An optimized ion trap geometry to measure quadrupole shifts of $^{171}$Yb$^+$ clocks

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We propose a new ion-trap geometry to carry out accurate measurements of the quadrupole shifts in the $^{171}$Yb ion. This trap will minimize the quadrupole shift due to the harmonic component of the confining potential by an order of magnitude. This will be useful to reduce the uncertainties in the clock frequency measurements of the $6s^2S_{1/2} \rightarrow 4f^{13}6s^2^2F_{7/2}$ and $6s^2S_{1/2} \rightarrow 5d^2D_{3/2}$ transitions, from which we can deduce the precise values of the quadrupole moments ($\Theta$s) of the $4f^{13}6s^2^2F_{7/2}$ and $5d^2D_{3/2}$ states. Moreover, it may be able to affirm the validity of the measured $\Theta$ value of the $4f^{13}6s^2^2F_{7/2}$ state, for which three independent theoretical studies differ almost by one order of magnitude from the measurement. We also calculate $\Theta$s using the relativistic coupled-cluster (RCC) method. We use these $\Theta$ values to estimate the quadrupole shift that can be measured in our proposed ion trap experiment.

Keywords: ion-trap, frequency metrology, atomic clock, systematic uncertainties

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1. Introduction

Advances in trapping and laser control of a single ion$^{[1–3]}$ began a new era for the frequency standards in the optical range, which are aimed to achieve a fractional accuracy of $10^{-16}–10^{-18}$. A number of ions, such as $^{199}$Hg$^{+}$, $^{4}$Yb$^{+}$, $^{115}$In$^{+}$, $^{88}$Sr$^{+}$, $^{40}$Ca$^{+}$, $^{27}$Al$^{+}$, etc. have been undertaken in the experiments to attain such promising optical frequency standards. Among them, $^{171}$Yb$^+$ is unique in the sense that it has three potential optical transitions that can be used for the clocks$^{[16]}$. Out of these, there are two narrow $6s^2S_{1/2}(F = 0, m_F = 0) \rightarrow 5d^2D_{3/2}(F = 2, m_F = 0)$, $^{[17,18]} 6s^2S_{1/2}(F = 0, m_F = 0) \rightarrow 5d^2D_{3/2}(F = 2, m_F = 0)$ quadrupole (E2) transitions and an ultra-narrow $6s^2S_{1/2}(F = 0, m_F = 0) \rightarrow 4f^{13}6s^2^2F_{7/2}(F = 3, m_F = 0)$ octupole (E3) transition$^{[9,20,21]}$ with their respective wavelengths at 435.5 nm, 411 nm, and 467 nm. The transitions at the wavelengths 435.5 nm and 467 nm with low systematic shifts are the most suitable ones for precision frequency standards owing to their extremely small natural line-widths 3.02 Hz and 1 nHz, respectively. Their precisely measured transition frequencies $\nu_0$ have already been reported as $688.358.799.309.307.82(36)$ Hz$^{[18]}$ and $688.358.797.309.308.42(42)$ Hz$^{[6]}$ for the E2 transition and $642.121.496.772.645.36(39)$ Hz$^{[9]}$ and $642.121.496.772.644.91(37)$ Hz$^{[6]}$ for the E3 transition. These two transitions are endorsed by the international committee for weight and measures (CIPM) for the secondary representation of the standard international (SI) second owing to their being least sensitive to the external electromagnetic fields. Other than being a potential candidate for the frequency standards, Yb$^+$ is also being considered for studying the parity non-conservation effect, violation of the Lorentz symmetry, searching for possible temporary variation of the fine structure constant, etc.

