Abstract

Obesity is a global epidemic affecting over a third of the adult population. Within the obese, subgroups have been identified, including the metabolically healthy obese (MHO) and the fit/fat phenotypes. The MHO phenotype was traditionally thought to have lower cardiovascular risk than the ‘typically obese’, a notion that is being challenged by recent data. Similarly, the emerging fit/fat phenotype is raising questions about the impact of obesity on mortality and cardiovascular risk. The present narrative review provides an overview of these phenotypes and summarizes current evidence and viewpoints regarding the same. The review then incorporates this data into a format that can be utilized by clinicians and researchers to aid clinical decision-making.

Keywords: Obesity; Cardiovascular diseases; Cholesterol

Background

Since 1980, worldwide obesity has more than doubled and continues to increase in prevalence. According to the World Health Organization, in 2014, more than 1.9 billion adults were overweight, which equates to roughly 39% of the adult population [1]. According to the Centers for Disease Control and Prevention, in the United States between 2011 and 2012, approximately 3 out of every 5 adults were overweight and more than one-third were obese, which equates to 78.6 million adults [1,2]. Obesity is a preventable risk factor of all-cause mortality, cardiovascular related mortality and cancer related mortality [3]. However, a subset of obese patients have been identified who do not display the typical obesity related metabolic disorders, and are thought to have a risk in between healthy-normal weight individuals and those with metabolic syndrome.

In the 1940s, Dr. Jean Vague was the first to observe a constellation of risk factors for diabetes mellitus, dyslipidemia and atherosclerosis in obese patients [4]. His “vague” observations led to recognition of metabolic syndrome as a cluster of related conditions conferring increased cardiovascular risk and have since led to many debates regarding its diagnosis, with a consensus definition being achieved only recently (Table 1) [5].

| Components                  | Values                        |
|-----------------------------|-------------------------------|
| Central Obesity**          | Men Waist Circumference > 40 inches |
|                            | Women Waist Circumference > 35 inches |
| Hypertriglyceridemia***    | Triglycerides > 150 mg/dL      |
| Reduced HDL Cholesterol*** | Men HDL cholesterol < 40 mg/dL |
|                            | Women HDL cholesterol < 50 mg/dL |
| Elevated Blood Pressure*** | Blood Pressure > 130/85 mmHg   |
| Fasting Hyperglycemia***   | Blood Glucose > 100 mg/dL      |

* Criteria is based on components jointly agreed upon by International Diabetes Federation Task Force on Epidemiology and Prevention, National Heart, Lung, and Blood Institute, American Heart Association, World Heart Federation, International Atherosclerosis Society, and International Association for the Study of Obesity

** Non-Europeans cut points (population and country-specific definitions)

Table 1: Metabolic Syndrome Criteria (3 of the 5 must be present for diagnosis)*

While originally associated with increased risk in all obese individuals, recent studies reveal that metabolic syndrome may not actually manifest in all with a high body mass index (BMI). In fact, studies have shown that up to 30% of the obese do not display the typical metabolic disorders of insulin resistance, dyslipidemia and hypertension [6-13] and actually display favorable inflammatory, hormonal, liver enzymes and immune profiles. This led to identification of a new subgroup within the obese population termed...
metabolically healthy obesity (MHO). MHO can be compared to the metabolically unhealthy but normal weight (MUNW), who have a normal BMI but display the typical metabolic disorders seen with obesity (Table 2) [7,10,12,14-19].

**Table 2: Different Metabolic Phenotypes.**

The present narrative review provides an overview of the MHO phenotype in the context of all-cause mortality and cardiovascular disease risk. We further discuss the biological associations of the MHO phenotype, as well as discuss the interplay of physical fitness and obesity status in determining CVD risk. Finally, the review offers suggestions for incorporating these data into clinical practice and assisting future research.

