Use of the behaviour change wheel to improve everyday person-centred conversations on physical activity across healthcare

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Abstract

Background: An implementation gap exists between the evidence supporting physical activity in the prevention and management of long-term medical conditions and clinical practice. Person-centred conversations, i.e. focussing on the values, preferences and aspirations of each individual, are required from healthcare professionals. However, many currently lack the capability, opportunity, and motivation to have these conversations. This study uses the Behaviour Change Wheel (BCW) to inform the development of practical and educational resources to help bridge this gap.

Methods: The BCW provides a theoretical approach to enable the systematic development of behaviour change interventions. Authors followed the described eight-step process, considered results from a scoping review, consulted clinical working groups, tested and developed ideas across clinical pathways, and agreed on solutions to each stage by consensus.

Results: The behavioural diagnosis identified healthcare professionals’ initiation of person-centred conversations on physical activity at all appropriate opportunities in routine medical care as a suitable primary target for interventions. Six intervention functions and five policy categories met the APEASE criteria. We mapped 17 Behavioural Change Techniques onto BCW intervention functions to define intervention strategies.

Conclusions: This study uses the BCW to outline a coherent approach for intervention development to improve healthcare professionals’ frequency and quality of conversations on physical activity across clinical practice. Time-sensitive and role-specific resources might help healthcare professionals understand the focus of their intervention. Educational resources aimed at healthcare professionals and patients could have mutual benefit, should fit into existing care pathways and support professional development. A trusted information source with single-point access via the internet is likely to improve accessibility. Future evaluation of resources built and coded using this framework is required to establish the effectiveness of this approach and help improve understanding of what works to change conversations around physical activity in clinical practice.

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Introduction

In keeping with global trends, Non-Communicable Disease (NCD) dominates morbidity and mortality in the UK [1]. This position is unsustainable for the health and care system. A fundamental shift is required to move from a reactive treatment service to a proactive prevention-focused National Health Service (NHS) [2–4] that supports self-management by people living with long-term conditions [5, 6]. One way of achieving this is through a values-based, person-centred approach that enables people to effectively self-manage their long-term medical conditions with appropriate support from healthcare services [6]. Done well, up to 80% of people could self-manage their long-term medical conditions using this model of care [6].

Physical inactivity is responsible for almost 10% of the major NCDs, including heart disease, type 2 diabetes, and breast and colon cancers [7]. People living with long-term conditions are amongst the least active and stand to gain the most from even minor improvements in physical activity levels [8]. Regular contact with this hard-to-reach group makes healthcare a critical component of population approaches to addressing inactivity [9–11]. Successful integration of behaviour change strategies, which promote self-management, into routine care, including changes in healthcare professionals’ consultation behaviour, remains elusive [12]. Consequently, the management and care of people with long-term conditions are still perceived as the healthcare professional’s responsibility, rather than an active collaboration between empowered patients and a healthcare system delivering effective self-management support [5].

In keeping with the UK’s ‘Make Every Contact Count’ initiative [13], the National Institute for Health and Care Excellence (NICE) identify routine clinical conversations between healthcare professionals and patients as a vital interface to unlocking patient-driven behavioural change [11, 14]. Person-centred conversations and behaviour change are intertwined: conversations can effectively develop autonomous motivation to adopt and sustain desirable behaviours. On the other hand, the conversation itself consists of interaction behaviour that can be learned and thus changed. As part of a whole-system approach, targeting this interaction behaviour between healthcare professionals and patients may be fundamental to changing clinical practice in the NHS [5, 15].

Encouragingly, most healthcare professionals perceive conversations about physical activity to be important (ranging from 70% [16, 17] to over 90% [18–20]). Despite this, a gap exists between the proportion of times healthcare professionals perceive patients would benefit from brief opportunistic advice and the frequency with which they deliver such interventions. However, there is a disparity between perceived importance and the frequency of conversations on physical activity [12, 21] demonstrating that although healthcare professionals are receptive to the objective of physical activity promotion, a wide range of barriers exist, both individual and organisational, to putting it into practice [21, 22].

Healthcare professionals among primary and secondary care groups lack the knowledge, skills and confidence to have physical activity conversations underpinned by behaviour change theory [18, 22–33]. Whilst healthcare professionals are vocal in their support of behaviour change and self-management, they frequently minimise their ability and responsibility to deliver behavioural change work [12, 32]. Although many factors contribute to this avoidance, time concerns and previous negative experiences are powerful deterrents [22, 34]. Consequently, when healthcare professionals attempt to engage patients in conversations about change, it is often a one-sided transaction that focuses on delivering information based on the healthcare professional’s agenda for change, denying the individual the opportunity to take up more time or offer resistance [35]. Emphasis on other components of medical management reinforces this approach, such as medication review and assessment of biomarkers, which are more familiar to healthcare professionals and given greater priority by the systems in which they work. Addressing the broader context of conversations in clinical practice is essential since it is not simply a lack of time that is the issue, but prioritisation amongst the other vital components of medical management.

Collaborative discussion using evidence-based behaviour change techniques to build on a person’s thoughts about and motivation for change is more effective, better received and often more time-efficient than directive interactions [36, 37]. To help promote patient engagement and empowerment, good conversations on physical activity may use a guiding rather than directing style [34, 38]. Focus should be on the likelihood of an individual to change their own behaviour and therefore incorporate skills to emphasise autonomy such as empathic listening, fit into the available timeframe and agree individualised solutions driven by the individual’s agenda [34]. A mindset change is required to move the conversation from “what’s the matter with you” to “what matters to you”. Therefore, changing conversations on physical activity
is not as simple as teaching interaction skills or telling healthcare professionals that it is important since these conversations reflect interactions that happen across an entire system.

Change in the medical workforce requires a complex combination of behaviours, decisions and interactions between healthcare professionals, patients, families and other parties. Developing an enabling culture that includes training for core skills and supporting resources to support healthcare professional behaviour change forms a central component of this complex system [39]. The effectiveness of behaviour change interventions to promote change is frequently limited by a lack of integrity with which these complex skills are delivered [40]. Whilst it is perhaps beyond the scope of practitioners to embed a comprehensive treatment fidelity framework within their clinical practice [41], an example of a practical strategy to enhance self-management would be to employ an enactment framework using video or audio recordings for patient consultations. Videos can then be reviewed and coded by the practitioner or independently by a trained third party, potentially including the use of instruments to assess specific behaviour change skills such as the implementation of Motivational Interviewing [40].

