Heritable, *De Novo* Resistance to Leaf Rust and Other Novel Traits in Selfed Descendants of Wheat Responding to Inoculation with *Wheat Streak Mosaic Virus*

Dallas L. Seifers¹, Steve Haber²*, Terry J. Martin¹, Brent D. McCallum²

¹ Agricultural Research Center-Hays, Kansas State University, Hays, Kansas, United States of America, ² Cereal Research Centre, Agriculture and Agri-Food Canada, Winnipeg, Manitoba, Canada

Abstract

Stable resistance to infection with *Wheat streak mosaic virus* (WSMV) can be evolved *de novo* in selfing bread wheat lines subjected to cycles of WSMV inoculation and selection of best-performing plants or tillers. To learn whether this phenomenon might be applied to evolve resistance *de novo* to pathogens unrelated to WSMV, we examined the responses to leaf rust of succeeding generations of the rust- and WSMV-susceptible cultivar ‘Lakin’ following WSMV inoculation and derived rust-resistant sublines. After three cycles of the iterative protocol five plants, in contrast to all others, expressed resistance to leaf and stripe rust. A subset of descendant sublines of one of these, ‘R1’, heritably and uniformly expressed the new trait of resistance to leaf rust. Such sublines, into which no genes from a known source of resistance had been introgressed, conferred resistance to progeny of crosses with susceptible parents. The F₁ populations produced from crosses between, respectively, susceptible and resistant ‘Lakin’ sublines 4-3-3 and 4-12-3 were not all uniform in their response to seedling inoculation with race TDBG. In seedling tests against TDBG and MKPS races the F₂₅ from F₁ populations that were uniformly resistant had 3:1 ratios of resistant to susceptible individuals but the F₂₅ from susceptible F₁ progenitors were uniformly susceptible. True-breeding lines derived from resistant individuals in F₂ populations were resistant to natural stripe and leaf rust inoculum in the field, while the ‘Lakin’ progenitor was susceptible. The next generation of six of the ‘Lakin’-derived lines exhibited moderate to strong *de novo* resistance to stem rust races TPMK, QFCS and RKQQ in seedling tests while the ‘Lakin’ progenitor was susceptible. These apparently epigenetic effects in response to virus infection may help researchers fashion a new tool that expands the range of genetic resources already available in adapted germplasm.

Introduction

When a virus systemically infects a plant, it can induce changes in many of the traits expressed by the host during the interval between inoculation and senescence. If the changes are undesirable, they are considered symptoms of disease induced by viral infection. The sexual production of seed, however, usually serves as a barrier to the vertical transmission of the altered traits.

Most cereal viruses contain positive-sense ssRNA and replicate in the cytoplasm. They are therefore not well suited as vehicles for heritably altering the expression of host traits by integrating viral genes into the host genome. Without transmitting its genes vertically or transforming the host genome, virus infection might nonetheless, by more indirect means, be exploited to induce heritable phenotypic changes in a host of such importance as wheat.

Consistent with a definition that describes changes in genome sequences as ‘genetic mutations’ and changes to the control of expression of unchanged genomic coding sequences as ‘epigenetic’ [1] one can discern two broad approaches by which infection with a cytoplasmic ssRNA virus might nonetheless be exploited to induce the expression of novel host traits.

One approach is to induce the activity of agents, such as transposons or retrotransposons that can alter genome sequences and thus induce genetic mutations. Virus-induced mutations have been reported for maize infected by *Barley stripe mosaic virus* (BSMV) and *Wheat streak mosaic virus* (WSMV). BSMV infection of maize induced several genes expressed in the endosperm to mutate at significantly higher rates in the progeny of virus-infected plants than in those of counterfeit healthy controls [2]. Further study showed that, when used as parents in crosses, systemically BSMV-infected plants with homozygous dominant alleles, gave rise in the F₂ and subsequent progeny generations to phenotypic ratios that deviated significantly from Mendelian expectations [3,4].

Such observations of the consequences of a virus infection in maize show that, at the very least, the infection can induce transposable elements to move and genes to mutate. As such, virus infection could be considered an aspect of the “genome stress” phenomenon whose role in activating transposable elements was described by McClintock [5]. Since the publication of that seminal work, many forms of stress (including pathogen attack) have been shown to activate retrotransposons in plants. Such activated...
retrotransposons have, fittingly, been described as stress-induced generators of genomic diversity [6].

Recent years have seen increasingly fruitful exploration of the territory at the frontiers between epigenetics and genetics to bring about stable, desirable changes in gene expression without seeking to alter the underlying genomic coding sequences [1,7,8]. In a specific instance arising from our efforts to identify new sources of resistance to WSMV, we discovered genetic resistance to WSMV infection in a single accession of CO960293, an elite winter wheat line with a pedigree of WSMV-susceptible parents [9]. In following up the origin of this welcome genetic resistance, we determined that its pedigree parents – and indeed other accessions of the same line – were all susceptible [9]. If the resistance trait had originated once, de novo, from a mutation, or from a heritable
doubled haploid spring wheat cultivar ‘McKenzie’ and were indeed able to identify and characterize stable, heritable de novo resistance to WSMV in several sublines [10,11,12].

In this report we show that infecting ‘Lakin’ wheat with WSMV can induce succeeding progeny generations to express de novo the desirable trait of resistance to leaf rust caused by specific races of Puccinia triticina, a trait that becomes stable and heritable in a subset of descendant sublines with repeated cycles of selection. We also show that other traits are induced de novo, including resistance to stem rust caused by specific races of Puccinia graminis and a necrosis factor not previously reported in wheat. Virus infection and attendant host responses might therefore be capable of being developed into a tool for deliberately revealing and exploiting desirable traits not currently expressed in target wheat germplasm.

Materials and Methods

Virus Source and Enzyme-linked Immunosorbent Assay (ELISA)

Throughout this study Wheat streak mosaic virus (WSMV) was used as the inciting agent to bring about phenotypic changes in wheat. The Sidney 81 isolate was used in Kansas [13,14] and the Indian Head, Canada (IHC) isolate of WSMV was used for the portion of the work conducted at Winnipeg, Canada [15].

Leaves were collected from field-grown, symptomatic wheat at the Kansas State University Agricultural Research Center-Hays (KSU-ARCH). Because samples were collected from the KSU-ARCH research location, no specific permission was required for obtaining the wheat samples, thus no endangered or protected plant species were involved. The indirect ELISA was performed as described previously [16].

Leaf-, Stripe- and Stem Rust Isolates, Maintenance and Testing

Leaf rust. The Kansas PRTUS 50 culture of race MKPS was used and propagated on seedlings of the wheat cultivar ‘Trego’; the methods of the culture maintenance, inoculation procedures, and classification of progenies have been described for leaf rust [17]. Following inoculation with the PRTUS 50 (MKPS) isolate at the two-leaf stage the plants were held in a mist chamber for 24 hr and then grown in a greenhouse at 21°C +/-6°C with a 16 hr photoperiod of natural light. Seedlings were rated for symptom expression after 14 days.

The 06-1-1 isolate of leaf rust race TDBG was collected in August, 2006 in Manitoba, Canada at a commercial farm site where researchers from Agriculture and Agri-Food Canada are permitted to collect samples for the purpose of conducting annual surveys of rust pathogens. The isolate was increased on seedlings of ‘Thatcher’ spring wheat, collected, vacuum-dried and stored at 4°C. Following inoculation with the 06-1-1 (TDBG) isolate at the two-leaf stage test plants were held in a mist chamber overnight and then grown in a greenhouse at temperatures between 15°C and 25°C with supplemental lighting or in a growth chamber at temperatures between 18°C and 20°C with a 16 hr photoperiod.

Stripe rust. The stripe rust seedling tests were conducted at Hays, KS. Wheat seed was planted into 30 x 70 cm metal soil-filled flats. At the two leaf stage, the seedlings were inoculated with ureidiniopores (fresh spores at approximately 3 mg/ml suspended in Soltrol 170 light oil) of race PST-100 of Puccinia striformis [18]. The inoculated seedlings were placed in a dew chamber at 12°C +/-1°C under dark conditions for 16 hr. The plants were then grown in a greenhouse at 22°C +/-6°C with a 16 hr photoperiod of natural light. Seedlings were rated for infection type after 21 days on a 0–9 scale with 0 representing immune and 9 fully susceptible [19]. PST-100 (collected from an unidentified wheat source near Colby, KS in 2005) was maintained by serial transfer on seedlings of cultivar ‘TAM 107’ at 15°C +/-1°C and a 16 hr photoperiod. Observations of stripe rust in the field were made on field trials of wheat lines that were naturally inoculated with an unknown race (s) of stripe rust.

