Do older parents’ assistance needs deter parent-child geographic divergence in Norway?

Alyona Artamonova a, *, Astri Syse b

a Population Research Centre, Faculty of Spatial Sciences, University of Groningen, Landleven 1, 9747, AD, Groningen, the Netherlands
b Research Department, Statistics Norway, Akerveien 26, 0177, Oslo, Norway

ARTICLE INFO

Keywords:
Internal migration
Formal care needs
Utilisation of public care services
Population register data
Norway
Geographic variation

ABSTRACT

The role of intergenerational geographic proximity in individuals’ migration decisions has been well-established. The circumstances under which parents and their adult children move away from or remain close to each other are, however, less clear. Drawing on Norwegian register data for 2014–2016 and three-level logistic regression models, we examine whether formal care needs of older parents (aged ≥65) deter parent-child geographic divergence and whether variation in the likelihood of divergence is associated with municipal-level characteristics. After accounting for location-specific capital and parents’ and children’s sociodemographic characteristics, parents and children were less likely to diverge after the onset of parental care needs. Utilising in-home nursing decreased the likelihood of divergence for mothers while utilising institutionalised care decreased the likelihood of divergence for fathers. The use of in-home nursing care among single mothers further reduced the likelihood of divergence. Parents and adult children living in central areas were the least likely to diverge geographically. The likelihood of intergenerational divergence was lower for fathers and children living in municipalities with higher healthcare spending.

1. Introduction

Even in countries with a developed welfare state, family members are important for the provision of emotional and practical support (Brody 1981; Lloyd et al., 2014). The regularity and amount of this support are facilitated by geographic distance between them (Knijn and Liebbroer, 2006; Lawton et al., 1994). The geographic distance between parents and their children (denoted as ‘intergenerational geographic proximity’) might be particularly important in situations of a greater need or desire for contact, as may be the case for elderly dealing with health problems and subsequent difficulties with performing daily tasks. ‘Ageing in place’ might be challenging without adequate support networks (Pani-Harreman et al., 2020). Second to partners, adult children are usually most likely to become caregivers for frail parents (Cantor 1991). The preference for being physically nearby might lead parents and children to refrain from geographic divergence as it may result in a barrier to the provision of informal care (Silverstein 1995; Hjalm 2014; Thomassen 2020) and challenges related to long-distance caregiving (Hicks et al., 2018). However, potential triggers for internal migration are common, possibly so individuals can improve their living conditions, albeit the nature of these triggers varies across the life course stages. For elderly, lifestyle considerations after retirement, a desire for more suitable housing, and/or better access to professional care services might motivate migration (Litwak and Longino 1987, van der Pers et al., 2015a,b, Artamonova et al., 2020). Young adults, however, might want to move to pursue a better education or position in the labour market, or relocate to a more family friendly environment if they have small children (Lin and Rogerson 1995; Bernard et al., 2014). Consequently, the desire to maintain family solidarity (Bengtson 2001) might compete with choices oriented towards achieving more individualistic goals through migration.

A growing body of literature on internal migration has shown that living close to family members decreases the likelihood of migrating (Clark et al., 2017; Kan, 2007; Mulder and Malmberg, 2011, 2014; Mulder and Wagner, 2012). Some studies have focused on relocations of older parents relative to their adult children’s proximity (van der Pers et al., 2015a,b; Artamonova et al., 2021), whereas others have emphasised that having parents nearby deters the mobility of adult children (Ermisch and Mulder 2019; Hünteler and Mulder 2020). While the importance of intergenerational geographic proximity for migration decisions is well-established in the literature, less is known about specific circumstances under which parents and their adult children are...
likely to stay geographically close to each other.

In a Nordic welfare state, elderly in need of care often receive extensive public support, which could increase their independence from family-based support networks. One important question, then, is whether there is an association between receiving public eldercare and the respective location decisions of parents and their adult children. Additionally, contextual factors, such as municipal characteristics, might further deter or motivate parent-child geographic divergence.

We address these gaps in the literature by examining: (a) how the older parent’s formal care needs (and an increase in such needs) are associated with the likelihood of intergenerational geographic divergence; (b) how the parent’s utilisation of different public care services is associated with the likelihood of intergenerational geographic divergence; (c) whether such an effect is moderated by the presence of a partner; and (d) whether between-municipality differences in the likelihood of divergence can be explained by the centrality of the municipality and/or the share of the municipality budget spent on health care. Consequently, the target group of our study is represented by older parents and their adult children who are potential recipients and providers of intergenerational care, i.e. the elderly parent–adult child dyads.

A marked and increasing share of elderly without children nearby might have implications for both informal and formal care availability. Unfortunately, we do not have information about the provision of informal intergenerational care and hence use only information about older parents’ formal care needs. The needs of elderly have been officially assessed at the individual level by municipal health care providers. In addition, we also use information on the actual uptake of the formal care services that are most commonly used in later life in Norway – e.g. practical assistance, in-home nursing, and institutionalised residential care. Our findings shed light on the dynamics of the spatial distribution – the term ‘effect’ is used to denote a statistical association, without necessarily implying a causal relationship.

The role played by ties to non-resident family in internal migration is understudied, although notable exceptions are beginning to surface (Mulder 2018). As Coulter et al. (2016) have argued, the theoretical approach to residential (im)mobility should be extended to incorporate the ‘linked lives’ principle of the life course approach (Elder 1994), acknowledging that individuals are inherently tied to next-of-kin. They state that there are two types of connections between this principle and (not) moving. First, at the micro-level, the concept of ‘linked lives’ indicates that residential moves and periods of residential stability tie people into kinship and social networks extending beyond the household unit. Second, at the meso- and macro-level, residential (im) mobility can connect the life courses of individuals to the influences of structural forces, for example, local government institutions in individuals’ current desired locations of living.

At the micro-level, residential (im)mobility may be a strategy to provide or receive support and facilitate the exchange of care within social relationships (Coulter et al., 2016). Ties between close family members are especially important because of the strong solidarity between them (Bengston 2001). According to the family ties perspective, introduced by Mulder (2018) to complement classical theoretical models of migration, having family members living nearby might increase the likelihood of staying. The influence of family ties on immobility may depend on both the need and preference for geographical proximity to family. People can decide to stay when particular linked life events, for instance a family member’s health deterioration, occur.

The family is an essential source of informal care for frail elderly persons, both in terms of practical and emotional support (Brody, 1981; Lloyd et al., 2014). The most likely providers of informal health-related help and care are spouses and children (Connidis and Barnett 2018). As parents age and their social circle of friends and relatives narrows, children become increasingly important. Common events at this point of parents’ life cycle, such as a longstanding illness or a disability, may further heighten their dependence. Whether or not an adult child takes on care or help tasks is strongly linked to the parent-child geografical distance (Knijn and Liebfroer 2006; Leopold et al., 2014). Distances between parents and children tend to be rather short in many European countries (Hank 2007). Therefore, close geographic proximity to family members is often best achieved through immobility, although some parents and children might move closer to each other in anticipation of—or in response to—increasing care needs.

