E-Waste Recycling and Resource Recovery: A Review on Technologies, Barriers and Enablers with a Focus on Oceania

Jonovan Van Yken 1,2, Naomi J. Boxall 1, Ka Yu Cheng 1,3, Aleksandar N. Nikoloski 3, Navid R. Moheimani 2 and Anna H. Kaksonen 1,4,*

Abstract: Electronic e-waste (e-waste) is a growing problem worldwide. In 2019, total global production reached 53.6 million tons, and is estimated to increase to 74.7 million tons by 2030. This rapid increase is largely fuelled by higher consumption rates of electrical and electronic goods, shorter life cycles and fewer repair options. E-waste is classed as a hazardous substance, and if not collected and recycled properly, can have adverse environmental impacts. The recoverable material in e-waste represents significant economic value, with the total value of e-waste generated in 2019 estimated to be US $57 billion. Despite the inherent value of this waste, only 17.4% of e-waste was recycled globally in 2019, which highlights the need to establish proper recycling processes at a regional level. This review provides an overview of global e-waste production and current technologies for recycling e-waste and recovery of valuable material such as glass, plastic and metals. The paper also discusses the barriers and enablers influencing e-waste recycling with a specific focus on Oceania.

Keywords: e-waste; resource recovery; pyrometallurgy; hydrometallurgy; biohydrometallurgy; Oceania; metals; printed circuit boards; economics

1. Introduction

When electrical and electronic equipment (EEE) reaches the end of its lifecycle it becomes electronic waste (e-waste). A total of 54 different product types are classified as e-waste, and these are grouped into six categories: large equipment, small equipment, temperature exchange equipment, screens and monitors, small information exchange equipment and lamps (Figure 1) [1]. The demand for EEE is increasing worldwide, fueled by a rapid increase in technological advancement, increasing dependence on technology and increasing disposable income [2,3]. Economies of scale in production have resulted in a dynamic change, where EEE is more easily accessible and often more affordable to replace than to repair [4]. The generation of e-waste varies significantly worldwide, depending on economic, social and political factors [1,3]. Countries producing the most e-waste include China, the United States of America (USA), India, Japan, and Brazil (Figure 2). In 2019, a total of 53.6 million tons (Mt) of e-waste was generated globally, exceeding previously predicted numbers. It is estimated that annual e-waste generation will increase to 74.7 Mt by 2030 [1]. In addition, the rate of e-waste generation is also increasing, with a current generation of 3–5% [5].
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Figure 1. The six categories of e-waste: (A) Large equipment, (B) Small equipment, (C) Temperature exchange equipment, (D) Screens and monitors, (E) Small information technology and telecommunication equipment and (F) Lamps [1].

Globally, only 17.4% of e-waste was recycled properly in 2019, with the remaining 82.6% either not recycled or not formally tracked [1]. The recycling rate has only slightly improved from the rate calculated in 2014 (17%) [1], which indicates that measures employed to improve global e-waste recycling [6] have not been able to compete with the increased generation rate. The e-waste recycling rates are highest in Europe (Figure 3), with countries such as Germany and the United Kingdom (UK) recycling more than 50% of
the e-waste generated in 2017 [5]. In contrast, countries in Asia and South America, such as India (0.92%), Russia (5%), and Brazil (0.006%) have low e-waste recycling rates [5]. Often, poor recycling rates are due to the lack of legislation governing the collection, processing and recovery of materials from e-waste, as well as the lack of infrastructure for e-waste processing [1,5]. This can be seen in the European Union, which has a Waste Electrical and Electronic Equipment (WEEE) directive that covers the entire population and sets the standards for e-waste recycling. This is one of the factors enabling the European Union to have the highest recycling rate globally in 2019 [1].

Figure 3. (A) Total e-waste generation, (B) e-waste generated per capita and (C) recycling rate in various regions in 2019 [5].

E-waste from high quantities of post-consumer products is among the most complex and persistent type of municipal waste generated by society [7]. Technological advancement enables the manufacture of electronic products that are more efficient and less resource-intensive yet are more complex in nature consisting of a diverse range of materials [8]. Often, the heterogeneity of materials is governed by the application, as well as its structure such as the type, thickness and layers of plastic, soldering and adhesive
Resource recovery from e-waste is often referred to as urban mining, as the metals in e-waste represent a significant monetary value that is permanently lost from the market. The estimated value of all raw materials in global e-waste was approximately US $57 billion in 2019 [1]. Printed circuit boards (PCB) are the most valuable component of e-waste due to their high precious and base metal content, but they only comprise approximately 3–6% of all e-waste [12]. As with most e-waste, PCBs are highly heterogeneous, with the composition depending on the original function. PCBs are composed of a mixture of metals (40%), plastics (30%) and ceramics (30%) [13]. Of the metals, most PCBs comprise copper (10–27%), nickel (0.3–2%), zinc (0.03–0.42%), tin (0.08–0.9%), aluminium (2–19%) and iron (8–38%) [12,14–16]. In addition, high-grade PCB’s can also contain metals of high value such as gold (250–2050 ppm), silver (110–4500 ppm) and palladium (40–4000 ppm) [16,17].

As primary metal resources are depleted [18], it will be critical to recovery and reuse many metals and rare earth elements from secondary resources, like e-waste. For example, the demand for copper is expected to increase by 275–300% by the year 2050, and this is unlikely to be met through mining of current virgin minerals [19]. Metals such as iron and aluminum are also in demand for the manufacture of electronic goods [11]. Based on the waste generation data for 2019, it would be possible to recover metals with a combined value of US $57 billion, which could be used to meet the metal demand created by the manufacture of new electrical equipment Table 1 [1].

Figure 4. Average percent of various materials found in e-waste (Adapted from Kaya, 2018).
Table 1. Potential value of raw materials in e-waste generated globally in 2019 [1].

| Metal | Amount Present in E-Waste (kt) | Potential Value (US $ Million) |
|-------|-------------------------------|-------------------------------|
| Ag    | 1.2                           | 579                           |
| Al    | 3046                          | 6061                          |
| Au    | 0.2                           | 9481                          |
| Bi    | 0.1                           | 1.3                           |
| Co    | 13                            | 1036                          |
| Cu    | 1808                          | 10,960                        |
| Fe    | 20,466                        | 24,645                        |
| Ge    | 0.01                          | 0.4                           |
| In    | 0.2                           | 17                            |
| Ir    | 0.001                         | 5                             |
| Os    | 0.01                          | 108                           |
| Pd    | 0.1                           | 3532                          |
| Pt    | 0.002                         | 71                            |
| Rh    | 0.01                          | 320                           |
| Ru    | 0.0003                        | 3                             |
| Sb    | 76                            | 644                           |
| Total |                               | 57,463.7                      |

Recycling e-waste is important from an energy conservation perspective as well. Using materials recycled from e-waste to supplement virgin resources can result in major energy savings and can also lessen the environmental impact associated with the mining and refining of raw materials. This could result in up to 95% energy savings for aluminium, 85% for copper and 74% for lead and steel [4,19]. There are also considerably lower CO$_2$ emissions from recycling e-waste compared to processing virgin materials, which was shown in 2019, where e-waste recycling reduced global CO$_2$ by an equivalent of 15 Mt by providing an alternative to mining and processing virgin minerals [1]. It was also estimated that by recycling all e-waste generated in 2019, CO$_2$ emissions could be reduced by an additional 83 Mt [1].

In addition to the economic benefits of e-waste recycling, it is also important to consider the impact that unrecycled or improperly treated e-waste has on the environment. In particular, PCBs are composed of a range of hazardous materials, including lead, mercury, brominated flame retardants (BFR), chlorofluorocarbons and hydrochlorofluorocarbons [20]. If improperly handled and disposed of in unlined landfills, these compounds contaminate groundwater and pose a significant risk to the environment and human health [21]. In some circumstances, PCBs are processed by uncontrolled burning, and in the absence of proper infrastructure to contain dangerous gas emissions, e-waste can cause water and air contamination [2,22]. It was estimated that in 2019, a total of 50 t of mercury and 71 kt of brominated flame retardants were present in undocumented and untracked e-waste, which would largely be released into the environment [1].

Because of its positive economic and environmental impacts, recycling of e-waste supports the United Nations Sustainable Development Goals (SDGs). These include goals of good health and wellbeing (SDG3), clean water and sanitation (SDG 6) decent work and economic growth (SDG8), sustainable cities and communities (SDG 11) as well as responsible consumption and production (SDG14) [23]. In response to the SDGs, much effort has been targeted at developing (i) new strategies to minimise the generation of e-waste, through reuse or repurposing where possible, and (ii) technologies for e-waste recycling to enable recovery of valuable minerals and minimise risks to human health and the environment.

The development and application of new technologies for e-waste recycling is dependent on the techno-economic feasibility of the process, and largely depends on geographic, economic, social and legislative circumstances [1,9]. Therefore, these factors need to be considered when selecting and implementing technologies for e-waste recycling. A number of reviews have been published investigating the use of pyrometallurgy and hydrometallurgy.
(including biohydrometallurgy) in recycling e-waste, particularly for the recovery of metal content from these wastes [8,9,24–27]. In addition, the environmental impact of e-waste has been well documented, with many studies providing a life cycle assessment of technology applications for e-waste recycling in specific countries such as China [28] and regions such as Asia, Europe and North America [29]. These studies are often waste-specific, focusing on a single stream of e-waste, such as mobile phones [30] or PCBs [31].

Although there is plenty of research focusing on the fate, recycling options and potential recoverable value from e-waste generated globally or in high e-waste generating regions such as Asia and Europe, there is little work investigating the Oceania region, which comprises Australia, New Zealand and the Pacific island region (PIR) [1]. This region has one of the highest per capita generations of e-waste, as well as one of the lowest recycling rates. Despite being the lowest e-waste generating region globally, the volume of e-waste generated has increased by 14.2% since 2014 [1]. In 2019, this region generated 0.7 Mt of e-waste, which had an estimated value of US $0.7 billion [1]. Despite this economic incentive, only 8.8% of e-waste was collected and properly recycled [1]. Therefore, there is potential for significant growth of the recycling industry in this region. In this article, we review the barriers and enablers that affect e-waste recycling, with a focus on the Oceania region.

2. Barriers and Enablers for E-Waste Recycling with a Focus on Oceania

The collection and recycling of e-waste vary significantly globally (Figure 2). For example, Europe generates the most e-waste per capita (16.2 kg) yet it excels at collecting and recycling e-waste (42.5%), setting the standard worldwide [1]. In contrast, Oceania generates similar amounts of e-waste per capita (16.1 kg) as Europe but in comparison, has one of the lowest recycling rates in the world (8.8%) [1]. It is therefore important to investigate the variables that affect the collection and recycling of e-waste in Oceania. Political, economic, social, technological, legal and environmental factors that influence e-waste collection and recycling in Oceania were reviewed using the PESTLE framework [32].

