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M-THETA METHOD ON MODE I AND II FAILURE OF TWO CAMEROONIAN HARDWOODS IN BENDING

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ABSTRACT

This work deals with the numerical simulation on bending test to characterize two Cameroonian hardwoods under mode I and II loading for different crack lengths. The finite element analysis for fracture in orthotropic medium is developed. The algorithm of fracture is introduced in a finite element software Cast3M. According to the Mtheta method, the calculation of the stress intensity factors and the energy release rate for pure mode I and II fracture are deduced using a SENB (Single Edge Notch Bending) specimen. The path independence of $M\theta$-method on the specimen is confirmed.

Keywords: Mode I and II failure; Mtheta method; Finite element analysis; SENB specimen

I. INTRODUCTION

The wood species *lovoa trichilioides* and *triplochiton scleroxylon* are subject of an increasingly high exploitation and exportation each year in Cameroon and belong to the first five types of hardwoods exploited in the country and used in the various ways [1], [2]. They are very little used for construction, but important for socioeconomic function of the country. Often used in an empirical way, Cameroonian woods are the source of many security and dimension problems, for instance when they are used for the construction of bridges and heavy roof frames. In this context, wood material has a special interest to revive construction sector. Furthermore, due to the economic cost, the design of structure is required not for oversized dimension, but to respect the limit range of the security. Therefore, fracture behavior of wood is important to be more investigated to better understand the crack process in the structure [3].

In this regard, many work have been done to evaluate the characteristics of fracture and their consequences on wood structure facing crack problems. Reference [4] investigated
in 2002 the influence of the physical and mechanical characteristics on the behavior of wood during machining. The determination of fracture energy and fracture process zone length in Mode I fracture of European spruce wood were reported by [5]. Reference [6] work on fracture energy of wood and root burl wood of Thuya. The mode I fracture of tropical woods using grid method has been developed by [7]. The Influence of loading rate on the mode II fracture toughness of vinyl ester GRP where investigated by [8] in 2017. In this work bending simulation used the Mtheta method introduced by [9]- [11] in the plane constrain for linear elastic fracture mechanics to model crack growth on two Cameroonian hardwoods.

II. LOCAL MECHANICAL FIELDS IN ORTHOTROPIC MEDIUM FOR PLANE CRACK

II.1. FIELDS OF STRESSES AND DISPLACEMENTS

We considered a thin solid with a constant width subjected to the applied forces in his contour as shown in Fig. 1. The stresses in the z direction is neglected and are too small in front of $\sigma_{xx}$, $\sigma_{yy}$ and $\sigma_{xy}$ for continuity reason.

![Fig. 1. Solid in a plane stress.](image)

In the absence of the body forces, the equilibrium equations are considering in the form of (1):
\[
\begin{align*}
\frac{\partial \sigma_{xx}}{\partial x} + \frac{\partial \sigma_{xy}}{\partial y} &= 0 \\
\frac{\partial \sigma_{xy}}{\partial x} + \frac{\partial \sigma_{yy}}{\partial y} &= 0
\end{align*}
\]  

(1)

\[
\begin{align*}
\sigma_x &= \sigma_{xx} = \frac{\partial^2 \Psi}{\partial y^2} \\
\sigma_y &= \sigma_{yy} = \frac{\partial^2 \Psi}{\partial x^2} \\
\sigma_{xy} &= -\frac{\partial^2 \Psi}{\partial x \partial y}
\end{align*}
\]  

(2)

By introducing the Airy's stress function \(\Psi(x, y)\) and taking into account (2) the compatibility equation give (3).

\[
\frac{\partial^4 \Psi}{\partial x^4} + 2 \frac{\partial^4 \Psi}{\partial x^2 \partial y^2} + \frac{\partial^4 \Psi}{\partial y^4} = 0
\]  

(3)

Hence we said \(\Psi(x, y)\) satisfies the biharmonic equation (3) for isotropic medium. For orthotropic case let consider the orthotropic principal planes and (4) give the relation between stress and strain.

