Large-scale Stability and Astronomical Constraints for Coupled Dark-Energy Models

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We study large-scale inhomogeneous perturbations and instabilities of interacting dark energy (IDE) models. Past analysis of large-scale perturbative instabilities, has shown that we can only test IDE models with observational data when its parameter ranges are either \( w_x \geq -1 \) and \( \xi \geq 0 \), or \( w_x \leq -1 \) and \( \xi \leq 0 \), where \( w_x \) is the dark energy equation of state (EoS), and \( \xi \) is a coupling parameter governing the strength and direction of the energy transfer. We show that by adding a factor \( (1 + w_x) \) to the background energy transfer, the whole parameter space can be tested against all the data and thus, the instabilities in such interaction models can be removed. We test three classes of interaction model using the latest astronomical data from different sources. Precise constraints are found. Our analysis shows that a very small but non-zero deviation from pure \( \Lambda \)-cosmology is suggested by the observational data while the no-interaction scenario can be recovered at the 68.3% confidence-level. In particular, for three IDE models, identified as IDE 1, IDE 2, and IDE 3, the 68.3% CL constraints on the interaction coupling strengths are, \( \xi = 0.0360^{+0.0091}_{-0.0360} \) (IDE 1), \( \xi = 0.0433^{+0.0062}_{-0.0435} \) (IDE 2), \( \xi = 0.1064^{+0.0437}_{-0.1064} \) (IDE 3). In addition, we find that the dark energy EoS tends towards the phantom region taking the 68.3% CL constraints, \( w_x = -1.0230^{+0.0325}_{-0.0227} \) (IDE 1), \( w_x = -1.0247^{+0.0280}_{-0.0282} \) (IDE 2), and \( w_x = -1.0275^{+0.0228}_{-0.0318} \) (IDE 3). However, the possibility of \( w_x > -1 \) is also not rejected by the astronomical data used here. Moreover, we find in all IDE models that, as the value of Hubble constant decreases, the behavior of the dark energy EoS shifts from phantom to quintessence type with its EoS very close to a simple cosmological constant at the present time.

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1. INTRODUCTION

The physics of the dark energy and the dark matter is still an open issue in cosmology. The dark energy occupies about 68.5% of the total energy density of the universe today [1], and is believed to accelerate its observed expansion, but the physical nature, origin, and time evolution of this dark energy remain unknown. On the other hand, the dark matter sector (occupying almost 27.5% of the total energy density of the present-day universe) appears to be the principal gravitational influence on the formation of large-scale structure in the universe and its existence is supported by direct evidence from the spiral galaxy rotation curves and cluster dynamics [2]. At present, we have a many dark-energy models [3, 4] and, according to syntheses of all the current observational data, A-cosmology appears to be the simplest cosmological model that can explain the bulk of the evidence. However, the unexplained numerical value of the cosmological constant, and the coincidences between the present densities of the different dark and luminous components of the universe, provoke us to search for new cosmological scenarios in which the observed state of affairs is more natural. In this work we will explore cosmologies where dark energy interacts and exchanges energy with dark matter.

Originally, the possibility that dark energy might interact with dark matter was introduced to justify the very small value of the cosmological constant by Wetterich [5, 6]. However, when dynamical models were introduced as alternatives to a simple (non-interacting) cosmological constant, it was found that interactions between dark energy and dark matter might provide a simple explanation for the cosmic coincidence problem [7]. If one views this interaction from the particle physics perspective, then it is natural that the two fields should interact with each other.
non-gravitationally [8]. Models of this type are known as interacting, or coupled, dark energy models.

The interacting dynamics is described by a new function \( Q \), which determines the form of the coupling between dark matter and dark energy via their conservation equations as \( \nabla_i T^\mu_\nu = -Q \) and \( \nabla_i T^\mu_\nu = Q \), where \( T^\mu_\nu \), \( T^\mu_\nu \) are respectively identified as the energy-momentum tensors for cold dark matter (CDM) and dark energy (DE). Consequently, one can further identify \( \rho_c, \rho_x \) to be the energy densities of CDM and DE fluids, respectively. Until now, there have been many interacting dark energy models based on different proposals for the form of energy exchange term \( Q \). A series of investigations have been performed using observational data with interesting results [9–35]. Aside from the specific issue of dark matter-dark energy interactions, we can also view the interaction, \( Q \), as an energy exchange between any two barotropic fluids, see [36].

The interacting fluid models are generally well behaved when one only considers their effects on the background evolution. However, the analysis of inhomogeneous cosmological perturbations is essential to provide a fuller picture of these models, to determine if they are stable or unstable components of the large scale structure of the universe. For example, a simple energy exchange term

\[
\rho_c + \rho_x = \text{constant},
\]

of these models, to determine if they are stable or unstable components of the large scale structure of the universe. In order to derive a stable perturbation evolution. However, the analysis of inhomogeneous cosmological perturbations is essential to provide a fuller picture of these models, to determine if they are stable or unstable components of the large scale structure of the universe.

\[
\rho_c + \rho_x = \text{constant},
\]

\[
\frac{d\rho_c}{dt} = -H\rho_c - \rho_x Q, \quad \frac{d\rho_x}{dt} = H\rho_x - \rho_c Q,
\]

Consequently, one can further identify \( \rho_c, \rho_x \) to be the energy densities of CDM and DE fluids, respectively. Until now, there have been many interacting dark energy models based on different proposals for the form of energy exchange term \( Q \). A series of investigations have been performed using observational data with interesting results [9–35]. Aside from the specific issue of dark matter-dark energy interactions, we can also view the interaction, \( Q \), as an energy exchange between any two barotropic fluids, see [36].

The interacting fluid models are generally well behaved when one only considers their effects on the background evolution. However, the analysis of inhomogeneous cosmological perturbations is essential to provide a fuller picture of these models, to determine if they are stable or unstable components of the large scale structure of the universe. For example, a simple energy exchange term \( \rho_c + \rho_x = \text{constant} \) leads to an instability in the dark matter perturbations at early times since the curvature perturbation blows up on super-Hubble scales [27]. In order to derive a stable perturbation evolution, another simple interaction term, \( \rho_c + \rho_x \rho_x \) needs to be tested by the observations with two intervals of possible dark energy equations of state: \( w_x \leq -1 \) and \( w_x \geq -1 \) [29–33]. Therefore, the principal motivation of this paper is to find a form of energy transfer, \( Q \), which could alleviate the perturbative instability. In this way, we might test the full parameter space of dark energy equations of state by the observations, allowing even for the possibility of a ‘phantom’ equation of state. In this respect, large scale structure information, such as redshift-space distortion (RSD) [37–40] and weak gravitational lensing (WL) [41–43], provide an important tools to break any degeneracy of cosmological models. This view has already been confirmed by many investigations [44–53]. One conclusion from these studies was that joint measurements of the geometry and dynamical observations found that the interaction rate, \( Q \), was zero at about 1σ [30–33]. Unfortunately, this conclusion has been drawn using the intervals \( w_x \leq -1 \) and \( w_x \geq -1 \) separately. If we could test the interacting dark energy model with the full parameter space of \( w_x \) against the observations, then a different conclusion might be found. This is an aim of this paper.

The paper is outlined as follows. In section 2 we describe the perturbation equations for the interacting dark-energy models. Section 3 contains a brief description on the observational data used in our analysis. In section 4 we discuss the main observational results extracted from the interacting models in our study. Finally, in section 5 we conclude with a short summary.

