Anterior deltoid muscle tension quantified with shear wave ultrasound elastography correlates with pain level after reverse shoulder arthroplasty

Jonas Schmalzl1,6 · Annabel Fenwick1,2 · Thomas Reichel3 · Benedikt Schmitz1 · Martin Jordan1 · Rainer Meffert1 · Piet Plumhoff3,4 · Dirk Boehm5 · Fabian Gilbert1

Abstract
Introduction Reverse shoulder arthroplasty (RSA) leads to medialization and distalization of the centre of rotation of the shoulder joint resulting in lengthening of the deltoid muscle. Shear wave ultrasound elastography (SWE) is a reliable method for quantifying tissue stiffness. The purpose of this study was to analyse if deltoid muscle tension after RSA correlates with the patients' pain level. We hypothesized that higher deltoid muscle tension would be associated with increased pain.

Material and methods Eighteen patients treated with RSA were included. Constant score (CS) and pain level on the visual analogue scale (VAS) were analysed and SWE was performed on both shoulders. All three regions of the deltoid muscle were examined in resting position and under standardized isometric loading.

Results Average patient age was 76 (range 64–84) years and average follow-up was 15 months (range 4–48). The average CS was 66 points (range 35–89) and the average pain level on the VAS was 1.8 (range 0.5–4.7). SWE revealed statistically significant higher muscle tension in the anterior and middle deltoid muscle region in patients after RSA compared to the contralateral non-operated side. There was a statistically significant correlation between pain level and anterior deltoid muscle tension.

Conclusion SWE revealed increased tension in the anterior and middle portion of the deltoid muscle after RSA in a clinical setting. Increased tension of the anterior deltoid muscle portion significantly correlated with an increased pain level. SWE is a powerful, cost-effective, quick, dynamic, non-invasive, and radiation-free imaging technique to evaluate tissue elasticity in the shoulder with a wide range of applications.

Level of evidence Diagnostic study, Level III.

Keywords Shear wave elastography · Strain elastography · Shoulder · Deltoid muscle · Reverse shoulder arthroplasty; pain

Introduction

Reverse shoulder arthroplasty (RSA) changes the biomechanical properties of the shoulder joint and leads to distalization and medialization of the centre of rotation. This results in lengthening of the deltoid muscle of 10–20% and an increased deltoid wrapping angle [1]. On the one hand, an increased deltoid tension is crucial for a satisfying function after RSA, assuring stability and adequate range of motion. On the other hand, over-tensioning might lead to several problems such as acromial stress fractures, pain, and axillary nerve damage [1–3].

Ultrasound elastography is a well evaluated method for tissue evaluation of liver, thyroid or breast diseases [4–6]. Recently it has also been applied for the musculoskeletal system [7–10]. In this context, it has been shown to be a reliable method for detecting soft tissue properties and their changes caused by different conditions or pathologies. There are two main varieties—strain und shear wave elastography (SWE). Being a quantitative elastography method, SWE has been shown to be less examiner dependent than strain elastography (SWE). Being a quantitative elastography method, SWE has been shown to be less examiner dependent than strain elastography (SWE). Being a quantitative elastography method, SWE has been shown to be less examiner dependent than strain elastography (SWE). Being a quantitative elastography method, SWE has been shown to be less examiner dependent than strain elastography (SWE). Being a quantitative elastography method, SWE has been shown to be less examiner dependent than strain elastography (SWE).
tissue and induces tissue oscillation. These so-called shear-waves move transversally to the direction of the ultrasonic waves. The shear wave velocity depends on the elasticity of the examined tissue and is measured in metres per second (m/s). The measured shear wave velocity is converted to an elastic modulus using a mathematical equation [12]. To create a reliable result the probe has to be positioned parallel to the muscle fibres. In contrast to strain elastography, which represents a semi-quantitative method, there is no need for tissue compression during the exam. SWE is therefore able to provide quantitative information on the elastic modulus of the examined tissues. [13] The shoulder girdle including the rotator cuff and the deltoid muscle already have been subject to investigations [14–18]. Hatta et al. showed in an experimental design on 8 fresh frozen cadaver shoulders that EUS could be a reliable and feasible method to quantitatively assess the mechanical properties of the deltoid muscle by comparing elongated and native deltoid muscles [18]. However, not only the deltoid muscle but also the rotator cuff and the posterior shoulder capsule can be assessed as reported by Takenaga et al. and Muraki et al. [16, 19].

