Code Renewability for Native Software Protection

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Software protection aims at safeguarding assets embedded in software by preventing and delaying reverse engineering and tampering attacks. This paper presents an architecture and supporting tool flow to renew parts of native applications dynamically. Renewed and diversified code and data belonging to either the original application or to linked-in protections are delivered from a secure server to a client on demand. This results in frequent changes to the software components when they are under attack, thus making attacks harder. By supporting various forms of diversification and renewability, novel protection combinations become available, and existing combinations become stronger. The prototype implementation is evaluated on a number of industrial use cases.

CCS Concepts: • Security and privacy → Software reverse engineering; Digital rights management.

Additional Key Words and Phrases: man-at-the-end attacks, online protection, diversification, software updates, security server

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1 INTRODUCTION AND MOTIVATION

Man-At-The-End (MATE) attackers use debuggers, emulators, custom operating systems, analysis tools, etc. to reverse engineer or tamper with software distributed by providers of software, service, and content. The Global Online Piracy study [56] shows the continuous worldwide presence of online piracy of digital contents, such as movies, music, and games.
while the latest BSA Global Software Piracy Study [14] states that 37% of software installed on computers worldwide is not licensed, amounting to $46.3 billion in losses due to software piracy. The same study shows that malware often spreads through unlicensed software distributed on the internet, causing a wider number of security attacks and consequent revenue losses; cyber criminals are now targeting mobile apps as well: malware variants on mobile devices increased by 54 percent last year, with 24,000 malicious mobile apps blocked every day [55].

Software protection techniques aim at protecting the integrity and confidentiality of the provider’s assets in the software by making it harder to reverse engineer and tamper with [21, 29]. In unprotected applications, this is all too easy. In 2016 Arxan, one of the major vendors of software protection solutions, put forward that 98% of mobile apps lack binary code protection and can be easily reverse-engineered and tampered with [6]. The use of protections to mitigate this issue is becoming increasingly popular, however. In 2017 Gartner projected that in 2020, 30% of enterprises will use software protection to protect at least one of their mobile, IoT, and JavaScript critical applications [64].

Each individual protection technique only affects a small set of attack vectors, and applying only a few will merely divert the attacker’s attention to the remaining unprotected attack vectors. Thus, multiple techniques need to be combined to ensure all these possible paths-of-least-resistance are hardened. Overall, protections aim for (i) increasing the effort needed to identify successful attack vectors; (ii) increasing the effort needed to manually exploit these attack vectors (iii) increasing the effort needed to automate and scale-up their exploitation; (iv) minimizing the number of instances on which automated attacks can be deployed; (v) reducing the window of opportunity for generating income from an attack.

Protections hence need to be diversified, such that they maintain a level of resilience and different versions can be generated of the same functionality. Defenders need a mechanism to renew (i.e., update) assets and protections in the field such that the attack vector identification has to be re-done frequently, the value of assets decreases rapidly, and the protections’ behavior varies over time. If temporal variation is unpredictable, attackers always need to take into account all protections to remain undetected and successful. This furthermore means that not all protections need to be active at the same time, which can allow the run-time overhead to remain acceptable.

This paper presents the ASPIRE renewability framework for delivering renewability to the native executables and libraries that often implement the security-sensitive functionality of always-connected mobile applications. Other types of native software can be targeted as well, as long as the deployed protected versions can be assumed to be always connected. The renewability framework is part of the broader ASPIRE framework that consists of a protected application architecture and the compiler tool flow that supports the automated deployment of protections fitting that architecture. The renewability part of that overall framework leverages existing diversity techniques [45] and protection techniques to generate the variation required for renewability variation. This paper’s main contributions are:

1. The protected application architecture that supports many forms of software renewability and the composition of those forms with other protections. It builds on existing ideas from literature [20, 30], but the proposed design is more mature and is the only academic effort that has actually been validated by industrial security architects on case studies of real-world complexity [26].

2. The compiler tool flow that supports the automated deployment of many protections, i.e., that injects renewable and other protections into applications to instantiate the
protected application architecture automatically. Whereas the designs pitched and evaluated in literature only focused on one form of protections [20, 30], our tool flow is more feature complete. Most importantly, it supports many different protections and compositions thereof as discussed later in the paper. That capability has been validated in the industrial effort mentioned above.

(3) A discussion of a number of applications of the renewability framework, i.e., concrete forms to mitigate specific attacks by making existing protections stronger through renewability. The discussed forms are not comprehensive or exhaustive, but they illustrate the potential of the renewability framework to strengthen existing protections.

(4) The evaluation of a prototype implementation of the tool flow and the discussed forms of renewability. This prototype was also part of the mentioned industrial validation effort. Large parts of it are available as open source for future research and reproducibility. No other, such feature-complete tool flow has been presented in literature or is available as open source.

Section 2 discusses the MATE attack model. Section 3 presents the overall framework design and architecture, after which Sections 4 and 5 discuss specific features. Section 6 presents the tool flow to support automated deployment of the framework. Section 7 discusses concrete uses of the framework to mitigate a variety of concrete MATE attack steps. Section 8 evaluates the proposed renewability framework and the prototype implementation in terms of robustness, overhead, and scalability. After related work is discussed in Section 9, conclusions are drawn in Section 11.

2 ATTACK MODEL

We aim to protect software against MATE attacks. In their labs, MATE attackers have full access to—and full control over—the software under attack, as well as over the system on which the software runs. They can use static analysis tools, emulators, debuggers, custom operating systems and all kinds of other hacking tools. The attacks are looking to break the integrity and confidentiality requirements of assets, e.g., to steal keys or intellectual property, and to break license checks. They do so by means of reverse engineering and by tampering with the code and its execution.

We focus on mobile applications distributed by providers of content, software, and services. Often, their GUI parts are implemented in managed languages such as Java. Because of the ease with which, e.g., Java bytecode can be reverse-engineered, and because of performance concerns, the security-sensitive assets are typically still implemented in dynamically linked, native libraries that are packaged with, e.g., the Java apps. The software under attack therefore consists of native binary files (this includes both dynamically linked libraries as well as stand-alone executables). Because of the economic value of the assets, we assume software protection techniques are deployed in and on the native code [21].

We only target always-online applications, such as video streaming apps or edge apps that connect to cloud servers. While this is a limitation, the omnipresence of wireless networks (4G, 5G, WiFi) has resulted in a big enough market to develop protections that exploit the always-online feature.

Our protections target economically driven attackers. We aim at increasing their attack investment cost, at lowering their profit, and at tilting the balance between the two. The protection is effective when the attackers expect a negative return on investment before they even start the attack or while they are still pursuing it, as well as when they expect a higher return on investment from attacking other providers’ software. The protections then
stopped the attackers before they had a chance to succeed. Even if the attackers succeeded, though, the protections can have delayed them enough for the provider to make a healthy profit of the assets. In that case as well, the protections can be considered successful.

In their lab, MATE attackers execute an attack strategy and a series of attack steps. The strategy is adapted on the fly, based on: the results of previous attack steps; hypotheses that the attackers formulate and test regarding assets, deployed protections, other relevant features of the software under attack (such as the locations of relevant code and data); and the perceived path of least resistance. With the perceived path of least resistance, we mean the sequence of future attack steps that the MATE attackers consider the most efficient and effective to pursue given their expertise, skills, and tool availability. We refer to existing literature for more information and models of the attack processes as obtained through empirical experiments with various kinds of attackers on various kinds of assets [17]. In the context of this paper, one important aspect to point out is that in the eyes of MATE attackers, many seemingly uninteresting artifacts of software (system calls, control flow structures, ...) are in fact interesting, because they can serve as hooks for the attackers to guide their search to the really interesting code.

To be effective, protections should cover as many attack paths as possible that might be paths-of-least-resistance for certain attackers. The protections can achieve this by making the individual attack steps on the paths more expensive or time-consuming, by requiring extra attack steps, or by preventing certain attack steps and the automation thereof. Section 7 will discuss several concrete attack steps against which protections exist that can be made more effective by making them renewable with the presented framework and architecture. In general, these steps are attack vector identification and attack vector exploitation steps that require a certain amount of repeatability, such as the iterative development and later use of customized scripts that work well as long as the software they operate on remains the same.

It is commonly accepted that sufficient protection can only be achieved by combining many protections in a layered fashion. The deployed protections then become assets themselves, protecting the original assets, the artifacts that attackers can hook onto, and each other. The value of the proposed renewability framework and architecture hence cannot be judged in isolation. The supported forms of renewability are supposed to be combined with other protections that protect against additional attack vectors, and that protect the components of the renewability implementation. The communication to a secure server to download renewed assets and protections, for instance, is supposed to be protected by sufficiently strong cryptography, of which the keys are protected through white-box cryptography, of which the code is obfuscated to prevent static reverse engineering, and anti-debugging techniques to protect against dynamic reverse engineering. Similarly, remote attestation is supposed to be used for hampering replay attacks, i.e., for checking that a client application actually executes freshly downloaded code rather than old copies stored on disk by an attacker.

In the ASPIRE project, we reached the necessary composability of renewability with other protections in an open-sourced protection tool chain [7]. The renewability framework and architecture presented here are only one of several novel aspects of that tool chain. Composability of all kinds of protections in the tool chain is out of this paper’s scope.

Our MATE attack model neglects hardware-based protections. Off-the-shelf processors offer limited protection against MATE attacks. SGX enclaves can leak information in contexts similar to MATE attacks [11, 46]. Furthermore, they are restricted in their interaction with outside components, so they cannot protect all code. TrustZone [4] is only effective in well-configured systems. In a lab, a MATE attacker can easily disable the protection. Furthermore, many lower-end devices lack hardware protection. For those, software-only
protection is the only available option. Moreover, hardware-based protection is considered a risk by some, because it is expensive and at the same time not renewable [35]. The reason for this is that when a hardware defense mechanism is broken at some point, e.g., because implementation bugs are discovered, it is typically very hard—if not impossible—to fix it, so all systems relying on that hardware are vulnerable from then on. Software renewability offers a complementary solution for such scenarios.

