A Universal Spin–Mass Relation for Brown Dwarfs and Planets

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Received 2018 February 9; revised 2018 April 16; accepted 2018 April 18; published 2018 June 4

Abstract

While brown dwarfs show similarities to stars early in their lives, their spin evolutions are much more akin to those of planets. We have used light curves from the K2 mission to measure new rotation periods for 18 young brown dwarfs in the Taurus star-forming region. Our sample spans masses from 0.02 to 0.08 M⊙, and has been characterized extensively in the past. To search for periods, we utilize three different methods (autocorrelation, periodogram, Gaussian processes). The median period for brown dwarfs with disks is twice as long as for those without (3.1 versus 1.6 days), a signature of rotational braking by the disk, albeit with small numbers. With an overall median period of 1.9 days, brown dwarfs in Taurus rotate slower than their counterparts in somewhat older (3–10 Myr) star-forming regions, consistent with spin-up of the latter due to contraction and angular momentum conservation, a clear sign that disk braking overall is inefficient and/or temporary in this mass domain. We confirm the presence of a linear increase of the typical rotation period as a function of mass in the substellar regime. The rotational velocities, when calculated forward to the age of the solar system, assuming angular momentum conservation, fit the known spin–mass relation for solar system planets and extra-solar planetary-mass objects. This spin–mass trend holds over six orders of magnitude in mass, including objects from several different formation paths. Our result implies that brown dwarfs by and large retain their primordial angular momentum through the first few Myr of their evolution.

Key words: brown dwarfs – planets and satellites: formation – protoplanetary disks – stars: rotation

1. Introduction

At birth, stars and planets are imprinted an initial mass and an initial angular momentum. The mass fundamentally determines the fate of the objects—it sets the lifetime, radiation output, evolutionary path, and interior structure. The role of the initial angular momentum, on the other hand, is less obvious. Low-mass stars do not conserve angular momentum. In the first few million years of their evolution, stars like the Sun shed orders of magnitude of angular momentum through interaction with circumstellar disks and magnetic winds. Once they are on the main sequence, stars with spectral types F to K converge to a tight spin–mass relation where rotation period increases with stellar mass, a relation set by the physics of the wind (Herbst et al. 2007; Bouvier et al. 2014). At this point the initial rotational conditions have been erased.

Planets, on the other hand, are expected to retain their primordial angular momentum, as long as they are not affected significantly by tidal interaction with their host star or with moons. All planets in the solar system that fulfill this condition (the gas giants plus Mars) show a clear power-law relation between angular momentum and mass, which can also be observed between rotational velocity and mass (Snellen et al. 2014). This trend has been discussed for several decades in the solar system literature. As a possible explanation, Hughes (2003) suggested that planets accrete material from the disk until their equatorial velocity reaches a set fraction of the escape velocity, at which point accretion stops. The planetary spin–mass trend is usually thought to arise in the formation process and not in further evolution (e.g., Donn & Tremaine 1993; Raymond et al. 2014).

It has long been known that brown dwarfs in their rotational history are more comparable to giant planets than to solar-mass stars (Scholz 2009). Substellar objects do spin down as they age, but the rotational braking due to winds is very weak compared to stars (factor of 10,000, Bouvier et al. 2014). The braking due to the disks is also less efficient than in stars (Lamm et al. 2005; Scholz et al. 2015). As a result, brown dwarfs and, in fact, some very-low-mass stars, Newton et al. 2016 retain fast rotation rates of <1 day for gigayears. Their angular momentum, particularly at young ages, may therefore give us insights into the formation process.

Previously, we published rotation periods for substellar objects in Upper Scorpius, a region with a median age of ~10 Myr (Pecaut et al. 2012), using light curves from the Kepler/K2 mission (Scholz et al. 2015). Here, we extend that work and present rotation periods for a sample of young brown dwarfs in the molecular clouds of Taurus, a significantly younger population with expected ages of ~1 Myr (Kraus & Hillenbrand 2009; Scholz et al. 2012b). Our targets are all well characterized with spectroscopy, infrared photometry, and high-resolution imaging (Section 2), giving us an opportunity to look for links between substellar properties and rotation. We use several independent approaches to measure rotation periods (Section 3). We investigate the link between rotation and the presence of disks and find evidence for disk braking (Section 4). The spins of brown dwarfs, once calculated forward to their final radii, fall onto the planetary veq ∝ √M relation, in clear contrast to stars, indicating that spin rates of young brown dwarfs are predominantly set by the initial conditions (Section 5). The fact that this relation is robust over five order of magnitudes in mass highlights the fundamental
importance of accretion across a wide range of formation environments.

