Emmanuel Giner,¹,a) David Tew,² Yann Garniron,³ and Ali Alavi²

¹) Laboratoire de Chimie thorique, Sorbonne Universit, UMR 7616, 4 place Jussieu, 75252 Paris, France

²) Max Planck Institute for Solid State Research, Heisenbergstraße 1, 70569 Stuttgart

³) Laboratoire de Chimie et Physique Quantique, UMR 5626, Universit Paul Sabatier, 118 route de Narbonne 31062 Toulouse, France

We present a comprehensive theoretical study of the physical phenomena that determine the relative energies of the three of the lowest electronic states of each of the square-planar copper complexes [CuCl₄]²⁻, [Cu(NH₃)₄]²⁺ and [Cu(H₂O)₄]²⁺, and present a detailed analysis of the extent to which truncated configuration interaction (CI) and coupled cluster (CC) theories succeed in predicting the excitation energies. We find that ligand-metal charge transfer (CT) single excitations play a crucial role in the correct determination of the properties of these systems, even though the CT processes first occur at fourth order in perturbation theory, and propose a suitable choice of minimal active space for describing these systems with multi-reference theories. CCSD energy differences agree very well with near full CI values even though the $T_1$ diagnostics are large, which casts doubt on the usefulness of singles-amplitude based multi-reference diagnostics. CISD severely underestimates the excitation energies and the failure is a direct consequence of the size-inconsistency errors in CISD. Finally, we present reference values for the energy differences computed using explicitly correlated CCSD(T) and BCCD(T) theory.

---

¹) Electronic mail: emmanuel.giner@lct.jussieu.fr
I. INTRODUCTION

Open-shell transition metal complexes, which are ubiquitous in biological and industrial chemistry, represent one of the main challenges for present-day quantum chemistry, where theory seeks to provide prediction and interpretation of key properties such as electronic transition energies, spin-density maps and magnetic anisotropy. Complexes containing Cu$^{2+}$ have been studied extensively, both using Density Functional and wavefunction theories, and have been found to pose a tough test for electronic structure methods. Popular functionals such as B3LYP and BP86 systematically underestimate the spin-density at the Cu atom, provide poor $d-d$ and ligand-to-metal excitation energies, and misleading predictions of magnetic anisotropy tensors. Although it is possible to design tailored functionals for these systems, with higher percentages of Hartree–Fock exchange, this pragmatic approach has limited transferability and limited predictive power.

On the other hand, studies using wavefunction methods have also only been partially successful. Transition metal complexes are considered to be strongly correlated systems and Complete Active Space Self Consistent Field (CASSCF) theory is usually applied, with multireference perturbation or truncated CI corrections for dynamic correlation. The computed energies are found to be highly sensitive to the choice of active space and the level of coupling between the treatment of static and dynamic correlation, but the number of orbitals involved in the coordination at the transition metal centre prohibits brute force convergence with respect to the size of the active space. Although the relatively high density of low lying electronic states and the large values of $T_1$ diagnostics observed for transition metal complexes discourages the use of single reference methods, the accuracy of single reference coupled-cluster methods for these systems remains an open question. This paper reports the results of a series of careful benchmark calculations and detailed theoretical analysis, performed on three Cu$^{2+}$ complexes [CuCl$_4$]$^{2-}$, [Cu(NH$_3$)$_4$]$^{2+}$ and [Cu(H$_2$O)$_4$]$^{2+}$. We address the question of what characteristics an electronic structure method should have in order to correctly describe the lower lying electronic states and the spin-densities at the Cu atom and analyse the successes and failures of commonly applied single-reference and multi-reference wavefunction methods.

The three complexes [CuCl$_4$]$^{2-}$, [Cu(NH$_3$)$_4$]$^{2+}$ and [Cu(H$_2$O)$_4$]$^{2+}$ are all square-planar
coordinated and have a doublet ground state with a $3d_{x^2-y^2}$ singly-occupied molecular orbital (SOMO), which has the largest repulsion with the ligand lone-pairs that point at the Cu atom along the $x$ and $y$ axes. Two of the three complexes, $[\text{CuCl}_4]^{2-}$ and $[\text{Cu(NH}_3)_4]^{2+}$, have been studied extensively and the EPR spectra, spin density, $g$-tensor and electronic excitation energies are well characterised experimentally\textsuperscript{20–23}. The schematic ligand-field diagram\textsuperscript{7} is displayed in Fig. 1. The low-lying excited states all correspond to doublets where one of the more low lying $d$ orbitals becomes the SOMO.

![Diagram of ligand-field ordering](image)

(a)

Figure 1: Crystal-field theoretical ordering of the orbitals and the orbital occupation characteristics of the ground state and first (red arrow) and third (blue arrow) lowest $d - d$ electronic transitions.

In multi-reference computational studies of two of these systems\textsuperscript{8,9,11,14,19} Neese et al. and Pierloot et al. observed that in order to correctly describe the electronic spectrum and magnetic properties it is necessary to include the ligand donor orbital in the active space, even though this orbital is doubly occupied and has a relatively low orbital eigenvalue. They also found that CASPT2 performs poorly and sophisticated methods such
as SORC\textsuperscript{19} or MS-CASPT\textsuperscript{2} are required, which couple the dynamic correlation into the multi-reference treatment. The general importance of ligand donor orbitals was highlighted by Nieuwpoort, Broer and coworkers in their pioneering work on cluster models of transition metal oxides,\textsuperscript{112,114} where they showed that ligand-to-metal charge transfer (LMCT), and associated orbital relaxation, forms a significant component of the wavefunction. Many subsequent studies have confirmed the importance of LMCT in a range of transition metal systems,\textsuperscript{3,12,25,26} and recent work by one of us\textsuperscript{17,18,27} found analogous correlation mechanisms in several open-shell systems, both inorganic and organic. A common observation in all of these studies is that the extent of metal-ligand delocalization can increase considerably as higher-order correlation effects are taken into account, and the question of what level of theory is required remains open.

In this work we provide a detailed analysis of wavefunctions, and the role of LMCT in $d-d$ excitation energies and spin-densities of the [CuCl\textsubscript{4}]\textsuperscript{2−}, [Cu(NH\textsubscript{3})\textsubscript{4}]\textsuperscript{2+} and [Cu(H\textsubscript{2}O)\textsubscript{4}]\textsuperscript{2+} complexes, and the extent to which these processes are captured in commonly applied wavefunction methods. The paper is organized as follows. Section II presents benchmark near FCI calculations on the three lowest energy states of [CuCl\textsubscript{4}]\textsuperscript{2−}, [Cu(H\textsubscript{2}O)\textsubscript{4}]\textsuperscript{2+} and [Cu(NH\textsubscript{3})\textsubscript{4}]\textsuperscript{2+} and an analysis of the wavefunctions and LMCT in section III. In section IV we discuss the performance of multi-reference methods for these systems, addressing the appropriate minimal active space required to capture the dominant physical processes at play. The performance of single reference methods is discussed in section V where we demonstrate that non-size-extensivity errors severly degrade theoretical predictions, even for these small molecules. In section VI near basis set limit reference transition energies are reported. Our conclusions are summarised in section VII.

II. BENCHMARK NEAR FCI ENERGIES AND WAVE FUNCTIONS

Near FCI wavefunctions for the ground, first and third electronic states of each of the three complexes were computed using the CIPSI method in a 6-31G basis set. $D_{2h}$ symmetry ($D_{2}$ for [Cu(NH\textsubscript{3})\textsubscript{4}]\textsuperscript{2+}) was used and each state is the lowest energy state in the symmetry block to which it belongs. He, Ne and Ar cores were frozen in the nitrogen, chlorine and copper atoms, respectively, resulting in 41 electrons in 50, 66 and 74 orbitals for the [CuCl\textsubscript{4}]\textsuperscript{2−},
[Cu(H$_2$O)$_4$]$^{2+}$ and [Cu(NH$_3$)$_4$]$^{2+}$ molecules, respectively. ROHF orbitals were used to ease comparison of the wavefunction parameters with those of CASSCF, targeted CI and CC-based wavefunctions. The geometries of [CuCl$_4$]$^{2-}$ and [Cu(NH$_3$)$_4$]$^{2+}$ were taken from Ref.$^{10}$ The geometry of [Cu(H$_2$O)$_4$]$^{2+}$ was optimized with $D_{2h}$ symmetry at the unrestricted PBE$^{28}$ level of theory using a 6-31G* basis set.

