Haemato-oncology and burnout: an Italian survey

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This cross-sectional survey aimed to evaluate the prevalence of burnout and estimated psychiatric disorders among haemato-oncology healthcare professionals in Italy. The aspects of work that respondents perceive as stressful and satisfying have also been examined. The assessments were made using the Maslach Burnout Inventory (MBI), General Health Questionnaire and a study-specific questionnaire. Logistic regression models were applied to show associations between different sources of work-related stress and burnout. Three hundred and eighty-seven out of 440 (87.95%) returned their questionnaires. The scores on MBI subscales indicate a high level of emotional exhaustion in 32.2% of the physicians and 31.9% of the nurses; a high level of Depersonalisation in 29.8 and 23.6%, respectively; and a low level of personal accomplishment in 12.4 and 15.3%, respectively. The estimated prevalence of psychiatric disorders was 36.4% in physicians and 28.8% in nurses. Statistical analysis confirmed age, sex, personal dissatisfaction, physical tiredness and working with demanding patients to be associated with burnout. In conclusion, haemato-oncology healthcare professionals report a level of burnout and estimated psychiatric morbidity comparable to other oncological areas. Knowledge of the mechanisms of burnout and preventing and dealing with them is therefore a fundamental requirement for the improvement of quality in health services and job satisfaction.

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The term 'burnout' was first introduced by Freudenberger (1974) to describe a state of work-related psychological distress in healthcare employees, due to prolonged contact with suffering and dying people. According to C. Maslach (Maslach, 1976; Maslach et al, 1996), it is characterised by the three related, but independent, components of emotional exhaustion (EE), depersonalisation (DP) and reduced personal accomplishment (PA), which can be investigated by means of the Maslach Burnout Inventory (MBI). Some somatic symptoms such as tiredness, headaches, sleeplessness and gastrointestinal troubles may often be found. It has been observed among help professionals such as physicians, nurses, social workers, teachers, law enforcement workers and fire fighters (Felton, 1998).

Burnout has been studied in different areas of Medicine such as Oncology, Intensive and Palliative Care Units, and Psychiatric Services, suggesting a higher prevalence among general and hospital practitioners who face chronic or life-threatening diseases (Olkinoora et al, 1990; Catalan et al, 1996; Ramirez et al, 1998; Thomsen et al, 1999; Grassi and Magnani, 2000; Graham and Ramirez, 2002; Fothergill et al, 2004; Embriaco et al, 2007).

It seems to be due to a gradual shift in the balance between individual resources and system requirements, which is attributable to the worker’s background and personality characteristics, work organisation and cultural causes. Following individual factors have been found to be associated with burnout: being young, single and female, early life events, family or past history of psychiatric disorder, personality traits of neuroticism and self-criticism, lack of communication and management skills, surface learning style and surface-disorganised approach to work, perceived overwork, low pay and lack of personal or vacation time and extra-work stress (Mount, 1986; Olkinora et al, 1990; Whippin and Canellos, 1991; Ramirez et al, 1995, 1996; Deary et al, 1996; Wall et al, 1997; Weinberg and Creed, 2000; McManus et al, 1990; Olkinoura et al, 1990; Flaherty et al, 1995).
et al., 2002; Delva et al., 2002). Organisational factors associated with burnout were found to be overload, time urgency, practice routine, increasing managerial burden, inadequate staffing, long working hours and poor resources (Ramirez et al., 1996; Arnetz, 1997; Grunfeld et al., 2000). Cultural and social context is also a determinant factor for physicians’ perceived work-related stress (Smith, 2001).

Burnout results in a deterioration of the personal and professional life of the caregivers, emerging problems of marital and friendship conflicts, increased prevalence of mood and anxiety disorders, substance abuse and even suicide (BMA, 1993; Caplan, 1994; Blenkin et al., 1995; Wall et al., 1997; Tyssen and Vaglum, 2002). At an organisational level, burnout syndrome seems to be associated with frequent psychiatric disorders (Haberman, 1995; Prieto et al., 2001).

