Neuromuscular ultrasound (NMUS) is becoming a standard element in the evaluation of peripheral nerve and muscle disease. When obtained simultaneously to electrodiagnostic studies, it provides dynamic, structural information that can refine a diagnosis or identify a structural etiology. NMUS can improve patient care for those with mononeuropathies, polyneuropathy, motor neuron disease and muscle disorders. In this article, we present a practical guide to the basics of NMUS and its clinical application. Basic ultrasound physics, scanning techniques and clinical applications are reviewed, along with current challenges.

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1. Introduction

Neuromuscular ultrasound (NMUS) has developed rapidly over the last 20 years. It is now used worldwide in many academic practices and gaining wider acceptance among the general neurophysiology community. NMUS is used at the point of care, in conjunction with nerve conduction studies and needle electromyography, to augment the clinician’s diagnostic capabilities. In this article, we present a practical guide to the basics of ultrasound and its current applications.

2. Basics of ultrasound, equipment and system settings

Ultrasonography is the practice of using sound waves to create an image. The transducer refers to the part of the system that comes into direct contact with the patient; it acts as both a speaker that sends sound into the tissues and as a microphone that listens for the returning sound waves. An electrical current passes through the transducer, which is converted to ultrasonic energy (piezoelectric effect). The transducer is therefore able to transmit sound waves to the tissue. The tissue reflects some of these waves to the transducer, where they are converted into electrical signal again. The greater the difference in acoustic impedance at a tissue interface (which is higher between tissues of very different densities), the more sound waves that are reflected, creating a brighter image. Image brightness is referred to as echointensity. Objects that appear bright, like bone, are termed hyperechoic and darker structures, like fluid, are hypoechoic.

Transducer frequency, measured in megahertz (MHz), is the most important element affecting image quality. The higher the transducer frequency, the better the image resolution. A high-frequency (12+ MHz) linear array transducer is primarily used in the evaluation of neuromuscular structures, particularly nerves. Low-frequency transducers are used preferentially in the evaluation of deeper structures, including muscle, due to greater sound beam penetration as compared to high-frequency transducers. All ultrasound imaging involves some compromise between resolution and depth of imaging. Fortunately, transducers have an adjustable range of frequencies to optimize imaging; an 18–6 MHz transducer is commonly used for neuromuscular imaging and can capture high quality images of both nerve and muscle.

Transducer array is also an important aspect of ultrasound imaging, referring to how the transducer crystals are oriented. Typically, a linear array transducer is used in neuromuscular ultrasound and creates a rectangular image on the screen. It provides good resolution at the edges of the images. Curvilinear transducers, which increase field of view by creating an image that is wider at the bottom than top, are preferable to evaluate deeper structures. However, resolution is lost at the lateral edges of the image with this approach. Image quality can also be affected by the width of the transducer, known as the footprint. Small footprint transducers are preferable for evaluation of areas in which limited contact with the probe surface can be made, such as in the hands and feet. All transducers have a mark or light on one side that corresponds to the left side of the ultrasound image. Standard imaging orientation is with the transducer mark towards the patient’s right on axial (cross-sectional) imaging and toward the patient’s head with sagittal (longitudinal) imaging.

In addition to having the appropriate ultrasound transducer, there are some basic ultrasound system settings to know when imaging — power, gain and focal zones. Power refers to the amount of signal that is being transmitted by the ultrasound system and is typically expressed as a percentage value. Gain is the degree of amplification for sound waves returning to the transducer. Both settings should be held constant when performing studies that aim to analyze the echointensity of nerve or muscle, as these settings affect image brightness. Focal zones refer to areas of the image where image focus is the greatest, much like with a camera. A sonographer can adjust these to optimize the appearance of region of interest within the overall image. Using no more than two focal zones is suggested.

Doppler imaging is used to document blood flow. This can be helpful in distinguishing small vessels from nerve branches and fascicles. On most systems, the color red signifies flow toward the transducer and blue indicates flow away from the transducer. Arteries are distinguished from veins not by color, but by their pulsatile flow. Power Doppler, a separate feature on many systems, is a non-directional measure of the volume of blood present in an area of interest. It is used for low flow structures, including evaluation of intraneural blood flow (Table 1).

| Table 1: Essential Ultrasound Terms (Glossary of Terms | American Association of Neuromuscular & Electrodiagnostic Medicine, n.d.; Jacobson, 2017). |
|---------------------------------|-------------------------------------------------|
| Acoustic impedance              | The change in particle velocity in response to a change in pressure (determined by the tissue’s density and the velocity at which sound travels through that tissue). |
| Anisotropy                      | The directionally dependent property of a tissue that results in an ultrasound appearance that readily changes depending on the angle of the transducer. |
| Doppler                         | A tool to measure flow, with the color red signifying flow towards the transducer and blue indicating flow away from the transducer. |
| Echogenicity                     | The ability of a tissue to reflect, rather than absorb, an echo and create brightness in an image. A hyperechoic tissue returns more signal and is therefore bright. A hypoechoic tissue absorbs the signal more than it reflects, resulting in a dark image. |
| Focal zones                     | The portion of the image where the ultrasound beam is narrow, creating a hyperechoic appearance relative to the remainder of the image. Its location can be adjusted for image optimization, like the focus on a camera lens. |
| Gain                            | The degree of amplification for sound waves returning to the transducer. |
| Piezoelectric effect            | A property of the transducer crystal, that allows electrical signal to be converted into ultrasonic energy that is sent into the tissue. The reflected ultrasonic energy is then converted back into an electrical signal as it returns to the transducer. |
| Power                           | The rate of sound energy transferred from the transducer to the tissue. |
| Transducer/Probe                | The extension of the ultrasound that makes contact with the patient. It contains a crystal array that is used both to send and receive ultrasound signals. |

3. Nerve ultrasound

Normal nerve appearance in the cross-sectional (axial) view is described as “honey-comb” due to the alternating, relatively hyperechoic (bright) epineurium and perineurium of fascicles (Fig. 1a). In the sagittal view, this may be seen as hyperechoic streaks parallel to the epineurium (Fig. 1b). Nerves can also be distinguished by their low anisotropy, meaning their appearance does not change significantly with tilting of the transducer, compared to structures with high anisotropy such as tendons and muscle (Fig. 2). Vessels can be distinguished by the presence of flow on doppler, pulsatile movement, or their collapsibility when pressure is applied.

