Shaping Polyclonal Responses via Antigen-Mediated Antibody Interference

Multi-epitope antigens mediate antibody interference that couples B cell lineages.

Trade-off exists between repertoire potency and persistence of broad lineages.

Antigen-mediated synergy toward intrinsically unfit clones alleviates the trade-off.

Amplifying rare clones by leveraging molecular interference structure.
Shaping Polyclonal Responses via Antigen-Mediated Antibody Interference

Le Yan and Shenshen Wang

SUMMARY

Broadly neutralizing antibodies (bnAbs) recognize conserved features of rapidly mutating pathogens and confer universal protection, but they emerge rarely in natural infection. Increasing evidence indicates that seemingly passive antibodies may interfere with natural selection of B cells. Yet, how such interference modulates polyclonal responses is unknown. Here we provide a framework for understanding the role of antibody interference—mediated by multi-epitope antigens—in shaping B cell clonal makeup and the fate of bnAb lineages. We find that, under heterogeneous interference, clones with different intrinsic fitness can collectively persist. Furthermore, antagonism among fit clones (specific for variable epitopes) promotes expansion of unfit clones (targeting conserved epitopes), at the cost of repertoire potency. This trade-off, however, can be alleviated by synergy toward the unfit. Our results provide a physical basis for antigen-mediated clonal interactions, stress system-level impacts of molecular synergy and antagonism, and offer principles to amplify naturally rare clones.

INTRODUCTION

Rapidly evolving viruses engage and enter host cells using highly variable surface proteins. The immune system counteracts with a diverse repertoire of antibodies (Abs) that bind to specific groups of residues (i.e., epitopes) on the viral envelope glycoprotein and interrupt viral life cycle. Most Abs can at best inhibit a narrow range of antigen (Ag) variants, whereas broadly neutralizing antibodies (bnAbs) can recognize epitope features common to almost all viable mutants, thus holding the promise for robust protection against highly mutable pathogens (Burton et al., 2012).

However, in the human immune system, bnAbs against rapidly adapting pathogens (e.g., HIV and influenza) only emerge rarely and last transiently (Liao et al., 2013; Corti et al., 2017). One main reason is that conserved epitopes—invariant targets of bnAbs—are often shielded by variable structures and hard to access; in contrast, highly mutable epitopes capable of evading Ab recognition are well exposed and greater in number (Zhou et al., 2010; West et al., 2014; Fera et al., 2014; Raymond et al., 2018; Angeletti et al., 2017). Consequently, bnAb-making B cell lineages that target most conserved yet poorly accessible epitopes would be outcompeted during affinity maturation Eisen and Siskind (1964); Victora and Nussenzweig (2012), a Darwinian process selecting for high-affinity clones, thereby contributing scarcely to polyclonal responses in an infected individual.

The reasoning above presumes that Abs targeting distinct epitopes are independent, so that native epitope accessibility determines competitive advantage of B cells expressing corresponding Abs as Ag receptors. If this were true, binding affinity of individual Abs should be predictive of the clonal makeup of a response, given that receptor affinity dictates cell proliferation (through the amount of Ag captured) (Gitlin et al., 2014). And yet, polyclonal responses cannot be fully explained by monoclonal binding, at least in part due to two factors. First, Abs present in a mixture do not behave additively (Zwick et al., 2001; Ndifon et al., 2009; Koevoet et al., 2011; Luo and Perelson, 2015; Derking et al., 2015; Howell et al., 2017; Caskey et al., 2019; Einav and Bloom, 2020; Greiff et al., 2012; Bachmann et al., 1997). Second, seemingly passive Abs can influence ongoing selection of B cells during affinity maturation (Ng et al., 2010; Zhang et al., 2013; Schoofs et al., 2016; Vono et al., 2019; Garg et al., 2019). Whether these observations are related and in what ways Ab interactions alter B cell clonal selection are important open questions.
We propose a mechanism—Ag-mediated Ab interference—by which interactions between Abs and B cell receptors, specific for the same or distinct epitopes on the same Ag, impact B cell clonal dynamics and the chance of bnAb expansion (Figure 1A). Specifically, existing Abs, either from prior and current affinity maturation or from passive immunization, may bind to a vacant epitope on a viral Ag and alter the accessibility of another epitope to B cell receptors, via steric blockade or allosteric coupling (Derking et al., 2015; Julien et al., 2013; Wang et al., 2016; Ozorowski et al., 2017; Vono et al., 2019). Steric blockade in general reduces epitope exposure, whereas allosteric coupling can make hidden epitopes more accessible through binding at a distal site.

Such interference can be quantified using cross-competition assays (Koefoed et al., 2011; Laursen et al., 2018), in which binding signal of one Ab is measured with and without pre-incubation of Ag with the competitor Ab. Derking et al. have recently assembled an extensive dataset of known bnAbs targeting six major epitopes on the HIV envelope glycoprotein (Derking et al., 2015). The resulting interference matrix reveals a highly connected interaction network (Figure S3A): nearly full off-diagonal elements exhibit strong variation and considerable asymmetry. An intriguing consequence is that coupling between epitopes can mediate synergy (cyan) in one direction and incur antagonism (orange) in reverse direction, apparent from select submatrices (e.g., Figures 1B and 1D). Importantly, such mediated interactions can strongly impact clonal selection; synergy in particular may enable growth of intrinsically unfit clones: as shown in Figures 1C and 1E, changing one of six coexisting lineages (replacing PGT121 with PGT122) turns CH103, a desired broad lineage, from extinction to expansion (blue curve). Therefore, a quantitative

Figure 1. Antigen-Mediated Antibody Interference can Strongly Influence B Cell Clonal Composition
(A) A sketch of the mechanism. A viral particle (pink circle) presents copies of envelope spikes on its surface, each comprising multiple epitopes. Binding of an antibody $j$ (blue Y-shaped molecule) to its target epitope (e.g., in the head domain) can interfere with binding of B cell receptor $i$ (green Y-shaped molecule) targeting a different epitope (e.g., in the stem region) on the same antigen, via steric inhibition or allosteric coupling. Similarly, antibodies of type $i$ may interfere with B cells of type $j$. This interference, mediated by viral antigen, can be synergistic, i.e., enhancing epitope accessibility, in one direction (lower blowup, cyan acute arrow, indicating $a_{ij} < 0$), and antagonistic, i.e., reducing epitope exposure, in the reverse direction (upper blowup, orange blunt arrow, indicating $a_{ji} > 0$). Such mutual influence via the antibody product alters the effective potency of B cell clones, thus affecting their rate of expansion (looping arrows).
(B–E) A specific example. (B) Interference matrix of bnAbs (PGT145, PGT121, PGT136, CH103, 35022, 3BC315) targeting six major epitopes (V1/V2 glycan, V3 glycan, OD-glycan, CD4bs, gp120-gp41, gp41) on the HIV envelope trimer (BG505 SOSIP.664), calculated from cross-competition data in Derking et al. (2015). (C) Predicted clonal dynamics with two experimental inputs: interference matrix in (B) and intrinsic reproduction rates (inversely related to 50% binding concentration, EC50). With this choice of competing clones, the broad CH103 lineage targeting poorly accessible conserved epitope CD4bs will go extinct (blue curve). (D) By replacing PGT121 with PGT122, strong mutual synergy between PGT122 and CH103 lineages (white stars) allows the latter to expand to considerable abundance (blue curve, panel E).
understanding of how molecular interference influences B cell clonal makeup is a prerequisite of useful design for Ab therapy or vaccine Ags to enhance bnAb production Klein et al. (2012); Kong et al. (2015); Burton and Hangartner (2016); Caskey et al. (2019). Specifically, given an ensemble of interaction matrices, what are the survival probabilities of initially coexisting clones? Conversely, what structure of interference may ensure survival of the unfit? Last, can expansion of bnAb lineages and a potent repertoire be fulfilled simultaneously?

Here we use biophysically grounded models to study the role of Ag-mediated Ab interference in B cell clonal competition, and to predict under what conditions low-accessibility bnAb lineages can expand. We show that, without Ab interference, clones targeting poorly accessible conserved epitopes have little chance to survive. In contrast, provided a network of asymmetric interference, diverse lineages differing in inherent fitness can collectively persist and keep each other in balance. In particular, as intrinsically fitter clones engage in antagonism, unfit ones gain in abundance, although at the expense of diminishing neutralization potency. It is possible, however, to break this trade-off by choosing or designing viral particles in which synergy makes conserved epitopes more accessible.

Many works have studied lymphocyte clonal dynamics against evolving pathogens (De Boer and Perelson, 1991, 1994; De Boer et al., 2003; van Deutekom et al., 2013; Wang et al., 2015; Desponds et al., 2016; Amitai et al., 2017; Mayer et al., 2019), although these works do not consider epitope organization studied here. In cases where multiple epitopes are considered (Chaudhury et al., 2014; Childs et al., 2015; Luo and Perelson, 2015; Nourmohammad et al., 2016; Shaffer et al., 2016; Wang, 2017), they are treated as independent so that clones do not interact other than through a global resource limit. Here we emphasize mediated interactions between lineages that stem from spatial arrangement and physical coupling of epitopes via Ag. This scale-crossing mechanism suggests novel strategies to amplify naturally rare lineages; for instance, instead of fully masking variable epitopes with glycans, an attempt with little success in focusing response to conserved sites (Selvarajah et al., 2005), one can take advantage of potential synergy between conserved and variable targets to better promote bnAb expansion.

RESULTS
Model
To describe polyclonal B cell response in a collection of germinal centers (Victora and Nussenzweig, 2012) (GCs, dynamic structures formed in lymph nodes upon infection or vaccination), we take a phenomenological approach that directly models the Ab interference aspect of competitive clonal expansion, without being concerned with full molecular details. This approach allows us to focus on a few ingredients essential for determining long-term clonal composition, which include (1) multiple coexisting B cell lineages each targeting a distinct epitope, (2) variation in accessibility among epitopes, (3) clonal competition for limited survival signal, and (4) interaction between B cell lineages due to Ag-mediated Ab interference. The last is the new and central ingredient in this study.

