Relating binary-star planetary systems to central configurations

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ABSTRACT

Binary-star exoplanetary systems are now known to be common, for both wide and close binaries. However, their orbital evolution is generally unsolvable. Special cases of the $N$-body problem which are in fact completely solvable include dynamical architectures known as central configurations. Here, I utilize recent advances in our knowledge of central configurations to assess the plausibility of linking them to coplanar exoplanetary binary systems. By simply restricting constituent masses to be within stellar or substellar ranges characteristic of planetary systems, I find that (i) this constraint reduces by over 90 per cent the phase space in which central configurations may occur, (ii) both equal-mass and unequal-mass binary stars admit central configurations, (iii) these configurations effectively represent different geometrical extensions of the Sun-Jupiter-Trojan-like architecture, (iv) deviations from these geometries are no greater than ten degrees, and (v) the deviation increases as the substellar masses increase. This study may help restrict future stability analyses to architectures which resemble exoplanetary systems, and might hint at where observers may discover dust, asteroids and/or planets in binary star systems.

Key words: celestial mechanics – stars: binaries: general – minor planets, asteroids: general – stars: kinematics and dynamics – planet and satellites: dynamical evolution and stability – protoplanetary discs

1 INTRODUCTION

The Trojan asteroids hosted by Jupiter and Neptune help constrain the formation of the Solar System (Chiang & Lithwick 2005; Morbidelli et al. 2005; Lykawka et al. 2009) and represent powerful examples of how central configurations – a topic often limited to the mathematics literature – apply to a real planetary system. Extrasolar planetary systems potentially provide other opportunities, with their diverse architectures, and our increasing capacity to observe sub-Earth mass solid bodies (e.g. Kiefer et al. 2014; Vanderburg et al. 2015) and clumps of dust (e.g. Rapson et al. 2015; Hardy et al. 2016).

Central configurations produce exact solutions to the $N$-body problem, which is otherwise generally unsolvable. Hence, characterizing the existence and architectures of all central configurations for all $N$ is a holy grail of celestial mechanics (see Moeckel 1999 and Chapter 2 of Llibre et al. 2015). They can aid in understanding the long-term dynamics of planetary systems, identifying the masses and locations of objects which remain stable, and targeting searches for hidden objects. Strictly, a central configuration is an arrangement of point masses which satisfy

$$A\vec{r}_i = \sum_{j \neq i}^N M_j (\vec{r}_j - \vec{r}_i) / r_{ij}^3,$$

where $\vec{r}$ is the barycentric position vector, $M$ is mass, $i, j$ are object indices, $r_{ij} = |\vec{r}_i - \vec{r}_j|$, $N$ is the total number of bodies, and $\Lambda$ is a constant.

When $N = 2$, all systems are central configurations. For $N = 3$, there exists two classes of central configurations: when all three bodies are co-linear (Euler 1767) and when all three bodies form an equilateral triangle (Lagrange 1772). Only some co-linear systems (for correctly chosen masses and distances) are central configurations, whereas all equilateral triangle configurations (for any masses or distances) are central configurations. Co-linear central configurations give rise to the quintic equation which yields Hill stability boundaries (Marchal & Boizot 1982), a now well-used concept in exoplanetary dynamics (Davies et al. 2014). A stability analysis of equilateral triangle architectures reveals the beautiful result that because the Jupiter/Sun mass ratio is less than $(1/2 - \sqrt{23/108}) \approx 0.039$, Jupiter’s Trojan asteroids can remain in stable orbits.
The N = 4 case is considerably more complex, but may lend itself well to binary stellar systems which contain dust, minor planets or major planets. A recent significant advancement in the N = 4 case was provided by Erdi & Czirják (2016), who fully characterized all central configurations of four planar bodies, at least two of which contain equal masses, and with an axis of symmetry between the other two bodies. The importance of the result was promoted by Hamilton (2016), who suggested several potential mathematical extensions.

