Searching for Solar Siblings in APOGEE and Gaia DR2 with N-body Simulations

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ABSTRACT

We make use of APOGEE and Gaia data to identify stars that are consistent with being born in the same star cluster as the Sun. We limit our analysis to stars that match solar abundances within their uncertainties, as they could have formed from the same Giant Molecular Cloud (GMC) as the Sun. We constrain the range of orbital actions that solar siblings can have with a suite of simulations of solar birth clusters evolved in static and time-dependent tidal fields. In the static tidal field, which contains a bulge, disk, and halo, simulated solar siblings all have $5.8 < J_R < 7.4$ km s$^{-1}$ kpc, $1848 < L_z < 1868$ km s$^{-1}$ kpc, and $0.27 < J_z < 0.49$ km s$^{-1}$ kpc. Given the actions of stars in APOGEE and Gaia, we find one star (Solar Sibling 1) that meets these criteria and shares chemistry with the Sun. Incorporating the effects of a bar and spiral arms increases the range of possible $J_R$ and $L_z$ for cluster escapers, extending the candidate list to 203 stars. Adding GMCs to the potential can eject solar siblings out of the plane of the disk and increase their $J_z$, resulting in a final candidate list of 550 stars. The entire suite of simulations indicate that solar siblings should have $J_R < 116$ km s$^{-1}$ kpc, $353 < L_z < 2110$ km s$^{-1}$ kpc, and $J_z < 0.8$ km s$^{-1}$ kpc. Given these criteria, it is most likely that the Sun’s birth cluster has reached dissolution and is not the commonly cited open cluster M67.

Key words: galaxies: star clusters: general, galaxies: structure, Galaxy: general, Galaxy: kinematics and dynamics, Galaxy: solar neighbourhood, Sun: general

1 INTRODUCTION

The Sun is easily the most well-studied star in the Universe, with its present day properties being very well constrained. The circumstances of the Sun’s formation and that of our solar system, however, are still relatively unknown (Bland-Hawthorn et al. 2010; Adams 2010). A firm understanding of how the Sun formed will pave the way for a more detailed knowledge of star formation in general, which in turn will help trace the star formation history of the Milky Way. Furthermore, a greater understanding of the formation of the only known solar system to harbour life is essential in the pursuit of searching for habitable worlds and life beyond our own planet.

The properties of the giant molecular cloud or star cluster in which the Sun formed have been particularly difficult to constrain as it is not easy to identify and confirm whether or not other stars in the Milky Way were born in the same environment (i.e. solar siblings) (e.g. Brown et al. 2010; Bohylev et al. 2011; Batista & Fernandes 2012; Batista et al. 2014; Liu et al. 2015; Martínez-Barbosa et al. 2016; Abolfathi et al. 2018). It is also not entirely clear if the Sun’s progenitor cluster has fully dissolved after its formation or exists in the form of an open cluster that has since migrated away from the Sun’s current orbit (Richards et al. 2012; Gustafsson et al. 2016; Jørgensen & Church 2019). The ability of planetary systems to form and survive in star
clusters is also of interest and have been used to constrain the properties of the Sun’s birth cluster, as close encounters with solar siblings can lead to planets becoming unbound from their host star (e.g. Portegies Zwart & Jilková 2015; van Elteren et al. 2019).

If the Sun’s birth cluster has reached dissolution, Portegies Zwart (2009) finds that several solar siblings are still likely to be found within 100 pc of the Sun. In the case of the Sun escaping from a cluster that still exists today, M67 is often cited as the potential birthplace of the Sun because its members have solar-like abundances (Heiter et al. 2014; Önehag et al. 2014). However, whether or not M67 is spatially and kinematically related to the Sun is up for debate (Pichardo et al. 2012; Gustafsson et al. 2016). Most recently, Jørgensen & Church (2019) showed that it is possible for the Sun to have escaped M67 if the cluster formed closer to the Sun’s current orbit and then quickly migrated away from the plane of the disc due to interactions with GMCs. Confirming solar siblings kinematically and measuring their abundances would constrain the properties of the solar birth cluster (Bland-Hawthorn et al. 2010; Adams 2010), and would limit the amount of enrichment that can occur within a given GMC during star formation.

The sizes and densities of collapsing giant molecular clouds yield between several tens to several millions of stars (Lada & Lada 2003). Turbulent mixing within the gas phase and the short timescale of formation relative to stellar lifetimes means that stars in the same birth cluster will share the same chemical abundances and ages (Feng & Krumholz 2014), although some intra-cluster enrichment may be possible if very massive stars form early (Bland-Hawthorn et al. 2010; Getman et al. 2018). Only sufficiently dense populations, such as globular clusters, are able to survive as bound star clusters for more than a few gigayears, and can show evidence of multiple formation events (Carretta et al. 2009). Typically younger and smaller, open clusters are chemically homogeneous mono-age populations (e.g. De Silva et al. 2006, De Silva et al. 2007, Bovy 2016, Price-Jones & Bovy 2018) and are often taken as proxies for still intact birth clusters. Most low density birth clusters, despite forming as bound systems, will dissolve in less than 100 Myr (Lada & Lada 2003). Unbound stellar associations, on the other hand, break up almost immediately. Given that the Sun has clearly escaped its progenitor association or cluster, we can only identify solar siblings that have been dispersed in phase space by using chemical tagging, grouping stars based on their chemical abundances (Freeman & Bland-Hawthorn 2002). This technique is challenging, given our limited chemical coverage of the Galaxy (Mitschang et al. 2014, Ting et al. 2015), but holds great promise as a way to recover birth clusters, born out in theoretical expectations (Price-Jones & Bovy 2019) and tests on observed data (Hogg et al. 2016, Blanco-Cuaresma & Fraix-Burnet 2018, Chen et al. 2018). Rather than a blind search of chemical space for structure that might reflect birth clusters, we narrow our focus to stars with solar-like abundances, employing chemically tagging on a small scale.

