG, p < 0.001) and skills checklist (mean/SD of 19.2/3.4 for IG and 11.0/3.8 for NIG, p < 0.001). The IG also had significantly higher gain in scores than the NIG for the written test (mean/SD of +9.6/2.8 for IG and +1.0/2.3 for NIG, p < 0.001) and skills checklist (mean/SD of +8.1/4.8 for IG and +0.1/4.5 for NIG, p < 0.001). For the RG, there was a significant decrease (p < 0.001) from the post-intervention scores to retention scores (mean/SD of −7.4/2.7) but a significant increase (p < 0.001) from the pre-intervention score to retention score (mean + 2.6/3.3).

Conclusions: Medical students who received a formal curriculum intervention demonstrated significant gains in pediatric otoscopy skills when compared with students with only routine immersion learning exposure. However, learning gains diminished over time, emphasizing the need for continued practice opportunities to reinforce students’ skills. Our study provides a formal curriculum to meet identified educational gaps in the important topic of pediatric otoscopy and offers a model for teaching of other clinical skills using rigorous outcome measures including assessment of skills in real patients.

Keywords: Clinical assessment, Pediatric Otoscopy, Acute Otitis media, Curriculum; learning about diagnosis
Background
Acute otitis media (AOM) is the most frequently diagnosed illness in children. A recent prospective observational cohort study performed at multiple institutions in five European countries has documented an incidence of AOM of 256 cases per 1000 persons-years [1]. Furthermore, it has been shown that up to 75% of children will develop AOM at some time before the age of 5 years [2]. AOM is the most common indication for antimicrobial therapy [3, 4]. However, otitis media with effusion (OME), a condition often misdiagnosed as AOM and which does not require antibiotics, is actually the most common condition for which antibacterial agents are prescribed [5].

It is essential to correctly identify children with AOM, but the diagnosis is often challenging [4, 5]. While children with AOM typically present with clinical symptoms of fever, ear pain, and irritability, these findings are non-specific and frequently overlap with OME and viral upper respiratory infection [6, 7]. Proficient skills in pediatric otoscopy is critical for making an accurate diagnosis of AOM as the condition is confirmed by the identification of an effusion and acute inflammatory changes in the middle ear. Diagnostic uncertainty due to a lack of pediatric otoscopy skills has led to an over-diagnosis of AOM, which has resulted in an increased incidence of antimicrobial resistance and higher healthcare costs due to unnecessary antibiotic prescriptions and surgical referrals [5].

The serious consequences of inaccurate diagnosis of AOM have led to a call for greater education regarding the diagnostic certainty of AOM [8]. Revised clinical guidelines from the American Academy of Pediatrics have specifically stressed that “educational and dissemination methods both at the practicing physician level and especially at the resident level need to be examined.” Furthermore, “instruction in the proper evaluation of the child’s middle ear status should begin with the first pediatric rotation in medical school and continue throughout postgraduate training” [5, 9].

Developing proficient skills in pediatric otoscopy is essential for the diagnosis of AOM [5, 9]. While formal curricula for pediatric otoscopy are emerging, studies have yet to assess the effectiveness of these interventions using real patients in a clinical setting [10–12]. Furthermore, to the best of our knowledge, curricula with formal standardized content and assessment instruments for medical students have not been described in the literature. While the topic of AOM is prevalent in the learning realm of the medical student, students report that their confidence at arriving at an accurate diagnosis of AOM is low [11]. To meet this educational gap with the overarching aim to impact patient care by improving the accuracy of diagnosing AOM, we evaluated a curriculum for pediatric otoscopy incorporated into the Pediatric medical student clerkship with the use of outcome measures that included assessment of skills with real patients. We hypothesize that students who received the formal curriculum intervention would demonstrate significant gains in pediatric otoscopy skills and the diagnosis of AOM when compared with students with only routine immersion learning exposure.

Methods
Study design
The objective of our study was to document significant gains in pediatric otoscopy skills and the diagnosis of AOM following a formal curriculum intervention. To meet this objective, medical students at the same university were divided into an intervention group (IG) performing their Pediatric clerkship at a large university hospital who received the curriculum and a non-intervention group (NIG) performing their Pediatric clerkship during the same time period at a large off-site community hospital who did not receive the curriculum. Gains in knowledge and skills over the course of the Pediatric clerkship were assessed using objective outcome measures. The study design allowed simultaneous enrollment of students at different institutions in the IG and NIG over the same time period to closely track them longitudinally, to enable outcome measures to be assessed in all students at the same time before and after the curriculum to decrease other factors that might influence post-intervention scores, and to prevent students in the NIG from becoming aware of the content of the curriculum and outcome assessment instruments through interactions with students in the IG.

