Coulteria delgadoana (Leguminosae, Caesalpinioideae), a new species from the Western Río Balsas Depression, Mexico

Coulteria delgadoana (Leguminosae, Caesalpinioideae), una especie nueva del Oeste de la Depresión del Río Balsas, México

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Abstract:
Background and Aims: In Mexico, Coulteria is a morphologically diverse genus, having many endemic species in the country. Despite its diversity, species delimitation and circumscription are not fully documented. Botanical explorations in central Mexico during the last 25 years have resulted in the discovery of several new legume taxa in the Río Balsas Depression. A new species of Coulteria from the Western Río Balsas Depression is here described and illustrated.

Methods: During fieldwork, morphological studies and electron microscopy analysis of the already species described of Coulteria, we detected a new species in the Infiernillo area of Guerrero and Michoacán, Mexico. For the new species, we estimated its conservation status based on extent of occurrence (EOO) and its area of occupancy (AOO), applying the categories and criteria of the IUCN Red List.

Key results: Coulteria delgadoana, a new species of Caesalpinioideae endemic to the seasonally dry forest of Guerrero and Michoacán (Western Río Balsas Depression), Mexico, is described and illustrated based on morphological evidence. Coulteria delgadoana has long male inflorescences up to 15 cm long, small flowers, leaves with glabrous leaflets and prominent reticulate venation, and a glabrous chestnut brown fruit with purplish tints. Based on IUCN criteria, we suggest an Endangered (EN) category of the species.

Conclusions: Morphological characters of the new species C. delgadoana, suggest that it is similar to C. glabra, a species from Colima and Jalisco. The long size of the male inflorescence has not been observed in other Coulteria species. Coulteria delgadoana shares its distribution area with C. lewisii in Infiernillo.

Key words: Fabaceae, Guerrero, Infiernillo, Michoacán.

Resumen:
Antecedentes y Objetivos: En México, el género Coulteria es morfológicamente muy diverso y muchas de sus especies son endémicas del país. A pesar de la diversidad, la delimitación entre las especies existentes y su circunscripción no está completamente documentada. Exploraciones en el centro del país durante los últimos 25 años han resultado en la descripción de nuevos taxa de leguminosas dentro de la Depresión del Río Balsas. En este artículo se describe una especie nueva de Coulteria de la porción Oeste de la Depresión del Río Balsas.

Métodos: Durante el trabajo de campo, la revisión morfológica, así como los estudios de microscopía electrónica de las especies ya descritas en Coulteria, se detectó una especie nueva para la región de Infiernillo en los estados de Guerrero y Michoacán, México. Para la nueva especie, estimamos su estado de conservación basado en extensión de ocurrencia (EOO) y área de ocupación (AOO), empleando el programa GeoCAT, aplicando las categorías y criterios de la Lista Roja de la IUCN.

Resultados clave: Se describe e ilustra a Coulteria delgadoana, una especie nueva de Caesalpinioideae endémica del bosque estacional seco de Guerrero y Michoacán (Oeste de la Depresión del Río Balsas, México), basándose en evidencia morfológica. Coulteria delgadoana posee inflorescencias masculinas de más de 15 cm de longitud, flores pequeñas, hojas con folíolos glabros, venación reticulada prominente, y legumbre glabra castaña con tintes violáceos. Basándonos en los criterios establecidos por la IUCN, de manera tentativa proponemos que la especie está En Peligro (EN).

Conclusiones: Las características morfológicas de la nueva especie C. delgadoana, sugieren una cercana relación a C. glabra, una especie de Colima y Jalisco. El gran tamaño de la inflorescencia masculina no había sido observado en otras especies de Coulteria. Coulteria delgadoana comparte área de distribución con C. lewisii en Infiernillo.

