Spectro-polarimetry of the bright side of Saturn’s moon Iapetus

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ABSTRACT

Context. Measurements of the polarized reflected sunlight from atmosphereless solar system bodies, over a range of phase angles, provide information about the surface structure and composition.

Aims. With this work, we provide analysis of the polarimetric observations of the bright side of Iapetus at five different phase angles, and over the full useful wavelength range (400–800 nm), so as to assess the light scattering behaviour of a typical surface water ice.

Methods. Using FORS2 of the ESO VLT, we have performed linear spectro-polarimetric observations of Iapetus’ bright side from 2009 to 2011 at five different phase angles, in the range from 0.80–5.20°, along with circular spectro-polarimetric observations at one phase angle.

Results. By measuring, with high accuracy (~0.1% per spectral bin for each Stokes parameter), the spectral polarization of the bright trailing hemisphere of Saturn’s moon Iapetus, we have identified the polarimetric characteristics of water ice, and found that its linear degree of negative polarization decreases with increasing phase angle of observation (varying from ~0.9% to ~0.3%), with a clear dependence on wavelengths of observation.

Key words. polarization – techniques: polarimetric

1. Introduction

Iapetus has a radius of 718 km and orbits Saturn every 79.33 earth days at a distance of 3,560,840 km; it has an average bulk density of 1.150 ± 0.004 g/cm³ (http://ssd.jpl.nasa.gov) that might imply that it is made mostly of ices. Tidal interactions with Saturn have synchronized the rotation of Iapetus with its orbital period, and as a result, the moon always keeps the same face to Saturn and always leads with the same face in its orbital motion. Iapetus has a striking property that its leading and trailing hemispheres represent a contrast in surface albedo amounting to a factor of ~10 (Squyres & Sagan 1983). The leading hemisphere is much darker than its trailing hemisphere, with an albedo of 0.04 and 0.39, respectively (Spencer & Denk 2010). There are several hypothesis as to how this global albedo dichotomy has originated. Spencer & Denk (2010) have developed the idea put forward pre-cassini mission by Mendis & Axford (1974), suggesting that exogenic deposition of dark material, possibly from Saturn’s outer retrograde satellites, has resulted in darkening of the leading hemisphere thereby raising its temperature and water ice sublimation rates.

2. Observations and data reduction

Linear spectro-polarimetric observations of the bright side of Iapetus have been obtained at five different epochs, using the FORS2 instrument of the European Southern Observatory (ESO) Very Large Telescope (VLT), from April 2009 to March 2011. FORS is the visual and near UV FOcal Reducer and low dispersion Spectrograph of the ESO VLT (Appenzeller et al. 1998). FORS2, installed on Unit Telescope 1 (Antu), is the version of FORS in operation since April 2009, and it offers many observing modes, including imaging polarimetry (IPOL) and multi-object spectro-polarimetry (PMOS). In addition to the linear polarization, we have also performed circular polarization observations of the same side of Iapetus at one phase angle. Our observing cadence of Iapetus’ bright side polarimetry followed from the scientific requirement to measure separately its bright hemisphere (to avoid contamination from the dark side), which is only possible close to its western elongation during its orbit around Saturn. Hence, all our observations were performed according to the observing blocks prepared considering a 12 days wide window centered at the date of maximum elongation, when a rather exclusive viewing geometry of the bright hemisphere of the moon is guaranteed. During the entire observation epochs, we used the same instrument set up (grism 300V, filter GC435, and a 1” slit width), with a λ/2 retarder waveplate (for linear polarization) or λ/4 (for circular polarization) and a Wollaston prism inserted in the FORS2 optical path. The Wollaston splits up the incoming beam into two rays that are characterized by orthogonal polarization states with respect to the orientation (principal plane) of the Wollaston. The two signals from the Wollaston beams do not overlap as a special aperature masks are employed for this purpose.

