An Evaluation Benchmark for Testing the Word Sense Disambiguation Capabilities of Machine Translation Systems

Alessandro Raganato, Yves Scherrer, Jörg Tiedemann
Department of Digital Humanities, Faculty of Arts
{alessandro.raganato,yves.scherrer,jorg.tiedemann}@helsinki.fi

Abstract

Lexical ambiguity is one of the many challenging linguistic phenomena involved in translation, i.e., translating an ambiguous word with its correct sense. In this respect, previous work has shown that the translation quality of neural machine translation systems can be improved by explicitly modelling the senses of ambiguous words. Recently, several evaluation test sets have been proposed to measure the word sense disambiguation (WSD) capability of machine translation systems. However, to date, these evaluation test sets do not include any training data that would provide a fair setup measuring the sense distributions present within the training data itself. In this paper, we present an evaluation benchmark on WSD for machine translation for 10 language pairs, comprising training data with known sense distributions. Our approach for the construction of the benchmark builds upon the wide-coverage multilingual sense inventory of BabelNet, the multilingual neural parsing pipeline TurkuNLP, and the OPUS collection of translated texts from the web. The test suite is available at http://github.com/Helsinki-NLP/MuCoW

Keywords: machine translation, word sense disambiguation, evaluation benchmark, test suite

1. Introduction

In recent years, several advances have been made in Word Sense Disambiguation (WSD) (Raganato et al., 2017) and MWE (Loureiro and Jorge, 2019) (Kumar et al., 2019). WSD models that tackle lexical ambiguity effectively bring numerous benefits to a variety of downstream tasks and applications, such as information retrieval and extraction (Zhong and Ng, 2012), text categorization (Fleksa and Gurevych, 2016), and text alignment (Pilehvar et al., 2017), Sinoara et al., 2019), Shimura et al., 2019). Another downstream application is machine translation (MT), where word sense disambiguation plays a crucial role to select the correct translation sense for each ambiguous word (Rios et al., 2017), Pu et al., 2018), Liu et al., 2018).

To measure specific linguistic phenomena in machine translation, several test suites – or challenge sets – have emerged (Popovic and Castilho, 2019). They are evaluation benchmarks that focus on particular linguistic phenomena and provide specific evaluation criteria or metrics. For lexical ambiguity of nouns, to our knowledge, two major test suites exist: ContraWSD (Rios et al., 2017) and MuCoW (Raganato et al., 2019). Both test suites are available in two variants: scoring and translation. The first variant relies on the ability of neural machine translation systems to score given translations: a sentence containing an ambiguous source word is paired with the correct reference translation and with a modified translation in which the ambiguous word has been replaced by a word of a different sense. A contrast is considered successfully detected if the reference translation obtains a higher score than the artificially modified translation. The second variant relies directly on the translation produced by the system. After a system translates a sentence containing an ambiguous source word, an evaluation script checks whether any of the correct or incorrect target senses can be identified in the translation output. While both variants have different pros and cons, the translation one allows an evaluation directly on the output of a system, avoiding the need for a function for scoring a translation, which is typically not available for online systems or unsupervised MT approaches. Recent works suggest that the state-of-the-art Transformer architecture (Vaswani et al., 2017) for neural MT (NMT) is able to deal with lexical ambiguity quite well (Tang et al., 2018), (Tang et al., 2019), learning to distinguish between senses during translation with high precision. Prior works have shown that NMT models based on Recurrent Neural Networks (RNNs) struggle when dealing with rare word senses (Rios et al., 2017), but it is not fully clear how well the more recent Transformer architecture performs under different sense frequencies, size of training corpora and across different language pairs.

In earlier work (Raganato et al., 2019), we have presented MuCoW, a language-independent and fully automatic method for building a test suite for lexically ambiguous nouns. Here, we report on an extension of this work that covers the following aspects:

- We use an improved selection of data sources for building MuCoW to reduce noise and domain effects.
- The sense inference process is streamlined and relies on lemmatization instead of word alignment, leading to better coverage especially for morphologically rich languages.
- We provide not only the test sets, but also training sets. This guarantees that competing translation models are evaluated on fair grounds.
- We additionally provide an evaluation on the resulting benchmark with the state-of-the-art Transformer architecture.