Rather than pursue any of those perhaps daunting challenges, I simply wish here to take stock of the results of Erdi & Czirják (2016), and determine broadly if and how they may be applicable to exoplanetary systems, in particular those containing two stars. I cover all four-body planar cases with one axis of symmetry and two equal masses about that axis. The two stars are not restricted to lie along this axis, nor restricted to have equal masses.

First, in Section 2, I repackage the method for determining these central configurations and provide a straightforward algorithm for the computation. Then, in Section 3 I restrict this class of configurations to masses and distances that correspond to realistic astronomical systems. Doing so allows me to pinpoint, robustly, architectures that might warrant future studies by exoplanet theorists and observers alike. I discuss the implications of this study in Section 4, and then briefly conclude in Section 5.
Central configurations and planetary systems

Figure 2. The allowed Case #1 regions that can produce central configurations in binary-star planetary systems. The plots demonstrate that $\alpha$ and $\beta$ are each limited to within a few degrees of 30°. The colour contours indicate how much more restrictive this range is for different object masses: For $M_2/M > 10^2$, both $\alpha$ and $\beta$ are confined to within a tenth of a degree of 30°, whereas for $M_1/M > 10^2$, $\alpha$ and $\beta$ lie along the lower axis of the allowed region. Asteroids, pebbles or dust (with $M_1/M \gg 10^10$, $M_2/M \gg 10^10$) effectively lie at the critical point indicated by the red dot.

The difference between the middle and lower panels is the location of the centre-of-mass (“CoM”) of the systems. In all cases, the distance between either $M$ object and $M_1$ is $r_1$, and the distance between either $M$ object and $M_2$ is $r_2$. In the left-hand panels, the distance between the $M$ objects is $2y$, whereas in the right-hand panels the distance between both stars is $2y$. Erdi & Czirják (2016) designated Cases #1 and #2 as “convex”, Cases #3 and #4 as “the first concave case” and Cases #5 and #6 as “the second concave case”.

As demonstrated by Erdi & Czirják (2016), if a configuration is central, then one may obtain explicit analytical expressions for the mass ratios in terms of the geometrical angles $\alpha$ and $\beta$ alone. These expressions differ by case, and in each instance there are restrictions on $\alpha$ and $\beta$.

2.1 Cases #1-#2

2.1.1 Masses

I have found that one may obtain relatively compact explicit algebraic relations for central configurations by combining equations 36, 54-57, and 88 of Erdi & Czirják (2016). Doing so gives, for Cases #1 and #2,

$$\frac{M_1}{M} = \frac{\tan \beta (\tan \alpha + \tan \beta)^2 (8 \cos^3 \beta - 1)}{4 ([\sin \alpha + \cos \alpha \tan \beta]^3 - 1)},$$

$$\frac{M_2}{M} = \frac{\tan \alpha (\tan \alpha + \tan \beta)^2 (8 \cos^3 \alpha - 1)}{4 ([\sin \beta + \cos \beta \tan \alpha]^3 - 1)},$$

subject to the restrictions

$$\alpha = 30^\circ + 2\kappa,$$

$$\beta = 30^\circ + \lambda \kappa,$$

where

$$0 \leq \kappa \leq 15^\circ,$$

$$-1 \leq \lambda \leq 2.$$
In Cases #3-#4, the angles \( \alpha \) and \( \beta \) are allowed to take on values according to
\[
\alpha = 45^\circ + \kappa, \quad \beta = \lambda \kappa, \quad (13)
\]
such that
\[
0 \leq \kappa \leq 15^\circ, \quad (15)
0 \leq \lambda \leq 2, \quad (16)
\]
whereas Cases #5-#6 instead require
\[
\alpha = 60^\circ + \kappa, \quad (17)
\beta = 60^\circ + \lambda (15^\circ - \kappa), \quad (18)
\]
such that
\[
0 \leq \kappa \leq 15^\circ, \quad (19)
-2 \leq \lambda \leq 0. \quad (20)
\]

2.2.2 Distances
For all Cases #3-#6, the diagrams in Fig. 4 illustrate that
\[
\frac{r_1}{y} = \sec \alpha, \quad (21)
\frac{r_2}{y} = \sec \beta, \quad (22)
\frac{r_{12}}{y} = \tan \alpha - \tan \beta, \quad (23)
\]
where \( r_{12} \) again indicates the distance between masses \( M_1 \) and \( M_2 \).

