Entanglement of Periodic States, the Quantum Fourier Transform and Shor’s Factoring Algorithm

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Abstract

The preprocessing stage of Shor’s algorithm generates a class of quantum states referred to as periodic states, on which the quantum Fourier transform is applied. Such states also play an important role in other quantum algorithms that rely on the quantum Fourier transform. Since entanglement is believed to be a necessary resource for quantum computational speedup, we analyze the entanglement of periodic states and the way it is affected by the quantum Fourier transform. To this end, we derive a formula that evaluates the Groverian entanglement measure for periodic states. Using this formula, we explain the surprising result that the Groverian entanglement of the periodic states built up during the preprocessing stage is only slightly affected by the quantum Fourier transform.
I. INTRODUCTION

Quantum algorithms offer a potential speedup over classical algorithms in solving a number of problems. The origin of this speedup is not yet fully understood, but quantum entanglement is believed to play a crucial role [1–3]. Therefore, it is of interest to analyze the entanglement of the quantum register during the operation of quantum algorithms such as Grover’s search algorithm and Shor’s factoring algorithm [4–8]. Currently, all known quantum algorithms presumed to provide an exponential speedup over their classical counterparts rely on the quantum Fourier transform (QFT) [9]. The most notable among them is Shor’s factoring algorithm [10, 11]. During the operation of these algorithms, the quantum states of the register are characterized by multipartite entanglement. Unlike the case of bipartite entanglement [12, 13], the multipartite entanglement in a register of \( q > 2 \) qubits, is not as well understood, partly because no analog of the Schmidt decomposition was found for multipartite systems.

In order to evaluate the entanglement of the state of a quantum register, an entanglement measure is needed [14–17]. Axiomatic considerations have provided a set of properties that entanglement measures should satisfy [14–17]. These properties include the requirement that any entanglement measure should vanish for product (or separable) states. It should be invariant under local unitary operations and should not increase as a result of any sequence of local operations complemented by only classical communication between the parties. Quantities that satisfy these properties are called entanglement monotones. These properties provide useful guidelines in the search for entanglement measures for multipartite quantum states. Entanglement measures based on metric properties of the Hilbert space [14, 15, 18] and on polynomial invariants [19, 20] were proposed and shown to satisfy these requirements. Specific measures of multipartite entanglement include the average bipartite measure [21], the Groverian measure [22], and the geometric measure [23]. A major difficulty in the evaluation of multipartite measures is that they involve a minimization of a complicated function in a high-dimensional space. As a result, there are no general closed-form expressions for these measures.

The Groverian entanglement generated in Shor’s algorithm was analyzed in Ref. [7]. It was shown that the entanglement builds up during the preprocessing stage and that the QFT has little effect on the Groverian measure. This is somewhat surprising since, in general, the
QFT operator tends to generate highly entangled states when it is applied on product states \[7\]. Furthermore, the superior efficiency of Shor’s algorithm is attributed to the QFT, and since entanglement is considered a necessary resource for quantum computational speedup, one would expect that the QFT will induce it. It seems as though for the purpose of quantum speedup it suffices for the QFT to simply operate on a highly entangled register rather than generate entanglement by itself.

The states generated by the preprocessing stage of Shor’s algorithm are called periodic states. These states consist of an equal superposition of basis states whose indices take the form \(i = jr + l\), where \(j = 0, 1, 2, \ldots\), \(r\) is the period and \(l\) is referred to as a shift. It was shown by numerical simulations that these states have the property of not being further entangled by the QFT \[7\]. In this article we explain this surprising property using an approximated formula for the Groverian entanglement measure of periodic states.

The article is organized as follows. In Sec. II we present the Groverian measure. The periodic states generated by the preprocessing stage of Shor’s algorithm are described in Sec. III and their entanglement is analyzed in Sec. IV. The effect of the QFT on their entanglement is considered in Sec. V. The results are discussed in Sec. VI and summarized in Sec. VII.

II. THE GROVERIAN ENTANGLEMENT MEASURE

The Groverian measure of a quantum state \(|\psi\rangle\) of \(q\) qubits is based on the maximal overlap that \(|\psi\rangle\) may have with any product state \(|\varphi\rangle\), with the same number of qubits. The smaller this overlap gets, the more entangled the quantum state becomes. We define the square of this overlap as

\[
P_{\text{max}}(\psi) = \max_{|\varphi\rangle = |\varphi_1\rangle \otimes \cdots \otimes |\varphi_q\rangle} |\langle \varphi | \psi \rangle|^2, \tag{1}
\]

where \(|\varphi_m\rangle, m = 1, \ldots, q\) are single qubit states. This quantity cannot be decreased by local operations and classical communication between the parties holding the different qubits. Therefore, any nonincreasing function of \(P_{\text{max}}\) that vanishes for product states (where \(P_{\text{max}} = 1\)) is a valid entanglement measure. Among all these possible measures, we have found it useful to use the logarithmic Groverian entanglement measure \[24\]
\[ G(\psi) = -\ln (P_{\text{max}}(\psi)) , \] 

to which we refer later in this article as the Groverian measure. This measure has three important advantages over other possible measures: (i) It is intrinsically a multipartite measure, rather than an average over bipartite measures for different partitions. (ii) It takes values in the range \([0, \infty)\), providing a better resolution than measures that are limited to the range \([0, 1)\). This is particularly important in the case of highly entangled states with a large number of qubits. (iii) This measure is additive in the sense that if the subsystems \(A\) and \(B\) are not entangled with each other, then \(G(\psi_A \otimes \psi_B) = G(\psi_A) + G(\psi_B)\).

