Radial velocity signatures of Zeeman broadening

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ABSTRACT

Stellar activity signatures such as spots and plage can significantly limit the search for extrasolar planets. Current models of activity-induced radial velocity (RV) signals focused on the impact of temperature contrast in spots predicting the signal to diminish toward longer wavelengths. Contrary to this is the Zeeman effect on radial velocity measurements: the relative importance of the Zeeman effect on RV measurements should grow with wavelength because the Zeeman displacement itself grows with $\lambda$, and because a magnetic and cool spot contributes more to the total flux at longer wavelengths. In this paper, we model the impact of active regions on stellar RV measurements including both temperature contrast in spots and line broadening by the Zeeman effect. We calculate stellar line profiles using polarized radiative transfer models including atomic and molecular Zeeman splitting over large wavelength regions from 0.5 to 2.3 $\mu$m. Our results show that the amplitude of the RV signal caused by the Zeeman effect alone can be comparable to that caused by temperature contrast; a spot magnetic field of $\sim$1000 G can produce a similar RV amplitude as a spot temperature contrast of $\sim$1000 K. Furthermore, the RV signal caused by cool and magnetic spots increases with wavelength contrary to the expectation from temperature contrast alone. We also calculate the RV signal due to variations in average magnetic field strength from one observation to the next, for example due to a magnetic cycle, but find it unlikely that this can significantly influence the search for extrasolar planets. As an example, we derive the RV amplitude of the active M dwarf AD Leo as a function of wavelength using data from the HARPS spectrograph. Across this limited wavelength range, the RV signal does not diminish at longer wavelengths but shows evidence for the opposite behavior consistent with a strong influence of the Zeeman effect. We conclude that the RV signal of active stars does not vanish at longer wavelength but sensitively depends on the combination of spot temperature and magnetic field; in active low-mass stars, it is even likely to grow with wavelength.

Key words. Line: profiles – Techniques: radial velocities – Stars: activity – Stars: starspots – Stars: magnetic fields

1. Introduction

The precise determination of radial velocities (RV) and their temporal variations is a key data analysis method in stellar astrophysics. It is applied to detect extra-solar planets and to measure their projected mass, which requires stellar astrophysics. It is applied to detect extra-solar planets and to measure their projected mass, which requires stellar astrophysics. It is applied to detect extra-solar planets and to measure their projected mass, which requires stellar astrophysics. It is applied to detect extra-solar planets and to measure their projected mass, which requires stellar astrophysics.

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periodicities in radial velocity curves were interpreted as due to planetary companions but that later were retracted since the reason for RV variability was found to be stellar activity. Additionally, differences in RV amplitude between optical and infrared bands have been detected in a few systems (e.g., Martin et al. 2006; Huelamo et al. 2008; Mahmud et al. 2011).

The effect of cool active regions on radial velocity measurements due to temperature contrast alone has been investigated in detail by, e.g., Saar & Donahue (1997); Desert et al. (2007); Makarov et al. (2009); Lagrange et al. (2010); Reiners et al. (2010); Barnes et al. (2011). Magnetic flux tubes on the Sun are known to exist also in the so-called network and plage areas (e.g., Solanki & Steinle 1984). These regions show high magnetic fields well above $B = 1$ kG, temperature contrasts of a few hundred K, and occupy a much larger fraction of the solar surface than cool spots do. Due to their relatively low temperature contrast but large filling factor, plage are difficult to characterize on surfaces of stars other than the Sun. The impact of bright regions on RV measurements (together with the impact of inhibited convection) was investigated by Memmier et al. (2010) using solar 2D images as template for the spatial distribution of bright and dark areas. In principle, the effect of bright areas on RV measurements is comparable to the one of cool spots, but since flux contrast is reversed, the RV signal has opposite sign. RV distortions from adjacent bright and dark areas can therefore partially cancel out. The total contribution of plage to the variability of solar irradiance is larger than the contribution of cool spots (e.g., Frohlich & Lean 1998), but the two so far cannot be distinguished in any other star. Therefore, plage and quiet stellar regions are often described by one single atmospheric component, which probably is somewhat hotter than the “quiet” atmosphere. Line profile distortions in stars other than the Sun are often described in a two-temperature model defining a cool spot component in active stars. The real effect is likely a result of spot and plage variability.

In general, co-rotating active regions can lead to spurious radial velocity variations in phase with the stellar rotation period. The amplitude of the variation depends on the projected rotational velocity of the star, $v \sin i$, the fractional surface coverage of the spotted area, $f$, the temperature contrast between “quiet” star and active regions, and the wavelength used for observations. Since the (absolute) flux ratio between active regions and photosphere is smaller at longer wavelengths (independent of whether the active region is cool or hot), it is expected that radial velocity distortions due to stellar activity are lower at infrared than at optical wavelengths. It has therefore been claimed that radial velocity-based planet searches in very cool stars and brown dwarfs (these objects are typically very active) should be optimally conducted at infrared wavelengths rather than at optical (e.g., Martin et al. 2006).

The aim of this paper is to investigate the impact of magnetic fields on the spectral appearance of active stars. It is not only the temperature difference that affects stellar line profiles, but also the field itself that may introduce significant distortions through the Zeeman effect. The Zeeman effect operates opposite to temperature contrast with more significant influence at longer wavelengths. Our aim is to model the radial velocity signal of active regions including both temperature and magnetic effects. After introducing our model techniques and demonstrating the general picture in a few toy model cases, we conclude that the Zeeman effects likely plays a very significant role in the determination of radial velocities in active stars.

2. Zeeman splitting in stellar spectra

Our picture of stellar surface properties is motivated by the appearance of the Sun, where rising magnetic flux tubes inhibit convection in active regions and produce both hot and cool surface regions. Strongest flux concentrations are observed in cool spots with typical temperatures several 100–1000 K below photospheric average and typical magnetic flux densities of several 100–1000 G (Solanki 2003).

The general framework of stellar active regions is consistent with observations from more active stars and stars of different spectral type (Strassmeier 2009). An important ingredient is that active regions differ from the quiet photosphere in both temperature and magnetic properties; in particular, large starspots are believed to be both cool and magnetic. Owing to our limited ability to measure localized magnetic fields in other stars, however, we lack good understanding of magnetic fields in stars other than the Sun. In particular, we have no empirical evidence of the relation between magnetic field and spot temperature in very active stars. Nevertheless, we may find it reasonable to assume that local magnetic field strengths in other stars are on the same order as in the Sun, and that large active regions can be similar to very large sunspots. Empirical results on average magnetic fields in very active low-mass stars are consistent with this picture finding very strong average surface fields at the kilo-Gauss level in mid- and late-M dwarfs (e.g., Reiners & Basri 2007).

