Epidemiological Determinants of Acute Respiratory Syndrome Coronavirus-2 Disease Pandemic and The Role of the Bacille-Calmette-Guerin Vaccine in Reducing Morbidity and Mortality

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Abstract

This study analyzed the determinants of morbidity, mortality, and case fatality rate (CFR) of the ongoing pandemic of severe acute respiratory syndrome coronavirus-2 disease 2019 (COVID-19). Data for 210 countries and territories available in public domains were analyzed in relation to mandatory vaccination with Bacille-Calmette-Guerin (BCG), population density, median age of the country population, health care expenditure per capita, life expectancy at birth, healthy life expectancy, literacy rate, per capita gross domestic production adjusted to purchasing power (PPP), burden of tuberculosis (TB), acquired immunodeficiency disease caused by human immunodeficiency virus (HIV-AIDS), malaria, cardiovascular disease (CVD), neoplasm, diabetes, deaths due to energy-protein (food) deficiency (EPD), and per capita government spending on safe water and sanitation. Mandatory BCG vaccination showed a highly significant ($p<0.0001$) negative correlation with COVID-19 morbidity ($r = -0.62$) and mortality ($r = -0.58$) rates, but no significant correlation with CFR. The median age of the nation showed a significant ($p<0.0001$) positive correlation with COVID-19 morbidity ($r = 0.40$) and mortality ($r = 0.34$) rates, but no significant correlation with CFR. The pandemic resulted in higher morbidity ($r = 0.47$, $p < 0.0001$) and mortality ($r = 0.25$, $p = 0.01$) rates in countries with a higher PPP than in those with a lower PPP. COVID-19 CFR and morbidity and mortality rates showed no significant correlation with population density, the burden of malaria or diabetes, or the level of spending on safe water and sanitation. Only the burden of TB showed a positive correlation with CFR ($r = 0.17$, $p = 0.05$). However, COVID-19 morbidity showed a significant ($p \leq 0.05$) negative correlation with the burden of TB, HIV-AIDS, CVD, and EPD. Mortality and morbidity in COVID-19 patients showed a positive correlation with per capita health expenditure, life expectancy, the burden of neoplasia, and PPP.

Keywords: COVID-19, SARS-CoV-2, Epidemiology, Effectors, PPP, BCG vaccine, TB, CVD, Poverty

INTRODUCTION

Novel Coronavirus or severe acute respiratory syndrome Coronavirus-2 (SARS-CoV-2) infection causes the Coronavirus disease known as COVID-19, which is presently a devastating pandemic. It has spread throughout most of the world (210 countries and territories) and has affected more than 2.52 million people. With a high case fatality rate (CFR, 21%) COVID-19 has killed more than 174,000 people\(^1\). Besides morbidity and mortality, the pandemic may lead to a global economic depression, which will be evident in the coming months and years, leaving millions of people jobless, homeless, and foodless. Despite the fact that lockdown and social distancing in response to such contagious diseases have negative socioeconomic effects\(^2,3\), almost half of the world is in lockdown today from the widespread fear of COVID-19. An understanding of epidemiology and the determinants of disease spread, morbidity, and mortality, in addition to socioeconomic cost-benefit analyses are prerequisites for overcoming this problem. Although monkeys have been shown to be susceptible\(^4\) and some cats, dogs, and tigers tested positive for COVID-19 infection\(^5,7\), the disease is mainly spreading through human-to-human contact. However, the epidemiology of COVID-19 remains unclear with respect to its origin and the reservoir and intermediate hosts (if any). The aim of this study was to analyze the association of different socioeconomic and population demographic factors with morbidity, mortality, CFR, and percent positivity among people tested for COVID-19, using data available in the public domain.

Data Sources

Data from different countries related to the total number of COVID-19 tests, the positivity rate in tested samples, morbidity, mortality, CFR, and population density were retrieved from Worldometer\(^8\). The gross domestic product per capita (using the purchase power parity [PPP] metric)\(^9,10\) and data pertaining to the use of Bacille-Calmette-Guerin (BCG) vaccination\(^11,12\); literacy rate; median age\(^13\); health care expenditure per capita; life expectancy at birth; healthy life expectancy; the burden of tuberculosis (TB), acquired immunodeficiency disease caused by human immunodeficiency virus (HIV-AIDS), malaria, cardiovascular disease (CVD), neoplasm, and diabetes; deaths due to energy-protein (food) deficiency (EPD); and per capita government
spending on safe water and sanitation were downloaded from various websites in the public domain.

