The effect of spatial sampling on magnetic field modeling and helicity computation

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ABSTRACT

Context. Nonlinear force-free (NLFF) modeling is regularly used to indirectly infer the 3D geometry of the coronal magnetic field, which is not otherwise accessible on a regular basis by means of direct measurements. Methods. We apply an optimization method to sequences of Solar Dynamics Observatory (SDO) Helioseismic and Magnetic Imager (HMI) vector magnetogram data at three different plate scales for three solar active regions to obtain nine NLFF model time series. From the NLFF models, we deduce active-region magnetic fluxes, electric currents, magnetic energies, and relative helicities, and analyze those with respect to the underlying spatial sampling. We calculate various metrics to quantify the quality of the derived NLFF models and apply a Helmholtz decomposition to characterize solenoidal errors. Results. At a given spatial sampling, the quality of NLFF modeling is different for different ARs, and the quality varies along the individual model time series. For a given AR, modeling at a certain spatial sampling is not necessarily of superior quality compared to that performed with a different plate scale. Generally, the NLFF model quality tends to be higher for larger pixel sizes with the solenoidal quality being the ultimate cause for systematic variations in model-deduced physical quantities. Conclusions. Optimization-based modeling using SDO/HMI vector data binned to larger pixel sizes yields variations in magnetic energy and helicity estimates of \( \lesssim 30\% \) on overall, given that concise checks ensure the physical plausibility and high solenoidal quality of the tested model. Spatial-sampling-induced differences are relatively small compared to those arising from other sources of uncertainty, including the effects of applying different data calibration methods, those of using vector data from different instruments, or those arising from application of different NLFF methods to identical input data.

Key words. Sun: corona – Sun: magnetic fields – methods: data analysis – methods: numerical

1. Introduction

To date, three-dimensional (3D) models of the coronal magnetic field are commonly used to obtain insights into related physical processes (Wiegelmann et al. 2017). Corresponding modeling approaches are needed because of the otherwise sparse direct measurements of the coronal magnetic field vector even within limited coronal volumes (e.g., review by Cargill 2009). In particular, nonlinear force-free (NLFF) magnetic field models are most often used (for dedicated reviews see, e.g., Wiegelmann & Sakurai 2012; Régnier 2013) which are static approximations of the magnetized coronal plasma being necessarily in equilibrium when the Lorentz force vanishes, that is, when gas pressure and other forces are negligible. These conditions are satisfied to a high degree in the active-region corona (e.g., Gary 2001).

The computation of a force-free magnetic field, \( \mathbf{B} \), requires the numerical solution of

\[
(\nabla \times \mathbf{B}) \times \mathbf{B} = 0, \tag{1}
\]

and

\[
\nabla \cdot \mathbf{B} = 0, \tag{2}
\]

within a 3D volume, \( V \), subject to conditions specified on the lower boundary of the model volume at \( z = 0 \). In other words, the magnetic field information at the lower boundary of the model is “extrapolated” into the coronal volume above. Ideally, in order to specify suitable boundary conditions to solve Eqs. (1)–(2), we would hope to have spectro-polarimetric observations at hand that would allow us to deduce a corresponding magnetic field vector consistent with the force-free assumption, for instance measured at chromospheric heights (e.g., Metcalf et al. 1995). However, in practice, such data at high spatial and temporal resolution are obtained only from measurements at photospheric heights. The latter are known to represent a regime inconsistent with the force-free approach because of non-negligible gas pressure and gravitational forces. Force-free modeling carried out on the basis of such inconsistent data is known to result in larger residual Lorentz force and divergence, yet may be partially compensated by, for example, preprocessing of the photospheric vector data prior to extrapolation (e.g., Wiegelmann et al. 2006; Fuhrmann et al. 2011), allowing the force-free solution to deviate from the actually supplied input data at \( z = 0 \) (e.g., Wiegelmann & Inhester 2010; Wheatland & Régnier 2009; Wheatland & Leka 2011), or both (Wiegelmann et al. 2012).

In any case, force-free modeling at the full available spatial and temporal scales may be numerically expensive. Thus, to realize the modeling of, for example, active regions (ARs) during their disk passage within a reasonable amount of time,
the photospheric vector magnetic field data are often spatially binned prior to their usage. DeRosa et al. (2015) provided the first comprehensive study of the effect of spatial sampling on NLFF modeling by testing the effect of binning of Hinode/Solar Optical Telescope (SOT; Tsuneta et al. 2008; Lites et al. 2013) Stokes spectra onto the model outcome of five different numerical methods. In particular, they binned the Stokes spectra from a chosen spectral scan of AR 10978 using nine different integer factors. Those nine spectra were then subjected to spectropolarimetric inversion, 180° ambiguity resolution, and remapping to a planar grid, ultimately representing the input data for subsequent NLFF modeling. Correspondingly, the employed single-snapshot models were at nine different plate scales ranging from ∼0.1 Mm to ∼1.7 Mm.

In order to obtain a more differentiated picture regarding the effect of spatial sampling onto NLFF modeling, we perform a corresponding in-depth analysis using one of the numerical methods compared in DeRosa et al. (2015), namely the optimization method of Wiegelmann et al. (2012), which has been widely applied within the solar community for the purpose of coronal magnetic field modeling. In contrast to earlier studies, we do not base our analysis on a single-snapshot NLFF model of a single AR, but instead use time series of NLFF models during extended periods of time for different ARs (Sect. 2.1). This setting allows us to explore the potential of known metrics in great detail in order to quantify the quality of NLFF solutions (Sect. 3.1), and to explore the effect of spatial sampling on the derived quantities, including magnetic fluxes and currents in 2D as well as energies and helicities in 3D (Sect. 3.2). The analysis of magnetic helicity, a quantity characterizing the structural complexity of the magnetic field (e.g., Moffatt 1969), has recently gained particular attention, as well as its sensitivity to the quality of the underlying magnetic field model (Valori et al. 2012; Thalmann et al. 2019, 2020). Ultimately, the employed sequences of NLFF models for several ARs allow us to deduce and discuss resolution-dependent trends (Sect. 4), and to compare those to other effects known to cause uncertainties in coronal magnetic field modeling (instrumental, data processing, etc.).