Decisions to stay (including staying close to family) may change over the life course (Hjalm 2014; Stockdale et al., 2018). Even though non-resident family members living close by may be viewed as a type of location-specific capital, i.e., “assets that are more valuable in their current location than they would be elsewhere” (DaVanzo 1981, p. 45), family ties to a current location often compete with access to public services, educational and job opportunities located elsewhere (Mulder 2018). There is some empirical evidence that both parents and adult children may ‘sacrifice’ their own interests and choose to maintain close intergenerational geographic proximity. In a qualitative study by Hjalm (2012), elderly parents mentioned that living close to an adult child might be convenient and provides a sense of security. They would thus refrain from relocating to a more convenient place to avoid feelings of physical and emotional distancing resulting from a geographic separation from their children. Quantitative research shows that parents with marked functional disabilities are less likely to move away from their children than those who are healthier (Silverstein 1995). Parents are also more likely to age in place (as compared to relocating to institutionalised care facilities or elsewhere) if children live nearby (van der Pers et al., 2015a,b). This is observed even if parents have severe health issues (Artamonova et al., 2021). In a study by Thomassen (2020), highly educated young adults who tend to benefit most from migration
(Korpi and Clark 2015) considered how their residential decisions would affect the well-being of family members. A noted deterrent to migration was having parents who required care. This is in line with findings by Rainer and Siedler (2009), who found that adult children refrained from migration out of the home region in anticipation of parents’ future care needs. Although research suggests that long-distance caregiving is possible, studies also emphasize difficulties in communicating with both the care recipient and the formal care provider, the burden of traveling, and added emotional strain (Cagle and Munn 2012; Hicks et al., 2018). It might therefore be considered undesirable. Based on the assumption that the stability of, or change in, intergenerational geographic proximity is the intended outcome of the parents’ and/or child’s migration decisions in a response to older individuals’ increasing needs, we hypothesise:

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\text{Older parents and their adult children will be less likely to diverge geographically if parents have formal care needs than if they do not (H1a) and the likelihood of divergence will be lower following the onset of formal care needs than after the needs have existed for a prolonged time (H1b).}
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In countries with a developed welfare state, the elderly may receive necessary assistance from both family members and public eldercare (Connidis and Barnett 2018). According to the ‘task-specificity’ model (Litwak 1985), support activities are selectively subdivided between informal and formal sources. How the tasks are divided might depend on the availability of care services funded by the state, the legal obligation to support relatives in need, and opinions on whether the state or family members should be responsible for the care of elderly (Haberkern and Sryidlik 2010). In the familial welfare states in Southern Europe, where little professional support is available, provision of care by children is more likely, while parents in Northern Europe are more likely to receive help from children in the household or in dealings with the authorities (Brandt et al., 2009). In such settings, professional providers commonly perform medically-demanding and ongoing physical care, while the family is more likely to provide less demanding, spontaneous help. Accordingly, when older parents in Nordic countries develop severe health problems, they are likely to apply for public care services and, depending on the level of need, might be offered various options including, among others, practical assistance, in-home nursing, and institutionalised care. Thus, utilising care services may be seen as another indicator of care needs. Even if the services are provided, parents and adult children might want to remain close to each other, so children can extend socioemotional support. Moreover, the expansion of welfare state services is creating new roles for family members in ‘overseeing’ the quality of services (Daatland and Herlofson 2003). Performing these roles might also require close proximity. Therefore, we hypothesise:

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\text{Older parents and their adult children will be less likely to diverge geographically if parents utilise formal care services than if they do not (H2).}
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The impact of utilisation of formal care services may differ by parental relationship status. Children tend to assume the caregiving role if a parent’s partner is unavailable (Cantor 1991). A partner, generally considered the major provider of support and company (Cantor 1991), may be the one who makes sure that the warranted services from professional carers are obtained and may also provide assistance in everyday life tasks. Close intergenerational proximity may therefore be less urgent for elderly persons with a partner than for those without a partner. Hence, we hypothesise:

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\text{Older parents who receive formal care services and their adult children will be less likely to diverge geographically if the parent does not have a partner than if the parent is partnered (H3).}
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We assume that the desire and ability to maintain familial proximity is likely to vary in different localities in line with the meso-level relationship between ‘linked lives’ and (im)mobility (Coulter et al., 2016). This assumption resonates with the family ties perspective, according to which being geographically close to family members is likely to be more important in contexts where welfare arrangements and support systems place more emphasis on family resources (Mulder 2018).

Like in many other countries, there is an ongoing centralisation in Norway and the least central communities with the lowest population densities are losing population through internal migration (McArthur and Thorsen 2011). Although the direction of migration is towards denser and more central places, this is mainly a product of young adult migration (Syse et al., 2018a). Around one-fifth of the elderly reside in rural areas where labour market and educational opportunities for their adult children might be limited, thereby driving the younger generation to consider migrating away. Therefore, we hypothesise:

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\text{Older parents and their adult children living in less central areas will be more likely to diverge geographically than those who live in more central areas (H4a).}
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Since Norwegian municipalities are responsible for eldercare, such services consume a large share of the municipal budget (Magnussen and Martinussen 2013). However, there is considerable municipal variation in the quality and availability of the services (Gaunt 2008; Huseby and Paulsen 2009). Because migration decisions may be affected by the quality of local public services (Andersson and Carlsen 1997), families located in less resourceful municipalities might experience more locational trade-offs than those in more resourceful ones and may thus consider relocating away from municipalities with lower budgetary allotments for health care services. Therefore, we hypothesise:

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\text{Older parents and their adult children living in municipalities with a lower share of the budget spent on health care will be more likely to diverge geographically than those who live in municipalities with a higher share of the budget spent on health care (H4b).}
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Besides formal care needs, the utilisation of care services, the presence of the partner, and the context of the municipality, older parents and their adult children’s decision to stay close or to diverge geographically might be associated with other determinants. Compared with sons, daughters generally provide more care (Silverstein et al., 2006; Haberkern et al., 2015). Adult children with siblings are known to be more mobile (and move farther away) from their parents than only children (Rainer and Siedler 2009). Research also shows that only children might be more inclined to adjust their living arrangements to parents’ severe health limitations than children with siblings (van den Broek and Dykstra 2017). Furthermore, people who have location-specific capital in the area are more likely to stay (DaVanzo 1981; Fischer and Malmberg 2001). The presence of an adult child’s partner and proximity to parents-in-law, the presence of dependent children in the adult child’s household and residing in the birth municipality may all deter migration and are thus accounted for.

