A topological origin of quantum symmetric pairs

T. A. N. Weelinck

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Abstract
It is well known that braided monoidal categories are the categorical algebras of the little two-dimensional disks operad. We introduce involutive little disks operads, which are $\mathbb{Z}_2$-orbifold versions of the little disks operads. We classify their categorical algebras and describe these explicitly in terms of a finite list of functors, natural isomorphisms and coherence equations. In dimension two, the categorical algebras are braided monoidal categories with an anti-involution together with a pointed module category carrying a universal solution to the (twisted) reflection equation. Examples of these are obtained from the categories of representations of a ribbon Hopf algebra with an involution and a quasi-triangular coideal subalgebra, such as a quantum group and a quantum symmetric pair coideal subalgebra.

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T. A. N. Weelinck
timweelinck@gmail.com

1 School of Mathematics, University of Edinburgh, Edinburgh, UK
1 Introduction

In this paper we introduce and study the \textit{operad of involutive little disks}. We show that its operations naturally encode the symmetries of quantum groups and quantum symmetric pairs. Quantum groups are of course well-studied and known to have myriad connections to other parts of mathematics. Only in recent years, however, have quantum symmetric pairs come to the forefront of research on quantum groups.

A quantum symmetric pair consists of a quantum group together with a subalgebra that quantizes the subgroup of fixed points of some given involution. In the 90s, examples of quantum symmetric pairs were constructed on a case-by-case basis by Noumi, Sugitani and Dijkhuizen using solutions to the \textit{reflection equation} [59–61]. This equation, sometimes called the ‘boundary Yang–Baxter equation’, was introduced by Cherednik in the context of particle scattering on a half line [20] and Sklyanin’s study of quantum integrable systems with non-periodic boundary conditions [45,63]. The motivation of the work of Noumi–Sugitani–Dijkhuizen was to study \(q\)-orthogonal polynomials (e.g. Askey–Wilson polynomials [4], Macdonald polynomials [53] and Koornwinder polynomials [44]) as zonal spherical functions on quantum symmetric spaces; a field which is sometimes called ‘quantum harmonic analysis’ [22,42,43]. A complete classification of quantum symmetric pairs was later achieved by Letzter [46–48]. Kolb then extended the theory of quantum symmetric pairs to include Kac–Moody algebras, with examples such as twisted \(q\)-Yangians and \(q\)-Onsager algebras [39].

In recent years the reflection equations appeared in a more methodical way in the theory of quantum symmetric pairs. Kolb and Stokman showed that an invertible solution to a type \(A\) reflection equation is exactly a character of the reflection equation algebra \(O_q(\text{SL}_n)\) [41]. From such a character they construct a coideal subalgebra of the quantum group. Their method recovers the type \(A\text{II/IV}\) quantum symmetric pairs, see Table 1, streamlining the approach of Noumi–Sugitani–Dijkhuizen. Furthermore, Balagovic and Kolb showed that any pair in Letzter’s classification carries a canonical solution to a reflection equation, called a \textit{universal K-matrix} [8,40]. Such solutions can be used for applications to low-dimensional topology in the spirit of the celebrated Reshetikhin–Turaev knot invariants [64,65].

A categorical approach to the reflection equations, as well as Letzter’s classification of quantum symmetric pairs, allowed for applications to geometric representation theory. Jordan and Ma used quantum symmetric pairs to construct representations of the double affine braid group and of the double affine Hecke algebra of type \(C^\vee C_n\).
Table 1  The classification of irreducible symmetric pairs in type A

| Type | $(\mathfrak{g}, \mathfrak{g}^\theta)$ | Twist $\phi$ |
|------|--------------------------------|-------------|
| AI   | $(\mathfrak{sl}_n, \mathfrak{so}_n)$ | $\tau_0$    |
| AII  | $(\mathfrak{sl}_{2n}, \mathfrak{sp}_{2n})$ | $\tau_0$    |
| AIII/AIV | $(\mathfrak{sl}_{n+m}, \mathfrak{sl}_{n+m} \cap (\mathfrak{gl}_n \oplus \mathfrak{gl}_m))$ | $\text{id}$ |

Here $\tau_0$ denotes the involution induced by the diagram automorphism corresponding to the longest word in the Weyl group.

[35]. Ehrig and Stroppel showed that translation functors in parabolic category $O$ in type $D$ categorify the action of a quantum symmetric pair [25]. The same result was shown to hold in type $B$ by Bao and Wang [12]. Further work by Bao and Wang on type AIII/AIV quantum symmetric pairs shows such quantum symmetric pairs admit a canonical basis [10]. Furthermore, they have a geometric interpretation through the geometry of partial flag varieties of type B/C [9], and are Schur–Weyl dual to Hecke algebras of type B [11].

One of the fundamental properties of the Drinfeld–Jimbo quantum group is that it is a quasi-triangular Hopf algebra: it has a universal $R$-matrix providing solutions to the Yang–Baxter equation. We can rephrase this by saying that the category of finite dimensional modules of a quantum group is a braided monoidal category. In this paper we introduce a categorical framework, called a $Z_2$-braided pair, which exactly encodes the structure of the universal $K$-matrix of a quantum symmetric pair; analogous to how a braided monoidal category encodes the $R$-matrix.

It is well known that braided monoidal categories are exactly the categorical algebras over the so-called $E_2$-operad [24,28,66]. Recall that the $E_2$-operad, or operad of little two-dimensional disks, is a topological operad whose operations are parametrized by the different embeddings of a disjoint union of disks into a larger disk. In the identification of categorical $E_2$-algebras with braided monoidal categories the braiding (i.e. the universal $R$-matrix) is interpreted as an operation rotating two disks in the plane. In this paper we propose an interpretation for the universal $K$-matrix of Balagovic and Kolb in terms of $Z_2$-orbifold disks rotating around each other, see Fig. 3. This naturally leads us to consider an operadic perspective on quantum symmetric pairs in which the $E_2$-operad is replaced by an $Z_2$-orbifold analogue. We therefore introduce the $Z_2 D_2$-operad of involutive little two-dimensional disks, and study its categorical algebras. Our main result is that $Z_2$-braided pairs are exactly the categorical $Z_2 D_2$-algebras.

Recall that an $E_2$-algebra $A$ can be used to construct invariants of surfaces by computing the so-called factorization homology of the surface with coefficients in $A$ [5,52]. In [14,15], the authors compute the surface invariants of factorization homology with coefficients in the braided monoidal category of quantum group representations. These invariants produce quantizations of the character variety of the surfaces (the moduli space of local systems on that surface). In Sect. 1.3 we explain forthcoming work in which we compute the factorization homology of $Z_2$-orbifold surfaces with

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1 See [52, Example 5.1.2.4] for a modern version of this result phrased in the terminology of higher categories and operads.

2 By $Z_2$-orbifold we mean a manifold with a faithful $Z_2$-action possibly with fixed points.
coefficients in the $\mathbb{Z}_2$-braided pair of representations of a quantum symmetric pair. Thereby, we will construct invariants of surfaces $\Sigma$ with an involution and actions of the associated orbifold braid groups $B_0[\Sigma/\mathbb{Z}_2]$. We expect that these invariants give quantizations of the character varieties of orbifold surfaces with isolated $\mathbb{Z}_2$-singularities.

1.1 Summary of results

We introduce the notion of a $\mathbb{Z}_2$-braided pair, which is central to our results. A $\mathbb{Z}_2$-braided pairs consists of a braided monoidal category, a module category and some extra structure which we now recount. See Sect. 3 for the definitions of braided monoidal category and module category.

**Definition 1.1 (Definition 3.1)**

1. A $\mathbb{Z}_2$-monoidal pair consists of a monoidal category $\mathcal{A}$ endowed with an antimonoidal involution $\Phi : \mathcal{A} \to \mathcal{A}^{\otimes_{op}}$, $t : \Phi^2 \cong \text{id}_\mathcal{A}$, together with a module category $\mathcal{M}$ over $\mathcal{A}$ and a distinguished object $1_\mathcal{M} \in \mathcal{M}$.

2. A $\mathbb{Z}_2$-braided pair consists of a $\mathbb{Z}_2$-monoidal pair $(\mathcal{A}, \mathcal{M})$ together with a braiding $\sigma : \otimes \cong \otimes_{op}$ on $\mathcal{A}$ such that $\Phi$ is braided, as well as a family of natural isomorphisms $\kappa_{M,X} : M \otimes X \to M \otimes \Phi(X)$ for all $M \in \mathcal{M}$, $X \in \mathcal{A}$ satisfying the coherence diagrams of Figs. 7 and 8.

3. A $\mathbb{Z}_2$-symmetric pair is a $\mathbb{Z}_2$-braided pair such that $\sigma^2 = \text{id}$ and $\kappa^2 = \text{id}$.

We will call the natural isomorphism $\kappa$ the $\mathbb{Z}_2$-cylinder braiding as its topological interpretation is the braid around the singular point in the orbifold cylinder $[D^2/\mathbb{Z}_2]$ (see Fig. 1). Crucially, Definition 1.1 implies that the $\mathbb{Z}_2$-cylinder braiding $\kappa$ and the braiding $\sigma$ satisfy the $\Phi$-twisted reflection equation (1.10.1).

**Remark 1.2** The notion of a $\mathbb{Z}_2$-braided pair is very close to the notion of a $\Phi$-braided module category of [40, Remark 3.15] and braided module category of [17]. However, in the definition of $\mathbb{Z}_2$-braided pair we had to impose additional requirements to match the topology of the $\mathbb{Z}_2D_2$-operad. For a precise comparison see Remarks 3.2 and 3.6.

Our main result interprets the axioms in Definition 1.1 via topological operads $\mathbb{Z}_2D_n$. These operads have two colours $\mathbb{D}$ and $\mathbb{D}_*$, that represent the free quotient
\((D^n \amalg D^n)/\mathbb{Z}_2\) where \(\mathbb{Z}_2\) swaps the disks, and the orbifold quotient \(D^n/\mathbb{Z}_2\) where \(\mathbb{Z}_2\) acts by rotations (see Fig. 4). The operations in \(\mathbb{Z}_2D_n\) are parametrized by equivariant embeddings of disjoint unions of the orbifold disks \(\mathbb{D}\) and \(\mathbb{D}_s\) into each other. Consider a categorical \(\mathbb{Z}_2D_n\)-algebra \((\mathcal{A}, \mathcal{M})\), where \(\mathcal{A}\) corresponds to \(\mathbb{D}\) and \(\mathcal{M}\) corresponds to \(\mathbb{D}_s\). Disjoint unions of the disk \(\mathbb{D}\) embed into \(\mathbb{D}\), which determines a multiplication structure on \(\mathcal{A}\). Moreover, \(\mathbb{D}\) embeds into \(\mathbb{D}_s\), but not conversely. This determines an \(\mathcal{A}\)-module structure on \(\mathcal{M}\). Our main result is the following classification, relating the categorical \(\mathbb{Z}_2D_n\)-algebras to Definition 1.1.

**Theorem 1.3** (Theorem 6.14) Let \(\textbf{Cat}\) denote the 2-category of categories.

1. A \(\mathbb{Z}_2D_1\)-algebra in \(\textbf{Cat}\) is exactly a \(\mathbb{Z}_2\)-monoidal pair.
2. A \(\mathbb{Z}_2D_2\)-algebra in \(\textbf{Cat}\) is exactly a \(\mathbb{Z}_2\)-braided pair.
3. Let \(n \geq 3\). A \(\mathbb{Z}_2D_n\)-algebra in \(\textbf{Cat}\) is exactly a \(\mathbb{Z}_2\)-symmetric pair.

**Remark 1.4** We stated the main theorem in terms of \(\textbf{Cat}\) for simplicity. We prove the main theorem for \(k\)-linear categorical algebras since \(k\)-linear categories provide a more natural setting for representation theory, see e.g. [26]. However, our proofs are readily adaptable to \(\textbf{Cat}\), where they yield the above result.

**Convention** We refer to plain categories with a tensor product as monoidal categories, whereas we refer to \(k\)-linear categories with a tensor product as tensor categories.\(^3\)

**Remark 1.5** We use \(\infty\)-categories to define \(\mathbb{Z}_2D_n\)-algebras in general. Since \(\textbf{Cat}\) is only a 2-category we will delay discussing the \(\infty\)-categorical foundations to Sect. 6. The reader only interested in applications to representation theory can safely avoid reading that section.

**Remark 1.6** Recall that for \(n \geq 3\) a categorical \(E_n\)-algebra is the same thing as a categorical \(E_\infty\)-algebra (i.e. a symmetric monoidal category). This is an instance of the Baez–Dolan stabilisation hypothesis [7]. As one would expect from the stabilisation hypothesis, categorical \(\mathbb{Z}_2D_n\)-algebras also stabilise when \(n \geq 3\).

All our examples of \(\mathbb{Z}_2\)-braided pairs are obtained from the theory of Hopf algebras. Namely, the categories of representations of quasi-triangular Hopf algebras provide important examples of braided monoidal categories. A standard source of module categories are then the coideal subalgebras of the Hopf algebra. Recall that a coideal subalgebra \(B\) of a Hopf algebra \(H\) is a subalgebra \(B \subset H\) for which \(\Delta(B) \subset B \otimes H\). Following [40], we call a coideal subalgebra quasi-triangular if it has a universal \(K\)-matrix, see Definition 3.3.

**Proposition 1.7** (Proposition 3.5 see also [8, Remark 4.13] and [40, §2.2].) Let \(H\) be a ribbon Hopf algebra with involution \(\phi: H \to H\) and let \(B\) be a quasi-triangular coideal subalgebra of \(H\). Then \((H\text{-mod}_{f,d}, B\text{-mod}_{f,d})\) naturally defines a \(\mathbb{Z}_2\)-braided pair.

\(^3\) To be precise we moreover assume a tensor category is finitely cocomplete, and that the tensor product functor is \(k\)-bilinear and preserves finite colimits in each variable, see Sect. 5.1.
The main results [8, Corollary 9.6] and [40, Corollary 3.14] state that the quantum symmetric pair coideal subalgebra is quasi-triangular. As a corollary we then have:

**Corollary 1.8** Any quantum symmetric pair together with the standard ribbon element of the quantum group satisfies the hypothesis of Proposition 1.7.

In order to prove Theorem 1.3 we establish various coherence theorems which may be of independent interest. A priori, to specify a categorical $\mathbb{Z}_2\mathcal{D}_n$-algebra one needs to provide an infinite amount of data, corresponding to the infinitely many operations in the operad $\mathbb{Z}_2\mathcal{D}_n$, the isotopies between these operations, the isotopies between isotopies, and so on. Theorem 1.3 states all this data can be reduced to the finite list of functors, isomorphisms and equations in Definition 1.1. Concretely, one needs to show that all the functors and natural isomorphisms one can construct using these generators make the correct diagrams commute, as specified by the operad $\mathbb{Z}_2\mathcal{D}_n$. This is exactly the content of a coherence theorem. We can state our coherence results informally as follows:

**Theorem 1.9** Let $(A, \mathcal{M})$ be a $\mathbb{Z}_2$-monoidal/braided/symmetric pair. By a coherence diagram we mean a diagram in $A$ or $\mathcal{M}$ constructed using the functors and natural isomorphisms that are part of Definition 1.1.

1. Any coherence diagram in a $\mathbb{Z}_2$-monoidal pair commutes. (Theorem 4.19)
2. A coherence diagram in a $\mathbb{Z}_2$-braided pair commutes if the underlying braids agree.$^4$ (Theorem 4.18)
3. Any coherence diagram in a $\mathbb{Z}_2$-symmetric pair commutes. (Theorem 4.20)

### 1.2 Quantum symmetric pairs and the reflection equations

An *infinitesimal symmetric pair* $(g, g^\theta)$ consists of a complex semisimple Lie algebra $g$ and a sub Lie algebra $g^\theta \subset g$ fixed by some involutive automorphism $\theta : g \to g$. Irreducible symmetric pairs$^5$ were classified by Araki [3]. The classification of type A symmetric pairs is recorded in Table 1.

A quantum symmetric pair $(\mathcal{U}_q(g), \mathcal{C}_c(g^\theta))$ should then be a quantization of the pair $(\mathcal{U}(g), \mathcal{U}(g^\theta))$.

**Notation** Notation for quantum symmetric pairs varies in the literature. Some authors denote the coideal subalgebra by $B_c$. The $c$ denotes a multi-parameter as there can be multi-parameter families of quantizations of $U(g^\theta)$.

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$^4$ The underlying braid of a natural isomorphism is obtained by interpreting instances of the braiding $\sigma$ and $\kappa$ as generators of the cylinder braid group $B_n^{cyl}$ (Definition 2.3).

$^5$ A symmetric pair is called irreducible if it cannot be obtained as the symmetric pair associated to a non-trivial product of two symmetric pairs.
It turns out that requiring $C_c(g^\theta)$ to be a sub-Hopf algebra of $U_q(g)$ is too strong a requirement, rather this quantization will be a (left) coideal subalgebra i.e. a subalgebra satisfying $\Delta(C_c(g^\theta)) \subset C_c(g^\theta) \otimes U_q(g)$.

1.2.1 The reflection equation and cylinder braids

The first constructions of quantum symmetric pairs in [22,60,61] depended crucially on solutions to various versions of the reflection equation:

$$K_1 R_{21} K_2 R_{12} = R_{21} K_2 R_{12} K_1, \quad (1.9.1)$$

where $R$ denotes a given solution of the Yang–Baxter equation. Like the Yang–Baxter equation, the reflection equation has an interpretation in low-dimensional topology, see Fig. 2. Similar to the Reshetikhin–Turaev invariants, one can use solutions of the reflection equation to construct knot invariants [64,65].

Solutions to the $gl_n$-reflection equation were studied by Donin, Mudrov and Kulish [23] and completely classified by Mudrov [57]. It turns out such solutions can be viewed as characters of the reflection equation algebra $O_q(G)$. In [41], characters of the reflection equation algebra are used to reconstruct the type AIII/AIV quantum symmetric pairs of Noumi–Sugitani–Dijkhuizen.

**Remark 1.10** The reflection equation algebra $O_q(G)$ is an (equivariant) quantization of the Semenov-Tian-Shansky Poisson bracket on $O(G)$ [58]. This algebra goes by many names: Majid’s braided dual of $U_q(g)$ [55], the quantum-loop algebra [1] and is isomorphic to the locally finite part of $U_q(g)$ via the Rosso form [41, Proposition 2.8].

