The Nearest Discovered Black Hole Is Likely Not in a Triple Configuration

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Abstract

HR 6819 was recently claimed to be a hierarchical triple system of a Be star in a wide orbit around an inner binary system of a black hole (BH) and a B III type star. We argue that this system is unlikely to be a hierarchical triple for three reasons. (i) Given that this system is discovered in a magnitude-limited Bright Star Catalog, the expected number of such systems in the Milky Way (MW) amounts to about 10², while the estimate for the MW budget for such systems is between 10² and 10³ systems under generous assumptions. Such a large gap cannot be reconciled as it would otherwise likely over-foresee the MW budget for BHs. (ii) The dynamical stability of this system sets lower bounds on the orbital separation of the outer Be star, while it not being resolved by Gaia places an upper limit on its projected sky separation. We show that these two constraints would imply a narrow range for the outer orbit without resorting to geometrical fine-tuning. (iii) The triple system should have survived the stellar evolution prior to the formation of the BH in the inner binary. We perform numerical simulations starting with conservative initial conditions of this system and show that a small parameter space for BH progenitor star’s mass loss, BH natal kicks, and initial orbital separation can reproduce HR 6819. Therefore, we propose this system is a chance superposition of a Be star with a binary.

Unified Astronomy Thesaurus concepts: Stellar evolutionary models (2046); Astrophysical black holes (98); Orbits (1184); Stellar dynamics (1596)

1. Introduction

The recent unexpected discoveries of unusual black holes (BHs), either in mass (Liu et al. 2019) or in companions (Rivinius et al. 2020), provides exciting opportunity to re-visit our assumption regarding the formation of the BHs. LB-1 was originally claimed to be a 70 \( M_\odot \) BH in a wide orbit around an 8 \( M_\odot \) star (Liu et al. 2019), and more recently HR 6819 is claimed to be a hierarchical triple system with a BH in its inner binary (Rivinius et al. 2020).

While theorists have had a difficult time explaining the formation of LB-1 as a 70 \( M_\odot \) BH in a wide orbit around an 8 \( M_\odot \) star (Safarzadeh et al. 2019; Abdul-Masih et al. 2020; Eldridge et al. 2020), more detailed modeling and observations suggest that the system is a binary of a Be-type star and a stripped star (Shenar et al. 2020). Rivinius et al. (2020) claims both systems to be hierarchical triples with a Be-type star in a wide orbit around an inner binary of a class B star around a BH. The lower limits on the mass of the BH in the inner binary is about \( \geq 4.2(6.3) \) \( M_\odot \), and the mass of the B star in the inner binary is found to be \( \geq 5.0(8.2) \) \( M_\odot \) for HR 6819 (LB-1).

While it is possible to explain the presence of a particular system with certain mass and structure through unconventional channels, three issues are often neglected. (i) Budget: detecting a system by studying a sample of targets with size \( N_s \), implies the presence of \( N_{\text{MW}} / N_s \) such systems in the Milky Way (MW) where \( N_{\text{MW}} \) is the expected number of similar targets in the MW. One has to check whether the implied number density of such systems is within the allowed range for the MW and if it is higher than the expectations, one has to explain why that is the case. (ii) Stability: the dynamical stability of a system can be perturbed either by the cumulative effect of long-distance encounters of passing by objects or a catastrophic collision with an equal-mass object at short distances or internally due to the constituents of the system itself, where the last possibility is relevant to the hierarchical triple systems (Mardling & Aarseth 2001). (iii) Lifetime: a short-lived system has a lower detection probability compared to long-lived systems.

The structure of this Letter is as follows. In Section 2 we discuss the inferred budget of the BHs in binaries and triples given the HR 6819 claimed discovery. In Section 3 we consider limits on the orbital separation of the outer Be star in this system and argue there is only a narrow possible range for this system to be a hierarchical triple. In Section 4 we perform numerical simulation of this system from conservative initial conditions showing the survival of such a system needs fine-tuning in initial conditions, and in Section 5 we summarize our result and discuss the implications.

2. MW Budget for BHs in Triple Systems

HR 6819 was initially discovered in the magnitude-limited Bright Star Catalog (BSC; Hoffleit & Jaschek 1991), which contains about 10,000 stars. Of these, there are about 900 early [B0-B2], 500 mid [B3-6], and 900 late [B7-9] B-type stars.

