Split quaternions and particles in (2+1)-space

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Received: 22 October 2014 / Accepted: 18 November 2014 / Published online: 9 December 2014
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Abstract It is well known that quaternions represent rotations in 3D Euclidean and Minkowski spaces. However, the product by a quaternion gives rotation in two independent planes at once and to obtain single-plane rotations one has to apply half-angle quaternions twice from the left and on the right (with inverse). This ‘double-cover’ property is a potential problem in the geometrical application of split quaternions, since the (2+2)-signature of their norms should not be changed for each product. If split quaternions form a proper algebraic structure for microphysics, the representation of boosts in (2+1)-space leads to the interpretation of the scalar part of quaternions as the wavelengths of particles. The invariance of space-time intervals and some quantum behaviors, like noncommutativity and the fundamental spinor representation, probably also are algebraic properties. In our approach the Dirac equation represents the Cauchy–Riemann analyticity condition and two fundamental physical parameters (the speed of light and Planck’s constant) emerge from the requirement of positive definiteness of the quaternionic norms.

1 Introduction

The physics of (2+1)-space has attracted considerable attention in different branches of physics, such as the theory of graphene [1], black holes [2,3], quantum gravity [4], the AdS/CFT correspondence [5], and the gauge theory of gravity [6,7]. It is well known that rotations of 3D Euclidean and Minkowski spaces can be represented by the algebra of Hamilton’s and split quaternions, respectively. The algebra of quaternions today is mainly used in the areas of computer graphics, navigation systems, to understand different aspects of physics and kinematics, and to rewrite in a compact way some physical laws (see [8–10] and references therein).

In general, the choice of a convenient algebra should reveal some hidden properties of the physical system (as the solutions of adequate equations properly describe physical phenomena). The geometry of space-time cannot be described apart from the way it is observed, it is just a reflection of the symmetries of the physical signals we receive and of the algebra used in the measurement process [12–15]. Since all observable quantities we extract from single measurements are real in geometrical applications it is possible to restrict ourselves to the field of real numbers. To have a transition from a manifold of the results of measurements to geometry, one must be able to introduce a distance between objects and the etalon for their comparison. Thus we need algebra with a unit element. In the algebraic language these physical requirements mean that to describe the geometry we need a normed composition algebra with the unit element over the field of real numbers. Besides the usual real numbers, according to the Hurwitz theorem, there are three unique division algebras (complex numbers, quaternions, and octonions) [16]. The essential feature of all normed composition algebras is the existence of a real unit element and a different number of hyper-complex units. The square of the unit element is always positive, while the squares of the hyper-complex units can be negative as well. In applications of division algebras mainly the elements with the negative square (similar to the complex unit), with the Euclidean norms, are used. Introducing the vector-like elements (with the positive squares) leads to split algebras having an equal number of terms with the positive and negative signs in the definition of their norms.

In this paper we consider the applications of split quaternions for particle physics in 3D Minkowski space. We show that if split quaternions properly describe the (2+1)-geometry, then some quantum characteristics of particles in this space might have algebraic roots.

2 Quaternions

The algebra of quaternions, discovered by William Hamilton in 1843, is an associative, non-commutative ring with four
basis elements. However, its general element,

\[ q = q_0 + q_1i + q_2j + q_3k = q_0 + q_1i + (q_2 + q_3i)j, \]

where \(q_0, q_1, q_2, q_3\) are some real numbers, can be written by using only three basis elements—the unit element (which we denote as 1) and the two hyper-complex units, \(i\) and \(j\), which anticommute with each other,

\[ ij = -ji. \]  

(2)

The last hyper-complex basis element of quaternions, denoted by \(k\) in standard Hamilton’s notation, possibly is obtained by the product,

\[ k = (ij). \]  

(3)

According to the property (2) the basis unit (3) also has anticommutative features with the other two hyper-complex units:

\[ i(j) = -(ij)i, \quad j(i) = -(ij)j. \]  

(4)

Using the properties of the basis units under conjugation,

\[ i^* = -i, \quad j^* = -j, \quad (ij)^* = (ji)^* = -(ij), \]  

(5)

the quaternion reverse to (1), or the conjugated quaternion, can be constructed:

\[ q^* = q_0 - q_1i - q_2j - q_3(ij). \]  

(6)

