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Evaluation of echinacea for the prevention and treatment of the common cold: a meta-analysis

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Echinacea is one of the most commonly used herbal products, but controversy exists about its benefit in the prevention and treatment of the common cold. Thus, we did a meta-analysis evaluating the effect of echinacea on the incidence and duration of the common cold. 14 unique studies were included in the meta-analysis. Incidence of the common cold was reported as an odds ratio (OR) with 95% CI, and duration of the common cold was reported as the weighted mean difference (WMD) with 95% CI. Weighted averages and mean differences were calculated by a random-effects model (DerSimonian-Laird methodology). Heterogeneity was assessed by the Q statistic and review of L’Abbé plots, and publication bias was assessed through the Egger weighted regression statistic and visual inspection of funnel plots. Echinacea decreased the odds of developing the common cold by 58% (OR 0·42; 95% CI 0·25–0·71; Q statistic p=0·001) and the duration of a cold by 1·4 days (WMD –1·44, –2·24 to –0·64; p=0·01).

Similarly, significant reductions were maintained in subgroup analyses limited to Echinaguard/Echinacin use, concomitant supplement use, method of cold exposure, Jadad scores less than 3, or use of a fixed-effects model. Published evidence supports echinacea’s benefit in decreasing the incidence and duration of the common cold.

Introduction

According to the National Institute of Allergy and Infectious Diseases, the US population has 1 billion colds annually. Adults have between two and four colds per year, whereas children have between six and ten colds. 1 Although rhinovirus and coronavirus are the most common viruses precipitating cold symptoms, approximately 200 other viruses are also known to cause the common cold. In the USA, about 40% of lost work time and 30% of time lost from school are attributed to symptoms caused by the common cold. 2 The common cold is also associated with a large financial burden on society, with about US$1·5 billion spent annually for physicians’ visits and another $2 billion spent on non-prescription cough and cold treatments. 3

In 2002, approximately 20% of the adult US population used nutraceuticals (herbal products, functional foods, animal based supplements). Echinacea, a collection of nine related plant species indigenous to North America, was the most common nutraceutical used and was consumed by over 40-3% of these people. 4 Echinacea angustifolia, Echinacea pallida, and Echinacea purpurea (figure 1) are the most common species recognised for their medicinal value. 5 The mechanism of action underlying the proposed immunostimulatory effects of echinacea remains unclear. Some evidence suggests that upregulation of tumour necrosis factor-α mRNA, which is stimulated by agonistic activity of the cannabinoid receptor (CB2) by alkamides present in echinacea, has a role. 6

The German Commission E, WHO, and the Canadian Natural Health Products Directorate have advocated echinacea use for the common cold. 7–10 However, there is controversy about the efficacy of echinacea for the prevention or treatment of the common cold with some studies showing benefit and others showing a null effect. Meta-analysis can be useful in situations such as this, since it can show what the preponderance of evidence in the published work suggests. A past systematic review by Melchart and colleagues 11 concluded that echinacea preparations from the aerial part of the plant were effective for the treatment of colds but the evidence for the prevention of a cold was lacking. 12 It is important to note, however, that this review excluded studies using an experimental rhinovirus infection and echinacea preparations with supplements, and it did not include a more recent study by Turner and colleagues. 13 We therefore did a meta-analysis evaluating the effect of echinacea on the incidence and duration of the common cold in randomised placebo-controlled studies.

Methods

Search strategy and selection criteria

A literature search using the terms “Echinacea” and “Purple coneflower” (limited to human beings and clinical trials) was done by three independent reviewers (SAS, CMW, and CIC) using Medline (1966 to April,
Trials were included for analysis if they met the following inclusion criteria: randomised placebo-controlled trials evaluating echinacea-containing products in the prevention and/or treatment of the common cold with adequately reported data on either cold incidence or duration.

In cases where a study evaluated the effects of different echinacea species or formulations compared with placebo, when possible the data from the echinacea arms were pooled and compared with the placebo arm. When data were reported separately for bacterial and viral infections, only the latter was extracted for inclusion in the analysis.