The discovery of HR 6819 has been the outcome of studying stars with spectral class similar to the outer Be star in this system. Be stars are a subclass of B-type stars that are rotating and therefore showing a broad emission line in their spectra, which constitute about 10% of all B-type stars.

To estimate the expected number of B-type stars in the MW, we start with the formation rate of 8–20 \( M_\odot \) stars, for which we adopt a value \( \dot{N}_B \approx 0.02 \) yr\(^{-1}\) (Licquia & Newman 2015). The formation rate of other classes of stars can be rescaled given their mass. Assuming a Salpeter initial mass function (IMF:\( \frac{dn}{dm} \propto m^{-2.35} \)), B-type star with mass \( > 3 \) \( M_\odot \) form at a rate \( \dot{N}_B \approx 4 \times 10^3 \). For a B-III type star, similar to the star in the inner orbit of HR 6819 with mass \( M \approx 5 \) \( M_\odot \), we arrive at \( R_{B3} \approx 2 \times R_8 \). The expected number of a class of B3-type
stars in the MW can be computed as

\[ N_{B3} \approx R_{B3} \times t_{ms}, \]  

(1)

where \( t_{ms} \) is the main sequence (MS) lifetime of a star \((t_{ms} \propto \frac{m}{M_\odot}^{-2.92}; \text{Demircan & Kahraman }1991)\). Given that the lifetime of \(8 \ M_\odot\) stars is approximately 50 Myr (Cummings et al. 2018), the MS age of a \(5 \ M_\odot\) star is about 200 Myr, and therefore, the expected number of B3-type stars in the MW amounts to \(N_{B3,\text{MS}} \approx 8 \times 10^5\).

If we assume that the search strategy for this system was motivated by looking at the Be-type stars in the sample, given that about 100 such stars have been studied, and assuming Be stars constitute about 10% of all B-type stars, the expected number of HR-6819-type systems in the MW amounts to \(N_{HR6819} \approx 8 \times 10^3\).

The numbers from the detection frequency of the HR 6819 should be checked against the expected MW budget from other lines of evidence. The total number of BHs in triple configurations can be estimated as

\[ N_{\text{BH, triple}} = f_{B3} \times f_{Be} \times N_{\text{BH, MS}}, \]  

(2)

where \(f_{B3}\) indicates the relative ratio of all systems in triple configuration to those in binary, which ranges from \(\approx 1.5\) to 2 for stars with masses in the range of 20–40 \(M_\odot\) (Moe & Di Stefano 2017), \(f_{B3}\), and \(f_{Be}\) indicate the fraction of triples with a B3 star in the inner orbit, and a Be star in the outer orbit, and \(N_{\text{BH, MS}}\) indicates the number of BHs in binaries around MS stars.

Conservatively, we assume a flat probability distribution for the mass of the star in the inner binary and the outer binary, with maximum mass progenitors being less than the mass of the BH progenitor star. The probability of having a certain spectral class in the triple scales with the lifetime of that type. Therefore, \(f_{B3} \approx t_{ms}/t_{MS} \approx 10^{-5}\), where \(t_{MS}\) is the MS lifetime of a \(5 \ M_\odot\) star, and we consider \(t_{MS} = 10^5\) Myr. As only 10% of B-type stars are found to be in the Be spectral class, we adopt \(f_{Be} \approx 0.1\).

Therefore, the expected \(N_{HR6819} \approx 2 \times 10^{-3} N_{\text{BH, MS}}\). If we assume that the Be star’s presence is related with being in such a hierarchical systems, (i.e., \(f_{Be} \approx 1\)), we arrive at the expected \(N_{\text{theory}} \approx 2 \times 10^{-2} N_{\text{BH, MS}}\).

