Nucleon axial, tensor, and scalar charges and $\sigma$-terms in lattice QCD

C. Alexandrou, S. Bacchio, M. Constantinou, J. Finkenrath, K. Hadjiyiannakou, K. Jansen, G. Koutsou and A. Vaquero Aviles-Casco

1Department of Physics, University of Cyprus, P.O. Box 20537, 1678 Nicosia, Cyprus
2Computation-based Science and Technology Research Center, The Cyprus Institute, 20 Kavafi Str., Nicosia 2121, Cyprus
3Department of Physics, Temple University, 1925 N. 12th Street, Philadelphia, Pennsylvania 19122-1801, USA
4NIC, DESY, Platanenallee 6, D-15738 Zeuthen, Germany
5Department of Physics and Astronomy, University of Utah, Salt Lake City, Utah 84112, USA

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We determine the nucleon axial, scalar and tensor charges within lattice quantum chromodynamics including all contributions from valence and sea quarks. We analyze three gauge ensembles simulated within the twisted mass formulation at approximately physical value of the pion mass. Two of these ensembles are simulated with two dynamical light quarks and lattice spacing $a = 0.094$ fm and the third with $a = 0.08$ fm includes in addition the strange and charm quarks in the sea. After comparing the results among these three ensembles, we quote as final values our most accurate analysis using the latter ensemble. For the nucleon isovector axial charge we find 1.286(23) in agreement with the experimental value. We provide the flavor decomposition of the intrinsic spin $\frac{1}{2} \Delta \Sigma^\nu$ carried by quarks in the nucleon obtaining for the up, down, strange and charm quarks $\frac{1}{2} \Delta \Sigma^u = 0.431(8)$, $\frac{1}{2} \Delta \Sigma^d = -0.212(8)$, $\frac{1}{2} \Delta \Sigma^s = -0.023(4)$ and $\frac{1}{2} \Delta \Sigma^c = -0.005(2)$, respectively. The corresponding values of the tensor and scalar charges for each quark flavor are also evaluated providing valuable input for experimental searches for beyond the standard model physics. In addition, we extract the nucleon $\sigma$-terms and find for the light quark content $\sigma_{\Delta N} = 41.6(3.8)$ MeV and for the strange $\sigma_s = 45.6(6.2)$ MeV. The $y$-parameter that is used in phenomenological studies we find $y = 0.078(7)$.

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I. INTRODUCTION

The nucleon axial charge, denoted here by $g_{A}^{u-d}$, is a fundamental quantity within the Standard Model (SM) of particle physics. It determines the rate of the weak decay of neutrons into protons and provides a quantitative measure of spontaneous chiral symmetry breaking in hadronic physics. It enters in the analysis of neutrinoless double-beta decay measurements using polarized ultracold neutrons [1] or tau [15] decays experiments are probing for tensor interactions. The tensor and scalar charges are less precisely known, and a determination within lattice QCD can provide essential input for precision measurements probing the existence of novel scalar and tensor interactions aiding experimental searches. The tensor charge is the first Mellin moment of the transversity parton distribution function

in elastic scattering (DIS) experiments in major facilities such as Jefferson lab and CERN and are targeted in the program of the Electron Ion Collider (EIC).

The isovector tensor and scalar charges put limits on the existence of beyond SM interactions with scalar and tensor structures [4]. Ongoing neutrino scattering experiments probing scalar and/or tensor interactions include the experiments DUNE [5], COHERENT [6], IsoDAR [7], LZ [8], GEMMA [9] and the TEXONO collaboration [10]. A review on probing new physics by CP violating processes using the electric dipole moments of atoms can be found in Ref. [11]. High precision measurements of spectral lines in few-electron atoms can probe the existence of exotic forces between electrons [12], while Direct dark matter searches look for new scalar interactions [13] and semileptonic kaon [14] or tau [15] decays experiments are probing for tensor interactions.
precise computation of $g^{A-\delta}_{A}$ in lattice QCD can provide a constraint for nonstandard right-handed currents [4].

In this work, we compute the nucleon charges and $\sigma$-terms using gauge configurations generated with the physical values of the light quark masses, avoiding chiral extrapolation or any modeling of the pion mass dependence. We consider two ensembles with two light quarks in the sea, denoted by $N_f = 2$ ensembles, and one ensemble where, besides the light quarks, we include the strange and charm quarks in the sea, denoted with $N_f = 2 + 1 + 1$. The latter ensemble provides one of the best description of the QCD vacuum to date and thus we devote most of our computational resources to its analysis and use it to extract our final values. For this $N_f = 2 + 1 + 1$ ensemble we achieve high precision not only for the isovector axial (A), tensor (T) and scalar (S) quantities but also for the single flavor charges and $\sigma$-terms. Such an accurate computation from first principles of the axial, scalar and tensor charges for each quark flavor, as well as the direct determination of the $\pi N$, strange and charm $\sigma$-terms, constitutes a major step in our understanding of the structure of the nucleon.

The remainder of this paper is organized as follows: in Sec. II we provide the methodology used for extracting the nucleon charges using lattice QCD, in Sec. III we detail the analysis carried out, in particular as regards ensuring suppression of excited states, and provide unrenormalized results of the nucleon charges. In Sec. IV we describe our renormalization procedure and in Sec. V we provide renormalized results for the nucleon charges and compare with phenomenology and other lattice results. In Sec. VI we review our final results and provide our conclusions.

II. METHODOLOGY

The axial, tensor and scalar flavor charges $g^f_{A,T,S}$ are obtained from the nucleon matrix elements of the axial, tensor and scalar operators at zero momentum transfer, given by

$$\langle N|\bar{\psi}^f\Gamma_{A,T,S}\psi^f|N\rangle = g^f_{A,T,S}\bar{u}_N\Gamma_{A,T,S}u_N,$$

where $u_N$ is the nucleon spinor, $f$ denotes the quark flavor, and $\Gamma_{A} = \gamma_\mu\gamma_5$ for the axial-vector operator, $\Gamma_{S} = 1$ for the scalar and $\Gamma_{T} = \sigma_{\mu\nu}$ for the tensor. The renormalization group invariant $\sigma^f$-term is defined by $m_f\langle N|\bar{\psi}^f\psi^f|N\rangle$ where $m_f$ is the quark mass.

A. Lattice QCD formulation and gauge ensembles

We use three gauge ensembles simulated with a physical value of the pion mass [26,27] using the twisted mass fermion discretization scheme [28,29] with a clover-term [30]. The parameters are listed in Table I. We refer to these ensembles as physical point ensembles. Twisted mass fermions (TMF) provide an attractive formulation for
lattice QCD allowing for automatic $O(a)$ improvement [29], where $a$ is the lattice spacing. This is an important property for evaluating the quantities considered here, since all quantities have lattice artifacts of $O(a^2)$ and are closer to the continuum limit as observed in previous studies using simulation with larger than physical pion mass [31]. A clover-term is added to the TMF action to allow for smaller simulation with larger than physical pion mass [31].