2.1. Political, Legal, and Social Factors

Oceania consists of Australia, New Zealand and the PIR, which can be divided into Melanesia, Micronesia and Polynesia. The total population of this region is approximately 41.5 million people, with Australia and New Zealand contributing 98% of this population [1]. Consequently, they also generate the most e-waste in the region. Some of the barriers and enablers influencing the collection and recycling of e-waste in this region are the political, legal and social factors, and these will be discussed as relevant for the member countries of Oceania.

2.1.1. Australia

Australia is the only country in Oceania with an e-waste management policy. This policy is known as the Product Stewardship Act and was established in 2011 [33]. The policy is a form of extended producer responsibility (EPR), which aims “to effectively manage the environmental, health and safety impacts of products, and in particular, those impacts associated with the disposal of products and their associated waste” [33]. Under this policy, the National Television and Computer Recycling Scheme (NTCRS) was established in 2012 [34], ensuring that all manufacturers and importers with an EEE import volume of more than 5000 products or 15,000 peripherals are liable partners and are required to help fund the NTCRS and the recycling and recovery of materials from television and computer wastes [35]. The amount of e-waste recycled since the scheme was implemented has steadily increased, and a total of 230,000 tons of e-waste were recycled up to 2018 [34]. The NTCRS is now regulated by the Recycling and Waste Reduction Act 2020, and the Product Stewardship (TV and Computer) Regulations 2011.

The NTCRS aims to recycle 80% of computers and televisions by 2022 [36]. In 2015 there were more than 1200 collection points available across Australia where obsolete
televisions and computers were collected [36]. In addition, Local Government Authorities (LGA) manage drop-off days, curbside collections as well as permanent site collections [37]. The collected waste is sent to co-regulatory arrangements (CRA), which store the waste and may conduct the first stage of recycling (sorting, dismantling, sizing), before transportation to licensed international recyclers [34]. The CRA manages the transportation of e-waste and audits the amount collected as well as the material recovered [34]. These CRAs are partially funded by liable partners as determined by the Product Stewardship Act 2011, in return for the safe and effective management of e-waste [34]. Some examples of CRAs in Australia are the Australian and New Zealand Recycling Platform (ANZRP), E-cycle Solutions, Sustainable Product Stewards, and the Activ Group Solutions [38]. An overview of the roles and responsibilities of the stakeholders of the NTCRS is shown in Figure 5.

Figure 5. Overview of the roles and responsibilities for various stakeholders of the Australian National TV and Computer Recycling Scheme (NTCRS) modified from [39].

Usually, after the initial processing, the CRA sends approximately 90% of the material to international recycling facilities that complete the recycling process. China is the major recipient of e-waste from Australia, receiving over 40% of e-waste collected since the start of the NTCRS, followed by Indonesia and Japan [37]. Australian e-waste export destinations in 2016 are shown in Figure 6.
Figure 6. Relative quantities (mass-%) of e-waste shipped from Australia to be recycled in various international destinations in 2016. Data obtained from [37].

Even though the NTCRS has notably promoted e-waste recycling in Australia, more effective efforts are required to further increase the e-waste recycling rate in Australia. In particular, the role and responsibility of stakeholders need to be more clearly defined. Currently, State and Local Governments are managing any e-waste collected outside of the targets set by the NTCRS and are under no obligation to assist CRAs [34]. In addition, there is significant variation between federal and state regulations. For example, currently only South Australia, the Australian Capital Territory and Victoria have a ban on e-waste in landfill. If a federal decision was made to ban e-waste in landfill, the entire country would have to enforce the regulation, not just specific states. Clearer definitions of responsibility are likely to be useful for increasing e-waste recycling at a local government level by reducing any confusion present.

Under the NTCRS, it is stated that reasonable access to collection points must be ensured for all citizens covered by the scheme. However, in regional towns, this requirement is difficult to achieve, as often a collection point is only available per 100 km radius [37]. In Western Australia, there was approximately one collection point for every 500,000 people in 2018 [37]. Studies have shown that one of the reasons that many customers do not recycle e-waste is because the collection points are too difficult to access, and the inconvenience outweighs the rewards [40–42]. Accordingly, an increase in easy access points in metro areas, as well as collection points or services specifically targeting regional and rural areas are required [37]. It has been suggested that retailer-based drop-off points could work in regional and rural areas, an approach that would be suitable for the wider Oceania region considering the decentralized populations that are common throughout the region [34,43].

Additional efforts could be made to increase public awareness of the importance of e-waste recycling and highlight the location of collection points. It has been shown that lack of awareness of the issue is one of the major reasons why customers do not recycle...
e-waste [40–42]. There have been only a few public education campaigns in Australia on
e-waste recycling [34]. For example, MobileMuster is a voluntary collection program that
is managed by the Australian Mobile Telecommunication Association that aims to collect
waste mobile phones before landfill [44]. MobileMuster has been collecting and recycling
mobile phones since 1999 [44]. However, MobileMuster reported that only 46% of the
public were aware of the program in 2005 [45]. This has only increased to 74% in 2018,
despite $45 million investment from the telecommunications industry [44].

Although the recycling rate of e-waste in Australia has improved, it is still low and
improvements can be made. Particularly, the scope of e-waste products included in the
NTCRS of Australia needs to be expanded [34]. Currently, the NTCRS covers approximately
only 10% of e-waste products generated in Australia [34,43]. Many e-waste categories,
such as small equipment, temperature exchange equipment, and lamps, are not covered
by any recycling schemes [34]. By expanding the scope of the NTCRS, more products will
be covered and thereby the funding from liable partners under the co-regulatory product
stewardship act will also be increased. In addition, more consumer recycling may occur as
this would reduce confusion as to which products can be recycled [34].

As Australia is the only oceanic country with any product stewardship in place for
consumer products, the development and application of schemes such as the NTCRS can
be used as a regional model for other countries.

2.1.2. New Zealand

Despite being a high per capita e-waste generator (19.2 kg) [5], New Zealand does
not have any e-waste management or regulated product stewardship policies [46]. In-
stead, New Zealand currently manages its e-waste via voluntary product stewardship
schemes [47]. Examples of these include service provider take-back schemes and trade-in
schemes, supplier trade back and trade-in schemes, as well as voluntary recycling drop-off
points [47–49]. Depending on the product, this is most commonly a free service but can
incur a charge from certain providers. E-waste generation in New Zealand is driven by the
large purchasing power of the population, the steady population growth and increased
dependence on technology, as well as the lack of ability to repair products [1,47].

There are numerous barriers to the recycling of e-waste in New Zealand. Lack of
data is often considered one of the largest barriers, preventing the declaration of e-waste
as a priority product by the Minister for the Environment, which would encourage the
enforcement of mandatory product stewardship [46,47]. The New Zealand government also
states that the cost of manual labour required for the disassembling and initial processing
of e-waste is prohibitive [46]. This is unsurprising, as a study investigating e-waste recycling
in Australia found that labour can account for up to 90% of the process cost [50]. It has been
suggested that the adoption of mandatory product stewardship, which would facilitate
proper tracking and collection of e-waste, could be a potential solution. Moreover, by
enforcing a co-regulatory product stewardship policy similar to that of Australia, the cost
of recycling e-waste in New Zealand could likely be reduced [47].

2.1.3. Pacific Islands Region (PIR)

The recycling of e-waste in the PIR is challenging. The region consists of 22 countries
and territories, and like Australia, it has a highly decentralised population. E-waste
generation in this region is one of the lowest in the world, largely due to low income and the
small population [1]. The islands have limited land, making it difficult to build large-scale
waste management and recycling infrastructure [1]. As a result, there are large stockpiles of
e-waste that are not being recycled or disposed of in a safe manner [51]. The establishment
of any e-waste management system is complicated due to the various governments from
different countries that would need to be included in decision making [52]. In addition, the
economic, social and environmental factors can vary significantly across the region. Some
islands, like Palau, are members of the Basel Convention and have some private recycling
companies starting to take an interest in e-waste recycling [52]. Others, like the Solomon
Islands, are not members of the Basel Convention, have an underdeveloped recycling sector and have a mixture of both highly urbanised and rural areas [52].

The Secretariat of the Pacific Regional Environment Program (SPREP) has the lead responsibility for regional coordination and delivery of waste management in the Oceania region [51]. The program uses Cleaner Pacific 2025 as a management framework in guiding the actions of the various governments in the region. SPREP also works with key international and regional partners to combine sustainable funding sources and to support mechanisms for waste management [51,52]. For example, in conjunction with PacWaste, it conducted an in-depth analysis of 4 of the region’s islands to determine the various challenges faced by each island, as well as developing an initial management plan and budget and identifying potential industrial partners [52]. Some of the major issues identified are the lack of government-enforced acts and regulations, lack of industry knowledge on how to establish recycling facilities and lack of public awareness [51,52]. It was proposed that a mandatory product stewardship policy along with an advance recycling fee would incentivise both local and international industry to work in this region. Collaboration across the islands should be encouraged and promoted, by sharing both resources such as equipment and expertise and the best techniques to employ these.

2.1.4. Policy Recommendations for Oceania

Effective policy enforcement underpins the success of the recycling practices in Oceania. Australia is an example of both the challenges faced by this region as well as the incentives for recycling. Australia has shown success in collecting and recycling e-waste, specifically computers and televisions, largely attributed to the important role of EPR. Presumably, a similar system could be employed across Oceania. However, there are conceivable barriers specific to the region.

One of the largest barriers is collecting a sufficient amount of e-waste to sustain a recycling industry. Although New Zealand and Australia have a high per capita generation of e-waste, the total generation is still low due to the low population of these regions [5]. The PIR typically has much lower generation of e-waste due to the lower purchasing power of these countries as well as the low population [1,5]. This results in low amounts of feedstock for recycling e-waste across the region [5]. One option to ensure sufficient feedstock is to extend the scope of EPR [34]. Currently, only televisions and computers are covered by the EPR in Australia, which only account for 10% of all e-waste generated [34]. If the EPR was extended to include all e-waste, this would significantly increase the total e-waste collection.

Clarification of the role of different levels of government would also better facilitate the collection of e-waste. In Japan and Switzerland, which have a similar EPR as Australia, all levels of government have an active role in maintaining the system [43]. In Australia, the EPR is only managed by the federal government and state governments have their own regulations regarding landfill [34]. If a clear EPR was enforced across the region it would increase the collection of e-waste. This would be a significant change in New Zealand and the PIR. By forming a coalition between governments, the EPR could also be easier to manage and coordinate.

Another barrier specific to Oceania is the decentralized population of the region. Even if an EPR was instituted across the region, countries in the PIR are not likely to generate sufficient feedstock to support a domestic recycling industry [5]. New Zealand, which currently has a pilot facility to recycle e-waste, could also encounter feedstock limitations due to the low population resulting in overall low generation compared to global generation [5]. Transporting e-waste across the region can also be cost prohibitive, especially with current import and export licenses required by New Zealand and Australia [53,54]. An option is for Australia to become an e-waste processing hub for the region. It already has some infrastructure that could be expanded to process e-waste and Australia is the highest generator of e-waste in the region [5,55]. EPR enforcement in the PIR and New Zealand
could help offset the cost of transportation, especially if allowances on import and export licenses are made for the region.

