Fiber Type-Specific Morphological and Cellular Changes of Paraspinal Muscles in Patients with Severe Adolescent Idiopathic Scoliosis

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Background: Paraspinal muscle (PSM) has been suggested to have a role in adolescent idiopathic scoliosis (AIS). Few studies have investigated the fiber type-specific changes of PSM in detail.

Material/Methods: Bilateral multifidus muscles were harvested from the apical vertebra level (T7–T10) of 12 AIS patients and 6 control individuals. Immunohistological staining was performed to evaluate the muscle fiber type composition, fiber type-specific cross-sectional area (CSA), myonuclei density, and the total and activated satellite cell (SC) density. The correlations between these characteristics and curve initiation/severity were analyzed.

Results: In comparison with the PSM in convexity and the control group, PSM in concavity showed a significant reduction of CSA (concavity, 2601.1±574.1 μm²; convexity, 3732.1±545.1 μm²; control, 3426.5±248.4 μm²), myonuclei density (concavity, 2.0±0.3 myonuclei/fiber; convexity, 2.5±0.4 myonuclei/fiber; control, 2.2±0.2 myonuclei/fiber), and activated SC density (concavity, 0.7±0.4 cells/100 fibers; convexity, 1.5±0.7 cells/100 fibers; control, 1.2±0.3 cells/100 fibers) for fiber type I. The Cobb angle was positively correlated with the bilateral ratio of CSA (convexity/concavity) for both fiber types. The apical vertebral translation was positively correlated with bilateral difference of myonuclei density (type I), total SC density (types I and II), and activated SC density (type I).

Conclusions: The fiber type-specific pathological changes on the concave side seemed to be more severe. Some fiber type-specific characteristics (CSA, myonuclei density, total/activated SC density) were closely associated with curve severity. More attention should be paid to PSM physiotherapy treatment on the concave side.

MeSH Keywords: Biopsy • Fluorescent Antibody Technique • Paraspinal Muscles • Satellite Cells, Skeletal Muscle • Scoliosis

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Background

Adolescent idiopathic scoliosis (AIS) is a 3-dimensional spinal deformity with Cobb angle ≥10° [1]. As a common pediatric musculoskeletal disorder, it begins in early puberty and affects 1–4% of adolescents [2]. Scoliosis curve progresses in two-thirds of patients during puberty, and adults with large curves (>40°) are more likely to continue to deteriorate [3]. Therefore, great attention is paid to restricting the curve progression before an individual with AIS reaches adulthood. However, there is still an incomplete understanding of the initiation and progression of AIS [1, 4].

Paraspinal muscle (PSM) plays a significant role in stabilizing the spine, and it has been suggested as having a role in AIS [2]. In recent decades, there have been multiple reports of bilateral PSM asymmetry [2,5–11]. Abnormal hyperintense signal of PSM has been identified on the concave side by magnetic resonance imaging [2,11], which was consistent with the histologic finding of increased fibrosis and fatty infiltration on concavity [6, 9]. Increased electrical activity of PSM was also found on the convex side [8,10]. In addition, it has been widely reported that the convex side has a higher numerical distribution of muscle fiber type [8,12,13]. However, limited studies have determined the side of abnormality based on a strict control group and correlated the changes with curve severity [2,8], and the in-depth pathological changes of PSM in AIS remain incompletely known.

To our knowledge, few studies have investigated the morphological and cellular changes of PSM specific to the muscle fiber type. Physiologically, the type I fiber is more resistant to fatigue and primarily provides sustained contraction, while the type II fiber is involved in powerful bursts of activity [14]. Type I fiber plays a critical role in contributing to the tonic function for trunk postural control, which can be highly associated with scoliosis [8,15]. Therefore, knowledge of bilateral changes specific to the fiber type within PSM in AIS can provide valuable information to deeply understand the etiopathogenesis and potentially improve AIS treatment strategies to restore the function of the involved side.

The current study was performed to evaluate the underlying morphological (cross-sectional area [CSA] and proportion) and cellular changes (myonuclei density, total and activated satellite cell density) of the PSM specific to fiber type in AIS and to explore the relationship between these changes and curve initiation and severity. We hypothesized that there would be significant PSM fiber type-specific pathological changes on the concave side of AIS compared with contralateral (convex) side and healthy controls. We additionally hypothesized that bilateral differences of some fiber type-specific characteristics would be closely associated with curve initiation and severity.

