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Crop Performance Indexes Applied to Legume Used as Summer Cover Crops under Water Deficit Conditions

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Abstract: Summer legume cover crops (CC) such as Crotalaria juncea, Crotalaria spectabilis, Crotalaria ochroleuca, and Cajanus cajan could offer diverse advantages for the environment and productive cropping systems. A low transpiration efficiency (TE) of CC can induce soil water content to levels that present a challenge for the subsequent crop. In a 75-day growth chamber experiment, using the natural abundance of $^{13}$C, $^{18}$O, and $^{15}$N we evaluated the TE and BNF under two soil water conditions. Our results showed that the four species tested are good candidates for their use as CC because they showed good results in terms of productivity parameters, TE, and BFN. Cajanus cajan had the highest TE, a high shoot dry matter production, and accumulated more N from BFN in the shoot than C. spectabilis, C. juncea, and C. ochroleuca. $\Delta^{18}$O increased under moderate water deficit and showed an inversely proportional relationship with the amount of transpired water, supporting the use of this isotopic indicator as a proxy for transpiration and stomatal conductance. For the isotopic parameters no interaction between the factors water regimen and species were found. We propose the mass ratio of nitrogen fixed by the volume of transpired water and the isotopic discrimination of $^{13}$C as useful indicators of drought fixing legumes tolerance.

Keywords: legumes; cover crops; drought; biological nitrogen fixation; water use efficiency; nitrogen use efficiency; stable isotopes

1. Introduction

The annual summer legumes Crotalaria juncea, C. spectabilis, C. ochroleuca, and Cajanus cajan, are species that are characterized by their high biomass production and ability for biological nitrogen fixation (BNF) [1–3]. Due to these characteristics, they are commonly used as cover crops (CC) in cropping agriculture rotations in tropical and temperate zones [4,5]. Cover crops could protect the soil surface temporarily or permanently between two commercial crops [6], and their use is a strategy to improve soil quality and reduce nutrient losses, including water shortages. In the context of drought, a species’ ability to accumulate dry matter (DM) production and N must be balanced with its water consumption [7].

Transpiration efficiency (TE) also called water-use efficiency (WUE) is defined as the amount of DM produced by water transpired [8] and can be determined on different scales of time (instantaneous or time-integrated measurements) and space (at leaf, shoot or whole plant level). The selection of species based on TE is a key strategy of plants in the acclimation to drought [9]. The reference method to determine TE, at whole plant level and long term is through lysimeters with gravimetric determinations [10], which in practice present some limitations due to labour requirements. Instantaneous WUE or TE can be also determined by measuring the concentration of CO$_2$ and H$_2$O vapour, which can be applied at the leaf level and faster than gravimetric determination using lysimeters [11]; however,
the robustness of this methodology is more limited than TE determination. In addition, the instantaneous WUE can be estimated by the relationship between the photosynthesis rate (A) and transpiration (T) and the intrinsic WUE by the relationship between A and stomatal conductance (gs) [12].

Another alternative to determine long-term TE, extrapolated to whole plant level that does not require measuring transpiration or DM production, is through isotopic discrimination of $^{13}$C ($\Delta^{13}$C) [13,14]. This isotopic indicator is highly heritable in C3 plants and has a low genotype by environment interaction [15,16].

The plant $\Delta^{13}$C depends on its water status [17] and, therefore, on soil moisture [18]. $\Delta^{13}$C has a strong negative correlation with rainfall [19] and soil moisture [20]. Moreover, physiological factors such as stomatal conductance and photosynthetic rate also determine $\Delta^{13}$C [21,22].

Although $\Delta^{13}$C is widely used as an indicator or proxy for TE, it is not possible to distinguish if under water limiting conditions its variation is due to decreases in stomatal conductance or photosynthetic rate. To differentiate between them, the isotopic discrimination of $^{18}$O ($\Delta^{18}$O) can be used, because it does not depend on the photosynthetic rate but on the stomatal conductivity [23]. Thus, the determination of $\Delta^{13}$C and $\Delta^{18}$O allows a quick and reliable measurement of TE and the stomatal conductance, respectively [23,24].