Although there are barriers to the collection and recycling of e-waste in the region, a clear comprehensive policy enforced across Oceania could facilitate sufficient feedstock collection across the region and potentially support new domestic end stage recycling facilities in Australia. A better understanding of e-waste generation in New Zealand and Oceania is required followed by an in-depth techno-economic analysis of various recycling processes before specific recommendations could be made.

2.2. Economic Factors

One of the largest incentives for the recycling of e-waste is the monetary value of the recycled material. In Oceania, it was estimated that 0.7 Mt of e-waste was generated in 2018. However, only 8.8% was recycled, with the total value of e-waste sent to landfill estimated at approximately US $0.63 billion [1]. This represents a significant monetary loss and if recovered, could be used to offset the cost of recycling. The economic value of the raw material in e-waste is a large enabler for the recycling of the material [9].

There are economic barriers to the recycling of e-waste that are prominent in the Oceania region. Among them is the security of feedstock supply. Oceania has the lowest generation of e-waste globally (Figure 3A) [5]. Although Australia and New Zealand have a high per capita generation, they have low populations, reducing the total e-waste generated [1]. In Australia, the EPS act only covers limited products, and there are no government-enforced e-waste management systems in New Zealand and the PIR [34]. This limits the amount of e-waste collected, reducing the ability for recyclers to enter the market [9,32]. With a low supply of e-waste as feedstock, recycling processes such as pyrometallurgy, which require high and consistent feedstock, might be unsuitable. To overcome this barrier, more governments in the region could enact e-waste management policies such as the EPS act in Australia as well as increasing the scope of products included to increase the amount of e-waste collected.

High transportation and collection costs are another economic barrier that needs to be considered for the Oceania region. Because of the decentralised populations in Oceania, e-waste needs to be transported across long distances to recycling facilities to ensure that processing is economically feasible. Since e-waste is classified as hazardous waste, export, import and transit permits may be required to transport e-waste to recycling facilities. The cost of transportation along with the cost of permits can be prohibitive [9,32]. For example, in Australia, export permits cost $13,080 in 2021 for operations in compliance with the Basel Convention [54]. Due to the cost of transportation and the lack of recycling facilities, it can be more feasible to ship waste to international recyclers [18,32].

The lack of a well-developed recycling industry limits the possible integration of e-waste recycling in Oceania [9]. In other countries such as Belgium [56], Germany [57], Canada [58], Sweden [24] and Japan [59], e-waste have been blended with conventional feed material into the existing metallurgical process with relatively low additional infrastructure investments [9]. However, there are no metal extraction and recovery processes operated at full scale in Australia and the PIR, with only pilot scale operations in New Zealand.

The pilot scale facility operated by Mint Innovation in New Zealand uses a hydrometallurgical approach to process collected e-waste. The first unit process leaches base metals from e-waste and the base metals are then recovered using electrolysis. Biosorption using the species Cupriavidus metallidurans is used to recover gold from the leachates. The gold is then liberated from the biomass with ashing and other established gold refining techniques. Mint Innovation is also planning to commence a refinery in Australia by 2021, with a capacity to process up to 3500 tons e-waste per annum [34,51]. Nonetheless, although the Mint Innovation process has shown promise, it is still limited by the low collection rate of e-waste and the high labour cost associated with collecting and dismantling [47]. However, if proper e-waste management processes are enforced by the government, such as co-regulatory product stewardship enforced in Australia, it could help offset the cost
of processing [34]. In addition, economic modelling could be conducted to provide more information on current barriers and enablers as well as more accurate information on feedstock generation and collection. This would breach current knowledge gaps and better inform stakeholders prior to investment [32]. If properly managed, the recycling of e-waste can be a highly profitable process and help promote a circular economy.

2.3. Technological Factors

EEE has become an intrinsic part of everyday life [2,3]. Sales of EEE are at a record high and EEE is recognised to be the greatest “value-adding” high technology industry [60]. The use of EEE has gone beyond stand-alone equipment in households and businesses and has been increasingly used in other applications [61]. This includes the use of temperature exchange equipment, lighting, displays and security monitoring in buildings and transportation [61]. EEE has extended to wearables such as medical monitoring, smart-watches and other crossover products such as electronically integrated clothing (such as e-textiles) [61]. In attempts to improve performance, stay up-to-date and get smaller, these products have inherently become more complex, and more difficult to process at the end of life. This increased complexity makes repairing and recycling e-waste more difficult. Fortunately, research in the collection and recycling of e-waste has also increased, with options such as pyrometallurgical, hydrometallurgical and biohydrometallurgical treatment being explored. The advancement of recycling technologies is an important factor in regional e-waste recycling as often a tailored approach utilising a range of different techniques might be needed to create an efficient process.

2.3.1. Technological Factors Affecting the Repair of EEE

While becoming more compact, EEE devices are often more difficult to repair, and the rapid advancement of technology reduces the effective, if not operational, lifespan of current models [1]. Moreover, business strategies of EEE companies can influence the reuse and repair of e-waste. For example, Apple, a major supplier of smartphones and other EEE devices, was found guilty of deliberately slowing down older smartphones due to declining battery life in 2017 [62]. However, Apple did not inform customers at the time that their device might need a battery replacement, leading to unnecessary device replacements. Similarly, Sonos, a global manufacturer of speakers, stopped issuing software updates for some of the older models, significantly reducing their long term viability and compatibility [62]. The EU has adopted measures to help prevent this from occurring and to increase product reuse and repair [63]. Under the Right-To-Repair standard, there is a new ecodesign requirement for manufacturers. This includes designing products for easy disassembly to facilitate part replacement, ensuring that manufacturers replace spare parts within 15 days when key components stop working and ensuring repair manuals are easy to access [64].

Up to 18 states in the USA have adopted the Right-to-Repair Bill as a result of its success in the EU [65]. In addition, some manufacturers have used this as an opportunity to be innovative and create products that are easily repaired. For example, FairPhone supplies customisable phones that are easily disassembled. In addition, they sell a range of spare parts through their online store that can be used to either repair a product or upgrade specific parts, increasing the lifespan of their devices [66]. To create more sustainable devices, Apple created the Apple Daisy, a disassembly robot that is capable of using a four-step process to remove the battery from old iPhones and remove the screws and haptic modules, which can then be sent to recyclers [67]. While these initiatives are important, they do not address the repair or replace issue with most portable electronic devices. EEE that are difficult to repair and have a reduced lifecycle contributes to the e-waste problem. This is especially significant in developing countries. For example, older EEE products from Australia can be gifted to developing countries such as those in the PIR [68]. Without access to parts or the technology to repair the EEE, the life cycle is severely reduced and the EEE contributes to the growing e-waste problem in the region.
2.3.2. E-Waste Recycling Technologies

If EEE cannot be reused or repaired, it becomes e-waste that needs to be collected and recycled. The recovery of valuable materials from e-waste generally comprises three main steps: Collection, pre-processing and processing [9]. Options for each of these steps are discussed in the following sections. A schematic overview of possible processing pathways can be seen in Figure 7. E-waste is heterogenous in composition and consists of a range of materials, including plastics, glass and metals. In order to achieve a circular economy, all these materials need to be collected and recycled.

Figure 7. Overview of possible e-waste recycling pathways [9,16].

2.3.3. Collection and Preprocessing

Official e-waste collection is controlled by government legislation and policy and is managed by various levels of local government as well as industry [5]. Currently, 78 countries around the world have some legislation governing the collection and recycling of e-waste. This usually involves collection facilities at public places [9] or local businesses collecting e-waste [24]. In the Oceana region, only Australia has a government regulated collection scheme [33].

Once e-waste is collected, the pre-processing of e-waste is one of the most important steps [9]. E-waste is generally sorted by type prior to processing, as some components present in e-waste, such as batteries, cathode ray tubes (CRTs) and mercury-containing lamps require specific measures to mitigate hazards [69]. For example batteries need special preprocessing to prevent spontaneous discharge that can lead to combustion [32]. The next stage of pre-processing involves the systematic dismantling, disassembly and removal
of components or parts prior to further processing [16]. Dismantling can be divided into manual dismantling and mechanical dismantling, depending on the construction of the equipment. Improper manual dismantling poses a significant environmental and health concern due to the release of fumes and hazardous substances and should be banned if proper safety precautions are not in place [1]. Improper handling of e-waste is more common in developing countries, where workplaces are generally informal and occupational health and safety standards do not protect the workers [70]. Instances of improper handling and storage of e-waste have been reported in the PIR. This has largely been attributed to the lack of regulations, insufficient infrastructure to process the quantity of e-waste generated and the lack of technical expertise [71].

Dismantling can be a simple process of removing fasteners such as screws and bolts, but if the materials are fused together using coating, welding, or encapsulation, this process becomes more complex and requires additional mechanical processing for material separation [72]. During the first stage of dismantling, housing, wiring boards, drives and other components are removed. This can be referred to as a “look and pick” principle [16]. Components marked for further recycling are subjected to size reduction using shredders, hammer mills, rotary crushers, disc crushers and ball mills [72]. Size reduction can also involve heating electrical components to above the melting point of commonly used solder (240–250 °C) and subjecting the material to external forces such as impact, shearing and vibration. Using this approach, it is possible to achieve a disassembly ratio of 94% [73]. Most of the machinery used in dismantling is equipped with a sieve to collect the resulting particles [16].

Following size reduction, the material can either be sent directly to recycling processes or can undergo additional pre-processing for further separation of metallic and non-metallic components. This can include gravity separation, magnetic separation, electrostatic separation, or froth flotation. Gravity separation concentrates particles based on their specific gravity. It is dependent on the density of particles as well as the size [74]. Water, air, heavy media and sifting have been used to separate metals from plastics and ceramics [16]. Magnetic separation is used to separate magnetic metallic components from non-magnetic components. This method excels in separating ferrous material from nonferrous material using high-intensity magnets [75]. Size reduction is critical for magnetic separation to prevent the agglomeration of particles that could prevent efficient separation of ferrous and non-ferrous material [76]. Electrostatic separation can be used to sort material of different electrical conductivities. It can be divided into corona electrostatic separation, triboelectric separation and eddy current separation [16,75]. Froth flotation uses the natural hydrophobicity of particles to separate metallic and non-metallic components [75]. It has been shown to be successful in processing particles from size reduction of PCBs with a metal recovery rate of 95.6% for base metals. Although this process is efficient for the recovery of copper, it can result in up to 24.5% loss of gold [74].

Any of the above processes, or a combination of processes, can be used to concentrate base metals and precious metals in e-waste for further recycling [16,77]. Upgrading of the metal content is crucial for downstream hydrometallurgical and biohydrometallurgical processing as particle size can influence leaching efficiency [72,78,79]. It is also critical to categorise the composition of the e-waste to determine the concentration of leaching agents required, and this is only possible once pre-processing has been completed [9,24]. Pre-processing is not as essential for the pyrometallurgical treatment of e-waste, but it can improve the process efficiency by concentrating metals for recovery and removing components such as ceramics to reduce the volume of the final slag [9]. An overview of possible recycling pathways can be seen in Figure 7.

