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Developing Intelligent Robots that Grasp Affordance

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Humans and robots operating in unstructured environments both need to classify objects through haptic exploration and use them in various tasks, but currently they differ greatly in their strategies for acquiring such capabilities. This review explores nascent technologies that promise more convergence. A novel form of artificial intelligence classifies objects according to sensory percepts during active exploration and decides on efficient sequences of exploratory actions to identify objects. Representing objects according to the collective experience of manipulating them provides a substrate for discovering causality and affordances. Such concepts that generalize beyond explicit training experiences are an important aspect of human intelligence that has eluded robots. For robots to acquire such knowledge, they will need an extended period of active exploration and manipulation similar to that employed by infants. The efficacy, efficiency and safety of such behaviors depends on achieving smooth transitions between movements that change quickly from exploratory to executive to reflexive. Animals achieve such smoothness by using a hierarchical control scheme that is fundamentally different from those of conventional robotics. The lowest level of that hierarchy, the spinal cord, starts to self-organize during spontaneous movements in the fetus. This allows its connectivity to reflect the mechanics of the musculoskeletal plant, a bio-inspired process that could be used to adapt spinal-like middleware for robots. Implementation of these extended and essential stages of fetal and infant development is impractical, however, for mechatronic hardware that does not heal and replace itself like biological tissues. Instead such development can now be accomplished in silico and then cloned into physical robots, a strategy that could transcend human performance.

Keywords: haptics, exploration, dexterity, manipulation, reflexes, learning

1 DEFINING INTELLIGENCE

The term “artificial intelligence” (AI) implies a definition and criteria for what constitutes intelligent behavior. Alan Turing’s “imitation game” (Turing, 1950) was an attempt to objectivize a debate that was already well underway at the dawn of electronic computing, which Turing concisely critiqued. Most of Turing’s predictions about the capabilities of computing machines have been met or greatly exceeded, including playing complex strategy games such as chess and go, recognizing written and spoken language, and identifying objects in complex visual scenes.

Most of the AI successes mentioned above were obtained by abandoning the design of symbolic reasoning algorithms to solve specific problems in favor of imitating, at least in part, the associative learning rules used by biological neurons (Hebb, 1949). That strategy started only a few years later with the Perceptron (Rosenblatt, 1958) but lagged behind until its much greater demands on
computing power could be fulfilled (Hinton, 2012). At least for those who eschew mind-body dualism, there is no fundamental reason why a sufficiently large and accurate simulation of the human nervous system could not be as intelligent as a human being. And yet most participants and observers of AI have the nagging feeling that its current shortcomings are not just quantitative but also qualitative.

Rather than evaluating intelligent machines by what they can do, it may be more fruitful to consider how they fail. We are familiar with and expect to accommodate human failings, but AI failings appear to be qualitatively different. The problem is most easily appreciated by so-called “adversarial attacks” on deep-learning neural networks (NNs), which will confidently identify previously seen objects when confronted with carefully designed but apparently nonsensical visual patterns (Goodfellow et al.,

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**FIGURE 1** | (A) Shadow Robot® hand equipped with BioTac® sensors. (B) Training example of human hammering a nail. (C) Macaque demonstrating the affordance of using a rock as a hammer. (D) Infant learning how to explore and categorize objects.
These errors are nothing like the many optical illusions to which humans are prone (Coren and Gurgus, 2020). Language translation has become quite good at dealing with declarative sentences but makes egregious mistakes when contextual judgment is required (Läubli et al., 2020). Similar but less well-understood failures occur when industrial robots interact with objects in circumstances that differ only slightly from those for which they have been well-trained.

The various, different examples of failure above have in common a lack of understanding of the fundamental nature and relationships of the things that the machine is identifying or manipulating. Learning to classify objects according to arbitrary properties that tend to recur in those classes provides no information about why those properties are (or are not) important to the class, why they occur together or how their combination results in the emergent properties of the object (recently discussed in The Economist, “AI for vehicles—is it smarter than a 7-month old?” 4, September, 2021, pp. 65–66, and IEEE Spectrum, “Why Is AI So Dumb?” October, 2021, pp. 24–62.) From where does such understanding come, if not in lengthy training on increasingly large datasets?

