Trapping atoms with radio-frequency adiabatic potentials

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In this chapter we review the field of radio-frequency dressed atom trapping. We emphasise the role of adiabatic potentials and give simple, but generic models of electromagnetic fields that currently produce traps for atoms at microkelvin temperatures and below. The paper aims to be didactic and starts with general descriptions of the essential ingredients of adiabaticity and magnetic resonance. As examples of adiabatic potentials we pay attention to radio-frequency dressing in both the quadrupole trap and the Ioffe-Pritchard trap. We include a description of the effect of different choices of radio-frequency polarisation and orientations or alignment. We describe how the adiabatic potentials, formed from radio-frequency fields, can themselves be probed and manipulated with additional radio-frequency fields including multi-photon-effects. We include a description of time-averaged adiabatic potentials. Practical issues for the construction of radio-frequency adiabatic potentials are addressed including noise, harmonics, and beyond rotating wave approximation effects.

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CONTENTS

I. Introduction 2

II. Basic concepts 3
   A. Concept of adiabaticity 3
   B. The Landau-Zener paradigm 4
   C. Application to adiabatic traps 4

III. Introduction to magnetic resonance in classical and quantised descriptions 5
   A. Angular momentum operators and rotation 6
      1. Spin operators 6
      2. Rotation operators 6
      3. Rotation of usual spin operators 6
      4. Time-dependent rotations 6
   B. Magnetic interaction 7
   C. Theory of magnetic resonance and coupling to a classical rf field 7
      1. A spin coupled to a classical field 7
      2. Generalisation of magnetic resonance theory to any rf polarization 9
   D. Dressed atom approach applied to magnetic resonance with an rf field 10
      1. Uncoupled states 10
      2. Effect of the rf coupling 10
      3. Dressed states in the rotating wave approximation 11

IV. Adiabatic potentials for rf dressed atoms 11
   A. Adiabatic potentials 11
   B. Local coupling 12
   C. Trap geometry: role of the isomagnetic surface 13
   D. Loading from a magnetic trap 13

V. Examples of adiabatic potentials 14
   A. The dressed Ioffe-Pritchard trap 15
      1. Isomagnetic surfaces 15
      2. Circular rf polarization in the Ioffe-Pritchard case 16
      3. Linear rf polarization 16
      4. Trapping away from resonance 17
   B. The dressed quadrupole trap 18
      1. Magnetic field geometry in the quadrupole trap 18
      2. Circular polarization in the quadrupole trap 18
      3. Isotropic trap for a 2D gas using quadrupole fields 19
      4. Linear polarization 19
   C. Ring traps 20

VI. Time-averaged adiabatic potentials 21

VII. Multiple rf fields 24
   A. Well separated rf frequencies 24
   B. Double-dressing and rf evaporative cooling 25
   C. Trap spectroscopy 26
   D. Higher order probe in the dressed atom trap 28

VIII. Practical issues with rf dressed atom traps 29
   A. Estimates for the decay of rf traps 29
   B. rf stability and other experimental considerations 31
   C. Beyond the rotating wave approximation 32
   D. Misalignment effects of the rf polarization 33

IX. Conclusion 34

Acknowledgments 34

References 34
I. INTRODUCTION

The manipulation of the external motion of atoms and molecules with light or magnetic fields represents one of the great successes of atomic physics in the past decades (Cohen-Tannoudji and Guéry-Odelin 2011), and has led to major discoveries acknowledged by several Nobel prizes. Laser cooling and trapping (Chu 1998; Cohen-Tannoudji 1998; Phillips 1998) gives access to a sample of billions of neutral particles, isolated from the environment, at temperatures in the microkelvin range. This results in a suppression of the Doppler effect, and cold atom samples have found their first applications in high precision measurements, in particular atomic clocks (Bize et al. 2005) and atom interferometry (Cronin et al. 2009), including acceleration and rotation sensors (Tino and Kasprzak 2014). Thus the subject also now plays its role in the emergence of quantum technologies.

At these low temperatures the laser cooled atoms may then be confined in trapping potentials resulting from optical or magnetic fields. Whilst they would be immediately lost should they touch a normal physical container, we can avoid this problem by using, for example, magnetic fields, which allows us to keep the atoms confined for up to several minutes. Starting from this point, and applying the technique of evaporative cooling, which consists in the elimination of the most energetic particles confined in such conservative traps, has led to the first observation of Bose–Einstein condensation in dilute atomic gases by Cornell and Wieman (2002) and Ketterle (2002). This achievement has opened the now mature research field of ultracold quantum gases.

The study of ultracold atomic gases has given rich insights into many physical phenomena including superfluidity (Leggett 2006), low-dimensional physics such as the Berezinskii–Kosterlitz–Thouless transition, many-body physics (Bloch et al. 2008), and much more. This is made possible by the control over most of the relevant physical parameters. These include the temperature, the interaction strength, the dimension of the system and the confinement geometry. A famous example is the confinement of ultracold atoms in optical lattices (Bloch 2005), which opens up the way to the quantum simulation of the electronic properties in solid state systems with ultracold atoms in periodic lattices as a model system (Bloch et al. 2012).

Both in the contexts of quantum sensors and quantum simulators, it becomes crucial to control precisely the confinement geometry of the sample to something far from the simple case of the harmonic trap. Optical lattices provide a well established way to realize periodic potentials, but there is also a need for other geometries such as double-wells, flat traps for two-dimensional gases or ring traps. Moreover, the dynamical control of the trapping potential is essential, for example, in the study of out-of-equilibrium dynamics in these systems. Adiabatic potentials arising from the dressing of atoms with a radio-frequency field provide widely tunable potentials for these purposes.

Radio-frequency (rf) fields are already routinely used in quantum gas experiments for the evaporative cooling stage in magnetic traps (Ketterle and van Druten 1996). A rf ‘knife’ is applied over a time of order a few seconds to induce a change in the atomic internal state and remove the most energetic atoms so that, on average, the remaining atoms have a lower average energy, leading to lower temperatures. The transfer of an energetic atom to an untrapped state is efficient if the rf amplitude is large enough, and this can be seen as a direct modification of the trapping potential due to the presence of the rf field. This rf field can then have its frequency continuously changed during the process, to adapt to the situation of fewer and colder trapped atoms. In effect, we can use our control of radio-frequency radiation to turn control a microscopic system at ultra-cold temperatures. These basic ideas are also used for a next-level control of atomic systems through adiabatic potentials.

In this chapter we give an overview of an approach that broadens the scenario of rf evaporation to a much wider range of situations with radio-frequency adiabatic potentials that allow more complex trapping potentials needed for quantum simulation, atomtronics (Amico et al. 2016), and sensing systems. We will recall that we can control frequency, amplitude, polarisation and the timing of rf radiation. We can have multiple rf fields. All this control will allow us to fine-tune atomic potentials, such as barriers, without negative effects. It will allow us to split Bose–Einstein condensates for interferometry, even when they are close (microns) to noisy surfaces such as those found on atom chips. It will allow us to create ring traps for rotation physics and for sensing, dumbbell traps, bubble traps, 2D traps and other exotic atom traps for the study of cold atomic gas in new topologies.

In order to get to grips with the adiabatic potentials in this chapter, we first introduce the basic ideas of adiabaticity in Sec. II. This will present the ideas that lead to a robust potential that can be modified by the experimentalist, and which the atoms follow as they move through space. To illustrate the approach to adiabaticity, we will include a classic non-adiabatic scenario: the Landau-Zener crossing. Then, in Sec. III we will discuss magnetic resonance in order to give the fundamentals of the interaction of our atoms with the radio-frequency field. In Sec. IV we combine the concepts of Sec. II and III to introduce the adiabatic potentials that are the core of the chapter. This includes a discussion of polarisation and ‘loading’ (i.e. the method used to transfer cold atoms into the trap). At this point the reader will have the needed basic theory and Sec. V discusses significant examples of adiabatic potentials arising from some standard field configurations: i.e. from the Ioffe-Pritchard trap (Sec. VA) and from the 3D quadrupole trap (Sec. VB). We include here (Sec. VC) a discussion on ring traps as this is an area of intriguing variety and potential applications.

The basic ideas and some examples are covered be-
fore the next Sec. [VII] and [VII] which look at some more complex ways of creating adiabatic potentials with even more variety. Section [VI] introduces the idea of modifying adiabatic potentials by moving and oscillating them in space at a frequency faster than the mechanical response of the atom. The resulting effective potential is governed by a wider set of parameters and has a new form which can allow us to make potentials that would not be allowed by Maxwell’s equations applied to a static magnetic field. We give a didactic example in the section. Our second expansion of the basic ideas examines possibilities with multiple rf fields in Sec. [VII]. This can involve one rf field used to make an adiabatic potential, and another one probing it. This can be used for spectroscopy of the trap. Equally, a second rf field can be used to cool down a rf dressed trap (rf evaporative cooling again). Or, three different frequencies can be used to make a double-well potential (or a double shell), and this idea can be extended to more potential wells with additional fields at different frequencies. Finally, we look at some practical matters in Sec. [VIII] that is, issues of trap lifetime, strong rf and alignment of polarisation directions, and then we conclude in Sec. [IX].

II. BASIC CONCEPTS

A. Concept of adiabaticity

If you have ever heard a violin or a guitar make a sliding note just from the slide of the fingers on the neck of the instrument you’ll have an idea of a classical version of adiabatic following. In the instrument case, an eigenmode (or modes) of the string are excited, and subsequently the properties of that mode are changed by moving the finger at the boundary. In particular the frequency of the mode changes, and provided the change in eigenmode pitch is not too rapid, the excitation, e.g. of a fundamental, follows the mode. That is, if we started with a fundamental excitation at low frequency, we obtain a fundamental excitation at a higher frequency after shortening the string. This would not be true if the slide is too quick: in that case, starting with only a fundamental excitation, we would obtain excited harmonics after the slide. The situation is very similar for a quantum system as we see below in Sec. [III]. This is best exemplified with a two-state quantum system such as found for many simplified atomic systems, or for a spin-half particle undergoing an interaction. (We will examine systems with more than two levels in the next sections where atoms interacting with magnetic fields naturally provide multi-level systems with an angular momentum quantum number $F = 1/2, 1, 3/2, 2, 5/2, 3, \ldots$) The two-level system then can be parameterised by a Hamiltonian of the form

$$\hat{H}(t) = \begin{bmatrix} -\alpha(t) & \beta(t) \\ \beta(t) & \alpha(t) \end{bmatrix}. \quad (1)$$

Here the parameter $\beta(t)$ represents the coupling between two energy levels which have energies $\pm \alpha(t)$. Everything is allowed to be time-dependent in the Hamiltonian (which immediately makes the problem hard to solve exactly, apart from some special cases). We don’t include here a constant energy term; if we do, it affects both levels in the same way and it just adds a time-dependent phase factor to all the states. In the example of the magnetic spin problem, the parameter $\alpha(t)$ might arise from the interaction of the magnetic dipole with a (slowly) time-varying magnetic field, and the parameter $\beta(t)$ might arise from the additional interaction with a radio-frequency (rf) field, which causes a coupling of the Zeeman states with energies $\pm \alpha(t)$. The parameter $\beta(t)$ might also have a time-varying amplitude.

As in the case of the sliding guitar string, we want to start with a particular eigenenergy (frequency) and then see if we can ‘follow’ it as the Hamiltonian parameters change. At an instant of time $t$ the eigenvalues of the Hamiltonian of Eq. (1) are found by diagonalisation with a unitary operator $\hat{U}$ such that

$$\hat{H}(t) = \begin{bmatrix} -\mathcal{E}(t) & 0 \\ 0 & \mathcal{E}(t) \end{bmatrix} = \hat{U}(t)\hat{H}(t)\hat{U}(t). \quad (2)$$

Here, the instantaneous eigenenergies are given by $\pm \mathcal{E}(t)$.

Then the adiabatic principle states that the system state ‘follows’ the eigenstate of Eq. (1), with instantaneous energies $\pm \mathcal{E}(t)$, provided the changes in time of $\alpha(t)$ and $\beta(t)$ are slow enough (Messiah, 1966). But how slow is ‘slow enough’? We can get a more precise idea of ‘slowness’ by looking at the actual Schrödinger dynamics in the adiabatic basis. That is, if the original Hamiltonian of Eq. (1) satisfies the Schrödinger equation

$$i\hbar \frac{\partial}{\partial t} \Psi(t) = \hat{H}(t) \Psi(t), \quad (4)$$

where $\Psi(t)$ is a two-component spinor, then to obtain the equivalent, exact, equation in the adiabatic basis we substitute for $\hat{H}(t)$ from Eq. (2), such that $\hat{H}(t) = \hat{U}(t)\hat{H}(t)\hat{U}(t)^\dagger$, and transform the states to the adiabatic basis through

$$\Psi(t) = \hat{U}(t)\Psi_A(t), \quad (5)$$

Then we obtain

$$i\hbar \frac{\partial}{\partial t} \Psi_A(t) = \hat{H}_A(t)\Psi_A(t) - \hbar u^\dagger \frac{\partial}{\partial t} \hat{U} \Psi_A(t) \quad (6)$$

so that we see that the actual, effective Hamiltonian in the adiabatic basis, is

$$\hat{H}_A(t) - \hbar u^\dagger \frac{\partial}{\partial t} \hat{U}, \quad (7)$$
which consists of the adiabatic Hamiltonian \( \hat{H}_A(t) \), as intended, as well as an additional term, to be regarded (here) as a correction. In the case of the two-component Hamiltonian of Eq. \( \text{[1]} \) we can find that the correction term has the form
\[
\begin{bmatrix}
0 & \gamma(t) \\
\gamma^*(t) & 0
\end{bmatrix}
\]
(7)
which plays the role of the non-adiabatic coupling between the eigenstates. The non-adiabatic parameter \( \gamma(t) \) is given by
\[
\gamma(t) = -\frac{i}{2} \frac{\dot{\alpha}(t) \beta(t) - \alpha(t) \dot{\beta}(t)}{E^2(t)}.
\]
(8)
Thus, given that the exact Hamiltonian in the adiabatic basis has the eigenenergy \( E(t) \) on the diagonal and the non-adiabatic coupling \( \gamma(t) \) on the off-diagonals, it is common to use as a simple measure of adiabaticity the requirement that [Messiah 1966]
\[
|\gamma(t)| \ll E(t).
\]
(9)
This is then a simple measure of how slow is ‘slow enough’.

B. The Landau-Zener paradigm

At present we imagine that the time dependence of the Hamiltonian of Eq. \( \text{[1]} \) is due to an external controlling parameter such as a magnetic field strength. However, we shall shortly see that the time dependence can also arise from the dynamics of an atom in a potential (Sec. III C below), i.e. the motion of an atom can itself generate the time dependence in the parameters. In essence, if the position of an atom is given by some dynamics as \( x_0(t) \), and a potential for the atom is given by \( U_0(x) \) we can make a semi-classical approximation by letting (see Eq. \( \text{[7]} \) ) \( \alpha(t) \rightarrow U_0(x_0(t)) \), which implies \( \dot{\alpha} = \dot{x}_0 \partial_x U_0 \). As a result, we note that Eq. \( \text{[9]} \) now appears as an adiabaticity condition depending on the atomic velocity \( \dot{x}_0 \). This is a half-way house to a full quantum treatment to be considered in Sec. VIII A.

A simple example of a specific Hamiltonian in the form of Eq. \( \text{[1]} \) in the basis \( \{ |\uparrow\rangle, |\downarrow\rangle \} \) of the bare states is the Landau-Zener model, where the Hamiltonian of Eq. \( \text{[1]} \) takes the form
\[
\hat{H}(t) = \begin{bmatrix}
-\lambda t & V \\
V & \lambda t
\end{bmatrix}
\]
(10)
where the constant \( \lambda \) describes the rate of change of potential with time and the coupling \( V \) between states \( |\uparrow\rangle \) and \( |\downarrow\rangle \) is assumed to be a constant. This is an example of Eq. \( \text{[1]} \) with \( \alpha(t) \rightarrow \lambda t \) and \( \beta \rightarrow V \). This model can be an approximation to the dynamics of a particle passing through a region of rf resonance at approximately constant speed. The adiabatic energies of Eq. \( \text{[10]} \) are
\[
\begin{align*}
\mathcal{E}(t) &= \sqrt{\left(\lambda t\right)^2 + V^2} \\
\mathcal{E}(t) &= \sqrt{\left(\lambda t\right)^2 + V^2} \\
\end{align*}
\]
as illustrated in Fig. 1. The related non-adiabaticity parameter \( \gamma(t) \), Eq. \( \text{[8]} \), is given by the expression
\[
\gamma(t) = -\frac{i}{2} \frac{\lambda V}{\lambda^2 t^2 + V^2}.
\]
(11)
We saw in Eq. \( \text{[9]} \) that the ratio \( |\gamma(t)|/\mathcal{E}(t) \) should be small for an adiabatic process. In the case of the Landau-Zener model we find that \( |\gamma(t)|/\mathcal{E}(t) = h\lambda V/[2(\lambda^2 t^2 + V^2)^{3/2}] \). We see that this ratio has its largest value at \( t = 0 \), where \( |\gamma(0)|/\mathcal{E}(0) = h\lambda/(2V^2) \). This, in turn, implies that to be adiabatic we would like a strong coupling \( V \) and/or a ‘low’ rate of change of the potential, \( \lambda \) so that \( h\lambda/(2V^2) \ll 1 \). Conventionally, we define a parameter \( \Lambda \) such that [Suominen et al. 1991]
\[
\Lambda = \frac{V^2}{h\lambda}
\]
(12)
and then we have \( \Lambda \gg 1 \) for highly adiabatic behaviour.

The Landau-Zener model [Landau 1932, Zener 1932] is a nice example of an exactly solvable and non-trivial time-dependent quantum mechanical problem.
The time-dependent solution to Eq. (10) involves the parabolic cylinder, or Weber functions and is quite complex (Vitanov and Garraway 1996, Zener 1932). A typical time-evolution is shown in Fig. 1 for a medium value of adiabaticity parameter, Λ = 1, where most, but not all, of the probability of the initial state is transferred to the other state of the system around \( t = 0 \). However, despite the complex time-evolution, the probability amplitudes in the long time limit (starting from \( t \rightarrow -\infty \)) have a very simple form which can be used as a model for practical applications. The probability for the system to remain in its initial eigenstate is given by

\[
P = \exp(-\pi \Lambda).
\]

When the adiabaticity parameter \( \Lambda \) is high, this probability becomes exponentially small, which happens because of adiabatic transfer out of the bare state at the point of the crossing of bare levels.

The adiabatic transfer to the other state is understood by looking at the bare energies \( \alpha(t) \) and adiabatic energies \( E(t) \) which are illustrated in Fig. 1b. Although the bare state energies \( \pm \alpha(t) \) cross over at \( t = 0 \), the adiabatic energies do not, and a state following the adiabatic path ends up changing its bare state by avoiding the bare state ‘crossing’ at \( t = 0 \).

C. Application to adiabatic traps

This situation can be applied to magnetic spin problems in several ways. For example, an atomic or nuclear spin in a magnetic field can be subjected to a radio-frequency field far below resonance. If the frequency is ‘slowly’ swept through the resonance to far above resonance the spin population is transferred from one spin state to the opposite state in a process known as adiabatic rapid passage (ARP). The situation is analogous to Fig. 1 with the change in bare state energy mapped to the frequency of the exciting field. This means that the measure of ‘slowly’ is given by Eq. (9), which for a linear chirp requires a big value of \( \Lambda \) as given by Eq. (12).

Another example, which is highly relevant to this article, occurs if the radio-frequency field has constant frequency (and amplitude) in time, but the ‘static’ magnetic field slowly varies in time so that a passage through resonance again takes place. Again, this can lead to the so-called adiabatic rapid passage, but a point of special interest is the case where the magnetic field is spatially varying. This realises a potential, \( U_0(x) \), see Sec. IIIIB down which the atom can accelerate, until it reaches a resonance region such as that found in Fig. 1b. Indeed the time co-ordinate of the original Landau-Zener model can now be mapped to space through \( t \rightarrow x/v \). This means that an atom traveling from the left, following the upper adiabatic (red) curve of Fig. 1b, will find that provided its velocity \( v \) is not too high in the critical Landau-Zener crossing region, it remains on the adiabatic potential after the crossing and starts decelerating on the upwards potential. Eventually, the kinetic energy of the atom is lost and it turns around and starts accelerating back to the left side. This cycle will repeat and thus the atom is trapped, adiabatically, by the magnetic resonance location, see Sec. IV. The condition for remaining trapped, over one cycle of oscillation, is that the probability given by Eq. (13) should be very small. To evaluate this, the parameter \( \lambda \) in Eq. (12) should be replaced by \( \frac{\partial U_0}{\partial x} \) where the gradient of potential \( \frac{\partial U_0}{\partial x} \) is to be evaluated at the resonance location. This will be discussed more precisely in Sec. VIII A.

III. INTRODUCTION TO MAGNETIC RESONANCE IN CLASSICAL AND QUANTISED DESCRIPTIONS

A. Angular momentum operators and rotation

In this section, for the sake of fixing the notations, we recall simple results on rotation of angular momentum operators, which we will use in this review, and which play a key role in finding and utilising the adiabatic states. The example we have in mind is an atom having a nuclear spin \( \hat{I} \), an orbital angular momentum \( \hat{L} \) and an electronic spin \( \hat{S} \). The total angular momentum operator relevant to the interaction with a weak magnetic field is \( \hat{F} = \hat{J} + \hat{I} = \hat{L} + \hat{S} + \hat{I} \). For example, for a rubidium 87 atom in its 5S1/2 ground state, we have \( I = 3/2 \), \( L = 0 \) and \( S = 1/2 \), such that \( J = 1/2 \) and \( F \in \{|J-J,J,J+J\}; F = 1 \) or \( F = 2 \), which are the two hyperfine states of the atomic ground state. For the purpose of this review, where spins will interact with static magnetic fields or radio-frequency fields, we consider a fixed value \( F \) of the angular momentum quantum number. In the following, in order to lighten up the writing, we will extend the term ‘spin’ to the total angular momentum \( \hat{F} \).

