Engineering Challenges of Wendelstein 7-X Mechanical Monitoring During Second Phase of Operation

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Abstract — The largest modular stellarator, the Wendelstein 7-X (W7-X), has completed its second phase of operation, OP1.2, in Greifswald, Germany. The inertially cooled divertor installed between mid-2016 and mid-2017 has allowed a wider range of plasma configurations in comparison with the first operation phase, OP1. The sophisticated W7-X superconducting magnet system is further loaded up to 70% of its maximum design loads for all main components. The extensive set of mechanical sensors clearly shows a highly nonlinear system response, which is in rather good correspondence with the predictions from the available advanced numerical models.

However, there are also significant deviations observed in several areas. Therefore, modeling improvements and/or parameter variation analyses are necessary to clarify the issues in preparation for the upcoming, more demanding phase OP2 (2021+) with the actively cooled divertor and longer plasma pulses to guarantee safe and reliable W7-X operation.

The updated strategy to release multiple new plasma configurations being compatible with W7-X component design values is described briefly. In this approach, the numerical model linearization in the vicinity of an accurately analyzed point is a key method to accelerate the process and to highlight areas for vacuum field parameters not allowed for plasma operation due to structural criticality.

A brief overview of the W7-X measurement results, the observed deviations with numerical models, and the implemented improvements, as well as the lessons learned so far, are presented.

Keywords — Numerical finite element analysis, stellarator, structural monitoring, Wendelstein 7-X, W7-X.

Note — Some figures may be in color only in the electronic version.

I. INTRODUCTION AND MOTIVATION

The largest modular stellarator, the Wendelstein 7-X (W7-X), has successfully completed the next phase of operation in Greifswald, Germany. The phase with inertially cooled divertor was divided into two parts: OP1.2a and OP1.2b, without and with scraper element to protect the pumping gap, respectively. The installation of the divertor in 2016 allowed for the exploration of the space of magnetic field configurations with 2.5 T of magnetic induction on the plasma axis to meet all project team goals and to achieve stellarator records.1–3

The focus of this paper is the fivefold symmetric magnet system (MS) comprised of 70 superconducting coils (see Fig. 1) and its mechanical behavior during the second phase of operation. Five types of nonplanar
coils (NPCs) and two types of planar coils (PLCs) provide the required field configuration flexibility for stellarator experiments. The fine-tuning of the main magnetic field is performed by five normal conducting trim coils (TCs). The progress from two main configurations during the first operation phase to 22 configurations with many variations and even with transitions between configurations without ramping down the current is to be highlighted as a great achievement (see Table I).

Besides the main physical achievements, it is necessary to mention that 70% of design structural loads in the W7-X systems have been successfully endured now for all main components. As a final step, double current levels have been successfully launched in PLCs and in TCs.

Toroidal displacements of superconducting magnets under electromagnetic (EM) loads peculiar to the last commissioned reference regime, low iota, are shown in Fig. 1. The specific feature of the configuration is a large

![Fig. 1. Toroidal displacements under low iota 2.5-T EM loads in meters. (Last reference regime commissioned on June 28, 2018. Finite Element GM version 6.04: 5 × 1.4-M nodes.)](image)

### TABLE I

| Operation Phase | OP1.1 (2015–2016) | OP1.2a/b (2017–2018) | OP2 (2021+) |
|-----------------|-------------------|----------------------|-------------|
| Operation phase main characteristic | Limiter configuration plasma | Inertially cooled divertor | Water-cooled high heat flux divertor, steady state |
| Maximum energy in one pulse, MJ | 4 | 200 | 18 000 |
| Maximum pulse, s duration | 6 | 100 | 1800 |
| Discharge programs | ~940 | ~1500 + ~1600 | Operation sequence to be decided: |
| Magnet system energizing | >130 | >200 | ~1000 2.5-T “main” cycles |
| Fraction of design loads configurations | 2 “main” 2.5-T load | 20 “main” 2.5 T and 100 variations | ~100 3-T cycles |
| Mechanical sensor availability | 70% with some exceptions | 70% for all components | 100% |
| ~95% | ~90% (2.6% blacklisted; 7% questionable) | – | – |

ENGINEERING CHALLENGES OF W7-X MECHANICAL MONITORING · BYKOV et al.

FUSION SCIENCE AND TECHNOLOGY · VOLUME 75 · OCTOBER 2019
positive current in both PLC types: 9.15 versus 5 kA during OP1.1.

