DNA methylation in diploid inbred lines of potatoes and its possible role in the regulation of heterosis

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Abstract Self-incompatible diploid potatoes were altered to self-compatible ones by a function of S-locus inhibitor gene and continued selfing generated highly homozygous inbreds. In this study, this process was investigated for the status of DNA methylation by a simple method using genomic DNA digested by methylation-sensitive restriction enzymes prior to RAPD analysis. We detected 31 methylation-sensitive RAPD bands, of which 11 were newly appeared in the selfed progenies, and 6 of them stably inherited to subsequent generations. Aberrant segregations and paternal- or atavism-like transmission were also found. Segregating methylation-sensitive bands in initial populations became fixed in the advanced selfed progenies by 75.0–93.8%, of which 41.7% were fixed to all present and 58.3% to all absent. Because DNA methylation is generally recognized to suppress gene expression as regulatory factors, homozygosity/heterozygosity of methylated DNA may be involved in inbreeding depression/heterosis.

Introduction

Diploid potatoes and their related wild species (tuber-bearing Solanum species) are mostly outbreeding by a gametophytic self-incompatibility system (Pushkarnath 1942; Pandey 1962; Cipar et al. 1964). Controlled selfing had been impossible until we found a dominant gene, named S-locus inhibitor gene (Sli), which is sporophytically expressed to inhibit a function of S-alleles in pollen, and alters self-incompatible plants to self-compatible ones (Hosaka and Hanneman 1998a). The Sli gene was introduced by crossing into cultivated diploid potatoes (Birhman and Hosaka 2000) and continuous selfing produced two series of highly homozygous inbred lines (inbred series A and B) (Phumichai et al. 2005). In the advanced selfed progenies of inbred series A, plants rarely flowered, and self-fertility was very low, but they formed tubers, while those in inbred series B flowered normally, but most of them showed very poor or no pollen shedding and rarely set tubers. Once the two advanced inbred lines were crossed with each other, the inter-inbred hybrids grew vigorously, flowered abundantly, and showed considerably higher tuber set and self-fertility (Phumichai et al. 2005; unpublished data). Thus, these lines experimentally reproduced inbreeding depression and heterosis, and are considered useful materials for a study of the underlying mechanism of heterosis.

Heterosis is a well-known phenomenon showing superiority in hybrid progeny compared with their parents (Shull 1908). Heterosis and inbreeding depression have been considered as two aspects of the same phenomenon (Falconer and Mackay 1996). Dominance, real overdominance, pseudo-overdominance and/or epistasis are the major genetic models proposed to explain heterosis (Lamkey and Edwards 1999; Crow 2000; Reif et al. 2006; Lippman and Zamir 2007). Despite a long dramatic history of successes, especially in maize, there is still a striking discordance between an extensive use of heterosis in variety development and our understanding of the basis of heterosis (Coors and Pandey 1999; Birchler et al. 2003;
Reif et al. 2006). For instance in rice, Xiao et al. (1995) found, based on marker-assisted quantitative trait locus (QTL) analysis, that dominance is the major genetic basis of heterosis for yield components; however, contradictory results in another study using a similar QTL approach in another rice population reported overdominance and epistasis as the main constituents of heterosis (Yu et al. 1997; Li et al. 2001; Luo et al. 2001). Thus, even for the same traits, in the same organism, different mechanisms were proposed, which points to the complexity of the evidence regarding the genetic basis of heterosis.

The molecular basis of heterosis may be attributed to the increased gene expression level in the hybrid (Leonardi et al. 1991; Romagnoli et al. 1990; Tsaftaris 1995; Tsaftaris et al. 1999) or to the altered regulation of gene expression in the hybrid either at the global level or for specific classes of genes. Two different alleles brought together in the hybrid may create a combined allelic expression pattern in the hybrids. Alternatively, at some loci, allelic interaction or a change in the spectrum of trans-acting factors causes gene expression in the hybrid to deviate from simple additive allelic expression patterns of the parents (Birchler et al. 2003; Gibson and Weir 2005).

