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Polymer viscosifier systems with potential application for enhanced oil recovery: a review

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Abstract. Due to the growing demand for oil and the large number of mature oil fields, Enhanced Oil Recovery (EOR) techniques are increasingly used to increase the oil recovery factor. Among the chemical methods, the use of polymers stands out to increase the viscosity of the injection fluid and harmonize the advance of this fluid in the reservoir to provide greater sweep efficiency. Synthetic polymers based on acrylamide are widely used for EOR, with Partially Hydrolyzed Polyacrylamide (PHPA) being used the most. However, this polymer has low stability under harsh reservoir conditions (High Temperature and Salinity – HTHS). In order to improve the sweep efficiency of polymeric fluids under these conditions, Hydrophobically Modified Associative Polymers (HMAPs) and Thermo-Viscosifying Polymers (TVPs) are being developed. HMAPs contain small amounts of hydrophobic groups in their water-soluble polymeric chains, and above the Critical Association Concentration (CAC), form hydrophobic microdomains that increase the viscosity of the polymer solution. TVPs contain blocks or thermosensitive grafts that self-assemble and form microdomains, substantially increasing the solution’s viscosity. The performance of these systems is strongly influenced by the chemical group inserted in their structures, polymer concentration, salinity and temperature, among other factors. Furthermore, the application of nanoparticles is being investigated to improve the performance of injection polymers applied in EOR. In general, these systems have excellent thermal stability and salinity tolerance along with high viscosity, and therefore increase the oil recovery factor. Thus, these systems can be considered promising agents for enhanced oil recovery applications under harsh conditions, such as high salinity and temperature. Moreover, stands out the use of genetic programming and artificial intelligence to estimate important parameters for reservoir engineering, process improvement, and optimize polymer flooding in enhanced oil recovery.

1 Introduction

Oil is the most important energy source in the world and its production is crucial for the global economy. With industrial development and population growth, oil demand tends to increase by about 1.5% a year on average. Furthermore, it is estimated that petroleum will be the largest contributor to world energy needs for at least the next two decades (El-Hoshoudy et al., 2017a; Firozjaii and Saghafi, 2019; International Energy Agency, 2019; Kamal et al., 2015a).

Crude oil can be obtained from three different processes, namely primary, secondary and enhanced oil recovery. Primary recovery involves extracting crude oil using the natural energy from the reservoir, whereby it is possible to recover about 5.0% to 15.0% of the initial reserve.

Secondary recovery involves injection of immiscible fluids such as water, gas (or both) to displace the oil without changing the reservoir’s natural conditions, enabling an additional recovery factor of 10.0% to 30.0%. Enhanced Oil Recovery (EOR) methods allow maximizing oil production with additional production of approximately 10.0% to 35.0% over secondary recovery, using unconventional techniques involving injection of chemicals, thermosensitive fluids, microbiological agents and miscible gases, among others (Firozjaii and Moradi, 2018; Mogollón et al., 2019; Relegadla et al., 2017; Thomas et al., 2012).

Due to the increased demand for oil, the lower discovery of new reservoirs and the large number of mature oil fields, i.e., those that have already gone through their production plateau where output is now declining, EOR methods are being increasingly applied since they allow changing the displacement mechanism in the reservoir rock to boost the
oil recovery factor (Abidin et al., 2012; Bai et al., 2015; El-Hoshouly et al., 2017a). Among the EOR techniques, chemical Enhanced Oil Recovery (cEOR) stands out, which consists of the application of polymers, surfactants, alkalis or mixture of these components. In this category, polymer flooding is generally considered to be the most promising technique, representing about 77.0% of cEOR (Rellegadla et al., 2017; Sheng et al., 2015; Thomas, 2016).

Polymer application can increase the viscosity of the injection fluid, decreasing the water–oil mobility ratio and water breakthrough, improving the sweep efficiency and thereby increasing the oil recovery factor (Jung et al., 2013; Rellegadla et al., 2017; Sedaghat et al., 2013).

Several polymers can be applied in cEOR, of which acrylamide-based polymers stand out due to their wide availability and relatively low cost. Of them, Partially Hydrolyzed Polyacrylamide (PHPA) is used most for this purpose (Abidin et al., 2012; Data et al., 2018; Firozjaii and Saghaei, 2019). PHPA has high viscosifying power due to its high molecular weight and the electrostatic repulsion of the carboxylate groups present in its structure, which provide a higher hydrodynamic volume in solution, increasing the viscosity of the polymeric solution (Kamal et al., 2015a; Leblanc et al., 2015; Li et al., 2017).

However, PHPA poses stability problems under harsh reservoir conditions (high salinity and temperature), especially in the presence of divalent cations, where the polymer solution’s viscosity decreases considerably, reducing the polymer flooding efficiency. Thus, the alternatives to overcome these limitations of PHPA are the use of Hydrophobically Modified Associative Polymers (HMAs), Thermo-Viscosifying Polymers (TVPs) and nanoparticles (Abdullahli et al., 2019; Chen et al., 2013; Data et al., 2018; Gbadamosi et al., 2019a; Liu et al., 2017a; Sarsenbekuly et al., 2017a; Wang et al., 2011).

Hydrophobically modified associative polymers consist of water-soluble macromolecules modified with small fractions of hydrophobic chains. These have a Critical Association Concentration (CAC), so that amounts close to the CAC cause the formation of hydrophobic microdomains that increase the viscosity of the polymer solution (Data et al., 2018; El-Hoshouly et al., 2017a; Kamal et al., 2015a). TVPs have blocks or grafts with Low Critical Solution Temperature (LCST), incorporated in the main water-soluble chains of the polymer, having the common behavior of macromolecules at room temperature. But above the association temperature ($T_{\text{assoc}}$), thermosensitive sequences self-assemble and form microdomains, greatly increasing the polymer solution’s viscosity (Cao et al., 2015; Chen et al., 2013; Li et al., 2017; Wang et al., 2010).

The main aim of this review is to summarize the contemporary research involving the various polymer flooding techniques for enhanced oil recovery and present the benefits of applying HMAs, TVPs and nanoparticles to improve the oil recovery factor under harsh reservoir conditions (high salinity and temperature). In addition, to present the use of artificial intelligence to estimate important parameters for reservoir engineering and to improve the polymer flooding process.

2 Polymer flooding

Polymer flooding is a chemical enhanced oil recovery method in which water-soluble polymers with high molecular weight are added to the injection fluid to increase its viscosity and thus to reduce its mobility ratio, providing greater sweep efficiency and an increase in oil recovery. Polymer injection is considered one of the most promising EOR techniques due to its good efficiency and technical and economic viability (Choi et al., 2016; Data et al., 2018; Gbadamosi et al., 2019b; Pope, 2011; Rellegadla et al., 2017; Stavland et al., 2010).

This method was proposed for EOR in the mid-1960s and since then many studies and applications have been implemented in several oil fields, both in pilot and commercial scale. Currently, this method’s importance is growing in the global energy market (Delamaide et al., 2014; Khamis et al., 2018; Mahran et al., 2018; Manrique et al., 2017). According to Gbadamosi et al. (2019b), polymer flooding has been successfully applied in many fields, such as Daging in China, Tambaredjo in Suriname, Eastern Bodo and Pelican Lake reservoirs in Canada, and Marmul in Oman, among others. Of these examples, the application of polymer flooding in the Danqing field stands out based on the results, where output increased by up to 300 000 barrels per day (Cheraghian and Hendraningrat, 2016).

According to SNF (2020), polymer flooding presents a satisfactory Utility Factor (UF), which consists of the relationship between the amount of polymer (in kg) needed to recover an additional barrel of oil, characterizing the method’s economic feasibility. Studies of pilot plant projects have indicated that the average UF for polymer injection is one ton of polymer to increase the oil production by 80 barrels. Thus, polymer flooding can increase oil production by about 20%, at a cost of $3 to $6 per extra barrel of oil.

One of the most important parameters for this cEOR process is the water–oil mobility ratio, which represents the effects of relative permeability and oil and water viscosity on the mobility of these fluids, following Darcy’s Law (Eq. (1)), where $M$ is the mobility ratio between water–oil; $k_w$ is the mobility of the aqueous phase; $k_o$ denotes the mobility of the oil phase; $\mu_w$ is the viscosity of water; $\mu_o$ is the viscosity of the oil; $k_w$ represents the relative permeability of the aqueous phase; and $k_o$ is the relative permeability of the oil phase (El-Hoshouly et al., 2019; Stavland et al., 2010):

$$M = \frac{k_w}{k_o} = \frac{k_w/\mu_w}{k_o/\mu_o} = \frac{k_w}{k_o} \cdot \frac{\mu_o}{\mu_w}.$$ (1)

The application of polymers promotes an increase in injection water viscosity ($\mu_w$) and a decrease in the relative permeability of the aqueous phase ($k_w$) in the reservoir. Hence, the mobility ratio decreases ($M \leq 1$) and causes a uniform front flow, acting as a piston to push the oil into the producing well, thus increasing the sweep efficiency and the oil recovery factor (Fig. 1b) (Abdín et al., 2012; Ferreira and Moreno, 2020; Kamal et al., 2015a; Thomas, 2016). On the other hand, water flooding increases the
mobility ratio \( (M > 1) \) due to the lower viscosity of the injected fluid, forming “fingers” in the reservoir, failing to displace a large amount of recoverable oil and reducing the sweep efficiency (El-Hoshouly et al., 2019; Kamal et al., 2015a; Rellegadla et al., 2017; Fig. 1a).

