Experimental Study on Primary Scale Formation and Descalability on Steels Containing Ni and Ni+Si

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Nickel and silicon are attractive alloying elements for high-strength low-alloyed (HSLA) steel production. However, it is well known that the presence of Ni and Si in the steel can impair the surface quality, making it unsuitable for certain markets. The combined effects of Ni+Si on the oxide scale formation are still relatively unknown. Literature is dealing mostly with steels containing combinations of Ni and Si, with either traces of nickel (0.1%) or very high (8–16%) nickel levels. At Tata Steel we explored the effect of an optimum composition selected to achieve steel properties (0.15%Si and 1%Ni) on the formation of oxide in the reheating furnace and its descalability. Pilot hydraulic descaling trials were performed on blocks of three steel grades, applying reheating and hydraulic descaling in conditions closely resembling the industrial practice.

The oxidation experiments show that synergistic effects occurring during the oxidation of alloys containing Ni (1.1%) are already obvious at relatively low levels of Si of 0.05%. This effect is even enhanced at higher Si levels of 0.15% and consists of increasing the adherence of oxide scale to the steel substrate by forming an entangled layer with oxidic pegs.

In order to maximize descalability of (Ni,Si)-alloyed steels slabs, the metal/scale entanglement has to be minimised. In this respect, it was found that the slab surface temperature is the most important parameter. A gentle, smooth reheating process is required in which slab surface temperatures exceeding 1 300°C should be avoided.

KEY WORDS: HSLA; hot rolling; oxides; descaling; Si; Ni.

1. Introduction

Nickel and silicon are attractive alloying elements for high-strength low-alloyed (HSLA) steel production. They are readily available and can effectively increase toughness and strength by adding only a fraction of a percent into the steel composition. However, it is well known that the presence of Ni and Si in the steel can impair the surface quality because they promote the formation of red or black stripes on the hot rolled product surface.1–3) The presence of these stripes affects the aspect of the hot rolled product, making it unsuitable for certain markets.

The steel produced by continuous casting is cut into slabs that are reheated in natural gas combustion furnaces until average temperatures of 1 250°C and then discharged to the hot strip mill to be rolled to desired thicknesses. The surface of the steel is exposed to the waste combustion gases of the furnace and then to the humid air of the mill. Therefore, the surface is continuously undergoing oxidation. In order to avoid excessive oxide scale formation and surface defects caused by rolled-in scale particles, this oxide scale is eliminated twice during the process—before both the roughing passes and the finishing passes—by hydraulic descaling jets. The occurrence of the red and black stripe defect is associated to the poor descaling of the oxides formed in the reheating furnaces.4)

Since nickel has lower oxygen affinity than iron, it is not oxidised under the conditions of reheating in industrial furnaces. Instead, the Ni remains in the metallic phase as enrichment near the metal/scale interface, and becomes progressively surrounded by the iron oxides formed during processing in the reheating furnace. Therefore, the scale formed in the furnaces consists of an external layer of iron oxides and an inner interface layer entangled with the steel. It has been found that the inner scale has nickel in metallic form that binds the oxides of the scale with the steel via filaments.5) The whole interface layer cannot be removed by the action of the hydraulic descaler after the furnace and the residuals of scale are rolled-in during further processing.

The mechanism forming oxides scales difficult to descale in steels containing silicon is totally different than in the case of nickel containing steels. At the oxide/steel interface of steels with silicon, iron silicates are formed and the eutectic formed by fayalite (Fe2SiO4) and wüstite (FeO) – or silica (SiO2), depending on the amount of silicon—can be at a temperature as low as 1 177°C.6) At the usual surface tempera-

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tures of a slab during reheating, i.e. between 1 230–1 300°C, part of the formed oxides at the interface steel-oxide will be liquid. The liquid oxide phase penetrates surface cracks and grain boundaries, forming an entangled interface that acts as a mechanical anchor of the oxide into the steel. Moreover, the diffusivity of any element is much higher in the liquid phase, thus the oxidation rate of iron is increased and thicker oxides are formed.