In an atomic clock, the measured frequency of the interrogated transition is always different than its absolute value due to the systematics. The net frequency shift depends upon many environmental factors and experimental conditions, which may or may not be canceled out at the end. Thus, they need to be accounted to establish accurate frequency standards. Careful design of the ion trap is also very important for minimizing the systematics caused by the environmental factors. Electric quadrupole shift is one of the major systematics when the states associated with the clock transition have finite quadrupole moments ($\Theta$s). In the $^{171}$Yb$^+$ ion, the experimentally measured $\Theta$ value of the $5d^2D_{3/2}$ state$^{[28]}$ is 50 times larger than the $4f^{13}6s^2^2F_{7/2}$ state. A recent theoretical study suggested a more precise $\Theta$ value of the $5d^2D_{3/2}$ state$^{[16]}$. Three independent theoretical investigations$^{[16,29,30]}$ showed very large disagreements with the measured $\Theta$ value of the $4f^{13}6s^2^2F_{7/2}$ state. Therefore, it is imperative to carry out further investigations to attain more precise and reliable values of $\Theta$s and probe the reason for the anomalies between the calculated and the experimental results. Here we also perform another calculation using the relativistic coupled-cluster (RCC) method to evaluate the $\Theta$ values of the $5d^2D_{3/2}$ and
4f^{13}6s^2 \, ^2F_{7/2} \) states to use them in the present analysis. We also analyze in detail the suitable confining potentials, electric fields, and field gradients that can create a nearly ideal quadrupole trap condition for carrying out precise measurements of the \( \Theta \) values. Using these inputs, we estimate typical values of the quadrupole shifts of the 6s \(^2S_{1/2}(F = 0, m_F = 0) \rightarrow 5d^2D_{3/2}(F = 2, m_F = 0) \) and 6s \(^2S_{1/2}(F = 0, m_F = 0) \rightarrow 4f^{13}6s^2 \, ^2F_{7/2}(F = 3, m_F = 0) \) clock transitions considering a number of ion trap geometries and discuss their possible pros and cons to make an appropriate choice. This analysis identifies a suitable geometry of the end cap ion trap to measure \( \Theta \) of the 5d \(^2D_{3/2} \) and 4f\(^{13}6s^2 \, ^2F_{7/2} \) states of Yb\(^+ \), which is being developed at the National Physical Laboratory (NPL), India.[31,32]

2. Electric quadrupole shift

Electric quadrupole shift \( \Delta \Theta \) to an atomic state with angular momentum \( F \) arises due to the interaction of the quadrupole moment \( \Theta(\gamma, F) \) with an applied external electric field gradient \( \nabla E \), where \( \gamma \) represents the other quantum numbers of the state. A non-zero angular momentum results in a non-spherical charge distribution, thus the atom acquires higher order moments. Following this, it is advantageous to choose states with \( J < 1 \) or \( F < 1 \) in a clock transition for which \( \Theta = 0 \). However, the excited states of the 6s \(^2S_{1/2}(F = 0, m_F = 0) \rightarrow 5d^2D_{3/2}(F = 2, m_F = 0) \) and 6s \(^2S_{1/2}(F = 0, m_F = 0) \rightarrow 4f^{13}6s^2 \, ^2F_{7/2}(F = 3, m_F = 0) \) clock transitions have \( J = 3/2, F = 2 \) and \( J = 7/2, F = 3 \), resulting in nonzero quadrupole shifts. These shifts can be estimated by calculating the expectation value of the Hamiltonian \[ H_Q = \nabla E \cdot \Theta(\gamma, F) = \sum_{q=-2}^{2} (-1)^q \nabla E_q \Theta_{-q}, \] (1)

where ranks of the \( \nabla E \) and \( \Theta \) tensors are two and their components are indicated by subscript \( q \). The expectation value of \( H_Q \) in reduced form can be expressed as \[ \langle \gamma|J F m_F|H_Q|\gamma|J F m_F \rangle = \Theta(\gamma, J) F_Q(I, J, F, m_F) \times \sum_{q=-2}^{2} \nabla E_q D_{0q}, \] (2)

where \( m_F \) is the magnetic quantum number, \( D_{0q} \) are the rotation matrix elements of the projecting components of \( \nabla E \) in the principal axis frame that are used to convert from the trap axes to the lab frame,[35] \( \Theta(\gamma, J) \) is the quadrupole moment of the atomic state with angular momentum \( J \), and

\[ F_Q = (-1)^{J+2F+1}(2F+1) \begin{pmatrix} F & 2 & F \\ -m_F & 0 & m_F \end{pmatrix} \times \begin{pmatrix} J & 2 & J \\ -J & 0 & J \end{pmatrix}^{-1} \{J \begin{pmatrix} 2 \\ F \end{pmatrix} 1 \} . \] (3)

