On position angle errors in the Tremaine–Weinberg method

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ABSTRACT

I show that Tremaine–Weinberg (TW) measurements of bar pattern speeds are sensitive to errors in the position angle of the disc, PA_{disc}. I use an N-body experiment to measure these errors; for typical random PA_{disc} errors, the resulting scatter in the measured values of the dimensionless bar speed parameter R (defined as the ratio of the corotation radius to the bar semi-major axis) is of the order of the scatter in the observed values.

I also consider how the systematic PA_{disc} errors produced by disc ellipticities affect TW measurements. The scatter produced by these errors may be significant, depending on the ellipticity distribution. Conversely, by using the sample of TW observations, I find that an upper limit of the typical disc (density) ellipticity is 0.07 at the 90 per cent confidence level, which is in good agreement with previous measurements.

Taken together, the random and systematic scatter suggest that the intrinsic distribution of R of gas-poor early-type barred galaxies may be as narrow as that of the gas-rich later types.

Key words: methods: observational – galaxies: elliptical and lenticular, cD – galaxies: kinematics and dynamics – galaxies: structure.

1 INTRODUCTION

Barred (SB) galaxies account for more than half of all high-surface-brightness disc galaxies (Knapen 1999; Eskridge et al. 2000). Recent observational and theoretical studies have focused on the pattern speed of bars, \Omega_p. The quantity of greatest interest is R = D_L/a_B, where D_L is the corotation radius and a_B is the semi-major axis of the bar. A self-consistent bar must have R \geq 1 (Contopoulos 1980); bars with 1.0 \leq R \leq 1.4 are termed fast, while slow bars have larger R. Because bars have strong quadrupole moments, they lose angular momentum efficiently in the presence of a dense dark matter halo (Weinberg 1985), slowing down in the process; fast bars therefore have been interpreted as evidence for maximum discs (Debattista & Sellwood 1998, 2000, but see also Valenzuela & Klypin 2002). Thus the accurate measurement of R in SB galaxies is of interest.

Bar pattern speeds can be most reliably measured when kinematic data are available. One method relies on the dependence of the gas flow pattern on \Omega_p, particularly at the shocks in the bar region. Hydrodynamical simulations can therefore recover \Omega_p: these find fast bars (e.g. van Albada & Sanders 1982; Athanassoula 1992; Lindblad & Kristen 1996; Lindblad, Lindblad & Athanassoula 1996; Weiner, Sellwood & Williams 2001). An alternative method, which measures \Omega_p directly, was developed by Tremaine & Weinberg (1984). Until now, the Tremaine–Weinberg (hereafter TW) method has been applied to a small, but growing, number of SB galaxies (published measurements are listed in Table 1); all cases are consistent with fast bars.

Using 2-D absorption-line spectroscopy of the SB0 galaxy NGC 7079, Debattista & Williams (in preparation) show that the value of PA_{disc} obtained with the TW method is sensitive to small errors in the position angle of the disc, PA_{disc}. This raises the possibility that small errors in PA_{disc} introduce a significant scatter in TW measurements of R.

Errors in PA_{disc} can be either simple random ones, or systematic ones, produced, for example, by deprojecting an intrinsically elliptical disc assuming it is axisymmetric. Constraints on the ellipticities of discs come from a variety of measurements. The observed axes-ratios of galaxies show a deficit of apparently circular discs, from which one concludes that perfect oblate spheroids are poor fits to the data (Binney & de Vaucouleurs 1981; Grosbøl 1985). Nevertheless, such studies find that typical ellipticities must be small, \epsilon_D \lesssim 0.1 (Huizinga & van Albada 1992; Lambas, Maddox & Loveday 1992; Magrelli, Bettoni & Galletta 1992; Fasano et al. 1993). Constraints on \epsilon_D are improved when kinematic data are included. Rix & Zaritsky (1995) defined a sample of 18 kinematically face-on galaxies from the Tully–Fisher relation (Tully & Fisher 1977, hereafter the TF relation). Using K'-band photometry, they estimated typical \epsilon_\phi = 0.05^{+0.03}_{-0.02}, with two arm spirals possibly

\footnote{In this paper, disc ellipticity refers to the ellipticity, \epsilon_D, of the disc’s density in its main plane. Expressions relating \epsilon_D and \epsilon_\phi, the ellipticity of the potential in the disc plane, can be found in Franx, van Gorkom & de Zeeuw (1994). Where the disc dominates the potential, \epsilon_D > \epsilon_\phi.}

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accounting for some of this signal. Franx & de Zeeuw (1992) showed that the small scatter in the TF relation requires that \( \epsilon_{\phi} \leq 0.1 \). Since it is highly unlikely that all the TF scatter is due to disc ellipticities alone, they concluded that a more likely limit is \( 0 \leq \epsilon_{\phi} \leq 0.06 \).

By analysing the residuals in the velocity-field of the gas ring around the S0 galaxy IC 2006, Franx et al. (1994) found \( \epsilon_{\phi} = 0.012 \pm 0.026 \) for this galaxy. This approach has also been used by Schoenmakers, Franx & de Zeeuw (1997) (\( \epsilon_{\phi} < 0.1 \) for two galaxies) and Beuvaais & Bothun (1999) (with \( \epsilon_{\phi} \leq 0.08 \) for six galaxies). An important uncertainty in this method is the viewing angle of any ellipicity. Andersen et al. (2001), therefore, measured \( \epsilon_{\phi} \) from the discrepancies between photometric and kinematic disc parameters of nearly face-on galaxies, finding an average \( \epsilon_{\phi} = 0.05 \) for seven galaxies; using the same method on a larger sample of 28 galaxies, Andersen & Bershady (2002) were able to fit a log-normal distribution, with \( \ln(\epsilon_{\phi}) = -2.82 \pm 0.73 \) (\( \epsilon_{\phi} = 0.06^{+0.10}_{-0.05} \)). In all these studies, spirals may be responsible for some or all of the signal seen (Barnes & Sellwood 2003). Finally, in the Milky Way Galaxy, a variety of constraints, local and global, independently suggest \( \epsilon_{\phi} \lesssim 0.1 \), with the Sun close to the minor axis of the potential (Kuijken & Tremaine 1994).