### Table 1: Characteristics of included studies

| Patient population | Echinacea species | Use of Echinaguard or Echinacin | Concomitant supplement | Dose | Virus exposure | Duration | Jadad score |
|--------------------|-------------------|--------------------------------|------------------------|------|----------------|----------|-------------|
| Turner et al (2005) | E angustifolia | No | No | Three times a day equivalent to 900 mg/day | Inoculation with rhinovirus 39 | 7 days pre and 5 days post-inoculation | 4 |
| Cohen et al (2004) | E purpurea/ E angustifolia | No | Vitamin C, propolis | 5 mL twice a day for ages 3-7 years, 7.5 mL twice a day for ages 4-11 years | Natural | 12 weeks | 5 |
| Sperber et al (2004) | E purpurea | No | Echinaguard | 2.5 mL three times a day | Inoculation with rhinovirus 39 | 7 days pre and 5 days post-inoculation | 4 |
| Taylor et al (2003) | E purpurea | No | No | 3.75 mL twice a day for ages 2-5 years and 5 mL twice a day for ages 6-11 years | Natural | 10 days | 5 |
| Barrett et al (2002) | E purpurea/ E angustifolia | No | Thyme, peppermint, citric acid | 6 g on day 1 and 3 g on subsequent days | Natural | 10 days | 5 |
| Schulten et al (2001) | E purpurea | No | Echinacin | 5 mL twice a day | Natural | At first sign of cold for 10 days | 5 |
| Turner et al (2000) | Not specified | No | No | 300 mg three times a day | Inoculation with rhinovirus 23 | 14 days pre and 5 days post-inoculation | 1 |
| Lindenmuth and Lindenmuth (2000) | E purpurea/ E angustifolia | No | Lemongrass leaf, spearmint | Five to six bags per day titrated down to one bag on day 5 | Natural | 12 weeks | 3 |
| Grimm and Muller (1999) | E purpurea | No | Echinacin | 4 mL twice a day | Natural | 8 weeks | 5 |
| Berg (1998) | E purpurea | No | Echinacin | 8 mL/day | Natural | 28 days | 1 |
| Melchart et al (1998) | E purpurea/ E angustifolia | No | No | 50 drops twice a day for 12 weeks | Natural | 12 weeks | 5 |
| Hoheisel et al (1997) | E purpurea | No | Echinaguard | One 20 drops every 2 h in water on day 1 followed by three times a day for 9 days | Natural | At first sign of cold for 10 days | 5 |
| Scaglione and Lund (1995) | E purpurea | No | Vitamin C, rosemary leaf, eucalyptus, fennel seed | Four tablets daily equivalent to 100 mg/day | Natural | For duration of the cold | 2 |
| Bruning and Knick (1993) | E pallida | No | No | 90 drops equivalent to 900 mg/day | Natural | 8-10 days | 3 |

Figure 2: Study identification, inclusion, and exclusion
Validity assessment
The following methodological features, most relevant to the control of bias, were assessed: randomisation, random allocation concealment, masking of treatment allocation, blinding, and withdrawals. Jadad scores were calculated to aid in the identification of reports with overall weaker study methodologies. All studies were reviewed and evaluated by three independent reviewers (SAS, CMW, and CIC) with disagreement resolved by consensus.

Data abstraction
All data were independently abstracted by three investigators (SAS, CMW, and CIC) through the use of a standardised data abstraction tool. The following information was sought from each article: author identification, year of publication, geographical location of the study, study funding source, type of study design (prospective or retrospective, randomised or observational, presence and type of control, blinded or open-label), study population, sample size, duration of patient follow-up, echinacea product used (specific species, dose, preparation type, and branded or unbranded), presence or absence of concomitantly administered supplement, mode of virus exposure (natural or inoculation), and definition for incidence or duration of cold (when reported).

Statistical analysis
Incidence of the common cold was treated as a dichotomous variable and reported as an odds ratio with its 95% CI using a DerSimonian and Laird random-effects model. Calculation of odds ratios can be problematic when there is an absence of events in one of the comparator groups. For these studies, a nominal value (0-5 colds) was added in each 2x2 cell to enable calculation of an odds ratio.