Palabras clave: Fabaceae, Guerrero, Infiernillo, Michoacán.
Introduction

Coulteria Kunth as proposed by Lewis (2005), and later confirmed by Gagnon et al. (2013; 2016) based on molecular studies, is a genus of dioecious shrubs and trees of the family Leguminosae, subfamily Caesalpinioideae. The flowers typically have a lower cucullate sepal with a glandular-pectinate margin, a flat, papyraceous, indehiscent or late dehiscent (along one suture) fruit, leaflets which are pellucid-punctate, and a style which has a groove in its adaxial suture from base to stigma (Contreras, 1991; Sotuyo et al., 2017). The genus has a distinctive seed chemistry, producing phenylalanine substituted derivatives via the shikimic acid metabolic pathway (Larsen et al., 1975; Kite and Lewis, 1994) and the presence of prismatic crystals in ray cells and chambered axial parenchyma in its wood (Gasson et al., 2009). Coulteria occurs across Central America and Mexico and also in parts of northern South America. In Mexico, Coulteria glabra (Britton & Rose) J.L. Contr., Sotuyo & G.P. Lewis and C. pumila (Britton & Rose) Sotuyo & G.P. Lewis occur across Northwestern Mexico, the first in Colima and Jalisco and the latter in Sonora. Coulteria przewalskii (Britton & Rose) J.L. Contr., Sotuyo & G.P. Lewis reaches Northeastern Mexico, from the Sierra Gorda de Xichú, Guanajuato to Tamaulipas, while Coulteria platyloba (S. Watson) N. Zamora can be found with a great morphological variation along the Pacific Coast, from Guerrero to the Tehuantepec Isthmus. Within the Río Balsas Depression and the Tehuacán-Cuicatlán Valley, five or six species occur. In the Yucatán Peninsula, the Caribbean Islands, Central and northern South America, at least three species are found. Morphological variation within Coulteria has always been considered part of broadly distributed species, tolerating a wide geological heterogeneity and growing in a range of dry vegetation types including seasonally dry tropical forest, deciduous woodland and dry thorn scrub (Sotuyo et al., 2017). Our botanical explorations in central and southern Mexico, especially in the Río Balsas Depression, during the last 25 years have led us to reconsider the morphological variation throughout the distribution range, resulting in the discovery of several new legume taxa. The objective of this work is to describe and illustrate a new species of Coulteria from Infiernillo, Michoacán, Mexico, a Protected Natural Area with the category of Biosphere Reserve since 2007.

Material and Methods

The morphological description of the new species was based on macroscopic characters from herbarium specimens (FCME and MEXU, Universidad Nacional Autónoma de México (UNAM), acronyms according to Thiers, 2020) and field collected samples. The specimens examined from Guerrero and Michoacán were compared with the original descriptions and photographs of the different species described in the genus.

Coulteria species are dioecious, female and male flowers occur in separate individuals, and to study flower micromorphology in detail, a JEOL JSM35 (JEOL, Cd. Mx., Mexico) electron microscope (SEM) was used at the Instituto de Ciencias del Mar y Limnología, Universidad Nacional Autónoma de México. Closed buds of the new species were dissected and prepared for SEM by dehydration in an EtOH series. Pollen grains were prepared for SEM by the standard method described by Erdtmann (1952). All samples were dry-mounted on metal stubs using double-sided tape and then coated with gold. The distribution map of Coulteria delgadoana and other closely related Coulteria species was based on curated GBIF data (2020a, b, c), generated using R v. 4.0.2 (R Core Team, 2020) and ggplot2 (Wickham 2016). The conservation status was assessed using GeoCAT software (Bachman et al., 2011) to estimate the extent of occurrence (EOO) and the area of occupancy (AOO) of the species, followed by applying the IUCN (2019) categories and criteria for conservation status assessment.