Another useful representation of the quaternion (1) is

\[ q = S_q + V_q, \quad q^* = S_q - V_q, \]  

(7)

where the symbols

\[ S_q = q_0, \quad V_q = q_1i + q_2j + q_3(ij) \]  

(8)

are called the scalar and vector parts of the quaternion, respectively. In the representation (7) the composition of two quaternions, \(q\) and \(Q\), can be written in the form

\[ qQ = S_qS_Q - (V_q \cdot V_Q) + S_qV_Q + V_qS_Q - [V_q \times V_Q]. \]  

(9)

where the products \((V_q \cdot V_Q)\) and \([V_q \times V_Q]\) mean the standard scalar and vector multiplications from the vector algebra, respectively.

Note that the word ‘vector’ was first introduced by Hamilton just right for the pure imaginary part of quaternions, \(V_q\) [17,18]. He did not give a geometrical meaning to the scalar part, \(S_q\), but kept it to have the division property of the algebra. Later Hamilton used also the word ‘versors’ (meaning ‘rotators’) for the quaternionic hyper-complex basis units having a negative square (which are similar to complex numbers), since he understood that such elements could be interpreted as representing rotation of vectors, instead of something that corresponds to a straight line in space. The algebra of Euclidean vectors was developed in 1880 is by Gibbs and Heaviside from Hamilton’s quaternions. They removed the scalar part of quaternions and kept Hamilton’s term ‘vector’ representing a pure quaternion, \(V_q\). Since vectors have their origin in physical problems the definition of the products of vectors was obtained from the way in which such products occur in physical applications. Instead of the whole quaternion product (9), which has a ‘scalar’ plus a ‘vector’ part, Gibbs and Heaviside defined two separate types of vector multiplications, ordinary scalar and vector products of Euclidean 3-vectors. They also changed the sign from minus to plus in the scalar product of the quaternion algebra resulting in positive squares of all three hyper-complex basis units. This changing corresponds to a shift of interpretation of basis units from ‘versors’ to unit polar vectors. It is well known that Hamilton’s pure quaternions are not equivalent to vectors [19]. For ordinary Euclidean vectors, basis elements are orthogonal unit polar vectors, while for Hamilton’s quaternions they are unit ‘versors’ (imaginary units) and with respect to coordinate transformations behave similar to axial vectors. There are differences also in the properties of their products. The product of quaternions is associative, while both types of vector products are not.

As we already mentioned the main basis elements, \(i\) and \(j\), of Hamilton’s quaternions are similar to the standard complex unit, i.e. both are pure imaginary,

\[ i^2 = j^2 = -1. \]  

(10)

It turns out that the properties of the third orthogonal basis unit of Hamilton’s quaternions, \((ij)\), are analogous to \(i\) and \(j\), i.e.

\[ (ij)(ij) = -i^2j^2 = -1. \]  

(11)

Then for the norm of Hamilton’s quaternions we have

\[ N = \sqrt{qq^*} = \sqrt{q^*q} = \sqrt{q_0^2 + q_1^2 + q_2^2 + q_3^2}. \]  

(12)

i.e. \(N^2\) is positively defined.

When the two main basis units of quaternions share the properties of unit polar vectors,

\[ i^2 = j^2 = 1, \]  

(13)

we have the algebra of split quaternions. Now the properties of the third basis element, \((ij)\), differ from the other two hyper-complex units since it again behaves like a pure imaginary object,

\[ (ij)(ij) = -i^2j^2 = -1, \quad (ij)^* = -(ij). \]  

(14)

So \((ij)\) is similar to a pseudo-vector and in geometrical applications it should not be considered as a real physical arrow in space; instead it finds a satisfactory interpretation as a time-like dimension of (2+1)-Minkowski space.
Because of the different properties of basis units the norm of a split quaternion,

\[ N = \sqrt{q_0^2 - q_1^2 - q_2^2 + q_3^2}, \]  

has (2+2)-signature and in general \( N^2 \) is not positively defined.

Note that one can justify the origins of complex numbers as a specific split quaternion,

\[ z = x + (ij)y, \]  

without introducing them ad hoc. In this sense we can say that split quaternions are richer in structure compared to Hamilton’s quaternions, since they contain complex numbers and Euclidean vectors as particular cases.