3 THE ASPIRE RENEWABILITY ARCHITECTURE

Figure 1 visualizes the ASPIRE renewability architecture. It is based on code and data mobility, which builds on the existing concept of code mobility [15]. From the binary file of a client app or library that needs to be protected, parts of the statically allocated code and data sections are extracted. These parts correspond to code that will need to be renewed dynamically, i.e., when the app or library is actually running. By simply removing this code and data, it is already protected against purely static MATE attacks. The code and static data (Client Application Code and Data in Figure 1) that remains in the binary is extended with support code: Communication Logic, a Downloader, and a Binder.

The Communication Logic implements protection-agnostic communication and protocols to the Server Portal. Its prototype implementation offers a simple request protocol and a WebSockets protocol [39] for protections that need occasional connections and/or server-initiated communications and a persistent connection. (Replacing WebSockets with a more secure implementation is orthogonal to this paper.)

The Downloader implements the communication. Upon requests from the Binder, it connects to the Mobility Server to download mobile code and data blocks. The downloaded blocks are then mapped at randomized locations on the heap of the running client. In basic code mobility, these blocks correspond to individual code fragments extracted from the statically allocated code of the protected app.
The Binder initiates the download requests on demand and ensures that all control transfers and accesses to and from downloaded code and data execute correctly. Each transfer into a mobile block is redirected via a stub that transfers control to the block’s address, which it finds in a Global Mobile Redirection Table (GMRT). Until a block has been downloaded, the found address is that of another stub that invokes the Downloader with the correct input and that performs the necessary allocation and bookkeeping. This includes replacing the stub’s address with the block’s address in the GMRT, and then continuing execution at the entry of the block. All transfers out of a block are transformed into offset-independent code by adding a level of indirection [15].

In basic code mobility, a downloaded mobile block remains mapped on the heap of the running process until it halts. To support advanced forms of renewability, we extended the Binder to support the flushing of mapped blocks and subsequent re-downloading of renewed, different versions of those blocks. We also extended it to support mobile data, which is necessary to support several interesting forms of renewability that will be discussed later.

The protection-agnostic ASPIRE Server Portal forwards communications between clients protected with (multiple) online protections and the corresponding services. In our prototype, it also supports client-server code splitting [16] and remote attestation (RA) techniques [58].

The Renewability Manager selects which mobile code and data blocks need to be delivered to a running client. By varying the mobile block versions that are delivered to different clients and at different times, the assets and protections implemented by that mobile code and data can be renewed. The Mobility Server takes care of the actual delivery and interaction with the Downloader in stateless communication: The Server does not keep track of existing sessions with clients for the sake of scalability; it just serves the right block whenever a request arrives from one of the clients, based on the policy implemented by the Manager.

The mobile code and data blocks are stored in a database (DB). That Diversified Block DB can hold multiple, diversified versions of each block. For most forms of renewability, the different mobile blocks and the different versions thereof, are independent of each other. This is the case because either all versions of a block implement exactly the same semantics, or because one block’s semantics is independent of the other blocks’ semantics. For some forms of renewability, however, there may exist dependencies between the blocks. Some interesting cases are discussed later.

Different server-side code generators (Renewable Block Engines) produce diversified mobile blocks. Depending on the renewability policies, these generators can generate blocks a priori or on demand. For example, in case a policy only aims at delivering different versions of a block with the exact same semantics, the DB can be populated a priori. If specific versions need to be generated to react to events, they can instead be generated on demand. Obviously, if the event to react to is an actual request from a running app, the on-demand generation will result in a higher response time.

The renewable code engines are application-dependent, as they generate mobile blocks matching the code and data fragments that were extracted from the static binary of the client software. Section 6 discusses how these engines are generated. Obviously, but not drawn in Figure 1 to keep it simple, the Renewability Manager also has to interact with the code engines to know what code is in the DB, and to trigger on-demand generation of blocks.

Furthermore, the Renewability Manager can interact with other protection servers. Figure 1 includes an example Remote Attestation Service. That interaction can be exploited in two ways. First, the renewability policy itself can interact with the other protection server. In the case of RA, the interactions can involve notifications of failed attestations, and
communication about the mobile blocks that were delivered to the client such that the RA can attest them. Secondly, the other online protection might also have client-side protection components, such as specific hash functions used in RA code guards that need to be delivered as mobile blocks via the Renewability Manager. Figure 1 shows this for mobile RA blocks. Note that the difference between the Mobile RA Code blocks and the Code and Data blocks in the Diversified Block DB is that the former are application-independent components of a deployed protection, while the latter implement original client-side functionality.

4 INTEGRATING RENEWABILITY INTO EXISTING APPLICATIONS

In order to integrate renewability into existing applications, there are two choices that need to be made: (1) where and how decisions will be made to renew blocks, and (2) decide how these decisions will be communicated with the client application. We call the former the renewability policies, and the latter the renewability communication design. We will now discuss the spectrum of options and trade-offs that can be made for both kinds of policy.

4.1 Renewability Policies

Renewability policies define when a client needs to discard and replace downloaded mobile blocks with renewed ones. The decision to renew a block can either be made server-side, or it can be made in the client itself. When considering client-side decisions, these can be made either without external inputs (the logic is set in stone), or it can be that the application implements a policy that has been dictated to it by the Renewability Server. Either way, a MATE attacker might be able to learn or even subvert the renewability policies. A major advantage of server-side decisions, is that the client then only learns about the concrete decisions taken by a policy (i.e., the flushing commands), and not about the rules that lead to these decisions. On top of that, a persistent, server-initiated connection to pass policy decisions to the client enables dynamic policies that can be adapted on the fly. A compromise between these two approaches would be to send a policy description to the client with each served block. A policy would then be immutable in between the delivery of blocks. In the rest of this section we will consider server-based renewability policies.

When the renewability policy is implemented on the server, we can either make this an application-agnostic decoupled policy, or a coupled policy that is tightly integrated with the Original Application Server.

In the case of decoupled policies, no changes need to be made to the application source code when compared to the original, non-renewable ASPIRE architecture: It suffices to add annotations in the source code. The decision of whether and when to renew certain blocks is made completely independently from the application, by the server-side Renewability Manager. When this component decides to renew a certain block in a certain application instance, it sends a flushing command to that application instance.

Implementing policies in a decoupled manner on the renewability server somewhat restricts the manner in which the renewability policies can react to events occurring in the protected application. We would however argue that there is still quite a lot of leeway left to react: We can compose different (application-agnostic) protection techniques and change the policies based on the state and observations of these other protection techniques. For example, in our prototype implementation, the integrity violations that are observed by the remote attestation component are passed on to the renewability server, which changes its policy based on these observations. Several reactions are possible: the Mobility Server can stop serving blocks, the client can be notified in the next communication through the ASPIRE Server Portal, or the Original Application Server can be informed that it should stop
delivering content [58]. Furthermore, it has already been demonstrated in the ASPIRE project that other protections, such as client-server code splitting, can be used to let a protection server keep track of different events in the client [16, 58]. Decoupled policies thus lead to a clear separation of concerns.

Alternatively, in a coupled policy, the (server-side) application logic is tightly integrated with the renewability policy. The decisions of which (specific instances of) blocks to flush can be based explicitly on the state in which a specific client happens to be, and can be made to coincide with other actions that are taken in the application server. For example, in the case of a streaming video application, the streaming server can be integrated in the renewability policy so as to force the client to download a different decoder function after a specified number of video frames have been sent. The application server can thereafter send differently encrypted or encoded frames, which the old decoder function is not able to decode. This option offers the vendor much more control over the renewability policy. The price, however, is a sharp dent in the separation of concerns, as the protection is now to a large degree hard-coded in the application source code.

4.2 Renewability Communication Design

After a decision has been made by the renewability policy, it has to be communicated to the protected application. We elaborate on two possible designs for this communication: an application-agnostic, decoupled communication design, and a tightly-integrated, coupled communication design.

In the case of a decoupled communication design, we can build on existing the ASPIRE components: The client-side Binder component handles flushing commands received from the server, while the server-side Renewability Manager sets up a bi-directional connection with the application for future, server-initiated flush requests. Flushing consists of the deallocation of individually specified—or even all—mobile blocks, the resetting of addresses in the GMRT, and informing the server of its completion. In this manner, the server can be aware that flushing is not happening, and suspect the client is being tampered with. When the client fails to confirm the flush request within a given time, an appropriate reaction can be activated.

Conversely, in a coupled communication design, both the protected application logic and server logic (including the existing protocols) are augmented in order to support all communication logic that is required for renewability (e.g., receiving new blocks, receiving and confirming flush requests, etc.). The application server needs to communicate directly with the Renewability Service to obtain mobile blocks, and will need to embed those blocks—together with descriptions of renewability actions—in the packets sent to the client application. This is practical, e.g., for streaming video applications, where mobile blocks can be sent together with the video frame data. The client application is then also adapted by adding the necessary functionality—in the client’s source code—to handle the extra content of packets coming in from the application server, and, if necessary, to respond by inserting responses in outgoing packets.

5 MOBILE DATA BLOCKS

When code fragments are made mobile, it suffices to replace all call sites with stubs, and use a simple indirection step to either download the code fragment, or to execute it immediately. In contrast, data blocks can be accessed from any location in the program that can dereference a pointer to the block. Due to the problem of aliasing [28], precisely identifying all those locations for all potentially useful mobile data blocks is impossible. Even if it would be
possible, adapting all code to ensure that a data block is downloaded before it is accessed would introduce an unacceptably high overhead.