Material and Methods

Participants

This study was performed according to the Declaration of Helsinki and under approval by the ethics committee at our local institution (No. XHEC-D-2019-093). The detailed inclusion criteria for AIS group were (1) AIS diagnosis and treatment with corrective surgical procedures between April 2019 and October 2019, and (2) major thoracic curve with apical vertebrae from T7 to T10. In addition, the detailed inclusion criteria for control group were: (1) aged from 10 to 18 years old, and (2) underwent spinal surgery for thoracic cancer or fracture from T7 to T10 between April 2019 and October 2019. Participants who were reluctant to join the study or declined to provide informed consent were excluded. Finally, we included a total of 12 consecutive eligible AIS subjects (10 females and 2 males, mean age 14.8±4.0 years) and 6 age-matched individuals (5 females and 1 male, mean age 13.2±3.1 years). The concave side for all individuals in the AIS group was the left side. The demographic data of AIS and control individuals are presented in Table 1.

Radiographic data collection

For patients with AIS, standardized anteroposterior full-length spine radiographs were collected. Cobb angle was used to describe the degree of side-to-side thoracic spinal curvature [4]. The vertebral rotation of the thoracic apical vertebra was determined by the Nash and Moe method (from grade 0 to grade 4), while the Risser sign was used to measure the range of skeletal maturity by the degree of the iliac apophysis ossification (from grade 0 to grade 5) [4,16]. In addition, we also measured the thoracic apical vertebral translation (AVT, distance between the midpoint of C7 plumb line and the center of the thoracic apical vertebra), and the coronal balance (CB, distance between C7 plumb line and midline of sacrum) (Table 2) [11].

Muscle biopsies

Bilateral thoracic multifidus muscles were harvested from the level of apical vertebra at the main thoracic curve (T7–T10) for AIS and same vertebral level region for the control group during surgery. After drying excess blood in muscle samples and removing visible fat/connective tissue, muscle tissues were mounted in frozen section medium (Thermo, 6520, USA) and immersed in isopentane cooled by liquid nitrogen [17]. The muscle biopsies were kept at ~80°C for subsequent histological analysis.

Muscle immunohistological staining

A cryostat (Leica, CM1860) was used at ~20°C to obtain 10-μm cryosections of cross-sectional muscle biopsy samples, and the sections were mounted on glass slides for further
imunohistological staining. Muscle sections were fixed with 4% paraformaldehyde and permeabilized by 0.5% Triton X-100. For Pax7 staining, the sections were demasked by 0.01 M citric acid treatment at 95°C for 5 min before blocking. Then 1% bovine serum albumin (HyClone) was used to block the sections for 1 h at room temperature. Anti-laminin (Abcam, ab11575, 1: 500), anti-laminin 2 alpha (Abcam, ab11576, 1: 300), anti-fast myosin skeletal heavy chain (Abcam, ab91506, 1: 500), anti-Pax7 (Developmental Studies Hybridoma Bank, 1: 100), and anti-MyoD (BD Pharmingen, 554130, 1: 300) were selected as primary antibodies for different staining strategies. Sections were incubated in primary antibodies overnight at 4°C and incubated in appropriate Alexa 488- or Alexa 594-labeled anti-mouse, anti-rabbit, or anti-rat secondary antibodies (Invitrogen, 1: 1000) for 1 h at room temperature. The nuclei were then stained with 4,6-diamidino-2-phenylindole (DAPI), and sections were coverslipped with antifade mounting media (Vector Laboratories, H-100).

Table 1. Demographic data of adolescent idiopathic scoliosis (AIS) and control groups.

|                      | AIS       | Control  | P value |
|----------------------|-----------|----------|---------|
| Sex                  |           |          |         |
| Female               | 10 (83.3) | 5 (83.3) | 0.755   |
| Male                 | 2 (16.7)  | 1 (16.7) |         |
| Age at surgery, y    | 14.8±4.0  | 13.2±3.1 | 0.486   |
| Age at scoliosis init, y | 12.1±1.7 | N/A       |         |
| Side of main thoracic curve, left/right | 0/12 | N/A       |         |
| Height, cm           | 161.1±8.4 | 159.5±8.0 | 0.707   |
| Weight, kg           | 48.0±7.8  | 49.5±5.2 | 0.678   |
| BMI, kg/m²           | 18.4±1.8  | 19.5±1.5 | 0.239   |

Quantitative data are described as mean±standard deviation, and qualitative data are expressed as n (%). N/A – not applicable.