2. BACKGROUND AND PERTURBATION EVOLUTION IN COUPLED DARK-ENERGY MODELS

In this section we describe the dynamics of the coupled dark energy model at both the background and perturbative levels. As usual, we consider a spatially flat Friedmann-Lemaître-Robertson-Walker (FLRW) universe characterized by the metric line element

\[
ds^2 = -dt^2 + a^2(t) [dr^2 + r^2(d\theta^2 + \sin^2 \theta d\phi^2)],
\]

where \( a(t) \) is the expansion scale factor and \( t \) is the comoving proper time. The total energy density of the universe is \( \rho = \rho_c + \rho_x + \rho_b + \rho_r \), where we identify each \( \rho_i \) as the energy density of the \( i \)-th fluid component (the subscripts \( c, x, b, r \) respectively, stand for cold dark matter, dark energy, baryons, and radiation). The cold dark matter is pressureless, and we assume the dark energy is barotropic. In order to neglect any kind of inflexible constraints like a “fifth force”, we assume that the baryons and radiation are conserved separately; in other words, they follow the usual conservation laws without any interaction. Now, in such a spacetime, the modified conservation equations for cold dark matter and dark energy are assumed to have the following forms,

\[
\dot{\rho}_c + 3H\rho_c = -aQ, \quad \rho_c', \quad \rho_x', \quad \rho_b', \quad \rho_r' = \text{constant},
\]

where prime \( ' \) denotes differentiation with respect to the conformal time; \( \mathcal{H} = a'/a \) is the conformal Hubble parameter; \( w_x \) is the equation of state parameter of dark energy. The positive energy exchange term shows that the energy transfer is from dark matter to dark energy, and negative \( Q \) denotes the opposite case. Further, one can see that the conservation equations (1) and (2) can be rewritten by introducing effective equations of state for the dark fluids as

\[
\dot{\rho}_c + 3H(1 + w_x^{\text{eff}})\rho_c = 0, \quad \dot{\rho}_x + 3H(1 + w_x^{\text{eff}})\rho_x = 0,
\]
where $w^\text{eff}_c$, $w^\text{eff}_x$ are defined as the effective equation of state parameters for CDM and dark energy with
\[
\begin{align*}
w^\text{eff}_c &= \frac{aQ}{3H\rho_c}, \\
w^\text{eff}_x &= w_x - \frac{aQ}{3H\rho_x}.
\end{align*}
\]

We note that the effective equation of state parameter for CDM could be nonzero while the effective equation of state for dark energy offers several possibilities depending on the strength of the interaction rate, $Q$. In particular, the direction of energy transfer controls the nature of an effective dark energy (‘phantom’ or ‘quintessence’ or an ‘equivalent cosmological constant’ scenario) fluid through the quantity $w^\text{eff}_x$. Finally, the Friedmann equation is
\[
\mathcal{H}^2 = \frac{8\pi G}{3} a^2 (\rho_c + \rho_x + \rho_b + \rho_r),
\]
which constrains the dynamics of the universe. Thus, the system of equations (1), (2) together with the Friedmann equation determines the entire dynamics of the universe, once the energy transfer rate $Q$ is specified.

We shall now discuss the linear perturbations for the interacting models that we introduce here. The metric that determines the most general scalar mode perturbation is given by [54–56]
\[
d^2 = a^2(\tau) \left[-(1 + 2\phi)dx^2 + 2\partial_i Bdx^i + (1 - 2\psi)\delta_{ij} + 2\partial_i \partial_j E \right]dx^i dx^j,
\]
where the quantities $\phi, B, \psi$ and $E$, respectively stand for the gauge-dependent scalar perturbations and $\tau$ is the conformal time. Now for any fluid subscripted by ‘$A$’, its energy-momentum conservation equations can be calculated and are [27–29],
\[
\nabla_i T^\mu_\nu_A = Q^\mu_A, \quad \sum_A Q^\mu_A = 0,
\]
where one has $Q^\mu_A = (Q_A + \delta Q_A)u^\mu + a^{-1}(0, \partial^i f_A)$ relative to the four-velocity $u^\mu$, [27–29]. We specialize the momentum transfer potential to be the simplest physical choice, which is zero in the rest frame of the dark matter [27, 29, 57]. Hence, the momentum transfer potential becomes $k^2 f_A = Q_A (\theta - \theta_c)$. We define the pressure perturbation by $\delta p_A = c_A^2 \delta \rho_A + (c_A^2 - c_A^2)\rho_A (\psi_A + B)$ [27, 58, 59], where $c_A^2 = \rho_A'/\rho_A = w_x + w_x'/\rho_A'$ is the physical sound speed of the fluid ‘$A$’ in the rest frame. If we further define the density contrast by $\delta_A = \delta \rho_A/\rho_A$ and consider $\pi_A = 0$, then in the synchronous gauge, equivalently, $\phi = B = 0$, $\psi = \eta$, and $k^2 E = -h/2 - 3\eta$, the general evolution equations for the density perturbation (i.e. the continuity equation) and the velocity perturbation (Euler equation) equations for dark energy and dark matter respectively, become
\[
\begin{align*}
\delta' &= -(1 + w_x) \left(\theta_x + \frac{h'}{2} - 3\mathcal{H}(c'^2_x - w_x)\right) \left[\delta_x + 3\mathcal{H}(1 + w_x)\frac{\theta_x}{k^2}\right] - 3\mathcal{H}w_x' \frac{\theta_x}{k^2}, \\
\theta_x' &= -\mathcal{H}(1 - 3c'^2_x)\theta_x + \frac{c'^2_x}{(1 + w_x)} k^2 \delta_x + aQ \frac{\theta_c - (1 + c'^2_x)\theta_x}{\rho_x}, \\
\delta_c' &= -(\theta_c + \frac{h'}{2}) + \frac{aQ}{\rho_c} \left(\delta_c - \frac{\delta Q_c}{Q}\right), \\
\theta_c' &= -\mathcal{H}\theta_c.
\end{align*}
\]
where the term $\delta Q/Q$ includes the perturbation term for the Hubble expansion rate $\delta\mathcal{H}$ (we note that $\mathcal{H} = a\mathcal{H}$). From the perturbation of the Hubble expansion rate, $\delta\mathcal{H}$, one could obtain the gauge invariant equations for the coupled dark sector [62]. Thus, we consider the perturbation of the Hubble expansion rate since the total expansion rate would include two parts: background and perturbation. In the light of the analysis of the contribution from the perturbation of the expansion rate in ref. [62], it is chosen to be associated with the volume expansion of the total fluid, i.e., $\delta H/H = (\theta + h'/2)/(3H)$.

The energy transfer may change the history of the universe. In most of the cases, interacting models are reliable when their background evolution is considered. However, it is also very important to take care of the cosmological perturbations in order to ensure the stability of the cosmological models under consideration. The Hubble rate
assumed to be the average expansion rate in $Q$. One should treat $H$ as a local variable so as to include the perturbation term $\delta H$. Thus, we can consistently obtain the gauge-invariant perturbation equations [60].

In the following we shall discuss the stability and instability issues associated with the current interacting models. The large-scale instability arises from the pressure perturbation of dark energy [27]. The pressure perturbation includes the adiabatic pressure perturbation and the intrinsic non-adiabatic pressure perturbation. For the interacting dark energy models, the non-adiabatic part might grow fast at early times due to the energy transfer and this leads to rapid growth of the curvature perturbation on the large scales. For example, as mentioned above, the simple energy exchange term $Q \propto \rho_c$ leads to an instability in the dark matter perturbations at early times since the curvature perturbation blows up on super-Hubble scales [27]. Subsequently, another interaction model $Q = 3H\xi\rho_p\rho_x/(\rho_c + \rho_x)$ was suggested in ref. [80], where it was shown that this form of $Q$ for the energy transfer could avoid the large-scale instability during the early expansion of the universe.