### 2 INTELLIGENT SENSORIMOTOR SYSTEMS

This review compares and contrasts the various sensorimotor systems illustrated in Figure 1, all of which are capable of or aspire to intelligent behavior. It focuses on the creative haptic behavior captured by the psychological concept of “affordance” (Gibson, 1977). Objects in our environment are important not because we have learned their names (declarative memory) but because they can be used to accomplish tasks. We can imagine what task an object affords even when we have not previously used the object for this purpose and when the manner in which the object must then be used may be different from procedural memory based on prior training on the task. Affordance and the related concept of causation presumably depend on both declarative and procedural memory but they require insights that must be computable from the structure of such memories.

This review proposes a system architecture (Figure 2) that could self-organize through experience to recognize and utilize affordances similarly to a human, the gold standard for intelligent behavior. It is based on an internal representation of objects as the experienced associations of actions with percepts (next section). Developing such a representational system from scratch as an infant appears to require millions of exploratory movements, which an infant learns to make in a graceful and efficient manner using self-organizing coordination circuitry in the spinal cord (Section 7). This lengthy process is akin to system identification and is probably impractical to fulfill with mechatronic robots but could be met with software simulations of them.

### 3 INTELLIGENT EXPLORATION

Understanding rather than simply observing the world may emerge through the processes of “interactive perception,” recently reviewed by (Bohg et al., 2017). The history of active perception in computer vision was recently reviewed by (Bajcsy et al., 2018). The robotic challenges are usually presented from the perspective of locating and identifying a given, desired object in a cluttered scene or quantifying a particular property of a given object (e.g., weight or hardness) or environment (e.g., traversability) (Jie et al., 2010). By contrast, interactive perception in animals is necessary for animals to discover the existence and behavior of objects in a world about which they initially know nothing, as in kittens learning to navigate based on their visual experience (Held and Hein, 1963). The real physical world and an agent’s interactions with it have many properties that are incompatible with currently available machine-learning algorithms (Roy et al., 2021).

Tactile sensory information cannot even be obtained, much less interpreted usefully, without interaction between fingers and objects, both for humans (Katz, 1925; Klatzky and Lederman, 2003) and for robots employing artificial tactile sensors (Wettels et al., 2013). But this begs the questions of how do humans and how should machines decide which interactions to generate when exploring an unknown object to identify it. Mathematically inverting Bayes’ theorem (Bayes and Price, 1763) allows computation of which possible exploratory action and observation will be most useful next (Fishel and Loeb, 2012), given the current probabilities that resulted from the preceding observations (Bayesian priors). Briefly, for each possible next exploratory action, the Bayesian prior probabilities are used to weight the confusion matrix of sensory signals resulting from such previous exploration of all possible objects. The exploratory action with the lowest weighted sum of its matrix is the optimal next action to perform.

The above algorithm for Bayesian exploration was used to build a machine that could identify objects according to their textures. It was extraordinarily accurate and efficient and eerily humanlike in its deliberations (Fishel and Loeb, 2012). It was tested initially on 117 flat, homogeneous materials explored by three stroking movements (different velocities and forces) and observed on three perceptual axes, resulting in nine dimensions. Repetitive measures had a standard deviation of ~3%–5%, resulting in at least 10 distinguishable levels on each axis (illustrated graphically in Figure 3). Any reasonably complete neural network training set for such a hyperspace would have required millions of samples, but the iterative strategy of Bayesian exploration appears to overcome this “curse of dimensionality” (Bellman, 1957). It achieved 95% accuracy with a median of five exploratory movements of unknown samples from the training set. A commercial version of this machine (Toccare® from SynTouch Inc.) expanded characterization to five stroking and poking actions that quantified 15 perceptual dimensions including various aspects of texture, friction, mechanical deformation and thermal flux. After characterizing 500 materials (a very sparse representation of a very large hyperspace), it achieved 98% identification accuracy with a median of three exploratory movements (Fishel, 2017). Unlike purely perceptual challenges such as visual object identification, cost of search (time, energy and risk of damage) in physically embodied systems cannot be ignored. We value human experts...
not just because they are accurate but also because they are efficient.

High dimensionality and sparseness of experience are advantageous for the Bayesian exploration strategy. If confronted with a novel object not previously characterized, Bayesian exploration will identify the closest previously experienced object and the probability of a match, which if below acceptable could be used to trigger the creation of a new internal representation for the novel object (Loeb and Fishel, 2014). This creative step is essential to develop from scratch an internal representation and classification of whatever objects happen to have been experienced, but it remains to be implemented and tested algorithmically.

