Phage display creates innovative applications to combat hepatitis B virus

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Abstract
Hepatitis B virus (HBV) has killed countless lives in human history. The invention of HBV vaccines in the 20th century has reduced significantly the rate of the viral infection. However, currently there is no effective treatment for chronic HBV carriers. Newly emerging vaccine escape mutants and drug resistant strains have complicated the viral eradication program. The entire world is now facing a new threat of HBV and human immunodeficiency virus co-infection. Phage display has been employed extensively to solve these life-threatening problems. This article reviews critically the innovative applications of phage display in epitope mapping and the development of vaccines, therapeutic agents, diagnostic reagents, as well as gene and drug delivery systems.

INTRODUCTION
Hepatitis B virus (HBV), which causes liver cirrhosis and hepatocellular carcinoma (HCC), is one of the greatest killers in human history. It is 200 times more infectious than human immunodeficiency virus (HIV) and so far has killed more people than HIV. HBV poses a serious global health problem, about one third of the world's population are chronically infected by HBV. In addition, about one million people die each year. The virus is commonly present in human population, at least 7% of people in South East Asia, China and Africa are chronically infected by HBV.
The virus is now classified in the family of **Hepadnaviridae** and it has a narrow host range, infecting only human and other higher primates such as chimpanzees and orangutans. The modes of HBV transmission include blood transfusion, unprotected sexual contact, contaminated needles and syringes, and perinatal transmission from an infected mother to her baby during childbirth.

Hepatitis B surface antigen (HBsAg) was accidentally discovered in 1960’s by an American doctor, Baruch Blumberg, in the blood of an Australian aborigine, when he was studying the inherited variations in human beings[2]. In 1970, for the first time, Dane et al[3] reported the observation of the virus particles under a transmission electron microscope. The infectious particle or known as the Dane particle, is roughly spherical with a diameter about 42 nm (Figure 1). This particle can be found in the blood of a chronically infected patient and its three-dimensional structure has been determined by cryo-electron microscopy[4]. The virion is enveloped by a lipid bilayer derived from the host cell membranes[5]. Associated with the lipid are three distinct but related forms of surface protein (HBsAg): S- (small), M- (middle) and L- (large) HBsAg.

Inside the envelope is the viral nucleocapsid which is made of many copies of core protein (HBcAg). Within the capsid is a partially double-stranded DNA genome. The polymerase protein (P) which has reverse transcriptase and DNA-dependent DNA polymerase activities is covalently linked to a partially double-stranded circular DNA genome of 11651 base pairs. The nucleocapsid is roughly spherical with a diameter about 24 nm when it is stained negatively and observed under a transmission electron microscope, but it appears bigger in cryo-electron microscopy.

The spherical (B) and filamentous (C) particles have a diameter about 22 nm in negative staining and appear bigger in cryo-electron microscopy. The length of the filamentous particle varies. Both the non-infectious particles contain the L-, M-, S-HBsAg and lipid.
about 3.2 kb.

Apart from the virion, another two distinct forms of non-infectious particles are also observed in the serum of a chronic carrier. They appear as spheres or filaments with a diameter of about 22 nm when observed under an electron microscope (Figure 1). The filamentous particles have different length. The amount of these non-infectious particles is about 1000- to 100000-fold in excess compared to the virion\(^8\) and it is thought to serve as decoys to fool human’s immune system.

On the other hand, not all viruses are harmful to human beings. Viruses that infect and replicate in bacteria or known as bacteriophages (phages) are believed to control bacterial populations on this planet. They are distributed in oceans, rivers, soils, animals, insects and places populated by bacteria. These useful viruses were discovered separately by Frederick Twort and Félix d’Hérelle in 1910’s\(^7\), about 50 years earlier than HBV was discovered. They occur in a wide variety of different sizes and shapes with DNA or RNA as their genomes. One may not be aware of phages’ impacts on the global economy and the advancement of science and technology. In fact, they were used widely as anti-bacterial agents in the early and mid-20\(^{th}\) century before antibiotics were discovered. Phages also contributed significantly in understanding the fundamentals of DNA replication, transcription, translation, recombination and regulation. Some modification enzymes used in molecular biology, including ligase and RNA polymerase are isolated from these viruses. Phages, such as M13 and lambda, are employed as DNA cloning vectors for protein productions and determination of nucleotide sequences in organisms, including the human being\(^9\).

On June 14, 1985, the Science, published an article by George P. Smith, describing an innovative method to display peptides on a filamentous phage by fusing their coding sequences to the phage’s genome\(^9\). This article marks the beginning of phage display, so simple that it links a genotype and a phenotype physically in a single phage particle, and so powerful that it allows the amplification of these two elements in billion folds in bacteria. Immediately, phage display ignited a spark of interest among scientists around the world, who incorporated, refined and applied it to almost every field of biological sciences, which include drug discovery, antibody engineering, epitope mapping, vaccine development, gene and drug delivery, development of diagnostic reagents, organ targeting, enzyme technology, protein-protein interactions and protein-DNA interactions. At the time of writing this manuscript, there are more than 20000 scientific articles about phage display on Google Scholar, demonstrating the impact of this method on current global economy, science and technology. Phage display has now developed into one of the most important tools in biological research, and of course it has also been employed extensively to study HBV particularly its innovative applications to control this virus. However, to the best of our knowledge, so far there is no review paper summarizing the applications of phage display on HBV research. Therefore, the main aim of this paper is to provide a comprehensive and critical review on the innovative applications of phage display to combat HBV. In order to achieve this aim, this article is divided into five sections based upon the main strategies that have been used to control and manage HBV.

### VACCINE DEVELOPMENT

Edward Jenner’s brilliant idea about smallpox vaccination in 18\(^{th}\) century, also worked effectively for HBV vaccination in 20\(^{th}\) and 21\(^{st}\) centuries to prevent the spread of HBV, and of course this has saved countless lives worldwide. The first HBV vaccine was prepared by Baruch Blumberg and Irving Millman by using the non-infectious HBV particles (Figure 1) purified from infected sera\(^10\). This invention was patented by Fox Chase Cancer Center, licensed to Merek and Company, Inc. and approved by the U.S. Food and Drug Administration (FDA)\(^10\). In 1981, Merck marketed the first hepatitis B vaccine, Hepavax, but was discontinued in 1990 and replaced by a recombinant DNA vaccine\(^10\).

The invention of recombinant DNA technology in 1970s allows the genetic materials from different organisms to be joined together, artificially introduced into an organism and expressed in the host. This innovative technology was quickly employed by Kenneth Murray, from the University of Edinburgh and also a co-founder of Biogen Inc., to insert the HBV DNA in a bacterial plasmid and to produce the recombinant proteins in *E. coli*\(^11-13\)\(^\)\). The experiment was successful and the first patent applications were filed in December 1978\(^14\). In early 1980s, the HBsAg was successfully produced in yeast by using recombinant DNA technology\(^15-17\) and was demonstrated to protect chimpanzees from HBV infection\(^18,19\). This second generation vaccine is safer compared to the non-infectious particles purified from the sera of infected patients as the latter may be contaminated with other human pathogens. Production of this recombinant vaccine, when compared with the plasma-derived vaccine, is less laborious and less time-consuming. From the commercial aspect, Biogen Inc. licensed the patent to SmithKline Beecham, and almost at the same time Chiron Corporation, founded by William Rutter\(^20\), worked with Merck to commercialize the vaccine. The recombinant vaccine manufactured by Merck (Recombivax HB\(^8\)) and SmithKline Beecham (Engerix-B)\(^6\) was eventually approved by the United States FDA in late 1980s\(^21\). The mass immunization of infants worldwide as recommended by the WHO has dramatically reduced the rate of HBsAg carrier in many countries\(^22\). For instance, in China the prevalence of HBsAg carriers dropped from 14.6% to 1.4%\(^23\). In addition, the incidence of HCC also declined by 4-folds in children after the implementation of mass immunization in Taiwan\(^24\), indicating that HBV vaccine could prevent liver cancer.

Currently, there are effective vaccines in the market to prevent HBV infection. Is there a need to invent and
formulate new vaccines? Yes, or at least until the virus is totally eradicated from this planet. Immune-escape mutants with amino acid substitutions, deletions and insertions across the immunodominant region or the “a” determinant of HBsAg have been reported widely. Besides, a prolonged treatment of chronic hepatitis B patients with nucleotide or nucleoside analogs has resulted in the selection of vaccine escape mutants harboring nucleotide substitutions in their polymerase (pol) and S genes. Most frightening, millions of people worldwide, particularly sub-Saharan Africa and East Asia, are co-infected by HBV and human immunodeficiency virus (HIV). These people have a higher rate of liver-related mortality compared to those only infected by HIV-1 or HBV alone. In addition, only 20%-70% of HIV-infected patients developed an anti-HBsAg response after a standard HBV vaccination compared to 90%-95% in healthy adult individuals. All the above scientific and medical evidences as well as the viral genetic diversity, justify strongly a continuing need for the development of new HBV vaccines. We believe that phage display can provide alternative solutions to these life-threatening problems. In general, up till now, phage display has been employed extensively to address these problems and can be grouped into three categories based on its applications: (1) display of immunogens on phage particles; (2) identification of epitope or mimotope mimics from sera; (3) phage-delivered DNA vaccine. These applications are summarized in Table 1 and discussed separately in the following sections.