Another important factor for the mobility ratio is the Buckley–Leverett model, which describes the frontal advance of immiscible displacement, such as the displacement of oil by the action of water, in a linear one-dimensional or almost one-dimensional reservoir, introducing a discontinuity of saturation. In this way, the displacement of the front-advance in fractional flow can be described according to equation (2), where \( S_D \) corresponds to the saturation of the displacement fluid; \( \theta \) is the displacement time; \( u \) represents the distance along the flow path; \( q \) characterizes the total rate of fluid flow through the section; \( A \) is the section area; \( \Phi \) is the porosity; and \( f_i \) corresponds to the fractional flow of the displacement fluid (Buckley and Leverett, 1942; Dashtbesh et al., 2021; Guérillot et al., 2020):

\[
\frac{\partial u}{\partial \theta} \bigg|_{S_D} = \frac{q_i}{A\Phi} \frac{\partial f_i}{\partial S_D} \bigg|_{0},
\]

(2)

Other important parameters for polymer flooding are the resistance factor \( (R_p^*) \) and the residual resistance factor \( (R_{RF}) \), which are obtained from oil recovery simulation tests in rock plugs (core flooding) and can indicate the efficiency of the oil displacement process. \( R_p^* \) corresponds to the ratio between the brine mobility rate and polymer solution mobility (Eq. (3)). \( R_{RF} \) refers to the ratio between brine permeability before the polymer injection process and after the polymeric solution has flowed through the rock plug (Eq. (4)) (Ferreira and Moreno, 2020; Leiting et al., 2010; Maia et al., 2009; Wang et al., 2018a):

\[
R_{RF} = \frac{k_{w0}}{k_w(\text{after polymer flooding})}.
\]

(4)

The polymer flooding technique can be applied in several sandstone and carbonate fields in order to increase oil recovery (Ferreira and Moreno, 2020). According to Wei and Romero-Zerón (2014), injection of polymers is not recommended for reservoirs containing oil with viscosity higher than 200 mPa s, because under these conditions it would be necessary to add a very high concentration of polymer, which is not economically feasible. Furthermore, the high viscosity of the solution could pose fluid injectivity problems in the reservoir. Thus, the polymer concentration generally ranges from 1000 to 3000 ppm (Kamal et al., 2015a; Wei and Romero-Zerón, 2014).

According to Wu et al. (2012), the candidate polymer for polymer flooding application needs to have certain characteristics, such as good solubility in brine; adequate viscosifying power even at low concentrations; low adsorption on the rock surfaces; and mechanical, chemical and thermal stability under reservoir conditions. Furthermore, the efficiency of using polymer solutions depends on several factors, such as concentration and polymer structure, salinity, temperature, pH, reservoir rock type and oil viscosity, among others (Jung et al., 2013).

The polymers evaluated for polymer flooding are classified into two major groups: synthetic polymers and biopolymers (Firozjaii and Sagha, 2019; Gbadamosi et al., 2019b; Rellegadla et al., 2017; Sheng et al., 2015).

In the class of synthetics, the highlights are Acrylamide-based polymers (AM), with Partially Hydrolyzed Polyacrylamide (PHPA) being used most for cEOR due to its low cost, excellent viscosity properties and good physicochemical characteristics (Abidin et al., 2012; Mahran et al., 2018; Stavland et al., 2010). Many research groups have conducted studies of the application of PHPA for polymer flooding (Choi et al., 2014, 2016; Clark et al., 2015;
The high viscosifying power of PHPA is directly related to its molecular weight and degree of hydrolysis, which typically ranges from 10% to 35%. As the degree of hydrolysis increases, more carboxylate groups become available, increasing the number of negative charges with mutual electrostatic repulsion, generating higher hydrodynamic volume in solution, with consequent increase in viscosity (Ma et al., 2015; Mahran et al., 2018; Nwidee et al., 2016).

However, a very high degree of hydrolysis can cause greater sensitivity to the salinity of the medium, since in brines containing divalent cations, mainly Mg$^{2+}$ and Ca$^{2+}$, precipitation occurs due to the complexation between the divalent cations and PHPA carboxylate groups, decreasing the solubility in water. Another problem is the poor performance of PHPA in high-temperature reservoirs. This favors thermal hydrolysis of the polymer chains’ amide groups, generating more carboxylate groups and increasing the susceptibility to precipitation in high-salinity conditions (El-Hoshousy et al., 2019; Oliveira et al., 2019; Weyer et al., 2011).

Besides acrylamide-based synthetic polymers, biopolymers are another class of macromolecules used for EOR, especially Xanthan Gum (XG) (Jang et al., 2015; Kamal et al., 2015a; Rangel et al., 2013). However, xanthan gum has high sensitivity to degradation by microorganisms, restricting its use in large-scale flooding experiments (Data et al., 2017a; Kamal et al., 2015a; Liu et al., 2017a; Liu et al., 2017b; Sarsenbekuly et al., 2017a; Wang et al., 2011). The main studies performed and the evolution of research focused on the application of these polymers are presented in Sections 3 and 4, respectively.

### 3 Hydrophobically Modified Associative Polymers (HMAPs)

Hydrophobically Modified Associative Polymers (HMAPs) have been developed to improve the performance of injection polymers in reservoirs with high salinity and temperature. HMAPs compose a class of water-soluble macromolecules formed by inserting small amounts of hydrophobic groups into a water-soluble polymeric chain. They are produced by copolymerization reactions of a hydrophobic monomer with a hydrophilic one or by grafting these groups on the water-soluble polymeric chain. To ensure solubility in aqueous media, the concentration of these hydrophobic fractions must be less than 5% w/v (El-Hoshousy et al., 2017a; Kamal et al., 2015a; Liu et al., 2017a; Mahran et al., 2018; Zou et al., 2013).

The viscosity properties of HMAPs are directly related to the hydrophobic association effect of the groups inserted in the main chain, and the rheological behavior in solution is determined by the CAC of these polymers. Thus, below the CAC (diluted regime) intramolecular interactions of hydrophobic groups in solution are favored, slightly increasing the system’s viscosity. At concentrations above the CAC (semi-diluted regime), intermolecular associations dominate intramolecular ones, forming a network structure, resulting in a significant increase in the viscosity of the polymeric solution (Afolabi et al., 2019; Azad et al., 2018; Bai et al., 2018; Zhang et al., 2015). Figure 2 depicts the mechanism of HMAPs’ action, with increased viscosity as a function of polymer concentration.

The first hydrophobically modified associative polymers were produced by Dubin and Strauss (1967) by copolymerization of alkyl vinyl ether with maleic acid. However, the application of these systems in EOR was patented by Landoll (1985), based on modified Hydroxyethylcellulose (HEC) with long alkyl chains containing from 8 to 25 carbon atoms.

In 2007, HMAPs were tested on a pilot scale in the Bohai Bay field in China under severe salinity conditions. The results were a 25,000 m³ increase in oil production and a 41% decrease in water production, indicating promise as EOR additives (Zhou et al., 2007). Since then, several researchers have conducted studies of the production and application of HMAPs for polymer flooding (Data et al., 2018; Gou et al., 2015; Han et al., 2018; Leiting et al., 2010; Liu et al., 2017a; Wang et al., 2012; Xie et al., 2019; Zhong et al., 2009).

Zhong et al. (2009) synthesized a hydrophobically modified acrylamide-based terpolymer with sodium 2-acrylamide-2-methylpropane sulfonate (NaAMPS) and 2-Vinyl Naphthalene (VN), and evaluated the stability of the polymer solution during 90 days at 80 °C with brine containing sodium chloride (NaCl). They found that the HMAP tested presented good stability, maintaining 88.3% of initial viscosity. This behavior can be explained by incorporation of VN chains in the terpolymer, since the presence of aromatic groups increased the chain stiffness and avoided hydrolysis of the amide groups at high temperatures, minimizing polymer degradation.

Maia et al. (2009) performed a comparative study between polycrylamide and acrylamide copolymer with N,N-dihexylacrylamide, evaluating the effect of salinity on their rheological behavior and the potential applicability of these systems in EOR from core flooding experiments in a porous medium. They found that the addition of NaCl
promoted an increase in viscosity of the HMAP, and the $F_{R^*}$ of the solution of the copolymer was greater than that of commercial PHPA, indicating this copolymer as a promising agent to improve sweep efficiency. The comparison of HMAP and PHPA regarding resistance factor was also studied by Leiting et al. (2010), who obtained similar results.