The solution is not to adapt the program locations where pointers are potentially consumed, but instead to adapt the locations where pointers to the data blocks are produced.

To produce an address of a statically allocated data section during the execution of a program, three options exist. First, the address of some section can be available in the statically allocated data of the program, i.e., in another data section. Such cases are trivial to identify in object files, as they are marked in the relocation information that linkers consume to relocate such addresses. The second option is that the address of some data or data section is computed in a code fragment of the same binary. Those cases can also be identified through the relocation information. The third option is that the address of some section is produced or statically stored in another binary (e.g., a library) that is loaded into the same process. That case can only occur when at least one symbol in the section at hand is exported from the binary containing the section. If no such symbol is exported, it is impossible for the dynamic loader to let another binary relocate a symbolic reference to the section.

In short, data sections linked into a binary become accessible if and only if (i) a symbol residing in the section is exported from the linked binary, or (ii) a relocatable address residing in the section is stored in another section that is accessible, or (iii) a relocatable address residing in the section is produced in code being executed.

These conditions for being accessible are already used by linkers. The GNU linker option \texttt{--gc-sections}[9] lets it garbage collect all inaccessible sections. Link-time program compaction techniques have pushed this further by combining inaccessible section analysis with whole-program unreachable code analysis [25]. Our support for data mobility relies on the same principle: We limit mobility to data blocks that (i) correspond to full data sections in the object files and that (ii) become accessible only because their addresses are computed in code that is marked to become mobile and possibly renewable. We exclude data sections that become accessible because their addresses are stored in other data sections or because they are exported.

The limitation to full data sections poses no problems for the forms of renewability that will be discussed in Section 7. Most compilers offer a compilation flag \texttt{-fdata-sections} to store statically allocated variables in a separate data section each. So the granularity for making data mobile is that of individual global variables. This suits our purpose.

The second limitation poses no problems for the forms of renewability we currently support either, because we only make data mobile in connection with mobile code. When a source code fragment is annotated with code mobility pragmas, and the option of data mobility is enabled in the pragma, the link-time rewriter automatically identifies all data sections that become accessible only through addresses produced in that code fragment. Those data sections are then made mobile together with the code fragment. Our data mobility can hence be seen as code mobility where statically allocated data “owned” by a mobile code fragment becomes part of its mobile block. In Figure 1, this is visualized with arrows from mobile code blocks to mobile data blocks in the heap memory region of the client-side application. Remember, those arrows do not indicate that only the mobile code blocks can access the data. They only indicate that the mobile code blocks contain the code fragments that generate pointers to the mobile data blocks in the program state as the mobile block is executed, thus making the mobile data blocks accessible to other code fragments.

Because the Binder and the injected stubs ensure that each mobile code fragment is downloaded before it is executed, and because they download the mobile data together
with the code that can produce the data’s address, they also ensure that mobile data is downloaded before any pointer to it is generated or used to access the data.

6 TOOL FLOW SUPPORT

Figure 2 depicts the tool flow that integrates the renewability framework with protections. Full black arrows denote the compiler and protection tool flow of code and data that includes basic code mobility [15] but without renewability. Dashed black arrows denote the generation of renewable code generators. This code generator generation process was added to the existing tool chain for supporting renewability. Dashed red arrows visualize the flow of code and data when renewed mobile blocks are generated, either a priori or on demand.

Up-front, we want to clarify that the depicted tool flow extensions in support of different forms of renewability are not are not fundamentally new concepts. They are instantiations of known mechanisms to generate software diversity which can be done in many different phases of the software development life cycle as described in literature [45]. We simply developed instantiations that fit our overall tool flow design and the goal of ensuring composability of renewable protections with many other protections.
6.1 Existing Static Protections and Mobility Tool Flow

The existing tool flow supports the insertion of software protections in three phases. First, our tool chain contains a number of source-to-source protection plug-ins. These take seeds, keys, and other configuration parameters as input, together with the application source code to be protected. In step (a), the plug-ins produce transformed, (partially) protected application source code, as well as protection source code that implements additional protection functionality to be injected into the application. Examples of the latter functionality include functions that implement hashing for code guards and initialization routines for certain protections such as routines that set up the dynamic graphs used to which opaque predicate computations in the transformed application source code refer.

The operation of the plug-ins is based on source code annotations such as pragmas and attributes. These annotations allow one to mark the code fragments that need to be protected and to specify the protections to be deployed, their parameters and configuration. Figure 2 only depicts one source-to-source plug-in, but any number of them can be chained in practice [7].

Both sets of source code produced by the source-level plug-ins chain are then fed to a compiler to produce object files in step (b). The compiler can optionally inject additional protections. In our prototype, this is not the case, as we use a standard LLVM to compile Linux and Android binaries. However, diversifying [47] and obfuscating [41] forks of LLVM could be used just as well.

From the source code files fed to the compiler, the remaining annotations and their line numbers are extracted by an annotation extractor in step (c). After the object files have been linked, both the object files, the linked binary a.out, and the extracted annotations are fed to a binary rewriter, together with additional seeds, keys, and configuration info. The binary rewriter deploys binary-code-level protections, extracts blocks to make them mobile, and applies further protections, both on the extracted code and on the remaining, static code. In step (d) the rewriter produces the fully protected application as well as an initial set of mobile blocks as specified by the code mobility annotations extracted from the source code. The binary rewriter maps source code annotations onto binary code fragments by means of the extracted source line numbers and the line number information present in the object files.

6.2 Renewable Code Generator Generation

The existing static tool flow is extended in several ways to enable renewability for both protection code and original application code. First, the spec of the source code annotations is extended to support renewability. The tool chain documentation provides a full spec of the annotations [7].

Secondly, source-to-source plug-ins are extended to produce not only the initial code version, but also the necessary code and data for generating additional code versions later on. See (c) in Figure 2. Per protection that can be made renewable, three components are added. First, a renewable protection code generator is needed, and its code and configuration inputs need to be stored persistently. The generator is a version of the plug-in that can be invoked separately, with new seeds, keys, and other configuration parameters to generate different code versions. Its code and configuration input contains a partial copy of the original source code and annotation input of the plug-in. This generator can be application-specific, in which case it is produced or at least customized on the fly by the plug-in during the source-to-source protection, but it can also be a pre-installed tool.
To inject the renewed source code generated by the generator and compiled by the existing compiler into actual mobile blocks, a block extractor is needed. This can also be application-specific or pre-installed. It knows, for the form of protection supported by the plug-in, how to extract binary code fragments and data sections from object files, which can trivially be done with standard GNU binutils tools, and how to create new mobile block versions out of them to be stored in the Diversified Block DB.

### 6.3 Renewable Code Generation

With the presented tool flow, renewed versions of code and data blocks can be generated. For source-level protections, the generators are invoked on their input codes and configurations, albeit of course with new, different seeds, keys, and parameters. The result of this step is renewed source code, either of the original application or of some protection. This renewed source code is then compiled to produce renewed object files in step, after which the block extractor extracts and assembles renewed mobile blocks in step.

For binary-level protections, our prototype of the renewal process re-runs the binary rewriter on its inputs with new seeds, keys, and configuration parameters. The binary rewriter then produces renewed mobile blocks in step. This is not very efficient, as each invocation of the rewriter re-executes all the binary-level processing passes, including passes on code fragments that do not become mobile. With some engineering, this can definitely be made more efficient.

### 6.4 Discussion

Neither the framework architecture nor the tool flow are limited to application executables. As is, they can also be deployed to protect dynamically linked libraries. In Figure 2, both a.out and the protected app in that flow can in fact be libraries such as libmylib.a.

In our proof-of-concept implementation resulting from the ASPIRE project, all the necessary client-side components (Communication Logic, Downloader, Binder, ...) are linked statically into either an executable or into a dynamically linked library, and non-exported symbols are stripped. This means that, e.g., the Binder cannot be identified by means of symbol information, and also that its code is mingled and protected with the original application or library code. This design choice does imply that when multiple dynamically linked libraries protected with renewable protections are loaded into the same application process, those components will be loaded and executed multiple times, possibly even in parallel. To avoid this overhead, one could opt to put the client-side components in a separate dynamically linked library, of which only one copy then needs to be loaded into a process.

That would lower the level of protection, however, as all the interfaces to those components are then exposed in the libraries’ exported and imported symbols. Furthermore, in that case a MATE attacker would only have to attack one version of those components to defeat all renewability in the process. When there is one copy per library, all of which can be protected with different, independent anti-tampering and anti-reverse-engineering protections, such as different forms of obfuscations, remote attestation, and renewability, an attacker will have to invest much more work.

Secondly, putting the components in an external library would imply that the single version of each component that is then loaded into the running process has to perform the renewability bookkeeping of multiple libraries that were possibly compiled and protected completely independently from each other. This would make those components much more complex, and it would significantly impact important aspects of the software development.
life cycle. For example, it would imply that only libraries protected with compatible forms of the renewability support can be loaded together into a process. This would make it practically infeasible to load protected libraries from independent vendors into the same process, which would result in a DLL Hell as existed on Windows in the past. In the current design, by contrast, every loaded library and the renewability components in it are oblivious to the fact that other protected libraries with renewability components are running in the same process. They can even connect to different servers. This is obviously useful: It is not unimaginable that vendors of different libraries (e.g., libraries that implement vendor-specific DRM plug-ins for Android’s media and DRM frameworks) only trust their own servers.

Also on the server, each of the running libraries are treated in isolation. Even if multiple libraries running in some client process connect to the same server, that server does not know that its incoming requests are originating from the same running process. This greatly eases the design and development of the server functionality.