These data were entered into a Microsoft Excel spreadsheet for tabulation, analysis (Chi squared test and calculations of correlation coefficients and odds ratios [ORs]), ranking, and other studies. The significance of each correlation was determined using standard reference tables.

RESULTS AND DISCUSSION

Factors showing a significant correlation with morbidity, mortality, CFR, and percent positivity for COVID-19

The factors showing a significant positive or negative correlation with COVID-19 mortality (Fig. 1) and morbidity (Fig. 2) rates, CFR, and percent positivity among tested individuals are listed in Table 1 & 2, which show odds ratios and statistical significance.

BCG vaccination, TB burden, and COVID-19

In most developed countries, BCG vaccination ceased many years ago, after the countries were almost free of TB or achieved a low TB burden (less than 100 cases per million people). The BCG vaccine is controversial due to its questionable efficacy in protecting from Mycobacterium tuberculosis infection. The analysis of COVID-19 data from 190 countries with known BCG vaccination status revealed that morbidity \( r = -0.62, p<0.0001 \) and mortality \( r = -0.58, p<0.0001 \) rates and percent positivity among individuals tested for SARS-CoV-2 infection \( r = -0.25, p = 0.01 \) showed significant negative correlations with the mandatory use of the BCG vaccine (Table 2). This observation indicated the protective efficacy of childhood BCG vaccination in protecting from COVID-19 morbidity and mortality. A plausible reason may be the induction of non-specific and cross-protective immunity by BCG vaccination, even against viral infections.

Up to April 15, 2020, COVID-19 morbidity (Fig. 3) and mortality (Fig. 4) rates were lower in countries with mandatory BCG vaccination than in those with optional or no BCG vaccination. The odds of having >500 COVID-19 cases per million people was 133 times higher in countries with non-mandatory BCG vaccination than in those with mandatory BCG vaccination (99% CI, 17.5-1011.37; Table 2). The odds of having >50 COVID-19-related deaths per million people was 42.96 times higher in countries without mandatory BCG vaccination.

Table 1. Modulators of morbidity, mortality, case fatality rates, and percent positivity of COVID-19 in the tested population

| Attributes of COVID-19 | Negative Modulators | Positive Modulators |
|------------------------|---------------------|---------------------|
| Morbidity per million people | Mandatory BCG vaccination \( r = 0.62, p<0.001 \), burden of tuberculosis \( r = -0.20, p = 0.01 \), HIV-AIDS \( r = -0.18; 0.05 \), cardiovascular disorders \( r = -0.36, p<0.001 \), and energy-protein deficiency \( r = -0.19, p<0.05 \) | Higher median age \( r = 0.40, p<0.001 \), per capita spending on the health system \( r = 0.47, p<0.001 \), higher life expectancy \( r = 0.36, p<0.001 \), healthy life expectancy \( r = 0.45, p<0.001 \), higher literacy rates \( r = 0.21, p<0.01 \), incidence of neoplasia \( r = 0.471, p<0.001 \), & higher per capita income \( r = 0.47, p<0.001 \) |
| Mortality per million people | Mandatory BCG vaccination \( r = -0.58, p<0.001 \), burden of tuberculosis \( r = -0.17, p= 0.05 \), and energy-protein deficiency \( r = -0.19, p<0.05 \) | Higher median age \( r = 0.34, p<0.001 \), per capita spending on the health system \( r = 0.25, p<0.01 \), higher life expectancy \( r = 0.30, p<0.001 \), healthy life expectancy \( r = 0.45, p<0.001 \), higher per capita income \( r = 0.25, p<0.01 \), incidence of neoplasm \( r = 0.39, p<0.001 \) |
| Case fatality rate | None | Per capita spending on the health system \( r = 0.16, p<0.05 \) and burden of tuberculosis \( r = 0.17, p<0.05 \) |
| Percent positivity among those tested | Mandatory BCG vaccination \( r = -0.25, p<0.01 \) and spending on safe water and sanitation \( r = -0.17, p = 0.05 \) | Higher per capita spending on the health system \( r = 0.18, p<0.05 \) and higher life expectancy \( r = 0.19, p<0.05 \) |

BCG, Bacille-Calmette-Guerin
than in those with mandatory BCG vaccination (99% CI, 9.62-191.85). These observations are in concurrence to earlier epidemiological analytical reports\(^\text{19,20}\) indicating a strong positive protective effect of BCG vaccination against COVID-19 morbidity and mortality. A recent World Health Organization report\(^\text{21}\), with no epidemiological analysis, claimed that there is no evidence for protection against COVID-19 with the use of the BCG vaccine. Based on epidemiological evidence suggesting low COVID-19 morbidity and mortality rates in nations with mandatory BCG vaccination, Australia and the Netherlands have initiated clinical trials\(^\text{22,23}\).