TABLE I. Twisted mass fermion ensembles simulated with clover improvement at the physical pion mass [26,27]. $N_f$ is the number of quark flavors in the sea, $L$ ($T$) is the spatial (temporal) extent of the lattice in lattice units and $a$ is the lattice spacing determined using the nucleon mass. When two errors are given, the first is statistical and the second is systematic.

| Ensemble     | $L^3 \times T$ | $m_N/m_s$ | $m_sL$ | $m_\pi$ [MeV] | $L$ [fm] |
|--------------|----------------|-----------|--------|---------------|---------|
| cA2.09.48    | 48$^3 \times 98$ | 2.98      | 130.3(4)(2) | 4.50(1)      |
| cA2.09.64    | 64$^3 \times 128$ | 3.97      | 130.6(4)(2) | 6.00(2)      |
| cB211.072.64 | 64$^3 \times 128$ | 3.62      | 139.3(7)   | 5.12(3)      |

The nucleon matrix elements are extracted by computing appropriately defined three-point correlators $C_{A,S,T}^f$, as well as the nucleon two-point correlators, $C_{2pt}$, at zero momentum. These correlation functions are constructed by creating a state from the vacuum with the quantum numbers of the nucleon at some initial time (source) that is annihilated at a later time $t_s$ (sink), where we take the source time to be zero. All expressions that follow are given in Euclidean space. We consider three-point correlators

$$C_{A,S,T}^f(P; t_s, t_{ins}) = \sum_{\vec{x}_{ins}, t_{ins}} \text{Tr}[P \langle J_N(t_s, \vec{x}_i) \tilde{O}_{A,S,T}^f(t_{ins}, \vec{x}_{ins}) J_N(0, \vec{0}) \rangle] ,$$

where $\tilde{O}_{A,S,T}^f(t_{ins}, \vec{x}_{ins})$ is a local current operator that couples to a quark at insertion time $t_{ins}$ having $0 \leq t_{ins} \leq t_s$. $P$ is a projector acting on spin indices, and we will use either the so-called unpolarized projector $P_0 = \frac{1}{2}(1 + \gamma_0)$ or the three polarized $P_A = i\gamma_3\gamma_\mu P_0$ combinations. For $J_N$, we use the standard nucleon interpolating operator,

$$J_N(x) = e^{abc} u^a(x)[u^b(x) C_{\gamma 5} d^c(x)],$$

where $u$ and $d$ are up- and down-quark spinors and $C = \gamma_0\gamma_2$ is the charge conjugation matrix. The local current operator is given by

$$\tilde{O}_{A,S,T}^f(x) = \bar{\psi}^f(x) \Gamma_{A,S,T} \psi^f(x)$$

where $\psi^f$ is a quark spinor of flavor $f$ and the matrices $\Gamma_{A,S,T}$ are defined in Eq. (1).

Inserting two complete sets of states in Eq. (2), one obtains a tower of hadron matrix elements with the quantum numbers of the nucleon multiplied by overlap terms and time dependent exponentials. For large enough time separations, the excited state contributions are suppressed compared to the nucleon ground state and one can then extract the desired matrix element. Knowledge of two-point functions is required in order to cancel time dependent exponentials and overlaps. They are given by

$$C_{2pt}(t_s) = \sum_{\vec{x}_s} \text{Tr}[P_0 \langle J_N(t_s, \vec{x}_s) J_N(0, \vec{0}) \rangle].$$

In order to increase the overlap of the interpolating operator $J_N$ with the nucleon state and thus decrease overlap with excited states we use Gaussian smeared quark fields via [39,40]:

$$\psi_{\text{smea}}^a(t, \vec{x}) = \sum_{\vec{y}} F^{ab}(\vec{x}, \vec{y}; U(t)) \psi^b(t, \vec{y}),$$

$$F = (1 + aH)^n,$$

$$H(\vec{x}, \vec{y}; U(t)) = \sum_{i=1}^3 [U_i(x) \delta_{\xi,y-i} + U_i^\dagger(x - i) \delta_{\xi,y+i}],$$

with APE-smearing [41] applied to the gauge fields $U_\mu$ entering the Gaussian smearing hopping matrix $H$. For the APE smearing [41] we use 50 iteration steps and $\alpha_{\text{APE}} = 0.5$. The Gaussian smearing parameters are tuned.
to yield approximately a root mean square radius for the nucleon of about 0.5 fm, which has been found to yield early convergence to the nucleon two-point functions. This can be achieved by a combination of the smearing parameters \( a \) and \( n \). We use \( a = 0.2, 0.2, \) and 4.0 and \( n = 125, 90, \) and 50 for ensembles cB211.072.64, cA2.09.64, and cA2.09.48, respectively. We employ a multigrid solver [42] to speed up the inversions that has been extended to the case of the twisted mass operator and shown to yield a speed-up of more than one order of magnitude at the physical point compared to the conjugate gradient method (CG) [43]. The resulting propagators are used to construct two- and three-point correlators.

C. Connected and disconnected contributions

The three-point correlators receive two contributions, one arising when the current couples to a valence quark and one when coupled to a sea quark. The former is referred to as giving rise to a connected and the latter to a disconnected contribution. The connected contributions are evaluated using sequential inversions through the sink. Since in this method \( t_s \) and the four spin projection matrices needed for the extraction of the charges are fixed, four sets of sequential inversions are performed for each value of \( t_s \) in the rest frame of the nucleon. In Table II we give the statistics used for computing the connected contributions for the three ensembles analyzed. As can be seen, the statistics are increased as we increase \( t_s \) to keep statistical errors comparable for all time separations \( t_s \). Ensemble cB211.072.64 has the largest statistics and we will thus base our final values on this ensembles. For the disconnected contributions we utilize a combination of methods that are suitable for physical point ensembles [44]. These employ full dilution in spin and color in order to eliminate exactly any contamination from off-diagonal elements and a partial dilution in space-time using Hierarchical Probing [45] up to a distance of \( 2^3 \) lattice units taking advantage of the exponential decay of off-diagonal elements with the distance. For the up and down quarks this exponential decay is slow and therefore we combine with deflation of the low modes. For the strange and charm quarks deflation is not necessary due to the heavier mass and we use a distance of \( 2^3 \) and \( 2^2 \) lattice units, respectively, in the hierarchical probing. Additionally, we employ the so-called one-end trick [46,47] that makes use of the properties of the twisted mass action to improve the signal-to-noise ratio. Deflation of low modes and hierarchical probing have been employed only for the computations using the cB211.072.64 ensemble. For the cA2.09.48 ensemble we use stochastic sources. In Table III we list the parameters and statistics used in the calculation of the disconnected contributions.

### Table II

| \( t_s/a \) | 8   | 10  | 12  | 14  | 16  | 18  | 20  |
|-------------|-----|-----|-----|-----|-----|-----|-----|
| \( t_s \) [fm] | 0.75 | 0.94 | 1.13 | 1.31 | 1.50 | 1.69 | 1.88 |
| cA2.09.48 | … | 9264 | 9264 | 9264 | 47696 | 69784 | … |
| cA2.09.64 | 5328 | 8064 | 17008 |
| \( t_s \) [fm] | 0.64 | 0.80 | 0.96 | 1.12 | 1.28 | 1.44 | 1.60 |
| cB211.072.64 | 750 | 1500 | 3000 | 4500 | 12000 | 36000 | 48000 |

### Table III

| \( C_{2pt} \) | \( C_{loop}^{u+d} \) | \( C_{loop}^c \) | \( C_{loop}^s \) |
|-------------|----------------|----------------|----------------|
| cA2.09.48 | 848000 | 4808250 | 2204672 |
| cB211.072.64 | 600000 | 750x512 | 750x512 |
| +deflation | 9000x32 |

is not necessary due to the heavier mass and we use a distance of \( 2^3 \) and \( 2^2 \) lattice units, respectively, in the hierarchical probing. Additionally, we employ the so-called one-end trick [46,47] that makes use of the properties of the twisted mass action to improve the signal-to-noise ratio. Deflation of low modes and hierarchical probing have been employed only for the computations using the cB211.072.64 ensemble. For the cA2.09.48 ensemble we use stochastic sources. In Table III we list the parameters and statistics used in the calculation of the disconnected contributions.