The Sloan Digital Sky Survey’s (SDSS - Eisenstein et al. 2011, Blanton et al. 2017) Apache Point Observatory Galactic Evolution Experiment (APOGEE - Majewski et al. 2017) is ideal for searching for potential siblings, as it has accurately measured a range of chemical abundances of hundreds of thousands of stars in the Milky Way. More recently, deep learning methods have been used to revise abundance measurements (Leung & Bovy 2019b) and distance estimates with the help of spectro-photometric distances from Gaia DR2 (Leung & Bovy 2019a). Classifying stars within APOGEE as solar siblings based on abundances alone is, unfortunately, quite difficult. Within APOGEE DR14, there are over 19,000 stars with high signal noise (S/N > 50) spectra that have solar values of [Fe/H] within their measurement uncertainties. Incorporating other elements into the solar sibling criteria allows this list to be trimmed to between approximately 3400 and 9500 stars, depending on which elements are used. However it cannot be determined whether these stars formed in the same cluster as the Sun or simply in a GMC with comparable chemical abundances. The fact that these stars are spread out across the plane of the sky and have a wide range of Galactocentric distances suggests the latter.

Several recent studies have shown that the kinematic properties of stars can also be used to help establish whether or not stars share a formation environment. Through a suite of simulations of star clusters on solar orbits in a range of galaxy models, Martínez-Barbosa et al. (2016) found that most simulated solar siblings fall in a narrow range of sky position and proper motion. More recently, simulations by Kamdar et al. (2019) demonstrated that co-moving disc stars that are spatially (δr < 20 pc) and kinematically (δv < 1.5 km/s) near to each other likely formed from the same GMC. The authors followed up this work by identifying over a hundred nearby co-moving stellar pairs that could each have formed in the same progenitor cluster. Hence combining chemical tagging with stellar kinematics offers the best chance to confirm that two or more stars formed in the same GMC. Unfortunately, of the previously established list of potential solar siblings (e.g. Brown et al. 2010; Bobylev et al. 2011; Batista & Fernandes 2012; Batista et al. 2014; Liu et al. 2015), the analysis by Martínez-Barbosa et al. (2016) finds that none of the candidates have positions, kinematics, metallicities, and abundances that suggest they have a high-probability of being a solar sibling. The combined datasets of APOGEE and the most recent Gaia data release (DR2), however, has yet to be used in the search for solar siblings and offers the largest dataset of stars with measured abundances, 3D positions and 3D velocities.

The purpose of this study is to search for solar siblings in the subset of APOGEE stars that have had their proper motions measured by Gaia. The chemical tagging of APOGEE stars allows for an initial candidate list to be generated, which we then compare to N-body simulations of star clusters that end up on solar orbits. Motivated by Martínez-Barbosa et al. (2016), we consider star clusters that reach dissolution within 5 Gyr in a static galaxy model containing a bulge, disc, and halo. We also consider the effects of a bar, spiral arms, and GMCs on the spatial and kinematic properties of stars in each simulation. Each of these factors have been shown to affect cluster evolution, specifically with respect to stellar escape (Gnedin et al. 1999; Gieles et al. 2006, 2007; Fujii & Baba 2012; Martínez-Barbosa et al. 2016; Rossi et al. 2018; Jørgensen & Church 2019; Mackereth et al. 2019). The simulations allow us to then determine the range of actions solar siblings are likely to have, which can then be applied to stars in APOGEE with solar abundances.
In Section 2 of this paper we introduce and summarize the APOGEE dataset and in Section 3 we outline the simulations used to constrain the actions of potential solar siblings. In Section 4 we first present our initial solar sibling candidate list based on chemical tagging alone. We then discuss the simulations of star clusters dissolving in both static and time dependent galaxy models and explore the range of actions that solar sibling stars may have. In Section 5 we apply the results of our simulations to the APOGEE dataset in order to generate a list of stars that have solar abundances and orbits which agree overall with our simulations of star clusters in a static tidal field, which we consider to have high probabilities of being solar siblings. While still considered solar sibling candidates, APOGEE stars that only overlap with our simulations of star clusters in time-dependent tidal fields are considered lower probability candidates as their association with the Sun is dependent on the specific properties of the Galactic bar, spiral arms, and the Galaxy’s GMC population. The complete list of APOGEE stars with solar abundances and kinematic properties that are aligned with our entire suite of simulations are provided in an online catalogue\footnote{https://doi.org/10.5281/zenodo.3470103}. We also discuss the possibility of M67 being the Sun’s birth cluster given the cluster’s actions. In Section 6 we summarize our findings.

## 2 OBSERVATIONS

In order to firmly constrain whether or not a given star is a potential sibling of the Sun or not, we require knowledge of the star’s metallicity, key elemental abundances, and the star’s six dimensional spatial and kinematic properties. The latter criteria is necessary in order to solve the star’s orbit and calculate its actions, assuming a given Galactic potential. Cross-matching the APOGEE and *Gaia* DR2 (*Gaia* Collaboration et al. 2018) catalogues provides a data set of stars with the necessary information. Comparing the measured actions to those of the Sun and simulations of star clusters on Sun-like orbits will help further constrain whether stars with similar abundances to the Sun could potentially have formed in the same birth cluster. Ideally one would also require a star’s age to be 4.65 Gyr within uncertainty in order to be considered a solar sibling. Unfortunately the mean uncertainty of APOGEE star ages is ~ 2 Gyr (Mackereth et al. 2019), which is too high to strongly argue that a given star was born at the same time as the Sun or not.

Chemical abundances for the stars in our sample are taken from the APOGEE survey (Majewski et al. 2017). This high resolution (R~22,500) survey observes stars with a H-band (1.5μm - 1.7μm) spectrometer mounted on the Apache Point Observatory 2.5 m telescope (Gunn et al. 2006). The survey has primarily targeted giant stars in fields across the Milky Way’s disc and halo (Zasowski et al. 2013, 2017), with a sample size of 250,000 stars in data release 14 (Abolfathi et al. 2018; Holtzman et al. 2018).

Stars observed by APOGEE-2 are assigned chemical abundances by the APOGEE Stellar Parameter and Chemical Abundances Pipeline (ASPCAP - García Pérez et al. 2016). However in this work we make use of abundances estimated from the spectra by the *astroNN* deep learning package (Leung & Bovy 2019b - https://github.com/ henrysky/astroNN), which was trained on the results of ASPCAP but is significantly faster and obtains higher precision abundances than ASPCAP even when the signal to noise ratio of a spectrum is below APOGEE’s target of 100.

