The information content of anisotropic Baryon Acoustic Oscillation scale measurements

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ABSTRACT

Anisotropic measurements of the Baryon Acoustic Oscillation (BAO) feature within a galaxy survey enable joint inference about the Hubble parameter \( H(z) \) and angular diameter distance \( D_A(z) \). These measurements are typically obtained from moments of the measured two-point clustering statistics, with respect to the cosine of the angle to the line of sight \( \mu \). The position of the BAO features in each moment depends on a combination of \( D_A(z) \) and \( H(z) \), and measuring the positions in two or more moments breaks this parameter degeneracy. We derive analytic formulae for the parameter combinations measured from moments given by Legendre polynomials, power laws and top-hat Wedges in \( \mu \), showing explicitly what is being measured by each in real-space for both the correlation function and power spectrum, and in redshift space for the power spectrum. The large volume covered by modern galaxy samples means that the correlation function can be well approximated as having no correlations at different \( \mu \) on the BAO scale, and that the errors on this scale are approximately independent of \( \mu \). Using these approximations, we derive the information content of various moments. We show that measurements made using either the monopole and quadrupole, or the monopole and \( \mu^2 \) power-law moment, are optimal for anisotropic BAO measurements, in that they contain all of the available information using two moments, the minimal number required to measure both \( H(z) \) and \( D_A(z) \). We test our predictions using 600 mock galaxy samples, matched to the Sloan Digital Sky Survey-III Baryon Oscillation Spectroscopic Survey CMASS sample, finding a good match to our analytic predictions. Our results should enable the optimal extraction of information from future galaxy surveys such as extended Baryon Oscillation Spectroscopic Survey, Dark Energy Spectroscopic Instrument and Euclid.

Key words: cosmology: observations – large-scale structure of Universe.

1 INTRODUCTION

The clustering of galaxies contains the imprint of the Baryon Acoustic Oscillation (BAO) scale, at a fixed comoving distance \( \sim 150 \) Mpc (see e.g. Eisenstein 2005 for a review). The apparent location of the position of the feature along the line of sight (los) depends on the value of the Hubble parameter, \( H(z) \), and its apparent location transverse to the los depends on the angular diameter distance, \( D_A(z) \). Thus, measurements of the clustering of galaxies along and transverse to the los allows simultaneous measurement of \( D_A(z) \) and \( H(z) \) (see e.g. Hu & Haiman 2003; Padmanabhan & White 2008).

The Sloan Digital Sky Survey-III (SDSS-III; York et al. 2000) (Eisenstein et al. 2011) Baryon Oscillation Spectroscopic Survey (BOSS; Dawson et al. 2013) has provided galaxy samples large enough to robustly measure BAO scale information along and transverse to the los and thus independently measure \( D_A(z) \) and \( H(z) \). Two methods have been applied to BOSS data that isolate the BAO information: ‘Wedges’ (Kazin, Sánchez & Blanton 2012; Kazin et al. 2013) and ‘Multipoles’ (Xu et al. 2013) and results using both methodologies are presented in Anderson et al. (2014).

As measurements become statistically more precise, there is an increased pressure on the analysis pipeline to ensure the extraction of information is robust. The elements of the pipeline requiring careful consideration include the models to be fitted to the data, the statistical procedure to be applied, accurate estimation of systematic errors and a precise knowledge of what is actually being measured. In this paper, we focus on the latter issue for anisotropic BAO measurements, considering the information content of moments of two-point statistics. Recently, studies such as Taruya, Saito & Nishimichi (2011), Font-Ribera et al. (2014) and Blazek et al. (2014) have also studied the information content of anisotropic clustering.
measurements. In our study, we build on these results by focusing purely on the $D_s(z)$ and $H(z)$ information that can be measured via the BAO position, thereby enabling an alternative and simplified analytic treatment. Further, we focus primarily on post-'reconstruction' clustering measurements (Eisenstein et al. 2007), where the large-scale clustering amplitudes are expected to be isotropic. In this case, we show that moments based on polynomials of the cosine of the angle to the los ($\mu$) are complete for any non-degenerate set of two moments that includes zero- and second-order terms. We then compare the precision of $D_s(z)$ and $H(z)$ measurements one obtains using the Wedges and Multipoles methodology, both based on analytical predictions and empirical measurements.

Our paper is structured as follows: after developing general formulae in Section 2, we assume that information is equally distributed with respect to $\mu \equiv \cos(\theta_{\text{los}})$, equivalent to a spherically symmetric distribution and matching empirical results, and in Section 3 we predict the variance and covariance expected on $D_s(z)$ and $H(z)$ measurements for two simple combinations of measurements: one in which a combination of the spherically averaged clustering and clustering averaged over a $\mu^1$ window are used, and another using Wedges split at an arbitrary $\mu_a$. In Section 4, we describe how the BAO scale can be fitted using the different methodologies. In Section 5, we measure the BAO scale using 600 mock BOSS samples and compare the results obtained using each methodology, and to the results of Anderson et al. (2014). Where applicable, we assume the same fiducial cosmology as in Anderson et al. (2014): $\Omega_m = 0.274, h = 0.7, \Omega_b h^2 = 0.0224$.

2 THE ANISOTROPIC BAO SIGNAL

In this section, we describe our formalism for considering measurements of the projected BAO scale including an isotropic dilation and the anisotropic Alcock–Paczynski effect (Alcock & Paczynski 1979). We present our formalism in configuration space, but our derivations are equally valid in Fourier space and therefore applicable to $P(k, \mu)$ measurements.

