Detecting Unresolved Binaries in TESS Data with Speckle Imaging

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Abstract

The Transiting Exoplanet Survey Satellite (TESS) is conducting a two-year wide-field survey searching for transiting exoplanets around nearby bright stars that will be ideal for follow-up characterization. To facilitate studies of planet compositions and atmospheric properties, accurate and precise planetary radii need to be derived from the transit light curves. Since 40%–50% of exoplanet host stars are in multiple star systems, however, the observed transit depth may be diluted by the flux of a companion star, causing the radius of the planet to be underestimated. High angular resolution imaging can detect companion stars that are not resolved in the TESS Input Catalog, or by seeing-limited photometry, to validate exoplanet candidates and derive accurate planetary radii. We examine the population of stellar companions that will be detectable around TESS planet candidate host stars, and those that will remain undetected, by applying the detection limits of speckle imaging to the simulated host star populations of Sullivan et al. and Barclay et al. By detecting companions with contrasts of $\Delta m \lesssim 7$–9 and separations of $\sim 0.02'$–1$''$/2, speckle imaging can detect companion stars as faint as early M stars around A–F stars and stars as faint as mid-M around G–M stars, as well as up to 99% of the expected binary star distribution for systems located within a few hundred parsecs.

Key words: binaries: general – binaries: visual – planetary systems – techniques: high angular resolution

Supporting material: machine-readable table

1. Introduction

Building on the success of NASA’s Kepler Mission, the Transiting Exoplanet Survey Satellite (TESS) is an all-sky survey designed to find close-in transiting planets orbiting the nearest stars, with an emphasis on detecting small planets orbiting bright stars (Ricker et al. 2015). The planets discovered by TESS will be well suited for follow-up observations and atmospheric characterization via ground-based facilities and missions such as the Hubble Space Telescope and James Webb Space Telescope (JWST). However, the thousands of planet candidates detected by TESS will require substantial follow-up efforts in order to confirm their planetary status and identify the planets most suitable for atmospheric characterization (Kempton et al. 2018).

Plants discovered with photometric surveys provide a wealth of information via their light curves but require additional confirmation as other astrophysical phenomena can mimic the signal of a transiting planet. For instance, eclipsing binaries with grazing eclipses or whose light is blended with a candidate host star can have eclipses that resemble planetary transits (Fressin et al. 2013). Follow-up observations are therefore necessary to confirm or validate transiting planets, as false positives typically outnumber true planetary systems (Torres et al. 2011). High-resolution spectroscopy, in particular, can rule out close binary companions and measure the mass of a planet. However, for faint targets ($V \gtrsim 12$) and the sheer number of planetary candidates found by space missions like Kepler and TESS, spectroscopic confirmation of every planet becomes impossible. Alternatively, high-resolution imaging is used to detect additional stars within the photometric aperture that may be responsible for the observed transit or dilute a stellar eclipse so that it mimics a planetary transit (Everett et al. 2015). Statistical validation techniques are then used to assess the relative probabilities of planetary and false positive scenarios for a planet candidate, determining whether it is more likely to be a transiting planet or a false positive (e.g., Torres et al. 2011; Morton 2012). High-resolution imaging therefore rules out various false positive scenarios and enables robust validation of planet candidates. Such follow-up will be especially important for TESS as the $\sim 21''$ pixels will often include multiple stars, increasing the risk of blends and false positives. While TESS is targeting nearby, bright stars and many of the detected exoplanets will be amenable to mass measurements through precision radial velocities, detecting contaminating stars will be vital for confirming the planetary nature of transit events and validating the thousands of planet candidates, including low mass and more distant planets.

Once a planet candidate is confirmed or validated, if the host star is single and isolated, the radius of the planet can be obtained from a simple fit to the transit light curve. Accurate and precise planet radii are invaluable for determining planetary distributions as well as addressing fundamental questions concerning the bulk compositions, atmospheric properties, and formation histories of exoplanets (Madhusudhan et al. 2014). Planet mass and radius determinations also depend on planetary radii (Johnson et al. 2017) and models of Earth-sized planets have shown that the bulk composition of a planet strongly affects the resulting thermal emission and transmission spectra (Morley et al. 2017). Thus, in order to interpret the atmospheric signatures observed via transit and emission spectroscopy, accurate knowledge of the planetary radii are required.

If a host star is not isolated, however, the observed transit depth will be diluted by the flux of the companion star, causing the radius of the planet to be underestimated (Ciardi et al. 2015). Both bound and line-of-sight companion stars can
contaminate the light curve and affect the measured planetary radii. Furlan et al. (2017) found that \( \sim 30\% \) of Kepler Objects of Interest (KOIs) observed with high-resolution imaging had at least one companion detected within \( 4'' \) (pixel scale of Kepler). In reality the true number of KOI companion stars is larger due to the varying sensitivity limits of the imaging techniques. Several studies of stellar multiplicity in Kepler and K2 exoplanet host stars have found companion fractions of 40\%–50\% (e.g., Horch et al. 2014; Deacon et al. 2016; Matson et al. 2018; Ziegler et al. 2018a), consistent with solar-type stars in the solar neighborhood (Raghavan et al. 2010). While other studies find fewer close binary companions around Kepler exoplanet host stars (Wang et al. 2014a, 2014b; Kraus et al. 2016), planet hosting stars, in general, appear to follow similar binary trends as field stars. We therefore expect comparable fractions of unresolved binaries and blended companions in TESS data, with the larger pixel scale potentially increasing the number of blended companions. Without properly accounting for the presence of stellar companions within the photometric aperture of TESS, planet sizes will be underestimated, potentially affecting both the density and surface gravity derived for the planet as well as the interpretation of atmospheric signatures.

