Precision epidemiology for infectious disease control

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Advances in genomics and computing are transforming the capacity for the characterization of biological systems, and researchers are now poised for a precision-focused transformation in the way they prepare for, and respond to, infectious diseases. This includes the use of genome-based approaches to inform molecular diagnosis and individual-level treatment regimens. In addition, advances in the speed and granularity of pathogen genome generation have improved the capability to track and understand pathogen transmission, leading to potential improvements in the design and implementation of population-level public health interventions. In this Perspective, we outline several trends that are driving the development of precision epidemiology of infectious disease and their implications for scientists’ ability to respond to outbreaks.

Over the last decade, advances in genomics have driven innovations in medicine on multiple fronts. Gene sequencing, genotyping arrays, and the subsequent development of high-throughput genomics have led to detailed catalogs of human genetic variation. The completion of the Human Genome¹⁴–¹⁵, HapMap¹⁶, and the 1000 Genomes Project¹⁷ have facilitated the development of the promising field of ‘precision medicine’ and spurred the creation of large-scale initiatives, such as the UK Biobank (http://www.ukbiobank.ac.uk/) and the US-based All of Us Research Program (https://allofus.nih.gov/). These projects aim to use the power of genomics and other technologies to advance human medicine beyond interventions based on population-level averages towards personalized treatment tailored for each individual¹⁷.

Genomic technologies are also transforming another area of human health—response with precision to infectious diseases. The world is increasingly interconnected, which, in part, is why in recent years there have been several large-scale infectious disease epidemics, often from unexpected sources, including SARS and MERS coronaviruses¹⁸–¹⁹, H1N1/A influenza virus²⁰, Ebola virus²¹–²², and Zika virus²³. During many of these outbreaks, sequencing of virus genomes directly from infected individuals has helped to accurately elucidate the source, timing, transmission, and spread of disease. This new field of inquiry has been termed ‘genomic epidemiology’²⁴. During the 2013–2016 Ebola epidemic in West Africa, for example, more than 1,600 patients with Ebola (>5% of confirmed cases) had virus genomes sequenced from their blood, and the resulting data provided valuable insights into how the epidemic started, spread, and evolved¹⁷–²⁴.

Epidemiological approaches to infectious disease control have traditionally relied on case (incidence) data and interview-based contact tracing to estimate key epidemic parameters (for example, basic and effective reproduction numbers, incubation period, serial interval) and to reconstruct transmission chains. These data, however, can be limited by incomplete case reporting due to the labor-intensive nature of contact tracing or uncertain reporting due to the use of clinical symptoms to identify cases.

Although these traditional data sources still play critical roles in informing outbreak interventions, high-throughput and near-real-time pathogen genome sequencing is transforming infectious disease epidemiology²⁰–²². By increasing both the scale and resolution of inference, genomic technologies are enabling a more targeted approach to infectious disease control at both the individual and population level, which we refer to, collectively, as ‘precision epidemiology’ (Table 1). We will briefly outline how genomic technologies are enabling precision epidemiology by allowing the design of better intervention strategies for individual patients and for affected populations as a whole (Fig. 1).

Precision epidemiology in the clinic
The driving principle behind precision medicine is that one size does not, in fact, fit all²⁵. To date, the field has primarily focused on the use of patient’s own genomic information to make personalized decisions about disease treatment²⁶. During infectious disease outbreaks, however, genomic sequence information from the pathogen is arguably more important than an individual’s genomic data for designing appropriate treatment and intervention strategies²⁷.

The practice of utilizing pathogen genotypic information for the diagnosis and treatment of infectious diseases is not new, but technological advances, most notably in the targeted enrichment of pathogen nucleic acids²⁷–²⁹ and next-generation sequencing³⁰, have greatly improved the prospect of broadly applying this approach in the clinic. In the past, practical applications of pathogen genotyping were limited by the slow pace of sequencing and its focus only on specific genes—or even portions of genes. Today, in contrast, researchers can characterize entire viral and bacterial genomes from infected individuals in near real time³¹. Given enough sequence coverage, they can also characterize minor genetic variants in pathogen genomes present within an individual patient, which can be critically relevant in directing clinical care³²,³³.

