Equity in utilization of health care services in Turkey: an index based analysis

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Abstract

Background: Equity in the use of health care services is an issue which has increasingly been on the health policy agenda over recent years in both middle- and low-income countries.

Aims: The purpose of this study was to investigate the degree and progress of equity in health care utilization in Turkey during 2008–2012.

Methods: We used data from health surveys (2008, 2010, 2012) conducted by the Turkish Statistical Institute. The concentration index (CI) and the horizontal equity index (HI) were calculated as a measure of equity, and a Blinder–Oaxaca decomposition analysis was applied.

Results: The general practitioner (GP), specialist and inpatient visits display a pro-poor orientation. Averages of the CI and HI indices for 2008–2012 were 0.74 and –0.17 for GP visits, 0.75 and –0.13 for specialist visits, 0.83 and –0.31 for inpatient visits.

Conclusion: Our findings indicate that health care utilization in Turkey appears to have become equitable over the years; however, the sustainability of equity is an issue of concern.

Keywords: Horizontal equity, utilization of health care services, concentration index, horizontal equity index, Oaxaca decomposition

Introduction

Equity in the use of health care services is an issue, which has increasingly been on the health policy agenda in recent years in both middle- and low-income countries. (1) Equity and equality are different terms, which should be described with caution. Equity, with its moral and ethical features, differs from equality, which indicates a simple mathematical condition, meaning 2 things being equivalent. Therefore, inequality in health care utilization is related to unequal utilization, which is due to characteristics such as age, sex and socioeconomic status (2). In this regard, equity can be defined as everyone in equal need of treatment using similar treatment regardless of any economic or other conditions (3). In other words, differences relating to the utilization of health care services between the advantaged and disadvantaged segments of a population should be eliminated in order to provide equity (4).

Equity is evaluated through 2 main aspects. “Vertical equity” requires payments should be related to ability to pay (5), whereas “horizontal equity” relates to the opportunity of utilizing equal treatments for equal needs regardless of socioeconomic status (3). In other words, equity can be said to exist in cases where need is the primary cause of the utilization of health care services (6,7). Therefore, equity is evident when, for example, enabling factors such as income and health insurance do not play a significant role in determining the beneficiaries of health care services (8). In this respect, a number of existing studies for Turkey have investigated vertical equity (9–21). In consequence, our study focuses on the concept of horizontal equity in the Turkish health care system. Specifically, the aim of this paper is to examine equity in the use of health care services in Turkey by using the 2008, 2010 and 2012 health surveys implemented by the Turkish Statistical Institute (TurkStat).

As a first step, we calculated and graphed the concentration index (CI) as described by O’Donnell et al. (1). The need-standardized horizontal inequity (HI) index proposed by Wagstaff and Van Doorslaer (9) was also calculated. The HI index has been increasingly used in equity studies over recent decades, especially for the developed countries (5,12–14). However, it is clear that low- and middle-income countries are at more risk of suffering from inequity in the utilization of health care services compared with high-income countries. Therefore, some studies turn their attention to experiences of incurring inequity in the health care system in low- and middle-income countries (15–18). The Oaxaca–Blinder type decomposition is used to further investigate the differences between income groups following the methodology suggested by O’Donnell et al. (1)

In the case of Turkey, most studies have focused on analysing the determinants for utilization of different types of health care (19,20). To our best knowledge, there is only one study focusing on inequity in the utilization of health care services for 2008 (21). The researchers
found evidence on pro-rich inequity in specialist and
dental care and pro-poor distribution for emergency
care, inpatient care and general practitioner (GP) visits.
Although this study is important in terms of offering a
starting point for the evaluation of inequity of utilization
of health care services in Turkey, it has the limitation of
not providing the improvement of equity (or inequity)
over time. However, it is important to examine the
progress of equity in Turkey, which is a particular policy
area given the ongoing health reforms since 2003 through
the Health Transformation Programme (HTP). The HTP
has been focusing on 3 main policy areas: the financing,
organization and delivery of health care services (22).
In the General Health Insurance System, health care
financing depends largely on premiums which are
directly or indirectly collected from people utilizing
health care services. Furthermore, the purchaser and
provider functions of the Ministry of Health hospitals
were separate. After 2003, Turkey extended the scope
of financial protection against high levels of health
care expenditures by expanding the health insurance
coverage to improve equity in the utilization of health
care services. The years 2010 and 2012 are especially
important in the restructuring of the Turkish health care
system as a person list-based family medicine model was
completely implemented in 2010 and the public hospitals
were unified under a single umbrella in 2012. Other than
these 2 important health policies, many reforms relating
to, for example, co-payments, hospital structure and extra
payments for private hospitals have been implemented
since 2003, which may have considerable effects on the
utilization of health care services in Turkey. Our study
extends the existing research by calculating both the CI
and HI using the 2008, 2010 and 2012 health surveys and,
thus, offers a set of policy implications for a long policy
period in Turkey.