### III. Analysis of Correlators

The nucleon charges can be extracted by taking a ratio of \( C_{A,S,T}^{f}(t_s, t_{ins}) \) and \( C_{2pt}(t_s) \) [cf. Eqs. (2) and (5)],

\[
R_{A,S,T}^{f}(t_s, t_{ins}) = \frac{C_{A,S,T}^{f}(t_s, t_{ins})}{C_{2pt}(t_s)} \frac{\Delta E(t_s, t_{ins}) \gg 1}{\Delta E \gg 1} g_{A,S,T}^{f}
\]

where \( \Delta E \) is the energy gap between the ground and first excited states. This ratio becomes time independent for large values of \( t_s \) and \( t_{ins} \) yielding a plateau, the value of which gives the desired nucleon charge, \( g_{A,S,T}^{f} \). In practice, \( t_s \) cannot be chosen arbitrarily large because the statistical errors grow exponentially with \( t_s \). Thus, we need to use the smallest \( t_s \) that ensures convergence to the nucleon state. In this work, we use several values of \( t_s \) and increase the statistics as we increase \( t_s \) to keep the statistical error approximately constant, which is essential to reliably assess excited states [36,48]. In Table II we give the values of \( t_s \) used for the connected contribution and the associated statistics. A careful analysis is then performed, employing different methods to study ground state convergence.

When fitting, we carry out correlated fits to the data, i.e., we compute the covariance matrix \( v_{ij} \) between jackknife or bootstrap samples and minimize

\[
\chi^2 = \sum_{i,j} [y_i - f(\vec{b}, x_j)] v_{ij}^{-1} [y_j - f(\vec{b}, x_j)],
\]

where \( f(\vec{b}, x) \) is the fitted function.
FIG. 1. We show the ratio of Eq. (8) as a function of \( t_{\text{ins}} \) for four \( t_s \) values, namely \( t_s/a = 14, 16, 18, \) and 20, where the two-point function having the same statistics as the three point function. The ratio yields, in the large Euclidean time limit, the isovector axial charge, \( g_A^{\mu d} \), for the cB211.072.64 ensemble. The bands and open symbols mark the interval \( t_{\text{ins}} \in [\tau_{\text{plat}}, t_s - \tau_{\text{plat}}] \) where the plateau fit is performed.

where \( y_i \) are the lattice data, \( f(\vec{b},x_i) \) is the fit function, which depends on \( x_i \) and \( \vec{b} \), \( x_i \in \{t_s, t_{\text{ins}}\} \) are the values of \( t_{\text{ins}} \) and/or \( t_s \) at which \( y_i \) is evaluated and \( \vec{b} \) is a vector of the parameters being fitted for.

A. Plateau method

We fit the ratio of Eq. (8) to a constant in an interval \( t_{\text{ins}} \in [\tau_{\text{plat}}, t_s - \tau_{\text{plat}}] \). This assumes the ground state is the dominant contribution. We choose \( \tau_{\text{plat}} \) such that a constant fit describes well the data. The fits are performed independently for each \( t_s \) using the same \( \tau_{\text{plat}} \) and thus we fit only the data for which \( t_s \) satisfies \( t_s > 2\tau_{\text{plat}} \). We seek convergence of the fitted value as \( t_s \) increases. An example of this analysis, which we will refer to as the plateau method, is shown in Fig. 1, applied to the isovector axial charge, where we take \( \tau_{\text{plat}}/a = 6 \). As can be seen, as we increase \( t_s \) the ratio increases, indicating a convergence only for the two largest time separations. However, the errors also increase and make it difficult to judge convergence.

B. Two- and three-state fit

In the two- and three-state fit approaches, we take into account the contributions of the first and second excited states, respectively, using multiple values of \( t_s \) and fit them simultaneously. The two-point correlator is described by the tower of states,

\[
C_{\text{2pt}}(t_s) = \sum_{i=0}^{\infty} c_i e^{-E_i/t_s}, \tag{10}
\]

where \( E_0 = m_N \) is the nucleon mass and \( E_i > m_N \) for \( i > 0 \) are excited states with increasing energies. The amplitudes \( c_i \) are positive numbers. In our two- and three-state fit analysis we fit the two-point functions using Eq. (10) with, in the first case, \( i = 0 \) and 1 and having four fit parameters and, in the latter case, \( i = 0, 1, \) and 2 and having six fit parameters.

The three-point function correlator is described by the tower of states,

\[
C_{\text{3pt}}(t_s, t_{\text{ins}}) = \sum_{i,j=0}^{\infty} A_{ij} e^{-E_i(t_s-t_{\text{ins}})} e^{-E_jt_{\text{ins}}} \tag{11}
\]

where \( A_{ij} \) are matrix elements and overlaps and \( A_{ij} = A_{ji} \). When we fit the three-point function with Eq. (11), we use the nucleon mass and the energies of the first and second excited states as obtained from the fit of the two-point functions of Eq. (10) and fit for the amplitudes \( A_{ij} \). The nucleon mass and energies are extracted via a jack-knife analysis from the two-point functions and the resampled values are subsequently used in the jack-knife analysis of the three-point functions. Within such an approach all the nucleon matrix elements share the same set of energies and we restrict the search-space of the fit to the three-point function to the amplitudes \( A_{ij} \) only. This means that in the case of the two-state fit analysis and using Eq. (11) with \( i, j = 0 \) and 1, we have three additional fit parameters to determine. For the three-state fit analysis we have \( i, j = 0, 1, \) and 2 and six additional fit parameters.

We demonstrate the application of the two- and three-state fit approaches in the case of the axial charge for the cB211.072.64 ensemble. We show in Fig. 2 the ratio for each value of \( t_s \) with the predicted curve from two-state fit obtained by fitting two- and three-point functions as described above. The extracted value of \( g_A^{\mu d} = A_{00}/c_0 \) is shown with a gray band and the predicted curve for each \( t_s \) is shown with a band of the same color as the points. Since we fit two-point functions with the largest statistic available, i.e., obtained by averaging forward, backward, neutron and proton nucleon correlators over 264 source
Therefore, taking the plateau value for the largest $t_{\text{ag}}$ agreement with the chiral perturbation analysis of Ref. [49].

The values remain consistent as extracted value of $g_{A}^{u-d}$ underestimates the extracted plateau value extracted, following the procedure explained in connection to Fig. 1. For $t_s < 2\tau_{\text{plat}}$ we select the value obtained by using $t_{\text{low}}$. The numbers below each point are the values of $\chi^2/d.o.f.$ from the fit to the three-point function. The $\chi^2/d.o.f.$ from the fit to the two-point functions using the two-state fit is the same for all values of $t_s$ and equal to 1.0. The selected value for the two-state fit is marked with an open symbol and the red band shows the associated error across both panels.

positions per configuration, the ratios shown in Fig. 2 are constructed by dividing the three-point functions by the two-point function with the maximum statistics. This differs from the ratio used in the analysis of the plateau averages where we divide the three-point function by the two-point function having the same statistics as the three point function to take advantage of the correlations between them.

In Fig. 3 we show the resulting curve using the parameters determined from the two-state fit as a function of $t_s$ fixing $t_{\text{ins}} = t_s/2$ in Eq. (8). We also show for each $t_s$ the extracted plateau value extracted, following the procedure explained in connection to Fig. 1. For $t_s < 2\tau_{\text{plat}}$ we show the mid point of the ratio since no fit is performed. As can be seen, the two-state fit predicts well the behavior of the ratio and demonstrates that the asymptotic value is reached for values of $t_s$ larger than 2 fm, which is in agreement with the chiral perturbation analysis of Ref. [49].

Therefore, taking the plateau value for the largest $t_s$ considered, which, within errors, seems to have converged, underestimates $g_{A}^{u-d}$. In particular, notice that since data are correlated, one might mistake convergence in the window of $t_s \approx 0.75 – 1.25$, which will lead to a small value of $g_{A}^{u-d}$. This is why it is important to have precise data for larger time separations. In the right panel of Fig. 3 we show the extracted value of $g_{A}^{u-d}$ as a function of $t_{\text{low}}$, i.e., the smallest $t_s$ included in the two-state fit. As can be seen, the values remain consistent as $t_{\text{low}}$ increases. We also give for each point the $\chi^2/d.o.f.$ as given in Eq. (9) that is close to unity for all the cases. We note that the $\chi^2$ is computed from the fit of the three-point function correlator and the quality of the fit can be better understood by looking at the curves depicted in Fig. 2 than how well the gray band describes the plateau averages in Fig. 3, which are not fitted. Since the values show convergence as $t_{\text{low}}$ increases we select the value obtained by using $t_{\text{low}} = 0.64$ fm. As we will see below, this will be also in agreement with the three-state fit and the summation method and thus will fulfill our criterion for selecting the two-state fit value that also agrees with the value extracted from the summation method.