An infant makes tens of millions of trial exploratory movements as it learns how to achieve desirable outcomes with its limbs and their interactions with objects (Piek, 2006). Neural networks tend to self-organize around recurring patterns by increasing synaptic strength among signals that tend to be frequently associated (Hebb, 1949). If those experiences include both the motor commands and the resulting sensory information, the internal representations will associate the similar experiences that arise from interacting with the available objects (Loeb and Fishel, 2014). Such clusters of experiences presumably provide the basis for the abstractions that we eventually associate with learned, categorical words such as "rocks" and "hammers" (Figure 3). Biologically realistic neural networks can function as an associative memory (Baum et al., 1988; Gerstner, 1990; Lansner, 2009; He et al., 2019) and can compute Bayesian probability (Mcclelland, 2013).

When we encounter objects that are insufficiently similar to the categories that we have already formed, an executive function must evaluate the degree of mismatch and then decide to treat those experiences as a separate cluster reflecting a newly discriminable entity. This is the function of the "Comparative Gate" element in Figure 2, which compares the actual sensory data obtained during an exploratory action with the memory of the comparable sensory data associated with the entity that is currently the most probable Bayesian prior. If they agree, the real sensory data can be discarded and the brain can proceed to another action. If they disagree and no other previously experienced entity is consistent with the cumulative actions and perceptions, the real sensory data should be stored as part of the internal representation of a new entity. One candidate for the comparative gate component would be the thalamocortical loop (Halassa and Sherman, 2019). The system architecture also requires motivational and integrative components not illustrated so that the tolerable level of uncertainty about an entity's identity can be adjusted to avoid acting precipitously in unfamiliar and potentially dangerous situations (Roy et al., 2021). These might reasonably be performed by the biological basal ganglia projections to thalamus, for which computational neural network models are starting to be developed (Hazy et al., 2007).

4 DISCOVERING CAUSALITY

The process of recalling a previously experienced object based on active exploration is more than a simple association of remembered actions and percepts. The linkages in Figure 3 are causal as well as associational. The ability to interact with objects sets the brain on the course of abstracting principles that might underlie such interactions rather than storing simple memories of the interactions themselves. As noted in the introduction, the many perceptual illusions to which humans are prone are completely unlike the failings of AI. They suggest that humans do not compare newly received sensory data to a
bank of remembered sensory data. Instead they abstract experiences into presumed causal mechanisms that then allow them to reconstruct expected sensory data and compare it to newly received sensory data. Over time, such causal abstraction gets deeper and better at reconstructing what appear to be memories but are actually illusions. If the illusions are similar enough to newly received sensory data, we dismiss the differences and accept as fact the conjured illusion. The causal abstraction need not make any physical sense; it simply needs regenerative power. The nonsensical tricks that people are taught to improve their memory for arbitrary lists and names are an example of this (Bower, 1970).

One long-known failing of artificial neural networks is “catastrophic forgetting” of previously recognized entities after synaptic weights are modified to represent more recently experienced entities (French, 1999). Biological organisms achieve “lifelong learning” by a variety of mechanisms, some of which have been applied in AI (Kudithipudi et al., 2022). Learning principles of causation instead of memorizing experiences may avoid the problem in the first place. The incoming sensory data would be compared to the predicted data and discarded if sufficiently congruent, avoiding any plastic drift of the neural network. Neuromorphic algorithms to achieve this have yet to be developed, however.

How many principles of causation we discover and the categories of entities that we create depend on the entire experiential history of individuals. How we might treat borderline objects that don’t behave according to existing categories depends on the perceived value of drawing fine vs. coarse distinctions, which also differs among individuals based on experience and perhaps underlying personality differences. As a result, one person’s internal representations of objects are likely to be different from another’s even if they have all learned to use the same words for those representations. Humans differ in their abilities to recognize causation and anticipate outcomes, depending on the richness of their experiences exploring and manipulating objects. Programming or teaching robots without such active experiences is likely to lead to types of failures that humans generally avoid. Ugur et al. (2015) demonstrated the utility of prior simple but active experience with objects when humans were asked to train a robot to perform a complex sensorimotor task with those objects.

