Planetary systems in close binary stars: the case of HD 196885

Combined astrometric and radial velocity study

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ABSTRACT

Context. More than fifty candidate planets are presently known to orbit one component of a binary or a multiple star system. Planets can therefore form and survive in such an environment, although recent observing surveys indicate that short-separation binaries do not favour the presence of a planetary system around one of the component. Dynamical interactions with the secondary component can actually significantly impact the giant planet formation and evolution. For this reason, rare close binaries hosting giant planets offer an ideal laboratory to explore the properties and the stability of such extreme planetary systems.

Aims. In the course of our CFHT and VLT coronographic imaging survey dedicated to the search for faint companions of exoplanet host stars, a close (~20 AU) secondary stellar companion to the exoplanet host HD196885 was discovered. In this study, our aim is to monitor the orbital motion of the binary companion. Combining radial velocity and high contrast imaging observations, we aim to derive the orbital properties of the complete system and to test its dynamical stability to reveal its formation.

Methods. For more than 4 years, we have used the NaCo near-infrared adaptive optics instrument to monitor the astrometric position of HD 196885 B relative to A. The system was observed at five different epochs from August 2005 to August 2009 and accurate relative positions were determined.

Results. Our observations fully reject the stationary background hypothesis for HD196885 B. The two components are found to be comoving. The orbital motion of HD196885 B is well resolved and the orbital curvature is even detected. From our imaging data combined with published radial velocity measurements, we refine the complete orbital parameters of the stellar component. We derive for the first time its orbital inclination and its accurate mass. We find also solutions for the inner giant planet HD196885 Ab compatible with previous independent radial velocity studies. Finally, we investigate the stability of the inner giant planet HD196885 Ab due to the binary companion proximity. Our dynamical simulations show that the system is currently and surprisingly more stable in a high mutual inclination configuration that falls in the Kozai resonance regime. If confirmed, this system would constitute one of the most compact non-coplanar systems known so far. It would raise several questions about its formation and stability.

Key words. Techniques: high angular resolution; Stars: binaries; Stars: low-mass, brown dwarfs; Stars: planetary systems

1. Introduction

Among current exoplanets hunting techniques, radial velocity (RV) measurements are nowadays the most successful method for detecting exoplanetary systems (Udry & Santos 2007; Cumming et al. 2008). Although the minimum mass is derived, a small correction including the distribution of inclination is expected to access the true mass distribution of the current candidate planets (Watson et al. 2010; Jorrissen et al. 2001). Originally focused on quiet solar-type stars that show numerous thin absorption lines, RV surveys have recently diversified their samples to consider a broader class of primary stars. Telluric planets are now preferentially searched for around M dwarfs as the habitable zone can be explored (Mayor et al. 2009; Charbonneau et al. 2009). Giant planets have probably been discovered around intermediate mass objects (Lagrange et al. 2009), giant stars (Dollinger et al. 2009; Lovis et al. 2007) and have actively been for earched around young active stars (Setiawan et al. 2008).

Finally, planets are now scrutinized in multiple stellar systems where RV surveys used to exclude them. This was mainly related to the difficulty of processing the multiple stellar RV signals at the required precision to detect planets (Konacki 2005; Eggenberger & Udry 2007; Toyota et al. 2009; Desidera et al. 2010). Binaries and triple are particularly interesting to test the predictions of the planetary formation and evolution processes. They enable us to understand how a perturber will impact the planetary system formation and dynamical evolution. Originally, planets were rapidly found in close spectroscopic binaries (Gliese 86, Queloz et al. 2000; γ Cep Hatzes et al. 2003), confirming that circumstellar planetary systems could form and survive in such a hostile environment (binary separation ≤ 20 AU). Circumbinary planets, undiscovered up until now, remain more difficult to detect due to the limited size of the sample and only the recent start-up of dedicated programmes.

