Abstract: The corrugated board packaging industry is increasingly using advanced numerical tools to design and estimate the load capacity of its products. That is why numerical analyzes are becoming a common standard in this branch of manufacturing. Such trend causes either the use of advanced computational models that take into account the full 3D geometry of the flat and wavy layers of corrugated board, or the use of homogenization techniques to simplify the numerical model. The article presents theoretical considerations that extend the numerical homogenization technique already presented in our previous work. The proposed here homogenization procedure also takes into account the creasing and/or perforation of corrugated board, i.e. processes that undoubtedly weaken the stiffness and strength of the corrugated board locally. However, it is not always easy to estimate how exactly these processes affect the bending or torsional stiffness. What is known for sure is that the degradation of stiffness depends, among other things, on the type of cut, its shape, the depth of creasing, as well as their position or direction in relation to the corrugation direction. The method proposed here can be successfully applied to model smeared degradation in a finite element or to define degraded interface stiffnesses on a crease line or a perforation line.

Keywords: corrugated cardboard; numerical homogenization; strain energy equivalence; perforation; creasing; flexural stiffness; torsional stiffness

1. Introduction

The colorful boxes and packaging are designed to attract customers’ attention and, as a consequence, to drive the selling market of various goods ranging from bulky products, through food, children’s toys or cosmetics and many others. Growing awareness of concern for the natural environment has led many companies to opt for packaging that can be easily recycled or disposed of, biodegradable and space-saving after manufacturing. A corrugated cardboard undoubtedly has all these qualities. Moreover, it is easy to print on, for example the brand name. The corrugated cardboard is facile to shape via creasing along the suitable lines and, what is more, performing openings, ventilation holes or perforations in it does not cause difficulty either. The latter is essential as regards to shelf-ready packaging (SRP) or retail-ready packaging (RRP) when the product, after transportation to the site, placing on the shelves and tearing off the flap along the appropriately designed perforation, is ready for sale. Thus, a lot of time is spared, which nowadays leads to significant profits for large companies.

Of course, one cannot focus only on aesthetic values because the packaging, in fact, plays much more important role, i.e. securing the goods during the storing or safe transporting to the destination place. The load-bearing capacity of the corrugated cardboard boxes and the influence of e.g. humidity, openings and perforation arrangement or the location of flaps is under constant investigations. Therefore, the scientific research has
become an integral part of the distinct branch of industry i.e. cardboard packages production. Manufacturers of these packaging strive for effective, economical and easy-to-use solutions, which results in the continuous, lasting for many years, development of research on cardboard strength while using various analytical, numerical and experimental methods.

The compressive, tensile, or bursting strength tests are routinely executed to assess the load-bearing capacity of corrugated cardboard boxes. The box compression test (BCT) and the edge crush test (ECT) are the best known. Inextricably related to the mechanical strength of the paperboard or corrugated cardboard boxes are two characteristic in-plane directions of orthotropy i.e. perpendicular to the main axis of the fluting and parallel to the paperboard fiber alignment—machine direction (MD) as well as parallel to the fluting—cross direction (CD).

Another option for estimating the compressive strength of the boxes is application of analytical formulae in which, in general, three groups of parameters, such as paper, board and box parameters are present [1]. Ring crush test (RCT), Concora liner test (CLT), liner type, weights of liner and fluting, corrugation ratio and a constant related to fluting belong to the first group. Thickness, flexural stiffnesses in MD and CD, ECT and moisture content are affiliated with the second group whereas dimensions and perimeter of the box, applied load ratio, stacking time, buckling ratio and printed ratio are in the third one. Already in 1952 Kellicutt and Landt [2] proposed the calculations of boxes’ compressive strength while employing the formula with introduced the paper (RCT, flute constant) and box (perimeter, box constant) parameters. In 1956 Maltenfort [3] indicated the relation between the critical force and paper parameters (CLT, type of liner) and cardboard box dimensions in the BCT. In the approach proposed by McKee, Gander, and Wachuta [4] in 1963 the parameters of the paperboard (ECT, flexural stiffnesses) and the box perimeter have been applied. Even though this formula is commonly used in the packaging industry due to its simplicity, which leads to quick and easy solutions for practical implementations, it is applicable only to simple standard boxes. Therefore, the scientists have been making attempts to extend the implementation of the McKee’s analytical approach. Allerby et al. [5] modified the constants and exponents, whilst Schrampfer et al. [6] has improved McKee’s method by expanding the range of cutting methods and equipment. Batelka et al. [7] augmented the relationship by introducing the dimensions of the box and Urbanik et al. [8] included the Poisson’s ratio. Further modification of the above-mentioned McKee’s formula for solving more complex problems has been proposed by Aviles et al. [9] and later, by Garbowski et al. [10–12].

Unquestionably, many determinants affect compressive strength of the corrugated paperboard boxes [13], these include: moisture content of the box [14,15], openings, ventilation holes and perforations [11,12,16], storage time and conditions [17], stacking load [18] or very significant one—creasing. As a result of such process fold and perforation lines are performed and through this the mechanical strength of the manufactured corrugated paperboard boxes is diminished.