Many studies have investigated prevalence of burnout (30–50%) and psychiatric morbidity (about 25%) among large cohorts of health professionals. Kelly et al. (1994) investigated psychological stress and friendships conflicts, increased prevalence of mood and anxiety disorders, and psychiatric morbidity among a population of hospital physicians (sensitivity: 75%, specificity: much more than usual’ (range 0–12); the sum of each item score gives an individual score. Individuals scoring 4 or more are considered ‘high’, ‘average’ or ‘low’ according to predetermined cut-off scores based on normative data. Scores are considered ‘high’ if they are in the upper third of the normative distribution, ‘average’ if they are in the middle one, ‘low’ if they are in the lower third. The Italian validation of the questionnaire established the following ranges: high EE \( \geq 24 \), DP \( \geq 9 \), PA \( \geq 37 \); average EE = 15–23, DP = 4–8, PA = 30–36; low EE \( \leq 14 \), DP \( \leq 3 \), PA \( \leq 29 \). The Italian normative sample of 748 Italians working in the healthcare professions gave EE = 20.18 \( \pm \) 11.29; DP = 7.03 \( \pm \) 5.9; PA = 32.52 \( \pm \) 8.66 (Sirigatti and Stefanile, 1993). Cronbach’s \( \alpha \) coefficient was used to test the internal consistency reliability for each MBI subscale. The raw (standardised) values were 0.778 (0.924) for EE, 0.748 (0.708) for DP and 0.729 (0.786) for PA.

The aims of this survey were the following: (a) to evaluate, in the Italian scenario, the prevalence of burnout and estimated psychiatric morbidity among a population of hospital physicians and nurses, who worked in haematological and oncological centres equipped with a BMT facility; (b) to show whether there were differences in sources of job stress and satisfaction.

MATERIALS AND METHODS

This multicentre survey was coordinated by the Psychiatric Clinic, Fondazione IRCCS, Ospedale Maggiore Policlinico, Milan (Director: Professor G Invernizzi) in collaboration with the Marcora Bone Marrow Transplantation Centre of the same hospital (Director: Professor Lambertenghi-Dellilie). Eighteen national public haematology centres equipped with internal BMT facilities were invited to participate. All centres collaborate with the reference centre inside the European Group for Blood and Marrow Transplantation.

Eight centres refused to participate: five were not interested to the topic and three cited concern about insufficient time and organisational difficulties. The nine centres that agreed (making a total of ten including Marcora BMT Centre) provided different numbers of participants, and they are representative of the main geographical areas in Italy (Bolzano, Catania, Cagliari, Milano, Monza, Perugia, Roma, Venezia).

The study began in April 2005 and ended in October 2005. All of the centres were sent a set of test materials for each one of their physicians and nurses and were given a time limit of 2 weeks to reply. The questionnaires were collected and examined by each centre. The questionnaire established the following ranges: high EE \( \geq 24 \), DP \( \geq 9 \), PA \( \geq 37 \); average EE = 15–23, DP = 4–8, PA = 30–36; low EE \( \leq 14 \), DP \( \leq 3 \), PA \( \leq 29 \). The Italian normative sample of 748 Italians working in the healthcare professions gave EE = 20.18 \( \pm \) 11.29; DP = 7.03 \( \pm \) 5.9; PA = 32.52 \( \pm \) 8.66 (Sirigatti and Stefanile, 1993). Cronbach’s \( \alpha \) coefficient was used to test the internal consistency reliability for each MBI subscale. The raw (standardised) values were 0.778 (0.924) for EE, 0.748 (0.708) for DP and 0.729 (0.786) for PA.

The 12-item version of the General Health Questionnaire (GHQ-12) is a screening instrument that is mainly used in community medicine and occupational settings (Goldberg and Williams, 1988; Goldberg et al., 1997). It consists of 12 questions designed to investigate 12 frequent psychiatric symptoms (e.g. depression, sleep disturbances). Each item is scored 0 for the answer ‘less or not more than usual’ or 1 for the answer ‘more or much more than usual’ (range 0–12); the sum of each item score gives an individual score. Individuals scoring 4 or more are estimated to have psychiatric morbidity (sensitivity: 75%, specificity: 74%, positive predictive value: 50%; negative predictive value: 90%), according to the Italian validating study (Piccinelli et al., 1993) and this threshold was applied.

3. Study-specific questionnaire: This is a questionnaire designed specifically for the study. Items were derived from the international literature and a pilot study involving the physicians and nurses of the coordinating centre. In addition to sociodemographic variables, such as age, gender, occupation and marital status, it
included 17 items about sources of stress and 11 items about sources of satisfaction scored 0–1 for ‘yes’ or ‘no’.

