Lingmotif-lex: a Wide-coverage, State-of-the-art Lexicon for Sentiment Analysis

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Abstract
We present Lingmotif-lex, a new, wide-coverage, domain-neutral lexicon for sentiment analysis in English. We describe the creation process of this resource, its assumptions, format, and valence system. Unlike most sentiment lexicons currently available, Lingmotif-lex places strong emphasis on multi-word expressions, and has been manually curated to be as accurate, unambiguous, and comprehensive as possible. Also unlike existing available resources, Lingmotif-lex comprises a comprehensive set of contextual valence shifters (CVS) that account for valence modification by context. Formal evaluation is provided by testing it on two publicly available sentiment analysis datasets, and comparing it with other English sentiment lexicons available, which we adapted to make this comparison as fair as possible. We show how Lingmotif-lex achieves significantly better performance than these lexicons across both datasets.

Keywords: sentiment analysis, opinion mining, lexicons, language resources

1. Introduction
Sentiment Analysis has received increased attention in the last decade as a subtask of Natural Language Processing. The task can be roughly summarized as the classification of entire documents or parts of it (sentences or text segments that denote a certain aspect about a certain entity). Most efforts focus on the classification of domain-specific documents, usually short texts such as product reviews and tweets, although other more sophisticated tasks are becoming common, such as emotion and intensity detection. Traditionally, corpus-based and lexicon-based approaches have been distinguished in terms of the general system architecture. Strictly speaking, the former use a training corpus to extract textual cues found in each of the tagged documents, whereas the latter employ a sentiment lexicon where sentiment-carrying words are stored.

In practice, however, NLP practitioners combine methodologies from both approaches, for example, (Riloff et al., 2006). Generally speaking, lexicon-based approaches are preferred for sentence-level classification (Andreescu and Bergler, 2007), whereas corpus-based, statistical approaches are preferred for document-level classification.

The use of sentiment dictionaries is a widespread methodology, since it makes sense that the presence of certain sentiment-carrying words determine the polarity of the text in which they appear. WordNet (Fellbaum, 1998) has been a recurrent source of lexical information (Kim and Hovy, 2004; Hu and Liu, 2004; Andreescu and Bergler, 2006), either directly as a source of lexical information or for sentiment lexicon construction. Other common lexicons used in English sentiment analysis research include The General Inquirer (Stone and Hunt, 1963), MPQA (Wilson et al., 2005), and Bing Liu’s Opinion Lexicon (Hu and Liu, 2004).

Yet other researchers have used a combination of existing lexicons or created their own (Haizivassiloglou and McKeown, 1997; Turney, 2002). The use of lexicons has sometimes been straightforward, where the mere presence of a sentiment word determines a given polarity. However, negation and intensification can alter the valence or polarity of that word. Modification of sentiment in context has also been widely recognized and dealt with by some researchers (Kennedy and Inkpen, 2006; Polanyi and Zaenen, 2006; Choi and Cardie, 2008; Taboada et al., 2011). One disadvantage of relying solely on a sentiment lexicon is that different domains may greatly alter the valence of words, a fact well recognized in the literature (Aue and Gamon, 2005; Pang and Lee, 2008; Choi et al., 2009). A number of solutions have been proposed to these, mostly using ad hoc dictionaries, sometimes created automatically from a domain-specific corpus (Tai and Kao, 2013; Lu et al., 2011).

Lingmotif-lex has been embedded in the Lingmotif application (Moreno-Ortiz, 2017a), a fully user-focused, lexicon-based sentiment analysis system, since its availability in 2016. The Lingmotif application has been showcased at relevant conferences (Moreno-Ortiz, 2017b) and used as the main tool in a number of sentiment analysis shared tasks (Moreno-Ortiz, 2017c; Moreno-Ortiz and Pérez-Hernández, 2017). It currently supports English and Spanish; other languages (French and Italian) will be subsequently added and released.

The experience gained from participating in these sentiment and emotion classification tasks, as well as the input received from the application’s users since its release, has served us to identify issues in the lexical resources, improve them, and refine them. The evaluation results shown in section 4 have provided us with the confidence to release a high-quality resource that can readily be used for real-world NLP tasks. Our intention, however, is to keep releasing improved versions of the resources. Our Lingmotif sentiment analysis system is entirely lexicon-based. It implements a shifters system, which we describe in section 5 below, but it does not yet have entity or aspect management capabilities. This means that the quality of its results are entirely dependent on the quality

The terms valence and polarity are used inconsistently in the literature. We use polarity to refer to the binary distinction positive/negative sentiment, and valence to a value of intensity on a scale.
of its lexical resources, that is, Lingmotif-lex, which is the object of our evaluation in this paper.