1. Spin operators

A spin operator, which by convention here we will take as the total atomic angular momentum \( \hat{F} \), is a vector operator (dimension \( \hbar \)) associated to the quantum number \( F \). \( F \geq 0 \) is an integer for bosonic particles, or a half integer for fermions. The projection of \( \hat{F} \) along any axis, represented by a unit vector \( \mathbf{u} \), is denoted as \( \hat{F}_\mathbf{u} = \hat{F} \cdot \mathbf{u} \), and is an operator in the space of spin vectors.

Given a quantisation axis \( \mathbf{e}_z \), we can find a basis where both \( \hat{F}_x \) and \( \hat{F}_z \) are diagonal. The spin eigenstates are labelled \( |F, m \rangle \) where \( m \in \{-F, -F + 1, \ldots, F - 1, F\} \), with eigenvalues given by

\[
\hat{F}_x |F, m \rangle = m \hbar |F, m \rangle, \quad \hat{F}_z |F, m \rangle = mh |F, m \rangle.
\]

We note that the quantum numbers have the labels \( F \) and \( m \) here. The label \( m_F \) is often chosen instead of \( m \),
but here we choose the latter label in order to simplify some of our later expressions.

We also introduce the rising and lowering operators $\hat{F}_+$ and $\hat{F}_-$, defined as

$$\hat{F}_\pm = \hat{F}_x \pm i \hat{F}_y. \quad (16)$$

It is clear from their definition that $[\hat{F}_\pm] = \hat{F}_x$. Their commutation relations with $\hat{F}_z$ are:

$$[\hat{F}_z, \hat{F}_\pm] = \pm \hbar \hat{F}_\pm. \quad (17)$$

From these relations, we can deduce their effect on $|F, m\rangle$, which is, in the case of $\hat{F}_+$, to increase $m$ by one unit, whereas in the case of $\hat{F}_-$ the quantum number $m$ is decreased by one unit. That is:

$$\hat{F}_\pm |F, m\rangle = \hbar \sqrt{F(F+1) - m(m \mp 1)} |F, m \pm 1\rangle. \quad (18)$$

2. Rotation operators

From now on, as we will concentrate on operators which do not change the value of $F$, we will further simplify the state notation and use $|m\rangle$, where the number $F$ is implicit, and we may also use $|m\rangle_z$ to emphasise that the quantisation axis is chosen along $z$. Conversely, an eigenstate of $\hat{F}_u$ will be labeled $|m\rangle_u$.

The operator which allows us to transform $|m\rangle_z$ into $|m\rangle_{z'}$ where $z'$ is a new quantisation axis is a rotation operator. The rotation around any unit vector $u$ by an angle $\alpha$ is described by the unitary operator

$$\hat{R}_u(\alpha) = \exp \left[ -\frac{i}{\hbar} \alpha \hat{F} \cdot u \right]. \quad (19)$$

This derives in fact from the fact that $\hat{F}$ is the generator of infinitesimal rotations in the Hilbert space, see for example (Cohen-Tannoudji et al. 1992) or (Walraven 2016). The inverse rotation, by an angle $-\alpha$, is described by its Hermitian conjugate: $\hat{R}_u(-\alpha) = [\hat{R}_u(\alpha)]^\dagger = [\hat{R}_u(\alpha)]$. Starting from an eigenstate $|m\rangle_z$ of $\hat{F}_z$, the effect of $\hat{R} = \hat{R}_u(\alpha)$ is to give the corresponding eigenstate $|m\rangle_{z'} = \hat{R}^\dagger |m\rangle_z$ of the rotated operator $\hat{F}_{z'} = \hat{R}^\dagger \hat{F}_z \hat{R}$:

$$|m\rangle_z = \hat{R} |m\rangle_{z'} \Rightarrow \hat{F}_{z'} |m\rangle_{z'} = \hat{R}^\dagger \hat{F}_z \hat{R} |m\rangle_z = m \hbar \hat{R}^\dagger |m\rangle_z = m \hbar |m\rangle_{z'}. \quad (20)$$

The rotation by the sum of two angles is simply the product of the two rotations around the same axis:

$$\hat{R}_u(\alpha + \beta) = \hat{R}_u(\alpha) \hat{R}_u(\beta). \quad (21)$$

However, as the spin projections onto different axes do not commute, the composition of rotations around different axes do not commute. A useful formula is the decomposition of a rotation around any vector $u$ in terms of rotations around the basis axes ($x, y, z$). If the spherical angles describing the direction of the unit vector $u$ are $(\theta, \phi)$ such that

$$u = \sin \theta (\cos \phi e_x + \sin \phi e_y) + \cos \theta e_z, \quad (22)$$

we can write

$$\hat{R}_u(\alpha) = \hat{R}_z(\theta) \hat{R}_y(\phi) \hat{R}_z(\theta) \hat{R}_y(-\phi), \quad (23)$$

where $\hat{R}_i$ stands for $\hat{R}_{e_i}$. Starting from the right hand side, the two first rotations put $u$ on top of $z$, the central operator makes the rotation by $\alpha$ around $z$, and the two last operators bring back $u$ to its original position.

3. Rotation of usual spin operators

In the following, we will need to transform hamiltonians $\hat{H}$ through rotations, where the Hamiltonian is a sum of spin operators, and calculate operators such as $\hat{R}^\dagger \hat{F}_u \hat{R}$, where $\hat{R} = \hat{R}_u(\alpha)$ and the direction $u'$ is in general different from $u$. Here we give its effect in simple cases. Let us first consider rotations by $\alpha$ around the quantisation axis $z$, such that $\hat{R} = \hat{R}_z(\alpha)$.

$$[\hat{R}_z(\alpha)]^\dagger \hat{F}_z \hat{R}_z(\alpha) = \hat{F}_z, \quad (24)$$

$$[\hat{R}_z(\alpha)]^\dagger \hat{F}_\pm \hat{R}_z(\alpha) = e^{\pm i \alpha} \hat{F}_\pm. \quad (25)$$

The general expression for the rotated operator $\hat{R}_u^\dagger \hat{F}_u \hat{R}_u$ can be deduced from these equations.

4. Time-dependent rotations

For the description of an atom moving in an inhomogeneous magnetic field, we will need to deal with time-dependent rotation angles, and with the derivatives of
the \( \hat{R} \) operators. After using Eq. \([21]\) and some straightforward arithmetic, we come to the following expression involving \( \partial_t \hat{R}_u(\alpha) \):

\[
\begin{align*}
\dot{i} \hbar \hat{R}^\dagger_u(\alpha) & \partial_t \hat{R}_u(\alpha) = \dot{\hat{F}}_u + (1 - \cos \alpha) \left[ -\dot{\theta} \hat{F}_{u_\theta} + \dot{\phi} \sin \theta \hat{F}_{u_\phi} \right] \\
& + \sin \alpha \left[ \dot{\phi} \sin \theta \hat{F}_{u_\phi} + \dot{\theta} \hat{F}_{u_\theta} \right],
\end{align*}
\]

(25)

where \((u, u_\theta, u_\phi)\) form an orthonormal basis, see Fig. 2 with

\[
u_\theta = \cos \theta \left( \cos \phi e_x + \sin \phi e_y \right) - \sin \theta e_z\]

(26)

and

\[
u_\phi = - \sin \phi e_x + \cos \phi e_y.
\]

(27)

The time variation of \( \hat{F} \) can be recast using the rising and lowering operators \( \hat{F}_{u_\pm} = \hat{F}_{u_0} \pm i \hat{F}_{u_0} \) with respect to the eigenstates of \( \hat{F}_u \), under the form

\[
\begin{align*}
\dot{i} \hbar \hat{R}^\dagger_u(\alpha) & \partial_t \hat{R}_u(\alpha) = \\
& \dot{\hat{F}}_u + \sin(\alpha/2) \left[ (\dot{\theta} - i \dot{\phi} \sin \theta) e^{i \frac{\alpha}{2}} \hat{F}_{u_+} + h.c. \right].
\end{align*}
\]

(28)

This last expression makes clear that, if the direction \( u \) around which the rotation is performed varies with time, the time derivative of the rotation operator now involves also spin projections along directions orthogonal to \( u \)

\[
(\dot{\theta} - i \dot{\phi} \sin \theta) \sin \frac{\alpha}{2} e^{i \frac{\alpha}{2}} \hat{F}_{u_+},
\]

(29)

which couple different eigenstates of \( \hat{F}_u \) with an amplitude

\[
\sqrt{\dot{\theta}^2 + \dot{\phi}^2 \sin^2 \theta} \sin \frac{\alpha}{2}.
\]

(30)

**B. Magnetic interaction**

Consider an atom with a total spin \( F \) in its ground state. The Landé factor is labelled as \( g_F \). In the presence of a static and homogeneous magnetic field \( B_0 = B_0 e_z \) which we use to set the quantisation axis \( z \), i.e. \( B_0 \) is positive, the magnetic dipolar interaction between the atomic spin and the field reads

\[
\hat{H}_0 = \frac{g_F \mu_B}{\hbar} B_0 \cdot \hat{F} = \frac{g_F \mu_B}{\hbar} B_0 \hat{F}_z.
\]

(31)

Here, \( \mu_B \) is the Bohr magneton. From Eq. \([15]\), we get the first order Zeeman energy of each magnetic sublevel \(|F, m\rangle_z\):

\[
E_m = mg_F \mu_B B_0.
\]

(32)

We see that because \( m \) can have different signs the Zeeman energies \( E_m \) can also have different signs. This means that when we later introduce a field gradient, we find that some \( m \) state, with a positive energy, lead to forces which tend to return the atom to regions of weaker field: these states are called low field seeking states as a result. The low field seeking states, used for magnetic trapping in an inhomogeneous magnetic field, are the states such that \( m > 0 \) for a positive \( g_F \), or \( m < 0 \) if \( g_F < 0 \). We introduce

\[
s = g_F/|g_F| = \pm 1
\]

(33)
as being the sign of \( g_F \). The low field seeking states are those with \( sm > 0 \), with a positive energy \( E_m = |m|\omega_0 \), where the frequency spacing between Zeeman levels, the Larmor frequency, is defined as

\[
\omega_0 = |g_F| \mu_B B_0/\hbar.
\]

(34)

**C. Theory of magnetic resonance and coupling to a classical rf field**

Let us now consider the coupling of these Zeeman states with a near resonant rf field, i.e. one of frequency \( \omega \) close to \( \omega_0 \). In a first approach, we will concentrate on a linearly polarised rf field. Other polarisation configurations will be discussed in Sec. IIIC2. While the electric field coupling is negligible at rf frequencies, the magnetic field couples to the atomic spin through the magnetic dipolar interaction.

The rf field is usually produced by a coil or a wire in the vicinity of the atomic sample. Its amplitude is usually larger than a mG, such that the atomic spin interacts with many rf photons. For this reason, the rf field can be described by a classical coherent field. We will first present in Sec. IIIC1 a semi-classical analysis where a classical field couples to a quantum spin. A full quantum description for the field and the spin will be derived in Sec. IIIC2. We will see in Sec. VII C that a quantum description for the rf field provides a simple interpretation for the possible transitions between dressed states. In this section, we will assume that both the static magnetic field and the rf field are spatially homogeneous. In this case, the atom-field coupling term does not depend on the external variables of the atom, whose evolution is thus decoupled from the spin variables. The case of spatially dependent fields is essential for the realisation of adiabatic potentials, though. It will be treated in Sec. IV.

1. A spin coupled to a classical field

In this section, we consider a linearly polarised, homogeneous, classical rf field, along some direction \( \epsilon \), where \( \epsilon \) is a real unit vector. The magnetic component of the classical rf field is \( B_1(t) = B_1 \cos(\omega t + \phi) \epsilon \), where \( \phi \) is the field phase at initial time. It couples to the atomic spin through the Hamiltonian

\[
\hat{V}_1 = \frac{g_F \mu_B}{\hbar} B_1 \cdot \hat{F} \cos(\omega t + \phi)
\]

(35)
as in Eq. (31). The total Hamiltonian describing the atomic state is then
\[ \hat{H} = \hat{H}_0 + \hat{V}_1 \]
(36)
\[ \frac{g_F \mu_B B_1}{\hbar} \cdot \hat{\mathbf{F}} + \frac{g_F \mu_B B_1}{\hbar} \cos (\omega t + \phi). \]

We now use the direction of the static field \( B_0 = B_0 \mathbf{e}_z \) as quantisation axis \( z \) (\( B_0 > 0 \)). The presence of a component of the rf field along \( z \) only slightly modifies the result and will be discussed in Sec. VIII D. In this section, we will consider instead the special, and effective case where \( B_1 \) is polarised linearly and in a direction orthogonal to \( z \) (known as \( \sigma \) polarization), such that we can set the axis \( x \) parallel to the rf field: \( B_1(t) = B_0 \cos (\omega t + \phi) \mathbf{e}_x \) (\( B_1 > 0 \)). In the end this turns out to be an optimum choice for a linearly polarised rf field, see Sec. VIII D. The time-dependent Hamiltonian now reads:
\[ \dot{\hat{H}} = s \left[ \omega_0 \hat{F}_z + 2 \Omega_1 \cos (\omega t + \phi) \hat{F}_x \right]. \]
(37)
We have introduced the Rabi frequency
\[ \Omega_1 = \frac{|g_F| \mu_B B_1}{2 \hbar}. \]
(38)
Using the \( \hat{F}_z \) operators, the Hamiltonian can be written as
\[ \dot{\hat{H}} = s \omega_0 \hat{F}_z + s \frac{\Omega_1}{2} \left[ e^{-i(\omega t + \phi)} \hat{F}_+ + e^{i(\omega t + \phi)} \hat{F}_- \right. \\
+ e^{-i(\omega t + \phi)} \hat{F}_- + e^{i(\omega t + \phi)} \hat{F}_+ \]
where we recall that \( s = \pm 1 \), see Eq. (33).

The evolution of the atomic spin state \( |\psi\rangle \) through this Hamiltonian is given by the Schrödinger equation \( i \hbar \partial_t |\psi\rangle = \hat{H} |\psi\rangle \). The first term of the Hamiltonian is responsible for a spin precession around the \( z \) axis at frequency \( \omega_0 \), in direction determined by \( s \). The other terms couple different \( |m\rangle_z \) states and induce transitions. These transitions will be resonant for \( \omega = \omega_0 \). To emphasise this point, it is useful to write the Hamiltonian in the basis rotating at the frequency \( s \omega_0 \) around \( z \). We introduce the rotated state
\[ |\psi_{\text{rot}}\rangle = \hat{R}^\dagger |\psi\rangle \quad \text{or} \quad |\psi\rangle = \hat{R} |\psi_{\text{rot}}\rangle, \]
(39)
where \( \hat{R} = \hat{R}_z (s \omega_0) \). This rotated state now obeys a Schrödinger equation \( i \hbar \partial_t |\psi_{\text{rot}}\rangle = \dot{\hat{H}}_{\text{rot}} |\psi_{\text{rot}}\rangle \), where
\[ \dot{\hat{H}}_{\text{rot}} = -i \hbar \hat{R}^\dagger \left[ \partial_t \hat{R} \right] + \hat{R}^\dagger \hat{H} \hat{R}. \]
(40)
Using Eqs. (22), (23) and (25), we obtain
\[ \dot{\hat{H}}_{\text{rot}} = -s \delta \hat{F}_z + s \frac{\Omega_1}{2} \left[ e^{i(s-1)\omega t} \hat{F}_+ + e^{-i(s-1)\omega t} \hat{F}_- \right. \\
+ s \frac{\Omega_1}{2} \left[ e^{i(s+1)\omega t} \hat{F}_+ + e^{-i(s+1)\omega t} \hat{F}_- \right]. \]
(41)
where we have introduced the detuning \( \delta = \omega - \omega_0 \).

Depending on the sign of \( s \), either the two first terms (for \( s = 1 \)) or the two last terms (for \( s = -1 \)) in the brackets become static in this rotating frame. On the other hand, the two other terms evolve at high frequency \( \pm 2 \omega \).

We are interested in the limit of near resonant rf coupling, so that the detuning \( \delta \) is very small as compared to the rf frequency \( \omega \). If we also assume that the rf coupling \( \Omega_1 \) is much smaller than \( \omega \), we can apply the rotating wave approximation (RWA). In this approximation, the time dependent terms of Eq. (41), which evolve at a frequency much larger than the other frequencies in the problem, are effectively time-averaged to zero. The choice of which terms are dropped from Eq. (41) depends on the sign \( s \). We are then left with a time-independent Hamiltonian
\[ \hat{H}_{\text{eff}} = -s \delta \hat{F}_z + s \frac{\Omega_1}{2} \left( \hat{F}_+ + \hat{F}_- \right) = -s \delta \hat{F}_z + s \Omega_1 \hat{F}_x, \]
(42)
which can be written in terms of a very simple spin Hamiltonian, in the spirit of Eq. (31):\[ \hat{H}_{\text{eff}} = \Omega \hat{\mathbf{F}}. \]
(43)
Here, we have defined the frequency splitting through the generalised Rabi frequency
\[ \Omega = \sqrt{\delta^2 + \Omega_1^2}, \]
(44)
and the spin projection \( \hat{F}_\theta = \hat{\mathbf{F}} \cdot \mathbf{e}_\theta \), where \( \mathbf{e}_\theta = \cos \theta \mathbf{e}_z + \sin \theta \mathbf{e}_x \), is
\[ \hat{F}_\theta = \cos \theta \hat{F}_z + \sin \theta \hat{F}_x, \]
(45)
with
\[ \theta = \arccos \left( -\frac{\delta}{\Omega} \right) + s \frac{1}{2} \pi. \]
(46)
\( \hat{H}_{\text{eff}} \) is the Hamiltonian of a spin interacting with a static, effective, magnetic field, pointing in the direction \( \mathbf{e}_\theta \)
\[ \mathbf{B}_{\text{eff}} = \frac{\hbar \Omega}{g_F \mu_B} \mathbf{e}_\theta. \]
(47)
\( \hat{F}_\theta \) is linked to \( \hat{F}_z \) by the rotation operator of angle \( \theta \) around \( y \):
\[ \left[ \hat{R}_\theta (\theta) \right]^\dagger \hat{F}_\theta \hat{R}_\theta (\theta) = \hat{F}_z, \quad \text{or} \quad \hat{F}_\theta = \hat{R}_\theta (\theta) \hat{F}_z \hat{R}_\theta (\theta^\dagger). \]

The eigenstates of \( \hat{H}_{\text{eff}} \) are spin states \( |m\rangle_\theta \) in the new basis of quantisation axis set by the angle \( \theta \). They can be deduced from the initial states in the basis with quantisation axis \( z \) through the same rotation:
\[ |m\rangle_\theta = \hat{R}_\theta (\theta) |m\rangle_z = e^{-i\theta \hat{F}_x / \hbar} |m\rangle_z. \]
(48)
The two states \( |m\rangle_\theta \) and \( |m\rangle_z \) are mapped and have the same spin projection \( m \hbar \) in their respective basis:
\[ \hat{F}_\theta |m\rangle_\theta = m \hbar |m\rangle_\theta \quad \text{and} \quad \hat{F}_z |m\rangle_z = m \hbar |m\rangle_z. \]
(49)
Their eigenenergies thus read:

$$E'_m = m\hbar\Omega. \quad (50)$$

With our convention of the orientation of the new quantisation axis $e_z$ with respect to the effective magnetic field $B_{\text{eff}}$, the low field seeking states, with the highest energies, are always those with $m > 0$, whatever the sign of $g_F$. As a result, for detunings $\delta$ very large as compared to $\Omega$, and negative, the extreme low field seeking state $|m = sF\rangle z$ is connected to (i.e. has the largest projection onto) the low field seeking state $|m = F\rangle_\theta$ in the new basis, while for $\delta \gg \Omega$ and $\delta > 0$, $|m = F\rangle_\theta$ is connected to $|m = -sF\rangle z$.

The system can be flipped from $|sF\rangle z$ to $|-sF\rangle z$ with a linear sweep of the rf frequency by following adiabatically the state $|F\rangle_\theta$, in a way similar to the two-level system presented in the introduction, see Fig. The adiabaticity criterion given at Eq. can be recast under a very simple formula:

$$|\dot{\theta}| \ll \Omega. \quad (51)$$

This condition expresses that changes in the orientation $\theta$ of the adiabatic state must be slower than the effective Rabi frequency $\Omega$. This is analogous to the case of a spin in a static magnetic field, whose direction must change slower than the Larmor frequency for the spin to follow adiabatically.

2. Generalisation of magnetic resonance theory to any rf polarization

We now discuss the case of an rf polarization which is no longer linear. The rf field can be written very generally as

$$B_i = B_x \cos(\omega t + \phi_x) e_x + B_y \cos(\omega t + \phi_y) e_y + B_z \cos(\omega t + \phi_z) e_z \quad (52)$$

$z$ being the direction of the static magnetic field. In principle, the amplitudes $B_i$ (with $i = x, y, z$) and phases $\phi_i$ could depend on position. To start with, we consider a homogeneous rf field.

