Evaluation of a Simplified Dual-Platform Flow Cytometric Method for Measurement of Lymphocyte Subsets and T-Cell Maturation Phenotypes in the Population of Nouna, Burkina Faso

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Received 21 January 2007/Returned for modification 1 March 2007/Accepted 22 March 2007

In the context of a larger clinical study in Nouna, Burkina Faso, we evaluated a simplified dual-platform (DP) flow cytometric (FCM) method that allows the determination of major lymphocyte subsets in a single test tube. We compared the phenotyping of lymphocytes with DP FCM and simultaneous measurements with standard single-platform (SP) FCM for samples from 177 individuals. Analysis of the comparative measurements revealed that DP FCM systematically underestimates the proportion of NK cells, overestimates the percentage of CD3+ CD8+ lymphocytes, and yields proportions of B cells and CD4+ T cells comparable with the results from SP FCM. Bland-Altman analysis showed a low bias between both methods and an acceptable precision for percent values of CD4+ T cells (bias ± precision, −1% ± 6%) and CD8+ T cells (−3% ± 6%). The absolute cell numbers of all lymphocyte subpopulations, however, were systematically biased towards lower values being obtained by DP FCM. Reference values for the distribution of T-cell maturation phenotypes in 177 healthy adults were calculated using DP FCM. The mean ± standard deviation (SD) CD4+-to-CD8+ T-cell ratio was 1.61 ± 0.61, the mean percentage ± SD of CD4+ T cells was 42% ± 7%, and that of CD8+ T cells 29% ± 7%. Among CD4+ lymphocytes, 28% ± 7% were classified as central memory (CD45RAhigh CCR7+), 22% ± 10% as naive (CD45RAhigh CCR7+), 45% ± 12% as effector memory (CD45RAlow CCR7−), and 5% ± 3% as terminally differentiated effector memory expressing CD45RA (CD45RAhigh CCR7−). Among CD8bright lymphocytes, 3% ± 2% had a central memory phenotype, 27% ± 13% were naive, 37% ± 13% had an effector memory phenotype, and 34% ± 12% were terminally differentiated effector memory cells expressing CD45RA.

In the present study, we evaluated such a simplified dual-platform (DP) FCM method for its clinical use in Nouna. The method allows the determination of (i) the relative distribution of lymphocyte subsets in peripheral blood in a single test tube (T1) using a mixture of fluorochrome-conjugated monoclonal antibodies on a standard three-color flow cytometer, and (ii) the calculation of absolute values by using lymphocyte numbers obtained from a standard hematology analyzer. The results of simultaneous measurements using DP and SP FCM were compared.

In addition, we generated reference values of T-cell maturation phenotypes for healthy adults living in Nouna, Burkina Faso, by using the linear differentiation model of CD4+ and CD8+ T cells which is based on the expression of the long isoform of the common leukocyte antigen CD45RA and the chemokine receptor CCR7 (13). According to this model, CD45RAhigh CCR7+ naive T cells (T naïve) develop into CD45RAlow CCR7+ central memory cells (T CM) upon stimulation with their cognate antigen and may then switch to the CD45RAlow CCR7− effector memory phenotype upon re-stimulation. Infection with HIV-1 was shown to influence the distribution of these T-cell maturation phenotypes by increasing the percentage of terminally differentiated, CD45RAhigh CCR7− CD4+ T cells—a population which is very small in healthy individuals and has not been well characterized (1, 11). Data on the frequencies and absolute numbers of these T-cell subpopulations are not available for populations in sub-Saharan Africa.

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Published ahead of print on 18 April 2007.
The study took place in northwestern Burkina Faso (West Africa) in the research zone of the Nouna Health Research Center (Centre de la Recherche en Santé de Nouna [CRSN]). From July 2004 until September 2005, the CRSN conducted a population-based clinical study (9), recruiting 364 individuals for the generation of immunohematological reference values in collaboration with the Centre Medical avec Antenne Chirurgicale (CMA) in Nouna, the Institute of Virology at the University of Heidelberg, Germany, and BD Biosciences Europe, Erembodegem, Belgium. The study was part of the ongoing longitudinal prevention of mother-to-child transmission trial in Nouna, which was approved by both the National Ethics Committee in Burkina Faso and the Institutional Ethics Committee of the University of Heidelberg, Germany. The inclusion of healthy adults for the purpose of generating laboratory reference values in the local population was additionally approved by the Institutional Ethics Committee at the Nouna Health Research Center.