This paper studies the effect of \( \text{PA}_{\text{disc}} \) errors on TW measurements. In Section 2 I describe the TW method and its main sources of uncertainty. Most of these uncertainties can be quantified directly from observations. However, this is not generally true for errors due to \( \text{PA}_{\text{disc}} \) uncertainties, so that some modelling is required. Section 3 therefore is devoted to setting up an N-body model for studying the impact of \( \text{PA}_{\text{disc}} \) errors on TW measurements. In Section 4 I demonstrate the sensitivity of the TW method to small \( \text{PA}_{\text{disc}} \) errors and estimate the scatter in \( R \) expected for the observational level of \( \text{PA}_{\text{disc}} \) uncertainty. In Section 5, I consider the scatter in \( R \) due to non-axisymmetric outer discs on TW measurements. I also obtain a novel constraint on \( \epsilon_{\phi} \) of early-type SB galaxies, based on the requirement that none of the TW measurements thus far would have found a value of \( R \) outside some range. The result is in agreement with previous determinations of \( \epsilon_{\phi} \) for unbarred galaxies. In Section 6, I present my conclusions. Throughout, I pay particular attention to obtaining a conservative estimate of the scatter in \( R \) due to \( \text{PA}_{\text{disc}} \) errors.

### 2 THE TW METHOD AND ITS SOURCES OF ERROR

The TW method requires a tracer population that satisfies the continuity equation, and assumes that the time-dependence of the surface density, \( \Sigma \), can be expressed in terms of cylindrical coordinates \((R, \phi, \theta)\) in the disc plane as

\[
\Sigma = \Sigma(R, \phi - \Omega_p t).
\]

While not all non-axisymmetric structures obviously satisfy the condition of equation (1) (e.g. warps), bars are well approximated by this assumption. The TW method is then contained in the following expression:

\[
\lambda' = \lambda / \sin \phi.
\]

Here, \( \lambda' = \int h(Y) X \Sigma \, dY, \lambda = \int h(Y) V_p \Sigma \, dX \, dY \), \( i \) is the disc inclination (I use the convention \( i = 0 \) for face-on orientation), \( h(Y) \) is an arbitrary weighting function, \( V_p \) is the line-of-sight velocity (minus the systemic velocity) and \( (X, Y) \) are galaxy-centred coordinates measured along the disc’s major (i.e. inclination/line-of-nodes) and minor axes, respectively. Equation (2) holds even when \( \Omega_p = \Omega_p(t) \), as it must, since the continuity equation is purely kinematic.

Hydrodynamical studies find a narrow range in \( R \), \( \pm 1.2 \pm 0.2 \). The quoted errors and spread in \( R \) when measured with the TW method are larger (see Table 1). Important sources of uncertainty in TW measurements are as follows.

(i) Uncertainty in \( \Omega_p \). To obtain \( \Omega_p \) with the TW method, the most commonly used strategy is to obtain several absorption-line slit spectra, for each of which \( \lambda' \) and \( \lambda \) are measured. Then plotting \( \lambda' \) versus \( \lambda \), one obtains \( \Omega_p \) for each of the best-fitting straight line. The values of \( \lambda' \) are usually quite well defined; however, values of \( \lambda \) tend to be noisier, and are the main source of uncertainty in \( \Omega_p \). This problem can be partly alleviated by projecting slit spectra along the spatial direction, thereby increasing the signal-to-noise (S/N) ratio (Merrifield & Kuijken 1995).

(ii) Uncertainty in \( V_c \). Once \( \Omega_p \) is measured, \( D_L \) can be approximated as \( V_c / \Omega_p \), where the circular velocity \( V_c \) may be sly. However, because the tracer population must satisfy the continuity equation, the TW method is applied to early-type galaxies, which lack substantial patchy obscuring dust. Unfortunately, their velocity dispersions are large, so that measurements of \( V_c \) require correction for the asymmetric drift (unless gas is present outside the bar region - Gerssen 2002).

(iii) Uncertainty in \( \text{PA}_{\phi} \). The bar semi-major axis is sometimes hard to measure in early-type galaxies since their bars often gradually blend into the disc. The presence of massive bulges further complicates measurement of \( \text{PA}_{\phi} \).

For concreteness, note that the mean fractional uncertainties in \( \Omega_p, V_c \), and \( \text{PA}_{\phi} \) for the ADC sample (defined in Table 1) are 30, 7 and 19 per cent, respectively. The resulting 67 per cent uncertainty in \( R \), averaged over the galaxies of Table 1, is \( \Delta \text{R}_{\text{unc}} = 0.7 \). (Meanwhile, the scatter of \( R \) for the full sample, which includes both an observational error part and an intrinsic distribution part, is \( \Delta \text{R}_{\text{obs}} = 1.0 \). I measured this value by using Monte Carlo experiments in which I varied \( V_c \) and \( \text{PA}_{\phi} \) uniformly in their error intervals, and varied \( \Omega_p \) assuming its errors are Gaussian.)

Another source of error in the TW method is in the position angle of the disc, \( \text{PA}_{\text{disc}} \). Consider a slit observation: the right-hand side of equation (2) then measures the flux of the tracer across the slit. However, this requires that the slit be exactly parallel to the X-axis; for any other orientation, the observed velocities do not measure the full flux. At the same time, \( \lambda' \), the luminosity-weighted average position along the slit, is rotated by the \( \text{PA}_{\text{disc}} \) error. The combination of these two effects leads to an error in the measured \( \Omega_p \). Indeed, it is surprising just how sensitive the TW method is to errors in \( \text{PA}_{\text{disc}} \).

