A Spitzer search for planetary-mass brown dwarfs with circumstellar disks: Candidate selection

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A SPITZER SEARCH FOR PLANETARY-MASS BROWN DWARFS WITH CIRCUMSTELLAR DISKS: CANDIDATE SELECTION

1 INTRODUCTION

Young brown dwarfs (BDs) exhibit “circumstellar” disk phenomena much like their more massive counterparts (e.g., Apai et al. 2004; Luhman et al. 2010). Although there are quantitative differences in detailed physical parameters for disks around sub-stellar objects (Pascucci et al. 2009), the distribution of disk properties appears to be relatively continuous across the sub-stellar boundary (e.g., Scholz et al. 2009). The lower limit to the sub-stellar mass of objects that form with accretion disks is, however, still uncertain. Theoretical considerations of the opacity limit for fragmentation of clouds, e.g., Bate (2009), suggest that such a formation mechanism is likely to be limited to central objects above a few Jupiter masses ($M_J$). In recent years, a number of studies have been made to push the detection limit on low-mass BDs to the lowest possible levels, in part to test these theoretical predictions. In general, these studies have taken advantage of the fact that young BDs are significantly more luminous and detectable than older field BDs, and thus these investigations have focused on star-forming regions. Infrared excesses due to circum-object material provide an additional discriminant to isolate young BDs, as well as a tool to investigate the properties of disks around such cool, low-mass central objects.

One of the most successful searches for young, low-mass BDs was that of Allers et al. (2006, hereafter A06). Since the original publication of their 19 candidates, Allers et al. (2007) and M. Gully-Santiago et al. (2010, in preparation) have spectroscopically confirmed 18 out of the 19 candidates as low-mass stars and sub-stellar objects. A06 used a combination of color and magnitude criteria to select objects with the properties of cool, low-luminosity sub-stellar objects in fields observed by the Spitzer c2d Legacy program (Evans et al. 2003). The Spitzer data provided the ability to search for infrared excesses, presumably due to circumstellar disks, which would imply youth and membership in the star-forming clouds. The observational limit on low-luminosity objects in their study was set by the c2d sensitivity in the two longest wavelength Spitzer IRAC bands at 5.8 and 8.0 μm, a result of the relatively short integration times of 48 s required by the large area survey.

We report here on a program of much deeper Spitzer imaging of a 0.5 deg$^2$ area in the Ophiuchus star-forming region where matching deep $I, J, H,$ and $K_s$ photometry already exist from the original A06 study. Our program was aimed at detecting young, planetary-mass objects down to masses of 2 $M_J$ with circumstellar disks. The youngest young stellar objects in the core of Ophiuchus are probably under 1 Myr in age, but star formation appears to have been underway for 2–5 Myr in the more extended area surveyed in our study (Wilking et al. 2008). In addition to testing the opacity limit for fragmentation and the lower limit of the initial mass function, detection of a number of such objects would provide a sample to (1) study the properties of disks physics in an extended range of temperature and gravity parameter space, (2) probe the atmospheres of the lowest mass 1 Myr old BDs, (3) test the $M/M_*$ relation to lower masses, and (4) examine the distribution and multiplicity of very low mass objects for hints to their origin. In this first paper, we focus on objects that were pre-selected from the $IJHK$ data to meet all the selection criteria of A06 for the faintest magnitude bin. We then examined our observations of these objects to search for examples with IRAC excesses.

In Section 2, we describe the details of our Spitzer observations and data reduction processes. We then discuss how we have selected our candidate objects in Section 3. In Section 4, we discuss the kinds and number of contaminants that we expect in our sample and finally mention follow-up observations that are planned to investigate the reliability of this sample.

2 OBSERVATIONS AND DATA REDUCTION

Table 1 lists the Astronomical Observation Requests (AORs) that were part of this Spitzer program PID 50025. The total integration time per pixel was roughly 900 s in all four IRAC bands. The three shorter wavelength bands were observed with 100 s frame times, while band 4 (8.0 μm) was observed with 50 s frame times.

