Learning Linear Policies for Robust Bipedal Locomotion on Terrains with Varying Slopes

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Abstract—In this paper, with a view toward deployment of light-weight control frameworks for bipedal walking robots, we realize end-foot trajectories that are shaped by a single linear feedback policy. We learn this policy via a model-free and a gradient free learning algorithm, Augmented Random Search (ARS), in the two robot platforms Rabbit and Digit. Our contributions are two-fold: a) By using torso and support plane orientation as inputs, we achieve robust walking on slopes of up to 20° in simulation. b) We demonstrate additional behaviors like walking backwards, stepping-in-place, and recovery from external pushes of up to 120 N. The end-result is a robust and a fast feedback control law for bipedal walking on terrains with varying slopes. Towards the end, we also provide preliminary results of hardware transfer to Digit.

Keywords: Bipedal walking, Reinforcement Learning, Random Search

I. INTRODUCTION

Locomotion for legged robots has been an active field of research for the past decade owing to the rapid progress in actuator and sensing modules. Actuators like the BLDC motors have become efficient and powerful, and sensors like the IMUs have become more accurate and affordable. As a result, there has been a spurt in the growth of high performance legged robots over the last few years [1], [2]. In particular, there has been rapid progress in the domain of quadrupedal robots, and there is a general push for the realization of natural and efficient locomotion behaviours comparable with animals. For example, the MIT Cheetah uses a combination of Model Predictive Control (MPC) and whole-body impulse control, enabling it to walk on rough terrains and generate back-flips [1]. Similar controllers are in use for Spot from Boston Dynamics, Vision 60 from Ghost Robotics and others. However, these controllers, despite being successful, are using a simplified model (the “single potato” model), which is not applicable for bipeds. Hence, the controller development for bipeds and quadrupeds have largely had their own separate paths.

While numerous works have demonstrated successful bipedal controllers, effective bipedal locomotion strategies which accomplish robust walking on rough terrains are heavily engineered and layered, consisting of several concepts being stacked to get a stable walking controller. For example, SLIP models in conjunction with Raibert’s controller are used to achieve stable walking [3]. Other methods include the centroidal models, the Zero-Moment Point (ZMP) [4], the linear inverted pendulum [5], and Hybrid Zero Dynamics (HZD) [6]. They are usually combined with either offline or online trajectory optimization to obtain a library of behaviors [7], [8]. While the offline optimization uses the full body model, the online part uses an approximate model in order to solve it in real-time.

Apart from the classical approaches that are heavily influenced by model based design, Reinforcement Learning (RL) based approaches have gained popularity today [9], [10], [11], [12]. Physics-based bipedal character animation [12] has shown benefits of using Deep Reinforcement Learning (DRL) algorithms by generating robust locomotion strategies for a diverse set of terrains. [13] learned centroidal dynamics based motion planners for multi-legged systems in rough terrain by using DRL stacked with their inverted pendulum on cart (IPC) model. Similarly [10], [14] use novel DRL frameworks for walking on flat terrain and present a direct policy transfer of learned strategies from simulation to a physical robot. Also, some of the works like [9], [15] have focused on blending the classical and learning based approaches. However, all of the approaches mentioned are
computationally intensive, requiring several thousands of parameters for the neural network policy. In this paper, we would like to develop a control framework that neither uses extensive dynamic modeling, nor uses simplifying assumptions (like in quadrupeds). More importantly, we would like to use control policies that are computationally less intensive.