To determine what constitutes solar abundances in APOGEE, we make use of stars that are known to be members of the open cluster M67. M67 has been shown to have solar abundances when observed in other wavelength bands, (Heiter et al. 2014; Önehag et al. 2014), so we treat the mean abundances of stars in the cluster as our solar baseline for APOGEE. The mean abundances of stars in M67 and the standard error in the mean are listed in Table 1 for the elements considered in this study.

Spatial and kinematic information for each star, which are necessary to solve their orbits and calculate their actions, are taken from APOGEE and *Gaia* DR2 (*Gaia* Collaboration et al. 2018). On-sky positions (RA, Dec) and line-of-sight velocities are taken directly from APOGEE and proper motions are taken from *Gaia* DR2. We make use of stellar distances as calculated by Leung & Bovy (2019a), who use the *astroNN* deep learning package to estimate distances using both spectra from APOGEE and photometry from 2MASS (Skrutskie et al. 2006), by training on *Gaia* parallax data.

It is important to note that in our search for solar sibling candidates, we assume that the surface abundances measured today are representative of the initial abundances at formation. For the evolved stars we consider, it is likely the case that some abundances have changed since formation. For example, surface levels of C, N, and O are known to change as stars evolve along the red giant branch during ‘dredge-up’. This convective mixing modifies the C/N ratio, and that quantity can be used to predict stellar age (Martig et al. 2016). Therefore we do not require the C, N, and O values of stars in APOGEE to be near-solar.

Atomic diffusion is another internal process that can change a star’s surface abundances over its lifetime. The term encompasses a variety of gradient-driven processes that can manipulate surface chemistry. Dotter et al. (2017) found that while atomic diffusion can change surface abundances over a star’s lifetime, once it has reached the giant stage the surface abundances of elements affected by atomic diffusion reflect their initial abundances. The influence of atomic diffusion has been observed by Souto et al. (2019) and Liu et al. (2019) in M67, where stars in different evolutionary stages were found to have differing abundances. However, in agreement with Dotter et al. (2017), both works found that the giant stars in M67 exhibited little spread in abundance. Given that stars in APOGEE are primarily giant stars, atomic diff-

| Element | Abundance | Error |
|---------|-----------|-------|
| [Fe/H]  | 0.066     | 0.009 |
| [Mg/Fe] | 0.010     | 0.002 |
| [Al/Fe] | -0.012    | 0.007 |
| [Si/Fe] | -0.011    | 0.004 |
| [K/Fe]  | -0.013    | 0.004 |
| [Ca/Fe] | -0.008    | 0.003 |
| [Ni/Fe] | 0.015     | 0.002 |

Table 1. Mean abundance of stars in M67 for select elements.
fusion will not be a factor when tagging stars as potential siblings based on their abundances.

In addition to these internal processes, external processes may also influence a star’s surface abundances; mass transfer from a companion or accretion of an orbiting body might have short or long term impacts on the star’s chemistry, depending on the amount of mass involved. These effects have been invoked as a possible explanation for differences in chemistry between solar twins (Meléndez et al. 2009, Ramírez et al. 2010) and stars in the same open cluster (e.g. Liu et al. 2016).

Our selection of solar siblings based on their measured abundances does not take into consideration these sources of possible surface abundance evolution. Hence, we may be including some stars that were not born with abundances similar to the Sun but whose surface chemistry has become more solar over time. However, we expect that most members of the same birth clusters should share abundances within their measurement uncertainties, as open clusters are found to be overall chemically homogeneous (Bovy 2016). In addition, the inclusion of the actions as a way to constrain a star’s similarity to the Sun adds further confirmation that the star was likely born in an environment similar to the Sun’s birth environment (so as to be put onto a similar orbit).

### 3 SIMULATIONS

To simulate the evolution of star clusters on solar-like orbits, we make use of the Barnes & Hut Tree code (BHETREE; Barnes & Hut 1986) made available through the Astrophysical Multipurpose Software Environment (AMUSE; Portegies Zwart et al. 2013; Pelupessy et al. 2013; Portegies Zwart & McMillan 2018). Clusters were initialized as Plummer models with masses and half-mass radii of either 510 M⊙ and 0.5 pc or 804 M⊙ and 3 pc. This set of initial conditions marks the most and least dense model clusters that Martínez-Barbosa et al. (2016) find could represent the Sun’s birth cluster. It is necessary to include both the low and high density models as the spatial distribution of escaped stars can be quite different (Martínez-Barbosa et al. 2016).

We assume four different models for the background Galactic potential in order to account for differences in cluster evolution between static and time-dependent tidal fields. In all cases, the underlying static tidal field is the MWPotential2014 model from Bovy (2015). In this model, the Milky Way consists of a bulge that is represented by a spherical power-law potential, a Miyamoto & Nagai (1975) disc, and a Navarro et al. (1996) halo. The three time-dependent cases we consider add either a central bar or a central bar with two different types of spiral arms to the MWPotential2014 potential. The Galactic bar model, taken from Dehnen (2000) (see also Hunt & Bovy (2018)), is assumed to have already formed and grown to its current state at the start of the simulation. This bar has a pattern speed of 35.75 km s⁻¹ kpc⁻¹, consistent with different observations (Portail et al. 2017; Sanders et al. 2019; Bovy et al. 2019). Individual spiral arms are taken to be the Cox & Gómez (2002) sinusoidal potential, with galaxy models consisting of N spiral arms modelled as either a density wave or transient arms (see Hunt et al. 2019) for a complete description of these potentials. The properties of each component can be found in

| Potential     | Variable | Value |
|---------------|----------|-------|
| Bulge         | MB       | 2.7e9 M⊙ |
|               | αB       | 1.8   |
| Disc          | Md       | 6.8e10 M⊙ |
|               | αd       | 3     |
|               | bd       | 0.26 kpc |
| Halo          | Mb       | 4.4e11 M⊙ |
|               | αh       | 16 kpc |
| Galactic Bar  | Λ_bar    | 645.3 km² s⁻² |
|               | r_bar    | 5 kpc |
|               | Ω_bar   | 35.75 km s⁻¹ kpc⁻¹ |
|               | φr       | 25°   |
| Density Wave Spiral Arm | Number of Arms | 4 |
|               | ρ0,arm   | 0.18 M⊙ pc⁻³ |
|               | Ω_arm   | 21.725 km s⁻¹ kpc⁻¹ |
|               | α_arm   | 12° |
|               | φ_ref   | 45° |
| Transient Spiral Arm | Number of Arms | 2 |
|               | ρ0,arm   | 0.13 M⊙ pc⁻³ |
|               | α_arm   | 25° |
|               | φ_ref   | 25° |
|               | Life Time | 0.46 Gyr |