Migration is more common in young adulthood than later in life (Bernard et al., 2014), and age may thus impact geographic proximity. People with higher educational attainment are more likely to move (Chiswick 2000). Having fewer financial resources is associated with closer geographic proximity between older parents and adult children (Silverstein 1995). We thus account for adult children’s employment (DaVanzo 1978) and retirement status (Sander and Bell 2014). Finally, we control for parent’s immigrant status since intergenerational distances tend to be shorter for people with an immigrant background (Malmberg and Pettersson 2007).
4. Data and methods

4.1. Dataset

We used linked register data on complete cohorts of elderly individuals aged 65 years and older with data on their adult children aged 16 years and older, residing in Norway between 2014 and 2016. The inclusion criteria were that the parent-child dyads had to live within 10 km of each other and in the same municipality in the baseline year. A recent Norwegian study employed a 10 km cut-off when defining local family ties (Thomas and Dommermuth 2020). An intergenerational proximity of a maximum of 10 km is considered ‘nearby’ because this distance can typically be travelled in less than 30 min. Moreover, Chou et al. (2001) has noted how a travel time of approximately 20 min can be deemed optimal for facilitating frequent contact and support exchange between the caregiver and receiver. Still, we employed several sensitivity checks using alternative distance thresholds (cf. Appendix A3).

Information on individual-level sociodemographic and residential characteristics were obtained from various population registers at Statistics Norway. Information about parents’ formal care needs and utilisation of such care was derived from the IPLOS register, an individual-based pseudonymous register that contains information on everyone who has applied for or received municipal health and care services in Norway. Consequently, the measures of needs for care are likely conservative, since there are elderly with some functional limitations who do not apply for such care services. Information on municipalities were extracted from KOSTRA, a national information system that provides aggregate information on municipal activities, including long-term care services (Statistics Norway 2020b).

Due to the high sensitivity of health and care data, several restrictions were placed on the setup of the dataset. First, both parents and children were assigned age groups instead of exact ages to ensure confidentiality. Second, detailed information was only made available for the first, second, and third child (in birth order). A variable indicating the total number of children shows that we observe 82 percent of all children in our study. Third, children were nested within their parents and the children’s identification numbers were suppressed. As a result, we were not able to analyse completed family groups and instead had to focus on child-mother and child-father dyads. Finally, the distance between parents and children (measured as the linear distance between the geographic coordinates of their residential dwellings) was included as a categorical variable. The categorical nature of this variable made tracking the exact moving distance impossible. As such, distinguishing parent-child co-residence was also not possible. Finally, municipal ID numbers were substituted prior to the delivery of data but random identifiers grouping parents into municipalities enabled multilevel analyses.

We traced the intergenerational geographic divergence between 2015 (t) and 2016 (t + 1). At t we measured the baseline characteristics of the study population. We used information about parental needs in 2014 (t-1) and 2015 (t) to estimate the stability of parental formal care needs.

4.2. Variables

The primary outcome variable of interest was intergenerational geographic divergence. The binary variable takes the value 1 if the distance between the older parent and adult child reaches 45 km or more at t-1, and is 0 if they remain within 45 km. A distance of 45 km corresponds to an average travel time of 1 h in Norway at which, according to some studies, caregiving becomes challenging (Cagle and Munn 2012). We acknowledge that drawing the line between long-distance and short-distance divergence is subjective and might be affected by transport facilities. Analysing moving distances conditional on moving as a sensitivity check could be helpful (Ermisch and Mulder 2019). However, due to the categorical nature of our intergenerational geographic distance variable, we could only examine whether our results changed in comparison to other distance thresholds (cf. Appendix A3).

The main explanatory variables include parental characteristics such as formal care needs, an increase in such needs, utilisation of formal care services, the presence of a partner, and the characteristics of the municipalities where parents and adult children lived in year t (i.e., centrality and the share of the municipal budget spent on health care).

To calculate formal care needs, we followed the standardized groupings and coding used in official statistics in Norway (Mork et al., 2018). Three levels of needs were defined: ‘low’; ‘middle’; and ‘high’. A minor share was registered with needs, but the level was not specified (‘unknown’). Those who were not registered in IPLOS were classified as having no formal care needs. Changes in needs were calculated by comparing the scores in t-1 and in t. An increase in needs was defined as a transition to a higher-score category. The needs levels rarely decrease among elderly, so the few with reduced needs were coded as ‘no increase’. The resulting variable consisted of eight categories: (0 - reference category) no needs in t-1 and no increase between t-1 and t; (1) no needs and increase; (2) low and no increase; (3) low and increase; (4) middle and no increase; (5) middle and increase; (6) high needs; (7) unknown level of needs.

Utilisation of care services is defined as an uptake of practical assistance, in-home nursing, or institutionalised care in line with the standardized coding in IPLOS. Institutionalisation could be a short- or a long-term stay, and a short-term stay usually precedes a long-term stay. Based on these indicators, we created a summary variable that indirectly reflected the increasing type and/or number of services given to a parent. It distinguishes between those who do not receive any of these services (reference category); those who receive only practical assistance; only in-home nursing; both practical assistance and in-home nursing; or institutionalised care. The institutionalised care category also included those who received practical assistance or in-home nursing but became institutionalised within the t-year.

For the first set of models, we controlled for parent’s partnership status and distinguished between parents who were partnered (reference category), never-married, widowed, and divorced/separated. For models exploring interaction effects with partnership status, the measure was dichotomised into having a partner or not (reference category).

A measure of municipal centrality was included because it often reflects better access to infrastructure, a relative ease of family connectivity, better access to formal health and care provision; and dynamic labour market, housing, and educational opportunities (Thomas and Dommermuth 2020). This measure described how urban/rural and central/less central each municipality was. Rural and less central municipalities (reference category) had an average of 6889 inhabitants (SD = 5071.4) and were not within a commuting distance to regional centres. We distinguished between municipalities with shares of the budget
spent on health care below or above the median (31 percent), with the reference category ‘below median’. These two variables can be considered independent (chi-square (1) = 0.0004, p = 0.001).

Parent level controls included age group, education, and immigrant background. For adult children, we controlled for the child’s gender, number of siblings, age group, ties to partners and parents-in-law, living in the municipality of birth, children in the household, employment state, income and pension uptake.

Detailed description of control variables and summary statistics for independent variables are presented in the Appendix Table A1.

4.3. Analytical strategy

In the main analyses, we employed logistic regression models to assess the propensity for the emergence of intergenerational geographic divergence. To avoid double counting and correlated outcomes between partners, we ran separate models for mother-child and father-child dyads. To adequately account for clustering of children within parents and parents within municipalities, we applied multilevel random intercepts models with three levels: the dyadic level, the parental level, and the municipal level.

We first assessed the existence of between-family and between-municipality variation in the likelihood of intergenerational divergence using variance component models (null models) and intra-class correlation coefficients (ICC). We then compared the model with child- and parent-level independent variables, wherein formal care needs and an increase in such needs are the key variables of interest, with the model that also includes municipality-level variables. The latter is presented as Model 1 and provides results for the tests of Hypotheses 1, 4a, and 4b. Since the measure for needs is closely related to the utilisation of public care services (Appendix Table A2a and A2b), we did not include both variables in the same model. The results of tests of Hypotheses 2 and 3 are presented in Models 2 and 3, respectively.