### Display of immunogens on phage particles

Several polypeptide carriers have been developed to display or serve as a fusion partner for HBV immunogenic regions. These include HBV capsid (reviewed by 

| Strategy | Phage (carrier) | Vector (target) | Epitope/mimotope/gene | Vaccination | Results | Ref. |
|----------|----------------|----------------|----------------------|-------------|---------|------|
| Display of immunogens on phage particles | T7 (10B) | T7 Select 415-B | “a” determinant of HBsAg (residues 111-156) | Rabbit (subcutaneous) Freund’s complete adjuvant | Anti-HBsAg antibody induced | Tan et al. |
| | M13 (pⅢ) | pC89 with helper phage VASM13 | HBsAg | Mice (intradermal and intraperitoneal) no adjuvant added | MHC class I restricted HBsAg specific CTL response | NA (Wan et al. |
| | M13 (pⅢ) | pCANTAB5E with helper phage M13KO7 | HBsAg | Mice (intraperitoneal) incomplete Freund’s adjuvant | Anti-HBsAg antibody induced | NA (Kok et al. |
| Identification of epitope or mimotope mimics | M13 nonapeptide library (pⅢ) | (Selected from HBV-infected sera) | Φ13 CRTCAHIPGEHA; Φ17 CIPFYLSAPQC; Φ30 CGPFFLSPTSC; Φ41 CGPFFLAASVC | Mice (intraperitoneal) no adjuvant added | Anti-HBsAg antibody induced | Folgori et al. |
| | M13 (pⅢ and pⅢ) | (Selected from HBV-infected sera) | Φ13, Φ35 (CVTCDITPTY); Φ11/17, ΦⅢ 11 and ΦpⅢ/13 | Mice (intranasal/oral) cholera toxin as adjuvant | Anti-HBsAg antibody induced | Delmastro et al. |
| Phage-delivered DNA vaccine | λ | λ-gt11 | HBsAg gene | Mice (subcutaneous) Rabbits (intramuscular) | Anti-HBsAg antibody induced | Anti-HBsAg antibody induced | Clark et al. |
| | λ | λ-gt11 | HBsAg gene | Mice (subcutaneous) Rabbits (intramuscular) | Anti-HBsAg antibody induced | Anti-HBsAg antibody induced | Clark et al. |

NA: Not applicable; HBV: Hepatitis B virus; HBsAg: Hepatitis B surface antigen; MHC: Major histocompatibility complex; HBcAg: Hepatitis B core antigen; CTL: Cytotoxic T lymphocyte.

#### Table 1 Phage display in vaccine discovery

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Tan WS et al. Combating HBV with phage display

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The translation products of the HBsAg gene are shown as lines of different thickness. Small (S-), middle (M-) and large (L-) HBsAg are translated from a common open reading frame of the HBsAg gene by the use of three in-frame initiation codons (1) at the N-terminus of PreS1, PreS2 and S. G: Glycosylation; MYR: Myristic acid; HBV: Hepatitis B virus; HBsAg: Hepatitis B surface antigen.

Figure 2  Envelope proteins of hepatitis B virus. The translation products of the HBsAg gene are shown as lines of different thickness. Small (S-), middle (M-) and large (L-) HBsAg are translated from a common open reading frame of the HBsAg gene by the use of three in-frame initiation codons (1) at the N-terminus of PreS1, PreS2 and S. G: Glycosylation; MYR: Myristic acid; HBV: Hepatitis B virus; HBsAg: Hepatitis B surface antigen.

tous bacteriophages and its progenies assembled in the cytoplasm of E. coli cells and are released by breaking the host cells, thus the displayed peptides do not have to possess the capability to secrete through the periplasm and the cell membrane, as required by filamentous phages.

Several HBV immunogenic epitopes have also been displayed on filamentous phages as reported by Wan et al.[41], Kok et al.[42] and Bahadir et al.[43]. In the first article, Wan et al.[41], fused a 12-mer epitope, HBsAg28-39, to the pⅢ coat protein of M13 phage. The vector, phagemid pC89, was used in the cloning of the coding sequence of the fusion protein allowing a very high copy number of the displayed peptide. Never-theless, the fusion protein was shown to be antigenic. Re-cently, Bahadir et al.[43] fused a larger protein, a full-length HBcAg (about 180 residues), to the pⅢ coat protein of M13 phage. The expression level of the fusion protein, PreS-g3P, was very low, most likely due to the low copy number of the pⅢ protein. Nevertheless, the fusion protein was shown to be antigenic. Recently, Kok et al.[42] fused a larger protein, a full-length HBcAg (about 180 residues), to the pⅢ protein of M13 phage, by using the vector and helper phage as described by Kok et al.[42]. The recombinant phage particles were shown to be highly immunogenic in BALB/c mice.

The filamentous phage is an excellent immunogenic carrier because: (1) its DNA can be manipulated easily and the viral particle can be conjugated chemically; (2) it does not lyse its host cells and these two major components can be separated easily by centrifugation or any separation methods; (3) it elicits strong antibody responses at low doses and in the absence of an adjuvant[44-46]; (4) its immunogenicity is also enhanced by host lipopolysaccharide (LPS) associated with the purified phage preparation[46-47]; and (5) it elicits T cell responses[48]. The high immunogenicity of the phage particle itself may mask the immunogenicity of the displayed peptides. In order to reduce the phage’s immunogenicity, van Houten et al.[49] deleted the immunodominant region of the pⅢ protein which enhanced and focused the antibody response against the chemically-conjugated synthetic peptide. This approach plus other mutagenesis techniques, amino acid substitution and insertion, can be employed to reduce the immunogenicity of phage particles, be it λ, M2S, P4, T4 or T7.

The use of T4 phage to display HBV epitopes has yet to be reported. Interestingly, the ability of this phage to co-display two immunogenic components on a single phage particle by exploiting two different capsid proteins, Hoc and Soc[50], would be an advantage to display HBV and HIV epitopes together, to prevent the co-infection by these two life-threatening viruses. The limitation of phage display is that the displayed peptide is not post-translationally modified as in eukaryotic systems, but this can be overcome by identification of epitope or mimotope mimics from sera as described below.

Identification of epitope or mimotope mimics

HBsAg are glycoproteins; the S-HBsAg is either glycosylated or un-glycosylated at Asn-146 of the S region (Figure 2) and the M-HBsAg has an additional glycosylation site at Asn-4 of the PreS2 region[51]. A myristyl group is linked to the glycine residue at the N-terminus of L-HBsAg[52], which is required for the virus infectivity[53]. The phosphorylation of HBcAg, the sole monomer of the viral capsid, is believed to facilitate the transport of the viral genome into host's nucleus[54]. All these post-translational processes plus the formation of cysteine bonds and others have yet to be discovered processes, may play significant roles in stimulating both humoral and cellular immune responses. This poses a major challenge to the current recombinant DNA technology and chemical synthesis technology. Our understanding about the diversity and complexity of the cellular and humoral responses of HBV infection is still limited. For a start, the complexity of a random peptide library displayed on phages (about
A novel concept to deliver DNA vaccines by using Phage sAg into mouse muscles has led to the production of the viral surface antigens in the tissues which eventually induced both humoral and cell-mediated immune responses\cite{56}. This finding provides an alternative means for HBV vaccine development, apart from the well-established virus-based and protein-based vaccines. The application of this DNA-based vaccine was further extended by Mancini et al\cite{57}, who demonstrated that the HBsAg transgenic mice representing HBV chronic carriers, mounted an immune response after a single intramuscular injection which resulted in a complete clearance of circulating HBsAg. This result opens new inroads in designing more effective ways in treating HBV chronic carriers. A clinical trial of the DNA vaccine in hepatitis-naive human volunteers using a gene gun (PowderJect™ system) as a delivery means into skin cells showed that the vaccine induced protective antibody titers as well as humoral and cell-mediated immune responses. However, up till now, there is no DNA vaccine available in the market to prevent HBV infection or treatment of chronic carriers. Perhaps, a longer time is needed, to overcome all the shortcomings of a DNA vaccine, before it can be used practically for mass inoculation in human. It is hope that phage display could be developed easily and rapidly. Nevertheless, in spite of these advantages and promising results of phage-delivered DNA vaccine in small animals, it is of utmost importance to investigate the distribution, cellular uptake and expression of the DNA at cellular level as well as their subsequent mechanisms in stimulating cellular and humoral responses. A potential HBV DNA vaccine should also be tested and validated in primates closely related to human, followed by thorough clinical trials.

