A novel data processing method $CyC^*$ for quantitative real time polymerase chain reaction minimizes cumulative error

Linzhong Zhang$^{1,2}$, Rui Dong$^1$, Shu Wei$^1$*, Han-Chen Zhou$^{1,2}$, Meng-Xian Zhang$^1$, Karthikeyan Alagarsamy$^1$

$^1$ State Key Laboratory of Tea Plant Biology and Utilization, Anhui Agricultural University, Hefei, Anhui, China, $^2$ School of Science, Anhui Agricultural University, Hefei, Anhui, China, $^3$ Tea Research Institution, Anhui Academy of Agricultural Sciences, Huangshan, Anhui, China

* weishu@ahau.edu.cn

Abstract

Quantitative real-time polymerase chain reaction (qPCR) is routinely conducted for DNA quantitative analysis using the cycle-threshold ($C_t$) method, which assumes uniform/optimum template amplification. In practice, amplification efficiencies vary from cycle to cycle in a PCR reaction, and often decline as the amplification proceeds, which results in substantial errors in measurement. This study reveals the cumulative error for quantification of initial template amounts, due to the difference between the assumed perfect amplification efficiency and actual one in each amplification cycle. The novel $CyC^*$ method involves determination of both the earliest amplification cycle detectable above background ("outlier" $C^*$) and the amplification efficiency over the cycle range from $C^*$ to the next two amplification cycles; subsequent analysis allows the calculation of initial template amount with minimal cumulative error. Simulation tests indicated that the $CyC^*$ method resulted in significantly less variation in the predicted initial DNA level represented as fluorescence intensity $F_0$ when the outlier cycle $C^*$ was advanced to an earlier cycle. Performance comparison revealed that $CyC^*$ was better than the majority of 13 established qPCR data analysis methods in terms of bias, linearity, reproducibility, and resolution. Actual PCR test also suggested that relative expression levels of nine genes in tea leaves obtained using $CyC^*$ were much closer to the real value than those obtained with the conventional $2^{-ΔΔCt}$ method. Our data indicated that increasing the input of initial template was effective in advancing emergence of the earliest amplification cycle among the tested variants. A computer program ($CyC^*$ method) was compiled to perform the data processing. This novel method can minimize cumulative error over the amplification process, and thus, can improve qPCR analysis.

Introduction

Quantitative real-time polymerase chain reaction (qPCR) employs fluorescent dyes such as SYBR Green or Taqman probe; these dyes intercalate into double strand DNA products to
allow easy determination of amplified DNA amounts in each amplification cycle by detecting fluorescence intensity [1]. Because of its simplicity, efficiency and sensitivity [2], qPCR has become a routine technique in various biological studies and practical applications such as the noncoding small interfering RNA [3,4], differential gene expression [5,6], transgenic T-DNA tandem repeat analysis [7], virus titer evaluation [8] and diagnostic tools [9,10]. The two quantification methods often applied are absolute quantification and relative quantification. Absolute quantification is conducted based on an assumption that amplification efficiencies for both the target template and the standard template DNA used for calibration curve construction should be identical [11–13], and relative quantification determines relative transcript levels of a gene across multiple samples [12,14,15]. For a relative quantitative analysis, the comparative cycle-threshold (ΔCt) method [13] is widely accepted as a practical and feasible “golden method”. However, this method is based on the assumption that amplification efficiency for both target and reference genes is perfect (100%) or constant [12,15]. A slight PCR amplification efficiency decrease of about 4% could result in an error of up to 400% for a gene expression ratio [16].

The amplified products in the course of the reaction follow a kinetic time-discrete pattern. The amount of accumulated amplification products (SC) is a function of the initial amount of DNA strands (S0) and the amplification efficiency (Ei) after C cycles, and is described in Equation (Eq 1) [17]. The amplification kinetics gives the amount of fluorescent dye intercalated DNA template, which increases exponentially during cycling.

\[ S_C = S_0 \prod_{i=0}^{C} (1 + E_i) \] (1)

In practice, the amplification efficiency (Ei) of a PCR reaction changes dynamically over the reaction course [18]. Earlier cycles result only in background fluorescence, and Ei declines in later cycles [19–21]. Among the various possible reasons for inhibition of amplification [22], substrate depletion, inactivation of the polymerase enzyme, product inhibition and fractional re-annealing of the template strands are involved in the amplification saturation process [21]. In addition, primers length, amplificon sequence length, and their respective G+C contents were reported as the most significant factors affecting amplification efficiency [18].

Many efforts have been made to overcome these challenges to obtain a better quantification of the initial levels of DNA or RNA fragments using assumption-free methods [2,23–25]. For instance, the improved Cy0 method was proposed to compensate for efficiency variation using the efficiency parameter estimated with the inflection point [2]. Linear regression on the amplified product fluorescence data was also proposed as an assumption-free method for calculating the initial template amount [23]. An amplification kinetics study has revealed that the observed PCR efficiency values could be affected by the errors in determination of background fluorescence, and thus, are propagated exponentially in quantitation of initial template amount and relative abundance or ‘fold-change’ [26]. It is imperative to deal with such a problem for a more accurate quantitative analysis.

In this study, a cumulative error in the amplification process was revealed due to the difference between the actual template amount and the amount estimated based on the assumption of perfect amplification efficiency. In this study, the CyC+ method was proposed as a novel approach based on determining the outlier cycle C*, which represents the initiation point of the amplification process to minimize cumulative error and improve the accuracy of gene expression analyses. The amount of initial template, amplified product size and primer-template mismatch numbers were also examined for improvement of accuracy, and software was compiled to provide a free and easy-to-use analysis application. Our data indicate that this method is feasible for conducting quantitative analysis of gene transcript levels.
**Materials and methods**

