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To cite this version:
Rainer Kiko, Helena Hauss. On the Estimation of Zooplankton-Mediated Active Fluxes in Oxygen Minimum Zone Regions. Frontiers in Marine Science, Frontiers Media, 2019, 6, pp.741. 10.3389/fmars.2019.00741 . hal-02430592

HAL Id: hal-02430592
https://hal.sorbonne-universite.fr/hal-02430592
Submitted on 7 Jan 2020

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On the Estimation of Zooplankton-Mediated Active Fluxes in Oxygen Minimum Zone Regions

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In the Peruvian upwelling system, the mesopelagic oxygen minimum zone (OMZ) is the main vertically structuring feature of the pelagic habitat. Several zooplankton and nekton species undertake diel vertical migrations (DVMs) into anoxic depths. It has been argued that these migrations contribute substantially to the oxygen consumption and release of dissolved compounds (in particular ammonium) in subsurface waters. However, metabolic suppression as a response to low ambient oxygen partial pressure ($pO_2$) has not been accounted for in these estimates. Here, we present estimates of zooplankton- and nekton-mediated oxygen consumption and ammonium release based on vertically stratified net hauls (day/night, upper 1,000 m). Samples were scanned, followed by image analysis and size-/taxon-specific estimation of metabolic rates of all identified organisms as a function of their biomass as well as ambient temperature and $pO_2$. The main crustacean migrants were euphausiids (mainly E. mucronata) on offshore stations and the commercially exploited squat lobster Pleuroncodes monodon on the upper shelf, where it often undertakes migration to the seafloor during the day. Correction for metabolic suppression results in a substantial reduction of both respiration and ammonium excretion within the OMZ core. Ignoring this mechanism leads to a 10-fold higher estimate of DVM-mediated active export of carbon by respiration to below 100 m depth at deep-water stations. The DVM-mediated release of ammonium by euphausiids into the 200–400 m depth layer ranges between 0 and 36.81 µmol NH$_4$ m$^{-2}$ d$^{-1}$, which is insufficient to balance published estimates of ammonium uptake rates due to anammox. It seems critical to account for the modulation of zooplankton metabolic activity at low oxygen in order to correctly represent the contribution of migrating species to the biological pump.

Keywords: zooplankton, Humboldt current, export flux, krill, biological carbon pump

1. INTRODUCTION

Zooplankton organisms occupy an important role in pelagic ecosystems as they provide the link between primary and tertiary trophic levels and to a large extent shapes elemental cycles. Depth-integrated mesozooplankton carbon ingestion and respiration of primary production in the global open ocean is estimated at 34–63 and 17–32%, respectively (Hernández-León and Ikeda, 2005). Zooplankton organisms feed on all kinds of small particulate matter (e.g., phytoplankton,
detritus, other zooplankton) and egested fecal pellets contribute substantially to the passive sinking flux out of the surface layer.

The diel vertical migration (DVM) of zooplankton and micronekton is the largest concerted movement of animal biomass on earth. In the most common form, zooplankton organisms actively feed in the productive euphotic zone during the night and migrate down to a few hundred meters depth during the day to mainly hide from visual predation (Lampert, 1989). These DVMs result in the active export of organic and inorganic matter from the surface layer as zooplankton organisms excrete, defecate, respire and are preyed upon at depth (e.g., Longhurst et al., 1990). The daytime depth is strongly dependent on water transparency and is deepest in the oligotrophic blue ocean. In the Peruvian upwelling system, one of the most productive regions on the planet, microbial degradation of sinking organic matter (Kalvelage et al., 2015) and respiration by metazoans, in concert with sluggish ventilation (Czeschel et al., 2011) have led to the formation of a permanent oxygen minimum zone (OMZ) with often virtually anoxic oxygen concentrations in its core (e.g., Revsbech et al., 2009). The core of this midwater OMZ coincides with the daytime depth of many DVM species as indicated by large scale analysis of acoustic backscatter data (Bianchi et al., 2013, 2014). The upper oxycline, which is located directly below the mixed layer, is considered the single most important vertically structuring feature of the pelagic habitat in the Humboldt Current Ecosystem (Chavez and Messié, 2009; Bertrand et al., 2010). At the same time, oxygen levels play an essential role in nutrient cycling. Under anoxic conditions, N loss processes (denitrification and anammox, Lam et al., 2009) result in a nitrogen deficit in the upwelling regions. Bianchi and Mislan (2016) suggested that zooplankton DVM is a major contributor to providing dissolved ammonium to the OMZ by excretion at the daytime depth. However, they did not account for changes in zooplankton metabolism at low oxygen levels.

Zooplankton organisms ultimately rely on aerobic respiration. They developed different, species-specific hypoxia tolerance thresholds (Childress and Siebel, 1998) and some tolerate anoxia for prolonged periods of time. OMZs therefore shape the distribution of zooplankton within the pelagic ecosystem (e.g., Saltzman and Wishner, 1997; Wishner et al., 1998; Auel and Verhaye, 2007). Off Peru, only few metazoan species are able to tolerate anoxic conditions in the OMZ core. These include the endemic krill species Euphausia mucronata (Kiko et al., 2016) and the squat lobster Pleuroncodes monodon (Kiko et al., 2015). They achieve this by downregulation of their aerobic metabolism. As they “hold their breath,” oxygen consumption is not measurable, but also ammonium excretion is substantially reduced (Kiko et al., 2015, 2016). Up to now, this metabolic suppression has not been accounted for in estimations of DVM-mediated fluxes.

Here, we examine the vertical distribution and migration of zooplankton in the upper 1,000 m off Peru. We develop a new method to include the impact of low oxygen levels on metabolic function to better constrain zooplankton impacts on the carbon, nitrogen and oxygen budget of the area.

