SPITZER IMAGING OF THE NEARBY RICH YOUNG CLUSTER, Cep OB3b

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ABSTRACT

We map the full extent of a rich massive young cluster in the Cep OB3b association with the Infrared Array Camera and Multi-band Imaging Photometer System instruments aboard the Spitzer Space Telescope and the ACIS instrument aboard the Chandra X-Ray Observatory. At 700 pc, it is revealed to be the second nearest large (>1000 member), young (<5 Myr) cluster known. In contrast to the nearest large cluster, the Orion Nebula Cluster, Cep OB3b is only lightly obscured and is mostly located in a large cavity carved out of the surrounding molecular cloud. Our infrared and X-ray data sets, as well as visible photometry from the literature, are used to take a census of the young stars in Cep OB3b. We find that the young stars within the cluster are concentrated in two sub-clusters; an eastern sub-cluster, near the Cep B molecular clump, and a western sub-cluster, near the Cep F molecular clump. Using our census of young stars, we examine the fraction of young stars with infrared excesses indicative of circumstellar disks. We create a map of the disk fraction throughout the cluster and find that it is spatially variable. Due to these spatial variations, the two sub-clusters exhibit substantially different average disk fractions from each other: 32% ± 4% and 50% ± 6%. We discuss whether the discrepant disk fractions are due to the photodestruction of disks by the high mass members of the cluster or whether they result from differences in the ages of the sub-clusters. We conclude that the discrepant disk fractions are most likely due to differences in the ages.

Key words: infrared: stars – stars: formation – stars: pre-main sequence

Online-only material: color figures, machine-readable tables

1. INTRODUCTION

Surveys of molecular clouds show that approximately half of low-mass stars form in rich, massive clusters with more than a thousand young stars (Carpenter 2000; de Witt et al. 2005; Allen et al. 2007). Most nearby young clusters are of a small to moderate size, containing at most a few hundred members (Gutermuth et al. 2009). Consequently, much of what we know about star formation in rich, massive clusters comes from studying the nearest example: the Orion Nebula Cluster (ONC) at a distance of 414 pc (Menten et al. 2007). Here we use the term ONC to denote not just the dense, ∼600 member cluster core found toward the brightest regions of the Orion Nebula, but rather the extended 8 pc × 4 pc region containing ∼2000 forming stars (S. T. Megeath et al., in preparation; Carpenter 2000).

Cepheus OB3b was recognized as a distinct subgroup in the Cepheus OB3 association by Blaauw (1964). Subsequent observations of the border between the Cepheus OB3 molecular cloud and the Cep OB3b subgroup detected a young group of ∼400 low-mass, pre-main sequence (PMS) stars (Moreno-Corral et al. 1993; Jordi et al. 1996; Mikami & Ogura 2001; Pozzo et al. 2003; Getman et al. 2006). Some of these stars are embedded in the molecular clump Cep B (Sargent 1977) near the H II region Sh 155 (Sharpless 1959); however, most are lightly obscured and can be studied at visible wavelengths. Jordi et al. (1996) established an age of 5.5–7.5 Myr by fitting theoretical isochrones to de-reddened V and B measurements for 21 stars in Cep OB3b, considerably older than the average age of the ONC (<2 Myr; Hillenbrand 1997; Jeffries 2007).

As part of a survey of the Cepheus OB3 molecular cloud we have mapped the Cep OB3b cluster with the Infrared Array Camera (IRAC) and Multi-band Imaging Photometer System (MIPS) instruments aboard Spitzer. When the Spitzer observations revealed the full extent of the cluster, we then mapped the cluster with the ACIS instrument aboard Chandra. This is the first mid-infrared and X-ray census of young, low-mass stars in the entire Cep OB3b cluster. Using these data, we map the distribution of young stars with enhanced infrared (due to dusty circumstellar material) or X-ray (due to
increased chromospheric activity) emission. These data show that Cep OB3b is one of the largest known clusters within 1 kpc of the Sun. We propose that the cluster may be a rare, nearby analog of the ONC at a more advanced stage of evolution. In this paper, we present a census of young stars, both with and without disks, as well as protostars in the Cep OB3b cluster. Using this census, we show that the fraction of young stars with disks varies within the cluster. Finally, we discuss reasons for this variation.

2. OBSERVATIONS AND DATA ANALYSIS

2.1. Mid-infrared Data

Mid-infrared (MIR) observations were obtained with the Spitzer IRAC (Fazio et al. 2004) and the MIPS (Rieke et al. 2004) as part of a Spitzer Cycle-2 GO survey (PID 20403) of the entire Cepheus OB3 molecular cloud. The molecular cloud was mapped by IRAC at two different epochs: the first on 2005 December 25 and the second 2006 August 8. The map was further extended in two epochs (2007 August 17 and 2008 January 31) to cover the entire Cep OB3b cluster as part of the Spitzer program PID 40147. Each field was observed four times in 12 s high dynamic range mode. A total integration time of 41.6 s was obtained at each wavelength for each field.

The Spitzer/MIPS 24 μm images were obtained on 2007 February 25–26 and 2007 October 27 as part of the programs described above (PID 20403 and 40147), using scan maps at a medium scan rate with an offset of 30′′ between scan legs. Complete coverage was obtained only for the 24 μm band; consequently, we only present results from this MIPS band.

This paper focuses on a 49′ × 33′ region on the northwest edge of the large Cep OB3 molecular cloud which encompasses Cep OB3b.

Mosaics of the IRAC data were constructed from the basic calibrated data (BCD) products provided by the Spitzer Science Center using their standard data processing pipeline versions S18.5 and 18.7. Post-BCD reduction of the Spitzer/IRAC data was executed using a software package called “Cluster Grinder” (see Gutermuth et al. 2009), developed specifically to work on young clusters. The package includes modules for bright source artifact correction, cosmic-ray removal, mosaicking, and the visualization and photometry tool “Photvis” (Gutermuth et al. 2008) for point-source extraction and aperture photometry. Radii of 2′, 2.4′, 2.7′, and 3.0′ were used for the aperture, inner, and outer sky annular limits, respectively (choices of aperture and annuli are justified in Allen et al. 2008 and Gutermuth et al. 2008).

The instrumental magnitudes were derived directly from the BCD frames converted into units of DN. For the 10.4 s frames, the adopted zero-magnitudes were 22.00, 21.24, 19.04, and 19.43 mag for the 3.6, 4.5, 5.8, and 8 μm bands, respectively (Reach et al. 2005). These included aperture corrections from a 2 pixel to 10 pixel aperture of 1.21, 1.23, 1.58, and 1.58, respectively, as tabulated in the IRAC Data Handbook. The Spitzer band magnitude labels are denoted by (wavelength in microns): for example, [3.6] = 15.16 means that the 3.6 μm magnitude is 15.16. Ninety percent differential completeness limits of the final mosaics are approximately [3.6] = 15.16, [4.5] = 15.18, [5.8] = 13.71, and [8.0] = 11.72 (see Gutermuth et al. 2005 for the estimation technique).

PID 20403 MIPS data were processed by the MIPS instrument teams’ Data Analysis Tool (Gordon et al. 2005), which calibrates the data, corrects distortions, and rejects cosmic rays during the co-adding and mosaicking of individual frames. The MIPS 24 μm mosaic created from the four scan maps has a pixel size of 1′′×245 and units of DN s−1 pixel−1. The MIPS field was extended in the PID 40147. For this second observation, MIPS BCD data from the S16.1 pipeline were mosaicked using the “Cluster Grinder” package. A pixel size of 2′×547 was used for this mosaic. Point sources were identified in the Spitzer/MIPS data using Photvis; aperture photometry was then obtained using 7′/4, 14′/7, and 24′/5 for the aperture, inner, and outer sky annular limits. These magnitudes were then used as the initial guesses for point-spread function (PSF) fitting photometry of the identified sources using the IDL implementation of DAOPHOT (Landsman 1995); this version of DAOPHOT was modified to mask out saturated pixels in partially saturated PSFs (Kryukova et al. 2012). Two PSFs, one to fit unsaturated sources and a larger one to be used to fit partially saturated sources, were created from 15 sample stars located across the MIPS field. The PSF generated for the unsaturated sources had a size of 62′′ × 62′′, while the PSF generated for the saturated sources was 87′′ × 87′′ in size. The fitting radii were 2′/5 and 12′/45 for the unsaturated and saturated PSFs, respectively. The large fitting radius for the saturated PSF was needed to fit the wings of the PSF after the central, saturated pixels were excluded from the fit. The MIPS photometry were calibrated using a zero-point flux density of 7.17 Jy, referenced to Vega (Engelbracht et al. 2007). The 90% differential completeness limit is [24] = 7.68. A three-color rendering of the Spitzer data can be seen in the top panel of Figure 1.

