TATO: Leveraging on Multiple Strategies for Semantic Textual Similarity

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Abstract
In this paper, we describe the TATO system which participated in the SemEval-2015 Task 2a: “Semantic Textual Similarity (STS) for English”. Our system is trained on published datasets from the previous competitions. Based on some machine learning techniques, it combines multiple similarity measures of varying complexity ranging from simple lexical and syntactic similarity measures to complex semantic similarity ones to compute semantic textual similarity. Our final model consists of a simple linear combination of about 30 main features out of a numerous number of features experimented. The results are promising, with Pearson’s coefficients on each individual dataset ranging from 0.6796 to 0.8167 and an overall weighted mean score of 0.7422, well above the task baseline system.

1 Introduction
Measuring semantic textual similarity (STS) can be defined as the task of computing the degree of semantic equivalence between pairs of texts. It has drawn an increasing amount of attention from the NLP community, especially at level of short text fragments, as partly reflected in the SemEval tasks in recent years. In the SemEval-2015 Task 2, the degree of semantic equivalence for each sentence pair is represented by a similarity score between 0 (no relation) and 5 (semantic equivalence). STS has a wide range of applications which includes applications for machine translation evaluation, information extraction, question answering, and summarization.

STS is related to, but different from textual entailment (TE) (Dagan et al., 2006) and paraphrase recognition (PARA) (Dolan et al., 2004) as it aims to render a graded notion of semantic equivalence between two textual snippets, rather than a binary yes/no decision. STS requires a bidirectional similarity relation between sentences, while TE annotates them with an unidirectional entailment relation.

The literature of STS is rife with attempts to compute similarity between texts using a multitude of measures at different levels of depth: lexical (Malakasiotis and Androutsopoulos, 2007), syntactic (Malakasiotis, 2009; Zanzotto et al., 2009), and semantic (Rinaldi et al., 2003; Bos and Markert, 2005). (Gomaa and Fahmy, 2013) discusses existing works on STS and partitions them into three categories based on the similarity measures used: (i) string-based approaches (Bär et al., 2012; Malakasiotis and Androutsopoulos, 2007) which operate on string sequences and character composition to compute similarities and can be categorized into two groups: character-based and term-based approaches; (ii) corpus-based approaches (Li et al., 2006) which gain statistics information about words from large corpora and reflect their semantics in distributional high semantic space to determine the similarity, such as Latent Semantic Analysis (LSA) (Landauer et al., 1998; Foltz et al., 1998) and Explicit Semantic Analysis (ESA) (Gabrilovich and Markovitch, 2007); (iii) knowledge-based approaches (Mihalcea et al., 2006) which determine the degree of similarity between texts using information derived from semantic networks, such as WordNet (Miller, 1995).

Though each of these existing measures has its own advantages, they are typically used in separation. In our work, we integrate multiple similarity
measures of varying complexity ranging from simple lexical and syntactic similarity measures to complex semantic similarity ones and rely on supervised machine learning to take advantage of the different contributions of different features.

We organize the remainder of the paper as follows: Section 2 describes the features in detail. Section 3 presents the machine learning setup and our submitted system. Sections 4 discusses the results. The conclusions follow in the final section.

2 Text Similarity Measures

In this section, we describe the various features we experimented and selected for our final model.

2.1 Lexical Similarity Measures

2.1.1 Word/Phrase Alignment Measures

When two sentences are related semantically, they tend to be similar in appearance. Hence, we develop an automatic word/phrase alignment module based on the METEOR metric (Denkowski and Lavie, 2010) to align corresponding words and phrases between each pair of sentences. Alignments here are based on exact, stem, synonym (via WordNet), and paraphrase (via a lookup table) matches between words and phrases. Given two sentences of text, \( s_1 \) and \( s_2 \) (stop-words are removed from each sentence), we define the following metrics:

\[
\mathcal{A}(s_1, s_2) = \left| \text{numOfMatches}(s_1, s_2) - \frac{\min\{\text{len}(s_1), \text{len}(s_2)\}}{2} \right|
\]

and

\[
\mathcal{D}(s_1, s_2) = \frac{2 \times \text{numOfMatches}(s_1, s_2)}{\min\{\text{len}(s_1), \text{len}(s_2)\}},
\]

where \( \text{numOfMatches}(s_1, s_2) \) and \( \text{len}(s) \) are the number of aligned word/phrase pairs between \( s_1 \) and \( s_2 \), and the number of words in \( s \), respectively.

2.1.2 Machine Translation Measures

We treat the task as a monolingual machine translation (MT) task (the source and target languages are the same, and the input and output should be similar in meaning), and take advantage of a variety of MT measures. At the lexical level, we experiment different n-gram and edit-distance-based metrics.

