Intrinsic Vertebral Markers for Spinal Level Localization in Anterior Cervical Spine Surgery: A Preliminary Report

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\textbf{Study Design:} Prospective clinical study.

\textbf{Purpose:} To observe the usefulness of anterior cervical osteophytes as intrinsic markers for spinal level localization (SLL) during sub-axial cervical spinal surgery via the anterior approach.

\textbf{Overview of Literature:} Various landmarks, such as the mandibular angle, hyoid bone, thyroid cartilage, first cricoid ring, and C6 carotid tubercle, are used for gross cervical SLL; however, none are used during cervical spinal surgery via the anterior approach. We present our preliminary assessment of SLL over anterior vertebral surfaces (i.e., intrinsic markers) in 48 consecutive cases of anterior cervical spinal surgeries for the disc-osteophyte complex (DOC) in degenerative diseases and granulation or tumor tissue associated with infectious or neoplastic diseases, respectively, at an ill-equipped center.

\textbf{Methods:} This prospective study on patients undergoing anterior cervical surgery for various sub-axial cervical spinal pathologies aimed to evaluate the feasibility and accuracy of SLL via intraoperative palpation of disease-related morphological changes on anterior vertebral surfaces visible on preoperative midline sagittal T1/2-weighted magnetic resonance images.

\textbf{Results:} During a 3-year period, 48 patients (38 males, 10 females; average age, 43.58 years) who underwent surgery via the anterior approach for various sub-axial cervical spinal pathologies, including degenerative disease (n= 42), tubercular infection (Pott’s disease; n=3), traumatic prolapsed disc (n=2), and a metastatic lesion from thyroid carcinoma (n=1), comprised the study group. Intrinsic marker palpation yielded accurate SLL in 79% of patients (n=38). Among those with degenerative diseases (n=42), intrinsic marker palpation yielded accurate SLL in 76% of patients (n=32).

\textbf{Conclusions:} Intrinsic marker palpation is an attractive potential adjunct for SLL during cervical spinal surgeries via the anterior approach in well-selected patients at ill-equipped centers (e.g., those found in developing countries). This technique may prove helpful when radiographic visualization is occasionally inadequate.

\textbf{Keywords:} Cervical Spondylosis; Spine; Degenerative disease; Osteophyte; Herniated disc

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**Introduction**

For at least three decades, the anterior cervical approach has been used in the surgical treatment of various pathologies, particularly for degenerative diseases of the cervical spine [1]. The anterior approach is advantageous because it allows better access to the spine [2]. This approach grants surgical access to almost the entire cervical spine and often helps maintain the normal spinal curvature [2]. Although external landmarks can be used to estimate a general orientation along the cervical spine, conventional or digital X-ray or fluoroscopy is used for intraoperative spinal level localization (SLL) [3]. The three-dimensional techniques of radiography and intraoperative computed tomography (CT) are relatively new in the field of SLL [4,5]. These newer technologies have addressed the occasional challenges of SLL encountered in patients with short necks and lower cervical spinal diseases in whom earlier methods failed due to the shadowing effects of the shoulders in lateral projections [6]. The use of intraoperative radiography is the most important factor in avoiding surgical treatment of the wrong spinal level [7]. However, many hospitals and institutes, particularly those located in peripheral regions of developing countries, do not have access to the aforementioned radiographic localization equipment [8]. Although various cervical landmarks have been reported, including the mandibular angle, hyoid bone, thyroid cartilage, and first cricoid ring, the C6 carotid tubercle is the only spinal/vertebral landmark that has been studied with respect to SLL [9]. In other words, none of the studied anterior vertebral/intervertebral surface landmarks, except the C6 carotid tubercle, have been used for SLL [10]. We present our preliminary report of a prospective study of an assessment of anterior vertebral surfaces with the disc-osteophyte complex (DOC), observed in cases of degenerative diseases, and granulation or tumor tissue, observed in cases of infective or neoplastic diseases, respectively, in 48 consecutive patients treated via anterior cervical spinal surgeries at an ill-equipped center.

