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Abstract

Observations of high-redshift Lyα sources are a major tool for studying the high-redshift universe and are one of the most promising ways to constrain the later stages of reionization. The understanding and interpretation of the data is far from straightforward, however. We discuss the effect of the reionizing intergalactic medium (IGM) on the observability of Lyα sources based on large simulations of early structure formation with radiative transfer. This takes into account self-consistently the reionization history, density, velocity and ionization structures and non-linear source clustering. We find that all fields are highly anisotropic and as a consequence there are very large variations in opacity among the different lines of sight. The velocity effects, from both infall and source peculiar velocity are most important for the luminous sources, affecting the line profile and depressing the bright end of the luminosity function. The line profiles are generally asymmetric and the line centres of the luminous sources are always absorbed due to the high density of the local IGM. For both luminous and average sources the damping wing effects are of similar magnitude and remain significant until fairly late, when the IGM is ionized between 30 and 70 per cent by mass.

The ionizing flux in the ionized patch surrounding a high-density peak is generally strongly dominated, particularly at late times, by the cluster of faint sources, rather than the central massive galaxy. Our results reproduce well the observed mean opacity of the IGM at $z\approx 6$. The IGM absorption does not change appreciably the correlation function of sources at high redshift. Our derived luminosity function assuming constant mass-to-light ratio provides an excellent match to the shape of the observed luminosity function at $z=6.6$ with faint-end slope of $\alpha=-1.5$. The resulting mass-to-light ratio implies that the majority of sources responsible for reionization are too faint to be observed by the current surveys.
The Effect of the Intergalactic Environment on the Observability of Ly-\(\alpha\) Emitters During Reionization

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ABSTRACT

Observations of high-redshift Ly-\(\alpha\) sources are a major tool for studying the high-redshift Universe and are one of the most promising ways to constrain the later stages of reionization. The understanding and interpretation of the data is far from straightforward, however. We discuss the effect of the reionizing intergalactic medium on the observability of Ly-\(\alpha\) sources based on large simulations of early structure formation with radiative transfer. This takes into account self-consistently the reionization history, density, velocity and ionization structures and nonlinear source clustering. We find that all fields are highly anisotropic and as a consequence there are very large variations in opacity among the different lines-of-sight. The velocity effects, from both infall and source peculiar velocity are most important for the luminous sources, affecting the line profile and depressing the bright end of the luminosity function. The line profiles are generally asymmetric and the line centers of the luminous sources are always absorbed due to the high density of the local IGM. For both luminous and average sources the damping wing effects are of similar magnitude and remain significant until fairly late, when the IGM is ionized between 30% and 70% by mass.

The ionizing flux in the ionized patch surrounding a high density peak is generally strongly dominated, particularly at late times, by the cluster of faint sources, rather than the central massive galaxy. Our results reproduce well the observed mean opacity of the IGM at \(z \sim 6\). The IGM absorption does not change appreciably the correlation function of sources at high redshift. Our derived luminosity function assuming constant mass-to-light ratio provides an excellent match to the shape of the observed luminosity function at \(z = 6.6\) with faint-end slope of \(\alpha = -1.5\). The resulting mass-to-light ratio implies that the majority of sources responsible for reionization are too faint to be observed by the current surveys.

Key words: cosmology: theory — diffuse radiation — intergalactic medium — large-scale structure of universe — galaxies: formation — radio lines: galaxies

1 INTRODUCTION

The reionization of the universe was the last global transition of the Intergalactic Medium (IGM), from fully-neutral after cosmic recombination at \(z \sim 1100\) to fully-ionized as we see it today, caused by the radiation from the first stars. Currently there are still only very few direct observational constraints on this epoch. The lack of Gunn-Peterson trough in the spectra of high-redshift sources indicates a low mean neutral fraction \(x_{\text{HI}} \lesssim 10^{-4}\) out to redshift \(z \sim 6\), which implies overlap was achieved sometime before that, at \(z_{\text{ov}} > 6\).

On the other hand, the WMAP 3-year data [Spergel & et al. 2007] yielded a fairly high value for the integrated Thomson electron scattering optical depth to the surface of last scattering, at \(\tau_{\text{es}} = 0.09 \pm 0.03\). This requires a significant ionized fraction out to high redshifts, \(z > 12\), and thus implies an extended reionization. The optical depth by itself does not put very stringent constraints on the possible reionization histories, however. The reason for this is the self-regulated nature of the reionization process [Iliev et al. 2007a], whereby the Jeans-mass filtering of low-mass sources in the ionized regions results in the \(\tau_{\text{es}}\) and \(z_{\text{ov}}\), the overlap redshift, being only loosely related. The overlap redshift \(z_{\text{ov}}\) is determined by the abundances and efficiencies of the high-mass sources, whose formation is not suppressed by reionization, while \(\tau_{\text{es}}\) depends on both high- and low-mass sources. Thus, varying the ionizing efficiencies of the small sources yields a wide range of \(\tau_{\text{es}}\) values for the same value of \(z_{\text{ov}}\).
dramatically in the near future due to a number of large observational projects which are currently under way. The 21-cm data from high redshifts contains potentially the richest set of information since the signal is inherently three-dimensional, on the sky and in redshift/frequency (e.g. Madau et al. 1997; Tozzi et al. 2000; Iliev et al. 2003, 2005; Zaldarriaga et al. 2004; Mellema et al. 2006b; Shapiro et al. 2006; Iliev et al. 2008a; see Furlanetto et al. 2006a) for a detailed recent review). The features that could be derived include the full reionization history, geometry, statistics and individual bright features (Mellema et al. 2006b; Furlanetto et al. 2006a; Iliev et al. 2008a). There are significant challenges to be overcome, however, particularly related to precise subtraction of the very strong foregrounds present at low frequencies (e.g. Furlanetto et al. 2006a, Morales et al. 2006; Iliev et al. 2008a).

The patchiness of reionization creates secondary temperature anisotropies in the CMB through the kinetic Sunyaev-Zel’dovich effect (Guzzo & Hu 1998; Hu 2000; Gnedin & Jaffe 2001; Santos et al. 2003; McQuinn et al. 2005; Iliev et al. 2007b), as well as polarization anisotropies (Hu 2000; Haiman & Holder 2003; Santos et al. 2003; Mortonson & Hu 2007; Doré et al. 2007). Unlike the 21-cm signal, the reionization signatures in the CMB are integrated over the reionization history and contain no frequency information. However, the typical scales of reionization are reflected in a characteristic peak of the kSZ anisotropy signal (Iliev et al. 2007b), and the shape of the power spectrum is dependent on the reionization parameters (source efficiencies and small-scale gas clumping). CMB anisotropy observations can therefore provide us with key information about the process of reionization and since its systematics are different it would be an important complement to the 21-cm studies. One could also combine these observations more directly, by using 21-cm observations to derive the Thomson optical depth fluctuations (Holder et al. 2007). Small-scale CMB anisotropy and polarization measurements would be quite difficult due to the weakness of these signals, but are within the abilities of modern detectors (Iliev et al. 2007a; Doré et al. 2007).

Narrow-band searches for high-redshift Ly-α emitters have been very successful at finding sources at ever higher redshifts, currently up to $z \sim 7$ (e.g. Hu et al. 2003, 2005; Kodaira et al. 2003; Taniguchi et al. 2005; Rhoads et al. 2003; Stanway et al. 2004; Malhotra & Rhoads 2004; Bunker et al. 2006; Shimasaku et al. 2006; Kashikawa et al. 2006; Ota et al. 2008). Together with studies of the Ly-α resonant absorption in the IGM (e.g. Furlanetto et al. 2005; White et al. 2003; Fan et al. 2004; Fan & et al. 2006) they provide important independent approaches for studying reionization (see Fan et al. 2006 for a recent review). The optical depth for Ly-α resonant absorption in neutral IGM at high redshifts is quite large (Shklovskii 1964; Gunn & Peterson 1965), thus absorption studies are mostly sensitive to very low hydrogen neutral fractions, typically below $\bar{x}_{HI} \sim 10^{-4}$, otherwise the absorption saturates. This technique is thus best suited for studying highly-ionized regions and the very end of reionization and has been very successful for setting low limits for the redshift at which reionization was completed. On the other hand, Ly-α emitter surveys do not require a very low average hydrogen neutral fraction and thus in principle can probe further into the reionization epoch (Malhotra & Rhoads 2004). Other related probes include damping wing measurements (e.g. Miralda-Escudé 1998; Mesinger & Haiman 2004; Totani et al. 2006), quasar HI region sizes and their evolution (e.g. Fan et al. 2000; Ghisellini et al. 2001), and Ly-α emitters in high-z spectra (e.g. Fan et al. 2006; Gallerani et al. 2008).