The pressure perturbation for the coupled dark energy models is given by [58, 62]

$$
\delta p_x = c_{sx}^2\delta p_x - (c_{sx}^2 - c_{ax}^2)\rho_x \frac{\theta_x}{k^2},
$$

$$
= c_{sx}^2\delta p_x + 3H\rho_x(1 + w_x)(c_{sx}^2 - c_{ax}^2)\left[1 - \frac{aQ}{3H\rho_x(1 + w_x)}\right] \frac{\theta_x}{k^2},
$$

$$
= c_{sx}^2\delta p_x + 3H\rho_x(1 + w_x)(c_{sx}^2 - c_{ax}^2)(1 + d) \frac{\theta_x}{k^2}.
$$

(7)

Now, one could judge the stability condition of the perturbations via the ‘doom factor’ [62], defined as

$$
d \equiv -\frac{aQ}{3H\rho_x(1 + w_x)},
$$

using the pressure perturbation of dark energy. Thus, stability can be realized when $d \leq 0$ [29, 62]. It means that perturbation stability requires the conditions $\xi \geq 0 \& (1 + w_x) > 0$ or $\xi \leq 0 \& (1 + w_x) < 0$. Following this, interaction term $Q = 3H\xi\rho_x$ needs to be tested against the observations with two intervals for dark-energy equation of state $w_x \leq -1$ and $w_x \geq -1$ [29–33]. We note that $w_x = -1$ is the limiting case, see [29] for details. Now looking at the pressure perturbations in eqn. (7), it is worth to note that the interaction functions with $(1 + w_x)$ could release the prior of DE equation of state (EoS) which is a very interesting property because the prior on the dark energy equation of state plays a crucial role in the statistical analysis. Thus, here we will assume a phenomenological energy transfer which includes the factor $(1 + w_x)$ explicitly, for example of the form $Q = 3H\xi(1 + w_x)\rho_x$. $Q = 3H\xi(1 + w_x)\rho_x^\alpha\rho_x^\beta\rho_x^\gamma$, or the general form $Q = 3H\xi(1 + w_x)\rho_x^\alpha\rho_x^\beta\rho_x^\gamma$ [29–33], where $w_x$ might be constant or time-dependent. Thus, we can define the doom factor for the coupled model

$$
d \equiv -\frac{aQ}{3H\rho_x(1 + w_x)} = -\xi\rho_x^\alpha\rho_x^\beta\rho_x^\gamma(\rho_c + \rho_x)^\delta.
$$

Now, it is easy to see that in order to have the stable perturbations, i.e. $d \leq 0$, the coupling parameter should satisfy the relation $\xi \geq 0$. That means there is no need to test the interaction models for two intervals of dark energy equation of state, namely, $w_x \leq -1$ and $w_x \geq -1$ [30–33]; rather, we could just constrain the full parameter space of $w_x$ using the observational data. Thus, with the simple constraint on the coupling parameter that $\xi \geq 0$, we can alleviate the large-scale perturbation instabilities in the coupled dark-energy models - this is the novelty of the present work. In this way, we can explore the possibility of a phantom dark-energy interaction of state. It should be noted that, for some suitable time-varying dark energy equations of state, such as the Chevallier-Polarski and Linder (CPL) parametrization [63, 64], the perturbation instability could also be alleviated [28]. However, we note that the proposed general interaction model $Q = 3H\xi(1 + w_x)\rho_x^\alpha\rho_x^\beta(\rho_c + \rho_x)^\gamma$ can be viewed as $Q = 3H\xi\rho_x^\alpha\rho_x^\beta(\rho_c + \rho_x)^\gamma$ using a simple transformation $\xi \rightarrow \xi = \xi(1 + w_x)$. Now, we observe that, if one allows the dark energy equation of state to run beyond the cosmological constant limit, i.e. $w_x \leq -1$, then considering the stability condition $d \leq 0$, the model could produce stable perturbations on the large scales for $\xi \leq 0$. This is an alternative route to produce the stable perturbations from interaction models for the large scale structure of the universe [29–33] without introducing the factor $(1 + w_x)$ explicitly outside the interaction rate.

Next, we recall the general interaction model which recovers the three interactions used in our study above. Since this general interaction assumes the expression

$$
Q = 3H\xi(1 + w_x)\rho_x^\alpha\rho_x^\beta(\rho_c + \rho_x)^\gamma,
$$

where the exponents $(\alpha, \beta, \gamma) \in \mathbb{R}^3$ must satisfy $\alpha + \beta + \gamma = 1$, so that the dimension of $Q$ is in accord with the background energy-momentum conservation equation, then, using the relation $\gamma = 1 - \alpha - \beta$, we may rewrite $Q$ as
\[ Q = 3H\xi(1 + w_x)\rho_c^{\alpha} \rho_x^{1-\alpha}(\rho_c + \rho_x)^\beta. \]

Now, for this interaction the variation \( \delta Q \) reads

\[
\delta Q = Q \left[ \alpha \delta_c + (1 - \alpha - \beta)\delta_x + \beta \frac{\rho_c \delta_c + \rho_x \delta_x}{\rho_c + \rho_x} + \frac{\theta + h'/2}{3H} \right],
\]

and consequently, the density and velocity perturbation equations for dark energy and dark matter for this \( Q \) become

\[
\delta'_x = -(1 + w_x) \left( \theta_x + \frac{h'}{2} \right) - 3H(c_{sx}^2 - w_x) \left[ \delta_x + 3H(1 + w_x)\frac{\theta_x}{k^2} \right] - 3Hw_x\frac{\theta_x}{k^2}
\]

\[
+ 3H\xi(1 + w_x)\rho_c^{\alpha} \rho_x^{1-\alpha}(\rho_c + \rho_x)^\beta \left[ \alpha \delta_c - (\alpha + \beta)\delta_x + \beta \frac{\rho_c \delta_c + \rho_x \delta_x}{\rho_c + \rho_x} + \frac{\theta + h'/2}{3H} \right] + 3H(c_{sx}^2 - w_x)\frac{\theta_x}{k^2},
\]

\[
\theta'_x = -\frac{1}{2}(1 - 3c_{sx}^2)\theta_x + \frac{c_{sx}^2}{(1 + w_x)}k^2\delta_x + 3H\xi\rho_c^{\alpha} \rho_x^{1-\alpha}(\rho_c + \rho_x)^\beta \left[ \theta_c - (1 + c_{sx}^2)\theta_x \right],
\]

\[
\delta'_c = -\left( \theta_c + \frac{h'}{2} \right) + 3H\xi(1 + w_x)\rho_c^{\alpha} \rho_x^{1-\alpha}(\rho_c + \rho_x)^\beta \frac{\rho_c \delta_c + \rho_x \delta_x}{\rho_c + \rho_x} - \frac{\theta + h'/2}{3H},
\]

\[
\theta'_c = -\frac{1}{2}(1 - 3c_{sx}^2)\theta_x + \frac{c_{sx}^2}{(1 + w_x)}k^2\delta_x + 3H\xi\rho_c^{\alpha} \rho_x^{1-\alpha}(\rho_c + \rho_x)^\beta \left[ \theta_c - (1 + c_{sx}^2)\theta_x \right].
\]

where \( \alpha \leq 0 \) or \( \beta \leq 0 \) are required for the perturbation evolution to be stable at early times, according to the analysis of large-scale instability [27]. These perturbation equations of dark energy and dark matter include a many coupled dark-energy models. For example, if \( \beta = 0 \), the stability requirement \( \alpha \leq 0 \) favors the coupling \( Q = 3H\xi(1 + w_x)\rho_c^{\alpha} \rho_x^{1-\alpha}. \) For \( \alpha = -1 \) and \( \beta = 0 \), we get the coupling \( Q = 3H\xi(1 + w_x)\rho_c^{\alpha} \rho_x^{1-\alpha}. \) When \( \alpha = 1 \) and \( \beta = -1 \), we have \( Q = 3H\xi(1 + w_x)\rho_c^{\alpha} \rho_x^{1-\alpha}. \) Further, for \( \alpha = \beta = 0 \), we could obtain the simplest energy transfer, with \( Q = 3H\xi(1 + w_x)\rho_c^{\alpha} \rho_x^{1-\alpha}. \) We note that the explicitly appearance of the Hubble factor \( H \), in the interaction function is in general not necessary in spatially-flat universes. However, its appearance helps us to write the conservation equations with respect to the lapse function or the scale factor of the FLRW universe. Moreover, the volume factor '3' has no physical meaning, this is just for simplicity without any loss of generality. We note that the perturbation equations are valid when the dark-energy equation of state is time dependent, such as CPL [63, 64] and similar. Now, for some particular choices of \( \alpha, \beta \), we will test three interacting dark energy models against the observational data sets when the dark energy equation of state is assumed to be constant.