We used most of the features of the c2d pipeline (Evans et al. 2007) to process the data. We did not, however, use any additional masking beyond the recommended mask bits in the
IRAC data handbook, and band-merging was accomplished with a simple positional-matching algorithm, i.e., positional coincidence within 2 arcsec. Sources with any significant confusion were hand-checked to be sure the matches were reliable. The frames were mosaicked with the standard version of the Spitzer mosaicer, Mopex, with the output pixel size set to be equal to the input pixel size. The $c2d$ source extraction tool, $c2dphot$ (Evans et al. 2007), was used in several different modes to extract sources and measure fluxes. For most of the objects, we used the standard mode of extraction from the full mosaic at each wavelength and then flux measurement from the stack of individual BCD’s appropriate for each source. For a few of the final selected sources, the level of diffuse background was so high that, even with the point-spread function (PSF) fitting used by $c2dphot$, we were unable to extract a source at 5.8 or 8 $\mu$m. In these cases, we used the tool in a mode where the position was held fixed at the source position determined from the IRAC band 1 and 2 extractions while the flux was determined from a PSF-fit. Tests we have done show that this can underestimate the true flux by order up to 20% because the position is not allowed to vary during the fitting. In any case, the fluxes of all these fixed-position sources have relatively high uncertainties due to the high background. Since these two longest wavelengths were used to search for circumstellar excess in our program, the underestimate of the fluxes means that our final list of excesses is likely to be slightly conservative if anything.

### Table 1

| AOR       | Date      | AOR Type | BCD Process |
|-----------|-----------|----------|-------------|
| ads/sa.spitzer#0025243648 | 2009 Apr 24 | IracMap  | S18.7.0     |
| ads/sa.spitzer#0025243904  | 2009 Apr 22 | IracMap  | S18.7.0     |
| ads/sa.spitzer#0025254416  | 2009 Apr 23 | IracMap  | S18.7.0     |
| ads/sa.spitzer#0025244416  | 2009 Apr 25 | IracMap  | S18.7.0     |
| ads/sa.spitzer#0025244928  | 2009 Apr 25 | IracMap  | S18.7.0     |
| ads/sa.spitzer#0033970176  | 2009 Apr 25 | IracMap  | S18.7.0     |
| ads/sa.spitzer#0033970432  | 2009 Apr 23 | IracMap  | S18.7.0     |

3. CANDIDATE SELECTION

The goal of this first part of our study was to look specifically at objects in Ophiuchus that had been selected by the criteria in A06 for the faintest magnitude bins and which were lacking IRAC detections at 5.8 and 8.0 $\mu$m due to the modest integration times of the $c2d$ survey. Using those criteria resulted in a list of 605 objects in the area covered by A06 at $I-K_s$. Of these, 549 were in the area covered by our new Spitzer observations at both 5.8 and 8.0 $\mu$m and 578 were covered at 5.8 $\mu$m. Of these, 179 sources were bright enough for successful flux extraction. The existing A06 shorter wavelength data were then band-merged with our new photometry for these sources. In a future study, we will take a broader look at our photometry beyond this first set of candidates.

In order to search for candidate objects with an infrared excess, it is of course necessary to know the colors/magnitudes of comparable objects without an excess. This may be problematic, however, since we cannot know for sure what the atmospheres of such low-mass BDs look like. Since the A06 study, Patten et al. (2006) have published an extensive set of Spitzer photometry of field BDs as late as spectral type T8. Roughly speaking, we would expect that a few young $M_J$ objects would have a spectral type of mid- to late-L (Burrows et al. 1997), but would likely be more luminous than older field dwarfs of the same spectral type. Objects near the deuterium-burning limit, $M \sim 15 M_J$, for comparison would have luminosities $\sim 10^{-3} L_\odot$ and spectral types of late-M to early-L for roughly the first 10 Myr of their lifetimes (Burrows et al. 1997; Chabrier et al. 2000). (Of course, recent theoretical investigations have shown that the accretion history of young, low-mass objects can make the correspondence between mass and observable quantities highly problematic (Baraffe et al. 2009.).) We have, therefore, developed two additional selection criteria beyond those of A06, to select objects with shorter wavelength colors appropriate for planetary-mass BDs and longer wavelength colors implying an excess above that expected for known field dwarfs. These selection criteria are illustrated in Figures 1 and 2.

In Figure 1, we have plotted the absolute $K_s$ magnitude vs $I - K_s$ color (assuming a distance of 125 pc for all objects). Our final selected candidates are marked with red asterisks; the 161 candidates out of our starting list of 179 candidates that did not meet all the selection criteria are marked by small crosses; objects that were found by Allers & Liu (2010) with likely water absorption in the near-infrared are marked with red circles; the one source in our candidate list that has already been spectroscopically confirmed is marked also with a “C”; and the locations in this diagram of the original A06 candidates are marked with black triangles. The one source from A06 that was found to be extragalactic is overlaid with a large red “X.” A solid green circle shows the approximate location in this color–magnitude space of the 2 $M_J$ diskless model from A06. The solid line shows the distribution of field dwarfs in this color–magnitude space from Patten et al. (2006) and Caballero et al. (2006). The dash-dotted line is a straight line about 1 mag brighter than the Patten distribution, which we chose as a probable distribution for unreddened young BDs in order to estimate the interstellar reddening to our candidates. The dashed line below that marks our limit in this color–magnitude space for selecting objects in our final candidate list that also fit our other selection criteria.

