Assessing the Online Outpatient Booking System

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1. Background

Reservation means planning for the date, time and place of a clinical visit to receive healthcare services (1). In general, there are 2 types of medical appointments, including scheduled and unscheduled appointments. Making an unscheduled appointment needs no reservation and only requires the patient to visit the medical center while a scheduled appointment is done via the phone, SMS or the Internet (2). Since patient flow management requires attention to 3 important aspects of arrival of patients, service process, and queuing process in an outpatient unit, appointment scheduling is considered as one of the important aspects of patient workflow management, and a basic tool for controlling patient waiting times is in the process of receiving health care services. The waiting time to visit a physician is considered one of the most important indicators of patients' access to healthcare service (2-4). Also, simultaneous activities of several physicians in a hospital outpatient ward, necessitates the need to share resources, such as space, personnel and equipment, and setting appointments in the out-patient ward is of special importance (3).

Fax, phone and in person visits are among traditional appointment booking methods. These appointment booking systems are associated with many problems, such as long waiting times, poor quality of services, wasting time of the patient and physician, patient dissatisfaction, lack of integration of appointment booking system (3, 5, 6), inefficient use of human resources, and inadequate management of health care institution (7). Today, computer programs and telecommunications are offered to improve the quality of health care services in developing countries (8). Online appointment booking systems, because of their flexibility in planning and time efficiency (9-13) are a successful solution for physicians and patients in setting clinical appointments (13). This system, has advantages and features, including access to the system at any

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time and any place, allowing the user to see the physicians’ appointments (9), selection of the desired option, editing the recorded information, more favorable relationship between physician and patient, improvement of the efficiency and effectiveness of care (5), cost reduction (11-14), reduction of the number and volume of employees (7), saving patient information for use in subsequent appointments (11), and reduction of the number of missed appointments (9, 11, 13-18). However, despite the importance of this system, a few studies have been done on its evaluation and existing researches in this field have investigated topics, such as designing a web-based appointment system (19), patient satisfaction of online appointment booking systems (4, 20), development of information technology acceptance model for an online appointment booking system in hospitals (21-23), implementation and use of the online appointment booking system in clinics (15, 20), and improving the management of appointments (24, 25). There are limited studies in Iran on the need for smart systems to prepare an optimized program for patients and investigating the appointment-making system of private physicians’ offices (5, 22). Increased satisfaction of the clients of healthcare centers is an important pillar of the “health transformation scheme” implemented by the ministry of health and Medical education. In this regard, all hospitals, with the aim of improving patient satisfaction, have been mandated by the ministry of health to convert their appointment system to an online system and this issue is considered in their validation. Therefore, given that setting up an online appointment booking system requires necessary infrastructure, the present research was designed to evaluate the online outpatient booking system in Iranian hospitals so that the results could be used to create an efficient and proper online appointment booking procedure and solve many appointment problems in outpatient wards.

2. Methods

The present study was an applied descriptive study, which was conducted in 2015. In this study, all outpatient appointment booking websites in Iranian hospitals were evaluated. To identify these websites, initially, a list of hospitals in the country and their characteristics were extracted from hospital statistics and information system (HSIS) (http://avab.behdasht.gov.ir), which included 1166 hospitals. These characteristics include the type of activity and dependency (collegiate-education, treatment, and non-collegiate), ownership type (affiliation to Medical Sciences, military, social, charity, private and other universities), type of activity (education-treatment and academic-treatment), and type of care (general, specialized, and subspecialized). All extracted hospitals were evaluated in terms of having available the studied websites. This step was completed using the HSIS by entering the name of the hospital as a keyword in the Google search engine or referring to the content table of hospitals or health centers’ website.

Since hospital websites should provide the most updated and the most accurate information, 24, outpatient appointment procedures in hospitals with an active website was designated based on information available on the websites of these hospital, and hospitals with online appointment booking features were identified to participate in the study (152 hospitals). Then, the activeness of Internet-based reservation appointment system was evaluated through reserving experimental appointments by researchers after obtaining permission from hospitals via the telephone. Finally, there were only 49 hospitals with active online appointment booking systems that delivered their online services through 31 active appointment booking systems. The selection process of systems that offered online appointment booking services is presented in Figure 1.

