A Review of the Diamond Retention Capacity of Metal Bond Matrices

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Abstract: This article presents a review of the current research into the diamond retention capacity of metal matrices, which largely determines the service life and working performance of diamond tools. The constitution of diamond retention capacity, including physical adsorption force, mechanical inlaying force, and chemical bonding force, are described. Improved techniques are summarized as three major types: (1) surface treatment of the diamond: metallization and roughening of the diamond surface; (2) modification of metal matrix: the addition of strong carbide forming elements, rare earth elements and some non-metallic elements, and pre-alloying or refining of matrix powders; (3) change in preparation technology: the adjustment of the sintering process and the application of new technologies. Additionally, the methods used in the evaluation of diamond retention strength are introduced, including three categories: (1) instrument detection methods: scanning electron microscopy, X-ray diffractometry, energy dispersive spectrometry and Raman spectroscopy; (2) mechanical test methods: bending strength analytical method, tension ring test method, and other test methods for chemical bonding strength; (3) mechanical calculation methods: theoretical calculation and numerical computation. Finally, future research directions are discussed.

Keywords: diamond retention capacity; holding strength; bonding strength; metal matrix; improved techniques; evaluation methods

1. Introduction

Diamond tools are widely used for cutting, grinding, sawing, drilling, and polishing hard materials, such as stone, concrete, cemented carbides, optical glass, advanced ceramics, and other difficult-to-process materials [1–3]. This is due to diamond’s unique physicochemical characteristics, namely its extreme hardness and high strength, as well as its good abrasion resistance and low thermal expansion [4]. Most diamond tools are in the form of a composite structure with diamond grits embedded in a bonding matrix. The most common diamond tools can be divided into three classes, namely metallic, vitrified and resinos, according to the bonding agent used [5]. Among these three categories of diamond tools, metal-bonded diamond tools are the most widely used because of the high bonding strength, good formability and long service life, especially in processing hard and brittle material [6].

The production process of metal-bonded diamond tools involves mixing metal powders with synthetic or natural diamond particles, and then sintering or hot pressing the mixtures [7,8]. The sintered diamond compact is generally made up of two parts: diamond and matrix. The diamond is the cutting element and the most basic component, and the matrix has a determinative effect on whether or not the diamond can function fully and effectively [9]. There are two basic functions required in the metal matrix [10]. First, the matrix needs to wear at a rate compatible comparable to that of the diamond—due to their self-sharpening ability, worn diamonds fall out to allow new diamonds
to continuously be exposed [4,11]. The second and equally important function of the matrix is to hold the diamonds firmly in place to avoid them falling-out too early [12]. The diamond retention capacity of a metal-bond matrix largely determines the diamond tool’s service life and working performance. This article presents a review on the current research into the holding capacity of metal matrices in diamond tool technology.

2. Constitution of Diamond Retention Capacity

The term ‘diamond retention’ denotes the capacity of a metallic matrix material to retain diamond particles at the surface [13]. Diamond retention capacity can be explained by physical adsorption, mechanical inlay, and chemical bonding at the interface between the diamond and the surrounding matrix [14,15]. The physical adsorption force is a kind of intermolecular force, including the van der Waals force and hydrogen bond force, and while ubiquitous, it is too weak to bond the diamond with the matrix, so can be neglected in general cases.

The mechanical inlaying force comes from mechanical interlocking between the matrix and diamond grains. The matrix plays a support role for the diamond grains through adhesion and friction [16], and the diamond grains are compressed by the shrinking matrix during the cooling stage upon sintering. Compressive stress arises from differences in the thermal expansion coefficient between the diamond and the matrix, augmented by any volume changes due to cooling contraction or phase transition [13]. The thermal expansion mismatch between diamonds and the metal matrix induces residual stress at the interface, which is responsible for the mechanical retention capability [5]. The efficiency of the mechanical bonding depends on the porosity, the sintering alloying degree, the thermal coefficient of expansion, and the mechanical properties of the matrix. The mechanical retention ability is limited by the yield strength of the matrix, and can only provide low interfacial strength [17].