A few years ago, studies and surveys had success in tackling the problem of duplicity in planetary systems. Zucker & Mazeh (2002) initially showed that the planet properties...
in binaries were different to planets around single stars. Eggenberger et al. (2004) confirmed that the most massive short period planets were found in binary systems and that planets with short ($P \leq 40$ days) periods in binaries were likely to have low eccentricities. Tamuz et al. (2008) finally found that extremely high eccentric planets were all in binaries. In parallel to Doppler surveys, imaging surveys studied the effect of duplicity on the planet occurrence around longer period ($\geq 100$ AU) binaries. Catalogs compiled by Raghavan et al. (2006), Desidera & Barbieri (2007) and Bonavita & Desidera (2007) did not find any significant discrepancies in the planet frequency between binary and single stellar systems. Only high contrast imaging studies have been able to access intermediate-separation ($20 - 100$ AU) binaries where the companion influence is the most expected. Several deep imaging studies have revealed a number of additional close companions to known exoplanetary hosts (Patience et al. 2002; Chauvin et al. 2006; Eggenberger et al. 2007; Mugrauer et al. 2009). However, a dedicated survey using a reference sample was mandatory to conduct a proper multiplicity study to test the impact of duplicity on the giant planet occurrence. Eggenberger et al. (2007) observed two subsamples of more than 50 stars each. They found a lower corrected binary fraction for the planet-host subsample, particularly for physical separations shorter than 100 AU (Eggenberger et al. 2008). This statistical result corroborates the theoretical prediction that multiplicity has a negative impact on planetary formation and evolution at less than 100 AU (e.g. Nelson et al. 2000; Mayer et al. 2005; Thébault et al. 2006).

Binaries with small semi-major axes ($\lesssim 20$ AU) hosting a planetary system offer an ideal opportunity to characterize in more detail the dynamical impact of the binary companion on the inner circumstellar planet. They can also serve as a testbed for planet formation models, as they push many of these models parameters to their limits. We conducted such a study combining RV and AO imaging observations for the Gliese 86 system (Lagrange et al. 2006). We confirmed that the companion was a white dwarf identified in spectroscopy by Neuhauser et al. (2005). We showed that the planetary system around Gliese 86A had survived the later stages of evolution of the white dwarf progenitor, a probable late-F to early-K type star (i.e. the mass loss of the B component and a semi-major axis initially reduced to 13 AU compared with its 18 AU current value). In the course of the VLT/CFHT deep imaging surveys of exoplanet hosts (Chauvin et al. 2006, 2007), we discovered a close ($\sim 20$ AU) binary companion to HD 196885 (see Fig. 1). This system is well suited for a detailed dynamical study. In this paper, we summarize the observations and the results of our recent imaging campaign aimed at monitoring the binary orbital motion. We report the best orbital adjustment to fit the combined imaging and RV observations of the complete system. Finally, we discuss the dynamical stability of the inner planetary system that has formed and survived despite the dynamical influence of the close binary companion.

2. The HD196885 exoplanet host binary

HD196885 is an F8V ($V = 6.398$, $B - V = 0.559$) star located at 33.0$\pm$0.9 pc (Perryman et al. 1997). Based on CORALIE spectra, Sousa et al. (2006) derived a spectroscopic temperature, surface gravity and metallicity of $T_{\text{eff}} = 6340 \pm 39$ K, $\log(g) = 4.46 \pm 0.02$ and $[\text{Fe/H}] = 0.29 \pm 0.05$ respectively. The star v sin i was estimated to $7.3 \pm 1.5$ km s$^{-1}$ from ELODIE spectra (Correia et al. 2008). These results were recently supported by independent Lick observations reported by Fischer et al. (2009). The chromospheric activity level is relatively low. Bolometric luminosity correction and evolutionary model predictions lead to an estimate of the luminosity and the mass of 2.4 $L_\odot$ and 1.3 $M_\odot$ respectively. Finally, the corresponding stellar age derived from evolutionary tracks and from the activity level varies between 1.5 to 3.5 Gyr (see Correia et al. 2008; Fischer et al. 2009). As noted by Correia et al. (2008), HD196885 might be part of a wider binary system with the star BD+104351 located 192" north (that would correspond to a minimum physical separation of 6330 AU, Dommanget et al. 2002).

