Research Article

Distinct Transcriptional and Anti-Mycobacterial Profiles of Peripheral Blood Monocytes Dependent on the Ratio of Monocytes: Lymphocytes

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Abstract

The ratio of monocytes and lymphocytes (ML ratio) in peripheral blood is associated with tuberculosis and malaria disease risk and cancer and cardiovascular disease outcomes. We studied anti-mycobacterial function and the transcriptome of monocytes in relation to the ML ratio.

Mycobacterial growth inhibition assays of whole or sorted blood were performed and mycobacteria were enumerated by liquid culture. Transcriptomes of unstimulated CD14+ monocytes isolated by magnetic bead sorting were characterised by microarray. Transcript expression was tested for association with ML ratio calculated from leucocyte differential counts by linear regression.

The ML ratio was associated with mycobacterial growth in vitro (β = 2.23, SE 0.91, p = 0.02). Using sorted monocytes and lymphocytes, in vivo ML ratio (%) variance explained $R^2 = 11\%$, (p = 0.02) dominated over in vitro ratios ($R^2 = 5\%$, p = 0.10) in explaining mycobacterial growth. Expression of 906 genes was associated with the ML ratio and 53 with monocyte count alone. ML-ratio associated genes were enriched for type-I and -II interferon signalling (p = 1.2 x $10^{-8}$), and for genes under transcriptional control of IRF1, IRF2, RUNX1, RELA and ESRRB. The ML-ratio-associated gene set was enriched in TB disease (3.11-fold, 95% CI: 2.28–4.19, p = 5.7 x $10^{-12}$) and other inflammatory diseases including atopy, HIV, IBD and SLE.

The ML ratio is associated with distinct transcriptional and anti-mycobacterial profiles of monocytes that may explain the disease associations of the ML ratio.

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1. Introduction

The diagnostic utility and prognostic value of leucocyte differential counts were appreciated contemporaneously with the development of microscopy methods to distinguish leucocyte subsets in 1880 (Ehrlich, 1880). A growing body of evidence suggests that the ratio of leucocyte subsets may be of similar, or greater, prognostic import than absolute counts. Although a full blood count is amongst the most frequently performed assays in clinical practice, the monocyte:lymphocyte (ML ratio) is not a widely-used parameter or biomarker in clinical care.

Florence Sabin and colleagues reported in the 1920s that the ML ratio was associated with progress and outcomes of mycobacterial infections in rabbits (Cunningham et al., 1925; Sabin et al., 1926; Doan and Sabin, 1930). Rediscovering this experimental work, we recently performed a series of prospective cohort studies of adults and pregnant women in sub-Saharan Africa (Naranbhai et al., 2014a, 2014b, 2014c). In each study we observed that elevated ML ratio was associated with the risk of subsequent tuberculosis disease. We, and others, made similar observations for malaria (Warimwe et al., 2013a) and extended these to demonstrate that the ML ratio stratifies efficacy of the candidate anti-malaria RTS,S vaccine (Warimwe et al., 2013b). Other investigators have shown that an elevated ratio is associated with poor outcomes of nasopharyngeal carcinoma (Lin et al., 2014a; Li et al., 2013), diffuse large B-cell (Li et al., 2012, 2014a, 2014b; Rambaldi et al., 2013; Koh et al., 2014; Markovic et al., 2014; Porrata et al., 2014, 2014b; Watanabe et al., 2014; Wei et al., 2014; Van-Li et al., 2014) and Hodgkin’s (Koh et al., 2012; Porrata et al., 2012, 2013a, 2013b; Romano et al., 2012) lymphomas, multiple myeloma (Shin et al., 2013), clear-cell renal carcinoma (Hutterer et al., 2014), non-small cell lung cancer (Lin et al., 2014b), soft tissue sarcoma (Szkandera et al., 2014) and colon cancer (Stotz et al., 2014).

The neutrophil:lymphocyte (NL) ratio, another measure of the myeloid:lymphoid cell proportion, has also been reported to be associated with cardiovascular and cancer outcomes (Guthrie et al., 2013;...
Templeton et al., 2014; X. Wang et al., 2014). Since the ML and NL ratios are strongly correlated it is unclear whether one is a better predictor than the other. The pathophysiologic basis for association of myeloid:lymphoid cell ratios across diseases remains unclear.

