Task-related oxygen uptake and symptoms during activities of daily life in CHF patients and healthy subjects

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Abstract Patients with chronic heart failure (CHF) have a significantly lower peak aerobic capacity compared to healthy subjects, and, may therefore experience more inconvenience during the performance of domestic activities of daily life (ADLs). To date, the extent to which task-related oxygen uptake, heart rate, ventilation and symptoms during the performance of ADLs in CHF patients is different than in healthy subjects remains uncertain. General demographics, pulmonary function, body composition and peak aerobic capacity were assessed in 23 CHF out-patients and 20 healthy peers. In addition, the metabolic requirement of five simple self-paced domestic ADLs was assessed using a mobile oxycon. Task-related oxygen uptake (ml/min) was similar or lower in CHF patients compared to healthy subjects. In contrast, patients with CHF performing ADLs consumed oxygen at a higher proportion of their peak aerobic capacity than healthy subjects \((p < 0.05)\). For example, getting dressed resulted in a mean task-related oxygen uptake of 49% of peak aerobic capacity, while sweeping the floor resulted in a mean task-related oxygen uptake of 52% of peak aerobic capacity, accompanied by significantly higher Borg symptom scores for dyspnea and fatigue \((p < 0.05)\). Patients with CHF experience use a higher proportion of their peak aerobic capacity, peak ventilation and peak heart rate during the performance of simple self-paced domestic ADL than their healthy peers. These findings represent a necessary step in improving our understanding of improving what troubles patients the most—not being able to do the things that they could when they were healthy.

Keywords Self-paced · ADL · Domestic · Chronic heart failure

Introduction

Oxygen uptake increases during the performance of simple activities of daily life (ADLs) and, in turn, laying claim to the aerobic capacity of individuals (Ainsworth et al. 2000; Velloso et al. 2003). Patients with chronic heart failure (CHF) have a significantly lower peak aerobic capacity compared to age-matched healthy subjects (Gosker et al. 2003). Patients with CHF may therefore experience more
inconvenience during the performance of simple self-paced domestic ADLs. In fact, a reduced peak aerobic capacity has been shown to contribute to a reduced ability to perform habitual ADLs in CHF (Gosker et al. 2003; Mezzani et al. 2000; van den Berg-Emons et al. 2005).

Patients with chronic obstructive pulmonary disease (COPD) use a higher proportion of their peak oxygen consumption during the performance of simple domestic ADLs (Velloso and Jardim 2006; Velloso et al. 2003). Based on the striking similarities in systemic factors contributing to exercise intolerance in patients with COPD and CHF (Gosker et al. 2003), the present authors reasoned that patients with CHF may also use a higher proportion of their peak aerobic capacity during the performance of simple domestic ADLs compared to healthy elderly subjects.

To date, actual assessment of task-related oxygen uptake, heart rate and ventilation during the performance of domestic ADLs in patients with CHF has not been performed. So, whether task-related oxygen uptake during the performance of ADLs in patients with CHF is different than in healthy subjects remains uncertain. Nevertheless, a better insight in the task-related metabolic requirement of simple domestic ADLs in patients with CHF may allow clinicians to better develop patient management methodologies to reduce daily symptoms and to improve the performance of problematic ADLs in these patients.

We aimed to study task-related oxygen uptake, heart rate, minute ventilation and symptoms of dyspnoea and fatigue during the performance of five self-paced domestic ADLs in patients with CHF and healthy subjects. A priori, we hypothesized that patients with CHF have a relatively higher task-related oxygen uptake, heart rate and minute ventilation during domestic ADLs than healthy elderly subjects, accompanied by higher symptoms perception.

**Methods**

**Population**

Patients and healthy subjects (45–80 years of age) were recruited between July 2008 and February 2009. Twenty-three clinically stable CHF outpatients and 20 healthy peers volunteered to participate in the present study, which was approved by the institutional review board of the Maastricht University Medical Centre (MEC08-3-032). All tests were performed at the CIRO+ and were in accordance with the World Medical Association declaration of Helsinki (2004).