The correct interpretation of these data for reionization is far from straightforward, however. The strong dependence of Ly-α absorption on the neutral fraction and gas density means that both should be modelled with certain precision. High-redshift sources are rare and strongly clustered (see e.g. Barkana & Loeb 2004b; Furlanetto et al. 2004b; Iliev et al. 2007a). As a result, H II regions generally contain multiple ionizing sources and grow much larger than the ones created by individual sources. This minimizes the effect of the damping wings and increases the transmission, allowing the detection of more and fainter sources than would be naively expected (Wyithe & Loeb 2005). However, while this is the generic expectation, the actual effect would be dependent on the exact geometry of reionization, e.g. sources close behind a neutral region will be damped even if they are inside a very large H II region. Simplified models typically assume spherical ionized regions and either ignore source clustering or assume linear bias (e.g. Cen & Haiman 2000; Santos 2004; Furlanetto et al. 2004a; Haiman & Cen 2005; Wyithe et al. 2005; Kramer et al. 2006; Wyithe & Loeb 2007). In practice the large ionized regions form by local percolation of multiple smaller ones and as a consequence are highly nonspherical (Iliev et al. 2006; Mellema et al. 2006a; Iliev et al. 2007a). The inhomogeneous cosmological density fields and non-equilibrium chemistry effects (particularly in recently-ionized gas) further complicate the picture and point to the need of following the cosmological structure formation and the reionization history of a given region. A proper account of all these effects can only be done through detailed cosmological radiative transfer simulations.

A number of radiative transfer methods have been developed in recent years and now they are reaching a certain level of maturity and are producing fairly reliable results (Iliev et al. 2006). However, performing large-scale reionization simulations, as required for Ly-α studies is still technically very challenging. Recently McQuinn et al. (2007) used large scale structure formation numerical simulations postprocessed with radiation transfer to study the observability of Lyman-α emitters at high redshifts and what these can tell us about reionization. In order to achieve high dynamic range, these authors employed a subgrid model for the collapse of the smallest halos. Another, semi-numerical approach was used by Mesinger & Furlanetto (2008c), who took the linear density and velocity fields at early time (essentially the initial conditions for an N-body simulation) and used an excursion-set approach combined with a first-order Lagrangian theory to “paint” the H II regions on the density field. This procedure provides large dynamic range at a low cost, but at the expense of making significant approximations and thus cannot fully replace full numerical simulations.

In this paper we use the results of large scale numerical simulations to study the transfer of Ly-α through the IGM. In § 2 we briefly describe our simulation method. In § 3 we describe the evolution and environment of a rare, massive source, similar to the ones that are currently observed. In § 4 we address the observability of Lyman-α emitters, considering the reduction of the transferred line flux due to the absorption in the IGM and luminosity functions. In § 5 we describe the effects of the patchiness of reionization on the optical depth.
2 SIMULATIONS

Our simulation results follow the full, self-consistent reionization history in a large volume of \((100 h^{-1} \text{Mpc})^3\) and were described in detail in Iliev et al. (2006b) and Mellema et al. (2006a). While this volume is too small to allow us to consider the rarest, most luminous sources like the SDSS QSO's, we have sufficient resolution to locate the majority of sources responsible for reionization and take explicit account of their radiation, and to derive good quality absorption spectra.

Of the range of simulations presented in Iliev et al. (2007a) we here consider one specific run, labelled f250C. Our simulations were performed using a combination of two very efficient computational tools, a cosmological particle-mesh code called PMFAST (Mezzetti et al. 2005) for following the structure formation, whose outputs are then post-processed using our radiative transfer and non-equilibrium chemistry code called C2-Ray (Mellema et al. 2006a). The parameter \(f_n = 250\) characterizes the emissivity of the ionizing sources - how many ionizing photons per gas atom in the resolved halos are produced and manage to escape from the host halo within \(\sim 20\) Myr, which is the time between two consecutive density slices, equal to two radiative transfer timesteps, while 'C' indicates that this run models the gas clumping at small (sub)radiative transfer grid) scales based on a fit given by

\[
C_{\text{sub-grid}}(z) = 26.2917 e^{-0.182z} + 0.003505 \quad z^2. \tag{1}
\]

based on the used WMAP3 cosmology (a good fit for \(6 < z < 30\)). This fit to the small-scale clumping factor is a more precise version of the one we presented in Iliev et al. (2003). We derived it based on a PMFAST simulation with a computational mesh of \(3248^3\) and with particle number of \(1624^3\), with computational volume of \((3.5 h^{-1} \text{Mpc})^3\). These parameters correspond to particle mass of \(10^3 M_\odot\), minimum resolved halo mass of \(10^6 M_\odot\), and a spatial resolution of \(\sim 1\) kpc comoving.

Our \((100 h^{-1} \text{Mpc})^3\) volume simulation resolves all halos with mass above \(2.2 \times 10^9 M_\odot\), higher than the mass above which atomic-line cooling of hydrogen becomes effective, which is \(10^8 M_\odot\). As a consequence, our treatment does not include the contribution of low-mass sources to reionization. Higher-resolution, smaller-box simulations which do include all ionizing sources above the atomic-line cooling limit (Iliev et al. 2007a) indicate that the effects of low-mass sources are primarily confined to the earliest stages of reionization, when such sources are dominant. Throughout most of the reionization process, and especially during its late stages, the low-mass sources, which are strongly clustered around the high density peaks, are heavily suppressed due to Jeans-mass filtering in the ionized regions and thus have limited effect on the reionization progress and large-scale geometry. Since the Ly-\(\alpha\) observations largely probe the late stages of reionization, where the neutral gas fraction is \(\sim 30\%\) or less (Malhotra & Rhoads 2004), we do not expect that our conclusions will be strongly affected by the absence of low-mass sources. Larger simulations, currently in progress (Iliev et al. 2008b; Shapiro et al. 2008), which resolve all atomically-cooling halos in \(\sim 100\) Mpc boxes will settle these uncertainties.

Throughout this work we assume a flat \((\Omega_k = 0)\) \(\Lambda\)CDM cosmology \((\Omega_m, \Omega_\Lambda, \Omega_b, h, \sigma_8, n)\) \((0.24, 0.76, 0.042, 0.73, 0.74, 0.95)\) based on WMAP 3-year results (Spergel et al. 2007), hereafter WMAP3. Here \(\Omega_m\), \(\Omega_\Lambda\), and \(\Omega_b\) are the total matter, vacuum, and baryonic densities in units of the critical density, \(\Omega_\Lambda = \Lambda h^2\), and \(\Omega_b = b h^2\).

Figure 1. Mass accretion history of the three most massive halos found in our computational volume at redshift \(z = 6\). The mass growth is roughly exponential in redshift, and is well-approximated by \(M(z) = A \exp(\alpha(z) z)\), where \(A = 31.2, \alpha = 0.52\) for most massive halo (solid, red), \(A = 32.5, \alpha = 0.81\) for the next most massive halo (short-dashed, blue) and \(A = 32.0, \alpha = 0.75\) for the third most massive halo (long-dashed, green). Fits are shown by the thin straight lines (with corresponding line types and colors).

