HOW THE SOLAR WIND TIES TO ITS PHOTOSPHERIC ORIGINS

ROBERT J. LEAMON1 AND SCOTT W. McINTOSH2

1 Adnet Systems Inc., NASA Goddard Space Flight Center, Code 671.1, Greenbelt, MD 20771, USA; robert.j.leamon@nasa.gov
2 High Altitude Observatory, National Center for Atmospheric Research, P.O. Box 3000, Boulder, CO 80307, USA; mscott@ucar.edu

Received 2008 December 12; accepted 2009 April 8; published 2009 April 29

ABSTRACT

We present a new method of visualizing the solar photospheric magnetic field based on the “Magnetic Range of Influence” (MRoI). The MRoI is a simple realization of the magnetic environment in the photosphere, reflecting the distance required to balance the integrated magnetic field contained in any magnetogram pixel. It provides a new perspective on where subterrestrial field lines in a Potential Field Source Surface (PFSS) model connect to the photosphere, and thus the source of Earth-directed solar wind (within the limitations of PFSS models), something that is not usually obvious from a regular synoptic magnetogram. In each of three sample solar rotations, at different phases of the solar cycle, the PFSS footpoint either jumps between isolated areas of high MRoI or moves slowly within one such area. Footpoint motions are consistent with Fisk’s interchange reconnection model.

Key words: solar wind – Sun: corona – Sun: magnetic fields – Sun: transition region

1. INTRODUCTION

That the speed of Earth-directed solar wind and the region from which it originates are tied to the large-scale configuration of the photospheric magnetic field has been understood for at least 40 years. Schatten et al. (1969) and Altschuler & Newkirk (1969) originated the concept of the Potential Free Source Surface (PFSS) model. PFSS models assume that the coronal magnetic field is quasi-stationary and can, therefore, be described as a series expansion of spherical harmonics. PFSS models have become the staple of solar wind prediction models that have increased in complexity over the years. For example, Wang & Sheeley (1990) found an empirical inverse correlation between the super-radial expansion factor of a magnetic flux tube between the photosphere and source surface with the resulting solar wind speed observed at 1 AU. Wang & Sheeley (1991) then demonstrated that the observed correlation was consistent with simple wind acceleration models involving Alfvén waves (e.g., Leer et al. 1982). Arge & Pizzo (2000) made further enhancements by accounting for stream–stream interactions of the wind en route to 1 AU. The end result was a fairly accurate predictive model, that runs stably and continuously, for near real-time space weather forecasting.3 Similar PFSS-based predictive tools have been developed recently by applying these techniques (Schrijver & DeRosa 2003) to observations from the Solar and Heliospheric Observatory (SOHO)/MDI (Scherrer et al. 1995).4 We do note, however, that PFSS models make the assumption that the corona is current free (enabling the use of spherical harmonics), a flawed assumption in a significant fraction of the quiet corona that becomes worse in active regions.

The “Magnetic Range of Influence” (MRoI) was conceived by McIntosh et al. (2006) as a diagnostic to understand the partitioning of the Ne viii Doppler velocities observed by SOHO/SUMER (Wilhelm et al. 1995) in a large equatorial coronal hole (ECH; see, e.g., Figure 3 of McIntosh et al. 2006). The MRoI is a simple realization of the magnetic environment in the photosphere, reflecting the distance required to balance the integrated magnetic field contained in any pixel in the magnetogram. In practice, it is calculated by repeated convolution of the input magnetogram with a circular kernel of increasing radius. While the MRoI contains no directional information, it allows the partitioning of the magnetic field into open and closed regions. When the MRoI is large, the magnetic field at that point is largely unbalanced and the magnetic environment is effectively “open.” McIntosh et al. (2006) noticed that, in a coronal hole where the MRoI is large, the field is balanced and open significant outflow is seen in Ne viii, while in the quiet Sun the MRoI is typically small, balanced and closed, the Ne viii mean Doppler velocity is close to zero, and the line intensities are a factor of 3 higher in the open regions. Put another way, magnetic environment leads to a preferential energy balance in the upper transition region plasma where the magnetically closed regions are dominated by plasma heating, while open regions are dominated by kinetic energy showing decreased emission and strong outflow. This is supported by another perennial signature of coronal hole outflow, reduced hot oxygen charge states (the ratio O vii/O vii; Ogilvie & Vogt 1980).

In this Letter, we will show that high MRoI is not just indicative of outflow on small (supergranular) scales but also on the largest scales. By computing the MRoI for synoptic magnetograms, we can show where the footprint of Earth-directed solar wind from a PFSS model attaches. This approach will increase our understanding of the footpoint’s movement, its basal energetic state, and will result in the improved interpretation of in situ wind measurements.