A. Contributions and Paper Organization

Our primary focus in this paper is walking on varying slopes and elevated terrains, which bring in a new set of challenges. We would like to follow a methodology similar to [2], which uses a high-level policy that shifts the end-foot trajectories to realize robust walking on a diverse set of terrains. In particular, we propose a formulation for bipedal locomotion that generates linear control policies, that not only transform the semi-elliptical trajectories, but also reshape them. This was used to realize robust walking in the quadrupedal robot, Stoch 2, in simulation [16]. Based on the support plane and torso orientation, appropriate trajectories are generated, which are then tracked via a joint level PD control law. With a structured low-level tracking controller, the policy is freed from learning the joint level coordination and non-linear control relations, thus making our approach intuitive. The contributions of the paper are as follows:

Low computational overhead: The main contribution of this paper is on training robust bipedal walking on challenging terrains with low computational footprint. By incorporating the priors of bipedal walking strategies and formulating a relevant control structure, we significantly decrease the number of learnable parameters to 9 for Rabbit (2D) and 80 for Digit (3D). Our linear control policies are considerably compact compared to even the smallest of the neural network policies [9] capable of 3D bipedal walking. We firmly believe that having such a simplistic linear policy will greatly leverage our policy’s explainability compared to any of the previous works, [14], [10]. This feature allows us to obtain intuitive seed policies that enhance the sample efficiency of learning and realization of practical walking behaviours.

Unified framework: We previously achieved robust locomotion via linear policies in quadrupeds [16]. Given the success behind this policy, we focused on implementing this methodology in bipeds, which are much harder to control. More importantly, bipeds have feet, which play a major role in stabilizing the torso. We have a unified learning-based control framework deployed alike for quadrupeds and bipeds.

Robustness and generalization: We demonstrate walking on slopes of up to 20°, walking backwards, and with feet. Our controller can reject disturbances, adapt to terrain transitions, and recover from adversarial force perturbations up to 120 N. We validate our results on two bipedal robots, Rabbit and Digit, in simulation and show preliminary transfer of the policies in Digit hardware.

The paper is structured as follows: Section II will provide the description of the robot test-beds and the associated hardware considerations. Section III will describe the control framework for the proposed strategy, followed by the description of the training process used in Section IV. Finally, the simulation results will be discussed in Section V.

II. Robot model and Hardware testbed

In this section, we will briefly describe the robots used to demonstrate the proposed methodology. Specifically, we will describe the two bipeds, Rabbit and Digit, and the associated actuator-sensor framework that we aim to use for walking.

Rabbit [17] is a planar (2D) bipedal robot having 5 rigid links and 4 actuators. The links are torso, thighs and shins. The simulated model of Rabbit weighs 32 kg with 12 kg on the torso. Each leg weighs 10 kg divided into 6.8 kg and 3.2 kg for the thigh and shin respectively. The legs form a 2R planar linkage, thus making the forward and inverse kinematics straightforward.

Digit is a 30 DOF 3D biped developed by Agility Robotics, USA (see Fig. 2 ahead). The total weight of the robot is 48 kg, with approximately 22 kg for the upper body and 13 kg for each leg. Each arm has 4-DOF for basic manipulation tasks. In this paper, we do not utilize the arm joints for balancing, hence, they will be controlled at fixed angles. Each leg consists of eight joints, including three actuated hip joints and one actuated knee joint. Two specially designed leaf-spring four-bar linkages are used to control two passive joints to provide additional compliance. The ankle roll and pitch joints are collectively controlled via two four-bar linkages to improve balancing and stability on a wide variety of surfaces.

1) Inverse Kinematics of Digit: To solve the inverse kinematics (IK) for the special closed chains structure, we keep the yaw hip angle constant and use simple trigonometric computations to transform the foot Cartesian position into virtual leg length, pitch angle and roll angle, where the virtual leg is the imaginary line that connects the hip of the robot with the leg ankle. In this decoupled system, the virtual leg length and pitch angle are determined by the position of the hip pitch and knee joint. With these values, we then solve the “reduced” IK subject to the constraints imposed by the leg kinematic structure. Finally, by solving the IK problem for a sufficiently diverse set of desired foot positions, we obtain a closed form solution using nonlinear regression.

2) Ankle Regulation: Due to the significant foot size and additional degrees of actuation in ankle, we provide an explicit ankle regulation to align the feet parallel to the terrain. Also, to have a smooth transition of the swing leg during contact, we further reduce the ankle torques to about 7.5% of the nominal values to make joints nearly passive.