**One of the Many Faces of Obesity: The MHO Phenotype**

For a given BMI category, patients can be classified into subgroups based on the presence of metabolic risk factors (Table 2). This divides patients into the metabolically healthy normal weight (MHNW), metabolically unhealthy normal weight (MUNW), metabolically healthy obese (MHO) and the metabolically unhealthy obese (MUO) - which, depending on the definition employed, can be synonymous with metabolic syndrome. Traditionally, obesity is graded into classes based on body mass index (BMI), either being classified as overweight (BMI >25 and <30) or obese (BMI >30). Some studies assessing metabolic risk in the context of overweight individuals categorize patients as metabolically healthy overweight (MH-Overweight) and metabolically healthy obese, whereas others merge these into the same category.

Metabolically healthy obesity was first identified in 2001 in terms of visceral adiposity and insulin resistance (IR) but since then, it has had various meanings. Most commonly, it has been defined as obesity with a range of 0, 1, or 2 features of metabolic syndrome [20], sometimes excluding patients with diabetes mellitus all together, but no standard definition for MHO has been established [12,21]. Other definitions of metabolic risk factors have included C reactive protein (CRP), white blood cell (WBC) count, insulin sensitivity, waist circumference, body fat percentage and combinations of the same. Although a consensus was reached on the definition of metabolic syndrome in 2009, published literature continues to define it differently making it difficult to compare results on this topic [22]. Depending on the definition employed, the prevalence of the MHO phenotype is thought to range from 10-32% of obese individuals [11,13,23].

**Is MHO a “Benign” Phenotype?**

When the phenotype was first identified, MHO was thought to have a lower risk of cardiovascular disease and mortality than MUO and was interpreted as a ‘benign’ condition. Recent evidence [20,24], however, places MHO on a continuum with MHNW, MUNW, and MUO individuals as is demonstrated in Figure 1.

**Figure 1: Risk for cardiovascular disease displayed as a continuum.**

Kramer et al. [24] conducted a pooled analysis of unadjusted data from eight studies (n=61,386; 3988 events, follow-up range 3-30 years) and demonstrated that the MHO phenotype was associated with a 24% increased risk of all-cause mortality and CVD events as compared to the MHNW population (Table 3).

**Table 3: Pooled Risk Estimates.**

Groups Pooled Risk Estimate Pooled Risk Estimate >10y follow up

| Groups          | Pooled Risk Estimate | Pooled Risk Estimate >10y follow up |
|-----------------|----------------------|-------------------------------------|
| MHNW (referent) | 1                    | 1                                   |
| MUNW            | 3.14 (2.36-3.93)     | -                                   |
| MH-Overweight   | 1.10 (0.90–1.24)     | 1.21 (0.91–1.61)                    |
| MH-Obese        | 1.19 (0.98–1.38)     | 1.24 (1.02–1.55)                    |
Table 3a: Pooled Risk Estimates for all-cause mortality and CVD events by metabolic and obesity category.

| Groups         | Pooled Risk Estimate | Pooled Risk Estimate >10y follow up |
|----------------|----------------------|-------------------------------------|
| MUNW          | 1                    | -                                   |
| MU-Obese      | 1.12 (0.92–1.37)     | -                                   |
| MU-Overweight  | 1.13 (0.93–1.37)     | -                                   |

Ref: Kramer et al.24

Table 3b: Pooled risk estimates for all-cause mortality and CVD events compared to metabolically unhealthy normal weight (MUNW) as referent.

However, this increased risk was not apparent in studies with follow-up durations of less than 10 years. This 10 year ‘lag’ period may explain the findings in initial published reports, which labeled MHO as a benign phenotype; since the risk increase is only evident after 10 years, studies with shorter follow-up durations would have yielded negative results despite the existence of a true association. Some studies suggest that metabolically healthy individuals may be younger than their metabolically unhealthy counterparts suggesting that over time, they too will develop CVD [25,26]. Additionally, the conversion of MHO to the higher risk MUO over time may explain this effect, as in 2 studies, MHO was seen to convert to MUO in 34.2% [27] and >50% of subjects over prolonged follow-up [28].