In the study presented here, we evaluated a simplified DP FCM method which allows the simultaneous analysis of the major lymphocyte subpopulations in peripheral blood by the T1 method. Measurements using both SP FCM (10) and the simplified DP FCM method were performed for samples from 177 study participants. In addition, reference ranges for lymphocyte subpopulations and T-cell maturation phenotypes were calculated by using complete data sets from 177 healthy adults (68 males and 105 females). Eighteen percent of these individuals were below 20 years of age, 49 percent were between 20 and 29 years of age, 16 percent were between 30 and 39 years of age, and 17 percent were at least 40 years of age.

Details of blood sample collection and serological testing are described elsewhere (9). All FCM measurements were performed on a three-color instrument (BD FACScan) generously provided by BD Biosciences. Standard SP FCM was done with BD MultiSET software, BD TruCount tubes, and BD TriTEST reagents, as recommended by the manufacturer. Hematology testing with an automated device (Sysmex KX21N, Sysmex Corporation, Kobe, Japan) was used to calculate the absolute cell numbers of lymphocyte subpopulations with DP FCM.

Samples for the DP FCM test were prepared at climatized room temperatures (range 20 to 30°C) using a monoclonal antibody reagent mixture as recommended by the manufacturer (tube 1, CD8-fluorescein isothiocyanate [FITC], CD19-FITC, CD56-phycocerythrin [PE], CD3-PE, and CD4-peridin-chlorophyll [PerCP]; tube 2, CD45RA-FITC, CCR7-PE, and CD4-PerCP; tube 3, CD45RA-FITC, CCR7-PE, and CD8-PerCP; and tube 4, immunoglobulin G [IgG] isotype control coupled to FITC, PE, and CD4-PerCP). In preparatory experiments on blood samples from healthy laboratory personnel in Heidelberg, CD8-FITC, CD19-FITC, CD56-PE, CD3-PE, and CD4-PerCP were used in combination with monoclonal antibodies coupled with allophycocyanine (APC) (CD14-APC, CD45-APC, or CD94-APC, respectively) in order to check for purity of the lymphocyte subpopulations on a four-color flow cytometer (FACSCalibur, BD). Stained cells were kept in the dark at 2 to 8°C until acquisition on the flow cytometer; measurements were always performed within 12 h of staining.

For the subtyping of lymphocytes with the T1 method, at least 10,000 lymphocytes were acquired by using a forward scatter (FSC)/side scatter (SSC) gate (Fig. 1A). For the determination of T-cell maturation phenotypes on the FACScan flow cytometer, at least 2,500 lymphocytes expressing CD4+ (Fig. 2A) or lymphocytes with a high expression of CD8 (Fig. 2C) were acquired by using an SSC/fluorescence (FL) channel FL-3 gating strategy. The list mode data were analyzed using CellQuest Pro software. In the T1 lymphocyte differential, the T-, B- and natural killer (NK)-lymphocyte subpopulations were identified due to differences in the fluorescence intensities of defined surface antigens and their typical combinations, as shown in Fig. 1A to D.

T-cell maturation phenotypes were defined by the differential expression of the long isoform of the common leukocyte antigen CD45RA and the C-C chemokine receptor CCR7 as originally described by Sallusto et al. (13). CD4+ lymphocytes were identified as low SSC cells with a high FL-3 staining intensity (Fig. 2A) and analyzed in an FL-1 versus FL-2 dot plot (Fig. 2B) for the expression of CD45RA and CCR7. In the CD8+ T-cell subpopulation, maturation phenotypes were determined only in cells expressing high levels of CD8 (CD8high lymphocytes), in order to exclude CD8+ lymphocytes with intermediate and low CD8 expression. Such cells comprise both NK cells and T cells with NK-like functions; they express only the long isoform of the CD45 antigen (CD45RA) and appear not to participate in the dynamic maturation pathway seen in CD8bright lymphocytes, which are nearly 100% T cells (18).