Table 2. Measured clinical/postural index for patients.

| Patient | Cobb angle, degrees | AVT, cm | CB, cm | Vertebral rotation, degree 0-4 | Risser sign, degree 0-5 |
|---------|---------------------|---------|--------|-------------------------------|-------------------------|
| 1       | 40                  | 3       | 3      | 2                             | 4                       |
| 2       | 41                  | 3       | 1      | 1                             | 1                       |
| 3       | 48                  | 5       | 1      | 1                             | 5                       |
| 4       | 55                  | 5       | -2     | 2                             | 3                       |
| 5       | 60                  | 4       | 0      | 1                             | 2                       |
| 6       | 60                  | 4       | 2      | 2                             | 2                       |
| 7       | 64                  | 5       | 0      | 2                             | 1                       |
| 8       | 65                  | 6       | -1     | 1                             | 4                       |
| 9       | 67                  | 10      | 3      | 3                             | 3                       |
| 10      | 74                  | 5       | 3      | 1                             | 0                       |
| 11      | 80                  | 4       | -1     | 2                             | 3                       |
| 12      | 95                  | 4       | 2      | 2                             | 1                       |

AVT – apical vertebrae translation; CB – coronal balance, absolute value <2 cm was considered neutral balance. The vertebral rotation was determined by the Nash and Moe method. The range of skeletal maturity was evaluate by the Risser sign according to the degree of the iliac apophysis ossification [4,16].

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Fiber type composition and fiber type-specific CSA were evaluated by staining of fast myosin skeletal heavy chain, laminin 2 alpha, and DAPI (Figure 1). CSA was quantitatively analyzed by using Image Pro Plus software (Media Cybernetics). Total satellite cells (SCs) were identified by Pax7+/DAPI+ cells within the laminin border (Figure 2) and activated SCs were assessed by MyoD+/DAPI+ cells within the laminin border [17,18]. In addition, myonuclei were determined by DAPI+ cells within the laminin border, while Pax7+ nuclei were excluded from the myonuclei count. All the images were acquired by fluorescence microscope (Olympus, BX53) at ×20 magnification. Images were analyzed in a blinded manner, with the evaluator not knowing if the image was from the AIS or control group.

To facilitate the correlation test of clinical data with fiber type-specific characteristics, some parameters were explained as follows:

Bilateral ratio of fiber specific CSA=(fiber type-specific CSA<sub>convexity</sub>)/(fiber type-specific CSA<sub>concavity</sub>)

The difference of fiber type specific parameters=fiber type-specific parameter<sub>convexity</sub>-fiber type-specific parameter<sub>concavity</sub>

**Statistical analysis**

Statistical analysis was performed by SPSS version 19.0 for Windows (SPSS Inc., Chicago, IL, USA). The normality of continuous data was analyzed by the Shapiro-Wilk test. Multivariate analysis of variance (MANOVA) was performed.
for between-group comparison (concave side in AIS versus left side in control, convex side in AIS versus right side in control), and GLM (repeated measure analysis of variance) was performed for the within-group comparisons. All the continuous data were normally distributed, except AVT and the age at initiation, so the correlations between clinical data (age at initiation, Cobb angle, AVT, CB) and bilateral difference of fiber type-specific characteristics were determined with Spearman or Pearson correlation analysis where applicable. Differences were considered significant with $P < 0.05$. Data are presented as mean±standard deviation.

### Results

#### Muscle sample profile

At least 5 random fields were selected for each analysis of morphological and cellular characteristics. There were 426.0±89.5 fibers analyzed in the AIS group and 377.3±73.1 fibers analyzed in the control group for fiber type composition and CSA; 420.7±99.9 fibers analyzed in the AIS group and 344.8±92.3 fibers analyzed in control group for myonuclei and Pax7⁺ cell counts; and 435.2±128.0 fibers analyzed in AIS group and 473.8±90.0 fibers analyzed in control group for the MyoD⁺ cell counts.
For the control group, no significant difference was found between the bilateral muscle fiber type-specific CSA, myonuclei density, and total and activated SC density (Figures 3, 4).