5 THE EMERGENCE OF AFFORDANCES

The database for the material identification machine was based on discrete test objects with known identities that were explored according to algorithmically defined movements and percepts. An infant, however, must develop all this from scratch (Loeb et al., 2011). In so doing, the infant develops a much richer representation of the world than the simple one implied by declarative memory. It includes the active imagination of what might happen next, a process that has been identified neurophysiologically in so-called “mirror neurons” (Loeb and Fishel, 2014; di Pellegrino et al., 1992; Oztop et al., 2013).

Suppose that we have learned to use a previously categorized object to perform a task such as using a hammer to drive a nail. This task involves combinations of some actions that we have previously taken with the familiar object while excluding others (Figure 4). This will create new, higher level associations that are our procedural memory for the entire experience of driving a nail. If we then find ourselves needing to drive a nail without a hammer, we can query our associational memory for the class of objects that produced the most similar percepts for the actions relevant to driving a nail with a hammer. This would be rocks in the associational database represented in Figure 3. Then we can find the association between the specific motor actions that led to those percepts when using such an object, which would include the enclosure grip that we have learned for rocks rather than the power grip suitable for hammers. We have grasped the concept of affordance.
It is worth emphasizing that conventional divisions such as declarative memory to identify objects and procedural memory for sequences of action would not enable a human or a machine to realize affordances. Percepts are useful only in the context of the actions that caused them; skills consist of sequences of actions accompanied by percepts that are part of the procedural memory. Appreciating affordance requires continuously integrating well-chosen exploratory actions and perception during all tasks. Affordances are inherently insights into fundamental properties of objects rather than simple generalizations across similar perceptual experiences.

An extensive, recent review of the concept of affordance and its applicability to robotics concluded that it was a promising approach to improve motor capabilities, especially when interacting with unfamiliar objects (Jamone et al., 2018). Procedures and algorithms to acquire such information autonomously, however, are still limited to specific properties of individual objects (e.g., graspspability, liftability, pourability) rather than the ability to generalize and innovate that is associated with biological affordance. Various algorithms have been proposed to program robots with knowledge of affordances associated with objects, but the autonomous discovery of such relationships through exploration and experience that enables human dexterity remains without an overarching theory of computation or a practical platform to implement it in robots.

6 ACTIVELY INTELLIGENT ROBOTIC SYSTEMS

There is no fundamental reason why artificial intelligence could not operate a sufficiently dexterous and sensitive robot to achieve the same knowledge and anticipation of the world and the recognition of affordances that are achieved by young children and macaque monkeys. There are, however, substantial technical challenges which, if overcome, might offer substantial enhancements over human performance (Table 1).

6.1 Multimodal Sensors

Unlike robotics engineers, Mother Nature puts more emphasis on the sensory signals coming from limbs than the motor commands going to them. During normal use, the data rate from all proprioceptors is 10–50 times greater than for the command signals to the muscles in which they reside. Most limb muscles have about the same numbers of each of spindle primary and secondary afferents and Golgi tendon organs as they do motor units (~100–500), but all the sensors tend to be active at rates of 50–150 pulses per second whereas most tasks require fewer than half the motor units firing at 10–30 pulses per second. The thousands of specialized cutaneous receptors in the glabrous skin of a primate hand provide even more sensory information when manipulating objects. Mechatronic transducers can be made quite small and low-powered using application-specific integrated circuits (ASIC) and microelectromechanical systems (MEMS) technologies (Newell and Duffy, 2019) but providing power and data links through wire harnesses and connectors rapidly becomes impractical in a complexly moving limb. If this problem were overcome via bidirectional telemetry and energy harvesting (Guo et al., 2017), robotic sensors could have a substantial advantage over biology in signal-to-noise ratio, bandwidth and latency of sensory transmissions. In contrast to engineered sensors, biological mechanoreceptors tend to have limited, nonlinear dynamic range, substantial noise and nonorthogonal modalities. Their numbers compensate for their individual limitations but this complicates extraction of state feedback (Scott and Loeb, 1994).