2. Data and methods

2.1. Active region selection

For our study, we select three out of the ten ARs analyzed in Gupta et al. (2021), namely NOAAs 11158, 11429, and 12673, which hosted the top four solar flares (in terms of peak soft X-ray flux) during solar cycle 24 that occurred within ±35° of the central meridian (see Table 1). The time window for analysis is chosen as in Gupta et al. (2021), that is, it covers a time interval of several hours around the occurrence of the X-class flares, as is the time cadence (a 12 min time cadence within ±1 h around the flare peak time and a 1 h cadence otherwise). Data possibly available during the impulsive phases of the flares were not considered due to the limited validity of the force-free assumption during eruptive processes. Accordingly, the number of considered snapshots is different for each of the target ARs, based on the number of X-class flares within the analysis time window and also affected by the availability photospheric vector magnetic field data needed as an input for the analysis.

2.2. Vector magnetic field data

We use time series of vector magnetic field data as originally prepared by Gupta et al. (2021), who use HMI.SHARP_CEA_720s data within automatically identified active-region patches (Bobra et al. 2014) constructed from polarization measurements of the Helioseismic and Magnetic Imager (HMI; Scherrer et al. 2012) on board the Solar Dynamics Observatory (SDO; Pesnell et al. 2012), and projected onto a (local) heliographic plane (Gary & Hagyard 1990). In addition to using time series of photospheric vector magnetic field data at a native plate scale (0.36 Mm at disk center; hereafter referred to as “bin1”), we construct corresponding “bin2”and “bin4” time series by binning the original-resolution data by a factor of 2 and 4, respectively, that is, by adhering to an effective plate scale (pixel size) of 0.72 Mm and 1.44 Mm, respectively. The binning applied to to mimic a reduced spatial resolution of the data uses nearest-neighbor averaging, that is, taking the magnetic field data of 2 × 2 (4 × 4) neighboring pixels and calculating the mean value (for alternative choices as well as an in-depth study of corresponding effects onto the vector magnetic field data see Leka & Barnes 2012).
J. K. Thalmann et al.: The effect of spatial sampling on magnetic field modeling and helicity computation

Fig. 1. Area-integrated parameters computed from the photospheric vector data at three different pixel sizes as a function of time for three ARs. Top: unsigned magnetic flux, $|\phi_n|$. Bottom: unsigned vertical current, $|I_z|$. Red, blue, and green colors correspond to bin1, bin2, and bin4 data, respectively, with inherent plate scales of ~0.36, ~0.72, and ~1.4 Mm. Vertical bars indicate the impulsive phase of X-class flares that occurred during the time intervals analyzed.

Table 1. Properties of active regions under study.

| NOAA AR no. | Flare class | Flare location (YYYY-MM-DD hh:mm–DD hh:mm) | Analysis time window (UT) | No. of maps |
|-------------|-------------|------------------------------------------|---------------------------|------------|
| 11158       | X2.2        | S20W10                                   | 2011-02-14 19:59–15 02:59 | 17         |
| 11429       | X5.4        | N18E31                                   | 2012-03-06 18:59–07 02:23 | 26         |
| 12673       | X2.2        | S06W32                                   | 2017-09-06 02:59–06 12:47 | 22         |
|             | X9.3        | S09W34                                   |                           |            |

Notes. Columns are: NOAA number, GOES SXR class of X-class flares that occurred during the analysis time window, and their respective on-disk location, followed by the number of vector magnetic field maps used. (a) No SDO/HMI data available between 6 September 06:00 UT and 08:48 UT.

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| NOAA AR no. | Flare class | Flare location (YYYY-MM-DD hh:mm–DD hh:mm) | Analysis time window (UT) | No. of maps |
|-------------|-------------|------------------------------------------|---------------------------|------------|
| 11158       | X2.2        | S20W10                                   | 2011-02-14 19:59–15 02:59 | 17         |
| 11429       | X5.4        | N18E31                                   | 2012-03-06 18:59–07 02:23 | 26         |
| 12673       | X2.2        | S06W32                                   | 2017-09-06 02:59–06 12:47 | 22         |
|             | X9.3        | S09W34                                   |                           |            |

Notes. Columns are: NOAA number, GOES SXR class of X-class flares that occurred during the analysis time window, and their respective on-disk location, followed by the number of vector magnetic field maps used. (a) No SDO/HMI data available between 6 September 06:00 UT and 08:48 UT.

Our bin1 case. The corresponding estimates of $\langle J_z \rangle$ (cf. their Fig. 4c) were then used to compute a corresponding average value of $\langle |J_z|_{bin1} \rangle \approx 12$ MAm$^{-2}$. Similarly, we compute $\langle |J_z|_{bin6} \rangle \approx 6.8$ MAm$^{-2}$ for an approximate plate scale of ~0.74 Mm, which is comparable to our bin2 case, and use their their $J_z$ at a plate scale of ~1.48 Mm as comparable to our bin4 case.

2.3. Magnetic field modeling

We employ NLFF models from the data time series at the three different plate scales (~0.36, ~0.72, and ~1.4 Mm) for each of the three target ARs. We use the method of Wiegelmann et al. (2012), which involves two main computational steps, a preprocessing of the 2D input data (to retrieve a force-free consistent boundary condition at $z = 0$ Wiegelmann et al. 2006) and subsequent extrapolation (allowing deviations from the input data at $z = 0$ in order to account for measurement uncertainties Wiegelmann & Inhester 2010). During both of these steps, larger freedom is given to changes in the horizontal magnetic field component than to changes in the vertical magnetic field component, in accordance with the generally lower measurement accuracy of the former compared to the latter. For completeness we note here that the trend of data at smaller pixel sizes to host more unsigned flux and stronger vertical currents is preserved during preprocessing as well as during optimization. In contrast to Gupta et al. (2021), we employ only one time series per target AR and plate scale using standard model parameter settings. In other words, we omit the tuning of model parameters in order to improve the NLFF model results (for dedicated in-depth studies see, e.g., Thalmann et al. 2019, 2020). This is because we want to obtain insights into the effects that are purely attributable to the different spatial sampling of the data used as input for NLFF modeling and to avoid complicating the (already complex) interpretation of dependencies. Thus, we compute 195 NLFF models in total (at three different plate scales for the considered number of time instance listed in the last column in Table 1).