Through a series of population syntheses of binaries in the MW, Olejak et al. (2020) concluded there are \(\approx 10^7\) BHs in binary systems in the MW with average BH mass of about \(20 \ M_\odot\). This includes all forms of binaries, including BH–BH, BH–neutron star, BH–white dwarf, and BH–MS. For example, a separate study by Lamberts et al. (2018) arrives at \(\approx 1.2 \times 10^9\) binary BHs in the MW with the mean mass of \(28 \ M_\odot\), which is a subset of the all BHs in binaries. The relevant budget to our case is the total estimated number of BH–MS systems, which is estimated to be \(3.4 \times 10^4, 1.2 \times 10^5,\) and \(1.2 \times 10^4\) in the bulge, thin disk, and thick disk, respectively. This amounts to \(N_{\text{BH, MS}} \approx 10^5\) BH–MS binaries in the MW. Combining the above we arrive at an expected number of \(N_{\text{theory}} \approx 10^2 \sim 10^3\) in the MW, depending on whether we consider the likelihood of having a Be star as independent of it being in triple configuration or not. We note that we have ignored the impact of flat IMF assumption for the two stars in this calculation to be on the extremely conservative side.

The discrepancy between the implied number of HR-6819-type systems in the MW from the observations and the expected number from theory is about 1 to 2 orders of magnitude, part of which we might be able to account for by changing parameters in the population synthesis codes. However, the total expected BHs in the MW is estimated to be around \(10^8\) (Shapiro & Teukolsky 2008), and about \(10^9\) based on microlensing studies (Agol et al. 2002). The required boost in the expected number of BHs in binaries would mean a considerable fraction of the BHs of the MW is locked up in binaries, which is unlikely.

At this point we should mention an important caveat: the budget estimate presented in this section is the weakest of the three arguments that we lay out against HR 6819 being a triple system. One major obstacle is that any population of stars of a specific spectral class/surface temperature will be a combination of varying stellar ages and initial masses. Therefore, one needs to model this by a population synthesis code to arrive at a more accurate estimate, which is beyond the scope of our Letter. However, even the population synthesis codes are extremely uncertain. For example, the low BH mass in HR 6819 is not a typical mass in Olejak et al. (2020), and only specific codes can generate such systems (Eldridge et al. 2020). Moreover, the formation of HR 6819 might have involved many possible interacting binary stellar evolutionary pathways, which makes a budget estimate extremely difficult. Therefore, we encourage the readers to take these numbers with caution.

### 3. Constraints on the Outer Orbital Separation

The bounds on the orbital separation of the Be star can be divided into lower and upper bounds. The lower bounds come from the fact that the system is stable: if the system becomes unstable the orbits of the stars change on the dynamical timescale, and most likely the interaction leads to a dissolution (e.g., van den Berk et al. 2007) and it is unlikely we are observing the system during such interaction as the inner orbit shows stable periodicity and low eccentricity. The upper bounds come from the fact that the system is not resolved in the Gaia mission, which we will discuss toward the end of this section.

#### 3.1. Lower Bound

Survival of hierarchical triple systems relies on certain ratios to be in place with regard to the relative ratio of the semimajor axis of the outer orbit \((a_2)\) to the inner binary’s \((a_1)\). These ratios set both the dynamical stability and the induced oscillations on to the inner binary due to the presence of a third body.

#### 3.1.1. Stability Criteria

We implement the stability criteria for a triple system following Mardling & Aarseth (2001):

\[ a_{out} = C \left[ \left( 1 + q_{out} \right) \frac{1 + e_{out}}{1 - e_{out}} \right]^{0.4} a_{in}, \]  

(4)

where \(m_1\) and \(m_2\) are the masses of the objects in the inner binary, and \(m_3\) is the mass of the third outer body. Here, \(q_{out} = m_3/(m_1 + m_2)\), and \(e_{out}\) is the eccentricity of the outer orbit. The value of the constant is empirically found to be \(C = 2.8\). For a given \(e_{out}\) and \(q_{out}\) the stability of a triple system is...

Safarzadeh, Toonen, & Loeb
configuration would require that $a_{\text{out}} > a_{\text{out}}^{\text{min}}$. As only a lower limit of $M_{\text{BH}} = 4 \, M_{\odot}$ is reported for HR 6819, the outer radius would be a function of the inner BH mass. Figure 1 shows $a_{\text{out}}^{\text{min}}$ as a function of the inner BH mass. If the BH mass is 4 $M_{\odot}$, $e_{\text{out}}^{\text{min}} \approx 350 \, R_{\odot}$, while if the inner BH is 40 $M_{\odot}$, $a_{\text{out}}$ should be larger than $\approx 500 \, R_{\odot}$.