Here the quantities within \( \{ \} \) and \( \{ \} \) represent the 3\( j \) and 6\( j \) coefficients, respectively. Both the excited states of the above mentioned clock transitions acquire \( F_Q = 1 \). Due to the axial symmetry of the trap, the frequency shift contributions from \( D_{0\pm1} \) cancel with each other, thus finite contributions come only from the \( D_{00} = (3 \cos^2 \theta - 1)/2 \) and \( D_{0\pm2} = \sqrt{3/8} \sin^2 \theta (\cos 2\phi \mp i \sin 2\phi) \) components for the Euler angles \( \theta \) and \( \phi \). In this work, we use our calculated \( \Theta \) values for the 5d \(^2D_{3/2}(F = 2) \) and 4f\(^{13}6s^2 \, ^2F_{7/2}(F = 3) \) states to find out the optimum electrode geometries that can produce nearly-ideal quadrupole confining potentials after interacting with the resultant electric field gradients of the non-ideal multipole potentials \( \Phi(x, y, z) = \sum_{k=1}^{\infty} \Phi^{(k)} \) with the order of multipole \( k \) of the effective trapping potentials.

3. Methods for calculation

To calculate the atomic state wave functions for the determination of the \( \Theta(\gamma, J) \) values, we adopt the Bloch approach.[36] Following this approach, we express the wave function \( \Psi_0 \) of the 5d \(^2D_{3/2} \) state with the valence orbital \( \nu \) in the 5d\(_{3/2} \) orbital as

\[ |\Psi_0 \rangle = \Omega_\nu |\Phi_\nu \rangle \] (4)

and the wave function \( |\Psi_a \rangle \) of the 4f\(^{13}6s^2 \, ^2F_{7/2} \) state with the valence orbital \( \alpha \) in the 4f\(_{7/2} \) orbital as

\[ |\Psi_a \rangle = \Omega_\alpha |\Phi_a \rangle \] (5)

of the Yb\(^+ \) ion, where \( \Omega_\nu \) and \( \Omega_\alpha \) are the wave operators for the corresponding reference states \( |\Phi_\nu \rangle \) and \( |\Phi_a \rangle \), respectively. We use two different ways to construct these reference states. For the computational simplification, we choose the working reference states as the Dirac–Hartree–Fock (DHF) wave functions of the closed-shell configurations (denoted by \( |\Phi_0^{(\nu/a)} \rangle \)) in place of the above mentioned respective actual reference states \( |\Phi_\nu \rangle \) and \( |\Phi_a \rangle \) having open valence orbitals. In our calculations, we have obtained \( |\Phi_0^{(\nu)} \rangle \) for the \( 4f^{14} \) configuration, while \( |\Phi_0^{(a)} \rangle \) is calculated with the \( 4f^{13}6s^2 \) configuration. Then, the actual reference states are obtained by appending the valence orbital \( \nu = 5d_{3/2} \) and removing the spin partner of the valence orbital \( \alpha = 4f_{7/2} \) of the respective references. In the second quantization formalism, it is given as

\[ |\Phi_\nu \rangle = a^\dagger_\nu |\Phi_0^{(\nu)} \rangle, \quad |\Phi_a \rangle = a_\alpha |\Phi_0^{(a)} \rangle \] (6)

We employ the Dirac–Coulomb Hamiltonian for the calculations, which in the atomic unit (a.u.) is given by

\[ H = \sum_{\nu} \left[ - \frac{\alpha \cdot p_\nu + (\beta_\nu - 1)c^2 + V_{\nu}(r_\nu)}{2m} + \sum_{j=1}^{\infty} \frac{1}{r_{\nu j}} \right], \] (7)

