Inanimate figure tracing and ex vivo pig stomach models to teach endoscope control and ESD: Description of models and preliminary results.

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Abstract

Background

ESD is the gold standard treatment for large sessile adenomas yet US adoption rates are low. In ESD, tissue is cut only when the scope tip, with hot knife extended, is moving; this requires different skills than needed for snare polypectomy (scope tip held still). Scope tip control and ESD training methods are needed. A program including an inanimate figure tracing model (FTM; Model1), ex vivo pig stomach model (PSM; Model2) and bovine colon model was devised. This paper concerns preliminary results for models 1 and 2.

Methods

A straight hollow plastic tube with a window cutout 15cm from its end was used for both models (slotted sponge = “anus”). For the FTM a paper with a line figure is placed in the window. After endoscope insertion and positioning the figure is traced with a catheter "pen"; 8 tracings (4 figure types) and 1 pig ESD were done per session. In the PSM a piece of pig stomach and Bovie pad was placed over the window. After “lifting” the mucosa ESD resection of a "polyp" was done.

Time/accuracy were tracked for both models as were bowel wall injuries in the PSM.

Results

A total of 30 FTM sessions and PSM cases were done (2 trainees). Completion times and accuracy improved over 8 FTM sessions for less experienced trainee A but not for trainee B. A total of 29/30 PSM cases were completed. The number of deep muscle injuries decreased with time, however, case length correlated with tissue quality and not number of cases. Lifting and tissue conductivity problems were noted in poor quality tissue.
Conclusions

Despite model related issues, both models are feasible and allow trainees to learn scope tip control and ESD; clearly, more study is needed. A smaller diameter tube and use of fresh stomach are advised.

Background

ESD is the gold standard as regards the definitive treatment of large sessile adenomas of the colon.\textsuperscript{1–4} The en bloc removal of benign neoplasms is certainly preferable to piecemeal excision since it permits pathologic assessment of the lateral and deep resection margins to ensure a complete resection. In the case of superficial T-1 cancers removed via ESD, the ability to determine the depth of submucosal invasion has allowed patients with sm1 cancers (invasion < 1000 microns) to avoid colectomy in Japan since the survival rates of ESD alone vs colectomy are comparable.\textsuperscript{5–8} Thus far, the adoption rate of ESD in the US is low, largely because the skills required are hard to acquire and distinct from the skill set of the great majority of American endoscopists.

Endoscopic mucosal resection (EMR), the method most commonly used in the US to remove large polyps, is uniformly performed with the scope tip in the stationary position after which the snare is pushed out from the tip, the polyp encircled and the snare closed and power applied. The snare moves during this process but the scope shaft and end remain motionless. In contrast, with ESD, in order to cut tissue the scope tip must be in motion with a hot needle knife protruding. This is a fundamentally different approach that demands precise control of the moving scope tip to follow a precise path while cutting tissue. With poor tip control the knife may injure the adjacent bowel wall or perforate the bowl.
ESD methods were developed in Japan to definitively treat early gastric neoplasms which are common in the Far East. After gastric ESD was fully ensconced, endoscopists begin utilizing ESD methods in the large bowel which is more challenging because the bowel wall is notably thinner and the colon longer, narrower, and not fixed in position. The Japanese approach to ESD training and clinical application has been and remains centered on the stomach. Today, in most Japanese centers, a trainee must complete 40 to 60 gastric ESD cases before being allowed to perform colonic ESD. In the U.S. the incidence of gastric cancer is quite low, thus, American endoscopists cannot learn ESD by removing stomach neoplasms.

The absence of a reasonable ESD teaching model to substitute for gastric cases is a major reason why ESD adoption rates in the US are quite low. For the vast majority of endoscopists, it is not reasonable or practical to learn colonic ESD in the clinical setting. A training strategy centered on the colon is needed that will allow endoscopists to learn ESD methods in a reasonable amount of time. Although ex vivo animal models have been used worldwide as a means of introducing doctors to ESD, with few exceptions, they have not been used as the primary training tool. It is the authors’ contention that if enough ESD "cases" (40-60) were done using inanimate and ex vivo training models that it would be possible to substitute these cases for the human gastric cases that, in Japan, are required prior to attempting colonic ESD in patients.

The proposed program consists of three models: 1) an inanimate figure tracing model, 2) an ex vivo pig stomach model and 3) an ex vivo bovine colorectal model. The figure tracing model teaches trainees how to control the moving scope tip with
an instrument protruding. The trainee traces line figures on a paper inserted into a hollow plastic tube using a modified sclerotherapy needle/pen. In the second model, an actual ESD is done on a piece of pig stomach placed inside the same plastic tube. The initial 15–20 sessions include both figure tracing and stomach ESD. The third model which utilizes bovine large bowel (intact 2.5-3 feet long colon, rectum, and anus) is more realistic and challenging (insufflation is required; “polyp” location and colon configuration can be changed). It is advised that 20 or more complete ESD bovine “cases” be done.

This paper presents the first two training platforms. What follows are descriptions and explanations of the models, preliminary results, and a critique of the methods.

Materials and Methods

Pig stomachs were used in this study with approved exemption form Institutional Animal Care and Use Committee (IACUC) [IACUC#: 2016-0007], Icahn School of Medicine at Mount Sinai, New York, USA.

Endoscopy platform and associated equipment: An endoscopic tower and endoscope dedicated solely to training is needed. Clinical equipment cannot be used for ex vivo animal models and vice versa. Although a pediatric colonoscope is ideal, an adult colonoscope or upper scope will also suffice. Neither the figure tracing nor ex vivo pig models require insufflation since a hollow plastic tube serves as the colon. Suction is helpful but not mandatory for the pig model.