We consider first the simplest interacting dark energy model (labelled IDE 1), with \( \alpha = 0 \) and \( \beta = 0 \). The coupling \( Q \) thus becomes

\[ Q = 3H\xi(1 + w_x)\rho_c. \]

For this model, following [60], we calculate that \( \delta Q = Q[\delta_x + (\theta + h'/2)/(3H)]. \) Thus, the perturbation equations for the dark energy and dark matter become

\[
\delta'_x = -(1 + w_x) \left( \theta_x + \frac{h'}{2} \right) - 3H(c_{sx}^2 - w_x) \left[ \delta_x + 3H(1 + w_x)\frac{\theta_x}{k^2} \right] - 3Hw_x\frac{\theta_x}{k^2}
\]

\[
+ 3H\xi(1 + w_x)\rho_c^{\alpha} \rho_x^{1-\alpha}(\rho_c + \rho_x)^\beta \left[ \alpha \delta_c - (\alpha + \beta)\delta_x + \beta \frac{\rho_c \delta_c + \rho_x \delta_x}{\rho_c + \rho_x} + \frac{\theta + h'/2}{3H} \right] + 3H(c_{sx}^2 - w_x)\frac{\theta_x}{k^2},
\]

\[
\theta'_x = -\frac{1}{2}(1 - 3c_{sx}^2)\theta_x + \frac{c_{sx}^2}{(1 + w_x)}k^2\delta_x + 3H\xi\rho_c^{\alpha} \rho_x^{1-\alpha}(\rho_c + \rho_x)^\beta \left[ \theta_c - (1 + c_{sx}^2)\theta_x \right],
\]

\[
\delta'_c = -\left( \theta_c + \frac{h'}{2} \right) + 3H\xi(1 + w_x)\rho_c \left( \delta_c - \frac{\theta + h'/2}{3H} \right),
\]

\[
\theta'_c = -\frac{1}{2}(1 - 3c_{sx}^2)\theta_x + \frac{c_{sx}^2}{(1 + w_x)}k^2\delta_x + 3H\xi\rho_c^{\alpha} \rho_x^{1-\alpha}(\rho_c + \rho_x)^\beta \left[ \theta_c - (1 + c_{sx}^2)\theta_x \right].
\]

\[1 \text{ The conservation equations (1) and (2) can respectively be rewritten as } \rho'_m + 3\rho_m = -Q \text{ and } \rho'_c + 3(1 + w_x)\rho_c = Q, \text{ where } Q = Q/H \text{ and the prime is taken with respect to the lapse function } N = \ln a. \]
Next we consider the second interaction model (IDE 2) for the specific values of the parameters $\alpha = 1$ and $\beta = -1$. The coupling for such choice becomes

$$Q = 3H\xi(1 + w_x)\frac{\rho_c\rho_x}{(\rho_c + \rho_x)}.$$ 

Consequently, we have $\delta Q = Q[\delta_c + \delta_x - (\rho_c\delta_c + \rho_x\delta_x)/(\rho_c + \rho_x) + (\theta + h'/2)/(3H)]$, and similarly the perturbation equations of dark energy and dark matter follow as,

$$
\begin{align*}
\delta'_x &= -(1 + w_x)\left(\theta_x + \frac{h'}{2}\right) - 3H(c^2_{sx} - w_x)\left[\delta_x + 3H(1 + w_x)\frac{\theta_x}{K^2}\right] \\
&\quad + 3H\xi(1 + w_x)\frac{\rho_c}{\rho_c + \rho_x}\left[\delta_c - \frac{\rho_c\delta_c + \rho_x\delta_x}{\rho_c + \rho_x} + \frac{\theta + h'/2}{3H} + 3H(c^2_{sx} - w_x)\frac{\theta_x}{K^2}\right], \tag{16}
\end{align*}
$$

$$
\theta'_x = -H(1 - 3c^2_{sx})\theta_x + \frac{c^2_{sx}}{1 + w_x}k^2\delta_x + 3H\xi\frac{\rho_c}{\rho_c + \rho_x}\left[\theta_x - (1 + c^2_{sx})\theta_x\right], \tag{17}
$$

$$
\begin{align*}
\delta'_c &= -(\theta_c + \frac{h'}{2}) + 3H\xi(1 + w_x)\frac{\rho_x}{\rho_c + \rho_x}\left[-\delta_c + \frac{\rho_c\delta_c + \rho_x\delta_x}{\rho_c + \rho_x} - \frac{\theta + h'/2}{3H}\right], \tag{18}
\end{align*}
$$

$$
\begin{align*}
\theta'_c &= -H\theta_c. \tag{19}
\end{align*}
$$

Finally, we consider the third interaction model (IDE 3), with the choices $\alpha = -1$, $\beta = 0$, and this leads to the coupling

$$Q = 3H\xi(1 + w_x)\frac{\rho^2_x}{\rho_c},$$

which gives rise to the variation $\delta Q = Q[(-\delta_c + 2\delta_x + (\theta + h'/2)/(3H)]$, and consequently, it is possible to find the perturbation equations of dark energy and dark matter respectively as

$$
\begin{align*}
\delta'_x &= -(1 + w_x)\left(\theta_x + \frac{h'}{2}\right) - 3H(c^2_{sx} - w_x)\left[\delta_x + 3H(1 + w_x)\frac{\theta_x}{K^2}\right] \\
&\quad + 3H\xi(1 + w_x)\frac{\rho_x}{\rho_c}\left[-\delta_c + 2\delta_x + \frac{\theta + h'/2}{3H} + 3H(c^2_{sx} - w_x)\frac{\theta_x}{K^2}\right], \tag{20}
\end{align*}
$$

$$
\theta'_x = -H(1 - 3c^2_{sx})\theta_x + \frac{c^2_{sx}}{1 + w_x}k^2\delta_x + 3H\xi\frac{\rho_x}{\rho_c}\left[\theta_x - (1 + c^2_{sx})\theta_x\right], \tag{21}
$$

$$
\begin{align*}
\delta'_c &= -(\theta_c + \frac{h'}{2}) + 3H\xi(1 + w_x)\frac{\rho^2_x}{\rho_c}\left[2\delta_c - 2\delta_x - \frac{\theta + h'/2}{3H}\right], \tag{22}
\end{align*}
$$

$$
\begin{align*}
\theta'_c &= -H\theta_c. \tag{23}
\end{align*}
$$

We shall analyze these three interaction models using the latest observational data and discuss their large scale stability.

3. OBSERVATIONAL DATA SETS

To constrain the three interacting models (IDE 1-3) we use observational data from different astronomical sources, as follows:

1. Cosmic microwave background observations (CMB): We use CMB data from the Planck 2015 measurements [65, 66], where we combine the full likelihoods $C^{TT}_l$, $C^{EE}_l$, $C^{TE}_l$ with low-l polarization $C^{T\ell}_l + C^{E\ell}_l + C^{BB}_l$, which is notationally the same as the “PlanckTT, TE, EE + lowP” of ref. [66].

2. Supernovae Type Ia: Supernovae Type Ia are the first geometric sample to infer the accelerating phase of the universe and so far serve as one of the best samples to analyze any dark-energy model. In this work we use the most latest SNIa sample known as Joint Light Curve Analysis (JLA) samples [67] comprising 740 data points in the redshift range $0.01 \leq z \leq 1.30$. 


3. **Baryon acoustic oscillation (BAO) distance measurements:** For this data set, we use four BAO points: the 6dF Galaxy Survey (6dFGS) measurement at $z_{\text{eff}} = 0.106$ [68], the Main Galaxy Sample of Data Release 7 of Sloan Digital Sky Survey (SDSS-MGS) at $z_{\text{eff}} = 0.15$ [69], and the CMASS and LOWZ samples from the latest Data Release 12 (DR12) of the Baryon Oscillation Spectroscopic Survey (BOSS) at $z_{\text{eff}} = 0.57$ [70] and $z_{\text{eff}} = 0.32$ [70].

4. **Redshift space distortion (RSD):** We employ two RSD measurements, which include the CMASS sample with an effective redshift of $z_{\text{eff}} = 0.57$ and the LOWZ sample with an effective redshift of $z_{\text{eff}} = 0.32$ [70].

5. **Weak lensing (WL):** We use the weak gravitational lensing data from Canada-France-Hawaii Telescope Lensing Survey (CFHTLenS) [71, 72].