2. MATERIALS AND METHODS

2.1. Field Sampling

Data and samples were collected during RV Meteor cruise 93 to the Peruvian upwelling region in February and March 2013 (2013/02/06 to 2013/03/10, Callao/Peru to Cristobal/Panama). At the time of the cruise, southeasterly winds prevailed (1 − 9 m s⁻¹, Thomsen et al., 2016), resulting in nutrient upwelling typical of austral summer conditions. At five stations, we took depth-specific mesozooplankton samples conducting 10 vertical hauls (1 m s⁻¹) with a Hydrobios MultiNet Maxi (0.50 m² mouth opening, 333 μm mesh size, 9 nets). During each station occupation, a day haul and a night haul were obtained within 24 h and in very close proximity (average distance 0.15 km, range 0−0.7 km) to each other, representing a pair of day-night hauls for the assessment of diel vertical migration patterns. Sampling was avoided during local dusk or dawn ±1 h. The day hauls were brought on deck ±5 h of local solar noon, whereas the night hauls were brought on deck ±4 h of local midnight (see Figure 1 for sampling locations and Table 1 for further location and time information for each haul used). Sampling depths were 1,000−600, 600−400, 400−200, 200−100, 100−50, 50−30, 30−20, 20−10, and 10−0 m depth when water depth was >1,000 m. Otherwise, a finer depth resolution within these general depth steps was established. Temperature, salinity and oxygen concentration from RV Meteor cruise 93 were measured by the Physical Oceanography department at the GEOMAR Helmholtz Centre for Ocean Research Kiel and are published by Krahmann (2015). In short, a Seabird SBE 9-plus CTD on a 24-niskin rosette was deployed directly before or after the net haul. The CTD carried duplicate temperature, salinity and oxygen (optode) probes. Oxygen from the optodes was calibrated by a combination of Winkler titration (Grasshoff et al., 2009) and STOX sensor measurements (Revsbech et al., 2009). Zooplankton samples were formaldehyde-fixed on board and brought to the GEOMAR laboratory.

2.2. Zooplankton Imaging and Biomass Calculation

In the laboratory, each sample was size-fractionated (small: 333−500 μm; medium: 500−1000 μm and large: > 1,000 μm). For the small and medium fraction, subsamples with about 1,000 zooplankton items per subsample were generated using a Motoda-Splitter, whereas the entire large fraction was used for further analysis. The plankton items contained in each fraction were distributed and separated on a 20×30 cm glass tray and the glass tray scanned using an Epson perfection V750 pro flatbed scanner. Scans were 8bit grayscale, 2,400 dpi images (tagged image file format; *.tif). Object segmentation was conducted using Zooprocess (Gorsky et al., 2010) and taxonomic units were assigned automatically using Plankton Identifier or the prediction options in EcoTaxa (Picheral et al., 2019). Assignments were thereafter corrected manually on the EcoTaxa platform. Analysis of the biomass-size spectrum showed that organisms with an equivalent spherical diameter of 12.41 mm were not quantitatively sampled. Therefore, this value was chosen as a digital cut-off in our analysis, meaning that all objects larger then...
this size were not further considered when calculating biomass or metabolic rates. Likewise, the small fraction (333–500 µm) was not included, as preliminary analysis showed almost no DVM-activity into the OMZ in this size fraction. Taxon-specific area-to-drymass conversion factors for subtropical zooplankton (Lehette and Hernández-León, 2009) were used to calculate the dryweight of each specimen according to \( dw = a \times \text{area}^b \). Likewise, taxon-specific drymass to C conversion factors (Kiørboe, 2013) were used to calculate the C content of each zooplankton organism scanned. Taxonomic units and biomass conversion factors used are listed in Table 2. Abundance and biomass estimates are lower bounds, as some organisms stuck together, produced an undiscernable mass with detritus or in case of gelatinous organisms did not produce a clearly identifiable image due to the low contrast of the tissue. Such individuals were not included in the respective calculations.

The following categories cannot be discerned in the preserved net samples, as many of their members are either damaged by the net or the fixation and therefore do not yield quantifiable images: thaliacea, cnidaria other than calycophoran siphonophores, ctenophores, all rhizaria.

We consider the following categories to be well-conserved and constrain our analyses on these: crustacea, chaetognatha, calycophoran siphonophores, annelida, and mollusca. Fish are also well-conserved, but not included in the literature on zooplankton individual biomass estimates or metabolic rates (Lehette and Hernández-León, 2009; Kiørboe, 2013; Ikeda, 2014) we use.

### 2.3. Estimation of Physiological Rates—Respiration

Taxon-specific equations for biomass and temperature dependence of respiration (Ikeda, 2014) were applied to calculate the depth-specific respiration rate of each scanned crustacean specimen. A detailed description on the experimental procedure to estimate these rates is given in Ikeda (1985). The average temperature for the sampled depth layer was obtained from the concomitant CTD deployments. We applied a correction for the oxygen-dependence of respiration if the mean oxygen level for a given net was below the critical oxygen partial pressure \( p_{\text{crit}} \) of 

\[ Euphausia mcracronata \] and 

\[ Pleuroncodes monodon \] (Kiko et al., 2015, 2016). The \( p_{\text{crit}} \) is a threshold value below which the
regulation of oxygen uptake fails, resulting in a drastic metabolic reduction (Childress and Seibel, 1998). As we only have data on the \( p_{\text{crit}} \) of these two species from the Peruvian upwelling, we use the mean of these values (0.6 kPa) as a general \( p_{\text{crit}} \) for crustaceans in the region. These \( p_{\text{crit}} \) values were obtained at 13°C and in order to calculate corrected respiration rates we need to extrapolate the \( p_{\text{crit}} \) to the environmental temperatures observed. For this, we use Equation (1) by Deutsch et al. (2015):

\[
\Phi = A_0 B^n \frac{p_{O_2}}{\exp(-E_0/k_B T)}
\]

where \( \Phi \) is the metabolic index as defined by Deutsch et al. (2015), \( A_0 \) is the ratio of rate coefficients for oxygen supply and metabolic rate, \( B \) is body mass, \( n \) is the difference between the allometric scalings of respiratory efficacy and resting metabolic demand, \( E_0 \) is the temperature dependence of resting metabolic demand and \( k_B \) is the Boltzmann constant. For further details regarding this calculation please consult Deutsch et al. (2015).

If \( p_{O_2} = p_{\text{crit}} \), \( \Phi \) becomes 1. It follows that the \( p_{\text{crit}}x \) measured at temperature \( x \) (\( T_x \)) and the \( p_{\text{crit}}z \) measured at temperature \( z \) (\( T_z \)) relate to each other in the following way:

\[
\frac{p_{\text{crit}}x}{\exp(-E_0/k_B T_x)} = \frac{p_{\text{crit}}z}{\exp(-E_0/k_B T_z)}
\]

If we know \( p_{\text{crit}}z \) and \( T_z \) we can solve this equation to yield \( p_{\text{crit}}x \) at the required target temperature \( T_x \):

\[
p_{\text{crit}}x = p_{\text{crit}}z \cdot \exp((-E_0/k_B T_x) - (-E_0/k_B T_z))
\]

with \( x \) being the biomass of the individual in \( g \) \( DW \). This yields the excretion rate of 0.1 \( g \) \( DW \) of an organism with biomass \( x \) in \( \mu mol \ h^{-1} \). Multiplication of this rate with the Biomass \( x \) (in \( g \) \( DW \)) divided by 0.1 \( g \) \( DW \) (biomass factor, indicates how much heavier or lighter then 0.1 the individual is) yields the excretion rate of the individual with biomass \( x \) in \( \mu mol \ h^{-1} \). To scale the rates to the measured \( in \) situ temperature, another adjustment was applied using a \( Q_{10} \) of 2. For comparison, ammonium excretion rates were also calculated according to Ikeda (2014), which includes an adjustment for temperature, but not for oxygen. At a \( p_{O_2} \) of 24 kPa, both calculation methods yield almost identical results (e.g., see Kiko et al., 2016).

