Noninvasive cumulative axial load may induce intervertebral disc degeneration-A potential rabbit model

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Abstract. Intervertebral disc degeneration (IDD) is considered to be the main cause of many spinal disorders; however, its underlying pathophysiology is not clearly understood. Recent studies indicate that excessive mechanical loading may serve a major role in the initiation of IDD. The aim of the present study was to explore the effect of noninvasive cumulative axial load on the intervertebral discs of the lumbar spine using a novel rabbit model. Rabbits in the experimental group were placed into individual tubes specifically designed to force maintenance of an upright posture and were loaded with a heavy collar to increase the intradiscal pressure of their lumbar spine. Radiograph imaging and magnetic resonance imaging (MRI) was performed every 4 weeks to provide evidence of disc degeneration. At the end of the experiment, the animals were sacrificed and disc specimens were harvested for quantitative polymerase chain reaction and histological analysis. MRI results revealed significant and progressive reductions in the signal intensities of lumbar discs in the experimental group compared with the control group throughout the 14-week study period. The expression level of type I collagen was significantly increased and the expression levels of type II collagen and aggrecan were significantly decreased in the experimental group compared with the control group (P<0.05). Histological examination revealed marked structural changes in the experimental group, including fibrocartilage-like tissue ingrowth and accelerated fibrotic changes of the nucleus pulposus. The results of the present study indicate that noninvasive cumulative axial load is able to induce accelerated degenerative changes in rabbit lumbar discs, which may provide useful information for the establishment of a novel animal model of IDD for the research of IDD in humans.

Introduction

Intervertebral disc degeneration (IDD) is associated with lower back pain, which has a significant impact on modern society (1,2). The causes of IDD are multifactorial, and the underlying pathophysiology and pathogenesis are not fully understood (3). Animal models of IDD are crucial for clarifying its pathological mechanisms and provide a means for evaluating new pharmacological therapies and other treatment modalities (4). Many animal models of disc degeneration have been established; these include mechanical models such as compression or instability-induced models, structural models such as injury or chemically induced models, and models of spontaneously developing IDD (5-7). Each of these models has advantages and disadvantages when used for the study of IDD pathogenesis and/or to test novel therapies. Among these IDD models, the most commonly used is the needle puncture or stab wound-induced model (6,8). All such injury-induced degeneration models require a surgical step to injure the disc and create a wound sufficient to trigger disc degeneration (9); therefore, the pathophysiology of injury-induced disc degeneration is more similar to a frustrated healing response than to the process of human disc degeneration (8). Currently, no ideal animal model for the study of IDD exists, and the identification of novel improved animal models remains of great importance (10).

Excessive mechanical loading can contribute to the initiation of IDD (11). An epidemiological study reported a positive dose-response relationship between an individual's cumulative occupational lumbar load and lumbar disc herniation, as well as lumbar disc narrowing (12). Additionally, an in vivo study investigating the effects of mechanical loading on the transport of nutrients into normal human lumbar discs demonstrated that sustained mechanical loading impairs the diffusion of nutrients into the disc and triggers changes similar to those found in disc degeneration (13). These findings suggest that a model of mechanical load-induced disc degeneration may stimulate the processes involved in human disc degeneration. Intradiscal pressure (IDP) is thought to be one of the few determinants that indirectly influenced by axial spinal
A total of 24 male New Zealand white rabbits (~4 months old; 2.4-2.8 kg) provided by the animal center of Navy General Hospital (Beijing, China) were randomly assigned to one of two study groups: Experimental or control. Each rabbit in the experimental group (n=12) was placed into a transparent plastic tube designed to maintain the rabbit in an upright posture. The tubes were 50 cm in height, 14 cm in diameter, and equipped with steel mesh bases for ease of cleaning. While in the tubes, the rabbits were docile and unable to escape. Following a 1-week acclimation period during which rabbits in the experimental group were confined in tubes for 4-6 h a day, a 600-g collar composed of Styrofoam and plummets was placed onto the neck of each experimental rabbit to begin the formal experiment. Rabbits in the experimental group were put in their tubes for 6 h every day (3 h in the morning and 3 h in the afternoon). When not confined to their tubes, the rabbits in the experimental group were housed and fed in standard cages. Rabbits in the control group (n=12) were housed and fed in standard cages throughout the entire experiment. All rabbits were housed at 20-25˚C, 50-60% humidity, and a 12 h light/dark cycle. Each rabbit was fed with 75 g rabbit feed, twice a day. Water was provided ad libitum.