Next, the above appointment booking systems were evaluated using a localized checklist. The checklist used in this study was taken from Subramani and Bexci et al.’s study under the title of “Providing a new online appointment model” (1). This model was used to prepare the checklist because of having important features, such as integration of items proposed for evaluation of online medical appointment booking systems. The main structure of the checklist (44 items) in 6 sections, included pre-appointment booking facilitations (13 items), and demographic characteristics of the patients (22 items), clinical data (3 items), details of the health insurance (1 item), post processing facilitation (4 items) and internet security features (1 item). Finally, the localized checklist of 59 items was designed by adding new items to pre-appointment booking facilitations (8 items), patient demographic information (5 items), clinical data (1 item), and post processing facilitation (1 item) for qualitative evaluation of appointment systems in hospital outpatient departments in Iran. The new items were extracted according to preliminary assessment of online appointment systems, websites, national directives, and guidelines in this area. The checklist score was calculated based on existence or nonexistence of all 59 items (yes = 1 and no = 0). The quality of studied appointment booking systems was classified with respect to each score and total assessment score. Percentages below 50%, between 50% and 75%, and above 75%, were considered as weak, average, and good, (if 75% of answers were positive, the booking system had a good condition, between 50% and 70% showed moderate, and less than 50% of an-
Checking hospitals in terms of having website (Search in HSIS - search on Google by combining keyword of the name of the hospital and the city)

- Hospitals with website N = 659
- Check out the active site

Hospitals with active Web N = 598

Checking website-based appointment booking status

Hospitals with online appointment booking system (Internet, telephone, Internet-telephone, internet-SMS) N = 152

Evaluation of activeness of online appointment booking systems

- The number of hospitals with active online appointment booking features N = 49

Exclusion criteria
1. Non-active (76)
2. Updating (13)
3. Lack of access (8)
4. Experimental (1)
5. In-process (5)

Identification of systems providing online appointment booking services to selected hospitals

- 24 proprietary systems for 24 hospitals
- 7 comprehensive systems for 25 hospitals

Figure 1. The Selection Process of Online Appointment Booking Websites

Answers indicated a positive condition; the website is not proper enough this scale ranges provided by researchers in this research project.

The checklist content validity was evaluated through survey with relevant experts in the field of health information management, health information technology, com-
puter engineering, and health services management (3 out of every field of study). Also, the inter-rater reliability was evaluated for 25 systems (the online outpatient booking system) that were selected randomly using Cohen’s kappa coefficient (κ = 0.82). The reliability was determined by 2 researchers separately and then the acquired results by each researcher was compared and the agreement rate of the checklist was calculated.

### 3. Results

The results of the study of characteristics of hospitals in Iran showed that the largest number of hospitals (65.52%) were owned by the University of Medical Sciences, among which 38.91% and 27.74% were active in the treatment and educational-treatment fields, respectively (Table 1).

#### Table 1. Characteristics of Studied Hospitals

| Characteristics of Hospitals                  | Number (%) |
|----------------------------------------------|------------|
| Type of activity and dependency              |            |
| Collegiate-educational-treatment             | 323 (27.74)|
| Collegiate-treatment                         | 453 (38.91)|
| Non-collegiate                               | 387 (33.24)|
| Property type                                |            |
| University of Medical Sciences               | 764 (65.52)|
| Social security                              | 67 (5.75)  |
| Armed Forces                                 | 59 (5.06)  |
| Charity                                      | 33 (2.83)  |
| Private                                      | 184 (15.78)|
| Other                                        | 59 (5.06)  |
| Type of care                                 |            |
| General                                      | 918 (78.86)|
| One specialty and subspecialty               | 114 (9.79) |
| In-use beds                                  | 119949     |
| Number of hospitals                          | 1166       |