**DEVELOPMENT OF DIAGNOSTIC REAGENTS AND ASSAYS**

The life-threatening complications posed by HBV and its global economic impact have always been the driving force for the development of streamlined diagnostic assays. From past to present, and perhaps in the future, the assays for detecting HBV infection focus on the viral antigens, nucleic acids and the antibodies produced by the human body. The appearance of these serological and genetic markers during acute, chronic and occult infections is summarized in Figure 3. The serological markers used routinely in clinical practice are HBsAg, anti-HBsAg, HBeAg, anti-HBeAg and anti-HBcAg (including total anti-HBcAg antibodies and anti-HBcAg IgM). In an acute HBV infection, the HBsAg is the first detectable viral antigen to appear during infection, followed by HBeAg. About three months after the viral infection, the anti-HBeAg is the first antibody to appear, followed by anti-HBeAg and anti-HBsAg\cite{55}. The primary markers for the identification of acute HBV infection are HBsAg and anti-HBcAg. For some lucky people (about 90%-95%), the infection is utterly controlled and resolved by their immune systems. This is observed by the disappearance of the HBsAg, but the anti-HBeAg and anti-HBsAg remain positive which protect the body from further infection. If the infection is not resolved completely, these
individuals become chronic carriers with the presence of HBsAg and anti-HBeAg. A repeat HBsAg test after six months will determine whether the infection is resolved or chronic. For chronic carriers, HBeAg and anti-HBeAg are tested to measure the level of viral infectivity and seroconversion status. Anti-HBeAg (total) normally indicates a prior infection and it also provides evidence of an occult HBV infection, in which the viral DNA is present without detectable HBsAg. Apart from detecting occult infection, the amount of viral DNA is commonly used to monitor HBV replication, disease progression and also to investigate the responses to drug treatment.

A highly sensitive and specific radioimmunoassay (RIA) involving antigen-antibody interaction on a solid phase and radioisotopes was developed in early 1970s for the detection of HBsAg and anti-HBsAg. Due to the drawbacks of RIA which involves radioisotopes, special precautions, licensing and equipment are required, therefore it was quickly replaced by ELISA for detecting HBsAg, HBeAg, anti-HBeAg IgM, HBcAg and anti-HBeAg. Today, the quantitative real-time PCR is able to monitor the replication of HBV DNA and quantify its amount in different stages of the viral infection. In the advancement of these methods, phage display has demonstrated its potential in generating antibodies and diagnostic reagents. There is no doubt in the importance of phage display in the development of diagnostic assays in the 21st century to combat HBV.

**Phage displayed antibodies as diagnostic reagents**

Polyclonal antibodies produced in animals have been used widely for the detection of HBV antigens before the introduction of hybridoma technology for the production of monoclonal antibodies. This revolutionary technology involves the fusion of antibody producing spleen cells from mice with immortal myeloma cell lines. The use of monoclonal antibody that interacts with a single epitope on an antigen has increased the specificity of a diagnostic assay and thus reduced cross-reactivity with other antigens. However, the production of monoclonal antibody by using hybridoma technology is time consuming and laborious. In addition, the application of mouse monoclonal antibodies as therapeutic agents is limited by the fact that they are highly immunogenic and cleared rapidly by the human immune system. All these limitations can now be overcome by the rapid advancement of recombinant DNA technology, in vitro isolation of antibodies from a combinatorial library and large scale production of antibodies in bacteria. Phage display fulfills these criteria and it is commonly used to display single chain fragment variable (scFv) antibodies from a combinatorial library and large scale production of antibodies in bacteria. Phage display fulfills these criteria and it is commonly used to display single chain fragment variable (scFv), fragment antigen binding (Fab), variable heavy domain of camels (VHH) and humans (dAb). These antibody fragments which are smaller than the immunoglobulin (IgG) are illustrated in Figure 4.

A phage-displayed scFv that interacts specifically with HBeAg was constructed by Tan et al. and the whole phage particle was used to establish a phage-ELISA for detecting HBeAg in human sera. The HBeAg is one of the markers of HBV infection because it is correlated with the infectious particles and also proportional to the level of HBV genome in a serum. For the construction of a scFv library, mice were first inoculated with purified HBeAg and total RNA molecules were extracted from their spleens. The genes encoding heavy (VH) and light (VL) chains were amplified by PCR and linked by a linker to generate scFv coding regions. These coding regions were then inserted into the phComb3x vector and introduced into E. coli. The resultant phage displayed scFv library was panned against HBeAg immobilized on a solid phase and a phage clone that interacted tightly with the immunodominant region of HBeAg was iso-

**Figure 3** Hepatitis B virus markers in sera during acute (A) and chronic (B) infections. The periods in months (acute infection) and years (chronic infection) are indicated below the boxes containing the markers. The presence of the markers indicated in boxes with broken lines varies in individuals. HBV: Hepatitis B virus; HBsAg: Hepatitis B surface antigen; HBeAg: Hepatitis B e antigen; HBcAg: Hepatitis B core antigen.
lated. The selected phage was used to establish a phage-enzyme-linked immuno sorbent assay (ELISA) for detecting HBcAg in human serum samples. This assay was able to detect as low as 10 ng of HBcAg and it did not cross react with HBsAg and HBeAg.[80]

A phage displayed Fab that interacts tightly with the PreS1 (residues 37-45) of HBsAg was developed by Kim et al.[78] The library was generated by immunizing mice with a PreS1 epitope fused to the N-terminal domain of human thrombopoietin. Phagemid vector pC3-na was used in the construction of the cDNA library. A phage clone harboring the Fab was selected from a biopanning process and demonstrated to bind tightly to the PreS1 region with a Kd of 1.2 nmol/L. The recombinant phage was also shown to interact with HBV particle by an immunoprecipitation assay.

Up till now, the phage displayed antibodies against HBeAg and HBsAg have yet to be reported. In principle, the methods described above can be employed to generate specific recombinant phage antibodies against these two important antigens of HBV. The phage-based diagnostic assays that can be developed are not limited to ELISA, the phage antibodies can also be incorporated into other diagnostic technology such as lateral flow strip assays, proximity ligation assay and flow cytometry. Production of monoclonal antibodies and their related fragments via phage display technology are without doubt, simpler, cheaper and faster compared with hybridoma technology.

**Phage displayed peptides as diagnostic reagents**

The key feature of a diagnostic assay is molecular interactions. In most cases, particularly ELISA, the main interaction involved is between antibody and antigen. To be more precise, the paratope of an antibody interacts with an epitope or a mimotope (discontinuous epitope) on the surface of an antigen. The contact region in an antibody-antigen interaction could be less than 10 residues, therefore, in principle the antibody can be replaced by a peptide which can be selected from a random phage displayed peptide library. This principle was proven correct by Tan et al.[81] who successfully isolated a phage-displayed cyclic peptide bearing the sequence ETGAKPH that interacts tightly with the immunodominant region of HBsAg. The paratope mimic, ETGAKPH, was selected from a disulfide constrained random heptapeptide library displayed on the pIII of phage M13 by panning against HBsAg purified from human plasma. The phage harboring the peptide was shown to bind tightly to HBsAg with a Kd of 2.9 nmol/L. The whole phage was then employed as a diagnostic reagent to establish a direct and an indirect phage-ELISA to detect HBsAg in HBV infected patients (Figure 5). Both assays were able to detect HBsAg down to 1 pg/mL. Most recently, the three-dimensional structure of this paratope mimic was elucidated by nuclear magnetic resonance (NMR) and demonstrated to interact with the “a” determinant of HBsAg.[82] These cumulative data prove that an antibody can be replaced by a short peptide and a phage harboring this peptide can be used as a sensitive diagnostic reagent.

Along the same lines, an M13 phage displaying a paratope mimic that interacts tightly with HBeAg was used as a diagnostic reagent to develop a phage-ELISA, dot blot

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**Figure 4** Recombinant antibodies displayed on bacteriophage compared with an immunoglobulin G molecule. Chain structure of a human immunoglobulin G (IgG) molecule. V: Variable region; C: Constant region; H: Heavy chain; L: Light chain; Vc: Variable region of heavy chain; Fab: Fragment antigen binding; scFv: Single chain fragment variable, the Vc and Vh are linked by a peptide linker.