Peripheral nerves are easily visualized in cross-section, and most can be readily traced proximally to their origin in this view, with exceptions including the sciatic nerve in the proximal thigh and the brachial plexus as it passes under the clavicle.

One of the most valuable measurements made in the evaluation of peripheral nerves is cross-sectional area (CSA). This is obtained by visualizing the nerve perpendicular to its axis and tracing the
nerve within its hyperechoic epineurial rim (Fig. 1a). Failure to orient the transducer perpendicular to the nerve may result in inaccurate measures of CSA and poor image quality. In the upper limbs, CSA tapers off slightly as the nerve courses distally, but overall, these nerves have a relatively similar CSA from axilla to wrist. More pronounced tapering is seen in lower limb nerves. CSA is highly reliable between examiners (Mhoon et al., 2012) and correlates well with intraoperative ultrasound measurements (Bartels et al., 2008).

3.1. Focal neuropathies

The most common use of ultrasound in the EMG laboratory is to aid in localization of entrapment neuropathies. Focal nerve enlargement just proximal to the site of compression is most often present, likely a result of edema and inflammation (Cartwright et al., 2011b). However, the nerve should be evaluated a few centimeters proximal and distal to the site of compression to find the maximum point of enlargement, since (1) enlargement can happen distally and (2) due to mobility of the nerve, the location may vary with positioning. When looking at the site of compression in longitudinal views, the nerve may have a fusiform or hourglass appearance.

Other sonographic findings of entrapment neuropathies include nerve flattening, nerve hypoechoegenicity (Fig. 3b), loss of nerve mobility, and increased intraneural vascularity (Fowler et al., 2014; Mallouhi et al., 2006; Nakamichi and Tachibana, 1995; Tai et al., 2012). Culprit structures resulting in compression may be
identified. Finally, although not as frequently done, imaging of distal, denervated muscles may demonstrate atrophy and hyperechogenicity (Hobson-Webb et al., 2008). Assessment of these findings is important in understanding the etiology of any focal nerve entrapment as outlined in the following sections.

3.1.1. Median neuropathy at the wrist (carpal tunnel syndrome)

When imaging the median nerve, the patient may be positioned supine or sitting, with the palm facing the ceiling (Fig. 4). The median nerve is readily identified in the cross-sectional view with the transducer placed on the distal wrist crease, an external landmark.
that approximates the carpal tunnel inlet. This is where the median nerve is most frequently enlarged in carpal tunnel syndrome. The nerve can then be followed proximally as it dives deep into the forearm between the flexor digitorum superficialis and flexor digitorum profundus. The nerve then passes beneath the pronator teres before coursing more superficially to join the brachial artery at the elbow. The median nerve continues alongside the brachial artery throughout the arm to the axilla. The nerve can then be seen at an 11 o’clock position relative to the axillary artery.

Diagnostic cut-off values of CSA are helpful in the diagnosis of carpal tunnel syndrome (CTS), but published reference values vary depending upon the patient population used and imaging techniques. In our laboratory, a median nerve CSA of >1.46 mm² (two standard deviations above our control mean values) is 100% sensitive for CTS but would result in a 55% false negative rate, making such a high value of little utility in most patients (Hobson-Webb et al., 2008). Another approach to quantifying focal nerve enlargement is the median nerve wrist-to-forearm CSA ratio, which allows a patient to serve as their own internal control. This method negates differences in nerve size related to height, sex, weight and age. In an initial study, if the CSA of the median nerve at the wrist relative to its CSA in the forearm is greater than 1.4, median nerve entrapment at the carpal tunnel syndrome is likely (Hobson-Webb et al., 2008). Later studies in our laboratory demonstrated that the sensitivity of ultrasound in excluding electrodiagnostic (EDx) abnormality was 95% for CSA of less than 9 mm² and 97% for a wrist-to-forearm ratio (WFR) of less than 1.4 (Mhoo et al., 2012). Surveying multiple studies, a wrist CSA cutoff of 10 mm², however, is about 89% sensitive and 90% specific for clinical carpal tunnel syndrome (Fowler et al., 2014). These values hold true for patients with abnormal nerve conduction studies consistent with carpal tunnel syndrome, but changes in the nerve may be seen in patients with only clinical evidence of carpal tunnel syndrome. Based upon a retrospective study of over 1000 consecutive patients with CTS who presented to our laboratory, we utilize a conservative cutoff of a median wrist CSA of 14 mm² or a wrist-to-forearm ratio of 1.8 to diagnose median neuropathy at the wrist in patients with clinical symptoms of carpal tunnel syndrome and normal EDx studies (Billakota and Hobson-Webb, 2017).

Aside from nerve enlargement, there are other ultrasound findings seen at the wrist that may suggest focal compression of the median nerve. These findings are all subjectively rated and somewhat difficult to quantify, and consequently only should be used to support a diagnosis of CTS. The nerve can become hypoechoic (seen best in cross-section) (Cartwright et al., 2011b; Tai et al., 2012). Increased intraneural blood flow can also be seen and is defined as the presence of blood flow on sagittal doppler imaging of the median nerve at the wrist (Mallouhi et al., 2006). The median nerve can also lose mobility. In patients without median nerve entrapment, wrist flexion results in the median nerve diving deep into the underlying flexor tendons of the carpal tunnel. In those affected by CTS, the nerve remains between the flexor retinaculum and flexor tendons (Nakamichi and Tachibana, 1995).

Anatomical variants may be seen on ultrasound imaging. When the median nerve begins to divide before its entry into the carpal tunnel, it is termed a bifid median nerve (Fig. 3c). The frequency of bifid median nerves is approximately 10–15% across populations and is not indicative of disease, although patients with bifid median nerves may be at increased risk developing CTS (Bayrak et al., 2008). If there appear to be multiple median nerve branches, doppler should be used to confirm that the branch is not a vessel, as the persistent median artery is often associated with the bifid nerve. The CSAs of each nerve branch are then measured and added to obtain the total area. The cutoff for the diagnosis of carpal tunnel syndrome in the case of a bifid median nerve has been suggested to be a total cross-sectional area greater than or equal to 11 mm² (Bayrak et al., 2008). Identifying the presence and location of a persistent median artery (Fig. 3d) can be helpful to a surgeon if carpal tunnel release is pursued (Padua et al., 2012).