In contrast to these data, mortality risk in MHO individuals in NHANES III who were followed for approximately 15 years was determined to be similar to that of MHNW individuals [25]. However, the NHANES study had a relatively small number of subjects classified as MHO (A total of 40 MHO out of 1160 obese) as compared to the Kramer analysis, which may have limited their ability to exclude a relationship.

Interestingly, in the Kramer meta-analysis [24], those who were overweight and metabolically healthy (distinct from obese and metabolically healthy) did not seem to have a higher risk of mortality or CVD events. This again is in favor with the “delayed injury” hypothesis, as the overweight individuals may progress to obesity over time, gaining the risk profile of that population, which would require a longer follow-up to detect this difference.

Having established that the MHO was associated with increased all-cause mortality and/or CVD risk, Kramer et al. [24] further studied the effect of metabolic status across obesity groups by comparing the MUO and MU-overweight groups with the MUNW group. They noted no significant differences in mortality or CVD risk between these three groups. This is highly indicative of the relative importance of metabolic dysfunction and obesity in creating disease, in that it may be reasonable to consider metabolic dysfunction as the major contributor or primary risk factor for CVD, with obesity being a secondary or “enabling” risk factor, in that the absence of metabolic derangements seems to be more protective for mortality and CVD risk as compared to the absence of obesity (Figure 2).
MHO and Subclinical Atherosclerotic Disease

Although a consensus has not been reached in literature, a number of studies have demonstrated an increase in subclinical CVD in the MHO group (Table 4) [26,27,30-35].

Table 4: Biological and Clinical Associations of the MHO phenotype – Summary of Selected Literature.

| Author, Year      | N    | Results                                                                                             |
|-------------------|------|-----------------------------------------------------------------------------------------------------|
| Marin et al., 2007 [34] | 153  | ↑ CCA-IMT in MHO (0.79) vs MHNW (0.61), p<0.001                                                     |
| Lind et al. 2011 [33] | 1016 | ↑ vasoactivity, ↑ echoluent carotid artery wall, ↑ left ventricular mass and function, impaired coagulation/fibrinolysis in MHO vs MHNW (P<0.05 to 0.001) |
| Wildman et al., 2011 [35] | 1889 | ↑ CRP, IL-6 in MHO vs. MHNW                                                                           |
| Khan et al., 2011 [32] | 3302 | ↑ CCA-IMT, CAC, aPWV in MHO vs. MHNW                                                                  |
| Heianza et al., 2014 [27] | 29564| ↑ odds of developing diabetes (OR: 2.32;1.50-3.59) in MHO vs MHNW over 5 years follow-up. This was attenuated after adjusting for fatty liver, however, MHO with fatty liver was associated with ↑ odds of incident diabetes. |
| Jung et al., 2014 [31] | 4009 | ↑ abnormal MDCT findings (coronary artery stenosis, any plaque, calcified plaque, mixed plaque, CAC>0, and CAC>100) in MHO vs MHNW |
| Shaharyar et al., 2015 [26] | 5519 | ↑ prevalence of hsCRP ≥ 3 and hepatic steatosis in MHO vs MHNW                                        |
| Indulekha et al., 2015 [30] | 1304 | ↑ CRP, TNF-α, IL-6, MCP in MHO vs MHNW.                                                              |

MCP: Monocyte Chemoattractant Protein, CRP: C-Reactive Protein, Hscrp: High Sensitivity C-Reactive Protein, CCA-IMT: Common Carotid Artery Intima Media Thickness, CAC: Coronary Artery Calcification, Apwv: Aortic Pulse Wave Velocity, MDCT: Multiple Detector Computerized Tomograph

Among the various subclinical disease markers used to determine CVD risk, coronary artery calcification and aortic pulse wave velocity in MHO patients are considered to be markers of subclinical atherosclerotic burden as assessed by a variety of markers in MHO versus the MHNW groups. Lind et al. [33] examined 1016 individuals and found an increased subclinical atherosclerotic disease burden as assessed by a variety of markers in MHO versus the MHNW groups. Wildman et al. [35], and Indulekha et al. [30] demonstrated an increased inflammatory burden in patients with MHO. Khan et al. [32], demonstrated that in a series of 3302 participants, the MHO phenotype was associated with significantly altered carotid intima media thickness, coronary artery calcification and aortic pulse wave velocity in MHO patients as compared to their normal weight counterparts.

