An examination, with a meta-analysis, of studies of childhood leukaemia in relation to population mixing

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BACKGROUND: Marked influxes of people into rural areas, termed rural population mixing (PM), have been associated with excesses of childhood leukaemia (CL), consistent with mini-epidemics of a mainly immunising, subclinical infection to which CL is a rare response. For such situations of rural PM would promote contacts between infected and susceptible individuals, the latter tending to have a higher than average prevalence in rural or isolated areas. Confusion has arisen from some workers applying the term PM to non-rural situations lacking known recent change.

METHODS: Available PM studies using the original definition of influxes were examined, a meta-analysis carried out of studies of CL in relation to exposure to high levels of rural PM, and also a detailed analysis by age group.

RESULTS: The meta-analysis of 17 studies shows a significant CL excess in association with rural PM: overall relative risk (RR) at ages 0–14: 1.57; 95% confidence interval 1.44–1.72; at 0–4 years 1.72 (1.54–1.91). This contrasts with the absence of an excess of CL in similarly exposed urban areas (RR 1.00; 0.93–1.07), pointing to a high level of immunity there. The mixed results of studies using other definitions of PM were summarised. The excess associated with rural PM below age 2 years (RR 1.51; 1.17, 1.92) was not appreciably different from that at later childhood ages.

CONCLUSION: Much of the inconsistency among studies ostensibly about CL and PM reflects the use of definitions other than that originally proposed. The broad similarity of the CL excess below age 2 with that at older childhood ages is inconsistent with the Greaves’ delayed infection hypothesis, since any infection underlying the former is difficult to consider as delayed.

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The question of an infective basis in childhood leukaemia (CL) was re-opened over 20 years ago following the observation that certain well-known excesses in remote areas of Britain were explicable in terms of classical infectious disease epidemiology, and a series of studies initiated (Kinlen 1988, 2011; Kinlen et al, 1990). The absence of marked space-time clustering excludes contagion of CL itself, so that any underlying infection would belong to that large group where transmission is mainly subclinical, and illness a rare response; such infections, which include those by polioviruses, EBV, besides other oncogenic viruses, are mainly immunising. A high prevalence of the relevant infection, as for example in areas of high population density, would limit the scope for epidemics to occur and hence of increases in incidence of the uncommon leukaemogenic response. However, marked influxes of people into rural areas would be conducive to epidemics of the underlying infection, and therefore to excesses of CL. In such areas, their lower population density would have tended to raise the level of susceptible individuals, making those areas more ‘sensitive’ to the effects of influxes of outsiders. For the increased population density produced by a marked rural influx would promote new contacts between susceptible and infected individuals.

The rural situations mentioned above were summarily referred to as population mixing (PM), the context making clear its special sense, of the increase in population density produced by a marked influx into a rural area. Schools, and even urban areas generally, broadly involve ‘population mixing’, but not in the sense used here. However, the term PM has recently been applied to high levels of ‘house movers’ or ‘migrants’, often in largely urban areas lacking known population change. The varied findings of ensuing studies have tended to confuse the subject, and an examination of PM studies in the light of the definition used was considered appropriate.

MATERIALS AND METHODS

A literature search was conducted using the terms ‘population mixing’, ‘population influx’, ‘childhood leukaemia’, and ‘acute lymphoblastic leukaemia’ (ALL); in addition, references in the papers identified were checked for any that had been overlooked. In some cases, CL had been combined with non-Hodgkins lymphoma (NHL). When findings for both CL and ALL were presented, the latter were preferred. The first epidemiological mention of PM that could be traced was in 1990 (by the writer), but earlier CL literature back to 1965 was searched for mentions of population influx. From over 60 studies of possible relevance, the following were excluded, studies: (i) of migrant prevalence at single (census) points in time; (ii) those that did not separate rural from urban PM; (iii) of non-residential mixing, such as increases of commuting-to-work, or the mixing associated with attendance at child-care units; or (iv) without relevant observed and expected numbers of CL; (v) of pronounced CL clusters that were noticed.
outside a formal study (except for any excess persisting after investigation had begun); (vi) of high levels of paternal occupational contacts in the absence of population increase. In the first of the above exclusions (i), particular note was taken of reports that concerned CL in relation to the prevalence of individuals resident elsewhere a year before a census, as these included PM in the title.