The markers for the discrimination of the T-lymphocyte maturation pheno-
types were set using mouse IgG isotype control antibodies to define the boundary between CCR7 (upper left and upper right quadrants in panels B, D, and E) and CCR7 (lower left and lower right quadrants). The boundary on the FL-1 axis was fixed at 100 arbitrary fluorescence units in order to identify cells with high CD45RA staining intensities (upper right and lower right quadrants). The quadrant statistics yield the percentages of the T-cell maturation phenotypes for CD4 (B) and CD8bright (D) lymphocytes.

The calculation of reference ranges (5th and 95th percentiles and arithmetic means and standard deviations [SDs] of all parameters) was performed using SAS for Windows. The comparison of relative and absolute lymphocyte counts obtained by SP and DP FCM was done as described by Bland and Altman (4).

RESULTS

Strengths and weaknesses of the simplified DP FCM method. First, we studied potential limitations of the simplified T1 DP FCM method in blood samples from healthy laboratory personnel by using a four-color flow cytometer (FACSCalibur) in Heidelberg. Figure 1 shows the typical result of such an experiment. An electronic gate (G1; region R1) set on the cell population with low FSC and low SSC characteristics was used to identify peripheral blood lymphocytes (Fig. 1A). The expression of different surface antigens, simultaneously stained with different fluorescence-labeled monoclonal antibodies and analyzed in an FL-1 versus FL-2 dot plot (Fig. 1B), allowed the separation of CD19 B cells as events with high FL-1 (FITC) signal intensity from CD5 T cells exhibiting high FL-2 (PE) signal intensity (Fig. 1B and C, regions R5 and R3, respectively). NK cells were identified as CD56+ cells with lower FL-2 intensity than CD5 T cells (region R4 in Fig. 1B and C).

Region R8 in Fig. 1B contains cells that did not stain with antibodies against CD3, CD8, CD56, or CD19. This cell population was excluded from analysis by electronic gating (region R2 in Fig. 1B). The dot plot used for the final analysis is shown in Fig. 1C. CD3+ T cells were further separated into CD4+ and CD8+ subpopulations in an FL-3 (PerCP) versus FL-1 (FITC) dot plot (Fig. 1D; CD4+ T cells, region R6; CD8+ T cells, region R7). As shown in the histogram in Fig. 1E, nearly all NK cells identified as CD56+ lymphocytes were positive for the NK cell marker CD94; the electronic gate (G4; R1 and R4) contained only very few CD14+ monocytes. Contamination of the B-cell gate (G5; R1 and R5) by CD14+ monocytes or CD94+ NK cells was also minimal (Fig. 1F). Thus, the gate purity for the detection of NK cells and B cells was high. However, the use of CD56 as the only NK cell marker led to the loss of specific NK cell subsets from analysis. As shown in Fig. 1G, unstained cells in region R8 comprised both CD14+ monocytes and CD94+ NK cells (electronic gate G8; region R1 and region R8).

When unlysed erythrocytes were added to the measurement tubes, these erythrocytes appeared in the lower left part of region R8; they could be electronically excluded and did not disturb the analysis of the lymphocyte subpopulations (data not shown). The results of the lymphocyte subset analysis were also not influenced by increasing numbers of unstained cells in the test tube (data not shown). Thus, the T1 FCM method in...
combination with the electronic gating procedure described here was resistant against typical preanalytic confounders of clinical FCM. The intraindividual coefficients of variation in the distribution of lymphocyte subsets were as follows: 3% CD3⁺ T cells, 4% CD4⁺ T cells, 4% CD8⁺ T cells, 7% CD19⁺ B cells, and 13% CD56⁺ NK cells (average results of up to 10 measurements on consecutive days in samples from five healthy individuals).

Methodological comparison of DP and SP FCM. We then applied the simplified DP FCM method in a field study of blood samples from 177 healthy adults in Burkina Faso and observed the following distribution of the lymphocyte differential (mean ± SD): CD3⁺ T cells represented the most abundant subpopulation (77% ± 8%), followed by CD19⁺ B cells (13% ± 5%) and CD56⁺ NK cells (10% ± 6%). The mean CD4⁺-to-CD8⁺ T-cell ratio was 1.61 ± 0.61, the mean frequency of CD4⁺ T cells 42% ± 7%, and that of CD8⁺ T cells 29% ± 7%. The absolute number of CD3⁺ T cells was 1,799 ± 537 µl⁻¹, of CD19⁺ B cells 316 ± 168 µl⁻¹, and of CD56⁺ NK cells 238 ± 186 µl⁻¹. The mean CD4⁺ T-cell counts were 980 ± 293 µl⁻¹ and the mean CD8⁺ T-cell counts were 676 ± 300 µl⁻¹.