The CIPSI approach approximates the FCI energy through an adaptively refined selected CI procedure, corrected for discarded determinants through second-order multireference perturbation theory. The CIPSI class of methods build upon selected CI ideas$^{29,35}$ and have been successfully used to converge to FCI correlation energies, one-body properties and nodal surfaces.$^{33,35,43}$ The CIPSI algorithm used in this work uses iteratively enlarged selected CI and Epstein–Nesbet$^{44,45}$ multi-reference perturbation theory. The CIPSI energy is

$$E_{\text{CIPSI}} = E_v + E^{(2)}$$

(1)

$$E_v = \min_{\{c_i\}} \frac{\langle \Psi^{(0)} | H | \Psi^{(0)} \rangle}{\langle \Psi^{(0)} | \Psi^{(0)} \rangle}$$

(2)

$$E^{(2)} = \sum_{\mu} \left| \frac{\langle \Psi^{(0)} | H | \mu \rangle}{\langle \Psi^{(0)} | \Psi^{(0)} \rangle} \right|^2 = \sum_{\mu} e^{(2)}_{\mu}$$

(3)

$$|\Psi^{(0)}\rangle = \sum_{I \in \mathcal{R}} c_I |I\rangle$$

(4)

where $I$ denotes determinants within the CI reference space $\mathcal{R}$ and $\mu$ a determinant outside it. To reduce the cost of evaluating the second-order energy correction, the semi-stochastic multi-reference approach of Garniron et al.$^{10}$ was used, adopting the technical specifications recommended in that work. The CIPSI energy is systematically refined by doubling the size of the CI reference space at each iteration, selecting the determinants $\mu$ with the largest $|e^{(2)}_{\mu}|$, and the energy monitored as a function of the size of the reference space.

A. Reference near FCI energies

Fig. 2 plots convergence with respect to size of the CIPSI reference wave function for the electronic transitions of the [CuCl$_4$]$^{2-}$ [Cu(H$_2$O)$_4$]$^{2+}$ and [Cu(NH$_3$)$_4$]$^{2+}$ complexes, up to 32×10$^6$ Slater determinants for the [CuCl$_4$]$^{2-}$ and [Cu(H$_2$O)$_4$]$^{2+}$ systems and 64×10$^6$ Slater
Table I: Computed excitation energies (mH) for the $[\text{CuCl}_4]^{2-}$, $[\text{Cu(NH}_3)_4]^{2+}$ and $[\text{Cu(H}_2\text{O})_4]^{2+}$ molecules.

| Electronic transition | ROHF | CISD | CISD(SC) | CCSD | BCCD | CCSD(T) | BCCD(T) | CAS(9-10) | CAS(11-11) | FOBOCI | CIPSI |
|-----------------------|------|------|----------|------|-------|---------|---------|-----------|------------|--------|-------|
| $^2B_{1g} - ^2B_{2g}$ | 30.2 | 38.3 | 43.6     | 43.2 | 42.6  | 43.9    | 43.8    | 31.1      | 39.7      | 43.2   | 42.6  |
| $^2E_g - ^2B_{2g}$   | 38.2 | 46.7 | 52.2     | 51.9 | 51.3  | 52.6    | 52.6    | 39.9      | 48.8      | 51.4   | 52.1  |
| $^2B_{1g} - ^2B_{2g}$| 42.4 | 48.1 | 51.6     | 51.6 | 51.3  | 52.1    | 52.1    | 44.2      | 48.9      | 49.9   | 51.5  |
| $^2E_g - ^2B_{2g}$   | 44.8 | 48.5 | 50.5     | 50.7 | 50.6  | 50.9    | 50.9    | 46.7      | 50.8      | 50.7   | 50.5  |
| $^2B_1 - ^2B_2$      | 50.7 | 69.2 | 68.9     | 68.5 | 67.8  | 69.7    | 69.8    | 53.0      | 62.6      | 66.0   | 68.0  |
| $^2E - ^2B_2$        | 62.7 | 72.1 | 80.5     | 80.5 | 79.8  | 81.6    | 81.7    | 65.6      | 75.3      | 78.3   | 79.9  |

determinants for the $[\text{Cu(NH}_3)_4]^{2+}$ molecule. Both $E_v$ and $E_{\text{CIPSI}}$ are displayed. Here and throughout $D_{4h}$ and $D_{2d}$ symmetry labels are used for the electronic states. The CIPSI electronic transition energies for the $[\text{CuCl}_4]^{2-}$ and $[\text{Cu(H}_2\text{O})_4]^{2+}$ molecules are converged with a sub-mH precision within $8 \times 10^6$ Slater determinants and the variational CI transition energies agree with the CIPCI values to within 1 mH. Due to the larger Hilbert space, the convergence for the $[\text{Cu(NH}_3)_4]^{2+}$ molecule is significantly slower. The variational CI energy difference is not converged even using $64 \times 10^6$ Slater determinants, but the CIPSI values do appear converged to within 1 mH with $64 \times 10^6$ Slater determinants, underlining the importance of the second order correction to the energy. We note that in all cases there is a clear trend: increasing the CI reference space increases the energy differences, which indicates that the ground state has a larger correlation energy than that of the excited states for each of the molecules.

B. Composition of the ground state wave functions

The composition of the near FCI ground state wave functions on the $[\text{CuCl}_4]^{2-}$, $[\text{Cu(H}_2\text{O})_4]^{2+}$ and $[\text{Cu(NH}_3)_4]^{2+}$ complexes present strong similarities in their dominant components: in all cases there are clearly two leading Slater determinants, the ROHF determinant and a single excitation where an electron has been excited from a doubly occupied ligand-based MO to the $3d_{x^2-y^2}$ SOMO on the copper centre. Table II lists the amplitudes of these
Table II: Coefficient of the largest single excitations at various levels of theory.

| Electronic State | CISD | CISD(SC)² | CCSD | FOBOCI | CIPSI |
|------------------|------|-----------|------|--------|-------|
| [CuCl₄]²⁻        |      |           |      |        |       |
| ²B₂g             | 0.071| 0.175     | 0.165| 0.149  | 0.156 |
| ²B¹g             | 0.032| 0.083     | 0.078| 0.064  | 0.069 |
| ²E₉              | 0.031| 0.089     | 0.085| 0.078  | 0.074 |
| [Cu(H₂O)₄]²⁺     |      |           |      |        |       |
| ²B₂g             | 0.028| 0.076     | 0.075| 0.065  | 0.060 |
| ²B¹g             | 0.001| 0.028     | 0.028| 0.012  | 0.006 |
| ²E₉              | 0.005| 0.058     | 0.056| 0.050  | 0.035 |
| [Cu(NH₃)₄]²⁺     |      |           |      |        |       |
| ²B₂              | 0.043| 0.141     | 0.137| 0.117  | 0.113 |
| ²B₁              | 0.001| 0.015     | 0.033| 0.016  | 0.009 |
| ²E               | 0.001| 0.014     | 0.028| 0.014  | 0.006 |

single excitations, extracted from the largest CIPSI wave function. These singly excited determinants are identified as a LMCT component of the ground state wavefunction and the orbitals involved are plotted in Figs. 3, 4 and 5. Since the ROHF orbitals are reasonably well localized on the Cu atom or on the ligands, one can analyze the physical content of the CIPSI wave functions in terms of valence bond (VB) structures. In all three ground states the ROHF determinant corresponds to a VB form of the type Cu²⁺X₄ and the LMCT components correspond to a set of four equivalent VB structures of the type Cu⁺X⁺X₃, where X denotes the ligand. In the ROHF wavefunction, the spin density is concentrated at the copper atom, whereas in the FCI wavefunction, the LMCT excitations delocalise the spin-density onto the ligands. The spin-densities are listed in Table III.