where \( \alpha \) and \( \beta \) are the usual Dirac matrices and \( V_{\nu}(r_\nu) \) represents the nuclear potential.
In a perturbative procedure, $\Omega_{v/a}$ can be expressed as
\[ \Omega_{v/a} = 1 + \chi_{0}^{v/a} + \chi_{v/a} = \Omega_{0}^{v/a} + \chi_{v/a}, \]
where $\chi_{0}^{v/a}$ and $\chi_{v/a}$ are responsible for carrying out excitations from $|\Phi_{0}^{v/a}\rangle$ due to the residual interaction $V_{i} = H - H_{0}$ for the DHF Hamiltonian $H_{0}$. In a series expansion, they are given as
\[ \chi_{0}^{v/a} = \sum_{k} \chi_{0}^{(k)}, \quad \chi_{v/a} = \sum_{k} \chi_{v/a}^{(k)}, \]
where superscript $k$ refers to the number of times $V_{i}$ being considered in the many-body perturbation theory (MBPT($k$) method). The $k^{th}$ order amplitudes for the $\chi_{0}^{v/a}$ and $\chi_{v/a}$ operators are obtained by solving the following equations:
\[ [\chi_{0}^{v/a}(k), H_{0}]P_{v/a}^{0} = Q_{0}^{v/a} V_{i} (1 + \chi_{0}^{(k-1)}) P_{v/a}^{0}, \quad (10) \]
\[ [\chi_{v/a}(k), H_{0}]P_{v/a} = Q_{v/a} V_{i} (1 + \chi_{v/a}^{(k-1)} + \chi_{v/a}^{(k-1)}) P_{v/a} \]
\[ = -\sum_{m=1}^{k-1} \chi_{0}^{(k-m)} P_{v/a} \quad (11) \]
where the projection operators are defined as $P_{0}^{v/a} = |\Phi_{0}^{v/a}\rangle\langle\Phi_{0}^{v/a}|$, $Q_{0}^{v/a} = 1 - P_{0}^{v/a}$, $P_{v/a} = |\Phi_{v/a}\rangle\langle\Phi_{v/a}|$, and $Q_{v/a} = 1 - P_{v/a}$. The exact energies for the states having the closed-shell and open-shell configurations are evaluated using the effective Hamiltonians
\[ H_{0}^{\text{eff},v/a} = \chi_{0}^{v/a} H_{0} P_{v/a}^{0}, \quad (12) \]
\[ H_{v/a}^{\text{eff}} = P_{v/a} H_{v/a} P_{v/a}. \quad (13) \]

In the RCC theory framework, the wave functions of the considered states are expressed as (e.g., see Refs. [16] and [37])
\[ |\Psi_{v}^{0}\rangle = e^{T^{v}} \{ 1 + S_{v} \} |\Phi_{v}\rangle, \quad (14) \]
\[ |\Psi_{v}\rangle = e^{T^{a}} \{ 1 + R_{a} \} |\Phi_{a}\rangle, \quad (15) \]
where $T^{v}$ and $T^{a}$ excite the core electrons from the new reference states $|\Phi_{0}^{v}\rangle$ and $|\Phi_{0}^{a}\rangle$, respectively, to account for the electron correlation effects. The $S_{v}$ and $\{ e^{T^{v}} - 1 \} S_{v}$ operators excite electrons from the valence and the valence with core orbitals from $|\Phi_{v}\rangle$. Similarly, the $R_{a}$ and $\{ e^{T^{a}} - 1 \} R_{a}$ operators excite electrons from the valence and the valence with core orbitals from $|\Phi_{a}\rangle$. In this work, we consider only the singles and doubles excitations in the RCC theory (CCSD method), which are identified by the RCC operators with the subscripts 1 and 2, respectively, as
\[ T^{v/a} = T_{1}^{v/a} + T_{2}^{v/a}, \quad S_{v} = S_{1v} + S_{2v}, \quad R_{a} = R_{1a} + R_{2a}. \quad (16) \]