Australia recycles the largest amount of e-waste in Oceania, up to 83.3% of all e-waste recycled in the region in 2019 [1]. This is accomplished using 31 different recycling facilities which dismantles the e-waste before putting it through size reduction [34]. No end-stage recycling occurs in Australia, and instead the pre-processed e-waste is transported to international recycling facilities [34]. A list of some of the recycling companies that partner
with CRA can be found in Table 2. New Zealand recycles approximately 14.4% of the total e-waste recycled in the region; however, there are only a few recycling facilities that process the collected e-waste, with an estimated 97,000 ton of e-waste sent to landfill in 2019 [47]. The majority of the e-waste that is recycled undergoes dismantling and size reduction, before being transported to international recycling facilities for end processing. Only approximately 2% of the collected e-waste undergoes end processing in New Zealand. In the PIR, the majority of e-waste is sent to landfill, and as there is little if any tracking of e-waste, very little information is available on the end destination of e-waste [1]. The manual collecting and the dismantling of e-waste is the most expensive component in the recycling of e-waste in New Zealand and Australia, with the cost of labour accounting for up to 90% of the total processing costs [43]. Improvements in dismantling and processing technology is critical to reduce the costs of processing and to promote recycling within this region.

Table 2. List of some recyclers partnered with CRA and their operational area in Australia.

| Co-Regulatory Arrangement | Recycler                  | Operational Area         | Reference |
|----------------------------|---------------------------|--------------------------|-----------|
| EPSA                       | City Mission              | Tasmania                  | [80]      |
|                            | Aspitech                  | South Australia          | [81]      |
|                            | Total green recycling     | Western Australia        | [82]      |
|                            | E-cycle SA                | South Australia          | [83]      |
|                            | Endeavour Foundation      | Queensland               | [84]      |
|                            | SIMS Recycling Solutions  | National                 | [85]      |
| ANZRP                      | Tox Free                  | New South Wales          | [37]      |
|                            | TES-AMM                   | Victoria, New South Wales, Queensland | [86] |
| E-cycle solutions          | United Star resources     | Victoria                  | [87]      |
|                            | Quantum Recycling Solutions| Victoria               | [88]      |
|                            | Buyequip Pty Ltd          | Queensland                | [89]      |
|                            | E-wasteTEC                | Victoria                  | [90]      |
|                            | MobileMusters             | National                  | [44]      |

2.3.4. Plastic Recycling

Depending on the polymeric composition, plastics can have widely different strength and chemical resistance properties [91]. It is this versatility that makes plastics suitable for use in electronics, construction, packaging material and many other applications. Plastics are a major component of e-waste, accounting for up to 20% (by weight) of all e-waste [92]. There can be up to 15 different plastics found in e-waste, depending on the original product and function [93]. The recycling of plastics in e-waste is complicated by the presence of BFRs and persistent organic pollutants (POPs) [92]. Under the Stockholm Convention, BFRs and POPs are regulated wastes, and the recycling of plastics with these components is to be carried out in an environmentally sound manner [94]. Given the increasing growth of e-waste worldwide, it is essential to develop technology capable of recycling the plastic component of e-waste safely.

As mentioned previously, the first step of e-waste is typically manual dismantling and sorting. The dismantling process is essential for the removal and recovery of e-waste plastics, and to prevent the environmental release of regulated waste such as BFRs and POPs, and the contamination of other materials recovered during processing [95]. Once e-waste is sorted and plastics are recovered, they can undergo melt processing [91,96], after which the molten plastic can be extruded or molded into new materials for re-use. These techniques are well researched and employed globally, but the inherent drawback of this technology is the limited number of times plastic can undergo thermal or melt processing before the quality of the polymers are irreversibly reduced [97]. Typically, this results in end-of-life disposal of the plastic as waste via landfilling [91]. In the PIR, the
lack of available land area makes landfilling an unattractive option. Recently, the SPREP has worked with countries under the Moana Taka partnership to export recyclable waste from these countries free of charge to recycling centres in the Asia-Pacific region [98]. This includes waste plastic from e-waste [98].

Although recovering the chemical components from the polymers in plastic e-waste is desirable [91], the presence of BFRs and POPs complicates this process when recycling e-waste [99]. New technologies have been developed to separate BFRs from plastic e-waste prior to processing. Notably, the CREASolv technology uses a combination of solvents that separate the BFRs from polymers. The polymers are recovered and re-extruded as new materials [100]. This technology has already been employed to recycle food packaging and research has shown promising results when processing plastics that are more difficult to recycle such as acrylonitrile butadiene styrene (ABS) and polycarbonate (PC) plastics [100], as well as polymer-metal composites commonly found in PCBs and other e-waste [101].

Plastics that cannot be reprocessed any further can be used in waste-to-energy plants, providing processes with a feedstock with uniform caloric intake [91,102,103]. However, the presence of BFRs makes plastics from e-waste unsuitable as feedstock for most incineration plants. Nonetheless, Alphakat GmbH from Germany has developed a new low-temperature catalytic depolymerisation technology (The KDV Process) that allows the processing of feedstocks without the formation of dioxins, converting them into energy carrier as diesel fuels [104]. Waste-to-energy is a linear process, that results in the permanent loss of materials from the economy, but the production of value-added by-products such as fuels, chemicals and gases still makes it an attractive option for the disposal of end-of-life plastics. This technology could be adopted in the Oceania region to process BFR containing waste.

Currently, in Australia, there is one existing waste-to-energy plant with a second plant to be constructed in late 2021 [105]. Currently, there are no waste-to-energy facilities in New Zealand or the PIR [106]. Given the location and the Moana Taka partnership, this could allow Australia to become a recycling hub if existing facilities are expanded.

Another approach to recycling plastic from e-waste is to transform and repurpose the plastic as a completely different product without recovering the polymers. This is a new concept that shows promise and is slowly being embraced and adopted by industry [91]. This approach utilises the properties of plastics including the carbon content, binding properties, chain structure and thermal properties, to find uses for them in manufacturing industries [91]. Using this approach, it is possible to recycle plastic that is no longer suitable for repurposing. Examples of this include the use of resin that contains e-waste, such as toner powder, as an alternative source of carbon in metallurgical industries [107]. PCB plastic can be transformed into 3D filaments and carbon microfibers [108]. Computer casing can be used as a carbon source for the manufacturing of silicon carbide [109]. The plastics in e-waste can also be used as coarse aggregate in concrete [110]. Re-use of plastics to make new products is more favourable compared to using virgin plastic products, when considering the waste hierarchy and the push towards circular economy. More recently, alternative processes for plastics recycling including bioprocessing using plastic-degrading microorganisms have been investigated [111]. The most common plastics in e-waste include high impact polystyrene (HIPS) and acrylonitrile-butadiene-styrene (ABS), which can account for up 55% of all e-waste plastic. Microbial assisted HIPS degradation has been demonstrated using *Bacillus* sp., achieving a 23% degradation in 30 days [112]. In another study, *Anabaena spiroides*, a photosynthetic algae, was found to be able to degrade polyethylene plastic (PE) sheets by 8.18% in 30 days [93]. *Trichoderma viride* and *Aspergillus nomius* have degraded low density polyethylene (LDPE) by 5.13% and 6.63%, respectively in 45 days [113]. Although plastics biodegradation is not currently employed for large scale degradation of plastics, further research could facilitate the possible implementation of the approach as an alternative pathway for managing end of life plastics in the future.

E-waste plastics is a growing concern in the Oceania region. Currently, only minimal collection of e-waste plastics occurs in New Zealand and the PIR. If not properly recycled,
the BFR containing plastics could be a significant environmental concern. Australia has shown expertise in researching new ways to recycle e-waste plastics [91,114,115] and a dedication to increase existing treatment facilities [105]. This could make it possible for the country to become a recycling hub for the treatment of e-waste plastics.

2.3.5. Glass Recycling

Glass is another major component in e-waste, predominantly found in screens, monitors and lamps, which collectively constitute up to 12% of e-waste generated worldwide [1]. Of particular concern is CRT that were historically used in monitors and televisions. CRTs are classified as hazardous waste because of the lead content of the glass, and a growing concern over the potential for toxic metal leaching from CRTs has increased the development of potential recycling pathways [116,117]. Advances in display technology have slowly replaced CRTs with liquid crystal displays (LEDs) and organic light-emitting diodes (OLEDs) [1]. However, this has resulted in large numbers of CRTs becoming obsolete and discarded [118]. Globally in 2016, only 26% of end-of-life CRTs are recycled, with a further 59% sent to landfills [119].

Previously, CRTs were recycled using a closed-loop system in which the glass was reused as a raw material in the manufacturing of new CRTs [120]. However, with the development of new, safer and more efficient technology such as LEDs and OLEDs, the demand for CRT monitors has significantly diminished, and as such manufactures of CRTs have gradually decreased or ceased operation [121,122]. As with plastics in e-waste, attempts have been made to repurpose the raw material as a component to be used in other industries. One possible pathway is the use of CRT glass in the construction industry [118] for the production of foam glass [123], ceramic glazes [123], glass tiles [124,125] and concrete [126]. In some cases, such as the use of CRTs in concrete, the composite material containing the glass has a superior quality than the original material [127]. However, often contaminants, predominately lead, are still present in these materials, and the long-term usage of these products could be problematic depending on the mobility of the contaminant [128].

Recent investigations have focused on the removal and recovery of lead from CRTs to provide a safe recycling pathway for the glass, including the use of ultrasound to facilitate lead leaching, recovering up to 90% of the lead [129]. In addition, it has been shown that mechanical activation followed by dilute nitric acid leaching can recover up to 92.5% of lead in the glass [129]. Once the lead has been extracted, the remaining silica-rich glass can undergo additional processes for recycling. Using a combination of the above approaches might provide a sustainable pathway for the recycling of this hazardous waste.

In addition to CRTs, a rapidly growing contributor to glass in e-waste are photovoltaic (PV) panels. PV panels have become popular due to the demand for alternative cleaner energy sources [1]. Asia experienced a 50% increase in solar power capacity in 2015, and the global PV capacity is expected to increased from 222 GW in 2015 to 954 GW in 2025 [130]. The global PV capacity is estimated to further increase to 4500 GW by 2050 [130]. Although the increased use of solar PV is a big step towards sustainable energy generation, it also creates a large waste stream that will soon become an issue as more PV cells come in early installations reach their end of life. Globally in 2016, a total of up to 250,000 tons of PV waste was generated. This is expected to reach 5.5 to 6 million tons by the year 2050 [130,131]. Currently, panels have a life expectancy of 40 years, however, the development of new, more efficient PV panels and the increasing demand for electricity leads to many panels being discarded before this point [130].

PV panels are composed of 75–95% glass, with the remaining material comprising metal, sealant and polymers [131–133]. It is estimated that 960,000 tons of glass arising from discarded PV will be generated by 2030 [130,132]. Even though the secondary market value of glass is low, the recoverable value is still expected to be above US $28 million [130]. Therefore, there is a strong financial incentive for recycling glass from waste PV panels. Currently, 85% of these panels are collected and 80% are recycled under the WEEE directive.
in the European Union [130]. This is an example of how effective policy can be in enforcing the recycling of these products. However, given the expected rapid increase in PV panel waste globally, close monitoring and tracking of this e-waste will be necessary to ensure that they are recycled worldwide.

