Development, Validity, and Reliability of a Scale for Exam Preparation Strategies Among Students

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Abstract

Background and Objectives: The aim of the present study was to introduce a valid and reliable scale for the assessment of exam preparation strategies among students at Shahid Bahonar University of Kerman, Iran during the academic year 2015-2016.

Methods: In this descriptive exploratory research, a 25-item scale was developed based on a Likert scale in accordance with the literature. Face validity of the scale was confirmed, based on the comments of educational sciences experts. Three reliability indices, composite reliability, construct reliability, and internal consistency, were calculated. In addition to confirmatory factor analysis, convergent and divergent validities were determined.

Results: The results of exploratory factor analysis indicated 2 underlying constructs: 1) deep exam preparation strategies, including 12 items (coefficient, 0.60-0.80; specificity, 12.4); and 2) shallow exam preparation strategies, including 13 items (coefficient, 0.61-0.76; specificity, 2.15). Cronbach's alpha was 0.94 for the first underlying construct and 0.92 for the second construct. In addition, the convergent validity coefficients ranged from 0.50 to 0.57, thus confirming the validity of the constructs. Moreover, the average variance extracted (AVE) of the constructs was higher than the squared correlation of the constructs; therefore, the divergent validity of the scale was confirmed.

Conclusions: The present scale for exam preparation strategies consisted of 2 constructs (deep and shallow approaches) and 25 items (deep approach, 12 items; shallow approach, 13 items). According to the analyses, the reliability and validity of the scale were confirmed. Therefore, this scale can be applied by instructors and students to evaluate exam preparation strategies.

Keywords: Development, Validity, Reliability, Assessment Tool, Student Exam Preparation Strategies

1. Background

Improving student performance is one of the main goals of educational facilities. The success of each educational program is dependent on a variety of factors, including exam preparation or study skills (1). Generally, students use different strategies to achieve different goals and to prepare themselves for exams in different situations (2). Therefore, reading and studying require knowledge and skill acquisition, while inadequacy and incompetence can lead to major problems for students. Overall, students who have thorough knowledge of these skills apply effective strategies in accordance with the study objectives and content (3).

In reading, which is a complex activity, no single method is applicable to all situations, and a combination of different techniques and methods should be applied for exam preparation (4). Accordingly, students should employ different strategies for different types of assignments (5). However, most students lack adequate knowledge of study skills; even talented and competent students may face academic problems due to inadequate learning skills (6).

Researchers have defined study skills as a strategy for coding, storing, recalling, and using information in a rational and effective manner (7, 8). Students who fail to achieve acceptable results in exams normally assume that they can succeed without effective studying (9). Accordingly, despite the great impact of intelligence, motivation, personal characteristics, and educational quality on academic success, learning strategies can also influence students’ exam preparation and learning efficiency (10). On the one hand, in educational settings, students’ inadequacies can produce negative consequences and influence the intellectual capabilities and mental health. On the other hand, by improving students’ learning abilities and skills, many deficiencies can be mitigated, and students’ motivation can be improved (11, 12).

Researchers have identified three general learning ap-
approaches: the deep, surface, and achieving approaches (13-15). Biggs and Moore (1993) conceptualized each of these approaches as a combination of motivation and strategy (9). The surface approach to learning focuses on achieving course requirements using the minimum amount of effort. In this approach, students show no interest or engagement in the subject matter. Due to lack of internal motivation, this strategy is known as the surface approach, associated with mere memorization.

In the surface approach, students only memorize the materials, without demonstrating any desire to understand their actual meaning; in fact, only external incentives and success are important for the students using this approach (13, 16). Unlike the surface approach, the deep approach to learning is based on intrinsic motivations and personal interest. In this approach, students seek meaning in the subject matter and try to understand the logical relation between the content and its meaning (13, 16).

Generally, Biggs believes that the surface approach to learning encourages students to learn with minimum engagement; indeed, students aim to achieve the course requirements with minimum effort. In addition, surface learning emphasizes the reproduction of content rather than seeking meaning. Surface learning lacks analytical thinking and students do not engage in tasks or assignments; therefore, their learning quality reduces. By contrast, strategies in the deep approach include concentration on analytical understanding of the content, and students, in order to succeed, use active strategies, such as linking previously learned content with new materials and active engagement with the content (17).