Results

We recorded a new species of Coulteria from the Infiernillo area (Guerrero and Michoacán, Mexico) in the Río Balsas Depression. The Río Balsas Depression or Río Balsas Basin is a large region that occupies portions of eight states of Mexico (Jalisco, Michoacán, Mexico, Guerrero, Morelos, Tlaxcala, Oaxaca and Puebla). The area is found between the Trans-Mexican Volcanic Belt to the North, the Sierra Madre del Sur to the South and a geological subprovince, the Sierra Norte de Oaxaca to the East. Interrelations between vegetations, evapotranspiration and flows of water in the soil are complex. The Balsas River, especially on its flanks of the Sierra Madre del Sur, contains a diverse endemic biota, some genera have the highest concentration
of species in the area (e.g. *Bursera Jacq. ex L.*, Becerra, 2003), clearly linked to environmental conditions, orogeny, volcanism and glaciations. Other endemic species in the Río Balsas Depression can show an amalgam of isolated lineages or species, each occupying different ecological environments (Sotuyo et al., 2007). *Coulteria delgadoana* Sotuyo & J.L. Contr., sp. nov. is related to *Coulteria glabra* (Table 1). The two species are similar in the number of leaflet pairs per pinna and per leaf, as well as in leaflet indumentum and fruit size, but can be distinguished by size of the male inflorescence, and the length of the fruit stipe, amongst other characters discussed below.

**Taxonomy**

*Coulteria delgadoana* Sotuyo & J.L. Contr., sp. nov., Figs. 1-3.

**TYPE:** MEXICO. Guerrero, municipio Coahuayutla de Guerrero, La Garita, 6 km al SE de Infiernillo, 77 m, 18°14'38.98''N, 101°54'6.38''W, 18.IX.1979, J. C. Soto and G. Ramírez 1660 (holotype: MEXU, isotypes: MEXU, more will be distributed to ENCB, FCME, IZTA, XAL).

*Coulteria delgadoana* is similar to *C. glabra*, a species from Colima and Jalisco, but it can be distinguished by its longer male inflorescences (generally more than 15 cm long), smaller flowers, its glabrous leaflets with prominent reticulate venation, and its glabrous ochreous-chestnut coloured fruit with violet tints.

Dioecious trees or shrubs, 4-6 m high; bark smooth grey, young branches puberulous; leaves 5.5-17 cm long, glabrous, paripinnate; stipules triangular, 0.3-0.4 × 0.5-0.7 mm, densely pubescent, caducous; petiole (1.8-)3.1-8 cm long; rachis 3.5-13.1 cm long; pinnae (1-)2-4 pairs, (5.5-)9-17(-30) cm long; leaflets (3-)4-7 pairs, opposite, the proximal leaflets broadly ovate, the distal ones ovate to ovate-lanceolate, (1.6-)3-6 × (1.3-)2-3.5 cm, base cordate, apex obtuse, acute or rounded, margin entire, glabrous or inconspicuously pubescent, punctate, reticulate venation prominent on both surfaces, median vein displaced towards the proximal margin, discolorous, the adaxial surface bright green, the abaxial surface opaque light green; inflorescence axillary, racemose, pedunculate, glabrous, peduncle reddish; male inflorescences (5.5-)11-43(-58) cm; flowers pedicellate, (2.5-)4.2-8.9 mm long, articulated at ⅓ or more of their length from the base, glabrous, bracts caducous,

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**Table 1:** Morphological comparison between *Coulteria delgadoana* Sotuyo & J.L. Contr. and *Coulteria glabra* (Britton & Rose) J.L. Contr., Sotuyo & G.P. Lewis.

