Clinical and pathological characteristics of IgG4-related interstitial lung disease

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Received May 5, 2017; Accepted October 6, 2017

DOI: 10.3892/etm.2017.5554

Abstract. IgG4-related interstitial lung disease (IgG4-RILD), which is characterized by increased IgG4 levels, IgG4+ plasma cell infiltration and irregular whorled fibrosis, is a recently described lung disorder that belongs to the group of systemic fibroinflammatory IgG4-related diseases (IgG4-RD). The aim of the present study was to improve the current knowledge regarding the specific clinical and histopathological characteristics of IgG4-RILD and to investigate its underlying immune mechanism in vivo. A total of 7 patients newly diagnosed with IgG4-RILD were enrolled in the present study (4 men and 3 women; mean age, 57 years; range, 29-71 years). Patients' clinical history was collected and serological indicators, including C-reactive protein (CRP), erythrocyte sedimentation rate (ESR), antinuclear antibodies (ANAs) and tumor markers were measured. Serum immunoglobulin G (IgG), IgE and IgG4 levels were also evaluated. In addition, computed tomographic (CT) images and pathological examinations were used to determine the characteristics of lung lesions in all patients. The majority of patients presented with symptoms of fever, cough and dyspnea, while allergic symptoms were also encountered. The laboratory examination results revealed different degrees of increased CRP, ESR, tumor markers, ANA, serum IgE and IgG4. The CT images revealed diffuse ground glass opacities, bronchiectasis and thickened bronchovascular bundles. Histologically, the lung lesions were characterized by dense IgG4+ lymphoplasmacytic infiltrates intermixed with extensive fibrous tissue hyperplasia and an irregular storiform pattern of fibrosis. The mean number of IgG4+ plasma cells was >10 cells/high power field. The ratio of IgG/IgG4+ plasma cells was >50% in inflamed lesions and the number of parenchymal cells was markedly reduced. Obliterative phlebitis or obliterative arteritis was observed in all patients. In conclusion, the clinicopathological similarities between IgG4-RILD and other IgG4-RD suggest that IgG4-related immunopathological processes may be associated with the pathogenesis of pulmonary lesions. Future studies based on the findings herein may elucidate the specific pathological process underlying the development of this fibroinflammatory disorder.

Introduction

IgG4-related disease (IgG4-RD) is a newly characterized group of systemic fibroinflammatory diseases with elevated serum IgG4 levels (1-3). It was first described in Japan as type I autoimmune pancreatitis (AIP) presenting with obstructive jaundice due to a tumefactive lesion of the pancreas (4,5); however, it was subsequently identified in almost all organs and referred to by a number of names, including Mikulicz’s disease, sclerosing cholangitis and IgG4-related lung disease (6-9). These IgG4-RD share similar pathological characteristics, including distinctive fibrosis with an irregular whorled pattern (storiform fibrosis), obliterative phlebitis/arteritis and prominent lymphoplasmacytic (mostly IgG4+ plasma cells) tissue infiltration (8). However, the pathogenesis of IgG4-RD is poorly understood.

Respiratory involvement of IgG4-RD has previously been described, and manifestations of lung involvement, including IgG4-related interstitial lung disease (IgG4-RILD), have been attracting increasing attention based on clinical and radiographic evidence (7,10,11). Furthermore, it has been demonstrated that interstitial pneumonia (IP) in IgG4-related lung disease may coexist with inflammatory pseudotumor (IPT; plasma cell granuloma) lesions at the boundaries of nodules (7). Accordingly, IgG4-RILD is often overlooked or misdiagnosed as non-specific IP (NSIP), another ILD or lung cancer (6,10,12,13). Although patients with IgG4-RD typically respond well to corticosteroid therapy (10), incorrect diagnoses may lead to unnecessary surgical intervention and delayed

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Key words: interstitial lung disease, autoimmune diseases, immunoglobulin G4, fibrosis, immunoglobulin G4-related diseases
administration of effective corticosteroid treatment in the early stages of the disease, which may prove life threatening for the patient.

The aim of the present study was to determine the specific clinical and histopathological characteristics of IgG4-RILD and to investigate its underlying immune mechanism. Relevant cases of IgG4-RILD were assessed in order to improve diagnostic and treatment methods for this disease.