A minimal model that incorporates all these elements is an n-species Lotka-Volterra model for the multilineage B cell population, with viral Ag as a shared resource:

\[
\frac{dV}{dt} = \sum_i V_i \left[ 1 - B_i - \sum_{j \neq i} a_{ij} B_j \right];
\]

(Equation 1a)

\[
\frac{dB_i}{dt} = VB_i \left[ 1 - B_i - \sum_{j \neq i} a_{ij} B_j \right] - \frac{B_i}{K} \sum_j B_j + b_i.
\]

(Equation 1b)

Here V is the concentration of viral particles and B_i is the concentration of B cells of specificity i (i.e., targeting epitope i), relative to that at half-maximum growth rate; i and j run over n specificities. The Lotka-Volterra models are long celebrated and widely used in ecology (Wangersky, 1978; Matsuda et al., 1992; Reichenbach et al., 2006; Bunin, 2017; Mickalide and Kuehn, 2019), but here we apply them in the immune context, viewing multi-epitope Ags as a resource. More importantly, Ab interference mediated by viral particles studied here has not been considered before. By linking molecular-scale physical coupling (Ab interference via Ag) to population-level clonal interactions (competition and cooperation of B cell lineages), our framework allows one to predict immunological consequences (survival of bnAb lineages) from biophysical measurements (Ab affinity and interference). We account for the key ingredients as follows:
(1) As Abs targeting the same epitope directly compete (Derking et al., 2015; Koefoed et al., 2011), we only consider the B cell clone most effective at recognizing each epitope. Under this simplification, n B cell lineages \( \{B(t)\} \) are, respectively, associated with n distinct epitopes on a viral Ag.

(2) Viral particles V are transported to the lymph nodes and presented at a steady rate \( \Sigma \) to GC B cells undergoing affinity maturation. We choose to focus on the late stage of this Darwinian process in which all B cell specificities of interest have developed, i.e., \( B(t = 0) > 0 \) for \( i = 1, \ldots, n \), so that clonal selection dominates the dynamics; recent work indeed indicates that B cell mutation slows down in the chronic stage of HIV infection (Sheng et al., 2016). This allows us to decouple the ecological aspects explored here from evolution. We note that mutational effect would be important for clonal dynamics during acute infections and in earlier stages of chronic infections, which require future investigations with extended models.

The inherent reproductive potential of a B cell clone depends on both the accessibility of the target epitope and the binding affinity of B cell receptors (i.e., Abs in the membrane-anchored form). Assuming that affinity has saturated for mature B cells, one can regard the intrinsic reproduction rate \( r_i \) as reflecting epitope accessibility and conservation level: Most unfit clones target least accessible yet most conserved epitopes, producing Abs of the largest breadth, whereas fitter clones binding more accessible and variable epitopes are of lower breadth.

(3) The rate at which B cells bind and internalize Ags determines their promise in receiving T cell help (Gitlin et al., 2014). As the number of helper T cells is limited, B cells must compete for such limiting survival signal; this resource budget is characterized by a carrying capacity \( K \). A small influx of naive B cells \( b_i = b_i < \Sigma/n \) is present for all specificities.

(4) The extent to which the intrinsic reproduction rates govern clonal composition is strongly influenced by interaction between lineages. The actual reproduction rate of a B cell clone is a fraction of the intrinsic rate \( r_i \); this fraction depends on concentrations of existing Abs, assumed to be proportional to B cell concentrations. Therefore, the interaction matrix \( \{\alpha_{ij}\} \) between B cell clones specifies the interference between binding of Abs produced by earlier generations of B cells and binding of receptors on contemporary B cells to the same Ag (Figure 1A). Interpreted as such, binding of Ab \( j \) is synergistic (antagonistic) with binding of B cell \( i \) if \( \alpha_{ij} < 0 \) (\( \alpha_{ij} > 0 \)). Self-interactions are strongly antagonistic (Derking et al., 2015) \( (\alpha_{ii} = 1) \); once self-exclusion by auto-Ab saturates \( (\text{i.e., } B_i = 1) \), clone \( i \) will have no net growth even in the absence of competing clones.

In essence, this model captures inter-generational feedback of clonal dynamics across GCs (Zhang et al., 2013), wherein the product of ancestral B cells can influence the effective fitness of contemporary clones. Such feedback, mediated by multi-epitope Ags, results in interactions between otherwise unrelated lineages via the Abs they produce. We present our results in terms of steady-state clonal composition and Ab quality.

To understand the physical requirements for expanding intrinsically unfit clones that target conserved epitopes of low accessibility, we need to consider how epitopes are spatially organized on the viral Ag (Murin et al., 2019). Many highly mutable viruses (especially HIV and influenza) use envelope glycoproteins on their surface to bind host cell receptors for entry. These protein spikes comprise a head and a stem. Some conserved epitopes are interspersed among variable epitopes in the head domain and partially shielded from Ab binding, whereas others are located in the stem or at the head-stem interface and thus are sterically difficult to access (Hedestam et al., 2008; Zhou et al., 2010; Burton and Hangartner, 2016; West et al., 2014).

We first consider conserved epitopes being spatially proximal to variable epitopes; here clones directed at different epitopes interfere with one another through random interactions, assuming no detailed knowledge of intermolecular interactions. We then consider a conserved epitope remotely coupled to a group of variable epitopes via, e.g., allosteric pathways. In fact, Abs were found to exert allosteric influence on viral glycoproteins (Julien et al., 2013; Wang et al., 2016), where binding to one location alters accessibility of a distal site. In this setting, fit clones specific for variable epitopes again interfere in a random manner, but interactions between this fit group and the unfit clone targeting a conserved site now become independent parameters, set free from the rest of the network.

In both cases, we study two quantities of interest: first, survival probability \( (\phi_0) \) of the unfit clone (i.e., persistence of a bnAb lineage) starting with B cells of all specificities at small equal concentrations and second,
the overall quality of the polyclonal response, measured by the fitness \( f \) of the resulting Ab repertoire. An essential feature of our model is that clones of different intrinsic fitness \( r_i \) can coexist at steady state, achieving equal productivity (collective fitness) by adjusting the relative abundance under cross-interference. This resembles clonal diversity enabled by resource dynamics (Posfai et al., 2017), but via a physical means instead of metabolic pathways. Therefore the repertoire fitness can be calculated by

\[
\frac{f}{h} = \frac{1}{C_1} \left[ \frac{1}{C_0} \frac{P_{iB_i}}{P_{jB_j}} \right] \quad \text{as pairwise interactions between all specificities are typically not available, here they are drawn from distributions characterized by only a few model parameters.}
\]

Here the second equality is obtained at steady state and relates the viral load \( V \) inversely to repertoire fitness. This fitness function characterizes the neutralization efficiency of polyclonal Abs generated by a host. A comparative study of both scenarios of Ab interference, relevant for different pathogens with complex Ags (Murin et al., 2019), reveals the impact of how conserved and variable epitopes are organized on the Ab-binding surface of an Ag.

Spatially Proximal Conserved and Variable Epitopes

A major difficulty in evolving bnAbs is that conserved epitopes are often partially masked by variable epitopes (and glycans) from Ab access. To study interference due to spatial proximity, we assume that half of the epitopes are easy to access so that \( n/2 \) strain-specific B cell clones reproduce with a high intrinsic rate \( r_1 \), whereas the other half are poorly accessible resulting in a low reproduction rate \( r_0 \) for the remaining clones.

As pairwise interactions between all specificities are typically not available, here they are drawn from distributions characterized by only a few model parameters. Considering random interference among \( n \) distinct clones, we draw each of the \( n(n-1)/2 \) entries \( a_{ij} \) (note \( a_{ii} = 1 \)) independently from the same distribution with mean \( \mu/n \) and variance \( \sigma^2/n \). \( a_{ij} \) and \( a_{ji} \) are subject to possible correlations set by the asymmetry coefficient \( g \in [-1,1] \), so that \( \langle a_{ij} - \mu/n \rangle \langle a_{ji} - \mu/n \rangle = g \sigma^2/n \); see Supplemental Information Section A for numerical implementation.

We use a mean-field method to solve-consistently for the survival probability \( \phi \) of all clones combined and the repertoire fitness \( f \) in the limit of many epitopes (large \( n \); see Figure S1 in Supplemental Information Section B). We present in Figure 2 numerical results for modest \( n \) relevant for real viruses.

When epitopes interfere randomly regardless of accessibility, the survival probability \( \phi_0 \) of unfit clones vanishes as \( \sigma \to 0 \), starting from equal small concentrations of all clones. This indicates that, without variation in the interaction strength, unfit clones have no chance to survive, whether the average interference is synergistic or antagonistic. In other words, under uniform interactions, intrinsic fitness dominates selection; as a result, less fit clones are deemed to be outcompeted. As long as interactions are heterogeneous, \( \phi_0 \) is finite and increases monotonically with both an increasing mean \( \mu \) and a growing variance \( \sigma \) of interference; this trend holds true for any level of asymmetry \( \gamma \) (Figure 2A–2C). Furthermore, survival is enhanced as interference becomes more anti-symmetric (\( \gamma \) being more negative). Hence, strong clonal competition (large
positive μ, large variation of interaction strength (large σ), and anti-symmetric interference (negative γ) facilitate expansion of bnAb lineages.

The intuition, as will become more clear in the next section, is that when antagonistic interference is significant, the effective number of variable epitopes becomes small, so that unfit clones have fewer competitors and thus survive more readily. Meanwhile, when the variance of interference is large, it becomes more likely that an unfit clone receives synergistic influence from fit peers and persists. Notably, strong anti-symmetry (large negative γ) does both: it reduces the effective number of variable epitopes and at the same time enhances the chance of synergy toward unfit clones, even when interference is on average antagonistic. Importantly, synergy via indirect pathways can also support survival of the unfit, if, e.g., strong competitors of the bnAb lineage were suppressed by other fit clones (see Figure S4 for examples at various γ); and yet, repertoire fitness is likely degraded relative to direct synergy. This highlights the importance of considering specific interference structures when interpreting and predicting polyclonal responses.

Depending on the interference characteristics, our model exhibits distinct dynamical phases separated by sharp transitions at large n. Below the phase boundary (solid line in Figures 2A–2C), a unique fixed point of clonal coexistence is stable (see Supplemental Information Section C for analysis). Above the transition line, there appears a multiple-attractor phase in which a small subset of clones dominates the population at long times, and depending on initial composition, different subsets may prevail. This transition is primarily determined by the variance of interactions. Intuitively, when variation is strong, extreme values of interference overwhelms intrinsic fitness and drives alternative clonal fates: n clones segregate into low-diversity groups with heterogeneous compositions; within-group interactions are primarily synergistic, whereas between-group interactions tend to be antagonistic. We demonstrate this multiple-attractor phase numerically in Figure 3 (see Supplemental Information Section C for proof of its existence for large n). Given an identical interference matrix (Figure 3C), different founder clones lead to distinct steady-state compositions (Figure 3A vs Figure 3B).

