Integration of operational data in building information modelling: From ontology to application

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Abstract. Building design, construction, and operation has been suggested to benefit from comprehensive and well-formed repository of associated information. Building Information Modeling (BIM) has pursued the supposition that repositories could facilitate seamless exchange of information amongst the multiple stakeholders in the building delivery process. Related research and development efforts have primarily focused on representation of buildings’ geometry and specifications of their constituent structural and constructional components. More recently, representations of building environmental control equipment and systems have begun to become incorporated in BIM applications. Ongoing work in this area has likewise targeted development of common schemes to incorporate, in BIM, buildings’ sensory networks and elements that serve, for instance, the operation of HVAC (Heating, Ventilation, and Air-Conditioning) systems. To achieve these targets, comprehensive and robust ontologies of building monitoring data and building performance indicators are essential. In the present contribution, we first present a recently introduced original proposal for such ontologies, covering data regarding dynamic data relevant to state, operation, and performance of buildings. This ontology was developed based on an extensive review of building monitoring data and performance indicator catalogues in thermal, air quality, visual, and acoustical domains. The ontology's structural core basically involves a systematic specification of the generic attributes of building performance variables. We then illustrate various benefits and applications of this ontology. It is shown to support data quality check, data visualization, building operation optimization, and preventive building systems maintenance. It can also add to the clarity of building performance requirements specifications, advance the understanding of building performance principles in educational and training settings, and provide and early integration of buildings’ operational attributes in BIM applications.

1 Introduction

Recent trends in building design and construction processes display increased efforts in the AEC community (architecture, engineering and construction) to deploy building information modeling (BIM), especially in large-scale projects. This is also reflected in the increasingly prescribed use of BIM in publicly procured construction projects. This is suggested to be beneficial to the stakeholders involved by supporting seamless communication and collaboration toward cost reduction and design errors minimization.

BIM is all about data. Data organization and structure that can be commonly recognized and shared by digital tools is the key to successful information exchange amongst pertinent professionals. In BIM, data organization is enabled (conveyed) by utilization of standardized data models and ontologies. An example of a well-known data model is Industry Foundation Classes (IFC) [1]. It is used for representation of construction (walls, roofs, windows, etc.) and facility management (maintenance details, installation dates, etc.) data. Whereas IFC may represent an instance of a well-established, continuously evolving format for primarily static data (e.g., building components), there is a paucity of data models and ontologies for representation of dynamic data (e.g., monitored states). The latter, would include, in the context of built environment, measurement data acquired from various sensor networks as well as simulated data generated via computational building performance assessment tools. A performance assessment of both building designs and existing buildings rely on monitored or computed data concerning buildings’ behavior toward derivation of the values of key building performance indicators (BPIs). Both primary performance data (i.e., sensor data or simulated data) and high-level building performance indicator values come in various forms, degrees of resolution, and application domains. Efficient and effective processing of such information could greatly benefit from a well-structured ontology that would cover the multiple levels of complexity involved. Such ontology is essential for scientific community to facilitate data analysis towards building design, operation, and retrofit optimization throughout the buildings’ life cycle. It would also provide a solid basis for development of visualization engines that could further support optimization or BMS (Building
Management Systems) applications and provide deeper insight into the data.

Multiple efforts have targeted the development of such ontologies. A previous effort in the building performance assessment domain involved the definition of an ontology based on an extensive review of existing building performance indicators in thermal, visual, acoustical and air quality domains [2, 3]. Another effort proposed an ontology for building monitoring data addressing the diversity and complexity of monitored data streams [4, 5, 6].

The following section of the paper provides an overview of these ontologies. Moreover, it includes a universal schema that captures the common characteristics of building monitoring and performance data.

2 An ontology for dynamic building data

2.1. Ontology for monitored data

To provide a robust classification framework for representation of data from building monitoring systems, a number of basic data categories must be identified. Based on the aforementioned efforts in the area of building monitoring, six data categories were identified. These include: occupants, indoor environmental conditions, external environmental conditions, control systems and devices, equipment, and energy flows. Table 1 provides an overview of five of these categories together with examples of subcategories and monitored variables.

Table 1. General schema for building performance data (modified based on [6])

| Category of monitored data | Subcategory of monitored data | Examples of monitored variables |
|----------------------------|-------------------------------|--------------------------------|
| Inhabitants                | Position                      | Movement                       |
|                            | Control action                | Window contact                 |
|                            | Attributes                    | Clo-value                       |
|                            | Attitudes                     | Thermal sensation              |
| Indoor conditions          | Hygro-thermal                 | Air temperature                |
|                            | Acoustical                    | Sound level                    |
|                            | Air quality                   | CO2 concentration              |
|                            | Visual                        | Task illuminance               |
| Control systems/devices    | Heating/cooling               | Thermostat setting             |
|                            | Ventilation                   | Air flow rate                  |
|                            | Lighting                      | Dimming setting                |
|                            | Shading                       | Blind position                 |
| Equipment                  | Office                        | Operational state              |
|                            | Household                     | Operational state              |
| Energy                     | Heating/cooling               | Fuel consumption               |
|                            | Ventilation                   | Power usage                    |
|                            | Lighting                      | Power usage                    |
|                            | Equipment                     | Power usage                    |