DNA methylation, represented by conversion of cytosine to 5-methylcytosine, causes an important change of DNA in vertebrate and plant genomes (Bird 1992; Grant-Downton and Dickinson 2005). DNA methyltransferase can transfer a methyl group from S-adenosyl-methionine to cytosine in CG dinucleotides. This methylation of cytosine is associated with gene silencing, and genes with abundant 5-methylcytosine in their promoter region are usually transcriptionally silent (Jones and Takai 2001). Thus, DNA methylation does not change the DNA sequence and its function, but does change its expression level, referred as an epigenetic change. Phenotypic variability of synthetic allotetraploids has been shown to involve numerous abnormalities, and the global dominance of one parental phenotype (Heslop-Harrison 1990). A possible contributor to this is epigenetic gene silencing, which is triggered by homologous gene–gene interactions (Meyer and Saedler 1996; Matzke and Matzke 1998). The sudden union of redundant and diverged homologous sets of genes in allopolyploids could trigger widespread gene silencing (Leitch and Bennett 1997; Henikoff and Comai 1998; Rieseberg and Noyes 1998) with accompanying changes in chromatin structure and DNA methylation (Henikoff and Matzke 1997). Synthetic allotetraploids between Arabidopsis thaliana and Cardaminopsis arenosa were indeed phenotypically unstable and less fit than the parents, and demonstrated that 0.4% of the genes were silenced (Comai et al. 2000). Considering such widespread effects of DNA methylation on gene expression, it might be related to heterosis.

Detection of 5-methylcytosine ($^{5}$mC) is primarily based on either using a chemical reaction by sodium bisulfite, which can selectively deaminate cytosine but not 5-methylcytosine to uracil (Clark et al. 1994), or using isoschizomers that differ in their sensitivity to the methylation of their recognition sequences. As most 5-methylcytosine occurs at CG dinucleotides in animals (Doerfler 1983) and at CG and CNG in plants (Gruenbaum et al. 1981), two restriction enzymes, HpaII and MspI, are frequently used to detect cytosine methylation. Both enzymes recognize the same sequence 5’-CCGG. However, HpaII is inactive if one or both cytosines are fully methylated (both strands methylated) but cut the hemimethylated sequence (only one DNA strand methylated), whereas MspI cut C$^{5}$mCG but not 5mCCGG (McClelland et al. 1994). Such differentially digested DNA fragments can be detected by restriction landmark genomic scanning (Harada et al. 1990), methylation-sensitive arbitrary PCR (Gonzalgo et al. 1997), methylation-sensitive representational difference analysis (Ushijima et al. 1997), or methylation-sensitive amplified polymorphism (MSAP) (Reyna-López et al. 1997). These methods are appropriate for displaying a global picture of DNA methylation changes within a genome, but are laborious and need specific primers and polyacrylamide gel electrophoresis.

In this study, to gain a global view of how methylated DNA inherited through hybridization and successive selfed generations, we detected methylated DNA by simply applying a random amplified polymorphic DNA (RAPD) analysis (Williams et al. 1990) to genomic DNA pre-digested by methylation-sensitive restriction enzymes of these inbred materials. A discussion on methylated DNA fixed by continuous selfing following a Mendelian fashion lead to the idea that homozygosity/heterozygosity of methylated DNA might be involved in regulating inbreeding depression/heterosis.

Materials and methods

Plant material

Pedigrees of the plant materials used in this study are shown in Fig. 1. A diploid clone 97H32-6 (composed of 75% cultivated and 25% wild germplasm with 100% cultivated cytoplasm), designated Parent A throughout this text, was self-compatible due to the function of the SlI gene originally derived from a self-compatible variant of S. chacoense (Hosaka and Hanneman 1998a). This clone was selfed consecutively up to $S_2$ generation, called inbred series A. The second series of inbred lines (inbred series B) was started from a cross of an advanced diploid clone WB922236-2 (designated Parent B) with the pollen of
Parent A. One of the F1 plants was consecutively selfed up to the S6 generation. Although thousands of seedlings were raised in every generation, only these two lines reached such selfed generations. Decreasing heterozygosity levels in these inbred series were monitored by heterozygous restriction fragment length polymorphism (RFLP) markers: the initial heterozygosity decreased from 100% in Parent A to 11.5% in the S5 population (4H129) (Phumichai and Hosaka 2006), and that of the F1 (B9A) plant to 12.2% in the S5 population (3H86) (Phumichai et al. 2005). Although the average rate of reduction in heterozygosity per generation was lower than the theoretically expected rate (50%), none of the loci was exclusively heterozygous in the advanced self-progeny, and consequently, highly homozygous inbreds were obtained (Phumichai et al. 2005). One such highly homozygous S6 plant (4H105-5) was pollinated with pollen of an S5 plant of inbred series A (4H130-1), resulting in an F1 plant (5H123-9) from which an F2 family (6H1) was generated by selfing.