**Nucleic acid samples**

In this study, DNA segments used for quantification assays were either the plant genes or partial gene sequences present in pEASY-T1 plasmids (GenBank EU233623.1). The plasmids previously constructed in this lab each contained a PCR cloned gene of our interest, such as **GREEN FLUORESCENT PROTEIN (GFP)** (GenBank, U87973.1) (717 bp), **NEOMYCIN PHOSPHOTRANSFERASE (npt II)** (GenBank, ABW88015.1) present in the pEASY-T1. Isolation of these plasmids from *Escherichia coli* strain DH5α was performed with Axygen Plasmid Midi Kit (Corning China, Shanghai) using the manufacturer’s instructions. These plasmids were used to test the effects of initial template amounts, amplified product sizes, and primer mismatches on outlier cycle emergence in a PCR procedure. For plant gene transcript quantification, young leaves of cv. “Shu-cha Zao” (*Camellia sinensis*) were used to extract total RNA using RNAprep pure Plant Kit (TianGen Biotech., Beijing, China). Complimentary DNA (cDNA) was synthesized using 2 μg of total RNA and SuperScriptII reverse transcriptase (Invitrogen, Shanghai, China). Quality and quantity of DNA and RNA samples were determined using both agarose gel electrophoresis and the Nanodrop 2000 spectrophotometer (Thermo Fisher Scientific, Wilmington, DE, USA).

**Analyses of some PCR variants**

For testing the effects of different factors on the emergence of PCR outliers, template amounts, amplification product sizes, and primer mismatches were examined under controlled reaction parameters. For the testing template input amount, a ten-fold serial dilution of plasmid pEASY-GFP was prepared with concentrations of 0.001–10 ng for application in qPCR reaction mixtures. For the different amplicon size test, the primer pairs (S1 Table) were designed with the same parameters such as oligo length and Tm values using Primer 5 program to generate a series of increasingly large products (116 bp, 347 bp, 747 bp, and 1349 bp). For the primer mismatch experiment, 10 ng of the pEASY-GFP plasmid was used as the template with modifications of perfectly matched forward and reverse primers to create a series of mismatched primers according to Ayyadevara et al. [27] from the symmetry axis to the 3’ end (S1 Table).

**Quantitative real-time PCR reactions**

Real-time PCR amplification was performed using Bio-Rad SYBR Green I Master according to the manufacturer’s instructions; 500 nM primers and a variable amount of DNA standard were used in a 20 μl final reaction volume. Amplification was performed in a programmable thermal cycler (Bio-Rad 480, USA) under the following conditions: after 10 min of denaturation at 95 °C, 40 amplification cycles (95°C for 5 s; 60°C for 5 s; 72°C for 20 s) were performed with a single fluorescence reading taken at the end of each cycle. For the long amplicon, the elongation was at 72°C for 90 s. Each reaction combination was performed with three replicates, and all the runs were completed with a subsequent melt curve analysis. The PCR product was resolved on ethidium-bromide-stained 1% agarose gel to confirm the specificity of bands and absence of primer dimers.

**Outlier cycle determination**

As a q-PCR amplification process starts, the fluorescence intensity of the amplified products integrated with dye molecules increases; the cycle at which the product fluorescence is strong enough to be differentiated statistically from the background is defined as the outlier cycle (C*), and the method to obtain it is depicted in Fig 1 according to Viechtbauer and Cheung.
For a given set of qPCR data retrieved from Bio-Rad CFX Manager, the averages of fluorescence intensities were obtained for every cycle from technical triplicates. From these data, we identified the minimum amplification cycle ($C_{\text{min}}$) at which the fluorescence intensity was the lowest but positive ($>0$) and the amplification efficiency ($E_i = \frac{F_{i+1}}{F_i}$) ranged between 0.2 and 1.1, largely due to background variations. Also determined by inflection point identification was the maximum amplification cycle ($C_{\text{max}}$), where the maximal difference in fluorescence intensity was found between two consecutive cycles ($\Delta F_i = F_{i+1} - F_i$). The fluorescence intensities from cycle $C_{\text{min}}$ to cycle $C_{\text{max}}$ were then converted to logarithmic data for further robust regression analysis.

Since the fluorescence of the amplified product increases exponentially at the beginning phase, a linear relationship between the cycle and the log of the fluorescence intensity exists.
theoretically as the following:

\[
\log(F_C) = a + b \cdot C
\]

where \( a = \log(F_0) \), \( b = \log(1 + E) \), and \( C \) is the completed cycle number. By following Eq 2, the outlier of the amplification cycle (\( C' \)) from \( C_{\text{min}} \) to \( C_{\text{max}} \) could be identified based on the observed fluorescence intensities by robust linear regression analysis [28]. The data of the first set of four consecutive cycles (\( n = 4 \)) was analyzed by checking weight vector of robust regression. In the case that no outlier in these \( n \) tested points was found, additional next cycle data (\( n = n+1 \)) were included for further regression analysis until \( C_{\text{max}} \) was reached. When an outlier was identified at the \( k \)th cycle within the tested \( n \) points, a new \( C_{\text{min}} \) was re-defined as the following:

\[
C_{\text{min}} = \begin{cases} 
C_{\text{min}} + k - 1, & k = n \\
C_{\text{min}} + k, & k \neq n
\end{cases}
\]

Then another round of robust regression analysis was performed starting from the newly defined \( C_{\text{min}} \). The starting point \( C_{\text{min}} \) of the last robust regression analysis was identified as the outlier (\( C' \)).

**Generation of simulation data with scalar values for further verification**

In order to further evaluate the new data processing approach, a statistical simulation test was performed to address the estimation of the outlier cycle and the initial fluorescence intensity. A simulation was tested over 2000 times. \( F_{\text{max}} \) and \( E_{\text{max}} \) were arbitrarily set as the respective constants 4000 and 0.7 based on the ranges of fluorescence intensities and amplification efficiencies obtained from our regular PCR data. The outlier cycles were also arbitrarily set at cycles 5, 10, 15, 20 and 25, and their corresponding initial fluorescence intensities were set at 5, 0.5, 0.05, 0.005, and 0.0005 (S2–S6 Tables). In addition, over 2000 simulation tests were performed with different random disturbances integrated into the fluorescence intensity curves according to Eq 4. Within a section starting from Cycle 0 to Cycle \( C' - 1 \), random variation from \( -F_{\text{max}}/2 \) to \( F_{\text{max}}/2 \) (half of the fluorescence intensity at \( C' \)) was applied to each cycle. Within the section beyond, the variation was applied with a random disturbance of \( \pm 2 \) at each cycle [29].

\[
F = \frac{F_{\text{max}}}{1 + \left(\frac{F_{\text{max}}}{F_0} - 1\right)(1 - E_{\text{max}})^{-c}}
\]

where \( F_{\text{max}} \) is the maximal fluorescence intensity and \( E_{\text{max}} \) is the maximal efficiency of the amplification curve. Consequently, simulation data were generated for further evaluation of the new data processing approach.