Such unresolved binaries also give rise to systematic errors in star and planet counts, which lead to biases in planet occurrence rates. In particular, the occurrence rates of planets with radii less than \( \sim 2R_\oplus \) may be underestimated by as much as 50\% (Bouma et al. 2018), a key regime for understanding the formation and evolution of rocky super-Earths and sub-Neptunes with thick atmospheric envelopes (Fulton et al. 2017; Owen & Wu 2017). High-resolution imaging of TESS exoplanet candidates therefore plays a vital role in detecting stellar companions and correcting planetary radii, necessary for deriving unbiased planet occurrence rates, bulk compositions of planets, and performing atmospheric characterization.

Seeing-limited images from ground-based, wide-field surveys, such as 2MASS or SDSS, can reveal stellar companions at near-equal contrast ratios within \( \sim 3'' \) of exoplanet host stars (Ziegler et al. 2017), making them useful for identifying blended stars within the TESS pixels and ruling out nearby eclipsing binaries as the source of any transits. However, higher-resolution imaging using adaptive optics (AOs), speckle, or lucky imaging is required to identify close companions and provide more precise confirmation and characterization of planetary systems. Speckle imaging, in particular, can detect companions around exoplanet host stars within \( \lesssim 0.05-1'' \) and up to \(~10\) mag fainter than the host star (Howell et al. 2011; Horch et al. 2012b). Detecting companions in this region is especially important as studies of Kepler stars have shown that most companions within 1" are bound, while only \(~50\%\) of companions at 2" are bound (Horch et al. 2014; Hirsch et al. 2017; Matson et al. 2018; Ziegler et al. 2018a). As bound companions are closer to the host star, and tend to be roughly equal in brightness, they are more likely to dilute exoplanet transits and affect planetary radii (Furlan & Howell 2017). In addition, nearly all TESS targets will be brighter and closer than the stars observed by Kepler, increasing the effectiveness of high-resolution imaging. Instead of probing within \(~100\) au of the host stars, high-resolution imaging will be able to detect companion stars within \(~1-10\) au of the host stars, thereby decreasing the fraction of undetected companions (Ciardi et al. 2015).

The purpose of this paper is to illustrate the importance of high-resolution follow-up imaging for TESS planet candidate host stars, which are nearly 10 times closer than Kepler host stars, by identifying the parameter space in which speckle imaging can find unresolved stellar companions to aid in planet validation and characterization efforts. We begin by briefly discussing the capabilities of our speckle instruments and our follow-up efforts for Kepler and K2 in Section 2. In Section 3, we use the detection limits of speckle imaging to identify possible companions that can be detected around exoplanet host stars from the TESS planet yield simulations of Sullivan et al. (2015) and Barclay et al. (2018). Finally, the fraction of stellar companions we expect to detect for TESS exoplanet hosts as well as the role of speckle imaging in TESS follow-up efforts are discussed in Section 4.

### 2. Speckle Imaging of Exoplanet Host Stars

Speckle imaging removes the effects of turbulence in the atmosphere in order to reach the theoretical diffraction limit for a telescope with a given diameter and wavelength. Since 2010, the Differential Speckle Survey Instrument (DSSI; Horch et al. 2009) has been used to provide diffraction-limited imaging of targets of interest from the Kepler/K2 mission at the 3.5 m WIYN\(^3\) telescope at Kitt Peak National Observatory, the 8 m Frederick C. Gillett Gemini North telescope on the summit of Maunakea in Hawaii, and the 8 m Gemini South telescope on the summit of Cerro Pachon in Chile. Based on the success of DSSI, two new speckle instruments were designed and built at NASA’s Ames Research Center to enable validation and characterization of exoplanet candidates discovered by Kepler, K2, and future missions. The NASA-NSF Exoplanet Observational Research (NN-EXPLORE) Exoplanet Stellar Imager (NESSI) is available at WIYN (Scott et al. 2018), while the second speckle instrument, ‘Alopeke, resides at Gemini North (N. J. Scott et al. 2019, in preparation). DSSI is still used as a visiting instrument at Gemini South, but a third dedicated speckle instrument, Zorro, will be commissioned there in summer 2019. All speckle instruments are available to the public, with reconstructed images and contrast limit curves produced by the speckle team and provided to the PI and/or the Exoplanet Follow-up Observing Program (ExoFOP) archives\(^4\) following each observing run.

Each speckle instrument offers simultaneous two-color diffraction-limited imaging in the optical, using two EMCCD’s and combinations of narrowband (40–50 nm wide) filters, to provide simultaneous photometric and astrometric data at subarcsecond precisions. This enables the identification of background objects and companion stars that contaminate exoplanet transit detections within \(~0.5''-1''\) and up to \(~10\) mag fainter than the exoplanet host star. For any detected companions, speckle imaging provides the position angle, separation, and contrast from the host star, as well as color information that helps reduce the parameter space of false positives and correct exoplanet radii derived from blended binary sources (Ciardi et al. 2015). While NESSI and ‘Alopeke are nearly identical instruments (containing the same filters and optical components; and similar to DSSI), the aperture size of

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3 The WIYN Observatory is a joint facility of the University of Wisconsin-Madison, Indiana University, the National Optical Astronomy Observatory, and the University of Missouri.