The problem with Groverian-type entanglement measures (and with many other proposed measures), is the difficulty involved in calculating them for general quantum states. The calculation of \(P_{\text{max}}\) involves finding the product state \(|\varphi\rangle\) for which \(|\langle \varphi | \psi \rangle|^2\) is maximal. The state \(|\varphi\rangle\) is then referred to as the nearest product state. This is a maximization problem in a high-dimensional space. To evaluate the dimensionality of this space, we first consider the two-dimensional Hilbert space \(\mathbb{H}^2\) of a single qubit, which has four real parameters. The normalization and the insignificance of the global phase make it possible to express the quantum state of a single qubit in the form

\[ |\varphi_m\rangle = \sqrt{1-x_m} |0\rangle + \sqrt{x_m} e^{i\theta_m} |1\rangle, \] 

with only two real parameters. The first parameter, \(x_m\), represents the balance between \(|0\rangle\) and \(|1\rangle\) in the corresponding qubit, and takes values in the range \([0, 1]\). When \(x_m = 0\) the qubit is in the \(|0\rangle\) state and when \(x_m = 1\) it is in the \(|1\rangle\) state. The second parameter is the relative phase \(\theta_m\). Altogether, finding \(P_{\text{max}}\) involves maximizing a suitable function in a \(2q\)-dimensional space. This function typically exhibits a large number of local maxima. For a large number of qubits, this calculation requires significant computational resources, except for some special quantum states for which analytical formulas for \(P_{\text{max}}\) may be found. So far, a general formula is known only for two-qubit states (using the Schmidt decomposition) and for a very restricted set of highly symmetric states that generalize the GHZ and \(W\) states. Recently, some attempts were made to find formulas for the entanglement measure of various three-qubit states. However, so far such formulas were found only for a restricted set of states. For arbitrary states of more than two qubits, the Groverian measure
can only be calculated numerically.

A numerical scheme for calculating the Groverian entanglement is described in Ref. [7]. In each step of the scheme, one qubit $1 \leq m_0 \leq q$ is selected, and the parameter values for all the other qubits in the product state are fixed. The values of $x_{m_0}$ and $\theta_{m_0}$ for which the overlap with $|\psi\rangle$ is maximized can then be found analytically. Repeating this step for every qubit several times, a maximum for the overlap over all the $x_m$’s and $\theta_m$’s is found. Using such a formula to locate the maximum with respect to each qubit is much faster than successive evaluations of the overlap in a steepest descent method. This is due to the fact that the evaluation of the overlap requires resources that are exponential in $q$. Such a series of successive jumps in parameter space is also less likely to be misled by local maxima than the steepest descent method. A slight improvement to this scheme was used in Ref. [24], where at each step an analytical maximization was performed over two qubits, using the Schmidt decomposition. This improved scheme is used in the present work as well. Still, the numerical calculation of the entanglement is time consuming. Furthermore, the lack of an analytical formula makes it difficult to achieve a better understanding of multipartite entanglement and its relation to quantum-computational speedup. Thus, it is worthwhile to search for analytical formulas for the Groverian entanglement of states that are relevant to quantum algorithms. Such an approximated formula is derived in Sec. [IV]

### III. PERIODIC STATES IN SHOR’S ALGORITHM

Shor’s algorithm aims to find a factor of a given nonprime integer $N$. This is done by reducing the factorization problem to the order-finding problem [27]. In the order-finding problem one selects an integer $y$ which is coprime to $N$ and finds its order modulo $N$, denoted $r$. By recalling that the order of $y$ modulo $N$ is the smallest integer such that $y^r = 1 \pmod N$, one can see that when exponentiating $y^a \pmod N$ for $a = 0, 1, 2, \ldots$, the resulting series will be periodic, with a period $r$. This can be done simultaneously for all values of $a$ by constructing a superposition of the $Q = 2^q$ computational basis states in a quantum register with $q$ qubits

$$|\psi\rangle = \frac{1}{\sqrt{Q}} \sum_{a=0}^{Q-1} |a\rangle.$$  

(4)
The proper choice of $q$ is described in Ref. [10]. The result of the modular exponentiation can be held in an auxiliary register:

$$|\psi\rangle = \frac{1}{\sqrt{Q}} \sum_{a=0}^{Q-1} |a\rangle |y^a \mod N\rangle. \quad (5)$$