A global rating of satisfaction was obtained by asking health care professionals: ‘how satisfying do you find your work?’ on scales of 0–4 (‘not at all satisfied’ to ‘very satisfied’). Finally, perceived quality of clinical, managerial and communicational training was assessed as ‘adequate’ or ‘not adequate’.

Statistical analysis

Differences between physicians and nurses were evaluated in terms of sociodemographic characteristics, components of stress related to patients, components of stress related to job, type of training received, prevalence of burnout (as measured by the MBI) and prevalence of psychiatric morbidity (as measured by the GHQ-12) by means of $X^2$-test.

The presence of deviation of mean score of the MBI subscales from the ones of Italian normative sample was assessed using $z$-tests.

Correlations between the MBI subscales scores and GHQ scores were estimated using Spearman’s correlation coefficients.

Differences in the prevalence of estimated psychiatric disorder and burnout were assessed using $y^2$-test.

Multiple logistic regression models were fitted on a unique cohort of healthcare staff to estimate the association between different sources of stress and sociodemographic characteristics with burnout. The MBI subscales were dichotomised considering presence of burnout values $\geq 24$ for EE, $\geq 9$ for DP and $< 29$ for PA. The selection of covariates was divided in two steps. In the first step, univariate logistic models were fitted for each source of stress and sociodemographic characteristic. The aim of this first step was to identify the variables significantly related with the presence of burnout according to the Wald $\chi^2$ test. In the second step, each variable related to burnout in at least one MBI subscale were included in the multivariate model according to a forward stepwise approach. The likelihood ratio test was used to evaluate the improvement in the goodness of fit to select the variables to include in the final model. To evaluate whether the type of healthcare professional modifies the effect of variables, we included for each selected covariate the interaction term with profession. The measures of association were expressed as Odds ratio (OR) and corresponding 95% confidence intervals (95% CI) Data were analysed using SAS Version 8.2 (SAS Institute, Cary, NC). All tests with a $P$-value $<0.05$ were considered statistically significant.

RESULTS

Four hundred and forty envelopes were delivered to the ten participating centres, and 387 were returned; the response rate from individual centres varied from 76 to 100% (mean 87.95%). Out of the returned questionnaires 37 were only partially completed, leaving 350 (79.54%) in the analysis. Respondents were 121 haematologists and 229 professional nurses. Table 1 shows sociodemographic characteristics of the nursing ($n = 229$) and medical sample ($n = 121$).

Burnout and estimated psychiatric morbidity

Table 2 shows the prevalence of burnout components (EE, DP, PA) and GHQ scores. No significant difference was found in the estimated prevalence of burnout and GHQ between nurses and physicians. General Health Questionnaire correlated directly with EE ($r = 0.562$ $P$-value $< 0.001$) and DP ($r = 0.176$ $P$-value 0.01), inversely with PA ($r = -0.335$ $P$-value $< 0.001$).

The mean scores of EE (19.94 ± 12.74 among physicians, 18.30 ± 11.92 among nurses), PA (37.52 ± 8.6 and 37.15 ± 7.05) and DP (6.07 ± 5.54 and 5.54 ± 5.33) were not significantly different from those of the Italian normative sample.

| Table 1 Distribution of 121 physicians and 229 nurses according to sociodemographic characteristics |
| --- |
| **Physicians** | **Nurses** | $\chi^2$ |
| **N (%)** | **N (%)** | (P-value) |
| **Age (years)** | 39.17 ± 10.67 | 37.14 ± 7.51 | 1.86 (0.064)* |
| **Gender** |  |  |  |
| **Male** | 50 (41.32) | 62 (27.07) | 7.39 (0.007) |
| **Female** | 71 (58.68) | 167 (72.93) |  |
| **Marital status** |  |  |  |
| **Single** | 53 (43.80) | 71 (31.00) | 7.48 (0.024) |
| **Married/cohabiting** | 63 (52.07) | 136 (59.39) |  |
| **Divorced/separated** | 5 (4.13) | 22 (9.61) |  |
| **Years working with oncological patients** | 12.27 ± 9.66 | 8.70 ± 6.80 | 3.62 (0.004)* |
| **Patient contact time** |  |  |  |
| **Less than 50%** | 45 (37.19) | 42 (18.34) | 15.06 (<0.001) |
| **More than 50%** | 76 (62.81) | 187 (81.66) |  |