1.2.2 The reflection equations revisited

Recall that various versions of the reflection equation appeared in the works [22, 59–61]. It was only later realised by Balagovic and Kolb, through their algebraic construction of universal $K$-matrices, that there is a general framework of **twisted reflection equations** which unifies all different reflection equations [8, Remark 9.7]. For a quasi-triangular Hopf algebra $H$ with coideal subalgebra $B$ one fixes an additional

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**Fig. 2** The reflection equation interpreted via cylinder braids
Hopf algebra involution $\phi$ of $H$, such that $(\phi \otimes \phi)(R) = R$, called the twist. A ($\phi$-twisted) universal $K$-matrix is a universal solution to the $\phi$-twisted reflection equation:

$$K_1 R_{21}^\phi K_2 R_{12} = R_{21}^\phi \phi K_2 R_{12}^\phi K_1,$$

(1.10.1)

where $R^\phi = (\phi \otimes 1)(R)$ and $R_{21}^{\phi, \phi} = (\phi \otimes \phi)(R) = R$.

**Remark 1.11** The twist $\phi$ for a given quantum symmetric pair is determined by the Dynkin data that characterises it in Araki’s classification [3]. See Table 1 for twists in type A.

**Remark 1.12** Quantum symmetric pairs for which the twist is trivial, $\phi = \text{id}$, have universal $K$-matrices that provide solutions to the untwisted reflection equation (1.9.1). This explains why in [41] characters of $O_q(G)$ could only be used to construct quantum symmetric pairs of type AIII/AIV: such characters solve the untwisted reflection equation.

The twist is naturally built into the categorical framework of $\mathbb{Z}_2$-braided pairs via the involution $\Phi$. Recall from Fig. 1 that we can interpret the $\mathbb{Z}_2$-cylinder braiding in the operad $\mathbb{Z}_2 D_2$ as a coloured braid. The twisted reflection equation is then naturally interpreted in the operad $\mathbb{Z}_2 D_2$ as an isotopy of coloured braids, see Fig. 3. Therefore, we can now recognise that the twists $\phi$, which had an algebraic origin but lacked intrinsic topological meaning, are an integral part of the topological interpretation of quantum symmetric pairs.

### 1.3 Outlook: factorization homology and quantum symmetric pairs

The constructions in this paper are the first step in a program where quantum symmetric pairs are used for applications to low-dimensional topology. The next steps will involve (developing and) applying a general framework called factorization homology.

Factorization homology was first introduced by Lurie [51,52] as a topological variant of the chiral homology of Beilinson–Drinfeld [13], and was further developed by Francis, Ayala and Tanaka [5,6]. Nowadays there is a large body of literature on factorization homology and related ideas, see e.g. [2,21,31–33,56].See [30] for a survey.
The formalism of factorization homology, in its simplest form, takes as input an \( E_n \)-algebra \( \mathcal{A} \) in a symmetric monoidal higher category \( \mathcal{C} \) and associates to every framed \( n \)-manifold \( M \) an invariant denoted \( \int_M \mathcal{A} \). We will informally explain the assignment. Following [5], we view the manifold as glued from all the framed disks embedding into \( M \), and view the \( E_n \)-algebra \( \mathcal{A} \) as a functor \( \mathcal{A} : \text{Disk}^{fr}_n \rightarrow \mathcal{C} \) from some higher category of framed disks into \( \mathcal{C} \). The invariant is then defined as follows:

\[
\int_M \mathcal{A} := \text{colim}_{D^n \subset M} \mathcal{A}(D^n) \tag{1.12.1}
\]

We record some key properties of factorization homology:

1. Factorization homology is uniquely characterised by an excision property. After decomposing a manifold along a collared boundary, one can compute the global invariant of the manifold in terms of the invariants of the pieces [5, §3.5].

2. The invariant is functorial with respect to embeddings. In particular \( \text{Diff}^{fr}(M) \) acts on \( \int_M \mathcal{A} \). Moreover, for a categorical \( E_n \)-algebra \( \mathcal{A} \) and \( X_1, \ldots, X_n \in \mathcal{A} \) the braid group \( B_n(M) \) acts on an associated object \( \int_M (X_1 \otimes \cdots \otimes X_n) \in \int_M \mathcal{A} \).

3. There are many versions of factorization homology e.g. for oriented manifolds and manifolds with singularities [5,6].

4. For a given \( E_n \)-algebra \( \mathcal{A} \), the factorization homology of \( n \)-manifolds with coefficients in \( \mathcal{A} \) defines a fully extended \( n \)-dimensional TQFT [62].

Most relevant to our work are the applications of factorization homology to representation theory via the factorization homology of braided tensor categories as developed in [14,15]. In [14,15], the authors compute invariants of genus \( g \) framed and oriented surfaces using factorization homology with coefficients in the braided tensor category of quantum group representations. For example, the invariant assigned to the annulus is the category of representations of the reflection equation algebra \( O_q(G) \) and the invariant assigned to the torus is the category of strongly equivariant quantum \( \mathcal{D} \)-modules on \( G \). Via Key Property (2) the authors obtain braid group actions of oriented surfaces. Such surface braid group actions were previously constructed by ‘generators and relations’ methods in [34] and used to construct representations of the type A double affine Hecke algebra (abbreviated DAHA). The type A DAHA, due to Cherednik [19], is a quotient of the group algebra of the torus braid group \( B_n(T) \) by additional Hecke relations. The braid group actions constructed in [14,15] recover the surface braid group actions of [34] and provide an intrinsic topological explanation for their existence.

To connect these developments to our work on quantum symmetric pairs and the \( \mathbb{Z}_2 \mathcal{D}_2 \)-operad we make the following observation. The colimit formula (1.12.1) defining factorization homology is motivated by the fact that a \( n \)-manifold \( M \) is covered by disks \( D^n \). Correspondingly, a \( \mathbb{Z}_2 \)-orbifold surface \( [\Sigma/\mathbb{Z}_2] \) with isolated singularities is covered by the orbifold disks \( \mathbb{D} \) and \( \mathbb{D}_s \), which appear in the definition of the operad \( \mathbb{Z}_2 \mathcal{D}_2 \). Hence it is natural to associate invariants to such orbifold surfaces constructed from a \( \mathbb{Z}_2 \mathcal{D}_2 \)-algebra via a formula like Eq. (1.12.1). In the follow-up paper [68] we

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6 The colimit in Eq. (1.12.1) is difficult to compute and typically computed via excision in practice.
make this idea precise by introducing $\Gamma$-equivariant factorization homology, where $\Gamma$ can be an arbitrary finite group.

Recall that in [35] representations of the type $C^\vee C_n$ DAHA were constructed using quantum symmetric pairs of type AIII/AIV. These constructions were made using a generators and relations approach alike [34], and similarly lacked a topological interpretation. The DAHA of type $C^\vee C_n$ arises as a quotient of the orbifold surface braid group $B_n[T^2/\mathbb{Z}_2]$, where the $\mathbb{Z}_2$ action on the torus $T^2$ is induced by rotating the fundamental domain. In future work we hope to recover the DAHA representations in [35] from the braid group actions arising in the equivariant factorization homology of the orbifold torus $[T^2/\mathbb{Z}_2]$ with coefficients in a quantum symmetric pair. Moreover, the general construction of equivariant factorization homology will allow us to immediately generalise the constructions in [35] to other quantum symmetric pairs, not necessarily of type AIII/AIV. This provides important motivation for our work on quantum symmetric pairs and factorization homology.

1.4 Organisation

The contents of this article are laid out as follows.

In Sect. 2 we introduce and study the operads $\mathbb{Z}_2 D_n$. We first recall the definition of orbifold configuration spaces and then define the operads $\mathbb{Z}_2 D_n$. We compute the homotopy type of the spaces of operations of the operads $\mathbb{Z}_2 D_n$ in terms of orbifold configuration spaces.

In Sect. 3 we introduce $\mathbb{Z}_2$-monoidal pairs, $\mathbb{Z}_2$-braided pairs and $\mathbb{Z}_2$-symmetric pairs. Moreover, we prove Proposition 1.7.

Section 4 is a technical section where we prove Theorem 1.9. The reader uninterested in methods for proving a coherence result can safely skip the section. To prove the theorem we follow the ‘strictification implies coherence’ approach of Joyal and Street [37].

Section 5 is devoted to proving Theorem 1.3, though two further results from Sect. 6 are needed to complete the proof. We begin by defining the 2-category Rex and the Deligne–Kelly tensor product. We then use the coherence results of Sect. 4 to assign categorical $\mathbb{Z}_2 D_n$-algebras for $n = 1, n = 2, n \geq 3$ to respectively $\mathbb{Z}_2$-monoidal, $\mathbb{Z}_2$-braided and $\mathbb{Z}_2$-symmetric pairs. We also construct assignments in the opposite direction.

Finally, in Sect. 6 we recall the definitions in [52] of algebras over $\infty$-operads. We show that in the special case of $\mathbb{Z}_2 D_n$-algebras in Rex we recover the definition of categorical $\mathbb{Z}_2 D_n$-algebras we gave in Sect. 5. We conclude by finishing the proof of Theorem 1.3 by showing that the assignments constructed in Sect. 5 are inverse equivalences.

A note to the reader

It is well known that categorical $E_2$-algebras are braided monoidal categories. For a proof in the strict setting see [66], and for a proof using Dunn Additivity see [52]. As there is no Dunn Additivity for $\mathbb{Z}_2 D_2$-algebras we had to directly prove that cat-
egorical $\mathbb{Z}_2D_2$-algebras are $\mathbb{Z}_2$-braided pairs. A subset of our arguments can be used to give a direct proof that categorical $E_2$-algebras are braided monoidal categories. As we are unaware of such a proof in the literature, this may be of independent interest.

2 The involutive little disks operad

2.1 Orbifold configuration spaces

Orbifold configuration spaces will be fundamental to our understanding of the $\mathbb{Z}_2D_n$-operads. We now recall the definitions of configuration spaces for manifolds and global quotient orbifolds and their associated braid groups.

Definition 2.1 Let $\Sigma$ be some surface.

1. The configuration space of $k$ ordered points in $\Sigma$ is denoted $F_n(\Sigma)$ and defined as

$$F_k(\Sigma) := \{(z_1, \ldots, z_k) \in \Sigma^k | z_i \neq z_j \text{ if } i \neq j\}.$$ 

The symmetric group $S_k$ acts freely on $F_k(\Sigma)$ by swapping points.

2. The configuration space of $k$ unordered points in $\Sigma$ is denoted $C_k(\Sigma)$ and defined to be the quotient space $C_k(\Sigma) := F_k(\Sigma)/S_k$.

3. The braid group on $n$ strands of $\Sigma$ is denoted $B_k(\Sigma)$ and defined to be the fundamental group $\pi_1C_k(\Sigma)$.

Recall that for a given group $\pi$ an Eilenberg–MacLane space of type $K(\pi, 1)$ is a topological space $S$ that has trivial homotopy groups except $\pi_1(S) \cong \pi$.

Example 2.2 [27] Recall the following classical examples of Eilenberg–MacLane spaces:

1. The space $C_k(\mathbb{R}^2)$ is a $K(B_k, 1)$ where $B_k$ is Artin’s braid group.

2. The space $C_k(\mathbb{R}^2\setminus \text{pt})$ is a $K(B_k^{\text{cyl}}, 1)$ where $B_k^{\text{cyl}}$ is the cylinder braid group.

Proposition 2.3 [16] The group $B_k^{\text{cyl}}$ of cylinder braids admits a presentation with generators $\sigma_1, \ldots, \sigma_k, \kappa$ and relations

$$\begin{align*}
\sigma_i &\sigma_{i+1}\sigma_i = \sigma_{i+1}\sigma_i\sigma_{i+1}, & \sigma_i &\sigma_j = \sigma_j\sigma_i \text{ if } |i - j| > 1, \\
\sigma_1\kappa &\sigma_1\kappa = \kappa\sigma_1\kappa\sigma_1, & \sigma_i &\kappa = \kappa\sigma_i \text{ if } i > 1.
\end{align*}$$

We now give a definition of orbifold configuration spaces. The definition is a slight adaptation of the ‘orbit configuration spaces’ of Xicoténcatl [69].

---

7 The difference between our definition and [69] is that we restrict to smooth points.
**Definition 2.4** Let $\Gamma$ be a finite group acting smoothly and faithfully on a surface $\Sigma$. Denote $\Sigma_{\text{free}} \subset \Sigma$ the subset of *smooth points* i.e. the subset of points where $\Gamma$ acts freely.

1. The configuration space of $k$ ordered smooth points in the orbifold $[\Sigma / \Gamma]$ is denoted $F_k[\Sigma / \Gamma]$ and defined as

$$F_k[\Sigma / \Gamma] := \{(z_1, \ldots, z_n) \in (\Sigma_{\text{free}})^{\times k} \mid \Gamma \cdot z_i \cap \Gamma \cdot z_j = \emptyset \text{ if } i \neq j\}. $$

There is a natural free $\Gamma^{\times k} \rtimes S_k$ action on $F_k[\Sigma / \Gamma]$.

2. The configuration space of $k$ unordered smooth points in $[\Sigma / \Gamma]$ is denoted $C_k[\Sigma / \Gamma]$ and defined to be the quotient space $F_k[\Sigma / \Gamma] / \Gamma^{\times k} \rtimes S_k$.

3. The *braid group on $k$ strands* in the orbifold $[\Sigma / \Gamma]$ is denoted $B_k[\Sigma / \Gamma]$ and defined to be the fundamental group $\pi_1 C_k[\Sigma / \Gamma]$.

The following two $\mathbb{Z}_2$-global quotients will be our central examples throughout:

**Example 2.5** Fix a dimension $n \geq 1$. Let $D^n$ denote the open unit disk in $\mathbb{R}^n$. Let $\mathbb{Z}_2$ act on $\mathbb{R}^n$ via the sign representation. We have an induced action on $D^n$.

1. Let $D_*$ denote the topological space $D^n$ equipped with the $\mathbb{Z}_2$ action given by the sign action.
2. Let $D$ denote the topological space $D^n \sqcup D^n$ equipped with the $\mathbb{Z}_2$ action given by combining the sign action with swapping the two disks.

The spaces for $n = 2$ are illustrated in Fig. 4.

**Lemma 2.6** Let $D$ and $D_*$ be the orbifolds defined above for dimension $n = 2$.

1. The space $C_k[D^2 / \mathbb{Z}_2]$ is a $K(B_k, 1)$.
2. The space $C_k[D_*^2 / \mathbb{Z}_2]$ is a $K(B^cyl_k, 1)$.

**Proof** As the proofs are identical we will do both at once. Let $\Sigma$ be either $D$ or $D_*$. The projection $F_k[\Sigma / \Gamma] \to F_n(\Sigma_{\text{free}} / \Gamma)$ descends to a $S_k$-equivariant homeomorphism $F_k[\Sigma / \Gamma] / \Gamma^{\times k} \cong F_k(\Sigma_{\text{free}} / \Gamma)$. Hence $C_k[\Sigma / \Gamma] \cong C_k(\Sigma_{\text{free}} / \Gamma)$ are naturally homeomorphic. Thus we reduce to the classical cases of Example 2.2. \qed

### 2.2 Definition of the operad

Let $n \geq 1$ denote some dimension.
**Notation** We will use the following notation throughout without further comment:

1. To differentiate between the two copies of $D^n$ in $\mathbb{D}$ we will write $\mathbb{D} = D^n_b \sqcup D^n_r$. For a map $f : \mathbb{D} \to X$ we will write $f_b = f|_{D^n_b} : D^n_b \to X$ and $f_r = f|_{D^n_r} : D^n_r \to X$ for the restrictions. We will write $0_b$ for the center of $D^n_b \subset \mathbb{D}$.

2. We will view maps whose source is a disjoint union of spaces as collections of component maps, e.g. viewing $f : \mathbb{D} \sqcup k \to \mathbb{D}$ as a collection $(f_i : \mathbb{D} \to \mathbb{D})_{i=1}^k$.

An embedding $f : D^n \to D^n$ is called rectilinear if it is of the form $f(x, y) = (\lambda x + t_x, \lambda y + t_y)$ for some $\lambda, t_x, t_y \in \mathbb{R}$. We will call an embedding $f : \mathbb{D} \to \mathbb{D}$, and $f : \mathbb{D} \sqcup D \to \mathbb{D}_*$ rectilinear if the restrictions $f_r$ and $f_b$ are rectilinear. We will say an embedding $f : \mathbb{D} \sqcup D \sqcup D_\ast \to \mathbb{D}_\ast$, or $f : \mathbb{D} \sqcup D \sqcup D_\ast \to \mathbb{D}$, is equivariant rectilinear if the component maps $f_i$ are rectilinear and $Z_2$-equivariant.

We will now define a topological coloured operad $Z_2D_n$ with two colours $\mathbb{D}$ and $\mathbb{D}_\ast$ and which has spaces of operations

$$Z_2D_n(\mathbb{D} \sqcup \mathbb{D}_\ast, \mathbb{D}) = \left\{ \text{equivariant rectilinear embeddings } \mathbb{D} \sqcup \mathbb{D}_\ast \to \mathbb{D} \right\},$$

$$Z_2D_n(\mathbb{D} \sqcup \mathbb{D}_\ast, \mathbb{D}_\ast) = \left\{ \text{equivariant rectilinear embeddings } \mathbb{D} \sqcup \mathbb{D}_\ast \to \mathbb{D}_\ast \right\}. \quad (2.6.1)$$

Operadic composition is defined in the obvious way: compose the embeddings. Concretely, one inserts a configurations of disks into disks; an example in dimension two is illustrated in Fig. 5.

**Remark 2.7** Equivariance requires an embedding to map a $Z_2$-fixed point to a $Z_2$-fixed point. Therefore, $Z_2D_n(\mathbb{D} \sqcup \mathbb{D}_\ast, \mathbb{D}) = \emptyset$ if $m > 0$ and $Z_2D_n(\mathbb{D} \sqcup \mathbb{D}_\ast, \mathbb{D}_\ast) = \emptyset$ if $m > 1$.

It remains to address the topology on the sets of operations 2.6.1 and 2.6.2. For a rectilinear embedding $f : D^n \to D^n$ we write $r(f)$ for the radius of the disk $f(D^n)$.