Measuring the auxiliary register will randomly select one of its values, $z = y^l \mod N$ for some $0 \leq l < r$, and will also filter out from the main register only those values of $a$ for which $y^a = z$. Since the series $y^a \mod N$ is periodic in $a$ with a period $r$, the values of $a$ that remain will make out an arithmetic progression with a common difference $r$, and an initial term $l$. The main register will then be in a state we refer to as the periodic state of $q$ qubits, with period $r$ and shift $l$ (following Ref. [28]):

$$|\psi_{q,r,l}\rangle = \frac{1}{\sqrt{A}} \sum_{j=0}^{A-1} |l + jr\rangle; \quad A = \left\lceil \frac{Q - l}{r} \right\rceil. \quad (6)$$

This ends the preprocessing stage of Shor’s algorithm, and here the QFT is applied. In analogy to the discrete Fourier transform (DFT), the QFT is used in order to reveal periodicities in its input [1]. In particular, the amplitudes of the state $|\psi_{q,r,l}\rangle$ make out a periodic series, and when the DFT is applied to it, the resulting series can be approximated by a periodic series of the same sort, that is, one in which the indices of the nonzero terms make out an arithmetic progression. In the resulting series, though, the common difference is $Q/r$, the initial term is zero, and additional phases are added. This can be seen through the exact formula for the resulting series $(y_j)_{j=0}^{Q-1}$, given by

$$y_j = \frac{1}{\sqrt{QA}} \sin \left( \frac{\pi jr A}{Q} \right) e^{-\frac{j}{2} 2\pi i \left[ l + \frac{1}{2} r (A-1) \right]}. \quad (7)$$

Since applying the QFT to a quantum state is equivalent to applying the DFT to its amplitudes, the action of the QFT on periodic states can be approximately described as:

$$|\psi_{q,r,l}\rangle \xrightarrow{QFT} |\psi_{Q/r,0}\rangle, \quad (8)$$

where relative phases are ignored. Within this approximation, the QFT induces two changes in the periodic state, in analogy with the DFT: the period is changed from $r$ to $Q/r$, and the shift is changed from $l$ to $0$ (Fig. [1]). This removal of the shift is the crucial effect that makes it possible to extract the period in the next step, in which a measurement is performed. The
result of the measurement is not affected by relative phases; thus, they can be ignored. The measurement result is an integer close to \(jQ/r\) for some \(j\), and dividing by \(Q\) we are left with a number close to \(j/r\). A continued fraction expansion can then reveal \(j\) and \(r\). If we had measured the state before applying the QFT, the result would have been an integer of the form \(l + jr\), which does not allow finding the period without knowledge of the shift. It is clear that periodic states are central to the success of Shor’s algorithm, and their importance is further demonstrated by their use in several other algorithms that make use of the QFT, all of which belong to a class of problems derived from the hidden subgroup problem \([28]\).

IV. THE ENTANGLEMENT OF PERIODIC STATES

A. Equal superposition states

The lack of a general analytical formula for the Groverian entanglement makes it hard to construct a model that explains the fact that the QFT does not seem to affect the entanglement of periodic states. Nevertheless, an approximated formula may suffice, provided it remains close to the exact value when the number of qubits increases. Such an approximation may be attainable, since the set of periodic states is only a restricted set.

1. Definition of the equal superposition states

Let us first consider a somewhat less restricted set of states, namely, states that are superpositions of any number of computational basis states, with amplitudes that have equal magnitudes and zero phases. Given some nonempty subset of basis states \(S\), we refer to their superposition as an equal superposition state of \(q\) qubits (ES state),

\[
|\psi_S^q\rangle = \frac{1}{\sqrt{|S|}} \sum_{k \in S} |k\rangle; \quad \emptyset \subset S \subseteq \{0, 1, \ldots, Q - 1\},
\]

(9)

where \(|S|\) is the size of the set \(S\). Clearly all periodic states are ES states. Some ES states are nonentangled, like the computational basis states themselves. Another example is the complete ES state \(|\eta\rangle\), which is the superposition of all basis states and can be written as \(|+\rangle^\otimes q\), where

\[
|+\rangle = \frac{1}{\sqrt{2}} (|0\rangle + |1\rangle).
\]

(10)
Other ES states are maximally entangled, such as the GHZ and W states [29].