In the first experiment, methylation status was investigated for the parents and one individual randomly chosen from each selfed generation except for 4H130-1, the S5 parent of the F1 plant 5H123-9 (Fig. 1). There were no available DNA stocks for S2 of inbred series A and S3 of inbred series B. For comparison between initial and advanced populations in the second experiment, 13 S1 (2H21) and 11 S5 (4H129) plants in the inbred series A, 20 F1 (3H1) and 15 S6 (4H105) plants in the inbred series B, and 18 F2 (6H1) plants were used.

Detection of methylation-sensitive RAPD bands

Total DNA was extracted from fresh leaves by the method of Hosaka and Hanneman (1998b) and stored at −30°C until use. Approximately 8 μg of DNA was digested completely by overnight incubation at 37°C with 25 units of MspI (Takara Bio Inc., Japan) or 12 units of HpaII (Toyobo Co., Ltd., Japan). Restriction enzymes HpaII and MspI recognize the same four-base sequence (CCGG) and cut DNA depending on the methylation status of internal cytosine. HpaII does not cut DNA if the internal cytosine (CCGG) is methylated, whereas MspI is insensitive to the methylation status of the internal cytosine. Restriction-digested DNA was precipitated by ethanol, dried, and resuspended in 50 μl of distilled water. DNA concentration was measured by DyNA Quant™ 200 (Hoefer Pharmacia Biotech Inc., CA, USA) and adjusted to 5 ng/μl. RAPD amplification was performed with 2 μl of the above DNA in volumes of 10 μl consisting of 0.2 μM decamer primer, 5 μl of Ampdirect® Plus (Shimadzu Co., Japan) and 0.25 unit Taq DNA polymerase (NovaTaq™ Hot Start DNA polymerase, Novagen®, USA). Thermal cycling was performed using the Gene Amp® PCR System 9700 (Applied Biosystems) (one cycle of 10 min at 95°C, followed by 45 cycles of 1 min at 94°C, 1 s at 42°C, 30% transition efficiency towards 36°C, 1 min at 36°C, 2 min at 72°C, and then, terminated with 1 cycle of 5 min at 72°C). PCR products were separated by electrophoresis on a 1.4% agarose gel.

Data analysis

If a methylation-sensitive RAPD band within a population was segregating for presence versus absence, the segregation was tested by χ² test against an expected ratio. As RAPD bands are generally dominant markers, 3:1 is an expected ratio for a selfed progeny and a hybrid progeny from a cross between parents both showing the band. If only one of parents shows the band, 1:1 is an expected ratio in the hybrid progeny. The average heterozygosity of a population (H) was estimated as

\[ H = \frac{\sum 2p_i q_i}{n} \]

where \( q_i \) indicates the square root of the frequency of the \( i \)th band absent in the population, \( n \) indicates the total marker bands scored, and \( p_i = 1 - q_i \).
Results

Detection of methylation-sensitive RAPD bands

Using parents and one plant per generation, 31 methylation-sensitive RAPD bands from 21 primers were found from a total of 106 primers screened, which appeared present in the DNA samples pre-digested by HpaII, but absent in those by MspI. Reproducibility was confirmed by repeated PCR using the same DNA samples, whereas repeated DNA extraction was impossible because these plants were only a fraction of many plants for the generations and those not saved as tuber clones. Some bands were specifically observed in the DNA samples pre-digested by MspI, but those were mostly single plant-specific and irreproducible with repeated experiments. Thus, only HpaII digested DNA-specific bands were regarded as methylation-sensitive bands and designated by primer identity numbers, and if multiple bands with the same primer were detected, alphabets were suffixed.