3 LUMINOUS HIGH-REDSHIFT SOURCES AND THEIR ENVIRONMENT: PROPERTIES, EVOLUTION AND REIONIZATION HISTORY

The luminous sources at high redshift, the ones typically seen in current surveys, are hosted by rare, massive halos which form at the location of the highest peaks of the density field. The statistics of Gaussian fields predicts that such high density peaks are rare and highly clustered in space, more strongly so at high redshifts. As a consequence, each high-redshift, massive galaxy should be surrounded by numerous smaller ionizing sources. The self-consistent reionization history simulations of such regions require following a sufficiently large volume, in order to obtain the correct statistics and biasing of the rare peaks, while at the same time resolving all the low-mass halos which are the main drivers of the reionization process. Our current radiative transfer simulations are able to achieve this. We also note that correctly modelling the nonlinear bias of the rare peaks in semi-analytical modes is a difficult and still unsolved problem. As a consequence, the halo clustering in semi-analytical models is typically underestimated, and in some cases even ignored. This often yields incorrect results, e.g. in estimates of the linear perturbation theory, and \(n\) is the index of the primordial power spectrum of density fluctuations.
3.1 Mass accretion history of massive halos at high redshift

In Figure 1 we show the mass-growth history of the three most massive (at redshift \(z = 6\)) halos found in our computational volume, with final masses of \(1.5 \times 10^{12} M_\odot\), \(9 \times 10^{11} M_\odot\) and \(8.2 \times 10^{11} M_\odot\), respectively. All correspond to very rare, \(\approx 4.5 - 5 - \sigma\) peaks of the density field. The first progenitors of these halos resolved in our simulation \((M_{\text{halo}} > 2 \times 10^9 M_\odot)\) form very early, at \(z \sim 16\). Thereafter, the halo masses grow roughly exponentially with redshift, \(M \propto \exp(-\alpha z)\). This behaviour is in good agreement with previous results on the growth of dark matter halos in hierarchical \(\Lambda\)CDM models (Wechsler et al. 2002), as well as with similar results obtained in more generic, idealized situations (Shapiro et al. 2004). The slopes \(\alpha\) for our halos exhibit much smaller scatter (\(0.52 < \alpha < 0.81\); see Figure I caption for the complete fitting formulae) than the ones found by Wechsler et al. (2002) (\(0.4 < \alpha < 1.6\)). The exponential fits are excellent during periods when no major mergers (i.e. mergers with halos of similar mass) occur. This is the case e.g. at late times \((z < 11)\) by which time these halos have grown enough to dominate their surroundings and no similar-mass halos remain in their vicinity. The exception here is the second most massive halo (short-dashed line). Its last major merger occurs at \(z \sim 8\). At early times \((z > 12)\) the mass evolution of all three halos does not follow the overall exponential trend. Instead, the most massive halo is growing faster than its long-term trend, through series of rapid major mergers, while the other two halos initially grow slower than their long-term trend.

3.2 Reionization history

In Figure 2 (top and third row) we illustrate the main stages of the reionization history of a high density peak and its intergalactic environment. The particular peak we show here is the one surrounding the largest-mass halo found in our computational volume at redshift \(z = 6\). For clarity and convenience for the reader we have shifted the peak to the box center using the periodicity of our computational volume. The first resolved source in this region forms at \(z \sim 16\). By redshift \(z = 12.9\) (top left; mass-weighted ionized fraction is \(x_m = 0.001\) at this time) the central halo has already undergone several major mergers with nearby halos and its total mass has grown to \(1.5 \times 10^{10} M_\odot\). The combined effect of the central halo and the nearby members of the same source cluster is to create a substantial ionized region (of size \(R \sim 1 h^{-1}\)Mpc, defined as the radius at which the integrated continuum optical depth from the source at the Lyman limit reaches unity). At this time there are only a few ionized regions in our computational volume (and just two intersect the plane shown). By \(z = 10.1\) (top middle; \(x_m = 0.10\)) many more H II regions appear and both the sources and the ionizing regions are strongly clustered in space. The central region still remains the largest one. By redshift \(z = 9.0\) (top right; \(x_m = 0.28\)) many more haloes have formed, most of them in large clustered groups. The H II region surrounding the central peak remains among the largest \((R \sim 6 h^{-1}\)Mpc\), but several other ionized bubbles reach comparable sizes.

At redshift \(z = 7.9\) (bottom left; \(x_m = 0.66\)) some quite sizable regions, more than ten Mpc across, have percolated, reaching local overlap. The central bubble has grown to a size of \(R \sim 8 h^{-1}\)Mpc. The reionization geometry becomes quite complex, with most ionized bubbles becoming interconnected, while leaving large neutral patches in-between. By \(z = 7.0\) (bottom middle) the entire volume becomes on average optically-thin to ionizing radiation. Finally, at \(z = 6.0\) (bottom right; \(x_m = 0.9999; R = 18.7h^{-1}\)Mpc\) our volume is well beyond overlap (which we define by \(x_m > 99\%\)). Only by that time the volume becomes on average optically-thin to ionizing radiation.

The corresponding panels in the second and fourth row of Figure 2 show images of the (non-equilibrium) ionization rate distribution at the same redshifts. The distribution is highly inhomogeneous, following the patchiness and peaking strongly in the vicinity of large source clusters. The volume-averaged photoionization rates at redshifts \(z = (12.9; 10.1; 9.0; 7.9; 7.0; 6.0)\) in units of \(10^{-12} \text{s}^{-1}\) are \(\Gamma_{12} = (7.0 \times 10^{-2}; 1.3 \times 10^{-1}; 2.3 \times 10^{-1}; 7.6 \times 10^{-1}; 1.3; 4.9)\), growing strongly with time as larger fraction of the volume becomes ionized and ever more sources form. Except for the earliest times, the peak photoionization rate values on the grid (corresponding to the brightest points of the images) remain fairly constant with time, at the same redshifts they are \(\Gamma_{12} = (1.0 \times 10^2; 2.0 \times 10^3; 2.0 \times 10^3; 2.5 \times 10^3; 2.8 \times 10^3; 5.1 \times 10^3)\). The photoionization rate distributions and evolution are discussed further in [4].

To further characterize the shape and boundary sharpness of the central H II region in Figure 2 we show a histogram of the radial distance \(R\) from the central source at which the cumulative continuum optical depth at the ionizing threshold of hydrogen along each LOS reaches unity (black) and 4.6 (red; this optical depth value corresponds to 1% transmission). A spherically-symmetric H II region would correspond to a single value for the radius for a given optical depth, regardless of the directionality, while any scatter around the peak would be a measure of the non-sphericity of the ionized region. Furthermore, a comparison between the distributions for the two optical depths measures the sharpness of the H II region boundary.

![Figure 3. Histogram of the bubble size distributions along LOS. Shown are the distances from the source (the most massive halo in our volume at \(z = 6\)) at which continuum optical depth (at the hydrogen ionization threshold) surpasses \(\tau = 1\) (solid lines), or \(\tau = 4.6\) (dotted lines), at several illustrative redshifts, as labelled.](image-url)
Figure 2. The reionization history of a high density peak. The images are centered on the most massive (at $z = 6$) halo in our computational volume and are of size $100 \ h^{-1} \text{Mpc}$ to the side. The snapshots are at: (top row) $z = 12.9$ (left; global mass-weighted ionized fraction $x_m = 0.001$), $z = 10.1$ (middle; $x_m = 0.10$), $z = 9.0$ (right; $x_m = 0.28$), and (third row) $z = 7.9$ (left; $x_m = 0.66$), $z = 7.0$ (middle; $x_m = 0.94$), and $z = 6.0$ (right; $x_m = 0.9999$). The underlying cosmological density field (dark, green) is superimposed with the ionized fraction (light, orange) and the cells containing ionizing sources (dark, blue dots), the slices thickness of $0.5 \ h^{-1} \text{Mpc}$ (1 cell) in the density and ionized fraction fields and $10 \ h^{-1} \text{Mpc}$ in terms of sources. The corresponding images of the (non-equilibrium) photoionization rates ($0.5 \ h^{-1} \text{Mpc}$ thickness) are shown in the second and bottom rows.
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At redshift $z = 9$ ($x_m = 0.28$) the H II region surrounding the central source is largely spherical and its boundary is well-defined, albeit with some modest spread around the peak, indicating some departures from sphericity, in agreement with what was seen in Fig. 2. At redshift $z = 8$ ($x_m = 0.62$) the H II region remains fairly spherical, slightly more so for $\tau = 1$. The $\tau = 4.6$ histogram has a long tail at large values of $R$, up to $\sim 25 h^{-1}\text{Mpc}$, meaning that a small percentage of the LOS reach 99% opacity only at such fairly large distances. Both distributions are somewhat wider than before and start to depart from each other, reflecting the increasing “fuzziness” of the bubble boundary as it merges with other nearby bubbles due to local percolation.

At $z = 7$ ($x_m = 0.94$) the $\tau = 1$ distribution still retains a well-defined peak, albeit one accompanied by a long high-$R$ tail reaching out to tens of Mpc. However, the $\tau = 4.6$ histogram changes its character completely, becoming very broad, with only a low peak close to the $\tau = 1$ peak and several secondary peaks. A significant number ($\sim 14\%$) of the LOS do not reach $\tau = 4.6$ within $50 h^{-1}\text{Mpc}$ of the central source (these are collected in the last, $R = 50 h^{-1}\text{Mpc}$ bin of the histogram). Finally, at $z = 6$ ($x_m = 0.9999$), well beyond the overlap epoch ($z \sim 6.6, x_m = 0.99$) there is no indication of a defined ionized bubble. Both distributions are very broad, with no clear peak. At this time the optical depth is determined by the tiny remaining neutral fraction, which in its turn is dictated by the density variations of the Cosmic Web. Either value of $\tau$ is reached at a wide range of distances in different directions, from $\sim 10 h^{-1}\text{Mpc}$ to over $50 h^{-1}\text{Mpc}$. The IGM becomes largely optically-thin to ionizing radiation and thus for most LOS neither $\tau = 1$ nor $\tau = 4.6$ are reached within $50 h^{-1}\text{Mpc}$ from the source.