\[
\begin{bmatrix}
\varepsilon_{xx} \\
\varepsilon_{yy} \\
\varepsilon_{xy}
\end{bmatrix} =
\begin{bmatrix}
S_{11} & S_{12} & 0 \\
S_{12} & S_{22} & 0 \\
0 & 0 & S_{33}
\end{bmatrix}
\begin{bmatrix}
\sigma_{xx} \\
\sigma_{yy} \\
\sigma_{xy}
\end{bmatrix}
\]  

(4)

The compatibility equation become with Airy’s stress function the equation (5) in plane coordinate.

\[
\frac{\partial^4 \Psi}{\partial x^4}.S_{22} + \frac{\partial^4 \Psi}{\partial x^2 \partial y^2} .(2S_{12} + S_{33}) + \frac{\partial^3 \Psi}{\partial y^4}.S_{11} = 0
\]  

(5)
By setting a change of variables [12], [13] as follow below,

\[
Z_1 = x + \alpha_1 y ; \quad Z_2 = x + \alpha_2 y;
\]

\[
\frac{\partial Z_i}{\partial x} = 1 ; \quad \frac{\partial Z_i}{\partial y} = \alpha_i , \quad i \in [1;2]
\]

(6)

\[
\Psi = 2.\Re \left[ \theta_1 (Z_1) + \psi_2 (Z_2) \right]
\]

(7)

The combination of equation (5), (6) and (7) help to introduced (8) as giving below.

\[
2.\Re \left[ \left( S_{11}.\alpha_i^4 + (2.S_{12} + S_{33}).\alpha_i^2 + S_{22} \right) \psi_i (Z_i) \right] = 0
\]

(8)

Equation (8) is the characteristic equation deriving from strain integrality condition. Solving (8) give’s four solutions in \( \alpha_1 \); \( \alpha_2 \) and there complex conjugates \( \overline{\alpha_1} \) and \( \overline{\alpha_2} \) following the relation below (9).

\[
\alpha_1 = i\sqrt{A}
\]

\[
\alpha_2 = i\sqrt{B}
\]

(9)

Where A and B are defined as giving by (9a) and (9b):

\[
A = \frac{1}{2S_{11}} \left[ 2.S_{12} + S_{33} - \sqrt{\left(2.S_{12} + S_{33}\right)^2 - 4.S_{11}.S_{22}} \right]
\]

\[
B = \frac{1}{2S_{11}} \left[ 2.S_{12} + S_{33} + \sqrt{\left(2.S_{12} + S_{33}\right)^2 - 4.S_{11}.S_{22}} \right]
\]

(9a)

The elements \( S_{11}, S_{12}, S_{22}, S_{33} \) are the elastic compliance tensor components for an orthotropic symmetry. Considering the orthotropic directions \( (L, R, T) \), the elastic compliance tensor components are directly related to the elastic orthotropic characteristics for an opening mode solicitation in \( (R, L) \) plane with the crack oriented in the \( L \) direction of fiber. In the plane stress their expression is stated in the form
\begin{align}
S_{11} &= \frac{1}{E_x} ; \quad S_{22} = \frac{1}{E_y} ; \quad S_{33} = \frac{1}{\mu_{xy}} ; \quad S_{12} = -\frac{V_{xy}}{E_x} \quad (9b)
\end{align}

\(E_x, E_y\) are Young modules in x and y directions and \(\mu_{xy}, V_{xy}\) are respectively the shear module and Poisson coefficient in the considering direction x and y. From (5) and considering the equilibrium equations, the field of stresses is stated as:

\[
\begin{aligned}
\sigma_x &= 2.9 \text{Re} \left[ \alpha_1^2 \phi'(z_1) + \alpha_2^2 \chi'(z_2) \right] \\
\sigma_y &= 2.9 \text{Re} \left[ \phi'(z_1) + \chi'(z_2) \right] \\
\sigma_{xy} &= 2.9 \text{Re} \left[ \alpha_1 \phi'(z_1) + \alpha_2 \chi'(z_2) \right]
\end{aligned}
\quad (10)
\]

Where \(\phi'\) and \(\chi'\) denote the derivative.