Subjects
The study was approved by our Institutional Review Board (IRB). The IG consisted of 100 consecutive third year medical students (47 males and 53 females with an average age 26.2 years) performing their Pediatric clerkship at a large university hospital who received the curriculum. A non-intervention group (NIG) consisted of 30 consecutive third year medical students (15 males and 15 females with an average age of 25.6 years) at the same university performing their Pediatric clerkship during the same time period at a large off-site community hospital with strong clinical, educational, and research affiliations with the university hospital. Training including the didactic lecture schedule, inpatient and outpatient clinical experiences, and educational objectives was similar for both groups except for the curriculum. Assignment of medical students to the university and community hospitals was based upon many factors including site availability and scheduling issues. A retention group was created to investigate whether gains in
pediatric otoscopy skills and the diagnosis of AOM following the curriculum intervention could be maintained over time. The RG consisted of 79 students (38 males and 41 females with an average age of 25.8 years) in the IG who chose to complete a survey and written test at the end of medical school. Participation in the RG was voluntary as mandated by our IRB. Table 1 provides a comparison of students in the IG, NIG, and RG.

**Curriculum description**

An IRB-approved needs assessment was performed on 88 consecutive third year medical students (43 males and 45 females with an average age of 25.9 years) during the prior year to determine learning needs and preferred learning modalities (Additional file 1). Based upon the needs assessment, a curriculum was developed as a two-hour “mini-lab” session performed in a clinical skills center which included a didactic lecture, a small group session focusing on clinical interpretation of tympanic membrane findings, and hands-on training. The curriculum’s content was adapted from Enhancing Proficiency in Otitis Media (ePROM), a peer-reviewed web curriculum containing validated images and expert content [10]. A 12-item pediatric otoscopy skills checklist was developed which highlighted the key components of the approach to the pediatric ear exam and consisted of multiple content domains: discussion with the caregiver, equipment usage, child distraction techniques, holding positions, and specific portions of the exam including general technique, pneumatic otoscopy, and cerumen removal. The faculty used the skills checklist to demonstrate the proper method to perform the pediatric ear exam. Students used the checklist to practice otoscopy skills on each other and on mannequins chosen to represent children of varying ages and received facilitated faculty feedback on their skills in a serial manner until they demonstrated competent technique (Table 2).

**Table 1** Comparison of students in the intervention group (IG), non-intervention group (NIG), and retention group (RG)

|                      | IG (N = 100) | NIG (N = 30) | RG (N = 79) | P-Value Between Groups |
|----------------------|--------------|--------------|-------------|------------------------|
| Proportion Males     | 47%          | 50%          | 48%         | 0.84                   |
| Average Age (Years)  | 26.2 (3.2 SD)| 25.6 (3.4 SD)| 25.8 (2.8 SD)| 0.54                   |
| Pre-Intervention Score on Written Test | 12.9 (2.9 SD) | 12.9 (1.8 SD) | 13.0 (2.3 SD) | 0.96 |
| Pre-Intervention Score on Skills Checklist | 11.1 (4.4 SD) | 10.9 (4.0 SD) | 11.2 (4.2 SD) | 0.94 |

**Table 2 Description of the pediatric otoscopy curriculum**

| Curriculum Component | Description |
|----------------------|-------------|
| **Objectives**       | • Demonstrate Approach to Pediatric Ear Exam  
                      • Differentiate Clinically AOM, OME, and Normal Ear |
| **Learning Methods** | • Interactive Didactic Lecture  
                      • Small Group Discussion  
                      • Hands-On Training |
| **Content**          | • Overview of Ear Anatomy  
                      • Discussion of Clinical Presentation and Diagnostic Criteria of AOM, OME, and Normal Ear  
                      • Illustration of Tympanic Membrane Findings Using ePROM Images  
                      • Discussion of Systematic Methods to Describe Tympanic Membrane  
                      • Live Demonstration of Pediatric Ear Exam by Faculty  
                      • Practice on Other Students and Mannequins Chosen to Represent Children of Varying Ages Using Skills Checklist with Facilitated Faculty Feedback |
| **Outcome Measures** | • Pre-Intervention and Post-Intervention Written Tests for Intervention Group and Non-Intervention Group  
                      • Pre-Intervention and Post-Intervention Assessment of Skills in Real Patients using Skills Checklist for Intervention Group and Non-Intervention Group  
                      • Post-Graduation Written Tests for Retention Group |