Sensitivity analyses with different restrictions regarding age and the number of children were performed. Furthermore, we critically examined how different initial and resulting parent-child geographic distance thresholds influenced our findings. The results of all sensitivity checks are discussed in the Appendix (A3).

5. Results

Intergenerational geographic proximity did not change between 2015 and 2016 for the vast majority of parents and children. Out of 430,853 mother-child dyads and 332,387 father-child dyads, 4383 (1.0 percent) of mother-child and 3427 (1.0 percent) of father-child dyads did the new intergenerational distance exceed 44 km in t + 1.

The intra-class correlation coefficients (ICC) of the null models (Table 1) showed that around 60 percent (63.6 for mother-child and 60.5 for father-child) of the variance in the likelihood of parent-child divergence was attributable to the parental level and around 3.7 percent (2.7 for mother-child and 4.6 for father-child) to the municipality level. According to Merlo et al. (2019), the geographic-level ICC not exceeding five percent indicates rather small differences between geographic units. Still, these results mean that there are statistically significant between-municipality differences in the likelihood of parent-child divergence.

Table 1 presents the results of the multilevel models with all level predictors separately for mothers and fathers.

Hypothesis 1a stated that older parents and their adult children would be less likely to diverge geographically if parents have formal care needs or experience an increase in such needs. Our results show partial support for this hypothesis. Relative to dyads in which fathers did not have these needs by t, fathers (but not mothers) and their children were less likely to diverge when fathers had mid-level needs without an increase (B = −0.408, p < .05). In line with Hypothesis 1b, the transition from no needs to any needs (relative to the stable absence of needs) was associated with a decreased likelihood of geographic divergence (B = −0.325, p < .05 for mothers and B = −0.369, p < .05 for fathers).

Partly in line with Hypothesis 2, compared with not using practical assistance, in-home nursing, and institutionalised care, utilising in-home nursing decreased the likelihood of divergence for mothers (B = −0.268, p < .05), while utilising institutionalised care decreased the likelihood of divergence for fathers (B = −0.354, p < .05).

Relative to dyads in which the parent was married, children and mothers were more likely to diverge if the mother was unmarried or divorced (but not a widow), while children and fathers without partners were more likely to diverge regardless of the type of singlehood. In general, the presence of the partner’s parent, which in most cases in this cohort of elderly may be assumed to be the child’s other parent, was associated with lower likelihood of parent-child divergence (B = −0.268, p < .05 for mothers and B = −0.268, p < .05 for fathers).

The interaction terms in Table 3 contrast parents’ utilisation of care services according to whether the parent was partnered or single. In partial support of Hypothesis 3, our results demonstrated that among dyads where the mother received in-home nursing support, divergence was less common in cases where the mother was partnered (B = −0.497 + 0.546, p < .05) than single (B = −0.497, p < .01). We did not find evidence of variation in mothers’ utilisation of other care services or fathers’ utilisation of any care services and the likelihood of parent-child divergence by partner presence.

The last set of the hypotheses concerned the municipal-level effects on the likelihood of parent-child divergence. When we included the municipality-level variables, the municipality-level ICC decreased from

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**Table 1**

Estimates (and standard errors) of three-level models of intergenerational geographic divergence.

|                          | Mothers-Children | Fathers-Children |
|--------------------------|------------------|-----------------|
|                          | Null model       | With child- and parent-level predictors | With all level predictors |
|                          |                  |                 |                          |
| Log Likelihood           | −16150.024       | −14609.113      | −14598.036               |
| Constant                 | −7.480           | −4.166 (0.171)  | −3.874 (0.183)           |
|                          | (0.151)          |                 | (0.107)                  |
| Var(Const.) parent       | 5.506 (0.359)    | 4.608 (0.366)   | 4.665 (0.367)            |
| Var(Const.) municipality  | 0.246 (0.048)    | 0.244 (0.048)   | 0.165 (0.044)            |
| ICC parent               | 0.636 (0.015)    | 0.596 (0.019)   | 0.595 (0.019)            |
| ICC municipality         | 0.027 (0.005)    | 0.030 (0.006)   | 0.020 (0.005)            |
| N of dyads               | 430,852          | 332,387         | 216,688                  |
| N of parents             | 281,617          |                 | 428                      |

*Note: Standard errors are noted in parentheses next to the estimates.*
**Table 2**

Estimated three-level binary response regression coefficients and standard errors.

| Parent’s characteristics | Model 1 | Fathers | Coef. | SE | Coef. | SE |
|--------------------------|---------|---------|-------|----|-------|----|
| Changes in overall formal care needs (ref: no needs and no increase) | | | | | | |
| No needs and increase | –0.325** | 0.148 | –0.369* | 0.161 | | |
| Low and no increase | –0.032 | 0.106 | –0.106 | 0.151 | | |
| Low and increase | –0.085 | 0.229 | –0.221 | 0.355 | | |
| Middle and no increase | 0.046 | 0.125 | –0.408* | 0.183 | | |
| Middle and increase | –0.095 | 0.287 | 0.068 | 0.347 | | |
| High | –0.181 | 0.169 | 0.020 | 0.191 | | |
| Unknown level of needs | –0.211 | 0.351 | 0.372 | 0.303 | | |
| Parent’s age group (ref: 65–69) | | | | | | |
| 70–74 | –0.222** | 0.065 | –0.193** | 0.058 | | |
| 75–79 | –0.425** | 0.089 | –0.437*** | 0.083 | | |
| 80–84 | –0.538*** | 0.114 | –0.495*** | 0.112 | | |
| 85–89 | –0.800*** | 0.152 | –0.651*** | 0.158 | | |
| 90+ | –0.654** | 0.194 | –1.411*** | 0.303 | | |
| Parent’s partnership state (ref: married/partnered) | | | | | | |
| Never-married | 0.417* | 0.190 | 0.466** | 0.161 | | |
| Widow/widower | –0.071 | 0.065 | 0.189* | 0.091 | | |
| Divorced/separated | 0.474*** | 0.063 | 0.577*** | 0.062 | | |
| Parent’s higher education (ref: no) | | | | | | |
| Yes | 0.496*** | 0.061 | 0.484*** | 0.052 | | |
| Parent’s immigrant background (ref: no) | | | | | | |
| Yes | –0.374** | 0.127 | –0.151 | 0.105 | | |
| Child’s characteristics | | | | | | |
| Child’s gender (ref: woman) | | | | | | |
| Man | 0.001 | 0.047 | –0.011 | 0.044 | | |
| Number of siblings (ref: 0) | | | | | | |
| 1 | 0.109 | 0.097 | 0.171 | 0.094 | | |
| 2 | 0.269** | 0.097 | 0.298** | 0.094 | | |
| 3+ | 0.251* | 0.108 | 0.453*** | 0.104 | | |
| Child’s age group (ref: 16–29) | | | | | | |
| 30–39 | –1.423*** | 0.108 | –1.206*** | 0.067 | | |
| 40–49 | –2.130*** | 0.114 | –1.845*** | 0.077 | | |
| 50–59 | –2.337*** | 0.135 | –2.253*** | 0.115 | | |
| 60+ | –2.527*** | 0.188 | –2.402*** | 0.246 | | |
| Ties to partners and their families (ref: no partner) | | | | | | |
| Partner, no parents-in-law nearby | –0.535*** | 0.101 | –0.418*** | 0.096 | | |
| Partner, only mother-in-law nearby | –1.461*** | 0.364 | –0.903** | 0.277 | | |
| Partner, only father-in-law nearby | –0.978* | 0.434 | –1.293*** | 0.470 | | |
| Partner, both parents-in-law nearby | –1.794*** | 0.134 | –1.663*** | 0.126 | | |
| No parents-in-law or unknown location | –0.832*** | 0.062 | –0.717*** | 0.065 | | |
| Living in the municipality of birth (ref: no) | | | | | | |
| Yes | –0.196*** | 0.054 | –0.147* | 0.055 | | |
| Children in the household (ref: no) | | | | | | |
| Yes | –0.624*** | 0.069 | –0.886*** | 0.066 | | |
| Another household | 0.592*** | 0.071 | 0.367*** | 0.069 | | |
| Employment (ref: no) | | | | | | |
| Yes | –0.432*** | 0.065 | –0.171*** | 0.060 | | |
| Income (ref: lowest quartile) | | | | | | |
| Second quartile | –0.147* | 0.067 | –0.157* | 0.061 | | |
| Third quartile | –0.235** | 0.072 | –0.223*** | 0.065 | | |
| Highest quartile | –0.154* | 0.075 | –0.294*** | 0.070 | | |
| Higher education (ref: no) | | | | | | |
| Yes | 0.582*** | 0.069 | 0.755*** | 0.0484 | | |
| Unknown | –0.162 | 0.071 | –0.389 | 0.474 | | |
| Receiving pension (ref: no) | | | | | | |
| Yes | –0.190 | 0.099 | –0.113 | 0.123 | | |