Among the various subclinical disease markers used to determine CVD risk, coronary artery calcification is perhaps the most robust in terms of predicting future CVD risk. CAC scores have been shown to consistently provide prognostic information above and beyond traditional cardiovascular risk factors [36-39] and CAC scoring is now incorporated into the AHA/ACCF clinical guidelines [40] for risk stratification in patients with indeterminate risk. Khan et al. [32] demonstrated that women with MHO were twice as likely to have coronary calcification (OR: 2.30; 95% CI 1.20-4.70, p=0.013) compared to MHNW women. Jung et al. [31] examined 4009 individuals with multidetector CT scanning and found a significantly higher prevalence of coronary calcification (OR: 1.38; 95% CI 1.04-1.82), and significantly higher prevalence of severe coronary calcification (OR: 1.69; 95% CI 1.03-2.78) in MHO versus MHNW. Chang et al. [41] assessed CAC in a large sample (n=14828) of young Korean adults free from hypertension or diabetes. They demonstrated that MHO was associated with increased CAC scores in multivariate analysis (OR: 2.26; 95% CI 1.48-3.43), however adjustment for fasting blood glucose, systolic blood pressure, triglyceride levels, HDL-C, and HOMA-IR slightly reduced the associations, but they remained statistically significant. Further adjustment for LDL-C markedly attenuated the association between MHO and CAC, so that it was no longer statistically significant. The authors concluded that although MHO was associated with CAC, the relationship was mediated by metabolic risk factors, which is in line with our proposed distinction of primary and secondary risk factors in the previous section.

In summary, the MHO phenotype seems to be associated with a variety of markers of subclinical atherosclerotic disease, ranging from inflammatory “risk factors” to imaging techniques assessing subclinical atherosclerotic burden. However, the studies on carotid intima media thickness and MHO remain inconclusive, with some in favor, while others finding no association. Therefore we caution the reader against assuming this association to be evident in all cases, especially regarding carotid intima media thickness and the MHO phenotype. However, to the best of our knowledge, only three studies assessing coronary calcification have been reported in the literature, of

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which two demonstrated a significant association between MHO and CAC, whereas the third demonstrated an association only in unadjusted and partially adjusted models. This, coupled with the variety of markers that have been linked with MHO and CVD, offer reasonable evidence of increased subclinical disease burden in this population.

The Role of Physical Fitness: The Fit/Fat Phenotype

A wealth of evidence has linked decreased cardiorespiratory fitness (CRF) with increased all-cause mortality and worse health outcomes [42-44]. Interestingly, two systematic reviews [42,43] examined the association of cardiorespiratory fitness with cardiovascular and all-cause mortality, and both demonstrated that CRF was associated with a reduction in mortality, independently of BMI status. A recent meta-analysis performed by Barry et al. [44] lends further support to these findings. Barry et al. [44] pooled data from 10 studies (N=92,986), and demonstrated that those who were overweight but fit, did not have a statistically significant increased mortality risk (OR: 1.13; 95% CI 1.00–1.27) as compared to normal weight, fit individuals. Similarly, obese but fit individuals did not have an increased risk of mortality as compared to their normal weight, fit counterparts (OR: 1.21; 95% CI 0.95–1.52). In agreement with these findings, Ortega et al. [45] noted that MHO (after accounting for physical fitness levels) was not associated with increased mortality as compared to the MHNW.

A little reflection on these results yields the following points of interest. Firstly, these findings fit with the model that obesity per se may not be a primary risk factor for the development of CVD, but may instead have a secondary or permissive role (Figure 3).