The appearance of a spectral line in the presence of a magnetic field is determined by the Zeeman effect: each energy level with a total angular momentum quantum number $M$ splits into $(2J + 1)$ states of energy with different magnetic quantum numbers $M$. In absence of a magnetic field, the transition energy is unique but it splits into three groups of transitions according to the change in the magnetic quantum number $M$ invoked by the transition ($\Delta M = -1, 0, +1$). The appearance of the spectral line also depends on the geometry of the field, but this effect is often neglected assuming an “homogeneous” distribution of field lines over the stellar surface. We refer to Reiners (2012) for a deeper discussion of magnetic field observations.

For the context of radial velocity measurements, we are interested in the amplitude of spectral line deformations caused by magnetic fields. The two $\sigma$-groups with magnetic quantum numbers $M = -1, +1$ are shifted with respect to the $\pi$-group ($M = 0$) by an amount that depends on the level’s quantum numbers, condensed in the Landé-factor $g$, and is proportional to the magnetic field $B$. In velocity units, the displacement can be equated as

$$\Delta v_{\text{Zeeman}} = 1.4 \, g \, \lambda \, B,$$

where $v$ in m s$^{-1}$, $\lambda$ in $\mu$m, and $B$ in Gauss. The Landé-factor $g$ is of order unity. Eq. 1 has two important implications: 1) The typical displacement of Zeeman components in the presence of magnetic fields is on the order of 1 m s$^{-1}$ G$^{-1}$. For typical field strengths of solar active regions (100–1000 G), flux from active regions can therefore be displaced, through the Zeeman effect, by several hundred m s$^{-1}$. 2)
in velocity units, the displacement is proportional to wavelength, $\lambda$, of the spectral line under consideration. Thus, the displacement is larger for longer wavelengths, which is contrary to the displacement from temperature contrast (see, e.g., Reiners et al. 2010). We note that RV signatures due to temperature contrast always diminish with wavelength independent of whether they are hotter or cooler than the rest of the star. The translation from the displacement of Zeeman components, $\Delta v_{\text{Zeeman}}$, into a shift of the line profile barycenter, $\Delta v_{\text{rad}}$, is non-trivial and subject of this paper. The typical amplitude of $\Delta v_{\text{Zeeman}}$, together with typical field strengths on stars show that even if the net signal ($\Delta v_{\text{rad}}$) in a spectral line only would be a few percent of $\Delta v_{\text{Zeeman}}$, this still would easily be in the range relevant for detecting planetary orbits through the RV method.

For the purpose of this paper, we are interested in the effect of Zeeman splitting on stellar radial velocity curves. A constant average magnetic field may affect the overall shape of a line profile with respect to the non-magnetic case, but as long as this profile is not time-variable, it is not relevant for radial velocity analysis. On the other hand, any time-variability in the magnetic properties of stellar surfaces can have significant consequences for stellar radial velocity curves. Variability can be caused either by localized magnetism on time-variable (projected) surface areas, like co-rotating spots, or by intrinsic time-variability of the magnetic field observed on the visible hemisphere (e.g., magnetic cycles). We will consider both types of line profile variability in the following.

3. Co-rotating magnetic spots

Spectral lines of rotating stars are broader than lines of non-rotating stars because of the Doppler effect: light emerging from the area of the star rotating towards us is blue-shifted while light coming from the area moving away from us is red-shifted. The net effect is a characteristic spectral line broadening allowing precise measurement of the star’s projected rotational velocity, $v \sin i$ (e.g., Gray 2005). If a certain area of a star is cooler, this area emits less flux than other regions. In absorption lines, this leads to a characteristic bump at the position in the line profile corresponding to the local velocity projected towards the observer. In a similar fashion, the flux emitted from co-rotating magnetic spots will alter the appearance of a Doppler-broadened line profile, and the shape of the overall profile will change when the star is observed at different rotational phases.

Stellar convective blueshift is another result of Doppler broadening in spectral lines. Due to the imbalance between rising, hot plasma and cooler downflows, spectral lines are generally blue-shifted in sun-like stars (e.g., Gray 2005). In magnetic areas, convective motion is suppressed which can result in significant RV signatures. Meunier et al. (2010) have modeled this effect assuming that in active regions the average convective blueshift seen in all lines is attenuated by $\Delta v = 190 \, \text{m s}^{-1}$ perpendicular to the solar surface. Meunier et al. (2010) find that in the Sun, the RV signature from convective blueshifts dominates the activity-induced stellar RV signal; with an amplitude of several m s$^{-1}$, the convective RV signal is larger than the signal due to flux contrast by a factor of a few. In our study, we do not take into account the signal from convective blueshifts because we are concentrating on the additional effect of Zeeman splitting. Following Meunier et al. (2010), one can argue that the RV variations due to blueshift can be separated from the effects of the line shape (flux contrast and Zeeman splitting).

3.1. Toy model

In the following, we calculate a line profile for an artificial star rotating at $v \sin i = 2 \, \text{km s}^{-1}$ and simulate a line profile distortion due to an artificial spot with the same temperature as the quiet photosphere. The distortion is only due to Zeeman splitting of the line emerging from the spot. In our examples, we calculate the rotational phases corresponding to maximum displacement of the line center, i.e., we compute the semi-amplitude $K$ of the apparent radial velocity curve due a magnetic spot (see Fig. 8 of Reiners et al. 2010). The radial velocity is then calculated from cross-correlating the undistorted template spectrum with the spectrum of the spotted star. The barycenter of the cross-correlation function is determined by fitting it with a Gaussian profile.