| Character/species        | *Coulteria delgadoana* Sotuyo & J.L. Contr. | *Coulteria glabra* (Britton & Rose) J.L. Contr., Sotuyo & G.P. Lewis |
|--------------------------|--------------------------------------------|-----------------------------------------------------------------------|
| Leaflet indumentum       | glabrous or inconspicuously pubescent       | glabrous both sides                                                   |
| Leaflet number per pinna  | 4-7 pairs                                  | 4-6 pairs                                                             |
| Inflorescence size (cm)   | male: 11-43, female: 1.8-7.7               | male: 5-10, female: 3-8                                              |
| Legume size (cm)          | 8.5-13.6 × 3-3.7                           | 7-14 × 3                                                             |
| Mature fruit              | glabrous                                   | glabrous                                                              |
| Fruit stipe (mm)          | 8-11                                       | 2-3                                                                  |
| Seed number per fruit     | 3-5                                        | 2-4                                                                  |
| Geographical distribution | Western Río Balsas Depression (Guerrero and Michoacán) | Colima and Jalisco                                                  |
not seen; calyx green, its tube obliquely obconic, puberu-
rent, 2.8-4.5 × 1.8-3 mm; sepals red, adaxial sepals oblone,
3.7-6(-6.7) × 2.1-3(-3.5) mm, apex acute, slightly concave,
glandular fimbriolate, vesicular-pubescent on both surfac-
es, lateral sepals ovate to oblone-ovate, 3-3.5 × 1.7-2.8 mm,
apex rounded, glandular fimbriolate, indumentum as on
the adaxial sepals, abaxial sepal cucullate, 6-9(-11) × 4.5-6(-
7) mm, apex acute, glandular pectinate, pubescent, vesicu-
late on both surfaces; petals yellow, adaxial petal broadly
ovate, 2.5-4.5 × 3-5.5 mm, strongly reflexed, apex rounded
or wavy, margin ciliate, base decurrent at the claw, vesci-
ulate, claw 1.3-3.2 × 1.5-2.6 mm, incurved, margin ciliate-
pilo lose abaxially; lateral petal oblone-ovate, 3.7(7.8) × (1.2-)2-
6.3(-7.9) mm, apex rounded, margin entire, base oblique,
cuneate or rounded, ciliate, glandular-granulate, claw
(0.6-)1-1.5(-1.8) × 1.2(-3) mm, hairy on the abaxial surface;
abaxial petal ovate-obovate, 2.9-6(-7.8) × 1.7-4.4(-6) mm,
basis cuneate, apex rounded or obliquely truncated, margin
entire, sometimes ciliated, glandular-granulate, vesiculate,
claw 0.6-1.2 × 1.3 mm; stamen filaments curved or straight,
(2.3-)3-7 mm, villose up to ⅓ of their length from the base;
anthers oblong ovate, (0.8-)0.9-1.2 × 1.2(-1.4) mm, dor-
sified; pollen grains spheroidal, tricolporate, reticulate,
pores elliptic, unibaculate; ovary vestigial, 1.2-1.5 mm long,
ciliate on the adaxial suture, stipe 0.4-1 mm long, style re-
duced, 0.5-0.7 mm long; ovules not observed; female inflo-
rescences 1.8-7.7 cm long, bracts early caducous, subulate,
1-2 × 0.6 mm, pedicels 3.1-4.5 mm long, curved, articulated
at ⅓ of their length from the base, pubescent; calyx green,
pubescent, vesiculate, tube slightly oblique obconic, 2.5-
2.9 × 1.4-2 mm, sepals red, adaxial sepals ovate, 3-4.3 × 2.1-
2.6, apex rounded, glandular fimbriolate, vesicular on the
abaxial surface; lateral sepals elliptic, 2.5-3.2 × 1.5-2 mm,
apex obtuse, glandular-fimbriolate; abaxial sepal cucullate,
6-7.5 × 4-5 mm, entire for ⅓ of its length from the base, the
remaining ⅓ glandular-pectinate, all sepals densely pubes-
Figure 2: *Coulteria delgadoana* Sotuyo & J.L. Contr. A. part of a bipinnate leaf and female inflorescence; B. flower, side view; C. standard (median) petal, side and front view; D. upper lateral petals; E. abaxial petal; F. stamens (opened out to show the two whorls); G. gynoecium; H. calyx (opened out) inner surface, showing the pectinate lower sepal; I. detail of fimbriate sepals; J. detail of the glandular-pectinate lower sepal; K. fruits. Samples A-J from J. C. Soto Nuñez and G. Ramirez 1660 (MEXU), K from J. C. Soto Nuñez and G. Ramirez 1638 (MEXU). Drawn by Albino Luna.
cent and glandular-granulate on both surfaces; petals yellow, adaxial petal broadly obovate, 2.7-3.8 × 2.6-4 mm, curved as in the male flowers, apex truncate or sinuous, margin entire, base attenuate towards the claw, glandular-granulate, vesiculate, claw 2-2.3 × 1.6-2.2 mm, incurved, ciliate-tomentose on the adaxial surface; lateral petals obovate, 3.5-4.5 × 2.3-3.8, apex truncate, margin entire or wavy, base cuneate, glandular-granular, claw 0.7-1.4 mm long, villose at the base adaxially; abaxial petals obovate, 3.9-4.7 × 2.3-3.6 mm, apex rounded, margin entire, base cuneate, glandular-granulate, claw 0.6-1 mm long, ciliate; stamen filaments almost straight, rounded, margin entire, base cuneate, glandular-granulate, adaxially; abaxial petals obovate, 3.9-4.7 × 2.3-3.8, apex truncate, margin entire or wavy, base cuneate, glandular-granulate, apex truncate or sinuous, margin entire, base cuneate, glandular-granulate, adaxial petals broadly obovate, 2.7-3.8 × 2.6-4 mm, curved because *Coulteria delgadoana* has a fragmented distribution across two Mexican states and is recorded from only four locations, all subject to the threats from human settlement, road construction and local agriculture.

