STEADY STATE AND DYNAMIC EVALUATION OF ELECTRICAL SHAFT SYSTEM

Sid Ali Fellag *

In this paper a steady state and dynamic assessment of electrical shaft with common resistance are performed. New steady state formulae that take into account the stator resistances are developed. The system is presented in a full version similar to individual induction machine in the $dq$ frame but without stator resistance simplifications. It is found that the stator resistance is worth-taking into account.

Keywords: common resistance, stator resistance, induction motor, synchronization, electrical shaft

Nomenclature

\begin{align*}
U_a, U_b, U_c & \quad \text{Three phase balanced main sources.} \\
U_{s1}, U_{s2} & \quad \text{Stator voltages of the first and second motors respectively.} \\
R & \quad \text{Common resistance.} \\
R_s, R_r & \quad \text{Stator and rotor per phase resistance.} \\
L_s, L_r & \quad \text{Self-inductance of stator and rotor phases.} \\
L_m & \quad \text{Mutual inductance between stator and rotor phases.} \\
\theta_1, \theta_2 & \quad \text{Instantaneous rotor angles of first and second motors.} \\
w_1, w_2 & \quad \text{Speed of first and second motors.} \\
p & \quad \text{Differentiation operator.} \\
T_{s1}, T_{s2} & \quad \text{Load torque of first and second machines.} \\
J & \quad \text{Rotor inertia.} \\
\Psi & \quad \text{Flux linkage.} \\
\omega_0 & \quad \text{Speed of synchronism.}
\end{align*}

1 INTRODUCTION

The use of multiple motor drives has been mentioned in many published works [1-14] and [16]. For electrical shaft ESh which is a classical multiple motor system with two induction motors [1-8], all the studies done before have investigated the system with a lot of simplifications. In the steady state and dynamic behaviours there was always an ignoring of stator resistances SR [1-8]. Indeed this ignoring may not lead to big errors when dealing with individual IM machines especially in the medium-high power range. However, in ESh, it leads to big mistakes for this same range and may cause a loss of synchronization. The essential feature that the system was built for. An assessment of ESh behaviour may be done by both, classical steady state and modern transient regime modelling. Both approaches are necessary and complete each other.

In this study a mathematical tool to investigate the system with SR by building angular characteristics that assess the capability of the synchronization [1-4], [6-8] and [16] was developed. The evaluation of the steady state can be done classically using the known steady state torque formulae of an individual IM known in IM classical theory [3],[6] and 15]. However, ESh has been investigated earlier only when SR is ignored\(^1\), so the new formulae that can take into account SR were proposed.

The dynamic model will rely, instead of small-signal approach used in previous works [5], [6] and [8], on the full mathematical equations as for an individual IM using the diphase $dq$ transformation. Relying on this model, the importance of SR is clearly shown.

2 PRINCIPLE OF FUNCTIONING

The principle electrical scheme of ESh is shown in Fig. 1. It is consisted from two induction motors sharing a common resistance, and assumed to have the same electrical parameters. The resistance in it plays a key role in allowing a power exchange between motors.

In case when both motors carry the same load they will both rotate on the same speed; their rotors, having the same electro motion force, would occupy the same angle positions. But in case of different load carrying, this would yield a circulation of currents between the two rotors. The currents interacting with machine magnetic fields would create the so-called synchronizing torques which are directed in such a way striving to eliminate the cause of their creation, and so do return the rotors to equal angle positions.

\(^1\)In the steady state analysis to consider the influence of SR a complicated circle diagram method was used [3], [6] and [8]. The dynamics had relied on the small signals approaches and SR was not taken into account [5], [6] and [8].