We define maps

$$Z_2D_n(\mathbb{D} \sqcup \mathbb{D}_\ast, \mathbb{D}) \to \mathbb{R}^k \times F_k[\mathbb{D}/Z_2],$$

$$((f^i : \mathbb{D} \to \mathbb{D}_\ast)_{i=1}^k) \mapsto (r(f^1_b), \ldots, r(f^k_b), f^1(0_b), \ldots, f^k(0_b)),$$

$$Z_2D_n(\mathbb{D} \sqcup \mathbb{D}_\ast, \mathbb{D}_\ast) \to \mathbb{R}^k \times F_k[\mathbb{D}/Z_2],$$

![Fig. 5](image) An example of operadic composition in the operad $Z_2D_2$
The connection between configuration spaces and the \( \mathbb{Z}^2 \). 3 The homotopy type of the spaces of operations \( \mathbb{Z}_2^{\text{disks operad}} \).

For the usual proof for the \( \mathbb{E}_n \)-operad and \( \mathbb{F}_k(\mathbb{R}^2) \) see e.g. [52, Lemma 5.1.1.3].

2.3 The homotopy type of the spaces of operations

The connection between configuration spaces and the \( \mathbb{Z}_2^{\text{disks operad}} \)-operad is established in the following easy but nevertheless important result.

**Proposition 2.9** The maps

\[
\begin{align*}
\mathbb{Z}_2\mathbb{D}_n(\mathbb{D}^{\text{Link}} \sqcup \mathbb{D}_* \sqcup \mathbb{D}_*) & \leftrightarrow \mathbb{R}^{k+1} \times F_k[\mathbb{D}_*/\mathbb{Z}_2] \xrightarrow{\text{project}} F_k[\mathbb{D}_*/\mathbb{Z}_2], \\
\mathbb{Z}_2\mathbb{D}_n(\mathbb{D}^{\text{Link}} \sqcup \mathbb{D}_*) & \leftrightarrow \mathbb{R}^k \times F_k[\mathbb{D}_*/\mathbb{Z}_2] \xrightarrow{\text{project}} F_k[\mathbb{D}_*/\mathbb{Z}_2], \\
\mathbb{Z}_2\mathbb{D}_n(\mathbb{D}^{\text{Link}} \sqcup \mathbb{D}) & \leftrightarrow \mathbb{R}^k \times F_k[\mathbb{D}/\mathbb{Z}_2] \xrightarrow{\text{project}} F_k[\mathbb{D}/\mathbb{Z}_2].
\end{align*}
\]

that forget the radii define homotopy equivalences.

**Proof** Easy adaptation of the usual proof for the \( \mathbb{E}_n \)-operad and \( \mathbb{F}_k(\mathbb{R}^2) \). \( \square \)

**Remark 2.10** By Proposition 2.9 we can encode isotopies in \( \mathbb{Z}_2\mathbb{D}_n(\mathbb{D}^{\text{Link}} \sqcup \mathbb{D}_*) \) up to homotopy as paths in \( F_k[\mathbb{D}_*/\mathbb{Z}_2] \). Paths in \( F_k[\mathbb{D}_*/\mathbb{Z}_2] \) are naturally drawn as coloured braids, see e.g. Figs. 1 and 3.

In dimension one the configuration spaces \( F_k[\mathbb{D}/\mathbb{Z}_2] \) and \( F_k[\mathbb{D}_*/\mathbb{Z}_2] \) are particularly easy to describe. To a point \( p \in F_1[\mathbb{D}/\mathbb{Z}_2] \) we assign a value

\[
\varepsilon(p) = \begin{cases} 
0 & \text{if } p \in D^1_b, \\
1 & \text{if } p \in D^1_r.
\end{cases}
\]  

(2.10.1)

and to a configuration \( x = (x_1, \ldots, x_k) \in F_k[\mathbb{D}_*/\mathbb{Z}_2] \) we assign a permutation \( \sigma_x \in S_k \) recording the order of the disks in \( D^1_b \), see Fig. 6. More precisely, \( \sigma_x \) is the unique permutation in \( S_k \) for which the inequalities

\[
(-1)^{\varepsilon(x_{\sigma_x(1)})} x_{\sigma_x(1)} < (-1)^{\varepsilon(x_{\sigma_x(2)})} x_{\sigma_x(2)} < \cdots < (-1)^{\varepsilon(x_{\sigma_x(k)})} x_{\sigma_x(k)}
\]  

(2.10.2)

hold.

---

8 For the usual proof for the \( \mathbb{E}_n \)-operad and \( \mathbb{F}_k(\mathbb{R}^2) \) see e.g. [52, Lemma 5.1.1.3].
\[
\begin{array}{cccc}
3_b & 1_r & 2_r & 2_b \\
\otimes & \otimes & \otimes & \otimes \\
\end{array}
\]

\[
\begin{array}{cccc}
2_b & 1_b & 3_r & 3_r \\
\otimes & \otimes & \otimes & \otimes \\
\end{array}
\]

\[
\begin{array}{cccc}
1_b & 2_r & 3_b & 1_r \\
\otimes & \otimes & \otimes & \otimes \\
\end{array}
\]

\[
D^1_b \quad D^1_r \quad \mathbb{D}_\ast
\]

with assignments \((\varepsilon(x_1), \varepsilon(x_2), \varepsilon(x_3), \sigma_x)\) being
\[
(1, 1, 0, (312)) \quad (0, 1, 0, (123))
\]

**Fig. 6** Operations in \(\mathbb{Z}_2 \mathbb{D}_1\) and their assignments in \(\{0, 1\}^3 \times S_3\)

**Lemma 2.11** The map

\[
F_k[\mathbb{D}/\mathbb{Z}_2] \rightarrow \{0, 1\}^k \times S_k,
\]

\[
x = (x_1, \ldots, x_k) \mapsto (\varepsilon(x_1), \ldots, \varepsilon(x_k), \sigma_x)
\]

is a homotopy equivalence.

**Proof** Easy. \(\square\)

Similarly, to a point \(x \in F_1[\mathbb{D}_\ast/\mathbb{Z}_2]\) we can assign a value

\[
\varepsilon(x) = \begin{cases} 
0 & \text{if } x > 0, \\
1 & \text{if } x < 0.
\end{cases}
\]

(2.11.1)

so that for every \(x \in F_k[\mathbb{D}_\ast/\mathbb{Z}_2]\) there is a unique \(\sigma_x \in S_k\) satisfying Eq. (2.10.2).

**Lemma 2.12** The map

\[
F_k[\mathbb{D}_\ast/\mathbb{Z}_2] \rightarrow \{0, 1\}^k \times S_k,
\]

\[
x = (x_1, \ldots, x_k) \mapsto (\varepsilon(x_1), \ldots, \varepsilon(x_k), \sigma_x)
\]

defines a homotopy equivalence.

**Proof** Easy. \(\square\)

## 3 \(\mathbb{Z}_2\)-braided pairs

Before we state our definitions we fix notation and remind the reader of some standard definitions in categorical representation theory, for more details and background see [26]. A monoidal category is a category \(\mathcal{A}\) together with a tensor product functor \(\otimes : \mathcal{A} \times \mathcal{A} \rightarrow \mathcal{A}\), a unit object \(\mathbb{1} \in \mathcal{A}\) and natural isomorphisms

\[
\alpha_{X,Y,Z} : (X \otimes Y) \otimes Z \cong X \otimes (Y \otimes Z), \quad \lambda_X : \mathbb{1} \otimes X \cong X, \quad \rho_X : X \otimes \mathbb{1} \cong X,
\]
for $X, Y, Z \in \mathcal{A}$ satisfying the Mac Lane triangle and pentagon axioms. A \emph{braided monoidal category} is a monoidal category $\mathcal{A}$ together with a natural isomorphism $\sigma$, called the \emph{braiding},

$$\sigma_{X,Y} : X \otimes Y \cong Y \otimes X$$

for $X, Y \in \mathcal{A}$ satisfying the Joyal–Street hexagon axioms. A \emph{monoidal functor} between monoidal categories $\mathcal{A}$ and $\mathcal{B}$ consists of a functor $\Psi : \mathcal{A} \to \mathcal{B}$ together with natural isomorphisms

$$(\Psi_2)_{X,Y} : \Psi(X) \otimes \Psi(Y) \cong \Psi(X \otimes Y), \quad \Psi_0 : \Psi(1_\mathcal{A}) \cong 1_\mathcal{B}$$

for $X, Y \in \mathcal{A}$ satisfying unit and associativity axioms. A monoidal functor $\Psi$ between braided monoidal categories is called \emph{braided} if it preserves the braiding, i.e. $\Psi(\sigma_A) = \sigma_B$. A \emph{(right) $A$-module category} over a monoidal category $\mathcal{A}$ is a category $\mathcal{M}$ together with an action functor $^\text{act} : \mathcal{M} \times \mathcal{A} \to \mathcal{M}$, $(M, X) \mapsto M \otimes X$ and natural isomorphisms

$$a_{M,X,Y} : (M \otimes X) \otimes Y \cong M \otimes (X \otimes Y), \quad r_M : M \otimes 1 \cong M$$

for $M \in \mathcal{M}$ and $X, Y \in \mathcal{A}$ satisfying a unit and associativity axiom. We call a module category $\mathcal{M}$ \emph{pointed} if it has a distinguished object $1_\mathcal{M} \in \mathcal{M}$.

\textbf{Notation} For a monoidal category $\mathcal{A}$ we have the \emph{opposite monoidal category} $\mathcal{A}^{\otimes\text{op}}$, which is the category $\mathcal{A}$ with the reversed order tensor product $\otimes^\text{op}$, i.e. $X \otimes^\text{op} Y := Y \otimes X$.

\textbf{Definition 3.1} 1. An \emph{anti-involution} $\Phi$ of a monoidal category $\mathcal{A}$ consists of a monoidal functor $(\Phi, \Phi_2, \Phi_0) : \mathcal{A} \to \mathcal{A}^{\otimes\text{op}}$ and a monoidal isomorphism $t : \Phi^2 \Rightarrow \text{id}_\mathcal{A}$ such that $\Phi(t_X) = t_{\Phi(X)}$.

2. A \emph{$\mathbb{Z}_2$-monoidal pair} consists of a monoidal category $\mathcal{A}$ together with an anti-involution $\Phi$, and a pointed $\mathcal{A}$-module category $\mathcal{M}$.

3. A \emph{$\mathbb{Z}_2$-braided pair} consists of a $\mathbb{Z}_2$-monoidal pair $(\mathcal{A}, \mathcal{M})$ with the following additional structures. The category $\mathcal{A}$ is braided monoidal so that $\Phi$ is braided, together with natural isomorphisms $\kappa_{M,X} : M \otimes X \to M \otimes \Phi(X)$ such that the diagrams in Figs. 7 and 8 commute for all $M \in \mathcal{M}$ and $X, Y \in \mathcal{A}$. The natural isomorphism $\kappa$ is called the $\mathbb{Z}_2$-cylinder braiding.

\textbf{Remark 3.2} The definition of a $\mathbb{Z}_2$-braided pair is a $\mathbb{Z}_2$-equivariant version of the \emph{braided module categories} of Brochier [17]. A braided module category over a braided monoidal category $\mathcal{A}$ consists of an $\mathcal{A}$-module category $\mathcal{M}$ together with a natural isomorphism $\gamma : M \otimes X \to M \otimes X$ for $X \in \mathcal{A}$, $M \in \mathcal{M}$ satisfying axioms BP1 and BP2, but where the functor $\Phi = \text{id}_\mathcal{A}$ is trivial and replacing $\Phi_2$ by the braiding $\sigma$ in axiom BP2.

Many important examples of $\mathbb{Z}_2$-braided pairs come from the representation theory of quasi-triangular Hopf algebras, and their coideal subalgebras.

\footnote{Typically the action functor is denoted $\otimes$, we write $\text{act}$ to avoid confusion with the tensor product on $\mathcal{A}$.}
Fig. 7 Axiom BP1 and a graphical interpretation in terms of coloured braids

\[
\begin{align*}
(M \otimes X) \otimes Y & \xrightarrow{\kappa_{M\otimes X,Y}} (M \otimes X) \otimes \Phi(Y) \\
M \otimes (X \otimes Y) & \xrightarrow{\alpha^{-1}} M \otimes (X \otimes \Phi(Y)) \\
M \otimes (Y \otimes X) & \xrightarrow{\sigma} (M \otimes \Phi(Y)) \otimes X \\
(M \otimes Y) \otimes X & \xrightarrow{\kappa_{M,Y} \otimes \text{id}} (M \otimes \Phi(Y)) \otimes X
\end{align*}
\]

Fig. 8 Axiom BP2 and a graphical interpretation in terms of coloured braids

\[
\begin{align*}
M \otimes \Phi(X \otimes Y) & \xrightarrow{\text{id} \otimes \Phi_2} M \otimes (X \otimes \Phi(Y)) \\
M \otimes (X \otimes Y) & \xrightarrow{\alpha} M \otimes (\Phi(Y) \otimes \Phi(X)) \\
(M \otimes X) \otimes Y & \xrightarrow{\kappa_{M,X} \otimes \text{id}} (M \otimes \Phi(Y)) \otimes \Phi(X) \\
(M \otimes \Phi(X)) \otimes Y & \xrightarrow{\kappa_{M,Y} \otimes \text{id}} (M \otimes Y) \otimes \Phi(X) \\
(M \otimes \Phi(X) \otimes Y) & \xrightarrow{\text{id} \otimes \sigma} M \otimes (Y \otimes \Phi(X))
\end{align*}
\]

**Notation** For an algebra \( A \) we denote with \( A\text{-mod} \) the category of \( A \)-modules, and \( A\text{-mod}_{f.d.} \) the category of finite dimensional \( A \)-modules.

Recall that for a quasi-triangular Hopf algebra \( H \) the category \( H\text{-mod} \) is naturally a braided monoidal category. A coideal subalgebra \( B \subset H \) is a subalgebra so that \( \Delta(B) \subset B \otimes H \). The category \( B\text{-mod} \) is then naturally a module category over \( H\text{-mod} \). To obtain a \( \mathbb{Z}_2 \)-braided pair \( (H\text{-mod}, B\text{-mod}) \) we need some further structure on \( H \) and \( B \).

**Definition 3.3** \([40, \text{Definition 2.7}]\) Let \( H \) be a quasi-triangular Hopf algebra with universal \( R \)-matrix \( R \in H \), a Hopf algebra involution \( \phi : H \to H \) such that \( (\phi \otimes \phi)(R) = R \) and \( B \subset H \) a coideal subalgebra. The coideal subalgebra \( B \) is called quasi-triangular if there exists an invertible element \( K \in B \otimes U \) satisfying

\[
K \Delta(b) = (\text{id} \otimes \phi) \Delta(b) K \\
(\Delta \otimes \text{id})(K) = R_{32}^\phi K_{13} R_{23} \\
(\text{id} \otimes \Delta)(K) = R_{32} K_{13} R_{23}^\phi K_{12}
\]

Here \( R^\phi := \phi \otimes \text{id}(R) \). Note \( R^\phi = \text{id} \otimes \phi(R) \) also. We call \( K \) the universal \( K \)-matrix.

The *raison d’être* of universal \( K \)-matrices is that they provide solutions to the twisted reflection equation
Recall that a balancing on a braided monoidal category \( \mathcal{A} \) is a natural isomorphism \( \theta : \text{id}_A \Rightarrow \text{id}_A \) satisfying
\[
\theta_{X \otimes Y} = \sigma_{Y, X}(\theta_Y \otimes \theta_X)\sigma_{X, Y}
\] (3.3.1)
for all \( M, N \in \mathcal{A} \). A ribbon Hopf algebra is a quasi-triangular Hopf algebra \( H \) together with a ribbon element i.e. a central invertible element \( v \in H \) such that the natural isomorphism \( \theta : \text{id}_{H\text{-mod}} \Rightarrow \text{id}_{H\text{-mod}} \) defined by acting with \( v \) gives a balancing on \( H\text{-mod} \).

**Remark 3.4** For a braided monoidal category \( \mathcal{A} \) both \((\text{id}_A, \sigma)\) and \((\text{id}_A, \sigma^{-1})\) define monoidal functors \( \mathcal{A} \rightarrow \mathcal{A}^{\otimes\text{-op}} \). The balancing axiom 3.3.1 expresses that \( \theta : (\text{id}_A, \sigma^{-1}) \cong (\text{id}_A, \sigma) \) is a monoidal isomorphism. Consequently also \((\text{id}_A, \sigma^2) \cong (\text{id}_A, \text{id})\) monoidally.

**Proposition 3.5** Let \( H \) be a ribbon Hopf algebra, together with a Hopf algebra involution \( \phi \) that preserves \( R \) and \( v \), and a quasi-triangular coideal subalgebra \( B \). Then \((H\text{-mod}, B\text{-mod})\) is canonically equipped with the structure of a \( \mathbb{Z}_2 \)-braided pair.

**Proof** The category \( H\text{-mod} \) is braided monoidal since \( H \) is quasi-triangular. The involution \( \phi : H \rightarrow H \) defines a functor \( \Phi : M \mapsto M^\phi \), where \( M^\phi \) is the \( H \)-module where the \( H \)-action is twisted by \( \phi \). Since \( \phi \) is an Hopf algebra involution that preserves \( R \), the functor \((\Phi, \text{id}, \text{id}_1)\) is a braided monoidal functor. We equip \( \Phi \) with the structure of an anti-involution via
\[
\Phi_2 : \Phi(X) \otimes \Phi(Y) \xrightarrow{\sigma_{\Phi(X), \Phi(Y)}^{-1}} \Phi(Y) \otimes \Phi(X) = Y^\phi \otimes X^\phi = (Y \otimes X)^\phi = \Phi(Y \otimes X),
\]
and \( \Phi_0 : \Phi(1) = 1^\phi \xrightarrow{\text{id}} 1 \).

The monoidal functor \((\Phi, \sigma, \text{id}_1) : \mathcal{A} \rightarrow \mathcal{A}^{\otimes\text{-op}}\) squares to \((\Phi, \sigma) \circ (\Phi, \sigma, \text{id}_1) = (\text{id}_A, \sigma^2, \text{id}_1)\). The balancing \( \theta \) then gives a monoidal isomorphism \( t : \Phi^2 \cong \text{id}_A \) by Remark 3.4. Since \( \phi(v) = v \) we also have \( \Phi(\theta) = \theta^\phi \). As \( B \) is a right coideal subalgebra the category \( B\text{-mod} \) inherits the structure of a right module category over \( H\text{-mod} \) with pointing \( 1 \in B\text{-mod} \).