In 2004, a RV variation was measured and adjusted with a preliminary orbital period of $P = 0.95$ yrs. The result was temporarily reported on the California Planet Search Exoplanet Web site and was thus withdrawn due to a significant residual drift in the orbital solution. Nevertheless, this star was included in our deep imaging survey of stars hosting planets detected by RV observations (Chauvin et al. 2006). Our imaging and spectroscopic observations led to the detection of a co-moving M1$\pm$1V dwarf companion located at only 0.7" (23 AU in projected physical separation) and likely to be responsible for the trend seen in the Lick RV residuals (Chauvin et al. 2007). Our two epochs of observations resolved the binary orbital motion confirming its physical nature.

Using a double-Keplerian model for the binary star and the planet to adjust their ELODIE, CORALIE and CORAVEL observations spread over 14 years, Correia

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Table 1. Relative astrometric position of the binary companion HD196885 B to the exoplanet host star HD 196885 A.

| UT Date   | Filter/Obj | ∆α (mas) | ∆δ (mas) | ∆K_s (mag) | Plate Scale (mas) | True North (°) |
|-----------|------------|----------|----------|------------|-------------------|----------------|
| 01/08/2005 | K_s/S27    | 658.5 ± 1.7 | 273.6 ± 1.6 | 3.08 ± 0.05 | 27.01 ± 0.05      | 0.09 ± 0.12   |
| 26/08/2006 | K_s/S27    | 649.8 ± 1.9 | 292.6 ± 2.4 | 3.06 ± 0.04 | 27.01 ± 0.05      | 0.02 ± 0.20   |
| 25/08/2007 | K_s/S27    | 640.2 ± 3.1 | 308.7 ± 3.2 | 3.07 ± 0.06 | 27.01 ± 0.05      | 0.05 ± 0.15   |
| 28/06/2008 | K_s/S27    | 630.9 ± 3.1 | 326.3 ± 3.2 | 3.00 ± 0.10 | 27.01 ± 0.05      | −0.25 ± 0.14  |
| 27/08/2009 | K_s/S27    | 614.5 ± 3.0 | 342.1 ± 2.9 | 3.14 ± 0.09 | 27.01 ± 0.05      | −0.35 ± 0.08  |

et al. (2008) derived a first range of orbital solutions. They revised the planet solution with a minimum mass of \(M_B \sin i = 2.96M_{\oplus}\), a period of \(P = 3.69 \pm 0.03\) yrs and an eccentricity of \(e = 0.462 \pm 0.026\). Moreover, they found additional constraints for the binary companion HD196885 B with a period of \(P > 40\) yr, a semi-major axis \(a > 14\) AU and a minimum mass of \(M_B \sin i > 0.28M_{\odot}\). Based on Lick observations, Fischer et al. (2009) recently derived consistent results for both the inner planet and the binary companion. Nevertheless, in both studies a relatively large range of masses and periods remains for the binary companion. Additional observing constraints are therefore needed to refine the binary companion properties and to understand how it could have affected the formation and the stability of the circumstellar planetary system around HD 196885 A.

3. Observation and Data Reduction

The orbit of HD 196885 AB was monitored with the NACO (NAOS-CONICA) high contrast Adaptive Optics (AO) imager of the VLT-UT4. The NAOS AO system (Rousset et al. 2002) is equipped with a tip-tilt mirror, a 185 piezo actuator deformable mirror and two wavefront sensors (Visible and IR). Attached to NAOS, CONICA (Lenzen et al. 1998) is the near infrared (1 – 5 \(\mu\)m domain) imaging, Lyot coronagraphic, spectroscopic and polarimetric camera, equipped with a 1024 \(\times\) 1024 pixels Aladdin InSb array. Observations were obtained at five different epochs in August 2005, August 26th 2006, August 27th 2007, June 28th 2008 and August 27th 2009. Over the different observing campaigns, the atmospheric conditions were sufficiently stable to close the AO loop and resolve both components. The offset position of HD 196885 B relative to A was well monitored at each epoch. The typical observing sequence included a set of five jittered images obtained using the \(K_s\) filter and the S27 camera CONICA (mean plate scale of 27.01 mas/pixel). This led to a total exposure time of \(\sim 5\) min on source. To calibrate the plate scale and the detector orientation, we observed the astrometric field of \(\theta\) Ori 1C (McCaughran & Stauffer 1994). When not observable in June 2008, we used as secondary calibrator the astrometric binary IDS 215065133 (van Dessel & Sinachopoulos 1993), recalibrated with the \(\theta\) Ori 1 C field.