2.2. X-Ray Data

X-ray data were obtained with the ACIS instrument aboard the Chandra X-ray Observatory. Two 17′ × 17′ fields were imaged covering both sub-clusters. Three images of the field covering part of the eastern sub-cluster were obtained with an aim point of 22:55:47.5, +62:38:10.3 (PIDs 9920, 10809, and 10810, with roll angles of 48°, 35°, and 72°, respectively), and three images of the field covering the western sub-cluster were obtained with an aim point of 22:53:31.7, +62:35:33.4 (PIDs 9919, 10811, and 10812, with roll angles of 68°, 63°, and 63°, respectively). Each image has an integration time of 28 ks. The remainder of the eastern sub-cluster was previously imaged with Chandra by Getman et al. (2006; PID 3502, aim point of 22:56:49.4, +62:39:55.6 and roll angle of 7°9). The fields are outlined in the bottom panel of Figure 1.

These data have all been reduced in a similar manner using the Chandra Interactive Analysis of Observations (CIAO) software tools. The data were processed through the standard CIAO pipeline at the Chandra X-ray Center, using their software version DS7.6. This version of the pipeline automatically incorporated a noise correction for low energy events. This filter can remove good events from the cores of bright point sources, resulting in an underestimation of the X-ray flux. In this case, the count rate did not exceed 0.02 counts per second for any source thus, event loss was not a concern. Background was nominal and non-variable.

As the goal of the observations was the correlation of X-ray and infrared sources, point-source detection was aggressive. First the CIAO script flux image was used. The flux image script creates exposure-corrected images of ACIS observations as well as the corresponding aspect and instrument maps which prepare the data for point-source detection. The script is especially efficient in cases in which multiple observations are used.
Sources were detected using the Wavdetect routine. Wavdetect correlates the image with PSFs (wavelets) of different scales and then searches for significant correlations. In this case, scales of 1–16 pixels were searched on with logarithmic spacing. Significances as low as 1σ were returned. To ensure detection, we require a corresponding detection in the infrared to confirm the X-ray nature of the source. As discussed in Section 3.2, the vast majority of X-ray sources with visible and infrared counterparts are found toward the Cep OB3b isochrone. This shows that there are few spurious X-ray sources in our sample.

2.3. Near-infrared and Visible Data

Sources detected by Spitzer and Chandra were matched with counterparts from the 2MASS Point Source Catalog (PSC) and the BVI band catalog of Mayne et al. (2007). A matching radius of 2″ was used in all cases. The addition of these catalogs extends the wavelength coverage for these objects into the near-infrared (∼1 μm) and the visible (∼0.5 μm). A catalog combining the Spitzer, 2MASS, and Chandra data will be called the X-ray sample and a catalog combing the Spitzer, 2MASS, and VBI data will be called the visible sample.

3. THE IDENTIFICATION OF YOUNG STELLAR OBJECTS

3.1. IR Identification of Young Stars with Circumstellar Material

Gutermuth et al. (2009) presented a new empirical three-phase scheme to identify young stellar objects (YSOs) with infrared excess (i.e., protostars with dusty infalling envelopes and young PMS stars with dusty disks) which we adopt here. Those classifications are illustrated in the IRAC/MIPS color–color and color–magnitude diagrams shown in Figure 2.

In phase 1, all four IRAC bands with photometric uncertainties σ < 0.2 mag are used to separate sources with infrared excesses due to disks and infalling envelopes (Class II and Class 0/I, respectively) from pure photospheres (Class III/field stars) based on [3.6] – [5.8] and [4.5] – [8] colors. Various nonstellar contaminating sources (e.g., polycyclic aromatic hydrocarbon (PAH) and active galactic nucleus (AGN) extra-galactic sources) also show infrared excesses; they must be eliminated by several criteria described in detail by Gutermuth et al. (2008, Appendix A). Galaxies with strong PAH emission are eliminated by their colors. AGNs mimic the colors of YSOs and must be eliminated by their faintness, as determined by their location in the [4.5] versus [4.5] – [8] color–magnitude diagram (these cuts are shown in Figure 2). Unresolved shocked emission blobs arising in YSO outflows are identified by their strong 4.5 μm emission. All sources classified as contaminants were re-examined in the third phase of our identification process for excess emission at 24 μm since some protostars might be masquerading as contaminants. The remaining infrared excess sources which are not removed as contaminants can be classified by [4.5] – [5.8] color as Class 0/I objects (protostars) or Class II objects (PMS star with disk). The sources that do not show IR-excesses are consistent with pure photospheric emission between 1 and 8 μm. These include Class III (diskless PMS star), field stars, as well as transition disk objects (stars with disks exhibiting AU-scale inner holes) which will be identified in later phases. The distinct mid-IR colors of Class 0/I objects, Class II objects, and pure photospheres are clearly evident in Figure 2.

Phase 2 is applied to those sources which lack IRAC detections at 5.8 or 8.0 μm, but which have high-quality 2MASS detections (σ < 0.1) in at least H and Ks bands. Line-of-sight extinction to each of these sources is estimated using 2MASS colors (if J, H, Ks detections are all available) by de-reddening the sources that lie above the classical T-Tauri star (CTTS) locus of Meyer et al. (1997) or an adopted standard dwarf-star color ([J − H]0 = 0.6; Bessell & Brett 1988) in J − H and H − Ks color space. The sources that lie on or below these fiducial values are assumed to have no measurable reddening. If high-quality J detections are unavailable, the line-of-sight extinction is estimated by de-reddening the source to the CTTS locus in H − Ks and [3.6] − [4.5] color space (see Allen et al. 2008) and using the reddening law of Flaherty et al. (2007); this law was derived for star-forming regions similar to Cep OB3b. Sources are then classified as either Class III/field objects, Class II objects, or Class 0/I objects based on their position in de-reddened (K − [3.6])0 and ([3.6] − [4.5])0 color space (Allen et al. 2008). It must be noted that this phase applies primarily to lower-mass objects with disks, which are not detected at the longer IRAC wavelengths due to the increased background levels at those wavelengths. Due to the rising spectral energy distribution of the protostars with envelopes, we expect most of them to be
The Astrophysical Journal, 750:125 (19pp), 2012 May 10

Allen et al.

Figure 2. IRAC/MIPS color–color and color–magnitude diagrams of Cep OB3b. The colors of the markers correspond to the classifications determined with the three phases from Section 3. Red denotes Class I objects, green denotes Class II objects, blue denotes transition disk objects, and black denotes Class III/field stars.

The dashed line in the [4.5]−[8] vs. [4.5] diagram (lower left plot) separates the region occupied by AGN contaminants. All objects in this region were flagged as contaminants and deleted. They were later included only if they have bright MIPS 24 μm detection ([24] < 7) or very red IRAC/MIPS colors ([3.6]−[5.8] > 0.5 and [4.5]−[24] > 4.5 and [8.0]−[24] > 4). The black arrows show the reddening vectors for an $A_k = 5$.

(A color version of this figure is available in the online journal.)

detected at the longer IRAC wavelengths and thus, we expect this phase to only add a few, if any, protostars to our catalog. As expected, all the protostars in our catalog are classified during phase 1.

In addition, there are a handful of objects with Near-IR+IRAC colors of Class IIIs, but which exhibit a 24 μm excess (e.g., ([5.8]−[24]) > 1.5 and ([8.0]−[24]) > 1.5). These objects are classified as transition disk objects, PMS stars surrounded by disks that contain AU-scale inner holes (Muzerolle et al. 2010). Due to the inner hole, these disks typically emit weakly at wavelengths $\lesssim 8$ μm.

Phase 3 is applied to all sources classified in phase 1 with MIPS 24 μm detections with $\sigma < 0.2$ mag. This phase re-examines all sources including contaminants and identifies Class 0/I objects and transition disk objects on the basis of their 24 μm photometry. In this phase, Class 0/I objects are defined as sources with [5.8]−[24]) > 4. The [3.6]−[4.5] versus [4.5]−[24] color–color diagram (Figure 2) clearly shows the distinct colors of our identified Class 0/I and Class II sources.

In total, there are 1135 objects in the Near-IR + IRAC data set with evidence for dusty envelopes or disks: these objects will be used in the following analysis. Of these, 56 are classified as protostars (Class 0/I), 1014 as PMS stars with disks (Class II), and 65 are transition disk objects with AU-scale disk holes. Tables 1, 2, 3 and 4 list the sources identified as Class 0/I, Class II, transition disk, and Class III, respectively. A full source list is included with the electronic version of this paper.

3.2. X-Ray Identification of Young Stars with Enhanced Coronal Activity

An estimate of the total number of young stars both with and without disks requires a method for identifying and counting diskless Class III objects. These pure photospheric sources cannot be distinguished from background field stars by their
near-to-mid-IR colors. In the following sub-sections, we use two separate methods to quantify the number of diskless Class III objects. The first method directly identifies potential Class III objects from their X-ray flux density and the second method distinguishes potential Class III objects using their visible magnitudes and colors.