Because of the selection criteria, certain studies were excluded despite their reporting CL excesses associated with PM, because of the absence of a separate analysis for rural areas. This applied to the report by Langford (1991a) of higher CL mortality in local authority districts of England and Wales that increased in population by >50% in the decade 1961–1971; this CL increase was stated to be greater in rural districts (Langford, 1991b), but the relatedness analysis was not provided. Certain other papers also failed to report on rural areas separately (Infante-Rivard et al, 2000; Nyari et al, 2006). The extreme disruption caused by civil war is likely to cause rural PM, but the reported excesses associated with the wars in Greece and Croatia could not be included here as, again, analyses were not available separating rural from urban areas (Kinlen and Petridou 1995; Labar et al, 2004). Two US studies that found some evidence of CL excess in relation to population increase are also not included for a similar reason (Adelman et al, 2007; Clark et al, 2007).

In the first studies that were national in scope, rural was compared with urban PM of similar degree, and these latter were included in this study as a separate category, to which was added a study of metropolitan Taiwan (Li et al, 1998). For two other studies, the authors contacted for additional information; for the Fallon cluster, to determine the ages of cases, and whether they occurred in the town itself (Steinmaus et al, 2004), and for Hong Kong growth areas, to obtain the expected value for CL in the rural new town that expanded more, and for longer, than any other tertiary planning unit (Alexander et al, 1997). To be conservative, the study of French growth communes (with no CL increase; Laplanche and de Vathaire, 1994) was classed as involving rural PM, despite uncertainty as to whether the communes in question approximated to rural or to urban (overspill) new towns in Britain (Kinlen, 1994). Overlap between study bases was avoided, and for this reason the first PM study, of Kirkcaldy rural (landward) district (Kinlen, 1988), was excluded, as it was largely covered by Glenrothes in the study that followed of British new towns (Kinlen et al, 1990).

For studies that involved graded categories of PM exposure, relative risks (RRRs), with confidence intervals (CIs), were extracted for ages 0–4 and 0–14 years for the highest PM exposure category relative to the lowest. Corresponding risks relative to national rates were abstracted from other studies, such as that of new towns, where results were presented for a single category; the findings of both types of study were also combined. A meta-analysis was then carried out using a weighted average of the study-specific log RRs, the weights being proportional to the inverse of the variances of the log RRs. Tests of heterogeneity were also conducted.

As exposures below age two have particular relevance to another hypothesis (Greaves, 1988), data for CL at these ages were separated where possible from older childhood years.

**RESULTS**

In total, 18 studies of CL in relation to marked PM were accepted as involving population increase as in the original definition, 10 in the United Kingdom, and 8 in other countries; half of these were mortality (numbered 1–4, 6, 8, 11, and 14 in the figures), the rest were incidence studies. Table 1 shows the mixed results of studies excluded from the meta-analysis because they lacked known population increase. The findings in each of the 17 rural PM studies are presented in Figure 1, including RRs (and 95% CIs) at ages 0–14 and 0–4 years, separating those in which the highest exposure categories is shown relative to the lowest. The overall RRs for CL at ages 0–14 and 0–4 associated with marked rural PM were 1.57 (1.44–1.72) and 1.72 (1.54–1.91), respectively. Figure 2 shows that no overall excess was found in the high exposure category of seven studies of marked urban PM, the RRs at ages 0–14 and 0–4 being 1.00 (0.93–1.07) and 1.00 (0.91–1.11), respectively. In six of the latter, the high PM exposure was of similar degree to that in rural parts of the same study as included in Figure 1.

