Increased sclerostin associated with stress fracture of the third metacarpal bone in the Thoroughbred racehorse

**Objectives**

The exact aetiology and pathogenesis of microdamage-induced long bone fractures remain unknown. These fractures are likely to be the result of inadequate bone remodelling in response to damage. This study aims to identify an association of osteocyte apoptosis, the presence of osteocytic osteolysis, and any alterations in sclerostin expression with a fracture of the third metacarpal (Mc-III) bone of Thoroughbred racehorses.

**Methods**

A total of 30 Mc-III bones were obtained; ten bones were fractured during racing, ten were from the contralateral limb, and ten were from control horses. Each Mc-III bone was divided into a fracture site, condyle, condylar groove, and sagittal ridge. Microcracks and diffuse microdamage were quantified. Apoptotic osteocytes were measured using TUNEL staining. Cathepsin K, matrix metalloproteinase-13 (MMP-13), HtrA1, and sclerostin expression were analyzed.

**Results**

In the fracture group, microdamage was elevated 38.9% (sd 2.6) compared with controls. There was no difference in the osteocyte number and the percentage of apoptotic cells between contralateral limb and unraced control; however, there were significantly fewer apoptotic cells in fractured samples ($p < 0.02$). Immunohistochemistry showed that in deep zones of the fractured samples, sclerostin expression was significantly higher ($p < 0.03$) than the total number of osteocytes. No increase in cathepsin K, MMP-13, or HtrA1 was present.

**Conclusion**

There is increased microdamage in Mc-III bones that have fractured during racing. In this study, this is not associated with osteocyte apoptosis or osteocytic osteolysis. The finding of increased sclerostin in the region of the fracture suggests that this protein may be playing a key role in the regulation of bone microdamage during stress adaptation.

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**Keywords:** Sclerostin, Microdamage, Bone fracture, Apoptosis, Osteocyte

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**Article focus**

- This study aims to identify evidence for nonapoptotic bone remodelling mechanisms by osteocytes in microdamaged bone.
- Secondly, this study investigates whether the Wnt signalling protein sclerostin is altered in fractured bone.

**Key messages**

- This study found that targeted remodelling in the bone is not dependent on osteocyte apoptosis.
- The key finding is a marked increase in the Wnt signalling inhibitor sclerostin, suggesting that this protein may be produced at sites of high bone density in order to reduce further bone deposition, therefore playing a role in the regulation of bone microdamage during stress adaptation.

**Strengths and limitations**

- This study has a strong clinical sample size ($n = 30$) of distal Mc-III bones, both fractured and nonfractured, from Thoroughbred horses.
This study indicates that microdamage in the racehorse has a fundamentally different pathological process to that modelled in small rodent animals, and these results should be further validated in a human fracture model.

Introduction

Long bone fractures in horses have significant welfare and economic implications for the horseracing industry. A clear understanding of their aetiology and pathogenesis is key for the prevention of fractures. In horses, long bone fractures occur because of either a one-off overload incident or repetitive microdamage and subsequent weakening, usually associated with high-intensity exercise. Fractures resulting from microdamage are commonly termed ‘stress fractures’ and often present as catastrophic fractures when the horse is exercising. In the United Kingdom, it has been shown that lameness was the most important cause of days lost from training in two- or three-year-old Thoroughbred horses, and that stress fractures are the most significant cause of this lameness, with an incidence of 1.48/100 and 1.43/100 per horse month in two- and three-year-old horses, respectively. A number of bones are affected by stress fractures, including the carpal bones, proximal sesamoid bones, tibia, and humerus, with the distal condyle of the third metacarpal bone (Mc-III) being one of the most common sites to be affected.

A Thoroughbred racehorse runs at speeds exceeding 15 m/s, applying highly repetitive surface strains of >5000 με to the Mc-III, which in turn leads to microdamage accumulating in the joint surface and adjacent subchondral bone plate. The histological damage can be seen in two distinct forms: linear microcracks and diffuse microdamage. During these high-intensity exercise regimes, repair of the microdamage is undertaken by bone remodelling, which requires the coupling of bone resorption and formation, in order to maintain mineral homeostasis, adapt to mechanical change, and repair damage. The latter two scenarios are site-specific and are termed ‘targeted bone remodelling’.