Results

Preliminary results of two trainees will be presented followed by a description of the model-related problems noted. Two colorectal attending surgeons served as the
trainees. Trainee A, who had no prior EMR or ESD experience, did 8 combined figure tracing and pig stomach ESD sessions. Trainee B who has been utilizing EMR and ESD methods in conjunction with laparoscopy for 8 years did 16 combined figure tracing and pig stomach ESD sessions as well as additional 6 pig ESD cases.

In reference to the figure tracing model, as regards Trainee A’s results, the impact of practice was clear. The time required to complete all 4 figures decreased with experience. (Figs. 12,13) Close examination of the drawn figures as regards number of pen strokes needed to complete each figure, the number of gaps between lines, and deviations from the line demonstrates that, in general for Trainee A, increased experience was associated with improved results. (Figs. 14, video clips 9,10) As regards Trainee B’s results, there was no decrease in the completion times. (Fig. 15) However, the completion times for the last 8 sessions were more consistent and the range of times notably smaller when compared to the first 8 sessions. Also, as regards the number of lines needed to complete each figure or the number of gaps and deviations for trainee B, there was no clear change over time (Fig. 16). It is important to note, when comparing Trainee A and B, that the initial completion times where shorter for trainee B (60-80 percent shorter for ¾ figures) (Fig. 17). Also, from the start, there were notably fewer gaps, deviations, and lines required to complete the figures for Trainee B who had considerable ESD/EMR experience.

In regards to the pig stomach ESD results (n = 30 with full data), 29 cases were completed (in the final case, with a 3 mm tissue attachment remaining, the pig stomach fell off the bovie pad into the model which ended the procedure). The mean case duration was 62.6 minutes (range 32.5–98.1 minutes). The mean margin (distance from edge of the resected specimen to the “polyp”) was 3.0 mm (range 0–15 mm). The mean number of full thickness bowel wall injuries was 0.9/case (range
and the mean number of partial thickness injuries was 4.5/case (range 0-14). The number of full and partial thickness injuries per case decreased with experience (Figs. 18-21). The mean number of sclerotherapy catheter insertions to establish/maintain the lift was 5.1/case (range 1-10) and the mean number of actual mucosal injections was 17.3 /case (range 4-27). The mean amount of time needed for making/maintaining the lift was 5 minutes 52 seconds (range 2-19 minutes). The mean amount of time required for all instrument exchanges (knife out, sclerotherapy needle in, etc.) was 7 min 21 seconds. The total time required to position the scope tip and needle knife prior to each cut was 27 minutes 25 seconds (44% of case time); thus, almost half the case was spent manipulating the scope into position. Current was applied to the needle knife for an average of 16 minutes and 5 seconds per case, however, 45% of the time this did not result in effective tissue cutting due to conductivity issues.

There was no association noted between number of cases and length of ESD procedure (Figs. 22,23). Of note, tissue quality varied considerably from stomach to stomach and, as shall be shown, likely influenced case duration. A good number of the stomachs were stored frozen prior to use; it is our strong impression that the freeze thaw process impacts mucosal integrity. Whereas in good quality tissue a mucosal lift could readily be established, in poor quality stomachs it was invariably difficult to obtain and maintain a lift. In some poor quality specimens there were mucosal gaps or pores that would immediately leak when an injection was made; also rapid leakage via the puncture site was noted. In some cases it was not possible to establish an enduring lift; regardless, the ESD cases were completed. Thus, the lift duration and the ability to refresh a lift directly correlated with tissue quality. The stomachs were obtained from a variety of sources based on availability;
the tissue quality from late sources was, in general, poor. When the ESD cases are divided into 3 groups chronologically (data available for 28 cases) the proportion of pig stomachs judged to be poor quality increased notably from the initial 8 cases (25%) to the middle 11 cases (36%) and the final 9 cases (70%). The mean case times for the early, middle, and late cases was 40, 63, and 88 minutes, respectively.

Of note, when the 3 groups of cases were considered in order there was a stepwise increase in total knife time (9.8, 14.8, and 19.8 minutes) and amount of time wasted in ineffective cutting (2.6, 7, 9.8 minutes). The same trend was observed when the mean time required for instrument changes (knife out, sclerotherapy catheter in) per case is considered (first cases, 3.8 min.; middle third 6.4 min; last third, 9 minutes).

Tracing Model Issues: It proved difficult to accurately score the tracing if too much ink was injected which caused a very wide line, blotch, or a hole in the paper; too little ink resulted in a very faint line (video clip 11). Also, it was noted that the pen tip sometimes got caught momentarily on the paper while the scope tip was being moved around the figure; this resulted in a skipping movement of the pen that decreased the accuracy somewhat and caused ink blotches.

Another problem noted was that with the pen extended an appropriate distance from the scope it was sometimes hard to touch the paper. A related problem was that, at times, the only way to get close to the figure was to sharply deflect the end of the scope which resulted in an acute angle between scope tip and the figure (a tangential position is preferred). This made it harder to finely control the scope’s movements. The large diameter of the plastic tube used for these studies may be the cause of these problems. To position the scope so that the colon wall target is at the bottom of the endoscopic image (the only orientation that allows an
instrument to be used while maintaining a view of the pathology) the distal scope shaft must be torqued and the tip bent by turning the deflection wheels (of note, it is the distal 10–12 cm of the colonoscope shaft that bends in response to wheel deflection). When the end of the scope is bent sharply the main straight part of the scope shaft is pushed into the opposite wall of the "colon" tube. The tube’s wall resists further lateral movement and, thus, stabilizes the shaft’s position which allows the distal scope to be further bent such that it bridges the diameter of the tube. The larger the “colon” diameter, the greater the distance that must be bridged and the more acute the final angle between the distal tip and the target’s surface. Also, despite these maneuvers the scope tip may still remain a good distance from the target which necessitates extending the “pen” further from the tip. The acute angle and the long pen extension make fine control the tips movement difficult. The use of a smaller diameter tube may eliminate or lessen this problem.