Patients were recruited at the outpatient clinic of CIRO+, a centre of expertise for chronic organ failure (Horn, the Netherlands). Patients had to be diagnosed with CHF and had the willingness to participate. Exclusion criteria were any unstable medical conditions that were contraindicative to exercise testing (e.g., hospitalization or unstable angina <4 weeks of enrolment or acute myocardial infarction <6 months of enrolment), neurological diseases, locomotor disorders and/or the use of long-term oxygen therapy. Healthy subjects [e.g., no current (drug) treatment by a medical specialist] were recruited by posters and amongst healthy subjects who participated in previous trials. At enrolment, written informed consent was obtained from potential participants, and study eligibility was determined.

**Clinical phenotyping**

General demographics, pulmonary function, body composition and peak aerobic capacity were assessed in all participants. Standard spirometry was obtained by a mass flowmeter (Masterscreen PFT, Carefusion Netherlands, Houten, the Netherlands) with numerical integration of the flow signal to determine forced expiratory volume and forced vital capacity (Miller et al. 2005; Spruit et al. 2007). A symptom-limited cardiopulmonary exercise test on a bicycle was used to determine peak aerobic capacity and was performed according to international guidelines (American Thoracic Society; American College of Chest Physicians 2003). In brief, after calibration of the oxygen and carbon dioxide analyzer and flow mass sensor, the participants were asked to sit on an microprocessor controlled eddy current brake cycle ergometer (Ergoline type Ergoselect 200P, Carefusion Netherlands, Houten, the Netherlands). This stationary bicycle can handle cycling loads up to 400 Watts independent of the number of revolutions per minute. The saddle was mechanically adjusted properly to avoid the maximal extension of the knee. After a 3-min rest period sitting on the ergometer, exercise began with a 3-min warmup period at 0 Watts, followed by a progressively increasing ramp protocol of 10–15 Watts/min (CHF patients) or 15–25 Watts/min (healthy age-matched subjects), based on anthropometric data and functional impairment degree of the patients, to perform for an exercise time lasting 8–12 min. All patients had to maintain a pedaling frequency of 60–65 revolutions per minute, indicated by a digital display placed on the monitor of the ergometer. Breath-by-breath oxygen uptake (ml/min), carbon dioxide production (ml/min) and minute ventilation (l) were collected during the test (Oxycon Pro, Carefusion Netherlands, Houten, the Netherlands). Participants were continuously monitored by a 12-lead electrocardiogram (Corina; GE Medical Systems IT, Milwaukee, WI, USA) and a pulse oximeter (Model 9600; Nonin Medical Inc, Minneapolis, MN, USA). Blood pressure was measured at 2-min intervals. Peak aerobic capacity was recorded as the mean value of oxygen uptake during the last 30 s of the test and expressed as absolute value in ml/min.
Co-existing morbidities were assessed using the Charlson comorbidity index, which is a weighted index that takes into account the number and seriousness of co-morbid diseases (Charlson et al. 1987).

Patients with CHF were on various cardiac drug therapies: ACE-inhibitors or angiotensin receptor blockers (96%); β-blockers (92%); diuretics (92%); anticoagulant therapy (warfarin, 57%; aspirin, 43%); statins (57%) and/or isosobide mononitrate (26%). Moreover, some patients also received non-cardiac drug treatment: drugs to treat gastroesophageal reflux disease (22%); drugs to treat diabetes mellitus type II (22%); a benzodiazepine (9%); a drug prescribed for the pain of gouty arthritis (13%); and/or pulmonary inhalation drugs (13%). None of the healthy age-matched subjects used physician-prescribed drugs.

Activities of daily life

The metabolic requirement of 5 simple self-paced domestic ADLs was assessed using a mobile oxycon (Oxycon Mobile, CareFusion, San Diego, CA, USA) which provides reliable measurements of oxygen uptake and ventilation (Diaz et al. 2008). A mobile oxycon has been used before in patients with COPD without adverse events (Sillen et al. 2008; Sillen et al. 2010). Indeed, participants are able to move freely without discomfort.

