Annotating Emotion in Meetings

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Abstract
We present the results of two trials testing procedures for the annotation of emotion and mental state of the AMI corpus. The first procedure is an adaptation of the FeelTrace method, focusing on a continuous labelling of emotion dimensions. The second method is centered around more discrete labeling of segments using categorical labels. The results reported are promising for this hard task.

1. Introduction
In the context of the European AMI project, “Augmented Multiparty Interaction” more than one hundred hours of video and audio data have been collected of groups of four people engaged in a design meeting. The collection of meetings is being annotated on several layers, ranging from speech transcripts to emotion annotation. Other layers that are being annotated are: named entities, meeting actions, topic segmentation, person location, focus of attention of the participants, dialogue acts, addressees of the dialogue acts, individual acts, head and hand gestures, and posture shifts.

The main purpose of this data collection within the AMI project is to train, through machine learning techniques, automatic recognizers and interpreters of the data that would be able to deliver automatic meta-data which can be used in browsing and retrieval of new recordings. Introducing meta-data on various levels should allow for semantic access to the recordings of multi-party meetings. Besides this technological goal, the data collection will also be useful for the social sciences, particularly for the study of small group interactions.

One of the annotation layers that was envisaged for the data at the start of the project was the “emotion” layer. It was assumed that the meeting data would be interesting for training recognition algorithms for facial expressions and vocal correlates of the emotions expressed. This in turn, would be useful for browsing and retrieval. For instance, hot-spot, conflicts, and strong differences of opinion might be spotted in this way.

We have been defining and testing annotation schemes for emotional dimensions. In this paper, we will describe two procedures that have been tried out and the results on the agreement between annotators. In Section 2, we present the results for the FeelTrace analysis. The AMI procedure is presented in Section 3. followed by the agreement results in Section 4.

2. FeelTrace Trials
For the first trial we adapted the procedure for emotion annotation developed in Belfast. This consists of two parts, one is tracing the emotional state of a participant continuously on two dimensions, arousal and valence, and second, choosing one or two emotion categories from a list of about 20 emotion words (with the option to add a new category when this was more appropriate). In the trial, we only experimented with the first part. We used the FeelTrace program developed in Belfast (Douglas-Cowie et al., 2000). This will play a video and or audio recording and the annotators move the mouse within a circle to mark the arousal and valence levels.

Figure 1: FeelTrace of 2 annotators on the same segment.

In the initial trial, we used six ten minute segments. We had ten annotators annotate two or more of these segments. Two of the segments were annotated by each of the ten annotators. Table 1 presents some agreement results on this data. The rows marked Quadrant, Activation and Evaluation present the average and best pairwise agreement on three discretized versions of the traces (a four-quadrant version, a passive/active interpretation and a positive/negative interpretation). To account for relative offsets between annotators (e.g. one annotator having a higher threshold for marking something active) we also included three rows marked r-Quadrant, r-Activation and r-Evaluation, which present the same agreement values calculated after recentering each annotation so its average value will fall in the origin of the emotion space.

The average agreement scores are very low, even for these extremely simplified interpretations. The average agreement values for the centered interpretations are consistently higher, which suggest that the annotators do indeed have different ‘baseline’ interpretations of the dimensions. Differences between annotators can be substantial. Figure 1 shows a difference between two annotators on the same segment. There are a few segments and annotator
Table 1: Agreement on FeelTrace Procedure, pairwise comparison

| Quadrant        | Average | Best |
|-----------------|---------|------|
| Quadrant        | 0.09    | 0.68 |
| r-Quadrant      | 0.13    | 0.45 |
| Activation      | 0.12    | 0.80 |
| r-Activation    | 0.18    | 0.79 |
| Evaluation      | 0.07    | 0.69 |
| r-Evaluation    | 0.18    | 0.78 |

There are many reasons that can explain the poor results. The training of the annotators might not have been sufficient, for one. Secondly, the annotators had to trace the clips (10 minutes) in one go. There is an inevitable delay between noticing a change in the mental state of the participant, interpreting this change and moving the pointer around. These lags are different for each annotator. Such problems may be remedied by adjusting the details of how the FeelTrace procedure is executed.