A similar analysis is performed for the three-state fit approach, i.e., when two excited states are considered taking $i, j = 0, 1, 2$ in Eqs. (10) and (11). The results are given in Fig. 4 where we use the same convention as for the two state-fit and for comparison we show with a red band the errors related to the selected two-state fit value.

C. Summation method

We sum over the insertion time $t_{\text{ins}}$ in the ratio in Eq. (8) assuming only the lowest state dominates to obtain a linear dependence on $t_s$, given by

$$S_{A,T}^{f}(t_s) = \sum_{t_{\text{ins}}=a}^{t_s-a} R(t_s, t_{\text{ins}}) \Delta E_{l=1}^{l=1} c + g_{A,T}^{f} t_s, \quad (12)$$

where in the sum we omit the source and sink time slices. The slope extracted from a linear fit to Eq. (12) gives the nucleon charge in the limit of large $t_s$. By increasing the lowest value of $t_s$ used in the fit we look for convergence in the extracted slope. The advantage of the summation method is that, despite the fact that it still assumes a single state dominance, the excited states are suppressed exponentially with respect to $t_s$ instead of $t_s - t_{\text{ins}}$ that enters in the plateau method [50]. On the other hand, the errors tend
to be larger since we have two parameters to fit. As an example we show in Fig. 5 the results after applying the summation approach for the case of the isovector axial charge using the cB211.072.64 ensemble. We select as our final value the one extracted from the two-state fit when excited states are detected, since the two-state fit models the data better than either the plateau or the summation method in these cases. Even though the statistical error on the extracted value of the charges is larger than that extracted using the summation method, we prefer to be conservative so that we do not underestimate errors.

D. Analysis of the cB211.072.64 ensemble

In Fig. 6 we show a comparison among the three aforementioned analysis methods for the axial charges using the cB211.072.64 ensemble. As already observed, the value extracted for the axial charge $g_A^{u+d}$ from the two-state fit shows very mild dependence on the $t_{s_{\text{low}}}$ used in the fits. In addition, the value extracted from the two-state fit is confirmed by the three-state fits as well as by the summation method. Therefore, we take as our final result the value extracted from the two-state fit for which $\chi^2/\text{d.o.f.} \sim 1$ and there is agreement with the summation method. The connected and the disconnected parts of the isoscalar charge $g_A^{u+d}$ as well as the strange and charm disconnected contributions do not suffer from large excited states contamination, as can be seen in Fig. 6 by the fact that the plateau results at the largest three or four values of $t_s$ are roughly constant. Furthermore, the plateau values converge to a value that is in agreement with the values extracted using two- and three-state fits and the summation methods and we thus take the weighted average. We note that we follow this procedure for all cases where such a behavior is

FIG. 5. The left panel shows the summed ratio of Eq. (12) as a function of $t_s$ for the cB211.072.64 ensemble. The green band shows the resulting curve using the open symbols in the fit. The right panel shows the extracted value from the linear fit to the summed ratio (green up-triangles) as a function of the lowest value of $t_s$ included in the fit, $t_{s_{\text{low}}}$. The numbers below each point are the values of $\chi^2/\text{d.o.f.}$ from the fit. The open symbol shows the selected value of the slope yielding $g_A^{u+d}$. The red band shows for comparison the result for the selected $t_{s_{\text{low}}}$ from the two-state fit.

FIG. 6. We show results for the connected and disconnected contributions to the axial charges $g_A$ for the cB211.072.64 ensemble. The left panels show the values extracted from either fitting the plateau to a constant as illustrated in Fig. 1 for each $t_s$ value when $t_s > 2t_{\text{plat}}$ or taking the midpoint for other values of $t_s$. We use the same colors and symbols at each $t_s$ as those used for the ratio in Fig. 1. The right panel shows the extracted value of $g = g_{00}/c_0$ from the two-state fit (black squares), three-state fit (cyan downwards-pointing triangles) and summation (green upwards-pointing triangles) as a function of the lowest value of $t_s$ included in the two- and three-state fits, $t_{s_{\text{low}}}$. The red band across both panels shows the associated error to the selected final value. When a two-state fit value is selected, we mark on the right panel the selected value with open symbol and we show with the grey band the predicted curve for the ratio in Eq. (8) fixing $t_{s_{\text{ins}}} = t_s/2$. When a plateau average is selected as final value, we mark on the left panel with open symbols the selected interval in $t_s$ where the plateau average is performed.
observed, i.e., we take the correlated average of the plateau values for the range of $t_s$ for which these have converged.

We perform the same analysis for the scalar charge and we show the results in Fig. 7. Contrary to the axial charge, all the contributions to the scalar charges, except for the charm disconnected component, suffer from large excited states contamination. As can be seen, the plateau values show a similar behavior as $g_A^{\mu-d}$ showing convergence of the two-state fit at $t_s$ larger than 2 fm. We therefore choose as our final value the one extracted from the two-state fit when it agrees with the summation method and does not show dependence on $t_s^{low}$. We thus use $t_s^{low} = 8a = 0.64$ fm in the fit of the isovector $g_S^{\mu-d}$, connected isoscalar $g_S^{\mu+d(\text{conn})}$ and the strange disconnected scalar charge $g_S^{\mu+d(\text{disc})}$.

For the disconnected isoscalar scalar charge $g_S^{\mu+d(\text{disc})}$ and $g_S^{\chi^{(\text{disc})}}$, we use a larger value $t_s^{low} = 0.96$ fm to better account for the upward trend still present in the data. We note that the results on the scalar charges have errors about ten times larger as compared to the axial charges.

We perform the same analysis for the tensor charges and show the resulting values in Fig. 8. As can be seen, for the
isovector $g_T^{u+d}$ and connected isoscalar tensor charge $g_T^{u+d(\text{conn})}$, there is no agreement between the two-state and summation values for smaller $t_{\text{low}}$ values. The value from the two-state fit becomes consistent with the one extracted from the summation when $t_{\text{low}} = 12a = 0.96$ fm and this is what we select as final value. This demonstrates that the larger values of $t_s$ are crucial for properly probing ground state dominance.

The results for the connected isoscalar charge $g_T^{u+d(\text{conn})}$ are shown in Fig. 8. As can be seen, the plateau values computed by fitting to a constant using the data at $t_s = 0.96$, 1.12 and 1.28 fm are compatible and one may think that the values have converged. However, both the results from the two-state and three-state fits are lower. Furthermore, there is a tension between the two-state fit and the summation method for $t_{\text{low}} = 0.64$ fm and only when $t_s = 1.28$ fm that they become consistent. This would correspond to about 2.6 fm in the plateau method. This again demonstrates the importance of having precise data for large $t_s$ values.

Similarly to the axial charge, the disconnected contributions do not show large effects from excited states. We thus take the average of the plateau values for the range of $t_s$ for which these have converged as the final value.

We summarize in Table IV the bare values for the isovector, connected and disconnected isoscalar, strange and charm axial, scalar and tensor charges. These results clearly demonstrate that disconnected contributions cannot be neglected at the physical point. They are enhanced in comparison to the values obtained at heavier pion masses where for example the disconnected part of $g_A^{u+d}$ using a $N_f = 2 + 1 + 1$ ensemble simulated at a pion mass of $m_\pi = 370$ MeV was -0.07(1) [51] as compared to -0.199 (29) for the cB211.072.64 ensemble.