2. Creation Process

Lingmotif-lex is the result of many years of computational lexicography work and testing on many different sentiment analysis tasks. We started by merging available sentiment dictionaries. Specifically, we merged items from The Harvard General Inquirer (Stone and Hunt, 1963), MPQA (Wilson et al., 2005), and Bing Liu’s Opinion Lexicon (Hu and Liu, 2004), which we reduced to a common format that included simply the lemma or form and its associated polarity. The resulting lexicon was then expanded semiautomatically by using a thesaurus and derivational generation rules. Since we decided to use a graded valence system instead of binary polarity, all items were manually ranked on a -5 to 5 scale by a team of trained annotators, using consensus and corpus linguistics techniques.

The above-mentioned original resources, however, are characterized by their lack of attention to multiword expressions (MWEs). Multiword expressions not only denote polarity very often, but they also serve as good disambiguation resource in terms of polarity (Moreno-Ortiz et al., 2013), and are therefore key to successful lexicon-based sentiment analysis. In order to provide good coverage for MWEs, we used a number non SA-specific lexical resources, including common idioms from Wiktionary, which we tagged manually for valence. Ultimately, Lingmotif’s lexicons are the result of intensive lexicographical work.

The obtained lexicon was further enhanced by correcting and adding lexical entries manually. A desktop application, Lingmotif (Moreno-Ortiz, 2017a; Moreno-Ortiz, 2017b), was developed that enabled our team of annotators to easily analyze texts to identify errors and omissions. Since our aim was to create a domain-neutral sentiment lexicon, we chose a varied sample of texts for this development stage, with the aim of creating a resource that could be used on any sentiment analysis task, regardless of genre or topic.

To account for the domain specificity issue, the Lingmotif application allows the use of plugin lexicons. This is a flexible mechanism that allows users to develop and optionally apply a domain-specific lexicon for particular topics or domains. Lexical information contained in plugin lexicons overrides that in Lingmotif’s core lexicon. When a plugin lexicon is selected for analysis, the plugin lexicon is searched first. If a word or phrase is found there, the core lexicon will not be searched for that item, and its information in the plugin lexicon will be used. Thus, plugin lexicons can be used to provide domain-specific sentiment items, but also to override polarity assignment in the core lexicon, for whatever reasons.

Plugin lexicons use exactly the same format as the core lexicon. In order to import a plugin lexicon, it must first be created as a UTF-8 encoded CSV file, which is then imported. Updating a plugin lexicon simply involves modifying the source CSV file and importing it again. Any number of plugin lexicons can be created in Lingmotif, but only one can be used for a given analysis. Lingmotif-lex, along with a number of compatible plugin lexicons is ongoing work.

3. Format and Valence System

A Lingmotif-lex language set consists of three components: the lexicon itself, the context rules, which account for context modification of sentiment. A code library was developed to facilitate interfacing matching an input against the lexical resources. Table 1 summarizes the number of items contained in the current version of Lingmotif-lex for English.

| Item          | Count |
|---------------|-------|
| Single words (forms) | 28,000 |
| Multiwords (forms)    | 38,570 |
| Emojis          | 130   |
| Context rules (shifters) | 700 |
| **Total**       | **67,400** |

Table 1: Number of entries in Lingmotif-lex

The lexicon is stored in a plain text, tab-separated file encoded in UTF-8, which allows us to include Emojis just like any other lexical entry. Each lexicon entry consists of four data fields, which we describe in table 2.

| Data field     | Example/List                                      |
|---------------|---------------------------------------------------|
| Word form     | well-trained, looked_down_upon                    |
| Part of speech| [ALL, NN, JJ, VB, RB, UH, IN]                     |
| Polarity      | [POS, NEG, NEU]                                   |
| Intensity     | [1, 2, 3]                                         |

Table 2: Lexicon format

In the past, polarity and intensity were expressed as a simple negative or positive integer. However, the current system allows us to express cases where polarity is not well defined or highly context-dependent, but where the presence of intensity is unquestionable, which is a very common situation. Words and expressions such as “wild”, “wicked”, “sick”, or “oh, my god” are clear examples. Thus, even if this format presents some more processing difficulty, it gains in expressive power, and allows users to apply their own disambiguation techniques if required.

The valence system in the release version, based on a 3-point intensity scale is also different from the scale used in previous versions used in the Lingmotif application, and described elsewhere (?), where a more fine-grained, 5-point scale was used. We found this to be useful for some cases, such as graded adjective series, but harder to define in many other scenarios. The current coarser 3-point scale is more intuitive for annotators (low, mid, high intensity), and just as useful for practical purposes.

