Myotonic dystrophy type 1 (DM1) is an autosomal dominant muscular dystrophy that results from a CTG expansion (50–4000 copies) in the 3′ UTR of the DMPK gene. The disease is classified into four or five somewhat overlapping forms, which incompletely correlate with expansion size in somatic cells of patients. With rare exception, it is affected mothers who transmit the congenital (CDM1) and most severe form of the disease. Why CDM1 is hardly ever transmitted by fathers remains unknown. One model to explain the almost exclusive transmission of CDM1 by affected mothers suggests a selection against hypermethylated large expansions in the germline of male patients. By assessing DNA methylation upstream to the CTG expansion in motile sperm cells of four DM1 patients, together with availability of human embryonic stem cell (hESCs) lines with paternally inherited hypermethylated expansions, we exclude the possibility that DMPK hypermethylation leads to selection against viable sperm cells (as indicated by motility) in DM1 patients.

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INTRODUCTION
Myotonic dystrophy type 1 [DM1, (OMIM 160900)] is an autosomal dominant muscular dystrophy that results from a trinucleotide CTG repeat expansion (50–4000 copies) in the 3′ UTR of the dystrophin dystrophinogen protein kinase gene (DMPK) [1, 2]. When the CTG tract expands beyond 300 repeats, they lead to abnormal CpG methylation next to the repeats in a way that is age and tissue dependent [3, 4]. The disease is classified into four [5] or five [6] somewhat overlapping forms, which incompletely correlate with expansion size in somatic cells of patients. With rare exception, it is affected mothers who transmit the congenital (CDM1 >1000 CTGs) and most severe form of the disease [7–9].

Why CDM1 is hardly ever transmitted by fathers remains unresolved. One potential explanation would be frequent oligo/azoospermia among male patients with the adult form of the disease leading to reduced fecundity [10]. This may be in addition to behavioral changes that often result in male patients less frequently acquiring partners in particular populations [11]. However, both factors are not sufficient to explain the acute tendency toward maternal CDM1 transmissions. A different explanation for the underrepresentation of paternal CDM1 cases may be the absence of very large expansions in the sperm of DM1 males. Indeed, while exceedingly small mutations are prone to further expand in the male germline, larger mutations (>80 repeats) often contract in a way that negatively correlates with expansion size [12]. Hence, although the role of male transmission is to trigger repeat instability at low mutation range (as exemplified by excess of transmitting grandfathers among children with the congenital form of the disease [13]), for larger mutations it most likely limits allele length by yet to be identified factors/mechanism(s).

Previously, Barbe et al. reported rigorous data concerning a strong correlation between aberrant methylation immediately upstream to the CTG repeats [CTCF1 site], and maternal transmission of CDM1 by the analysis of a large cohort of DM1 patients [14]. In light of their findings, a model that relies on the systematic elimination of particularly large mutations by hypermethylation upstream to the repeats in the male germline was proposed to explain the unresolved question of why CDM1 is almost always transmitted by affected mothers [14]. This model is especially attractive since it parallels the observed involvement of a similar mechanism in Fragile X syndrome [4, 15–17]. To test this hypothesis and determine the timing of DMPK hypermethylation in DM1, we tested sperm from four male patients undergoing preimplantation genetic diagnosis (PGD) procedures for DM1 (Table 1, IRB 110/11 followed by IRB 90/17) (for methods see Supplementary Material). Sperm isolation was carried out by a two-layer gradient system which is designed to guarantee that the sample is predominately composed of motile sperm with normal morphology. Methylation analysis was carried out on residual sperm samples by DNA bisulfite massive parallel sequencing (pyrosequencing). In this set of experiments, CTG repeat allele size could not be determined simultaneously with methylation status because residual sperm cells were available to us only in small quantities. Nevertheless, we assayed methylation levels in a restricted region located 650 bp upstream to the CTG
### Table 1. Detailed description of sperm donations.

| Patient | Age | CTG copies | Sperm total motility count (TMC) | Motility | Morphology | Methylation levels and spreading in sperm | Fertilization rate by ICSI | Sperm quality volume, sperm count/ ml, motility, morphology |
|---------|-----|------------|----------------------------------|----------|------------|------------------------------------------|--------------------------|---------------------------------------------------------------|
| A       | 35  | N/A        | $2 \times 10^5$ – $5 \times 10^6$ | 13%      | 2%         | SZ-DM1 (1060), SZ-DM2 (630), SZ-DM3 (900), SZ-DM4 (1060), SZ-DM5 (900) | 63%                      | Severe OTA (5 ml, 30%, 3%)                                    |
| E       | 37  | 700        | 18.8 $\times 10^6$              | 6%       | 92%        | SZ-DM7 (300)                             | 92%                      | Teratozoospermia (4 ml, 80% $\times 10^6$, 66%, 1%)          |
| I       | 28  | 1000       | 16 $\times 10^6$                | 100%     | 1%         | SZ-DM5 (300)                             | 100%                     | Normospermia (5 ml, 24 $\times 10^6$, 50%, 10%)             |
| D       | 31  | 300        | 200 $\times 10^6$               | 50%      | 6%         | SZ-DM2 (300)                             | 50%                      | Oligoasthenoteratozoospermia                                  |

