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Molecular engineering of confined space in metal–organic cages

James E. M. Lewis

Metal–organic cages (MOCs) have become an intensely studied class of abiotic host molecules. This is due to the ability to generate a myriad of polyhedral architectures from relatively simple, and minimal numbers of, components in high yield and under thermodynamic control. The encapsulation of molecular guests within the nanoscale, confined cavities of these cages frequently draws comparisons with enzymatic binding sites. In this regard, the ostensible ease with which chemical modifications can be made to these internal cavities adds to their attractiveness, as they can be readily tailored with a high degree of precision. In this Feature Article, the ways in which the cavities of MOCs can be engineered at the molecular level will be looked at. The discussion will be divided across three key parameters: size, shape and functionality. Most concepts will be exemplified with a focus on the Pd2L4 class of assemblies due to their relative structural simplicity and the wealth of studies reported in the literature. The core principles discussed will, however, be generalisable to other classes of MOCs, and abiotic host systems as a whole. Gaining increasing mastery over the fine tuning of MOC cavity properties, whilst retaining facile, high-fidelity self-assembly processes, will lead to ever more precise engineering of the cavities of artificial host systems with complex and highly specific functionality.

Introduction

Metal–organic cages (MOCs) are discrete, porous host architectures that self-assemble, generally under thermodynamic control, from metal ions/nodes and organic ligands. A number of conceptual approaches to the design and synthesis of MOCs have been developed in the last four decades or so. These include the symmetry interaction,1 directional bonding,2 molecular panelling,3 and weak-link4 approaches (the latter of which enables access to kinetically metastable species). Details of these different approaches have been given in recent review articles5 – towards which the reader is directed – and will not be repeated here.

The prevailing interest in MOCs is due in large part to the accessible confined nanospaces, or cavities, described by the cage frameworks. These cavity environments can be used to bind a range of guest molecules and modulate their properties, which can be exploited for tasks such as promoting chemical transformations. This long-standing intrigue in using the confined cavities of MOCs for catalysis6 has prompted parallels to be drawn with the active site of enzymes. The drastically reduced structural sophistication of these supramolecular hosts in comparison to biological systems is counterbalanced by their ostensibly much more readily tuneable chemical features.

The outcomes of self-assembly processes are determined by the thermodynamic energy landscape of the assembling
mixture, with balances of enthalpic and entropic factors readily disturbed by changing conditions. Consequently, in order to promote high-fidelity self-assembly and the homogenous formation of desired products, component numbers tend to be kept to a minimum, their symmetry high, and additional functionality eschewed. For MOCs the simplest assembly mixtures will consist of a single metal ion/node, and a single, high-symmetry, ligand. Using these “principles of simplicity”, an impressive range of MOCs of varying geometries, nuclearities and sizes have been realised. Investigations into their utility have led to reports on the stabilisation of reactive species, modulation of chemical reaction rates and product distributions, binding of pollutants and potential as drug delivery agents.

Despite the successes of high-symmetry and minimalist MOCs, questions are now being raised by the community about what might be achieved if more structurally and functionally sophisticated assemblies could be accessed with the same ease. In this manner, the cavity spaces of MOCs could be tailored for more selective guest binding, and functionally tuned to promote more specific reactivities and chemical properties. Whilst tuning the chemical environment within MOCs is conceptually facile, in reality minor alterations to e.g. a ligand structure or metal ion identity, can have profound effects on self-assembly outcomes.

In this Feature Article, approaches to, and significant challenges posed by, modulating key properties of cavity spaces for the binding of guest molecules will be examined. These properties will be covered under the three broad headings of cavity size, shape and functionality. Palladium(n)-based architectures, popularised by seminal work from the Fujita group, are one of the most studied classes of MOCs. The popularity of Pd(n) stems from its preferred square-planar coordination geometry, diamagnetic nature, and favourable kinetic profile. Within this review most examples will be of Pd(n)-based cages and, in particular, a focus placed on the Pd$_{12}$L$_{24}$ – “paddle-wheel” or “lantern” – class of cages. The core concepts, however, are applicable to other MOCs, and supramolecular host systems in general.

### Modulating cavity size

Tuning the size of the cavity space within MOCs is perhaps the most obvious way to control selectivity of guest binding. If a guest is larger than the cage cavity, encapsulation will be impossible (although partial clathration, or interactions with the external surface of the cage, may be possible). Conversely, if the cavity is significantly larger than the guest, interactions with the host will likely be weak and non-specific. Nitschke and co-workers, for example, have demonstrated selective sequestration by an MOC of coronene from a mixture of PAHs, likely due to a better size match of the cavity compared with smaller hydrocarbon species. MOCs have been reported capable of encapsulating guests ranging in size from single, monoatomic anions through to (via covalent tethering strategies) whole proteins. Two main approaches to tailor the size of MOCs are considered here: changing the size of the constituent ligand(s) whilst maintaining the same geometry, and changing the ligand design to target assembly of higher nuclearity structures.

### Tuning cage nuclearity

Fujita and co-workers have extensively investigated Pd$_n$L$_{2n}$-type species assembled from rigid, dipyridyl ligands and square planar Pd(n) ions. It has been observed that the thermodynamically favoured value of $n$ is highly correlated with the angle ($\theta$) between the coordination vectors of the pyridine units (Fig. 1). Ligand 1 ($\theta = 127^\circ$), for example, assembles into a Pd$_{12}$L$_{24}$ cuboctahedron, $\theta = 131–134^\circ$ was found to be a critical point, with ligands exceeding this value, such as 2a ($\theta = 149^\circ$), forming Pd$_{24}$L$_{48}$ rhombicuboctahedral structures. The largest of these structures reported thus far, obtained from ligand 3 ($\theta = 152^\circ$), was a Pd$_{48}$L$_{96}$ Goldberg polyhedron. Interestingly, [Pd$_{24}$L$_{24}$]$_{48}^+$ was subsequently found to be a kinetically trapped species, with the thermodynamically favoured structure actually being the [Pd$_{30}$L$_{60}$]$_{60}^+$ icosidodecahedron, a class of polyhedra that could be selectively targeted through further ligand design.