**Materials and Methods**

At our center, we used a mobile X-ray unit (high frequency, 150 mA; Allengers Medical Systems Ltd., Chandigarh, India) for SLL, given the unavailability of digital C-arm or fluoroscopy equipment. We observed time intervals of approximately 25 minutes between radiographic exposure and arrival of X-ray films in the operating room (OR). This interval led to the unnecessary prolongation of anesthesia and overall surgical duration. Therefore, we prospectively designed this study to evaluate the feasibility and accuracy of SLL via intraoperative palpation of disease-related morphological changes on anterior vertebral surfaces visible on preoperative midline sagittal T1/2-weighted magnetic resonance (MR) images. Our facility does not have an MR imaging facility, and MR imaging is performed at private sector facilities outside the premise of our center. All patients provided informed consent prior to their inclusion.

The inclusion criteria were as follows:

1. Various pathologies for which sub-axial cervical spinal surgery through an anterior approach was needed.

2. Consent to undergo surgeries at the available facilities.

Preoperatively, midline sagittal T1/2-weighted MR images of the cervical spine were evaluated in collaboration with a neuroradiologist; special attention was given to the morphologies of anterior vertebral body surfaces, intervertebral spaces (e.g., disc bulges), and cervical osteophytes at the disease level and adjacent levels. Distinct findings on the midlines of anterior surfaces, such as DOC, granulation, or tumor tissue, were considered as intrinsic markers. A standard anterior cervical approach was adopted; right transverse (<2-level surgeries) or oblique (>2-level surgeries) incisions were made according to the target spinal level, without radiography [11]. Right-side incisions were made on the upper, middle and lower cervical creases for the C3–4, C5–6, and C6–7 levels, respectively. During surgery, following dissection up to the prevertebral fascia, the midline was identified between the bilateral longus colli muscles. Exposed vertebral bodies and intervertebral spaces in the midline region were palpated by the main surgeon (D.K.J.) and an assistant (resident). The findings were matched with those observed on midline sagittal T1/2-weighted MR images. Depending on palpation findings, the surgical level was identified and a lateral radiograph was taken via a mobile X-ray unit after placing a 16-gauge needle in the disc space. Further surgery was performed only after radiographic confirmation of the disease level (i.e., receipt of X-ray film in the OR). Palpation findings and SLL accuracy via anterior vertebral surface palpation were noted in each case.