Although not typically presented as precision medicine, pathogen genomic information has been used successfully to assess drug sensitivity and/or resistance on a patient-by-patient basis for several significant human pathogens, including HIV³⁴, influenza virus³⁵, and Mycobacterium tuberculosis³⁶. This information can be used—in a manner analogous to human genotypes—to guide the design of individualized drug regimens (for example, antibiotics and antivirals).
Applying genomic technologies during the development and usage of immunotherapeutics (for example, monoclonal antibody cocktails) and vaccines can also provide insights into pathogen strategies for immune response evasion and mechanisms of virulence. By characterizing longitudinal samples from the same patients, pathogen sequencing also provides the potential for identifying genetic components involved in driving disease progression, thus providing novel drug targets.

Point-of-care molecular tests tailored to individual pathogens have dramatically increased the speed and specificity of infectious disease diagnosis, though there is still considerable room for improvements in sensitivity. One advantage of genomic approaches is that molecular diagnostics can be modified in light of pathogen sequence information generated during an outbreak. This, for example, was achieved during the 2013–2016 Ebola epidemic, when rapidly generated virus genome sequences were used to update PCR-based diagnostics so that they more closely matched the Makona variant of Ebola virus responsible for the epidemic.

In addition to the utility of genomic technologies for improving traditional diagnostic tests, metagenomic next-generation sequencing—in which all genomic information, including microbial material, is sequenced in an untargeted manner—holds great promise as a general approach for the detection and characterization of pathogens without the need for a priori knowledge of the potential causative agent. Because metagenomic approaches do not target particular pathogens, they are equally applicable to the detection of expected pathogens as they are to the detection of novel pathogens—such as the emergences of SARS and MERS—or to the detection of known pathogens in new places, as was illustrated by Ebola virus in West Africa during the 2013–2016 epidemic. The combination of highly multiplexed target capture and next-generation sequencing is particularly promising, as it increases both sensitivity and specificity. Such an approach is feasible because it is now possible to multiplex millions of individual pathogen-specific probes, each of which can enrich for highly divergent nucleic acids (up to ~40% divergence).

Precision epidemiology informs outbreak response
Pathogen genomes can also be used to inform population-level intervention strategies for infectious disease outbreaks. In contrast to the design of individual-level treatment strategies, in which the functional roles of host and/or pathogen mutations are critical, outbreak-scale genomic analyses use pathogen mutations as markers of transmission events. Genomic epidemiology exploits the rapid evolution of pathogens, which often accumulate mutations on the same timescale as their epidemiological spread, to reconstruct outbreak dynamics from genomic data. With sufficient sampling, relevant metadata (such as location and date) and an appropriate statistical framework, pathogen genomes can reveal patterns of epidemic transmission at a fine-scale resolution, thus enabling the design of targeted interventions that are more precise than those based on traditional epidemiological data alone.

Fig. 1 | Pathogen sequencing during infectious disease outbreaks can inform precise interventions. Technological advances are enabling the broad application of pathogen genome sequencing for our response to outbreaks of infectious disease. Whole-genome sequencing of many pathogens can now be done directly from clinical samples and in near real time during an outbreak. By analyzing these genomes and their metadata in the context of other sequences generated from the same outbreak, as well as previously characterized variants, researchers can inform individual- and population-level intervention strategies to minimize the burden of infectious diseases. We term the collective approach—sequencing, analysis, and response—as precision epidemiology.
One application of precision epidemiology during outbreaks is the identification of causal pathogens and their modes of transmission. Large-scale virus genome sequencing efforts during the 2013–2016 Ebola epidemic, for example, showed that it resulted from multiple introductions of the virus from the Caribbean (perhaps hundreds) were required to sustain the outbreak, suggesting that traveler education and surveillance could reduce future outbreaks.

Phylogenetic analysis of pathogen genomes can also be used to elucidate the spatial and temporal scales of transmission, which are critical for the design of effective public health interventions. HIV sequences, for example, have been used to reconstruct transmission networks in detail, with the goal of focusing the use of antiretroviral drugs, along with screening and prevention education messages, in a targeted manner to interrupt community spread. Likewise, Zika virus genomes have been used to determine the relative contributions to epidemic growth of local vector-borne transmission versus repeated reintroductions from travelers in sustaining Zika outbreaks in the Americas. Phylogenetic investigations have also been critical for disentangling the roles of community- and hospital-based transmission of bacterial pathogens. In one example, whole-genome sequences of methicillin-resistant *Staphylococcus aureus* (MRSA) indicated that a persistently infected healthcare worker in Cambridge, UK likely played a key role in sustaining transmission within a particular hospital unit. This analysis directly led to infection control interventions, including targeted pathogen decolonization efforts.

