Assessing the viability of *Legionella pneumophila* in environmental samples: regarding the filter application of Ethidium Monoazide Bromide

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**Abstract**

**Purpose:** Analyses of 34 water samples from 13 healthcare structures revealed how culture method and quantitative PCR (qPCR) often differ in the detection of *Legionella pneumophila* (*Lp*). With these considerations in hand, culture method, PCR and Ethidium Monoazide Bromide (EMA) qPCR have all been compared in order to detect *Lp* in water samples, identify a method able to speed up the procedures, detect the "viable but not cultivable" bacteria (VBNC) and exclude non-viable bacteria using a commercial kit for extraction and amplification as well as modification of the protocol.

**Methods:** Pure water samples artificially spiked with viable, non-viable and VBNC *Lp* ATCC 33152 were analyzed using a commercial kit for both qPCR and EMA-qPCR, while ISO 11731-2-2004 was used for culture method.

**Results:** Only 35% (12/34) of the environmental samples were positive in both culture and qPCR methods. With regard to EMA-qPCR, results showed the absence of dye toxicity on viable and VBNC strains and an incomplete effectiveness on the non-viable ones. In both viable and VBNC strains, a decrease of bacterial DNA amplification was recorded as a function of sample dilution but not of EMA concentration.

**Conclusions:** Discrepancies between culture method and EMA-qPCR were observed and may be due to different causes such as membrane-dye interactions, presence of interfering compounds and the sensitivity of the kit used.

**Study significance and impact:** In the presence of one or more suspected cases of nosocomial legionellosis, the application of a rapid molecular method able to identify only the viable and VBNC *Lp* would be useful in order to quickly identify the source of infection and to intervene with sanitation treatments. However, seeing that in our experience EMA pretreatment on the filter membrane did not come up with the expected results, it would be necessary to proceed with other experiments and/or different dyes.

**Keywords:** *Legionella*, Detection, Rapid methods, Water, Environmental health
Key points

- Need for a rapid method able to identify both viable and VBNC Legionella pneumophila
- Modification of the kit protocol and EMA pretreatment directly on filter
- Results with discrepancies, no toxic effects even with increasing dye concentration

Background

Legionella is a Gram-negative, aerobic obligate bacterium, whose habitats are represented by both natural and artificial aquatic environments, in a free-living form, as parasites of protozoa and within biofilms (Bianchi et al. 2016). Colonization by Legionella occurs more easily if the artificial water network presents stagnation, biofilm, corrosion, limestone and temperatures between 25 °C and 42 °C.

Legionella, and particularly the species L. pneumophila (Lp), is the causative agent of Legionellosis, a generic term used to describe both pneumonic and non-pneumonic forms. Legionella is commonly transmitted by inhalation of contaminated aerosols, originating from air conditioning, cooling towers, hot and cold-water systems, dental units, humidifiers and whirlpool spas, but also by aspiration of contaminated water (Tesauro et al. 2018).

Legionellosis varies from a mild febrile illness (Pontiac fever) to a serious and sometimes fatal form of pneumonia (Legionnaires’ disease) with an approximate mortality rate of 10–30% (Italian guidelines). Elderly, immunocompromised, transplanted and onco-hematological patients are particularly at risk (Fields et al. 2002).

Some authors (Dusserre et al. 2008, Ducret et al. 2014, Li et al. 2014, Mansi et al. 2014, Casini et al. 2018) report that Lp, if undergoing prolonged stress such as continuous disinfection treatments, can enter into a state of low metabolic activity that makes it “viable but not cultivable” (VBNC). VBNC bacteria are not able to replicate in culture but regain virulence when environmental conditions return to optimal, representing a risk for human health.

Laboratory methods currently used for both research and quantification of Lp in water are culture method and quantitative PCR (qPCR), both with strengths and limitations.

Culture method allows for the detection and isolation of all Legionella species and gives way to correlating clinical strains with environmental ones. Using this method, however, the results, expressed in colony forming units (CFU), can be reported after some time, usually 11 days after the beginning of the analysis. In addition, an underestimation of Legionella species may occur because culture method detects only viable bacteria and can be influenced by the presence of interfering bacterial flora (Leoni and Legnani, 2001, Collins et al. 2015, Kirschner, 2016, Collins et al. 2017, De Giglio et al. 2020). Otherwise, qPCR strengths regard (i) the ability to amplify and simultaneously quantify the DNA of the species of Legionella, expressing the results in Genomic Units (GU), (ii) the rapid response times from the beginning of the analysis (hours instead of days) and (iii) the capacity to also detect VBNC bacteria (Fittipaldi et al. 2011, Whiley and Taylor 2016, Boss et al. 2018). On the other hand, qPCR, as a substantial limit, also detects the DNA of non-viable bacteria. Furthermore, at the moment, it is not possible to univocally convert GU to CFU (Joly et al. 2006, Shih and Lin, 2006, Ditommaso et al. 2014, Collins et al. 2015, Collins et al. 2017, Reyneke et al. 2017, Whiley and Taylor 2016, Boss et al. 2018), as required by national and international guidelines.