In Iran, there are still no reliable standard tools for measuring study strategies among students. Only some studies have designed and introduced questionnaires as needed. In this regard, Fathabadi and Seif performed a study to investigate students’ approaches and study skills. They first examined surface and deep learning approaches and then introduced the strategies within these approaches. Finally, a 40-item scale was designed, consisting of 2 constructs (deep and surface approaches) to assess exam preparation strategies (18).

Dehghan and Soltan Gharaei developed a 15-item questionnaire, consisting of the following 5 constructs, each containing 3 items: time management, concentration, note-taking, reading ability, and test ability (1). Furthermore, Shakournia et al. designed a 28-item scale to determine students’ exam preparation strategies. In this scale, 14 items were related to deep strategies and 14 items were attributed to surface strategies (19).

Moreover, Ghanbari et al. developed a questionnaire on exam preparation strategies, which included four constructs – planning, assignment, repetition/review, and learning style/self-reflection – to identify students’ approaches to exam preparation (4). Furthermore, Yusefi Afrashte et al. designed a two-construct questionnaire on students’ exam preferences. One part of the questionnaire was related to students’ exam preferences, while another part focused on teachers’ attitudes (20).

In light of researchers’ extensive use of learning components in higher education, especially in relation to students’ approaches towards studying and learning and the selection of different strategies for academic success, it is necessary to develop proper and standardized tools for identifying students’ preferences. Evidently, the use of appropriate tools in accordance with the academic environment can be useful.

With this background in mind, this research aimed to design and evaluate a suitable tool for the assessment of learning approaches in higher education. Therefore, this study is of both theoretical and practical significance. In light of the literature and theoretical principles, the following questions will be explored in this study:

- What are the underlying constructs of the scale of exam preparation strategies?
- Can the constructs be verified?
- What are the validity indices?
- What are the reliability indices?

2. Methods

This is a research and development study, which aims at designing and evaluating an educational product (21). The scale of exam preparation strategies was developed in the following stages:

1. By reviewing and analyzing the literature and viewpoints of experts in educational sciences, the primary scale was constructed with 28 items on a 5-point Likert scale (excellent, good, relatively good, weak, and very weak). Eight instructors of educational sciences studied the scale in terms of homogeneity and relevance of the items and confirmed its face validity.

2. After collecting the required information, the correlations of the items was evaluated. Three items were eliminated given their correlation coefficients of less than...
0.3. For the remaining items, Cronbach’s alpha coefficients were reported to be desirable. Before exploratory factor analysis, the Kruit-Bartlett test was carried out. The scree plot was drawn for determining the underlying constructs.

3. In terms of validity, an exploratory factor analysis was performed to confirm, correct, or reject the extracted variables. Confirmatory factor analysis, as well as three indices (internal consistency, construct reliability, and composite reliability), was applied to determine the reliability of the scale. In addition to confirmatory factor analysis, convergent and discriminant validities were measured.

3. Results

After analyzing the accuracy of the data, the research hypotheses were explored:

Question 1: What are the underlying constructs of the exam preparation scale?

Exploratory factor analysis was first applied, as reliability precedes validity assessment. Therefore, evaluating the correlation of each item with the total scale and measuring Cronbach’s alpha coefficient (if an item is removed) is necessary; items with correlation coefficients < 0.3 are removed (22). In this study, since the correlation coefficients of 3 items were below 0.3, they were removed from the scale, and Cronbach’s alpha was reported to be acceptable for the remaining items (Table 1).

| Table 1. Kaiser-Meyer-Olkin (KMO) and Kruit-Bartlett Test Results |
|---------------------|---------------------|---------------------|---------------------|
| KMO                 | Bartlett’s Test     | Degree of Freedom   | Significance        |
| 0.953               | 6.03                | 300                 | 0.001               |

The Kaiser-Meyer-Olkin (KMO) value was 0.953 and the significance level of Krut-Bartlett test was less than 0.001. Based on both tests, the implementation of factor analysis can be justified.

3.1. The Underlying Constructs

Different criteria can be applied for determining the constructs of factor analysis, including scree plot (Figure 1).

The scree plot indicated two acceptable constructs; therefore, two underlying constructs were extracted for exam preparation strategies.

3.2. Factor Structure

Table 2 presents the extracted constructs and items from the exploratory factor analysis.

All the items were significantly correlated with their underlying construct. Considering the sample size of the study, factor loadings above 40% were considered significant for the items. Based on the findings, none of the items had a factor loading of less than 50%. Therefore, they were all correlated with their underlying latent construct. Overall, 13 items were related to one construct and 12 items were attributed to another.