Here we studied pathophysiologic mechanisms for the association between the ML ratio and mycobacterial disease susceptibility. We studied anti-mycobacterial and transcriptomic profiles of monocytes from healthy adult donors and found that qualitative differences in monocyte function partially explain the ML ratio association with mycobacterial growth \textit{ex vivo}. Whole-transcriptome analysis of monocytes suggests that the ML ratio (but not the monocyte count) is a marker of monocyte function and that an elevated ratio is associated with an enrichment of interferon-associated transcripts in monocytes. We show that the transcript signature of elevated ML ratio overlaps with mycobacterial and several other disease transcriptomic signatures such as atopy and inflammatory bowel disease. Taken together our data suggest that the ML ratio may be associated with disease by acting as a marker of monocyte function.

2. Materials and Methods

2.1. Study Participants

We recruited 144 healthy adult Caucasian volunteers in Oxford, United Kingdom (Fairfax et al., 2014). A healthcare professional (nurse or physician) conducted a verbal review of clinical history to determine eligibility based on the absence of any major chronic illness, current medication administration or symptoms of infection. The median age of the 144 recruits was 32 years (IQR 24–41) and 76 (53%) were female. For mycobacterial growth inhibition assays, we included individuals who had received BCG, were negative by interferon-gamma release assay (IGRA) and had no history of tuberculosis whereas for transcriptomic experiments, donors had no history of tuberculosis but their BCG history and IGRA status was not verified.

2.2. Ethics Statement

This study was approved by the Oxfordshire Research Ethics Committee (COREC reference 06/Q1605/55 & 10/H0505/3) and each individual gave written informed consent to participation.

2.3. Full Blood Counts

Leucocyte differential counts were performed at the Oxford Radcliffe Hospitals Pathology Laboratory, an accredited clinical laboratory, using standard procedures on a Sysmex automated haematology analyser. The ML ratio was calculated as the quotient of the absolute monocyte and lymphocyte counts.

2.4. Isolation of Monocytes

Whole blood was collected into sodium-heparin containing blood collection tubes (Becton Dickinson) and processed with 4–6 h after collection. The methods used in monocyte isolation have been previously described (Fairfax et al., 2014) but briefly, we isolated peripheral blood mononuclear cells by density gradient centrifugation of blood-diluted with Hanks Buffered Saline solution (HBSS, Life Technologies, UK) layered on Lymphoprep (Axis-Shield, Norway) and sorted CD14+ monocytes using magnetic-activated cell sorting (MACS, Miltenyi Biotech). The CD14- fraction was used in recreating ML ratios after counting cells by microscopy.

2.5. Mycobacterial Growth Inhibition Assays

Whole blood or mixed leucocyte growth inhibition assays were performed using the BACTEC mycobacteria growth indicator tube (MGIT) system (Becton Dickinson) as previously described (Wallis et al., 2001), with the exception that whole blood was incubated with BCG (Pasteur) for 96 h instead of 72 h and mixed leucocytes (monocytes + non-monocytes = total 1 × 10^6 live cells) incubated with BCG Pasteur for 72 h. Growth inhibition was determined by calculating time to positivity (TTP) in the sample and TTP in the control (cell free culture) and converting to colony-forming units using a standard curve.

2.6. Gene Expression

RNA from 5 × 10^6 sorted monocytes was extracted using the Qiagen RNeasy kit (Qiagen, UK). RNA was quantified and integrity assessed using a Bioanalyzer RNA 6000 Nano kit (Agilent, UK). Gene expression was quantified using the Illumina HumanHT-12 v4 BeadChip gene expression array platform with 47,231 probes according to the manufacturer’s instructions. Samples were randomly placed across expression chips and run in a single batch. Gene expression data were normalized using random-spline normalization, transformed by variance-stabilising transformation and sample outliers were iteratively removed and normalization repeated. We excluded 8 individuals as sample outliers.

Probe sequences mapping to more than one genomic location or regions with underlying polymorphisms frequent in >1% of the population were excluded from analysis (n = 18,220 probes). Only probes that were expressed and detected (GenomeStudio probe detection p < 0.01) in monocytes were included in the analysis.

2.7. Transcription Factor Binding Site Analysis

We used oPOSSUM (Kwon et al., 2012) v3.0 to perform single-site analysis with the JASPAR core reference and the following search parameters: conservation cutoff = 0.4, matrix score threshold = 85% and upstream and downstream sequence lengths 10,000 bp. Of 906 genes submitted for analysis 821 matched genes in the database.