Of course, this design choice limits the flexibility of the server decision processes. Currently, there is no global coordination between the renewability services serving the multiple libraries that may be running in the same process, and that hence may be undergoing the same attack. As future work, we plan to investigate whether such coordination can be supported effectively and efficiently.

7 MITIGATIONS AGAINST CONCRETE ATTACKS

The renewability framework supports a range of renewable software protections that mitigate MATE attack steps.

7.1 Syntactically Diversified Mobile Code

Dynamic analysis is a common method for reverse engineering. It can be done manually, e.g., with a single-step debugger, or it can be automated, e.g., by collecting trace information with an emulator. It can also be semi-automated, e.g., by writing small debugger scripts that steer the program execution up to the specific point of interest by means of breakpoints and watches, at which point manual single stepping can start to collect additional information. Such scripts are often developed iteratively: Each time more information is obtained, the scripts are adapted to zoom in on the next piece of useful information on the attackers’ path. All of these approaches commonly involve multiple runs of the same program. This also happens in, e.g., delta-debugging-like attacks, in which the difference in program execution behavior on different inputs is analyzed [5], and it obviously also happens in fuzzing attacks [54]. Such attacks require repeatability, and become harder if the code fragments that are revisited differ from one run to the other.

This can be achieved by syntactically diversifying the code in renewed mobile blocks. Rather than creating one version of a mobile block, multiple semantically equivalent but syntactically different versions can be created and delivered.

Our prototype tool flow creates versions by stochastically applying obfuscations (opaque predicates, branch functions, and control flow flattening) and code layout randomization on the extracted code fragments. By initializing a pseudo-random number generator with varying seeds, versions can be generated that feature varying control flow graphs and code layouts [22]. This makes it significantly harder, e.g., for attackers to automate the setting of breakpoints in their scripts. It also makes it harder to compare multiple traces in collusion attacks.

The applied obfuscations have previously demonstrated their effectiveness in the context of collusion attacks that rely on program diffing [22], where they prevent diffing tools to...
automate the identification of the corresponding code fragments in two syntactically different versions of the same software. We therefore conjecture that it will be non-trivial for an attacker to automatically overcome the protection provided by syntactically diversified mobile code.

7.2 Semantically Diversified Mobile Code

Syntactical diversification does not hamper all attack tools. For example, pointer chaining tools (e.g., Cheat Engine - https://www.cheatengine.org/) can still find relevant data in randomized memory layouts during repeated executions. In a first run of a program, the attacker then identifies the relevant data in the process memory space manually. The tool then collects the pointer chains to the identified data. These chains are lists of offsets. For example, the transparency value of a wall in a shooter game might be located at the end of the chain `*(*(frame_pointer_main+24)+4)+8)`, which does not depend on the code syntax or layout, or on the data layout as affected by address space layout randomization. Cheaters might want to make the walls transparent to see their adversaries through them. For such chains to become invalid for repeated executions, the order of fields in C/C++ structs and classes needs to be diversified, the location where data is stored in stack frames needs to be diversified, the order in which parameters are passed to functions needs to be diversified, etc.

We hence need diversification that also changes the semantics of individual fragments, i.e., the relation between the process state before and after executing them. For example, when the fields in a C struct are reordered, code fragments writing to the fields will write to different offsets in allocated memory blocks, and hence implement different semantics.

Deploying such diversifications is more difficult, however, because they have a more global impact on the generated code. If the order of fields in a struct is altered, all code in the binary that accesses the struct will change as well, in a consistent manner: the same change in offset will occur all over the program. Likewise, if the signature of a procedure is altered, e.g., by reordering its parameters, the procedure’s code body will change, but so will the code of all its callers. When aggressive compiler optimizations are used, those initial changes can result in ripple effects throughout the binary code of all directly or indirectly affected functions. In general, almost all data and data flow obfuscations or diversification techniques [21] have more global effects on the generated code. To support such forms of diversification, a client that is served multiple diversified code fragments by a renewability server can only execute correctly if all of the fragments served during a single run implement and assume consistent semantics.

Our approach supports this, because the server can partition the diversified mobile blocks into consistent groups: The Renewability Manager can be informed which versions of the mobile blocks in the database feature consistent semantics, which do not, and which ones are independent. Simple server-side bookkeeping can then ensure that whenever some block is requested, it only delivers blocks that are independent of or consistent with previously delivered blocks.

Of course, the use of this form of semantic fragment-level diversity restricts the freedom of the renewability policies to replace fragments within a single execution of a program: Once data values or the layout of data in the client program’s address space have been produced by a certain first code version, all code executed later during that execution has to be consistent with that first code version.
Still, the use of attack tools and reuse of attack scripts over multiple runs of an application can be significantly hampered by this form of protection. In particular, it will decrease the effectiveness of pointer chaining tools.

To support semantic renewability, we extended the basic tool flow of Figure 2 somewhat. For a prototype implementation that changes the layout and order of fields in structs and the parameter order of functions, we rely on a source-to-source protection plug-in to generate the diversified code. To enable the identification of all binary code fragments that undergo relevant changes as a direct result of the source-level diversification or as a result of ripple effects through compiler optimizations, multiple approaches can be envisioned.

In our approach, we do not want to restrict or alter the used compiler. Instead, in line with common industrial software development life cycle requirements, we want to keep treating the used compiler as a black box. Then two options remain. The first, more conservative option, is to track references to diversified function signatures and structs in the rewritten source code, to mark any function that directly or indirectly touches (directly or indirectly) upon such references as dependent on the deployed diversification, and to enforce separate compilation of each function in the compiler such that compiler optimization ripple effects are bound to individual functions. This strategy will conservatively over-approximate all functions or code regions that might be affected by the deployed diversification, which allows us to make all of those mobile and renewable.

A more accurate identification of the altered binary code fragments, i.e., the ones that need to be made mobile and renewable as a result of source-level diversification and potential ripple effects, can be achieved through binary differ. To enable this differ in our tool flow, we generate all diversified versions up-front. We also compile all of them up-front. We then run a binary differ that compares the compiled binaries, and identifies the precise differences between the compiled versions. The binary code regions embodying those differences are then marked to be made mobile and renewable in the binary rewriter. Only after all versions are compared and all necessary regions are identified do we run the binary rewriter to extract the necessary blocks from all program versions. The remaining rewritten binary in which these blocks are removed, is then identical across all versions, as it consists of the binary code fragments that did not differ at all across the different versions, whereas the mobile blocks contain all the differing code.

This black-box approach offers the advantage of not needing any change to the used third-party compiler and linker, or to the internal operation of the binary rewriter. The developer of the source-to-source protection plug-in that implements this semantic diversity hence does not need to invest any effort in learning all the ripple effects that those three complex tools might induce as a consequence of his source code transformations. The differ tool automatically exposes all code impacted by the ripple effects. We implemented our own Clang-based source-to-source rewriter, but our approach easily allows for other (already existing) source-to-source rewriters.

It is important to note that the semantic diversification does not need to be limited to individual code fragments. If appropriate, it can easily be extended to externally visible changes to the semantics of the whole program as well. For example, in some cases it might be useful to renew the semantics of code fragments that prepare a payload to be sent to the original application server (see Figure 1) or that consume a payload received from the application server. Formally, this changes the semantics of the whole client program, but if this is coordinated with the semantics implemented on the application server, this can be perfectly fine, and happen transparently to the end user of the software.
7.3 Dynamic and Time-Limited White-Box Cryptography

White-box cryptography (WBC) is a technique for protecting the confidentiality of cryptographic keys in software [18, 61]. The literature mostly focuses on fixed-key implementations, where the key is hard-coded in the software. Rather than including a key as a constant input to a standard implementation of a cryptographic primitive, which is trivial to attack in a MATE scenario, a custom version of the primitive is included in the software, which hard-codes the key in a way that it cannot be extracted (easily), e.g., by encoding it in large randomized tables or code structures.

Fixed-key implementations are acceptable for some use cases such as hard-coding global bootstrap keys. However, for many industrial use cases keys need to be updatable. For example, for personalizing software with application-unique keys or for installing service-dependent keys, cryptographic implementations can ideally be instantiated with keys at run time [12]. While there is almost no literature on this, several companies are selling such dynamic-key white-box implementations; there is no publicly available information on they are built. One possible approach would be to build special-purpose white-box implementations which receive a protected version of the key as input. Would trivially expose the key. The protection of the keys then needs to be integrated in the application design, and additional routines such as preprocessing the protected key and key schedule algorithms need to be integrated: This introduces a lot of additional complexity and can have a considerable impact on performance and code size. Another approach is to update existing fixed-key implementations at run time. In the most common white-box implementations such as that of Chow et al. [18], key material is embedded in look-up tables. It suffices to update these tables in order to change the key, so the technique of mobile data blocks can be applied to achieve dynamic white-box implementations. Other white-box techniques do not solely depend on look-up tables [8, 13], but also encode the key in complex code structures. Updating the key then implies updating the code. This is also supported out-of-the-box with our renewability framework, as the code to be updated can trivially be annotated to be made mobile. In summary, our framework offers all that is required to evolve from static key WBC to dynamic key WBC.

Still, designing secure WBC implementations, whether static or dynamic, remains a challenge. All currently proposed designs have been broken, and recent proposals that are submitted to the ECRYPT White-Box Cryptography Competition (the WhibOx Contest) [2] are challenged in a matter of hours or days. Therefore, rather than focusing on designing implementations that give long-term security guarantees (and will probably be very slow and large) an alternative approach is to focus on more efficient but less secure implementations that are renewed at high frequencies. We denote these as time-limited white-box implementations. Such WBC implementations can protect short-lived session keys or temporary access tokens with acceptable performance. With those implementations, it are then not the keys that need to be rotated frequently, but the WBC implementations that embed the keys. This rotation is readily supported by our renewability framework.