To overcome this problem, some authors (Chang et al. 2009, Chang et al. 2010, Chen and Chang 2010, Qin et al. 2012, Mansi et al. 2014, Inoue et al. 2015a and Inoue et al., 2015b, Reyneke et al. 2017) highlighted the possibility of adding to qPCR a pretreatment on the bacterial cells with Ethidium Monoazide Bromide (EMA), a fluorescent dye capable of crossing damaged cell membrane of non-viable bacteria and covalently binding to their DNA. Thereafter, upon exposing the bacterial colonies to a light of 500 W, the dye is activated, with consequent induction of irreversible damage to the nucleic acids which cannot be amplified in a subsequent amplification (Qin et al. 2012, Inoue et al., 2015a, b).

The combination of qPCR and EMA pretreatment would therefore allow for the amplification of only the DNA of viable and VBNC bacteria, but in this case there are also limits. EMA, being toxic, could penetrate living cells and damage them, causing an underestimation of living bacteria (Reyneke et al. 2017, Boss et al. 2018). Furthermore, in the event of high concentration of non-viable bacteria (> 10^7 CFU/ml), the amount of EMA may not be enough to inactivate their DNA, with the risk of having false positives (Fittipaldi et al. 2011, Qin et al. 2012). Subsequently, it would be necessary to optimize EMA concentration according to chlorine concentration possibly present in examined water samples. Lastly, it is important to consider the rather significant cost of the method.

The aims of this work were (i) to compare the culture and the qPCR methods on water samples collected from 13 healthcare structures, (ii) to apply and develop the EMA qPCR, using a commercial kit and modifying its protocol, in order to identify a rapid method able to speed up the procedures, detect the viable and “viable but not cultivable” bacteria (VBNC) and exclude non-viable bacteria, especially in situations where discriminating is particularly relevant, as in the presence of clusters or outbreaks of Legionellosis.
Methods

Sample collection
Thirty-four samples of cold and hot water were collected using sterile bottles containing Sodium Thiosulfate (LP italiana SpA, Milan) after flushing water for 5 min; refrigerated samples were transported to the laboratory where they were analyzed both by culture method and qPCR, within 24 h of the sampling. The samples were collected from Healthcare Facilities distributed in Lombardy, Piedmont and Liguria (north Italy). Some of these water systems were treated continuously with disinfectants such as chlorine dioxide and monochloramine.

Study design included several phases: (1) applying both culture and molecular analysis to the same water sample; (2) applying and developing EMA qPCR method. Pure water samples, which were artificially spiked with viable, non-viable and VBNC Lp ATCC 33152 in serial dilutions, were tested. Initially, 3 different concentrations of the dye (1.25:2.5 and 5 μg/ml) were used, and higher concentrations (2.5, 10 and 20 μg/ml) were subsequently tested. Non-viable cells were obtained by heat treating, in an incubator, at 95 °C for 15 min (Qin et al. 2012, Ditommaso et al. 2015, Slimani et al. 2012) while VBNC cells were treated at 59 °C for 30 min (Slimani et al. 2012). 

Culture method in environmental samples
ISO 11731-2-2004 “Water quality—detection and enumeration of Legionella” Part 2: “Direct membrane filtration method for waters with low bacterial counts” was followed to test viable cells through culture method (ISO 2014). Briefly, after filtration, the cellulose acetate membrane (0.22 μm) was placed directly on GVPN Agar Base medium and Petri dishes were incubated in an incubator with CO2 at 2.5%, at 37 °C for 10 days. Subsequently, suspicious colonies were tested for genus identification both on BCYE Agar and CYE Agar (ThermoFisher Scientific, Oxoid, Rodano, Italy) and only those which were BYCE positive were verified through latex agglutination tests (Legionella Latex Test, ThermoFisher Scientific, Oxoid, Rodano, Italy) to identify species and serogroups.