Given any ES state, we would like to refer to the binary representation of each \( k \in S \) as \( k = j_1 \ldots j_q \), where each \( j_m \) is either 0 or 1, and \( m = 1, \ldots, q \) is the index of the qubit. This notation in hand, along with the notation of Eq. (3), we can write down the overlap of the ES state with the product state \( |\varphi\rangle \) as a function of the \( x_m \)’s and \( \theta_m \)’s. It is this overlap function we need to maximize in order to find \( P_{\text{max}} \):

\[
f^q_S(x_1, \ldots, x_q; \theta_1, \ldots, \theta_q) = \langle \varphi | \psi^q_S \rangle = \frac{1}{\sqrt{|S|}} \sum_{j_1 \ldots j_q \in S} e^{i \sum_{m=1}^q j_m \theta_m} \prod_{m=1}^q C^m_{j_m} \tag{11}
\]

where

\[
C^m_j = \begin{cases} 
\sqrt{1-x_m} & j = 0 \\
\sqrt{x_m} & j = 1.
\end{cases} \tag{12}
\]

To be more precise, we need to maximize \( P = |f^q_S|^2 \), which is equivalent to maximizing the magnitude of the complex function \( f^q_S \), ignoring its phase. In fact, we can fix the relative phases \( \theta_m \) to zero, since Eq. (11) then becomes:

\[
f^q_S(x_1, \ldots, x_q) = \frac{1}{\sqrt{|S|}} \sum_{j_1 \ldots j_q \in S} \prod_{m=1}^q C^m_{j_m}, \tag{13}
\]

which is clearly not smaller in magnitude. This reduces the dimension of the search space from \( 2q \) to \( q \) (this is actually a special case of an observation already made in Ref. [6]).

Another simplification arises in an ES state for which there is one qubit, \( 1 \leq m \leq q \), that all the basis states in the superposition “agree” on (that is, \( j_m \) is the same for all \( k \in S \)). This qubit is not entangled with the rest of the qubits and can be factored out. We shall call such an ES state reducible, since we can fix \( x_m = j_m \) and reduce the dimension of the search space by one.

2. Examples: Special high symmetry states

We have so far reduced our problem to finding the values of \( x_1, \ldots, x_q \) for the nearest product state \( |\varphi\rangle \), to a \( q \)-qubit nonreducible ES state \( |\psi^q_S\rangle \), by maximizing the overlap function \( f^q_S \) in Eq. (13). Let us consider two special cases of this problem, which were already analyzed in Ref. [6]. The first one is the \( q \)-qubit GHZ state:
\[ |\text{GHZ} \rangle = \frac{|0\ldots0\rangle + |1\ldots1\rangle}{\sqrt{2}}. \]  

(14)

For the GHZ state, the nearest product state is any one of the two basis states that comprise it:

\[ |\varphi\rangle = |0\ldots0\rangle \quad \text{or} \quad |\varphi\rangle = |1\ldots1\rangle, \]  

(15)

and for both states: \( P_{\text{max}}(\text{GHZ}) = 1/2 \). The second special case is the 2n-qubit balanced generalized W state, denoted by \( |\phi(n,2n)\rangle \). It consists of all the basis states of 2n qubits that have \( n \) zeros and \( n \) ones:

\[ |\phi(n,2n)\rangle = \left(\frac{2n}{n}\right)^{-\frac{1}{2}} \sum_{\sum_{m=1}^{2n} j_m=n} |j_1 \ldots j_{2n}\rangle. \]  

(16)

In this case the nearest product state is the complete ES state

\[ |\varphi\rangle = |\eta\rangle, \]  

(17)

and \( P_{\text{max}} \) is given by

\[ P_{\text{max}}[\phi(n,2n)] = 2^{-2n}\left(\frac{2n}{n}\right) \approx \frac{1}{\sqrt{\pi n}}. \]  

(18)

3. The approximated formula

Given a general ES state \( |\psi^q_S\rangle \), our aim is to find the nearest product states \( |\varphi\rangle \). The results presented previously motivate us to examine two types of product states as candidate states:

(i) \( |\varphi\rangle = |k\rangle \) for some \( k \in S \), which means that each \( x_m \) is either 0 or 1. This yields \( P^q_S = 1/|S| \), where \( P^q_S \) is the estimated value of \( P \).

(ii) \( |\varphi\rangle = |\eta\rangle \) (the complete ES state), which means that \( x_m = 1/2 \) for all \( m \)'s. This yields \( P^q_S = |S|/Q \).

Clearly, the first guess is better for a small \( S \), and the second guess is better for a large \( S \). They become equally good for \( |S| = \sqrt{Q} \). Thus, we can combine them into one improved guess:
We note that $P_S^q$ is a lower bound on $P_{\text{max}}(\psi_S^q)$. We can also present a crude argument to support the claim that $P_S^q$ is a good approximation for $P_{\text{max}}(\psi_S^q)$. For a general product state $|\varphi\rangle$, consider expanding it to a superposition of basis states. In this expansion, we would like to maximize the number of basis states $|k\rangle$ that have corresponding basis states in $|\psi_S^q\rangle$ (namely, for which $k \in S$). The more such basis states, the larger the overlap will be (ignoring, for now, the amplitudes of the states). In the case of a small $S$, a single basis state is a good guess for $|\varphi\rangle$, since trying to vary any of the $x_m$’s away from the edges of their range will add a lot of basis states to the expansion, and most of them will not be members of $S$, consequently decreasing $P$. In the case of a large $S$, a product state is desired with a lot of basis states in its expansion, since there are a lot of members in $S$, and in that case the complete ES state is hard to beat.