**Figure 5** Phage-ELISA for detecting hepatitis B virus surface antigen. A: Major steps used in an assay for detecting hepatitis B virus surface antigen (HBsAg) by immobilizing phage carrying the peptide on a solid support. The phage harboring the peptide is immobilized on a solid support. The unsaturated area of the solid phase is blocked by 10% milk diluent. The sample containing HBsAg is added to interact with the peptide. Mouse anti-HBsAg antibody is added to interact with the captured HBsAg. Then anti-mouse antibody conjugated to an enzyme is added to interact with the anti-HBsAg antibody. Finally, substrates for the enzyme are added to produce a measurable signal; B: Major steps used in an assay for detecting HBsAg immobilized on a solid support using a phage carrying the peptide. A sample containing HBsAg is immobilized on a solid support. The unsaturated area of the solid phase is blocked by 10% milk diluent. The phage harboring the peptide is added to interact with immobilized HBsAg. Anti-M13 phage antibody conjugated to an enzyme is added to interact with the bound phage and substrates for the enzyme are added to produce a measurable signal. ELISA: Enzyme-Linked Immunosorbent Assay.
assay and immunoprecipitation assay\textsuperscript{[83]}. The paratope mimic with the sequence WSFFSNL was isolated from a disulfide constrained random heptapeptide library by panning against the purified recombinant HBV capsid immobilized on a solid phase\textsuperscript{[84]}. The recombinant phage with a K\textsubscript{D} of 2.5 nmol/L, was able to detect a minimum amount of 10 ng HBcAg in both the phage-ELISA and dot blot assay. These assays can also be used to detect HBcAg released from the virion in HBV positive serum samples\textsuperscript{[83]}. The sensitivity of the phage-based diagnostic assay was further improved by Monjezi et al\textsuperscript{[85]} by combining TaqMan based real-time PCR and ELISA. The resultant phage display mediated immuno-PCR (PD-IPCR) is 10000 times more sensitive than the phage-ELISA.

The vast diversity of a combinatorial phage displayed peptide library also allows one to select epitopes by panning against antibodies, be it monoclonal antibodies or polyclonal antibodies from sera. The selected epitopes, on the other hand, can be used to diagnose antibodies in sera. The advantage of this strategy is that prior knowledge about a newly emerging etiological agent inducing disease-specific antibodies is not required.

Compared with phage displayed antibodies, the isolation of phage born peptides is faster, cheaper and less tedious as no immunization of animals is involved. The affinity of a selected peptide towards an antigen or antibody can be increased by displaying the peptide on the major coat protein of a bacteriophage, such as the p\textsubscript{III} in the filamentous phage. Apart from HBV, phage born peptides have also been employed extensively as diagnostic reagents for cucumber mosaic virus\textsuperscript{[86]}, Newcastle disease virus\textsuperscript{[87,88]}, Salmonella enterica Serovar Typhi\textsuperscript{[89,90]}, Nipah virus\textsuperscript{[91]} and HIV-1\textsuperscript{[92]}. All these remarkable examples demonstrate the potential of phage displayed peptides as diagnostic reagents for detecting etiological reagents and of course this can be further extended to detect an unknown microorganism.

**DRUG DISCOVERY**

HBV has killed millions of innocent people in this century and the previous one. Currently, there are about 370 million chronic HBV carriers worldwide, and their major hope is a rapid discovery of an effective treatment for HBV. Therefore, searching for a cure is no doubt will change human history. The introduction of mass vaccination of infants worldwide with HBV vaccines has significantly reduced the incidence of liver cancer and chronic infection. Despite of effective vaccines against HBV, mutations of the viral genome have resulted in vaccine escape mutants. Treatments of HBV chronic carrier with nucleoside or nucleotide analogs have also given rise to mutants that are resistant to anti-viral drugs. Most frightening, HBV is now associated with HIV to threaten the world. Treatments of patients co-infected with these two viruses, either by using drugs against one or both viruses, have led to the selection of resistance mutations. Therefore, there is always a continuing need for the discoveries of a new therapeutic agent to control HBV infection particularly for the newly emerging mutants.

Traditionally, drugs and therapeutic agents are discovered through isolation of active ingredients from medicinal plants or microorganisms following effective treatments of the illnesses with the crude extract of these sources. In modern drug discovery, structural bioinformatics allow in silico screening of chemical compounds that ‘fit’ the binding pocket of a targeted protein from virtual chemical libraries. The actual dynamic and physical properties of the in silico selected compounds always end in disappointment due to the difficulties in chemical synthesis, poor solubility, affinity and specificity, although, in some cases, the binding mechanism can be explained by structural analysis using X-ray crystallography and NMR. The emergence of phage display technology has offered a powerful and rapid method to identify novel peptides and antibodies from phage fusion peptide/antibody libraries that bind to wide range of antigens ranging from whole cells such as bacteria, parasites and viruses to macromolecules for instances proteins, carbohydrates and lipids. DNA recombinant technology enables peptides to be fused either to the major or the minor fusion coat proteins and eventually displayed on the surface of various bacteriophages\textsuperscript{[93]}. Vast peptide libraries can be screened for specific ligands that bind a targeted protein through a biopanning process\textsuperscript{[84]}. The isolated phages may be easily propagated by infecting E. coli and the peptide sequence can be deduced by nucleotide sequencing. The corresponding peptide can be chemically synthesized or produced using bacterial expression systems. Owing to the stringency multiple cycles of selection, the selected peptides always display high specific and affinity towards their targets, however for some peptides, stability and solubility are the main problems. Nowadays, peptide binding mechanism can be studied by structural approaches and binding assay using ELISA.

For the past two decades, phage-displayed combinatorial peptide libraries have been used widely to select anti-viral peptides against many viruses (see review in\textsuperscript{[94]}). Similar to other anti-viral discoveries, the major processes in HBV life cycle are the potential targets for drug discovery. Specific ligands that bind the key players of the viral life cycle would interfere with HBV replication intracellularly or extracellularly. The potential extracellular targets include (1) neutralization of matured infectious virion; and (2) viral-host cell receptor interaction. The infectious viral particles can be neutralized easily by specific antibodies. By screening combinatorial phage display Fab fragment libraries against HBsAg, several groups have successfully isolated Fab fragments that neutralize infectious HBV particles\textsuperscript{[96-103]}. In addition, the PreS1 region which possesses a dual function in the viral assembly and infectivity has also been targeted for anti-viral drug discovery by panning with phage display peptide libraries\textsuperscript{[96,104-105]}. Intracellularly, HBcAg forms the viral nucleocapsid and interacts with the PreS region during the viral assembly, therefore, HBcAg is a common target for the
Intracellular targeting

HBcAg is an attractive target for the discovery of novel therapeutic agents. In the process of nucleocapsid formation, one copy of the viral pre-genomic RNA (pgRNA) is encapsidated in the cytoplasm[5]. Following the conversion of pgRNA to a mature viral genome (partially double stranded DNA), the nucleocapsid moves to the endoplasmic reticulum (ER) where it interacts with the ER membrane embedded with HBsAg which results in the envelopment of nucleocapsid. The mature virion is either secreted into the bloodstream or moved back to cytoplasm. This process is followed by disassembly of the nucleocapsid into individual HBcAg at the nuclear pore complex and the viral DNA is released back to the nucleus[113,114]. HBcAg has been shown to function as a transcriptional activator which enhances the viral replication[115]. The enrichment of HBcAg in this manner correlates with the high level of viral replication. Several anti-viral agents such as aptamers[116], heteroaryldihydropyrimidines[117], and single-chain variable fragment intrabodies[118] have been developed to target HBcAg. Using phage display technology, peptides were successfully selected from phage display peptide libraries to prevent its interaction with HBsAg[84,108] and Fab fragments of intrabodies neutralize HBcAg inside liver cells were also selected from phage display antibody libraries[78,110,112].

HBV was the first virus used in the selection of peptide inhibitors from a 6-mer linear phage display peptide library[109]. A phage bearing amino acid sequence LLGRMK that interacts specifically with the immobilized HBcAg particles with a Kd of 0.17 µmol/L was selected and the corresponding synthetic peptide ALLGRMK was shown to block the association of L-HBsAg and HBV nucleocapsid in vitro. Interestingly, neither peptide "LLTRIL" of S-HBsAg nor GRMKG (C-terminal part of the selected peptide) inhibited the binding of L-HBsAg to HBcAg but this interaction was partially inhibited by the PreS1 amino acids "LDPAR"24, the epitope of monoclonal antibody 18/7[108]. This indicates that the peptide mimics the internal region of HBsAg comprising distal amino acids which are brought into close proximity upon protein folding. Cell culture experiment also proved that the synthetic peptide was able to reduce HBV replication in vitro and the peptide binding site was later located to the tips of the spike that formed by amino acids 78-82 ("DPASR") of HBcAg[119]. Mutations of D78 and E77 to an Alanine, in turn, dramatically reduced the binding affinity. Cross-linking study also proved that these residues are essential for the peptide-HBcAg interaction[120].