A very effective, commonly applied in engineering, technique to determine the strength of the boxes proves to be finite element method (FEM). Thakkar et al. [19] compared the experimental and FEM numerical results to investigate the creasing impact on the local strength of corrugated paperboard; Beex and Peerlings [20], in turn, conducted physical and numerical experiments to examine the influence of creasing and subsequent folding on the mechanical properties of the laminated paperboard. A constitutive model has been implemented by Giampieri et al. [21] in order to obtain the mechanical response of creased paperboard after folding. FEM simulations of paperboard creasing, which appeared to be significant from a practical standpoint, have been proposed by Domaneschi et al. [22] and Awais et al. [23]. Leminen et al. [24] performed experimental and numerical analyzes to examine the influence of the creasing process during the press forming on the paperboard mechanical properties. FEM has also been involved in research raising the issue of numerical analysis in relation to transverse shear stiffness of the corrugated cardboards [25–29] or buckling and post-buckling phenomena [30].
The examined models can be facilitated to one single layer described by the effective properties of the composite instead of building layers composed of different materials. Such method, called homogenization, is intensively developed over the last years by Garbowski et. al. [29,31–34]. A clear advantage of this technique is the significant saving of calculation time while preserving the precision of the results. Hohe [35] proposed a representative element of the heterogeneous and homogenized elements basing on strain energy to analyze sandwich panels. A periodic homogenization method presented by Buannic at al. [36] enables to obtain an equivalent membrane and pure bending characteristics of period plates and, in a modified version, to incorporate the transfer shear effect in the analysis. Biancolini [37] engaged FEM to study a micromechanical part of the considered plate. Thanks to the energy equivalence between the model and the homogenized plate the stiffness properties of the sandwich plate were received. Decomposition of the plate into two beams in directions of the plate allowed Abbès and Guo [38] to define the torsion rigidity of the orthotropic sandwich plates. An interesting approach based on empirical observation can also be found in the recent work of Gallo et al. [39].

The following article, as the next one in the series, provides theoretical considerations that develop and extend the numerical homogenization technique already presented in the prior works of the authors. The proposed homogenization procedure also takes into consideration the creasing and/or perforation of corrugated board, i.e. processes that evidently weaken the stiffness and strength of the corrugated board locally. However, it is not always easy to estimate how exactly these processes affect the bending or torsional stiffness. The fact is that the decrease in stiffness depends, among others, on the type of cut, its shape, the depth of creasing, as well as their position or direction in relation to the corrugation orientation. The method proposed here can be successfully implemented to model smeared degradation in a finite element or to define degraded interface stiffnesses on a crease line or a notch line.

2. Materials and Methods

3.1. Corrugated board – material definition

Corrugated board, as a fibrous material, is characterized by strong orthotropy. The mechanical properties of its components, i.e. cardboard, depend on the direction of the fibers in the individual layers of the composite. Paper and paperboard are more than twice as stiff in the machine direction (MD) than in the cross direction (CD). It is related to the fibers which, due to the production process, arrange along the MD. In this direction, the material is more resistant to tearing and crushing, although it has lower ductility than in CD (see Figure 1).

The linear elastic orthotropic material can be described by the following stress-strain relationships:

\[
\begin{bmatrix}
\varepsilon_{11} \\
\varepsilon_{22} \\
2\varepsilon_{12} \\
2\varepsilon_{13} \\
2\varepsilon_{23}
\end{bmatrix} =
\begin{bmatrix}
1/E_1 & -\nu_{21}/E_2 & 0 & 0 & 0 \\
-\nu_{12}/E_1 & 1/E_2 & 0 & 0 & 0 \\
0 & 0 & 1/G_{12} & 0 & 0 \\
0 & 0 & 0 & 1/G_{13} & 0 \\
0 & 0 & 0 & 0 & 1/G_{23}
\end{bmatrix}
\begin{bmatrix}
\sigma_{11} \\
\sigma_{22} \\
\sigma_{12} \\
\sigma_{13} \\
\sigma_{23}
\end{bmatrix}
\] (1)

where: $E_1$ — Young’s modulus in the machine direction (MD), $E_2$ — Young’s modulus in the cross direction (CD), $G_{12}$ — Kirchhoff’s modulus, $\nu_{12}, \nu_{21}$ — Poisson’s coefficients. Due to the symmetry of the material compliance / stiffness matrix, the relationship between the Poisson’s coefficients is as follows:

\[
\frac{\nu_{12}}{E_1} = \frac{\nu_{21}}{E_2}
\] (2)
Figure 1. Paperboard mechanical behavior. The stress-strain relationships in different material directions.

The material orientation is always the same in all layers (see Figure 2). It is related to the corrugated board production process in which the paper (for the production of both flat and corrugated layers) is rolled on a corrugator machine from multi-tone bales.

Figure 2. Material orientation.

The paperboard, as already mentioned, was modelled here while using classical linear elastic orthotropy, see Equation (1). The material data were taken from the literature [39–41]. All material data are presented in Table 1, i.e., $E_1$, $E_2$, $v_{12}$, $G_{12}$, $G_{13}$ and $G_{23}$, which represents Young’s moduli in both directions, Poisson’s ratio, in-plane shear modulus and two transverse shear moduli, respectively.