Combining this form of renewability with the already discussed forms of diversification can then help to achieve longer-term protection as well, namely by ensuring that the rotated implementations differ in more respects than simply embedding different keys, thus hampering attackers in reusing simple attack scripts.
7.4 Diversified Static-To-Procedural Conversion

Static data such as strings can serve as hooks in many attacks. To protect these against static inspection, static-to-procedural conversion [21] replaces the static data by invocations to injected procedures that compute the data on the fly. If dynamic attacks are then also made harder, e.g., by combining this protection with anti-debugging [3], strong protection can be obtained. With renewability, the level of protection can be increased even further: If the code that computes the data changes between every run of a program, the attacker will have to adapt and re-execute his attack script to extract the data he is after whenever a new version is downloaded.

This form of renewability is readily supported: It suffices to let the source-to-source protector generate randomized procedures to replace static data, and to annotate these to have them extracted by the binary rewriter.

In a sense, this form of renewability is situated somewhere in between syntactic and semantic diversification: the overall semantics of the renewed code blocks stays the same, as they produce exactly the same constant data, but they may do so using widely varying algorithms. Implementation-wise, it is similar to WBC in the sense that the procedures generated at build-and-protection-time simply need to be annotated to be made mobile, and the generator needs to be invokable at deployment time to generate different versions.

7.5 Diversified Instruction Set Randomization

A popular form of obfuscation is to translate an application or part thereof to some virtual, randomized bytecode instruction set architecture (ISA). At run time, the bytecode is emulated. Popular tools that implement this form of emulation-based obfuscation are Code Virtualizer [48], EXECryptor [53], Themida [49], and VMProtect [59]. Unlike native code formats—which are well-documented by processor manufacturers—the randomized ISA is not documented. It is also diversified for each protected program to reduce the learnability for attackers.

Custom bytecode can be made mobile when it is read-only data where the set of code locations that refer to it is clear and limited. In the ASPIRE tool chain, security-sensitive chunks of native code are translated into bytecode chunks [27, 62]. The original chunks are replaced by stubs that invoke the emulator, passing it a pointer to the data representing the bytecode. This scheme fits our mobile data block support perfectly: The stub becomes mobile code, and the bytecode—to which only the stub produces a pointer—becomes a mobile data block attached to that mobile code.

Bytecode renewability can then be achieved by combining diversified mobile bytecode with semantic diversification of the emulator. Both the semantics and the syntax of the bytecode can then vary over time; for each execution a corresponding interpreter and bytecodes are delivered.

7.6 Evolving Protections

The proposed tool flow and architecture pose no limits on the sizes of the mobile blocks. In particular, renewed blocks don’t need to have the same sizes. This helps in supporting gradually evolving renewability, e.g., where over time more complex forms of protections are delivered to client applications as those protections become available in response to detected attacks.

For example, when more advanced attacks on WBC schemes become available over time that reduce the search space for brute-force attacks, or when faster brute-force methods...
become available, more complex versions of the white-box algorithms can be delivered to the client applications to catch up with the attacker’s capabilities. In many WBC schemes, this can be achieved with bigger tables that embed the secret keys.

Another example is that of an evolving license check. Many applications are distributed free of charge, but a license key needs to be acquired through an online transaction in order to run the application or to make the full functionality available. Often, a legitimately acquired license key will work on multiple versions, including software updates released after the original transaction. Typically, individual buyers get individual, fingerprinted license keys to enable the vendor to trace illegitimate redistribution of keys. By contrast, the code that checks their validity is the same for all buyers of a specific version of the software. Once that code is reverse-engineered, it becomes straightforward for crackers to generate license keys to sell on the black market. However, the business model of those crackers can be undermined, and the trust placed in them by their customers can be broken, by renewing and extending the validity checks in each released version. Whereas the vendor can know all validity checks up-front, even those that will only be included in future releases, the cracker only knows the checks in the reverse-engineered version. So whereas the vendor can easily generate forward-compatible keys, the cracker cannot. This obviously has a big negative impact on the value of the keys they generate. Traditional implementations of this protection scheme, in which the checks are embedded statically in released versions are obviously limited in terms of the frequency with which the checks can be updated. With renewability as delivered by our framework, it is easy to overcome this limitation.

To support such evolving protections with our framework, the only aspect that needs to remain constant from one mobile block to another is the binary-level interface of each renewed code block, i.e., the way data is passed to and from the mobile blocks to static code, and in between mobile blocks: the registers used, the stack frame layout, ...

For source-level forms of diversification and renewability, this requirement of constant binary-level interfaces can in practice only be achieved when the mobile code blocks correspond to units of which the compiler cannot alter the binary-level interface at will. This is the case for whole functions or methods, because compilers are bound to calling conventions. Functions and methods are often also the “units” in which developers implement functionality, be it protection, library, or application functionality. So in practice, the limitation to renew only whole functions does not impose overly strict restrictions on the ability to let the deployed protection components vary over time. Importantly, renewing whole functions is already supported out-of-the-box by our proposed (and prototyped) tool flow: It uses the exact same infrastructure that is used to update whole WBC functions.

Besides the potential to respond to advances in the attacker’s toolbox, this ability to vary the deployed protection offers two major advantages. First, it can help in reducing the time to market. Selecting the optimal combination of software protections is a cumbersome, difficult, time-consuming task. The framework’s capability to vary protections over time allows vendors to release weaker protected versions early, and to upgrade the protection seamlessly (without the user being disturbed) after the initial release. Second, the ability to vary the deployed protections over time can be used to find a better balance between their strength and overhead. A good example is code integrity verification by means of Remote Attestation (RA) based on code guards. Code guards are basically hashing functions that compute hashes over the code being executed. With RA, a server requests such a code guard to be executed on some code region, and checks whether the received hash value is the expected one. If not, this is a signal that the code has been tampered with. Different RA and code guard designs come with different degrees of overhead. To keep the overhead acceptab
all schemes leave some freedom to the attacker to tamper and remain undetected. When the deployed scheme varies over time, however, as supported by our approach, the attacker has to take into account all possible schemes to remain undetected for a longer period of time. As already discussed before, attacks often involve multiple executions of a program, so this period typically spans multiple executions. During any (tampered) run then, the attacker has to be cautious and assume no freedom, as if all anti-tampering schemes were being deployed together. At any point in time, however, only one or a couple of schemes are actually deployed. A regular user thus only experiences the overhead of a limited number of them. In the ASPIRE project, we experimented with renewing code guard implementations that, e.g., vary the pseudo-random walk over the code fragments they hash. By making it unpredictable for an attacker which instructions will be visited, it suffices to hash only a limited number of instructions during any invocation of a guard.

8 EXPERIMENTAL EVALUATION

8.1 Target Platform of Prototype Implementation

Our prototype targets ARMv7 client platforms. Our client hardware consists of several developer boards, on which we ran Linux 3.15 and Android 4.3+4.4. For Linux, we used a Panda Board featuring a single-core Texas Instruments OMAP4 processor, an Arndale Board featuring a double-core Samsung Exynos processor, and a Boundary Devices Nitrogen6X/SABRE Lite Board featuring a 1GHz quad-core ARM Cortex A9 with 1 GByte of DRAM. The latter was also used for running all Android benchmark versions, and for running the measurement experiments reported below. On the server side we set up a VirtualBox VM running a 64-bit Debian Linux, 2 GBytes of RAM and a Gbit NIC adapter. This VM ran on an Intel Xeon E3-1270 CPU 3.50GHz with 16 GBytes of RAM. We used GCC 4.8.1, LLVM 3.4, and GNU binutils 2.23 for the client, for which we compiled code with `-Os -march=armv7-a -marm -mfloat-abi=softfp -mfpu=neon -msoft-float`. On the server we used GCC 4.8.1 and binutils 2.23 to build our components. The Mobility Server and Renewability Manager were compiled with `-O3` and `-Os -fpic` respectively. Our techniques to protect native code do not depend on features of the mentioned, relatively older versions of system software. Porting our prototype implementation forward to newer versions requires engineering work, however, because small patches are needed to the used compilers and assemblers to have them generate enough symbol information and non-relaxed relocation information for the link-time rewriter. While that work is certainly doable, porting the whole Android use cases that we introduce below, including all their Java code that is not a target of our techniques, requires a major effort that we cannot afford, and that does not have any impact on the presented work or results.

To the best of our knowledge, the presented renewability techniques and all protections supported by our prototype tools can also be implemented for other platforms such as Apple’s MacOS or Microsoft Windows, and for other architectures such as 32-bit and 64-bit Intel architectures. We have experience writing system software for those platforms and architectures, and we are confident that there are no fundamental obstacles. However, porting the implementation, in particular the binary-rewriting part and the dependence of certain protections on platform APIs, would require a huge engineering effort.

Technically, Apple’s iOS appears compatible with the proposed techniques, in the sense that the OS and related system software offer the necessary functionality. However, policies such as requiring that all executed code is part of the original binaries distributed via app stores, can obviously form a hurdle to start deploying the protections. Our research
Table 1. Features of four evaluation use cases

| use case       | developer            | SLoC  | 3rd-party libraries | assets                                      | deployed forms of renewability                                      |
|----------------|----------------------|-------|---------------------|---------------------------------------------|---------------------------------------------------------------------|
| DRM library    | Nagravision S.A.     | 306.2k| OpenSSL             | crypto keys                                 | mobile code, diversified & dynamic (time-limited) WBC (Section 7.3) |
| software license manager library | SafeNet Germany | 55.4k | tomcrypt, tommath   | keys, code IP                              | syntactically diversified mobile code (Section 7.1), diversified instruction set randomization (Section 7.5) |
| bzip2 app      | Julian Seward (open source) | 5.8k | -                   | -                                           | syntactically diversified mobile code (Section 7.1), semantically diversified mobile code (Section 7.2), evolving code guards (Section 7.6) |
| WBC crypto app | Dušan Klinec (open source) | 6.3k | -                   | crypto keys                                | diversified WBC (Section 7.3)                                      |

focuses on technical aspects, policy issues are out of the scope of this paper. How such policy decisions are then specified and translated into code are an open problem.