| Requirement          | Biological Strategy | Robotic Challenge | Robotic Strategy | Robotic Advantage |
|----------------------|---------------------|-------------------|-----------------|-------------------|
| Multimodal sensors   | Dispersed           | Wiring            | Telemetry       | BW and SNR        |
| Robust sensors       | Regenerated         | Vulnerable        | Modular         | Serviceable       |
| Experiential         | Infancy             | Wear and Tear     | Model-based     | Scalable          |
| Adaptive             | Heterogeneity       | Unpredictable     | Selection       | Cloneable         |
| Iterative            | Graceful            | Fairing           | Middleware      | Speed             |
6.4 Adaptive Representations
The internal representation of the world that results from incremental experience is inevitably idiosyncratic rather than predictable or standardized. Human societies are organized to distribute various tasks among individuals to take advantage of their natural heterogeneity, whereas industrial robots need standards and quality control. The robotic advantage for scaleable virtual learning can be further exploited by cloning the best robotic controller that has emerged from training, including both hardware and software. Perceptual AI based on genetic algorithms and deep-learning neural networks is already doing something like this for commercial applications (Tian et al., 2018). Even if a human’s genes could be cloned, each cloned individual would still require many years of training, so the result would still be somewhat heterogeneous.

6.5 Rapid Iteration
What we call human dexterity consists of remarkably rapid and smooth transitions between actions that are simultaneously explorative and executive. Robots, by contrast, tend to separate those activities into discrete movements with sudden starts and stops. High-level controllers can explicitly compute overall trajectories that minimize jerk (Valente et al., 2017) but only if they know the sequence of movements in advance. Iterative Bayesian exploration of objects was successful and efficient for haptic identification of objects by a robot, but it also took much longer to execute than a human performing similar exploratory movements, despite the faster and more controllable motors of the robot. Humans “fair” their iterative exploratory movements and extract useful sensory information continuously even during perturbations, rather than waiting to achieve steady target states for parameters such as force and velocity.

Blended rather than discrete movements minimize stress on the mechatronics of the robot and the object being handled. They can also take better advantage of the natural mechanics of interaction. For example, humans adjust grip and acceleration in parallel to prevent slip while minimizing grip force (Johansson and Flanagan, 2009). If a grasped object starts to slip as it is transported, possible corrective actions include adjustments to grip force (Veiga et al., 2018) as well as changes in translational acceleration and orientation with respect to gravity, all while considering the rate and direction of slip, the fragility...
of the object and the availability of intermediate support points near the current transport path. Those reactive strategies take years of practice to learn but fractions of a second to execute. They work because they blend smoothly—they fair—into the ongoing behavior rather than disrupting it with sudden state changes.

The components of the neuromusculoskeletal system that enable this fairing are remarkably unlike the corresponding components of current robots. They include the nonlinear mechanics of muscles and tendons (Tsianos and Loeb, 2017), the widespread distribution of cutaneous (Iggo, 1974) and proprioceptive sensors (Scott and Loeb, 1994; Mileusnic et al., 2006; Mileusnic and Loeb, 2009), and the convergence of multimodal feedback and command signals in the sophisticated interneuronal system of the spinal cord (Figure 5) (Pierrot-Deselligny and Burke, 2005; Wolpaw, 2018). This has been modeled as a centrally programmable, multi-input-multi-output regulator (Loeb et al., 1990) that enables a wealth of interpolable programs that achieve graceful and energy efficient behaviors under normal and perturbed conditions (Raphael et al., 2010; Tsianos et al., 2011; Tsianos et al., 2014).

### 7 BIO-INSPIRED DEVELOPMENT OF CONTROL SYSTEMS

The spinal cord (and presumably other subcortical integrative centers in midbrain and brainstem) provides a conceptual model for the robotic middleware that will be needed to mediate between discrete decision-making in the central controller (analogous to the mammalian cerebral motor cortex) and smooth execution by the robotic plant (see Figure 2). Unfortunately, the specific circuits of the biological spinal cord do not provide a working model for robotic middleware because the mechanical dynamics of robots tend to be unlike those of musculoskeletal systems. Achieving complementarity between a mechanical system and its controller is the well-known problem of system identification in engineering but a similar problem must already have been solved by biological systems. James Baldwin in 1896 pointed out that sudden changes in an organism’s environment and point mutations of its body form are the sine qua non of evolution but surviving them requires immediate behavioral adaptation by the organism. If the spinal circuitry were predetermined by the genetic transcriptome during cellular differentiation, a currently popular hypothesis (Osseward and Pfaff, 2019; Shin et al., 2020), then a similar problem would arise for the evolution of new species. The process of evolution itself thus favors organisms whose nervous systems are not hardwired and whose behavioral repertoires are learned (Baldwin, 1896; Baldwin, 1897; Partridge, 1982). When and how does all this adaptation and learning occur?