In Oceania, the generation of waste glass from e-waste is a growing concern. In Australia, it is estimated that less than 2% of CRTs are collected [134]. In New Zealand, the collection of CRTs is not tracked, however, it estimated that over 2 million old CRT televisions needed to be collected in 2011 [134]. Due to the large drop off cost at recycling centers in New Zealand, it is more cost effective for the general public to dispose of old televisions in landfill [47]. PV panels are also a growing waste stream across the region. Australia has the largest uptake of PV panels globally, with more than 21% of residential homes having rooftop PV panels [135]. In New Zealand, PV panels are also becoming more popular with an estimated 13% houses having PV panels in 2017 [136]. In PIR, PV panels are extensively used to provide electricity throughout the region and are promoted by both government and private investors as an alternative to fossil fuels [137]. As such, the leakage from land-full of hazardous substances from CRTs and the loss of potentially valuable resources from PV panels is a strong incentive to ensure recycling processes are enforced across the region.

2.3.6. Metal Recycling

As mentioned previously, the metal content of e-waste is of great economical value (Table 1). As such, it is the focus of significant amount of research aimed at recycling the metals present in the waste. Currently, various metal recycling options are available for e-waste [9,16]. Pyrometallurgical and hydrometallurgical processes are commonly used to extract base metals and precious metals [8,9,24]. The use of microorganisms and their metabolites through biohydrometallurgical processing, or bioleaching, has also been investigated to extract metals from e-waste [27]. All these technologies have advantages and disadvantages that affect their suitability for practical implementation.

Pyrometallurgy

Pyrometallurgy is the traditional and most common approach for base metal and precious metal recovery from e-waste [13,138,139]. Pyrometallurgy uses high-temperature processes in oxidative or reductive conditions to bring about physical and chemical transformations and to recover the metals of interest [140]. Pyrometallurgical treatment of e-waste commonly involves smelting in furnaces, incineration, combustion and pyrolysis [9]. In these processes, metals are separated based on their chemical and metallurgical properties. Examples of pyrometallurgical smelters that use e-waste as a feedstock include the Aurubis smelter in Germany [141], the Noranda smelter in Quebec, the Ronnskar smelter in Sweden [8], the Umicore smelter in Belgium [56] and the DOWA smelter in Japan [24]. The details for these smelters can be seen in Table 3.
Table 3. Examples of some major pyrometallurgical facilities that extract metals from e-waste.

| Facility     | Location         | Metals Recovered                                                                 | Process Overview                                                                 | Process Capacity for E-Waste (kt/annum) | Reference |
|--------------|------------------|----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------|-----------|
| Umicore      | Hoboken, Belgium | Ag, As, Au, Bi, Cu, In, Ir, Ni, Pb, Pd, Pt, Rh, Ru, Sb, Se, Sn                   | ISA SMELT™ smelting, copper leaching and electrowinning, precious metal refining   | 350                                    | [9,24]    |
| Aurubis      | Lünen, Germany   | Ag, Au, Cu, Pb, Sn, Zn                                                           | Top submerged lance bath smelting, black copper processing and electorefining,    | 300 ¹                                   | [9,57]    |
| Noranda      | Quebec, Canada   | Ag, Au, Cu, Ni, Pd, Pt, Se, Te                                                   | Smelting and electorefining, precious metal refining                              | 100                                    | [9,24,58] |
| Rönnskä      | Boliden, Sweden  | Ag, Au, As, Bi, Cu, In, Ir, Ni, Pb, Pd, Pt, Rh, Ru, Sb, Se, Sn                   | Kaldo reactor smelting, copper refining and purification, precious metal refining | 120                                    | [9,24]    |
| DOWA smelter | Kosaka, Japan    | Ag, Au, Bi, Cu, Ni, Pb, Sn, Sb, Sn, Te                                          | Top submerged lance bath smelting and copper refining, precious metal refining     | 150                                    | [24,59]   |

¹ Total input of recyclable material, of which only a fraction is e-waste.

The largest pyrometallurgical facility that processes e-waste is the Umicore smelter in Belgium [24]. It processes 350,000 tons of e-waste/annum and recovers over 100 tons of gold and 2400 tons of silver per annum [9,56]. Given the increase in e-waste generation, there are plans to expand the plant capacity to 500,000 ton/annum [24]. The material sent to the Umicore smelter has typically been dismantled or pre-processed to remove large plastic parts, iron and aluminium [56]. In the first step of the smelting process, precious metals are extracted from the e-waste in a process known as precious metals operations (PMO) [56]. The e-waste is smelted in an ISA SMELT™ furnace. During this process, the plastics and other organic substances that are contained in the feed substitute for coke as reducing agents and the energy source [56]. In the smelting, precious metals and copper are separated from other base metals into copper bullion with most other metals separated into a lead slag. The copper bullion undergoes further processing using electrowinning and precious metal recovery [9,56]. The lead slag undergoes further treatment using base metal operations (BMO). The slag is processed using a lead blast furnace, lead refinery and special metals plants [56]. Using the above processes, the plant can recover base metals, precious metals as well as special metals such as indium, selenium and tellurium [8]. It should be noted that in addition to pyrometallurgical techniques, the plant utilises hydrometallurgical and electrochemical processes [56].

Pyrometallurgical processing is efficient and one of the main advantages is its ability to accept many forms of scrap. Some e-waste types can be used as a part of feedstock in smelters for the recovery of metals with relatively simple pre-treatment such as mechanical separation [142]. Larger e-wastes, such as large appliances and temperature exchange equipment, are typically dismantled to remove large plastics and the remaining components of interest can be shredded for size reduction [9,56] Smelters can process large quantities of highly complex waste without major alterations of the process [9].

However, even with state-of-the-art facilities, there are drawbacks associated with this type of processing for e-waste recycling. The recovery of plastics is not possible in pyrometallurgical processing as plastics replace coke as an energy source and are completely combusted in the process [56]. Given the potential of recycling plastic, this is a large monetary loss as well as potentially detrimental to the environment [91]. In addition, any ceramic components in the feed material would increase the volume of slag generated, increasing the risk of metal loss during the process [143]. Specialized
infrastructure is required to contain hazardous compounds, such as dioxins, that can be formed and released during the processing. For example, at the Umicore facility, the process is coupled with emission control systems that have to meet the European and Flemish environmental control requirements [9,56]. Due to the complexity of pyrometallurgical processes, these treatment facilities require a significant capital investment and a centralized location due to the demand for a large and consistent feedstock [9].

In Oceania, there are many hurdles in the use of pyrometallurgy to treat e-waste. These facilities require large infrastructure, a large and consistent feedstock as well as access to large amounts of electricity [9]. In Australia, it might be possible to use e-waste as an additional feedstock in existing pyrometallurgical facilities. There is currently one copper smelter and refinery that has recently been extended in Queensland, Australia, which could potentially supplement its feedstock with e-waste [35]. Nyrstar, one of the largest metal processing companies globally, has two smelters located in Australia. The Port Pirie smelter (South Australia) is a multi-metal recovery plant which is a potential option for feedstock supplementation with e-waste [144]. However, there are other factors such as collection costs and transportation costs that need to be considered before such operations become financially viable [9]. In New Zealand, the only aluminium smelter recently shut down due to the increasing cost of electricity [145]. The facility consumed 13% of the country’s total electricity production and became financially unviable due to increases in electricity prices [145]. Currently, there are no pyrometallurgical facilities in the PIR. The infrastructure and electricity demand are possible reasons why these facilities might be too costly.

Hydrometallurgy

Hydrometallurgy is a branch of extractive metallurgy involving the use of aqueous solution chemistry to extract metals from a solid feedstock. Chemical leaching involves the use of acids, alkali or ligand-supported complexes as lixivants [146]. Lixiviants are chosen based on their selectivity to the target metal, minimal downstream processing requirements, their lower environmental impact, and lower cost.

Research is centred around optimising the use of leaching agents that meet these criteria [147]. Numerous studies have focused on the application of hydrometallurgy for the recovery of base and precious metals from e-wastes [148–158].

Hydrometallurgical processes can offer good process control [147], low environmental impact [16] and low infrastructure requirements [9].

Following pre-processing including dismantling and size reduction, there are a number of possible processing conditions for the solubilisation of metals from e-waste. These have been explored in the literature. Metal solubilisation reactions for some of the more common conditions for the hydrometallurgical processing of e-wastes are summarised in Table 4. Other leaching parameters that can be varied include temperature [159,160], e-waste pulp density [161], the concentration of lixiviant [162], and leaching time [163]. Examples of leaching studies are shown in Table 5.
Table 4. Common metal solubilisation reactions that can be utilised for extracting metals from e-waste.

| Leaching Process          | Example of Reagent                                                                                       | Reference |
|---------------------------|----------------------------------------------------------------------------------------------------------|-----------|
| Halogen leaching          | $2\text{Au} + \text{I}_3^- + \text{I}^- \rightarrow 2(\text{AuI}_2)^-$                                    | [149,164]|
|                           | $2\text{Au} + 3\text{I}_3^- \rightarrow 2(\text{AuI}_4)^- + \text{I}^-$                                |           |
|                           | $\text{Au} + 2\text{Br}^- \rightarrow \text{AuBr}_2^- + e^-$                                             |           |
|                           | $\text{Au} + 4\text{Br}^- \rightarrow \text{AuBr}_4^- + 3e^-$                                           |           |
| Thiourea + ferric iron leaching | $\text{Au} + 2\text{SC(NH}_2)^2+ + \text{Fe}^{3+} \rightarrow \text{Au(SC(NH}_2)^2+ + \text{Fe}^{2+}$    | [151]     |
|                           | $\text{Ag} + 3\text{SC(NH}_2)^2+ + \text{Fe}^{3+} \rightarrow \text{Ag(SC(NH}_2)^2+ + \text{Fe}^{2+}$    |           |
| Thiosulfate leaching      | $\text{Au} + 5\text{S}_2\text{O}_3^{2-} + \text{Cu(NH}_3)^{4+} \leftrightarrow \text{Au(S}_2\text{O}_3)^{2-} + \text{Cu(NH}_3)^{3+} + 4\text{NH}_3$ | [153]     |
|                           | $\text{Ag} + 5\text{S}_2\text{O}_3^{2-} + \text{Cu(NH}_3)^{4+} \leftrightarrow \text{Ag(S}_2\text{O}_3)^{2-} + \text{Cu(NH}_3)^{3+} + 4\text{NH}_3$ |           |
| Cyanide leaching          | $4\text{Au} + 8\text{CN}^- + \text{O}_2 + 2\text{H}_2\text{O} \rightarrow 4\text{Au(CN)}_2^- + 4\text{OH}^-$    | [165]     |
|                           | $4\text{Ag} + 8\text{CN}^- + \text{O}_2 + 2\text{H}_2\text{O} \rightarrow 4\text{Ag(CN)}_2^- + 4\text{OH}^-$    |           |
| Inorganic acid leaching   | $2\text{M} + 2\text{H}_2\text{SO}_4 + \text{O}_2 \rightarrow 2\text{M}^{2+} + 2\text{SO}_4^{2-} + 2\text{H}_2\text{O}$ | [156,166,167] |
|                           | $3\text{M} + 8\text{HNO}_3 \rightarrow 3\text{M(NO}_3)^2_2 + 4\text{H}_2\text{O} + 2\text{NO(g)}$        |           |
|                           | $2\text{M} + 2\text{HCl} \rightarrow 2\text{MCl}_2 + 2\text{H}_2$ (g)                                  |           |
| Organic acid leaching     | $2\text{M} + 2\text{H}_2\text{O}_2 + 2\text{HCit}^{2^-} + \text{H}^+ \rightarrow \text{M}_2(\text{Cit})_2\text{OH}^{3^-} + \text{H}_2\text{O}$ | [168,169]|
|                           | $4\text{M} + 4\text{xL} + \text{xO}_2 \rightarrow 4\text{ML}_x + 2\text{xH}_2\text{O}$                   |           |
|                           | $\text{M} = \text{metal, Cit = citric acid, } x = \text{valence of metal ions, L = glycine anion}$      |           |
| Ferric leaching           | $2\text{Fe}^{3+} + \text{M} \rightarrow 2\text{Fe}^{2+} + \text{M}^{2+}$                               | [170]     |