The burden of TB was also negatively correlated \(p = 0.05\) with COVID-19 mortality \(r = -0.17\) and morbidity \(r = -0.19\) rates. This may be owing to the association of Mycobacterium spp. with the non-specific induction of immunity against viral diseases\(^\text{17,18}\). Although COVID-19 morbidity (OR 24.46; 99%CI, 1.72-347.8) and mortality (OR 10.83; 95% CI, 1.57-92.2) rates were significantly higher in countries with a low TB burden (<100 deaths/million/year) than in countries with a high TB burden, COVID-19 CFR was positively correlated with TB burden \(r = 0.17\), \(p = 0.05\). This observation indicated that TB, which may result in injured or stressed lungs, may make a patient more prone to the respiratory failures seen with COVID-19. Underlying disorders that cause respiratory distress have been identified as important co-morbidities leading to lethality in COVID-19 patients\(^\text{24}\). However, further studies are required to test this hypothesis.

The median age of the population and COVID-19 morbidity, mortality, and CFR

Neither CFR nor percent positivity among individuals tested for COVID-19 showed a significant correlation with the median age of the population. COVID-19-related morbidity (Fig. 3) and mortality (Fig. 4) rates were higher in countries with a higher median age (>30 years) than in those with a lower median age (≤30 years). However, countries with a high (>40 years) median age had a greater chance of having higher morbidity (OR 11.2; 99%CI, 2.68-47.9) and mortality (OR 8.18; 99%CI, 1.57-42.49) rates than those with a low (≤30 years) or medium
The median age of the population showed a strong positive correlation with COVID-19 mortality ($r = 0.34$, $p = 0.0001$) and morbidity ($r = 0.40$, $p = 0.0001$) rates. High COVID-19 morbidity and mortality rates have been reported to be associated with other co-morbidities of old age. However, the positive correlation between high median age and morbidity ($r = 0.44$, $p = 0.0001$) and mortality ($r = 0.35$, $p = 0.0001$) rates in countries with a greater healthy life expectancy, indicated that the role of co-morbidities may be modulated by some currently unknown confounders of COVID-19 and median age associations.

After including the effects of both median age and BCG vaccination in the analysis, mandatory BCG vaccination was found to be an important negative modulator of SARS-CoV-2 infection, irrespective of median age (Table 2). Disease burden and COVID-19 morbidity, mortality, and CFR

Besides TB, as discussed above, the burden of HIV-AIDS and CVD and EPD death rates also showed significant negative correlations with either COVID-19 morbidity, mortality, or both (Table 1). However, these factors did not show a significant correlation with COVID-19 CFR. Neither the prevalence of malaria nor diabetes showed a significant correlation with COVID-19 CFR, morbidity, or mortality. However, in earlier case-to-case analyses, diabetics have been shown to be more prone to COVID-19-related mortality. A higher burden of neoplasia was strongly associated with increased COVID-19 morbidity ($r = 0.47$, $p = 0.0001$) and mortality ($r = 0.39$, $p = 0.0001$) rates. Neoplasia has been reported to be an important co-morbidity associated with worse outcomes of SARS-CoV-2 infection in different countries. Though several co-morbidities have been shown to modulate the outcome of COVID-19, further studies and targeted data analysis are needed to better understand the relationship between these diseases.

COVID-19 and population density

Population density showed no significant correlation with COVID-19 CFR, morbidity, or mortality. This is contrary to the popular belief that contagious diseases spread faster in densely populated countries because of the greater chance of interpersonal contact. This contradiction

Fig. 2. Determinants of COVID-19 morbidity (per million population) patterns
may be due to several factors involved in the spread of COVID-19, including national and international travel and social or religious congregations. The similar instances of person-to-person contact and person-to-contaminated-surface contact in closed areas with virus-containing aerosols can result in an increase in disease burden, even in places with a low population density.