When only the linear terms are retained in Eqs. (14) and (15) with the singles and doubles excitations approximation in the RCC theory, we refer to it as the LCCSD method. The amplitudes of the above operators are evaluated by the equations
\[ \langle \Phi_{v/a}^{0} | T_{N}^{v/a} | \Phi_{v/a} \rangle = 0, \quad (17) \]
\[ \langle \Phi_{v/a}^{0} | (T_{N}^{v} - \Delta E_{v}) | \Phi_{v/a} \rangle = -\langle \Phi_{v/a}^{0} | T_{N}^{v} | \Phi_{v/a} \rangle, \quad (18) \]
\[ \langle \Phi_{v/a}^{0} | (T_{N}^{v} - \Delta E_{a}) | \Phi_{a} \rangle = -\langle \Phi_{v/a}^{0} | T_{N}^{v} | \Phi_{a} \rangle, \quad (19) \]
where $|\Phi_{0}^{v/a}\rangle$ and $|\Phi_{v/a}\rangle$ are the excited state configurations with respect to the DHF states $|\Phi_{0}^{v/a}\rangle$ and $|\Phi_{v/a}\rangle$, respectively, and $T_{N}^{v/a} = (H_{N} e^{T^{v/a}}) \chi$ with subscript $c$ representing the connected terms only. Here $\Delta E_{v} = H_{v}^{\text{eff}} - H_{v}^{\text{eff},v}$ and $\Delta E_{a} = H_{a}^{\text{eff}} - H_{a}^{\text{eff},a}$ are the attachment energy of the electron in the valence orbital $v$ and the ionization potential of the electron in the orbital $a$, respectively. With Eqs. (12) and (13), $\Delta E_{v/a}$ are evaluated as
\[ \Delta E_{v} = \langle \Phi_{v/a}^{0} | \{ 1 + S_{v} \} | \Phi_{v/a} \rangle, \quad (20) \]
\[ \Delta E_{a} = \langle \Phi_{v/a}^{0} | \{ 1 + R_{a} \} | \Phi_{a} \rangle. \quad (21) \]

To improve the quality of the wave functions, we use the experimental values of $\Delta E_{v/a}$ instead of the calculated values in the CCSD method and refer to the approach as the CCSD$_{\text{ex}}$ method. This is obviously better than the approach which improves the $E_{v/a}$ values by incorporating contributions from the important triple excitations in a perturbative approach in the CCSD method (CCSD(T) method) that was employed in Refs. [16] and [37].

After obtaining amplitudes of the MBPT and RCC operators using the equations described above, the $\Theta$ values of the considered states are evaluated using the expression
\[ \langle \Psi_{v/a} | \Theta | \Psi_{v/a} \rangle = \frac{\langle \Phi_{v/a} | \Omega_{v/a}^{\dagger} \Theta \Omega_{v/a} | \Phi_{v/a} \rangle}{\langle \Phi_{v/a} | \Omega_{v/a}^{\dagger} \Omega_{v/a} | \Phi_{v/a} \rangle}. \quad (22) \]
This gives rise to a finite number of terms for the MBPT(2) and LCCSD methods, but it involves two non-terminating series in the numerator and the denominator, which are $e^{-T^{v/a}} \Theta e^{T^{v/a}}$ and $e^{-T^{v/a}} e^{T^{v/a}}$, respectively, in the CCSD method. We account contributions from these non-truncateable series by adopting iterative procedures as described in our previous works. We also give results considering only the linear terms of Eq. (22) that appear exactly in the LCCSD method, but using amplitudes of the RCC operators from the CCSD method (referred to as the CCSD(2) method). Therefore from the differences between the results of the LCCSD and CCSD methods, one can infer the importance of the non-linear terms in the calculations of the wave functions; while from the differences between the results of the CCSD(2) and CCSD methods, one can understand the roles of the non-linear effects appearing in Eq. (22) for the estimations of the $\Theta$ values. We also
give results considering a maximum of four \( T \) operators in the above non-truncate series as the CCSD\(^{(4)} \) method.

We present in Table 1 the \( \Theta \) values of the 4\( f^{14} \) 5\( D_{3/2} \) and 4\( f^{13} 6s^2 \) 2\( F_{7/2} \) states of Yb\(^{+} \) obtained from various methods described above. We also compare our results with the other calculation results and available experimental values. We consider the results from the CCSD\(_{\text{ex}} \) method as our recommended values as this method accounts for the more physical effects. We have also estimated uncertainties to the CCSD\(_{\text{ex}} \) results by estimating the neglected contributions due to truncation in the basis functions and from the omitted correlation effects that could mainly arise through the triply excited configurations. We had also presented these values using the CCSD\(^{(4)} \) method in our previous work.\(^{[16]} \) Differences in the results from the CCSD\(^{(4)} \) and the CCSD methods indicate that the higher non-linear terms are insignificant for the 4\( f^{14} \) 5\( D_{3/2} \) state, but they contribute slightly to the 4\( f^{13} 6s^2 \) 2\( F_{7/2} \) state. As said before, these series are solved iteratively to include infinity numbers of terms in this work. Again, we have removed uncertainties due to the calculated energies that enter into the amplitude solving Eq. (18) of the CCSD method by using the experimental energies.