### 2.5. Calculation of Day-Night Biomass Differences and Active Fluxes

Migratory fluxes from the surface layer to below 100 m depth were calculated as the day-night difference of the integrated biomass at 100–1,000 m depth (or the bottom) to avoid artifacts due to sampling net avoidance in the surface layer at daytime (Ianson et al., 2004). A residence time at depth of 12 h was assumed to calculate metabolic rate related fluxes.

### 3. RESULTS

#### 3.1. Environmental Conditions

Sea surface temperature (SST) increased from the shelf stations to the offshore stations, with 17.6°C at the innermost and 20.5°C at the outermost station, respectively (Figure 3). Likewise, the
thermo- and oxycline depths decreased from shelf to offshore. The oxygen concentration dropped to < 5 μmol O₂ kg⁻¹ at 11, 22, 39, 33, and 42 m depth, respectively, at the five stations (from shelf to offshore). In the OMZ core (between ~100 and 400 m depth), oxygen content was frequently < 0.5 μmol O₂ kg⁻¹ and often reached the detection limit of the optode. At the two deep stations, an increase in oxygen levels at the base of the OMZ was observed from around 450 m depth, with values higher than 5 μmol O₂ kg⁻¹ at 520 and 527 m, respectively. The depth where the observed pO₂ fell below the temperature-dependent pₐ₉₀ value calculated according to Equation (3) for crustaceans decreased continuously from nearshore to offshore (11 m at s1 and 42 m at s2; Figure 3).

### 3.2. Night- and Daytime Biomass Distribution Along the Sampled Transect

Night- and daytime biomass distribution along the sampled transect is shown for the entire well-preserved zooplankton in Figure 4, top row, for minor groups of well-preserved zooplankton (amphipoda, ostracoda, siphonophora, mollusca, chaetognatha, annelida; abbreviated as MG) in Figure 4, middle row, for decapoda, which were strongly dominated by Pleuroncodes monodon in Figure 4, bottom row and separately
FIGURE 4 | Vertical distribution of zooplankton biomass (mg C m$^{-3}$) along the transect at day (left panels), night (middle panels), and the difference of the two (right panels). Top row: total well-preserved zooplankton, middle row: minor-groups, bottom row: Decapoda.
FIGURE 5 | Vertical distribution of total crustacean biomass (top row; mg C m\(^{-3}\)), not corrected respiration rates (middle row; µmol O\(_2\) h\(^{-1}\) m\(^{-3}\)) and corrected respiration rates (bottom row; µmol O\(_2\) h\(^{-1}\) m\(^{-3}\)) along the transect at day (left panels), night (middle panels), and the difference of the two (right panels).
**FIGURE 6** | Vertical distribution of copepod biomass (top row; mg C m⁻³), not corrected respiration rates (middle row; µmol O₂ h⁻¹ m⁻³) and corrected respiration rates (bottom row; µmol O₂ h⁻¹ m⁻³) along the transect at day (left panels), night (middle panels), and the difference of the two (right panels).
FIGURE 7 | Vertical distribution of euphausiacea biomass (top row; mg C m$^{-3}$), not corrected respiration rates (middle row; µmol O$_2$ h$^{-1}$ m$^{-3}$) and corrected respiration rates (bottom row; µmol O$_2$ h$^{-1}$ m$^{-3}$) along the transect at day (left panels), night (middle panels), and the difference of the two (right panels).
for crustacea, copepoda and euphausiaea in Figures 5–7, respectively. Values integrated over the entire water column are shown in Table 3, whereas migratory biomass to below 100 m depth is shown in Table 4. Total well-preserved zooplankton biomass (Figure 4, top row) was dominated by Pleuridae monodon on the shelf and euphausiaea at the offshore stations. In depth layers where these two groups were absent or low in abundance, total well-preserved zooplankton biomass was below 0.1 mg m$^{-3}$. Only very little MG zooplankton were found at stations s1 and s2—the two stations closest to the coast (Figure 4, middle row)—and MG zooplankton was dominated by annelida in the surface layers. Highest biomass of the MG group was found at the middle station s3 at daytime, but also stations s4 and s5 featured high MG biomass in the surface layer, dominated by siphonophora. Siphonophora also generally contributed most to the MG zooplankton biomass. Day-night differences in biomass distribution of the MG zooplankton group showed no clear patterns. Pleuridae monodon was found in high abundance and generated the highest biomass value of 165 mg DW m$^{-3}$ (62.6 mg C m$^{-3}$) along the entire transect in surface waters at station S2 at nighttime. Few further specimens were observed at station S3 in surface waters at nighttime and at station S4 in surface waters at daytime. Virtually no specimens were found in surface waters at daytime at stations S2 and S3.