A stress fracture is likely to be the result of inadequate targeted bone remodelling responding to microdamage. It occurs when bone resorption exceeds bone formation, resulting in weakened bones and the propagation of fracture lines. Targeted bone remodelling is controlled by osteocytes, the key roles of which in bone homeostasis include regulation of bone formation, control of bone resorption (via both apoptotic and nonapoptotic pathways), receptor activator of nuclear factor kappa-B ligand (RANKL)-mediated signals, and the transduction of mechanical signals to induce an appropriate biological response. The regulation of bone formation by osteocytes is predominately via sclerostin production, a Wnt signalling inhibitor that inhibits bone formation, which is in turn modulated by local load. Inhibition of sclerostin with neutralizing antibodies has been shown to accelerate fracture healing and sclerostin knockout mice have been demonstrated to have faster healing fractures, suggesting sclerostin may inhibit bone healing in vivo. Nonapoptotic mechanisms of bone remodelling include direct remodelling of the perilacunar bone (‘osteo-cytic osteolysis’). Osteocytic osteolysis takes place via the production by osteocytes of degradative enzymes such as cathepsin K, metalloproteinase-13 (MMP-13), and the serine protease HtrA1 as well as the classic osteoclast enzyme, tartrate-resistant acid phosphatase (TRAP). These enzymes can be used as surrogate markers for this process. However, while some studies on the Thoroughbred racehorse have investigated the role of osteocyte apoptosis in stress fractures, no studies have been performed in horses to investigate Wnt signalling pathways or direct remodelling in microdamaged bone.

This report identifies evidence for nonapoptotic bone remodelling mechanisms by osteocytes in microdamaged bone, and investigates whether the Wnt signalling protein sclerostin is altered in microdamaged bone.

Materials and Methods

Animals. Mc-III bones were obtained from Thoroughbred racehorses that had been euthanized on racetracks in California (in one of Stockton, Arcadia, Berkeley, Inglewood, or Pomona), United States following a catastrophic fracture, and were collected as part of the California Horse Racing Board post-mortem programme (Fig. 1). The study groups were: Group F, distal Mc-III lateral condylar fractures that occurred on the racetrack immediately prior to euthanasia (n = 10), six of which were left-leg fractures and four of which were right-leg fractures; and the contralateral (CL) Group, distal Mc-III contralateral (uninjured) legs from horses in Group F (n = 10). All horses raced on anticlockwise racecourses, so the increased stress was on the left leg. Horses with bilateral fractures were excluded, as were those with concurrent fracture pathology, such as pre-existing stress fractures. A control group, Group C, consisting of distal Mc-III, comprised Thoroughbred horses who had sustained fatal, non-orthopaedic injuries on the racetrack (n = 10). For Groups F and CL, the mean age was 4.1 years (SD 1.2); for Group C, the mean age was 3.9 years (SD 1.5). For all samples, distal thoracic limbs were transected at the level of the carpal bone and stored at -20°C after euthanasia. The time to euthanasia was ten minutes, and samples were preserved frozen for up to six hours post-mortem.

Specimen preparation. A frontal plane bone block of the distal Mc-III, approximately 1 cm thick, was prepared using a band saw. The bone block of the joint surface was then divided into four pieces using sagittal plane cuts to create separate blocks of each of the regions of interest: lateral condylar fracture site, medial condyle, medial condylar groove, and sagittal ridge (Fig. 2).
Preparation of tissue sections. For each site, both frozen and polymethyl methacrylate (PMMA) sections were obtained. Frozen samples were subsequently used for immunohistochemistry, and PMMA samples were used for histological staining. Frozen sections were produced by embedding optimal cutting temperature (OCT) Cryo embedding compound (SDLAMB/OCT, Fisher Healthcare, Norwich, United Kingdom) and snap-freezing in liquid nitrogen. Sections of 10μm thickness were produced through the central portion of the bone block using a cryostat. The unfixed and non-demineralized tissue cryo-sections were tape-transferred and glued to slides with ultraviolet-sensitive glass adhesive.