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3 ELECTRICAL SHAFT
STEADY STATE MODEL

The equivalent circuit of ESh is, according to [1-4], shown in Fig. 2. Here: \( r_1, x_1 \) – are active resistance and reactance of stator windings; \( r_2, x_2 \) – are active resistance and reactance of rotor windings; \( x_\mu \) – is the reactance of motor magnetic circuit; \( R \) – is common active resistance of ESh; \( \alpha_1 \) – is the electrical rotor position of the first motor; \( \alpha_2 \) – is position of the second. \( U_1, U_2 \) – are the complex voltages of the first and the second machine respectively. All rotor circuit parameters are referred to the stator.

In order to get ESh torque formulae in steady state we will use the torque expression of an individual IM with SR brought in [6] as

\[
M = \frac{3}{\omega_0} \frac{U}{2\sigma} |I_2 + I_2^*|^2 r_1 \tag{1}
\]

where \( I_2 \) – is the rotor complex current and \( I_2^* \) – is its complex conjugate, \( \sigma = 1 + \frac{\xi}{s} \) – is the Hopkinson coefficient (Blondel in English literature), [6].

By putting the complex rotor current

\[
I_2 = \frac{U}{r_1 + \frac{2\sigma}{s} + jx_k}
\]

of an individual IM into (1) it is easy to convince oneself that it would lead to the known torque formulae of an IM with SR.

Let us denote according to Fig. 2

\[
Z_1 = r_1 + j(x_\mu + x_1)
\]

\[
Z_2 = \frac{r_2}{s} + j(x_\mu + x_2), \quad Z = \frac{R}{s}
\]

From the equivalent circuit and referring to the first machine we can write

\[
U = I_{11}Z_1 - I_{21}(jx_\mu) \tag{2}
\]

and equally

\[
I_{11}(jx_\mu)e^{j\alpha_1} - I_{21}Z_2 e^{j\alpha_1} = Z (I_{21}e^{j\alpha_1} + I_{22}e^{j\alpha_2}) \tag{3}
\]

Considering \( I_{11} \) from (2) we re-write (3) as

\[
U(jx_\mu)e^{j\alpha_1} - (x_\mu^2 - Z_1Z_2) I_{21}e^{j\alpha_1} = Z Z_1 (I_{21}e^{j\alpha_1} + I_{22}e^{j\alpha_2})
\]

and in analogue for the second machine

\[
U(jx_\mu)e^{j\alpha_2} - (x_\mu^2 - Z_1Z_2) I_{22}e^{j\alpha_2} = Z Z_1 (I_{22}e^{j\alpha_2} + I_{22}e^{j\alpha_1}) \tag{4}
\]

Adding (3) to (4) after necessary arrangement we get

\[
I_{22}e^{j\alpha_2} + I_{21}e^{j\alpha_1} = \frac{U(jx_\mu)(e^{j\alpha_2} + e^{j\alpha_1})}{x_\mu^2 - Z_1Z_2 + 2Z_1Z_2} \tag{5}
\]

now adding (5) to (3) after some manipulations the current of the first machine, with \( \alpha = \alpha_1 = \alpha_2 \) will be

\[
I_{21} = U(jx_\mu) \left[ \begin{array}{c} x_\mu^2 + Z_1 (Z_2 + Z (2 - (1 + e^{j\alpha_1}))) \\ (x_\mu^2 + Z_1Z_2)(x_\mu^2 + Z_1Z_2 + 2Z_2) \end{array} \right] \tag{6}
\]

Considering \( Z_1 \approx jx_\mu \sigma \) as we can neglect \( r_1 \) with respect to \( x_\mu + x_1 \), if we write

\[
(x_\mu^2 + Z_1Z_2) = Z_1(Z_2 - jx_\mu) + jx_\mu(Z_1 - jx_\mu) \tag{7}
\]

we can find

\[
(x_\mu^2 + Z_1Z_2) = jx_\mu Z_k
\]

with \( Z_k = \left( r_1 + \frac{\sigma x_\mu}{s} \right) + jx_k \)

\[
x_k = x_1 + \sigma x_2
\]

so, taking (8) into account we get for the complex currents of respective machines