Stem rust. Wheat seedlings were analyzed for stem rust phenotype at Manhattan, Kansas using races TPMK, QFCS, and RKQQ. Following inoculation with isolates of these races the plants were held at 20°C. ‘Lakin’ [20], KS09HW28 and ‘Chinese Spring’ [21] served as susceptible controls, while ‘Arkan’ served as a resistant control. Plants were rated using the scale: Resistant = 0; to 2 and susceptible = 3 to 4. For example;2-C means a range of infection types from fleck (denoted;) to 2- (small to medium sized uredinia surrounded by necrosis or chlorosis). The minus sign (‘−’) indicates the low side of the range and the plus sign (+) the high side. The ‘C’ denotes extra chlorosis. Overall, the;2-C rating is a moderately resistant reaction.

The W1241 isolate of stem rust race TPMK was collected in August, 1997 in Manitoba, Canada and increased on ‘Little Club’ seedlings, collected, vacuum-dried and stored at 4°C; the isolate was periodically renewed on ‘Little Club’ seedlings. Following inoculation with the W1241 (TPMK) isolate at the two-leaf stage, test plants were held in a mist chamber overnight and then grown in a growth chamber at temperatures between 18°C and 21°C with a 16 hr photoperiod. Reactions were read 12–14 days post inoculation as described above.

Polyphenol Oxidase (PPO) Analysis of Wheat Seeds

The PPO analysis was similar to that described by Shelton [22] with the following modifications. Seeds were milled on a Udy mill (Udy Manufacturing Corporation, Fort Collins, CO) and 0.245 to 0.255 g of the milled sample was placed in a clean, labeled, clear glass vial (25x95 mm, flat bottom). The vials containing the samples were then cooled in a refrigerator to 4°C for 1 hr. The tyrosine solution [1.25 g of tyrosine (Sigma, T-1145, St. Louis, MO 63178)] was added to 500 ml of distilled water containing 0.090 g of Tween 80) was also maintained at 4°C prior to use. To each sample, 2 ml of tyrosine solution was added and was mixed for 5 seconds using a vortex mixer. Following mixing, the samples were held at room temperature (20–22°C) for 30 to 40 min. The samples were then rated for relative PPO content based on color of the mixture based on a 1 to 9 scale for PPO level, where 1 was colorless (no PPO) and 9 was very black (high PPO). The color of the samples was compared to the color of that for the control cultivars ‘Trego’ (rated a 7) and ‘Lakin’ (rated a 3).
Virus Infection of ‘Lakin’ Wheat, Selection and Subsequent Advance to the Next Generation of Selected Individuals in Field and Greenhouse

First and second growth cycles. On September 28, 2001 breeder’s seed of ‘Lakin’, a wheat cultivar generally susceptible to both stripe and leaf rust [23], was planted at the KSU-ARCH at Hays, KS. The wheat was planted at 50.4 kg ha$^{-1}$ in rows spaced 25 cm apart. In the spring of 2002 we identified and tagged 100 individual plants that had symptoms of infection with WSMV. Leaf tissue of each plant was harvested and analyzed by ELISA for infection by WSMV. One hundred plants diagnosed as positive for the presence of WSMV antigens were individually harvested and threshed on a single-plant basis as were an equal number of uninfected control plants growing close to the WSMV-infected plants.

The harvested ‘Lakin’ seed that had been through one cycle of natural infection with WSMV in the field was planted on November 4, 2002 in metal flats (21 × 31 cm) filled with soil in the greenhouse. To subject the population to a second cycle of infection with WSMV, the first and second leaves of the emerged plants were mechanically inoculated 11 days later with the Sidney 81 isolate. These plants were then transplanted to a greenhouse in which they were grown directly in soil. After plants had become established, the heat was shut off to vernalize them for six weeks before returning the greenhouse to 18°C. Leaf tissue of each surviving plant was then assayed by ELISA to confirm systemic infection. These plants were grown to maturity.

Third and fourth growth cycles. Seed from the 572 surviving individual virus-infected plants was harvested and each plant source kept separate as was the healthy control. This seed was planted in the field in 572 individual head rows 1 m long with 0.305 m row spacing on October 3, 2003 at the KSU-ARCH, Hays, Kansas, as was the seed of healthy controls. During 2004, there was little disease pressure from fungal pathogens and no selections were made. Instead, the seed from 200 of these individual rows was harvested and bulked as the control. In the fall of 2004, 169 grams of this bulked seed was then planted in a single plot (2 m × 60 m, with rows 0.5 m apart) in the field as was the seed from the healthy control in a plot adjacent to it. In the fourth cycle (2004/2005) there was heavy disease pressure from stripe- and leaf rust in the spring and early summer of 2005. Within the stand of wheat plants whose ancestors had experienced pressure from WSMV infection in the first two cycles we were able to identify five individuals (‘R1’ through ‘R5’) that were resistant to stripe rust; no such plants were seen in the ‘Lakin’ control. One of these plants (‘R1’) was also resistant to leaf rust. Seeds from these five plants were separately harvested at maturity. A schematic outline of the advance of selected descendant sublines of ‘R1’ in the subsequent fifth through eighth growth cycles is shown in Fig. 1.

Fifth cycle. During July of 2005, 34 seeds from the ‘Lakin’ wheat plant ‘R1’ were planted in 4×4-cm soil-filled paper plant bands in the greenhouse. Ten days after planting they were moved to a chamber maintained at 5°C with an 8 hr photoperiod. On Sept 22, 2005 these plants were moved to an greenhouse and transplanted to separate pots. After growing in the greenhouse for six weeks, plants were illuminated with supplemental incandescent light to provide a 14 hr photoperiod, which induced the plants to flower. The remaining seeds of plant ‘R1’ were planted in the field at Hays, KS on Oct. 4, 2005 as five, 1-m long rows. Ten weeks later, 30 emerged individual plants were transplanted to be reared in the greenhouse along with the 34 other plants (described above) that had also been grown from seed of ‘R1’. As some of the transplants from the field did not survive, only 55 plants grew to maturity and produced seed.

Sixth cycle. To generate sublines, seed from the 55 selfed plants grown to maturity in the fifth cycle were sown as individual head rows (1-m row, spacing 0.305 m, with 1.5 gram of seed per row) in the field on October 7, 2006. Using a few seeds from each head, a parallel set of 55 sublines was established in pots in the greenhouse and these plants were tested in the spring of 2006 for seedling reaction to inoculation with leaf- and stripe rust.

Seventh cycle. In this cycle, there were two parallel tests to evaluate resistance to leaf- and stripe rust of 55 ‘Lakin’-derived sublines: a) an indoor seedling test; and b) a field trial to evaluate adult-plant resistance.

In the indoor trial, sets of 15 to 20 seeds of each of the 55 sublines, descended from ‘R1’, along with the susceptible control ‘Lakin’ were planted into 21 × 31-cm soil-filled metal flats to test for seedling resistance to leaf- and stripe rust.

In the field trial, sets of 20 seeds of each of the 55 sublines, descended from ‘R1’, along with the susceptible control ‘Lakin’ were sown in the field in October, 2007. Seed of individual sublines grown out in this cycle became the designated sublines for subsequent detailed analyses and field trials (Fig. 1).

Leaf Rust Analyses to Determine Inheritance of de novo Resistance in Sublines Derived from ‘Lakin’

Individuals sublines descended from ‘R1’ (designated 4-3-3, 2-4-5 and 4-12-3; Fig. 1) were crossed with ‘Morocco’ wheat which was chosen for its susceptibility to leaf rust [24], specifically the MKPS and TDBG races [25]. The F1 plants from these crosses were infected at the seedling stage with the 06-1-1 isolate of race TDBG. After ripening, each head from these F1 plants was separately labeled and split along the rachis to generate two roughly equal populations of F2 seeds corresponding to each individual F1 plant; one set of F2 plants was then tested at seedling stage using the Kansas PRTUS-50 isolate of race MKPS, the other with the 06-1-1 isolate of race TDBG. Each set of F2 plants was seeded randomly within a rectangular array in flats and the number of resistant, mesothetic, and susceptible individuals scored. Mesothetic individuals were counted as susceptible for the purpose of testing hypotheses of inheritance by Chi square analysis [26]. To determine inheritance of de novo resistance to leaf rust in a purely ‘Lakin’ background, descendants of the susceptible subline 4-3-3 were crossed with descendants of the resistant subline 4-12-3, and the same protocol followed as that outlined above.