4 https://exofop.ipac.caltech.edu/
Gemini is more than twice that of WIYN, resulting in greater light gathering power and a smaller diffraction limit. Table 1 illustrates the different detection limits in terms of V-magnitudes and magnitude contrast (Δm) at WIYN and Gemini, as well as the angular resolutions obtainable using the NESSI/‘Alopeke narrowband speckle filters. More details of the design parameters and characteristics of NESSI and ‘Alopeke can be found in N. J. Scott et al. (2018; 2019, in preparation) and on the instrument webpages of WIYN5 and Gemini.6

For high-resolution imaging it is crucial to determine the sensitivity of the images in terms of contrast limits and how the contrast depends on separation from the primary star (Lillo-Box et al. 2014). The sensitivity of speckle imaging to companions rises sharply from the diffraction limit to a “knee” at a separation of 0.15–0.2 arcsec, where it then continues to slowly increase out to ∼1.5″, beyond which the speckle patterns become decorrelated (Horch et al. 2012a, 2017). While detection limits vary based on observing conditions and signal-to-noise ratios, on average speckle is sensitive to contrasts of ∼5 mag at separations of 0.2 arcsec and ∼6 mag at 1.0 arcsec at WIYN (Horch et al. 2017), and approximately 5 mag at 0.1 arcsec separations and 7–9 mag at 1.0 arcsec at Gemini (Horch et al. 2012b). Example 5σ detection limit curves showing the magnitude contrast (Δm) as a function of separation for ‘Alopeke at 562 nm (dashed yellow line) and 832 nm (long dashed yellow line), and NESSI at 562 nm (dashed blue line) and 832 nm (long dashed blue line), are shown in Figure 1. Shaded regions show the 3σ detection limits. Stellar companions with a separation and delta magnitude that fall below a given curve are detectable with speckle imaging. DSSI has slightly lower sensitivity than ‘Alopeke, as shown by the Gemini detection limit curves at 692 nm (long dashed black line) and 880 nm (solid black line). The left panel of Figure 1 shows the 5σ detection limit curves zoomed in on the region 0″–0″2 from the host star, highlighting the small angular separations detectable with speckle imaging and the rapid rise in sensitivity to fainter companions as a function of separation. In general, speckle imaging has higher angular resolution than near-infrared AO imaging and is therefore more sensitive to close companions, but has slightly lower sensitivity than AO to faint companions beyond ∼0″2. In this regard, AO and speckle imaging are complementary techniques because most AO observations have relatively shallow detection limits within 0″2, as they are made at longer wavelengths, while speckle imaging provides diffraction-limited imaging over a very small field of view at shorter wavelengths.

| Table 1 |
|---------------------------------|----------|
| **Speckle Imaging Capabilities of NESSI (WIYN) and ‘Alopeke/Zorro (Gemini)** | |
| WIYN | Gemini |
| Typical Magnitude Limit (V) | 14 | 17 |
| Typical Contrast Limit (Δm) | 6.5 | 7–9 |
| Diffraction Limit at 467 nm | 0″034 | 0″015 |
| Diffraction Limit at 562 nm | 0″040 | 0″017 |
| Diffraction Limit at 716 nm | 0″051 | 0″022 |
| Diffraction Limit at 832 nm | 0″060 | 0″026 |

For binaries observed with DSSI at WIYN, the accuracy and precision of astrometry from speckle imaging has a typical precision less than 0.5″ in position angle and 1–3 mas in separation (Horch et al. 2011), with analogous results obtained for Kepler targets observed at Gemini (Horch et al. 2012b).

Speckle observations of exoplanet host stars made significant contributions to the imaging portion of the Kepler Follow-up Observation Program (Furlan et al. 2017) and have contributed directly to over 100 referred publications, having imaged over 80% of the Kepler host stars and nearly 50% of the currently known K2 candidates. These observations, publicly available at ExoFOP,7 have produced thousands of host star characterizations, including the first Earth-size planet detected in a stellar habitable zone (Kepler-186f; Quintana et al. 2014) and four small, likely rocky planets that are candidates for transit spectroscopy with JWST (K2-3b, K2-9b, K2-18b, Crossfield et al. 2016; TRAPPIST-1, Howell et al. 2016). Observations of TESS planet candidates will extend such work to planets around a wide range of stellar types and orbital distances, while validating systems and preparing for detailed follow-up.

3. Unresolved Stellar Companions in TESS

Several papers have simulated the expected exoplanet yield for TESS in order to inform target prioritization and plan for follow-up studies. Sullivan et al. (2015) simulated the population of exoplanets and eclipsing binaries that TESS will detect using the TRILEGAL galaxy model (Girardi et al. 2005) to generate a catalog of stars and added planets according to occurrence rate statistics derived from the Kepler mission (e.g., Fressin et al. 2013; Dressing & Charbonneau 2015). Since then, others have reexamined the expected TESS planet yield, including Bouma et al. (2017) who explored extended mission strategies, and Ballard (2019) who created updated planet yields for M dwarfs. In addition, Barclay et al. (2018) reported revised estimates of the numbers and characteristics of exoplanets the TESS mission will find based on physical stars in the TESS Candidate Target List (CTL; Stauss et al. 2018) and the latest TESS hardware specifications.

In this work we use the TESS predictions of Sullivan et al. (2015) and Barclay et al. (2018) to examine the expected host star properties and determine the types of bound stellar companions that will be unresolved in TESS data and their impact on planetary properties. Since we anticipate Zorro, which will be identical to ‘Alopeke, to be available in early 2019 we focus on the observing capabilities of ‘Alopeke/Zorro and NESSI; however, DSSI will make similar contributions at Gemini South in the meantime.