6. **Cosmic Chronometers (CC):** The Hubble parameter measurements from most old and passively evolving galaxies, known as cosmic chronometers (CC) have been considered to be potential candidates to probe the nature of dark energy due to their model-independent measurements. For a detailed description on how one can measure the Hubble parameter values at different redshifts through this CC approach, and its usefulness, we refer to [73]. Here, we use 30 measurements of the Hubble parameter at different redshifts within the range $0 < z < 2$.

7. **Local value of the Hubble constant ($H_0$):** We include the local value of the Hubble parameter which yields $H_0 = 73.24 \pm 1.74 \text{ km/s/Mpc}$ with 2.4% precision [74].

### 4. RESULTS OF THE ANALYSIS

For the three interacting dark energy models above, we consider the following eight-dimensional parameter space (see [75])

$$P \equiv \{\Omega_b h^2, \Omega_c h^2, \Theta_S, \tau, w_x, \xi, n_s, \log[10^{10} A_S]\},$$

where $\Omega_b h^2$ and $\Omega_c h^2$ stand for the density of baryons and the dark matter, respectively; $\Theta_S = 100 \theta_{\text{MC}}$ is the ratio of sound horizon to the angular diameter distance; $\tau$ is the optical depth; $w_x$ is the equation of state parameter of dark energy; $\xi$ is the coupling parameter; $n_s$ is the scalar spectral index; $A_s$ represents the amplitude of the initial power spectrum. The priors of the basic model parameters are shown in the second column of Table I. The recent value of the Hubble constant $H_0 = 73.24 \pm 1.74 \text{ km/s/Mpc}$ [74] is used as a prior. Here, we note that the sound speed of dark energy perturbations, $c_{sx}$, plays an important role in the large scale dynamics. For stable perturbations of dark energy, one must have $c_{sx} > 0$. Since we have assumed a constant equation of state parameter for the dark energy, if dark energy is an adiabatic fluid, then one can see that, $c_{sx}^2 = c_{sx}^2 = w_x < 0$. This means that the sound speed of dark energy perturbations becomes imaginary, and consequently this leads to instabilities in the dark energy evolution. Here, we assume $c_{sx}^2 = 1$, the sound speed for quintessence following the earlier studies in refs [27–29]. In fact, with the assumption of $c_{sx}^2 = 1$, or close to 1, the dark energy does not cluster on the sub-Hubble scale. The dark-matter velocity perturbation equation is the same as in the uncoupled case, so we can consistently set $\theta_c = 0$ [27], since there is no momentum transfer in the rest frame of dark matter. Here, in order to study the effects of the interaction rate on the angular CMB power spectra, we modified the publicly available CAMB package [76], which is included in CosmoMC [77], to calculate the anisotropic power spectrum of the CMB.

This allows us to analyze the results of global fitting for the three different interaction models, namely, IDE 1: $Q = 3H \xi (1 + w_x) p_x$, IDE 2: $Q = 3H \xi (1 + w_x) p_c p_x / (p_c + p_x)$, and IDE 3: $Q = 3H \xi (1 + w_x) p_c^2 / p_c$. The Table I summarizes the main observational results extracted from all three interacting dark energy models using the combined analysis CMB + BAO + JLA + RSD + WL + CC + $H_0$. Using the same combined analysis, in Figures 1, 5 and 9, we show the 68.3% and 95.4% confidence-level contour plots for different combinations of the free parameters for IDE 1, IDE 2 and IDE 3, respectively. Also, in the same contour plots, we show the 1-dimensional posterior distribution for each parameter. In the following, we describe the behaviour of each interacting fluid model in detail.
The table summarizes the mean values of the free and derived cosmological parameters with their errors at 68.3% and 95.4% confidence regions for IDE 1: $Q = 3H(1 + w_x)\rho_c$, IDE 2: $Q = 3H(1 + w_x)\rho_c/\rho_c + \rho_\Lambda$, and IDE 3: $Q = 3H(1 + w_x)\rho_c^2/\rho_c$ using the combined analysis CMB + BAO + JLA + RSD + WL + CC + H0. We note that, $\Omega_{\text{m}} = \Omega_{\text{m,0}} + \Omega_{\text{b,0}}$.

| Parameters | Priors | IDE 1 | Best fit | IDE 2 | Best fit | IDE 3 | Best fit |
|------------|--------|-------|----------|-------|----------|-------|----------|
| $\Omega_{h^2}$ | [0.050, 0.1] | 0.0223 $^{+0.0011}_{-0.0008}$ | 0.0222 | 0.0223 $^{+0.0012}_{-0.0008}$ | 0.0222 | 0.0223 $^{+0.0014}_{-0.0008}$ | 0.0222 |
| $\Omega_\Lambda h^2$ | [0.01, 0.99] | 0.1185 $^{+0.0014}_{-0.0009}$ | 0.1185 | 0.1185 $^{+0.0013}_{-0.0008}$ | 0.1186 | 0.1194 $^{+0.0022}_{-0.0008}$ | 0.1180 |
| $\Omega_{\text{M}_C}$ | [0.5, 10] | 1.0406 $^{+0.0011}_{-0.0008}$ | 1.0403 | 1.0406 $^{+0.0011}_{-0.0007}$ | 1.0408 | 1.0406 $^{+0.0012}_{-0.0007}$ | 1.0406 |
| $\tau_*$ | [0.01, 0.8] | 0.0669 $^{+0.0016}_{-0.0015}$ | 0.0762 | 0.0662 $^{+0.0154}_{-0.0138}$ | 0.0514 | 0.0682 $^{+0.0168}_{-0.0137}$ | 0.0699 |
| $\tau_*$ | [0.5, 1.5] | 0.9760 $^{+0.0038}_{-0.0070}$ | 0.9778 | 0.9763 $^{+0.0044}_{-0.0087}$ | 0.9717 | 0.9762 $^{+0.0042}_{-0.0077}$ | 0.9794 |
| $\ln(10^{10}A_s)$ | [2.4, 4] | 3.0722 $^{+0.0314}_{-0.0618}$ | 3.0945 | 3.0714 $^{+0.0312}_{-0.0607}$ | 3.0414 | 3.0747 $^{+0.0332}_{-0.0623}$ | 3.0747 |
| $w_x$ | [-2, 0] | $-1.0250+0.0299+0.0527$ | $-1.0210$ | $-1.0247+0.0299+0.0995$ | $-1.0374$ | $-1.0275+0.0289+0.0995$ | $-1.0134$ |
| $\xi$ | [0.1] | $0.0360+0.0094+0.0057$ | 0.0436 | $0.0433^{+0.0062}_{-0.0074}$ | 0.0086 | $0.164^{+0.0437}_{-0.1414}$ | 0.1080 |

$H_0$ = 73.24 $^{+1.74}_{-1.74}$, $\Omega_{m0}$ = $0.3014^{+0.0707}_{-0.0319}$, $\sigma_8$ = $0.8156^{+0.0337-0.0244}$.

**IDE 1:** This model predicts a very small coupling in the dark sectors, with $\xi = 0.0360^{+0.0094}_{-0.0057}$ at 68.3% confidence-level (CL). Also, as one can see, a zero value for $\xi$ (i.e. no interaction) is allowed at 68.3% CL. This implies that within 68.3% CL, our interaction model is can recover the non-interacting $w(x)\Lambda$CDM model. But, our analysis also shows that the equation of state of dark energy, $w_x$, can cross the phantom dividing line, with $w_x = -1.0250^{+0.0319}_{-0.0257}$ at 68.3% CL with the best fit value $w_x = -1.0210$. Although, at the 68.3% CL, $w_x$ could be greater than $-1'$, this means that its quintessential character cannot be excluded – at least according to the current observational data employed in this analysis. However, we note that numerical values of both mean and best fit values of $w_x$, are close to the cosmological constant limit of $w_x = -1$. Thus, from the constraints on the coupling strength, as well as the equation of state for dark energy, one finds that the observational data favor a very small interaction in the dark sector and the model for the background evolution displays a close match to the $\Lambda$CDM cosmology. We also find that, at the perturbative level, IDE 1 cannot be distinguished from the $\Lambda$CDM cosmology. In Figures 2 and 3, we have described the angular power spectra of the CMB temperature anisotropy, and the matter power spectra for different values of $w_x$ and $\xi$. We see that a very slight deviation is observed at the highest peak of the plot (right-hand panel of Fig. 2) for a higher coupling strength of $\xi = 0.8$. A very similar observation can be made about the matter power spectra (right-hand panel of 3) for $\xi = 0.8$. However, overall, the model does not show any significant deviation from $\Lambda$CDM even for such a high coupling strength. Similarly, as $w_x$ deviates from $-1'$ towards the quintessence regime, a very slight deviation from the $\Lambda$CDM cosmology is observed, although it is not significant either. Further, in Figure 4,
FIG. 2: The plots show the angular CMB temperature power spectra of IDE 1 in compared to the standard ΛCDM cosmology using the combined analysis CMB + BAO + JLA + RSD + WL + CC + H₀. In the left panel we show different angular CMB spectra for different values of wₓ including its mean value obtained from the above combined analysis while the right panel shows replica of the left panel but for different values of the coupling parameter ξ including its mean value from the same combined analysis.