All entries are lower case, and contain no blanks. The following are examples of Lingmotif-lex single-word entries: kind JJ POS 2

2This scale was kept for some time, but the final version was reduced to a 3-point intensity scale. The valence system is described in section 3.

3The Lingmotif application is available for download at http://tecnolengua.uma.es/lingmotif

4These figures might be different in the final release version.
Single-word entries are post-tagged as ALL by default, meaning that the word, functioning as any part of speech, has that valence. When a word takes the valence only when functioning as a particular part of speech, the part of speech is given (using the Penn Treebank tag set). Part-of-speech data is used by the context rule matching system.

Multiwords are always post-tagged, and otherwise treated just like single words, the only difference being signaled by the presence of underscores separating the individual words that make them up. English phrasal verbs are also treated as MWEs. Multiword expressions may consist of up to six words, some of which may be placeholders, marked by “0”. For example, the following set of entries:

\[
\text{brought into harmony} \quad \text{VB POS} \quad 2 \\
\text{brought}_0 \_\_ \_ \_ \_ \_ \_ \_ into harmony \quad \text{VB POS} \quad 2 \\
\text{brought}_0 \_0 \_0 \_0 \_0 \_0 \_0 into harmony \quad \text{VB POS} \quad 2
\]

would match the strings "brought into harmony", "brought them into harmony", "brought the situation into harmony", and "brought the guests back into harmony". This system allows to express and effectively match the vast majority of multiword expressions. Lingmotif generates such sets of entries from a more user-friendly format with the form

\[
<\text{bring}>_3 into harmony \quad \text{VB POS} \quad 2
\]

where the word in angled brackets means it is a lemma, so all its forms would be generated during import, and the integer in braces specifies the number of words that may occur between both part of the multiword expression, which generates the forms shown above.

Conceptually, however, there is an important difference between single and multi words in Lingmotif-lex. Most single words (except polarity-ambiguous ones) have a non-neutral polarity tag, and invariably have an intensity greater than 0, the assumption being that any single word not in the lexicon is, generally, not a sentiment word. On the other hand, the lexicon includes multiwords which may not be sentiment-carrying but contain individual words that are. The rationale behind this is that, were they not included in the lexicon, those individual words would be matched and (wrongly) identified as sentiment items (for example the word "kill" in "kill time". Further explanations and examples are provided in Moreno-Ortiz et al. (2013).

4. Sentiment shifters

Real-world NLP tasks involving sentiment analysis have often relied on sentiment lexicons, but less so on a wide-coverage system that accounts for contextual modification of the lexical items. Context can greatly modify the sentiment of, fundamentally, any sentiment word, either by inversion, such as in negation, where the overall polarity is inverted; or by intensification and downtoning by means of, for example, a quantifier. This means that the sheer presence of a sentiment word does not determine the polarity or valence assigned to that sentiment word in the lexicon. A shifters system may help accounting for contextual modification of sentiment, and is particularly interesting for fine-grained sentiment analysis, such as aspect-based SA, where the text’s overall classification/score is not enough (Yu et al., 2016). However, such systems have rarely been fully implemented.

Lingmotif-lex does include a with a wide-coverage shifters system, which we have implemented by means of context rules, basically a template matching system on the input text. We use a similar linguistic approach to Polanyi and Zaenen (2006), Kennedy and Inkpen (2006), or Taboada et al. (2011). Our context rules work by specifying words or phrases that can appear in the immediate vicinity of the identified sentiment word. Our set of context rules has been compiled through extensive corpus-based work and have been tested on several sentiment analysis datasets. Currently, Lingmotif-lex contains over 700 such rules. Table 3 shows the data structure used by Lingmotif-lex’s shifters system.

| Data field | Example/Value list |
|------------|--------------------|
| Part of speech | [NN, JJ, VB, RB] |
| Polarity | [+,-] |
| Shifter form | not, tremendous*, pretty Much |
| Location | [L, R, LR] |
| Span | [1, 2, 3, 4, 5] |
| Result | [INTn, DOWn, VALn, INV0] |

Table 3: Context rules format

As can be deduced from the example shifters in Table 3, they can be either a literal string or contain the asterisk as a wildcard (e.g., "tremendous*" matches both the adjective and the adverb "tremendously"). Shifters can also be multiword expressions, in which case they must be included in the lexicon. The location data field expresses the position of the shifter with reference to the sentiment word, and span defines the maximum number of words from it. The result values (INTn, DOWn, VALn, INV0) define both the type of shifting produced (intensification, downtoning, value, inversion) and the degree of the shift (as expressed by the integer n).