2. OBSERVATIONS

2.1. 2003 July–August: CR 2005

This is the interval studied in our forecast paper Leamon & McIntosh (2007), which more or less corresponds to Carrington Rotation (CR) 2005, and contains two ECHs on opposite sides of the Sun that have opposite magnetic polarities. The upper panel of Figure 1 shows a synoptic magnetogram for CR 2005 downloaded from the MDI archive at Stanford University5 and
downsampled by a factor of 4—from 3600 × 1080 pixels to 900 × 270 pixels. The first 30° or so of the rotation lacks MDI data.

The blue dots track the footpoint of the subterrestrial field line determined from PFSS extrapolations for the period (one dot per 96 minute MDI magnetogram), labeling the progression of time (right to left) at the footpoint closest to noon each day. Repeating the analysis of Leamon & McIntosh (2007), we trace 32 additional field lines (arranged on the perimeter of an ellipse on the source surface with semimajor axes 5° × 2:5) back to the photosphere. The additional field lines allow us to compute the standard deviation of the separation between their footpoints and that of the subterrestrial field line—thus providing error estimates for the location of each subterrestrial footpoint. The PFSS extrapolation-derived projection of the heliospheric current sheet6 at the source surface down onto the photospheric magnetogram is shown in white, while the boundaries of the coronal holes are shown in yellow. The coronal hole contours are derived from Kitt Peak spectroheliograms of Hα 10830 Å (Henney & Harvey 2005).

We clearly see that the footpoint progresses smoothly only in short segments across the map—it then jumps from one segment to the next, with jumps of ∼45° over both crossings of the neutral line.

The lower panels of Figure 1 show in situ data observed at 1 AU by the Advanced Composition Explorer (ACE), from top to bottom: the solar wind speed, magnetic field strength and (color-coded) azimuth angle λ_B (MAG; Smith et al. 1998), proton temperature and density, and oxygen charge state ratio O^{7+}/O^{6+} (SWIMS; Gloeckler et al. 1998). The time shown in these panels is that at ACE, and runs from right to left, as in the synoptic magnetogram. The blue dashed vertical lines correspond to the time of the first magnetogram after the north–south crossing of the heliospheric current sheet occurred (2003 July 20, 03:10 UT) and the return crossing (2003 August 1, 08:03 UT). Throughout this Letter, we adopt the convention that blue lines correspond to crossings of the heliospheric current sheet, while red lines correspond to when the footpoint enters or exits coronal holes. The various red lines correlate well with coronal hole outflow as defined by low O^{7+}/O^{6+} ratio and high V_{SW}. Also, after the shocks (blue dashed lines) the magnetic field shows the classic signature of a current-sheet crossing: as the magnitude increases (field-line packing), the field direction rotates smoothly through over 180°.

Again, it is all well and good explaining the correlations between the synoptic magnetogram and in situ data a posteriori, but can we explain why the PFSS footpoint should jump ∼30° of longitude into the coronal hole, or the other jumps for that matter?

Herein lies the usefulness of the MRoI: we calculate the MRoI using the synoptic magnetogram that is the first panel of Figure 1 as the input and show the result in Figure 2. We see that the MRoI map is very patchy and that the footpoint jumps from one patch of (relatively) high MRoI to the next. The northern and southern activity belts are still immediately apparent, but the two main ECHs have the highest values. When there is no close “island” (within some 30°) of higher MRoI, the footpoint stays anchored or moves slowly within the island of higher MRoI (e.g., July 12–18), but when there is no real dominant region, the footpoint moves rapidly across the solar photosphere (e.g., July 19–22, where it also crosses the neutral line).

6 On the disk this is referred to as the heliospheric neutral line, but the two can be used interchangeably.
2.2. 1996 August–September: CRs 1912–1913

Figure 3 combines an MRoI map as in Figure 2 with the same interplanetary variables as Figure 1, but for the trailing half of CR 1912 and the leading half of CR 1913. This is the original “Whole Sun Month” (WSM). Since ACE was not launched until 1997 August, the in situ data come from the OMNI database for the plasma and magnetic field data, and the composition data come from the SMS experiment on WIND (Gloeckler et al. 1995).