We note that we have assumed $e_{\text{out}} \approx 0$, which is a conservative assumption if we want to require the triple system to be in a hierarchical structure for long-term stability, as otherwise $m_3$ can come close to the inner binary and perturb the system. Assuming higher outer eccentricity would mean larger outer orbital separation for dynamical stability.

### 3.1.2. Lidov–Kozai Timescale

In the presence of a third body, the inner orbit will experience eccentricity cycles known as Lidov–Kozai (LK; Kozai 1962; Lidov 1962) cycles. We require this timescale to be longer than the age of the system, as otherwise the star and the BH in the inner orbit would have interacted, leading to mass transfer and shrinkage of the inner orbit, and perhaps merging. The LK timescale is given by (e.g., Toonen et al. 2016):

$$t_{\text{LK}} \approx \frac{P_{\text{out}}^2 m_1 + m_2 + m_3}{P_{\text{in}}^2 m_3} (1 - e_{\text{out}}^2)^{3/2} \tag{5}$$

For each inner BH mass, we can set the lower limit on $a_{\text{out}}^{\min}$ to give an LK-induced timescale comparable to the age of the system. If we assume an age of 1 Myr, the outer binary separation should be $e_{\text{out}} \gtrsim 10^4 \, R_{\odot}$, weakly dependent on the inner BH mass, as shown in Figure 2. If we adopt such a line of reasoning, we arrive at $a_{\text{out}}^{\text{min}} \approx 10^4 \, R_{\odot}$ if the age of the system is about 1 Myr.

We do not know the age of the system other than it should be less than the $t_{\text{rms}}$ of the B III star in the inner orbit ($\approx 200$ Myr). One way out would be that the system is co-planar in all components and, therefore, there are no LK-induced oscillations. The co-planar configuration can arise if the system is formed from a disk. However, Tokovinin (2017) found that for triples with massive primaries or large outer orbit separations, the angle between the inner and outer orbit becomes more randomly oriented. For randomly distributed angles between the inner and outer orbits there is a 78% chance that the angle lies between $39^\circ \leq \Phi \leq 141^\circ$, which would lead to LK cycles.

We note that the LK cycles could be damped due to astrophysical processes in the inner orbit that dominate over the apsidal precession from the outer body such as tides. However, such processes would only take place when the inner binary separation is about a few stellar radii (Fabrycky & Tremaine 2007), which is far smaller than the case for HR 6819.

### 3.2. Upper Bound

The very fact that the outer binary is not resolved in the Gaia mission sets an upper limit on $a_{\text{out}}$. The critical angular separation in arcsec would depend on the $G$-band magnitude difference between two stars in a binary (de Bruijne et al. 2015; Toonen et al. 2017):

$$\log(s_{\text{crit}, \text{gaia}}) = 0.075|\Delta G| - 0.53. \tag{6}$$

Assuming $|\Delta G| = 0$, and a distance of 300 pc, we get an upper limit on the projected sky separation of $d \lesssim 20,000 \, R_{\odot}$. The projected sky separation is related to the outer orbital separation as $d = a_{\text{out}} \times \sin(\theta)$, where $\theta$ is the angle between the two vectors, one from the inner binary to the observer and the other from the inner binary to the outer Be star. Given the mild dependence of the upper bound on the $G$-band mag
4. Numerical Simulation

Separate from the constraints on the outer orbit from the present-day configuration of the system, HR 6819 should have remained bound throughout the stellar evolutionary phases of the progenitor star that made the inner orbit BH. To study this, we perform numerical simulations of a triple system from conservative initial conditions, such that the triple starts in a bound configuration.

We note that in this section we assume that the inner orbit is circularized due to either mass transfer or tides between the BH and the B star. We assume that the configuration of the triple after the progenitor of the final BH has gone through a mass transfer phase is \( a_{\text{in}} = 25 \, R_\odot, \) \( a_{\text{out}} = 250 \, R_\odot \) with zero eccentricity. We assumed circular and co-planar orbits because the outer orbit is relatively compact, and for those orbits, Tokovinin (2017) found a tendency toward co-planar orbits. The masses of the two stars in the inner and outer orbits are assumed to be 5 \( M_\odot. \) We note that our choice of co-planar configuration is also driven by results from the previous section that we concluded a co-planar setup is preferred for the system to avoid LK cycles.