FIG. 3: The figure shows the behavior of the matter power spectra of IDE 1 in compared to the ΛCDM cosmology for the combined observational analysis CMB + BAO + JLA + RSD + WL + CC + H₀. In the left panel we use different values of the dark energy equation of state wₓ, while in the right panel we vary the coupling parameter ξ. We have displayed the two-dimensional marginalized posterior distribution for the parameters (wₓ, ξ) using the combined analysis mentioned above. The points in Figure 4 are the samples from the chains of the combined analysis that have been colored by the values of H₀. From this figure, it is seen that the higher values of H₀ favor the phantom regime, wₓ < −1, while the lower values of H₀ favor the quintessence dark energy, i.e. wₓ > −1. In fact, a shifting from phantom to quintessence dark energy is displayed as the Hubble parameter values decrease from higher values. Furthermore, we can also see that a non-zero interaction might be useful to ease the tension on H₀ created by the ΛCDM-based Planck estimation (H₀ = 67.27 ± 0.66 km s⁻¹ Mpc⁻¹) [1] and the local measurements by Riess et al. (H₀ = 73.24 ± 1.74 km s⁻¹ Mpc⁻¹) [74]. From our analysis, we find

FIG. 4: MCMC samples in the (wₓ, ξ) plane coloured by the Hubble constant value H₀ for IDE 1 analyzed with the combined analysis CMB + BAO + JLA + RSD + WL + CC + H₀.
that the introduction of a coupling into the dark sector gives $H_0 = 68.4646^{+0.8199+1.5668}_{-0.7380-1.3616-1.8747}$ which shows that the coupling does produce a shift of the Hubble parameter towards higher values, and consequently the tension on $H_0$ might be eased in the presence of the interaction. The easing of the $H_0$ tension in the presence of an interaction in the dark sector has also been noticed in some earlier works [21, 78, 79] with some different interactions, and thus it might be considered to be an interesting outcome of such $w_xCDM+\xi$ scenario. One can also see that the $\sigma_8$ value extracted from this model matches with the Planck estimation [1] when lensing is added to either Planck TT+lowP, or Planck TT, TE, EE+lowP. This means that the estimated values of $\sigma_8$ are, $\sigma_8 = 0.8149 \pm 0.0093$ (Planck TT+lowP+lensing) [1] and $\sigma_8 = 0.8150 \pm 0.0087$ (Planck TT, TE, EE+lowP+lensing) [1]. The external data BAO+JLA+$H_0$ added to both these data (Planck TT+lowP and Planck TT, TE, EE+lowP) agree with the same estimation.

- **IDE 2**: The results for IDE 2 are quite similar to IDE 1. The coupling parameter for this model is constrained to be $(\xi = 0.0433^{+0.0062}_{-0.0433}$ at 68.3% CL) from the combined analysis, and we also notice that a zero value of $\xi$ is allowed at the 68.3% CL. This means the non-interacting $w_xCDM$ cosmology is still permitted, while the observational data always favour $\xi \neq 0$. In addition, we find that this interacting scenario allows the equation of state for dark energy to go over the phantom divide boundary of ‘$-1$’. The best fit $(w_x = -1.0374)$ and the mean value of $w_x$ $(= -1.0247^{+0.0280}_{-0.0302}$ at 68.3% CL) are the characteristics of a phantom dark energy.
FIG. 7: The figure shows the behavior of the matter power spectra of IDE 2 in compared to the $\Lambda$CDM cosmology for CMB + BAO + JLA + RSD + WL + CC + $H_0$. In the left panel we use different values of the dark energy equation of state $w_x$, while in the right panel we vary the coupling parameter $\xi$.

However, at the 68.3% CL, the possibility of $w_x > -1$ is permitted, at least from the present observational data. Furthermore, in Figures 6 and 7 we have plotted the CMB temperature anisotropy spectra and the matter power spectra for a wide ranges of $w_x$ and $\xi$, and both these plots indicate that IDE 2 does not deviate much from the standard $\Lambda$-cosmology. In fact, we observe that the deviation from the $\Lambda$-cosmology for the strong coupling, $\xi = 0.8$, is weaker in respect to the deviation for the same coupling strength observed in

FIG. 8: MCMC samples in the $(w_x, \xi)$ plane coloured by the Hubble constant value $H_0$ for IDE 2 analyzed with the combined analysis CMB + BAO + JLA + RSD + WL + CC + $H_0$.

FIG. 9: The figure displays the 68.3% and 95.4% confidence-region contour plots for IDE 3 using the combined analysis CMB + BAO + JLA + RSD + WL + CC + $H_0$. Here, $\Omega_{m0} = \Omega_{\Lambda0} + \Omega_b0$.
FIG. 10: The plots show the angular CMB temperature power spectra of IDE 3 in compared to the standard ΛCDM cosmology for the analysis CMB + BAO + JLA + RSD + WL + CC + $H_0$. In the left panel we show different angular CMB spectra for different values of $w_x$ including its mean value obtained from the combined analysis while the right panel shows replica of the left panel but for different values of the coupling parameter $\xi$ including its mean value from the same combined analysis.

IDE 1. A similar argument for $w_x$ holds true as for IDE 1. In Figure 8 we also show the two-dimensional marginalized posterior distribution for the parameters ($w_x, \xi$) using the combined analysis mentioned above. The points in Figure 8 are the samples from the chains of the combined analysis that have been colored by the values of $H_0$. We find similar behavior as in IDE 1. This means that higher values of $H_0$ favor the phantom regime $w_x < -1$ while lower values of $H_0$ favor the quintessence dark energy, i.e. $w_x > -1$. The shift from phantom to quintessence dark energy is displayed as the Hubble parameter values decrease from higher values. We now return to the estimation of the Hubble parameter in order to see whether this model could also ease the tension on $H_0$ in a similar fashion to that observed in IDE 1. The estimated value from our analysis is, $H_0 = 68.5099^{+0.8520}_{-0.9264}$, $+2.0520_{-1.7640}^{+2.1279}_{-2.4521}$. One can clearly see that the inclusion of the coupling shifts

FIG. 11: The figure shows the behavior of the matter power spectra of IDE 3 in compared to the ΛCDM cosmology for CMB + BAO + JLA + RSD + WL + CC + $H_0$. In the left panel we use different values of the dark energy equation of state $w_x$, while in the right panel we vary the coupling parameter $\xi$.

FIG. 12: MCMC samples in the ($w_x, \xi$) plane coloured by the Hubble constant value $H_0$ for IDE 3 analyzed with the combined analysis CMB + BAO + JLA + RSD + WL + CC + $H_0$. 

the Hubble parameter towards higher values; however, in comparison to IDE 1, the shifting is now slightly higher. Certainly, the tension on \( H_0 \) might be released in a similar fashion. Thus, at the statistical level, this model resembles IDE 1. Moreover, the estimated value of \( \sigma_8 \) for this model also matches the \( \Lambda \)CDM based Planck estimate [1], in the presence of lensing where \( \sigma_8 = 0.8149 \pm 0.0093 \) (Planck TT+lowP+lensing) [1] and \( \sigma_8 = 0.8150 \pm 0.0087 \) (Planck TT, TE, EE+lowP+lensing) [1]. The observational constraints in the presence of the other data, for instance BAO+JLA+H0, return similar fits to \( \sigma_8 \) [1]. Thus, we see that this interaction model is close to the \( \Lambda \)CDM cosmology.