By combining (10) and (4), we obtain the deformation and by integration we deduced the displacement as follow:

\[
\begin{aligned}
u_1 &= 2.9 \text{Re} \left[ p_1 \chi(z_1) + p_2 \phi(z_2) \right] \\
u_2 &= 2.9 \text{Re} \left[ q_1 \chi(z_1) + q_2 \phi(z_2) \right]
\end{aligned}
\quad (11)
\]

with \(p_i = S_{11} \alpha_i^2 + S_{12} \alpha_i\) and \(q_i = \frac{S_{22}}{\alpha_i} + S_{12} \alpha_i\), \(i = \{1; 2\}\)

\section*{II.2. Relation between Stress Intensity Factor, Displacements and Stresses}

From Airy’s function, let set (12) in order to deduce the relation between the stress intensity factor and stress.
\[
\begin{align*}
\phi(Z) &= \sum_{n=1}^{N} A_n Z^n \\
\chi(Z) &= \sum_{n=1}^{N} B_n Z^n
\end{align*}
\]  
(12)

With \( Z = x + iy = re^{i\theta} \)

\[
\begin{align*}
A_n &= a_1^n + i a_2^n \\
B_n &= b_1^n + i b_2^n
\end{align*}
\]  
(12a)

Fig. 2. Crack orientation.

Taking the surface area of the crack free in tension (Fig. 2), for \( \Theta = \pm \pi \) permit to deduce that

\[ \sigma_y = \sigma_{xy} = 0 \]  
(13)

Therefore (10) and (13) imply that,

\[ \sigma_y + i\sigma_{xy} = (1 + \beta_1)\chi'(z_1) + (1 + \beta_2)\phi'(z_2) + (1 - \beta_1)\overline{\chi}'(z_1) + (1 - \beta_2)\overline{\phi}'(z_2) \]  
(14)

with \( \alpha_j = i\beta_j \), \( j \in \{1, 2\} \), \( Z_j = xe^{\pm i\pi} \) for \( \theta = \pm \pi \)

For each values of \( \Theta \), (13) and (14) can be presented as follow:

\[
\begin{align*}
(1 + \beta_1)A_n + (1 - \beta_1)\overline{A_n}e^{-n\pi i} + (1 + \beta_2)B_n + (1 - \beta_2)\overline{B_n}e^{-n\pi i} &= 0 \\
(1 + \beta_1)\overline{A_n}e^{n\pi i} + (1 - \beta_1)A_n + (1 + \beta_2)B_n + (1 - \beta_2)\overline{B_n}e^{n\pi i} &= 0
\end{align*}
\]  
(15)

From (15) the relation between \( A_n \) and \( B_n \) more over between
Is obtained by imposing that deformation energy should be finite at the vicinity of the crack, therefore $n = 1$ [12], [13]. By comparing to the isotropic medium, the stress intensity factor is related to the field of stresses by (16).

$$
\sigma_x = \frac{K_1(\sigma)}{\sqrt{2\pi r}} \text{Re} \left[ \frac{\alpha_1 \alpha_2}{\alpha_1 - \alpha_2} \left( \frac{\alpha_2}{\sqrt{\rho_2}} - \frac{\alpha_1}{\sqrt{\rho_1}} \right) \right] + \frac{K_{II}(\sigma)}{\sqrt{2\pi r}} \text{Re} \left[ \frac{1}{\alpha_1 - \alpha_2} \left( \frac{\alpha_2^2}{\sqrt{\rho_2}} - \frac{\alpha_1^2}{\sqrt{\rho_1}} \right) \right]
$$