We make available training and test sets for 10 language pairs (English ↔ Czech, English ↔ German, English ↔ Spanish, English ↔ French, English ↔ Portuguese, English ↔ Italian, English ↔ Russian, English ↔ Chinese, English ↔ Japanese, English ↔ Arabic).
| Country Pair | CS–EN | DE–EN | FI–EN | FR–EN | RU–EN |
|-------------|-------|-------|-------|-------|-------|
| Books       | ✓     | ✓     | ✓     | ✓     | ✓     |
| Europarl    | ✓     | ✓     | ✓     | ✓     | ✓     |
| JW300       | ✓     | ✓     | ✓     | ✓     | ✓     |
| News-Comm.  | ✓     | ✓     | ✓     | ✓     | ✓     |
| Tatoeba     | ✓     | ✓     | ✓     | ✓     | ✓     |
| TED Talks   | ✓     | ✓     | ✓     | ✓     | ✓     |
| EU Bookshop | ✓     | ✓     | ✓     | ✓     | ✓     |
| MultiUN     | ✓     | ✓     | ✓     | ✓     | ✓     |
| Common Crawl| ✓     | ✓     | ✓     | ✓     | ✓     |

Table 1: Corpora used to extract the MuCoW test suites. The upper part defines the "clean" corpus sources, the lower part the "noisy" sources. The same corpora are used for both translation directions.

↔ Finnish, English ↔ French, and English ↔ Russian) with a total of 206,395 test sentences. The data and scoring scripts are available at https://github.com/Helsinki-NLP/MucoW

2. Methodology: Building MuCoW

The gist of our approach lies in the combination of different resources and tools: the wide-coverage multilingual sense inventory of BabelNet (Navigli and Ponzetto, 2012) and its associated sense embeddings (Mancini et al., 2017), the OPUS collection of translated texts from the web (Tiedemann, 2012), and the multilingual neural parsing pipeline TurkuNLP (Kanerva et al., 2018). In the following, we describe the three steps needed to create a MuCoW test suite.

2.1. Step 1: Identify ambiguous source words and their translations

For each language pair, we determine a set of parallel text sources mainly from the OPUS collection (see Table 1). Based on our previous experience, we do not include movie subtitle data here to reduce the domain and genre variance. All corpora are tagged and lemmatized using the TurkuNLP neural parser pipeline with pre-trained models.

Using the sentence-aligned corpora and the lexical resource BabelNet, we create lists of ambiguous nouns in the following way: if the source sentence contains a noun that is in BabelNet, and the target sentence contains a noun that is one of the translations of the source noun provided by BabelNet, we add the source noun together with the BabelNet sense id of the target noun to the list. We also keep track of the sentence pair. Since BabelNet mainly contains base forms, lemmatization is important to match as many sentences as possible.

1We use the following corpora: Books v1, EU Bookshop Corpus v2, Europarl v7 (Koehn, 2005), MultiUN v1 (Eisele and Chen, 2010), News-Commentary v11, Tatoeba v2, TED2013 v1.1 (Cettolo et al., 2015), GlobalVoices v2017q4, JW300 (Agić and Vulić, 2019) and Common Crawl (web-crawled parallel corpus).

Table 2 shows examples of both steps. Source nouns that become unambiguous as a result of this merging are again discarded.

Table 2: Examples of sense cluster refinement for German–English. In the first case (Krebs), the second and third clusters are merged because of the common target word cancer. In the second case (Quelle), the first and second clusters are merged because their similarity is above the threshold.

| Source word | BabelNet id | Target words |
|-------------|-------------|--------------|
| Krebs       | bn:00023438n | brachyura, crab |
|             | bn:00015180n | cancer (disease) |
|             | bn:00015182n | Cancer (zodiac sign) |
| Quelle      | bn:00080861n | well, borewell |
|             | bn:00036077n | spring, fountain |
|             | bn:00046702n | source, informant |

2.2. Step 2: Refine sense clusters with sense embeddings

It is known that lexical resources such as BabelNet tend to suffer from overly fine granularity of their sense inventory (Navigli, 2006; Palmer et al., 2007). We therefore introduce two additional merging steps:

1. We merge those sense clusters that share at least one common target word in BabelNet.
2. We merge sense clusters with similar meanings, as defined by their sense embeddings (Mancini et al., 2017). Concretely, following earlier work (Raganato et al., 2019), we merge senses whose cosine similarity is higher than 0.3.