### Table 1

The sample of TW measurements in SB galaxies. The references are: Kent (1987) (K87), Merrifield & Kuijken (1995) (MK95), Gerssen, Kuijken & Merrifield (1999) (GKM99), Debattista, Corsini & Aguerri (2002) (DCA02) and Aguerri, Debattista & Corsini (2003) (ADC03). The six galaxies from Debattista et al. (2002) and Aguerri, Debattista & Corsini (2003), which have been analysed uniformly, constitute the ADC sample.

| Galaxy     | i     | \( \psi_{\text{inc}} \) | \( R \) | References           |
|------------|-------|--------------------------|-------|----------------------|
| NGC 936    | 41°   | 66°                      | 1.4 ± 0.3 | K87; MK95            |
| NGC 4596   | 38°   | 56°                      | 1.2 ± 0.2 | GKM99                |
| NGC 1023   | 66°   | 78°                      | 0.8 ± 0.1 | DCA02                |
| ESO 139-G099 | 46° | 77°                      | 0.8 ± 0.3 | ADC03                |
| IC 874     | 39°   | 70°                      | 1.4 ± 0.4 | ADC03                |
| NGC 1308   | 36°   | 60°                      | 0.8 ± 0.2 | ADC03                |
| NGC 1440   | 38°   | 40°                      | 1.6 ± 0.3 | ADC03                |
| NGC 3412   | 55°   | 84°                      | 1.5 ± 0.3 | ADC03                |

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using 2-D Fabry–Perot observations of NGC 7079, Debattista & Williams (in preparation) show that errors of as little as $5^\circ$ in $\text{PA}_{\text{disc}}$ can lead to errors in $\Omega_p$ of up to 100 per cent. Published values of $\text{PA}_{\text{disc}}$ often have uncertainties of this order. While uncertainties in $\Omega_p$, $a_B$ and $V_c$ can be quantified directly from observations, errors in $\mathcal{R}$ due to $\text{PA}_{\text{disc}}$ errors can only be modelled.

3 MODEL AND TW MEASUREMENTS

3.1 The N-body system

In order to quantify better the sensitivity of the TW method to errors in $\text{PA}_{\text{disc}}$, I applied it to a high-resolution $N$-body bar. In numerical simulations, $\Omega_p$ can be measured accurately directly from the time evolution, which makes possible a comparison with TW measurements at various disc and bar orientations and errors in $\text{PA}_{\text{disc}}$. The simulation that produced the model of an early-type galaxy consisted of live disc and bulge components inside a frozen halo. The frozen halo was represented by a spherical logarithmic potential

$$\Phi_L(r) = \frac{1}{2} v_0^2 \ln \left( r^2 + r_0^2 \right),$$

where $r_0$ is the core-radius and $v_0$ is the asymptotic circular velocity. The initially axisymmetric disc was modelled by an exponential disc with a Gaussian thickening:

$$\rho_d(R, z) = \begin{cases} f_d \frac{M R_0^2 e^{-R/R_0}}{2 \pi R_0^2} & R \leq R_t, \\ 0 & R > R_t, \end{cases}$$

where $f_d$ is the fraction of the active mass that is in the disc and $R_t$ is the radius at which the disc is truncated. The bulge was generated using the method of Prendergast & Tomer (1970), where a distribution function is integrated iteratively in the global potential, until convergence. For this application, I used the distribution function of a lowered, $n = 2$, polytropic, truncated at $r_b$

$$f(x, v) = C \Phi(E) = C \left\{ \left[ -2E(x, v) \right]^{1/2} - \left[ -2E_{\text{max}} \right]^{1/2} \right\}.$$ 

Here $C$ is a mass normalization constant and $E_{\text{max}} = \Phi_{\text{tot}}(r_b)$, the total potential at $r_b$ in the disc plane. Disc kinematics were set up using the epicyclic approximation to give Toomre $Q = 2.5$, a value appropriate for an early-type disc galaxy; this leads to weak spirals, which do not interfere substantially with measurements of $\Omega_p$. Vertical equilibrium was obtained by integrating the vertical Jeans equation. The disc and bulge were represented by $4 \times 10^6$ equal-mass particles, giving a mass ratio $M_d: M_b = f_d: 1 - f_d = 0.8: 0.2$. Further details of the setup methods used can be found in Debattista & Sellwood (2000).

In units where $R_d = M = G = 1$, which gives a unit of time $(R_d^2/GM)^{1/2}$, the values chosen for the various parameters are given in Table 2. This choice of parameters gives a flat rotation curve out to large radii, as shown in Fig. 1.

The simulation was run on a 3-D cylindrical polar grid code (described in Sellwood & Valluri 1997) with $N_R \times N_\theta \times N_z = 60 \times 64 \times 225$. The radial spacing of grid cells increases logarithmically from the centre, with the outer edge of the grid at just over 15 $R_d$. The vertical spacing of the grid planes, $\delta z$, was set to 0.0125 $R_d$. I used Fourier terms up to $m = 8$ in the potential, which was softened with the standard Plummer kernel, of softening length $\varepsilon = 0.0125 R_d$. Time integration was performed with a leapfrog integrator using a fixed time-step $\delta t = 0.02$.

The equilibrium set up using epicyclic theory is rather approximate at this high $Q$; none the less, the system quickly relaxes to a new equilibrium close to the initial conditions. The resulting asymmetric system is unstable and forms a rapidly rotating bar by $t = 150$. Fig. 2 shows the system at $t = 200$, the time I chose for this analysis; by this time, the bar had gone through a period of growth and $\Omega_p$ had settled to a well-defined value. The bar is strong in the disc, with a weaker triaxiality in the bulge. The values of the bar’s parameters at this time are given in Table 2. Note that the resulting $N$-body model of an SB0 galaxy is reasonable, with a bar which is neither too weak nor too strong, having $a_B/R_d$ towards the upper limit of, but within, the range of the ADC sample.