Young stars have enhanced X-ray luminosities by orders of magnitude with respect to the main sequence (MS) in large part due to increased chromospheric activity (Feigelson et al. 2007). By selecting objects that have both photospheric colors in the infrared as well as X-ray emission, we can identify diskless young members of the cluster. To make this selection, we only need the spatial positions of the X-ray sources. The analysis of the flux densities and other X-ray properties of these sources will be discussed in a future paper.

We identify as X-ray members of Cep OB3b all sources that have a Chandra X-ray detection and have been classified as a Class 0/I/II/photospheric source using the Spitzer and 2MASS three-phase classification scheme. However, it is possible that coronal activity from another type of X-ray active field star, such as a flaring dMe star (the X-ray luminosity of dMe stars can reach up to log $L_x \sim 30$ erg s$^{-1}$; Marino et al. 1998) could lead to a misidentification of a field star as a young star. In comparison, the typical young star has an X-ray luminosity in the range of $28 < \log L_x < 32$ erg s$^{-1}$; Feigelson et al. 2007). Thus, the X-ray active field stars may contaminate the Chandra sample and be misclassified as a Class III source. To estimate the potential magnitude of the background contamination, we examine the location of the X-ray sources in $V$ and $V-I$ color–magnitude space (right panel in Figure 3). We consider the sub-set of sources that have detections in all three data sets Spitzer, Chandra, and BV I. This sample contains 0 Class 0/I, 136 Class II, 9 transition disk, and 329 Class III sources. We assume that the potential Class III sources that lie below the zero-age main sequence (ZAMS) in Figure 3 are all background contaminants (there are only two Class II sources in that region, they are the sources with $V-I < 2$). Furthermore Getman et al. (2006) estimate that 13 sources in their $17'' \times 17''$ of Cep B are foreground stellar sources. If we apply this number to out full Chandra field of view, which is 729 arcmin$^2$, we estimate that there will be 33 additional contaminants. Combining these two estimates yield 11% (53/499) of the sources as contaminants. Considering the full Chandra field of view of 729 arcmin$^2$, we have an X-ray contamination rate of 0.07 stars arcmin$^2$.

The X-ray sample includes 5 Class 0/I, 233 Class II, 16 transition disk, and 499 Class III sources, of which 53 may be contaminating X-ray active field stars. For reference, within the region imaged by Chandra there are 36 Class 0/I, 810 Class II, 29 transition disk, and 3213 photospheric sources (Class III or field stars) as classified via Spitzer and 2MASS colors alone. Thus, we are detecting 29% (233/801) of the Class II sources and 55% (16/29) of the transition disk sources with Chandra.

### 3.3. Visible Wavelength Selection of Young Stars

We can also search for diskless young stars by utilizing the intrinsic magnitudes and colors of young stars to separate them from field stars in $V$ versus $V-I$ space (Figure 3). Young stars are still contracting to the MS, and thus for a given temperature, young stars have a greater luminosity than field stars at an equal or a greater distance. The young stars occupy an isochrone (or bands of isochrones) that lies above the MS, and the extinction vector is approximately parallel to this isochrone. Using the $V$- and $I$-band data of Mayne et al. (2007) for stars with $V$ and $V-I$ photometric errors less than 0.1 mag, we empirically determine the YSO locus in $V$ and $V-I$ space. To determine the isochrone of young stars in the cluster, the locations of members identified by Spitzer and Chandra are plotted in $V$ and $V-I$ space (Figure 3). The young stars are then divided into 0.75 mag bins between $V$ magnitudes of 15 and 24, and a two-step iterative process is used to determine the median $V-I$ color of the known YSO population in each bin. First, the median color of the bin is calculated using all sources in the bin. Next outliers greater than 3σ from the median are rejected and a new median and standard deviation are calculated. The width of the YSO isochrone in color space is then taken to be between $-1.25\sigma$ and $2\sigma$ around the median color of the bin. The median color of the YSO isochrone is fit with a third-order polynomial, as are the outer bounds of the YSO isochrone; all stars between the two outer bounds are considered to be likely
members. The lower bound of the isochrone is cropped closer to the median value because the density of sources quickly increases in the direction perpendicular to the isochrone in the direction toward the ZAMS. In particular, foreground dwarfs and background giants may masquerade as YSOs by appearing more luminous for a given color. The outer bounds are shown in Figure 3. Hereafter, this selection of sources will be denoted by the visible sample.

We can estimate an upper bound to the possible non-member stellar contamination (both foreground and background) by considering the $V$ and $I$ photometry from field 3a from Pozzo et al. (2003), hereafter called the Pozzo field. This is a $12' \times 12'$ field centered on R.A.: 22:50:21.14 and decl.: 62:46:44.88, on the northwest of the molecular clump Cep F. We choose this region due to its location off the cluster and because it has the least number of Spitzer identified excess sources; only four. If we assume that these four sources are the only sources in this field that are members of Cep OB3b, then we can apply the same $V$ and $V-I$ selection criteria and consider all remaining sources that occupy the YSO dominated region of color–magnitude space as contaminants. There are 98 sources that fit this criteria (102 sources in the YSO dominated region, minus the 4 known excess sources), for a contamination rate of 0.6 stars arcmin$^{-2}$.

Another way to estimate the number of non-member stellar contaminants in the $V$ and $V-I$ space is to extrapolate from the number of sources in the region of $V$ and $V-I$ space below the YSO isochrone into the YSO isochrone. Assuming that there is a constant stellar density along the line of sight, then the number of stars of a given magnitude, $m$, is approximately $10^{0.6m}$ (Binney & Merrifield 1998). We approximate the YSO isochrone with a linear strip in $V$ and $V-I$ space that is 2 mag wide (bounded by the lines $V = 2.9(V-I) + 9.4$ and $V = 2.9(V-I) + 11.4$), and consider the sources found in the 1 mag linear strip below the YSO isochrone, bounded by the lines $V = 2.9(V-I) + 11.4$, $V = 2.9(V-I) + 12.4$, $V = 14.5$, and $V = 22.5$ to be non-member field stars. Then the ratio of non-member field stars along the line of sight within the YSO isochrone to the number of stars within the field star isochrone is just

$$\frac{N_{\text{contaminants}}}{N_{\text{field}}} = \frac{\int_{0}^{2} 10^{0.6m} dm}{\int_{2}^{3} 10^{0.6m} dm} = 0.314.$$

Since there are 1211 sources in the 1 mag field star strip, we estimate 381 contaminants in the YSO isochrone. Dividing by the area covered by the visible data ($4 \times 11' \times 22'$) leads to a contamination rate of 0.4 stars arcmin$^{-2}$. This figure is similar to, but slightly lower than, the density of contamination derived from the Pozzo field. Because the Pozzo field may contain some young sources due to its proximity to the molecular cloud, we adopt 0.4 stars arcmin$^{-2}$ as the visible selection contamination rate.

The visible sample includes 402 Class II, 23 transition disk, and 1270 Class III sources, of which 381 may be contaminants. If we restrict the sample to only the sources that lie within the region with a field of view in common with the Chandra images (we will call this region the overlap region), we find 372 Class II, 17 transition disk, and 914 Class III sources, with an estimated 232 contaminants.

4. THE SIZE AND STRUCTURE OF CEP OB3b

The entire population of identified young stars (see Figure 4(a)) is found in a $\sim7$ pc $\times$ 10 pc region. The Class I and II objects are concentrated in two sub-clusters (hereafter referred to as the eastern and western sub-clusters), surrounded by an extended halo of these objects. Furthermore, the two sub-clusters are located primarily in a cavity with surfaces defined by bright PAH emission; this cavity was probably evacuated by the OB stars in the cluster (see Figure 1(a)). The eastern sub-cluster has a Class II surface density peaking at about 260 pc$^{-2}$ and the western sub-cluster has a peak Class II surface density of about 310 pc$^{-2}$ (see Figure 4(b)). The sub-clusters are separated and surrounded by a diffuse “halo” of young stars. We define the halo as the region with a Class II surface density above 10 pc$^{-2}$. The total area of the cluster, including the diffuse halo is about 70 pc$^2$. There are 837 Class II sources within this area with an average surface density of about 12 pc$^{-2}$.

If we include the Class III YSOs determined via Spitzer and X-ray detections, the peak YSO densities reach $\sim340$ pc$^{-2}$ and $\sim680$ pc$^{-2}$ for the eastern and western sub-clusters, respectively. This sample has 1317 sources within the 70 pc$^2$ region defined above as the total area of the cluster, for an average surface density, including the halo, of about 19 pc$^{-2}$. If we consider the X-ray contamination rate of 0.07 stars arcmin$^{-2}$ these surface densities will be reduced by about 10 pc$^{-2}$.