However, the major problem with using the method for the AMI data seems to be that most of the changes in the mental state of participants that one can observe do not relate to the two emotional dimensions that are captured by the FeelTrace procedure. The major mental states that are identified relate to cognitive processing or expressions of propositional attitudes: “concerned”, “interested”, “doubting”, “distracted”, “uncertain” are more relevant terms for this kind of data.

For the second procedure that has been tried out we have focused on selecting appropriate verbal labels and have made the procedure more discrete in several other ways. The procedure and the results are presented in the next section.

### 3. AMI Procedure

The instructions for the annotator and the whole new procedure were developed after a number of sessions in which the developers of the scheme (i.e. the authors of this paper) watched and analysed several meetings together and individually; trying to achieve a consensus agreement on segmentation and labelling. For each annotation assignment, annotators watch the video recordings of a meeting. They have a choice as to which viewpoints they want to watch. In particular, there are close-up recordings available for every single participant along with several overview videos that allow one to see the behavior of the participant in context of the other participants. There are videos that show the pairs of meeting participants sitting at the same side of the tables and a video track, shot from the side that shows all participants. The close-up recording is generally used for the annotation of mental state, often accompanied by an overview video that provides more information about the context. The annotators can choose which videos they have open for inspection. The annotation task consists of two parts: first, defining “cuts” (segmentation points) in the video of a person at places where a distinctive change in the mental state of this person occurs, and second, to fill in a form that describes each segment that is thus created. Figure 2 shows the video and audio controls and Figure 3 shows the annotation controls.

![Figure 2: FeelTrace of 2 annotators on the same segment.](image-url)

The basis of the annotation process is marking up changes in the mental state of the participant in a video. These define the segments for which labels are defined. There are two types of change that we want the annotators to take note of and that consequently should lead to the creation of a segment boundary: a change in mental state type and a clear change in the intensity of the mental state. Being amused, annoyed, angry, happy or relaxed are examples of mental state types.

Typically the changes in mental states have longer or shorter fade-ins and fade-outs. A look of surprise may arise suddenly and disappear quickly, whereas amusement might start with a slight pulling up of the corners of the mouth (almost unnoticeable) that gradually builds into a complete smile and then slowly dissipates again. A clear change in the intensity of a mental state can be observed for example when somebody has been looking vaguely annoyed for a while, and suddenly the person starts to look extremely annoyed and frustrated. In this example, the annotator is asked to place a segment boundary when the intensity level starts to increase. The segment to the left of that boundary receives a type description “annoyed” with a relatively low intensity, and the segment to the right of the boundary a
type description “annoyed” with the highest intensity value.

After a segment has been identified. The annotator is asked
to fill out the form, indicating whether the segment is neu-
tral or not. Also the intensity, polarity and quality of the
mental state observed. The intensity is rated on a three-
point scale: (1) low intensity, (2) medium intensity and (3)
high intensity. A neutral mental state will automatically re-
ceive the intensity level 0. The polarity (or evaluation or
valence) can be marked as either positive, negative or neu-
tral.

The following categories can be ticked on the form that
the annotators use: Curious (interested, attentive, focused),
Amused (cheerful, joking), Distracted (inattentive), Bored,
Confused (puzzled), Uncertain (hesitant), Surprised, Fru-
strated (annoyed), Decisive (certain, confident), Disbe-
lieving (sceptis, doubt), Dominant (challenging), Defensive
(apologetic), Supportive. These labels arose from group-
ing together several labels that were suggested in pre-trials.
The annotator can choose more than one label or add a new
label anytime, when he or she feels this is more appropriate.

This procedure has been tried out with six annotators on
several fragments of the data. The agreement scores that
are discussed in the next section are based on the annota-
tion of three of these annotators of one meeting partici-
pant in a complete meeting (lasting about 30 minutes). The
annotations have been produced using an annotation GUI
((Reidsma et al., 2005)) developed with middleware com-
ponents from the NXT API, which yields the data in a stan-
dard standoff XML format (Carletta et al., 2003).