After cosmic reductions (dead and hot pixels, dark and flat) using eclipse (Devillard 1997), we applied the de-convolution algorithm of Véran & Rigaut (1998) to obtain the offset position of HD 196885 B relative to A at each epoch. Single stars of similar brightness observed on the same night were used for point spread function (PSF) estimation. The results are reported in Table 1 The platescale and the true North orientation of the detector are given for each measurement. The relative positions are shown in Fig. 2. The expected variation of offset positions, if B is a background stationary object, is shown (solid line). It takes into account the initial offset position of B relative to A in August 1st 2005 and the proper and parallactic motions of HD 196885 A. After April 2006, the predicted offset positions go beyond the \((\Delta \alpha, \Delta \delta)\) astrometric range considered for this figure.

Fig. 2. VLT/NACO measurements with uncertainties in the offset positions of HD 196885 B relative to A, obtained in August 1st 2005, August 28th 2006, August 27th 2007, June 26th 2008 and August 27th 2009. The solid line gives the expected variation of the offset positions of B relative to A if B is a background stationary object. This variation takes into account the initial offset position of B relative to A in August 1st 2005 and the proper and parallactic motions of HD 196885 A. After April 2006, the predicted offset positions go beyond the \((\Delta \alpha, \Delta \delta)\) astrometric range considered for this figure.

4. Orbital solution

In attempt to constrain the physical and orbital properties of the HD 196885 system, we considered simultaneously the astrometric data points listed in Table 1 and all data from past RV surveys: CORAVEL (9 RV mea-
and superimposed to the astrometric data points in red and superimposed to the astrometric data points in blue. Predicted positions from the fit are shown in green. **Left**, Full orbital solution. **Right**, Zoomed on with the astrometric data points and their uncertainties.

measurements from June 1982 to August 1997), ELODIE (69 measurements from June 1997 to August 2006), CORALIE (33 measurements from April 1999 to November 2002) and Lick (75 measurements from 1998 to 2008) spanning over 26 years (see Correia et al. 2008, Fischer et al. 2009). We used the iterative Levenberg-Marquardt $\chi^2$ minimization method (Press et al. 1992) to simultaneously fit both set of data and derive the characteristics of both orbits (the outer AB orbit between HD 196885 B and A, and the Ab orbit between the giant planet and HD 196885 A). The basic assumption is that both orbits contribute to the RV signal and that only the AB orbit is seen in the astrometric motion. For the RV data, separate zero point velocities have been fitted for each set of data to account for instrumental shifts. The fitting routine turned out to rapidly converge to a unique best solution reported in Table 2. This solution is also sketched in Figs. 3 and 4 and superimposed to the astrometric and RV data points.

With a minimum mass of $M_p \sin i = 2.98 \, M_{\text{Jup}}$, a period of $P = 3.63$ yr and an eccentricity of $e = 0.48$, the solution for the giant planet (Orbit Ab) is consistent with the orbital parameters found by Correia et al. (2008) and Fischer et al. (2009). The imaging data lift the degeneracy of orbital parameters for the stellar companion HD 196885 B. The mass of 0.45 $M_\odot$ is in agreement with the companion photometry and the M1±1V spectral type (Chauvin et al. 2007). With a period of $P = 72.1$ yrs, our observations confirm a close orbit with a semi-major axis of just 21 AU. Together with Gl86 (Queloz et al. 2000; Lagrange et al. 2006), γ Cep (Hatzes et al. 2003; Neuhäuser et al. 2007) and HD 41004 (Zucker et al. 2004), this system is among the closest binaries with one component hosting a giant planet.