In 2009, Serruys et al[111] demonstrated for the first time that viral secretion in mammalian cells can be inhibited by intrabody-mediated inhibition. They constructed a single-domain antibody (VHH)-phage display peptide library and biopanned it against human plasma derived HBsAg. Up to 85% of the isolated phages are associated with S-HBsAg in relative to only 45% of the soluble VHVs expressed intracellularly. These intrabodies were shown to reduce HBsAg particles in plasma when they were expressed in the ER and shown to reduce the viral load up to 100-fold in a mouse model[111]. In the following year, similar approach was used by the same research group to isolate VHH intrabodies that bind HBcAg of ayw and adw subtypes[110]. As demonstrated in HBV transfected HepG2 cells, the nucleotropic targeted intrabodies reduced intracellular HBcAg, but interestingly, two out of six isolates increased the detection levels of intracellular HBcAg, which is likely due to HBcAg antigenicity displayed by the non-particulate HBcAg or retention of HBcAg inside the cells as a result of interaction with these intrabodies[110]. This hypothesis is in
good agreement with that of Walsh et al\textsuperscript{[12]}, who isolated intrabodies by screening a naïve single domains library (\textit{V_{\text{naive}}}) display phage library against HBV precore antigen (\textit{preHBcAg}) and proved that these intrabodies reduced the extracellular amount of \textit{HBcAg} and intracellular \textit{preHBcAg}\textsuperscript{[112]}. \textit{HBcAg} is believed to function as an immune tolerogen that could lead to the establishment of chronic infection\textsuperscript{[121]}. Therefore, down-regulation of \textit{HBcAg} should improve clinical outcome. In an earlier study, Tan et al\textsuperscript{[8]} isolated single-chain variable fragment (\textit{scFv}) against \textit{HBcAg} from a phage display \textit{scFv} library. Although the initial aim of this study was to develop an antibody system to detect \textit{HBcAg}, expression of the \textit{scFv} inside liver cells particularly in the ER membrane could possibly convert the antibody fragments into potent therapeutic agents that could neutralize and inhibit viral secretion \textit{in vivo}.

**Extracellular targeting**

The first step of HBV replication is the attachment of an infectious HBV particle with a receptor on the surface of hepatocyte. Molecules that mimic the structural elements of a host cell receptor could block subsequent infection steps. The major problems to study HBV infection are attributed to its narrow host range and the absence of a susceptible cell line for virus infection\textsuperscript{[122]}. However, biochemical studies with purified components of duck HBV (DHBV) have revealed several candidates that involved in DHBV infection\textsuperscript{[123]}. Several glycoproteins have been identified as potential DHBV receptors such as glycoproteins gp180/p170 that bind DHBV and E. coli derived GST-PreS polyglycine. These glycoproteins are later classified as the prototype members of membrane bound carboxypeptidase D (CPD)\textsuperscript{[124,125]}. Urban and coworkers showed that DHBV PreS region binds duck CPD with a \textit{Kd} of 0.46 nmol/L\textsuperscript{[126]} and also demonstrated that CPD plays pivotal roles for the virus entry and attachment \textit{via} its carboxypeptidase-like (A and B) and non-enzymatic (C) domains, respectively\textsuperscript{[127]}. Although these host proteins have been identified as the cellular receptor of HBV, identification of a promising inhibitor has yet to be reported. On the other hand, the PreS1 region that plays pivotal roles in the viral infectivity and assembly has been the main focus of many anti-viral studies using phage display technology\textsuperscript{[81,104,105]}. Tan et al\textsuperscript{[8]} biopanned the HBsAg (subtype \textit{ad}) purified from human plasma with a disulfide constrained phage display peptide library and identified a predominant M13 \textit{pM} fusion heptapeptide CETGAKPHC that binds to the immunodominant region of HBsAg (amino acids 111-156) with dissociation constants 2.9 ± 0.9 nmol/L and 0.83 ± 0.63 nmol/L\textsuperscript{[81]}. NMR study indicated that the peptide adopts \textit{cis}/\textit{trans} conformations due to Pro rotamerization and \textit{in situ} analysis revealed two binding sites which correspond to the first (amino acids 107-137) and second (amino acids 138-149) loops of the immunodominant region\textsuperscript{[82]}. This finding indicates that the peptide could be further developed as a therapeutic agent that blocks the entry of HBV into hepatocytes.

Instead of using the purified HBsAg from an infected human serum as a substrate for affinity selection, Deng et al\textsuperscript{[104]} biopanned the thioredoxin tagged-PreS using an M13 \textit{pM} 12-mer fusion cyclic peptide library. The recombinant PreS1 is more soluble and stable compared with the PreS region alone\textsuperscript{[105]}. Following 5 rounds of biopanning, Deng et al\textsuperscript{[104]} isolated peptides with a common sequence motif of W/FTXWW/F that interact with amino acids 21 to 47 of the PreS1 region. Biotinylated peptide bearing an amino acid sequence SGSGWTNWSTV (amino acids SGSG (a linker) was able to precipitate the HBV particles produced by HepG2 cells\textsuperscript{[106]}. Several other HepG2 proteins were also bound to the same PreS1 region\textsuperscript{[128,129]}. Among others, homology search has identified a lipoprotein lipase; a key enzyme involved in the lipid metabolism; which contains amino acid sequence SWSDDWWS at its C-terminal region and this sequence was conclusively shown to interact with the PreS1 amino acids 21-47 and HBV particles. Alanine mutation scanning of the tryptophan residues of this peptide abolished the binding of the PreS1 and HBV particles; however, these activities were retained if tryptophan was replaced with phenylalanine. The authors speculated that the tryptophan/phenylalanine may mediate interaction of protein and lipid/aqueous interface during the viral attachment due to its amphipathic character. Overall, this PreS1 binding peptide displays anti-viral activities by blocking the viral attachment to a hepatocyte and potentially reduces the viral infectivity. Independently, Wang et al\textsuperscript{[107]} and Deng et al\textsuperscript{[108]} isolated a dodecapeptide (KHMHWHPPALNT) and a disulfide-constraint heptapeptide (SRLLYGW), respectively, against the PreS1 region from phage display peptide libraries\textsuperscript{[106,107]}. Although both peptides were shown to bind the PreS1 region and capture HBV virion produced by HepG2 cells, no sequence consensus was found between these peptides and also those isolated by Tan et al\textsuperscript{[8]} and Deng et al\textsuperscript{[104]}, Variability in the construction of phage display library and biopanning procedures may lead to identification of different peptides that might potentially block viral-host cell interactions. Diversity of the selected peptide sequences indicates that various cellular proteins are involved during the viral attachment. Targeting these proteins particularly the cellular receptor could potentially reduce the viral infectivity \textit{in vivo}.

**EPITOPE MAPPING**

HBV can be easily transmitted from asymptomatic carrier mothers to their newborn babies. Such perinatal transmission is commonly caused by an exposure to HBV contaminated blood during birth. To reduce the risk of such mother to baby transmission, passive immunization has been introduced in which babies born to HBsAg positive mothers are immunized at birth with hepatitis B immunoglobulin containing antibodies against HBsAg. These antibodies are effective in preventing HBV infection in infants who do not have sufficient time to develop their
own immune response. Apart from preventing perinatal transmission, these antibodies could also be used in acute exposure to blood containing HBsAg, sexual exposure to HBsAg, positive carriers and household exposure to people with acute HBV infection. After intramuscularly administration, the antibodies interact specifically with HBsAg epitopes and neutralize the virus. In other words, the paratopes of the antibodies interact with the epitopes on HBV. Antigenic epitopes are the region of an antigen that interacts specifically with an antibody or a T-cell receptor. In general, epitopes are divided into linear (continuous) and conformational (discontinuous) epitopes. A linear epitope is defined as a minimum stretch of continuous amino acids that are recognized by an antibody while the conformational epitope or mimotope are composed of discontinuous amino acids that brought into proximity as a result of 3-dimensional protein folding. A detailed study of epitope is the fundamental basis for the development of epitope-based vaccines, therapeutics, viral inhibitors and diagnostic reagents.

