Abstract: Viticulture involves significant levels of machinery traffic, causing heavy soil compaction. In particular, the compaction of the subsoil is increased; a deep tillage could certainly solve the problem, but the risk of damage to the plants’ root system is high. The aim of this study was to investigate the trend of both the top- and the sub-soil compaction in a hillside vineyard located in Tuscany (Italy), investigating different machine-implement combinations, i.e., self-propelled machinery or narrow tractor coupled to implements. The tests were repeated periodically along the entire growing season, approximately every 6–8 weeks (end of May, end of July and first decade of October). A single test included at least 50 sample measurements, recorded randomly along each inter-row investigated. In the surveyed field, the inter-rows were alternatively covered with grass, or tillled in the top layer during the previous wintertime. Two experimental test sets were developed: the first involved the use of two implements (a sprayer and a grape harvester) towed by narrow tractors, while in the second the pesticide distribution and the harvesting were performed with a properly equipped self-propelled tool carrier. All the other farming operations were executed using the same implements in both cases. Balanced use of the self-propelled tool carrier and the traditional tractor-implement combination allows a better distribution of the soil compaction (in particular in the top-soil), thus improving the root-growing efficiency.

Keywords: compaction; top-soil; sub-soil; self-propelled tool carrier; narrow tractor

1. Introduction

Soil compaction is one of the major problems facing modern agriculture [1]; it is related to soil aggregates, because it alters the spatial arrangement, size and shape of clods and aggregates and consequently the pore spaces both inside and between these units [2]. Moreover, it is significantly reflected in the reduction of the fertility and production capabilities of the soil [3].

In perennial crops (as well as in forestry [4]), compaction is also aggravated by the difficulty of soil structure restoration through tillage operations, both in the top- and sub-soil, which may require implements not suitable for work among the rows; moreover, deep tillage could damage heavily the roots of plants.

Plant root form, length distribution, radius distributions, branching, and overall plant vigor have all been demonstrated to be heavily influenced by soil structure. Similarly, characterization of soil structure has shown that plant roots and their associated chemical and biological environments are strong determinants of the character of soil structure [5].

Compacted soils can affect crop root growth and the soil water-holding capacity, reduce nutrient uptake and make the growing crops more prone to diseases. All these effects can lower final crop yields. Compacted soil is much more prone to soil erosion and run-off [6].

In highly mechanized viticulture, the tractor could pass among the rows up to 22 times per year in the vineyards traditionally cultivated, and 20% less in grass-covered fields [7]. The effect on soil compaction and both hydrological and erosional processes of machinery traffic were widely investigated on a sloping vineyard [8]. On the other hand, it was
ascertained that sub-soil compaction in a vineyard is mostly to be attributed to machinery wheel load [9]. According to some studies [10-12], the wheel axle load, the number of passages over the same track, the soil state during the passage and above all the soil moisture content significantly affect the local soil compaction. Moreover, quite a strong effect on soil compaction in the wheel track in relation to the number of wheel passages was found [13].

The effect of wheel load (11, 15 and 33 kN) and tyre inflation pressure (70, 100 and 150 kPa) was also investigated [14]; in this case, the tyre inflation pressure had the greatest influence on stress values under wheel at a depth of 0.1 m, and small influence at depth values of 0.3 m and deeper. The loading highlighted an opposed behaviour, changing significantly the stress in deeper layers. Similar results were reported in other investigations [15,16], where the soil density in the tyre passage track at depth 0.2 m increased with an increase in wheel loading and inflation pressure, and decreased with an increase in the speed of passage. On the other hand, different inter-row management, with periodic tillage or grass covering involved careful studies about runoff and soil loss in sloping vineyard [17]. The evaluation of the soil compaction in vineyards can be carried out by means of in situ soil strength measurements, for example with a portable penetrometer [18].

The aim of this study was to investigate the trend of both the top- and sub-soil compaction in a hillside vineyard located in Tuscany (Italy), in subsequent periods along an entire growing season. The soil penetration resistance was measured in some inter-rows, by using two different machine combinations, as follows:

- a classical solution, traditionally used by wine growers in Tuscany, represented by narrow tractors coupled with towed implements;
- or, as an alternative, a self-propelled tool carrier equipped with equivalent implements to carry out the same operations.