4. Agreement

4.1. Approach

We used two different approaches to analyse the quality of
the annotations created with the new AMI procedure. The
first approach consists of discretizing the time-line, and cal-
culating kappa and alpha using discretized time spans as
units. This method is fairly standard. However, it has cer-
tain drawbacks in what it can tell us about the data. The pro-
cedure does not compensate for differences in the length of
segments. If two annotators agree on most segments but the
one segment they disagree on is much longer than the other
segments this has a negative influence on the agreement
value. However, in some cases recognizing smaller frag-
ments might be valued as more important than disagreeing
on longer stretches. Also, two annotators might differ in
the exact segmentation. These differences in timing may be
considered less important than the fact that the annotators
did label something similar at approximately the same time.
These two reasons are pertinent for our annotation proce-
dure, where the exact segmentation is of less importance
and fuzzy to begin with and where short segments are as
important as long segments. To give a concrete example, in
the corpus we are annotating, we find many long stretches
of neutral values interrupted by semi-long amused stretches
and brief segments of ‘surprise’ values. The fact that an an-
notator misses a short surprise stretch might weigh heavier
than the fact that he or she agreed on a long neutral stretch.
To give us more insight in the kinds of differences between
annotators, we have developed an extra method of compar-
ison in which we try to align the various segments. The
alignment results give an indication of how well the anno-
tators agree on segments, but ignoring details in length. The
alignment procedure is adapted from (Kuper et al., 2003).
The position and the length of segments are 2 variables that
are used in the calculation of the alignment. The label does
not play a role. This will show how annotators agree on
the fact that some change occurs but disagree on the precise
timing and possibly on the kind of change. Such an analysis
may reveal particular characteristics of the data (ambiguity)
or a problem with the interpretation of the labels used. This
will be presented in more detail in 4.4.. First we discuss the
agreement results on time span.

4.2. Agreement on Time spans

When one looks at the overall pairwise agreement on time
span, i.e. how much of the time do annotators agree, the
results range between 0.061 and 0.443 on Alpha and 0.081
and 0.416 on Kappa Krippendorff\(^1\). It is immediately obvi-
ous from Table 2 that the results between annotators B and
C are far better than between each of these annotators and
annotator A.

The different style of annotation of annotator A becomes
obvious when one looks at the label distributions.

4.3. Label Distributions

The following tables show the label distribution for each of
the three annotators. The following abbreviations are

\(^1\)See: http://www.asc.upenn.edu/usr/krippendorff/webreliability2.pdf.
Table 2: Pairwise Agreement

| A - B | α  | k  |
|-------|----|----|
| B - C | 0.443 | 0.416 |
| A - C | 0.061 | 0.055 |

The table shows, for the annotators B and C, a preponderance of the labels neutral. amused comes second. None of the other labels get more than 5%. The figures for A are different. In this case, decisive is the label that is applied most of the time. Over 50% of the data is marked with this label, possibly in combination with others. Only about 20% of the time are the labels neutral or amused applied.

4.4. Agreement on Alignment

Figures 4 and 5 visualise the alignment of a few fragments of the annotation. These provide us with more information about the nature of the agreements and disagreements between annotators and the confusion between labels.

Figure 4 shows a 15 sec extract (13:26-13:40) from the visualisation of the alignment of annotators A (top) and B (bottom). Both annotators have identified 4 segments in this fragment. They agree on the labels for the second and third segment (amusement) and on the intensity, but not on the timing. Whereas annotator B labels the first and the final segment as neutral, annotator A considers the first to be dominant and the final segment a combination of dominant and neutral. The differences in agreement are partly a result of a difference of opinion on labeling and partly on timing.

When one looks at the time-span alignment only about
20 percent of the fragment shows agreement (the portion amusement of A that coincides with that of B). The alignment, however, provides us with interesting observations on other elements on which annotators agree, for instance, the fact that the fragment is more or less segmented in a similar way. It also provides us with information about the disagreement in timing. Apparently there is much more disagreement on determining the onset of amusement than on determining the end of amusement episodes (this is collaborated by looking at other instances). One consequence of such an analysis might be that the instructions for annotation will be reconsidered for such cases.

Figure 5 shows about one and a half minute of aligned visualisations (3:13-4:50) of the annotations of annotators C (top) and B (bottom). In this fragment annotator B often applies the label uncertain where C chooses neutral. There are many interesting things to point out in this figure. In the segment marked with the number 5, for instance, there is a difference in labeling of dominant (C) and amused (B). A close analysis of this data leads us to a better understanding of the nature of the data we are dealing with.