Simulations of full dynamics (Equation 1) reveal a pronounced trade-off between repertoire fitness f and survival probability ϕo of bnAb lineages (Figure 4): given asymmetry γ and randomness σ, stronger competition (larger μ; blue to red) not only promotes survival of the unfit but also curtails population fitness. In addition, under anti-symmetric interference (γ = −1), fitness is also traded for survival as σ increases (black arrow, Figure 4C), here due to predator-prey-like interactions: fit competitors are synergistic to unfit clones (ϕo rises) whereas the reverse interactions are antagonistic (f falls). Interestingly, when interference is relatively symmetric (γ ≥ 0), both f and ϕo are enhanced by increasing σ (Figures 4A and 4B). That is, increasing variation of interference can potentially mitigate the survival-fitness trade-off: on one hand, strong mutual synergy due to large variation enhances collective fitness of all clones (most significant for γ = 1). On the other hand, random interactions overcome intrinsic fitness differences, stabilizing low-diversity multi-stable phases enriched in broad clones.
Figure 4. Trade-off between Repertoire Fitness ($f$) and Survival Probability of bnAb Lineages ($\phi_0$)
(A–C) Color codes for $\mu$, the black arrow points toward larger $\sigma$. The array of black circles in (A) and (C) indicates the frontier at $\gamma = 0$, $\sigma = 8$ in (B) as a reference. Every data point is an average over 1,000 realizations of the interference matrix for given ($\mu$, $\sigma$, $\gamma$). Same parameters as in Figure 2.

Distantly Coupled Conserved and Variable Epitopes

We now consider the case where a conserved epitope is remotely coupled to a cluster of variable epitopes, like a stem site segregated from the head group in glycoproteins of many enveloped viruses (Murin et al., 2019). To single out this remote coupling, we consider $n$ B cell clones reproducing at a high rate $r_i$, and one clone at a lower rate $r_0$, whereas clones within the fit group interact randomly (again characterized by $\mu$, $\sigma$, and $\gamma$), they interfere with the unfit clone with a similar strength $\alpha_1$ and receive a reverse interaction of strength $\omega_0$. Below we solve the model analytically by treating the fit group as a whole. This analysis not only sheds light on the origin of the survival-fitness trade-off but also reveals interference structures capable of resolving the trade-off thus yielding broad and potent responses.

By treating $n$ fit clones as a whole, we reduce the problem to dynamics of a low-reproduction clone $B_0$ and a high-reproduction group, $B' = \sum_{i=1}^{n} B_i$, engaging in bidirectional interference:

$$
\frac{dV}{dt} = 1 - \frac{V}{\Sigma} \left[ B_0 f_0 (1 - B_0 - \alpha_1 B') + B' r_0 (1 - \beta B' - \alpha_0 B_0) \right], \quad \text{(Equation 3a)}
$$

$$
\frac{dB_0}{dt} = \frac{V}{\Sigma} \left[ B_0 f_0 (1 - B_0 - \alpha_1 B') - B_0 + B' \right] - \frac{B_0 + B'}{\Sigma}, \quad \text{(Equation 3b)}
$$

$$
\frac{dB'}{dt} = \frac{V}{\Sigma} B' r_0 (1 - \beta B' - \alpha_0 B_0) - \frac{B_0 + B'}{\Sigma}, \quad \text{(Equation 3c)}
$$

where

$$
\beta = \left( 1 - \frac{\mu}{n} \right) + \frac{\mu}{n} (n^{-1/2}). \quad \text{(Equation 4)}
$$

Here $\beta$ is the effective self-competition strength of the fit group. Note that $\beta$ depends linearly on the quantity $Y$. Known as participation ratio (Neher et al., 2013), $Y = \sum_{i=0}^{n} \left( \frac{B_i}{\sum_{i=0}^{n} B_i} \right)^2$ represents the likelihood that two randomly picked surviving B cells belong to the same clone (see Supplemental Information Sections D and E). $Y$ quantifies the degree of clonal condensation: $Y = 1/n$ when all distinct clones coexist with similar size, whereas $Y = 1$ if the whole population coalesces into a single clone. Hence, $\beta$ can be roughly interpreted as $1/n_{\text{eff}}$, where $n_{\text{eff}}$ is the effective number of independent high-accessibility clones.

Essentially, $\beta$ is an emergent parameter that depends on all features of the random interactions within the fit group and characterizes its self-exclusion, thereby reducing the $n+1$ problem to a $1 + 1$ problem. Typically $\beta < 1$; unless every cross-epitope interference is strongly competitive (i.e., $\alpha_i = 1$) then $\beta = 1$. Large $\beta$, and thus small $n_{\text{eff}}$, can result from strong antagonistic interactions (large $\mu$), large variation of interference (large $\sigma$), and strong antisymmetry (large negative $\gamma$).

The simplified dynamics (Equation 3) yield three nontrivial steady-state solutions: survival of either fit or unfit clones and coexistence. Different phases are delineated by two stability boundaries in the interaction space (Figure 5, blue and black lines): $\alpha_1^* = \beta/(1 - \rho/k\rho)$ and $\alpha_0^* = \rho + (1 - \rho)/k$. Here $\kappa = \sqrt{\Sigma K}$ is the dimensionless capacity and $\rho = r_0/r_1$, the reproduction ratio. Four phases thus follow (Figure 5A):
High accessibility only: fit clones persist if asymmetric interference favors B cells targeting high-accessibility epitopes, manifested as $a_0 < a_0^*$, whereas $a_1 > a_1^*$.

Low accessibility only: the unfit clone expands if interference asymmetrically enhances growth of B cells targeting the conserved epitope, characterized by $a_1 < a_1^*$, whereas $a_0 > a_0^*$. However, antagonistic interaction from the unfit clone to the fit group results in a weak repertoire (blue region, Figure 5B);

Coexistence: both fit and unfit clones survive when $a_0 < a_0^*$ and $a_1 < a_1^*$. Meanwhile, mutual synergy yields a high collective fitness (yellow region, Figure 5B);

Multi-stability: either fit or unfit lineages eventually dominate, depending on initial composition. Although both single-survival solutions are stable when $a_0 > a_0^*$ and $a_1 > a_1^*$, fit clones will almost always overtake the population, due to faster expansion in approach to the carrying capacity.

Without interference among epitopes, we have $\beta = 1/n$ (Equation 4) and $a_0 = a_1 = 0$ (red symbol in Figure 5A), so the unfit clone survives only if $a_1^* \geq 0$, i.e., $1 - \rho \leq \beta k$, or $\eta (1 - \rho) \leq \kappa$. It immediately follows that, for a given capacity $\kappa$, the range of accessibility ratio $\rho$ in support of bnAb expansion significantly narrows as the number of variable epitopes grows. This potentially explains why pathogens often evolve diversity at multiple antigenic loci Georgieva et al. (2019). In addition, if variable epitopes are mutually cooperative ($\beta < 0$) and decoupled from the conserved site ($a_1 = 0$), the broad lineage has no chance to survive. Also note that, $a_1^*$ decreases with decreasing $k = \sqrt{\Sigma K}$, meaning that with a lower Ag supply (smaller $\Sigma$) or a smaller B cell capacity (smaller $K$), a stronger synergy is required to sustain bnAb lineages.

We can calculate an important quantity—the probability of bnAb persistence—as the fraction of unfit cells among all surviving ones at steady state, $\phi_u/\phi$ (see Equation S30 in Supplemental Information Section E). Curves of this probability at different numbers of variable epitopes collapse to a nonlinear function of $(1 - \rho)$ $n$, as shown in Figure 6, supporting the intuition that the chance of bnAb expansion falls as the conserved epitope gets harder to access or as the fit group enlarges. Furthermore, this suggests that partial masking of variable epitopes (reducing $n$) could help preserve unfit clones. However, a complete removal of the fit group is unfavorable, because it necessarily hurts the overall potency of polyclonal responses (see Equation (S31) in Supplemental Information Section E).

In general, repertoire fitness declines with increasing self-exclusion of the fit group (larger $\beta$), but increases as the synergy between fit and unfit clones strengthens (smaller $a_0$ and $a_1$; see Figure 5B). Fierce competition (larger $\mu$) not only results in effectively fewer competitors but also yields stronger antagonism between the fit group and the unfit clone. Hence, survival of the unfit is more likely as $\mu$ increases, but repertoire fitness inevitably drops. This is the origin of the survival-fitness trade-off observed in simulations (Figure 4); it is now captured analytically (Figure 7): the concentration $B_0$ of the unfit clone increases with $\beta$ (upper row), whereas the repertoire fitness $f$ falls (lower row).
Is it possible to support survival of the unfit without compromising fitness? Intriguingly, synergy from the fit group to the unfit clone ($\alpha_1 < 0$) can break the trade-off (Figure 7 left column, purple to red): this synergy both boosts bnAb expansion (Figure 7A) and enhances repertoire potency (Figure 7B). In contrast, a reverse synergy ($\alpha_0 < 0$) is counterproductive (right column); it further diminishes bnAb survival (Figure 7C) with little fitness gain (Figure 7D).

**Antigen Design Principles**

Considering both the composition (hence breadth) and potency of polyclonal responses, we summarize graphically (Figure 8) key principles for choosing or engineering Ags based on measured $(r_i)$ and $(\alpha_{ij})$:

1. What kind of interactions between fit and unfit clones would enable the latter to expand?

   According to the phase diagram (Figure 5), an average interference of strength $\alpha_1 < \alpha_1^* = -(1/\kappa - \beta)/\rho + 1/\kappa$ from fit to unfit clones would suffice. Apparently, a small accessibility ratio $\rho$ demands a strong synergy to support expansion of the unfit.

   Then how does this interference affect the overall potency of Abs produced by surviving lineages? As sketched in Figure 8B, strong cooperative interactions (thick acute arrow) from the fit clone (blue) to the unfit (green) not only allow the latter to expand but also boost repertoire potency thus leaving fewer viral particles lingering (spiky objects near B cells) compared with without interference (Figure 8A).

   (2) What structure of interference among fit clones would promote persistence of unfit lineages?

   Clearly, the key is to have effectively fewer fit competitors, i.e., a smaller $n_{eff} \sim 1/\beta$. Such clonal condensation can be achieved by increasing the participation ratio, which entails more intense competition among fit clones (larger $\mu$), greater variation of interference strength (larger $\sigma$), or stronger antisymmetry in pairwise interactions (larger negative $\gamma$).

   As illustrated in Figures 8C, if fit competitors (dark and light blue) do not interact, unfit clones (green) can hardly survive. In contrast, when fit clones interfere antagonistically (blunt arrows), unfit lineages are more likely to persist (Figure 8D). However, unfit clones grow at the expense of reduced repertoire potency, resulting in a higher viral load compared with the case of independent competitors (Figure 8C). Fortunately, this trade-off can be lifted via strong synergy toward the unfit, like in Figure 8B.
Are the principles developed above relevant for enhancing bnAb persistence against real viruses? We analyzed pairwise interactions between almost all known HIV bnAbs targeting six major epitopes on the Env glycoprotein, collected from extensive cross-competition experiments (Derking et al., 2015). We calculated an interference matrix from measured binding signal of each Ab in the presence or absence of a competitor, specific for the same or a different epitope (see details in Supplemental Information Section F). This matrix, shown in Figure S3A, directly quantifies Ag-mediated interactions between B cell clones. Note that each of the six epitope blocks along the diagonal contains multiple bnAbs known to target the same epitope but using different binding modes. The $6 \times 6$ submatrices in Figure 1 are constructed by choosing one bnAb for each epitope.