Action by the universal \( K \)-matrix defines the \( \mathbb{Z}_2 \)-cylinder braiding. \( \square \)

As explained in the introduction, examples are provided by quantum symmetric pairs.

**Remark 3.6** Given a braided monoidal category \( \mathcal{A} \), the notion of a \( \mathbb{Z}_2 \)-braided pair \((\mathcal{A}, \mathcal{M})\) is very close to the notion of a \( \Phi \)-braided module category of [40]. Recall that a \( \Phi\)-braided module category over \( \mathcal{A} \) consists of an \( \mathcal{A} \)-module category \( \mathcal{M} \), a braided monoidal equivalence \((\Phi, \text{id}, \text{id}_1) : \mathcal{A} \rightarrow \mathcal{A} \) and a family of natural isomorphisms
\[ \kappa_{M,X} : M \otimes X \to M \otimes \Phi(X) \] for \( X \in \mathcal{A} \) and \( M \in \mathcal{M} \) satisfying the axioms BP1 and BP2 in Figs. 7 and 8.\(^{10}\)

The difference is that in a \( \mathbb{Z}_2 \)-braided pair \( \Phi \) is required to be anti-monoidal and involutive. Given a \( \Phi \)-braided module category \( \mathcal{M} \) over \( \mathcal{A} \) such that the underlying functor \( \Phi \) is strictly involutive, then the pair \((\mathcal{A}, \mathcal{M})\) defines a \( \mathbb{Z}_2 \)-braided pair exactly if \( \mathcal{A} \) admits a balancing.\(^ {11}\)

**Definition 3.7** A \( \mathbb{Z}_2 \)-symmetric pair is a \( \mathbb{Z}_2 \)-braided pair \((\mathcal{A}, \mathcal{M})\) such that

\[ \sigma_{Y,X} \circ \sigma_{X,Y} = \text{id}_{X \otimes Y}, \quad (\text{id}_M \otimes t_X) \circ \kappa_{M,\Phi(X)} \circ \kappa_{M,X} = \text{id}_{M \otimes X}, \]

for all \( M \in \mathcal{M}, X, Y \in \mathcal{A} \).

Examples of \( \mathbb{Z}_2 \)-symmetric pairs are provided by infinitesimal symmetric pairs.

**Example 3.8** Let \( g \) be a complex semisimple Lie algebra and let \( \theta : g \to g \) be an involution with fixed points \( g^\theta \). We can decompose \( \theta = J \phi(-) J^{-1} \) for an outer automorphisms \( \phi \) and \( J \in G.\(^ {12}\) Then \((U(g)\text{-mod}_{f.d.}, U(g^\theta)\text{-mod}_{f.d.})\) is a \( \mathbb{Z}_2 \)-symmetric pair where \( \Phi(M) = M^\theta \) and acting with \( J \) defines \( \kappa \).

## 4 Coherence results

A coherence theorem asserts all diagrams of a certain class commute. Most famously, Mac Lane’s coherence theorem for monoidal categories states any diagram\(^ {13}\) in a monoidal category \( \mathcal{A} \) commutes. An important consequence is that the a-priori different (parenthesized) tensor products \( X_1 \otimes \cdots \otimes X_n \) of objects \( X_1, \ldots, X_n \in \mathcal{A} \) are canonically isomorphic. In a braided monoidal category \( \mathcal{A} \) coherence is more subtle. It is not true that all diagrams commute, for example \( \sigma^2 \neq \text{id} \) in general. Thinking of \( \sigma \) as the simple braid on two strands provides intuition: the double braid and the trivial braid are different braids. This can be made precise: one associates a diagram of braids to a diagram in \( \mathcal{A} \) by interpreting \( \sigma \) as the generators of a braid group \( B_n \). The Joyal–Street Coherence Theorem then states that a diagram in a braided monoidal category commutes if the associated diagram of braids commutes [37]. We will now prove a coherence theorem (1.9) for \( \mathbb{Z}_2 \)-braided pairs.

### 4.1 Coherence in the strict setting

We will now precisely state the coherence theorem, and prove it in a strict setting. Recall that a monoidal category is called strict if \( \alpha = \text{id}, \rho = \text{id} \) and \( \lambda = \text{id} \).

---

\(^{10}\) Where \( \Phi_2 \) is replaced by \( \sigma \) in BP2.

\(^{11}\) In that case we can define the anti-involution via \((\Phi, \sigma, \text{id}_1)\) with \( t : \Phi^2 \cong \text{id} \) being the balancing.

\(^{12}\) Here \( G \) is the Lie group integrating \( g \). Note that decompositions of involutions of semisimple Lie algebras are not unique in general.

\(^{13}\) More precisely, any diagram constructed out of the associator \( \alpha \) and unitors \( \lambda \) and \( \rho \) and \( \otimes \).
Definition 4.1 Let \((\mathcal{A}, \mathcal{M})\) be a \(\mathbb{Z}_2\)-monoidal pair.

1. We call the \(\mathbb{Z}_2\)-monoidal pair \textit{strict} if \(\mathcal{A}\) is a strict monoidal category with a strict anti-involution \(\Phi\), and \(\mathcal{M}\) is a strict module category.\(^{14}\)
2. We call a \(\mathbb{Z}_2\)-braided pair (or \(\mathbb{Z}_2\)-symmetric pair) \textit{strict} if the underlying \(\mathbb{Z}_2\)-monoidal pair is strict.

We have the following simple, but important result:

Lemma 4.2 Let \((\mathcal{A}, \mathcal{M})\) be a strict \(\mathbb{Z}_2\)-braided pair.

1. The braiding \(\sigma\) satisfies the Yang–Baxter equation

\[
(\sigma_Y, Z \otimes id_X) \circ (id_Y \otimes \sigma_{X,Z}) \circ (\sigma_{X,Y} \otimes id_Z)
\]

\[
= (id_Z \otimes \sigma_{X,Y}) \circ (\sigma_{X,Z} \otimes id_Y) \circ (id_X \otimes \sigma_{Y,Z})
\]

for all \(X, Y, Z \in \mathcal{A}\).
2. The \(\mathbb{Z}_2\)-cylinder braiding \(\kappa\) satisfies the twisted reflection equation

\[
(id_M \otimes \sigma_{\Phi(Y), \Phi(X)}) \circ (\kappa_{M,Y} \otimes id_X) \circ (id_M \otimes \sigma_{\Phi(Y),X}) \circ (\kappa_{M,X} \otimes id_Y)
\]

\[
= (\kappa_{M,X} \otimes id_Y) \circ (id_M \otimes \sigma_{\Phi(Y),X}) \circ (\kappa_{M,Y} \otimes id_X) \circ (id_M \otimes \sigma_{X,Y})
\]

for any \(M \in \mathcal{M}\) and \(X, Y \in \mathcal{A}\).

Proof The proof that the braiding satisfies the Yang–Baxter equation is standard, see e.g. [26, 8.1.10]. To prove part (2) we observe that in the following diagram

![Diagram](https://via.placeholder.com/150)

the subdiagrams commute by naturality of \(\kappa\), the BP2 axiom and the fact that \(\Phi\) is a braided monoidal functor. Commutativity of the outer sides follows and expresses that \(\kappa\) satisfies the twisted reflection equation. \(\Box\)

Before stating the coherence theorem we introduce some notation and definitions.

Notation For natural isomorphisms \(F_1 \xrightarrow{\beta} F_2\), \(G_1 \xrightarrow{\gamma} G_2\) with composite functors \(G_1 \circ F_1\) we write \(\gamma \circ \beta : G_1 \circ F_1 \rightarrow G_2 \circ F_2\) for the \textit{horizontal composition}. For natural isomorphisms \(F \xrightarrow{\beta} G \xrightarrow{\gamma} H\) we write \(\gamma \circ \beta\) or \(\gamma\beta\) for the (vertical) composition \(F \rightarrow H\).

\(^{14}\) Thus \(\alpha, \lambda, \rho, \alpha, r, \Phi_2, \Phi_0\) and \(t\) are required to be identities.
Definition 4.3 Let \((\mathcal{A}, \mathcal{M})\) be a \(\mathbb{Z}_2\)-braided pair. A structural isomorphism in \(\mathcal{A}\) (respectively \(\mathcal{M}\)) is a natural isomorphism in \(\mathcal{A}\) (respectively \(\mathcal{M}\)) constructed as a vertical and horizontal composition of the natural isomorphisms: \(\text{id}_{\mathcal{A}}, \alpha, \lambda, \rho, \text{id}_\Phi, \text{id}_\otimes, \Phi_2, \Phi_0, t\) (and \(\text{id}_{\mathcal{A}}, \text{id}_{\Phi}, a, r, \kappa\)) and their inverses.

Any structural isomorphism \(f\) in \(\mathcal{A}\) is a natural isomorphism between functors with domain \(\mathcal{A} \times n\) and codomain \(\mathcal{A}\) for some \(n \geq 0\). To a structural isomorphism \(f\) with a given presentation as a vertical/horizontal composition we can associate its underlying braid on \(n\) strands, denoted \(\beta_f \in B_n\), by interpreting instances of the braiding \(\sigma\) as simple braids, and doubling strings for instances of \(\text{id}_\otimes\). See Fig. 9 for two illustrated examples.

Remark 4.4 Note that the assignment of the underlying braid depends on the presentation of the structural isomorphism.

Similarly a structural isomorphism \(f\) in \(\mathcal{M}\) is a natural isomorphism between functors with domain \(\mathcal{M} \times \mathcal{A} \times n\) and codomain \(\mathcal{M}\) for some \(n \geq 0\). To such \(f\) together with a given presentation we can associate its underlying cylinder braid on \(n\) strands, denoted \(\beta_f \in B_{n\text{ cyl}}\), by interpreting instances of the braiding \(\sigma\) and \(\mathbb{Z}_2\)-cylinder braiding \(\kappa\) as the generators \(\sigma\) and \(\kappa\) in \(B_{n\text{ cyl}}\), and doubling strings for instances of \(\text{id}_\otimes\).

Remark 4.5 By axioms BP1 and BP2 of Figs. 7 and 8 one can change the presentation of a structural isomorphism in \(\mathcal{M}\) so that only one string is involved in an instance of the \(\mathbb{Z}_2\)-cylinder braiding at a time but without changing the underlying braid.

Proposition 4.6 Let \((\mathcal{A}, \mathcal{M})\) be a strict \(\mathbb{Z}_2\)-braided pair and consider two parallel structural isomorphisms \(f, g : T_1 \Rightarrow T_2\) in \(\mathcal{A}\) (or \(\mathcal{M}\)). Then \(f = g\) if \(\beta_f = \beta_g\).

Proof As both cases are analogous we will only give the proof for \(f\) and \(g\) in \(\mathcal{M}\). The non-trivial components of the presentations of \(f\) and \(g\) consist of instances of \(\sigma, \kappa\) and \(\text{id}_\otimes, \text{id}_\Phi\). By Remark 4.5 we can change the presentation of \(f\) and \(g\) so that the underlying braids only braid two strings at a time without changing the underlying braid.\(^{15}\) As \(\beta_f = \beta_g\) one can relate the presentations of the braids \(\beta_f\) and \(\beta_g\) via repeated applications of the cylinder braid relations 2.3.1 and 2.3.2. Using that \(\Phi\) is braided and strict we can then also rewrite the presentations of \(f\) and \(g\) into each other by applying the cylinder braid relations. By Lemma 4.2 it follows that \(f = g\). \(\Box\)

We will now prove coherence for general \(\mathbb{Z}_2\)-braided pairs by showing that one can replace a \(\mathbb{Z}_2\)-braided pair (up to appropriate equivalence) by a strict \(\mathbb{Z}_2\)-braided pair.

\(^{15}\) Besides Remark 4.5 we are using the analogous observation about the hexagon axioms for the braiding.
4.2 Strictification of the braided monoidal category

The strictification of $\mathcal{A}$ will move in two steps: first strictifying the tensor product on $\mathcal{A}$ and then strictifying the involution $\Phi$.

**Notation** Let $\mathcal{A}$ be a monoidal category, recall that $\mathcal{A}$ can be seen as a right $\mathcal{A}$-module category in a canonical way. We denote this module category by $\mathcal{A}_\mathcal{A}$. For two right $\mathcal{A}$-module categories $\mathcal{M}_1$ and $\mathcal{M}_2$ we denote by $\text{Fun}_\mathcal{A}(\mathcal{M}_1, \mathcal{M}_2)$ the category of right $\mathcal{A}$-module functors, and morphisms of right $\mathcal{A}$-module functors. For definitions see [26, ch. 7].

**Definition 4.7** Let $\mathcal{A}$ be a monoidal category. We denote by $\mathcal{A}^{st}$ the strict monoidal category $\text{Fun}_\mathcal{A}(\mathcal{A}_\mathcal{A}, \mathcal{A}_\mathcal{A})$. The tensor product on objects is given by composition of functors (denoted by $\circ$), with unit object the identity functor. The tensor product on morphisms is given by horizontal composition of natural transformations (denoted by $\ast$).

**Proposition 4.8** [37, Proposition 1.3] Let $\mathcal{A}$ be a monoidal category. The monoidal functor $(L, L_2, L_0) : \mathcal{A} \to \mathcal{A}^{st}$ defined by $L(X) = (X \otimes -, \alpha_X, -, -)$, $(L_2)_{X,Y} = \alpha_{X,Y,-}$, and $L_0 = l_{-}$ is a monoidal equivalence.

**Convention** We will use the following fact implicitly throughout: If $F$ is a monoidal functor so that the functor underlying $F$ is an equivalence, then any quasi-inverse $F^{-1}$ is naturally monoidal, and the natural isomorphisms $1 \Rightarrow F^{-1}F$ and $FF^{-1} \Rightarrow 1$ are monoidal isomorphisms [26, 2.4.10]. Moreover, the natural isomorphisms can be chosen to satisfy the triangle identities of an adjunction [54, §4.4].

We now transport the anti-involution along the equivalence to the strict category.

**Lemma 4.9** 1. Let $\alpha : F_1 \to F_2$ be a monoidal isomorphism, and let $H$, $G$ be monoidal functors. The natural isomorphism $\text{id}_H \ast \alpha \ast \text{id}_G : HF_1 G \Rightarrow HF_2 G$ is monoidal.

2. Let $F : \mathcal{A} \to \mathcal{B}$ be an equivalence of monoidal categories, $\Phi : \mathcal{A} \to \mathcal{A}^{\otimes -\text{op}}$ a monoidal functor and $\iota : \Phi^2 \Rightarrow \text{id}_\mathcal{A}$ an isomorphism of monoidal functors. Then there exists an anti-involution $\Psi : \mathcal{B} \to \mathcal{B}^{\otimes -\text{op}}$, $\pi : \Psi^2 \Rightarrow \text{id}_B$ such that $\Psi \circ F \cong F \circ \Phi$ are monoidally isomorphic and the diagram

\[
\begin{array}{ccc}
F \Phi^2 & \xrightarrow{\Phi(t)} & F \\
\downarrow & & \downarrow \iota \\
\Psi^2 F & \xrightarrow{\pi F} & F
\end{array}
\]

commutes.

**Proof** The first statement is an easy verification. For the second claim we define $\Psi := F \Phi F^{-1}$. As a composite of monoidal functors it is monoidal. Similarly, as a composite of adjoint equivalences it is an adjoint equivalence. One easily verifies the natural isomorphism $\pi$ can defined as the composite

\[
\Psi^2 = F \Phi F^{-1} F \Phi F^{-1} \xRightarrow{\text{id}_F \Phi \ast \eta^{-1}} F \Phi F^{-1} \xRightarrow{\text{id}_F \ast \pi \ast \text{id}_{F^{-1}}} FF^{-1} \xRightarrow{\iota} \text{id}_{\mathcal{A}}.
\]
We strictify the anti-involution using homotopy orbits, a method we adapted from [29].

**Definition 4.10** Let $\mathcal{A}$ be a strict monoidal category, with an anti-involution $(\Psi, \Psi_2, \Psi_0), \pi : \Psi^2 \Rightarrow \text{id}_\mathcal{A}$. The category $\mathcal{A}_\mathbb{Z}_2$ has as objects quadruples

$$(X_0, X_1, \eta_0 : X_1 \to \Psi(X_0), \eta_1 : X_0 \to \Psi(X_1))$$

where $X_i \in \mathcal{A}$ and $\eta_i$ are isomorphisms in $\mathcal{A}$ such that the left diagram in Fig. 10 commutes for $i = 0, 1$. A morphism

$$\tilde{f} = \begin{bmatrix} f_0 & f_1 \end{bmatrix} : (X_0, X_1, \eta_0, \eta_1) \to (Y_0, Y_1, \nu_0, \nu_1)$$

consists of a pair $f_i : X_i \to Y_i$ of morphisms in $\mathcal{A}$ such that the right diagram of Fig. 10 commutes for $i = 0, 1$.

**Notation** We will write $\tilde{X}$ for a quadruple $(X_0, X_1, \eta_0, \eta_1)$, or use vector notation $\begin{bmatrix} X_0 & X_1 \end{bmatrix} \begin{bmatrix} \eta_0 & \eta_1 \end{bmatrix}$. We will sometimes refer to $X_i$ (resp. $\eta_i$) the object (resp. morphism) components of $\tilde{X}$.

**Lemma 4.11** The category $\mathcal{A}_\mathbb{Z}_2$ is strictly monoidal with tensor product

$$\tilde{X} \otimes \tilde{Y} := \begin{bmatrix} X_0 \otimes Y_0 & Y_1 \otimes X_1 \end{bmatrix}, \begin{bmatrix} Y_1 \otimes X_1 \xrightarrow{\eta_0 \otimes \eta_1} \Phi(Y_1) \otimes \Phi(X_1) \xrightarrow{\Phi_2} \Phi(X_0 \otimes Y_0) \end{bmatrix},$$

$$\tilde{f} \otimes \tilde{g} := \begin{bmatrix} f_0 \otimes g_0 & g_1 \otimes f_1 \end{bmatrix}$$

and unit $\tilde{1} := (1, 1, \Phi_0, \Phi_0)$. Moreover, the functor $\tilde{\Psi} : \mathcal{A}_\mathbb{Z}_2 \to \mathcal{A}_\mathbb{Z}_2$ defined by

$$\tilde{\Psi} \left( \begin{bmatrix} X_0 \\ X_1 \end{bmatrix}, \begin{bmatrix} \eta_0 \\ \eta_1 \end{bmatrix} \right) = \left( \begin{bmatrix} X_1 \\ X_0 \end{bmatrix}, \begin{bmatrix} \eta_1 \\ \eta_0 \end{bmatrix} \right)$$

and $\tilde{\Psi} \left( \begin{bmatrix} f_0 \\ f_1 \end{bmatrix} \right) = \begin{bmatrix} f_1 \\ f_0 \end{bmatrix}$

is a strict anti-monoidal functor such that $\tilde{\Psi}^2 = \text{id}$ is a monoidal isomorphism.