3.1. Sullivan et al. (2015)

The stellar population simulated by Sullivan et al. (2015, 2017) includes 1.58 × 10⁸ stars brighter than Ks = 15, 1.81 × 10⁹ stars between Ks = 15 and T = 21 for which TESS could detect a deep eclipse from a binary star (used as background stars to create blended binaries), and 6.18 × 10⁹ fainter stars that serve as unresolved background stars. A catalog of simulated TESS detections from one run of the Monte Carlo simulations by Sullivan et al. (2015) contains the periods and radii of the detected planets as well as the stellar radii and effective temperatures of the host stars. We use this

5 https://www.wiyn.org/instruments/wiynessi.html
6 https://www.gemini.edu/sciops/instruments/alopeke/
7 https://exofop.ipac.caltech.edu/
catalog to examine the likely stellar parameters of stars around which TESS will detect planets and ascertain the characteristics and impact of nearby stellar companions. As the primary goal of TESS is to find small planets with a measurable radial velocity signal, and it is difficult to measure precise radial velocities for stars fainter than $V = 12$, we only examine stars 12th mag or brighter. Stellar properties of the bright dwarf stars simulated by Sullivan et al. (2015) are shown in Figure 2. The stellar masses are interpolated from the effective temperatures and radii given in Sullivan et al. and the Modern Mean Dwarf Stellar Color and Effective Temperature Sequence Table based on Pecaut & Mamajek (2013).

3.1.1. Companion Detections by Contrast

To assess the types of companions speckle imaging can detect around TESS host stars, we consider all possible bound companions for the (simulated) stars in Sullivan et al. (2015) by selecting the nearest entry in terms of effective temperature in the Modern Mean Dwarf Stellar Color and Effective Temperature Sequence Table and assigning all stars with later spectral types (cooler effective temperatures) as possible companions. There is, in general, one entry in the table for each spectral type (0–9) for A, F, G, and K stars, and every 0.5 spectral type for M stars. We use the apparent $V$-band magnitude and distance modulus reported by Sullivan et al. (2015) to determine absolute visual magnitudes for each star, then subtract the absolute magnitude of each possible companion to get an estimated delta magnitude. We also determine delta magnitudes using apparent $I_c$-band magnitudes, as the $I_c$-band is roughly centered within the TESS passband. The possible stellar companions for five representative stars from Sullivan et al. (2015) are illustrated in Figure 3, where each line corresponds to a star of A0 (blue), F0 (green), G0 (yellow), K0 (orange), and M0 (red) spectral types and the filled circles represent possible companions. The mass ratio ($q = M_2/M_1$; offset by $q + 0.25$ for clarity) is plotted as a function of magnitude difference from the primary ($\Delta m$) in $V$- (left) and $I_c$-bands (right) for each possible companion. The colors of the lines and

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Figure 1. Example 5\(\sigma\) detection limit curves for ‘Alopeke at 562 nm (dashed yellow line) and 832 nm (long dashed yellow line), and NESSI at 562 nm (dashed blue line) and 832 nm (long dashed blue line), with shaded regions showing the 5\(\sigma\) detection limits. Also plotted are example DSSI detection limit curves from Gemini at 692 nm (dotted–dashed black line) and 880 nm (solid black line). The inset on the left highlights the difference in resolution achievable at WIYN (NESSI) and Gemini (‘Alopeke), and the rapid increase in sensitivity between 0\(\sigma\) and 0\(\sigma\)\(\tau\)2 for speckle imaging. Stellar companions with a separation and delta magnitude that fall below a given curve are detectable with speckle imaging.

Figure 2. Stellar properties of 682 simulated bright dwarf stars ($V \leq 12$) with exoplanets detectable by TESS from Sullivan et al. (2015). The stellar masses are interpolated from the effective temperatures and radii given in Sullivan et al. and the Modern Mean Dwarf Stellar Color and Effective Temperature Sequence Table based on Pecaut & Mamajek (2013).

8 Version 2017.10.19: http://www.pas.rochester.edu/~emamajek/EEM_dwarf_UBVIJK_colors_Teff.txt.
circles correspond to the spectral type of the star/companion. While the detection limits of speckle imaging depend on both the magnitude and separation of the companion star, the left-hand plot highlights the magnitude difference obtainable at 562 nm with NESSI ($\Delta m \approx 6.4$; dashed blue line) and Alopeke/Zorro ($\Delta m \approx 7.8$; dashed yellow line). The right-hand plot shows the same stars and possible companions in the $I_c$ band, as well as the NESSI ($\Delta m \approx 6.3$; long dashed blue line) and Alopeke/Zorro limits at 832 nm ($\Delta m \approx 9.7$; long dashed yellow line). As shown in Figure 3, speckle imaging can detect companion stars as faint as early M stars around A-F stars, and as faint as mid-M around K-M stars; however, the likelihood of detecting a companion also depends on the projected separation of the two stars (see Figures 4 and 5).

transit of a solar-radius star) corresponds to a system with $\Delta m = 10$ (Morton & Johnson 2011). As seen in Figure 3, speckle imaging will be able to detect companions with $\Delta m_{1,2} < 10$, potentially ruling out nearly all background eclipsing binaries that could mimic an Earth-sized transit for TESS planetary candidates.