Table 4 provides examples of all types of sentiment shifters according to the effect they produce on the resulting text segment.

| Shift type | Example context rule |
|------------|---------------------|
| Intensification | JJ -- highly L 1 INT2 |
|              | VB -- literal* LR 2 INT2 |
| Downtoning   | JJ -- sort_of L 1 DOW1 |
|              | NN -- limited L 1 DOW1 |
| Inversion    | NN -- decreases LR 3 INV0 |
|              | JJ -- never L 2 INV0 |
| Final value  | VB + try_to L 1 VAL0 |
|              | JJ -- would_have L 3 VAL0 |

Table 4: Context rules examples

The set of rules is in a separate plain text, CSV file, and a Python library provides easy access to it, allowing users to programmatically choose to individually apply inversion, intensification, downtoning, or no rules at all, in which case the original valence of the lexical items will be returned. The library returns the list of matched sentiment items and
their corresponding valences. Sentiment items, after applying context rules, may be a single word form, a sequence of word forms matching a multiword expression, or a sequence of word forms matching a single or multiword item and the strings that make up the context rule.

5. Evaluation methodology
We evaluate Lingmotif-lex in terms of performance on a typical sentiment classification task, using two publicly available sentiment analysis datasets, and compare it with five other well-known available English sentiment lexicons. Comparing sentiment lexicons is not easy, since different resources have different formats and data. For example, they may or may not include part of speech information, and, if this is present, different tags may be used. Their entries may be word forms or lemmas, and the valence system may also be different, from simple polarity to fine-grained data.

5.1. Datasets
After many years of research in sentiment analysis, the types of documents that have been dealt with in the field are varied. However, two types stand out among the rest: user reviews of products or services, and microblogging short texts, particularly Twitter data.

For our performance evaluation we chose two highly representative datasets of these two types. For the first, we used the classic movie reviews dataset from Pang and Lee (2004)’s seminal paper. This database has been widely used in the literature both for training and testing algorithms and resources. It is made up of 1,000 positive and 1,000 negative movie reviews tagged for polarity (pos/neg)\(^5\). For Twitter data, we chose a dataset specifically designed for testing sentiment analysis techniques on microblogging texts, STS-Gold (Saif et al., 2013), which contains 2,034 tweets tagged for polarity (1,402 negative, 632 positive). Present-day SA shared tasks commonly aim to classify texts into finer categories, including the neutral category and degrees of intensity, but we think simpler datasets, such as these two, provide a solid base on which to test sentiment lexicons, since there is less chance of annotation issues.

5.2. Sentiment lexicons
We compared the performance of Lingmotif-lex with five other well-known sentiment lexicons:

1. The General Inquirer (Stone and Hunt, 1963). This is one of the oldest sentiment lexicons publicly available. It is based on work in cognitive psychology and content analysis. This resource offers syntactic, semantic, and pragmatic information to part-of-speech tagged words, with 1915 positive and 2291 negative words. Lexical items for “yes” and “no” (in the sense of refusal) are grouped in separate categories and further semantic dimensions, such as strength or active/passive orientation, are also included.\(^6\)

2. Bing Liu Opinion Lexicon (Hu and Liu, 2004). A compilation of about 6,800 words drawn from product reviews, originally labeled using a bootstrapping method using WordNet adjective synsets and their antonyms (Hu and Liu, 2004). It contains 2006 positive and 4783 negative words.\(^7\)

3. MPQA (Multi-Perspective Question Answering) Subjectivity Lexicon (Wilson et al., 2005). This resource contains 2,718 positive and 4,912 negative words drawn from a combination of sources, including the General Inquirer lists, the output of the system created by Hatzivassiloglou and McKeown (1997) and a bootstrapped list of subjective clues (Riloff and Wiebe, 2003), hand-labeled for sentiment. The lexicon also includes labels for reliability (strongly subjective or weakly subjective) and four polarity tags: positive, negative, both and neutral. The majority of words are marked as having either positive (33.1 percent) or negative (59.7 percent) polarity, whereas only a small number of clues (0.3 percent) are marked as having both positive and negative, and 6.9 percent of the clues in the lexicon are marked as neutral.\(^8\)

4. SentiWordNet 3.0 (Baccianella et al., 2010). A lexical resource explicitly devised for supporting sentiment classification and opinion mining applications (Baccianella et al., 2010). It is the result of automatically annotating all WordNet synsets according to their degrees of positivity, negativity, and neutrality. The current version is 3.0 (based on WordNet 3.0) and differs from previous versions in the algorithm used for annotation, which now refines the scores by using a random-walk step in addition to the initial semi-supervised learning step.\(^9\)

5. Sentiment140 Lexicon (Mohammad et al., 2013). Created from a collection of 1.6 million tweets that contain positive and negative emoticons. This is the only lexicon in this list that contains multiwords, including 62,468 unigrams, 677,698 bigrams, and 480,010 pairs tagged as either positive or negative.\(^10\)

We made every effort to adapt all resources to a common usable format, although, inevitably, some information was lost in some adaptations. For example, some lexicons, such as MPQA, list lemmas rather than forms (implicitly, in this case), so we generated all forms for each lemma, which surely generates some forms that do not exhibit the same polarity.