It was also noted that the paper and figure, once positioned, often sat in a sunken position below the inner surface of the tube (video clip 8). This further increases the diameter of the tube which, as mentioned above, makes ideal positioning of the scope more difficult. This can be remedied by placing a thick piece of paper or thin cardboard between the index card and the paper to raise the level of the paper to the tube’s inner surface and eliminates the depression.

Pig Stomach Model related issues: As mentioned, tissue quality was an important factor. Tissue integrity and quality impacted the following parameters: ability to establish and maintain a mucosal lift, number of catheter insertions and injections, ability to find the submucosal plane, conductivity, effectiveness of needle knife in cutting tissue (video clip 12), and number of muscle injuries and perforations.
Independent of tissue quality, the ability to maintain contact between stomach wall and bovie pad such that the current will effectively flow varied from the start to the finish of a case and from colon to colon. As mentioned above, at times, it proved extremely difficult, presumably due to conductivity issues, to cut tissue despite good contact between knife and tissue.

Also, even in a reasonable quality colon it proved difficult to maintain a lift. The fluid may leak out immediately after the mucosa is incised. Also, at times, it was very difficult to re-establish a lift that lasted more than 30–60 seconds. A variety of lift solutions were tried (Albumin, Hyaluronate, Saline, and Eleview); none appreciably increased the lift retention time after the mucosa was incised. Making and maintaining a submucosal lift was the single greatest problem encountered.

Finally, similar to the tracing model situation, at times, the large diameter of the plastic tube made it necessary to sharply angle the scope and extend the knife further than usual to reach the target. Under these conditions it took longer to position the scope (more maneuvering required) and to cut tissue (poor tip control).

Discussion

The results and experience of 2 trainees using the figure tracing and porcine stomach models, presented above, demonstrate that both models are feasible and provide the opportunity to improve scope tip control skills and to perform ESD. It is not possible to draw firm conclusions because of the small sample size. Further, the ESD training program, outlined in the introduction, includes a 3rd model that utilizes ex vivo bovine large bowel; a separate paper regarding this model will soon be submitted. It is important to realize that a critical requirement of this training approach is repetition. Only by rigorously “training” will the necessary skills be
acquired. These models merely provide opportunities to practice and to learn a new set of skills. The outcome that will be the final arbiter of this 3 model program is whether graduating trainees are adequately prepared to start doing clinical ESD cases. Preliminary results suggest that the answer is yes, however, this cannot be conclusively stated presently. Let us examine the results, to date, of the first two models.

The goal of the figure tracing model is to improve scope tip control skills which are of critical importance in ESD where only by moving the scope tip with a hot needle knife protruding can the mucosa and submucosal attachments around and beneath the lesion be divided. This is fundamentally different from the snare technique which simply strangles and cooks the entrapped tissue. The act of pushing a “pen” around a figure is very similar to cutting along a precise line with a knife. Trainee A’s results suggest that for endoscopists with limited or no experience with ESD or EMR that scope tip control can be demonstrably improved after 8 sessions; with practice the figures were more rapidly completed and the accuracy improved. Of note, Trainee B’s results suggest that once the skill set reaches a certain level that it is harder to document incremental improvement with this model. Trainee B, who had been doing EMR and attempting ESD for years, came into the model with more experience as reflected in the notably shorter first session completion times (vs Trainee A)(Fig. 15). The authors’ believe that model related issues (difficulty touching pen to paper, acute angle between scope tip and figure, and “ink” issues) make the model less sensitive at higher skill levels. This is reflected in the less than conclusive time results and other outcomes for Trainee B. Despite the limitations, it was both trainees impression that these sessions improved their control skills.

As regards the pig stomach model, it proved possible to complete the ESD disc
excision in 29/30 cases; the entire “polyp” was excised in all but 1 case. The margin of normal tissue varied from 0–15 mm and was at least 1 mm for all but a few specimens. The number of muscularis propria injuries (partial and full thickness) decreased with experience for both trainees (Figs. 18–21); this result suggests that the trainees’ skills improved over time. Of note, case length did not trend downward with experience (Figs. 22,23). Also noteworthy and indicative of the difficulty of ESD in general is that 44% of the case time was used simply to manipulate the scope into position (orientation of instrument channel to tissue surface) to cut tissue. Interestingly, tissue quality was the parameter that best correlated with case length. In stomachs with poor tissue integrity it took considerably longer to establish/maintain the lift, to cut tissue (due to increased conductivity issues), and, at times it was necessary to do significant portions of the ESD with minimal or no lift at all. For inexplicable reasons, the proportion of poor quality stomachs increased as the study proceeded. Poor tissue quality and conductivity routinely added 10–20 minutes to the case length which likely obscured incremental gains in ESD skills that might otherwise shorten the case. It is important to note that a substantial proportion of the ESD cases were completed under circumstances that would not be tolerated in the clinical setting. The ability to complete ex vivo cases, regardless of model and tissue related issues is actually a key attribute of ex vivo models.