Table 1. Material data of intact double wall corrugated cardboard used for modeling paper layers according to orthotropic constitutive relation.

| Layers | $E_1$ (MPa) | $E_2$ (MPa) | $v_{12}$ (-) | $G_{12}$ (MPa) | $G_{13}$ (MPa) | $G_{23}$ (MPa) |
|--------|-------------|-------------|--------------|----------------|----------------|----------------|
| liners | 3326        | 1694        | 0.34         | 859            | 429.5          | 429.5          |
| fluting| 2614        | 1532        | 0.32         | 724            | 362            | 362            |

The thickness of all flat layers (liners) in both single- and double-walled corrugated boards was assumed to be 0.30 mm, for all corrugated layers (flutes) in both models the thickness was also taken as 0.30 mm.

3.2. Creases and perforations – numerical study

The main goal of this work is to analyze numerically many cases of perforation with possible creasing and its effect on the stiffness reduction of corrugated board. The variants include not only different types of perforation, e.g. 4/4 (i.e. 4 mm cut, 4 mm gap), 2/6 (i.e. 2 mm cut, 6 mm gap) and 6/2 (i.e. 6 mm cut, 2 mm gap), but also different orien-
tations of the cuts in the sample (from 0 to 90 deg, every 15 degrees). All cases are compiled in Table 2 and shown in Figure 3.

![Images of different perforation types](image1)

**Figure 3.** Perforation types: (a) Type 2/6—model SW; (b) Type 4/4—model SW; (c) Type 6/2—model SW; (d) Type 2/6—model DW; (e) Type 4/4—model DW; (f) Type 6/2—model DW.

Two hypothetical corrugated boards are analyzed here, namely single-walled (SW) with 8 mm flute period, 4 mm height and double-walled (DW) with 4 mm flute period, 2 mm flute height (for lower layer) and 8 mm flute period, 4 mm flute height (for higher layer). Figure 4 shows visualizations of the geometry of both examples.

![Images of sample geometry: single and double layer](image2)

**Figure 4.** Geometry of the sample: (a) single layer; (b) double layer.

| Perforation type | Model SW       | Model DW       |
|-----------------|----------------|----------------|
| 4mm cut, 4mm gap| SW-44-Y\(^1\)-xx\(^2\) | DW-44-Y-xx     |
| 2mm cut, 6mm gap| SW-26-Y-xx     | DW-26-Y-xx     |
| 6mm cut, 2mm gap| SW-62-Y-xx     | DW-62-Y-xx     |

\(^1\) Y means model type and can be: F-flute or C-cut.  
\(^2\) xx is the cut or crease orientation and can be: 00, 15, 30, 45, 60, 75 or 90.

Both the influence of the flute orientation and the cutting orientation on the decrease in the stiffness of the corrugated board were examined. In case C—the cutting orientation has been changed to 00, 15, 30, 45, 60, 75, 90 degrees (see Figure 5) while the flute orientation remains constant.
In case F—the flute orientation has been changed to 00, 15, 30, 45, 60, 75, 90 degrees (see Figure 6 and 7) while the cut orientation remains constant. All cases are summarized in Table 2.

Both single-walled and double-walled models with perforation 4/4 mm, 2/6 mm and 6/2 mm in the variant 00 deg. of cut and flute rotation have been crushed by 10, 20 and 30%. This consideration results from the observation of the serial production of packaging in which crushing is an element built into the entire cutting and perforation process. The additional crushing during cutting is the result of using rubber in the area.
of perforation knives that additionally crush the cross-section. The crushed geometry of both kind of samples is shown in Figure 8.

![Figure 8](image_url)

Figure 7. Perforation orientation in sample DW-44-F: (a) rotation by 15 degrees; (b) rotation by 30 degrees; (c) rotation by 45 degrees; (d) rotation by 60 degrees; (e) rotation by 75 degrees.

All crushed samples are marked with an additional symbol R-xx, where xx means the amount of crush, i.e. 10, 20 or 30. Therefore, for example, a single-walled specimen with a cut / flute rotated by 0 degrees with a cut version of 44 and crushed by 10% has the symbol SW-44-C-00-R-10.

![Figure 8](image_url)

Figure 8. Crushed samples: (a), (b) and (c) Single-walled sample crushed by 10%, 20% and 30%; respectively; (d), (e) and (f) Double-walled sample crushed by 10%, 20% and 30%; respectively.

Additionally, what was verified during this research is the influence of the position of the cut in the corrugated boards cross-section along the wave on the stiffness reduction. For this purpose, four additional representative volumetric element (RVE) models were created in two variants of SW and DW samples, in which the flute was shifted by 1/16 of the period (P) from 1/16 P to 4/16 P (see Figure 9).
3.3. Homogenization technique

In order to determine the effect of cuts on the stiffness of the corrugated board, the numerical homogenization method is used here. This method originally proposed by Biancolini [37], later extended by Garbowski and Gajewski [29], is based on the elastic energy equivalence between the simplified shell model and the full RVE of corrugated cardboard. The RVE is a finite element (FE) representation of a small, periodic section of the full 3D corrugated board structure. The complete derivations of the constitutive model can be found in [29]. In the present study only basic assumptions are presented below.

The displacement based on finite element formulation for a linear analysis can be represented by an equation:

$$\mathbf{K}_e \mathbf{u}_e = \mathbf{F}_e,$$

where $\mathbf{K}_e$ is a statically condensed global stiffness matrix of the RVE; $\mathbf{u}_e$ is a displacement vector of external nodes and $\mathbf{F}_e$ is a vector of the nodal forces applied to external nodes. In Figure 10, the FE mesh and mesh nodes are shown.