Moreover, the behavior of the complex nonlinear support structure has been studied under different loading patterns for a large number of critical components (see Sec. II) using a unique feature of the W7-X: the mechanical instrumentation (MI) system with roughly 750 sensors. The system allows the confirmation of advanced calculation approaches and results, as well as guaranteeing safe operation. The only minor degradation from the first to second operation phases is the percentage of reliable mechanical sensors.

The coming project team goals are to install actively cooled in-vessel components including high heat flux elements and to perform the physics programs for steady-state operation phase OP2 (from 2021). The input energy from plasma heating is to be increased by approximately two orders of magnitude and 30-min pulses are to be demonstrated. The engineering task is to save the cyclic capacity of the machine, which is restricted by a few critical components. Therefore, a new operation sequence for operation week without the ramping down of MS currents is the scope of the nearest future work.4

II. CHALLENGES OF NONLINEAR MS

II.A. General Remarks

The nonlinear behavior of the W7-X MS is the main challenge for numerical modeling and monitoring. The main sources of nonlinearity in the W7-X MS are shown in Fig. 2 and are listed here together with other MS features:

1. five types of NPCs with sophisticated three-dimensional configuration and two types of PLCs
2. complex and nonlinear coil support system
3. multiple bolted connections with expected opening
4. multiple contact elements with initial gap and gradual gap closing
5. just a few welded supports between NPCs
6. deadweight supports, so called cryolegs, with sliding/rotating at the bottom bearings installed on machine base; only toroidal tie-rods fix the position of the MS without restrictions for shrinkage during MS cooldown.

As a result, there are elements with different orders of stiffness, and the nonlinear geometry option is to be activated to get reliable calculation results.

Following assembly and commissioning, five steps are usually required for the full analysis of MS behavior. Four of them are pretty straightforward calculations
comprising prestress, deadweight, cooldown, and EM loading. Due to requirements considering transitions from one regime to another, the fifth step has two options: either (1) to unload the model to catch residuals or (2) to load it further. Several cycles of load application are also possible to consider, e.g., they were used for the study of cryoleg tie-rod behavior.

The MI system, described in detail in Ref. 14, has three main groups of sensors: strain gauges, distance change, and contact sensors. The displacement sensors are of great importance because displacements of components affect both the plasma equilibrium properties\cite{13} and the heat loads on in-vessel components. Part of the MI sensors are distributed symmetrically over the five W7-X modules and the others are distributed asymmetrically to cover more locations.

II.B. Monitoring Versus Numerical Predictions

A typical example of nonlinear behavior is presented in Fig. 3 for the mutual displacement between PLCs and NPCs versus NPC current. Finite element (FE) prediction for the signal has clear double change of the inclination. The measurements are even more colorful and show typical displacement differences between modules and half-modules due to variation of contact element gaps and other mechanical parameters of the support system. However, if the average and error bars are taken, the correspondence is much better.

In addition, Fig. 4 shows highly nonlinear FE prediction for the strain gauge on the surface of the PLC type B coil case. There are no big differences between half-module results for the signal, which is usually the case due to stellarator symmetry.

III. IMPROVEMENTS OF STRATEGY

III.A. General Remarks

Due to the requirement to deliver accurate results on one side and to analyze a considerable number of proposals from physicists on the other, the present numerical analysis strategy is based on (1) gradual refinement of the model in specific areas to make
monitoring prediction better and (2) using linearization, if current deviation from the already calculated regime is small.

### III.B. Finite Element GM Refinements

Figure 1 presents the full FE global model (GM), which is too heavy for the regular analysis. Therefore, the “workhorse” of the engineering team is an ANSYS 72-deg GM analyzed with cyclic boundary conditions.

The main improvements are presented in Refs. 7 and 12, while recent activities have been devoted to the introduction of model refinements in order to deliver more accurate signal predictions. Each operation campaign is followed by special activities to clarify discrepancies with measurements, including a few parametric studies to see their influences on the monitoring.

Two main reasons for discrepancies have been identified so far: (1) course mesh and (2) distances between sensor positions and nodes in use for FE result extractions. A typical example of the mesh refinement for fixed welded supports between NPC type 3 and 4 is presented in Fig. 5.

General achievement in the present version of ANSYS GM (v.6.04) is the following: deviations between all specified sensor positions and FE result extraction nodes below 20 mm.