Porcine tissue (stomach, esophagus, and colon), both ex vivo and in vivo, has been used for training by a other centers9–12, however only 2 other investigators have suggested that trainees perform a large number of pig cases.13 The figure tracing model is unique. These 2 models provide the opportunity to learn new skills and to
practice them. The alternative to ex vivo and inanimate model training is to learn in the clinical setting. As mentioned, early stomach cancers are rare in the US which means that ESD training must be done in the colon. In the clinical arena, because of limited case volume and concerns for patient safety, it would be difficult or impossible for an endoscopist to get a comparable colonic ESD experience in the same time frame. In 6 months the trainees did 30 cases; in the clinical arena it would take several years or longer to accrue this volume. Further, it is likely that a substantial number of early human ESD cases would be abandoned mid case in favor of EMR or a bowel resection if a deep muscularis propria injury were made or the lift could not be maintained. As mentioned, a major advantage of ex vivo ESD models is that the case can almost always be finished. The ability to complete ESD cases and to learn the approach options for a half excised polyp provides trainees with the experience to deal with the unique problems and dilemmas that may arise late in a case. Also, the opportunity to perform many cases in a compressed time frame allows trainees to start ESD cases from different points along the polyp's circumference. The resection can be started at the distal aspect after which the lateral border is incised followed by the proximal side or the case can be begun proximally or laterally. Higher case volume also allows trainees to alter the time interval between lift reinjections and learn how that impacts case progression. Similarly, experience can be gained with cap dissection. In short, favorite and alternative case strategies can be developed before clinical cases.

In doing this study it became apparent that not all “stable” bowel wall lifts are submucosal; sometimes the deeper layers of the wall may expand upon injection. The reason for this is that the sclerotherapy needle invariably needs a strong push to penetrate the mucosa. The required forceful shove often places the needle tip in
either the muscularis propria or the subserosal layers of the wall. Thus, when the lift injection is begun and the catheter slowly withdrawn in search of the submucosal plane, the needle tip is in the deep wall. Depending on how much fluid is injected either the muscularis propria or subserosal planes can expand and lift the mucosal layer. In the presence of “deep wall” lift it will be very hard to enter and stay in the non-expanded submucosal layer which is very thin.

Several model modifications are recommended based on this study. First, a smaller diameter hollow plastic tube that better approximates the human colon should be used for both the figure tracing and pig stomach ESD models. As mentioned, the diameter of the tube alters the handling characteristics of the scope and dictates, in some situations, the angle between the scope tip and the target surface. Also, the paper figure to be traced should be mounted on cardboard so that when placed in the window cutout the paper is at the level of the tubes inner surface (vs a depressed hollow). Finally, fresh pig stomach that has not been frozen should be used, if possible.

In summary, it is very difficult in the US to learn ESD methods according to the Japanese paradigm because there are few gastric neoplasms. It is also difficult for the novice to learn by doing colon cases because the chances for perforation or incomplete excision are high and the case volume of large polyps for most endoscopists is such that it would take years to do an adequate number of cases. It is proposed that ESD methods can be learned by doing a large number of cases using an inanimate figure tracing model, an ex vivo porcine model and a bovine large bowel model as presented in the introduction. This preliminary report regarding the first two models suggests that scope control and ESD skills can be acquired in this manner. Obviously, the impact of the third model’s results needs to
be determined and additional trainees will need to complete the entire program. In the end, the final arbiter will be the trainees’ clinical ESD adoption rate for colonic polyps.

Abbreviations

ESD: Endoscopic Submucosal Dissection, EMR: Endoscopic Mucosal Resection, FTM: Figure Tracing Model, PSM: Pig Stomach Model

Declarations

Disclosure Statement:

Olympus Corporation loaned the endoscopy equipment, to our lab, for this investigator initiated study. The equipment has been returned. Olympus had no input into the design, execution or interpretation of the study results.

Dr. Whelan is a speaker and consultant for the Olympus Corporation and a speaker for Ethicon Endosurgery.

Drs. Abhinit Shah MD, Erica Pettke MD, Elie Sutton MD, Geoffrey Bellini MD, Jaspreet Sandhu MD, Carl Winkler MD, Xiaohong Yan PhD, Vesna Cekic RN, HMC Shantha Kumara PhD and Nipa Dilip Gandhi MD have no conflicts of interest or financial ties to disclose except as mentioned above regarding loaned equipment.

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**Availability of Data and materials:**
All data generated or analyzed during this study are included in this published article.

**Ethical approval and consent to participate:**
This manuscript describes the advanced endoscopic procedure called ESD (endoscopic submucosal dissection). No human or live animal model was involved in this study. Study was conducted with approved exemption from Institutional Animal Care and Use Committee (IACUC) [IACUC#: 2016-0007], Icahn School of Medicine at Mount Sinai, New York, USA.

**Author contributions:**
AS, EP and JS contributed to the conception, design and statistical analysis ES, GB, CW, XY and HMCSK; study design, sample preparation, data collection, analysis and interpretation; NG and RLW contributed to the conception, conduction of experiments, interpretation of data and critical revision of the manuscript. All authors involved in drafting the manuscript, made revisions and approved the final version of the article to be published.