2.8. Statistical Methods

Analyses were conducted in R, using the packages: limma, lumi and ‘svn’.. For data presentation the ‘gridExtra’, ‘ggbio’ and ‘ggplot2’ packages were used. Linear regression adjusting for age and sex was performed using the lm function in R. Enrichment analyses were performed using the fisher.test function in R comparing the observed vs. expected overlap in gene lists.

Ingenuity Pathway Analysis where used, was performed using a background set of all human genes on the Illumina array. A listing of external files and their sources is given in Supplementary Table 14. FDR where shown denotes the false discovery rate calculated using the Benjamini Hochberg procedure using the p.adjust function.

2.9. Accession Numbers

Gene expression data is available through ArrayExpress (E-MTAB-2232). The accession numbers of studies accessed through the ExpressionAtlas are shown in Supplementary Table 4.

3. Results

3.1. Qualitative Differences in Monocytes Dependent on ML Ratio Dominate Over Quantitative Differences in Explaining the ML Ratio Association With Mycobacterial Growth

Recent epidemiological studies (Naranbhai et al., 2014b) suggest that elevated peripheral blood ML ratio is associated with risk of TB disease in adults, infants and pregnant women. To evaluate whether this finding is replicated \textit{ex vivo}, we cultured whole blood from healthy adult donors with BCG (Pasteur) in a mycobacterial growth inhibition
To understand the qualitative differences in monocytes from individuals with varying ML ratio, we analysed data for CD14+ monocytes in vivo. To distinguish between a quantitative effect of increasing numbers of monocytes providing more target cells to support mycobacterial growth, versus a qualitative effect of monocytes from individuals with higher ML ratio being relatively inferior at inhibiting mycobacterial growth, monocytes and lymphocytes were sorted from blood of 13 healthy adults, mixed at ratios in vitro that approximate the 25th, 50th and 75th centiles of ML ratios for adult populations and cultured with BCG Pasteur. Higher in vitro ML ratio tended to be associated with elevated mycobacterial growth, however individuals with higher ML ratio in vivo supported greater mycobacterial growth regardless of the in vitro ML ratio that was created by mixing sorted cells (Fig. 1B) suggesting that qualitative effects play a role beyond quantitative differences. In a multivariate linear regression model, the in vivo ML ratio (β = 3.22, SE = 1.30, p = 0.02) but not the in vitro ML ratio (β = 1.12, SE = 0.67, p = 0.10) was significantly associated with mycobacterial growth (Fig. 1C) suggesting that qualitative effects dominate over quantitative effects in explaining monocyte capacity to control mycobacterial growth.

3.2. Transcriptional Profiles of Monocytes Dependent on the ML Ratio

To further investigate the direction of association between ML ratio and monocyte transcriptomes, we considered whether the set of differentially expressed genes could be more parsimoniously explained by changes in expression of transcription factors. Of the 906 ML-ratio associated genes, 79 are human transcription factors, similar to the expected changes in expression of transcription factors. Of the 906 genes (991 probes) associated with the ML ratio (Fig. 2A), an elevated ML ratio was associated with reduced expression of 282 genes (296 probes) such as HP (haptoglobin) and RUNX1 (Fig. 2D–E).

3.3. ML Ratio Associated Gene Transcripts are Enriched for Interferon Signalling

Interferon signalling (Fig. 3) was the most significantly enriched (p = 1.2 × 10⁻⁴) canonical pathway (p < 0.05) (Supplementary Table 2). The five most significant upstream regulators were IFNL1 (p = 5.1 × 10⁻23), IFNA2 (p = 2.4 × 10⁻17), TGM2 (p = 9.2 × 10⁻16), MAPK1 (p = 5.1 × 10⁻15) and IFNG (p = 1.1 × 10⁻13). Genes downstream of IFNL1, IFNA2, TGM2 and IFNG were enriched and markedly activated whilst genes downstream of MAPK1 were enriched and markedly inhibited. Several other regulators involved in interferon signalling are similarly enriched (Supplementary Table 3) including TLR3, IFNA, TNF, IFN1B, IFNAR2 and STAT1.