3 Classification of split quaternions

The algebra of split quaternions is an associative, non-commutative, non-division ring. One can define time-like, space-like, and light-like split quaternions [20]:

\[ N^2 < 0 \] (space-like),
\[ N^2 > 0 \] (time-like),
\[ N^2 = 0 \] (light-like).

Space-like and time-like quaternions have multiplicative inverses,

\[ q^{-1} = \frac{q^*}{N^2}, \]  

with the property

\[ qq^{-1} = q^{-1}q = 1, \]  

while light-like quaternions have no inverses. The vector part of any space-like quaternions is space-like but the vector part of any time-like quaternions can be space-like or time-like.

One can construct also polar forms of split quaternions [20]:

- Every space-like quaternion can be written in the form

\[ q = N(\sinh \theta + \epsilon \cosh \theta), \]  

where

\[ \sinh \theta = \frac{q_0}{N}, \quad \cosh \theta = \frac{\sqrt{q_1^2 + q_2^2 - q_3^2}}{N}, \]
\[ \epsilon = \frac{q_1 i + q_2 j + q_3 (ij)}{\sqrt{q_1^2 + q_2^2 - q_3^2}}, \]

and \( \epsilon \) is a unit \( (\epsilon^2 = 1) \) space-like 3-vector.

- Every time-like quaternion with the space-like vector part can be written in the form

\[ q = N(\cosh \theta + \epsilon \sinh \theta), \]  

where

\[ \cosh \theta = \frac{q_0}{N}, \quad \sinh \theta = \frac{\sqrt{q_1^2 + q_2^2 - q_3^2}}{N}, \]
\[ \epsilon = \frac{q_1 i + q_2 j + q_3 (ij)}{\sqrt{q_1^2 + q_2^2 - q_3^2}}, \]

\( \epsilon \) again is a unit space-like 3-vector.

- Every time-like quaternion with the time-like vector part can be written in the form

\[ q = N(\cos \theta + \epsilon \sin \theta), \]  

where

\[ \cos \theta = \frac{q_0}{N}, \quad \sin \theta = \frac{\sqrt{-q_1^2 - q_2^2 + q_3^2}}{N}, \]
\[ \epsilon = \frac{q_1 i + q_2 j + q_3 (ij)}{\sqrt{-q_1^2 - q_2^2 + q_3^2}}, \]

now \( \epsilon \) is a unit time-like 3-vector.

For \( N \neq 0 \) the quantity

\[ \alpha = \frac{q}{N} \]  

is called the unit split quaternion, which is useful to represent rotations of 3-Minkowski space.

4 Zero divisors

By the elements of split algebras special objects corresponding to the zeros of norms, called zero divisors, can be constructed [16]. These critical elements of the algebra, which are similar to light-cone variables in Minkowski space-time, could serve as the unit signals characterizing physical events. The norms of split quaternions (15) have (2+2)-signature and we have two different types of ‘light-cone’. Zero divisors corresponding to these cones are called projection operators and Grassmann numbers.

In the algebra of split quaternions two classes (in total four) of projection operators,

\[ D_i^\pm = \frac{1}{2}(1 \pm i), \quad D_j^\pm = \frac{1}{2}(1 \pm j), \]  

...
can be introduced. These two classes do not commute with each other. The commuting ones with the standard properties of the projection operators:

\[ D^+ D^- = 0, \quad D^\pm D^\mp = D^\pm, \]  

(28)

are only the pairs \( D^\pm \), or \( D^\mp \). The operators \( D^+ \) and \( D^- \) differ from each other by the reflection of a basis element and thus correspond to the direct and reverse critical signals along one of the two real directions, \( i \) or \( j \).

In the algebra we have also two classes of Grassmann numbers,

\[ G^\pm = \frac{1}{2}(1 \pm i)j, \quad G_{ij} = \frac{1}{2}(1 \pm j)i, \]  

(29)

with the properties

\[ G^\pm G^\pm = 0 \]  

(30)

for each pair. The operators (29) with different indices do not commute with each other.