We now use a complex notation $B_1$ for the field amplitude, with $B_1 = B_1 e^{-i\omega t} + c.c.$ and

$$B_1 = \frac{B_x}{2} e^{-i\phi_x} e_x + \frac{B_y}{2} e^{-i\phi_y} e_y + \frac{B_z}{2} e^{-i\phi_z} e_z. \quad (53)$$

The coupling between the $|m\rangle_z$ states due to the $z$ component $B_z$ of the rf field, aligned along the quantisation axis, is extremely small if the corresponding Rabi frequency $\Omega_z$ verifies $|\Omega_z| \ll \omega$, which is the case if the RWA holds. Its effect on the resulting adiabatic energy will be discussed specifically in Sec. VIII D and be ignored elsewhere.

We introduce the spherical basis $(e_+, e_-, e_z)$ where

$$e_+ = -\frac{1}{\sqrt{2}} (e_x + ie_y), \quad e_- = \frac{1}{\sqrt{2}} (e_x - ie_y). \quad (54)$$

Using this basis, we can write the rf field restricted to the $xy$ plane as

$$B_1 = B_+ e_+ + B_- e_- \quad (55)$$

The complex projections $B_+$ and $B_-$ are given by the scalar products $e_+^\dagger B_1$:

$$B_+ = \frac{1}{2\sqrt{2}} (-B_x e^{-i\phi_x} + iB_y e^{-i\phi_y})$$

$$B_- = \frac{1}{2\sqrt{2}} (B_x e^{-i\phi_x} + iB_y e^{-i\phi_y})$$

and we note that $B_+ \neq B_-^*$. We see that $\hat{F} \cdot e_+ = -\frac{1}{\sqrt{2}} \hat{F}_+$ and $\hat{F} \cdot e_- = \frac{1}{\sqrt{2}} \hat{F}_-$. If we define the complex coupling amplitudes as

$$\Omega_\pm = \mp \sqrt{2} \frac{|g_F| \mu_B}{\hbar} B_\pm, \quad (56)$$

the total spin Hamiltonian reads:

$$\hat{H} = s\omega_0 \hat{F}_z + s \left[ \frac{\Omega_+}{2} e^{-i\omega t} \hat{F}_+ + \frac{\Omega_-^*}{2} e^{i\omega t} \hat{F}_- + \frac{\Omega_+}{2} e^{i\omega t} \hat{F}_- + \frac{\Omega_-^*}{2} e^{-i\omega t} \hat{F}_+ \right]. \quad (57)$$

In order to emphasise the resonant terms and apply RWA, we will write the rotated Hamiltonian, in the frame rotating at frequency $\omega_0$. Depending on the sign of $s$, either the two first terms (for $s > 0$) or the two last terms (for $s < 0$) of Eq. will be static, as in the previous case of linear polarisation, see Eq. We thus define the effective Rabi coupling $\Omega = |\Omega_1| e^{-i\phi}$ as

$$\Omega_1 = \Omega_+ \Omega_- \left\{ \begin{array}{ll} \frac{\Omega_+}{2} & \text{for } s > 0, \\ \frac{\Omega_-^*}{2} & \text{for } s < 0. \end{array} \right. \quad (58)$$

Note that in any case $\Omega_1 = -\sqrt{2} g_F \mu_B B_z / \hbar$. After a rotation around $z$ of angle $s(\omega t + \phi)$, and application of the rotating wave approximation, only the term in $\Omega$ remains and the effective Hamiltonian is

$$\hat{H}_{\text{eff}} = -s\delta \hat{F}_z + \frac{|\Omega_1|}{2} \left( \hat{F}_+ + \hat{F}_- \right) = s \left( -\delta \hat{F}_z + |\Omega_1| \hat{F}_z \right). \quad (59)$$

We recover Eq. [42], and thus the eigenenergies $m\hbar \sqrt{\delta^2 + |\Omega_1|^2}$ and the eigenstates, deduced from $|m\rangle_z$ by a rotation of $\theta$ around $y$, where $\theta$ is given by Eq. [40].

It is clear from Eq. [58] that the relevant coupling is only the $\sigma^+$ polarised part of the rf field for $s = 1$ (or the $\sigma^-$ component for $s = -1$). It is related to the $x$ and $y$ projections of the rf field through

$$|\Omega_1| = \frac{|g_F| \mu_B}{2\hbar} \sqrt{B_x^2 + B_y^2 + 2sB_xB_y\sin(\phi_x - \phi_y)}. \quad (60)$$

For a linearly polarised field in a plane perpendicular to $z$, for example with $B_y = 0$, we recover the amplitude
of Eq. [38]. The coupling is maximum for purely circular polarization $\sigma^s$ with respect to $z$, which we obtain when $\phi_x - \phi_y = s\pi/2$ and $B_x = B_y$. The amplitude is then twice as large as in the case of the linear field along $x$. For a linear transverse polarization with $\phi_x = \phi_y$ and $B_x = B_y = B_1$, the coupling is smaller by $\sqrt{2}$ than for the circular case. Finally, the coupling totally vanishes in the case of a $\sigma^{-s}$ polarization ($\sigma^-$ for $s = 1$, and vice versa).

We must emphasis that all this reasoning has been done with the direction of the static magnetic field chosen as the quantisation axis. Should the direction of this field change in space, the relevant amplitude would be the $\sigma^s$ component along the new, local direction of the magnetic field. This will be illustrated in Sec. [V].

D. Dressed atom approach applied to magnetic resonance with an rf field

Although the rf field is classical in the sense that the mean photon number $\langle N \rangle$ interacting with the atoms is very large, and its relative fluctuations $\Delta N/\langle N \rangle$ negligible, it gives a deeper insight in the coupling if one uses a quantised description of the rf field (Cohen-Tannoudji and Reynaud [1977]). This will make much clearer the quantum description for the rf field (Cohen-Tannoudji and Reynaud [1977]). This will make much clearer the interpretation of rf spectroscopy, see Sec. [VII C], or the effect of strong rf coupling, beyond RWA, see Sec. [VIII C].

Instead of writing the rf field as a classical field, it can be written as a quantum field with creation and annihilation operators $\hat{a}$ and $\hat{a}^\dagger$ of a photon in the rf mode of frequency $\omega$. The effect of $\hat{a}$ and $\hat{a}^\dagger$ on a field state $| N + n \rangle$ where $n < \Delta N$ is then approximately

$$\hat{a}| N + n \rangle \simeq \sqrt{\langle N \rangle}| N + n - 1 \rangle$$

$$\hat{a}^\dagger| N + n \rangle \simeq \sqrt{\langle N \rangle}| N + n + 1 \rangle.$$  \hfill (61)

We start from the expression Eq. [55] of the classical field in the spherical basis. The quantum rf magnetic field operator can be described as follows:

$$\hat{B}_1 = (b_+ \mathbf{e}_+ + b_- \mathbf{e}_-) \hat{a} + h.c.$$  \hfill (62)

where $b_\pm = B_\pm / \sqrt{\langle N \rangle}$. The field Hamiltonian is then

$$\hat{H}_{rf} = \hbar \omega (\hat{a}^\dagger \hat{a} + \frac{1}{2}).$$  \hfill (63)

Keeping the definition of Eq. [56] for the Rabi coupling, the one-photon Rabi coupling is $\Omega^{(0)} = \mp \sqrt{2} | g_F | \mu_B b_\pm / \hbar = \Omega_\pm / \sqrt{\langle N \rangle}$. The operator which couples the atom and the field now reads

$$\hat{V}_1 = s \left[ \frac{\Omega^{(0)}}{2} \hat{a} \hat{F}_+ + \frac{\Omega^{(0)*}}{2} \hat{a}^\dagger \hat{F}_- + \frac{\Omega^{(0)}}{2} \hat{a} \hat{F}_- + \frac{\Omega^{(0)*}}{2} \hat{a}^\dagger \hat{F}_+ \right].$$  \hfill (64)

The total Hamiltonian $\hat{H}_0 + \hat{H}_{rf} + \hat{V}_1$ for the spin and the field in interaction thus reads:

$$\hat{H} = s \omega_0 \hat{F}_z + \hbar \omega \hat{a}^\dagger \hat{a} + s \frac{1}{2\sqrt{\langle N \rangle}} \left[ \Omega_+ \hat{a} \hat{F}_+ + \Omega^*_+ \hat{a}^\dagger \hat{F}_- + \Omega_- \hat{a} \hat{F}_- + \Omega^*_- \hat{a}^\dagger \hat{F}_+ \right],$$  \hfill (65)

where we have set the origin of energy so as to include the zero photon energy $\hbar \omega/2$.

1. Uncoupled states

In the following, we will chose $s = +1$ for simplicity, the other choice simply changing the role of the two polarisations. We also assume that $\Omega_+$ is real, without lack of generality. In the absence of coupling (for $\Omega_\pm = 0$), the eigenstates of the $\{ \text{atom + photons} \}$ system $\hat{H}_0 = \omega_0 \hat{F}_z + \hbar \omega \hat{a}^\dagger \hat{a}$ are $| m, N \rangle = | m \rangle | N \rangle$, where $| m \rangle$ is an eigenstate of $\hat{F}_z$ and $| N \rangle$ an eigenstate of $\hat{a}^\dagger \hat{a}$, with respective eigenvalues $m \hbar$ and $N$:

$$\hat{H}_0 | m, N \rangle = E^0_{m, N} | m, N \rangle,$$

$$E^0_{m, N} = m \hbar \omega_0 + N \hbar \omega.$$  

Let us write this energy in terms of the detuning $\delta = \omega - \omega_0$:

$$E^0_{m, N} = -m \hbar \delta + (N + m) \hbar \omega.$$  

From this expression, we see that for each fixed $N$ the states in the manifold $E_N = \{ | m, N - m \rangle, m = -F \ldots F \}$ have an energy

$$E^0_{m, N - m} = -m \hbar \delta + N \hbar \omega.$$  

For a rf frequency $\omega$ close to $\omega_0$, that is if $| \delta | \ll \omega$, the energy splitting inside a manifold, of order $\hbar \delta$, is very small as compared to the energy splitting between neighbouring manifolds, which is $\hbar \omega$.

2. Effect of the rf coupling

The Hamiltonian contains four coupling terms. The two first terms, proportional to $\Omega_+$, act inside a given $E_N$ manifold, between two states split by a small frequency $\pm \delta$:

$$\langle m \pm 1, N - m | \Omega_+ \frac{1}{2\sqrt{\langle N \rangle}} \left( \hat{a} \hat{F}_+ + \hat{a}^\dagger \hat{F}_- \right) | m, N - m \rangle$$

$$\simeq \frac{\Omega_+}{2} \sqrt{F(F + 1) - m(m + 1)} = \Omega_+ \sqrt{\langle m \pm 1 | F_+ | m \rangle}.$$  

Here we have assumed, following Eq. [61], $N - m \simeq \langle N \rangle$ when applying the operators $\hat{a}$ and $\hat{a}^\dagger$, which is valid because $\langle N \rangle \gg 1$. 


The two last coupling terms, proportional to $\Omega_-$, couple states of the $E_N$ manifold to states of the $E_{N\pm2}$ manifold, split by a much larger frequency $\omega_0 + \omega$:

$$\langle m \pm 1, N - m \pm 1 | \frac{\Omega_-}{2\sqrt{\langle N \rangle}} (\hat{a}^\dagger \hat{F}_+ + \hat{a} \hat{F}_-) | m, N - m \rangle \approx \Omega_- \frac{1}{\sqrt{\langle N \rangle}} m, N - m \rangle.$$

An estimation of the effect of these two terms on the energy with perturbation theory, valid in the limit $|\delta| \gg |\Omega_+|$, will lead to a shift of order $\hbar |\Omega_+|^2 / |\delta|$ for the $\Omega_+$ terms, and $\hbar |\Omega_-|^2 / (\omega_0 + \omega)$ for the $\Omega_-$ term. The rotating wave approximation, which applies if $|\delta|, |\Omega_\mp| \ll \omega$, consists in neglecting the effect of the $\Omega_\mp$ terms, and to concentrate on the states belonging to a given multiplicity. An estimation of this effect in the case of large rf coupling is given in Sec. [VIII C].

3. Dressed states in the rotating wave approximation

Within the rotating wave approximation, we just need to find the eigenstates in a given manifold. The result is given by applying a generalised spin rotation, with the angle given at Eq. (1), where the photon number is changed accordingly to stay in the $E_N$ manifold. The eigenstates are the dressed states $|m, N \rangle_\theta$ given by (see also Garraway (2011))

$$|m, N \rangle_\theta = \sum_{m' = -F}^F z \langle m'|m \rangle_\theta |m', N - m' \rangle_z,$$

where $\theta$ is given by Eq. (46) and $\langle m \rangle_\theta = \hat{R}(\theta) |m \rangle_z$ as in Eq. (48). Their energies are

$$E_{m, N} = E'_m + N \hbar \omega,$$

where

$$E'_m = m\hbar \sqrt{\delta^2 + |\Omega_+|^2}.$$  

The spin states are dressed by the rf field, in such a way that the eigenstates are now combining different spin and field states, and cannot be written as a product state spin-field. The dressed states are connected to the uncoupled states for $|\delta| \gg |\Omega_\mp|$. The effect of the coupling is to repel the states inside the multiplicity; the frequency splitting increases from $|\delta|$ to $\sqrt{\delta^2 + |\Omega_+|^2}$.

IV. ADIABATIC POTENTIALS FOR RF DRESSED ATOMS

In the previous sections, we have assumed uniform static and rf fields, so that the spin Hamiltonian fully decouples from the external degrees of freedom. Here, we will consider instead that either the static field $B_0(r) = B_0(r) u(r)$, or the rf field

$$B_1(r, t) = B_1(r) e^{-i\omega t} + c.c. = B_1(r) \epsilon(r) e^{-i\omega t} + c.c.,$$

(68)

or both, are space-dependent. $B_1(r)$ is the complex amplitude and $\epsilon(r)$ is the complex polarization of the rf field. The local Larmor frequency is $\omega_0(r) = |gF|u_B B_0(r)/\hbar$, the local detuning is $\delta(r) = \omega - \omega_0(r)$.

Within the semi-classical treatment of Sec. [III C], the total Hamiltonian for the external variables and spin reads

$$\hat{H} = \frac{\hat{P}^2}{2M} + \frac{g_{F\mu B}}{\hbar} B_0(\hat{R}) \hat{F} \cdot u(\hat{R})$$

$$+ \left\{ \frac{g_{F\mu B}}{\hbar} B_1(\hat{R}) e^{-i\omega t} \hat{F} \cdot \epsilon(\hat{R}) + h.c. \right\}.$$  

(69)

Here, $\hat{R}$ and $\hat{P}$ are the atomic position and momentum operators, respectively, and $M$ is the atomic mass. We can recast this expression under the form

$$\hat{H} = \hat{T} + \hat{H}_{\text{spin}}(\hat{R}, t)$$  

(70)

where the kinetic part is $\hat{T} = \hat{P}^2 / (2M)$ and $\hat{H}_{\text{spin}}(\hat{R}, t)$ contains all the angular momentum operators.

A. Adiabatic potentials

The approach of Sec. [III C] still holds to diagonalise the spin part of the Hamiltonian $H_{\text{spin}}(\hat{R}, t)$, although the unitary transformation now depends on the position operator $\hat{R}$, as $H_{\text{spin}}(\hat{R}, t)$ commutes with $\hat{R}$. For each value $r = \langle \hat{R} \rangle$ of the average position, the eigenstates are $|m \rangle_\theta(r)$, where $\theta(r)$ is given with respect to the local quantisation axis $u(r)$. The generalised Rabi frequency $\Omega(r) = \sqrt{\delta(r)^2 + |\Omega_1(r)|^2}$ gives the eigenenergies at point $r$, see Eq. (11). Here, $\Omega_1(r) = |\Omega_1(r)| e^{-i\phi(r)}$ is the local component on the efficient local circular polarization $\sigma^a$ (defined with respect to the quantisation axis $u$). Its derivation will be given in Sec. [IV B].

In principle, the unitary transformation applied to diagonalise the spin Hamiltonian doesn’t commute with the kinetic energy. However, this effect can be ignored if the spatial dependence of the static and rf fields are weak enough, at small atomic velocities and large rf splitting $\Omega$. This is called the adiabatic theorem (Messiah 1966). In the following, we will assume that the adiabatic condition holds. Non-adiabatic transitions between the adiabatic states will be discussed in Sec. [VIII A].

In this limit, an atom prepared in a state $|m \rangle_\theta(r)$ will follow adiabatically this local eigenstate, called an adiabatic state, as $r$ varies due to the atomic motion. The

1 In the particular case of a linearly polarised field $B_1(r, t) = B_1 \cos(\omega t + \phi) \epsilon$ (with $\epsilon$ real) introduced in Sec. [III C], the complex amplitude would read $\epsilon_1 = B_1/2$.  

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*Note: The text contains mathematical expressions and quantum mechanical terms that are essential for understanding the context. The equations are part of the natural reading of the document.*
local eigenenergy thus acts as a potential for the atomic motion, indexed by $m$:

$$V_m(r) = mh\Omega(r) = mh\sqrt{\delta(r)^2 + |\Omega_1(r)|^2}. \quad (71)$$

Figure 3 illustrates the adiabatic potentials (for an angular momentum $F = 1$) in the simple case where the magnetic field increases linearly with the spatial coordinate $x$, such that $\omega_0(x) = \alpha x$ where $\alpha$ is a constant gradient. The rf field is resonant at a position $x_0 = \omega/\alpha$, where the adiabatic potentials present an avoided crossing, with a frequency splitting equal to the Rabi coupling. Far from this region, the adiabatic state $|m\rangle_\theta$ connects to one of the bare states $|\pm m\rangle_z$, with opposite sign on both ends, as illustrated by the bold lines of Fig. 3, which correspond to the two far ends of the bold line in Fig. 3.

In general, the maximally polarised state $|m = F\rangle_{\theta(r)}$ is used to trap atoms. For a spin 1 or 1/2, this is the only trappable state around the resonance point. For $F > 1$, this choice allows one to suppress inelastic collisions: the spin of the atoms initially in a non fully polarised state can flip in a collision, and cause losses, whereas such a spin-flip is prevented by conservation of total angular momentum when both atoms are fully polarised (Ketterle et al., 1999). The same is also true in a magnetic trap. One may wonder if this stays true for dressed spin, as the direction of the quantisation field rotates at frequency $\omega$. However, all the spins at the same location rotate in phase, such that they can be considered as polarised in the same extremal state. Polarisating the atoms in the extremal state $|m = F\rangle_\theta$ is thus an efficient way to prevent inelastic collisions in an adiabatic potential (Moerdijk et al., 1996). In this adiabatic state $|F\rangle_\theta$, the potential energy is always positive

$$V_F(r) = Fh\sqrt{\delta(r)^2 + |\Omega_1(r)|^2}. \quad (72)$$

B. Local coupling

The rf field frequency $\omega$ is chosen in the typical range of the Larmor frequency $\omega_0(r)$. At some particular positions, the Larmor frequency is exactly $\omega$. The locus of the points such that $\omega_0(r) = \omega$ is a surface in space, characterised by a given value of the magnetic field $B_0 = h\omega/(|g_F|\mu_B)$, which we refer to as the resonance surface. This surface is determined by the choice of $\omega$. It is often topologically equivalent to a sphere.

The system is described by the Hamiltonian of Eq. (69). Assuming that the adiabatic approximation is valid, we will take a semi-classical approach to describe the atom and replace the positions and momentum operators by their average value $r$ and $p$. At each fixed position $r$, we can apply the procedure described in Sec. III C 1 to get the spin eigenstates and the eigenenergies: apply a rotation of angle $\varphi(r)$ around the axis $u(r)$, apply the rotating wave approximation to remove counter-rotating terms, and diagonalise the effective, time-independent Hamiltonian.

An important point is that the $\sigma^z$ polarization, which is the only efficient component to couple the spin states in the RWA, must be defined with respect to the local quantisation axis $u(r)$. Using the local spherical basis $(e_+(r), e_-(r), u(r))$, the relevant rf coupling is

$$\Omega_1(r) = \Omega_s(r) = -\sqrt{2g_F\mu_B}\hbar B_1(r)e_s^*(r)\cdot e(r). \quad (73)$$

It is clear from this expression that, even if the rf complex amplitude $B_1$ and the polarization $e$ are homogeneous, the Rabi frequency is position dependent, because of the position dependent direction $u(r)$ of the static magnetic field.

