Improving rover mobility through traction control: simulating rovers on the Moon

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Abstract
This paper shows the performance of various traction control strategies that aim to minimize slippage and wheel fighting by properly adjusting the velocity of each traction wheel in a planetary rover. These strategies are validated through simulations performed in ANVEL (Quantum Signal LLC) and using two rovers currently employed by NASA. These experiments use similar features to those that a planetary rover would face on the Moon such as terrain geomorphology and lunar gravity. After running those experiments, the following conclusions were drawn: (1) when no traction control is considered, results show the rover gets entrapped or makes a shorter progress than when traction control is applied; (2) the proposed traction controllers demonstrate a proper balance between slip-compensation (lowest mean slip) and reduction of wheel fighting effects (less aggressive control actions); (3) after considering two different planetary rovers, it is observed that the mechanical configuration effects slip reduction. These contributions can also be observed in the accompanying videos.

Keywords Kinematic incompatibility · K-REX rover · Moon South Pole DEM · Slip compensation · Theia rover

1 Introduction

What makes Mars and the Moon interesting to scientists also makes them challenging to a planetary exploration rover: their unique and challenging terrain (Gonzalez and Iagnemma 2018). Steep terrain mobility is not only limited to hard surfaces, but also to loose materials at an angle of response (e.g. dunes, slopes). Though advanced Mars rover designs have been developed for traversing challenging terrain conditions, Mars rovers still experience mobility-related issues. For instance, on sol 461 (April 26, 2005), the NASA’s Opportunity rover got stuck in a sand dune in Meridiani Planum (http://mars.nasa.gov/mer/missionstatus_opportunityAll_2005.html). It took five weeks for the engineers to extract it from this situation. The Curiosity rover has also faced challenging situations comprising soft soils (Parnell 2015).

There is a broad body of literature solving two of the main problems involving off-road robots. The first problem deals with minimizing the soil embedding risk or maximizing the traction, those issues are directly related to slip. In this context, some approaches try to avoid slip generating control signals such that the soil never fails (Iagnemma and Dubowsky 2004; Lamon and Siegwart 2007). These approaches rely on complicated torque-based traction controllers, which involve numerous parameters that are difficult to measure real-time. Other researchers propose simpler velocity-based slip-compensation controllers (Gonzalez et al. 2014; Helmick et al. 2006). These control strategies adapt the control signals depending on the estimated slip. The main limitation of this paradigm is that in general slip cannot be accurately estimated in a continuous way (Gonzalez et al. 2018; Iagnemma and Ward 2009).

One of the main drawbacks of the previous strategies, either avoiding slip or compensating slip, is that they do not account for the second major problem related to the mobility of mobile robots in off-road conditions, that is, the wheel “fighting” phenomenon or kinematic incompatibility. This phenomenon is a natural outcome of rover travel over uneven terrain, it explains why the wheels may move at
different velocities, which ultimately means a lack of coordination among them. There are not many references solving this issue in the field of mobile robotics (Baumgartner et al. 2000; Peynot and Lacroix 2003). However, this point constitutes a known problem in the automotive field and several techniques have appeared such as ABS (Anti-lock Braking System) and ESP (Electronic Stability Program) (Ulsoy et al. 2012). However, these approaches do not take into account the slip derived from the vehicle-terrain interaction (the kind of slip that appears in planetary exploration rovers).

The solution proposed here not only aims at reducing wheel slip by taking (discrete) slip estimates, but also, reduces wheel “fighting” (kinematic incompatibility) by coordinating the velocity among multiple rover wheels. The performance of the proposed strategies is validated using the advanced robotic simulator ANVEL (Quantum Signal) with a new planetary exploration rover designed by the authors and called theia rover. This rover is inspired by the new rover under development by NASA for future missions to the Moon (Andrews et al. 2015). Additionally, a model of the NASA’s K-REX rover (planetary exploration rover assembled by ProtoInnovations for NASA AMES) has been also used for comparison purposes. In order to get realistic and meaningful conclusions, a real DEM of the South Pole of the Moon has been imported into ANVEL (Moon LRO South Pole DEM). The simulations have been tuned according to the lunar environment (e.g. lunar gravity, lunar terrain properties, etc.).