We also note that these results on the H II region boundaries passed simultaneously (since the neutral gas is extremely optically-thick) and in such situation the histograms would coincide. On the other hand, if the boundary of the ionized region is not clearly defined due to local percolation, gas is highly ionized and the optical depth along the LOS increases only slowly, thus the values of 1 and 4.6 are reached at very different distances from the source.

At redshift $z = 9$ ($x_m = 0.28$) the H II region surrounding the central object, here the most massive object in the computational volume, in units of the central object’s emissivity, $N_{\text{ph,central}}$. Shown are (bottom to top on the right) $z = 12.9, 9, 8, 7$ and 6.25 ($x_m = 0.001, 0.28, 0.62, 0.94$ and 0.998). The last radial bin contains the total emissivity of the computational box at that time. The vertical lines on top (corresponding line types and colors) indicate the average size of the H II region at the corresponding redshift.

Figure 4. Projected distributions at $z = 7$ of halos within $1 h^{-1}\text{Mpc}$ comoving (left) and within $5 h^{-1}\text{Mpc}$ comoving from the most massive object in the box. Circle areas are proportional to the mass of the corresponding halo.

Figure 5. Histograms in radial bins of the total cumulative emissivity from all halos within distance $R$, $N_{\text{ph, tot}}(R)$, measured from the central object, here the most massive object in the computational volume, in units of the central object’s emissivity, $N_{\text{ph, central}}$. Shown are (bottom to top on the right) $z = 12.9, 9, 8, 7$ and 6.25 ($x_m = 0.001, 0.28, 0.62, 0.94$ and 0.998). The last radial bin contains the total emissivity of the computational box at that time. The vertical lines on top (corresponding line types and colors) indicate the average size of the H II region at the corresponding redshift.
3.3 Halo clustering in the vicinity of a luminous source

Taking a closer look at the halo clustering in the immediate vicinity of a high density peak in Fig. 4 we show the projected spatial distribution of halos around the most massive halo at $z = 7$. There are 31 resolved halos within $1 h^{-1}\text{Mpc}$ from the most massive halo and 360 resolved halos within $5 h^{-1}\text{Mpc}$ (both including the largest halo itself). The area of each circle is proportional to the mass (and thus, in accordance to our source model, to the luminosity) of the corresponding halo. Halos are distributed very anisotropically, concentrating preferentially along the density filaments and sheets of the local Cosmic Web.

The mass of the most massive halo is $9 \times 10^{11} M_\odot$ at that time, well above any other halo in its vicinity. Nonetheless, the low-mass, but numerous halos surrounding the peak contribute significantly to the total ionizing emissivity. In order to quantify this point further, in Figure 5 we show the cumulative emissivity vs. radial distance from the central halo for several redshifts spanning the whole range of interest here. At all redshifts only within $\sim 2 h^{-1}\text{Mpc}$ from itself does the most massive halo dominate the total photoionizing emission (i.e. it contributes more than 50% of the cumulative total emission coming from that region). The exception is the highest redshift ($z = 12.9$), in which case the surrounding cluster of sources, rather than the central source, dominate the total flux even within $1 h^{-1}\text{Mpc}$ of the peak. The reason for this is the presence nearby of another halo of almost the same mass as the central one, which shortly thereafter merges with it. The cumulative emission is dominated by the small halo contribution beyond that distance. Within $10 h^{-1}\text{Mpc}$ the central source contributes only 10-30% of the total emission. As more and more halos form and the lowest mass ones become relatively common the fractional contribution of the most luminous source to the total emissivity gradually decreases in time for all radii larger than a few comoving Mpc.

In Figure 5 we also indicate the current H II region mean radius (vertical lines of corresponding line types and colors). Within its own bubble the central source contributes $\sim 50\%$ of the emission at $z = 12.9$, decreasing to $\sim 10\%$ at $z = 7$ and $\sim 1\%$ at $z = 6.25$.

Recently, Wyithe & Loeb (2005) presented a semi-analytical model of the source clustering at high redshift. They found that a central galaxy at $z = 7$ and with a velocity dispersion similar to our most massive source, $\sigma_V \approx 200 \text{ km s}^{-1}$) contributes $\sim 40$ - $70\%$ of the H II region radius, or $\sim 10$ - $35\%$ of its volume (see their Fig. 2, right panel), a factor of a few larger compared to our results where we find that the central galaxy contribution to the total flux is $\sim 1 - 10\%$. This discrepancy is most probably due to underestimate of source clustering in their bias model, and possibly also to the differences in the assumed source efficiencies. Furthermore, we have only considered a single massive source, which of course does not account for random statistical variations from source to source. Nevertheless, this result underlines the importance of considering the luminous sources individually (as opposed to considering an aggregate of sources). The Ly-\(\alpha\) absorption is strongly influenced by the local IGM environment – density, velocity and ionization structure – around the source. As an illustrative example, let us consider a particular point source (red solid line, negative means towards the halo, positive - away) and its rms variation (error bars), both plotted vs. (comoving) radius from the source.

3.4 IGM Environment of luminous sources at high redshift

The Ly-\(\alpha\) absorption is strongly influenced by the local IGM environment – density, velocity and ionization structure – around the source. As an illustrative example, let us consider a particular point source (red solid line, negative means towards the halo, positive - away) and its rms variation (error bars), both plotted vs. (comoving) radius from the source.
simulation is already highly-ionized, with a mean mass-weighted ionized fraction of $x_{\text{HI}} = 0.939$, and a volume ionized fraction of $x_v = 0.925$. In Figure 6 we show the spherically-averaged profiles around the central source of the gas number density, $n$, neutral fraction, $x_{\text{HI}}$, integrated continuum optical depth ($\tau$, at $h\nu = 13.6$ eV) and radial velocity, $v_r$. The radiative transfer cell which contains the central source is highly-overdense, with $\delta = n/\bar{n} - 1 = 256$, which indicates that this cell roughly coincides with the source halo itself. The radial density profile declines steeply away from the source. The overdensity is $\delta = 3.3$ at $R \sim 1$ h$^{-1}$Mpc, decreasing to $\delta = 1$ at $R \sim 2.5$ h$^{-1}$Mpc, and approaching the mean density at distances beyond $R \sim 10$ h$^{-1}$Mpc.

The radial velocity profile shows an extended ($R \sim 20$ h$^{-1}$Mpc) infall region, with the mean radial velocity peaking at $\sim 150$ km s$^{-1}$ before dropping to zero inside the source halo itself. The proximity region of the central source ($R < 15$ h$^{-1}$Mpc) is highly-ionized, with neutral fraction $x_{\text{HI}} < 10^{-4}$. The rest of the volume still has an appreciable neutral fraction ($\sim 0.1-1\%$), however, and is thus on average still optically-thick, with the mean optical depth reaching $\tau = 63$ at $R = 50$ h$^{-1}$Mpc.

However, the spherically-averaged quantities provide only a limited information about the state of the IGM surrounding each source. All quantities are distributed highly-anisotropically, and limited information about the state of the IGM surrounding each source the gas in front of it is slightly redshifted and thus absorbs shift space (within a few˚A) is absorbed due to gas infall towards the line centre at $\lambda_0 = 1215$ Å (e.g. Miralda-Escude 1998). A relative motion of the IGM gas and the source along the LOS would result in either more or less transmission, depending on the motion direction. E.g. gas infall towards the source along the LOS from the observer would redshift it, resulting in some absorption of the red wing of the line. We note that in order to evaluate these velocity effects with any precision much higher resolution simulations (and ones including outflows) will be required. Our radiative transfer grid has cell size of $\sim 0.5/h$ Mpc comoving, or $\sim 70/h$ kpc physical at $z = 6$, which roughly corresponds to the size of the largest halos found in our box. The velocity and density fields used are at twice higher resolution ($\sim 0.25/h$ Mpc comoving). Therefore, our results here should be considered as a guidance, illustrating that the velocity effects are quite important and should not be ignored.