C. Composition of the excited state wave functions

The composition of the CIPSI wave function for the various excited states presents strong similarities with the ground state wave functions. In all cases, LMCT single excitations
Table III: Spin density on the copper atom at various levels of theory using the Mulliken population analysis.

| Electronic state | ROHF | CISD(SC)² | CISD BCCD | CAS(9-10) | CAS(11-11) | FOBOCI | CIPSI |
|-----------------|------|-----------|-----------|-----------|-----------|--------|-------|
|                 |      | [CuCl₄]²⁻  | [Cu(H₂O)₄]²⁺ | [Cu(NH₃)₄]²⁺ |
| ²B₂g            | 0.93 | 0.80      | 0.89      | 0.80      | 0.93      | 0.86   | 0.81  | 0.81 |
| ²B₁g            | 0.99 | 0.99      | 1.00      | 1.00      | 0.99      | 0.98   | 0.99  | 0.99 |
| ²E₂g            | 0.99 | 0.99      | 1.00      | 0.99      | 0.99      | 0.98   | 0.99  | 0.99 |

appear where an electron is transfered from a doubly occupied ligand orbital with the same symmetry as the SOMO, to the SOMO at the copper centre. The orbitals involved in the LMCT processes are displayed in Figs. 11, 13 and 14 and the amplitudes are reported in Table III as extracted from the largest CIPSI wavefunctions. The LMCT excitations are evidently important in the ²B₁g and ²E₂g excited states of [CuCl₄]²⁻ and in the ²E₂g state [Cu(H₂O)₄]²⁺, but with an amplitude half the magnitude of that of the ground state, due to the weaker overlap of the ligand and metal orbitals. The amplitudes of the LMCT excitations for the ²B₁g state of [Cu(H₂O)₄]²⁺ and both states of [Cu(NH₃)₄]²⁺ are between one and two orders of magnitude smaller.
Our benchmark near FCI wavefunctions and energies in the 6-31G basis set reveal that
the ground state is more correlated than the excited states in all three complexes, and
that the LMCT processes are stronger in the ground state than in the excited states. In
this section we analyse in greater depth the role of electron correlation and LMCT in the
transition energies from the perspective of single reference perturbation theory. Here and
throughout, all the orbitals doubly occupied in the ROHF Slater determinant are referred
as $i$, the ligand donor orbital for each state is called $L$, the SOMO as $S$ and the virtual
orbitals as $a$. Also, the $S_z$ component is assumed to be $1/2$ so the unpaired electron has $\alpha$
spin. The LMCT determinant is

$$|\text{LMCT}\rangle = a_\sigma^\dagger S_\beta a_L^\dagger |\text{ROHF}\rangle$$

The prevalence of the LMCT determinants in all ground and some excited states wave-
functions can be considered as quite unusual at least for two reasons. First, all LMCT
determinants are more than 12 eV higher in energy than the ROHF determinant, which is
clearly not a near degeneracy situation. Second, coefficient of the LMCT determinant at
first-order in Møller–Plesset perturbation (MP) theory\cite{47} is

$$c_\text{LMCT}^{(1)} = \frac{\langle \text{LMCT} | H | \text{ROHF}\rangle}{E_0^{(0)} - E_{\text{LMCT}}^{(0)}} = 0$$

which vanishes because of the Brillouin Theorem. The large coefficients of the LMCT
determinant in the near FCI wave function come necessarily from their interactions with
determinants of higher excitation rank. The first non-vanishing contribution to the LMCT
coefficient appears at second order in the MP expansion:

$$c_\text{LMCT}^{(2)} = \sum_D \frac{\langle \text{LMCT} | H | D\rangle}{E_0^{(0)} - E_{\text{LMCT}}^{(0)}} c_D^{(1)} = \sum_D \frac{\langle \text{LMCT} | H | D\rangle}{E_0^{(0)} - E_{\text{LMCT}}^{(0)}} \frac{\langle D | H | \text{ROHF}\rangle}{E_0^{(0)} - E_D^{(0)}} \equiv \sum_D \delta c_D$$

The contribution $\delta c_D$ of each double excitation $|D\rangle$ to the second-order coefficient can be
used to identify the most important double excitations for the LMCT. The largest values
of $|\delta c_D|$ correspond in all three states of all three molecules to the specific class of double
excitations that are single excitations from the LMCT determinant

$$|S_{L,i,\sigma}\rangle = a_\sigma^\dagger a_i^\dagger a_\sigma^\dagger S_\beta a_L^\dagger |\text{ROHF}\rangle = a_\sigma^\dagger a_i^\dagger |\text{LMCT}\rangle$$

\[9\]
Among these, the largest $|\delta c_D|$ occur when $i$ is a 3$d$ and $a$ a 4$d$ orbital, where the the interaction elements $\langle \text{LMCT}|H|S_{L,i}\rangle$ are found to be around 7 eV, which is very large for off-diagonal Hamiltonian matrix elements. The large magnitude can be easily understood: applying the Brillouin-Theorem and neglecting minor exchange contributions, the pertinent matrix elements are

$$\langle \text{LMCT}|H|S_{L,i}\rangle \approx (ia|SS) - (ia|LL)$$

where the standard chemical notation is used for the two-electron repulstion integrals. The integrals $(ia|SS)$ are very large (typically between 7 and 8 eV in our calculations) since all orbitals are located at the copper atom, and the integrals $(ia|LL)$ are small (typically between 0.1 and 0.5 eV) since the distributions $ia$ and $LL$ are centered on different atomic sites.

The fact that the single excitations from $|\text{LMCT}\rangle$ are important can be interpreted physically as the need to relax the orbitals of the $|\text{LMCT}\rangle$ determinant. The ROHF orbitals are not optimal for the $|\text{LMCT}\rangle$ determinant since the former represents the copper atom in its Cu$^{2+}$, whereas the latter represents the copper atom in its Cu$^+$ state where the orbitals are more diffuse. This is nothing other than the breathing-orbital effect, well known in the VB framework. These considerations all point to a subtle interplay between electronic correlation and metal-ligand delocalization in the spectroscopy of these transition metal complexes.

IV. MULTI-REFERENCE METHODS

When wavefunction approaches are applied to transition metal systems, multi-reference (MR) methods are usually selected. The results obtained often depend critically on the choice of active space and in this section we examine the influence of the active space on the transition energies and spin densities.
A. CASSCF

A common choice of active space in transition metals is the so-called ‘double $d$-shell’, which involves all valence 3$d$ electrons in the 3$d$ and 4$d$ orbital sets. For 3$d^9$ copper complexes, this results in a CAS(9-10), nine electrons in ten orbitals. The CASSCF transition energies and spin densities are reported in Tables I and III, respectively, and compared to the corresponding near FCI values. Although this active space captures the dominant dynamical correlation of the the 3$d$ electrons, it is often insufficient for accurate results and this is also the case here. The computed electronic transition at the CAS(9-10) level are 8 to 15 mH too low and the spin density on the copper atom is overestimated, with almost no improvement over ROHF for both quantities.

The analysis in the previous section highlights the importance of LMCT single excitations $3d \rightarrow L$, which are missing from the CAS(9-10) active space that contains only $3d \rightarrow 4d$ excitations. Adding the ligand donor orbital $L$ to the active space results in a CAS(11-11) and the CASSCF transition energies and spin densities are also reported in Tables I and III. The results are substantially improved due to the presence of LMCT single excitations in the active space, but significant deviations from the reference CIPSI values remain.

B. A minimal CI space: FOBOCI

The perturbation analysis of Sec. III suggests that it is possible to define a minimal selected CI, refered to as FOBOCI $^{18,27,49}$ (first order breathing orbital CI) that contains the dominant physical effects related to the LMCT determinant. The minimal CI should contain the ROHF and LMCT determinants, together with all single excitations from these two configurations to introduce the necessary orbital relaxation. The FOBOCI therefore contains all single excitations and all double excitations of type $|S_a^L s^i\rangle$.

The results obtained at the FOBOCI level for the electronic transitions are reported in Table I, the amplitude of the LMCT determinants in the FOBOCI wave function are reported in Table II and the spin density on the copper atom is reported in Table III. The FOBOCI electronic transition energies are remarkably close to the near FCI values, with a mean error of 1.2 mH and a maximum error of 2 mH. The amplitudes of the LMCT
determinants in the FOBOCI wave functions are also close to those of the CIPSI wave function, as are the spin densities at the copper atom. The FOBOCI wavefunction clearly contains the dominant differential physical effects involved in the spectroscopy of these complexes, correctly balancing electron correlation and spin-delocalisation.