Zhang et al. (2011b) developed terpolymers formed by different concentrations of AM, 2-Trimethylammonium Ethyl Methacrylate Chloride (TMAEMC) and 5,5,5-Triphenyl-1-Pentene (TP) and found that the rising viscosity of the solutions was highly dependent on the quantity of hydrophobic aromatic groups (TP) in the chains and the polymer concentration. The best viscosification performance was observed above the CAC (0.25 g dL$^{-1}$), by favoring intermolecular interactions. Furthermore, they found that the AM-TMAEMC-TP terpolymer had good salinity and temperature resistance.

Lai et al. (2012) conducted a comparative study between PHPA and a terpolymer composed of AM, Acrylic Acid (AA) and N, N-Divinylnonadeca-1,10-Dien-2-Amine (DNDA) and found that the terpolymer had higher salinity and temperature tolerance and excellent shear strength. Besides this, porous medium tests were performed simulating water flooding and polymer flooding with PHPA and HMAP at concentration of 2000 ppm in NaCl brine at 65 °C. Recovery factors of 59.1%, 60.2% and 63.8% were observed, respectively. The overall results showed the benefits of polymer flooding to increase oil recovery and the efficiency of the HMAP analyzed as a viscosifying agent for application in EOR.

Leiting et al. (2012) also performed a comparative study between PHPA 3830 (22 × 10$^6$ g/mol) and hydrophobically modified polyacrylamide (12 × 10$^6$ g/mol), commercially known as HAWP 0312, evaluating the viscosities of polymer solutions at 1250 ppm in injection brine and the performance through porous medium tests. They observed that the viscosities of PHPA and HAWP polymer solutions at the shear rate of 7.34 s$^{-1}$ (an estimated rate at which the fluid passes through the porous medium) were 15.7 and 298 mPa s, respectively. Due to the higher viscosity of the HAWP solution, its $F_{R^*}$ in the porous medium was approximately 3.5 times greater than that of PHPA, leading to a 14.8% increase in the oil recovery factor. Wang et al. (2012) and Zhang et al. (2012) also conducted comparative studies between commercial PHPA and hydrophobically modified polymers and observed better properties and performance of HMAP under reservoir conditions.

Zou et al. (2013) developed a hydrophobically modified polyacrylamide with cyclodextrin (HCMPAM) and evaluated the stability of this polymer under extreme salinity and temperature conditions compared to a PHPA solution with similar molecular weight. They observed that HCMPAM had higher stability and apparent viscosity in brine with 60 000 ppm of Total Dissolved Salts (TDS), with viscosity retention of 45.7% at 10 s$^{-1}$ when raising the temperature from 50 °C to 120 °C, while PHPA presented retention of 8.9%, indicating its lesser stability under severe temperature conditions.

Moreover, Zou et al. (2013) reported that the use of hydrophobically modified polymer increased the oil recovery factor by 5.7%, so they considered it a good alternative for application in reservoirs with high temperature and high mineralization. Deng et al. (2014) also found good salinity resistance of HMAPs and indicated their possible application in reservoirs with high salinity. The same year, Wei and Romero-Zerón (2014) studied the properties of commercial HMAP under reservoir conditions.

According to Zhang et al. (2015), a commercial Hydrophobically Associative Polyacrylamide (HAPAM) with 25.4% hydrolysis degree can be considered a promising agent for polymer flooding, since it presented higher...
viscosity and superior recovery factor in comparison with a PHPA solution in synthetic brine with 20 000 ppm TDS at high temperatures.

Gou et al. (2015) used 3-(2-(2-heptadec-8-enyl-4,5-dihydroimidazol-1-yl) ethylcarbamoyl) acrylic acid (NIMA), 3-(diallylamino)-2-hydroxypropyl sulfonate (NDS), AM and AA to produce acrylamide-based copolymers, respectively called AM-AA-NIMA and AM-AA-NDs-NIMA. They found that the presence of the NDS group provided better properties to the copolymer based on porous simulation tests to compare its efficiency with that of a PHPA solution. The application of the AM-AA-NDs-NIMA polymer solution at 2000 ppm increased the oil recovery factor by 15.46% under simulated reservoir conditions.

Jiang et al. (2015) developed a DTHAP copolymer consisting of AM, AA, AMPS and N-Phenethyl-N-TetradecyI Methacrylamide (PETMAM) and evaluated the influence of temperature, salinity and aging, along with its performance under reservoir conditions. DTHAP showed higher resistance to temperature and salinity and better stability compared to PHPA. The oil recovery factor increased by 9.8% after injecting 2000 ppm solutions into synthetic brine with 40 000 ppm TDS. Thus, the insertion of aromatic groups in acrylamide-based copolymers can be considered promising to improve the performance of polymers in reservoirs with high salinity and temperature.

HMAP injection was evaluated by Patokina (2015) in a project implemented from 2013 to 2015 in the Permian field in Russia, with the injection of a polymeric solution at 1000 ppm under constant monitoring. Process efficiency results were not reported, but they estimated additional oil production of 34.2 million barrels, an increase of 18.93% in the oil recovery factor.

Zhang et al. (2015) compared the application of PHPA and a Hydrophobically Associative Polyacrylamide (HAPAM) in homogeneous and heterogeneous models, evaluating the possible limitations of the application of associative polymers. They found that the HAPAM RF and RF values tended to be higher than those of PHPA, but the effective viscosity of PHPA was higher than that of HAPAM at 2000 ppm. (below the CAC of the hydrophobically modified polymer). At this same concentration, PHPA had better displacement efficiency in homogeneous models, while in heterogeneous models (with a permeability ratio of 2.8) HAPAM performed better. Thus, the application of HAPAM in polymer flooding has some limitations, so further studies should be carried out to improve some properties of this HAPAM.

El-Hoshoudy et al. (2017b) evaluated the influence of concentration, salinity tolerance, and temperature resistance of a HAPAM compared to a PHPA solution. They noted that the optimal concentration of HAPAM was 2000 ppm, the polymer exhibited temperature resistance and salinity tolerance, and generally had better properties than PHPA. Furthermore, they were able to recover 20.8% of the oil by injecting a 2000 ppm solution in brine with 40 000 ppm of TDS at temperature of 90 °C, making the formulation a good candidate for application in reservoirs with extreme salinity and temperature conditions. A study of salinity tolerance and temperature resistance of a new HMAP was also conducted by Sarsenbekuly et al. (2017a), with satisfactory results.

Liu et al. (2017a) produced a hydrophobically modified Hydroxyethylcellulose (HEC) with Bromodecane (BD-HMHEC) and evaluated the influence of concentration, salinity, temperature and recovery efficiency compared to water flooding and HEC solution flooding. They observed that the BD-HMHEC solution’s CAC value was around 4000 ppm and this solution was more efficient than the HEC solution at high temperatures (60 °C to 90 °C) and presented greater salinity tolerance. In addition, the use of BD-HMHEC increased oil recovery by 7–14% compared to HEC injection in simulation tests in porous media.

Wang et al. (2018a) also conducted studies of the application of BD-HMHEC, compared with HEC injection, and evaluated the influence of concentration, porous medium permeability, and injection rate on RF and RF values from simulations of polymer injection in a porous sandstone medium. Initially, they found that RF and RF were close in the polymeric solutions at 2000 ppm, but when reaching the concentration of 4000 ppm, BD-HMHEC reached the CAC, which significantly increased the viscosity of the polymeric solution due to the formation of intermolecular interactions, producing higher RF and RF values. Moreover, they observed that in rock plugs with high and medium permeability and at different injection rates, hydrophobically modified polymer solutions performed better and were considered promising for application in EOR.

The application of BD-HMHEC was also studied by Bai et al. (2018). However, they evaluated the influences of temperature, shear rate and concentration on the viscosity of the polymeric solutions in synthetic brine with 15 296 ppm TDS. They reported the formation of hydrophobic aggregates after the CAC, indicating higher viscosifying power of BD-HMHEC, with greater RF and RF values and oil recovery factors compared to HEC application.

Li et al. (2018) compared the rheological properties of PHPA, HMAP and Cyclodextrin-modified HMAP (HMAP-CD) solutions, to determine the process efficiency by studying the behavior in sandstone-based porous media. They found that the HMAP solution had higher viscosity and elastic modulus (G) values than the HMAP solution, but the cyclodextrin-modified structure had better properties than the hydrophobically modified polymer. From the porous medium tests, they noted that the PHPA, HMAP and HMAP-CD solutions presented final oil recovery factors equal to 50.0%, 68.8% and 74.5%, respectively. Thus, the incorporation of cyclic groups in the hydrophobically modified structure of polyacrylamides can be considered a promising alternative to improve the efficiency of polymers for EOR. Investigation of modified polyacrylamide with cyclodextrin groups was also performed by Xie et al. (2019).

Azad et al. (2018) conducted a comparative analysis of commercial PHPA and HMAP with molecular weights in
the range of 16–20 × 10⁶ g/mol and 25% hydrolysis degree (Flopaam 3630S and Superpusher C319, respectively). They mainly evaluated the effect of hydrophobic associations by comparing the rheological properties of the polymeric solutions at concentrations of 1000 and 2000 ppm. They observed a small difference between the viscosities of the solutions at 1000 ppm, since the associative polymer showed only intramolecular interactions. A considerable difference was observed between the viscosities of the polymeric solutions at 2000 ppm due to the formation of intermolecular interactions upon reaching the CAC, presenting higher RF than the PHPA solution.

