Gene pool assessment in terms of apple tree generative organs resistance of different ploidy to spring frost

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Abstract. The results of resistance studies of apple varieties (Malus domestica L.) generative sphere to low temperatures during flowering are presented. The research was carried out on the basis of areas of primary and industrial study of apple varieties and laboratory of physiology of stability of fruit crops of Russian Research Institute of Fruit Crop Breeding in the period 2009-2020. The resistance of the generative organs of the apple tree to spring frost was determined by the method of frost modeling from -1.0°C to -6.0°C. The purpose of the research is to establish a critical temperature to identify the stability of the generative sphere to frosts during flowering, to identify the reaction of different ploidiness varieties to low temperatures in flowering time and identify resistant ones. As a result of frost modes modeling, the critical temperature for flower elements (-3.5°C) was established, and apple varieties resistant to critical temperature were allocated. When using the non-parametric Mann — Whitney criterion, in different phases of flowering reliable (at the value level p = 0.05) differences in the genotypes resistance of different ploidy to the simulated spring frosts were identified. Weak stability of the generative sphere in studied triploid (3n) varietal specimens in comparison with diploid (2n) has been established. Critical temperature was taken by diploid varietal specimens with less damage to flowers and buds (11.3% in Antonovka obyknovennaya to 55.3% in Imant) than triploid (from 61.0% in ELS 30-30-114 to 100% Rozhdestvenskoye). Varieties Bolotovskoe, Imrus, Veteran, Kulikovskoe, Orlik with resistance of the generative sphere to frost are recommended for intensive plantings.

1 Introduction

The success of apple trees (Malus domestica L.) cultivation depends to a large extent on the conformity of the varieties requirements with the soil and climatic conditions of the locality. There are no universal varieties suitable for various gardening zones. For the middle zone of horticulture in Russia, the main limiting factors of high-quality varieties cultivation of apple trees are unfavorable factors of autumn-winter period, lack of heat in summer and possible frosts during the flowering period.

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The date of the last possible frost in the air in the middle zone of horticulture ranges from May 28-29 in the Oryol and Kursk region to June 4-5 — in the Voronezh, Lipetsk, Tambov region.

The degree of danger depends to a large extent on the timing of onset, intensity, duration of frost, air humidity, varietal features, state and phase of plant development and generative spheres [1-5].

Sharp temperature fluctuations and early warming contribute to the activation of growth processes and resistance reduction of tissues and organs of the tree, loss of frost-resistance condition by flower knobs [6-8]. The stability of developing flower knobs and buds depends heavily on environmental conditions. It was found that in cool weather, slow-developing flower knobs are more resistant to low temperatures than fast-developing knobs [9].

In the Oryol region, significant damage to flowers by spring frosts was noted in 1994, 1999, 2000, 2004, 2007 and 2017. In 1999, early flowering varieties of summer ripening were significantly affected by frosts at -3.5 °C in early May — up to 95 -100% exposed flowers of varieties Orlovim, Bordovoe were damaged. In varieties with a later initial blossom, only single open flowers were damaged, which did not affect the yield [10]. In 2000 and 2004, the minimum air temperature in May fell to -1.0 — 3.0 °C under the associated adverse conditions — low relative humidity (up to 23%), which prevented normal bee forage. The yield in such conditions was practically absent [11]. In 2017, in mid-May during the flowering period extreme weather conditions developed: on May 11 and 13 the air temperature decreased to -2°C and on the soil surface to -3.7°C with strong northern and northeast wind. Various degrees of damage to the pistil of the open flowers and weak pollination in the absence of bee forage were noted, negatively affecting the yield. Favorable during the flowering period were conditions in 2016 and 2018 with the sum of active temperatures of 315 for 2016 and 343°C - 2018 for the date of flowering. Long, lingering, cool spring with the sum of active temperatures above +5°C and, in this regard, stretched apple flowering period are noted in 2020.

Damage to the generative sphere of apple varieties by spring frosts were noted in Belarus [12], in Tambov region [13, 14], as well as in foreign countries [5, 8, 15, 16].

High stability of the generative sphere is noted in studied forms Malus baccata 1/1, M. prunifolia 23173, Yakutskaya 1, Nizhegorodskaya 2 [17].