If a planet candidate is confirmed but one or more stellar companions are detected nearby, the extra flux from the companion(s) must be accounted for when deriving the planet radius. As the transit depth of a planet depends on the ratio of the squared radii of the transiting object and the host star, the effect of the dilution can be accounted for and the radius corrected. Ciardi et al. (2015) defined a radius correction factor, $X_R$, as the ratio of the true planet radius to the observed planet radius. Assuming the planet orbits the primary/host star, a companion with $\Delta m = 1$ will result in the true planet radius being 1.18 times larger than the measured radius ($X_R = 1.18$), whereas a companion with $\Delta m = 5$ will only be overestimated by 1.005. Therefore, to get planet radii accurate to $\sim 1\%$ ($X_R = 1.01$), any companions with a magnitude difference of $\Delta m \lesssim 4.3$ need to be detected and accounted for. The contrast ratios at which stellar companions will bias planetary radii by 1% and 0.1% ($X_R = 1.001$) are highlighted in Figure 3 by solid gray lines. Such companions are, in general, easily observable with speckle imaging, which will allow for the detection of nearly all stellar companions capable of diluting planetary transits. However, if there is more than one companion or the planet orbits a companion star, the radius correction factor can be $X_R = 2-5$ for binary systems and even higher for triple systems, depending on the size and brightness of the companion star(s). Assuming planets are equally likely to orbit the primary or secondary stars, the mean correction factor for unvetted Kepler systems was determined to be $\sim 1.5$ by Ciardi et al. (2015), whereas the correction factor drops to $X_R = 1.2$ with high-resolution vetting. The brighter, closer host stars of TESS will increase the effectiveness of such high-resolution
imaging, however, decreasing the mean correction factor for vetted TESS candidates to \( XR \sim 1.07 \) (Ciardi et al. 2015).

### 3.1.2. Companion Detections by Separation

When determining which stellar companions speckle imaging is sensitive to, the separation of the components must also be considered. Speckle imaging can detect companions at the diffraction limit of the telescope out to \( \sim 1'' \), limited primarily by the need for correlated speckle patterns in the primary and secondary stars, which only occurs over small separations (see Horch et al. 2012a, 2017). At separations greater than \( \sim 1'' \) other high-resolution imaging techniques, such as AO or wide-field speckle imaging (see Scott et al. 2018; D. I. Casetti-Dinescu & E. P. Horch 2019, in preparation), can be used to detect stellar companions. Since the projected separation of a stellar companion depends on the physical size of the companion’s orbit, as well as the distance to the system, we use binary period distributions for A, F, G, K, and M stars to determine the likely orbits detectable with speckle imaging. For solar-type stars, the orbital period distribution is typically parameterized as a log-normal distribution with a maximum at \( P \sim 250 \text{ yr} \left( a \sim 45 \text{ au} \right) \) and a dispersion of \( \sigma_{\log P} \approx 2.3 \) (Duchêne & Kraus 2013). We use the mean

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**Figure 4.** Binary period distributions for representative A–M (simulated) star primaries from Sullivan et al. (2015). The distribution for M stars (0.1 > \( M_\odot > 0.6 \); red curve) peaks at close separations with a shallower tail that extends to large \( \log P \). The shaded regions (color coded by spectral type of the primary) show the orbital periods corresponding to projected separations at which ‘Alopeke/Zorro’ (832 nm) can detect companions around stars at distances of 50, 125, 250, and 500 pc. The solid black lines border the regions observable with speckle imaging (\( 0'' - 1'' \)), while the dashed lines highlight the TESS pixel size (21") converted to \( \log P \) space using the mass of the corresponding star. Companion stars beyond the speckle field of view of 1" will be detectable by other imaging techniques as indicated by the hatched regions. The fraction of stars for a given spectral type that fall within each distance range are noted as percentages on the individual subplots, e.g., 58% of the G stars in Sullivan et al. (2015) have distances between 50 and 125 pc, with six (unplotted) B stars located between 250 and 500 pc.
semimajor axis (converted to mean period via Kepler’s third law) and standard deviation of \( \log P \) values for A–M stars as detailed in Table 3 of Sullivan et al. (2015) to determine the log-normal period distribution for each simulated star in Sullivan et al. Binary period distributions, in terms of \( \log P \), for the representative A0, F0, G0, K0, and M0 stars are plotted in Figure 4. To convert the angular resolution of speckle imaging into \( \log P \) limits (shown as solid black lines in Figure 4), we use distances of \( D = 50, 125, 250, \) and 500 pc and the mass of each of the five representative stars (for Kepler’s third law) from Sullivan et al. (2015). The shaded region under each curve highlights the portion of \( \log P \) space that is detectable using ‘Alopeke/Zorro at 832 nm (0″04–1″2). While the hatched areas depict the regions of \( \log P \) space in which companions can be detected using other high-resolution and seeing-limited imaging techniques (~1″2–21″). Figure 5 shows the same representative A0, F0, G0, K0, and M0 stars at distances of \( D = 50, 125, 250, \) and 500 pc, with the shaded regions depicting speckle limits of NESSI at 562 nm (0″04–1″2) in \( \log P \) space. The smaller aperture of WIYN, and therefore larger diffraction limit, means speckle imaging with NESSI is not as sensitive to companions around M-type stars at distances greater than ~100 pc and short-period companions in G- and K-type stars at distances greater than ~200 pc, respectively.

Figure 4 demonstrates that for distances less than ~125 pc, speckle imaging with ‘Alopeke/Zorro is sensitive to a majority of companions around G-, K-, and M-type stars, but at distances greater than ~150 pc the peak of the companion

Figure 5. Binary period distributions for representative A–M star primaries from Sullivan et al. (2015), similar to Figure 4, depicting the orbital periods corresponding to the projected separations for which NESSI (562 nm) can detect companions (0″04–1″2). Due to the smaller aperture at WIYN, companion stars cannot be detected as close to the host star, resulting in more regions of parameter space not vetted by speckle imaging.
distribution for M stars cannot be angularly resolved. However, TESS is not sensitive to small, short duration transits around such faint stars. On the other hand, speckle imaging will be able to detect the peak of the companion distribution for A–K stars at distances greater than $\sim 150$ pc. While not all companions with angular separations of $\sim 0''02$–$1''2$ will be detected due to contrast limits varying with separation, suboptimal observing conditions, orbital phase effects, inclination effects, etc., examining the fraction of companion stars within the reach of speckle imaging is useful for assessing the parameter space probed with this technique and understanding the regions that can be vetted.