2. The Sample

The Kepler/K2 mission (Howell et al. 2014) observed the Taurus star-forming region in campaign 13, from 2017 March 8 to May 27, i.e., over about 80 days. Included in the K2 target list for this campaign was a sample of 44 young very-low-mass sources, as part of program GO13011 (PI: A. Scholz). As the focus of this paper is on the rotation of brown dwarfs, we limit our analysis to the objects with an estimated mass in the substellar domain. To select this subsample, we obtained the near-infrared photometry from 2MASS (Cutri et al. 2003) and spectral types from Luhman et al. (2010) and Rebull et al. (2010). We dereddened the J-band magnitudes, using $A_J = ([J - K] - [J - K]_{phot})/0.1844$ with $[J - K]_{phot} = 1.0$, and $A_{\lambda} = (\lambda/1.235 \mu m) ^{-1.61}$ (see Scholz et al. 2012a for a justification of these parameters). The dereddened J-band magnitudes were converted to absolute magnitudes $M_J$ assuming a distance of 140 pc (Torres et al. 2009).

To select brown dwarfs, we require $M_J > 6.0$ or spectral type Mx with $x > 6.0$. According to theoretical isochrones (Baraffe et al. 2015), these criteria imply masses below or around the substellar threshold. We find 25 objects satisfying these criteria—this constitutes the primary sample for this paper. Their properties are listed in Table 1 for reference, including $H\alpha$ equivalent widths (from the literature) and effective temperatures, calculated from the spectral type. For the latter conversion, we used the relation from Mužić et al. (2014), which was derived using M dwarfs in Lupus, a region with an age similar to Taurus. As shown in Mužić et al. (2014), this relation is generally consistent with similar conversions in the literature, and suggests a typical error of $\pm 100$ K in $T_{eff}$.

In Figure 1 we show the Hertzsprung–Russell diagram for the sample, in comparison with theoretical isochrones for ages of 1 and 5 Myr (Baraffe et al. 2015). Most objects fall in the area close to these two lines. Note a data point far below the 5 Myr isochrone; this is EPIC247591534 (a disk-bearing, accreting Taurus member), which appears to be too hot for its brightness or too faint for its temperature. This could be a low-mass star seen through an edge-on circumstellar disk. As far as we are aware, none of the objects in this list are known to have a companion, although the majority of them have been observed with high spatial resolution <0.″1 (Kraus & Hillenbrand 2012; Todorov et al. 2014).

3. K2 Light Curves

The basis for the light curve analysis was the PDCSAP and K2SFF light curves, both downloaded from MAST. The former are the result of the “Pre-search Data Conditioning” module applied to “Simple Aperture Photometry,” both part of the Kepler pipeline (Jenkins et al. 2010; Twicken et al. 2010). The K2SFF light curves are a high-level product tailored for K2, based on the algorithm by Vanderburg & Johnson (2014), which corrects for the pointing-dependent nature of the fluxes from K2 and achieves higher photometric precision than the original light curves. For our purposes, the two sets of light curves yield comparable results.

A cursory visual examination of the Taurus K2 properties shows a wide range of variability. About half of our sample has an obvious period over most of the light curve, which can be estimated by eye, in the range of 0.7–4.4 days. Others exhibit
periodic signals in parts of the light curve and aperiodic variability in others. Signatures of flares or bursts (i.e., a rapid increase followed by a more gradual decline) are also seen in some cases. A small subset shows unremarkable light curves without coherent structure. In this paper we are primarily interested in extracting periodic signals caused by spots on the surface, which should have an approximately sinusoidal modulation and give us the rotation periods of the brown dwarfs. To account for the complexity of the light curves, we search for periods using several independent techniques and dwarfs. To account for the complexity of the light curves, we search for periods using several independent techniques and check the outcome carefully by visual inspection. The results of the various approaches are summarized in Table 2.