The success of the FOBOCI wavefunctions is even more remarkable considering that they contain at least 4 orders of magnitude fewer determinants than the CIPSI wave functions: the largest FOBOCI wave function contains 1072 Slater determinants in the case of the \([\text{Cu(NH}_3)_4]^2+\) molecule, compared to 64 \(\times 10^6\) Slater determinants of the CIPSI wave functions. Although the FOBOCI wavefunction only recovers about 3% of the total correlation energy of each state, this small fraction of the correlation contribution has a large differential effect on the energies of the ground and excited states.

It is also interesting to note that CAS(11-11) performs systematically worse than FOBOCI, even though the CAS(11-11) total energies are \(\sim 0.1\) Hartree below the FOBOCI values. The main difference between the FOBOCI and the CAS(11-11) wavefunctions is that the former contains \(|S_a^L\rangle\) determinants with \(i\) and \(a\) located on the ligands, which are missing from the CAS(11-11) active space. The \(|S_a^L\rangle\) determinants with \(i\) and \(a\) are 3\(d\) and 4\(d\) orbitals allow for the dilatation of the copper orbitals due to the transfer of charge from the ligand to the copper, and the \(|S_a^L\rangle\) determinant with \(i\) and \(a\) located on the ligands allows for the corresponding relaxation of the ligand orbitals. Both are required for quantitative agreement with the near FCI results.

C. Perturbation analysis of FOBOCI

Having established the accuracy and reliability of FOBOCI, this greatly simplified wavefunction can be analysed in detail to gain further insight into the relative levels of correlation-induced spin-delocalisation among the low-lying states. We use the Møller-Plesset perturbation series for this purpose, which corresponds to a Taylor expansion of the CI equations in this subspace. At second order, neglecting exchange integrals, and the singles contribution, the FOBOCI energy is

\[
e^{(2)} = \sum_{i,a} c_{Li}^{S_a(1)} \langle \text{ROHF}\mid H_{Li}^{S_a} \rangle \approx \sum_{i,a} \frac{(SL|ia)^2}{\epsilon_L - \epsilon_S + \epsilon_i - \epsilon_a} \tag{10}
\]
The diagramatic representation is displayed in Figure 6. As previously noted, the second-order energy already shows a differential role between the ground state and the excited states. The electrostatic interaction between the SOMO $S$ and donor ligand $L$ orbitals dictates the crystal field splitting and is therefore larger in the ground state than in the excited states. The integrals $(SL|ia)$ are correspondingly larger in the ground state, resulting in a larger correlation energy, which raises the electronic transition energy. Figures 3, 4, 5, 9, 10, 11, 12, 13 and 14 depict the SOMO and ligand donor orbitals.

The first contribution to the energy from the LMCT determinant is obtained at fourth order: the second order LMCT coefficient modifies the coefficients of the double excitations at third order. Neglecting minor exchange contributions, the second order coefficient $c_{\text{LMCT}}^{(2)}$ is

$$c_{\text{LMCT}}^{(2)} \approx \sum_{ia} \frac{(SL|ia)}{\epsilon_L - \epsilon_S + \epsilon_i - \epsilon_a} \frac{(ia|SS) - (ia|LL)}{\epsilon_L - \epsilon_S}$$

The diagramatic representation is displayed in Figure 7. Since the integrals $(SL|ia)$ are larger in the ground state than the excited state, $c_{\text{LMCT}}^{(2)}$ is also larger for the ground state. The full fourth-order energy expression is involved even for the FOBOCI space. The part that can be directly compared to the second-order energy is dominant and is given by

$$\epsilon^{(2)} + \epsilon^{(4)} \approx \sum_{i,a} \frac{(SL|ia)^2}{\epsilon_L - \epsilon_S + \epsilon_i - \epsilon_a} \left( 1 + \frac{(ia|SS) - (ia|LL)}{(\epsilon_L - \epsilon_S + \epsilon_i - \epsilon_a)(\epsilon_L - \epsilon_S)} \right)^2$$

The diagramatic representation of the approximation to $\epsilon^{(4)}$ is displayed in Figure 8. As the energy denominators are always negative, and the numerators always positive, the higher-order effects enhance the second order energy correction through an interaction between LMCT and the double excitations $|{i}^S_a\rangle$. The differential effects at second order are magnified by the LMCT, which explains the importance of both the LMCT and the double excitations $|{i}^S_a\rangle$ in the correct prediction of the electronic transition energies. This perturbation perspective can be connected to the VB picture through a decomposition in terms of strongly localised orbitals. This analysis is somewhat involved, but the conclusions are that two physical effects at work: a small dispersive interaction between the ligand lone pairs and the electron in the SOMO; and a comparatively large breathing orbital relaxation induced by the LMCT VB component.
V. SINGLE-REFERENCE METHODS

The success of the FOBOCI shows that very reasonable descriptions of the wavefunctions, electronic transitions and spin densities can be obtained at reduced computational cost through a careful selection of the CI space. The excitation manifold in FOBOCI is a subset of CISD, since it contains all single excitations and a specific class of double excitations, and CISD may be anticipated to be even more accurate. This section is dedicated to the investigation of the performance of single-reference wave function based methods.

A. CISD and CCSD: the size extensivity error

The results of the CISD calculations are reported in Tables I, II and III for the electronic transitions, the amplitudes of the LMCT and the spin density, respectively. Contrary to expectation, CISD performs systematically worse than FOBOCI, underestimating the electronic transitions by at least 5 mH, with a corresponding underestimation of the amplitudes of the LMCT by at least a factor of two. The results of CCSD calculations are also reported. CCSD is in much better agreement with the near FCI results, with a maximum error of only 1.6 mH for the transition energies. In the discussion below we demonstrate that the failure of CISD is a direct consequence of the lack of size extensivity of the CISD wavefunction and energy.

The CISD and CCSD equations can be directly compared when using the unlinked CCSD formalism. In both CISD and CCSD, discarding the spin polarisation energy from the Brillouin terms, the correlation energy is

\[ E_{\text{corr}} = \sum_{j,k,b,c} \langle \text{ROHF} | H_{jk}^{bc} | c_{jk}^{bc} \rangle \]

\[ = E_{\text{corr}}^{\text{L}}(LiSa) + E_{\text{corr}}^{UL}(LiSa) \]

In the second line we have introduced a decomposition into linked and unlinked contributions with respect to a particular double excitation \( |Sa_{Li}\rangle \). The unlinked correlation energy \( E_{\text{corr}}^{UL}(LiSa) \) is the sum over all quadruplet of indices \( (j,k,b,c) \) in eq. 13 which do not match any of the four indices \( (L,i,S,a) \), whereas the linked part \( E_{\text{corr}}^{L}(LiSa) \) is the sum over all quadruplet of indices \( (j,k,b,c) \) in eq. 13 which match at least one of the four indices.
The CISD equation for the coefficient for the double excitations into \(|S^a_{Li}\rangle\) is

\[ c^S_{Li} = \frac{1}{\Delta^S_{Li}} \left[ \langle S^a_{Li} | H | \text{ROHF} \rangle + \sum_j c_j^b \langle S^a_{Li} | H^b_j \rangle + \sum_{jkbc} c_{jb}^c \langle S^a_{Li} | H^b_{jk} \rangle \right] \]  

\[ \Delta^S_{Li} = E_{\text{ROHF}} - \langle S^a_{Li} | H | S^a_{Li} \rangle + E^{L\text{corr}}_{\text{Li}Sa} + E^{UL\text{corr}}_{\text{Li}Sa} \]  

whereas the corresponding CCSD equation is

\[ c^S_{Li} = \frac{1}{\Delta^S_{Li}} \left[ \langle S^a_{Li} | H | \text{ROHF} \rangle + \sum_j c_j^b \langle S^a_{Li} | H^b_j \rangle + \sum_{jkbc} c_{jb}^c \langle S^a_{Li} | H^b_{jk} \rangle \right. 

\[ \left. + \sum_{I \in T,Q} \{ \langle S^a_{Li} | H | I \rangle \langle I | \text{CCSD} \rangle \} \right] \]  

\[ \Delta^S_{Li} = E_{\text{ROHF}} - \langle S^a_{Li} | H | S^a_{Li} \rangle + E^{L\text{corr}}_{\text{Li}Sa} \]  

where \(T, Q\) are triple and quadruple excitations and the \(c^S_{Li} E^{UL\text{corr}}_{\text{Li}Sa}\) term from the denominator exactly cancels the unlinked parts of \(\sum_{I \in T,Q} \langle S^a_{Li} | H | I \rangle \langle I | \text{CCSD} \rangle\). In the CCSD equations, only the linked correlation energy survives in the denominator, whereas the total correlation energy remains in the denominator of the CISD equations. For the copper complexes, the total correlation energy is in the order of 10 eV, and the unlinked component accounts for more than 95%. The presence of \(E^{UL\text{corr}}_{\text{Li}Sa}\) in the CISD equations therefore introduces a spurious 10 eV shift in all energy denominators, which dramatically reduces the coefficients of the double excitations \(c^S_{Li}\). Consequently, the correlation energy in general, and the differential correlation effects arising from \(c^S_{Li}\) in particular, are systematically underestimated at the CISD level, resulting in poor transition energies.