The individual effects of either Ni or Si as alloying element in steels is quite well known, but the combined effects of Ni+Si on the oxide scale formation is still relatively unknown. Literature is dealing mostly with steels containing combinations of Ni and Si, with either traces of nickel (0.1%) or very high (8–16%) nickel levels. Asai et al. studied experimentally the descalability of a range of steel compositions with max 0.1%Si and max 0.11%Ni in low carbon steels. They measured the thickness of the remaining scale after descaling of steels with traces of silicon (0.02%Si) and steels containing the whole oxide scale formed in the furnace and scale remnants were considerably lower and dependent on the impact of descaling. It is obvious that also reheating conditions and not only the steel composition must be considered when studying descalability of steels containing both Ni and Si.

Marston et al. have reported a unique study on oxide scale formation on various steel, including Ni–Si alloyed steels, with compositions close to HSLA containing 0.5 to 1.9%Ni and 0.2%Si. The furnace conditions included a soaking time of 100 min at 1 250°C and 1 200°C were very similar. However, when 0.1%Si was added, the reheating temperature started to play a significant role in adhesion of the scale. When reheated at 1 250°C, large amounts of remnant scale were found on the surface of steels containing 0.11%Ni and 0.1%Si even after applying maximum descaling power. After reheating of the same steel at 1 150°C, the scale remnants were considerably lower and dependent on the descaling factor. It is obvious that also reheating conditions and not only the steel composition must be considered when studying descalability of steels containing both Ni and Si.

Reheating was done in a muffle furnace, with an atmosphere of combustion products produced by a flame of natural gas. The ratio air/fuel was tuned to obtain an atmosphere as close as possible to the industrial reheating furnaces combustion waste products:

\[ 8.8\%\text{CO}_2; 1.7\%\text{O}_2; 18\%\text{H}_2\text{O}_{	ext{vapour}}; \text{rest} \ \text{N}_2 \]

The temperature cycles were selected according to slab temperature calculations made with Tata steel's in-house industrial furnace models. The condition necessary to ensure the required mechanical properties was a minimum temperature of 1 230°C for at least 5 minutes in the coldest part of the slab. This requirement can be achieved by various combinations of reheating furnace process parameters. In the model calculations, the varied parameters were slab transport speed in the furnace, heating power and slab charging temperature. Four possible regimes of reheating were selected by this method, two of them simulate the hot charging procedure (400°C slab entry temperature in the furnace) and the other two simulate feeding the furnace with a totally cold slab. Only the surface temperatures of slabs in the furnace were taken into account for the pilot mill experiments. The calculated surface temperatures were subsequently simplified for the purpose of designing temperature-time profiles, consisting of linear segments, for laboratory-scale reheating and descaling trials.

In Fig. 1, the surface temperature-time cycles used in the experiments are shown. Each square in the curves represent one sample; so in test 4, one sample was extracted after the whole cycle; while in test 1, three samples were extracted (after 100 min, 125 min and 145 min in the furnace). In all tests, the samples were quickly heated to 1 000°C, since it was considered that metal/scale entanglement does not occur yet below 1 000°C and scale growth is still very limited, compared to the total scale growth at the end of the test. Test 1 and 2 represent a slab charged from room temperature, while test 3 and 4 are exemplifying hot charging meth-

### Table 1. Composition of the steels prepared for the experiments.

| Alloy | C   | Ni  | Si  | Mn  |
|-------|-----|-----|-----|-----|
| A     | 0.06| 0   | 0.15| 1.8 |
| B     | 0.06| 1.1 | 0.05| 1.6 |
| C     | 0.06| 1.1 | 0.15| 1.6 |
od, with slabs entering at 400°C into the furnace. Therefore, test 3 and 4 are characterised by relatively fast heating rates below 1180°C, followed by slow further heating to a final surface temperature of 1250°C (test 4) or 1290°C (test 3). In tests 1 and 2, it is simulated that a cold slab charging requires more aggressive heating to higher surface temperatures to maintain a similar furnace output rate whilst ensuring that the coldest spot in the slab has reached the minimum required temperature.

After reheating, samples were immediately descaled in a descaling rig. The descaling system of Tata Steel R&D comprises:

a) furnace with controlled atmosphere, suitable to simulate combustion waste gases
b) descaling rig with a variable speed transporting band that directs the heated blocks of steel under the jet of a plain hydraulic nozzle, and
c) cooling chamber filled with Argon.