$$
\sigma_y = \frac{K_1(\sigma)}{\sqrt{2\pi r}} \text{Re} \left[ \frac{1}{\alpha_1 - \alpha_2} \left( \frac{\alpha_1}{\sqrt{\rho_2}} - \frac{\alpha_2}{\sqrt{\rho_1}} \right) \right] + \frac{K_{II}(\sigma)}{\sqrt{2\pi r}} \text{Re} \left[ \frac{1}{\alpha_1 - \alpha_2} \left( \frac{1}{\sqrt{\rho_2}} - \frac{1}{\sqrt{\rho_1}} \right) \right]
$$

$$
\sigma_{xy} = \frac{K_1(\sigma)}{\sqrt{2\pi r}} \text{Re} \left[ \frac{\alpha_1 \alpha_2}{\alpha_1 - \alpha_2} \left( \frac{1}{\sqrt{\rho_2}} - \frac{1}{\sqrt{\rho_1}} \right) \right] + \frac{K_{II}(\sigma)}{\sqrt{2\pi r}} \text{Re} \left[ \frac{1}{\alpha_1 - \alpha_2} \left( \frac{\alpha_1}{\sqrt{\rho_2}} - \frac{\alpha_2}{\sqrt{\rho_1}} \right) \right]
$$

$$
\rho_j = \cos(\theta) + i\alpha_j \sin(\theta), \quad j = \{1, 2\}
$$

Equation (16) proves that the singular field of stresses is dependent on the characteristic of materials in contrary to the isotropic case. Also, the stress intensity factor is related to the field of displacement by:

$$
\begin{align*}
\left. \begin{array}{l}
u_x = 2K_1(\sigma) \sqrt{\frac{r}{2\pi}} \text{Re} \left[ \frac{1}{\alpha_1 - \alpha_2} \left( \alpha_2 p_2 p_1 - \alpha_1 p_1 p_1 \right) \right] + 2K_{II}(\sigma) \sqrt{\frac{r}{2\pi}} \text{Re} \left[ \frac{1}{\alpha_1 - \alpha_2} \left( p_2 \sqrt{\rho_2} - p_1 \sqrt{\rho_1} \right) \right] \\
u_y = 2K_1(\sigma) \sqrt{\frac{r}{2\pi}} \text{Re} \left[ \frac{1}{\alpha_1 - \alpha_2} \left( \alpha_1 q_2 q_1 - \alpha_2 q_1 q_1 \right) \right] + 2K_{II}(\sigma) \sqrt{\frac{r}{2\pi}} \text{Re} \left[ \frac{1}{\alpha_1 - \alpha_2} \left( q_2 \sqrt{\rho_2} - q_1 \sqrt{\rho_1} \right) \right]
\end{array} \right\}
\end{align*}
$$

$p_j$ and $q_j$ are defined as stated in (11).

From [13], the crack opening intensity factor and the stress intensity factor are related. Their expressions are given by the relation (18):

$$
K_1(\varepsilon) = C_1 K_1(\sigma) \text{ and } K_{II}(\varepsilon) = C_{II} K_{II}(\sigma)
$$
Where $C_I$ and $C_{II}$ (19) are the reduced elastic compliances for orthotropic behavior developed by [13] and cited by [16] and [17], which derive from the crack opening displacement vectors $u_x$ and $u_y$ for each mode of failure considered (Mode I and Mode II).

$$
C_I = 4 \Re \left[ i \frac{q_2 \alpha_1 - q_1 \alpha_2}{\alpha_1 - \alpha_2} \right] \quad \text{and} \quad C_{II} = 4 \Re \left[ i \frac{p_2 - p_1}{\alpha_1 - \alpha_2} \right] \quad (19)
$$

### III. MTHETA-METHOD IN PROPAGATION

The $J$-integral [14], [15], is one of the widely applied in rate-independent quasi-static fracture analysis, as a parameter characterizing crack tip field. It could be used for linear-elastic as well as elastic-plastic material behavior and the definition is given by (20):

$$
J = G = \int_{\Gamma} \left[ \left( W - \sigma_{xx} \frac{\partial u}{\partial x} - \tau_{xy} \frac{\partial v}{\partial x} \right) dy + \left( \tau_{yx} \frac{\partial u}{\partial x} + \sigma_{yy} \frac{\partial v}{\partial x} \right) dx \right]
$$

(20)

---

Fig. 3. Contour of integration.