### Table 2. Fit and orbital parameters of HD196885 Ab and B

| Param. | [unit] | HD196885 Ab | HD196885 B |
|--------|--------|-------------|-------------|
| $P$    | [yr]   | 3.63 ± 0.01 | 72.06 ± 4.59 |
| $e$    |        | 0.48 ± 0.02 | 0.42 ± 0.03 |
| $\omega$ | [deg] | 93.2 ± 3.0 | -118.1 ± 3.1 |
| $\Omega$ | [deg] | 79.8 ± 0.1 | 116.8 ± 0.7 |
| $i$    | [deg]  |              |             |
| $t_P$  | [AU]   | 2002.85 ± 0.02 | 1985.59 ± 0.39 |
| $a$    | [AU]   | 2.6 ± 0.1 | 21.00 ± 0.86 |
| $M_A \sin i$ | [M$_{\text{Jup}}$] | 2.98 ± 0.05 | 0.45 ± 0.01 |
| $M_B$  | [M$_\odot$] |                   |             |
| $v_0$ (Coravel) | [km/s] | -31.89 ± 0.20 |          |
| $v_0$ (Eloide) | [km/s] | -31.99 ± 0.04 |          |
| $v_0$ (Lick)   | [km/s] | -1.64 ± 0.04 |          |
| $v_0$ (Coralie) | [km/s] | -32.00 ± 0.04 |          |
| $\chi^2$ |        | 465.92 |            |

5. Dynamical evolution and stability

We performed a preliminary numerical study of this system using the symplectic N-body package IJJS (Beust 2003) optimized for hierarchical multiple systems. The study was started from the fitted solution of Table 2 considering that some free parameters in the Ab orbit remained (namely the inclination $i$ and the longitude of node $\Omega$). Depending on the inclination assumed, the mass of the giant planet could range between the minimum value quoted in Table 2 and several tens of Jupiter masses. The angle $\Omega$ had no effect on the RV signal of the planet, but is related to the mutual inclination $i_r$ (mutual inclination between the two orbits) by:

$$\cos i_r = \cos i \cos i' + \sin i \sin i' \cos(\Omega - \Omega')$$

where $i'$ and $\Omega'$ are the corresponding parameters for the AB orbit (listed in Table 2). $i$ and $i_r$ turn out to be the more relevant parameters to dynamically characterize the system. We thus performed various integrations over 10$^7$ yr with different values of $(i, i_r)$ couples. **Not all pairs were compatible with our constraints.**

Two main results were obtained from our simulations. The first result shows that in all cases the system appears chaotic with significant (more or less erratic) changes of semi-major axis for the Ab orbit. The stability of the sys-
Fig. 4. Radial velocity observations and orbital solution of HD 196885 AB based on the CORAVEL, ELODIE, CORALIE and Lick surveys. Top Left, Radial velocity variation as a function of time with the best orbital solution overplotted presenting the complete set of RV observations. Top Right, Zoom-in on the RV variation due to the giant planet HD 196885 Aa superimposed to the RV drift due to the companion HD 196885 B. Bottom Left, Radial velocity variation of HD 196885 A due to the B component only as a function of the orbital phase. Bottom Right, Radial velocity variation of HD 196885 A due to the Ab planet only as a function of the orbital phase.

The system needs to be therefore investigated over a much longer timescale. The second result shows that the mass of the giant planet HD 196885 Ab (hence the Ab orbit inclination \(i\)) does not significantly affect the stability of the system. Additional simulations with similar \(i\) but different \(i\) show similar behaviours. This can be explained by the dominant influence of the higher mass companion HD 196885 B as the giant planet behaves almost like a massless test particle in this system. The mutual inclination \(i\) is however a key parameter for the system stability. The behaviour of two different solutions (low and high \(i\)) concerning the Ab orbit is shown on Fig. 5. The AB orbit remains slightly affected and is not considered here. In both cases, we note significant semi-major axis oscillations revealing a chaotic regime. The eccentricity oscillations are high, especially in the high \(i\) case. In fact, all high \(i\) configurations fall in the Kozai resonance regime (Kozai 1962). Under the effect of secular perturbations by the outer body, the giant planet is subject to a periodic evolution that drives it to a lower inclination but a very high eccentricity. This mechanism is active in non-coplanar hierarchical triple systems (Harrington 1968; Ford et al. 2000) and is therefore not surprising in our case. It was actually invoked to explain the high eccentricity of some extrasolar planets in binary systems (Mazeh 1997; Holman et al. 1997; Libert & Tsiganis 2009; Fabricky et al. 2007).