If we consider the Spitzer plus visible sample, the peak surface densities are $\sim540$ pc$^{-2}$ and $\sim730$ pc$^{-2}$ for the eastern and western sub-clusters, respectively, and the average surface density including the halo is $\sim30$ pc$^{-2}$ (2112 sources/70 pc$^2$). Including the visible sample contamination rate of 0.4 stars arcmin$^{-2}$, these values will be reduced by about 50 pc$^{-2}$.
An extinction map (see Figure 4, top panel) was derived using the $H - K_s$ colors of background stars from the 2MASS PSC (Skrutskie 2006). The method utilized is outlined in detail in Section 3.1 of Gutermuth et al. (2005) and incorporates elements of the NICE (Lada et al. 1994) and NICER algorithms (Lombardi & Alves 2001). Briefly, the line-of-sight extinction to each point on a 31″ grid is estimated by evaluating the mean and standard deviation of the $H - K_s$ colors of the 20 nearest stars to the grid point, and an iterative outlier $H - K_s$ color algorithm was used to reject colors more than 3σ from the mean until the mean converged. The extinction map was generated assuming an average $H - K_s$ color of 0.2 for background stars, $A_{K_s} = 1.82(E_{H-K_s})$, and $A_V = 9.9A_{K_s}$ (Rieke & Lebofsky 1985). Typical resolution is 2′, and the range of $A_V$ is 0–12.6 mag in this map.

The sub-clusters are associated with two distinct molecular clumps: Cep B to the east and Cep F to the southwest using the nomenclature of Sargent (1977). As noted, a large percentage of the pre-MS population is in the low-extinction cavity: 89% (965/1079) of Class II and transition disk objects are projected on a region with an $A_V < 5$ based on the derived extinction map. This observed configuration is different from that found in the ONC. While the ONC is in front of and partially embedded in the molecular cloud containing BN/KL, Cep OB3b lies mostly adjacent to two active molecular clumps. This is advantageous because the detectability of low-mass PMS stars in Cep OB3b by Spitzer will be less affected by extinction and nebulosity than in the ONC.

The 56 protostars (i.e., sources classified as Class 0/I) are primarily found in the vicinity of the Cep B and Cep F molecular clumps. About 41% (23/56) are associated with high extinction, $A_V > 5$, based on the derived extinction map. This shows that star formation is continuing in these clumps. The remaining 33 protostars apparently are not associated with high extinction, although this may be a short-comings in our extinction map because of its low spatial resolution, and the consequent bias against detecting compact high-extinction structures. On the other hand, some of these protostars may be edge-on disks; Gutermuth et al. (2009) estimated that the number of edge-on disks is at most 3.5% of the total number of Class II objects. In Cep OB3b this upper limit corresponds to ~35 edge-on disk systems. Since this number is comparable to the number of protostars in Cep OB3b that are not associated with high extinction, most of these YSOs classified as protostars may be edge-on disk systems.

5. THE DISK FRACTION IN CEP OB3b AND ITS SUB-CLUSTERS

5.1. Disk Fraction in the Sub-clusters

To estimate the disk fraction we require a census of the cluster members with and without disks. While the number of members with disks is reliably determined from our sample of IR-excess sources, to determine the number of diskless members we require a method to distinguish between diskless Class III and field stars seen in projection toward the cluster. This has often been done by using measurements of the source density in off-cluster regions to estimate the number of field stars (see, for instance, Carpenter 2000 and Allen et al. 2007). However, these methods require assumptions about the homogeneity of the background distribution of stars and line-of-sight extinction that may not hold in a large, complex OB association with multiple epochs of star formation. Thus, we use the direct identification of Class III members using either their X-ray flux or their position on the V versus V − I diagram, as described in Section 3.3.

Since disk sources are selected because of their increased flux in the infrared, sources with disks can be detected to fainter magnitudes, and higher extinctions, than purely photospheric sources. To reduce the impact of this bias, we apply a near-IR magnitude and color requirement based on the position of the source on the J versus J − H color–magnitude diagram (Figure 5). The sources that remain are those that are brighter than a de-reddened J-band magnitude of 14.75. This magnitude and reddening vector correspond to a 0.2 $M_\odot$ star at a distance of 700 pc using the models of Baraffe et al. (1998). Further, these sources must have colors that indicate an extinction of less than 6$A_V$. These limits were set based on a visual inspection of the positions of the sources in Figure 5.

After applying these magnitude and extinction cuts, we are left with 51 Class 0/I, 727 Class II, and 56 transition disk sources from the Spitzer and 2MASS sample. For the X-ray
Table 1
Young Stellar Objects: Class I

| R.A.2000\(^a\) | Decl.2000\(^a\) | V\(^b\)  | V - I\(^b\) | J\(^c\)  | H\(^c\)  | K\(_s\)\(^c\) | [3.6]\(^d\) | [4.5]\(^d\) | [5.8]\(^d\) | [8.0]\(^d\) | [24]\(^e\) | AK\(_s\)\(^f\) | Notes\(^g\) |
|---------------|---------------|---------|------------|---------|---------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-----------|
| 22:50:14.22   | 62:25:50.2    | ...     | ...        | ...     | ...     | 15.17 ± 0.16 | 14.07 ± 0.01 | 13.37 ± 0.01 | 12.66 ± 0.02 | 11.59 ± 0.03 | 8.82 ± 0.08 | 0.00        | ...       |
| 22:51:22.84   | 62:48:40.8    | ...     | ...        | ...     | ...     | 15.09 ± 0.02 | 13.88 ± 0.01 | 12.72 ± 0.02 | 11.40 ± 0.02 | 7.71 ± 0.03  | 0.00        | ...       |
| 22:52:22.88   | 62:28:46.6    | ...     | ...        | ...     | ...     | 14.40 ± 0.02 | 13.33 ± 0.01 | 12.48 ± 0.05 | 11.30 ± 0.10 | 6.30 ± 0.11  | 0.00        | ...       |
| 22:52:49.10   | 62:29:20.5    | 20.89 ± 0.01 | 1.96 ± 0.02 | ...     | ...     | 15.64 ± 0.16 | 14.36 ± 0.08 | 12.17 ± 0.01 | 11.29 ± 0.01 | 10.31 ± 0.01 | 9.22 ± 0.01  | 6.38 ± 0.03  | 0.00       |
| 22:53:02.63   | 62:33:39.4    | 24.35 ± 0.14 | 6.68 ± 0.16 | 15.29 ± 0.05 | 14.20 ± 0.07 | 13.79 ± 0.05 | 13.77 ± 0.05 | 13.03 ± 0.03 | 12.20 ± 0.04 | 10.82 ± 0.02 | 8.39 ± 0.05  | 0.06       |

Notes.
\(^a\) R.A. and decl. values from the Spitzer [3.6] astrometry.
\(^b\) V- and I-band data from Mayne et al. (2007).
\(^c\) J-, H-, and K\(_s\)-band data from 2MASS.
\(^d\) Spitzer IRAC photometry.
\(^e\) Spitzer MIPS photometry.
\(^f\) AK\(_s\) determined along the line of sight to the source using the method described in phase 2 of Section 3. These values can be converted to A\(_V\) using the relation A\(_V\) = 9.9AK\(_s\). If AK\(_s\) could not be estimated a value of 0.00 is shown.
\(^g\) Sources detected with Chandra are identified in the Notes column with “X-ray.”

(This table is available in its entirety in a machine-readable form in the online journal. A portion is shown here for guidance regarding its form and content.)
Table 2
Young Stellar Objects: Class II

| R.A.2000 a | Decl.2000 a | V b | V − I b | J c | H c | [3.6] d | [4.5] d | [5.8] d | [8.0] d | [24] e | AKs f | Notes g |
|------------|-------------|-----|---------|----|-----|---------|---------|---------|---------|---------|-------|--------|--------|
| 22:48:33.73| 62:48:47.9  | ...| ...     | 15.09 ± 0.04 | 14.46 ± 0.06 | 14.27 ± 0.06 | 14.04 ± 0.01 | 13.74 ± 0.01 | 14.15 ± 0.13 | ...   | ...   | 0.00   | ...   |
| 22:48:36.27| 62:48:08.7  | ...| ...     | 12.00 ± 0.02 | 11.37 ± 0.02 | 10.78 ± 0.02 | 9.60 ± 0.01  | 8.83 ± 0.01  | 8.27 ± 0.01  | 7.13 ± 0.01 | 4.35 ± 0.01 | 0.00   | ...   |
| 22:48:40.12| 62:56:56.4  | ...| ...     | 14.17 ± 0.02 | 13.54 ± 0.02 | 13.24 ± 0.02 | 13.08 ± 0.02 | 12.69 ± 0.02 | 12.69 ± 0.20 | ...   | ...   | 0.00   | ...   |
| 22:48:47.77| 62:26:36.8  | ...| ...     | 14.92 ± 0.05 | 14.14 ± 0.06 | 13.66 ± 0.05 | 13.19 ± 0.01 | 13.02 ± 0.01 | 12.58 ± 0.05 | 12.01 ± 0.04 | ...   | ...   | 0.00   | ...   |
| 22:48:48.63| 62:26:36.6  | ...| ...     | 14.32 ± 0.03 | 13.23 ± 0.04 | 12.63 ± 0.02 | 12.13 ± 0.01 | 11.41 ± 0.01 | 11.03 ± 0.01 | 10.31 ± 0.01 | ...   | ...   | 0.04   | ...   |

Notes.

a R.A. and decl. values from the Spitzer [3.6] astrometry.
b V- and I-band data from Mayne et al. (2007).
c J-, H-, and Ks-band data from 2MASS.
d Spitzer IRAC photometry.
e Spitzer MIPS photometry.
f AKs determined along the line of sight to the source using the method described in phase 2 of Section 3. These values can be converted to AV using the relation AV = 9.9AKs. If AKs could not be estimated a value of 0.00 is shown.
g Sources detected with Chandra are identified in the Notes column with “X-ray.”

