Neurophotonics applications to motor cortex research: a review

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Abstract. Neurophotonics methods offer powerful ways to access neuronal signals and circuits. We highlight recent advances and current themes in this area, emphasizing tools for mapping, monitoring, and manipulating excitatory projection neurons and their synaptic circuits in mouse motor cortex.

Keywords: optogenetics; motor cortex; pyramidal neuron; corticospinal; mapping.

1 Introduction

For neuroscientists studying the connectivity and function of neuronal circuits, the growing collection of photonics and optical tools offers exciting new possibilities to assess how signals are integrated in cells, how cells are interconnected to form circuits, and how neuronal activity relates to behavior. In this review, we highlight recent advances in the use of light-based methods for investigating cortical circuits in motor cortex.

Two basic approaches are often taken to try to decipher how motor cortex relates to movements: (1) stimulate or silence motor cortex and measure the resulting effect on skeletal muscle activity and body movements and (2) record motor cortex activity during motor behavior and assess how this correlates with movement parameters. With new and emerging neurophotonics and optogenetic methods, these two basic types of approaches are being pursued at even higher levels of specificity and spatiotemporal precision, and can even be combined in the same experiment.

In this review, we first consider how projection neurons in motor cortex, including key cell types such as corticospinal neurons, can be accessed experimentally. We then describe new ways to monitor and manipulate the activity of motor cortex neurons in vivo. We conclude with a consideration of slice-based tools for mapping synaptic connections among motor cortex neurons.

2 New Ways to Access Motor Cortex Projection Neurons

There is great interest in understanding how the different classes of projection neurons, such as corticospinal neurons, are involved in motor control.1-4 Projection neurons fall into distinct classes based on their long-range axonal arborization patterns (reviewed in Ref. 5). By injecting retrograde labeling reagents into the projection territories, the different classes of pyramidal neurons in motor cortex can be selectively labeled. Fluorescent microspheres6 and other biologically inert retrograde tracers have been extensively used to label cortical projection neurons for anatomical and physiological analyses.7-8 Viruses with native or recombinantly engineered tropism for axons can be used to selectively transfect projection neurons with genes of interest. Recombinant rabies virus methods have been developed for a range of such applications.9-10 Retrograde transfection with deletion-mutant rabies viruses has been used to label corticospinal and corticostriatal neurons with channelrhodopsin-2 (ChR2) for circuit-mapping of intracortical connectivity in motor cortex slices.11 Rabies viruses can also be used to deliver genetically encoded calcium indicators (GECIs) and other constructs enabling projection-specific monitoring and manipulation of neuronal activity.12-14

An important development in recent years has been the development of Cre driver lines—transgenic mouse lines with cell-type-specific expression of cre recombinase restricted to particular subsets of cortical neurons—including lines specific for major classes of GABAergic interneurons15-16 and excitatory projection neurons.16 These lines greatly extend the experimental possibilities for investigating motor cortical circuits and cortical mechanisms of motor control.

3 In Vivo Monitoring of Neuronal Activity in the Motor Cortex of Head-Fixed Rodents

The experimental paradigm of studying motor behavior in head-fixed animals while recording and/or stimulating in motor cortex has long been a cornerstone of research on cortical mechanisms of motor control in monkeys. There has been much progress toward developing and refining comparable methods for rodents,17-20 including the design of apparatus enabling precise quantification of a variety of locomotor, vibrissal (whisking), forelimb, and other motor behaviors.21-24 The stability provided by head-fixation enables these approaches to be combined with optical (e.g., two-photon microscopy) and electrical (e.g., whole-cell recording) methods for measuring neuronal activity in motor cortex. Voltage-sensitive dye imaging can be performed on a wide scale across the exposed neocortex, revealing...
the spatiotemporal patterns of motor cortex responses to somatosensory stimuli. Synthetic calcium-sensitive dyes can be injected directly into the cortex in vivo, enabling activity to be monitored across large numbers of neurons with two-photon microscopy. GECIs are available with excellent sensitivity for reporting action potentials and multiple kinetic and wavelength options. With the viral methods and Cre lines mentioned above, there are now many possibilities for targeting GECI expression to cortical cell types of interest. Thus, calcium signals can be recorded from cell classes of interest in the motor cortex of awake and behaving mice moving (e.g., on a treadmill) during head-fixation. We expect this to be a powerful general paradigm that can be applied in many permutations to assess how different classes of motor cortex neurons are engaged during different types of motor behavior.

So far, layer 2/3 pyramidal neurons have been the most extensively studied cell class in vivo in the motor cortex, being the most superficial excitatory neurons and, therefore, the easiest to image in vivo with two-photon microscopy. These studies are revealing the fine-scale organization of activity across groups of these neurons imaged during different types of motor behavior. An ongoing challenge is to image deeper into the cortex, to sample activity in vivo in the somatic and basilar dendritic compartments of deeper-layer pyramidal neurons. Another challenge is to detect activity at the level of single axonal branches, and with axonal calcium imaging, it is possible to detect signals in motor cortex neurons’ axons traveling in layer 1 of somatosensory cortex.42–45 [Fig. 1(b)].