The observed distance between two galaxies $r$ defined assuming a fiducial or reference cosmological model, and the observed cosine of the angle the pair makes with respect to the los $\mu$ are given by

$$r^2 = r_{\parallel}^2 + r_{\perp}^2; \quad \mu = \frac{r_{\parallel}}{r},$$

where $r_{\parallel}$ is the los separation and $r_{\perp}$ is the transverse separation. The estimate of these separations is dependent on the assumed cosmology. Defining

$$\alpha_i \equiv H(z)_{\text{fid}}/H(z)_{\text{true}}, \quad \alpha_{\perp} \equiv D_{A,\text{true}}/D_{A,\text{fid}},$$

the true separation, $r'$, is given by

$$r' = r_{\parallel} = \sqrt{\alpha_i^2 r_{\parallel}^2 + \alpha_{\perp}^2 r_{\perp}^2}.$$  (3)

We can re-arrange the above equations to express the stretch as a function of the angle to the los:

$$\alpha(\mu) = \sqrt{\mu^2 \alpha_i^2 + (1 - \mu^2) \alpha_{\perp}^2}. \quad (4)$$

Assuming symmetry around $\mu = 0$, we can consider any moment of the two-point clustering signal as an integral over measurements made along different directions with given $\mu$ weighting. For the correlation function we can write

$$\xi_F(r) = \int_0^1 F(\mu) \xi(r, \mu) d\mu, \quad (5)$$

where $F(\mu)$ gives the relative weight of each direction to the moment. For the monopole of the correlation function $\xi(r)$, for example, $F(\mu) = 1$. In this paper, we only consider functions $F(\mu)$ that are normalized, that is for which $\int_0^1 F(\mu) d\mu = 1$.

In real-space, the correlation function for galaxies in a thin slice in $\mu$ can be written $A(\mu)\xi(r/\alpha(\mu))$, where $A(\mu)$ alters the amplitude, but not the shape or BAO position. If redshift-space distortion (RSD) have been removed during a ‘reconstruction’ (Eisenstein et al. 2007) step, this also holds. Pre-reconstruction in redshift space, we need to adjust the template to be fitted to allow for correlation function shape changes (Jeong et al. 2014). If $\alpha \neq 1$, equation (5) describes a shift in the mean position of the BAO in the moment, which we denote $\alpha_F$, together with a ‘broadening’ of the BAO bump, which is now the superposition of $\alpha(\mu)$, which varies as given in equation (4). For cosmological models close to the fiducial cosmology used to calculate the correlation function, the broadening is small and is degenerate with the non-linear BAO damping. Consequently information used from the BAO feature width is commonly neglected, with the primary measurement being the BAO position $\alpha_{\perp}$. Information from the broadening was included in the anisotropic BAO measurements of Anderson et al. (2014), where models of the moments were calculated by integrating directly over $\xi(r, \mu)$. The additional constraints available from the observed shape of the BAO feature mean that the contours from any single moment in $\alpha_2^\perp$ and $\alpha_2^\parallel$ are closed, but this constraint of the contours is not important when fitting to multiple moments, which generally break this degeneracy much more strongly.

We seek to express the expectation for the measured stretch, $\alpha_F$, determined from a moment of the two-point clustering signal ($\xi_F$; equation 5), in terms of the radial and transverse stretch through the expression for $\alpha(\mu)$ given by equation (4). Following the arguments above, we assume the information on $\alpha(\mu)$ is separable from the overall shape of the clustering signal. This is equivalent to the modelling used in, e.g. Anderson et al. (2014) BAO fits to the measured $P(k)$, where the model consists of a BAO feature and nuisance parameters describing the overall shape of $P(k)$, and similar to the modelling used to fit $\xi(s)$ in the same study. When this is the case, the maximum likelihood $\alpha(\mu)$ determined from any measured $\xi_{\text{meas}}(\mu)$ must be independent of any other parameters. We further assume that information in different $\mu$ bins is independent and distributed equally (which we justify empirically in Section 3), and thus the maximum likelihood stretch $\alpha_F$ in any $\mu$ bin $i$ are independent. This combination of assumptions implies that, for positive-definite windows $F(\mu)$, the maximum likelihood $\alpha_F$ obtained from $\Sigma_F(\mu)\xi(\mu)\Delta\mu_i$ is the same as the weighted sum of individual maximum likelihood $\alpha_F$, $\Sigma_F(\mu)\alpha_F\Delta\mu_i$, which is

$$\alpha_F = \int_0^1 d\mu F(\mu) \left[ \mu^2 \alpha_i^2 + (1 - \mu^2) \alpha_{\perp}^2 \right]^{1/2}. \quad (6)$$

for infinitesimal bins in $\mu$ and the corresponding $\xi_F$ clustering measurements defined by equation (5).

One can fit to $\alpha_2^\perp(\mu)$ rather than $\alpha(\mu)$. For moments $\xi_F$, this is equivalent to measuring the weighted average of $\alpha_2^\perp(\mu)$ over the window $F(\mu)$, whose expected maximum likelihood value we express as $\langle \alpha_2^\perp \rangle$ and is somewhat simpler to interpret for some functions $F(\mu)$. In this case, we have that

$$\langle \alpha_2^\perp \rangle = \int_0^1 d\mu F(\mu) \left[ \mu^2 \alpha_i^2 + (1 - \mu^2) \alpha_{\perp}^2 \right]. \quad (7)$$

In the following we consider both approaches, fitting for either $\alpha_F$ or $\langle \alpha_2^\perp \rangle$. Note that using a positive-definite function has the added advantage that, in real-space or post-reconstruction, the moments
have the same shape as the linear two-point clustering measurement to first order when \( \alpha_1 = \alpha_2 = 1 \). Thus, they will all display a clear BAO feature that can be easily fitted.

Any single measurement of \( \alpha_F \) or \( (\alpha_F^2) \) from a moment of the correlation function or power spectrum will result in a degenerate measurement of \( \alpha_1 \) and \( \alpha_2 \). Expanding around the best-fitting solution to first order, we can fit the degeneracy direction showing that the primary measurement of \( \alpha_F \) or \( (\alpha_F^2) \) results in the same degeneracy, with a form

\[
\alpha_{F}^{m+n} = \alpha_1^{m} \alpha_2^{n},
\]

where

\[
m = \frac{\partial \alpha_F}{\partial \mu} \bigg|_{\mu = \mu_0} = \int_0^1 d\mu F(\mu) \mu^2.
\]

\[
n = \frac{\partial \alpha_2}{\partial \mu} \bigg|_{\mu = \mu_0} = \int_0^1 d\mu F(\mu)(1 - \mu^2).
\]

The factor \( m + n \) on the left-hand side of equation (8) renormalizes \( \alpha_F \) to the correct units.

In the following, we consider particular forms for the function \( F(\mu) \). The analysis should be valid for both power spectrum and correlation function analyses.