Out of a total of 1166 Iranian hospitals, 507 lacked a website and internet-based appointment procedure existed only in 49 hospitals. The outpatient appointment booking system in hospitals with an active website is investigated in Table 2 (598 hospitals). The Table shows that the most and least widely used appointment booking methods were in person (75.84%) and phone-SMS (0.08%), respectively. Moreover, the phonning method was used more (10.8%) than the sheer internet-based method (9.43%). The frequency of items in the appointment systems is shown in Table 3 based on the studied sections. The most frequent item was patient’s name in the demographics section (27 websites). The highest frequencies were related to search by the doctor (25 websites), patients’ telephone number (25 websites), and appointment date (19 websites) in the section of pre-appointment booking facilitations. The following items didn’t exist in any of the systems: alternative choice of date, alternative choice of time, user email, marital status, occupation, name of employer/company, photo upload, emergency contact person, relationship of the patient to the emergency contact person, personal address of the emergency contact, phone number for emergency contact, passport number and date of expiry of visa for foreign nationals, referee name, blood group and upload medical case.

The results of the study on the online outpatient booking systems in Iranian hospitals are shown in Table 4. All appointment systems were weak (below 50%) in terms of mean score in each section and overall score. The highest percentage score was obtained in Internet security features (45%) and details of health insurance (42%), respectively, while the “clinical data” had the lowest score (7.25%). The highest and lowest total assessment score for the appointment booking systems were 17 and 2 (out of total 59), respectively. The highest score belonged to the appointment booking system of “Bojnourd Imam Ali hospital, North Khorasan province” with a percentage total score of 28.81%

### 4. Discussion

The present study was the first study, which comprehensively investigated the outpatient appointment booking system approach and features of online outpatient’s appointment booking in all hospitals of Iran (public and private, etc.). Results of the current study showed that...
outpatient appointment in Iranian hospitals is done more traditionally and through the patient’s in-person visit to medical care centers, and an online appointment booking system is used only in 13.03% of hospitals. In a study entitled “Evaluation of online appointment booking websites of (Iran) University of Medical Sciences”, Bastani et al. reached similar conclusions about the outpatient appointment approach (26). However, studies in this field showed that in-person appointment leads to problems, such as forgetting appointments and increased waiting times, long lines of patients, stressful situation for hospital or clinic staff, and large amount of paper work (5, 6, 13, 15, 16, 26), therefore, the online appointment reservation system has been proposed as a replacement to deal with these problems (1, 15, 27-30).

The results of this study revealed that 43.5% of Iranian hospitals lacked a website and 5% of them had inactive websites. In previous studies on quality assessment of websites of government (27) and private hospitals (31) in Iran, similar to the current study, a large number of hospitals were lacking websites in the “appointments registration system” in China (28), although the rapid growth of information technology in the field of health has revealed the increasing importance of hospital websites in providing information and services. Also, hospital websites are considered as an appropriate system for the exchange of information between patients and hospital care providers, while attracting more clients (27).

Qualitative evaluation of online appointment booking systems of the studied hospitals showed that these systems had low quality, in terms of percentage of the average score of the studied sections (pre-appointment booking facilitations, patient demographic characteristics, clinical data, details of health insurance, post processing facilitation and Internet security features) and total assessment score (less than 50%). In a study on hospital websites of Iran University of Medical Sciences, the online appointment booking systems were average and weak in terms of being user-friendly and integrative (26). Also, in a study on the assessment of the quality of government hospitals’ websites, the quality of these was reported at a low level (27).

However, the quality of most public hospitals’ websites in China was good in terms (activity) of content and design (32). Hence, codification and communication of national standards for designing hospital websites, periodic evaluation of appointment booking websites by Ministry of Health and survey of the users of this method could enhance the qualitative level of these websites.

The findings of this study showed that there was the possibility to search by last name and medical specialty in more online appointment booking studied systems (80.64%). In one study, Bastani et al. showed that online appointment booking systems in most healthcare centers affiliated to the Universities of Medical Sciences, Iran, could be searched based on the physicians’ specialization, physicians’ last names, and days of the week (26). Consideration of the ability to search based on the characteristics required by the users could enhance the quality of these systems.