Table 2. Properties of the static potential and components of the time dependent potentials in which star clusters are simulated.

Table 2. Note that for the Galactic Bar and Density Wave Spiral Arm, φr and φ_ref are the present day values of Galactocentric φ. In the transient spiral case, over the duration of each simulation we allow new arms to form as old arms break up such that there are always two active spiral arms in the galaxy model at a given time. Here φ_ref, along with M_arm and α_arm, refer to the properties of the arms when their strength is at a maximum. The tidal fields were easily incorporated into AMUSE via a new potential function in the galactic dynamics software package galpy ² (Bovy 2015) that allows for any potential in galpy to be used in AMUSE.

Assuming the Sun is currently located at a Galactocentric position of x, y, z = 8.0, 0.0, 0.025 kpc with velocity vx, vy, vz = -11.1, 232.24, 7.25 km s⁻¹ (Schönrich et al. 2010; Bovy et al. 2012), the Sun’s orbit is then integrated back 5 Gyr in each potential to determine its location in a given galaxy model at birth. Orbit integration is performed using galpy. The cluster is then evolved forward for 5 Gyr in 0.24 Myr increments using a softening length of 3 pc, after which the actions of all stars are calculated. It is important to note that regardless of the potential in which the cluster was simulated, actions are calculated assuming the external tidal field is simply MWPotential2014. Calculating actions

² http://github.com/jobovy/galpy

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in non-axisymmetric potentials are approximations at best and far from trivial.

Finally, we consider an additional set of galaxy models that are identical to the ones discussed above except that they contain GMCs. As previously discussed, GMCs have been shown to have a strong effect on cluster dissolution (Gieles et al. 2006; Kruijssen et al. 2011) and the orbital distribution of escaped stars relative to the progenitor cluster (Martínez-Barbosa et al. 2016; Jørgensen & Church 2019).

Motivated by Banik & Bovy (2019), the initial distribution of GMCs is setup using a near-complete set of GMC masses, radii and positions from Miville-Deschênes et al. (2017). Given that the catalogue is most complete locally, with clear incomplete patches in the outer disk and on the other side of the Galactic centre, we take the three dimensional cylindrical coordinates of all local GMCs within Galactocentric $\phi = \pm 45^\circ$ of the Sun and create four realizations of each GMC with a new random $\phi$. This approach effectively creates a uniform GMC population within our galaxy models. The orbits of the GMCs are set to be circular in MWPotential2014 and then evolve in the same galaxy model as each host cluster. The forces acting on cluster stars due to the population of GMCs is calculated using the BHTree formalism (via the AMUSE bridge technique), but with each GMC’s radius taken to be its softening length.

4 RESULTS

With the combined APOGEE/Gaia datasets and our suite of simulations, we have all the necessary ingredients to search for solar sibling candidates. In the following we first generate a list of solar sibling candidats by chemically tagging stars in APOGEE with solar abundances. We then calculate the actions of each star in APOGEE with the help of proper motions from Gaia. The results of our N-body simulations are then presented to constrain the range of actions one can reasonably expect solar siblings to have.

4.1 Abundances and Actions of Solar-like Stars in APOGEE and Gaia

With updated APOGEE stellar abundances from the astrolab deep learning package, we find 19101 stars that have high signal to noise ratios (SNR $> 50$) and solar metallicities ([Fe/H]) within error. We set a maximum uncertainty in [Fe/H] of 0.05 to ensure we are only using stars with high quality abundance measurements. Figure 1 illustrates in blue the distribution of stars with near-solar values of [Fe/H]. The dataset can be limited further to 9483 (orange histogram in Figure 1) by considering stars that also have solar-like values of [Mg/Fe], [Al/Fe], [Si/Fe], [K/Fe], [Ca/Fe], [Ni/Fe]. These elements have been shown to vary within star clusters by as much as 0.03 dex (Bovy 2016), which is smaller than their mean cluster-to-cluster variation.

As previously discussed, it is impossible to conclude whether any of these $\sim 9500$ stars actually formed in the same GMC as the Sun based on their abundances alone. We therefore calculate the actions $J_R$, $L_z$, and $J_z$ of each of the APOGEE stars with solar abundances as stars which escape a cluster will have comparable actions to their previous host.

**Figure 1.** [Fe/H] distribution of APOGEE stars that are consistent with having metallicities that are solar within the measurement uncertainty (blue). The distribution of APOGEE stars that also have solar [Mg/Fe],[Al/Fe],[Si/Fe],[K/Fe],[Ca/Fe] and [Ni/Fe] abundances are shown in orange. The vertical dashed line marks the average [Fe/H] of stars in M67, which we take to be solar and is equal to 0.066.

**Figure 2.** Distribution of actions $J_R$, $L_z$, and $J_z$ for APOGEE stars with solar abundances. The blue points mark the actions of the Sun.

Actions are calculated using galpy assuming the MWPotential2014 galaxy model. The $J_R - L_z$, and $J_z - L_z$ distributions of our subset of APOGEE stars are shown in Figure 2, with the Sun’s actions marked in blue.