Using the properties of the spherical basis, in particular $e_{\pm} \cdot u = \pm ie_{\pm}$, or equivalently $e_s \cdot u = ise_s$ where $s = \pm 1$ is the sign of $g_F$, we find $e_s^* \cdot e$ as follows:

$$(e - ise \times u) \times u = e \times u + is e \times (e \times u) = 2is(e^*_s \cdot e)e_s, \quad (74)$$

$$|e^*_s \cdot e| = \frac{1}{2} |e \times u + is e \times (e \times u)| \cdot (75)$$

This expression makes clear that the rf coupling comes from the projections $e \cdot u$ and $u \times (e \times u)$ of the rf field in a plane orthogonal to the direction $u$ of the static magnetic field. From this expression comes finally, for
any complex rf field $B_1(r)\epsilon(r)$ and any non vanishing static field $B_0(r)$ such that $u(r)=B_0(r)/B_0(r)$,

$$\Omega_1(r) = \frac{\sqrt{2}|g_F\mu_B B_1(r)\epsilon^*(r)\cdot\epsilon(r)|}{h}.$$

Another convenient expression for the calculation of the rf coupling reads:

$$\Omega_1(r) = \frac{|g_F\mu_B B_1|}{h\sqrt{2}} \times \sqrt{1 + 2 |\epsilon\cdot\mathbf{u}|^2 + 2|\epsilon\times\mathbf{u}|^2 + 2i\mathbf{u}\cdot(\epsilon\times\epsilon^*)}.$$  (76)

Let us discuss two important particular choices of the rf polarization, namely circular or linear. For a polarization $\epsilon$ which is circular $\sigma^*$ with respect to some given axis $z$, we remark that $(\epsilon,\epsilon^*,\epsilon_z)$ form a basis. The last cross product reads $\epsilon\times\epsilon^* = -is\epsilon_z$, such that the argument of the square root in Eq. (78) simplifies to $1 - |\epsilon\cdot\mathbf{u}|^2 + |\epsilon\times\mathbf{u}|^2$ $2u_z$ with $u_z = \mathbf{u}\cdot\epsilon_z$. Moreover, using the decomposition of $\mathbf{u}$ in the $(\epsilon,\epsilon^*,\epsilon_z)$ basis

$$\mathbf{u} = (\mathbf{u}\cdot\epsilon^*)\epsilon + (\mathbf{u}\cdot\epsilon)\epsilon^* + u_z\epsilon_z,$$

we have

$$\epsilon\times\mathbf{u} = (\mathbf{u}\cdot\epsilon)\epsilon\times\epsilon^* + u_z\epsilon \times \epsilon_z = is[u_z\epsilon - (\mathbf{u}\cdot\epsilon)\epsilon_z].$$

As $\epsilon$ and $\epsilon_z$ are orthogonal, the modulus square of the two components add and we get finally

$$1 - |\epsilon\cdot\mathbf{u}|^2 + |\epsilon\times\mathbf{u}|^2 = 1 - |\epsilon\cdot\mathbf{u}|^2 + 2u_z + u_z^2 + |\mathbf{u}\cdot\epsilon|^2.$$

The local coupling for a rf polarization $\sigma^*$ circular of sign $s$ along the axis $z$ is

$$\Omega_1(r) = \frac{|g_F\mu_B B_1(r)|}{h\sqrt{2}} [1 + u_z(r)].$$  (78)

It is maximum and equal to $\sqrt{2}|g_F\mu_B B_1(r)|/h$ where the field is aligned along $+z$ and vanishes at the places where the static field points towards $-z$.

In the case of a linear polarization $\epsilon$, the cross product $\epsilon\times\epsilon^*$ vanishes. Moreover, $1 - |\epsilon\cdot\mathbf{u}|^2$ and $|\epsilon\times\mathbf{u}|^2$ are equal and correspond to the square of the projection of $\mathbf{u}$ in the direction orthogonal to $\epsilon$. The factor under the square root is then $2(1 - |\epsilon\cdot\mathbf{u}|^2)$. The local coupling for a linear rf polarization along some axis $z$ is thus

$$\Omega_1(r) = \frac{|g_F\mu_B B_1(r)|}{h}\sqrt{1 - u_z(r)^2}.$$  (79)

It is maximum and equal to $|g_F\mu_B B_1(r)|/h$ at the positions in space where the field is orthogonal to the $z$ axis, and vanishes where the static field and the rf field are parallel.

C. Trap geometry: role of the isomagnetic surface

In order to understand better the spatial shape of the adiabatic potential, let us first assume that the rf effective coupling $\Omega_1(r)$ is homogeneous and equal to $\Omega_1$ while $\delta$ varies with position in Eq. (72). This is relevant if the direction of the static field varies only slightly close to the potential minimum of the adiabatic potential. It is then clear that, in the absence of gravity, the potential is minimum where the detuning vanishes, $\delta(r) = 0$, that is on the isomagnetic resonant surface defined by $\omega_0(r) = \omega$. This provides us with very anisotropic traps, where one direction transverse to the isomagnetic surface is confined, and may be strongly confined by the avoided crossing of the adiabatic potential, while the directions parallel to the surface are free to move.

How much are the atoms indeed confined to an isomagnetic surface $\delta(r) = 0$? By definition, the direction normal to the surface is given by the gradient of the Larmor frequency $\nabla\omega_0$. Along this direction, locally, the variations of $\omega_0$ are linear, and so are the variations of $\delta$: $\delta(r + \mathbf{d}) \approx \delta(r) + \mathbf{d}\cdot\nabla\omega_0$. We can expand $V_F$ around $r$ to determine the oscillation frequency in the harmonic approximation in the direction $\nabla\omega_0$ normal to the surface. We find:

$$\omega_{\text{transverse}} = \alpha \sqrt{\frac{Fh}{M\Omega_1}},$$  (80)

where $\alpha = |\nabla\omega_0|$ is the local magnetic gradient in units of frequency. This formula is similar to the one giving the largest of the two frequencies of a cigar-shape Ioffe-Pritchard (IP) trap, provided the Larmor frequency at the trap bottom is replaced by the Rabi frequency. As the Rabi frequency is in general much smaller than the Larmor frequency, as required for the RWA, for a given magnetic gradient the confinement to the isomagnetic surface in an adiabatic potential is thus significantly larger than what is obtained in a IP trap. The transverse confinement frequency is typically in the range of a few hundred Hz to a few kHz. We can thus have a good idea of the trap geometry by assuming that the atoms will be confined to the isomagnetic surface. The effect of the position dependence of $|\Omega_1(r)|$ or of gravity is essentially to shape a refined landscape inside this surface. This will be discussed in more detail in Sec. [V] where we will consider various examples of interesting configurations.

If the static magnetic field $B(r)$ has a local minimum $B_{\text{min}}$, as is the case in a magnetic trap, the isomagnetic surfaces close to this minimum are typically ellipsoids (a trap is generally harmonic close to its minimum). This is the basic idea for a bubble trap, as proposed by Zobay and Garraway (Zobay and Garraway 2001, 2004) and first realised by Colombe et al. (Colombe et al. 2004), see Fig. [4].

When gravity is included, the isomagnetic surface is no longer an isopotential of the total potential $V_{\text{tot}}(r) = Fh\sqrt{\delta(r)^2 + \Omega_1^2} + Mgz$. There is a single minimum, at the bottom of the ellipsoid. Depending on the energy of
FIG. 4. Spatial density distribution of cold rf-dressed atoms confined in an adiabatic potential. The static magnetic field comes from a cigar shape Ioffe-Pritchard trap, see Sec. [VA]. Atoms are spread around an ellipsoid of radii 160 μm × 1.3 mm, isomagnetic surface of the magnetic static field. The atomic density is higher at the bottom of the ellipsoid, where gravity causes the atoms to collect. Figure from O. Morizot’s thesis [Morizot 2007], reprinted by courtesy of the author.

the cloud, which for thermal atoms is set by their temperature, the atoms will fill the bubble up to a certain height given by the barometric energy: $h_{\text{max}} \sim k_B T/(M g)$. For a Bose-Einstein condensate, the relevant energy scale is the chemical potential $\mu$ and $h_{\text{max}} \sim \mu/(M g)$.

The radii of the resonant ellipsoid can be adjusted with the choice of the rf frequency $\omega$. Increasing $\omega$ from the minimum Larmor frequency in the trap centre $\omega_{0,\text{min}}$ makes the bubble inflate, so that the $z$ radius becomes larger than $h_{\text{max}}$ at some point. Above this frequency, the atoms are confined to a curved plane. The pictures of Fig. 3 show ultra cold atoms confined in such an anisotropic trap, for various values of the dressing frequency $\omega$.

D. Loading from a magnetic trap

Adiabatic potentials could in principle be loaded from a magneto-optical trap, like magnetic traps. However, their trapping volume is in general much smaller, as the interesting feature of the large anisotropy also comes with a small volume. Moreover, spin flips can occur at high temperature (a few tens of μK) because the relevant effective splitting frequency is $\Omega_1$, of order 100 kHz, in general smaller than the minimum Larmor frequency $\omega_{0,\text{min}}$ in a magnetic trap, of order 1 MHz. Adiabatic potentials are very well adapted to trap ultra cold atoms or condensates, pre-cooled by evaporative cooling in a magnetic trap.

The loading procedure from a magnetic trap presenting a non-zero Larmor frequency $\omega_{0,\text{min}}$ at its bottom is straightforward, and is sketched on Fig. 6. The idea is to operate a frequency sweep from an initial frequency below $\omega_{0,\text{min}}$, up to the desired final value above $\omega_{0,\text{min}}$. The rf field is switched on at a fixed negative detuning $\delta = \omega - \omega_{0,\text{min}}$, in a time sufficiently long to ensure the adiabatic condition Eq. (51), which for a variation in $\Omega_1$ only writes $|\tilde{\Omega}_1| \ll \delta^2$. The initial, trapped, upper magnetic state $|sF\rangle_z$ is connected to the upper dressed state $|F\rangle_{\alpha}$. When the rf frequency is subsequently increased, the atoms stay in this upper adiabatic state if the ramp is slow, so that $|\delta| \ll \Omega_1^2$ and we used again Eq. (51). Once $\omega$ reaches $\omega_{0,\text{min}}$, the atoms have reached the resonant surface, and they remain at this surface, which is now a potential minimum, as the rf frequency is further increased.

We note that apart from a condition on the adiabatic following of the adiabatic spin state, the loading procedure involves a trap deformation, which could lead to heating if this deformation is not adiabatic with respect to the mechanical degrees of freedom. In case of rapid loading resulting in unwanted heating, evaporative cooling can be readily applied in the final adiabatic trap, see Sec. VII B.

V. EXAMPLES OF ADIABATIC POTENTIALS

We will now present two important examples of adiabatic potentials. The reasoning followed in this section can then be generalised to any kind of trapping configuration with rf-induced adiabatic potentials. Other trap configurations are reviewed in [Garraway and Perrin 2016], including lattices (Courteille et al. 2006 [Lin et al. 2010], Morgan et al. 2011), adiabatic traps combined with optical lattices allowing to reach sub wavelength pe-
where $\epsilon$ reads rf magnetic field, in amplitude and polarization, which combination with an optical potential (Heathcote et al. 2008, dimensional gases (De Rossi et al. 2016, Merloti et al. 2013a,b), and eventually lead to an annular trap in combination with an optical potential (Heathcote et al. 2008, Morizot et al. 2006).

In this section, we will consider for simplicity a uniform rf magnetic field, in amplitude and polarization, which reads

$$B_1 = B_1 \epsilon e^{-i\omega t} + c.c.$$  

where $\epsilon$ is a complex polarization of unit modulus and $B_1$ a complex amplitude.

![FIG. 6. Loading procedure from a magnetic trap with non-zero minimum, corresponding to the experimental situation of Fig. 5.](image)

The adiabatic potentials are represented for the five states of a $F = 2$ spin, along the vertical axis. Gravity is included. From (a) to (d), the rf frequency is ramped from below resonance to the final value. The atoms start in the upper potential, which is the same as the magnetic trapping potential in (a). (b) corresponds to the resonance at the bottom of the trap, $\omega = \omega_{0,\text{min}}$. Above $\omega_{0,\text{min}}$, see (c) and (d), there is a single trap minimum at the bottom of the ellipsoid, due to gravity, which position $z$ changes with the dressing frequency. Figure from Y. Colombe’s thesis (Colombe 2004), reprinted by courtesy of the author.

### A. The dressed Ioffe-Pritchard trap

The first rf-dressed trap was obtained from dressing atoms initially confined in a Ioffe-Pritchard magnetic trap (Colombe et al. 2004). We will first recall the static field configuration in this case, then discuss the effect of the rf field depending on the rf polarization and amplitude.

#### 1. Isomagnetic surfaces

The static magnetic field we start from is the one of a Ioffe-Pritchard magnetic trap (Ketterle et al. 1999). Let us write explicitly the magnetic field in this trap near the trap minimum, up to second order in the coordinates:

$$B_0(r) = B_{\text{min}} + \frac{b''}{2} z^2$$

where

$$B_{\text{min}} = B_{\text{min}} + \frac{b''}{2} z^2$$

Its modulus up to second order in $x, y, z$ is

$$B_0(r) = B_{\text{min}} \left[ 1 + \frac{b''}{2B_{\text{min}}} z^2 + \frac{b''}{2B_{\text{min}}}^{-1} (x^2 + y^2) \right]$$

The quantisation axis is defined as

$$u = \frac{B_z(r)}{B_0(r)} e_z + \frac{b' x - b'' z}{2B_0(r)} e_x - \frac{b' y + b'' z}{2B_0(r)} e_y.$$  

For discussing adiabatic potentials, frequency units are often more convenient. The Larmor frequency is denoted $\omega_0(\rho, z)$, with a minimum value $\omega_{0,\text{min}}$ at the centre, and the gradient in frequency units is $\alpha = |g_F| \mu_B b'/\hbar$. We also define $\eta = |g_F| \mu_B b''/\hbar$, the curvature in units of frequency. We can then also write, up to second order in the coordinates,

$$\omega_0(\rho, z) = \omega_0(0, z) + \frac{\alpha^2}{2\omega_{0,\text{min}}} \rho^2,$$

with

$$\omega_0(0, z) = \omega_{0,\text{min}} + \frac{1}{2} \eta z^2.$$

The resonant surface is defined by $\omega_0(\rho_{\text{res}}(z), z) = \omega$. At each longitudinal position $z$, the resonant radius $\rho_{\text{res}}$ is given by

$$\rho_{\text{res}}(z) = \frac{1}{\alpha} \sqrt{\omega^2 - \left(\omega_{0,\text{min}} + \frac{\eta z^2}{2}\right)^2}.$$  

$$\omega_{0,\text{min}} = \omega_{0,\text{min}} + \frac{\eta z^2}{2}.$$
It depends only slowly on $z$. For $\omega \sim \omega_{0,\text{min}}$, the maximum radius $\rho_0 = \rho_{\text{res}}(0)$ scales like $\sqrt{\omega - \omega_{0,\text{min}}}$. For rf frequencies much larger than $\omega_{0,\text{min}}$, the dependence becomes linear:

$$\rho_0 \simeq \frac{\omega}{\alpha} \quad \text{for} \quad \omega \gg \omega_{0,\text{min}}.$$ 

Tuning the frequency is thus a natural and efficient way to increase the radius of the isomagnetic surface.

2. Circular rf polarization in the Ioffe-Pritchard case

We consider here a circular rf polarization along $z$, in a direction chosen according to the sign of $g_F$, $\epsilon = \frac{1}{\sqrt{2}} (se_x + ie_y)$. This choice corresponds to a maximum coupling on the $z$ axis of the trap. Defining $\Omega_0$ as the maximum coupling, corresponding to $h\Omega_0 = \sqrt{2}|g_F|\mu_B|B_1|/\hbar$, we deduce the local coupling from Eq. (78)

$$|\Omega_1(r)| = \frac{\Omega_0}{2} \left[ 1 + z \frac{g_F}{\mu_B} \right] = \frac{\Omega_0}{2} \left[ 1 + \frac{\omega_0(0,z)}{\omega(z)} \right].$$

The rf coupling reaches its maximum $\Omega_{\text{max}}$ on the $z$ axis, and is reduced as $\rho$ increases. The coupling does not depend on the polar angle around $z$, and the rotational invariance of the Ioffe-Pritchard potential is preserved. On the resonance surface $\omega_0 = \omega$, the rf coupling is

$$|\Omega_1(\rho_{\text{res}}(z), z)| = \frac{\Omega_0}{2} \left[ 1 + \frac{\omega_0(0,z)}{\omega} \right].$$

The bubble geometry described at Sec. IV C is not much changed, see Fig. 7 left. Because of the reduction of the coupling with increasing $\rho$, the potential minimum is simply shifted very slightly to a larger radius with respect to the resonant radius $\rho_{\text{res}}(z)$. Along $z$, on the resonance surface, the minimum coupling is obtained for $z = 0$.

In the presence of gravity, the trap minimum is at the bottom of the resonant surface, as was the case in the first demonstration (Colombe et al. 2004). If however one can manage to compensate for gravity, the region of minimum total potential is ring shaped, or more precisely tubular, because it is very elongated along $z$ (Lesanovsky et al. 2006). Such a gravity compensation can be approximately obtained by using a position varying rf amplitude, as is the case with atom chips producing large magnetic gradients, including for the rf field, as recently demonstrated (Kim et al. 2016).

3. Linear rf polarization

The situation is quite different for a linear polarization. If gravity is along the $y$ axis, let us consider a rf field polarised along $x$: $\epsilon = e_x$. From Eq. (79), we get for the local coupling

$$|\Omega_1(r)| = \frac{\Omega_0}{2} \left[ 1 + \frac{\omega_0(0,z)}{\omega(z)} \right].$$

The absolute coupling minimum $\Omega_{\text{min}}$ is obtained for $|\Omega_1| = \Omega_0 |\omega_0(0,z)/\omega(z)|$, and is taken into account. These traps are elongated in the z-direction leading to a tubular trap on the left and two long traps on the right. Parameters for both plots: $\omega_{0,\text{min}}/(2\pi) = 1000$ kHz, $\alpha/(2\pi) = 100$ kHz $\mu$m$^{-1}$, $\omega/(2\pi) = 1120$ kHz, $\Omega_0/(2\pi) = 200$ kHz, $F = 1$. Left: circular polarization. Right: linear polarization.

FIG. 7. Isopotential lines in the ‘ring’ trap (left) and the double well trap (right), seen in the $xy$ plane. Gravity is along $y$ and is taken into account. These traps are elongated in the $z$-direction leading to a tubular trap on the left and two long traps on the right.
The existence of a resonant surface is not necessary for an adiabatic trapping to occur. If, as is the case in a Ioffe-Pritchard configuration, the magnetic field presents a local minimum, the rf frequency can be less than the Larmor frequency everywhere, provided that \( \omega < \omega_{0,\text{min}} \). The magnetic potential in the vicinity of the magnetic minimum is nonetheless modified if \( |\omega - \omega_{0,\text{min}}| \lesssim |\Omega_1| \).

A double-well potential with a small separation between the wells, enabling tunnel coupling between the wells, has been produced with the Ioffe-Pritchard magnetic field and a linear rf polarization discussed in the previous section but with a frequency below the minimum Larmor frequency [Schumm et al. 2005].

Let us write the condition to obtain a double-well. The adiabatic potential for the adiabatic state \( |m = F\rangle \) reads

\[
V_F(r) = F \hbar \sqrt{(\omega_0(\rho, z) - \omega)^2 + \Omega_0^2 \left(1 - \frac{\alpha^2 x^2}{\omega_0(\rho, z)^2}\right)}.
\]

We ignore gravity here for simplicity. It only has a small effect on the atom chip experiment where the magnetic gradients are large (\( \beta \gg 1 \)). The minima will lie on the \( x \) axis by symmetry. Along this axis, the expression of the potential simplifies as

\[
V_F(x) = F \hbar \omega_{0,\text{min}} \sqrt{\left(\frac{X^2}{2} - \delta_{\text{min}}\right)^2 + \frac{1 - X^2/2}{1 + X^2/2} \Omega_0^2}.
\]

where \( X = \alpha x/\omega_{0,\text{min}}, \hat{\Omega}_0 = \Omega_0/\omega_{0,\text{min}} < 1 \) and \( \delta_{\text{min}} = (\omega - \omega_{0,\text{min}})/\omega_{0,\text{min}} < 0 \).

For small values of \( X \), the Taylor expansion of the potential is of the form

\[
V_F(x) \approx V_0 + a_2 X^2 + a_4 X^4 + O(X^6).
\]

We can show that \( a_4 \) is always positive. A double-well occurs as soon as \( a_2 < 0 \). As \( a_2 \propto -\hat{\Omega}_0^2 + \delta_{\text{min}} \), see Eq. (89), the condition on the rf coupling for a double-well to appear is

\[
\hat{\Omega}_0^2 > -\delta_{\text{min}} \quad \text{or} \quad \Omega_0^2 > \omega_{0,\text{min}} |\delta_{\text{min}}|.
\]

The separation between the two wells scales as \( \Delta x \propto \sqrt{\Omega_0^2 - \omega_{0,\text{min}}^2 |\delta_{\text{min}}|} \) and can thus be adjusted by a control on the rf amplitude at fixed detuning.

The trap loading is simplified in this case, as the rf detuning can remain fixed at \( \delta_{\text{min}} < 0 \), while the rf amplitude is ramped up to its final value. The single initial minimum of the Ioffe-Pritchard trap splits into two minima as the rf amplitude increases and approaches \( |\omega - \omega_{0,\text{min}}| \). This method allows in particular to prepare two copies of an initial Bose-Einstein condensate, which can then interfere after a given waiting time, enabling the study of the phase diffusion in elongated BECs with interferometric methods [Betz et al. 2011, Schumm et al. 2005].
B. The dressed quadrupole trap

After the dressed Ioffe-Pritchard trap, another interesting case, which allows very flat traps for 2D quantum gases, is the adiabatic potential obtained from dressing atoms in a quadrupole field (Merlo et al. 2013b; Morzinski et al. 2007). We will discuss this trap here.

1. Magnetic field geometry in the quadrupole trap

In a quadrupole field, which can be used as a magnetic trap [Migdall et al. 1985], the magnetic field is linear in the position, for example:

\[ B_0(r) = b'(x e_x + y e_y - 2z e_z). \]  

(89)

The factor 2 in the \( z \) gradient ensures a vanishing divergence of the magnetic field. The corresponding Larmor frequency is

\[ \omega_0(r) = \alpha \sqrt{x^2 + y^2 + 4z^2}, \]  

(90)

where \( \alpha = |g_F| \mu_B b'/\hbar \).