Comparative studies between commercial HMAP and PHPA were also carried out by Han et al. (2018), evaluating pore retention and the viscosity of these polymers. They found that the hydrophobically modified structure was the most promising for polymer flooding. Zhong et al. (2018) also compared HMAP and a commercial polymer, evaluating the displacement mechanism of polymer solutions. They concluded that the hydrophobically modified polymer had better properties for application in EOR. Similar studies were also performed by Zhang et al. (2019), who noted that the injection of HMAP in porous media increased the oil recovery factor by 18.7% compared to PHPA injection.

Abirov et al. (2019) performed porous media tests with commercial PHPA and HMAP solutions simulating conditions of the Turgay Southern Basin reservoir in Kazakhstan, where severe salinity and temperature conditions prevail (92 000 ppm TDS and 82 °C). They reported that the associative polymer was more stable and efficient in the simulated reservoir conditions and recommended its pilot scale application.

Quan et al. (2019) developed a hydrophobically modified xanthan gum (XG-C16) by grafting hexadecyl groups in the hydroxyl groups of the main XG chain through esterification reactions and compared its properties with those of pure XG. They observed that the solution XG-C16 showed greater temperature resistance and salinity tolerance than the XG solution. They also found that the CAC of XG-C16 was 1600 ppm, and starting at this concentration, there was a significant increase in the viscosity of the solution, indicating the association of the hydrophobic groups of the modified polymer.

Peng et al. (2019) studied the effect of adding silica nanoparticles in hydrophobically modified polyacrylamide with N,N-dimethyl octadecyl ammonium groups (NP-HMAP) and found that the presence of silica improved the viscosity and viscoelasticity of the polymeric solution at high temperatures. Thus, the addition of nanofillers was cited as a way to further improve the properties of hydrophobically modified polymers.

In general, hydrophobically modified polymers have better thermal stability, salinity tolerance and oil recovery efficiency than unmodified polymers. Thus, they can be considered promising viscosifying agents for EOR in reservoirs with harsh conditions (high salinity and temperature) (El-Hosboudy et al., 2017a; Liu et al., 2017a; Zhang et al., 2019). Table 1 shows the summary of the main scientific developments in this area and the evolution of the studies.

4 Thermo-associative or Thermo-Viscosifying Polymers (TVPs)

Thermo-Viscosifying Polymers have also emerged as alternatives to improve the efficiency of polymer flooding in reservoirs with high salinity and temperature. TVPs are obtained by chemical modification through the insertion of hydrophobic thermosensitive blocks or grafts having Low Critical Solution Temperature (LCST) in the main chain of a water-soluble polymer. The main thermosensitive groups incorporated in these chains are copolymers of Poly (Ethylene Oxide)-Poly(Propylene Oxide) (PEO-PPO), poly (N-isopropylacrylamide) (PNIPAM) and Macromonomers based on Acrylamide Diacetone (MPAD), among others (Chen et al., 2013; Li et al., 2017; Roy et al., 2013; Sarsenbekuly et al., 2017b; Su and Feng, 2018; Zhu et al., 2013).

These structures behave like water-soluble macromolecules at room temperature, but above the critical association temperature (Tass) or LCST, the thermosensitive sequences are reversibly self-aggregated by the formation of physical interactions, forming hydrophobic microdomains that increase the viscosity of the polymeric solution (Kamal and Sultan, 2017; Kamal et al., 2015a; Li et al., 2017; Wang et al., 2010). The schematic representation of the association mechanism of these TVP systems is shown in Figure 3.

Houri et al. (1994) developed the first TVP for oil industry application, from the incorporation of PEO thermosensitive sequences modified with poly(acrylic acid) amine groups. According to the authors, an increase in viscosity was observed at temperatures higher than the LCST and the thermo-viscosification effect was more pronounced in TVP with higher PEO content in its structures, indicating the ability of PEO sequences to form microdomains and increase the viscosity of polymeric solutions.

After this initial study of TVP application in the oil industry, several authors carried out further research in this area (Chen et al., 2013; Leblanc et al., 2015; Li et al., 2017; Reichenbach-Klinke et al., 2018; Sarsenbekuly et al., 2017b; Wang et al., 2010, 2011; Zhu et al., 2013).

Wang et al. (2010) developed a thermo-viscosifying system from free radical copolymerization of Acrylamide (AM) with the macromonomer MPAD, producing the water-soluble copolymer P(AM-co-MPAD). They prepared TVP and PAM solutions in deionized water and brine containing different concentrations of KCl. They then evaluated the influence of temperature on each one. They found that the viscosity of the PAM solution decreased with increasing temperature while the P(AM-co-MPAD) showed the opposite behavior when the TVP reached the Tass. Furthermore, they noted that the Tass can be adjusted with the variation of the salinity of the system, because the increase in the salt content caused a decrease in the Tass, increasing the viscosity of the polymeric solution at lower temperatures.

Wang et al. (2011) performed a comparative study between P(AM-co-MPAD) with a molecular weight of 6.5 × 10⁶ g/mol and PHPA with 1.2 × 10⁶ g/mol, dissolved
Table 1. Summary of the main developments regarding hydrophobically modified associative polymers.

| Year | Activity                                                                                                                                                                                                 | Authors                  |
|------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| 1967 | Developed the first HMAP from the copolymerization of alkyl vinyl ether with maleic acid                                                                                                                   | Dubin and Strauss        |
| 1985 | Patented these systems, highlighting the study of modified hydroxyethylcellulose                                                                                                                                                       | Landoll                  |
| 2007 | Tested HMAPs on a pilot-scale in the Bohai Bay field in China                                                                                                                                                                           | Zhou et al.              |
| 2009 | Synthesized a hydrophobically modified acrylamide-based terpolymer with sodium 2-acrylamide-2-methyl propane sulfonate and 2-vinylnaphtalene                                                                                     | Zhong et al.             |
| 2009 | Performed a comparative study between polyacrylamide and acrylamide copolymer with N, N-dihexylacrylamide                                                                                                                                     | Maia et al.              |
| 2010 | Compared HMAP and PHPA regarding resistance factor                                                                                                                                                                                          | Leiting et al.           |
| 2011b| Developed terpolymers formed by acrylamide, 2-trimethylammonium ethyl methacrylate chloride and 5,5,5-triphenyl-1-pentene                                                                                                                                 |
| 2012 | Conducted a comparative study between PHPA and a terpolymer of acrylamide, acrylic acid, and N, N-divinylnonadeca-1,10-dien-2-amine                                                                                                                       | Lai et al.               |
| 2012 | Performed a comparative study between PHPA and commercial hydrophobically modified polymers                                                                                                                                               | Leiting et al.; Wang et al.; Zhang et al. |
| 2013 | Developed hydrophobically modified polyacrylamides with cyclodextrin and evaluated their stability under extreme salinity and temperature conditions                                                                                                                                 |
| 2014 | Verified the good salinity resistance of HMAPs and recommended their application in reservoirs with high salinity                                                                                                                                 | Deng et al.              |
| 2014 | Studied the properties of commercial HMAP under reservoir conditions                                                                                                                                                                           | Wei and Romero-Zéron     |
| 2015 | Considered the commercial HMAP with 25.4% hydrolysis degree a promising agent for polymer flooding                                                                                                                                              | Zhang et al.             |
| 2015 | Used 3-(2-(2-heptadec-8-enyl-4,5-dihydroimidazol-1-yl)ethylcarbamoyl) acrylic acid, 3-(diallylamino)-2-hydroxypropyl sulfonate (NDS), acrylamide and acrylic acid to produce HMAP                                                                                                                                 |
| 2015 | Developed a copolymer of AM, AA, AMPS and N-phenethyl-N-tetradecyl methacrylamide and evaluated the influence of temperature, salinity and aging on its performance                                                                                                                        | Jiang et al.             |
| 2015 | Evaluated the injection of HMAP in the Perm field in Russia                                                                                                                                                                                 | Patokina et al.          |
| 2015 | Developed comparative studies between PHPA and HAPAM, evaluating the possible limitations of the application of a hydrophobically associative polymer                                                                                                                                 |
| 2017b| Evaluated the influence of concentration, salinity tolerance, and temperature resistance of HAPAM and PHPA                                                                                                                                     | El-Hoshoudy et al.       |
| 2017a| Studied the salinity tolerance and temperature resistance for a new HMAP                                                                                                                                                                        | Sarsenbekuly et al.      |
| 2017a| Produced a hydrophobically modified hydroxyethylcellulose with bromodecane and evaluated the influence of several factors                                                                                                                                 |
| 2018a| Conducted comparative studies between BD-HMHEC and HEC                                                                                                                                                                                        | Wang et al.              |

(Continued on next page)
in synthetic brine with 32 868 ppm TDS, simulating the conditions of the *Shengli field in China*. The effect of polymer concentration was evaluated based on the viscosifying capacity of TVP along with the influence of temperature on the performance of the tested polymers under high salinity conditions.

