Can patient-reported measurements of pain be used to improve cancer pain management? A systematic review and meta-analysis

Rosalind Adam, Christopher D Burton, Christine M Bond, Marijn de Bruin, Peter Murchie

ABSTRACT

Purpose Cancer pain is a distressing and complex experience. It is feasible that the systematic collection and feedback of patient-reported outcome measurements (PROMs) relating to pain could enhance cancer pain management. We aimed to conduct a systematic review of interventions in which patient-reported pain data were collected and fed back to patients and/or professionals in order to improve cancer pain control.

Methods MEDLINE, EMBASE and CINAHL databases were searched for randomised and non-randomised controlled trials in which patient-reported data were collected and fed back with the intention of improving pain management by adult patients or professionals. We conducted a narrative synthesis. We also conducted a meta-analysis of studies reporting pain intensity.

Results 29 reports from 22 trials of 20 interventions were included. PROM measures were used to alert physicians to poorly controlled pain, to target pain education and to link interventions with feedback of PROM data to patients and/or professionals in order to improve cancer pain control.

Conclusions Interventions that assess and feedback cancer pain data to patients and/or professionals have so far led to modest reductions in cancer pain intensity. Suggestions are given to inform and enhance future PROM feedback interventions.

INTRODUCTION

Pain is the most frequent complication of cancer. Approximately 40% of patients experience moderate-to-severe pain at diagnosis, rising to 70% at the end of life. Cancer pain control is frequently suboptimal, despite effective treatments being available. Under-reporting of pain by patients, inadequate communication about pain between patients and healthcare professionals, and inadequate assessment of pain by professionals are known to contribute to poor pain control.

Traditional clinical consultation models rely on a question and answer-based dialogue between the patient and professional during which patients are prompted to report and describe problems. This may underestimate pain for several reasons. Retrospective reports by patients are subject to recall bias, underestimation and imprecision. Patients may fail to report cancer pain if they expect that pain is an inevitable consequence of cancer, if they believe that pain is a useful indicator of disease activity, or if they fear that symptom discussions will shift the professional’s focus away from the treatment of disease. Pain can be a complex and subjective experience, and patients can have difficulties judging the validity of pain as a presenting symptom that warrants medical attention. Professionals may not ask about or adequately assess the details of the patient’s pain. Therefore, it is possible that the traditional consultation model could lead to specific deficiencies in cancer pain management.
The potential value of collecting patient-reported outcome measurements (PROMs) is increasingly being recognised in clinical practice. PROMs are defined as ‘measurements of any aspect of a patient’s health status that come directly from the patient, without interpretation of the patient’s response by a clinician or anyone else’. Patient-reported outcomes might be collected from patients via interviews, questionnaires or diaries. Recently, digital technology has enabled PROMs to be collected remotely via hand-held devices and web-based forms. It has been suggested that PROMs might have value in the provision of patient health status information to clinicians; monitoring response to treatments (and their side effects); detecting unrecognised problems; and improving health management behaviours by patients and professionals. In oncology, PROMs have been shown to improve patient satisfaction with their care and to increase the frequency of discussion of patient outcomes during consultations.

Despite the impact of pain on the well-being of patients with cancer and the potential value of using PROMs to enhance cancer pain management, it is currently unclear whether PROM interventions can have an impact on patient pain outcomes. This review aims to synthesise the evidence on interventions which have used patient-reported pain measurements to enhance the management of cancer-related pain by making these pain data available to patients and/or healthcare providers; to describe the interventions and their main components; and to determine whether the systematic collection of patient reported pain data can improve cancer pain outcomes.