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Supporting Videos

Video 1: Insertion of Sclerotherapy Catheter, injection of fluid, establishing mucosal lift

Video 2: “Marking” the planned incision

Video 3: Making the mucosal incision

Video 4: Extending the incision before undermining the edge
Video 5: Undermining the lesion, ready for cap dissection
Video 6: Creation of submucosal pocket, performing cap dissection
Video 7: Re-establishing lift
Video 8: Importance of position of the lesion- gravity facilitates completion of resection
Video 9: Before and After results of Trainee A’s tracing of “figure of 8”
Video 10: Before and After results of Trainee A’s tracing of “grid pattern”
Video 11: The “ink” problem with the Figure Tracing Model
Video 12: Poor tissue quality- failure of the tissue to cut despite cauterization

Figures
Figure 1

Design of the plastic “colon” tube with recommended dimensions.
Figure 2

Colon tube fixed to the peg board. Notice the “anal” end of the tube, and the cut-
Applying the Pattern to Tube

Figure 3

Placement of an “S” shaped figure over the cut-out window.
Endoscope Pattern Tracing

Figure 4

Sets of figures used for tracing.
The "pen": The tip of the Sclerotherapy catheter is retracted, a small piece of cot
Figure 6

Insertion and orientation of the colonoscope in the model.
Tattooing Stomach Tissue

Figure 7

“Branding” a lesion onto our porcine gastric specimen.
Figure 8

Full thickness rectangular specimens cut out for each session.
Figure 9

Placement of Stomach on electrocautery pad and integration into “colon” model.
Figure 10

Electrocautery machine and Bovie pad setup.
Post resection stomach wall and detached lesion

Figure 11

Post ESD, “polyp” removed, resected specimen and mucosal defect inspected.
Before training and after training results of Trainee A’s Figure Tracing sessions.
Trainee A’s results. Time taken to complete each pattern tracing per session for 1
Trainee A: Number of pen strokes, gaps & line deviations for each pattern

Figure 14

Trainee A’s results. Number of pen strokes, gaps and line deviations for each pattern.
Trainee B’s Figure Tracing Times for Each Pattern

Figure 15

Trainee B’s results. Time taken to complete each pattern tracing per session for 1
Trainee B: Number of pen strokes, gaps, line deviations for each pattern

Figure 16

Trainee B’s results. Number of pen strokes, gaps and line deviations for each pattern.
Trainee B’s results. Comparison of first session completion times for each pattern
Figure 18

Trainee A’s results. Number of superficial muscularis propria injuries per pig stomach ESD case.
Figure 19

Trainee A’s results. Number of full thickness perforations per pig stomach ESD case.
Trainee B’s results. Number of superficial muscularis propria injuries per pig stomach ESD case.
Trainee B’s results. Number of full thickness perforations per pig stomach ESD case.
Figure 22

Trainee A’s results. Time to complete each ESD session for Trainee A.
Figure 23

Trainee B’s results. Time to complete each ESD session for Trainee B.

Supplementary Files

This is a list of supplementary files associated with the primary manuscript. Click to download.

- pig stomach video-12.mov
- pig stomach video-10.mov
- pig stomach video-6.mov
- pig stomach video-7.mov
- pig stomach video-11.mov
- pig stomach video-9.mov
- pig stomach video-4.mov
- pig stomach video-8.mov
- pig stomach video-5.mov
- pig stomach video-3.mov
- pig stomach video-2.mov
- pig stomach video-1.mov
Results

Preliminary results of two trainees will be presented followed by a description of the model-related problems noted. Two colorectal attending surgeons served as the trainees. Trainee A, who had no prior EMR or ESD experience, did 8 combined figure tracing and pig stomach ESD sessions. Trainee B who has been utilizing EMR and ESD methods in conjunction with laparoscopy for 8 years did 16 combined figure tracing and pig stomach ESD sessions as well as additional 6 pig ESD cases.

In reference to the figure tracing model, as regards Trainee A’s results, the impact of practice was clear. The time required to complete all 4 figures decreased with experience.(Figs. 12,13) Close examination of the drawn figures as regards number of pen strokes needed to complete each figure, the number of gaps between lines, and deviations from the line demonstrates that, in general for Trainee A, increased experience was associated with improved results. (Figs. 14, video clips 9,10) As regards Trainee B’s results, there was no decrease in the completion times.(Fig. 15) However, the completion times for the last 8 sessions were more consistent and the range of times notably smaller when compared to the first 8 sessions. Also, as regards the number of lines needed to complete each figure or the number of gaps and deviations for trainee B, there was no clear change over time (Fig. 16). It is important to note, when comparing Trainee A and B, that the initial completion times where shorter for trainee B (60–80 percent shorter for ¾ figures) (Fig. 17). Also, from the start, there were notably fewer gaps, deviations, and lines required to complete the figures for Trainee B who had considerable ESD/EMR experience.

In regards to the pig stomach ESD results (n = 30 with full data), 29 cases were completed (in the final case, with a 3 mm tissue attachment remaining, the pig stomach fell off the bovie
pad into the model which ended the procedure). The mean case duration was 62.6 minutes (range 32.5–98.1 minutes). The mean margin (distance from edge of the resected specimen to the “polyp”) was 3.0 mm (range 0–15 mm). The mean number of full thickness bowel wall injuries was 0.9/case (range 0–5) and the mean number of partial thickness injuries was 4.5/case (range 0–14). The number of full and partial thickness injuries per case decreased with experience (Figs. 18–21). The mean number of sclerotherapy catheter insertions to establish/maintain the lift was 5.1/case (range 1–10) and the mean number of actual mucosal injections was 17.3 /case (range 4–27). The mean amount of time needed for making/maintaining the lift was 5 minutes 52 seconds (range 2–19 minutes). The mean amount of time required for all instrument exchanges (knife out, sclerotherapy needle in, etc.) was 7 min 21 seconds. The total time required to position the scope tip and needle knife prior to each cut was 27 minutes 25 seconds (44% of case time); thus, almost half the case was spent manipulating the scope into position. Current was applied to the needle knife for an average of 16 minutes and 5 seconds per case, however, 45% of the time this did not result in effective tissue cutting due to conductivity issues.