(This table is available in its entirety in a machine-readable form in the online journal. A portion is shown here for guidance regarding its form and content.)
### Table 3
Young Stellar Objects: Transition Disk

| R.A.2000 a | Decl.2000 a | V b | V − I b | J c | H c | Kc | [3.6] d | [4.5] d | [5.8] d | [8.0] d | [24] e | AKs f | Notes g |
|------------|-------------|-----|---------|----|-----|-----|--------|--------|--------|--------|--------|--------|---------|
| 22:48:50.00 | 62:33:25.7  | ...| ...     | 14.85 ± 0.03 | 13.98 ± 0.04 | 13.60 ± 0.03 | 13.15 ± 0.01 | 12.95 ± 0.01 | 12.62 ± 0.02 | 12.42 ± 0.07 | 8.21 ± 0.06 | 0.02 | ... |
| 22:49:17.26 | 62:37:22.2  | ...| ...     | 10.59 ± 0.02 | 10.42 ± 0.02 | 10.35 ± 0.02 | 10.29 ± 0.01 | 10.28 ± 0.01 | 10.19 ± 0.01 | 9.81 ± 0.01 | 7.92 ± 0.05 | 0.00 | ... |
| 22:50:44.67 | 62:45:28.2  | ...| ...     | 14.83 ± 0.03 | 13.80 ± 0.04 | 13.43 ± 0.03 | 13.13 ± 0.01 | 13.03 ± 0.01 | 12.95 ± 0.02 | 12.80 ± 0.04 | 9.58 ± 0.18 | 0.05 | ... |
| 22:50:49.59 | 62:57:14.8  | ...| ...     | 14.64 ± 0.04 | 13.76 ± 0.04 | 13.48 ± 0.03 | 13.18 ± 0.01 | 13.01 ± 0.01 | 12.83 ± 0.03 | 11.78 ± 0.04 | 7.36 ± 0.03 | 0.03 | ... |
| 22:50:49.95 | 62:31:41.1  | ...| ...     | 12.39 ± 0.02 | 11.96 ± 0.02 | 11.80 ± 0.02 | 11.73 ± 0.01 | 11.68 ± 0.01 | 11.67 ± 0.01 | 11.61 ± 0.04 | 8.37 ± 0.07 | 0.00 | ... |

Notes.

- a R.A. and decl. values from the Spitzer [3.6] astrometry.
- b V- and I-band data from Mayne et al. (2007).
- c J-, H-, and Kc-band data from 2MASS.
- d Spitzer IRAC photometry.
- e Spitzer MIPS photometry.
- f AKs determined along the line of sight to the source using the method described in phase 2 of Section 3. These values can be converted to AV using the relation AV = 9.9AKc. If AKc could not be estimated a value of 0.00 is shown.
- g Sources detected with Chandra are identified in the Notes column with “X-ray.”

(This table is available in its entirety in a machine-readable form in the online journal. A portion is shown here for guidance regarding its form and content.)
Table 4
Young Stellar Objects: Class III

| R.A.2000 a | Decl.2000 a | V b  | V − I b | J c  | H c  | Ks c | [3.6] d | [4.5] d | [5.8] d | [8.0] d | [24] e | AKs f | Notes g |
|------------|-------------|------|--------|------|------|------|--------|--------|--------|--------|--------|--------|---------|
| 22:51:55.39| 62:41:44.7   | ...  | ...    | 11.64 ± 0.02 | 10.79 ± 0.02 | 10.51 ± 0.01 | 10.34 ± 0.01 | 10.32 ± 0.01 | 10.23 ± 0.01 | 10.21 ± 0.01 | 9.97 ± 0.10 | 0.03    | X-ray   |
| 22:52:16.16| 62:33:01.7   | ...  | ...    | 12.84 ± 0.02 | 12.10 ± 0.02 | 11.80 ± 0.02 | 11.60 ± 0.01 | 11.55 ± 0.01 | 11.51 ± 0.01 | 11.50 ± 0.03 | ...     | 0.01    | X-ray   |
| 22:52:21.11| 62:44:47.2   | 18.28 ± 0.01 | 2.64 ± 0.01 | 13.74 ± 0.02 | 12.79 ± 0.02 | 12.51 ± 0.02 | 12.30 ± 0.01 | 12.33 ± 0.01 | 12.22 ± 0.01 | 12.17 ± 0.03 | ...     | 0.04    | ...     |
| 22:52:22.12| 62:34:54.3   | 19.99 ± 0.01 | 3.26 ± 0.01 | 14.31 ± 0.04 | 13.22 ± 0.04 | ...           | 12.53 ± 0.01 | 12.50 ± 0.01 | 12.37 ± 0.02 | 12.38 ± 0.05 | ...     | 0.00    | ...     |
| 22:52:22.27| 62:30:33.0   | 18.88 ± 0.01 | 2.81 ± 0.01 | 13.96 ± 0.02 | 12.96 ± 0.02 | 12.62 ± 0.02 | 12.34 ± 0.01 | 12.37 ± 0.01 | 12.28 ± 0.01 | 12.31 ± 0.05 | ...     | 0.05    | ...     |

Notes.

a R.A. and decl. values from the Spitzer [3.6] astrometry.
b V- and I-band data from Mayne et al. (2007).
c J-, H-, and Ks-band data from 2MASS.
d Spitzer IRAC photometry.
e Spitzer MIPS photometry.
f AKs determined along the line of sight to the source using the method described in phase 2 of Section 3. These values can be converted to AV using the relation AV = 9.9AKs. If AKs could not be estimated a value of 0.00 is shown.
g Sources detected with Chandra are identified in the Notes column with “X-ray.”

(This table is available in its entirety in a machine-readable form in the online journal. A portion is shown here for guidance regarding its form and content.)
The disk fraction for the entire X-ray sample is 33%.

Table 5

| Sample | Total | Overlap | Eastern | Western | Notes |
|--------|-------|---------|---------|---------|-------|
| Visible | 25% ± 1% | 30% ± 2% | 35% ± 3% | 45% ± 5% | … |
| X-ray | 33% ± 2% | 33% ± 2% | 32% ± 4% | 50% ± 6% | … |
| Visible | 32% ± 2% | 36% ± 2% | 39% ± 4% | 53% ± 6% | Sub |
| X-ray | 36% ± 2% | 36% ± 2% | 34% ± 4% | 52% ± 6% | Sub |
| Visible | 24% ± 1% | 29% ± 2% | 34% ± 3% | 44% ± 5% | Cut |
| X-ray | 33% ± 2% | 33% ± 2% | 32% ± 4% | 50% ± 6% | Cut |

Notes.

a Sample used to determine potential Class III members.
b The full field of view for the given sample.
c The field of view common to both the visible and the X-ray sample.
d 5′ radius regions centered on R.A.: 22:56:49.44, decl.: 62:39:55.54.
e 5′ radius regions centered on R.A.: 22:53:50.83, decl.: 62:35:36.37.
f Samples with estimated contaminants subtracted are identified with the note Sub. See Section 3.2 for details about the X-ray contamination and Section 3.3 for details about the visible contamination. Samples with the NIR color and magnitude cut applied are identified with the note Cut. See Section 5.1 for details of the NIR color and magnitude cuts.
g These numbers are (number of disk sources)/(number of disk sources + number of non-disk sources).
h These are the disk fractions quoted in the abstract.

The disk fraction for the eastern sub-cluster, the disk fraction is 50%.