Healthcare professionals require the capability, opportunity and motivation to change their own behaviour in order to influence their patients through conversations about physical activity. We set out to understand these behavioural determinants of physical activity conversations to develop educational resources for healthcare professionals that could help them in routine clinical practice. We identified a range of high-quality pre-existing educational resources available on physical activity, such as the Swedish scientific handbook Physical Activity in the Prevention and Treatment of Disease [42]. However, we observed a lack of translation into clinical practice.

The Medical Research Council consider a theoretical basis essential for the successful development of complex interventions in healthcare [43]. The Behaviour Change Wheel (BCW) is an implementation model developed from synthesising 19 different behavioural change frameworks [44]. It provides a comprehensive structure addressing behavioural factors within nine intervention functions and seven policy categories and is advocated for use in this context by NICE [45]. The BCW helps contextualise change on an individual level and the determinants of what needs to happen to achieve organisational or system-level change. It has been used successfully to develop similar interventions improving the Capability Opportunity Motivation-Behaviour (COM-B) of healthcare professionals to deliver physical activity interventions in cancer care [46], therapeutic radiography [47], gestational diabetes [48], depression [49] and prevention of psychosis in ultra-high risk young people [50]. We believe this is the first study to utilise the COM-B framework to inform interventions focused on improving the frequency and quality of conversations on physical activity in managing long-term conditions. We are aware of studies that have used the COM-B framework to assess changes in self-reported knowledge and skills to deliver brief advice on physical activity following training [47] and studies that have explored health professionals' practice in health care contexts such as mental health using the framework [51].

This study aims to use the BCW to analyse the behaviour of healthcare professionals and outline a coherent approach for developing interventions to improve the frequency and quality of conversations on physical activity by healthcare professionals across clinical practice.

**Methods**

**Overview**

The BCW outlines eight steps towards interventional design incorporating behavioural analysis using the COM-B model to understand and explore behaviour [52]. This model allowed us to draw on a parallel workstream using the COM-B model to understand the behavioural factors influencing healthcare professionals’ capability, opportunity and motivation in a national pilot developing a physical activity service in secondary care [53].

We worked through each stage of the BCW following the recommended structure summarised in Table 1 [52]. Each behaviour change component maps onto nine intervention functions (education, persuasion, incentivisation, coercion, training, enablement, modelling, environmental restructuring, and restrictions) and seven policy strategies (Environmental/social planning, communication/marketing, legislation, service provision, regulation, fiscal measures and guidelines) [44, 52]. The COM-B model recognises that behaviour is seated at the heart of this complex interacting system involving the capability (both physical and psychological), opportunity (social and physical) and motivation (reflective and automatic) of an individual or group to perform a particular behaviour [44, 52]. We expanded our behavioural analysis with the Theoretical Domains Framework (TDF), which is a framework compromising 14 domains to help identify and describe the factors influencing a particular behaviour [54, 55]. The TDF helped us achieve a deeper exploration of the barriers and facilitators to behavioural change amongst healthcare professionals and strengthen the links between the theories and techniques of behaviour change in order to anticipate and address implementation challenges [54, 56]. Following behavioural analysis
and the identification of intervention options, we identified promising Behavioural Change Techniques (BCT) to inform successful intervention design [52, 57]. BCTs make up the active ingredients of interventions that allow them to be evaluated and replicated when identified in the design and evaluation of projects [45, 57–59].

Stage 1 understanding behaviour

**Step 1 define the problem in behavioural terms**
To address step 1, over 8 weeks, the authors worked with a range of healthcare professionals working across different clinical pathways in the Active Hospital project to understand the problems faced by healthcare professionals. In addition, we, the authorship team, had weekly meetings to discuss and refine answers to the following questions defined in step 1 of the BCW:

- What is the behaviour?
- Where does the behaviour occur?
- Who is involved in performing the behaviour?

In addition, we undertook a broader scoping review [60] interrogating published evidence around physical activity conversations in clinical practice to address the question:

- What are common barriers to performing the behaviour?

**Step 2 select the target behaviour**
In step 2, we considered all factors that interventions to increase the quality and frequency of physical activity conversations could target in routine clinical care.

When deciding which behaviours to target, we considered the following four factors recommended by the BCW to inform which options are likely to be the best intervention targets:

1. The potential impact of behaviour change
2. Likelihood of the intervention leading to behaviour change
3. The impact of this behavioural change on other system components, for instance, engaging in an education program to improve skills, may increase the use of a resource to help conversations in clinical practice. The behaviour change wheel categorises this as a ‘spillover score.’
4. How easy and practical it will be to measure the target behaviour

We explored possible solutions through (1) our clinical networks across two regional meetings involving 70 multidisciplinary professionals and patients from community and hospital rheumatology and musculoskeletal services and (2) service managers, multidisciplinary leads and patients across three inpatient and one community pathway in the active hospital project [53]. We met to rate potential target areas in the four domains as unacceptable, unpromising, but worth considering, promising or very promising [52]. We made decisions by majority consensus, following discussion that considered results from the scoping review and reflected on clinical group feedback and personal experience.

**Step 3 specify the target behaviour**
In step 3, we explored the nature and characteristics of the target behaviours defined in step 2 in more detail and considered the context in which each behaviour occurs. Questions we addressed as a group included who needed to undertake the behaviour, what they needed to do, and where and when they might do it. If we were unclear about the application of the target behaviour, we spent time exploring contrasting clinical pathways to identify common characteristics. This step helped generate discrete target areas for influencing behaviour.

**Step 4 identify what needs to change**
We identified the capability, motivation and opportunity factors required to change the identified target behaviours based on the scoping review of the literature, feedback from clinical groups, departmental meetings with clinical service leaders, and discussions with inpatients.
Knowledge Healthcare professionals may lack knowledge about physical activity, and others consider the evidence base insufficiently robust [12, 84]. Those who lack knowledge ask patients about physical activity less frequently than those who consider their knowledge sufficient [76]. Although many feel comfortable giving general advice, healthcare professionals are less confident addressing detailed physical activity advice [84] and inhibited by the possibility of patients experiencing adverse events following their advice [87]. This deficit reflects inadequate training both in undergraduate and postgraduate curricula [23, 88–90].