Various methods have been used to map the epitope of a specific antibody. Most of these methods rely on the ability of the antibody to recognize a linear or conformational epitope displayed on the surface of an antigen. The earliest method for epitope mapping known as the “pepscan method” was developed by Mario Geysen and coworkers in 1984.[30] With this method, a peptide library consisting of different lengths of overlapping oligopeptides covering an epitope is scanned over immobilized antibodies. Peptide array that interacts with the coated antibodies corresponds to certain aspects of the epitope. The major limitation of the pepsan method is that it only allows the identification of linear epitopes instead of conformational ones. X-ray analysis of antigen-antibody complexes is capable to identify the precise location of epitopes up to atomic resolutions, however, not all antigen-antibody complexes are readily crystalizable.[31] To date, about 70 co-crystals of antigen-antibodies have been solved by X-ray crystallography, demonstrating an exceptionally low efficiency of this method.[32] On the other hand, NMR is an alternative approach to achieve similar purpose but this method is limited to antigen-antibody complexes with molecular weight less than 30 kDa.[33] Nevertheless, NMR provides the thermodynamic characteristics of antigen-antibody complexes in solution. Overall, the accuracy and precision of the above mentioned biophysical approaches towards epitope mapping are restricted by the tedious and laborious techniques and the requirement of advanced instrumentation and expertise.

In 1990, Scott and Smith[34] demonstrated that epitope mapping can be accomplished easily by screening a random peptide library against sera or monoclonal antibodies that immobilized on a solid surface. Epitope mapping using phage display technology offers the advantages of (1) identifying both continuous and discontinuous epitopes; (2) independent of advanced instrumentation; (3) cost effective and simple experimental protocol; and (4) exploring the variety of binding sequences by screening with phage display peptide libraries containing fusion peptides with different lengths or conformations such as linear or disulfide-constrained fusion peptides. Precise epitope mapping of sequential or conformational epitopes recognized by monoclonal or polyclonal antibodies is important to understand the mechanism of immune response, host-virus interactions and development of vaccines and diagnostic tools. Such mapping requires the identification of shortest amino acid stretches within the polypeptide that is still capable to bind to the target antibody.

Generally, immunological studies have identified three HBV antigens to be clinically relevant: (1) HBsAg; (2) HBeAg; and (3) HBeAg. HBsAg has been extensively used to induce protective immune response in immunized individuals while HBeAg and HBeAg have served widely as diagnostic markers. Due to the vaccination value, be it an active or passive immunization, most of the early epitope mapping of HBV proteins was focused on the PreS regions particularly the PreS1 region that associates with the viral host cell receptors. With the development of phage display technology, epitopes of various antibodies against the PreS1[96,134,135], PreS2[136] and S regions[137-140] have been mapped by screening phage display peptide libraries. The strategies and outcomes of the epitope mapping are summarized in Table 2, and reviewed critically in the following sections.

**Epitope mapping of the PreS1 region**

Germaschewski and Murray[140] biopanned the first described monoclonal antibody MA18/7 that interacts specifically with the PreS1 region. Following four rounds of biopanning, phage bearing pII fusion hexapeptides with amino acid sequence motif LDPAF (F/Y), in which, X represents small side-chain amino acids such as alanine, glycine or valine were selected. The dipeptide DP was conserved from rounds 2 to 4 among all the analyzed phagotopes. This sequence motif mimics three or four residues of LDPAF[35] of the PreS1. Recently, the 3-dimensional structure of monoclonal antibody MA18/7 in complex with epitope LDPAF[35] fused to HBcAg immunodominant region was determined by cryoelectron microscopy.[41] Interestingly, this short amino acid sequence was also identified as the receptor-binding domain of L-HBsAg although similar motif was also found in some bacteria and cellular adhesion molecules[133].

This conserved motif was also reported when a 15-mer phage display peptide library was biopanned against the monoclonal antibody MA18/7 that had been immobilized on polystyrene beads.[36] Diversity of the longer flanking amino acid sequences around the tetramer [DPX(F/Y)] suggests that these adjacent amino acids do not contribute to specific binding. Alignment of the selected sequences with the PreS1 amino acids 28-35 (HQLDPAFGAN) indicates that all the phagotopes contained the core motif DX,X,F, with X, constituted of either proline or arginine although leucine and serine occurred once each and X3 encompassed by small side-chain residues such as valine, alanine, glycine and serine,
which is consistent with Germaschewski and Murray’s\textsuperscript{[134]} earlier finding. The biopanning results either using 6- or 15-mer phage display peptide libraries are consistent with those of epitope mapping by using the bidirectional shortening of the PreS1 with exonuclease digestion, which conclusively defined the minimal epitope of the PreS1 to be DPAF\textsuperscript{[142]}. Searching through the Protein Databank (PDB) revealed that the amino acid sequence DPAF adopts either a β-turn or as part of an α-helical structure. The main-chain carbonyl of the aspartate is always hydrogen bonded to the main-chain nitrogen of phenylalanine\textsuperscript{[143]}. Therefore, it is not surprising that the alanine cannot be replaced with amino acids bearing bulkier side-chains.

In a separate study conducted by Zhang \textit{et al}\textsuperscript{[144]}, a monoclonal antibody raised against HBsAg of \textit{adw} subtype (monoclonal antibody BX-182) was used to select phagotopes from two different random peptide libraries. An early study demonstrated that a monoclonal antibody preferentially neutralized infectivity of HBV \textit{adw} subtype in a chimpanzee model and this prompted the authors to map the neutralization epitope of \textit{adw} HBsAg. Initial affinity selection using a disulfide-constrained heptapeptide library successfully identified phage bearing a cyclic heptapeptide CTNPVLRC. In a separate experiment, affinity selection with a 12-mer phage display peptide library identified a linear dodecapeptide SVPPPHTRSASG. Sequence homology search showed that part of the dodecapeptide (SVPPP) matched the N-terminal region of the PreS1 between amino acids 17-21 with a replacement of proline with asparagine. On the other hand, the disulfide-constrained loop of CTNPVLRC also spatially matched some amino acids within the same region but in a C- to N-terminal direction.

### Epitope mapping of the PreS2 region

The PreS2 region possesses significant clinical importance and it contains T-cell and B-cell epitopes which confer protection by inducing strong immune response in immunized chimpanzees\textsuperscript{[135,145]}. To our knowledge, epitope mapping against the antibodies that recognize the PreS2 region was scarcely reported particularly with

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**Table 2 Epitope mapping of anti-hepatitis B virus antibodies**

| Antibodies against | Phage library used | Epitopes | Remarks | Ref. |
|--------------------|--------------------|----------|---------|------|
| PreS1 region       |                    |          |         |      |
| MA 18/7            | M13 pI1 6-mer     | ALDPAY, SLDPGF, PDPGFN, QLDPGF | The dipeptide DP was conserved from rounds 2 to 4 among all the analyzed phagotopes. Selected peptides were mapped to amino acids 19-23 of the PreS1 region | Germaschewski \textit{et al}\textsuperscript{[134]} |
| MA 18/7            | M13 15-mer liner  | SDTRGDPVFNLPGQ, AVPDYFAPRAFASL, SVPPEPHTRASG | Isolated peptides contain motif similar to LDPGF  | D’Mello \textit{et al}\textsuperscript{[130]} |
| MA BX-182          | M13 pII 12-mer linear | Peptide matched amino acids 15SVPNP\textsuperscript{15} of the PreS1 | Zhang \textit{et al}\textsuperscript{[144]} |
|                    | M13 pII 7-mer disulfide constrained | CTNPVLRC | Peptide spatially matched some amino acids within the same region but in a C- to N-terminal direction | |
| PreS2 region       |                    |          |         |      |
| HBsAg polyclonal sera | M13 pIII 12-mer linear | TANGFYRIPSQG | Peptide sequence mapped to amino acids 135-146 of the PreS2 region | Zhang \textit{et al}\textsuperscript{[134]} |
| MA RFHBs6          | M13 pII 15-mer linear | TSNTHAC(R/K)TCNPSRS | The peptide sequence is similar to amino acids 115-129 of the S region | Motti \textit{et al}\textsuperscript{[140]} |
| MA BA1             | M13 pIII 15-mer linear | PHDGNaRFPRKTVMDMPRDARRHRQHPSTSSLGSDHNNVRRKVRWFPHNWWPHFKVKQGFLIQ | Low sequence homology with the S region | |
| MA 6H6B6           | M13 pIII 12-mer linear | Peptide sequence homology not found | Jolivet-Reynaud \textit{et al}\textsuperscript{[121]} |
|                    | M13 pII 6-mer linear |          |         |      |
| MA H166, H5, H35, H53 | M13 pII 30-mer linear | 1Peptide Xn-CXTC-Xn | Sequence motif of CXTC was mapped to amino acids 121-124 of the S-region | Chen \textit{et al}\textsuperscript{[136]} |
| IgG derived from S-HBsAg immunized chimpanzee | M13 pII 6-mer linear | TRVPRR, SRLPLR, SRLFKR | Sequence motif SxxPxR was mapped to amino acids 117-122 of the S-HBsAg | Germaschewski \textit{et al}\textsuperscript{[134]} |

\(\text{x}\) represents random flanking amino acid sequences. Position X is constituted either by arginine, lysine or valine. MA: Monoclonal antibody; HBsAg: Hepatitis B surface antigen; IgG: Immunoglobulin G.