### Figure 9
Cross section of the corrugated board along the wave: (a) the reference SW sample—no offset; (b) SW sample—offset equal to 1/16 P; (c) SW sample—offset equal to 2/16 P; (d) SW sample—offset equal to 3/16 P; (e) SW sample—offset equal to 4/16 P; (f) the reference DW sample—no offset; (g) DW sample—offset equal to 1/16 P; (h) DW sample—offset equal to 2/16 P; (i) DW sample—offset equal to 3/16 P; (j) DW sample—offset equal to 4/16 P.

### Figure 10
RVE—external (in red colour) and internal nodes and finite elements: (a) SW model; (b) DW model.

Static condensation relies on the removal of unknown degrees of freedom (DOF) and then the formulation of the stiffness matrix for a smaller number of degrees of freedom, called the primary unknown or principal DOF. In the analyzed cases, the eliminated degrees of freedom are the internal RVE nodes and the external nodes are the prima-
ry unknowns. The statically condensed FE stiffness matrix is computed from the equation:

$$K_e = K_{ee} - K_{ei} K_{ii}^{-1} K_{ie}, \quad (4)$$

where the stiffness matrix contains four subarrays related to internal (subscript $i$) and external (subscript $e$) nodes:

$$\begin{bmatrix} K_{ee} & K_{ei} \\ K_{ie} & K_{ii} \end{bmatrix} \begin{bmatrix} u_e \\ u_i \end{bmatrix} = \begin{bmatrix} F_e \\ 0 \end{bmatrix}. \quad (5)$$

Static condensation reduces the total elastic strain energy to the work of external forces on the corresponding displacements. The total elastic strain energy can be calculated from the equation:

$$E = \frac{1}{2} u_e^T F_e. \quad (6)$$

The balance of the total energy for the full 3D shell model and the simplified shell model is ensured by an appropriate definition of displacements in the external RVE nodes and by enabling the membrane and bending behavior. The generalized displacements are related to the generalized strains on the RVE edge surfaces, which can be represented by the relationship:

$$u_i = A_i \varepsilon_i, \quad (7)$$

where for a single node ($x_i = x, y_i = y, z_i = z$) the $A_i$ matrix adopted for RVE shell model can be determined:

$$\begin{bmatrix} u_x \\ u_y \\ u_z \\ \theta_x \\ \theta_y \end{bmatrix} = \begin{bmatrix} x \\ 0 \\ 0 \\ 0 \\ 1 \end{bmatrix} \begin{bmatrix} 0 & y/2 & xz & 0 & yz/2 & z/2 \\ 0 & x/2 & 0 & yz & xz/2 & 0 \\ 0 & 0 & -x^2/2 & -y^2/2 & -xy/2 & x/2 \\ 0 & 0 & 0 & 0 & -y & -x/2 \\ 1 & 0 & 0 & 0 & x & 0 \end{bmatrix} \begin{bmatrix} \varepsilon_x \\ \varepsilon_y \\ Y_{xy} \\ K_x \\ K_y \\ Y_{xz} \end{bmatrix}. \quad (8)$$

While using the definition of the elastic strain energy for a discrete model:

$$E = \frac{1}{2} u_e^T K u_e = \frac{1}{2} \varepsilon_e^T A_e^T K A_e \varepsilon_e \quad (9)$$

and considering a finite element as subjected to bending, tension and transverse shear, the elastic internal energy is expressed by:

$$E = \frac{1}{2} \varepsilon_e^T A_k \varepsilon_e (\text{area}). \quad (10)$$

For a homogenized composite, the stiffness matrix can be easily determined as:

$$A_k = \frac{A_e^T K A_e}{\text{area}} \quad (11)$$

The presented homogenization method is based on replacing the full 3D shell model with a simplified shell model and computing the effective stiffness of the RVE. Such a procedure significantly accelerates the computations and maintains a very high accuracy of the results.

The matrix $A_k$ is formed by the matrices $A$, $B$, $D$ and $R$ as follows:

$$A_k = \begin{bmatrix} A_{3x3} & B_{3x3} \\ B_{3x3} & D_{3x3} \\ R_{2x2} \end{bmatrix}, \quad (12)$$

where $A$ represents extensional and shear stiffnesses, $B$ represents extension-bending coupling stiffnesses and $D$ represents bending and torsional stiffnesses, while $R$ represents transverse shear stiffness.
In general, the stiffness matrix A is independent of the position of a neutral axis. For the most symmetrical cross sections all elements of stiffness matrix B are equal to zero. However, for unsymmetrical sections (i.e. double-walled corrugated board samples) matrix B is a non-zero, which indicates that there is a coupling between bending / twisting curvatures and extension / shear loads. Traditionally, these couplings have been suppressed for most applications by choosing the position of the neutral axis that minimizes the values of B. Alternatively, uncoupled matrix D can be computed from the formula:

$$D = D_o - BA^{-1}B,$$

where $D_o$ represents the original (coupled) bending and torsional stiffnesses.