To visualize the microdamage within the bones, the whole bone was stained prior to sectioning, in order to ensure that damage produced during the processing would not be stained and would therefore be excluded from damage quantification.23,24 This was performed by the PMMA sections of the bone block being fixed in 70% ethanol and bulk-stained in 1% basic fuchsin (JT Baker Basic Fuchsin, JTB-B660-03; Surechem Products Ltd, Ipswich, United Kingdom) in a graded series of ethanols (80%, 90%, 100%) for a total staining time of 18 days, allowing thorough penetration of staining and dehydration of the bones. After embedding in PMMA, 20μm calcified oblique frontal plane sections were prepared from the
centre of each block. This basic acid fuchsin technique stains microcracks and diffuses matrix damage that existed before histological sectioning.\textsuperscript{25} 

\textbf{Visualization of microdamage.} The sections of PMMA were dehydrated, mounted in DPX mounting medium (44581; Sigma-Aldrich Co. Ltd, London, United Kingdom), and dried. Sections were imaged using a fluorescence microscope (Leica DMRB, Leica, Wetzlar, Germany), and over 200 microscope images per section were stitched together using Surveyor image analysis software (Objective Imaging Ltd, Cambridge, United Kingdom) and subsequently analyzed with ImageJ software.\textsuperscript{26} The number of microcracks was quantified by expressing the number of cracks per section, normalized to the total length of the cartilage/subchondral bone interface for each section. Branched cracks were counted as one crack and each section was scored blind by the same observer to ensure consistency between data collection. Diffuse damage was quantified by expressing the number of discrete areas of diffuse damage section normalized to the total length of the cartilage/subchondral bone interface for each section.

\textbf{Quantification of osteocyte apoptosis.} The prevalence and location of apoptotic osteocytes/osteoblasts were detected using the DeadEnd fluorometric terminal deoxynucleotidyl transferase (TdT) dUTP nick end labelling (TUNEL) System (G3250; Promega, Madison, Wisconsin). The cryosections were fixed by immersing slides in freshly prepared 4% methanol-free formaldehyde solution in Phosphate Buffered Saline (PBS) (pH 7.4) for five minutes at room temperature. The slides were then washed by immersing in PBS for five minutes and then incubated in proteinase K solution (20 μg/ml) to make the tissue sections permeable. The sections were then incubated with nucleotide mix and recombinant terminal deoxynucleotidyl transferase (rTdT) enzyme at 37°C for 60 minutes and the controls sections, without the rTdT enzyme, were incubated at the same temperature for the same period. The sections were then mounted in VECTASHIELD + 4’,6-diamidino-2-phenylindole (DAPI) (Vector Lab Cat. H-1200, Vector Laboratories, Maravi LifeSciences, Peterborough, United Kingdom) to stain nuclei and were immediately analyzed under a fluorescence microscope, Nikon Ti-E Perfect Focus System (Nikon UK Limited, Surrey, United Kingdom), using a standard fluorescence filter set to view the green fluorescence of fluorescein at 520 nm (SD 20) and blue DAPI at 460 nm under a 10× objective. All the nuclei of osteocytes (both live DAPI at 460 nm and dead green fluorescein at 520 nm) were counted using ImageJ software using particle analysis in the nucleus counter plugin. All the dead cells were quantified, counting only green fluorescein nuclei with ImageJ software, using particle analysis in the nucleus counter plugin. From each site, a representative area of 0.1 mm\textsuperscript{2} (about 380 × 280 μm) was analyzed from the surface of four different anatomical regions (condyle, condylar groove, sagittal ridge, and fracture site).