### Tailoring ligand size

For dipyridyl ligands where $\theta$ approaches 120°, self-assembly with Pd(n) tends to result in the formation of Pd$_{12}$L$_{24}$ cuboctahedra. Each of the ligands 4, 5 and 6 (Fig. 2(a)) assemble into such architectures, with varying diameters estimated to be 3.6, 4.6, and 6.3 nm, respectively, as they extend the distance between them. This feature was even exploited in the synthesis of a cage-in-cage architecture assembled from ligand 7, designed to incorporate ditopic ligands 4 and 6 tethered to each other (Fig. 2(b)). Mukherjee and co-workers used this cage-in-cage design to stabilise an assembly that did not form otherwise. Ligand 8 assemblies with Pd(n) to give a Pd$_{24}$L$_{24}$ species that can be visualised as a Pd$_{12}$L$_{24}$ cuboctahedron, assembled from bridging pyrimidine...
ligands from one arm of the ligand (Fig. 2(c), shown in pink), encapsulated within a larger Pd_{12}L_{24} architecture formed through monodentate coordination to Pd(II) of the remaining two arms (Fig. 2(c), shown in green). Notably, when self-assembly of pyrimidine (9) itself with Pd(II) was attempted, only the mononuclear species [Pd(9)_4]^{2+} formed, with monodentate coordination of 9.26 Thus, tethering to the larger ligand scaffold altered the coordination properties of the bis-monodentate pyrimidine unit. The larger Pd_{12}L_{24} structure effectively templates assembly of the smaller cage through enforced proximity and arrangement of the internal pyrimidine units, enabling formation of an architecture that was independently inaccessible.

At the other end of the scale spectrum, the lowest nuclearity Pd_{n}L_{2n}-type MOCs are the Pd_{2}L_{4} cages, first reported by McMorran and Steel from ligand 10 (Fig. 3(a)).27 This helicate assembly was shown in the solid state to be able to alter its helical pitch, and thus the distance between Pd(n) ions, to best accommodate various anions (Pd···Pd 8.8 and 7.4 Å for PF_6^- and I^-, respectively).28

Lusby and co-workers have investigated the effects of solvent and anion identity on the binding strength of quinone-type guests within [Pd_{2}(11)_4]^{4+} (Fig. 3(a)), originally reported by Hooley.29 Critically, anions such as OTF^- had previously been observed to bind within the cavity of cage. Metathesis with the much larger and more weakly interacting anion BARF^- (tetrakis[3,5-bis(trifluoromethyl)phenyl]borate) allowed access to the cage system without endohedral anions. This anion exchange, in combination with switching solvent from CD_3CN to CD_2Cl_2, enhanced the binding constant of the cage with naphthoquinone by a remarkable three orders of magnitude, from 2.1 \times 10^2 M^{-1} to 3.5 \times 10^5 M^{-1}.30

Within [Pd_{2}(11)]^{4+} the Pd(n) ions are far enough apart (~12 Å) that a guest anion is not required to stabilise the structure. As the Pd···Pd distance in these Pd_{2}L_{4} systems decreases, guest molecules may be necessary to negate the electrostatic repulsion between the palladium cations. Chand and co-workers, for example, found that ligand 12 (Fig. 3(a)) would assemble into Pd_{2}L_{4} cages only in the presence of a suitably sized anion template, such as NO_3^- or Cl^- (Pd···Pd distance in the SCXRD structure of the Cl^- adduct was 6.6 Å), whilst BF_4^- was unable to template cage formation.31 Lusby and Hiraoka investigated the self-assembly of ligand 13 (Fig. 3(a)) with Pd(n). In this work, the Pd_{2}L_{4} cage (Pd···Pd 9.8 Å) was found to not be the thermodynamically preferred species, but could nonetheless be obtained in high yield as a kinetically trapped, metastable product, provided a suitable anion template (BF_4^-) and a weakly coordinating solvent (CH_3NO_2) were used.32
Substantially larger Pd$_2$L$_4$ cages have been reported through the use of elongated organic ligands (Fig. 3(b)), such as an adamantyl-core system reported by Preston and Kitchen ([Pd$_2$(14)$_4$]$^{19+}$; Pd···Pd 19 Å$^{13,13}$ and a 28 Å “molecular peanut” from the Yoshizawa group ([Pd$_2$(15)$_4$]$^{19+}$). A phenomenon, first reported for Pd$_2$L$_4$-type cages by Kuroda, can occur once cage ligands reach a certain size. In the presence of suitable templates, it is possible for some Pd$_2$L$_4$ cages to dimerise, giving quadruply-interlocked, Pd$_4$L$_8$ metallo-catenanes with three accessible cavity spaces. Ligand 16 self-assembles with Pd(u) as the NO$_3^-$ salt, initially forming a transient kinetic product – the monomeric Pd$_2$L$_4$ cage – before converting to the quadruply-interlocked metallo[2]catenate (Fig. 3(c)). The identity of the anion was integral to this dimerisation process; PF$_6^-$, OTf$^-$ and 2-naphthalenesulfonate (ONs$^-$) salts formed only as the Pd$_2$L$_4$ cage monomer, as these anions were too large to fit within the cavities of the dimer. Furthermore, partial conversion of the dimer [Pd$_2$(16)$_4$]$_2$(NO$_3$)$_3$ to the monomeric [Pd$_2$(16)$_4$]$_2$(ONs)$_3$ cage was achieved upon addition of NaONs to the former. The Clever group have investigated Pd$_4$L$_8$-type metallo-catenanes extensively, and even reported a Pd$_4$L$_8$ system from the dimerisation of a double-cavity Pd$_2$L$_4$ cage.

Thus, despite the need to consider the effects of non-covalent interactions between components that can inhibit access to target assemblies or promote formation of alternative species, a substantial range of cage sizes can be accessed through tailoring of the ligand structure. Importantly, however, even relatively minor changes can have substantial impacts on the chemistry of the cavities.

