Proposal of stiffness of triple spring of a passenger railway vehicle

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Abstract. The article deals with the calculation of stiffness of a secondary suspension spring built in a bogie of a rail vehicle with a tilting car body. The vertical stiffness of the springs was calculated using the ANSYS program. The results were compared with calculated values afterwards. The lateral stiffness was evaluated in a similar manner. Analytical method by Gross, Wahl, Budrick, Timoshenko and Ponomarieva was used for comparison with numerical values. The ANSYS simulation was performed for calculating the vertical stiffness of the triple springs. The most suitable analytical method is a method by Timoshenko and Ponomarieva, where the percentage difference was the smallest. The obtained data will be used as an input for the design of coil springs which will be implemented in a model of a vehicle with a tilting car body, for which the comfort values during transition in curve will eventually be determined.

1 Introduction

Spring makes an important part of complex mechanical systems [1, 2, 5, 9, 10, 13]. By choosing a proper shape and material it is able to accumulate deformation energy. In mechanical engineering, they serve mostly to cushion a part of a tool or to produce pressure [6, 12]. Because of these properties, coil springs are used in construction of rail vehicle bogies as well. In case of using the coil springs in rail vehicle with tilting car body, the main function is to increase the tilt during transition in curve and therefore to decrease the impact of unbalanced lateral acceleration on passengers [3, 4, 8, 11, 14].

When modeling the bogie in CAD software CATIA it was necessary to determine its parameters needed for its later analysis in SIMPACK 9.8 program. In the article we will therefore deal with coil springs of the secondary suspension. We will set the force element in SIMPACK program, used for modeling springs and focus on determination of the spring stiffness. Spring values have been defined using analytical methods and compared with numerical results taken from the simulation program ANSYS R15.0 afterwards. The bogie model, imported to SIMPACK, is displayed in the Fig. 1.

2 Spring parameters necessary for the calculation

SIMPACK allows generation of a spring along the positive direction of the x-axis of a reference marker, which is located in the centre of the ground end of the spring. Stiffness of the coil springs is given by wire diameter \(d\), number of active coils \(n\), number of end coils \(n_0\), free spring length \(h_0\), pitch \(s\). The free spring length is to be chosen in such manner, that even by its maximal compression \(z_{\text{max}}\) (restricted by bump stop) the single coils would not touch each other, but a clearance of cca 10 to 15 % of a wire diameter is to be held [11, 12].

The basic input parameters in SIMPACK program for the Spring-Damper Parallel Cmp Force element are [15]:

- nominal forces \(F_{\text{nom}_x}, F_{\text{nom}_y}, F_{\text{nom}_z}\) (Nominal force \(f_{\text{nom}_x/y/z}\)).

Fig. 1 Location of the suspension in a bogie.

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• stiffness $k_x$, $k_y$, $k_z$ (Stiffness $k_{x/y/z}$),
• damping $d_x$, $d_y$, $d_z$ (Damping $d_{x/y/z}$),
• input function $F_{kx}$, $F_{ky}$, $F_{kz}$, $F_{dx}$, $F_{dy}$, $F_{dz}$ (Input Function $F_k(x/y/z)$), Input Function $F_d(xd/yd/zd)$,
• clearance in direction $x$, $y$, $z$, $s_x$, $s_y$, $s_z$,
• root function - used for detection of the clearance constraints,
• reference marker for measurements and calculation - all the measurements of distance and speed between markers as well as all calculated forces use directions defined by the axis of the reference marker instead of From Marker,
• forces $F_x$, $F_y$, $F_z$ which describe the forces in three directions.

3 Determination of vertical stiffness of the springs

Coil springs represent the most proper steel suspension element in the suspension system of rail vehicles. They are favourable in the means of dimensions and mass. They are used in systems along with dampers, because they do not have the ability to absorb the energy of oscillating motion of parts.

For the coil spring stiffness calculation, the formula (1) applies, which was used for analytical determination of individual vertical stiffness values. These were compared with values taken from ANSYS afterwards (Tab. 2):

$$k_z = \frac{G \cdot d^4}{64 \cdot D^3 \cdot n} \left[ N \cdot mm^{-1} \right],$$

(1)

Where:

$G$...Shear modulus [Pa],
$d$...Wire diameter [mm],
$D$...Diameter of spring [mm],
n...number of active coils [-].