The chemical bonding force derives from the chemical reaction at the interface of the matrix and diamonds under certain pressure and temperature conditions during the sintering process. The existence of this chemical reaction depends on the composition of the metal powder, its particle size and distribution, oxidation and/or reducing gases, and the temperature and duration of the sintering process [18]. The chemical bonding force is an interatomic action force which consists of metallic, ionic and covalent bonds, and its strength depends on the bond types and the number of bonds over the unit area. Additionally, the chemical retention capacity is generally as high as several hundred megapascals, and forms strong interfacial bonding to improve the efficiency of diamonds [19].

Theoretically speaking, the capacity of the chemical bonding is much larger than that of the mechanical retention, but it is very difficult to produce chemical bonding between diamonds and the metal binding agent. This is due to the fact that diamond is relatively chemically inert, and has high interfacial energy with metallic surfaces [20], resulting in difficulty chemically reacting metals in the binder with the diamonds, or infiltrating the diamond surfaces. Consequently, the diamond retention capacity mainly depends on the mechanical inlaying force for general metal-bonded diamond tools, causing a weak bonding strength between diamonds and matrix [21]. For this reason, the diamond grains easily fall out of the matrix in the working process, which ultimately reduces the utilization and service life of diamond tools [22].

3. Improved Techniques of Diamond Retention Capacity

According to the previous research results, the key to enhancing diamond retention capacity is to improve the interfacial bonding state between the matrix and diamonds. These specific enhanced measures are summarized as three major types: surface treatment of the diamond, modification of the metal matrix, and change in preparation technology.
3.1. Surface Treatment of Diamond

As a consequence of the chemical reactivity of the metal matrix composites, three different bonding behaviors between diamond and metal were observed in previous investigations [23,24]: (1) diamond degradation and graphite formation: elements with a catalytic effect on carbon lead to graphitization and diamond degradation occurs. The diamond retention capacity is weak due to the graphite layer on the diamond surface; (2) carbide formation: a generated carbide epitaxially grows on diamond surfaces and causes strong bonding between carbon and metal; (3) inert behavior: when no chemical reactions or diffusion process occur, inert behavior takes place, and the diamonds are only mechanically bonded within the metal matrix.

It is therefore expected that the diamond retention is strengthened through diamond surface metallization by coating with strong carbide-forming elements (Mo, Ti, V, W, Cr, etc.) prior to blending with the metal matrix powders [25–27]. Metallization of the diamond surface has some basic and important roles. The first is to improve diamond retention strength through reducing the interface energy between diamond grits and the metal matrix, increasing the diamond surface roughness, and the relaxation of residual stress with a coated interlayer [28–30]. The second role is to protect the diamond surface, preventing oxidization and graphitization of the diamond under high temperatures, because the coatings avoid the immediate contact between the diamond and oxygen, and catalytic elements such as iron, nickel and cobalt [31–33]. The coatings also fill the micro pores and cracks in the diamond surfaces, and in doing so, can bridge surface defects and enhance the strength of the diamond grits [34]. Figure 1 shows the interfacial morphology around tungsten-coated diamond is more desirable, which exhibits fewer cracks [35].

![SEM images of diamond-matrix interface](image1.png)

**Figure 1.** SEM images of diamond-matrix interface: (a) uncoated diamond, (b) tungsten-coated diamond [35], Taylor & Francis, 2018.

The theory of diamond surface metallization is based on the formation of a carbide layer due to the intense interfacial chemical reaction between diamond and strong carbide-forming elements under the appropriate process conditions. According to the model of diamond surface metallization (see Figure 2), the coated layer at the surface can be divided into three layers: from inside and out, carbide, alloy, and a metal surface layer. The coated layer can bond the diamond surface as it generates a corresponding carbide, while its outside surface layer forms a braze weld with the metal bonding agent during the sintering process. As a result, the intermediary role of the coated layer creates the strong bonding between diamond and matrix. Many methods are used to achieve diamond surface
metallization, such as physical vapor deposition, chemical vapor deposition, vacuum slowly vapor deposition, molten salt method, magnetron sputtering, and laser cladding [22].

