Quantification of tree fine roots by real-time PCR

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Abstract
Aims Tree roots contribute large quantities of biomass in forests and are important drivers of different ecosystem processes. However, estimation of root biomass remains a challenge. We have developed a method to quantify fine root biomass of trees, tested on Pinus sylvestris L. and Betula sp. in soils in natural environment, by applying specific qPCR primers to soil DNA extracts.

Methods We first validated the molecular probes in the laboratory by constructing regression equations among known root biomass in soil and the number of gene copies obtained by qPCR. Then, to test the applicability of the method in an ecosystem setting and because Pinus and Betula are important components of boreal forests after wildfire, we quantified fine root biomass from these trees in soils from forests with different degrees of tree mortality after wildfire.

Results The new primers specifically amplified ITS (Internal Transcribed Spacer) markers from DNA extracted from fine roots of Pinus and Betula, and regression equations allowed us to calculate root biomass in soil from the number of gene copies obtained by qPCR. Root biomass of Pinus correlated positively with fire-induced canopy mortality, confirming the adequacy of the method. The biomass of Betula roots in soil did not differ across the fire severity gradient due to an overall low and stochastic presence of birch, and did not relate to the establishment of new birch seedlings.

Conclusions This study shows that DNA-based qPCR methods can be used for rapid, quantitative and species-specific analysis of tree root biomass in natural forest ecosystems.

Keywords Pinus sylvestris · Betula · qPCR · Root biomass · Fire severity
Introduction

Tree roots are major contributors to the total biomass of forests, and an important fraction of carbon (C) assimilated by plants through photosynthesis is relocated to roots and their symbionts (McCormack et al. 2015). For example, in boreal forest, C accumulating below ground is primarily originating from root-derived sources (Clemmensen et al. 2013; Kyaschenko et al. 2018). Although the production and biomass of tree roots are important drivers of various ecosystem processes, quantitative knowledge about roots is much more limited than for aboveground constituents of trees (Yuan and Chen 2010). This lack of information can partly be ascribed to methodological challenges in estimation of root biomass and production (Makkonen and Helmisaari 1999).

There is an array of different methods to study roots, but no consensus on how to best estimate root biomass and production (Addo-Danso et al. 2016). Most of the traditional methods, such as soil cores, rhizotrons and ingrowth-cores, are time consuming and limited by low accuracy and precision (Haling et al. 2011). In the last decade, DNA-based techniques have been implemented to identify roots of various plant species (Jones et al. 2011), and real-time PCR (qPCR) has been used to assess species diversity of roots in mixed samples (Mommer et al. 2008; Randall et al. 2014; Zeng et al. 2015). However, because root extraction is labour intensive, Riley et al. (2010) proposed a method to quantify roots directly in soil samples through assessing DNA extracted from soil, using specific qPCR probes. Quantification of roots by qPCR has previously been applied in agricultural soils in greenhouse experiments (Riley et al. 2010; Haling et al. 2011), and there is to date no understanding of how applicable this method is for assessing root biomass on an area basis in natural ecosystems.

Material and Method

Design and validation of specific primers for Pinus and Betula

Specific primers for Pinus sylvestris were designed to amplify a fragment of the ITS region of the rRNA encoding operon (Table 1). Multiple alignments of ITS sequences from different Pinaceae and Betulaceae species (obtained from the NCBI database) was conducted (MultAlin software) and different conserved regions were selected as targets for primers Fig. S1 (Online Resource). The primers were validated in “Multiprimer” (www.thermoscientificbimultiprimer ), checking for dimer formation and acceptable melting temperatures. To assess specificity, the oligos were tested in silico by blasting against the NCBI GenBank database.