Skills Healthcare professionals perceive conversations around physical activity and supported self-management as important [84, 91] but those who lack confidence in their skills give physical activity advice infrequently [16, 84]. Furthermore, those who counsel patients regularly expect to be moderately or very effective, whereas those who seldom initiate physical activity discussions rarely expect them to make a difference [75].

Consultation structure The lack of a structured approach to physical activity conversations is a common barrier to effective communication amongst nurses [77]. Doctors do not appear to lack structure but are prone to taking an experimental approach to conversations, selecting behaviour change techniques arbitrarily without rationale or a coherent strategy [32].

Consultation model Adapting routine consultations to a collaborative model will likely improve behaviour change support [5]. Healthcare professionals do not always realise when they fail to prioritise the individual’s agenda and frequently adopt a style of practice, such as diffidence or deflection, that delegitimises behaviour change talk in consultation [12]. One-sided, transactional conversations dominate this approach, failing to explore the individual’s perspective [12]. Training that focuses on building positive attitudes, self-efficacy and intentions may provide an effective strategy to address this [91, 94].

Healthcare professional-patient relationship A lack of success, including bad experiences, during behavioural change conversations can demoralise healthcare professionals and prompt them to disengage from future attempts [32]. Accordingly, negative patient attitudes make healthcare professionals less likely to discuss physical activity with them [22, 84, 87]. Healthcare professionals perceive good interpersonal relationships as being vital in addressing behavioural change [87]. Paradoxically, positive relationships can also be a barrier to physical activity conversations since healthcare professionals may avoid them for fear of causing offence and damaging the relationship [32, 95].

Contrary to the expectation of many healthcare professionals, patients are receptive to behavioural change conversations in routine medical consultation [87]. Patients value collaborative discussion, may be resistant to a ‘preaching’ style and are most receptive when physical activity is likely to benefit their long-term medical conditions [87].

Healthcare professionals’ physical activity behaviour Healthcare professionals’ own physical activity behaviours are a strong determinant of consultation behaviour, with less active individuals up to four times less likely to talk to people about physical activity in clinical practice [78, 96, 97].

Patient engagement Perceived lack of motivation to change behaviour is a commonly cited barrier to physical activity conversations by healthcare professionals [21, 84]. Patients themselves welcome conversations around behaviour change [87]. Interventions encouraging patients to initiate behavioural change conversations have demonstrated success in changing healthcare professional behaviour [70, 87, 98].

System priorities The lack of a whole system approach to integrating physical activity into routine care makes success unlikely [5, 15]. Practitioners are only likely to engage in behavioural change work if their systems value and promote it [12]. Lack of reimbursement and financial incentivisation is common but may be powerful facilitators for physical activity interventions [33, 82, 84]. It is unclear if incentivisation results in long-term change [93].

A common problem with physical activity interventions in clinical practice is that they frequently sit outside routine care pathways and lack system integration, compromising delivery [82]. Adequate resourcing, strong leadership and good communication are essential strategies to support the adoption of new processes in clinical services [70]. Systems supporting inter-professional collaboration and addressing local barriers to change positively affected care processes and patient outcomes [33, 93].

Education strategies Despite being the most frequently used intervention [70, 99], printed education materials are likely ineffective in influencing healthcare professional behaviour if delivered passively [98, 100, 101]. The impact of educational workshops introducing physical activity is mixed [22]. Education strategies are likely to be most effective in changing healthcare professional behaviour if implemented with active strategies as part of a multifaceted intervention [93, 101–103]. Professional engagement and knowledge acquisition are improved when information is summarised and presented concisely and in an accessible format [104].
involved in the active hospital project. We subsequently used the theoretical domains framework to add context to each behavioural target by working the targets through diverse clinical pathways and identifying areas of commonality. This process helped us generate discrete targets with a theoretical rationale to change practitioner behaviour successfully.

### Table 2 (continued)

| Barrier                          | Summary of the barrier                                                                                                                                                                                                 |
|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Supporting resources            | A lack of information, educational resources and signposting opportunities for healthcare professionals and patients limit physical activity initiatives [88, 105, 106]. Structured and supported education, engagement and resourcing in primary care can increase physical activity contacts and have a widespread impact on organisations supporting physical activity [107]. The intention to promote physical activity is a strong predictor of consulting behaviour. Targeting professional attitudes and social norms are a promising area for success [108]. Positive messaging on best practice from subject area experts and opinion leaders promotes the uptake of best practice [93]. |

### Stage 2 Identify intervention options

#### Step 5 intervention functions

In a paper exercise, we mapped COM-B components from the behavioural diagnosis onto intervention functions according to the BCW. First, we met as a group to discuss and assess each intervention function using the APEASE criteria – Affordability, Practicability,
### Table 4  Specifying target behaviours

| Selected behavioural targets                                      | Behavioural specifications                                                                 | Who                        | What                                                                 | Where                                    | When                                      |
|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------|----------------------------|----------------------------------------------------------------------|-------------------------------------------|-------------------------------------------|
| Having conversations routinely about physical activity           | Healthcare professionals Talking to patients about physical activity as part of routine care | Healthcare professionals | All healthcare environments                                          | During routine clinical care             |                                           |
| Using a resource to improve conversations                       | Healthcare professionals Access a resource to provide them with the information they require to have good quality conversations on physical activity | Healthcare professionals | It needs to be available in all places of practice, so a digital resource is likely to be best | Use resources during routine clinical conversations |                                           |
| Engaging in education and training to improve skills and knowledge| Healthcare professionals Undertake independent learning and CPD in behavioural change counselling | Healthcare professionals | Place of work or during independent study time, which could be in various locations, including libraries and at home | During the time set aside by the individual and/or employer for professional development |                                           |
| Patient initiation of conversation                               | People attending healthcare appointments Ask their healthcare professional about the role of physical activity in managing their health | People attending healthcare appointments | Healthcare contacts                                                   | Routine medical care                      |                                           |
| Peer support in the workplace                                    | Healthcare professionals and support staff Communicate with colleagues about physical activity as an essential part of clinical care | Healthcare professionals and support staff | Healthcare environments                                                | During meetings, case discussions, practise updates |                                           |
| Use a practical structure for consultations                     | Healthcare professionals Use a timeframe-based template to guide conversations | Healthcare professionals | Healthcare environments                                                | During conversations with patients in routine care |                                           |
## Table 5  Behavioral diagnosis and theoretical domain mapping