Of the 682 stars in our sample from Sullivan et al. (2015), 10% have distances less than 50 pc, 48% are between 50 and 125 pc, 30% are between 125 and 250 pc, and 10% have distances between 250 and 500 pc (see Figures 4 and 5 for breakdown by spectral type and distance). Based on the companion orbital period distributions and the individual distances of the host stars in Sullivan et al., speckle imaging at 562 nm using ‘Alopeke/Zorro can detect 99% of companions around 307 of the 90%, 90% of companions around 522 stars, and at least 50% of companions around 621 stars. If we include the capabilities of other techniques to detect companions at separations greater than $1''2$ (hatched regions in Figure 4), only 48 (7%) systems have companion distributions that are not fully vetted to $>90\%$.

3.2. Barclay et al. (2018)

As the recent paper by Barclay et al. (2018) revised the exoplanet yields expected from TESS using stars from the CTL, a prioritized subset of stars from the TESS Input Catalog (Stassun et al. 2018) deemed most suitable for the detection of small planets, we also examine the host star properties and expected stellar companions for their sample of predicted exoplanet host stars. The CTL contains $3.8 \times 10^6$ cool dwarf stars over the entire sky bright enough for TESS to observe, as well as scientifically valuable M dwarfs. Barclay et al. (2018) determined which stars from version 6.1 of the CTL are observable with TESS and simulated likely 2 minute cadence targets based on their ranking in the CTL and a realistic distribution of targets among the different sectors TESS will observe. Then, they assigned zero or more planets to each of the $3.18 \times 10^6$ stars observable with TESS, resulting in predictions that TESS will detect $\sim 1300$ transiting planets, 286 of which will be smaller than 2 Earth-radii and 46 smaller than 1.25 Earth-radii.

We use properties of the detected planets and host stars from the simulation that provided the median number of planets quoted in Barclay et al. (2018) to examine the likely stellar parameters of host stars and any possible companions, as well as to compare with the results of Sullivan et al. (2015). We again trim the sample so that all stars are brighter than or equal to $V = 12$ and amenable to radial velocity measurements. Unlike the sample from Sullivan et al. (2015), which contains only the planets detected in 2 minute cadence observations, the planet and host star properties given in Barclay et al. (2018) contain stars with planets from the 2 minute cadence and full frame observations, resulting in nearly four times as many stars. As the 2 minute cadence results are more likely to produce targets for precision radial velocity and JWST follow-up, and to enable better comparison with Sullivan et al. (2015), we exclude stars with planets detected via full frame observations. Stellar properties of the remaining 787 dwarf stars expected to produce transiting exoplanets are shown in Figure 6, and are similar to those of Sullivan et al. (see Figure 2). Barclay et al. (2018) note that roughly half of their target stars do not have distances reported in version 6.1 of the CTL, and a limited number have unrealistically large distances, but that these issues have been corrected in CTL v6.2. We therefore adopt the updated stellar parameters ($T_{\text{eff}}, \log g, r_*, T_{\text{eff}}, \text{V-magnitude}, T_{\text{eff}}$ magnitude ($T$), distance, and spectral type inferred from the Modern Mean Dwarf Stellar Color and Effective Temperature Sequence Table. As the host stars used by Barclay et al. are real stars from the TESS Input Catalog, we reproduce the stellar properties from CTL v6.2 for each star with $V \leq 12$ in Table 2, as well as provide limits on the companions speckle imaging can detect for each star. The first eight columns list the TESS Input Catalog ID, $M_{\ast}, R_{\ast}, T_{\text{eff}}, V$-magnitude, $T_{\text{eff}}$ magnitude ($T$), distance, and spectral type inferred from the Modern Mean Dwarf Stellar Color and Effective Temperature Sequence Table for each star. The following two columns give the expected spectral types for companions with $\Delta m = 6$ and 8 relative to the potential host star, typical ‘Alopeke/Zorro speckle imaging contrast limits at

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Footnote: The TIC and CTL are available from the MAST archive at [https://archive.stsci.edu/tess/tic CTL.html](https://archive.stsci.edu/tess/tic CTL.html).
Figure 7. Distribution of the estimated total fraction of possible companions that are detectable with speckle imaging around stars in Barclay et al. (2018) with $V \leq 12$ (last column of Table 2). The histogram on the left is limited to the companions detectable within the $\sim 0''02$–$1''$ angular resolution limits of speckle imaging (similar to the shaded regions in Figure 4), while the right side shows the distribution of the fraction of companions detectable with speckle and other imaging techniques ($\sim 0''02$–$21''$, similar to the shaded + hatched regions of Figure 4).