As shown in Fig. 2a, bands 143a and 143c were absent in MspI pre-digested samples, while they were present in HpaII pre-digested samples and undigested ones as well. These bands were regarded as methylation-sensitive bands, because the internal cytosine of the recognition site, flanked by the primer No. 143, was likely full-methylated and thus, HpaII was unable to cut, being equivalent to undigested DNA in the relevant region. These sets of PCR products from undigested, HpaII pre-digested and MspI pre-digested DNA were ethanol-precipitated and cut again by MspI (Fig. 2b) or HpaII (Fig. 2c) for the second digestion. As expected, such methylation-sensitive bands were all cut and disappeared, because PCR products were no longer methylated.

Methylation-sensitive bands detected in hybrid and selfed progenies

In Parent A and its selfed progenies, 18 methylation-sensitive bands were found (Table 1). Eleven of them (61.1%) were detected in all generations, while band 143a was detected from Parent A to S 4 (Fig. 3), and bands 41a and 131 to S 1. Two bands detected in Parent A (bands 78 and 181) were no longer detected in S 1. Interestingly, bands 72c and 143c were detected in all generations except S 1.

Of the 18 methylation-sensitive bands detected in the male parent (Parent A) and 15 in the female parent (Parent B), 11 were common and all but band 115 were detected in one of the F 1 (Parent B × Parent A) plants. Four of seven Parent A-specific bands (57.1%) and three of four Parent B-specific bands (75.0%) were detected in this F 1 plant. As a result, 17 bands were detected in this F 1 plant, of which eight were detected in all subsequent selfed progenies, and six and three disappeared after one, or more than one selfing, respectively. Newly appeared bands were also detected; five bands just in a certain generation plant, but band 53 first in S 1, bands 72a and 172 first in S 2 and bands 41a, 41b and 72c first in S 4 and all subsequent generations (Table 1). In one of the F 1 plants from a cross between the S 6 plant of the inbred series B as female and S 5 of the inbred series A as male, nine bands common between the parents were all detected. Five of six female parent-specific bands (83.3%) and three of four male parent-specific bands (75.0%) were detected in the F 1 plant.

Changes of methylation-sensitive RAPD bands between populations

Of the 18 methylation-sensitive bands detected in Parent A, six bands were detected in all 13 plants of the S 1 population (Table 2). Twelve bands were segregating for presence/absence within the population, of which two bands were significantly less frequent according to the χ² test against an expected 3:1 ratio segregation. After 4 consecutive selfings to S 6, the 6 bands previously shown in all S 1 plants
were also shown in all S₅ plants, while 9 (75.0%) of the 12 segregating bands in S₁ were fixed to all present (5 bands) or all absent (4 bands) among 11 plants. Based on the proportion of segregating bands in S₁, the heterozygosity in Parent A was 0.667 (12/18). The average heterozygosity ($H$) in S₁ was 0.309, which dramatically decreased to 0.074 in S₅ (Table 2).

Parent A as male and B as female, and their 20 F₁ and 15 S₆ plants in the inbred series B were examined for methylation-sensitive bands. Eleven bands were detected in either one of parents, and another 11 in both parents. Of the 11 common bands, 5 were detected in all F₁ plants, while the remaining 6 were segregating. Only band 218 was significantly over-represented from an expected 3:1 segregation ratio. In the F₁ population, seven bands were derived specifically from the male parent; band 46a was all present, five segregated normally, and one was over-represented with significant deviation from an 1:1 ratio. On the other hand, four bands were derived specifically from the female parent and segregated normally except band