The biomass of copepoda at station S1 (closest to the shore) was very low, both at day- and at nighttime. The highest biomass of copepoda was found at station S3 in the surface layer at nighttime. Nighttime biomass was also high at stations S2 and

---

### Table 3: Integrated biomass and respiration rates.

| Category          | Parameter              | Unit       | s5     | s4     | s3     | s2     | s1     |
|-------------------|------------------------|------------|--------|--------|--------|--------|--------|
| Copepod           | Biomass C night        | mg C m$^{-2}$ | 438.1  | 310.4  | 148.6  | 153.9  | 13.1   |
| Copepod           | Biomass C day          | mg C m$^{-2}$ | 621.8  | 616.3  | 44.8   | 64.2   | 12.3   |
| Euphausiaea       | Biomass C night        | mg C m$^{-2}$ | 452.0  | 15.8   | 192.1  | 0.5    | 11.0   |
| Euphausiaea       | Biomass C day          | mg C m$^{-2}$ | 1,322.1| 3,657.6| 201.4  | 0.1    | 4.2    |
| Decapoda          | Biomass C night        | mg C m$^{-2}$ | 33.8   | 104.0  | 132.0  | 1,041.2| 9.6    |
| Decapoda          | Biomass C day          | mg C m$^{-2}$ | 14.1   | 111.8  | 19.8   | 0.2    | 0.2    |
| Crustacea total   | Biomass C night        | mg C m$^{-2}$ | 1,617.9| 856.1  | 572.4  | 2,778.7| 36.1   |
| Crustacea total   | Biomass C day          | mg C m$^{-2}$ | 2,378.1| 4,943.0| 318.5  | 123.0  | 35.8   |
| Minor groups      | Biomass C night        | mg C m$^{-2}$ | 107.4  | 143.3  | 18.6   | 3.2    | 27.3   |
| Minor groups      | Biomass C day          | mg C m$^{-2}$ | 157.5  | 102.9  | 67.3   | 0.6    | 1.6    |
| Well-preserved total | Biomass C night   | mg C m$^{-2}$ | 1,725.4| 999.4  | 591.1  | 2,779.9| 63.3   |
| Well-preserved total | Biomass C day          | mg C m$^{-2}$ | 2,535.6| 5,045.9| 385.8  | 123.5  | 37.4   |
| Copepod           | Resp. not corrected night | mg C m$^{-2} d^{-1}$ | 33.2   | 32.8   | 19.0   | 33.9   | 4.2    |
| Copepod           | Resp. not corrected day | mg C m$^{-2} d^{-1}$ | 62.3   | 49.6   | 5.8    | 11.3   | 3.2    |
| Euphausiaea       | Resp. not corrected night | mg C m$^{-2} d^{-1}$ | 56.9   | 4.3    | 39.0   | 0.2    | 1.8    |
| Euphausiaea       | Resp. not corrected day | mg C m$^{-2} d^{-1}$ | 119.1  | 232.2  | 31.5   | 0.0    | 0.8    |
| Decapoda          | Resp. not corrected night | mg C m$^{-2} d^{-1}$ | 2.7    | 9.1    | 23.5   | 122.5  | 3.2    |
| Decapoda          | Resp. not corrected day | mg C m$^{-2} d^{-1}$ | 3.6    | 8.5    | 3.4    | 0.1    | 0.1    |
| Crustacea total   | Resp. not corrected night | mg C m$^{-2} d^{-1}$ | 143.1  | 88.0   | 108.6  | 425.5  | 10.0   |
| Crustacea total   | Resp. not corrected day | mg C m$^{-2} d^{-1}$ | 219.6  | 350.2  | 51.6   | 19.4   | 8.8    |
| Minor groups      | Resp. not corrected night | mg C m$^{-2} d^{-1}$ | 16.4   | 17.7   | 8.4    | 1.0    | 10.4   |
| Minor groups      | Resp. not corrected day | mg C m$^{-2} d^{-1}$ | 35.0   | 20.5   | 21.1   | 0.2    | 0.7    |
| Well-preserved total | Resp. not corrected night | mg C m$^{-2} d^{-1}$ | 159.5  | 105.7  | 117.0  | 426.5  | 20.4   |
| Well-preserved total | Resp. not corrected day | mg C m$^{-2} d^{-1}$ | 254.5  | 370.7  | 72.6   | 19.6   | 9.5    |
| Copepod           | Resp. corrected night  | mg C m$^{-2} d^{-1}$ | 23.7   | 31.4   | 17.8   | 27.3   | 3.4    |
| Copepod           | Resp. corrected day    | mg C m$^{-2} d^{-1}$ | 59.2   | 46.0   | 3.1    | 6.6    | 1.4    |
| Euphausiaea       | Resp. corrected night  | mg C m$^{-2} d^{-1}$ | 28.5   | 3.6    | 34.9   | 0.2    | 0.8    |
| Euphausiaea       | Resp. corrected day    | mg C m$^{-2} d^{-1}$ | 19.8   | 23.2   | 6.3    | 0.0    | 0.0    |
| Decapoda          | Resp. corrected night  | mg C m$^{-2} d^{-1}$ | 1.0    | 9.1    | 23.2   | 107.0  | 3.0    |
| Decapoda          | Resp. corrected day    | mg C m$^{-2} d^{-1}$ | 3.6    | 8.5    | 1.9    | 0.1    | 0.1    |
| Crustacea total   | Resp. corrected night  | mg C m$^{-2} d^{-1}$ | 94.3   | 75.4   | 95.8   | 378.5  | 7.5    |
| Crustacea total   | Resp. corrected day    | mg C m$^{-2} d^{-1}$ | 112.1  | 101.9  | 12.9   | 10.5   | 4.4    |
| Minor groups      | Resp. corrected night  | mg C m$^{-2} d^{-1}$ | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    |
| Minor groups      | Resp. corrected day    | mg C m$^{-2} d^{-1}$ | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    |
| Well-preserved total | Resp. corrected night | mg C m$^{-2} d^{-1}$ | 94.3   | 75.4   | 95.8   | 378.5  | 7.5    |
| Well-preserved total | Resp. corrected day    | mg C m$^{-2} d^{-1}$ | 112.1  | 101.9  | 12.9   | 10.5   | 4.4    |
**TABLE 4** | Integrated day-night differences below the 100 m depth level.