The details of machinery used and the operations carried out are shown in Section 2.

2. Materials and Methods

The tests were carried out in a vineyard inside of the “Chianti Classico DOC” district, located in the Castellina in Chianti municipality, Siena province (Tuscany, Italy), latitude 43°28’9”12 N, longitude 11°17’19”32 E, altitude above sea level 572 m. The vines (Sangiovese, Cabernet Sauvignon and Merlot varieties) have an average age of about 30 years. The cultivating density is 4000 plants/ha, resulting from a pattern of 2.5 m between rows and 1 m along the row, with wooden poles. In the previous wintertime, a top-soil tillage was carried out on alternate inter-rows, by using a sub-soiler. The surveyed field, named “Le piazze” (located inside of the “Gretole” vineyard), was divided into two experimental areas, separated by a buffer zone of 10 m, in which the experimental data were not recorded. The soil analysis detected a silty-clay-loam soil type [18], with a remarkable amount of calcareous skeleton. The average slope of the vineyard is about 8%. More soil details of the surveyed field are shown in Table 1.

The soil penetration resistance was measured with an electronic penetrometer driven manually, equipped with a 30° inclination cone of 1 cm² total base area, as defined in ASAE S313.3 [19] and ASAE EP542 [20]. The penetrometer, make Eijkelkamp, model Penetrologger, is composed by a measuring needle interchangeable tip, a load cell (to detect the force), an ultrasonic sensor (for measuring the penetration depth) and a set of electronics including a microprocessor, a GPS module, a memory module and a battery pack. The measurements were carried out both in inter-rows covered with grass or previously tilled in the top-soil. A single test included at least 50 sample measurements, recorded randomly along each inter-row investigated. Ten to 12 inter-rows for each testing condition were investigated. Some samples were also performed in the wheel ruts, created both by the narrow tractors and the self-propelled tool carriers. Standard statistical parameters (means, standard deviation, student t-test) were considered to evaluate the significance of the results.
Table 1. Main soil physical and chemical features of the surveyed field “Le piazze”, located inside of the “Gretole” vineyard).

| Feature                         | Value                           |
|--------------------------------|---------------------------------|
| Texture                        | Sand: 20.0% Silt: 46.5% Clay: 33.5% Skeleton: 60.9 g/kg |
| pH                             | 8.45                            |
| Salinity                       | 0.237 mS/cm                     |
| Total limestone                | 236 g/kg                        |
| Active limestone               | 126 g (CaCO₃)/kg                |
| Organic carbon                 | 0.4%                            |
| Organic matter                 | 0.7%                            |
| Cation exchange capacity       | 19.5 mEq/100 g                  |
| N tot                          | 0.89 g/kg                       |
| P2O5 (assimilable)             | 1.93 mg/kg                      |
| Ca (exchangeable)              | 3757.0 mg/kg                    |
| Mg (exchangeable)              | 302.0 mg/kg                     |
| K20 (exchangeable)             | 147.0 mg/kg                     |
| Fe (exchangeable)              | 7.20 mg/kg                      |

To ascertain the initial soil condition, and consequently to obtain a reference to be compared to the following surveying campaigns, a preliminary set of measurement was carried out on the first decade of April, before any machinery passage into the vineyard for the considered growing season. The subsequent compaction measurements were carried out every approximately 6–8 weeks (end of May, end of July and first decade of October, this last after the grape harvesting). In the year of the tests, the monthly rainfall trend is shown in Figure 1; the min/max air temperature trend is shown in Figure 2. The soil moisture content (wet basis) were measured at the time of the tests campaigns, for the two layers 0–30 cm and 30–60 cm, both for the tilled and grass-covered inter-rows (Table 2).

Figure 1. Monthly rainfall trend in the surveyed field.
Figure 2. Min/max air temperature trend in the surveyed field.