The lower temporal resolution of the O\textsuperscript{7+}/O\textsuperscript{6+} data is apparent, and (perhaps not unrelated) there is a less obvious signature of coronal hole outflow in the bottom panel of Figure 3. Again, we show three dashed vertical lines to indicate the reference times of large-scale footpoint motion (from right to left): the footpoint jumps across the heliospheric current sheet from edges of the southern polar coronal hole (PCH) to the northern PCH (1996 August 19, 09:35 UT); the footpoint jumps into the narrow extension of the northern PCH—see, e.g., Figure 2 of Zurbuchen (2007)—colloquially called the “Elephant’s Trunk” (1996 August 24, 12:47 UT); the footpoint leaves the PCH extension, re-crosses the heliospheric current sheet, and attaches to the trailing edge of AR 7986 (1996 August 29, 06:23 UT). The changes in solar wind conditions corresponding to the two current sheet crossings and jump into the coronal hole are again clearly visible.

2.3. 2008 March–April: CR 2068

The Whole Heliospheric Interval (WHI; Gibson et al. 2008) comes close to the absolute nadir of the solar cycle, when there were weeks with no magnetic regions of any size on the solar disk. It was somewhat of a surprise, therefore, to see the “train” of three equally spaced active regions (NOAA ARs 10987, 10988, and 10989) across the disk. Figure 4 again overlays the MRoI with He\textsuperscript{1} 10830 Å defined coronal hole boundaries, PFSS footpoints, and heliospheric neutral line. We see how little magnetic field there is on the disk by the very low MRoI values, and general lack of contrast.

The northern coronal hole is completely unbalanced, as is AR 10987. Indeed, the latter’s influence extends from 2008
March 21, when the footpoint jumps by 94° (1) of longitude to the lead edge of AR 10987. At this time, the Carrington Longitude of the footpoint (270°) corresponds to a heliolongitude of W65; the path of the field line through the corona is highly convoluted. While the yellow contours suggest that the footpoint is actually between the core of the active region and the ECH that precedes it, inspection of extreme ultraviolet data (and the in situ panels of Figure 4) suggests that the footpoint is in the ECH. The footpoint stays close to, or on, AR 10987 until late on 2008 March 29, where the footpoint jumps by 60° of longitude over the neutral line to the trailing edge of AR 10989. After 3.75 days connected to AR 10989, the footpoint moves into a large extension of the southern PCH. However, the high-speed coronal hole outflow catches up to the (notably) slow active region outflow, and entry into the coronal hole occurs (red dashed line) just less than 2 days after the current sheet crossing. Both our coronal hole entry and exit predictions are well matched to the observations.

The agreement of predicted and actual timing of the shocks is less good than the other intervals studied above. The first shock, corresponding to the 90° jump to AR 10987, is too early by 32.4 hr, while the second shock, corresponding to the jump from AR 10987 over the neutral line to AR 10989, is in much better agreement with prediction. There are two obvious explanations for being off by over a day: (1) we fail to adequately account for the (tortuous) path of nascent solar wind through the corona from W65 to the subterrestrial point and (2) the errors introduced from observing W65 with a line-of-sight magnetogram lead to errors in the PFSS model, i.e., in reality the footpoint does not jump until a day or so later. Another related possibility is if the synoptic map used to compute Figure 4 is generated from thin strips from a large number of magnetograms over the full rotation when each (Carrington) longitude is the central meridian as seen from SOHO. It fails to account, therefore, for the evolution of AR 10987 in the 5.5 days it takes to rotate from W65 to the disk center.

3. DISCUSSION

In three examples presented here, over all phases of the solar cycle, synoptic MROi images provide a striking and easy-to-interpret map of the Earth-directed solar wind source region. When there are islands of high MROi, the footpoint remains connected to that island until another, more “enticing,” island rotates closer to the central meridian. We have seen that this battle for magnetic supremacy leads to the solar maximum wind structure that has many staccato jumps due to the distribution of large MROi regions on the disk, while at solar minimum the wind rotates closer to the central meridian. We should note that even though the scaling of the MROi correlates well with nascent outflow velocity in the upper transition region/low corona (i.e., ≳20 km s$^{-1}$ Ne viii Doppler shifts; McIntosh et al. 2006). We would not expect a quantitative correlation between MROi and solar wind velocity at 1 AU—both strong active regions and deep coronal holes have large MROi values, but they give rise to very different wind speeds and composition. However, such verification is beyond the scope of this Letter and is reserved for future work.