$\Gamma$ is an arbitrary curvilinear contour oriented by its normal vector $n$ surrounding the crack type in the external failure zone, $W$ is the strain energy density, $\sigma_{ij}$ is the component stress and $u_i$ is the displacement vector. The integral form supposes that the crack is oriented in the $x$ direction Fig. 3. However, energetic criteria necessitate a mixed-mode separation in order to isolate open and shear cinematic effects. In this regard, the generalization of the $M$-integral to orthotropic material has been developed by [10]. $M$-integral takes the following notation:
Finite element analysis (FEA) is employed to transform this form in terms of a surface integral by introducing a \( \theta \) scalar field which is continuous and differentiable for \( \theta = 1 \) and \( \theta = 0 \) inside and outside the ring as it is shown in Fig. 4. The vector field \( \dot{\theta} \) must be continuous and differentiable on the considered \( S \) domain. Then, the general modeling form of \( M\theta \) - integral is given by [16], [17].

\[
M\theta = \frac{1}{2} \int_{S} \left[ (\sigma_{ij,k}^\nu \cdot \dot{v}_{i,k} - \sigma_{ij,k}^\nu \cdot \dot{u}_{i}) \theta_{k,j} dS \right]
\]  

(22)

where the virtual field \( v \) is given by the Sih’s singular form presented in equation (17). According to Dubois cited by [16], [17], the superposition principle enables to write:

\[
M\theta = C_I \cdot \frac{K_I}{8} + C_{II} \cdot \frac{K_{II}}{8}
\]  

(23)

where \( C_I \) and \( C_{II} \) are the reduced elastic compliances in mode I and mode II defining in equation (19), \( K_I \) and \( K_{II} \) are respectively the real stress intensity factors for opening mode and shear mode. Replacing virtual and real fields, the \( M\theta \)-integral is assimilated to the energy release rate as follow:
\[ M \theta = G = C_x \frac{K^2}{8} + C_{\mu} \frac{K^2_{\mu}}{8} \Rightarrow G = G_x + G_{\mu} \]  

(24)

K_I and K_II can be obtained independently, let perform two distinct calculations from the MO-integral:

\[ K_I = \frac{8.\theta(K_I = 1; K_{\mu} = 0)}{C_x} \quad \text{and} \quad K_{\mu} = \frac{8.\theta(K_I = 0; K_{\mu} = 1)}{C_{\mu}} \]  

(25)

Expression (25) inside (24), compute the energy release rate part for each mode.

IV. GEOMETRY OF SENB SIMULATION SPECIMEN

The geometry of the specimen is firstly generated according to the SENB specimen. This specimen is adapted to model easily in three point bending the evolution of crack. The obtained specimen dimensions are presented in Fig. 5 with the following values base on [18]

![Fig. 5. Dimension of specimen.](image)

It’s used to evaluate crack displacement on the hardwoods _Lovoa trichilioides_ and _Triplochiton scleroxylon_ under loading force control. The specimen is used in computational finite elements method to generate the mode I and II fracture toughness in the RL planes. The 2-D finite element mesh of the specimen obtained for deformation and displacement respectively in pure mode I and II simulation are shown in Fig. 6.
Fig. 6. Finite element mesh of specimen: (i) Mode I deformation shape, (ii) Mode II deformation shape, (iii) Open mode virtual displacement, (iv) Shear mode virtual displacement, (v) Circular mesh around crack tip.