Table 2. Soil moisture content of the soil in the surveyed field, along the entire growing season.

| Period             | Tilled Inter-Rows | Covered by Grass Inter-Rows |
|--------------------|-------------------|-----------------------------|
|                    | 0–30 cm | 30–60 cm | 0–30 cm | 30–60 cm |
| first decade of April | 20.5    | 21.2    | 21.3    | 21.6     |
| end of May        | 14.7    | 19.0    | 15.4    | 19.3     |
| end of July       | 13.5    | 16.3    | 14.3    | 16.7     |
| first decade of October | 11.8    | 14.2    | 12.8    | 14.4     |

Apart from the pesticide treatments and the grape harvesting, all the other agricultural tasks were carried out using the same machinery, working in identical operating conditions. More in detail, a 4WD narrow tractor make Lamborghini model RF90 was used in the traditional combination, coupled to a towed pneumatic sprayer, make KWH, model B612, for the pesticide treatments and a towed grape harvester, make Pellenc, model 8050, for the grape harvesting (Table 3). In the self-propelled combination, a tool carrier, make Pellenc, model 3300, was fitted with a pneumatic sprayer module, make Cima, model Spider for the pesticide treatments, and a self-propelled grape harvester module make Pellenc, model 4560, for the grape harvesting. In both combinations, along the entire growing season a total of 14 passes for pesticide treatments and one pass for the grape harvesting were executed.

Table 3. Main technical characteristics of the machinery combinations involved in the surveyed vineyard cultivation.

| Combination | Traditional                  | Self-Propelled                  |
|-------------|------------------------------|---------------------------------|
|             | Narrow Tractor/ Towed Pneumatic Sprayer | Narrow Tractor/ Towed Grape Harvester | Self-propelled Tool Carrier/ Pneumatic Sprayers Module | Self-propelled Tool Carrier/Grape Harvester Module |
| Make        | Lamborghini/KWH              | Lamborghini/Pellenc              | Pellenc/Cima                                           | Pellenc/Pellenc                                         |
| Model       | RF 90/B612                   | RF 90/8050                      | 3300/Spider                                            | 3300/4560                                               |
Table 3. Cont.

| Combination | Traditional | Self-Propelled |
|-------------|-------------|---------------|
| Tyres       |             |               |
| tr. front   | 300/70R20   | 420/70R24     |
| tr. rear    | 420/70R28   | 600/55R26.5   |
| @ 220 kPa   |             | @ 240 kPa     |
| @ 160 kPa   |             | @ 160 kPa     |
| sprayer     | 10.0/75–15.3| harv. 16.0/70–20|
| @ 280 kPa   |             | @ 320 kPa     |
| Mass, kg    |             |               |
| empty       | 3130/715    | empty 3130/2850|
| full load   | 3130/1990   | full load 5130/3570|

3. Results and Discussion

The soil penetration resistance results are shown in Figures 3 and 4 and in Tables 4 and 5 (respectively for the “tilled” and “covered by grass” inter-rows).

For a more effective comparison, according to [14], the penetration resistance data were averaged for layers of 10 cm depth, thus allowing a better comparison for similar layers in subsequent periods along the growing season.

The “reference” data refer to the situation ascertained at the beginning of the growing season, before any passage of the machinery into the vineyards for that season, obviously common for both the traditional and self-propelled combinations.

The quite high standard deviation values found for the penetrometer readings might be ascribed to the high percentage of coarse fraction of the soil and its structure variability, naturally wide [21]. In any case, values of standard deviation similar to those obtained are reported, for example, in [5,21–24].

In the tilled inter-rows and after the 1st period, the difference in compaction caused by the traditional and the self-propelled machinery combinations is not so evident, being significant only in 21–30 cm and 31–40 cm layers, because the sub-soiler is working to a nominal depth of about 18–20 cm.

Figure 3. Soil penetration resistance values recorded along the different periods in the growing season for the traditional and self-propelled machinery combinations, in the tilled inter-rows.
The tests carried out after the 2nd period showed minimum differences in the first 2 layers (from 0 to 20 cm). At a higher depth (21–30 cm) the traditional machinery produce a slightly higher compaction, while going deep (31–40 cm) the self-propelled combination causes a slightly higher compaction. From 40 to 60 cm the trend is quite similar for the two conditions.