**Literacy rate and COVID-19**

Literacy is always an advantage when dealing with pandemics. The present analysis indicated that literacy was positively correlated ($r =$ Table 2. Odds ratios of epidemiological determinants with statistical significance for COVID-19 cases, deaths, and case fatality rates

| Epidemiological Determinant Comparison | Odds Ratio | Confidence Interval | Significance Level |
|----------------------------------------|------------|---------------------|-------------------|
| Countries with non-mandatory versus mandatory BCG vaccination | 133 | 17.5-1011.37 | 0.01 |
| 2 | 42.96 | 9.62-191.85 | 0.01 |
| 3 | 1.52 | 0.87-2.65 | >0.2 |
| Countries with median age >30 years versus countries with median age ≤30 years | 11.2 | 2.68-47.9 | 0.01 |
| 2 | 8.18 | 1.57-42.49 | 0.01 |
| 3 | 0.73 | 0.50-1.08 | >0.2 |
| Countries with tuberculosis deaths <100/M (low TB burden) versus ≥100/M (high TB burden) | 24.46 | 1.72-347.80 | 0.01 |
| 2 | 10.83 | 1.57-92.2 | 0.05 |
| 3 | 1.18 | 0.77-1.81 | >0.2 |
| Countries with HIV/AIDS cases <10/M versus countries with HIV/AIDS cases ≥10/M | 13.09 | 3.92-43.68 | 0.01 |
| 2 | 4.75 | 1.43-15.76 | 0.01 |
| 3 | 0.53 | 0.31-0.90 | 0.1 |
| Countries with CVD cases <200/M versus ≥ Countries with 2000/M CVD cases | 21.29 | 5.51-82.31 | 0.01 |
| 2 | 14.04 | 3.15-62.48 | 0.01 |
| 3 | 0.76 | 0.51-1.15 | >0.2 |
| Countries with energy-protein deficiency <10 deaths/M versus countries with ≥10 deaths/M | 18.26 | 3.61-92.40 | 0.01 |
| 2 | 5.65 | 1.29-24.75 | 0.01 |
| 3 | 0.5 | 0.26-0.93 | 0.05 |
| Optional versus mandatory BCG vaccination in upper-middle-income countries | 134.62 | 8.66-2093.23 | 0.01 |
| 2 | 12.4 | 3.14-48.9 | 0.01 |
| 3 | 1.54 | 0.85-2.79 | 0.2 |
| Optional versus mandatory BCG vaccination in high-income countries | 46.8 | 2.23-982.58 | 0.01 |
| 2 | 15.11 | 1.23-185.84 | 0.01 |
| 3 | 4.33 | 1.19-15.78 | 0.15 |
| Optional versus mandatory BCG vaccination in countries with median age 30-40years | 36.67 | 2.87-467.98 | 0.01 |
| 2 | 1.3 | 0.54-3.10 | 0.2 |

CNC, cannot be calculated; * χ² test statistics; BCG, Bacille-Calmette-Guérin vaccine; CFR, case fatality rate; M, million people; CVD, cardiovascular disease
The correlation between literacy and mortality or CFR, probably because novel viruses like SARS-CoV-2 are not likely to discriminate between literate and illiterate people, as they all may be at the same plane of immunity in a given country.

**Role of per capita GDP, per capita health expenditure, availability of safe water, food sufficiency, and sanitation in COViD-19**

In this study, countries were classified into either high-, low-, or medium-income groups based on per capita GDP (using PPP statistics), to evaluate the effect of per capita GDP on COVID-19-related morbidity and mortality. High PPP showed a strong positive correlation with morbidity \( r = 0.47; p < 0.0001 \) and mortality \( r = 0.25, p = 0.01 \; \text{(Table 1)}. \) Most wealthy countries with a high PPP have populations with a comparatively higher median age and most have also discontinued the use of BCG. However, correlating and making conclusions regarding these factors independently may introduce bias. When comparing the countries with a high PPP (> $12,476), with and without a mandatory BCG vaccination policy, BCG vaccination showed a strong \( p < 0.001 \) negative correlation with COVID-19 morbidity and mortality. In high-income countries with an optional BCG vaccination policy, the odds of having > 50 COVID-19 cases per million people was 134.6 times higher (99% CI, 8.66-2093.23) and the odds of having > 50 COVID-19 deaths per million people was 12.4 times higher (99%CI, 3.14-48.9) than in high-income countries with a mandatory BCG vaccination policy. A similar correlation was evident between per capita health expenditure and COVID-19 morbidity \( r = 0.47, p < 0.0001 \) and mortality \( r = 0.25, p = 0.01 \). However, the number of deaths owing to EPD was negatively correlated with COVID-19 morbidity \( r = 0.19, p < 0.05 \) and mortality \( r = 0.17, p = 0.05 \). This indicated that the countries with insufficient resources may be failing to do the required number of tests to diagnose silent COVID-19 infections or alternatively, they may be protected because of the effect of mandatory BCG vaccination in all such countries because of their higher burden of TB.