Rabbits in the two groups were weighed every 4 weeks to assess their general condition. Experimental methods were conducted in accordance with recommendations in the Guide for the Care and Use of Laboratory Animals from the National Institutes of Health (Bethesda, MD, USA). The study protocol was reviewed and approved by the Institutional Animal Care and Use Committee of Navy General Hospital (Beijing, China; no. 2013-0624).

Materials and methods

Establishment of noninvasive cumulative axial load-induced IDD model. A total of 24 male New Zealand white rabbits were obtained from the animal center of Navy General Hospital (Beijing, China) and ketamine (40 mg/kg) was administered to the rabbits to facilitate capture. The rabbits were then anesthetized with pentobarbital (Sigma-Aldrich; Merck Millipore, Darmstadt, Germany). The NPs of L5-6 were obtained and immediately extracted RNA and incubated at 37˚C for 20 min to remove genomic DNA using the DNA-Free™ kit (Takara Bio, Inc., Japan). Extracted RNA was reverse transcribed using the TRIzol® (Invitrogen; Thermo Fisher Scientific, Inc., Waltham, MA, USA). 2 U DNase I enzyme was mixed with 1 µg extracted RNA and incubated at 37˚C for 20 min to remove genomic DNA using the DNA-free™ kit (Takara Bio, Inc., Otsu, Japan), followed by inactivation of DNase using 1 µl of the provided DNase inactivation reagent. RNA concentration in the experimental group were determined by measuring the disc heights on the upright and lateral decubitus radiographs.

At 4, 8 and 12 weeks following the start of the study, lumbar lateral radiographs of rabbits in the experimental and control groups were taken when rabbits were in the lateral decubitus position to examine changes in disc height. Disc heights were measured and expressed as the disc height index (DHI) using a previously reported method (6). The DHI was calculated using measurements obtained from the anterior, middle and posterior portions of the intervertebral disc, and was divided by the average of adjacent vertebral body heights. The formula \(\text{DHI} = \frac{2x(A+M+P)/(A+M+P+2)}{\text{average of adjacent vertebral body heights}}\) was used for all radiograph measurements, where A, M, P indicate anterior, middle and posterior disc height, respectively; A1, M1, P1 indicate anterior, middle and posterior upper adjacent vertebral body height, respectively; and A2, M2, P2 indicate anterior, middle and posterior lower adjacent vertebral body height, respectively (Fig. 1D). Changes in DHI were expressed as a DHI percentage, calculated as follows: \(\text{DHI} (%) = \frac{\text{DHI in upright position} \times 100}{\text{DHI in lateral decubitus position}}\). To evaluate differences between the lumbar discs at different levels, data from three lumbar segments were analyzed. These segments were discs L2-3, L4-5, and L6-7, representing the upper, middle and lower lumbar discs, respectively. All measurements were recorded by two independent observers, and the mean values were calculated.

Magnetic resonance imaging (MRI) examination. Rabbits in the two groups underwent MRI prior to and 4, 8, 12 and 14 weeks following commencement of the study. From 12-14 weeks, rabbits in the experimental group did not receive any treatment, and were housed and fed in the same manner as the control group while allowing time for disc recovery.

The hydration status of the nucleus pulposus (NP) was graded using a modified Schneiderman's score as previously described (17). SilverPACS-ADView software version 4.8 (Zhejiang SilverPAC HEA Ltd., Zhejiang, China) was used to determine grayscale values for the NP of discs of interest and cerebrospinal fluid in the same image on a T2-weighted sagittal MRI scan. The grayscale value for the NP was normalized against that of the cerebrospinal fluid, which was arbitrarily assigned a value of one. To evaluate differences among lumbar discs at different levels, the data from the three lumbar segments were analyzed. All measurements were recorded by two independent observers and the mean values were calculated.