Since the dark matter halo is frozen, $\Omega_p$ remains constant except for small oscillations produced by interference with weak spirals. I chose $t = 200$ because the spirals were relatively weak at this time, allowing me to measure $\Omega_p$ with a minimum of interference.

3.2 Pattern speed measurements

For TW measurements on the N-body system, I began with the disc in the $xy$-plane with the bar along the $x$-axis, as in Fig. 2. For an observer at positive $z$, viewing the system at an arbitrary orientation requires three rotations. Rotating the system (rather than the frame), the first rotation is about the $z$-axis through an angle $\psi_{\text{bar}}$, followed by a rotation about the $x$-axis to give an inclination $i$. At this point, the $xy$ frame of the TW integrals is identical with the $xy$ frame. A third rotation, through an angle $\delta_{p_{\text{bar}}}$ about the $z$-axis, introduces

| $t = 0$ | $t = 200$ |
|----------------|----------------|
| $\Omega_p$ | $0.296 \pm 0.011$ |
| $a_B$ | $1.8 \pm 0.1$ |
| $\mathcal{R}$ | $1.2 \pm 0.1$ |

The initial rotation curve of the N-body model used. The dashed, dot-dashed, and dotted lines represent the bulge, disc and frozen halo components, respectively, while the solid line is the full rotation curve.
an error in PA$_{\text{disc}}$ if the observer continues to identify (X, Y) with (x, y). (Note that, in this definition, $\delta_{\text{PA}} > 0$ moves the assumed disc major-axis away from the bar’s major-axis.) From here on, for notational convenience, I refer to the X- and Y-axes as the assumed major and minor axes of the system (i.e. the x- and y-axes), even when $\delta_{\text{PA}} \neq 0$. Fig. 3 shows an example of the system after such a series of rotations.

I measured $\mathcal{X}$ and $\mathcal{V}$ for $0^{\circ} \leq \psi_{\text{bar}} \leq 90^{\circ}$, $0^{\circ} \leq i \leq 90^{\circ}$ and $-90^{\circ} \leq \delta_{\text{PA}} \leq 90^{\circ}$ in 11 slits covering the region $-Y_{\max} \leq Y \leq Y_{\max}$. Here $Y_{\max}$ is $1.2 \times$ the largest of the projections on to the Y-axis of the bar’s 3 principal axes. This limited range in Y mimics the typical observational setup, and reduces the noise in the measurement. The values of $\mathcal{X}$ and $\mathcal{V}$ for each slit were obtained as:

$$\mathcal{X} = \frac{1}{P} \sum_{i \in \text{slit}} w_i X_i, \quad \mathcal{V} = \frac{1}{P} \sum_{i \in \text{slit}} w_i V_{z,i},$$

(6)

where $V_{z,i}$ and $X_i$ are the line-of-sight velocity and X coordinate of particle $i$, $w_i$ is the weight assigned to each particle and $P = \sum_{i \in \text{slit}} w_i$ (which corresponds to $h(Y) = 1/\int \Sigma dX$, so that $\mathcal{X}$ and $\mathcal{V}$ are the luminosity-weighted average position and velocity of each slit, as in observations). Except where noted, I used $w_i = 1$ for all particles, whether disc or bulge; thus $P = N_{\text{slit}}$, the number of particles in the slit. If $\mathcal{X}(X_{\max})$ and $\mathcal{V}(X_{\max})$ represent the integrals extending from $-X_{\max}$ to $X_{\max}$, then error estimates $\sigma_{\mathcal{X}}$ and $\sigma_{\mathcal{V}}$ were obtained by considering their maximum variation with $X_{\max}$ outside the bar radius. Because the number of particles in each slit was high, these radial variations are due only to weak non-axisymmetric structure at large radius. In Fig. 4, I show $\mathcal{X}(X_{\max})$ and $\mathcal{V}(X_{\max})$ for a typical slit.

To measure the pattern speed from a set of such slits, I fit a straight line to $\mathcal{V}$ as a function of $\mathcal{X}$, as in observations, using least-squares weights $W_{\text{slit}}$. The principal observational uncertainty is in $\mathcal{V}$ and is due to photon statistics; I therefore used $W_{\text{slit}} = (\sigma_{\mathcal{V}}/\sqrt{N_{\text{slit}}})^{-2}$.

The slope of this fitted line is $\Omega_{\text{TW}} \sin i$, where I use the notation $\Omega_{\text{TW}}$ to distinguish from the pattern speed measured through the time evolution. An example of such a fit is shown in Fig. 5, which reveals that $|\mathcal{X}|$ and $|\mathcal{V}|$ increase with increasing $|Y|$, until they reach a maximum, and then decrease. Observational requirements of high $S/N$ in modest time usually restricts slit offsets to ones at, or inside, the maximum in $|\mathcal{X}|$ (e.g. Aguerri, Debattista & Corsini 2003).
I verified that the TW method accurately measures $\Omega_p$ when $\delta_{PA} = 0$: in the range $10^\circ \leq i \leq 80^\circ$ and $10^\circ \leq \psi_{bar} \leq 80^\circ$, fractional errors $|\Delta \Omega_p/\Omega_p| = |(\Omega_{TW} - \Omega_p)/\Omega_p|$, are smaller than 20 per cent, in agreement with Tremaine & Weinberg (1984).