We find that interference between Abs targeting distinct epitopes (off-diagonal blocks of the full matrix in Figure S3A) follows a Gaussian distribution with mean $\mu = -0.09$, width $\sigma = 0.89$, and asymmetry $\gamma = 0.25$; see Figure S3B. This simple analysis reveals surprising characteristics of the interference structure: First, interactions between epitopes are on average synergistic ($\mu < 0$), in contrast to commonly considered mechanisms of Ab interference, such as steric inhibition or glycan reorientation, that are largely competitive. This observation hints at a potential role of allosteric in mediating interference; indeed, physical communication between distant parts of HIV Env has been indicated in experimental (Sanders et al., 2013; Julien et al., 2013; Wang et al., 2016) and computational (Sethi et al., 2013) studies and is potentially generic to enveloped viruses (Dowd and Pierson, 2011; Fernando and Fernando, 2017). Furthermore, considerable variation in interaction strength ($\sigma \sim O(1)$) indicates that some epitopes engage in strong synergy, whereas others are intensely antagonistic. Figures 1B–1E demonstrate dramatic impact of heterogeneous interactions on clonal fate: enhanced synergy, resulting from substitution of a single Ab, is sufficient to rescue an unfit lineage from extinction. Finally, interference is relatively asymmetric ($\gamma$ being closer to 0 than to 1). This reflects that strong synergistic and antagonistic interactions are localized to a small subset of Abs, suggesting that it is both important and feasible to choose specific interference pathways for desired clonal composition.

Figure 7. Synergistic Interference can Resolve Survival-Fitness Trade-off
Top: concentration of unfit clones, $B_0$, increases with $\beta$. Bottom: repertoire fitness $f$ decreases with $\beta$.

(A–D) Synergistic (large negative) $\alpha_1$ both promotes expansion of broad clones (A) and enhances the quality of polyclonal responses (B). Varying $\alpha_0$ cannot resolve the conflict (C and D). Here $r_1 = 1$, $r_0 = 0.5$, and $\kappa = 1$.

### Interference Structure of HIV Env Glycoproteins

We analyzed pairwise interactions between almost all known HIV bnAbs targeting six major epitopes on the Env glycoprotein, collected from extensive cross-competition experiments (Derking et al., 2015). We calculated an interference matrix from measured binding signal of each Ab in the presence or absence of a competitor, specific for the same or a different epitope (see details in Supplemental Information Section F). This matrix, shown in Figure S3A, directly quantifies Ag-mediated interactions between B cell clones. Note that each of the six epitope blocks along the diagonal contains multiple bnAbs known to target the same epitope but using different binding modes. The $6 \times 6$ submatrices in Figure 1 are constructed by choosing one bnAb for each epitope.
In sum, interference of the HIV Env glycoprotein exhibits appreciable synergy, heterogeneity, and asymmetry. Estimates from the cross-competition data ($\mu = 0.09$, $\sigma = 0.89$, and $\gamma = 0.25$) allow us to place HIV Env on the theoretical phase diagram in the ($\sigma, \mu$) plane with the corresponding $\gamma$; see Figure 9. Our model framework predicts a small but finite survival probability of the unfit broad lineages, $f_0 \approx 0.5\%$. This estimate indicates that natural production of HIV bnAbs of exceptional breadth is indeed rare, but not impossible, in line with the empirical view that bnAbs do emerge in a considerable fraction of patients with HIV but only at minute concentrations. Furthermore, HIV Env is located in the unique-fixed-point phase, below the transition line (black) at greater variation $\sigma$. This prediction suggests that design could help enhance bnAb persistence: When choosing Abs for combination therapy (Klein et al., 2012; Kong et al., 2015; Caskey et al., 2019), one should pick a small subset of favorably interfering Abs with strong variation of interactions, so that the subsystem is likely to reside in the multiple-attractor phase, allowing broad clones to prevail in some GCs. In the case of Ag design (Burton and Hangartner, 2016), this result recommends partial masking of variable epitopes (e.g., with glycans, Kulp et al., 2017) such that the exposed few act synergistically with the conserved epitope, overcoming the intrinsic fitness inferiority of bnAbs.

Despite being inspired by the interference structure of HIV bnAbs, our framework applies generally to neutralizing Abs of highly mutable pathogens that present multiple epitopes with varying accessibility/conservation level. As non-neutralizing Abs do not target epitopes present in the native conformation of Env glycoproteins Burton and Mascola (2019), they are not included in the coexisting clones of the model.

**DISCUSSION**

We have shown that mediated molecular interactions can strongly shape clonal fate: physical coupling between epitopes on the same Ag introduces interactions between otherwise unrelated lineages specific for
distinct epitopes, because Ab binding to one epitope alters the accessibility of another hence changing reproductive fitness of the associated clone. Although competitive interference between fitter clones may encourage the expansion of unfit broad clones, it necessarily compromises the overall Ab potency. Importantly, this trade-off can be lifted if binding to accessible epitopes is synergistic to recognition of conserved sites otherwise hidden.

In contrast to clonal interference among multiple mutant lineages in a population that is primarily competitive, mediated interactions studied here can be synergistic. This Ag-mediated synergy is essential for expanding low-accessibility clones without sacrificing repertoire potency; it represents a physical mechanism of clonal cooperation, different from the evolutionary mechanism in which HIV escape mutations driven by one B cell lineage lead to recognition by a different lineage (Wibmer et al., 2013; Gao et al., 2014). Such molecular synergy could be provided by allostery, a ubiquitous process that mediates long-range coupling inside biomolecules (Suel et al., 2003; Eckmann et al., 2019) and is amenable to design for novel modes or channels (Yan et al., 2017; Rocks et al., 2017). There is indeed structural evidence that Abs exert allosteric influence on viral glycoproteins (Julien et al., 2013; Wang et al., 2016). Thus, one can exploit existing allosteric pathways in an Ag or search for or even create new ones that confer synergy to epitopes of interest. Our model can also be extended to account for homotypic interaction (Imkeller et al., 2018) between Abs that bind to repetitive epitopes on the same Ag. Synergistic binding of multiple receptors on a B cell may enhance reproductive fitness (increasing $r$) due to increased avidity, whereas cooperativity between cells/Abs of the same clone, via binding different repeats of the target epitope, could mitigate self-exclusion of the clone (decreasing $a_i$). Thus, homotypic interactions provide another means of Ag-mediated Ab synergy.

Given the complexity and nonlinear nature of mediated interactions between lineages, our quantitative framework can aid in the interpretation and prediction of polyclonal responses in diverse individuals. Model parameters pertinent to individual variations promoting bnAb generation (i.e., characteristics of “elite neutralizers”) include a higher intrinsic reproduction rate of poorly accessible broad clones (larger $r_0$) and stronger heterogeneity of interference (larger $a$) resulting from inherent repertoire composition shaped by infection histories. Our results offer novel principles to select or engineer Ags for preferred interference structure that suits an individual’s Ab repertoire, or to inject synergistic Abs that promote bnAb expansion in the background of existing clones.

To predict the efficacy of injected Abs or vaccine Ag in an individual, one can obtain intrinsic fitness of co-existing clones (from EC$_{50}$ of monoclonal Abs, Sanders et al., 2013) and the interference submatrix for
targeted epitopes (from cross-competition assays, Derking et al., 2015). Using these as model inputs, survival probability of bnAb lineages and collective fitness can be calculated. Note that too short injections will be ineffective, because Ab concentrations are still low and interference effect is not yet significant; instead, sustained injections would allow interference to overcome intrinsic fitness and favorably shape the clonal makeup.

Our model predicts a trade-off in the immune repertoire between efficiency in suppressing viral populations (large $f$, by targeting easily accessible epitopes) and breadth in recognizing diverse mutants (large $B_0$, by targeting poorly accessible yet highly conserved epitopes). Evolving pathogens seem to have exploited this trade-off and elicited diverse immune strategies. If accessible epitopes are only mildly competitive against each other while providing little synergy to the conserved epitope, immune responses would be specific and may clear infection quickly; but because bnAbs are unlikely to develop, hosts will be vulnerable to newly mutated strains, like for influenza. At the other extreme, bnAbs can be generated over the course of persistent infection; even though viral persistence slows host recovery, the broad memory acquired will provide a lasting protection against future variants, like for measles. In between, the trade-off between efficiency and breadth might leave room for the virus to both survive rapid immune attack and develop antigenic novelty before bnAbs can follow, which appears relevant for HIV and HCV.

Another interesting prediction is the existence of a phase with multiple attractors (above the transition line in Figure 2), where low-reproduction lineages have a finite probability to expand. This phase corresponds to the multi-stability region in the phase diagram (Figure 5A): depending on which clones initially dominate, founder effect will exclude others from outgrowing. More generally, this multistability stems from strong heterogeneity of interactions, so that interference dominates over intrinsic reproduction rates and determines clonal fitness. Consequently, only a few clones with strong synergy will persist, condensing the population. This multi-stable phase bears important biological implications: Within an organism, it may contribute to the strong variability in clonal diversity and condensation rate among GCs (Tas et al., 2016). On the population level, it implies that similar viruses can cause divergent immune outcomes, because individual infection histories result in distinct founder clones upon Ag encounter. Therefore, Ag-mediated interference represents a physical means by which Abs generated in the past may influence whether and which bnAbs can evolve in the future (Liao et al., 2013).

The simple models studied here ignore many ingredients present in B cell affinity maturation. For instance, stochasticity may be important when GCs are newly seeded or fluctuate to a small size; multiple GCs in the same lymph node can interact. Our results require all B cell specificities to be present initially and neglect the lag between B cell differentiation and Ab feedback. Nevertheless, our analysis has broad applicability, because it relies only on a simple phenomenological characterization of how conserved and variable epitopes are organized on the viral glycoprotein, depicted by statistical properties of pairwise interactions between coexisting clones. In particular, our results emphasize the influence of molecular interference on population structure, which is fundamentally linked to the fact that receptor-Ag binding dictates reproductive fitness of lymphocytes. In this sense, selection of specific clonal composition can potentially be accomplished by tuning intermolecular interactions. Quantitative principles developed here suggest new experiments to both understand and exploit this scale-crossing mechanism of clonal selection.