This paper is organized as follows. Section 2 presents the traction control strategies proposed in this work. Section 3 provides experimental results showing the performance of the traction control algorithms. Section 4 deeply discusses the results obtained in this research. The steps to be followed to validate the simulated results through physical experiments are highlighted in Sect. 5. Section 6 concludes the paper and summarizes future efforts. Videos with the simulated experiments are available at: https://youtu.be/gyQtb_WcmAY.

2 Traction control strategies

Traction control constitutes a standard in the automobile community, which is designed to prevent loss of traction of driven road vehicles (under acceleration). When the traction-control system determines that one wheel is spinning more quickly than the others, it automatically “pumps” the brake to that wheel to reduce its speed and lessen wheel slip (Rosenbluth 2001). This work uses a different model to approach the traction control problem. Here, the rover does not lose traction (slippage) because of acceleration. Slippage is produced by the nature of the terrain (soil failure). Thus, reducing the velocity may cause the rover to sink and become trapped.

Soil failure: In the context of planetary exploration rovers, soil failure is defined as the critical situation experienced by a rover when the intensity of loading over a soil exceeds the safe bearing capacity of such soil. This situation leads to rover slippage or even rover entrapment.

2.1 Velocity-based traction control for slippage compensation

Generally, the traction control problem can be stated as follows: Given a desired body forward velocity, \( v_{body} \), compute the angular velocity of each wheel, \( \omega_j, j = 1 \ldots N_w \), such that the no slip condition is satisfied for an arbitrary robot pose and ground contact state. Notice that this approach differs from traditional traction control methods involving torque (Gonzalez and Iagnemma 2018; Iagnemma and Dubowsky 2004; Krebs et al. 2008). The main motivation why this paper considers velocity-based traction control is that torque-based strategies require numerous terramechanics-related parameters which are difficult to measure or estimate real-time. The velocity-based strategies work by compensating independently the velocity of each wheel considering the desired body velocity (used to synchronize the wheels), and its slip. Testing and analysis of velocity-based traction control, explored more in subsequent sections shows not only the reduced risk of rover entrapment, but also the decrease of average slip values. After deeply analyzing the phenomena involved in the wheel-terrain interaction this result was not unexpected. As reported in (Kim 1969; Wong and Reece 1967), when a wheel is moving on compact sand, the effect of increasing the wheel torque (wheel angular velocity) leads to a higher drawbar pull (wheel thrust–wheel resistance). This phenomenon is also tackled in (Rohani and Baladi 1981). The authors show that the resistance to the penetration of a dense sand is higher than in loose sand and is also higher at higher depths. This motivates why increasing the angular velocities of the wheels on dense sand does not lead to higher sinkage.

Following the previous reasoning, four traction control algorithms have been proposed in this paper. The first solution is based on the kinematic relation between the wheels, and its only goal is to minimize the kinematic incompatibility issue while considering the contract angle of the wheels. The second traction control approach not only takes into account the kinematic relation between the wheels, but also, the slip at each wheel. This slip estimate is assumed to be a continuous variable. The third approach means a trade-off between the two previous solutions and needs of a certain threshold to commute between them. The last method minimizes the kinematic incompatibility issue and compensates for slip. This slip value is discretized according to three or four classes (e.g. low slip, moderate slip, and high slip). The methodology proposed for discretizing wheel slippage has already been
published in (Gonzalez et al. 2018). This idea is a promising solution because online estimation of longitudinal slip is not reliable for slow-moving rovers (noisy measurements). The use of a discrete variable then represents a much more practical solution, see (Gonzalez and Iagnemma 2018) for a deeper discussion.