2.3. Step 3: Selecting sentences for training and test sets

The sense lexicon built in the previous steps guides the selection of example sentences. We extract sentence pairs from the parallel corpora, using prioritarily data sources deemed as "clean" (see Table 1) and complementarily "noisy" data sources. Sentences in which the source or target item occurs more than once are skipped, and duplicates removed. The sentences are dispatched to the training and test sets as follows:

1. Add examples from the clean corpora to the test set until it contains 100 examples or 50% of all available examples.
2. Complete the test set with examples from the noisy corpora until it reaches 100 examples or 50% of all available examples.
3. Add the unused examples from the clean corpora to the training set.

3669
Table 3: Sizes of the ambiguity lexicons and the training and test sets.

| Language pair | Ambiguous words | Sense clusters | Avg. sense similarity | Test sentences | Training sentences | Extended training sets |
|---------------|-----------------|----------------|-----------------------|----------------|--------------------|-----------------------|
| CS–EN         | 27              | 54             | 0.185                 | 4465           | 150710             | 0.6M 1.7M             |
| DE–EN         | 135             | 281            | 0.245                 | 24688          | 414499             | 1.4M 3.7M             |
| FI–EN         | 60              | 122            | 0.174                 | 10260          | 263890             | 1.4M 3.2M             |
| FR–EN         | 219             | 457            | 0.250                 | 38609          | 995002             | 1.8M 4.2M             |
| RU–EN         | 50              | 103            | 0.203                 | 8657           | 88351              | 1.1M 1.3M             |
| EN–CS         | 87              | 178            | 0.242                 | 13229          | 211260             | 0.4M 1.5M             |
| EN–DE         | 206             | 429            | 0.351                 | 35315          | 688499             | 1.2M 3.0M             |
| EN–FI         | 128             | 261            | 0.369                 | 21481          | 582755             | 1.0M 2.7M             |
| EN–FR         | 231             | 473            | 0.380                 | 39860          | 993723             | 1.6M 3.6M             |
| EN–RU         | 58              | 120            | 0.374                 | 9831           | 98483              | 0.6M 1.3M             |

4. Complete the training set with examples from the noisy corpora until it contains at most 1000 examples. Additionally, we make sure that the examples in the test set are at least 10 words long, and that the different corpora are equally represented. The training sets obtained with this procedure are rather small, since they only contain sentences with ambiguous words. In order to provide realistic data conditions, we complete the training sets by adding sentence pairs that do not contain any ambiguous word in the source language from our lists. In the Small condition, we add all remaining sentences from Europarl only, while in the Big condition, we add all remaining sentences from all clean corpora. Thanks to this procedure, we know precisely how often each ambiguous word and sense is represented in the training data. Moreover, we can study the effect of increased target-independent training data on disambiguation performance.

2.4. Statistics

Table 3 shows the statistics of the sense lexicons and the training and test sets. It can be seen that the overwhelming majority of ambiguous words has two senses, in all language pairs. Furthermore, English as source language produces higher numbers of ambiguous words compared to English as target language. On the other hand, the extended training sets tend to be larger in the language pairs with English as source language.

3. Evaluation protocol

Together with the training and test data, we provide an evaluation script. Thanks to the controlled construction of training sets, different models and architectures can be compared fairly with each other. We suggest the following protocol:

1. Train the model exclusively with the provided training data.
2. Tune the model parameters to optimize general translation quality, e.g. by using the Newstest development sets provided by WMT.
3. Translate the provided test sentences.
4. Lemmatize the translated test sentences using the Turku neural parser pipeline.
5. Evaluate the translated test sentences with the provided evaluation script.