From each modeled NLFF solution for $B$, we compute the unsigned magnetic flux and unsigned vertical current using Eqs. (3) and (4), respectively, at the lower boundary of the NLFF models ($z = 0$). In addition, we compute the total (volume-integrated) magnetic energy, $E$, as,

$$E = \frac{1}{8\pi} \iiint_V |B|^2 \, dV. \quad (6)$$

Correspondingly, we compute the potential energy, $E_0$, using the current-free (minimum-energy) magnetic field solution, $B_0$, in Eq. (6). The latter is defined as $B_0 = \nabla \phi$, with $\phi$ being the scalar potential, which is subject to the constraint $\nabla \cdot \phi = \nabla \phi$ on the volume-boundary surface, $\partial V$. We are therefore also able to compute the free magnetic energy as $E_{F} = E - E_0$.

2.4. Quality measures

For the purpose of quantifying the force-freeness of the obtained NLFF model magnetic fields in three dimensions, we use the current-weighted angle between the modeled magnetic field and the electric current density, $\theta$, related to the otherwise often-used current-weighted average of the sine of the angle between the current density and the magnetic field, $\sigma_\theta$ (“CW sin $\theta$”; Wheatland et al. 2000) by $(\theta) = \sin^{-1}(\sigma_\theta)$. As is common practice, we compute the average angle over all grid points, $\langle \theta \rangle$. For a completely force-free field, $\langle \theta \rangle = 0$.

In order to determine the degree of solenoidality, we employ several different measures commonly used for such purposes. On the one hand, we use the fractional flux as defined in

A3, page 3 of 11
Gilchrist et al. (2020), namely \( \langle f_{dd} \rangle = (6 \delta x \delta y \delta z) \), with \( \delta x \), \( \delta y \), and \( \delta z \) representing the spacing of the Cartesian mesh and \( \langle f_{dd} \rangle \) representing the volume-average of the magnitude of the fractional flux increase in a small discrete volume about each grid point (Wheatland et al. 2000). Being nearly resolution-invariant, \( \langle f_{dd} \rangle \) serves as an ideal tool for the comparison of the solenoidal levels of NLFF models with different inherent pixel sizes while covering the same physical volume.

On the other hand, we use measures based on the decomposition of the magnetic energy into solenoidal and nonsolenoidal parts, the latter being nonzero if the considered magnetic field is not exactly divergence free. Valori et al. (2013) defined a corresponding measure as \( E_{\text{div}}/E \), quantifying the fraction of the total magnetic energy which is related to the nonzero divergence of a tested 3D field \( B \), where \( E_{\text{div}} = E_{\text{LNS}} + E_{\text{NS}} + |E_{\text{mix}}| \). Here, \( E_{\text{LNS}} \) and \( E_{\text{NS}} \) are the energies of the nonsolenoidal components of the potential and current-carrying \( (B_{\text{J}} = B - B_{\text{0}}) \) magnetic field, respectively, and \( E_{\text{mix}} \) is a mixed potential-current-carrying term (see Eq. (8) of Valori et al. 2013, for details), the latter usually representing the largest contribution to the nonsolenoidal energies (see Sect. 5 in this latter work and also Sect. 3.1.2 in DeRosa et al. 2015). Dedicated follow-up studies examined that \( E_{\text{div}}/E \approx 0.1 \) (at the most) is to be tolerated when \( B \) is used for subsequent computation of magnetic helicity (Valori et al. 2016; Thalmann et al. 2019). In that context, Thalmann et al. (2020) suggested using an even more restrictive quantity, namely the ratio \( |E_{\text{mix}}|/E_{\text{LNS}} \) as a criterion to disqualify a given \( B \) for subsequent helicity computation, where \( E_{\text{LNS}} \) is the energy of the solenoidal component of the current-carrying field (equivalent to the free magnetic energy in a perfectly solenoidal field), and suggested a corresponding threshold to be respected as \( |E_{\text{mix}}|/E_{\text{LNS}} \leq 0.4 \). As the purpose of our work is to explore all effects caused by a change in the spatial sampling of the input data, we check whether or not \( E_{\text{div}}/E = 0.1 \) and/or \( |E_{\text{mix}}|/E_{\text{LNS}} = 0.4 \) are exceeded in our NLFF model time series, yet do not exclude them from subsequent helicity computation. In order to identify corresponding time instances, we mark them separately in the figures of Sect. 3. This allows us to understand the spatial-sampling-induced variations to a reliable helicity computation.

### 2.5. Magnetic helicity and its computation

The gauge-invariant relative magnetic helicity in a volume, \( V \), can be written as (Berger & Field 1984; Finn & Antonsen 1984)

\[
H_V = \int_V (A + A_0) \cdot (B - B_0) \, dV, \tag{7}
\]

where \( A \) and \( A_0 \) are the respective vector potentials satisfying \( B = \nabla \times A \) and \( B_0 = \nabla \times A_0 \). \( H_V \) in Eq. (7) can be decomposed as, \( H_V = H_J + H_{PJ} \) (Berger 1999, 2003), with

\[
H_J = \int_V (A - A_0) \cdot (B - B_0) \, dV, \tag{8}
\]

\[
H_{PJ} = 2 \int_V A_0 \cdot (B - B_0) \, dV, \tag{9}
\]

where \( H_J \) is the magnetic helicity of the current-carrying field, \( B_0 \), and \( H_{PJ} \) is the volume-threading helicity, both being separately gauge invariant (Linan et al. 2018).

We compute the vector potentials \( A \) and \( A_0 \) required for the computation of the relative helicities in Eqs. (7)–(9) using the method of Thalmann et al. (2011). The method solves systems of partial differential equations to obtain the vector potentials \( A \) and \( A_0 \) using the Coulomb gauge, \( \nabla \cdot A = \nabla \cdot A_0 = 0 \). The method has been shown to provide superior solutions of \( A \) and \( A_0 \) regarding their degree of solenoidality and to deliver helicities in line with those produced using other existing methods (Valori et al. 2016).

