Quasi-one dimensional (1D) spin-Peierls systems attract intense experimental and theoretical activity for their fascinating magnetic properties. Such systems usually consist in weakly coupled spin-1/2 Heisenberg chains. Due to spin-phonon coupling, these materials undergo at low temperature a transition towards a phase exhibiting a lattice dimerization and a spin gap [1]. Inorganic compounds like CuGeO$_3$ are easily doped by magnetic or non-magnetic impurities by substituting a fraction of the spin-1/2 Cu$^{3+}$ ions by spin-0 Zn$^{2+}$ or spin-1 Ni$^{2+}$ ions. As shown by magnetic susceptibility measurements [2], specific heat measurements [3], neutron scattering experiments [4], doping with impurities leads to a rapid collapse of the spin gap. Competition between the spin-Peierls phase and a new antiferromagnetic (AF) phase induced by doping has been established by magnetic susceptibility measurements [2], specific heat measurements [3], neutron scattering [4], and inelastic neutron scattering experiments [5]. These experiments suggest that magnetic moments and enhanced staggered spin correlations are induced by impurity doping.

From a theoretical point of view, the relevant phonons in dimerized quasi-1D compounds like CuGeO$_3$ or NaV$_2$O$_5$ are often considered as three-dimensional, an assumption which, a priori, would justify a classical treatment of the lattice. In the dimerized AF Heisenberg chain, a model widely used in the literature to describe these materials, one introduces a fixed dimerization $J(1 \pm \delta)$ of the magnetic exchange integral leading to the opening of a spin gap $\propto \delta^{2/3}$. In CuGeO$_3$, it is believed that magnetic frustration (i.e. AF coupling between next nearest neighbor sites) plays a role. [6] The lowest energy excitations of the dimerized Heisenberg chain consist of spinon-spinon bound states [10,11] lying below the two-magnon continuum.

Extensive work on the effect of impurities in dimerized spin chains have been carried out [12-14]. The introduction of vacancies creates finite chains. So far, those studies ignore the lattice dynamics which, physically, is justified only when the elastic coupling to the neighboring chains is large enough. In this case, a finite chain can end by either a “weak” or a “strong” bond depending on the sign of the dimerization on this bond. These two types of boundaries show very different magnetic properties: in contrast to the strong bond edge, a weak bond edge can localize a $S = 1/2$ magnetic excitation. This effect is responsible for the presence of strong AF correlations in the vicinity of weak edges. [15]

In the approach discussed above, the effects of impurities have been considered under the assumption of a space- and time-independent lattice dimerization. However, due to the magneto-elastic coupling, the presence of a spin-1/2 excitation is expected to, locally, distort the underlying lattice creating an elastic soliton [11]. Such effects were recently investigated in the context of the incommensurate phase of spin-Peierls systems under magnetic field [16,17]. In this Letter, we investigate lattice relaxation effects in Heisenberg chains in the vicinity of spin-0 or spin-1 impurities by exact diagonalization (ED) and quantum Monte Carlo (QMC) simulations. The lattice is treated either classically in the adiabatic approximation [17], i.e. allowing for non-uniform static lattice distortions, or in a fully quantum mechanical way [19,20] introducing, in addition, the lattice dynamics. In an isolated chain, we have found that strong bonds form next to an impurity. For nonmagnetic impurities, solitonic excitations do not bind to the impurity. However, in this case, the interchain elastic coupling generates an effective impurity–soliton attractive potential which leads to the formation of a bound state. The spatial extension of this bound state is governed by the strength of the interchain coupling.

The model we first consider is purely 1D and includes a classical lattice distortion,

$$\mathcal{H}_b = J \sum_i (1 + \delta_i) \mathbf{S}_i \cdot \mathbf{S}_{i+1} + \frac{1}{2} K \sum_i \delta_i^2, \quad (1)$$

The effects of magnetic and non-magnetic impurities in spin-Peierls systems are investigated allowing for lattice relaxation and quantum fluctuations. We show that, in isolated chains, strong bonds form next to impurities, leading to the appearance of magneto-elastic solitons. Generically, these solitonic excitations do not bind to impurities. However, interchain elastic coupling produces an attractive potential at the impurity site which can lead to the formation of bound states. In addition, we predict that small enough chain segments do not carry magnetic moments at the ends.

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where the second part corresponds to the elastic energy lost within the chain. The role of the interchain elastic coupling $\mathcal{H}_L$ will be discussed later. The classical bond modulations $\delta_i$ have to be determined from a minimization of the total energy. The pure system is dimerized with $\delta_i = \delta (-1)^i$.