**Table 2 (continued)**

| Variance of random effect: municipality level | Model 1 | Fathers | Coef. | SE | Coef. | SE |
|---------------------------------------------|---------|---------|-------|----|-------|----|
| ICC: parent level | 0.595 | 0.019 | 0.035 | 0.007 | | |
| ICC: municipality level | 0.020 | 0.005 | 0.584 | 0.016 | | |
| Log likelihood | –14598.036 | | –16217.357 | | |
| Wald chi2(42), Prob > chi2 | 18451.4, p < .001 | | 2290,73, p < .001 | | |

Note: *p < 0.05; **p < 0.01; ***p < 0.001.

3.0 to 2.0 percent for mothers and from 4.3 to 3.5 percent for fathers while parent-level ICC remained quite stable: around 60 percent for mothers and 58 percent for fathers (Table 1). The LR test indicated that the inclusion of these variables improved the models (LR chi2 (2) = 22.2, prob > chi2 < 0.001 for mothers and LR chi2 (2) = 40.7, prob > chi2 < 0.001 for fathers). As such, the inclusion of municipal characteristics helped to explain some of the remaining between-municipality variation in the likelihood of parent-child divergence. Furthermore, in support of Hypothesis 4a, parents and their adult children living in more central areas were less likely to diverge geographically than those who lived in less central areas (B = –0.399, p < .001 for mothers and B = –0.500, p < .001 for fathers). Hypothesis 4b was only partly confirmed. For fathers, living in municipalities with a higher share of the budget spent on health care led to a lower likelihood of intergenerational divergence (B = –0.243, p = .01) relative to living in municipalities with a lower share of the budget spent on health care. This finding, however, did not hold for mothers (B = –0.070, p = .390).

The results for control variables were generally in line with our expectations (Table 2). Older parents and adult children had higher propensities to diverge if the child had two or more siblings. The results did not, however, point to statistically significant differences in the likelihood of parent-child divergence by child’s gender.

Furthermore, adult children who had partners were less likely to diverge from parents, while close geographic proximity of parents-in-law had an even stronger effect in reducing the likelihood of divergence. A similar effect was found for having a dependent child. Living in the municipality where the adult child was born was also negatively associated with the likelihood of parent-child divergence.

Concerning sociodemographic characteristics, both parents and children in older age groups were less likely to diverge than those in the youngest age groups (65–69 years for parents and 16–29 years for adult children). Mothers’ immigrant background was associated with a lower likelihood of divergence, but this association was not statistically significant for fathers. For both parents and children, higher education was associated with a higher likelihood of divergence. Employed children and those in the higher quartiles of the income distribution were less likely to diverge than the unemployed and those in the lowest quartile.

6. Discussion and concluding remarks

We examined the role of older parent’s formal care needs for parent-child (im)mobility in Norway. In virtually complete register data, we found that an onset of needs is associated with the lowest likelihood of intergenerational geographic divergence. In line with the family ties perspective on internal migration and immobility (Mulder 2018), this finding suggests that the proximity of a child is particularly important as parents begin to embark on the path to older age-related dependency. Families likely need to adapt to the uncertainty and confusion related to the onset of parents’ care needs (Moral-Fernández et al., 2018), and the closest child might assume responsibility for a pronounced share of care (Johansson 1991). These responsibilities might later be renegotiated and redistributed among other family members and/or comprehensive formal care services (Szinovacz and Davey 2007; Moral-Fernández et al.,
mothers’ likelihood of divergence for fathers. Furthermore, the negative effect of men tends to rely more on their partners and less on adult children while institutionalised care reduced the institutional divergence for mothers, while institutionalised care facilities (Silverstein, 1994). These explanations seem relevant for Norway where wives are on average younger than their husbands and there are more widowed women than men (Statistics Norway 2018). When the level of disability is high and a father has to move to an institutionalised care facility, a child might want to stay nearby to perform a managing function if the father does not have a partner and/or to remain closer to the father’s partner (likely, the adult child’s mother) who may need to learn how to live alone and thus likely requires extra support from a child.

Our analyses further demonstrated how residential (im)mobility connects the lives of elderly and their adult children to the structural conditions of their place of residence. Specifically, older parents and their adult children living in more central areas were less likely to diverge geographically than those who lived in less central areas. Living in municipalities with a higher share of the budget spent on health care significantly decreased the likelihood of intergenerational divergence only for fathers and children. One explanation is that competition between parents’ and/or adult children’s desire to stay close and yet have access to public services, educational, and job opportunities in less central municipalities with high health care costs is high. In these cases, individuals might be prone to relocate elsewhere which means sacrificing their intergenerational proximity. The increase in intergenerational geographic distance in these municipalities might have several adverse consequences for those who have to move elsewhere. First, it might worsen parental well-being which is positively associated with geographic closeness of adult children (van der Pers et al., 2021a,b). Second, it may also worsen adult children’s well-being since geographic separation between caregivers and care recipients tends to exacerbate care-related stressors (Cagley and Munn 2012). In relation to this, living more than 30 min from a care recipient is associated with high level of caregiver social isolation, while a shorter physical distance may be ideal for family caregivers to provide needed care and avoid being overwhelmed by care-related responsibilities (Li and Wister 2021). Third, it may increase inequality among the elderly as the opportunity to remain in their own homes for as long as possible may differ across municipalities. Finally, it might become costlier and more complicated to provide the necessary services (including medical care) to sustain a community and support a labour market in less central municipalities that people leave (McArthur and Thorsen 2011). A failure to uphold sustainability could accelerate centralisation. If this is not what the Norwegian policymakers aim for, a more proactive approach might be needed to reduce the competition between individuals’ family ties and the advantages of other municipalities. Having viable support networks enables ageing in place (Pani-Harreman et al., 2020).