In the following Tab. 1, basic parameters of coil springs used in the bogie model are displayed.

3.1 Determination of vertical stiffness of the springs

After the analytical calculation of vertical stiffness, many formulas from various authors were derived, but they are only approximate and do not apply in general, because they do not regard all the affecting factors [11]. For the analytical determination of the spring stiffness, formulas by Gross, by Wahl, by Budrick and by Tymoshenko and Ponomariov have been used.

3.1.1 Calculation by Gross:

Stiffness of a spring under load in lateral direction:

$$k_y = \frac{l}{F_0} \frac{2}{\alpha} \cdot \frac{1}{\alpha \cdot \tan \left( \frac{\alpha \cdot h}{2} \right) - h} \frac{h}{k_s} \left[ N \cdot mm^{-1} \right],$$

(2)

Where:

$k_0$...Bending stiffness [N.mm$^{-1}$],
$k_s$...Shear stiffness [N.mm$^{-1}$].

4 Determination of lateral spring stiffness

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• Calculation by Gross:

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(2)

Where:

$k_0$...Bending stiffness [N.mm$^{-1}$],
$k_s$...Shear stiffness [N.mm$^{-1}$].

Table 1 Parameters of the coil springs.

| Spring | $d$ [mm] | $D$ [mm] | $n$ [-] | $s$ [mm] | $n_0$ [-] | $h$ [mm] | $F_0$ [N] | $E$ [MPa] | $G$ [MPa] |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| A      | 35     | 280    | 6      | 56.67  | 0.75   | 375    | 5707.10| 2.06.10$^3$| 8.15.10$^4$|
| B      | 25     | 210    | 7      | 50.00  | 0.75   | 375    | 3021.10| 2.06.10$^3$| 8.15.10$^4$|
| C      | 20     | 150    | 8      | 44.38  | 0.75   | 375    | 2983.70| 2.06.10$^3$| 8.15.10$^4$|

Table 2 Coil springs vertical stiffness comparison.

| Spring | Analytically determined stiffness - $k_z$ [N.mm$^{-1}$] | Stiffness determined in ANSYS - $k_z$ [N.mm$^{-1}$] | Difference [%] |
|--------|-----------------------------------------------------|--------------------------------------------------|---------------|
| A      | 103.17                                              | 114.50                                           | 9.90          |
| B      | 55.45                                               | 59.74                                            | 7.19          |
| C      | 54.57                                               | 60.89                                            | 10.37         |

Geometrical model of individual springs was created in CATIA and imported to ANSYS afterwards.

Fig. 2 Model of loaded coil spring A in ANSYS.
Bending stiffness:

\[ k_b = \frac{D}{2N \cdot \pi \cdot n} \left( \frac{1}{E \cdot I_l} + \frac{1}{G \cdot I_p} \right) \]  

(3)

Where:

\( E \) ...spring length [mm],

\( D \) ...Wire diameter [mm],

\( \pi \) ...mathematical constant [-],

\( I_l \) ...Moment of inertia [kg.m²],

\( I_p \) ...Polar moment of area [kg.m²].

Shear stiffness:

\[ k_s = \frac{E \cdot h \cdot I_l}{\pi \cdot n \left( \frac{D}{2} \right)} \]  

(4)

Moment of inertia:

\[ I_l = \frac{\pi d^4}{64} \]  

(5)

Polar moment of area:

\[ I_p = \frac{\pi d^4}{32} \]  

(6)

- **Calculation by Wahl:**

Stiffness of a spring under load in lateral direction:

\[ k_y = \frac{2.6 \cdot k_y}{I + 0.77 \cdot \beta^2} \left[ \frac{F_0}{U \cdot h_0 \cdot k_y} \right] \]  

(7)

Where: \( \beta = \frac{h}{D} \) is a constant.