In 2012 the Crowley group reported cage [Pd$_2$(17)$_4$]$^{19+}$ that was shown in solution and by single crystal X-ray diffraction (SCXRD) to bind two molecules of the anticancer drug cisplatin (Fig. 4(a)). Subsequently, the group prepared a structurally similar assembly, in which the alkyn units of ligand 17 were replaced with para-phenyl moieties (18). This resulted in an approximately 20% expansion of the cage cavity, with the Pd···Pd distance extending from 11.7 to 14.4 Å. Interestingly, cage [Pd$_2$(18)$_4$]$^{19+}$ showed no binding affinity for cisplatin, assigned by the authors as due to steric hindrance from the linking aryl units. Thus, relatively small changes to the size of cavity spaces can be achieved through structural modifications, although these can dramatically affect the guest-binding properties of the cages.

In a similar vein, Yoshizawa and co-workers have used dipyridyl ligands 19 and 20 to assemble Pd$_2$L$_4$ cages with portals occluded by linking antracene moieties (Fig. 4(b)), providing a large π surface for guests to interact with. Through changing the core unit from phenyl to naphthyl, anisotropic expansion of the cage cavity along the Pd axis between the two.

As such, whilst it is possible to modulate size within MOCs to tailor the cavity for binding of guest species, in sufficiently labile systems guests may also induce transformations of the host(s). Whilst the potential desirability of this adaptable behaviour is clear, if unlooked for, such host rearrangements could lead to extinguishing of intended guest-binding properties.

**Anisotropic cavity space**

Although MOCs of various geometries and metal:ligand stoichiometries have been described over the years, the majority are assembled from binary combinations of a single metal ion and single, symmetrical ligand. As a consequence, the cages themselves, and thus their cavities, are highly symmetrical. This is in contrast to enzymatic binding sites, which are defined by their high levels of anisotropy, aiding in high-fidelity discrimination and selectivity between substrates.

In this section, different approaches towards the realisation of lower symmetry architectures will be discussed. There are primarily two strategies towards this goal. The first is the incorporation of either more than one type of ligand, or more than one type of metal ion, into an assembly, yielding heteroleptic (mixed-ligand) and heteronuclear (mixed-metal) architectures, respectively. The second is the use of unsymmetrical ligands, as reducing the symmetry of the components should
lead to lower symmetry assemblies. For both of these approaches, high-fidelity, integrative self-sorting of the components is essential to achieve high-yielding assembly of the desired product. This requires a careful consideration of entropic and enthalpic driving forces, in the absence of which either narcissistic self-sorting or statistical self-assembly (Fig. 5) may arise.

**Heteroleptic cages**

Metal–organic assemblies incorporating more than one ligand type are of great interest not just due to the potential for generating more anisotropic MOCs, but also for introducing multiple sets of endo-/exohedral functionalities. In this article, strategies for generating heteroleptic structures will broadly be split into two approaches: ‘coordination sphere engineering’, and geometric complementarity.

**Coordination sphere engineering.** Integrative self-assembly can be achieved through non-covalent interactions between ligands designed to contain complementary coordinating units. These can be considered as either disfavouring the formation of homoleptic assemblies or promoting integrative assembly through favourable interactions (or a combination of the two).

Although there has been a recent resurgence in interest in the area, it is noted that such strategies have been explored for some time. In 1993, Lehn and co-workers reported the integrative self-assembly of bis(bidentate) ligand 21 and tris(bidentate) ligand 22 with Cu(i) ions to form the heteroleptic cage \([\text{Cu}(\text{en})(\text{21})_3(\text{22})]^+\) (Fig. 6(a)), and subsequently extending this to multi-cavity systems.46 Importantly, the bulky phenyl substituents on 22 help inhibit metallo-polymer formation and promote integrative self-assembly, a concept that would become the key principle of Schmittel’s HetPHEN approach to forming heteroleptic coordination environments.48 Of note, the principles of this strategy had previously been exploited by Sauvage in the development of passive metal template strategies for the synthesis of mechanically interlocked molecules.49 Although such approaches have been shown effective in the self-assembly of bidentate coordinating units, translation of these principles to monodentate donors has been more limited.

Fujita and co-workers used their side-chain directing approach to produce a series of heteroleptic trigonal prisms. The core principle of this strategy relies on the integrative self-assembly between a mixture of one ligand with unsubstituted pyridine donors, and another with 2,6-lutidine units, with cis-protected square planar metal ions ([Pd(en)]^2+; en = ethylenediamine). The steric bulk of the lutidine methyl groups inhibits homoleptic coordination at the metal nodes, leading to heteroleptic structures such as the trigonal prismatic assembly \([\text{Pd}_2(\text{en})(\text{23})_3(\text{24})]^+\) (Fig. 6(b)).51

Extending this principle to naked square planar metal ions, Clever and co-workers reported the self-assembly of ditopic ligands incorporating picolyl coordinating units with Pd(II) (Fig. 7(a)). Ligand 25 yielded a mixture of a PdL2L2 bowl, and a PdL2S4 metallocycle, as the steric bulk of the methyl groups prevented formation of the PdL4 cage (S = coordinating solvent molecule), whilst ligand 26 formed only a bowl assembly. Combining the two ligands in stoichiometric quantities with Pd(II), however, led to clean formation of a Pd2L3L2 heteroleptic cage, concluded from DFT calculations to be the cis isomer.52

The steric bulk of quinoline donor groups has also proven effective in the engineering of heteroleptic systems (Fig. 7(b)). Ligand 28, with two 6-quinolyl donor units, was found to quantitatively form a \([\text{Pd}_2(\text{28})_3\text{S}_2]^+\) bowl capable of binding fullerences C60 and C70.53 Interestingly, isomeric ligand 27 with 3-quinolyl units similarly formed a PdL2L2S bowl structure, but only as a kinetically trapped, metastable product – over time, quantitative rearrangement to give the PdL4 cage was observed.54