\textbf{Immunohistochemistry.} Frozen sections were labelled with Rb pAb sclerostin (Ab63097; Abcam, Cambridge, United Kingdom), Rb pAb Htra1 (Ab38611; Abcam), Ms mAb cathepsin K (Ab66267; Abcam), and Ms mAb MMP-13 (Ab3208; Abcam), using anti-Mouse IgG (0716M6210; Sigma) and anti-Rabbit IgG (B8895; Sigma) secondary antibodies. A horseradish peroxidase detection method was used to detect staining and sections were then counterstained with toluidine blue or methyl green to allow visual identification of the cells. Sections were examined using bright field optics on a Leica DMRXA2 (Leica) with a QImaging Retiga EX fast 1394 camera system (QImaging, Surrey, British Columbia, Canada) under a 60× and 100× objective. At each of the anatomical sites, the total number of osteocytes and the positively labelled osteocytes were quantified in an area of 1 mm\textsuperscript{2} in the subchondral bone (immediately beneath the cartilage/bone interface (‘surface zone’)) and in an area of 1 mm\textsuperscript{2} immediately below this (‘deep zone’) 5 mm to 10 mm below the surface zone.

\textbf{Statistical analysis.} All samples were processed to collect four technical replicates for each experiment and the data are presented as mean and standard deviation (SD) with the significance level set at p < 0.05. The data were evaluated using Student’s t-test, analysis of variance (ANOVA), and nonparametric Mann-Whitney U test to determine statistically significant differences with GraphPad Prism 5 software (GraphPad Software Inc., La Jolla, California).

\textbf{Results Microdamage quantification.} This study identified both microcracks and diffuse damage in the samples studied (Fig. 3). There was significantly increased microcrack damage/area in the lateral condylar fracture site of Group F (7.04 cracks/mm\textsuperscript{2} (SD 2.91)), compared with Group CL (3.18 cracks/mm\textsuperscript{2} (SD 4.26)) and Group C (2.93 cracks/mm\textsuperscript{2} (SD 3.85)), p = 0.002 and p = 0.005, respectively. The p-value for Group F was not significant. When the total microcrack damage was compared against the other three sites, there was no significant difference. Nor was there any significant difference between and of the groups at any site in the amount of diffuse damage/area, with Group F having 3.43 (SD 1.5) discrete areas of staining, compared with 2.92 (SD 1.45) in Group CL and 2.55 (SD 1.67) in Group C.

\textbf{Quantification of apoptosis.} The DeadEnd fluorometric apoptosis analysis detected apoptotic cells in all samples studied (Fig. 4). When data from all four sites were pooled, there were significantly fewer apoptotic osteocytes in Group F compared with Group CL (p = 0.002), but there was no difference detected in the percentage of apoptotic osteocytes when Groups F and CL were compared with Group C. The difference was greatest on the sagittal ridge where the rate of apoptotic cells was 22.2%
(sd 11.0) in Group F compared with 47.0% (sd 19.6) in Group CL (p=0.007).

**Enzyme immunohistochemistry.** Matrix metalloproteinase-13 (MMP-13), HtrA1, and cathepsin K immunoreactivity were detected in all samples studied. Positive staining was detected in the cytoplasm of the osteocytes in the bone. MMP-13, HtrA1, and cathepsin K immunoreactivity was not different among groups or anatomical sites (Fig. 5).

**Sclerostin immunolocalization.** Sclerostin immunoreactivity was detected in all samples studied (Fig. 6). Positive staining was detected in the cytoplasm of the osteocytes in the bone. No staining was detected in the cartilage or within the blood vessels. No differences between sites were detected, except in the lateral condylar fracture site groove. At this site, sclerostin immunohistochemistry showed that in the subchondral bone under the articular surface (‘surface zone’), staining was in the range of 3.9% (sd 2.9) of osteocytes staining positive for sclerostin in all samples studied. In the deep zone, however, sclerostin immunohistochemistry showed that there was a significant increase in positive staining in Group F compared with Group CL, with a mean of 24.4% (sd 19.4) of osteocytes staining positive for sclerostin (p=0.03) (Fig. 7). In Group F samples, there was a 4.5-fold increase (p=0.03) in sclerostin protein-positive cells in the deep zone (24.4%) compared with the cartilage and bone interface (5.4%). In Group CL samples, there was no change in the sclerostin protein between surface and deep zones (2.3% and 3.1%, respectively) (Fig. 7).