**Performance evaluation**

In order to evaluate the performance of \( \text{CyC}^* \), the public data of qPCR reactions for 63 genes (excluding AluSq) developed by Vermeulen et al.[30] (http://www.dr-spiess.de/qpcR/datasets.html) were retrieved and used for calculation of performance indicators bias, linearity, reproducibility, and resolution according to Ruijter et al. [31] and Bultmann and Weiskirchen [32]. The resulting indicators of \( \text{CyC}^* \) were compared with corresponding indicators values of all other 13 methods including \( \text{Cy0} \), Standart_Cq, and LinRegPCR [31]. To examine the effects of the initial DNA level on the performance of different methods, the performance indicators of all tested methods were compared with the data generated at the highest three levels of DNA.
Validation of the new method

cDNA obtained from tea plants was employed for new method validation. Two 1 μL cDNA template samples were applied in qPCR reaction mixtures, with one at the original concentration and the other at a 5-fold dilution; qPCR was performed with the same pairs of gene specific primers (S1 Table). The qPCR program was coded, compiled and performed as described above. After verification of gene amplification through melting curve analysis (S1 Fig), the raw data were retrieved and analyzed using CyC* and compared with $2^{-\Delta\Delta C_{T}}$ method. Gene 1 (18S rRNA, GenBank, AY563528.1) and Gene 2 (CSA008212.1) from tea genome information [33] were employed as reference genes for relative expression analyses between data using two different starting cDNA amounts. The relative gene expression levels and their confidence intervals at 99% probability were plotted for all tested genes.

Results

Occurrence of cumulative error

The amount of PCR amplified product intercalated with fluorescent reporter molecules in any amplification cycle could be presented as the fluorescence intensity of the amplified DNA ($S_{C}$) modified with a constant product-specific coefficient ($a$) in Eqs 5 and 6 [2]:

$$F_{C} = aS_{C}$$  \hspace{1cm} (5)

$$F_{C} = F_{C-1}(1 + E_{C})$$  \hspace{1cm} (6)

Where $F_{C}$ and $E_{C}$ are the fluorescence intensity and amplification efficiency at the reaction cycle $C$, respectively, and $F_{C-1}$ is the fluorescence intensity at the previous cycle. It follows that PCR efficiency at any given amplification cycle $C$ can be represented by Eq 7:

$$\frac{F_{C}}{F_{C-1}} = 1 + E_{C}$$  \hspace{1cm} (7)

Because $E_{C}$ changes from cycle to cycle and is rarely ideal (100%), the error in the amplified product amount quantification, named as $\Delta F_{C}(C = 1, 2, 3, \cdots)$, occurs in each cycle between the real $F_{C}$ value and the theoretical value, which would be often calculated based on assumed perfect amplification efficiency methods. $\Delta F_{C}(C = 1, 2, 3, \cdots)$ will be augmented continuously as Eq 8 describes:

$$\left\{ \begin{array}{l}
\Delta F_{C} = F_{C-1} \cdot (1 - E_{C}) + \sum_{i=1}^{C-1} \Delta F_{i} \\\n\Delta F_{1} = F_{0} \cdot (1 - E_{1})
\end{array} \right.$$  \hspace{1cm} (8)

Then, the cumulative error from cycle 0 to cycle $k + 1$, represented as $\epsilon_{k+1}$, should be bigger than the error $\epsilon_{k}$ at cycle $k$ and it follows Eq 9:

$$\epsilon_{k+1} = \sum_{C=1}^{k+1} \Delta F_{C} = \epsilon_{k} + \Delta F_{k+1} > \epsilon_{k}$$  \hspace{1cm} (9)

Accordingly, $\Delta F_{2}$ is the error accumulated from the first two cycles and $\Delta F_{1}$ is the error after the first cycle (Fig 2). Obviously, $\Delta F_{2}$ is bigger than $\Delta F_{1}$, indicating that the cumulative error
increases as the amplification reaction proceeds and that the amplified product quantification should be performed in the earliest cycle as possible to minimize the cumulative error.

Outlier cycle determination

In a regular qPCR, background fluorescence makes it difficult to determine the beginning of the actual amplification cycle. However, since the fluorescence of the amplified product at the beginning phase increases exponentially, a linear relationship between the cycle and the log of the fluorescence intensity exists as Eq 2. The outlier of the amplification cycle ($C_{\text{min}}$) could be identified by Eq 2 based on the observed fluorescence intensities from $C_{\text{min}}$ to $C_{\text{max}}$ by robust linear regression analysis as previously described [28]. If no outliers were found in these tested points ($n$), additional data of next cycle ($n+1$) were included for regression analysis (weight vector of robust regression) until it was found. When the outlier was identified in any cycle of $n-1$ points, the cycle immediately after the identified outlier was reset as a new starting cycle ($C_{\text{min}}$) for a new round of robust regression analysis to find possible another outlier till the inflection point reached. However, in case that Cycle $n$ was identified as the outlier, Cycle $n$ was reset as $C_{\text{min}}$ to continue the search for $C^*$. 