### 3. Results

In the following, we summarize the quality (Sect. 3.1) of the NLFF modeling as well as deduced physical quantities (Sect. 3.2) performed on the basis of HMI data at different plate scales. To do so, we compute time-series-averaged changes with respect to the original-resolution (bin1) model time series, by evaluating Eq. (5) for the analyzed quantities.

#### 3.1. NLFF model quality

The NLFF time series of ARs 11158 and 11429 (Figs. 2a and b, respectively) exhibit values of \( \theta(\delta t) \leq \{10°, 7°, 6°\} \) for the bin[1,2,4]-based solutions, implying that the force-free quality is systematically higher for larger pixel sizes. The overall changes computed for the bin[2,4]-based time series are \( \delta(\theta) \simeq [−24.1 ± 4.6, −33.4 ± 4.7]% \) for AR 11158 and \( [−32.8 ± 4.2, −44.0 ± 5.2]% \) for AR 11429. Though not shown explicitly, we note that similar findings are obtained from the analysis of \( \langle \text{CW} \sin \theta \rangle \). The situation is different for AR 12673, for which no such systematic improvement of \( \theta(\delta t) \) for a successively larger pixel size is observed (Fig. 2c). While the bin2-based solutions exhibit comparably lower values of \( \theta(\delta t) \) before the occurrence of the first X-class flare (before ~09:00 UT), it is the bin4-based solutions that do so after its occurrence (between ~09:24 and 10:00 UT; see inset to Fig. 2c).

From the decomposition of the magnetic energy, for AR 11158 we find values of \( E_{\text{div}}/E \leq [0.04, 0.03, 0.02] \) for the bin[1,2,4]-based NLFF models, respectively (Fig. 2d), that is, the solutions based on data at larger pixel sizes are of higher solenoidal quality. Similarly, we find values of \( E_{\text{div}}/E \leq [0.13, 0.09, 0.06] \) for the bin[1,2,4]-based NLFF models for AR 11429 (Fig. 2e). More precisely, the overall changes across the bin[2,4]-based time series with respect to the corresponding bin1-based time series are \( \delta E_{\text{div}}/E \simeq [−40.6 ± 3.4, −58.3 ± 7.5]% \) for AR 11158 and \( \simeq [−38.8 ± 3.0, −57.2 ± 1.5]% \) for AR 11429, which means we observe a comparable overall improvement of solenoidal quality for successively larger pixel sizes for the two ARs. This is different for AR 12673 where the bin2-based series appears to be that of highest solenoidal quality, followed by the bin1- and bin4-based series (Fig. 2f), suggesting that \( E_{\text{div}}/E \) does not scale with plate scale of the underlying model.

We also note that \( E_{\text{div}} = 0.1 \) is occasionally exceeded within the individual time series, that is, specific solutions may not be suitable for trustworthy subsequent computation of magnetic helicity (see Sect. 2.4 for details). For instance, the bin1-based NLFF models of AR 11429 exhibit values of \( E_{\text{div}}/E > 0.1 \) prior to the occurrence of the X-class flare (see horizontal line in Fig. 2e for reference). For AR 12673, the situation is even more dramatic, where the NLFF models at all three spatial samplings exhibit values of \( E_{\text{div}}/E > 0.1 \) at various time instances after the occurrence of the first X-class flare (after ~09:12 UT; see inset to Fig. 2f).

For the ratio, \( |E_{\text{mix}}|/E_{\text{LNS}} \), we find values of \( \leq [0.15, 0.10, 0.06] \) for the bin[1,2,4]-based NLFF models of AR 11158 (Fig. 2g), and in the range \( \leq [0.30, 0.20, 0.15] \) for AR 11429 (Fig. 2h), which corresponds to overall changes across the bin[2,4]-based time series of \( \delta|E_{\text{mix}}|/E_{\text{LNS}} \simeq [−42.2 ± 3.3, −66.2 ± 7.5]% \).
Fig. 2. Quality of the NLFF solutions. From top to bottom for the individual ARs, we show: the volume-averaged current-weighted angle, ($\theta_i$), the ratio of nonsolenoidal-to-total magnetic energy, $E_{\text{div}}/E$, the ratio $|E_{\text{mix}}|/E_{\text{ff}}$, and its resolution-invariant complement, $\langle|J|/E\rangle$. Red, blue, and green colors correspond to bin1, bin2, and bin4 data, respectively, with inherent plate scales of $0.05, 0.05, 0.04$ for AR 11158 (Fig. 2j), $[0.06,0.04,0.03]$ for AR 11429 (Fig. 2k), and $[0.05,0.05,0.04]$ for AR 12673 (Fig. 2l). Vertical bars indicate the impulsive phase of X-class flares, which, on the contrary, suggest a high solenoidal quality.

and $\delta[\pm37.3,\pm3.9,\pm57.9,\pm2.3]$, respectively. As before, for $E_{\text{div}}/E$, a comparable overall improvement of solenoidal quality at successively larger pixel sizes is observed for the two ARs. Comparatively larger values of $|E_{\text{mix}}|/E_{\text{ff}} \lesssim 0.4$ are found for AR 12673 prior to the occurrence of the first X-class flare, while increasing to larger values after the occurrence of the second X-class flare (see inset to Fig. 2i). Notably, extreme values of $|E_{\text{mix}}|/E_{\text{ff}} > 1$ are found from the bin4-based solutions. In Sect. 3.2.2, we show that those models exhibit a negative free-energy budget (and are therefore dubbed ‘nonphysical’) and are observed in conjunction with low force-free quality ($\langle|J|/E\rangle \gtrsim 20^\circ$; compare Fig. 2c), indicating the failure of successful extrapolation.