The isomagnetic surfaces is this case are ellipsoids, with a radius smaller in the vertical direction by a factor of two. For a given rf frequency \( \omega \), the equation of the resonant ellipsoid is

\[ x^2 + y^2 + 4z^2 = r_0^2, \]  

where the ellipsoid horizontal radius is related to the frequency through

\[ r_0 = \frac{\omega}{\alpha}. \]  

(91)

In the following, we will use the generalised distance to the centre of the quadrupole,

\[ \ell(r, z) = \sqrt{\rho^2 + 4z^2}, \]  

(92)

where \( \rho \) is the polar coordinate in the \( xy \) plane, \( \rho e_\rho = x e_x + y e_y \).

The direction of the magnetic field is given by

\[ u = \frac{\rho e_\rho - 2z e_z}{\ell(r, z)}. \]  

(93)

The naive potential, forgetting polarization issues, is thus a bubble defined by \( \ell(r, z) = r_0 \), the atoms being attracted to its bottom by gravity. This explains why this configuration is well adapted to the trapping of two-dimensional gases.

2. Circular polarization in the quadrupole trap

The magnetic field at the bottom of the ellipsoid \( (0, 0, -r_0/2) \) is aligned along the \( +z \) axis. It is then natural to consider first a circularly polarised field. To maximise the coupling at the bottom, we will hence chose a circular polarization \( \sigma^s \) of sign \( s \) aligned with \( z \):

\[ \epsilon = -\frac{1}{\sqrt{2}} (s e_x + i e_y). \]

Using Eq. (78), the efficient Rabi component is then

\[ |\Omega_1(r)| = \frac{\Omega_0}{2} \left( 1 + u_z \right) = \frac{\Omega_0}{2} \left( 1 - \frac{2z}{\ell} \right). \]  

(94)

\( \Omega_0 \) is the maximum Rabi frequency, obtained as expected on the negative side of the \( z \) axis, where \( \ell = 2z \). On the other hand, the effective coupling vanishes on the positive side of the \( z \) axis, where \( \ell = 2z \). The polarization here is \( \sigma^- \) with respect to the local orientation of the magnetic field, which points downwards. This results in a half axis of zero coupling. The trap minimum must lie away from this \( +z \) axis, in order to prevent spin flips.

The total potential, including gravity, in the extreme adiabatic state \(|m = F \rangle_y \) is

\[ V_F(r) = \frac{\hbar}{2} \left[ \frac{\alpha \ell(r, z) - \omega}{\alpha} \right]^2 + \frac{\Omega_0^2}{4} \left( 1 - \frac{2z}{\ell(r, z)} \right)^2 + Mgz. \]  

(95)

We can immediately notice that the potential is rotationally invariant around \( z \), and depends only on \( \rho \) and \( z \). The first term will be minimum when both the detuning term and the coupling term vanish, at the point \((0, 0, r_0/2)\). However, this is the point of the resonant surface where gravity is maximum, and gravity will help bringing the atoms to the bottom of the ellipsoid, away from the region of vanishing Rabi frequency.

Again, it is reasonable to assume that the minimum will lie on the resonance surface, which allows one to set \( \delta \) to zero. Let us write the value of the potential for atoms living on the two-dimensional resonance surface \( \ell(r, z) = r_0 \). It depends only on \( z \) now, as \( \rho \) is given by \( z \) and \( r_0 \):

\[ V_{F, \text{surf}}(z) = \frac{\hbar}{2} \frac{\Omega_0}{r_0} \left( 1 - \frac{2z}{r_0} \right) + Mgz, \quad |z| \leq \frac{r_0}{2}. \]

The potential on the surface is linear in \( z \).

From this expression, it is clear that there will be a competition between the gradient of rf coupling and gravity. Let us use the same parameter \( \beta = \frac{F \hbar}{Mg} \) as in Sec. [VA3]. It has to be larger than 1/2 if the quadrupole field itself is supposed to confine atoms against gravity. If \( Mgr_0 > F\hbar \Omega_0 \), that is for \( \omega > \beta \Omega_0 \), gravity is dominant and the minimum is at \( z = -r_0/2 \), at the bottom of the ellipsoid where the coupling is maximum. On the other hand, if \( \omega < \beta \Omega_0 \), the atoms are pushed upwards to the point of the ellipsoid where the coupling vanishes, and the trap is unstable with respect to Landau-Zener losses. For a given coupling, this sets a minimum frequency which should be used:

\[ \omega > \beta \Omega_0. \]  

(96)
In contrast to the requirement for a double well, this is now easily compatible with RWA, which requires $\omega \gg \Omega_0$. The trap is thus normally at the bottom of the ellipsoid, even for moderate gradients.

3. Isotropic trap for a 2D gas using quadrupole fields

Let us assume that we have indeed $\omega > \beta \Omega_0$. In the vicinity of the bottom of the resonant surface, we can develop the full potential to find the oscillation frequencies. In the vertical direction, the trap is similar to the radial direction of a Ioffe Pritchard magnetic trap:

$$V_F(0, 0, z) = F\hbar\sqrt{\alpha^2(r_0 + 2z)^2 + \frac{\Omega_0^2}{4} + Mgz}$$

It is bounded from above and from below:

$$2\sqrt{2}\beta < \frac{\omega_z}{\omega} < 2\sqrt{2}\frac{\omega}{\Omega_0}.$$ 

The last inequality is the condition Eq. (90) for the trap minimum to be at the bottom of the ellipsoid. We see here that as soon as the underlying quadrupole trap compensates gravity, the trap is naturally anisotropic. Moreover, if the rf field fulfills the RWA $\omega \gg \Omega_0$, the upper bound is very high. In a regime where the aspect ratio reaches about 100, this trap has been used to prepare quasi two-dimensional quantum gases [Merloti et al. 2013b].

4. Linear polarization

If the polarization is chosen to be linear, the best choice is a horizontal polarization, to ensure a maximum coupling at the bottom. Let us chose a polarization $e_x$ along the $x$ axis. From Eq. (79), the rf coupling is

$$|\Omega_1(r)| = \Omega_0 \sqrt{1 - u_r^2} = \Omega_0 \sqrt{1 - \frac{x^2}{\ell^2}}.$$ 

$\Omega_0$ is defined as the maximum coupling. If we again assume that the potential minimum lies on the resonance surface, we end up with

$$V_{F,surf}(r) = F\hbar\Omega_0 \sqrt{1 - \frac{x^2}{\ell^2} + Mgz},$$

$$|z| \leq \frac{r_0}{2}, \ |x| \leq r_0, \ \ell(\rho, z) = r_0.$$ 

Now, the rotational symmetry is broken by the choice of the rf polarization. Two ‘holes’ with a vanishing coupling appear on the resonant surface, at positions $(\pm r_0, 0, 0)$ opposite on the equator of the resonant ellipsoid. Spin-flips can occur if the atoms reach these points [Morizot et al. 2007], which can however be prevented thanks to gravity.

Indeed, there is again a competition between gravity and the coupling gradient, in the $y = 0$ plane where $V_{surf}(z) = 2F\hbar\Omega_z/r_0 + Mgz$. Gravity wins if $\omega > 2\beta \Omega_0$. This condition is almost the same as in the previous case, and is fulfilled within the RWA for moderate magnetic gradients. For large magnetic gradients, the rf frequency must be increased to fulfill the condition on gravity.

The vertical oscillation frequency at the trap bottom is unchanged with respect to the previous case of Eq. (97). As the coupling strength is now uniform in the $yz$ plane, the oscillation frequency along $y$ is the bare pendulum frequency:

$$\omega_y = \sqrt{\frac{g}{4R}} \approx \sqrt{\frac{g}{2r_0}}.$$
We remark that the two aspect ratios while keeping a strong vertical-horizontal anisotropy necessarily for a 2D gas? We remark that the two aspect ratios of about $4/3$ (De Rossi et al. 2016, Dubessy et al. 2014, Merloti 2013). The smooth character of the adiabatic potential (van Es et al. 2008) is very accurate for such studies. The adiabatic potential analogue to Fig. 7, left, but with a negative detuning. The central spot corresponds to atoms trapped at the minimum of the static magnetic field in the adiabatic states with $m_\parallel < 0$. The experimental parameters are: $\omega_{0,\text{min}}/2\pi = 700$ kHz, $\alpha = 75$ kHz $\mu$m$^{-1}$, $\omega/(2\pi) = 650$ kHz, $\Omega_0/(2\pi) \simeq 550$ kHz, $F = 2$. Note that the rf amplitude is beyond the RWA regime. Picture size: $4 \times 4$ $\mu$m$^2$. Figure adapted with permission from (Kim et al. 2016). Copyrighted by the American Physical Society.

The $x$ oscillation frequency is lowered by the attraction to the holes (Merloti et al. 2013b):

$$\omega_x = \sqrt{\frac{g}{4R} \left[ 1 - \frac{F\Omega_0}{MgR} \sqrt{\frac{1}{4} - \frac{1}{4\beta^2}} \right]^{1/2}} \approx \sqrt{\frac{g}{2r_0} \left[ 1 - \frac{2\beta\Omega_0}{\omega} \right]^{1/2}}. \tag{104}$$

This effect is twice as large as in the circularly polarised case, because the holes are at half the height. The condition on gravity is clear from the expression of the oscillation frequency, which would vanish at the limit $\omega = 2\beta\Omega_0$ where the single minimum at the bottom disappears, and the two minima at the equator appear — with zero coupling and strong spin flips.

Here, the important point is that, while the trap is still extremely anisotropic in the vertical versus horizontal directions, it also becomes anisotropic in-plane, with an approximate aspect ratio $\sqrt{1 - 2\beta\Omega_0/\omega}$ controlled by the rf amplitude, opening the way to trapping two-dimensional anisotropic gases. The direction of this anisotropy is controlled by the polarization axis. In short, modulating the direction of the polarization axis or the rf amplitude allows one to set the gas into rotation or to excite quadrupole oscillations, respectively. This has been used recently to study collective modes of a two-dimensional superfluid and probe its superfluidity, with an anisotropy of about $4/3$ (De Rossi et al. 2016, Dubessy et al. 2014, Merloti 2013). The smooth character of the adiabatic potential (van Es et al. 2008) is very well suited for such studies.

How much can we increase the in-plane anisotropy while keeping a strong vertical-horizontal anisotropy necessary for a 2D gas? We remark that the two aspect ratios $\omega_z/\omega_y$ and $\omega_x/\omega_y$ are related:

$$\frac{\omega_y}{\omega_z} \approx \sqrt{\frac{\Omega_0}{8\beta\omega}} \Rightarrow \frac{\omega_x}{\omega_y} \approx \left[ 1 - \frac{2\beta\Omega_0}{\omega} \right]^{1/2} \approx \left[ 1 - 16\beta^2 \left( \frac{\omega_y}{\omega_z} \right)^2 \right]^{1/2}. \tag{105}$$

For an important in-plane anisotropy, $\omega_y/\omega_z$ should approach $1/(4\beta)$. In order to stay in the 2D regime, which requires in particular a strong anisotropy $\omega_z \gg \omega_y$, very large gradients $4\beta \gg 1$ are necessary. Experimentally, the maximum in-plane anisotropy which can be obtained in a 2D gas thus depends on the maximal feasible gradient.

### C. Ring traps

A proper choice of inhomogeneous static and rf fields can lead to an annular confining potential, as proposed by Lesanovsky et al. (2006) and demonstrated by Kim et al. (2016) with an atom chip in the regime of negative detuning ($\omega < \omega_{0,\text{min}}$ as in Sec. V A 4, see Fig. 9). This geometry has been discussed briefly at Sec. V A 2, and is presented in more detail in (Garraway and Perrin 2016). The gravitational sag can be compensated by a gradient in the rf amplitude. This trap can provide a strong radial annular confinement (with frequencies in the kHz range), as it relies on the confinement to a resonant surface. The axial confinement is typically weaker, and the resulting geometry is tubular.

In order to increase the axial confinement and get a ring with comparable trapping frequencies in all directions, adiabatic potentials can be combined with optical dipole potentials (Grimm et al. 2000) which widens the range of possible trapping geometries. Starting from a dressed quadrupole trap with a circular polarization, see Sec. V B 3, and taking advantage of the strong confinement to the ellipsoidal resonant surface, a ring trap is obtained by cutting the ellipsoid by a horizontal plane. The confinement to a given horizontal plane can be done with a standing laser wave (Morizot et al. 2006) or of a pair of blue detuned light sheets (Heathcote et al. 2008), as illustrated in Fig. 10a-c where a possible loading mechanism is sketched.

The ring radius is easily adjustable dynamically, for example with the rf frequency $\omega$ or the magnetic gradient of the static quadrupole field (see Fig. 10a–c). If the confinement plane is at the equator of the ellipsoid, the radial confinement is purely due to the adiabatic potential and is given by Eq. (105) (provided that the vertical gradient $2\alpha$ is replaced by the horizontal gradient $\alpha$), while the vertical confinement is purely set by the optical trap, allowing an independent tuning of these two parameters.

A circular polarization should be used to ensure the rotational symmetry of the adiabatic potential. On the
FIG. 10. Top row: Loading of a ring trap starting from atoms confined to a dressed quadrupole trap. (a) The two blue-detuned light sheets (in green) are switched on in order to confine the initial oblate atomic cloud (in red) between the two light maxima. (b) The resonant surface is then translated downwards thanks to an additional static magnetic field aligned along the vertical axis. The atoms stay at fixed height due to the light sheets and a ring forms. (c) The maximum ring radius – and maximum radial trapping frequency – is obtained when the atoms are in the equatorial plane. Bottom row: atoms confined in the ring trap. (d) Radius 130 µm obtained for a low magnetic gradient of \( b' = 55.4 \text{ G cm}^{-1} \) and a rf frequency of 1 MHz. (e) Radius 40 µm corresponding to a larger magnetic gradient \( b' = 218 \text{ G cm}^{-1} \) and a dressing rf frequency of 600 kHz (image LPL). (a-d): Figure adapted from (De Rossi 2016), reprinted by courtesy of the author.

other hand, using a non circular polarization, with an additional component on \( x \) for example, induces a deformation of the ring along \( x \). Rotating the direction of this additional rf component allows one to induce a rotation of the atoms in the ring and create a superflow (Heathcote et al. 2008).

VI. TIME-AVERAGED ADIABATIC POTENTIALS

Time-averaged potentials have been used for some time in atomic physics. An example, in a field which is close to this review, is the Time Orbiting Potential, otherwise known as a TOP trap (Petrich et al. 1995). This is a pure magnetic trap (with no rf radiation) which is often based on a quadrupole configuration. The quadrupole field (e.g. \( b'x, b'y, -2b'z \), Sec. V B 1) has a field zero at its centre where the spin direction is undefined. As a result atoms are easily lost from the trap. This problem can be solved for the magnetic trap by adding an additional potential (e.g. an optical “plug” using different, light induced forces, as done by Davis et al. 1995), Dubessy et al. (2012), Naik and Raman (2005)). Alternatively, the time-orbiting potential approach can be used to make the TOP trap. In this case the centre of the quadrupole field is rotated about another point by using a rotating bias field. Provided the rotation of the field is fast compared to the atomic dynamics, the atoms “see” an average field: the resulting time-averaged potential is a harmonic trapping potential. This requires that the harmonic trap frequency is less than the TOP rotation frequency which is less than the Larmor frequency \( \omega_0 \), Eq. (34).

The same approach can be used with adiabatic traps, with the only major complication being that although the atoms should experience a time-averaged potential, requiring fast changes in the potential, the changes should not be so fast as to cause non-adiabatic transitions.

The first example was proposed in a theoretical paper by Lesanovsky and von Klitzing (2007) who proposed a double-well and a ring trap by this method. Although several different types of time-averaged adiabatic potentials (TAAP) are possible, and have now been realised (Gildemeister et al. 2010, 2012, Navez et al. 2016, Sherlock et al. 2011), we will here give one of the original proposals of Lesanovsky and von Klitzing as a particular example. We have already seen in Sec. IV C how resonant dressing with a quadrupolar field tends to make a “bubble” potential with the atoms trapped on the resonance surface. Lesanovsky and von Klitzing add an oscillating bias field which shifts the centre of the bubble up and down (see Fig. 11). In this example they also oscillate the rf frequency and the strength of the rf to achieve the ring trap potential after time-averaging over all these additional oscillations.

We start by imposing an oscillating bias field on the quadrupole trap of Sec. V B 1 that is on Eq. (89) so that

\[
B_0(r, t) = b'(x e_x + y e_y - 2z e_z) + B_m \sin(\omega_m t) e_z, \tag{105}
\]

where \( B_m \) is the amplitude of the oscillating (modulated)
field which is taken to have a vector direction along $z$ and an oscillation frequency $\omega_m$. The immediate effect of this oscillation is that the centre of the quadrupole field can be regarded as oscillating up and down with a new centre given by

$$z_0(t) = \frac{B_m}{2\mu} \sin(\omega_m t).$$  \hfill (106)

At a fixed location (in cylindrical co-ordinates where $\rho \equiv \sqrt{x^2 + y^2}$) the Larmor frequency, see Eq. (90), is now given by

$$\omega_0(\rho, z, t) = \alpha \sqrt{\rho^2 + 4[z - z_0(t)]^2},$$  \hfill (107)

where, as before, we have the frequency gradient $\alpha = g_{F}\mu_{B}B'/\hbar$ in a radial direction of the magnetic field. The system interacts with a radio-frequency field which is taken to be uniform and with a linear polarisation in $z$-direction, i.e.

$$B_1(t) = B_1 \cos(\omega_{rf}t) \mathbf{e}_z$$  \hfill (108)

which is also $B_1(t) = B_1 e^{-i\omega_{rf}t} \mathbf{e}_z + B_1^* e^{i\omega_{rf}t} \mathbf{e}_z$, Eq. (68) with a real value of the complex vector amplitude $B_1 = B_1/2$. In Eq. (108) we use the notation $\omega_{rf}$ for the frequency of the rf, rather than the usual $\omega$, as in the development below this frequency will itself become time-dependent.

The linear polarisation could be replaced with a circular polarisation around $z$; the main point is that at the location of the proposed ring the interaction of the rf radiation with the atoms should be strong, given the approximately radial field at that point, and that the rf coupling should not break the rotational symmetry around the $z$-axis. Two aspects of the rf field have to be considered carefully: the amplitude and the frequency. Both of these quantities can also be time-dependent as we see below.

The instantaneous dressed potential is given by a modified (i.e. time-dependent) version of Eq. (72)

$$V_F(\rho, z, t) = \hbar \sqrt{\omega_0(\rho, z, t) - \omega_{rf}(t)^2} + \Omega_1(\rho, z, t)^2,$$

where the local Rabi frequency $\Omega_1$ is given by Eq. (79)

$$\Omega_1(\rho, z, t) = \frac{g_{F}\mu_{B}B}{2\mu} \left| B_1 \sqrt{1 - u_z(\rho, z, t)^2} \right| = \Omega_0 \sqrt{1 - u_z(\rho, z, t)^2}.  \hfill (109)$$

The maximum Rabi frequency for a linear polarisation $\Omega_0 = |g_{F}\mu_{B}B_1|/(2\hbar)$ is also given in Eq. (68), while, for rf polarised in the $z$-direction,

$$u_z(\rho, z, t) = \frac{\mathbf{B}_0(\rho, z, t) \cdot \mathbf{e}_z}{|\mathbf{B}_0(\rho, z, t)|} = -\frac{2[z - z_0(t)]}{\sqrt{\rho^2 + 4[z - z_0(t)]^2}}  \hfill (110)$$

reduces the Rabi frequency as the fields become less orthogonal. Note that we neglect the effect of gravity in this calculation for simplicity. The gravitational term will simply cause some sag in the final ring potential.

Now we suppose that we will form a ring trap centred on the origin and with a ring radius $\rho_0$, and we examine the time dependent fields acting on an atom located at $\rho = \rho_0$, $z = 0$. The aim is to make this location a stable and static circle so that the surrounding fields, when time-averaged, form a trapping potential. The stable ring would naturally be a circle on the magnetic iso-surface given by $\omega_0 = \omega_{rf}$, as this would already have a trapping potential in the radial direction. However, we note that the oscillation in $\omega_0$ would make the iso-surface expand and contract at twice the modulation frequency $\omega_m$. This would not imply a static potential point at $\rho = \rho_0$, $z = 0$, but we can compensate for this by simultaneously modulating the rf frequency so that $\omega_0(\rho_0, z=0, t) - \omega_{rf}(t) = 0$. This implies that

$$\omega_{rf}(t) = \alpha \sqrt{\rho_0^2 + 2[z_0(t)]^2},$$  \hfill (111)

and then defining the lowest rf frequency as $\omega_{rf}^0 = \alpha \rho_0$ we can also write this time-dependent rf frequency as

$$\omega_{rf}(t) = \omega_{rf}^0 \sqrt{1 + \beta_m^2 \sin^2(\omega_m t)},$$  \hfill (112)

where $\beta_m = B_m/(\mu_0 \rho_0)$ gives the scale of vertical shaking relative to the size of the resonance surface.