Further specificity validation and determination of ITS copies to biomass conversion factors were carried out as follows. In September 2017, fine roots of different P. sylvestris trees (<2 mm in diameter) from a monodominant stand and 10 soil cores (3 cm in diameter) from a Picea abies (also within Pinaceae) dominated forest were collected near Uppsala, Sweden. In
May 2018, fine roots of different Betula sp. trees and 10 soil cores under Alnus glutinosa (also within Betulaceae) were also collected. Fine roots were collected by tracking main roots attached to the trees. Additionally, as an extra negative control for the specificity tests, replicated soil samples from a wheat field (free of tree roots) were sampled (Hamnér et al. 2017). The roots were gently washed with tap water to remove soil particles. Roots and soil samples were kept at −20 °C and then freeze-dried and ball milled. Weighted aliquots of Pinus roots were mixed into P. abies soil (as a pine-free background to verify specificity), and Betula aliquots were mixed into A. glutinosa soil (as a birch-free background) (Table S1, online resource). Different amount of roots were mixed with soil to prepare standards for root quantification in soil samples, with dry weight root/soil ratios ranging from 1:1000 to 1:10 (Table S1).

To obtain ITS amplicons for constructing plasmid standard curves, genomic DNA from 250 mg of Pinus or Betula roots was extracted by the NucleoSpin Soil Genomic DNA extraction kit (Macherey-Nagel, Düren, Germany). PCR amplification of ITS markers was conducted in 50 μl reactions containing 2.5 ng of genomic DNA, polymerase buffer (ThermoFisher), 0.75 mM MgCl₂, 0.2 mM of dNTPs, 0.4 μM of forward and reverse primers (Table 1) and 0.025 U μl⁻¹ of DreamTaq polymerase enzyme (ThermoFisher). The PCR conditions were as follows: 94 °C for 5 min, followed by 35 cycles of 94 °C for 30 s, 58 °C for 30 s and 72 °C for 30 s, with a final step of 72 °C for 7 min. To construct standards for qPCR quantification, purified PCR products from Pinus and Betula roots were cloned into chemically competent Escherichia coli One-Shot® TOP10, using TOPO TA cloning® (Invitrogen, Carlsbad, CA, USA) according to the manufacturer’s protocols. The plasmids were serially diluted to construct qPCR standard curves.

Real-time PCRs were performed in a Biorad iQ5 real-time PCR detector system (Bio-Rad, Richmond, CA, USA) in a total reaction volume of 20 μl. In the case of Pinus, the reaction contained EvaGreen qPCR Master Mix (Bio-Rad, USA); 250 nM of ITSp_F primer, 500 nM of ITSp_R primer, and 5 pg of DNA template. In the case of Betula, the mixture contained EvaGreen qPCR Master Mix (Bio-Rad, USA); 750 nM of ITSb_F primer, 250 nM of ITSb_R primer and 5 pg of DNA template. Primers and annealing temperatures were optimised for each tree species based on 9 combinations of three different primers concentrations in temperature gradients. The optimized amplification conditions for pine roots were: 95 °C for 30 s, followed by 40 cycles of 95 °C for 5 s, and 56 °C for 34 s; and for birch roots: 95 °C for 30 s, followed by 40 cycles of 95 °C for 5 s, and 55 °C for 34 s. Negative controls were included.

Genomic DNA was extracted from 2 ml of the Picea or Alnus soils (as negative controls) as well as from the soil-roots mixtures, following the extraction protocol of Clemmensen et al. (2016). DNA was subjected to qPCR following the optimized conditions used for roots. Three technical replicates were run for each dilution of the DNA plasmid standard curve and for each root-soil sample. Standard curves of root mass (mg) versus ITS copy numbers were established (Fig. 1). Inhibition tests of reactions containing soil-derived DNA were performed by adding a known amount of plasmid DNA to each sample or to blanks containing water and amplifying with M13 primers (targeting primer sites in the plasmid) following the same PCR conditions as above. Inhibition was considered significant when the Ct value (the cycle threshold defined as the cycle number at which the log-linear phase could be distinguished from the background) of a sample spiked with plasmid was >0.5 log units higher than that of plasmid in water.