![Model diagram of diamond surface metallization](image)

Figure 2. Model diagram of diamond surface metallization.

Except for surface metallization of diamond, the surface roughening method is also employed to improve diamond retention [36]. The method generates tiny concave pits and cracks on the diamond surface which increases surface roughness, thereby strengthening the mechanical interlocking effect which is responsible for the enhancement on the mechanical retention capability [37]. The surface roughening method can be either strong or weak. The strong roughening method generates diamond graphitization by making use of molten chloride-based salt to erode the diamond surface, while in the weak roughening method, slight graphitization occurs on the diamond surface, due to the strong oxidation and corrosion of acid.

However, the surface roughening method has an essential disadvantage in that a relatively large quantity of material must be removed from the diamond surface before its topography guarantees satisfactory improvement in the bonding strength. There is also a considerable risk that such surface etching may harm the diamond’s integrity and strength [12]. Therefore, this method has not found widespread application.

3.2. Modification of Metal Matrix

Modification of the metal matrix by changing the material composition reduces the surface energy and improves bonding between the matrix and diamonds. The modification methods mainly include the addition of strong carbide forming elements, rare earth elements, non-metallic elements, and the pre-alloying or refining of matrix powders.

3.2.1. Strong Carbide Forming Elements

Similar to diamond surface metallization, the strong carbide forming elements added in matrix powders can also form a transition carbide layer between the bonding matrix and the diamond grits during the process of heat treatment or sintering [38,39], thereby combining the diamond grits with the metal matrix metallurgically [22]. Away from this interfacial layer, various intermetallic compounds precipitate in the bonding matrix, further alleviating the interfacial stress associated with a mismatch in the thermal expansion coefficient and phase transformation during cooling [40]. Furthermore, the additives of strong carbide forming elements have solid solution strengthening effects on the metal matrix [41]. According to [42], the strong carbide forming element V can promote the metallurgical reaction between matrix and diamond, which gathered in the surface of diamond. Figure 3 shows that
the flexural strength and the holding force increase with the increasing content of V, when the content of element V is lower than 4% [42].

![Figure 3](image_url) Effects of mass fraction of V on the flexural strength and the holding force.

However, the approach also has some shortcomings [43]. Firstly, the rate of diamond degradation is relatively high because of the higher reaction temperature between strong carbide forming elements and carbon. The availability of the approach is usually influenced by the contradiction between the enhancement of interfacial bonding strength and the reduction of the strength of the diamond itself. Secondly, the improvement of diamond retention strength is limited, due to the carbon reactivity perhaps not forming a continuous or integral transition layer at the interface between diamond and matrix. Furthermore, the strong carbide forming elements which have usually powerful reducibility may oxidize before reacting with carbon in the production process, thus increasing the difficulty of implementing the technique.

Compared to the method of adding strong carbide forming elements, the method of diamond surface metallization is more common, and undoubtedly, more effective. Both methods have received a lot of attention [44]. First of all, the graphitization on the diamond surface cannot appear under hot pressing or sintering; otherwise, the strong carbide forming elements would directly react with the carbon on the graphitic layers but not the diamond surface, which would cause a significant decrease of bonding strength between diamond and matrix. Secondly, adequate hot-pressing time is required to make strong carbide forming elements fully diffuse to the diamond surface, and then react with carbon. Last but not least, the sintering temperature is needed to chemically react the strong carbide forming elements and carbon.

3.2.2. Rare Earth Elements

Rare earth elements, the general term of the lanthanides and the actinides, have many distinct properties. By adding a small quantity of rare earth elements into sintered powder materials, the mechanical properties of diamond composite material can be greatly affected, for example improving the metal structure and interface bonding conditions [45,46].