In order to examine whether the DP FCM method and the standard SP FCM method agreed sufficiently to be regarded as interchangeable, we analyzed data on simultaneous measurements with both methods according to Bland and Altman (4). Both the simplified DP FCM method and the standard SP FCM method gave nearly identical percentages of B cells, while percentages of T cells were higher by DP FCM than by SP FCM and percentages of NK cells were lower (Fig. 3). The absolute numbers of these lymphocyte subpopulations (Fig. 4) were higher if measured by SP FCM than by DP FCM. The bias for T cells was about 10% of the average T-cell number, for B cells about 20% of the average B-cell number, and for NK cells about 50% of the average NK cell number. Thus, the mean bias of absolute cell numbers of these lymphocyte subpopulations was clinically relevant.

Figure 5 illustrates the comparison between the percent values and absolute numbers of CD4⁺ T cells (Fig. 5A and B) and CD8⁺ T cells (Fig. 5C and D) generated with the two FCM methods. Bland-Altman analysis indicates that both methods gave nearly identical percentages of CD4⁺ T cells, while the percentages of CD8⁺ T cells were higher if measured by DP FCM. The absolute numbers of both T-cell subpopula-
tions measured by SP FCM were higher than those obtained with DP FCM. A comparison of the percent values showed a low bias with an acceptable precision for both CD4\(^+/\)H\(_11001\) and CD8\(^+/\)H\(_11001\) T cells. The bias in terms of absolute cell numbers was approximately 15\% of the average cell number in CD4\(^+/\)H\(_11001\) T cells and approximately 5\% of the average cell number in CD8\(^+/\)H\(_11001\) T cells, thus being clinically relevant.

**Reference values for T-cell maturation phenotypes.** The reference values of the relative distribution (percentages and absolute numbers) of T-lymphocyte maturation phenotypes obtained from 177 healthy adults living in Nouna, Burkina Faso, are shown in Table 1. The characteristic differences between CD4\(^+/\)H\(_11001\) and CD8\(^{bright}\) lymphocytes are also illustrated, in Fig. 2.

**DISCUSSION**

We developed a DP FCM method that allows (i) phenotyping of major lymphocyte subsets by the T1 FCM method and (ii) quantification of lymphocyte subsets by simultaneous determination of lymphocyte numbers with an automated hematology counter. Preparatory experiments and analysis of the comparative measurements between simplified DP and standard SP FCM revealed that DP FCM systematically underestimated the percentage of NK cells, probably because these cells are not completely identified by the exclusive use of CD56 as the sole NK cell marker. It has been shown that human NK cells follow a maturational pathway leading from CD16\^+ CD56\(^+\) precursor cells to mature CD16\(^+\) CD56\(^+\) and CD16\(^-\) CD56\(^+\) NK cells (5). NK precursor cells are not detected in the T1 assay. Thus, the use of this assay does not permit the quantification of specific subpopulations, such as NK cell precursors, and is limited to screening for a skewed distribution of major subtypes of lymphocytes.

Additionally, the CD56\(^{bright}\) NK cell subset (2) may appear in the T-cell region of the T1 analysis, thereby decreasing the percentage of NK cells and concomitantly increasing the percentage of CD3\(^+\) and potentially also of CD8\(^+\) T cells. These subpopulations were slightly overestimated by DP FCM in comparison to the results of SP FCM, whereas similar proportions of B cells and of CD4\(^+\) T cells were detected with both methods.

Despite these shortcomings, the T1 FCM method seems to be suitable for immunological field studies in developing countries. Miniaturization of the assay allows the measurement to be performed in samples of 25 \(\mu\)L of blood at a price of less than $3. It can be reliably performed by skilled laboratory personnel after a short training even on very low volumes of capillary blood from newborn infants (M. von Au, unpublished results), and it is suitable for immunological screening during infectious diseases (or after vaccinations) even in infants suffering from malnutrition, which may influence the distribution of lymphocyte subpopulations other than CD4\(^+\) T-cells. Several inexpensive methods have been developed for CD4\(^+\) T-cell counting in developing countries; however, these assays usually do not yield the complete lymphocyte differential count (7).