**Table 1** Designed primers targeting the ITS region of Pinus sylvestris and Betula sp.

| Species       | Primer name | Primer sequence (5′–3′) | Amplicon length |
|---------------|-------------|-------------------------|-----------------|
| Pinus sylvestris L. | ITSp_F | CGTCGCATCCCATTTAAAC | 112 bp |
|               | ITSp_R | CATCCAAAGGGGACAGATCA  |                 |
| Betula sp.    | ITSb_F    | ATGCATGGTGTTGCGCTAAAG | 98 bp |
|               | ITSb_R    | TCGCTAGCAGCACAGCAG    |                 |

Study area and soil sampling

To test the applicability of the method for forest soils, we quantified tree root biomass in soil collected from each
of 32 pine dominated forest stands in the Västmanland county, South-Central Sweden (N 59° 53′ 44″, E 16° 11′ 27″), representing a gradient in fire severity and mortality in the tree canopy.

Twenty-five of the stands were affected by a fire in 2014, while 7 of the stands escaped the fire. Prior to the fire all sites were dominated by *P. sylvestris* with scattered *P. abies* and *Betula* sp., and an understory vegetation dominated by ericaceous dwarf shrubs (*Vaccinium vitis-idaea* L., *V. uliginosum* L. and *Calluna vulgaris* (L.) Hull) and mosses (mainly *Pleurozium schreberi* (B.) Mitt.). All forest sites had undergone first-thinning operations after clearcutting (age between 40 and 60 years), are located on similar topography and are situated within an area covering approximately 78 km², separated from each other by a minimum distance of 190 m. The soil is classified as a spodosol developed in glacial granitic till.

In May 2016, we collected 25 soil cores (3 cm in diameter) from the organic horizon in each stand. Cores were collected at one-meter intervals within a 20 × 20 m grid of each site (800 soil cores in total). Directly after sampling, all green plant parts and mineral soil were removed from the core by hand or using a knife and the entire depth of the organic horizon was retained. Soil cores were pooled, resulting in one composite sample per stand (n = 32), and kept at −20 °C until processed (mineral soils were also pooled but not used further in this study). Frozen samples were homogenized, freeze-dried and ball-milled. DNA was extracted from the finely powdered soil, and three replicates of each extract were amplified by qPCR following the procedures explained above. The root mass concentration of *Pinus* and *Betula* was estimated using the equations presented in Fig. 1a and Fig. 1b, respectively, and averaged estimates were further converted to an area basis (g of roots m⁻²), accounting for the total sampling area and dry mass of the 25 soil cores. The experimental procedures are presented in Fig. S2 (Online Resource).

In order to test the relationship between tree root biomass and aboveground presence of trees, a 10 m radius plot was established in the centre of each of the burnt stands. Within this plot, the proportion of fire-induced mortality of pine and birch trees was recorded (percentage of alive trees from the total number of trees). In addition, the presence of pine and birch seedlings was scored as the frequency (presence/absence) in 10 × 10 cm subplots in a grid of 0.25 m² randomly located within the larger radius plot, with seedling cover expressed as the average frequency of 8 assessed grids within each centre plot. The proportion of adult birch trees and the cover of pine seedling were not used in further analyses because of low numbers (data not shown). Additionally, we recorded the presence of post-fire vegetation. We used Pearson correlation coefficient analysis to test for the correlation between tree root biomass of *Pinus* and the survival of tree canopies and between tree root biomass of *Betula* and the frequency of new birch seedlings after wildfire.

**Results**

Validation of specific primers for *Pinus* and *Betula*

Standard curves were generated from plasmids containing ITS PCR products – *Pinus*: \( R^2 = 0.995 \), PCR efficiency = 98.1%; *Betula*: \( R^2 = 0.999 \), PCR efficiency = 101.2%. 