The natural abundance of $^{15}$N can be used to estimate the BNF. The different composition of nitrogen isotopes in plants grown in the same condition can be attributed to the fact that $^{15}$N abundance in the air is lower than in the soil [25]. Therefore, the determination of N isotopes in plants allows estimation of the amount of N obtained through BNF. Moderated water restrictions have been shown to increase the natural abundance of $^{13}$C in plant tissues, including C. juncea and C. spectabilis, during their growth that allows determining their TE [26]. However, that study was limited to two species and the fixated nitrogen and its relation with the WUE was not evaluated. Therefore, the objective of our work is to evaluate the performance of four species of tropical legumes based on different desirable attributes in CC under water-limiting conditions and also to propose new index parameters related to TE and BNF under water-limiting conditions.

2. Materials and Methods

2.1. Plant Material and Growing Conditions

Seeds of Crotalaria juncea L. (Sunnhemp), C. spectabilis Roth (Showy rattlepod), C. ochroleuca (Slender leaf rattlebox), and Cajanus cajan (Pigeon pea) cv. IAPAR 43 were purchased from BRSEEDS Company (Araçatuba, SP, Brazil). Seeds were sown at the rate of one per pot with 4 kg of a typical soil from southern Uruguay (carbon = 11.6 g/kg; clay = 268 g/kg; silt = 487 g/kg; sand = 245 g/kg). The plants were grown in a growth chamber at 30 °C with a relative humidity of approximately 50% and a light intensity of 500 mmol m$^{-2}$ s$^{-1}$ with a 16/8 h light-dark cycle.

The experimental design used was a randomized complete block with two factors, legume species and water regime. Plants from each species, six replicates each, were firstly grown at 80% of field capacity (FC) for 30 days. From day 30, a moderate water deficit was imposed by subjecting the plants to 50% FC for 45 days whereas other plants were kept at 80% FC as control treatment. The daily water volumes of 50% and 80% FC were estimated by gravimetric determination and were calculated considering that the water content at FC ($\theta_f$, on the basis of mass) was 28.5% (m/m). The amount of transpired water was determined according to Berriel et al. [14], and the TE was calculated at the end of the test as: TE = shoot DM produced/transpired water.

2.2. Isotopic Ratio Mass Spectrometry Determination

To determine the produced shoot biomass expressed as DM, leaves and stems were dried at 60 °C until a constant weight was reached. Plant samples were ground in a fixed and mobile knife mill (Marconi MA-580, Piracicaba, Brazil), achieving a particle size of less than 2 mm and then with a rotary mill (SampleTek 200 vial Rotator, Lawrenceburg,
KY, US) until reaching the required granulometric size for isotopic analysis. One and a half mg of each sample was weighed into tin capsules. The natural abundance of $^{13}$C and $^{15}$N was determined in a Flash EA 1112 elemental analyser (Milan, Italy) coupled to a Thermo Finnigan DELTAplus mass spectrometer (Bremen, Germany) at the Centre of Nuclear Application in Sustainability Agricultural of School of Agronomy, Uruguay. The isotopic ratio was expressed in delta notation ($\delta$) in parts per thousand or ‰ using the following equation [27]:

$$\delta^{13}C = \left( \frac{R_{\text{sample}}}{R_{\text{standard}}} - 1 \right) \times 1000$$

Carbon isotope discrimination ($\Delta^{13}$C) was calculated using the following equation [28]:

$$\Delta^{13}C = \left( \frac{\delta^{13}C_{\text{air}} - \delta^{13}C_{\text{plant}}}{1 + \delta^{13}C_{\text{air}}/1000} - 1 \right) \times 1000$$