In Figure 7 we show the average IGM gas velocity relative to the source (line) vs. distance from it and the variance of that average velocity (error bars). As noted above, in the vicinity of the source the IGM on average infalls towards the halo. However there are large variations, of order hundreds of km s$^{-1}$ around this mean. E.g. a velocity offset of 200 km s$^{-1}$ at $z = 6$ corresponds to $\Delta \lambda \sim 6$ Å, of the same order as the typical observed line widths, and thus a relative motion of the IGM and source of this order could have a very significant effect on the observed line. In the next section we would quantify the effect of peculiar velocities on the Ly-$\alpha$ line.

4 OBSERVABILITY OF HIGH-$Z$ LY-$\alpha$ SOURCES

4.1 Absorption spectra of luminous sources

Much of the information about high-redshift Ly-$\alpha$ sources and IGM is based on absorption spectra. We thus start our discussion of the observational properties of Ly-$\alpha$ absorption from a detailed investigation of these absorption lines. Our raw simulation data and the final spectra the limited simulation resolution roughly corresponding distances in real space. Finally, in Figure 6 we show the mean, averaged over all random LOS, transmission spectra at the same redshifts, for the most massive source (left) and mean over all sources (right).

The Lyman-$\alpha$ absorption as a function of wavelength is computed using the standard procedure (e.g. Theuns et al. 1998). The optical depth and transmission results include the redshift-space distortions due to the local peculiar velocities, relative to the peculiar velocity of the source (i.e., after applying peculiar velocity distortions, the whole spectrum has been shifted slightly so the source is returned to it’s real space position). The temperature of the gas is assumed to be $10^4$ K when computing thermal broadening, consistent with the assumption adopted for the simulations.

The nominal resolution of our spectra is $R \sim 6000 - 12000$ at $z = 6$ (higher at higher redshifts), based on our grid resolution of $203^3$ (radiative transfer) and $406^3$ density and velocity fields). This resolution roughly corresponding to the one for medium-resolution observed spectra. In reality the situation is more complicated. Due to the non-linear transformations between our raw simulation data and the final spectra the limited simulation resolution can affect the results even if it were better than the observational resolution. A separate issue pointing in the same direction is the fact that the real data has effectively infinite resolution in the transverse direction (i.e., the width of the light beam), and thus in order for us to be accurate we have to ensure we are resolving essentially all the transverse structure, which is not the case for the current simulations. As a result, our spectra should not be considered completely realistic predictions, but rather as a guidance showing some important features to be expected from real spectra, as discussed below. Future higher-resolution, more detailed simulations will be better suited to make realistic predictions of the actual detailed spectral properties.

At early times ($z = 12.9$; Figure 5 top) the H II region surrounding the most massive source is still quite small (see also Figs. 6 and 5) and the Ly-$\alpha$ emission of the source is completely suppressed by the damping wing of the Ly-$\alpha$ line profile, rendering it unobservable. The ionized region grows quickly after that and by $z = 9$ reaches size of $\sim 6$ h$^{-1}$Mpc (Figure 8 bottom). Regardless, the Ly-$\alpha$ optical depth even within the source proximity region remains quite high, at few up to $\sim 10$, which allows through only a very weak transmission. The damping wing slightly weakens compared to the higher redshifts, but is still quite substantial, and still depresses most of the red wing of the emission line.

Some of the continuum immediately behind the source in redshift space (within a few Å) is absorbed due to gas infaill towards the density peak. Because of that additional velocity towards the redshift space observed spectrum (within a few Å) is absorbed due to gas infaill towards the density peak. Because of that additional velocity towards the redshift space observed spectrum (within a few Å) is absorbed due to gas infaill towards the density peak. Because of that additional velocity towards the redshift space observed spectrum (within a few Å) is absorbed due to gas infaill towards the density peak.

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the luminous source’s position is completely dark due to the high density in the middle of the density peak, regardless of the very low neutral fraction there. These features persist throughout the evolution and are very characteristic for all luminous sources, since these always associated with high density peaks and surrounded by infall.

At redshift \( z = 8.1 \) (Figure 9, top) a weak damping wing is still present and essentially no transmission occurs on the blue side of the line. The sources at this time may be potentially visible with very deep observations. Only by redshift \( z = 7 \) (Figure 12) the ionized region is sufficiently large for the damping wing to effectively disappear. However, the gas in the ionized region still has photons on the blue side of the Ly-\( \alpha \) line along most LOS. On average a weak transmission at a few percent level starts coming through in the proximity region of the source (Figure 12). As more and more sources form and the ionizing flux rises the first transmission gaps start to appear at \( z < 7 \), both in the mean IGM away from the peak and in the source proximity (Figure 10). At redshift \( z = 6.6 \), our nominal overlap time (Figures 10 and 12), the proximity region extends for \( \sim 30 \) Å and has become fairly optically-thin, allowing up to 30-40% transmission. Most of the volume still remains optically-thick, but some substantial transmission regions appear in the IGM away from the peak. We also note that there are...
ing for much more transmission than others. The size and properties of the proximity region also vary due to its asymmetry and the anisotropy of nearby structures. Finally, during the post-overlap epoch (Figures 10, bottom, 11 and 12) the IGM slowly becomes more optically-thin to Ly-α and gradually approaches the state of the Ly-α forest. There are no more clearly-defined H II bubbles. Only a few isolated low-density regions remain neutral. This is due to the inside-out character of the reionization process, whereby the high-density regions are preferentially ionized first, while the voids, where structure formation is delayed are ionized last.

Comparing the radially-averaged mean transmission around a luminous source (high density peak) and the average for all sources (i.e. the mean behaviour around a typical source; Figure 13) we see both some similarities and several notable differences. The mean damping wing has similar evolution with redshift in the two $z \sim 8 - 9$ and finally disappearing at later times ($z < 7$). Naively, one might expect that compared to an average source the luminous ones would suffer from weaker damping since such sources typically reside in the middle of large H II regions, far from their boundaries. In fact, this expectation proves only partially correct. The damping is somewhat more pronounced around an average source than around a luminous one, but the differences we observe are rather modest, reflecting the fact that weaker sources are strongly clustered around the same density peaks that host the luminous ones, thus largely share the damping (or its lack) with the central source. For the same reason the damping becomes irrelevant at about the same time in both cases, which would not have been the case if the weak sources were residing in smaller, isolated bubbles.

Figure 9. Same as Fig. 8 but at redshifts $z = 8.1$ (top; $x_{\text{m}} = 0.62$) and 7.0 (bottom; $x_{\text{m}} = 0.94$).
of the source. The same behaviour is not seen for a typical source. Such smaller halos tend to move more in tandem with their surrounding IGM, often towards the nearest high density peak. Some local infall should also exist for these halos, but this is at very small scales, unresolved here. However, these scales are small compared to the typical emission line width (see next section) and thus we do not expect that such local infall has significant effect on the emission line.

One final important difference between a luminous and an average source is that the latter does not typically have a proximity transmission region on the blue side of the line. The spectra of the luminous sources, on the other hand exhibit extended high transmission (10-60% transmission) regions within 5 Mpc h\(^{-1}\) (∼30 Å). This behaviour is again due to the high source clustering gas density there. The line center coinciding with a high density peak remains optically-thick, however, unlike the line center of a typical source. Away from the proximity region the absorption is largely saturated, but there are a number of transmission gaps with up to a few per cent transmission. Future work would quantify the statistics of these features and its evolution.

4.2 Emission line shape and its evolution

In order to study the effect of IGM absorption on the line profile shape we model the intrinsic Ly-\(\alpha\) line as a Gaussian with an rms width of 160 km \(s^{-1}\) and peak amplitude normalized to unity. In Figures 13, 14 and 15 we show sample results for several LOS through the most luminous source at redshifts \(z = 8, 6.6\) and 6, respectively.
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Figure 11. Same as Fig. 8 but at redshift $z = 6.0$ ($x_m = 0.9999$).

Figure 12. Mean radially-averaged transmission around the most massive source (left) and average over all sources (right) at several representative redshifts, as labelled. The corresponding ionized fractions by mass are $x_m = 0.001, 0.105, 0.279, 0.618, 0.939, 0.992, 0.9986$ and 0.9999.

At redshift $z = 8.1$ (Figure 13) the emission line shape is fairly regular and does not vary strongly for different LOS. The blue wing is generally highly absorbed and no appreciable flux comes through and much of the red wing is absorbed as well. The reasons for this behaviour become clear from the right panels. The neutral fraction is fairly uniform throughout this region, at $x \sim 4 \times 10^{-5}$, high density of the peak and its immediate vicinity results in optical depths of $\tau_{GP} > 10$ everywhere and $\tau > 100$ at the peak itself. The gas infall towards the peak leads to a significant absorption of the red wing. The only transmitted flux comes from the far red side of the line (slightly depressed by the weak remaining damping wing).