Each epoch of linear polarimetric observations of Iapetus’ bright hemisphere were performed at all position angles of the bright hemisphere.
As part of calibration of our measurements, we have carefully analysed spectro-polarimetric observations of standard stars for linear polarization (both the non-polarized ones and those with well known higher polarization values), observed with the same instrument setup, and the same night as our target. Figures 1 and 2 show the measured reduced Stokes \( P_Q \) and \( P_U \) profiles of two non-polarized standard stars observed during the same night as our target. From Fig. 1, it is evident that there is a polarization value of \( \sim 0.1\% \) both in \( P_Q \) and \( P_U \) for the standard star HD 97689 (observed during the night 2010-05-04). This value, obtained after applying correction for the instrument offset during the respective epoch of the observation (discussed below), accounts for an instrumental contribution to the observed polarization in \( P_Q \). Figure 2 shows the reduced Stokes \( P_Q \) and \( P_U \) profiles of the standard star WD 1620391 observed during the nights 2010-07-25 and 2011-03-28. In the upper panels (corresponding to the epoch 2010-07-25), it can be seen that there is a polarization value of \( \sim 0.1\% \) both in \( P_Q \) and \( P_U \), while in the lower panels (for the epoch 2011-03-28) the respective values are a bit lower (\( \sim 0.05\% \)).

From the observations of the polarized standard stars, observed during the same night as our target, we discovered also that the measured position angles of these stars during some of our observation epochs are different from their corresponding expected values measured using FORS1 by Fossati et al. (2007). This observed offsets clearly demonstrate that the polarimetric optics of the instrument were not correctly aligned during some of our observing epochs. Hence, we have calculated the FORS2 instrument offsets during some epochs of our observation, and the values are depicted in Table 1. Figure 3 shows such a particular case of our spectro-polarimetric measurements of the standard star for linear polarization CD-28 13479 (Hiltner 652) that was obtained during the night 2009-04-04 with grism 300V and filter GC 435, adopting a 0.4″ slit width. The blue solid lines in the left panels are the measured \( P_Q \) and \( P_U \) values (in %) obtained after correcting for the respective instrumental polarization, and the combined wavelength dependent effect for imperfections of the alignment of the fast axis of the retarder wave plate, and of the principal plane of the Wollaston prism. The solid lines in the right panels show the fraction of linear polarization (upper panel), and the position angle (bottom panel) corresponding to the \( P_Q \) and \( P_U \) values represented in the left panels. According to Fossati et al. (2007), this star has a fraction of linear polarization (wavelength dependent) of 5.7% in the \( B \) band, 6.3% in the \( V \) band, 6.1% in the \( R \) band, and a position angle of about 179.5°. Hence, for the measured values of the Stokes profiles, the fraction of linear polarization, and the position angle of polarization of this star to be fully consistent with their respective values given by Fossati et al. (2007), they have to be corrected for the FORS2 instrument offset of the respective night (see Table 1).

| Epoch         | Observed STD | \( \Theta_{\text{measured}} \) (°) | \( \Theta_{\text{real}} \) (°) | \( \Theta_0 \) (°) |
|---------------|--------------|-----------------------------------|-------------------------------|---------------------|
| 2009-04-04    | Hiltner 652  | 91.9                              | 179.5                         | −87.6               |
| 2010-02-22    | Ve 6-23      | 158.2                             | 172.5                         | −14.3               |
| 2010-05-04    | Ve 6-23      | 175.0                             | 172.5                         | +2.5                |
2.3. Results for Iapetus

Equation (2) above conveys that the error bar for $P_X$ is equal to the inverse of the S/N of the flux accumulated in both beams ($f^\parallel + f^\perp$) from all exposures obtained at all retarder wave plate positions. The signal-to-noise ratio we achieved during our observation varies from $\sim$830–1250 (on both beams at all positions of the retarder waveplate), which is high enough to obtain polarization measurements with uncertainty levels of $\sim$0.1% per spectral bin (see e.g., Bagnulo et al. 2006a,b).