### 2.1 Fitting the monopole

For the monopole in real-space, \( F(\mu) = 1 \), and equations (9) and (10) give that \( m = \frac{1}{7} \) and \( n = \frac{2}{7} \), and one recovers the well-known result that BAO fits to the monopole constrain \( \alpha_F = \alpha_1^\perp \alpha_2^\perp \), whose corresponding distance is commonly called \( D_N \). Note that, for measurements of the dilation scale parametrized by \( (\alpha_F^2) \), the fit constrains a linear combination of \( \alpha_1^\perp \) and \( \alpha_2^\perp \)

\[
(\alpha_F^2) = \frac{1}{3} \alpha_1^\perp + \frac{2}{3} \alpha_2^\perp.
\]

For the monopole of the power spectrum in redshift space,

\[
F(\mu) = \frac{(1 + \beta \mu^2)^2}{1 + \frac{2\beta}{3} \mu^2 + \frac{2\beta^2}{5}},
\]

including the increase in clustering amplitude driven by the RSDs (Kaiser 1987). Here, \( \beta = b/f \), where \( f \) is the logarithmic derivative of the linear growth rate with respect to the scalefactor, and \( b \) is a linear deterministic bias. Substituting this into equations (9) and (10) and defining \( A = 1 + \frac{2\beta}{3} \mu^2 + \frac{2\beta^2}{5} \), gives that

\[
m = \frac{1}{A} \left( \frac{2\beta}{3} + \frac{2\beta^2}{5} \right), \quad n = \frac{1}{A} \left( \frac{2\beta}{3} + \frac{4\beta^2}{15} + \frac{2\beta^2}{35} \right).
\]

For the SDSS-III BOSS (Dawson et al. 2013) CMASS galaxies, Samushia et al. (2014) measured \( \beta = 0.34 \), which translates to \( m = 0.49 \) and \( n = 0.76 \) suggesting that, to first order, the BAO-scale constraints from the monopole power spectrum measurement depend on \( \alpha_F = \alpha_1^\perp \alpha_2^\perp \). As expected, an increase in the clustering strength along the \( \perp \) axis leads to an increased dependence on \( \alpha_1^\perp \) in the resulting measurement.

Post-reconstruction, it is standard to ‘approximately remove’ the RSD based on the estimate of the potential obtained, leaving a clustering signal whose amplitude is approximately independent of \( \mu \) (e.g. Padmanabhan et al. 2012; Burden et al. 2014). Spherical averaging to give the monopole means that there is no \( \beta \)-dependent term, and the dependence of the monopole will revert to the real-space value. Note that in this case, or in real-space, all equations are valid for both the correlation function and the power spectrum.

### 2.2 Fitting power-law moments

The Legendre polynomials form an orthogonal basis and are the standard approach to measuring anisotropic clustering. However, using such bases, we can have \( F(\mu) < 0 \) for some \( \mu \), and consequently, the recovered clustering signal cannot be considered as a sum of the clustering signals in different directions (equation 6 no longer holds). The interpretation of these moments is therefore complicated as the BAO information is not compressible into a single stretch value.

This is not true if we instead consider the power-law moments from which the multipoles are composed. For a power-law moment of the power spectrum in redshift space,

\[
F(\mu) = \frac{\mu^p (1 + \beta \mu^2)^2}{(p + 1)^{-1} + 2\beta(p + 3)^{-1} + \beta^2(p + 5)^{-1}},
\]

and

\[
m = \frac{1}{p + 1} + \frac{2\beta}{p + 3} + \frac{\beta^2}{p + 5} + \frac{\beta^2}{p + 7},
\]

\[
n = \frac{1}{p + 1} + \frac{2\beta - 1}{p + 3} + \frac{\beta^2 - 2\beta}{p + 5} - \frac{\beta^2}{p + 7}.
\]

When \( \beta = 0 \), or post-reconstruction with RSD removal, this reduces to constraining \( \alpha_F = \alpha_1^\perp \alpha_2^\perp \), which is valid for both the correlation function and power spectrum.

Note that fits to \( (\alpha_F^2) \) constrain a linear combination of \( \alpha_1^\perp \) and \( \alpha_2^\perp \)

\[
(\alpha_F^2) = m\alpha_1^\perp + n\alpha_2^\perp,
\]

and a first-order expansion as described above does not simplify the analysis. The degeneracy directions for \( F(\mu) = 1, 3 \int_0^1 d\mu \mu^2, \) and \( 5 \int_0^1 d\mu \mu^4 \) are displayed with black dashed curves in Fig. 1. As \( p \) increases, the moments depend increasingly strongly on \( \alpha_1^\perp \) compared with \( \alpha_2^\perp \).

As the Legendre multipoles are simply linear combinations of power-law moments, the combination of the monopole and quadrupole will contain the same information as the combination of the monopole and the \( p = 2 \) power-law moment. Consequently, BAO fits to either the monopole and quadrupole or to the \( \mu^2 \) and \( \mu^4 \) moments will provide the same information and, similarly, including either or hexadecapole and \( \mu^6 \) moment will add the same information.

### 2.3 Fitting wedges

One could also consider setting \( F(\mu) \) to be a top-hat function in \( \mu \), for example splitting the monopole into two components separated at \( \mu_0 \). Such moments have been termed ‘Wedges’ (Kazin et al. 2012, 2013). Using a subscript ‘1’ for \( F(\mu) = 1/\mu_0 \) for \( 0 \leq \mu \leq \mu_0 \), and a subscript ‘2’ for \( F(\mu) = 1/(1 - \mu_0) \) for \( \mu_0 \leq \mu \leq 1 \), one finds in real-space that

\[
m_1 = \frac{\mu_0^3}{3}, \quad n_1 = 1 - \frac{\mu_0^3}{3};
\]

\[
m_2 = \frac{(1 - \mu_0^3)}{3(1 - \mu_0)}, \quad n_2 = \frac{(2 - 3\mu_0 + \mu_0^3)}{3(1 - \mu_0)}.
\]
which give the coefficients for both the approximation for $\sigma_F$ of equation (8) and exact solution for $\sigma_2^\perp$ given by equation (17).