8.2 Correctness and Applicability Validation

8.2.1 Industrial Android Use Cases. First, the correctness and applicability of our framework were validated and evaluated by deploying various forms of renewability on two industrial use cases that were developed independently by two market leader companies using different development approaches, software architectures, and build systems. Each use case consists of a shared library of sufficient complexity to represent real software products. Each of them embeds security-sensitive assets representative of the assets in the companies’ real products. We chose the code and data fragments to make mobile and renewable together with the application architects, the application developers, and security architects from the companies.

The first use case consists of two plug-ins, written in C and C++ at Nagravision S.A., for the Android media framework and the Android DRM framework. These plug-ins, in the form of dynamically linked libraries, are necessary to access encrypted movies. A video app programmed in Java is used as a GUI to watch the videos. This app communicates with the mediaserver and DRM server processes (i.e., daemons) of Android, informing the daemons which vendor’s plug-ins they require. On demand, the daemons then load the library plug-ins. Concretely, these servers are the mediaserver and In our research, we observed several features that make this use case a perfect stress test. The multi-threaded mediaserver launches and kills threads all the time. The plug-in libraries are loaded and unloaded frequently, sometimes the unloading being initiated even before the initialization of the library is finished. As soon as the process crashes, a new instance is launched. Sometimes this allows the Java video player to continue functioning undisrupted, sometimes it does not. These forms of behavior stress all client and server components.

The second use case is a software license manager that stores credentials, and controls access to licensed content and functionality, e.g., through time-limited and key-enabled licenses. This manager is programmed in C at SafeNet Germany GmbH. It is a dynamically linked library that includes the JNI interface, and is embedded in an Android app. This native library thus functions as a license manager for a Java application. In this case, the Java application is relatively simple: It is a riddle game of which the solutions are protected by the license manager. To test our renewability support, this use case is also interesting. In particular, the library is loaded into Android’s Dalvik execution environment, which features multiple threads (such as for the JIT compiler, garbage collector, ...), and over which we have absolutely no control [10]. A command-line version of the riddle game, programmed in...
C, is also available. It uses the same library (except the JNI wrapper). On top of providing an easier target to debug on our Android developer boards, this command-line version can also be compiled for Linux. This way, we could also test our implementation on Linux.

Table 1 lists a number of features of the two use cases as an indication of their representativeness of real-world software. The number of source code lines includes all the mentioned third-party libraries that are compiled and statically linked into the shared libraries to be protected. Whereas those linked-in libraries do not contain any assets, they operate on assets such as keys, and their control flow hence needs to be protected against reverse engineering as well.

Even though no additional protections are listed in Table 1, we did actually combine many additional non-renewed protections with the listed forms of renewability on the industrial use cases. This includes anti-debugging [3], remote attestation [58], and code and data obfuscation techniques [21]. This way, the composability with other protections and correct functioning of the basic renewability components and of their deployments for specific forms of renewability as listed in Table 1, were stress-tested extensively.

Our testing effort included the following activities:

- checking logs produced by the tool flow to check that protections were deployed as foreseen,
- checking the produced code for the presence of the protections and the artifacts resulting from their deployment,
- running the protected use cases on the developer boards,
- having professional red teams in (or associated with) the aforementioned companies perform penetration tests for several months on the protected use cases to validate the effectiveness of the protections against many different attack activities.

The first three activities were performed for all protections supported by our prototype implementation. By contrast, the professional pen testing was only performed on the non-renewed versions of the protections. The reason was the ASPIRE project plan, in which the pen testing part of the validation work package was executed in parallel with the final research development, which included renewability. The practical results from those pen tests and the broader validation effort in the project has been published in a public deliverable [26]. The knowledge acquired during those pen tests regarding attacker activities and processes on programs protected with the non-renewable versions has been systematized and published as well [17]. The follow-up and analysis of the pen tests allowed us to pinpoint specific attacker activities that exploit weaknesses of the non-renewable protections. A concrete example is the iterative refinement of an attacker’s tracing scripts to iteratively locate the most relevant code in an execution trace. Internally, and after the ASPIRE project and the development of the renewability had already finished, we then checked whether the renewable forms of the protections effectively mitigated those pinpointed attack steps. While we cannot give more concrete details because of confidentiality agreements with respect to the professional pen tests, we can confirm that the deployed protections indeed delivered the foreseen mitigations as discussed throughout Section 7.

8.2.2 Smaller Linux Use Cases. The third row of Table 1 lists bzip2, the popular compression tool. While this open source program does not contain any security-sensitive assets, we used it to evaluate the correctness of our tool support for two additional applications of renewability, being syntactically and semantically diversified mobile code blocks on the one hand, and evolving protections on the other hand.
For the former, we evaluated two semantic source-to-source diversifications: struct field reordering and function parameter reordering. The correctness of the semantic code diversification transformations was evaluated by compiling and testing the diversified code as it was diversified with the source-to-source plug-in. The correctness of the whole semantic code diversification setup was evaluated by deploying the full extended tool flow, including the binary diffing and mobile block extraction during binary rewriting, on multiple diversified versions. For all of them, the exact same static binary with mobile blocks extracted was obtained, and that binary was tested to execute correctly with any compatible version of renewable blocks delivered to it.

Next, we investigated how the degree of semantic diversification (of Section 7.2) influences the generated binaries and mobile blocks. In our flow, a set of blocks that is mutually compatible originates from the same diversified instance of the program. Any function that is diversified in any specific instance needs to be made mobile in all instances in order for them to be compatible with the same binary. Thus, increasing the number of diversified program instances—from which the renewable sets of blocks originate—will have an effect on the number of blocks that need to be made mobile, and on the size of the remaining static binary. To gain some insights into these effects, we experimented with bzip2 and function parameter reordering. Our tool flow has a configuration parameter to specify the number of different versions that need to be generated by diversifying the code of selected software components. We varied this parameter value from 2 to 100. For each evaluated value, we did not select any specific subset of functions for diversification, but instead allowed the tools to randomly select any subset of functions in the whole program to reorder their parameters. For each of the selected parameter values, we ran a total of 20 differently random-seeded runs of our framework, and averaged the measurements. We also measured the size of the .text section of the undiversified bzip2 binary both with and without the extra support code that is linked into the binary to support the code mobility functionality. This ‘base’ .text section consists of 94.9KB without support code, and 1116.6KB with; it is thus clear that for this specific use case the mobility support code exceeds the original application code by an order of magnitude.

Table 2 shows some results. For every number of compatible programs, we measured the averages of: the number of functions found to differ and thus made mobile, the total size of mobile blocks proportionate to the base .text section, and the percentage of base .text still present in the binary. It can be seen that the portion of the binary being made mobile increases with the requested number of diversified versions, but that there is a limit to this increase. There might be code that will never be impacted by the specific diversifications used, and thus need never be made mobile (as a simple example, leaf functions without parameters can never need to be made mobile with this specific diversification transformation). Next to that, the transformations used for code mobility both increase the size of the mobile code, and the size of any code still left in the binary invoking the mobile code. Note that the two fractions add up to more than 100% because making fragments mobile involves the injection of stubs and other small code snippets in the static binary, and because the code in mobile blocks is enlarged as it is transformed to make it offset-independent as discussed in Section 3.

As an instance of an evolving protections, we adapted the existing, initially non-renewable, offline code guard support in our tool flow. The protection of offline code guards protects the integrity of the code in two steps. First, invocations of attestation functions are injected into the program at selected program points. Those functions compute checksums in the form of hashes over parts of the application code in memory as specified by the developer by
Table 2. Effects of increasing the number of diversified versions for function parameter reordering

| # versions | # mobile functions | total mobile block size relative to .text size | remaining fraction .text |
|------------|--------------------|----------------------------------------------|--------------------------|
| 2          | 3                  | 8.0%                                         | 93.6%                    |
| 5          | 8                  | 24.4%                                        | 79.8%                    |
| 10         | 15                 | 37.5%                                        | 68.8%                    |
| 20         | 22                 | 53.9%                                        | 54.7%                    |
| 50         | 31                 | 77.7%                                        | 33.1%                    |
| 100        | 32                 | 79.5%                                        | 31.4%                    |

means of source code annotations. The regions are encoded in a data blob that the binary rewriter tool flow component injects into the protected binary. Secondly, invocations to verifier functions are injected at selected program points. These verifier functions check whether the computed checksums equal the expected values. If not, this implies that the code has been tampered with. In that case, the verifiers trigger an appropriate reaction such as aborting the program or corrupting the program state. The user of the protection tool flow has to select and provide the reaction code.

We adapted the existing non-renewable prototype to make it renewable. Both attestators and verifiers can be renewed, allowing us to let the used attestation code evolve over time, e.g., to alter the order in which instructions in a code region are hashed or the used hashing function, and to alter the way the correctness of the result is checked. By making the attestators’ and the verifiers’ code renewable, their associated data blob becomes renewable as well. This allows us to let the parts of the program that are guarded evolve over time. To test the correctness of our implementation, including the ability to vary the attestators and the verifiers within a single run of the program, we configured the renewability policy to force a renewal in between different rounds of compression. Before different rounds are executed, different parts of the compression routines are attested and verified, as chosen by the renewability server. By means of the necessary logging functionality in the injected functions, we have been able to validate that the functionality works correctly and as intended.

Finally, we tested diversified WBC on a small stand-alone WBC crypto app, of which some details are listed on the bottom row of Table 1. While we did so mainly to perform overhead measurements on which we report later, they also contribute to the validation of the prototype implementation and hence the practicality of the proposed approach.