The PHPA caused a reduction in apparent viscosity and elastic modulus ($G'$) with increasing temperature, indicating the low stability of this polymer under severe conditions of salinity and temperature. On the other hand, P(AM-co-MPAD) exhibited an increase in viscosity and $G'$ reached $T_{ass}$, indicating the self-aggregation of thermosensitive sequences and the formation of microdomains. Besides this, the increase in the concentration of the thermosensitive polymer caused a decrease in $T_{ass}$ due to the greater number of LCST side chains. According to the results, the studied TVP is a good alternative to decrease the mobility ratio ($M < 1$) of the fluid injected in reservoirs with high salinity and temperature, and consequently to increase the sweep efficiency (*Wang et al., 2011*).
Chen et al. (2013) compared solutions containing 2000 ppm of PHPA and P(AM-co-MPAD) in synthetic brine (32 868 ppm TDS) with molecular weights of 2000 ppm of PHPA and P(AM-co-MPAD) in synthetic brine in the evaluated temperature range and temperature of the Shengli Reservoir in China.

They observed loss of viscosity and reduction of \( G' \) in the PHPA solution, while the TVP solution showed an increase in \( G' \) and higher viscosity by a factor greater than 7, with a temperature ranging between 25 °C and 80 °C. The solutions were tested in a porous medium and oil recovery factors of 2.1% were observed in the PHPA solution and 13.5% in the TVP solution, indicating the latter system as promising for EOR. Furthermore, the formation of self-aggregates with increasing temperature was observed by Cryo-TEM analyses, causing an increase in the viscosity of the TVP solution (Chen et al., 2013).

Kamal et al. (2015b) carried out a comparative study of P(AM-AA-MPAD) (a terpolymer with thermo-viscosifying property), PHPA, and a sulfonated tert-butyl acrylamide and acrylamide copolymer P(AM-co-ATBS), with molecular weights of \( 7.08 \times 10^6 \) g/mol, \( 10 \times 10^6 \) g/mol and \( 8 \times 10^6 \) g/mol, respectively. They verified the influence of salinity on the properties of TVP, using deionized water, synthetic seawater with 57 643 ppm TDS and formation brine with 213 734 ppm TDS. They observed that the thermo-viscosification property was improved with the increase in salinity, since the higher salt concentrations caused a decrease in \( T_{\text{muc}} \), leading to higher viscosity of the solution in formation brine in the evaluated temperature range (20 °C to 90 °C).

In addition, the authors evaluated the rheological behavior of the three polymers (5000 ppm) studied in synthetic seawater. Initially, there was lower viscosity of TVP compared to the other two commercial polymers, due to its lower molecular weight. With the increase in temperature, the viscosities of the solutions of PHPA and P(AM-co-ATBS) declined, but increased in the solution of TVP due to the formation of microdomains after \( T_{\text{muc}} \). This behavior is very suitable for polymer injection in EOR, since the low viscosity of the initial solution guarantees the good injectability of the polymer in the reservoir and the high viscosity in severe conditions of salinity and temperature increases the oil recovery (Kamal et al., 2015b).

Leblanc et al. (2015) also compared an AM-ATBS copolymer, commercially known as Flopaam AN132SH, with the commercial thermosensitive polymer DP/TLB132. Like Kamal et al. (2015b), better viscosifying properties of TVP were verified in relation to the commercial copolymer evaluated.

Considering that the injection of polymers is a long-term process, possibly lasting months or years, polymer degradation must be minimized to avoid decreased viscosity of the solution. Therefore, it is very important to evaluate a polymer’s stability under reservoir conditions. In this context, Li et al. (2017) studied the thermal stability of a TVP produced with the macromonomer MPAD (1.01 \( \times 10^7 \) g/mol) and compared it with the commercial polymer PAM (1.20 \( \times 10^7 \) g/mol). The solutions with 2000 ppm of polymer in synthetic brine with 101 000 ppm TDS were evaluated at temperatures of 45 °C and 85 °C.

Viscosity losses of 4% and 52.5% were observed in the solutions of PHPA after 30 days of aging at 45 °C and 85 °C, respectively. For TVP solutions, losses of 18.7% and 74.3% were observed at 45 °C and 85 °C, respectively. Thus, the TVP solution showed more pronounced degradation in reservoir conditions, and thus had a higher percentage of viscosity loss. Furthermore, tests were carried out in a porous medium simulating temperature conditions in the Daging (45 °C) and Shengli (85 °C) fields in China. The TVP system showed good injectability and a higher \( R_F \), contributing to oil recovery factors of 16.4% and 15.5% at 45 °C and 85 °C, respectively, while PAM had oil recovery factors of 12.0% and 9.2%. Therefore, this TVP system was considered a promising option for application as a viscosifying agent in EOR fluids (Li et al., 2017).

Akbari et al. (2017a, b) evaluated the performance of four acrylamide-based copolymers containing 2-acrylamide-2-methylpropane sulfonate groups (AMPS), one of them with a thermosensitive side group. The aim of this study was to evaluate the effects of salinity, injection water hardness, shear rate and temperature on the viscosity of polymeric solutions. The authors found that the thermosensitive polymer had better properties and was a promising viscosifying agent for application in EOR.

Sarsenbekuly et al. (2017b) observed that the viscosifying behavior of commercial TVPs was strongly dependent on polymer concentration, salinity and temperature. When comparing a PHPA (16 \( \times 10^6 \) g/mol) and TVP (6 \( \times 10^6 \) g/mol) in synthetic brine with 9583.74 ppm TDS at temperature of 30 °C, they observed higher viscosity and elastic modulus of TVP in comparison with PHPA, despite the latter’s lower molecular weight. In addition, they noted that the temperature was paramount in determining the properties of this polymer, since its viscosity increased six-fold by raising the temperature from 30 °C to 90 °C. Similar results were observed by Reichenbach-Klinke et al. (2018).

Wang et al. (2018b) performed a comparative study between the copolymer of AM, NaAA and AA (PAMA) and three TVPs formed by PAMA and Phuronic (PEOn – PPOm – PEOn triblock copolymer): TVP-P1 (PAMA and PEO100 – PPO85 – PEO100); TVP-P2 (PAMA and PEO132 – PPO90 – PEOn); and TVP-P3 (PAMA and PEOn – PPO90 – PEOn). Initially, the rheological behavior of the TVP solutions was evaluated and a higher viscosity of the TVP-P1 solution was found in the temperature analysis range (25 °C to 95 °C), due to the presence of more PPO groups, responsible for forming physical connections above the \( T_{\text{muc}} \). The behavior of TVPs was highly dependent on their chemical structures and the content of thermosensitive group in the polymer chain.

TVP-P1 was evaluated regarding thermal stability and by tests in a porous medium to check the injectivity and the oil recovery potential in comparison with the PAMA
solution. There was a 10.3% loss in the viscosity of the TVP solution and 26.2% for PAMA, indicating greater resistance of this TVP to thermal degradation. Furthermore, the thermo-viscosifying system showed good injectability and tests simulating conditions in the Daqing reservoir indicated an increase of 2.1% in the oil recovery factor with the application of the thermosensitive system (Wang et al., 2018b).

In general, TVP systems have good properties and can be considered promising options for use in harsh reservoir conditions (high salinity and temperature) (Divers et al., 2018; Kamal et al., 2015b; Li et al., 2017; Roy et al., 2013; Su and Feng, 2018; Wang et al., 2011). The summary of the main activities investigated regarding TVPs and the evolution of studies is shown in Table 2.

### Table 2. Summary of the main activities involving TVPs.

| Year | Activity                                                                 | Authors               |
|------|--------------------------------------------------------------------------|-----------------------|
| 1994 | Developed the first polymer with thermo-viscosifying property for the oil industry | Hourdet et al. |
| 2010 | Produced a thermo-viscosifying system from AM and MPAD copolymerization | Wang et al. |
| 2011 | Conducted a comparative study between P(AM-co-MPAD) and PHPA, evaluating the effects of several factors | Wang et al. |
| 2013 | Developed poly [acrylamide-poly (oxyethylene octylphenol ether acryl ester)] and evaluated its thermo-associative capacity | Zhu et al. |
| 2015b| Carried out a comparative study between the terpolymer with thermo-visclosifying property P(AM-AA-MPAD), PHPA and P(AM-co-ATBS) | Kamal et al. |
| 2015 | Evaluated the performance of AM-ATBS copolymer and commercial TVP         | Leblanc et al. |
| 2017 | Studied the thermal stability of TVP produced with the macromonomer MPAD | Li et al. |
| 2017a and 2017b | Evaluated the performance of four acrylamide-based copolymers containing 2-acrylamide-2-methylpropane sulfonate groups and one them with thermosensitive side groups | Akbari et al. |
| 2017b| Observed that the viscosifying behavior of commercial TVPs is extremely dependent on polymer concentration, salinity and temperature | Sarsenbekuly et al. |
| 2018 | Performed studies with commercial TVPs                                   | Reichenbach-Klinke et al. |
| 2018b| Performed a comparative study between the copolymer of AM, NaAA, and AA (PAMA) and the TVPs formed by PAMA and Pluronic (PEO_n-PPO_m-PEO_n) | Wang et al. |

In general, TVP systems have good properties and can be considered promising options for use in harsh reservoir conditions (high salinity and temperature) (Divers et al., 2018; Kamal et al., 2015b; Li et al., 2017; Roy et al., 2013; Su and Feng, 2018; Wang et al., 2011). The summary of the main activities investigated regarding TVPs and the evolution of studies is shown in Table 2.