METHODS

A systematic review was conducted to identify randomised controlled trials (RCTs) and controlled trials of interventions which involved the systematic collection of patient-reported measurements of pain related to cancer or its treatment. The review was conducted according to ‘the Preferred Reporting Items for Systematic reviews and Meta-Analyses’ (PRISMA) criteria. A review protocol was registered and is available at: http://www.crd.york.ac.uk/PROSPEROFILES/15217_PROTOCOL_20141027.pdf

Inclusion and exclusion criteria

This review considered RCT and non-RCT in which patient-reported measurements of pain were collected and fed back to patients and/or clinicians with the intention of improving cancer pain management behaviours by adult patients or professionals. It was judged that non-randomised studies were relevant to the assessment of PROM intervention components. Inclusion and exclusion criteria are summarised in table 1.

Search strategy

There were three groups of search terms relating to: cancer pain; self-report and measurement; and

| Table 1 Summary of inclusion and exclusion criteria |
|--------------------------------------------------|
| **Inclusion criteria**                          | **Exclusion criteria** |
| RCTs and controlled intervention trials. All comparators considered | Non-malignant pain |
| Adults aged 18 years and over                  | Cancer survivors without active disease |
| All cancer types, grades, stages and prognoses | Pain outcomes reported only within composite measures of quality of life or distress scores |
| Participants experiencing pain relating to cancer or its treatment (including anticancer therapies and surgical procedures) at enrolment, or who were considered to be at risk of such pain during the intervention period | |
| Intervention includes systematic collection of patient-reported pain data, alone or in combination with data on other symptoms or outcomes | |
| RCT, randomised controlled trial.               | |

behavioural change relating to pain management. Keywords and Boolean operators were explored and combined on the advice of a senior medical librarian to search MEDLINE, EMBASE and CINAHL databases from inception. Database searches took place in November and December 2014 and a MEDLINE search was updated in December 2015. Detailed search strategies and dates are shown in online supplementary appendix 1. Reference lists of two reviews of PROMs in oncology and all relevant full-text papers included in this review were searched for additional relevant titles.

Study selection

Study titles and then abstracts of relevant titles were screened independently by two authors (RA and CMB). Full texts were retrieved for all unique abstracts which were felt to be potentially relevant by either author, and these were reviewed independently against the inclusion and exclusion criteria by two authors (RA and one of CMB, CDB, PM and MdB). Any disagreement was resolved by discussion.

Risk of bias assessment

Risk of bias was assessed independently by two authors (RA and CDB) according to the Cochrane collaboration risk of bias tool and inter-rater reliability was assessed using Cohen’s κ statistic, calculated on Stata statistical software V.14.

Data extraction and synthesis

Data extraction was based on the Template for Intervention Description and Replication (TIDieR) checklist. Study authors were contacted by email where methodological or outcome data were missing from papers.
As specified in the protocol, we anticipated heterogeneity in interventions and reported outcomes and so carried out a narrative synthesis of the included studies. For those studies which reported outcomes for pain intensity using similar measures, we also conducted a meta-analysis. RevMan V.5 was used for statistical analysis, with a random-effects model in view of the clinical heterogeneity of studies.

RESULTS
A PRISMA diagram is shown in figure 1. In total, 3412 titles were identified by searching four databases and by screening reference lists. No new studies were identified in the updated MEDLINE search (December 2015); however, one new article was identified after the initial database searches which was linked to the research team of an earlier study. Forty-five full-text articles were assessed, of which 29 satisfied the inclusion and exclusion criteria and were included in the narrative synthesis.

Characteristics of the included studies
There were 29 reports of 22 unique trials of 20 interventions. Twenty trials were RCTs, and two were controlled trials. The trials were published between 1997 and 2015 and were conducted in the USA, the Netherlands, Norway, Canada, Germany and the UK (table 2). There were 5234 unique trial participants. Most studies were conducted in an oncology outpatient setting in patients with mixed cancer types (table 2).