| Behavioral targets | Identifying what needs to change using the theoretical domains framework |
|--------------------|------------------------------------------------------------------------------------------------|
| **Behavioral targets**<br>**[E] – Enablers [B] - barriers** | **Physical skills**<br>Information and resources supporting the integration of activity into daily life should be as applicable to healthcare professionals as patients [78, 99]<br>Supporting resources should include training capability on the skills required for good quality conversations about physical activity [101–104] |
| Capability - Physical | **Knowledge**<br>Resources should address the widely reported deficit in knowledge on physical activity in the management of long term conditions [21, 35, 99] |
| Capability - Psychological | **Cognitive and interpersonal skills**<br>Traditional transactional medical consultation models do not transfer well into behavioral change discussions, so solutions need to promote and support person-centered behavioral change conversations [33, 63, 69, 103, 105, 112] |
| Opportunity - Physical | **Environmental context and resources**<br>Lack or perceived lack of time must be addressed upfront [20, 27, 66, 100]<br>Busy work environments and service delivery pressures often impact continual professional development (CPD), including taking on new knowledge and learning new skills. Successful training solutions will support the delivery of routine care and CPD requirements [20, 27, 66, 100]<br>Few healthcare environments are activity permissive. Resources for system support and promoting cultural change are likely to help clinical staff be more active [99]<br>Clinical staff are not clear on where they can get good quality physical activity materials and resources. Memorable and easily accessible signposting resources are required [102, 116, 117] |
| Opportunity - Social | **Social influences**<br>Physical activity is currently a lower priority in routine clinical practice than other behavioral components such as smoking, drinking alcohol and eating [75]. As a result, clinical pathways (except for a few notable exceptions, such as cardiac rehabilitation) do not promote normative peer group behaviors around physical activity conversations. Resources targeting specific conditions may help to clarify the role of physical activity in general care pathways [83] |

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### Table 5 (continued)

| Behavioral targets                                      | Identifying what needs to change using the theoretical domains framework |
|---------------------------------------------------------|-------------------------------------------------------------------------|
| **Motivation - Reflective**                             | **Social/ professional role & identity**                                 |
| [E] Healthcare professionals believe that conversations about physical activity are important [21, 105] | Supporting patients to lead physically active lives lies at the heart of healthcare and therefore is a responsibility of all healthcare professionals. Identifying role-specific intervention strategies and re-enforcing when and where it is a priority for healthcare professionals will help address this [11, 35, 75, 116, 120] |
| [B] Many healthcare professionals recognize physical activity as important but do not feel they have the knowledge or confidence to counsel patients effectively [21, 31, 35, 99, 105] | Fostering a leadership culture amongst colleagues by giving early adopters resources and confidence in their knowledge can help drive change [11, 21, 122] |
| [B] Healthcare professionals frequently avoid talking about physical activity for fear of provoking resistance, so it is likely building confidence in techniques that avoid generating resistance behaviors and promote positive experiences will improve motivation [21, 66, 75, 78] | Beliefs about capabilities                                               |
| [E] Evidence should be published by a trustworthy source as healthcare professionals consider this essential to believing it. Ideally the evidence base will also be presented in an easily accessible format to improve engagement [119] | Self-efficacy is a relevant intervention target since the confidence of a healthcare professional in their ability to impact upon patient behavior and trust in support from the healthcare system is associated with improved frequency and quality of physical activity conversations [101–104] |
| [B] Interventions are required to help build clinician self-efficacy [35, 79] | Those who report physical activity behavior change conversations negatively seldom initiate them. Resources helping build self-efficacy through reflective practice can help improve this [11, 21, 35, 75, 79, 100] |
| [B] Perceived lack of success                           | **Optimism**                                                            |
|                                                          | Healthcare professionals who discuss physical activity frequently with patients generally feel confident they will have an impact. Empowering these individuals to influence their colleagues who do not frequently discuss physical activity and do not believe they will make a difference may help improve optimism [11, 35, 75, 100] |
|                                                          | **Intentions**                                                          |
|                                                          | Healthcare professionals do not always see it as their role to influence physical activity, but a system-wide approach requires appropriate intervention at all opportunities. Solutions should be flexible enough to help clinicians in all roles make a constructive contribution [35, 75, 116, 120] |
|                                                          | **Goals**                                                              |
|                                                          | Clinical delivery targets and guidelines drive goals in clinical practise. Facility to generate physical activity metrics may assist this service development [27, 101] |
|                                                          | Healthcare professionals benefit from individual goals for professional development when developing new skills |
|                                                          | **Beliefs about consequences**                                          |
|                                                          | Healthcare professionals who believe their conversations on physical activity are well-received talk more frequently about physical activity. Patient-led prompts can help improve this [112] |
| Behavioral targets | Identifying what needs to change using the theoretical domains framework |
|--------------------|-----------------------------------------------------------------------------|
| **Motivation - Automatic** | **Reinforcement** |
| E Conversations on physical activity around the management of long-term conditions should become habitual for healthcare professionals. Contributing to this is confidence in conversations about physical activity, demand from patients, the behavior of peers and demands of clinical practice. E Systematic prompts in medical records systems are beneficial for building habits. E Solutions should meet expected standards of practice, guidelines and best practice management strategies. | Promoting patient initiation of conversations on physical activity and peer group discussions incentivizes conversations and reinforces the importance with healthcare professionals. |
| **Emotion** | |
| Physical activity behavior change conversations that go badly can lead to patients becoming upset, particularly if they feel judged. Healthcare professionals who have had such unpleasant experiences frequently avoid future conversations in the fear they may end up the same way. Training in counselling skills throughout undergraduate and postgraduate education can help improve this. | |
Table 6 Selecting intervention functions

| Intervention function | Does intervention meet APEASE criteria? | Behavioural target |
|-----------------------|----------------------------------------|--------------------|
| Education             | yes                                    | psychological capability and reflective motivation |
| Persuasion            | yes                                    | automatic and reflective motivation |
| Incentivisation       | no                                     | not affordable or practical |
| Coercion              | no                                     | not practical or acceptable |
| Training              | yes                                    | physical and psychological capability |
| Restriction           | no                                     | not practical |
| Environmental restructuring | yes                        | physical and social opportunity, automatic motivation |
| Modelling             | yes                                    | automatic motivation |
| Enablement            | yes                                    | physical and psychological capability, physical opportunity, automatic motivation |

Effectiveness and cost-effectiveness, Acceptability, Side effects and safety and Equity [52]. Following this, we mapped selected intervention functions onto behavioural targets.