### 5 Polymer systems with nanoparticles

The application of nanoparticles in polymer flooding is being investigated as an alternative to improve the rheological properties, salinity and temperature tolerance and shear resistance of injection polymers, and hence to increase the oil recovery factor. Nanoparticles are materials with particle sizes in the range of 1–100 nm, and their performance is directly related to their small size, which allows a larger contact surface, resulting in nanofluids with satisfactory properties for application in enhanced oil recovery (Cheraghian and Hendraningrat, 2016; Gbadamosi et al., 2019a; Rellegadla et al., 2018).

Several research groups have studied the formation of hybrid systems of nanofillers with polymers for EOR application, such as the use of nanoparticles of silica (SiO$_2$), titanium oxide (TiO$_2$), aluminum oxide (Al$_2$O$_3$), iron oxide (Fe$_3$O$_4$) and nickel oxide (NiO), as well as nanoclays and carbon nanotubes, among others (Abdullahi et al., 2019; Cheraghian, 2016; Corredor et al., 2019; Girado et al., 2017; Haruna et al., 2019; Nguyen et al., 2015; Rellegadla et al., 2018; Zeyghami et al., 2014; Zhu et al., 2014a).

Zhu et al. (2014a) carried out a comparative study between a Hydrophobically Associating Polyaclayamide (HAPAM) and a hybrid system of HAPAM/silica nanoparticles and evaluated the rheological behavior of aqueous solutions. They found that the addition of nanosilica...
promoted an increase in the apparent viscosity and storage modulus of the HAPAM solutions, and the viscosity increased considerably by raising the concentration of silica nanoparticles from 0.5 wt% to 2.5 wt%. Hybrid systems also showed greater thermal stability and salt tolerance, the latter effect due to the interaction between the nanosilica and the polymer through hydrogen bonding between the silanol groups of the nanosilica and amide groups of HAPAM, reinforcing the polymeric structure (Fig. 4).

In the same year, Zhu et al. (2014a) studied the effect of silica nanoparticles on the properties of solutions of Hydrophobically Associating Partially Hydrolyzed Polyacrylamide (HAPHPA) and evaluated the efficiency of the nano-hybrid system in increasing the oil recovery factor under high salinity and temperature conditions. Solutions of 5000 ppm HAPHPA were prepared in brine with 32 868 ppm TDS ([Ca\(^{2+}\)] + [Mg\(^{2+}\)] = 873 ppm). The addition of 1.0 wt% silica nanoparticles increased the viscosity from 26.3 mPa s to 136.9 mPa s, under shear rate of 10 s\(^{-1}\) at 85 °C. Furthermore, core flooding tests showed that HAPHPA injection caused an oil recovery factor of 5.44%, while for HAPHPA-nanosilica hybrid the factor was 10.57%. Thus, this system can be considered promising for EOR application.

Cheraghian (2016) evaluated the effect of incorporating titanium dioxide nanoparticles on the viscosity of PHPA solutions and compared the oil recovery potential of PHPA solutions and the PHPA/TiO\(_2\) hybrid nanosystems. For this, solutions of 3150 ppm of PHPA in synthetic brine were used and TiO\(_2\) nanoparticles were added at concentrations of 1.9, 2.1, 2.3, and 2.5 wt%. The systems were evaluated for viscosity and in core flooding tests. The author observed that the addition of TiO\(_2\) promoted an increase in the viscosity of PHPA solutions (shear rate of 10 s\(^{-1}\)), and the system with 2.3 wt% of TiO\(_2\) showed the best results. Furthermore, the application of this nano-hybrid system increased oil recovery by 4% compared to the application of the PHPA solution. Thus, the use of these nanoparticles was considered a promising method to improve the performance of this polymer for EOR.

Rezaei et al. (2016) carried out a comparative study of the rheological properties of PHPA solutions and systems formed by the addition of Surface Modified Clay Nanoparticles (SMCN) with tetraethylammonium chloride (PHPA-SMCN). The viscosities of the solutions were evaluated at temperatures of 30, 60 and 90 °C and the salinity tolerance of the polymer systems was verified by varying the salinity of the brine from 2000 to 100 000 ppm TDS (76.2% NaCl, 1.5% MgCl\(_2\), 3.7% CaCl\(_2\), and 18.6% Na\(_2\)SO\(_4\)). They observed that the addition of SMCN promoted an increase in the viscosity of the solutions, improving the resistance to salinity and temperature and increasing stability. In addition, tests in porous media were performed and indicated that the application of SMCN can be promising for polymer flooding, because it increased the oil recovery factor by 33% compared to the PHPA application.

Giraldo et al. (2017) evaluated the effect of applying SiO\(_2\) nanoparticles on decreasing thermal degradation and improving the rheological behavior of PHPA. Stability tests were carried out under an oxidative atmosphere and without the presence of oxygen (70 °C for 14 days), which indicated greater thermal stability of hybrid systems formed with silica nanoparticles, with a viscosity reduction of up to 46% in relation to the PHPA solutions. In addition, the application of these nanoparticles increased the viscosity of the polymeric solutions, and thus would allow the application of a lower dosage of PHPA in the polymer flooding process, reducing operating costs.

Zheng et al. (2017) studied the incorporation of silica nanoparticles (DNS) and SiO\(_2\) with surface modified by the silane coupling agents hexadecyltrimethoxysilane (DNS-HD) and hexamethyldisilazane (DNS-HM) in aqueous PHPA solutions and evaluated the application of nanosystems for EOR under simulated conditions of the Shengli field in China. Rheological analyses of the solutions in Shengli brine, at temperatures of 30–80 °C, indicated that the addition of DNS increased the viscosity of the PHPA solutions, and this effect was stronger at higher SiO\(_2\) concentrations. The best result was obtained with 2.0 wt% DNS. However, nanosilica surface-modification...
further improved the apparent viscosity and thermal stability of the hybrid systems. This occurred because the modifications provided a slightly hydrophobic character to the nanoparticles, which tended to associate and form microdomains in the aqueous solution tested. Therefore, the systems formed by this nanofiller had hydrogen bonds characteristic of silanol groups with PHPA, which together with the associative effect of the hydrophobic groups improved the properties of the PHPA solutions.

In addition, displacement tests in core flooding systems at 80 °C were performed, which indicated oil recovery factors of 7.08% for PHPA, 7.70% for PHPA-DNS, 9.25% for PHPA-DNS-HD and 10.54% for PHPA-DNS-HM. Therefore, the modifications were favorable to improve the oil recovery factor and the DNS-HM nanoparticles were considered promising to improve the polymer flooding process (Zheng et al., 2017).

Liu et al. (2017b) investigated the association of nanofiller with Hydrophobically Modified Polyacrylamide (HAPAM) by inserting silica nanoparticles in the polymeric matrix (SHAPAM). Polymer solutions containing 2000 ppm of PHPA, HAPAM, and SHAPAM were compared for application in reservoirs with severe salinity and temperature conditions. HAPAM showed better properties than PHPA, but the insertion of nanoparticles (SHAPAM) caused the formation of more rigid structures, with viscosity values 3.6 times higher than the HAPAM solution, along with high tolerance to salinity and temperature, indicating the insertion of nanoparticles as a promising method. In addition, the oil recovery factors with the injection of PHPA, HAPAM and SHAPAM solutions were 9.2%, 12.5% and 20%, respectively.

Hu et al. (2017) also evaluated the incorporation of SiO2 nanoparticles in PHPA solutions, under high temperature and salinity conditions, and found an improvement in the rheological properties of PHPA solutions by transforming them into PHPA-SiO2 hybrid nanosystems.

Rellegadla et al. (2018) studied the effect of incorporating nickel Nanoparticles (NPs) in Xanthan Gum (XG) solutions and evaluated the efficiency of the nanopolymer system for the recovery of residual oil from sand packed bioreactors with oil collected from the Ankleshwar oil fields in India, in comparison with the injection of a solution of XG and suspension of nickel nanoparticles. They found that the insertion of nickel nanoparticles increased the intrinsic viscosity of the XG solution, and the recovery tests with the XG solution, NPs and XG-NPS system indicated oil recoveries of 4.48%, 4.58%, and 5.98%, respectively. Hence, they considered the use of nanopolymer systems to be a good alternative to improve the polymer flooding process.