Experimental data (Petersson et al., 2003; Fagard et al., 2018) and modeling studies (Marques et al., 2013; Enander et al., 2022a; Enander et al., 2022b) suggest that details of the spinal connectivity may self-organize during spontaneous motor...
activity that occurs throughout fetal (Kiehn and Tresch, 2002) and perinatal development (Piek, 2006; Caligiore et al., 2008). If biological middleware self-organizes around the mechanics of the sensorimotor plant in which it finds itself, the same learning process might be applied to generate suitable middleware for arbitrary robotic plants (Blumberg et al., 2013). Enander et al. implemented simple Hebbian learning rules in initially randomized neural circuits connected to a model of a simplified musculoskeletal system (Figures 6A–C). Fetal-like random muscle twitches resulted in stable connectivity patterns (Figure 6D) that are similar to classical descriptions of propriospinoceptive spinal circuitry, including the homonymous monosynaptic stretch reflex, reciprocal length feedback, inhibitory force feedback and convergence of force and length feedback in excitatory premotor interneurons (Pierrot-Deselligny and Burke, 2005; Alstermark et al., 2007). Similar motor babbling has been applied successfully to account for learned perception of body posture from physiological models of proprioreceptors that project to the thalamocortical brain (Hagen et al., 2021). Cutaneous circuits are much less well characterized in animals but are known to be essential for dexterous manipulation, both to modulate grip forces and to trigger different phases of tasks (Johansson and Flanagan, 2009). Engineered multimodal tactile sensors are commercially available (Wettels et al., 2013) but their integration into control systems remains primitive and ad hoc. Self-organization might provide a basis for haptically enabled robots.

Biological development consists of many carefully orchestrated phases of growth and plasticity at various levels of the neuraxis (Hua and Smith, 2004); self-organizing robots will probably require something analogous (Weng et al., 2001; Der and Martius, 2017). Acquisition of a repertoire of motor actions proceeds in parallel with haptic characterization of self and world. It probably involves similar incremental discovery through trial-and-error exploration (Loeb et al., 2011; Loeb, 2021) rather than the preprogrammed movements of most robots. The oft-invoked strategy of “bio-inspiration” for robotic design needs to be extended from the physical plant to every level of the control system. The design of those control systems should self-organize to reflect the dynamics of the plant rather than being preordained by arbitrary theories of control. Replicating these extended adaptive processes in robots further mandates the development of model-based training platforms.

8 CONCLUDING THOUGHTS

Cognitive insights such as affordance appear to require at least some of the understanding of fundamental relationships that AI is still lacking. We have speculated, but not yet demonstrated, that adding a hierarchically abstractive architecture to the associational neural network for classifying objects according to causality (Figure 3) could enable the abstract and creative thought that has been most elusive for AI to date (Loeb and Fishel, 2014). Such hierarchies are in widespread use in perceptual neural networks (Hinton, 2012) and they have been extended to separately trainable modules for perception, policy and action (Hamalainen et al., 2019). Integrating them into physically embodied systems to control exploratory actions via middleware with sensory feedback will be challenging (Roy et al., 2021) but may be a necessary step toward truly intelligent machines.

Haptic robots provide an opportunity to update the original Turing test (Avraham et al., 2012) to reflect what has already been accomplished in AI and what remains to be done before robots can function alongside or in lieu of humans in the unstructured workplaces where humans thrive. Alan Turing aimed his AI aspirations toward the end of a century that was then at its midpoint. The next technological challenges outlined above are daunting but conceptually modest compared to those faced by electronic computing in 1950, still struggling with vacuum tubes and relays. Our technological armamentarium is now much richer and its rate of development much faster. Success in this endeavor promises intelligent robots that would address impending demographic crises of manpower in healthcare, manufacturing, agriculture and transportation. As they say in Silicon Valley, “Go big or go home.”

AUTHOR CONTRIBUTIONS

GL is solely responsible for the content of this review article.

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