| Method       | 4\( f^{14} 5\) D\(_{3/2} \) | 4\( f^{13} 6s^2 \) F\(_{7/2} \) |
|--------------|----------------------------|----------------------------|
| DHF          | 2.504                      | -0.258                     |
| MBPT(2)      | 2.049                      | -0.344                     |
| LCCSD        | 2.028                      | -0.230                     |
| CCSD\(^{(2)}\) | 2.060                     | -0.208                     |
| CCSD\(^{(4)}\) | 2.068                     | -0.216                     |
| CCSD         | 2.061                      | -0.223                     |
| CCSD\(_{\text{ex}} \) | 2.079(8)                 | -0.224(10)                 |
| Others       | 2.174\(^{a}\)             | -0.22\(^{b}\)             |
|              | 2.157\(^{c}\)             | -0.20\(^{d}\)             |
|              | 2.068(12)\(^{e}\)        | -0.216(20)\(^{f}\)       |
| Experiment   | 2.08(11)\(^{f}\)         | -0.041(5)\(^{g}\)        |

\(^{a}\)\(^{[39]}\), \(^{b}\)\(^{[29]}\), \(^{c}\)\(^{[40]}\), \(^{d}\)\(^{[30]}\), \(^{e}\)\(^{[16]}\), \(^{f}\)\(^{[28]}\), \(^{g}\)\(^{[8]}\).

4. Ion trap induced shift

We plan to employ a modified Paul trap\(^{[42]} \) of end cap geometry as shown in Fig. 1(a). In reality, such traps are not capable of producing pure quadrupole potential \( \Phi^{(2)} \) due to the geometric modifications of the hyperbolic electrode, machining inaccuracies, and misalignments. On the other hand, for precision measurements with ions stored in a non-ideal trap, the anharmonic components of the potential \( \Phi^{(k>2)}(x,y,z) \) are non-negligible due to the fact that they change the ion dynamics and also affect the systematics. For minimizing such effects several groups, such as MPQ Germany,\(^{[43]} \) NRC Canada,\(^{[11]} \) PTB Germany,\(^{[44]} \) and European Metrology Research Programme on ion clocks,\(^{[45]} \) have come up with different end cap trap designs for establishing single ion frequency standards. Here we aim to identify a new end cap trap geometry in which the trap induced quadrupole shift can be minimized. This trap can also add minimum anharmonicity to the confining potential and small micromotions.\(^{[46]} \) In a cylindrically symmetric trap as shown in Fig. 1(a), only the even order multipoles contribute. Here, in order to estimate the quality of the trap potentials, we consider \( k \) up to 10 since the amplitudes of \( \Phi^{(k)} \) fall drastically at higher \( k \). The tensor components of \( \nabla E \) for each multipole potential \( \Phi^{(k)} \) are opted from their electric field components \( E_{x,y,z} \). The corresponding fractional quadrupole shift \( \Delta V_{Q}/V_{0} \) at each \( k \) is estimated from Eq. (2). The variation of \( \Delta V_{Q}/V_{0} \) for all multipole potentials up to \( k = 10 \) at two different distances from the trap center are estimated for the E2 and E3 clock transitions, which are shown in Fig. 2. The reported experimental values of the quadrupole shifts for these two transitions are also depicted in the same figure for comparison.
reduce the restoring force on the ion and the resultant axial shift of the trapped ion frequency standards due to the wrong choice of electrode geometry. As an example, we simplify the analysis considering the effect of the trap depth yields $D_z(U, \omega_i) = U/2 + m\omega_i^2/16Q$.[47] where $q_i = -16QVc_2/mR^2\omega_i^2$, and $Q$ and $m$ are the charge and the mass of the ion, respectively. As an example, in Fig. 1(b), we show the variation of $D_z$ with $U$ for fixed values $V = 500$ V and $\omega_i = 2\pi \times 12$ MHz. Since the first order quadrupole shift from the rf averages to zero and its second order is also zero for $^{171}$Yb$^+$,[28] we estimate the shift considering $U = 10$ V. The quadrupole shift as given by $\sum \nabla E_D \cdot \mathbf{D}$ results in a quadrupole shift of $2D_0 = 0.02(\sqrt{2}D_0)$ due to the harmonic part of the potential and it is constant within the trapping volume. The spatial dependency comes from the higher order terms, for example, $\Phi^{(4)}$ results in a quadrupole shift of $12V_Tc_4[4z^2(U_{00} - D_{02}/\sqrt{6}) - r^2(2D_{00} - \sqrt{3}/2D_{02})]$.