Etiologies other than typical CTS can cause median neuropathy at the wrist and present with similar clinical and EDx findings. This is a leading reason that advocates of NMUS recommend concurrent imaging studies in all patients with mononeuropathies. Alternative causes for focal median neuropathy at the wrist can be identified by ultrasound and include traumatic neuromas, schwannomas, lipofibromatous hamartomas, ganglion cysts, thrombosed persistent median arteries, tenosynovitis of the flexor tendons, accessory muscles, abscesses, and compressive gouty tophi (Elsaidi and Wiesler, 2004; Hobson-Webb and Walker, 2004; Kele et al., 2002; Padua et al., 2012). This structural information cannot be provided by EDx testing alone. In one study, ultrasound used in the evaluation of mononeuropathies modified the diagnostic and therapeutic path in 42% (Padua et al., 2012).

Although nerve ultrasound carries many advantages, preoperative CSA cannot be used to predict outcomes from surgical decompression of the carpal tunnel (Bland and Rudolfer, 2014). As with EDx studies, the role of ultrasound after carpal tunnel release remains unclear. Over months to one year after surgical decompression, the median nerve CSA at the wrist decreases as compared to patients undergoing conservative management (Smidt and Visser, 2008; Vogelin et al., 2010). However, there is not a clear correlation between poor postoperative outcomes and CSA at the wrist, and some nerve enlargement may remain in asymptomatic patients after successful carpal tunnel release (Smidt and Visser, 2008; Vogelin et al., 2010). As a result, the main application of post-operative NMUS may be to assess for development of compressive scar tissue or previously unidentified causes of the symptoms. This is another argument in favor of routine imaging at the time of initial diagnostic testing.

3.1.2 Ulnar neuropathy at the elbow

The ulnar nerve is evaluated with the patient supine and with the arm flexed to approximately 90 degrees at the elbow with the back of the hand rested on the pillow (Fig. 5e). A towel placed under the elbow can make this more comfortable for the patient. The ulnar nerve can then be visualized continuously from the wrist to the axilla. It lies superficial at the wrist within Guyon’s canal, adjacent and medial to the ulnar artery (Fig. 5a). In most patients, the ulnar nerve follows along with the artery, medially and superior to the flexor digitorum profundus (Fig. 5b), to the upper third of the forearm. There, the ulnar nerve separates from the artery and courses superficially to enter the cubital tunnel between the two heads of the flexor carpi ulnaris (Fig. 5c). The nerve then passes into the epicondylar (ulnar) groove at the elbow, defined by the olecranon and medial epicondyle (Fig. 5d). Proximal to the elbow, the nerve runs anterior to the medial triceps brachii and ends at the 2 o’clock position relative to the axillary artery in the upper arm.

About 75–80% of lesions at the elbow are localized to the epicondylar groove and about 20–25% to the cubital tunnel (Omejec and Podnar, 2015, 2016). The upper limit of normal ulnar nerve CSA is 8–11 mm² at the elbow with 10 mm² used as the most common diagnostic cut-off value (Beekman et al., 2011). Imaging the nerve proximal to the elbow provides a proximal CSA comparison, but it can also rarely be the location of ulnar nerve compression at the arcade of Struthers (Sivak et al., 2016). The wrist is another potential site of compression (Vanderpool et al., 1968) and should be evaluated when performing ulnar nerve ultrasound for possible entrapment neuropathy.

Precise localization at the elbow is important as the etiologies of ulnar neuropathy at the cubital tunnel vs. at the epicondylar groove are different and management should therefore be considered dif-
ferently (Omejec and Podnar, 2016; Simon, 2018). Specifically, ulnar neuropathy at the cubital tunnel is typically caused by entrapment and may benefit from surgical decompression, whereas ulnar neuropathy at the epicondylar groove is often caused by external compression or stretching due to positioning and may not benefit from surgical intervention (Omejec and Podnar, 2016; Simon, 2018). Although precise localization can be done with short-segment NCS, ultrasound has the added benefit of being able to visualize the source of compression and to identify cases of compression at two sites (Omejec and Podnar, 2015).

A recent retrospective review of 64 patients with electrodiagnostically confirmed ulnar neuropathy found that 25% were non-localizing. In these 16 patients, the addition of ultrasound aided localization of 13 (Pelosi et al., 2018). These findings are similar to those presented in another 2018 publication of 56 patients with ulnar neuropathy. In the 12 patients with non-localizing studies, ultrasound was successful in identifying the site of pathology in all (Alrajeh and Preston, 2018). As with median neuropathy at the wrist, ultrasound can aid in not only finding the site of pathology but also in identifying its cause. These may include intraneural or extraneural ganglion cysts, anomalous anconeus epitrochlearis muscle, lymphatic malformations, schwannomas, abscess and osteophytes (Chang et al., 2017; Dekelver et al., 2012; Filippou et al., 2010; González Pérez et al., 2017; Liu et al., 2016; Lugão et al., 2017).

Intraneural vascularity of the ulnar nerve can be evaluated by doppler, placing the transducer longitudinally over the point of maximal nerve enlargement. Increased intraneural vascularity is associated with more severe disease and ultimately, axonal loss (Frijlink et al., 2013). Hypoechogeticity may be seen, but this can be difficult to interpret since at the level of the medial epicondyle, the nerve usually is more hypoechoic than elsewhere (Stewart, 1987).

The presence of subluxation (dislocation of the ulnar nerve over the medial epicondyle during elbow flexion) or snapping triceps (dislocation of the triceps brachii over the medial epicondyle during elbow flexion) can be identified by ultrasound, although the clinical significance of their presence is unclear (Beekman et al., 2011). Approximately 20% of asymptomatic individuals may have ulnar nerve subluxation and there is limited evidence that it may actually protect against development of ulnar neuropathy at the elbow (Leis et al., 2017).