**Proof** A straightforward calculation.

We can now prove a strictification theorem for monoidal categories with an anti-involution.
Proposition 4.12 1. The functor

\[ \Omega : A \to A_{\mathbb{Z}_2} \]

\[ X \mapsto (X, \Psi(X), \text{id}_{\Psi(X)}, \pi_X^{-1}), \quad f \mapsto \left[ \frac{f}{\Psi(f)} \right] \]

defines an equivalence of categories.

2. The maps

\[ (\Omega_2)_{X,Y} := \left[ \frac{id}{\Psi_2} \right] : \Omega(X) \otimes \Omega(Y) \to \Omega(X \otimes Y) \]

\[ \Omega_0 := \left[ \frac{id}{\Psi_0} \right] : \mathbb{1} \to \Omega(\mathbb{1}) \]

equip \( \Omega \) with the structure of a monoidal functor.

3. The natural transformation \( \left[ \frac{id}{\pi} \right] : \tilde{\Psi} \circ \Omega \Rightarrow \Omega \circ \Psi \) defines a monoidal isomorphism such that the diagram

\[ \begin{array}{ccc}
\Omega \Psi^2 & \xrightarrow{\Omega \pi} & \Omega \\
\downarrow & & \downarrow \text{id} \\
\tilde{\Psi}^2 \Omega & \xrightarrow{\text{id}} & \Omega
\end{array} \]

commutes.

Proof Let us first prove \( \Omega \) defines an equivalence. To see \( \Omega(X) \) defines an object, we observe that indeed \( \Psi(\text{id}) \circ \pi_X^{-1} = \pi_X^{-1} \) and \( \Psi(\pi_X^{-1}) \circ \text{id} = \pi_X^{-1} \). That \( \Omega(f) \) defines a morphism is clear. To show \( \Omega \) is an equivalence we will check it’s fully faithful and essentially surjective. Faithfulness is clear. For fullness, let \( \tilde{f} : \Omega(X) \to \Omega(Y) \) be any morphism. We have

\[ \Psi(X) \xrightarrow{\Psi(f)} \Psi(Y) \]

\[ \downarrow \text{id} \quad \downarrow \text{id} \]

\[ \Psi(X) \xrightarrow{f} \Psi(Y) \]

by definition of \( \tilde{f} \) being a morphism. Then \( \tilde{f} = \Omega(f_0) \). Finally, \( \Omega \) is essentially surjective since for any \( \tilde{X} \) we have the isomorphism \( \left[ \frac{id}{\eta_0} \right] : \tilde{X} \to \Omega(X_0) \).

The assertions of (2) are all easy checks that follow from \( \pi, \Psi_2, \Psi_0 \) being natural isomorphisms and monoidality of \( \pi \) and \( \Psi \).

Finally, to prove part (3) we note that the maps \( \left[ \frac{id}{\pi} \right] : \Omega \circ \Psi \Rightarrow \varepsilon \circ \Omega \) define the components of a natural isomorphism. Monoidality can be checked componentwise, and is inherited from \( \text{id} \) and \( \pi \) e.g. the diagram

\[ \begin{array}{ccc}
\Psi^2 Y \otimes \Psi^2 X & \xrightarrow{\pi \otimes \pi} & Y \otimes X \\
\downarrow \Psi(\Psi_2 \circ \Psi_2) & & \downarrow \text{id} \\
\Psi^2 (Y \otimes X) & \xrightarrow{\pi} & Y \otimes X
\end{array} \]
commutes since \( \pi \) is monoidal. The diagram in the theorem commutes since \( \Omega(\pi) = (\pi, \Psi(\pi)) = (\pi, \pi \Psi) = \varepsilon((\id, \pi)) \circ (\id, \pi \Psi) \), where the second equality holds by assumption of \( \Psi \) being an anti-involution.

We can also transport the braiding \( \sigma \) on \( A \) to the strictification.

**Lemma 4.13** [37, Example 2.4].

1. Let \( A \) and \( \mathcal{A} \) be monoidal categories and let \( (F, \mu) : A \to \mathcal{A} \) be a monoidal equivalence. If \( \mathcal{A} \) is braided, there is a unique braiding on \( A \) making \( F \) braided monoidal.
2. A monoidal equivalence \( F \) is braided monoidal iff its quasi-inverse \( F^{-1} \) is braided monoidal.

### 4.3 Strictification of the module category

We will strictify \( M \) by replacing it by the category \( M^{st} := \text{Fun}_A(A, M) \). This category is a strict module category over \( A^{st} \), where the action is defined by precomposition i.e. \( \text{act}(F, S) := F \circ S \) for \( F \in M^{st} \), \( S \in A^{st} \).

**Lemma 4.14** Let \( M \) be a right \( A \)-module category. The functor \( \overline{L} : M \to M^{st} \) defined by \( \overline{L}(M) = (M \otimes -, (a)_M, -, -) \) is an equivalence of categories.

**Proof** Standard, see [26, Remark 7.2.4].

The equivalences see [26, Remark 7.2.4].

**Lemma 4.15** Let \( L : A \to A^{st} \), and \( \overline{L} : M \to M^{st} \) be as above. There exist natural isomorphisms \((\overline{L}_2)_{M, X} : \overline{L}(M \otimes X) \cong \overline{L}(M) \circ L(X) \) for \( M \in M \) and \( X \in A \) such that the diagrams commute for any \( M \in M, X, Y \in A \).

**Proof** The natural isomorphism \( \overline{L}_2 \) is defined as follows

\[
(\overline{L}_2)_{M, X} : \overline{L}(M \otimes X) = (M \otimes X) \otimes - \xrightarrow{(a)_{M, X, Y}^{-1}} M \otimes (X \otimes -) = \overline{L}(M) \circ L(X).
\]

To check if the diagrams of natural transformations commute we need to check if the components commute. If we evaluate the functors on some \( D \in A \) the first diagram becomes the pentagon axiom of the module category \( M \), whereas the second diagram becomes the triangle axiom of the module category. Thus the components define commuting diagrams for any \( D \), and hence the diagrams of natural transformations commute.
Lemma 4.16  Let $R : A^{st} \to A$, and $\overline{R} : M^{st} \to M$ be as above. There exist natural isomorphisms $(\overline{R})_{F,S} : \overline{R}(F \circ S) \cong \overline{R}(F) \otimes R(S)$ for $F \in M^{st}$ and $S \in A^{st}$ such that the diagram

$$
\begin{array}{c}
\overline{R}(F \circ (S \circ T)) \\
\downarrow (\overline{R})_{F,S,T} \\
\overline{R}(F) \otimes R(S \circ T) \\
\downarrow \id \otimes \rho^{-1} \\
\overline{R}(F) \otimes (R(S) \otimes R(T)) \\
\end{array}
\xrightarrow{\alpha} 
\begin{array}{c}
\overline{R}(F) \otimes R(S) \otimes R(T) \\
\end{array}
\Rightarrow
\begin{array}{c}
(\overline{R}(F) \otimes R(S)) \otimes R(T) \\
\end{array}
$$

commutes for any $F \in M^{st}$, $S$, $T \in A^{st}$.

Proof  Since $\overline{L}$ is full and faithful we can define isomorphisms $(\overline{R})_{M,X} : \overline{R}(M \circ X) \Rightarrow \overline{R}(M) \otimes R(X)$ via the diagram

$$
\begin{array}{c}
\overline{L} \overline{R}(M \circ X) \\
\downarrow \epsilon \\
M \circ X \\
\end{array}
\xrightarrow{\overline{L}(\overline{R})} 
\begin{array}{c}
\overline{L}(\overline{R}(M) \otimes \overline{R}(X)) \\
\downarrow \overline{L}_2 \\
\overline{L} \overline{R}(M) \otimes LR(X) \\
\end{array}
$$

Then by naturality of $\overline{L}_2$ and $\epsilon$, $\overline{e}$ we have $\overline{L}(\overline{R}) \circ LR(\alpha \ast \beta) = L(R(\alpha) \ast R(\beta)) \circ \overline{L}(\overline{R})$. Faithfulness of $\overline{L}$ then implies naturality of $\overline{R}_2$. Consider the diagram

$$
\begin{array}{ccc}
\overline{L} \overline{R}(FST) & \xrightarrow{T} & \overline{L}(\overline{R}(FST)) \\
\downarrow (\overline{L}_2) \downarrow \overline{L}_2 & & \downarrow (\overline{L}_2) \\
\overline{L} \overline{R}(FST) & \xrightarrow{T} & \overline{L}(\overline{R}(FST)) \\
\downarrow \tau & & \downarrow \tau \\
\overline{L}(FST) & \xrightarrow{T} & \overline{L}(FST) \\
\downarrow \id & & \downarrow \id \\
\overline{L} \overline{R}(FST) & \xrightarrow{T} & \overline{L}(\overline{R}(FST)) \\
\downarrow \id & & \downarrow \id \\
\overline{L}(FST) & \xrightarrow{T} & \overline{L}(FST) \\
\end{array}
$$

We wish to show the upper inner hexagon commutes. The other subdiagrams commute by definition of $\overline{R}_2$, naturality of $\overline{L}_2$ and Lemma 4.15. The outside of the diagram commutes since $\epsilon : LR \Rightarrow \id$ is monoidal. Therefore, the inner hexagon commutes. Faithfulness of $\overline{L}$ implies $\overline{R}_2$ has the required property.

Note that the category $M^{st}$ is also a strict module category over $A^{st}_{\mathbb{Z}_2}$ with action $F \cdot \tilde{X} := F \circ X_0$, for $\tilde{X} = (X_0, X_1, \eta_0, \eta_1) \in A^{st}_{\mathbb{Z}_2}$, and $F \in M^{st}$. Lemma 4.15 holds mutatis mutandis for the composite $\Omega L$ and $\overline{L}$. To strictify the $\mathbb{Z}_2$-braided pair it remains to transport the $\mathbb{Z}_2$-cylinder braiding along the equivalences to $A^{st}$ and $A^{st}_{\mathbb{Z}_2}$.

Proposition 4.17  Let $(A, M)$ be a $\mathbb{Z}_2$-braided pair. There is a $\mathbb{Z}_2$-cylinder braiding $K$ on $(A^{st}, M^{st})$ such that the diagram
commutes for any $M \in \mathcal{M}$ and $X \in \mathcal{A}$.

**Proof** Let $U \in \mathcal{M}^{st}$ and $S, T \in \mathcal{A}^{st}$. Since $\overline{R}$ is full and faithful the diagram

$$\begin{array}{ccc}
\overline{R}(U) \otimes R(S) & \xrightarrow{\kappa_{U,R,S}} & \overline{R}(U) \otimes \Phi(R(S)) \\
\pi_2 \downarrow & & \downarrow \id_{\overline{R}(U)} \\
\overline{R}(U \circ S) & \xrightarrow{\overline{R}(K_{U,S})} & \overline{R}(U \circ \Psi(S))
\end{array}$$

defines the components $K_{U,S}$ uniquely. Naturality of $\eta$, $\overline{R}_2$ and $\kappa$ implies that $\overline{R}(K) \circ \overline{R}(\alpha \ast \beta) = \overline{R}(\alpha \ast \Psi(\beta)) \circ \overline{R}(K)$. Faithfulness of $\overline{R}$ then implies naturality of $K$. To show $K$ defines a $\mathbb{Z}_2$-cylinder braiding we need to check it satisfies axioms BP1 and BP2. We consider the diagram in Fig. 11. We wish to show the inner octagon commutes. The outer diagram commutes since $\kappa$ is a $\mathbb{Z}_2$-cylinder braiding. The other subdiagrams commute by naturality, Lemma 4.16, definition of $K$, and $R$ being braided monoidal. We conclude the inner octagon commutes. By faithfulness of $\overline{R}$ we find that $K$ satisfies axiom BP1. Similarly, one can write down a diagram to show $K$ also satisfies BP2.

We leave this to the reader, or see [67]. It remains to show $K$ satisfies the diagram in the Proposition. Let $M \in \mathcal{M}$, $X \in \mathcal{A}$ and consider the diagram

The subdiagrams commute by naturality, the triangle identity, the definition of $\overline{R}_2$, and the definition of $K$. Therefore the outer diagram commutes, which is what we wished to show. 

Finally, we transport the $\mathbb{Z}_2$-cylinder braiding from $\mathcal{A}^{st}$ to $\mathcal{A}^{st}_{\mathbb{Z}_2}$. Namely, let $\overline{S} = (S_0, S_1, \eta_0^S, \eta_1^S) \in \mathcal{A}^{st}_{\mathbb{Z}_2}$ and $F \in \mathcal{M}^{st}$ we define $\overline{K}_{F,\overline{S}}$ as the composite

$$F \cdot \overline{S} = FS_0 \xrightarrow{K_{F,S_0}} F \Psi(S_0) \xrightarrow{\id \ast \eta_0^S} FS_1 = F \cdot \Psi(\overline{S}).$$

One easily verifies that $\overline{K}$ is a $\mathbb{Z}_2$-cylinder braiding. Thus $(\mathcal{A}^{st}_{\mathbb{Z}_2}, \mathcal{M}^{st})$ is a strict $\mathbb{Z}_2$-braided pair.
Fig. 11 A diagram chase to prove $K$ satisfies axiom BP1

4.4 Coherence as a corollary to strictification

Our strictification results now yield the coherence theorem as an easy corollary.

Theorem 4.18 Let $(\mathcal{A}, \mathcal{M})$ be a $\mathbb{Z}_2$-braided pair and consider two parallel structural isomorphisms $T_1 \xrightarrow{f} T_2$ in $\mathcal{A}$ (or $\mathcal{M}$). Then $f = g$ if the underlying (cylinder) braids are equal $\beta_f = \beta_g$.

Proof We will provide the proof when $f$ and $g$ are structural isomorphisms with a given presentation in $\mathcal{M}$. The case of structural isomorphisms in $\mathcal{A}$ is analogous and left to the reader. We consider the diagram with sides $\overline{L}(f)$ and $\overline{L}(g)$ in $\mathcal{M}^{st}$. The presentation of $f$ and $g$ consists of a vertical composition of horizontal compositions of the $a, \kappa, r$, etcetera. Below each arrow of the presentation we build a rectangle using the diagrams in Propositions 4.8, 4.12.3, 4.17, Lemmas 4.9.2, 4.15 and 4.16 and so that we obtain a prism of natural isomorphisms. The lower face of the prism consists of two structural isomorphisms $f^{st}$ and $g^{st}$ in $\mathcal{A}^{st}_{\mathbb{Z}_2}$, whereas the upper face of the prism is our original diagram containing $f$ and $g$. It is clear from these rectangles that if $\beta_f = \beta_g$, then also $\beta_{f^{st}} = \beta_{g^{st}}$. By assumption $\beta_f = \beta_g$ so that Proposition 4.6 implies that $f^{st} = g^{st}$. Then $\overline{L}(f) = \overline{L}(g)$ follows since the prism has vertical faces consisting of commutative diagrams of isomorphisms, and we just proved that the lower face commutes. By faithfulness of $\overline{L}$ we conclude $f = g$. 

We also have the following two coherence results:

Theorem 4.19 Let $(\mathcal{A}, \mathcal{M})$ be a strict $\mathbb{Z}_2$-monoidal pair, any two parallel structural isomorphisms are equal.
Proof This is clear in a strict $\mathbb{Z}_2$-monoidal pair since all horizontal composition of identities are identities. Now we deduce coherence from the strictification results, following the technique of the proof of Theorem 4.18.

**Theorem 4.20** Let $(A, \mathcal{M})$ be a strict $\mathbb{Z}_2$-symmetric pair, any two parallel structural isomorphisms are equal.

**Proof** Note that the strictification $(A_{\mathbb{Z}_2}^{st}, \mathcal{M}^{st})$ is a strict $\mathbb{Z}_2$-symmetric pair. We leave the proof, an easy adaptation of the proofs of Proposition 4.6 and Theorem 4.18, to the reader.

5 Classifying categorical algebras

**Notation** Let $k$ be a field. We denote with $\text{Vect}$ the category of $k$-vector spaces.

We now analyse categorical algebras in $\text{Rex}$, a setting of $k$-linear categories well suited to higher algebra. By a $k$-linear category we mean a category enriched over $\text{Vect}$. We introduce $\text{Rex}$ following the exposition given in [14].

**Notation** We denote with $\text{Vect}_{\text{f.d.}}$ the $k$-linear category of finite dimensional $k$-vector spaces.

**Notation** For a (higher) category $C$ and $X, Y \in C$ we sometimes write $C(X, Y)$ for $\text{Hom}_C(X, Y)$.

Recall that a functor is called right exact if it preserves finite colimits. A category is essentially small if it is equivalent to a small category.\(^{16}\)

**Definition 5.1** $\text{Rex}$ is the 2-category of $k$-linear essentially small categories that admit finite colimits with morphisms being right exact functors and 2-morphisms being natural isomorphisms.

**Example 5.2** For any $k$-algebra $A$ the category $A\text{-mod}_{\text{f.d.}}$ is in $\text{Rex}$.

For $C, D, E$ $k$-linear we let $\text{Bilin}(C \times D, E)$ denote the category of $k$-bilinear functors from $C \times D$ to $E$ that preserve finite colimits in each variable separately.

**Definition 5.3** The Deligne–Kelly tensor product $C \boxtimes D$ for $C, D \in \text{Rex}$ is uniquely characterised by the natural equivalence

$$\text{Rex}(C \boxtimes D, E) \simeq \text{Bilin}(C \times D, E).$$

For existence of the Deligne–Kelly tensor product see e.g. [49, §2.4].