**Limitations of the Study**

In this work, we elucidate an important ecological drive of clonal turnover in the immune repertoire—clonal interactions mediated by molecular interference—via Ab binding to coupled Ag epitopes. We demonstrate how such ecological interactions of a physical origin lead to vastly different outcomes than one would expect from merely clonal competition due to a resource limit. To focus on ecology, we work in the regime where clonal selection dominates over mutation, and hence neglect mutation-induced changes in intrinsic fitness and interference. This decoupling of ecology from evolution is approximately valid when affinity maturation nearly saturates, such as in the late stage of chronic infections.

Clearly, an appropriate account for mutation is necessary for a faithful description of polyclonal responses to vaccine or virus. To this end, one needs to determine temporal changes in $r_i$ and $\mu_j$ from measured or modeled distributions of mutation effect. As a first step toward dynamic Ags, we consider a simplest
scenario in which two distinct Ags (different \( \alpha_i \), same statistics) are presented well apart in time, such that many rounds of selection could occur (see example clonal dynamics in Figure S5). We expect that the central finding of this study—a trade-off between bnAb expansion and repertoire fitness—still holds true. Indeed, as shown in Figure S6, over a wide range of interference structure, the trade-off remains, closely resembling that for a single fixed Ag (Figure 4). This simple setting can be tested in vitro: one can perform rounds of Ab selection between successive Ags until clonal makeup becomes steady, measure the composition and potency of the resulting Ab mixture, and compare with predictions based on monoclonal affinity and interference matrices. On the other hand, an extended model with B cell mutation (time-dependent \( r_i \)) would allow one to estimate the minimum germline frequency required for a low-accessibility lineage to persist.

**Resource Availability**

**Lead Contact**

Further requests on data and code should be directed to and will be fulfilled by the Lead Contact, Shenshen Wang (shenshen@physics.ucla.edu).

**Materials Availability**

Not applicable.

**Data and Code Availability**

The simulation code and the data generated in this study are available at Github repository EpitopeInterference [https://github.com/lyyanlely/EpitopeInterference].

**METHODS**

All methods can be found in the accompanying Transparent Methods supplemental file.

**SUPPLEMENTAL INFORMATION**

Supplemental Information can be found online at https://doi.org/10.1016/j.isci.2020.101568.

**ACKNOWLEDGMENTS**

This work was supported in part by the Chan Zuckerberg Biohub. S.W. gratefully acknowledges funding from UCLA and the National Science Foundation Grant No. NSF PHY-1748958. We are thankful for the hospitality of KITP at UCSB where this work was initiated.

**AUTHOR CONTRIBUTIONS**

Conceptualization, S.W.; Methodology, L.Y. and S.W.; Software, L.Y.; Formal Analysis, L.Y. and S.W.; Investigation, L.Y. and S.W.; Data Curation, S.W.; Writing - Original Draft, L.Y. and S.W.; Writing – Review & Editing, L.Y. and S.W.; Visualization, L.Y. and S.W.; Supervision: S.W.; Funding Acquisition, S.W.

**DECLARATION OF INTERESTS**

The authors declare no competing interests.

Received: April 6, 2020

Revised: June 29, 2020

Accepted: September 14, 2020

Published: October 23, 2020

**REFERENCES**

Amitai, A., Meslin, L., Victora, G.D., Kardar, M., and Chakraborty, A.K. (2017). A population dynamics model for clonal diversity in a germinal center. Front. Microbiol. 8, 1693.

Angeletti, D., Gibbs, J.S., Angel, M., Kosik, I., Hickman, H.D., Frank, G.M., Das, S.R., Wheatley, A.K., Prabhakaran, M., Leggat, D.J., et al. (2017). Defining b cell immunodominance to viruses. Nat. Immunol. 18, 456–463.

Bachmann, M., Kalinke, U., Althage, A., Freer, G., Burkhardt, C., Roost, H.-P., Aquet, M., Hengartner, H., and Zinkernagel, R. (1997). The role of antibody concentration and avidity in antiviral protection. Science 276, 2024–2027.

Bunin, G. (2017). Ecological communities with lotka-volterra dynamics. Phys. Rev. E 95, 042414.

Burton, D.R., and Hangartner, L. (2016). Broadly neutralizing antibodies to hiv and their role in vaccine design. Annu. Rev. Immunol. 34, 635–659.
De Boer, R.J., and Perelson, A.S. (1991). Size and cells in simian immunodeficiency virus-infected
De Boer, R.J., Mohri, H., Ho, D.D., and Perelson, 370
Childs, L.M., Baskerville, E.B., and Cobey, S.
N.L., Zhu, Q., and Lanzavecchia, A. (2017).
Corti, D., Cameroni, E., Guarino, B., Kallewaard,
van Montfort, T., de Taeye, S.W., et al. (2015).
A., Cupo, A., Torres, J.L., Julien, J.-P., Lee, J.H.,
Derking, R., Ozorowski, G., Sliepen, K., Yasmeen,
Briere, F., van Herp, T., van der Wagen, V., Ratsma, W.,
Moussard, M., Tran, K., Zhang, J., van Baardwijk, E.C.
Childs, L.M., Baskerville, E.B., and Cobey, S.
N.L., Zhu, Q., and Lanzavecchia, A. (2017).
Corti, D., Cameroni, E., Guarino, B., Kallewaard,
van Montfort, T., de Taeye, S.W., et al. (2015).
A., Cupo, A., Torres, J.L., Julien, J.-P., Lee, J.H.,
Derking, R., Ozorowski, G., Sliepen, K., Yasmeen,
Briere, F., van Herp, T., van der Wagen, V., Ratsma, W.,
Moussard, M., Tran, K., Zhang, J., van Baardwijk, E.C.
Childs, L.M., Baskerville, E.B., and Cobey, S.
N.L., Zhu, Q., and Lanzavecchia, A. (2017).
Corti, D., Cameroni, E., Guarino, B., Kallewaard,
van Montfort, T., de Taeye, S.W., et al. (2015).
A., Cupo, A., Torres, J.L., Julien, J.-P., Lee, J.H.,
Derking, R., Ozorowski, G., Sliepen, K., Yasmeen,
Briere, F., van Herp, T., van der Wagen, V., Ratsma, W.,
Moussard, M., Tran, K., Zhang, J., van Baardwijk, E.C.
Childs, L.M., Baskerville, E.B., and Cobey, S.
N.L., Zhu, Q., and Lanzavecchia, A. (2017).
Corti, D., Cameroni, E., Guarino, B., Kallewaard,
van Montfort, T., de Taeye, S.W., et al. (2015).
A., Cupo, A., Torres, J.L., Julien, J.-P., Lee, J.H.,
Derking, R., Ozorowski, G., Sliepen, K., Yasmeen,
Briere, F., van Herp, T., van der Wagen, V., Ratsma, W.,
Moussard, M., Tran, K., Zhang, J., van Baardwijk, E.C.
Childs, L.M., Baskerville, E.B., and Cobey, S.
closed structures reveal allostery and pliability in the hiv-1 envelope spike. Nature 547, 362–365.

Posfai, A., Taffelumier, T., and Wingreen, N.S. (2017). Metabolic trade-offs promote diversity in a model ecosystem. Phys. Rev. Lett. 118, 028103.

Raymond, D.D., Bajic, G., Ferdman, J., Supphaphitph, P., Settembre, E.C., Moody, M.A., Schmidt, A.G., and Harrison, S.C. (2018). Conserved epitope on influenza-virus hemagglutinin head defined by a vaccine-induced antibody. Proc. Natl. Acad. Sci. 115, 168–173.

Reichenbach, T., Mobilia, M., and Frey, E. (2006). Coexistence versus extinction in the stochastic cyclic lotka-volterra model. Phys. Rev. E Stat. Nonlin. Soft Matter Phys. 74, 051907.

Rocks, J.W., Pashine, N., Bischofberger, I., Goodrich, C.P., Liu, A.J., and Nagel, S.R. (2017). Designing allosterically-inspired response in mechanical networks. Proc. Natl. Acad. Sci. 114, 2520–2525.

Sanders, R.W., Derking, R., Cupo, A., Julien, J.-P., Yasmine, A., de Val, N., Kim, H.J., Blattner, C., de la Peña, A.T., Korzun, J., et al. (2013). A next-generation cleaved, soluble hiv-1 env trimer, bg505 soss. 664 gp140, expresses multiple epitopes for broadly neutralizing but not non-neutralizing antibodies. PLoS Pathog. 9, e1003618.

Schoofs, T., Klein, F., Braunschweig, M., Kreider, E.F., Feldmann, A., Nogueira, L., Oliveira, T., Lorenz, J.C., Panish, E.H., Learm, G.H., et al. (2016). Hiv-1 therapy with monoclonal antibody 3bnc117 elicits host immune responses against hiv-1. Science 352, 997–1001.

Selvarajah, S., Puffer, B., Pantophlet, R., Law, M., Doms, R.W., and Burton, D.R. (2005). Comparing antigenicity and immunogenicity of engineered gp120. J. Virol. 79, 12148–12163.

Sethi, A., Tian, J., Derdeyn, C.A., Korber, B., and Gnanakaran, S. (2013). A mechanistic understanding of allosteric immune escape pathways in the hiv-1 envelope glycoprotein. PLoS Comput. Biol. 9, e1003046.

Shaffer, J.S., Moore, P.L., Kardar, M., and Chakraborty, A.K. (2016). Optimal immunization cocktails can promote induction of broadly neutralizing abs against highly mutable pathogens. Proc. Natl. Acad. Sci. 113, E7039–E7048.

Sheng, Z., Schramm, C.A., Connors, M., Morris, L., Mascola, J.R., Kwong, P.D., and Shapiro, L. (2016). Effects of darwinian selection and mutability on rate of broadly neutralizing antibody evolution during hiv-1 infection. PLoS Comput. Biol. 12, e1004940.

Suel, G.M., Lockless, S.W., Wall, M.A., and Ranganathan, R. (2003). Evolutionarily conserved networks of residues mediate allosteric communication in proteins. Nat. Struct. Mol. Biol. 10, 59.

Tas, J.M., Mesin, L., Pasqual, G., Tarq, S., Jacobsen, J.T., Mano, Y.M., Chen, C.S., Weill, J.-C., Reynaud, C.-A., Browne, E.P., et al. (2016). Visualizing antibody affinity maturation in germinal centers. Science 351, 1048–1054.

van Deutekom, H.W., Wijnker, G., and de Boer, R.J. (2013). The rate of immune escape vanishes when multiple immune responses control an hiv infection. J. Immunol. 191, 3277–3286.