III. Methodology

In this section, we provide an overview of the control framework, i.e., we describe how the end-foot trajectories are shaped and tracked in real-time that result in walking on slopes. This framework is also shown pictorially in Fig. 2.
A. Controller Structure

We use a hierarchical structure, as shown in Fig. 2 (center), that decouples the linear and nonlinear parts of the control framework. The linear part is the foot trajectory modulator, and the nonlinear part is the tracking controller. Based on the orientation of torso and supporting plane, the modulator transforms the semi-ellipses in real-time. The tracking controller then tracks the generated semi-ellipses (refer III-C) independently for each leg with a constant phase difference\(^1\). Joint-level PD controllers are used to track the required joint targets obtained through inverse kinematics. Note that our controller does not include contact modelling and explicit switching conditions [6], as a model-free learning algorithm is used.

B. Reinforcement Learning Formulation

Given the state space \(S \subset \mathbb{R}^n\) of dimension \(n\), and action space \(A \subset \mathbb{R}^m\) of dimension \(m\), we formulate our linear policy \(\pi : S \rightarrow A\) as \(\pi(s) := Ms\), where \(M \in \mathbb{R}^{m \times n}\) is a matrix consisting of the parameters to be learnt. For this policy, we detail the observation and the action space below.

Observation Space: While various works [10] demonstrated the usage of full robot state with neural networks, [16] shows a simplification by selecting suitable observations. However, the direct transfer of [16] to bipedal robots was unsuccessful as it fails to capture the sudden change in torso orientation, which is crucial to maintain balance during terrain transitions. The torso’s angular velocity as feedback made the policy compact in size and more sensitive to terrain transitions. The torso’s angular velocity as feedback targets obtained through inverse kinematics. Note that our controller does not include contact modelling and explicit switching conditions [6], as a model-free learning algorithm is used.

Action Space: The actions represent the parameters for the semi-ellipse i.e., parameters include the length of the major axis (Step Length \(-\ell\)), the orientation of the ellipse along the Z-axis (Steering Angle \(-\varphi\)) and translation along X, Y and Z through independent shifts \(\hat{x}, \hat{y}, \hat{z}\) (together shown as \(\hat{O}\)). The above transformations are defined in the local leg-frame of reference, as seen in Fig. 2 (left). These actions enable the policy to learn an optimal strategy based on the nature of the underlying terrain as shown in Fig 2 (right).

We also extend the step lengths to have negative values and allow the policy to take backward steps when the torso is pushed back. This ensures smooth transition from forward to backward walking and enables the robot to reorient its torso while falling backwards. The action space is a 10-dimensional vector with each leg having: \(\{\ell, \varphi, \hat{x}, \hat{y}, \hat{z}\}\).

C. Semi-Elliptical Trajectory Generation

Taking the hip as the origin for each leg, we generate a planar ellipse as follows with \(x, y, z\) being the position of the foot:

\[
\begin{align*}
x &= \frac{1}{2} \cos(2\pi(1 - \zeta)), \\
y &= 0 \\
z &= \begin{cases} 
- h_d & \zeta \in [0, 0.5), \text{ stance} \\
- h_d + h_s f \sin(2\pi(1 - \zeta)) & \zeta \in [0.5, 1), \text{ swing}
\end{cases}
\end{align*}
\]

where \(h_d\) is the desired hip height from the support plane, \(h_s f\) is the maximum height of the swing foot (minor axis of the ellipse) and \(\zeta\) is the phase of the gait cycle. The semi-elliptical trajectory which lies in the X-Z plane is then transformed according to the action by:

\[
\begin{align*}
\bar{x} &= \hat{x} + x \cos(\varphi), \\
\bar{y} &= \hat{y} + y \sin(\varphi), \\
\bar{z} &= \hat{z} + z,
\end{align*}
\]

where \(\bar{x}, \bar{y}, \bar{z}\) are the coordinates of the foot in the leg frame of reference after the transformation.