Fig. 1. Sketch of the effect of a magnetic spot on radial velocity measurements. Top: rotating star with large spot, covering 5% of the visible surface if observed at disk center, seen at three phases. The star is rotating with the spot approaching in the left column, centered in the middle column, and rotating out of view in the right column. Second row: stellar line profile broadened by rotation but without spot flux, showing the impact of a dark star spot. Third row: flux emerging from spot only, assuming same temperature as photosphere. Row four: sum of surrounding plus the spot region. Row five: Radial velocity determined from fitting a Gaussian profile to the spectral lines in row four. In rows three to five, black solid lines show the case for no magnetic field (and zero spot temperature contrast). Blue and red dashed lines show cases in which the spot area has $B = 1 \, \text{kG}$ and $2 \, \text{kG}$, respectively ($\lambda = 1.2 \mu$m and $g = 1.0$).
The top panel in Fig. 1 shows a sketch of rotating star at three rotational phases. The stellar surface shows a large magnetic spot that is rotating into view in the left column, is centered in the middle column, and is rotating out of view in the right column. The spot covers 5% of the visible surface at the center of the disk but it appears smaller if viewed closer to the limb. The second (from top) row of Fig. 1 shows a stellar line profile broadened by rotation with projected rotation velocity $v \sin i = 2 \text{ km s}^{-1}$ but without any flux coming from the spot region; the total flux is reduced by 5% in this (central) example. This shows the typical line profile when looking at the temperature effect only. The third row shows the flux emerging from the spotted area only, assuming it has the same temperature as the surrounding photosphere. In general, large sun- or starspots are believed to be cooler than the surrounding atmosphere, but we look at the case of identical temperatures first to isolate the impact of the Zeeman effect from the temperature contrast. Row four shows the sum of the surrounding region (star without spot) plus the spot region. In panels three and four, black solid lines show the case for no magnetic field. Here, the profile is just the undistorted spectral line. Dashed blue and red lines show cases in which the spot area harbors a magnetic field with an average field strength of 1 kG and 2 kG, respectively. A spectral line at magnetic field $\lambda = 1.2 \mu\text{m}$ and $g = 1.0$ is assumed. The spectral line emerging from the spot region is broader and shallower in the magnetic case. In row four, the effect of one co-rotating magnetic spot (again, without any temperature difference) on a spectral line is displayed. Clearly, the Zeeman effect significantly distorts the line profile and consequently shifts the apparent center of the line. Finally, in the bottom panel, we quantify this by showing the center of the spectral line as derived from a fit assuming a Gauss function. We note that the radial velocity shift is a consequence of the non-axisymmetric field distribution implying that polar spots or other axisymmetric configurations cannot introduce RV shifts through this mechanism (but see Section 4). We can compare Fig. 1 of this work to Fig. 8 in Reiners et al. (2010) to see that the line profile deformation induced by the Zeeman effect is similar to a deformation induced by cool spots. In particular, the radial velocity signal from a magnetic spot through the Zeeman effect has the same sign as the signal from a cool spot due to flux contrast.

The amplitude of the apparent radial velocity shift in our example is approximately 100 m s$^{-1}$ for $B = 2 \text{kG}$, and approximately 25 m s$^{-1}$ for $B = 1 \text{kG}$. It is worth noting that the projected rotational velocity chosen for this example, $v \sin i = 2 \text{ km s}^{-1}$ is similar to solar rotation, which is considered rather slow compared to typical late-type stars. Nevertheless, the amplitude is significant for the precision required for the RV accuracy level needed for planet search. For more rapidly rotating stars the distortion scales with $v \sin i$ (cp. Reiners et al. 2010). Because of the similarities between temperature and Zeeman RV signatures, line profile diagnostics like bisectors (Desort et al. 2007) can be useful tools to investigate activity-related reasons for velocity shifts in observed stellar spectra.

### 3.2. Dependence on wavelength and field strength

In Fig. 2 we show the RV amplitude due to the Zeeman effect calculated from one spectral line with $g = 1.0$ as a function of wavelength. The line distortion is induced by a magnetic spot with one out of three different values of magnetic field strength inside the spot ($B = 100 \text{G}, 600 \text{G},$ and $4000 \text{G}$); for each case three different spot sizes are used ($f = 1 \%, 3 \%,$ and $10 \%$). While not much is known about the geometry of small magnetic areas on cool stars, the total magnetic energy assumed in our examples is easily justified by observations of cool star magnetic fields (Reiners 2012); our example stars have average fields of $BF = 1–400 \text{G}$ (concentrated in one single spot) well in the range of average fields observed that can be as strong as several kG (Reiners et al. 2000).

In all cases, the apparent radial velocity shift scales with spot size and higher field strength introduces larger radial velocity shift. For relatively weak fields ($B \lesssim 1 \text{kG}$), the signal also grows with wavelength as can be expected since the Zeeman effect does. The amplitude of the RV signal during stellar rotation due to the signature of the spot can be approximated by the following scaling relation:

$$\Delta v_{\text{rad, toy}} = \text{const} \times f(B) \lambda^2,$$

with $f$ the relative fraction of the spot area, $B$ the magnetic field inside the spot, and $\lambda$ the wavelength. The grey dashed lines in Fig. 2 illustrate the scaling of Eq. (2) the radial velocity shift is proportional to the filling factor, and the dependence on $B$ is identical to the one on $\lambda$, which is consistent with Eq. (1).

The amplitude of the radial velocity shift is below 1 m s$^{-1}$ as long as the field inside this one spot is on the order of $B = 100 \text{G}$. In this case, only relatively high spot coverage (10%) at long wavelengths ($\lambda > 2 \mu\text{m}$) can cause signals larger than $\sim 1 \text{ m s}^{-1}$. For the Sun we know that field strengths inside a spot can easily be larger than 100 G (but note that spots with large fields are typically cool, which is not considered in this simple model). In our simulation, spots with several hundred Gauss field strengths and filling factors of a few percent can introduce radial velocity signals well above the m s$^{-1}$ level. For example, the signal of a spot...
with \( f = 3\% \) and \( B = 600 \text{ G} \) causes a radial velocity signal with an amplitude of \( \Delta v_{\text{rad}} \approx 1 \text{ m s}^{-1} \) at \( \lambda = 500 \text{ nm} \). The signal grows with wavelength up to \( \Delta v_{\text{rad}} \approx 10 \text{ m s}^{-1} \) at \( \lambda = 2200 \text{ nm} \).

