Design and Vibration Analysis for Shaft with Gear Mountings using Finite Element Analysis

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Abstract: This paper contains the study about design and vibration analysis for automobile gearbox element shaft with gear using Finite Element Analysis (FEA). Analysis include the study of equivalent stress and displacement response of the component. The three- dimensional finite element model is constructed in ANSYS. The model is meshed and the boundary conditions with external loads are applied in ANSYS workbench. With the help of ANSYS software we find out the total deformation, equivalent stress which is response for noise and vibration of shaft with gear mounting.

Keywords: Shaft and Gear Design, Noise and Vibration, Finite Element Analysis, ANSYS Software.

I. INTRODUCTION

Every material structure containing individual mass and stiffness distribution is disposed to vibrate and vibration is an annoying day-to-day problem in design and production of the machinery or mechanical element. The automobile gearbox is a device which is used to transmit the power from one shaft to the other shaft with the help of shaft and gear. Efficiency of the device is one of the important parameter. Gearbox casing is the shell (metal casing) in which a train of gears is mount on the shaft. From the movement of the gear it will produce the vibration to the gearbox casing[4]. The function of gear box casing is to protect and provide a platform for gear transmission. It also provides supports for moving parts and protection from outside environment. It also acts as fluid tight container which holds the lubricant that bathes the gear box parts. Parts such as gears, shafts, pinion shafts, bearings, oil seals etc. These make the gear box housing an essential component in engine of automobile. The gear housing is in the vicinity of the gear box and engine. Hence will get subjected to vibrations so it becomes necessary to evaluate the response of gear housing to such vibrations and also to find out there natural frequency[1]. Most of the times noise and vibration becomes the major problem of system. The conventional gear box gives us the required power and speed ratio but, they require the proper materials and design geometry for their working. Also they possess large number of parts and become bulky. In some applications, the material and dimensions is the important factor while designing the device[5].

Shaft and gear is the most important part in gearbox of automobile. On shaft different gears are mounted to transmit power from input shaft to output shaft with different speed ratio. If specific r.p.m. matches with critical speed which is nearer to first bending natural frequency of shaft will generate excessive vibrations due to resonance[3].The gears generally fail when tooth stress exceed the safe limit. It is essential to determine the maximum stress that a gear tooth is subjected to, under a specified loading. To prevent from failure Analysis is carried on gears[2]. The gears were completely strict and no geometrical errors or modifications were present, the gears would transmit the rotational motion perfectly, which means that a constant speed at the input shaft would result in a constant speed at the output shaft. The assumption of no friction leads to that the gears would transmit the torque perfectly, which means that a constant torque at the input shaft would result in a constant torque at the output shaft. No force variations would exist and hence no vibrations and no sound (noise) could be created. Of course, in reality, there are geometrical errors, deflections and friction present, and accordingly, gears some- times create noise and vibration to such an extent that it becomes a problem and also reduce life of component[7]. Numbers of methods are available for the design optimization of structural system or mechanical element and these methods is based on mathematical programming technique and optimally designed. Using ANSYS software which is based on the FEM[8], ANSYS software is used to modelling, solving and involves viewing of data files generated by the software during the solution phase of automobile gearbox element such as shaft with gear mounting.

II. PROBLEM DEFINITION

Gearbox housing walls and other elastic structures is very important for the noise and vibration emitted by systems into the surroundings. The noise emitted into the surroundings by the gearbox is mostly the consequence of natural fluctuation of the housing and shaft and gears may be mistuned by mesh stiffness variation, manufacturing defect and assembling errors[6]. It is also compulsory to methodically study natural frequency and vibration mode
sensitivities and their veering characters to identify the parameters critical to vibration of shaft with gears in gearbox. In the gearbox element like shaft with gear mounting according to their geometry errors, unsuitable material selection, deflection and friction present, and sometime applied force and boundary condition create noise and vibration and also reduce life of component.

III. THEORETICAL DESIGN

1) Design of shaft: Using ASME code for shaft design and assume that the gear are connected to the shaft without keyways. One important approach of designing a transmission shaft is to use the ASME code. According to this code, the permissible shear stress \( \tau_{\text{max}} \) for the shaft without keyways is taken as 30% yield strength in tension or 18% of the ultimate tensile strength of the material, whichever is minimum. Therefore,

\[
\tau_{\text{max}} = \begin{cases} 
0.30 \text{Sy} & \text{if tension} \\
0.18 \text{Su} & \text{if bending}
\end{cases}
\]

The bending and torsional moments are to be multiplied by factors \( K_b \) and \( K_t \) respectively. To account shock or fatigue in operating condition. The ASME is based on maximum shear stress theory of failure. Therefore equation is modified and rewritten as,

\[
\tau_{\text{max}} = \frac{16}{\pi d^3} \sqrt{\left(K_b \frac{M_b}{d}ight)^2 + \left(K_t \frac{M_t}{d}ight)^2}
\]

where,

- \( K_b \) = combined shock and fatigue factor applied to bending moment.
- \( K_t \) = combined shock and fatigue factor applied to torsional moment.