Methods
TurkStat, as a nationally representative survey, adminis-
ters the Turkish Health Survey biennially. The most re-
cent available survey is for 2012 for equity analysis. Even
though the 2014 and 2016 surveys are available, they lack
-crucial questions to evaluate equity in health utilization.

TurkStat used strata and 2-phase cluster sampling
methods as sampling methodologies for the surveys. For
external stratification, rural–urban difference was used
(settlements with a population 20 000 and under are
-regarded as rural; settlements with a population of 20001+
are regarded as urban). The first stage-sampling unit is
the blocks selected from clusters, containing an average
of 100 households, and the second stage-sampling unit is
the households selected systematically from each cluster.

In 2008, among urban areas 5580 households
were selected within 372 clusters containing 15 households
in each block. In 4294 of these households, questionnaires
were completed. In rural areas, 2330 households
were selected from 233 clusters containing 10 households
in each cluster. In 1846 of these households questionnaires
were completed.

In 2010, among urban settlements, 5696 households
were selected from 356 clusters containing 15 households
in each cluster. In 4682 of these households, questionnaires
were completed. In rural settlements, 2190 households
were selected from 219 clusters containing 10 households
in each cluster. Questionnaires were completed in 1869 of
these households.

In 2012, among urban settlements, 10 656 households
were selected from 888 blocks containing 12 households
in each cluster. In 8928 of these households, questionnaires
were completed. In rural settlements; 3744 households
were selected from 468 blocks containing 8 households
in each cluster. In 3232 of these households, questionnaires
were completed.

Weighting procedures were carried out by TurkStat
to obtain parameters from the dataset resulting from
sampling. The sampling frame of the surveys was the
National Address Database, which constitutes a base for
an “address based registry system”, which was completed
in 2007 and updated in February 2012. Settlements with
population less than 132 were not included in the frame
because it was considered that an adequate number of
sample households might not be reached. All residential
areas located within the coverage of Turkey were included
in the sample selection and all members who had received
health services in the previous year were covered. Survey
questions are available for the 0–6 and 7–14 years age
groups, however, our study includes only those aged
15+ years. In total, 20 624 individual interviews were
completed for 2008, 20 200 for 2010 and 37 979 for 2012.
The surveys were administered to different individuals
each year and hence are not in panel data format.

As a first step of analysing equity, this study
employs the concentration index (CI), employed for its
computational simplicity and the concentration curves
(CC) are drawn for easy visualization and for comparison
purposes. However, it should be noted that the CC and
CI are used to capture socioeconomic inequalities rather
than inequities (i). Therefore, only HI index results are
interpreted.

CI is calculated following O’Donnell et al. (i):

\[
CI = \frac{2}{N\mu} \sum_{i} n_i h_i r_i - 1 + \frac{1}{N} \tag{1}
\]

Where, \( h_i \) denotes the health variable, in this case
health service utilization, and \( \mu \) represents its mean; \( r_i \)
represents rank of the individual with \( I = 1 \) for poorest and
\( I = N \) for the richest, where \( N \) is the total number of living
standards groups. Alternatively, the CI can be defined
using the concentration curve. The CI is calculated as
twice the area between the concentration curve and the
line of equality. The index takes the value of zero if there
is no inequality between income groups. The CI takes
values between –1 and 1. When the concentration curve
lies above the line of equality, the CI takes a negative
value and this indicates pro-rich inequalities in the health
variable of interest (i).
The HI index proposed by Wagstaff and Van Doorslaer (9) is calculated in 3 basic steps. As a first step, the utilization variable \( y_i \) is used as a dependent variable and regressed against “need” and “non-need” variables.

\[
y_i = a + \sum_k y_k X_k + \sum_k \delta_p Z_p + \varepsilon_i \quad \text{[2]}
\]

Where, \( y_i \) is the use of health care services by the \( i \)th individual. In this study the choice for dependent variables are: GP visits, specialist visits and inpatient visits. Since these dependent variables are all in binary form, probit regression is employed rather than linear regression. In equation \([2]\), \( X_k \) is a vector of need determining variables and \( Z_p \) is a vector of non-need variables. \( a, \delta, \delta_p, \gamma_k \) and \( \gamma_p \) are parameters and \( \varepsilon \) is the error term. The need variables include the following factors; sex, age, self-assessed health status, physical illnesses and chronic illnesses or any kind of discomfort reported by the individual which will cause the individual to utilize health services. Non-need variables, on the other hand, include factors other than need variables but which still have an impact on utilization; marital status, education, employment, residence and health insurance.