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**Table 1** Methylation-sensitive bands detected among parental diploid potato clones, their hybrids and selfed progenies

| Band | Inbred series B | Inter-inbred F₁ (S₆ × S₅) | Inbred series A |
|------|----------------|---------------------------|----------------|
|      | Parent B F₁(B × A) S₁ S₂ S₄ S₅ S₆ | S₅ S₄ S₃ S₁ Parent A |
| 41a  | - - - - + + + + + + | - - - - + + |
| 41b  | - - - - + + + + + + | - - - - + + |
| 46a  | - + + + + + + + + | - + + + + + |
| 46b  | + + - - - - - - | - - - - - |
| 46c  | - - - - - - - - | + + + + + |
| 53   | - - + + + + + + | - - - - - |
| 60   | - + - - - - - - | + + + + + |
| 69   | + + - - - - - - | - - - - - |
| 72a  | - - - + + + + + | - - - - - |
| 72b  | + + - - - - - - | + + + + + |
| 72c  | - - - - + + + + | + + + + + |
| 78   | + + - - - - - - | - - - - + |
| 88a  | + + + + + + + + | + + + + + |
| 88b  | + + + + + + + + | + + + + + |
| 115  | + - + + + + + + | + + + + + |
| 121a | + + + + + + + + | + + + + + |
| 121b | - - - - - - - - | - - - - - |
| 121c | - - - - - - - - | - - - - - |
| 131  | - + + + - - - - | - - + + + |
| 134a | + + + + - - - - | - + + + + |
| 134b | - - - - - - - - | - - - - - |
| 143c | + + - - - - - - | + + + + + |
| 145  | + + + + + + + + | + + + + + |
| 149  | + + + + + + + + | - - - - - |
| 153  | + - - - - - - - | - - - - - |
| 161  | + + + + + + + + | + + + + + |
| 172  | - - - - + + + + | - - - - - |
| 177  | - - - + - - - - | - - - - - |
| 181  | - + - - - - - - | - - - - - |
| 218  | + + + + + + + + | + + + + + |
| 220  | - - - - + - - - | - - - - - |

Presence (+) or absence (−) of HpaII digests-specific RAPD bands that were not detected in those from the isoschizomer MspI is shown.

Parent B, WB922236-2; F₁(B × A), 3H1-1; S₄, 3H2-6; S₂, 3H3-1; S₆, 2H32-9; S₅, 3H86-2; S₆, 4H105-7; F₁(S₆ × S₅), 5H123-9; S₅, 4H130-1; S₆, 3H94-17; S₅, 2H22-1; S₄, 2H21-2; Parent A, 97H32-6. See Fig. 1 for the pedigree relationships among these materials.

* Total number of present bands.
149, which was significantly over-represented. Of six bands detected in all F1 plants, five were also detected in all S6 plants, whereas band 72b was interestingly never found in S6. Fifteen (93.8%) of the 16 segregating bands in F1 were fixed to all present (5 bands) or all absent (10 bands) in S6. Four bands (41b, 53, 72a and 172) were all present in S6, which had never been detected in the parents or F1 plants. The average heterozygosity ($H$) decreased from 0.259 in F1 to 0.018 in S6.

Nineteen methylation-sensitive bands were detected in one of inter-inbred F1 hybrids (S6 x S5) and its parents. However, because an additional band was detected using primer No. 53 in the F2 population (18 plants), 20 bands were actually examined (Table 4). Nine bands were common in both parents and its F1 plant, among which 8 bands were detected in all 18 F2 plants. The remaining one band (band 218) was significantly under-represented in the F2 population. Eight bands were detected in one of parents and the F1 plant, among which seven bands were segregating with an expected 3:1 ratio segregation in the F2. The remaining band 72b seemed paternally transmitted from the male parent through the F1 to all the F2 plants. Bands 46c of the male parent and 172 of the female parent were not observed in the F1 plant, but strangely appeared again in 2 and 6 F2 plants, respectively, and showed skewed segregations. Primer No. 53 produced an additional new band, which appeared in all F2 plants. Based on the proportion of segregating bands in the F2 population, the heterozygosity in the F1 plant was 0.500 (10/20). Alternatively, since three of 20 bands were absent in the F1 plant, the heterozygosity could be estimated as $H = 2pq = 2 \times (3/20)^{-2} \times [1 - (3/20)^{-2}] = 0.475$. By one selfing, the average heterozygosity was decreased to 0.204 (Tables 3, 4).

**Discussion**

A simple detection method of methylated DNA was developed in this study simply by an addition of methylation-sensitive restriction digestion of genomic DNA prior to RAPD analysis, the simplest method for detection of DNA polymorphisms (Rafalski and Tingey 1993; Powell et al. 1996). The scored RAPD bands were clarified as methylation-sensitive DNA fragments by second restriction digestion, which could this time cut the fragments (Fig. 2), because PCR generated non-methylated DNA. This simple method is useful for a rapid and global survey of a genome for DNA methylation.