DNA extraction
The AquaScreen® FastExtract, validated according to ISO/TS 12869: 2012, was used to extract DNA from water samples, following the instructions provided by the manufacturer (see details in Fig. 1). Water samples were filtered through the polycarbonate membranes (size pores of 0.45 μm), provided by the kit, and any bacterium present was subjected to lysis directly onto the membrane, as required by the supplier’s protocol. Then, binding, removal of contaminants and elution of DNA were all enacted.

Quantitative PCR
Bacterial DNA was amplified by qPCR using the AquaScreen® Legionella pneumophila kit, validated according
to AFNOR T90-471 and ISO/TS 12869: 2012, following the instructions provided by the manufacturer and using the StepOnePlus Thermocycler (Applied Biosystems, Foster City, CA, USA).

The amplification target is the Lp mip gene, which encodes for a protein implicated in the bacterium virulence mechanisms. The related primers are the following: Forward Legmip f: 5'-GGGAATTCGATCAGATGTCATATGAGA TAGGATGAGA (AG)A(CT) TGG; Reverse Legmip r: 5'-TC(AG)TTATCGGG(GT)CC(AG) CC(AG) AT(ATCG)GGG( ATCG)CC(AG) CC.

A Reaction Mix, provided by the kit, contained, in addition to an internal control, all required primers, probes, dNTPs and Taq polymerase and was used for the amplification of the extracted DNA.

For each group of samples subjected to amplification, a negative control (PCR grade water), a positive control (provided by the kit) and a series of 6 standard dilutions of Lp were also analyzed.

Standard dilutions (PCR Quantification Standard), made from a stock solution of 10^8 GU provided by the kit, were necessary for the construction of a standard reference curve and the quantification of the amplified DNA (GU).

For the amplification reaction, 1 cycle was performed at 95 °C for 5 min, followed by 45 cycles composed as so: “denaturation” (95 °C for 30 s), “annealing” (55 °C for 30 s) and “elongation and data collection” (60 °C for 45 s).

EMA treatment

Each pure water sample, artificially spiked for the tests, was filtered using membranes supplied by the AquaScreen FastExtract (Fx) extraction kit and EMA treatment was carried out directly on membranes, to integrate dye treatment to the kit protocol (Fig. 1).

Two different experimental tests were carried out: one with EMA at concentrations of 1.25, 2.5 and 5 µg/ml and a second with EMA at concentrations of 2.5, 10 and 20 µg/ml (Mansi et al. 2014, Qin et al. 2012, Chang et al. 2009, Chen and Chang, 2010, Delgado et al. 2009). Each membrane was placed in a Petri dish and covered with 500µl of EMA at different concentrations. Petri dishes were incubated in an incubator at 21 °C for 10 min, then placed in a tray with ice and exposed to light for 5 min (500 W) at 15/20 cm from the light source (Qin et al. 2012). Lastly, each membrane was taken and placed in a new Petri dish for bacterial DNA extraction and amplification procedures, as provided by kit instructions.

Data interpretation

Values of threshold cycle (Ct) indicate the presence or absence of Lp and the amplification reaction is to be considered positive with Ct < 40 and negative with Ct ≥ 40 (from AquaScreen Legionella pneumophila Instructions for use).

The detected GUs refer to the total number of bacterial cells, viable and cultivable, viable but not cultivable and non-viable. It should be noted that the AquaScreen® Legionella pneumophila kit has a “limit of detection” (LOD) of 20 GU and a “limit of quantification” (LOQ) of 50 GU.

The Fisher’s exact test, along with sensitivity, specificity and predictive values, was calculated for cultural and qPCR results on water samples from healthcare facilities. The non-parametric linear by linear trend test was applied to the results deriving from qPCR and EMA-qPCR experiments for viable, VBNC and non-viable strains, using Stata17.0, Stata Corp., College Station, TX, USA 2021.

Results

Data regarding the comparison between culture method and qPCR, carried out on 34 environmental samples and collected in 13 different Healthcare facilities in north Italy show there is correspondence between positive and negative samples with both methods in 12/34 (35%) and 9/34 (26%) cases, respectively. In the other cases, there were discrepancies between the two methods, but no statistically significant difference was detected (p = 0.296). Sensitivity and specificity were 70.6% and 52.9%, while positive and negative predictive values were 60.0 and 64.3% respectively (Table 1). In 9/12 water samples, chlorine dioxide concentration was reported with mean values of 0.32 mg/L and a range of 0.18–0.58 mg/L. Lp was present in the water network with variable concentrations ranging from “not detected” to 3.3Log and 50% of the isolated strains belonged to Lp serogroup 1. GUs range from 2.48Log to 5Log, while only in rare circumstances did high values of CFU/L correspond to high values of GU.