Risk difference was also calculated to aid in the assessment of not only statistical but clinical significance as well. Duration of illness was treated as a continuous variable and the weighted mean difference (WMD) was calculated as the difference between the mean days of the common cold in the echinacea and control groups. Again, a DerSimonian and Laird random-effects model was used in calculating the weighted mean difference and its 95% CI. Only one study provided 95% CIs for continuous data, for this study the standard deviation of the mean was calculated from the 95% CI using standard methods.

Statistical heterogeneity was addressed using the Q statistic (p<0.1 considered significant). Heterogeneity was also assessed through visual inspection of L’Abbé plots. All statistical analyses were done using StatsDirect Version 2.4.6 (StatsDirect Ltd, Cheshire, UK).

Numerous subgroup analyses to assess sources of clinical heterogeneity were done. The concomitant administration of additional nutraceuticals with echinacea could potentially result in synergistic, additive, or inhibitory interactions. Therefore, echinacea’s efficacy was assessed both in the presence and absence of other nutraceuticals. Because of the lack of regulation of herbal products, concern has arisen regarding the content of

Table 2: Individual study characteristics

| Analyses included in study | Incidence in echinacea group* | Incidence in control group* | Number of patients with cold in echinacea group | Number of patients with cold in control group | Mean duration in echinacea group (SD) | Mean duration in control group (SD) |
|---------------------------|-------------------------------|----------------------------|-----------------------------------------------|--------------------------------------------|--------------------------------------|-----------------------------------|
| Turner et al (2005)†‡      | Incidence of cold             | 73/149                     | 1/11                                           | 1.60 (1.90)                                | 2.90 (1.60)                          |                                   |
| Cohen et al (2004)†‡        | Incidence of cold, duration of cold | 85/160 150/168             | 1381                                           | 3081                                       | 1.60 (1.90)                          | 2.90 (1.60)                       |
| Sperber et al (2004)†‡      | Incidence of cold             | 14/24                      | 18/22                                          | NA                                         | NA                                   | NA                                |
| Taylor et al (2003)†‡       | Duration of cold              | NA                         | NA                                             | NA                                         | NA                                   | NA                                |
| Barrett et al (2002)†       | Duration of cold              | NA                         | NA                                             | NA                                         | NA                                   | NA                                |
| Schulten et al (2001)†‡     | Incidence of cold             | 35/41                      | 38/39                                          | NA                                         | NA                                   | NA                                |
| Turner et al (2000)†‡       | Incidence of cold             | 11/50                      | 14/42                                          | NA                                         | NA                                   | NA                                |
| Lindenmuth and Lindenmuth (2000)†‡ | Duration of cold             | NA                         | NA                                             | 48                                         | 47                                   | 2.34 (1.08)                      | 4.33 (0.93)                      |
| Grimm and Muller (1999)†‡   | Incidence of cold             | 35/54                      | 40/54                                          | NA                                         | NA                                   | NA                                |
| Berg (1998)†‡               | Incidence of cold             | 0/14                       | 7/26                                           | NA                                         | NA                                   | NA                                |
| Mehlart et al (1998)†‡      | Incidence of cold, duration of cold | 60/199 33/90             | 33/90                                          | 60                                         | 33                                   | 8.00 (5.10)                      | 8.7 (3.60)                      |
| Hoheisel et al (1997)†‡     | Incidence of cold             | 24/60                      | 36/60                                          | NA                                         | NA                                   | NA                                |
| Scaglione and Lund (1995)†‡ | Duration of cold              | NA                         | NA                                             | 16                                         | 16                                   | 3.22 (1.25)                      | 4.37 (1.57)                      |
| Brauning and Knick (1993)†‡ | Duration of cold              | NA                         | NA                                             | 70                                         | 45                                   | 9.10 (1.8)                       | 12.9 (2.1)                      |

NA=not applicable. *Data shown as number of events/total population. †Reported data is number of cold episodes, not number of patients with cold. ‡Reported data as difference of –0.52 days, 95% CI –1.09 to –0.22.
active ingredients contained in various products. A study that evaluated echinacea preparations available in a retail setting showed that six (10%) of 59 preparations contained no measurable echinacea. Furthermore, only nine (43%) of 21 standardised preparations met the quality standards as described on the label. Five studies in this meta-analysis included an *E purpurea* product extracted in 22% alcohol (*Echinaguard* and *Echinacin*, Madaus AG, Cologne, Germany). As such, an analysis of benefit using these two products was done in a subgroup. Finally, studies included in this meta-analysis examined patients who were exposed to (or contracted) a cold either naturally or through investigator inoculation. Since the effect this might have had on the efficacy of echinacea was not known, separate analyses were done to evaluate studies using natural and investigator-inoculated virus.