2.2 Strategy 1: Kinematic incompatibility

The first strategy is based on analysis of the kinematic relations between rover wheels (Baumgartner et al. 2000; Peynot and Lacroix 2003). Here, a new control input for a wheel is computed when a wheel’s contact angle is different than zero. The angular velocity for a wheel can be computed as

\[
\omega_j = \frac{v_{body}}{R \cos (\gamma_j)}, \quad \forall j = 1, \ldots, N_w, \tag{1}
\]

where \( \omega_j \) is the control input to wheel \( j \), \( R \) is the wheel radius, and \( N_w \) is the number of wheels. By enforcing this relation, the longitudinal component of the rover wheel velocities is the same. Then, as long as the global motion of the robot (\( v_{body} \)) respects the references, the low-level PID controllers ensure the given set points, and a sensor provides a measure of the contact angle (or the rocker configuration), \( \gamma_j \); the effective velocity of all the wheels will be the same, reducing the risk of kinematic incompatibility. Figure 1 illustrates this approach.

2.3 Strategy 2: Kinematic incompatibility and slip compensation

The second strategy follows the same general idea of the previous strategy; however, it not only considers the kinematic relation between the wheels, but also considers an estimate of the slip at each wheel (Gonzalez et al. 2018, 2014). In particular, the control input to the wheels is given by

\[
\omega_j = \frac{v_{body}}{R(1 - i_j) \cos (\gamma_j)}, \quad \forall j = 1, \ldots, N_w, \tag{2}
\]

where \( i_j \) is the estimated slip of wheel \( j \) (continuous value). Furthermore, the new control input is constrained to the actual limits of the motor attached to the wheel, that is, the angular velocity of each wheel cannot exceed a maximum (minimum) value, as in: \( \omega^m \leq \omega_j \leq \omega^M \).

2.4 Strategy 3: Switching policy between kinematic incompatibility and slip compensation

In Strategy 2, if slip is greater than zero (which is common), there is de-synchronization between the wheels, and corrective control action is needed. This approach may not be necessary or effective if the slip estimates are coarse, or slip values are generally low. This third control strategy therefore only applies the slip-compensation action when slip is greater than a certain threshold, \( \delta \). Note that a high value for this threshold can lead to conservative control actions (which

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![Fig. 1](image_url)

Fig. 1  Strategy 1. Analysis of velocities for traction control compensating the kinematic incompatibility problem (different contact angle). Observe that \( v_{jx} \) is the projection in the x-axis of the linear velocity of wheel \( j \).
can lead to rover embedding. The control inputs are obtained as

\[
\text{IF slip} > \delta \\
\omega_j = \frac{v_{body}}{R(1 - i_j \cos(\gamma_j))}, \forall j = 1, \ldots, N_w, \quad (3)
\]

ELSE

\[
\omega_j = \frac{v_{body}}{R \cos(\gamma_j)}, \forall j = 1, \ldots, N_w, \quad (4)
\]

2.5 Strategy 4: Switching policy considering discrete slip values

This new configuration of Strategy 3 considers discrete values for the slip, instead of the continuous feedback of the previous algorithms. Notice that the control action depends on the contact angle (continuous value), the other terms are discrete or constant.

\[
\text{IF low Slip} \\
\omega_j = \frac{v_{body}}{R(1 - 0.20 \cos(\gamma_j))}, \forall j = 1, \ldots, N_w, \quad (5)
\]

ELSEIF moderate Slip

\[
\omega_j = \frac{v_{body}}{R(1 - 0.46 \cos(\gamma_j))}, \forall j = 1, \ldots, N_w, \quad (6)
\]

ELSE

\[
\omega_j = \frac{v_{body}}{R(1 - 0.83 \cos(\gamma_j))}, \forall j = 1, \ldots, N_w. \quad (7)
\]

As a first approach based on experiments carried out with a single-wheel testbed at MIT (Gonzalez et al. 2018), three representative values have been used for discretizing the commanded wheel velocity. In this case, the representative value for low slip is 20% (to be replaced in Eq. 5), the value for moderate slip is 46% (to be replaced in Eq. 6), and the representative value for high slip is 83% (to be replaced in Eq. 7). Assuming a body velocity of 0.1 (m/s), the commanded angular velocity for the low-slip case would be around 0.5 (rad/s) (it also depends on the contact angle), for the moderate-slip case around 0.75 (rad/s), and around 2.35 (rad/s) for the high-slip case.