Specimens examined: MEXICO. Guerrero, municipio Coahuayutla de Guerrero, La Garita, 6 km al SE de Infiernillo, 77 m, 18°14'38.98''N, 101°54'6.38''W, 18.IX.1979, J. C. Soto and G. Ramírez 1660 (FCME); 2 km al E de La Garita camino a Platanillo, 335 m, 18°14'21.39''N, 101°53'16.89''W, 13.VI.1998, J. L. Contreras 2386 (FCME), 2386 bis (FCME); Matamoros de Guerrero, 4.67 km al NO, 21.VI.1999, J. Calónico-Soto 15181 (MEXU); Matamoros de Guerrero, 2.7 km al N, 330 m, 18°30'53''N, 101°50'29''W, 17.IX.1999, J. Calónico-Soto 15954 (MEXU); Las Balsas, 1.32 km al SO, 230 m, 18°32'56''N, 101°50'2''W, 19.XI.1999, J. Calónico-Soto 18981 (MEXU); El Rincón del Bejuco, 15.5 km al O de Juntas Cuajará, 274 m, 18°28'59.0''N, 101°32'28.0''W, 27.VII.2011, J. C. Soto 19194 (MEXU). Michoacán, municipio Arteaga, 17 km por la carretera a Infiernillo, 348 m, 18°25'19.40''N, 101°56'24.00''W, 01.VI.1990, J. L. Contreras 2762 (FCME); 20 km por la carretera a Infiernillo, 265 m, 18°25'18.77''N, 101°55'30.89''W, 01.VI.1990, J. L. Contreras 2764 (MEXU), 2765 (MEXU), 2766 (FCME); Infiernillo, 114 m, 18°17'30.06''N, 101°54'15.82''W, 18.IX.1979, J. C. Soto et al. 1638 (MEXU).

Hereafter, we present an identification key to distinguish *C. delgadoana* and its morphologically most closely related species.

Taxonomic key for *Coulteria delgadoana* and related species

1a. Trees; leaflets glabrous or inconspicuously pubescent, with prominent reticulate venation, ovate, 3-6 × 2-3.5 cm; fruit 8.5-13.6 × (2.5-)3-3.7 cm, oblong-ovate, glabrous, 3-5-seeded; in deciduous tropical forest in Infiernillo region in Guerrero and Michoacán, Mexico ... ........................................... *C. delgadoana* Sotuyo & J.L. Contr. 