The case of very strong magnetic fields (4000 G) inside the spot region shows a somewhat different behavior. While the radial velocity shift in this case is larger than in the other cases with weaker fields, it does not scale with wavelength and remains almost at a constant value between 10 and 100 m s\(^{-1}\) depending on filling factor. We interpret this behavior as a saturation effect in the sense that the line profile distortion due to a spot with \( B \approx 4000 \text{ G} \) does not distort a measurement of the line center much more than a spot with \( B \approx 1000 \text{ G} \) does. The reason for this is that Zeeman broadening already is so significant that the essential effect in the line profile is similar to a very cool spot in which the flux from the spot area is simply missing. For a field strength of \( B \approx 4000 \text{ G} \), the displacement of \( \sigma \)-components is \( v_{\text{Zeeman}} \approx 6 \text{ km s}^{-1} \) (Eq. 1), which means that flux from the spot area is essentially removed to the wings of the spectral line (note that the typical line width in Fig. 1 is \( \approx 10 \text{ km s}^{-1} \)). In other words, the radial velocity signal does not grow any further as soon as the amplitude of Zeeman splitting from the spot area is comparable to the line width of the rotating star.

The conclusion from this exercise is that the Zeeman signal induced by a magnetic spot that is not cooler than the rest of the star can be significant for radial velocity surveys aiming at precisions on the order of a meter per second. The RV signature has the same sign as the signature of a cool (non-magnetic) spot. The Zeeman signal grows with wavelength for moderate values of \( B \) inside the spot. The effect of a (non-magnetic) cool spot also can be very significant on the m s\(^{-1}\) level, but it scales with opposite sign, i.e., it is large at short wavelengths but diminishes towards longer. For a similar simulation using a toy model of (non-magnetic) cool spots, we refer to Reiners et al. (2010). In their Fig. 10, they show that in a cool star (\( T \approx 4000–6000 \text{ K} \)), the effect of a \( f = 2\% \) spot that is \( \Delta T = 200 \text{ K} \) cooler than the surrounding is on the order of 10 m s\(^{-1}\) at \( \lambda = 550 \text{ nm} \), and the amplitude is a factor of 3 smaller at \( \lambda = 1800 \text{ nm} \). Furthermore, they show that the RV amplitude is larger if temperature contrast is larger (cooler spots in that example), but dependence on wavelength also becomes a lot weaker for larger temperature contrast (see Reiners et al. 2010 for more details).

4. Symmetric line broadening

In addition to the signature of co-rotating spots, the effect of variable average magnetic field distributed over the entire star can also be very interesting. This could, for example, approximate the effect of a magnetic cycle in an active star, or it can be caused by stellar rotation since the average field visible at a given epoch can differ from the one seen in other snapshots while the field distribution is rather symmetric. However, in our model description of the atomic and molecular Zeeman effect the pattern of Zeeman splitting is always symmetric (see Section 5.3). Thus, for a geometrically symmetric field distribution and single lines, no radial velocity shift can be introduced because the spectral line’s barycenter always remains constant. On the other hand, the symmetry of the appearance of several lines is broken as soon as line blending occurs. This can be seen in Fig. 3. Here, the difference between the two spectra is due to a change in the average field not restricted to a starspot. Due to line blending, the two spectra are now very different, and the barycenter of the merit-function (the cross-correlation function or the goodness-of-fit estimate) will be distorted introducing a spurious line shift. Deviations from the center of the non-distorted line may be significant on the m s\(^{-1}\) level, which is much less than 1/1000 of the line width.

Sign and amplitude of the RV shift depends on the sensitivity of the lines to the Zeeman effect but also on the amount of blending between different lines. Therefore, the apparent RV shift likely scatters between different wavelength bands and the net result is probably enhanced (random) jitter in the RV signal instead of a systematic RV offset like in the case of co-rotating spots. We calculate this effect and limitations predicting its amplitude in Sect. 5.3.

5. Model atmospheres and line data

For the detailed calculation of stellar spectral lines over large wavelength regions, we used the MARCS\(^1\) model atmospheres (Gustafsson et al. 2008) using three different models: \( T_{\text{eff}} = 5750 \text{ K}, \log(g) = 4.5 \) (a solar-type star), \( T_{\text{eff}} = 3700 \text{ K}, \log(g) = 5.0 \) (an early-M-type star of \( \approx 10 \text{ km s}^{-1} \)). Deviations from the center of the non-distorted line may be significant on the m s\(^{-1}\) level, which is much less than 1/1000 of the line width.

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To do so, we require accurate spectral line data and a realistic description of the Zeeman effect over large ranges of the stellar spectrum. We describe the line data we use for our more sophisticated model in the next Section.

\(^1\) The amplitude of this shift will in fact depend on the method the barycenter is located: fitting the dashed line in the inset in Fig. 3 will provide a different result than searching for the absolute maximum of that function.
spectral type ~M1), and $T_{\text{eff}} = 2800$ K, log($g$) = 5.0 ($\sim$M6.5 stars). For all models, solar abundances according to Asplund et al. (2005) were assumed. Our theoretical spectra were computed using the SYNMAST code (Kochukhov 2007) that can treat atomic and molecular transitions in a magnetized medium.

Atomic line data were extracted from the VALD database (Piskunov et al. 1995, Kupka et al. 1999). The Landé $g$-factors were taken as provided by VALD or were computed using available term designations assuming the LS-coupling approximation.

The spectra of cool stars are dominated by molecular absorption. However, for most molecular lines the Zeeman effect is only poorly understood. The lack of laboratory measurements of Landé $g$-factors and the complex physics behind molecular line formation in plasmas with strong magnetic fields make it very challenging to accurately model spectra of these objects. For this work, we concentrate mostly on the effect of molecular FeH. We tested theoretically computed Zeeman patterns on observations of a number of M-dwarfs as described by Shulyak et al. (2010). FeH line data was taken from Dulick et al. (2003) and we used corrected line intensities and positions following Wende et al. (2010). We also included FeH lines in the range 1.0–1.7$\mu$m using the same procedure for computing Landé $g$-factors as in Shulyak et al. (2010). In addition to FeH lines, we also included the line list of $X^1\Sigma^+$ CO transitions from Goorvitch (1994). The well-known 2.3$\mu$m band of CO is often used for RV measurements because of its magnetic insensitivity (see, e.g., Bean et al. 2010).