Post-assembly modification of \([\text{Pd}_2(\text{28})_3\text{S}_2]^+\) (S = MeCN) was achieved through exchanging the solvent ligands, S. Addition of two equivalents of Cl⁻ led to the reduced charge \([\text{Pd}_4(\text{28})_3\text{Cl}_2]^2^-\)
species, whilst terephthalate was able to act as a bridging ligand to form a dimerised cage. Addition of a naphthyridine ligand (29) to [Pd2(28)2(MeCN)2]3+, led to an unusual Pd4L3L’ heteroleptic structure. Remarkably, self-assembly of a 1:1:1 mixture of Pd(II), as a template yielded an alternative heteroleptic structure, trans-[Pd4(28)2(29)2]4+. Both of these systems were stabilised by hydrogen-bonding between the C–H unit of 28 and the non-coordinated nitrogen of 29.35

The generality of this approach was subsequently demonstrated with bowl complex [Pd4(30)4(MeCN)]4+, assembled from photoswitchable ligand 30. Less sterically demanding ligands with pyridyl donor groups (e.g. 31) were able to be incorporated into the structure, forming a series of Pd4L3L’ heteroleptic cages (Fig. 7(c)).56

An intriguing example of heteroleptic cis-Pd2L2L’ cages from the Crowley group arose from ligand exchange of a preformed homoleptic cage (Fig. 7(d)). Addition of ligand 32 to [Pd2(17b)4]+ resulted in displacement of only two of the 17b ligands (even upon addition of an excess of 32), giving the mixed-ligand system with hydrogen bonding interactions between the amino groups of 32 and exohedral ortho pyridyl protons of 17b stabilising the cage. Interestingly, DFT calculations suggested that this was a kinetically trapped metastable species, with full conversion to the homoleptic cage [Pd2(32)4]+ the thermodynamically favoured outcome.57

Geometric complementarity. An alternative approach to access heteroleptic species is to design ligands that are geometrically complementary to each other. Clever and co-workers demonstrated this through the selective formation of the heteroleptic cage cis-[Pd2(33)4(34)] (Fig. 8(a)). Ligand 33 features converging coordination vectors, whilst those of 34 are diverging. Through matching of angles between the donors and the complementary size of the ligands, self-assembly of a 1:1:1 mixture of the two ligands and a Pd(u) source yielded the heteroleptic cage. The primary driving forces that make this assembly thermodynamically favourable are the lower energy conformation of ligand 33, compared to the homoleptic [Pd2(33)4] architecture, and the gain in entropy achieved through the incorporation of ligand 34 into the dinuclear Pd2L2L’ cage, rather than the homoleptic [Pd2(34)4] species.58 This approach has subsequently been utilised in the assembly of other cis-Pd2L2L’ cages incorporating fluorenone- and helicene-based ligands, exhibiting circularly-polarised luminescence (CPL),59 and systems in which endohedral carbazole N-substituents could be tuned to modulate binding of phosphate ester guests.60

Geometric complementary between ligands has also been a successful strategy for generating higher complexity structures (Fig. 8(b)). Severin and co-workers reported the hexanuclear cage [Pd4(35)4(4)4], identified from the self-assembly products of a mixture of six ligands with Pd(u).61 Subsequent work from this group demonstrated selective formation of [Pd4(36)6(1)4] assemblies where the value of n could be controlled through systematic variation of the angle (θ) within dipyrrol L’ between coordinating units (e.g. L’ = 4, θ = 120°, n = 4; L’ = 2b, θ = 149°, n = 6; L’ = 1,4-bis[pyridin-4-yl]benzene, θ = 180°, n = 8).62

Preston and co-workers reported an elegant example through a series of Pd4L2L’3 trigonal bipyramidal structures, obtained from the combined complementarity of both ligand geometry and denticity (Fig. 8(c)). Tritopic ligand 37 was shown to assemble with a series of complementary ditopic ligands (e.g. 38, 39) to form homologous trinuclear heteroleptic cages,
exploiting the differing denticities of the ligands to achieve heteroleptic cages with $C_3$ symmetry.63

**Unsymmetrical ligands**

In the case of heteroleptic structures, lack of sufficient thermodynamic driving force to promote integrative self-assembly can lead to narcissistic self-sorting (selective formation of homo- leptic species) or statistical self-assembly (Fig. 5). In contrast, self-assembly with unsymmetrical ligands, in addition to the potential to form species of varying nuclearity, can also result in possible formation of multiple diastereoisomers of MOCs with the same formulation. As discussed earlier, for example, Chand and co-workers have investigated the self-assembly of ditopic ligand 12 (Fig. 9(a)) to form a Pd$_2$L$_4$ structure. Due to the methylene ester backbone of the ligand, however, the cage can form as four diastereoisomers (Fig. 9(b)). With no energetic preference for any of the isomers, a mixture of all four formed in solution and crystallised as a statistical mixture.31

Similar to engineering the integrative self-sorting of ligand mixtures to give defined heteroleptic assemblies (*vide supra*), design parameters to direct the self-assembly of unsymmetrical ligands can also be based around using non-covalent interactions at the site of coordination (coordination sphere engineering), or through geometric design of the ligand frameworks.64

For the controlled self-assembly of unsymmetrical ligands there are relatively few examples of successfully employing coordination sphere engineering approaches. Lewis and co-workers reported ditopic ligand 40 incorporating one pyridyl and one picolyl coordinating unit (Fig. 9(c)). Upon self-assembly with Pd(II) in CD$_3$CN, the trans-Pd$_2$L$_4$ cage isomer (HTHT) was formed; assignment as the HTHT isomer was
based on NMR data and DFT calculations. Interestingly, self-assembly in $d_6$-DMSO solution yielded a mixture of the cis and trans isomers, which was suspected to be due to the differing polarities of the solvents.\textsuperscript{65} Crowley and co-workers were able to exploit interactions between unsubstituted pyridyl and orthoaminopyridyl units, that had previously allowed them to access heteroleptic cage trans-[Pd$_2$(17b)$_2$(32)$_2$].\textsuperscript{57} Heating a mixture of 41 with Pd(n) gave the cis-Pd$_2$L$_4$ isomer (Fig. 9(d)). As with the heteroleptic system, DFT calculations suggested that the cis isomer (HHHT) was a kinetically metastable product, and that the “all-up” (HHHH) isomer should be thermodynamically preferred. Attempts to use solvophobic and dispersion forces to control isomer formation with ligands incorporating different substituents on the coordinating pyridyl groups were unsuccessful, yielding mixtures of isomeric Pd$_2$L$_4$ cages.\textsuperscript{66}