5.3. Training and testing procedure
All lexicons were evaluated using the same metrics (precision, recall, and F1 score) obtained with the same training and testing procedure. Each dataset was split using a random-walk step in addition to the initial semi-supervised learning step.\(^11\)

\(^{5}\)Available at http://www.cs.cornell.edu/people/pabo/movie-review-data/

\(^{6}\)Available at http://www.wjh.harvard.edu/inquirer/

\(^{7}\)Available at http://www.cs.uic.edu/liub/FBS/opinion-lexicon-English.rar

\(^{8}\)Available at http://mpqa.cs.pitt.edu/lexicons/subj_lexicon/.

\(^{9}\)Available at http://sentiwordnet.isti.cnr.it/.

\(^{10}\)Available at http://saifmohammad.com/WebPages/lexicons.html.
As these results show, Lingmotif-lex obtains a higher score on both datasets, followed by Bing Liu’s lexicon, which it improves by 0.3 and 0.4 respectively, a significant difference given the tight scores. This consistency of results is desirable, since it is a sign of reliability and predictability, something that may not be said of the other lexicons, especially MPQA, which ranked third on the movie reviews dataset, but last on the STS-Gold dataset.

### 7. Conclusions

In this paper we have presented Lingmotif-lex, a wide-coverage, non-domain-specific lexicon for sentiment analysis in English. We have described the creation process of...
### Table 10: Evaluation results - Lingmotif-lex

| Lexicon         | Precision | Recall | F1 | Support |
|-----------------|-----------|--------|----|---------|
| Lingmotif-lex   | 0.75      | 0.74   | 0.75 |         |
| Bing Liu        | 0.73      | 0.72   | 0.72 |         |
| MPQA            | 0.71      | 0.71   | 0.71 |         |
| General Inquirer| 0.71      | 0.68   | 0.68 |         |
| Sentiment-140   | 0.67      | 0.66   | 0.66 |         |
| SentiWordNet 3.0| 0.64      | 0.64   | 0.64 |         |

### Table 11: Evaluation results - Movie reviews dataset

| Lexicon         | Precision | Recall | F1 | F1 Score |
|-----------------|-----------|--------|----|----------|
| Lingmotif-lex   | 0.86      | 0.84   | 0.84|          |
| Bing Liu        | 0.80      | 0.80   | 0.80|          |
| Sentiment-140   | 0.85      | 0.75   | 0.78|          |
| SentiWordNet 3.0| 0.91      | 0.71   | 0.78|          |
| General Inquirer| 0.89      | 0.73   | 0.78|          |
| MPQA            | 0.80      | 0.75   | 0.76|          |

### Table 12: Evaluation results - STS-Gold dataset

| Lexicon         | Precision | Recall | F1 | F1 Score |
|-----------------|-----------|--------|----|----------|
| Lingmotif-lex   | 0.93      | 0.85   | 0.89| 1547     |
| Bing Liu        | 0.62      | 0.81   | 0.70| 487      |
| Sentiment-140   | 0.67      | 0.66   | 0.66|          |
| SentiWordNet 3.0| 0.64      | 0.64   | 0.64|          |

this resource, embedded in the Lingmotif sentiment analysis system, and the way its format and valence system has evolved over the years. Three main features characterize Lingmotif-lex vis-à-vis other available sentiment lexicons: careful manual curation and testing on many different texts and datasets, the strong emphasis placed on multi-word expressions, and the inclusion of a valence shifters system, that accounts for valence modification by context.

We have also provided a formal evaluation of our lexicon by testing its performance on a typical sentiment classification task of two publicly available sentiment analysis datasets: the classic movie reviews used in Pang and Lee’s groundbreaking 2004 paper and the STS-Gold collection of tweets. Our evaluation results show that Lingmotif-lex achieves significantly better performance than the other five lexicons evaluated across both datasets. Further testing, using other datasets, might be considered, but these results already offer enough evidence as to the high quality and usefulness of our resource.

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