Base Metal Leaching

E-waste contains a range of base metals that are of significant monetary interest. These include copper, iron, cobalt, nickel, zinc, tin, lead and aluminum. Although they are of lower value compared to precious metals, they are present in much larger quantities and account for most of the metal in e-waste. The estimated combined value of these metals in all e-waste in 2019 is over US $46 million. Therefore, a significant amount of research has focused on finding optimal leaching conditions for these metals.

An overview of leaching agents used in hydrometallurgy can be seen in Table 4. Strong inorganic acids, including sulfuric acid, hydrochloric acid and aqua regia are commonly investigated for the leaching of base metals from e-wastes [156,166,167]. Hydrochloric acid has the highest dissociation constant and excels at dissolving base metals [24,171]. However, neutralisation with sodium hydroxide to recover metal values after solubilisation produces sodium chloride, which complicates subsequent copper recovery through electrowinning [24]. Copper is one of the most valuable components in mid- and low-grade PCBs [56]. If leaching with hydrochloric acid significantly reduces copper recovery, the process could become uneconomical. Alternatively, sulfuric acid is a strong proton donor that is inexpensive and rapidly dissolves copper [24]. However, sulfuric acid can be corrosive to some reactor linings and requires elevated temperatures for leaching. The need for corrosion resistant lining in reactors would increase the initial capital cost, which needs to be considered when developing process flow sheets for e-waste leaching. Aqua regia has relatively quick reaction kinetics and high base metal yields, but is expensive and has low selectivity [24]. All of the above acids require neutralisation and can lead to adverse environmental impacts if not handled correctly [172]. Studies with organic acids, such as citric acid [160] and glycine [169] have shown some potential for e-waste processing. Other organic acids that have been studied include methanosulfonic acid [150] and oxalic acid [173].
Table 5. Overview of leaching agents used in hydrometallurgy as well as the process conditions.

| Leaching Process | Examples of Reagents | pH | Pulp Density (%) | Temperature (°C) | Leaching Period (Hours) | Metals Recovered (%) | Reference |
|------------------|----------------------|----|------------------|-----------------|------------------------|----------------------|-----------|
| Halogen leaching | Iodide (3%) + H$_2$O$_2$ (1%) | 7 | 15 | 35 | 4 | Au: 100 | [148] |
| | Bromine (0.77M) + Sodium Bromide (1.17 M) + HCl (2 M) | 10 | 5 | 23.5 | 10 | Au: 95.6 Cu: 97.9 Ag: 96.5 Ni: 95.2 | [149] |
| Thiourea leaching | Thiourea (34 g/L) + Fe$^{3+}$ (0.06%) | 1 | - | 25 | 2 | Au: 90 Ag: 50 | [151] |
| | Thiourea (12 g/L) + Fe$^{3+}$ (0.8%) | 1.5 | 10 | 25 | 1 | Au: 91.4 Ag: 80.2 | [152] |
| Thiosulfate leaching | Thiosulfate (0.2 M) + CuSO$_4$ (0.02 M) | 10 | 10 | 40 | 24 | Au: 95 Ag: 100 | [153] |
| | Cupric thiosulfate (0.14 M) + NH$_3$ (0.3 M) | 10–10.5 | 6.6 | 25 | 10 | Au: 98 Ag: 100 | [154] |
| Cyanide leaching | Cyanide (0.1 M) | 9–11 | 20 | 20 | 2 | Au: 95 Ag: 93 | [155] |
| Inorganic acid leaching | Nitric acid (5 M) | 4.87 | 6 | 30–70 | 2 | Cu: 99.9 Ag: 85 | [156] |
| | HCl acid (3.5 M) | - | 5 | 90 | 2 | Sn: 99.8 Pb: 99.9 | [157] |
| | Sulfuric acid (2 M) + H$_2$O$_2$ (0.1 M) | 1.4–1.7 | 10 | 50 | 3 | Cu: 46.3 Sn: 21.1 Zn: 51.1 | [158] |
| Organic acid leaching | Methanosulfonic acid (15%) + H$_2$O$_2$ (30%) | - | 25 | 80 | 2.5 | Au: 95 | [150] |
| | Na-citrate (0.5 M) + H$_2$O$_2$ (0.1 M) | 4.5 | 2 | 30 | 50 | Cu: 95 Fe: 90 Pb: 95 | [160] |
| | Ascorbic acid (1.25 M) | - | 2.5 | 70 | 0.33 | Co: 94.8 Li: 98.5 | [174] |
| | Oxalic acid (0.7 M) | - | 1 | 90 | 1 | Ga: 90.4 | [173] |
| Amino acid leaching | Glycine (30 g/L) + Cyanide (300 ppm) | 11 | 0.4 | 25 | 216 | Au: 92.1 Ag: 85.3 Cu: 99.1 Zn: 98.5 Pb: 89.8 | [169] |
| Chelating agents | DTPA (0.5 M) + H$_2$O$_2$ (0.9 M) | 9 | 50 | 50 | 108 | Cu: 97 Zn: 95 Ni: 95 | [175] |

Precious Metal Leaching

Following base metal extraction, the residue is further processed to recover precious metals [8]. Although precious metals are present in lower quantities, they are typically of a high grade and are of significant economic worth. The estimated value of gold, silver and platinum in all e-waste in 2019 globally is estimated to be over US $10 billion with a total weight of 1.4 kt [1]. The total value present in e-waste might be less than that of base metals, however, per ton these metals are significantly more valuable. This makes precious metals of high economic interest.
Traditionally, precious metals are extracted with cyanide [176]. Although cyanidation is effective, it has significant environmental impacts and has led to severe groundwater and river contamination [177,178]. As such, several substitutes have been investigated. These include thiourea, thiosulfate and halides [148,149,151–154].

Thiourea has been shown to be effective for gold extraction from ores as well as e-waste [152]. At low pH conditions, thiourea forms cationic complexes with gold resulting in high extraction yields (>90%) after base metal leaching [168,179]. It has been demonstrated that at a pulp density of 10% and in the presence of ferric iron as an oxidizing agent and at a pH of 1.5 it is possible to achieve high yields of both gold (91.4%) and silver (80.2%) from PCBs [152]. Despite its effectiveness, there are also some limitations to this process. Thiourea is a more expensive reagent compared to cyanide and requires a higher concentration in solution to achieve similar yields to those that can be achieved by cyanidation [180]. The thiourea leaching process is also more complex as the reagent is not stable and decomposes in alkaline environments [181]. However, thiosulfate leaching of gold ore has been employed at an industrial scale [8,182], and with further research in optimising leaching conditions, the process may prove to be an effective alternative to cyanidation for leaching gold from e-waste [179]. When taking into account the economic feasibility and environmental impacts, thiourea is one of the most promising alternatives to cyanide leaching [180].

Thiosulfate has high selectivity for gold, and is non-toxic and non-corrosive [24]. Both sodium thiosulfate and ammonia thiosulfate have been investigated for the extraction of gold and silver from PCBs [183,184]. Thiosulfate requires the addition of oxidising ions, such as Cu$^{2+}$ and Fe$^{2+}$, along with co-leaching agents such as ammonia or thiourea [185,186]. The solubilised metals form stable anionic complexes with ammonia, preventing the formation of additional oxides. Both sodium thiosulfate and ammonia thiosulfate are stable under alkaline conditions, the process can achieve high gold yields (>90%) [179] and approximately 60% of the oxidation product of thiosulfate, tetrathionate, will reduce back to thiosulfate under alkaline conditions. However if the pH is too high, thiosulfate is prone to disproportionation reactions [180]. The largest hurdle in thiosulfate application at an industrial scale is the cost [180]. Thiosulfate consumption is higher compared to cyanide leaching and the process is slower [154,187]. The solution needs to be kept under alkaline conditions and at a stable temperature to prevent the degradation of thiosulfate during the leaching process [176]. These factors reduce the economic feasibility of this reagent [180].

Halide leaching offers an effective alternative to cyanide leaching [148,149,176,188]. The most common halide leaching agents are iodide, bromide and chloride [8]. All three reagents form complexes with gold in both the monovalent (Au$^{1+}$) and trivalent (Au$^{3+}$) forms, depending on the leaching conditions [147]. The halide leaching rate of gold is high (>95%) [189], leaching is selective to gold and the lixiviants are generally non-toxic [190]. Chloride leaching has been shown to be effective in leaching gold from ore (98%) [191] as well as in leaching palladium (93%) [155] and silver (95.29%) [192] from PCBs. However, this process is still hindered by several technical challenges including the emission of toxic chlorine gas, the need for specialised corrosion-resistant reactors and the consumption of high volumes of reagents [16]. Of the halides, the use of iodide for leaching is the most promising as it offers quick leaching and high selectivity, while the leaching solutions are only mildly alkaline and are non-corrosive [180]. In addition, the gold iodine complex is the most stable amongst all the halide complexes, simplifying the recovery of gold [147]. However, iodide leaching consumes large amounts of reagent and iodine is expensive [180]. Bromine leaching has been shown to be effective in recovering gold from PCBs [149], however, it is less selective and requires special equipment to reduce health risks which somewhat restricts its industrial application [16].

The use of amino acids as a reagent for the leaching of base metals and precious metals has also been investigated [193–197]. Amino acids can effectively dissolve base and precious metals in alkaline environments, resulting in high yields. In Australia, glycine has recently been explored to extract base metals from PCBs as a greener alternative to
traditional leaching reagents. A combination of glycine and cyanide was able to extract 99.1% of copper, 92.1% of gold and 85.3% of silver [169]. Amino acids, such as glycine, are non-toxic, non-volatile, and low cost and can be generated through chemical or biological synthesis at an industrial scale [198].