Due to the significant loss of crops from frosts during flowering, it is necessary to identify potential and isolate sustainable varieties.

The purpose of the research is to identify the reaction of apple varieties of different ploidy to low temperatures during flowering and the damage of flower elements in different stages of their development by the method of flowers and buds freezing in artificial freezing modeling and isolation of resistant varieties.

2 Materials and Methods of Research

The research was carried out on the areas of primary and industrial study of apple varieties and in the laboratory of physiology of stability of fruit crops of Russia Research Institute of Fruit Crops Breeding in the period 2009 — 2020.

The research material was the flowering varieties branches, elite seedlings of apple tree of institute breeding and other scientific institutions.

In the first phase (2009—2013), 51 varieties of apple trees were studied with Antonovka obyknovenaya as control.

In the period from 2016 to 2020, varieties samples of apple trees of different ploidy — diploids (2n) and triploids (3n) (table 1) were included in the studies.
Table 1. Genetic origin of apple varieties

| Variety samples | Origin |
|-----------------|--------|
| Antonovka obyknovennaya | Russian selection |
| Elena | Ranneye sladkoye × Diskaveri |
| Imant | Antey × Liberti |
| Pamyat' Kovalenko | Beloruskooye malinovoye × BM 41-497 |
| ELS 31-15-126 | 23-16-96 (seedling .814 open pollination) × Gulliver |
| 31-35-58 | Yubile Moskvy × Krasa Sverdlovskva |
| ELS 32-6-37 | Kornel red × Svezhest' |
| 18-64-52 | 814 —open pollination |

| Variety samples | Origin |
|-----------------|--------|
| Akademik Savel'yev | Venyaminovskoe × 25-35-144 (Whelsi 4n × Transparent 4n) |
| ELS 26-44-94 | 11-24-28 (seedling of Golden Graims variety) × Whelsi 4n |
| ELS 31-2-48 | Afroditia × 13-6-106 (Suvorovtsa seedling) |
| 31-2-102 | Afroditia × 13-6-106 (Suvorovtsa seedling) |
| ELS 31-2-15 | Afroditia × 13-6-106 (Suvorovtsa seedling) |
| ELS 30-30-30-114 | 23-20-74 (814 — open pollination × Jaent spay) |
| 30-32-88 | Prima × Jaent spay |

Resistance of the generative organs of the apple tree to spring frosts was determined by the method of artificial freezing in the climate chamber “Espec” PSL-2KPH (Japan) during temperature modeling — +1.0 °C, - 2.0°C, - 3.5 °C, - 5.0°C and - 6.0°C [14]. Freezing exposition — 3 hours. Branches with inflorescences (at least 100 flowers and buds) were frozen in three repetitions. The base of the branches was processed with graft seal and wrapped in damp cloth. Branches defrosting was carried out at a temperature of 0... +2°C, then gradually brought to room temperature at a speed of 1.0 °C per hour. In each inflorescence, flowers and buds were viewed separately and pistil damage assessed. As a result of freezing modes modeling taking into account the critical temperature of -3.5 °C, the studied varietal samples were distributed into the groups of generative organs resistance during flowering in according to average damage to buds and flowers [18]:
1. Highly resistant varieties (damaged buds, flowers below 10%);  
2. Resistant varieties (no more than 25% of buds and flowers damaged);  
3. Medium resistant (25.1-50% of buds and flowers damaged);  
4. Weakly resistant (damage to buds, flowers 50.1 -75%);  
5. Non-resistant (more than 75% of buds and flowers damaged).

Statistical processing of the results was performed by the method of dispersion analysis (ANOVA) [19], to compare the degree of generative organs damage of different opening degrees (flowers, buds) of different ploidies varieties groups we used the non-parametric Mann — Whitney U-criterion [20, 21] using the MS Excel 2010 program. The value of the Mann — Whitney U-criterion was determined by the formula

\[ U_{exp} = n_1 \cdot n_2 + \frac{n_x (n_x + 1)}{2} - T_x \]  

\[ n_1 \] — the number of elements of the first sample;
\( n_2 \) — the number of elements of the second sample;
\( T_x \) — greater of the two rank sums

3 Results and discussions

3.1. Evaluation of apple varieties by stability of generative organs. Selection of freeze mode

The stability of the apple tree generative organs is largely dependent on the phase of their development and varietal features. Crop losses from spring frosts of different varieties can be up to 50—100% of the crop.