According to the results of the present study, 9.67% of the appointment-making systems had a post-appointment reminding option. Also in one study by Finkelstein et al., entitled “Priorities of appointment reminder systems and patient”, the use of this facility was reported in 2.66% of all systems studied in Colombia (33), although in a study from Norway, 45.45% of hospital appointment systems were able to recall the appointment (34), which is not consistent with the current study. The reviewed studies revealed that post-appointment recall probability significantly contributed to the system flexibility, time management (15), reduction in the number of missed appointments (14, 15, 24, 25, 33, 34) and costs (33, 34).

One of the important features of the online appoint-
The results of this study showed that physicians’ weekly schedule is available only in 29.3% of hospital appointment booking systems. However, in one study, Bastani et al. showed that most online appointment booking systems could provide adequate information in various fields, such as programs for physicians’ presence in hospitals, specialties, beds, etc. (26). Dissimilarity of the results could be because the samples under study included online appointment booking systems and in cases where several hospitals used an integrated system of online making appointments, only one appointment booking system was calculated. Making necessary reports to clients has been proposed as one of the important features of web-based appointment-making systems (21) and consideration of this feature in designing online appointment booking systems will lead to the desired results, such as avoiding clients’ congestion and wasting time of physicians and patients (22). Offers of appropriate information could encourage more people to use this system and facilitate its application (6, 35, 36).

Results of the current study also showed that a comprehensive online appointment-making system was used only in 7 University of Medical Sciences in Iran (25 hospitals) and online special appointment booking services were used in 24 hospitals. However, the study of Protti et al. in Andalucia showed that a centralized appointment booking service is used for reservations of more than 25% of primary care physicians’ appointments (29). Using comprehensive online appointment booking systems could be effective in creating benefits, such as being informed about all health care facilities in affiliated centers, full knowledge of physicians’ programs (10, 37), integrated search feature, appropriate distribution of specialty services, being user friendly (37), leading to patient satisfaction (9, 12, 38), saving time and facilitating scheduling in clinics. Therefore, the need to design, develop and implement comprehensive online appointment booking systems must be considered as a priority by medical universities. However, there were some problems in this study. One, some systems were inactive during the study. Another problem was that to check some items, it was required to have a test reservation that was assigned one at a time.

4.1. Recommendations

Since the online appointment booking system is a win-win solution for patients and physicians, it is recommended to design a national standard for creating websites for appointment booking online appointment by the ministry of health and communicate this to all provinces. Furthermore, the system should be periodically evaluated based on national standards. Also, designing a comprehensive website for each province must be placed on the agenda to avoid confusion and save time and costs for the visitors.

Furthermore, it is recommended to consider the following features in available appointment-making websites as well as in the design of new websites: possibility to change the appointment time, registration of user’s email, personal address for emergency calls, patients’ phone numbers for emergency contacts, passport number and date of expiry of visa for foreign nationals, referee number, blood group, and upload medical case. It is also important for University of Medical Sciences and ministry of health to encourage hospitals (covered by medical universities and other hospitals) to use appropriate policies, in order to design and implement remote appointment booking systems and in particular online appointment booking websites and use incentive mechanisms for leading hospitals in this field. Also, patients should be made aware of the advantages of this system and be encouraged to use it.

4.2. Conclusion

Increased satisfaction of the clients of healthcare centers is an important pillar of “health transformation scheme”, implemented by the ministry of health and Medical Education.

In this regard, all hospitals are required to convert their appointment-making process to an online appointment booking system in order to improve the level of patient satisfaction, and this issue should be included in their validation.