For the analyses at both locations, carried out as described below, the identities of the ‘Lakin’-derived sublines were coded and remained unknown until the analyses were completed. In Kansas, the wheat lines were planted into soil-filled metal flats as described above. The plants were inoculated at the two-leaf stage withuredinisporos of the PRTUS-50 (MKPS) isolate. In Manitoba, Canada, seven day old sets of wheat lines were similarly inoculated with the 06-1-1 (TDBG) isolate. The cultivar ‘Morocco’ served as the susceptible check and ‘Fuller’ as the resistant check.

Results and Discussion

The Appearance of Altered Phenotypes in ‘Lakin’ Populations Descended from WSMV-infected Ancestors

We identified five adult plants (‘R1’ through ‘R5’) that were resistant to stripe rust in the 2004/2005 field experiment (4th cycle, cf. above). This experiment was conducted to compare descendants of ancestors that had been exposed to repeated generations of pressure from WSMV infection with their non-exposed
counterparts in a setting where both populations encountered heavy inoculum loads from naturally-occurring stripe- and leaf rust. One of the identified plants, ‘R1’, was also resistant to leaf rust. While plants expressing resistance were observed in the population descended from ancestors grown under pressure from virus infection, all plants of the control population were severely infected by both rusts (Fig. 2).

Seeds from ‘R1’ through ‘R5’ were separately harvested at maturity. Analyses for PPO of subsets of the seeds sampled from all five plants showed they did not differ from the low PPO values of the ‘Lakin’ control [23]. Assays by ELISA for infection with WSMV also showed that these five plants (‘R1’–‘R5’) did not contain virus antigens. As an adult plant, ‘R1’ had expressed resistance to both stripe- and leaf rust infections, prompting us to investigate: a) how the phenotypes of sublines descended from this plant varied from those of their ‘Lakin’ progenitor; b) if any of the variant phenotypes would come to be stably and uniformly expressed in succeeding generations of descendant sublines; and c) whether the initially de novo expression of resistance to stripe- and leaf rust first observed in ‘R1’ could be fixed genetically and then serve as a donor of the trait in crosses with susceptible parents.

Three independent lines of evidence point to the variant phenotype(s) arising from changes in expression of genes inherited from the ‘Lakin’ progenitor rather than from accidental outcrossing or seed admixture.

First, the uniformly low level of PPO, characteristic of ‘Lakin’, and observed in ‘R1’ through ‘R5’ and the sublines descended from ‘R1’ is difficult to reconcile with any fortuitous outcrossing, as all of the wheat lines growing near ‘Lakin’ during these studies were lines with the conventional and dominant ‘high-PPO’ trait.

A second trait whose expression in sublines descended from ‘R1’ cannot readily be reconciled with outcrossing is an unusual, apparently de novo trait which we describe as ‘progressive necrosis’. This trait has not been reported for any healthy or unstressed wheat line.

**De novo Trait of ‘Progressive Necrosis’**

Among the 64 plants grown from the seeds of ‘R1’ (3rd cycle, cf. above), a subset of five plants developed a novel type of necrosis: as the fourth leaf emerged, the first, or primary leaf, began to develop necrosis, and with the emergence of each new leaf at the growing point the next leaf above the most recently necrotized would in turn develop necrosis and soon die. Despite such necrosis, these plants were able to flower and set seed, but the necrosis did not cease to spread and eventually killed all the leaves prematurely. Seeds from these plants did not fill well but were viable. None of the 64 plants that grew from seeds harvested from ‘R1’ exhibited virus-like symptoms nor (as determined by ELISA) did any contain WSMV antigens, indicating the altered phenotypes were not likely associated with direct effects of virus infection.

To examine the transgenerational expression of the de novo trait of ‘progressive necrosis’, seeds from 55 of the 64 plants of the 5th
cycle that set seed were grown out in the 6th cycle as sublines (Table 1; Fig. 3) and the distribution of plants with this trait in each subline recorded. Two of the five 5th-cycle individuals displaying progressive necrosis gave rise to sublines that uniformly expressed the trait while the sublines descended from the remaining three contained both necrotic and necrosis-free individuals. Of the 59 plants from the 5th cycle that did not show ‘progressive necrosis’, 51 set seed. Among the 51 resulting sublines only 21 were uniformly free of individuals displaying the trait, while the other 31 contained both necrotic and necrosis-free individuals (Table 1). The trait of ‘progressive necrosis’ was also monitored during all field experiments and not seen in any wheat line to whose pollen the ‘Lakin’ populations and their descendant sublines might conceivably have been exposed. Moreover, two of the three sublines that uniformly express ‘progressive necrosis’ were also tested as seedlings (before necrosis manifests) against leaf rust race TDBG and observed, in contrast to the ‘Lakin’ progenitor, to be uniformly resistant.

**Manifestation of de novo Rust Resistance**

Finally, outcrossing or seed admixture cannot readily account for the pattern in which de novo resistance to leaf rust races MKPS and TDBG manifested among sublines derived from the single plant ‘R1’. There were sublines resistant to both races MKPS and TDBG, others resistant to one but not the other, and still others resistant to neither (Table 2). For outcrossing to account for these outcomes, at least three different wheat plants each with a different race specificity of resistance to leaf rust would have needed to contribute fertilizing pollen.

**Leaf rust.** The resistance to leaf rust that ‘R1’ exhibited as an adult plant in the 2004/05 field trial was expressed by at least some of its progeny. In the 2006/07 field test of the second generation of descendants from ‘R1’ (6th cycle, cf. above; Fig. 1), comprising 53 sublines, eight uniformly expressed resistance to race MKPS, 12 were uniformly susceptible and 35 contained both resistant and susceptible individuals i.e., had a mixed response (Table 1). The 53 sublines responded in exactly the same manner in the parallel test of seedling reactions conducted in the greenhouse (Table 1); the same sublines that were uniformly resistant in the field were uniformly resistant in the indoor seedling test, while those that had shown a mixed response did so in the indoor test as well.

**Stripe rust.** The resistance to stripe rust that ‘R1’ exhibited as an adult plant in the 2004/05 field trial was likewise expressed by some of its progeny (Table 1). Of the 51 sublines rated in the 2006/07 field trial, 25 were uniformly resistant as adult plants, 4 uniformly susceptible and the remaining 22 comprised both resistant and susceptible individuals. However, in contrast to the expression of resistance to leaf rust, all 55 sublines were uniformly susceptible as seedlings to infection with stripe rust in greenhouse tests (Table 1).

None of the plants in any of the sublines tested for rust resistance developed virus-like symptoms, nor could we detect virus in these plants by either ELISA or infectivity assay to ‘Tomahawk’ wheat.

**Expression of de novo Leaf Rust Resistance in Succeeding Generations of Descendant Sublines**

The de novo resistance to leaf rust first observed in ‘R1’ was expressed in varying proportions of individuals of descendant sublines (Table 1). Sublines 1, 9, 11, 23 and 27, which were chosen for further analysis (Fig. 1), were examined in replicated tests that were conducted on head-rows sown with the seed of separate individual heads. For example, among the five head-rows of subline 23, two (4-2-4 and 4-4-6) were uniformly resistant in the field trial, whereas three (4-3-2, 4-3-3, and 4-4-4) were susceptible (Table 2, Fig. 1).

The diversity of combinations of phenotypes within and between sublines illustrates the continuing dynamic of changes in trait expression that first became evident in plant ‘R1’ of the 4th cycle (Table 2). For example, plants of head-row 4-3-2 (from subline 23 described in Table 1; Fig. 1) expressed adult plant susceptibility to race MKPS but the subline descended from it in turn uniformly expressed resistance to race TDBG. Conversely, plants of head-row 2-19-1 and 2-19-5 of subline 11 expressed adult plant resistance to race MKPS, while sublines derived in turn from these expressed uniform mesosomatic susceptibility to race TDBG. In the case of 2-4-3, resistance to both races was observed and the converse, susceptibility to both races, for 4-3-3. Variation in trait expression could also be seen in the resistance of plants of head-rows 4-2-4, 4-4-6, 2-15-1, 4-12-3 and 4-14-2 to MKPS being accompanied by mixed responses to TDBG in the sublines immediately descended from them. The range of combinations of trait expressions seen in the descendants of ‘R1’ clearly contrasted with the uniform susceptibility to both MKPS and TDBG expressed by three different accessions of the original ‘Lakin’ progenitor (Table 2).