3.1. Autocorrelation Function (ACF)

The ACF records the similarity of a light curve with itself shifted by a time lag $\delta$. As such, it is expected to peak at $\delta = 0$ and should show subsidiary peaks at $\delta = N \times P$ if a periodic signal is present in the light curve. The ACF has been extensively used for measurements of rotation periods (McQuillan et al. 2013, 2014) and starspot lifetimes (Giles et al. 2017) in Kepler data.

We computed the ACF for the entire K2SFF light curve and, to corroborate the result, in segments of 1/7 of the full light curve. This analysis was coded in Python using routines from ASTROPY (Astropy Collaboration et al. 2013), NUMPY (Van Der Walt et al. 2011), and SCIPY (Jones et al. 2001). We accepted a period if it was recorded consistently (within 0.1 day) in at least 2 of our 7 segments—the number of segments with the same period is then a quality criterion and listed in Table 2. A least-squares sine fit using the ACF period on the segments was used to confirm the ACF period. The segments in which the period was clearly present were examined by eye; only those with visible periodicity are reported in Table 2. Typical uncertainties, calculated as the standard deviation over the periods derived in individual segments, are between 0.01 and 0.08 days. This methodology is analogous to the analysis used by Scholz et al. (2015) for brown dwarfs in Upper Scorpius.

Figure 1. Hertzsprung–Russell Diagram for the sample of young brown dwarfs in Taurus. Overplotted with red lines are the 1 (dashed) and 5 Myr (dashed–dotted) isochrones from Baraffe et al. (2015). Approximate mass limits, calculated from $M_\odot$ are indicated.

### Table 2

| EPIC    | $P_{ACF}$ (day) | $N$ | $\Delta P$ (day) | $P_{GLS}$ (day) | $P_{GP}$ (day) | $P_{sm}$ (day) |
|---------|----------------|-----|------------------|-----------------|---------------|---------------|
| 247548866 | 0.69 | 7  | 0.03 | 0.69 $\pm$ 0.00 | 0.69           |
| 247575958 | 3.87 | 2  | 0.01 | 3.49 $\pm$ 0.18 | 3.51           |
| 247591534 | 1.16 | 3  | 0.02 | 1.16           |
| 247600777 | 0.97 | 6  | 0.03 | 0.96 $\pm$ 0.01 | 0.96           |
| 247604448 | 2.82 | 4  | 0.07 | 2.93 $\pm$ 0.11 | 2.91           |
| 247630187 | 1.45 | 7  | 0.04 | 1.50 $\pm$ 0.01 | 1.50           |
| 247739445 | 1.54 | 4  | 0.05 | 1.61 $\pm$ 0.06 | 1.61           |
| 247748412 | 3.29 | 4  | 0.05 | 3.37 $\pm$ 0.02 | 3.37           |
| 247791556 | 1.09 | 6  | 0.03 | 1.03 $\pm$ 0.01 | 1.03           |
| 247915927 | 4.43 | 5  | 0.02 | 4.43 $\pm$ 0.06 | 4.48           |
| 247950452 | 0.71 | 5  | 0.08 | 0.73 $\pm$ 0.01 | 0.73           |
| 247953586 | 2.39 | 6  | 0.04 | 2.38 $\pm$ 0.01 | 2.39           |
| 247968420 | 2.87 | 5  | 0.06 | 2.92 $\pm$ 0.03 | 2.94           |
| 247991214 | 3.19 | 4  | 0.04 | 3.33 $\pm$ 0.03 | 3.33           |
| 248018652 | …    | …  | …    | 1.18 $\pm$ 0.16 | 1.18           |
| 248023915 | 2.01 | 6  | 0.01 | 2.01 $\pm$ 0.03 | 2.03           |
| 248029954 | …    | …  | …    | 2.93 $\pm$ 0.02 | 2.93           |
| 248060724 | 1.85 | 5  | 0.03 | 1.86 $\pm$ 0.01 | 1.86           |

**Note.** Together with the periods from the three algorithms, we list as $N$ the number of light curve segments where the same period was found by ACF and as $\Delta P$ their standard deviation. The last column contains the adopted period. Uncertainties in the GP unrealistically large due to convergence issues in the MCMC.