### III.C. Global Model Linearization

The coils in the MS are overconstrained and distributed EM loads are variable along the coil axis, therefore structural response is difficult to predict even for small current variations. The linear perturbation analysis is an in-built capability of ANSYS, but it requires the usage of only the elements that are presently supported by ANSYS. The GM version 6.03 was not appropriate for the technique, therefore migration to the new GM version was necessary. The linearization procedure is implemented as a restart from the last load step 4 of an already calculated regime. A graphical representation is shown in Fig. 6. The transition to new element types has been done during OP1.2a and intensively tested to determine current variations acceptable for the prediction with required accuracy (see Sec. IV). As a result, the approach was intensively used during OP1.2b as shown in Table II. Two-thirds of the variations have
been analyzed with the help of the perturbation analysis.

IV. VALIDATION OF NEW REGIMES

A fast validation procedure to deliver one of two possible conclusions, namely, new regime is safe or the regime is not allowed for W7-X, starts to be critical for the successful physics program as soon as variations are defined on a weekly or even daily basis after semiautomatic evaluation of physics achievements.

The input defined by physicists for the numerical engineering analyses is a set of coil-group currents and the induction on plasma axis. The general strategy for the approval or rejection of a proposal is presented in Fig. 7. The first branch is an easy acceptance, if current deviation per coil is within ±2% or ±40 A in PLCs (due to many regimes with zero PLC currents), which is safe and allows for reuse of the already prepared data for MI monitoring. However, the current deviations for the new regime are calculated only from the configurations accepted by full analysis. This restriction is necessary to avoid stepwise divergence from the accurate results. Previous acceptance approaches used 10% rules\textsuperscript{12} for the easy acceptance, but 7% exceedance of 2.5-T design values was found later after refined analyses of OP1.2a regimes.

If the easy approval is not applicable, the possibility of using the linearized model is to be checked. Delivering results with the linearized finite element model requires 4 h, if differences for coil currents are within predefined limits. Otherwise, a full analysis within 24 h is necessary.

The results of either analysis are to be checked to guarantee that the generalized forces and moments in all supports and components, as well as displacements, are within design values. If yes, the regime is safe, but new limits for monitoring are to be prepared as indicated in the central branch of the diagram.

In the worst case, if the GM results are not within design values local analyses of critical components and/or clash analysis are to be launched. The time period for such complex and sometimes nonlinear elasto-plastic analysis is difficult to predict, therefore it is agreed during second phase of operation to permit only regimes satisfying the two first branches of evaluations with the GM.

V. LIMITATIONS OF OPERATION

V.A. General

The design of the complex magnet support system, reinforcement of critical components, and their optimization in terms of gap specification were mainly done using EM loads peculiar to four reference regimes. Later, the structural reliability and the absence of component clashes with predefined remaining gaps to cover tolerances of manufacturing and assembly were confirmed for nine reference vacuum configurations.\textsuperscript{15} However, development of detail physics programs, accurate consideration of plasma currents, and issues related to plasma heating reveal that the initial configuration set needs to be extended. The extension is not always possible; therefore, two typical limitations found so far are discussed in this section.

V.B. Iota Scan

The first limitation for plasma parameter variation has been found during the study of transitions between
three reference configurations: high iota, standard, and low iota.

In spite of the fact that all three reference regimes are fine during loading from zero to maximum current, there is a region of currents between high iota and standard in which EM loads result in overloading of few pins of PLC casings. The possible reason, as assumed now, is that PLC bending is a superposition of bending induced by NPCs through fixed and sliding supports and deformation due to EM forces from current in the PLC itself. Sometimes the effects compensate each other, but sometimes not.

V.C. Minimization of NBI-Induced Heat Loads

The second limitation for plasma parameter variation that has been indicated during the study of best regimes for a minimization of loads induced by neutral beam heating on in-vessel components.

The problem is well visible on the plane characterized by the configuration mirror ratio along the x-axis and the radial plasma position on the vertical axis (see Fig. 8). The corresponding current ratios are presented schematically for five NPC types and two PLC ones. The mirror ratio is a ratio between double magnetic field difference to average field on axis:

$$\frac{B_0(0°) - B_0(36°)}{B_0(0°) + B_0(36°)}$$

while the plasma radial position is controlled by currents in the PLCs.

Four reference configurations (low mirror, standard, high mirror, and inward shifted) are located along the axes. An analysis of neutral beam injection (NBI) loads\textsuperscript{16} showed that preferable regimes (indicated by green color in Fig. 8) are in the far corner from the reference configurations. A detailed structural analysis confirmed that 2.5-T usage factors\textsuperscript{4} are close to 1 or far above allowable values in these cases. It is worth mentioning that the QIT regime is not acceptable even with 1.7-T inductance on the plasma axis.

During operation, it was agreed to not use the region beyond the border roughly indicated for 2.5-T design values by the red dashed line in Fig. 8.