In Table 2, the last column represents the contribution of each item. As can be seen from this table, 70% of the total variance could be explained by the items. The last two rows also represent the specificity and variance percentage. Specificity explains a proportion of the total variance of all variables in a construct. The variance percentage also shows the variance in percentage. These two indicators demonstrate the contribution of each item to the scale.

3.3. Construct Designation

The constructs were designated by identifying common meanings and content among the items of each construct and then homogenizing them. In addition, the latent content of the items was determined through the literature review. Items 1 - 12 were attributed to deep learning strategies, while items 13 - 25 were related to surface strategies. Finally, two underlying constructs, surface and deep strategies of exam preparation, were identified.

Question 2: Can we confirm the extracted structure?

Lisrel was used to evaluate the developed model. Two types of analyses were carried out, including specific and overall goodness of fit. The specific assessment was related to the paths drawn from the latent constructs to the indicators. In the overall assessment, several goodness-of-fit indices were used.
### Table 2. The Final Extracted Items after Removing Flawed Items

| Number | Items                                                                 | Constructs | Contribution |
|--------|-----------------------------------------------------------------------|------------|--------------|
| 1      | I try to understand the content and meaning of materials for the exam. | 0.79       | 0.70         |
| 2      | I prepare myself before the exam.                                      | 0.80       | 0.71         |
| 3      | I take notes while learning.                                           | 0.75       | 0.69         |
| 4      | I try to learn the materials in a logical and understandable way.      | 0.76       | 0.70         |
| 5      | To gain a better understanding, I also read other references and relevant sources. | 0.62       | 0.56         |
| 6      | I do not stop studying until I have fully understood the subject.     | 0.71       | 0.63         |
| 7      | I prepare for the exams gradually and consistently throughout the term. | 0.72       | 0.57         |
| 8      | After studying, I try to form an understandable and comprehensive image of the subject. | 0.79       | 0.68         |
| 9      | I take notes on the subjects while preparing for the exam.             | 0.72       | 0.55         |
| 10     | To learn better, I try to develop questions from the study subjects.  | 0.70       | 0.54         |
| 11     | I try to complete assignments during the term.                         | 0.67       | 0.48         |
| 12     | In the final exams, I prefer exploratory questions.                    | 0.60       | 0.57         |
| 13     | I only study and highlight important subjects for the final exam.      | 0.70       | 0.60         |
| 14     | I try to memorize the material for the exam.                           | 0.76       | 0.59         |
| 15     | I mostly study the night before the exam.                              | 0.64       | 0.62         |
| 16     | I select important subjects for memorization.                         | 0.74       | 0.63         |
| 17     | I avoid irrelevant subject matter or unnecessary descriptions.        | 0.64       | 0.50         |
| 18     | I skip some subjects while preparing for the exam.                    | 0.68       | 0.56         |
| 19     | I only devote my time to subjects that are important for the exam.    | 0.70       | 0.63         |
| 20     | While studying, I only concentrate on important subjects that are included in the exam. | 0.73       | 0.63         |
| 21     | I only study to get a passing grade.                                   | 0.64       | 0.47         |
| 22     | I try to read the questions of previous exams set by the same teacher. | 0.66       | 0.58         |
| 23     | I prefer to organize the materials rather than memorize them.         | 0.63       | 0.55         |
| 24     | I usually stay up the night before the exam.                          | 0.63       | 0.55         |
| 25     | I prefer multiple-choice questions.                                    | 0.53       | 0.41         |

**Specificity**

|        | 12.4 | 2.15 |
|--------|------|------|

**Variance percentage**

|        | 42.62 | 8.61 |
|--------|-------|------|

### 3.4. Confirmatory Factor Analysis

Table 3 presents the correlation between the latent constructs and the corresponding items.

Evaluation of the correlation between each item and its underlying construct showed a t-value of > 2 for all the items, indicating the significance of correlations and applicability of the model for the evaluation of specific indices. For confirmation, overall goodness-of-fit indices were also measured. These indices were calculated using the maximum likelihood estimation method.

To evaluate the overall goodness of fit in the model, the Chi square test was used. However, it should be noted that this index is greatly influenced by sample size. On the one hand, with large sample sizes, acceptable fit indices are generally indicated. On the other hand, if the sample size is limited, it is not possible to assess the model strengths and weaknesses (23). Accordingly, the Chi square was applied and degree of freedom was measured to minimize the effect of sample size on the indices (values < 3 are optimal) (24).