3 Results

The advanced robotic simulator ANVEL (Quantum Signal LLC) has been used for comparing the performance of the proposed traction control algorithms. ANVEL uses an extended ODE (Open Dynamics Engine) friction model in order to simulate the interaction between the vehicle and the terrain (VTI model). The model-specific properties for the default VTI model include values that ODE uses during its internal collision routines, such as friction in the lateral and longitudinal directions, surface density, cohesion, and internal friction angle, among other variables. In addition to that, the user can adjust the gravity to be simulated. In this case, a lunar regolith terrain has been selected with a surface density of 1500 (kg/m³), cohesion of 1 (kPa), internal friction angle of 30 deg, and gravity of 1.622 m/s² (Moon).

The authors have designed and implemented a model of a planetary exploration rover with independent suspension. The nickname of the new rover is: “theia rover”. This rover is based on the RP rover currently under testing by NASA (Andrews et al. 2015). For comparison purposes, a model of K-REX rover has also been used. More information about the K-REX rover can be found in (Gonzalez et al. 2018). Videos with these experiments are available at: https://youtu.be/gyQtib_WemAY.

A real 4-m-resolution DEM of the Moon South Pole has been imported into ANVEL (Moon LRO South Pole DEM). After that, a representative scenario has been searched over the entire DEM. That scenario has been selected according to the traditional challenges faced by planetary rovers like slopes in sandy terrains (Arvidson et al. 2017). In this case, the rover climbs over a slope of sandy/rocky terrain (similar cohesion and internal friction angle than lunar regolith, c = 1 kPa and φ = 30°) (Heiken et al. 1991). For these specific simulations, the desired rover velocity was set to 0.1 (m/s), and the angular velocity of the wheels was constrained to {−5.5, 5.5} (rad/s). Notice that the desired rover velocity is similar to the velocities reached by current Mars rovers (MER and MSL rovers) (Grotzinger et al. 2012). Simulations have been run for 60 s and a total of seven experiments have been run with the theia rover and two with the K-REX rover. The selected scenario is displayed in Fig. 2.

Two different configurations have been tested of Strategy 3 (δ = 0.75 and δ = 0.35). Strategy 4 has also been tuned according to two different setups. In the first case, slip is discretized according to three classes: class 1 (slip ≤ 30%), class 2 (30 < slip ≤ 60%), and class 3 (slip > 60%). In the second case, slip is discretized according to four classes: class 1 (slip ≤ 20%), class 2 (20 < slip ≤ 40%), class 3 (40 < slip ≤ 60%), and class 4 (slip > 60%). In addition to the traction controllers proposed in this paper, the case of no traction control has also been considered for comparison (it is called Strategy 0).

Before addressing the performance of the traction controllers, it is important to point out that no high-level path follower is running while the rover is moving. The traction controllers implemented in these simulations are only responsible for the wheel velocities (not the position of the whole rover). This explains why when the rover deviates from the trajectory, due to the uneven nature of the terrain and the slip events, it does not correct such deviation.