**Utility of the de novo Leaf Rust Resistance as a Donor in Crosses: Examination of Inheritance**

Seedling tests conducted with race TDBG showed that the de novo resistance could be introgressed into susceptible germplasm. In some crosses, the F1 population consisted uniformly of resistant individuals, while other crosses yielded both resistant and susceptible individuals (Table 3), an observation that did not conform to what is described as Mendel’s Law of Segregation [27]. Three separate F1 populations (A130, A131 and A137) derived from crosses of plants of the susceptible cultivar ‘Morocco’ with three different individuals of the 2-4-3 subline descended from ‘progressive necrosis’ ‘Lakin’ were uniformly resistant. F1 populations containing both resistant and susceptible individuals can be seen in the examples (A132 and A133) arising from the crosses of ‘Morocco’ with two separate resistant individuals of the 4-12-3
subline (Table 3). Similarly, crosses made between a susceptible or mesothetic individual of a predominantly susceptible subline like 4-3-3 (Table 2) and a resistant individual of a predominantly resistant subline like 4-12-3 (Table 2) yielded F\textsubscript{1} populations that were uniformly resistant such as A124 (Table 3) and populations like A122 and A123 that contained at least one susceptible individual (Table 3).

Certain individual, TDBG-susceptible F\textsubscript{1} plants (A136.3t1 and A123.2t2) in populations not conforming to the Law of Segregation gave rise to F\textsubscript{2} populations uniformly susceptible to

| Table 1. Novel phenotypes of wheat lines arising from the 55 seeds from plant ‘R1\textsuperscript{16}.’ |
|-----------------------------------------------|
| **Host expression** | **Lines** | **Mixed response** | **Susceptible** | **Resistant** |
| Leaf rust (field – adult plant) | 55 | 35 | 12 | 8 |
| Leaf rust (greenhouse – seedling) | 55 | 35 | 12 | 8 |
| **Designations of sublines selected in category** | | | #23 | #1, #9, #11, #27 |
| Stripe rust (field – adult plant) | 51\textsuperscript{1} | 22 | 4 | 25 |
| Stripe rust (greenhouse – seedling) | 55 | 0 | 55 | 0 |
| Necrosis | 55 | 31 | 3 | 21 |

\textsuperscript{1}Observations of altered responses to field (adult-plant) infections with leaf rust, stripe rust and expression of progressive, systemic necrosis under field conditions in the spring of 2007 at Hays, KS.

\textsuperscript{1}Observations were not recorded for three of the lines for stripe rust reaction because they were susceptible to necrosis.

\textsuperscript{1}For necrosis, ‘susceptible’ indicates that these plants developed necrosis and ‘resistant’ the absence of necrosis.

\textsuperscript{1}doi:10.1371/journal.pone.0086307.t001

Table 2. Responses to leaf rust (LR) of selected sublines directly descended from the ‘R1’ ‘Lakin’ plant\textsuperscript{8}.

| Subline | Tested line (replicated increase) | LR field rating\textsuperscript{9} | Resistant | MS\textsuperscript{10} | Susceptible |
|------------------|---------------------------------|------------------|-------------|----------------|-------------|
| #1 | 2-4-5 | R | 5/5 \textsuperscript{10} | 0/5 | 0/5 |
| #1 | 2-6-2 | NR\textsuperscript{11} | 5/5 | 0/5 | 0/5 |
| #9 | 2-15-1 | R | 14/15 | 1/15 | 0/15 |
| #9 | 2-15-2 | NR | 5/5 | 0/5 | 0/5 |
| #11 | 2-19-1 | R | 0/10 | 10/10 | 0/10 |
| #11 | 2-19-5 | R | 0/10 | 10/10 | 0/10 |
| #23 | 4-2-4 | R | 5/10 | 5/10 | 0/10 |
| #23 | 4-3-2 | S | 5/5 | 0/5 | 0/5 |
| #23 | 4-3-3 | S | 0/5 | 4/5 | 1/5 |
| #23 | 4-4-4 | S | 8/9 | 0/9 | 1/9 |
| #23 | 4-4-6 | R | 14/20 | 02/20 | 4/20 |
| #27 | 4-12-3 | R | 5/10 | 4/10 | 1/10 |
| #27 | 4-14-2 | R | 4/10 | 6/10 | 0/10 |

‘Lakin’\textsuperscript{x} | S | 0/5 | 5/5 | 0/5 |

‘Lakin’\textsuperscript{x} | S | 0/5 | 5/5 | 0/5 |

‘Lakin’\textsuperscript{x} | S | 0/5 | 5/5 | 0/5 |

CO960293 NT | 0/5 | 0/5 | 5/5 |

‘Morocco’ | NT | 0/5 | 0/5 | 5/5 |

93FHB37\textsuperscript{2} | NT | 5/5 | 0/5 | 0/5 |

\textsuperscript{9}Adult plants were tested against LR race MKPS in the field at Hays, Kansas and seedling reactions to LR race TDBG were evaluated in greenhouse tests at Winnipeg, Canada.

\textsuperscript{16}Kansas LR isolate PRTUS-50 (typed as race MKPS) and Canadian isolate 06-1-1 (TDBG).

R = resistant, S = susceptible; rating taken at Hays, KS.

MS = Mesothetic, responding with both flecks and pustules.

\textsuperscript{11}NR = No rating as de novo trait of ‘progressive necrosis’ killed tissue before rust inoculation.

\textsuperscript{x}‘Lakin’ controls, top to bottom = 1-08-5, 1-07-5, and 2-03-5, respectively.

\textsuperscript{1}NT = Not tested.

\textsuperscript{1}93FHB37 = Winnipeg experimental line used as resistant check.

doi:10.1371/journal.pone.0086307.t002
both TDBG and MKPS races (Table 4). By contrast, two susceptible individual F1 plants (A133.5t1 and A133.6t1) in the A135 population gave rise to F2 populations uniformly susceptible to TDBG but which had both resistant and susceptible individuals in the portions of the populations inoculated with MKPS (Table 4). In all tests, the susceptible check, ‘Morocco’, was uniformly resistant and ‘Fuller’, the resistant check uniformly resistant.

The de novo resistance identified in sublines descended from plant ‘R1’ (and therefore from susceptible ‘Lakin’) proved capable of introgression into progeny of crosses with unrelated (‘Morocco’) and cognate (4-3-3, susceptible ‘Lakin’-derived subline) susceptible parents (Table 4).

Where a susceptible individual of a subline derived from ‘R1’ was crossed with an unrelated susceptible parent (e.g. ‘Morocco’ x 4-3-3) the F1 population was uniformly susceptible to TDBG (Table 4). However, crosses made with resistant individuals derived from ‘R1’ yielded progeny generations in which the expression of the de novo trait of resistance to leaf rust appeared in some instances to conform to that of the action of a single, dominant gene, and in others to produce aberrant ratios. Moreover, although all resistant individuals used as trait donors were descended by selfing from ‘R1’, there were progeny populations from crosses that differed in their responses to the TDBG and MKPS races. As expected, F2 populations of individuals with resistant reactions to TDBG also had individuals with resistant reactions to MKPS. However, in the A133 F1 population arising from the cross ‘Morocco’ x 4-12-3 there were two of 15 individuals susceptible to seedling inoculation with TDBG; the F2 populations descended from them in turn were uniformly susceptible to TDBG but encompassed individuals resistant to MKPS or exhibiting the de novo trait of ‘progressive necrosis’ (Table 4).

The F2 populations (Tables 4,5) descended from F1 populations uniformly expressing de novo resistance, when tested against TDBG and MKPS produced ratios of resistant to susceptible individuals which were indistinguishable from those expected of the action of a single, dominant gene (Table 5).

If traits evolved de novo from the variation induced by epigenetic effects are to be conveniently exploited in crop improvement, they must become uniformly expressed and stably inherited. The next generation of sublines descended from ‘R1’ did not uniformly express de novo resistance to leaf rust race TDBG (Table 2), but repeated cycles of selection identified those subsequently descended sublines in which the trait was uniformly expressed and stably inherited (Table 6). For example, while subline 4-12-3 uniformly expressed adult-plant resistance at Hays, KS, the seedling test for resistance to race TDBG identified resistant, mesothetic and susceptible individuals in this subline (Table 2). One of the resistant individuals identified in this test was the progenitor of subline T46 (Fig. 1), which was uniformly resistant in seedling tests against both MKPS and TDBG races and expressed uniform adult-plant resistance in to both leaf and stripe rust in a field trial (Table 6). Other resistant individuals of subline 4-12-3 identified in a seedling test (Table 2) proved effective as donors of the de novo-evolved resistance trait in the progeny of these crosses (Tables 4a,b) may provide insight into the evolution of a trait arising from epigenetic variation towards a determinant that is capable of further deployment and is apparently fixed genetically.