The root mean square error of approximation (acceptable model fit < 0.06) (25), goodness of fit, and adjusted goodness of fit represent the relative variances and covariances in the model; values close to 1 (> 0.9) indicate acceptable model fit (26). The comparative fit index, normed fit index, and incremental fit index each have an acceptable range of > 0.9; values above 0.95 present acceptable model fit (27).
Table 3. The Analysis of the Model and Items

| Structure                   | Items   | Standard Factor | T-Value | R²    | Cronbach’s Alpha | Composite Reliability |
|-----------------------------|---------|-----------------|---------|-------|------------------|-----------------------|
| Deep exam preparation       | Item 1  | 0.83            | 18.80   | 0.69  | 0.94             | 0.96                  |
|                             | Item 2  | 0.83            | 18.95   | 0.70  |                  |                       |
|                             | Item 3  | 0.84            | 19.02   | 0.70  |                  |                       |
|                             | Item 4  | 0.84            | 19.03   | 0.71  |                  |                       |
|                             | Item 5  | 0.69            | 14.74   | 0.48  |                  |                       |
|                             | Item 6  | 0.77            | 16.82   | 0.59  |                  |                       |
|                             | Item 7  | 0.71            | 15.18   | 0.50  |                  |                       |
|                             | Item 8  | 0.77            | 16.92   | 0.61  |                  |                       |
|                             | Item 9  | 0.66            | 13.56   | 0.43  |                  |                       |
|                             | Item 10 | 0.65            | 13.36   | 0.43  |                  |                       |
|                             | Item 11 | 0.75            | 16.08   | 0.56  |                  |                       |
|                             | Item 12 | 0.67            | 14.66   | 0.45  |                  |                       |
| Surface exam preparation    | Item 13 | 0.71            | 14.83   | 0.50  | 0.92             | 0.95                  |
|                             | Item 14 | 0.62            | 12.47   | 0.39  |                  |                       |
|                             | Item 15 | 0.79            | 17.23   | 0.62  |                  |                       |
|                             | Item 16 | 0.78            | 16.89   | 0.61  |                  |                       |
|                             | Item 17 | 0.66            | 13.45   | 0.43  |                  |                       |
|                             | Item 18 | 0.68            | 14.03   | 0.47  |                  |                       |
|                             | Item 19 | 0.76            | 16.19   | 0.57  |                  |                       |
|                             | Item 20 | 0.75            | 15.88   | 0.56  |                  |                       |
|                             | Item 21 | 0.67            | 13.74   | 0.45  |                  |                       |
|                             | Item 22 | 0.62            | 12.35   | 0.38  |                  |                       |
|                             | Item 23 | 0.75            | 16.04   | 0.57  |                  |                       |
|                             | Item 24 | 0.69            | 14.18   | 0.47  |                  |                       |
|                             | Item 25 | 0.57            | 11.87   | 0.33  |                  |                       |

\*X^2, 514.75; Df, 251; P, 0.000; X^2/Df, 2.05; RMSEA, 0.055; GFI, 0.90; AGFI, 0.87; IFI, 0.99; NFI, 0.98; CFI, 0.99.

To develop the desired model, several error covariances were allowed for the items, although limitations in the literature were taken into account. In consistence with the exploratory factor analysis, specific and overall analyses confirmed the results of the first stage, and the overall goodness-of-fit indices indicated favorable results.

Question 3: What are the reliability indices?

Construct reliability is the degree to which a test measures what it claims to be measuring. The test developer, based on a hypothesis, makes inferences about a variable and predicts the relevance and applicability of test scores in different situations. If the analysis confirms the predictions, construct reliability is approved. Otherwise, three possibilities arise: 1) flawed design of the test; 2) inaccuracy of the hypothesis and need for revisions; and 3) failure to measure the desired features in the test (28).

Three different reliability measures – internal consistency, construct reliability, and composite reliability – were applied in this study. Cronbach’s alpha coefficient was calculated to evaluate the internal consistency of the scale. This measure is appropriate for evaluating the internal consistency of the items (acceptable range > 0.7) (22). Based on the findings, Cronbach’s alpha coefficient was acceptable in our study, thus confirming the internal consistency of the scale.