From the products of the zero divisors (27) and (29):

\[ D^\pm G_{ij} = G_{ij} D^\mp, \quad D^\mp G_{ij} = G_{ij} D^\pm = 0, \]

\[ D^\pm G_{ij} = G_{ij} D^\pm, \quad D^\mp G_{ij} = G_{ij} D^\mp = 0, \]  

(31)

we see that the Grassmann numbers and projection operators with the same indices have pairwise commuting relations:

\[ [D^\pm G_{ij}] = 0, \quad [D^\pm G_{ij}] = 0. \]  

(32)

Using commuting zero divisors any quaternion (1) can be written in the form

\[ q = D^+(q_0 + q_1) + G^+(q_2 + q_3) + D^-(q_0 - q_1) + G^-(q_2 - q_3), \]  

(33)

where \( D^\pm \) and \( G^\pm \) are the projection operators and Grassmann elements belonging to one of the classes from (27) and (29), labeled by \( i \), or by \( j \).

The quaternion algebra is associative and therefore can be represented by matrices. It is well known that four basis elements of Hamilton’s quaternions have the representation by the 2 × 2 unit matrix and by the three ordinary complex Pauli matrices [10,11]. Note that for a real matrix representation of Hamilton’s quaternions one needs 4-dimensional matrices.

In the case of a split quaternion we get the simplest non-trivial representation by the three 2 × 2 real Pauli matrices accompanied by the unit matrix. Namely, the main two basis elements of split quaternions have the following matrix representation:

\[ i = \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix}, \quad j = \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix}, \]  

(34)

and the third unit basis element \((ij)\), which is formed by multiplication of \(i\) and \(j\), has the representation

\[ (ij) = \begin{pmatrix} 0 & 1 \\ -1 & 0 \end{pmatrix}. \]  

(35)

In contrast with the ordinary Pauli matrices, the squares of the real Pauli matrices give the unit matrix with the different signs,

\[ i^2 = j^2 = (1), \quad (ij)^2 = -(1). \]  

(36)

Conjugation of the unit elements means changing of signs of corresponding matrices and

\[ ii^* = jj^* = -(1), \quad (ij)(ij)^* = (1). \]  

(37)

The matrix representations of the independent projection operators and Grassmann elements from (27) and (29) labeled by \( i \) are:

\[ D^+_i = \frac{1}{2}(1 + i) = \begin{pmatrix} 1 & 0 \\ 0 & 0 \end{pmatrix}, \quad D^-_i = \frac{1}{2}(1 - i) = \begin{pmatrix} 0 & 0 \\ 0 & 1 \end{pmatrix}, \]

\[ G^+_i = \frac{1}{2}(j + ij) = \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix}, \quad G^-_i = \frac{1}{2}(j - ij) = \begin{pmatrix} 0 & 0 \\ 0 & 1 \end{pmatrix}. \]  

(38)

It is easy to find a matrix representation of the zero divisors labeled by the second index \( j \) also.

The decomposition (33) of a split quaternion now can be written in the form

\[ q = \begin{pmatrix} (q_0 + q_1) \\ (q_2 + q_3) \\ (q_2 - q_3) \end{pmatrix}, \]  

(39)

and the norm (15) is constructed by the determinant of this matrix,

\[ \det q = (q_0^2 - q_1^2) - (q_2^2 - q_3^2). \]  

(40)

5 Rotations

There are a lot of methods to represent rotations in Euclidean 3-space, like orthonormal matrices and Euler angles; however, Hamilton’s quaternions are the most convenient ones [10,11]. If we compare to orthonormal matrices, there are some constraints as each column of an orthonormal matrix must be a unit vector and these vectors must be perpendicular to each other. These constraints make it difficult to construct an orthonormal matrix using nine numbers. But we can construct easily a rotation orthonormal matrix using a unit quaternion,

\[ \alpha = \frac{q}{N} = \cos \frac{\theta}{2} + \sin \frac{\theta}{2} \epsilon, \]  

(41)

where \( \epsilon \) is a unit pseudo-vector-like object \( \epsilon^* = -\epsilon \) and the inner product \( \epsilon^2 = -1 \) having three components. The vector part of (41) can be thought of as a vector about which a rotation should be performed, and the scalar part specifies the amount of rotation that should be performed about the vector part. That is, only four numbers are enough to represent a rotation by quaternions and there is only one constraint—the
The set of unit quaternions (41) form a group that is isomorphic to \(SU(2)\) and is conically about \(\epsilon\) through the angle \(\theta\). The result of the left multiplication, \(q' = \alpha q \alpha^*\) (42), gives simultaneous rotations in the \((q_0 - q_3)\) and \((q_1 - q_2)\) planes by the same angle \(\theta/2\).