The results obtained at the end of the 3rd period (after the grape harvesting) in the tilled inter-rows highlight a remarkably reduced compaction (with a difference sometime exceeding 1.5 MPa) of the self-propelled combination, along almost the entire soil profile. Although with small discrepancies, the data recorded in the inter-rows covered by grass confirm the described trend.

Unfortunately, for the inter-rows covered by grass the data to be recorded after the 1st period were missed, because the soil was compacted too much to be penetrated by exerting the sole manual force of the operator. This was mainly due to a long previous
period with no rain (and no integration of irrigation), and consequently a very low soil moisture content. By contrast, in the two following test campaigns (2nd and 3rd period) the differences found were in almost all the cases statistically significant (apart the 21–30 cm layer in the 2nd period), always in favour of the self-propelled combination.

In general, the critical compaction value for the crops growing reported in [5] of 3.5 MPa was exceeded in several tests, as expected partly after the 2nd period, but above all after the 3rd period.

Table 5. Soil penetration resistance values recorded along the different periods of the growing season for the traditional and self-propelled machinery combinations in the inter-rows covered by grass, averaged for layers of 10 cm thickness each.

| Layer Depth, cm | Reference | After 1st Period | After 2nd Period | After 3rd Period |
|-----------------|-----------|------------------|------------------|------------------|
|                 | Traditional | Self-Prop. | Traditional | Self-Prop. | Traditional | Self-Prop. | Traditional | Self-Prop. |
|                 | pen. res., MPa, | s.d. | pen. res., MPa, | s.d. | pen. res., MPa, | s.d. | pen. res., MPa, | s.d. | pen. res., MPa, | s.d. |
| 1–10            | 2.10 0.81 |           | 3.27 1.53 |           | 6.45 2.24 |           | 4.48 2.12 |           |
| 11–20           | 2.43 0.74 | 1.91 * 0.60 | 4.26 1.93 | 5.89 2.27 | 4.66 2.03 |           |           |           |
| 21–30           | 2.34 0.85 |           | 3.71 1.93 |           | 5.26 2.42 |           | 4.76 2.32 |           |
| 31–40           | 2.13 0.97 |           | 3.67 2.01 | 5.33 2.79 | 4.22 1.81 |           |           |           |
| 41–50           | 2.25 1.01 |           | 3.88 1.56 |           | 6.40 2.49 |           | 4.33 2.33 |           |
| 51–60           | 2.08 0.79 |           | 3.89 1.22 | 7.02 1.74 | 4.32 2.57 |           |           |           |

* = statistically significant difference per \( p < 0.05 \) (test T) between the traditional and self-propelled combinations data. The relevant values are in bold; n.d. = not detected.

In any case, the evolution of the soil compaction over time was quite interesting: in the tilled inter-rows and between the 1st and 2nd periods a decrease was recorded in the superficial layers, probably due to the rain that improved the regeneration capacity of the top-soil. By contrast, in the sub-soil a progressive increasing compaction was clearly detected along the entire growing season.

No comparisons were unfortunately carried out in the inter-rows covered by grass after the 1st period, due to the impossibility of obtaining experimental data. In any case, in the following two periods a similar increase of the soil compaction was detected.

Although this was not the main goal of this paper, in Tables 6 and 7 the data of tilled and covered by grass inter-rows are compared, respectively for the self-propelled and traditional combinations.

Table 6. Soil penetration resistance values recorded along the different periods of the growing season for the self-propelled machinery combination, averaged for a layer of 10 cm depth.