Genomically informed transmission trees are also used to directly estimate key epidemic parameters (such as the basic and effective reproduction numbers of an outbreak), either independently or in concert with other methods. This information is critical for designing effective public health interventions.

### Table 1 | Examples of precision epidemiology

| Pathogen | Location | Main findings |
|----------|----------|---------------|
| MRSA<sup>50</sup> | Cambridge, UK | Whole-genome bacterial sequencing was used to help reconstruct transmission chains and identify a likely source for a sustained outbreak of MRSA within a hospital ward. This investigation led to targeted decolonization. |
| Ebola virus<sup>15,70,77</sup> | West Africa | Whole-genome virus sequencing was used to help reconstruct transmission chains and confirm the first documented case of sexual transmission of Ebola virus. This investigation led to immediate changes to guidance for male survivors that included a recommendation to have semen tested for presence of viral RNA. |
| HIV<sup>37</sup> | USA | Next-generation sequencing was used to identify low frequency drug resistance variants (≥1-3%) within individual patients. Baseline presence of a resistance variant, even at low frequency, increased probability of virologic failure. |
| HIV<sup>40</sup> | British Columbia, Canada | An automated phylogenetic system was established for monitoring HIV outbreaks using routinely collected virus genetic data. This system was used to identify case clusters in near real time, thus directing public health interventions. |
| Candida auris<sup>69</sup> | Oxford, UK | Whole-genome fungal sequencing of patient and environmental isolates was used to help identify contaminated equipment as the source of many infections acquired within a hospital intensive care unit. |
| Yellow fever<sup>70</sup> | Brazil | Whole-genome virus sequencing was used to show that the recent Yellow fever outbreak in Brazil was caused by repeated sylvatic (‘jungle’) spillover and not urban transmission. As sylvatic transmission involves different mosquito species than urban, this finding informs vector control strategies. |
| Zika virus<sup>47</sup> | Florida, USA | Sequencing of virus genomes from cases and mosquitoes infected with Zika virus in Florida showed that multiple introductions of the virus from the Caribbean (perhaps hundreds) were required to sustain the outbreak, suggesting that traveler education and surveillance could reduce future outbreaks. |
| Lujo virus<sup>71</sup> | Zambia and South Africa | One of the earliest studies to use metagenomic sequencing of human samples to discover a novel virus responsible for a cluster of fatal hemorrhagic fever. |
| *Listeria monocytogenes*<sup>64</sup> | USA | By using whole-genome sequence data, investigators were able to substantially improve their ability to identify the source and cause of *Listeria monocytogenes* outbreaks. |
| Influenza virus<sup>12</sup> | Worldwide | This paper shows that serological changes of influenza virus can be captured by studying virus genomic sequences. Such findings can be used to direct selection and design of seasonal influenza vaccines. |
| *E. coli* O104:H4 (ref. 73) | Germany and France | Whole-genome sequencing of *E. coli* isolates was used to dissect a European outbreak of bloody diarrhea and hemolytic uremic syndrome caused by Shiga-toxin-producing *E. coli*. |
While advances in genomics served as the initial driver of precision-based medicine, a similarly precise and comprehensive approach to analyzing pathogen phenotypes is necessary in order to fully realize the potential of genomic data for understanding and treating human disease. This realization has resulted in the development of an array of ‘deep phenotyping’ programs and tools focused on the collection and use of precise, standardized, and comprehensive phenotypic data obtained via wearables, wireless sensors, and other self-reporting tools. Thus far, phenome characterization efforts have focused primarily on noncommunicable diseases, including Huntington’s disease, Alzheimer’s, sleep apnea, and copy-number-variant-based developmental abnormalities. Some of these data, however, are similarly applicable for the investigation of and response to infectious diseases. Even for highly pathogenic infectious agents, like Ebola virus, the clinical course of the resulting disease can vary widely, and it is currently unknown what roles host and pathogen genotypes and phenotypes may play in determining outcome severity.

Technological advances in communication methods have also impacted our ability to respond to infectious diseases. The Internet is now established as an integral part of infectious disease surveillance and as a medium for the distribution of public health information. Now, with the ubiquity of smartphones and the dominance of social media, the potential exists for even more rapid and precise digital tracking of infectious disease outbreaks through a combination of traditional public health surveillance, web-based self-reporting tools, and the computational analysis of existing internet data, including search engine queries and social media–based communications.

in combination with incidence data. Such analyses can provide rapid estimates of pandemic potential and are used to evaluate the effectiveness of interventions. Genomic data can even provide information on within-outbreak population structure (that is, differences in transmission dynamics between geographic locations or risk groups) and the proportion of unreported cases.