At overlap (1% global neutral fraction by mass; $z = 6.6$) the line shape becomes much more irregular and varies significantly between the different LOS (Figure 14). Significantly larger fraction of the flux is transmitted, both on the red and on the blue side of the line. The neutral fraction in the vicinity of the source is still high and gas infall towards the peak leads to significant absorption of the red wing. The only transmitted flux comes from the far red side of the line (slightly depressed by the weak remaining damping wing).
Figure 13. Emission lines: (left panels) intrinsic line, assumed a Gaussian with rms width of 160 km s$^{-1}$ (black, top), and transmitted one (red, bottom) for three sample LOS at redshift $z = 8.1 (x_{\text{HI}} = 0.62)$, and (right panels) the corresponding optical depth (solid, black), neutral fraction $x_{\text{HI}} = 1 - x (\times 10^5$; dotted, red) and density in units of the mean (dashed, green), all in redshift space (i.e. accounting for the relative velocities). The intrinsic emission line is also shown for reference.

Figure 14. Same as Fig. 13 but at redshift $z = 6.6 (x_{\text{HI}} = 0.99)$.

distribution. The effect of the gas infall towards the peak is still present and some of the red wing is absorbed, but much less so than at higher redshifts since the infalling gas is more highly-ionized. The line center remains absorbed and all damping wing effects have disappeared.

After overlap (Figure 15) the neutral fraction gradually declines, decreasing the optical depth and allowing ever more flux to be transmitted. The neutral fraction is still fairly uniform and thus the late evolution of the mean line shape differs significantly, however. By redshifts $z = 9 - 10$ a significant fraction of the red wing the different LOS. There is transmission in both red and blue wing of the line.

In Figure 14 we show the evolution of the mean (i.e. averaged over all LOS) observed emission line shape for the most luminous source in our volume (left) and average over all sources (right). In both cases the line starts completely damped ($z = 12.9$). The later evolution of the mean line shape differs significantly, however. By redshifts $z = 9 - 10$ a significant fraction of the red wing
average source. At later times (z ∼ 7–8) this situation is reversed - practically all of the red wing of the line is transmitted for an average source, but much of the flux is still absorbed for the luminous source due to the high density peak in the middle and its surrounding infall. As a word of caution we should note that some of this effect is in fact not physical but numerical, since our simulations do not resolve well the detailed structure around the smaller halos. However, as we also mentioned above, these resolution effects should be modest considering that the emission line is fairly wide and thus reasonably well-resolved and any corrections due to smaller-scale structures will not affect much of the line.

An interesting consequence of the very high absorption observed at the line center for massive sources and the redshift-space distortions due to the gas infall (the latter similar to the one studied theoretically in a more idealized setup by Barkana & Loeb (2004a))
in principle it might be possible to use the line profiles of bright Ly-α sources to study the infall surrounding their host halos. In practice this might be difficult due to a number of complications. The line structure is quite different along different LOS, partly (as we pointed above in § 2.4) due to the very anisotropic velocity structure surrounding the source, as well as its own peculiar motion. Furthermore, our analysis only takes into account the effects of the IGM on the line shape, while realistic ones will be affected also by the host galaxy’s internal structure, outflows, etc. Modelling all those effects correctly will require high-resolution radiative-hydrodynamic simulations, which is well beyond the scope of this work.

4.3 Evolution of the mean transmissivity

Figure [17] shows the mean transmission fraction as a function of redshift, for the Lyman-α, β, and γ transitions. The latter two are, respectively, 6.2 and 17.9 times weaker than Lyman-α, so transmission can be seen in cases where Lyman-alpha would be opaque (Fan et al. 2006). At the low redshift end of our simulation data these quantities have been observed in the highest redshift quasar spectra (Fan et al. 2006). Fig. [17] shows the (Fan et al. 2006) (points with error bars). At z > 6, the Ly-α and Ly-β transmission measurements are only upper limits. It is unclear exactly what error bar should be assigned to the Ly-γ point. Fan et al. (2006) presented two upper limits and a detection in Ly-γ, which, taken together, support a detected mean transmission level (plotted in the figure) well below our prediction, with relatively small (~ 40%) errors; however, with only these three points we can not be sure that the sample variance isn’t substantially larger. It appears that the reionization model in our simulations reproduces roughly the correct tail-end of reionization, but the data favor somewhat less

4.4 Photoionization Rates

In Figure [18] we show the normalized probability density distributions (PDFs) of the nonequilibrium photoionization rates for all cells in our computational volume at three representative redshifts - z = 10.1 (x_m = 0.105), 7.0 (x_m = 0.94) and 6.0 (x_m = 0.9999) (early times, late times and well after overlap) in linear (top) and log (bottom) scales. For comparison we also plot the photoionization rates if the corresponding cells were in ionization equilibrium.

The right peak of each PDF distribution reflects the most common photoionization rate values in the ionized regions. The peak position remains at \( \Gamma \sim 6 \) throughout the evolution, with only slight shifts. The distributions are quasi-Gaussian, but with long non-Gaussian tails at both high and (especially) low values of \( \Gamma \). As could have been expected, the fraction of high-\( \Gamma \) cells, all of which either contain sources or are in the immediate vicinity of a source, grows strongly with time, as already. The highest photoionization rate values we find reach \( \Gamma \sim 10^3 - 10^5 \). This peak value rises over time, as a consequence of the growth of galaxies and the large number of sources forming in and around the density peaks.

In the ionized regions the equilibration time is short and photoionization equilibrium is generally a good approximation. The cells with lower values of \( \Gamma \) (below \( \Gamma \sim 0.01 - 0.1 \) correspond to the ionization fronts or neutral regions. There are many more cells in I-fronts at \( z = 10.1 \) than at later times, when most of the IGM is already ionized. The equilibrium and actual rates differ widely in those regions, indicating that the assumption of ionization equilibrium would be a very poor approximation there.

The photoionization rate-density correlations at \( z = 9 \) and \( z = 6 \) are shown in Figure [19] as contour plots. At high densities there is a clear, and fairly tight, correlation between the density and the photoionization rate. This reflects the fact that many more sources form in overdense regions, resulting in higher photoionization rates. At densities just above the mean the correlation becomes
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Figure 19. Photoionization rate - overdensity correlation at $z = 9$ (left; $x_m = 0.28$) and $z = 6$ (right; $x_m = 0.9999$). Contours are logarithmic, from 10 cells up every 0.5 dex.

Figure 20. (bottom panels) Ly-$\alpha$ luminosity function of high-redshift sources without (black) and with absorption included (red) at redshifts $z = 9$ (left; global mass-weighted ionized fraction $x_m = 0.28$), $z = 7$ (middle; $x_m = 0.94$) and $z = 6.0$ (right; $x_m = 0.9999$). For reference, the green, dotted line shows the result if each source is assumed 50% absorbed, which would be the case if e.g. all of the blue wing of the emission line were absorbed, while all of the red wing were transmitted. The error bar in each bin reflects the number of sources in that bin found in our computational volume. (top panels) Bin-by-bin ratio of the observed to the intrinsic luminosity function.

of $\Gamma_{-12}$ from 10 (for cells close to sources) down to essentially 0 (in neutral and shielded cells). There are three broad peaks of the distribution, at $\Gamma_{-12} \sim 1$ (the H II regions), $\Gamma_{-12} \sim 10^{-3}$ (cells at and around I-fronts), and $\Gamma_{-12} \sim 0$ (neutral regions). By $z = 6.0$, which is well after overlap both the neutral and self-shielded regions and the I-fronts have mostly disappeared and $\Gamma_{-12} > 0.1$ almost everywhere, rising with time as more galaxies form. These values are fairly high compared to the photoionization rate values found from the Lyman-$\alpha$ forest at $z \sim 2 - 4$ [Cen & McDonald 2002; Tytler et al. 2004; Fan et al. 2006; Bolton & Haehnelt 2007b], in agreement with the high mean transmitted flux we found in §4.5. Both point to somewhat lower ionizing source efficiencies than the ones assumed here and to a correspondingly later end of reionization.