**Outcome measures**

The IG and NIG were evaluated with a written test and assessment of skills with real patients before and after the curriculum in order to determine whether students who received the intervention would demonstrate significant gains in pediatric otoscopy skills when compared with students with only routine immersion learning exposure. The written test consisted of 24 questions on description of the tympanic membrane and differentiation between AOM, OME, and the normal ear based upon images from ePROM [10]. The written test evaluated clinical skills in addition to actual knowledge as it contained validated images of the tympanic membrane and required the students to interpret the tympanic membrane findings. The pediatric otoscopy skills of the IG and NIG were also assessed by their clinical preceptor with real patients in the ambulatory care setting using the same 12-items skills checklist taught in the “mini-lab” session. The skills checklist assessed for both technical skills of the pediatric ear exam including equipment usage, holding positions, general technique, pneumatic otoscopy, and cerumen removal and behavior skills such as communication with caregivers and child distraction techniques [13]. The skills checklist underwent rigorous evaluation prior to its implementation including evidence of
achieving feasibility, accuracy, validity, and inter-observer reliability [13]. The IG and NIG received the pre-intervention and post-intervention written tests and assessment of skills with real patients at the same time in their Pediatric clerkship. At the end of medical school, the RG completed a survey regarding their learning experiences in pediatric otoscopy after their Pediatric clerkship and received a written test which was similar to the pre-intervention and post-intervention written tests (Table 2).

**Statistical analysis**

Paired t-tests were used to compare pre-intervention and post-intervention scores for the IG and NIG for the written test and skills checklist. Analysis of covariance (ANCOVA) tests was used to compare pre-intervention, post-intervention, and gain in scores between the IG and NIG, with adjustment for potential co-variates of age and gender. Paired t-tests were used to compare pre-intervention, post-intervention, and retention scores on the written test for the RG.

**Results**

For the written test, pre-intervention scores were similar (p = 0.78) for the IG and NIG, while post-intervention scores were significantly higher (p < 0.01) for the IG. There was a significant gain in scores for the IG (p < 0.01) and NIG (p = 0.03). The mean gain in scores was significantly higher (p < 0.01) for the IG than NIG (Table 3).

For the skills checklist, pre-intervention scores were similar (p = 0.88) for the IG and NIG, while post-intervention scores were significantly higher (p < 0.001) for the IG. There was a significant gain in scores for the IG (p < 0.001) but not for the NIG (p = 0.90). The mean gain in scores was significantly higher (p < 0.001) for the IG than NIG (Table 3).

Sixty-eight percent of students in the RG reported no further gain of skills or practice opportunity in pediatric otoscopy after their Pediatric clerkship. There was a significant decrease (p < 0.001) in scores on the retention written test when compared to the post-intervention test but a significant increase (p < 0.001) in scores on the retention written test when compared to the pre-intervention test (Table 4).

**Discussion**

A gap in the literature exists regarding pediatric otoscopy and AOM despite these being important patient care topics and well-recognized educational needs [8]. Students currently learn these clinical topics through an informal immersion-type method with no measures to assess learning gains. We offer a formal curriculum intervention for teaching pediatric otoscopy and AOM and evaluating learning gains which meets these educational needs. Our study demonstrated significant gains in knowledge and skills in pediatric otoscopy in medical students who received the curriculum when compared with students with only routine immersion learning exposure.

A crucial component of our curriculum was assessment of students’ pediatric otoscopy skills by their clinical preceptors with real patients. It is well recognized that curricula assessment instruments should measure gains in skills in direct patient care settings and that such gains should then translate into the ultimate outcome measure, namely improved patient outcomes [14, 15]. Yet, this translation of skills from the classroom to the bedside is typically assumed and rarely objectively evaluated. However, our study demonstrated that pediatric otoscopy skills gained in the curriculum intervention were translated into actual skills demonstrated