3.2. Lomb–Scargle Periodogram

The generalized Lomb–Scargle (GLS) algorithm (Scargle 1982; Horne & Baliunas 1986; Zechmeister & Kürster 2009) is a variation of the Discrete Fourier Transform, where a time series is decomposed into a linear combination of sinusoidal functions. We computed the GLS periodograms for the PDCSAP light curves using the implementation that is part of the Python module PYASTRONOMY. The highest maximum in the periodogram was selected as the most likely period. The light curves were plotted in phase to this period and those with clearly visible periodicity are reported in Table 2. The visual examination mostly removed periods longer than 15 days, which turn out to be spurious.

3.3. Gaussian Process (GP)

We also inferred rotation periods with a GP using a methodology similar to the one presented in Angus et al. (2018). This approach is slower than the ACF and the Lomb–Scargle methods, but like the ACF it allows for non-sinusoidal, evolving variability patterns, and in addition it enables us to remove pointing-related systematics while preserving astrophysical variability, then normalized each light curve by dividing it by its median. We then analyzed the systematics-corrected light curves using a quasi-periodic GP model, fitting for the period alongside the other parameters of the model. GP regression, its application to stellar light curves, and its performance for measuring stellar rotation periods in **Kepler**/
K2 data, are discussed extensively in Angus et al. (2018) and references therein, so we give only a brief description of the procedure here. Each normalized light curve is modeled as a GP with a mean of unity and a quasi-periodic covariance function:

\[ k(t, t') = A \exp \left( -\Gamma \sin^2 \left( \frac{\pi|t - t'|}{P} \right) - \frac{(t - t')^2}{2\lambda^2} \right), \]

where \( k(t, t') \) is the covariance between flux measurements taken at times \( t \) and \( t' \), and the GP hyper parameters \( A, \Gamma, P, \) and \( \lambda \) are the variance, periodic correlation scale, period, and evolutionary timescale of the quasi-periodic behavior, respectively. The likelihood of the data under the GP model is then simply

\[ P(y|\theta, A, \Gamma, P, \lambda, \sigma) = N(y|\mu, \Sigma), \]

where \( y \) and \( t \) are the flux measurements and corresponding times, and the elements of the covariance matrix \( \Sigma \) are given by \( \Sigma_{ij} = k(t_i, t_j) + \sigma^2 \delta_{ij} \), where \( \sigma^2 \) is the white noise variance, and \( \delta_{ij} \) is 1 if \( i = j \) and 0 otherwise. \( N(x|a, B) \) is the probability of \( x \) under a multi-variate Gaussian distribution with mean vector \( a \) and covariance matrix \( B \). Computing the likelihood requires inverting the covariance matrix and evaluating its determinant, which can be prohibitively expensive for large data sets such as the K2 light curves. We therefore used the GEORGE package, which implements the HODLR factorization (Ambikasaran et al. 2015) to speed up this process considerably.

Initially, we set \( P \) to the value corresponding to the peak of the Lomb–Scargle periodogram (see Section 3.2) and the other parameters to generic but plausible initial guesses. We adopt a broad log-normal prior (standard deviation 0.5 dex) over \( P \), centered on the initial guess, and log-flat priors over the other parameters \( A, \Gamma, \lambda, \) and \( \sigma \), which merely serve to restrict their values to physically plausible ranges. We first maximize the posterior probability (likelihood times prior) with respect to all the parameters simultaneously using the Nelder–Mead algorithm as implemented in PYTHON’s scipy.optimize.minimize function. We then use an affine invariant Markov Chain Monte Carlo (MCMC) sampler, implemented in the EMCEE package (Foreman-Mackey et al. 2013) to evaluate the multi-dimensional posterior distribution.

We visually checked the results of the GP fitting by plotting one- and two-dimensional posterior distributions for all the parameters and by comparing samples from the posterior GP distribution to the observations. We consider that we have a reliable period detection when (a) the MCMC posterior distributions for all parameters, but most importantly the period, are unimodal, (b) the best-fit parameters (those that maximize the posterior) allow for genuinely periodic behavior (in particular, the evolution timescale \( \lambda \) is considerably longer than the period \( P \)), and (c) the light curve is well described by the GP model (i.e., the posterior samples appear, subjectively, to capture the variability in the light curve adequately). Based on these criteria, a convincing period detection was achieved in 14 of the light curves in our sample, listed in Table 2 and a more tentative detection for a further 8 light curves. Three of the tentative detections (247991214, 248023915, 248029954) are also supported by other period search methods, visual check, or \( v \sin i \) (see below) and are therefore included in Table 2.