This nearly leads to a stable ring in Eq. (109), but we still have oscillations in energy at $\rho = \rho_0$, $z = 0$ because the oscillating magnetic field $\mathbf{B}_0(\rho, z, t)$ causes the Rabi frequency, Eq. (110), to oscillate. This is because as the quadrupole field centre moves out of the $z = 0$ plane, the field changes its angle in the $z = 0$ plane so that it points slightly out of the plane with its magnitude increasing. If the rf field is in the fixed direction $z$, as above, the Rabi frequency around the ring circle will oscillate as

$$\Omega_1(\rho_0, 0, t) = \frac{\Omega_0}{\sqrt{1 + \beta_m^2 \sin^2(\omega_m t)}}  \hfill (113)$$

from Eq. (110) and using $2z_0(t) = \rho_0 \beta_m \sin(\omega_m t)$. This Rabi frequency would not oscillate at the proposed ring location $\rho = \rho_0$, $z = 0$ if the rf magnetic field amplitude $B_1$ is itself modulated by replacing

$$B_1 \to B_1 \sqrt{1 + \beta_m^2 \sin^2(\omega_m t)},$$  \hfill (114)

so that the Rabi frequency around the trapping circle is fixed at $\Omega_0 = |g_{F}\mu_{B}B_1|/(2\hbar)$ although it will oscillate at other locations (away from $\rho = \rho_0$, $z = 0$). In this case, i.e. away from the trapping circle, using Eq. (111) we find

$$\Omega_1(\rho, z, t) = \Omega_0 \frac{(\rho/\rho_0) \sqrt{1 + \beta_m^2 \sin^2(\omega_m t)}}{(\rho/\rho_0)^2 + 2[z_0(t)]^2}.  \hfill (115)$$
So far we have engineered the three oscillating field parameters to produce a non-time-oscillating point around \( \rho = \rho_0, z = 0 \). To demonstrate that it is stable we must expand the dressed potential, Eq. (109), about this point and then time-average it to obtain the TAAP.

Thus we expand Eq. (109), firstly in \( \rho \), and we let \( \rho = \rho_0 + \Delta \rho \). Then for the first part in the square root of Eq. (109) we find that

\[
\omega_0(\rho, z=0, t) - \omega(t) = \omega_0^0 \left( \frac{\Delta \rho}{\rho_0} \right) \frac{1}{\sqrt{1 + \beta_m^2 \sin^2(\omega_m t)}}.
\]

This expression is only needed in first order in \( \Delta \rho \) to expand \( V_F(\rho, z, t) \) to second order in \( \Delta \rho \), which then becomes

\[
V_F(\rho_0 + \Delta \rho, z, t) \simeq F \hbar \Omega_0 \times \left\{ 1 + \frac{1}{2} \left( \frac{\omega_0^0}{\Omega_0} \right)^2 \left( \frac{\Delta \rho}{\rho_0} \right)^2 \frac{1}{\sqrt{1 + \beta_m^2 \sin^2(\omega_m t)}} + \ldots \right\}.
\]

Here we have neglected terms from the expansion of Eq. (110) about \( \rho = \rho_0, z = 0 \). This is because they are smaller by a factor of \((\Omega_0/\omega_0^0)^2\) which makes only a slight difference to the second order term in Eq. (118), which will be the main result. There is also a first order term from the spatial dependence of the Rabi frequency, Eq. (116), but this simply slightly shifts the radial location of the ring trap.

Finally, for the radial direction, we time-average the approximate potential given by Eq. (118). By using

\[
\int_0^{2\pi/\omega_m} \frac{1}{1 + \beta_m^2 \sin^2(\omega_m t)} \, dt = \frac{1}{\sqrt{1 + \beta_m^2}},
\]

we obtain the approximate second order potential, expanded in the \( \rho \) direction, as

\[
V_F(\rho_0 + \Delta \rho, z) \simeq F \hbar \Omega_0 \times \left\{ 1 + \frac{1}{2} \left( \frac{\omega_n^0}{\Omega_0} \right)^2 \left( \frac{\Delta \rho}{\rho_0} \right)^2 \frac{1}{\sqrt{1 + \beta_m^2}} \right\},
\]

where, again, we have neglected the slight effects of the spatial variation of the Rabi frequency in Eq. (110). The potential of Eq. (120) implies a vibrational frequency through

\[
V_F = V_0 + \frac{1}{2} M \omega_\rho^2(\rho - \rho_0)^2,
\]

where \( V_0 \) is the potential at the ring trap bottom (where \( \rho = \rho_0, z = 0 \)), \( M \) is the mass of the atom and \( \omega_\rho \) is the vibrational frequency. By comparing Eq. (120) to Eq. (121) we find the radial trapping frequency

\[
\omega_\rho = \omega_{\text{trans}} (1 + \beta_m^2)^{-1/4}.
\]

This result has been referred to the standard transverse trapping frequency \( \omega_{\text{trans}} \), Eq. (80), which would be the dressed trapping frequency in the radial direction if there was no modulation \( \omega_{\text{mod}} \) and with the atoms confined by other means to the plane \( z = 0 \). In this situation we can obtain \( \omega_{\text{trans}} \) from the limit of Eq. (122), as \( \beta_m \rightarrow 0 \), or from Eq. (80) as \( \omega_{\text{trans}} = |g_F\mu_B b| \sqrt{F/(\hbar \Omega_0)} \). We note that, as expected, this result, Eq. (122), does not depend on the modulation frequency \( \omega_\rho \).

A similar calculation can be made in the \( z \) direction. This time, the position is set to \( (\rho, z) \rightarrow (\rho_0, \Delta z) \), which has a small displacement \( \Delta z \) in the \( z \) direction. From Eqs. (107) and (112) we find the approximate detuning

\[
\omega_0(\rho_0, \Delta z, t) - \omega(t) \simeq -2\omega_0^0 \left( \frac{\Delta z}{\rho_0} \right) \frac{1}{\sqrt{1 + \beta_m^2 \sin^2(\omega_m t)}}.
\]

This becomes squared inside \( V_F \), Eq. (109), so that if we make the same approximation of a constant Rabi frequency, because of the modulation given by Eq. (115) and small displacements, we can obtain the approximated adiabatic potential

\[
V_F(\rho_0, \Delta z, t) \simeq F \hbar \Omega_0 \times \left\{ 1 + \frac{1}{2} \left( \frac{\omega_n^0}{\Omega_0} \right)^2 \left( \frac{\Delta z}{\rho_0} \right)^2 \frac{\beta_m^2 \sin^2(\omega_m t)}{1 + \beta_m^2 \sin^2(\omega_m t)} + \ldots \right\}.
\]

Then after time-averaging over a modulation period \( 2\pi/\omega_m \) we will find the \( z \)-direction vibrational frequency:

\[
\omega_z = 2\omega_{\text{trans}} \sqrt{1 - (1 + \beta_m^2)^{-1/2}}.
\]

Equation (122) shows that the effect of increased modulation depth is to slowly weaken the confinement of the atom in the radial direction. However, in the \( z \)-direction, Eq. (125) shows that the opposite happens. With no modulation, there is no confinement in this direction, but as the modulation depth is increased the trapping frequency monotonically increases (in the harmonic approximation). The choice \( \beta_m = 3/4 \) gives equal oscillation frequencies along \( z \) and \( \rho \).

An argument based on the symmetry of the vertical oscillation, see Eq. (109), and the expansion oscillation, see Eq. (113), which has half the period, indicates that when neglecting the spatial variation of the Rabi frequency in Eq. (110), the local \( \rho \) and \( z \) axes form the principal axes in the potential.

The full 3D TAAP calculation (Lesanovsky and von Klitzing (2007)) produces the ring trap seen in Fig. 11. Here the potentials are calculated exactly, i.e. beyond the harmonic regime. The resonance surface is shown at two extreme positions as dashed lines in Fig. 11a, where it has an expanded size due to Eq. (113).

As mentioned above, the TAAP ring was realised by Sherlock et al. (2011) and Navez et al. (2016). The TAAP concept has been applied to other trapping situations involving adiabatic traps. Lesanovsky and von Klitzing (2007) proposed “dumbbell” traps and other exotic structures. Vangeleyn et al. (2014) proposed an rf ring trap.
based on fields induced in a metal ring. The bias field required for rf dressing necessarily introduced an asymmetry which was removed by rotating the bias potential at a low frequency and time-averaging it (see discussion in Garraway and Perrin (2016)): i.e., by essentially forming a TAAP. In another example, Garraway and Perrin (2010) obtained a TAAP by rotating a polarisation direction which affected the couplings in the magnetic resonance problem.

VII. MULTIPLE RF FIELDS

A. Well separated rf frequencies

Up to this point in this review we have focussed on single frequency rf fields, although it could be argued that the time-dependent fields of the previous section on TAAPs (Sec. VI) present a spread of frequencies to the atom. In this section we examine in detail the physics and features of multiple discrete rf frequencies with a particular emphasis on two fields with frequencies ω1 and ω2.

It would seem clear that if an atom interacts with two radio-frequency fields which are ‘well’ separated the fields will not interfere with each other and at a particular point in space the atom will interact with the dominant field at that location. (Here we consider that, because of experimental preparation, only a single hyperfine multiplet F is involved.) That is, given a spatially inhomogeneous Larmor frequency ω0(r), the conditions ω0(r) = ω1 and ω0(r) = ω2 define different regions of space when ω1 and ω2 are different. This means that, for resonant rf trapping, we could have atoms trapped in adiabatic traps in two locations with the two rf frequencies defining the two distinct traps. But then we have the question of what is meant by ‘well’ separated, and what happens if the regions of space overlap? A plausible criterion is that the frequency separation Δ = ω2 − ω1 should be much larger than a characteristic Rabi frequency, Ω1 or Ω2, at all places visited by the atom for this simple, single field, picture to be valid. An interesting aspect of even this simple picture is that two such adiabatic traps are not simply connected if the magnetic field strength changes monotonically from one place to another. Following the adiabatic potential from the minimum at ω0(r) = ω1 we will find we arrive at a potential maximum at ω0(r) = ω2. Essentially, this is because adiabatic potentials cannot cross.

This is not to preclude the formation of double-well potentials with a single frequency, or more, because of spatial variations in magnetic field strength, or rf polarisation, which are not monotonic. However, by using three rf fields it is possible to create two connected resonant rf atom traps, and with five rf fields three traps can be created, and so on. This approach has been suggested to make an rf dressed atom lattice by Courtelle et al. (2006). Such a lattice would be highly controllable as individual lattice sites could have their position adjusted by changing their associated rf frequency and the height of the barriers between lattice sites could be adjusted, to some extent, by controlling the strength of the Rabi coupling at those locations (whilst maintaining adiabaticity). Figure 12 presents an example with seven frequencies forming evenly separated wells. By modifying three of these frequencies, it is possible to shift spatially one of the wells amongst the others in a controlled way, for example to modify the tunneling between sites.

However, even this picture of well separated traps is not so simple as the atom trap at one location will be perturbed by the field of another even if we have the condition |Δ| ≫ Ω1. For example, Eq. (72) can be considered in the limit where |ω1 − ω0(r)| ≫ Ω1 in order to examine perturbatively the effect of the field ω1 at the resonant location of the field ω2 (where ω2 = ω0(r)) under the condition |Δ| ≫ Ω1,2. Thus, letting ω1 − ω0(r) → Δ we find

\[ V_{F,1}(r) = F\hbar\sqrt{|ω_1 − ω_0(r)|^2 + |Ω_1(r)|^2} \]

\[ \rightarrow F\hbar|Δ| + \frac{1}{2} F\hbar \frac{|Ω_1(r)|^2}{|Δ|}. \]  

Equation (126)

In perturbation theory this acts as a shift in the resonant frequency required for ω2, or alternatively, if a perfect spatial lattice is required then offsets such as Eq. (126) must be compensated for to obtain resonance in the correct location. The effects are pervasive because the correction, Eq. (126), depends on the inverse of the frequency difference ω1 − ω2 which vanishes slowly with frequency difference. Furthermore, if many rf frequencies are involved, such as in the rf lattice proposed by
then the shifts of all other rf frequencies have to be included, as a sum, at any particular lattice site. An example with seven frequencies is shown on Fig. 12. In addition, from a practical point-of-view, care has to be taken over the presence of harmonics from any of the chosen frequencies as harmonic contamination could produce couplings in unexpected places (see Sec. VIII B).

The above picture is, however, essentially one-dimensional and may be much more complex in three-dimensions. For example, using an atom chip lattice of wires one of us has been able to design a 2D rf dressed lattice with a single field where the spatial variation is produced by near-fields to the chip rather than different frequencies (Sinuco-León and Garraway 2015).

Despite these complexities, trapping with well separated multi-frequency fields has been analysed using the quadrupole trap (Bentine et al. 2017). In this case, two rf fields which are well separated in frequency space create two well separated resonance surfaces (see Sec. IV B). The same work uses four rf frequencies to create a two-species trap with a double well for one species and a single well for the other.

Returning to the case of two rf frequencies, we realise that if one of the fields is strong, and the other is weak, we can consider the case of a probe field (the second rf field) performing spectroscopy on a dressed rf atom trap. Such a probe, which typically induces atom loss at particular locations from the atom trap can also be used as a tool for evaporative cooling of the adiabatic trap. This system is also amenable to analytic treatment, even when the two fields are not too well separated, and we turn in the next sections to this problem in more detail.

**B. Double-dressing and rf evaporative cooling**

The situation when a second, weaker rf field is added to the main dressing field is of important practical interest, as the second rf field can be used to evaporatively cool the trapped atoms or to probe the Rabi splitting between the dressed states.

In this section, to simplify the discussion, we take $g_F > 0 \ (s = 1)$ and consider a homogeneous static magnetic field aligned along $z$ with a Larmor frequency $\omega_0$. The generalisation to the inhomogeneous case proceeds as in Sec. IV V The spin states are coupled by a first, strong rf field of frequency $\omega_1$ and Rabi frequency $\Omega_{1+}$, real and optimally $|\sigma^+\rangle$ polarised, with $\Omega_{1+} \ll \omega_1$ to ensure the application of RWA. The purpose of this section is to describe the effect of a second field of frequency $\omega_2$ with Rabi frequencies $\Omega_{2+}$ and $\Omega_{2+}$ in the $\pi$ (linear along $z$) and $|\sigma^+\rangle$ (circularly polarised around $z$) directions, respectively. We do not consider a $|\sigma^-\rangle$ polarization, as its effect is neglected within the rotating wave approximation.

We start with the time-dependent Hamiltonian

$$\hat{H}(t) = \omega_0 \hat{F}_z + \Omega_{1+} \left(\hat{F}_x \cos \omega_1 t + \hat{F}_y \sin \omega_1 t\right) + \Omega_{2+} \left(\hat{F}_x \cos \omega_2 t + \hat{F}_y \sin \omega_2 t\right) + 2\Omega_{2+} \hat{F}_z \cos \omega_2 t.$$  

The states dressed by the first field are obtained by first applying a rotation of frequency $\omega_1$ around $z$, then a rotation of angle $\theta$ around $y$, as in Sec. III C 1. We introduce sequentially the state $|\psi_{\text{rot}}\rangle$ defined by Eq. (39) following the rotated Hamiltonian of Eq. (40), and the state $|\psi\rangle$, related to the initial state $|\psi\rangle$ through $|\psi\rangle = \hat{R}_z(\omega_1 t) \hat{R}_y(\theta) |\psi\rangle$. These unitary transformations diagonalise the first line of Eq. (127), but also modify the terms describing the second field. The transformed Hamiltonian for $|\psi\rangle$ reads

$$\hat{H} = \left[\hat{R}_y(\theta)^\dagger \left(-ih\hat{F}_x \left[\partial_z \hat{R}_z\right] + \hat{R}_z(\omega_1 t)^\dagger \hat{H} \hat{R}_z(\omega_1 t)\right) \hat{R}_y(\theta)\right] \Omega \hat{F}_z + \Omega_{2+} \left[\cos \theta \cos \Delta t \hat{F}_x + \sin \theta \cos \Delta t \hat{F}_z + \sin \Delta t \hat{F}_y\right]$$

$$+ 2\Omega_{2+} \cos \omega_2 t \left(\cos \theta \hat{F}_z - \sin \theta \hat{F}_x\right).$$  

We can write $\hat{H} = \hat{H}_\parallel + \hat{H}_+ + \hat{H}_- + \hat{H}_z$, with

$$\hat{H}_\parallel = \Omega \hat{F}_z + \Omega_{2+} \sin \theta \cos \Delta t \hat{F}_z + 2\Omega_{2+} \cos \theta \cos \omega_2 t \hat{F}_z$$

$$\hat{H}_+ = \Omega_{2+} \cos^2(\theta/2) \left(\cos \Delta t \hat{F}_z + \sin \Delta t \hat{F}_y\right)$$

$$\hat{H}_- = -\Omega_{2+} \sin^2(\theta/2) \left(\cos \Delta t \hat{F}_z - \sin \Delta t \hat{F}_y\right)$$

$$\hat{H}_z = -2\Omega_{2+} \sin \theta \cos \omega_2 t \hat{F}_z,$$

where $\Omega = \sqrt{\delta_1^2 + |\Omega_{1+}|^2}$, $\delta_1 = \omega_1 - \omega_0$ and $\Delta = \omega_2 - \omega_1$.

This new Hamiltonian is analogous to with the one of a spin in a static magnetic field and a rf field. The terms in $\hat{H}_\parallel$, Eq. (129), proportion to $\hat{F}_z$ do not couple the states dressed by the first field, but the terms along $\hat{F}_x$ or $\hat{F}_y$ do. They oscillate either at $\pm \Delta$ or at $\omega_2$, and will be resonant when one of these three frequencies approaches the splitting $\Omega$ between states.

Specifically, for a frequency $\omega_2$ close to $\omega_1 + \varepsilon \Omega$ with $\varepsilon = \pm 1$, either $\hat{H}_+$, Eq. (130), or $\hat{H}_-$, Eq. (131), is nearly resonant, and we can define a detuning $\delta_2 = \omega_2 - \omega_1 - \varepsilon \Omega = \Delta - \varepsilon \Omega$. We repeat the procedure described in Sec. III C 1 another rotation around $\hat{F}_z$ at a frequency $\varepsilon \Delta$ and the application of the rotating wave approximation yields the rotated Hamiltonian

$$\hat{H}_{2+} = -\delta_2 \hat{F}_z + \Omega_{2+} \cos^2(\theta/2) \hat{F}_z$$

for $\varepsilon = 1$, (133)

$$\hat{H}_{2-} = \delta_2 \hat{F}_z - \Omega_{2+} \sin^2(\theta/2) \hat{F}_z$$

for $\varepsilon = -1$, (134)

This expression is valid in the situation where $|\delta_2|, |\Omega_{2+}| \ll |\Delta|, \Omega \ll \omega_1$. This ensures the application of RWA first to the main $\omega_1$ dressing field, then to the second, weaker $\omega_2$ field.
We note that the effective coupling \( \Omega_{\text{eff}} = \Omega_{2,+} \cos^2(\theta/2) \) or \( \Omega_{2,+} \sin^2(\theta/2) \), of the second rf field is reduced by a factor \( \cos^2(\theta/2) \) or \( \sin^2(\theta/2) \). This reduced coupling, asymmetric with respect to the sign of \( \delta_1 \), is easily understood in the limit \( |\delta_1| \gg \Omega_{1,+} \), where \( \Omega \simeq |\delta_1| \). For \( \delta_1 < 0, \theta \simeq 0 \) and only the coupling at \( \omega_2 \simeq \omega_1 + \Omega \simeq \omega_1 - \delta_1 = \omega_0 \) is non vanishing. This simply corresponds to the direct coupling of \( \omega_2 \) to the initial undressed spin, at the Larmor frequency \( \omega_0 \). In the same way, for large and positive \( \delta_1, \theta \simeq \pi \) and only the coupling at \( \omega_2 \simeq \omega_1 - \Omega \simeq \omega_1 - \delta_1 = \omega_0 \) remains. The apparition of the other coupling is always due to the dressing by the first rf field, such that \( \delta_1 \) should not be too large for the second resonance to occur. We come back to the interpretation of the different couplings at the end of Sec. 7C.

In the case of a low frequency \( \omega_2 \), close to \( \Omega \), the last term \( \hat{H}_2 \), Eq. (132), is resonant. A rotation at \( \omega_2 \) around \( z \) yields the transformed hamiltonian within RWA

\[
\hat{H}_{2,z} = -\delta_2^* \hat{F}_z - \Omega_{2,z} \sin \theta \hat{F}_z, \quad \text{with} \quad \delta_2^* = \omega_2 - \Omega. \quad (135)
\]

Resonance occurs at \( \omega_2 = \Omega \), with again a reduced coupling amplitude \( \Omega_{\text{eff}} = \sin \theta \Omega_{2,z} \), which is now symmetric with respect to the sign of \( \delta_1 \), and maximum for \( \delta_1 = 0 \). This shows that coupling is only relevant when the first rf field is nearly resonant, and \( \theta \) is different from both 0 and \( \pi \).

In any of these three cases, if now the Larmor frequency depends on position, the application of the second rf field can lead to doubly dressed states, with a modified adiabatic potential

\[
V_{dd,m}(r) = m \hbar \sqrt{\delta_2(r)^2 + \Omega_{\text{eff}}(r)^2}. \quad (136)
\]

Due to the asymmetry in the effective coupling when \( \omega_2 \simeq \omega_1 \pm \Omega_1 \), the doubly dressed potentials also are asymmetric, as seen on Fig. 13 for the simple case of a linear static magnetic field (compare with Fig. 3 sketching the adiabatic potential with a single frequency in the same situation). Atoms initially trapped in the adiabatic potential resulting from the first field \( \omega_1 \) now see a reduced trap depth as a result of the second rf field \( \omega_2 \), which allows one to perform rf evaporation in the adiabatic potential [Garrido Alzar et al. 2006]. In this context, the asymmetry in the cases depicted in Fig. 13a and Fig. 13b means that, far from the trap bottom (for large \( |\delta_2| \)), evaporation will occur essentially on a resonance surface around (or inside) the trapping surface of the first adiabatic potential. On the other hand, the low frequency resonance at \( \omega_2 \simeq \Omega_1 \) provides an evaporation on both sides, but is less efficient at larger detuning \( |\delta_2| \), where the effective Rabi frequency decreases.