We place the disk fraction estimates for Cep OB3b and its two sub-clusters within the context of other star-forming regions by placing them on a plot similar to Figure 14 from Hernandez et al. (2008), as seen in Figure 6. We adopt the disk fractions for the X-ray sample with the J versus J − H cut (32% ± 4% in the eastern sub-cluster and 50% ± 6% in the western sub-cluster); the systematic uncertainties due to Class III selection and contamination are similar to the formal uncertainties displayed in the figure. The age is assumed to be between 3 and 5 Myr, represented by the horizontal uncertainty bars on the plot.
To search for a similar trend around more massive stars disappearing first (Lada et al. 2007, 2009), the disk fraction may be mass dependent, with the gas-rich disks around more massive stars disappearing first (Lada et al. 2007, 2009). To search for a similar trend in our data, we use the de-reddened $V - I$ color as a proxy for the mass, where sources are de-reddened with the line-of-sight extinction estimated using the method described in Section 3.1. To directly compare the visible and X-ray samples, we consider those members detected in the $V$ and $I$ bands in the field of view common to both the visible and X-ray samples. We bin the sources into three bins of blue, intermediate, and red colors, with roughly 380 sources in each bin. The de-reddened $V - I$ bounds for these three bins are $-0.5$ to $1.05$ mag, $1.05$ to $1.72$ mag, and $1.72$ to $4.35$ mag, respectively. Using the tracks of Siess et al. (2000) and an age of 3 Myr, these correspond to masses of greater than $1.7$ $M_\odot$, $1.7$ to $0.6$ $M_\odot$, and $0.6$ to $0.2$ $M_\odot$. Table 6 shows the results for the field of view common to the X-ray and visible light observations and for the sub-clusters, respectively.

We would also like to estimate the potential number of non-member stellar contaminants in each of these color bins. To do so we consider the same field star reference strip as defined in Section 3.3. However, to determine the color bins above, we depend on the line-of-sight extinction estimates to each of the sources. We do not know what these will be for the potential contaminants. Instead we re-redden the bounds for the color bins using the median $A_V$ of all the sources considered to create the color bins. The median $A_V$ of these sources is 3.3 mag, and the

### Table 6

Disk Fractions in the Sub-clusters as a Function of De-reddened $V - I$ Color

| Color Range | Spectral Type | Mass | Sample | Overlap | Eastern | Western |
|-------------|--------------|------|--------|---------|---------|---------|
| $-0.5$ to $1.05$ mag | $> K3$ | $> 1.7$ | Visible | $19\% \pm 2\%$ | $19\% \pm 4\%$ | $39\% \pm 9\%$ |
| | | | Visible subtracted | $72/(72+311)^b$ | $18/(18+78)^b$ | $20/(20+31)^b$ |
| | | | | $30\% \pm 4\%$ | $23\% \pm 6\%$ | $63\% \pm 14\%$ |
| | | | | Visible subtracted | $72/(72+172)^b$ | $18/(18+59)^b$ | $20/(20+12)^b$ |
| | | | X-ray | $30\% \pm 5\%$ | $15\% \pm 6\%$ | $56\% \pm 14\%$ |
| | | | | | $8/(8+43)^b$ | $15/(15+15)^b$ |
| $1.05$ to $1.72$ mag | $K3$ to $M0$ | $1.7$ to $0.6$ | Visible | $31\% \pm 3\%$ | $40\% \pm 6\%$ | $39\% \pm 9\%$ |
| | | | Visible subtracted | $120/(120+263)^b$ | $40/(40+59)^b$ | $25/(25+39)^b$ |
| | | | | $38\% \pm 3\%$ | $44\% \pm 7\%$ | $45\% \pm 9\%$ |
| | | | X-ray | $120/(120+199)^b$ | $40/(40+50)^b$ | $25/(25+30)^b$ |
| | | | | $32\% \pm 4\%$ | $33\% \pm 7\%$ | $46\% \pm 11\%$ |
| | | | | $58/(58+124)^b$ | $21/(21+42)^b$ | $17/(17+22)^b$ |
| $1.72$ to $4.35$ mag | $M0$ to $M6$ | $0.6$ to $0.2$ | Visible | $38\% \pm 3\%$ | $42\% \pm 6\%$ | $54\% \pm 10\%$ |
| | | | Visible subtracted | $146/(146+237)^b$ | $45/(45+62)^b$ | $30/(30+26)^b$ |
| | | | | $41\% \pm 3\%$ | $43\% \pm 7\%$ | $57\% \pm 10\%$ |
| | | | X-ray | $146/(146+237)^b$ | $45/(45+59)^b$ | $30/(30+23)^b$ |
| | | | | $31\% \pm 5\%$ | $26\% \pm 8\%$ | $50\% \pm 16\%$ |
| | | | | $36/(36+80)^b$ | $10/(10+28)^b$ | $10/(10+10)^b$ |

**Notes.** Due to the unknown $V - I$ color dependence of the estimated X-ray contamination, only the visible sample has contamination subtracted.

- The total sample was divided into blue, intermediate, and red thirds in the de-reddened $V - I$ color space. The colors given are the bounding colors. Also given is the corresponding spectral type and corresponding mass range for these bounding colors. See Section 5.2 for details.
- Spectral types correspond to the bounding colors are from Kenyon & Hartmann (1995).
- Masses corresponding to the bounding colors are estimated from the models of Siess et al. (2000).
- Sample used to determine potential Class III members.
- All sources in the field of view common to both samples.
- 5\' radius region centered on: R.A.: 22:56:49.44, decl.: 62:39:55.54.
- 5\' radius region centered on: R.A.: 22:53:50.83, decl.: 62:35:36.37.
- These numbers are (number of disk sources)/(number of disk sources + number of non-disk sources).

**Figures.**

6. Disk fraction vs. age for young stellar clusters in the literature. This plot is taken from Figure 14 from Hernandez et al. (2008) and augmented with the disk fractions and assumed age of the Cep OB3b sub-clusters in red and the average disk fraction and assumed age of the entire Cep OB3b region in green. (A color version of this figure is available in the online journal.)

5.2. Disk Fraction as a Function of De-reddened $V - I$ Color

*Spitzer* observations of young stellar clusters suggest that the disk fraction may be mass dependent, with the gas-rich disks around more massive stars disappearing first (Lada et al. 2006; Hernandez et al. 2007, 2009). To search for a similar trend...
resulting $V - I$ color bounds are 1.22–2.77 mag, 2.77–3.44 mag, and 3.44–6.07 mag for the blue, intermediate, and red bins, respectively. Since there are 739, 340, and 115 sources in the blue, intermediate, and red sections of the field star strip, we estimate 232, 107, and 36 contaminants using Equation (1), and a contamination rate of 0.24, 0.11, and 0.04 stars arcmin$^{-2}$, respectively.

Table 6 shows the disk fraction as a function of de-reddened $V - I$ color bin. For the common field of view, the disk fraction is the same for all three bins of the X-ray sample, roughly 30% ± 5%, whereas for the visible sample, the intermediate bin (31% ± 3% for 1.7–0.6 $M_\odot$) has a slightly lower disk fraction than the reddest bin (38% ± 3% for 0.6–0.2 $M_\odot$), and the blue bin (19% ± 2% for $>1.7 M_\odot$) shows a substantially lower disk fraction than the intermediate bin. Note that if we subtract the potential contaminants from the visible sample, the large discrepancy between the visible sample disk fraction (30% ± 4%) and the X-ray sample disk (30% ± 5%) in the blue bin disappears, while for the red bin the disk fractions differ by about 1.7σ (41% ± 3% for the visible sample and 31% ± 5% for the X-ray sample). Examination of the right panel of Figure 3 shows that the discrepancy in the red bin could be due to a lack of X-ray sensitivity to the reddest, lowest mass members.

Looking at the sub-clusters in Table 6, we find that the disk fraction does not vary greatly between the three bins for the western sub-cluster. In contrast, the disk fraction in the blue bin (19% ± 4% > 1.7 $M_\odot$) for the eastern sub-cluster is half that of the disk fraction in the intermediate bin (40% ± 6% 1.7 to 0.6 $M_\odot$). If we examine the difference in the disk fraction between the two sub-clusters, this difference is greater that 2σ for both the visible sample and the X-ray sample in the blue bin (>1.7 $M_\odot$). The disk fraction can be found in Table 6. In contrast, for the intermediate bin (1.7–0.6 $M_\odot$) the disk fractions of the two sub-clusters are within 1σ for the visible sample and 1.2σ for the X-ray sample. For reddest bin (0.6–0.2 $M_\odot$), the difference in disk fractions is about 1.3σ for the X-ray sample and 1.2σ for the visible sample. Subtracting the potential contaminants from the visible sample increases the difference in the disk fraction between the two sub-clusters in the bluest bin. The intermediate bin still has no difference, and the red bin has a difference of 1.1σ. Thus, the lowest disk fractions and the largest difference in the disk fraction between the sub-clusters are in the bluest $V - I$ bin with the highest mass stars. As we will discuss in Section 6.3, the observed difference for the bluest stars may be due to a systematically older age in the eastern sub-cluster.