BLEU (Papineni et al., 2002), NIST (Doddington, 2002), and METEOR (Denkowski and Lavie, 2010) are n-gram-based metrics commonly used for MT evaluation. BLEU scores the target output by counting n-gram matches with the reference, relying on exact matching and has no concept of synonymy or paraphrasing. NIST is similar to BLEU, however, it uses the arithmetic mean of n-gram overlaps, rather than the geometric mean. Unlike BLEU which focuses on precision, METEOR uses a combination of both precision and recall. Moreover, it incorporates stemming, synonymy and paraphrase. MAXSIM (Chan and Ng, 2008) models the MT problem as a maximum bipartite matching one and maps each word in one sentence to at most one word in the other sentence. We also experiment with TESLA (Liu et al., 2010) - a variant of MAXSIM.

Besides those, we also use edit-distance-based metrics. TER (Snover et al., 2006) and TERp (Snover et al., 2009) measure the number of edit operations (e.g. insertions, deletions, and substitutions) necessary to transform one text into the other.

2.2 Syntactic Similarity Measures

2.2.1 Content Word Match and Mismatch

Given a sentence pair, we extract corresponding content words (nouns, verbs, adjectives, and adverbs) between the sentences. This syntactic information is obtained from the Stanford parser (Klein and Manning, 2003). We have both the proportions of aligned words and the proportions of unaligned words in the two sentences (by normalizing with the harmonic mean of their number of content words) for each lexical category of content word.

2.2.2 Subject-Verb-Object Comparison

We also employ dependency parsing in measuring semantic similarity. Specifically, some attributes like subjects, verbs, objects are identified for each pair of sentences. These attributes are used for our matching procedure which is based on the following comparisons between each pair of sentences:

- Subject-Subject Comparison
- Verb-Verb Comparison
- Object-Object Comparison
- Subject-Verb Comparison
- Verb-Object Comparison
- Cross Subject-Object Comparison

For each of these comparisons, we assign a matching score of 1.0 (match) or 0.0 (mismatch).
2.3 Semantic Similarity Measures

2.3.1 Named Entity, Number, Time Expression

Match and Mismatch
Careful observation of the development dataset revealed that mismatch of named entities, numbers or time expressions might cause semantic dissimilarity, for example, when \( s_1 \) consists of a named entity that does not appear in \( s_2 \). Based on this, we detect both match and mismatch of named entities, numbers and time expressions between each pair of sentences (similar to that of content words). We use the Stanford Named Entity Recognizer (Finkel et al., 2005) to detect named entities in sentences.

2.3.2 LDA-based measures

We build two Latent Dirichlet Allocation (LDA) models (Blei et al., 2003) from Wikipedia and the training dataset separately, using the Gensim (Rehurek and Sojka, 2010) and Mallet (McCallum, 2002) software with 100 requested latent topics. Each sentence is represented by a vector using topics estimated by LDA. The similarity between two sentences is calculated as the cosine similarity between their corresponding vectors.

2.3.3 Word-representation-based measures

Word representation computes vector representations of each word based on its context from very large datasets, usually capturing both syntactic and semantic information of words. Given two sentences \( s_1 \) and \( s_2 \) (stop-words are removed), each word of the sentences is represented as a single vector. We develop two different strategies as follows:

**Strategy 1** For each word \( w_i \) in \( s_1 \), we identify a word \( w_j \) most similar to \( w_i \) in \( s_2 \) by using cosine similarity measure. We define a measure \( \mathcal{W} \mathcal{V}(s_1, s_2) \) as follows:

\[
\mathcal{W} \mathcal{V}(s_1, s_2) = \sum_{w_i \in s_1, w_j \in s_2} \frac{\max \cos(w_i, w_j)}{\text{len}(s_1)},
\]

where \( \cos(w_i, w_j) \) is the cosine similarity between the word vectors of \( w_i \) and \( w_j \). We also apply this strategy for each category of content words (noun, verb, adjective, and adverb) separately.

**Strategy 2** We sum up all of the vectors of words that occur in each sentence and define a sentence similarity measure \( \mathcal{S} \mathcal{V}(s_1, s_2) \) as follows:

\[
\mathcal{S} \mathcal{V}(s_1, s_2) = \cos\left( \sum_{w_i \in s_1} w_i, \sum_{w_j \in s_2} w_j \right),
\]

For word representation, we use both the Word2vec model (Mikolov et al., 2013) trained on Google News and the GloVe model (Pennington et al., 2014) trained on Common Crawl data.

2.3.4 WordNet-based measures

WordNet (Miller, 1995) is a commonly used lexical database of English where words of the same meaning are grouped into synonym sets (synsets). By using information derived from WordNet, we construct some similarity measures as follows:

**Strategy 1** This is similar to **Strategy 1** for word-representation-based measures, however, instead of using cosine similarity, we use the Wordnet path similarity (the shortest path that connects the senses in the is-a (hypernym/hyponym) taxonomy).