IV. Policy Training and Evaluation

In this section, we describe the training and evaluation procedure used for successfully learning the linear policy. In order to improve sample efficiency and ensure convergence to walking policies, we first develop an initial policy based on existing bipedal control strategies. The removal of such an initial heuristic seed policy and opting to learn from scratch often lead to the failure of the policies.

A. Development of Initial Policies

We actively vary the step length of the robot’s gait to maintain balance in the sagittal plane. This is realized by relating the torso pitch and the angular velocity about that axis with the step length, as shown below:

\[
\ell = \ell_o + K_1(\theta - \theta_d) + K_2\dot{\theta},
\]

where \(\ell_o\) is the desired step length when the torso pitch error is driven to zero. This prevents the training from converging.

\[\text{Fig. 2: Figure showing the parameterization of the semi-elliptic trajectory for the feet (left). Figure showing the overall control pipeline (center) and the required shifting strategies of the semi ellipses for walking on slopes (right).}\]

\[\text{\textsuperscript{1}It is worth noting that by varying this phase difference, we can obtain different types of gaits like running, skipping, and hopping.}\]
to a sub optimal “walking in place” policy. Similarly, in the
following equation, we extend this strategy to the frontal
plane, relating the torso roll components with the y-shifts:

\[
\dot{y} = K_y (\psi - \psi_d) + K_{\dot{y}} \dot{\psi}.
\] (2)

Since we aim to obtain policies that walk with a constant
heading direction, the semi ellipses must be steered to correct
the drift in the torso’s yaw, giving rise to the following:

\[
\varphi = K_x (\dot{\phi} - \phi_d) + K_{\dot{\varphi}} \dot{\phi}.
\] (3)

The above three feedback laws are sufficient to obtain good
initial seed policies for walking on flat ground. To extend this
further for elevated terrains, we introduce \( \dot{x} \), to shift the semi
ellipses along the slope and \( \dot{z} \), to maintain the torso height,
which gets disturbed upon the application of an x-shift.

\[
\dot{x} = K_\square (\theta - \theta_d - \alpha) + K_\dot{x} \dot{\theta}, \quad \dot{z} = K_\vartriangle \alpha,
\] (4)

where, \( K_\square \) (with the square subscript being the respective
state term) is the gain relating the state variable with the
corresponding action, \( \psi_d, \theta_d, \phi_d \), are the desirable torso roll,
pitch, yaw. The above equations enables us to encode the
desired behavior directly in the parameter space and allows
the learning algorithm to further enhance the policy’s per-
formance along the training. The policy matrix parameters
could be directly interpreted as the gains discussed above.
To obtain a good initial policy, we manually tune these gains by limiting the maximum allowed error in the defined
state variables and mapping them to the clipped action space
values based on the robot’s kinematic limits. For example,
we expect the policy to have the maximum step length when
the torso pitch disturbance is at a certain maximum value.
The seed policy is then obtained by initializing the cor-
responding parameters in the sparse policy matrix. It is worth
mentioning that the equations discussed above are just to get
a good initial guess and this structure is not imposed throughout the training process. These initial policies are
sub-optimal in nature, and often fail to generalize across
different slopes, which is later obtained through training.

B. Training Details

Training algorithm: With the initial policies described
previously, we use Augmented Random Search (ARS) [18],
a model-free and gradient-free learning algorithm to obtain
an optimal linear policy. We preferred ARS as it is easy to
use, has fewer hyperparameters to tune and directly optimizes
deterministic policy using the method of finite-differences.