The purpose of this study was to use SWE to measure differences in deltoid muscle tension after RSA in different stages of muscle contraction and different portions of the deltoid muscle compared to the non-operated contralateral side. We hypothesized that deltoid muscle tension would be increased after RSA in rest and under isometric loading compared to the contralateral side and that higher deltoid muscle tension would be associated with an increased pain level.

Materials and methods

Study design

Eighteen patients treated with RSA could be included in this study. Surgery was performed by 3 senior consultants specialized in shoulder surgery. The surgical procedure was performed via the deltopectoral approach in all cases. A statistical power analysis was performed using G*Power 3.1 [20]. The minimal number of patients was set to be \( n = 16 \) (\( \beta > 0.8 \)).

Compliance with ethical standards

Institutional review board approval was obtained prior to commencing the study. All patients signed informed consent and gave their approval for the use of clinical and radiographic data for scientific purposes. The conducted experiments respect the ethical standards in the Helsinki Declaration of 1975, as revised in 2000, as well as the national law.

Postoperative evaluation

Data concerning characteristics of the patient at the moment of surgery, surgical technique, and complications were retrospectively retrieved from our institution’s electronic medical record system.

An independent observer examined all patients and assessed the clinical outcome. For follow-up examination, the patients were asked to grade pain on a visual analogue scale (VAS). Active range of motion (ROM) was measured with a goniometer for elevation, abduction, and external rotation of the elbow at the side. Internal rotation was judged by the level of vertebra reached by the thumb. Functional outcome was assessed using the Constant-Murley score (CS).

SWE examination

EUS was performed with Aixplorer (SuperSonic Imagine, Aix-en-Provence, France) using a 9 MHz linear array transducer. Conditions were identical for all examinations. The ultrasound examination was performed by one investigator (PP).

The three anatomic regions of the deltoid muscle (anterior, middle and posterior portion) were separately examined and measured with parallel alignment of the ultrasound probe to the muscle fibres [18]. As reference for the probe position the humeral neck was visualized as shown in Fig. 1. Each region of interest of the deltoid muscle on both sides was examined in a resting position and under maximum isometric loading compared to the contralateral side and that higher deltoid muscle tension would be associated with an increased pain level.
Statistical analysis

Statistical analysis was performed using SPSS version 22 (IBM, Armonk NY, USA). Parameters were tested for normal distribution and the level of significance calculated for dependent samples by Mann Whitney U test and Kruskal Wallis test. Pearson’s correlation was used to evaluate a relation between pain level, clinical outcome and tissue properties. Differences were considered statistically significant if $p < 0.05$.

Table 1  Baseline characteristics

| Variable                                      | Number         |
|-----------------------------------------------|----------------|
| Mean patient age in years [range]             | 76 [64–84]     |
| Mean follow-up in months [range]              | 15 [4–48]      |
| **Gender**                                    |                |
| Male [percent]                                | 5 [28%]        |
| Female [percent]                              | 13 [72%]       |
| **Side**                                      |                |
| Right [percent]                               | 12 [67%]       |
| Left [percent]                                | 6 [33%]        |
| **Indication**                                |                |
| Cuff tear arthropathy [percent]               | 12 [67%]       |
| Proximal humeral fracture [percent]           | 6 [33%]        |

Results

Mean patient age was 76 (range 64–84) years. The follow-up examination was carried out on average 15 months postoperatively (range 4–48). Patients’ baseline characteristics are illustrated in Table 1.

Mean postoperative active forward flexion was $150^\circ$, mean abduction $140^\circ$ and mean external rotation at the side was $25^\circ$. Mean internal rotation was at lumbar vertebra 5. The mean CS was 66 points (range 35–89). Average pain level on the VAS was 1.8 out of 10 points (range 0.5–4.7).

Under minimum muscle contraction in the resting position SWE showed higher muscle tension of the deltoid after RSA compared to the contralateral, non-operated side as shown in Fig. 2. The differences were statistically significant for the anterior and middle portion of the deltoid muscle.

Under isometric loading a higher muscle tension was observed in the shoulders with RSA compared to the contralateral side only for the anterior portion (RSA: $239 \text{kPa} \pm 160$; contralateral side: $155 \text{kPa} \pm 114$; $p < 0.05$) (Fig. 3).

For the anterior portion we observed a statistically significant ($p = 0.005$) and strong correlation (Pearson’s correlation coefficient $R = 0.63$) between the muscle tension and patients’ overall pain level under isometric muscle contraction as shown in Fig. 4.
Discussion

The changes of the biomechanical properties in the shoulder joint after RSA have been described extensively [22]. However, up to date it remains unclear how much deltoid muscle tissue tension is necessary for an optimal function of RSA.