There was no association noted between number of cases and length of ESD procedure (Figs. 22,23). Of note, tissue quality varied considerably from stomach to stomach and, as shall be shown, likely influenced case duration. A good number of the stomachs were stored frozen prior to use; it is our strong impression that the freeze thaw process impacts mucosal integrity. Whereas in good quality tissue a mucosal lift could readily be established, in poor quality stomachs it was invariably difficult to obtain and maintain a lift. In some poor quality specimens there were mucosal gaps or pores that would immediately leak when an injection was made; also rapid leakage via the puncture site was noted. In some cases it was not possible to establish an enduring lift; regardless, the ESD cases were completed. Thus, the lift duration and the ability to refresh a lift directly correlated with tissue quality. The stomachs
were obtained from a variety of sources based on availability; the tissue quality from late sources was, in general, poor. When the ESD cases are divided into 3 groups chronologically (data available for 28 cases) the proportion of pig stomachs judged to be poor quality increased notably from the initial 8 cases (25%) to the middle 11 cases (36%) and the final 9 cases (70%). The mean case times for the early, middle, and late cases was 40, 63, and 88 minutes, respectively. Of note, when the 3 groups of cases were considered in order there was a stepwise increase in total knife time (9.8, 14.8, and 19.8 minutes) and amount of time wasted in ineffective cutting (2.6, 7, 9.8 minutes). The same trend was observed when the mean time required for instrument changes (knife out, sclerotherapy catheter in) per case is considered (first cases, 3.8 min.; middle third 6.4 min; last third, 9 minutes).

Tracing Model Issues: It proved difficult to accurately score the tracing if too much ink was injected which caused a very wide line, blotch, or a hole in the paper; too little ink resulted in a very faint line (video clip 11). Also, it was noted that the pen tip sometimes got caught momentarily on the paper while the scope tip was being moved around the figure; this resulted in a skipping movement of the pen that decreased the accuracy somewhat and caused ink blotches.

Another problem noted was that with the pen extended an appropriate distance from the scope it was sometimes hard to touch the paper. A related problem was that, at times, the only way to get close to the figure was to sharply deflect the end of the scope which resulted in an acute angle between scope tip and the figure (a tangential position is preferred). This made it harder to finely control the scope’s movements. The large diameter of the plastic tube used for these studies may be the cause of these problems. To position the scope so that the colon wall target is at the bottom of the endoscopic image (the only orientation that allows an instrument to be used while maintaining a view of the pathology) the distal scope shaft must be torqued and the tip bent by turning the deflection wheels (of note, it is the distal 10–12 cm
of the colonoscope shaft that bends in response to wheel deflection). When the end of the scope is bent sharply the main straight part of the scope shaft is pushed into the opposite wall of the "colon" tube. The tube’s wall resists further lateral movement and, thus, stabilizes the shaft’s position which allows the distal scope to be further bent such that it bridges the diameter of the tube. The larger the “colon” diameter, the greater the distance that must be bridged and the more acute the final angle between the distal tip and the target’s surface. Also, despite these maneuvers the scope tip may still remain a good distance from the target which necessitates extending the “pen” further from the tip. The acute angle and the long pen extension make fine control the tips movement difficult. The use of a smaller diameter tube may eliminate or lessen this problem.

It was also noted that the paper and figure, once positioned, often sat in a sunken position below the inner surface of the tube (video clip 8). This further increases the diameter of the tube which, as mentioned above, makes ideal positioning of the scope more difficult. This can be remedied by placing a thick piece of paper or thin cardboard between the index card and the paper to raise the level of the paper to the tube’s inner surface and eliminates the depression.

Pig Stomach Model related issues: As mentioned, tissue quality was an important factor. Tissue integrity and quality impacted the following parameters: ability to establish and maintain a mucosal lift, number of catheter insertions and injections, ability to find the submucosal plane, conductivity, effectiveness of needle knife in cutting tissue (video clip 12), and number of muscle injuries and perforations. Independent of tissue quality, the ability to maintain contact between stomach wall and bovie pad such that the current will effectively flow varied from the start to the finish of a case and from colon to colon. As mentioned above, at times, it proved extremely difficult, presumably due to conductivity issues, to cut tissue despite good contact between knife and tissue.
Also, even in a reasonable quality colon it proved difficult to maintain a lift. The fluid may leak out immediately after the mucosa is incised. Also, at times, it was very difficult to re-establish a lift that lasted more than 30–60 seconds. A variety of lift solutions were tried (Albumin, Hyaluronate, Saline, and Eleview); none appreciably increased the lift retention time after the mucosa was incised. Making and maintaining a submucosal lift was the single greatest problem encountered. Finally, similar to the tracing model situation, at times, the large diameter of the plastic tube made it necessary to sharply angle the scope and extend the knife further than usual to reach the target. Under these conditions it took longer to position the scope (more maneuvering required) and to cut tissue (poor tip control).

Discussion

The results and experience of 2 trainees using the figure tracing and porcine stomach models, presented above, demonstrate that both models are feasible and provide the opportunity to improve scope tip control skills and to perform ESD. It is not possible to draw firm conclusions because of the small sample size. Further, the ESD training program, outlined in the introduction, includes a 3rd model that utilizes ex vivo bovine large bowel; a separate paper regarding this model will soon be submitted. It is important to realize that a critical requirement of this training approach is repetition. Only by rigorously “training” will the necessary skills be acquired. These models merely provide opportunities to practice and to learn a new set of skills. The outcome that will be the final arbiter of this 3 model program is whether graduating trainees are adequately prepared to start doing clinical ESD cases. Preliminary results suggest that the answer is yes, however, this cannot be conclusively stated presently. Let us examine the results, to date, of the first two models.