8.2.3 Conclusion. In summary, the forms of renewability listed in the rightmost column of Table 1 have been validated extensively on four use cases. Combined, our evaluation covers five applications from Section 7. Most importantly, it covers both mobile and renewed code, and mobile and renewed data —thus covering all client functionality— as well as most (and definitely all core) server functionality. Finally, the evaluation successfully covers Android and Linux platforms, and stand-alone application executables as well as dynamically linked libraries.

8.3 Performance Overhead

In our previous work, we already analyzed the overhead of basic code mobility when it is deployed over various wired and wireless networks with different throughputs and latencies [15]. The difference between basic code mobility and renewability is the flushing
and re-downloading of code after the initial download. The impact thereof on performance obviously depends on the frequency with which code needs to be flushed, as well as on the frequency with which it needs to be downloaded. The flushing frequency is determined by the enforced renewability policy. This hence varies from one usage scenario to another, and even from one asset to another. The re-download frequency depends on the flushing frequency, but also on the frequency with which the mobile code and data is executed and accessed. As an extreme example, a code fragment that is only executed when a new movie is launched in a media player, will need to be downloaded at most once per movie, however fast it is flushed after that execution. By contrast, a code fragment that is executed once or more per frame in the movie will need to be reloaded at essentially the flushing frequency.

The performance overhead of the proposed renewability protection will hence vary wildly from one scenario to another. We therefore aim for providing the reader a feeling for the range of overhead to expect, rather than for trying to argue that the overhead is low enough. What is acceptable and what is not, depends on the usage scenario at hand.

We did not measure the timing of the interactive industrial use cases. We can confirm, however, that the overhead of the renewability did not significantly impact the overall user experience of those apps. In the case of the DRM library, downloading mobile code produces a slight additional delay when a movie is started, but this delay is negligible compared to the delay caused by having to download enough frames to fill the video buffer. The video playback frame rate was not impacted by the renewable protections. The renewable functionality of the license manager is downloaded when the software is launched, and whenever functionality with custom licenses is accessed for the first time. On those occasions, the downloading of code introduces a (barely noticeable) delay that is deemed acceptable.

Our first quantitative performance analysis was carried out on the CPU-intensive bzip2 program (www.bzip.org). The experiment consisted of measuring different properties of multiple runs of bzip2 over the controlled, standard input consisting of the SPEC2006 training data (www.spec.org). Experiments were carried out on three program versions, in which different sets of functions were made renewable. For the first two versions, we collected profile information with the GNU gprof tool [1], and selected hot functions of which the total execution time approximated respectively 20% and 50% of the total execution time of the program. The second set is not a superset of the first one, but there is some partial overlap. In the third version, all functions in the bzip2 program are made renewable. This corresponds to 100% of the total program execution time. It is hence clear that this experiment is not meant to measure realistic overheads. Instead, the experiment serves the purpose of a sensitivity analysis, demonstrating that the performance overhead can be impacted by tuning the protection deployment, and that there is a need to do so, because not doing so will often result in unacceptable amounts of overhead.

With each version, we first set up a baseline by collecting the execution time of a non-protected, vanilla application. For each of the three renewability percentages, we then ran the program for different renewability flushing time-outs of 1000, 2000, 3000, and 5000ms. For each mobile block, 600 different versions were generated a priori, using syntactic code diversification techniques [22]. On each download request, the Renewability Server picks one of them randomly.

For each run we sampled the wall-clock execution time, the number of transferred blocks, their total size in bytes, and the CPU time consumed by the Renewability Manager on the server side. Each experiment was repeated 20 times to collect data, in the remainder of this section, we discuss and present averages over those 20 runs.
Table 3. Client wall-clock execution times and network throughput of renewability on bzip2

| mobility | refresh time (s) | execution time (s) | transferred blocks | Mean | StDev | overhead | Mean | per sec. | kb/s |
|----------|------------------|--------------------|--------------------|------|-------|----------|------|----------|------|
| 0%       | -                | 279                | 0.3                | -    | -     | -        | 753  | 2.32     | 18.38|
| 20%      | 1                | 324                | 1.6                | 16%  |        |          | 401  | 1.25     | 9.94 |
|          | 2                | 321                | 1.9                | 15%  |        |          | 276  | 0.86     | 6.93 |
|          | 3                | 319                | 1.0                | 14%  |        |          | 171  | 0.54     | 4.34 |
|          | 5                | 317                | 1.0                | 14%  |        |          | 793  | 1.74     | 2.90 |
| 50%      | 1                | 487                | 1.9                | 74%  |        |          | 3,885| 7.97     | 12.77|
|          | 2                | 475                | 3.7                | 70%  |        |          | 1,953| 4.11     | 6.83 |
|          | 3                | 459                | 1.1                | 64%  |        |          | 1,267| 2.76     | 4.63 |
|          | 5                | 456                | 2.9                | 63%  |        |          | 793  | 1.74     | 2.90 |
| 100%     | 1                | 647                | 4.9                | 132% |        |          | 9,818| 15.17    | 30.47|
|          | 2                | 591                | 10.4               | 112% |        |          | 5,236| 8.86     | 18.99|
|          | 3                | 565                | 3.3                | 102% |        |          | 3,498| 6.19     | 13.29|
|          | 5                | 552                | 4.1                | 98%  |        |          | 2,127| 3.85     | 8.23 |

Table 4. Server CPU consumption for bzip2

| mobility | renewability refresh time (s) |
|----------|-------------------------------|
|          | 1 | 2 | 3 | 5 |
| 20%      | 405 | 363 | 334 | 300 |
| 50%      | 923 | 621 | 544 | 439 |
| 100%     | 1,006 | 860 | 669 | 565 |

Table 5. Baseline overhead of code mobility on bzip2

| mobility | 20% | 50% | 100% |
|----------|-----|-----|------|
| Client exec time (s) Mean | 282 | 299 | 313 |
| StDev | 211 | 135 | 136 |
| overhead | 1.1% | 7.1% | 12.0% |
| transferred blocks | 4 | 22 | 55 |
| blocks/s | 0.01 | 0.07 | 0.18 |
| network throughput (kb/s) | 0.08 | 0.06 | 0.18 |

Table 3 reports the average wall-clock times and the overhead in that regard, as well as the network overhead in terms of numbers of downloaded blocks and the network throughput. Table 4 reports the CPU time consumption on the server. For reference and comparison, Table 5 presents the overhead when the different amounts of code in bzip2 are made mobile, but never flushed and renewed, i.e., when they are downloaded only once. The tables confirm that the overhead is directly related to both the renewal refresh rate and the hotness of the code fragments being renewed.

Comparing the server overhead to the client execution times, we observe that for this program and hardware, the server CPU load varies between 0.1% and 0.2% of the client load. Scalability on the server is hence another factor to be considered when deciding on the use of renewability, on the fragments to be made renewable, and on the renewal policy enforced by the server. The same obviously holds for scalability of the network capacity.
Table 6. Client CPU consumption and wall-clock execution times of renewable WBC

| refresh time (s) | user-space CPU time (s) | wall-clock exec. time (s) |
|------------------|-------------------------|--------------------------|
|                  | Mean | StDev | overhead | Mean | StDev | overhead |
| baseline         | 156.1 | 0.4 | - | 156.7 | 0.4 | - |
| 1                | 161.0 | 0.5 | 3.1% | 179.0 | 0.6 | 14.2% |
| 2                | 158.8 | 0.4 | 1.7% | 165.6 | 0.4 | 5.6% |
| 3                | 157.4 | 0.6 | 0.8% | 162.5 | 0.6 | 3.7% |
| 4                | 156.9 | 0.5 | 0.5% | 160.6 | 0.5 | 2.5% |
| 5                | 156.3 | 0.6 | 0.1% | 159.8 | 0.5 | 2.0% |

Table 7. Network throughput of renewable WBC

| refresh time (s) | transferred blocks | transferred MBs |
|------------------|--------------------|-----------------|
|                  | Mean | StDev | Mean | StDev |
| 1                | 179.8 | 0.7 | 205.1 | 0.8 |
| 2                | 83.4 | 0.5 | 95.1 | 0.8 |
| 3                | 54.9 | 0.4 | 62.6 | 0.4 |
| 4                | 40.9 | 0.3 | 46.7 | 0.4 |
| 5                | 32.5 | 0.5 | 37.0 | 0.6 |

A similar experiment with a C++ WBC crypto application was based on Dušan Klinec’s implementation of the Chow WBC scheme without external encodings [18], available at https://github.com/ph4r05/Whitebox-crypto-AES. The decryption primitive and its embedded key are implemented by means of large tables that total 1.14MB. Renewing this routine and its tables to renew the decryption key hence involves the downloading of a mobile block of about 1.14MB. This is significantly larger than the code blocks that were downloaded in the bzip2 experiments.

Table 6 reports client user-land CPU consumption times and client wall-clock execution times of the baseline version without renewability, and of the renewable version at different refresh rates. The differences between the overheads in both measurements is considerable. This is of course due to the fact that the client side spends a significant amount of time waiting for the large mobile blocks to arrive. However, during that wait, no CPU resources are consumed. Still, even for the version that only refreshes the routine and its embedded key every 5 seconds, the user-land CPU time increases significantly. The reason is that the Downloader and Binder components take up some computation time, and that the code transformations that are necessary to implement code mobility and renewability—as detailed in our previous work [15]—also have a small, but significant effect on performance.

Table 7 shows how the network throughput scales with the refresh rates. The number of transferred blocks, which equals the number of refreshes (plus 1) scales super-linearly with the refresh frequency because the execution time of the benchmark increases with higher refresh frequencies. For this form of renewability, which inherently involves large mobile blocks, the measurements confirm that network scalability is an important issue to consider.