4.5 Luminosity function of high-$z$ Ly-$\alpha$ sources

The luminosity function is an important statistical measure of the properties of high-redshift galaxies. It depends on both the intrinsic luminosity of the galaxies and the absorption in the surrounding IGM. In Figure 20 we show our results of the size of the effect of absorption on a luminosity function of high $z$ objects. For this fiducial case we assume that the Ly-$\alpha$ luminosity is simply proportional to the mass of our halos (similar to our model for the ionizing sources). We compute the reduction in luminosity of each halo due to absorption (Figures 8-11 show examples of this suppression). We assume that the intrinsic Lyman-$\alpha$ emission line is a Gaussian with a rms of $160$ km s$^{-1}$. Luminosity function of high-redshift sources without (in this fiducial case this is just the halo mass function; solid line) and with absorption included (dashed) at redshifts
e.g. all of the blue wing of the emission line were absorbed, while all of the red wing were transmitted. Top panels show the bin-by-bin ratios of the observed to the intrinsic luminosity function. Note that due to the binning at fixed luminosity (intrinsic or observed) this ratio is not the same as the average suppression per source of a given mass (i.e. the absorption shifts the curve both down and to the left).

The luminosity function exhibits clear evolution from high to low redshift. As we discussed in §4.1 at high redshift the damping wings are strong and thus not only the blue side, but also significant part of the red side of the line is absorbed, as evidenced by the significant difference between the dashed and dotted lines. As a result of this absorption, the number of sources per luminosity bin drops by one to two orders of magnitude. During the later stages of reionization the damping wing effectively disappears. As a consequence, the change in the faint end of the luminosity function due to IGM absorption is on average well-represented by simply reducing each source luminosity by 50%, which would be the case if the blue half of the line were absorbed and the red half were not. The situation is different at the bright end of the luminosity function, however, where on average significantly more than half of the intrinsic flux is absorbed at both \( z = 7 \) and \( z = 6 \). The shape of the luminosity function shows some evolution, as well, which is in part due to an evolution in the shape of the halo mass function and in part to the higher mean absorption for the more massive sources. The higher average absorption levels for the luminous sources is consequence of the infall which surrounds the high density peaks they are in. In order to demonstrate this, we re-calculated the luminosity function at \( z = 8.1 \) and \( z = 6 \) using exactly the same data, but setting all peculiar velocities to zero. The results are shown in Figure 21. With no peculiar velocities present the intrinsic emission of all sources is absorbed on average at roughly the same level, by factor of \( \sim 10 \) at \( z = 8.1 \) and by factor of \( 2 \) at \( z = 6 \). The resulting luminosity function at late times agrees well with the one where we simply assumed 50% absorption. Early-on this is not the case as a consequence of the still-present damping wing.

How important is our assumption that all sources have same rms width of their intrinsic emission line profile? To check this, we replaced this assumption with one where the rms line width varies with the halo mass as 133 km/s(M/10^{11}M_\odot)^{1/3} [Dijkstra et al 2007]. Results, again at \( z = 6 \) and in head-to-head comparison with our fiducial case of fixed line width, are shown in Figure 22. The faint end of the luminosity function proves insensitive to the line width, which is easy to understand. As we have shown above, on average the IGM completely absorbs the blue half of the line for the weaker sources and completely transmits the red half. However, the variable line width has some effect on the absorption of bright sources. Their lines become wider under this assumption and thus are less affected by the absorption due to the infalling gas, resulting in higher transmission by a factor of \( \sim 2 \).

The probability distribution of the transmission fraction per source of a given mass/luminosity is shown in Fig. 23. There are 10 random LOS per source and we required at least 50 LOS in each bin for sampling the distribution properly. We also plot the bin-by-bin average transmission. For the luminosity bins which do not contain our minimum number of LOS we plot only the mean. Several interesting trends emerge. The distributions are fairly wide at all times and for all sources, reflecting the large variations in opacity from source to source and from LOS to LOS. The former mean and the median curves are very similar for all bins, and are essentially identical at the bright end.

The distribution itself changes its character as the evolution progresses. At early times the distribution is much wider for the fainter sources and the mean and median are gently rising towards the bright end, reflecting the fact that bright sources are found in the middle of larger H II regions, while fainter sources are found in a variety of environments. Thus, during the early evolution the main factor shaping the distribution is the the local variation of the neutral fraction around each source. At late times (\( z < 7 \)) however, the situation changes to the opposite, with the distribution becoming wider at the bright end and the mean and median decreasing there as well. By that time the IGM is already largely ionized and the main environmental dependence is due to the anisotropies of the density field and, even more so, of the infall around the bright peaks, as discussed above. This is clearly demonstrated in Fig. 23 where we show the distributions as they would be if there were no peculiar velocities. At early times the results are largely unchanged, while at late times the variations between the different LOS essentially disappear and all the curves become flat, showing that the distribution is shaped mainly by the effects of the peculiar velocities.

Finally, in Fig. 24 we show the effect of varying intrinsic line width on the distributions. Compared to our fiducial case of constant line width, at high redshift the distributions are hardly affected, except for slightly higher absorption of the faintest sources. However, at later times the varying line width has a more significant effects. At \( z = 7 \) the mean and the median values for the majority of sources decrease from \( \sim 40 \% \) down to \( \sim 30 \% \), but the brightest sources are affected much less. As a result the curves for the mean and median become largely flat rather than decreasing towards the bright end. Furthermore, the distribution becomes wider at the faint end, with many more LOS being absorbed by factor of 10 or more. A similar effect is seen at \( z = 6 \), except in this case the brightest sources are even less absorbed due to their wider emission lines, in agreement with what we observed in the luminosity functions.

Our derived luminosity functions assume a constant mass-to-light ratio and are in arbitrary units (halo mass × absorption by the IGM), proportional to a yet undetermined mass-to-observed light ratio. We can roughly determine the latter by comparing the number densities of observed and simulated objects, Kashikawa et al. (2006) currently provide the best set of data at \( z > 6 \). They have provided fits to a Schechter function:

\[
\phi(L) dL = \phi_\star \left( L/L_\star \right)^{\alpha} \exp \left( -L/L_\star \right) dL/L_\star
\]

Since the high-redshift data still has large uncertainties, particularly in terms of the faint-end slope, the data is fit by assuming \( \alpha = (-2, -1.5, -1) \), with best fit parameters at \( z = 6.56 \) given by \( \log(L_\star/\text{h}_{70}^2 \text{erg/s}) = (42.74, 42.60, 42.48) \) and \( \log(\phi_\star/\text{Mpc}^{-3} \text{h}_{70}^3) = (-3.14, -2.88, -2.74) \). Using these fits, we can plot the data in Figure 25 against our derived luminosity function. The latter was obtained by rescaling our arbitrary luminosity units to physical ones using a constant ratio,

\[
L = L(M_\odot) \times 10^{30.9}
\]

so as to match it to the observed luminosity function for the same number densities of objects.

The fit assuming \( \alpha = -1.5 \) provides by far the best match to the observations at \( z = 6.56 \). The data are fit by assuming \( \alpha = -1.5 \) and \( \log(L_\star) = 42.48 \), with the best fit parameter at \( z = 6.56 \) given by \( \log(L_\star/\text{h}_{70}^2 \text{erg/s}) = (42.74, 42.60, 42.48) \) and \( \log(\phi_\star/\text{Mpc}^{-3} \text{h}_{70}^3) = (-3.14, -2.88, -2.74) \), respectively. We plot these fits in Figure 26 against our derived luminosity function.
luminous and the faint end should both be expected, the former due to cosmic variance and the latter due to both numerical resolution and lack of reliable observational data. Matching the other two faint end slopes would require us to relax our constant mass-to-light ratio assumption.

Taking equation 3 at face value, we can now make an approximate correspondence between observed luminosities and masses of the underlying halos. The sources observed with Subaru at $z = 6.56$ [Kashikawa & et al. (2006)] have luminosities $\sim 10^{42} - 10^{43} \text{erg s}^{-1} h^{-2}$, corresponding to halos of $10^{13} M_\odot$ or larger, or relatively rare halos. The observations are not yet sufficiently sensitive to detect the faint end, which contributes most of the ionizing emissivity during reionization. Hence, claims that observations show that there are not enough ionizing photons at $z \sim 6$ to reionize the universe appear premature.

5 CORRELATION FUNCTIONS

As we discussed above, the high-redshift halos are highly correlated.
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Figure 23. Transmission fraction as a function of luminosity at redshifts $z = 9.0$ ($x_m = 0.28$; left), $z = 7.0$ ($x_m = 0.94$; center) and $z = 6.0$ ($x_m = 0.9999$; right). Shown are (dashed lines, top to bottom) 0.023, 0.16, 0.5, 0.84, and 0.977 percentiles (e.g., 2.3% of points have suppression less than the uppermost line). The center line is the median of all the LOS. We required at least 50 LOS in each bin for sampling the distribution properly. There are 10 random LOS per source. We also plot the mean (solid line) for all LOS in each bin.