Indeed, the finding that CRF completely mitigates the increased mortality risk in this population lends support to this claim. Secondly, this raises important considerations for the utility of physical activity and physical fitness levels – i.e., does adoption of increased physical activity levels impact mortality, obesity and metabolic health?

Of these questions, perhaps the easiest to answer is the relationship of physical activity with mortality. The notion that improved physical activity levels are associated with decreased mortality and improved health outcomes is self-evident and well documented [46-48]. Regarding the second question, achieving sustained significant weight loss by lifestyle changes with a wide range of results. Although initially accompanied with a significant reduction in weight, most participants tend to regain lost weight over the subsequent years. A meta-analysis by Dombrowski et al. [49] demonstrated that increased lifestyle interventions achieved a weight loss of 11.3 kg in those with Class II or III obesity. All three of these analyses further demonstrated that physical activity lifestyle changes were associated with improvements in metabolic risk profiles (waist circumference, fasting glucose, serum lipids, blood pressure) to varying degrees.

However, an analysis by Harrington et al. [52] demonstrated that intentional weight loss in the MHO was not associated with reductions in risk of mortality. A re-analysis of the Framingham Heart Study and the Tecumseh Community Study suggested that weight loss due to reduction in body fat may reduce all-cause mortality whereas weight loss as a result of a reduction in lean body mass may increase it [53]. These data underscore the fallacy of chasing weight goals while ignoring the method used to achieve it. Given this and the preceding data, the importance of including physical activity and fitness-based strategies in weight reduction cannot be understated.

Figure 3: The Relationship of Metabolic Risk Factors and Cardiorespiratory Fitness with Atherosclerotic Disease - Theoretical Model.
Although the meta-analysis by Kramer et al. [24] noted an increased CVD risk in MHO individuals, that analysis was conducted on unadjusted data, which did not account for the impact of physical activity. The analysis by Barry et al. [44] and by Kramer et al. [24] cannot therefore be directly compared. Synthesis of these disparate viewpoints into a unified message for clinical practice remains an area of active research. In summary, current data suggests, with caveats, that improved physical activity and fitness is associated with

a) Reductions in weight,

b) Reductions in nearly all metabolic risk factors and

c) Reduction in all-cause mortality.

Putting it all Together – Conclusions

The present review demonstrates that the MHO phenotype may not be a benign condition, as it is associated with increased mortality and with measures of subclinical cardiovascular disease. However, the issue of physical fitness and its impact on MHO risk has not yet been conclusively settled. At the same time, the MHO phenotype is noted to be associated with increased physical activity/fitness levels as compared to the MUNW, lending support to the claim that physical activity/fitness is involved in the risk in these groups. Furthermore, given the demonstrated utility of physical fitness/activity in reducing obesity, metabolic derangements and mortality, improving physical activity levels should be an essential component of any therapeutic or prevention efforts.

Implications for research

We reiterate the findings of previous reports emphasizing the need for adherence to uniform criteria for defining metabolic syndrome and its associated phenotypes in order to facilitate direct comparison of results. Secondly, we note the relative lack of literature assessing the relationship of MHO with subclinical disease parameters in the context of physical activity/fitness levels and we advocate inclusion of a physical fitness model into the definition of the metabolic syndrome. Thirdly, we note the need for longitudinal studies assessing both metabolic status and physical activity according to unified criteria to reconcile the differences observed in the meta-analyses cited in our commentary.

Implications for clinical practice

The absence of metabolic abnormalities should not reassure physicians regarding the CVD risk of their patients; instead efforts should be directed to reverse this condition. The authors recommend “chasing labs and weight” rather than “chasing weight” when setting goals for patients, since the benefits of improved physical activity and fitness extend beyond those of simple weight reduction. Bearing in mind that individuals with MHO may commonly have one metabolic abnormality, preventive goals should be aimed at both reducing weight and reducing metabolic derangements, for which physical activity seems ideally suited. The authors advise against setting treatment goals solely on weight, since elimination of obesity without elimination of corresponding metabolic risk factors would reclassify patients into the MUNW group, which has a mortality risk which is comparable to that of the MHO.

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