9 RELATED WORK

Our framework combines and extends concepts from network-based protections, and software diversity. Network-based software protection techniques leverage software updates and trusted network services. The updates may be implemented for the functional part of the
program, and for the protection techniques used to protect it [22]. Both Collberg et al. [20] and Falcarin et al. [30] proposed the continuous replacement of binary code. Collberg et al. make use of CIL (Common Intermediate Language) to generate diversified code. They support both syntactic and semantic diversity, using what they call Protocol-Preserving and Non-Protocol-Preserving Transformation Primitives, respectively. They only diversify application code in order to overwhelm an attacker with new code versions to increase the required attacked effort. They consider no integration with other protections or making other protections renewable. Furthermore, no code was made available. Falcarin et al. only pitched the idea of making existing application code mobile as a form of obfuscation and proposed binary rewriting as an implementation option, but they provided no experimental validation or prototype implementations, nor did they consider compositability or renewability of other protections. Contrary to the work of Collberg et al. [20], our framework works by directly replacing binary code, giving it more freedom in terms of granularity and compositability with other techniques. Contrary to both, our framework not only makes it possible to renew application code, it can also renew entire protection techniques, in an automated, specialized, manner. Contrary to both, our framework has also been validated by industrial experts [26].

Previous Java work implemented dynamic replacement of remote attestation protection code downloaded by a trusted server, using extended Java Virtual Machines [50]. Other techniques such as remote attestation extend code guards with a network server. The Pioneer [51] system relied on a verification function running on the client as an OS primitive, and an attestation server. Garay et al. [33] presented an approach where a trusted challenger sends a challenge to the potentially corrupted responder. The challenge is an executable program that can execute any function on the responder, which must compute the challenge fast enough to prove its integrity.

In literature [24, 32, 40], software diversity relied on random generation of diversified copies, starting from the same source code, extending the idea of compiler-guided code variance [31]. A survey [44] compares the different approaches for software diversity in terms of performance and security, and recently software diversity has become practical due to cloud computing enabling the computational power to perform massive diversification [44]. Past software diversity approaches have been based on some form of obfuscation [19], load-time binary transformation [42], virtualization obfuscation based on customized virtual machines [37], or OS randomization [63]. Other approaches rely on binary transformation based on a random seed [57], or multi-compilers and cloud computing [32] to create a unique diverse binary version of every program, and they apply such diversification for mobile apps [40]. The XIFER framework [24] randomly diversifies Android apps at load time by means of a binary rewriter. Both spatial and temporal software diversity has been proposed as a solution to a wide range of problems: code randomization has been used to defend against code-reuse attacks [52], return-oriented programming attacks [36], and code injection attacks [60]. More fine-grained forms of diversification have been proposed to raise the bar even further [34, 43], including for code dynamically generated with JIT compilers [38]. Dynamic temporal diversity has been proposed to mitigate timing side channel attacks [23]. Diversification can also prevent collusion attacks to identify vulnerabilities [22].

With the work presented in this paper, we do not aim for pushing the state-of-the-art in terms of code diversification itself. We simply leverage the existing state-of-the-art in diversity techniques in support of renewability. For example, the syntactic diversification discussed in Section 7.1 reuses the diversification techniques already deployed to mitigate collusion attacks in [22]. For WBC, e.g., any domain-specific technique to generated diversified instances can be used, as that choice is completely orthogonal to the rest of our framework.
To the best of our knowledge, existing MATE software protection tools available to (academic) researchers, including Tigress, OLLVM, Sandmark, and ProGuard, support none of the forms of renewability we discussed in Section 7. The three latter only support static obfuscation. While Tigress offers rather strong diversification in combination with static and dynamic obfuscations, it is limited to compile-time diversification: Once an obfuscated binary is distributed, it is fixed. The obfuscated binary may generate code itself by means of a just-in-time (JIT) compiler, and each distributed binary may generate different JIT-ed code, but the code JIT-ed by a specific distributed binary is never renewed or diversified.

Compared to the discussed work, our renewability framework provides a foundation to combine, compose, extend, and hence fortify several existing defenses (beyond mere obfuscation). The tool flow supports combinations and compositions, meaning that multiple protections can be deployed together on the same program or even on the same code fragment. This follows in part from its conception as part of the ASPIRE Compiler Tool Chain, the software protection tool chain developed in the ASPIRE project as automated support for a wide range of software protections. Our framework is fully compliant with the ASPIRE software protection reference architecture [27, 62].

As demonstrated, our framework is applicable to native code, and is hence not limited to code distributed in higher-level, more symbolic (and hence easier to attack) formats such as Java bytecode. The granularity of the renewability is furthermore not limited to coarse code fragments such as whole functions. Much smaller (security-sensitive) code regions can instead be made renewable.

As already discussed in Sections 2 and 7, the framework and concrete instantiations of its capabilities can mitigate concrete attack paths. Recently, Ceccato et al. reported results of a qualitative analysis of how professional hackers as well as amateurs understand protected code while performing attack steps [17]. The resulting taxonomy of concepts used by the hackers to describe their attacks towards code understanding, and the inferred models of their activities and their reasoning, provide further insights into how the proposed renewability framework can impede certain attack paths and attack strategies. Several activities are impacted by renewability as supported by our architecture and tool flow, including but not limited to: static analysis, tracing, debugging, statistical analysis, assessing the effort, building of workarounds, undoing of protections, overcoming of protections, formulating hypotheses, and confirmation of hypotheses. The latter two play an important role in real-world attacks. They depend to a large degree on repeatability of attack activities, which is directly addresses by the forms of renewability our framework supports.

There are plenty of commercial protection tools available on the market, such as those from Arxan, Irdeto, and Guardsquare. Those are notably missing in the above discussion. The reason is that the commercial companies are very secretive. For example, the academics authors of this paper cannot get access to accurate enough documentation (i.e., beyond the level of marketing info) to allow scientifically solid comparisons. What we do know is that some commercial protection tool suites deploy source-level and binary-level protections. Furthermore, their deployment of all kinds of obfuscations is syntactically diversified, in the sense that the static code generated for a protection looks different every time to mitigate the simplest attack vectors such as pattern matching. In that regard our tool suite is not novel. We don’t feel confident, however, writing about more specific code mobility or more dynamic renewability capabilities or features of the commercial offerings.

Whether their deployment is supported by tools or done manually in an ad hoc manner is unclear because of the already mentioned secrecy, but do we know of at least three forms of renewability that are used commercially. The first one is the evolution of license key checks
as discussed in Section 7.6. To the best of our knowledge, that is deployed only in a static manner, i.e., with extended checks embedded statically in consecutive software released. The second form is an ad hoc instantiation of the aforementioned idea by Collberg et al. to overwhelm attackers with new code version [20]. In some live video distribution schemes (e.g., via satellite pay TV) decompression and decryption code is sent along with the video streams and is renewed frequently, i.e., up to multiple times per second. As the value of live content drops really quickly, such a protection implies that in order to be successful, attackers must crack each version within seconds to minutes, and they must do so for tens to hundreds of versions in parallel. In practice, this proves to provide strong protection. This form of protection is supported by our framework as discussed in Section 7.3, albeit that the renewed code is not embedded in the streamed data in our framework. Which form provides the best protection is an open research question at the moment. A third commercially used form is VM-based renewability in which, e.g., Lua scripts that check the integrity of the installation on a player’s computer to prevent cheating are renewed on a regular basis in online games.

10 AVAILABILITY

The ASPIRE framework is available as open source at and via https://github.com/aspire-fp7/framework and https://github.com/uel-aspire-fp7/. These include the link-time rewriter, the compiler patches, the mobility and renewability server and client components, scripts to invoke the whole tool flow and to handle source-code annotations, and extensive documentation that is available at https://aspire-fp7.eu/. The open-sourced code includes many concrete protections, such as remote attestation, anti-debugging by means of self-debugging, control flow obfuscation, code guards, anti-callback stack checks, etc. It excludes some protections that were researched in the ASPIRE project but that were only developed in proprietary plug-in prototypes, such as the white-box cryptography that was deployed in the industrial Android use cases, data obfuscation, and instruction set virtualization. The Android use cases are not available either, due to their inclusion of security-sensitive assets from the partnering companies. The bzip2 benchmark and the smaller white-box cryptography benchmark we deployed are available however. A demo for the renewable white-box cryptography application is available at https://github.com/aspire-fp7/wbc, and the code for the semantically diversified mobile code application is available in the semantic_renewability branch of the framework repository. About 4 hours of video demonstrations of the whole ASPIRE tool chain, including the renewability framework, have been published in the ASPIRE project YouTube channel at https://goo.gl/pfESbK.

By making this tool chain available, we aim to provide useful infrastructure for future research. In the domain of software protection, there is a large discrepancy between what companies do and have available in secret, and what academics have available to experiment with in public. The lack of defenders to evaluate how new contributions compose with the existing state-of-the-art hampers progress. By providing research infrastructure, we hope the software protection community can catch up with, e.g., the domain of cryptography, where there is a constant back and forth of attacks and defenses. This is absolutely necessary, as software protection is bound to remain part of the never-ending arms race between defenders and attackers.

11 CONCLUSIONS

This paper presented the ASPIRE framework, architecture and tool flow support for native code renewability. This framework supports several forms of renewability, in which renewed
and diversified code and data, belonging to either the original application or to linked-in protection components, is delivered from a secure server to a client application on demand. This results in frequent changes to the software components when they are under attack, thus making dynamic attacks harder. Several applications of the renewability framework have been discussed, some of which extend existing protections, and some of which enforce existing protections. The prototype implementation was evaluated successfully on a number of use cases, including complex libraries representative for real-world, industrial use cases. Most of the prototype implementations are available online as open source.

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