The goal of the figure tracing model is to improve scope tip control skills which are of critical importance in ESD where only by moving the scope tip with a hot needle knife protruding can
the mucosa and submucosal attachments around and beneath the lesion be divided. This is fundamentally different from the snare technique which simply strangles and cooks the entrapped tissue. The act of pushing a “pen” around a figure is very similar to cutting along a precise line with a knife. Trainee A’s results suggest that for endoscopists with limited or no experience with ESD or EMR that scope tip control can be demonstrably improved after 8 sessions; with practice the figures were more rapidly completed and the accuracy improved. Of note, Trainee B’s results suggest that once the skill set reaches a certain level that it is harder to document incremental improvement with this model. Trainee B, who had been doing EMR and attempting ESD for years, came into the model with more experience as reflected in the notably shorter first session completion times (vs Trainee A)(Fig. 15). The authors’ believe that model related issues (difficulty touching pen to paper, acute angle between scope tip and figure, and “ink” issues) make the model less sensitive at higher skill levels. This is reflected in the less than conclusive time results and other outcomes for Trainee B. Despite the limitations, it was both trainees impression that these sessions improved their control skills. As regards the pig stomach model, it proved possible to complete the ESD disc excision in 29/30 cases; the entire “polyp” was excised in all but 1 case. The margin of normal tissue varied from 0–15 mm and was at least 1 mm for all but a few specimens. The number of muscularis propria injuries (partial and full thickness) decreased with experience for both trainees (Figs. 18–21); this result suggests that the trainees’ skills improved over time. Of note, case length did not trend downward with experience (Figs. 22,23). Also noteworthy and indicative of the difficulty of ESD in general is that 44% of the case time was used simply to manipulate the scope into position (orientation of instrument channel to tissue surface) to cut tissue. Interestingly, tissue quality was the parameter that best correlated with case length. In stomachs with poor tissue integrity it took considerably longer to establish/maintain the lift, to cut tissue (due to increased conductivity issues), and, at times it was necessary to do
significant portions of the ESD with minimal or no lift at all. For inexplicable reasons, the proportion of poor quality stomachs increased as the study proceeded. Poor tissue quality and conductivity routinely added 10-20 minutes to the case length which likely obscured incremental gains in ESD skills that might otherwise shorten the case. It is important to note that a substantial proportion of the ESD cases were completed under circumstances that would not be tolerated in the clinical setting. The ability to complete ex vivo cases, regardless of model and tissue related issues is actually a key attribute of ex vivo models. Porcine tissue (stomach, esophagus, and colon), both ex vivo and in vivo, has been used for training by a other centers\(^9\)–\(^{12}\), however only 2 other investigators have suggested that trainees perform a large number of pig cases.\(^{13}\) The figure tracing model is unique. These 2 models provide the opportunity to learn new skills and to practice them. The alternative to ex vivo and inanimate model training is to learn in the clinical setting. As mentioned, early stomach cancers are rare in the US which means that ESD training must be done in the colon. In the clinical arena, because of limited case volume and concerns for patient safety, it would be difficult or impossible for an endoscopist to get a comparable colonic ESD experience in the same time frame. In 6 months the trainees did 30 cases; in the clinical arena it would take several years or longer to accrue this volume. Further, it is likely that a substantial number of early human ESD cases would be abandoned mid case in favor of EMR or a bowel resection if a deep muscularis propria injury were made or the lift could not be maintained. As mentioned, a major advantage of ex vivo ESD models is that the case can almost always be finished. The ability to complete ESD cases and to learn the approach options for a half excised polyp provides trainees with the experience to deal with the unique problems and dilemmas that may arise late in a case. Also, the opportunity to perform many cases in a compressed time frame allows trainees to start ESD cases from different points along the polyp’s circumference.
The resection can be started at the distal aspect after which the lateral border is incised followed by the proximal side or the case can be begun proximally or laterally. Higher case volume also allows trainees to alter the time interval between lift reinjections and learn how that impacts case progression. Similarly, experience can be gained with cap dissection. In short, favorite and alternative case strategies can be developed before clinical cases.

In doing this study it became apparent that not all “stable” bowel wall lifts are submucosal; sometimes the deeper layers of the wall may expand upon injection. The reason for this is that the sclerotherapy needle invariably needs a strong push to penetrate the mucosa. The required forceful shove often places the needle tip in either the muscularis propria or the subserosal layers of the wall. Thus, when the lift injection is begun and the catheter slowly withdrawn in search of the submucosal plane, the needle tip is in the deep wall. Depending on how much fluid is injected either the muscularis propria or subserosal planes can expand and lift the mucosal layer. In the presence of “deep wall” lift it will be very hard to enter and stay in the non-expanded submucosal layer which is very thin.

Several model modifications are recommended based on this study. First, a smaller diameter hollow plastic tube that better approximates the human colon should be used for both the figure tracing and pig stomach ESD models. As mentioned, the diameter of the tube alters the handling characteristics of the scope and dictates, in some situations, the angle between the scope tip and the target surface. Also, the paper figure to be traced should be mounted on cardboard so that when placed in the window cutout the paper is at the level of the tubes inner surface (vs a depressed hollow). Finally, fresh pig stomach that has not been frozen should be used, if possible.