Online breath-by-breath calculations of oxygen uptake and ventilation were recorded by the portable metabolic system during the performance of five domestic ADLs in the kitchen of the Department of Occupational Therapy of CIRO+: putting on two socks (sitting in a chair), two shoes (sitting in a chair) and a vest (standing, ADL1); folding eight towels (standing, ADL2); putting away groceries (i.e. 6 cans of beans of 400 g each) in the cupboard (standing and walking, ADL3); washing up 4 dishes, 4 cups and 4 saucers (standing, ADL4); and sweeping the floor for 4 min (standing and walking, ADL5). All ADLs were preceded with 4-min resting intervals (sitting in a chair). All participants were asked to perform the ADLs at their own pace as the participants accomplish them in their real life; and to score the degree of dyspnoea and fatigue at the beginning and end of all ADLs using a modified Borg symptom score ranging from 0 (no symptoms) to 10 points (worst symptoms ever experienced). Heart rate was monitored using a Polar belt (Polar Electro, Kempele, Finland).

Oxygen uptake during ADLs expressed as a proportion of the pre-determined peak aerobic capacity was chosen as primary outcome. Task-related oxygen uptake (ml/min and ml/kg/min); task-related heart rate and ventilation (both expressed as proportion of the peak heart rate and ventilation, respectively); the time to accomplish the first 4 ADLs (ADL5 was always 4 min); and Borg symptom scores for dyspnoea and fatigue at the end of each ADL were chosen as secondary outcomes.

Statistics

Data are presented as mean ± standard error of the mean or as prevalence (%), as appropriate. Unpaired Student’s t-test was used to determine differences between patients with CHF and healthy peers. A posteriori, an unpaired Student’s t-test was used to determine differences in task-related oxygen uptake between CHF patients without COPD (n = 19) and healthy peers. All data analyses were performed using GraphPad/Prism version 5 software and SPSS 15.0. Based on data from a previous manuscript on task-related oxygen uptake in patients with COPD (Velloso et al. 2003) a sample size was estimated. Indeed, to have a 90% chance of detecting a 15% difference in task-related oxygen uptake at an α level of 0.05, the power calculation indicates that each of the two groups needed to enrol at least 20 subjects. A priori, the level of significance was set at ≤0.05. No adjustment was made to the statistical significance level for multiple comparisons.

Results

Characteristics

Patients had symptoms compatible with New York Heart Association (NYHA) functional class I, II or III (n = 2, 15 and 6, respectively). CHF was of a non-ischemic aetiology in 14 patients (61%). Seven patients (30%) had an implantable cardioverter defibrillator and three patients had a cardiac pacemaker (13%). Twelve patients (52%) had mitral regurgitation, in combination with aortic regurgitation (n = 2), tricuspid regurgitation (n = 1) or a combination thereof (n = 1). Moreover, 13 patients (57%) had a score of ≥2 points on the Charlson co-morbidity index: myocardial infarction (n = 7); peripheral artery disease (n = 3); COPD (n = 4); moderate renal failure (n = 1); and/or diabetes mellitus II (n = 5). All healthy age-matched subjects scored 0 points on the Charlson co-morbidity index. Consequently, CHF patients had a significantly higher score on the Charlson co-morbidity index (p < 0.01).

Although the proportion of men, and the average age, body weight and body mass index were comparable between groups, patients with CHF had significantly worse resting pulmonary function and lower peak aerobic capacity during the CPET than healthy peers (Table 1). Moreover, CHF patients had a significantly lower peak heart rate, while peak ventilation (expressed as a proportion
of the calculated maximal voluntary ventilation), Borg dyspnoea scores and Borg fatigue scores at the end of CPET were comparable (Table 1).

Domestic ADLs

All participants were able to complete the study protocol. However, patients with CHF needed more time to complete ADL1, ADL2 and ADL4 than healthy age-matched subjects: 94.6 ± 5.0 versus 62.8 ± 3.0 s; 149.2 ± 6.3 versus 115.4 ± 4.6 s and 117.1 ± 6.5 versus 72.3 ± 4.4 s, respectively (all \( p < 0.001 \)). The time needed to complete ADL3 was comparable (65.6 ± 4.0 vs. 62.8 ± 3.7 s, \( p = 0.61 \)).

Task-related metabolic requirements

Task-related oxygen uptake (ml/min) was similar between patients with CHF and healthy age-matched subjects for ADL1 [mean difference (95%CI): \(-11 \) ml/min (\(-110, 87 \), \( p = 0.82 \)], ADL4 [\(-52 \) ml/min (\(-121, 17 \), \( p = 0.14 \)] and ADL5 [\(-35 \) ml/min (\(-133, 64 \), \( p = 0.4831 \)]; and lower for ADL2 [\(-105 \) ml/min (\(-182, -27 \), \( p = 0.01 \)] and ADL3 [\(-101 \) ml/min (\(-191, -10 \), \( p = 0.03 \)] in patients with CHF (Fig. 1a).