For the progenitor star of the BH before supernovae (SNe) explosion, we assume a range of masses with the final BH mass always at 5 \( M_\odot. \) Therefore, the final configuration is determined by two factors: (i) how much mass is lost in the SNe explosion, and (ii) whether there was a natal kick imparted to the BH at formation. We compute the fraction of survived systems \( (p_{\text{surv}}) \) after 10,000 trials. Survived systems are defined to have bound inner and outer orbits and to be dynamically stable. Of all those that have survived, only a fraction would look similar to HR 6819 in terms of the inner orbital parameters. Of all those that have survived, only a fraction would have bound inner and outer orbits and to be dynamically stable. For the progenitor star of the BH before supernovae explosion, we assume a range of masses with the final BH mass always at 5 \( M_\odot. \) Therefore, the final configuration is determined by two factors: (i) how much mass is lost in the SNe explosion \( (M_\odot), \) and (ii) whether there was a natal kick imparted to the BH at formation. We compute the fraction of survived systems \( (p_{\text{surv}}) \) after 10,000 trials. Survived systems are defined to have bound inner and outer orbits and to be dynamically stable. Of all those that have survived, only a fraction would look similar to HR 6819 in terms of the inner orbital parameters. However, such analytic estimates has been formulated before Tauris et al. (2017), and implemented in Safarzadeh et al. (2019) as an example.

4.1. No Kick Scenario

If we assume that the BH is born with no natal kick, the final configuration is solely determined by the amount of mass lost in the SNe explosion \( (M_\odot), \) the ejected mass predicts a unique value for the eccentricity of the inner orbit \( (e_{\text{in}}), \) and depending on the phase of the orbits, it will result in a range of separation and eccentricity for the outer orbit. The survival fraction is \( p_{\text{surv}} = 0\% \) for simulations with \( M_\odot = 10 \, M_\odot. \) The survival fraction remains at 0\% had we assumed smaller \( a_{\text{in}} = 5 \, R_\odot. \) For simulations with \( M_\odot = 3 \, M_\odot, \) initial \( a_{\text{in}} = 5 \, R_\odot, \) and \( a_{\text{out}} = 50 \, R_\odot; \) we obtain a \( p_{\text{surv}} = 52\%, \) where about 34\% result in dynamically unstable configurations, and about 14\% having their outer binary disrupted. However, for those that survive, the inner orbital eccentricity of the survived systems is \( e_{\text{in}} \approx 0.3, \) which is 10 times larger than the upper limit reported for HR 6819, \( e_{\text{in}}^{\text{HR6819}} < 0.03. \)

This result on the inner orbit eccentricity is independent of the assumed initial inner binary separation.

To obtain low eccentricities for the inner orbit consistent with HR 6819 we need \( M_\odot < 0.3 \, M_\odot \) and an initial inner binary orbital separation of \( a_{\text{in}} \approx 100 \, R_\odot. \) However, this is basically assuming that the initial configuration of the systems is similar to its current configuration requiring fine-tuning.
In summary, if the amount of ejected mass is large, the survived fraction is nearly zero. For small ejected masses, the inner orbit will have a large eccentricity compared to the value for HR 6819 ($e_{\text{in}}^{\text{HR 6819}} < 0.03$).

4.2. With BH Kicks

The impact of kicks on hierarchical triples has been investigated previously (Pijloo et al. 2012). For simulations with large ejected mass ($M_{\text{ej}} = 10 M_\odot$), which are already unbound due to mass loss alone, the addition of BH natal kick does not help to increase the survived fraction. Simulations with a smaller ejected mass and no natal kicks resulted in large eccentricities for the inner binary. Here we explore whether imparting BH natal kick would help to account for the inner orbit characteristics of HR 6819.

For simulations with $M_{\text{ej}} = 3 M_\odot$, $a_{\text{in}} = 25 R_\odot$, and initial $a_{\text{out}} = 250 R_\odot$, the survived fraction drops from 52% in the case of no kicks, to 25%, 10%, and 3% for the simulation with BH natal kick with magnitudes of 50, 100, and 150 km s$^{-1}$. For the same simulations but with $a_{\text{in}} = 5 R_\odot$, and initial $a_{\text{out}} = 50 R_\odot$, the survived fraction drops from 50% in the case of no kicks, to about 45%, 27%, and 20% for the simulation with BH natal kick with magnitudes of 50, 100, and 150 km s$^{-1}$. We note that depending on the direction of the imparted kicks, it is possible to either result in the system to remain bound or to disrupt the system.