$*$-test

| Table 2 Prevalence of burnout and estimated psychiatric morbidity in physicians and nurses |
| --- |
| **Physicians** | **Nurses** | $\chi^2$ |
| **N (%)** | **N (%)** | (P-value) |
| **Emotional exhaustion** |  |  |  |
| High (≥ 24) | 39 (32.2) | 73 (31.9) | 5.52 (0.06) |
| Moderate (15–23) | 39 (32.2) | 50 (21.8) |  |
| Low (≤ 14) | 43 (35.6) | 106 (46.3) |  |
| **Depersonalisation** |  |  |  |
| High (≥ 9) | 36 (29.8) | 53 (23.1) | 1.93 (0.38) |
| Moderate (4–8) | 31 (25.6) | 68 (29.7) |  |
| Low (≤ 3) | 54 (44.6) | 108 (47.2) |  |
| **Personal accomplishment** |  |  |  |
| High (≥ 37) | 75 (62.0) | 143 (62.5) | 0.84 (0.66) |
| Moderate (30–36) | 31 (25.6) | 51 (22.3) |  |
| Low (≤ 29) | 15 (12.4) | 35 (15.3) |  |
| **GHQ-12** |  |  |  |
| ≥ 4 | 44 (36.4) | 66 (28.8) | 2.09 (0.15) |
| < 4 | 77 (63.6) | 163 (71.2) |  |

GHQ = General Health Questionnaire *Cut-off identified according to the Italian validation of the questionnaire.

Job stress and satisfaction

According to the results of study-specific questionnaire, significantly more physicians (64.5%) than nurses (46.3%) defined themselves as being ‘stressed by work’ ($\chi^2 = 11.39$ $P$-value 0.001), although significantly more nurses ($73.9$ vs $26.1$% $\chi^2 = 6.956$ $P$-value 0.008) said that their work could be a risk for their health.

Table 3 shows the distribution of nurses and physicians according to each source of stress related to job, source of stress related to patients and judgement of training received.

Compared with nurses, physicians seemed to be more stressed by patient work ($\chi^2 = 6.956$ $P$-value 0.008) and working with young patients ($\chi^2 = 3.86$ $P$-value 0.05). Physicians significantly more physicians (64.5%) than nurses (46.3%) defined themselves as being ‘stressed by work’ ($\chi^2 = 11.39$ $P$-value 0.001), although significantly more nurses ($73.9$ vs $26.1$% $\chi^2 = 6.956$ $P$-value 0.008) said that their work could be a risk for their health.

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The results relating to the area of job satisfaction showed that about 30% of the physicians and nurses were very satisfied, 60% quite satisfied and only 10% not very or not at all satisfied. Majority of the physicians and nurses (82% and 86%, respectively) would repeat their occupational choice, and 74 and 70%, respectively, would repeat the choice to work with oncological patients. The reasons for professional satisfaction were not significantly different between the physicians and nurses, the most frequently indicated being interpersonal contact with the patients (about 80%), personal satisfaction (55%), personal ideals (55.4% of the physicians vs 36.7% of the nurses) and good relationships with colleagues (40%). Less than 30% were religious faith, success, income and research.

Healthcare professionals’ judgement about the adequacy of the training received in different work areas is reported in Table 3. Logistic regression

Odds ratio and the corresponding 95% confidence intervals among MBI subscale and sociodemographic characteristics, sources of stress related to job and patients and judgement of training received are reported in Table 4.

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stress and GHQ were showed in Table 4. High emotional exhaustion seemed to be directly associated with physical tiredness (OR 2.01, 95% CI 1.12–3.61) and GHQ (OR 1.47, 95% CI 1.32–1.63), high DP seemed to be associated with sex (OR 0.43 95%, CI 0.24–0.80) and GHQ (OR 1.17, 95% CI 1.07–1.28). Low personal accomplishment seemed to be inversely related to age (OR 0.93 95%, CI 0.89–0.98), losing patient (OR 0.46 95%, CI 0.22–0.97) and lack of free time (OR 0.43 95%, CI 0.20–0.93), whereas a direct association seemed to be found for personal dissatisfaction (OR 2.13 95%, CI 1.04–4.36), work with demanding patients (OR 1.16 95%, CI 1.07–5.60) and GHQ (OR 1.16 95%, CI 1.04–1.30) (Figure 1). No interaction term tested was significant.