According to a number of researchers, damage to the elements of the flower depends on the degree of its opening: in buds, pistils are most sensitive to low temperatures. Critical at slow opening of the flower in cold weather was temperature from \(-3.9^\circ C\) \([22]\) to \(-3 \) — \(-5^\circ C\) \([23]\). According to other data, the limit of negative temperatures that pose a danger to closed, already pigmented apple tree buds is the air temperature \(-2.8^\circ C\) — \(-3.9^\circ C\), for open flowers \(-1.7^\circ C\) — \(-2.2^\circ C\) \([24, 25]\), according to other data — \(-4.2^\circ C\) — \(-5.3^\circ C\) for pigmented buds and \(-2.8^\circ C\) to \(-3.9^\circ C\) at the end of flowering \([15]\).

Earlier studies on the resistance of generative organs in 51 varieties of apple trees to spring frost by modelling damaging factors (2009, 2010, 2012 and 2013) showed significant differences in reaction to the freezing temperature from \(-2.0^\circ C\) to \(-6^\circ C\) depending on the variety and phase of flower development \([10, 11]\). At \(-2.0^\circ C\) the damage of pistils in open flowers and buds differed significantly in varieties (no lesion — Pervinka, Pamyat’ Khitrovo, Orlinka up to 58 — 90%, and 3n — Sinap orloviyskiy, Pamyat’ Semakini). When the freezing temperature was lowered to \(-3.5^\circ C\), the damage increased, significantly varying in grades and from the control Antonovka obyknovennaya (\(F_f>F_t\)). Slight damage (up to 25%) was seen in flowers and buds of varieties Vita, Delikates, Zhelannoye, Zaryanka, Kandil’ orloviyskiy, Kulikovskoye, Orlik, Transparent.

Further reduction of the freezing temperature to \(-5.0^\circ C\) and \(-6.0^\circ C\) proved to be detrimental for pistils in open flowers and buds of most varieties (damage 90-100%) as well as control Antonovka Obyknovennaya with insignificant differences (\(F_r>F_t\)).

Therefore, the freezing temperature \(-3.5^\circ C\) can be considered critical, because further lowering of the temperature increases the damage and smoothest differences in varieties (Figure 1).

![Figure 1. Degree of damage to apple tree flowers (2009-2010), %](image-url)
Artificial freezing of flowering branches in 2012 and 2013 confirmed the correctness of critical temperature selection to detect the resistance of generative organs of apple varieties to spring freezes (Figure 2).

![Figure 2](image)

**Fig. 2.** Damage to apple flower varieties (%), 2012

Freezing of flowers and buds in different phases of development allowed to identify 11 varieties of resistant (high resistant varieties not identified), 15 — medium resistant, 11 — weak and 14 — not resistant [26, 27].

From the studied foreign diploid (2n) varieties of apple trees were identified: Delikates with flowers resistant to low temperatures, Priam and Whelsi varieties — with medium-resistant, Melba, Fridom — with low-resistant and Liberti, Red free — with non-resistant flowers.

### 3.2. Identification of varieties reaction of different ploidy to low temperatures during flowering

There are reports of weak flowers resistance of triploid apple varieties [28]. In 2009 — 2013 studies, these data were confirmed: the triploid apple varieties included in the study showed weak flowers resistance (Darena, Nizkorosloye, Pamyat' Semakinu, Rozhdestvenskoye, Sinap orlovskiy, Yubilyar) with damage to open flowers at -3.5 of 93—100%. Among 2n, we have identified varieties with different resistance of generative organs, including resistant flower elements to critical temperatures at Antonovka obyknovennaya level and non-resistant, with damage over 75% of flowers — Belorussskoye sladkoye, Darunak, Krasa Sverdlovskia, Liberti, Nadzeyny, Pamyati Khitrovo, Redfri, Start.

In 2016, 2018, and 2020, studies were conducted on the resistance of generative organs in a wider set of 3n varietals compared to 2n varieties of the same age growing at the same site.