![FIG. 1. QMC calculation (at $T = 0.05$) of the modulation $\delta_i$ (a) and the local susceptibility $\chi_i$ (b) (decomposed into its uniform $\chi_i^{\text{uni}}$ and alternating $\chi_i^{\text{alt}}$ components) on a $L = 79$ open chain. Data for $K = 1$ and $K = 2.5$ are shown.](image)

We investigate the effect of spin-0 impurities by considering open chains. Such chains with an odd number of sites must contain at least a spin-1/2 excitation. Previous QMC simulations supplemented by a self-consistent determination of the equilibrium distortion pattern $\delta_i$ (see Ref. [7] for details) have been extended to this new physical situation. Results for a $L = 79$ sites open chain shown in Fig. 1(a) for various parameters reveal the existence of a single solitonic excitation located away from the chain edges. The zero temperature local susceptibility $\chi_i = \sum_j \langle S_i^z S_j^z \rangle$ at site $i$ corresponds physically to the average value of $S_i^z$ with respect to the global orientation of the total $S^z$ spin component. [21] Fig. 1(b) show that $\chi_i$ oscillates rapidly between positive and negative values (large staggered component) and has the largest amplitude of both its uniform and staggered components in the region where the dimer order parameter is suppressed, i.e. around the soliton. This result is quite different to that seen in fixed dimerization calculations [13] where it was observed that spin-1/2 excitations are bound to the chain edge. For increasing $K$ (i.e. for decreasing spin-lattice coupling), the width of the soliton increases and the solitonic pattern continuously evolves into a sinusoidal distortion as expected in the weak coupling limit. It should be stressed that different QMC runs lead to random degenerate equilibrium solitonic patterns centered on different sites in a wide area around chain center. However, no changes occur at the two edges of the chains which, systematically, end with a strong bond (i.e. $\delta_i > 0$). This clearly indicates that there exists a short range repulsion between the impurity (edges) and the soliton. One should notice that, independently of the presence of the soliton (i.e. for odd or even chains), $|\delta_i|$ increases in the close vicinity of the edges, in contrast with the analytical results of Ref. [14].

![FIG. 2. Monte Carlo calculation (at $T = 0.05$) of the modulation $\delta_i$ (●) and the local susceptibility $\chi_i$ (○) on a $L = 80$ closed chain, $K = 2$, and a spin-1 impurity at site $i = 40$.](image)

The case of a spin-1 impurity has also been considered by assuming, for simplicity, the same exchange integral and elastic constant on the two bonds on each side of the impurity. Previous calculations [22] assuming a uniform dimerization of the chain have shown that spin-1 impurities lead to more localized states than spin-0 impurities (static vacancies). The QMC results shown in Fig. 2 reveal that the two bonds next to the spin-1 impurity become especially strong indicating that the impurity and the two neighboring $S = 1/2$ spins form an effective spin-0 defect leading qualitatively to the same physics as in the case of a $S = 0$ vacancy. Indeed, the solitonic pattern shown in Fig. 2(b) resembles the ones obtained previously. However, it should be noticed that the new profile is not completely symmetric and that the soliton is always located close to the impurity. This signals a small attraction in the vicinity of a spin-1 impurity. This might be due to the fact that the three-site system formed by the $S = 1$ impurity and its two spin $S = 1/2$ neighbors spends most of the time ($\approx 80\%$) but not all the time in the $S = 0$ state.

In order to investigate the role of the lattice dynamics, next we generalize the previous approach by assuming a coupling to dynamical phonons,

$$\mathcal{H}_\parallel = J \sum_i (1 + g(b_i + b_i^\dagger)) \mathbf{S}_i \cdot \mathbf{S}_{i+1} + \Omega b_i^\dagger b_i.$$  (2)

For sake of simplicity, optical dispersionless modes are
considered here. While the adiabatic treatment discussed above is justified in the $\Omega \to 0$ limit, the lattice dynamics can not be neglected when $\Omega$ and $J$ becomes comparable. In this case, the lattice modulation can be defined by $\delta_i = g(b_i + b_i^+)$. The treatment of the phononic degrees of freedom will rely here on a variational approach \cite{23} which gives accurate results \cite{19}. Previous calculations \cite{19} have shown that the lowest $S = 1/2$ excitations of this model correspond also to massive solitons and antisolitons. Furthermore, soliton and antisoliton do not bind in the strictly 1D case.

The local dynamical spin-spin correlation function is shown in Fig. 4(a). The reminiscence of the spin gap of the pure chain is clearly seen at an energy $\omega \sim J$. However, spectral weight appears at much lower energy. It can be attributed to the soliton excitation which behaves as a $S = 1/2$ object weakly connected to the rest of the system, consistently with the behavior discussed above (Fig. 1). If one labels the sites from 1 to $L$ starting from the left end of the chain, we observe a large low energy weight at the “odd” positions, $i = 2k + 1$ due to the dimerization pattern, with the largest peak at the closest site to the center. In fact, this can be qualitatively understood by assuming that the (free) soliton can move by hopping “over” a strong bond. This feature also manifests itself in the low energy peak in $S(q, \omega)$ near $q = \pi$ as it can be seen in Fig. 4(b). This is similar to what has been observed in fixed dimerization calculations. \cite{12}

The remnants of high energy branch of the pure system can be still seen.