Designing unsymmetrical ligands in which the coordinating units are geometrically matched to each other (Fig. 9(e)) has proved effective for the selective formation of specific MOC diastereoisomers. The Lewis group has developed principles for the design of unsymmetrical ditopic ligands that assemble with “naked” Pd(n) ions to selectively form cis-Pd$_2$L$_4$ cages of $C_{2h}$ symmetry. The underlying concept behind these design strategies relies on a cantilever effect, such that to best obtain a 180° angle between coordinating groups trans across the square planar Pd(n) ion, an anti-parallel arrangement of ligands is ideal.

Ligands 42 and 43, incorporating one pyridyl and one isoquinolyl coordinating unit, were designed such that the coordination vectors of these units were not coplanar with each other. Provided this deviation from coplanarity was large enough, it was anticipated that ligands trans from each other should favour the desired anti-parallel arrangement. For both ligands, self-assembly with Pd(n) exclusively gave the cis-Pd$_2$L$_4$ isomers as determined by NMR and, for 43, SCXRD. In contrast, ligand 44 formed a mixture of species as demonstrated by NMR, identified by MS and DOSY as being Pd$_2$L$_4$ species. Thus, a mixture of Pd$_2$L$_4$ isomers appeared to have formed, indicating the geometric parameters of the ligand were insufficient to prevent formation of significant quantities of alternative cage isomers. Indeed, DFT calculations suggested that whilst cis-[Pd$_2$(43)$_4$] was 4.4-26.8 kJ mol$^{-1}$ lower in energy than the other three Pd$_2$L$_4$ isomers, for cis-[Pd$_2$(44)$_4$] this range reduced to 0.1-12.0 kJ mol$^{-1}$, with the “three-up-one-down” isomer (HHHHT) essentially isoenergetic.\textsuperscript{65}

Based on this correlation between calculated isomer energy values and experimental observations, in collaboration with the Jelfs group, a high-throughput computational workflow was developed to search for ligand structures likely to exclusively form cis-Pd$_2$L$_4$ cages from unsymmetrical ditopic ligands. The relatively cheap, semi-empirical methods (GFN2-XTB)\textsuperscript{67} employed within this workflow proved effective at indicating exclusive formation of cis-Pd$_2$L$_4$ isomers, provided the calculated energy between this isomer and the next lowest energy isomer were sufficiently large ($> 6$ kJ mol$^{-1}$). From this, new cis-Pd$_2$L$_4$ cages were successfully synthesised. At lower energy differences ($\leq 6$ kJ mol$^{-1}$), correlations between calculations and experimental results were less precise. The results from this work, however, point the way towards the use of relatively rapid computational studies to aid in the successful design and synthetic realisation of molecular systems.\textsuperscript{68}

Unsymmetrical ligands with different coordination motifs have been reported (Fig. 9(e)). Ogata and Yuasa investigated ligand 45 with one pyridyl and one imidazolyl donor unit. Based on NMR data and DFT calculations, the authors demonstrated exclusive formation of the cis-Pd$_2$L$_4$ cage isomer upon self-assembly with Pd(n). Due to the stronger donor ability of the imidazole in comparison to the pyridine, a 1:4 ligand/metal ratio gave rise to the mononuclear [Pd(45)$_4$]$_4$ complex, with coordination exclusively through the imidazole.\textsuperscript{59} Lewis has shown a series of ligands with isostructural core frameworks consisting of both isoquinoline and 1,2,3-triazole donors (46) to form cis-Pd$_2$L$_4$ cages. The latter coordinating unit was installed using CuAAC ‘click’ chemistry, allowing a range of functional units to be appended to the exohedral face of the ligand. This enabled tuning of the donor strength of the triazole unit, and thus the self-assembly profile of the ligand.\textsuperscript{79} Chand and co-workers have investigate the self-assembly of ligand 47, incorporating pyridine and aniline moieties, with both “naked” Pd(n) ions and cis-protected Pd(en) nodes. For the former, formation of the cis-Pd$_2$L$_4$ isomer was observed, whilst the latter yielded a [Pd$_2$(en)$_2$L$_2$] metalloocene with the ligands in an anti-parallel arrangement.\textsuperscript{71}

Very recently, selective formation of specific isomers of larger Pd$_{12}$L$_{22}$ cages from unsymmetrical ditopic ligands (Fig. 9(f)) have been reported. 48 formed a single Pd$_4$L$_8$ tetrahedron out of 35 possible isomers, 49 a Pd$_4$L$_{12}$ octahedron out of 112 isomers,\textsuperscript{72} and 50 a remarkable Pd$_{12}$L$_{24}$ cuboctahedron despite the potential 350 969 isomers of this assembly.\textsuperscript{73}

An alternative approach to enforce a particular arrangement of ligands was recently reported by Lewis. Ligand 51 incorporates two copies of the unsymmetrical ditopic ligand 12 previously reported by Chand, but covalently held in a parallel relationship through a rigid tethering group. Self-assembly of this tetraatomic ligand yielded the dinuclear cage [Pd$_2$(51)$_4$] with the dipyrild ligand fragments held in a trans (HHHT) arrangement. Thus, although the ligand employed for this system possesses a $C_2$ symmetry axis, the resultant cage can be considered as a pseudo-trans-Pd$_2$L$_4$ system (Fig. 10(a)).\textsuperscript{74}

**Pseudo-heterolepticity**

The Lewis group has recently reported a new strategy towards the development of structurally sophisticated cages, whilst maintaining the simplicity of self-assembly process associated with homoleptic systems. The underlying principle of this approach relies on the realisation that it is the cavity environment itself, rather than the cage as a whole, which it is desirable to surround with multiple different functionalities.