3.4. Transcription Factor Binding Analysis

To further investigate the expression of transcription factors associated with mycobacterial disease. The median monocyte count was 0.4 (IQR 0.3–0.48) × 10⁹/L and median lymphocyte count 1.81 (IQR 1.54–2.12) × 10⁹/L. After quality control procedures (Methods), we evaluated 10,104 genes (13,393 probes) that were robustly detected by high fidelity probes and expressed in >5% donors.

We tested for association between the level of each transcript and either the monocyte count alone, lymphocyte count alone or the ML ratio (in each case adjusting for age and sex). The expression level of 53 genes (55 probes) was significantly associated (false discovery rate (FDR) < 0.05) with monocyte counts; 0 genes with lymphocyte count and 906 genes (991 probes) with ML ratio (Supplementary Table 1). For 51 of 53 genes (96%) whose expression was associated with monocyte counts, expression was also associated with the ML ratio; in these cases monocyte counts and ML ratio explained a similar proportion of overall gene expression variance (median 12.3% vs 13.4%, p = 0.6). Taken together these data suggest that the ML ratio reflects a larger degree of the monocyte transcriptome than monocyte counts alone, and confirms, as per the null expectation, that the monocyte transcriptome is independent of lymphocyte count.

Of 906 genes (991 probes) associated with the ML ratio (Fig. 2A), an elevated ML ratio was associated with reduced expression of 282 genes (296 probes) such as ETS1 and AFF3 (Fig. 2B–C), and elevated expression of 624 genes (695 probes) such as HP (haptoglobin) and RUNX1 (Fig. 2D–E).

Fig. 1. The ML ratio is associated with mycobacterial growth ex vivo, but the in vivo ML ratio of the donor dominates in explaining mycobacterial growth in a growth inhibition assay. (A) In a mycobacterial growth assay in which whole blood from healthy human adult donors (n = 29) was co-cultured with BCG Pasteur for 96 h and mycobacterial growth assessed by liquid culture, the ML ratio is associated with mycobacterial growth. Each donor is indicated by a dot that is coloured according to the in vivo ML ratio. A regression line and 95% CI is shown in red and grey respectively. (B) CD14+ monocytes and lymphocytes sorted from healthy human adult donors (n = 13) were combined in vitro at ratios that approximate the 25th (0.04), 50th (0.19) and 75th (0.30) centiles of the background population and cultured with BCG Pasteur for 72 h and mycobacterial growth assessed by liquid culture. Lymphocytes alone were added to the control tube (denoted as ML ratio = 0). Each donor is indicated by a dot that is coloured according to the in vivo ML ratio. Boxes denote the 25th, 50th and 75th centiles and whiskers extend to median ± 1.5 × IQR. (C) In a multivariate linear regression model of data from part B, the in vivo ML ratio significantly explains 11% of the variance in mycobacterial growth whilst the in vitro ratio explains 5% of variance, albeit not statistically significant.
proportion (OR 0.85 95% CI 0.67–1.07) (Ravasi et al., 2010). Amongst the 38 transcription factors that were positively associated with ML ratio are E2F4, STAT6, SP100, IRF1 and IRF7. Amongst the 41 transcription factors that were negatively associated with ML ratio are ETS1, NOTCH2, KLF12 and JUND (Supplementary Table 1).

To characterise this further, we proceeded to test whether ML ratio-associated genes were enriched for specific transcription factor binding consensus binding sites (TFBS) using oPOSSUM (Kwon et al., 2012). TFBS for IRF1/IRF2, RUNX1, RELA and ESRRB were enriched for in the genes associated with the ML ratio (Fig. 4). These data suggest that consequent upon upstream events such as interferon stimulation, transcription factors such as IRF1 may be involved in observed variation in monocyte transcriptomes.

3.5. Representation of ML Associated Transcripts in Human Diseases

In view of the apparent broad association of the ML ratio with malignant and non-malignant disease outcomes, we explored whether the set of ML associated genes in monocytes was enriched for amongst genes differentially expressed in blood in any of 151 human disease conditions curated in the Expression Atlas (Petryszak et al., 2014). For 19 disorders, there is significant enrichment for the ML transcript signature (Supplementary Table 4). These include atopy (FDR = 3.33 × 10^{-18}), HIV (FDR 1.44 × 10^{-10}), the inflammatory bowel diseases (FDR = 6.99 × 10^{-10}) ulcerative colitis and Crohn’s disease, meningeal (FDR = 4.97 × 10^{-4}), pulmonary (FDR = 1.66 × 10^{-3}) and latent (FDR = 1.08 × 10^{-3}) tuberculosis, systemic lupus erythematosus (FDR = 4.36 × 10^{-3}) and type 1 diabetes mellitus (FDR = 5.1 × 10^{-3}).