In 1998 SWE was first described by Sarvazyan et al. as a reproducible ultrasound method for the quantification of tissue elasticity [21]. Later on, Kim et al. showed that SWE represents an excellent method for evaluating muscle stiffness in the shoulder with a high inter- and intraobserver reliability [23]. Therefore, we decided to assess deltoid muscle tension after RSA using SWE.

In this study we could show significantly higher muscle tension in the anterior and middle deltoid muscle region in patients after RSA compared to the contralateral non-operated side. In addition, we observed a strong correlation between the muscle tension and patients’ overall pain level under isometric muscle contraction.

Our study confirms the experimental findings by Hatta et al. in 8 fresh-frozen cadaver shoulders. They showed, that distalization of the humeral shaft led to increased
muscle stiffness especially in the anterior and middle portion of the deltoid muscle. [18]

Roche et al. simulated deltoid lengthening in a computer model for different reversed shoulder prostheses and for each type of motion [24]. They found that deltoid lengthening was higher in the anterior and middle portion than in the posterior portion, both in external and internal rotation. The simulated asymmetric lengthening of the deltoid muscle after RSA could now be confirmed through our in vivo measurements showing higher tension in the anterior and middle portion.

Schwartz et al. described in a cadaveric biomechanical study that the anterior portion is crucial for the function of RSA [25]. They found that abduction moment arm of the anterior and middle portion significantly increased after RSA.

To our knowledge this is the first study supporting these experimental findings in an in vivo setting.

Deltoid lengthening is recognized empirically as an important clinical attribute for the function of RSA. [26]

Since the publication of a study by Ascione et al. showing an increased prevalence of scapular spine fractures after RSA with an onlay-design (i.e. with additional lengthening of the arm due to a humeral onlay polyethylene component) everybody should be aware of the risks of overlengthening the arm [27].

In addition, Sabesan et al. showed a moderately negative correlation between deltoid lengthening and improvement in forward elevation, i.e. forward flexion was reduced in patients with excessive overlengthening [28].

Therefore, it is obvious that there is a limit to deltoid lengthening, a point where the tension is too high; however, up to date intraoperative adjustment of the optimal soft tissue tension remains highly subjective.

As mentioned above, in our study we could show that the tension of the deltoid muscle correlates strongly with the overall pain level reported by the patients. However, we could not show a negative influence on the functional outcome. This might be due to the small size of the study cohort or the underrepresentation of pain in the CS.

Thus, we could show that SWE represents a powerful tool to measure postoperative deltoid muscle tension and might help to define recommendations and cut-off values for analysing and adjusting the deltoid forces in RSA.

Limitations

An important limitation of SWE is that the region of interest is placed manually. Thus, regional inhomogeneities may lead to incorrect values of overall shear wave propagation velocity.

In addition, the exact orientation of the transducer is essential for generating reproducible results. Experimental studies showed that SWE can measure muscle stiffness in the supraspinatus muscle and identify regions of different elasticity in the muscle. Nevertheless, it is fundamental to place the ultrasound probe parallel to the muscle fibres to achieve reliable results.

Moreover, muscle stiffness is strongly affected by the grade of muscle contraction. This is supported by the
findings of Muraki et al., who published significant changes in muscle stiffness at different levels of muscle contraction in a cohort of 23 healthy individuals using SWE [15]. Therefore, it is highly recommended to measure muscle relaxation or to use at least a standardized position while performing SWE analysis. In our study we only used a standardized arm position for the measurement.

Conclusion

In this study we could show that deltoid tension increases after RSA especially in the anterior and middle portion. These in vivo findings support recently published experimental studies. Increased tension of the anterior deltoid muscle portion significantly correlated with an increased pain level. SWE could potentially be used to identify patients at risk for an acromial stress fracture or malfunction of RSA due to overlengthening. Further possible applications might be the intra- and postoperative assessment of ideal deltoid tension to optimize results after RSA. SWE is a powerful, cost-effective, quick, dynamic, non-invasive, and radiation-free imaging technique to evaluate tissue elasticity in the shoulder with a wide range of applications.

Author contributions All authors contributed to the study conception and design. Evaluation of the radiological data, data collection and analysis were performed by Annabel Fenwick, Thomas Reichel and Fabian Gilbert. The first draft of the manuscript was written by Jonas Schmalzl and all authors commented on previous versions of the manuscript. All authors read and approved the final manuscript.

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Availability of data and materials Data are available on reasonable demand.

Declarations

Conflict of interest All authors declare that they have no conflict of interest.

Ethics approval Obtained prior to the study. University of Wuerzburg. Ethical Committee Approval: Nr: 55/15, Date 1st of February 2015.

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