Repeat X-ray or CT scans (for lower cervical levels where X-rays were inconclusive) were performed on postoperative day 1 to further confirm the surgery level and implant...
| Serial no. | Age (yr) | Sex | Diagnosis | Surgical procedure performed | Intrinsic markers | Duration of symptoms (mo) | Nurick Score |
|-----------|----------|-----|-----------|------------------------------|------------------|--------------------------|-------------|
| 1         | 35       | M   | C6–7 PIVD | C6–7 Smith Robinson's operation with iliac crest autograft | N                | 3                        | 3           |
| 2         | 42       | M   | C5–6 PIVD | C5–6 Smith Robinson's operation with iliac crest autograft | N                | 12                       | 2           |
| 3         | 60       | M   | C3–4 PIVD | C3–4 Smith Robinson's operation with iliac crest autograft | S                | 24                       | 4           |
| 4         | 36       | M   | C5–6 PIVD | C5–6 Smith Robinson's operation with iliac crest autograft | B                | 24                       | 3           |
| 5         | 25       | M   | C5–6 PIVD | C5–6 Smith Robinson's operation with iliac crest autograft | S                | 1.5                      | 3           |
| 6         | 40       | M   | C3–4 PIVD | C3–4 Smith Robinson's operation | BL               | 1                        | 3           |
| 7         | 50       | M   | C4–5 Potts spine with cord compression | C4–5 Corpectomy with C3–6 fixation with titanium cage and plates with HAC | S                | 2                        | 4           |
| 8         | 45       | M   | C5–6 PIVD | C5–6 Smith Robinson's operation with PEEK with HAC graft | BL               | 3                        | 3           |
| 9         | 32       | M   | C5–7 PIVD | C5–6, 6–7 Smith Robinson's operation with PEEK & Zero-P grafting | BL               | 60                       | 2           |
| 10        | 45       | M   | C5–6 PIVD | C5–6 Smith Robinson's operation with iliac crest autograft | S                | 1.5                      | 4           |
| 11        | 50       | F   | C5–6 PIVD | C5–6 Smith Robinson's operation with iliac crest autograft | S                | 6                        | 2           |
| 12        | 35       | M   | C4–5 PIVD | C4–5 Smith Robinson's operation with iliac crest autograft | BL               | 3                        | 3           |
| 13        | 45       | F   | C5–6 PIVD | C5–6 Smith Robinson's operation with iliac crest autograft | BL               | 12                       | 3           |
| 14        | 41       | F   | C4–5, 5–6 PIVD | C4–5, 5–6 Smith Robinson's operation with iliac crest autograft | BL               | 2                        | 2           |
| 15        | 62       | M   | C3–4 PIVD | C3–4 Smith Robinson's operation with iliac crest autograft | S                | 4                        | 3           |
| 16        | 38       | M   | C5–6 PIVD | C5–6 Smith Robinson's operation with iliac crest autograft | S                | 2                        | 2           |
| 17        | 53       | M   | C5–6 Traumatic PIVD | C5–6 Smith Robinson's operation with iliac crest autograft | S                | 3                        | 4           |
| 18        | 33       | F   | C5–6 PIVD | C5–6 Smith Robinson's operation with iliac crest autograft | BL               | 0.5                      | 2           |
| 19        | 60       | M   | C3–4, 4–5 PIVD | C3–4, 4–5 Smith Robinson's operation with iliac crest autograft | BL               | 8                        | 4           |
| 20        | 55       | M   | C5 Potts spine | C5 Corpectomy with C4–6 fusion and fixation with titanium cage and plates with HAC | S                | 1                        | 4           |
| 21        | 61       | F   | C5–6 PIVD | C5–6 Smith Robinson's operation with iliac crest autograft | B                | 10                       | 3           |
| 22        | 40       | F   | C5–6 PIVD | C5–6 Smith Robinson's operation with PEEK graft | BL               | 3                        | 3           |
| 23        | 61       | M   | C4–5–6 PIVD | C4–5, 5–6 Smith Robinson's operation with iliac crest autograft | S                | 1                        | 3           |
| 24        | 56       | F   | C7 Thyroid secondary | C7 Vertebrectomy with C6–D1 fusion and fixation with titanium cage and plates with HAC | S                | 2                        | 3           |
| 25        | 63       | M   | C5–6 PIVD | C5–6 Anterior discectomy with fusion and fixation with PEEK and HAC granules | BL               | 1                        | 4           |
| 26        | 25       | M   | C5–6 PIVD | C5–6 Smith Robinson's operation with iliac crest autograft | B                | 3                        | 4           |
| 27        | 59       | M   | C5–6 PIVD | C5–6 Corpectomy with fusion and fixation of C4 and C7 by titanium cage and plates with HAC | S                | 2                        | 4           |
| 28        | 40       | M   | C4–5 PIVD | C4–5 Anterior discectomy with fusion with HAC with collagen block | S                | 2                        | 4           |
| 29        | 52       | M   | C5–6, C6–7 PIVD | C5–6, 6–7 Anterior discectomy with fusion by iliac crest autograft | BL               | 4                        | 3           |
| 30        | 51       | F   | C5–6 Right para-central PIVD | C5–6 Anterior discectomy with iliac crest autograft | S                | 4                        | 2           |

(Continued to the next page)
position used for fusion and fixation.

Patients were categorized into five groups based on preoperative MR images: group 1, intrinsic marker at the disease level; group 2, intrinsic marker at one level above; group 3, intrinsic marker at one level below; group 4, intrinsic marker at disease or adjacent level, but not distinctive; group 5, no intrinsic marker at disease or adjacent level, patients with no intrinsic markers (group 5) were also included in the observation of incidence.