Patients with CHF performed ADLs 1, 2, 4 and 5 at a higher proportion of their peak oxygen uptake than healthy peers: ADL1 [13.4% (5.7, 21.1), \( p = 0.0011 \)]; ADL2 [7.6% (0.0, 15.1), \( p = 0.05 \)]; ADL4 [9.2% (2.4, 15.9), \( p = 0.01 \)]; and ADL5 [13.8% (5.1, 22.6), \( p = 0.003 \)], while task-related oxygen uptake for ADL3 tended to be higher [7.4% (−0.2, 14.9), \( p = 0.055 \), Fig. 1b]. In accordance, the task-related heart rate and ventilation were significantly higher for all time points (\( p < 0.01 \), Figs. 2, 3).

Differences in task-related oxygen uptake (expressed as proportion of the peak aerobic capacity) between CHF patients and the healthy subjects remained after exclusion of 4 CHF patients with COPD: ADL1 [13.6% (5.5, 21.6), \( p = 0.0016 \)]; ADL4 [9.2% (2.2, 16.1), \( p = 0.0115 \)]; and ADL5 [14.6% (5.2, 24.0), \( p = 0.0033 \)]. Task-related oxygen uptake for ADL2 [7.5% (−0.4, 15.4), \( p = 0.06 \] and ADL3 [7.2% (−0.6, 15.0), \( p = 0.07 \)] tended to be higher in the CHF patients without COPD compared to healthy age-matched subjects.

Borg symptom scores

Even though Borg symptom scores for dyspnoea and fatigue at the end of all ADLs were significantly higher in patients with CHF compared to healthy peers (\( p < 0.01 \), patients’ task-related symptom scores were quite low (Table 2).
Discussion

The present study is the first to report detailed information about the metabolic requirement of five simple self-paced domestic ADLs in patients with CHF. Despite optimal cardiac drug treatment, patients with CHF performing simple self-paced domestic ADLs consumed oxygen at a higher proportion to their peak oxygen uptake than healthy elderly subjects. Moreover, patients with CHF had significantly higher Borg symptom scores for dyspnoea and fatigue after each domestic ADL.

Metabolic requirement of simple domestic ADLs

Even though the task-related oxygen uptake (ml/min and ml/kg/min) was similar or even a little bit lower in patients with CHF compared to healthy age-matched subjects, the
relative metabolic requirement was clearly higher in patients. Indeed, a significantly lower peak oxygen uptake obtained during CPET in patients with CHF is most probably the main reason for this finding.

So, the performance of five simple domestic ADLs is laying a relatively moderate-to-high claim to the impaired peak aerobic capacity of patients with CHF (Fig. 1b). To our surprise, putting on two socks, two shoes and a vest resulted in a mean task-related oxygen uptake of 49% of the peak oxygen uptake obtained during CPET, while sweeping the floor for 4 min resulted in a mean task-related oxygen uptake of 52% of the peak oxygen uptake obtained during CPET. Indeed, many physical exercise training programs in CHF are initially performed at a training intensity of 50–60% of peak oxygen uptake obtained during CPET (Barnard et al. 2000; Delagardelle et al. 2002; Feiereisen et al. 2007). These findings may, at least in part, explain the daily experience of symptoms of dyspnoea and fatigue that patients with CHF frequently report (Raphael et al. 2007). Indeed, the relative requirement on the impaired cardiopulmonary system is clearly higher than in healthy peers (Figs. 1b, 2, 3).

Interestingly, patients with COPD also used about 50% of the peak aerobic capacity during sweeping the floor for 5 min (Velloso et al. 2003). So, patients with chronic organ failure seem to have comparable metabolic requirements to execute simple domestic ADLs, irrespective of the type of primary organ failure. This may not come as a complete surprise. Indeed, similarities between patients with CHF or COPD were reported for body composition, muscle strength and endurance of the upper and lower limbs, self-reported physical activity levels and peak aerobic capacity (Franssen et al. 2002; Gosker et al. 2003).