1b. Trees or shrubs; leaflets orbicular, ovate, elliptic, oblong-lanceolate to obovate, indument absent or if present, diverse, on one or both surfaces, venation reticulate but not prominent; fruit oblong to oblong-elliptic, mostly to 3.7-7.2 × 1.9-3.2 cm long, pubescent,
1-3-seeded; from Sonora to Guerrero along the west coast plains or low sierra slopes, in Central and Northeast Mexico, in Tamaulipas, San Luis Potosí, Querétaro, Guanajuato Hidalgo, Michoacán, Morelos, Puebla, and Oaxaca ................................................................. 2

2a. Trees; leaflets glabrous, oblong-lanceolate, 3-6 × 1.5-3 cm; fruit 7-14 × 3-4 cm, oblong, glabrous, 2-3-seeded; on low rocky bluffs in dry seasonal forest, Colima and Jalisco ..........................................................................

C. glabra (Britton & Rose) J.L. Contr., Sotuyo & G.P. Lewis

2b. Shrubs or small trees; leaflets tomentose to inconspicuously pubescent, densely pubescent to glabrous, orbicular to elliptic or obovate lanceolate ..................... 3

3a. Shrubs; leaflets tomentulose, orbicular to elliptic, 0.79-2.6(-2.8) × 0.79-1.5(-1.9) cm; fruit 3.7-7.2 × 1.9-3.2 cm, oblong-elliptic, tomentulose, 2-3-seeded; in deciduous tropical forest in the Tehuacán-Cuicatlán Valley (Puebla and Oaxaca) .........................................................................................

.......... C. rosalindamedinae R. Torres, Saynes & Tenorio

3b. Shrubs or small trees; leaflets strigilose to glabrous or densely pubescent, orbiculate or oblong-elliptic, glabrous or densely pubescent ........................................... 4

4a. Shrubs or small trees; leaves densely pubescent below, oblong to obovate, 1.7-8.5 × 1.2-4.5 cm; fruit 5-7 × 2.5-3 cm, oblong to elliptic, mucronate, densely pubescent on both surfaces, 1-3-seeded; in dry forest and bushland, in Guanajuato, Hidalgo, Querétaro, San Luis Potosi and Tamaulipas ....................................................................... .......................... C. pringlei J.L. Contr., Sotuyo & G.P. Lewis

4b. Shrubs; leaflets glabrous to sparsely strigilose, orbiculate 0.6-2.7 × 0.6-2.5 cm; fruit glabrous to scarcely strigilose 2-4.5 × 2.2-1.5 cm, 1-2-seeded; in xerophilous scrub or deciduous tropical forest, Sonora .............................. C. pumila (Britton & Rose) Sotuyo & G.P. Lewis

Depression. The flowers as well as the fruit in Coulteria are basic structures for the taxonomic determination of the species in the group. In the genus, the flowers are unisexual, the individuals are dioecious, with separate male and female individuals as occurs in other genera as Conzattia Rose. Female flowers have a well-developed pistil, but the stamens have reduced anthers and no pollen. Male flowers have a rudimentary pistil that does not exceed the height of the calyx tube and the anthers develop normally. Coulteria delgadoana cohabits with C. lewisii Sotuyo & J. L. Contr. in the Infiernillo area, the latter can be distinguished by the size of the flowers (ca. 2 cm in length plus the calyx tube), the sericeous indumentum of the young leaves that changes to tomentose when mature, as well as a glabrous fruit.

Author contributions

SS and JLC contributed to field collection, herbarium revision, analysis of the results and to the writing of the manuscript. JLC processed SEM samples. SS estimated the extent of occurrence (EOO) and the area of occupancy (AOO) for the species.

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Figure 3: SEM images of *Coulteria delgadoana* Sotuyo & J.L. Contr. A. tricolporate pollen, polar view; B. pollen, equatorial view; C. pollen, another equatorial view; D. gynoecium showing dense pubescence; E. stigma (opening partially collapsed); F. style showing the groove in its adaxial suture from base to stigma; G. part of the pectinate lower sepal showing trichomes and vesicles. A-C from *J. L. Contreras-Jiménez 3048* (FCME), D-E from *J. L. Contreras-Jiménez 2510* (FCME), F-G from *J. L. Contreras-Jiménez 3155* (FCME).
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