Studies of poorer methodological quality, such as unblinded or open-labelled trials might exhibit exaggerated treatment effects. Excluding them might result in increased internal validity but could reduce external validity of the analysis. Additionally, the selection of a random versus fixed-effect model in meta-analyses is controversial. The use of a random-effect model in the calculation of confidence intervals results in wider intervals and thus a more conservative estimate of treatment effect compared with a fixed-effect model. To reconcile these issues, sensitivity analysis was done, in which the meta-analysis was reanalysed excluding studies of weaker methodology (Jadad score less than 3) and using a fixed-effects model (Mantel-Haenszel methodology).

Egger weighted regression statistics and a visual inspection of funnel plots were used to assess for the presence of publication bias.

**Results**

**Trials included**

Study identification, inclusion, and exclusion are shown in figure 2. Our initial search strategy yielded 738 citations.
Of these, 665 were excluded manually and electronically by limiting our search to human beings and clinical trials. The remaining 73 abstracts were reviewed of which 50 were excluded for evaluating echinacea for outcomes other than cold incidence or duration. Therefore, 23 abstracts remained and underwent full-text article review. Eight of the 23 studies did not report data on either primary endpoint of the analysis (incidence or duration), and one of the 23 used an active control. Therefore, 14 unique studies were therefore included in this meta-analysis, encompassing 1356 study participants for incidence and 1630 participants for duration. Table 1 shows characteristics of the included studies. Seven studies evaluated monotherapy with E purpurea, one study evaluated E angustifolia, one evaluated E pallida, one study did not specify which specific species of echinacea was studied, and four studies evaluated a combination of different Echinacea species. Two studies evaluated echinacea’s effect in children. Five studies used either Echinaguard or Echinacin products made by one company, Madaus AG, Virus exposure using rhinovirus inoculation was done in three studies, and four studies evaluated the effect of echinacea along with a supplement.

Meta-analyses outcomes
A summary of individual study data on the incidence and duration of colds is provided in table 2. Meta-analysis showed that echinacea decreased the odds of a patient contracting a cold by 58% (odds ratio [OR] 0.42, 95% CI 0.25–0.71; Q statistic p<0.001), corresponding with a risk difference of −0.17 (−0.25 to −0.08; number needed to treat 6). Echinacea was also found to decrease the duration of cold by 1.4 days (WMD −1.44, −2.24 to −0.64; p=0.01), as shown in figure 3 and figure 4. The Q statistic showed significant heterogeneity in both the incidence and duration analyses. However, review of the L’Abbé plot for incidence showed that included studies generally agreed on echinacea’s positive effect, but not the magnitude of the benefit (figure 5). Some degree of asymmetry was noted upon review of the funnel plots for both the incidence and duration analyses, resulting in our inability to rule out the presence of publication bias in our analyses (figure 6). However, when publication bias was assessed using the Egger weighted regression statistic, no significant publication bias was detected for either the incidence or duration analyses (p=0.64 and p=0.79, respectively).

Subgroup and sensitivity analysis
Table 3 depicts the results of subgroup and sensitivity analyses. Regardless of whether echinacea was administered in the presence or absence of other supplements or nutraceuticals, substantial reductions in the incidence of the common cold were seen. Whereas the subgroup of those receiving echinacea with a supplement showed a significant effect on shorting the duration of cold in its own right (p<0.001), the subgroup receiving echinacea without a supplement showed only a trend towards benefit (p=0.27).

In the analysis limited to five studies evaluating Echinaguard or Echinacin products, similar significant reductions in patients’ odds compared with the overall analysis were observed (p=0.0009). A reduction in the odds of contracting a cold was observed when virus exposure occurred naturally or was investigator inoculated. A decrease in duration of cold was also maintained when only natural virus exposure studies were evaluated.