VI. FAST DISCHARGES FROM HIGH CURRENT LEVELS

Another critical issue is a superconducting coil fast discharge from high current level (see Table III). Monitoring results from the first operation phase indicated well visible degradation of the central support bolt preload. Detailed analyses highlighted that fast discharges are a possible reason for that. Therefore, it was decided that parameters for fast discharge with power supply test purposes are to be relaxed. Indeed, the bolt preload degradation has been reduced during the first part of the second phase, but other problems induced by fast discharges were found: issues with sensors [see consequence for the limiter (July 06) and the high iota (Aug. 24) configurations in Table III]. The first problem (four strain gauge sensors in
one region of PLC AAC31) still has no clear explanation. The second problem (strain gauge AAD11HH901 on welded lateral support) is a clear sensor detachment confirmed by the warming-up/cooldown cycle afterward.

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**TABLE III**

Fast Discharge Events from High Coil Current Levels with Their Consequences

| Operation Phase | Fast Discharge Date | Configuration | NPCs (kA) | PLCs (kA) | Consequence and Date, if Specified |
|-----------------|---------------------|---------------|-----------|-----------|-----------------------------------|
| OP1.1           | 2015/16             | Multiple events for limiter and standard |           |           | Bolt prestress degradation up to 15 MPa |
|                 |                     |               |           |           |                                   |
| OP1.2a          | 2017                |               |           |           |                                   |
|                 | July 6              | Limiter       | 10        | +3.9      | July 7: problem with PLC AAC31 (four strain gauges, no explanation) |
|                 | Aug. 24             | High iota     | 12        | −8.3      | Aug. 30: problem with sensor AAD11HH901 ("crack"-like event); blacklisted for OP1.2b due to clear failure behavior during warming-up/cooldown cycle afterward |
|                 | Nov. 28             | Inward shift  | 10        | −3.1+/+6.3|                                   |
|                 | Dec. 5              | Reversed standard | −10      | 0         |                                   |
| OP1.2b          | 2018                |               |           |           |                                   |
|                 | June 27<sup>a</sup> | Standard case | 13.5      | 0         | Aug. 17: degradation of bolt preload (3 MPa) |
|                 | June 28             | Partial low iota | 8.0   | −6         |                                   |
|                 | Aug. 16<sup>a</sup> | Modified standard | 13.1 | −0.7      |                                   |

<sup>a</sup>Unexpected event.
It was agreed to further reduce the current level for tests, but unfortunately, two real fast discharges from high current level took place during the summer campaign of 2018. The analysis of the event dated August 16 showed that the bolt preload loss was initiated again.

VII. CRITICAL COMPONENTS AND ISSUES

The critical component/issue list is not changed much from the one after the first phase of operation\textsuperscript{12}:

1. central support bolt preload degradation\textsuperscript{7,10,12}
2. glass-reinforced plastic tubes of cryolegs\textsuperscript{8}
3. cracks in lateral support elements\textsuperscript{9}
4. bolted lateral support at module interface with some sliding development\textsuperscript{12}
5. measured displacements exceed FE predictions in some configurations\textsuperscript{12}

The relevant components require permanent monitoring during MS operation. Therefore, the original set of electronics to capture and store sensor signals in the W7-X experiment archive was gradually extended. Finally, it was possible to avoid the re-plugin of electronics for several months of operation and to minimize signal deviations due to the procedure.

In addition, the project discusses some possible measures to correct the issues listed below:

1. degradation of rubber pad prestress in TC supports by removal of preinstalled shims and retightening
2. minimization of fast discharge impacts by further limitation on test events and better adjustment of quench detection system
3. degradation of cryoleg friction capabilities by lowering/lifting of few supports.

Further engineering issues are published in Ref. 17.

VIII. CONCLUSIONS AND LESSONS LEARNED

The following conclusions can be drawn from the two W7-X operation phases:

1. The results of comparisons between numerical modeling and MI measurements show good agreement after introduced modifications in the numerical models.
2. The areas of most attention are defined.
3. The approach for the fast and reliable approval of the regular extension of the physics program is further improved.
4. The gradual degradation of sensors requires full benchmarking/improvement of the FE model in the nearest future.

Further detailed analyses of W7-X cyclic behavior in preparation for steady-state operation are still ahead, but no major changes in strategy and approaches are expected.

As is highlighted in this paper, a considerable number of plasma configurations are beyond the original (reference) ones considered during the W7-X design and assembly phases. Therefore, a clear lesson learned could be formulated as the following: Development of a complex experimental fusion machine with a nonlinear support system should be based on an extended set of foreseen configurations to have the required physics parameter flexibility during operation.

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