Risk of bias in included studies
A Cochrane risk of bias summary assessment is shown in table 3. Inter-rater reliability for risk of bias assessment (κ) between the two reviewers was 0.84 (95% CI 0.75 to 0.88), suggesting high levels of agreement. The ‘blinding of participants and personnel’ category has been omitted from the summary assessment because the nature of the interventions meant that none of the included studies could have blinded the research participants. Only Wilkie et al. blinded...
## Table 2  Summary of studies

| Author, publication year, country, number of participants (n) | Clinical setting | Monitoring | PROM feedback mechanism (intervention group) |
|-------------------------------------------------------------|------------------|------------|------------------------------------------------|
| Anderson 2015,17 USA, n=60 | Outpatient oncology. Breast cancer | Automated telephone monitoring twice weekly for 8 weeks | Oncologist emailed if symptom reached thresholds. Symptom summaries given to oncologists before scheduled appointments |
| Aubin 2006,19 Canada, n=80 | Community palliative care. Mixed cancer types | Twice daily paper diary for 4 weeks | Patient instructed to contact their nurse if pain or analgesic use reached a set threshold. Nurse liaised with prescribing physician |
| Berry 2011,20 USA, n=660 (ESRA-C 1 intervention) | Outpatient oncology. Mixed cancer types | Preclinic on touch screen notebook computers on 2 occasions | Colour graphical summaries handed to the clinician before appointments or attached to clinical notes |
| Berry 2014,21 USA, n=752 (ESRA-C 2 intervention) | Outpatient oncology. Mixed cancer types | Internet-based form (completed at home or on clinic PCs) at 3 points over 8 weeks | Symptoms above a threshold automatically produced tailored coaching messages on how to describe the problem to the clinical team. PROM graphs and coaching messages could be viewed by the patient at any time |
| Bertsche 2009,23 Germany, n=100 | Inpatient oncology. Mixed cancer types | Daily inpatient assessment | Pain scores linked to algorithmic pain management instructions |
| Cleeland 2011,18 USA, n=100 | Postoperative outpatient. Primary lung cancer or lung metastases | Twice weekly automated telephone calls for 4 weeks | An email alert was sent to the advanced nurse practitioner if any symptoms were above a threshold. |
| De Wit 2001,24 the Netherlands, n=313, and Van Der Peet,40 2009, the Netherlands, n=120 | Community palliative care. Mixed cancer types | Twice daily paper pain diary for 2 months | Patient’s knowledge, attitude and pain ratings used to tailor education and advice about non-pharmacological strategies |
| Du Pen 1999,26 USA, n=81 | Outpatient oncology. Mixed cancer types | Daily paper diary for 3 months | Pain ratings, side effects and analgesic use mapped to algorithmic pain management guidelines for physicians |
| Given 2004,27 USA, n=237 | Outpatient oncology. Mixed cancer types | Fortnightly report to nurse (face-to-face and by telephone) over 20 weeks | Symptoms above a threshold lead the nurse to provide specific self-management instructions and coaching |
| Hoekstra 2006,28 the Netherlands, n=146 | Outpatient oncology. Breast cancer | Weekly ratings in a paper booklet | Patients were asked to bring the symptom monitor booklet to all clinical appointments. |
| Krvitz 2011,29-32 USA, n=307 | Outpatient oncology and palliative care. Recurrent or metastatic lung, breast, and upper gastrointestinal cancers | Questionnaire administered by telephone by a health educator on a single occasion prior to a clinic appointment | Health educator met with patients an hour before clinic appointments and used their PROM data to provide tailored pain education, correcting misconceptions, teaching self-management strategies and how to communicate with the physician. |
| Kroenke 2010,33 USA, n=405 | Outpatient oncology. Mixed cancer types | Automated telephone or online, twice weekly to monthly over 12 months | Nurse reviewed symptom reports, liaised with the patient’s oncologist and contacted the patient with treatment recommendations. |
| Miaskowski 2004,34 USA, n=174 and Rustoen 2014,39 Norway, n=179 (PRO-SELF intervention) | Outpatient oncology. Cancer with bony metastases | Daily paper diary for 6 weeks | PROM data used to tailor education and coaching. Patients taught to use a weekly pill box, and to use a specific script to communicate with their physician about unrelieved pain and the need for a change in their medication. |
| Mooney 2014,35 USA, n=250 | Outpatient oncology. Mixed cancer types | Daily automated telephone assessment for 45 days | Automated alerts faxed or emailed to the patient’s oncologist or nurse if symptoms or trends in symptoms reached a threshold. |
| Post 2013,36 USA, n=50 | Outpatient oncology. Breast cancer | Weekly on a PDA over 160 days. | Patients asked to view videos on the PDA about how to communicate about symptoms and to bring the PDA to clinic appointments. Professionals viewed summary summaries on the PDA and a printed output was added to clinic notes. |
| Ruland 2010,37 Norway, n=145 (CHOICE ITPA intervention) | Inpatient and outpatient oncology. Haematological malignancies | Preclinic assessments and daily during inpatient admissions over 1 year | Symptom summaries printed and added to clinical notes to be reviewed by the treating physician |
| Trowbridge 1997,40 USA, n=510 | Outpatient oncology. Recurrent or metastatic cancer | Questionnaire immediately before a clinic appointment | Summary sheet provided to oncologist before the appointment |