- CTG copy number was determined in blood samples of all patients and human embryonic stem cell (hESC) lines by fragment length analysis of restriction digested genomic DNA resolved by agarose gel electrophoresis and detected by Southern blot hybridization with a DIG-labeled probe, excluding patient A, who was diagnosed by linkage analysis. The estimated allele lengths (determined by the modal allele length from the dense part of the smear) are confounded by the age-dependent and expansion-biased nature of somatic mosaicism and thus may not reflect the inherited allele length.
- DM1 affected embryos were obtained in all patients during PGD procedures.
- Repeat length of patient D was determined by PCR analysis as described in ref. [20].

Although we analyzed a different region from Barbe et al. a region located a bit further upstream to the CTG repeats, our findings are consistent with upstream methylation not affecting spermatogonial stem cell death and/or the production of nonviable sperm cells, thus narrowing the timing of selection, if at all, to not before fertilization. On the contrary, it is apparent that paternal hypermethylated mutations are compatible with embryo viability, at least until the embryo implantation stage. This stems from the availability of a considerable number of hESC lines which we established from affected embryos with a paternally inherited mutation (some derived from patient A in Table 1) that are methylated along the entire region upstream to the repeats, including the region that is designated as a CTCF1 binding site (referred to CTCF1 in ref. [14] or region F in ref. [4]). Importantly, in DM1 hESCs, methylation levels and spreading are totally dependent on expansion size and not parental origin of the mutation, provided that the number of the repeats is >300 [4]. The larger the mutation, the farther methylation spreads from intron 13 of DMPK toward the CTGs. Yet, considering that all of the hESC lines were established from intracytoplasmic sperm injection (ICSI)-derived embryos (as is regularly carried out in PGD cycles), we may have bypassed a natural barrier while producing these embryos by assisted reproduction techniques (ART) i.e.; the failure of mutant hypermethylated mature sperm cells to fertilize an oocyte or to trigger embryonic genome activation after penetrating the egg [18].
For further investigation, we suggest to extend this study, which was limited to a very small number of individuals, to a much larger cohort of patients. In addition, progenitor mutations in DMPK should preferably be classified by size, age and purity of the repeats to better substantiate our findings. Moreover, it would be informative to follow the dynamics of hypermethylation along with expansion size during other stages of spermatogenesis. Furthermore, assessment of the competence of sperm cells with methylated alleles to fertilize an egg without the involvement of ART is warranted in order to gain more insight into the timing and mechanisms underlying these biological events.
**Fig. 1** DM1 sperm cell methylation analysis. A Graphic illustration of the human DM1 locus, including DMWD, DMPK, and SIX5 genes. Indicated in detail the differentially methylated region (DMR) upstream to the CTG repeats. Dashed line in orange designates the amplicon that was used for the methylation analysis in this study covering SNP rs635299 (G/T), while dashed line in gray designates the amplicon that was used for the methylation analysis in Barbe et al. [14]. CTCF1 binding site is designated by green ellipse. The numbering represents chromosome 19 positioning according to the hg19 human genome assembly. B Absolute methylation levels in region E (488–777 bp upstream of the CTGAs), as determined by bisulfite pyrosequencing. The 13 CpG sites tested are indicated by shaded squares according to methylation levels (see colored legend). Mean absolute methylation levels across all tested CpG positions are indicated to the right in each line. C Allele-specific bisulfite sequencing of the expanded allele (CTG505) within the differentially methylated region of DMPK (region E in [4]), overlapping SNP2 (according to [4]), in DNA extracted from sperm sample of patient A. Full circles correspond to methylated CpGs, whereas empty circles represent unmethylated CpGs. Methylation levels (%) were determined by the analysis of 20 molecules by bisulfolite colony sequencing. Methylation levels (29%) are indicated at the bottom.

**DATA AVAILABILITY**

The datasets generated and analyzed during the current study are available from the corresponding author on reasonable request.

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**AUTHOR CONTRIBUTIONS**

SYD and SEL contributed to the conception and design of the study, the collection and assembly of the data, data analysis and interpretation, and paper writing. EC and PM contributed to the assembly of the data. OS, TEG, and GA contributed to the collection of data. RE contributed to the conception and design of the study, financial support, data analysis and interpretation, and paper writing.

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**COMPETING INTERESTS**

The authors declare no competing interests.

**ETHICS APPROVAL AND CONSENT TO PARTICIPATE**

Ethics approval for this study was provided by the Shaare Zedek Medical Center Ethics Committee (IRB 110/11 followed by IRB 90/17) under the strict guidelines and regulations outlined by the Israeli National Ethics Committee. A written informed consent was obtained for the donation of residual sperm cells after ICSI procedure from all patients.

**ADDITIONAL INFORMATION**

Supplementary information The online version contains supplementary material available at https://doi.org/10.1038/s41431-021-00999-3.

Correspondence and requests for materials should be addressed to Rachel Eiges.

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