For further analysis, the study subjects were classified into two groups as follows: group A, intrinsic marker at the disease level (group 1); and group B, intrinsic marker not at the disease level (groups 2, 3, 4, and 5). As all studied variables (age, Nurick score, and duration) were continuous, Student's t-test for independent samples and the Mann-Whitney U test were used where appropriate.

**Results**

Forty-eight consecutive patients who met the inclusion criteria of various sub-axial cervical spinal pathologies during the last 3 years and required surgery via the anterior approach comprised the study group (Table 1). The patients included 38 men and 10 women with ages...
ranging from 22 to 63 years (average, 43.58 years). The most common pathology was degenerative disease (n=42), followed by Pott’s disease (n=3), traumatic prolapsed disc (n=2), and a metastatic lesion from thyroid carcinoma (n=1). Various surgical procedures were performed via the anterior approach, including decompression, spinal alignment, and fusion with or without fixation, as per the indications (Table 1).

Our results are summarized in Table 2. Overall, distinct intrinsic markers were palpated at the disease level, at one level above, and at one level below in 62.5% (n=30), 4.17% (n=2), and 12.5% (n=6) of patients, respectively. Intrinsic markers were present, but not distinctively palpable, in 18.75% (n=9) of patients and were absent in the remaining one patient (2.08%). Of the 42 patients with degenerative diseases, midline anterior vertebral surface intrinsic markers (Fig. 1) were palpated at the disease level, one level above, and one level below in 57.14% (n=24), 4.76% (n=2), and 14.29% (n=6) of patients, respectively. Among the nine patients (21.43%) with degenerative diseases, DOC caused minimal bulges that could not be differentiated by palpation from adjacent levels (Fig. 2); as noted above, one patient (2.38%) had no intrinsic marker. A disrupted anterior longitudinal ligament, together with extruded disc material, tubercular granulation tissue, and highly vascular pink soft tissue, was observed over the anterior vertebral surfaces, along with vertebral destruction, in patients suffering from traumatic disc disease (n=2), Pott’s disease (n=3), and a metastatic lesion from thyroid carcinoma (n=1), respectively (Fig. 3); SLL was straightforward in all these cases (n=6). There were no differences in the interpretation of palpation findings between the surgeons with respect to SLL, except among patients in group 4 (n=9). Overall, SLL via intrinsic marker palpation was accurate in 79.2% of patients (n=38) from groups 1, 2, and 3 but was inconclusive because of mini-

| Serial no. | Group | No. of cases (n=48) |
|------------|-------|---------------------|
| 1          | Group 1: intrinsic marker at the level of disease | 30 |
| 2          | Group 2: intrinsic marker at 1 level above | 2 |
| 3          | Group 3: intrinsic marker at 1 level below | 6 |
| 4          | Group 4: intrinsic marker at or adjacent level, but not distinctive | 9 |
| 5          | Group 5: no intrinsic marker at or adjacent level | 1 |

SLL, spinal level localization.

![Fig. 1](image1.png) (A) C5–6 prolapsed intervertebral disc with anterior cord compression. (B) Outline of an anterior vertebral surface, showing an anterior bulge (arrow) of the C5–6 inter-space due to a disc-osteophyte complex.

![Fig. 2](image2.png) (A) C5–6 prolapsed intervertebral disc causing anterior cord compression with hyperintensity in the cord, suggestive of compressive myelopathy/cord edema. (B) Outline of an anterior vertebral surface, showing only a minimal anterior bulge at the C5–6 interspace.
mal or absent intrinsic markers in the remaining 20.8% of patients (n=10) from groups 4 and 5. Among the patient subset with degenerative diseases (n=42), SLL via intrinsic marker palpation was accurate in 76.2% of patients (n=32) but inconclusive in 23.8% of patients (n=10). After excluding patients with degenerative diseases, SLL via intrinsic marker palpation yielded conclusive results in the remaining six patients, whose presenting conditions included traumatic (n=2), infective (n=3), or neoplastic (n=1) pathologies.