The computed values of the fractional flux are in the range $\langle|f_{\text{ff}}|\rangle = [\times10^3 \text{ cm}^{-1}] \lesssim [0.04,0.02,0.03]$ for the bin[1,2,4]-based NLFF models of AR 11158 (Fig. 2j), $[0.06,0.04,0.03]$ for AR 11429 (Fig. 2k), and $[0.05,0.05,0.04]$ for AR 12673 (Fig. 2l). In other words, while for AR 11158 the bin2-based modeling exhibits the lowest values of $\langle|f_{\text{ff}}|\rangle$, it is the bin4-based modeling that exhibits lowest values for AR 11429, quite consistently across the corresponding time series. For AR 12673, again, NLFF models that are qualitatively superior at distinct time instances are not necessarily associated to a systematically different plate scale. In fact, higher and lower values of $\langle|f_{\text{ff}}|\rangle$ tend to be found together with larger and smaller values of $\langle\theta_i\rangle$, respectively (compare Fig. 2c). The problematic bin4-based solutions of AR 12673 (for which extreme values of $\langle|J|/E\rangle$ and $|E_{\text{mix}}|/E_{\text{ff}}$ and partly $E_{\text{div}}/E$ were also found) exhibit the lowest values $\langle|f_{\text{ff}}|\rangle \lesssim 0.02$; see symbols marked by empty circles in Fig. 2(l)), which, on the contrary, suggest a high solenoidal quality.

3.2. NLFF-model-deduced quantities

In the following, we analyze physical quantities deduced from the time-series NLFF modeling with three different plate scales. As above, we do so by evaluating time-series-averaged changes computed from Eq. (5), albeit disregarding nonphysical solutions ($E_{\text{FF}} < 0$) within the individual time series (marked by empty plot symbols in Figs. 3 and 4). In addition, when analyzing the magnetic helicity in Sect. 3.2.3 we also disregard NLFF solutions with non-negligible solenoidal errors ($E_{\text{div}}/E > 0.1$; marked by empty plot symbols in Fig. 5).

3.2.1. Unsigned flux and current

From the lower boundaries of the bin[2,4]-based NLFF model, using the bin1-based time series as the base against which to compute the percentage changes, for AR 11158 we find $\delta|\Phi_{\text{mf}}| \approx [-3.6 \pm 0.3,-8.5 \pm 0.4]$% (Fig. 3a). For AR 11429, the corresponding changes are $\delta|\Phi_{\text{mf}}| \approx [-4.7 \pm 0.8,-11.0 \pm 1.1]$% (Fig. 3b) and for AR 12673 they are $\delta|\Phi_{\text{mf}}| \approx [-3.5 \pm 1.2,-10.8 \pm 1.0]$% (Fig. 3c). Furthermore, we find $\delta|I_{\text{ff}}| \approx [-31.8 \pm 2.6,-47.1 \pm 2.1]$% for AR 11158 (Fig. 3d), $[26.4 \pm 4.7,-43.7 \pm 3.6]$% for AR 11429 (Fig. 3e), and $[17.6 \pm 14.8,-43.7 \pm 10.1]$% for AR 12673 (Fig. 3f).

We note that the lower boundary data for the final NLFF model necessarily differ from the input data (cf. Sect. 2.2) because they are altered once during the preprocessing step and also iteratively updated during the optimization process (for details see Sect. 2.3). As a consequence, $|\Phi_{\text{mf}}|$ computed from the lower boundaries of the NLFF model is lower than in the corresponding input data (up to $\approx10\%$ at most), as is
Fig. 3. Area-integrated parameters computed from the NLFF lower boundary data with different inherent pixel sizes as a function of time for three ARs. Top: unsigned magnetic flux, $|\Phi_m|$. Bottom: unsigned vertical current, $|I_z|$. Red, blue, and green colors correspond to bin1, bin2, and bin4 data, respectively, with inherent plate scales of $\sim 0.36$, $\sim 0.72$, and $\sim 1.4$ Mm. Vertical bars indicate the impulsive phase of X-class flares that occurred during the time intervals analyzed. Empty symbols mark disqualifying NLFF solutions (see Sect. 3.1 for explanation).

Fig. 4. Volume-integrated magnetic energies computed from the NLFF solutions with three different plate scales as a function of time for three ARs. Top: potential energy, $E_0$. Middle: total energy, $E$. Bottom: free magnetic energy, $E_F = E - E_0$. Red, blue, and green colors correspond to bin1, bin2, and bin4 data, respectively, with inherent plate scales of $\sim 0.36$, $\sim 0.72$, and $\sim 1.4$ Mm. Vertical bars indicate the impulsive phase of X-class flares that occurred during the analyzed time intervals. Empty symbols mark disqualifying NLFF solutions (see Sect. 3.1 for explanation).

$|I_z|$ (up to $\approx 40\%$ at most). Changes to the input data, especially to the horizontal magnetic field components, are expected given their inconsistency with the force-free assumption; also, they are known to be substantial in comparison to the uncertainties of the input data (for a corresponding analysis, see e.g., Sect. 3.2 of DeRosa et al. 2015). However, qualitatively, the trends within the individual NLFF lower boundary-based time series are similar to those in the corresponding time series of input data (with the exception of those that stem from unphysical NLFF solutions) and the induced changes are on the order of the spatial-sampling-induced changes as listed earlier.

3.2.2. Magnetic energy

For all three considered ARs, the computed potential field energies, $E_0$, are smaller for larger pixel sizes (Figs. 4a–c). More quantitatively, in comparison to $E_0$ from the corresponding bin1-based NLFF model time series, the changes that are found are $\delta E_0 \approx [-0.6 \pm 0.2, -4.0 \pm 0.5] \%$ for AR 11158, $\approx [-0.4 \pm 0.1, -2.1 \pm 0.5] \%$ for AR 11429, and $\approx [-0.9 \pm 0.8, -5.6 \pm 0.7] \%$ for AR 12673, for the bin[2,4]-based time series, respectively.

Overall larger values of total magnetic energy, $E$, are found for larger pixel sizes for ARs 11158 and 11429 (Figs. 4d and...
More quantitatively, in comparison to the bin1-data based NLFF models, we find changes of $\delta E \approx [1.4 \pm 0.4, 2.3 \pm 1.3]$% for AR 11158, and $\approx [3.7 \pm 0.8, 7.4 \pm 0.8]$% for AR 11429 at bin[2,4]. In contrast, comparatively lower values of the nonphysical solutions, such as the bin4-based NLFF models of AR 12673 at the end of the considered time interval (where $E_F < 0$) were not identified based on outstandingly poor NLFF model quality met-hel. Here, we find $\delta E \approx 1.3 \pm 5.0$% for the bin2-based and $\delta E \approx -11.5 \pm 4.1$% for the bin4-based NLFF model time series.