The active mechanism of rare earth element additives can be concluded as follows. Rare earth elements have high chemical activity, so can react with impurities in the matrix, such as oxygen, sulfur and nitrogen, to suppress the composition segregation, or improve the distribution of impurities [14]. They also play a role in activating sintering, because they deoxidate the metal superficial oxides, thereby reducing the diffusion barrier of atoms through an oxidation film to accelerate the sintering process [47]. Additionally, they can react with impurities on the diamond surface, purifying the
bonding interface and enhancing the diamond surface activity, which facilitates the chemical reaction between carbide forming elements and the diamond, and improves the interfacial bonding state between diamond and matrix [48]. In addition, the high-melting rare earth compounds have a pinning effect on grain boundaries which is helpful in inhibiting grain growth and refining grains for enhancing the mechanical properties of the matrix [49]. According to [50], the bending strength of the 35% Fe-based matrix with rare earth Ce increases by 10~62% over that of the composites free of rare earth elements (see Figure 4).

![Figure 4](image)

**Figure 4.** Effect of mass fraction of rare earth Ce on the flexural strength.

### 3.2.3. Non-Metallic Elements

The additions of some non-metallic elements, such as Si, P, and B, can also play a role in improving the bonding strength between matrix and diamond. Adding a small amount of Si to the preparation of cobalt-based bonding can enhance the abrasive resistance of the matrix, and lead to an increased adhesion of matrix to the diamond crystals, thus resulting in improved diamond retention [51]. The melting point of copper-based matrix materials can be decreased with the addition of elements P or B, which improves the wetting behavior of Cu and enhances the interfacial bonding strength [52,53]. The addition of element B can decrease the thermal expansion coefficient of diamond reinforced copper composites and strengthen the interfacial bonding [54]. Adding a moderate amount of carbon powder in a high iron-based matrix alloy can promote activated sintering and increase the density and bending strength of the matrix [55].

### 3.2.4. Pre-Alloying or Refining of Matrix Powders

Presently, the design of matrix alloy powder has two development directions, namely pre-alloying and refining. Pre-alloyed powder has some remarkable advantages compared to traditional elemental powder. The elements can form intermetallic compounds and achieve partial or complete mutual dissolution during the preparation of pre-alloyed powder [56]. Component segregation of matrix powder can be avoided, especially when all pre-alloyed powders are consistent with the nominal element composition [57]. By using a matrix pre-alloyed powder, activation energy can be greatly reduced, thus reducing the sintering temperature and time, and avoiding high temperature damage to the diamond [58,59]. On the other hand, the microstructure of the matrix is more uniform (see Figure 5) [60], and the density, hardness and bending strength of the matrix are improved significantly, leading to improvements in bonding strength and the service life of diamond tools [61]. Further, the fixed elementary composition of pre-alloyed powder is convenient to control product quality. The main preparation methods of the pre-alloyed powder for diamond tools are the water atomization method and the hydrometallurgical co-precipitation method.
whereas the shorter holding time at a lower sintering temperature may be insufficient to create a strong chemical bonding between diamond and matrix, the diamond itself will be degraded [70]. To improve diamond retention, some new techniques have been developed, such as laser cladding [71,72] and rapid discharge sintering [68], increasing sintering temperature or sintering pressure can improve both the sintering alloying degree and the interfacial reaction between diamond and matrix, which is beneficial to the mechanical properties, as is shown in Table 1.

### Table 1. Bending strength of Fe-Based impregnated diamond segments.

| Mechanical Property | Sintering Process |
|---------------------|-------------------|
|                     | 680 °C/15 MPa/4 min | 760 °C/15 MPa/4 min | 760 °C/23 MPa/4 min |
| Bending strength/MPa | 230               | 515                | 700                 |

Graphitization of diamond occurs easily in the presence of a small amount of residual oxygen in the atmosphere surrounding the diamond powder [33]. When the diamond reacts with oxygen, CO and/or CO₂ are common byproducts, leading to the formation of small holes on the surface of the diamond, which cause an increase in specific surface area of the diamond particle, and increasing the rate of graphitization. In order to reduce the rate of graphitization and improve diamond retention, the sintering of composite materials can be performed under protective atmospheres, such as deoxidized or inert atmospheres [69].