The experiments were conducted by following (as closely as possible) the current primary hydraulic descaler conditions and design of the IJmuiden hot strip mill. A descaling nozzle of the same type as in the industrial hot mill was used, at the same system parameters:

- Everloy DNX 1243
- Speed of feeding: 0.5 m/s
- Rake angle: 15°
- Vertical distance nozzle-steel: 100 mm
- System pressure: 160 bar

After descaling, the samples were rapidly cooled in Argon and photographed for a general view of the residual scale. In most of the samples, a thin layer of loose scale was observed, which makes difficult to judge if it was primary scale formed in the furnace or secondary scale formed between descaling and cooling (see Fig. 2). For this reason, it was decided to compare the aspect of the scale in cross section, which will give a better insight on the amount and nature of the scale left in the surface and therefore entering the roughing mill.

3. Results

3.1. Residual Scales

From the macroscopic images of residual scale it was not possible to judge the descalability of the steels processed. In most of the samples, a thin layer of loose scale was observed, which makes difficult to judge if it was primary scale formed in the furnace or secondary scale formed between descaling and cooling (see Fig. 2). For this reason, it was decided to compare the aspect of the scale in cross section, which will give a better insight on the amount and nature of the scale left in the surface and therefore entering the roughing mill.

3.2. Scale Aspect

To illustrate the results on scale aspect, we have selected images from samples of the three alloys with the temperature cycles that best illustrate the effects: test 1.3 (maximum final temperature) and test 4 (minimum final temperature). In Fig. 3 the images taken with optical microscopy are presented.

Figure 3 demonstrates that the residual scale can be judged by the following parameters:

1) **Thickness** of the residual scale. Averaged from the outermost occurrence of steel (white layer or white particles mixed with oxide) until the oxide-gas interface.

2) **Level of entanglement** steel-scale, which is the average thickness of the mixed oxide-steel layer; including the *oxidic pegs* found penetrating the grain boundaries of the steel as in alloy C and test 1.3.

3) **Depth of internal oxides**, which are the small globu-
lar oxide nuclei in the substrate, isolated from the oxide scale layer.

The remnant scale thickness data measured for all the samples by examining the cross section are shown in Fig. 4. The measurement is not rigorous because only a small part of the whole surface was sampled for microscopy; however it is possible to see a strong dependence on the composition and only a weak dependence on the temperature or time of reheating. The samples of Alloy C, with both Ni and Si, had residual scales of 65 to 140 microns thick; the samples of alloy B, with only Ni, had 36 to 90 microns oxide scale; while the samples of alloy A, with only 0.15% Si did have scale with thickness of only 0 to 65 microns.

Figure 5 summarises the depth of entanglement observed on all samples. It is evidenced that samples of alloy A with only 0.15%Si exhibited no or hardly any entanglement. For alloy B with 1.1%Ni, however, significant metal/scale entanglement was observed. Figure 5 clearly shows that this entanglement is strongly dependent on the (maximum) surface temperature reached during reheating. The level of entanglement of the alloy B samples remained at modest levels of 10 to 15 microns with surface temperatures between 1 210°C and 1 310°C, but increased steeply above

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**Fig. 3.** Images of the scale and substrate in cross section after test 1.3 and test 4 for alloys A, B and C.

**Fig. 4.** Thickness of the scale left after descaling. Zero values are scales that fell during cooling, transporting or preparation and could not be measured.

**Fig. 5.** Measured depth of entanglement for each of the alloys studied and each of the temperature-time cycles.
1310°C, up to 100 μm at 1340°C. The reheating time (residence time in the furnace) had a less pronounced influence than the surface temperature.

For alloy C, with 1.1%Ni and 0.15%Si, the entanglement was on average heavier than on alloy B. The steel-scale entanglement is strongly dependent on temperature. It can again be observed that above 1310°C the entanglement increases sharply, reaching even 220 μm thickness at 1340°C.

Figure 6 shows the depth of internal oxides in the substrate. The depth of internal oxides is dependent of the alloy composition, thus higher alloyed samples have deeper amount of precipitates. Moreover, there is mostly a direct dependence on surface maximum temperature, and on residence time. The sample having the same heating regime but extracted sooner from the furnace show precipitates at greater depth. However, on the sample alloy A with only silicon additions, no internal oxides are observed after reheating at high temperatures (1330–1340°C), and on alloy B, after reheating above 1290°C no further changes on the depth of internal oxides are observed.