Test for heterogeneity were carried out and included in the figures; funnel plots were also examined. There was significant heterogeneity both among rural and urban PM studies, with some evidence from funnel plots consistent with publication bias. This, however, would also be consistent with there being unusually high levels of susceptible individuals in association with extreme PM in certain populations, and there was support for this possibility. The three outlying studies of rural PM were of Fallon, Seascale, and the rural new town of extreme growth in the New Territories are discussed later under ‘dose–response’ relations. Their exclusion slightly reduced the overall RR in Figure 1 at ages 0–14 to 1.53 (1.40–1.67), and at 0–4 years to 1.68 (1.51–1.87). The outlying urban PM study was that by Li et al (1998) in which influxes into metropolitan Taiwan were described as originating in rural areas. Table 2 shows CL data below age 2 years separately from other ages. No appreciable difference is evident in the CL excess at 0 and 1 year (RR 1.51; 1.17, 1.92) from that in later childhood age groups.

**DISCUSSION**

The present examination of CL studies in relation to pronounced increases in local population and density finds an overall significant association between marked rural PM of this type and CL excess; in contrast, no overall excess was found in relation to PM in urban areas. It may be noted that it was never suggested that PM was the main, far less the only, situation for transmission of an epidemic, and was testable.

| Reference: first author (year) | Country | Areal unit | MP | DO | Both MP and DO | Urban (U) or Rural (R) |
|--------------------------------|---------|------------|----|----|----------------|----------------------|
| Stiller (1996)                 | E–W     | CDs        | NS | NS | Excess         | ND                   |
| Dickinson (2002)               | E–W     | Wards      | NS | NS | Excess         | U                    |
| Parslow (2002)                 | E (Yorks) | Wards     | NS | NS | Deficit        | ND                   |
| Law (2003)                     | Britain | Wards      | NS | NS |                | ND                   |
| Rudant (2006)                  | France  | * Excess   | NS | NS |                | R                    |
| Stiller (2008)                 | E–W     | Wards      | NS | Excess |                | R                    |

Abbreviations: CL = childhood leukaemia; CD = County district; ND = not distinguished; NS = not significant; PM = population mixing; Yorks = Yorkshire. *Communes (at time of birth).
It is change that begets change. The important role of changes in time points bearing an unknown relation to the period of change. Perhaps predictably, the results of this approach have been mixed. They would not have been reliably detected by focusing on single periods during or immediately after documented examples of PM. Figure 1 were of limited duration, and detected by examining the rationale for ignoring crucial aspects of the original definition was et al mixing at a more general level.' (Law epidemiologists mean by population mixing', which states that emphasised their approach in a paper entitled 'What do places': a high level implies nothing about any population increase. frequent in modern life, and largely represents a form of 'changing increases in population density shown in Figure 1, these six studies contrast to the situations of striking rural change associated with PM. The authors of four of the above six papers have further proposed (Stiller and Boyle, 1996; Dickinson et al, 2002; Parslow et al, 2002; Law et al, 2003; Rudant et al, 2006; Stiller et al, 2008). In contrast to the situations of striking rural change associated with increases in population density shown in Figure 1, these six studies (see Table 1) focussed on areas, often largely urban, without recent known population increase, but with a high level, and diversity of origin, of 'migrants' (persons resident elsewhere a year before, a standard census item). Moving house, or population turnover, is a standard census item). Moving house, or population turnover, is a high level implies nothing about any population increase. The authors of four of the above six papers have further emphasised their approach in a paper entitled 'What do epidemiologists mean by population mixing', which states that 'Kilien's original concept has been extended to investigating mixing at a more general level.' (Law et al, 2008). However, the rationale for ignoring crucial aspects of the original definition was not discussed.

Most of the CL excesses associated with rural PM shown in Figure 1 were of limited duration, and detected by examining the periods during or immediately after documented examples of PM. They would not have been reliably detected by focussing on single time points bearing an unknown relation to the period of change. Perhaps predictably, the results of this approach have been mixed. It is change that begets change. The important role of changes in population density (or crowding) in producing epidemics in humans and animals has been stressed (Anderson and May, 1979, 1982; Miles, 1983; Kilien et al, 1990). The lack of effect of urban mixing, demonstrated in the first five PM studies, was also predicted, and yet negative results from migrant studies in mainly urban areas at single time points (Table 1) have been offered as evidence against the hypothesis. Thus, a report by the UK Childhood Cancer Study (UKCCS) that was linked in its opening to the striking Fallon cluster, used ward data from the 1991 census to argue that PM (of undated onset, and defined as a high diversity of migrant origins) was associated, not with any excess but, with protection from CL (Law et al, 2003).