The sublines derived from ‘Lakin’ clearly expressed different phenotypes than their progenitor even though no new genes had been introgressed. Uniform de novo resistance to both leaf- and stripe rust in the T46 line derived from 4-12-3 is in clear contrast to the non-uniformity of expression of resistance in 4-3-3-derived lines and the uniform susceptibility of the ‘Lakin’ progenitor (Fig. 1; Table 6). Growing repeated generations of ‘Lakin’ wheat under pressure from WSMV inoculation appears instead to have induced some individuals in descendant generations to express de novo traits. In turn, some of the sublines descended from these individuals came to express heritably the de novo traits in a uniform and stable manner. Thus, the de novo resistances to both stripe- and leaf rust that were first observed (at the fourth cycle) in the individual adult plant ‘R1’ become uniformly expressed and inherited traits in a subset of descendant sublines (Table 7) after repeated generations of selection for seedling resistance to leaf rust races MKPS and TDBG.
Table 4. Inheritance of leaf rust (LR) resistance in F2 populationsW.

| Parents of cross<sup>*</sup> | Phenotypes<sup>Y</sup> (R:Mesothetic:S) in F1 population | F1 source of F2 population | Phenotypes (Resistant:Mesothetic:Susceptible) in F2 population | LR race TDBG | Number F2 seed | LR race MKPS |
|-------------------------------|----------------------------------------------------------|----------------------------|---------------------------------------------------------------|-------------|----------------|----------------|
| 'Morocco' (S) x 4-3-3 (S)    | 0:0:15                                                   | A136.3t1 (S)              | 0:0:11                                                        | 26          | 0:0:11         |                |
| 'Morocco' (S) x 2-4-5 (R)    | 16:0:0                                                   | A130.6t1 (R)              | 12:1:3                                                        | 28          | 7:1:3 (1n)<sup>f</sup> |
| 'Morocco' (S) x 2-4-5 (R)    | 14:0:0                                                   | A131.1t1 (R)              | 14:0:5                                                        | 33          | 10:0:4         |                |
| 'Morocco' (S) x 4-12-3 (R)   | 12:0:4                                                   | A132.1t1 (R)              | 15:0:7                                                        | 36          | 11:0:1 (2n)    |                |
| 'Morocco' (S) x 4-12-3 (R)   | "                                                       | A132.2t1 (R)              | 16:1:2                                                        | 33          | 9:0:5          |                |
| 'Morocco' (S) x 4-12-3 (R)   | "                                                       | A132.6t1 (S)              | 0:1:9                                                         | 22          | 0:0:12         |                |
| 'Morocco' (S) x 4-12-3 (R)   | "                                                       | A133.1t1 (R)              | 18:0:7                                                        | 38          | 9:0:4          |                |
| 'Morocco' (S) x 4-12-3 (R)   | "                                                       | A133.2t1 (R)              | 19:1:0                                                        | 32          | 8:0:5 (1n)     |                |
| 'Morocco' (S) x 4-12-3 (R)   | "                                                       | A133.3t1 (S)              | 15:0:4                                                        | 33          | 10:0:5         |                |
| 'Morocco' (S) x 4-12-3 (R)   | "                                                       | A133.5t1 (S)              | 0:0:20                                                        | 35          | 3:0:11 (1n)    |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | 23:1:0                                               | A122.1t1 (R)             | 9:0:5                                                         | 30          | 2:0:10 (1n)    |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | "                                                       | A122.2t1 (R)             | 13:0:3                                                        | 39          | 0:0:13         |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.1t1 (R)             | 11:0:3                                                        | 27          | 8:0:5          |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.2t1 (R)             | 15:0:1                                                        | 30          | 12:0:2         |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.4t1 (R)             | 15:1:0                                                        | 27          | 8:0:3          |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.5t1 (R)             | 8:6:0                                                         | 27          | 7:0:6          |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.6t1 (M)             | 0:2:10                                                        | 24          | 0:0:12         |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.6t2 (M)             | 0:7:9                                                         | 29          | 0:0:13         |                |
| 4-3-3 (S)<sup>g</sup> x 4-12-3 (R) | 23:1:0                                               | A123.1t1 (R)             | 20:1:3                                                        | 38          | 12:0:2         |                |
| 4-3-3 (S)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.1t2 (R)             | 10:3:1                                                        | 27          | 11:0:2         |                |
| 4-3-3 (S)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.1t3 (R)             | 12:1:1                                                        | 25          | 9:0:2          |                |
| 4-3-3 (S)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.3t1 (R)             | 13:0:3                                                        | 33          | 12:0:5         |                |
| 4-3-3 (S)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.3t3 (R)             | 16:0:4                                                        | 33          | 10:0:3         |                |
| 4-3-3 (S)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.5t1 (R)             | 5:0:0                                                         | 10          | 3:0:2          |                |
| 4-3-3 (S)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.5t2 (R)             | 16:3:1                                                        | 35          | 10:0:5         |                |
| 4-3-3 (S)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.5t3 (R)             | 9:0:0                                                         | 18          | 9:0:0          |                |
| 4-3-3 (S)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.6t1 (R)             | 17:1:2                                                        | 36          | 11:0:5         |                |
| 4-3-3 (S)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.6t2 (R)             | 13:0:3                                                        | 30          | 8:0:6          |                |
| 4-3-3 (S)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.2t1 (M)             | 0:2:12                                                        | 27          | 0:0:13         |                |
| 4-3-3 (S)<sup>g</sup> x 4-12-3 (R) | "                                                       | A123.2t2 (M)             | 0:0:14                                                        | 28          | 0:0:14         |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | 24:0:0                                               | A124.1t1 (R)             | 12:0:4                                                        | 30          | 8:0:6          |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | "                                                       | A124.1t2 (R)             | 13:2:5                                                        | 36          | 10:0:6         |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | "                                                       | A124.1t3 (R)             | 18:0:1                                                        | 33          | 12:0:2         |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | "                                                       | A124.2t1 (R)             | 10:0:2                                                        | 25          | 8:0:5          |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | "                                                       | A124.2t2 (R)             | 11:2:1                                                        | 27          | 9:0:4          |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | "                                                       | A124.2t2 (R)             | 8:0:2                                                         | 18          | 6:0:2          |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | "                                                       | A124.5t1 (R)             | 13:2:1                                                        | 31          | 14:0:1         |                |
| 4-3-3 (M)<sup>g</sup> x 4-12-3 (R) | "                                                       | A124.5t2 (R)             | 15:1:2                                                        | 32          | 11:0:3         |                |

<sup>W</sup>Tested plants were from single heads of phenotyped individuals of F1 populations in which the resistant parent was an individual from a 'Lakin'-derived subline expressing de novo resistance.

<sup>g</sup>The (S) or [R] following the name of the wheat parent indicates a susceptible or resistant reaction, respectively to the 06-1-1 isolate of LR race TDBG.

<sup>f</sup>R = resistant, S = susceptible, and M = mesothetic (both flecks and pustules present on leaves).

<sup>n</sup>(n) Denotes plant(s) with progressive necrosis trait; not scored for rust resistance phenotype.

doi:10.1371/journal.pone.0086307.t004
Although the original source of de novo rust resistances, ‘R1’, as well as the 4-3-3 and 4-12-3 sublines descended from it uniformly expressed adult plant resistance to stripe rust, this uniformity did not extend to the expression of seedling resistance to leaf rust. In seedling tests against the leaf rust races MKPS and TDBG, sublines in turn descended from 4-3-3 and 4-12-3 were observed that were either uniformly resistant, uniformly susceptible, or comprising both resistant and susceptible individuals (Table 7). For example, in contrast to most sublines descended from 4-3-3, which were uniformly susceptible to both races, subline T35 was uniformly resistant to TDBG but susceptible to MKPS, while subline T39 expressed an opposite profile of resistance to the two races (Table 7).

### Table 5. Inheritance of leaf rust (LR) resistance in F\textsubscript{2} populations descended from F\textsubscript{1} populations in Table 4 which conform to Law of Segregation.

| Parents of cross\textsuperscript{a} | Phenotypes \textsuperscript{b} R:M:S in F\textsubscript{1} population | Phenotypes (Resistant:Mesothetic:Susceptible) in F\textsubscript{2} population | Number F\textsubscript{2} seed | LR race TDBG | \( \chi^2 \) | \( P^2 \) | LR race MKPS | \( \chi^2 \) | \( P \) |
|---|---|---|---|---|---|---|---|---|---|
| ‘Morocco’ (S) × 2-4-5 (R) | 460:00:00 | 98 | 360:12:12 | 0.061 | 0.804 | 390:10:0 | 0.551 | 0.457 |
| 4-3-3(M) × 4-12-3(R) | 240:00:00 | 232 | 100:07:18 | 1.667 | 0.196 | 78:00:29 | 0.252 | 0.615 |

\textsuperscript{a}The (S) or (R) following the name of the wheat parent indicates a susceptible or resistant reaction, respectively to the 06-1-1 isolate of LR race TDBG.