Besides this experiment, I tried various others. For example, in two experiments, I set $w_i = 0$ and $w_i = 2$ for the bulge particles, leaving $w_i = 1$ for the disc ones. The results were consistent with those presented above, leading me to conclude that any plausible difference between the stellar mass-to-light ratio of the bulge and disc does not introduce large errors in $\Omega_{TW}$.

4 SIMPLE PA$_{disc}$ ERRORS

4.1 Sensitivity to errors in PA$_{disc}$

Fig. 4 also plots $\chi(X_{max})$ and $\psi(X_{max})$ for $\delta_{PA} = \pm 5^\circ$. It is clear that these small errors in PA$_{disc}$ change the values of $\chi(X_{max})$ and $\psi(X_{max})$ substantially, while qualitatively looking similar to the $\delta_{PA} = 0$ case. Moreover, these changes are at all $X_{max}$, particularly in the case of $\psi(X_{max})$; thus, limiting the integrals to small $X_{max}$ does not diminish the error (although it does not increase it, either, unless $X_{max}$ is well within the bar). For this one slit, these changes gave an $\Omega_{TW}$ that is in error by up to 100 per cent.

In Fig. 6, I again plot the integrals as a function of $Y$, but this time for $45^\circ$. Both $|\chi|$ and $|\psi|$ reach a smaller (larger) maximum in the case of $\delta_{PA} = -5^\circ$ ($\delta_{PA} = +5^\circ$), while at larger offsets, the decrease in the values of the integrals is faster (slower) than in the $\delta_{PA} = 0$ case; for $\delta_{PA} = -5^\circ$, $\chi$ even switches sign.

To begin to understand these changes, I consider an axisymmetric system. For a slit at $Y > 0$, when $\delta_{PA} = 0$, the contribution to $\chi$ and $\psi$ from $-X$ is exactly cancelled by that from $+X$. When $\delta_{PA} > 0$, several changes occur. First, $+X$ is always closer to the galaxy centre (in the disc’s own plane), and at a smaller angle from the intrinsic major axis, than is $-X$. Therefore $|V_{los}(+X)| > |V_{los}(-X)|$, if the rotation curve is flat, giving $\psi$ a positive perturbation, which is further enhanced if the density profile of the disc decreases radially, as is generally the case. The changes in $\chi$ are due solely to the radial variation of the surface density; when this is constant everywhere, $\chi$ is exactly zero at all $\delta_{PA}$. Conversely, an exponential disc with small scalelength (relative to the slit offset) gives large

values of $\chi$ when $\delta_{PA} \neq 0$. The change in $\psi$ is large already at small $X_{max}$ (see Fig. 4), whereas the changes in $\chi$ are more distributed over $X_{max}$. This behaviour is due to the fact that the integrand $\Sigma V_{los}$ grows more rapidly with $X$ than does $\Sigma X$. Indeed, for a flat rotation curve, $|V_{los}(X) + V_{los}(-X)|$ is largest at $X = 0$.

Fig. 7 plots $\chi$ and $\psi$ at $\delta_{PA} = +5^\circ$ for the axisymmetric disc produced by randomizing the azimuthal coordinate of all the particles in the N-body model (preserving the average radial density profile). Even in the absence of any non-axisymmetric structure, misaligned
The error in PAdisc would go unnoticed. 

\[ \delta \]

given in Fig. 8, since their most discrepant points are the ones at large offset; in observations, \(|\delta|\) is not likely to be greatly increased by these points. Moreover, the two most discrepant points are at small offset, thus unlikely to have been chosen for observation in the first place.

Figure 8. The maximum permitted error in PAdisc required for \(\Omega_{TW}\) accurate to 30 per cent. These have been computed in the range 15° ≤ \(\psi_{\text{bar}}\) ≤ 75°, with circles representing the averages and the error bars indicating the extreme cases.

Figure 9. The variation of \(\Delta \Omega / \Omega_p\) (top) and \(R_{TW}\) (bottom) for small errors in PAdisc, at \(i = 45°\). Circles, triangles and filled squares are for \(\psi_{\text{bar}} = 30°, 45°\) and 60°, respectively. The dotted lines in the top panel represent errors of 20 per cent, while in the bottom panel, the shaded region indicates 1.0 \(\leq R_{TW} \leq 1.4\). The crossed open circles in the top panel represent a system with \(i\) and \(\psi_{\text{bar}}\) as in NGC 7079.

5 ADDITIONAL NON-AXISYMMETRIES

If the disc contains additional non-axisymmetric structure besides the bar, then this will interfere with the measurement of \(\Omega_p\). If the disc non-axisymmetric density can be decomposed into two components with different pattern speeds, then \(\Omega_{TW}\) is a luminosity- and asymmetry-weighted average of the two pattern speeds (Debattista, Gerhard & Sellenten 2002). I assume that the second component is a weaker non-axisymmetric structure and/or is at larger radius and therefore lower surface brightness, so that this type of interference will be relatively small and can be ignored. (This can also be justified by noting that the weak spiral structure at large radius in the \(N\)-body model does not introduce substantial errors in \(\Omega_{TW}\).) Instead, I concentrate only on the effect these
To compute an upper limit for the characteristic $\epsilon_D$ of SB0 galaxies, I define $P_f$ as the probability that all measurements will result in $0.5 < R_{TW} < 2.5$, a range outside which, at the 67 per cent interval, none of the measurements of Table 1 fall. Then, for that sample, I compute $P_f$ by matching $i_{app}$ and $\psi_{b,app}$ to the observed values and averaging over $\psi_{disc}$, obtaining Fig. 13. The probability of having found $R_{TW}$ less than 0.5 or greater than 2.5 for one or more of these galaxies exceeds 90 per cent (75 per cent for $R_{TW} > 5.0$) if $\epsilon_D \geq 0.07$ for all of them. (The strongest constraints come from the low-inclination galaxies, while NGC 1023, which has the largest inclination of this sample, does not constrain $\epsilon_D$ at all, up to 0.1.) This upper limit on the disc ellipticity is in rough agreement with previous measurements (see, for example, Franx & de Zeeuw 1992) for unbarred galaxies.