Reverse transcription-quantitative polymerase chain reaction (RT-qPCR) analysis of gene expression. At 14 weeks, rabbits from the two groups were sacrificed by injection of 100 mg/kg pentobarbital (Sigma-Aldrich; Merck Millipore, Darmstadt, Germany). The NPs of L5-6 were obtained and immediately frozen at -196˚C in liquid nitrogen for subsequent RT-qPCR analysis.

Total ribonucleic acids (RNA) of tissue was extracted using TRIzol® (Invitrogen; Thermo Fisher Scientific, Inc., Waltham, MA, USA). 2 U DNase I enzyme was mixed with 1 µg extracted RNA and incubated at 37˚C for 20 min to remove genomic DNA using the DNA-free™ kit (Takara Bio, Inc., Otsu, Japan), followed by inactivation of DNase using 1 µl of the provided DNase inactivation reagent. RNA concentration...
and integrity were analyzed in denaturing electrophoresis gel and spectrophotometer (A260/A280 and A230/A280 ratios). RT-qPCR was conducted using PrimeScript™ RT Master Mix (Takara Bio, Inc.). Briefly, 1 ml RNA was mixed with 2 ml 5X PrimeScript RT MasterMix and 10 ml RNase free dH₂O was added. Mixed solutions were incubated for 15 min at 37°C and then at 85°C for 5 sec, and finally stored at -80°C prior to qPCR. qPCR assays were performed with a SYBR Premix Ex Taq™ PCR kit (Takara Bio, Inc.) and a Mini Opticon Detector system (Bio Med Sciences, Inc., Allentown, PA, USA). Briefly, 10 ul SYBR-Green (containing DNA polymerase), 10 pmol forward and reverse primer, and 100 ng cDNA were used in a final volume of 20 µl. All primers were designed using Premier 5.0 software (Premier Biosoft International, Palo Alto, CA, USA) and are presented in Table I. GAPDH was used as a housekeeping gene due to its stable expression in all tissue. The qPCR thermal cycling conditions were as follows: Initial denaturation at 95°C for 10 min, followed by 40 cycles of denaturation at 95°C for 15 sec, annealing at 60°C for 30 sec and extension at 72°C for 30 sec. Melting curve analysis was performed following the final amplification period via a temperature gradient of 95°C for 15 sec, 60°C for 15 sec and 95°C for 15 sec. The log₂ (ΔΔ-Cq) was performed by comparing the mean experimental Δ-Cq to the mean control animal Δ-Cq (18). The mean value for each sample was used in the final analysis. All the experiments were performed in triplicate.

**Histological analysis.** Following sacrifice, disc segment L6-7, which exhibited the most obvious degenerative changes on MRI examination, was removed using a miniature electronic saw and prepared for histological analysis. The specimens were immediately fixed in 10% formaldehyde at 25°C for 1 week, decalcified using Perenyi's fluid (4% nitric acid, 0.15% chromic acid and 30% ethanol) for 6 days and washed with running water for 12 h to remove excess acid. Tissue samples were subsequently cut mid-sagittally, embedded in paraffin, cut into 5-µm slices, stained with hematoxylin and eosin (H&E, 10 min hematoxylin staining and 1 min eosin staining) at 25°C and examined via light microscopy. Additional sections were stained with 0.05% picrosirius red for 30 min at 25°C and examined via polarized light microscopy to observe any changes in collagen fibers that may have occurred during disc degeneration.

**Statistical analysis.** All statistical analysis was performed using SPSS version 18.0 for Windows (SPSS, Inc., Chicago, IL, USA). Differences between means of data from radiographic and MRI measurements were analyzed using repeated measurement analysis of variance and Fisher’s least significant differences post hoc test. The homogeneity of variances was initially assessed using Levene’s test. If the variances were homogeneous, the least-significant difference test was performed; otherwise, Tamhane’s T2 was used. All data are expressed as the mean ± standard deviation. P<0.05 was considered to indicate a statistically significant difference.