Surprisingly, our results show that the system is more stable in the Kozai regime. The Kozai resonance is an angular momentum exchange process. In a pure 3-body system, it does not affect the semi-major axis evolution and the system stability. Therefore the real level of instability can be read from the evolution of the semi-major axis, which is more stable in the Kozai configuration (see Fig. 5). This is a general trend present in all our simulations. For coplanar systems, only marginally stable solutions are found. Consequently, our results suggest that a non-coplanar configuration, characterized by a Kozai regime, is more probable for HD 196885. The high eccentricity of the Ab orbit fit is another strong indication in favour of a Kozai regime. If confirmed, this system would constitute one of the most
Fig. 5. Examples of integration runs for the HD 196885 3 body system. The evolution of the inner orbit Ab is shown over $10^7$ yr. Top, a typical coplanar solution, with semi-major axis (left) and eccentricity (right) evolution; Bottom, same for a typical highly $i_r$ solution with kozai oscillations (see eccentricity).

6. Discussion

Stellar companions do influence the occurrence and the properties of planets in circumstellar orbit (i.e orbiting one of the binary component). Observations show that planets seem less frequent in close ($\leq 100$ AU) binaries (Eggenberger et al. 2007, 2008) and that massive short-period planets appear to be preferentially found orbiting one component of a multiple system (Zucker & Mazeh 2002; Eggenberger et al. 2004; Desidera & Barbieri 2007). Among the few tens of exoplanetary hosts, Gl 86, $\gamma$ Cep, HD 41004 and HD 196885 are of particular interest as they are short period binaries with semi-major axis lower than $\sim 25$ AU (see system properties in Table 3). In such close systems, we can wonder how their planets might have formed and survived to the close interaction with the outer binary companion. The presence of a binary companion is expected to truncate the protoplanetary disk, affect its eccentricity and impact the velocity dispersion and evolution of planetesi-
orbital parameters of small separation ($a \sim 20$ AU) binaries with one exoplanet around one component.

| Name   | Age (Gyr) | $M_1$ ($M_\odot$) | $M_B$ ($M_\odot$) | $a_B$ (AU) | $e_B$ | $M_p$ ($M_p,Jup$) | $a_p$ (AU) | $e_p$ |
|--------|-----------|-------------------|-------------------|------------|-------|------------------|------------|-------|
| HD 196885 | 1.5-3.5   | 1.3               | 0.45              | 21.0       | 0.42  | 3.0              | 2.6        | 0.48  |
| Cep     | 6.0       | 1.6               | 0.41              | 19.0       | 0.41  | 1.6              | 2.0        | 0.12  |
| Gl86    | 2.0       | 0.8               | 0.45              | 18.0$^b$   | 0.40  | 4.0              | 0.11       | 0.05  |
| HD 41004 | 1.6       | 0.7               | $0.40 + 0.02^b$   | $\sim 20^b$ | 0.40  | 2.5              | 1.64       | 0.39  |

$^a$ predicted initial semi-major axis of 13 AU for the binary (Lagrange et al. 2006).

$^b$ HD 41004 B is actually a SB1 binary composed of a M4V star and a $M_{BB} = 19 M_{p,Jup}$ brown dwarf (Santos et al. 2002; Zucker et al. 2004).

7. Conclusion

We have reported the results of four years of astrometric monitoring of the planet-host binary system HD 196885 AB using NaCo at VLT. Combined with RV observations, our imaging results enabled to derive the inclination, the eccentricity and the true mass of the B component, a low mass star orbiting at 21 AU. We found consistent solutions for the planet with results previously reported in the literature. We also confirmed that HD 196885 AB belongs to the rare cases of close binaries with one component hosting a giant planet, offering an ideal laboratory to study the formation and evolution processes in such extreme planetary systems. Finally, we have run N-body numerical simulations to test the system stability. The main result suggests that non-coplanarity and high mutual inclination, characterized by a Kozai regime, favor the system stability. If confirmed, HD 196885 would constitute one of the most compact non-coplanar system hosting a circumstellar planetary system. How planet formation could have occurred in such an extreme and hostile environment remains a challenging question. In-situ formation of a non-coplanar system cannot be excluded and has to be tested. However, alternative scenarios such as an external perturbation with stellar encounters modifying the binary properties or capture mechanisms are likely to offer reasonable explanations.

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