\[
I_{21} = I_{22} = \frac{U}{2} \left[ \frac{1 - e^{j\alpha}}{Z_k} + \frac{1 + e^{j\alpha}}{\left( Z_k + 2\sigma Z \right)} \right] \tag{9}
\]

putting this into (1), and denoting as shown below, we get

\[
M^* = \frac{M}{M_m} = \frac{\frac{z_\mu}{s} (1 - \cos \alpha) + \frac{z_\mu}{s} (1 + \cos \alpha)}{\left( \frac{s_m}{s} + \frac{s_\mu}{s} \right)^2 + 1 + \left( \frac{s_m}{s} + \frac{s_\mu}{s} + 4\frac{s_m}{s} \right)} \pm \sin(\alpha) \left( \frac{s_\mu}{s} - \frac{s_m}{s} \right)^2 + 1 \left( \frac{s_m}{s} + \frac{s_\mu}{s} \right)^2 \tag{10}
\]

where

\[
\frac{s_m}{s} = \frac{s_m}{s} + \frac{2R\sigma x_k}{s} = \frac{s_m}{s}(1 + \frac{2R}{r_2})
\]

\[
\frac{2R\sigma}{sx_k} = \frac{s_m}{s} - \frac{s_m}{s} \quad s_m = \frac{r_2\sigma}{x_k}
\]

and where

\[
M_m = \frac{3U^2}{2\sigma_0\omega_0 x_k}, \quad \sigma_1 = \frac{r_1}{r_2}
\]

is the critic torque of an individual IM without SR and newly defined coefficient.

Putting \( r_1 = 0 \) with simple arrangement we will return to the known expressions got earlier in [3-4], [6] and [8] when SR was neglected.

\[
M^* = \left( \frac{1 - \cos \alpha}{s_m} \pm \frac{s_m}{s} \sin \alpha \right) + \left( \frac{1 + \cos \alpha}{s_m} \pm \frac{s_m}{s} \sin \alpha \right) \tag{11}
\]

Using (10) and (11) we have plotted Fig. 3 to show the importance of SR. Such importance will be more obvious when modelling the transient behaviour of the system.
The overall electrical scheme of ESh shown is composed from two induction machines that share in common resistance.

An induction machine in general case can be expressed by the known six equations

\[\begin{align*}
U_{sa} &= i_{sa}R_s + \frac{d\Psi_{sa}}{dt}, \\
U_{sb} &= i_{sb}R_s + \frac{d\Psi_{sb}}{dt}, \\
U_{sc} &= i_{sc}R_s + \frac{d\Psi_{sc}}{dt}, \\
-U_{ra} &= i_{ra}R_r + \frac{d\Psi_{ra}}{dt}.
\end{align*}\]

In terms of ESh it can be expressed for the first machine as

\[\begin{align*}
U_{s1a} &= i_{s1a}R_{s1} + \frac{d\Psi_{s1a}}{dt}, \\
U_{s1b} &= i_{s1b}R_{s1} + \frac{d\Psi_{s1b}}{dt}, \\
U_{s1c} &= i_{s1c}R_{s1} + \frac{d\Psi_{s1c}}{dt}, \\
-U_{r1a} &= i_{r1a}(R_{r1} + R) + i_{r2a}R + \frac{d\Psi_{r1a}}{dt}, \\
-U_{r1b} &= i_{r1b}(R_{r1} + R) + i_{r2b}R + \frac{d\Psi_{r1b}}{dt}, \\
-U_{r1c} &= i_{r1c}(R_{r1} + R) + i_{r2c}R + \frac{d\Psi_{r1c}}{dt}.
\end{align*}\]

The second machine can be expressed by the same equations but with index “2” instead of “1”.