We did not consider Zeeman splitting of molecular bands other than from FeH and CO. Thus, the present investigation is only an approximation of the effect of Zeeman splitting on RV signals; a complete model should include all molecular lines present in the stellar spectra. Nevertheless, FeH is the most important opacity source in near-infrared spectra of very cool stars, and we believe that the main effects from Zeeman splitting can be captured by our approach. Prominent molecular bands not included in our model are due to, e.g., TiO, CH, OH, and MgH. Some of them are known to exhibit moderate or strong magnetic sensitivity as discussed in Berdyugina & Solanki (2002). Since our main goal is to characterize the general behavior of RV signals comparing different wavelength regions, and since a large part of the trends can be described neglecting detailed line list information (see Sect. 6), we do not see a reason why the addition of more molecular species should systematically change our results. Nevertheless, quantitative predictions about absolute RV distortions need to be interpreted with great care bearing in mind the limits of our modeling approach. Including more magnetically sensitive lines will also result in stronger blending, hence implications from line blending presented in this work are probably lower limits.

Fig. 4 shows a compilation of average Landé $g$ values used in our model spectra. For parts of 100 nm length, we calculated average Landé $g$ values taking into account all atomic and molecular lines stronger than 2% (neglecting line broadening due to surface motion and stellar rotation). The figure also visualizes the spectral regions we considered for our investigation, which are similar to the photometric bands $V, I, Y, J, H,$ and $K$. Cooler stars show more molecular absorption than hotter stars do. This becomes apparent in the lower values of average Landé $g$ values since on average molecular lines have lower $g$.

6. Results

The mechanism causing an RV signal in an idealized spectral line through the Zeeman effect was demonstrated in Sect. 5. The amplitude of an RV signal occurring in a realistic spectrum will also depend on blending and the properties of lines contributing to radial velocity information, foremost their Landé factors and central wavelength. The influence on radial velocity measurements in real stars can therefore be expected to differ significantly from the results of our simple toy model. Furthermore, radial velocity shifts from temperature contrast and from Zeeman splitting lead to amplitudes that are comparable in absolute values if calculated independently, but active regions on the Sun are magnetic and differ in temperature. In analogy to the solar case, we expect that the stronger magnetic fields on other stars are present in spots that are both cool and magnetic, but it is very difficult to assess realistic values for temperature and magnetic field contrasts. In the following, we first calculate the radial velocity signature of a magnetic spot using not a single line but synthetic spectra including several thousand atomic and molecular lines that are split due to the Zeeman effect. After that, we show a few example cases for magnetic, cool spots and the net radial velocity signal.

http://bernath.uwaterloo.ca/FeH/
Zeeman RV signature of co-rotating magnetic spots calculated from polarized radiative transfer over several wavelength bands. Stars and filled circles indicate six wavelength bands where the RV signature was measured, a fit to the first five bands using a straight line is shown as a solid line for each case (the CO band is not included in the fit). Dashed lines show the scaling expected from our toy model, i.e., $a = 2$ in Eq. (3).

6.1. Co-rotating magnetic spot

We calculated model spectra of rotating stars with magnetic spots as in our toy model above, but for the more realistic case we used spectra from our polarized radiative transfer code. As above, the cross-correlation function is calculated using the non-spotted (non-magnetic) star as a template and the star with a magnetic spot as our data set. For each case, we calculated the barycenter of the cross-correlation function in six wavelength areas of more than 100 nm each (see Fig. 4). Three stars of temperature $T = 5750 \text{ K}$, $T = 3700 \text{ K}$, and $T = 2800 \text{ K}$ are calculated, spot sizes of $f = 1\%$, $5\%$, $10\%$, and $20\%$, and field strengths inside the spot of $B = 100 \text{ G}$ and 1000 G are used. The results are shown in Fig. 5.

For our hottest example, the results from the synthetic model do not differ very much from the trends we found in our toy model using a single line with constant Landé g. In all cases, spots with magnetic fields of 1 kG introduce RV signals exceeding 1 m s$^{-1}$ at all wavelengths. The scaling of Eq. (2) is a very good approximation to the situation seen in the case for $T = 5700 \text{ K}$. In our cooler examples, however, the values we calculate from the synthetic atmosphere models show significantly less dependence on $\lambda$ in the sense that the radial velocity signal does not grow proportional to $\lambda$ squared. Nevertheless, we can approximate the radial velocity signal in all three examples using the following formula:

$$\Delta v_{\text{rad}} = 300 \frac{\text{m}}{\text{s}} f \left( \frac{B}{\text{kG}} \right)^2 \left( \frac{\lambda}{\mu\text{m}} \right)^a ,$$

with the relative fraction of the spot area, $f$, the magnetic field inside the spot, $B$, and the wavelength $\lambda$. The value of the constant results from the geometry of the surface and on the distribution of Landé factors across the wavelength range, but not on other free parameters. While $a \approx 2$ in our hottest example (same value as in our toy model), we find $a < 2$ for cooler stars. The reason for this is clear from the distribution of Landé g-values shown in Fig. 4. While in the sun-like case ($T = 5750 \text{ K}$) the typical Landé g-values are not a function of wavelength (the CO band being the only exception), Landé g-values are significantly lower at longer wavelengths in the cooler stars, partially compensating for the linear increase of the total Zeeman shift as a function of wavelength (see Eq. 1). This is because at cooler temperatures, molecular lines become more and more important in relation to atomic lines, and (at least in our model) the molecular lines tend to have lower Landé g-values on average.

A central result of our simulation is that the radial velocity signal due to a co-rotating spot of 1% the size of the projected stellar disk and a magnetic field strength of 1 kG has an amplitude of approximately 3 m s$^{-1}$ if observed at $\lambda = 1 \mu\text{m}$. The amplitude scales linearly with filling factor and quadratically with both magnetic field strength and wavelength. In stars significantly cooler than the Sun, the scaling with wavelength is weaker than quadratic because the relevant spectral features are magnetically less sensitive.

6.2. Cool and magnetic spot

In the preceeding sections and in Reiners et al. (2010), the effects of magnetic spots (at the same temperature as the photosphere) and of (non-magnetic) temperature spots were modeled independently. In reality, of course, spots are understood to be both magnetic and effectively cooler than the quiet photosphere. As a first approximation, we compared both effects. We found that temperature and magnetic effects can cause radial velocity signatures of comparable amplitude, but temperature effects are larger at short wavelengths while magnetic influence is more significant at long wavelengths.

The first order approximation looking at both effects independently is probably not realistic because a low temper-
Data at temperature only (Fig. 6). Black circles show the influence of temperature only, red circles show the net effect including temperature contrast and Zeeman broadening in the spot. Blue crosses are average values and range for each star: one with $\Delta T = 200 \text{K}$, one with $\Delta T = 100 \text{K}$, and a third with $\Delta T = T/3$ (bottom panel).