3.3. Oxides Identification

Figure 7 shows a detail of the interface steel-scale in the sample of steel C after test 1.3 was performed (1.1%Ni and
0.15%Si). The internal oxides deeper into the steel were mostly manganese oxides, and towards the surface, the internal oxides consist of wüstite (Fe1-xO), partially surrounded by fayalite (Fe2SiO4). The quantification analysis of the darker phase of oxides identified as fayalite (spot 2) shows 15.7 wt% Si, which is acceptably close to the 14 wt% Si of a perfectly stoichiometric fayalite. The quantification of the clear oxide phase identified as wüstite shows an exact stoichiometric amount of oxygen of 23%. Figure 7 also shows the location of the particles of nickel, which were found only at the pores formed in the wustite/fayalite oxide. No nickel was found near the internal oxides in steel C.

For steel B, with 1.1%Ni and traces of Si (0.05%), also entanglement is occurring as shown in Fig. 8. The nickel-rich metallic particles are located at the walls of the pores of the oxides in the entanglement, which consist of mainly wüstite and some wustite/fayalite eutectic. The presence of fayalite is remarkable, in view of the small amount of Si in this alloy.

4. Discussion

The experiments show that the formation of entangled scale-steel subsurface is highly dependent on the composition. When Ni is added to the steel, entanglement can occur, and this entanglement is enhanced if silicon is added together with Ni. It was found that the combination Si and Ni is especially detrimental to the removability as very adherent scales reaching up to 200 microns of entangled steel-scale interface can remain after descaling. This type of interface will very likely result in red scale defect.41

The entangled scale-steel structure found in the steels with Ni and Si was formed by oxides of wustite, surrounded by fayalite (or fayalite-wustite eutectic) in a matrix of the steel. The same combination of oxides was also observed in the oxides along the oxide phase diagram FeO–SiO2 higher temperature promotes the formation of liquid oxides because the proportion of SiO2 required to form liquid is increased from ~23% at 1177°C to a range from ~10 to 40 wt% at 1310°C. The exact occurrence of this inflexion point can be further studied, but for our purposes, it has been demonstrated that the optimum industrial reheating process window involves a gentle process avoiding slab-surface temperatures above 1310°C.

The formation of entanglement is not only enhanced by the liquid oxide presence, it was clearly observed that the synergistic effect of Ni and Si enhances greatly the entanglement depth. The mechanism proposed by Fukagawa et al.45 suggested that Ni gets enriched at the interface scale-steel, retarding external oxidation, thus promoting internal oxidation. Furthermore, they suggest that Ni remains surrounding these internal oxides. We have not found evidence of Ni around or near the internal oxides, but rather at the walls of pores formed in the iron oxide, and mostly near fayalite. It is also unlikely that the nickel moves towards the surface, because the oxygen activity remains constant at the interface wustite-steel and it is too low to oxidize Ni. Thus, there is no driving force to promote transport of Ni towards the surface. In contrast, since Fe has a higher oxygen affinity than Ni, there is a net driving force for enriched Ni to diffuse away from the surface, into the bulk of the steel. However, the diffusivity of Ni is obviously too low to prevent Ni enrichment and entanglement by the growing oxides. Our proposal to explain the mechanism of entanglement formation for steels with only Si, only Ni and the synergetic effect of both Ni and Si is explained in the diagrams of Fig. 9 including the effect of liquid oxide formation.

The depth of internal oxides and the thickness of the remnant scale were also strongly related to composition and temperature. The internal oxides are clearly enhanced by the presence of Ni or both Ni and Si in the alloy. Internal oxides are formed when oxygen can penetrate the steel and that only occurs when the molar fraction of the oxidised element is below a critical value dependent on the diffusivities of the oxygen and the element oxidising.43 In a slab reheating furnace, the oxygen potential is enough to oxidise all elements in the alloy (except nickel). The oxygen potential at the interface is determined by the local Fe/FeO equilibrium. Ahead of the interface, oxygen atoms are diffusing into the subsurface. The pO2 is decaying with increasing depth but due to the higher oxygen affinity of Mn and Si (as compared to Fe), internal precipitation of MnO and SiO2 will occur up to a certain depth (i.e. the depth at which pO2 is just high enough for the Mn/MnO; Mn/MnSiO3; or Si/SiO2 equilibriums). The FeO in the external scale as well as in the oxide pegs acts as continuous source of oxygen diffusing into the subsurface of the metal, causing growth of the internal oxidation zone. In parallel, the oxidation front continues grow-
depending on the diffusivity (which is greatly enhanced by the presence of liquid oxides) and the internal oxides get consumed.