3.1.3. Radial neuropathy

The radial nerve is best evaluated with the patient supine and with the elbow slightly flexed and pointed towards the examiner, so that the posterior arm is accessible (Fig. 6). A towel can be placed under the elbow to elevate the humerus. At the axilla, the common radial nerve lies at the 5 o'clock position relative to the axillary artery. The radial nerve can be identified as it runs along the humerus in the mid-arm and followed distally to the postero-lateral elbow (Fig. 6a).

The common radial nerve bifurcates into deep and superficial branches (Fig. 6b). The superficial branch follows the radial artery deep to the brachioradialis along the radius, and at approximately the point of the distal one-third of the forearm, it pierces the extensor fascia and travels subcutaneously over the anatomical snuffbox to supply sensation to an area that includes the posterior first to third digits and the lateral dorsal hand. The deep branch of the radial nerve supplies the supinator and extensor carpi radialis brevis muscles. It becomes the posterior interosseous nerve after passing through the arcade of Frohse between the two heads of the supinator. It then supplies the extensor muscles of the forearm.

Radial nerve ultrasound has been used to identify areas of focal compression, including identifying unexpected “double crush” lesions affecting both the common radial nerve and the deep branch, nerve discontinuity and trauma. Normal radial nerve cross-sectional area is typically less than 10 mm² in the upper arm and antecubital fossa; the superficial radial nerve is 1–3 mm² in size, and the normal posterior interosseous nerve cross-sectional area measures approximately 2 mm² (Cartwright et al., 2008). Ultrasound has been shown to augment electrodiagnostic studies of radial neuropathy either by confirmation of electrodiagnostic studies or by providing additional information in 84% of patients (Dietz et al., 2016).

3.1.4. Fibular neuropathy at the fibular head

The fibular nerve can most easily be examined in continuity in the lateral decubitus position. It is readily identified at the fibular
head (Fig. 7), where it can be traced proximally to the distal sciatic nerve within the upper popliteal fossa and distally to where it splits into the superficial and deep fibular nerves. After this point, the branches are difficult to visualize as they dive deeply. Careful examination of the nerve can also reveal a branch contributing to formation of the sural nerve in some individuals. The nerve is usually smaller than 12 mm² at the level of the fibular head where it is most frequently compressed, (Cartwright et al., 2008; Poage et al., 2016) but care must be taken to image a true cross-section of the nerve. Given the nerve’s course around the fibula, it is easy to mistakenly obtain an oblique view of the nerve and overestimate its size. Recent studies have shown that a hypoechoic fibular nerve may be seen in neuropathy, even when the overall size of the nerve is normal (Lee et al., 2016).

Fibular neuropathy at the fibular head is the most common mononeuropathy in the lower extremity (Hobson-Webb and Juel, 2017). Common causes include weight loss, prolonged immobility, and frequent crossing of the legs (Hobson-Webb and Juel, 2017).

NMUS is used for identification of potential structural causes of common fibular neuropathy including intraneural ganglion cysts, lipomas, and abnormal biceps femoris anatomy (Cartwright et al., 2008; Grant et al., 2015; Heckmatt et al., 1982; Visser, 2006). In one study, NMUS identified intraneural ganglia in 18% of cases of fibular neuropathy at the fibular head that had presented with foot drop (Visser, 2006). Particularly in patients without risk factors for fibular neuropathy, NMUS is essential in identifying structural causes that require surgical intervention.

### 3.1.5. Tibial neuropathy and tarsal tunnel syndrome

The sciatic nerve divides into the tibial nerve and common fibular nerve in the distal thigh. The tibial nerve then passes through the popliteal fossa and beneath the two heads of the gastrocnemius. It re-emerges just proximal to the medial ankle, then passes under the flexor retinaculum, which forms the roof of the tarsal tunnel. Other structures within the tarsal tunnel include the posterior tibial artery, associated veins and the tendons of the tibialis posterior, flexor digitorum longus, and flexor hallucis longus. The tibial nerve divides into the medial and lateral plantar nerves, typically within the tarsal tunnel.

When imaging, the patient is best positioned lying prone on the examination table. The tibial nerve can be traced by ultrasound from the sciatic nerve in the posterior distal thigh and through the popliteal fossa before it dives below the two heads of the gastrocnemius. It can be difficult to visualize in the lower leg until it becomes superficial again right above the medial ankle. The nerve can then be traced through the tarsal tunnel as it divides into its medial and lateral plantar branches (Fig. 8).

![Fig. 6. Cross-sectional views of the radial nerve (RN) above the elbow (a) and at the bifurcation into the deep branch of the radial nerve (D) and superficial branch of the radial nerve (S). MeHT: medial head of the triceps brachii, LoHT: long head of the triceps brachii, LaHT: lateral head of the triceps brachii.](image)

![Fig. 7. Cross-sectional (a) and longitudinal (b) views of the fibular nerve (PN) just above the fibular head. Probe placement for the cross-sectional view at the fibular head is demonstrated on the top left corner.](image)
Tibial neuropathy at the ankle, or tarsal tunnel syndrome, is typically a clinical diagnosis made without definitive diagnostic criteria. Other than excluding other etiologies such as lumbosacral radiculopathy, electrodiagnostic testing is limited in its ability to diagnose tarsal tunnel syndrome. NCS may show abnormalities in the muscle action potentials of the abductor hallucis and abductor digit minimi, but the sensitivity is low. Conversely, medial and lateral plantar NCS or needle examination of the foot muscles have poor specificity (Samarawickrama et al., 2016; Tawfik et al., 2016). NMUS may identify focal nerve enlargement of the tibial nerve and/or the medial and lateral plantar nerves at or distal to the tarsal tunnel (Samarawickrama et al., 2016). One study suggests cut-off values of 19 mm² for CSA within the tunnel and 1 for the within tunnel-to-proximal tunnel CSA ratio, with sensitivities of 61 and 74% respectively (Tawfik et al., 2016). We suggest obtaining a contralateral measurement for comparison where possible.