Our first result is that in all cases the net effect is a non-trivial combination of temperature contrast and magnetic Zeeman splitting. Both mechanisms work in the same direction; the total RV signal accounting for both effects is always larger than the signal from one mechanism alone. The net effect reaches values up to the 10 m s$^{-1}$ level. In our examples with the lowest spot/star temperature ratio ($\Delta T = 200 \text{K}$), the radial velocity signal monotonically grows with wavelength. In our intermediate cases of temperature contrast ($\Delta T \approx T/5, \text{center row}$), the net signal has a local minimum around 1 $\mu\text{m}$, it is dominated by temperature contrast effects at shorter wavelengths and by Zeeman splitting at longer wavelengths. In our examples with the highest temperature contrast (bottom panel), the wavelength dependence of the total RV signal is nearly constant with wavelength: in the sun-like star (bottom left), the RV signals from the temperature effect and from the Zeeman effect almost cancel; in the cooler star with the coolest spot (bottom right), the RV signal is always dominated by the temperature contrast. In the latter case, the spot contributes so little flux that the Zeeman signal is not significant even at the longest wavelengths used here. Interestingly, the signal from the temperature spot alone shows some scatter with wavelength that is not monotonic in $\lambda$ and is produced by the temperature dependence of individual absorption lines that show different intensities inside and outside the spot region (cp. Reiners et al. 2010). For example, the CO lines in this case become deeper with lower temperature, which counteracts missing line absorption emerging from the spot area and leads to a reduced RV signal within the CO line region.

Even if the model we show in Fig. 6 includes radiative transfer of atomic and molecular spectral lines, and both the influence of temperature and Zeeman splitting, we are aware of the problem that our model is probably very different from any real star. Values of spot temperature and field strengths in our model are probably not unrealistic for some individual spots, but the real range in temperature and field strengths are largely unknown. Perhaps more important, active stars most probably are very different to a one-spot model and evolve in time. Therefore, we restrict ourselves to the examples shown in this section and do not attempt to make any more specific predictions on radial velocity signals in active stars.

We conclude from our examples that in active stars, both the influence of temperature contrast and the Zeeman effect can be of comparable amplitude, and that the details of spot distribution and their temperatures and magnetic fields determine amplitude and wavelength-scaling of the RV signature due to activity. Thus, radial velocity signals due to active regions cannot be expected to vanish at infrared wavelengths. On the contrary, in many stars the influence of starspots may be much more severe at longer wavelengths. The best way to discriminate between a planet and a starspot is therefore simultaneous measurement of radial velocities at many different wavelengths; even if the scaling of the radial velocities with wavelengths is difficult to predict, it is improbable that a signal due to co-rotating active regions is independent of wavelength. Any wavelength-dependent signal will rule out companions as source, and the scaling with wavelengths will provide useful information on the nature of active regions.

6.3. Average field variations

Magnetic and cool spots on the surface of a rotating star introduce line profile variations as discussed above. Radial velocity signals due to this effect are introduced by the de-

**Fig. 6.** Radial velocity amplitude due to co-rotating cool, magnetic spots ($f = 1\%$, $B = 1000 \text{G}$, $v \sin i = 2 \text{km s}^{-1}$) using our synthetic atmosphere model for different star/spot temperatures. Black circles show the influence of temperature only ($B = 0$), red circles show the net effect including temperature contrast and Zeeman broadening in the spot. Blue crosses are average values and range for six wavelength bands. Green triangles show residuals between red and black circles, i.e., the effect due to Zeeman broadening. Left panel shows a sun-like star with $T = 5750 \text{K}$, right panel shows an early M-type star with $T = 2800 \text{K}$. The best way to discriminate between a planet and a starspot is therefore simultaneous measurement of radial velocities at many different wavelengths; even if the scaling of the radial velocities with wavelengths is difficult to predict, it is improbable that a signal due to co-rotating active regions is independent of wavelength. Any wavelength-dependent signal will rule out companions as source, and the scaling with wavelengths will provide useful information on the nature of active regions.

Magnetic and cool spots on the surface of a rotating star introduce line profile variations as discussed above. Radial velocity signals due to this effect are introduced by the de-
Fig. 7. Radial velocity scatter due to variable average magnetic field. Red circles show results from cross-correlation between spectra of a non-magnetic star and a star with an average magnetic field. Blue crosses and error bars show average and rms-scatter of individual chunks for six wavelength bands. Left panel: surface fraction \( f = 10\% \) of the star is covered with magnetic field varying between 0 and 100 G; right panel: the entire star \( (f = 100\%) \) shows magnetic field variability of 100 G. The small scatter at 2.3 \( \mu \)m is due to the CO-band. Note the different scaling on the y-axis.

Fig. 8. Zeeman-induced RV scatter for the case of variable average magnetic fields. Six cases are shown in which the fractional coverage of the field is between 1 % and 100 %. In that area, the field varies by 100 G. The scatter depends on wavelength and can be approximated by the dashed grey lines calculated from Eq. [4].

formation of all individual spectral lines and show the same period as the rotation of the star. Another effect caused by the Zeeman effect was introduced in Section 4 and is due to systematic mismatch between large spectral regions observed at one time with respect to another observation. A possible reason for such a mismatch can be variation in the (average) magnetic field of a star, for example during a magnetic cycle. In a single line, average-field variability would not lead to a radial velocity signal assuming symmetric Zeeman splitting (as always assumed here). In spectral regions containing many lines, however, an apparent shift may be introduced because lines are usually blended with others (see Fig. 3).

In Fig. 4, we show the results from cross-correlating a spectrum with no magnetic field with a spectrum of average field of \( Bf = 10 \) G (left panel) and \( Bf = 100 \) G (right panel). For field variations with respect to a non-zero field we expect similar results since Zeeman splitting is linear in \( B \). The spectra are constructed assuming \( B = 100 \) G field strength in active regions homogeneously covering \( f = 10\% \) (10 G case) and \( f = 100\% \) (100 G case) of the projected stellar disk. The examples represent the cases in which the average magnetic field varies by \( \Delta B = 10 \) G and \( \Delta B = 100 \) G, respectively. We show results from individual wavelength regions covering 10 nm each. In contrast to the cases with co-rotating spots, the radial velocity shift does not follow a systematic pattern because the signal we measure here is a result of the random blending of broadened lines. On average, the signal is zero but variations in the field strength introduce scatter that depends on the properties of the field variations and wavelength. In Fig. 7, we show average values (blue crosses) and rms-scatter for wavelength bands containing several adjacent individual wavelength parts. As expected, we find that the average values of the RV shift is consistent with zero at all bands, but the rms grows with wavelength (an exception is again the CO band at 2.3 \( \mu \)m).