The extent to which improvements in peak aerobic capacity following an exercise-based CHF rehabilitation program (Rees et al. 2004) may improve the performance of domestic ADLs and decrease symptom scores in patients with CHF remains uncertain and warrants additional research. Indeed, it seems reasonable to postulate that an improved peak aerobic capacity can at least in part reduce the relatively high metabolic requirement on the impaired cardiopulmonary system in CHF.

Methodological considerations

The external validity of the present findings is limited to CHF patients with NYHA II and III. Thus, the present data should not be uncritically applied to NYHA I and IV patient subsets. Moreover, the authors a priori choose to assess the metabolic requirement of five simple domestic ADLs, specifically excluding relevant daily physical activities like walking. In fact, the relatively high metabolic requirement of walking has already been studied in CHF (Kervio et al. 2004).

The extent to which task-related oxygen uptake will change by altering the order of the tested five domestic ADLs remains uncertain. Surprisingly, Borg symptom scores for dyspnoea and fatigue were rather low after each domestic ADL, which suggests that the tested ADLs were not ADLs that the patients found particularly troublesome. These results suggest that patients with CHF may adjust their activity level such that with a relatively higher strain they reach rather low symptom scores. In addition, it may also be an indication that any individual ADL task in isolation does not create symptoms. It will therefore be important in future studies to assess the specific ADL tasks which patients find particularly troubling as well as the effects of a combination of tasks in various orders of succession. Certainly, this may be challenging, as the variability in ADL tasks that individuals find troubling is likely to be wide (Raphael et al. 2007). Nonetheless, such detailed examination of the effects of ADLs will potentially lead to a better understanding of what makes ADL tasks troubling in CHF and the further development of known interventional strategies, like comprehensive patient-tailored rehabilitation programs. For daily clinical routine, validated questionnaires and/or semi-structured interviews are suitable to identify problematic ADLs in patients with CHF (Raphael et al. 2007; Sewell and Singh 2001).

Unfortunately, the degree of task-related hyperventilation (reflected by the slope of increase of ventilation relative to carbon dioxide production) remains unknown. In fact, the portable system used to assess task-related metabolic requirements provides reliable measurement of task-related oxygen uptake and ventilation, but is less reliable for measuring carbon dioxide production (Diaz et al. 2008). Moreover, the ventilatory threshold has been widely applied in patients with CHF. Nevertheless, significant error in interpreting the ventilatory threshold in CHF patients will occur even with experienced reviewers (Myers et al. 2010). Therefore, future studies may want to consider the assessment of (arterial) lactate to determine inadequate oxygen supply to the mitochondria during simple ADLs (Wasserman et al. 1990).

The increased physiologic strain in patients with CHF may be due to the presence of COPD (Dickstein et al. 2008; Norberg et al. 2008). Indeed, 17% of the current CHF patients have COPD, which is in line with previous studies (Le Jemtel et al. 2007). Nevertheless, differences in task-related oxygen uptake between CHF patients and healthy subjects remained after exclusion of CHF patients with COPD. Finally, the current findings need to be interpreted in the light of the number of comparisons/correlations that were made in the present study (Perneger et al. 2007).
However, multiple findings in the same direction, rather than a single ‘statistically significant’ result, suggest that these are not due to chance alone.

To conclude, patients with CHF experience a relative metabolic requirement during the performance of self-paced domestic ADLs that is not similar that seen in their healthy peers. These findings may not be extraordinary, but are novel and represent a necessary step in improving our understanding of what troubles patients the most—not being able to do the things that they could when they were healthy. Building upon our current findings and carrying out more detailed descriptive studies as well as intervention studies including studying the effects of exercise-based rehabilitation programs [using interval type of training (Meyer et al. 1998) and/or patient-tailored occupation therapy [using energy-conservation techniques (Velloso and Jardim 2006)] will certainly be worthwhile endeavours and may get us to the heart of the matter.

**Ethical standards**: The present study complies with the current laws of the Netherlands. The institutional review board of the Maastricht University Medical Centre (MEC08-3-032) approved this study. All tests were performed at the CIRO+ and were in accordance with the World Medical Association declaration of Helsinki.

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**Conflict of interest** The authors state to have no conflict of interest.

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