**Step 6: policy categories**

We identified policy categories reported in the literature and those highlighted by healthcare professionals during active hospital pathway development. As with intervention functions, we met to assess policy categories according to the APEASE criteria and mapped relevant policy categories onto behavioural domains defined in the BCW [52].

**Stage 3 identify content and implementation options**

**Step 7. Behaviour change techniques**

BCTs form the active ingredients of interventions and enable coherent approaches to evaluation [61]. The BCW identifies the most frequently used BCTs by intervention function referencing ‘BCTTv1’ - a comprehensive taxonomy of 93 BCTs developed by international expert consensus [57]. We used a snowballing approach to augment BCT data from studies identified during our scoping review [60]. We identified systematic reviews reporting BCTs with promising/proven efficacy in physical activity behaviour change interventions in clinical practice [62–69]. Following this exercise, we met to map the promising BCTs onto intervention categories and identify suitable implementation strategies drawing on results from the scoping review and feedback from healthcare professionals in the active hospital clinical pathways and working groups.

**Step 8. Mode of delivery**

The final step of the BCW is to develop a delivery framework based on a recognised taxonomy of delivery modes [52]. A review of interventions that change healthcare professional behaviour [70] informed our delivery framework development, and we assessed each category using the APEASE criteria and consensus amongst ourselves.

**Results**

**Stage 1 understanding behaviour**

**Step 1 define the problem in behavioural terms**

We agreed on the following answers to the questions posed in step 1:

- **What is the behaviour?** Healthcare professionals initiating person-centred conversations on physical activity at all appropriate opportunities in routine medical care
- **Where does the behaviour occur?** Across the spectrum of healthcare provision for managing and treating people living with long-term medical conditions. Delivery will range from community and primary care settings to hospital inpatients in secondary and tertiary care facilities. Settings may include clinic rooms, wards, day rooms and all other environments delivering healthcare services, including remote or telehealth consultations.
- **Who is involved in performing the behaviour?** All healthcare professionals.
- **What are common barriers to performing the behaviour?** Consistent barriers to physical activity conversations in clinical practice are reported amongst a range of healthcare professionals practising in various clinical domains across numerous countries. Table 2 summarises barriers identified during the scoping review [60]:

**Step 2 select the target behaviour**

Following analysis of the potential behavioural targets, we agreed on the initiation of conversations on physical activity by healthcare professionals as the primary target
### Table 7  Identifying policy categories to support intervention delivery

| Policy Category                  | APEASE criteria met? | Behavioural domain                        | Description of potential delivery mechanisms                                                                                                                                                                                                                                                                                                                                 |
|---------------------------------|----------------------|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Communication/ Marketing        | Yes                  | Capability - Psychological               | Campaign materials. Video. Communication from professional bodies. Printable materials, including patient information, posters and digital prompts                                                                                                                                                                                                                             |
|                                 |                      | Motivation - Reflective                  | Behaviour monitoring tools, goal setting resources and workbook. Print and digital resources, including the evidence base on physical activity in managing specific conditions. Quotes from patients and influential professionals                                                                                                                                                                                             |
|                                 |                      | Motivation - Automatic                   | Demonstrate peer approval and encourage role modelling through resources, supporting campaigns and ambassador network. Develop video resources to model good quality conversations. Include patients, families and friends in campaigns to prompt patient-driven consultation on physical activity                                                                                                                                       |
| Environmental/ social planning  | Yes, Effectiveness relies on successful communication and dissemination | Capability - Physical                   | Design flexible resources to support conversations no matter how much time is available. Support with campaign and training resources to promote skill acquisition                                                                                                                                                                                                                          |
|                                 |                      | Capability - Psychological               | Support delivery of care in existing pathway models. Supporting materials aimed at promoting discussion and awareness                                                                                                                                                                                                                                                                                                                                                     |
|                                 |                      | Opportunity - Physical                   | Make available free and online for use on desktop, tablet or mobile device                                                                                                                                                                                                                                                                                                                                                                             |
|                                 |                      | Motivation - Automatic                   | Social networking with ambassador programme, press & media and educational network                                                                                                                                                                                                                                                                                                                                                                           |
| Fiscal Guidelines               | No. Not practicable or acceptable | Capability - Physical                   | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|                                 | Yes                  | Capability - Psychological               | NICE guidelines recommend supporting outputs on delivery of physical activity and behavioural change, as well as disease-specific pathways and guidelines for best practice. Make resources available in regular IT systems, support with campaign and other resources, offline capability                                                                                                                                                      |
|                                 |                      | Capability - Psychological               | Make healthcare professionals aware of guidelines recommending physical activity as part of routine disease management in their specialist area.                                                                                                                                                                                                                                                                                                      |
|                                 |                      | Opportunity - Physical                   | An information dissemination plan including messages from professional bodies and trusted sources                                                                                                                                                                                                                                                                                                                                                   |
|                                 |                      | Motivation - Automatic                   | Draw attention to and provide education on current standards and guidelines. Seek endorsement from respected professional organisations                                                                                                                                                                                                                                                                                                                |
| Legislation/ Regulation         | No. Not practical    | Capability - Psychological               | As expected by best practice standards, educate on the importance of including physical activity contacts as a regular part of routine clinical care. Reassure healthcare professionals on the effectiveness and cost-effectiveness. Make these resources available for pathway leaders to implement locally                                                                                                                                  |
|                                 | Yes, although practicability relies on extrinsic regulation of best practice | Motivation - Reflective                  | Design resources to support mandatory components of practice such as care pathways recommending brief advice on lifestyle factors or assessment of physical activity levels                                                                                                                                                                                                                                                                                           |
behaviour. This discrete and tangible target can be easily measured and, if achieved, is likely to prompt healthcare professionals to develop their skills. Furthermore, once initiating conversations becomes a part of healthcare professionals’ routine consulting practice, they are likely to influence others’ practice positively. Table 3 outlines the behavioural analysis.

**Step 3 specify the target behaviour**  
After specifying the primary and secondary target populations and behaviours, we specified the behavioural target regarding who, what, where and when the behaviour is performed. This helped us generate the discrete target areas for influencing behaviour outlined in Table 4.