3.4. Adopted Periods

As a final sample we choose the periods where we have sufficient evidence to be confident that a signal is present in the light curve. In all cases, the visual examination supports the conclusion that the signal is caused by modulation by spots (i.e., is mostly sinusoidal). For reference, the phased light curves for one segment (i.e., 1/7th of the full light curve) for each of the 18 adopted periods are shown in Figures 2 and 3. These plots show the periodicity clearly in most cases. In a few cases, the period is less obvious due to changes in amplitude, shape, and phase, plus additional variability. The sample of adopted periods is summarized in Table 2. Typical uncertainties in the adopted periods are \(<0.1\) day, with the exception of four cases with errors \(>0.1\) day (and thus one less significant digit in the table).

For 12 objects, all three algorithms give consistent periods within the uncertainties. For two more (248023915, 247991214) the periods from ACF and GP are consistent. For 248023915, the light curve shows 2–3 maxima of different height, which repeat over a 2-day cycle. This could be a signature of a complex spot distribution; the most likely rotation period is therefore 2 days. One more (247575958) gives consistent results around 3.5 days from GLS and GP, and a slightly larger period of 3.87 days from ACF, only detected in 2 segments. In other segments the 3.5-day period is more plausible. For another object, 247591534, the ACF finds a convincing period of 1.16 days in multiple segments, which we also adopt. For two objects, 248018652 and 248029954, only the GP detects convincing periods, also supported by (secondary) peaks in the Lomb–Scargle periodogram (and, in the second case, by \( v \sin i \), see below). This gives us a total of 18 periods. When the GP provides a clear-cut period, we adopt this value, if not we resort to the period from ACF. For the remaining seven objects in our sample, we do not report a period.

3.5. Comparison with Rotational Velocities

For a small subset of our sample projected rotational velocities, \( v \sin i \) are available in the literature, measured from high-resolution spectroscopy by Mohanty et al. (2005b), which are a useful sanity check for our rotation periods. In Table 3 we compare the derived periods with the rotational velocities and derive the implied projected radii \( R \sin i \). For each of these objects, we also estimate the radius from the 1 Myr isochrone from Baraffe et al. (2015) using \( T_{eff} \) and \( M_f \) from Table 1. Empirically, 1 Myr old brown dwarfs with masses between 0.03 and 0.06 \( M_\odot \) are expected to have radii between 0.5 and 0.7 \( R_\odot \) (Stassun et al. 2006). Compared to these numbers the projected radii in Table 3 look plausible, considering that \( R \sin i \) constitutes a lower limit to the radius and that radii in this sample are expected to scatter due to the combined effects of age spread and magnetic fields (Stassun et al. 2012).

4. Rotation versus Disks

The star–disk interaction is thought to be the primary process by which low-mass stars lose angular momentum in the first few Myr of their existence. The details of this mechanism are debated in the literature (Bouvier et al. 2014), but the observational evidence is unambiguous in several regions—stars with disks are predominantly slow rotators, whereas those without disks show a wide range of rotation periods (e.g.)
Here, we test if the same trend can be observed among young brown dwarfs in Taurus.

### 4.1. Infrared Excess

We obtained Spitzer/IRAC photometry from published catalogs by Luhman et al. (2010), or, if not listed there, by Rebull et al. (2010), and combine them with the 2MASS photometry to create infrared spectral energy distributions. The magnitudes were dereddened using the extinction estimated in Section 2, converted to flux densities \( F_\nu \), and scaled by the J-band flux to obtain the IR excess. In Figure 4 we show the logarithmic IR excess at the two long IRAC wavelengths, 5.8 and 8.0 µm, plotted against the rotation period. Objects without period measurement are plotted at \( P = 0.0 \) hr. In terms of IR excess, the sample falls in two groups, as expected for such a young population. Objects with IR excess below the dashed lines have a spectral energy distribution that is consistent with a photosphere out to 8 µm. Objects above that line show IR radiation exceeding the photospheric flux, an excess presumably caused by warm dust, most likely from a disk. In our sample, the fraction of objects with disks is 10 or 11 out of 25, depending on IRAC band, i.e., 40%–44%, in line with previous studies (e.g., Jayawardhana et al. 2003).