It has been widely recognized that, in contrast to the general rule of “erase-and-reset” cytosine methylation dynamics in each generation in animals, parental methylation states in plants are often stably inherited to sexual
progenies (Cubas et al. 1999; Kakutani 2002; Riddle and Richards 2002). Nevertheless, it was observed in various plant taxa that the formation of inter-specific hybrids and allopolyploids is often accompanied by remodeling of the otherwise additive parental methylation patterns (Madlung et al. 2002; Liu and Wendel 2003; Levy and Feldman 2004; Salmon et al. 2005; Lukens et al. 2006; Marfil et al. 2006). Parental methylation states of at least some genomic loci may also be modified by trans-acting modifiers in certain intra-specific hybrids between different ecotypes in Arabidopsis (Riddle and Richards 2005) and in several intraspecific maize hybrids (Zhao et al. 2007). Recently, Zhang et al. (2007) showed that, in sorghum, although a great majority of the cytosine methylation sites within the CCGG motifs manifested stable inheritance from inbred parents to hybrids, from 1.69 to 3.22% of the sites showed deviation from expected parental additivity. We observed, in this study, 11 methylation-sensitive bands newly appeared in the selfed progenies, of which 6 were stably inherited to subsequent generations. In addition, one new band appeared in the F2 population of an inter-inbred F1 hybrid (S6 × S5). Aberrant segregation ratios in the populations (8 bands) and parental inheritance-like (1 band) or atavism-like (2 bands) transmission were found. All these showed non-Mendelian, or epigenetic fashions in inheritance. Therefore, taken together, this suggests that DNA methylation partly functions epigenetically and dynamically over generations to

The number of plants showing the marker band (+), or those not showing it (–), and the average heterozygosity (H) for each population are shown

Table 3 Methylation-sensitive bands detected in the diploid potato clone of either Parent A (97H32-6) or B (WB922236-2), and the frequency change in their F1 (S6) (3H1 population) and its S6 (4H105 population)

| Band | B (♀) | A (♂) | F1 population | S6 population |
|------|-------|-------|----------------|--------------|
| +    | +     | 12    | 0.80           | 15 0    |
| -    | -     | 15    | 0.80           | 0-     |

The number of plants showing the marker band (+), or those not showing it (-), and the average heterozygosity (H) for each population are shown

218 + + 19 1 4.27* 9 6 1.80

H = 0.259 0.018

The number of plants showing the marker band (+), or those not showing it (-), and the average heterozygosity (H) for each population are shown

* Newly detected band in the F2 population

** Significant deviation at 1% level

a Presence versus absence of the band was tested by $\chi^2$ test against a 3:1 ratio

b Against a 3:1 ratio

Table 4 Methylation-sensitive bands detected in the diploid potato clone of either an S6 plant of the inbred series A (4H130-1), an S6 plant of the inbred series B (4H105-7) or the F1 hybrid (3H123-9), and their frequencies in the F2 (6H1 population)

| Band | S6 (♀) | S6 (♂) | F1(S6 × S6) | F2 population |
|------|--------|--------|-------------|---------------|
| +    | -      | -      | 13 5 0.07   | 16 1 1.85    |
| -    | -      | -      | 18 0       | 16 19.13**  |

Zhang et al. (2007) showed that, in sorghum, although a great majority of the cytosine methylation sites within the CCGG motifs manifested stable inheritance from inbred parents to hybrids, from 1.69 to 3.22% of the sites showed deviation from expected parental additivity. We observed, in this study, 11 methylation-sensitive bands newly appeared in the selfed progenies, of which 6 were stably inherited to subsequent generations. In addition, one new band appeared in the F2 population of an inter-inbred F1 hybrid (S6 × S5). Aberrant segregation ratios in the populations (8 bands) and parental inheritance-like (1 band) or atavism-like (2 bands) transmission were found. All these showed non-Mendelian, or epigenetic fashions in inheritance. Therefore, taken together, this suggests that DNA methylation partly functions epigenetically and dynamically over generations to
control and compromise with unbalanced gene expressions caused under certain circumstances, such as when genetically differentiated genomes are brought together into a common nucleus by hybridization, or when consecutive selfing of heterozygous plants brings about homozygosity in certain loci (further discussed below) (Madlung et al. 2002; Chan et al. 2005; Grant-Downton and Dickinson 2006; Zhang et al. 2007).