Figure 3a, c display the trajectories of the rover when various control strategies are employed (alg0: no traction control,
Fig. 2 Scenario considered in this work and planetary exploration rover used for the simulations (theia rover). Notice that the rover travels over dry sandy terrain, which may lead to slip, embedding, and even rover entrapment.

alg1: Strategy 1, alg2: Strategy 2, alg3075: Strategy 3/variant 1 ($\delta = 0.75$), alg3035: Strategy 3/variant 2 ($\delta = 0.35$), alg3dis (1): Strategy 4/variant 1 (3 discrete slip classes), and alg3dis (2): Strategy 4/variant 2 (4 discrete slip classes). In most cases theia rover climbs the slope. However, in some cases the rover fails to scale the slope. When no traction control is considered, the rover gets entrapped before reaching the top. Strategy 2 and Strategy 3/variant 2 produce excessively aggressive control actions that force the rover to deviate from the desired straight path. The best result is obtained with the strategies considering discrete slip classes (Strategy 4/variant 1 and Strategy 4/variant 2). Note that in the best cases, the rover not only climbs the slope, but also moves further than Strategy 1 and Strategy 3/variant 1. Recall that these approaches generate the control action according to the current (continuous) value of the slip and the contact angle. It means that even small slip creates de-synchronization among the wheels in the rover. This effect is even augmented along time and distance until a certain point where the rover is uncontrollable. This is exactly what happens after 3 m from the starting point. In addition to these aspects, it is also interesting to highlight that the commanded control inputs saturate at the maximum velocity achievable by the wheels ($\{-5.5, 5.5\}$ [rad/s]).

Figure 4 shows the control inputs. Observe how the commanded velocity changes depending on the contact angle for every traction control strategy except for the case when no traction control is employed. Strategy 1 and Strategy 3/variant 1 do have a small change in the commanded velocity between the 2nd and 3rd m. Looking at this figure, it is easy to understand the wrong result obtained while considering Strategy 2 and Strategy 3/variant 2. Recall that these approaches generate the control action according to the current (continuous) value of the slip and the contact angle. It means that even small slip creates de-synchronization among the wheels in the rover. This effect is even augmented along time and distance until a certain point where the rover is uncontrollable. This is exactly what happens after 3 m from the starting point. In addition to these aspects, it is also interesting to highlight that the commanded control inputs saturate at the maximum velocity achievable by the wheels ($\{-5.5, 5.5\}$ [rad/s]).

Figure 5 shows in detail the behavior of Strategy 4/variant 1. As expected, the control action changes according to three discrete values (the small increments/decrements around those three discrete values are due to the variation in the contact angle). The actual velocities reached by the
Fig. 3  Performance of the traction control algorithms in terms of the tracked trajectory for theia rover. Notice the large deviation of Strategy 2 and Strategy 3/variant 2.

wheels also match the control inputs generated by the traction controller. This means that the low-level PID controllers, in charge of reaching the desired control inputs, have been tuned properly.

Figure 6 displays the contract angles. Observe the uneven nature of this scenario, because the wheels are always facing a slope of more than 20°.

Finally, Fig. 7 shows the estimated slip in terms of distance traveled. When no traction control is employed the rover gets stuck (slip = 100%). Strategy 2 and Strategy 3/variant 2 generate aggressive control actions that not only lead the rover to deviate from the reference path, but also to experience many high-slip events. The lowest average slip is obtained by means of Strategy 1 and Strategy 3/variant 1. The two implementations dealing with discrete slip represent a proper balance between low slip and moderate slip events and the further traveled distance.

4 Discussion

This section presents a comprehensive comparison of the performance of each traction control strategy while considering the simulations with the theia rover.
Figure 4 shows some statistics related to the traveled distances and the mean absolute errors. When no traction control is considered, it leads to the shortest traveled distance as the rover gets entrapped. Strategy 1 and Strategy 3/variant 2 allow the rover to climb the slope, but mean a shorter trajectory than when Strategy 4 is applied. Recall that, simulations were run for exactly the same time (60 s). So, these differences are due to the generated control actions and the slip
Fig. 6  Contact angles for theia rover. These values are expected according to the uneven nature of the environment considered for the simulations

Fig. 7  Estimated slip for theia rover. Observe that when no traction control is employed the rover gets entrapped
events. The longest routes are obtained with Strategy 2 and Strategy 3/variant 2. However, those routes deviate largely from the desired path as shown in Fig. 8b (largest mean absolute error). In Fig. 8b, the route followed by Strategy 4/variant 1 has been considered as the reference. Notice that the trajectories followed when the slip is considered as a discrete variable are quite similar and represent the longest and most accurate routes.