### Table IV. The nucleon axial, scalar and tensor charges extracted using the cB211.072.64 ensemble.

|       | $u - d$       | $u + d$ (conn) | $u + d$ (disc) | $s$          | $c$          |
|-------|---------------|---------------|---------------|--------------|--------------|
| $g_A$ | 1.686(30)     | 0.776(90)     | -0.199(29)    | -0.0583(96)  | -0.0112(45)  |
| $g_S$ | 3.04(59)      | 20.4(1.6)     | 3.04(59)      | 1.00(13)     | 0.175(36)    |
| $g_T$ | 1.106(32)     | 0.629(27)     | -0.0131(31)   | -0.00299(68) | -0.00010(19) |

E. Analysis of cA2.09.48

We repeat the same analysis described for the cB211.072.64 ensemble for the cA2.09.48 ensemble. Since we now use correlated fits the values presented in Refs. [36,37] are modified but remain within their statistical errors. For the connected components on this ensemble we have only three values of $t_s$ for the matrix element of the axial and tensor currents determining $g_A$ and $g_T$ and five for the scalar current determining $g_S$. The three smaller values of $t_s$ have constant statistics, as shown in Table II, and thus their statistical errors increase significantly with increasing $t_s$. This means that the quality of the fits are not as good as for the cB211.072.64 ensemble. In particular, a three-state fit analysis cannot be performed due to the low statistics and the small number of $t_s$. On the other hand the disconnected contributions are available for a larger

![Figure 9](https://example.com/figure9.png)

**FIG. 9.** We show results for the connected and disconnected contributions to the axial charges $g_A$ for the cA2.09.48 ensemble. The notation is the same as that in Fig. 6.
number of $t_s$ and we thus show a more complete analysis.

The results of the analysis are summarized in Fig. 9 for the axial charges, in Fig. 10 for the scalar charges and in Fig. 11 for the tensor charges. For the connected matrix elements of the axial and scalar current the two-state fit with $t_s^{\text{low}} = 0.94\,\text{fm}$ agrees with the summation value as well as with the value extracted when using $t_s^{\text{low}} = 1.13\,\text{fm}$ and thus we take it as final value. On the other hand the tensor charge

FIG. 10. We show results for the connected and disconnected contributions to the scalar charges $g_S$ for the cA2.09.48 ensemble. The notation is the same as that in Fig. 6.

FIG. 11. We show results for the connected and disconnected contributions to the tensor charges $g_T$ for the cA2.09.48 ensemble. The notation is the same as that in Fig. 6.

| TABLE V. The nucleon axial, scalar and tensor charges extracted using the cA2.09.48 ensemble. |
|---------------------------------------------------------------|
| $u - d$ | $u + d$ (conn) | $u + d$ (disc) | $s$ | $c$ |
| $g_A$ | 1.590(35) | 0.747(32) | $-0.284(53)$ | $-0.077(22)$ | $-0.0082(64)$ |
| $g_S$ | 2.54(34) | 17.99(82) | 2.59(44) | 0.742(71) | 0.118(35) |
| $g_T$ | 1.116(40) | 0.638(35) | $-0.0268(42)$ | $-0.0048(14)$ | $-0.0071(44)$ |

C. ALEXANDROU et al.
PHYS. REV. D 102, 054517 (2020)
shows a more severe contamination of excited states and, similarly to the cB211.072.64 ensemble, we take as final value the two-state fit result at larger separation, namely 

t_{low}^s = 1.13 \text{ fm}. Disconnected contributions to axial and
tensor charges show very mild excited state contamination and we take the plateaus average as final value. On the hand for the scalar charge excited states are more severe and we take the two-state fit result at 

t_{low}^s = 1.31 \text{ fm for the }

\text{disconnected isoscalar } g_S^u + d \text{ and } t_{low}^S = 1.13 \text{ fm for the }

\text{strange disconnected } g_S^s. We summarize in Table V the bare values for the isovector, connected and disconnected isoscalar, strange and charm axial, scalar and tensor charges for this ensemble.

F. Analysis of cA2.09.64

For the cA2.09.64 ensemble we only have three values of 

t_{s} \text{ and therefore the analysis of excited states is again not as accurate as for the cB211.072.64 ensemble. In addition we only have connected contributions since the purpose of the analysis of the cA2.09.64 ensemble is to check for finite volume effects using the connected contributions which are much more precise and less expensive. Following the same analysis procedure we summarize the results on the isovector and connected isoscalar charges in Fig 12. Given that the values for the two available 

t_{s}^{low} \text{ are consistent between them and with the values from the summation, we take as our selected values the ones extracted from the two state fits when using } t_{s}^{low} = 1.13. We remark that while for scalar charge the plateau values show convergence we know from the more accurate analysis using the cB211.072.64 ensemble that this quantity has non-negligible contribution from excited states and thus we still fit it using a two-state fit. If we were to extract it using the weighted average plateau values we would obtain a value that is compatible with that from the two-state fit with however a smaller error. We therefore conservatively quote the value with the larger statistical error.

We summarize in Table VI the bare values for the isovector and connected isoscalar axial, scalar and tensor charges that can be directly compared to the values listed in Table V for the cA2.09.48 ensemble, since these ensembles have the same renormalization constants. The results obtained using the cA2.09.48 and cA2.09.64 are compatible indicating that finite size effects are within our statistical accuracy.

IV. RENORMALIZATION

Lattice QCD matrix elements must be renormalized to extract physical quantities. We use the RI_{MOM} scheme [52] to compute nonperturbatively the renormalization functions
using the momentum source method [53]. We implement it as done in Ref. [54] and remove lattice spacing effects by subtracting $O(a^2 g^2)$ terms computed in perturbation theory [55,56]. We distinguish between non-singlet and singlet renormalization functions, where for the latter we compute, in addition to the connected, the disconnected contributions. The non-singlet and singlet renormalization functions $Z_A$, $Z_P$, and $Z_T$ for the $N_f = 2 + 1 + 1$ ensemble cB211.072.64 are computed using $N_f = 4$ ensembles simulated at the same $\beta$ value and at five values of the pion mass so the chiral limit can be taken. The parameters for these ensembles are given in Table VII. For the renormalization of the matrix elements using the cA2.09.48 and cA2.09.64 ensembles we have analyzed $N_f = 2$ ensembles as extensively discussed in Ref. [56]. The scalar quantities are renormalized with the pseudo-scalar renormalization constant, $Z_P$, since they are computed using the pseudo-scalar current in the twisted-mass formulation.

![Graph](image-url)

**TABLE VII.** Parameters for $N_f = 4$ ensembles needed for the renormalization of the cB211.072.64 ensemble ($N_f = 2 + 1 + 1$). $\mu$ is the twisted mass parameter.

| $a\mu$ | $am_\pi$ | lattice size |
|-------|---------|-------------|
| 0.0060 | 0.14836 | $24^3 \times 48$ |
| 0.0075 | 0.17287 | $24^3 \times 48$ |
| 0.0088 | 0.18556 | $24^3 \times 48$ |
| 0.0100 | 0.19635 | $24^3 \times 48$ |
| 0.0115 | 0.21028 | $24^3 \times 48$ |

We show in Fig. 13 the determination of the non-singlet and singlet $Z_A$, $Z_P$, and $Z_T$ renormalization constants for the $N_f = 2 + 1 + 1$ ensemble cB211.072.64. The mass dependence is mild and we extrapolate to the chiral limit using the results at the five values of the twisted mass parameters.