Figure 24. Same as Fig. 23 but ignoring any peculiar velocities of the halos and the IGM.

Figure 25. Same as Fig. 23 but for a variable Ly-α emission line width, as discussed in the text.
The latter clustering has been recently observed at $z \sim 5.7$ (Murayama & et al. 2007). An interesting question to ask is if the absorption due to the surrounding IGM affects this clustering. If this were the case, then measuring the correlation function of high-redshift Ly-α sources can give us information about the state of the IGM at that time.

We derive the correlation functions as follows. First we calculate the total luminosity of each source with and without IGM absorption using the same method as above, but instead of random LOS directions we only consider parallel LOS, as would be seen by far away observer. For simplicity we consider LOS parallel to the axes of our computational box. We mock a flux-limited survey by imposing a cutoff on the observed luminosity. We compare the resulting correlation function to the one obtained for the same number, but now of the brightest sources based on their intrinsic luminosity (i.e. the ones hosted by the most massive halos, thus ignoring IGM absorption in this latter case). We calculate the 3D correlation functions by direct summation over all pairs of halos as described in Martel (1991). The results at redshift $z = 9$ (with cutoff $L_{\text{min}}(M) = 10^{9.5} M_\odot$) and $z = 7$ (with cutoff $L_{\text{min}}(M) = 10^{10} M_\odot$) are shown in Figs. 27 and 28. In both cases the departures are largest at small scales, for separations below 1 comoving Mpc. Even there they never exceed 10%. At intermediate scales, $r \sim 2 - 10$ Mpc the departures are up to 5%. There are no appreciable differences at large scales.

At redshift $z = 7$, close to overlap (Figure 28) there are many more sources, even with the low luminosity cutoff raised to $10^{10} M_\odot$. The two source distributions remain different, but are still clustered in a very similar way, resulting in largely identical correlation functions, which never differ by more than 0.7%.

The small effect of IGM absorption on the correlation function...
strongly clustered and the ionization field is closely correlated with the galaxy field. The luminous sources are typically found in the inner parts of the largest ionized bubbles, where they are typically unaffected by damping from the remaining (few) neutral patches. This is also supported by the profiles in Fig. 12 which show the damping wing effect being important over the same time interval for both luminous and average sources. The damping affects average sources more strongly, since these are more often found closer to a neutral patch than the more massive sources. However, this does not change the correlation function significantly. Basically, the reionization patchiness has little effect on the source clustering properties. The reason is that while the IGM absorption diminishes the flux from all sources, the same source clusters (although not necessarily the same individual sources) are seen as would be without IGM absorption.

At late times any clearly defined ionized regions have already disappeared and the effect of IGM absorption is to replace some sources above the luminosity cutoff with other ones essentially at random, due to small local variations of the residual neutral fraction and the gas velocities. Therefore, the reionization patchiness ultimately has little effect on the correlation function. That of course does not mean that the source population is not modified by the IGM - a flux-limited survey will see many fewer sources than if IGM absorption were not present, but the clustering properties of those sources are almost the same as with no absorption for the same number density of sources.

Recently, McQuinn et al. (2007) claimed that reionization patchiness has a significant effect on observed source clustering, in apparent contradiction to our results (see also Furlanetto et al. 2008b; Mesinger & Furlanetto 2008a). However, they compared the clustering properties of Ly-α sources with and without (i.e. intrinsic) IGM absorption for a fixed luminosity cutoff, rather than at fixed number density of sources, as we did. When the IGM absorption is accounted for, the sources remaining above the imposed luminosity limit are much more strongly clustered than those of the previous works, if the low-mass sources missing in our current simulation are in fact strongly suppressed during the late stages of reionization due to Jeans mass filtering. This can only be resolved conclusively by detailed simulations which actually follow the complicated radiative feedback effects on low-mass halos, which is well beyond the scope of this work. We have run several tests in order to try to understand these differences, following suggestions by the referee. One possibility we investigated was that our H II regions size distribution is more strongly peaked and narrower than the one found in the above works, which, if it were the case might have explained some of the clustering differences. We found, however, that the H II region size distributions derived from our simulations is in fair agreement with the one from the McQuinn et al. (2007) simulations, and hence this offers no plausible explanation of the differences. We also compared the Ly-α damping wing optical depth distributions for sources of different mass at a range of reionization stages, as derived by Mesinger & Furlanetto (2008) (their Figures 2 and 3) and again found no significant differences between our results and theirs. We conclude that more detailed and direct comparisons will be required in order to evaluate and understand any differences between our results.

6 SUMMARY AND CONCLUSIONS

With the aid of the powerful high-resolution IGM box results of the previous section, we are now in a position to compare our results with those of other recent simulations. This is also supported by the profiles in Fig. 12 which show the damping wing effect being important over the same time interval for both luminous and average sources. The damping affects average sources more strongly, since these are more often found closer to a neutral patch than the more massive sources. However, this does not change the correlation function significantly. Basically, the reionization patchiness has little effect on the source clustering properties. The reason is that while the IGM absorption diminishes the flux from all sources, the same source clusters (although not necessarily the same individual sources) are seen as would be without IGM absorption.

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talled structure formation and radiative transfer simulations, which allowed us to evaluate many features which can only be studied by detailed simulations, as well as to quantify better a number of previously-proposed effects. We followed the full reionization history self-consistently and accounted for the actual source distribution, neutral fraction, density and velocity fields.

We find that the density, neutral fraction and velocity fields are all highly anisotropic, which results in large variations in the IGM transmission and source visibility among different LOS. The velocity effects, both gas infall and source peculiar velocity are most important for massive, luminous sources. The most luminous sources are found in highest peaks of the density field, which at late times are significantly overdense out to ∼ 10 comoving Mpc (cMpc) and are surrounded by infall extending to ∼ 20 cMpc. The infall of gas blueshifts it in frequency space and results in significant absorption on the red side of the line center, while the peculiar velocity of the source itself can either alleviate or exacerbate this effect, depending on the halo- and infall velocity alignment.

The spherically-averaged local density enhancement and gas infall have been modelled analytically in approximate ways (Barkana 2004), and thus can be incorporated in semi-analytical models (e.g. Dijkstra et al. 2007). However, such models are unable to account for the strong intrinsic anisotropies of the neutral fraction, density and velocity fields. The analytical and semianalytical models typically assume spherical symmetry and full ionization inside the H II regions, both of which assumptions are quite unrealistic.

The Ly-α lines we derive are generally asymmetric and vary hugely from LOS to LOS. The luminous sources form at the highest density peaks and as a consequence their line centers are highly-absorbed even though their proximity regions are very highly ionized, with typical neutral fractions \(x_{\text{HI}} \sim 10^{-5} - 10^{-6}\). The luminous sources also more affected by infall and exhibit more pronounced proximity region with higher transmission of the blue wing of the line.

High-redshift sources are strongly clustered around the high peaks of the density field. The central source contributes the majority of the ionizing flux only in its immediate vicinity, within 1-2 comoving Mpc. Beyond that distance the ionizing flux is dominated by the fainter sources clustered around it. This dominance is particularly strong at late times, when many more sources form and the ionized regions become larger, resulting in the fainter sources contributing up to 2 orders of magnitude more photons than the central source.

Compared to single-source ionized bubbles, the larger H II regions from clustered sources diminish the effects from the damping wing of the line. Nevertheless, these remain significant until fairly late (ionized mass fraction \(x_m \approx 0.8\), which for the simulation considered here corresponds to redshifts \(z \approx 9 - 8\)). Interestingly, the average damping wing effect is similar for luminous and typical sources, even though naively one might expect that damping could be weaker for the former, since they are typically in the middle of large bubbles, away from the neutral patches, unlike the fainter sources, which are more evenly distributed.

Both the mean IGM transmission and the typical photoionization rates we find are high compared to observations at \(z \approx 6\), indicating that our adopted source efficiencies are also high. The mean IGM transmissivity decreases only slowly towards the higher redshifts and the GP transparency occurs significantly after the actual overlap epoch. For the simulation considered here overlap (defined as 1% neutral fraction) occurs at \(z = 6\) with faint-end slope of \(\alpha = -1.5\). The resulting mass-to-light ratio implies that the majority of sources responsible for reionization are too faint to be observed by the current surveys.

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