**Results**

**General conditions.** During weeks 3 and 7 of the study, two rabbits in the experimental group became agitated and died; their data were not included in the final results. The remaining 10 rabbits in the experimental group tolerated the treatment well. Throughout the 14-week experiment, the mean body weight of rabbits in the experimental and control groups increased from initial values of 2.56 and 2.62 kg, respectively, to final values of 3.63 and 3.81 kg, respectively. No significant differences in weight were observed between the experimental and control groups at any time point.

**Radiography.** A representative lateral radiograph of an experimental group rabbit being maintained in an upright position in its tube is displayed in Fig. 1A and B. In this position, there was a marked kyphotic curvature of the lower lumbar spine, and the observed disc height is markedly less than that in the image of the same rabbit in a lateral decubitus position (Fig. 1C). A schematic representation of the technique used to measure DHI is displayed in Fig. 1D. Changes in the DHI when rabbits were in an upright posture were expressed as percentage of DHI and normalized to measurements obtained while the rabbits were in the lateral decubitus position. Significant differences between the disc heights in the upright and lateral decubitus positions were observed for all of the three measured sections (all P<0.05). For L2-3, the mean disc height in the upright position was 74.4% of its height in the lateral decubitus position. This ratio dropped to 60.7% for L4-5 and 46.5% for L6-7. A significant difference in disc height reduction was also observed among different segments (P<0.05; Fig. 1E).

Fig. 2A and B present representative lateral radiographs of rabbits from the control and experimental groups, respectively; these were obtained prior to treatment and again at 4, 8 and 12 weeks post-treatment. A steady reduction in DHI values was observed over time for the control and experimental groups; however, no significant difference was observed between the two groups at any lumbar level or at any time point (Fig. 2C-E).

**MRI.** Serial MRI scans of the lumbar spinal areas of animals in the experimental and control groups were obtained prior to and at 4, 8, 12 and 14 weeks following treatment. For each group, representative, T2-weighted, mid-sagittal plane images from the same rabbit at different time points are displayed in Fig. 3. Signal intensities of lumbar discs from rabbits in the experimental group decreased progressively over the 14-week experimental period, particularly in the lower lumbar discs (Fig. 3A). By contrast, NP signal intensities in the control group decreased more slowly during the same period (Fig. 3B). Grayscale values for the NP areas decreased gradually in both groups over time, in particular during the first 8 weeks. In the L2-3 segment, no significant difference was observed between the experimental and control groups at any time point (Fig. 3C). In segment L4-5, a significant reduction was observed in the experimental group compared with the control group at week 12, and was maintained over the following 2-week recovery period (P<0.05; Fig. 3D). In segment L6-7, a significant reduction was observed in the experimental group compared with the control group at week 8, which persisted until the end of the experiment (P<0.05; Fig. 3E).

**RT-qPCR.** The relative expression levels of matrix genes in the experimental and control groups were assessed by comparing...
the mean experimental animal $\Delta-C_q$ with the mean control animal $\Delta-C_q$. The expression of collagen type Iα mRNA was significantly higher in the experimental group compared with the control group (3.06-fold; $P<0.05$), whereas collagen type IIα and aggrecan mRNA expression levels were significantly down-regulated (0.35- and 0.37-fold, respectively; $P<0.05$; Fig. 4).
Histology. Representative histological sections of disc segment L6-7 in the midsagittal plane are displayed in Fig. 5. These include light microscopy images following H&E staining and polarized microscopy images following picrosirius red staining. In the control group, H&E staining revealed a clear demarcation between the NP and annulus fibrosus (AF), and scattered clusters of NP cells within an abundant gelatinous matrix (Fig. 5A). Picrosirius red staining revealed a nearly intact AF, with a normal pattern of fibrocartilage lamellae and a well-defined border between the AF and NP (Fig. 5B). In the experimental group, H&E staining revealed a marked increase in fibrocartilage lamellae at the inner border of the posterior AF, resulting in a markedly decreased gelatinous NP area (Fig. 5C). Locally enlarged images (indicated by red boxes in Fig. 5C) demonstrated that the increased inner lamellae had the appearance typical of fibrocartilage, and originated from cartilage endplates (Fig. 5E), whereas the outer border of the posterior AF lost its fibrocartilage lamellar structure and resembled hyaline cartilage (Fig. 5F). Picrosirius red staining revealed newly formed birefringent collagen fibers infiltrating the NP from the margins of the cartilage endplates (Fig. 5D). The thickened posterior AF lacked the normal structure of fibrocartilage lamellae, and exhibited an uneven staining pattern (Fig. 5D).