4. A counterexample

It turns out that the approximated formula presented above is not valid for all the ES states. A state that violates this formula was analyzed in Ref. \[6\]. This is the $q$-qubit $W$ state, which consists of all the basis states that have $q - 1$ zeros and a single 1:

$$ |W\rangle = \frac{1}{\sqrt{q}} \sum_{m=0}^{q-1} |2^m\rangle. $$

Since for the simple $W$ state $|S| = q$, and $q \leq \sqrt{Q}$ for a large enough $q$ (practically $q \geq 4$ is sufficient), our guess yields one of the basis states as the nearest product state and $P_S^q = 1/q$. However, it turns out that the real nearest product state is

$$ |\varphi\rangle = \left( \sqrt{\frac{q-1}{q}} |0\rangle + \sqrt{\frac{1}{q}} |1\rangle \right)^\otimes q, $$

which yields $P_{\text{max}}(W) = [(q - 1)/q]^{q-1}$. This is not only different from $P_S^q$; it is also asymptotically different, as

$$ P_S^q = \begin{cases} \frac{1}{|S|} & |S| \leq \sqrt{Q} \\ \frac{|S|}{Q} & |S| > \sqrt{Q} \end{cases} $$
\[ P_S^q \xrightarrow{q \to \infty} 0 \]
\[ P_{\text{max}}(W) \xrightarrow{q \to \infty} \frac{1}{e}. \]

What property of the simple \( W \) state makes it violate the validity of the approximation? Note that for each qubit, the GHZ and balanced generalized \( W \) states have an equal number of zeros and ones across all the basis states. The simple \( W \) state obviously does not have this property. To understand why this is important, let us reconsider the maximization problem of finding the nearest product state \( |\varphi\rangle \).

We can explore the possible product states by taking a small variation around some basis state \( |k_0\rangle \). For two binary numbers \( k_1 \) and \( k_2 \), let us denote the Hamming distance between them, which is the number of bits they differ on, as \( d(k_1, k_2) \). We can then divide the set \( S \) to disjoint subsets according to the Hamming distance from \( k_0 \):

\[ S = S_0 \cup \ldots \cup S_q \]
\[ S_m = \{ k \in S : d(k, k_0) = m \}. \]

Without loss of generality we can fix \( k_0 = 0 \) (this can be arranged by applying local NOT gates which do not affect the entanglement nor the Hamming distances). The Hamming distance \( d(k, k_0) \) is then equal to the number of ones in \( k \), and a small variation around \( k_0 \) means that the \( x_m \)'s are small. The terms in Eq. (13) can then be grouped according to the subsets of \( S \):

\[ f_S^q(x_1, \ldots, x_q) = \frac{1}{\sqrt{|S|}} \sum_{n=0}^{q} \sum_{j_{m_1}, \ldots, j_{m_n} \in S_n} \sqrt{x_{m_1}} \cdot \ldots \cdot \sqrt{x_{m_n}} \prod_{m \neq m_i} \sqrt{1 - x_m}. \]

The \( n \)th term in this expansion has \( n \) multiplicands of the form \( \sqrt{x_m} \), so it is dominant in respect to the \((n+1)\)th term. Through this expansion we see that the nearest product state is in the close surrounding of \( |k_0\rangle \) only if \( S \) contains a lot of terms within a small Hamming distance from \( k_0 \). In the case of the simple \( W \) state, all the terms in \( S \) have a Hamming distance of 1 from \( k_0 = 0 \), thus maximizing the term \( n = 1 \) in the expansion. This shows that a large value of the function \( f_S^q \) can be obtained in the proximity of the state \( |0\rangle \), and indeed this is the case.

The case of the balanced generalized \( W \) state \( |\phi(n, 2n)\rangle \) is different. In this case, for each basis state, there are \( n^2 \) basis states at a Hamming distance of 2, and one basis state at
the maximal Hamming distance of $2n$. In analogy, the GHZ state has a maximal Hamming distance between its two basis states. In both states there is no specific choice of $k_0$ for which all the basis states are within a small Hamming distance from it. This observation suggests that in general, for ES states that include basis states with large Hamming distances from each other, taking a small variation around some basis state does not aid in finding the nearest product state.