Tables I, II, and III also report the results from the CISD(SC)\(^2\) method\[^{50-52}\] where the CISD equations are modified by removing \(E^{UL\text{corr}}_{\text{Li}Sa}\) from the denominator. CISD(SC)\(^2\) repairs the errors of CISD and indeed performs comparably to CCSD, indicating that the higher-order linked terms that are missing from CISD(SC)\(^2\) do not play a large role in the energy differences between the excited states. To conclude this analysis, we note that FOBOCI does not contain unlinked terms with respect to \(|S^a_{Li}\rangle\). The FOBOCI correlation energy can be expressed as

\[ E^{\text{FOBOCI}}_{\text{corr}} = \sum_j c^S_{Li} \langle \text{ROHF} | H | S^b_{Lj} \rangle \]  

and is therefore always linked with respect to any double excitation \(|S^a_{Li}\rangle\) present in the FOBOCI. The FOBOCI also therefore does not suffer from size inconsistency errors for
Table IV: Excitation energies (mH) at various levels of calculations for the $[\text{CuCl}_4]^{2-}$ molecule in the 6-31G*(Cu) basis set.

| Electronic transition | ROHF | CCSD | BCCD | CCSD(T) | BCCD(T) | FOBQCI | CIPSI |
|-----------------------|------|------|------|---------|---------|--------|-------|
| $^2B_{1g} - ^2B_{2g}$ | 30.2 | 45.7 | 45.1 | 46.7    | 46.7    | 44.0   | 46.8(1)|
| $^2E_g - ^2B_{2g}$   | 38.6 | 54.9 | 54.3 | 56.0    | 56.0    | 52.5   | 55.6(1)|

the terms that dominate the differential correlation effects among the low-lying electronic states.

B. CCSD(T) and BCCD(T)

Table IV reports the transition energies computed at the CCSD, BCCD, CCSD(T) and BCCD(T) levels using the 6-31G basis set. The Brueckner coupled cluster results are included since we have shown that orbital relaxation effects are important and the spin densities on the copper atom from the Brueckner orbitals are listed in Table III. In the 6-31G basis set, the CCSD, BCCD, CCSD(T) and BCCD(T) results are all close to the CIPSI values, with nothing to significantly favour one method over the other. The 6-31G basis is too small to reliably assess the importance of triple excitations, so we performed additional CIPSI and coupled-cluster calculations where $f$ polarization functions are added to the copper atom, which we denote the 6-31G*(Cu) basis. This was only feasible for the $[\text{CuCl}_4]^{2-}$ molecule and the results are collected in Table IV. The necessity for three-body correlation in approaching near FCI quality transition energies is clearly apparent. Unfortunately, it is not possible to comment on the relative merits of BCCD(T) over CCSD(T) based on these numerical tests.

VI. BASIS SET LIMIT CCSD(T) AND BCCD(T) TRANSITION ENERGIES

The success of CCSD(T) and BCCD(T) in reproducing near FCI transition energies in small basis sets, encourages us to use these methods to obtain high-quality reference
values near the basis set limit. Table V reports the results of ROHF-UCCSD(T)(F12*) and UBCCD(T)(F12*) calculations\cite{53,55} using the aug-cc-pwCVTZ-DK basis sets. The X2C method\cite{56} was used to account for scalar relativistic effects and an exponent of 1.2 $a_0^{-1}$ was used in the F12 correlation factor\cite{57}. Table V lists the additive contributions from the CCSD, (T), the CABS singles correction\cite{55}, and the F12 correction for frozen core calculations, where an argon core was used for copper, and a helium core for oxygen and nitrogen. The core-valence correlation correction is the difference between the full valence only ROHF-UCCSD(T)(F12*) or UBCCD(T)(F12*) calculation and calculations correlating all electrons except the neon core at the copper.

Concerning the dependence of the excitation energies on basis set, we find that while the values differ substantially from those computed with a 6-31G basis, the CABS singles correction is negligible and the ROHF energies are converged to within 0.2 mH at the aug-cc-pwCVTZ-DK level. The F12 contribution is also less than a mH, suggesting that short-range dynamical correlation is not decisive in the ordering of the excited states and that the CCSD(T) and BCCD(T) values are well converged with respect to one-particle basis set size at the aug-cc-pwCVTZ-DK level. We note that since the F12 correction is based on the cusp condition for the first-order amplitudes\cite{54,58}, it contains contributions of the type $f_{12}|Li\rangle$, but misses F12 contributions of the type $f_{12}|Sa\rangle$, and can therefore be expected to give slightly too low excitation energies with small basis sets. The magnitude of this effect, however, would appear to be very small, particularly in the Brueckner calculations where the orbital optimisation reduces this bias considerably. We ascribe a basis set incompleteness error bar of 0.5 mH for CCSD(T)(F12*) excitation energies, and 0.2 mH for BCCD(T)(F12*) excitation energies.

Concerning the dependence of the excitation energies on the level of correlation treatment, we find that BCCD systematically predicts lower transition energies than CCSD. This is pattern is reversed when comparing CCSD(T) and BCCD(T). Although the (T) energy is smaller for BCCD than for CCSD, the differential effect of the (T) triples correction on the excitation energies is larger for BCCD than for CCSD. While the inclusion of high-order orbital relaxation effects in BCCD would favour this method, the (T) correction is anticipated to be biased to the ground state in both cases. Without benchmark calculations in a larger basis set, it is difficult to be sure which method is superior. We therefore quote
the UBCCD(T)_{(F12*)} as reference values for the transitions and assume that the difference between the ROHF-UCCSD(T)_{(F12*)} and UBCCD(T)_{(F12*)} values is a minimum estimate for the error bar.

The ab initio reference values are not expected to agree perfectly with experimental values, since the former are gas phase data and the latter are obtained from electronic absorption spectroscopy of single crystals containing the gas phase chromophore, which are subject to crystal field effects and geometric relaxation. For [CuCl]^{2-} Solomon and coworkers estimated the effect of crystal lattice on excitation energies from lattice model calculations at the level of DFT calculations, reporting that it is at most 5 mH. The agreement between theory and experiment is within this error bar. The experimental values for [Cu(NH_{3})_{4}]^{2+} in our table differ from those in other theoretical works, where the values for the electronic transitions to the \( ^2B_1 \) and \( ^2E \) states are 63.8 and 79.7 mH, respectively. With these values, however, the discrepancy between theory and experiment, however, is much larger than expected, as indeed previously noted by Neese. The reason for this discrepancy is that the experimental values were measured by Hathaway and coworkers in 1969 for single crystals of Na\(_4\)Cu(NH\(_3\))\(_4\)[Cu(S\(_2\)O\(_3\))\(_2\)], which was assumed to have a square planar Cu(NH\(_3\))\(_4^{2+}\) environment. However, prompted by Morosin’s more accurate X-ray data, Hathaway published a revised crystal structure interpretation indicating that the experiments were actually performed on a crystal with a weakly coordinating mononitrogen adduct Na\(_4\)Cu(NH\(_3\))\(_4\)[Cu(S\(_2\)O\(_3\))\(_2\)],NH\(_3\) that has a time average stereochemistry at the Cu atom of a tetragonal-octahedron. In that same work, the electronic spectrum of Na\(_4\)Cu(NH\(_3\))\(_4\)[Cu(S\(_2\)O\(_3\))\(_2\)],H\(_2\)O was reported and analysed, and shown to have an effective square-planar CuN\(_4\) stereochemistry with a freely rotating water molecule in the pocket at [0,0,\( \frac{1}{2} \)]. The electronic transitions measured were 83.8 and 87.5 mH to the \( ^2B_1 \) and \( ^2E \) states, respectively. We therefore use these values in our table and indeed they agree with our computed values to within 5 mH, which can be attributed to be largely from small structural and environmental effects.
Table V: CC excitation energies (mH) for the \([\text{CuCl}_4]^{2-}\), \([\text{Cu(NH}_3)_4]^{2+}\) and \([\text{Cu(H}_2\text{O})_4]^{2+}\) molecules.