**Table 3** Dependency of the \( U \) coefficient from \( \beta \).

| \( \beta \) | 1.5 | 2   | 2.5 | 3   | 3.5 | 4   | 4.5 | 5   |
|-----------|-----|-----|-----|-----|-----|-----|-----|-----|
| \( U \)   | 0.69| 0.63| 0.53| 0.39| 0.27| 0.2 | 0.14| 0.11|

- **Calculation by Budrick:**

Stiffness of a spring under load in lateral direction:

\[ k_y = k_y \cdot \frac{G}{E} \left[ 1 + \frac{2 + \mu}{3} \cdot \beta^2 \right] \]  

(8)

Where:

\[ k_y = \frac{2}{\pi \cdot D \cdot n} \left( \frac{h^2}{12} \frac{1}{G \cdot I_p} + \frac{1}{E \cdot I_l} + \frac{D^2}{4 \cdot E \cdot I_l} \right) \]  

(9)

- **Calculation by Tymoshenko and Ponomariov:**

Stiffness of a spring under load in lateral direction:

\[ k_y = k_y \cdot \frac{D^2 \cdot (1 - \gamma)}{0.2936 \left( h - \gamma \cdot d \right)^3} \frac{1}{\left( h - 1.5 \cdot h \cdot d \right) + 0.381 \cdot D^2} \]  

(10)

Where:

\( \gamma \) ...variable quantity [-],

\( \chi \) ...Constant [-],

for \( \beta_0 < 2.62; \gamma = 0.375 \cdot \frac{F_0}{k_y \cdot h} \cdot \beta \left( \beta - 1.5 \cdot \frac{d}{D} \right) \),

(11)

for \( \beta_0 > 2.62; \gamma = \frac{F_0}{k_y \cdot h} \cdot \beta \left( \beta - \frac{1}{\sqrt[3]{\beta_0^2 - 0.813}} \right) \).

(12)

In formula (10) there is non-dimensional variable quantity \( \gamma \), which is dependant on slenderness ratio of a loaded spring. Its value can be calculated from formula (11) and (12). The constant \( \chi \) is an auxiliary quantity, which regards the manner of mounting the end coils of the springs (joint or rigid mounting). For the analysed springs, the constant is equal to 0.5 [5, 8]. We defined the values of lateral stiffness analytically, based on formulas according to individual methods (2-12).

These values were afterwards compared with the values obtained from ANSYS. Input parameters of the individual springs are given in Tab.4.

**Table 4** Calculated values and values obtained from ANSYS.

| Method                   | A  | B  | C  |
|--------------------------|----|----|----|
| ANSYS \( k_y \) [Nmm⁻¹]  | 172.12 | 38.28 | 35.47 |
| ANSYS \( k_y \) [Nmm⁻¹]  | 142.99 | 50.36 | 25.60 |
| Grossa \( [Nmm⁻¹] \)     | 100.36 | 34.18 | 15.90 |
| Wahl \( [Nmm⁻¹] \)       | 88.57  | 32.10 | 17.70 |
| Budricka \( [Nmm⁻¹] \)   | 179.49 | 78.99 | 66.85 |
| Tymošenko and Ponomariova \( [Nmm⁻¹] \) | 109.40 | 37.13 | 17.60 |

**Percentage of difference between results from individual methods and ANSYS**

| G-A-\( k_y \) [%] | 41.69 | 10.70 | 55.18 |
|-------------------|-------|-------|-------|
| G-A-\( k_y \) [%] | 29.81 | 32.13 | 37.89 |
| W-A-\( k_y \) [%] | 48.54 | 16.14 | 50.11 |
| W-A-\( k_y \) [%] | 38.06 | 36.26 | 30.88 |
| B-A-\( k_y \) [%] | 428.28 | 106.37 | 88.46 |
| B-A-\( k_y \) [%] | 25.53 | 56.85 | 161.13 |
| TaP-A-\( k_y \) [%] | 36.44 | 2.99  | 50.37 |
| TaP-A-\( k_y \) [%] | 23.49 | 26.26 | 31.23 |

In ANSYS, we determined the lateral stiffness values similarly to vertical stiffness, but besides the 50 mm vertical displacement (compression) in z-axis direction, a lateral displacement of \( 1 \sim 5 \) mm in the x- and y-axis direction was set for the individual springs. The calculation was performed separately for the displacement in x-axis and in y-axis direction. The result values of the vertical force \( F_0 \) were used in analytical determination of stiffness. The lateral stiffness obtained from ANSYS was defined as proportion of the obtained lateral force to the lateral displacement. The calculated values and values obtained from ANSYS are in Tab. 4.

