Development of a Pneumatic Tensioning Device for Gap Measurement during Total Knee Arthroplasty

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Background: Despite the importance of soft tissue balancing during total knee arthroplasty (TKA), all estimating techniques are dependent on a surgeon’s manual distraction force or subjective feeling based on experience. We developed a new device for dynamic gap balancing, which can offer constant load to the gap between the femur and tibia, using pneumatic pressure during range of motion.

Methods: To determine the amount of distraction force for the new device, 3 experienced surgeons’ manual distraction force was measured using a conventional spreader. A new device called the consistent load pneumatic tensor was developed on the basis of the biomechanical tests. Reliability testing for the new device was performed using 5 cadaveric knees by the same surgeons. Intraclass correlation coefficients (ICCs) were calculated.

Results: The distraction force applied to the new pneumatic tensioning device was determined to be 150 N. The interobserver reliability was very good for the newly tested spreader device with ICCs between 0.828 and 0.881.

Conclusions: The new pneumatic tensioning device can enable us to properly evaluate the soft tissue balance throughout the range of motion during TKA with acceptable reproducibility.

Keywords: Total knee arthroplasty, Soft tissue balancing, Gap measurement, Pneumatic tensor

The goal of total knee arthroplasty (TKA) is to achieve a well-aligned tibiofemoral and patellofemoral joint surrounded by a well-balanced soft-tissue envelope.1-3 Soft tissue balancing in TKA should create a symmetric medial and lateral joint gap throughout the range of motion.4 Tight gaps may lead to limited motion, a less than satisfactory result, or adverse wear of the polyethylene component.5 Knee instability has been documented as a cause of pain and poor results after cruciate-retaining or posterior-stabilized TKA.6,7 Estimating the soft tissue balancing during TKA is usually achieved with the use of spacer blocks, laminar spreaders, and tensioning devices, as well as by placement of trial components. An accurate gap measurement technique is as important as gap balancing.

The spacer blocks technique involves inserting a series of fixed thickness spacers with the knee in full extension and in 90° flexion to measure gaps, whereas in the tensor technique the flexion and extension gaps are assessed with the tensioning of the medial and lateral compartments.3,8,9 Trial components technique involves checking the knee range of motion and stability with the trial components in place.10 Some surgeons11,12 reported that navigation assisted soft tissue balancing during TKA was an effective means. However, the navigation system is not a gap evaluation device, rather, it is a positioning system. The navigation system represents an additional health
care cost and its efficacy has not yet demonstrated in TKA. Despite the importance of soft tissue balancing during TKA, all of the estimation techniques are dependent on a surgeon’s manual distraction force or subjective feeling according to experience.

The purpose of this study was to develop a new tensioning device that offers consistent tension by way of using pneumatic pressure during range of motion. The objectives of this study were to determine the force applied to the device and to evaluate the feasibility of using the new device.

**METHODS**

**Determination of Distraction Force**
To test and quantify the usual amount of a surgeon’s manual distraction force applied to the spreader device for gap estimation during TKA procedure, a conventional spreader (Aesculap, Tuttingen, Germany) was set on the Instron universal tester (model 5567; Instron, Norwood, MA, USA). A specific holder for the spreader was constructed. Three skilled orthopedic surgeons distracted the spreader manually, 5 times each, using the same power applied to the device as during TKA surgery (Fig. 1). The Instron universal tester developed a force curve and the maximal force was recorded.

**Development of a New Device**
Pneumatic pressure was considered as a new source of force applied to the tensioning device. Nitrous oxide (N₂O) gas is easily accessible in operation room circumstances and so was utilized as a source of pneumatic pressure that can offer consistent tension to the new device in this study. Pneumatic cylinders were applied to separately measure the medial and lateral gaps. It consisted of a main frame that had 2 cylinders and thickness scales, air tube connectors, one tibial plate, and 2 femoral plates (Fig. 2). N₂O gas is delivered through the tube to the cylinders. Pneumatic pressure supplied to the cylinder distracts the femoral plates and the power of the gas can be easily controlled using a valve of the gas supplier. The size of gap is measured using the scales on the spreader from 6 to 30 mm. If a trial femoral component is inserted into the femur, then the flexion and extension gaps can be continuously measured throughout the range of motion.