### Definition of PM

The variety of examples of PM of the above type included in this study does not lend itself to a tidy description – some being qualitatively striking (e.g., the creation of new towns, or large contrasts to the situations of striking rural change associated with PM. The authors of four of the above six papers have further proposed (Stiller and Boyle, 1996; Dickinson et al, 2002; Parslow et al, 2002; Law et al, 2003; Rudant et al, 2006; Stiller et al, 2008). In contrast to the situations of striking rural change associated with increases in population density shown in Figure 1, these six studies (see Table 1) focussed on areas, often largely urban, without recent known population increase, but with a high level, and diversity of origin, of ‘migrants’ (persons resident elsewhere a year before, a standard census item). Moving house, or population turnover, is a high level implies nothing about any population increase. The authors of four of the above six papers have further emphasised their approach in a paper entitled ‘What do epidemiologists mean by population mixing’, which states that ‘Kilien’s original concept has been extended to investigating mixing at a more general level.’ (Law et al, 2008). However, the rationale for ignoring crucial aspects of the original definition was not discussed.

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### Rural-urban differences

The fact that comparable degrees of mixing in urban areas do not show CL excesses suggests the presence there of high levels of herd immunity; in such areas, the relative lack of susceptible individuals would not favour epidemics of the underlying infection, which instead shows a sporadic pattern of infection and of its uncommon complication, CL. Observations of differences in the pattern of infections between rural and urban areas have a long history in epidemiology. Thus, in 1917 when the United States mobilised an army in the First World War, the US Army Medical Service were given unusual opportunities for observing the development of epidemics in crowded communities; striking differences were noted among the camps. Those with recruits drawn from the sparsely settled states had far more epidemics (of mumps, measles, lobar pneumonia, meningococcal meningitis, and scarlet fever) than camps (often situated nearby) with city-bred recruits (Love and Davenport, 1919). There are here parallels with infection by polyomaviruses and (in cats) feline leukaemia virus, in which contrasting effects occur in social settings differing in population density.
Epidemiology

Among the rural PM studied have been most varied – children evacuated away from urban centres in wartime, the military occupation of Orkney and Shetland in the war, post war increases of national servicemen, new towns, and major construction projects, including the North Sea oil industry. This variety makes it difficult to investigate exposure–response relations, though it is striking that the two largest excesses, in Seascale and Fallon, occurred after rural PM of exceptional degree and, moreover, in isolated places where susceptible individuals would be prevalent. The building near Seascale in North–West England of the Thermal Oxide Reprocessing Plant at Sellafield in 1984–1992 by a workforce of up to 50 000 represented perhaps the largest construction project in England since the war; it was associated with a 16-fold increase of CL and NHL at ages 0–4 and 0–24 (COMARE, 1996). In the US desert town of Fallon, Nevada (population 7000), a 37-fold increase of CL occurred just after the annual throughput of recruits at the nearby naval air-base reached a record high level of 50 000 in 2000 (Kinlen and Doll, 2004; Steinmaus et al, 2004; Todd, 2004, personal communication). In both these examples, the CL estimates quoted are based only on the cases that occurred after the start of official enquiry, as these cases are free of the bias implicit in applying statistical tests post hoc. Among British rural new towns, the three towns whose population grew 42-fold (over a 16-year period) experienced a greater excess (RR 2.62; 1.39, 4.49) than the other new towns that grew only 3.2-fold (RR 1.04; 0.49, 1.92; Kinlen et al, 1990).