Equation \([2]\) is used to generate the \( i \)th individual’s “predicted” demand on the basis of need. The predicted demand, \( \hat{y}_i \), generated using equation \([2]\) is shown in equation \([3]\). The need and non-need variables are represented as \( \hat{X}_k \) and \( \hat{Z}_p \) in equation \([3]\) in order to differentiate from equation \([2]\).

The second stage is to standardize the predicted \( y_i \) values according to need variables \( X \). Non-need variables \( Z \) are also used as control variables.

\[
\hat{y}_i = \hat{a} + \hat{\beta} \ln (ln c_i) + \sum_k \hat{y}_k \hat{X}_k + \sum_p \hat{\delta}_p \hat{Z}_p 
\quad \text{[3]}
\]

Then, standardized demand for a particular health service is calculated as follows:

\[
\tilde{y}_i = y_i - \hat{y}_i + \bar{y} \quad \text{[4]}
\]

Where \( \tilde{y}_i \) represents the standardized predicted demand, \( y_i \) represents the actual demand, \( \hat{y}_i \) represents the predicted demand and \( \bar{y} \) represents the mean value. Finally, the HI index is calculated as the third stage:

\[
HI = 2 \int_0^1 [L_p(p) - L_m(p)] dp \quad \text{[5]}
\]

Where, \( L_p(p) \) is the \( L_m(p) \) concentration curve for the predicted demand and is the concentration curve for the actual demand, shown in Figures 1-3 for visualization of the data. Twice the integral of the area between the 2 curves yields the standardized HI index. The HI index ranges from \(-2\) to \(2\). A positive HI index value is interpreted as the existence of inequities favouring rich over poor (pro-rich) and a negative value is interpreted as the existence of pro-poor inequities \( [3] \).

Finally, this study employs a Blinder–Oaxaca type decomposition of the HI index. The Oaxaca decomposition is utilized in order to assess and analyse the main components of inequities. The decomposition explains the differences among the means of the selected outcome variables between 2 groups \( (1) \). The outcome variables in this study are GP visits, inpatient visits and specialist visits and the decomposition reveals the differences in the means of the calculated HI index among poor and non-poor groups.

**Results**

The data indicate that utilization of health care services increased considerably from 2008 to 2012 for both GP and specialist visits (Table 1). However, the inpatient visits were steady throughout the years under consideration. The increased use of health care for GP and specialist visits brings out the important question of equity. The representation of males and females was almost equal across all survey years. In 2008 almost 70% of those surveyed lived in an urban area and in 2012 this had increased to around 73%. The proportion of individuals with health insurance was over 85% for 2008 and had increased to 89.78% in 2012; this can be regarded as a reflection of the General Health Insurance scheme implemented in Turkey since 2008. Almost 38% of the individuals stated that they had a health problem that lasted more than 6 months and this did not improve substantially over the period of the study, indicating that there are individuals in “need” of medical treatment.

The proportion of individuals who felt the need to use health services but were unable to do so severely diminished over the years for all types of health care (Table 2). Furthermore, in 2008 almost 40% of the individuals in the lowest income group had felt a need to use specialist services in the previous year but could not. This decreased to just over 15% in 2012. There is also a declining trend for individuals in the poor income group. However, for the middle income, rich and very rich groups, the ratio increased over time. For inpatient care, the proportion of individuals who felt the need to use health services but were not able to decreased for the 2 lowest and for the highest income groups. It can be argued that there was an improvement in equity over time since opportunities changed in favour of those in the lower income groups.

Calculating CI and HI, this study employed utilization of health care services as the health variable. The outcome variables were GP, specialist and inpatient visits, all of which are binary. Figures 1 to 3 show the concentration curves for classical and standardized demands for GP, specialist and inpatient visits. The results indicate that health service utilization is pro-poor oriented and that it improved over the years. (Detailed estimation results are available on request.)