**Muscle fiber type composition and fiber size**

The muscle fiber type composition of participants is detailed in Table 3. For the control group, the numerical proportion of type I fiber was significantly higher on the left side than the right side ($P=0.001$), while the numerical proportion of type II fiber was significantly higher on the right side ($P=0.001$). For the AIS group, patients showed $12.1\pm 5.0\%$ higher numerical proportion and $18.2\pm 5.6\%$ higher area proportion of type I fiber on the convex side than on the concave side.

For type I fiber, there was significant atrophy in concavity ($2601.1\pm 574\ \mu m^2$; $P<0.001$ vs. convex side, $P=0.005$ vs. left side of control). The concave side showed significant atrophy ($2391.2\pm 449.5\ \mu m^2$; $P=0.001$ vs. convexity, $P=0.005$ vs. left side of control) for total fiber types (Figure 3).

**Myonuclei density**

Myonuclei in type I fiber were decreased in concavity ($2.0\pm 0.3$ nuclei/fiber; $P<0.001$ vs. convex side, $P=0.108$ vs. left side of control). For type II myonuclei on the concave side ($1.8\pm 0.2$ nuclei/fiber) were also decreased ($P=0.027$ vs. left side of control), which was similar with total fibers on the same side ($1.9\pm 0.2$ nuclei/fiber; $P<0.001$ vs. convex side, $P=0.016$ vs. left side of control) (Figure 3).

**Total SC density**

The total SC density in type I fiber was abnormally reduced on the concave side ($7.8\pm 2.2$ cells/100 fibers; $P<0.001$ vs. convex side, $P=0.016$ vs. left side of control) and increased on the convex side ($19.1\pm 3.7$ cells/100 fibers; $P<0.001$ vs. concavity side, $P=0.007$ vs. right side of control). In type II fiber, the total SC density was found to be significantly decreased only in concavity ($6.9\pm 1.7$ cells/100 fibers; $P=0.001$ vs. convexity, $P<0.001$ vs. left side of control). For total fiber types, fewer SCs...
### Table 3. Fiber type composition.

|                  | Numerical proportion of Type I, % | Numerical proportion of Type II, % | Area proportion of Type I, % | Area proportion of Type II, % |
|------------------|----------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| **AIS**          |                                  |                                   |                               |                               |
| Concavity        | 50.1±9.6                         | 49.9±9.6                          | 54.2±10.2                     | 45.8±10.2                     |
| Convexity        | 62.2±8.1                         | 37.8±8.1                          | 72.5±7.9                      | 27.5±7.9                      |
| *P value*        | <0.001                           | <0.001                            | <0.001                        | <0.001                        |
| **Control**      |                                  |                                   |                               |                               |
| Left side        | 57.8±4.1                         | 42.2±4.1                          | 64.8±3.4                      | 35.2±3.4                      |
| Right side       | 55.1±4.0                         | 44.9±4.0                          | 62.8±4.0                      | 37.2±4.0                      |
| *P value*        | 0.001                            | 0.001                             | 0.073                         | 0.073                         |

Quantitative data are described as mean±standard deviation.

### Table 4. Correlation analysis between clinical parameters and the bilateral differences of fiber type specific morphological/cellular characteristics.

|                           | Age at initiation | Cobb angle | AVT | CB |
|---------------------------|-------------------|------------|-----|----|
|                           | *r*               | *P value*  | *r* | *P value*  |
| Difference of type I numerical proportion | −0.120 | 0.711     | −0.002 | 0.996 |
| Difference of type I area proportion          | −0.198 | 0.537     | −0.061 | 0.850 |
| Ratio of CSA                |                  |           |      |     |
| Type I                      | 0.004            | 0.991     | 0.658 | 0.020* |
| Type II                     | −0.172           | 0.593     | 0.675 | 0.016* |
| Total                       | 0.007            | 0.982     | 0.737 | 0.006* |
| Difference of myonuclei density   |                  |           |      |     |
| Type I                      | −0.071           | 0.826     | 0.302 | 0.341 |
| Type II                     | 0.100            | 0.737     | 0.175 | 0.587 |
| Total                       | 0.093            | 0.773     | 0.326 | 0.301 |
| Difference of total SC density |                  |           |      |     |
| Type I                      | −0.228           | 0.476     | 0.351 | 0.263 |
| Type II                     | 0.150            | 0.643     | 0.266 | 0.403 |
| Total                       | −0.019           | 0.954     | 0.346 | 0.271 |
| Difference of activated SC density |                  |           |      |     |
| Type I                      | −0.116           | 0.720     | 0.495 | 0.102 |
| Type II                     | 0.225            | 0.482     | 0.269 | 0.399 |
| Total                       | −0.064           | 0.844     | 0.575 | 0.050 |