Estimation of amplification efficiency and initial fluorescence intensity

At the first several amplification cycles, the detected fluorescence intensity could hardly be doubled, due to the background interference and limited signal detect threshold. Based on the public PCR datasets <http://www.dr-spiess.de/qPCR/datasets.html.> provided by Ruijter et al. [34], the random error $\varepsilon_c$ of the fluorescent intensity of the amplified product linearly correlated to the amplification cycles. Considering this error, the initial fluorescence intensity ($F_0$) could be obtained based on the detected intensity of fluorescence ($F_{i,c}$) and the error $\varepsilon_c$ at the outlier ($C^*$) cycle as Eq 10. Since a linear relationship between the cycle and the log of the fluorescence intensity exists as per Eq 2, the amplification efficiency at $C^*$ could be obtained by
fitting the four consecutive points from the outlier (C) with linear regression as per Eq 11.

\[ F_0 = \frac{F_c - \varepsilon_c}{2c} \]  

\[ E = \exp(b) - 1 \]  

where \( \varepsilon_c \) is the random error of the fluorescence intensity at \( C \), \( b \) is the slope of the fitted line of converted logarithmic fluorescence intensities. The fluorescence intensity of the initial DNA template was obtained with minimal cumulative error. For application of this method, a computer program “CyC* method” was compiled using MATLAB software, which can be downloaded as a supplementary file. Moreover, if the conversion coefficient of the DNA template to fluorescence is determined as \( a \) [35], the initial amount of the template DNA segment can be obtained using Eq 12.

\[ S_0 = \frac{1}{a} F_0 \]  

In practice, the amounts of the initial target DNA templates in samples could be quantified once \( a \) is obtained using a known amount of template input derived from artificially synthesized oligo or a plasmid containing the target DNA segment. For the relative quantitative analysis of a target gene expression, the ratios of transcript levels of a target gene over the corresponding transcript levels of the stably expressed reference gene in different samples can be obtained, and the expression fold changes of the target gene in different samples can be calculated according to Eq 13.

\[ \text{Fold Change} = \frac{\omega_1}{\omega_2}, \omega_i = \frac{F_{0i}}{F_{0i}} (i = 1, 2) \]  

where \( F_{0i} \) and \( F_{0i} \) are the calculated initial fluorescence intensities \( F_0 \) respectively for the target and reference genes in the sample \( i \).

**Validation with simulation and qPCR tests**

Theoretically, the fluorescence intensities of qPCR conform to the logistic growth mode as per Eq 4 [29]. For verification of this new approach, a simulation test was conducted for 2000 times according to Eq 9 using fixed \( F_{\text{max}}, E_{\text{max}} \) but varying the outlier cycles (C) with inversely proportional variations of their corresponding initial fluorescence intensities as specified in the part of Methods. Our simulation results revealed that the outlier cycles and initial fluorescence intensities were all close to the actual values (Table 1) with small standard deviations. The one-way analysis of variance revealed that both the relative errors of the outlier cycles and the initial fluorescence intensity (F0) increased significantly (\( p < 0.05 \)) with delayed appearance of the outlier cycles (Fig 3A and 3B) (Table 1). Our simulation test indicated that advancing the emergence of the outlier cycle can significantly reduce the estimation error of \( F_0 \) and \( C \).

Our simulation test revealed that variations in initial fluorescence intensities (\( F_{0i} \)) had greater effects than those for the outlier (C). suggesting that the outlier cycle identified in this study was quite reliable. likely because the random variation relative to the fluorescence intensity set in the test was consistent through all cycles, such that variations were greater relative to the low fluorescence intensities during cycles around the outlier than variations during late amplification stages with high fluorescence intensities. In order to minimize the variation of fluorescence intensities, initial template amounts should be increased.
Moreover, a set of regular qPCR was performed to quantify the transcript levels of nine genes (represented by G1 to G9), which putatively encode terpenoid synthases; the same cDNA templates were each used at two concentrations with a ratio of 5:1. The melting curves of the amplified products with single peaks for each gene ([S1 Fig]) suggested specific amplification. The relative transcript levels for each of the genes were calculated for the two reactions using \(2^{-\Delta\Delta Ct}\) and compared with the data obtained using the \(2^{-\Delta\Delta Ct}\) method ([Fig 3C]). tea 18s rRNA and Gene 2 were used as reference genes. Theoretically the relative transcript ratios of all the tested genes in the non-diluted over the diluted cDNA templates should be 5. The average ratio and standard deviation obtained with \(2^{-\Delta\Delta Ct}\) for all tested genes was 5.11 ± 0.70, which was closer to 5 than the average ratio of 7.79 ± 4.62 obtained with the \(2^{-\Delta\Delta Ct}\) method after removal of abnormal data from Gene 3. Our data suggested that \(2^{-\Delta\Delta Ct}\) method resulted in more accurate results than the conventional method, which resulted from minimization of cumulative error.

### Performance evaluation

Performance comparison between \(2^{-\Delta\Delta Ct}\) and other 13 qPCR analysis methods was conducted using public data of qPCR reactions [30]. For each method, the values the performance indicators bias, linearity, reproducibility, and resolution were calculated for all five or for the highest three DNA input levels (S7–S16 Tables representing \(F_0\) and \(C^*\) estimates as well as the values of four indicators at two sets of DNA input). The mean rank of all these indicators was obtained for each of these methods. The sorted methods based on the mean rank were further statistically analyzed with the Friedman test. In case of the highest three DNA input levels, \(2^{-\Delta\Delta Ct}\), grouped with MAKERGAUL_C, Standart_Cq, LinRegPCR, and PCR_Miner was ranked after Cy0 (Table 2). Once all the five DNA input levels were considered, \(2^{-\Delta\Delta Ct}\), together with other four methods, was ranked after Cy0, LinRegPCR, and Standart-Cq. These data indicated that the overall performance of \(2^{-\Delta\Delta Ct}\) was better than majority of the tested methods. The initial DNA input levels affected \(2^{-\Delta\Delta Ct}\) performance.