Corredor et al. (2019) also analyzed the incorporation of nanoparticles in xanthan gum solutions. They observed that the addition of surface-modified SiO2 and unmodified SiO2 favored the increase in the viscosity of XG solutions, while TiO2, Al2O3, and Fe(OH)3 nanoparticles did not promote increased viscosity.

Haruna et al. (2019) evaluated the effect of the incorporation of Multi-Walled Carbon Nanotubes (MWCNTs) on the rheological properties and efficiency of oil recovery using solutions of copolymers and acrylamide terpolymers, aiming at application in reservoirs with high salinity and temperature. They noted that the incorporation of MWCNTs improved the viscoelasticity and viscosity of the polymeric dispersions. In addition, MWCNTs increased the oil recovery efficiency at 85 °C in American Petroleum Institute (API) brine and in alkaline pH brine. The results demonstrated this is an alternative to improve the performance of polymers applied in EOR.

Abullahi et al. (2019) evaluated the incorporation of Al2O3, SiO2, and TiO2 nanoparticles in PHPA solutions in different brines at varying temperatures. They found that the addition of 0.1 wt% of nanoparticles increased the salt tolerance of PHPA solutions, since the nanoparticles have a shielding effect against the cations present in synthetic brines containing divalent cations. Thus, the hybrid nanosystems had better rheological performance than the pure PHPA solution, and the PHPA/Al2O3 system had the highest viscosity, followed by PHPA/SiO2 and PHPA/TiO2, with the lowest viscosity among the hybrid nanosystems. In addition, oil recovery tests were carried out in packed sand saturated with intermediate oil, where PHPA/Al2O3, PHPA/SiO2, and PHPA/TiO2 systems produced additional recoveries of 15%, 10%, and 6%, respectively, in relation to the solution of PHPA. Thus, the use of nanoparticles can be considered promising to improve the polymer flooding process.

Yadav et al. (2020) studied the influence of salinity, temperature, shear rate, nanofiller concentration and polymer concentration on the rheological behavior of PHPA/SiO2 hybrid nanosystems. They observed that the increase in polymeric concentration and content of silica nanoparticles favorably acted by increasing the viscosity of the systems. The salinity and shear rate had a negative effect on rheological behavior, reducing the viscosities of the systems. The evaluation of the influence of temperature (80.15 to 110.68 °C) showed that the viscosity decreased with rising temperature until 107 °C, after which the viscosity increased due to the interaction of long chains with the nanoparticles used in high concentration, increasing the cohesive force in the solution and the viscosity. Thus, the addition of a high concentration of silica nanoparticles can be a good option for reservoirs with high temperatures.

Haruna et al. (2020) studied the effects of the incorporation of nanoparticles on the rheological properties, thermal stability and degradation of PAM solutions under HTHS conditions. For this, silica nanoparticles and SiO2 nanoparticles modified with (3-aminopropyl) triethoxysilane (MSiO2) were used, forming the hybrid nanosystems SiO2/PAM and MSiO2/PAM, respectively. They found that the addition of nanoparticles increased the viscosity, thermal stability and salinity tolerance of the polymer systems. The PAM, SiO2/PAM, and MSiO2/PAM solutions showed viscosity reductions of 75%, 45%, and 10%, respectively, after aging for 90 days. This indicates that the modification of the surface of the nanoparticles can further improve the properties of hybrid nanopolymer systems. Furthermore, enhanced oil recovery tests were carried out simulating HTHS conditions at 85 °C and with solutions in API brine and formation brine of the Ghawar field in Saudi Arabia. The addition of nanoparticles
increased the oil recovery factor in both brines and the best system was MSiO₂/PAM. So, the addition of these modified nanoparticles can improve oil recovery under harsh conditions.

In general, the application of nanoparticles for the production of hybrid nanopolymer systems improves the performance of the injection polymers applied in EOR, increasing the viscosity of the systems and improving oil recovery (Abdullahi et al., 2019; Cheraghian, 2016; Liu et al., 2017b; Rezaei et al., 2016; Zheng et al., 2017; Zhu et al., 2014b). The summary of the main activities carried out involving application of nanoparticles and the evolution of studies is shown in Table 3.

The summary of the main mechanisms of action and advantages of the viscosifying polymer systems to improve the polymer flooding process can be observed in Table 4.
Table 4. Summary of the main mechanisms of action and advantages of viscosifying polymer systems to improve the polymer flooding process.

| System                                      | Mechanism                                                                 | Advantages*                                      |
|---------------------------------------------|---------------------------------------------------------------------------|--------------------------------------------------|
| Hydrophobically Modified Associative Polymers (HMAP) | Hydrophobic association effect of the groups inserted in the main chain  | – Better thermal stability and tolerance to salinity;  |
|                                             |                                                                           | – Substantial increase in viscosity above the CAC;|
|                                             |                                                                           | – Increased oil recovery factor.                  |
| Thermo-Viscosifying Polymers (TVP)          | Thermosensitive sequences are reversibly self-aggregating by the formation of physical interactions, forming hydrophobic microdomains  | – Improved the polymer performance under HTHS conditions; |
|                                             |                                                                           | – Increased viscosity with higher temperatures,  |
|                                              |                                                                           | above LCST;                                      |
|                                              |                                                                           | – Increased oil recovery factor.                  |
| Polymer systems with nanoparticles          | Physical or chemical interactions between nanoparticles and functional     | – Improved thermal stability and salinity         |
|                                            | groups in the polymer chain                                               | tolerance;                                      |
|                                            |                                                                           | – Improved rheological properties;                |
|                                            |                                                                           | – Allowed application of lower polymer            |
|                                            |                                                                           | concentration;                                   |
|                                            |                                                                           | – Increased oil recovery factor.                  |

* Advantages in relation to the application of PHPA solutions for polymer flooding.

6 Artificial intelligence application

Over the last decades, the use of genetic programming and artificial intelligence has gained great importance in the reservoir engineering, as it allows the creation of computer models to obtain satisfactory results with high precision in several oil fields. These devices were created to generate models and accurate correlations from a database with different field conditions, aiming to determine the best working conditions to obtain promising results, based on the genetic algorithm that consists of a metaheuristic technique of search belonging to evolutionary computing algorithms group applied to optimize solutions and detect problems (Amirian et al., 2018; Kamari et al., 2017; Rostami et al., 2016, 2017c).

Considering that performing some tests on a laboratory scale takes time, extensive planning, and relatively high costs, the mathematical strategy of genetic programming emerges as an alternative to estimate results from a wide range of experimental conditions acquired from databases, allowing optimization of results. Thus, several authors have studied the application of genetic programming in many areas of science and engineering, obtaining promising results over the last decade (Kamari et al., 2017; Karkevand-Talkhooncheh et al., 2018; Rostami et al., 2017c, 2018a).

Artificial Neural Networks (ANNs) correspond to information processing methods capable of creating models from complex data input and output relationships, identifying important data patterns, and being widely applied to process control, analysis techniques, data processing, experimental value estimation, failure detection, pattern recognition, among others (Amirian et al., 2018; Corredor-Rojas et al., 2018; Rostami et al., 2016, 2018a).

Artificial neural networks can also be used to develop models that allow estimating the carbon dioxide (CO2) adsorption equilibrium in activated carbon. Normally, this equilibrium is determined by Sips and Langmuir isotherms, however, the development of algorithms based on artificial neural networks can be an alternative for the acquisition of more efficient results and without the restriction of work at constant temperatures (Rostami et al., 2018a). Thus, Rostami et al. (2018a) developed a multi-layer feed-forward neural network algorithm to estimate CO2 adsorption from a wide range of thermodynamic conditions found in the literature. It was verified that the developed model showed greater precision, performance and presents itself as a more promising method when compared to traditional isotherms.

To estimate the efficiency of the thermal enhanced oil recovery process, Rostami et al. (2016) developed an innovative Least Square Support Vector Machine (LS-SVM) algorithm to create a model capable of predicting the effective thermal conductivity in dry sandstones. This method consists of an artificial intelligence technique that is more advantageous than traditional techniques based on artificial neural networks because they present high reproducibility, accuracy, and greater reliability of the results. Thus, 280 experimental data of effective thermal conductivity in dry sandstones present in the literature were collected, containing information on temperature, pressure, porosity, and solid density. Then, the LS-SVM model was developed to predict the effective thermal conductivity. It was found that the method is more accurate than traditional artificial intelligence models, allowing for satisfactory and reproducible results to improve the thermal enhanced oil recovery and the traditional numerical simulation in dry sandstones.

In addition to artificial intelligence methods known as ANN and SVM (computational models that establish complex relationships and do not have an obvious correlation between input and output conditions), genetic-based calculations such as Genetic Programming (GP),
Gene Expression Programming (GEP), and Genetic Algorithm (GA) can be used to obtain greater accuracy of correlations, more practical and simpler models for users, and can be integrated with conventional software and simulators to determine accurate correlations for each step of a study process (Rostami et al., 2017a, b).