The evaluation script identifies lemmas of the correct sense and lemmas of incorrect senses. On this basis, precision and recall are computed as shown below, with F1-score being computed in the usual way:

\[
\text{Precision} = \frac{\# \text{examples with correct target lemmas}}{\# \text{examples with either correct or incorrect target lemmas}}
\]
\[
\text{Recall} = \frac{\# \text{examples with correct target lemmas}}{\# \text{total examples}}
\]

These measures are broken down by source corpus, by relative frequency bucket of the sense, and by whether the source or target word has been segmented by a subword splitting method. Furthermore, the script reports weighted precision based on the cosine similarity \( \text{sim} \) between the sense embedding of the correct sense and the embedding of the inferred sense. \( \text{sim} \) equals to 1 if the prediction is correct, and to 0 if it is maximally wrong:

\[
\text{WeightedPrecision} = \frac{\sum \text{sim}(\text{correct sense, inferred sense})}{\# \text{examples with either correct or incorrect target lemmas}}
\]

4. Baseline models

We have trained NMT models for all language pairs covered by MuCoW, using both extended training sets (Small and Big) as described above. We trained a 6-layer Transformer model (Vaswani et al., 2017) for each language

\[4\] More details about the evaluation protocol and the use of the evaluation script can be found on Github.

\[5\] Examples that contain both correct and incorrect target lemmas are counted as incorrect.

\[6\] As hyper-parameters we used the base version, with 100 000 training steps.
Table 4: Results of the baseline models.

| Lang. pair | BLEU | Precision | Recall | F1-score |
|------------|------|-----------|--------|----------|
| CS–EN      | 21.48| 0.7746    | 0.8852 | 0.8262   |
| DE–EN      | 24.43| 0.7690    | 0.8649 | 0.8141   |
| FI–EN      | 21.60| 0.8032    | 0.7991 | 0.8012   |
| FR–EN      | 29.68| 0.7577    | 0.8380 | 0.7958   |
| RU–EN      | 24.30| 0.7884    | 0.8661 | 0.8254   |
| EN–CS      | 15.20| 0.7493    | 0.7716 | 0.7603   |
| EN–DE      | 19.75| 0.7711    | 0.8015 | 0.7860   |
| EN–FI      | 16.40| 0.7878    | 0.7440 | 0.7653   |
| EN–FR      | 27.53| 0.7381    | 0.8240 | 0.7787   |
| EN–RU      | 18.88| 0.7950    | 0.7635 | 0.7741   |

Table 5: F1-scores of the baseline models, broken down by frequency bins. Bolded values indicate an improvement of at least 0.03 absolute compared to the other (Small or Big) model.

| Lang. pair | 0–20% | 20–40% | 40–60% | 60–80% | 80–100% |
|------------|-------|--------|--------|--------|---------|
| CS–EN      | 0.7046| 0.5233 | 0.7664 | 0.9464 | 0.9504  |
| DE–EN      | 0.5164| 0.7293 | 0.8588 | 0.9129 | 0.9462  |
| FI–EN      | 0.6091| 0.7162 | 0.7519 | 0.8949 | 0.9299  |
| FR–EN      | 0.4857| 0.7407 | 0.8150 | 0.8647 | 0.9455  |
| RU–EN      | 0.5441| 0.7280 | 0.8738 | 0.8575 | 0.9549  |
| EN–CS      | 0.4626| 0.6752 | 0.7871 | 0.8054 | 0.9168  |
| EN–DE      | 0.4651| 0.7047 | 0.8383 | 0.8352 | 0.9311  |
| EN–FI      | 0.5193| 0.6977 | 0.7651 | 0.8315 | 0.8896  |
| EN–FR      | 0.4142| 0.7070 | 0.8008 | 0.8704 | 0.9433  |
| EN–RU      | 0.4428| 0.6982 | 0.8281 | 0.8811 | 0.9001  |

4.1. Frequency effects

Rare senses often are more difficult to translate, resulting in a dramatic drop in WSD capability (Rios et al., 2017). In order to quantify this, we classify the test sentences according to the frequency of the sense in the training corpus. For example, the “cancer” sense of German Krebs occurs in 98.1% of training examples, whereas the “crab” sense occurs in 1.9% of examples. We compute precision, recall
and F1-measure separately for five frequency bins. The results are listed in Table 5 and visualized in Figure 1 (Big models only).

As expected, the models show poor performance (F1-scores between 0.4 and 0.7) for minority senses (0–20%), but excellent performance (F1-scores above 0.9) for majority senses (80–100%). Table 5 also provides more details about the impact of the additional independent training data. The biggest improvements are observed for low-frequency and medium-frequency senses and for language pairs with small (<1M sentences) training sets in the Small condition.