From Figure 2 we see that the Sun lies outside the locus of points in the $J_R - L_z$, and $J_z - L_z$ parameter space. Hence most APOGEE stars with solar abundances lie on drastically different orbits than the Sun. Only a small subset of stars simultaneously have near-solar abundances and actions. However as previous work by Martínez-Barbosa et al.
(2016) and Jørgensen & Church (2019) have shown, it is possible for the orbit of the Sun’s progenitor cluster to have changed between its time of formation and its present day location (if it hasn’t reach dissolution). Hence the actions of solar-siblings will likely be spread out in a distribution around the actions of the Sun. To get a sense of what that distribution should be, we turn to N-body simulations.

4.2 Positions and Actions of Solar Siblings in N-body Simulations

To better constrain the probability that a star with solar-like abundances could have formed in the same progenitor cluster as the Sun, we turn to N-body simulations of stars clusters on solar orbits. From these simulations, it is possible to determine the range of actions that solar siblings will have. We begin our analysis by considering clusters evolving in galaxy models without GMCs, and then compare those results to simulations of clusters in identical galaxy models that do include GMCs.

4.2.1 Solar Siblings in Analytic Potentials without Giant Molecular Clouds

The present day spatial distributions of stars in each of our model clusters are shown in Figure 3. Each panel includes the distribution of stars that form inside clusters that have initially low (blue) and high (orange) densities. The four panels correspond to the static galaxy model (top-left), the static galaxy model with a bar (top-right), the static galaxy model with a bar and density wave spiral arms (bottom-left) and finally the static galaxy model with a bar and transient spiral arms. In each panel the Sun’s present position is shown in black. The final distribution in $z$ is not shown as it remains fairly narrow for all four galaxy models. Stars in the static and bar potentials stay within $\pm 0.1$ kpc of the Galactic plane. Stars orbiting in potentials containing the density-wave and transient spiral arms are pushed stars a little farther away from the Galactic plane, with stars distributed between $\pm 0.15$ kpc.

From Figure 3 it can be seen that the presence of a bar alone does little to accelerate the dissolution of either model cluster. Spiral arms on the other hand have a very strong effect on cluster evolution. The density wave spiral arms cause periodic episodes of enhanced mass loss, which correspond to gaps in the stellar stream. They additionally appear to widen the distribution of velocities stars have as they escape the cluster and can further affect the orbits of stars after they have escaped the cluster, as the resultant stream is much thicker than the static potential case and contains spurs.

Transient spiral arms are very destructive, as can be seen in the bottom-right panel of Figure 3. Only a few short streams are visible that would indicate these stars were once part of the same host cluster. Without kinematic and chemical information, it would be impossible to conclude that stars outside of these short streams are solar siblings.

The actions of stars in the simulated clusters significantly help with our ability to identify solar siblings. The action distributions of the four simulations shown in Figure 3 are displayed in Figure 4. As can be seen in the top-left panel of Figure 4, stars in the static potential remain centered around the current actions of the Sun. If the Sun’s birth cluster was quite dense, then stars are even more tightly distributed around the Sun in action space. While it is not necessarily the case that the centre of mass of the Sun’s birth cluster followed the Sun’s exact orbit, Figure 4 suggests that its initial orbital path could not have been far from the Sun’s orbit in the static potential case. Similar to the $z$ distribution of solar siblings, the $J_z$ distribution of escaped stars in the static potential (not illustrated) is also very narrow. Most stars fall between 0.2 and 0.5 km s$^{-1}$ kpc. Depending on the initial conditions, stars can reach 0.07 km s$^{-1}$ kpc.

Unlike the spatial distribution of solar siblings, the bar has a clear effect on the action distribution of stars. More specifically the $J_R$ distribution significantly broadens and becomes bi-modal, with the standard deviation in $J_R$ increasing by a factor of 7.5 compared to the static case. Repeated interactions with the bar will perturb stars and alter the radial period of their orbits, however the distribution is still centred around the Sun’s actions. The $L_z$ distribution of stars is only slightly broadened by the bar while the effect on $J_L$ is negligible.

Both the density wave spiral arm and transient spiral arms have dramatic effects on the distribution of actions of solar siblings. The $J_R$ distributions are widened, with most stars pushed to larger values of $J_R$. While the Sun is again near the centre of the distribution, the standard deviation in $J_R$ is over 10 and 100 times the static potential case for

\begin{figure}[h]
\centering
\includegraphics[width=\textwidth]{figure3.png}
\caption{Spatial distribution of stars in low and high density model clusters orbiting in the static MWPotential2014 tidal field (top left panel) and in time dependent tidal fields featuring a bar (top right panel), a bar with a density-wave spiral arm (bottom left panel) and a bar with transient spiral arms (bottom right panel). In each panel the black point marks the position of the Sun. While the bar has little effect on the dissolution of possible solar birth clusters, spiral waves lead to debris that is significantly more spread out.}
\end{figure}
the density wave spiral arm and transient spiral arm models respectively. Similar effects are found for \( L_z \) as well. Conversely, the \( J_z \) distribution of stars again remains narrow (between 0.2 and 0.5 \( \text{s}^{-1} \text{kpc} \)) for clusters orbiting in each galaxy model. Only in a few extreme cases do interactions with the bar and spiral arms cause stars to reach \( J_z \) values up to 0.85 \( \text{km} \text{s}^{-1} \text{kpc} \).

Given the results of Figures 3 and 4, we can conclude that stars that may be far from the Sun spatially but have solar abundances and solar-like actions are potentially solar siblings. However it is still possible for stars with solar abundances that are far from the Sun, both spatially and in action-space, to be solar siblings due to interactions with the bar and spiral arms. Unfortunately, associating these stars with the Sun is difficult without exact knowledge of the properties and time evolution of the Milky Way and its various components.

### 4.3 Solar Siblings in Analytic Potentials with Giant Molecular Clouds

Given how much we find time-dependent tidal fields can alter the spatial and action distributions of stars escaping a star cluster in Section 4.2.1, it is worthwhile to consider another time-dependent element that is known to affect star cluster evolution. GMCs are known to be one of the primary sources of mass loss experienced by clusters (Gieles et al. 2006; Kruijssen et al. 2011) and have recently been found to even strongly influence the properties of tidal tails (Banik & Bovy 2019). Therefore we explore the same four galaxy models discussed in Section 4.2.1, but with the addition of a population of GMCs orbiting in the Galactic disc. The final positions of solar siblings are illustrated in Figure 5 and the actions of each star are shown in Figure 6.