As a validation of the reliability of our measurement uncertainties, we have also systematically calculated the null profiles, i.e., the difference between Stokes profiles obtained from different pairs of exposures, using the relation:

$$N_X = \frac{1}{2N} \sum_{j=1}^{N} (-1)^{j-1} \left[ \left( \frac{f^\parallel_j - f^\perp_j}{f^\parallel_j + f^\perp_j} \right)_{\alpha_j} - \left( \frac{f^\parallel_j - f^\perp_j}{f^\parallel_j + f^\perp_j} \right)_{\alpha_j+\Delta \alpha} \right],$$

where $\Delta \alpha$ is the difference in the position of the retarder waveplate between two consecutive exposures, and is equal to $45^\circ$.
Fig. 3. Spectro-polarimetry of the standard star for linear polarization CD-28 13479 (=Hiltner 652) observed during the night 2009-04-04. In the $P_Q$ and $P_U$ panels, the blue solid lines represent the $P_Q$ and $P_U$ values after taking into account the combined correction due to the chromatism of the retarder waveplate and the Wollaston prism (i.e., wavelength dependent deviations of the position angle of the fast axis of the retarder waveplate and of the Wollaston prism from their respective nominal values), and the instrumental polarization; all discussed in the text. The error bars of each spectral point are represented in red. The $P_L$ panel shows the total fraction of linear polarization, and the bottom right panel shows the position angle of the observed polarization (blue solid lines). These observed values have to be corrected for the FORS2 instrument offset of the respective epoch to be fully consistent with their expected values, measured with FORS1. All dotted black lines show Stokes $I$ expressed in arbitrary units.

for the linear polarization measurements, and $90^\circ$ in the case of circular polarization measurements. These expressions are valid only for an even number of pairs of exposures at different position angles, and could be calculated only for the scientific observations of Iapetus, but not for the polarimetric standard stars discussed above, that were observed only at two position angles of the retarder waveplate for each Stokes parameter. The null profiles should have a Gaussian distribution centered about 0 with the same $\sigma$ given by Eq. (3). For further technical details of null parameters, we refer the reader to Bagnulo et al. (2009).

Adopting the perpendicular to the great circle passing through Iapetus and the Sun as the reference direction, as it was the case in Bagnulo et al. (2006a) and Landi Degl’lInnocenti et al. (2007), our measurements are transformed from the instrument reference system (the north celestial pole) to the reference system with the $x$-axis (the reference direction) perpendicular to the scattering plane, according to the relation:

$$
P_Q' = (P_Q - q_{ins}) \cos(2\Theta) + P_U \sin(2\Theta),$$
$$
P_U' = -(P_Q - q_{ins}) \sin(2\Theta) + P_U \cos(2\Theta),$$
$$
P_V' = P_V$$

with $\Theta = \phi + \frac{\pi}{2} + \Delta + \Theta_0$, where $\Theta_0$ is the FORS2 instrument offset angle during each epoch of our observation as indicated in Table 1, and $\phi$ is the angle between the celestial meridian passing through Iapetus and the great circle passing through the Sun and Iapetus (increased by $90^\circ$, so as to have the reference direction perpendicular to the scattering plane). Using Eq. (10) of Landi Degl’lInnocenti et al. (2007), for the nights 2009-04-04, 2010-02-22, 2010-05-04, and 2010-07-25 of our observations, we calculated $\phi$ values (at the middle of the series of exposures) of $-62.95^\circ$, $-70.94^\circ$, $-64.08^\circ$, and $-67.92^\circ$, respectively. The quantity $\Delta$ is a combined value for deviations of the fast axis of the retarder waveplate and of the principal plane of the Wollaston prism from their nominal values (both wavelength dependent, see e.g., Bagnulo et al. 2009), and is tabulated in the ESO instrument webpage\(^1\). The quantity $q_{ins}$ is a constant polarization value we set to $-0.1\%$ (as discussed above), and accounts for an instrumental contribution to the observed polarization in $P_Q$ (in the instrument reference system) that seems to affect spectro-polarimetric observations (Fossati et al. 2007). Without adding it to $P_Q$, we would measure an offset in the $P_U$ profile from zero by a (small) constant value, which is in fact consistent with what