### 4.2. Effect of Disks on Rotation

In the presence of disk braking, we would expect objects with disks to be predominantly slow rotators, while objects without disks should show a wide range of periods, reflecting the varying time since the dissipation of the disk. The two plots seen in Figure 4 show these trends. Brown dwarfs with disks have rotation periods >3 days, with one or two exceptions at shorter periods. Brown dwarfs without disks have a broad range of periods, up to 3.5 days. The median period for objects with disks is 3.1 days, versus 1.6 days for objects without disks.
To put this finding on firm ground, we applied simple statistical tests. First, we carried out a two-tailed Kolmogorov–Smirnov to compare the sample of periods for objects with and without disks (using 8 μm excess as a disk indicator). This yields a small probability of 3.0% that the two samples are drawn from the same distribution. We verified this outcome by randomly picking 6 periods from our total sample of 18 and checking how often we found a subsample with a median of 3.0 days or larger, as it is found in the subsample with disks. This test tells us how likely it is that the six brown dwarfs with disks end up having on average longer periods, just by pure chance. After 10,000 iterations, that likelihood is 2.8% ± 0.2%. These tests support the conclusion that brown dwarfs with disks are preferably slow rotators.

The literature is divided on the issue of disk braking in young brown dwarfs, with all studies being affected by small samples. Scholz & Eislöffel (2004a) found evidence for disk locking, but lacking sensitive mid-infrared data, they use the photometric amplitude as an accretion (and thus disk) indicator, an imperfect solution. Based on spectroscopic rotational velocities and accretion indicators Mohanty et al. (2005b) reported that accreting brown dwarfs and very-low-mass stars were seen to be preferentially slow rotators compared to their non-accreting counterparts. Rodríguez-Ledesma et al. (2010) reported that.

Table 3

| EPIC      | Period (day) | $v \sin i$ (kms$^{-1}$) | $R \sin i$ ($R_e$) | $R_{\text{mod}}$ ($R_e$) |
|-----------|--------------|-------------------------|--------------------|---------------------------|
| 247548866 | 0.69         | 45 ± 3                  | 0.61 ± 0.04        | 0.5–1.4                   |
| 247600777 | 0.97         | 12 ± 2                  | 0.23 ± 0.04        | 0.4–0.6                   |
| 247604448 | 2.91         | 8 ± 2                   | 0.46 ± 0.12        | 0.5–0.6                   |
| 247791556 | 1.03         | 16.7 ± 2                | 0.34 ± 0.04        | 1.2–1.3                   |
| 248029954 | 2.93         | 11 ± 2                  | 0.64 ± 0.12        | 0.9–1.2                   |

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came to a similar conclusion, but they use near-infrared photometry to detect the disks. For these cool objects, the near-infrared magnitudes are dominated by the reddened photosphere, and objects with disks do not separate sufficiently from those without.

Cody & Hillenbrand (2010) used, for the first time, mid-infrared data (as done in this paper)—the most reliable way to probe for the presence of a disk. They saw no signature of disk braking for brown dwarfs and very-low-mass stars in the \( \sigma \) Orionis cluster, which is slightly older than Taurus, with quoted ages of 3 Myr (e.g., Sherry et al. 2008). Thus, the most robust studies using mid-infrared data indicate disk braking at \( \sim1 \) Myr and no disk braking at 3 Myr. That implies the disk braking timescale has to be shorter than about 3 Myr, in line with what we found in Scholz et al. (2015) and significantly shorter than in stars.

For completeness, we also tested the relation between period and H\( \alpha \) EW, tracing accretion. No obvious trend is visible; accretors (EW > 20 \( \AA \), Barrado y Navascués & Martín 2003) and non-accretors have a wide range of periods. It is perhaps noteworthy that 5 of 6 objects with long periods (>2.5 days) are accretors, whereas at shorter periods the ratio is 4 to 4. This may be confirmation of the weak link between the presence of disks and slow rotation found using the IR excess.

### 4.3. Comments on Rotational Evolution

The sample of brown dwarf periods in Taurus gives us a new chance to examine the rotational evolution at young ages for substellar objects. The median period in our sample is 1.93 days, ranging from 0.7 to 4.5 days. This is very similar to the distribution of the bulk of brown dwarf periods in the (much larger, \( N=139 \)) sample in the ONC (Rodríguez-Ledesma et al. 2009, see their Figure 11). Given that the population in the ONC has a similar age than Taurus, this means that different environments produce similar period distributions.