In most cases of tarsal tunnel diagnosed by EDx studies, a structural etiology was identified by ultrasound (Samarawickrama et al., 2016). Based on a study of 81 cases, the most commonly seen etiologies by ultrasound were varicose plantar veins, epineural ganglion cysts, and accessory flexor digitorum longus muscles (Fantino, 2014). Proximal to the ankle, etiologies that may compress the tibial nerve include Baker’s cysts, intraneural ganglion cysts, popliteal artery aneurysms, deep venous thromboses, and by the soleal sling (Sanchez et al., 2011; Williams et al., 2012, 2009).

### 3.2. Traumatic neuropathies

Electrodiagnostic studies often provide inconclusive results in the first few weeks following nerve trauma. In the critical early days after a peripheral nerve injury, it may be difficult to distinguish between axontomesis and neurotmesis. This can result in delayed surgical repair and poor outcomes (Tagliafico et al., 2010). Ultrasound can change or significantly modify the pretest diagnosis or provide additional useful information in most cases of traumatic nerve injury (Padua et al., 2013). It can identify transected nerves, fibrosis (Fig. 9), pseudoaneurysm, neuroma, bony compression, callous formation, and other anatomic changes (Tagliafico et al., 2010). The addition of imaging can expedite and direct appropriate care.

### 3.3. Brachial plexus

Imaging the brachial plexus is more technically challenging than peripheral nerves but can provide useful diagnostic information. Be aware that the roots, trunks, and cords are hypoechoic, without the characteristic fascicular appearance of more peripheral nerves (Baute et al., 2018). The patient is examined supine with the head slightly extended and turned away from the side of interest. Begin by identifying the trachea and overlying isthmus of the thyroid in the transverse view and then move laterally to the common carotid artery, vagus nerve, and internal jugular vein (Fig. 10).

Continuing to move laterally, the C5 root will be seen arising from the anterior and posterior tubercles, that together resemble a molar tooth (Fig. 11a). The C6 root will arise with a prominent anterior tubercle that resembles a “thumbs up” sign (Fig. 11b). The C7 transverse process lacks an anterior tubercle but has a posterior tubercle that resembles the back of a chair (Fig. 11c). The C8 root does not arise from a transverse process, and the C8 and T1 roots can be difficult to visualize. In a longitudinal view, the C5 to C7 nerve roots are seen running parallel to each other as they enter the foramina of the transverse processes, a view that may identify root avulsion in the case of trauma (Fig. 11d) (Baute et al., 2018). It is important to note, however, that ultrasound is only able to visualize the ventral rami of the nerve roots distal to the vertebral bodies and so proximal lesions will not be seen.

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**Fig. 8.** Cross-sectional view of the plantar nerves (PTN) within the tarsal tunnel. PTT: posterior tibial tendon, FDL: flexor digitorum longus tendon, PTA: posterior tibial artery, Medial Mall: medial malleolus, FHL: Flexor hallucis longus.

**Fig. 9.** Cross-sectional view of the radial nerve (RN) at the level of the mid-humerus in a patient with radial nerve palsy following a comminuted fracture of the humerus. The radial nerve here is focally enlarged (21 mm²) and surrounded by fibrosis.

**Fig. 10.** View of the common carotid artery (CCA), internal jugular vein (IJV), and vagus nerve (arrow) beneath the sternocleidomastoid (SCM) (a). Confirmation of vessel location by doppler is demonstrated in the bottom left corner (b).
The proximal upper (C5 and C6), middle (C7), and lower (C8 and T1) trunks arising from the roots can be seen between the anterior and middle scalene muscles (Fig. 11e). The trunks may be difficult to visualize if there is a paucity of surrounding fat, which usually provides a hyperechoic contrasting background. The subclavian artery is a useful landmark in this region. The C8 and T1 roots lie deep to the subclavian artery and the middle and upper trunk superficial to it. Further laterally, the plexus appears as a “bunch of grapes” as the trunks branch into divisions (Fig. 11f). The CSA of components of the brachial plexus can be measured and compared to the contralateral side (Baute et al., 2018).

Depending on the purpose of evaluation, other branches of the plexus can be identified. The phrenic nerve runs superficial to the anterior scalene. The dorsal scapular and long thoracic nerves pierce the middle scalene with the dorsal scapular nerve superficial to the long thoracic nerve. The suprascapular nerve comes off of the C5 root and travels laterally under the omohyoid and in a posterior direction (Baute et al., 2018).

Inferior to the clavicle, the transducer can be oriented longitudinally just medial to the coracoid process. The three cords surround the subpectoral axillary artery. The medial and lateral pectoral nerves can be seen at this level between the fascial planes of the pectoralis major and minor (Baute et al., 2018).

To visualize the terminal branches, the transducer is placed in the axilla. The radial nerve will lie posterior to the brachial artery and adjacent vein and move deep towards the humerus. The ulnar nerve lies medially and the median nerve lies laterally to the vessels. The lateral musculocutaneous nerve can be seen penetrating the coracobrachialis (Baute et al., 2018).

Ultrasound can be particularly useful for evaluation of traumatic brachial plexus lesions. For example, it is used in the evaluation of obstetrical brachial plexopathies, by the identification of neuromas or root avulsions (Smith et al., 2016). It may also identify compressive masses or compression during abduction or external rotation in the case of thoracic outlet syndrome, although the evaluation of the costoclavicular space by ultrasound is limited due to the overlying clavicle shadow (Demondion et al., 2003). Ultrasound is also increasingly being used for non-traumatic brachial plexus lesions. Brachial plexus and cervical root ultrasound are similar in sensitivity to MRI in detecting focal nerve enlargement in multifocal motor neuropathy (MMN) and chronic inflammatory demyelinating polyradiculoneuropathy (CIDP), making it a useful tool to support the clinical diagnosis when nerve conduction studies are inconclusive. In one study, sonographic enlargement of a brachial trunk was seen in 78% of patients with CIDP and in 68% of patients with MMN (Goedee et al., 2017). In a retrospective study evaluating ultrasound vs MRI in upper extremity mononeuropathies and brachial plexopathies, ultrasound was more sensitive and similar in specificity to MRI and was found to be particularly useful in identifying more multifocal nerve pathology (Zaidman et al., 2013b).