\(^1\) http://www.eso.org/sci/facilities/paranal/instruments/fors/inst/pola.html
Fig. 4. Linear polarization of the bright side of Iapetus versus wavelength, observed with FORS2 at the ESO VLT in April 2009 at phase angle 2.90°. In the $P_V$ and $P_U$ panels, the red lines represent the measurements corrected for the combined offset due to the chromatism of the retarder waveplate + the Wollaston prism, the instrumental polarization, the FORS2 instrument offset of the respective epoch, and transformed in to a system where the reference direction is the direction perpendicular to the plane identified by the Sun, the object, and the observer (the scattering plane). The null profiles, $N_U$ (offset to +0.25% for display purposes) and $N_Q$ are displayed in blue, superposed to the statistical error bars (in light blue). Ideally, null profiles should be centered about zero with a Gaussian distribution that has the same $\sigma$ as the corresponding Stokes parameters. Therefore, any point of the null profiles that significantly exceeds the light blue error bar suggests that the spectral points in the corresponding Stokes profiles are unreliable. The right panels show the fraction of linear polarization and its position angle, together with their error bars. For symmetric reasons, we expect the position angle to be centred about 90° (as well as we expect $P_U$ to be centred about zero). In all panels, the black dotted lines show the total flux (in arbitrary units).

Fig. 5. Circular polarization of the bright side of Iapetus versus wavelength, obtained with FORS2 at the ESO VLT in 2011-03-28 at a phase angle of 0.77°. The blue dashed curve shows the Stokes $P_V$ profile obtained at 0.0° instrument position angle (with respect to the north celestial pole), the green dotted curve showing the measurement obtained after rotating the instrument by 90.0° on the sky, and the red solid curve represents the average of the two signals. It can be noted that a change in signal occurs in circular polarization observations that are taken after rotating the instrument by 90 degree with respect to the initial position angle on the sky.

To compare our linear spectro-polarimetric measurements of Iapetus with the imaging polarimetry of other objects, we convolved the obtained polarized spectra with the transmission function of the BVRI Bessel filters applying the convolution relation given by Eq. (12) of Fossati et al. (2007), and the results are depicted in Fig. 6.
Table 2. Results of polarimetric observations of the bright side of Iapetus.

| Date       | Time (UT) (hh:mm) | Exp (sec) | a (°) | Filter | $P'_o$(%) | $P'_i$(%) | Ob-lon (°) |
|------------|-------------------|-----------|-------|--------|-----------|-----------|------------|
| 2009-04-04 | 05:04–05:19       | 20 × 16   | 2.90  | B      | −0.46 ± 0.02 | 0.00 ± 0.02 | 271.36     |
|            |                   |           |       | V      | −0.50 ± 0.02 | 0.00 ± 0.02 |            |
|            |                   |           |       | R      | −0.53 ± 0.02 | −0.01 ± 0.02 |            |
|            |                   |           |       | I      | −0.58 ± 0.02 | −0.02 ± 0.02 |            |
| 2010-02-22 | 04:11–04:29       | 40 × 16   | 3.0   | B      | −0.42 ± 0.02 | 0.00 ± 0.02 | 284.86     |
|            |                   |           |       | V      | −0.46 ± 0.02 | −0.02 ± 0.02 |            |
|            |                   |           |       | R      | −0.49 ± 0.02 | −0.03 ± 0.02 |            |
|            |                   |           |       | I      | −0.51 ± 0.02 | −0.02 ± 0.02 |            |
| 2010-05-04 | 00:02–00:51       | 50 × 16   | 4.31  | B      | −0.26 ± 0.02 | 0.04 ± 0.02 | 251.13     |
|            |                   |           |       | V      | −0.26 ± 0.02 | 0.02 ± 0.02 |            |
|            |                   |           |       | R      | −0.25 ± 0.02 | −0.01 ± 0.02 |            |
|            |                   |           |       | I      | −0.23 ± 0.02 | −0.04 ± 0.02 |            |
| 2010-07-25 | 23:55–00:37       | 50 × 16   | 5.20  | B      | −0.27 ± 0.03 | 0.00 ± 0.03 | 261.40     |
|            |                   |           |       | V      | −0.26 ± 0.03 | −0.02 ± 0.03 |            |
|            |                   |           |       | R      | −0.24 ± 0.03 | −0.04 ± 0.03 |            |
|            |                   |           |       | I      | −0.22 ± 0.03 | −0.05 ± 0.03 |            |
| 2011-03-28 | 08:07–09:33       | 20 × 16   | 0.77  | B      | −0.86 ± 0.03 | 0.00 ± 0.03 | 285.26     |
|            |                   |           |       | V      | −0.86 ± 0.02 | 0.00 ± 0.02 |            |
|            |                   |           |       | R      | −0.85 ± 0.02 | 0.00 ± 0.02 |            |
|            |                   |           |       | I      | −0.84 ± 0.02 | 0.00 ± 0.02 |            |