An FCM method similar to the T1 protocol (lymphogram) was published by Bellido et al. (3). No systematic comparison of the lymphogram method and standard FCM was performed on a larger patient cohort or on samples from healthy controls. Giustolisi et al. (6) compared lymphogram measurements to the results of standard multicolor FCM of lymphocyte samples from patients with suspected leukemia and stated that the
TABLE 1. Reference values of CD4 and CD8\textsuperscript{bright} lymphocyte subpopulations obtained from healthy adults in Burkina Faso\textsuperscript{a}

| Lymphocyte subset | T\textsubscript{naive} | T\textsubscript{TEM} | T\textsubscript{TEMRA} | T\textsubscript{Test} |
|-------------------|-----------------------|---------------------|----------------------|---------------------|
| CD4\textsuperscript{naive} | 22 ± 10 (5–41) | 27 ± 11 (4–34) | 16 ± 11 (4–34) | 28 ± 7 (18–40) |
| CD8\textsuperscript{naive} | 228 ± 104 (126–478) | 277 ± 104 (126–478) | 16 ± 11 (4–34) | 28 ± 7 (18–40) |

\textsuperscript{a} Relative (\%) and absolute (\(\mu l^{-1}\)) counts of lymphocyte subpopulations from 177 healthy adults (109 female, 68 male) given as the means ± SDs with the lower and upper limits of normal (i.e., 5th and 95th percentiles). Results “showed no major discordance.” No calculation of the absolute numbers of T, B, and NK cells was attempted.

In our study, we compared not only percentages of lymphocyte subpopulations, but also absolute cell numbers, and found a significant systematic bias, showing that SP FCM constantly yielded higher absolute cell counts than DP FCM. This systematic bias had already been described by Nicholson et al. (10), who found higher absolute cell counts (increased by 5 to 10\%) with SP FCM using MultiSET/TruCount methodology than with conventional DP FCM (SimulSET and automated hematology). In our cohort in Nouna, Burkina Faso, the absolute CD4\textsuperscript{+} T-cell counts obtained with SP FCM were approximately 200 cells \(\mu l^{-1}\) higher than absolute CD4\textsuperscript{+} T-cell counts obtained with DP FCM (calculated by multiplication of the MultiSET data by percentage of CD4\textsuperscript{+} T cells and the lymphocyte number simultaneously measured with the Sysmex hematology analyzer) (9). Thus, the observed bias between DP FCM and SP FCM corresponds to values reported in the literature.

In the second part of our study, we used a panel of monoclonal antibodies in addition to the T1 DP FCM method in order to assess the relative distribution of naïve and memory subpopulations of peripheral blood T cells. To our knowledge, this is the first description of T-cell maturation phenotypes in a larger cohort of West African healthy adults which is based upon the expression patterns of CD45RA and CCR7. Among CD4\textsuperscript{+} lymphocytes, such expression patterns have been previously described for eight healthy controls in the United States (1). In that study, 28\% ± 2\% (mean ± standard error of the mean) of CD4\textsuperscript{+} T cells were T\textsubscript{naive} (CD45RA\textsuperscript{−} CCR7\textsuperscript{+}), 59\% ± 2\% were T\textsubscript{CM} (CD45RA\textsuperscript{−} CCR7\textsuperscript{+}), 11\% ± 1\% were T\textsubscript{EM} (CD45RA\textsuperscript{−} CCR7\textsuperscript{−}), and 2\% ± 1\% were T\textsubscript{TEMRA} (CD45RA\textsuperscript{−} CCR7\textsuperscript{−}). In another study (11), results for CD4\textsuperscript{+} T cells from 11 healthy adult volunteers in the United States were reported (median and range): 35\% (20 to 50\%) of cells were T\textsubscript{naive}, 49\% (15 to 70\%) were T\textsubscript{CM}, 12\% (2 to 27\%) were T\textsubscript{EM} and 2\% (0 to 22\%) were T\textsubscript{TEMRA}.