The values of the renormalization functions are listed in Table VIII. The $N_f = 2$ renormalization functions were computed in Refs. [36,37] and are included here for easy reference. We estimate the systematic error by varying the fit ranges used for the extrapolation of the RI$_{\text{MOM}}$ scale $\mu_0 \rightarrow 0$. While the renormalization function $Z_A$ for the axial current is scheme and scale independent, the corresponding ones for the scalar and tensor charges, $Z_P$ and $Z_T$, are scale and scheme-dependent and are given in the MS scheme at 2 GeV. The singlet and nonsinglet renormalization functions are different only for $Z_A$. For $Z_A^s$ we use the conversion factor calculated to 2-loops in perturbation theory [57]. The conversion factor for $Z_A^s$ and $Z_T^s$ is the same as in the corresponding non-singlet case.

### Table VIII. Non-singlet ($Z^s$) and singlet ($Z^t$) renormalization constants computed using $N_f = 2$ and $N_f = 4$ ensembles and used for the renormalization of the matrix elements computed for the cA2.09.48 and cA2.09.64 and cB211.072.64 ensembles, respectively. We note that the scalar matrix elements in the twisted basis are renormalized with the pseudoscalar renormalization function $Z_P$.

| $N_f = 2$ | $Z_A^s$ | $Z_P^s$ | $Z_T^s$ |
|-----------|---------|---------|---------|
| 0.7910(6) | 0.979(9) | 0.50(3) | 0.50(2) |
| 0.753(5) | 0.462(4) | 0.461(5) | 0.347(1) |
| 0.847(1) | 0.846(1) | 0.845(1) | 0.843(1) |

| $N_f = 4$ | $Z_A^t$ | $Z_P^t$ | $Z_T^t$ |
|-----------|---------|---------|---------|
| 0.763(1) | 0.753(5) | 0.462(4) | 0.461(5) |
| 0.847(1) | 0.846(1) | 0.845(1) | 0.843(1) |

We show in Fig. 13 the determination of the non-singlet and singlet $Z_A$, $Z_P$, and $Z_T$ renormalization constants for the $N_f = 2 + 1 + 1$ ensemble cB211.072.64. The mass dependence is mild and we extrapolate to the chiral limit using the results at the five values of the twisted mass parameters.

The values of the renormalization functions are listed in Table VIII. The $N_f = 2$ renormalization functions were computed in Refs. [36,37] and are included here for easy reference. We estimate the systematic error by varying the fit ranges used for the extrapolation of the RI$_{\text{MOM}}$ scale $\mu_0 \rightarrow 0$. While the renormalization function $Z_A$ for the axial current is scheme and scale independent, the corresponding ones for the scalar and tensor charges, $Z_P$ and $Z_T$, are scale and scheme-dependent and are given in the MS scheme at 2 GeV. The singlet and nonsinglet renormalization functions are different only for $Z_A$. For $Z_A^s$ we use the conversion factor calculated to 2-loops in perturbation theory [57]. The conversion factor for $Z_A^s$ and $Z_T^s$ is the same as in the corresponding non-singlet case.

## V. RESULTS

### A. Nucleon charges

In Table IX we present our final renormalized values for the isovector charges for the three ensembles. Comparing the values extracted from the two $N_f = 2$ ensembles with $Lm_\pi \sim 3$ and $Lm_\pi \sim 4$ no volume effects can be resolved within our statistical accuracy. This corroborates our previous results at heavier than physical pion masses where no volume effects were detected for $g_A^{ud}$ [31]. A previous study of cutoff effects using three $N_f = 2 + 1 + 1$ ensembles with lattice spacings $a = 0.089(5), 0.070(4), and 0.056(4)$ fm, revealed that cutoff effects are negligible for a range of pion masses spanning 260 MeV to 450 MeV.

**Table IX.** Isovector charges extracted from the analysis of the three ensembles of Table I.

| Ensemble   | $g_A^{ud}$  | $g_S^{ud}$ | $g_T^{ud}$ |
|------------|-------------|------------|------------|
| cA2.09.48  | 1.258(27)   | 1.27(19)   | 0.954(35)  |
| cA2.09.64  | 1.268(36)   | 0.99(28)   | 0.974(33)  |
| cB211.072.64 | 1.286(23)  | 1.35(17)   | 0.939(27)  |
for our twisted mass action. Having a clover term we expect cutoff effects to be reduced and be within our current accuracy. However, we are planning to repeat the analysis for two further ensembles with smaller lattice spacings that will enable us to take the proper continuum limit at the physical point.

In Fig. 14 we compare with recent results from other lattice collaborations considering only results computed using simulations with approximately physical pion mass i.e., excluding chiral extrapolations. This provides a fair comparison among the lattice QCD results. In Fig. 15 we compare our results with recent lattice QCD results obtained after performing chiral and continuum extrapolation. They include at least one ensemble with mass about 200 MeV or lower. The final results by the PNDME [58] and CalLat [24] collaborations shown in Fig. 15 are obtained by combining measurements from several ensembles with different lattice spacing, volume and pion mass. They include two measurements at the physical pion mass that are also included in Fig. 14 as well as the final value after a combined chiral and continuum extrapolation. CalLat quotes as their final value $g_{A}^{-d}$ = 1.271(13) and PNDME $g_{A}^{-d}$ = 1.218(25)(30). As can be seen, the final values by both PNDME and CalLat are in agreement with their results using the physical point ensembles, but with a much smaller error for the latter. The CalLat value is in perfect agreement with our value. Furthermore, the lattice results computed for a given ensemble over a range of lattice spacings shown in Fig. 14 are in good agreement demonstrating that lattice spacing effects are indeed small.

For the case of $g_{S}^{-d}$, we find a value that is larger as compared to other lattice QCD determinations, which can be explained by the fact that $g_{S}^{-d}$ increases with $t_s$. In our analysis of the cB211.072.64 ensemble seven values of $t_s$ are used reaching larger time separations combined with increased statistics that allow for a better control of excited states [48], as demonstrated in the Appendix. Similarly, our value for $g_{T}^{-d}$ tends to be smaller since this quantity decreases with increasing values of $t_s$. As we already stressed, given that the analysis for the cB211.072.64 ensemble is the most thorough having the largest statistics and the biggest number of $t_s$, we consider as final the values extracted using this ensemble. In Fig. 15 we include the values of $g_{A}^{-d}$ and $g_{T}^{-d}$ obtained by the PNDME and CLS collaborations after chiral and continuum extrapolation.

![Figure 14](image1.png)  
**FIG. 14.** Comparison of lattice QCD results on the isovector charges computed directly at the physical point. Results are shown with a red star for cB211.072.64 and blue filled squares for cA2.09.48 and cA2.09.64, green filled circles for LHPC [59], magenta right-pointing triangle from PACS [60], cyan upwards-pointing triangles from PNDME [58] and yellow downwards-pointing triangles from CalLat [24]. The line shown in the left panel is the experimental value of the nucleon axial charge $g_{A}^{-d}$ = 1.27641(56) [3].

![Figure 15](image2.png)  
**FIG. 15.** Comparison of recent lattice QCD results on the isovector charges after chiral and continuum extrapolation (open symbols) with our results for the cB211.072.64 ensemble. Results are shown with cyan upwards-pointing triangles from PNDME [58], yellow downwards-pointing triangles from CalLat [24], gray right-pointing triangles from Mainz [61,62] and green left-pointing triangle from χQCD [63]. The solid line shown in the top panel is the experimental value of the nucleon axial charge $g_{A}^{-d}$ = 1.27641(56) [3].
The chirally extrapolated values by PNDME are consistent with their value using the two physical ensembles, corroborating the fact that finite discretization effects are small and consistent with our findings using heavier than physical pion mass [31]. The computation by the CLS Mainz group used ensembles with a smallest pion mass of about 200 MeV and it is in agreement with our values.

The values extracted for the renormalized isovector, isoscalar and single flavor charges are tabulated in Tables X and XI for the cA2.09.48 and cB211.072.64 ensembles respectively. The latter are our best determination of these quantities and in particular the precision obtained in the determination of the single flavor charges computed directly at the physical point using this ensemble is much better as compared to any other available lattice QCD results. This includes also our previous determination [36,37] using the cA2.09.48 ensemble. In particular, we find for the first time, for \( g_A \), \( g_S \) and \( g_T \) a nonzero value showing charm quark effects.