**Example 5.4** If $A$ and $B$ are $k$-algebras then $A\text{-mod}_{\text{f.d.}} \boxtimes B\text{-mod}_{\text{f.d.}} \simeq (A \otimes_k B)\text{-mod}_{\text{f.d.}}$.

\(^{16}\) A category is called small if it has a set of objects and a set of morphisms rather than proper classes.
**Convention** From now on any functor between categories in \( \textbf{Rex} \) will be assumed to be \( k \)-linear and right exact without further comment.

Two operations in \( \mathbb{Z}_2 \mathcal{D}_n \) are called **isotopic** if there is a path in the space of operations connecting them; we will refer to this path as an isotopy. If \( \beta : g \Rightarrow g' \) is an isotopy of operations and \( (\gamma_i : f_i \Rightarrow h_i)_{i=1}^k \) a collection of isotopies then we call the associated isotopy

\[
\beta \ast (\gamma_1 \amalg \cdots \amalg \gamma_k) : g \circ (f_1 \amalg \cdots \amalg f_k) \Rightarrow g' \circ (h_1 \amalg \cdots \amalg h_k)
\]

the **horizontal composition**. A 2-isotopy between two isotopies is a homotopy between the two paths in the space of operations.

**Notation** For a permutation \( \sigma \in S_k \) we abuse notation by also writing \( \sigma \) for the induced permutation maps \( \sigma : \mathbb{D}^\amalg k \rightarrow \mathbb{D}^\amalg k \) and \( \sigma : \mathbb{A}^\amalg k \rightarrow \mathbb{A}^\amalg k \) where \( \mathbb{A} \in \textbf{Rex} \). More generally, for a collection of operations \( (f_i)_{i=1}^k \) (resp. functors \( (F_i)_{i=1}^k \)) in a composite \( \sigma \circ (\amalg_i f_i) \) and \( \sigma \circ (\amalg_i F_i) \) the map (resp. functor) \( \sigma \) permutes the codomains of the \( f_i \) (resp. \( F_i \)).

**Definition-Proposition 5.5** An \( \mathbb{Z}_2 \mathcal{D}_n \)-algebra \( F \) in \( \textbf{Rex} \) is a choice of categories \( \mathbb{A}, \mathbb{M} \in \textbf{Rex} \) together with assignments

1. For every operation \( f \) assigned functors \( F(f) \) as follows

\[
f \in \mathbb{Z}_2 \mathcal{D}_n(\mathbb{D}^\amalg k, \mathbb{D}) \mapsto F(f) : \mathbb{A}^\amalg k \rightarrow \mathbb{A}, \quad f \in \mathbb{Z}_2 \mathcal{D}_n(\mathbb{D}^*, \amalg \mathbb{D}^\amalg k, \mathbb{D}^*) \mapsto F(f) : \mathbb{M} \boxtimes \mathbb{A}^\amalg k \rightarrow \mathbb{M}, \quad f \in \mathbb{Z}_2 \mathcal{D}_n(\mathbb{D}^\amalg k, \mathbb{D}^*) \mapsto F(f) : \mathbb{A}^\amalg k \rightarrow \mathbb{M}.
\]

where \( \mathbb{A}^\amalg 0 := \text{Vect}_{f.d.} \).

2. For every isotopy between compositions of operations \( (g, (f_i)_{i=1}^k, h) \) and permutation \( \sigma \in S_k \) an assigned natural isomorphism as follows

\[
\sigma \circ (f_1 \amalg \cdots \amalg f_k) \mapsto \sigma \circ (F(f_1) \amalg \cdots \amalg F(f_k))
\]

Subject to the conditions that:

(i) identity operations get assigned identity functors,

(ii) for every operation \( f \) the constant isotopies

\[
f \overset{f \circ \text{id}}{\longrightarrow} f, \quad f \overset{\text{id} \circ f}{\longrightarrow} f
\]

get assigned the identity natural isomorphism \( \text{id}_{F(f)} \),

(iii) and for every diagram of operations and isotopies
such that there exists a 2-isotopy between the composite isotopies filling the square then the following equation holds between the assigned natural isomorphisms

\[
\left( id_{F(m)} \ast (id_{\sigma_h} \ast \boxtimes_n F(\beta_n)) \right) \circ F(\alpha) = \left( F(\delta) \ast (id_{\sigma_f} \ast \boxtimes_j id_{F(f_j)}) \right) \circ F(\gamma). 
\] (5.5.1)

**Remark 5.6** We will view $\mathbb{Z}_2 D_n$ as an $\infty$-operad to define $\mathbb{Z}_2 D_n$-algebras in general. Definition-Proposition 5.5 unpacks that definition for $\text{Rex}$. The proof is delayed until Sect. 6.

Various special cases of condition (iii) determine the ‘pseudofunctoriality’ of $\mathbb{Z}_2 D_n$-algebras:

**Lemma 5.7** Let $F$ be a $\mathbb{Z}_2 D_n$-algebra in $\text{Rex}$.

1. Let $\alpha : f \simeq g$ be an isotopy between operations, then

\[
F(\begin{array}{c}
f \\
g \end{array} \xrightarrow{id} \begin{array}{c} \\
\end{array} ) 
\]

and

\[
F(\begin{array}{c}
f \\
id \xrightarrow{g} \begin{array}{c} \\
\end{array} 
\]

are assigned the same natural isomorphism denoted $F(\alpha)$.

2. Let $\alpha^{-1}$ denote the inverse isotopy of $\alpha : f \simeq g$, then $F(\alpha^{-1}) = F(\alpha)^{-1}$.

3. If $\alpha$ and $\beta$ are isotopies that are 2-isotopic, then $F(\alpha) = F(\beta)$.

4. For any choice of composite $\beta \circ \alpha$ of two isotopies $\beta, \alpha$ we have $F(\beta \circ \alpha) = F(\beta) \circ F(\alpha)$.

5. The constant isotopy

\[
\begin{array}{c}
m \circ (\sigma_g \circ \boxtimes_n g_n) \\
\sigma_g \circ \boxtimes_n g_n \\
m \\
\end{array} 
\]

is assigned a natural isomorphism

\[
F\left( m \circ (\sigma_g \circ \boxtimes_n g_n) \right) \cong F(m) \circ (\sigma_g \circ \boxtimes_n F(g_n)).
\]

6. The two composites of natural isomorphisms between $F(\left( m \circ (\sigma_g \circ \boxtimes_n g_n) \circ (\sigma_f \circ \boxtimes_j F(f_j)) \right)$ and $F(\left( m \circ (\sigma_g \circ \boxtimes_n F(g_n)) \circ (\sigma_f \circ \boxtimes_j F(f_j)) \right)$ are equal.
7. The diagram

\[
F(m_1 \circ (\sigma \sqcup_n g_n)) \xrightarrow{\sim} F(m_1) \circ (\sigma \otimes_n F(g_n)) \\
F(m_2 \circ (\sigma \sqcup_n h_n)) \xrightarrow{\sim} F(m_2) \circ (\sigma \otimes_n F(h_n))
\]

commutes.

**Convention** A right exact functor \( F : \text{Vect}_{f.d.} \to \mathcal{C} \) in \( \text{Rex} \) is uniquely determined by the image of \( \mathbb{k} \in \text{Vect}_{f.d.} \). We will identify \( F \) with \( F(\mathbb{k}) \in \mathcal{C} \) without further comment.

In the coming three subsections we will construct assignments of \( \mathbb{k} \)-linear categorical \( \mathbb{Z}_2 \mathcal{D}_n \)-algebras for \( n = 1, n = 2, n \geq 3 \) out of \( \mathbb{k} \)-linear \( \mathbb{Z}_2 \)-monoidal, \( \mathbb{Z}_2 \)-braided, \( \mathbb{Z}_2 \)-symmetric pairs, and vice versa. That these assignments are inverse equivalences is shown in Sect. 6.

**Remark 5.8** We delay proving the assignments are equivalences because we don’t want to write down all the data here that determines an isomorphism of \( \mathbb{Z}_2 \mathcal{D}_n \)-algebras in \( \text{Rex} \).

### 5.1 \( \mathbb{Z}_2 \)-tensor pairs versus \( \mathbb{Z}_2 \mathcal{D}_1 \)-algebras

By a **tensor category** we will a monoidal category \( \mathcal{A} \) such that \( \mathcal{A} \in \text{Rex} \) and \( \otimes \in \text{Bilin}(\mathcal{A} \times \mathcal{A}, \mathcal{A}) \).

**Remark 5.9** By definition of the Deligne–Kelly product \( \otimes \) the tensor product \( \otimes \) corresponds to a functor \( \otimes : \mathcal{A} \boxtimes \mathcal{A} \to \mathcal{A} \). A tensor category is thus exactly an \( E_1 \)-algebra in \( \text{Rex} \).

A right module category over a tensor category \( \mathcal{A} \) is an \( \mathcal{A} \)-module category \( \mathcal{M} \) such that \( \mathcal{M} \in \text{Rex} \) and \( \text{act} \in \text{Bilin}(\mathcal{M} \times \mathcal{A}, \mathcal{M}) \).

**Definition 5.10** A **\( \mathbb{Z}_2 \)-tensor pair** consists of a tensor category \( \mathcal{A} \) with an anti-involution \( \Phi \) and a right \( \mathcal{A} \)-module category \( \mathcal{M} \) with a pointing \( 1_\mathcal{M} \in \mathcal{M} \).

**Remark 5.11** One obtains a \( \mathbb{Z}_2 \)-monoidal pair from a \( \mathbb{Z}_2 \)-tensor pair by forgetting \( \mathbb{k} \)-enrichment. As forgetting \( \mathbb{k} \)-enrichment is faithful\(^17\) Theorems 4.18, 4.19, 4.20 automatically yield coherence theorems for their \( \mathbb{k} \)-linear tensor category analogues.

**Proposition 5.12** To a \( \mathbb{Z}_2 \mathcal{D}_1 \)-algebra \( F \) in \( \text{Rex} \) there is an associated \( \mathbb{Z}_2 \)-tensor pair \((\mathcal{A}_F, \mathcal{M}_F)\).

**Proof** We set \( \mathcal{A}_F := \mathcal{A} \) and \( \mathcal{M}_F := \mathcal{M} \). Consider the fixed operations \( f_\otimes, \text{id}_\boxtimes, f_\Phi, f_\mathbb{1}, f_\text{act}, \text{id}_\mathbb{1}_\mathcal{A}, f_\mathbb{1}_{\mathcal{M}} \) in Table 2. The operations are assigned functors that for which we introduce the following suggestive notation, respectively: \( \otimes, \text{id}_\mathcal{A}, \Phi, \mathbb{1}, \text{act}, \text{id}_\mathcal{M} \) and

\(^{17}\) Two morphisms in a \( \mathbb{k} \)-linear category are equal iff they are equal in the underlying plain category.
Note that by Definition–Proposition 5.5 (i) the functors $\text{id}_A$ and $\text{id}_M$ are indeed the identity functors on $A$ and $M$.

Next we need to show there exist natural isomorphisms $\alpha, \lambda, \rho, \Phi_1, \Phi_0, i, r, a$ that are part of the definition of a $\mathbb{Z}_2$-tensor pair. One can define all the isomorphisms analogously, therefore we only define $\alpha$ leaving the others to the reader. Consider the composite operations $f \otimes \circ (f \otimes \text{id}_D)$ and $f \otimes \circ (\text{id}_D \circ f \otimes)$. Observe that the two composites define isotopic operations since they lie in the same connected components lying over $(0, 0, 0, \text{id}) \in \{0, 1\} \times S_3$ in the notation of Lemma 2.11. Choose an isotopy $f_\alpha$ between them, then by Lemma 5.7.1 we have an associated natural isomorphism $F(f_\alpha) : F(f_\otimes \circ (f_\otimes \circ \text{id}_D)) \cong F(f_\otimes \circ (\text{id}_D \circ f_\otimes)).$ Using the natural isomorphisms of Lemma 5.7.5 we can define a natural isomorphism $\alpha$ by requiring that the diagram

$$
\begin{array}{ccc}
F(f_\otimes \circ (f_\otimes \circ \text{id}_D)) & \xrightarrow{\cong} & F(f_\otimes) \circ (F(f_\otimes) \boxtimes F(\text{id}_D)) = \otimes \circ (\otimes \boxtimes \text{id}_A) \\
\downarrow F(f_\alpha) & & \downarrow \alpha \\
F(f_\otimes \circ (\text{id}_D \circ f_\otimes)) & \xrightarrow{\cong} & F(f_\otimes) \circ (F(\text{id}_D) \boxtimes F(f_\otimes)) = \otimes \circ (\text{id}_A \boxtimes \otimes)
\end{array}
$$

commutes.

To show that our functors and natural isomorphisms equip $(A, M)$ with the structure of a $\mathbb{Z}_2$-tensor pair, we need to check that the natural isomorphisms satisfy the defining equations of a $\mathbb{Z}_2$-tensor pair. Since all such equations can be treated similarly, we will verify one case in detail leaving the others to the reader. We will verify that $\alpha, \lambda$ and $\rho$ satisfy the triangle axiom of a monoidal category. By definition the triangle axiom requires that for every $X, Y \in A$ the diagram

$$
\begin{array}{ccc}
(X \otimes 1) \otimes Y & \xrightarrow{\alpha} & X \otimes (1 \otimes Y) \\
\rho_X \otimes \text{id}_Y & & \text{id}_X \otimes \lambda_Y \\
X \otimes Y & & 
\end{array}
$$

commutes. This is equivalent to asking that the equation

$$
\text{id}_\otimes \ast (\text{id}_A \boxtimes \rho) = (\text{id}_\otimes \ast (\lambda \boxtimes \text{id}_A)) \circ (\alpha \ast \text{id}_A \boxtimes 1 \boxtimes \text{id}_A) \quad (5.12.1)
$$

holds. Let us consider the isotopy $\text{id}_f \ast (\text{id}_D \circ f_\rho)$ and choose a composite isotopy $(\text{id}_f \ast (f_\lambda \circ \text{id}_D)) \circ (f_\alpha \ast \text{id}_D \circ f_\lambda \circ \text{id}_D)$. Note that both these isotopies are paths between the same operations, and recall that by Lemmas 2.9 and 2.11 the space of operations $\mathbb{Z}_2 D_n(\mathbb{D}^3, \mathbb{D})$ contracts onto a discrete space. We conclude the two isotopies are 2-isotopic, so that their assigned natural isomorphisms are equal by Lemma 5.7.3. Now consider the diagram

$$
\text{id}_\otimes \ast (\text{id}_A \boxtimes \rho) = (\text{id}_\otimes \ast (\lambda \boxtimes \text{id}_A)) \circ (\alpha \ast \text{id}_A \boxtimes 1 \boxtimes \text{id}_A) \quad (5.12.1)
$$
Table 2  Certain operations in the $\mathbb{Z}_2 \mathcal{D}_1$-operad are fixed by their visualisations (colour table online)

| Operation         | Visualisation                      |
|-------------------|------------------------------------|
| $f \otimes : D \sqcup D \rightarrow D$ | $1_b$  |
| $id_D : D \rightarrow D$                     | $2_b$  |
| $f_\Phi : D \rightarrow D$                   | $2_b$  |
| $f_1 : \emptyset \rightarrow D$              | $1_b$  |
| $f_{act} : D_\ast \sqcup D \rightarrow D_\ast$ | $1_b$  |
| $id_{D_\ast} : D_\ast \rightarrow D_\ast$   | $1_b$  |

and note that the arrows $\cong$ are unambiguous by Lemma 5.7 part 6. Then all inner squares commute by Lemma 5.7 and the definitions of $\lambda$, $\rho$ and $\alpha$. The inner triangle commutes by Lemma 5.7 parts 3 and 4. Hence the outer sides of the diagram commute which expresses Eq. (5.12.1) holds. \(\square\)

**Theorem 5.13**  To a $\mathbb{Z}_2$-tensor pair $(\mathcal{A}, \mathcal{M})$ there is an associated $\mathbb{Z}_2 \mathcal{D}_1$-algebra $F_{(\mathcal{A}, \mathcal{M})}$ in Rex.

**Proof**  We will abbreviate $F_{(\mathcal{A}, \mathcal{M})}$ by $F$. First we define the assignment of functors to embeddings. To do that we introduce some notation. Recall we can assign a tuple $(\varepsilon_1, \ldots, \varepsilon_k) \in \{0, 1\}^k$ and a permutation $\sigma \in S_k$ to operations via the Lemmas 2.9, 2.11 and 2.12. We denote $/\Phi_1 0 := id_{\mathcal{A}}$ and $/\Phi_1 1 := /\Phi_1$, and $\otimes_0 := \text{Vect}_{f.d.} \rightarrow \mathcal{A}, \otimes_1 := id_{\mathcal{A}}$ and $\otimes_n := \otimes o (\otimes_{n-1} \otimes id_{\mathcal{A}}) : \mathcal{A}^\otimes \rightarrow \mathcal{A}$.

We can then define the associated functors to operations in $\mathbb{Z}_2 \mathcal{D}_n(D^\sqcup, D)$ by

$$\mathcal{A}^\otimes \xrightarrow{\Phi_1 \ldots \otimes \Phi_k} \mathcal{A}^\otimes \xrightarrow{\sigma} \mathcal{A}^\otimes \xrightarrow{\otimes_k} \mathcal{A},$$

and define the associated functors to operations in $\mathbb{Z}_2 \mathcal{D}_n(D_\ast^\sqcup, D_\ast)$ by

$$\mathcal{A}^\otimes \xrightarrow{\Phi_1 \ldots \otimes \Phi_k} \mathcal{A}^\otimes \xrightarrow{\otimes_k} \mathcal{A} \xrightarrow{\mathcal{I}_\mathcal{M} \otimes} \mathcal{M},$$

and define the associated functors to operations in $\mathbb{Z}_2 \mathcal{D}_n(D_\ast \sqcup D^\sqcup, D_\ast)$ by

$$\mathcal{M} \otimes \mathcal{A}^\otimes \xrightarrow{id_{\mathcal{M}} \otimes \Phi_1 \ldots \otimes \Phi_k} \mathcal{M} \otimes \mathcal{A}^\otimes \xrightarrow{id_{\mathcal{M}} \otimes (\otimes_k \otimes \sigma)} \mathcal{M} \otimes \mathcal{A} \xrightarrow{\text{act}} \mathcal{M}.$$
Note this assignment satisfies Definition-Proposition 5.5 (i).