The proportion of N fixed from the air (% Ndfa) used the formula of Shearer and Khol [29]:

$$\%\text{Ndfa} = \left( \frac{\delta^{15}N_{\text{ref}} - \delta^{15}N_{\text{fix}}}{\delta^{15}N_{\text{ref}} - B} \right) \times 100$$

with % Ndfa the proportion of plant N derived from BNF; $\delta^{15}N_{\text{ref}}$, the $\delta^{15}$N value of the reference plant (not fixing); $\delta^{15}N_{\text{fix}}$, the $\delta^{15}$N value of the fixing plant; and B, the $\delta^{15}$N value of a fixing plant growing in a medium without N.

As a reference plant, corn was used, with a value of +9.7‰ of $\delta^{15}$N, determined under the same conditions.

The $^{18}$O/$^{16}$O isotopic ratio was determined on the DM of leaves, and the analytical determination was carried out in a Thermo Scientific Delta V mass spectrometer (Bremen GmbH, Germany) with a Conflo IV interface connected to a Costech 4010 elemental analyser (EA) (Milan, Italy) and a high-temperature conversion elemental analyser (CSI laboratory of the University of New Mexico).

### 2.3. Statistical Analysis

The experimental design consisted of completely randomized blocks with 6 repetitions each. Factors consisted of combinations of four plant species and two soil water regimes (80% FC and 50% FC). The main effects of species and soil water status, as well as their interaction, were analysed by ANOVA and the mean separations were performed with the Tukey’s HSD (honestly significant difference) at the 5% significance level using the statistic software InfoStat® version 2020 (Universidad Nacional de Córdoba, Córdoba, Argentina) [30]. The correlation between the variables studied was analysed using the Pearson correlation matrix also using the InfoStat® [30].

### 3. Results

The legume species *C. juncea*, *C. spectabilis*, *C. ochroleuca*, and *Cajanus cajan* were evaluated according to their shoot DM production, transpired water, TE, and isotopic parameters in two water regimes, moderate water deficit (50% FC) and well-watered (80% FC). For these variables, no interaction between the factors water regimen and species were found, therefore the response of each species to the water regime followed a similar pattern. The main effects of water regime and species were observed on shoot dry matter, transpired water, and TE (Figures 1 and 2).
Figure 1. Shoot dry matter (DM), transpired water and transpiration efficiency (TE) of legumes used as CC compared with no water deficit (80%) to moderate water deficit (50%). (A). DM production expressed in g per plant. (B). Transpired water as L of water per plant. (C). TE determined as DM produced per transpired water (g of DM/L of water). (D). p-values of the ANOVA for the species and water status effects and the species × water status interaction. The box plots represent the means, each dot represents independent replicates, and the vertical lines represent the standard deviation. Different letters indicate statistical significance between species (lowercase) and water regimes (capital letters) in a Tukey’s HSD (honestly significant difference) post hoc test at 0.05 p-value.
Figure 2. $\Delta^{13}$C, $\Delta^{18}$O, and fixed N in legumes used as CC during moderate water deficit (50% FC) and in the absence of water deficit (80% FC). (A). Carbon-13 isotope discrimination ($\Delta^{13}$C) (B). Oxygen-18 isotope discrimination ($\Delta^{18}$O). (C). Fixed nitrogen (mg per plant). (D). $p$-values of the ANOVA for the species and water status effects, and the species × water status interaction. The box plots represent the means, each dot represents independent replicates, and the vertical lines represent the standard deviation. Different letters indicate statistical significance between species (lowercase) and water regimes (capital letters) in a Tukey’s HDS post hoc test at 0.05 $p$-value.