When the theoretical model of CD4\textsuperscript{+} and CD8\textsuperscript{+} effector and memory T-cell generation was first described (12, 16), the authors made the cautionary comment that the markers used for the discrimination of these T-cell subpopulations are rapidly and transiently modulated upon cell activation and the phenotypic characterization applies only to resting cells, i.e., those that are not engaged in an antigen-driven response (12). Especially for the CD8\textsuperscript{+} T-cell compartment, it has been shown that both the effector memory and the central memory subsets contain populations at intermediate stages of differentiation which may develop into both directions of the differentiation pathway (15). The method used in our study is more reliable in the CD4\textsuperscript{+} than in the CD8\textsuperscript{+} T-cell subset. We focused our study on CD8\textsuperscript{bright} T cells because these cells represent the major CD8\textsuperscript{+} T-cell subpopulation (>95\%). We explicitly excluded CD8\textsuperscript{dim} lymphocytes (representing mainly NK cells and NK T cells) from the analysis of maturation phenotypes by electronic gating. Both CD8\textsuperscript{dim} NK cells and CD8\textsuperscript{dim} T cells express high levels of CD45RA, and their inclusion leads to falsely elevated proportions of the naïve subpopulation. Our gating strategy allows us to exclude these cells (which seem not to participate in the dynamic maturation process of the major CD4\textsuperscript{+} and CD8\textsuperscript{+} T-cell subpopulations)
despite the use of a flow cytometer equipped with only a single laser.

Recently, Saule et al. (14) obtained data on the relative distribution of naïve and memory subpopulations of CD4+ and CD8+ T cells in 101 healthy blood donors in France and showed changes in the distribution patterns with advancing age of the donors. When comparing our data with those of Saule et al. (14) for the age range of 20 to 40 years (65% of the Nouna donors were in that age range), the median percentage of $T_{\text{naïve}}$ in West African donors was only half of that in European donors, while $T_{\text{EM}}$ were nearly twice as numerous (CD4+ $T_{\text{naïve}}$, 22% versus 50%; $T_{\text{EM}}$, 44% versus 19%; CD8+ $T_{\text{naïve}}$, 26% versus 49%; $T_{\text{EM}}$, 36% versus 17%). In terms of absolute cell numbers, these differences were also impressive (CD4+ $T_{\text{naïve}}$, 204 versus 357 cells $\mu l^{-1}$; $T_{\text{EM}}$, 405 versus 136 cells $\mu l^{-1}$; CD8+ $T_{\text{naïve}}$, 151 versus 190 cells $\mu l^{-1}$; $T_{\text{EM}}$, 215 versus 72 cells $\mu l^{-1}$) (14). CD4+ T cells from European donors of ages above 75 years were 34% $T_{\text{naïve}}$ (216 cells $\mu l^{-1}$) and 24% $T_{\text{EM}}$ (156 cells $\mu l^{-1}$), and CD8+ T cells were 12% $T_{\text{naïve}}$ (49 cells $\mu l^{-1}$) and 27% $T_{\text{EM}}$ (84 cells $\mu l^{-1}$) (14).

In a study on healthy adults from Wonji, Ethiopia (8), T-cell maturation phenotypes were defined by differential expression of CD45RA and CD27 and the following distribution patterns were observed (median and range): among CD4+ T cells, 20% (5 to 47%) were naïve (CD45RA+CD27−), 53% (40 to 66%) had a memory phenotype (CD45RA−CD27+), 21% (9 to 45%) showed an effector memory phenotype (CD45RA−CD27−), and 1% (0 to 5%) were cytotoxic effector cells (CD45RA+CD27−). Among CD8+ T cells, 29% (5 to 60%) were naïve (CD45RA−CD27−), 21% (6 to 48%) had a memory phenotype (CD45RA−CD27+), 9% (2 to 53%) showed an effector memory phenotype (CD45RA+CD27−), and 34% (8 to 78%) were cytotoxic effector cells (CD45RA+CD27−). Compared to healthy controls from Amsterdam, The Netherlands, HIV-negative Ethiopians had significantly reduced naïve and increased effector subsets in both the CD4+ and CD8+ T-cell compartments and increased cytotoxic effector cells in the CD8+ T-cell compartment.

In summary, data from Burkina Faso (our study) and Ethiopia (8) indicate substantial T-cell activation in African adults compared to that in people living in France (14). The distribution pattern of T-cell maturation phenotypes may be a surrogate parameter for environmentally driven immunosenescence. Even compared to Europeans with a chronological age above 75 years, young West Africans showed a skewed distribution of T-cell maturation phenotypes, with higher numbers of $T_{\text{EM}}$ and lower numbers of CD4+ $T_{\text{naïve}}$.

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