2.2 Ontology for building performance indicators

A comprehensive review of all building performance indicators would be a difficult task, as they are constantly extended and modified. A recent effort [7] reviewed a large number of performance indicators in following domains: energy efficiency, hygro-thermal performance, thermal comfort, indoor air quality, indoor visual environment, and indoor acoustical environment. The indicators span from ones that capture strictly technical systems performance to others that describe building’s “habitability” (i.e., indoor environmental quality) [3, 8].

Figure 1 presents an overview of indicator domains (main categories) and examples of their subsets together with illustrative indicator instances.

2.3 Universal schema

To capture the common characteristics of data streams (feeding in the ontology) generated by both physical (meters, sensors) and virtual (simulation tools, numeric models) data sources, we proposed a comprehensive

Table 2. General schema for building performance indicators (modified based on [3])

| Category                | Sub-category                  | Name                     | Spatial domain     | Value            | Variable      | Temporal domain | Frequency domain | Agent          | Notes                  |
|-------------------------|-------------------------------|--------------------------|--------------------|------------------|---------------|-----------------|-----------------|-----------------|-----------------------|
|                         |                               |                          |                    |                  |               |                 |                 | ID              |                      |
|                         |                               |                          |                    |                  |               |                 |                 | ID/name         |                      |
|                         |                               |                          |                    |                  |               |                 |                 | Data sources    | Category               |
|                         |                               |                          |                    |                  |               |                 |                 | Derivation      | ID/name               |
|                         |                               |                          |                    |                  |               |                 |                 | method          | Details (formula, link, etc.) |
ontological schema (see Table 2). This schema can be shown to fulfill requirements of both monitored data and BPI values. Each variable falls under a specific category and subcategory. Given a specific time and space, each variable can assume a specific value. Each value can have a number of assigned properties and attributes. The variable's type suggests, primarily, if it is quantitative, or qualitative. Quantitative data should be supplemented with the magnitude, in case of vectors also direction and a relevant unit for valid processing and interpretation.

Depending on the category of the variable, a number of additional properties can be specified in three domains. Spatial domain properties allow to associate a variable to a specific point in Cartesian coordination system or to topologically specified location (e.g., room tag). Temporal domain properties can be expressed in the schema via a time stamp (e.g. for a sensor reading). A time step denotes recurrent temporal intervals to which measured or simulation data could be assigned (e.g., hourly heating loads). Duration denotes the overall time frame to which a given variable value corresponds (e.g., annual cooling load). As such time step and grid size can specify the discretization resolution of pertinent temporal and spatial continua. The Frequency domain attributes are relevant to measured or simulated values that display wave characteristics (e.g., light/radiation, sound).

2.4 Application of the proposed schema

To illustrate the working and potential of the ontology, Table 3 includes three exemplary variables from different domains. Thereby, categories, subcategories, and variable attributes are captured.

3 Implementation and testing

3.1 Ontologically consistent data storage

One of the most important aspects regarding the actual application potential of the proposed ontology concerns the selection of a proper data container. Thereby, large sets of semantically enriched data would have to be structured so as to conform to the proposed schema.

We selected HDF (Hierarchical Data Format) file format, specifically its most recent version HDF5 [9] as the container for ontologically structured data. This format is suggested to be suitable for storing and managing large and complex data sets. The following points are quoted from developers' summary of the format "...Advantages of HDF5:

- Versatile data model that can represent very complex, heterogeneous data objects and a wide variety of metadata through an unlimited variety of datatypes
- Ready for high speed raw data acquisition
- Portable and extensible with no limits on file size, allowing applications to evolve in their use of HDF5
- Self-describing, requiring no outside information for applications to interpret the structure and contents of a file...
- Long-term data archiving solution" [10]
### Table 3. Illustrative representation of three exemplary performance variables (monitored data, performance indicators) following the structure of the proposed ontology (modified based on [3])