Notes. The table includes the epoch of the observations (date and UT time), the exposure time, the phase angle, the measured Stokes parameters $P'_o$ and $P'_i$ (with respect to the scattering plane), and the longitude of the sub-Earth point. Measurements in different filter bands were obtained after applying Eq. (12) of Fossati et al. (2007).

Fig. 6. $P'_o$ values for Iapetus (obtained after convolving the polarized spectra) versus the phase angle of observation in four Bessel filter bands.

$P'_o$ profile (in %) obtained from instrument position angles that differ by 90°. The blue dashed line represents measurement at 0° instrument position angle, while the dotted green line is the measurement at 90° instrument position angle on the sky. The average null profile is found to be scattered around zero within the corresponding error bars of the average Stokes $P'_o$ profile, thereby confirming the reliability of our measurement.

3. Discussions

Our linear spectro-polarimetric measurements of Iapetus’ bright side against their respective phase angles of observations are given in Fig. 6. The measurements show that the linear degree of Iapetus’ bright side polarization changes with increasing phase angle, from ~−0.90% at 0.77° to ~−0.30% at 5.20°. The
polarization of Iapetus’ bright side at 1.0° phase angle obtained by Rosenbush et al. (2002) was ~−0.8%, and the value measured at phase angles between 5.0 and 6.0° was ~−0.2% (see Zellner 1972; Rosenbush et al. 2002; Veverka 1977). The later polarization value is believed to be typical for E-type asteroids 44 Nysa (Rosenbush et al. 2009) and 64 Angelina (Rosenbush et al. 2005), and also for the Galilean satellites, Europa and Ganymede (Rosenbush et al. 1997a), at similar phase angles. Thus, our measurements (at similar phase angles), confirm the same notion as depicted in Table 2. It is worth noting, in particular, that the largest linear polarization at all wavelengths we obtained is at the smallest phase angle 0.77°. The coherent backscattering model (Mishchenko et al. 2000) suggests that polarizations as large as -2.8% can occur near 1.0° phase angle, and such trends of dramatic change in polarization have been observed for some of the Galilean satellites at phase angles of about 0.6°–0.7° (see Rosenbush et al. 1997a). Hence, our measurement at the 0.77° phase angle is well consistent with such polarization trend.

As for the wavelength dependence of polarization, the variation of Iapetus’ bright side polarization with wavelength is in general less pronounced (see Table 2). Rosenbush et al. (1997a) have also reported that the spectral dependence of polarization of Io, Europa and Ganymede in the BVR filters is weak, and hence, our measurements confirm that such a small wavelength dependence of polarization might be typical for some satellites. However, it is not obvious at present to judge if it offers any significant constraints on the nature of the scattering surface, although Belskaya et al. (2009) have pointed out that, in the case of asteroids, the variation in the observed wavelength dependence of polarization seems to be attributed mainly to the surface composition.

It has been revealed that the larger TNOs like Pluto and Eris display shallow polarimetric phase functions, almost constant over the observed phase angle range (Bagnulo et al. 2008), and possibly indicative for surfaces dominated by large (compared to wavelength) inhomogeneous particles (Belskaya et al. 2008), while the smaller ones show rather steep negative polarization phase functions most likely produced by a mixture of at least two different types of smaller (10–100μm size) grains of single scattering albedo (Boehnhardt et al. 2004; Bagnulo et al. 2006a).