Figure 3 shows the final eccentricity and orbital separation of the inner binary from such simulations, assuming the outer orbital separation is initially set at twice the minimum separation required for dynamical stability. In the top panel, we show the result of a simulation with $M_{\text{ej}} = 0.1 M_\odot$ for various BH natal kicks, and in the bottom panel, we show the same for the simulations with $M_{\text{ej}} = 3 M_\odot$. The red dot in both plots indicates the location of HR6918 in the eccentricity-orbital separation of the inner orbit. For our adopted initial configuration our survived systems never come close to HR 6819.

If we perform similar simulations with larger inner orbit separation, such as $a_{\text{in}} = 90 R_\odot$, still only a tiny fraction (close to 1%) of the simulations would resemble the inner orbit characteristics of HR 6819. Therefore, one can conclude that similar to the previous section, a fine-tuning of initial conditions would be required to match HR 6819.

We note that there are other stellar evolutionary physics that we have not modeled in our work, such as the possibility of mass transfer during an LK-induced oscillation. While it is unclear whether such processes help the survival of the system or not, we leave this as a caveat of our work, which we will return to with detailed modeling in a future work.

5. Summary and Discussion

HR 6819 is the closest known BH and it is argued that it is in a triple configuration with an outer Be star. We have shown that such a configuration is likely not viable for this system for two reasons. (i) Given an average lifetime of B3 and Be stars (less than about 200 Myr), such systems must be born within the last few hundred million years. The detection frequency of one HR 6819 system in 600 B3-type stars in the BSC implies about $10^4$ such systems should be residing in the MW. However, conservative theoretical expectations would predict at most between $10^2$ and $10^3$ such systems. This large discrepancy is not easily reconcilable without overflowing the MW budget for BHs. (ii) This system is not resolved in the projected sky separation of its outer orbit ($a_{\text{out}}$). Together with requiring dynamical stability for the system, these considerations tighten the allowed range for $a_{\text{out}}$ to within almost 1 dex meaning that fine-tuning of $a_{\text{out}}$ would be needed for this system to survive. If we assume that the system is not co-planar in all components, one requires the LK-induced oscillation timescale to be longer than the observed timescale of the system, as otherwise such oscillations should have been detected in the data. Such considerations would tighten the allowed range further. For example, assuming that the LK timescale to be on the order of 100 Myr (age of the system) would imply an extreme fine tuning for the geometry of the system. (iii) This system should have survived the stellar evolution that has taken place before the formation of the inner BH. Given that the inner binary has a BH of a mass at least 5 $M_\odot$, we simulated the final configuration of this system for a set of conservative initial conditions. We varied the ejected mass during the formation of the inner BH from its pre-SNe progenitor star, and examined different natal kick magnitudes imparted to the BH at birth with random directions. We have shown that either the triple configuration is not stable and the system dissolves, or the inner orbit configuration does not resemble the rather circular inner orbit of the HR 6819.

Can we conclude that HR 6819 is a binary of a BH with a B3-type star, and the outer Be star is chance superposition along the line of sight to the system? The expected number of Be-type stars in the MW is about $\approx 3 \times 10^7$. Adopting the fiducial values of for the MW disk radii (8.5 kpc) and scale height for young stars (100 pc), one can compute the average density of such stars in the MW. On the other hand, if we assume the presence of the Be star is a chance alignment, the projected sky separation between the B III and Be star should be less than the Gaia resolution (0.3 for stars with similar $G$-band magnitude). One can compute the volume within the geometrical cone of the Gaia resolution and a depth of 2 kpc leads and assuming 0.3 projected sky separation for each B III star. Given about 3000 B III star targets in the BSC, this leads to a 10% chance alignment under conservative estimates. This order of magnitude calculation shows that the chance alignment of a B III and Be star within the Gaia resolution might be a potential explanation for this system.

In this work, we have attempted to provide an order of magnitude approach to the question at hand without getting into detailed numerical work. However, all of the three arguments that we provided support each other in the fact that a triple interpretation of HR 6819 is in tension with theoretical expectations. While we have focused our work on one particular system, the approach presented here applies to all triples and higher multiple structures that are detected in the MW.

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