So a quaternion always rotates in two independent planes at once, by the same angle. Moreover, one of the two planes always includes the axis of the real numbers \(q_0\). This is not what we want for a 3D rotation; we need to be able to rotate in just one Euclidean plane. It turns out that swapping the order of multiplication of two quaternions, i.e. the right product \(\alpha q\), will reverse the direction of rotation in one of the two planes—namely, the one that does not contain the axis of real numbers. To get a rotation that only affects a single plane in 4D, we have to apply the quaternion twice, multiplying both on the left and on the right (with its inverse), as in (42). The rotation we want gets done twice (and the one we do not want gets canceled out), so we have to halve the angle \(\theta\) going in to make up for it.

So the elementary rotations by unit Hamilton’s quaternions are represented by half angles and full rotations does not affect the scalar part \(q_0\). In general the geometrical interpretation of the scalar part of quaternions caused difficulty, and Hamilton himself tried without notable success to interpret it as an extra-spatial unit [17,18]. Later when Gibbs and Heaviside introduced vector algebra they even removed the whole scalar part of the quaternions. The introduction of vectors in physics was successful, however, because of removing of the scalar part of quaternions; the division operation is not defined for vectors. Also the property was lost of ‘versors’, that they are rotation generators and express not only the final state achieved after a rotation, but the direction in which this rotation has been performed. It is this direction of rotation that the standard matrix representation of the rotation group fails to give.

### 6 Boosts

The vector part of split quaternions, instead of the Euclidean 3-space, represents the \((2+1)\)-Minkowski space-time [20]. Now we want to consider rotations performed by the unit split quaternions in a similar manner as Hamilton’s unit quaternions do.

Let us define the interval in \((2+1)\)-Minkowski space by the element of split quaternions [12–15],

\[
s = \lambda + xi + yj + ct(ij),
\]

where the four real parameters that multiply the basis units denote some quantity \(\lambda\) with the dimensions of length (whose physical meaning we shall discuss below); the spatial coordinates \(x\) and \(y\); and the time coordinate \(t\), accompanied by the fundamental constant of the speed of light \(c\). Using the conjugation rules of split quaternion basis units one can find that the norm of (46), the interval,
\[ s^2 = ss^* = s^*s = \lambda^2 - x^2 - y^2 + c^2 t^2, \]  
(47)  

has the (2+2)-signature and in general is not positively defined. As in standard relativity we require  
\[ s^2 \geq 0. \]  
(48)  

As was shown in [20] rotations in the 3-Minkowski space can be generated only with unit time-like split quaternions, since the set of space-like quaternions do not form a group (it is not closed under multiplication). The set of time-like quaternions forms a group under the split quaternion product, an automorphism group of split quaternions, which is isomorphic to \( SO(2, 1) \).

If the vector part of the split quaternion is time-like/space-like, then the rotation angle \( \theta \) is spherical/hyperbolic. Correspondingly, the pair of unit time-like quaternions with respect to the time-like, or space-like, axis of rotation \( \epsilon \) are \( \pm (\cos \theta/2 + \epsilon \sin \theta/2) \), or \( \pm (\cosh \theta/2 + \epsilon \sinh \theta/2) \), respectively. For example, suppose we rotate a split quaternion \( (46) \) around the \( t \)-axis. The axis is time-like and we must use time-like unit quaternions (which is analogous to ordinary complex numbers) with a time-like vector part and a spherical rotation angle,

\[ \alpha_t = \cos \frac{\theta}{2} \pm \sin \frac{\theta}{2} (ij). \]  
(49)  

The left product, \( \alpha_t s \), now represents the simultaneous rotations by the angle \( \theta/2 \) in two orthogonal planes—(\( \lambda - t \)) and (\( x - y \)). Acting from both sides on \( s \) by \( \alpha_t \) and \( \alpha_t^* \), the rotation in the (\( \lambda - t \))-plane cancels out and we are left with the rotation in the real (\( x - y \))-plane by the angle \( \theta \). These transformations form the group \( O(2) \).