Next we will assign the natural isomorphisms. To an isotopy between operations \( g \circ (\sigma_f \circ (\bigtriangledown f_j)) \) and \( h \) we will assign a structural isomorphisms between the assigned functors \( F(g) \circ (\sigma \circ (\boxtimes F(f_j))) \) and \( F(h) \). Combining Theorem 4.19 and Remark 5.11 we know there is at most one structural isomorphism between two given functors. Hence to unambiguously specify the assignment it suffices to show that there exists a structural isomorphism. We will only discuss one particular case of an assignment, leaving the others to the reader since they are all analogous. Consider operations \( g \circ (\sigma \circ (\bigtriangledown F(f_j))) \) and \( h \) with codomain \( \mathbb{D} \) that are isotopic. Note that then all the \( f_j \) must also be operations with codomain \( \mathbb{D} \). We consider their images under the maps of Lemmas 2.9 and 2.11:

\[
\begin{align*}
Z_2 \mathcal{D}_1(\mathbb{D} \backslash \mathbb{L}_i, \mathbb{D}) &\rightarrow F_1[\mathbb{D}/\mathbb{Z}_2] \rightarrow \{0, 1\}^x_i \times S_i \\
h &\mapsto (\epsilon_1, \ldots, \epsilon_k, s) \quad \text{here } i = k, \\
g &\mapsto (\epsilon_1, \ldots, \epsilon_k, \sigma) \quad \text{here } i = j, \\
f_j &\mapsto (\epsilon_1^j, \ldots, \epsilon_{k_j}^j, \sigma_j) \quad \text{here } i = k_j.
\end{align*}
\]

As \( g \circ (\sigma_f \circ (\bigtriangledown f_j)) \simeq h \) and \( Z_2 \mathcal{D}_n(\mathbb{D}^k, \mathbb{D}) \) contracts onto the discrete space \( \{0, 1\}^x_k \times S_k \) we find

\[
s = \sigma \circ (\sigma_f \ast (\sigma_1 \times \cdots \times \sigma_j)) \text{ as permutations in } S_k,
\]

\[
\epsilon_s(k_1+i+\cdots+k_{j-1}+n) = \epsilon_{\sigma(j)} + \epsilon_{\sigma_f(j)}^n \mod 2 \quad \text{for any } j, 1 \leq n \leq k_j.
\]

Hence \( F(h) \) and \( F(g) \circ (\sigma_f \circ (\boxtimes j F(f_j))) \) multiply a tuple of objects \((X_1, \ldots, X_k)\) in \( \mathcal{A} \) in the same order, and with the same distribution of \( \Phi \)'s (modulo 2). Then we can define a structural isomorphism between \( F(h) \) and \( F(g) \circ (\boxtimes j F(f_j)) \) via repeated applications of \( \alpha, \Phi_2, \) and \( t \) (and possibly \( \Phi_0, \lambda \) and \( \rho \) in case one or more of the \( k_j = 0 \)).

Note that property (iii) of Definition-Proposition 5.5 is satisfied by our assignment of natural isomorphisms. It remains to check condition (iii). Consider a diagram of isotopies and operations as in condition (iii) together with a 2-isotopy. The two sides of Eq. (5.5.1) are structural isomorphisms by construction of our assignments. Thus the two sides are parallel structural isomorphisms. Then they must agree by Theorem 4.19 combined with Remark 5.11. \( \square \)

### 5.2 \( \mathbb{Z}_2 \)-braided pairs versus \( \mathbb{Z}_2 \mathcal{D}_2 \)-algebras

**Definition 5.14** A **\( \mathbb{Z}_2 \)-braided tensor pair** is a \( \mathbb{Z}_2 \)-tensor pair \((\mathcal{A}, \mathcal{M})\) together with a braiding \( \sigma \) on \( \mathcal{A} \), such that \( \Phi \) is braided monoidal, and a natural isomorphism

\[
\kappa : \otimes_\mathcal{M} \Rightarrow \otimes_\mathcal{M} \circ (\text{id}_\mathcal{M} \boxtimes \Phi)
\]

such that the diagrams of Figs. 7 and 8 commute for all \( M \in \mathcal{M}, X, Y \in \mathcal{A} \).
To study categorical $\mathbb{Z}_2 D_2$-algebras we will make use of an ordering on $\mathbb{R}^2$ that subdivides the spaces of operations.

**Definition 5.15** Let $\mathbb{D}$ and $\mathbb{D}_s$ be of dimension $n > 1$.

1. For $x = (x_1, \ldots, x_n)$, $y = (y_1, \ldots, y_n) \in \mathbb{R}^n$. We write $x < y$ iff $x_1 < y_1$ or there exists $i > 1$ such that $x_i = y_i, x_2 = y_2, \ldots, x_i = y_i$ and $x_{i+1} < y_{i+1}$.
2. To $x = (x_1, \ldots, x_k) \in F_k[\mathbb{D}/\mathbb{Z}_2]$ or $x = (x_1, \ldots, x_k) \in F_k[\mathbb{D}_s/\mathbb{Z}_2]$ we assign $(\varepsilon_1, \ldots, \varepsilon_k) \in [0, 1]^{x_k}$ as in 2.10.1 respectively 2.11.1.
3. For $x \in F_k[\mathbb{D}/\mathbb{Z}_2]$ or $x \in F_k[\mathbb{D}_s/\mathbb{Z}_2]$ Eq. (2.10.2) defines a unique $\sigma \in S_k$.

**Remark 5.16** Note that the assignments

$$F_k[\mathbb{D}/\mathbb{Z}_2] \to \{0, 1\}^{x_k} \times S_k, \quad (5.16.1)$$
$$F_k[\mathbb{D}_s/\mathbb{Z}_2] \to \{0, 1\}^{x_k} \times S_k \quad (5.16.2)$$

of Definition 5.15 do not define continuous maps.

**Lemma 5.17** Let $n = 2$ and $k \geq 0$ and fix basepoints of the spaces $F_k[\mathbb{D}/\mathbb{Z}_2]$ and $F_k[\mathbb{D}_s/\mathbb{Z}_2]$.

1. To a path $\gamma$ in $F_k[\mathbb{D}/\mathbb{Z}_2]$ there is a canonically associated braid $[\gamma] \in B_n$ such that $[\gamma_1 \ast \gamma_2] = [\gamma_1][\gamma_2]$ and $[\gamma^{-1}] = [\gamma]^{-1}$.
2. To a path $\gamma$ in $F_k[\mathbb{D}_s/\mathbb{Z}_2]$ there is a canonically associated braid $[\gamma] \in B_n^{cyl}$ such that $[\gamma_1 \ast \gamma_2] = [\gamma_1][\gamma_2]$ and $[\gamma^{-1}] = [\gamma]^{-1}$.

**Proof** We will prove part two, and leave part one to the reader as the proof is analogous. Consider the non-continuous projection

$$F_k[\mathbb{D}_s/\mathbb{Z}_2] \xrightarrow{5.16.2} \{0, 1\}^{x_k} \times S_k$$

and observe that the set-theoretic fibers of $p$ define contractible subspaces $\{F^i\}_{i=0}^N$ of $F_k[\mathbb{D}_s/\mathbb{Z}_2]$. Let $\{x_1, \ldots, x_N : x_i \in F^i\}$ denote the $\mathbb{Z}_2^{x_k} \times S_k$ orbit of the basepoint of $F_k[\mathbb{D}_s/\mathbb{Z}_2]$. Given a path $\gamma$ in $F_k[\mathbb{D}_s/\mathbb{Z}_2]$ with endpoints $\gamma_0 \in F^{i_0}$ and $\gamma_1 \in F^{i_1}$ we choose a path $e_0$ lying in $F^{i_0}$ from $x_{i_0}$ to $\gamma_0$ and a path $e_1$ lying $F^{i_1}$ from $\gamma_1$ to $x_{i_1}$. Recall that we have the quotient map

$$q : F_k[\mathbb{D}_s/\mathbb{Z}_2] \to C_k[\mathbb{D}_s/\mathbb{Z}_2],$$

we then define

$$[\gamma] := [q(e_1 \ast \gamma \ast e_0)] \in \pi_1(C_k[\mathbb{D}_s/\mathbb{Z}_2], q(x_0)) \xrightarrow{2.6} B_k^{cyl}. $$

Since the subspaces $F^i$ are contractible one easily verifies the assignment is independent of the choice of $e_0$ and $e_1$ and respects composition and inversion. □
Remark 5.18 Consequently, Lemma 5.17 together with the homotopy equivalences of Proposition 2.9 allows us to associate braids to isotopies of operations in $\mathbb{Z}_2 D_2$. Moreover, note that 2-isotopic isotopies are assigned the same braids.

Proposition 5.19 To a $\mathbb{Z}_2 D_2$-algebra $F$ in *Rex* there is an associated $\mathbb{Z}_2$-braided tensor pair $(A_F, M_F)$.

Proof We set $A_F := \mathcal{A}$ and $M_F := \mathcal{M}$. Consider the fixed operations $f_\otimes, f_\Phi, f_{\text{act}}$, in Fig. 12, the identity operations $\text{id}_D$ and $\text{id}_{D_*}$ and the unique operations $f_\lambda \in \mathbb{Z}_2 D_2(\emptyset, D)$ and $f_{\lambda, \mathcal{M}} \in \mathbb{Z}_2 D_2(\emptyset, D_*)$. These operations are by $F$ assigned functors that we denote respectively $\otimes, \Phi, \text{act, id}_A, \text{id}_M, 1, \text{id}_A, \text{id}_M$. Note that by Definition-Proposition 5.5 (i) the functors $\text{id}_A$ and $\text{id}_M$ are indeed the identity functors on $\mathcal{A}$ and $\mathcal{M}$.

Next we need to show there exist natural isomorphisms $\alpha, \lambda, \rho, \sigma, \Phi_2, \Phi_0, \iota, r, a, \kappa$ that are part of the definition of a $\mathbb{Z}_2$-braided tensor pair. Our strategy is as follows. To define a structural isomorphism $\eta$, we choose an isotopy $\gamma$ such that the associated braid $[\gamma]$ is equal to the underlying braid $\beta_\eta$, and then define $\eta$ as the induced isomorphism of $F(\gamma)$. Let us treat the case of $\sigma$, leaving the others to the reader. Consider the ‘swap’ permutation $\tau = (12) \in S_2$. We choose the isotopy $i_\sigma$ from $f_\otimes$ to the composite operation $f_\otimes \circ (\tau \circ (\text{id}_D \sqcup \text{id}_D))$, given by rotating the disks 180 degrees around each other. By definition of $\mathbb{Z}_2 D_2$-algebra the assignment $F(i_\sigma)$ is a natural isomorphism from $\otimes = F(f_\otimes)$ to $\otimes \circ (\tau \circ (\text{id}_A \sqcup \text{id}_A) = \otimes^{op}$. We then define $\sigma := F(i_\sigma)$.

It remains to check that the natural isomorphisms satisfy the defining equations of a $\mathbb{Z}_2$-braided tensor pair. As in the proof of Theorem 5.12 one easily deduces that the equations hold from the existence of various 2-isotopies. For example, consider axiom BP1. The isotopy of coloured braids drawn there can easily be ‘fattened’ to give a 2-isotopy in $\mathbb{Z}_2 D_2(D^{U2} \sqcup D_* \sqcup D_*)$. The existence of this 2-isotopy implies $a, \Phi_2, \kappa$ and $\sigma$ satisfy axiom BP1. We leave the details to the reader. \Box

Theorem 5.20 To a $\mathbb{Z}_2$-braided tensor pair $(\mathcal{A}, \mathcal{M})$ there is an associated $\mathbb{Z}_2 D_2$-algebra $F_{(\mathcal{A}, \mathcal{M})}$ in *Rex*.

Proof We will abbreviate $F_{(\mathcal{A}, \mathcal{M})}$ by $F$. Via Definition 5.15 we can assign a permutation $\sigma \in S_k$ and a tuple $(\varepsilon_1, \ldots, \varepsilon_k) \in \{0, 1\}^k$ to an operation $f$. We then assign functors $F(f)$ to operations via the formulae in Eqs. (5.13.1)–(5.13.3).
Next we assign natural isomorphisms to isotopies. To an isotopy $\gamma$ between operations $g \circ (\sigma_f \circ (\sqcup f_j))$ and $h$ we will assign a structural isomorphisms between the assigned functors $F(g) \circ (\sigma \circ (\sqcup F(f_j)))$ and $F(h)$, as we did in the proof of Theorem 5.13. Via Lemma 5.17 and Remark 5.18 we have an associated braid $[\gamma]$ to $\gamma$. Recall that by Theorem 4.18 there is at most one structural isomorphism between $F(g) \circ (\sigma \circ (\sqcup F(f_j)))$ and $F(h)$ that has underlying braid $[\gamma]$. Hence to specify the assignment it suffices to show that there exists such a structural isomorphism. Existence is an easy case-by-case analysis similar to the one in Theorem 5.13 that we leave to the reader.

Property $(ii)$ of Definition-Proposition 5.5 is satisfied by our assignment. It remains to check condition $(iii)$. Consider a diagram of isotopies and operations as in condition $(iii)$ together with a 2-isotopy. The two sides of Eq. (5.5.1) are structural isomorphisms by construction of our assignments and by definition of structural isomorphism. Moreover, the assigned braids of both sides are equal by Lemma 5.17 and Remark 5.18. Hence, Eq. (5.5.1) holds by Theorem 4.18 combined with Remark 5.11.

\[5.3 \ Z_2\text{-symmetric pairs versus } Z_2D_n\text{-algebras}\]

Definition 5.21 A $Z_2$-braided tensor pair $(A, M)$ is called a $Z_2$-symmetric tensor pair if

\[
\sigma_{Y,X} \circ \sigma_{X,Y} = \text{id}_{X \otimes Y},
\]

\[
(\text{id}_M \otimes \text{id}_X) \circ \kappa_M, \Phi_X \circ \kappa_M, X = \text{id}_{M \otimes X},
\]

for all $M \in M$, $X, Y \in A$.

Proposition 5.22 Let $n \geq 3$. To a $Z_2D_n$-algebra $F$ in Rex there is an associated $Z_2$-symmetric tensor pair $(A_F, M_F)$.

Proof As the proof is very similar to Proposition 5.19 we will be brief. The $n$-dimensional analogues of the operations, isotopies and 2-isotopies in the proof of Proposition 5.19 define the structure of a $Z_2$-braided pair on $A_F := A$ and $M_F := M$. Denote the isotopies $i_\sigma, i_\kappa, i_t$ that are mapped by $F$ to the natural isomorphisms $\sigma, \kappa$ and $t$. For $n \geq 3$ there now exist 2-isotopies

\[
i_\sigma \circ i_\sigma \simeq \text{id}_{f_\Phi}, \quad (\text{id}_{id_0} \sqcup i_t) \circ (i_\kappa \ast \text{id}_{id_0 id_0 f_\Phi}) \circ i_\kappa \simeq \text{id}_{f_{act}}
\]

in $Z_2D_n$ enforcing the equations $\sigma^2 = \text{id}$ and $(1 \otimes t) \circ \kappa^2 = \text{id}$. □

Theorem 5.23 Let $n \geq 3$. To a $Z_2$-symmetric tensor pair $(A, M)$ there is an associated $Z_2D_n$-algebra $F(A, M)$ in Rex.

Proof As the proof is very similar to Theorems 5.13 and 5.20 we will be brief. Via Definition 5.15 we can assign a permutation $\sigma \in S_k$ and a tuple $(\epsilon_1, \ldots, \epsilon_k) \in \{0, 1\}^k$ to an operation $f$. We then assign functors $F(f)$ to operations via the formulae in Eqs. (5.13.1)–(5.13.3). For an isotopy $\gamma$ between operations $g \circ (\sigma_f \circ (\sqcup f_j))$ and $h$
it is not hard to show that there exists a structural isomorphism between the assigned functors $F(g) \circ (\sigma \circ (\otimes F(f_j)))$ and $F(h)$. Theorem 4.20 combined with Remark 5.11 then imply this assignment is unique, and satisfies Definition-Proposition 5.5.

6 General algebras

To define algebras in the $(2, 1)$-category $\text{Rex}$ over the topological operad $\mathbb{Z}_2 D_n$ we employ the language of $(\infty, 1)$-categories. Our model of $(\infty, 1)$-categories is given by quasi-categories, also known as $\infty$-categories. Our references are [50,52].

6.1 Higher categories and higher operads

Before recalling the definition of $\infty$-operads we first adopt a different perspective on topological operads.

**Notation** Let $\text{Fin}_*$ denoted the skeletal category of finite pointed sets.

**Definition 6.1** [52, 2.1.1.7] Let $\mathcal{O}$ be a topological coloured operad with operation spaces $\mathcal{O}(c_1 \otimes \cdots \otimes c_k, c)$ for colours $c, c_i$. The topological category $\mathcal{O}^{\otimes}$ has as objects finite sequences of colours of $\mathcal{O}$ and a morphism $\{c_1, \ldots, c_k\} \to \{d_1, \ldots, d_m\}$ is a collection

$$f: [k] \to [m], \quad f_i \in \mathcal{O}(\bigotimes_{j: f(j) = i} c_j, d_i) \text{ for } 1 \leq i \leq k,$$

where $f$ is a morphism in $\text{Fin}_*$.\(^\text{20}\)

**Remark 6.2** The category $\mathcal{O}^{\otimes}$ has a canonical forgetful functor $\mathcal{O}^{\otimes} \to \text{Fin}_*$ which one can use to reconstruct the operad $\mathcal{O}$ out of $\mathcal{O}^{\otimes}$.

One obtains the associated $\infty$-operad by taking the (homotopy) coherent nerve $N$ of $\mathcal{O}^{\otimes}$.\(^\text{21}\) To apply the homotopy coherent nerve to a topological category one needs to change enrichment to simplicial sets via the singular chains functor.

**Convention** We will change enrichment from topological to simplicial without comment.

It is worthwhile to remind ourselves of some of the low-dimensional simplices of $N\mathcal{C}$.

---

\(^\text{18}\) Simplicial sets satisfying the weak Kan condition of Boardman–Vogt.

\(^\text{19}\) $\text{Fin}_*$ has objects $[k]$ for $k \in \mathbb{Z}_{\geq 0}$ and a morphism $f: [k] \to [m]$ is map $f: [0, \ldots, k] \to [0, \ldots, m]$ that sends 0 tot 0.