Brown dwarfs in the older populations in \( \sigma \) Orionis (Scholz & Eislöffel 2004a; Cody & Hillenbrand 2010), \( \epsilon \) Ori (Scholz & Eislöffel 2005), and Upper Scorpius (Scholz et al. 2015), ranging in age from perhaps 3 to 10 Myr, rotate somewhat faster, with median periods around 1 day (although the different completeness of these period samples still needs to be verified).

As shown in Scholz et al. (2015), this difference is in line with expectations for spin-up due to contraction. In stark contrast to low-mass stars (Rebull et al. 2004; Herbst & Mundt 2005), brown dwarf periods are not “locked” in the first few Myr of their evolution. Instead, the period evolution is consistent with angular momentum conservation, highlighting again that disk braking has to be short-lived in brown dwarfs.

### 5. The Spin–Mass Relation

#### 5.1. Period versus Mass

It has been known for more than a decade that the typical rotation period among very-low-mass stars and brown dwarfs scales with object mass (Herbst et al. 2002; Scholz & Eislöffel 2005; Somers et al. 2017). Here, we test this relation in our sample. In a first step, we estimate masses and radii from the absolute J-band magnitudes, by fitting third-order polynomials to the 1 Myr isochrone by Baraffe et al. (2015) and applying this fit to our objects. The individual values for masses and radii carry large uncertainties in the range of \( \pm50\% \), due to (a) the large empirical spread of this sample in the HR diagram (Figure 1) and (b) the dependence on a specific evolutionary track. The latter, however, should be systematic and only in one direction, i.e., within our sample the uncertainties are likely to be smaller.

The rotation periods scale clearly with the estimated object mass (see Figure 5), at least in the substellar mass domain, a trend that has been established in all regions analyzed so far. The fact that this relation is seen in the youngest populations—Taurus and ONC—points to an origin in the formation process. The mass-period relation in the substellar domain is approximately \( P \sim 35 M/M_\odot \) day. This is about twice as steep as in the slightly older \( \sigma \) Orionis cluster and about 8 times as steep as in the 120 Myr old Pleiades (Scholz & Eislöffel 2004b). The dropoff in the period-mass slope simply represents the spin-up due to contraction.

There are four objects in our sample that appear below this trend, all above the substellar boundary according to our mass estimates. These are the brightest objects in our sample, with \( M_J \sim 5 \). For two of them (248023915, 248029954), the spectral types (M7 and M7.25) place them robustly into the substellar domain, i.e., their J-band magnitude might be
affected by excess flux (e.g., from accretion or a close companion), and hence the mass would be overestimated. For the remaining two (247791556, 248060724) the spectral type is M6 and matches what we expect from the J-band magnitudes. Given the small sample, we do not think these outliers warrant more discussion.

In contrast to the older populations in Orion (Scholz & Eislöffel 2005), we do not find any objects rotating close to breakup speed—the rotation period corresponding to breakup for a brown dwarf in Taurus is ~0.3 days or below, at least a factor of 2 shorter than the fastest rotator in our sample. The breakup period develops with $R^{3/2}$, i.e., as these objects contract they will not get any closer to the breakup limit and are safely not affected by it.

5.2. Spin–Mass Relation

In Figure 6, we show the power law between rotational velocity and object mass for solar system planets, and extend the figure to higher masses to include brown dwarfs and stars. This is referred to as spin–mass diagram in the following. As has been discussed in the literature (Hughes 2003), the rotational velocities of solar system planets unaffected by tidal interactions (Mars, Neptune, Uranus, Saturn, Jupiter) are correlated with mass, a relation overplotted in the figure as solid line. Earth falls slightly below this trend because it has exchanged angular momentum with the Moon. Venus and Mercury are not included here because they lost angular momentum due to tidal effects. In Figure 6 we also show that the planetary spin–mass trend is consistent with a $v \propto \sqrt{M}$ relation.

The first rotational information for exoplanets has also been compared with this trend. In particular, Zhou et al. (2016) showed that the spin of the planetary-mass companion 2M1207b, determined from the photometric rotation period like in this paper, fits into the planetary spin–mass trend, when accounted for the fact that this object is still contracting and will therefore spin up. The projected equatorial velocity of $\beta$ Pic b is also consistent with the relation (Snellens et al. 2014). For another planetary-mass companion, GQ Lup b, the measured projected equatorial velocity is significantly slower than expected from the trend, which is explained by its young age and ongoing contraction (Schwarz et al. 2016).