| Electronic transition | ROHF CCSD ∆HF | ∆F12 ∆(T) | ∆CV CCSD(T)-F12 | BCCD ∆Ref | ∆F12 ∆(T) | ∆CV BCCD(T)-F12 | Exp.  |
|-----------------------|---------------|------------|-----------------|-----------|------------|-----------------|------|
| \([\text{CuCl}_4]^{2-}\) |               |            |                 |           |            |                 |      |
| \(^2B_{1g} - ^2B_{2g}\) | 34.0          | 54.7       | -0.1            | 2.9       | 0.4        | 57.2            | 53.2 |
|                        | 46.0          | 64.7       | -0.1            | 2.7       | 0.0        | 66.7            | 63.5 |
| \([\text{Cu(NH}_3)_4]^{2+}\) |               |            |                 |           |            |                 |      |
| \(^2B_{1g} - ^2B_{2g}\) | 44.4          | 56.0       | 0.0             | 0.2       | 1.8        | 58.2            | 55.1 |
|                        | 47.8          | 55.3       | 0.1             | 0.0       | 0.9        | 57.1            | 54.9 |
| \([\text{Cu(H}_2\text{O})_4]^{2+}\) |               |            |                 |           |            |                 |      |
| \(^2B_{1g} - ^2B_{2g}\) | 68.6          | 89.5       | 0.0             | -0.3      | 3.6        | 92.7            | 87.6 |
|                        | 53.8          | 76.9       | 0.0             | -0.3      | 3.6        | 80.2            | 75.0 |

\(^c\) Single crystal electronic absorption spectroscopy of square planar cupric chloride\(^29\)
\(^d\) Single crystal electronic absorption spectroscopy of \(\text{Na}_4\text{Cu(NH}_3)_4[\text{Cu(S}_2\text{O}_3)_2]\text{H}_2\text{O}\)\(^21\)

VII. CONCLUSION

Through careful benchmarking and theoretical analysis, this work highlights that several key effects are at play in in the correct theoretical determination of both the electronic spectroscopy and the ground state spin density of a series of square planar coordinated Cu\(^{2+}\) complexes, namely the \([\text{CuCl}_4]^{2-}\), \([\text{Cu(NH}_3)_4]^{2+}\) and \([\text{Cu(H}_2\text{O})_4]^{2+}\) molecules. Definitive reference energies and wavefunctions for the three low-lying spin states of each molecule, in a modest 6-31G basis, were obtained from near FCI calculations performed using the CIPSI selected CI method. Analysis of these states revealed the prevalence of a specific excited configuration in all of the computed wavefunctions, which plays a vital role in the spin density and energies of the spin-states. This configuration corresponds in all cases to a single excitation from the ROHF determinant where an electron is excited from a ligand-like orbital to the SOMO which is mainly localised on the central Cu\(^{2+}\) ion. A valence bond-like analysis shows that the these excitations can be identified as LMCT components of the ground state wave functions, which can therefore be thought of as a superposition of Cu\(^{2+}\) and Cu\(^{+}\) oxidation states.

A perturbation analysis of the coefficient of these Slater determinants in the ground and excited state wave functions revealed that these determinants arise predominantly due to the
so called breathing orbital effect, an orbital relaxation induced by the change in oxidation state at the Cu as a consequence of correlating the electrons. This effect plays a key role in the differential energies between the spin states and must be properly represented in the wavefunction for a correct qualitative description of this class of systems. Using these insights, we propose of a minimal CI space, the FOBOCI, which captures the key physical effects, and we demonstrate numerically that it is able to reproduce quantitatively the energy differences and spin density of these three Cu$^{2+}$ complexes, even though it recovers less than 3% of the total correlation energy. The numerical evidence is further supported by a perturbational analysis, up to fourth-order in the energy, which, together with some simple physico-chemical considerations, explains the success the FOBICI in accurately describing the energy differences.

Having obtained detailed physical and mathematical insight into the theoretical description of these systems, we proceeded to investigate the performance of the commonly applied wave function based methods, both single- and multi-reference. Regarding multi-reference methods, the performance depends strongly on the choice of active space. The minimal active space required for a qualitatively correct description is one containing the ligand orbital involved in the SOMO LMCT together with the double-$d$ shell, for the orbital relaxation.

Regarding single reference methods, we find that the correct description is obtained provided that

- The wavefunction contains both the ROHF and SOMO LMCT configurations and all single excitations from each
- The wavefunction coefficients are obtained to at least 2nd order in perturbation theory (fourth order in the energy)
- The wavefunction coefficients are obtained in a size extensive manner

In this respect, our study reveals that CC-based methods are perfectly suited for the study of these Cu$^{2+}$ complexes, since the excitation manifold of singles and doubles contains all important configurations, the iteratively optimised amplitudes correspond to high order in perturbation theory, and the method is size extensive. We find that CCSD(T) performs well despite exhibiting large $T_1$ and $D_1$ diagnostics for all wavefunctions. Indeed, BCCD(T) and
CCSD(T) return very similar results. These diagnostics, based on the singles amplitudes, are large when there are strong orbital relaxation effects and are an indirect indication of multi-reference character at best. In this case the assumption that large $T_1$ and $D_1$ values predict the failure of CCSD(T) is incorrect.

Our study also reveals that CISD performs poorly. Our analysis proves that the non-size extensive nature of the CISD equations leads to erroneous suppression of correlating excitations, biasing spin states with smaller correlation energies. We expect that our observation that size extensivity errors plague calculations of vertical spectrum of molecular complexes at equilibrium geometry as well as dissociation energies will be generally applicable to all systems, since the errors simply grow with the magnitude of the correlation energy.

Finally, having established the reliability of the CC-based methods for the determination of the energies of the spin states, we performed CCSD(T) and BCCD(T) calculations in a large basis set using explicitly correlated corrections in order to establish reference values for the energy differences of these three Cu$^{2+}$ complexes (see Table V). Our near basis set limit core-valence correlated energies with scalar relativistic effects included agree with observed energy differences from single crystal electronic absorption spectroscopy to within 5 mH, which is the same magnitude as the change expected due to placing the gas phase ion in the solid state crystal environment.

This study provides further confirmation of the importance of LMCT in the determination of the properties of many 3d transition metal containing molecular complexes and highlights once more that metal-ligand delocalisation is very sensitive to the level to which electronic correlation is treated.

REFERENCES

1. G. J. M. Janssen and W. C. Nieuwpoort, “Band gap in NiO: A cluster study,” Phys. Rev. B 38, 3449–3458 (1988).
2. A. B. van Oosten, R. Broer, and W. C. Nieuwpoort, “Heisenberg exchange enhancement by orbital relaxation in cuprate compounds,” Chem. Phys. Lett. 257, 207 – 212 (1996).
3. C. J. Calzado, J. F. Sanz, and J.-P. Malrieu, “Accurate ab initio determination of magnetic interactions and hopping integrals in La$_{2-x}$Sr$_x$CuO$_4$ systems,” J. Chem. Phys. 112, 5158–
C. de Graaf, C. Sousa, I. de P. R. Moreira, and F. Illas, “Multiconfigurational perturbation theory: An efficient tool to predict magnetic coupling parameters in biradicals, molecular complexes, and ionic insulators,” J. Phys. Chem. A 105, 11371–11378 (2001).