**Is COVID-19 misdiagnosed?**

Our analysis revealed that increased testing (number of tests per million people) was correlated with a lower COVID-19 CFR \( r = -0.17, p = 0.05 \), but higher morbidity \( r = 0.57, p = 0.001 \) and mortality \( r = 0.19, p = 0.05 \) rates, suggesting that COVID-19 might be over-diagnosed. The
present diagnosis is expected to overestimate SARS-CoV-2 infectivity and COVID-19 morbidity and mortality; since it is targeted to detect SARS-CoV-2 in all suspected flu cases and all deaths in the pandemic regions. A higher number of cases have been registered in countries with high literacy rates and stronger economies, which also have higher testing capacity, further indicating that it may have been over-diagnosed.

Presently, testing for COVID-19 is aimed at identifying cases, without any goal of disease mapping and thus, until testing is performed with a sound sampling plan, the real incidence and prevalence of the disease cannot be accurately determined. Moreover, in the absence of real mapping of the disease, its determinants may not be identified correctly.

Further, the number of individuals that tested positive for COVID-19 may be dissuasive in understanding the disease, owing to compromised positive and negative predictive values. False-positivity in COVID-19 testing may be proving costly, but it can be tolerated for effective epidemic control. However, the current RT-PCR-based test has a high negative predictive value and may result in missing a large number of positive cases, which may be contributing to the propagation of the ongoing pandemic. Negative RT-PCR results for COVID-19 necessitate repeated testing to confirm the negative result. Thus, a better test with higher positive and negative predictive values is required to determine the true number of positive and negative cases. The requirement for repeated and parallel testing may force many poverty-ridden countries to completely abandon testing owing to its high cost. It becomes difficult to eradicate a disease when the necessities of life are becoming more difficult to maintain, as in most of lower-middle-income countries, because of high economical cost of testing, quarantine, and isolation of COVID-19 patients. A recent study on the prevalence of anti-SARS-CoV-2 antibodies in Santa Clara County revealed that the RT-PCR-based test can diagnose only a small fraction (1/50 to 1/80) of SARS-CoV-2-infected people, indicating that the real infection fatality rate (IFR) may be just 0.1–0.9%. The IFR for Santa Clara County was found to be 0.1–0.2%, which represents one death in 480–820 infections. These observations indicate that there is much more research required to reach valid conclusions regarding the optimal strategy to map and control COVID-19.

COVID-19 mainly spreads through person-to-person contact during official and unofficial meetings, travel via public transport, and social and religious congregations. The contagiousness of COVID-19 has transformed it into a pandemic within a very short period.

**Fig. 4.** Effect of mandatory BCG vaccination and median age of nations on COVID-19 morbidity (per million population).
of 2 months. Although social distancing and lockdown are considered effective strategies to contain the disease and are in place around the world, many of the affected countries may fail to contain the pandemic. This failure may be owing to frequent violations\(^2\) and misunderstanding of the practice of social distancing and the fact that these are impractical and costly means to control an epidemic caused by agents with high contagiousness \((R>2)\) and low morbidity and mortality rates\(^2,3\). At present, in most of the worst-affected countries, the COVID-19 morbidity rate is 1% and the mortality rate is 0.1%, making it a fit case for an upcoming endemic. Eventually, to prevent further economic downturn, the lockdown will be lifted, which will allow people to interact freely and propagate the disease at low levels. Although the WHO has denied any beneficial correlation between BCG vaccination and COVID-19 morbidity and mortality, the current analysis has revealed the possible utility of the BCG vaccine in reducing COVID-19 morbidity and mortality rates and the higher susceptibility of aged people to COVID-19.

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CONFLICT OF INTEREST

The authors declares that there is no conflict of interest.

AUTHORS’ CONTRIBUTION

All the listed author(s) have made a substantial, direct and intellectual contribution to the work, and approved it for publication.

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ETHICS STATEMENT

This article does not contain any studies with human participants or animals performed by any of the authors.

AVAILABILITY OF DATA

Not applicable.

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