Figure 5 confirms the results of previous studies that GMCs accelerate cluster dissolution. In both of the top two panels it can be seen that the resulting stellar streams are both longer and thicker, signs of an accelerated mass loss rate. There also exists several gaps due to GMCs passing through or nearby part of the stream. While the transient spiral galaxy model with GMCs also follows this trend, the density spiral arm model surprisingly does not. The majority of stars in the bottom-left panel of 5 are still near the Sun’s current position, despite a long low-density stream of stars that indicates GMCs have accelerated the cluster’s dissolution rate. This apparent discrepancy can be explained by considering what orbit the star cluster must have to end up at the Sun’s current position in the galaxy after 5 Gyr. In the galaxy model with a bar and density wave spiral arms, but no GMCs, the star cluster’s orbit is initially quite eccentric with periapogalactic and apogalactic distances of 7.5 \( \text{kpc} \) and 9.5 \( \text{kpc} \). However with GMCs the cluster’s orbit initially has a low eccentricity near 8.5 \( \text{kpc} \), meaning it experiences a weaker tidal field and less tidal heating than the non-GMC model. Therefore it loses less mass due to tidal stripping. Conversely, adding GMCs to the transient spiral galaxy model means the progenitor cluster initially has a near-circular orbit at 4 \( \text{kpc} \) where many of the GMCs orbit before GMCs cause it to slowly migrate outward to the solar radius. Hence this cluster experiences a significant increase in mass loss due to both tidal stripping and GMC interactions. It is important to note that a different realization of the spiral arms and the GMC popu-
lution may not produce such dramatically different orbital histories.

Studying the distribution of solar sibling actions helps us quantify the effects of GMC interactions further. In the static, bar, and transient spiral arm potential models, interactions with GMCs slightly broaden the distributions of all three actions relative to the models that do not include GMCs. The effect is comparable to that adding just the bar to the static potential. Hence interactions with spiral arms are still the dominant mechanism behind altering the actions of stars that escape their host cluster. GMCs simply have the effect of slightly widening the range of actions that solar siblings could have.

Perhaps the most unique effect of GMCs, however, is that they increase the list of solar sibling candidates. However it should be noted that these results are sensitive to the initial orbital histories.

5 MATCHING OBSERVED ACTIONS TO SIMULATIONS

Using accurately measured [Fe/H], [Mg/Fe], [Al/Fe], [Si/Fe], [K/Fe], [Ca/Fe] and [Ni/Fe] abundances, we have chemically tagged a list of stars in the APOGEE survey as solar sibling candidates. To narrow the list further, we make use of proper motions from Gaia to estimate the actions of each star. Actions are calculated assuming stars orbit in the MW-

| Variable     | Solar Sibling 1 | Sun |
|--------------|-----------------|-----|
| RA           | 292.95°         |     |
| Dec          | 48.06°          |     |
| Distance     | 0.36 ± 0.08 kpc |     |
| μRA          | 2.85 ± 0.04 mas yr⁻¹ |     |
| μDec         | 2.12 ± 0.04 mas yr⁻¹ |     |
| vlos         | -11.19 ± 0.02 km s⁻¹ |     |
| J_R          | 7.37 km s⁻¹ kpc  | 6.65 km s⁻¹ kpc |
| L_z          | 1865.78 km s⁻¹ kpc | 1857.92 km s⁻¹ kpc |
| L_c          | 0.41 km s⁻¹ kpc  | 0.37 km s⁻¹ kpc  |
| [Fe/H]       | 0.02 ± 0.04     | 0.066 ± 0.009  |
| [Mg/Fe]      | -0.02 ± 0.06    | 0.010 ± 0.002  |
| [Al/Fe]      | -0.1 ± 0.1      | -0.012 ± 0.007 |
| [Si/Fe]      | -0.07 ± 0.07    | -0.011 ± 0.004 |
| [K/Fe]       | -0.01 ± 0.06    | -0.013 ± 0.004 |
| [Ca/Fe]      | 0.02 ± 0.05     | -0.008 ± 0.003 |
| [Ni/Fe]      | -0.03 ± 0.06    | 0.015 ± 0.002  |

Table 3. Orbital (top half) and chemical (lower half) properties of Solar Sibling 1 and the Sun.

Potential2014 (Bovy 2015) galaxy model. A large suite of simulations was then generated to help set the range of allowable actions that solar siblings can have.

Stars in APOGEE with solar abundances and actions that fall within the range of actions reached by model stars simulated in the static potential represent the most probable solar sibling candidates. More specifically, a star with solar-like abundances has a very high probability of being a solar sibling if it has $5.8 < J_R < 7.4$ km s⁻¹ kpc, $1848 < L_z < 1868$ km s⁻¹ kpc, and $0.27 < J_z < 0.49$ km s⁻¹ kpc. Even in the time-dependent galaxy models, with and without GMCs, this region of action space is well populated. We define the region of action space by generating a convex hall that surrounds the simulated stars in both the $J_R - L_z$ and $J_z - L_z$ parameter spaces. To ensure a conservative estimate of the allowed action space, the outermost 1% of stars are not considered in the generation of the convex hall. To incorporate the uncertainty in each action calculation due to the assumed Galactic potential, we also calculate actions assuming stars orbit in the Milky Way model proposed by McMillan (2017). A star is considered a solar sibling candidate if its actions in either potential, corrected for how much $J_R$, $L_z$, and $J_z$ shift between potentials, falls within the convex hall.