| Layer Depth, cm | Reference | After 1st Period | After 2nd Period | After 3rd Period |
|-----------------|-----------|------------------|------------------|------------------|
|                 | Grassed   | Tilled           | Grassed           | Tilled           | Grassed           | Tilled           |
|                 | pen. res., MPa, | s.d. | pen. res., MPa, | s.d. | pen. res., MPa, | s.d. | pen. res., MPa, | s.d. | pen. res., MPa, | s.d. |
| 1–10            | 2.10 0.81 | 1.68 * 0.70 | 2.63 1.40 | 2.58 1.53 | 1.72 * 1.12 | 4.48 2.12 | 4.42 2.25 |
| 11–20           | 2.43 0.74 | 1.92 * 0.60 | 3.57 1.27 | 3.58 1.93 | 3.55 1.85 | 4.66 2.03 | 4.70 2.24 |
| 21–30           | 2.34 0.85 | 2.00 0.66 | 2.33 1.31 | 3.38 1.93 | 3.05 1.77 | 4.76 2.32 | 4.53 2.14 |
| 31–40           | 2.13 0.97 | 1.73 * 0.63 | 1.91 0.93 | 2.93 1.90 | 3.50 * 2.06 | 4.22 1.81 | 4.33 1.98 |
| 41–50           | 2.25 1.01 | 1.86 0.61 | 2.39 0.80 | 3.09 1.50 | 3.90 * 1.61 | 4.33 2.33 | 4.39 2.02 |
| 51–60           | 2.08 0.79 | 1.87 0.54 | 2.16 0.67 | 2.66 1.05 | 4.05 * 0.75 | 4.32 2.57 | 4.55 1.77 |

* = statistically significant difference per \( p < 0.05 \) (test T) between the data relevant to the inter-rows tilled and covered by grass. To highlight the relevant values these are in bold; n.d. = not detected.
Table 7. Soil penetration resistance values recorded along the different periods of the growing season for the traditional machinery combination, averaged for layer of 10 cm depth.

| Layer Depth, cm | Reference | After 1st Period | After 2nd Period | After 3rd Period |
|-----------------|-----------|------------------|------------------|------------------|
|                 | Grassed   | Tilled           | Grassed          | Tilled          |
|                 | pen. res. MPa | s.d | pen. res. MPa | s.d | pen. res. MPa | s.d | pen. res. MPa | s.d | pen. res. MPa | s.d |
| 1–10            | 2.10      | 0.81             | 1.68 *          | 0.70            | 2.86      | 1.68             | 3.27             | 1.71             | 1.96 *     | 1.48             | 6.45      | 2.24             | 6.01 *     | 2.31             |
| 11–20           | 2.43      | 0.74             | 1.92 *          | 0.60            | 3.77      | 1.32             | 4.26             | 1.91             | 3.86 *     | 1.67             | 5.89      | 2.27             | 5.66       | 2.56             |
| 21–30           | 2.34      | 0.85             | 2.00            | 0.66            | n.d.      | n.d.             | n.d.             | n.d.             | n.d.       | n.d.             | n.d.      | n.d.             | n.d.       | n.d.             |
| 31–40           | 2.13      | 0.97             | 1.73 *          | 0.63            | 2.29      | 1.26             | 3.67             | 2.01             | 3.03 *     | 1.52             | 5.33      | 2.79             | 5.75       | 2.53             |
| 41–50           | 2.25      | 1.01             | 1.86            | 0.61            | 2.53      | 1.00             | 3.88             | 1.56             | 4.12       | 1.44             | 6.40      | 2.49             | 5.76 *     | 2.50             |
| 51–60           | 2.08      | 0.79             | 1.87            | 0.54            | 2.68      | 0.71             | 3.89             | 1.22             | 3.93       | 0.96             | 7.02      | 1.74             | 4.39 *     | 2.06             |

* = statistically significant difference per p < 0.05 (test T) between the data relevant to the inter-rows tilled and covered by grass. To highlight the relevant values these are in bold; n.d. = not detected.

The technical characteristics of the machines travelling in the vineyard notably affect the structural characteristics between the soil tilled or covered by grass.

As expected, in the ”reference” period the penetration resistance is quite low in the very superficial layer if compared with that of the deeper layers; these low values were also confirmed after the other periods, although they are generally higher. With the self-propelled combination, the trend is in line with what is reported in the literature [5,25] for tilled inter-rows.

The test carried out after the 3rd period showed no statistically significant differences for the self-propelled combination in the tilled and grassed inter-rows.