Comparison of our measurements with those of TNOs (Boehnhardt et al. 2004; Bagnulo et al. 2006a, 2008; Belskaya et al. 2008), within the same phase-angle range, has shown that the polarization of Iapetus’ bright hemisphere seems to be slightly deeper than that of the larger TNOs, and it tends to have a similar value as that of smaller ones particularly around a phase angle of ~1.0°. Larger TNOs are believed to have surfaces dominated by either methane ice or water ice (see, e.g., Barucci et al. 2008; Brown 2008), and hence, the fact that Iapetus’ polarization is deeper than that of these objects clearly demonstrates that polarization is strongly sensitive to a variety of the scattering surface parameters such as particle size, composition, shape (structure), surface texture, refractive indices, etc., apart from surface reflectance of objects, and it is almost impossible to interpret such differences uniquely. Compared to polarimetric measurements Centaurs (Bagnulo et al. 2006a; Belskaya et al. 2010), Iapetus’ polarization is shallower than that of any of the three Centaurs (Chiron, Pholus, and Chariklo), in agreement with the fact that darker surfaces exhibit deeper linear degree of negative polarization than the brighter ones, since these objects are of lower albedo than the trailing hemisphere of Iapetus.

Comparison of our measurements with that of the nucleus of comet 2P/Encke (Boehnhardt et al. 2008) and the main belt object 133P/Elst-Pizarro (Bagnulo et al. 2010) around similar phase angle range of observations, shows that Iapetus has a completely different polarimetric behaviour since the polarimetric phase function of the nucleus of comet 2P/Encke was found to be different from any of other solar system objects, while that of 133P/Elst-Pizarro resembles more likely that of F-type asteroids than icy bodies.

Our measurements of circular polarization of Iapetus’ bright side (see Fig. 5) had the goal to test whether optically active, possibly organic surface material is present on the bright hemisphere that is believed to induce circular polarization of a few percent due to its chiral character (Sterzik et al. 2010, Rosenbush et al. 2007). Our observed circular polarization depends on the instrument position angle, and in particular it changes in sign when the instrument is rotated by 90°(see Fig. 5). As discussed by Bagnulo et al. (2009), this is attributed to an instrumental effect, and most likely it is a symptom of cross-talk from linear to circular polarization. If we assume that the only instrumental effect is pure cross-talk from linear to circular polarization, then the average of the P V profiles observed at the two instrument position angles (solid red line in Fig. 5) should be intrinsic to the source. In a strict sense, this value is a non-zero, as in particular can be seen clearly around shorter wavelengths. Hence, given the fact that circular polarization is typically small (see, e.g., Rosenbush et al. 1997b), such a small non-zero value of our circular polarization is not unexpected. However, we must also remark that the FORS instrument lacks a sufficiently accurate characterisation to validate a detection of circular polarization at the level of a few units in 10−4 in the continuum, even using our specific observing technique.

4. Conclusions
We have measured the spectral polarization of the bright side of Iapetus with an accuracy better than ~0.1%. The linear degree of negative polarization decreases with increasing phase angle from ~−0.9% at 0.77° to ~−0.3% at 5.2°. The magnitude of the polarization increases monotonically with wavelength across the wavelength range. The fact that our polarimetric phase function of Iapetus is fully in agreement with previous measurements (Zellner 1972; Rosenbush et al. 2002; Veverka 1977), and with other high albedo objects (icy Galilean satellites, E-type asteroids, etc.), it offers an additional line of evidence for the light scattering behaviour of small solar system bodies that have high surface albedo and (or) that have surfaces rich in water ice. To confirm the notion of Rosenbush et al. (2002) that Iapetus’ bright hemisphere displays two branches of negative polarization, one called the polarization opposition effect (occurring at very small phase angles), and the other one called the normal branch of negative polarization (at relatively higher phase angles), measurements at low phase angles would be highly needed. Apart from being a test for optically active (chiral) organic molecules, circular polarization is also believed to be sensitive to the shape, structure and composition of the scattering surfaces (Rosenbush et al. 2007), and thus, our measurement of circular polarization of Iapetus’ bright hemisphere combined with its linear polarization measurements would allow one to translate this polarimetric characteristic of typical water ice to the light scattering behaviour of other solar system bodies of dominant water ice surface constitution.

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