\textsuperscript{b}R = resistant, S = susceptible, and M = mesothetic (both flecks and pustules present on leaves); for calculating phenotypic ratios, mesothetic individuals are counted as susceptible.

\textsuperscript{c}Probability (P) values higher than 0.05 indicate observed ratios do not differ significantly from the 3:1 ratio of resistant to susceptible individuals of the null hypothesis (\( H_0 \)).

doi:10.1371/journal.pone.0086307.t005

Parallel Evolution of Multiple de novo Traits Capable of Selection

Taken together, the above observations suggest that the original appearance of de novo adult plant stripe rust resistance in plant ‘R1’ was not likely the result of a single mutation which became genetically fixed in its descendants. A prediction that can be made from this perspective is that other, readily testable, de novo traits might also be observed in the descendants of individual plants (e.g. ‘R1’), which express altered traits revealed in selection regimes. Although resistance to stem rust was never selected for in any of the cycles leading up to the 2009/10 field experiment, the next generation of six of the sublines also exhibited moderate to strong de novo resistance to stem rust races TPMK, QFCS and RKQQ in seedling tests in which the ‘Lakin’ progenitor was, as expected, uniformly susceptible (Fig. 1; Table 8). These observations are not readily explained as the consequences of a single or a small

### Table 6. De novo expression of resistance to leaf rust (LR) and stripe rust (YR)\textsuperscript{U,V}.

| Location of tests | 2010 Field trial Hays, KS | Hays, KS\textsuperscript{W} | Winnipeg, CA\textsuperscript{W} |
|---|---|---|---|
| | LR | YR | LR |
| | LR | (MKPS) | YR | (MKPS) | LR | (TDBG) |
| Progenitor | Entry | R\textsuperscript{x} | S | R | S | R | S | R | S | R | S |
| 4-3-3 | T35 | 0 | 8 | 8 | 0 | 0 | 10 | 20 | 0 | 0 |
| 4-3-3 | T38 | 7 | 7 | 7 | 1 | 11 | 1 | 0 | 19 | 1 |
| 4-3-3 | T39 | 0 | 7 | 5 | 2 | 0 | 13 | 18 | 0 | 0 |
| 4-12-3 | T46 | 8 | 0 | 8 | 0 | 15 | 0 | 30 | 0 | 0 |
| NA\textsuperscript{y} | ‘Lakin’ | 0 | 11 | 0 | 11 | 0 | 12 | 0 | 20 | 0 | 0 |
| NA | ‘Hawken’ | 7 | 0 | 0 | 7 | NT | NT | NT | NT | NT | NT |
| NA | ‘Morocco’ | NT\textsuperscript{z} | NT | NT | NT | 0 | 12 | 0 | 0 | 8 |
| NA | ‘Fuller’ | NT | NT | NT | NT | 12 | 0 | NT | NT | NT | NT |

\textsuperscript{x}Stripe rust race naturally infecting wheat plants in the field was not determined. For seedling tests, the LR PRTUS-50 source of MKPS and the 06-1-1 source of TDBG were used.

\textsuperscript{y}Tests conducted on eighth-cycle sublines descended from leaf-rust susceptible ‘Lakin’ wheat compared to check cultivars and susceptible ‘Lakin’ progenitor.

\textsuperscript{z}Seedling analyses.

\textsuperscript{U}R = resistant, S = susceptible, and M = mesothetic (both flecks and pustules present on leaves).

\textsuperscript{V}NA = not applicable.

\textsuperscript{W}Tests conducted on eighth-cycle sublines descended from leaf-rust susceptible ‘Lakin’ wheat compared to check cultivars and susceptible ‘Lakin’ progenitor.

\textsuperscript{W}Seedling analyses.

\textsuperscript{X}R = resistant, S = susceptible, and M = mesothetic (both flecks and pustules present on leaves).

\textsuperscript{Y}NA = not applicable.

\textsuperscript{Z}NT = not tested.

doi:10.1371/journal.pone.0086307.t006
number of specific genetic mutations but, as we shall argue more extensively below, consistent with the hypothesis that our protocol modifies gene expression at several (perhaps numerous) loci simultaneously.

The observations discussed here support the case that useful heritable traits such as disease resistance can be evolved de novo in plant populations of modest size after only a relatively small number of iterations. While in this study the initial cycles of growing ‘Lakin’ under pressure from WSMV infection involved field-scale population sizes, we have since demonstrated the de novo evolution of resistance to leaf rust in sublines derived by similar protocols from ‘Thatcher’ (a susceptible spring wheat cultivar) using small populations and achieving uniform resistance after as few as five cycles [Haber, pers. comm.]. We have also evolved de novo resistance to WSMV itself in sublines similarly derived from the virus-susceptible spring wheat cultivar ‘McKenzie’ using small populations and achieving uniform resistance after only four cycles [12].

Range of Applicability in Elite Wheat Germplasm

If the approach to evolving resistance de novo we are describing here is to be of more general utility, it should be capable not only of yielding improved descendant sublines from small populations after modest numbers of cycles, but also be effective on more than a small proportion of the adapted elite germplasm to which it is applied. To show this is feasible, we applied a modified, scaled-down iterative protocol to derive rust-resistant sublines from two Kansas winter wheat cultivars (‘2137’ and ‘RonL’) that were susceptible to natural leaf rust inoculum in Kansas. In a 2010 field test, the selected fourth-cycle sublines derived from ‘2137’ were uniformly resistant, while third-cycle sublines derived from ‘RonL’ were similarly susceptible as their ‘RonL’ progenitor. Follow-up experiments applied seedling tests against specific races to examine the apparent de novo rust resistances evolved in sublines descended from ‘2137’ and ‘RonL’ (Table 9). In the seedling test against leaf rust race TDBG, both the ‘2137’ progenitor and the evolved descendant sublines were distinguished by their clearly distinct seedling reactions to stem rust race TPMK (Table 9). The pattern was similar for the evolved ‘RonL’ subline descending from KS10HW190-5 (clear expression of seedling resistance to TPMK stem rust) but not seen in the counterpart descending from KS10HW190-6 (Table 9). While a small number of additional cycles of testing and selection may be needed to show that the rust resistance traits thus evolved de novo will continue to be uniformly expressed, this is worthwhile if it reveals durable sources of resistance in germplasm hitherto regarded as susceptible. It is striking how rapidly and effectively the protocols described here have brought about the

| Progenitor | Entry | MKPS – Hays, KS | TDBG – Winnipeg, Canada |
|-----------|-------|----------------|------------------------|
|           |       | Resistant | Susceptible | Resistant | Mesothetic | Susceptible |
| 4-3-3     | T30   | 0 10 | 0 3 | 9 |
| 4-3-3     | T31   | 0 14 | 0 4 | 12 |
| 4-3-3     | T32   | 0 12 | 0 12 | 0 |
| 4-3-3     | T33   | 0 10 | 0 14 | 0 |
| 4-3-3     | T34   | 0 12 | 0 16 | 1 |
| 4-3-3     | T35   | 0 10 | 20 | 0 | 0 |
| 4-3-3     | T36   | 0 8 | 0 20 | 0 |
| 4-3-3     | T37   | 0 8 | 0 13 | 1 |
| 4-3-3     | T38   | 11 1 | 0 19 | 1 |
| 4-3-3     | T39   | 0 13 | 18 | 0 | 0 |
| 4-3-3     | T40   | 0 16 | 0 16 | 0 |
| 4-3-3     | T41   | 0 10 | 0 12 | 0 |
| 4-3-3     | T42   | 0 13 | 0 16 | 0 |
| 4-12-3    | T43   | 6 1 | 6 2 | 0 |
| 4-12-3    | T44   | 10 5 | 14 1 | 1 |
| 4-12-3    | T45   | 0 12 | 0 19 | 1 |
| 4-12-3    | T46   | 15 0 | 30 | 0 | 0 |
| NA       | ‘Morocco’ | 0 12 | 0 0 | 18 |
| NA       | ‘Lakin’ | 0 12 | 0 20 | 0 |
| NA       | ‘Fuller’ | 12 0 | NT | NT | NT |

1Sublines were descended from progenitors that responded to inoculation with Wheat streak mosaic virus.
2The LR PRTUS-50 source of MKPS and the 06-1-1 source of TDBG were used.
3Mesothetic (both flecks and pustules present on leaves).
4NA = not applicable.
5NT = not tested.
doi:10.1371/journal.pone.0086307.t007
Evolution of desirable de novo traits and their fixation as heritable and genetically useful entities.