B. Application to periodic states

Returning to periodic states, the periodic state $|\psi_{r,l}^q\rangle$ is an ES state with:

$$S = \{l, l + r, \ldots, l + (A - 1)r\}; \quad A = |S| = \left\lceil \frac{Q - l}{r} \right\rceil.\quad (25)$$

The overlap function in Eq. (13) for this special case will be denoted by

$$f_{r,t}^q(x_1, \ldots, x_q) = \frac{1}{\sqrt{A}} \sum_{j_1 \ldots j_q \in S} \prod_{m=1}^{q} C_{j_m}^m.\quad (26)$$

The approximated formula for $P_{\text{max}}$, which is the square of the maximum of the preceding function, becomes

$$P_{r,t}^q = \begin{cases} \frac{1}{A} & A \leq \sqrt{Q} \\ \frac{A}{Q} & A > \sqrt{Q} \end{cases}\quad (27)$$

Approximating $A \approx Q/r$, we reach a simpler formula for $G_{r}^q$, which is an approximation of the logarithmic Groverian entanglement of periodic states $G(\psi_{r,t}^q)$:

$$G_{r}^q = \begin{cases} -\ln \frac{1}{r} & r < \sqrt{Q} \\ -\ln \frac{r}{Q} & r \geq \sqrt{Q} \end{cases}\quad (28)$$

Looking at $G_{r}^q$ as a function of $r$ (Fig. 2) we see that it consists of two branches:

(i) An ascending branch, which starts at 0 when $r = 1$, and rises to a maximum at $r = \sqrt{Q}$. This branch covers the states with small periods, which have a large number of basis states, and for which the complete ES state is the presumed nearest product state.

(ii) A descending branch, which starts at the maximum and descents back to 0 as $r$ reaches $Q$. This branch covers the states with large periods, which have a small number of basis states, and for which a basis state is the presumed nearest product state.
We shall now show evidence to support the validity of this approximation. We first note that in the case of an even period, the least significant bit has the same value for all the basis states in the superposition, which makes the state reducible. When factoring out the last qubit, the rest of the qubits constitute an arithmetic progression themselves, making them a periodic state with half the period. The value of the last bit depends on the parity of the shift:

\[
|\psi_{q,2r,l}^q\rangle = |\psi_{r,(l/2)}^{q-1}\rangle \otimes |l \mod 2\rangle.
\]  

(29)

Therefore, the problem of finding the entanglement of a periodic state with an even period can be reduced to the same problem with a state that has one less qubit and half the period. We shall concern ourselves from now on only with states that have odd periods.

One important consequence of \( r \) being odd is that \( r \) is coprime to \( 2^m \) for every \( m \). This means that the values of the \( m \)th significant bit in all the basis states go through a \( 2^m \)-long cycle with an equal number of zeros and ones. If the number of cycles is whole then the total numbers of zeros and ones in the \( m \)th bit are equal as well. However, in most cases \( 2^m \) does not divide \( A \), the cycle is truncated and the equality is only approximate. Furthermore, the values of the \( n \) least significant bits make out an arithmetic progression with common difference \( r \) in respect to addition modulo \( 2^n \), which means they also go through all their possible values in a cyclic manner. Therefore, the values of the different bits are in general uncorrelated. This means that for any basis state \( |k_0\rangle \), the number of states in \( S \) that have \( n \) bits in common with it reduces approximately by half when \( n \) is increased by 1. This is because for each qubit \( m \), about half of all the states have the same value for \( m \) as \( |k_0\rangle \), and the same is true for any subset that is determined by the values of \( n \) qubits. We conclude that for a periodic state there is no basis state \( |k_0\rangle \) that more than any other basis state, has basis states in \( S \) within a small Hamming distance from it. This again suggests that the approximated formula for \( P_{\text{max}} \) we have presented is valid for periodic states, as opposed to the simple \( W \) state.

An important observation concerning Eq. (27) is that for the descending branch, where the nearest product state \( |\varphi\rangle \) is taken to be some basis state \( k \in S \), it is at least a local maximum of the overlap function \( f^q_{r,l,j} \). To see this, note first that there is no basis state \( k' \in S \) that differs from \( k \) on exactly one bit. If there was such a state, the difference \( k - k' \) would be a power of 2, but this difference for a periodic state must be a multiplicand of \( r \),
which is odd. For each \( 1 \leq m \leq q \), the value of \( x_m \) is at the edge of its range (either 0 or 1), and trying to vary its value will turn \( |\varphi\rangle \) to a superposition of \( |k\rangle \) and \( |k'\rangle \) which differ only on the \( m \)th bit. Since \( k' \notin S \) the overlap function will necessarily decrease, and as this is so for all \( m \) orthogonal directions, \( |k\rangle \) is a local maximum. The only question left then, for the descending branch, is whether \( |k\rangle \) is a global maximum as well.