For the free magnetic energies, $E_F$, we note trends similar to that found for the corresponding values of $E$ (see Figs. 4g–i). More quantitatively, overall and in comparison to the bin1-data based NLFF models, the bin[2,4]-based estimates are found to be $\delta E_F \approx [10.2 \pm 2.7, 29.8 \pm 10.0]$% for AR 11158 and $\approx [13.9 \pm 2.9, 31.2 \pm 4.7]$% for AR 11429. In contrast, we find $\approx [6.3 \pm 29.4, -32.7 \pm 18.6]$% for AR 12673 (Fig. 4i). The nonphysical solutions, such as the bin4-based NLFF models of AR 12673 at the end of the considered time interval where $E_F < 0$ (see empty symbol plots in Fig. 4i), were previously identified based on outstandingly poor NLFF model quality metrics (see Sect. 3.1 for details) and were not considered for computation of the percentages above.

We note that the spatial-sampling-induced changes to $E_0$ reflect those observed for $|\theta_0|$. This may be expected as the potential field is determined from the vertical field on the lower boundary of the model volume. In contrast, $E$ and $E_F$ show a different behavior from the supposedly indicative unsigned vertical current ($I_z$). Naïvely, one might expect to find larger corresponding values for larger values of $|I_z|$ as the latter represents a measure of enhanced complexity in the horizontal field. Though it is true that smaller pixel sizes on overall relate to higher values of $|I_z|$ (cf. Fig. 3), this is not true for $E$. Consequently, this is also not true for the free magnetic energy (compare Figs. 4d–i) as it is calculated as $E_F = E - E_0$, and $E_0$ is larger for smaller pixel sizes. For completeness, we note here that we also inspected the volume-integrated total unsigned current, $|I_\text{tot}|$, in order to better understand the obtained total energies. Though not shown explicitly, trends throughout the individual time series as well as spatial-sampling-induced changes are found to be very similar to that of $E$ and $E_F$, namely larger integrated values for larger pixel sizes.

This apparent discrepancy can partly be resolved by comparison to the solenoidal quality of the NLFF models in Fig. 2, revealing a rather clear dependency. Both trends within the individual time series (at different plate scales) and changes to them are found to be directly reflected in the time series of $|E_\text{mix}|/E_{ls}$ (and to a somewhat lesser extent in the time series of $E_\text{div}/E$ in conjunction with $\langle \theta_1 \rangle$). More precisely, volume-integrated energies (and unsigned currents) are higher for NLFF models of higher solenoidal quality. For instance, the bin4-based NLFF models of ARs 11158 and 11429 exhibit larger values of $E$ and $E_F$ (and $|I_\text{tot}|$) in conjunction with lowest values of $|E_\text{mix}|/E_{ls}$ than at other plate scales. In contrast, the bin4-based NLFF models of AR 12673 exhibit lower energies than for other pixel sizes (bin1 and bin2) and simultaneously exhibit larger values of $|E_\text{mix}|/E_{ls}$.

### 3.2.3. Magnetic helicity

For the total relative helicity, $H_R$, overall and in comparison to the bin1-data-based NLFF models the bin[2,4]-based estimate changes are found to be $\delta H_R \approx [-17.9 \pm 5.6, -40.7 \pm 9.9]$% for AR 11158 and $\approx [-1.6 \pm 0.7, -0.7 \pm 1.0]$% for AR 11429 (Figs. 5a and d, respectively). Similarity, one finds $\delta H_{r1} \approx [-23.7 \pm 6.3, -52.4 \pm 12.7]$% for AR 11158 and $\approx [-4.1 \pm 0.8, -5.9 \pm 1.2]$% for AR 11429, respectively (Figs. 5b and e, respectively). In contrast, comparatively lower values of the current-carrying helicities, $H_I$, are found for smaller pixel sizes (Figs. 5g and h, respectively), with $\delta H_I \approx [16.5 \pm 6.7, 31.7 \pm 6.7]$% for AR 11158 and $\approx [4.1 \pm 1.3, 10.8 \pm 2.4]$% for AR 11429 (Figs. 5c and f, respectively).
found for the bin2-based and bin4-based modeling, respectively if it is su-

higher for larger pixel sizes. Using quantification, we find that, overall, the NLFF model quality is allowing, and are interpreted in context with the changes to the (denoted by angular brackets hereafter) are discussed in the fol-

ff
ties by comparison of all qualifying bin2- and bin4-based NLFF models. Generally, a NLFF model

ties at di-

tefferences between the bin1-based estimates and the bin2-(blue) and bin4-based (green) modeling are shown. The total number of qualifying solutions at bin2 and bin4 are indicated in blue and green, respectively. Median values and median absolute deviation derived from the histograms are shown as dashed vertical lines and shaded bars, respectively.

4. Discussion

We demonstrated that the spatial-sampling-induced effects are not only different at different times (for a specific AR) but are also distinctly different for different ARs. The chosen setup in this study (i.e., we employ three time series of NLFF models with different plate scales for three different ARs) furthermore allows us to study overall trends to be expected for NLFF modeling (and subsequent magnetic energy and helicity computa-
tions). Therefore, we generate histograms of the changes to the physical quantities caused by the down-sampling of the input data. To do so, we quantify the variations of the physical quanti-
ties by comparison of all qualifying bin2- and bin4-based NLFF solutions. We only do so if all of the three solutions at a given time instant meet our quality criteria. Generally, a NLFF model qualifies if it is physical (i.e., if $E_i > 0$; 59 NLFF models at bin2 and 52 at bin4). It qualifies for subsequent helicity-computation if it is sufficiently solenoidal ($E_{mv}/E \leq 0.1$; 35 NLFF models at bin2 and 31 at bin4). For those, median values as well as corresponding median absolute deviations for the induced changes (denoted by angular brackets hereafter) are discussed in the follow-