### Table 8. Phenotypes of wheat plants following inoculation with selected stem rust races.

| Wheat | Stem rust races<sup>a</sup> | TPMK | QFCS | RKQQ |
|-------|---------------------------|------|------|------|
| T24 (4-3-3 x 4-12-3)F<sub>2</sub>p1 | 2+3– | 22+ | ;1+ |
| T25 (4-3-3 x 4-12-3)F<sub>2</sub>p2 | 2+3– | 22+ | ;2+ |
| T26 (4-3-3 x 4-12-3)F<sub>2</sub>p3 | 2+3– | 22+ | ;2+ |
| T46 p1 | 2+3– | 22+ | ;2– |
| T46 p2 | 22+ | 22+ | ;2 |
| T46 p3 | 22+ | 22+ | ;2– |
| ‘Lakin’<sup>b</sup> | 33+ | 34 | 34 |
| KS09HW28<sup>c</sup> | 33+ | 3+ | 34 |
| ‘Chinese spring’<sup>d</sup> | 34 | 34 | 34 |
| ‘Arkan’<sup>e</sup> | ;1 | 1+2– | 0 |

<sup>a</sup>T24, T25, T26, T46 are sublines descended from ‘Lakin’ progenitor generations that responded to virus pressure; p1, p2, p3 denote individual plants within sublines as source of seed.

<sup>b</sup>Seedlings analyzed for stem rust phenotype at Manhattan, Kansas at 20°C.

<sup>c</sup>Resistant = 0.2 and susceptible = 34. For example, 2 means a range of infection types from (less than) to 3 (small to medium sized uredinia surrounded by necrosis or chlorosis). The minus (−) denotes the low side of the range and the plus (+) denotes the high side of the range. The C denotes extra chlorosis. Overall, the 2 rating is a moderately resistant reaction.

<sup>d</sup>Controls: ‘Lakin’ [20], Chinese Spring, and KS09HW28 are susceptible in seedling stem rust assays against races while in stem rust races MCCFC, QFCSC, QTHJC, RCRSC, RKQCC, TPMKC, and TTTTF (Data from the 2010 Wheat Regional Germplasm Observational Nursery. Stem rust assay conducted at USDA ARS, St. Paul, MN by Yue, Jin.). Published on line: (http://arslincun.unl.edu/wheat), and ‘Chinese Spring’ [21] is the stem rust susceptible control and ‘Arkan’ the resistant control.

Epigenesis and the Apparent Evolution of Traits de novo

We can only speculate right now as to the mechanism(s) that drive the evolution of the specific de novo phenotypic changes that we observed in the ‘Lakin’ R1 plant and the sublines descended from it. However, exploring a range of hypotheses that fit the findings of this study and the growing body of literature describing the heritable, altered expression of plant genes could help point the way to experiments that test explanatory models and expand the scope of applications.

The simple hypothesis that sequences derived from the virus genome became integrated into host DNA is unlikely as WSMV replicates in the cytoplasm; to date, only plant viruses with DNA genomes or those which have a DNA phase during replication have been shown to integrate portions of their sequences into plant host genomes [28]. Moreover, while the progeny of maize plants that had experienced WSMV infection displayed frequent mutations in subsequent F1 and F2 generations [29], no sequence of the WSMV genome could be identified in affected plants [30].

Similarities in the pattern of emergence de novo of novel traits in our study with the expression in subsequent generations of systemic acquired resistance (SAR) [1,8] suggest that WSMV might more likely exert its apparently epigenetic effects – with subsequent genetic fixation – via the effects exerted by ‘short interfering (s) RNA’ which could modify host gene expression through changes in DNA methylation which, in turn, can affect gene expression [8]. The de novo development of resistance to a plant pathogen arising from changes in genomic methylation has been demonstrated convincingly. Akimoto [32] treated rice seeds with the methylation inhibitor 5-azadeoxycytidine, a treatment that was lethal to the majority of seedlings. However, two lines descended from surviving individuals showed altered and heritable phenotypes. One phenotype was dwarfism and the other was de novo resistance to Xanthomonas oryzae. The resistance to X. oryzae was associated with an Xa21G-like protein and it was shown that all cytosines

### Table 9. Evolution of de novo resistance to Puccinia spp. in responses to rust inoculations in sublines descended from susceptible progenitors.

| Line | Stripe Rust | Leaf Rust | Leaf Rust | Stem Rust |
|------|-------------|-----------|-----------|-----------|
|      | 2010 spring | 2010 spring | Seedling test | Seedling test |
|      | natural | natural | Race | Race |
|      | inoculum | inoculum | TDBG | RPMK |
| ‘2137’ (foundation seed) | S<sup>f</sup> | S | R (1+)<sup>f</sup> | MR(22-) & S (33+) |
| ‘2137’ (KS10HW157-2) | R | R | R (1+) | R (1-) |
| ‘2137’ (KS10HW157-2 → B381) | n/a | n/a | R (1-) | R (0) |
| ‘RonL’ (foundation seed) | MR<sup>e</sup> | S | MR (2-) | S (33-) |
| ‘RonL’ (KS10HW190-5) | MR | S | R (1-) | R (0) |
| ‘RonL’ (KS10HW190-5 → B393) | n/a | n/a | R (1-) | R (0) |
| ‘RonL’ (KS10HW190-6) | MR | S | R (1+) | S (34-) |
| ‘RonL’ (KS10HW190-6 → B394) | n/a | n/a | R (1-) | S (34-) |

<sup>f</sup>S = Susceptible, MR = moderately resistant and R is resistant = 0.2 and susceptible = 34. The 0 is a resistant response, the ( ) denotes hypersensitive fleck response, 1 or 2 denote small to medium sized uredinia surrounded by necrosis or chlorosis, with a 2 denoting more numerous uredinia, and 3 or 4 denote medium to large uredinia surrounded by large areas of necrosis or chlorosis. The minus (−) denotes the lower end of the range and the plus (+) the higher end of the range.

doi:10.1371/journal.pone.0086307.t008
were demethylated in the promoter region of the gene encoding this protein. Expression of Xa21 was not detectable in the wild type where all cytosines were methylated within the promoter region.

It is tempting to speculate that the de novo resistance to leaf rust in the ‘Lakin’ ‘R’ plants might also reflect methylation-related epigenetic changes occurring as a host response to virus infection. Substantial changes in the methylation of the plant genome have been demonstrated in the progeny of tobacco infected with Tobacco mosaic virus (TMV) [33]. Using methylation analysis of specific loci, Boyko [33] went on to show profound hypomethylation in several R genes (pathogen resistance gene-containing loci), substantial hypermethylation of actin loci, and no change in methylation at loci of repetitive elements. Similarly, Wada [34] showed that the stress-responsive genes of progeny of tobacco plants that had been infected with TMV were hypomethylated and up-regulated. In this context, it is intriguing that *Poa seed-borne mosaic virus*, an RNA virus that, like WSMV, replicates in the cytoplasm, has been demonstrated to direct methylation of DNA in pea plants [35,36].

The ability to evolve in just a few generations the stable and heritable expression of altered traits from small populations of identical genotypes suggests that the genetic fixation of novel traits that are epigenetically induced by altered methylation might constitute part of an extended array of adaptation mechanisms accumulated by plant evolution. Hauben et al. [7], succeeded in deriving sublines of isogenic, doubled-haploid self-fertilized canola (*Brassica napus*) with distinct physiological and agronomic characteristics, including increased yield potential, after just four rounds of selection. The genetically identical but epigenetically distinct sublines had physiological characteristics and DNA methylation patterns that were altered from those of their progenitor in a stably heritable manner. In another example, sublines derived by selling from a single seed of the doubled-haploid wheat cultivar, ‘McKenzie’, stably expressed resistance to WSMV de novo after just four cycles of selection from progenitors responding to inoculation with the virus [12].

**Conclusions**

We have shown here that new phenotypes could be evolved de novo among the descendants of progeny of ‘Lakin’ wheat plants that have responded to infection of progenitor plants with WSMV. We have also strengthened the case that this is but an example of a much more general phenomenon by deliberately and prospectively evolving resistance to leaf rust de novo from small, well-controlled numbers of individual plants of the cultivars ‘RonL’ and ‘2137’ responding to repeated cycles of inoculation with WSMV.