With regards to EMA qPCR, repeated experiments at low dye concentrations (EMA 1.25–2.5–5 µg/ml) gave differing and controversial results (not reported in this paper) and, in turn, higher concentrations of dye (2.5–10–20 µg/ml) were verified. For this purpose, diluted samples (1^ dilution = 10^5 CFU/ml; 2^ dilution = 10^3 CFU/ml; 3^ dilution = 10^2 CFU/ml) of viable, VBNC and non-viable Lp ATCC 33152, prepared from the

| qPCR positive | qPCR negative |
|---------------|---------------|
| 12            | 8             | 20            |
| 5             | 9             | 14            |
| 17            | 17            | 34            |

Fisher’s exact p = 0.296
same stock solution, were analyzed using EMA qPCR and repeated three times over.

As shown in Table 2, we observed a decrease in DNA amplification as a function of sample dilution, both in viable and VBNC strains at all three dye concentrations, almost overlapping. EMA inhibited the DNA amplification of non-viable bacterial cells only at the concentration of 2.5 μg/ml (3rd dilution) and of 10 μg/ml (2nd and 3rd dilution); in the other cases, qPCR detected genetic material. Confirmation that these bacteria died was given by culture method, which always gave results equal to 0 CFU/L.

The test analysis applied to the GUs expressed in logarithmic scale from viable, VBNC and non-viable cells at different EMA concentrations compared to the control qPCR (without treatment) did not reveal statistically significant trends (\( p > 0.05 \)). The same was for each dilution at a defined EMA concentration for the three categories of GUs.

**Discussion and conclusion**

Legionnaires’ disease represents an emerging problem for public health, especially if it occurs in healthcare facilities, causing not only isolated cases but also clusters or outbreaks. Accordingly, environmental surveillance in health facilities plays an important role in preventing such infections, in order to establish usual or extraordinary treatment interventions to reduce and control the risk of acquiring the infection. Currently, with the aim of detecting and quantifying the rate of contamination in water networks, culture method is considered the gold standard, but qPCR is still possible on water samples, even without international validation.

Many studies confirmed qPCR as a fast and sensitive method to detect and amplify the mip gene of \( Lp \), while also useful in highlighting VBNC bacteria. Nevertheless, the problem of DNA detection from non-viable bacteria persists, along with other economic and methodological limitations. Other studies highlight the possibility of overcoming the problem of overestimating the presence of non-viable bacterial cells, using Ethidium bromide monoazide (EMA) to bind to the DNA of non-viable cells and prevent its amplification by PCR (EMA-qPCR) (Reyneke et al. 2017).

Culture method, qPCR and EMA-qPCR, with a variation to the protocol by applying the dye directly to the filter, were compared in the environmental water samples and artificially spiked ones with serial dilutions of alive, non-viable and VBNC \( Legionella pneumophila \) ATCC 33152.

The comparison between culture method and qPCR gave overlapping results in most of the cases, showing that the AquaScreen® FastExtract kit and AquaScreen® Legionella pneumophila kit, respectively for extraction and amplification, have acceptable and satisfactory characteristics. We can hypothesize that discrepancies regarding samples with positive cultures and negative qPCR are due to the presence of ferruginous deposits or other substances, such as residues of disinfection treatments, that may play a role, interfering with DNA extraction and blocking DNA amplification. We cannot exclude that there was also a problem regarding the analytical sensitivity of the q-PCR (20GU/L), being unable to detect very low charges of the microorganism, a condition that often occurs in structures with continuous biocide treatment. In this case, the likelihood of