2.3 Overall
The last two sections explicitly illustrate the key insight of Erdi & Czirjak (2016) that the masses and distances between four planar bodies, two of which have equal masses, and the other two defining an axis of symmetry, can be specified entirely by \( \alpha \) and \( \beta \). The conditions on \( \alpha \) and \( \beta \), however, require careful attention, as they are interdependent.

Further, the transcendental nature of equations (2-3) and (11-12) demonstrates the difficulty or impossibility of obtaining explicit formulae for \( \alpha \) and \( \beta \) as a function of the masses.

The above results can be linked back to \( \Lambda \) from equation (1) through a transformation of equation 35 of Erdi & Czirjak (2016), giving
\[
\Lambda = -\frac{M_1}{r_1^3} - \frac{M_2}{r_2^3} - \frac{1}{4} \left( \frac{M}{y^3} \right). \quad (24)
\]
Equation (24) may be expressed as the quantity \( Ay^3/M \) entirely in terms of \( \alpha \) and \( \beta \), helping to demonstrate that the values of \( y \) and \( M \) effectively represent scaling factors for all considered architectures.

3 LINK TO REAL PLANETARY SYSTEMS
Having established the computational method for this class of central configurations, I now show how they may be applicable to planetary systems.

3.1 Mass cuts
To do so, I perform mass cuts, and then implicitly solve the equations from Section 2 to determine regions of phase space in which solutions exist. In all cases, I assume that each star is at least ten times the mass of the substellar objects, and that the two stellar masses are within a factor of ten of each other. These assumptions are realistic: the lowest-mass stars are a few tenths of a Solar mass, and the highest-mass planets are about an order of magnitude more massive than Jupiter (\( \sim 0.01M_\odot \)), roughly yielding a factor of ten in extreme mass ratio. All stars which are known to host planetary systems have masses between 0.13\( M_\odot \) - 3.09\( M_\odot \) - these stars include main sequence stars, giant branch stars, white dwarf stars and pulsars.

These assumptions also avoid some rare and ambiguous cases. For example, although a binary system consisting of a 100\( M_\odot \) star and 1\( M_\odot \) star might host a planetary system, none have yet been observed, and would be

1 http://exoplanets.org/
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Figure 4. Same as Fig. 2 but for Case #2. The allowed region for both $\alpha$ and $\beta$ is within a few degrees of 60°, and most of the region is accessible only for large (super-Jupiter) planets. Smaller objects such as asteroids would be confined to the red dot.

Figure 5. The distance $r_{12}$ between the substellar objects ($M_1$ and $M_2$), for Case #2. This value, combined with the allowed region for $\alpha$ and $\beta$, indicates another near-rhombus-like configuration as in Case #1.

extremely rare. Further, there is increasing evidence of a continuum of masses between planets and stars through brown dwarfs such as L dwarfs, T dwarfs and Y dwarfs (e.g. Skrzypek et al. 2016). Although the definition of “planet” has become ambiguous, the boundary between planet mass and brown dwarf mass still lies in a restricted range from about 0.010$M_\odot$ to 0.015$M_\odot$ (e.g. Spiegel et al. 2011).

My assumptions provide no lower bounds on masses; they can reach zero (but must not be negative). Depending on the level of accuracy sought, zero-mass objects could represent a variety of objects, such as dust grains, pebbles or asteroids.

3.2 Results

Implementing these mass assumptions immediately yields one result: no solutions exist for Cases #3 or #5. This finding is indicated by red crosses in Fig. 1. Consequently, there exist no planar 4-body central configurations in binary-star planetary systems where the line of symmetry lies connects both stars and two equal-mass objects are “external” to both stars.