**Patients and methods**

**Patient characteristics.** A retrospective study was undertaken to investigate patients hospitalized with IgG4-RILD. A total of 7 cases were selected at the First Affiliated Hospital between August 2012 and December 2016, as defined in the comprehensive diagnostic criteria for IgG4-RD guidelines (14). Furthermore, interstitial lung disorder was identified by chest CT scanning or pathological examination. The patients were aged 29-71 years and included 4 men and 3 women. Patients with malignant tumors, multicentric Castleman's disease and Sjogren's disease, as defined in the IgG4-RD guidelines, were excluded (14-16). Clinical records were available for all patients and were reviewed for clinical symptoms on presentation and laboratory data. Patients with pulmonary bullae served as control subjects. Patients with newly diagnosed pulmonary bullae (n=20) were enrolled (17 males and 3 females; mean age 56 years; range, 45-71 years) at the First Affiliated Hospital between April 2015 and December 2016, diagnosis was confirmed by lung CT images. Patients with malignant tumors, bronchiectasis and pulmonary cystic fibrosis were excluded. The present study was approved by the Medical Ethics Committee of the First Affiliated Hospital of Fujian Medical University (Fujian, China).

**Laboratory data.** Serum IgG4 levels were determined with the use of a commercially available immunoturbidimetry assay kit (BNII Nephelometer; Siemens Healthineers, Erlangen, Germany) according to the manufacturer’s instructions. The following laboratory data were also analyzed in all patients using the respective kits according to the manufacturer’s instructions: C-reactive protein (CRP), erythrocyte sedimentation rate (ESR), IgG, antinuclear antibodies (ANAs) (Euroimmun AG, Lübeck, Germany) and tumor markers (carcinoembryonic antigen (CEA; cat. no. 218910), cancer antigen 125 (cat. no. 187489; CA125), and cancer antigen 199 (CA199; cat. no. 231612) (all from Roche Applied Science, Rotkreuz, Switzerland)]. CRP, ESR and IgG were measured using immune turbidimetry (BNII Nephelometer; Siemens Healthineers). CEA, CA125, CA199 and IgG were detected with electrophyluminescence (cobas e 601; Roche Applied Science).

Hematoxylin and eosin staining. Of the 7 patients, 1 (case 1) underwent surgical resection of the pulmonary lesions due to suspicion of lung cancer and 6 patients (cases 2-7) underwent CT-guided fine-needle aspiration biopsy of the lung lesions. Lung tissue samples from each surgically resected or biopsied specimen were fixed in 4% formalin overnight at 25°C, embedded in paraffin, sectioned at 5 mm thickness and stained with hematoxylin and eosin for pathology. Paraffin embedding was carried out at 60°C for 30 min in four 100% paraffin steps. At 40°C, lung sections were deparaffinized in xylene twice for 5 min each time and rehydrated in a series of graded ethanol (70, 80, 96 and 100%). At 25°C, sections were subsequently stained with hematoxylin for 2 min, rinsed with distilled water, rinsed with 0.1% hydrochloric acid in 50% ethanol for 15 min, stained with eosin for 1 min and rinsed again using distilled water. Slides were dehydrated with 95 and 100% ethanol and mounted with coverslips. Sections were then examined under a light microscope (DWLB2; Leica Microsystems GmbH, Wetzlar, Germany; magnification, x400).

**Immunohistochemical studies.** Paraffin-embedded sections (5 mm) from patients with IgG4-RILD and pulmonary bullae were routinely dewaxed and rehydrated and then incubated with 3% H2O2 to block endogenous catalase for 10 min. Antigen retrieval was performed by heating the slides in citrate buffer at 100°C for 20 min. Samples were subsequently incubated with the following primary antibodies at 37°C for 60 min: Anti-cluster of differentiation (CD)3 (1:200; cat. no. A1753), anti-CD20 (1:500; cat. no. A1793), anti-CD38 (1:2,000; cat. no. A1680), anti-CD68 (1:200; cat. no. A6554) (all from ABclonal Biotech Co., Ltd., Woburn, MA, USA) and anti-α-1-antitrypsin (α-AT; 1:100; cat. no. M00720; Wuhan Boster Biological Technology, Ltd., Wuhan, China). Horseradish peroxidase-conjugated secondary antibody (1:2,000; cat. no. AS014; ABclonal Biotech Co., Ltd.) was used to mark the primary antibody. Following washing three times with phosphate-buffered saline (PBS), the sections were incubated with secondary antibody for 30 min at 25°C, followed by the addition of the color reagent, 3,3’-diamino-benzidine DAB for 10 min at 25°C and counterstaining with hematoxylin for 1 min at 25°C. Sections from patient and control samples were examined under a light microscope (DWLB2; Leica Microsystems GmbH; magnification, x400) and images were captured from five random fields. The mean number of stained IgG4+ plasma cells in each section was counted and the ratio of stained IgG4+ cells to total IgG+ cells was calculated. The histological findings were assessed by two pathologists.