Artificial freezing of the apple tree flowering branches in 2016, 2018 and 2020 showed that when exposed to a temperature of -1.5°C, the pistils in the open flowers were slightly damaged, in the bud phase remained intact in most varieties. When exposed to temperature -2.0°C, the damage to pistils in the open flowers and buds was weak. Statistical analysis showed immaterial differences in damage to flowers and buds by grade at freezing temperatures -1.0°C and -2.0°C (F<sub>r</sub> < F<sub>t</sub>) at the level of statistical significance p = 0.05.

Modeling of freezing -3.5 °C showed increased damage to pistils in open flowers and buds with significant differences (F<sub>r</sub> > F<sub>t</sub>) (Table 2, figure 3, 4).
Table 2. Lesion of flowers and buds apple at a temperature -3.5°C (mean 2016, 2018, 2020)

| Varieties               | Damage to generative organs, % |         |         |         |
|-------------------------|---------------------------------|---------|---------|---------|
|                         | Flowers                        | Buds    | Average |
| Diploid varieties       |                                 |         |         |         |
| Antonovka obyknovennaya| 17.7 ± 3.4                      | 4.8 ±4.8| 11.3 ±3.4|
| Imant                   | 79.8 ± 10.7                     | 40.0 ±15.8| 59.9 ±11.5|
| Pamyat’ Kovalenko       | 65.5 ± 19.1                     | 9.1 ±6.1 | 37.3 ±10.7|
| 18-64-52                | 67.7 ± 16.6                     | 32.8 ±10.6| 50.3 ±13.4|
| ELS 31-15-126           | 47.6 ± 22.0                     | 14.2 ±9.8| 30.9 ±15.2|
| 31-35-58                | 60.4 ±19.5                      | 23.2 ±14.4| 41.9 ±11.5|
| ELS 32-6-37             | 42.8 ±13.7                      | 21.6 ±5.7 | 32.2 ±9.7|
| Elena                   | 59.9 ±19.8                      | 28.9 ±9.0 | 44.4 ±10.9|
| Average                 | 55.2                            | 20.2     | 38.5     |
| Triploid varieties      |                                 |         |         |         |
| ELS 29-44-94            | 83.3 ±8.3                       | 41.3 ±9.5| 62.3 ±3.5|
| ELS 31-2-15             | 88.7 ±1.1                       | 58.6 ±11.3| 68.1 ±5.2|
| ELS 31-2-48             | 86.9 ±10.1                      | 72.2 ±14.9| 81.2 ±8.7|
| ELS 31-2-102            | 99.1 ±0.6                       | 77.9 ±19.1| 88.5 ±9.5|
| ELS 30-30-30-114        | 80.7 ±3.4                       | 41.3 ±4.0 | 61.0 ±2.3|
| 30-32-88                | 92.8 ±4.2                       | 64.3 ±21.8| 78.5 ±13.0|
| Akademik Savel’ev       | 88.8 ±1.2                       | 56.2 ±17.5| 72.5 ±9.3|
| Average                 | 88.6                            | 57.2     | 72.9     |

\[ F_T > F_t \text{ at } p = 0.05 \]

Note: Statistical analysis showed immateriality of differences in damage to flowers and buds by varieties at freezing temperatures of minus 1.0°C and minus 2.0°C (Ff < Ft). At -3.5 °C differences are significant (Ff > Ft) at the level of statistical significance p = 0.05.

ELS — Elite seedling

Fig. 3. The degree of damage to the generative organs of the apple tree during artificial freezing, % (average for 2016, 2018, 2020 for groups 2n and 3n).

Significance of differences at the freezing temperature -3.5°C between a group of varieties with a 2n chromosomes set and a group of varieties — 3n is confirmed by the Mann — Whitney U-criterion at level of statistical significance p = 0.05. Damage of open
flowers in group 2n averaged to 55.2%, pistils — 20.2% and in group 3n — 88.6 and 57.2% respectively.