Figure 4 presents the results of the Oaxaca decomposition \( [2] \). Our results indicate that the importance of non-need factors is increasing over time (detailed estimation results are available on request).
Figure 1 Concentration curves for classical and standardized demands for general practitioner (GP) visits, Turkey, 2008–2012 (HI = horizontal equity index)

Figure 2 Concentration curves for classical and standardized demands for specialist visits, Turkey, 2008–2012 (HI = horizontal equity index)

Figure 3 Concentration curves for classical and standardized demands for inpatient visits, Turkey, 2008–2012 (HI = horizontal equity index)
According to Oaxaca type decomposition, positive values are associated with pro-rich orientation, whereas negative values are associated with pro-poor orientation. Age/sex represent all age and sex combinations. Health is designed as a measure of health status and includes self-assessed health, physical functioning limitations and chronic conditions. In line with the calculations of the concentration index, age/sex factors and health status are treated as need factors and residence, insurance, education, marital status, employment and income are treated as non-need factors. When the contribution of need factors is investigated, a clear pattern of pro-poor orientation emerges. For non-need factors, it is possible to argue an overall pro-rich orientation.

| Characteristic                        | 2008 (%) (n = 14 655) | 2010 (%) (n = 14 447) | 2012 (%) (n = 28 055) |
|--------------------------------------|------------------------|------------------------|------------------------|
| **Female**                           | 54.54                  | 56.48                  | 53.93                  |
| **Age group (years)**                |                        |                        |                        |
| 15–24                                | 19.64                  | 18.46                  | 18.25                  |
| 25–34                                | 22.59                  | 20.09                  | 19.98                  |
| 35–44                                | 19.71                  | 19.51                  | 19.80                  |
| 45–54                                | 16.57                  | 17.34                  | 17.54                  |
| 55–64                                | 10.98                  | 12.15                  | 12.33                  |
| 65–74                                | 6.46                   | 7.72                   | 7.54                   |
| 75+                                  | 4.05                   | 4.73                   | 4.56                   |
| **Urban residence**                  | 68.87                  | 71.13                  | 73.63                  |
| **Insured**                          | 86.05                  | 85.54                  | 89.78                  |
| **Education status**                 |                        |                        |                        |
| Illiterate                           | 12.60                  | 11.41                  | 10.37                  |
| Literate†                            | 7.06                   | 7.64                   | 5.96                   |
| Primary school                      | 39.52                  | 37.47                  | 35.31                  |
| Secondary school                    | 15.33                  | 17.41                  | 18.75                  |
| High school                          | 16.77                  | 15.78                  | 17.60                  |
| University                           | 8.09                   | 9.60                   | 11.16                  |
| Graduate                             | 0.64                   | 0.69                   | 0.85                   |
| **Marital status**                   |                        |                        |                        |
| Single                               | 22.27                  | 21.89                  | 22.82                  |
| Married                              | 70.13                  | 69.43                  | 68.51                  |
| Divorced-widowed                     | 7.60                   | 8.68                   | 8.67                   |
| **Employment status: employed**      | 26.54                  | 36.29                  | 37.23                  |
| **Income group**                     |                        |                        |                        |
| Very poor (≤ $271)                   | 27.47                  | 17.60                  | 8.85                   |
| Poor ($272–$390)                     | 21.26                  | 21.58                  | 12.33                  |
| Middle income ($391–$546)           | 20.91                  | 20.73                  | 24.51                  |
| Rich ($547–$800)                     | 16.94                  | 19.73                  | 22.21                  |
| Very rich (≥ $801)                   | 12.53                  | 19.49                  | 30.92                  |
| **Non-respondent**                   | 0.89                   | 0.87                   | 1.18                   |
| **Health problems for more than 6 months** | 37.59                  | 37.52                  | 36.11                  |
| **Used GP services in previous 12 months** | 45.89                  | 53.30                  | 62.22                  |
| **Used outpatient health care in previous 12 months** | 55.49                  | 60.41                  | 60.01                  |
| **Use of inpatient health care in previous 12 months** | 9.31                   | 9.29                   | 9.07                   |

*Individuals who are literate but have no formal education certificate or diploma.

Turkish liras converted to US$ at the July 2018 rate of 4.65.

GP = general practitioner.
Discussion

Turkey has been experiencing important changes to its health system resulting from health reforms that started at 2003. The Health Transformation Programme, which has been implemented in Turkey since 2003, is based on the joint report prepared by a commission of specialists from Turkey and the World Bank (24). It aims to intervene in the 3 basic fields of the health system: organization, finance and health service supply. With this programme, Turkey agreed to execute 2 important changes to the health system. First, to integrate 3 main security institutions under one umbrella institution. Second, to introduce GP services countrywide. The programme specifically aims to increase equity in access and utilization of health services. Therefore, via assessing the level and progress of equity in the utilization of health services in Turkey, our study fills in an important gap in the existing literature. Furthermore, this study is important to show the effects of the specific policy changes which have occurred over time and also to determine accurate policy implications for the Turkish health system.