Table 2

| TIC-ID     | $M_\ast$ ($M_\odot$) | $R_\ast$ ($R_\odot$) | $T_{\text{eff}}$ (K) | $V$ (mag) | $T$ (mag) | $D$ (pc) | SpT   | Companion SpT at: | Comp. Frac. | Min Sep (au) | Max Sep (au) | Distr. Frac. | Speckle Frac. |
|------------|-----------------------|-----------------------|-----------------------|-----------|-----------|---------|-------|-----------------|-------------|-------------|-------------|-------------|---------------|
| 593228     | 0.253                 | 0.268                 | 3263                  | 11.88     | 9.3       | 15.12   | M3.5V | M6V             | 0.958       | 0.26        | 18.14       | 1.0         | 0.958         |
| 682491     | 0.736                 | 0.766                 | 4702                  | 8.13      | 7.05      | 189.95  | M4V   | M3.5V           | 0.865       | 2.33        | 77.12       | 0.019       | 0.997         |
| 4064734    | 1.243                 | 1.031                 | 6314                  | 8.87      | 8.34      | 125.6   | F8V   | M2/V            | 0.91        | 1.12        | 189.95      | 1.0         | 0.995         |
| 4026095    | 0.954                 | 1.011                 | 5458                  | 10.62     | 9.78      | 133.39  | G8V   | M2.5V           | 0.865       | 2.33        | 77.12       | 0.019       | 0.997         |
| 6077288    | 1.243                 | 1.031                 | 6314                  | 8.87      | 8.34      | 125.6   | F8V   | M2/V            | 0.91        | 1.12        | 189.95      | 1.0         | 0.995         |
| 5645875    | 1.132                 | 1.134                 | 6076                  | 10.29     | 9.77      | 148.69  | F9V   | M2/V            | 0.97        | 2.6         | 178.43      | 0.993       | 0.963         |
| 6077288    | 1.243                 | 1.031                 | 6314                  | 8.87      | 8.34      | 125.6   | F8V   | M2/V            | 0.91        | 1.12        | 189.95      | 1.0         | 0.995         |
| 6077288    | 1.243                 | 1.031                 | 6314                  | 8.87      | 8.34      | 125.6   | F8V   | M2/V            | 0.91        | 1.12        | 189.95      | 1.0         | 0.995         |
| 4064734    | 1.243                 | 1.031                 | 6314                  | 8.87      | 8.34      | 125.6   | F8V   | M2/V            | 0.91        | 1.12        | 189.95      | 1.0         | 0.995         |
| 7218620    | 1.033                 | 1.381                 | 5480                  | 10.2      | 9.63      | 137.42  | G8V   | M2.5V           | 0.965       | 3.08        | 211.55      | 0.997       | 0.965         |
| 7320573    | 1.043                 | 1.011                 | 5804                  | 11.11     | 10.58     | 176.3   | G2V   | M2.5V           | 0.965       | 3.08        | 211.55      | 0.997       | 0.965         |
| 7444739    | 1.392                 | 1.506                 | 6688                  | 9.33      | 8.9       | 158.3   | M3V   | M2/V            | 0.8         | 2.4         | 164.99      | 0.99        | 0.792         |

(This table is available in its entirety in machine-readable form.)

0''1 and 1''0, respectively. To estimate the fraction of possible companions that fall within the delta magnitude limits of speckle imaging for each star, we determine the number of companions with $\Delta m < 8$ from all companions that result in $q \geq 0.1$ and weight the likelihood of each companion by the mass ratio distribution of Raghavan et al. (2010), such that companions with mass ratios of $0.1 \leq q \leq 0.95$ are equally likely and those with $q > 0.95$ are enhanced by $2.5 \times$. This fraction of detectable companions for each star is listed in Table 2 under “Comp. Frac.” Since we subtract the absolute visual magnitude of each possible companion from the absolute visual magnitude of the corresponding star in Barclay et al. (2018; derived from apparent $V$ magnitude and distance in the CTL v6.2), there are slight differences in companion fractions between stars of the same spectral type. There are also three giant stars (TIC 27011422, TIC 359069654, and TIC 445806156) whose properties are not well represented by The Modern Dwarf Stellar Color and Effective Temperature Sequence, resulting in unrealistic companion spectral types and companion fractions.

Next, we examine the log-normal binary period distributions for the stars in Barclay et al. (2018). Converting the log $P$ distribution to mean semimajor axis values via the mass and distance of each star, we use the limits of speckle imaging with ‘Alopeke/Zorro at 562 nm (0''017–1''2) to determine the minimum and maximum physical separations at which companions may be detectable via speckle imaging; listed in Table 2 as “Min Sep” and “Max Sep” in astronomical units. Stars without distance estimates are listed for completeness, but no analysis of possible companions is included. Of the 787 stars from Barclay et al. (2018) with $V \leq 12$, 6% have distances less than 50 pc, 34% have $50 < D < 125$ pc, 48% have $125 < D < 250$ pc, and 8% have $250 < D < 500$ pc, with 2 stars at $D > 500$ pc and 26 stars (3%) with unknown distances. The fraction of the companion orbital period distribution observable with speckle imaging (similar to the shaded regions in Figure 4) is given in Table 2 under “Distr. Frac.”

To determine the total fraction of companion stars detectable with speckle imaging, we multiply the fraction of companions with $\Delta m$ less than the ‘Alopeke speckle limit and the fraction of the companion period distribution observable with speckle imaging.
The estimated fraction of detectable companions for each star in Barclay et al. (2018) is listed in the last column of Table 2 as “Speckle Frac.” Figure 7 shows the distribution of the total fraction of possible companions across all stars in the Barclay et al. (2018) sample with \( V \leq 12 \). The histogram on the left is limited to the companions detectable within the \( \sim 0^\prime.02-1^\prime.2 \) angular resolution limits of speckle imaging (similar to the shaded regions in Figure 4), while the right side shows the distribution of the fraction of companions detectable with speckle and other imaging techniques (\( \sim 0^\prime.02-21^\prime \); similar to the shaded and hatched regions of Figure 4). The distribution of companions detectable with speckle imaging (\( \sim 0^\prime.02-1^\prime.2 \)) for each spectral type is shown in Figure 8. For stars in Barclay et al. (2018), 99% of all possible companions will be detected using ‘Alopeke/Zorro’ at 562 nm for 63 (8%) of the 761 stars with known distances. For 353 (46%) of the stars, 90% of companions will be detected, and for 589 (77%) stars at least 70% of the companions will be detected with speckle imaging. If we include other techniques that are capable of detecting companions at separations greater than \( 1^\prime.2 \), 90% of companions will be detected for 507 (67%) of the Barclay et al. (2018) stars, and 70% of companions will be detected for 745 stars (98%).