![Fig. 1](https://example.com/fig1.png)

Fig. 1  Linear relation (mean ± S.E.) between the known mass of (a) *Pinus sylvestris* roots and (b) *Betula* sp. roots in soil (mg) and the number of ITS copies obtained by qPCR in triplicates. Different amounts of roots were mixed with soil to obtain these standards for root quantification in soil samples based on soil DNA extraction (Table S1).
To check for genus-level specificity of the qPCR assay, lack of amplification was confirmed in soil samples from under *Picea* (as a negative control for *Pinus*) or from soil under *Alnus* trees (as a negative control for *Betula*). Soil samples free from roots of the target species showed similar Ct values as water blanks, and significantly higher Ct values (i.e. lower starting quantity) than the mixtures of soil with the lowest amount of roots (1/1000 roots to soil) (*Pinus* t test: $p < 0.001$; *Betula* t test: $p = 0.009$).

We confirmed a positive linear relationship ($R^2 = 0.991$ for *Pinus*; $R^2 = 0.999$ for *Betula*) between the ITS copy numbers obtained by qPCR and the mg of roots in extracted soil mixed with known amounts of roots (Fig. 1a, b). Regression equations allowed us to calculate root mass (mg of roots) from the number of ITS copies obtained by qPCR, and, in turn, infered from Ct values.

Field study

The two pairs of primers successfully amplified *Pinus* and *Betula* root DNA from all soil samples in each of the 32 stands without significant PCR inhibition. The average pine root biomass in the unburned plots, representative of grown forests, was $130 \pm 44$ g m$^{-2}$ and varied from 0 to 19 g m$^{-2}$ in the burned plots (Fig. 2), depending on tree mortality (Fig. 3). Estimated pine root biomass positively correlated with the survival of pine canopies (Pearson correlation: $r = 0.851$; $P < 0.001$). Root biomass of birch was $17 \pm 3$ g m$^{-2}$ in the unburned plots (Fig. 2), and varied from 4 to 39 g of roots per m$^{-2}$ in burned plots with no statistically significant correlation with the frequency of new birch seedlings (Pearson correlation: $r = 0.087$; $P = 0.686$) (Figs. 2 and 3).

Discussion

Our work is the first to demonstrate that DNA-based qPCR methods can be used for rapid, quantitative and species specific analysis of tree root biomass on an areal basis directly in soil samples of natural environments. We applied the method in artificial samples and field samples of soils from a fire severity gradient, demonstrating the potential use of specific primers to investigate fine root densities of selected tree species in forest soils. The method may be particularly useful in holistic studies of soil ecology, in which microbial communities and root biomass can be assessed and compared from the same DNA extracts.

Molecular techniques have previously been used for quantification of root biomass of mixed plant species in greenhouse experiments and agricultural soils, and advantages over other techniques have been discussed (Riley et al. 2010; Halinger et al. 2011). Moreover, these authors found that the DNA detected by the qPCR assays primarily originated from living cells, which overcomes the major difficulty of determining living versus dead root mass by morphological characteristics. Other studies have demonstrated that qPCR can be used to estimate the relative proportion of a given species in mixed fine-root samples from (sub)tropical forest (Zeng et al. 2017) and greenhouse experiments (Mommer et al.).
Our study is the first to utilize qPCR to quantify fine root mass in soils from natural environments, such as forest soils. Haling et al. (2011) stated that the method might be more applicable to mono-dominant communities or communities with low numbers of plant species and less suitable in highly diverse plant communities. In our experiment, we focused on Pinus and Betula, e.g., the tree species that survived the large wildfire, and that are also typical early successional tree species following fire. The primers designed and validated in this study successfully amplified roots of Pinus and Betula from soils of forests that inhabited plant roots of several other plant genus, e.g. species of graminoids, dwarf shrubs, and forbs. The stable copy number versus root biomass relationships found across different soil samples in our study suggests that assay calibrations only needs to be done once per primer pair. Further, several pairs of primers can be used simultaneously on the same DNA extract if several plant species are of interest. With its high interspecific variation, the ITS region offers great opportunities to easily design specific primers for a multitude of species, and with some more efforts, broader primers that target higher taxonomic levels can also be designed.