The geometry is calculated using a plane stress assumption, using a unitary loading force corresponding to the determination of stress intensity factor and the energy release rate values. This finite element mesh in which a circular discretization around the crack tip (Fig. 6 (v)), allows to easily define the $\theta$ vector field and the integration crown using parametric elements. $M\theta$-integral performed the virtual finite element displacement fields (Fig. 6 (iii) and (iv)) and deformation (Fig. 6 (i) and (ii)) for open and shear mode respectively. The computation is limited for an elastic response according to 2-D formulation and the characteristics of the hardwoods are taken as follow:

$$E_L = 7260\text{MPa}, \ E_R = 893\text{MPa}, \ G_{LR} = 552\text{MPa}, \ \nu_{RL} = 0.4, \ \text{Density} = 380\text{Kg / m}^3 \quad (27)$$

Equation (27) is the characteristic of *Triplochiton scleroxylon* hardwoods were $E$ is the Young module, $G$ and $\nu$ are shear module and Poisson coefficient respectively.
\[ E_L = 10460\text{MPa}, \quad E_R = 1287\text{MPa}, \quad G_{LR} = 795\text{MPa}, \quad \nu_{RL} = 0.4, \quad \text{Density} = 530\text{Kg} / \text{m}^3 \] (28)

The hardwoods *Lovoa trichilioides* properties are cited in (28) with the same components define previously.

V. RESULTS AND DISCUSSIONS

The simplified numerical routine (flow diagram) used to compute the fracture parameters based on \( M\theta \)-integral is sketched in Fig. 7. The Fig. 8 below evaluates the path independence of the methods on the specimen according to crown. By considering different crack orientations, it is observed the unvarying results versus different crowns for energy release rate evolution. Across singularity in the crack tip or near zero the mechanical fields cause a disturbance through the integration process for the crown 0, which is the origin of the

![Flow diagram](image)

**Fig. 7.** Flow diagram on computing fracture parameters.
This satisfied the theoretical assumption of path independence in agreement with [19] work. From the result, in what follows crown six, will be used to performed calculations of the stress intensity factors and energy release rate.

From Fig. 9 (i), (ii) and Fig. 10 (a), (b) general observation indicated the decreasing of the energy release and stress intensity factor with the growing of the crack. This behavior was obtained by [20], [21]. Hence the total energy of the two wood is reduced to the released strain energy consequences of the decrement and induced their brittle fracture.

Fig. 8. Path independence on *triplochiton scleroxylon* and *lovoa trichilioides*: (a), (b) Mode I and (c), (d) Mode II.
Fig. 9. (i), (iii) Energy release rate and (ii), (iv) Stress intensity factor versus crack growth position for *lovoa trichilioides* in mode I and II.

This type of result would occur in a “fixed-grips” apparatus with the applied load and the apparatus clamped into position. The same arguments can be exactly being applied for a “dead-weight” loading, where the fracture surface energy corresponds to a decrease in potential energy of the loading system [21].
Fig. 10. (a), (c) Energy release rate and (b), (d) Stress intensity factor versus crack growth position for *Triplochiton scleroxylon* in mode I and II.

The apparent drop in mode II toughness of stress intensity factor and energy release rate (Fig. 9 (iii), (iv)) and (Fig. 10 (c), (d)) observed as crack length increases for the two hardwoods were obtained by [8] on four-point bending end notched flexure (4ENF) tests. The causes of this behavior is not yet known but, [8] observed that the crack tends to open under large displacements and tended to migrate away from the mid-thickness of the specimen and towards face of tension. They remark that mode I fracture in addition induce to the intended mode II fracture for the opening of the crack and the measured of fracture toughness is modify by the mixed mode. In this respect, this study reveals the decreasing of the energies
for the both two modes of fracture; which imply future investigation of the effect of mixed mode to overcome some conclusion on these behaviors.

VI. CONCLUSION AND PERSPECTIVE

In this study, the evolution of energy release rate and stress intensity factors of two woods species have been investigated on bending. The finite element mesh of the two hardwoods in different modes were presented. The independently computation results of the stress intensity factor and the energy release rate for mode I and mode II fracture are proved. The path-independence of Mθ-integral result have been showed. It has been observed the quasi decrement of energy release rate and stress intensity factors of the both two hardwoods species. The future investigation will be consecrated to study mixes mode fracture on the two hardwoods to evaluate his effect and finally it will be important to make an experimental setup result to compare with the numerical results.

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