Within all analyzes the 3-node triangular general-purpose shell elements, named S3, were used for the computations. In every examined case, approximate global size equal to 0.5 mm was assumed. Due to the analysis of different orientations of flutings or cuts in the sample, the number of elements has been changing. For example, in case of SW-44-C-00 sample—2,002 elements, 1,099 nodes and 6,594 degrees of freedom were obtained, and for DW-44-C-00 sample—3,972 element, 2,074 nodes and 12,444 degrees of freedom were obtained.

3. Results

This section presents all the results of numerical tests for both single-walled (SW) and double-walled (DW) corrugated board samples. First, Tables 3 and 4 show an example of the $A_k$ matrix, calculated while using SW and DW model, respectively (both unperforated).

Due to the volume limitations of the data that can be presented in all the following tables, only the values from the main diagonals of the $A_k$ matrix are shown. This simplification does not introduce an error in the analyzes of the results, mainly because the components ($\ast$)$_{12}$ are related to the elements ($\ast$)$_{11}$ and ($\ast$)$_{22}$ in each matrix. The $B$ matrix was also disregarded. However, it has been accounted for using Equation 13 in the $D$ matrix, which is presented in all tables below.

Since the DW model is asymmetric, all matrices $A$, $B$, $D$, and $R$ are non-zero. In particular, the matrix $B$ (see Table 4), which combines the bending effects with the membrane stiffness of the plate.

|       | A & B | B & D | R  |
|-------|-------|-------|----|
|       | 1     | 2     | 3  | 1 | 2 | 3 | 4 | 5 |
| 1     | 2184.4 | 388.92 | 0  | 0 | 0 | 0 | 0 |
| 2     | 388.92 | 1756.9 | 0  | 0 | 0 | 0 | 0 |
| 3     | 0      | 0      | 667.81 | 0 | 0 | 0 |
| 1     | 0      | 0      | 0   | 8628.2 | 1506.5 | 0 |
| 2     | 0      | 0      | 0   | 1506.5 | 5469.3 | 0 |
| 3     | 0      | 0      | 0   | 0   | 0   | 2300.2 |
| 4     |       |       |     | 105.08 | 0 |
| 5     |       |       |     | 0   | 130.91 |

Table 3. Constitutive stiffness matrix $A_k$ for the SW model without perforation.

|       | A & B | B & D | R  |
|-------|-------|-------|----|
|       | 1     | 2     | 3  | 1 | 2 | 3 | 4 | 5 |
| 1     | 3313.8 | 593.33 | 0  | 1117.1 | 195.90 | 0 |
| 2     | 593.33 | 2967.5 | 0  | 196.36 | 1200.6 | 0 |
| 3     | 0      | 0      | 1077.8 | 0 | 0   | 409.89 |
| 1     | 1117.1 | 196.36 | 0  | 20 619 | 3620.8 | 0 |
| 2     | 195.90 | 1200.6 | 0  | 3620.8 | 15 042 | 0 |

Table 4. Constitutive stiffness matrix $A_k$ for the DW model without perforation.
Table 5 shows selected stiffnesses of all SW models with no perforation and fluting, rotated by an angle of 0 to 90 every 15 degree. It is worth noting that in the case of models with rotated fluting by 90 degrees SW-0-F-90 and with non-rotating fluting SW-0-F-0, the stiffness values \((*)_{11}\) and \((*)_{22}\) are swapped (the same holds for \((*)_{44}\) and \((*)_{55}\)).

|        | SW-0-F-0 | SW-0-F-15 | SW-0-F-30 | SW-0-F-45 | SW-0-F-60 | SW-0-F-75 | SW-0-F-90 |
|--------|----------|-----------|-----------|-----------|-----------|-----------|-----------|
| \(A_{11}\) (MPa mm) | 2184.4 | 2127.2 | 1990.3 | 1854.2 | 1774.2 | 1751.5 | 1756.9 |
| \(A_{22}\) (MPa mm) | 1756.9 | 1751.5 | 1774.2 | 1854.2 | 1900.3 | 2127.2 | 2184.4 |
| \(A_{33}\) (MPa mm) | 667.81 | 699.26 | 760.50 | 792.80 | 760.50 | 699.30 | 667.80 |
| \(D_{11}\) (MPa mm\(^3\)) | 8628.2 | 8313.5 | 7480.9 | 6521.5 | 5897.3 | 5575.8 | 5469.3 |
| \(D_{22}\) (MPa mm\(^3\)) | 5469.3 | 5575.8 | 5897.3 | 6520.4 | 7480.9 | 8313.5 | 8628.2 |
| \(D_{33}\) (MPa mm\(^3\)) | 2300.2 | 2425.2 | 2650.1 | 2755.4 | 2650.1 | 2425.2 | 2300.2 |
| \(R_{44}\) (MPa mm) | 105.08 | 108.15 | 119.80 | 132.90 | 127.20 | 126.20 | 130.90 |
| \(R_{55}\) (MPa mm) | 130.91 | 126.16 | 127.20 | 132.80 | 119.80 | 108.10 | 105.10 |

Table 6 shows selected stiffnesses of all DW models with no perforation and fluting, rotated by an angle of 0 to 90 every 15 degree (see Figure 7). For the DW-0-F-45 and SW-0-F-45 samples, the same values were obtained for all \((*)_{11}\) and \((*)_{22}\) as well as \((*)_{44}\) and \((*)_{55}\), which was expected. That is, of course, due to the symmetry in both the geometrical setup and the material orientation.