Discussion
The present study explored the effects of noninvasive cumulative axial loading on the intervertebral discs in a rabbit model. The animals used in this study were young rabbits (~4 months old), which are readily obtainable by any institution. The total death rate of 16.7% appears comparable to that seen in other disc degeneration models (19). Compared with previously established disc degeneration models, the model used in the present study was implemented without producing disc injury and thus avoided surgical intervention. The loading pattern used in the present study partially mimics the cumulative effects of occupational lumbar loading in humans, which has been reported to have positive dose-response associations with lumbar disc herniation and spondylosis (12,20).

To increase the IDP in lumbar discs, rabbits were placed into frictionless tubes designed to maintain them in an upright posture, and the ‘body weight’ above the lumbar disc was increased using a heavy collar. A pilot study revealed that rabbits were able to withstand this treatment as long as the external loading weight was ≤1/4 of its body weight (600 g), and the working time was ≤6 h per day; otherwise, rabbits may experience adverse effects including irritability or anorexia. To ensure that rabbits in the experimental group were properly fed, they were allowed to eat and rest at noontime. Apart from the time spent in the tubes, the rabbits in the experimental group were housed under the same conditions as the control group.

Radiographs captured when rabbits were in the upright position revealed that the lower lumbar disc space was significantly narrowed relative to its height in the lateral decubitus position (>50% in disc segment L6-7), indicating increased IDP in the lumbar discs when rabbits were upright. The disc narrowing was most severe in the lower lumbar spine. This may be due in part to greater compression forces being exerted...
on the lower lumbar discs; however, the primary cause may be the kyphotic curvature of the lower lumbar spine producing concentrated areas of stress and the muscle force required to stabilize the spine, which may contribute to increasing the IDP of experimental rabbits (15,21,22).

With classic needle puncture-induced models of IDD a significant difference in DHI reduction between groups may be observed as early as 2 weeks post-treatment (6); however, in the present study no significant differences were observed in the DHI measurements at any disc level throughout the 12-week observation period. While a disc showing obvious signs of narrowing is considered to be severely degenerated, such a disc may not be an ideal model for investigating novel biological therapies for early stage disc degeneration (8). Therefore, the upright rabbit model using in the present study may represent an ideal research tool for assaying the effectiveness of such treatments for early and mild degeneration. It was notable that the DHI reduced obviously over time in both the experimental and the control group. This may be a result of the young age of the animals and their skeletal immaturity. The speed of intervertebral disc growth may not be as great as that of the adjacent vertebral body, resulting in a reduction in DHI during this period. However when the rabbits became skeletally mature at week 8, the drop in DHI was not so precipitous.

On observation of the MRI images, the degenerative changes in the lower lumbar discs were more marked than those in the upper lumbar discs. This degenerative pattern is similar to that found in humans; disc degeneration in individuals typically occurs in the lower lumbar region as a result of increased mechanical loading and the structural properties of the motion segment (23). Following 2 weeks of recovery time, NPs in the experimental group did not recover their normal hydration status, which indicates that irreversible pathological changes occurred.