Rostami et al. (2017c) used the GP method to estimate the interfacial tension between hydrocarbon/water in reservoirs, starting from the association of mathematical tools and a wide range of experimental conditions obtained from literature data. Thus, the use of artificial intelligence allowed to obtain a fast and efficient correlation system to estimate interfacial tension values, making it possible to obtain satisfactory results for the oil industries. GP was also used as a mathematical strategy by Rostami et al. (2017a) to estimate the thermal conductivity of supercritical CO2. Thus, it was observed that the developed algorithm presents a good correlation and can be promising to estimate the thermal conductivity in industrial processes that use supercritical CO2.

The GEP method was used to estimate the solubility of CO2 in processes of CO2 flooding in oil reservoirs, aiming to improve this method of enhanced oil recovery. For this, the GEP soft computing technique was developed to establish correlations of the solubility of CO2 in dead and live oil systems. Furthermore, they evaluated the predictive ability of ANN for the solubility of CO2 (using comprehensive data from literature databases) and compared it with the GEP model. Thus, it was found that the ANN technique presented slightly better results only in simulations with live crude oil, but in general, the GEP method is a reliable and highly accurate model to estimate the solubility of CO2 in live and dead oils, being a promising algorithm for this application (Rostami et al., 2017b).

Kamari et al. (2017) developed a comparative study on the estimates of interfacial tension between CO2-brine from the GEP, LS-SVM, and Decision Tree (DT) modeling methods with the ANN data found in the open literature. Thus, it was found that the DT and ANN methods were the most accurate models to determine the interfacial tension between CO2-brine. The DT consists of a regression decision tree modeling, where the dataset is subdivided into smaller groups (a tree with nodes that represent the subsets), after building the tree with the data, cross-validation and the estimate is obtained through the model. In addition, it was found that the GEP technique had the lowest reliability and precision for determining the interfacial tension between CO2-brine, however, it is the model that can provide faster estimates for the process.

In addition to the promising applications of artificial intelligence and genetic programming in estimating important parameters for reservoir engineering and process improvement, these methods can also be applied to estimate and optimize polymer flooding processes in enhanced oil recovery, through estimating values of viscosity of polymeric solutions and the prediction of the performance of these injection fluids in reservoirs. In this context, several authors have developed researches focused on this area (Rezaian et al., 2010; Kang et al., 2016; Amirian et al., 2018; Corredor-Rojas et al., 2018; Rostami et al., 2018b).

Rezaian et al. (2010) applied the artificial neural network model to estimate the minimum amount of Polyvinyl Acetate (PVA) needed to increase water viscosity and simultaneously promote a decrease in oil viscosity, and thus improve the polymer flooding process. To test the effectiveness of the created network, experimental tests were carried out and these showed agreement between the estimated percentages and those obtained in the experiment. Thus, it was found that the ideal amount of PVA for this application was 15.0% and to recover 100 bbl of oil it would be necessary to use about 7.5 bbl of polymer. Thus, it appears that the use of artificial intelligence can be a promising alternative to improve EOR processes.

Kang et al. (2016) used artificial neural network models to estimate the viscosity of polymer solutions of three commercial acrylamide-based polymers, known as Flopaam 3330S, Flopaam 3630S and AN125, with hydrolysis degrees between 25% and 30% and molecular weights of 8.0 × 10^6 g/mol, 20.0 × 10^6 g/mol and 8.0 × 10^6 g/mol, respectively. For this, parameters that influence the viscosity of these solutions were taken into consideration, such as polymer concentration, degree of hydrolysis, molecular weight, temperature, shear rate, and brine cation concentration. The only method used to estimate the unmeasured viscosity of a polymer solution in EOR was the Carreau model with Lee correlation, however, under conditions of low salinity and high molecular weight of the injection polymers, the correlation is not accurate. Thus, three ANN models were created (one for each evaluated polymer) and it was found that the model estimated viscosity values similar to those experimentally measured, being more accurate than the Carreau–Lee method. Thus, the application of artificial intelligence to estimate the viscosity of polymeric solutions can be considered a fast, reliable, and promising method to improve the EOR process.

Rostami et al. (2018b) also used artificial intelligence to estimate the viscosity of PHPA solutions from neural network models. It can be seen that the models can be promising to estimate viscosity values of polymeric solutions because they have high precision and reliability. Furthermore, it was found that temperature was the most influential parameter in the models, with a negative effect on the viscosity of the PHPA solution.

Corredor-Rojas et al. (2018) developed a Multilayer Perceptron (MLP) neural network model to predict the viscosities of PHPA-based nanopolymer systems and xanthan gum nanosystems. MLP is an artificial intelligence computer system applied to find complex correlations between inputs and outputs of a system, comprising a network model that includes several layers, the inputs being assigned to the first layer, the output to the last layer, and the relationships between input-output layers are called hidden layers. In this system, each layer has a determined number of neurons, with the number of neurons in the first layer corresponding to the number of input variables, hidden layers have neurons defined by trial-error and only one neuron for the last layer, corresponding to the output of the model. To obtain an efficient neural network, different numbers of neurons were considered and the system was tested with Bayesian Regularization (BR),
Levenberg-Marquardt (LM), Resilient Backpropagation (RB), and Scaled Conjugate Gradient (SCG) algorithms, which consist of different methods to train MLP networks from real data. Thus, it was found that the BR-MLP model was the most promising among the others to estimate the viscosity of nanopolymeric systems, presenting an $R^2$ of 0.999 and an error of 2.46%. The BR-MLP neural network model can be considered highly accurate to estimate viscosity under different conditions of shear, temperature, polymer type, concentration of nanoparticles and polymer, among others.

The summary of the main activities carried out involving the application of artificial intelligence and genetic programming is shown in Table 5.

### Table 5. Summary of the main activities involving artificial intelligence.

| Year | Activity | Authors |
|------|----------|---------|
| 2018a | Developed a multi-layer feed-forward neural network algorithm to estimate the CO₂ adsorption equilibrium in activated carbon | Rostami et al. |
| 2016 | Studied an innovative Least Square Support Vector Machine (LS-SVM) algorithm to create a model capable of predicting the effective thermal conductivity in dry sandstones | Rostami et al. |
| 2017a | Used the Genetic Programming (GP) method to estimate the interfacial tension between hydrocarbon/water in reservoirs | Rostami et al. |
| 2017c | Performed a GP as a mathematical strategy to estimate the thermal conductivity of supercritical CO₂ | Rostami et al. |
| 2017b | Studied a GEP method to estimate the solubility of CO₂ in processes of CO₂ flooding in oil reservoirs | Rostami et al. |
| 2017 | Developed a comparative study on the estimates of interfacial tension between CO₂-brine from the GEP, LS-SVM, and DT modeling methods with the ANN | Kamari et al. |
| 2010 | Applied the artificial neural network model to estimate the minimum amount of PVA needed to improve the polymer flooding process. | Rezaian et al. |
| 2016 | Studied artificial neural network models to estimate the viscosity of polymer solutions of three commercial acrylamide-based polymers | Kang et al. |
| 2018b | Used artificial intelligence to estimate the viscosity of PHPA solutions from neural network models. | Rostami et al. |
| 2018 | Developed a MLP neural network model to predict the viscosities of PHPA-based nanopolymer systems and xanthan gum nanosystems | Corredor-Rojas et al. |

### 7 Conclusion

Among the chemical enhanced oil recovery methods, the injection of polymers as viscosifying agents stands out due to its efficiency and technical and economic feasibility. Several synthetic polymers and biopolymers can be used for this EOR technique, in particular application of partially hydrolyzed polyacrylamide, because of its good viscosifying property, abundant availability and low cost. However, PHPA has stability problems in reservoirs with severe salinity and temperature conditions. Thus, the use of Hydrophobically Modified Associative Polymers (HMAPs), Thermo-Viscosifying Polymers (TVPs) and nano-hybrid systems have been widely studied.

This extensive bibliographic survey indicates that several factors influence the performance of HMAPs and TVPs, such as polymer concentration, type of chemical group inserted in the water-soluble polymer chain, salinity, temperature and shear rate, among others. In general, both HMAPs and TVPs can provide significant improvements in salt tolerance as well as temperature and shear resistance, increasing the oil recovery factor based on tests in porous media, among others. Furthermore, the application of nanoparticles for the production of hybrid nanopolymer systems can improve the performance of the injection polymers applied in EOR, increasing the viscosity of the systems and improving oil recovery.

In general, hydrophobically modified associative polymers and thermo-viscosifying polymers are promising alternatives for application as viscosifying agents for enhanced oil recovery, especially in harsh reservoir conditions (high salinity and temperature). In addition, the application of nanoparticles also is promising to improve the polymer flooding process.

This review depicts the evolution of studies of the injection of these polymer systems for EOR, indicating the importance of conducting further research in this area to find innovative solutions to improve oil recovery efficiency. Furthermore, it can be seen the promising applications of artificial intelligence and genetic programming in...
estimating important parameters for reservoir engineering and these methods can also be applied to estimate and optimize polymer flooding processes in enhanced oil recovery, through estimating values of viscosity of polymeric solutions and the prediction of the performance of these injection fluids in reservoirs.

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