The strengths of the multipole potentials depend on $c_k$ as given in Eq. (23). The magnitudes of $c_k$ depend on the geometric parameters of the trap electrodes, such as radius $r_o$, angle $\theta_i$ of the electrode carrying rf (that is the inner electrode), inside and outside radii $r_1$ and $r_2$, angle $\theta_0$ of the dc carrying electrode (that is the outer electrode) which is coaxial to the inner one and also their mutual tip-to-tip separations $2z_0$ and $2z_1$, respectively, as shown in Fig. 1(a). We have obtained the trap potentials for various choices of these geometric factors by carrying out numerical simulations using the boundary element method.[48] Then, we have characterized the multipole components in it by fitting $\sum_k \Phi^{(k)}$ for $k$ up to 10. The potentials are obtained for various combinations of $\theta_i$, $\theta_0$, $2r_1$, and $2z_0$ but at the fixed values of $2r_0 = 1.4$ mm, $2r_2 = 2$ mm, and $2z_1 = 1.16$ mm. We fix these parameters keeping in mind that the laser beams from the three orthogonal directions can impinge on the ion without any blockage as described in Ref. [31]. These three laser beams will be used for detecting the micromotions in all the three directions independently.[49,50] After studying a series of trap geometries, we find that the diameters of the outer electrode have a weak influence on $\Phi^{(k)}$ which is below the accuracy that is expected from the machining tolerances. In Fig. 3, the variation of the quadrupole shift at the center of the trap with the diameter and the tip-to-tip separation of the inner electrode is shown, keeping the $\theta_i$ and $\theta_0$ values fixed. When placing the inner electrodes further away from each other, it is necessary to operate the trap at a larger voltage to obtain the required trap depth. On the other hand, placing them close to each other or having larger diameters can introduce optical blockage for the three orthogonal laser beams. Also micromotions of the ions can increase at large $2r_0$ and $2z_0$.[46] We obtain the optimized values as $2r_0 = 1$ mm and $2z_0 = 0.7$ mm for which $\Delta Q$ is reduced but not minimized. Further attempt to minimize the quadrupole shift causes increase in anharmonicity and micromotions. The dependences of the quadrupole shift on $\theta_i$ and $\theta_0$ are shown in Figs. 3(e)-(f). These clearly show that the quadrupole shift increases at large $\theta_i$ but it has a relatively weak influence on...
A pair of inner electrodes with flat surfaces will introduce minimum shift. However $\theta_i = 0$ gives optical blockage at our optimized $2z_0 = 0.7 \text{ mm}$ for impinging three orthogonal Gaussian laser beams of waist $\sim 30 \mu\text{m}$ on the ion and overlapping them with the other laser beams. To avoid the optical blockage, we have optimized the values of $\theta_i$ and $\theta_o$ at $10^\circ$ and $45^\circ$, respectively. These would produce an insignificant number of scattered photons from the tails of the Gaussian laser beams, which will propagate along the three mutually orthogonal directions in our described design reported in Ref. [31]. For our trap geometry, the coefficients $c_2/2R^2$ and $c_4/2R^4$ are estimated to be $0.93 \times 10^{12}$ m$^{-2}$ and $0.11 \times 10^{12}$ m$^{-4}$, respectively.