**Strategy 2** We determine some semantic relationships, e.g., synonym, antonym, and hypernym between sentences. The proportions of synonym word pairs, antonym word pairs, hypernym word pairs in two sentences (by normalizing with the harmonic mean of their number of content words) are taken as proxies of their semantic similarity.

3 System Description

3.1 Machine Learning Setup

The machine learning setup is described as follows:

**Pre-processing** The pre-processing phase includes tokenization, POS tagging, lemmatization, NER, syntactic parsing with the Stanford CoreNLP Toolkit (Manning et al., 2014). For some measures, we filter out punctuations and stop-words by using a pre-compiled stop-words list.

**Feature Generation** We run each of the similarity measures separately and use the resulting scores as features for a machine learning classifier. A feature is selected for our final model if it proves useful in improving the performance of the system.

**Feature Combination** The precomputed similarity score vectors serve as features for this step. Our system utilizes a classifier combination approach, using a simple linear regression model to combine all the similarity measures. We use the trial dataset that comprises the 2012, 2013 and 2014
datasets to develop and train our model. In the development cycle, we used a training dataset consisting of 6842 sentence pairs and a test dataset consisting of 3750 sentence pairs, with gold standard scores. We use the WEKA machine learning toolkit (Hall et al., 2009) to perform our experiments.

Post-processing: If the pre-processed sentences match, we set their similarity score to 5 regardless of the output of our classifier. If the classifier outputs an invalid similarity score $s$ which is not in the score range $[0-5]$, we set the similarity score to $f(s)$ defined as follows:

\[
f(s) = \begin{cases} 
0 + \alpha & \text{if } s < 0 \\
5 - \alpha & \text{if } s > 5 
\end{cases}
\]

In our experiments, the best value for $\alpha$ is 0.5.

3.2 Submitted System

TATO-1stWTW: Because of our limited time, we submitted only one run to the SemEval-2015 Task 2a. After the development cycle, we identified about 30 main features out of a numerous number of features experimented. These features achieved the best performance on the training dataset. For our final system, we trained the classifier on a joint dataset of all known training datasets, instead of training a separate classifier for each individual dataset.

4 Results

4.1 Results on the 2014 Test Data

We evaluated our model on the 2014 test data comprising pairs of news headlines (headlines), pairs of glosses (OnWN), image descriptions (images), DEFT-related discussion forums (deft-forum) and news (deft-news), and tweet comments and newswire headline mappings (tweet-news). We used the 2012, 2013 datasets consisting of 6842 sentence pairs to train our model. The test dataset contains 3750 sentence pairs excluded from training. Our model was compared against the best performing and lowest-performance systems (according to Mean), and also the task baseline system. Our system was ranked among the most robust systems out of more than 70 participating systems and achieved good performance on answers-forums and belief datasets.

| #  | Run       | AF  | AS  | B   | H   | I   | Mean |
|----|-----------|-----|-----|-----|-----|-----|------|
| 1  | DLS@CU1   | .739| .773| .749| .825| .864| .802 |
| 25 | TATO1     | .680| .685| .721| .767| .817| .742 |
| 59 | baseline1 | .445| .665| .652| .531| .604| .587 |
| 73 | DaGTM1    | .290| .053| .063| .060| .066| .062 |

Table 1: Results on the 2014 test datasets: deft-forum (DF), deft-news (DN), headlines (H), images (I), OnWN (OWN), tweet-news (TN).

for individual datasets, including answers-forums, answers-students, belief, headlines, and images. Mean scores are provided to show the weighted means across all datasets (the weight is based on the number of sentence pairs in each dataset).

Table 2 reports our official results achieved on the test data (TATO-1stWTW), besides the highest-performance and lowest-performance systems (according to Mean), and also the task baseline system. Our system was ranked among the most robust systems out of more than 70 participating systems and achieved good performance on answers-forums and belief datasets.

| #  | Run       | AF  | AS  | B   | H   | I   | Mean |
|----|-----------|-----|-----|-----|-----|-----|------|
| 1  | DLS@CU1   | .739| .773| .749| .825| .864| .802 |
| 25 | TATO1     | .680| .685| .721| .767| .817| .742 |
| 59 | baseline1 | .445| .665| .652| .531| .604| .587 |
| 73 | DaGTM1    | .290| .053| .063| .060| .066| .062 |

Table 2: Official results on the test datasets: answers-forums (AF), answers-students (AS), belief (B), headlines (H), and images (I).

5 Conclusions and Future Work

This paper describes the TATO team’s submission to the SemEval-2015 Task 2a: “Semantic Textual Similarity for English”. Our system uses a simple linear regression model to combine multiple text similarity measures at different levels of depth: lexical, syntactic, and semantic. While we did not achieve the highest ranks on any of the particular datasets, our system was ranked among the most robust systems out of more than 70 participating systems.

For the future work, we will explore other evaluation measures for STS and try to train a separate classifier for each type of the existing datasets. We also suggest that we should work on some other types of data, such as legal or medical data.
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