4. Discussion

The TESS planet yield simulations of Sullivan et al. (2015) and Barclay et al. (2018) individually estimate that approximately 700 planets will be found around stars brighter than
detected or ruled out. Such contrast ratios are obtainable with speckle imaging, allowing the light from close companions to be accurately deblended when calculating the true radius and density of identified planets, resulting in accurate planetary properties and occurrence rates.

In addition to spectroscopic observations, speckle imaging will be complemented by other high-resolution and seeing-limited imaging. The 21″ pixels of TESS will require observations at a variety of angular scales to distinguish between multiple stellar sources contained within the TESS aperture as the source of any dips in brightness. Gaia, in particular, has already provided astrometry and photometry of more than a billion stars in the galaxy (Gaia Collaboration et al. 2018), which will aid in the identification of nearby stars around TESS planet candidate host stars. Gaia’s imaging resolution is 0″2 × 0″7, however, and not sensitive to low-contrast, subarcsecond companions, recovering only ~20% of companions detected by Robo-AO within 1″ of Kepler planet hosts (Ziegler et al. 2018b). In general, Robo-AO is sensitive to companions with contrasts of Δm < 4 at separations of 0″5–1″5 and contrasts of Δm < 7 at 1″5–4″5 (Ziegler et al. 2018c), and therefore not as sensitive to close-in and/or faint companions as speckle imaging. The use of multiple high-resolution imaging techniques, however, provides different sensitivities and resolutions that are valuable in ruling out as many false positive scenarios as possible and obtaining the most accurate orbital and physical parameters of the transiting object.

In addition to vetting planet candidates and yielding more accurate planetary radii, speckle imaging provides an assessment of stellar multiplicity for planet host stars that is crucial to understanding the role and influence of stellar companions on planet formation and evolution. Obtaining simultaneous images in two colors results in robust determinations of multiple star configurations and resolve inconsistencies in the stellar multiplicity rates of exoplanet host stars.

Continued monitoring of detected companions with speckle imaging can also confirm whether the companions are physically bound via common proper motions or relative astrometry, and potentially lead to high-precision orbits and stellar masses for short-period systems. Long-term orbit monitoring of exoplanet host stars can further shed light on whether certain binary configurations are more likely for planet formation, as orbital parameters such as eccentricity and mutual inclination can impact the role of stellar companions in planet formation and evolution. For instance, confirming the properties of such bound systems can elucidate the impact stellar companions have on planet formation and evolve and resolve inconsistencies in the stellar multiplicity rates of exoplanet host stars.
5. Summary

We examine the ability of speckle imaging to detect stellar companions that will be unresolved in TESS data and with most other high-resolution imaging techniques. Using the simulated host star populations of Sullivan et al. (2015) and Barclay et al. (2018), we calculated the contrast ratios and binary period distributions of all possible stellar companions for each host star based on the Modern Dwarf Stellar Color and Effective Temperature Sequence of Pecaut & Mamajek (2013). By detecting companions with contrasts of $\Delta m \lesssim 7-9$, speckle imaging can detect companion stars as faint as early M stars around A–F stars and stars as faint as mid-M around G–M stars. This places strong constraints on blended eclipsing binaries as the source of brightness variations in TESS light curves, which will facilitate the rapid validation of hundreds of planet candidates and pave the way for further characterization efforts. Speckle imaging also enables deblending of flux contributions from stellar companions, which ensures planetary radii are free from contamination at the $\sim 1\%$ level and improves the accuracy of derived planet occurrence rates.

With speckle imaging able to detect companions at separations of $\sim 0.02-1''$, at least $90\%$ of the binary period distribution can be searched for nearly half of TESS planet candidate host stars with $V \leq 12$, and more than $50\%$ of the binary period distribution will be imaged in $\sim 83\%$ of the host stars.

For the estimated 1200 planet candidates around bright stars that will be discovered in TESS 2 minutes cadence observations, speckle imaging will complete high-resolution follow-up observations in 2–3 yr. Reconstructed images and contrast limit curves produced by the speckle team, which will be available in the ExoFOP archives, will detect nearby stars that are not resolved in the TESS Input Catalog or by seeing-limited photometry. Such high-resolution imaging is critical for both exoplanet validation and for accurate characterization of planetary systems. Nearly $50\%$ of all exoplanet host stars are in multiple star systems, and the existence of companion stars must be accounted for when determining planetary properties. For transiting planets, high-resolution imaging can determine the flux dilution due to any companion stars, and therefore the true radius of the planet, necessary for deriving the bulk composition and atmospheric properties of the planet. Additionally, high-resolution imaging samples up to $99\%$ of the expected binary star distribution for systems located within a few hundred parsecs, allowing for studies of the influence of multiple stars on planetary demographics, formation, and evolution. Not accounting for the effects of stellar multiplicity also statistically biases planets toward smaller radii and gives rise to systematic errors in planet occurrence rates and completeness corrections.

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