**Immunofluorescent staining.** Lung tissue samples from patients with IgG4-RILD and pulmonary bullae were fixed in 4% formalin overnight at 25°C, embedded in paraffin and sectioned at 5 mm thickness. Sections adjacent to those used in immunohistochemical analysis were blocked in 10% normal animal serum (cat. no. AR0009; Wuhan Boster Biological Technology, Ltd.) for 20 min at room temperature. They were subsequently incubated with the following primary antibodies overnight at 4°C: Collagen IV (1:2,000; cat. no. A7657; ABclonal Biotech Co., Ltd.) and IgG4 (1:1,000; cat. no. ab109493; Abcam, Cambridge, UK). Following washing 3 times with PBS containing 0.1% (v/v) Tween-20, sections were incubated with a Cy3 goat anti-rabbit IgG antibody (red, 1:400; cat. no. AS008; ABclonal Biotech Co., Ltd.) or a FITC goat anti-rabbit IgG antibody (green, 1:100; cat. no. AS011; ABclonal Biotech Co., Ltd.) for 1 h at 25°C. Sections were then counterstained with 4',6-diamidino-2-phenylindole (DAPI; 1:100; cat. no. AR1177; nuclear staining; Wuhan Boster Biological
Technology, Ltd.) for 20 min at 25˚C. Patient and control samples were examined under a light microscope (DWLB2; Leica Microsystems GmbH; magnification, x400).

Elastica-van Gieson staining. Lung tissue samples from patients with IgG4-RILD and control subjects were fixed in 4% formalin overnight at 25˚C, embedded in paraffin and sectioned at 5 mm thickness. Samples, adjacent to those used in immunohistochemical analysis, were then blocked with acidified potassium permanganate at room temperature for 2 min, followed by washing in 1% oxalic acid for 1 min. At room temperature, sections were stained in Weigert’s resorcin-fuchsin for 45 min. Then, samples were flushed with water for 10 min at 25˚C, differentiated in acid alcohol and stained with Van Gieson for 5 min. Sections from the patient and control samples were then examined under a light microscope (DWLB2; Leica Microsystems GmbH; magnification, x400).

Results

Clinical history. Radiological abnormalities observed during CT scanning were similar for all patients and IgG4-RILD was observed on pathological examination of lung specimens (cases 1-7). Extrapulmonary IgG4-RD was identified by means of biopsy in 5 patients: Acute pyelonephritis (case 1), chronic sclerosing sialadenitis (cases 1 and 5; Fig. 1A-D), IgG4-related skin lesions (cases 1 and 3), and AIP (cases 6 and 7). Allergic symptoms, including chronic eczema and allergic purpura, were also observed in cases 1 and 3 (Table I). Elevated CRP levels were detected in all cases to varying degrees, with the exception of case 6 (range, 3.4-122 mg/l;