Fig. 1 displays the degeneracy directions between $\alpha_1^2$ and $\alpha_2^\perp$ for the two wedges split at $\mu_d = 0.5$ using red dotted curves. The wedge with $\mu < 0.5$ constrains $\alpha_2^\perp$ almost exclusively and the $\mu > 0.5$ moment has a similar degeneracy as the $\mu^2$-power-law moment.

### 2.4 Fitting the quadrupole

While the idea of measuring an average BAO position does not work with more general $F(\mu)$ models, the primary source of signal from the quadrupole is the strength of a feature proportional to the derivative of $\xi_{\perp}\xi_{||}$ (see e.g. Padmanabhan & White 2008; Xu et al. 2013). Therefore, in real-space, where there is no RSD, the amplitude of the BAO feature observed in the quadrupole carries the majority of the information on $\alpha_{||}$ and $\alpha_{\perp}$ (as opposed to any other characteristic of the quadrupole). The amplitude of the quadrupole, relative to the underlying correlation function, depends on $\alpha_{||}$ and $\alpha_{\perp}$ through

$$
\frac{1}{\xi(r)} \frac{\partial \xi_2(\alpha r)}{\partial \alpha_{\perp}} \bigg|_{\alpha_{\perp} = \alpha_{||} = 1} = \frac{\partial \log \xi(r)}{\partial \log r} \int_0^1 \mu^2 (3\mu^2 - 1) d\mu, \quad (20)
$$

$$
\frac{1}{\xi(r)} \frac{\partial \xi_2(\alpha r)}{\partial \alpha_{||}} \bigg|_{\alpha_{\perp} = \alpha_{||} = 1} = \frac{\partial \log \xi(r)}{\partial \log r} \int_0^1 (1 - \mu^2) (3\mu^2 - 1) d\mu. \quad (21)
$$

The integrals in equations (20) and (21) reduce to $\frac{1}{15}$ and $-\frac{2}{15}$, respectively, showing that the dependence on $\alpha_{\perp}$ and $\alpha_{||}$ is equal and opposite, suggesting that the measurement will constrain $\frac{\alpha_{||}}{\alpha_{\perp}} \frac{\partial \log \xi(r)}{\partial \log r}$. to first order, matching the dominant term in the expansion of Xu et al. (2013).

### 3 ERRORS ON MEASURED MOMENTS

If we can model the distribution of signal-to-noise of modes as a function of $\mu$, we can predict the possible constraints one may obtain on $\alpha_{||}$ and $\alpha_{\perp}$. In redshift space, on large scales the modes have signal to noise that varies with $\mu$, with the linear $(1 + \beta \mu^2)^2$ term increasing the amplitude of the power spectrum, which reduces the impact of the shot noise along the los. Although the amplitude of the modes are usually renormalized with the removal of the RSD during the reconstruction process, the signal to noise remains $\mu$-dependent, as the ‘RSD removal’ is effectively a renormalization of the redshift-space modes, rather than a removal of signal (Burden et al. 2014).

The window function will also affect the signal to noise as a function of $\mu$ in the correlation function by varying the pair numbers, and in the power spectrum by reducing the number of independent modes. However, for samples such as BOSS CMASS, the window has a negligible effect, and the statistical distribution of pairs is close to being isotropic except on very large scales. On small scales, the BAO damping is asymmetric, and radial effects such as the Fingers-of-God (FoG) become important. Thus, we might expect the distribution of signal to noise to be a complicated function of $\mu$.

We investigate the amount of BAO information as a function of $\mu$ empirically, using the methods described in Section 4, and the post-reconstruction mock catalogues for the BOSS CMASS sample, described in Section 5. We split the data into broad bins in $\mu$ and find the mean uncertainty and variance for BAO measurements in these bins. We present this information in Table 1, which shows that the BAO information is close to having an even distribution in $\mu$ for the correlation function. Minima for the recovered uncertainty and standard deviation on the measured BAO scale are found in the $0.4 < \mu < 0.6$ bin. A potential explanation is that between $0 < \mu < 0.5$, the effects of linear RSD boost the BAO signal, but at larger $\mu$ effects such as FoG remove information and reduce the signal to noise. Regardless, this minimum is shallow: the difference in recovered uncertainty is at most 15 per cent and the results therefore justify our choice to treat the information as constant in $\mu$.

One may also worry about correlation between the clustering at different $\mu$. For the power spectrum and an infinite volume, one expects no correlation between the clustering measured at different $\mu$. Once a survey window is applied, correlations will be induced, but for a survey the size of BOSS we expect these correlations to be small at the BAO scale. We measure the correlation between the BAO measurements in the five $\mu$ bins described in Table 1 and we display the correlation matrix in Fig. 2. We find the magnitude of correlations is at most 0.15, and we expect the power spectrum to be significantly less correlated than the correlation function. We
therefore ignore any correlations between the BAO information at different $\mu$ in our analytical derivations that follow.

The results we presented in this section suggest that, to a good approximation, one can treat the distribution in $\mu$ of BAO information in the post-reconstruction data release 11 (DR11) BOSS CMASS sample as the same as that of an infinite real-space volume. However, the distribution for any given survey may vary based on the particular survey geometry, satellite velocities of the galaxy population (which smear the BAO feature at high $\mu$), and the magnitude of the boost in clustering amplitude due to linear RSD effects (which boosts the high $\mu$ signal).

### 3.1 Complete sets of estimators

Suppose that we have measured $\alpha_{\text{meas},\mu}$ in a series of (independent) bins in $\mu$ (which we can treat as infinite in number), then fitting these measurements with parameters $\alpha_{\mu}^2$ and $\alpha_{\mu}^\perp$ would minimize

$$
\chi^2 = \int_0^1 d\mu \sigma_{\mu}^{-2} \left[ \mu^2 \alpha_{\mu}^2 + (1 - \mu^2) \alpha_{\mu}^\perp - \alpha_{\text{meas},\mu}^2 \right]^2,
$$

where we have assumed that the value of $\alpha_{\text{meas},\mu}^2$ at a particular $\mu$ can be represented by a Gaussian random variable with expectation 0 and total variance $\sigma_0^2$ across all $\mu$. Furthermore, we have assumed that the noise is evenly distributed in $\mu$.