Broadband magnitude and color determinations of stellar mass are highly uncertain due to the number of non-mass-related factors that could affect the magnitude, and color, of a young source, such as age, accretion, etc. It is therefore prudent to base mass estimates of young stars from more robust measurements such as their spectral type, which will be done in a future paper. We defer further investigations of the stellar mass dependence of the disk fraction until that paper.

5.3. Spatial Variations in the Disk Fraction

The different disk fractions found in the two sub-clusters motivate an examination of the spatial dependence of the disk fraction. We use two methods for visualizing the spatial variation of the disk fraction in Cep OB3b. First, we create maps of the disk fraction throughout the cluster. We created two disk fraction maps utilizing the X-ray sample and the visible sample. To make these maps we first created a grid covering the entire region with nodes spaced every ∼50′. The disk fraction at each node was then determined using all classified sources within a 2′ radius of that node. A map was then created using the disk fraction at a given node as the value for the respective “pixel” on the map. Figure 7 shows the results of this process for both samples, and Figure 8 shows a “pixel-by-pixel” comparison of the two maps. Second, we consider the disk fraction in annular regions in the eastern sub-cluster centered on the O7V star HD271086 or the western sub-cluster centered on the B1V star V454 Cep, as seen in Figure 9 for the X-ray-selected set and Figure 10.
Figure 9. Disk fraction as a function of radial position for the X-ray-selected young stars with (filled red circles) and without (open blue circles) disks, subject to the mass and extinction requirements discussed in the text. The top plots are centered on the O7V star HD 217086, while the bottom lots are centered on V454 Cep, a B1V star at the center of the western sub-cluster. The disk fraction is determined within each annuli, which are separated by 2'. Note that the disk fraction in the outer annulus of the western sub-cluster is increased by the small grouping of stars with disks between the two sub-clusters.

(A color version of this figure is available in the online journal.)

Figure 10. Disk fraction as a function of radial position for the visible-selected young stars with (filled red circles) and without (open blue circles) disks, subject to the mass and extinction requirements discussed in the text. The center positions and annuli are the same as Figure 9. Note that the visible sample does not pick up the same increase in disk fraction in the outer annuli as the X-ray sample. This could be due to preferentially selecting against reddened disk sources when requiring a V-band detection.

(A color version of this figure is available in the online journal.)

for the visible-selected set. Note that since the background contamination may be spatially variable due to spatially varying extinction, we do not correct for contamination. Correcting the Class III sample for contamination would systematically increase the disk fraction and the amplitude of the observed variations.
Both methods of visualizing the spatial variation in the disk fraction show the same general morphology. The eastern sub-cluster is characterized by a broad area of fairly homogenous disk fraction, and as shown in a recent paper by Getman et al. (2009), the disk fraction increases from about 30% to over 50% as one traces a path from the O star, to the Cep B molecular clump and its embedded population (Figure 7). The western sub-cluster, however, is characterized by a high disk fraction in the center of the sub-cluster that drops-off radially outward. Note that the visible sample is biased toward the less embedded sources, and the map derived with this sample does not find some of the smaller clumps of stars with high disk fractions apparent in the X-ray map.

One question we must ask is whether the observed variation in the disk fraction is consistent with random fluctuations. To address this question, we focus on the different disk fractions observed toward the two sub-clusters. To consider the range of disk fraction ratios we would expect due to statistical fluctuations, we perform a Monte Carlo simulation. We assume that each member of the cluster has a probability of harboring a disk to be equal to the disk fraction of the entire region. For each source in a given sub-cluster, we draw a random number from a uniform distribution between zero and one using the IDL routine RANDOMU. If the random value associated with a given source has a value less than or equal to the disk fraction for the entire sample it is considered to be a disk source, otherwise it is considered to be a non-disk source. Once this is done for each source, the disk fractions for the sub-clusters are calculated, and their ratio is determined for this particular realization. This is then computed for 10,000 realizations. Figure 11 shows the distribution of ratios derived using the visible sample, in the right panel, and the X-ray sample, in the left panel. The actual ratio is given by the red line. This exercise shows that the disk fractions in the two sub-cluster are different with a 95% confidence.

5.4. Estimate of Total Cluster Membership

We can use the disk fractions measured in the sub-clusters to estimate the total number of cluster members from the number of IR-excess sources. The Spitzer data show 1135 infrared excess sources, the vast majority of which are young stars with disks. From Figure 5, we ascertain that most of the sources above 0.2 $M_\odot$ are detected (adopting the Baraffe et al. 1998 tracks for a 3 Myr stars). Using the average disk fraction determined from the X-ray sample, 33% ± 2%, we then estimate that there are about 3000 total members in the Cep OB3b cluster down to the approximate mass limit of our survey.

6. DISCUSSION

6.1. Comparison of Cep OB3b to Other Young Clusters

Our estimated membership of Cep OB3b of 3000 primarily low-mass stars shows that Cep OB3b is comparable in size and membership to the ONC (Allen et al. 2007; Carpenter 2000, ~1000 stars in a 10 pc × 5 pc region), although the peak surface densities are considerably less dense than the peak densities in the ONC (Hillenbrand & Hartmann 1998; S. T. Megeath et al., in preparation). The content of massive stars in Cep OB3b is only slightly lower than that of the ONC: one O7 star in Cep OB3b compared to an O6 and an O9.5 in the ONC; Muench et al. (2008). These results suggest that Cep OB3b is the second nearest, large, (>1000 star) young (<5 Myr) stellar cluster to the Sun. Furthermore, the published isochrones and the relatively low extinction toward the region suggest that Cep OB3b is older and more evolved than the ONC. The older ages and lower stellar ages suggest that this cluster has expanded since it dispersed its parental gas.

Other than the ONC, there are no known clusters within 1 kpc that are comparable to Cep OB3b in age, size, and average density. The largest known young cluster next to the ONC and CepOB3b within 1 kpc is in the NGC 2264 region at 760 pc, part of the Mon OB1 molecular cloud. This cluster contains ~450 young stars with disks, less than half as many as CepOB3b (Sung et al. 2009). The next largest known young clusters within 1 kpc, ranked by number of known disk sources, are IC 348, ~400 (Muench et al. 2007); Sigma Ori, 336 (Hernandez et al. 2007); TR 37, ~200 (Sicilia-Aguilar et al. 2006); Mon R2, 235 (Gutermuth et al. 2009); IRAS 20050, 177 (Gutermuth et al. 2009); AFGL 490, 161 (Gutermuth et al. 2009); and IC5146, 149 (Gutermuth et al. 2009). A major uncertainty in comparing the sizes of clusters is the number of diskless PMS stars. Since the membership counts listed in this section are primarily from Spitzer counts of disk sources, they are lower limits to the actual membership counts. Nevertheless, the number of known disk
sources in these other clusters are much less than the number of known disk sources in Cep OB3b.

6.2. Disk Ablation from UV Radiation Field

It has been known for over a decade that UV radiation from O stars can ablate the outer regions of disks, a process that has been directly observed in the ONC (Bally et al. 1998). The IR-excesses detected by Spitzer originate from the warm inner disk, while photoevaporation primarily truncates the outer disk (Adams et al. 2004). However, disks may be rapidly destroyed by a combination of photoevaporation and viscous accretion (Matsuyama et al. 2003). Evidence for the destruction of inner and outer disks has been found in previous Spitzer observations of young clusters. In NGC 2244, the Rosette Nebula, at a distance of 1.6 kpc, Balog et al. (2006) find outer disks being ablated near a massive O star. Balog et al. (2007) also find evidence that the fraction of young stars with disks drops near the massive O stars, evidence for the destruction of disks by the O stars. Similarly, Sung et al. (2009) examine the young cluster NGC 2264 and find that the disk fraction tends to increase radially away from the O7V star S Mon.

The only known O star within the Cep OB3b cluster is the O7Vn star HD 217086 (Herrero et al. 1992), which is the primary ionizing source for the H II region Sh 155, and is illuminating and photoevaporating the surface of the nearby cloud as delineated by bright nebulosity in the IRAC and MIPS bands. HD 217086 is also situated close to the highest projected surface density of YSOs in the eastern sub-cluster (Figure 4(b)). A B1V star is also coincident with this sub-cluster. In contrast, a B0V and three B1V stars are found in the western sub-cluster.

The Lyman continuum production rate of the O7 star is nine times higher than that of a B0V star (Vacca et al. 1996), thus we must ask if the difference in the observed disk fractions in the two sub-clusters is due to a much higher incident EUV flux in the eastern sub-cluster (Adams et al. 2004).