The mechanisms illustrated in Fig. 9 and our analysis on internal oxidation explains the observations made in this report:

- For steel without Ni and 0.15%Si, the oxides form internally in nodules and externally in approximate homogeneous layers. Fayalite-wustite eutectic only forms when enough Si can accumulate at metal/steel interface (locally a concentration of 14 wt% of Si is required), thus it is likely that only small pockets of liquid were forming when heated above 1177°C causing very little penetration of liquid phases into grain boundaries. The oxidation front growth is faster than the internal oxidation and it consumes the internal oxides. The resulting interface is uniform even at the highest temperatures.

- For steel with 1.1%Ni and 0.05%Si, the oxidation front is initially uniform, but Ni being nobler than Fe is not oxidised, and it is pushed forward by the moving oxidation front. Therefore, Ni gets enriched in the metallic phase at the metal/share interface. Under reheating conditions, the diffusivity of Ni is too low to eliminate this Ni enrichment by diffusion of Ni into the bulk of the steel. Ni-rich metallic grains are obstructing the further movement of the oxidation front, which becomes non-uniform. When the oxide solidifies, it is forming a layer of entangled structure with the steel. The oxidation front consumes the internal oxides but its growth is precluded by the presence of Ni that is affecting Fe diffusivities, thus the internal oxide formation and the front growth are in competition. The resulting interface is an irregular layer of entanglement with some internal oxides.

- For steel with 1.1%Ni and 0.15%Si, the phenomena described above are repeated, but the amount of Si is higher and hence more FeO/Fe2SiO4 which is in liquid phase above 1177°C. At the locations where the external oxidation front has advanced deepest into the steel (i.e. the tips of the entanglement nets due to the Ni presence explained above), pools of liquid concentrate. These liquid oxides will penetrate grain boundaries of steel and form oxidic pegs. This liquid increases the diffusion of Si and Fe and accelerates oxide formation causing more formation of wustite/fayalite phases which continue being liquid and growing in irregular fashion plus penetrating grain boundaries. The higher the temperature above the melting point of fayalite, the lower the concentration of SiO2 required forming more liquid, thus again enhancing the presence of liquid. The oxidation front is very irregular and internal oxidation forms around the oxidic pegs, giving the perception that internal oxidation is deeper. The resulting interface is a synergetic effect of the entanglement caused by the presence of Ni and the oxidic pegs caused by the liquid oxides.

| With only Si | With only Ni | With Ni and Si |
|-------------|-------------|---------------|
| **Oxidation at T<1177°C** | **Oxidation at T>1177°C** | **Cooling down to room temperature** |

**FeO/Fe2SiO4 is liquid:**
- Forms islands on the interface with wustite
- Can penetrate the grain boundaries of the wustite and the steel forming oxidic pegs
- Accelerates Fe diffusion that the total oxide layer is thicker than at lower T
- The entanglement extent depends on the Si content

**FeO/Fe2SiO4 is liquid:**
- Penetrates the grain boundaries of the wustite and the steel
- Accelerates diffusion

**An entangled layer of wustite and steel is formed. Ni sits in the wustite pores**

*Fig. 9. Proposed mechanism of occurrence of entanglement due to nickel and silicon.*
5. Conclusions

• The oxidation experiments show that synergistic effects occur during the oxidation of alloys containing Ni and Si. This effect consists of increasing the adherence of oxide scale to the steel substrate by forming an entangled layer with oxidic pegs.

• In order to maximize descalability of (Ni,Si)-alloyed steels slabs, the metal/scale entanglement has to be minimized. In this respect, the slab surface temperature is the most important parameter. A gentle, smooth reheating process is required in which slab surface temperatures exceeding 1300°C should be avoided.

• Alloys containing nickel alone require less stringent conditions of processing. However, very small amounts of Si (0.05 wt%) are already forming liquid phases that can be increasing the adhesion of scale to the steel substrate.

• The analysis and quantification of the interface formed between oxide scale and steel can be a method to interpret the descalability of certain steel without the need of more complicated descaling studies.

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