Continued
treated physicians and instructed patient’s not to take their pain tools to clinic appointments; however, the remainder of studies expected physicians to act on patient-reported data, and therefore treating physicians tended not to be blinded. In some studies controls also monitored symptoms without feedback to clinicians, and in the remainder controls received usual care without additional pain monitoring.

The results of four studies should be interpreted with caution. Aubin et al. conducted a non-randomised study which had high dropouts due to death and hospital admission. The study by Bertsche et al. was also a non-randomised trial. Methodological details were lacking in the studies by Trowbridge et al and Vallières et al and the risk of bias in these studies was unclear.
Theory, rationale and intervention components

The interventions and their components are summarised in table 2. Wilkie et al\(^{45}\) based their coaching intervention on Johnson’s\(^{46}\) behavioural system model for nursing practice. No other interventions used a specific behavioural theory to guide development, although several trials\(^{29} 34 39\) used self-efficacy and academic detailing theories to inform their interventions.

PROM data collection

A variety of formats were used to allow patients to report pain and other symptoms. Nine trials used pen and paper,\(^{19} 23 25 26 28 34 40 45\) four used touch screen devices or personal digital assistants to collect the data,\(^{20} 36 37 41\) three used automated telephone monitoring,\(^{17} 18 35\) one used web-based systems,\(^{21}\) and in two trials, the patient was interviewed by a nurse\(^{27}\) or a health educator\(^{29}\) for the data. One study offered a choice between automated telephone monitoring or online monitoring.\(^{33}\)

Pain and symptom monitoring took place immediately before planned outpatient visits in five studies without the option of home symptom monitoring,\(^{20} 29 37 40 42\) and one study\(^{23}\) collected PROMs during an inpatient stay. The remaining studies offered the ability to monitor symptoms at home as required, or at set intervals ranging from twice daily to monthly.

Eight out of 22 studies focused on pain and analgesic monitoring alone and the remainder involved other PROM measures such as mood, quality of life, distress, and analgesic usage. Pain was often monitored alongside other physical symptoms including: nausea, vomiting, constipation, diarrhoea, fatigue, appetite loss, sleep disturbance, cough, breathlessness, fever and dry mouth.

PROM data usage and feedback mechanisms

The patient-reported outcome data were used in a variety of ways. Summary data were given to a clinician in advance of a consultation in eight studies.\(^{17} 20 21 28 36 37 40 42\) None of the clinicians in these studies were given specific instructions about how to use the data except in the study by Vallières et al\(^{41}\) in which clinicians were asked to alter analgesics according to the WHO’s analgesic ladder.\(^{34}\)

Five studies\(^{17} 21 27 29 34\) used the patient-generated data to target education on analgesic use, self-management skills and communicating about pain. Berry et al\(^{23}\) embedded automated tailored coaching messages into their web-based intervention. The coaching messages typically focused on how to communicate about unresolved symptoms with professionals. Four interventions\(^{17} 18 27 35\) contained automatic alerts to physicians based on predetermined symptom thresholds. One study\(^{19}\) also used a symptom threshold concept within their paper diary intervention, instructing patients to contact their nurse if pain intensity or analgesic use crossed a threshold. Four studies\(^{23} 26 27 33\) linked patient-reported data to specific management algorithms to support clinical decision-making.