Table 3 demonstrates that the average patient age (±standard deviation) was 43.58±11.54 years. The approximate mean severity score (Nurick score) was 3±0.77, whereas the average disease duration was 6±10.13 months. Table 4 demonstrates that the average age in group A (45.53±11.06 years) was higher than that in group B (40.33±11.90 years), although this difference was not statistically significant (p>0.05). The mean Nurick scores of both groups (3.10±0.80 and 3.06±0.73) were similar (p>0.05), whereas the average disease duration in group A (4.22±6.78 months) was considerably shorter than that in group B (7.89±14.14 months), with high variability in both groups; however, this difference was not statistically significant (p>0.05).

**Discussion**

Degenerative cervical spine diseases are characterized by changes in spinal alignment, progressive changes in biological properties of the disc and annulus, changes in the anterior and posterior longitudinal ligaments, and the formation of osteophytes all around the cervical spine vertebral bodies, leading to neural and vascular compression [12]. The resulting bony spurs may form along the ventral or dorsal margin of the cervical spine. Posterior osteophytes have been studied in detail, mainly because of their proximity to the neural foramina and cord and frequent tendency to cause neuropathy and/or myelopathy; however, anterior osteophytes are rarely mentioned in the literature [6,13]. Brain and Colleagues [14,15] suggested that clinical outcomes of cervical spondylotic myelopathy resulted from disc protrusion, osteophyte formation, and associated soft tissue abnormalities. In most instances, these formations extend only a few millimeters from each body [16]. An increase in joint motion causes osteophyte growth acceleration, which is most pronounced at the C5–C6 and C6–C7 levels [15–19]. These two levels are also the most often affected by spondylosis, with the C6–C7 level more commonly affected than the C5–C6 level [20]. Normal spinal cord movement is affected by ventral osteophytes,
causing the occurrence of ventral deformities [21,22]. Bony vertebrae respond to variations in strain energy density and stress, which may induce a remodeling process and lead to osteophyte formation. Further increases in the strain energy density and stress have been observed in the anterior region of the vertebral cortex compared to the posterior region and may correlate with the presence of anterior osteophytes in the cervical vertebral column, particularly at the diseased/symptomatic level [23,24]. Therefore, we assumed that these changes in the anterior region of the cortex facilitate intraoperative identification of the target spinal level via palpation in patients with degenerative diseases. The presence of distinct intrinsic markers conclusive for SLL in 79.2% of our study group is noteworthy and demonstrates the potential of SLL.

In anterior cervical spinal surgeries, the pre-vertebral fascia, a thin and transparent layer in subjects not affected by disease, is exposed after the initial dissection. In the midline between the bilateral longus colli muscles, the surgeon can see and palpate structures under the pre-vertebral fascia, including the anterior longitudinal ligament, anterior surfaces of the vertebral bodies, and annular ligaments, along with disc bulges. The anterior vertebral column is involved in various infective or neoplastic diseases of the cervical spine, leading to changes over the anterior vertebral surfaces [23]. During surgery, these lesions are visible under the prevertebral fascia and can be palpated for SLL. These obvious markers of neoplastic or infective diseases involving the anterior column are routinely examined in detail on MR images for the purposes of diagnosis and surgical planning. Although CT scan images can better delineate the bony outlines of vertebrae, the pressure required to palpate bony outlines may not be safe for patients with diseases causing spinal instability and soft tissue lesions over anterior vertebral surfaces [25]. In addition, intrinsic markers visible on MR images represent a combination of bony and soft tissue structures that form the visible, palpable anterior vertebral surface under the pre-vertebral fascia [25]. In a total of six patients with traumatic, infectious (Pott’s disease), and neoplastic (metastatic) lesions, intrinsic markers comprising soft tissue lesions were very obvious under the pre-vertebral fascia. Although some reports have described the involvement of such lesions with the prevertebral fascia, their use for intraoperative SLL has not previously been described [23,25].