However, the N fixation did not show differences between species (Figures 1 and 2). In particular, the DM production and transpired water were lower during moderate water
deficit (Figure 1). *Cajanus cajan* produced the highest DM and transpiration rate, followed by *C. spectabilis*, *C. ochroleuca*, and *C. juncea* (Figures 1 and 2). In addition, the TE increased in all species under moderate water deficit, being *Cajanus cajan* the most efficient, *C. juncea* the least efficient, and *C. ochroleuca* and *C. spectabilis* showed an intermediate efficiency (Figure 1).

The two factors tested, water regime and species, influenced the isotopic parameters but not their interaction. In general, Δ13C was lower under moderate water deficit, whereas the Δ18O increased under moderate water deficit compared to the control condition (Figure 2). Among the species, *Cajanus cajan* and *C. spectabilis* showed a lower Δ13C than *C. ochroleuca* and *C. juncea* in both control and moderate water deficit (Figure 2). In terms of Δ18O under moderate water deficit, only *C. ochroleuca* and *C. spectabilis* exhibited differences, being higher for *C. spectabilis* (Figure 2). The correlation analysis, considering all species and water soil content, showed a negative correlation between the variables TE and Δ13C, Δ13C and Δ18O, and Δ18O and transpired water (Table 1).

**Table 1.** Pearson correlation coefficients for the correlations between shoot dry matter (DM), transpired water (T), transpiration efficiency (TE), 13C and 18O isotope discrimination (Δ13C, Δ18O respectively) from the values obtained for *C. cajan*, *C. spectabilis*, *C. ochroleuca*, and *C. juncea* taken together.

|          | DM | T   | TE  | Δ13C | Δ18O |
|----------|----|-----|-----|------|------|
| DM       | 1  | 1   |     |      |      |
| T        | 0.50 *** | 1   |     |      |      |
| TE       | 0.49 *** | −0.47 *** | 1   |      |      |
| Δ13C     | −0.32 *** | 0.44 *** | −0.77 *** | 1   |
| Δ18O     | 0.13 * | −0.44 *** | 0.56 *** | −0.69 *** | 1   |

*p*: * 0.05; *** 0.001.

The %Ndfa was lower under moderate water deficit relative to the control condition, and no differences between the species were found (Figure 3). However, the DM production was different between these species (Table 1) explaining the differences in the amount of N derived from BNF (*p* < 0.0001) in the shoot. The water regime did not affect the amount of total N; thus, when total N was considered irrespectively of the water condition, *C. juncea* and *C. spectabilis* had lower N content (43 and 72 mg, respectively) than *C. ochroleuca* and *Cajanus cajan* (132 and 177 mg, respectively).

![Figure 3.](image)

Figure 3. Proportion of nitrogen derived from the air (%Ndfa). The box plots represent the means, each dot represents independent replicates, and the vertical lines represent the standard deviation. The statistical analysis revealed no species effect but a treatment effect. Different letters indicate statistical significance between treatments in a Tukey’s HDS post hoc test at 0.05 *p*-value.
Fixed N was affected by the water regime and also by different species, but no statistically interaction was found between water regime and species (Figure 2). In both water conditions, *Cajanus cajan* and *C. ochroleuca* fixed more N than *C. spectabilis* and *C. juncea* (Figure 2). Moreover, in both water regimes *Cajanus cajan* and *C. ochroleuca* had the highest ratio N$_{fix}$/T and N$_{fix}$/O$^{18}$, while *C. juncea* and *C. spectabilis* had the lowest (Table 2).

Table 2. Performance indexes for legumes that were subjected to moderate water deficit (50% FC) and control (80% FC) conditions. The evaluated indexes related the amount of fixed N from air with the transpired water, O$^{18}$ and O$^{13}$ (N$_{fix}$/T, N$_{fix}$/O$^{18}$, and N$_{fix}$/O$^{13}$). Different letters indicate statistical significance between species (lowercase) and water regimes (capital letters) in a Tukey’s HDS post hoc test at 0.05 p-value.