Clearly, ECHs have a significant impact on the in situ wind parameters observed. Based on the evidence presented in McIntosh et al. (2006, 2007) the boundary of the equatorial holes observed in the upper transition region is (spatially) abrupt—in that the spectroscopic diagnostics differ dramatically between the open and closed magnetic regions on the scale of a few arcseconds on crossing the boundary. However, what is not clear is the extension of that boundary into interplanetary space, the extension to the inner heliosphere, the effects of interchange reconnection Fisk et al. (1999), and the jumping of subterrestrial field line footpoint to flux regions with large MROi. In Fisk’s model, the open field line moves over the photosphere a distance that is determined by the size of the interacting loop. One might argue that the steady walk of the footpoint through the coronal holes in all three examples supports Fisk, where any closed loops are likely to be small, but what of the more heterogeneous quiet Sun? Can the jumps from one large MROi region to another (in equatorial holes, active regions, or even across the neutral line) be explained by these MROi regions forming “basins of attraction” at significantly larger distances from the Sun than the supergranular scales for which the MROi was designed? One might speculate that a “likelihood of jumping to here” function would involve the strength of the MROi at a point, and a diminishing function of distance between the current footpoint and the candidate point, either across the photosphere, or along a loop (i.e., up into the corona, compared to Fisk 2003), but much more work is needed (and planned) to fully understand the nature of large-scale footpoint jumps.

While the biggest drivers of geostorm activity are coronal mass ejections (which no static, synoptic-based model can allow for), we know that the stream–stream interactions caused by the footpoint jumping from point to point at solar minimum can certainly generate shocks with sufficient momentum to impact the geomagnetic indices $D_{st}$, $K_p$, etc. (e.g., Russell 2000). Estimating the timing of these jumps accurately is critical for any predictive model of Space Weather. While the essence of the MROi jump conditions is not yet known, the MROi is a visualization tool that offers a great deal of predictive potential; with the study of many epochs, we hope to develop predictive intuition and will undoubtedly advance our interpretation and prediction of solar wind conditions observed at 1 AU. As an operational concern, the time needed to generate MROi maps for automatically updated synoptic magnetograms takes about 20 hr for conditions close to solar max, and about 4 hr for a solar minimum magnetogram on a standard desktop workstation, for a 900 × 270 grid, as shown in Figures 2–4. Reducing the grid size by a factor of 4 reduces typical computation times to about 2 hr, but the computation naturally lends itself to parallelization and can be done much faster, if need be.

The work presented in this Letter was supported by the National Aeronautics and Space Administration under grants issued from the Living with a Star Targeted Research & Technology Program (NNH08CC02C to R.J.L. and NNX08AU30G to S.W.M.). SOHO is a mission of international cooperation between ESA and NASA. The National Center for Atmospheric Research is sponsored by the National Science Foundation.

REFERENCES

Altschuler, M. D., & Newkirk, G. A., Jr. 1969, Sol. Phys., 9, 131
Arge, C. N., & Pizzo, V. J. 2000, J. Geophys. Res., 105, 10465
Fisk, L. A. 2003, J. Geophys. Res., 108, 1157
Fisk, L. A., Schwadron, N. A., & Zurbuchen, T. H. 1999, J. Geophys. Res., 104, 19765
Gibson, S. E., Thompson, B. J., & Webb, D. 2008, AGU Spring Meeting Abstracts SH53A-01
Gloeckler, G., et al. 1995, Space Sci. Rev., 71, 79
Gloeckler, G., et al. 1998, Space Sci. Rev., 86, 497
Henney, C. J., & Harvey, J. W. 2005, in ASP Conf. Ser. 346, Large-scale Structures and their Role in Solar Activity, ed. K. Sankarasubramanian, M. Penn, & A. Pevtsov (San Francisco, CA: ASP), 261
Leamon, R. J., & McIntosh, S. W. 2007, ApJ, 659, 738
Leer, E., Holzer, T. E., & Flå, T. 1982, Space Sci. Rev., 33, 161
McIntosh, S. W., Davey, A. R., & Hassler, D. M. 2006, ApJ, 644, L87
McIntosh, S. W., Leamon, R. J., Davey, A. R., & Willis-Davey, M. J. 2007, ApJ, 660, 1653
Ogilvie, K. W., & Vogt, C. 1980, Geophys. Rev. Lett., 7, 577
Russell, C. T. 2000, IEEE Trans. Plasma Sci., 28, 1818
Schatten, K. H., Wilcox, J. M., & Ness, N. F. 1969, Sol. Phys., 6, 442
Scherrer, P. H., et al. 1995, Sol. Phys., 162, 129
Schrijver, C. J., & DeRosa, M. L. 2003, Sol. Phys., 212, 165
Smith, C. W., L’Heureux, J., Ness, N. F., Acuña, M. H., Burlaga, L. F., & Scheiefele, J. 1998, Space Sci. Rev., 86, 613
Wang, Y.-M., & Sheeley, N. R., Jr. 1990, ApJ, 355, 726
Wang, Y.-M., & Sheeley, N. R., Jr. 1991, ApJ, 372, L45
Wilhelm, K., et al. 1995, Sol. Phys., 162, 189
Zurbuchen, T. H. 2007, ARA&A, 45, 297