Intervention fidelity

Several interventions were not delivered as designed. Mooney et al\(^{35}\) reported that only 20 of 167 (12%) automated alerts to physicians of symptoms exceeding a threshold resulted in a provider-initiated unscheduled contact. Hoekstra et al\(^{25}\) reported that despite patients being advised to take their symptom monitor to all medical appointments, it was used in only 232 of 1291 (18%) consultations. Van der Peet et al\(^{44}\) found that 22 of 37 (59%) written recommendations to physicians advising medication changes were ignored. In comparison, one study by Bertsche et al\(^{23}\) found that algorithm-derived treatment recommendations were fully accepted by physicians in 85% of cases.

Quantitative assessment of changes in pain intensity

Pain was self-rated on a numerical rating out of 10 by intervention patients and controls at baseline and the end of the study in 15 trials (Post et al\(^{40}\) provided previously unpublished data to allow comparison of effect size in this review). Seven studies\(^{19} 26 33 36 41 44\) rated pain using the Brief Pain Inventory, one\(^{24}\) used measures from the Amsterdam Pain Management Index, one study\(^{17}\) used the MD Anderson symptom inventory and one study\(^{45}\) used a validated 10 cm visual analogue scale. Five trials\(^{28} 29 34 35 39\) used simple non-validated numerical pain rating scales out of 10 points.

Forest plots summarising average pain intensity across 12 trials, and present pain across 3 trials are shown in figures 2 and 3. Average pain refers to how a patient feels their pain has been overall and is a specific item in the Brief Pain Inventory. Studies which did not use the Brief Pain Inventory but provided a report of overall/cumulative pain severity as reported by the patient have been considered here under the heading of average pain intensity.

A statistically significant reduction in average pain intensity was found of around half a point out of 10, mean difference \(-0.59\) (95% CI \(-0.87\) to \(-0.30\)). Removing the non-randomised study by Aubin et al\(^{19}\) from the meta-analysis did not significantly alter this result (mean difference \(-0.58\) (95% CI \(-0.90\) to \(-0.26\)). The I\(^2\) statistic was 46% indicating moderate heterogeneity, which was expected in view of the heterogeneity of the interventions. One study by Mooney et al\(^{35}\) which had problems with fidelity appeared to be an outlier on the forest plot. A sensitivity analysis with this removed reduced the I\(^2\) statistic to 24%.

Three studies reported ‘present’ pain intensity, that is, pain at the moment that it was being reported by the patient. There was no significant difference in present...
pain intensity between control and intervention groups, mean difference −0.20 (95% CI −0.89 to 0.49).

Narrative summary of other pain-related outcomes
Several studies included pain-related outcome measures other than pain intensity. Full details of the results of these outcome measures are included as an online supplementary table in appendix 2. Six studies (detailed in 10 reports) considered the effect of the PROMs on the clinical consultation.20 22 29–32 37 42–43 45 Interventions were associated with more symptoms being reported and/or more discussions specifically about pain.

There was no evidence that opioid prescribing or the pain management index (an estimate of adequacy of analgesic prescription) was improved in the intervention groups compared with controls.17 34 39 40 45 However, one study by Bertsche et al23 found significant improvements in guideline adherence over the intervention period.

Two studies17 18 reported reductions in the number of pain threshold events over time in the intervention group compared with the control group, but these reductions only reached statistical significance in the study by Cleeland et al.18 The most frequent clinical response to pain threshold alerts in both studies17 18 was to reinforce existing management strategies.