The use of in-home nursing reduced the likelihood of intergenerational divergence for mothers, while institutionalised care reduced the likelihood of divergence for fathers. Furthermore, the negative effect of mothers’ in-home nursing care utilisation on the divergence was strengthened by mothers’ singlehood. We did not find any evidence that the association between mothers’ utilisation of any care services and the likelihood of divergence varied by the presence of the father’s partner. These findings support the idea of the gendered nature of life experiences (Settersten 2003), including the experience of receiving help and care from the state, a partner, and children (Dwyer and Coward 1992).

Previous research suggests that women receive a substantial proportion of their care from their adult children in addition to spousal care, while men tend to rely more on their partners and less on adult children (Katz et al., 2000). When in poor health, women might receive in-home nursing care combined with help from a spouse and children, likely through some form of social support and ‘oversight’ of the quantity and quality of professional care. Adult children’s role as service managers for elderly mothers might, however, be less salient when partners are available and able to perform this function. A similar effect was not found for elderly fathers and children, perhaps because men are likely to receive care from their wives for a longer period of time and possibly at higher levels of disability (Miller 1990). Additionally, spousal care strongly reduces men’s risk of institutionalisation (Freedman et al., 1994). These explanations seem relevant for Norway where wives are on average younger than their husbands and there are more widowed women than men (Statistics Norway 2018). When the level of disability is high and a father has to move to an institutionalised care facility, a child might want to stay nearby to perform a managing function if the father does not have a partner and/or to remain closer to the father’s partner (likely, the adult child’s mother) who may need to learn how to

| Table 3 | Estimated three-level binary response model by the presence of the parent’s partner, regression coefficients and standard errors. |
|---------|-------------------------------------------------------------------------------------------------------------------------------------|
|         | Mothers                                                                                                                             | Fathers                                                                 |
|         | Model 2 | Model 3 | Model 2 | Model 3 | Model 2 | Model 3 |
| Presence of a partner (ref: without a partner) |          |          |          |          |          |          |
| With partner | –0.173** | 0.052   | –0.400*** | 0.057   |          |          |
| Utilisation of care services (ref: none of listed below) |          |          |          |          |          |          |
| Only practical assistance | –0.010 | 0.172 | –0.336 | 0.325 |          |          |
| Only in-home nursing | –0.270* | 0.130 | –0.168 | 0.136 |          |          |
| Both in-home care and practical assistance | –0.011 | 0.134 | 0.149 | 0.191 |          |          |
| Institutionalised care | –0.046 | 0.117 | –0.354* | 0.154 |          |          |
| Presence of a partner (ref: without a partner), main effect |          |          |          |          |          |          |
| With partner | –0.197*** | 0.054 | –0.428*** | 0.060 |          |          |
| Utilisation of care services (ref: none of listed below), main effect |          |          |          |          |          |          |
| Only practical assistance | –0.018 | 0.199 | –0.405 | 0.385 |          |          |
| Only in-home nursing | –0.407*** | 0.176 | –0.245 | 0.238 |          |          |
| Both in-home care and practical assistance | –0.107** | 0.152 | 0.051 | 0.231 |          |          |
| Institutionalised care | –0.025 | 0.135 | –0.531* | 0.251 |          |          |
| Presence of a partner*Utilisation of care services, interaction term |          |          |          |          |          |          |
| With partner*Only practical assistance | –0.014 | 0.716 | 0.021 | 0.716 |          |          |
| With partner*Only in-home nursing | 0.546* | 0.286 | 0.112 | 0.286 |          |          |
| With partner*Both in-home care and practical assistance | 0.419 | 0.395 | 0.655 | 0.395 |          |          |
| With partner* Institutionalised care | –0.147 | 0.311 | 0.282 | 0.311 |          |          |
| Constant | –3.613*** | 0.179 | –3.597*** | 0.179 | –3.439*** | 0.158 | –3.419*** | 0.159 |
| Variance of random effect: parent level | 0.166 | 0.044 | 0.165 | 0.044 | 0.280 | 0.054 | 0.280 | 0.054 |
| Variance of random effect: municipality level | 4.679 | 0.368 | 4.072 | 0.368 | 4.363 | 0.304 | 4.369 | 0.304 |
| ICC: parent level | 0.200 | 0.005 | 0.020 | 0.005 | 0.035 | 0.007 | 0.035 | 0.007 |
| ICC: municipality level | 0.596 | 0.019 | 0.595 | 0.019 | 0.585 | 0.016 | 0.586 | 0.017 |
| Log likelihood | –14627.003 |          | –14623.707 |          | –16238.791 |          | –16237.039 |          |
| Wald chi2(df), Prob > chi2 | 1832.89 (37), p < .001 | 1834.96 (41), p < .001 | 2284.40 (37), p < .001 | 2282.93 (41), p < .001 |

Note: *p < 0.05; **p < 0.01; ***p < 0.001. The control variables are the same as in Model 1.

2018), thereby making close intergenerational proximity less urgent. A possible reason for why high parental needs for formal care did not reduce the propensity of parent-child geographic separation might be related to the fact that frail parents could move in search of other sources of support, for instance to institutionalised care facilities (Silverstein, 1995) or to live near another adult child (Artamonova et al., 2020).
equal opportunities to stay close to family irrespective of the municipality of residence can be considered important for both the elderly and their adult children’s wellbeing. By identifying municipalities in which older parents and adult children find it difficult to remain geographically close, authorities are better placed to direct their efforts.

Although the data we used have several strengths, some limitations are worth noting. We based our analyses on short parent-child distances as a proxy for frequent intergenerational contact and support exchange. However, the quality of the parent-child relationship remains unknown. Furthermore, the reliability of registered parent-child distance depends on both older and younger generations living at their recorded residential address. This might not always be the case, particularly shortly after institutionalisation when parents may remain registered at their former residence. In cases like this, there might be imprecise distances between institutionalised parents and their children in our data. Furthermore, we measured geographic divergence within a two-year window, in line with other studies on changes in intergenerational geographic proximity (cf. e.g. Michielin et al., 2008; Pettersson and Malmberg 2009; Thomas and Dommermuth 2020). This resulted in a limited number of divergences since the annual relocation rate in Norway is around 13 percent in total, and only 5 percent between municipalities (Statistics Norway, 2020c). The potential drawback of this was balanced against a desire to restrict the time-span between the potential divergence and the change in formal care needs as health can deteriorate rapidly at older ages. For instance, the mean survival time in Norwegian nursing homes is only around two years (Vossius et al., 2018).