Lastly, we investigate the role of a realistic interchain coupling $H_\perp$. To illustrate the role of $H_\perp$, let us consider the physical situation of a finite chain cut by two spin-0 impurities at its ends and immersed in the bulk. In the dimerized phase, the neighboring chains produce a $q = \pi$ potential of the form, $H_\perp = K^\perp \sum_i \delta_i \delta_i^\perp$. Here the modulation of the neighboring chains is treated in the mean-field approximation, i.e. $\delta_i^\perp = (-1)^i \delta_0$, but the full spatial dependence in the chain with the impurities is retained. The amplitude of the external potential

![FIG. 3. Modulation $\delta_i$ (a) and spin density $\langle S_i^z \rangle$ (b) in the GS of a $L = 13$ sites open Heisenberg chain coupled to dynamical phonons. Parameters are shown on the plot. (c) Finite size scaling of the soliton-impurity binding energy in the case of a vacancy (as indicated on the plot).](image)

The results obtained by ED for an open chain with an odd number of sites are shown in Fig. 3. The lattice modulation pattern and the spatial variation of the spin polarization are very similar to the results obtained in the adiabatic treatment of the lattice. In particular, strong bonds ($\delta_i > 0$) also form at the chain ends and a soliton appears in the middle of the chain.

In order to get information on the effective interaction between a soliton and the chain ends, it is instructive to define the soliton-impurity binding energy on a $L = 2p + 1$ chain as $E_B(L) = E_{GS}(L) - E_0^s(L) - \epsilon_S - \epsilon_I$, where $E_{GS}(L)$ is the ground state energy of an $L$-site chain with an impurity, $E_0^s(L)$ is the energy of the pure system obtained for even number of sites and interpolated to $L$, and $\epsilon_S$ ($\epsilon_I$) is the extrapolated soliton (impurity) energy (see Ref. \cite{19}). The finite size scaling of $E_B$ is shown in Fig. 3 and reveals no binding in the thermodynamic limit. The conclusion is also similar when a finite magnetic frustration $\alpha = J_2/J \neq 0$ is considered (in that case, a term $H_F = J_2 \sum_i S_i \cdot S_{i+2}$ is added to Hamiltonian \cite{4}). In contrast, analogous calculations for $S = 1$ impurities indicate a nonzero binding between the impurity and the soliton. \cite{24} These results including quantum lattice fluctuations are consistent with the previous ones in the adiabatic approximation.

![FIG. 4. (a) Local dynamical spin structure factor $S_{ii}(\omega)$ calculated on the various sites (indicated on the plot) of a $L = 11$ spin chain coupled to dynamical phonons. (b) Dynamical spin structure factor $S(q, \omega)$ for the same system as (a) ($q$ in units of $2\pi/L$). Parameters are as in Fig. 3](image)
the chain. For increasing $K$ transversal elastic energy gain $\propto$, alternatively, this implies that, when two impurities are an odd number of sites, the external potential tends to form a weak bond on, let say, the left end. Therefore, the soliton will experience a confining force proportional to its separation from the left end. This attractive potential originates physically from the misfit between the dimerization pattern on the left side of the soliton and the dimerization pattern of the bulk. Our numerical calculations confirmed this intuitive picture. The equilibrium position is obtained when the small confining potential is equilibrated by the short range repulsive potential created by the impurity.

The case of an open chain with an even number of sites is also particularly interesting (Fig. 5(c),(d)). If the external potential is out-of-phase with the open chain dimerization, the external potential will lead to the formation of a soliton-antisoliton ($ss$) pair in the center of the chain. For increasing $K'$, the two $S = \pm 1/2$ excitations migrate towards the chain ends forming two localized excitations. These calculations again support the fact that soliton-impurity bound states are stabilized by the interchain elastic coupling. Because of the finiteness of the energy cost associated with the formation of the $ss$ pair, one can, on general grounds, deduce the existence of a critical value $K'_c$ of $K'$ in such a phenomenon. A comparison between the energy cost $\propto 2\varepsilon_S$ and the transversal elastic energy gain $\propto K'(L - 2\Gamma)$, where $\Gamma$ is half the soliton width, leads to $K'_c \sim 2\varepsilon_S/(L - 2\Gamma)$. Our numerical calculation confirms this prediction. Alternatively, this implies that, when two impurities are sufficiently close to each other, the soliton and the antisoliton bound to each of them can annihilate each other leading to the disappearance of the magnetic moments. This situation would be more likely to appear for larger impurity concentration, i.e. for short chain length on average. Note that such features are almost entirely missed in fixed dimerization calculations.

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Note added--After completion of this paper we learnt of a related calculation on spinon confinement [26].

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