In traditional fabrication techniques, the mixture of diamond and matrix is not heated enough to develop a strong chemical bonding between diamond grits to the surrounding matrix, and hence, the product suffers from a lack of retention capacity of diamond particles. The reason lies in the fact that if the mixture is exposed to a sufficiently high temperature to develop a chemical bond between diamond and matrix, the diamond itself will be degraded [70]. To improve diamond
retention, some new techniques have been developed, such as laser cladding [71,72] and rapid
discharge sintering [73], in which the mixture is adequately heated to melt the matrix to develop
strong chemical bonding. An advantage of these processes is a short cycle time, thereby minimizing
oxidation or graphitization of the diamonds

3.4. Comparison of Different Improved Techniques

The enhancing effect and application degree of different improved techniques are summarized
in Table 2. Among these improved techniques, diamond surface metallization and pre-alloying or
refining of matrix powders have achieved a large-scale industrial application, and have an excellent
improvement effect on diamond retention capacity. The additives of strong carbide forming and rare
earth elements have many applications, and have a good effect upon the interfacial bonding state
between diamond and matrix. As for the techniques of adding non-metallic elements and diamond
surface roughening, the enhancing effect and application degree are limited, especially in the case of
the surface roughening method mostly used in the field of electroplated diamond tools. The traditional
hot-press sintering method is very mature and widespread, and the optimized sintering process is
good for improving the bonding strength. In recent years, some new preparation technologies have
been developed for forming strong chemical bonding, including laser cladding and rapid discharge
sintering, but their application degree is low in diamond tools.

Table 2. Enhancing effect and application degree of different improved techniques.

| Improved Techniques                        | Enhancing Effect | Application Degree |
|-------------------------------------------|------------------|--------------------|
| Surface treatment of diamond               | Metallization    | excellent          |
|                                           | Roughening       | limited            |
| Modification of the metal matrix           | Strong carbide forming elements | good               |
|                                           | Rare earth elements | good               |
|                                           | Non-metallic elements | limited           |
|                                           | Pre-alloying or refining of matrix powders | excellent |
| Change in preparation technology          | Adjustment of sintering process | good               |
|                                           | new technologies (laser cladding, rapid discharge sintering) | excellent |

4. Evaluation Methods of Diamond Retention Capacity

To a large extent, the service life and working efficiency of diamond tools depends on
the diamond retention capacity. An insufficient diamond retention capacity usually leads to
premature loss of diamond grits, which greatly impacts tools’ service lives. On the other hand,
an extremely strong diamond retention capacity could retain blunt diamond grits during the working
process, thus decreases tools’ working efficiencies. It is therefore necessary to evaluate diamond
retention capacity. Although the evaluation methods of diamond holding capacity have no uniform
specifications or standards, many evaluation means have been adopted and developed by researchers,
and can be divided into several categories, including instrument detection, mechanical testing and
mechanical calculation.

4.1. Instrument Detection Methods

Some instrument detection methods are used to evaluate the diamond retention ability, including SEM, X-ray
diffraction (XRD), energy dispersive spectrometry (EDS), and Raman
spectroscopy [71–80]. SEM is mostly utilized to observe the diamond-matrix interfacial morphology
of a fractured surface. A good diamond retention can be explained by smooth diamond surfaces,
tight contact between diamonds and the matrix, and the existence of a binder on the diamond surfaces.
For example, Figure 6 shows that the diamonds have a good wetting behavior to the metal matrix
material, which is helpful to form a strong bonding [71].
XRD and EDS are employed to investigate phase structure and composition, and elemental composition and distribution respectively. The analysis results of XRD or EDS can be used to show the presence of carbides on the diamond surfaces, which could be evidence of the formation of a chemical bond between the matrix and diamonds. For instance, Figure 7 indicates the existence of a tungsten layer, and a chemical combination may occur [35]. Raman spectroscopy can be employed to study diamond graphitization (Figure 8 illustrates the presence of graphite at the surface of brazed diamond [35]) and thermal residual stresses [78–81] which are related to diamond retention ability. The residual stresses $\sigma_{\text{biaxial}}$ can be determined from the shift in the wavenumber $w$ of the Raman-Stokes-peak of a sintered diamond compared to the wavenumber $w_0$ of the Raman-Stokes-peak of an unsintered and stress-free diamond according to Equation (1) [81]