|        | DW-0-F-0 | DW-0-F-15 | DW-0-F-30 | DW-0-F-45 | DW-0-F-60 | DW-0-F-75 | DW-0-F-90 |
|--------|----------|-----------|-----------|-----------|-----------|-----------|-----------|
| \(A_{11}\) (MPa mm) | 3313.8 | 3250.6 | 3090.4 | 2955.2 | 2912.0 | 2939.7 | 2967.5 |
| \(A_{22}\) (MPa mm) | 2967.5 | 2939.7 | 2912.0 | 2955.3 | 3090.4 | 3250.6 | 3313.8 |
| \(A_{33}\) (MPa mm) | 1077.8 | 1127.5 | 1225.3 | 1275.9 | 1225.3 | 1127.5 | 1077.8 |
| \(D_{11}\) (MPa mm\(^3\)) | 20 242 | 19 610 | 17 980 | 16 221 | 15 123 | 14 662 | 14 556 |
| \(D_{22}\) (MPa mm\(^3\)) | 14 556 | 14 662 | 15 123 | 16 220 | 17 980 | 19 610 | 20 424 |
| \(D_{33}\) (MPa mm\(^3\)) | 5778.6 | 6071.8 | 6634.3 | 6910.6 | 6634.3 | 6071.8 | 5778.6 |
| \(R_{44}\) (MPa mm) | 233.13 | 240.21 | 246.71 | 257.56 | 247.51 | 242.88 | 242.28 |
| \(R_{55}\) (MPa mm) | 242.28 | 242.88 | 247.51 | 257.43 | 246.71 | 240.21 | 233.13 |

Figure 11 shows the stiffness reduction of perforated models (both SW and DW) depending on the perforation rotation angle. The normalization term in each case is the \(A_k\) matrix of the corresponding non-perforated sample (i.e. all stiffnesses in perforated SW models are divided by the corresponding stiffnesses in nonperforated SW model).

Table 7 and 8 summarizes the chosen values of stiffness for a selected case of SW sample with fluting rotated by 15 degrees, for four cases of perforation (no perforation, 2/6 mm, 4/4 mm and 6/2 mm).
Figure 11. Stiffness degradation in sample: (a) SW-26; (b) SW-44; (c) SW-62; (d) DW-26; (e) DW-44; (f) DW-62.

Table 7. The selected stiffnesses in SW models for different perforations and flute rotated by 15 degrees.

| Stiffness  | SW-0-F-15  | SW-26-F-15 | SW-44-F-15 | SW-62-F-15 |
|------------|------------|------------|------------|------------|
| $A_{11}$ (MPa mm) | 2127.2     | 2111.1     | 2082.1     | 2052.3     |
| $A_{22}$ (MPa mm) | 1751.6     | 1609.1     | 1267.7     | 885.12     |
| $A_{33}$ (MPa mm) | 699.26     | 681.92     | 608.30     | 524.18     |
| $D_{11}$ (MPa mm)$^3$ | 8313.4     | 8276.1     | 8166.4     | 8048.5     |
| $D_{22}$ (MPa mm)$^3$ | 5575.8     | 5290.9     | 4291.8     | 2877.2     |
| $D_{33}$ (MPa mm)$^3$ | 2425.2     | 2384.5     | 2216.7     | 1968.9     |
| $R_{44}$ (MPa mm) | 108.15     | 107.68     | 106.48     | 106.77     |
| $R_{55}$ (MPa mm) | 126.16     | 120.04     | 94.100     | 83.465     |

Table 8. Stiffness reduction for both SW and DW samples with flute rotated by 15 degrees for three cases of perforation.

| Stiffness reduction | SW-26-F-15 (%) | SW-44-F-15 (%) | SW-62-F-15 (%) | DW-26-F-15 (%) | DW-44-F-15 (%) | DW-62-F-15 (%) |
|---------------------|----------------|----------------|----------------|----------------|----------------|----------------|
| $1 - A_{11}/A_{11}^*$ | 0.523          | 2.121          | 3.519          | 0.508          | 1.903          | 3.364          |
| $1 - A_{22}/A_{22}^*$ | 8.133          | 27.66          | 49.46          | 7.852          | 27.77          | 50.98          |
| $1 - A_{33}/A_{33}^*$ | 2.480          | 13.01          | 25.04          | 2.735          | 12.66          | 24.50          |
| $1 - D_{11}/D_{11}^*$ | 0.449          | 1.769          | 3.187          | 0.467          | 1.786          | 3.247          |
| $1 - D_{22}/D_{22}^*$ | 5.110          | 23.03          | 48.40          | 6.377          | 25.41          | 49.18          |
| $1 - D_{33}/D_{33}^*$ | 1.677          | 8.598          | 18.81          | 2.171          | 10.25          | 20.88          |
| $1 - R_{44}/R_{44}^*$ | 0.435          | 1.545          | 1.273          | -0.349         | 1.032          | 1.177          |
| $1 - R_{55}/R_{55}^*$ | 4.851          | 25.41          | 33.84          | 4.060          | 18.48          | 30.95          |

*denotes the reference value of non-perforated specimen (i.e. SW-0-F-15).
Figure 12. Stiffness degradation in sample SW: (a) F-15; (b) F-30; (c) F-45; (d) F-60; (e) F-75. Three types of perforations are analyzed (2/6 mm; 4/4 mm or 6/2 mm).