Now let us consider boosts. Rotations of \( s \) around the space-like \( y \)-axis, or boosts along \( x \) by the velocity \( v_x \), can be done using the time-like unit split quaternion with the space-like vector part,

\[ \alpha_y = \cosh \frac{\phi}{2} - \sinh \frac{\phi}{2} j, \]  
(50)  

where the hyperbolic angle \( \phi \) relates to the velocity by the standard relativistic expressions,

\[ \cosh \phi = \frac{1}{\sqrt{1 - v_x^2/c^2}}, \quad \sinh \phi = \frac{v_x}{c} \cosh \phi. \]  
(51)  

A one-sided transformation of \( q \), or the result of left multiplication has the form

\[ q' = \alpha q = \lambda' + t' i j + y' j + x' i, \]  
(52)  

where

\[ \lambda' = \cosh \frac{\phi}{2} \lambda - \sinh \frac{\phi}{2} y, \]
\[ t' = \cosh \frac{\phi}{2} t + \sinh \frac{\phi}{2} x, \]
\[ y' = \cosh \frac{\phi}{2} y - \sinh \frac{\phi}{2} \lambda, \]
\[ x' = \cosh \frac{\phi}{2} x + \sinh \frac{\phi}{2} t. \]  
(53)

Acting from both sides on \( s \) by \( \alpha_t \) and \( \alpha_t^* \), the rotation in the (\( \lambda - y \))-plane cancels out and we are left with the one parameter group of boosts in the (\( t - x \))-plane by the angle \( \phi \).

However, there are some peculiarities due to the double-cone structure of the norms of split quaternions \( (47) \) and we should be sure that the condition of positivity of the norms \( (48) \) holds true for each of the left and right rotations. This problem is absent for Hamilton’s quaternions, because of the Euclidean structure of the norms \( (15) \), and it is hidden for split quaternions due to the double-cover rotation property.

The analysis of quaternionic boosts can help us in the physical interpretation of the scalar part \( \lambda \) of \( (46) \). From \( (53) \) we notice that for the boosts along the positive \( x \)-direction, i.e. when \( x' \) increases (or the \( x \)-component of the momentum, \( p_x \), increases), the quantity \( \lambda' \) decreases and vice versa. In quantum mechanics the quantity with the dimension of length which is inversely proportional to the momentum is the particle’s wavelength. So in a geometrical application it is natural to interpret the scalar part of a split quaternion \( (46) \) as the wavelength describing the inertial properties of a particle’s reference frame.

Suppose in a laboratory coordinate system the particle with the wavelength \( \lambda \) moves along the \( x \)-axis with the velocity \( v_x \). The wavelength in the particle’s own system is denoted by \( \Lambda \). Then from the condition of invariance of the intervals,

\[ ds = d\lambda \left( 1 + j \frac{dy}{d\lambda} \right) + (ij)ct \left( 1 + j \frac{v_x}{c} \right) = d\Lambda + c d\tau, \]  
(54)  

where \( \tau \) is the proper time of the particle, we obtain the two conditions

\[ \left| \frac{d\tau}{d\lambda} \right| = \sqrt{1 - v_x^2/c^2}, \quad \left| \frac{d\Lambda}{d\lambda} \right| = \sqrt{1 - \frac{dy^2}{d\lambda^2}}. \]  
(55)  

From these conditions follow the relations

\[ \left| \frac{v_x}{c} \right| < 1, \quad \left| \frac{dy}{d\lambda} \right| < 1, \]  
(56)  

which must be obeyed simultaneously. This means that, together with \( c \), there must exist a second fundamental constant (which can be extracted from \( \lambda \)) characterizing this critical property of the algebra.

In (2+2)-space there are two different light-cones, and we have two classes of zero divisors, projection operators and Grassmann numbers, corresponding to the critical rotations of these cones and there must exist two fundamental constants characterizing this property of the algebra. We know that the
parameter with the required properties is the Planck constant $\hbar$, which relates the particle’s wavelength to its momentum,

$$\lambda = \frac{\hbar}{p}. \quad (57)$$

So in our approach two fundamental physical constants, $c$ and $\hbar$, have a geometrical origin and correspond to two kinds of critical signals in (2+2)-space.