In Group C, there was no change in the sclerostin protein between surface and deep zones (9.5% and 10.5%, respectively). However, in the deep zone there was a 2.3-fold increase in sclerostin protein-positive cells in Group F (24.4%) compared with Group C (10.5%). Additionally, in the deep zone there was a 7.9-fold increase (p=0.03)
in sclerostin protein-positive cells in Group F (24.4%) compared with Group C (3.1%) (Fig. 7).

**Discussion**

In this study, we have shown that osteocyte apoptosis does not increase in regions of microdamage in the Mc-III of Thoroughbred racehorses that sustain fatal lateral condylar fractures. We have demonstrated increased levels of a Wnt signalling inhibitor protein, sclerostin, associated with the fracture line in the fractured bones, but there was no evidence of osteocytic osteolysis in these samples. Our results suggest therefore that Wnt signalling pathways may be important in the aetiology and pathogenesis of microdamage-induced stress fractures in Thoroughbred racehorses.

Microdamage has been documented in Thoroughbred racehorse fractures as evidence of prefracture pathology. In our study, we have confirmed that the microdamage is similar to that previously reported, by presectioning staining of all the samples with acid fuchsin and then ensuring that the microdamage identified was not caused by sample preparation. We have identified a mean of 7.04 microcracks/mm² (SD 2.91) joint surface in fractured bones, consistent with the findings of Riggs et al.

It has been proposed that the development of linear fracture microcracks through repetitive experimental
loading is associated with a loss of osteocyte viability in the region of the microcrack and in the areas that subsequently formed resorption spaces. This has led to the concept that the osteocyte has a role as a mechanoreceptor in bone, sensing load and regulating bone adaptation. A number of small-animal, in vivo studies have demonstrated that, in acute models, seven to ten days after fracture, osteocytes regulate bone formation through an apoptosis-mediated mechanism. This mechanism is currently considered to underlie the control of targeted remodelling of microdamage. However, these acute small-animal experiments, primarily conducted in the rat ulnar fatigue damage model, evaluated very different events compared with the chronic, high-velocity overloading of the Mc-III experienced by the Thoroughbred racehorse and may determine why, in this study, the naturally occurring microdamage is not associated with osteocyte apoptosis. Our observations agree with previous
studies in the equine distal Mc-III, where no association between targeted remodelling and osteocyte apoptosis has been demonstrated.\(^8,33\) Taken together, though, these studies suggest that targeted bone remodelling in the racehorse is not dependent on osteocyte apoptosis, but that an alternative mechanism of regulation may be involved.\(^8,33\) Indeed, data for the contralateral limb in our study, in which there was high apoptosis but low microdamage, strongly supports this view.

In the rat ulnar model of microdamage, it has been hypothesized that osteocyte apoptosis stimulates bone remodelling initially via osteoclastic resorption.\(^34\) However, osteocytes can regulate bone remodelling via other mechanisms, for example, by osteocytic osteolysis and Wnt signalling pathways.\(^35\) In osteocytic osteolysis, osteocytes directly resorb their surrounding environment via a cathepsin K- and/or MMP-13-associated mechanism.\(^20,36\) We did not, however, find an association between cathepsin K, MMP-13, or Htra1 immunoreactivity and bone damage, which suggests that osteocytic osteolysis through cathepsin K, MMP-13, or Htra1 pathways is not linked to microdamage in the racehorse.