Figure 13. Stiffness degradation in a sample DW: (a) F-15; (b) F-30; (c) F-45; (d) F-60; (e) F-75. Three types of perforation are analyzed (2/6 mm; 4/4 mm or 6/2 mm).
Figure 12 shows the selected values of the stiffness reduction of the SW samples with flute rotated by 15, 30, 45, 60 and 75 degrees. All stiffnesses are normalized by the $A_k$ matrix of the non-perforated sample with the appropriate fluting orientation (see Figure 6). Figure 13 presents the selected values of the stiffness reduction of the DW samples with flute rotated by 15, 30, 45, 60 and 75 degrees. All stiffnesses are normalized by the $A_k$ matrix of the non-perforated sample with the appropriate fluting orientation (see Figure 7).

In the process of cutting of corrugated board, perforation may occur in various locations relative to the fluting position, therefore the impact of fluting shifting on stiffness changes has also been analyzed. Figure 14 presents the values of the stiffness reduction depending on the location of the cut in relation to the fluting position for SW and DW samples in three perforation varieties: 2/6 mm, 4/4 mm and 6/2 mm.

Table 9. Uncut samples SW. Stiffness reduction in terms of flute offset.

| Stiffness reduction | 1/16 P (%) | 2/16 P (%) | 3/16 P (%) | 4/16 P (%) |
|---------------------|------------|------------|------------|------------|
| $1-A_{11}/A_{11}$   | -0.023     | -0.121     | -1.061     | -0.055     |
| $1-A_{22}/A_{22}$   | -0.018     | -0.061     | -0.086     | -0.003     |
| $1-A_{33}/A_{33}$   | -0.035     | -0.089     | -0.062     | 0.038      |
| $1-D_{11}/D_{11}$   | 0.023      | 0.099      | -0.687     | 0.059      |
| $1-D_{22}/D_{22}$   | 0.018      | 0.053      | -0.007     | 0.050      |
| $1-D_{33}/D_{33}$   | 0.124      | 0.495      | 1.102      | 1.720      |
| $1-R_{44}/R_{44}$   | 3.533      | 13.41      | 10.63      | 1.771      |
| $1-R_{55}/R_{55}$   | 1.286      | 4.036      | 8.186      | 8.956      |

* denotes the reference value of non-shifted flute.

Due to noticed increase of $R_{44}$ and $R_{55}$ stiffnesses (negative stiffness reduction values shown in Figure 14), also non-perforated samples were examined. The values of the stiffness reduction depending on the fluting shift for the SW sample are summarized in
Table 9, whereas the values of the stiffness reduction depending on the fluting shift for the DW sample are listed in Table 10.

| Stiffness reduction | 1/16 P (%) | 2/16 P (%) | 3/16 P (%) | 4/16 P (%) |
|---------------------|------------|------------|------------|------------|
| $1-A_{11}/A_{11}$  | -0.018     | -0.094     | -1.052     | -0.037     |
| $1-A_{22}/A_{22}$  | -0.013     | -0.044     | -0.075     | -0.003     |
| $1-A_{33}/A_{33}$  | -0.032     | -0.082     | -0.056     | 0.039      |
| $1-D_{11}/D_{11}$  | 0.012      | 0.029      | -1.048     | -0.012     |
| $1-D_{22}/D_{22}$  | 0.011      | 0.009      | -0.062     | 0.021      |
| $1-D_{33}/D_{33}$  | -0.029     | 0.110      | 0.459      | 0.880      |
| $1-R_{44}/R_{44}$  | 2.706      | 9.932      | 8.977      | 1.396      |
| $1-R_{55}/R_{55}$  | 2.378      | 6.572      | 11.88      | 15.28      |

* denotes the reference value of non-shifted flute.

As the perforation process is inseparable from the crushing process, this effect on the reduction of stiffness has also been tested. The influence of additional crushing of 10, 20 and 30% of the initial height of the corrugated board on the stiffness degradation of SW and DW samples is presented in Figure 15. The comprehensive study of the impact of crushing on single-walled corrugated board is presented in a recent study of Garbowsk et al. [40], while for the double-walled structures see Gajewski et al. [41].

4. Discussion

On the basis of the conducted analyzes and the obtained results, it can be concluded that the perforations to a greater or lesser extent affect the stiffness degradation not only in the $A$ sub-matrix (responsible for the tensile / compression stiffness) and in the $D$ sub-
matrix (responsible for bending / torsion stiffness) but also in the $R$ sub-matrix. (responsible for the transversal shear stiffness).

For samples with different perforation orientations (see Figure 5), the reduction in stiffness is related to the rotation angle of the perforation. In the samples with a rotation angle below 30 degrees, the greatest reduction occurs for matrix elements with indices 22 and 55. If the rotation angle is greater than 60 degrees, mainly matrix elements with indices 11 and 44 are reduced. This rule applies to both types of samples, i.e. SW and DW. When the perforation is rotated by an angle equal to 45 degrees, the matrix elements with indices 11, 22, 44 and 55 are evenly degraded.