| Category       | Parameter  | Unit        | s5  | s4  | s3  | s2  | s1  |
|----------------|------------|-------------|-----|-----|-----|-----|-----|
| Copepod        | Biomass C  | mg C m⁻²    | 84.3| 277.1| 1.9 | 0.0 | n.a.|
| Euphausiacea   | Biomass C  | mg C m⁻²    | 1,181.4| 3,861.0| 175.9| 0.0 | n.a.|
| Decapoda       | Biomass C  | mg C m⁻²    | −32.4| −24.9| 8.4 | 0.0 | n.a.|
| Crustacea total| Biomass C  | mg C m⁻²    | 1,005.6| 4,097.3| 200.3| 45.7| n.a.|
| Minor groups   | Biomass C  | mg C m⁻²    | 24.4 | −29.8| 36.7| 0.4 | n.a.|
| Well-preserved total | Biomass C | mg C m⁻²    | 1,030.0| 4,067.5| 237.0| 46.1| n.a.|
| Copepod        | Resp. not corrected | mg C m⁻² d⁻¹ | 0.7 | 1.9 | 0.0 | 0.0 | n.a.|
| Euphausiacea   | Resp. not corrected | mg C m⁻² d⁻¹ | 13.8 | 32.2 | 3.2 | 0.0 | n.a.|
| Decapoda       | Resp. not corrected | mg C m⁻² d⁻¹ | −0.3 | −0.0 | 0.1 | 0.0 | n.a.|
| Crustacea total| Resp. not corrected | mg C m⁻² d⁻¹ | 12.4 | 37.7 | 3.8 | 0.6 | n.a.|
| Minor groups   | Resp. not corrected | mg C m⁻² d⁻¹ | 0.8 | 0.5 | 1.3 | 0.0 | n.a.|
| Well-preserved total | Resp. not corrected | mg C m⁻² d⁻¹ | 13.3 | 38.1 | 5.1 | 0.6 | n.a.|
| Copepod        | Resp. corrected | mg C m⁻² d⁻¹ | 0.5 | 1.6 | 0.0 | 0.0 | n.a.|
| Euphausiacea   | Resp. corrected | mg C m⁻² d⁻¹ | 1.3 | 3.1 | 0.0 | 0.0 | n.a.|
| Decapoda       | Resp. corrected | mg C m⁻² d⁻¹ | −0.1 | −0.0 | 0.0 | 0.0 | n.a.|
| Crustacea total| Resp. corrected | mg C m⁻² d⁻¹ | −0.3 | 4.8 | 0.0 | 0.0 | n.a.|
| Minor groups   | Resp. corrected | mg C m⁻² d⁻¹ | 0.0 | 0.0 | 0.0 | 0.0 | n.a.|
| Well-preserved total | Resp. corrected | mg C m⁻² d⁻¹ | −0.3 | 4.8 | 0.0 | 0.0 | n.a.|

n.a., not applicable.

s4 in the surface layer. Daytime abundance in the surface layer was low at stations s2 and s3, but comparatively high at stations s4 and s5. A secondary maximum of copepod biomass could be observed at the lower boundary of the OMZ in the two offshore stations s4 and s5 in the 400–600 m depth layer. Day-night differences in biomass distribution of copepoda revealed no clear patterns.

Euphausiacea were almost absent at day and nighttime from the two innermost stations s1 and s2 where water depth was shallower than 200 m. At daytime, euphausiacea biomass was very low in the upper 200 m also at stations s4 and s5, whereas few specimens were found in the 100–200 m depth layer at station s3. Nighttime biomass was high at stations s3 and s5 in the oxygenated surface layer. At stations s4 and s5, high euphausiacea biomass was found in the 200–400 m depth layer at daytime, but not further below. Day-night differences in euphausiacea biomass distribution indicate that specimens in this group mainly spent the day in the oxygen minimum zone at daytime and migrated to the surface at nighttime.

### 3.3. Respiration Rates of Copepoda and Euphausiacea

Respiration rate estimates for copepoda and euphausiacea are shown in Figures 6, 7. The middle panels show the uncorrected rate estimates, whereas the bottom panels show the corrected rate estimates. It is important to note that the uncorrected rates are only shown for comparative purposes, only the corrected rates are valid estimates of copepoda and euphausiacea respiration rates. Uncorrected respiration rates more or less mirrored the biomass distribution of copepoda and euphausiacea in the surface layer. Lower temperatures below 100 m depth resulted in a decrease of the respiration rate estimate in comparison to the biomass. Copepoda biomass below 100 m was very low, therefore uncorrected and corrected respiration rate estimates can not be visualized in Figure 6. Uncorrected copepoda respiration rate estimates for station s4 and s5 at 100–400 m depth ranged between 0.23 and 40.54 µmol O₂ h⁻¹ m⁻³. Uncorrected copepoda respiration rate estimates for station s4 and s5 at 400–600 m depth ranged between 34 and 76 µmol O₂ h⁻¹ m⁻³. Corrected copepoda respiration rate estimates at 0–50 m depth were similar to the uncorrected rates, as the oxygen levels above 50 m depth were mostly above the pₚ estimates we use in the correction formula. Corrected respiration rate estimates of 0.013 µmol O₂ h⁻¹ m⁻³ at station s5 for the 50–100 m depth layer were about 12-fold lower than not corrected rates. Corrected copepoda respiration rate estimates for station s4 and s5 at 100–400 m depth ranged between 0.004 and 7.9 nmol O₂ h⁻¹ m⁻³. For station s4 and s5 at 400–600 m depth, corrected estimates were identical to the uncorrected rates as the oxygen levels in this layer are comparatively high again. Uncorrected euphausiacea respiration rate estimates ranged between 0.34 and 1.14 µmol O₂ h⁻¹ m⁻³ at daytime in the 200–400 m depth layer at stations s4 and s5, whereas corrected values ranged between 0.0 and 0.11 µmol O₂ h⁻¹ m⁻³. Likewise, substantial daytime respiration would be assumed for the 100–200 m depth layer at station s3 if no correction for metabolic suppression is conducted. Uncorrected rates yield considerable day-night differences in respiratory activity for the 100–400 m depth range at stations s3–s5. Applying the proposed correction yielded much lower (factor of 0.18–0.87) corrected respiration rate estimates. Likewise, day-night differences in respiration and hence active flux of carbon to these depths were rather small. We find that the active flux due to respiration to 100–1,000 m water depth off Peru should be estimated at 0.0, 4.8, and −0.3
TABLE 5 | Integrated ammonium excretion rates of Euphausiacea for the 200–400 m depth level. A 12 h residence time in this layer at daytime was assumed.

| Category | Parameter | Unit   | s5  | s4  | s3  | s2  | s1   |
|----------|-----------|--------|-----|-----|-----|-----|------|
| Day      | Not corrected | µmol NH₄ m⁻² d⁻¹ | 82.3 | 179.7 | 16.6 | 0.0  | n.a. |
| Night    | Not corrected | µmol NH₄ m⁻² d⁻¹ | 7.1  | 0.0  | 0.0  | 0.0  | n.a. |
| Delta    | Not corrected | µmol NH₄ m⁻² d⁻¹ | 75.2 | 179.7 | 16.6 | 0.0  | n.a. |
| Day      | Corrected   | µmol NH₄ m⁻² d⁻¹ | 16.4 | 36.8 | 0.0  | 0.0  | n.a. |
| Night    | Corrected   | µmol NH₄ m⁻² d⁻¹ | 1.3  | 0.0  | 0.0  | 0.0  | n.a. |
| Delta    | Corrected   | µmol NH₄ m⁻² d⁻¹ | 15.1 | 36.8 | 0.0  | 0.0  | n.a. |

n.a., not applicable.

mg C m⁻² d⁻¹ for stations s3–s5 (Table 4), values that are at least 8-fold lower than those obtained omitting the necessary correction for metabolic suppression.