3.6. ML Associated Transcripts are Enriched for Genes that are Differentially Expressed During TB Disease and for TB-Disease Susceptibility Associated Genes

On the basis of the epidemiologic associations, the in vitro data presented here and apparent enrichment for ML associated transcripts in a TB dataset curated in the Expression Atlas, we tested whether the ML associated gene set was similarly enriched in eight studies of tuberculosis not contained within the Expression Atlas that were recently collated and meta-analysed (Joosten et al., 2013). We observed a 3.50-fold (95% CI 2.64–4.61, p = 1.95 × 10^{-16}) enrichment for TB disease-associated genes amongst ML associated genes, confirming that the transcriptomic changes during TB disease partially consist of ML-associated transcripts. These data are consistent with the observed elevation of the ML ratio during active TB disease (J. Wang et al., 2014).

In the absence of transcriptomic signatures that associate with TB susceptibility we examined genes that have been implicated in TB susceptibility by candidate gene studies (Supplementary Table 5). Of 95 genes for which variants have been reportedly associated with TB, 56 are expressed and detected in monocytes and were tested for association with ML ratio. Eleven of 906 (1.2%) ML associated genes have been implicated in TB through candidate gene studies, a 2.5-fold (95% CI 1.16–4.93, p = 0.02) enrichment over background (45/9198,
lymphocytes, much less is known about reactive changes in monocyte number or function. Clonal analysis in mice demonstrates that haematopoietic stem cells have distinct lineage biases and can be classified as myeloid-biased, balanced or lymphoid-biased depending on the relative proportions of myeloid and lymphoid progeny they give rise to (Muller-Sieburg et al., 2012). In mice, myeloid-biased HSC accumulate with age and explain the relative increase in myeloid cells in blood with age (Pang et al., 2011). Therefore changes in ML ratio in blood are likely a marker of changes in the frequency of lineage-biased HSC. Intriguingly, mycobacterial infection has been shown to alter haematopoiesis through elevated IFN-γ levels (Baldridge et al., 2010). In murine models, ontogeny affects the functional capacity of the progeny of myeloid-biased HSC (Gekas and Graf, 2013; Muller-Sieburg et al., 2004). This finding is recapitulated in humans in whom granulocyte–monocyte progenitors give rise to distinct myeloid subsets, are increased in the circulation, and portend impaired outcomes in a range of solid organ malignancies (Wu et al., 2014). The causal pathway is difficult to unambiguously ascertain but positioning our data in this context suggests a model in which inflammatory signals - particularly interferons - affect the ML ratio through lineage-bias during haematopoiesis and this has a lasting effect on the transcriptional and functional profile of the monocyte progeny.

Our study is limited in ability to exhaustively examine all potential mechanisms in operation. We studied only CD14+ monocytes and it is possible that changes in other monocyte subsets may occur. Our evaluation of ML ratio transcripts in other diseases is limited to bioinformatic overlap with data curated in the Expression Atlas. Further studies will be required to confirm a role, if any, of the ML ratio in these disorders as it is plausible that the overlap is driven by common involvement of interferon pathways in these disorders. Finally, our study suggests that the ML ratio and monocyte function may be a consequence of inflammatory processes acting, in part, through interferons. Identifying upstream drivers and feedback loops of these inflammatory processes requires further study, but may yield understanding of how to clinically address the pathophysiological basis of the disease association.

Collectively our data suggest that elevation in the ML ratio is associated with transcriptional changes in monocytes that may account for impaired anti-mycobacterial profiles of monocytes, potentially explaining some pathophysiological disease associations of the ML ratio.

**Author Contributions**

VN, BPF, JCK and AVSH designed the study. VN conceived the idea for this study, conducted the analysis and wrote the first draft of the manuscript. VN, BPF, HAF, RT and MOS performed wet lab experiments for this study and/or provided expertise and reagents. AVSH, JCK, BPF and HMS supervised the analysis and conduct of this study. All the authors had access to the data and the final decision to submit was made collectively by the authors.

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