### Emergence of the outlier affected by initial DNA template amounts

qPCR reactions were performed with different amounts of initial template DNA to examine the effect of template amount on emergence of the outlier cycle. Our data indicated that the emergence of the outlier of the amplification curve was dependent on the initial amount of DNA template. The outlier appeared at the third cycle when the initial DNA input was 10 ng, which was earlier than the outliers of other reactions with lower levels of template DNA.
Fig 3. Verification of the CyC* data processing approach using simulations and actual qPCR tests. (a), Relative errors of the outliers ($C^*$) for 5 different outliers obtained using $C^*$ and estimated $C^*$ based on the robust regression analyses in 2000 simulations. Columns with different capital letters differ significantly by one-way analysis of variance.
Correspondingly, the predicted initial fluorescence intensities using CyC* method varied (Fig 4A). However, when a series of 10-fold diluted DNA templates were employed, the relative change in the predicted $F_0$ using two 10-fold dilutions with high levels of the templates was much closer to 0.9 compared to the predicted $F_0$ values of 10-fold dilutions with low levels of the templates (Fig 4B). The relative change in $F_0$ between the one initial template level and its 10-fold diluted one was expected to be 0.9 in the case that values for the qPCR amplified product fluorescence conversion coefficient $\alpha$ were the same. Our results indicated that an increased level of the initial amount of DNA template within the tested range was effective in reducing the relative errors of the initial fluorescence intensity ($F_0$) for 5 different outliers obtained using $F_0$ and estimated $F_0$ based on linear regression analyses in 2000 simulations. (c) Plot of relative expression levels of all nine tested nine terpenoid synthase genes (G1-G9) with their confidence intervals at 99% probability obtained by CyC* and $2^{-\Delta\Delta Ct}$ methods using two initial amounts (5:1) of the same cDNA template with the expected 5-fold difference between the two. The abnormal level obtained for G3 using the $2^{-\Delta\Delta Ct}$ methods was ignored when two methods were compared.

https://doi.org/10.1371/journal.pone.0218159.g003

Table 2. Comparative performance analysis of CyC* using public datasets.

| Method      | Bias     | Linearity | Reproducibility | Resolution | Mean rank | Friedman test subset |
|-------------|----------|-----------|-----------------|------------|-----------|---------------------|
| With the first three highest DNA input levels |          |           |                 |            |           |                     |
| Cy0         | 2.68(1)  | 2.97(1)   | 5.21(3.5)       | 3.16(1)    | 1.625     | 1                   |
| MAKERGAUL_C | 5.86(3)  | 6.27(4)   | 5.21(4.5)       | 5.49(5)    | 3.875     | 1 2                 |
| Standart_Cq | 3.17(2)  | 4.14(3)   | 5.48(7)         | 4.83(4)    | 4         | 1 2                 |
| CyC*        | 6.21(4)  | 7.48(5)   | 4.57(2)         | 5.83(7)    | 4.5       | 2 3                 |
| LinRegPCR   | 8.05(8)  | 7.54(6)   | 3.84(1)         | 4.76(3)    | 4.5       | 2 3                 |
| PCR_Miner   | 8.49(10)| 3.52(2)   | 5.24(5)         | 3.79(2)    | 4.75      | 2 3                 |
| MAK2        | 7.16(7)  | 7.73(8)   | 5.29(6)         | 5.68(6)    | 6.75      | 3 4                 |
| LRE_E100    | 7.02(6)  | 7.56(7)   | 5.95(9)         | 6.23(8)    | 7.5       | 4                   |
| MAKERGAUL   | 6.56(5)  | 8.10(10)  | 5.83(8)         | 6.76(9)    | 8         | 4 5                 |
| 5PSM        | 10.22(13)| 7.83(9)   | 9.62(10)        | 9.35(10)   | 10.5      | 5 6                 |
| 4PLM        | 8.19(9)  | 9.30(11)  | 11.94(11)       | 11.89(12)  | 10.75     | 6                   |
| DART        | 9.67(11) | 9.46(12)  | 11.98(12)       | 11.67(11)  | 11.5      | 6 7                 |
| LRE_Emax    | 9.68(12) | 11.16(13) | 12.37(13)       | 12.59(13)  | 12.75     | 6 7                 |
| FPK_PCR     | 12.05(14)| 11.95(14) | 12.49(14)       | 12.95(14)  | 14        | 7                   |
| With all five DNA input levels |          |           |                 |            |           |                     |
| Cy0         | 2.25(2)  | 3.46(1)   | 4.05(2)         | 3.63(2)    | 1.75      | 1                   |
| LinRegPCR   | 7.11(5)  | 4.17(2)   | 2.68(1)         | 2.78(1)    | 2.25      | 1                   |
| Standart_Cq | 2.21(1)  | 4.90(3)   | 4.63(3)         | 4.54(3)    | 2.5       | 1                   |
| MAKERGAUL_C | 6.73(3)  | 5.54(5)   | 6.24(6)         | 5.79(5)    | 4.75      | 2                   |
| PCR_Miner   | 8.92(10)| 5.27(4)   | 5.52(4)         | 5.22(4)    | 5.5       | 2 3                 |
| MAK2        | 7.94(7)  | 5.98(6)   | 6.16(5)         | 6.06(6)    | 6.6       | 2 3                 |
| CyC*        | 6.98(4)  | 6.70(8)   | 6.52(7)         | 6.54(7)    | 6.5       | 2 3                 |
| LRE_E100    | 8.21(8)  | 6.17(7)   | 6.67(8)         | 6.60(8)    | 7.75      | 3 4                 |
| MAKERGAUL   | 7.38(6)  | 6.98(9)   | 6.68(9)         | 6.71(9)    | 8.25      | 4                   |
| 5PSM        | 9.71(12) | 8.60(10)  | 8.41(10)        | 8.79(10)   | 10.5      | 5                   |
| DART        | 9.30(11) | 10.65(11) | 10.68(11)       | 11.03(11)  | 11        | 5                   |
| 4PLM        | 8.52(9)  | 11.38(12) | 11.67(12)       | 11.54(12)  | 11.25     | 5                   |
| LRE_Emax    | 9.95(14) | 12.03(13) | 12.40(13)       | 12.46(13)  | 13.25     | 6                   |
| FPK_PCR     | 7.96(13)| 13.14(14) | 12.68(14)       | 13.29(14)  | 13.75     | 6                   |

https://doi.org/10.1371/journal.pone.0218159.t002
advancing outlier emergence, reducing cumulative error, and thereby improving quantitative results.