C. J. Calzado, J. Cabrero, J.-P. Malrieu, and R. Caballol, “Analysis of the magnetic coupling in binuclear complexes. I. Physics of the coupling,” The Journal of Chemical Physics 116, 2728–2747 (2002).

J. Cabrero, C. J. Calzado, D. Maynau, R. Caballol, and J.-P. Malrieu, “Metal ligand delocalization in magnetic orbitals of binuclear complexes,” J. Phys. Chem. A 106, 8146–8155 (2002).

R. Broer, L. Hozoi, and W. C. Nieuwpoort, “Non-orthogonal approaches to the study of magnetic interactions,” Mol. Phys. 101, 233–240 (2003).

R. K. Szilagyi, M. Metz, and E. I. Solomon, “Spectroscopic calibration of modern density functional methods using \([\text{CuCl}_4]^{2-}\),” The Journal of Physical Chemistry A 106, 2994–3007 (2002).

F. Neese, “Sum-over-states based multireference ab initio calculation of EPR spin hamiltonian parameters for transition metal complexes. A case study,” Magnetic Resonance in Chemistry 42, S187–S198 (2004).

A. A. Ramírez-Solís, R. Poteau, A. Vela, and J. P. Daudey, “Comparative studies of the spectroscopy of CuCl₂: DFT versus standard ab initio approaches,” The Journal of Chemical Physics 122, – (2005).

M. Atanasov, P. Comba, B. Martin, V. Müller, G. Rajaraman, H. Rohwer, and S. Wunderlich, “DFT models for copper(II) bispidine complexes: Structures, stabilities, isomerism, spin distribution, and spectroscopy,” Journal of Computational Chemistry 27, 1263–1277 (2006).

C. J. Calzado, C. Angeli, D. Taratiel, R. Caballol, and J.-P. Malrieu, “Analysis of the magnetic coupling in binuclear systems. III. The role of the ligand to metal charge transfer excitations revisited,” The Journal of Chemical Physics 131, – (2009).

S. Kossmann, B. Kirchner, and F. Neese, “Performance of modern density functional theory for the prediction of hyperfine structure: meta-GGA and double hybrid functionals,” Molecular Physics 105, 2049–2071 (2007).

S. Vancoillie and K. Pierloot, “Multiconfigurational g tensor calculations as a probe for the
covalency of the copper-ligand bonds in copper(II) complexes: \([\text{CuCl}_4]^{2-}\), \([\text{Cu(NH}_3)_4]^{2+}\), and plastocyanin,” The Journal of Physical Chemistry A 112, 4011–4019 (2008).

15K. Boguslawski, K. H. Marti, Ö. Legeza, and M. Reiher, “Accurate ab initio spin densities,” Journal of Chemical Theory and Computation 8, 1970–1982 (2012).

16K. Boguslawski, C. R. Jacob, and M. Reiher, “Can DFT accurately predict spin densities? analysis of discrepancies in iron nitrosyl complexes,” Journal of Chemical Theory and Computation 7, 2740–2752 (2011).

17M. Caffarel, E. Giner, A. Scemama, and A. Ramírez-Solís, “Spin density distribution in open shell transition metal systems: A comparative post Hartree Fock, density functional theory, and quantum Monte Carlo study of the CuCl₂ molecule,” Journal of Chemical Theory and Computation 10, 5286–5296 (2014).

18E. Giner and C. Angeli, “Metal-ligand delocalization and spin density in the CuCl₂ and \([\text{CuCl}_4]^{2-}\) molecules: Some insights from wave function theory,” The Journal of Chemical Physics 143, – (2015).

19C. Remenyi, R. Reviakine, and M. Kaupp, “Density functional study of EPR parameters and spin-density distribution of azurin and other blue copper proteins,” The Journal of Physical Chemistry B 111, 8290–8304 (2007).

20B. Morosin, “The crystal structures of copper tetrammine complexes. A. \text{Cu(NH}_3)_4\text{SO}_2\text{H}_2\text{O} and \text{Cu(NH}_3)_4\text{SeO}_4,” Acta Crystallographica Section B 25, 19–30 (1969).

21B. J. Hathaway and F. Stephens, “The electronic properties and crystal structure of na₄cu(nh₃)₄[cu(s₂o₃)₂]₂l (l = h₂o or nh₃),” J. Chem. Soc. A , 884–888 (1970).

22A. A. Gewirth, S. L. Cohen, H. J. Schugar, and E. I. Solomon, “Spectroscopic and theoretical studies of the unusual EPR parameters of distorted tetrahedral cupric sites: correlations to x-ray spectral features of core levels,” Inorganic Chemistry 26, 1133–1146 (1987).

23S. V. Didziulis, S. L. Cohen, A. A. Gewirth, and E. I. Solomon, “Variable photon energy photoelectron spectroscopic studies of copper chlorides: an experimental probe of metal-ligand bonding and changes in electronic structure on ionization,” Journal of the American Chemical Society 110, 250–268 (1988).

24R. Broer and W. Nieuwpoort, “Broken orbital symmetry and the description of valence hole states in the tetrahedral [CrO₄]²⁻ anion,” Theoretica Chimica Acta 73, 405–418 (1988).
25J. Miralles, O. Castell, R. Caballol, and J.-P. Malrieu, “Specific CI calculation of energy differences: Transition energies and bond energies,” Chem. Phys. 172, 33-43 (1993).

26C. Angeli and C. J. Calzado, “The role of the magnetic orbitals in the calculation of the magnetic coupling constants from multireference perturbation theory methods,” The Journal of Chemical Physics 137, – (2012).

27E. Giner and C. Angeli, “Spin density and orbital optimization in open shell systems: A rational and computationally efficient proposal,” The Journal of Chemical Physics 144, 104104 (2016), https://doi.org/10.1063/1.4943187

28J. P. Perdew, M. Ernzerhof, and K. Burke, “Rationale for mixing exact exchange with density functional approximations,” The Journal of Chemical Physics 105, 9982–9985 (1996), https://doi.org/10.1063/1.472933

29C. F. Bender and E. R. Davidson, Phys. Rev. 183, 23 (1969).

30B. Huron, P. Rancurel, and J. Malrieu, J. Chem. Phys. 58, 5745 (1973).

31R. J. Buenker and S. D. Peyerimhoff, Theor. Chim. Acta 35, 33 (1974).

32R. J. Buenker, S. D. Peyerimhoff, and P. J. Bruna, Comp. Theor. Org. Chem. (Reidel, Dordrecht, 1981) p. 55.

33S. Evangelisti, J.-P. Daudey, and J.-P. Malrieu, “Convergence of an improved cipsi algorithm,” Chemical Physics 75, 91–102 (1983).

34R. J. Harrison, J. Chem. Phys. 94, 5021 (1991).

35A. A. Holmes, N. M. Tubman, and C. J. Umrigar, “Heat-bath configuration interaction: An efficient selected configuration interaction algorithm inspired by heat-bath sampling,” Journal of Chemical Theory and Computation 12, 3674–3680 (2016) pMID: 27428771, https://doi.org/10.1021/acs.jctc.6b00407

36J. Rubio, J. Novoa, and F. Illas, “Convergence of a multireference second-order mbpt method (cipsi) using a zero-order wavefunction derived from an {MS} {SCF} calculation,” Chem. Phys. Lett. 126, 98–102 (1986).

37R. Cimiraglia and M. Persico, “Recent advances in multireference second order perturbation CI: The CIPSI method revisited,” J. Comp. Chem. 8, 39–47 (1987).

38C. Angeli and M. Persico, “Multireference perturbation ci ii. selection of the zero-order space,” Theor. Chem. Acc. 98, 117–128 (1997).

39C. Angeli, R. Cimiraglia, and J.-P. Malrieu, “On a mixed millerplesset epsteinnesbet partition of the hamiltonian to be used in multireference perturbation configuration inter-
action,” Chem. Phys. Lett. **317**, 472 – 480 (2000).

40. E. Giner, A. Scemama, and M. Caffarel, “Using perturbatively selected configuration interaction in quantum monte carlo calculations,” Can. J. Chem. **91**, 879–885 (2013).

41. A. Scemama, T. Applencourt, E. Giner, and M. Caffarel, “Accurate nonrelativistic ground-state energies of 3d transition metal atoms,” J. Chem. Phys. **141**, 244110 (2014).