### Table 3 Pre-intervention scores, post-intervention scores, and gain in scores on the written test and skills checklist for students in the intervention group (IG) and non-intervention group (NIG)

| Test Type       | IG (Mean ± SD) | NIG (Mean ± SD) | P Value Between Groups |
|-----------------|----------------|-----------------|------------------------|
| Written Test    |                |                 |                        |
| Pre-Intervention Score | 12.9 (2.9) | 12.9 (1.8) | p = 0.78 |
| Post-Intervention Score | 22.6 (1.7) | 13.9 (2.5) | p < 0.001 |
| Gain in Score   | +9.6* (2.8) | +1.0** (2.3) | p < 0.001 |
| Skills Checklist|                |                 |                        |
| Pre-Intervention Score | 11.1 (4.4) | 10.9 (4.0) | p = 0.88 |
| Post-Intervention Score | 19.2 (3.4) | 11.0 (3.8) | p < 0.001 |
| Gain in Score   | +8.1* (4.8) | +0.1*** (4.5) | p < 0.001 |

*Statistically Significant Gain in Scores at p < 0.001
**Statistically Significant Gain in Scores at p = 0.03
***Non-Statistically Significant Gain in Scores at p = 0.90

### Table 4 Pre-intervention scores, post-intervention scores, retention scores, and gain in scores on the written test for students in the retention group (RG)

| Test Type       | IG (Mean ± SD) | NIG (Mean ± SD) | P Value Between Scores |
|-----------------|----------------|----------------|------------------------|
| Pre-Intervention Score Versus Retention Score | 13.0 (2.3) | 15.6 (2.5) | p < 0.001 |
| Retention Score | 15.6 (2.5) | +2.6* (3.3) | N/A |
| Gain in Score   | 23.0 (1.8) | 15.6 (2.5) | p < 0.001 |
| Retention Score | −7.4** (2.7) | N/A |

*Statistically Significant Gain in Score at p < 0.001
**Statistically Significant Regression in Score at p < 0.001
with real patients which were objectively assessed using a validated skills checklist in a direct patient care setting. Formal curricula for pediatric otoscopy are emerging but remain limited. Kaleida and associates first described the use of the ePROM web curriculum to teach pediatric otoscopy skills to residents but only used a written test as an outcome assessment measure [10]. Morris and associates reported the use of an ear simulator to improve the diagnostic accuracy of medical students to detect simulated ear effusions in mannequins [11]. Dinsmore and associates reported the use of a skills checklist to evaluate the otoscopy skills of audiology students using patient actors but did not describe a formal curriculum being evaluated [12]. There has been a recent emphasis in medical education to evaluate gains of clinical skills with real patients but not specifically with pediatric otoscopy [14]. To our knowledge, no previous studies have documented that pediatric otoscopy skills gained after a curriculum intervention could translate into actual learning gains after a curriculum intervention could translate into actual learning strategies, and rigorous assessment instruments described in our curriculum could be adapted for other clinical topics and other learner groups.

In conclusion, our study adds a formal curriculum intervention to the important topic of pediatric otoscopy which was evaluated using rigorous outcome measures and was found to yield significant gains including skills with real patients. The curriculum could be incorporated into the didactic lecture series included in the third year Pediatric medical student clerkship at most institutions and would provide an excellent complement to the routine immersion learning of pediatric otoscopy skills obtained in the hospital in-patient units and ambulatory clinics. However, learning gains diminished over time, emphasizing the need for continued practice opportunities to reinforce students’ skills. The educational content, multiple learning strategies, and rigorous assessment instruments described in our curriculum could be adapted for other clinical topics and other learner groups.

Additional file

Additional file 1: Supplementary Files Need Assessment. (DOCX 13 kb)

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Availability of data and materials
The datasets generated during and/or analyzed during the current study are not publicly available due conditions and constraints of the Institutional Board Review regulations but are available from the corresponding author on request.

Authors’ contributions
CRP made substantial contributions to conception and design, acquisition of data, analysis and interpretation of data, has been involved in drafting the manuscript and revising it critically for important intellectual content, and has given final approval of the version to be published. CLG made substantial contributions to conception and design, has been involved in drafting the manuscript or revising it critically for important intellectual content, and has given final approval of the version to be published. LSW made substantial contributions to acquisition of data, analysis conception and design, has been involved in revising it critically for important intellectual content, and has given final approval of the version to be published. GCM made substantial contributions to acquisition of data, analysis conception and design, has been involved in revising it critically for important intellectual content, and has given final approval of the version to be published.
Ethics approval and consent to participate

We obtained an Exempt-Status of Approval from the University of Wisconsin School of Medicine and Public Health Institutional Review Board for all phases of the study. Informed written consent was obtained from each individual participant.

Consent for publication
Not applicable.

Competing interests
The authors declare that they have no competing interests.

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