In Fig. 8, the rms-values of the RV signal are displayed as a function of wavelength for the two models of Fig. 7 plus four more models with fractional coverage between \( f = 1\% \) and 100 %. Note that the amplitude of rms scatter is given in cm \( s^{-1} \). We fit a power law to our results (grey dashed lines in Fig. 8) and find an approximation to the RV scatter introduced by variations in the average magnetic field:

\[
\sigma(v\text{$_{rad}$}) = 10 \frac{\text{cm}}{\text{s}} \cdot f \left( \frac{\lambda}{\mu\text{m}} \right)^{1.18},
\]

(4)

for \( \Delta B = 100 \) G. This approximation is valid for all wavelength bands except the one containing the CO lines. For the \( \Delta B = 10 \) G case, we find that while the effect is of course smaller than the one for \( \Delta B = 100 \) G, there is no simple scaling relation that relates the cases of different \( \Delta B \). Nevertheless, we can conclude that additional scatter in radial velocity measurements can be introduced by variable average magnetic fields. The uncertainty of a radial velocity measurement at a given wavelength can be affected by field variability, but the amplitude of this effect is likely well below 1 m \( s^{-1} \) in realistic cases. Even stars with very strong magnetic fields are not believed to show variations in average field strength on the order of kilo-Gauss, and such stars would probably show very strong variability in chromospheric emission lines, too, which could help to identify such cases.

7. An active star example: AD Leo

Our calculations predict that magnetically active stars may show wavelength-dependent RV variations with a larger RV signal at longer wavelengths. For a first test of our results,
we searched the HARPS-ESO archive for magnetically active stars with clear periodicities detected on them. A very clear and prominent example we found was AD Leo (GL 388, Spectral Type M4.5Ve). HARPS observations on this star span a time baseline of 900 d and have a typical SNR of 50 at 600 nm. As reported by [Bonfils et al. (2011)], AD Leo shows a very strong periodic signal in the RVs at 2.22 d, which is consistent with the stellar rotation period found in the Zeeman Doppler Imaging analysis by [Morin et al. (2008)]. At the present time, 40 spectra are publicly available. We analyzed the data using the HARPS-TERRA software [Anglada-Escudé & Butler (2012)]. HARPS-TERRA derives RV measurements by least-squares matching each observation to a high signal-to-noise (SNR) template generated by co-adding all available observations. It also allows to obtain the Doppler measurement using a limited number of echelle orders at a time, enabling the analysis of RV signals as a function of wavelength. In order to accumulate enough SNR to derive good quality RV measurements, we split the stellar spectrum in 7 parts using 419, 450, 486, 528, 583, 631 and 665 nm as the central wavelength of each part. Except for the redder two parts, each part spans ten HARPS Echelle orders, that is: orders 10–19, 20–29, 30–39, 50–59, 60–66, 68–71. The last two parts are chosen to avoid order 67 containing Hα that is highly variable in active stars. In all these parts, the 2.22 d period is clearly detected in the periodograms (Cumming 2004). The 10 bluest echelle apertures (0–9) are not discussed here because the SNR is very low at the bluest orders (at the 5th echelle aperture it was typically below 5), and uncertainties associated to each individual RV were of the order of 50 m s\(^{-1}\).

In the upper panel of Fig. 9, we show our fit with period \(P=2.22704 \text{ d}\) to the RVs derived for each part. For simplicity, a sinusoid with the fixed period derived from the best fit to the RVs using the full spectrum (see top periodogram in Fig. 10) was adjusted to each part, so the only free parameters were amplitude and phase of the signal. In the lower panel of Fig. 9, we plot the derived semi-amplitudes as function of central wavelengths for each part. The uncertainties were derived using the bootstrap technique, i.e., computing the scatter of the amplitude as obtained by randomly selecting samples of the observations. The HARPS-Data Reduction Software also provides a measure of the mean spectral line asymmetry, called the bisector span (BIS). BIS is a measure of the asymmetry of the cross-correlation function in RV space as obtained from cross-corrrelating the stellar spectrum to a binary mask (M2 binary mask, see Pepe et al. 2002). As demonstrated in several studies (e.g., Queloz et al. 2001), BIS often anti-correlates with spurious RV offsets if a cool spot is responsible for the apparent RV shifts. The BIS periodogram of AD Leo shows 4 peaks of similar power at 1.813, 1.950, 2.041, and 2.219 d (bottom panel in Fig. 10). These periods are all related through daily aliases (standard and sidereal day) and they likely correspond to the same physical periodicity. Since none of the BIS periods exhibits a false alarm probability lower than 1\%, the periods are subject to significant uncertainties; only an approximate match can be done when comparing the BIS measurements with those in the RV signals.

The photometric period (and, presumably, the rotation period of AD Leo) has been reported to be 2.23 d (Engle et al. 2009) favoring the period of 2.219 d as the most likely fundamental signal in the BIS. To see how it compares to the RV signal, we fixed the period of a sinusoid to the preferred RV period and adjusted the amplitude and phase of the BIS curve (see Fig. 9). Doing this we found that BIS appears to be anti-correlated with the RV curve, which is consistent with the expectations for a cool spot-induced signal. Note that, for visualization purposes, the BIS data has been shifted and multiplied by 10. Right panel: Semi-amplitude \(K\) of the signal as a function of wavelength. The best fit to a linear model representing the wavelength dependence of \(K\) is given as a thick dashed line. The semi-amplitudes derived from the full spectrum (using CCF and HARPS-TERRA measurements) are also show as solid brown circles. Note that both measurements provide incompatible results providing a further test to assess the reality of a Doppler signal.
TERRA RVs using the full spectrum; the result from CCF measurements differs from the one derived from HARPS-be even larger at infrared wavelengths. The reason for this, and that the amplitude of this signal would of this paper would indicate that the Zeeman effect is the nism causing the positive slope of the RV curve. The results monotonic behavior across optical and infrared wavelengths due to temperature contrast alone are supposed to show a that the RV signal of an active star does not diminish towards longer wavelengths in 700 nm. Nevertheless, our example provides first evidence the behaviour of the RV signal wavelengths longer than a time-scale similar of a Doppler signal is suspected, only a comprehensive analysis of its wavelength dependence can shed light on its true physical origin.