### 5.2 Rings

In Section 5.1, I assumed that $\psi_{disc}$ is uncorrelated with $\psi_{bar}$. Correlations between $\psi_{disc}$ and $\psi_{bar}$ may be introduced by the outer rings often seen in SB galaxies. Two main types of outer ring are possible (see, for example, Buta 1995): $R_1$, which are aligned perpendicular to the bar; and $R_2$, which line up with the bar. Galaxies selected for TW measurement do not contain strong rings, but conceivably weak rings might have been overlooked. To consider their effect on TW measurements, I simply set $\psi_{bar} = \psi_{disc}$ (for rings of type $R_2$) and $\psi_{bar} = \psi_{disc} + 90^\circ$ (for rings of type $R_1$) and proceeded as for Fig. 12. The results, unsurprisingly, showed that rings of type $R_2$, which lead to $\delta_P \leq 0$, produce $R_{TW} \leq R$, while rings of type $R_1$ lead to $R_{TW} \geq R$. Buta (1995) found mean values of $\epsilon_D$ of 0.26 and 0.13 for rings of types $R_1$ and $R_2$, respectively. If such rings had been present in the sample of Table 1, then the scatter in $R_{TW}$ would have been significantly higher.

### 5.3 Spirals

Recently, Barnes & Sellwood (2003) have questioned the interpretation of discrepancies between photometric and kinematic inclinations and PAs as resulting from disc ellipticities. Instead, they found evidence that spirals, or similar non-axisymmetries, produce these discrepancies. They reported an average $PA_{disc}$ uncertainty of about $4^\circ$ for earlier-type galaxies.

$PA_{disc}$ errors of this type will produce scatter in $R_{TW}$ in much the same way as do random $PA_{disc}$ errors. For $\sigma \approx 4^\circ$, I found a resulting scatter $\Delta_{R_{app}} \approx 0.7$. However, the sample of galaxies used by Barnes & Sellwood (taken from Palunas & Williams 2000), excluded galaxies as early as S0, so this value is somewhat uncertain and is probably an over-estimate.

### 5.4 Warps

While most disc galaxies are coplanar inside $R_{25}$ (Briggs 1990), examples of warps inside this radius are not unknown. One extreme case is the interacting galaxy NGC 3718, which has a warp of about $80^\circ$ at $R_{25}$ (Schwarz 1985). However, such strongly interacting galaxies are usually not selected for TW studies. Furthermore, the large velocity dispersions of early-type galaxies serve to stiffen their stellar discs (Debattista & Sellwood 1999), so that any warps inside $R_{25}$ are generally small. Therefore warps probably do not introduce significant scatter in TW measurements.
Figure 11. Contours of the errors in PA_{disc} and $i$ resulting from assuming that an intrinsically elliptical disc is circular. The disc ellipticity, $\epsilon_D$, in each case is indicated in the top-left corner of each panel. The solid contours show the errors in PA_{disc}, while the dotted contours show the errors in $i$. Each contour is labelled by the error it corresponds to; these are positive only for PA_{disc}, because this figure only considers $\psi_{\text{disc}} > 0$, for the sake of simplicity. For large inclinations (near edge-on), only very small errors in PA_{disc} result, but as the disc becomes closer to face on, the errors generally become larger. The dashed lines indicate the two galaxies on which the TW method has been used with the smallest (NGC 1308) and largest (NGC 1023) apparent inclination: the bold dashed lines are the inclinations assumed by the corresponding authors (see Table 1), which were obtained by assuming the outer disc is circular, while the thin dashed lines indicate the loci of $\epsilon_{\text{app}} = 1 - \cos i_{\text{app}}$. Where $\epsilon_D > 1 - \cos i$ (e.g. NGC 1308 when $\epsilon_D = 0.2$), the typical errors in $i$ and, especially, in PA_{disc} become very large, up to 90°.

6 DISCUSSION AND CONCLUSIONS

6.1 How realistic are the error estimates?

How realistic are these estimates of $\Delta\Omega/\Omega_p$ and $\Delta R$? Since, for $\delta_{PA} < 0$, the values of $X$ and $V$ are not all close to a straight line (see Fig. 6), a poor choice of $W_{\text{slit}}$ could lead to excess scatter. At $\delta_{PA} = 0$, I obtained the smallest $|\Delta\Omega/\Omega_p|$ with $W_{\text{slit}} = \sigma_V^{-2}$, which is defined only from the variations of $V$ with $X_{\text{max}}$. This is unsurprising, since $\sigma_V$ represents the full uncertainty in $V$. All other definitions of $W_{\text{slit}}$ produced larger errors. In particular, while $W_{\text{slit}} = \sigma_V^{-2}$ gives a mean $\Delta\Omega/\Omega_p$ of 3 per cent, $W_{\text{slit}} = (\sigma_V/\sqrt{N_{\text{slit}}})^{-2}$ produces a mean $\Delta\Omega/\Omega_p$ of 7 per cent.

However, when $\delta_{PA} \neq 0$, a $W_{\text{slit}}$ which favours slits with small offsets, which generally acquire fractionally smaller perturbations, produces smaller scatter. Fig. 10 compares the distributions of $R_{\text{TW}}$ from random Gaussian PA_{disc} errors of FWHM = 5° as obtained using $W_{\text{slit}} = (\sigma_V/\sqrt{N_{\text{slit}}})^{-2}$ with $W_{\text{slit}} = \sigma_V^{-2}$. The former produces a smaller scatter, due mostly to the reduced noise at $R_{\text{TW}} > R$, i.e. at $\delta_{PA} < 0$. I tried other definitions of $W_{\text{slit}}$, including $\sigma_X^{-2}$, equal weights, $P$, and various combinations of these. I also tried using only three slits (the central one and either the two with the largest $|X|$ or the two flanking slits), as is often done in observations. These always gave larger scatter, typically by 20 per cent or more. I therefore used $W_{\text{slit}} = (\sigma_V/\sqrt{N_{\text{slit}}})^{-2}$ everywhere in this paper to compute $\Delta\Omega/\Omega_p$ and the $\Delta R$’s. Thus I am assured of a conservative...
changes to these limits.