$$
\sigma_{\text{biaxial}} = A_{\text{biaxial}}(w - w_0),
$$

$$
A_{\text{biaxial}} = 2 \frac{w_0}{[p(S_{11} + S_{12}) + q(S_{11} + 3S_{12})]} = -0.43 \text{ GPa/cm}^{-1},
$$

where $S_{11}$ and $S_{12}$ denote the elastic compliance constants of diamond ($S_{11} = 1.01 \text{ TPa}^{-1}$, $S_{12} = -0.14 \text{ TPa}^{-1}$) and $p$ and $q$ are the diamond’s phonon deformation potentials ($p = -2.82 \cdot w_0^2$, $q = -1.78 \cdot w_0^2$).
4.2. Mechanical Test Methods

The mechanical test methods for evaluating diamond retention include the bending strength analytical method, the tension ring test method, and other test methods for chemical bonding strength.

4.2.1. Bending Strength Analytical Method

Generally speaking, the bending strength of a diamond segment is governed by the bonding between diamonds and the matrix, as well as the bonding forces among metal matrix particles. Since the bond matrix and sintering conditions are identical for the diamond sintered segments and blank sintered segments, the difference in bending strength should be attributed to a difference in diamond-matrix bonding [30]. Due to the fact that the interface between diamond and matrix is generally the source of fracture, the bending strength of sintered segments with diamond is lower than those with blank. A decreased value for the bending strength can be used to indirectly measure the retention capacity of matrix to diamond. The holding force coefficient ($F$) is calculated as follows [56,58]:

$$q = \frac{\sigma_B - \sigma_D}{\sigma_B} \times 100\%,$$

$$F = 100\% - q,$$

where $q$ is the decreased bending strength value between diamond sintered segments and blank sintered segments; $\sigma_B$ and $\sigma_D$ are the bending strength of the blank sintered segments and diamond
sintered segments respectively; \( F \) is the holding force coefficient of matrix to diamond. The greater 
the holding force coefficient, the stronger the bonding between diamond and matrix. The bending 
strength for each segment can be determined by using a three-point or four-point bending test.

4.2.2. Tension Ring Test Method

Another method based on the tension ring test is also used to evaluate the ability of the matrix 
in holding diamonds [82]. It can be seen from Figure 9 that the uniformly distributed pressure \( P_1 \) is 
applied on the inner wall of ring specimen by the function of the load \( P \). According to the elastic 
solution of a thick-walled cylinder based on the elastic-plastic mechanics, the breakage of the ring 
specimen is caused by the circumferential stress \( \sigma_\theta \), which has a maximum value at the inner wall 
of a ring specimen. The bonding strength between diamond and matrix can be characterized by the 
maximal circumferential stress \( (\sigma_{\theta\text{max}}) \) when the ring specimen is broken. The \( \sigma_{\theta\text{max}} \) is calculated 
as follows:

\[
P_1 = \frac{(P + Mg)(\cos \alpha - f \sin \alpha)}{2\pi r_1 h(f \cos \alpha + \sin \alpha)}, \tag{5}
\]

\[
\sigma_{\theta\text{max}} = -P_1 \frac{r_2^2 + r_1^2}{r_1^2 - r_2^2}, \tag{6}
\]

where \( P \) is the load applied on the conical rod; \( Mg \) is the weight of the conical rod; \( r_0, r_1 \) and \( h \) are the 
outer diameter, inner diameter and height of the ring specimen, respectively; \( \alpha \) is the chamfered angle 
of the conical rod; and \( f \) is the friction coefficient between the conical rod and the load transfer ring.