**Effect of amplicon sizes on the outlier emergence**

To test the effect of product size on the emergence of the outlier cycle, primer pairs were designed to produce a series of PCR products with increased sizes (116, 347, 747 and 1439 bp). Our data indicated that the outliers appeared at the 6th cycle with three smaller tested products (Fig 5). For the largest product (1439 bp), the outlier emergence was delayed to 15th cycle. An
A novel method $\text{CyC}^*$ for quantitative real time polymerase chain reaction minimizes cumulative error.
adequately size of the amplified PCR products could possibly advance the appearance of outliers, and thereby reduce cumulative error.

Effect of primer mismatch on emergence of the outlier

The primer-template mismatch and its location could strongly decrease amplification efficiency [18]. In this study, different mismatch location in primers and different combinations of mismatched primers were compared with perfectly matched primers (S1 Table) to determine the effects of primer-template mismatches on outlier appearance. Our data indicated that the mismatched template-primer delayed the outlier emergence than the non-mismatch primer (Fig 6A). However, the mismatched locations tested in this study did not result in a dramatic shift of the outlier emergence. Moreover, outlier emergence was advanced with declines in the ratio of mismatched primers over the correct primers (Fig 6B). These data indicated that primer-template mismatches in qPCR analysis should be avoided in order to advance the emergence of the outlier.

Discussion

In this study, the cumulative error in the qPCR process was revealed by kinetics analysis. Our study indicated that this error in the quantification of initial template amount could increase as amplification proceeded; this was due to both the difference in the actual template amount and estimates which were based on the assumption of perfect amplification efficiency. The conventional and widely employed threshold cycle (Ct) method requires assumed perfect amplification efficiency [13], which rarely occurs in practice [29,33]; this consequently leads to an inaccurate estimate of initial template amounts of both the genes of interest and of reference genes. To avoid amplification efficiency assumption, many investigations have been carried out to develop new approaches for transcript analysis. For example, the sigmoid curve fitting method (SCF) was developed to fit the sigmoid model so that the initial template amount can be deduced from the fluorescence ($F_0$) without the need for standard curve [36]. BestKeeper was reported to determine transcript stability of tested gene using pair-wise correlations [25]. Another linear regression method, taking-difference between consecutive two cycles was recently developed to remove the background fluorescence interference [24]. However, the majority of previously reported data processing methods have largely ignored cumulative error.

In this study, the novel CyC* data processing method, was proposed to minimize cumulative error by identifying and advancing the outlier cycle for the purpose of improving qPCR quantitative analysis. Performance comparison revealed that CyC* exhibited a higher ranking than majority of the 13 tested methods, only after Cy0, or LinRegPCR, and Standard-Cq, depending on DNA input levels. Nevertheless, Cy0 and Standard-Cq require calibration in every real time PCR experiment standard curves which have to be prepared [16,31]. Lin-RegPCR demands to determine the individual PCR efficiency of every sample[31,37]. On the contrary, CyC* does not have these requirements and easy to perform, particularly using the computer program “CyC” method” for data processing attached to this report. Moreover, simulation and actual PCR tests indicated that this method produced improved results over the conventional 2$^\Delta\Delta$Ct method in relative quantitative analyses. Once the coefficient $\alpha$ is obtained for the conversion of a specific DNA segment to fluorescence intensity [35] in a fixed qPCR
Fig 6. Effects of different combinations of matched and mismatched primers on outlier emergence. (a), PCR amplification with changed position of the outlier cycle using a pair of primers both with two mismatched nucleotides located at the 9th and 10th (middle position), 12th, 13th and 14th nucleotides represented by 1R, 2R, and 3R, respectively. (b), Ratios of mismatched primers to the non-mismatched primers represented by 1:1, 1:2, 1:3, and 1:4, respectively.

https://doi.org/10.1371/journal.pone.0218159.g006
system, this method could be used for absolute quantification of initial DNA template amounts as well.

In the CyC* approach, one of the critical steps is to determine and advance the outlier cycle as early as possible to minimize cumulative error. Combined with practical manipulation of several qPCR conditions such as initial template amount and product size, the outlier emergence could be advanced to different extents, which further reduced cumulative error. It is reasonable to see that effective outlier advancement took place simply by increasing the initial template amount from 0.1 ng to 10 ng in this study. In many cases such a template augment can be applied without significantly increased costs. Moreover, increased DNA input can advance the outlier cycle, consequently, the PCR reaction could be stopped much earlier than usual (i.e. 40 cycles). In this way, both PCR reaction components and time can be substantially reduced. Moreover, with the increased template input, CyC* could be able to detect the relative difference in initial template abundance at low level with improved accuracy. However, amplification inhibition could occur due to increased template competition or contaminant inhibitors once the initial DNA input is increased significantly. To avoid such an inhibition, DNA template should be carefully prepared to minimize protein and other chemical contaminants with commercial RNA or DNA extract kits and DNA input should be adequate.

Moreover, product size can be easily manipulated by priming site selection at the primer design stage. It has been shown that small size of amplicon around 100 bp could be amplified with high amplification efficiency [38]; thus, small amplicons are widely accepted for qPCR analysis. It was speculated that a single small amplicon molecule generally has less fluorescence intensity than a larger amplicon molecule when the same fluorescent dye is used for intercalation. However, in this study the outlier cycles in the PCR reaction resulting in PCR product sizes ranging from 116 bp to 747 bp all emerged in Cycle 6 and the outlier of the PCR reaction generating product with 1439 bp delayed; this could be due to significant decreases in amplification efficiency with larger amplicon sizes as previous reported [38]. Our data indicated that the inappropriately increased amplicon size could negatively affect performance of quantitative PCR analysis. In case that fluorescent probes rather intercalating fluorophores are used for fluorescence quantification, effect of the amplified product sizes on outlier emergence might be very limited.