For the endpoint of cold duration, no studies used Echinaguard/Echinacin or evaluated investigational rhinovirus inoculation; thus these analyses could not be undertaken. Finally, neither the use of a fixed-effects model instead of a random-effects model nor the exclusion of studies with a Jadad score less than 3 had any effect on overall study conclusions.

Discussion
More than 800 products containing echinacea are available, which come in tablet, extract, fresh juice, tincture, and tea formulations. There are three commonly used species of echinacea, differing parts of the plant can be used in different products (flower, stem, root), and the same plant species may contain differing levels of constituent molecules in different parts of the year or geographical location. Although concentration variances exist, all three species of echinacea contain water-soluble polysaccharides, a lipophilic fraction (alkamides, polyacetylenes), caffeoyl conjugates (echinacoside, chicoric acid, caffeic acid) and flavonoids. It is yet to be determined if it is one, a few, or the combined effect of many constituents (mainly alkamides, chicoric acid, and polysaccharides) that induce immunostimulation. Despite all of these factors that can influence the efficacy of echinacea and the different doses...
that can be used, the results of our meta-analysis show that echinacea reduces the incidence as well as the duration of the common cold.

Since the Echinaguard or Echinacin products both contain the fresh pressed juice of *E purpurea* in 22% alcohol extract, were manufactured by the same company, and were evaluated in five different studies, we analysed the benefits of these products separately and found a reduction in the incidence of cold by 56%. This might be important since the variability in the echinacea product evaluated between these trials would be minimised.

Our meta-analysis had only one cold incidence study that used echinacea with other supplements (vitamin C and propolis). This study found an 86% reduction in the incidence of the common cold. As such, we cannot determine if the combination of echinacea with other nutraceuticals yields better results than echinacea alone.

Several experimental studies have shown that vitamin C might have effects on the immune system. Propolis, a natural resinous product collected by honeybees from various plant sources, has also been used in the prevention of respiratory infections. For cold duration as the outcome, four studies used echinacea combined with additional supplements (vitamin C, propolis, lemongrass leaf, spearmint, peppermint, thyme, citric acid, rosemary leaf, eucalyptus, and fennel seed) and yielded a 1·3-day shorter duration of cold than placebo. Echinacea used alone, although showing a similar benefit, did not show a significantly shorter duration of cold than placebo (p=0·27), suggesting that this sub-group analysis was underpowered.

Comparing the results on duration of cold in the overall analysis to the subgroup analyses suggests that the benefit is caused by echinacea rather than the other supplements.

We evaluated the method of viral exposure on the outcome of cold induction. If echinacea was given prophylactically in an attempt to reduce the incidence of natural cold induction, the incidence was reduced by 65% versus placebo. When echinacea was given as prophylaxis against cold induction caused by direct rhinovirus

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**Table 3: Results of subgroup and sensitivity analysis**

|                                | Incidence of cold | Duration of cold |
|--------------------------------|-------------------|-----------------|
|                                | Number of studies| Number of studies| Weighted mean difference (95% CI) |
|                                | Echinacea group*  | Number of participants, echinacea | random effects |
|                                | Control group*    | Number of participants, control   | random effects |
| All studies                    | 9                 | 7               | -1.44 (-2.24 to -0.64) |
| Fixed-effects model            | 9                 | 7               | -1.59 (-2.25 to -0.94) |
| Excluding studies with Jadad score less than 3 | 7                 | 6               | -1.51 (-2.40 to -0.61) |
| Excluding Cohen et al (2004)   | 8                 | 6               | -1.43 (-2.53 to -0.33) |
| Studies evaluating echinacea without a supplement | 8                 | 3               | -1.57 (-4.34 to 1.19) |
| Studies evaluating echinacea with a supplement | 1                 | 4               | -1.25 (-1.87 to -0.65) |
| Studies using Echinaguard/Echinacin | 5                 | 0               | NA |
| Natural virus exposure only    | 6                 | 7               | -1.44 (-2.24 to -0.64) |
| Rhinovirus exposure only       | 3                 | 0               | NA |