Another justification to the approximated formula can be presented in the form of an induction, using the following recursive decomposition of periodic states. Considering the basis states that make up a periodic state, we can divide them into two subsets, according to the value of the most significant bit. Looking at the \( q - 1 \) remaining bits, we see that each subset makes up a component periodic state with the same period:

\[
|\psi_{r,l}^q\rangle = \sqrt{\frac{A_0}{A}}|0\rangle \otimes |\psi_{r,l}^{q-1}\rangle + \sqrt{\frac{A_1}{A}}|1\rangle \otimes |\psi_{r,l}^{q-1}\rangle.
\] (30)

Here, \( l' = -2^{q-1}(\text{mod } r) \) is the shift of the second component periodic state, \( A_0 \) and \( A_1 \) are the number of basis states in the component states \( |\psi_{r,l}^{q-1}\rangle \) and \( |\psi_{r,l}^{q-1}\rangle \) respectively. Clearly, the condition \( A = A_0 + A_1 \) is satisfied. When \( A \) is even, \( A_1 = A_0 = A/2 \). When \( A \) is odd \( A_1 = A_0 - 1 \), namely \( A_0 = (A + 1)/2 \) and \( A_1 = (A - 1)/2 \). Let us now assume that the approximated formula is correct for \( q - 1 \) qubits. If the states are in the ascending branch, then the complete ES state is the approximated nearest product state of the component states which make up the right-hand side of Eq. (30). Clearly this means that it is the nearest product state of the left-hand side as well, which is the periodic state of \( q \) qubits. On the other hand, if the states are in the descending branch, each of the component states has a (different) basis state as the approximated nearest product state. In this case, choosing one of these basis states gives the nearest product state to the state of \( q \) qubits.

Finally, we present numerical evidence to support the approximated formula, described in Fig. 2. This figure shows the logarithmic Groverian entanglement of periodic states for some values of \( q, r, \) and \( l \), computed numerically via the numerical scheme described in Sec. II. It also shows the entanglement according to the approximated formula: both the more accurate version given in Eq. (27) and the less accurate version given in Eq. (28). As shown in the figure, the more accurate version of the formula agrees with the numerical results to a good precision on both branches. The less accurate version, however, does not follow the step-function-like behavior in the descending branch. This is clearly due to the formula for \( A \), which includes a ceiling function that is smoothed out in the approximation.
\[(Q - l)/r \approx Q/r.\]

**V. ENTANGLEMENT INDUCED BY THE QFT**

We have derived an approximated formula for the entanglement of periodic states with the hope of better understanding why the QFT does not increase their entanglement. First we note that this is indeed a special property of periodic states, since as illustrated in Fig. 3 the QFT operator in general changes the entanglement of quantum states. Looking again at Eq. (8), we can see that the QFT approximately takes a periodic state with period \(r\) and shift \(l\) to a periodic state with period \(Q/r\) and zero shift, up to relative phases. This was shown more rigorously in Eq. (7), where it was also shown that the relative phases previously ignored take a very special form. To explain this, we define a generalization of the regular ES state, by adding relative phases that depend on a parameter \(p\):

\[
|\psi_{q,r,l}^{S,p}\rangle = \frac{1}{\sqrt{|S|}} \sum_{k \in S} e^{-\frac{2\pi ik}{Q}} |k\rangle.
\]

In this phased ES state the relative phase of each basis state is proportional to the index of the state. An interesting property of this state is that it can be obtained from the corresponding regular ES state by local unitary operations, making it locally equivalent to the ES state:

\[
\left( \begin{array}{cc} 1 & 0 \\ 0 & e^{-\frac{2\pi i}{Q} Q} \end{array} \right) \otimes \left( \begin{array}{cc} 1 & 0 \\ 0 & e^{-\frac{2\pi i}{Q} Q} \end{array} \right) \otimes \cdots \otimes \left( \begin{array}{cc} 1 & 0 \\ 0 & e^{-\frac{2\pi i}{Q} Q} \end{array} \right) |\psi_{q,r,l}^{S}\rangle = |\psi_{q,r,l}^{S,p}\rangle
\]

Naturally, this means that both states have the same entanglement. As seen in Eq. (7), the relative phases added to the periodic state \(|\psi_{q,r,l}^{S}\rangle\) follow precisely the same pattern, with \(p = l + r(A-1)/2\). Therefore, they can be ignored for all entanglement considerations. We are left with two changes the QFT induces in periodic states: removing the shift and changing the period. Interestingly, although the importance of the QFT in Shor’s algorithm is in its canceling of the shift (which enables one to extract the period), this change is irrelevant to the state’s entanglement, as the shift does not appear at all in the approximated formula. Therefore we are left only with the change of period. Looking again at the approximated formula for the entanglement of periodic states given in Eq. (28), we see that the values of the two branches, \(1/r\) and \(r/Q\), are swapped by the operation \(r \to Q/r\). It is now clear why
\( G_q^r = G_{Q/r}^q \) and therefore why \( G(\psi_{r,l}^q) \approx G(\psi_{Q/r,0}^q) \). The QFT operator takes each periodic state in the ascending branch to a corresponding periodic state in the descending branch that has the same entanglement, and vice versa (recall that the QFT operator is its own inverse).