Prior to 2003, Turkey had 3 main government-based security institutions financing health services. Private security companies were also active. However, a significant part of the population was not covered by any type of social security. For example, in 2003, only 25% of the poorest population were insured. One of the main aims of HTP was to increase access to health care and, thus, increase the percentage of population who are insured. After 13 years in the programme, the percentage of insured in this group has increased to 95% (25). In line with the increase in social security coverage, utilization

Table 2 Distribution of individuals who felt the need to use health care in the previous year but could not obtain service (according to income quintile), Turkey 2008–2012

| Type of care needed/ income quintile | 2008 (%) | 2010 (%) | 2012 (%) |
|-------------------------------------|---------|---------|---------|
| Specialist                          | 16.11   | 14.50   | 9.30    |
| Very poor (≤ $271)                  | 40.77   | 29.82   | 15.12   |
| Poor ($272–$390)                    | 20.65   | 22.86   | 14.18   |
| Middle income ($391–$546)          | 17.75   | 18.88   | 23.95   |
| Rich ($547–$800)                    | 12.74   | 15.01   | 20.28   |
| Very rich (≥ $801)                  | 7.15    | 12.64   | 25.19   |
| Inpatient                           | 3.68    | 2.99    | 1.93    |
| Very poor (≤ $271)                  | 43.98   | 37.97   | 18.08   |
| Poor ($272–$390)                    | 20.07   | 25.20   | 15.06   |
| Middle income ($391–$546)          | 16.51   | 16.08   | 23.15   |
| Rich ($547–$800)                    | 12.15   | 10.28   | 21.23   |
| Very rich (≥ $801)                  | 6.20    | 9.61    | 1.36    |

*Turkish liras converted to US$ at the July 2018 rate of 4.65.

Figure 4 Decomposition of the concentration index (Oaxaca decomposition), Turkey, 2008–2012
Équité dans l'utilisation des services de soins de santé en Turquie : analyse basée sur des indices

Résumé

Contexte : Ces dernières années, l’équité dans l’utilisation des services de soins de santé est une question de plus en plus présente dans les programmes concernant les politiques de santé, à la fois dans les pays à revenu faible et intermédiaire.

Objectifs : La présente étude visait à examiner le degré d’équité et sa progression dans le recours aux services de soins de santé en Turquie pour la période comprise entre 2008 et 2012.

Méthodes : Nous avons utilisé les données d’enquêtes de santé (2008, 2010, 2012) menées par l’Institut statistique de Turquie. L’indice de concentration (IC) et l’indice d’équité horizontale (EH) ont été calculés pour mesurer l’équité, et l’analyse de décomposition de Blinder-Oaxaca a été appliquée.

Résultats : Les chiffres relatifs aux visites rendues à un médecin généraliste, un spécialiste et aux patients hospitalisés démontrent une orientation centrée sur les pauvres. Les indices IC et EH moyens pour la période de l’étude étaient de 0,74 et –0,17 pour les visites chez le médecin généraliste, de 0,75 et –0,13 pour les visites chez un spécialiste, et de 0,83 et –0,31 pour les visites rendues aux patients hospitalisés.

Conclusion : Nos résultats indiquent que le recours aux soins de santé en Turquie semble être devenu équitable au fil des ans. Toutefois, la pérennité de l’équité demeure un sujet de préoccupation.
 الخلاصة

研究成果の目的は、トルコにおけるケア利用の公正性を評価し、2008年と2012年の間での進歩を調査することでした。

方法:

研究者は、トルコの健康調査研究所の2008年と2012年の調査に基づいて、家庭調査データを使用して、公正指数と集中度指標を計算しました。さらに、ブライアーパークスカーカーの分割分析を使用して、地域別に財政的不平等が発生しているかどうかを検証しました。

結果:

2008年と2012年の期間における、医師、専門医および内科患者の訪問に対する集中度指標と集中度指数は、それぞれ0.31と0.83、0.13と0.75、0.17と0.74となりました。この結果から、ケア利用の養分が2008年と2012年の間に進歩していることが示されました。

結論:

ケア利用の公正性についての研究は、ケア利用の公平性が時間が進行するにつれて増加する可能性があることを示しています。しかし、ケア利用の公正性が持続するためには、さらに進步が必要です。
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