The maximum likelihood estimator for $(\alpha_{\mu}^2, \alpha_{\mu}^\perp)$ can be calculated by finding the $\chi^2$ minima, solving the equations $\nabla \chi^2 = 0$, where

$$
\nabla \chi^2 = \frac{1}{15} \begin{pmatrix} 3 & 2 & \alpha_{\parallel}^2 \alpha_{\perp}^2 \\ 2 & 8 & \int_0^1 d\mu \mu^2 \alpha_{\text{meas},\mu}^2 \\ \int_0^1 d\mu (1 - \mu^2) 2 \alpha_{\text{meas},\mu}^2 \end{pmatrix}.
$$

Following equation (7), the measured value $\int_0^1 d\mu \mu^2 \alpha_{\text{meas},\mu}^2$ is a linear transform of that recovered from a moment of the two-point function with $F(\mu) = 3\mu^2$, and similarly for the $F(\mu) = (1 - 3\mu^2)$ moment. Looking at both ‘measurements’, we see that the maximum likelihood points are fully determined by the $p = 0$ and $p = 2$ power-law moments, or equivalently by the monopole and quadrupole. Note that equation (24) relies on the fact that the model linearly depends on the parameters $(\alpha_{\parallel}^2, \alpha_{\perp}^2)$, and does not hold, for example, for fits to $(\alpha_{\parallel}, \alpha_{\perp})$.

Equation (23) can also be written in terms of $(\alpha_{\parallel}^2, \alpha_{\perp}^2)^T$, with an inverse covariance matrix given by

$$
C_{\alpha_{\parallel}^2, \alpha_{\perp}^2}^{-1} = \frac{1}{15}\sigma_0^{-2} \begin{pmatrix} 3 & 2 \\ 2 & 8 \end{pmatrix}.
$$

This can be calculated from the second derivatives of equation (23).

### 3.2 Predicted errors

In Section 3.1, we saw how the likelihood can be manipulated to understand constraints on $\alpha_{\mu}^2$ and $\alpha_{\mu}^\perp$ from complete information (so the likelihood can be rewritten in terms of the new statistics), or the two $p = 0$ and $p = 2$ moments of those measurements. For fits to $\alpha_{\parallel}$ and $\alpha_{\perp}$ or for different moments, the likelihood derived is no longer complete. Instead, we recognize that for more general moments of positive-definite functions $F_1(\mu), F_2(\mu)$ the covariance matrix is given by

$$
\sigma_{1,2} = \int_0^1 d\mu F_1(\mu) F_2(\mu),
$$

and we use this formula throughout this section to determine the expected uncertainty on and covariance between $\alpha_{\parallel}$ and $\alpha_{\perp}$ when using clustering measurements for pairs of $F(\mu)$ windows.

For a general power-law moment, $F_1(\mu) = (1 + p)\mu^p$, equation (26) yields $\sigma_0^2 = \frac{(p+1)^2}{4p}\sigma_0^2$. The covariance between an isotropic weighting and an arbitrary one is $\sigma_{0,\mu}^2 = \sigma_0^2$. This implies that, in our formulation, introducing a measurement over a second window in $\mu$ as well as the monopole, does not provide extra information on the total stretch, it only provides a way to determine the radial and transverse components of the stretch.

Assuming a combination of measurements for $p_1 = 0, p_2 = p$, the radial and transverse stretch are given by (see equations 9 and 10)

$$
\alpha_{\parallel} = \left(\sigma_0^{-2} + \sigma_{0,\mu}^{-2}\right)^{1/2}, \quad \alpha_{\perp} = \left(\sigma_0^{-2} + \sigma_{0,\mu}^{-2}\right)^{1/2},
$$

and we obtain the expected uncertainty on $\alpha_{\parallel}, \alpha_{\perp}$

$$
\sigma_{\parallel}^2 = \sigma_0^2 \frac{p^2 + 8p + 10}{1 + 2p},
$$

$$
\sigma_{\perp}^2 = \sigma_0^2 \frac{(p + 3)(p + 1)}{8p + 4},
$$

and covariance $\sigma_{\parallel,\perp}$

$$
\sigma_{\parallel,\perp} = -\sigma_0^2 \frac{p^2 + 2p + 7}{4p + 2}.
$$

For $p = 2$, these equations reduce to the inverse of the matrix in equation (25). The variance and the correlation, $C_{\alpha_{\parallel,\perp}} = \sigma_{\parallel,\perp}/(\sigma_{\parallel}\sigma_{\perp})$, are minimized for $p = 2$. Inspection of these results further reveals that they match those recovered in Section 3.1 for the optimal solution. Thus, we recover the same results using these approximate formulae as recovered for the (not approximate) Maximum Likelihood (ML) solutions to measurements of $\alpha_{\mu}^2$, in the case where the ML solution is tested. We illustrate these results by plotting the $1\sigma$ and $2\sigma$ contours predicted by these sets of covariances for $p = 2$ (black, solid), 4 (red, dashed) and 6 (blue, dotted) in Fig. 3. The

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1 This is the general formula for covariance between the means of two Gaussian random variables with arbitrary $F(\mu)$ weighting and variance $\sigma_0^2$ for $F(\mu) = 1$. It does not depend on the definition of $\alpha$ or $\mu$. 
length of the minor axis stays nearly constant; which is in a similar direction to the measurement from the monopole (see Fig. 1).

For Wedges, equation (26) yields $\sigma_{1,2} = 0$ and $\sigma_1^2 = \sigma_0^2 / \mu_d, \sigma_2^2 = \sigma_0^2 / (1 - \mu_d)$. Given zero correlation between non-overlapping Wedges, in principle one may gain information by using an arbitrarily large number of (non-overlapping) Wedges. However, we have shown that just two moments, equivalent to the monopole and quadrupole, form a complete set estimators. Thus, we investigate only the case where two, non-overlapping, Wedges are used.\(^2\) We predict the uncertainties and covariance as a function of the Wedge split, $\mu_d$, to be

$$
\sigma_{\parallel}^2 = \sigma_0^2 \left( \frac{1}{\mu_d} \left[ 2 \mu_d^2 + \mu_d^3 - 3 \mu_d \right] \frac{3 - \mu_d}{(1 - \mu_d)} \right)^2.
$$