| Species          | N$_{fix}$/T | N$_{fix}$/O$^{13}$ | N$_{fix}$/O$^{18}$ |
|------------------|-------------|-------------------|-------------------|
|                  | 80% FC      | 50% FC            | 80% FC            | 50% FC            | 80% FC | 50% FC |
| *Cajanus cajan*  | 75 a        | 69 a              | 6.87 Aa           | 4.52 Ba           | 6.7 a | 6.3 a   |
| *Crotalaria spectabilis* | 25 b        | 33 b              | 2.43 Ab           | 2.37 Bb           | 2.2 b | 2.3 b   |
| *Crotalaria ochroleuca* | 77 a        | 83 a              | 5.49 Aa           | 3.60 Bb           | 5.7 a | 4.3 a   |
| *Crotalaria juncea* | 16 b        | 14 b              | 1.39 Ab           | 0.84 Bb           | 1.8 b | 1.4 b   |

Factor    p-value
Specie    <0.0001
Water status NS 0.0325 NS
Specie × Water status NS NS NS

In legumes in which O$^{13}$ correlated more with transpired water than with photosynthetic rate, the N$_{fix}$/O$^{13}$ index can be used as an index informing about the nitrogen fixation in relation to water transpired. The moderate water deficit condition implicated a decrease in this index in all four species tested and followed the same trend as the amount of fixed N (Table 2). Finally, strong positive correlations were found between the N$_{fix}$/T, N$_{fix}$/O$^{18}$, and N$_{fix}$/O$^{13}$ indexes and between them and the TE when the species and water conditions were grouped (Table 3).

Table 3. Pearson correlation coefficients for the correlation between different indicators of performance, transpiration efficiency (TE), mg of fixed N per L of water (N$_{fix}$/T), mg of fixed N per O$^{13}$ isotope discrimination (N$_{fix}$/O$^{13}$), and mg of fixed N per O$^{18}$ isotope discrimination (N$_{fix}$/O$^{18}$) from the values obtained for *C. cajan*, *C. spectabilis*, *C. ochroleuca*, and *C. juncea* taken together.

|         | TE      | N$_{fix}$/T | N$_{fix}$/O$^{13}$ | N$_{fix}$/O$^{18}$ |
|---------|---------|-------------|-------------------|-------------------|
| WUE$_{fix}$ | 0.45 *** | 1           |                   |                   |
| N$_{fix}$/O$^{13}$ | 0.29 *  | 0.87 ***    | 1                 |                   |
| N$_{fix}$/O$^{18}$ | 0.43 *** | 0.73 ***    | 0.85 ***          | 1                 |

p: * 0.05; *** 0.001.

4. Discussion

The legumes *C. spectabilis*, *C. juncea*, *C. ochroleuca*, and *Cajanus cajan* may be good candidates for cover cropping because of their high ability to fix N [31]. Besides these attributes, high WUE and TE are desirable characteristics for CC in water-limited environments. In this study, we determined these parameters in these four species under different water regimes.

In both water regimes, *Cajanus cajan* had the greatest DM production, TE, and amount of fixed N among the four species tested. Moreover, *Cajanus cajan* had the greatest DM production in relation to transpired water. This shows its potential as a CC in water-limited environments. *Cajanus cajan* can combine these desirable attributes, maximizing the DM produced in relation to water consumed or transpired. These findings show that *Cajanus cajan* has a potential to be used as CC in soils where water restrictions are common.
Most climate change scenarios foresee rainfalls to be decreased around the world and its pattern to be more erratic [32]. Therefore, the redesign of agricultural crop rotations seems to be imminent to mitigate the effect of climate change on natural resources [33–35]. High WUE and TE in drought conditions are desired features that crops, varieties, or genotypes must have to be considered in this redesign [36].

