Variability and Grouping of Northwestern Spanish Chestnut Cultivars. I. Morphological Traits

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Abstract. Different chestnut (Castanea sativa Mill.) cultivars are at present grown in the region of Galicia, northwestern Spain, but no distinguishing traits among cultivars have been defined so far. The objectives of this research were to 1) describe the intra and intercultivar variability of chestnut cultivars; 2) define primary morphological traits to be useful for a simple morphological classification system of the cultivars; and 3) study the association between some environmental variables and the morphological traits. Seventeen morphological traits in a sample of 373 trees belonging to 82 local cultivars of chestnut were studied by methods of numerical taxonomy, principal component and cluster analysis. These traits were selected from 135 previously studied as having possible discriminating taxonomic value. Significant variability among cultivars and among trees within cultivars was found for most of the traits. The trees were grouped according to the degree of dissimilarity on the basis of the Mahalanobis generalized distance. Most of the clones collected under a specific cultivar name were included within the same cluster group enabling us to classify 53 of the cultivars studied. A hierarchical classification system that identifies eight cultivar groups is proposed based on four discriminating levels: nut size, fruit shape, male flower type and length of burr spines. Most of the correlations between the environmental variables and the morphological traits were no significant or had a low value. The lack of correlation between the environmental variables and nut size indicates that this important trait is under strong genetic control, it is not influenced by environmental conditions and it is consistent throughout the area sampled.

Chestnut (Castanea sativa) in the northwestern part of Spain, the region of Galicia, occupies an area of 28,689 ha (Ministerio de Agricultura, Pesca y Alimentación, 1980), accounting for about 50% of the chestnut production in Spain. Most chestnut groves are grafted with nut cultivars, and in some areas there are dual purpose cultivars for nut and timber. Chestnuts have been grown in this region since the Middle Ages, and some of the current cultivar names date from that era (Justo and Almez, 1991).

The genetic improvement of chestnut as a nut crop in Spain started 50 years ago to develop hybrid rootstocks resistant to ink disease (Phytophthora spp.), a widespread disease to which European chestnut (C. sativa) is very sensitive (Fernández et al., 1993). Nevertheless, some of the European chestnut groves escaped the disease, particularly those located in the cooler and higher-altitude areas. Local C. sativa cultivars survived as grafted trees on seedlings, and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the current basis of chestnut production and they are the 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and Pereira, 1993). The trees were located at altitudes varying from 140 to 1060 m above sea level, the latter being considered the upper limit for growing chestnut trees for nut production in Galicia. Only one tree per existing cultivar was sampled at each site location. More than one tree was collected for 50 cultivars; the remaining 31 cultivars were found in only one area because of their small area of distribution. Most of these trees were introduced in the Centro de Investigaciones Forestales de Lourizán (CIFL), Pontevedra, Spain, where they were grafted on to the hybrid rootstock 'HS'.

**Morphological traits.** Cultivars are usually studied in collections that reduce the environmental variance, however in situ evaluation can be an option for tree species with a late bearing tendency, such as chestnut. This work studied some traits in the field and others in collection. Of 135 traits recorded in preliminary studies (Pereira, 1994), the 17 that showed a greater discrimination between cultivar were chosen for further study (Table 2). Fourteen were quantitative and three were qualitative and were scored as class variables. The quantitative and qualitative variables can be used for classification analysis as suggested by Kaufman and Rosseeuw (1990) and Rubin (1967). These two types of variables were used for principal component analysis in peach (Perez et al., 1993). Kaufman and Rosseeuw (1990) also pointed out that a new binomial variable can be created for each of the classes of qualitative traits, where the values 1 or 0 indicate presence or absence of the observed quality in the individual phenotype being recorded. Thus, the three qualitative traits were split up in ten binomial

**Table 1.** List of cultivars sampled for study from Galicia, Spain. Some unknown trees have been included in this study because they are grafted and are of interest for nut production in their origin areas.