Figure 9 shows the histograms with the desired wheel velocities by using Strategy 3/variant 2 and Strategy 4/variant 1. As expected, the wheel velocities comprising the second approach compared here are binned into three groups. In contrast, the velocities generated by Strategy 3/variant 2 span through a wider range. In fact, the second most frequent group is 5.5 (rad/s). This explains the aggressive behavior observed in the slip plot and the deviation from the reference.

The last analysis involves a comparison between theia rover and K-REX rover when both rovers are presented with the same slope climbing task. The two rovers have the same drive and steering configuration and action schemes, but they differ in the suspension type as theia features an independent pivot-arm suspension for each wheel whereas K-REX features a rocker arm-type suspension. As observed in Fig. 10, K-REX does not become entrapped in any configuration, even when there is no traction control. Theia rover becomes entrapped when there is no traction control. This is likely
because the specific terrain is not as challenging for K-REX as is for the theia rover. This observation is reinforced by the fact that the worst-case slip estimates for K-REX when there is no traction control are lower than the slip estimates for theia when a favorable control strategy is employed, see Fig. 10c.

5 The path to implementation

The proposed control framework will be validated soon on a real planetary exploration rover operating in uneven terrain conditions. Toward that objective, the Lunar All-Terrain Utility Vehicle (LATUV) rover developed by ProtoInnova-
conditions with no traction control are found at: https://

Finally, the new control module will be interfaced with
fed back by the module responsible for estimating the slip-
module within that architecture. This control module will be
the traction control strategies proposed in this paper as a new
the authors of this paper are now working on implementing
flexible, modular and scalable software architecture. In fact,
This new software builds on top of the low-level motor con-
controllers and the sensors. This decision will lead to a more
This effort is taking advantage of the well-known Robot Operating System (ROS) middleware.
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trollers and the sensors. This decision will lead to a more
flexible, modular and scalable software architecture. In fact,
the authors of this paper are now working on implementing
the traction control strategies proposed in this paper as a new
module within that architecture. This control module will be
fed back by the module responsible for estimating the slip-
page. Finally, the new control module will be interfaced with
the low-level motor controllers.

Some videos showing the LATUV rover moving in real
conditions with no traction control are found at: https://
youtu.be/HxjdZfG5b9g. Future experiments using the traction
control strategies proposed here will be tested on similar environments and terrains.

6 Conclusions
The first important conclusion is that the traction controller implemented by a planetary rover impacts the ability for a rover to avoid entrapment and also enhances rover mobility. This is demonstrated by the use of strategies compensating slip and a strategy with no slip compensation at all. In this last case, the theia rover gets trapped in a Moon-like simulation scenario.

This paper comes to confirm that the idea of considering slip as a discrete variable not only demonstrates a proper performance in terms of slip estimation, as already published by the authors in (Gonzalez et al. 2018), but also, in terms of slip compensation.

Another conclusion drawn from this paper is that the mechanical configuration of a planetary exploration rover impacts experienced slip. In simulation the K-REX rover demonstrates better traction capabilities than the theia rover, even when no traction control is applied. This clearly illustrates the effects of rover configuration on terrainability and improvements that can be made by employing the right type of control strategy especially when the rover scales less favorably to the terrain that is negotiating.

Future efforts will focus on validating these traction control strategies through other challenging types of terrains and even new terrain profiles. In addition to that, future research will deal with integrating the proposed traction controllers into a complete navigation architecture.

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