Methylation-sensitive bands segregating in an initial population, though genetically homozygous for the CCGG motif, became fixed in an advanced selfed population to the extent 75.0% in the inbred series A and 93.8% in the inbred series B, of which 41.7% were fixed to all present and 58.3% to all absent. The homozygosity of methylated DNA reduced from 0.667 in Parent A, 0.309 in S1, to 0.074 in S2 in the inbred series A, while in the inbred series B it reduced from 0.259 in F1 (B × A) to 0.018 in S6. By crossing between S6 and S5, it increased to 0.475 in the F1, and reduced again to 0.204 in the F2. As RAPD markers are dominant markers, all present in a population does not necessarily mean that the marker is genetically fixed; both heterozygote (Aa) and homozygote (AA) produce the marker band. However, these inbreds had been monitored by codominant RFLP markers for homozygosity in each selfed generation: 87.8–88.5% of parental heterozygous loci became homozygous in S5 (Phumichai et al. 2005; Phumichai and Hosaka 2006). Thus, it is highly probable that methylation-sensitive bands, or methylated DNA were also fixed to homozygotes in the advanced selfed progeny, following a Mendelian inheritance except for those which participated epigenetically as described above.

DNA methylation is generally recognized to function to suppress gene expression as regulatory factors (Jacobsen and Meyerowitz 1997; Jones and Takai 2001). If so, homozygosity of methylated DNA in such regulatory factors suppresses gene expression, while its heterozygosity regulates depending on the gene actions, dominant, partial dominant or additive. Therefore, it can be suggested that inbreeding depression partly or primarily results from lower levels or fewer genes expressed simply due to homozygosity of methylated DNA in regulating factors, while heterosis is from higher levels or larger number of genes expressed simply due to heterozygous conditions between methylated and non-methylated DNA in the F1 hybrid. Consequently, changes of heterozygous methylated DNA to homozygosity through one selfing would lead to suppression of 25% of regulatory genes in the genome for additive or dominant genes and 50% of them for digenic epistasis (additive × additive), so that inbreeding depression results in hybrid maize because both additive effects and epistasis effects are important genetic bases of grain yield in maize (Ma et al. 2007). Heterozygous conditions caused by hybridization could occur randomly and genome-widely in any methylated DNA. This was demonstrated by a genome-wide transcript analysis by Guo et al. (2006) using a series of maize hybrids with varying degree of yield and heterosis. They found that, although the proportion of allelic additively expressed genes was positively associated with hybrid yield and heterosis, there was no correlation between the over- or under-expression of specific genes with either yield or heterosis.

Quantitative traits will be controlled in large part by multiple dosage-dependent regulatory loci (Birchler et al. 2001). Heterosis is a result of “different alleles” being present at loci that contribute to the regulatory hierarchies that control quantitative traits (Birchler et al. 2003). The “different alleles”, however, can arise from differently methylated DNA. Overdominance in a specific gene can be explained by a heterozygous DNA methylation-controlling regulatory gene, which activates both parents-derived independent genes and gene networks. Therefore, the major genetic models such as dominance, overdominance, and/or epistasis could be explained by heterozygosity/homozygosity of methylated DNA occurring in a Mendelian fashion. However, our observation relied upon a single technique to detect DNA methylation status. Further, this idea is proposed based on the assumption that DNA methylation suppresses gene expression as regulatory factors, and it was unable to distinguish whether homozygosity of methylation status (epigenetic homozygosity) or DNA sequence itself (genetic homozygosity) contributed to inbreeding depression in this study. Thus, further study is necessary to detect DNA methylation status using alternative techniques and to obtain direct evidence, for example by using highly homozygous inbreds with different degree of DNA methylation or by expression analysis of genetic loci associated with the methylation sensitive RAPD bands.

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