The values of \( K_b \) and \( K_t \) for rotating shaft are given in table.

| Sr no. | Application | \( K_b \) | \( K_t \) |
|-------|-------------|--------|--------|
| 1     | Load gradually applied | 1.5    | 1      |
| 2     | Load suddenly applied (minor shock) | 1.5-2  | 1-1.5  |
| 3     | Load suddenly applied (heavy shock) | 2-3    | 1.5-3  |

Above equations is used to determine the shaft using the ASME code [9].

\[
d^3 = \frac{16}{\pi \tau_{\text{max}}} \sqrt{\left(K_b \frac{M_b}{d}ight)^2 + \left(K_t \frac{M_t}{d}ight)^2}
\]

Specifications of shaft: Shaft is mounted on two bearings, and one spur gear is mounted on it. The material of shaft is steel Fe580\((S_u=770 \text{ & } S_y=580 \text{N/mm}^2)\). The factors \( K_b \) and \( K_t \) of ASME code are 1.5 and 2 respectively.

1. Permissible shear stress:

- \( 0.30 \text{Sy} = 0.30 \times 580 = 174 \text{N/mm}^2 \)
- \( 0.18 \text{Su} = 0.18 \times 770 = 138.6 \text{N/mm}^2 \)

The lower of two value is 138.6 N/mm²

2. Bending and torsional moment:

\[
M_b = 3498327.4 \text{ N-mm} \\
M_t = 1989450 \text{ N-mm}
\]

3. Shaft diameter:

\[d = 68.59 \text{ mm}\]

4. Length of shaft:

\[l = 900 \text{ mm}\]

2) Design of gear: The terminology of gears includes a number of terms peculiar to gears and it forms the basis of gear language. The terminology applied to spur gear is illustrated in fig[10].

**Fig.1. Terminology of gear**

Specifications of gear: The pitch circle diameter of gear is 900mm. Assume module \( m=40 \).  

1. Number of teeth:

\[Z = \frac{d}{m} = \frac{900}{40} = 22.25 \approx 24\]

2. Addendum (ha):

It is the radial distance between pitch and addendum circle. Addendum indicates height of the tooth above the pitch circle.

\[ha = m = 40 \text{ mm}\]

3. Dedendum (hg):

It's the radial distance between pitch dedendum circle. Dedendum indicate the depth of tooth below the pitch circle.

\[hg = 1.25 \times m = 50 \text{ mm}\]

4. Clearance (c):

The clearance is the amount by which the dedendum of the given gear exceed the addendum of its mating tooth.

\[c = 0.25 \times m = 10 \text{ mm}\]

5. Tooth thickness:

\[1.5708 \times m = 62.8 \text{ mm}\]

6. Working depth (hk):

The working depth is the depth of engagement of two gear teeth that is the sum of their addendums.

\[hk = 2 \times m = 80 \text{ mm}\]
7. Whole depth (h):
It is the total depth of tooth space that is the sum of addendum and dedendum.
\[ h = 2.25 \times m = 90\, \text{mm} \]

8. Tooth space:
The width of space between two adjacent teeth measured along the teeth circle.
\[ 1.5708 \times m = 62.8\, \text{mm} \]

9. Fillet radius:
The radius that connect the root circle to the profile of the tooth.
\[ 0.4 \times m = 16\, \text{mm} \]

10. Standard system of the shape of gear tooth.
Select 20° full depth involutes system for the design of spur gear[10].

**IV. EXPERIMENTAL MODAL ANALYSIS**

Experimental modal analysis of a system, deals with determination of natural frequencies, and mode shapes through the vibration testing. In the case of forced vibration, the analysis includes the study of equivalent stress and displacement responses of the systems. The basic ideas involve in model analysis are then structure or machine element such as shaft with gear mounting is excited its response exhibits a critical speed at resonance when the forcing frequency is equal to its natural frequency.

1) Steps to follow:
a) The geometry of the shaft with gear mounting to be analysed is imported from solid modeller Pro-Engineer in IGES format this is compatible with the ANSYS[11].  
b) The element type and materials properties such as Young's modulus and Poisson's ratio are specified.  
c) Meshing the three-dimensional model.  
d) The boundary conditions and external loads are applied.  
e) The solution is generated based on the previous input parameters.  
f) Finally, the solution is viewed in a variety of displays.

2) Analysis of Model:
The Finite Element Analysis (FEA) is a numerical method for solving problems of engineering and mathematical physics & Useful for problems with complicated geometries, loadings, and material properties where analytical solutions cannot be obtained[11]. In this section we discuss the modelling of shaft with gear, and finite element analysis of shaft with gear using FEA. Finite Element method (FEM) simulates a physical parts behaviour by dividing the geometry into a number of elements of standard shapes, applying constraints. Uses of proper boundary conditions are very important since they strongly affect the results of the finite element analysis. The shaft with gear mounting is modelled in Pro-E. The step file of model is imported in ANSYS workbench. The main objective of this work is to perform the Finite Element Analysis of intermediate shaft using CAE Tools, so as to determine the natural frequency in the shaft. The material properties are demanded in CAE to perform analysis.

2.1 Pre-processing: The constructs a model of the shaft with gear in which the geometry is divided into a number of discrete sub regions, or “elements,” connected at discrete points called “nodes.” Certain of these nodes will have fixed displacements, and others will have prescribed loads.

**Fig.2. Geometry and meshing of model**

2.2 Solution: Solution Part involves declaration of the Analysis type, location of forces and fixation of model.

**Fig.3. Location of force applied**

**Fig.4. Fixed support**
2.3 Post Processing: The post processing stage involves viewing of data files generated by the software during the solution phase.

2.3.1 Result obtain from ANSYS:

Hence with the help of ANSYS software we found out the total deformation, equivalent stress which is response for noise and vibration of shaft with gear mounting.

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