DISCUSSION
Main findings
Feedback based on patient-reported pain outcomes has been used to effect changes in pain management in four main ways: (1) to provide reports about pain and additional symptoms to professionals (with the intention of increasing professional awareness of unrelieved pain and other problems); (2) to tailor patient pain education about self-management strategies and how to communicate about pain; (3) to prompt contact between a patient and professional when pain is above a set threshold; and (4) to link pain treatments to the severity of pain experienced by the patient via algorithmic management guidelines. Such interventions currently have a statistically significant but small effect (<1 point on a 0–10 points rating scale) on patient-reported average pain intensity.

Previous reviews have shown that PROMs in oncology can improve patient satisfaction with care and consultation outcomes. This is the first review to have shown a significant impact of PROMs on a symptom outcome. However, it is accepted that for analgesics, patients desire reductions in pain of at least 50%, ideally experiencing no worse than mild pain.47 A half-point improvement on a 10-point scale is not of such a magnitude. However, as monitoring pain and feeding this back to patients and/or professionals is fairly simple, the technique should be considered as part of more comprehensive programmes to tackle cancer pain.

The process evaluations described in three studies suggested that intervention fidelity was suboptimal,28 35 44 which is likely to have reduced the effectiveness of interventions. Physicians failed to respond to symptom alerts and patients failed to take their data to consultations. Moreover, making professionals
aware of high levels of patient-reported pain did not necessarily result in changes to analgesic prescribing. It is unclear from the evidence in this review as to why this might be the case. Previous studies have suggested that physicians can have a preference for their own judgement of symptoms over formal PROM measures. Another possibility is that numerical ratings of pain fail to take into consideration the complexity of pain experiences and individual patient preferences for pain management, which can become more apparent during the clinical consultation. Qualitative studies have shown that patients often manage pain around an acceptable level, and make trade-offs between opioid side effects, physical activity, cognitive function and pain relief. The interventions reviewed have not captured this complexity.

Strengths and limitations
This review was systematically conducted and identified trials spanning three decades. Twenty of the 22 trials included were RCTs and narrative description of these trials has allowed the components of interventions to be characterised. Despite the use of different measures of pain, we were able to obtain and combine pain data from 15 studies to allow for a meta-analysis of PROMs on clinically relevant outcomes. The main limitation of this review is that there were problems with intervention and trial description in several trials (table 3) which could have introduced bias. In addition, it is important to note that pain measurement was not the principal focus of every study included in this review. Some trials collected a range of symptoms and quality of life data including pain, and fed that back to patients and/or professionals. However, in all trials, pain was specifically monitored and pain-related outcomes were reported within the results, enabling comparison of pain data within this review.

Implications for practice, policy and research
Interventions which use PROMs to inform cancer pain management by patients and professionals show promise, but their usefulness and impact on pain might be enhanced if interventions are better designed and delivered. Based on the narrative review and considering the main components described by original study authors, we formulated a summary of the key steps that are necessary in order for these type of interventions to be effective (see figure 4). Arguably, a key component is the feedback process between patients and professionals and this requires further attention. The majority of studies in this review presented professionals with pain measures or threshold alerts without any instructions on how these measures should be used. This represents a missed opportunity since evidence-based cancer pain management guidelines exist to guide action.

CONCLUSIONS
Interventions which have used patient-reported measurements to enhance the management of cancer-related pain have achieved modest reductions in cancer pain intensity. The studies demonstrate that patients with cancer can provide their own data to guide management. The challenges are to provide effective transfer of information and to ensure clinicians act on this information in order to improve pain control.

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Contributors RA was involved in the design of this review, carried out database searches, assessed studies for inclusion in the review, performed data extraction, assessed risk of bias and was involved in the synthesis of results. CDB was involved in the design of this review, assessed studies for inclusion in the review, assessed risk of bias of included studies, and contributed to drafting and revising the article critically. CMB was involved in the design of this review, assessed studies for inclusion in the review, and contributed to drafting and revising the article critically. MdB was involved in the design of this review, assessed studies for inclusion in the review, and contributed to drafting and revising the article critically. PM was involved in the design of this review, assessed studies for inclusion in the review, and contributed to drafting and revising the article critically.

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