To access sensitive information about needs for formal care and uptake of formal care services, restrictions were placed on the available data. First, we were unable to identify who—a parent, an adult child, or both—moved away. It would be valuable to analyse who initiates divergence when a parent needs care, how far parents and children move from each other, and the factors that might be associated with the moving distance. Second, we were only given information about the three oldest children. However, only a limited number of the elderly in our data have more than three children. Third, we could not link mothers and fathers of adult children. Our analysis examined only the presence of a parent’s partner and assumed that she or he is healthy and able to care for the impaired respondent. We could not explore what locational choices parents and their close children make in response to the health problems of both parents. To the extent that it is possible, future analyses should consider treating disability as a characteristic of the parental household.

Going forward, facilitating conditions that enable adult children or other potential informal caregivers to balance caregiving or care management tasks and labour force participation will be vital to ensure the health and welfare of individuals across all age groups and geographic locations. Thus, the role of geographic proximity in the interplay between informal and formal eldercare will become increasingly relevant, both at family and societal levels. As distance caregiving has an adverse impact on employment (Li and Wister 2021), policies directed to increase female labour market participation and extending working lives might further imply that fewer people will be willing or able to provide informal care in the future. In instances where retaining close intergenerational proximity is not possible, intervention programmes can be designed to reduce the burden of long-distance caregiving and its effect on labour market participation. Such measures could include, for instance, increased flexibility for workers involved in long-distance caregiving and tax benefits to compensate travels towards a care recipient (Li and Wister 2021).

Population ageing, centralisation, and an increase in more diverse family structures are trends that are likely to continue, and they present fundamental challenges for future eldercare provision both financially and in terms of labour supply (OECD 2019). Our findings suggest that older parents and their adult children prioritise intergenerational proximity when parental needs for formal care arise. Parental utilisation of formal care services does not appear to give parents and children more freedom to move far apart. Presumably, it happens because of challenges related to long-distance caregiving as well as the new role of family members as case managers and sources of emotional support, which is likely facilitated by geographical proximity. Between-municipality differences in the likelihood of divergence were rather minor in Norway. Attention should, however, be paid to a possible rising inequality between the elderly with and without a network of family caregivers in their proximity.

Declaration of competing interest

None.

Acknowledgments

This study is part of the FamilyTies and GeoHealth projects. The FamilyTies project has received funding from the European Research Council (ERC) under the European Union Horizon 2020 research and innovation program (grant agreement No. 740113). GeoHealth has received funding from the Norwegian Research Council (grant agreement No. 256678). The authors thank Brian Gillespie and Clara Mulder for feedback on previous versions, Michael Thomas for technical help, and Jonne Thomassen for insightful comments.

Appendix

Table A1
Descriptive statistics, percentage in the sample

| Parent’s characteristics | Mothers | Fathers | Child’s characteristics | Mothers | Fathers |
|--------------------------|---------|---------|------------------------|---------|---------|
| Overall formal care needs |         |         |                        |         |         |
| No needs and no increase | 74.1    | 85.6    | Child’s gender         |         |         |
| No needs and increase    | 4.3     | 3.5     | Woman                  | 46.8    | 46.4    |
| Low and no increase      | 8.4     | 3.6     | Man                    | 53.2    | 53.6    |
| Low and increase         | 1.8     | 0.8     | Number of siblings     | 0       | 6.7     |
| Middle and no increase   | 5.8     | 3.1     | 1                      | 36.2    | 38.4    |
| High                     | 1.2     | 0.7     | 2                      | 37.2    | 37.7    |
| 3+                       | 3.8     | 2.1     | 3+                     | 19.9    | 18.0    |
| Unknown level of needs   | 0.6     | 0.6     | Child’s age group      |         |         |
| Uptake of care services  |         |         | 16–29                  | 1.1     | 5.5     |
| None of listed below     | 78.5    | 88.0    | 30–39                  | 11.1    | 20.7    |
| Only practical assistance| 2.7     | 0.7     | 40–49                  | 44.0    | 46.9    |
| Only in-home nursing     | 5.5     | 4.6     | 50–59                  | 33.7    | 22.2    |
| Both in-home care and    | 5.2     | 1.9     | 60+                    | 11.1    | 3.7     |
| practical assistance     |         |         | (continued on next page) |         |         |
### Table A1 (continued)

| Institutionalised care | Mothers | Fathers | Ties to partners and their families<sup>a</sup> | Mothers | Fathers |
|------------------------|---------|---------|-----------------------------------------------|---------|---------|
|                         | 8.1     | 4.7     |                                               | 36.4    | 38.1    |
| Parent’s age group     |         |         |                                               |         |         |
| 65–69                  | 29.1    | 34.5    |                                               | 7.5     | 9.1     |
| 70–74                  | 23.5    | 26.6    | Only mother-in-law nearby                      | 0.9     | 1.2     |
| 75–79                  | 17.9    | 17.8    | Only father-in-law nearby                      | 0.4     | 0.5     |
| 80–84                  | 14.0    | 12.1    | Both parents-in-law nearby                     | 11.7    | 13.9    |
| 85–89                  | 9.7     | 7.0     | No parents-in-law or unknown location         | 43.1    | 37.3    |
| 90+                    | 5.8     | 3.0     | Children in the household<sup>d</sup>         |         |         |
| Parent’s higher education<sup>b</sup> |         |         |                                               |         |         |
| No                     | 36.4    | 38.1    |                                               | 52.0    | 44.3    |
| Yes                    | 33.6    | 34.5    |                                               | 41.5    | 49.4    |
| Parent’s partnership state |         |         | Living in the municipality of birth           |         |         |
| Married/partnered      | 53.6    | 51.2    |                                               | 53.3    | 49.3    |
| Never-married          | 46.4    | 48.8    |                                               | 46.7    | 50.7    |
| Widowed                | 5.6     | 7.5     |                                               | 6.3     | 10.5    |
| Divorced/separated     | 16.1    | 16.6    |                                               | 16.1    | 16.6    |
| Parent’s immigrant background |         |         |                                               | 83.9    | 85.4    |
| No                     | 60.6    | 57.1    |                                               | 56.5    | 59.3    |
| Yes                    | 39.4    | 42.9    |                                               | 43.5    | 40.7    |
| Municipality characteristics |         |         |                                               |         |         |
| Urban or central       | 28.5    | 27.2    |                                               | 28.5    | 27.2    |
| Rural or less central  | 24.3    | 24.7    |                                               | 24.7    | 24.7    |
| Share of spending on health care |         |         |                                               |         |         |
| Below median           | 65.4    | 62.0    |                                               | 65.4    | 62.0    |
| Above median           | 34.6    | 38.0    |                                               | 34.6    | 38.0    |

Note: Frequencies refer to data in long form with multiple adult children nested within their older parent. Mothers sample n = 430,852, Fathers sample n = 332,387.