To put the Taurus brown dwarfs into Figure 6, we calculate the rotational velocities they would have at the age of the solar system, after contracting to their final radii, assuming angular momentum conservation ("forward-calculated velocities"). As the final radius, we assume 0.095 $R_\odot$ (Baraffe et al. 2015). For this procedure, we leave out the four objects with absolute J-band magnitudes indicating higher than substellar masses (see Figure 5). We do the same exercise for the period of the aforementioned 2M1207b, the period of PSO J318.5-22 (Biller et al. 2017), a young free-floating planetary-mass object (Biller et al. 2015), and the median period of stars in the ONC in two mass bins (Rodríguez-Ledesma et al. 2009). The projected rotational velocities for $\beta$ Pic b and GQ Lup b are treated in the same way and shown as lower limits. The plot unambiguously demonstrates that the brown dwarfs fall onto the planetary spin–mass trend. Low-mass stars, on the other hand, deviate significantly from the trend, as seen in the ONC data plotted as green squares in Figure 6.

The fit between forward-calculated brown dwarf spin and the planetary spin–mass relation implies that, similar to planets unaffected by tidal forces, young brown dwarfs are by and large still in possession of their primordial angular momentum. This is consistent with the finding that braking by the disks is short-lived, as discussed in Section 4. The same cannot be said for stars, which have already lost significant angular momentum at an age of 1 Myr. As a side note, most field brown dwarfs end up below the relation (Schwarz et al. 2016) because they, too, have lost angular momentum over the course of their evolutions. While rotation braking by magnetic winds is very weak in brown dwarfs, over long timescales it does have a non-negligible effect (Bouvier et al. 2014).

Taurus brown dwarfs with masses between 0.02 and 0.08 $M_\odot$ are not expected to share a formation scenario with giant planets in the solar system and even less so with rocky planets. Predominantly, they should form from core-collapse followed by accretion, in a way comparable to low-mass stars (Luhman 2012). The same probably applies to PSO J318.5-22. As isolated objects, they probably also form in a different way than the planetary-mass companions, which could have formed...
through disk fragmentation (Lodato et al. 2005). Thus, objects from three different formation paths fit the same spin–mass relation, a powerful demonstration of the universal nature of this trend.

There is considerable scatter around the spin–mass relation in the log–log plot. For brown dwarfs, the scatter is about 0.5 to 1.0 orders of magnitude in rotational velocity, larger than that for planets. This scatter, if properly understood, can potentially reveal additional physics in the formation process, and might give insights into the differences in the formation paths of the objects discussed here. The considerable uncertainty in the mass and radius estimates (see above) also contributes to the scatter. The relation definitely deserves further empirical scrutiny beyond this paper.

It would also be desirable to come to a more quantitative understanding of the spin–mass relation for planets and brown dwarfs, especially now that the diagram can be populated with exoplanets (e.g., Brogi et al. 2016). The escape velocity and the breakup velocity provide the right scaling of rotational velocity, but due to the change in mass–radius relation across the planetary domain (Bashi et al. 2017), the continuity in the trend is puzzling. Qualitatively, the relation may originate in the physics of the accretion process and in the way the accretion is controlled and ultimately stopped. The fact that the spin–mass relation shown in Figure 6 seems to hold over six orders of magnitude and is obeyed by objects from several very different formation avenues, points to the universal importance of accretion in the formation process of planets and brown dwarfs.

We thank the referee for a constructive report. This paper includes data collected by the K2 mission, funded by the NASA Science Mission Directorate. The work was supported in part by NSF grants to R.J. A.S. received funding from the UK Science and Technology Facilities Council (ST/R000824/1). S.A. gratefully acknowledges support from the Leverhulme Trust (RPG-2012-661) and the UK Science and Technology Facilities Council (ST/K00106X/1,ST/N000919/1). D.P.’s work was supported by NASA grant NNX17A61G.

Facility: Kepler/K2.

Software: astropy (Astropy Collaboration et al. 2013), numpy (Van Der Walt et al. 2011), scipy (Jones et al. 2001), emcee (Foreman-Mackey et al. 2013), K2SC (Aigrain et al. 2016), PyAstronomy (https://github.com/szescalla/PyAstronomy).
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