DeRosa et al. (2015) used $⟨|f⟩|$ as a measure to quantify the divergence-free quality at different spatial resolutions, according to which the analyzed optimization-based modeling exhibited successively larger values at lower spatial resolutions (see their Table 2). If we were to draw conclusions based on $⟨|f⟩|$, we would base these on the corresponding median values of $⟨|f|⟩ \times 10^4 \approx \{2.5 \pm 0.5, 3.7 \pm 0.4, 6.9 \pm 0.5\}$ for bin[1,2,4]-based modeling, respectively, and we would arrive at a similar conclusion to that of DeRosa et al. (2015), namely that the divergence-free property is improved at increased spatial res-

Moreover, the trend of a lower solenoidal quality for smaller pixel sizes can also be deduced from the optimization-based NLFF models studied by DeRosa et al. (2015, see their Table 4), and we can obtain average estimates for plate scales that approximately correspond to those used in our study ($\{0.36,0.72,1.44\}$ Mm for our bin[1,2,4] cases, respectively). In particular, we compute $⟨(E_{mv}/E_{\text{bin}3}, (E_{mv}/E_{\text{bin}4})⟩ \approx 0.08$ (cor-

Divergence-freeness at $|$bin$|$=2ittings are most sensitive (and indicative) regarding the solenoidal quality of the tested NLFF models in Sect. 3.1 (see also Thalmann et al. 2019), and to be superior to the use of an alternative metrics to quantify the divergence-freeness, such as $⟨|f⟩|$ and $⟨|f|⟩$.

Divergence-freeness at $|$bin$|$=45

A&A 662, A3 (2022)
corresponding to an average plate scale of $\sim$0.37 Mm). Doing the same for $[E_{\text{mix}}]/E_{\text{js}}$, that is, using $\langle (E_{\text{mix}}/E_{\text{js}})_{\text{bin}14} = 1.00$ and $\langle (E_{\text{mix}}/E_{\text{js}})_{\text{bin}60} \rangle \approx 1.17$, we find improvements of $\approx 3\%$ and $\approx 17\%$, respectively, with respect to their $\langle (E_{\text{mix}}/E_{\text{js}})_{\text{bin}3}, (E_{\text{mix}}/E_{\text{js}})_{\text{bin}4} \rangle \approx 1.20$.

As a second major finding, we may state that there are certain overall tendencies regarding how a change in the spatial sampling translates into a corresponding variation in the deduced physical quantities. Overall, the NLFF lower boundary area-integrated quantities, $|\Phi_m|$ and $|I_z|$, exhibit spatial-sampling dependent variations in the form of a successive reduction when the pixels size is enlarged (see Sect. 3.2.1 and Fig. 3). This is actually expected because the binning, which is used to mimic a reduction of the spatial resolution of the data, necessarily reduces amplitudes and gradients with respect to that of the original-resolution data. Though not shown explicitly, we deduce median changes of $\langle \delta|\Phi_m| \rangle \approx [-3.9 \pm 0.4, -9.6 \pm 0.9]\%$ and $\langle \delta|I_z| \rangle \approx [-27.3 \pm 4.7, -46.4 \pm 2.4]\%$ for the bin[2,4]-based lower boundary data, respectively. The comparatively larger modifications to $|I_z|$ (compared to that of $|\Phi_m|$) are expected because during NLFF modeling the horizontal magnetic field components are altered to a much greater degree than the vertical magnetic field component (hence is $|\Phi_m|$; see Sect. 3.2.1 for details).

Intuitively, corresponding to the lower values of $|\Phi_m|$ and $|I_z|$, we would expect to also find smaller values for the volume-integrated estimates (magnetic energies, electric currents, and magnetic helicities) at successively lower spatial resolution. Nevertheless, this is only partially true. For instance, the spatial-sampling-induced changes to $E_0$ are consistent with those found for $|\Phi_m|$, namely $\langle \delta E_0 \rangle \approx [-0.6 \pm 0.2, -3.7 \pm 1.0]\%$ for bin[2,4]-based NLFF modeling, respectively (Fig. 7a). This is also true for the total helicity, with $\langle \delta|H_\parallel| \rangle \approx [-5.9 \pm 13.2, -25.6 \pm 14.4]\%$ (Fig. 7d), and the volume-threading helicity with $\langle \delta|H_{\text{pp}}| \rangle \approx [-10.3 \pm 13.1, -33.5 \pm 19.4]\%$ (Fig. 7e), and is also consistent with the corresponding trends seen in $\langle \delta|I_z| \rangle$. In contrast, weaker electric currents do not necessarily translate to systematically lower volume-integrated total energies (Fig. 7b), free magnetic energies (Fig. 7c), and current-carrying helicities (Fig. 7f), for which successively larger median values are found, namely $\langle \delta E \rangle \approx [3.0 \pm 1.0, 1.6 \pm 3.3]\%$, $\langle \delta E_F \rangle \approx [16.0 \pm 4.2, 22.0 \pm 8.1]\%$, and $\langle \delta H_\parallel \rangle \approx [25.6 \pm 6.3, 24.0 \pm 15.7]\%$ for bin[2,4]-based modeling, respectively.