Since its introduction, radiographic localization of the spinal level has become a routine practice during anterior cervical spinal surgery. Posterior cervical spinal surgeries also conventionally use the C2 and C7 spinal levels for SLL. Although most developing countries have some outstanding centers of excellence, these state-of-the-art facilities are few and far between, and suburban and rural areas continue to have very limited direct access even to primary general neurosurgical services [8]. Recent reports have shown that significant numbers of community health centers in rural areas of developing countries do not have X-ray facilities [8]. Given the disparities in available public sector healthcare infrastructure and human resources in most developing countries, many socioeconomically poor patients suffering from various cervical spinal pathologies remain untreated because of the high expenses in private sector hospitals or long waiting times at overburdened public sector hospitals [8]. SLL via intrinsic marker palpation will enable many spinal/neurosurgeons at ill-equipped centers to perform anterior cervical spinal surgeries in selected patients with distinct intrinsic markers. Although this practice may sound impractical in the current era, it is likely to help the poorest patients in developing countries who could lose their livelihood because of endemic tuberculosis or degenerative diseases of the cervical spine.

The use of surface landmarks, such as the mandibular angle, hyoid bone, thyroid cartilage, first cricoid ring, and C6 carotid tubercle, as general reference points for SLL has been reported in the literature; however, these landmarks do not correspond to the exact cervical spine levels [9,10,26]. Although these landmarks can facilitate skin incision placement, definitive SLL cannot be based on these landmarks alone. Except for the C6 tubercle, positions of all these surface landmarks are likely to change with respect to shifts in the vertebral body positions caused by head and neck movements [10]. Despite various reports on these landmarks, observations vary significantly depending on the patients’ age, sex, and somatometric measurements [9,10,26]. However, none of these factors affect intrinsic markers, which are located directly on the vertebral body. We consider the findings of palpation to be subjective and note that experience in the utilization of this technique with simultaneous radiographic localization in a few cases, particularly during the training period, will help young spinal surgeons and neurosurgeons acknowledge the utility of this technique and select appropriate cases. Although an older age and short
symptom duration appeared to be associated with the presence of same-level palpable intrinsic markers/DOCs in our study, these associations were not significant, and a larger number of patients may be needed to draw definite conclusions.

After the lumbar spine, the cervical spine is the second most common site of wrong-level spinal surgery; however, the exact incidence is unknown because of medicolegal implications [20]. The Joint Commission (JCAHO) Protocol, SMaX Program [7], and IRACE are various protocols aimed at preventing wrong-level surgeries, and all include intraoperative radiography for SLL as a uniform constituent. However, intraoperative radiography does not always guarantee identification of the correct surgical level [27]. The limitations of intraoperative radiography include inadequate radiological visualization, which is common in the lower cervical spine because of the anatomical relationship among the musculoskeletal structures of the pectoral girdle [28,29]. Transient caudal shoulder displacement has been helpful for intraoperative radiographic visualization of the lower cervical spine [30]. Intrinsic markers can be very useful in situations where conventional radiographic methods fail to provide unequivocal results. Although available radiographic localization equipment must be used for SLL, we should strive to identify inexpensive alternatives that would be immensely useful in developing countries who cannot afford state of art modern equipments [8]. We do not suggest that such alternatives should replace or substitute radiological localization and note that such techniques have no role in well-equipped centers. Similarly, we should remember that patients who lack intrinsic markers according to imaging studies (>20% in our series) should only undergo surgery when radiological level localization equipment is available. Unfortunately, the poor state of healthcare facilities in developing countries is a reality [8], and until the situation improves to a desired level, clinical methods will play a role in SLL.

Conclusions

We conclude that distinct bony or soft tissue intrinsic markers caused by degenerative or other disease processes are common over the midline anterior vertebral surfaces of the cervical spine. These markers may be utilized as adjunct identifiers for SLL in selected patients undergoing cervical spinal surgeries via the anterior approach at ill-equipped centers in developing countries where radiographic localization equipment is not available. This technique may also be useful during lower cervical spinal surgeries, where radiographic visualization is occasionally inadequate.

Conflict of Interest

No potential conflict of interest relevant to this article was reported.

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