Following hydrometallurgical leaching, the metals of interest are concentrated through solvent extraction, adsorption and/or ion exchange processes. Finally, metals are recovered from the solution through electrorefining (electrometallurgy) or chemical reduction processes [78,199].

Hydrometallurgical processing has the benefit of being exact, predictable, energy-efficient and easily controllable [9]. However, hydrometallurgical processing is relatively slow and time-consuming compared to pyrometallurgical processing [200]. Mechanical pre-treatment required for hydrometallurgical processing increases the overall cost and requires sophisticated infrastructure and skilled personnel, potentially limiting its use in developing nations [8,9]. The chemicals used in hydrometallurgical processing can be dangerous and have significant environmental impacts. For example, cyanide can cause water contamination, which can be a significant health risk to nearby inhabitants [155,177]. In addition, the costs of reagents can be high and can significantly reduce the profits from e-waste recycling [8].

Biohydrometallurgy

Biohydrometallurgy is a subset of hydrometallurgical processing that utilizes microorganisms, such as bacteria, archaea and fungi, to facilitate the extraction and recovery of metals from ores, concentrates and waste materials in an aqueous environment [201]. Industrial scale applications of biohydrometallurgy include bioleaching of ores [202,203], bio-oxidation of refractory sulfidic gold minerals [204] and treatment of water from mining and metallurgical operations [27,205,206]. In addition, biohydrometallurgy has been explored to recover valuable metals from mine wastes as well as consumer waste in an effort to move towards a circular economy [207–209]. Biohydrometallurgical processes are considered a green alternative with lower energy costs and environmental impacts when compared to traditional metallurgical processes [210].

Biohydrometallurgical processing utilises microbiially catalysed processes such as bioleaching, biooxidation, bioreduction, biofloitation, bioprecipitation, biosorption, biaccumulation and biodegradation [27]. These processes occur in nature and can be harnessed to promote the solubilisation and cycling of various metals and compounds under mineral processing conditions. Bioleaching utilises redoxolysis, acidolysis and/or complexolysis to dissolve metals from solid materials. Redoxolysis is based on biologically catalysed oxidation reduction processes to dissolve metals [166]. Acidolysis is the process of proton-promoted dissolution of metals by biogenic inorganic and organic acids [27]. In complexolysis metal dissolution is facilitated by complexation with biogenic reagents [27]. Examples of these processes are shown in Table 6.
The most common bioleaching processes involve the use of biogenic sulfuric acid and biogenic ferric iron generated by sulfur- and iron-oxidising microorganisms, respectively. These reagents have been used in laboratory scale trials to extract base metals from PCBs [162] and lithium-ion batteries [221] as well as gallium, copper and nickel from light-emitting diodes [222]. Previously, the toxicity of heavy metals and/or other components in e-waste has limited the potential application of one-step contact bioleaching of e-waste with iron and sulfur-oxidising microorganisms [223]. However, recent research has shown that bacteria can be gradually adapted to e-waste allowing one-step bioleaching, although leaching efficiency is still lower than what can be achieved through conventional leaching [212]. Non-contact leaching using biogenic ferric sulfate lixiviants has also been investigated for base metals bioleaching [162]. A recent study has shown that a combination

| Species Involved | Leaching Agent | Pulp Density (%) | pH  | Temperature (°C) | Total Leaching Time (h) | Metals Recovered (%) | Reference |
|------------------|----------------|-------------------|-----|------------------|-------------------------|----------------------|-----------|
| *Acidithiobacillus (A.) ferrooxidans* | Fe\(^{3+}\) + H\(_2\)SO\(_4\) | 1.5 | 2.25 | 35 | 72 | Cu: 96.8  
|  |  |  |  |  |  | Zn: 83.3  
|  |  |  |  |  |  | Al: 75.4 | [211] |
| *A. ferrooxidans* | Fe\(^{3+}\) + H\(_2\)SO\(_4\) | 1 | 1.2 | 35 | 48 | Cu: 86.2  
|  |  |  |  |  |  | Al: 100  
|  |  |  |  |  |  | Ni: 100  
|  |  |  |  |  |  | Zn: 100 | [162] |
| *Leptospirillum ferrphilum, Sulfobacillus benefaciens* | Fe\(^{3+}\) + H\(_2\)SO\(_4\) | 1 | 1.1 | 36 | 48 | Cu: 96  
|  |  |  |  |  |  | Al: 93  
|  |  |  |  |  |  | Ni: 85  
|  |  |  |  |  |  | Zn: 73 | [212] |
| Mixed culture of acidophilic bacteria | Fe\(^{3+}\) + H\(_2\)SO\(_4\) | 1.2 | 2 | 30 | 45 | Cu: 96.8  
|  |  |  |  |  |  | Al: 88.2  
|  |  |  |  |  |  | Zn: 91.6 | [213] |
| *Chromobacterium violaceum, Pseudomonas (P.) aeruginosa* | Cyanide | 1 | 7.2 | 30 | 168 | Au: 73 | [214] |
| *Chromobacterium violaceum* | Cyanide | 1.5 | 6.8 | 30 | 192 | Au: 11  
|  |  |  |  |  |  | Cu: 37 | [215] |
| *P. fluorescens, Ps. putida, A. ferrivorans, A. thiocyanidans* | Cyanide | 1 | 1.0–1.6 | 30 | 216 | Au: 44  
|  |  |  |  |  |  | Cu: 98.4 | [216] |
| *Aspergillus niger, Penicillium simplicissimum* | Organic acids | 0.1–0.5 | 6–7 | 30 | 504 | Cu: 65  
|  |  |  |  |  |  | Ni: 95  
|  |  |  |  |  |  | Zn: 95  
|  |  |  |  |  |  | Al: 95 | [217] |
| *Phanerochaete chrysosporium* | Organic acids + bio enzymes | 2 | 5 | 30 | 336 | Cu: 61 | [218] |
| *Aspergillus niger* | Organic acids | 0.1 | 5 | 30 | 792 | Cu: 71  
|  |  |  |  |  |  | Ni: 32  
|  |  |  |  |  |  | Zn: 79 | [219] |
| *Frankia casuarinae* | Organic acid + phosphatase enzymes | 0.2 | 7.4–8 | 28 | 720 | Cu: 94  
|  |  |  |  |  |  | Au: 75 | [220] |
| *Roseovarius (R.) tolerans, R. mucosus* | Triiodide + iodide | 1 | 7.2–8.8 | 30 | 240 | Au: 0.93  
|  |  |  |  |  |  | Au: 1.6 | [164] |

The overview of some of the microorganisms used in biohydrometallurgy along with the reagents generated and the process conditions.
of chemical thiourea and biogenic ferric iron is an effective combination for the extraction of gold and silver [224].

More recent work has explored the use of biogenic organic acids for e-waste leaching. Fungi such as *Phanerochaete chrysosporium* have been used to extract base metals such as copper using organic acids such as oxalic acid, gluconic acid and citric acid [218,225]. *Aspergillus niger* has been shown to leach not only base metals [219], but also to bioaccumulate gold and silver from solutions containing cyanide [226]. Microorganisms, such as *Glucobacter oxydan*, have also been shown to be capable of extracting rare earth elements (REE) from retorted phosphor powder derived from recycled fluorescent bulbs using biogenic gluconic acid [227]. In this study, leaching solutions with active microbial cells achieved higher yields than abiotic solutions with higher concentrations of organic acid, indicating that the presence of cells or their metabolites were important in the leaching process.

Cyanide leaching has long been used to recover gold from ores and, more recently, explored for e-waste. Microorganisms can also produce cyanide and cyanogenic microbes have been shown to be capable of leaching gold from PCBs [214,215]. However, without first removing the base metals from the PCB waste, the consumption of biogenic cyanide was high, and the efficiency of gold leaching was reduced. A more recent study showed that by first leaching the base metals with ferric iron and sulfuric acid and then using biogenic cyanide to leach the gold, higher yields are achievable, for example a yield of 44% [216] compared to the 13% previously reported [215]. However, even biogenic cyanide is still not considered environmentally friendly and biological lixiviants for gold leaching require further exploration.

One alternative biological leaching agent is iodide. Although previous hydrometallurgical studies have shown the effectiveness of iodide leaching, it was only recently suggested and validated by Australian researchers that iodide-oxidising microbes could be applied for gold leaching [204]. Kudpeng et al. [164] explored gold bioleaching with two iodide oxidising bacteria (*Roseovarius tolerans* and *Roseovarius mucosus*) from sulfidic ore concentrate and milled PCBs. However, yields obtained for PCBs were lower than those for ore concentrate, and additional process optimisation is required.

Reductive bioleaching with iron- and manganese-reducing bacteria has been explored for oxide ores and ocean ores [228], but does not appear to have been evaluated for e-wastes. However, biologically catalysed reductive processes have been utilised to produce thiosulfate for leaching gold and copper from e-waste. Hong and coworkers (2018) evaluated the use of sulfide reducing bacteria for the generation of thiosulfate in an integrated process that combines biological and chemical steps [229].

Phosphate solubilising microorganisms have been evaluated for bioleaching REE from phosphate ores [230], and this pathway has been investigated for the recycling of e-waste. Marappa and coworkers (2020) investigated the use of phosphate solubilising microorganisms (*Frankia* sp. DDNSF-01 and *Frankia casuarinae* DDNSF-02) for the bioleaching of PCBs. These species can generate organic acids and phosphatase enzymes that were capable of leaching 75% gold at a pulp density of 0.2% [220].

An emerging new field applicable to biohydrometallurgy is synthetic biology [27]. The application of microorganisms in biohydrometallurgy can be limited by the presence of inhibiting compounds found in the ore or wastes treated [223]. Synthetic biology, which is the design and construction of improved or novel biological systems using engineering principles, could provide the tools to overcome these limitations [231]. This includes engineering the microorganisms with resistance to various stresses such as high metal concentrations [232], high salt stress [233], and extreme temperature [234] as well as engineering the microorganism with improved metabolic pathways such as iron and sulfur oxidation [235]. This approach has already been proven to be an effective in improving gold bioleaching from electronic scrap with cyanogenic microorganisms [236]. An engineered strain of *Chromobacterium violaceum*, which produces and detoxifies cyanide, was engineered to contain an additional operon for cyanide production. The engineered strain exhibited
the highest cyanide production and correspondingly the highest gold recovery at 30% at a 0.5% w/v pulp density. This is a significant improvement on the wild strain which enabled markable recovery (11%) of gold. Although engineered microorganisms have not yet been applied at an industrial scale, mining companies as well as research institutions in the Oceanic region (e.g., CSIRO) have already shown interest in their potential application [27].

Biohydrometallurgy has already been practiced at industrial scale for processing low-grade ores and gold concentrates for several decades. However, it has only recently been explored for metal recovery from e-waste [27,237]. Although it faces similar limitations to hydrometallurgical treatment in being a slow process and requiring the pre-treatment of e-waste [9,238], it is considered to be more environmentally friendly than chemical leaching [147] and typically has low reagent costs [8]. Advances have been made in developing integrated process flow sheets with various biological and chemical unit processes [27]. Such integrated processes may have potential for recovering valuable resources, especially from complex wastes such as e-waste.