| No. | Cultivar         | No. trees | No. | Cultivar         | No. trees |
|-----|------------------|-----------|-----|------------------|-----------|
| 3   | Abadá            | 3         | 45  | Palmeiros        | ---       |
| 2   | Abarcó           | 1         | 46  | Paradesa         | 1         |
| 3   | Amadengue        | 1         | 47  | De Parede        | 16        |
| 4   | Amarelante       | 25        | 48  | Patacada         | 1         |
| 5   | Anaxa            | 1         | 49  | Pelada           | 5         |
| 6   | Das Anchas       | 1         | 50  | Peluda           | 1         |
| 7   | Areal            | 2         | 51  | Picona           | 2         |
| 8   | Berciana         | 1         | 52  | Portelhína      | 2         |
| 9   | Bermella         | 5         | 53  | Portuguesa       | 2         |
| 10  | Blanca           | 17        | 54  | Pozorendondo     | 4         |
| 11  | Bolesas          | 1         | 55  | Praga d'Afora    | 4         |
| 12  | Bravo de Leirado | 5         | 56  | Praga do Bolo    | 5         |
| 13  | Burgaceira       | 2         | 57  | De Presa         | 9         |
| 14  | Cabezuda         | 3         | 58  | De Puga          | 1         |
| 15  | Calvas           | 4         | 59  | Puga do Receiro  | 1         |
| 16  | Campilla         | 3         | 60  | Raigona          | 16        |
| 17  | Carrelaos        | 1         | 61  | Rañuda           | 1         |
| 18  | Castelás         | 1         | 62  | Rapada           | 18        |
| 19  | Caurelal         | 1         | 63  | Redondo          | 1         |
| 20  | De Cedo          | 2         | 64  | Riá              | 2         |
| 21  | Cerreda          | 2         | 65  | Ribeirá          | 1         |
| 22  | Coureó           | 8         | 66  | Rosendas         | 1         |
| 23  | Culona           | 4         | 67  | Rozada           | 1         |
| 24  | Curuxa           | 1         | 68  | Salnesa          | 5         |
| 25  | Desgrañadiza     | 2         | 69  | Sergue           | 2         |
| 26  | Famosa           | 16        | 70  | Serodía          | 6         |
| 27  | Galega           | 2         | 71  | Soutogrande      | 1         |
| 28  | Garrida          | 7         | 72  | Tarabela         | 1         |
| 29  | Garriga          | 1         | 73  | Temperá          | 9         |
| 30  | Horrón           | 2         | 74  | Torbeana         | 2         |
| 31  | Inxerta          | 10        | 75  | Toubesa          | 1         |
| 32  | Da Lebre         | 3         | 76  | Veiguíña         | 1         |
| 33  | De Lemos         | 4         | 77  | Ventura          | 8         |
| 34  | Longal           | 9         | 78  | Verde            | 17        |
| 35  | Loura            | 12        | 79  | Vileta           | 2         |
| 36  | Nugues           | 12        | 80  | Villarenga       | 1         |
| 37  | Mazaíños         | 1         | 81  | Xábriga          | 7         |
| 38  | De San Miguel    | 1         | 82  | Xilimendra       | 1         |
| 39  | Monfortina       | 1         |     |                  |           |
| 40  | Negral, Queiroguesa | 13      |     | Unknown cultivars |            |
| 41  | Ouriza           | 3         |     | Sampling place   |           |
| 42  | Outeira          | 2         |     | Bolo             | U1        |
| 43  | País             | 2         |     | Cerredo          | U2,U3,U4  |
| 44  | Pallarego        | 1         |     | Ponteareas       | U5 to U15 |

*Not included in the analysis.*
variables (Table 2). Seven of the characters studied have been recommended by UPOV (1988) to determine distinction, homogeneity, and stability of chestnut cultivars.

**Environmental variables.**
Four additional variables associated with the climatic conditions of the sampling place were defined for each individual. One variable was the effective thermal index (ETI) defined as the accumulated temperature degrees (°C) above seven between budbreak and harvesting time using average temperatures by month (Hidalgo, 1980); the others were the accumulated rainfall from April to October (RAO) and from July to October (RJO). These variables were computed for the meteorological station nearest the place of sampling for each of the 373 individuals. A reasonable coverage of meteorological stations exist in the sampled area. In addition, the altitude (ALT) of each sampling place was also noted for the appropriate tree.

**Statistical analyses.**
An analysis of variance (ANOVA) was conducted to determine the effects of the cultivar and tree within cultivar. The procedure PROC GLM of SAS for unbalanced data was used to analyze the 3 years (1989, 1990, and 1991) data of the following quantitative variables: lateral nut thickness (LNT), lateral nut width (LNW), total weight of lateral nuts (TWL), width to length ratio (WLR = 100 × LNW/LNL y), thickness to length ratio (TLR = 100 × LNT/LNL y), nut hilum surface (NHS), number of nuts per kilogram (NNK), and percentage of nuts with diameter <24 mm (C24), 24–28 mm (C28), 29–32 mm (C32), 33–36 mm (C36), and 37–40 mm (C40) (Table 2), according to the following model:

\[
X_{ijkm} = \mu + C_{m} + T_{i} + Y_{j} + (CY)_{mj} + (TY/C)_{imj} + \varepsilon_{ijkm}
\]

where \(X_{ijkm}\) is the observation of the tree \(i\) \((i = 1\) to \(26\)) within the cultivar \(m\) \((m = 1\) to \(82\)) in the year \(j\) \((j = 1, 2, 3)\) and the sample \(k\) \((k = 1\) to \(10)\); \(\mu\) is the mean of all the observations; \(C_{m}\), \(T_{i}\), \(Y_{j}\), \((CY)_{mj}\), \((TY/C)_{imj}\), and \(\varepsilon_{ijkm}\) are the effects of the cultivar \(m\), the tree \(i\) within the cultivar \(m\), the year \(j\), the interaction cultivar × year, the interaction tree within cultivar × year, and the error associated to the sample \(k\) in the observation \(i(m)jk\), respectively.

All effects are assumed to be random. Then, the error terms for
testing the significance of the mean squares for cultivars and trees within cultivars are the cultivar × year and the tree within cultivar × year interactions, respectively.

The genetic variances of the cultivars and of trees within cultivars for 12 quantitative traits observed in 3 years were estimated from the corresponding variance components in the expected mean squares of the ANOVA, when random effects were considered. The errors associated with these variances were estimated according to Kempthorne (1969). Since there is not replication of trees in different locations, the genetic variance for trees within cultivars is biased upward because of confounding of genetic and location effects.

A principal components analysis (PCA) on the correlation matrix of the clone means of the 17 traits was carried out using the procedure PRINCOMP of SAS to study the similarity degree among cultivars. Moreover, the variable grouping of the related variables was studied by the procedure VARCLUS of SAS. In addition, the correlations between the first PC extracted and the climatic variables previously defined were calculated.

The Mahalanobis generalized distance (D2 of Mahalanobis) (Goodman, 1972, 1973) was calculated as a dissimilarity measure between clones. This distance was computed from the standardized PCs that had Eigen values higher than 1 (λk > 1). A cluster analysis (UPGMA) (Sneath and Sokal, 1973) was carried out on the distance matrix to help with the interpretations among populations.

**Results and Discussion**

Significant differences among cultivars were found for all the studied characteristics except for the total weight of the lateral chestnuts (Table 3). Similarly, there were significant differences among trees within cultivars for all the traits. Therefore, there was significant phenotypic variability within and between cultivars.

The estimates of genetic variances of cultivars and trees within cultivars were significant for all traits except for nut hilum surface (NHS) within cultivars (Table 4). These genetic variances of cultivars and trees within cultivars were not significantly different from each other for most traits, except for nut hilum surface (NHS) and thickness to length ratio (TLR) (Table 4). Therefore, there are intercultivar variability, but the intracultivar variability is also important. The intra and intercultivar variability found in this study concurs with the results found by Borghetti et al. (1983) and Bassi and Sbaragli (1984) in some Italian cultivars. From the point of view of selection, it will be necessary to exploit both types of genetic variability. The ANOVA was not able to separate the variability due to genetic and location effects. Thus, the genetic variances were biased upward because of confounding of genetic and location effects. However, the genetic effects are expected to be more important than the location effects for the traits studied because either no significant or very low correlations between morphological traits and environmental variables were found (Tables 5 and 6). Therefore, the bias in the estimation of genetic variances is expected not to be very important. The study with isoenzymes confirms these results of genetic variability (Pereira et al., 1995).

Nine PCs had Eigen values higher than 1 and accounted for 83 % of the variation (Table 5). The characteristics referring to nut size were the most important in the first PC, with the 26.1% of the variance. The chestnut shape indexes (WLR and TLR) had the greatest importance in the second PC and accounted for 12.3% of the variation. Chestnut sweetness was the primary variant in the third PC (8.8% of the variation). The burr spine length had influence especially on the fourth PC, with the 7.8% of the variance. The mesostaminate and longistaminate catkin types had a greater influence in the fifth PC (7% of the variation), whereas the brachystaminate type together with the calibre 28 mm (C28) and taste had the greatest influence in the sixth PC (6% of the variation). The number of incisions of leaf margin (NIL) and the longistaminate, astaminate and brachystaminate catkin types strongly influenced the seventh PC, accounting for 5.6% of the variation. The distance between secondary nerves of the leaf limb (DSN), as well as the NIL and the 28-mm-diameter nuts (C28), were the most important contributors to the eighth PC (4.9% of the variation). Finally, the astaminate and brachystaminate catkins, together with the thorn length of type BTL, influenced the ninth PC, accounting for 4.2% of the variation.