In Figs. 16 and 17 we show a comparison of available lattice QCD results for the tensor charges and intrinsic spin contributions of quarks, \( 1/2 \Delta \Sigma_{u,d,s} \), to the proton computed directly at the physical point.\(^1\) We also include phenomenological results, where we limit ourselves to those that have not used input from lattice QCD. A good agreement is observed among lattice QCD results and a notable observation is that the lattice QCD results are at least as accurate as the phenomenological determinations.

PCAC relates \( g_{\mu-d}^A \) to the pseudoscalar charge through the relation \( g_{\mu-d}^A = m_N/m_{ud} g_{\mu-d} \) \([20]\). Using our values for \( g_{\mu-d} \), the relation

\[
am_{ud} Z_P = a \mu = 0.00072,
\]

where \( a \mu \) is the twisted mass parameter in lattice units used in the simulation of the cB211.072.64 ensemble, and the extracted value of the nucleon mass \( m_N \) we obtain \( g_{\mu-d}^P = 313.8(6.4) \). This value is lower as compared to \( g_{\mu-d}^P = 349(9) \) found in Ref. [20]. A direct evaluation of \( g_{\mu-d}^P \) in lattice QCD using the same setup will be undertaken in the future to study the origin of this discrepancy.

### B. Nucleon \( \sigma \)-terms

The nucleon \( \sigma \)-terms that give the scalar quark contents are fundamental quantities of QCD. They determine the mass generated by the quarks in the nucleon. They are

\[\sigma \equiv \frac{\text{PCAC relates } g_{\mu-d}^A \text{ to the pseudoscalar charge through the relation } g_{\mu-d}^A = m_N/m_{ud} g_{\mu-d} \text{ }[20]. Using our values for } g_{\mu-d} \text{, the relation}}\]

\[nam_{ud} Z_P = a \mu = 0.00072,\]

where \( a \mu \) is the twisted mass parameter in lattice units used in the simulation of the cB211.072.64 ensemble, and the extracted value of the nucleon mass \( m_N \) we obtain \( g_{\mu-d}^P = 313.8(6.4) \). This value is lower as compared to \( g_{\mu-d}^P = 349(9) \) found in Ref. [20]. A direct evaluation of \( g_{\mu-d}^P \) in lattice QCD using the same setup will be undertaken in the future to study the origin of this discrepancy.

![FIG. 16. The isovector (top) and strange (bottom) nucleon tensor charges computed directly at the physical point by various lattice QCD collaborations. We include phenomenological results when available. We exclude phenomenological results that use input from lattice QCD. Results are shown with a red star for the cB211.072.64 ensemble, with blue filled squares for the cA2.09.48 ensemble and with cyan upwards-pointing triangles from PNDME [65]. Phenomenological results are shown with open black circles [66–69]. For \( g_{\mu-d}^P \) we only compare with the value extracted using the cB211.072.64 ensemble since other lattice results are given in Fig. 14.](image)

---

\(^1\)The results of the PNDME collaboration for the connected contributions and for the strange charges are of comparable quality \([58,64]\). We note that the result of PNDME after chiral and continuum extrapolation is consistent with their value using the physical ensemble. However, the disconnected contributions to the up and down quarks have not been computed at the physical point and thus we do not include them in Fig. 17. One can find the values without the disconnected contributions in Ref. [64].
relevant for a wide range of physical processes and for the interpretation of direct-detection dark matter (DM) searches [74] being undertaken by a number of experiments [75]. It is customary to define the nucleon $\sigma$-terms to be scheme- and scale-independent quantities:

$$\sigma_f = m_q f N |q_f q_f N\rangle, \quad \sigma_{\pi N} = m_{ud} |\bar{u} u + \bar{d} d N\rangle$$

for a given quark $q_f$ of flavor $f$, or for the isoscalar combination, where $m_q$ is the mass of $q_f$, $m_{ud} = (m_u + m_d)/2$ is the average light quark mass and $|N\rangle$ is the nucleon state.

Since the pioneering chiral perturbation theory analysis that yielded $\sigma_{\pi N} \sim 45$ MeV [76], there has been significant progress in the determination of $\sigma_{\pi N}$ from experimental data [77,78]. Using high-precision data from pionic atoms to determine the $\pi N$-scattering lengths and a system of Roy-Steiner equations that encode constraints from analyticity, unitarity, and crossing symmetry a value of 59.1 (3.5) MeV is obtained [79]. This larger value of $\sigma_{\pi N}$ has theoretical implications on our understanding of the strong interactions as stressed in Ref. [80]. Given the importance of these quantities, a number of lattice QCD calculations have been undertaken to compute them using two approaches [81]. The first uses the Feynman-Hellmann theorem that is based on the variation of the nucleon mass $m_N$ with $m_q$: $\sigma_f = m_q f N |q_f q_f N\rangle$. However, since the dependence of the nucleon mass on the strange and charm quark mass is weak, this approach yields large errors. An alternative method is to evaluate directly the nucleon matrix elements of the scalar operator that involves disconnected quark loops as done in this work. The evaluation of the three-point function is computationally much more demanding than hadron masses. Therefore, it is only recently that a direct computation of the $\sigma$-terms has been performed using dynamical simulations [51,82–87].

The values extracted for the $\sigma$-terms and $f^V$ are tabulated in Table XII for the cB211.072.64 ensemble. We show results for the $\sigma_{\pi N}$- and $\sigma_s$-terms in Fig. 18 computed by various lattice QCD collaborations at the physical point either directly by computing the three-point function or using the Feynman-Hellmann method that include ensembles at the physical point. We also compare with

FIG. 17. The intrinsic spin $\frac{1}{2} \Delta \Sigma^u$ carried by the up, down and strange quarks in the nucleon computed directly at the physical point by various lattice QCD collaborations. We include results from phenomenological analyses when available. Lattice QCD results are shown with a red star for the cB211.072.64, with blue filled squares for the cA2.09.48 ensemble and with cyan upwards-pointing triangles from PNDME [64]. Phenomenological results are shown with open black circles [70–73].

FIG. 18. Nucleon $\sigma$-terms from lattice QCD and from phenomenology. We show lattice QCD results computed directly at the physical point by evaluating the three-point functions with filled symbols, namely for the cB211.072.64 ensemble (red star) for the cA2.09.48 ensembles [88] (blue square), from $\chi$QCD [86] (green up-pointing triangles), and from RQCD [87] (gray diamond). We also show a result form BMW [89] obtained using the Feynman-Helmann method that includes ensembles at the physical point (open down-pointing triangle). We note that the results by RQCD and $\chi$QCD after chiral and continuum extrapolation agree with their corresponding value obtained using their physical point ensemble and are thus not included. We include a range of phenomenological results that do not use lattice QCD input [76,77,79,90–93] (open circles).
phenomenological results limiting ourselves to those that have not used input from lattice QCD. We observe a very good agreement among lattice QCD results. One can see the very large uncertainty on \( \sigma_q \) by BMW when extracted using the Feynman-Hellmann method.