Figure 1. Image scans of systemic fibroinflammatory lesions in case 1 with immunoglobulin G4-related disease. (A) Head and neck were scanned with MRI plain scan by anteroposterior axes position. (B-D) Images were scanned with MRI plain scan in the horizontal position. (B) Inflammatory pseudotumor of the parotid gland was observed on the left side (red arrow). (C) An orbital inflammatory pseudotumor (red arrow) was also identified. (D) An enlarged mandibular lymph node was observed (red arrow). (A-D) Image scans showed chronic sclerosing sialadenitis in case 1. (E) Lung CT images were scanned in the coronal position. (F) Diffuse ground glass opacity, marked bronchiectasis, thickened bronchovascular bundles and multiple small nodules were observed in both lungs with CT plain scan by horizontal position. MRI, magnetic resonance imaging; CT, computed tomography.
| Case/Age/Sex | Clinical symptoms | Allergic symptoms | Other organ involvement | IgG4 (mg/dl) | IgE (IU/ml) | CRP (mg/l) | ESR (mm/h) | IgG (g/l) | ANA (s/co) | CA125 (U/ml) | CA199 (U/ml) | CEA (ng/ml) | Radiological findings of lungs |
|-------------|------------------|------------------|------------------------|-------------|------------|-----------|-----------|-----------|-----------|-------------|-------------|-------------|-------------------------------|
| 1/29/F      | Fever            | Allergic purpura | Kidney, submandibular gland, skin, orbital cavity, lymph node | 271         | 159        | 62.57     | 127       | 2.17      | 3.39      | 46.54       | 9.24        | 2.28        | Diffuse GGO, bronchiectasis, thickened bronchovascular bundles, multiple small nodules |
| 2/71/F      | Fever, dyspnea   | None             | None                   | 600         | 35.7       | 21.7      | 82        | 6         | 1.29      | 156         | 94.76       | 11.9        | Bronchiectasis, thickened bronchovascular bundles or interlobular septa |
| 3/41/F      | Cough, dyspnea   | Eczema, allergic purpura | Skin                  | 352         | 4840       | 69.99     | 10        | NA        | NA        | 85.58       | 34.32       | 1.66        | Thickened bronchovascular bundles or interlobular septa, diffuse GGO |
| 4/58/M      | Fever, cough, dyspnea | None           | None                   | 256         | NA         | 75.36     | 52        | NA        | NA        | 21.9        | 31.36       | 5.2         | Thickened bronchovascular bundles or interlobular septa, diffuse GGO |
| 5/58/M      | Dyspnea          | None             | Submandibular gland    | 389         | NA         | 90        | NA        | 14.1      | NA        | 11.14       | 32.18       | 2.04        | Thickened bronchovascular bundles or interlobular septa, diffuse GGO, enlarged lymph node |
| 6/70/M      | Dyspnea          | None             | Pancreas               | 1410        | 208        | 3.4       | 14        | 0.801     | NA        | 28.59       | 8.15        | 0.925       | Diffuse GGO |
| 7/71/M      | Dyspnea          | None             | Pancreas               | 168         | NA         | 122       | 57        | NA        | NA        | 28.59       | 8.15        | 0.925       | Diffuse GGO, enlarged lymph node pleural effusion |

Ages are given in years. Normal ranges are as follows: IgG4<135 mg/dl; IgE<100 IU/ml; CRP<8 mg/l; ESR<43 mm/h; IgG<16 g/l; ANA<1.0 s/co; CA125 and CA199<35 U/ml; CEA<4.7 ng/ml. F, female; M, male; NA, not analyzed; Ig, immunoglobulin; CRP, C reactive protein; ESR, erythrocyte sedimentation rate; ANA, antinuclear antibodies; CA, cancer antigen; CEA, carcinoembryonic antigen; GGO, ground glass opacity; NA, data not available.
Elevated ESR was detected in cases 1, 2, 4 and 7 (range, 10-127 mm/h; normal, <43 mm/h). Serum IgG levels (range, 0.801-14.1 g/l; normal, <16 g/l) were available for cases 1, 2, 5 and 6, while ANA levels (range, 1.29-3.39 s/co; normal, <1.0 s/co) were only measured in cases 1 and 2. As a retrospective study, the data in the present study were not collected for all the patients. The numerical value of serum CA125 (range, 11.14-156 U/ml; normal, <35 U/ml) was increased in cases 1-3. High levels of CA199 (range, 8.15-94.76 U/ml; normal, <35 U/ml) and CEA (range, 0.925-11.9 ng/ml; normal, <4.7 ng/ml) were observed in case 2. Case 4 also exhibited high expression of CEA. Serum IgG4 in these patients was high (range, 168-1410 mg/dl; normal, <135 mg/dl) and the level of IgE was above normal (range, 35.7-4840 IU/ml; normal, <100 IU/ml) (Table I).