I assume that \( \epsilon \) – dashed, dot-dashed and dotted lines show the distributions resulting from errors caused by \( \epsilon_0 = 0.01, 0.05 \) and 0.1, respectively. The thick solid and dashed lines are based on the empirical distribution of Andersen & Bershady, with a maximum \( \epsilon_0 \) of 0.1 and 0.15, respectively. Each line has been rescaled vertically for clarity. The distributions represent averages over \( 30^\circ \leq \iota_{\text{app}} \leq 70^\circ \) and \( 10^\circ \leq \psi_{b,\text{app}} \leq 80^\circ \), and are not substantially changed by modest changes to these limits.

Figure 12. The distribution of \( \mathcal{R}_{\text{TW}} \) resulting from elliptical discs. The thin solid line shows the intrinsic distribution when \( \epsilon_0 = 0 \), while the thin dashed, dot–dashed and dotted lines show the distributions resulting from errors caused by \( \epsilon_0 = 0.01, 0.05 \) and 0.1, respectively. The thick solid and dashed lines are based on the empirical distribution of Andersen & Bershady, with a maximum \( \epsilon_0 \) of 0.1 and 0.15, respectively. Each line has been rescaled vertically for clarity. The distributions represent averages over \( 30^\circ \leq \iota_{\text{app}} \leq 70^\circ \) and \( 10^\circ \leq \psi_{b,\text{app}} \leq 80^\circ \), and are not substantially changed by modest changes to these limits.

Since I have used only one simulation to estimate the scatter, I need to show that this simulation does not over-estimate the errors in \( \Omega_{\text{TW}} \) that real galaxies would suffer. Perhaps the most important parameter affecting the size of the scatter in \( \Omega_{\text{TW}} \) is \( a_B/R_d \), as described in Section 2. A series of experiments with razor-thin, flat-rotation-curve, axisymmetric exponential discs showed that, indeed, the scatter in \( \Omega_{\text{TW}} \) due to random \( \psi_{\text{disc}} \) errors increases as \( R_d \) decreases. Since my model SB0 has a value of \( a_B/R_d \) that is towards the upper end of those in the ADC sample, my measurements of \( \Delta_{\psi,0} \) and \( \Delta_{\psi,1} \) probably underestimate somewhat the scatter that the same \( \psi_{\text{disc}} \) errors would produce in real galaxies. The same conclusion resulted from a test with a lower-quality (102-K particle) simulation having a larger bar (\( a_B/R_d \) = 2.6); for random Gaussian errors of FWHM = 5', this bar produced \( \Delta_{\psi,0} = 0.3 \) versus 0.4 for the shorter bar used in this paper.

The trend with \( \psi_{\text{disc}} \) seen in Fig. 6 is in the same sense as was found by Debattista & Williams (in preparation) for NGC 7079. Fig. 9 plots \( \Delta \Omega/\Omega_c \) for the same projection as NGC 7079. The errors in \( \Omega_{\text{TW}} \) due to \( \psi_{\text{disc}} \) for NGC 7079 (\( a_B/R_d = 1.5 \pm 0.2 \)) reported by Debattista & Williams are perhaps a little larger than those computed here. Gratifyingly, the error estimates produced by the N-body model are not unrealistically large.

6.2 The ellipticity of early-type barred galaxies

The ellipticities of S0 galaxies are poorly constrained. From photometry only, Fasano et al. (1993) found that they could not rule out that they are perfectly oblate. The two S0 galaxies with directly measured ellipticities, IC 2006 (Franx et al. 1994) and NGC 7742 (Rix & Zaritsky 1995) both have small, possibly zero, ellipticity (\( \epsilon = 0.012 \pm 0.026 \) and 0.02 ± 0.01, respectively). The ellipticities of SB galaxies are not much better constrained, undoubtedly because they require a distinction between the inner, bar-dominated, region and the outer parts. Photometry alone, therefore, is of limited use, and kinematics are also needed. Unfortunately, most TF studies have avoided SB galaxies. Debattista & Sellwood (2000) showed that the small fraction of bright (\( M_B \leq -21 \)) SB galaxies contaminating the sample of Mathewson & Ford (1996), who selected against SB galaxies, satisfies the same TF relation, and has the same scatter, as the unbarred (SA) galaxies. Sakai et al. (2000) calibrated the TF relation of nearby galaxies with Cepheid distances; their sample of 21 galaxies contained a more representative fraction of SB galaxies, at ~30 per cent. The resulting TF relation, including the scatter, was also identical for SA and SB galaxies. Thus we may suppose that the TF-based constraint of Franx & de Zeeuw (1992), \( \epsilon_{\Omega} < 0.1 \), also holds for SB galaxies.

The constraint obtained here, \( \epsilon_\Omega \leq 0.07 \), is in rough agreement with the constraints for SA galaxies. However, an important possible bias needs to be pointed out. The ADC sample of six galaxies explicitly excluded galaxies for which, at large radius, the observed \( \psi_{\text{disc}} \) changes substantially with radius. From a sample of 11 galaxies for which they obtained surface photometry, one (Aguerri, private communication) was excluded for this reason. If either \( \epsilon_\Omega \) or \( \psi_{\text{disc}} \) changes with radius, then the observed changes in \( \psi_{\text{disc}} \) will typically be greater in galaxies with larger mean \( \epsilon_\Omega \). Thus the cut on the size of \( \psi_{\text{disc}} \) variations may have introduced a bias in the ellipticity distribution of the ADC sample; on the other hand, large variations in \( \psi_{\text{disc}} \) may have been caused instead by spirals or by a warp.