**Validation**
Five fresh-frozen human cadaveric knees were prepared after having thawed overnight. No knee had signs of previous trauma, surgery or deformity. All the procedures were performed by one surgeon. A medial parapatellar approach was performed through a midline skin incision. The distal femoral cut was made 9 mm in thickness using an intramedullary 6° valgus guide. After determining the anterior-posterior (AP) dimension using an AP sizing instrument, the AP and chamfer cutting was performed at the 3° externally rotated position to the posterior condylar axis. The proximal tibial cut was done using an extramedullary guide and the cut was 10 mm in thickness from the lateral tibial plateau. Three different orthopedic surgeons placed the new tensioning device into the gap space of the knee joint. The pneumatic force was applied through an air tube and cylinder to the plates. The surgeons read the gap shown on the scales. Feasibility testing was performed in the full extension and 90° flexion positions. Each surgeon

![Fig. 1. A conventional spreader was set on the Instron universal tester to quantify the usual amount of a surgeon’s manual distraction force.](image1)

![Fig. 2. The new pneumatic tensioning device consists of air connectors, air cylinders, and femoral and tibial plates.](image2)
controlled the position of the tibia to be neutral to the femur to prevent rotation and AP displacement and the gap was measured 3 times per cadaveric knee (Fig. 3).

**Statistics**
To determine the interobserver reliability of the measurements, intraclass correlation coefficients (ICCs) were calculated using the method of absolute agreement and with a single measurement as the unit of analysis. Results below 0.60 represented poor reliability, those from 0.60 to 0.75 represented moderate reliability and values above 0.75 represented good reliability. The calculations were performed using the SPSS ver. 13.0 (SPSS Inc., Chicago, IL, USA).

**RESULTS**

**Determination of the Distraction Force**
The mean surgeons’ manual distraction force using a conventional spreader set on the Instron universal tester was 148 ± 9.1 N (range, 127 to 159 N). The distraction force applied to the new pneumatic tensioning device was determined to be 150 N.

**Reproducibility of the Device**
The feasibility of the new tensioning device was tested with 150 N of pneumatic pressure. The new device provided independent gap measurements of the medial and lateral compartments. The mean extension medial and lateral gap measurements ranged from 18.6 to 18.8 mm, and from 20.0 to 20.4 mm, respectively. The mean flexion medial and lateral gap measurements ranged from 17.2 to 17.6 mm, and from 18.1 to 18.4 mm, respectively. The interobserver reliability was very good for the newly tested spreader device, with ICCs between 0.828 and 0.881 (Table 1).

**DISCUSSION**
The results of the current study suggest that the new pneumatic tensioning device is reliable and precise for gap measurement testing during TKA. Our design concept for a new gap estimation device was based on excluding the manual force from the manipulation of the device. This study shows that the new device can fulfill the requirements that have been proposed for an ideal tensioning device: consistent force, dynamic measurement and ease of use.

Estimation of soft tissue balancing during TKA is usually achieved with the use of spacer blocks, spreader/tensor devices and trial components. Some authors have introduced spreader/tensor devices with a torque meter, which indicate the angular deviation, as well as the distraction distance. Muratsu et al. developed a new tensor using a rack and pinion mechanism that permits reduction of the patellofemoral joint while performing measurement. However, measurements with these devices were performed only at a certain position on the medial and lateral femorotibial joint, such as full extension or 90°