No significant Pearson correlations were found between the first PC and the environmental variables, which seems to indicate that the

| Trait | ALT | ETI | RAO | RJO |
|-------|-----|-----|-----|-----|
| Twl   | NS  | NS  | 0.15| NS  |
| Wlr   | NS  | NS  | −0.15| NS  |
| Tlr   | −0.20| NS | NS  | NS  |
| Nnk   | −0.12| NS | −0.11| NS  |
| Nil   | −0.21| 0.21| NS  | NS  |
| Btl   | 0.11| NS  | NS  | NS  |
| cas   | NS  | NS  | NS  | 0.13|
| Cbr   | 0.13| NS  | NS  | −0.25|
| Cme   | 0.14| −0.20| NS  | NS  |
| Clc   | −0.35| 0.16| NS  | 0.12|
| Tsw   | NS  | NS  | −0.13| −0.17|
| Ttl   | NS  | NS  | 0.11| 0.14|

| Trait | Quantitative traits |
|-------|---------------------|
| Twl   | NS                  |
| Wlr   | NS                  |
| Tlr   | NS                  |
| Nnk   | NS                  |
| Nil   | NS                  |

| Trait | Qualitative traits |
|-------|---------------------|
| Btl   | 0.11                |
| cas   | 0.13                |
| Cbr   | 0.13                |
| Cme   | 0.14                |
| Clc   | −0.35               |
| Tsw   | NS                  |
| Ttl   | NS                  |

Nonsignificant at P > 0.05.
nut size characteristics are independent of the local climate, and therefore favorable and unfavorable characteristics of the nut can be found in any climatic situation (Table 5). The second and eighth PCs are only slightly correlated to some environmental variables. Taste might be associated with moisture, since sweetness was a strong component of the third PC and it was significantly correlated with rainfall. The fifth and seventh PCs are only slightly correlated to some environmental variables what may be due to low correlations between these variables and the male flower type.

Correlations between the individual morphological and the environmental variables are generally low (Table 6), suggesting that the environmental conditions might have not greatly influenced the natural selection of the studied morphological traits. However, sweetness is slightly associated with lower rainfall, while longistaminate catkins, higher thickness to length ratio, higher number of incisions on the leaf are all weakly associated with lower altitudes.

The UPGMA cluster analysis carried out on 296 trees due to some missing values produced the following tree groupings around the cultivar denomination when the dendogram is cut at a Mahalanobis distance of 0.8 (Fig. 1).

Group I clearly separates eight of the nine trees studied in the ‘Inxerta’ cultivar, although other trees are also included in this group. Characteristics that define the group are large nut size, low shape indexes (100 < WLR < 110, and TLR < 66), mesostaminate catkins, low number of incisions on the leaf (NIL < 12), low shape index (100 < WLR < 110), and high distance between the secondary nerves of the leaf limb (DSN > 1 cm). Group II is formed by trees of ‘Amarelante’, ‘Blanca’, ‘Negral’, ‘Portuguesa’, and ‘Verde’ with characteristics of astaminate catkins. Group III differentiates six of the seven trees of ‘Longal’, which is characterized by low shape index (triangular chestnuts, WLR < 100), brachystaminate catkins, long spines, and sweet taste. Group IV incorporates six out of ten trees of ‘Famosa’, whose most important characteristics are long burr spines and brachystaminate catkins, elliptical shape (110 < WLR < 120), and big chestnuts (TWC > 13 g). Group V comprises four trees of ‘Garrida’, two of ‘Praga d’Afora’, two of ‘Praga do Bolo’, seven of ‘Raigona’, and three of ‘Xabrega’ with brachystaminate catkins and middle burr thorns. Group VI includes ‘Courelá’, ‘Negral’, ‘Salnesa’, ‘Serodia’, ‘Xabrega’, and ‘Vileta’ with longistaminate catkins; a similar group has also been formed by isoenzyme analysis (Pereira et al., 1995). Group VII includes ‘Rapada’ (8 out of 14 clones) with short burr spines, a cultivar that owes its name to this fact. Group VIII contains the most of trees belonging to ‘Amarelante’ (10 of 22), ‘Bermella’ (3 of 5 clones), ‘Loura’ (5 of 10 clones), ‘Luguesa’ (4 of 12 clones), ‘Parede’ (6 of 10 clones),
Table 7. Suggested system of classification of the primary Galician chestnut cultivars by morphological traits according to UPGMA cluster analysis.