2.3.7. Technological Barriers Affecting the Recycling of E-Waste in Oceania

One of the technical barriers affecting the recycling of e-waste is the lack of knowledge in creating integrated recycling facilities [9]. E-waste has a high degree of heterogeneity and is difficult to characterize, hindering the identification of possible processing options and potential final products of processing [9]. Most research has approached e-waste recycling using the same technology used in the processing of natural ores. However, the behaviour of e-waste is much more complex, and as such, product-centric recycling is considered to be critical for efficient recycling of these materials [239].

To extract metals of interest, thermodynamic knowledge of multiple base and precious metals is required [9]. In the PIR, lack of relevant technical knowledge has been identified as one of the largest barriers [52]. However, in Australia and New Zealand, this is less of a barrier due to the increasing presence of e-waste recycling facilities [37], and technical expertise associated with mining and mineral processing, including pyrometallurgy, hydrometallurgy and biohydrometallurgy [9,27,50,197,240]. Multiple first stage recycling facilities exist in Australia, and the New Zealand company Mint Innovation is testing an innovative and first-of-its kind pilot biohydrometallurgy-based recycling facility for e-waste [34,47,237]. Australia also has potential infrastructure that could be adapted to processing e-waste to recover metals, including a copper smelter and refinery [55], and four aluminum smelters [241]. These facilities offer the opportunity to integrate e-waste recycling into existing processes with potentially only limited infrastructure changes [9], enabling Australia to become a regional e-waste recycling hub.

Since total e-waste collection in Oceania is still low [5], economy of scale is a barrier to the economic processing of e-wastes. Generally, pyrometallurgical facilities require large and consistent feedstock, and low volumes of highly variable e-waste feedstocks could impact process kinetics and economics [9]. However, as e-waste generation and collection continue to increase, this barrier will be less of a concern in the future [5]. Low volumes of waste also mean that there are significant opportunities to establish small-to-medium scale recycling facilities [237]. Mint innovation has recently raised sufficient capital to deploy their biorefinery in the greater Sydney area in Australia, with plans to process up to 3500 tons of e-waste per annum, demonstrating that small-scale facilities can overcome economies of scale.

2.3.8. The Importance and Challenges Associated with Flow Sheet Design for Recycling of Complex End-of-Life Materials

As discussed previously, PCBs have significant economic interest because of their high concentration of base metals and precious metals. However, there are other products, such as plastic, glass and pollutants, that potentially require downstream processing and integration into the existing economy. This complicates the comparison of various recycling methods. For example, hydrometallurgical treatment is often considered as being more environmentally friendly in comparison to pyrometallurgical treatment [24], because
hydrometallurgical processes typically operate at lower temperatures, are technologically simpler and often no gaseous emissions are produced that require special containment and processing [6]. However, when looking at the entire process, the comparison is less simple, especially when feedstocks comprise a complex mix of materials. Reuter (2013) suggests that a more comprehensive comparison should also consider the energy and exergy balances, economic considerations, the generation of different waste streams as well as the specific policy and legislation in place [242]. For example, hydrometallurgy often utilizes electrowinning to recover copper from the leach solution [6]. This process uses considerable energy, whereas smelting can reduce its external energy demand by using combustion energy from the organics present in e-waste [9]. In addition, it is possible to harness the waste heat generated by pyrometallurgical treatment and convert it into electricity for use in the process, reducing the environmental impact [243]. Pyrometallurgical processes can also be coupled with a series of hydrometallurgical downstream processes for the separation of metals [6].

Generally, hydrometallurgical and biohydrometallurgical processes do not release hazardous gasses, but these processes often produce large amounts of waste acid liquid that needs downstream purification, neutralisation and recycling [244]. In the literature, most hydrometallurgical and biohydrometallurgical studies are primarily designed to determine immediate process performance such as metal extraction rates and yields of the process, whereas the potential impacts associated with effluent treatment are largely neglected [6]. Determining how effluent or associated downstream treatment requirements may affect the applicability of hydrometallurgical and biohydrometallurgical processes for e-waste is difficult, given their lack of industrial integration compared to pyrometallurgical applications. The focus should therefore not be on the individual process. Rather, it seems more meaningful to evaluate specific packages of technologies involved in a process as a full process flow sheet at a local, regional scale [6]. To do so it is necessary to create a thorough process flow sheet that examines all the material inputs, tracks the material recovery throughout the process and factors in the downstream processing that may be required [245]. This would enable the entire process to be evaluated on a total efficiency basis, not purely based on recovery of material of interest. This will facilitate a better understanding of which processes might be suitable for a specific local region with distinct socio-economic, industrial and environmental characteristics [1].

2.4. Environmental Factors

The impact of e-waste on the environment has been well documented [246]. E-waste contains many hazardous compounds, including heavy metals such as lead, mercury and arsenic, in addition to POPs and BFRs [21,246]. Improper management of e-waste is the most common reason that e-waste leads to contamination of the environment. Examples includes open burning [247], dust released during mechanical treatment [248], crude recycling processes [249], open disposal [246], and illegal dumping [250]. This can cause air, soil and water contamination and bioaccumulation of contaminants in the food chain [246,251]. The human health effect of this contamination has also been documented [21]. This includes impacting thyroid function [252–255], lung function [256], reproductive health [257,258], growth [256,259] and mental health [260,261]. This is most common in countries without proper recycling processes or regulations, including India, China and Guana [246].

In Australia and New Zealand, environmental impacts from e-waste have not been monitored or tracked but can be less severe compared to other regions such as Africa. In Australia, this is likely a result of the combination of regulation schemes, such as the NTCRS, exporting of e-waste to licensed recyclers under the basal convention and proper landfilling, all of which reduce the negative impact of this waste [1]. In New Zealand, there is no regulatory e-waste management scheme in place, but controlled landfilling is enforced, and there have not been any cases of open burning of e-waste, the most common source of e-waste environmental impact. However, this does not mean that e-waste originating from these countries do not impact the environment at all. Under the Basel Convention, it
is illegal to transport e-waste to countries that do not have the facilities to safely recycle the waste [262]. However, this still occurs across the world, with an estimated 7–20% of global e-waste transported illegally in 2019 [1]. This is not limited to third world countries but also highly regulated regions such as the EU [263]. E-waste originating in Australia has been found in West Africa [264], China [265] and Thailand [266]. E-waste from New Zealand has also been documented in illegal dumping sites in South East Asia [267]. This untracked and unregulated e-waste would likely be improperly managed and result in detrimental environmental and health impacts [1,246].

In addition to the environmental impact of uncontrolled e-waste recycling, the decreased environmental impact of using recycled material over virgin material needs to be considered. Globally in 2019, 98 Mt of CO$_2$ was estimated to be released from inferior recycling of undocumented fridges and air conditioners [1]. In contrast, an estimated reduction of 15 Mt of CO$_2$ was achieved in 2019 due to reusing the metals and plastics in e-waste as secondary products. In Oceania, it is estimated that 1 Mt of CO$_2$ was released due to the recycling of undocumented e-waste in 2019. Although the amount of e-waste collected in Oceania is still very low, when taking into account the predicted increase in e-waste generated [5], as well as the predicted increase in demand for metals [268], this energy saving could become significant. These environmental impacts are an additional incentive to recycle e-waste [36,269].

In addition to the environmental impact of e-waste, it is also important to consider the environmental barriers to recycling. Specifically, the geographical barriers that hinder the transportation of e-waste. Oceania is characterised by largely decentralised populations [1]. For example, although Australia has a large landmass, it has a scattered population [9]. This decentralisation is also common in New Zealand and the PIR. E-waste, although valuable, can be bulky and not economic to transport [9]. A solution for this is city-based preprocessing facilities that can perform sorting, dismantling and shredding to reduce e-waste size and concentrate the metals of interest [9]. This would decrease the cost of transportation, but it requires a stable feedstock [8]. This can be difficult in the PIR, which has limited e-waste production [1]. In Australia and New Zealand, there is sufficient production, but the cost of labour can be a significant barrier in preprocessing [34,46]. However, technological advancement in preprocessing and changes in policy and legislation could make e-waste recycling more economically viable [9].

3. Conclusions

The generation of e-waste is a growing concern worldwide, with many governments and organisations such as the UN highlighting the need to recycle e-waste and the importance of government-enforced management [1,6]. Previously, it was not uncommon for e-waste to be transported to developing countries to avoid stringent hazardous waste disposal regulations in developed countries [6]. This transboundary movement to unregulated recycling facilities is now illegal, and the focus has shifted to recycling and reuse of these products. The raw material value of e-waste makes it a valuable commodity, often being referred to as an urban mine [1,58]. When viewed in combination with the adverse environmental impact stemming from unrecycled or unregulated recycling of e-waste, there is a strong incentive to recycle these products [246].

A significant amount of research has investigated a range of e-waste recycling methods such as pyrometallurgy, hydrometallurgy and biohydrometallurgy. Each of these methods have benefits and limitations. E-waste is a complex waste stream and political, legal, economic, technological and environmental factors affect the collection and recycling of this waste. These factors vary significantly from region to region and need to be considered in order to implement an effective e-waste recycling strategy.

It is therefore necessary to assess the suitability of these technologies in specific regions and recognise the factors that can influence the efficiency and economic feasibility of processes. For example, pyrometallurgical treatment of e-waste is efficient and capable of processing large volumes of e-waste annually [56]. However, it requires complex
infrastructure and a consistent feedstock [9]. Therefore it is less suitable for regions that do not have an existing pyrometallurgical industry into which e-waste processing can be integrated as the local economy may not be able to support the high initial capital investment [6]. In addition, decentralised regions or regions with low populations may struggle to provide sufficient feedstock for such facilities. In order to improve e-waste management globally the attention should be shifted to developing a recycling method tailored to the specific region in which the technology is to be implemented. This would account for the unique variables of that region and optimise the collection and recycling of e-waste accordingly.

This should include the enforcement of clear legislative frameworks to ensure that sufficient e-waste is collected for recycling [244]. These regulations, such as EPR, can be established and adopted by the local governments on the basis that they provide benefits for the local economy and all stakeholders [34,270]. The adoption of these regulations could help offset the cost of proper e-waste collection and recycling. With sound regulations in place, the development of a process flow sheet that is specific to the local region would become possible. For example, smaller, less densely populated regions may benefit more from hydrometallurgical or biohydrometallurgical processing due to the smaller volume of e-waste that in needed for these processing facilities to be viable [6]. This could include regions such as Oceania, which has a largely decentralised population and lower total e-waste production compared to other countries. Australia has an opportunity to become an e-waste processing hub for the region if the proper processes and infrastructure are in place. It already has some regulation in place that could be expanded upon. In addition, it has technical experience in the field of pyrometallurgy as well as some infrastructure that could be expanded upon to process e-waste. Currently, no end-stage e-waste recycling processes are carried out in Australia. The implementation of a proper process flowsheet that accounts for the specific limitations and enablers for the region would offer the opportunity for local economic growth as well as reducing the environmental impact of this hazardous waste. In doing so, it could set the standard for the region as well as be an example of overcoming the pressing challenges associated with e-waste globally.

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