According to the matrix theory, stator and rotor equations can be expressed each by only one matrix vector summarized in the following writing

\[\begin{bmatrix}
[U_{s1(2)abc}, U_{r1(2)abc}] = \begin{bmatrix}
[i_{s1a}, i_{s1b}, i_{s1c}] & [R_{s1}] & [R + R] \\
[i_{r1a}, i_{r1b}, i_{r1c}] & [R_{r1}] & [R + R]
\end{bmatrix} + \\
\begin{bmatrix}
[\Psi_{s1abc}] \\
[\Psi_{r1abc}]
\end{bmatrix}
\end{bmatrix}
\]

or in detail which gives the following form

\[\begin{bmatrix}
[U_{s2abc}, U_{r2abc}] = \begin{bmatrix}
[i_{s2a}, i_{s2b}, i_{s2c}] & [R_{s2}] & [R + R] \\
[i_{r2a}, i_{r2b}, i_{r2c}] & [R_{r2}] & [R + R]
\end{bmatrix} + \\
\begin{bmatrix}
[\Psi_{s2abc}] \\
[\Psi_{r2abc}]
\end{bmatrix}
\end{bmatrix}\]

with

\[A_{s(r)abc} = [A_{s(r)}a, A_{s(r)}b, A_{s(r)}c]^T\]

(A means any of the vectors U, Ψ or i).

\[R_s = \begin{bmatrix} R_{s1(2)} & 0 & 0 \\ 0 & R_{s2(2)} & 0 \\ 0 & 0 & R_{s1(2)} \end{bmatrix}, \quad [R] = \begin{bmatrix} R & 0 & 0 \\ 0 & R & 0 \\ 0 & 0 & R \end{bmatrix},\]

\[R_{r1(2)} + R \quad \begin{bmatrix} R_{r1(2)} + R & 0 & 0 \\ 0 & R_{r1(2)} + R & 0 \\ 0 & 0 & R_{r1(2)} + R \end{bmatrix}.
\]

A more simple description is obtained when the system (13) converted to the diphasic dq frame and adopting the
simplification hypothesis: core losses, saturation effects and space harmonics are neglected along with rotor and stator symmetry [2] and [15] also the parameters of the two machines are set as identical. Having this in mind, the system after conversion will be as

\[
\begin{bmatrix}
U_{s1dq} \\
U_{r1dq}
\end{bmatrix} = \begin{bmatrix}
[i_{s1dq}] \\
[i_{r1dq}]
\end{bmatrix} \begin{bmatrix}
[R_s] \\
[0]
\end{bmatrix} + \begin{bmatrix}
[0] \\
[i_{r2dq}]
\end{bmatrix} \begin{bmatrix}
[R_e + R] \\
[0]
\end{bmatrix}
\]

\[+ p \begin{bmatrix}
[\Psi_{s1dq}] \\
[\Psi_{r1dq}]
\end{bmatrix} \begin{bmatrix}
[0] \\
[0]
\end{bmatrix} p\theta_1 \begin{bmatrix}
[0] \\
[0]
\end{bmatrix},
\]

\[
\begin{bmatrix}
U_{s2dq} \\
U_{r2dq}
\end{bmatrix} = \begin{bmatrix}
[i_{s2dq}] \\
[i_{r2dq}]
\end{bmatrix} \begin{bmatrix}
[0] \\
[0]
\end{bmatrix} \begin{bmatrix}
[R_s] \\
[0]
\end{bmatrix} + \begin{bmatrix}
[0] \\
[i_{r2dq}]
\end{bmatrix} \begin{bmatrix}
[R_e + R] \\
[0]
\end{bmatrix}
\]

\[+ p \begin{bmatrix}
[\Psi_{s2dq}] \\
[\Psi_{r2dq}]
\end{bmatrix} \begin{bmatrix}
[0] \\
[0]
\end{bmatrix} \begin{bmatrix}
[0] \\
[0]
\end{bmatrix} p\theta_2 \begin{bmatrix}
[0] \\
[0]
\end{bmatrix}.\]