In deliberately applying virus infection to wheat as a tool to evolve heritable traits de novo, we identified an unusual trait of ‘progressive necrosis’, along with the more desirable trait of resistance to leaf rust, and in subsequent rounds of applying the protocol, resistance to WSMV as well. Once demonstrated in experiments starting with large (field-plot size) numbers of plants, this evolution of de novo resistance to leaf rust could be shown deliberately and prospectively in several other lines of elite wheat germplasm, indicating its reproducibility and wider utility. These findings and similar reports [12] of success in evolving traits de novo suggest that the wheat genome already contains coding information for many useful traits that might not currently be expressed or expressed in sufficiently effective coordination. Evolution fashions improved adaptation from the raw material furnished by heritable variation. Plant hosts responding to virus infection may constitute a new source of such variation that we might exploit where our observations permit us to identify the individuals expressing the traits of interest.

**Acknowledgments**

We thank Bob Bowden for the isolate of leaf rust and for inoculation of plants with stripe rust, Jeff Ackerman for his valuable assistance in ELISA analysis and greenhouse studies, Clayton Seamen for his assistance in greenhouse and field experiments. We also thank Pat Seto-Goh for inoculation and reading of leaf rust at Winnipeg and Colin Hibert and Sylvie Cloutier of the Winnipeg Research Centre for their assistance in the critical interpretation of apparent de novo expressions of resistance to stem rust. This research has been assigned contribution No. 13-389-J from the Kansas Agricultural Experiment Station.

**Author Contributions**

Conceived and designed the experiments: DLS SH. Performed the experiments: DLS SH TJM BDM. Analyzed the data: DLS SH. Contributed reagents/materials/analysis tools: DLS SH TJM BDM. Wrote the paper: DLS SH.

**References**

1. Springer N (2013) Epigenetics and Crop Improvement. Trends in Genetics 29: 241–247.
2. Sprague GG, McKinney HH, Greeley L (1963) Virus as a mutagenic agent in maize. Science 141: 1052-1053.
3. Sprague GG, McKinney HH (1966) Averant ratio: An anomaly in maize associated with virus infection. Genetics 54: 1287-1296.
4. Sprague GG, McKinney HH (1971) Further evidence on the genetic behavior of AR in maize. Genetics 67: 533–542.
5. McClintock B (1984) The significance of responses of the genome to challenge. Science 226: 792–801.
6. Weisler SR (1996) Turned on by stress. Current Biology 6: 959–961.
7. Hauben M, Hassendornck B, Standaert E, Van Der Kelen K, Ammi A. et al. (2009) Energy use efficiency is characterized by an epigenetic component that can be directed through artificial selection to increase yield. Proc Natl Acad Sci U S A 106: 20109–20114.
8. Luna E, Bruce T, Roberts MR, Flors V, Tran J (2012) Next-generation systemic acquired resistance. Plant Physiol 158: 844–853.
9. Seifers DL, Martin TJ, Harvey TL, Haber S, Haley SD (2006) Temperature sensitivity and efficacy of Wheat streak mosaic virus resistance derived from CO960293 wheat. Plant Dis 90: 623–628.
10. Haber S, Gilbert J, Golkari S (2008) An evolutionary approach identifies and exploits effective FHB resistance in bitherto susceptible wheat germplasm. Cereal Res Communications 36: Suppl B 63–69.
11. Conneau A, Caetano VR, Haber S, Langelin R, Lévesque M et al. (2010) Systemic heuristic approaches guide the interaction of enhanced genetic diversity and complex stressors to generate better wheat germplasm fast and a lower cost. In: Kovalchuk I, Kovalchuk O, (eds) Genome Instability and Transgenerational Effects, Nova Science Publishers, Hauppauge NY, U S A 401–466.
12. Haber S, Gilbert J, Seifers DL, Conteau A (2011) Epigenetic Studies Genes: Fusarium Head Blight (FHB) Resistance in Elite Wheat Germplasm. American J Plant Sci and Biotech (Special Issue 2): 95–100.
13. Seifers DL, Martin TJ, Harvey TL, Gill BS (1995) Temperature sensitivity and efficacy of wheat streak mosaic virus resistance derived from *Agropyron intermedium*. Plant Dis 79: 1104–1106.
14. Seifers DL, Martin TJ (1998) Correlation of low level wheat streak mosaic virus resistance in *Triumphy* 64 wheat with low virus titers. Phytopathology 78: 703–707.
15. Haber S, Townley-Smith TF (1995) Developing tolerance to Wheat streak mosaic virus in spring wheats for Western Canada. Ann Wheat Newsletter 39: 121–123.
16. Seifers DL, Martin TJ, Fellows JP, Stack JP, Ryba-White M et al. (2008) Triticum mosaic virus: A new virus isolated from wheat in Kansas. Plant Dis 92: 808–817.
17. Browder LE (1971) Pathogenic specialization in cereal rust fungi, especially *Puccinia striiformis* Esp. *triticum*: Concepts, method of study and application. U S D A Agric Res Serv Tech Bull No.1432, 51 pp.
18. Chen XM (2005) Epidemiology and control of stripe rust (*Puccinia striiformis* Esp. *triticum*) on wheat. Can J Plant Pathol 27: 314–337.
19. Lin R, Chen XM (2007) Genetics and molecular mapping of genes for race-specific all-stage resistance and non-race-specific high temperature adult-plant resistance to stripe rust in spring wheat cultivar Alpowa. Theor Appl Genet 114: 1277–1287.
20. Wu SY, Pumphrey M, Bai GH (2009) Molecular mapping of stem-rust-resistance gene Sr40 in wheat. Crop Sci 49: 1681–1686.
21. Brown GN (1997) The inheritance and expression of leaf chlorosis associated with gene Sr2 for adult plant resistance to wheat stem rust. Euphytica 95: 67–71.
22. Shethon DR, Park W (1993) Investigation of polyphenol oxidase levels in wheat. Ann Wheat Newsletter 39: 321–326.
23. Martin TJ, Seifers DL, Fritz AK (2002) Application for Plant Variety Protection for Lakin wheat. Accepted for publication 1/25/2002, certificate number 200290049 issued.
24. Ali I, Roelfs AP, Huerta-Espino J (1994) Inheritance of leaf rust resistance in wheat cultivars Morocco and Little Club. Plant Dis 78: 383–384.
25. Long DL, Kolmer JA (1989) A North American system of nomenclature for Puccinia recondita f. sp. tritici. Phytopathology 79: 525–529.
26. Snedecor GW, Cochran WG (1989) Statistical Methods, 8th ed. Iowa State University Press, Ames IA, U S A (ISBN 0–8138–1561–4) 503 pp.
27. Lu H, Romero-Severson J, Bernardo R (2002) Chromosomal regions associated with segregation distortion in maize. Theor Appl Genet 105: 622–628.
28. Harper G, Hull R, Lockhart B, Okazaki N (2002) Viral sequences integrated into plant genomes. Ann Rev Phytopathol 40: 119–136.
29. Brakke MK (1984) Mutations, the aberrant ratio phenomenon, and virus infection of maize. Ann Rev Phytopathol 22: 77–94.
30. Brakke MK, Sampson RG (1983) Effect of temperature on susceptibility of normal and aberrant ratio corn stocks to barley stripe mosaic and wheat streak mosaic viruses. Phytopathology 73: 823–824.
31. Ratcliff R, Harrison BD, Baulcombe DC (1997) A similarity between viral defense and gene silencing in plants. Science 276: 1558–1560.
32. Akimoto A, Katakami H, Kim H-J, Ogawa E, Sano CM et al. (2007) Epigenetic inheritance in rice plants. Ann Bot 100: 205–217.
33. Boyko A, Katharina P, Zemp FJ, Yao Y, Pogribny I et al. (2007) Transgenerational changes in the genome stability and methylation in pathogen-infected plants. Nucleic Acids Res 35: 1714–1725.
34. Wada Y, Miyamoto K, Kusano T, Sano H (2004) Association between up-regulation of stress-responsive genes and hypomethylation of genomic DNA in tobacco plants. Mol Gen Genomics 271: 650–666.
35. Jones AL, Thomas CL, Maule AJ (1998) De novo methylation and co-suppression induced by a cytoplasmically replicating plant RNA virus. EMBO J 17: 6305–6313.
36. Jones AL, Hamilton AJ, Voornet O, Thomas CL, Maule AJ et al. (1999) RNA-DNA interactions and DNA methylation in post-transcriptional gene silencing. Plant Cell 11: 2291–2301.