For 2/6 mm perforation in model SW (see Figure 11a), the maximum degradation does not exceed 10% and applies to $A_{22}$ (for perforation rotation angle < 30 degrees) and $A_{11}$, $D_{11}$ (for perforation rotation angle > 60 degrees). It is worth noting that the decrease in the stiffness $R_{22}$ and $R_{55}$ for the rotation angle of the perforation equal to 0 degrees is relatively high and amounts to 5% for the perforation type: 2/6 mm. The remaining stiffnesses degrade less than 3% in this case. A similar observation applies to the DW model (see Figure 11d).

While considering the 4/4 mm type perforation (see Figure 11b), the observations are as follows: reduction of $A_{22}$, $D_{22}$ is about 25% for a perforation rotation of 0 degrees and about 0% for a 90-degree rotation; $R_{55}$ degrades about 25% when the perforation is rotated by 0 degrees and about 10% when the perforation is rotated by 90 degrees; reduction of $A_{33}$ and $D_{33}$ is about 10% regardless of the perforation rotation angle; while the degradation of $A_{11}$ and $D_{11}$ varies from around 0% to 30% for 0 degrees and 90 degrees, respectively; the degradation of $R_{44}$ does not exceed 5%. In the DW model (see Figure 11e), similar decrease can be observed. The reductions $R_{44}$ and $R_{55}$ look slightly different—this is related to a different ratio of the sample height to its dimensions in the plan.

The greatest reductions were observed for the sample with the 6/2 mm perforation type (see Figure 11c and 11f). This is obviously related to the largest cut-to-gap ratio (which amounts to 75% in this case). In the case of model SW, both the stiffness reductions $A_{11}$ and $D_{11}$ as well as $A_{22}$ and $D_{22}$ reach a maximum value of slightly more than 50%. The reduction of $A_{33}$, $D_{33}$ and $R_{55}$ varies between 15 and 30%. The $R_{44}$ stiffness reduction is approximately 0% for the non-rotated perforation, while for the rotation angle of 90 degrees it is about 20%. A very similar stiffness degradation can be observed for the DW model (see Figure 11f).

For samples with different fluting orientations (see Figure 12 and 13), the greatest reduction in stiffness always occurs in the direction perpendicular to the perforation, i.e. $(*)_{22}$ and $(*)_{55}$, regardless of material orientation. Both $A_{22}$ and $D_{22}$ stiffnesses have the greatest reductions and amount to about 50% in the case of 6/2 mm perforation for all fluting orientations. Slightly smaller reductions in stiffness are observed for $R_{44}$, $A_{33}$ and $D_{33}$. They range from 15 to 30% (for 6/2 mm perforation type) depending on the orientation of the fluting. The smallest stiffness reductions are observed for $A_{11}$, $D_{11}$ and $R_{55}$.

When analyzing the stiffness reductions for models with shifted fluting (see Figure 9), even in the case without perforation, slight differences in stiffness can be observed (see Tables 9 and 10) and concern mainly $R_{44}$ and $R_{55}$. Small fluctuations are also observed in models with perforation for both cases SW and DW (see Figure 14), again the $R_{44}$ and $R_{55}$ show the greatest dependence on fluting shift.

By adding to the model also the crushing of fluting (see Figure 8) that accompanies the perforations during the treatment of corrugated board, the degradation for some stiffnesses can increase several times (see Figure 15). The more perforated the model is (i.e. 6/2 mm perforation type), the smaller the further reductions in the stiffness $A_{22}$, $D_{22}$ and $R_{55}$ are. The remaining stiffnesses are drastically reduced with the increase of crushing of the cross-section of the corrugated board. It is worth noting that for the DW model, the stiffnesses reduction $A_{11}$, $A_{22}$ and $A_{33}$ do not depend on the amount of crushing.

5. Conclusions
This article presents comprehensive numerical analyzes of the effect of perforation on reducing stiffness while implementing homogenization techniques. The acquired knowledge can be used for numerical modeling, for example, of corrugated cardboard packaging with perforations. Knowing the specific values of the stiffness reduction, it is possible to model correctly the perforation line and thus accurately estimate the load capacity of the packaging. The reduction of individual stiffnesses depends not only on the type of perforation, but also on the orientation of the perforation and the orientation of the fluting, but does not depend on the location of the perforation along the wavelength.

Further development of the launched research is planned related to the validation of the proposed model with experimental models while engaging the non-contact displacement measurements [42].

**Author Contributions:** Conceptualization, T.G.; methodology, T.G.; software, T.G. and D.M.; validation, T.G. and D.M.; formal analysis, T.G. and D.M.; investigation, D.M. and T.G.; writing—original draft preparation, A.K.-P., T.G. and D.M.; writing—review and editing, A.K.-P. and T.G.; visualization, D.M. and T.G.; supervision, T.G.; project administration, T.G.; funding acquisition, T.G. All authors have read and agreed to the published version of the manuscript.

**Funding:** The APC was funded by the Ministry of Science and Higher Education, Poland, the statutory funding at Poznan University of Life Sciences, grant number 506.569.05.00.

**Data Availability Statement:** The data presented in this study are available on request from the corresponding author.

**Acknowledgments:** Special thanks to the FEMat Sp. z o. o. company (www.fematsystems.pl – accessed on 21 May 2021) for providing the commercial software.

**Conflicts of Interest:** The authors declare no conflict of interest.

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