Finally, we present numerical evidence to support the claim that the QFT does not change the entanglement of periodic states (for sufficiently large \( q \)). To this end we define the change of the Groverian entanglement of a state \( \psi \) induced by the QFT

\[ \Delta G(\psi) = G[\text{QFT}(\psi)] - G(\psi). \]  

(33)

We examine this difference for periodic states as well as for random states. The random states are taken from a uniform distribution on the \( 2^q \)-dimensional complex unit sphere. The Groverian measure of random states of \( q \) qubits exhibits a distribution that was calculated before for certain values of \( q \) [24]. Any unitary operator \( U \) (such as the QFT), when applied to a sample of these states, will produce states whose Groverian measure exhibits the same distribution. Looking at values of \( \Delta G(\psi) \), for some states it is positive and for other states it is negative. The average of \( \Delta G(\psi) \) over the random states is zero, but its distribution exhibits a certain width. In Fig. 3 we show the average of the absolute value of \( \Delta G(\psi) \), which is an estimate of the width of the distribution of the values of \( \Delta G(\psi) \). For periodic states \( |\Delta G(\psi)| \) quickly decreases to zero with increasing \( q \) [Fig. 3(b)], while for random states it changes only slightly [Fig. 3(a)]. This demonstrates the special feature of periodic states, namely, that their Groverian measure is not affected by the QFT.

**VI. DISCUSSION**

The goal of the field of quantum algorithms is not only to find quantum algorithms that present a speedup over classical ones, but also to establish a deep understanding as to how this speedup is made possible. Currently, the best insight we can offer is that it is made possible by the combination of quantum superposition and quantum interference [30, 31]. Quantum superposition allows a sort of parallel computation, as all the states in the superposition go through the same unitary evolution in an independent manner. Since the results of each of the states cannot be accessed directly, we cannot fully exploit quantum parallelism. Nevertheless, through quantum interference the different parallel paths can
interact in a limited way, allowing us to access some global properties of the resulting states. Finding special situations where such a global property is the solution to some computational problem (like the period in Shor’s algorithm is the solution to the factoring problem) is in fact the essence of quantum algorithm design. The role of entanglement in this model of quantum speedup is to allow quantum parallelism to reach its full extent, since product states cover a very small range compared with all possible superpositions \[1\].

To exemplify this model for specific algorithms, one must try to distinguish the role of quantum parallelism and quantum interference in each algorithm. In the case of Shor’s algorithm, a superposition is built in the preprocessing stage, in a manner that does not make use of interference (modular exponentiation is performed on each computational basis state separately). This superposition in fact already contains the desired information (the period), and the QFT is merely needed to extract this information (by canceling the shift). Therefore, it can be argued that the preprocessing stage is where quantum parallelism is used, and the QFT introduces quantum interference. This claim is supported by the fact that the QFT does not increase the entanglement of the register.

VII. SUMMARY

We have shown that periodic states play an important role in Shor’s factoring algorithm and pointed out that this is also true for other quantum algorithms that rely on the QFT. Focusing on entanglement as a necessary resource for quantum speedup, we set as our goal to explain the result presented in Ref. \[7\], according to which the QFT hardly affects the entanglement of periodic states. For this purpose we analyzed the entanglement of periodic states using the Groverian entanglement measure. We derived an approximated formula for the Groverian entanglement of periodic states and showed evidence to support it. Using this approximated formula, we presented a model that explains the aforementioned result. Finally, we argued that this result and the model that explains it strengthen our understanding as to the source of quantum computational speedup in Shor’s algorithm and in general.

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Figure 1: An example of the operation of the QFT on a periodic state. The periodic state of $q = 8$ qubits with period $r = 13$ and shift $l = 3$ was transformed by the QFT. The amplitudes of the original state are given (a), as well as the amplitudes of the resulting state (b). The dotted vertical lines mark the multiplicands of the periods of each state ($Q/r \approx 19.7$).
Figure 2: (Color online) Entanglement of periodic states as a function of their period, $r$, for $q = 8$ qubits and $l = 0$ shift (a), $q = 8$ and $l = 6$ (b), $q = 10$ and $l = 0$ (c), and $q = 10$ and $l = 13$ (d). The numerically calculated values are given in red circles, the approximated (more accurate) formula is represented by blue crosses, and the simple approximated (less accurate) formula is represented by a black line. Only odd periods were calculated. Similar results were obtained with up to 12 qubits and all possible shifts.
Figure 3: (Color online) The average absolute value of the change $\Delta G(\psi)$ in the entanglement, defined in Eq. (33), induced by the QFT for a sample of random quantum states (a) and for periodic states (b), as a function of the number of qubits, $q$. The random states are taken from a uniform distribution on the $2^q$-dimensional complex unit sphere. For the periodic states, the average is over all periodic states with a given number of qubits. For the random states the error bars represent one standard deviation in each direction, while for the periodic states the distribution is extremely narrow, much narrower than the width of the line.