C. Trap spectroscopy

When the second rf field \( \omega_2 \) is very weak, the adiabatic condition is not fulfilled any more and the effect of the second field is to induce non adiabatic transitions between the states dressed by the first rf field [Cohen-Tannoudji and Reynaud 1977]. The second field can thus be used as a probe, by measuring the non adiabatic losses as a function of the frequency \( \omega_2 \), which allows us to characterise the effect of the first field. To describe the effect of the probe, the quantum approach gives more insight in the elementary processes at work. In the quantum field approach the fields \( \omega_1 \) and \( \omega_2 \) are described by annihilation and creation operators. The full hamiltonian in the presence of the second field at \( \omega_2 \), with the same notations as in the previous section, reads

\[
\hat{H} = \hat{H}_0 + \hat{V}_+ + \hat{V}_z, \quad (137)
\]

where

\[
\hat{H}_0 = \hat{H}_1 + \hbar \omega_2 \hat{a}_z^\dagger \hat{a}_2, \quad (138)
\]

\[
\hat{H}_1 = \hbar \omega_1 \hat{a}_1^\dagger \hat{a}_1 + \omega_0 \hat{F}_z + \frac{\Omega_{1,0}^{(0)}}{2} (\hat{a}_1 \hat{F}_+ + \hat{a}_1^\dagger \hat{F}_-), \quad (139)
\]

\[
\hat{V}_+ = \frac{\Omega_{2,0}^{(0)}}{2} (\hat{a}_2 \hat{F}_+ + \hat{a}_2^\dagger \hat{F}_-), \quad (140)
\]

\[
\hat{V}_z = \Omega_{2,0}^{(0)} (\hat{a}_2 ^\dagger \hat{F}_-), \quad (141)
\]

\( \Omega_i^{(0)} \) with \( i = 1, 2+2z \) are the single photon Rabi frequencies, corresponding to average Rabi frequencies \( \Omega_i = \sqrt{\langle N_i \rangle} \), taken as real for simplicity. The effect of the probe field \( \omega_2 \) is to couple the eigenstates of the unperturbed hamiltonian \( \hat{H}_0 \), describing the effect of the dressing field \( \omega_1 \).

The states dressed by the first field, eigenstates of \( \hat{H}_1 \), are \( |m, N_1 \rangle \), given by Eq. (66). The eigenstates of \( \hat{H}_0 \) are then simply \( |m, N_1 \rangle |N_2 \rangle \), where \( |N_2 \rangle \) is a Fock state for the probe field \( \omega_2 \), with the same decomposition on the bare product states than Eq. (66):

\[
|m, N_1 \rangle |N_2 \rangle = \sum_{m'=-F}^F \langle m'| \hat{R}_y(\theta) |m \rangle \langle m'| |N_1 - m' \rangle |N_2 \rangle \quad (142)
\]
ous one-photon resonances, with the corresponding resonant
TABLE I. Effective coupling Ωeff of the probe for the various

| res. ω2 | polar. | Ωeff | θ → 0 | θ → π |
|---------|--------|------|--------|--------|
| ω1 + Ω1+ | σ+ | Ω2+ cos²(θ/2) | Ω2+ | Ω1+ Ω2+ |
| ω1 - Ω1+ | σ+ | Ω2+ sin²(θ/2) | Ω1+ Ω2+ | 2Ω2+ |
| Ω1+ | π | Ω2+ sin θ | Ω1+ Ω2+ | Ω1+ Ω2+ |

FIG. 14. Effect of a second, weak rf field on the adiabatic

potentials sketched on Fig. 13 (F = 1), represented in the
dressed picture for three cases: ω2 = ω1 + Ω (blue arrows)
and ω2 = ω1 - Ω (red arrows) with Ω = 1.6Ω1+ , which couple
different manifolds; and ω2 = Ω (green arrows) with Ω =
1.2Ω1+ , within a given manifold. The stronger resonances in
the cases ω2 ≃ ω1 ± Ω1+ are indicated by a bolder arrow.

where |N⟩1 represents a Fock states with N photons for
the field ωi.

These eigenstates of ˆH0 are coupled by ˆV+ and ˆVz. When
the frequency ω2 is close to ω1 ± Ω1+ , the eigenstates of ˆH0
are resonantly coupled by ˆV+, while they are resonantly
 coupled by ˆVz when ω2 ≃ Ω1+ . After simple
algebra, writing the matrix element between two states
|m, N1⟩1|N2⟩2 and |m', N1'⟩1|N2'⟩2 induced by ˆV+ or ˆVz
allows us to recover the effective couplings derived in the
last section. The matrix elements are given below:

|⟨m - 1, N1 - 1|σ|N2 + 1|ˆV+|m, N1⟩1|N2⟩2| |
|---|---|---|---|---|
|ω1 + Ω1+ | σ+ | Ω2+ cos²(θ/2) | Ω2+ | Ω1+ Ω2+ |
|ω1 - Ω1+ | σ+ | Ω2+ sin²(θ/2) | Ω1+ Ω2+ | 2Ω2+ |
|Ω1+ | π | Ω2+ sin θ | Ω1+ Ω2+ | Ω1+ Ω2+ |

FIG. 15. Probe resonances as seen in the basis of the
bare states, for a linear static magnetic field (same field as
in Fig. 13) and away from the resonance point at x0. The
processes at frequency ω2 ≃ ω1 ± Ω1+ , resonant at the two
positions x such that |ω2 - ω1| = Ω(x), involve either one
probe photon alone or three photons, with one probe photon
and two photons from the dressing field. The resonances at
frequency Ω1+ always involve a probe photon and a dressing
photon.

and the corresponding effective coupling Ωeff, where
Ωeff/2 appears in front of ˆF±, is given in Table I. We
recover the asymmetric couplings also valid for rf-dressed
atoms coupled to probe fields in the optical or microwave
range (Cohen-Tannoudji and Haroche 1969). The corre-
sponding absorption or emission of probe photons are
sketched on Fig. 14.

In the limit where θ is close to 0 or π, which corre-
sponds to probing regions away from the resonance of
the strong dressing field (|δ1| ≳ Ω1+), the coupling am-
pitudes are proportional to Ωeff/2 (see Table I). The
transitions can then be interpreted in terms of single,
two or three-photon processes, with one photon of the
probe and n photons of the dressing field, depending on
the power n of Ω1+ in the expression of the coupling.
Figure 15 shows the three resonances in the basis of the
bare states, which is relevant for large δ1, as a decomposi-
tion into multi-photon processes implying one or several
photons of the dressing field. This picture makes apparent
the reason of the asymmetry in the coupling of the
resonances at $\omega_1 \pm \Omega_{1,\pm}$, and the symmetry of the resonance at $\Omega_{1,\pm}$. The weak resonance is a three-photon process, whereas the strong resonance results from the direct coupling of the probe $\Omega_{2,+}$ between bare states.

D. Higher order probe in the dressed atom trap

Even higher order processes can contribute if a probe $\omega_2$ is used with a strength that is too great. For example, an $\omega_2$ excitation is possible between dressed states $|m_\theta = +1, N_1 \rangle_\theta$ and $|m_\theta = 0, N_1 - 1 \rangle_\theta$ (see Fig. 14) via a point half-way between $|m_\theta = 1, N_1 \rangle_\theta$ and $|m_\theta = 0, N_1 \rangle_\theta$, under the condition $\Delta = \omega_2 - \omega_1 = \Omega/2$. Therefore, unlike the probe process of the previous section, this process takes place through an intermediate point which is non-resonant (as in a non-resonant Raman process in three-level systems). We will call this a two-photon multi-photon probe process and examine the conditions under which it can take place, and explain when it should be avoided, in this section. The more general case of this kind of probe resonance requires $\Delta = \Omega/n$, where $n$ is an integer ($n \neq 0$) characterising the order of the process.

Our starting point for this analysis is the Hamiltonian in the dressed frame, Eq. (128). However, for simplicity, and because it does not contribute significantly to the resonance $\Delta = \Omega/n$, we will drop the last term which is proportional to $\Omega_{2,\pm}$. (We can treat it separately, however, to obtain an equivalent 'low' $\omega_2$ resonance under the different condition $\omega_2 = \Omega/n$.) Thus, from Eq. (128) we have

$$\hat{H} = \Omega\hat{F}_z + \Omega_{2,+}\left[\cos \theta \cos \Delta t \hat{F}_x + \sin \theta \cos \Delta t \hat{F}_z + \sin \Delta t \hat{F}_y\right].$$

This Hamiltonian is dominated by the diagonal $\hat{F}_z$ term under the condition that $\Omega_{2,+}$ is rather weak. To proceed, we follow the argument of Pegg and Series [1970] (see also Allegrini and Arimondo [1971], Garraway and Vitanov [1997], Pegg [1972]) and we further transform the Hamiltonian to an interaction representation by performing a rotation about $z$ that completely removes the diagonal term. That is,

$$\hat{H} \rightarrow \hat{H}' = e^{i\delta(t)\hat{F}_z} H e^{-i\delta(t)\hat{F}_z} - \hbar \dot{\phi}(t) \hat{F}_z$$

$$= \Omega_{2,+} \cos(\Delta t) \cos \theta \left[\hat{F}_x \cos \phi(t) - \hat{F}_y \sin \phi(t)\right]$$

$$+ \Omega_{2,+} \sin(\Delta t) \left[\hat{F}_y \cos \phi(t) + \hat{F}_z \sin \phi(t)\right]$$

(144)

where $\phi(t)$ comes from integrating the coefficient of $\hat{F}_z$ in Eq. (143), i.e.

$$\phi(t) = \int_0^t dt' \left(\Omega_{2,+} \sin \theta \cos \Delta t'\right)$$

$$= \Omega t + \frac{\Omega_{2,+} \sin \theta}{\Delta} \sin(\Delta t).$$

(145)

We now inspect the trigonometric functions in $\hat{H}'$, Eq. (144). To deal with the time-dependence, involving a trigonometric function of a trigonometric function, we follow Pegg and Series [1970] and use a Bessel function expansion to rewrite the exponential of $\phi(t)$, Eq. (145); i.e. we observe that we have the Fourier expansion

$$e^{i\phi(t)} = e^{i\Omega t} \cdot e^{i\theta \sin(\Delta t)} = e^{i\Omega t} \sum_{n = -\infty}^{\infty} e^{in\Delta t} J_n(b),$$

(146)

where we let $b = \sin \theta \Omega_{2,+}/\Delta$, which we expect to have a small value. The real and imaginary parts of Eq. (146) provide the needed trigonometric functions in Eq. (144) as infinite sums.

Under the $n$-photon resonance condition $n\Delta = \Omega$ we find that the Hamiltonian of Eq. (144) contains purely harmonic terms and we can now make a second rotating wave approximation [Garraway and Vitanov 1997, Pegg 1973] where we keep only the static terms and drop all the rotating terms. After doing this we are left with a new Hamiltonian in the 2nd RWA where the infinite sums are now lost, i.e.

$$\hat{H}'_{n,\text{RWA}} = [(\cos \theta - 1)J_{n+1}(b) + (\cos \theta + 1)J_{n-1}(b)]$$

$$\times (-1)^{n+1} \frac{\Omega_{2,+}^2}{2} \hat{F}_x.$$ (147)

This coupling is proportional to the weak probe strength $\Omega_{2,+}$ and couples the dressed states when $n\Delta = \Omega$. The strength of this coupling can also be shown to be a measure of the width of the resonance.

From Eq. (147) we can read off an effective Rabi frequency $\Omega_{n,\text{eff}}$ for the coupling (i.e. the coefficient of $\hat{F}_x$). Given that the parameter $b = \sin \theta \Omega_{2,+}/\Delta$, is so small when $n\Delta = \Omega$, we simplify this for practical purposes by using the Bessel function expansion

$$J_n(x) \simeq \frac{1}{n!} \left(\frac{x}{2}\right)^n, \quad n \in \mathbb{N}$$

(148)

and keeping only the most significant terms (which means neglecting $J_{n+1}(b)$ compared to $J_{n-1}(b)$), so that from Eq. (147) and for $n \geq 1$,

$$(\cos \theta + 1)J_{n-1}(b) + (\cos \theta - 1)J_{n+1}(b)$$

$$\simeq (\cos \theta + 1) \frac{1}{(n-1)!} \left(\frac{b}{2}\right)^{n-1},$$

such that

$$\Omega_{n,\text{eff}} \simeq (-1)^{n-1} \frac{\Omega_{2,+}}{2}$$

$$\times (\cos \theta + 1) \frac{1}{(n-1)!} \left(\frac{n\Omega_{2,+} \sin \theta}{2\Omega}\right)^{n-1}$$

(149)

where in the last line we have used the expression for $b$ and the value of $\Delta$ on resonance.

We note that when $n = 1$ we obtain from Eq. (149) the previous result of Eq. (133), i.e.

$$\Omega_{n=1,\text{eff}} = \frac{\Omega_{2,+}}{2} (\cos \theta + 1).$$

(150)
For \( n = -1 \), we can use the relation
\[
J_{-n}(x) = (-1)^n J_n(x)
\]
in Eq. (147), and then we find that the other Bessel function dominates so that \((\cos \theta + 1)\) is replaced by \((\cos \theta - 1)\) in Eq. (150), in agreement with Eq. (134).

The case discussed at the start of this section occurs when \( n = 2 \). Then
\[
\Omega_{n=2,\text{eff}} = -\frac{\Omega_2^2}{2\Omega} \sin \theta(\cos \theta + 1).
\]  

For \( n = -2 \) a similar result emerges, but again with \((\cos \theta + 1)\) replaced by \((\cos \theta - 1)\).

Equation (147) shows a dependence on \( \Omega_{2,+}^2 \), which means that the resonances where \( \Delta = \Omega/n \) will become extremely weak for high order \( n \). In addition the resonances are correspondingly narrow, and the \( \sin \theta \) dependence in Eq. (149) may mean that the gravitational sag, which reduces \( \sin \theta \), will reduce the coupling strength yet further. As discussed above, the case \( n = \pm 1 \) is used in evaporative cooling of rf dressed atom traps and for rf trap spectroscopy. The case \( n = \pm 2 \) requires a higher probe strength to become visible and can be regarded as a consequence of a probe that is too strong. This means that stray rf fields must be avoided, not only close to the usual probe resonance at \(|\Delta| = \Omega_{1,+}\), but also close to other frequencies and especially \( \Omega_{1,\pm}/2 \). This has recently been observed at LPL (see Fig. 16).

Finally, we note that if we keep the \( \Omega_{2,z} \) terms in Eq. (128), but as part of an approximation drop the \( \Omega_{2,+} \) terms; then the analysis above produces resonances under the condition \( \omega_2 = \Omega_2/n \) at low frequency. In this case, Eq. (149) becomes (for \( n \geq 1 \))
\[
\Omega_{n,\text{eff}} = (-1)^n \Omega_{2,z} \sin \theta \left(\frac{\cos \theta \Omega_{2,z}}{\omega_2}\right)^{n-1}.
\]  

This result also agrees with section Sec. VII C when \( n = 1 \).

VIII. PRACTICAL ISSUES WITH RF DRESSED ATOM TRAPS

A. Estimates for the decay of rf traps

In this section, we discuss in more detail the validity of the adiabatic following of the adiabatic states. With the notations of Sec. [IV A] the unitary operator \( \hat{U}(r, t) \) applied to \( \hat{H}_{\text{spin}}(r, t) \) is a position dependent rotation operator, of the form
\[
\hat{U}(r, t) = \hat{R}_u[s\omega t + s\phi(r)] \hat{R}_{u,\perp} \left[\theta(r)\right].
\]  

The \( r \) dependence has been omitted in \( u(r) \) and in \( u_{\perp}(r) \), the vector orthogonal to \( u(r) \) around which the last rotation is performed.

More precisely, the application of \( \hat{U}(\hat{R}, t) \) on \( \hat{H}_{\text{spin}}(\hat{R}, t) \) writes:
\[
\hat{H}(\hat{R}, t) = \hat{H}_{\text{spin}}(\hat{R}, t) \hat{U}(\hat{R}, t) - i\hbar \partial_t \hat{U}^{\dagger} \left[\partial_t \hat{U}\right] = \Omega(\hat{R}) \hat{F}_z
\]  

where the bar represents the time-averaging applied within the rotating wave approximation.

As \( \hat{U}(\hat{R}, t) \) now depends on the position operator, the diagonalisation procedure, when applied to the total Hamiltonian of Eq. (70), gives rise to extra terms due to the non commutation of \( \hat{R} \) and \( \hat{P} \), and the full transformed Hamiltonian reads
\[
\hat{H}' = \hat{T} + \Omega(\hat{R}) \hat{F}_z + \Delta \hat{T} = \hat{H}_{\text{adim}} + \Delta \hat{T}.
\]  

In this expression \( \hat{T} = \hat{P}^2/2M \) and \( \hat{H}_{\text{adim}} = \hat{T} + \Omega(\hat{R}) \hat{F}_z \) is called the adiabatic Hamiltonian. The internal and external degrees of freedom are decoupled, such that for each spin state, it describes the motion of a particle in a different adiabatic potential, see Sec. [IV A] without any coupling between spin states.

The correction to this hamiltonian is given by
\[
\Delta \hat{T} = \hat{U}(\hat{R}, t)^\dagger \hat{T} \hat{U}(\hat{R}, t) - \hat{T}.
\]
Its effect is to couple the spin eigenstates of $\hat{H}_{\text{adia}}$, in a way which depends on the atomic velocity. The adiabatic approximation consists in neglecting this correction $\Delta T$ in front of the energy splitting $\hbar \Omega$ induced by the rf coupling. The purpose of this section is to discuss the effect of $\Delta T$ and give a condition for the application of the adiabatic approximation.

Let us first write the transform of the momentum operator $\hat{P}$ under $\hat{U}(\hat{R}, t)$:

$$\hat{U}(\hat{R}, t) \hat{P} \hat{U}^\dagger(\hat{R}, t) = \hat{P} - i\hbar \hat{U}(\hat{R}, t) \nabla \hat{U}(\hat{R}, t) = \hat{P} + \hat{A}(\hat{R}, t).$$  \hspace{1cm} (158)

The transformed kinetic operator thus reads

$$\hat{T}' = \frac{1}{2M} \left[ \hat{P} + \hat{A}(\hat{R}, t) \right]^2$$

$$= \hat{T} + \frac{1}{2M} \left[ \hat{P} \cdot \hat{A} + \hat{A} \cdot \hat{P} \right] + \frac{\hat{A}^2}{2M}$$

$$= \hat{T} + \hat{A} \cdot \frac{\hat{P}}{M} - i \frac{\hbar}{2M} \nabla \cdot \hat{A} + \frac{\hat{A}^2}{2M}.$$  \hspace{1cm} (159)

After time-averaging we get:

$$\Delta \hat{T} = \frac{A(\hat{R}, t)}{M} \frac{\hat{P}}{M} - i \frac{\hbar}{2M} \nabla \cdot A(\hat{R}, t) + \frac{\hat{A}^2(\hat{R}, t)}{2M}.  \hspace{1cm} (160)$$

As $\hat{U}$ is a rotation operator, $\hat{A}$ is a combination of the angular momentum operators $\hat{F}_z, \hat{F}_\pm$, with position dependent vectorial weights oscillating at $\omega$:

$$\hat{A}(\hat{R}, t) = A_z(\hat{R}, t) \hat{F}_z + A_\pm(\hat{R}, t) \hat{F}_\pm + A_- (\hat{R}, t) \hat{F}_-.$$  \hspace{1cm} (161)

The effect of $\Delta \hat{T}$ is thus twofold: (i) it produces an energy shift due to the terms in $\hat{F}_z$ or $\hat{F}_\pm^2$, and (ii) it couples the adiabatic state $|m \rangle_{\theta(r)}$ to $|m \pm 1 \rangle_{\theta}$ (terms in $\hat{F}_\pm$) or to $|m \pm 2 \rangle_{\theta}$ (terms in $\hat{F}_\pm^2$). This second effect (ii) is responsible for non adiabatic Landau-Zener losses.

Computing the coefficients in front of $\hat{F}_\pm$ and $\hat{F}_\pm^2$ in the general case is beyond the scope of this review. A recent derivation of loss rates in some particular cases can be found in Burrows et al. (2017). Instead, we will consider a simple toy model where the static magnetic field has a fixed direction $z$ and a spatial gradient along the $x$ direction:

$$B_0(x) = b' x e_z = \frac{b}{\mu} x e_z.$$  \hspace{1cm} (162)

It is a ‘dummy field’ in the sense that it does verify Maxwell’s equation $\nabla \times B_0 = 0$, but it is enough to give an insight in the loss processes. We also assume that the rf phase $\phi$ and Rabi frequency $\Omega_1$ are homogeneous, and we chose $\phi = 0$. $\mathbf{u}_z$ is then equal to $\mathbf{e}_y$. In this case, $\hat{U}$ is the product of a position-independent rotation and a rotation which depends on position through $\theta(r)$:

$$\hat{U}(\hat{R}, t) = \hat{R}_z(s\omega t) \hat{R}_y[\theta(\hat{R})].$$  \hspace{1cm} (163)

Using the analogue of Eq. (28) with gradients, we find that

$$\hat{\mathbf{A}} = -i\hbar \hat{U}(\hat{R}, t) \nabla \hat{U}(\hat{R}, t) = -i\hbar \hat{R}_y[\theta] \nabla \hat{R}_y[\theta]$$

$$\hat{\mathbf{A}} = -\nabla \theta \hat{F}_y = i \frac{\nabla \theta}{2} \left( \hat{F}_+ - \hat{F}_- \right).$$  \hspace{1cm} (164)

The coupling term outside the adiabatic states is thus proportional to $\nabla \theta$. The situation is analogous to the case where the rf frequency or the Rabi frequency varies in time, which produces a coupling outside the dressed states of the form $\hat{\theta} \hat{F}_+^*$, see Eq. (29) and the adiabatic condition Eq. (51).