### 4.2. Segmentation effects

Most current NMT models use some word segmentation scheme for open-vocabulary translation, which keeps frequent word forms intact but splits rare word forms into “subwords”. It could be argued that word segmentation – on the source or on the target side – has an adverse effect on sense disambiguation, as the model needs to compose the meaning of a word from its subwords. Figure 2 visualizes the effects of word segmentation on sense disambiguation. Note that we report precision values here, since the target segmentation is unknown when no relevant target word can be found, making it impossible to compute recall.

Except for one language pair (EN–FR), segmenting the source word does not have any effect on translation; on average, source word splitting even slightly increases precision. On the target side, results are less clear-cut, but show the same overall tendency. Therefore, word segmentation does not seem to affect the disambiguation capabilities of an MT model.

### 4.3. Corpus effects

When building the training and test sets, we have split the data sources into “clean” and “noisy” ones and strived to use as many examples as possible of the former. Figure 3 (left) shows indeed that test sentences from noisy sources...
are much harder to translate correctly than those from clean ones, with both precision and recall being affected likewise. The negative impact of noisy data sources may just be due to a disproportionately high amount of rare senses for which few examples were available in the first place. The noisy subset indeed generally consists of higher proportions of rare senses than the clean subset, but there does not seem to be a direct interaction between the two phenomena. For instance, although FI–EN, EN–FI and RU–EN have much more balanced distributions of rare senses than the other language pairs, they show similar patterns in Figure 3.

### 4.4. Effects of sense distinctiveness

Another factor that may influence disambiguation performance is the semantic similarity between the correct and incorrect senses: if it is hard for humans (and for specially developed models like sense embeddings) to distinguish between two senses, it might also be hard to do so for an NMT model. We test this hypothesis by splitting the test sentences in two bins, depending on whether the distance between the correct and all incorrect senses is lower or higher than the average distance value between senses observed for that language pair. Figure 3 (right) shows that the expected effect holds for some language pairs (typically with English as target language), whereas the contrary effect is observed for other pairs (typically with English as source language). Experiments with a larger number of bins have shown similarly inconclusive outcomes.

This outcome could hint at shortcomings of the sense embeddings used in this work (Mancini et al., 2017). In future work, we plan to evaluate more recent sense embedding approaches, for instance an approach based on big pre-trained models like sense embeddings (Scarlini et al., 2020). Another way to assess sense distinctiveness is by including it directly in the evaluation metric, as proposed with the weighted precision score in Section 3. A comparison between the standard and the weighted precision scores is shown in Table 6. The weighted precision scores are generally higher, and the difference is proportional to the average similarity between senses (see Table 5).

### 5. Conclusion

In this paper, we presented an extended version of MuCoW, an automatically built evaluation benchmark for measuring WSD capabilities of machine translation systems, available for 10 language pairs. The construction of the benchmark was performed by exploiting large parallel corpora, the multilingual TurkuNLP neural parsing pipeline and the multilingual dictionary BabelNet with its language-independent sense embeddings. We provide training and test sets with known sense distributions, together with baseline scores from a recent NMT system.

We find that rare senses are still an open challenge also for the state-of-the-art Transformer model, but that adding more training data, not necessarily containing the ambiguous words of interest, may mitigate this problem. We show that word segmentation does not affect the disambiguation ability much, whereas the performance drops consistently across languages when evaluating on sentences from noisy sources.

In future work, we plan to further refine the evaluation benchmark by using more recent sense embeddings (Scarlini et al., 2020). We also plan to extend the analysis and the evaluation by including character-based NMT models and additional language pairs.

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| Lang. pair | Precision | Weighted Prec. |
|-----------|-----------|----------------|
| CS–EN     | 0.8044    | 0.8414         |
| DE–EN     | 0.7831    | 0.8389         |
| FI–EN     | 0.8125    | 0.8441         |
| FR–EN     | 0.7668    | 0.8294         |
| RU–EN     | 0.7894    | 0.8386         |
| EN–CS     | 0.7859    | 0.8394         |
| EN–DE     | 0.7829    | 0.8582         |
| EN–FI     | 0.8003    | 0.8747         |
| EN–FR     | 0.7303    | 0.8312         |
| EN–RU     | 0.7965    | 0.8684         |

Table 6: Weighted and unweighted precision values obtained with the Big models. Differences of at least 0.06 absolute are highlighted in bold.
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