In an extension of the ligand-tethering strategy described above to enforce a particular arrangement of ligand fragments in a trans orientation, cage [Pd$_2$(52)$_3$]$_3$ was synthesised. This species is assembled from ligand 52 which has two different, unsymmetrical ditopic fragments (Fig. 10(b)). Consequently,
the cavities are described by two different ligand environments, analogous to a Pd$_2$L$_2$'L'$_2$ cage with unsymmetrical ligands arranged in a defined configuration. 74

Building on the principles of geometric complementarity with unsymmetrical ditopic ligands described above, tritopic ligands 53 and 54 were synthesised and shown upon self-assembly with Pd(n) ions to form cis-Pd$_4$L$_4$ double-cavity architectures (Fig. 10(c)). Due to the anti-parallel arrangement of ligands trans to each other across the Pd(n) ions, and the chemical inequivalence of the two “halves” of the ligands, each of the cavities is surrounded by two different, unsymmetrical ligand environments. This situation is analogous to the cavities prepared through integrative self-sorting of ligands in Pd$_2$L$_2$'L'$_2$ heteroleptic cages. 74

In both of these strategies the cages are assembled from single ligands, thus are homoleptic. Each cavity, however, is surrounded by two different ligand environments, as occurs in heteroleptic Pd$_2$L$_2$'L'$_2$ cages. The term pseudo-heteroleptic was proposed to describe these systems. A significant advantage over true mixed-ligand systems is that integrative self-sorting of multiple components is no longer required, simplifying the self-assembly process, whilst enhancing the complexity of the confined spaces within the cages.

**Heteronuclear structures**

An alternative route to diversifying the structural composition of MOCs is to introduce different metal ions in the formation of heteronuclear assemblies. There have been several recent reviews that cover strategies to access systems from metallo-ligands, 73 only select examples of Pd$_2$L$_4$-type cages will be discussed here.

Dipyridyl metallo-ligands such as the Fe(n) clathrochelate 55 (Fig. 11(a)), 73 and the bis-Ru(n) 56$^+$ (Fig. 11(b)), 77 assemble with Pd(n) to give Pd$_4$L$_4$-type architectures. Both of these approaches exploit different coordination environments and denticities of the organic components, and rely on the kinetic stability of the metallo-ligand in the presence of Pd(n). Although a useful strategy to incorporate potentially functional moieties into the ligand backbone, the resulting metallo-ligands are symmetrical. As such, the generation of these types of heteronuclear structures does not lead to an increase in anisotropy of the cavity space.

A variation on this strategy has been reported recently in which the metal ions occupy distinct structural sites within the MOC, rather than acting as components of a metallo-ligand. In this way, the differing sites of the metal ions aid in desymmetrisation of the cage structures. The Crowley group has investigated strategies to assemble M$_2$L$_4$ cages from bis-$(n = 2)$ and tris-pyridyl $(n = 3)$ ligand scaffolds, with different square planar metal ions coordinated to monodentate donors (Fig. 11(c)). To achieve this feat, they employed a subcomponent self-assembly strategy. The kinetically stable complex [Pt(57)$_4$]$^{2+}$ underwent imine condensation with anilines 58 and 59 which, in the presence of more labile Pd(n) ions, assembled to give heteronuclear cage [PdPt(61)$_4$]$^{4+}$ with $C_{4v}$ symmetry, 78 and the double-cavity system [PdPt(62)$_4$]$^{6+}$, respectively. 79 Alternatively, self-assembly of [Pt(57)$_4$]$^{2+}$ with aniline 60 and Pd(n) ions gave an unsymmetrical Pd$_4$Pt$L_4$ double-cavity system with two different cavities. By exploiting the difference in ligand exchange kinetics between Pt(n) and Pd(n) metal ions, this strategy does not rely on the use of ligands with different denticities, nor require self-sorting between different metal ions and donor groups, greatly simplifying the self-assembly process.

Two distinct approaches have been investigated to generate more anisotropic cavities within MOCs: the introduction of more than one ligand or metal ion, and the use of inherently lower symmetry building blocks. The combination of these two has recently been realised, in which covalent tethering of different, unsymmetrical ligand fragments has been used to generate formally homoleptic architectures with highly anisotropic cavities, termed pseudo-heterolepticity. Together, these strategies demonstrate how more anisotropic cavity environments may be engineered and may be exploited to generate shape-selective recognition sites within MOCs with precise control over functional group orientations.

**Introducing functionality**

For many MOCs, the ligands employed are kept as structurally simple as possible. “Functional groups” are only used as part of
the structural backbone to effect formation of the desired self-assembled architecture. The inclusion of extraneous groups may impact the self-assembly process, leading to undesirable products.

Towards the development of more functionally refined assemblies, however, the addition of particular chemical moieties may become attractive. Groups that protrude from the exterior surface of the cage or into the cavity space may be described as exohedral or endohedral, respectively.

The Crowley group have previously reported an azide-functionalised ditopic scaffold that could be diversified via CuAAC ‘click’ chemistry (Fig. 12(a)). Each of these series of ligands was shown to maintain the self-assembly profile of the parent ligand framework and form exohedrally functionalised Pd$_2$L$_4$ cages. In this manner, cages with emissive and electrochemical activity, water solubility, and decorated with biologically active units were realised. Suitably inert metallo-moieties with attractive photophysical properties could also be installed. Importantly, appending these exohedral groups did not have a significant impact on the guest-binding properties of the cavity; encapsulation of two molecules of cisplatin, as per the parent system [Pd$_2$(17)$_4$]$^{4+}$, was demonstrated.