(13)

with

\[
[R_s] = \begin{bmatrix}
R_s & 0 \\
0 & R_s
\end{bmatrix}, \quad [R] = \begin{bmatrix}
R & 0 \\
0 & R
\end{bmatrix},
\]

\[
[R_e + R] = \begin{bmatrix}
R_e + R & 0 \\
0 & R_e + R
\end{bmatrix}.
\]

The flux vectors can be given by their known, in induction machine theory, expressions [2]

\[
[\Psi_{sdq}] = [i_{sdq}][L_s] + [i_{rdq}][L_m],
\]

\[
[\Psi_{rdq}] = [i_{rdq}][L_r] + [i_{sdq}][L_m].
\]

(14)

Being lengthy but well known in IM diphasic theory and published in many previous works — see for example [2], [15] for detail — the steps leading to (13) were avoided to be brought here. Putting (3) in (2) and having a short circuit rotor for both machines (ie $U_r = 0$) the mathematical model of ESh in a compact matrix form will be

\[
\begin{bmatrix}
U_{s1d} \\
U_{s2d} \\
U_{s1q} \\
U_{s2q}
\end{bmatrix} = \begin{bmatrix}
\begin{bmatrix}
R_s + pL_s & 0 & w_1 L_s & 0 \\
0 & R_s + pL_s & w_2 L_s & 0 \\
-w_1 L_s & 0 & R_s + pL_s & 0 \\
0 & -w_1 L_s & 0 & R_s + pL_s
\end{bmatrix}
\end{bmatrix}\begin{bmatrix}
0 \\
0 \\
0 \\
0
\end{bmatrix}
\]

\[
+ \begin{bmatrix}
0 \\
0 \\
0 \\
0
\end{bmatrix} \begin{bmatrix}
pL_m \\
pL_m \\
pL_m \\
pL_m
\end{bmatrix}.
\]

(15)

Angular characteristics is the classical way used to evaluate the synchronization capability of ESh [1], [3-4], [6], [8] and [16]
The mechanical equations for both can be given as

\[ J \; pu_1 = (3/2) (\Psi_{s1}d*psi_q - \Psi_{s1}q*psi_d) - T_{sr1}, \]
\[ J \; pu_2 = (3/2) (\Psi_{s2}d*psi_q - \Psi_{s2}q*psi_d) - T_{sr2}. \]  

(16)

4 RESULTS AND DISCUSSION

Relying on the model given above the following results were obtained. In Fig. 3 are shown angular characteristics of ESH using the steady state torque formulas. The difference between the two characteristics (With SR —bold line and without —dashed line) attest that the ignorance of SR may lead to big mistakes in terms of synchronization evaluation.

Figure 4a presents speed responses when the loads are as different as 1 to 2 (20/40 nm). In the transient phase a struggling process is witnessed. As we approach a steady state both responses are merging together attesting a successful synchronization. While the speeds are the same in steady state, torques (Fig.4b) show clearly how they are different from each other.

4.1 THE STATOR RESISTANCE INFLUENCE

The same case of Fig. 4 now performed with SR increasing (100%) is shown in Fig. 5. Figure 5a shows how such increasing has caused synchronization lose marked by the speeds divergence. The responses of torques are shown in Fig. 5b. Besides the synchronization lose torques are featured by important ripples.

5 CONCLUSION

The study has dealt with a steady state and dynamic analysis of ESH system thanks to the newly developed mathematical models. The importance of SR has been shown. The synchronization failure when SR is increased and its impact on the system components, speed and torques, has been clearly demonstrated using the transient model. The results show clearly how it is important to take into account SR resistances.

DATA USED IN SIMULATION

For simulation was used two motors having the following data: \( L_d = 0.092 \text{ H} \); \( L_q = 0.094 \text{ H} \); \( R_d = 0.219 \text{ Ohm} \); \( R_q = 0.211 \text{ Ohm} \); \( R_s = 0.7 \text{ Ohm} \); \( J = 0.09 \text{ Kg} \cdot \text{m}^2 \); \( n_0 = 3000 \text{ m}^{-1} \); \( f = 50 \text{ Hz} \).

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