\(^\text{20}\) The composition of morphisms in $\mathcal{O}^{\otimes}$ is induced from the operadic composition in $\mathcal{O}$. The morphism spaces in $\mathcal{O}^{\otimes}$ are canonically unions of products of operation spaces of $\mathcal{O}$.

\(^\text{21}\) See e.g. [50, §1.1.5] for the definition of the coherent nerve (also known as the simplicial nerve).
Example 6.3 Let $C$ be a simplicially enriched category, and denote $\circ$ (resp. $\ast$) the horizontal composition in $C$ of vertices (resp. edges). The coherent nerve $NC$ is a simplicial set with vertices being the objects of $C$, 1-simplices being the morphisms of $C$, 2-simplices being diagrams of the form

$$
\begin{array}{ccc}
f & \downarrow & g \\
h & \nearrow & \\
\end{array}
$$

and a 3-simplex consists of

- four objects $X_0, \ldots, X_3 \in C$,
- six morphisms/vertices $\{ f_{ij} : X_i \to X_j \in C(X_i, X_j) \}_{0 \leq i < j \leq 3}$
- four 2-morphisms/edges $\{ \alpha_{ijk} : f_{jk} \circ f_{ij} \simeq f_{il} \in C(X_i, X_k) \}_{0 \leq i < j < k \leq 3}$
- an extra 2-morphism/edge $\alpha_{0123} : f_{03} \simeq f_{23} \circ f_{12} \circ f_{01} \in C(X_0, X_3)$
- two 3-morphisms/2-simplices in $C(X_0, X_3)_2$ with boundaries

Notation We denote $N\mathcal{O}^\otimes$ as $N^\otimes(\mathcal{O})$ and call it the operadic nerve of $\mathcal{O}$ [52, 2.1.1.23].

Remark 6.4 $N^\otimes(\mathcal{O})$ is an $\infty$-category with a canonical functor $q : N^\otimes(\mathcal{O}) \to N\text{Fin}^\ast$.22

To describe the special properties of the map $q$ we recall some further definitions. A map $f : [n] \to [m]$ is called inert if for all $0 < i \leq m$ there is a unique $j \in [n]$ such that $f(j) = i$.

Example 6.5 For given $k$ and $1 \leq i \leq n$ we denote by $\rho^i : [k] \to [1]$ the inert map in $\text{Fin}^\ast$ that sends $i$ to 1 and the rest to 0.

A morphism $f : X \to Y$ in $\mathcal{O}^\otimes$ is $q$-coCartesian if and only for every $Z \in \mathcal{O}^\otimes$ the diagram

$$
\begin{array}{ccc}
\mathcal{O}^\otimes(Y, Z) & \xrightarrow{f^*} & \mathcal{O}^\otimes(X, Z) \\
\downarrow q & & \downarrow q \\
\text{Fin}^\ast(q(Y), q(Z)) & \xrightarrow{q(f)^*} & \text{Fin}^\ast(q(X), q(Z))
\end{array}
$$

is a homotopy pullback.23

Example 6.6 A morphism $(f, f_i)$ in $N^\otimes(\mathbb{Z}_2 D_n)$ lying over an inert morphism $f$ is $q$-coCartesian if and only if each $f_i$ is isotopic to either $\text{id}_{D}$ or $\text{id}_{D^\ast}$.

---

22 Fin$^\ast$ is a discrete topological category so that the coherent nerve of Fin$^\ast$ agrees with the usual nerve.

23 This is equivalent to the usual Definition of $q$-coCartesian of [50] by Proposition [50, 2.4.1.10].
**Notation** For \( f : [m] \rightarrow [n] \) denote \( \text{Map}^f_{\mathcal{O}}(X, Y) \) the union of connected components of \( \text{Map}_{\mathcal{O}}(X, Y) \) lying over \( f \).

**Notation** We denote with \( \mathcal{O}^{[n]} \) the subcategory of \( \mathcal{O}^{\otimes} \) consisting of lists of length \( n \) and morphisms lying over \( \text{id}_{[n]} \).

**Proposition 6.7** [52, 2.1.1.27] For any topological operad \( \mathcal{O} \) the functor \( q : N^{\otimes}(\mathcal{O}) \rightarrow \mathcal{N}^{\mathcal{F}^{\infty}} \) defines an \( \infty \)-operad i.e.

1. For any \( f : [m] \rightarrow [k] \) and \( X \in \mathcal{O}^{[m]} \) there is an object \( Y \in \mathcal{O}^{[k]} \) and \( q \)-coCartesian morphism \( f_! : X \rightarrow Y \) lying over \( f \).
2. Let \( X \in \mathcal{O}^{[m]}, Y \in \mathcal{O}^{[k]} \) and choose \( q \)-coCartesian morphism \( \rho^i_! : Y \rightarrow Y_i \) lying over the \( \rho_i : [k] \rightarrow [1] \). Then the induced map

\[
\text{Map}^f_{\mathcal{O}^{\otimes}}(X, Y) \rightarrow \prod_{1 \leq i \leq k} \text{Map}^{\rho^i_! \circ f}_{\mathcal{O}^{\otimes}}(X, Y_i)
\]

is a homotopy equivalence.
3. For any \( X_1, \ldots, X_k \in \mathcal{O}^{\otimes} \) there is a \( X \in \mathcal{O}^{[k]} \) and \( q \)-coCartesian morphisms \( \rho^i_! : X \rightarrow X_i \) lying over \( \rho^i \).

**Definition 6.8** Let \( p : \mathcal{O}^{\otimes} \rightarrow \mathcal{N}^{\mathcal{F}^{\infty}} \) be an \( \infty \)-operad. A \( \mathbb{Z}_2 \mathcal{D}_n \)-algebra in \( \mathcal{O}^{\otimes} \) is a map of \( \infty \)-operads from \( \mathbb{Z}_2 \mathcal{D}_n \) to \( \mathcal{O}^{\otimes} \) i.e. a functor \( F : N^{\otimes}(\mathbb{Z}_2 \mathcal{D}_n) \rightarrow \mathcal{O}^{\otimes} \) such that \( p \circ F = q \) and \( F \) sends \( q \)-coCartesian morphisms lying over inert morphisms to \( p \)-coCartesian morphisms.

**Remark 6.9** A symmetric monoidal \( \infty \)-category \( \mathcal{C}^{\otimes} \rightarrow \mathcal{N}^{\mathcal{F}^{\infty}} \) is a special kind of \( \infty \)-operad [52, 2.0.0.7], so that Definition 6.8 provides a notion of \( \mathbb{Z}_2 \mathcal{D}_n \)-algebra in \( \mathcal{C}^{\otimes} \).

**Remark 6.10** If \( \mathcal{O}^{\otimes} = N^{\otimes}(\mathcal{O}) \) for some topological operad \( \mathcal{O} \) then a \( \mathbb{Z}_2 \mathcal{D}_n \)-algebra in \( \mathcal{O}^{\otimes} \) corresponds to a homotopy coherent algebra in \( \mathcal{O} \) over \( \mathbb{Z}_2 \mathcal{D}_n \).

**Definition 6.11** Let \( \mathcal{O}^{\otimes} \) be an \( \infty \)-operad. The \( \infty \)-category of \( \mathbb{Z}_2 \mathcal{D}_n \)-algebras in \( \mathcal{O} \), denoted \( \text{Alg}_{\mathbb{Z}_2 \mathcal{D}_n}(\mathcal{O}) \), is the full subcategory of

\[
\text{Fun}(N^{\otimes}(\mathbb{Z}_2 \mathcal{D}_n), \mathcal{O}^{\otimes})
\]

with objects the \( \infty \)-operad maps.\(^{24}\)

### 6.2 Categorical algebras revisited

Recall that \( \text{Rex} \) has natural isomorphisms as 2-morphisms. Hence \( \text{Rex} \) is a \((2, 1)\)-category i.e. a category enriched over groupoids. We can view \( \text{Rex} \) as a simplicially enriched category by base-changing enrichment along the nerve functor \( N : \text{Grpds} \rightarrow s\text{Set} \).

\(^{24}\) Recall that \( \text{Fun}(N^{\otimes}(\mathbb{Z}_2 \mathcal{D}_n), \mathcal{O}^{\otimes}) \) is just the inner hom of simplicial sets.
Definition 6.12 The $\infty$-operad $p : N^\otimes(\text{Rex}) \to \text{NFin}_*$ is the operadic nerve of the simplicial operad whose colours are the objects of $\text{Rex}$ and which has operations spaces $25$

$$\text{Rex}(X_1 \boxtimes \cdots \boxtimes X_k, X) \quad \text{for} \quad X_1, \ldots, X_k, X \in \text{Rex}.$$ 

Since $\text{Rex}$ is a (2,1)-category the operadic nerve allows a simple description as it is 3-coskeletal. Let us briefly recall this notion. Denote $\Delta_n \subset \Delta$ the full subcategory generated by $[0], [1], \ldots, [n]$. For a simplicial set the restriction to $\Delta_n$ defines a truncation functor

$$\text{tr}_n : [\Delta^op, \text{Set}] \to [\Delta_n^op, \text{Set}].$$

A simplicial set $X$ is called $n$-coskeletal if for any simplicial set $Y$ the natural map

$$\text{Hom}_{[\Delta^op, \text{Set}]}(Y, X) \to \text{Hom}_{[\Delta_n^op, \text{Set}]}(\text{tr}_n Y, \text{tr}_n X)$$

is a bijection.$^{26}$

Definition-Proposition 6.13 $^{[18, \text{Proposition 4.1}]}$ Let $\mathcal{C}$ be a 2-category. The coherent nerve $N \mathcal{C}$ is the 3-coskeletal simplicial set with vertices the objects of $\mathcal{C}$, 1-simplices the morphisms of $\mathcal{C}$, 2-simplices the diagrams of the form

and 3-simplices are ‘commutative tetrahedra’ of the form

where commutativity means that the diagram

$$k \xrightarrow{\alpha} mh \quad \text{bottom face}$$

$$\beta : h \Rightarrow g f \quad \text{lower face}$$

$$\gamma : k \Rightarrow lf \quad \text{left face}$$

$$\delta : l \Rightarrow mg \quad \text{right face}$$

commutes.$^{27}$

$^{25}$ The Deligne–Kelly tensor product can be used to define an operadic structure as it defines a symmetric monoidal structure on the $(2, 1)$-category $\text{Rex}$ $^{[38]}$.

$^{26}$ In fact, there is an adjunction $\cosk_n : [\Delta_n^op, \text{Set}] \rightleftarrows [\Delta^op, \text{Set}] : \text{tr}_n$ and $n$-coskeletal sets are exactly those for which $X \cong \cosk_n \text{tr}_n X$.

$^{27}$ This simplicial set is sometimes called the geometric nerve of the 2-category and is due to R. Street.
We will now prove Definition-Proposition 5.5 by showing $\mathbb{Z}_2D_n$-algebras in $N^{\otimes}(\text{Rex})$ are exactly determined by the list of data specified there.

**Proof of Definition-Proposition 5.5** Let $F : N^{\otimes}(\mathbb{Z}_2D_n) \to N^{\otimes}(\text{Rex})$ be a map of $\infty$-operads. We denote $A := F(\mathbb{D})$ and $M := F(\mathbb{D}_n)$. Without loss of generality we may assume $F(X_1, \ldots, X_k) = (F(X_1), \ldots, F(X_k))$. By Property (2) in Proposition 6.7 the functor $F$ is completely determined by its value on $n$-simplices in which the edge between vertices $n-1$ and $n$ is a map lying over some $f : [k] \to [1]$. Such a map is exactly an operation in $\mathbb{Z}_2D_n$. The value of $F$ on such 1-, 2-, and 3-simplices are on the nose the assignments of Definition-Proposition 5.5. The further restrictions on identity operations and trivial isotopies in Definition 5.5 correspond to $F$ commuting with the simplicial maps between 1-, 2- and 3-simplices. Now recall that the nerve of any 2-category is 3-coskeletal i.e.

$$\text{Fun}(N^{\otimes}(\mathbb{Z}_2D_n), N^{\otimes}(\text{Rex})) \cong \text{Hom}_{\text{Set}_{\Delta}}(\text{tr}_3N^{\otimes}(\mathbb{Z}_2D_n), \text{tr}_3N^{\otimes}(\text{Rex})).$$

(6.13.1)

Hence by Eq. (6.13.1) the functor $F$ is completely determined by an assignment as in Definition 5.5. Conversely, we observe that starting from such an assignment the associated functor $F$ is a map of $\infty$-operads. Indeed, this is clear from Example 6.6 since these $q$-coCartesian morphisms are assigned either $\text{id}_A$ or $\text{id}_M$ which are of course $p$-coCartesian. $\square$

We will conclude by showing that the assignments in Sect. 5 are inverse equivalences.

**Theorem 6.14** 1. The assignments

$$F \mapsto (A_F, M_F) \text{ of Proposition 5.12}$$

$$(A, M) \mapsto F(A, M) \text{ of Theorem 5.13}$$

are inverse equivalences.

2. The assignments

$$F \mapsto (A_F, M_F) \text{ of Proposition 5.19},$$

$$(A, M) \mapsto F(A, M) \text{ of Theorem 5.20}$$

are inverse equivalences.

3. The assignments

$$F \mapsto (A_F, M_F) \text{ of Proposition 5.22},$$

$$(A, M) \mapsto F(A, M) \text{ of Theorem 5.23}$$

are inverse equivalences.

**Proof** The three proofs are identical, so we will prove all three statements at once. First observe that the composite assignment

$$(A, M) \mapsto F(A, M) \mapsto (A_{F(A, M)}, M_{F(A, M)}).$$
by construction gives back \((A, \mathcal{M})\) on the nose. Conversely, let us show that a \(\mathbb{Z}_2D_n\)-algebra \(F\) is isomorphic to the \(\mathbb{Z}_2D_n\)-algebra \(F_{(A,\mathcal{M})}\) as objects in \(\text{Alg}_{\mathbb{Z}_2D_n}(\text{Rex})\). We will abbreviate \(F_{(A,\mathcal{M})}\) by \(G\). Since \(N^\circ(\text{Rex})\) is 3-coskeletal, we find that a morphism \(\eta : F \to G\) is completely determined by specifying:

- for each 1-simplex \(f : X \to Y\) in \(N^\circ(\mathbb{Z}_2D_n)\) a 1-simplex \(\eta(f) : F(X) \to G(Y)\) in \(N^\circ(\text{Rex})\),
- for each 2-simplex \(\alpha : h \simeq g \circ f\) in \(N^\circ(\mathbb{Z}_2D_n)\) 2-simplices

\[
\eta^F(\alpha) : \eta(h) \Rightarrow \eta(g) \circ F(f), \quad \eta^G(\alpha) : \eta(h) \Rightarrow G(g) \circ \eta(f)
\]

in \(N^\circ(\text{Rex})\),
- so that for every 3-simplex in \(N^\circ(\mathbb{Z}_2D_n)\), in the notation of Definition-Proposition 6.13, Eqs. (6.14.1)–(6.14.3) hold.

\[
(\eta^F(\delta) \ast \text{id}) \circ \eta^F(\gamma) = (\text{id} \ast F(\beta)) \circ \eta^F(\alpha), \quad (6.14.1)
\]
\[
(\eta^G(\delta) \ast \text{id}) \circ \eta^F(\gamma) = (\text{id} \ast \eta^F(\beta)) \circ \eta^G(\alpha), \quad (6.14.2)
\]
\[
(G(\delta) \ast \text{id}) \circ \eta^G(\gamma) = (\text{id} \ast \eta^G(\beta)) \circ \eta^G(\alpha). \quad (6.14.3)
\]

By Property (2) in Proposition 6.7 it suffices to define \(\eta\) on operations and \(\eta^F, \eta^G\) on isotopies between operations. We set \(\eta(f) := F(f)\) for all operations, and set \(\eta^F(\alpha) := F(\alpha)\) for isotopies. To define \(\eta^G(\text{id}_f)\) we must construct a natural isomorphism \(F(f) \Rightarrow G(f)\). The operation \(f\) lies in the contractible fiber of one of the projections

\[
\mathbb{Z}_2D_n(\{1\}^{\{1\}k} \sqcup \{1\}^{\{1\}m}, \{1\}) \xrightarrow{2.9} F_k[\{1\}/\mathbb{Z}_2] \xrightarrow{5.16.1} \{0, 1\}^k \times S_k,
\]
\[
\mathbb{Z}_2D_n(\{1\}^{\{1\}k} \sqcup \{1\}^{\{1\}m}, \{1\}_*) \xrightarrow{2.9} F_k[\{1\}_*/\mathbb{Z}_2] \xrightarrow{5.16.2} \{0, 1\}^k \times S_k,
\]

and note that there exists an operation \(f_0\) in the fiber that is a horizontal/vertical composite of the fixed operations \(f_{\partial}, f_{\text{act}}, f_{\Phi}, f_{\lambda}, f_{\lambda,\mathcal{M}}\) of Proposition 5.12 (or 5.19 or 5.22). Let us choose a path in the fiber from \(f\) to \(f_0\). This defines an isotopy \(\gamma_f : f \simeq f_0\) which we view as a 1-simplex in \(N^\circ(\mathbb{Z}_2D_n)\). We define \(\eta^G(\text{id}_f)\) to be the composite natural isomorphism

\[
F(f) \xrightarrow{F(\gamma_f)} F(f_0) \xrightarrow{5.7.5} G(f_0) = G(f).
\]

More generally, we define \(\eta^G\) for an isotopy \(\alpha : h \simeq g \circ f\) as the horizontal composition

\[
\eta^G(\alpha) := (\eta^G(\text{id}_g) \ast \text{id}_{F(f)}) \circ F(\alpha).
\]

It remains to show \(\eta\) defines an isomorphism. By writing out the definitions of \(G\) and \(\eta\) in terms of \(F\) one shows Eqs. (6.14.1)–(6.14.3) hold. For example, Eq. (6.14.1) follows immediately from functoriality of \(F\). For the details see [67]. To show that \(\eta\)
is an isomorphism it suffices to show its components \( \eta(\text{id}_X) \) for all \( X \in N^{\otimes}(\mathbb{Z}_2 D_n) \) are equivalences [36, Theorem C]. This clearly holds as \( \eta(\text{id}_X) = \text{id}_{F(X)}. \) \( \square \)

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