**Step 4 identify what needs to change**  
The behavioural diagnosis identified barriers and facilitators to all six core components of the COM-B model. Expanding each domain using the theoretical domains framework helped us define tangible targets for intervention design, as demonstrated in Table 5.

**Stage 2 identify intervention options**  
**Step 5 intervention functions**  
In total, we selected six out of nine intervention functions. We deemed incentivisation not affordable or practical, coercion not practical or acceptable, and restriction not practical for implementation in general clinical environments. Table 6 maps intervention functions onto behavioural targets.

**Step 6: policy categories**  
We selected 5 out of 7 policy categories, although regulation relies on external bodies for practicability. Despite this, we agreed to include regulation because service leaders in clinical pathways we were developing in the active hospital project were keen to change the systems regulating practice by healthcare professionals in their pathways, for instance, through the electronic records system. Fiscal and legislative policy categories were deemed impracticable and unacceptable. Table 7 outlines an assessment of each policy category and examples of potential delivery mechanisms for a resource to support conversations on physical activity.

| Policy Category | APEASE criteria met? | Behavioural domain | Description of potential delivery mechanisms |
|-----------------|----------------------|--------------------|-----------------------------------------------|
| Service Provision | Yes                  | Capability - Physical | Structured guidance on how to use a resource during regular service delivery to facilitate ongoing learning during routine clinical practice |
|                  |                      | Capability - Psychological | Promote role modelling through individual clinical practice, sharing the experience of others through online peer support. |
|                  |                      | Opportunity - Physical | Directly address the time constraints of clinical practice by providing solutions based on available time. Make available resources promoting patients to initiate physical activity discussions such as posters and information leaflets for waiting rooms |
|                  |                      | Opportunity - Social | Facilitate healthcare professionals developing networks to share and promote good practice around physical activity in clinical practice. Make slidesets available for peer group learning sessions |
|                  |                      | Motivation - Reflective | Customise resources for each speciality to meet pathway and guidance requirements |
|                  |                      | Motivation - Automatic | Frame concerns and barriers to physical activity in a conversational framework to support time-responsive learning and development during service provision. Base any ‘how-to-use’ resources on a clinical consultation model to augment existing practice |

**Stage 3 identify content and implementation options**  
**Step 7 behaviour change techniques**  
We identified 17 promising BCTs and mapped these onto BCW intervention functions, as demonstrated in Table 8. Selected BCTs included 1. Goals and planning, 2. Feedback and monitoring, 3. Social support, 4. Shaping knowledge, 5. Natural consequences, 9. Comparison of outcomes, 12. Antecedents, and 15. Self-belief.
| Behavior change technique (BCTv1) | Motivation - Automatic | Motivation - Reflective | Capability - Psychological | Capability - Physical | Opportunity - Physical | Opportunity - Social | Implementation strategy |
|-----------------------------------|------------------------|-------------------------|----------------------------|----------------------|-----------------------|---------------------|------------------------|
| 1.1 [45, 55–57] Goal setting (behavior) | Enablement | Enablement | Enablement | Enablement | Enablement | Enablement | Goal setting plans and workbooks to facilitate goal setting in practice |
| 1.255–579 Problem-solving | Enablement | Enablement | Enablement | Enablement | Enablement | Enablement | Evidence-based practical solutions to problems that come up in consultation, such as how to introduce the topic and address common concerns |
| 1.3 [45, 57] Goal setting (outcome) | Enablement | Enablement | Enablement | Enablement | Enablement | Enablement | Provide resources to support collaborative goal setting |
| 1.4 [55, 56, 58] Action planning | Enablement | Enablement | Enablement | Enablement | Enablement | Enablement | Provide resources to support collaborative action planning |
| 1.6 [55] Discrepancy between current behavior and goal | Enablement | Enablement | Enablement | Enablement | Enablement | Enablement | Provide examples outlining the difference between successful and unsuccessful behavioral change conversations on physical activity and offer supporting education opportunities to address common problems recognized by clinicians |
| 2.355–579 Self-monitoring of behavior | Education | Enablement | Enablement | Enablement | Enablement | Enablement | Encourage reflective practice on the frequency of physical activity conversations |

Provide self-monitoring tools and materials for healthcare professionals to use.
| Behavior change technique (BCTv1) | Motivation - Automatic | Motivation - Reflective | Capability - Psychological | Capability - Physical | Opportunity - Physical | Opportunity - Social | Implementation strategy |
|----------------------------------|------------------------|-------------------------|---------------------------|-----------------------|------------------------|----------------------|-----------------------|
| 4.1 [45, 55, 56, 58]             | Instruction on how to perform a behavior | Training | Training | | | | Demonstration on how to use physical activity resources. Include direction and supporting training capability on how to improve conversations on physical activity |
| 5.1 [45, 55, 58]                 | Information about health consequences | Education and persuasion | Education | | | | Provide education on the benefits of physical activity on the prevention and treatment of disease. Present comparably to other medical resources and report their evidence base. Customize resources by disease area and focus on symptomatic benefits |
| 5.3 [55, 56]                    | Information about social and environmental consequences | Education and persuasion | Education | | | | Give information on the global burden of physical inactivity and the role of healthcare in addressing this. Demonstrate the impact of physical activity counselling on general wellbeing and crossover benefits for conversations with patients and colleagues regarding other healthcare issues. Include quotes from patients and other professionals |
| Behavior change technique (BCTv1) | Motivation - Automatic | Motivation - Reflective | Capability - Psychological | Capability - Physical | Opportunity - Physical | Opportunity - Social | Implementation strategy |
|-----------------------------------|------------------------|-------------------------|---------------------------|----------------------|-----------------------|---------------------|-----------------------|
| 6.2 [45, 58] Social comparison    |                        | Persuasion              |                           |                      |                       |                     | Develop assets relaying positive messages around the importance of physical activity conversations from patients, influential clinicians and professional bodies |
| 6.1 [45, 56, 58] Demonstration of the behavior | Modelling               | Training                | Training                  |                      |                       |                     | Provide supporting training materials demonstrating real-life conversational skills between healthcare professionals and members of the public in routine clinical practice |
| 6.3 Information about others' approval | Persuasion             | Education, Persuasion  | Education                 |                      |                       |                     | Develop and disseminate in collaboration with affiliated professional bodies to provide credibility and alternate avenues for education |