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Table 1. Frequency of Items Available on the Studied Websites

| Items in Each Section                                                                 | The Number of Websites (%) |
|--------------------------------------------------------------------------------------|-----------------------------|
| **Pre-appointment booking facilitations**                                            |                             |
| 1- Number of hospital records                                                        | 2 (6.45)                    |
| 2- Search by doctor                                                                  | 25 (80.64)                  |
| 3- Search by city                                                                    | 1 (3.22)                    |
| 4- Search by hospital                                                                 | 10 (32.25)                  |
| 5- Search by specialty                                                                | 18 (58.06)                  |
| 6- Appointment category (first time or follow-up)                                     | 8 (25.80)                   |
| 7- Type of appointment (consultation / diagnosis / and check-up)                     | 2 (6.45)                    |
| 8- Physicians’ profile                                                               | 1 (3.22)                    |
| 9- Physicians’ apps                                                                  | 9 (29.03)                   |
| 10- Appointment date                                                                  | 19 (61.29)                  |
| 11- Choice of alternative day                                                         | 0 (0)                       |
| 12- Appointment time                                                                  | 18 (58.06)                  |
| 13- Choice of alternative time                                                        | 0 (0)                       |
| 14- Search by treatment                                                               | 1 (3.22)                    |
| 15- Specialty category (including general options)                                   | 1 (3.22)                    |
| 16- Specialty name (eye surgeon and specialist, corneal surgery and ...)             | 4 (12.90)                   |
| 17- Date and time of reservation time                                                | 6 (19.35)                   |
| 18- Services                                                                         | 4 (12.90)                   |
| 19- Type of service                                                                  | 2 (6.45)                    |
| 20- Code admission                                                                   | 4 (12.90)                   |
| 21- Proof of admission                                                                | 4 (12.90)                   |
| **Clinical Data**                                                                    |                             |
| 1- Blood group                                                                       | 0 (0)                       |
| 2- Upload medical case                                                                | 0 (0)                       |
| 3- Patient message / remarks / details about symptoms                                | 3 (9.67)                    |
| 4- Shift                                                                             | 3 (9.67)                    |
| **Post processing facilitation (authentication/verification/cancel)**                 |                             |
| 1- Immediate SMS / phone / Email confirmation of using online appointment booking     | 2 (6.45)                    |
| 2- Approval number of appointments                                                   | 12 (38.70)                  |
| 3- Printing options                                                                  | 4 (12.90)                   |
| 4- Cancellation option                                                                | 3 (9.67)                    |
| **Patient demographic characteristics**                                              |                             |
| 1- User’s email                                                                      | 0 (0)                       |
| 2- User name                                                                         | 2 (6.45)                    |
| 3- User’s mobile or telephone number                                                 | 3 (9.67)                    |
| 4- Patients’ Email                                                                  | 6 (19.35)                   |
| 5- Patient name                                                                      | 27 (87.09)                  |
| 6- Patient telephone / mobile                                                        | 25 (80.64)                  |
|   | Date of birth |   | Nationality |   | Gender |   | Name of father / spouse |   | Marital status |   | Patient address |   | Job |   | Name of employer / company |   | Religion |   | Photo uploading |   | Person name for emergency contact |   | Relationship of the patient to the emergency contact person |   | Address of introduced individual for emergency contact |   | Phone number of the introduced individual for emergency contact |   | Passport no and date of expiry of visa |   | Referee number |   | National ID No |   | Age |   | Birth certificate No |   | Appointment number |   | Physician address |   | Security code |   | Details of health insurance |   | Insurance companies and health insurance number |   |
|---|-------------|---|-------------|---|---------|---|-------------------------|---|------------------------|---|------------------|---|-----|---|----------------------------|---|-----------|---|-------------------|---|-------------------------|---|-----------------------------|---|-----------------|---|----------------|---|-----|---|-----------------|---|-----------------|---|----------------|---|----------------|---|
| 7 | 4 (12.90)    | 8 | 2 (6.45)    | 9 | 8 (25.80) | 10| 14 (45.16)             | 11| 0 (0)                 | 12| 1 (3.22)         | 13| 0 (0) | 14| 0 (0)                  | 15| 1 (3.22) | 16| 0 (0)               | 17| 0 (0)                 | 18| 0 (0)               | 19| 0 (0)          | 20| 0 (0)          | 21| 0 (0)          | 22| 0 (0)          | 23| 14 (45.16) | 24| 3 (9.67)   | 25| 1 (3.22) | 26| 2 (6.45)   | 27| 1 (3.22) | 28| 14 (45.16) | 29| 13 (41.93) | 30| 11 (41.93) |

*The total number of websites = 31.*