Let’s consider atoms initially in the extreme $|m = F \rangle_{\theta(r)}$ adiabatic state. The matrix element from $|F \rangle_{\theta(r)}$ to $|F - 1 \rangle_{\theta(r)}$ is thus of order

$$V_\perp = i\hbar \sqrt{2F} \mathbf{v} \cdot \nabla \theta + \sqrt{2F} \frac{\hbar^2}{2M} \Delta \theta,$$  \hspace{1cm} (165)

where $\mathbf{v} = \hat{P}/M$, while the matrix element from $|F \rangle_{\theta(r)}$ to $|F - 2 \rangle_{\theta(r)}$ is of order

$$V_{2\perp} \sim \frac{\hbar^2}{2M} |\nabla \theta|^2.$$  \hspace{1cm} (166)

In the example of a linear magnetic field, we have

$$\tan \theta = -\frac{\delta}{\Omega_1} = \frac{\alpha x - \omega}{\Omega_1} \Rightarrow \nabla \theta = \frac{\alpha \Omega_1}{\Omega_1^2 + (\alpha x - \omega)^2} e_x.$$  \hspace{1cm} (167)

$\nabla \theta$ is largest at the resonance surface $x = \omega/\alpha$, where it reaches $\alpha/\Omega_1$. On the other hand, $\Delta \theta$ cancels on the resonance surface $x = \omega/\alpha$ and is largest at positions $x = (\omega \pm \Omega_1)/\alpha$ where it reaches $\alpha^2/(2\Omega_1)^2$.

The adiabatic potential confines particles along the $x$ direction, with an oscillation frequency at the bottom of the extreme $m_\theta = F$ adiabatic potential given as in Eq. (80) by

$$\omega_x = \alpha \sqrt{\frac{hF}{M \Omega_1}}.$$  \hspace{1cm} (168)

The matrix elements can then be recast under the form

$$V_\perp \leq \hbar \sqrt{2F} \frac{\alpha |v_x|}{\Omega_1} + \frac{1}{\sqrt{2F}} \left( \frac{\omega_x}{\Omega_1} \right)^2 \frac{\hbar \Omega_1}{2},$$

$$V_{2\perp} \leq \left( \frac{\omega_x}{\Omega_1} \right)^2 \frac{\hbar \Omega_1}{2}.$$  \hspace{1cm} (169)

Let us discuss first the terms in $(\omega_x/\Omega_1)^2 \Omega_1$. They have to remain very small as compared to the oscillation at the Rabi frequency $\Omega_1$ responsible for the rf dressing and the existence of the adiabatic states. This requires $\omega_x \ll \Omega_1$, which states exactly that the motion in the adiabatic potential should be adiabatic with respect to the level splitting $\Omega_1$.

On the other hand, the first term of $V_{\perp}$ is reminiscent of the Landau-Zener paradigm, see Sec. II.B and its extension to a motion in space described in Sec. II.C with a
rate in energy change $h\omega_x$. The Landau-Zener adiabatic parameter for the linear field situation reads

$$\Lambda = \frac{V^2}{\hbar^2 \alpha |v_x|} = \frac{\Omega_1^2}{\alpha |v_x|}$$  \hspace{1cm} \text{(169)}$$

which is equivalent to the ratio of the rf coupling $\Omega_1$ to the first term of $V$.

The order of magnitude of this first term $V$ for a particle with total energy $(n + 1/2)\hbar \omega_x$ in the trap is

$$\hbar^2 F \frac{\alpha |v_x|}{\Omega_1} \approx \hbar \alpha \sqrt{\frac{(2n + 1) F \hbar \omega_x}{M \Omega_1^3}} = \hbar \sqrt{\frac{2n + 1}{\hbar^2 F}} \left(\frac{\omega_x}{\Omega_1}\right)^{3/2} \Omega_1.$$  \hspace{1cm} \text{(170)}$$

This shows that this coupling term is the largest, even in the ground state $n = 0$. The condition for low Landau-Zener losses is again $\omega_x \ll \Omega_1$, or equivalently

$$\frac{\hbar \alpha^2}{2 M} \ll \Omega_1^3,$$  \hspace{1cm} \text{(171)}$$

and the adiabaticity parameter for the $n^{\text{th}}$ level of the adiabatic trap is of order

$$\Lambda \approx \frac{1}{\sqrt{2n + 1}} \left(\frac{\Omega_1}{\omega_x}\right)^{3/2} = \frac{1}{\sqrt{2n + 1}} \left(\frac{M \Omega_1^3}{\hbar^2 F}\right)^{3/4}.$$  \hspace{1cm} \text{(172)}$$

For a given trap geometry, adiabaticity is better ensured for the lowest harmonic states. This can lead to selective losses of excited atoms, which provides a cooling mechanism, as observed experimentally at LPL [Merloti 2013].

**B. rf stability and other experimental considerations**

The first experimental issue that may arise when using rf fields to dress atoms is the harmonic distortion in the rf signal, which could come from the amplification process of the rf source. The presence of rf fields at frequencies $2\omega, 3\omega, \ldots$ could lead to a deformation of the adiabatic potential or to rf evaporation, see Sec. [IVD]. In particular, a field at a frequency $2\omega$, even with a small amplitude, could lead to atom losses if some atoms reach an energy $\hbar (\omega - \Omega_1)$ above the bottom of the adiabatic potential. This may be an issue during the loading phase where the dressing field is switched on from below the minimum Larmor frequency $\omega_{\text{min}}$, see Sec. [IVD] and Fig. [17]. As non-linearity is hard to avoid totally in an rf amplifier, the initial rf frequency must be chosen in such a way that the energy distribution of the atoms in the initial magnetic field lie between $\hbar \omega_{\text{min}}$ and $2\hbar \omega$, as in Fig. [17].

Another possible experimental issue for adiabatic trapping with rf fields concerns noise sources in rf frequency, amplitude, polarization, or in the amplitude of the static magnetic field. In particular, phase or frequency jitter should be avoided to prevent unwanted spin flips, during the loading ramp (see Sec. [IVD]) or while operating the trap. For this reason, rf sources based on Direct Digital Synthesis (DDS) are generally used to realise adiabatic traps. This problem has been addressed in detail by Morizot et al. [2008], together with an analysis on the possible sources of heating, related to frequency, amplitude or phase fluctuations. In this section, we will briefly review the effect of noise in the different experimental parameters, in the simple case of a linear magnetic field as in Eq. [161].

The fluctuations in the experimental parameters can have two main effects: displacing the position of the resonance surface and thus the trap centre, see Sec. [IVD] or modifying the trapping frequency Eq. [80]. The first effect gives rise to linear dipolar heating, the second to exponential parametric heating.

We first start with dipolar heating. We recall the heating rate $E$ (Gehm et al. [1998])

$$E = \frac{1}{4} M \nu_x^4 S_x(\nu_x)$$  \hspace{1cm} \text{(173)}$$

where $\nu_x = \nu_x/(2\pi)$, $\nu_x$ is given by Eq. [167] and $S_x$ is the one-sided Power Spectral Density (PSD) of the position fluctuations $\delta x$, defined as the Fourier transform of the time correlation function (Gehm et al. [1998])

$$S_x(\nu) = 4 \int_0^\infty \sigma(t) \sigma(t + \tau) d\tau.$$  \hspace{1cm} \text{(174)}$$

The average trap position $x_0$ is fixed by the resonance condition $\omega = \alpha x_0$. Position fluctuations can thus be
due either to rf frequency or static field amplitude fluctuations. If these noise sources are not correlated to each other, $S_\alpha(\nu)$ is related to the sum of the relative frequency ($\delta \omega/\omega$) PSD $S_\delta(\nu)$ and the relative static field ($\delta a/a$) PSD $S_a(\nu)$ taken at the trap frequency $\nu_x$ through

$$S_\alpha(\nu_x) = x_0^2 [S_a(\nu_x) + S_\delta(\nu_x)] = \frac{\omega^2}{\alpha^2} [S_a(\nu_x) + S_\delta(\nu_x)].$$

Replacing $\omega_x$ by its expression Eq. (167), we find that the linear heating rate is

$$\dot{E} = \frac{F}{4} \hbar \omega_x \omega_x^2 [S_a(\nu_x) + S_\delta(\nu_x)]
\quad = \frac{\hbar^2 F^2 \alpha^2 \omega^2}{4 M \Omega^2} [S_a(\nu_x) + S_\delta(\nu_x)].$$

The contribution of the rf frequency noise can also be written in terms of the phase noise PSD $S_\phi$ of the source:

$$\dot{E}_{\text{phase noise}} = \frac{F}{4} \hbar \omega_x^4 S_\phi(\nu_x).$$

Relative frequency noise of DDS sources can be very low. A typical standard figure for the phase noise is $S_\phi = 10^{-10}$ Hz$^{-1}$ in the kHz range. If we take $\Omega/\omega_x = 10$ to ensure adiabaticity (see Sec. VIII A) and $\nu_x = 1$ kHz, we find a very small heating rate of order 5 pK s$^{-1}$, which is not a problem for trapping degenerate gases for seconds in an adiabatic trap.

On the other hand, the contribution of the magnetic field fluctuations reads:

$$\dot{E}_{\text{static field}} = \frac{F}{4} \hbar \omega_x^2 \omega_x^2 S_\delta(\nu_x).$$

This contribution to the linear heating is expected to be larger than the previous one, because of the large $\omega_x^2/\omega_x^2$ factor between $\dot{E}_{\text{static field}}$ and $\dot{E}_{\text{phase noise}}$. For the low noise power supply used in our experiment we have measured a PSD of the relative amplitude of $S_\delta = 10^{-14}$ Hz$^{-1}$ around 1 kHz, which is quite low. This corresponds to a heating rate due to the magnetic fluctuation of order 5 nK s$^{-1}$ for a dressing frequency of $\omega/(2\pi) = 1$ MHz and a trapping frequency of $\nu_x = 1$ kHz. In the experiment Merloti et al. [2013b] measure indeed a heating rate of few nK s$^{-1}$. Batteries can also provide low noise current sources.

We now turn to parametric heating, which is due to fluctuations in the trapping frequency. The temperature is expected to increase exponentially, with a rate $\Gamma_{\text{param}}$ given by (Gehm et al. 1998):

$$\Gamma_{\text{param}} = \pi^2 \nu_x^2 S_k(2\nu_x) \quad (175)$$

where $S_k$ is the one-sided power spectrum of the fractional fluctuation in the spring constant $k = M \omega_x^2 = \hbar F \alpha^2/\Omega$, taken at twice the trap frequency. $S_k$ can be due to static magnetic field amplitude fluctuations via the $\alpha^2$ term, or to fluctuations in $\Omega$, in turn due to rf amplitude noise or noise in the relative orientation between the rf and static field.

Let us consider the contribution of rf amplitude noise to parametric heating. We have

$$\Gamma_{\text{rf amplitude}} = \pi^2 \nu_x^2 S_a(2\nu_x)$$

where $S_a$ is the PSD of relative rf amplitude noise ($\delta \Omega/\Omega$). For $\Gamma_{\text{rf amplitude}}$ to be lower than 0.001 s$^{-1}$ in the $\nu_x = 1$ kHz trap considered here, the PSD of the relative rf amplitude should be less than $S_a = 10^{-10}$ Hz$^{-1}$ around 2 kHz. Such low noise rf sources are easily accessible, and $S_a = 10^{-11}$ Hz$^{-1}$ is typical. Care must, however, be taken with the amplification chain that may be installed at the output of the rf source. In particular, Merloti et al. [2013b] found that rf attenuators can bring additional noise, and a full digital control of the rf amplitude with the DDS provides better performance.

The noise in the relative static magnetic field contributes twice more, because of the square dependence on $\alpha$ mentioned above:

$$\Gamma_{\text{static field}} = 2\pi^2 \nu_x^2 S_\delta(2\nu_x).$$

For the same performance, the requirement is now $S_\delta(2\nu_x) < 5 \times 10^{-11}$ Hz$^{-1}$. We see that this condition is less stringent than the one on linear heating.

Finally, the strongest experimental requirements for quiet adiabatic potentials are on the noise in the static magnetic field, mostly because of linear dipolar heating. While a good DDS source, together with low noise amplifiers, will be good enough to prevent heating due to the rf source, the static field power supply is required to have an excellent noise performance.

C. Beyond the rotating wave approximation

In the calculation of the adiabatic potentials, we have ignored the contribution of terms rotating at a frequency $2\omega$ after the transformation to the frame rotating with the rf frequency, see e.g. Eqs. (41) and (42). This holds either when the local polarisation is purely circular, which in general is not true especially because the direction of the static field is not homogeneous, or when both the local detuning to the rf frequency and the local Rabi coupling are small as compared to the Rabi frequency: $|\delta|, \Omega \ll \omega$.

In real experiments, this is not always true, in particular when moderate rf frequencies (below 1 MHz) are used. Counter-rotating terms have then to be included in the calculation of the adiabatic potential. The effect of beyond RWA terms has been studied in the late 60s in the context of the development of the dressed state.
approach by Cohen-Tannoudji and Haroche (1969), see also (Cohen-Tannoudji et al., 1998). It is also relevant to estimate the trapping potential due to far-off resonant laser beams (Grimm et al., 2000). More recently, it has been studied in the context of rf-dressed adiabatic potentials from atom chips by Hofferberth et al. (2007), in a situation where the rf frequency is chosen below the minimum Larmor frequency ($\omega < \omega_{0,\text{min}}$).

In particular, the Bloch-Siegert shift (Bloch and Siegert, 1940; Ramsey, 1955) has been observed by Hofferberth et al. (2007) using rf spectroscopy with a weak probe field, see Sec. 11C. If $\Omega_{-}$ becomes of order $\omega$, an exact treatment with a numerical approach is required, as done by Hofferberth et al. (2007). When however $\Omega_{-}/\omega$ is not too large, this shift can be estimated by second order perturbation theory of the bare states due to the presence of the counter-rotating term. A simple calculation of the shift for the bare state $|m, N\rangle_z$ similar to Eq. (126) leads to the new energy

$$\tilde{E}_{m,N} = Nh\omega - m\hbar \delta + m \frac{h|\Omega_{-}|^2}{2(\omega + \omega_0)}. \quad (176)$$

The detuning $\delta$ should thus be replaced in the equations by a shifted detuning

$$\tilde{\delta} = \delta - \frac{|\Omega_{-}|^2}{2(\omega + \omega_0)} \approx \delta - \frac{|\Omega_{-}|^2}{2(2\omega - \delta)}.$$  

As a result, the rf resonance for the co-rotating field is shifted and occurs now for a detuning $\delta_{\text{res}} = \omega - \omega_0$ such that

$$\delta_{\text{res}} = \frac{|\Omega_{-}|^2}{2(2\omega - \delta_{\text{res}})},$$

which corresponds for an inhomogeneous magnetic field to a resonance surface defined by

$$\omega_0(r) = \sqrt{\omega^2 - |\Omega_{-}|^2}.$$  

The adiabatic potential should then be corrected and now reads

$$\tilde{V}_m(r) = m\hbar \sqrt{\left[\omega - \omega_0(r) - \frac{|\Omega_{-}(r)|^2}{2\omega + \omega_0(r)}\right]^2 + |\Omega_{+}(r)|^2}. \quad (177)$$

The effect of this correction can be important when adiabatic potentials are used to produce double-wells, as the tunnel coupling between the two wells depends exponentially on the barrier height. Figure 18 shows the effect of beyond RWA terms on the potential, in the case of dressed magnetic trap with a non-zero minimum, for a very strong Rabi frequency.

D. Misalignment effects of the rf polarization

In the beginning of Sec. 11C, we stated that the component of the rf field aligned with the static magnetic field doesn’t couple different states of angular momentum, such that the rf polarisation should always be chosen with a non-zero projection in the plane orthogonal to the static field. In fact, this is not strictly true. When the rf field has some component $\Omega_z$ along the axis of the magnetic field, taken as the $z$ axis, its effect is to modify the Landé factor, by a factor $J_0(\Omega_z/\omega)$ (Haroche et al., 1970). It can also lead to transitions at submultiples of the Landé frequency.

The Hamiltonian for a static field along $z$ and an rf field with a non-zero projection along $z$ writes:

$$\hat{H} = (\omega_0 + \Omega_z \sin \omega t) \hat{F}_z + \left\{ \frac{\Omega_{+}}{2} e^{-i\omega t} \hat{F}_+ + h.c. \right\}. \quad (178)$$

The rf field is circularly polarised, but also has a linear component of its polarization along $z$.

To understand the effect of this $\Omega_z$ term, we will look for the solution of a spin rotated through $\hat{R} = R_z((n+1)\omega t - \frac{\Omega_z}{\omega} \cos \omega t)$ where $n \in \mathbb{N}$ is a fixed integer. This rotation is chosen to cancel the $\Omega_z$ term of the initial hamiltonian. We get for the rotated hamiltonian Eq. 40:

$$\hat{H}_{\text{rot}} = \hat{R}^\dagger \hat{H} \hat{R} - [(n + 1)\omega + \Omega_z \sin \omega t] \hat{F}_z \quad (179)$$

where $\delta_n = (n+1)\omega - \omega_0$. The exponential of the cosine may be expanded in terms of Bessel functions of the first
kind. This gives:

$$\hat{H}' = -\delta_n \hat{F}_z$$

and

$$\left\{ \frac{\Omega_+}{2} \sum_{n'=-\infty}^{+\infty} (i)^{n'} J_n\left(\frac{\Omega_+}{\omega}\right) e^{i(n-n')\omega t} \hat{F}_z + h.c. \right\}. \tag{180}$$

It is now clear that the term with $n' = n$ is the sum is stationary. This means that resonances appear at frequencies $\omega$ such that $\delta_n = 0$, with a coupling amplitude given by the Bessel function:

$$\text{coupling} \Omega_+ J_n\left(\frac{\Omega_+}{\omega}\right) \text{ at frequency } \omega = \frac{\omega_0}{n+1}. \tag{181}$$

The $n = 0$ case is the usual, expected transition. However, the rf coupling is modified from $\Omega_+$ to $\Omega_+ J_0\left(\frac{\Omega_+}{\omega}\right)$. We recover a coupling $\Omega_+$ when $\Omega_+$ vanishes. Everything happens as if the Landé factor had been modified by a factor $J_0\left(\frac{\Omega_+}{\omega}\right)$, smaller than one, which can even change sign if $\Omega_+$ is comparable with $\omega$ (Cohen-Tannoudji and Haroche 1969, Haroche et al. 1970). As a consequence, if an accurate description of the adiabatic potential is required, the corrected value of the Landé factor must be used instead of its bare value.

The cases $n > 0$ correspond to resonances at submultiples of the Larmor frequencies (Cohen-Tannoudji and Haroche 1969, Pegg 1973), with smaller amplitudes $\Omega_+ J_n\left(\frac{\Omega_+}{\omega}\right)$. For $\Omega_+ \ll \omega$, the coupling amplitude scales as \(\left(\frac{\Omega_+}{\omega}\right)^n\) and is very small. For practical purposes in rf-dressed adiabatic potentials, the rf source often has harmonics of the frequency $\omega$ due to non linear amplification. This misalignment effect is another reason, apart from possible anharmonicity of the rf source, for avoiding to have atoms at a position where the Larmor frequency is close to $2\omega$ (see Sec. [VIII.B]).

**IX. CONCLUSION**

Magnetic resonance has a long and rich history (see for example [Abragam 1961]). However, in combination with spatially varying fields a new set of phenomena have emerged such as the resonant and off-resonant trapping of ultra-cold atomic gases. By using the adiabatic potentials from magnetic resonance to manipulate atoms, radio-frequency dressing has now also become a standard tool for preparation of cold atomic systems. The approach is also applicable to dressed microwave potentials ([Agosta et al. 1989] [Speereuw et al. 1994] [Trentlein et al. 2006] [Bohi et al. 2009] [Bohi et al. 2010] [Ammar et al. 2015] where there may also be applications to atomic clocks ([Kazakov and Schumm 2015] [Sárkány et al. 2014]).

In this article we focused on generic experimental set-up configurations, not discussing much the way the fields are produced, by macroscopic or microscopic arrangement of wires. However, it must be stressed that atom chips provide strong fields and gradients that make new field configurations which are strongly influenced by the geometric design of the wires on the chips. These cases include radio-frequency chips as well as microwave potentials from chips such as those mentioned above. The compactness of atom chip systems makes this an area of interest for research into Quantum Technologies. Emerging possibilities for cold atom experiments in space ([Lundblad 2015] further broaden the possibilities of unusual topologies such as the bubble states of matter ([Zobay and Garraway 2004]), when atoms are released from the gravitational potential.

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