NA=not applicable. *Data shown as number events/total population (%).
inoculation, the incidence was only reduced by 35%. One postulation for the possible reduced benefits with direct inoculation is that echinacea works better on preventing the common cold caused by viruses other than rhinovirus. With over 200 viruses capable of causing the common cold, echinacea could have modest effect against rhinovirus but marked effects against other viruses. Of the direct rhinovirus inoculation trials, the most touted is the study by Turner and colleagues13 published in 2005. The authors compared patients given _E angustifolia_ equivalent to 900 mg/day with placebo and showed that echinacea did not have “clinically significant effects on infection with a rhinovirus or on the clinical illness that results from it”. The German Commission E has approved _E purpurea_ at a recommended dose of 900 mg but has not approved _E angustifolia_. The 1999 WHO monograph recommends _E angustifolia_ at a dose of 3 g, a dose more than three times the dose used by Turner and colleagues.13 As such, the dose used in this trial may have been too low to be fully effective.

The previous meta-analysis done by Melchart and colleagues20 and updated in November, 2005,25 included 16 trials encompassing 22 analyses and showed a benefit of echinacea for the treatment but not prevention of a common cold.1213 By comparison, our meta-analysis included 14 trials encompassing 16 analyses. Although our results are in agreement with the previous meta-analysis, our results suggest an additional benefit of echinacea for use in the prevention, as well as the treatment, of a cold. The meta-analysis by Linde and colleagues38 assessed a cold severity endpoint, included two unpublished evaluations, and excluded studies that used experimental rhinovirus inoculation or that combined echinacea with other nutraceutical ingredients. In our analysis we chose not to evaluate cold severity because of concerns about the potential heterogeneity of the methods used for cold severity assessment in the studies. We included studies evaluating echinacea with other nutraceuticals in our analysis, as well as studies evaluating direct rhinovirus inoculation, which have the highest internal validity since the virus, the degree of exposure, and the exact time of exposure are all known. We decided to address the effect of these potential confounders through the use of subgroup and sensitivity analyses rather than through exclusion, which provides more information from which to make a determination of the efficacy of echinacea. Furthermore, we included one study that was published after Melchart and colleagues updated their analysis19 and excluded unpublished studies because data in such studies have not undergone rigorous peer review.

There are several limitations to this meta-analysis that must be addressed. First, the studies by Barrett20 and Turner41 and their colleagues used alfalfa and a mixture of alcohol beverages, respectively, as their placebo arm. Since alfalfa and alcoholic concoctions may have immunostimulatory benefits, their use in the placebo arm is controversial.10 Although we agree that this may be a potential confounder in our analyses, it should be noted that if these agents do in fact have beneficial properties that reduce the incidence and/or duration of the common cold, then this would result in an underestimation of echinacea’s benefit. Second, although the Egger statistic shows absence of publication bias, our funnel plot shows asymmetry, suggesting that the potential for publication bias cannot be eliminated. Publication bias arises when trials with negative outcomes have a lower propensity to be published. Third, heterogeneity was present in our meta-analysis; however, the L’Abbé plot shows that the heterogeneity is a result of studies’ disagreement in the magnitude, but not the direction, of echinacea’s benefit. Furthermore, after doing various subgroup analyses to assess the effect of clinical heterogeneity, echinacea maintained significant effects on the reduction of cold incidence and duration. Finally, this analysis focuses on the efficacy but not the safety of echinacea. Although adverse events with echinacea are not commonly reported, gastrointestinal upset and rash have been reported.8 Much more work needs to be done to elucidate the safety of prolonged therapy since its effect on the rate-corrected QT interval, blood pressure, and other safety parameters is not well known. Of note, echinacea is a human cytochrome P450 3A4 enzyme inhibitor so the potential for drug interactions also needs to be assessed.81

**Conclusion**

An analysis of the current evidence in the literature suggests that echinacea has a benefit in decreasing the incidence and duration of the common cold; however, large-scale randomised prospective studies controlling for variables such as species, quality of preparation and dose of echinacea, method of cold induction, and objectivity of study endpoints evaluated are needed before echinacea for the prevention or treatment of the common cold can become standard practice.

**Conflicts of interest**

We declare that we have no conflicts of interest.

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