Next we search for all APOGEE stars with solar abundances that fall within both convex hulls. In total we find a single star that falls into the same range of actions that stars reach in the static galaxy models, which we will refer to as Solar Sibling 1 (SS1). SS1 is overplotted with the stars reach in the static galaxy models, which we will refer to as Solar Sibling 1 (SS1). SS1 is overplotted with the simulated data in Figure 7, while its properties are listed in Table 3. The distance to SS1, ∼ 360 pc, is slightly farther than 100 pc, within which Portegies Zwart (2009) estimates there exists between 10-60 solar siblings.
that a star is a solar sibling simply because it falls within the same range of actions that simulated stars do. A more detailed analysis of each star’s $J_R$, $L_z$, and $J_z$ along with a larger suite of simulations that probe different bar and arm properties would be required to assign a probability to each observed star. We therefore consider stars that fall into the same range of actions that stars reach in the time-dependent galaxy models to simply be either secondary (overlap with models excluding GMCs) or tertiary (overlap with models including GMCs) solar sibling candidates. In this framework, SS1 is a primary candidate because it falls within the same range of actions that stars reach in the static galaxy models. Hence it is the most promising solar sibling candidate.

Ignoring, for the moment, simulations that include GMCs, we find a total of 202 additional APOGEE stars (SS2-SS203) that have solar abundances and actions that fall within the range set by stars in the time-dependent galaxy models. Seven of these stars are within 100 pc of the Sun. The action distributions of these stars are compared to the simulations in Figure 8.

As discussed in Section 4.3, including GMCs in our simulations broadens the $J_R$, $L_z$, and $J_z$ distributions of escaping stars. Furthermore, GMC interactions are the primary mechanism for increasing the $J_z$ distribution of stars. Hence we expect the list of potential candidates to expand when incorporating the effects of GMCs, which is exactly what is observed in Figure 9.

An additional 347 stars (SS204-SS550) overlap in action-space with clusters evolved in tidal fields that include GMCs. Of the new candidates, 9 stars are within 100 pc of the Sun. The total allowable region of action space can be

Figure 8. Distribution of actions $J_R$, $L_z$, and $J_z$ for stars in the low and high density model clusters orbiting in all four of the model tidal fields without GMCs (blue). 321 APOGEE stars with actions within the convex hull of the model clusters and abundances consistent with solar values for all considered elements (orange).

Figure 9. Same as Figure 8, but for model tidal fields that include GMCs. 1622 stars in APOGEE have solar abundances and actions within the range of simulations including GMCs.
constrained as \( J_R < 116 \text{ km s}^{-1} \text{ kpc} \), \( 353 < L_z < 210 \text{ km s}^{-1} \text{ kpc} \), and \( J_z < 0.8 \text{ km s}^{-1} \text{ kpc} \). While the \( J_z \) distribution of tertiary candidates still primarily lies near the solar value of \( \sim 0.37 \text{ km s}^{-1} \text{ kpc} \), GMC interactions lead to stars being scattered to higher and lower values of \( J_z \).

It is still difficult to rule out APOGEE stars with solar abundances that we do not consider candidates, as the exact details of the Milky Way’s tidal field and its history (combined with GMC interactions) could further widen the allowed action distribution of solar siblings. It is for this reason that we refer to stars which overlap in action space with simulations in the static tidal field as primary candidates and those in the time-dependent fields with and without GMCs as secondary and tertiary candidates respectively. Primary candidates are less dependent on the exact details of the Milky Way’s gravitational field, while secondary candidates depend on our assumed properties of the Galactic bar and spiral arms. A bar that has a resonance, for example, with the Sun’s birth cluster may lead to a wider distribution of solar sibling actions than the bar model considered here. Tertiary candidates further depend on the exact cluster-GMC interactions that occur within our simulations, which could vary from one realization to the next. A table listing the properties of all primary, secondary, and tertiary candidates can also be found in the on-line catalogue.

### 5.1 Comparison to Previous Solar Sibling Candidates

The volume of action space that constrains stars in the entire suite of simulations can be applied to previously known solar sibling candidates to strengthen or rule out their candidacy. As previously discussed, Martínez-Barbosa et al. (2016) compared the spatial and kinematic properties of 31 known solar sibling candidate to their own suite of simulations and found none of the candidates had a high probability of being born in the same cluster as the Sun. HD 147443 and HD 196676 were found to be spatially and kinematically consistent with being solar siblings, but neither star has solar chemical compositions despite being comparable in age and metallicity to the Sun. Applying our action space criteria to the remaining stars in the Martínez-Barbosa et al. (2016) dataset, we find 4 stars (HD175740, HD52242, HD14821, HD199951, HD168769, HD46301, HD26600, HD207164, HD105678, HD28676, HD95915, HD105000, HD4821, HD196676, HD46301, HD26600, HD207164, HD105678, HD28676, HD95915, HD105000) that were considered secondary candidates and further 13 (HD192224, HD46301, HD26600, HD207164, HD105678, HD28676, HD95915, HD105000, HD4821, HD199951, HD168769, HD46100, HD154747), which would be considered to be tertiary candidates if they also have solar abundances. The majority of the 12 stars that we rule out have \( L_z \) values that are too high when compared to our simulations, while the other 3 have \( L_z \) values that are too high.

The actions of the recently discovered solar twin HD186302 (Adibekyan et al. 2018) also do not meet the action phase space criteria of being a solar sibling. Specifically its \( J_z \) is \( \sim 1.3 \text{ km s}^{-1} \text{ kpc} \), which is outside the \( J_z \) range reached by most of the simulated stars. It is worth noting, however, that in the galaxy models with GMCs a small number of stars are scattered to values of \( J_z \) of \( \sim 2 \text{ km s}^{-1} \text{ kpc} \). Hence, while we cannot rule out HD186302 as a solar sibling, it is less likely to be a solar sibling than any of the primary, secondary, or tertiary candidates presented here. A close GMC interaction is required to push solar siblings to such high \( J_z \) values.

### 5.2 Comparison to M67

Since the suite of simulations presented above are focused on progenitor clusters that end up at the Sun’s position after 5 Gyr, they by design do not produce any models where the Sun’s birth cluster, or its remnant, ends up near the current location of M67. To address the issue of whether or not M67 could be the Sun’s birth cluster, we re-simulate the low and high-density model clusters in the galaxy models with GMCs on orbits that put them at the present day position of M67 after 5 Gyr (Loktin & Beshenov 2003; Xin & Deng 2005; Conrad et al. 2017). Only the galaxy models with GMCs were considered as Gustafsson et al. (2016) finds that GMC interactions are required for a star to escape M67 on a solar orbit and then have the cluster migrate to its current position.