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\textsuperscript{[134]} Represents random flanking amino acid sequences. Position X is constituted either by arginine, lysine or valine. MA: Monoclonal antibody; HBsAg: Hepatitis B surface antigen; IgG: Immunoglobulin G.

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\textsuperscript{[144]} Germaschewski \textit{et al}\textsuperscript{[134]} earlier finding. The biopanning results either using 6- or 15-mer phage display peptide libraries are consistent with those of epitope mapping by using the bidirectional shortening of the PreS1 with exonuclease digestion, which conclusively defined the minimal epitope of the PreS1 to be DPAF\textsuperscript{[142]}. Searching through the Protein Databank (PDB) revealed that the amino acid sequence DPAF adopts either a β-turn or as part of an α-helical structure. The main-chain carbonyl of the aspartate is always hydrogen bonded to the main-chain nitrogen of phenylalanine\textsuperscript{[143]}. Therefore, it is not surprising that the alanine cannot be replaced with amino acids bearing bulkier side-chains.

In a separate study conducted by Zhang \textit{et al}\textsuperscript{[144]}, a monoclonal antibody raised against HBsAg of \textit{adw} subtype (monoclonal antibody BX-182) was used to select phagotopes from two different random peptide libraries. An early study demonstrated that a monoclonal antibody preferentially neutralized infectivity of HBV \textit{adw} subtype in a chimpanzee model and this prompted the authors to map the neutralization epitope of \textit{adw} HBsAg. Initial affinity selection using a disulfide-constrained heptapeptide library successfully identified phage bearing a cyclic heptapeptide CTNPVLRC. In a separate experiment, affinity selection with a 12-mer phage display peptide library identified a linear dodecapeptide SVPPPHTRSASG. Sequence homology search showed that part of the dodecapeptide (SVPPP) matched the N-terminal region of the PreS1 between amino acids 17-21 with a replacement of proline with asparagine. On the other hand, the disulfide-constrained loop of CTNPVLRC also spatially matched some amino acids within the same region but in a C- to N-terminal direction, indicating that VP\textsuperscript{19} are the core amino acids for monoclonal antibody BX-182 binding as they are conserved in both isolated sequences. Sequence homology search also revealed that the Val/Pro motif is conserved among genotypes A, B, C, F and H of \textit{ad} subtype but it is absent in most genotypes of \textit{ay} subtypes or in genotypes D, E, and G of \textit{ad} subtype, in which these antigenic residues are replaced with Thr/Ser, Thr/Thr or Ala/Ser, respectively. This result indicates that the binding of monoclonal antibody BX-182 is subtype-specific and the isolated peptide can be used to discriminate \textit{ad}/\textit{ay} subtypes in the diagnosis of potential HBV escape mutants.

**Epitope mapping of the PreS2 region**

The PreS2 region possesses significant clinical importance and it contains T-cell and B-cell epitopes which confer protection by inducing strong immune response in immunized chimpanzees\textsuperscript{[135,145]}. To our knowledge, epitope mapping against the antibodies that recognize the PreS2 region was scarcely reported particularly with
phage display peptide library. This is most probably due to its short amino acid sequence comprises only 55 amino acids. Nevertheless, Zhang et al. biopanned a phage display library of dodecapeptides against the HBsAg polyclonal human sera. Following 3 rounds of affinity selection, phage bearing the fusion pIII peptide TANGYRLPSGS; which mapped to amino acids 135-146 of the PreS2 region; was selected. This region was previously proved to be the antigenic epitope of monoclonal antibody 25-19, which has been shown to display neutralizing and protective activities. Several epitope mappings of the PreS2 region were conducted by using the pepscan method. 

**Epitope mapping of the S region**

Two antibodies namely monoclonal antibodies RFHBs6 and BA1, were pooled from HBV chronic carriers and used as targets for biopanning using a 15-mer phage display peptide library. Single round of affinity screening against the monoclonal antibody RFHBs6 successfully isolated phage carrying pIII fusion peptide TSNTTHAC/R/K)TCNSPNSR, which is strikingly similar to amino acids 115-129 of the S region. The two cysteine residues of the peptide are believed to be disulfide bonded and antigenically mimicking the natural epitope. On the other hand, similar approach was applied to isolate phagotopes that recognize monoclonal antibody BA1. Three peptides bearing the amino acid sequences PHDGNRFAFRTKVTM, HMPRDANRH-HQHPST and SSLGSDHNARWVKRF were identified. Multiple sequence alignment indicated a low sequence similarity among these sequences with amino acids 127-135 at the N-terminal region of S-HBsAg. Interestingly, phagotopes selected against monoclonal antibodies RFHBs6 and BA1 did not cross-react with their counterpart's target, indicating that the antigenic determinants are distinct.

Epitope mapping of monoclonal antibody 6H6B6 which recognizes specifically the S-HBsAg was carried out by biopanning the 6-mer and 12-mer phage display peptide libraries. A selected phage bearing the fusion dodecapeptide WPHNWWPHFKVK did not share similarities with the primary sequence of the S-HBsAg as well as the PreS2 sequence but reacted with the monoclonal antibody 6H6B6, indicating that the selected phagotope mimics the epitope conformation. In contrast, biopanning with a 6-mer phage display peptide library had selected a pIII fusion hexapeptide QGFILPQ that shared 4 identical amino acids localized between amino acids 101-105 of S-HBsAg. Overlapping peptides (DYQGMLPVCPLI and GMLPVCPLI) corresponding to this region blocked the binding of monoclonal antibody 6H6B6 to the phage bearing pIII fusion peptide QGFILPQ. Furthermore, peptides coated on an ELISA plate were not recognized by monoclonal antibody 6H6B6, suggesting that amino acids 101-105 is part of a conformational epitope that corresponds to the N-terminal region of the major hydrophilic domain of the S-HBsAg. Peptide affinity selection against monoclonal antibodies 27E7F10 and 2G2G10 isolated highly hydrophobic peptides which were localized to amino acids 214-219 and 199-208, respectively, of the S-HBsAg. Antibody-peptide competition assay, however, was not carried out due to hydrophobicity of the flanking peptide sequence.

Affinity selection using a 30-mer phage display peptide library against monoclonal antibody H166 identified phagotope bearing a sequence motif CXTC, which localized to residues 121-124 of the S-HBsAg. Coincidently, in the same year, Germaschewski and Murray selected hexapeptides that bound to serum IgG derived from the S-HBsAg immunized chimpanzee. This 'shotgun' approach selected 20 different pIII fusion hexapeptides with some common motifs that match groups of 3 or 4 amino acids along the S-HBsAg. In an additional round of selection (micropanning using a phage sandwich ELISA), the number of tight binders had been reduced to 7 with pIII fusion peptide bearing the motif SxPxR, which corresponds to amino acids 117-122 of the S-HBsAg. It is believed that the two cysteine residues within this region cyclized to form a disulfide-constrained loop conformation that resembles the native structure of HBsAg. Biopanning with other monoclonal antibodies (H5, H35 and H53) also identified fusion peptides flanking by cysteine residues that are separated by 2 to 15 amino acids. Some selected peptide contained two separate regions that matched the S-HBsAg sequence, indicating that these segments are brought together into a close proximity as a result of protein folding.

**DRUG AND GENE DELIVERY**

HBV carriers have an increased risk of developing liver cancer or HCC. Worldwide, HCC is the fifth most common cancer that contributes to 5.6% of all human cancers and ranks third among cancer-related mortalities. Recently, gene therapy has become a promising approach to treat cancers and virus-based nanoparticles, particularly bacteriophages, have been proposed as gene and drug delivery vectors.

Filamentous bacteriophages have been at the cutting edge of new developments in nanotechnology which create innovative applications in gene and drug delivery to target specific cell types. The M13 phage particle has a diameter of about 6 nm and about 900 nm long, which looks like a long thread under an electron microscope. This flexible nano-scale filament has been exploited as a template for the synthesis of semiconducting nanowires and lithium ion battery electrodes. Several studies have shown that filamentous single-stranded bacteriophages can transfer genetic materials into mammalian cells in the presence of DEAE dextran and lipopolyamine. In 1994, Hart et al. demonstrated that filamentous bacteriophages can be targeted to the cell surface and shown to be internalized with peptides. Larocca et al. showed that bacteriophage harboring the gene for growth fac-
Tors are capable of delivering the gene into mammalian cells. Phages are potential gene and drug delivery systems for several main reasons. They lack tropism for eukaryotic cells; therefore phage vectors are safer than animal viruses. They are also physically stable and can be produced in large amount at lower cost. Besides, they can be cultured easily up to industrial scale, their coat proteins protect internal genetic materials from cellular degradation and they are physically stable within a wide range of temperature and pH. Before a phage can be used as a drug or gene delivery vehicle for human, the specificity of the phages towards bacteria in human must be studied in depth. This could prevent or reduce the change of microbiome patterns in a healthy individual.