4 In Vivo Manipulation of Neuronal Activity in the Motor Cortex of Head-Fixed Rodents

The paradigms described above are also readily combinable with optogenetic methods for selectively increasing or decreasing activity in targeted cell classes. Activation by photostimulation of ChR2-expressing cells in transgenic mice has been used for topographic mapping of motor activity across the motor cortex, and can even be performed transcranially.46 This line of investigation is yielding new insights into the cortical topography of the forelimb representation.43–45 [Fig. 1(c)]. A similar approach has also been used in combination with voltage-sensitive dye imaging of the entire dorsal surface of the neocortex, providing a novel large-scale map of corticocortical connectivity in the intact brain.40,41

Optogenetic manipulation is compatible with head-fixed behavioral paradigms, mentioned in the previous section, enabling exploration of the functional roles of different motor cortex neurons. For example, activation and inactivation of corticospinal versus corticostriatal circuits may have distinct effects on an animal’s ability to learn or perform motor tasks. In general, whereas activation methods usually rely on photostimulation of excitatory neurons transfected with ChR2, inactivation can be effected either by directly silencing excitatory neurons through photoactivation of a hyperpolarizing opsin, such as halorhodopsin, or by activating GABAergic neurons. For example, in a recent study, cortical activity was silenced transiently and focally, in mice with ChR2-expressing cortical interneurons, at an array of discrete cortical locations during a behavioral task; this innovative imaging-based approach to behavioral mapping revealed the cortical areas involved in different aspects of a motor task.48–50 [Fig. 1(e)].

Optogenetic activation of ChR2-expressing neurons can be useful not only for assessing the effects on motor behavior but also as a tool for identifying (tagging) the neurons for subsequent analysis of monitored activity.51–53 This neurophotonics technique is conceptually similar to the electrophysiological method of antidromic activation to identify different classes of projection neurons in motor cortex, but with the added dimension of being applicable to any class of neuron that can be targeted to express ChR2.

5 Brain Slice Circuit-Mapping of Motor Cortex Circuits

Compared to experiments in intact animals, the acute brain slice preparation permits greater ease of access to neurons across all cortical layers, both in terms of targeting specific cells for pipette-based recording of membrane potential and for photostimulation and optical imaging.

Laser scanning photostimulation based on glutamate uncaging (glu-LSPS) has been used to topographically map local inputs to different classes of excitatory and inhibitory neurons in motor cortex and other frontal agranular areas.54–56 Glu-LSPS entails calibration and control experiments to quantify the efficacy of photoexcitability, allowing data to be pooled or compared across animals.54,57

ChR2-based photostimulation has also been used to assess cell-specific connectivity in motor cortex circuits, not only for local circuits but—because severed ChR2-expressing axons remain photoexcitable in brain slices—also for long-range connections. ChR2 photostimulation can be combined with viral and genetic techniques to achieve cellular specificity. In addition to its utility for mapping static connectivity, ChR2 photostimulation can be performed at faster rates to generate dynamic barrages of synaptic inputs, an approach that has been applied to examine dendritic integration of intracortical inputs to corticospinal neurons.53

Subcellular ChR2-assisted circuit mapping (sCRACM) takes mapping to the level of dendrites. A cocktail of ion channel blockers in the bath solution prevents active propagation of spikes, but enables local depolarization of ChR2-expressing axons by the focused laser beam. Performed sequentially across an array of sites, this mode of direct photostimulation of presynaptic terminals generates a synaptic input map representing the dendritic locations of inputs from a presynaptic source [Fig. 1(d)].

Variability in ChR2 transfection efficiency, expression levels, and other factors often make it difficult or simply impossible to make quantitative comparisons across different animals. A common way around this problem is to record from multiple neurons per slice and to use one of the neurons (typically the strongest-responding one) as a fiduciary to which other neurons’ responses can be compared.54–56 This normalization-based strategy means that connectivity is expressed in relative rather than absolute terms, but is nevertheless powerful for identifying systematic differences in circuit organization.