We find that only the \( J_R \) values of stars that escape our model M67 are consistent with being solar, while some stars in the galaxy models with spiral arms also have \( L_z \) values that are near solar. However the \( J_z \) values of both M67 and stars that have escaped the cluster over the past 5 Gyr are approximately ten times larger than that of the Sun. Hence our simulations indicate that it is unlikely the Sun was born in M67, in agreement with (Pichardo et al. 2012). The only way that the Sun could have been formed in M67 would be if M67 has undergone one or more very energetic GMC encounters to push the cluster to its current \( J_z \). Jørgensen & Church (2019) found that the probability of such an event occurring and not destroying M67 completely is low.

### 6 CONCLUSION

We construct a list of stars in APOGEE/Gaia whose abundances and kinematics are consistent with them once being members of the same host cluster as the Sun. Stars were first selected as potential solar sibling candidates based on their chemical abundances. More specifically, any star with values of \([\text{Fe}/\text{H}], [\text{Mg}/\text{Fe}], [\text{Al}/\text{Fe}], [\text{Si}/\text{Fe}], [\text{K}/\text{Fe}], [\text{Ca}/\text{Fe}], [\text{Ni}/\text{Fe}]\) that were consistent with being solar within their measurement uncertainty were chosen to be potential candidates. To constrain the list of solar sibling candidates further, we compared their actions to a suite of star clusters simulations.

Star clusters were evolved in a range of static and time-dependent fields such that they have dissolved and the progenitor remnant has reached the Sun’s current position in the Milky Way. The actions of each star were then solved assuming a static tidal field for the Galaxy model. The static potential consists of a bulge, disk and halo while time-dependent features like a bar, spiral arms, and GMC encounters were added separately and together.

The simulations indicate that in a static tidal field, the range of actions that stars which escape their host cluster can have is rather narrow (\(5.8 < J_R < 7.4 \text{ km s}^{-1} \text{ kpc} \), \(1848. < L_z < 1868 \text{ km s}^{-1} \text{ kpc} \), and \(0.27 < J_z < 0.49 \text{ km s}^{-1} \text{ kpc} \)). Including a bar and spiral arms can broaden the \( J_R \) and \( L_z \) distribution of escaped stars, but leaves the \( J_z \) distribution untouched. Interactions with spiral arms, specifically
transient spiral arms, are particularly strong and lead to the widest distribution of actions that stars from the same birth cluster can have. The wide spatial and kinematic distributions of model stars due to interactions spiral arms highlights the importance of chemical tagging when searching for stars that formed in the same cluster. Interactions with GMCs can slightly broaden the $J_R$ and $L_z$ distributions further, while also having the unique effect of widening the $J_z$ distribution of escapes stars as well. Hence it is possible for escaped stars to exist beyond the plane of the disk. Taking into consideration the entire suite of simulations, we find that solar siblings are most likely to have $J_R < 116 \, \text{km s}^{-1} \, \text{kpc}$, $353 < L_z < 2110 \, \text{km s}^{-1} \, \text{kpc}$, and $J_z < 0.8 \, \text{km s}^{-1} \, \text{kpc}$.

In total we find 550 stars in APOGEE with solar-like abundances that also have actions that overlap with our suite of simulations. The list of candidates can be broken up into primary, secondary, and tertiary lists based on whether or not the model stars that the candidates have similar actions to were evolved in a static tidal field, a time-dependent field with no GMCs, or a time-dependent field with GMCs. Based on these criteria, we find our list of solar sibling candidates consists of 1 primary candidate, 202 secondary candidates, and 347 tertiary candidates. 16 of the candidates can be found within 100 pc of the Sun, a volume within which Portegies Zwart (2009) predicts there should be up to 60 solar siblings.

The sole primary candidate, SS1, is the most promising solar sibling candidate as it does not require interactions with the bar, spiral arms, or GMCs in order to be associated with the Sun’s birth cluster. The inclusion or exclusion of stars as secondary or tertiary candidates is sensitive to the assumed details of the Milky Way’s bar, spiral arms, and GMC population. Hence we cannot conclude that the secondary or tertiary candidates are solar siblings or that the excluded stars with solar-like abundances are not. However the farther the actions of a given star are from the distributions of our simulated clusters, the less likely it is of being a solar sibling. Similarly, we re-examine several solar sibling candidates from past studies (Martínez-Barbosa et al. 2016; Abolfathi et al. 2018) and find 17/30 have actions that meet our criteria as either secondary or tertiary candidates. $J_z$ is typically the action that is responsible for these stars not meeting our criteria, which indicates they could only be a solar sibling if the Sun’s birth cluster underwent a strong interaction with a GMC.

Finally, we also consider the possibility of M67 being the Sun’s birth cluster by re-simulating model clusters on orbits that have them reach the present day position of M67 after 5 Gyr. In no scenario does an escaped star have comparable actions to that of the Sun, primarily due to the very large $L_z$ value associated with M67’s orbit. Even encounters with GMCs are not enough to allow a star to escape M67 on a solar orbit and then push the birth cluster to such a large $L_z$. Since we only consider one realization of a GMC population here, we can only conclude that the probability of M67 being the Sun’s birth cluster is low and that a very strong GMC encounter would be required to account for the large $L_z$ difference. Complicating the scenario further is the fact that the strong encounter must not cause the cluster to completely disrupt.

The combined approach of chemical tagging and action analysis offers a strong method for constraining not only solar siblings, but any group of stars that formed from the same GMC. Applying the above method to large datasets will allow for constraints to be placed on star and star cluster formation, the assembly history of the Milky Way, and the origin of the Sun. A complete method will have to account of variations in the properties of the assumed Galactic potential and GMC population, which will likely broaden the allowed volume of action space that stellar siblings can populate. A large sampling of initial cluster properties and orbits will also help apply probabilities to sibling candidates and provide an indication of the frequency of false positives.

Confirmation of candidates as solar siblings would require follow-up observations in the form of high-resolution optical spectroscopy to constrain more abundances, in particular different $r$- and $s$-process elements, and asteroseismology to accurately measure ages.

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