Also we have seen that for the boosts with a positive velocity, when $p_x$ increases ( $p_y$ decreases), the quantity $\lambda$ decreases, i.e. $d\lambda < d\Lambda$, and vice versa. So for the change in the scalar part of the split quaternion, $\Delta \lambda$, when the particle momentum in the $x$-direction increases, we can write

$$\Delta \lambda \sim -\frac{\hbar}{\Delta p_y}, \quad (58)$$

were $p_y$ is the $y$-component of the momentum. When the variety of wavelengths becomes overall shorter, the overall magnitude of the variety of momenta must become greater, i.e. the shorter the wavelength, the higher will be its frequency and hence a greater amount of momentum is carried. A similar relation can be obtained for the boost along the $y$-axis.

Inserting (58) into (56) we can conclude that the uncertainty principle,

$$\Delta x \Delta p_x \gtrsim \hbar, \quad (59)$$

probably has the same geometrical meaning as the existence of the maximal velocity.

7 Quaternionic Dirac equation

There exist several successful applications of quaternions (see, for example [28–31]) in formulating of the Dirac equation. For this purpose it is important to define the gradient operator for quaternion-valued functions. Although there have been some derivations of this operator in the literature with different levels of details (for example, see [21–26] and references therein), it is still not fully clear how this operator can be written in the most general case and how it can be applied to various functions.

Using the analogy with complex analysis for (46) we can define the split quaternionic derivative operator,

$$\frac{d}{ds} = \frac{1}{2} \left[ \frac{d}{d\lambda} + i \frac{d}{dx} + j \frac{d}{dy} + (ij) \frac{d}{c dt} \right], \quad (60)$$

such that its action upon $s$ is

$$\frac{ds}{ds} = 1, \quad (61)$$

while it gives zero if applied to

$$s^* = \lambda - xi - yj - ct (ij). \quad (62)$$

Similarly, the conjugated derivative operator can be defined by the operator

$$\frac{d}{ds^*} = \frac{1}{2} \left[ \frac{d}{d\lambda} - i \frac{d}{dx} - j \frac{d}{dy} - (ij) \frac{d}{c dt} \right], \quad (63)$$

which annihilates $s$. Thus from the definitions of quaternionic gradients, (60) and (63), we find

$$\frac{ds}{ds} = \frac{ds}{ds^*} = 0. \quad (64)$$

From these relations it is clear that the interval (47) is a constant function for the restricted left quaternionic gradient operators,

$$\frac{d}{ds_L} (s^*) s = \frac{ds}{ds} s = 0, \quad (65)$$

So the invariance of intervals in the space of split quaternions can be an algebraic property as well.

To define derivative of a split quaternionic function,

$$\Phi (s, s^*) = \phi_\lambda + i \phi_x + i \phi_y + (ij) \phi_t, \quad (66)$$

we need the condition of analyticity of functions of a split quaternion variable,

$$\frac{d\Phi (s, s^*)}{ds^*} = 0, \quad (67)$$

which is similar to the Cauchy–Riemann equations from complex analysis. This statement, that quaternionic functions should be independent of the variable $s^*$, represents the condition that the quaternionic derivative be independent of the direction along which it is evaluated [27].

The algebraic condition (67) can be understood as the quaternionic Dirac equations in (2+1)-space. Indeed, for the real-valued functions $\phi_v (v = \lambda, x, y, t)$, the condition (67) is equivalent to the system of equations:

$$\begin{align}
\frac{d\phi_\lambda}{d\lambda} - \frac{d\phi_x}{dx} - \frac{d\phi_y}{dy} + \frac{d\phi_t}{c dt} &= 0, \\
\frac{d\phi_x}{d\lambda} - \frac{d\phi_\lambda}{dx} + \frac{d\phi_y}{dy} - \frac{d\phi_t}{c dt} &= 0, \\
\frac{d\phi_y}{d\lambda} - \frac{d\phi_x}{dx} - \frac{d\phi_\lambda}{dy} + \frac{d\phi_t}{c dt} &= 0, \\
\frac{d\phi_t}{d\lambda} - \frac{d\phi_y}{dx} + \frac{d\phi_x}{dy} - \frac{d\phi_\lambda}{c dt} &= 0.
\end{align} \quad (68)$$