3.4. Ammonium Excretion of Euphausiids

Integrated ammonium excretion rates of Euphausiids for the 200–400 m depth layer are listed in Table 5. We only calculated rates for this depth interval, as the only published function to calculate oxygen-dependent ammonium excretion rates was obtained for measurements conducted at 13°C (Kiko et al., 2016). Mean temperatures in the 200–400 m depth layer were found to range between 10 and 16°C. Euphausiids were observed in this depth range at stations s3–s5. Ammonium excretion rates at daytime ranged between 0 and 36.81 µmol NH₄ m⁻² d⁻¹ (n = 3), at nighttime between 0 and 1.33 µmol NH₄ m⁻² d⁻¹ (n = 3). The resulting diel vertical migration flux of Ammonium into the 200–400 m depth layer ranged between 0 and 36.81 µmol NH₄ m⁻² d⁻¹. Ammonium excretion rates not corrected for the metabolic suppression due to hypoxia were about 4-fold higher at stations s4 and s5 than the corrected rates. At station s3, corrected rates were 0 µmol NH₄ m⁻² d⁻¹, whereas the non-corrected daytime rate and DVM-related flux was 16.57 µmol NH₄ m⁻² d⁻¹.

4. DISCUSSION

4.1. General Remarks

In the Tropical Pacific, zooplankton biomass is inversely related to depth of the thermocline and is positively related to chlorophyll, primary production and concentration of nutrients (Fernández-Alamo and Fäber-Lorda, 2006). In the productive Humboldt upwelling system (HUS) off Peru, zooplankton biomass is extremely high. It is therefore very interesting to consider the role of zooplankton in the biogeochemical cycles of the HUS, both due to their local impacts on elemental cycles of e.g., carbon, nitrogen and oxygen, but also due to the possibly basin-wide implications of these impacts. Here, we focus on the impact of the OMZ on the metabolic activity of DVM organisms. Earlier estimates of zooplankton mediated fluxes to the OMZ are likewise too high, as active flux due to respiration was estimated as 0.12 times the migratory biomass (Escribano et al., 2009). The factor 0.12 stems from a global analysis of zooplankton and biomass respiration rate data that specifically excluded upwelling areas (Hernández-León and Ikeda, 2005). It therefore seems inappropriate to apply it in upwelling systems. High active export fluxes in OMZ regions were also assumed in earlier modeling work, which also proposed that diel vertical migrants are one of the major sources of dissolved ammonium to anoxic waters as well as major consumers of oxygen at depth (Bianchi et al., 2013, 2014). For the first time, we have now incorporated metabolic suppression of migrating crustaceans (Kiko et al., 2015, 2016) into an estimate of active transport according to experimental results. Our results indicate that for OMZ regions, oxygen is a key environmental variable that does not only drive species distribution, but also scales metabolic activity, and therefore needs to be included in modeling efforts of zooplankton-mediated elemental fluxes.

4.2. Biomass Distribution Along the Transect Sampled

According to Ayón et al. (2008) and references therein, zooplankton are numerically dominated by crustaceans off Peru. The main zooplankton groups off central Peru are copepods (which are by far the most abundant group) and euphausiids. Among those taxa that are also abundant are e.g., chaetognaths, siphonophores, polychaetes, and salps. Because some of these organisms are large, they do contribute substantially to total biomass despite their high water content. Still, we have to keep in mind that our values are likely underestimates, as also the gear in use leads to a truncated size spectrum. We did not include organisms passing through a 500 µm mesh in this analysis, and active swimming macrozooplankton/micronekton as well as rare species are not sampled quantitatively by the multinet. Despite the high upwelling and productivity at the shelf stations, total integrated biomass was lower at the two nearshore stations. This was mainly due to the dominance of small copepods, the extremely shallow oxycline and the water depth being too shallow for organisms conducting DVM, except for P. monodon, which partly resides at the seafloor during the day (Kiko et al., 2015). According to Antezana (2009), the mean daytime depth of E. mucronata is ~250 m. At the 210 m deep station s3, integrated euphausiids biomass (and, thus, also migrant biomass) was already markedly reduced to ~460 mg DW m⁻², compared to the outer stations with >1,000 mg DW m⁻² (except in the nighttime haul at s4 where only few euphausiids were caught in the surface layer). Except for that haul, the contribution of euphausiids to total well-preserved biomass at water depths >200 m ranged between 25 and 71%, which is lower than that reported by Antezana (2010) at 10°S and 14°S off Peru. An increasing shelf-slope-offshore trend in epipelagic integrated biomass estimated acoustically by night was also reported for macrozooplankton off Peru (6–18°S) by Ballón et al. (2011), albeit with substantially higher values (around 100 g DW m⁻²), since their approach included species that are capable of net avoidance (which is to some extent the case for euphausiids). In the same study, epipelagic zooplankton biomass was also determined by vertical 300 µm net hauls, and these estimates are
well within the range of our values, with ~1–20 g DW m\(^{-2}\)). Also, volume-specific euphausioid biomass in the different depth layers was ~10 times lower compared to Escribano et al. (2009), who used a 1 m\(^2\) Tucker trawl towed at 5 kn. Thus, our calculated total biomass is well comparable to mesozooplankton estimates using other methods, but underestimates the biomass of macrozooplankton/micronekton, which is mostly due to a gear effect (avoidance of the relatively small/slow Hydrobius Multinet Maxi).

### 4.3. Metabolic Activity of Zooplankton Off Peru

Depth-resolved estimates of zooplankton metabolic activity that account for the metabolic suppression due to anoxic conditions do not yet exist for the HUS. Hernández-León and Ikeda (2005) excluded the upwelling areas from their analysis of global zooplankton respiration, likely due to the lack of appropriate data. They found maximum integrated oceanic zooplankton respiration rates in the 10°N to 20°N latitudinal range of about 240 mg C m\(^{-2}\) d\(^{-1}\). Our corrected integrated respiration rate estimates (only for well-preserved zooplankton, size fraction 300 – 500 µm excluded) range from 4.4 to 378.5 mg C m\(^{-2}\) d\(^{-1}\). Values at the two offshore stations s4 and s5 range between 75.4 and 112.1 mg C m\(^{-2}\) d\(^{-1}\) and are therefore within the lower range of the estimates by Hernández-León and Ikeda (2005). Low integrated rates despite extremely high biomass are due to the suppression of metabolic activity. Not corrected rates are with 105.73 to 370.68 mg C m\(^{-2}\) d\(^{-1}\) within the range reported by Hernández-León and Ikeda (2005).