Matrix gene expression may vary in different IDD models. In a rabbit annular laceration model, the expression of collagen type Iα and type IIα were upregulated 2- to 8-fold while the decorin gene was downregulated –6-fold compared with its expression in the control group (24). However, in another
annular stab model, aggrecan and collagen type IIα mRNA levels decreased markedly, whereas collagen type Iα mRNA gradually increased throughout the course of the degeneration (25). Hee et al (26) demonstrated that the collagen and glycosaminoglycan content in inner AF and NP cells cultured under 0.2 MPa compressive stress was significantly higher than that in control cells, whereas it was significantly lower than that in control cells grown under 0.4 MPa compressive stress. This indicates that the biosynthetic characteristics of human inner AF and NP cells may vary with the degree of compressive stress that they experience. The results for relative matrix gene expression in the present study are similar to those of many other load-induced degeneration models (27-29); in the experimental group the expression of collagen type Iα mRNA was increased, whereas the mRNA expression of collagen type IIα and aggrecan were significantly decreased compared with their respective levels in the control group. However, the examination of matrix gene expression was confined to NP tissue in the present study, and the lack of data regarding gene expression in the AF is a limitation.

It is generally believed that an increase in collagen production in the AF of discs subjected to compression may be a desirable anabolic remodeling response working to maintain the strength of the AF; whereas an increase in collagen fiber production in the nucleus may be more characteristic of an undesirable degenerative change (16). In accordance with the results of MRI and RT-qPCR, the histological examination in the present study revealed visible structural changes for the cumulative axial load-induced degeneration. Abundant fibrocartilage-like tissue grew into the NP from vertebrae endplates, dividing the NP tissue into small pieces. The NPs of the experimental group appear to have undergone accelerated fibrotic changes, which may be responsible for the dehydration changes in the MRI results. Although the widths of the posterior AFs in the experimental group appeared to be significantly increased, those AFs had lost their normal fibrocartilaginous lamellar structure, and appeared similar to hyaline cartilage (Fig. 5C and F). These structural changes may undermine the tensile strength of the posterior AFs, and may therefore be the pathological basis of disc herniation.

Polarized light microscopy was used to identify newly formed fibrocartilage containing birefringent collagen fibers (30). Picrosirius red staining followed by polarizing microscopy is able to selectively reveal collagen and allows for

Figure 5. Histological sections of disc L6-7 in the midsagittal plane. (A) Control group with H&E staining, exhibiting a clear demarcation between the NP and AF. (B) Control group with picrosirius red staining, revealing a normal pattern of fibrocartilage lamellae and a well-defined border between the AF and NP. (C) Experimental group with H&E staining, revealing a large increase in fibrocartilage lamellae at the inner border of the posterior AF. Arrows indicate the distinction between the functional NP and AF. (D) Experimental group with picrosirius red staining, revealing newly formed birefringent collagen fibers infiltrating the NP from the margins of the cartilage endplates. (E) Locally enlarged image of Fig. 5C displaying the inner posterior AF in detail. Black arrows indicate increased inner lamellae, which had the appearance typical of fibrocartilage. (F) Locally enlarged image of Fig. 5C displaying the outer posterior AF in detail. Black arrows indicate the outer border of the posterior AF, which lost its fibrocartilaginous lamellar structure and resembled hyaline cartilage. H&E, hematoxylin and eosin; NP, nucleus pulposus; AF, annulus fibrosus.
the differentiation of procollagens and pathological collagen fibers, which are not as tightly packed as normal fibers (31). In the present study, picrosirius red staining demonstrated that the distinction between the NP and AF was less marked in the experimental group compared with the control group, and that newly formed fibrous bands were included in the border of the inner AF in the experimental group. There was evidence of NPs in the experimental group having undergone accelerated ‘fibrotic’ changes. Such changes are considered a typical sign of disc degeneration, and are difficult to reverse (23).

The present study had some limitations that should be mentioned. The animals used were skeletally immature 4-month old rabbits and mechanical loading of their lumbar discs may not be directly comparable to the mechanical loading of skeletally mature animals or adult humans. However, degenerative changes may occur in humans prior to skeletal maturity (32); therefore, assessment of young rabbits may be relevant to early-onset degeneration. Another major limitation is that the exact in vivo IDP of rabbits in the experimental group was not measured while they were in the tubes. Additionally, it may have been possible to reduce the death rate by optimizing the loading pattern in the experiment.

In conclusion, the present study may provide a novel and feasible method for establishing a noninvasive cumulative load-induced lumbar disc degeneration model that is able to simulate the load-induced disc degeneration that occurs in humans.

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