Since in this system the terms with $\lambda$-derivatives has the same sign we can separate the variables in the form:

$$\phi_v (\lambda, x, y, t) = e^{-m\lambda} \psi_v (t, x, y), \quad (v = \lambda, x, y, t) \quad (69)$$
where $m$ is the mass parameter ($\lambda$ defines the inertial properties of particles). Then (68) reduces to the system

\[
\begin{align*}
-\frac{\partial \psi_y}{dx} + \frac{\partial \psi_x}{dy} &= -\frac{\partial \psi_{\lambda}}{dt} + m\psi_t = 0, \\
\frac{\partial \psi_x}{dx} + \frac{\partial \psi_y}{dy} &= -\frac{\partial \psi_t}{dt} - m\psi_{\lambda} = 0, \\
\frac{\partial \psi_t}{dx} + \frac{\partial \psi_{\lambda}}{dy} &= -\frac{\partial \psi_x}{dt} - m\psi_y = 0, \\
\frac{\partial \psi_{\lambda}}{dx} + \frac{\partial \psi_t}{dy} &= -\frac{\partial \psi_y}{dt} + m\psi_x = 0.
\end{align*}
\]

(70)

On the other hand this system is equivalent to the (2+1)-dimensional free Dirac equation for a massive particle,

\[
(i\gamma^a \partial_a - m)\Psi(t, x, y) = 0 \quad (\alpha = 0, 1, 2)
\]

(71)

where $i$ now denotes the standard complex unit and we use the system of units where $c = \hbar = 1$. For the gamma matrices we choose the representation

\[
\gamma^0 = \sigma^3 = \begin{pmatrix} 1 & 0 \\
0 & -1 \end{pmatrix}, \quad \gamma^1 = \sigma^1 = \begin{pmatrix} 0 & i \\
i & 0 \end{pmatrix},
\]

\[
\gamma^2 = i\sigma^2 = \begin{pmatrix} 0 & 1 \\
-1 & 0 \end{pmatrix}.
\]

(72)

If we identify four components of the complex spinor $\Psi$ in (71) with the components of the split quaternion $\phi(t, x, y)$ in the form

\[
\Psi(t, x, y) = \begin{pmatrix} \psi_{\lambda} \\
\psi_t \\
\psi_x \\
\psi_y \end{pmatrix},
\]

(73)

then the quaternionic Cauchy–Riemann conditions (67) become equivalent to the complex (2+1)-Dirac equation (71).

The free particle solution of the Dirac equation (71), with the norming constant equal to unity, is easy to find:

\[
\Psi(t, x, y) = \begin{pmatrix} -p_x + p_t \\
p_x - p_t \end{pmatrix} e^{\frac{Et + p_x x + p_t y}{E + m}}.
\]

(74)

Then from (73) we find the coefficients of the split quaternion (66) that solve quaternionic Cauchy–Riemann condition (67) and describe quaternionic potential field:

\[
\begin{align*}
\phi_{\lambda} &= p_x \cos(Et + p_t x + p_x y) - p_t \sin(Et + p_t x + p_x y) e^{-m\lambda}, \\
\phi_t &= \cos(Et + p_t x + p_x y) e^{-m\lambda}, \\
\phi_x &= \sin(Et + p_t x + p_x y) e^{-m\lambda}, \\
\phi_y &= \frac{p_x \cos(Et + p_t x + p_x y) + p_t \sin(Et + p_t x + p_x y)}{E + m} e^{-m\lambda}.
\end{align*}
\]

(75)

8 Conclusions

The connections of the algebra of split quaternions with the quantum properties of particles in (2+1)-space were considered. The well-known problem exists of the interpretation of the scalar part of quaternions, but only a few attempts in this direction were made. For instance, in color image representations the scalar part of quaternions was successful interpreted as the reference color [32]. In our opinion in applications to microphysics the scalar part of split quaternions can govern the inertial properties of the reference frames of particles and can be interpreted as the wavelength. It is well known that the physical limits on the masses of reference systems cause large uncertainties in the measurement even for classical objects [33,34]. We think that the invariance of a space-time interval and some quantum behaviors, like noncommutativity and spinor representations with the half-angle rotation properties, are encoded in the properties of quaternions. In our approach two fundamental physical constants (the light speed and Planck’s constant) have similar geometrical meanings and emerge from the positive definiteness of quaternionic norms and the Dirac equation appears to represent the condition of quaternionic analyticity, in analogy to the Cauchy–Riemann equations from complex analysis.

Acknowledgments The research was supported by the grant of Shota Rustaveli National Science Foundation #GNSF/ST09_798 4 – 100.

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