### ‘Dose–response’ relations

Table 2  Studies of CL and rural PM, separating ages 0–1 years from later age groups: observed (and expected) numbers

| Rural study areas | 0–1 Years | 2–4 Years | 5–14 Years | 0–14 Years |
|-------------------|-----------|-----------|------------|-----------|
| New towns (1)     | 5 (2.91)  | 15 (4.36) | 3 (7.27)   | 23 (14.54) |
| Military areas (11) | 20 (8.96) | 23 (13.45) | 28 (20.88) | 71 (43.29) |
| Oil worker areas (13) | 10 (4.65) | 21 (6.97) | 17 (14.34) | 48 (25.96) |
| Wartime evacuee areas (15) | 12 (15.79) | 37 (23.68) | 41 (21.50) | 90 (61.02) |
| Construction projects (2 and 3) | 19 (12.45) | 44 (27.15) | 67 (49.55) | 130 (94.80) |
| Wartime Orkney/Shetland (6) | 2 (0.20) | 2 (0.58) | 5 (1.69) | 9 (2.47) |
| Total             | 68 (44.96) | 142 (76.19) | 161 (115.23) | 371 (242.08) |
| Q/E ratio         | 1.51      | 1.86      | 1.40       | 1.53      |
| (95% CI)          | (1.17, 1.92) | (1.57, 2.20) | (1.19, 1.63) | (1.38, 1.70) |

Abbreviations: CI = confidence interval; CL = childhood leukaemia; E = expected; O = observed; PM = population mixing. *Study numbers as in Figure 1.

Figure 2  Marked urban PM and CL.
*Acute lymphocytic leukaemia.  "Includes NHL; **lymphocytic and unspecified leukaemia; †ages 2–6 years. E–W = England and Wales. CI = confidence interval; RR = relative risk. * RR and CI given to one decimal place. Key: study numbers as in Figure 1; 18. Li et al, 1998.

| Study | Highest exposure category relative to national rates | Highest exposure category relative to lowest exposure category |
|-------|------------------------------------------------------|------------------------------------------------------------|
|       | RR (95% CI)                                          | RR (95% CI)                                                |
|       | Ages 0–14 Years                                      | Ages 0–4 Years                                             |
|       | RR (95% CI)                                          | RR (95% CI)                                                |
| 1. Overspill new towns (Britain) | 0.93 (0.67–1.25) | 0.95 (0.59–1.44) |
| 5. Urban growth areas (Hong Kong) | 0.72 (0.41–1.17) * | 0.97 (0.46–1.80) † |
|       | 0.87 (0.67–1.14)                                     | 0.96 (0.66–1.39)                                           |
|       | Subtotal                                            | Subtotal                                                   |
|       | 0.87 (0.67–1.14)                                     | 0.96 (0.66–1.39)                                           |

The Greaves’ hypothesis

The hypothesis underlying the PM studies of CL shown in Figure 1, of a specific infection (as in the great majority of infective disorders that are understood), most probably viral, is often linked, or contrasted, with the immunological hypothesis of Greaves (1988). This attributes common ALL to mutations in lymphocytes rendered vulnerable through delayed exposure to infection in the first 2 years of life. Rural PM must often first expose susceptible rural children to infection <2 years of age, therefore representing a ‘delayed’ exposure. For this reason, the excesses observed in association with PM appear also to support the Greaves’ hypothesis; from this perspective, the hypotheses can be seen as differing mainly in the mechanisms postulated (e.g., Greaves, 1997; Gilham et al, 2005). In the case of CL <2 years of age, however, the relevant exposure can hardly be considered ‘delayed’, so an analysis was carried out to examine this age group separately (Table 2). The fact that no appreciable difference was found in the CL excess below age 2 from that later in childhood is inconsistent with the Greaves’ hypothesis. The findings of the major UKCCS, mentioned above, were initially considered to support this hypothesis (Law et al, 2003), until it was pointed out by Tucker (2004) that in fact they contradicted it. This was later acknowledged by the investigators, who reported that infections in the first year of life were associated, not with protection, but with a significant excess of CL (Roman et al, 2007).
CONCLUSION

Novel aspects of this study include the meta-analysis, and showing that much of the apparent inconsistency among studies ostensibly of ‘population mixing’ comes from studies using a definition of PM substantially different from that originally proposed. An examination of studies using the latter shows a significant association of CL excess with marked rural, but not with urban, PM. The PM and Greaves’ hypotheses are not infrequently seen as providing alternative explanations for the same CL excess, but in PM studies, the similarity of the excess below age 2 to that at older childhood ages is inconsistent with the latter hypothesis.

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