AVT – apical vertebrae translation; CB – coronal balance; CSA – cross sectional area; SC – satellite cell. * Significant if *P* value <0.05; the corresponding *r* and *P* values are bolded.
existed on the concave side (7.4±1.8 cells/100 fibers; P<0.001 vs. convexity side, P<0.001 vs. left side of control) (Figure 4).

**Activated SC density**

The number of activated SCs was consistently decreased on the concave side for type I (0.7±0.6 cells/100 fibers; P<0.001 vs. convex side, P=0.147 vs. left side of control), type II (0.4±0.4 cells/100 fibers; P=0.013 vs. convex side, P=0.004 vs. left side of control) and total fibers (0.6±0.4 cells/100 fibers; P<0.001 vs. convex side, P=0.01 vs. left side of control) (Figure 4).

**Correlation analysis between clinical data and morphological/cellular characteristics**

The results of the correlation analysis between the clinical data and the bilateral differences in morphological/cellular characteristics are presented in Table 4. Cobb angle was found to be significantly correlated with the bilateral ratio of CSA for type I (r=0.658, P=0.020), type II (r=0.675, P=0.016), and total fiber types (r=0.737, P=0.006). In addition, AVT was positively correlated with the bilateral difference of myonuclei density in fiber type I (r=0.599, P=0.04), as well as the bilateral difference of total SC density in fiber type I (r=0.687, P=0.014) and type II (r=0.680, P=0.015). Moreover, a positive correlation was also determined between AVT and the bilateral difference of activated SC density in fiber type I (r=0.743, P=0.006) (Table 4).

**Discussion**

The current study evaluated bilateral fiber type-specific changes of PSM, including fiber type composition, CSA, myonuclei density, total SC density and activated SC density, in AIS compared with a control group. The results confirmed our hypotheses that there were significant PSM fiber type-specific pathological changes on the concave side of AIS compared with contralateral (convex) side and healthy controls. In addition, the bilateral differences of some fiber type-specific characteristics were closely associated with curve initiation and severity.

PSM plays a significant role in spine stability and postural control, and some investigators have suggested that the muscle plays a significant role in the initiation and progression of AIS [2,8]. In recent decades, bilateral PSM asymmetry in AIS has been widely discussed in terms of histology [8,12,13], muscle morphology [2,11], molecular biology [7], and biomechanical characteristics [5]. In particular, many studies have focused on the pathological changes of muscle fiber type-specific characteristics, revealing a neuronal predominance of muscle fiber type I on the convex side [8,12,13]. Physiologically, the sustained and slow contractions of PSM are primarily provided by fatigue-resistant fiber type I, while the type II fibers fatigue faster and provide powerful bursts of activity [14]. Considering the function of PSM in trunk postural control, detailed understanding of muscle fiber type-specific changes in PSM could help to elucidate the pathological mechanisms underlying AIS [8,15]. However, few studies have undertaken detailed investigation of fiber type-specific pathological changes of PSM, such as CSA, myonuclei density, and muscle SC characteristics.

Our finding of increased numerical proportions of type I fiber on convexity and type II fiber on concavity was consistent with a previous study [8]. In addition, the proportions of fiber type-specific areas also changed similarly to the numerical proportions. As for the CSA of muscle fibers, fiber type I on the concave side showed significant atrophy compared with the convex side and the control. Furthermore, the amount of myonuclei, a key predictor of muscle fiber size, also demonstrated consistent changes with CSA [17,19]. Previously, the size of muscle fiber was quantitatively analyzed by Mannion et al. [12], who found only bilateral type II atrophy. However, the parameter they used (narrow diameter) and nonstringent control sample (rector spinae vs. multifidus muscle) could have contributed to biased results [12]. Thus, as the first study to evaluate the fiber size by CSA and myonuclei content in AIS, the current result of fiber morphological change seems to be more reliable.