3.4. Generalized neuropathies

Aside from focal nerve entrapments and injuries, NMUS has utility in diagnosing some generalized peripheral neuropathies. Peripheral nerve enlargement is characteristic of many demyelinating neuropathies and can occur anywhere along the course of the nerve. Identification of nerve enlargement with ultrasound can support or clarify electrodiagnosis of these conditions, particularly Charcot-Marie-Tooth (CMT) disease type 1a and CIDP.

In CMT1a, there is diffuse nerve enlargement in which prominent dark fascicles are seen (Zanette et al., 2018). More subtle enlargement can be seen patients with CMT2 and other subtypes.
of CMT1 (Schreiber et al., 2013; Zanette et al., 2018). Identifying widespread nerve enlargement can be a particularly useful tool in children who may not tolerate electrodiagnostic studies and in screening family members before proceeding with more expensive testing.

Acquired inflammatory polyneuropathies, including CIDP and MMN, may demonstrate multifocal nerve enlargement outside of areas of compression that sometimes correlate with conduction blocks seen on nerve conduction studies (Granata et al., 2009; Scheidl et al., 2012). The proximal upper extremities are the highest yield location to identify focal nerve enlargement in non-compressible sites in CIDP patients (Scheidl et al., 2014). This can be particularly useful in patients with multiple diseases (e.g. CIDP and diabetic polyneuropathy), in those in which inflammatory neuropathy is suspected but conduction block is not captured by NCS, and in patients in which the severity of the neuropathy may make differentiation of demyelinating or axonal neuropathy difficult based upon electrodiagnostic studies alone. Some studies have suggested a role for nerve ultrasound in assessing treatment efficacy and prognosis in CIDP (Kerasnoudis et al., 2015b; Zaidman and Pestrnik, 2014).

The role of ultrasound in the diagnosis of Guillain-Barre syndrome (GBS) is still unknown, as published studies have reported varying percentages of patients with GBS possessing significantly enlarged peripheral nerves, ranging from 0% to 53% (Kerasnoudis et al., 2015a; Zaidman et al., 2013a, 2009). A significant issue with many of these studies is that nerve ultrasound often was not performed during the acute stages of the illness. Further studies are needed for a number of standardized scoring systems have been developed for nerve ultrasound, particularly for the identification and subclassification of inflammatory neuropathies (Grimm et al., 2017).

Diabetic polyneuropathy is typically a mixed demyelinating and axonal polyneuropathy and is associated with mild nerve enlargement. Most acquired axonal neuropathies demonstrate mild or no nerve enlargement (Telleman et al., 2018). A recent study, however, found peripheral nerve enlargement to be fairly widespread in the disorder (Breiner et al., 2017). Given the current data, there is not a firm role for using NMUS in the diagnosis of diabetic polyneuropathy, although newer ultrasound technologies like shear wave imaging hold promise for doing so (Dikici et al., 2017). Literature exists supporting nerve ultrasound in the evaluation of other generalized or multifocal neuropathies including leprosy and vasculitic neuropathy (Grimm et al., 2014; Martinoli et al., 2000).

Key ultrasound findings in certain neuropathies and myopathies are summarized in Table 2.

4. Muscle ultrasound

In healthy muscle, the muscle fibers are hypoechoic and the fibro-adipose and perimysial connective tissues are hyperechoic, creating a speckled pattern (Fig. 12). There is variation in muscle echogenicity depending on the patient’s age and sex. In infants, muscle is more hypoechoic and has less myofascial planes, in childhood, echogenicity remains stable (Scholten et al., 2003), and in adulthood, it increases due to fatty replacement and fibrosis and does so more rapidly in advanced age (Reimers et al., 1993). Muscle in boys is slightly darker than girls, and the difference persists throughout adulthood (Zaidman and van Alfen, 2016). In addition to these challenges, muscle is highly anisotropic, and its appearance can be altered through tilting of the transducer, which alters the angle of insonation (Fig. 2). Keeping the transducer perpendicular to the muscle is essential for obtaining adequate images. Given that muscle is often located deeper than nerve, a lower frequency transducer (5–10 MHz) may be needed for some locations.

Muscle thickness is measured in the cross-sectional view of the relaxed muscle belly, from the superficial fascia to the underlying bone or deep fascia. It varies with age, sex, body habitus, and conditioning (Zaidman and van Alfen, 2016). Care must be taken not to apply too much pressure with the ultrasound transducer when measuring subcutaneous tissue and muscle thickness as compression will falsely decrease the muscle and subcutaneous tissue thickness and increase muscle echogenicity. This can be avoided with use of generous amounts of ultrasound gel. However, it should be noted that some degree of muscle compression does improve the reliability of ultrasound echointensity measures when force is standardized (Pigula-Tresansky et al., 2018).

A unique feature of ultrasound is its ability to capture dynamic images. It can be used to localize a specific muscle and confirm contraction. Situations where this may be valuable include stimulation-guided chemodenervation, technically challenging needle electromyography sites, to assess diaphragm movement, or to identify fasciculations and even fibrillations (van Alfen et al., 2011; Walker et al., 1990).

Rating muscle echointensity has proven to be a difficult task. At a basic level, the Heckmatt scale provides a method of grading this qualitative assessment of muscle echogenicity and visualization of

Table 2
Characteristic ultrasound findings of nerve and muscle disease.

| Neuropathy                                      | Muscle pathology                                      |
|------------------------------------------------|-------------------------------------------------------|
| Focal neuropathies                             | Increased CSA, hypoechoic proximal to site of entrapment, |
|                                               | decreased nerve mobility, increased intraneural vascularity |
| Normal CSA cutoffs:                           |                                                       |
| Median nerve at wrist                         | ≤10 mm², or WFR of 1.4 (Fowler et al., 2014; Mhoon et al., 2012) |
| Ulnar nerve at elbow                          | ≤10 mm² (Beekman et al., 2011)                        |
| Radial nerve at spiral groove                 | ≤10 mm² (Cartwright et al., 2008)                     |
| Fibular nerve at fibular head                 | ≤12 mm² (Cartwright et al., 2008)                     |
| Tibial nerve in tarsal tunnel                 | ≤19 mm² for CSA within the tunnel; or within tunnel-to-proximal tunnel CSA ratio 1.0 (Tawfik et al., 2016) |
| Hereditary neuropathies (e.g. CMT1a)          | Diffuse nerve enlargement and prominent dark fascicles |
| Acquired inflammatory polyneuropathies (e.g. CIDP) | Multifocal nerve enlargement outside of areas of compression |
| Motor neuron disease                          |                                                       |
| Hyperechoic muscle with decreased thickness, decreased muscle echovariation; presence of fasciculations; reduction in cervical root and peripheral nerve CSA |