**Table 1. Interobserver Agreement of Gap Measurement by 3 Surgeons**

| Knee position | Surgeon 1 | Surgeon 2 | Surgeon 3 | ICC (95% confidence interval) |
|---------------|-----------|-----------|-----------|-----------------------------|
| Extension medial (°) | 18.7 (17-20) | 18.6 (16-20) | 18.8 (16-21) | 0.881 (0.749-0.954) |
| Extension lateral (°) | 20.0 (17-24) | 20.1 (17-24) | 20.4 (18-25) | 0.879 (0.745-0.953) |
| Flexion medial (°) | 17.2 (16-19) | 17.6 (17-19) | 17.4 (16-20) | 0.849 (0.649-0.944) |
| Flexion lateral (°) | 18.1 (17-20) | 18.2 (16-21) | 18.4 (17-22) | 0.828 (0.651-0.932) |

ICC: intraclass correlation coefficient.
of flexion. Even though these devices are generally considered to supply consistent tension, the torque driver is operated by the surgeon’s hand.

Initially, we developed a primitive model using compression springs. Employment of a spring-loaded tensioning device to measure the soft tissue balancing is not a new development. Several authors\(^1\) have developed their own tensor devices that consist of spring housing with 2 separate springs. A spring force of 100 to 200 N was applied to assess the soft tissue tension in their studies. However, two problems were identified with our spring tensor device during feasibility testing. The first was that it could not offer consistent tension. Because compression springs store energy when compressed, the distraction force of the device was increased by compressing the springs. The second problem was that there was an offset on the point of application of the force between the springs and plates. Although the basic designs of the conventional spreader/tensor devices also have this offset, the medial and lateral plates of these devices were directly spread by distraction clamps with manual maximal tension till the ligaments were taut.

In this current study, the mean surgeons’ manual distraction force, using a conventional spreader, was 148 N. Our data was considered to be similar with that of other studies that applied force of 100 to 200 N for the distraction of a balancer/tensor.\(^14\)\(^,\)\(^17\)\(^,\)\(^18\)\(^,\)\(^20\) Computerized sensing devices have been developed and incorporated into the conventional balancers and trial components.\(^20\)\(^,\)\(^21\) These devices allow quantitative, intraoperative assessment of compartment pressures. Viskontas et al.\(^20\) added load cells to the balancer that was adapted with a computer. They reported that there was no difference in the knee load balance between a conventional balancing technique and a new technique using computer assistance. Wasielewski et al.\(^21\) incorporated a pressure sensing device into a polyethylene tibial trial. They reported that abnormal compartment pressures and distributions, as recorded by the intraoperative pressure sensor, were correlated with inappropriate or paradoxical postoperative kinematics. The sensor system is highly sensitive and it can detect even subtle imbalance. Anyhow, these sensor systems are based on the traditional balancer or on the trial component technique.

Marmignon et al.\(^22\) developed an automated hydraulic tensor. They reported that the hydraulic tensor was powerful enough to measure the gaps. However, they mentioned that the height control accuracy is dependent on the compressibility of the contained liquid and the stiffness of the bladders. In our study, the tension of the pneumatic tensioning device was consistent and it could be easily controlled by adjusting the power of the N\(_2\)O gas in an operation room environment. However, during the study, we found that the leakage problem could happen at connection parts. This problem might lead to inaccurate measurements. Air proof sealing should be confirmed in manufacturing process.

There are some limitations in the current study. First, even though this study performed feasibility testing, while working with cadavers, the sample size was relatively small. Second, the cadavers were tested 3 times on the same day by 3 surgeons and only a short time interval separated the test-retest sessions; thus there was the potential to interfere with learning the effect of fatigue after the first measurement. Third, even though the device was developed for gap measurement during range of motion, the feasibility testing was performed in the full extension and 90° flexion positions for the convenience of the study. Finally, there was no control group to compare the measurements data to the new device.

The results of this study demonstrate that interobserver reliability was very good for the measurements using the new pneumatic tensioning device. In conclusion, our study suggests that this pneumatic tensioning device can enable us to properly evaluate the soft tissue balance throughout the range of motion during TKA with acceptable reproducibility.

**CONFLICT OF INTEREST**

No potential conflict of interest relevant to this article was reported.

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