An interaction between HBV envelope protein, particularly the PreS regions, and a specific cell surface receptor is believed to be the initial step of HBV infection through attachment to hepatocytes. In order to develop a gene delivery system, the PreS regions were displayed on the pIII protein of phage M13 and used to transfect human hepatocarcinoma cell line HepG2. The recombinant phage, namely M13-PreS, was shown to transfect HepG2 cells but the efficiency was very low, which could be attributed to the low valency of the displayed ligands. In order to improve the level of transfection, two fragments of the PreS1 region, residues 1-47 and 60-108, were fused separately to the 10B protein and 415 copies of these fragments were successfully displayed on the surface of phage T7. The recombinant phage displaying the amino acids 60-108 was shown to be the most effective in transfecting and internalizing into HepG2 cells in a dose- and time-dependent manner. The capability of the phage to transfect HepG2 cells indicates the potential of the phage display system as a gene or drug delivery system for HCC. In an in vivo study, Zhang et al demonstrated that a filamentous phage bearing the amino acid sequence FQHPSFI bound to tumor cells following intravenous injections into BALB/c mice. This reaffirms the potential of phage display as a drug or gene delivery system to target HCC.

A combination of phages and other virus-like particles, for instance HBV capsid, has broadened their applications in gene and drug delivery. HBV capsid is made of 240 or 180 copies of HBcAg which form large and small icosahedral structures with triangulation number $\tau=4$ or $\tau=3$, respectively. For the past 30 years, HBV capsid has been used extensively as molecular carrier for foreign epitopes in the development of multi-component vaccines (for reviews, see [33,34]). In addition, Lee et al demonstrated that HBV capsid produced in E. coli can be dissociated into dimers by urea and guanidine hydrochloride (GdnHCl) and reassembled when the denaturing agents were removed by dialysis. This feature allows the capsid to package molecules in its empty inner cavity and can be further developed into a vehicle for delivering therapeutic molecules into a targeted organ. Cryo-electron microscopy [33] and X-ray crystallography [33,34] revealed that both the large and small HBV capsids are spiky and each spike is formed by four $\alpha$-helix bundles, two from each HBcAg monomer. Affinity selection of HBV capsid with a hexapeptide phage display library, has successfully isolated peptides with the core motif LLGRMK. Subsequently, the binding site of peptides containing this motif was located precisely at the tip of the spike of HBV capsid using cryo-electron microscopy [33] and mass-spectrometry [34]. A 12-mer peptide GGGSLLGRMKGA containing this motif sequence was designed as a "nanogluce" to display cell-internalizing peptides (CIP) of HeLa cells on the surface of HBV capsid. Astonishingly, the HBV capsid delivered its cargo, be it oligonucleotides or fluorescein molecules into HeLa cells specifically [33]. Thus, a combination of phage display, viral-like particles (VLPs) and the nanogluce concept creates innovative applications, not only to combat HBV, but other diseases.

**CONCLUSION**

In general, mass immunization of world population with the recombinant HBV vaccine produced in yeast is an enormous success. HBV prevalence has now dropped dramatically and of course countless lives have been saved. For pharmaceutical industry, the recombinant vaccine has grown into a multi-billion-dollar business. Initially the market was monopoly by two giant pharmaceutical companies, but now many biotechnology companies are mushrooming and penetrating into this industry. Are these newly established companies employed the conventional technology to produce the same vaccine or are they going to invest and introduce a novel vaccine which is cheaper and more effective? If innovation is the only solution, phage display provides an alternative means for scientists and entrepreneurs to invent and introduce a novel HBV vaccine into the market. The strategies that can be used to achieve this aim are not only limited to; (1) display of immunogens on phage particles; (2) identification of epitope or mimotope mimics from sera; and (3) phage-delivered DNA vaccine. Although, the phage-based immunogens yielded promising results in animal immunizations, could they survive the stringent test of the time (about 10 years) and cost of clinical trials as well as product development, which would at least amount to about US$ 300 million? Economically, can they compete with the existing effective recombinant vaccine?

HBV is commonly used as a proof-of-concept target for novel diagnostic technologies due to its threat on global public health. The ultimate aims of these new technologies are: (1) to attain the highest sensitivity and specificity in the shortest time; (2) to obtain as much information as possible in a single test with the cheapest cost; and (3) to achieve simplicity. For the detection of HBV antigens in sera by using ELISA, the type of antibody mostly used is the IgG molecule, either raised in animals or produced "via" hybridoma technology. The IgG is a relative large and complex molecule with disulfide bonds and glycosylation which reduce its stability during
storage and transportation. In addition, its production is laborious, time consuming and costly. These limitations can be overcome by phage display technology which allows the antigen recognition fragments of antibodies to be engineered and selected from a combinatorial library. Many studies have demonstrated the potential of phage display antibodies and peptides as diagnostic reagents for detecting HBV serological markers. Most recently, we have proven that phage-ELISA can be combined with real-time PCR for the detection of HBV antigen.

Phage display technology offers the opportunities to display vast number of peptide sequences on the surface of the minor or major coat proteins of bacteriophages. Affinity selection through biopanning has led to the identification of ligands that interact with the target molecules. Using liver cell lines, anti-viral activities of the isolated peptides/antibody fragments were demonstrated to inhibit intracellular and extracellular steps of HBV life cycle and subsequently reduced the HBV replication rate significantly. To date, most of the isolated therapeutic agents and their derivatives are targeting the viral proteins particularly the PreS1 region and HBcAg instead of the host cell proteins, although several authentic host proteins were discovered. These host cell proteins involved directly or indirectly in the viral attachment and penetration. It is believed that a set of periplasmic and cytoplasmic proteins is involved in a cascade of reactions that lead to the internalization of the viral particles. In addition to current anti-viral therapeutics, discovery of therapeutic agents targeting the host cell proteins involved in the viral infection process is another potential strategy to combat HBV replication and infection.

The most heavily mapped HBV protein is the PreS1 region due to its clinical importance in vaccine design, diagnostic and therapeutic purposes. The S-HBsAg was also mapped considerably due to its abundances in the serum of HBV infected individuals. Although HBcAg is important for diagnostic purposes, its epitope has not been mapped extensively particularly with phage display technology. This is partly due to the availability of the 3-dimensional structure of HBcAg capsid which provides structural basis for the understanding of antibody-antigen binding. The epitopes of HBcAg capsid have been mapped extensively and precisely by examining the complex of core shell with antibodies using cryo-electron microscopy. In contrast, the 3-dimensional structure of HBsAg has not been elucidated, probably due to its heterogeneity owing to high lipid content and extensive disulfide linkages. Thus, biophysical determination of epitope with other means is essential to map the epitope of HBsAg. Without the ‘golden standard’ mapping approaches such as X-ray crystallography, cryo-electron microscopy and NMR analysis, the pre-defined peptide epitopes have to be validated by various means which include mutagenesis, peptide scanning, cell culture and animal immunization. Furthermore, interaction between the phages and the antibody provides a means in terms of physical dynamics, which is greatly affected by physical parameters such as pH, temperature, ionic strength, and the peptide sequence polarity. It is common that a synthetic peptide alone behaves differently from the corresponding phage fusion peptide. Optimization of the internal or flanking sequence, sometime, is required to improve the binding efficacy.

The ultimate aim of drug or gene delivery is efficient conveyance of bioactive compounds to a specific target. The activity of the delivered substance is maintained for a desired length of time. The delivery vehicle must be biologically stable under physiological conditions. The packaging materials must be carefully chosen in order to protect the cargo. HBcAg with its unique capability to self-assemble into VLPs under permissive conditions is an excellent packaging material for foreign substances. Denaturing and renaturing of HBcAg VLPs allow therapeutic molecules to be packaged and protected inside the VLPs. These therapeutic molecules can be targeted specifically to an organ or a tissue by displaying CIPs on VLPs via the nanogluce concept. Nevertheless, the stability, solubility, specificity, and bioavailability of the nanodelivery vehicles and their therapeutic compounds must be studied thoroughly.

The innovative applications of phage display in epitope mapping and the development of vaccines, therapeutic agents, diagnostic reagents, as well as gene and drug delivery systems are not limited to HBV, they can be further extended to other microorganisms.

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