**5 Determination of the triple spring stiffness**

The secondary suspension of the analysed bogie is consists of three coil springs (Fig. 5). Lateral forces in springs \( F_{la} \) have been calculated using the ANSYS program for 8 different mounting positions of the end
coil (Fig. 4). The maximal vertical displacement was set to the value of 50 mm and the lateral displacement was in the range of 0 – 4 mm. In Fig. 3 we can see the characteristic of the triple spring lateral forces in dependency on lateral displacement. If we turn the spring system around the vertical axis (45 degrees) the characteristic is shifting. As can be seen in Fig. 3, the mounting positions of the end coil P0 and P180 appear to be most suitable (Fig. 4). The resulting vertical stiffness of the triple spring is constant with a value of 221.88 Nmm⁻¹ with an applied vertical force of 11 091.22 N. The calculated values of lateral forces $F_P$ are in the following Tab. 5. We determined the lateral stiffness for the position of the end coils P180 (Tab. 6), its value is linear and rises with increasing lateral displacement.

Table 5 Calculated values of the lateral forces.

| Lateral displacement [mm] | $F_{P0}$ [N] | $F_{P45}$ [N] | $F_{P90}$ [N] | $F_{P135}$ [N] | $F_{P180}$ [N] | $F_{P225}$ [N] | $F_{P270}$ [N] | $F_{P315}$ [N] |
|--------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 4                        | 809.21      | 1066.50     | 1165.30     | 1071.80     | 780.43      | 569.23      | 481.09      | 559.77      |
| 3                        | 636.54      | 862.84      | 975.62      | 866.24      | 578.80      | 359.50      | 274.78      | 355.94      |
| 2                        | 434.30      | 659.07      | 753.84      | 661.52      | 374.85      | 155.58      | 69.04       | 155.44      |
| 1                        | 232.00      | 454.90      | 547.72      | 457.33      | 174.96      | -47.52      | -136.86     | -48.64      |
| 0                        | 2.99        | 251.72      | 342.89      | 253.00      | 2.99        | -251.72     | -342.89     | -253.00     |

Table 6 Calculated values of secondary suspension lateral stiffness for the spring mounting position P180.

| Lateral displacement [mm] | $F_{P180}$ [N] | Lateral stiffness $k_y$ [Nmm⁻¹] |
|--------------------------|----------------|------------------------------|
| 4                        | 780.43         | 195.11                       |
| 3                        | 578.80         | 192.93                       |
| 2                        | 374.85         | 187.43                       |
| 1                        | 174.96         | 174.96                       |

Fig. 3 Dependency of lateral force on lateral displacement.

Fig. 4 Spring end coil mounting positions.

Fig. 5 Model of a loaded coil spring in program ANSYS.

6 Conclusion

Suspension is one of the most important parts of a bogie. In this article we focused on the secondary suspension, consisting of three coil springs. Stiffness of the individual springs was examined separately using analytical methods and numerical calculation.

When determining the vertical stiffness, the difference
between calculated values and values obtained from ANSYS was about 10 % in average, which is sufficient for use in SIMPACK program. After determination of lateral stiffness using individual analytical methods and consequential comparison with values obtained using numerical method we discovered that the method by Tymoshenko and Ponomariev, where the percentage difference was the smallest, is the most suitable. From the above can be concluded, that not every analytical method is suitable for determination of lateral stiffness of coil springs.

The advantage of using numerical method for spring stiffness determination and using simulation program ANSYS is the possibility of solving problems as a whole and the parametrisation of the models. Lateral stiffness of a triple spring is dependent on the end coils mounting position. The results will be further used in simulation of the whole bogie and of its transition in curve using SIMPACK program.

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