Victoria, G.D., and Nussenzweig, M.C. (2012). Germinal centers. Annu. Rev. Immunol. 30, 429–457.

Vono, M., Eberhardt, C.S., Auderet, F., Mastelic-Gavillet, B., Lemelle, S., Christensen, D., Andersen, P., Lambert, P.-H., and Siegrist, C.-A. (2019). Maternal antibodies inhibit neonatal and infant responses to vaccination by shaping the early-life b cell repertoire within germinal centers. Cell Rep. 28, 1773–1784.

Wang, H., Cohen, A.A., Galimidi, R.P., Gristick, H.B., Jensen, G.J., and Bjorkman, P.J. (2016). Cryo-em structure of a cd4-bound open hiv-1 envelope trimer reveals structural rearrangements of the gp120 v1v2 loop. Proc. Natl. Acad. Sci. 113, E7151–E7158.

Wang, S. (2017). Optimal sequential immunization can focus antibody responses against diversity loss and distraction. PloS Comput. Biol. 13, e1005316.

Wang, S., Mata-Fink, J., Kriegsmann, B., Hanson, M., Irvine, D.J., Eisen, H.N., Burton, D.R., Witter, K.D., Kardar, M., and Chakraborty, A.K. (2015). Manipulating the selection forces during affinity maturation to generate cross-reactive hiv antibodies. Cell 160, 785–797.

Wangensky, P.J. (1978). Lofka-volterra population models. Annu. Rev. Ecol. Syst. 9, 189–218.

West, A.P., Jr., Scharf, L., Scheid, J.F., Klein, F., Bjorkman, P.J., and Nussenzweig, M.C. (2014). Structural insights on the role of antibodies in hiv-1 vaccine and therapy. Cell 156, 633–648.

Wibmer, C.K., Bhiman, J.N., Gray, E.S., Tumba, N., Karim, S.S.A., Williamson, C., Morris, L., and Moore, P.L. (2013). Viral escape from hiv-1 neutralizing antibodies drives increased plasma neutralization breadth through sequential recognition of multiple epitopes and immunotypes. PLoS Pathog. 9, e1003738.

Yan, L., Ravasio, R., Brito, C., and Wyart, M. (2017). Architecture and co-evolution of allosteric materials. PNAS 114, 2526–2531.

Zhang, Y., Meyer-Hermann, M., George, L.A., Figge, M.T., Khan, M., Goodall, M., Young, S.P., Reynolds, A., Falciani, F., Waisman, A., et al. (2013). Germinal center b cells govern their own fate via antibody feedback. J. Exp. Med. 210, 457–464.

Zhou, T., Georgiev, I., Wu, X., Yang, Z.-Y., Dai, K., Finn, A., Do Kwon, Y., Scheid, J.F., Shi, W., Xu, L., et al. (2010). Structural basis for broad and potent neutralization of hiv-1 by antibody vrc01. Science 329, 811–817.

Zwick, M.B., Wang, M., Poignard, P., Stiegler, G., Katinger, H., Burton, D.R., and Parren, P.W. (2001). Neutralization synergy of human immunodeficiency virus type 1 primary isolates by cocktails of broadly neutralizing antibodies. J. Virol. 75, 12198–12208.
Supplemental Information

Shaping Polyclonal Responses via Antigen-Mediated Antibody Interference

Le Yan and Shenshen Wang
**Transparent Methods**

**A. Generating a random interference matrix**

In the following way, one can generate a matrix of random interactions with mean \( \mu/n \), variance \( \sigma^2/n \) and asymmetry \( \gamma \). For each pair of off-diagonal entries, we first draw two independent Gaussian random variables \( c_{ij} \) and \( c_{ji} \), so that \( \langle c_{ij} \rangle = \langle c_{ji} \rangle = 0 \), \( \langle c^2_{ij} \rangle = \langle c^2_{ji} \rangle = 1 \), and \( \langle c_{ij} c_{ji} \rangle = 0 \). We then construct the corresponding entries of interference strength as follows

\[
\alpha_{ij} = \frac{\mu}{n} + \frac{\sigma}{\sqrt{n}} \left( c_{ij} \sqrt{\frac{1 + \gamma}{2}} + c_{ji} \sqrt{1 - \gamma} \right), \quad (S1a)
\]
\[
\alpha_{ji} = \frac{\mu}{n} + \frac{\sigma}{\sqrt{n}} \left( c_{ij} \sqrt{\frac{1 + \gamma}{2}} - c_{ji} \sqrt{1 - \gamma} \right). \quad (S1b)
\]

The resulting matrix elements would have mean \( \langle \alpha_{ij} \rangle = \mu/n \), variance \( (\alpha^2_{ij}) - (\alpha_{ij})^2 = \sigma^2/n \), and asymmetry \( (\alpha_{ij} \alpha_{ji}) - (\alpha_{ij})^2 = \gamma \sigma^2/n \).

**B. Analysis for clones targeting conserved and variable epitopes in spatial proximity**

We construct a mean-field theory for the scenario of many proximal epitopes with different accessibility, where \( n \) B cell clones compete through a random interference matrix \( \{a_{ij}\} \). We solve for steady-state clonal abundances \( \{B_i\} \), given the distribution of intrinsic reproduction rates \( \{r_i\} \), along with the mean \( \mu \), standard deviation \( \sigma \) and asymmetry \( \gamma \) of random interactions.

Rewrite \( \alpha_{ij} = \frac{\mu}{n} + \sigma a_{ij} \), so that \( \langle a_{ij} \rangle = 0 \), \( \langle a^2_{ij} \rangle = 1/n \), and \( \langle a_{ij} a_{ji} \rangle = \gamma/n \). Hence, at steady state, we have

\[
B_i \left( r_i - \frac{\mu}{n} \sum_{j \neq i} B_j - \sigma \sum_{j \neq i} a_{ij} B_j - \frac{\sum_j B_j}{KV} \right) = 0; \quad (S2a)
\]
\[
\sum_i B_i = \sqrt{\Sigma K} = \kappa. \quad (S2b)
\]

From Eq. (S2b), we immediately see that, having the virus \( V \) as a shared resource, the B cell “community” is limited in size by resource supply \( \Sigma \), in addition to carrying capacity \( K \). As a result, the phase of unbounded growth, seen in standard Lotka-Volterra models Bunin (2017), is no longer a solution.

Rescaling clone sizes by the mean clonal capacity \( \langle B_i \rangle = \frac{1}{n} \kappa \), we get

\[
x_i = \frac{B_i}{\langle B_i \rangle}. \quad (S3)
\]

Accordingly, Eq. (S2a) becomes

\[
x_i \left( h - u x_i - \lambda_i - \sum_{j \neq i} a_{ij} x_j \right) = 0, \quad (S4)
\]

where \( h = \frac{1}{\kappa} (\frac{n}{\kappa} - \mu) \), \( u = \frac{1}{\kappa} (1 - \frac{n}{\kappa}) \), \( \lambda_i = \frac{n}{\kappa} \frac{f_j}{\sigma^2} \). Here \( f = \sum \frac{1}{\kappa} \nu \) represents the fitness of “supporting” clones, i.e., clones of finite size \( (x_0 \geq 0) \).

We then use the cavity method similar to Bunin (2017) and consider susceptibility: when a small perturbation \( \xi_j \) is applied to the “field” of clone \( j \), the population size of clone \( i \) changes at the following rate

\[
v_i = \left[ \frac{\partial x_i}{\partial \xi_i} \right]_{\xi_i=0} = 0. \quad (S5)
\]

If we introduce a new clone indexed by \( 0 \) as a perturbation, then clone \( i \) with \( x_i \geq 0 \) would follow

\[
ux_i = -\lambda_i - \sum_{j \neq i} a_{ij} x_j + h - a_{00} x_0, \quad (S6)
\]

with a perturbation \( \xi_i = -a_{00} x_0 \). For small perturbations \( (x_0 \ll 1) \), linear response applies, hence

\[
x_i = x_{i/0} + \sum_j v_{ij} \xi_j = x_{i/0} - x_0 \sum_j v_{ij} a_{ij}. \quad (S7)
\]

Inserting Eq. (S7) into Eq. (S6), we obtain a self-consistent equation for \( x_{i/0} \):

\[
x_{i/0} = -\lambda_0 - \sum_{i \neq 0} a_{0i} x_{i/0} + x_0 \sum_{i,j \neq 0} a_{0i} a_{0j} v_{ij} + h + \xi_0. \quad (S8)
\]

Neglecting indirect self-interactions and averaging over realizations of \( \{a_{ij}\} \), we get

\[
x_0 = \frac{-\lambda_0 + h - \sum_{i \neq 0} a_{0i} x_{i/0} + \xi_0}{u - \gamma v}. \quad (S9)
\]

Here \( v = (1/n) \sum v_{ii} \) reflects the effect of existing clones on the newly introduced one. Since this new clone is statistically no different from any other clone, the mean effective field acting on an arbitrary clone \( i \) due to interference, \( h_i = -\sum_{j \neq i} a_{ij} x_j \), would be identical. This effective field is a sum of independent random variables and therefore follows a Gaussian distribution when clonal diversity is large. Since \( \langle a_{ij} \rangle = 0 \) and \( \langle a^2_{ij} \rangle = 1/n \), we have \( \langle h_i \rangle = 0 \) and

\[
\langle h^2 \rangle = \sum_{j,k \neq i} a_{ij} a_{jk} x_j x_k = \sum_{j \neq i} \frac{1}{n} x_j^2 \approx \langle x_i^2 \rangle = \langle q \rangle. \quad (S10)
\]

Here \( q \equiv (1/n) \sum x_i^2 \) is the second moment of the steady-state clone size distribution. Therefore, given a reproduction rate \( r \), the distribution of its clone size \( x \) is Gaussian with the following mean

\[
\langle x \rangle_r = \frac{h - \lambda_r}{u - \gamma v} \quad (S11)
\]

and variance \( q/(u - \gamma v)^2 \). When the reproduction rate \( r \) is very low compared to the steady-state fitness \( f \) so that \( \lambda_r \) is large compared to \( h \), the probability of clone size \( x \) being positive is exponentially small. Because Eq. (S9) is
only valid for \( x > 0 \), we arrive at the following clone size distribution in the limit of large \( n \):

\[
\rho(x|r) = g \left( \frac{h - \lambda x}{u - \gamma v}, \sqrt{q} \right) \Theta(x),
\]

(S12)

where \( g(x|M,S) \) is a Gaussian distribution with mean \( M \) and standard deviation \( S \). \( \Theta(x) \) is the Heaviside step function; \( \Theta(x) = 0 \) if \( x < 0 \) and \( \Theta(x) = 1 \) otherwise.