Assuming that the Doppler signal is caused by cool spots (neglecting Zeeman broadening), one would expect its amplitude to become weaker at redder wavelengths. We obtained a weighted fit to our values of $K$ shown in the bottom panel of Fig.9 using a linear model of the form $K[\lambda] = A\lambda + b$, where $A$ is the slope and is measured in units of velocity per unit of wavelength (m s$^{-1}$ $\mu$m$^{-1}$). The obtained slope is $26.4$ m s$^{-1}$ $\mu$m$^{-1}$ which is positive and different from 0 at a 5-$\sigma$ level. Therefore, we conclude that the RV signal does not diminish towards longer wavelengths in the range covered by HARPS. Instead, the obtained wavelength dependence of the amplitude has a significantly positive slope with larger amplitudes $K$ towards longer wavelengths. Our data do not extend into the infrared wavelength range, and we cannot reach any firm conclusion on the behaviour of the RV signal wavelengths longer than 700 nm. Nevertheless, our example provides first evidence that the RV signal of an active star does not always diminish at larger wavelengths. Since RV signals from cool spots due to temperature contrast alone are supposed to show a monotonic behavior across optical and infrared wavelength regions, we interpret this as evidence for another mechanism causing the positive slope of the RV curve. The results of this paper would indicate that the Zeeman effect is the reason for this, and that the amplitude of this signal would be even larger at infrared wavelengths.

We note that the semi-amplitude derived from CCF measurements differs from the one derived from HARPS-TERRA RVs using the full spectrum; the result from CCF is $K = 30.5 \pm 1.0$ m s$^{-1}$, the result from HARPS-TERRA is $K = 23.4 \pm 0.9$ m s$^{-1}$. This indicates that the changes in the line shapes affect each method in a very different way, further indicating that the measured RV offsets are due to changes in the line profile shapes rather than real Keplerian signals. In conclusion, even in this example, in which we know the photometric period and see an anti-correlation between the RV with line asymmetries, the assumption that the RV signal is induced by the temperature contrast effects alone is likely to produce an incorrect interpretation of the data and can lead to the erroneous prediction that the spurious RV signal is suppressed at nIR wavelengths. This misconception would have serious consequences if one attempts to correct the RV curve for activity signals. Nevertheless, it is certainly true that Keplerian signals cannot be wavelength-dependent. If stellar activity on a time-scale similar of a Doppler signal is suspected, only a comprehensive analysis of its wavelength dependence can shed light on its true physical origin.

8. Discussion

We have investigated the influence of magnetic activity on radial velocity measurements in active stars. In contrast to earlier calculations, we included the Zeeman effect and calculated line barycenter shifts due to spots that are cool and magnetic. Furthermore, we looked at the case of varying average magnetic fields that are not concentrated in co-rotating regions and may introduce signals not in phase with stellar rotation.

Our most important result is that co-rotating magnetic starspots can be expected to significantly distort stellar line profiles and RV measurements. Neglecting the cool temperature of the spots, the signal from the Zeeman effect alone easily exceeds the 1 m s$^{-1}$ level even for very small active regions ($f = 1\%$) and slow rotation ($v \sin i = 2$ km s$^{-1}$) if the field inside the spot is comparable to sunspot fields ($B \sim 1$kG). This signal has the same sign as the signal from a non-magnetic, cool spot, it grows with both magnetic field and wavelength, and is approximately four times larger at $\lambda = 1000$ nm than at $\lambda = 500$ nm. Its amplitude saturates for very strong fields above approximately 1 kG. Comparable radial velocity signals are also expected from the temperature contrast of cool spots alone (neglecting the Zeeman effect) as shown in earlier investigations, but they are largest at short wavelengths. We note that the effect of Zeeman broadening on integrated (non-polarized) light is independent of magnetic polarity. Therefore, the RV signature does not depend on magnetic polarity, and in particular does not cancel out if magnetic areas consist of several spots with opposite polarity.

In contrast to the systematic fake RV signals from co-rotating spots, the RV signal due to variable average (non-localized) fields is of statistical nature only affecting the noise floor of the measurements. The typical uncertainty of jitter induced by an average magnetic field varying by 100 G is on the 10 cm s$^{-1}$ level. No systematic signal is expected from variations in the mean magnetic field strength.

Including both temperature contrast and the Zeeman effect is necessary to understand RV signals in active stars. In case of large contrast (very cool spots), the Zeeman effect is less important because the integrated spectrum contains less flux from the magnetic (spot) region. Nevertheless, since temperature contrast diminishes at long wavelengths and the influence of Zeeman broadening grows in the same
direction, the RV signature of the Zeeman effect is significant in infrared observations of active stars. Thus, the RV signal of active stars does not vanish at long wavelengths, and infrared observations are not less affected by activity than observations at optical wavelengths. This may be particularly important for moderately active stars that could be populated by magnetic areas in a way similar to the Sun (Lagaroute et al. 2010).

The magnetically insensitive CO lines in the K-band provide a notable exception. Their response to magnetic fields is so low that even strong fields do not substantially distort their line profiles. These CO lines can be very useful to disentangle RV variations due to Keplerian orbits from distort their line profiles. These CO lines can be very useful to disentangle RV variations due to Keplerian orbits from distorting stellar activity from Keplerian signals.

It is very difficult to predict the dependence of the RV signal as a function of wavelength because it sensitively depends on the combination of spot temperatures and their magnetic field strengths. Both are poorly constrained by currently available data and simulations suggest that differences between solar and very cool star magnetic structures exist (Beeck et al. 2011). Simultaneous measurements of RV amplitude over large wavelength regions provides useful information for characterizing stellar activity, most important starspot temperature and magnetic fields. In moderately active stars, the precision required for such a measurement is on the level of a few m s⁻¹ for wavelength intervals of several hundred nm, which is a challenge for typical RV surveys. Simultaneous RV measurements at different wavelength bands are possible already in a few spectrographs and will become accessible over very large ranges with high-precision RV spectrographs operating at infrared wavelengths, as for example CARMENES (Quirrenbach et al. 2010) and SPIRou (Artigau et al. 2011). Data from these facilities will not only provide a reliable method to distinguish a Keplerian signal from magnetic activity, they will also allow a deep look into the magnetic and temperature structure of stellar surfaces.

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