**IDE 3:** The observational constraints on IDE 3 display some different properties to those of IDE 1 and IDE 2. We find that the coupling parameter \( \xi \) is comparatively high (\( \xi = 0.1064^{+0.0437}_{-0.0360} \) at 68.3% CL), unlike in the two other interaction models (68.3% CL constraints on the coupling strength are, \( \xi = 0.0360^{+0.0093}_{-0.0060} \) for IDE 1 while \( \xi = 0.0433^{+0.0462}_{-0.0433} \) for IDE 2), although its zero value is still marginally allowed at the 68.3% CL. The best fit and the mean values of \( w_x \) describe a phantom dark energy. The numerical values of the best fit as well as the mean values of the dark energy equation of state are, respectively, \( w_x = -1.0134 \) and \( w_x = -1.0275^{+0.0228}_{-0.0318} \) (at 68.3% CL). It is interesting to mention that, at 68.3% CL, the dark-energy equation of state \( w_x \) strictly shows phantom behavior. However, at the 95.4% confidence level, \( w_x \) could still be greater than ‘-1’ (\( w_x = -1.0275^{+0.0228}_{-0.0318} \) at 95.4% CL), that means the quintessential regime is not excluded at all, at least, with the present data. Now, following the same trend as in IDE 1 and IDE 2, in Figures 10 and 11 respectively, we show the CMB temperature anisotropy spectra and the matter power spectra for a wide ranges of \( w_x \) and the coupling strength.

**FIG. 13:** The figure displays the 68.3% and 95.4% confidence-region contour plots for three interacting dark energy models, namely IDE 1, IDE 2 and IDE 3 using the combined analysis CMB + BAO + JLA + RSD + WL + CC + \( H_0 \). Here \( \Omega_{\text{mb}} = \Omega_{\text{cO}} + \Omega_{\text{bO}} \).

**FIG. 14:** CMB temperature anisotropy (left panel) and the matter power spectra (right panel) have been shown for three IDE models in compared to the \( \Lambda \)CDM model, using the mean values of the free parameters obtained from the combined analysis CMB + BAO + JLA + RSD + WL + CC + \( H_0 \).
\( \Omega \) and \( \Omega_r \) for the three IDE models has been shown for different values of the coupling parameter \( \xi \) and compared with the \( \Lambda \)CDM evolution. We note that the values \( \xi = 0.0360 \), \( \xi = 0.0432 \) and \( \xi = 0.164 \) are, respectively, the mean values of the coupling parameters obtained from the models IDE 1, IDE 2 and IDE 3 using the combined observational analysis CMB + BAO + JLA + RSD + WL + CC + \( H_0 \).

\( \xi \). From both the figures, we see that the model shows a clear difference to the \( \Lambda \)-cosmology and hence to the other two interaction models. However, it is also true that such differences observed in the Figures 10 and 11 are not significant enough, although a non-zero deviation from \( \Lambda \)-cosmology is clearly presented. The deviations in other cosmological parameters for this model can also be compared to IDE 1 and IDE 2. As one can see, a lower value of \( \sigma_8 (= 0.8051^{+0.0231}_{-0.0336}) \) is favoured for this model unlike for the other two IDE models where the estimations are, \( \sigma_8 = 0.8156^{+0.0121}_{-0.0246} \) (IDE 1) and \( \sigma_8 = 0.8166^{+0.0134}_{-0.0080} \) (IDE 2). This value also reflects a slight difference from the Planck estimate [1]. Thus one can see that, according to the observations, this model shows a non-zero deviation from the \( \Lambda \)-cosmology with a phantom character within up to the 68.3\% CL. Now, concerning the tension on \( H_0 \) determinations, we find that IDE 3 may also ease such tension. This might be clear from the estimation of the Hubble parameter, \( H_0 = 68.5420^{+0.7817}_{-0.7360}+1.4114^{+1.9238}_{-0.6763} \) and by following similar arguments to those provided for IDE 1 and IDE 2. Finally, in Figure 12, we plot the two-dimensional marginalized posterior distribution for the parameters \( (w_x, \xi) \) as we did for the models IDE 1 and IDE 2. The observational data are as described above. Overall, we find that IDE 3 follows similar trend to IDE 1 and IDE 2, but indeed this interaction model shows differences with respect to the other two interaction models but such differences are small.

4.1 Comparisons of the IDE models

Let us provide a statistical comparison of the three IDE models. In order to visualize all three models in a single frame, in Figure 13 we have provided the contour plots for different combinations of the model parameters. It is clearly seen that IDE 1 and IDE 2 have considerable overlap with each other, showing that these two models resemble each other, while IDE 3 is slightly different which can be seen from the estimation of the coupling parameter, and also from the behaviour of the dark energy equation of state which retains its phantom character within 68.3\% CL unlike with other two interaction models, namely IDE 1 and IDE 2. Nevertheless, they share some common properties. The IDE models all favor a crossing of the phantom divide line. The mean values and the best fit values of the dark-energy equation of state all cross the ‘−1’ boundary. A striking feature of all these interaction models is the alleviation of the tension between the different values of \( H_0 \) deduced from the local [74] and global measurements [1]. We find that the allowance of coupling in the dark sector is the main factor that shifts the the Hubble parameter values toward its local measurement [74]. We note also that the alleviation of the tension on \( H_0 \) has been found earlier in the context of interacting dark energy [21, 78, 79] with some specific models. This might be considered as one of the most interesting features of interacting dark-energy models.

From the analysis of large scale structure it is seen from the evolution of the matter power spectra (see the right panel of Figure 14) or the CMB temperature anisotropy (see the left panel of Figure 14) that the models do not show any remarkable deviation from each other. Within 68.3\% CL, the current interacting models are very close to \( \Lambda \)CDM cosmology. Moreover, in Figure 15 we have shown the qualitative evolution of the ratio \( \Omega_m/\Omega_r \) for all interacting models, and also compared the same evolution with the \( \Lambda \)-cosmology. We find that for very small coupling parameter values, the evolution of the quantity \( \Omega_m/\Omega_r \) is very close to that of \( \Lambda \)CDM cosmology. However, for larger values of \( \xi \) (<1), the deviation of course increases. This is prominent for IDE 3, and then for IDE 1, and after that for IDE 2 (see the subfigures in Figure 15). But, the deviations for all three models are not significant enough to draw a decisive conclusion against the \( \Lambda \)-cosmology. We note that the evolution of \( \Omega_m/\Omega_r \) also tells us that IDE 3 is slightly
FIG. 16: The relative deviations of the IDE models from the Λ-cosmology through the CMB TT and matter power spectra have been shown using the mean values of the model parameters from the combined analysis CMB + BAO + JLA + RSD + WL + CC + $H_0$. One may notice that the models are also distinguished from one another.

different from the other two IDE models. We recall from the temperature and matter power spectra displayed in Figures 10 and 11, that we noticed similar findings about IDE 3.

From the temperature anisotropy in the CMB TT spectra and also from the matter power spectra displayed for all models, the differences between the different models, as well as from the pure Λ-cosmology, are not strong. But, one can clearly show the differences between the models using the relative deviations of the models with respect to the base Λ-cosmological model. In order to depict the differences between the models, in Figure 16 we have shown the relative deviations of the models from the pure Λ-cosmology in terms of the CMB TT spectra (left-hand panel of Figure 16) and the matter power spectra (right-hand panel of Figure 16) as well. One can clearly see that, the deviations between the models exist, but such deviations are small.

Finally, we complete our comparisons with a brief remark. In Figures 4, 8 and 12, we display the two-dimensional marginalized posterior distribution for the parameters ($w_x, \xi$) using the combined analysis of CMB + BAO + JLA + RSD + WL + CC + $H_0$. The points in Figures 4, 8 and 12 are the samples from the chains of the combined analysis that have been colored by the values of $H_0$. We find that for all models the higher values of $H_0$ favor the phantom regime $w_x < -1$, while the lower values of $H_0$ favor a quintessence dark energy, i.e. $w_x > -1$. A striking feature allowed by all the interacting fluid models is that, as the values of $H_0$ decrease, a clear shift in the dark-energy behavior, from phantom to quintessence, is observed, although the dark-energy equation of state still remains very close to the cosmological constant boundary.