| Discrimination level and type of discriminating trait | 1     | 2     | 3     | 4     |
|-------------------------------------------------------|-------|-------|-------|-------|
| Nut size <80 nuts/kg                                   | 100   | < WLR | Mesostamine | Medium (BTM) | I |
| 80% nuts > 32 mm                                       | Elliptical-triangular |       |       |       |       |
| >80 nuts/kg                                            | WLR > 110 |       | Astaminate | Medium (BTM) or Short (BTS) | II |
| 80% nuts < 32 mm                                       | WLR < 100 |       | Brachystamine | Long (BTL) | III |
|                                                       | 110 < WLR < 120 |       | Brachystamine | Medium (BTM) | IV |
|                                                       | WLR > 100 |       | Longistaminate | Medium (BTM) | V |
|                                                       |       |       | Mesostamate | Short (BTS) | VI |
|                                                       |       |       |               | Medium (BTM) | VII |
|                                                       |       |       |               |               | VIII |

| Nut shape                                              |       |       |       |       |
|                                                       |       |       |       |       |
| Male flowering                                         |       |       |       |       |
| Burrs spine length                                     |       |       |       |       |

| Group       |       |       |       |       |
|-------------|-------|-------|-------|-------|
| 1           |       |       |       |       |
| 2           |       |       |       |       |
| 3           |       |       |       |       |
| 4           |       |       |       |       |

‘Pozoredondo’ (3 of 4 clones), ‘Presa’ (4 of 6 clones), ‘Temporá’ (4 of 5 clones), and ‘Ventura’ (6 of 6), which have mesostaminate catkins and intermediate spine length.

Most of the trees collected under a specific cultivar name were included within the same cluster group. In fact, among the 164 trees corresponding to the 21 cultivars with five or more sampled trees, an average of 69% of the trees was assigned to the same cluster group and another 23% was included in another group. Therefore, the trees recognized under a cultivar name generally have common characteristics. However, there is a low percentage of trees classified as a specific cultivar that are scattered among other groups and do not share the specific traits with the majority of trees sampled from the cultivar. This can be due to either a misnaming of the clone or an occasional use of sexual propagation. Different cultivar names that fall in the same group could be considered as synonymous, if they do not show genetic differentiation either morphological or isoenzymic differences (Pereira et al., 1995). The unknown cultivars could be assigned to different groups (Fig. 1), however the different allelic composition has not permitted to identify them with the studied cultivars (Pereira et al., 1995).

The reduction of the number of traits from 135 in the previous work of Pereira (1994) to 17 in this work has enabled us to study the intra and intercultivar variability of the clones and their grouping at a Mahalanobis distance of 0.8. The association of the groups with the most important cultivars justifies continuing the use of the term cultivar, since the specific differential traits can be vegetatively propagated through grafting. The most discriminating characteristics has been nut size (calibre), shape index, flowering, and spine length.

Four main cluster variables were obtained by the procedure VARCLUS. Cluster 1 includes variables that describe nut size and catkins (TCL, LCW, TWL, CHS, NNK, C24, C32, CMO, CLO); cluster 2 includes variables referring to nut size, nut shape, leaves, and catkins (C28, C36, C40, TBl, WLR, TLR, NIL, DSN, CAS); cluster 3 variables describe nut taste and catkins (TTL, TSW, CBR); and cluster 4 variables are related to burr spines (BTS, BTM, BTL). This classification system concurs with the trends shown in the PC analysis and the UPGMA classification.

Conclusions

A classification based on easily recognizable characteristics by farmers can be drawn from the results. Four hierarchical levels are suggested: level 1 is determined by the nut size; level 2 by the shape index (the width to length ratio, WLR); level 3 by the type of male flowering; and level 4 by the burr spine length. These levels give rise to eight classes (Table 7) that correspond to the clone groups of the main cultivars that the UPGMA cluster analysis recognized. This method of numerical taxonomy enables classification of 53 of the 82 cultivars studied (Pereira et al., 1995). The other 28 cultivars show greater variability within than between cultivars and so they cannot be classified. The origins of this variation could be attributed to mistakes in grafting, or in naming the cultivar, or occasional use of sexual propagation. The lack of correlation between the environmental variables and nut size indicates that this important trait is under strong genetic control, is not influenced by environmental conditions and is consistent throughout the area sampled.

The characterization and introduction of this material in the chestnut collection of CIFL will allow immediate propagation of the clones with specific characteristics for the desired purposes. The suggested selection strategy is to select individual clones among and within cultivars to exploit both the intra and intercultivar genetic variability.

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