**Histological findings.** In case 1, lung specimens from solid nodular pulmonary lesions exhibited diffuse interstitial thickening with extensive plasma cell infiltration compared with the control group. Solid nodular lesions had a mixed inflammatory infiltrate and fibrosis, and the number of alveolar epithelial cells was markedly reduced (Fig. 2A and B). Following immunostaining of the polyclonal B cells and plasma cells, IgG4+ plasma cells were observed to be diffusely distributed. IgG4+ plasma cells were abundant in inflamed areas, including the alveolar interstitium, interlobular septa, and peribronchial or peribronchiolar interstitium (Fig. 2C). Other inflammatory cells, including CD3, CD20, CD38 and CD68 positive cells, were also observed in inflamed areas (Figs. 2D-F and 3A). CD3-positive cells indicated T lymphocytes, while CD20 and CD38 positive cells indicated plasma cells, and other B
Lymphocytes and CD68-positive cells indicated macrophages. Furthermore, fibrous tissue hyperplasia and an irregular storiform pattern of fibrosis were observed (Fig. 3B and C). The mean number of IgG4+ plasma cells was >10 cells/HPF in all cases, and the ratio of IgG4/IgG+ plasma cells was ≥50% in inflamed lung lesions (Fig. 2C). Furthermore, IgG+ plasma cells were observed surrounding the periphery of obliterative phlebitis by immunofluorescent staining (Figs. 3D and E). A pathological diagnosis of IgG4-RILD was confirmed from the obtained lung specimens in all cases. Eosinophils were easily identified (Fig. 2B) and no atypical cells suggestive of a neoplastic process were identified in any of the lesions. The level of α-1-AT expression was increased in patients with IgG4-RILD compared with in patients with pulmonary bullae, as shown in Figs. 3F and 4A.

Other pathological findings. Mixed inflammatory infiltrate and fibrosis were observed in other organs (parotid gland and orbit) in case 1; the infiltrate mainly consisted of lymphocytes, plasma cells and some eosinophils, and the number of parenchymal cells was markedly reduced (Fig. 4B and C). In all other cases, lung tissue histological findings were similar to those in case 1 (Fig. 4D-H). Bronchial dilatation was associated with IP and invasive pulmonary Aspergillus infections in case 3, whereas histochemical staining in the remaining cases revealed no obvious presence of pathogens (Fig. 4I).

Discussion

IgG4-RILD is considered to be a major subtype of IgG4-related lung disease (7). The number of cases reported worldwide has been increasing gradually with increased understanding and research (7,10,11). However, to the best of our knowledge, there are currently no systematic studies of this disease. The present study was designed to better define the clinical and pathological characteristics of IgG4-RILD and to assess IgG+ plasma cells in IgG4-RD and the possible immune mechanisms associated with their presence. The common presenting respiratory symptoms observed among cases were similar to those in previous studies (7,10,11). However, allergic symptoms were relatively common among the cases presented in this study and patients exhibited increased serum indicators, including inflammatory and immunological indices. CT images revealed diffuse interstitial lesions corresponding to histopathological changes of dense IgG4+ lymphoplasmacytic infiltration and an irregularly storiform pattern of fibrosis.

As fibrosing lung diseases encompass a large number of disorders with diverse biological behaviors (17), the intra-pulmonary or extra-pulmonary manifestations in the
The predominant symptoms, including fever, cough and dyspnea, were non-specific compared with idiopathic IPs (IIPs). Similarly, the levels of tumor markers were increased to some extent similar to IIPs. Tumor markers, including CEA, have been reported to be localized to the metaplastic epithelium lining honeycombed bronchioles and have been recognized as biomarkers in IIPs (18, 19). The tumor markers in IgG4-RILD may therefore be specific and correlated with the severity of disease. Furthermore, the findings of the present study demonstrate that IP may occur in isolation as a primary symptom or in association with lesions in other organs as multisystemic IgG4-RD, in accordance with prior studies (7,8,10,13).