Although these constraints on SB galaxy ellipticities are consistent with the constraints on SA galaxy ellipticities, this does not mean that their ellipticity distributions are the same, since both the TF and the TW constraint obtain only upper limits on \( \epsilon_\Omega \).
6.3 The intrinsic distribution of $R$

Hydrodynamical simulations of SB galaxies find a narrow range of $R = 1.2 \pm 0.2$. The presently observed distribution of $R_{TW}$ is dominated by the observational uncertainties in $\Omega_{TW}$, $a_0$ and $V_e$. Nevertheless, it is clear that all eight galaxies measured so far are consistent with the range found in hydrodynamical simulations. In their N-body simulations with cosmologically motivated initial conditions, Valenzuela & Klypin (2002) found that bars with $R = 1.7$ were produced, which they considered to be consistent with the observations. Indeed, for four of the eight galaxies listed in Table 1, $R = 1.7$ is within the error interval. However, three of these four galaxies are the ones with the largest error bars, and the fourth galaxy is only just barely consistent with this value. For the ADC sample, members of which have well-determined $P_{Adisc}$ uncertainties, the root-mean-square uncertainty in $P_{Adisc}$ is 2\%. From the results of Section 2, the corresponding scatter in $R_{TW}$, excluding any contribution due to disc ellipticity, should be $\Delta_{R,\delta} \approx 0.4$. Allowing for this scatter, it seems possible that 1.7 is outside the intrinsic range of $R$.

For a crude estimate of the intrinsic range of $R$, suppose we can write $\Delta_{R,\text{obs}} = \Delta_{R,\text{int}} + \Delta_{R,\delta} + \Delta_{R,\text{unc}}$, where $\Delta_{R,\text{obs}}$ is the observed scatter, $\Delta_{R,\text{int}}$ is the intrinsic range of $R$, $\Delta_{R,\delta}$ is the scatter due to random $P_{Adisc}$ errors, $\Delta_{R,\text{obs}}$ is the scatter due to disc ellipticity and $\Delta_{R,\text{unc}}$ is the scatter induced by uncertainties in the measurements of $\Omega_{\text{p}}$, $a_0$ and $V_e$. All these $\Delta_{R,\delta}$’s are assumed to be 67 per cent confidence intervals. (Other sources of scatter, such as direct interference from spiral or other structure, small errors in slit orientation, etc., may be present but are assumed here to be unimportant.) From Section 2 I get that $\Delta_{R,\text{obs}} \approx 1.0$ and $\Delta_{R,\text{unc}} \approx 0.7$, while from Section 4 I get $\Delta_{R,\delta} \approx 0.4$. If $\epsilon_D = 0$ for all galaxies, then $\Delta_{R,\text{int}} \approx 0.6$, while the distribution of $\epsilon_D$ of Andersens & Bershady (2002), truncated at $\epsilon_D = 0.1$, produces $\Delta_{R,\text{int}} \approx 0.3$. If, on the other hand, the interpretation of Barnes & Sellwood (2003) is correct, then $\Delta_{R,\delta} = 0$, but it is replaced by $\Delta_{R,\text{spr}} \lesssim 0.7$. It therefore seems possible that the intrinsic range of $R$ for early-type galaxies spans a range similar to that for later-type galaxies.

Unfortunately, the sample size is still too small for a proper statistical test of this suggestion. If correct, then the fact that SB galaxies have the same distribution of $R$ as the more gas-rich later-type SB galaxies requires that gas is not dynamically very important for the evolution of $\Omega_p$.

6.4 Future work and conclusions

The current sample of TW measurements is still quite small, so it is not unlikely that, in the future, more measurements will be obtained. The results of this paper can be read as an endorsement of careful surface photometry of target galaxies to measure accurately $P_{Adisc}$. Inclinations in the range $50^\circ \leq i \leq 60^\circ$ are preferable, since they are less sensitive to errors in $P_{Adisc}$. For statistical studies, especially to constrain the distribution of $R$, it would be very useful if future studies were to report their uncertainty in $P_{Adisc}$. Galaxies with strong outer rings do not make good candidates for TW measurement because of the inherent uncertainty in $P_{Adisc}$, and should be avoided. If the TW method is ever to be used on late-type galaxies, perhaps in the infra-red (see, for example, Baker et al. 2001), care must be taken that the presence of spirals does not lead to excessive errors in $P_{Adisc}$.

The pattern speed of triaxial elliptical galaxies is a matter of theoretical speculation. Because of the large velocity dispersions and low stellar streaming velocities, it is generally thought that their pattern speeds must be small. Measurement of their pattern speeds would be very interesting; but, unfortunately, application of the TW method to elliptical galaxies is likely to be accompanied by significant uncertainty in their intrinsic orientations (amongst other difficulties). Thus TW measurements of their pattern speeds may have large uncertainties.

I have shown that errors in $P_{Adisc}$ lead to significant error in TW measurements. For the observational level of random Gaussian errors, the resulting scatter in $R$ is $\Delta_{R,\delta} \approx 0.4$. If barred galaxies are also modestly elliptical, then the total scatter increases further, depending on the distribution of $\epsilon_D$. Given the observed range of $R$, this suggests, therefore, that the gas-poor early-type galaxies have a narrow distribution of $R \sim 1.0-1.4$, not much different from gas-rich late-type galaxies, as determined by independent means. This result would imply that gas is not dynamically important for the evolution of bar pattern speeds.

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