Also Ekau et al. (2018) calculated integrated zooplankton respiration rates using a constant factor of 54.6 mL O\(_2\) g\(^{-1}\) DM d\(^{-1}\) (which is ~2.44 µmol O\(_2\) mg\(^{-1}\) DM d\(^{-1}\)) for the Benguela upwelling system, although this system features an intense OMZ. Their values generally range between 45 and 135 µmol O\(_2\) m\(^{-2}\) d\(^{-1}\), with maxima of 900 µmol O\(_2\) m\(^{-2}\) d\(^{-1}\) (10.71 mg C m\(^{-2}\) d\(^{-1}\)). These values likely also require a downward correction, although in this system zooplankton rather tend to avoid extremely low oxygen values, which means that metabolic suppression might not occur.

It is even more important to consider the metabolic suppression when studying DVM-mediated active export of respiratory carbon. Not considering this mechanism leads to 10-fold overestimation of DVM-mediated carbon export to below 100 m depth at stations s4 and s5. At station s3 we would assume a considerable export of 5.08 mg C m\(^{-2}\) d\(^{-1}\), where there is none. Likewise, Escribano et al. (2009) calculated a DVM-mediated active export of 4417.4 mg C m\(^{-2}\) d\(^{-1}\) via respiration to the 60–600 m depth layer, which should likely be reduced to zero due to the fact that the oxygen concentrations at their sampling location were extremely low between 60 and at least 500 m depth.

Another dataset of zooplankton mediated active export from an upwelling region was collected in the California Current system (Stukel et al., 2013). Here, oxygen values of about 40 µmol O\(_2\) kg\(^{-1}\) are found at 400 m depth (Ren et al., 2018). These oxygen concentrations are likely high enough to allow normal respiratory activity. Stukel et al. (2013) report a DVM-mediated respiratory flux of 2.4 to 47.1 mg C m\(^{-2}\) d\(^{-1}\), which is rather high in comparison to the corrected fluxes we observe, but would be consistent with non-corrected rates. In general, our work suggests that DVM-mediated respiratory carbon export into the OMZ is rather low in the Peruvian upwelling.

It was previously suggested that ammonium excretions by diel vertical migrant species might support anammox—a nitrogen loss process occurring in severely hypoxic to anoxic waters—to a large extent (Bianchi et al., 2014). Our first estimates of ammonium excretion by euphausiids in the Peruvian OMZ show that this is likely not the case. We do calculate integrated transport rates of 15.05 and 36.81 µmol NH\(_4\) m\(^{-2}\) d\(^{-1}\) into the 200–400 m depth layer. This yields maximum rates of 0.008 nmol NH\(_4\) L\(^{-1}\) h\(^{-1}\). E. mucronata migrations are rather confined to about 200–250 m depth. Assuming that all ammonium is released at this depth, would therefore result in ammonium release rates of 0.032 nmol NH\(_4\) L\(^{-1}\) h\(^{-1}\).Kalvelage et al. (2011) list ammonium uptake rates due to anammox of 0.41 and 0.79 nmol NH\(_4\) L\(^{-1}\) h\(^{-1}\) at 180 and 250 m depth, respectively (measured at 16°S, 75°W). Lam et al. (2009) provide rates of 2.5 and 3.3 nmol NH\(_4\) L\(^{-1}\) h\(^{-1}\) for the 200 and 400 m depth level, respectively (measured at 12°S, 78°W). Our maximum ammonium supply estimates therefore can not sustain these anammox rates, suggesting that ammonium is fueled by other ammonium sources.

### 4.4. Implications for Zooplankton Ecophysiology

This work relies on the summary of respiration rate estimates for different zooplankton functional groups described by Ikeda (2014). Further efforts are needed to integrate novel data, to refine and to test these functions. E.g., Ikeda (2014) mostly used closed bottle approaches with several individuals for his measurements. However, work on single individuals using Clarke-type sensors (e.g., Maas et al., 2012; Seibel et al., 2018) or optodes (e.g., Kiko et al., 2016) enables more detailed studies of e.g., the \(p_{\text{crit}}\) and avoids crowding effects. Especially the temperature dependence of the \(p_{\text{crit}}\) but also large scale geographical differences in \(p_{\text{crit}}\) require further study. Likewise, further measurements of ammonium excretion at different oxygen and temperature levels are needed.

One important aspect of DVM into severely hypoxic or even anoxic depth layers is the build-up of an oxygen debt through anammox—a nitrogen loss process occurring in severely hypoxic to anoxic waters during the stay at depth. The ability of E. mucronata to survive anoxia is likely a result of an efficient anoxic metabolism, as high lactate dehydrogenase levels are reported for this species (Gonzalez and Quiñones, 2002). Migrating organisms need to get rid of the metabolic waste products (e.g., lactate) upon return to well-oxygenated surface water, which might lead to an increase in metabolic activity following OMZ exposure. Chaston (1969) reports a doubling of the respiration rate within the first hour after return from anoxia to normoxia in Cyclops varicus. How
metabolic activity changes in diel vertical migrants upon return
to the oxic region therefore requires further study, as such an
activity increase will result in a retention of metabolic activity in
the oxygenated region.

4.5. Implications for Zooplankton Sampling

Currently, published datasets are often either taxonomically
well-resolved abundance data, lacking information on size and
biomass of the identified groups (e.g., Criales-Hernández et al.,
2008 in the same region as the present study), or only contain
bulk zooplankton biomass (or biovolume) data, which do not
allow for the consideration of the impact of size distribution
or taxonomic and functional composition on metabolic rates
and fluxes as well as food web interactions (Ayón et al.,
2011). Physiological rates generally do not scale linearly with
body size (Moloney and Field, 1989) and therefore changes
in the size distribution can go in hand with changes in
zooplankton mediated biogeochemical fluxes despite unchanged
bulk biomass. Detailed taxonomic analyses are very valuable for
diversity studies, but it would be interesting to also integrate size
measurements (e.g., via imaging) into the laboratory routine to
enable individual-based studies on biogeochemical fluxes. The
necessity for bulk measurements should be carefully assessed and
best be accompanied by measurements of the size distribution,
e.g., with imaging approaches.