Immunological factors may be associated with the mechanism of IgG4-related IP. Some patients exhibited an elevated level of serum IgE (cases 1, 3 and 6), with or without allergic symptoms, and the blood inflammatory and immunological indices in these cases were raised to different degrees; for example, elevated serum CRP (cases 1-4 and 7), ESR (cases 1, 2, 4 and 7), ANA (cases 1 and 2) and IgG4 levels (cases 1-7). Lung lesions characterized by dense IgG4+ lymphoplasmacytic infiltration and an elevated ratio of IgG4/IgG+ plasma cells were similar to the typical pulmonary manifestations of immune systemic diseases. In the present study, the interstitial lung disorder in these pathological specimens was initially misdiagnosed as NSIP or a tumor (cases 1-7), consistent with earlier studies (7,10,11,20,21). Furthermore, the various interstitial manifestations on chest CT images corresponded pathologically to IP with IgG4-related fibrosis or sclerosing inflammation. Obliterative vasculitis and a high level of α-1-AT expression were also observed in the patients enrolled in the present study. Fibrosis and vasculitis induced by trypsin-antitrypsin imbalance have been reported in immune systemic disorders, including inflammatory bowel disease (22) and hepatic fibrosis (23), and as a key initiator in IgG4-related pancreatitis (24). In addition, it has been observed that mutations in protease serine 1 cause ectopic trypsinogen activation, and calcitonin gene-associated peptide-β splice region pathogenic variants may lead to plasma cell neurotropic enrichment, inducing obliterative vasculitis and perineural inflammation in the pancreas in type 1 AIP (6,25). Vascular lesions may lead to vascular obstruction and secrete several vasoactive substances, ultimately inducing venous and fiber proliferation (26,27). Finally, treatment with steroid therapy and anti-idiotypic antibodies has been confirmed to restore balance to the immune system and promote healing in IgG4-RD; however, without maintenance steroid therapy, disease relapse is common (8).

Although IgG4+ plasma cell infiltration and elevated serum IgG4 levels are part of the immunopathological process of IgG4-RD, the role of IgG4 antibodies remains unclear. B cells differentiating into specific IgG4+ plasma...
cells (class-switching) were activated by particular antigens early and throughout the disease course in the immediate microenvironment (28). Specific bacterial antigens, including staphylococcal chronicity of colonization and/or (subclinical) infections, have been proposed to promote IgG4 responses to a larger number of pathogen-host interactions (28). During this process, the production of IgG4 antibodies appears to be driven in part by T helper 2 and Treg cell cytokines, including interleukin (IL)-4, IL-5 and IL-13, as well as IL-10 and transforming growth factor-β, which may direct class-switching and ultimately promote lung fibrosis (29). IgG4 antibodies are associated with tolerance via mediating allergic responses to promote eosinophilia and IgE production (29-31). Triggering IgE-producing plasma cells is largely dependent on class-switching cytokines IL-4 and IL-5 (32). In some of the cases presented here, eosinophilic infiltration and an IP pattern at the boundaries of the nodules were observed.

The present study had certain limitations. Firstly, the immune mechanism of IgG4-related fibrosis associated with high numbers of IgG4+ plasma cells and high serum IgG4 level remains unknown, as most cytokines known to be associated with enhancing IgG4 production have similar effects on IgE production (28,29). The driving force behind IgG4 production and the mechanism underlying the shift in balance between IgG4 and IgE also remains unclear. It is a multifactorial pathophysiological process that requires further investigation to elucidate whether other mechanisms are involved. In addition, patients with IgG4-RD are often misdiagnosed with cancer due to the tumefactive lesions and elevated levels of tumor markers. As pulmonary fibrosis is associated with an increased risk of developing lung cancer, and tumor indicators, particularly CEA, have been proven to be associated with epithelial malignancies (18), whether or not IgG4-RD confers increased susceptibility to cancer development remains to be ascertained. An additional limitation of the present study was the low number of patients recruited and the lack of complete clinical data for the majority of those patients.

In conclusion, the present study describes a series of patients to demonstrate the specific characteristics of IgG4-RILD. The results suggest that IgG4-RILD should be considered in cases of IIPs to avoid diagnostic delay and the associated increase in morbidity. In the present study, the additional evidence that B-cell class-switching and IgG4-related immunopathological processes may be associated with the pathogenesis of pulmonary lesions. Further studies on IgG4+ plasma cell subsets are required.

Acknowledgements

The present study was supported by the National Natural Science Foundation of China (grant nos. 81571613 and 81572442), the National Key Technology R&D Program of China (grant no. 2012AA022604), the Joint Fund for Program of Science Innovation of Fujian Province (grant no. 2016Y0015), the Cultivation Foundation of Fujian Medical University (grant no. 2015MP026) and the Sail Foundation of Fujian Medical University (no. 2016QH063).

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