In moderate water deficit, C. spectabilis, C. juncea, C. ochroleuca, and Cajanus cajan were tolerant to a moderate water deficit, in agreement with previous reports that evaluated the performance of these species under field conditions [37,38]. The strong decrease in transpired water in response to a moderate water deficit, together with a slight decrease in DM production, resulted in an increased TE (Figure 1), which explains their tolerance to water restrictions. Berriel et al. [25] found that moderate drought also negatively impacted DM production and transpired water of C. spectabilis and C. juncea when plants were studied at whole plant level and in longer term. This suggests that our findings may be translatable for all four species when studied in longer periods of moderate water deficit and no matter the methodological approach used (i.e., whole plant or shoot only).

The decrease in DM production can be a consequence of the reduction in photosynthetic rate, which often relates to a decrease in stomatal conductance. One of the few studies quantifying the impact of water deficit on the variables determining the water–carbon balance in leaves, was carried out in C. cajan in which moderate water deficit caused a decrease in transpired water, stomatal conductance, and photosynthetic rate, leading to an increase in instantaneous WUE [39].

In all species, $\Delta^{13}C$ decreased in water-limited condition relative to the control condition (Figure 2). Regardless of the water regime, the least discrimination was exhibited by Cajanus cajan, the greatest by C. juncea, and intermediate discrimination was found in C. ochroleuca and C. spectabilis. In turn, regardless of the water conditions position (Figure 2). Berriel et al. [25] observed the same pattern for C. spectabilis and C. juncea, in terms of $\Delta^{13}C$, during water deficit and after rehydration. In our study, when the water deficit prevailed, the decrease in $\Delta^{13}C$ indicates that either the decrease in stomatal conductance or the transpiration rate led to a decrease in both transpired water and DM production (Figure 1).

$\Delta^{13}C$ was negatively related to TE in all four evaluated species (Figure 1; Table 1). The use of $\Delta^{13}C$ as a proxy for TE has been confirmed in different C3 species [40–42] but not in many grain legumes [43]. The relationships we found between $\Delta^{13}C$ and TE and those reported by Berriel et al. [14,25], supports the strength of $^{13}C$ as an isotopic indicator of TE in Cajanus cajan, C. spectabilis, C. juncea, and C. ochroleuca.

The variation in $^{18}O$ by the water regimes (Figure 2; Table 1) and the strong inversely proportional relationship between this and transpired water, support the use of this isotopic indicator as a proxy for transpiration and stomatal conductance [44,45]. Determining $^{18}O$ is advantageous compared to determining transpiration and stomatal conductance because it evaluates the transpiration rate in a longer time scale [46].

The negative correlation between $\Delta^{18}O$ and $\Delta^{13}C$ helped to interpret the differences in TE estimated through the $\Delta^{13}C$ proxy (Table 1), indicating that the increase in TE is mainly determined by the decrease in stomatal conductance than by the decrease in photosynthetic rate. This interpretation is consistent with the greater decrease in transpired water than in DM production (Figure 1).

In this study, we defined indexes relating the amount of fixed N ($N_{fix}$) and transpired water, determined directly, as $\Delta^{13}C$ and $\Delta^{18}O$. Based on the relationships established between fixed N and transpired water, we propose three sustainability indexes focused on the amount of water used to fix N and applicable to legumes: $N_{fix}/T$, $N_{fix}/\Delta^{13}C$, and $N_{fix}/\Delta^{18}O$. All these indexes showed a strong positive correlation among them (Table 2). Methodologically, the $N_{fix}/\Delta^{13}C$ index is the preferred one, given its simplicity to be determined. According to these indexes, C. cajan and C. ochroleuca are the most promising species as CC in conditions of moderate water deficit. It is worth bearing in mind that the application of rhizobia inoculants would increase the BNF in any of the species, something
not tested here, which can cause differences in the ranking produced here. Regardless of this, the information generated in this work, as well as the use of the indexes defined here, can contribute to the study and design of agricultural rotations that allow the generation of ecosystem services and mitigate the impact of climate change on farms. Since this study was completed in controlled conditions, more research is necessary to evaluate the significance of these indexes in field conditions.

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