One restriction of our analysis is the use of vertically hoisted,
increasing nets for our sampling. Apart from missing the fragile
part of the zooplankton community which is destroyed by
nets (Hoving et al., 2018), net catches integrate over a range
of environmental conditions, e.g., a temperature and oxygen
gradient at the oxycline. The exact location of an organism
and the environmental conditions where it was active can
not be retrieved with integrating nets and our metabolic rate
estimates are rather uncertain when the net integrated over a
strong vertical gradient of temperature and/or oxygen. Optical
in situ observations, e.g., using a VPR or a UVPS, Pelagios,
ROVs, etc. will be helpful to ameliorate both problems, but
also have the problem of instrument avoidance by optically
orienting organisms (e.g., Benoit-Bird et al., 2010). In general,
both approaches should be combined, optimally in an integrated
camera-net instrument package to obtain a more complete
understanding of zooplankton distribution.

We base our calculations on area-biomass functions
obtained in the subtropical Atlantic, and the work by Lehette
and Hernández-León (2009) is to our knowledge the only
comprehensive work assessing this issue. Further work on area-
biomass relationships is needed and the underlying individual
raw data (images, weights and any further information, such as
C-, N-, P-content) should be stored in an international database
[e.g., in EcoTaxa (Picheral et al., 2019)], similar to the NCBI
database of genomic sequences. Such data will enable us to
better unlock the secrets that are hidden in the image data
from the zooscan approach and other optical methods that are
currently being collected. Also for these data, EcoTaxa seeks to
be the currently best developed solution for image hosting,
collaborative online sorting and data sharing. Some of these ideas
have already been discussed in Lombard et al. (2019), an outlook
paper that details the needs for a globally consistent strategy
in plankton ocean observation, but the need for a database
that contains individual high-quality images and data should
not be overlooked.

4.6. Implications for Other Regions, Global
Biogeochemistry, and Modeling

Our sampling is restricted to a very small area and our estimates
are only valid for the HUS region where oxygen levels go
down to almost anoxic levels. Metabolic suppression effects are
obviously strongest in this region, leading to an almost complete
shutdown of metabolic activity. Similar effects are to be expected
for the northern part of the Indian Ocean, the Black sea, the
Baltic sea and other severe OMZs. Regions further offshore,
as well as north and south of our sampling region feature
less severe OMZ conditions. This might enable stronger DVM
activity, also by taxonomic groups other than euphausiids, which
might also feature different $p_{crit}$ values (Seibel et al., 2016).
It seems necessary to specifically map the zooplankton community
composition and the metabolic capacities of DVM-organisms in
transitional areas between extreme OMZs and well-oxygenated
waters in order to better estimate zooplankton-mediated impacts
on OMZ biogeochemistry.

Currently, the global ocean is losing oxygen and midwater
OMZs are intensifying and expanding under global warming
conditions (Stramma et al., 2008; Schmidtko et al., 2017) due
to changes in ocean mixing and reduced oxygen solubility
(Matear and Hirst, 2003; Bopp et al., 2013; Cocco et al., 2013).
Large scale feedbacks between changing oxygen levels and
the role of zooplankton in the elemental cycling of oxygen,
carbon and nitrogen are to be expected. Oxygen levels in
less extreme oceanic OMZ regions may in the near future
fall below the $p_{crit}$ of vertically migrating species. Oxygen loss
will likely result in a dampening of zooplankton metabolic
activity in OMZ regions, first via avoidance of the OMZ by
non-tolerant species and second through metabolic suppression
in tolerant species. Respiration activity of zooplankton should
therefore decline with declining OMZ oxygen levels. The
zooplankton community composition could be a relevant
factor in determining the deoxygenation rate and might
influence if an OMZ stabilizes at a region-specific oxygen
level. Feedbacks on nutrient cycling might include the retention
of nitrogen in the surface layer, as ammonium excretion at
depth is reduced.

It seems critical that metabolic suppression in DVM
organisms is also considered in efforts to model the role
of zooplankton organisms in biogeochemical cycles. Bianchi
et al. (2013) and Bianchi et al. (2014) did not take this into
account and used a model formulation that resulted in a
linear relationship between passive particle export and oxygen
utilization or ammonium release. Their zooplankton-mediated
fluxes are likely too high in extreme OMZ regions. Aumont
et al. (2018) and Archibald et al. (2019) on the other hand
impose minimum oxygen thresholds of 5 $\mu$mol O$_2$ kg$^{-1}$
and 15 $\mu$mol O$_2$ kg$^{-1}$, respectively below which migratory organisms
cannot reside. Aumont et al. (2018) need this constraint as their
model formulation would otherwise predict negative oxygen concentrations due to ongoing respiration. The parameterization with a fixed oxygen threshold might result in an inappropriate estimation of metabolic rates (but for the wrong reasons), as migrating organisms are artificially displaced to shallower depth levels, where e.g., temperatures are generally higher and therefore metabolic rate estimates elevated. The inappropriate displacement of the DVM organisms might also result in other errors in the model, e.g., the gut flux and mortality occur at shallower depth. Using our approach to account for downregulated metabolic activity below the perit might yield a more realistic model formulation. In general, we hope that our first oxygen utilization and ammonium release rates for the DVM community of the HUS might help to better constrain future biogeochemical models.

DATA AVAILABILITY STATEMENT

CTD data used in this publication is available at https://doi.pangaea.de/10.1594/PANGAEA.848017. Data from scanned zooplankton images is available at https://ecotaxa.obs-vlfr.fr/ (password protected, access provided upon reasonable request).

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AUTHOR CONTRIBUTIONS

RK and HH developed the sampling plan, conducted the sampling, and performed all the sample analysis. RK developed and realized the calculation of individual-based biomass and metabolic rate estimates, including the correction for metabolic suppression. RK and HH outlined and wrote the article together.

FUNDING

This work was a contribution of the SFB 754 Climate-Biogeochemistry Interactions in the Tropical Ocean (www.sfb754.de) which was supported by the German Science Foundation (DFG).

ACKNOWLEDGMENTS

We thank the crew, chief scientists, and CTD teams of RV Meteor expedition M93. We are grateful to Svenja Christiansen and Jannik Faustmann for their help in the Zooscan lab. This work would not have been possible without the generous support by PD Dr. Frank Melzner and Prof. Dr. Ulrich Sommer.
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Conflict of Interest: The authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.