Thalmann et al. (2013), based on the binning of Hinode/SOT-SP data to a plate scale of $\sim 0.5$ arcsec (called the “SP$_{\text{bin}}$” case in their study and intended to match the spatial resolution of HMI data in their study) reported a binning-induced decrease in the total unsigned flux and potential field energy, along with an increase in total and free magnetic energy when compared to the NLFF modeling using original-resolution ($\sim 0.3$ arcsec at disk center; called “SP$_{\text{orig}}$” case in their study) SOT-SP data. In contrast, the optimization-based models based on down-sampled SOT-SP data in DeRosa et al. (2015) were associated to lesser total and free magnetic energies. However, as already noted by DeRosa et al. (2015), estimates of physical quantities become questionable in the presence of significant residual errors in the divergence of $\mathbf{B}$. Now, with results from the dedicated studies by Valori et al. (2016) and Thalmann et al. (2019, 2020) at hand, optimization-based NLFF solutions may only be trustworthy if they exhibit values of $E_{\text{div}}/E \lesssim 0.1$ and $|E_{\text{mix}}|/E_{\text{js}} \lesssim 0.4$. However, all of the optimization-based models analyzed in the work of DeRosa et al. (2015) exhibited values of $E_{\text{div}}/E \gtrsim 0.06$ and $|E_{\text{mix}}|/E_{\text{js}} \gtrsim 0.9$. Measures of the quality of the analyzed NLFF models were not reported by Thalmann et al. (2013), and were therefore not interpreted in context with the obtained estimates of physical parameters. The quality measures for SP-orig model read $E_{\text{div}}/E \approx 0.08$ and $|E_{\text{mix}}|/E_{\text{js}} \approx 0.55$. For the SP$_{\text{bin}}$ model, they read $E_{\text{div}}/E \approx 0.09$ and $|E_{\text{mix}}|/E_{\text{js}} \approx 0.51$. Thus, observed (apparently spatial-sampling-dependent) trends of deduced model-based physical parameters in Thalmann et al. (2013) and DeRosa et al. (2015) must be questioned due to the poor model.
quality of the underlying NLFF solutions. This makes it difficult to interpret the findings of those studies alongside results from our extended approach and NLFF models of high solenoidal magnitude of the electric current density, |J|. The gray-scale background resembles $B_z$ of the NLFF lower boundary, scaled to ±2 kG.

More generally, the realism of any kind of modeling is usually assumed to increase if the truly involved spatial scales are accommodated adequately. In other words, modeling involving smaller pixel sizes is assumed to provide a better representation of the true complexity of the static magnetic corona. In Fig. 8, we visualize NLFF magnetic field models with different plate scales, using the example of AR 12673 at 08:48 on 2017 September 6. Despite exhibiting some differences in morphology, the models at all three tested spatial resolutions reveal almost the same basic connectivity within the AR core, including the strongly twisted field along the solar north-south direction in the eastern part of the AR (see also, e.g., Moraitis et al. 2019, for the visualization of morphological differences when using different free model parameters during optimization). From case to case and based on a corresponding in-depth analysis of the magnetic field morphology, it therefore remains to be judged whether or not its inherent pixel size is sufficient to provide model support for specific observed features.

Finally, to place all of the above into greater context, the overall changes induced by a change of the spatial sampling are small compared to those possibly induced by the use of different calibration products of a given instrument or the use of data from different instruments. For such cases, relative changes of the unsigned magnetic fluxes and magnetic energies by factors of ≥2 were reported (Thalmann et al. 2012, 2013). Also, differences arising from the application of different NLFF methods to the very same data set appear much larger, with method-induced differences of a factor of ≥2 for free-energy estimates (DeRosa et al. 2015).

5. Summary and conclusion

NLFF modeling is regularly used to indirectly infer the 3D geometry of the coronal magnetic field, which is not otherwise accessible on a regular basis by means of direct measurements. For such purposes, routinely measured photospheric magnetic field vector data binned to a larger pixel size are used as an input. However, this practice was suspected to affect the reliability of the modeling (DeRosa et al. 2009). In a dedicated study that analyzes the resolution-dependence of different NLFF methods, DeRosa et al. (2015) indeed demonstrated non-negligible effects. However, that work was based on the analysis of NLFF modeling itself based on vector magnetic field data at a single time instant. It therefore remains unclear whether or not detected trends are to be expected in general. Moreover, it is difficult to compare spatial-sampling-induced variations with method-induced ones, because different NLFF methods tested in DeRosa et al. (2015) treat the input data very differently.
The aim of this work is to partially close those gaps. In order to study spatial-sampling-induced effects systematically, we performed multi-snapshot NLFF modeling using a single NLFF (optimization: Wiegelmann et al. 2012) method. For three solar ARs (NOAAs 11158, 11429, and 12673), we used time series of SDO/HMI data at three different spatial resolutions: once at their native resolution, and reduced by factors of two and four. This allowed us to (1) study the effect of binning as a function of time (within time series of individual ARs), (2) spot very different spatial-sampling-induced changes for different ARs, and (3) deduce general trends.

Regarding items (1) and (2) above, we clearly demonstrate that a certain change of the spatial sampling does not necessarily translate to similar effects at another time instant within a time series of NLFF models for a particular AR, and also that the induced changes can be distinctly different for different ARs. This is true for both the magnitude of the induced changes as well as their “direction” (increasing or decreasing). From the detailed analysis of the HMI data-based NLFF model time series with different underlying plate scales of specifically chosen ARs, our findings are as follows.

1. The overall success of NLFF modeling at a given pixel size (plate scale) is necessarily different for different ARs, but also varies considerably across the model time series of individual ARs (Sect. 3.1). Therefore, in agreement with past experience, concise quality checks are to be performed for every single NLFF model prior to any attempt to interpret deduced physical parameters.

2. Among frequently used metrics to quantify the solenoidal quality of NLFF models, two measures deduced from magnetic energy decomposition appear most sensitive (thus indicative), namely the fraction of nonsolenoidal contributions to the total energy ($E_{\text{mix}}/E$) and the relative size of nonsolenoidal and free magnetic energy ($\langle |F_{\text{mix}}|/E_J \rangle$). The recently proposed measure ($\langle |f_0| \rangle$) appears less sensitive in that respect.

3. The solenoidal quality of a NLFF model neither relates to the underlying spatial sampling nor is to be found at similar levels for different ARs even when given the same underlying plate scale (Sect. 3.1 and Fig. 2).

4. Binning of SDO/HMI data by a factor of four (to a plate scale of $\sim 0.72$ Mm; “bin2”) yields changes to the deduced volume-integrated total and potential magnetic energies of $\lesssim 5\%$ and to the total and volume-threading relative helicities of $\lesssim 10\%$ (Fig. 7). Though corresponding changes to $E_P$ and $H_J$ are somewhat larger ($\approx 20\%$), they are relatively small compared to other possible sources of uncertainty, including effects related to the use of different calibration products, the use of input data from different instruments, or the application of different NLFF methods. Finally, NLFF modeling at down-sampled spatial scales appears to retain the basic magnetic connectivity (Fig. 8).

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