5. SUMMARY AND CONCLUSIONS

Phenomenological interaction models for the transfer of energies in cosmological models have been widely investigated in recent years. They include a wide range of assumed interaction dependences, such as $Q \propto \rho_c$, $Q \propto \rho_x$, $Q \propto (\rho_c + \rho_x)$, and others. In order to impose observational constraints on these scenarios and evaluate the stability of the expanding universe models they require, some specific parametric space needs to be considered. For instance, if the dark energy equation of state is described by $w_x$ and the coupling parameter of the interaction is $\xi$, then the model is generally tested within two separate intervals, namely, $w_x \geq -1$ & $\xi \geq 0$ or $w_x \leq -1$ & $\xi \leq 0$. So, there exists a discontinuity in the testable range of the dark energy equation of state.

In this paper we have provided a new technique to test some interacting models without restriction to any specific subintervals of the parameter space defining them. We carried out a general analysis of the inhomogeneous perturbations of a general interaction model linking dark energy and dark matter. We found that with the introduction of a new factor $(1 + w_x)$ in the background energy transfer, it is possible to test the whole space of the equation of state for dark energy with the observational data. We tested the scenarios using three different interaction
models: \( Q = 3H\xi(1 + w_x)\rho_x \), \( Q = 3H\xi(1 + w_x)\rho_x/(\rho_c + \rho_x) \), and \( Q = 3H\xi(1 + w_x)\rho_x^2/\rho_c \). One can say that the inclusion of \( (1 + w_x) \) into the energy transfer rate \( Q \) can be viewed as a transformation of the coupling parameter as \( \xi \to \xi(1 + w_x) \). Following this, the models can be viewed in terms of the transformed coupling parameter \( \xi \) as \( Q = 3H\rho_x, Q = 3H\rho_x/(\rho_c + \rho_x) \), and \( Q = 3H\rho_x^2/\rho_c \). We employed the latest astronomical data from several independent sources namely the Planck 2015 cosmic microwave background anisotropy, baryon acoustic oscillation, joint light curves from type Ia supernovae, redshift space distortions, weak gravitational lensing, cosmic chronometers together with the best local value of the Hubble constant. Using the Markov Chain Monte Carlo algorithm we have constrained all three interaction scenarios. We find that in all these three scenarios, the observational data favour a non-zero interaction between the dark sectors. In particular, for the first two IDE models, the observational data favor an almost zero interaction (the 68.3% CL constraints are, \( \xi = 0.0360^{-0.0360}_{+0.0091} \) for IDE 1 and \( \xi = 0.0433^{-0.0433}_{+0.0062} \) for IDE 2) while the third one suggests a slightly higher interaction coupling strength (\( \xi = 0.1064^{+0.0437}_{-0.1064} \) at 68.3% CL) in comparison to the IDE 1 and IDE 2 models. However, it is clear that within 68.3% CL, all interaction models recover the no-interaction scenario (i.e., \( \xi = 0 \)). This means that the observational data allow all IDE models to converge to the non-interacting \( w_x \)CDM model. Furthermore, the observational data also predict that the mean value, as well as the best fit value, of the dark energy equation of state, \( w_x \), both cross the phantom divide line. More precisely, the 68.3% CL constraints on the dark energy equation of state for the IDE models are, \( w_x = -1.0230^{+0.0329}_{-0.0257} \) (for IDE 1), \( w_x = -1.0247^{+0.0289}_{-0.0302} \) (for IDE 2), and \( w_x = -1.0275^{+0.0228}_{-0.0318} \) (for IDE 3). As one can see, within 68.3% CL, \( w_x \) is not so far from the cosmological constant boundary ‘-1’. We also observe that all models do not exclude the possibility of \( w_x > -1 \). For IDE 1 and IDE 2, \( w_x > -1 \) is allowed in the 68.3% CL while for IDE 3, 95.4% CL shows this possibility. Overall, a significant feature of all these interaction models we find is that, from the analysis at the background level, none of our three interaction models can be distinguished from the \( \Lambda \) cosmology. In fact, from the perturbative analysis, it is also quite difficult to distinguish between the models as well as distinguish them from the \( \Lambda \)-cosmology, but of course small deviations between any two models do exist and all the models also differ from \( \Lambda \)-cosmology. Moreover, in all such models, we observe that the current tension on \( H_0 \) from different data sets can be relieved. This property of the interacting models could be a general one since some other recent articles make the same suggestion [78, 79]. Finally, we found that a characteristic feature of all IDE models is that as the value of Hubble constant decreases, the behavior of the dark energy equation of state is shifted from phantom to quintessence type with its equation of state very close to that of a simple cosmological constant at the present time.

We conclude our analysis with a comparison of the observational constraints with some of the proposed models, specifically with \( Q \propto \rho_x \) and \( Q \propto \rho_x/(\rho_c + \rho_x) \). We note that the analysis including the cosmological perturbations for the model \( Q \propto \rho_x^2/\rho_c \) has not been performed in past. The differences between the past and current analyses are that, here we vary the dark energy equation of state \( w_x \) within the interval \([-2, 0] \), and hence, it is expected to have slightly different results in compared to the past analyses. In [30–33], the authors performed the analyses for \( w_x > -1 \) that estimated the coupling parameter for the interaction model \( Q = 3H\xi\rho_x \). In [30], the authors reported the coupling parameter \( \xi \) for two different sets of the combined analyses that measured \( \xi = 0.209^{+0.0711}_{-0.0403} \) at 1σ confidence-level (for Planck + WMAP9 + SNIa + BAO) and \( \xi = 0.00372^{+0.00768}_{-0.00372} \) at 1σ confidence-level (for Planck + WMAP9 + SNIa + BAO + RSD) where the observational data are described in [30]. Thus, one can see that the inclusion of RSD into the other data significantly decreases the coupling strength. Similar analysis can be found in [31–33]. On the other hand, a recent analysis with \( Q \propto \rho_x \) where the dark energy equation of state parameter is constant and allowed to cross the phantom divide line (i.e. \( w_x < -1 \)) [79] shows that within 2σ confidence-level, the coupling parameter is nonzero (\( \xi = -0.26^{+0.16}_{-0.12} \)). Additionally, the interaction model \( Q \propto \rho_x \) was tested when the dark energy represents the cosmological constant, i.e. for \( w_x = -1 \), see the details in [81]. The analysis in [81] returned different fits from different observational data, in particular with 1σ confidence-level, \( \xi = 0.036^{+0.114}_{-0.035} \) (Planck), \( \xi = 0.028^{+0.053}_{-0.065} \) (Planck + BAO + SNIa), \( \xi = 0.026^{+0.035}_{-0.053} \) (Planck + WL + BAO). In fact, when lensing is added to those data, it is found that the strength of the interaction decreases for the vacuum interaction scenario, see Table 1 of [81] for the details. In the current analysis for \( w_x \) varying in the interval \([-2, 0] \), we obtain similar results to those obtained in [30, 79, 81]. But, indeed the results should not exactly match with those in refs. [30, 79, 81] since the astronomical data do not exactly match ours. We considered next the interaction \( Q \propto \rho_x/(\rho_c + \rho_x) \) constrained in [80] for \( w_x > -1 \), and the interaction was found to be stable on large scales provided the coupling parameter was positive. The analysis [80] found that this nonzero coupling in the dark sector is favoured with \( \xi = 0.178^{+0.078}_{-0.097} \) at 1σ confidence level (Planck + WMAP9 + BAO + SNIa + \( H_0 \)). The estimation of the coupling parameter in [80] is slightly greater than our estimate for \( w_x \in [-2, 0] \). However, we note that the astronomical data in [80] and in the current work do not match exactly; thus, the differences may simply be due to slightly different astronomical data under consideration. Finally, it might be interesting to make a detailed comparison with the well known stable interacting dark energy models using the same astronomical data.
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