It remains to determine four quantities self-consistently: the fraction of surviving clones \( \phi \), the fitness of all clones \( f \), the second moment of clone size distribution \( q \), and the mean response \( v \). By definition, the fraction of surviving clones is given by

\[
\phi = \int_0^{\infty} dx \rho(x) = \int_0^{\infty} dx \int dr \rho(x|r) \pi(r),
\]

(S13)

where \( \pi(r) \) is the distribution of reproduction rate \( r \) among all clones. Other self-consistent relations are

\[
1 = \int dx \rho(x), \quad (S14a)
\]

\[
q = \int dx x^2 \rho(x), \quad (S14b)
\]

and the auto-response from Eq. (S9)

\[
v = \langle v_{00} \rangle = \frac{\phi}{u - \gamma v},
\]

(S15)

since Eq. (S9) is only valid for \( x_0 > 0 \).

We consider a simple bimodal distribution for intrinsic reproduction rates

\[
\pi(r) = p\delta(r - r_0) + (1 - p)\delta(r - r_1),
\]

(S16)

where \( r_0 < r_1 \), so that without epitope interference, the steady state would only comprise of clones with a high reproduction rate \( r_1 \). Denoting \( w_i(\Delta) \equiv \int_0^{\infty} dz \frac{1}{\sqrt{2\pi}} e^{-z^2/2} (z + \Delta)^k \), we have self-consistent equations for \( \phi \), \( f \), \( q \) and \( v \) as follows,

\[
\phi = p w_0(\Delta_0) + (1 - p) w_1(\Delta_1); \quad (S17a)
\]

\[
u - \gamma v = \sqrt{q} [p w_1(\Delta_0) + (1 - p) w_1(\Delta_1)]; \quad (S17b)
\]

\[
(u - \gamma v)^2 = p w_2(\Delta_0) + (1 - p) w_2(\Delta_1); \quad (S17c)
\]

\[
v(u - \gamma v) = \phi, \quad (S17d)
\]

where \( \Delta_0 = \frac{1}{\sqrt{q}} (h - \frac{nf}{\sigma \tau_{1\gamma}}) \) and \( \Delta_1 = \frac{1}{\sqrt{q}} (h - \frac{nf}{\sigma \tau_{1\kappa}}) \).

A central quantity of interest is the survival probability of low-reproduction clones,

\[
\phi_0 = \int dx \rho(x|r_0) = w_0(\Delta_0).
\]

(S18)

Fig. S1 shows the dependence of \( \phi_0 \) on interference structure (panels A to C) and the number of epitopes (panel D). Consistent with our numerical observation in Fig. 2, survival of the unit is most likely for anti-symmetric interactions. However, \( \phi_0 \) varies non-monotonically with \( \mu \) and \( \sigma \), different from the monotonic increase seen in simulations. This discrepancy is related to a phase transition to be discussed in the next section.

C. Unique-Fixed-Point (UFP) phase and Multiple-Attractor (MA) phase

Lotka-Volterra systems exhibit a phase transition primarily determined by the variance of interactions: as \( \sigma \) crosses a critical value from below, a single fixed point of coexistence transitions to a multi-stable phase; in the latter, the composition space divides into multiple regions each governed by a distinct attractor [Bunin (2017)].

The multiple-attractor (MA) phase arises when the unique fixed point loses stability, signaled by diverging responses to perturbations. Consider perturbations \( \xi = \varepsilon v \) to sizes of all surviving clones, where \( \eta_i \) are independent random variables with zero mean. The response according to Eq. (S9) now becomes

\[
y_0^+ = \frac{1}{u - \gamma v} \left( \sum_i a_i y_i + \eta_0 \right),
\]

(S19)

where \( y_0^+ = dx_0^+ / dx \) for \( x_0 > 0 \); otherwise, \( y_0 = 0 \). By squaring the equation and averaging over realizations of both the clone sizes and the perturbation, one can obtain the variance of responses

\[
\langle \Delta x^2 \rangle = \frac{\Delta y^2}{\eta_0^2} = \frac{\phi}{(u - \gamma v)^2 - \phi}.
\]

(S20)

This variance diverges when

\[
(u - \gamma v)^2 = \phi = v(u - \gamma v), \quad \text{or} \quad u = u_c = (1 + \gamma) v,
\]

(S21) indicating a phase transition. We plot this phase boundary in Fig. 2 of the main text and Fig. S2. Note that the boundary can be approximated by \( \sigma + \mu / n = \text{const} \); when \( n \) is moderately large, the transition is solely determined by the variance of interference.

The mean-field analysis is valid in the unique fixed point phase, where a considerable fraction of clones coexist, so that \( \phi \sim 1 \) and \( \phi_0 \ll \phi \). However, in the multiple-attractor phase, only a handful of clones dominate the steady-state population, hence, \( \phi \sim 1 / n \) and \( \phi_0 \ll \phi \). As a result, mean-field theory predicts vanishing \( \phi_0 \) for large \( n \), and thus fails to describe clonal condensation driven by strongly heterogeneous interactions (large \( \sigma \)). In fact, mean-field theory already fails near the transition.

D. Clonal composition for one conserved epitope distinctly coupled to one variable epitope

We first consider the simplest case of two B cell clones (with reproduction rates \( r_1 \) and \( r_0 \), respectively) and derive the conditions for survival of the low-reproduction lineage. For two epitopes, the model (Eq. (1)) reduces to

\[
\frac{dB_0}{dt} = \Sigma - V [B_0 r_0 (1 - B_0 - \alpha_1 B_1) + B_1 r_1 (1 - B_1 - \alpha_0 B_0)];
\]

(S22a)

\[
\frac{dB_1}{dt} = V B_0 r_0 (1 - B_0 - \alpha_1 B_1) - \frac{B_0 + B_1}{K} B_0;
\]

(S22b)

\[
\frac{dB_1}{dt} = V B_1 r_1 (1 - B_1 - \alpha_0 B_0) - \frac{B_0 + B_1}{K} B_1.
\]

(S22c)
Three nontrivial stationary solutions result:
1. \(B_0 = 0, B_1 = \kappa\), and \(V = \frac{1}{\kappa(1-\kappa)}\);
2. \(B_1 = 0, B_0 = \kappa\), and \(V = \frac{1}{\kappa_0\kappa(1-\kappa)}\);
3. \(B_0 > 0, B_1 > 0, B_0 + B_1 = \kappa\), and

\[
B_0 = \frac{\kappa(1 - \rho \alpha_1) - (1 - \rho)}{(1 - \alpha_0) + \rho(1 - \alpha_1)}, \quad \text{(S23a)}
\]

\[
B_1 = \frac{(1 - \rho) + \kappa (\rho - \alpha_0)}{(1 - \alpha_0) + \rho(1 - \alpha_1)}, \quad \text{(S23b)}
\]

\[
V = \frac{1 - \alpha_0}{r_1 \kappa \rho [2 - \alpha_0 - \alpha_1 - \kappa (1 - \alpha_0 \alpha_1)]}, \quad \text{(S23c)}
\]

where \(\kappa = \sqrt{\Sigma K}\) is the dimensionless capacity of all clones combined and \(\rho = r_0 / r_1 \in [0, 1]\) is the relative reproduction rate or epitope accessibility of the unfit clone.

Thus, the eigenvalues \(\lambda\) satisfy

\[
0 = [\lambda - (f_0 - \frac{\Sigma}{\kappa})] \times \left[ \lambda^2 + \left( \frac{\Sigma}{\kappa(1-\kappa)} + r_1 \kappa (1 - \kappa) \right) \lambda + 2r_1 \Sigma (1 - \kappa) \right].
\]

For \(\kappa < 1\), both eigenvalues determined from the second bracket have a negative real part. Hence, the single-survival solution becomes unstable at \(f_0 = \frac{\Sigma}{\kappa}\), which is exactly where \(B_0\) crosses zero.

**E. Clonal composition for one conserved epitope distantly coupled to \(n\) variable epitopes**

Consider \(n\) lineages of high-reproduction B cells each targeting a distinct epitope \((B_i; i = 1, 2, ..., n)\) and one lineage of low-reproduction B cells targeting the most conserved epitope \((B_0)\). High-reproduction clones interact with each other according to the random matrix \(\{\alpha_{ij}\}\), but they affect the low-reproduction clone with an identical interference strength \(\alpha_1\) and are affected by the latter with a reverse interference of strength \(\alpha_0\). The dynamic equations now become

\[
\frac{dV}{dt} = \Sigma - V \left[ B_0 r_0 (1 - B_0 - \alpha_1 \sum_{j=1}^n B_j) + \sum_{i=1}^n B_i r_1 (1 - B_i - \alpha_0 B_0 - \sum_{j \neq i} \alpha_{ij} B_j) \right], \quad \text{(S25a)}
\]

\[
\frac{dB_0}{dt} = V B_0 r_0 (1 - B_0 - \alpha_1 \sum_{j=1}^n B_j) - \frac{B_0 + \sum_{j=1}^n B_j}{K} B_0, \quad \text{(S25b)}
\]

\[
\frac{dB_i}{dt} = V B_i r_1 (1 - B_i - \alpha_0 B_0 - \sum_{j \neq i} \alpha_{ij} B_j) - \frac{B_0 + \sum_{j=1}^n B_j}{K} B_i, \quad \text{(S25c)}
\]

where \(\alpha_{ij}\) obeys a random distribution with mean \(\mu/n\), standard deviation \(\sigma/\sqrt{n}\) and asymmetry \(\gamma\). When the group of \(n\) high-reproduction clones are treated as a single entity \((B' = \sum_{i=1}^n B_i)\), as shown in Eq. (3),
three stationary solutions would follow:

- \( B_0 = 0, B' = \kappa, \) and \( V = \frac{1}{\kappa n(1-\kappa n)} \);
- \( B' = 0, B_0 = \kappa, \) and \( V = \frac{1}{\kappa n(1-\kappa n)} \);
- \( B_0 > 0, B' > 0, B_0 + B' = \kappa. \)

where \( \kappa = \sqrt{\Sigma K} \) and \( \rho = r_0/r_1. \)

The effective interference strength \( \beta \) is an emergent parameter that quantifies self-suppression of the high-reproduction group as a whole. It is defined as

\[
\beta = \frac{\sum_i B_i^2 + \sum_{i \neq j} \alpha_{ij} B_i B_j}{(\sum_i B_i)^2},
\]

Assuming random interference among these \( n \) epitopes, we have

\[
\beta = \frac{1 - \mu X}{n} + \frac{\mu}{n} \sqrt{\frac{\sigma}{n}} Z,
\]

where \( Y = \sum_i \left( \frac{B_i}{\sum_j B_j} \right) \) is the probability that two randomly picked surviving B cells belong to the same clone, or the participation ratio Neher et al. (2013), whose value ranges between 1/n and 1; \( Z \) is a random Gaussian variable with zero mean and the following variance,

\[
\text{Var}(Z) = \frac{\sum_i \sum_{j \neq i} B_i^2 B_j^2}{(\sum_j B_j)^4} = Y^2 - \sum_i \left( \frac{B_i}{\sum_j B_j} \right)^4 = Y^2 - Y_2,
\]

where \( Y_2 \) is a higher moment of the clone size distribution. Participation ratio \( Y \) is an important indicator of the transition from the unique fixed point phase to the multiple attractor phase, as demonstrated in Bunin (2017).