After evaluating standardized soil-root mixtures for each of the two tree species (Pinus and Betula), in the laboratory with satisfactory results, we applied the qPCR method to quantify the root biomass of Pinus and Betula in soil samples collected from forest stands experiencing differing burn severity. The average root biomass found in the unburned reference plots (130 g m\(^{-2}\)) was within the range earlier estimated by

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**Fig. 3** Fine root mass estimated by qPCR (g roots m\(^{-2}\)) of (a) Pinus sylvestris and (b) Betula sp. from soils of 25 plots differing in the fire severity damage (black bars). Pinus sylvestris canopy mortality in (a) is represented by grey bars and Betula sp. seedling cover in (b) is represented by white bars. Silhouettes have been downloaded from http://www.phylopic.org and http://www.urltarget.com
system to test and develop the method. We infer that the method would be suitable for estimating species-specific root biomass of trees of more diverse ecosystems as well. However, to firmly value the general suitability and use of this method, we encourage further tests under a greater variety of conditions and range of forest types, and particularly additional specificity tests for communities of closely related species. This would in turn also allow a new set of research questions being answered, that so far have been restricted by the tedious task of manual species-specific sorting of roots. Additionally, these data could optimally be obtained and used together with other DNA based soil community investigations.

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Compliance with ethical standards

Conflict of interest The authors declare that they have no conflict of interest.

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root sampling. According to Finér et al. (2007) the pine fine-root biomass (<2 mm in diameter) in a variety of boreal forests ranged between 26 and 467 g m\(^{-2}\) with an average of 229 g m\(^{-2}\). Makkonen and Helmisaari (1999) reported a three-year average of \(P.\ sylvestris\) fine-root biomass of 261 g m\(^{-2}\) and 241 g m\(^{-2}\) by measuring soil cores and ingrowth cores, respectively. In 15–20 and 120-years old \(P.\ sylvestris\) forests, fine-root biomass of 26 g m\(^{-2}\) and 123 g m\(^{-2}\), respectively, were reported (Persson 1983). However, further validation including different sampling methods like rhizotrons and/or ingrowth-cores would increase the precision of the estimated root production, as the optimal sampling technique may differ among species, e.g. due to differences in root length (Kalliokoski et al. 2008). Still, root biomass assessments are variable among different methods of assessment, and it remains a challenge to accurately determine below-ground production in forests (Addo-Danso et al. 2016). Fire significantly reduced the root biomass of \(Pinus\) in line with canopy mortality, and the death of pine roots could thus be a good indicator of fire severity and an important variable when investigating fire responses of the below-ground system. When canopy mortality exceeded 50%, little root DNA was detected, presumably due to the fact that surviving trees had severely reduced foliage. This suggests that root DNA is a fast indicator of responses of living root to disturbances such as wildfire. Further, ectomycorrhizal trees frequently display positive plant-soil feedback (Bennett et al. 2017), implying that living roots may facilitate establishment of conspecific seedlings. Thus, plant succession after varying burn severity could potentially be different depending on root survival. The fire did not reduce birch root biomass compared to the unburnt stands and we were unable to detect any relationship between fine root biomass of birch and burn severity or seedling density. The lack of correlation was probably due to the fact that we sampled shortly after fire (e.g. two years after the fire,) when the density and biomass of birch seedlings were still at a low level. Other possibilities that cannot be ruled out is amplification of birch DNA from pollen (Riley et al. 2010) or root survival of scattered adult birch trees (the mean number of alive birch trees per 10 m radius plot was 0.4 ± 0.8 for burned stands and 1.5 ± 3.7 for unburned stands).

In this work, we demonstrated the use of specific primers to quantitatively investigate root densities of \(Pinus\) and \(Betula\) in forest soils after wildfire. The low tree species richness of boreal forest makes it an ideal
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