ChR2-based methods have been used to assess the relative targeting of inputs to motor cortex neurons from upstream cortical and thalamic sources.53,55–57 Similar approaches are also being applied to study the output pathways of motor cortex, such as its projections to auditory cortex and identified classes of medium spiny neurons in striatum. The general approach of long-range connectivity mapping at the synaptic level holds great promise for its applicability to the general goal of characterizing the cellular organization of synaptic circuits distributed on meso- and macroscopic scales across the neocortex.58
Neurophotonics 011008-3 Jul–Sep 2014 • Vol. 1(1)

Suter et al.: Neurophotonics applications to motor cortex research: a review

**Fig. 1** Neurophotonics techniques for investigating neuronal activity and connectivity in motor cortex, and cortical involvement in sensorimotor processing. (a) *In vivo* calcium-sensitive dye imaging of activity in layer 2/3 pyramidal neurons in mouse motor cortex. A synthetic calcium-sensitive dye was bulk-loaded into motor cortex, resulting in labeling of layer 2/3 neurons (a1), and two-photon microscopy was used to image calcium transients, representing action potentials, across many neurons in the same field of view (a2). Reproduced with permission from Ref. 21. (b) *In vivo* axonal calcium imaging. Mice were trained to perform a whisking behavioral task during head fixation (b1). Axons of vibrissal motor cortex (vM1) neurons were labeled with a genetically encoded calcium indicator (rAAV-GCaMP3), and their axons projecting to vibrissal somatosensory cortex (vS1) were imaged with two-photon microscopy (b2) and (b3) to detect calcium transients as the mouse performed the motor task (b4). Images from K. Svoboda, modified from Ref. 33. (c) *In vivo* motor mapping. Mice expressing ChR2 in layer 5B neurons in motor cortex were placed on an apparatus for laser-stimulating the motor cortex while monitoring forelimb movements (c1). By sequentially stimulating across a grid over the motor cortex (c2), a map of the forelimb movements was obtained (c3). Reproduced with permission from Ref. 34. (d) *Ex vivo* connectivity mapping with sCRACM (Mao et al., 2011). Recordings were made from vM1 neurons in layer 5A (magenta) and 5B (blue) and a photostimulus grid was oriented to span their dendritic arbors (d1). By photostimulating across the array of sites to excite ChR2-expressing presynaptic terminals of axons originating from S1, a subcellular-resolution map was obtained revealing the dendritic sites of long-range input from S1 to these L5A neurons in M1 (d2). Reproduced with permission from Ref. 35. (e) *In vivo* behavioral mapping. In mice in which cortical interneurons express ChR2, cortical sites were focally inhibited during a sensorimotor task (e1). Scale bar, 1 mm. This approach identified roles for somatosensory cortex (e2, left) and anterior lateral motor cortex (e2, right) during different phases of the behavioral task. Reproduced with permission from Ref. 36.
Optogenetic circuit-mapping methods thus dovetail nicely with ongoing large-scale efforts to map anatomical projections in the mouse.\textsuperscript{56,60}

6 Prospects

The primate has long been the major model system for human motor cortex, and for good reasons: primates have highly evolved manual dexterity resembling that of humans, and can learn complex motor tasks. However, rodents, and particularly mice, offer many advantages. They enable ready access to monitoring and manipulating specific cell types of interest, and there have been substantial advances in developing motor behavioral paradigms, including head-fixed preparations. Optogenetic methods for primate cortex are rapidly evolving,\textsuperscript{61,62} and although challenges are substantial, they are not insuperable. Several groups are pursuing application of optogenetic activation and inactivation methods to investigate cortical control of eye movements.\textsuperscript{63,64} Virus-based strategies have been developed for retrograde transfection of cortical projection neurons in marmoset cortex.\textsuperscript{65} Recent efforts using a combination of synthetic calcium indicators, fiber-optic photometry, and intracortical microstimulation demonstrate how neurophotonics tools can provide new insight into longstanding questions about motor cortex organization in the nonhuman primate.\textsuperscript{66} Fiber-optic photonics methods are also proving powerful as a way to access signals in different classes of striatal neurons.\textsuperscript{67}

Despite all the progress, there are still tools we lack. Although several methods—particularly glu-LSPS, sCrACM, monosynaptic viral tracing—are available for imaging convergent input connectivity in cortical circuits, methods for imaging the divergent output connections from a single neuron or a defined class of neurons have been much more limited.\textsuperscript{68} Recent innovations with anterograde trans-synaptic viral tracing methods are a promising development in this area.\textsuperscript{69,70} Methods are also limited for manipulating one and only one connection; that is, for manipulating the A→B connection alone, without affecting all the other outputs of A and/or all the other inputs to B. But there is rapid progress on these and many fronts. For example, though still limited, options for red-shifted and other spectral variants\textsuperscript{71–73} and for subcellular targeting,\textsuperscript{74} of opsins and reporters continue to improve. Chemogenetic methods provide complementary tools to optogenetic approaches, extending the possibilities for manipulating specific cell classes located deep in the brain.\textsuperscript{75,76}

Motor cortex is a major hub in the brain, both in terms of its circuit organization, with massive convergence of pathways into and divergence of projections out of the local circuits, and in terms of its functional roles, operating as a key node in the sensorimotor and cognitive systems regulating motivated behaviors. Neurophotonics approaches hold great promise for monitoring and manipulating the activities of key cell classes in motor cortex, offering new opportunities to tackle longstanding questions about the cellular mechanisms in motor cortex involved in controlling movements and volitional behavior.\textsuperscript{1,2}

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