4.2.3. Test Methods for Chemical Bonding Strength

Chemical bonding strength can be tested with the normal separation method. A special device 
(Figure 10) was developed for brazing the test rod to the surface of a diamond crystal, and for carrying 
out subsequent tests of the separation strength [83]. Prior to brazing, a thin sheet of metal alloy is placed 
between the end of the rod and the face of the diamond. This method is also suitable for determining 
the strength of the bond between the diamond and the coating deposited on its surface. In the latter 
case, the rod must be soldered to the metallized surface of the diamond using any ductile solder 
which wets the coating well, and has a bond tearing strength that exceeds that of the diamond–metal 
bond [84].
Another method of normal tearing-off is also employed to determine bonding strength. Its essence is that the metal under investigation is melted onto the diamond surface in a special graphite mold (Figure 11). Then the graphite is removed, and the diamond with the solidified fused-on metal is placed in the grips of a rupture-test machine, and tests are conducted [83].

Figure 11. Schemes of melting the metal alloy on a diamond crystal and testing the strength of the diamond-metal interface under tensile loading.

Note that the diamond is under combined stress with predominant tangential forces during tool operation. Therefore, it seems important to study the shear strength of the diamond–metal bond.

An experimental procedure is presented in [85]. A batch of tablets 5 mm in height was made under a certain pressure from the metal powder. Oval diamond grains 2 to 3 mm in diameter were soldered to the tablets by copper impregnation in a vacuum furnace (Figure 12). After the specimens were taken out of the furnace and cooled, they were subjected to a shear strength test.
According to the above methods, the bonding strength is determined as the ratio of the fracture force to the contact spot area, which is measured under a microscope:

$$\sigma_{\text{fracture}} = \frac{F}{S},$$

where $\sigma_{\text{fracture}}$ is the diamond–metal bond strength (MPa); $F$ is the fracture force (N); and $S$ is the contact spot area (mm$^2$).

Except for the large sized diamond crystal, polycrystalline diamond is also used for bonding strength tests. Typical test methods include the felt-bending test (Figure 13), the compression test (Figure 14), and the tensile test (Figure 15) [86].

4.3. Mechanical Calculation Methods

The mechanical calculation methods for evaluating diamond retention consist of two techniques: theoretical calculation and numerical computation.

The maximum mean protrusion height of diamond grains is employed by some researchers to evaluate diamond retention in the diamond tools industry [87–89]. The retention strength is characterized by a constant $\tau$:

$$\tau = \frac{h}{d},$$

where $d$ is the particle size of the diamond; and $h$ is the maximum protrusion height of diamond grains.
The constant number of diamond per unit area in a diamond tool’s working face $N$ is also an indicator of retention strength $\tau$ [90]:

$$\tau = \frac{N \cdot \pi d^2}{600 \cdot C}, \quad (9)$$

where $C$ is the diamond concentration (volume fraction).

The residual stress at the interface, which arises from differential thermal expansion between the diamond and matrix material, is a good indicator of mechanical retention capability. According to [91], a composite spherical region consisting of one of the spherical diamonds of radius $a$ at its center surrounded by a concentric shell of matrix material of radius $b$ is considered (Figure 16).

![Figure 14. Scheme of compression test method.](image)

![Figure 15. Scheme of tensile test method.](image)

![Figure 16. Scheme of simplified model of diamond-matrix.](image)
Based on the elastic-plastic theory and the von Mises yield criterion, the pressure \( P_a \) exerted on the diamond surface is given:

\[
\ln\left(\frac{R}{\alpha}\right)^3 + 1 - \frac{R^3}{b^3} + \frac{R^3}{4a^3}\frac{K_1(3K_m + 4\mu_m)}{\mu_m(K_m - K_1)} = \frac{9K_1K_m(\alpha_m - \alpha_1)\Delta T}{2P_y(K_m - K_1)},
\]

(10)

\[
P_a = \frac{2P_y}{3}\left[\ln\left(\frac{R}{\alpha}\right)^3 + (1 - \frac{R^3}{b^3})\right],
\]

(11)

where \( P_y \) is the tensile yield stress for the matrix material; \( R \) is the radius of the plastic zone; \( K_m, \mu_m \) and \( \alpha_m \) are the bulk modulus, shear modulus and coefficient of thermal expansion of the matrix respectively; \( K_1 \) and \( \alpha_1 \) are the bulk modulus and coefficient of thermal expansion of the diamond, respectively; and \( \Delta T \) is the temperature decrease during cooling.