(31)

$$
\sigma_{\perp}^2 = \sigma_0^2 \left( \frac{1}{\mu_d} \left[ \mu_d - 1 \right] \frac{3 - \mu_d}{(1 - \mu_d)} \right)^2.
$$

(32)

and

$$
\sigma_{\parallel, \perp} = \sigma_0^2 \left( \frac{(2 + \mu_d^3 - 3 \mu_d)(1 - \mu_d)}{(1 - \mu_d)(1 - \mu_d)} \right). \frac{\mu_d^2 \left( 3 - \mu_d \right)^2}{(1 - \mu_d)(\mu_d + 1)^2}. \right)
$$

(33)

We evaluate equations (31) and (32) for $0 < \mu_d < 1$ and compare the results to those recovered from the combination of $\alpha_1, \alpha_2$ (equivalent to the information in the monopole and quadrupole). The results are shown in Fig. 4. One can see that variance is minimized at $\mu_d = 0.64$, but that the $\alpha_1, \alpha_2$ combination always performs better. We display similar information in Fig. 5, except that we now plot the correlation $C_{\parallel, \perp}$. Its magnitude is also minimized at $\mu_d = 0.64$ and is always greater than that of the $\alpha_1, \alpha_2$ combination.

Table 2 summarizes the predictions we make for the recovered uncertainty on $\alpha_{\parallel}, \alpha_\perp$ and its correlation. One can see that the predicted uncertainties on $\alpha_{\parallel}$ and $\alpha_\perp$ and their covariance are worse, by close to 10 per cent for each, for Wedges than for the combination of $\xi_0$ and $\xi_2$. We illustrate this same information in Fig. 6, where the expected $1\sigma$ and $2\sigma$ contours are displayed for Multipoles (black, solid) and Wedges split at $\mu_d = 0.64$ (red, dashed) are displayed. The major-axes of the ellipses are nearly aligned and it is along this direction that Wedges provide less-optimal constraints.

4 BAO FITTING

We use the same model to fit anisotropic BAO scale information as applied in Anderson et al. (2014). We use only post-reconstruction data and match all fiducial parameter choices to those used in Anderson et al. (2014). We generate template $\xi(s)$ using the linear $P_{\text{lin}}(k)$ obtained from CAMB using the same cosmology as Anderson.
Table 2. The predicted uncertainty on the radial and transverse stretch, $\sigma_{||}$ and $\sigma_\perp$, relative to the uncertainty on the spherically averaged stretch, and their correlation, $C_{||,\perp}$. $S$ denotes the standard deviation recovered from BAO fits to the mocks. $S_{||,\perp}$ denotes the correlation as recovered from the scatter of the BAO fits to the mocks. ‘W’ represents Wedges, and ‘M’ denotes the usage of $\xi_0, \xi_2$. Compared to our predictions, the fits to the mocks are less precise but the overall trends agree. We discuss this further in subsequent sections.

| Method | $\sigma_{||}$ | $\sigma_\perp$ | $C_{||,\perp}$ | $S_{||}$ | $S_\perp$ | $S_{||,\perp}$ |
|--------|--------------|--------------|---------------|--------|---------|------------|
| M      | 2.45$\sigma_0$ | 1.50$\sigma_0$ | -0.41       | 2.79$\sigma_0$ | 1.58$\sigma_0$ | -0.49       |
| W, $\mu_d = 0.5$ | 2.85$\sigma_0$ | 1.67$\sigma_0$ | -0.54       | 2.98$\sigma_0$ | 1.73$\sigma_0$ | -0.56       |
| W, $\mu_d = 0.64$ | 2.73$\sigma_0$ | 1.62$\sigma_0$ | -0.50       | 3.00$\sigma_0$ | 1.66$\sigma_0$ | -0.54       |

We then use

$$
\xi(s, \mu) = \sum_\ell \xi_\ell(s) L_\ell(\mu) \tag{39}
$$

and take averages over any given $\mu$ window to create any particular template:

$$
\xi(s, \alpha_\perp, \alpha_\parallel)_{F,\text{mod}}(s) = \int_0^1 d\mu F(\mu') \xi(s', \mu'), \tag{40}
$$

where $\mu' = \mu \pm \sqrt{\mu^2 \alpha_\parallel^2 + (1 - \mu^2) \alpha_\perp^2}$ and $s' = s \sqrt{\mu^2 \alpha_\parallel^2 + (1 - \mu^2) \alpha_\perp^2}.
$

In practice, we fit for $\alpha_\parallel, \alpha_\perp$, using $\xi_0, \xi_2$, and $\xi_{W1}, \xi_{W2}$, where $W1$ and $W2$ represent transverse and radial wedges split at either $\mu_d = 0.5$ or $\mu_d = 0.64$. When fitting to Wedges, we fit to the data using the model

$$
\xi_{W1,\text{mod}}(s) = B_1 \xi_{W1}(s, \alpha_\parallel, \alpha_\perp) + A_1(s) \tag{41}
$$

$$
\xi_{W2,\text{mod}}(s) = B_2 \xi_{W2}(s, \alpha_\parallel, \alpha_\perp) + A_2(s), \tag{42}
$$

where $A_i(s) = \alpha_{i,1}/s^2 + \alpha_{i,2}/s + \alpha_{i,3}$.

To fit $\xi_0, \xi_2$, we recognize $\xi_2 = 5 \int_0^1 d\mu (1.5 \mu^2 \xi(\mu) - 0.5 \xi(\mu))$ and, denoting $\int_0^1 d\mu \mu^2 \xi(\mu)$ as $\xi_{\mu^2}$, we fit to the data using the model

$$
\xi_{0,\text{mod}}(s) = B_0 \xi_0(s, \alpha_\parallel, \alpha_\perp) + A_0(s) \tag{43}
$$

$$
\xi_{2,\text{mod}}(s) = 5 \left( 1.5 B_\mu \xi_{\mu^2}(s, \alpha_\perp, \alpha_\parallel) - 0.5 B_0 \xi_0(s, \alpha_\perp, \alpha_\parallel) \right) + A_2(s). \tag{44}
$$

For all $B_i$, the parameter essentially sets the size of the BAO feature in the template. We apply a Gaussian prior of width $\log(B_i) = 0.4$ around the best-fitting $B_i$ in the range $45 < s < 80 h^{-1}\text{Mpc}$ with $A_i = 0$; this treatment assumes the amplitude of the BAO feature is isotropic.