The Lewis group has been interested in the incorporation of mechanically interlocked components into MOCs that may be of use in gating the kinetics of guest exchange. As a proof of concept, [2]rotaxane ligand 64 (Fig. 12(b)) incorporated a dipyridyl unit as one of the stoppering groups, allowing it to assemble into a Pd$_2$L$_4$ cage decorated with four mechanically interlocked macrocycles.

It might be assumed that functional moieties outside the cage would be innocent as far as the chemistry of the internal cavities is concerned. The impact that these groups have on the structure of the cage, however, may have knock-on effects for the host capabilities of the cavity space. Crowley and co-workers, for example, have reported cage [Pd$_3$(32)$_4$]$^{4+}$ with ortho-amino groups appended to the pyridine rings (Fig. 12(c)). These served to enhance the ligand donor strength and increased the stability of the resultant Pd$_2$L$_4$ cage, prolonging its half-life in the presence of biologically relevant nucleophiles. Hydrogen-bonding interactions between the amino groups, however, induced a helical twist in the cage. This change in the shape and size of the cavity, combined with weakened hydrogen bond

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**Fig. 11** Kinetically stable metallo-ligands such as (a) Fe(II)-clathrochelate 55 (SCXRD structure), and (b) bis-Ru(II) 56$^{4+}$, each assemble with Pd(II) to give symmetrical Pd$_2$L$_4$ systems. (c) In contrast, the use of a subcomponent self-assembly strategy has allowed M$_2$L$_4$ and M$_3$L$_4$ cages (SCXRD structures) to be accessed in which Pd(II) and Pt(II) ions occupy distinct structural sites within these architectures, despite both residing in tetrapyridyl coordination environments.

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**Fig. 12** (a) Exo-functionalisation of a tripyridyl ligand fragment via CuAAC chemistry with a variety of functional groups allowed access to a series of Pd$_2$L$_4$ cages in which the host–guest chemistry of the core cage was unaffected. (b) [2]Rotaxane 64 assembled into a Pd$_2$L$_4$ cage decorated with four mechanically interlocked macrocycle units. (c) Ortho-amino groups appended to the coordinating pyridine units in 32 induce a helical twist in the resultant Pd$_2$L$_4$ cage, altering the host–guest properties compared to the unfunctionalised [Pd$_2$(17)$_4$]$^{4+}$ parent system. (d) Geometrically matched ligand 65 and 34 assemble to form heteroleptic cage cis-[Pd$_2$(65)$_2$(34)$_2$]$^{4+}$, but only if $R' = $ CH$_3$. 
donor ability of the endohedral ortho-pyridyl protons, inhibited binding of cisplatin guests within the cage, in contrast to the unsubstituted, but structurally very similar, \([\text{Pd}_2(17)]^{17+}\) cage.\(^{62}\)

The mechanism through which ligand modifications impact the chemistry of the MOC, or even fundamentally the self-assembly profile of the ligands, may be more obscure. Clever and co-workers observed a dramatic effect on the self-assembly profile of ligands as a result of moieties on the exohedral face of ditopic ligands. Ligands \(^{65}\) and \(^{34}\) self-assembled in an integrative fashion to give a heteroleptic cis-PdL-L' cage, which itself assembled into vesicles. If the methoxy substituents of \(^{34}\) were replaced with oligo-ethylene glycol chains, however, narcissistic self-sorting to give the homoleptic PdL4 cages was observed, despite no obvious reason for this effect.\(^{83}\)

The remainder of this section will be split into two parts: (i) an examination of embedded functionality, in which functional units form structural components of the ligand framework, and (ii) appended functional moieties, where functional groups do not affect the core scaffold, but intrude on the cavity space. For both of these, a focus will be placed on the effects of the functional units on host–guest chemistry.

**Embedded functionality**

Although incorporating functionality into MOCs can entail the addition of obvious functional units, relatively small chemical alterations that do not result in significant structural changes can have important impacts on a system's utility. In their study\(^{40}\) on the binding of cisplatin within \([\text{Pd}_2(17)]^{17+}\), Crowley and co-workers noted the failure of isostructural architecture \([\text{Pd}_2(11)]^{11+}\) to similarly demonstrate any appreciable binding of the anticancer drug, likely due to the loss of the hydrogen bond acceptor site provided by the uncoordinated pyridine of 17 (Fig. 13(a)). Exploiting this difference, triple-cavity cage \(^{66}\) (Fig. 13(b)) was designed to enable segregated binding of cisplatin only within the outer, pyridine-functionalised cavities, and triflate anions within the central, benzene-functionalised space.\(^{84}\)

Lusby and co-workers have subsequently shown that this minor difference between the cages of 11 and 17 has a significant impact on their catalytic activity in various reactions. \([\text{Pd}_2(17)]^{17+}\), for example, was able to catalyse Diels–Alder reactions with impressively high activity \((k_{\text{cat}}/k_{\text{uncat}} > 1000)\) and turnover numbers \((\text{TON} \sim 1000)\). Cage \([\text{Pd}_2(11)]^{11+}\), in contrast, was catalytically inactive, in spite of its stronger affinity for quinone guests (Fig. 13(a)). The difference between the two was rationalised as resulting from a combination of weaker substrate binding and better transition state stabilisation within \([\text{Pd}_2(17)]^{17+}\).\(^{85}\) Conversely, \([\text{Pd}_2(11)]^{11+}\) was better able to stabilise bound anionic species, leading to its use in the catalysis of radical-cation cycloadditions – stemming from the increased reduction potential of encapsulated quinones, facilitating electron transfer with substrates outside the cage cavity\(^{86}\) – and Michael additions.\(^{37}\)

Thus, it can be seen from a comparison of these two cages the dramatic effect that a relatively simple change in chemical structure (in this instance pyridyl vs. phenyl units) can have on both guest recognition and modulation of chemical reactivity. In addition to inferences based on experimental data, computational studies have been useful in postulating about the origins of observed differences in activity between the cages assembled from ligands 11 and 17. Although the size and shape of the cages are highly similar, differences in flexibility and conformation dynamics arising from the minor difference in their chemical structures have been invoked to help explain their disparate behaviour and properties.\(^{88}\)