In recent years, numerical computation methods have been widely used to study diamond retention in the matrix, and have been utilized to evaluate thermal residual stresses [92–95], local plastic deformation [13,96] and interfacial pullout behavior [4,11]. Cracks are easily generated at the interface due to large thermal stresses; a decrease in thermal residual stress is beneficial to diamond retention strength [29]. The pressure and the elastic energy of a diamond particle and the strain of the deformed matrix around the particle (radius of plastic zone) are good indicators of the efficiency of mechanical retention [97–100]. Diamond retention is estimated by determining the critical force required to pull out the diamond particle from the matrix [4,11,101].

4.4. Summary on the Evaluation Methods

Among the above evaluation methods of diamond retention capacity, instrument detection methods are widely used to characterize the matrix and diamond by microstructure analysis to research the related function mechanism, and for qualitative evaluation of the interfacial bonding conditions. The bending strength analytical method is the most common, due to its simplicity and operability; it can indirectly evaluate the retention capacity by the holding force coefficient. The tension ring test method can directly characterize the holding strength by the maximal circumferential stress, but it is rarely used at present because of its lack of practicability, compared to the bending strength analytical method. For the above test methods for chemical bonding strength, there are only a few applications in brazing, and large sized diamond crystal or polycrystalline diamond is used for the bonding strength tests. Mechanical calculation methods, especially numerical simulation method, have been broadly used for evaluating diamond retention capacity for the past few years. However, mechanical calculation methods can only be used to evaluate the mechanical inlaying force, and not to characterize the chemical bonding force.

So far, although many evaluation approaches have been used and developed by researchers, there is still no unified standard or quantitative analysis and evaluation system for determining diamond retention strength.

5. Conclusions and Discussion

This article is an investigation of the retention capacity of metal matrix to diamond, mainly involving the constitution, and improved techniques and evaluation methods of diamond retention capacity. Diamond retention capacity can be explained by physical adsorption, mechanical inlay, and chemical bonding at the interface between the diamond and the surrounding matrix. Improved techniques are summarized as three major types: (1) surface treatment of the diamond: metallization and roughening of the diamond surface; (2) modification of metal matrix: the addition of strong carbide forming elements, rare earth elements, and some non-metallic elements, and pre-alloying or refining of matrix powders; (3) change in preparation technology: the adjustment of sintering processes and the application of new technologies. The evaluation methods of diamond retention strength are divided into three categories: (1) instrument detection methods: SEM,
XRD, EDS and Raman spectroscopy; (2) mechanical test methods: the bending strength analytical method, the tension ring test method, and some other test methods for chemical bonding strength; (3) mechanical calculation methods: theoretical calculation and numerical computation.

Although a large number of studies are available about diamond retention capacity, there are still many problems to be solved in future research. The above-mentioned techniques improve the bonding strength between diamond and matrix to varying degrees, as confirmed by a large number of experiments. But there is still insufficient evidence and conclusions on some function mechanisms, such as the interaction mechanism between diamond and strong carbide forming elements or rare earth elements at the interface. Moreover, no systematic research and comprehensive quantitative evaluation have been conducted so far about the cost, technological complexity, strengthening effect, and performance stability of the improved techniques under practical production conditions, which restricts the broad application of these techniques to a large extent.

Many evaluation approaches have been used and developed, but there is still no unified standard or quantitative analysis and evaluation system for determining diamond retention strength. The systematic quantitative evaluation of diamond retention capacity will undoubtedly be the direction of future study. It is necessary to combine the three categories of evaluation methods of diamond retention strength to establish the calculation models of mechanical inlaying strength, chemical bonding strength and the total retention capacity. Calculation models are related to the mechanical properties of matrix (include elastic modulus, Poisson’s ratio, yield strength, thermal expansion coefficient), the diamond parameters (concentration, size, distribution), and the interfacial bonding state (bond types, bond area). A quantitative mathematical relationship is helpful to design and control the holding strength of diamond tools, which can lead to further optimization design of diamond tools’ working life and service behavior. This research will be of great significance for carrying out high-speed, high-efficiency and precision machining.

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