## Table 8 (continued)

| Behavior change technique (BCTv1) | Motivation | Capability | Opportunity | Implementation strategy |
|----------------------------------|------------|------------|-------------|-------------------------|
|                                  | Automatic  | Psychological | Physical | Social | |
| 7.1 [45, 58]                     | Prompts/cues | Environmental restructuring | Environmental restructuring | Environmental restructuring | Provide resources such as leaflets, posters and digital assets, for instance, screensavers and email for display to improve visibility, awareness and prompt both healthcare professionals and members of the public to initiate physical activity conversations. Align with mandatory components of incentivized practice such as brief advice in established guidelines and care pathways. |
| 8.1 [45, 56, 58]                 | Behavioral practice/rehearsal | Training | | Advocate reflective practice and provide access to training resources. |
| 9.1 [58]                         | Credible source | Persuasion | Persuasion | Develop a trusted and recognizable source of information on physical activity in clinical practice. Peer approval and communication through collaboration and development with professional bodies. |
| 9.2 [58]                         | Pros and cons | | Enablement | Explain the pros and cons of person-centered approaches to conversations on physical activity, citing relevant literature and fundamental concepts of behavioral change. |
| Behavior change technique (BCTv1) | Motivation - Automatic | Motivation - Reflective | Capability - Psychological | Capability - Physical | Opportunity - Physical | Opportunity - Social | Implementation strategy |
|----------------------------------|------------------------|-------------------------|----------------------------|----------------------|-----------------------|----------------------|-----------------------|
| 12.1 Restructuring the physical environment | Enablement | | | | | | |
| 12.2 [56] Restructuring the social environment Environmental restructuring and enablement Environmental restructuring Environmental restructuring Help define social norms around physical activity behaviors Offer time-saving options for busy clinicians Encourage patient-led initiation of physical activity conversations and give access to educational resources that colleagues can share Provide an online community to support learning and facilitate sharing of good practice across workplaces |
| 12.5 [55–57] Adding objects to the environment Environmental restructuring Enablement Enablement Environmental restructuring and enablement Provide resources to be displayed, for instance, in waiting areas, to prompt discussion and awareness amongst members of the public Provide an online forum for interprofessional communication Make all resources freely available online |
| Behavior change technique (BCTv1) | Motivation - Automatic | Motivation - Reflective | Capability - Psychological | Capability - Physical | Opportunity - Physical | Opportunity - Social | Implementation strategy |
|----------------------------------|------------------------|------------------------|---------------------------|----------------------|------------------------|----------------------|------------------------|
| 13.1 Identification of self as a role model | Persuasion | Persuasion | Enablement | | | | Share information on the importance of clinician behavior on influencing good practice amongst their patients and colleagues |
| 15.3 Focus on past success | Persuasion | | | | | | Provide resources and educational strategies to help clinicians reflect on positive conversations they may have had with patients about physical activity in the past and suggest theoretical reasons why they may have worked to help build self-efficacy |
| 15.4 [45, 55] Self-talk | | | Training | | | | Encourage users to rehearse their conversational approach with patients |
**Step 8. Mode of delivery**
We focused on population-level delivery approaches to make a resource accessible to as many healthcare professionals as possible. In addition, Digital channels predominate to make the project affordable and broaden its reach. Table 9 outlines our review of the BCW delivery framework.

**Discussion**
This study uses the BCW to outline a coherent approach for intervention development to improve the frequency and quality of conversations on physical activity by healthcare professionals managing long-term conditions. Time-sensitive and role-specific resources will help healthcare professionals understand the focus of their intervention. Educational resources aimed at healthcare professionals and patients will have mutual benefit, should fit into existing care pathways and support professional development. A trusted information source with single-point access via the internet will improve accessibility and provide an ideal delivery mechanism for a wide range of resources, including an avenue for distributing free promotional information.

Our concurrent clinical activity in the development of three inpatient and one community clinical physical activity pathway in the Active Hospital pilot provided an ideal environment to explore and test promising ideas from published literature. We balanced our behavioural analysis across community and hospital environments. However, we recognise there is a risk of a bias toward understanding the implementation landscape in a hospital environment, potentially limiting the applicability of our findings to interventions in other settings, such as primary care. Although our clinical backgrounds positively impact the clinical relevance of this study, the quality of our work is potentially limited by the lack of a robust academic background in behaviour change amongst the healthcare professionals in our team. This impacted some of our decision-making; for instance, we included modifying patient behaviour as a secondary behavioural target due to promising literature suggesting the benefits from this approach without behavioural analysis of patients themselves. We identified the risk of our academic limitations at the outset, which informed our decision to use the BCW due to its straightforward and step-wise guidance. As others have reported, we

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**Table 9** Defining the intervention delivery framework using APEASE criteria

| Mode of delivery | APEASE criteria met? |
|------------------|----------------------|
| Face to face     | Individual Not practicable |
|                  | Group Conference presentations and workshops are suitable outlets for professional dissemination. In-person training is preferable. |
| Distance         | Population-level Broadcast media TV. Direct TV coverage, including advertising, is not affordable. However, press releases and project events promoted through professional groups and collaborating partners may lead to TV exposure. |
|                  | Radio Primary radio coverage through advertising is not affordable. However, press releases and project events promoted through professional groups and collaborating partners may lead to radio exposure. |
| Outdoor media    | Billboard Not affordable |
|                  | Poster Freely available digital posters online. Effectiveness relies on uptake by collaborators and stakeholders for printing and usage of posters and campaign materials |
| Print media      | Newspaper Advertising in newspapers is not affordable. However, journalists may carry stories related to press releases, and professionals may promote a physical activity intervention in health-related coverage |
|                  | Leaflet Patient-facing digital leaflets freely available online, so effectiveness relies on local usage of posters and campaign materials |
| Digital media    | Internet The internet offers the primary route for dissemination of an open-access resource available in healthcare professionals’ workplaces |
|                  | Mobile phone app Optimise internet resources for use on devices and mobile platforms |
|                  | Social media Social media can engage established professional networks through resource collaborations and influential drivers of social media content around physical activity and health. Over time a digital presence can be established |
| Individual       | Phone Phone helpline Not practicable or affordable |
|                  | Text message Not practicable or equitable |
| Individually accessed computer programme | Supporting training programmes may be accessed online, and resources made freely available |
discovered that following the BCW system is an exacting challenge [46]. Systematically following all steps was laborious and time-consuming, but it ensured consideration of all components of effective behaviour change [109, 110]. We followed the model diligently; for instance, we spent time defining the primary behavioural target despite other authors deeming this unnecessary [46]. As we subsequently progressed through the stages, we found that defining the target was a great benefit as it helped us maintain focus on changing the consulting behaviour of healthcare professionals rather than the physical activity behaviour of their patients. In some areas, we found the scope of the challenge exceeded our resources and looked to previously published evidence for guidance. For example, we narrowed down BCT choice by identifying promising BCTs in the published literature. However, failing to fully consider and explore all 93 BCTs on their individual merits may mean we missed effective BCTs whose use may be novel in this area.