It is customary to also provide results in terms of the dimensionless ratios, \( f_N^\rho = \sigma_f / m_N \). Since we have the isovector matrix element \( \langle N|\bar{u}u - \bar{d}d|N \rangle \), for the cB211.072.64 ensemble, we can combine it with the isoscalar matrix element to obtain the individual up- and down-quark contributions for the proton and the neutron in the isospin limit via the relations

\[
\begin{align*}
  f_u^p &= \frac{2m_{ud}r}{m_u} \frac{\langle N|\bar{u}u|N \rangle}{r + 1} \\
  f_d^p &= \frac{2m_{ud}r}{m_u} \frac{\langle N|\bar{d}d|N \rangle}{r + 1} \\
  f_u^n &= \frac{2m_{ud}r}{m_u} \frac{\langle N|\bar{u}u|N \rangle}{r + 1} \\
  f_d^n &= \frac{2m_{ud}r}{m_u} \frac{\langle N|\bar{d}d|N \rangle}{r + 1},
\end{align*}
\]

where the up and down quark mass splitting entering in \( f_u^p \) and \( f_d^p \) is computed taking the ratio of the up to the down quark masses \( r = m_u / m_d = 0.513(31) \) from Ref. [25] together with our determination of the up and down quark mass, as given in Eq. (13). We obtain

\[
\begin{align*}
  f_u^p &= 0.0169(18), & f_u^n &= 0.0132(14), \\
  f_d^p &= 0.0257(26), & f_d^n &= 0.0330(33).
\end{align*}
\]

These results are compatible with the results of our previous study using the cA2.09.48 ensemble [88]. The isovector scalar charge is also related to the neutron-proton mass splitting \( \delta m_{QCD}^N \) in the absence of electromagnetism [20] through the relation \( \langle N|\bar{u}u - \bar{d}d|N \rangle = \delta m_{QCD}^N / \Delta m_{ud} \). We thus obtain

\[
\delta m_{QCD}^N = 2m_{ud} \frac{1 - r}{1 + r} \langle N|\bar{u}u - \bar{d}d|N \rangle
\]

and we find \( \delta m_{QCD}^N = 3.33(50) \) MeV. This value is consistent with \( \delta m_{QCD}^N = 2.52(17)(24) \) MeV determined for nondegenerate up- and down-quarks [94].

The y-parameter, defined as \( y = 2 \frac{\langle N|\bar{u}u - \bar{d}d|N \rangle}{\langle N|\bar{u}u - \bar{d}d|N \rangle} \), gives a measure of the strangeness content of the nucleon. We find a value of \( y = 0.0849(81) \) for the cB211.072.64 ensemble.

VI. CONCLUSIONS

Results on the nucleon axial, tensor and scalar charges are presented for three ensembles of twisted mass clover-improved fermions tuned to reproduce the physical value of the pion mass. The most thorough analysis is performed for the \( N_f = 2 + 1 + 1 \) ensemble which provides one of the best descriptions of the QCD vacuum to date having light, strange and charm quarks in the sea. A notable result of this work is the accurate computation of \( g_A^{ud-ds} \) using the \( N_f = 2 + 1 + 1 \) cB211.072.64 ensemble that agrees with the experimental value of 1.27641(56) [3]. An additional milestone is the evaluation to an unprecedented accuracy of the flavor charges directly at the physical point taking into account the disconnected contributions. We show that the charm axial charge is nonzero and obtain a value for \( g_A^c \) that is more accurate than recent phenomenological determinations. It confirms the smaller values recently suggested by the NNPDF [71] and JAM17 [73] analyses both of which, however, carry a large error. We find that the intrinsic quark spin contribution in the nucleon is \( \frac{1}{2} \Delta \Sigma = \frac{1}{2} \sum_{f=u,d,c} g_A^f \) 0.191(16). The non-singlet combination is found to be \( g_A^{ud-ds} = 0.530(18) \). Furthermore, the evaluation of the isovector scalar and tensor charges to an accuracy of about 10% and 3%, respectively provides valuable input to experimental studies on possible allowed scalar and tensor interactions and new physics searches [4].

Using the scalar matrix element we extract the nucleon \( \sigma \)-terms that are important for direct dark matter searches and for phenomenological studies of \( \pi N \) scattering processes. We find \( \sigma_{\pi N} = 41.6(3.8) \) MeV, that confirms a smaller value already suggested from previous lattice QCD studies [82,86,88]. While this smaller value is in agreement with the first analysis that yielded \( \sigma_{\pi N} \sim 45 \) MeV [76], it is in tension with recent analyses that yield larger values. An analysis based on the Roy-Steiner equations and experimental data on pionic atoms extracted the value of 59.1(3.5) MeV [79] that is confirmed by using a large-scale fit of pionic-atom level shift and width data across the periodic table [93]. The larger value is also confirmed by using the \( \pi N \) scattering lengths from the low-energy data base [92]. Given the significant progress in the determination of \( \sigma_{\pi N} \) both using experimental data [77,78,95] and lattice QCD this persisting tension needs to be further examined. Computing the \( \pi N \) scattering lengths within lattice QCD will provide a crucial cross-check.

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APPENDIX

We examine here in more detail the importance of increasing the statistics in the three-point functions as we increase the source-sink time separation in order to keep the statistical error approximately constant. This is carried out for the cB211.072.64 ensemble for which we increase the statistics as listed in Table II at each \( t_s \). As we will show below, excited state effects are only correctly addressed if the statistics are sufficiently large to keep the errors approximately the same among the various values of \( t_s \).

1. Plateau method

We first examine the plateau method for the case of the isovector charge operators. We show in the left panel of Fig. 19 the plateau values that one would obtain if one kept the statistics the same as at the smallest \( t_s \) value for all the source-sink time separations instead of the ones given in Table II. As can be seen the errors increase becoming very large for the two largest time separations. With such errors one might think that convergence is reached already at \( t_s = 1.2 \) fm, shown by the open red symbol. For \( g_A^{u-d} \) for which effects of excited state are milder one would obtain a value compatible with the one extracted from the two-state fit. However, a weighted average would yield a lower value for \( g_A^{u-d} \) and a larger one for \( g_T^{u-d} \), as shown by the gray bands. This is to be contrasted with the values extracted using the increased statistics of Table II for larger \( t_s \) values, shown in the right panel of Fig. 19. For both \( g_A^{u-d} \) and \( g_T^{u-d} \) there is a clear indication that excited states are still present and even larger time separations are needed to be sure that one has converged to the two-state result depicted by the red band.

2. Two-state fit method

Our data show also that the two-state fit approach cannot capture correctly excited state effects if the error increases with the source-sink separation. This is specially seen for the tensor charge as depicted in Fig. 20. We show results extracted using the two-state fit approach considering five different cases:

(i) Using the three smaller values of \( t_s \) keeping the statistics the same as that of the smallest \( t_s \), namely 750. Since the smallest \( t_s \) is the most accurate its weight in the fit is large and the error band increases as \( t_s \) increases, resulting in a mean value for \( g_A^{d-d} \) and \( g_T^{d-d} \) that is below the one obtained if one uses the full statistics shown by the red band. Given the large error in particular for \( g_A^{u-d} \) the two results are consistent. However, for \( g_T^{d-d} \) the fit yields a value that clearly overestimates the value extracted when using the full statistics.

(ii) Using all values of \( t_s \) but keeping the statistics at 750 for all. A similar behavior is observed despite the fact that we now have seven time separations instead of three since the fits are dominated by the smallest and most accurate point. Therefore, having results at larger time separations, without increasing statistics is not very useful.

(iii) Using \( t_s = 0.96 \) fm, 1.12 fm and 1.28 fm keeping the statistics at 3000, namely the same as for the smallest \( t_s \) used in the fit. Having larger time separations with more statistics tends to increase the mean values of \( g_A^{u-d} \) and \( g_T^{u-d} \), but once more the fit is heavily biased b the first most accurate point, resulting in a larger value for \( g_T^{d-d} \).
(iv) Using all values greater than $t_s = 0.96$ fm but keeping the statistics the same as for $t_s = 0.96$ fm. Similar results are obtained as with the previous case.

(v) Using the full statistics as listed in Table II for our final analysis. For the extraction of the final value $g_A^{u-d}$ we exclude the two smallest time separations to ensure agreement with the summation method as shown in Fig. 8.

As this study shows it is important to both have sink-source time separations that span a large enough range and also to increase statistics so the errors at each time separation are approximately constant. Otherwise, the two-state fit is driven by the most accurate point and can lead to wrong results.

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