Hence \( \beta \) depends on asymmetry \( \gamma \) through \( Y \) and \( Y_2 \):

\[
Y = \sum_i \left( \frac{B_i}{\sum_j B_j} \right)^2 = \frac{1}{n} \int_0^\infty \rho(x) x^2 \left( \int_0^\infty w_2(\Delta) \right) dx,
\]

\[
Y_2 = \sum_i \left( \frac{B_i}{\sum_j B_j} \right)^4 = \frac{q^2}{n^3(u - \gamma v)^2} w_4(\Delta),
\]

which can be calculated using the identity \( w_{k+2}(\Delta) = \Delta w_{k+1}(\Delta) + (k + 1)w_k(\Delta) \), along with \( w_2 = (u - \gamma v)^2 \) and \( w_4 = \frac{(u - \gamma v)^5}{5!}. \)

Since the interference from the fit group to the unfit clone is an average of many independent random interactions, \( \alpha_1 \) follows a Gaussian distribution. We can therefore calculate the probability of bnAb expansion as the fraction of low-reproduction cells among all surviving ones (i.e. integrating up to the phase boundary given by \( \alpha_1 = \alpha^* \)):

\[
\phi_0/\phi = \frac{1}{2} \left[ 1 + \text{Erf} \left( \frac{c - \frac{k}{\sqrt{2} \sigma}}{\sqrt{2} \sigma} \right) \right].
\]

Here \( \text{Erf}(x) \) denotes error function and \( c \) is a numerical factor indicating the degree of clonal condensation.

Provided that low-reproduction clones do expand, the overall fitness of polyclonal responses is given by

\[
f = \frac{\sum B_i}{\kappa} = r_1 \rho \frac{\kappa(\alpha_0 \alpha_1 - \beta) + (1 + \beta - \alpha_0 - \alpha_1)}{(\beta - \alpha_0) + \rho(1 - \alpha_0)}.
\]

F. Interference matrix of HIV bnAbs

In our model, interactions between B cell clones stem from antibody interference (due to physical coupling of epitopes) mediated by antigen. The associated interference matrix can be experimentally determined using antibody cross-competition ELISA Derking et al. (2015); Koefoed et al. (2011). Below we describe how to convert data into the interference matrix.

Consider antigen binding by type-i B cells in the presence of type-j antibodies at concentration \( A_j \) in the serum. In the presence of free antibodies, a fraction of antigens will be bound. We denote the concentration of bound antigen by \( V_j \) and the rest by \( \rho V_j \), so that \( V_j + \rho V_j = V \). Receptor binding rates of type-i B cells to free and antibody-bound antigens are \( k_i \) and \( k_{ij} \), respectively. These rates are generally different due to interference; \( k_{ij} > k_i \) would indicate synergy from j to i.

Since stable receptor-antigen engagement will lead to antigen acquisition by B cells, one can estimate the concentration of type-i B cells that succeed in capturing antigens over a time span of \( \tau \) as follows (assuming antigen decline due to B cell capture is negligible)

\[
B_i^e = \tau \left( k_i V_0 + k_{ij} V_j \right) B_i.
\]

Subsequent T-cell dependent B cell proliferation occurs at a rate proportional to \( B_i^e \) with a rate constant \( r \) Gitlin et al. (2014). By defining a clone-specific reproduction rate \( r_i = r \tau k_i \), we obtain the dynamic equation of B cell proliferation:

\[
\frac{d B_i}{dt} = r_i \left( V_0 + \frac{k_{ij}}{k_j} V_j \right) B_i - r_i V B_i \left( 1 - \left( 1 - \frac{k_{ij}}{k_j} \right) \frac{V_j}{V} \right).
\]

Here the intrinsic reproduction rate \( r_i \) reflects native epitope accessibility and is inversely related to measured EC50, 50% binding concentration.

Since antibody-antigen binding equilibrium is reached much faster than B cell proliferation, we have

\[
V_j = \frac{A_j}{A_j + H_j} V.
\]
where $H_j$ is antibody titer at half-max antigen binding; we assume $H_j$ to be inversely related to $r_j$. On the other hand, neglecting the lag between B cell differentiation and antibody feedback, the concentration of antibodies is roughly proportional to that of corresponding B cells, i.e., $A_j \propto B_j$. Put together, the dynamics of B cell reproduction (Eq. (S33)) now becomes

$$\frac{dB_j}{dt} = r_i V B_i \left[ 1 - \left( \frac{k_{ji}}{k_j} \right) \frac{B_j}{B_j + r_j^{-1} C} \right],$$

(S35)

with a numerical factor $C$ identical across clones. In the limit of low density, $B_j \ll r_j^{-1} C$, thus, Eq. (S35) reduces to the reproduction term in the dynamical model (Eq. (1)), if we rescale B cell densities by $B_i/r_i^{-1} C \rightarrow B_i$ and define the interference strength as follows

$$\alpha_{ij} = 1 - \frac{k_{ij}}{k_i}.$$  

(S36)

In cross-competition experiment Derking et al. (2015), binding rates of HIV bnAbs are measured with and without pre-incubation of antigen with competitor antibodies, corresponding to $p(i|0) \propto k_i V$ and $p(i|j) \propto k_{ij} V$, respectively; the latter is obtained for abundant competitor antibodies so that $A_j \gg H_j$. Therefore, entries of the cross-competition matrix in Derking et al. (2015) are simply $p(i|j)/p(i|0) = k_{ij}/k_i$, which relate to elements of the interference matrix via Eq. (S36). The resulting interference matrix $\{\alpha_{ij}\}$ is shown in Fig. S3A. Entries in the off-diagonal blocks of the interference matrix represent interactions between distinct epitopes. These entries were used to compute the mean $\mu$, randomness $\sigma$, and asymmetry $\gamma$ of interference; see Fig. S3B.

References

Bunin, G. (2017). Ecological communities with lotka-volterra dynamics. Physical Review E, 95(4):042414.

Derking, R., Ozorowski, G., Sliepen, K., Yasmeen, A., Cupo, A., Torres, J. L., Julien, J.-P., Lee, J. H., van Montfort, T., de Taeye, S. W., et al. (2015). Comprehensive antigenic map of a cleaved soluble hiv-1 envelope trimer. PLoS pathogens, 11(3):e1004767.

Gitlin, A. D., Shulman, Z., and Nussenzweig, M. C. (2014). Clonal selection in the germinal centre by regulated proliferation and hypermutation. Nature, 509(7502):637.

Koefoed, K., Steinaa, L., Søderberg, J. N., Kjær, I., Jacobsen, H. J., Meijer, P.-J., Haurum, J. S., Jensen, A., Kragh, M., Andersen, P. S., et al. (2011). Rational identification of an optimal antibody mixture for targeting the epidermal growth factor receptor. In MAbs, volume 3, pages 584–595. Taylor & Francis.

Neher, R. A., Vucelja, M., Mezard, M., and Shraiman, B. I. (2013). Emergence of clones in sexual populations. Journal of Statistical Mechanics: Theory and Experiment, 2013(01):P01008.
Figure S1: Mean-field survival probability of low-reproduction clones, related to Fig. 2. As a function of interference characteristics, including (A) mean $\mu$, (B) standard deviation $\sigma$ and (C) asymmetry $\gamma$, as well as (D) the number of distinct epitopes $n$. When one variable changes, the others are set to default values: $n = 10$, $\mu = 1$, $\sigma = 1$, and $\gamma = 0$. 
Figure S2: Survival probability of all clones combined (A and C) and of low-reproduction clones only (B and D), related to Fig. 2. (A, B): Mean-field solution of Eq. (S17). (C, D): Simulations for the same set of parameters. The solid line in all panels indicates transition from the unique fixed point phase (below) to the multiple attractor phase (above), inferred from stability analysis Eq. (S21). n = 10 and γ = 0.

Figure S3: Interference of HIV bnAbs, related to Fig. 9. (A) Interference matrix of HIV bnAbs, calculated from Derking et al. (2015). The matrix is blocked according to the target epitope; six blocks along the diagonal correspond to V1/V2 glycan, V3 glycan, OD glycan, CD4bs, gp120-gp41 interface and gp41, spanning from the apex to the stem of the Env glycoprotein. Color codes for the interference strengths α_{ij}. (B) Probability density (histogram) of interference strengths α_{ij} in the off-diagonal blocks. The red line is a Gaussian fit with mean μ/n = −0.015, variance σ²/n = 0.13, and asymmetry γ = 0.25.
Figure S4: Persistence of bnAb lineages under non-cooperative interference, related to Fig. 8. Over a wide range of asymmetry \( \gamma \), interference matrices without negative entries (i.e. direct synergies) can support expansion of the unfit (clone 6, \( r_0 = 0.5 \); blue curve, right column) via indirect pathways. In the example of \( \gamma = 0 \) (E, F), clone 4 beats clone 1 and clone 5 that threaten clone 6, while clone 2, subject to modest competition from any other clone, helps suppress clone 1 that competes both with clone 6 and its helper clone 4. In an interaction matrix (left column), the \( i \)th row indicates the influence of clone \( i \) on self and other clones, while the \( j \)th column represents the impact of self and other clones on clone \( j \). Top to bottom, \( \gamma = 1, 0.25, 0, \) and \( -1 \).
Figure S5: Typical trajectory of clonal turnover driven by sequential antigens presented well apart in time, related to Fig. 3. At $t = 200$, the interference matrix switches to a new one mimicking antigen mutation. Random interactions are sampled from a distribution with $\mu = 2$, $\sigma = 2$, $\gamma = 0$; five out of the ten clones have $r = 1$ and the rest have $r = 0.5$. 
Figure S6: Survival-fitness trade-off remains when antigens vary slowly in time, related to Fig. 4. Each data point is an average over 300 independent runs; each run is like that in Fig. S5. Repertoire fitness $f$ and the probability $\phi_0$ of bnAb surviving are collected at the steady state. Left to right: $\gamma = 1$, $\gamma = 0$, and $\gamma = -1$. Color codes for $\mu$ and the black arrow points toward larger $\sigma$. The array of black circles indicates the frontier for a single fixed antigen as a reference.