| Category          | Energy and resources | Thermal performance | Occupants |
|-------------------|----------------------|---------------------|-----------|
| Subcategory       | Energy performance indicator | Environmental indices | Control action |
| Name              | Heating Load | Air flow velocity | Window contact |
| Type              | Quantitative | Quantitative | Quantitative |
| Magnitude         | 50 | 0.25 | 0 |
| Direction         | - | [0 0 -1] | - |
| Unit              | kWh.m² | m.s⁻¹ | - |
| Spatial domain    | Point - 1.5 , 2.0 , 1.10 | 1.00 , 0.00, 1.20 |
| Volume            | Plane - - - - |
| Topological reference | Building A | Room R_1 | Room R_1 |
| Variable          | Aggregation method - - - - |
| Grid size         | - | 0.20 m |
| Temporal domain   | Time stamp - | 08.05.2018 10:30:00 | 08.05.2018 09:20:00 |
| Duration          | Annual - - - |
| Time step         | 1 hour - - 5 min |
| Aggregation method | Arithmetic summation - - |
| Frequency domain  | Range - - - |
| Band              | - - - |
| Weighting         | - - - |
| Aggregation method | - - - |
| Agent ID          | - - - Occupant_1 |
| Data source       | Category | Simulation | Simulation | Sensor |
| ID/name           | Sim_20180729_1 | Sim_20180823_3 | Con_15 |
| Notes             | Derivation Method | - | - |

Notes: https://www.iso.org/...
3.2 Examination of the robustness of the ontology

We have been testing the robustness of the proposed ontology and implementation in HDF5 file format. Testing involves high resolution measurement data gathered from multiple sensors installed at the office space in a university building (TU Wien) in Vienna, Austria. Table 4 gives an overview of the observed variables selected for testing. The selected dataset includes 116 unique variables observed over a period of 3 years resulting in about 16 millions of single data points.

As an initial step, data had to undergo migration from a multi-table database format to the ontology’s tree-structure schema. This operation required detailed review of the observed variables concerning missing attributes. A workflow was developed to assign supplementary information to monitored variables and to store the enriched data according to the developed schema in a single HDF5 file. Any application of the proposed ontology, whether it is data quality check, optimization, visualization, or analysis relies on accurate data extraction. The structure of the proposed ontology enables efficient and intuitive data queries to browse, locate, or lookup data of interest.

A series of algorithms were created in the Python [11] environment to test querying efficiency of ontologically structured data. The main focus of the test was to extract target variables that fulfill a specified combination of spatial, temporal, and categorical criteria. After successful extraction, the data of interest was further processed in terms of descriptive statistics and data visualization (e.g., box plots, histograms, line plots).

To illustrate this process, consider the example of a test query to find, extract, and process all available variables from the "Indoor conditions" category. Toward this end, the implemented ontological structure (see Table 2) facilitates the search and extraction process in a highly efficient manner. For instance, spatial (e.g., X[3-5m]; Y[0-2m]; Z[0-3m]) and temporal (e.g., March to June 2016) filters can rapidly narrow down the search space and return – almost instantaneously – the results.

Table 4. Variables selected for initial ontology testing

| Category          | Subcategory           | Monitored variable     |
|-------------------|-----------------------|------------------------|
| Indoor conditions | Hygro-thermal conditions | Temperature            |
|                   |                       | Relative humidity       |
|                   | Visual                | Overhead illuminance    |
|                   | Indoor air quality    | CO2 concentration       |
| Equipment         | Electrical            | Power usage             |
|                   |                       | Energy usage            |
| Control system    | Heating/Cooling system| Radiator surface        |
| and devices       |                       | temperature             |
| Occupants         | Position              | Presence                |
|                   | Control actions       | Window contact          |

As the query result are already well-formed and clearly indexed, they can be conveniently subjected to further processing in different applications (e.g., visualization, data mining, trend analysis).

Figure 2 presents, as an example of a basic application scenario, the visualizations (line graph, histogram, box plot) of one of the extracted variables in the aforementioned query, namely the indoor air relative humidity.

![Figure 2](https://doi.org/10.1051/e3sconf/201911105021)
4 Concluding remarks and future work

In this contribution, we argued for a more in-depth view of BIM application in AEC addressing not only to represent building fabric and facility information, but also to cover dynamic data relevant to buildings' optimal operation. Toward this end, appropriate data models and ontologies for representation of dynamic data (both primary performance data and high-level building performance indicator values) are necessary. Such an ontology can support data analysis towards building design, operation, and retrofit optimization throughout the buildings' life cycle.

Base on a review of previous efforts, the present contribution described an ontology that captures the common characteristics of building monitoring and performance data. To demonstrate the usability and robustness of the ontology, a concrete implementation was targeted, using the HDF5 format for data storage and query. Moreover, the extraction of the stored data toward statistical data analysis and data visualization was demonstrated using the specific instance of an existing building with a comprehensive monitoring infrastructure. This implementation points to a number of critical issues and future challenges. For instance, in case of data obtained from legacy resources, certain data treatment processes and steps may be necessary. This is required to ensure the computability of the structured data with the specifics of the proposed ontology. Nonetheless, the implementation also demonstrated the potential for a fast and seamless data extraction process.

We are currently exploring the potential of further developments in this area to effectively support a number of operations, including automated (or semi-automated) data cleansing, data discretization, derivation of virtual data points based on numeric simulation, as well as deeper application in model generation, data mining, control optimization, and preventive building systems maintenance.

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