DISCUSSION

The level of burnout, particularly in the EE scale, was in the range of 30–50% prevalence recorded in other similar studies in the oncological area (Ramirez et al, 1995, 1996; Grunfeld et al, 2000) and MBI subscales mean scores were not significantly different from those of the Italian normative sample. Comparison with a representative Italian sample (Grassi and Magnani, 2000) of 328 hospital physicians and general practitioners revealed small differences: high EE was 31%, high DP was 25% and low PA was 13%. In a recent study of 242 Italian hospital nurses (Tabolli et al, 2006), the mean values of the three MBI subscales were similar to those found in this survey (EE = 18.4, DP = 3.9 and PA = 38.1). A study conducted in 16 BMT centres in the UK (Molassiotis et al, 1995) showed that the haematologists had worse burnout subscale scores than the nurses: high EE 33.4% vs 12.9% (P < 0.05), high DP 12.5 vs 2.4% (P < 0.05) and low PA 33.4 vs 31.5%. In comparison with these data, the Italian physicians showed equal EE and higher DP, and the nurses showed very high EE and DP. Low PA instead was less representative.

Prevalence of estimated psychiatric morbidity was not significantly higher in physicians (36.4%) than in nurses (28.8%), but both were higher than the general Italian population (22.3%; Politi et al, 1994) or the general and hospital physicians (20.3 and 24.3%; Grassi and Magnani, 2000). The previously mentioned study on hospital nurses (Tabolli et al, 2006) found 34% of estimated psychiatric cases. In England, the situation appeared to be similar, with a 22–30% prevalence of psychiatric disorder among physicians, significantly higher than the 18% recorded in the general population (Blenkins et al, 1995; Ramirez et al, 1995, 1996). Molassiotis et al (1995), in the aforementioned study, using the HADS scale found an anxiety disorder in 11% of the cases, and symptoms of clinical depression in 3.8% of the physicians and 0.8% of the nurses.

In terms of the MBI and GHQ results, there were no significant differences between physicians and nurses. This was an interesting finding, because the two samples were different in background and job characteristics, which definitely reflected a historical and cultural inheritance. The nurses were mainly young women, whereas the physicians were older and more frequently male. Daily contact time with patients was much higher for nurses. Physicians were responsible for the therapeutic process and the major clinical and ethical decisions, often dealing with communicating bad news, whereas nurses spent more time with the patients attending to their practical demands and looking after their bodily and spiritual needs. Moreover, although physicians have definitely chosen their profession, in Italy nurses have the possibility to change their position within the hospital.

Despite these differences, the two groups responded similarly to work-related stress. The physicians complained of job stress more frequently than the nurses, but the nurses appeared to be more aware of the work-related risk to their health. With some significant differences in the two groups, the main perceived sources of stress would seem to be the working environment and its organisation, which lead to an excessive workload in terms of both time and physical energy. Although both samples indicated an excessive workload as the primary cause of stress, the physicians complained particularly about inadequate organisation and lack of free time, and the nurses about physical tiredness and low salary; work climate was recognised to be a possible source of job stress and satisfaction. Losing the patients did not appear to be a significant source of stress. These data seemed to confirm the findings of another study (Ramirez et al, 1996) in which the causes of stress were classified as follows in order of importance: an

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**Figure 1** Relationship between prevalence of burnout and sociodemographic characteristics, estimated psychiatric morbidity and sources of stress.
excessive workload, bad organisation and poor resources, having managerial responsibilities and, finally, having to face the suffering of the patients. Many other authors have highlighted the role of perceived workload and organisational problems in the development of burnout (Cordes and Dougherty, 1993; Barni et al., 1996; Arnetz, 1997; Grunfeld et al., 2005). Over recent years, Maslach has forcefully argued that the main causes of the development of burnout are related more to the working environment than the individual, and that these aspects should be worked on in a preventive perspective (Maslach and Leiter, 1998). McManus et al. (2004) also found in a longitudinal study that doctors who reported more stress, burnout and job dissatisfaction complained of excessive workload and an unsupportive work climate.