Reward Function: A reward function similar to [16] is
used with two major changes. (i) Addition of a velocity
reward term to prevent unrealistic walking speeds. This
update was significant as the absence of this term lead to severe
drift and leaping motions of the policy. (ii) The removal of the standing penalty term, as we start the training
with a walking policy. We have

\[
r = G_{w_1} (\psi) + G_{w_2} (\theta) + G_{w_3} (\phi) + G_{w_4} (h - h_d)
+ G_{w_5} (v_x - v_{nx}) + W \Delta b_x,
\] (5)

where, \( v_x, v_{nx} \) are the current and nominal torso linear
velocity along the x-direction; \( h \) and \( h_d \) are the current
and desired height of the robot’s COM, and \( \Delta b_x \) is the distance
travelled by the COM along the heading direction weighted
by \( W \). The mapping \( G : \mathbb{R} \to [0, 1] \) is the Gaussian kernel
function, and is given by \( G_{w_j} (x) = \exp \left( -w_j x^2 \right), w_j > 0 \).

Training Setup: As seen in Fig. 1, we use custom tracks
that are divided into incline, decline and flat plateau regions.
A random track was uniformly sampled from a discrete set of
inclinations and the robot is deployed in different locations
along these tracks while training. The tracks were designed
with a significant plateau region to train the policy to adapt to
the terrain transitions. Every episode is terminated when the
episode length is reached or if the robot’s torso is below a
certain height or about to topple. The hyperparameters
of ARS used in training are: learning rate \( (\beta) = 0.03 \),
noise \( (\nu) = 0.04 \) and episode length = 10k simulation steps.

V. SIMULATION RESULTS

We use the MuJoCo physics engine to validate our pro-
posed method. A custom Gym environment was developed
for the training and testing of our policies.

Based on Rabbit’s simple model (planar with 5 links)
and the legs’ symmetric configuration, we made the policy
learn a single set of semi-elliptical parameters and tracked
it in an out-of-phase manner for both the legs. With the
reduced state space \( (\theta, \theta, \alpha) \) and action space \( (\ell, \dot{x}, \dot{z}) \),
we train a compact linear policy capable of planar walking on
flat ground, incline, decline and handle adversarial force
erruptions. On the other hand, Digit requires independent
semi-ellipses for each leg to realize stable 3D walking. This
is because our formulation requires asymmetric trajectories
to maintain the torso orientation along the frontal plane.

We also perform Forward Kinematics (FK) based terrain
estimation for Rabbit using the surface tangent vector con-
necting two successive foot contact points. However, for
Digit we forgo the FK based terrain estimation due to the
availability of sophisticated perception sensors on board. We
obtain the terrain elevation from the simulation to orient the
foot along the support plane.

This section presents the performance analysis of the
control policy in terms of (i) Generalization towards mul-
tiple slopes and (ii) Disturbance rejection towards external
perturbations observed in both the robots.

A. Uphill and Downhill walking

The concerned robots were trained on slopes with varying
incline and decline angles sampled from \{7°, 11°, 13°\}. Walking on flat terrain was inherently achieved without
being explicitly trained. Measurements collected during the
simulation experiments for Rabbit and Digit are shown in
Fig. 3 where they traverse a 11° and a 15° slope, respectively.

Rabbit motion in Fig. 3 (left) depicts torso regulation
during all three terrain cases and treats terrain transition as
a disturbance in torso. The COM height exhibits a natural
behavior as the robot takes a longer time to cover up-slope
and walks relatively faster down-slope.
Fig. 3: Figures showing Rabbit walking on a 11° track with incline and decline (left). Torso profile of Digit while walking on 15° incline (centre) and decline (right).

Fig. 4: Figures showing disturbance rejection in the torso pitch upon the application of perpendicular forces 5 N(left), −5 N (centre) directly to the torso of Rabbit while walking on a 7° track and a 10 N impulsive force applied while walking on flat ground.

Fig. 5: Figures showing the disturbance rejection in torso pitch(left) and roll(center) upon the application of adversarial forces on Digit along the longitudinal and lateral axis respectively. The figure on the right shows the experimental setup where we performed preliminary transfer of the policy from simulation to hardware.