![Figure 1](http://ssc.spitzer.caltech.edu/irac/iracinstrumenthandbook/home/)

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4 http://ssc.spitzer.caltech.edu/irac/iracinstrumenthandbook/home/
In addition, as described in the figure, we show the positions of the final selected candidates as well as objects that were rejected, either because of their position in this diagram or Figure 2 or because they appeared to be extended in one of the images.

Figure 2 shows our selection criterion aimed at choosing objects with some excess emission in the longer IRAC bands to pick out objects with circumstellar disks, which would then be more likely to be young objects in the Ophiuchus star-forming cloud. We decided to use the 5.8 μm photometry as a measure of disk excess rather than the 8.0 μm values because a significant number of our candidates were surrounded by enough diffuse (presumably polycyclic aromatic hydrocarbon) emission that extracting good photometry at 8.0 μm was highly problematic. The symbols have the same meaning as in Figure 1. The colors and magnitudes have been dereddened using the extinction derived from Figure 1 which is also listed in Table 2. We assumed the same extinction dependence on wavelength as A06 for consistency. In this diagram, we selected any object that was more than 0.1 mag redder than the relation shown for the field dwarfs of Patten et al. Note, in this color–magnitude space the extragalactic interloper in the A06 study is significantly redder than any of the low-mass BDs, while in Figure 1 it is bluer and in fact would have been eliminated by these new selection criteria.

After applying both of these color–magnitude criteria to the 179 objects that were detected at 5.8 μm out of the initial 605 candidates and eliminating any objects that appeared extended in either the I or 3.6 μm images we were left with 18 new final candidates; these are listed in Table 2. Their luminosities were derived by integrating the dereddened spectral energy distributions from I through 8 μm assuming the extinctions listed. In the following section, we discuss the probability that this list actually contains examples of planetary-mass young BDs.

Although our study is essentially an extension of that by A06, there are a few small differences in our selection criteria. Since we started with a list of sources that fit the A06 selection criteria in the I through 3.6 μm bands, that part of the selection is identical. For selection of sources with shorter wavelength colors of sub-stellar objects, however, our criteria were more stringent with the addition of the color–magnitude cuts shown in Figure 1. In principle, this should result in a lower likelihood of contamination by extragalactic objects; we discuss this issue in more detail in the following section. The second difference is that A06 insisted on a 3σ excess at both 5.8 and 8 μm over the colors of field M dwarfs. Our criterion shown in Figure 2 is somewhat looser in that: (1) we have only used the 5.8 μm excess and (2) for the two sources closest to the cutoff line the excess only amounts to roughly 1σ.

4. DISCUSSION

4.1. Contamination

There are a variety of objects other than very low mass young BDs that may contaminate our sample by mimicking the color/magnitude criteria that we have used in our selection. These include foreground or background dwarfs, extragalactic objects, particularly active galactic nuclei, and distant background evolved stars. Here, we examine the likelihood of contamination by each of these.

We have specifically chosen color and color–magnitude selection criteria that have worked very well to pick out cool dwarfs in the A06 study. One consequence of this selection scheme is that the most likely contaminants may be foreground...
and background cool stars. It is relatively easy to eliminate background giants as likely contaminants because of the galactic latitude of our survey field, 18°. Any red giant with apparent magnitudes comparable to our selection criteria would be at a distance of at least 20 kpc and 7 kpc above the Galactic plane. Low-mass field stars and BDs in the foreground and near-background will, of course, have colors and magnitudes much closer to those of our selected objects with the exception of the longer IRAC bands. Caballero et al. (2006) have published a procedure for estimating exactly this sort of contamination in searches such as ours. The situation for Ophiuchus is somewhat more favorable than for the other two cases examined by Caballero et al. (2006), Orion and the Pleiades, because both the Sun and the cluster are on the same side of the Galactic plane so we never look through the plane. Using the prescription given by Caballero et al. (2006), it is clear that foreground contamination is not an issue, since such objects would necessarily be lower luminosity BDs than those in the star-forming cloud, and such objects are not numerous. In our survey area, we would expect order one such foreground field dwarf contaminant. Background BDs and M dwarfs are a more serious problem, since a background M5 dwarf with a few magnitudes of visual extinction would have colors and magnitudes comparable to our I/K selection criteria for a distance of a couple of hundred pc. For example, using the algorithm of Caballero et al. (2006) we estimate that of order 20 M dwarfs could occupy the area in Figure 1 defined by $9 < K_{abs} < 10$, $4.5 < I - K < 5.5$. This area contains a number of our candidates as well as several tens of objects that we have discarded. The one criterion that background field dwarfs would not satisfy, of course, is that for an excess in the $K - [5.8]$ colors shown in Figure 2.