<sup>a</sup>Higher education is defined as having any education past high school (i.e. at college or university level). For parents, the few ‘unknowns’ were categorised as having a low education. For children, the ‘unknowns’ were included in a separate category. <sup>b</sup>Nearby is defined as within 10 km. Living with children in the household ‘yes’ was defined as being registered in a household with at least one child under age 18 or not (‘no’). An additional category comprised ‘another type of household’, from which no further information could be extracted about the household composition. We distinguished between those children who were registered as employed or not employed. At Statistics Norway, employed persons are defined as persons who performed income-generating work of at least 1 h’s duration in a reference week, as well as persons who have such work, but who were temporarily absent due to illness, vacation, paid leave, etc. This definition follows the recommendations from the international labour organisation (ILO). <sup>c</sup>The income quartiles were based on income after taxation (in ten-thousands of Norwegian crowns) adjusted for the child’s age group and gender. We accounted for whether a child received an age-related pension or not as a proxy for a child’s retirement state.

### Table A2a
Level of formal care needs and services utilisation in a baseline year, mothers (row percentage)

| Utilisation of care services | Total |
|-----------------------------|-------|
| None of listed              |       |
| Only practical assistance   |       |
| Only in-home nursing        |       |
| Both in-home care and practical assistance |       |
| Institutionalised care      |       |
| Level of formal care needs  |       |
| No needs                    | 100.0 | 0.0   | 0.0 | 0.0 | 0.0 | 324,584 |
| Low                         | 24.0  | 21.0  | 28.4 | 16.8 | 9.8 | 45,952 |
| Middle                      | 5.9   | 4.7   | 23.0 | 32.1 | 32.1 | 15,721 |
| High                        | 0.9   | 0.5   | 5.3  | 15.1 | 78.2 | 10,473 |
| Unknown                     | 7.5   | 11.9  | 54.4 | 5.7  | 20.5 | 2656 |
| Total                       | 338,047 | 11,728 | 23,688 | 22,455 | 34,934 | 430,852 |

### Table A2b
Level of formal care needs and services utilisation in a baseline year, fathers (row percentage)

| Utilisation of care services | Total |
|-----------------------------|-------|
| No of listed                |       |
| Only practical assistance   |       |
| Only in-home nursing        |       |
| Both in-home care and practical assistance |       |
| Institutionalised care      |       |
| Level of formal care needs  |       |
| No needs                    | 100.0 | 0.0   | 0.0 | 0.0 | 0.0 | 287,627 |
| Low                         | 19.1  | 13.8  | 44.4 | 10.6 | 12.4 | 16,691 |
| Middle                      | 8.0   | 2.5   | 34.4 | 20.2 | 34.9 | 15,634 |
| High                        | 2.7   | 0.5   | 10.7 | 11.3 | 74.8 | 10,473 |
| Unknown                     | 10.0  | 5.7   | 61.5 | 2.3  | 20.5 | 1962 |
| Total                       | 292,541 | 2865 | 15,108 | 6152 | 15,721 | 332,387 |
A3. Sensitivity analyses

To perform adequate three-level analyses, we limited the samples for the primary models to those parents and children who lived within 10 km of each other and in the same municipalities at the outset. However, there were parents and children who lived within the required distance but in neighbouring municipalities. We ran the models without the requirement to live in the same municipality. The samples for these models included 472,786 mother-child dyads (out of which 2900 or 0.6 percent diverged) and 366,333 father-child dyads (out of which 3646 or 1.0 percent diverged). The estimates from these models were virtually identical to the estimates of more restrictive models, i.e., the direction and order of magnitude of the effects were consistent. The differences that need to be reported were in the effects of the share of the budget spent on health care on the likelihood of divergence for mothers and the municipality-level ICC estimates regardless of the parent’s gender. According to the less restrictive model, those mothers who lived in the municipalities with the share of the budget spent on health care above-median were less likely to diverge from their children. The municipality-level ICC estimates of the less restrictive models were higher than those of the primary models (2.7 versus 2.0 percent for mothers and 5.2 percent versus 3.5 percent for fathers).

We additionally tested the stability of our results for parents and children who lived within 5 and 16 km of each other in a baseline year. The former threshold was chosen based on findings of Knijin and Lieblbroer (2006) indicating that a parent-child geographic distance of more than 5 km relative to less than 5 km makes a difference in intergenerational instrumental support exchange in the Netherlands. The latter distance threshold was chosen because it corresponds to the 10 miles threshold that was used in the US Health and Retirement Study to distinguish between parents and children who live or do not live close to each other (Zhang et al., 2013). The results of models of a baseline distance of 5, 10, and 16 km were similar. The only exception was that the negative effect of living in municipalities with a higher share of the budget spent on health care on the likelihood of intergenerational geographic divergence did not reach statistical significance in the model where fathers and children lived within 5 km of each other at baseline. We thus opted to retain the 10 km threshold, in line with previous research in the Norwegian context (Thomas and Dommermuth, 2020).

As another sensitivity check, we explored different parent-child distance thresholds, where parent-child divergence meant living more than 10 km, 20 km, 35 km, and 60 km from each other in t+1. The results of the models with the threshold of 10 and 20 km were different from the results of the models with other distances, pertaining primarily to the effects of the parental formal care needs on the likelihood of divergence. There were no effects of lower levels of needs, while the effects of middle and high needs on the likelihood of divergence were positive and statistically significant, which might indicate parental moves to institutionalised residential facilities. The results of models of a distance of at least 35, at least 45, and at least 60 km were very similar. We retained the 45 km threshold as a more conservative option than the 35 km, which, at the same time, enabled us to observe slightly more events of interest than the 60 km option.

We also ran a single-level multinomial regression model with multiway clustering of SEVs by parents’ and municipality identification numbers. The outcome variable included staying within 10 km (reference category), short-distance divergences with new intergenerational proximity of 11–44 km, and long-distance divergences with new proximity exceeding 44 km. The models revealed a positive effect of parental formal care needs on the likelihood of the short-distance divergence. The coefficients were highest for ‘middle level of needs and increase’ relative to ‘no needs and no increase’, again, potentially indicating parental moves to institutions. The effects of the independent variables on the likelihood of the long-distance divergence were very similar to the effects presented in Table 2. Since we had no information on children by birth order number four and higher, we ran a sensitivity check excluding elderly with more than three children. The estimates from the model for mothers were similar to those from Model 1. A difference was, however, observed for fathers: The negative effect of onset of needs on the likelihood of parent-child divergence (relative to ‘no needs and no increase’) did not reach statistical significance.

Migration early in the adult life course is often driven by a pursuit of independence and for educational advancement and the formation of labour-market careers (Dommermuth and Klüsener, 2019). Consequently, parental needs may matter less for a child’s migration propensities than when the child has reached independence across different life domains. As such, an additional sensitivity check explored the stability of our models for adult children at the age of 30 and 40 years and older. At the same time, parental needs are likely to increase with increasing age of both parents and children. However, the results did not differ substantially.

All sensitivity checks are available upon request.

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