Critical temperature -3.5 °C on average for flowers and buds of diploid varieties suffered less damage (from 11.3% in Antonovka Obyknovenaya to 59.9% in Imant variety than triploid (from 61.0% for ELS 30-30-114 to 88.5% ELS 31-2-102) (Table 2)

At the same time, varieties in the diploid group vary significantly in the damage of flower elements — from 17.7% in Antonovka obyknovenaya to 79.8% in Imant variety and by buds — from 4.8% in Antonovka obyknovenaya to 32.8% — in 18-64-52. According to average indicators, varietal samples with 2n chromosomes are distributed as follows: resistant group — Antonovka obyknovenaya (damaged flowers and buds 11.3%), medium resistant — Pamyat' Kovalenko, ELS 31-15-126, ELS 32-6-37, 31-35-58, Elena (30.9 — 44.4%) and weakly resistant — 18-64-52 and Imant (50.3 — 59.9%) (Figure 5).

In all studied 3n varieties, the damage was significantly stronger: flowers were damaged from 80.7% to 99.1%, buds were damaged from 41 to 77.9%. On average in 3 years, no medium resistant and resistant samples were identified in the group of 3n varietal samples studied.

3n varieties Akademik Savel'ev and ELS 26-44-94. 30-30-114. 31-2-15 and selected seedling 30-32-88 showed weak resistance (damage to the flower elements averaged 61.0 — 72.5%); not resistant to critical freezing temperature during flowering with damage to pistils in buds and open flowers were elite seedlings 30-32-88, 31-2-48, 31-2-102 (78.5 — 88.5%) (Figure 4, 5).

Thus, a large diversity in the resistance degree of the generative sphere in the modeling of frosts during flowering in 2n varieties (from resistant to non-resistant) and a weaker resistance of the generative sphere in studied 3n apple varieties, in the group of which there was no resistant and medium-resistant variety specimen.

**Fig. 4.** Damage of hybrid form flowers 30-32-88 (3n) after artificial freezing, 2020

**Fig. 5.** Damage of diploid and triploid varieties of apple trees at -3.5 °C (2020)
4 Conclusions

As a result of the freezing modes modeling of flowers in different development phases, a critical temperature of -3.5 °C has been established to detect resistance of generative organs to spring frosts. Based on the analysis of the freezing data, a reliable difference in the varieties stability of different ploidiness is shown.

As a result of freezing modes modeling taking into account the critical temperature of -3.5 °C, the studied varietal samples were distributed into the groups of generative organs resistance during flowering in according to average damage to buds and flowers [18]:

1. Highly resistant varieties (buds, flowers damage below 10%) - not detected;
2. Resistant varieties (no more than 25% of buds and flowers damaged) — Antonovka obyknovenaya, Vita, Delikates, Zhelannoye, Zaryanka, Zdorov'ye, Kandil' orlovskiy, Kulikovskoye, Papirovka — all 2n;
3. Medium-resistant (damaged buds and flowers 25.1-50.0%) — Bolotovskoye, Veteran, Imrus, Yelena, Orlovskoye polosatoye, Orlik, Orlovim, Pamyat' voinu, Pamyat' Kovalenko, Pepin shafirnanny, Pervinka, Priam, Prishvinskoye, Radost' Nadezhdy, Ranneye aloye, Uelsi, ELS 32-6-37, 31-35-58 and 31-15-126 — all 2n;
4. Weakly resistant (bud, flower damage 50.1-75.0%) 2n — Bordovoye, Brusnichnoye, Ven'yaninovskoye, Imant, Melba, Orlinka, Pervinka, Svezhest', Yubilei Moskvy, Fridom, selected seedlings 18-64-52 and 3n — Akademik Savel'ev, Nizkorosloye, Sinap orlovskiy, Sinap orlovskiy, ELS 26-44-94, ELS 30-30-30-114, ELS 31-2-15;
5. Non-resistant (more than 75% buds and flowers damaged) 2n — Belorusskoye sladkoye, Darunak, Krasa Sverdlovskva, Liberti, Nadzevna, Pamyati Khitrovo, Redfri, Start and 3н — Darona, Nizkorosloye, Pamyat' Semakinu, Rozhdestvenskoye, Yubilyar, ELS 31-2-48, ELS 31-2-102, 30-32-88.

Varieties Bolotovskoe, Imrus, Veteran, Kulikovskoe, Orlik with resistance of the generative sphere to frost are recommended for intensive plantings.

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