| Dilutions at different EMA concentrations | Viable LogGU/L | VBNC LogGU/L | Non-viableLogGU/L |
|------------------------------------------|----------------|--------------|--------------------|
| 1^ qPCR (without EMA)                    | 10.49          | 10.38        | 9.18               | \( p = 0.20 \) |
| 1^ EMA 2.5 μg/ml                         | 10.15          | 10.31        | 10.38              | \( p = 0.16 \) |
| 1^ EMA 10 μg/ml                          | 10.46          | 9.54         | 9.94               | \( p = 0.43 \) |
| 1^ EMA 20 μg/ml                          | 8.56           | 8.49         | 9.60               | \( p = 0.84 \) |
|                                          | \( p = 0.22 \) | \( p = 0.10 \) | \( p = 0.72 \)     |
| 2^ qPCR (without EMA)                    | 9.11           | 8.72         | 8.97               | \( p = 0.60 \) |
| 2^ EMA 2.5 μg/ml                         | 8.78           | 8.55         | 8.85               | \( p = 0.76 \) |
| 2^ EMA 10 μg/ml                          | 8.56           | 8.49         | 0.00               | \( p = 0.22 \) |
| 2^ EMA 20 μg/ml                          | 8.84           | 8.53         | 8.15               | \( p = 0.16 \) |
|                                          | \( p = 0.30 \) | \( p = 0.17 \) | \( p = 0.56 \)     |
| 3^ qPCR (without EMA)                    | 8.44           | 8.16         | 7.20               | \( p = 0.18 \) |
| 3^ EMA 2.5 μg/ml                         | 8.24           | 7.85         | 0.00               | \( p = 0.21 \) |
| 3^ EMA 10 μg/ml                          | 8.07           | 7.87         | 0.00               | \( p = 0.22 \) |
| 3^ EMA 20 μg/ml                          | 8.21           | 7.79         | 7.76               | \( p = 0.21 \) |
|                                          | \( p = 0.20 \) | \( p = 0.14 \) | \( p = 0.93 \)     |
acquiring the infection is very small, as demonstrated by the absence of cases of Legionnaire’s disease among the patients.

Otherwise, in the case of samples with negative cultures and positive qPCR, we can hypothesize that the presence of non-viable or VBNC bacterial cells has been highlighted, with the amplification of bacterial DNA. Thereby, we consider it essential to try to solve or contain this possibility.

Unfortunately, our experiments with EMA-qPCR were not satisfactory at low concentrations of dye (1.25–2.5–5 μg/ml) and even at higher concentrations of 2.5–10–20 μg/ml. Despite toxicity data to bacteria reported in literature, in our series of tests the dye did not prove to be toxic for live bacteria or even for VBNC ones, observing amplifications at all dilutions. At the same time, it has not been shown to be always effective in inhibiting the amplification of the DNA of non-viable bacterial cells.

Our idea of associating qPCR to the use of dye directly on the filter to evidence VBNC cells and exclude the non-viable ones derived from the necessity to best represent the real contamination from \( Lp \) in the water network in a short time, which came up in other studies as well. Boss et al. (2018) transferred starved bacteria into a fresh nutritional medium that stimulates them, resulting in a boosted rRNA synthesis, unlike non-viable cells, followed by RT-PCR. Ezenarro et al. (2020) presented a combination of sample concentration, immunoassay detection, and measurement by chronoamperometry. A nitrocellulose microfiltration membrane is used as support for both the water sample concentration and the \( Legionella \) immunodetection. Samhan et al. (2017) reported a rapid isothermal amplification method for \( Lp \) concentration and detection with live/non-viable differentiation under field conditions. Using an on-filter direct amplification (i.e., amplification of cells without DNA extraction and processing) with propidium monoazide (PMA), and a real time isothermal amplification platform (Gene-Z), \( Lp \) could be detected in 1–2 h at ~ 1 CFU 100 ml of tap water. Párraga-Niño et al. (2018) developed a membrane filter method to capture and immunodetect \( Lp \) in water samples. This membrane filter is used to retain the bacteria using a nitrocellulose disc inside a home-made cartridge. Subsequently the immunodetection of the bacteria retained in the nitrocellulose (blocking, antibody incubation, washings and developing) was performed.

We assumed the same idea to use and optimize the membrane filtration to the following phase of selection of non-viable cells from viable and VBNC ones in our experiments. We chose not to carry out the treatment on pellets but rather directly on membranes in order to use the commercial qPCR kit and to speed up the duration of the analyses. Unfortunately, from our results, we can hypothesize that interactions have occurred between the filter and the dye, making its impact less effective on bacterial cells.

In conclusion, while cultural method remains the gold standard for the research of \( Lp \) in water, it is necessary to develop alternative methods that allow for the shortening of analytical time and therefore enabling quicker intervention in case of positivity. At the same time, there is still a need to have a laboratory method that can detect VBNC bacteria and exclude non-viable ones. For this purpose, the qPCR could be conducted in parallel with culture method, which proves even better when combined with a pre-treatment that allows for the exclusion of non-viable bacteria. We therefore plan to build upon our experience, modifying conditions of isolation, reagents, or dye.

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Authors’ contributions
MC and AG conceived and designed the research. ET contributed with new reagents or analytical tools. AG, SS and MT analyzed the data. MC, AG, MG and MT wrote the manuscript. All authors read and approved the final manuscript.

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Availability of data and materials
The data analyzed during the current study are available through the corresponding author.

Declarations

Ethics approval and consent to participate
Not applicable.

Consent for publication
Not applicable.

Competing interests
The authors declare that they have no competing interests.

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