Additionally, construct validity is confirmed when the factor loading of the items is significant and t-value is above 2. In the present study, t-values were acceptable and significant for the items. Finally, composite reliability was measured, which evaluates the adequacy of items related to a latent construct; the acceptable value for composite validity is 0.7 (22).
The last two columns of Table 3 represent the internal consistency and composite reliability of the scale respectively. Based on the analysis of reliability measures, the reliability of the questionnaire was confirmed.

Question 4: What are the validity indices?

In addition to confirmatory factor analysis, convergent and discriminant validities were measured. Convergent validity refers to the extent to which indicators describe a latent variable. Moreover, it determines the extent to which items related to an underlying construct actually measure the construct. There are two major criteria for the analysis of convergent validity:

1) The factor loading of the items should be above 0.5 or 0.7 (optimal) (29). However, some studies have considered lower factor loadings (0.35) (30, 31). In the present study, the standard factor loading was 0.5.

2) The average variance extracted (AVE) of each construct should be higher than 0.5. AVE is a measure of mean variances, determined by the sum of squared factor loadings of each item (31). Table 3 indicates the significance of factor loadings, thereby confirming convergent validity.

Moreover, discriminant validity is the extent to which factors are distinct and uncorrelated. Lack of discriminant validity indicates that a variable belongs to two constructs (cross loading). Discriminant validity is confirmed if AVE is higher than the squared correlation of two latent variables (31). Table 4 presents the results of discriminant validity.

| Constructs                    | 1       | 2       |
|-------------------------------|---------|---------|
| Deep exam preparation approach| 0.57    | -       |
| Surface exam preparation approach| 0.003  | 0.50    |

As presented in Table 4, convergent validity can be confirmed based on the mean variance estimations; overall, values above 0.5 are favorable in this measure. In addition, the AVE ranged from 0.50 to 0.57, and convergent validity was confirmed. The AVE for each factor was higher than the squared correlations, thus confirming discriminant validity between the constructs. Convergent validity was confirmed based on the significance of factor loadings and composite reliability of > 0.7. In addition, discriminant validity was confirmed considering the higher AVEs for each factor, compared to the squared correlations.

4. Discussion

The aim of the present study was to develop a scale for the assessment of exam preparation strategies and to determine its validity, reliability, and underlying constructs. For this purpose, a 28-item scale was developed in accordance with the literature and was applied to 348 subjects. The reliability of the questionnaire was then determined by Cronbach’s alpha, and the correlation of each item with the total scale was confirmed. Based on the exploratory factor analysis, deep and surface strategies were introduced as the main constructs of the scale; these constructs were confirmed based on the confirmatory factor analysis. In total, 25 out of 28 items in the primary scale were related to the identified constructs.

The present findings are in line with studies by Fathabadi and Seif (18), Soltanalgharaei (1), Shakournia et al. (19), Yosefiafrashteh et al. (20), and other studies using three approaches to learning (deep, surface, and achieving approaches) (13, 14). McGregor and Elliot conceptualized these approaches as a combination of motivation and strategy (9). It should be noted that none of the discussed studies in Iran have comprehensively evaluated the reliability or validity of scales for exam preparation strategies. However, in the present study, the designed scale was thoroughly examined, and therefore, it can be effectively applied in future research.

4.1. Conclusions

In the present study, different methods and criteria were used to evaluate the reliability and validity of the scale. Three reliability indices were measured: internal consistency, construct reliability, and composite reliability. Based on the results, the scale was found to be reliable. Overall, reliability of an instrument and its constituent elements is the first step for its validation, as we cannot depend on an unreliable index. Considering the favorable results, the reliability of the scale can be confirmed. Moreover, different indices were applied for the evaluation of validity including factor validity, discriminant validity, and convergent validity. Based on the findings, two validity indices—discriminant and convergent validity were found to be favorable. Therefore, it can be concluded that the constructs of the scale are both valid and reliable.

4.2. Suggestions

Based on the present findings, researchers, students, and experts can use the developed scale in projects, dissertations, and research studies in higher medical education. Moreover, the constructed scale is suitable for evaluating students’ strategies for exam preparation.

4.3. Limitations

1) The results of this study are exclusive to the academic year 2015-2016.

2) There are no recent or new studies about exam preparation strategies in Iran.
Supplementary Material

Supplementary material(s) is available here [To read supplementary materials, please refer to the journal website and open PDF/HTML].

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