In this study, effect of mismatches between primer and target DNA on outlier appearance time of was also examined. Our data revealed that primer mismatches and decreased ratio of non-mismatched primers over mismatched primers led to a substantial delay of outlier cycle appearance. Our results were consistent with previous reports that template-primer mismatches can affect amplification efficiency and hamper the ability to amplify the target DNA [39]. It has been shown that single primer-template mismatches at the 3’ end of the primer sequence can prevent PCR [40]. Increasingly negative effects on amplification efficiency have been observed in other studies with mismatch sites closer to the 3’ end of the primer [27,41]. Although mismatches between template and primers can be avoided at the primer design stage, the ratio of correct primer molecules over the mismatched primer ones could have an effect due to interference by partially matched cDNA molecules from the reverse transcribed cDNA background; thus, careful checking should be conducted to avoid possible mismatches of the designed primers with the transcriptomic background of the target plant species.

Conclusions

Our study revealed the existence of cumulative error in the qPCR data processing methods which require the assumption of perfect amplification efficiency. The CyC* method is based on determining the emergence of the outlier related to actual amplification efficiency to
minimize cumulative error. Software has been developed for this data processing method, and it has been validated with simulations and actual qPCR tests. Increased initial template amount in a PCR reaction and appropriate amplicon size were able to advance the emergence of the outlier for improvement in the accuracy of quantitative analyses.

Supporting information

S1 Fig. Melting curve verification of the gene amplification.
(TIF)

S1 Table. Primer pairs used in this study.
(XLSX)

S2 Table. The predicted values and the relative errors for two different parameters in each simulation (The true value of first outlier cycle was 5, and the true value of initial fluorescent intensity was 5).
(XLSX)

S3 Table. The predicted values and the relative errors for two different parameters in each simulation (The true value of first outlier cycle was 10, and the true value of initial fluorescent intensity was 0.5).
(XLSX)

S4 Table. The predicted values and the relative errors for two different parameters in each simulation (The true value of first outlier cycle was 15, and the true value of initial fluorescent intensity was 0.05).
(XLSX)

S5 Table. The predicted values and the relative errors for two different parameters in each simulation (The true value of first outlier cycle was 20, and the true value of initial fluorescent intensity was 0.005).
(XLSX)

S6 Table. The predicted values and the relative errors for two different parameters in each simulation (The true value of first outlier cycle was 25, and the true value of initial fluorescent intensity was 0.0005).
(XLSX)

S7 Table. Estimate values of F_0 using CyC* and other 13 published methods with publicly available data.
(XLS)

S8 Table. Estimate values of C_q using CyC* and other 13 published methods with publicly available data.
(XLSX)

S9 Table. Bias comparison between CyC* and other 13 published methods using three highest concentrations of DNA inputs.
(XLSX)

S10 Table. Linearity comparison between CyC* and other 13 published methods using three highest concentrations of DNA inputs.
(XLSX)
S11 Table. Reproducibility comparison between CyC* and other 13 published methods using three highest concentrations of DNA inputs. (XLSX)

S12 Table. Resolution comparison between CyC* and other 13 published methods using three highest concentrations of DNA inputs. (XLSX)

S13 Table. Bias comparison between CyC* and other 13 published methods using all five concentrations of DNA inputs. (XLSX)

S14 Table. Linearity comparison between CyC* and other 13 published methods using all five concentrations of DNA inputs. (XLSX)

S15 Table. Reproducibility comparison between CyC* and other 13 published methods using all five concentrations of DNA inputs. (XLSX)

S16 Table. Resolution comparison between CyC* and other 13 published methods using all five concentrations of DNA inputs. (XLSX)

Author Contributions

Conceptualization: Linzhong Zhang, Shu Wei.

Data curation: Linzhong Zhang, Rui Dong, Shu Wei, Han-Chen Zhou.

Formal analysis: Linzhong Zhang, Shu Wei.

Funding acquisition: Shu Wei.

Investigation: Rui Dong, Shu Wei, Han-Chen Zhou, Meng-Xian Zhang.

Methodology: Shu Wei.

Project administration: Shu Wei.

Resources: Shu Wei.

Software: Linzhong Zhang.

Supervision: Shu Wei.

Validation: Linzhong Zhang, Rui Dong.

Writing – original draft: Rui Dong.

Writing – review & editing: Shu Wei, Karthikeyan Alagarsamy.

References

1. Kubista M, Andrade JM, Bengtsson M, Forootan A, Jonák J, Lind K, et al. The real-time polymerase chain reaction. Mol Aspects Med. 2006; 27: 95–125. https://doi.org/10.1016/j.mam.2005.12.007 PMID: 16460794

2. Guescini M, Sisti D, Rocchi MBL, Panebianco R, Tibollo P. Accurate and precise DNA quantification in the presence of different amplification efficiencies using an improved Cy0 method. PLoS Genet. 2013; 8: 1–11. https://doi.org/10.1371/journal.pone.0068481 PMID: 23861909
3. Calin GA, Gong Liu C, Ferracin M, Hyslop T, Spizzo R, Sevignani C, et al. Ultraconserved regions encoding ncRNAs are altered in human leukemias and carcinomas. Cancer Cell. 2007; 12: 215–229. https://doi.org/10.1016/j.ccr.2007.07.027 PMID: 17785203

4. Zhao M, Yang H, Jiang X, Zhou W, Zhu B, Zeng Y, et al. Lipofectamine RNAiMAX: An efficient siRNA transfection reagent in human embryonic stem cells. Mol Biotechnol. 2008; 40: 19–26. https://doi.org/10.1007/s12033-008-9043-x PMID: 18327560

5. Higashibata A. Decreased expression of myogenic transcription factors and myosin heavy chains in Caenorhabditis elegans muscles developed during spaceflight. J Exp Biol. 2006; 209: 3209–3218. https://doi.org/10.1242/jeb.02365 PMID: 16888068

6. Ren Z, Shin A, Cai Q, Shu X-O, Gao Y-T, Zheng W. IGFBP3 mRNA expression in benign and malignant breast tumors. Breast Cancer Res. 2007; 9: R2. https://doi.org/10.1186/bcr1634 PMID: 17210081