For the remaining cases, indicated by green check marks in Fig. 1, I created three plots per case to summarize the results. Each plot is a density plot as a function of the angles $\alpha$ and $\beta$ and distance ratios $r_1/y$ and $r_2/y$. The angles and distance ratios are quantities which are interchangeable (see equations 8-9 and 21-22). The density contours on the three plots respectively display a mass ratio involving $M_1$, a mass ratio involving $M_2$, and $r_{12}/y$. The red dots indicate extreme cases, where the mass ratios become either zero or infinite. White patches between the red dots and the differently-coloured regions indicate the gradient upon which this ratio takes a limiting value. The colour scale for each plot is different in order to best showcase the gradient across the allowed region.
3.2.1 Case #1 Results

Case #1 is the only unequal-mass star case that allows for central configurations. I present the results in Figs. 2-3.

One immediate striking observation is that the simple a priori restriction of $M_1/M > 10$, $M_2/M > 10$ and $10^{-1} < M_3/M_1 < 10$ reduces the relevant $\alpha$ phase space range from 30° (see equations [1] and [2]) to about 1.5°, and the $\beta$ phase space range of 45° (see equations [3] and [4]) to about 1.3°. Another visually apparent feature is that mass ratios of $M_1/M \sim 100$ hug the lower boundary of the allowed region, whereas mass ratios of $M_2/M \sim 100$ instead approach the location of the red dot ($\alpha = \beta = 30^\circ$), thereby showcasing the asymmetry produced from unequal stellar masses.

Most of the allowed region is then restricted to $10^2 > M_1/M > 10$ and $10^2 > M_2/M > 10$, meaning that asteroid, pebbles or other small objects are confined strongly to the location of the red dot. The formal limit of both $M_1/M$ and $M_2/M$ at this value is infinity, meaning that arbitrarily small objects can exist in central configurations there.

As emphasized by Fig. 3, the location of the red dot indicates when an equilateral triangle configuration is formed between both stars and either substellar object with mass $M$. This architecture then resembles a rhombus with two internal angles of 120° and the other two with 60°. The stars would be at the vertices associated with the 120° angles. Effectively, this configuration is a doubled-up version of the classic 3-body Lagrangian triangle, at least in terms of geometry. In binary-star planetary systems, deviations from this rhombus configuration extend only a few degrees in $\alpha$ and $\beta$, at most.

3.2.2 Case #2 Results

I present the Case #2 results in Figs. 4-5. In Case #2, the stellar masses are equal and do not define the axis of symmetry. Nevertheless, the inequality of the masses of the substellar objects still produce a noticeable difference in the locations of the lightly-coloured regions between both panels of Fig. 4. Just as for Case #1, the restriction of phase space due to the assumption of a planetary system is similarly stark: down to a range of about 0.9° in both $\alpha$ and $\beta$. Only super-Jupiter mass planets could exist in central con-
3.2.3 Case #4 Results

Case #4 is a fundamentally different geometry than Cases #1 and #2. This difference is reflected in how the allowed phase space region (Figs. 6-7). The value of $\alpha$ is restricted to 57°-60° while $\beta$ is restricted to 0°-55°. Effectively, these restrictions place $M_2$ nearly in-between both stars such that $M_1$ is in a near-equilateral triangle configuration with the three near-co-linear bodies. At the critical point ($\alpha = 60^\circ$, $\beta = 0^\circ$), the values of $M_1$ and $M_2$ approach zero. This combination of a co-linear configuration with an equilateral triangle configuration represents a superposition of two-three-body central configurations.

3.2.4 Case #6 Results

Case #6 is geometrically equivalent to Case #4 except for the location of the centre of mass. This difference creates a significant change in the allowed $\alpha$-$\beta$ phase-space region (Figs. 8-9), with a range that extends to almost 10° in $\beta$ and 7° in $\alpha$. At the critical point $\alpha = \beta = 60^\circ$, an equilateral triangle with one vertex that is “doubled up” with both $M_1$ and $M_2$ (which would coincide) is formed. The kink which appears in the diagonal on each plot indicates the point at which the $M = 10M_1$ and $M = 10M_2$ mass cuts were made.