CSA: Cross-sectional area; WFR: Wrist-to-forearm ratio; CMT1a: Charcot-Marie-Tooth type 1a; CIDP: Chronic inflammatory demyelinating polyneuropathy.
the deep bony structures (Heckmatt et al., 1982). However, qualitative assessments of muscle echogenicity are strongly operator dependent (Brandsma et al., 2014; Pillen et al., 2006a,b). Quantitative methods of analysis have demonstrated strong sensitivity in neuromuscular disorders in children (Pillen et al., 2007) and have high interrater reliability (Zaidman et al., 2014). However, reference values must be specific to not only age, sex, and individual muscle but should also be specific to the ultrasound system hardware and software, restricting its use primarily to research for now. Other approaches to standardization of echointensity measures include quantitative backscatter analysis (Zaidman et al., 2008), the use of systems without post image processing (O’brien et al., 2009), and phantom-based conversions (Pillen et al., 2009).

4.1. Muscular dystrophy and congenital myopathy

The fatty replacement and fibrosis seen in muscular dystrophies results in increased heterogeneity of tissues within the muscle, which leads to hyperchogenicity on ultrasound. Additionally, there is progressive attenuation of the underlying bone signal (Heckmatt et al., 1988). Congenital myopathies similarly demonstrate hyperchogenicity, likely due to disruption in muscular architecture rather than fibrosis (Pillen et al., 2008). Atrophy may result in decreased muscle thickness and increased depth of subcutaneous tissue (Heckmatt et al., 1982). Isoechoic atrophic muscle suggests atrophy without underlying structural changes, such as in the case of disuse atrophy that has not yet undergone fatty or fibrous replacement. Less likely, this pattern can be seen in mitochondrial myopathy or acute/subacute denervation (Pillen et al., 2006a,b; Zaidman and van Alfen, 2016).

NMUS can also characterize the pattern of involvement of affected muscles, which may suggest or confirm a diagnosis. For example, in Duchenne muscular dystrophy (DMD), Becker muscular dystrophy (BMD), and limb girdle muscular dystrophies, there tends to be homogenous increase in echogenicity throughout the muscle, resulting in a fine granular, “ground-glass” appearance (Heckmatt et al., 1988). Conversely, in Bethlem myopathy, an echogenic spot is seen in the ventral and central rectus femoris where there typically is a region of central fascia (the “central shadow sign”), reflective of the initial involvement of the muscle closest to fascia (Bönnemann et al., 2003).

Preferential involvement of certain muscles can also suggest a specific diagnosis. NMUS can be used to identify clinically affected and some sub-clinically affected muscles in late-onset Pompe disease with a characteristic pattern that includes triceps and rectus femoris sparing (Vill et al., 2015; Zaidman et al., 2011). In Pompe disease, bone echogenicity is not reduced, as it is in muscular dystrophies. There is conflicting evidence as to whether NMUS is sensitive enough to be used as a screening method for newborns (Hwang et al., 2017; Vill et al., 2015). As with other diagnostic tools, care must be taken to interpret results in the context of the clinical history, physical examination, and when available, electrodiagnostic studies.

NMUS is a potential marker of disease progression and therapeutic efficacy in DMD. Echogenicity shows the most change in the proximal lower extremities in young boys (4–7 years of age) and in the upper extremities in older boys (8–15 years of age) (Jansen et al., 2012; Zaidman et al., 2017). There is likely a “ceiling effect” after the age of 12, correlating with a similar effect seen in functional measures (Jansen et al., 2012). Hyperechogenicity can also be seen in the tongue and submental muscles, which correlates with dysphagia and chewing difficulty (Van Den Engel-Hoek et al., 2012). In DMD, muscle thickness remains normal even as the disease progresses, except in muscles affected by disuse (Jansen et al., 2012).

Two types of quantitative analyses, gray scale level and quantitative backscatter analysis, have been found to be more sensitive than functional assessments for detecting muscle deterioration in children with DMD (Jansen et al., 2012; Zaidman et al., 2017). This is seen even in infants and toddlers prior to functional decline, making it a possible measure of early disease progression (Zaidman et al., 2015). Additionally, there is no apparent effect of steroids on muscle echointensity in DMD (Zaidman et al., 2017). Whether NMUS can serve as a marker of treatment response of new therapies is still unknown.

4.2. Inflammatory myopathies

In addition to supporting a diagnosis, ultrasound has potential as an indicator of disease activity in inflammatory myopathy. This is often a clinically difficult question since weakness in these patients may be due to active inflammation, but may also be due to corticosteroid use, chronic atrophy, or a comorbid condition (Sousa Neves et al., 2018). The sensitivity of muscle ultrasound in detecting histopathologically proven inflammatory myopathy has been reported as high as 82.9% (Reimers et al., 1993).

The characteristic findings in various inflammatory myopathies and the timeline of changes in acute vs chronic disease are not well established. Muscle edema on NMUS appears to be specific to acute myositis. This is seen as focal or generalized hypoechogenicity and
increased muscle thickness (Reimers et al., 1993; Sousa Neves et al., 2018). However, the more common finding appears to be hyperechogenicity with normal or increased muscle thickness, with the increased in echogenicity suspected to be due to inflammation and edema (Mittal et al., 2003; Sousa Neves et al., 2018). This finding may reverse with treatment (Mittal et al., 2003). Additionally, there may be relatively preserved visualization of the deep bony structures despite significantly increased echogenicity, in contrast to dystrophies in which the bony structures are obscured (Mittal et al., 2003). Chronic disease appears to be characterized more by fat infiltration and atrophy, with findings on ultrasound of hyperechogenicity and decreased muscle thickness (Reimers et al., 1993).