Various extragalactic objects can, however, exhibit a very wide range in infrared excess. At the faintest magnitudes within even the Spitzer c2d survey, the most serious contaminants are the extragalactic objects (e.g., Harvey et al. 2007). The IRAC magnitude limits reached in our survey are comparable to those of the Spitzer SWIRE legacy survey (Lonsdale et al. 2004); the color–magnitude distribution of these sources in the IRAC bands as shown in Figure 3 of Harvey et al. (2007) covers a wide range, making them very hard to eliminate with Spitzer data alone. The SWIRE survey has acquired deep I-band photometry of their fields though unfortunately not matching JHK photometry. We can examine the possible contamination of our sample by extragalactic sources by comparing our sample
colors and magnitudes with those of the SWIRE sample in bands that do overlap. Figure 3 shows such a comparison using the $I$, [3.6], and [5.8] bands. The particular sample we have selected via the IRSA Gator search engine\(^5\) was chosen to minimize the presence of extended sources. In particular, we chose objects with a “stellarity index” less than unity and a difference between aperture magnitude and integrated magnitude in the $I$ band less than 0.3. As described in the figure, we show both the full data set for the ElaisN1 field $\sim 8.5$ deg\(^2\) and a randomly selected subsample diluted by the ratio of the area of our survey, 0.5. It is clear from the [3.6] versus $I$ $-$ [3.6] diagrams that the brightest 3/4 of our sample are unlikely to be contaminated by extragalactic objects. The fainter few objects, though, are located in regions of both color–magnitude diagrams where there is a high concentration of extragalactic sources. Spectroscopy will be needed to ascertain which of these is stellar, though our preliminary work with [1.45]-filter photometry described below shows that at least some of our candidates are likely to be cool, low-luminosity objects.

A final very qualitative tool to investigate contamination is to compare the spatial distribution of the well-vetted A06 sample of brighter low-mass BDs and M dwarfs with our new sample of candidate lower mass objects. Figure 4 shows just such an image. There is no obvious difference in the degree of clustering or distribution within the field of the two samples. Of course, with the relatively small number of objects in both samples, this is not surprising.

### 4.2. Verification Plans

We have initiated several programs to determine the extent to which our new candidates do represent very low mass substellar objects. The first of these programs is described by Allers & Liu (2010) who have developed a narrowband filter, the “[1.45]” filter, to identify objects with strong H\(_2\)O absorption in the $H$-band spectral region, indicative of very low temperature photospheres. These data are still being analyzed, but some preliminary results have shown that four of our candidates do indeed fit the classification as low-photospheric-temperature objects characteristic of low-mass BDs. These objects have been indicated in Figures 1, 2, and 3 by red circles. An additional 46 objects have been identified as [1.45]-absorption candidates in our field; these were either not detected at 5.8 $\mu$m or did not meet our selection criteria.

In a second program, we have been awarded time on the Very Large Telescope with the X-shooter spectrograph to obtain moderate resolution spectra of the five faintest candidates

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\(^5\) [http://irsa.ipac.caltech.edu/applications/Gator/](http://irsa.ipac.caltech.edu/applications/Gator/)
in Table 2. And finally, in a collaborative program with A. Goodman, we are hoping to obtain spectra of a number of brighter candidates with GNIRS in the near future. These results will also be reported in forthcoming publications.

5. SUMMARY

From an initial sample of 605 objects in Ophiuchus that were selected by the original A06 photometric criteria between 1 and 3.6 \( \mu \)m, we have identified 18 candidates that have near-infrared magnitudes and colors consistent with very cool substellar photospheres together with possible 5.8 \( \mu \)m excesses that would be consistent with circum-object disk emission. Our sample extends the work of A06 to luminosities of \( 10^{-4} L_\odot \), a factor of 10 below their limits. Contamination by background field dwarfs in the brighter magnitude range of our sample and by extragalactic objects at the fainter magnitudes is likely to be significant. It is certainly possible that at least half of our candidates are such contaminants. Narrowband filter photometry in progress, however, has shown that at least several of our candidates are likely to be low-mass BDs with circum-object disks. It is likely that further candidates exist in our data set, though problems with diffuse 5.8 and 8 \( \mu \)m emission in the region make it difficult to clearly confirm many more disk candidates.

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