### 5 EMPIRICAL RESULTS

We use PTHALO (Manera et al. 2013) mock galaxy catalogues (mocks) to empirically test our analytical derivations. The mocks we use were created to match the SDSS-III (Eisenstein et al. 2011) DR11 BOSS (Dawson et al. 2013) CMASS sample. The imaging (Fukugita et al. 1996; Gunn et al. 1998) and spectroscopic data (Smee et al. 2013) were obtained using the SDSS telescope (Gunn et al. 2006) and reduced as described in Bolton et al. (2012).

The DR11 CMASS sample contains galaxies with $b \sim 2$ (White et al. 2011) distributed over $8500 \text{deg}^2$ with $0.43 < z < 0.7$. The 600...
The mean $\xi_0$ and $3 \int_0^1 d\mu \mu^2 \xi(\mu)$, denoted $\mu^2 \xi$, recovered from post-reconstruction DR11 CMASS mocks.

PTHALO mocks created to match this sample are described in Manera et al. (2013) and Anderson et al. (2014). Results for Wedges and Multipole fittings to these mocks have previously been published in Anderson et al. (2014), and we use the same post-reconstruction pair-counts as in Anderson et al. (2014). We bin $\xi(s)$ in $s$ bins of width $8h^{-1}$Mpc, matching the fiducial choice of Anderson et al. (2014) that was determined optimal in Percival et al. (2014). We calculate $\xi(s, \mu)$ in $\mu$ bins of width 0.01 using the Landy & Szalay (1993) method, modified for reconstruction (Padmanabhan et al. 2012).

$$\xi(s, \mu) = \frac{DD(s, \mu) - 2DS(s, \mu) + SS(s, \mu)}{RR(s, \mu)}, \quad (45)$$

where $D$ is the reconstructed data points, $R$ is a set of points randomly sampling the angular and radial selection functions, and $S$ is a separate set of these random points whose positions have been shifted by the reconstruction according to the reconstructed density field (Padmanabhan et al. 2012). We then determine the correlation function for any particular window over $\mu$ via

$$\xi_w(s) = \sum_{i=1}^{100} 0.01 \xi(s, \mu_i) F(\mu_i), \quad (46)$$

where $\mu_i = 0.001 - 0.005$.

Fig. 7 displays the mean $\xi_0$ recovered from these mocks post-reconstruction (black curve) compared to the mean $3 \int_0^1 d\mu \mu^2 \xi(\mu)$ moment (red curve). In principle, they should appear identical, as $\mu^2$ applies, though the difference in the bias compared to the Multipoles, which is likely related to the fact that the correlation between $\alpha_\perp$ and $\alpha_\parallel$ is 20 per cent larger than expected. Despite not matching our quantitative predictions, the Multipoles fits still match our qualitative predictions: they recover the smallest standard deviations, mean uncertainties and correlation between $\alpha_\parallel$ and $\alpha_\perp$.

The Wedges split at $\mu_d = 0.5$ produce the results closest to our analytic predictions; the recovered $\alpha_\perp$, $\alpha_\parallel$, and their correlation are all between 3 and 5 per cent greater than predicted. We find that Wedges split at $\mu_d = 0.64$ results in only a small improvement in the variance of $\alpha_\perp$ and the correlation between $\alpha_\perp$ and $\alpha_\parallel$ while producing a slight increase in the variance of $\alpha_\parallel$. The $\mu_d = 0.5$ Wedges recover the least biased mean $\alpha_\perp$ and $\alpha_\parallel$ of the three methods we apply, though the difference in the bias compared to the Multipoles results is negligibly small (at most 0.034$r$).

Table 3. The statistics of BAO scale measurements recovered from the DR11 mock samples. 'A14' results are taken from Anderson et al. (2014). All values are recovered from the distribution of the fits to the 600 mocks; denote the mean values, $\sigma$ denotes standard deviation, and $C_{\parallel, \perp}$ the denotes the correlation between the maximum likelihood values of $\alpha_\parallel$, $\alpha_\perp$.

| Publication      | Method | $\alpha_\parallel$ | $\sigma_\parallel$ | $\alpha_\perp$ | $\sigma_\perp$ | $S_\parallel$ | $\delta_\parallel$ | $S_\perp$ | $\delta_\perp$ | $C_{\parallel, \perp}$ |
|------------------|--------|-------------------|-------------------|----------------|----------------|----------------|-------------------|---------|----------------|-----------------|
| Anderson et al. (2014) | M      | 0.9999            | 0.0137            | 0.0149         | 1.0032         | 0.0248         | 0.0266           | -       |                |                 |
| W, $\mu_d = 0.5$ | M      | 0.9993            | 0.0161            | 0.0153         | 1.0006         | 0.0296         | 0.0264           | -       |                |                 |
| This work        | M      | 0.9987            | 0.0150            | 0.0145         | 1.0017         | 0.0232         | 0.0257           | -0.49   |                |                 |
| W, $\mu_d = 0.5$ | M      | 0.9992            | 0.0159            | 0.0157         | 1.0010         | 0.0274         | 0.0274           | -0.56   |                |                 |
| W, $\mu_d = 0.64$| M      | 0.9980            | 0.0153            | 0.0152         | 1.0032         | 0.0274         | 0.0276           | -0.54   |                |                 |

We measure the los, $\alpha_\parallel$, and transverse, $\alpha_\perp$, BAO scale information for each of the 600 mocks using three different pairs of observables:

(i) the combination of $\xi_0$ and $\xi_2$, as described by equations (43) and (44); we denote these results as 'M' (for Multipoles),

(ii) the combination of $\xi_W1$ and $\xi_W2$ Wedges split at $\mu_d = 0.5$; we denote these results as 'W, $\mu_d = 0.5$ arcmin,

(iii) the combination of $\xi_W1$ and $\xi_W2$ Wedges split at $\mu_d = 0.64$; we denote these results as 'W, $\mu_d = 0.64$ arcmin.

For both Wedges, we use the model described by equations (41) and (42).