Due to the residual thermal motion of the ion after the laser cooling, it is unlikely to probe the clock transition while the ion is sitting at the center of the trap. Also there is a possibility of shift in the mean position of the ion from the trap center due to imperfect stray field compensation. This results in a spatially dependent $\Delta V_Q$ in a non-ideal ion trap. At any position, the shift due to potentials for $k > 2$ increases following a power law of order $k - 2$ to the separation of the ion from the trap center, as shown in Fig. 2. Figure 4 shows the spatial variation of $\Delta V_Q/\nu_0$ due to $\Phi(4)$ and compares that with the shift resulting from $\Phi(2)$. These two figures clearly show that the quadrupole shift due to the dominating anharmonic potential is insignificant for a frequency standard of accuracy $\sim 10^{-18}$ when the ion is positioned in the vicinity of the trap center within sub-micron precision and at a tight confinement. The quadrupole shift due to $\Phi(2)$ can be eliminated by measuring the clock frequency along the three mutually orthogonal orientations in the lab frame and averaging them while quantizing the ion using the magnetic fields of equal amplitudes.[34,49] Such angular averaging also eliminates the quadrupole shift due to $\Phi(4)$ provided that the trap is perfectly axially symmetric, which is shown in Fig. 4. In practice, the trap can deviate from such an ideal situation, which could lead to inaccuracy in eliminating the quadrupole shift by angular averaging. In such a non-ideal trap, the inaccuracies of eliminating the quadrupole shift are generally induced by $\Phi(4)$ but it is below the accuracy of the frequency standard that we are aiming for. The present analysis helps us in building a suitable trap electrode where the effect of $\Phi(2)$ in the quadrupole shift is reduced.

The formula for evaluating the quadrupole shift is given by

$$\Delta V_Q = \frac{c_2 U}{R^2} \times \Theta Q \times \Theta.$$  \hspace{1cm} (24)

Substituting values of $\Theta$s from Table 1, we estimate these shifts for a constant $c_2 U/R^2 = 932 \text{ V/cm}^2$ which is expected in our trap geometry at $U = 10 \text{ V}$. All the resultant quadrupole shifts for the E2 and E3 clock transitions are shown in Figs. 5(a) and 5(b), respectively. This shows that in our trap, we will be able to measure the quadrupole moment of the
5d $^2D_{3/2}(F = 2)$ state at an accuracy of 1 part in $10^3$. This uncertainty will be one order of magnitude better than the previous measurement.\cite{28} Similarly, the quadrupole moment of the $4f^{13}6s^2$ $^2F_{7/2}(F = 3)$ state was previously measured with 12% accuracy. We also expect to improve the accuracy of this quantity using our proposed ion trap. This will help to verify the reported discrepancies among the experimental and theoretical results.

5. Conclusion

We have proposed a suitable ion trap geometry for carrying out accurate measurements of the quadrupole shifts of the $6s^2^5S_{1/2} \rightarrow 5d^2^2D_{3/2}$ and $6s^2^5S_{1/2} \rightarrow 4f^{13}6s^2$ $^2F_{7/2}$ clock transitions in $^{171}$Yb$^+$. We have also calculated the $\Theta$ values of the $5d^2^2D_{3/2}$ and $4f^{13}6s^2$ $^2F_{7/2}$ states of $^{171}$Yb$^+$ using the RCC method that is used in our analysis. We have identified an end cap ion trap geometry which can produce nearly an ideal harmonic confinement to minimize the electric quadrupole shift. We also showed that the anharmonic component of the potential adds an insignificant quadrupole shift for a frequency standard with an accuracy $\sim 10^{-18}$, when the ion is positioned at the trap center within sub-micron precision. To obtain a figure of merit of our design, we have estimated the quadrupole shifts along with their uncertainties in our proposed setup and compared the result with the previously available values. In our optimized ion trap, we expect to measure the quadrupole moment of the $5d^2^2D_{3/2}$ state with an accuracy of one part in $10^3$. We are also aiming to measure the quadrupole moment of the $4f^{13}6s^2$ $^2F_{7/2}$ state reliably that could possibly explain the discrepancy between the experimental and theoretical results.

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