In contrast, there was evidence for an association between the Wnt signalling pathway and microdamage. Osteocytes regulate bone formation, primarily via their production of the Wnt signalling protein sclerostin, which inhibits bone formation\(^15\) and responds to local load.\(^16\) We have identified sclerostin protein in osteocytes in all the samples we have studied, especially along the fractured line, where there was a marked and significant increase in sclerostin-positive osteocytes, which was unexpected. In rat ulnar models of a stress fracture, sclerostin has been reported to be reduced adjacent to the fracture line,\(^37\) although these were acute experiments. The finding that osteocyte apoptosis is not associated with equine microdamage, but is associated with rat ulnar microdamage, suggests that microdamage in the racehorse has a fundamentally different pathological process to that of small animals.

The presence of increased sclerostin associated with a fracture line in equine stress fractures is of real interest. One explanation could be that the increase in sclerostin is a direct result of increased bone density at the site of the microdamage and that sclerostin, an inhibitor of bone formation, is being produced locally to prevent further physiological bone mass increases, which cause increased stiffness and the likelihood of a fracture. Racehorse training does cause increased bone density in the distal Mc-III,\(^38,39\) and this bone density has been shown to be heterogeneous across the distal Mc-III.\(^39,41\) It has been suggested that these bone density gradients within the bone further drive the formation of microdamage.\(^40\) The observation that sclerostin is increased at the site of the fracture could suggest that sclerostin is being upregulated in order to inhibit excessive bone formation and thus prevent decreasing bone density gradients, which in turn may ultimately lead to a fracture. However, the fact that the increased sclerostin was only seen in the fractured bones rather than in the contralateral limb, which had experienced similar racing and training conditions, indicates that the increased sclerostin could be an end-stage event associated with a high probability of fracture. Sclerostin is upregulated by unloading of bone (‘stress shielding’),\(^42,43\) and it may be that local unloading caused by heterogeneous bone density changes is acting as the mechanism to drive this increased sclerostin expression. The possibility that sclerostin might play a role in reducing the physiological consequences of ‘excessive’ bone mass has also been suggested by the finding that constitutive activation of osteocyte β-catenin in mice increased bone mass but also led to significantly increased serum sclerostin levels, which may be a protective mechanism.\(^37\)

There are several limitations with our study. One is that the samples studied did not accurately determine when the observed increase in sclerostin occurred relative to the fracture. The observed increase in sclerostin could have been produced prior to fracture, between fracture and death, or post-mortem. Sclerostin could be upregulated post-mortem, although the analysis of the other enzymes with the same samples in our study showed no change in the protein levels. On the other hand, mRNA transcription levels are known to alter within minutes after euthanasia.\(^44\) However, reduced oxygen tension in the body is one of the main changes post-mortem, and hypoxic conditioning has been reported to reduce sclerostin expression, both on a transcript and protein level in osteoblasts, suggesting that sclerostin upregulation post-mortem is therefore unlikely.\(^45\)

The horses included in this study were euthanized within ten minutes of the fracture occurring, which compares favourably with the longer time between naturally occurring fracture and bone sample acquisition in human studies. It has been shown that sclerostin levels in a human fracture haematoma are significantly increased compared with serum levels, indicating that sclerostin is indeed induced by a fracture.\(^46\) Hence, future studies need to ensure rapid collection and fixation of samples prior to processing. Another limitation of this study is that sclerostin was only investigated in the distal metacarpus. Further work is therefore required to investigate fractures at other anatomical sites and to analyze any relationship between the levels of training and racing and the levels of sclerostin.

In conclusion, this study has shown no evidence of any role being played by osteocyte apoptosis or osteocytic osteolysis in the stress fractures of Mc-III in the Thoroughbred racehorse. However, a marked increase in the Wnt signalling inhibitor sclerostin was detected, suggesting that this protein may be produced to reduce further bone deposition as an end-stage event, in a bone that has been remodelled too far to sustain its integrity.
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Author Contributions

N. Hopper: Experimental work, Analyzing the data, Preparing the manuscript.
E. Singer: Collecting the samples, Designing the project, Preparing the manuscript.
F. Henson: Analyzing the data, Preparing the manuscript.

Conflicts of Interest Statement

None declared

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