**Appended endohedral functionality**

Endohedral functional groups can be introduced to modulate the size and chemical properties of a cavity. An important point of consideration is the impact that these groups may have on the self-assembly profile of the ligand scaffold. Following on...
from their initial report on a Pd$_2$L$_4$ cage assembled from ligand 11, Hooley and co-workers investigated the impact of endohedral groups on cage formation (Fig. 13(c)). An amine (67) was small enough to be incorporated into the cage structure, but larger triflimide (68) and phenyl urea (69) moieties inhibited formation of the homoleptic complexes. Combining mixtures of these ligands with Pd(n) ions, however, allowed access to a library of heteroleptic cage assemblies. Amouri and co-workers subsequently demonstrated the utility of the endohedral amine group of 67 as hydrogen bond donors capable of interacting with an encapsulated tetranirotplatinate(n) anion.

The importance of non-covalent interactions between host and guest was highlighted in recent work from the Clever group. Using a combined experimental and computational approach, it was possible to rationalise the impact of endohedral groups on the host–guest chemistry of heteroleptic cis-Pd$_2$L$_4$ cages. Exchanging the endohedral carbazole N–H of one ligand for a N–CH$_3$ group led to a dramatic decrease in the binding constant of diphenyl phosphate anions (from 2 x 10$^5$ M$^{-1}$ to 77 M$^{-1}$) due to the loss of hydrogen bonding interactions between host and guest.

Although encapsulation is generally considered from the point of view of the impact that confinement within the host has on the guest(s), guest-binding can also affect chemical groups of the host scaffold. Clever and co-workers examined cage [Pd$_2$(70)$_4$]$^{4+}$, assembled from ditopic ligands with rotor units (Fig. 13(d)), in which binding of 2,7-naphthyl bisulfonate was shown to slow the spinning rate of the rotors.

**Adaptable cavities**

MOCs are generally regarded as largely rigid species, in contrast to enzyme binding sites that are known to undergo a degree of induced fit – conformational change to adapt to binding of a particular guest. Investigations into conformational flexibility of MOCs, however, are increasing, and it is known that it is possible for cages to display a level of adaptability of cavity size and shape in response to stimuli. If this adaptive behaviour could be harnessed in a controlled manner then this may lead to MOCs possessing much more sophisticated properties. This topic has been covered in a previous review, but a limited number of recent examples will be highlighted here.

An elegant example of the impact that guests can have on the size and shape of host cavities comes from Jung and co-workers, who extensively investigated the impact of changing anion (A$^-$) identity within a double-cavity [Pd$_3$L$_4$○(A)$_n$]$^{6n-}$ system in which the ligands incorporated flexible alkyl linkers (Fig. 14(a)). The strikingly different ligand conformations accessible can be seen from the SCXRD structures of the PF$_6$– adduct in comparison to NO$_3$–. Between these two the Pd···Pd distance shrinks from 9.7 to ~7.9 Å, and the angle described by the three Pd(n) ions diminishes from 180° to ~140°.

Crowley and co-workers incorporated a ferrocene unit into a dipyrindyl ligand and exploited the ball-bearing attributes of the metallocene to generate a Pd$_2$L$_4$ cage in which the dihedral angle across the ferrocene impacted the distance between Pd(n) ions (Fig. 14(b)).

The impact of guest-encapsulation on the atropisomerism of naphthalene-based ligand 73 within a Pd$_2$L$_4$ cage has been investigated by the Yoshizawa group (Fig. 14(c)). Rotation of the naphthalene groups meant there were, ostensibly, 3 possible atropisomers of 73, leading to 42 potential, interconverting isomers of the Pd$_2$L$_4$ structure. The binding of guest molecules within the cavity of the cage was shown to bias this equilibrium towards a particular isomer. Ultimately, using C$_{60}$ as a guest led to quantitative conversion to a single cage isomer, the precise formation of which was shown in the solid state by SCXRD.

A related concept was recently examined by Bloch, Fallon and co-workers with a dipyrindyl ligand featuring a bullvalene core (74, Fig. 14(d)). Theoretically the ligand could exist as an interconverting series of 15 isomers, capable of forming a library of ~2 x 10$^7$ isomeric Pd$_2$L$_4$ cages, although VT NMR indicated that 74 actually exist as a dynamic equilibrium of 3 isomers. Indeed, the BF$_4$– salt of the cage exhibited complex NMR spectra, indicative of a multitude of cage isomers. Addition of halide anions served to resolve the dynamic mixture into a single dominant species, suggesting the ligand existed predominantly as a single isomer (as a pair of enantiomers) within the cage assembly, confirmed by SCXRD structures of the Pd$_2$L$_4$ cage encapsulating different anions, all with the same ligand configuration.

**Conclusions**

Abiotic host systems have fascinated chemists for decades due to their potential to act as readily tuneable artificial analogues
of biological assemblies, such as enzymes. Metal–organic cages are particularly attractive due to their ostensibly facile and high-yielding synthesis via self-assembly under thermodynamic control.

Within this Feature Article, three main structural properties amenable to tailoring for selective guest binding have been discussed: size, shape and functionality. Although the majority of examples used in this article to demonstrate key principles have been Pd₄L₄ cages, these general concepts can be applied to other MOCs, as well as alternative host systems such as covalent-organic cages.⁷⁷

The development of design principles for increasingly sophisticated MOCs is an active area of study. Whilst MOCs and functional modification of MOCs present in reality. The continual development of synthetic strategies to molecularly engineer MOCs, and hence their cavities, in a well-controlled manner is enabling access to more readily tuneable host systems. Ultimately, complete mastery over these approaches would allow precision engineering of MOCs with unrivalled degrees of selectivity for guest binding and property modulation, leading to these systems finding more wide-ranging use as highly customisable molecular capsules.

Conflicts of interest
There are no conflicts to declare.

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