Our results are shown in Table 3, where we also display the results from Anderson et al. (2014), denoted with 'A14'. One can see that our implementation of Wedges split at $\mu_d = 0.5$ and Multipoles generally match closely with Anderson et al. (2014), though variations of up to 10 per cent are found for some standard deviations and mean uncertainties.

The uncertainties and standard deviations are slightly worse than our analytic predictions, as can be seen by comparing the three left-hand columns to the three right-hand columns in Table 2. The discrepancies are greatest for $\alpha_\parallel$ and for Multipoles; the recovered standard deviation on $\alpha_\parallel$ is 14 per cent larger than expected for Multipoles, which is likely related to the fact that the correlation between $\alpha_\perp$ and $\alpha_\parallel$ is 20 per cent larger than expected. Despite not matching our quantitative predictions, the Multipoles fits still match our qualitative predictions: they recover the smallest standard deviations, mean uncertainties and correlation between $\alpha_\parallel$ and $\alpha_\perp$.
information is evenly distributed in $\mu$ (as is approximately the case for the BOSS CMASS galaxy sample). We show that the optimal, maximum likelihood solution is the combination of the monopole and quadrupole, or equivalently the monopole and $F(\mu) = \mu^2$. We show that a third power-law window only adds degenerate information and should not increase the statistical precision on $D_1(z)$ and $H(z)$. We then find the optimal combination Wedges, which we find are those split at $\mu_d = 0.64$. For this optimal Wedge, we predict the uncertainties on and correlations between $D_1(z)$ and $H(z)$ are between 8 and 11 per cent larger than for the combination of the monopole and quadrupole.

Our results differ from those of Taruya et al. (2011), Kazin et al. (2012), as both studies found that including the hexadecapole significantly decreased the recovered uncertainty on $D_1(z)$ and $H(z)$. The key difference in our study is that we derive our results for post-reconstruction galaxy clustering measurements, where the Legendre polynomial moments are expected to be zero, except for the monopole. Thus, in our analytic formulation (supported by our empirical results), the inclusion of the quadrupole does not increase the total amount of BAO scale information (the covariance between the BAO information in the $p = 2$ moment and in the monopole is the same as the variance expected for the $p = 2$ moment), it simply allows for the information to be optimally projected into the $D_1(z)$, $H(z)$ basis (and therefore does increase the total amount of cosmological information), and thus there is no additional information in the hexadecapole. In redshift space, as studied by Taruya et al. (2011), Kazin et al. (2012), the quadrupole and hexadecapole are expected to be non-zero and thus do contribute to the total amount of BAO information.

In our derivations, we consider only the $\mu$-dependent dilation at a particular scale and assume the information at particular $\mu$ is independent. Such an assumption may be more appropriate in $k$-space, where $P(k, \mu_1)$ and $P(k, \mu_2)$ are expected to be independent (not accounting for any survey window function), but we test our derivations using the redshift-space correlation function, where $\xi(s, \mu_1)$ and $\xi(s, \mu_2)$ are not independent. Despite these assumptions, the results we recover from test on mock samples closely match our predictions, especially for $\alpha_\perp$, as presented in Section 5.

Using the set of mock catalogues produced for the BOSS DR11 analysis, we find that, as predicted, in terms of the recovered uncertainty of, standard deviation of, and covariance between $\alpha_\parallel$ and $\alpha_\perp$, fitting to Multipoles produces the optimal results of the three cases we test, matching our analytic predictions. We also find, as predicted, Wedges split at $\mu_d = 0.64$ are optimal compared to Wedges split at $\mu_d = 0.5$, although the decrease in uncertainty is small ($<5$ per cent). We find that the correlation between Multipoles and Wedges is large enough that there is a negligible gain in information (1 per cent reduction in the standard deviation) when the results are combined.

We find a slight trend where the methods that depend most strongly on clustering measurements at high $\mu$ are the most biased. The bias is small, as the largest bias, found for the $\mu_d = 0.64$ wedge, is only $0.13 \sigma$. This trend is thus likely due to inaccuracies in our modelling of the BAO feature at high $\mu$, where the non-linear RSD signal is strongest. If the modelling as a function of $\mu$ can be improved in future analyses, we expect the trend in bias will decrease and that the recovered uncertainties and correlations will be a closer match to our predictions for Multipoles. We therefore believe that improving the $\mu$ dependence of the post-reconstruction BAO template should be a priority for future BAO studies, and that by doing so, the precision of the measurements made using Multipoles will increase.

Figure 8. Ellipses showing the recovered standard deviation and correlations between the $\alpha_\parallel$ and $\alpha_\perp$ for the different fitting techniques we apply, produced assuming these statistics describe a multivariate-Gaussian likelihood distribution.

Table 4. Correlations between the recovered $\alpha_\parallel$ or $\alpha_\perp$ for different methods and the expected uncertainty when averages are taken incorporating the correlation. $C$ denotes correlation and $S_C$ denotes the standard deviation after combining the two measurements, accounting for the correlation.

| Methods          | $C_\parallel$ | $C_\perp$ | $S_{C_\parallel}$ | $S_{C_\perp}$ |
|------------------|---------------|-----------|-------------------|---------------|
| Wedges $\mu_d = 0.5$; Multipoles | 0.85         | 0.86      | 0.0254            | 0.0144        |
| Wedges $\mu_d = 0.64$; Multipoles | 0.89         | 0.90      | 0.0256            | 0.0144        |
Our analysis provides further support for the future use of BAO to make robust cosmological measurements. We have carefully considered the meaning of BAO measurements made from moments of two-point functions, providing an optimal approach. Both this work, and the recent work of Zhu, Padmanabhan & White (2014) who considered radial weighting of BAO measurements, are testing and optimizing the BAO measurement methodology, increasing our understanding in line with the increasing statistical precision afforded by future surveys. Our results, and the conclusions we draw, are specific to the case where information is evenly distributed in $\mu$. Thus, interesting possible extensions include extending the methodology to more general cases with different distributions of information with $\mu$ (e.g. Ly $\alpha$ or redshift-space measurements determined without using reconstruction), and allowing for correlations in $\mu$ in the covariance matrix of $\xi(r)$ required for small surveys. Such studies are likely to find that more than two moments are required to capture the full information content of the BAO signal.

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