Muscle SCs play a critical role in skeletal muscle development and regeneration, which undergo high demanded with the pubertal growth spurt [20]. SCs remain quiescent until activation is invoked by microenvironment changes, which is followed by proliferation and differentiation. Both quiescent and activated SCs express Pax7, while MyoD is expressed in activated SCs [17,18]. In the current study, significantly reduced total and activated SCs were observed in concavity, indicating possible muscular degeneration and fiber atrophy [21]. However, there were significant increases of SCs on the convexity for type I fiber, which might be associated with a selective high demand of fiber type I on convexity [18,22].

Combined with the aforementioned findings, the fiber type-specific pathological changes on the concave side seemed to be more severe relative to the contralateral side and the control group. Although bilateral PSM asymmetry in AIS has been found in multiple studies [2,5,7,8,11,13,23], studies comparing the bilateral pathological changes with control subjects are limited. Using MRI, Yeung et al. [2] found significantly higher multifidus signal intensity on concavity in AIS than in control individuals. Additionally, the muscle signal intensity was positively correlated with scoliotic curve. Zapata et al. [24] performed ultrasonographic measurements in mild AIS and found PSM in concavity was significantly thicker than in the control. Stetkarova et al. [8] observed abnormal numerical increases of type I fiber on convexity and type II fiber on concavity compared with a control, while the progression of the Cobb angle...
was correlated with the increased fiber type I on convexity. In addition, they found more active electromyography on convexity, which was also demonstrated by Farahpour et al. [10]. Since dynamic postural control is primarily provided by fiber type I, its predominance on the convex side was in line with the finding of more active convex muscle electromyographic activity during dynamic postural control [8,15]. Overall, these studies drew different conclusions concerning the side of abnormality, which might be due to different evaluation methods and nonstringent controls. As for the current study, type-specific morphological and cellular characteristics were comprehensively evaluated, and strict controls were in place: (1) there was no significant demographic difference between AIS and control group; and (2) all the muscle samples were harvested from bilateral thoracic multifidus muscles from T7 to T10 during surgery.

The current study also revealed positive correlations between curve severity (Cobb angle and AVT) and some fiber type-specific morphological/cellular characteristics (CSA, myonuclei density, total/activated SC density) in AIS, especially for type I fiber. Thus, these characteristics could be considered markers for deformity severity. We assumed that the reduced stretch and activity level on concavity could be related to disuse for both muscle fiber types [25].

The findings of the current study can serve as guidance for therapeutic improvement of AIS. Since associations between morphological/cellular characteristics and curve severity have been demonstrated, specific physical therapy for PSM may be of great importance. It is worth noting that the concave side seemed to be more severely affected, especially for fiber type I. Thus, greater attention should be paid to the concave side during PSM physiotherapy treatment to prevent or slow curve progression. Long-duration and high-volume endurance type exercises not only help fiber type transformation from type II to type I, but also contribute to improving the function of fiber type I [26,27]. Therefore, muscle-strengthening exercises on the concavity that concentrate on the sustained contraction of PMS are recommended. In fact, the aforementioned treatment strategy is an important part of our physiotherapeutic exercise system, which has been shown to be feasible and effective [28].

This study has some limitations. First, the sample size was relatively small. Second, histological evaluation was only performed for a limited portion of the harvested multifidus, which may not have been representative of the whole muscle. In addition, because this was an observational study, it was difficult to ascertain the causality or to determine whether the observed pathological changes were primary or secondary to the scoliotic deformity. Furthermore, if muscle samples from congenital scoliosis were also included as controls, additional information could be obtained to recognize the pathological mechanism of AIS more deeply and comprehensively. Thus, we suggest performing future studies with larger sample sizes to compare the bilateral PSM difference in AIS, congenital scoliosis, and nonscoliosis groups.

Conclusions

The fiber type-specific pathological changes on the concave side in AIS seemed to be more severe. Some fiber type-specific characteristics (CSA, myonuclei density, total/activated SC density) were closely associated with curve severity. More attention should be paid to PSM physiotherapy treatment on the concave side.

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Conflict of interest

None.

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