A signature of disk photoevaporation would be a decrease in the disk fraction radially toward the O star. Figure 9 shows the disk fraction as a function of radial distance away from a massive star in each sub-cluster, using the X-ray sample. The top panel is centered on the O7V star HD 217086 in the eastern sub-cluster. Each annulus centered on this star has a width of 2′ within which the disk fraction is estimated by counting the number of sources with and without a Spitzer excess. The bottom panel is centered on the B1V star HD 216711 (V 454 Cep), in the western sub-cluster, and the disk fraction is estimated in the same manner as the top panel. The disk fraction is fairly constant as a function of radial distance from the O7V star in the eastern sub-cluster, while it increases significantly toward the B1V star in the western sub-cluster. Figure 10 shows the same radial disk fraction distribution if the visible sample is used to select sources. We find no evidence for disk photoevaporation in these plots.

To consider whether mixing could influence the radial disk fraction distribution, i.e., if stars move into and away from the harsh radiation environment near the O7V star on timescales short enough to erase any disk fraction differences due to photoevaporation, we use the virial theorem to estimate the velocity of a typical star in the innermost 2′ radius region of each sub-cluster. We assume that each star has the same mass (0.5 M☉), an isotropic velocity distribution, and experiences the same gravitational potential. We assume the cluster is fully exposed, so that the mass of each sub-cluster is just the number of sources times the assumed average mass and is estimated to be 46 × 0.5 M☉ = 23 M☉ for the western sub-cluster and 75 × 0.5 M☉ = 37.5 M☉ for the eastern sub-cluster. Note that here we consider all sources and do not apply the magnitude and color cuts of Section 5. The typical velocity then would be 0.27 km s⁻¹ in the western sub-cluster and 0.22 km s⁻¹ in the eastern sub-cluster. These correspond to a time of roughly 2 Myr to move 2′ in projection through the sub-clusters. This time is less than the lower end of the estimated age range of 3–5 Myr.

Finally, if disk photoevaporation is responsible for the different disk fractions in the two sub-clusters, we would expect the lowest mass stars to be affected the most due to their lower gravitational binding energy (Adams et al. 2004). Instead, in Table 6, we find the stars with the bluest V − I colors, and hence highest masses, have the largest discrepancy in their disk fractions. This is evidence against disk photoevaporation.

6.3. The Ages of Sub-clusters and Age Spreads

Variations in the observed disk fraction may also be due to variations in the ages of the members. For instance, Hernandez et al. (2008) show that the disk fraction decreases from 80% to 30% as a stellar cluster/association’s age increases from 1 to 5 Myr (see Figure 6). An age variation due to an evolutionary gradient was proposed in Getman et al. (2009). Using deep IRAC observations of the eastern sub-cluster to supplement their earlier X-ray observations, they have evaluated disk fractions as a function of radius from the hot molecular core Cep B, which is in the molecular clump at the edge of the eastern sub-cluster (Beuther et al. 2000). They find disk fractions of ~75% within 3′ from Cep B, ~55% within an annulus 3′–7′ from Cep B, and ~20% within an annulus 9′–12′ from Cep B. They interpret this spatial gradient as temporal, with young stars dominant in the hot molecular core and progressively older stars with increasing distance from the core. The temporal gradient results from a sequence of star formation triggered by compression driven by the UV radiation from the O7V star. Our eastern sub-cluster includes most of the stars in these annuli, and we examined the disk fraction for the X-ray sample of young stars in two sections within the 5′ region centered on the eastern sub-cluster. The first section is toward the high-extinction region of the cloud and the second section is toward the lower extinction of the S155 H II region and HD 217086. We confirm that there is a higher disk fraction toward the cloud than toward HD 217086, see Section 5.3 and Figures 4 and 7.

To examine the possibility that an age difference could explain the difference in disk fraction between the two sub-clusters, we use the V and I data from Mayne et al. (2007) of the Spitzer- and Chandra-selected young sample. We divide the sample into two sets, one for each of the two 5′ radius sub-cluster regions defined above. Figure 12(a) shows the location of these sources in V versus V − I color–magnitude space. Note that the reddening vector in V versus V − I space is approximately parallel to the YSO locus, thus any extinction difference between the sub-clusters cannot masquerade as an age difference.

By binning the V − I axis into half-magnitude bins between V − I colors of 2 and 4.5, we find the median V magnitude of all the young sources in each bin. We then examine the offset of the V-magnitude distribution for each sub-cluster from the
median $V$ magnitude by subtracting the median $V$ magnitude of a given color bin from the $V$ magnitude for each source in the same color bin. Next, we plot the normalized histogram of the distribution of the offsets for each sub-cluster. Due to the larger luminosity of younger stars of a given mass, we would expect a younger sub-set of stars to have a negative offset from the overall median. Conversely, an older sub-set would have a positive offset. An examination of Figure 12 shows that the sub-sample of sources from the western sub-cluster has a median offset that is slightly negative (~0.2 mag), while the eastern sub-cluster has an offset consistent with zero. If we consider the 4 Myr isochrone from the model of Baraffe et al. (1998) and shift it by an amount 0.2 mag along the $V$-magnitude axis in $V$ versus $I$ color–magnitude space, this shift corresponds to an age difference of 1 Myr for stars within the 0.2 $M_\odot$–1.0 $M_\odot$ mass range.

The FWHM of the distributions of offsets in Figure 12 is about 1 mag for both sub-clusters. If we interpret this as a proxy for an age spread, then the age spreads for the sub-clusters are roughly 6 Myr, using the same assumptions as above. An age spread in the cluster is expected: we find both regions of the cluster that have dispersed their gas and have low disk fractions as well as regions of ongoing star formation. However, there are various sources of scatter in the luminosities of YSOs that could be mistaken for an age spread. Potential sources of scatter are discussed in recent papers by Jeffries (2011) and Reggiani et al. (2011). If this scatter is accounted for, we would expect the age spread to be much smaller. We will examine the observed scatter in a future paper.

An examination of the disk fraction as a function of age curve from Hernandez et al. (2008; see Figure 6) shows a roughly 13% Myr$^{-1}$ drop in the disk fraction between the ages of 2 and 6 Myr. If we assume a 1 Myr age difference between the sub-clusters, then we find a 18% Myr$^{-1}$ drop in the disk fraction using the X-ray sample and a 10% Myr$^{-1}$ drop in the disk fraction using the visible sample. This is roughly consistent with the disk fraction curve from Hernandez et al. (2008). Interestingly, if we assume that there is an age difference of 1 Myr, then the large disk fraction difference seen in the blue bin in Table 6 could imply that disk dissipation is more rapid in the higher mass stars. This would be consistent with the observations of Lada et al. (2006) and Hernandez et al. (2009).

7. SUMMARY

1. We have surveyed the full spatial extent of the young Cep OB3b cluster with the IRAC and MIPS instruments onboard Spitzer, and revealed over 1000 YSOs with infrared excesses. In addition, we have performed Chandra imaging of the cluster with the ACIS instrument. Using these and archival Chandra data, we find 499 X-ray bright, young stars without infrared excesses. We find most of the cluster lies in a cavity of low extinction. The spatial distribution of these young sources shows a hierarchical morphology composed of two large sub-clusters with a diffuse halo. The two sub-clusters are associated with separate molecular clumps which contain ongoing star formation.

2. Using these data we constrain the location of potential Cep OB3b members in $V$ and $V−I$ color–magnitude space. We use these constraints, in addition to the known X-ray detections, to identify the diskless Class III sources, and conduct a census of the young members of Cep OB3b. The average disk fraction for the region is 33% ± 2%. These data show Cep OB3b as a massive, nearby young cluster containing about 3000 stars, depending on the number of diskless pre-MS stars.

3. Using this census of near-IR-excess and diskless sources, we create a disk fraction map of the cluster. We find that the observed disk fraction varies spatially throughout the cluster, with a significant difference in the disk fractions of the two sub-clusters: 32% ± 4% in the eastern sub-cluster and 50% ± 6% in the western sub-cluster. This difference is dominated by the sources with the bluest $V−I$ colors, corresponding to the higher mass members of the sub-clusters (>1.7 $M_\odot$).

4. We compare the spatial variation in the disk fraction against the location of the most massive stars in the cluster and find no clear signature of disk photoevaporation. Further, using visible photometry, we estimate the age difference between the two sub-clusters to be as much as 1 Myr. The different disk fractions in the sub-clusters over this age range are consistent with the rate of observed disk dissipation in other star-forming regions. We conclude that the most likely reason for the spatially varying disk fraction is a mixture of ages.
5. We find that the size and membership of Cep OB3b are similar to that of the ONC, making it one of the largest, known, dense, young clusters within 1 kpc of the Sun. Most of the Cep OB3b cluster lies in a low-extinction cavity, suggesting that Cep OB3b has largely dispersed its natal gas and is more evolved than the more embedded ONC. The size and evolutionary state of Cep OB3b make it a unique target for studying the evolution of young clusters.

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