Table 6 shows how much of the annotations could be aligned (roughly half for both annotators) and the agreement values on this data.

|                  | α    | κ    |
|------------------|------|------|
| Percentage matched for B | 0.497 |      |
| Percentage matched for C  | 0.521 |      |
| Alpha:                    | 0.646 |      |
| Kappa:                   | 0.586 |      |

Table 6: Alignment report: amount of successful alignment, kappa and alpha for B vs C

4.5. Labelset reduction

One might wonder whether the label set that is chosen cannot be improved upon. Possibly some labels are misinterpreted or cover more or less the same phenomena. The distinction between some of the labels is not always obvious. For instance, in a meeting paying attention is more or less neutral behavior. The label curious was intended to cover cases where a person pays special attention. The labels distracted and bored cover phenomena that are closely related causally. We have conflated some of these labels and looked again at the agreement values. For the results presented in Table 7 we also conflated the labels confused, uncertain and decisive, disbelief, dominant.

Conflation of these labels has a slight positive effect on the agreement values for both time span and alignment agreement, as one would expect.

Table 7 shows how much of the annotation of the first annotator of the pair is aligned with the other annotator and how much of the annotation of the second annotator is aligned.

|                  | α    | κ    | % X- | % Y |
|------------------|------|------|------|------|
| A - B            | 0.376| 0.376| 0.777| 0.868|
| B - C            | 0.723| 0.616| 0.759| 0.674|
| A - C            | 0.402| 0.282| 0.565| 0.795|

Table 7: Time span agreement with conflated labels

When one conflates all the labels except amused one gets an indication of the agreement on positive versus negative emotions (see Tables 9 and 10).

|                  | α    | κ    |
|------------------|------|------|
| A-B              | 0.553| 0.334|
| B-C              | 0.529| 0.496|
| A-C              | 0.432| 0.236|

Table 9: Time span agreement amused - other

Looking at the differences between different ways to conflate the labels can lead to a more consistent scheme. Conflating labels that have high confusion values might be considered if the differences between the labels is not very big semantically speaking and can be ignored for practical purposes.

5. Discussion

Several corpora with emotion annotations have become available ((Craggs and McGee Wood, 2004), (Devillers et al., 2005), (Laskowski and Burger, 2005), (Steidl et al., 2005), to name a few). From the various labeling schemes that have been proposed it appears that the appropriate labels one identifies are often specific to the kind of data one encounters; ranging from pure emotion labels to labels that are concerned with emotion-related and other mental states as in our case.

In general, the reliability of annotations is not very high, showing the problems with interpreting behaviors that reveal these unobservable states.

Laskowski and Burger ((Laskowski and Burger, 2005)) present an annotation scheme for labeling emotions and emotion-related phenomena in meetings. They have compared different types of meetings and tentatively conclude that meetings of the type project and work contain more neutral utterances than the other types of meetings they distinguish (discussion, game, chat). Our findings confirm the relative preponderance of neutral states in more formal kinds of meetings.
One of the labeling schemes Laskowski and Burger propose is a two-tier scheme distinguishing descriptions of behavior from descriptions of feeling. The latter is analysed in terms of valence: positive, negative and neutral. The labels for behavior include items such as expressing discontent, attempt to amuse, expressing disagreement, doubt, etcetera.

To an important extent these labels are comparable with the mental state labels that we have introduced. It would be an interesting exercise to annotate part of the AMI corpus with the scheme proposed by Laskowski and Burger to look for further correlations.

The pairwise interlabeler agreement $\kappa$ ranges from .43 to .63.

Craggs and Wood (Craggs and McGee Wood, 2004) also present results of assessing an annotation scheme for emotion. Their scheme is applied to utterances from a dialogue. They propose three different categorical schemes that differ in the level of granularity. The coarsest scheme contains the labels happiness, sadness, worry, hope, surprise while the finest scheme includes labels such as affection, dislike, misery. For each scheme about 11 annotators annotated a dialogue of 52 utterances. Reliability of the scheme was measured by Krippendorff’s Alpha. The results for fine, medium and coarse grained were, 0.329, 0.438 and 0.443, respectively.

### 6. Conclusion

The agreement values we get with the current AMI procedure are similar to the agreement values on emotion-related annotations by others. Based on the analysis of the current results of the annotations the scheme will be further revised before starting to be applied to a larger portion of the corpus. The kinds of analyses that we have discussed in this paper, notably the alignment procedure, has been very useful in that way.

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