A growing body of evidence demonstrates the potential of time-efficient behavioural change approaches in clinical practice [82, 111, 112]. People living with long-term conditions value and welcome behavioural change and ineffective approach to encouraging behavioural models of clinical consultation offer an over-simplistic of healthcare professionals rather than the physical activity behaviour of their patients. In some areas, we found the scope of the challenge exceeded our resources and looked to previously published evidence for guidance. For example, we narrowed down BCT choice by identifying promising BCTs in the published literature. However, failing to fully consider and explore all 93 BCTs on their individual merits may mean we missed effective BCTs whose use may be novel in this area.

For example, we narrowed down BCT choice by identifying promising BCTs in the published literature. However, failing to fully consider and explore all 93 BCTs on their individual merits may mean we missed effective BCTs whose use may be novel in this area.

Whilst education and training alone are insufficient to change healthcare professional behaviour, embedding education and training opportunities into a practical structure to support routine practice improves practitioner engagement and increases the likelihood of behavioural change [117]. Healthcare systems must value and promote such an intervention as the prevailing professional, and organisational culture may be most influential in changing practitioner behaviour [70, 102, 118]. Success may be when healthcare professionals habitually include person-centred physical activity conversations in their practice. Given the range of competing interests on their time, automaticity of their behaviour through habit formation is likely to free up cognitive capacity [119]. Although automaticity has been successfully targeted in simple healthcare tasks such as hand washing, complex tasks such as physical activity conversations appear less conducive to habit-forming [120]. However, targeting specific behavioural components may be a way around this challenge [119]. For instance, system support can influence habit formation through intervention such as integrating prompts in computer systems or clinical pathways.

As well as prompting habit formation, building educational resources into routine care by supporting real-time decision-making and providing point-of-care prompts for best practice can enhance professional development [102]. Such education strategies have a more significant impact when derived from influential opinion leaders [70, 98]. Developing strategies informed by likely barriers and facilitators of behavioural change to translate research findings into clinical practice can further enhance effectiveness [121, 122]. Digital approaches successfully support clinical decision-making and the delivery of preventative care [98, 102, 123, 124]. Delivery via the internet supports several behavioural domains identified in this study and is a simple way to deliver a scalable and cost-effective intervention [122, 125].

Future research may include understanding how to leverage the influence of patients on healthcare professional behaviour and improve habituation within complex communication skills. Greater understanding is required of how healthcare systems and the professionals within them can best balance the fundamental medical requirements of long-term condition management with individualised and person-centred behavioural change support. Designing interventions with evaluation in mind is critical to help understand the optimal approach to increasing the frequency and quality of conversations on physical activity across clinical practice. To this end, the findings of this study have informed the development of a hybrid online resource combining educational material with conversational guidance coded with BCTs to support evaluation [44, 59]. We encourage independent evaluation of the resources at www.movingmedicine.ac.uk and call upon researchers to focus on improving our understanding of what works to improve conversations on physical activity across clinical practice.

Conclusion
We have iteratively developed a framework using the BCW to improve healthcare professionals’ capability, opportunity and motivation to have person-centred
conversations on physical activity. The framework is grounded in the priorities of busy healthcare professionals addressing a range of barriers, including time, knowledge, skills and system support. At the heart of a successful intervention lies the principles of person-centred care and an approach that may be unfamiliar to healthcare professionals trained in a didactic consultation style. Resources need to be time-sensitive and rolespecific, whilst educational resources aimed at healthcare professionals and patients will have mutual benefit, should fit into existing care pathways and support professional development. A trusted information source with single-point access via the internet will improve accessibility and provide an acceptable delivery mechanism for a wide range of resources. All healthcare team members have a role in delivering constructive physical activity support.

Building practical resources based on this framework will improve efficacy, integrate the principles of behaviour change and provide a platform to inform future research and develop clinical physical activity services. Therefore, we encourage open evaluation of resources built using this framework to help improve understanding and implementation of what works.

Abbreviations
BCT: Behaviour Change Technique; BCW: Behaviour Change Wheel; FSEM: Faculty of Sport and Exercise Medicine; NHS: National Health Service; NICE: National Institute for Health and Care Excellence; NCD: Non-Communicable Disease; UK: United Kingdom.

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Authors’ contributions
HR, NJ and RC conceptualised this framework analysis. HR planned and led the delivery of the study. HR, RS, WW, JB, SK and NJ developed and tested all aspects of the behavioural change framework, including clinical feasibility and implementation, with oversight from RC. All authors contributed to revisions of this manuscript, which was written by HR and RC. The author(s) read and approved the final manuscript.

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Availability of data and materials
All the datasets generated and/or analysed during this framework analysis are available in the Centre for Open Science OSF repository at https://osf.io/muxdy/?view_only=223e9f46226245e3a4f4f882b006e41a

Declarations
Ethics approval and consent to participate
All methods were carried out in accordance with relevant guidelines and regulations at the Research and Development department of Oxford University Hospitals NHS Foundation Trust. In accordance with local protocol, the project was submitted to the UK National Health Service (NHS) Research Authority and Medical Research Council decision-making tool, which confirmed that NHS Research Ethics Committee review was not required. Concurrent and related evaluation activities in the Active Hospital project at Oxford University Hospitals NHS Foundation Trust were reviewed and approved by the National Research Ethics Service Committee (ref. 18/EM/0145). All contributors and/or their legal guardians provided informed consent to participate following a detailed description of what the project entails.

Competing interests
The authors declare that they have no competing interests.

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