Increased muscular vascularity on power doppler appears to detect inflammatory muscle diseases of shorter duration (Meng et al., 2001). However, this is a subjective measure prone to artifact. A promising application of ultrasound is contrast-enhanced power doppler to measure local blood flow. This method utilizes microbubbles that can be destroyed by high energy ultrasound pulses. The subsequent refilling of microbubbles from outside the area of interest can then be used to calculate various vascularization measures (Weber et al., 2006). In one study, increased blood flow by power doppler had a sensitivity of 73% for histologically confirmed myositis, whereas increased T2 signal on MRI had 100% sensitivity. The specificities were similar at 88% and 91% respectively (Weber et al., 2006).

On occasion, some muscle ultrasound features may suggest a specific diagnosis. For example, increased deltoid fascial thickness is seen in patients with dermatomyositis and polymyositis (Bhansing et al., 2015). In inclusion body myositis, there is a pattern of hyperechogenicity in the flexor digitorum profundus with sparing of the adjacent flexor carpi ulnaris (Noto et al., 2014), although this pattern was also reported in a patient with myotonic dystrophy type I (Karvelas et al., 2018).

4.3. Diaphragm ultrasound

Imaging the diaphragm is easiest using an intercostal approach. Examine the patient in a supine position using a high-frequency linear array transducer oriented longitudinally in the zone of apposition, at the 9th intercostal space and just anterior to the mid-clavicular line. The diaphragm is measured at maximal inspiration and end-expiration (Fig. 13). The ratio of diaphragm thickness in maximal inspiration compared to expiration has a high sensitivity and specificity for neuromuscular disease in the outpatient setting (Boon et al., 2014; O’Gorman et al., 2017; O’Gorman and O’Brien (2017)). The normal thickening ratio averages 1.8, with a lower limit of normal of 1.2 (Boon et al., 2013).

Diaphragm imaging can be valuable in patients with absent phrenic nerve responses on electrodiagnostic testing, particularly those where body habitus makes the study difficult. As the diaphragmatic movement is often easily visualized, ultrasound can also serve as an alternative for the radiographic “sniff test” and guide needle insertion during electromyography (Boon and O’Gorman, 2016).

5. Motor neuron disease

The role of NMUS in diagnosis and monitoring of motor neuron diseases appears promising, with a rapidly enlarging body of literature supporting its application. In motor neuron diseases, including amyotrophic lateral sclerosis (ALS) and spinal muscular atrophy (SMA), muscle ultrasound demonstrates hyperechogenicity and decreased muscle thickness, consistent with a pattern of atrophy (Arts et al., 2012; Johansson et al., 2017). A specific muscle ultrasound measurement, echovariation, appears promising as a potential biomarker in ALS. Echovariation is a measure of echointensity range and, consequently, homogeneity (Martínez-Payá et al., 2017). ALS patients have significantly lower echovariation than controls (Martínez-Payá et al., 2017), and echovariation appears to correlate with strength and disability (Martínez-Payá et al., 2017).

Muscle ultrasound is more sensitive than EMG in detecting fasciculations, particularly in the tongue (Johansson et al., 2017; Misawa et al., 2011; O’gorman et al., 2017; Walker et al., 1990). Using certain scoring methods, fasciculations can be used for ALS diagnosis with high sensitivity and specificity with or without measures of echointensity (Arts et al., 2012; Johansson et al., 2017; Tsuji et al., 2017).

Interestingly, although not extensively studied, is the reduction in cervical root and peripheral nerve cross-sectional area on ultrasound described in patients with ALS (Cartwright et al., 2011a; Nodera et al., 2014; Ríos-Díaz et al. (2019)), likely reflective of motor axon loss. One study demonstrated small but significant reductions in ulnar nerve CSA at the wrist and forearm in all ALS variants except the primary lateral sclerosis (PLS) group, suggesting it may be useful as a marker of lower motor neuron involvement (Schreiber et al., 2015).

Ultrasound also has the potential to monitor respiratory function in ALS patients. In one study, diaphragm thickness during full inspiration (as well as the difference between thickness during

![Fig. 13. Normal increase in diaphragm thickness (double-headed arrows) from expiration (a) to inspiration (b). Ext. Intercostal m.: External intercostal muscle, Int. Intercostal m.: Internal intercostal muscle.](image-url)
inspiration vs. expiration) correlated with diaphragm compound muscle action potential (CMAP) as well as with forced vital capacity (FVC), sniff nasal inspiratory measure (SNIP), and maximal voluntary ventilation (MVV) (Pinto et al., 2016).

6. Ultrasound guidance of procedures

One of the most commonly used applications of neuromuscular ultrasound is the guidance of procedures. This includes guidance of steroid injections (such as for carpal tunnel syndrome), botulinum toxin injections (such as in the muscle for spasticity or dystonia or in salivary glands for sialorrhea), regional anesthesia, preoperative detection of nerve location, guidance of muscle and nerve biopsy, and lumbar puncture site determination (Alter et al., 2013; Jacobson, 2017; Soni et al., 2016).

Ultrasound can be particularly helpful in increasing patient safety as well as improving study quality in the EMG laboratory. It can be used to localize specific muscles to target EMG needle placement, which is particularly helpful in muscles such as the diaphragm that carry a risk of pneumothorax. It can also be used to localize nerves and therefore guide electrode placement in NCS, which may otherwise difficult to obtain (Fig. 14) (Park et al., 2015).

7. Conclusion

The safety, ease of accessibility, and dynamic nature of ultrasound has led to its increasing use, and knowledge of this growing field will soon become a necessity in the practice of neuromuscular medicine. Ultrasoundography is a painless, point of care extension of the physical and electrodiagnostic examinations that provides structural information. Although it is most commonly used in the diagnosis of focal neuropathies, the field of NMUS has expanded to include polyneuropathy, myopathy, and motor neuron disease. Although the quality of ultrasound study is dependent on operator experience, the development of quantitative measures appears promising in its ability to improve patient care.

Declaration of Competing Interest

None.

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Author agreement

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