In summary, it is very difficult in the US to learn ESD methods according to the Japanese paradigm because there are few gastric neoplasms. It is also difficult for the novice to learn by doing colon cases because the chances for perforation or incomplete excision are high and
the case volume of large polyps for most endoscopists is such that it would take years to do an adequate number of cases. It is proposed that ESD methods can be learned by doing a large number of cases using an inanimate figure tracing model, an ex vivo porcine model and a bovine large bowel model as presented in the introduction. This preliminary report regarding the first two models suggests that scope control and ESD skills can be acquired in this manner. Obviously, the impact of the third model’s results needs to be determined and additional trainees will need to complete the entire program. In the end, the final arbiter will be the trainees’ clinical ESD adoption rate for colonic polyps.

**Abbreviations**

ESD: Endoscopic Submucosal Dissection, EMR: Endoscopic Mucosal Resection, FTM: Figure Tracing Model, PSM: Pig Stomach Model

**Declarations**

**Disclosure Statement:**

Olympus Corporation loaned the endoscopy equipment, to our lab, for this investigator initiated study. The equipment has been returned. Olympus had no input into the design, execution or interpretation of the study results.

Dr. Whelan is a speaker and consultant for the Olympus Corporation and a speaker for Ethicon Endosurgery.

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**Availability of Data and materials:**

All data generated or analyzed during this study are included in this published article.

**Ethical approval and consent to participate:**

This manuscript describes the advanced endoscopic procedure called ESD (endoscopic submucosal dissection). No human or live animal model was involved in this study. Study was conducted with approved exemption from Institutional Animal Care and Use Committee (IACUC) [IACUC#: 2016-0007], Icahn School of Medicine at Mount Sinai, New York, USA.

**Author contributions:**

AS, EP and JS contributed to the conception, design and statistical analysis ES, GB, CW, XY and HMCSK; study design, sample preparation, data collection, analysis and interpretation; NG and RLW contributed to the conception, conduction of experiments, interpretation of data and critical revision of the manuscript. All authors involved in drafting the manuscript, made revisions and approved the final version of the article to be published.

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Supporting Videos

Video 1: Insertion of Sclerotherapy Catheter, injection of fluid, establishing mucosal lift

Video 2: “Marking” the planned incision

Video 3: Making the mucosal incision

Video 4: Extending the incision before undermining the edge

Video 5: Undermining the lesion, ready for cap dissection

Video 6: Creation of submucosal pocket, performing cap dissection

Video 7: Re-establishing lift

Video 8: Importance of position of the lesion- gravity facilitates completion of resection
Video 9: Before and After results of Trainee A’s tracing of “figure of 8”

Video 10: Before and After results of Trainee A’s tracing of “grid pattern”

Video 11: The “ink” problem with the Figure Tracing Model

Video 12: Poor tissue quality- failure of the tissue to cut despite cauterization

Figures

Figure 1

Design of the plastic “colon” tube with recommended dimensions.
Figure 2

Colon tube fixed to the peg board. Notice the “anal” end of the tube, and the cut-out window.
Applying the Pattern to Tube

Figure 3

Placement of an “S” shaped figure over the cut-out window.
Endoscope Pattern Tracing

Figure 4

Sets of figures used for tracing.
The “pen”: The tip of the Sclerotherapy catheter is retracted, a small piece of cotton inserted...
Figure 6

Insertion and orientation of the colonoscope in the model.
Tattooing Stomach Tissue

Figure 7

“Branding” a lesion onto our porcine gastric specimen.
Figure 8

Full thickness rectangular specimens cut out for each session.
Figure 9

Placement of Stomach on electrocautery pad and integration into “colon” model.
Figure 10

Electrocautery machine and Bovie pad setup.
Post resection stomach wall and detached lesion

Figure 11

Post ESD, “polyp” removed, resected specimen and mucosal defect inspected.
Figure 12

Early and later tracings

Before training and after training results of Trainee A’s Figure Tracing sessions.
Trainee A’s results. Time taken to complete each pattern tracing per session for Trainee A.
Trainee A: Number of pen strokes, gaps & line deviations for each pattern per session for Trainee A (x axis: Training session number, y axis: Number of strokes, gaps & line deviations)

Figure 14

Trainee A’s results. Number of pen strokes, gaps and line deviations for each pattern per session.
Trainee B’s Figure Tracing Times for Each Pattern

Trainee B’s results. Time taken to complete each pattern tracing per session for Trainee B.
Trainee B: Number of pen strokes, gaps, line deviations for each pattern

Figure 16

Trainee B’s results. Number of pen strokes, gaps and line deviations for each pattern per session.
Trainee A and B’s first session completion times

Figure 17

Trainee B’s results. Comparison of first session completion times for each pattern tracing fo
Pig stomach ESD: Number of superficial muscle injuries per case

Figure 18

Trainee A’s results. Number of superficial muscularis propria injuries per pig stomach ESD case.
Figure 19

Trainee A’s results. Number of full thickness perforations per pig stomach ESD case for Trainee A.
Pig stomach ESD: Number of superficial muscle injuries per case

Figure 20

Trainee B’s results. Number of superficial muscularis propria injuries per pig stomach ESD c
Trainee B’s results. Number of full thickness perforations per pig stomach ESD case for Trainee B.
Trainee A’s results. Time to complete each ESD session for Trainee A.
ESD case times

Trainee-B

Figure 23

Trainee B’s results. Time to complete each ESD session for Trainee B.

Supplementary Files

This is a list of supplementary files associated with the primary manuscript. Click to download.

pig stomach video-12.mov
pig stomach video-10.mov
pig stomach video-6.mov
pig stomach video-7.mov
pig stomach video-11.mov
pig stomach video-9.mov
pig stomach video-4.mov
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