7. Yamamoto S, Wakayama M, Tachiki T. Theanine production by coupled fermentation with energy transfer employing Pseudomonas taetrolens Y-30 glutamine synthetase and baker’s yeast cells. Biosci Biotechnol Biochem. 2005; 69: 784–789. https://doi.org/10.1271/bbb.69.784 PMID: 15849418

8. Rutledge RG, Stewart D. A kinetic-based sigmoidal model for the polymerase chain reaction and its application to high-capacity absolute quantitative real-time PCR. BMC Biotechnol. 2008; 28: 1–28. https://doi.org/10.1186/1472-6750-8-47 PMID: 1846619

9. Brankatschk R, Bodenhausen N, Zeyer J, Burgmann H. Efficiency of real-time qPCR depends on the template: a simple absolute quantification method correcting for qPCR efficiency variations in microbial community samples. Appl Environ Microbiol. 2012; 78: 4481–4489. https://doi.org/10.1128/AEM.07878-11 PMID: 22492459

10. Chatterjee N, Banerjee T, Datta S. Accurate estimation of nucleic acids by amplification efficiency dependent PCR. PLoS One. 2012; 7: e42063. https://doi.org/10.1371/journal.pone.0042063 PMID: 22912684

11. Gevertz JL, Dunn SM, Roth CM. Mathematical model of real-time PCR kinetics. Biotechnol Bioeng. 2005; 92: 346–355. https://doi.org/10.1002/bit.20617 PMID: 16170827

12. Wilson IG. Inhibition and facilitation of nucleic acid amplification. Appl Environ Microbiol. 1997; 63: 3741–3751. doi:0099-2240/97/$04.00?0 PMID: 9327537

13. Ramakers C, Ruijter JM, Lekanne Deprez RH, Moorman AFM. Assumption-free analysis of quantitative real-time polymerase chain reaction (PCR) data. Neurosci Lett. 2003; 339: 62–66. https://doi.org/10.1016/S0304-3940(02)01423-4 PMID: 12618301
24. Rao X, Lai D, Huang X. A new method for quantitative real-time polymerase chain reaction data analysis. J Comput Biol. 2013; 20: 703–711. https://doi.org/10.1089/cmb.2012.0279 PMID: 23841653

25. Pfaffl MW, Tichopad A, Prugnet C, Neuvians TP. Determination of stable housekeeping genes, differentially regulated target genes and sample integrity: BestKeeper—Excel-based tool using pair-wise correlations. Biotechnol Lett. 2004; 26: 509–515. https://doi.org/10.1023/B:BILE.0000019559.84305.47 PMID: 15127793

26. Ruijter JM, Ramakers C, Hoogaars WMH, Karlen Y, Bakker O, Hoff MJ Van Den, et al. Amplification efficiency: linking baseline and bias in the analysis of quantitative PCR data. Nucleic Acids Res. 2009; 37: e45. https://doi.org/10.1093/nar/gkp045 PMID: 19237396

27. Ayyadevara S, Thaden JJ, Shmookler Reis RJ. Discrimination of primer 3'-nucleotide mismatch by Taq DNA polymerase during polymerase chain reaction. Anal Biochem. 2000; 284: 11–18. https://doi.org/10.1006/abio.2000.4635 PMID: 10933850

28. Viechtbauer W, Cheung MW-L. Outlier and influence diagnostics for meta-analysis. Res Synth Methods. 2010; 1: 112–125. https://doi.org/10.1002/jrsm.11 PMID: 26061377

29. Koffler EB, Luschin-eibengreuth N, Stabentheiner E, Müller M, Zechmann B. Compartment specific response of antioxidants to drought stress in Arabidopsis. Plant Sci. 2014; 221: 133–144. https://doi.org/10.1016/j.plantsci.2014.08.002 PMID: 25219315

30. Swillens S, Dessars B, Housni H El. Revisiting the sigmoidal curve fitting applied to quantitative real-time PCR data. Anal Biochem. 2008; 373: 370–376. https://doi.org/10.1016/j.ab.2007.10.019 PMID: 17996715

31. Ruijter JM, Ramakers C, Hoogaars WMH, Karlen Y, Bakker O, Hoff MJ Van Den, et al. Amplification efficiency: Linking baseline and bias in the analysis of quantitative PCR data. Nucleic Acids Res. 2009; 37: https://doi.org/10.1093/nar/gkp045 PMID: 19237396

32. Swillens S, Dessars B, Housni H El. Revisiting the sigmoidal curve fitting applied to quantitative real-time PCR data. Anal Biochem. 2008; 373: 370–376. https://doi.org/10.1016/j.ab.2007.10.019 PMID: 17996715

33. Ruijter JM, Ramakers C, Hoogaars WMH, Karlen Y, Bakker O, Hoff MJ Van Den, et al. Amplification efficiency: Linking baseline and bias in the analysis of quantitative PCR data. Nucleic Acids Res. 2009; 37: https://doi.org/10.1093/nar/gkp045 PMID: 19237396

34. Debode F, Marien A, Janssen E, Bragard C, Berben G. The influence of amplicon length on real-time PCR results. Biotechnol Agron Soc Env. 2017; 21: 3–11. Available: http://www.presse-sagro.be/base/text/v21n1/3.pdf

35. Bru D, Philipot L. Quantification of the detrimental effect of a single primer-template mismatch by real-time PCR using the 16S rRNA gene as an example. Appl Environ Microbiol. 2008; 74: 1660–1663. https://doi.org/10.1128/AEM.02403-07 PMID: 18192413

36. Opel KL, Chung D, McCord BR. A study of PCR inhibition mechanisms using real time PCR. J Forensic Sci. 2010; 55: 25–33. https://doi.org/10.1111/j.1556-4029.2009.01245.x PMID: 20051620

37. Smith S, Vigilant L, Morin PA. The effects of sequence length and oligonucleotide mismatches on 5' exonuclease assay efficiency. Nucleic Acids Res. 2002; 30: e111. doi:Arti11 https://doi.org/10.1093/nar/gnf110 PMID: 12384613