Finally, sequencing allows us to monitor genetic changes over time in pathogen populations, an understanding of which is critical for the design of effective diagnostics and countermeasures. Vaccines, for example, are our primary line of defense against seasonal influenza. However, influenza viruses evolve quickly to evade immune responses to previously circulating variants or prior vaccinations. Genetic sequencing and large-scale bioinformatic analysis provide powerful tools for tracking the evolution of influenza viruses in real time and for predicting the strains likely to be most prevalent each year. The seasonal influenza vaccine can then be regularly updated to reflect projected changes in the global population of influenza strains.

Challenges for precision epidemiology during outbreaks Advances in sequencing technologies are enabling the development and use of innovative genomic approaches for the treatment and prevention of infectious diseases. Adoption of genomic epidemiology into effective outbreak responses, however, will require the establishment of improved mechanisms for coordination between academic researchers and public health agencies. This includes changes to research practice regarding the benefits for rapid and open sharing of data and results as well as a focus on building capacity for sequencing and analysis within public health agencies and the regions most severely impacted by infectious disease.

Comprehensive and carefully organized sampling of pathogen genomes from patients along with rich sets of metadata (Box 1) are required to improve the accuracy and resolution of outbreak transmission patterns reconstructed using genomic epidemiology. Sampling is typically performed or coordinated by local hospitals and departments of health, national entities such as the US Centers for Disease Control and Prevention (CDC), or international groups like the World Health Organization (WHO) and Médecins Sans Frontières. Expertise in genome sequencing, bioinformatics, and phylogenetic analysis, in contrast, is typically concentrated within academic and government research laboratories. Therefore, at this point in time, for precision epidemiology to be successfully implemented, it is critical that researchers and public health agencies work together in close coordination. Such collaborations were critical during responses to the recent Ebola and Zika epidemics; however, the approach to establishing these partnerships was largely unsystematic and, in many cases, delayed because of the need to establish relationships during the course of public health emergencies.

One important approach to accelerating responses in the future is to build genome sequencing and analysis capabilities within public health agencies and hospitals as well as in developing countries disproportionately impacted by infectious disease outbreaks. Several such efforts are currently underway, including the Association of Public Health Laboratories (APHL)–CDC bioinformatics fellowship program and the H3Africa initiative, which is backed by the US National Institutes of Health and the UK Wellcome Trust. Genomics programs within public health agencies and at individual hospitals would streamline the process of integrating genomic data into outbreak response efforts. Genomic epidemiology, however, is a rapidly evolving field with a strong theoretical foundation, and owing to differences in priorities, academic research groups will likely continue to be at the forefront of tool development and implementation. Therefore, it is imperative that researchers develop a framework of norms and rules governing research conduct during and between outbreaks, establish diverse networks of technical response teams, and produce action plans. This framework needs to be implemented in advance of an outbreak and coordinated through international organizations, like the WHO, and oversight committees within the United Nations.

It is critical that data and analyses are shared openly during infectious disease outbreaks to ensure the most comprehensive and efficient response possible while ethical constraints also receive close attention. This includes the public release of raw genomic sequence data as well as analysis results, which should be provided in a format that conveys to nonspecialists the complexities and uncertainties associated with interpretation. Further development of portable instruments for in-country sequencing and online analysis platforms will continue to advance the rapid generation and open dissemination of data, analyses, and actionable insights. However, concerns regarding the perceived career benefits of slower or more limited public access to outbreak data remain a barrier to open science within the research community. Despite this, there are signs of progress. During recent outbreaks, many researchers made data and analyses available and participated in open discussions via online repositories and forums, such as GitHub and Virological.org, with complete manuscripts often made available prior to publication via preprint servers such as the bioRxiv. We hope that the successes of the research collaborations that followed this approach will help to increase participation in the future. These movements towards making outbreak data more openly available are also supported by several major public health agencies, including the WHO, which recently called for data relevant to public health emergencies to be distributed immediately and freely upon generation.

With the current capabilities, cost, and speed of sequencing technologies, the field has finally reached a point where rapid genomic surveillance and analysis can start to become a standard part of the response to infectious disease outbreaks. Just as broadscale human
genome sequencing revolutionized the treatment of many noncom- municable diseases, pathogen genome data are poised to drive a similar revolution in the response to infectious diseases.

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