4 DISCUSSION

This study demonstrates that central configurations in binary-star planetary systems may exist, and quantifies the extent of the existence region. Whether objects residing in the immediate vicinity of these configurations are long-term stable and have plausible dynamical origins are different questions.

A proper stability analysis of planar four-body central configurations with two equal masses and an axis of symmetry connecting the unequal masses has not yet been carried out, and could represent a significant undertaking. The results here might help focus that effort by quantifying the variations in geometries and mass that result from the most basic planetary system-based restrictions.

Regarding the likelihood of a planetary system forming or settling into one of the central configurations discussed here, the chances probably increase as the substellar masses decrease. All these central configurations include objects which are nearly co-orbital or nearly co-linear. No planets as massive as Jupiter have yet to be found in such architectures. The largest known co-orbital objects in the solar system are Janus (1 x 10^18 kg) and Epimetheus (5 x 10^17 kg), and in extrasolar systems is a minor planet with its disrupted fragments orbiting white dwarf WD 1145+017; the mass of this minor planet is likely to be about 10^20 kg, a tenth of the mass of Ceres (Gurri et al. 2016; Rappaport et al. 2016). Multiple co-orbital masses above 10^23 kg are roughly assumed to become unstable at the 20 per cent level (Veras et al. 2016). Three or more co-linear planetary objects are not known to exist in stable configurations.

The fact that the majority of planets in the solar system host at least one Trojan asteroid might indicate that capture into that central configuration is common. If so, the extended Trojan-analogue rhombus configurations from Cases #1 and #2 might also be easily populated by asteroids or smaller bodies such as pebbles or dust or gas. In fact, remnant protoplanetary disc features might reside in the locations indicated by the red dots on Figs. 2-6.

Finally, I emphasize that these configurations are fully scalable with $y$ and $M$. The binary stars could have wide separations of 10^4 au or close separations of 10^-2 au. Such close separations are unlikely to host objects in central configurations because any bodies so close to those stars would either be drawn in and destroyed due to tides, or blown away by winds. For particularly wide separations, comparable to where stellar flybys or planet-planet scattering might deposit planets or planetary debris into an exosystem (Perets & Kouwenhoven 2012, Varvoglis et al. 2012), capture into a central configuration is a distinct possibility.

5 SUMMARY

Central configurations are complete analytic solutions to the $N$-body problem and hence allow one to determine the exact past and future evolution of a gravitational system of
point masses without the need for numerical integration. I have quantified where in phase space do central configurations exist for coplanar four-body binary-star exoplanetary systems containing one axis of symmetry, two stars whose masses are within a factor of ten of each other, and two substellar bodies whose masses are no greater than a tenth of either stellar mass.

I found that these basic mass restrictions – which satisfy virtually every known planetary system – significantly restrict the geometries in which central configurations may occur to within a few degrees of two architectures and ten degrees of a third. These architectures are all extensions of the well-known observed Sun-Jupiter-Trojan configuration, and occur in the limit of zero-mass substellar masses. The first architecture (Cases #1 and #2) is a rhombus with both stars at opposite ends whose associated internal angles are $120^\circ$. The second (Case #4) features a co-linear configuration of two equal-mass stars plus one substellar body, with the second substellar body forming an equilateral triangle. The third (Case #6) is an equilateral triangle configuration with the two substellar masses at one vertex.

As the mass of substellar bodies (which may be e.g. planets, asteroids, pebbles, dust) increases, the deviation from these limiting architectures must increase in order to achieve the central configuration. These mass restrictions also importantly exclude central configurations for the architectures of Cases #3 and #5. Binary stars need not be of equal mass nor classed as close nor wide in order to achieve central configurations.

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