4. Conclusions

Both the data recorded in the tilled and grass-covered inter-rows confirm statistically that the traditional machinery combination causes a higher soil compaction in respect to the self-propelled combination, above all when many passages into the vineyard are carried out.

In fact, notwithstanding their higher mass, the use of self-propelled machinery instead of the traditional combination of tractors coupled to towed implements is able to reduce the compaction due to the machinery traffic in the vineyard, at least in the soil and climatic conditions surveyed in the tests campaign described.

In fact, the total mass values, both of the spraying (8680 kg vs. 5120 kg, +69%) and the harvesting set-ups (10,750 kg vs. 8530 kg, +26%) were higher, but the larger tyre contact area of the self-propelled machine lead to a lower mean pressure on the soil.

For the grape harvesting in particular, the mass of the towed grape harvester is charged only over two wheels, and not over 4 wheels as happens for the self-propelled machine.

The towed grape harvester has a mass of 5400 kg at full load, charging for approximately 85% (about 4600 kg) on two tyres 16.0/70–20, having a section width of approximately 400 mm. As a consequence, to support adequately the resultant load per wheel of 2300 kg (at a max speed of 40 km/h), each tyre is characterized by a strong carcass stiffness (equivalent to 10 ply rating) and, therefore, must be inflated at a high pressure (320 kPa).

By contrast, the self-propelled grape harvester is equipped with wide section tyres, suitable for working at low inflation pressure, thus creating a large contact area.

In accordance with some dedicated models available on literature (e.g., [26]), it should be possible to ascertain the contact area value in each operating condition, in order to calculate the mean pressure on the soil, to be then compared to the real soil compaction.

Other question is the repeated passes of the machinery on the soil, and how they affect the compaction, taking also into account the sensitivity of the terrain regarding the structural conditions (texture, moisture content, skeleton amount, etc.).
Apart from the pesticide treatments and the grape harvesting, in the surveyed vineyard 12 more tasks (such as topping, tying, leaf-stripping, etc.) were carried out during the growing season, using traditional combinations of tractor-implement. When studying the compaction produced by the self-propelled machinery, the contribution to the soil compaction of the passes for these further operations was not directly taken into account, because the tests were generally conducted only inside the ruts created by the tyres. In fact, the self-propelled machinery produces typically just one rut located in the centre of each inter-row, by contrast with the couple of ruts created by the pass of the tractor and the towed implement, that are situated towards the borders of the inter-row. This could have made worsen the results obtained with the traditional combination, as already highlighted in [13].

In any case, a balanced use of self-propelled machinery and of the traditional tractor-implement combination allows a better distribution of the soil compaction (in particular in the top-soil), so improving the root growing efficiency [27]. Nevertheless, it should be necessary to ascertain the possible qualitative and quantitative differences of yield in the two working conditions.

Climate plays a vital role in the terroir of a given wine region, as it strongly controls canopy microclimate, vine growth, vine physiology, yield, and berry composition, which together determine wine attributes and typicity. New challenges are, however, predicted to arise from climate change, as grapevine cultivation is deeply dependent on weather and climate conditions [28].

The ongoing climate change will not favour also the best physical status of the soil structure in vineyards, due to the foreseeable long drought periods, as well as the heavy rains that increasingly affect the current climate. This will worsen the natural compaction, to which is added the compaction caused by human labour, first and foremost that of machinery.

However, many parameters can affect crop productivity, but undoubtedly the compaction is one of the most important. Its limitation can be pursued primarily with a decrease in the passage number of the machinery. Apart from extreme cases, where animal (horse) draught instead of tractor is used, this can be achieved with combinations of tractor and multiple implements (to be fitted in the front and at the rear of the tractor), to be carried out possibly in periods of the growing season when the soil is less sensitive to compaction.

Even the use of wide section and low-pressure tyres can help the compaction reduction, especially that of the top-soil. Finally, restoring a suitable content of organic matter in the soil (ideally 4%) can certainly help improve its physical structure, making it less sensitive to compaction. The organic matter distribution can be carried out both thanks to the use of organic matrices (manure, compost, solid digestate), and with agricultural practices specifically intended for this purpose, such as green manure.

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