42. E. Giner, A. Scemama, and M. Caffarel, “Fixed-node diffusion monte carlo potential energy curve of the fluorine molecule f2 using selected configuration interaction trial wavefunctions,” J. Chem. Phys. **142**, 044115 (2015).

43. E. Giner, R. Assaraf, and J. Toulouse, “Quantum monte carlo with reoptimised perturbatively selected configuration-interaction wave functions,” Molecular Physics **114**, 910–920 (2016).

44. P. S. Epstein, “The Stark effect from the point of view of Schrödinger’s quantum theory,” Phys. Rev. **28**, 695–710 (1926).

45. R. K. Nesbet, “Configuration interaction in orbital theories,” Proceedings of the Royal Society of London A: Mathematical, Physical and Engineering Sciences **230**, 312–321 (1955).

46. Y. Garniron, A. Scemama, P.-F. Loos, and M. Caffarel, “Hybrid stochastic-deterministic calculation of the second-order perturbative contribution of multireference perturbation theory,” The Journal of Chemical Physics **147**, 034101 (2017), https://doi.org/10.1063/1.4992127.

47. C. Møller and M. Plesset, Phys. Rev. **46**, 618 (1934).

48. P. C. Hiberty and S. Shaik, “Breathing-orbital valence bond method , a modern valence bond method that includes dynamic correlation,” Theoretical Chemistry Accounts **108**, 255–272 (2002).

49. E. Giner, L. Tenti, C. Angeli, and N. Ferr, “Computation of the isotropic hyperfine coupling constant: Efficiency and insights from a new approach based on wave function theory,” Journal of Chemical Theory and Computation **13**, 475–487 (2017), pMID: 28094936, http://dx.doi.org/10.1021/acs.jctc.6b00827.

50. J. Meller, J. L. Heully, and J. P. Malrieu, “Size-consistent self-consistent combination of selected CI and perturbation theory,” Chemical Physics Letters **218**, 276–282 (1994).

51. J.-P. Malrieu, J.-P. Daudey, and R. Caballol, “Multireference self-consistent size-consistent singles and doubles configuration interaction for ground and excited states,” The Journal
52 J.-P. Daudey, J.-L. Heully, and J.-P. Malrieu, “Size consistent self consistent truncated or selected configuration interaction,” The Journal of Chemical Physics 99, 1240–1254 (1993).

53 C. Hättig, D. P. Tew, and A. Köhn, “Communications: Accurate and efficient approximations to explicitly correlated coupled-cluster singles and doubles, cc$sd-f12$,” The Journal of Chemical Physics 132, 231102 (2010), https://doi.org/10.1063/1.3442368

54 D. P. Tew and W. Klopper, “Open-shell explicitly correlated f12 methods,” Molecular Physics 108, 315 – 325 (2010).

55 D. P. Tew, “Explicitly correlated coupled-cluster theory with brueckner orbitals,” The Journal of Chemical Physics 145, 074103 (2016), https://doi.org/10.1063/1.4960655

56 D. Peng and M. Reiher, “Exact decoupling of the relativistic fock operator,” Theor. Chem. Acc. 131, 1–20 (2012).

57 D. P. Tew and W. Klopper, “New correlation factors for explicitly correlated electronic wave functions,” The Journal of Chemical Physics 123, 074101 (2005), https://doi.org/10.1063/1.1999632

58 D. Bokhan, S. Bernadotte, and S. Ten-no, “Explicitly correlated second-order m$[o$-slash]ller–plesset perturbation theory for unrestricted hartree–fock reference functions with exact satisfaction of cusp conditions,” Journal of Chemical Physics 131, 084105 (2009).

59 F. Neese and E. I. Solomon, “Interpretation and calculation of spin-hamiltonian parameters in transition metal complexes,” in Magnetism: Molecules to Materials IV (Wiley-Blackwell, 2003) Chap. 9, pp. 345–466, https://onlinelibrary.wiley.com/doi/pdf/10.1002/3527600698.ch9
Figure 2: Convergence of the $^2B_{1g} - ^2B_{2g}$ and $^2E_g - ^2B_{2g}$ electronic transitions at the variational and CIPSI level in the 6-31G basis set for the $[\text{CuCl}_4]^{2-}$ (a and b) and $[\text{Cu(H}_2\text{O})_4]^{2+}$ (c and d) complex and of the $^2B_1 - ^2B_2$ and $^2E - ^2B_2$ electronic transition (e and f) for the $[\text{Cu(NH}_3)_4]^{2+}$ complex as a function of the size of the reference CIPSI wave function.
Figure 3: SOMO $S$ at the ROHF level (a) and ligand donor orbital $L$ (b) in the $^2B_{2g}$ ground state of the $[\text{CuCl}_4]^{2-}$ molecule.

Figure 4: SOMO $S$ at the ROHF level (a) and ligand donor orbital $L$ (b) in the $^2B_{2g}$ ground state of the $[\text{Cu(H}_2\text{O)}_4]^{2+}$ molecule.
Figure 5: SOMO $S$ at the ROHF level (a) and ligand donor orbital $L$ (b) in the $^2B_2$ ground state of the $[\text{Cu(NH}_3)_4]^{2+}$ molecule.

Figure 6: Main diagrams involved in the calculation of $e^{2}$ within the FOBOCI space.

Figure 7: Main diagrams involved in the calculation of $\xi^{(2)}_{\text{LMCT}}$ within the FOBOCI space. (a) corresponds to $\frac{(SL|ia)}{\epsilon_L - \epsilon_S + \epsilon_i - \epsilon_a} \frac{(ia|SS)}{\epsilon_L - \epsilon_S}$ and (b) to $-\frac{(SL|ia)}{\epsilon_L - \epsilon_S + \epsilon_i - \epsilon_a} \frac{(ia|LL)}{\epsilon_L - \epsilon_S}$. 

29
Figure 8: Main diagrams involved in the calculation of $e^{(4)}$ within the FOBOCI space. (a) corresponds to $\frac{(SL|ia)^2}{\epsilon_{L}-\epsilon_{S}+\epsilon_{i}-\epsilon_{a}} \frac{(ia|SS)^2}{(\epsilon_{L}-\epsilon_{S}+\epsilon_{i}-\epsilon_{a})(\epsilon_{L}-\epsilon_{S})}$; (b) corresponds to $\frac{(SL|ia)^2}{\epsilon_{L}-\epsilon_{S}+\epsilon_{i}-\epsilon_{a}} \frac{(ia|LL)^2}{(\epsilon_{L}-\epsilon_{S}+\epsilon_{i}-\epsilon_{a})(\epsilon_{L}-\epsilon_{S})}$, and (c) and (d) to $-\frac{(SL|ia)^2}{\epsilon_{L}-\epsilon_{S}+\epsilon_{i}-\epsilon_{a}} \frac{(ia|SS)(ia|LL)}{(\epsilon_{L}-\epsilon_{S}+\epsilon_{i}-\epsilon_{a})(\epsilon_{L}-\epsilon_{S})}$.
Figure 9: SOMO $S$ at the ROHF level (a) and ligand donor orbital $L$ (b) in the $^2B_{1g}$ excited state of the $[\text{CuCl}_4]^2-$ molecule.

Figure 10: SOMO $S$ at the ROHF level (a) and ligand donor orbital $L$ (b) in the $^2E_g$ excited state of the $[\text{CuCl}_4]^2-$ molecule.
Figure 11: SOMO $S$ at the ROHF level (a) and ligand donor orbital $L$ (b) in the $^2B_{1g}$ excited state of the $[\text{Cu(H}_2\text{O)}_4]^{2+}$ molecule.

Figure 12: SOMO $S$ at the ROHF level (a) and ligand donor orbital $L$ (b) in the $^2E_g$ excited state of the $[\text{Cu(H}_2\text{O)}_4]^{2+}$ molecule.
Figure 13: SOMO $S$ at the ROHF level (a) and ligand donor orbital $L$ (b) in the $^2B_1$ excited state of the $[\text{Cu(NH}_3)_4]^2^+ $ molecule.

Figure 14: SOMO $S$ at the ROHF level (a) and ligand donor orbital $L$ (b) in the $^2E$ excited state of the $[\text{Cu(NH}_3)_4]^2^+ $ molecule.