Although physicians and nurses showed the presence of burnout and acknowledged being stressed at work, PA was low only in 12–15% of cases, and a very high percentage of them declared that they were very or quite satisfied with their work (90%) and would like to repeat the same choice of occupation (about 80%). The major source of motivation was their relationship with patients (80%). This situation was similar to other contexts (Ramirez et al., 1996; Arnetz, 1997) and shows how attachment to work and patients hardly declines, even in burnout. Ramirez hypothesised that stress may be ‘double-edged’ in the sense that a task done badly was a source of stress, but the same job done well was a source of satisfaction.

At the same time, it has been reported that highly motivated health professionals with intense investment in their profession are at greater risk for the development of burnout (Leiter and Maslach, 2005).

Physicians judged their training to be adequate in relation to clinical and communicational tasks, but not in relation to managerial duties, thus clearly highlighting what we believed to be a gap between university training and working reality. Their judgements only partially overlapped with those obtained by Ramirez et al. (1995), who found that the percentages of adequacy for the three areas were 90, 45 and 22% (clinical, communicational, managerial tasks, respectively). Investing energy in good training may therefore reduce job stress (Fallowfield et al., 2002; Travado et al., 2005).

Despite the cross-sectional nature of the survey that did not allow to define causal relationship, the logistic regression suggested that some organisational and personal factors were associated with burnout subscales, without significant differences between physicians and nurses. The age increase was found to be weakly associated with higher PA. Women appeared to be less exposed to DP. Physical tiredness was associated with high EE, while working with demanding patients, in which continutive care was needed, was strongly associated with low PA.

High GHQ level was associated with all MBI subscales, especially with EE. The literature is very clear on the subject: the development of burnout is associated with psychiatric morbidity (Cordes and Dougherty, 1993; Ramirez et al., 1996; Weinberg and Creed, 2000). McManus et al. (2002), in a longitudinal study, found a circular relationship in which EE made doctors more psychologically distressed (as measured by GHQ), and distress made doctors more emotionally exhausted. The other components of burnout also affected GHQ levels, although neither was itself caused by high GHQ. Molassiotis et al. (1995) found EE associated with an excessive workload, anxiety, DP and little job satisfaction, and, according to Maslach et al. (1996), EE is the most responsive scale to the organisational environment and social interactions that characterise human service work.

However, there are some limitations to this study:

Firstly, the cross-sectional design of the survey does not allow us to establish a causal relationship between the variables investigated by means of study-specific questionnaire and the prevalence of burnout and estimated psychiatric morbidity. Prospective cohort design may be used to really understand which factors predict burnout.

Secondly, no standardised interviews were conducted to establish actual diagnoses of psychiatric disorders. It is well known that psychometric tests cannot replace a formal psychiatric evaluation and subjects with a high GHQ-12 score should be evaluated by a psychiatrist.

Furthermore, using only the self-reported questionnaire may have impacted results (Graham and Ramirez, 2002). As suggested by Reid et al. (1999), to better understand how sources of stress influence staff well-being and views of their job, a qualitative study may be conducted to allow consideration of how burnout and poor mental health might be prevented or improved among haematological staff. Another limitation is related to the fact that 8 out of 18 haematology centres refused to participate in the survey. Non-responders have been contacted to ask the main reasons that they did not participate in the study. Three centres cited concern about insufficient time and organisational problems, which may suggest that they presented higher levels of burnout and dissatisfaction than respondents. On the other hand, five centres were not interested in the topic, so there is the possibility, according to Renzi et al. (2005), that totally satisfied haematological healthcare professionals did not complete the survey, because they felt they had nothing to complain about.

In conclusion, this cross-sectional descriptive study investigated the prevalence of burnout and psychological distress among haematological healthcare professionals representative of the main geographical areas in Italy. Results indicated a prevalence of burnout similar to prevalence recorded in other international similar studies conducted in the oncological area. According to GHQ-12 scores, 36.4% of the physicians and 28.8% of the nurses could be assessed as having a psychiatric diagnosis or disease upon interview.

Logistic regression suggested that sociodemographic characteristics and environmental factors were associated with MBI subscales.

Further investigations on larger samples and with prospective design are warranted.

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