Digit motion in Fig. 3 (center, right) illustrates the torso behaviour while moving up and down a slope. The torso shows minimum and controlled oscillations (between ±3°), which is inherent to the walking motion. As the robot has a 6-DOF floating base, the torso regulations are relatively difficult as compared to Rabbit. By principle, to balance itself, the torso should be rolled towards the support region (stance foot) to deploy the swing phase effectively. Such emergent behaviour is seen in our policy, as depicted in Fig 4. The policy can recover from the torso orientation disturbance caused during terrain transitions (as seen at \( t = 0.8, 5.2 \) secs in Fig 3 (centre) and \( t = 0.9, 3.7 \) secs in Fig 3 (right)). The torso is also maintained at a constant height from the support plane irrespective of the terrain elevation and hence shows a consistent increase and decrease in incline and decline, respectively. It is worth noting that our policies showed zero-shot generalizations towards higher elevations that were unseen during training. Thus by training for −13° to 13°, we obtained policies that could traverse higher slopes ranging from −15° to 20° as seen in the attached video (refer VI).

B. Disturbance Rejection and Robustness

The proposed approach comes up with inherently stable and robust policies. As our elliptical trajectories are derived from fixed reference ellipse as shown in Fig. 2 (right), the relative shifts and steering angle change the time of collision with the terrain. Hence, the dynamic contact interactions with the terrain are themselves not periodic and treated as implicit disturbances. The resulting final policies were validated using impulses and periodic forces.
Rabbit: Composed with the most recent robustness baseline for Rabbit as demonstrated in [19], we conduct an equivalent robustness test to show the strength of kinematic planning with linear policies against HZD planning with neural network policies. The adversarial forces applied and the torso correction behavior on different phases of 7° slopes are shown in Fig. 4 (left and center). When forward and backward periodic forces of 5 N magnitude were applied for 0.25 secs, Rabbit self-corrected by taking back-steps. A related illustration can be visualized from Fig. 1 (top) and is shown in the attached video. As an impulse reaction test, a force of 10 N was applied during flat ground walking, and the torso balancing is demonstrated with the help of Fig. 4 (right), where Rabbit was able to recover from disturbances as high as ~ 12°.

Digit: We present our controller’s robustness even with significant torso inertia and demonstrate a strong baseline for Digit. For comparison, we consider the tests done by [9] for Cassie, which is a predecessor to Digit. We apply longitudinal forces ranging from −120 N to 100 N and lateral forces ranging from −40 N to 40 N to the floating base respectively. The self-correction behaviors are demonstrated in Fig. 5. After applying a force at time t = 1.5 s that last for a significant period (0.1 – 0.3 secs), the pitch and roll corrections were observed. In Fig. 5 (left), the policy was able to converge to a minimal pitch deviation of ~2° for forward forces and deviations of ~0.5° for backward pushes of magnitude as high as 120 N. The lateral forces contributed to the disturbances in torso roll which resulted in significant y-shifts towards the roll direction in order to balance and correct it back to 0°. The corresponding regulation behavior is shown in Fig. 5 (middle) where the policy managed to decrease the error in torso roll to less than ~0.5°. Thus, the proposed strategy successfully recovered from the loss of balance and stability caused due to unknown disturbances.

VI. CONCLUSION

In this paper, we successfully demonstrated the development of a single linear policy capable of robust bipedal locomotion on terrains with varying slopes for two robots, Rabbit and Digit. The end-foot trajectory modulating policy is shown to generalize across inclines, declines and terrain transitions. Without the need for explicit training, our approach produces inherently robust policies that recover from significant force perturbations. The current approach, along with our previous work [16], provide a unified framework that can quickly synthesize feedback control policies for multi-legged robots, thus radically simplifying the process of controller design and implementation for rough terrain walking. The linear policies are highly compute-efficient and the smallest in size compared to other learning-based policies. We also show preliminary results on Digit hardware, Fig. 5 (right). Future work will involve implementing walking on slopes in hardware, investigating the controller’s capabilities to its lees and extending it to challenging terrains. The video presentation accompanying this paper is shown here: https://youtu.be/4WhgD8u74OY.

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