1. INTRODUCTION

Binary systems hosting a neutron star (NS hereafter) that accretes matter from a low mass donor (NS-LMXB) are the progenitors of millisecond radio pulsars (MSP) powered by the rotation of their magnetic field. The link between MSPs and NS-LMXBs has been demonstrated by three transitional MSPs which switch between accretion and rotation-powered states on time scales of days/months due to variations of the mass inflow rate (PSR J1023+0038, Archibald et al. 2009; C. Knigge*, A. Serenelli +, L. Stella +, D. F. Torres +, P. D’Avanzo, G. L. Israel + (Received; Revised; Accepted January 16, 2018)

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ABSTRACT

We report on the first continuous, 80 days-long, optical monitoring of the transitional millisecond pulsar PSR J1023+0038 carried out in mid 2017 with Kepler in the K2 configuration, when an X-ray sub-luminous accretion disk was present in the binary. Flares lasting from minutes to 14 hours were observed for 15.6% of the time, a larger fraction than previously reported on the basis of X-ray and past optical observations, more frequently when the companion was at superior conjunction of the orbit. A sinusoidal modulation at the binary orbital period was also present with an amplitude of ±16%, which varied by a few percent over timescales of days, and whose maximum took place 890 ± 85 s earlier than the superior conjunction of the donor. We interpret these phenomena in terms of reprocessing of the X-ray emission by an asymmetrically heated companion star surface and/or a non-axisymmetric outflow possibly launched close to the inner Lagrangian point. Furthermore, the non-flaring average emission varied by up to ±40% over a time scale of days in the absence of correspondingly large variations of the irradiating X-ray flux. The latter suggests that the observed changes in the average optical luminosity might be due to variations of the geometry, size and/or mass accretion rate in the outer regions of the accretion disk.

Keywords: pulsars: individual (PSR J1023+0038) stars: neutron X-rays: binaries

We report on the first continuous, 80 days-long, optical monitoring of the transitional millisecond pulsar PSR J1023+0038 with Kepler.

1. INTRODUCTION

Binary systems hosting a neutron star (NS hereafter) that accretes matter from a low mass donor (NS-LMXB) are the progenitors of millisecond radio pulsars (MSP) powered by the rotation of their magnetic field. The link between MSPs and NS-LMXBs has been demonstrated by three transitional MSPs which switch between accretion and rotation-powered states on time scales of days/months due to variations of the mass inflow rate (PSR J1023+0038, Archibald et al. 2009; IGR J18245-2452, Papitto et al. 2012; XSS J12270-4859, de Martino et al. 2011; Bassa et al. 2014). In addition to accretion outbursts \( L_X \approx 10^{36-37} \text{ erg s}^{-1} \) and rotation-powered radio pulsar states \( L_X \approx 10^{35} \text{ erg s}^{-1} \), all three known transitional MSPs have been observed also in a peculiar X-ray sub-luminous disk state \( L_X = 10^{33-34} \text{ erg s}^{-1} \).

Discovered as an eclipsing 1.69-ms radio pulsar in a 4.75-h binary that previously had an accretion disk (Archibald et al. 2009), PSR J1023+0038 entered in a sub-luminous disk state in 2013 June. The transition featured the appearance of a double-peaked H\( \alpha \) emission line in the optical spectrum (Halbany et al. 2013), the disappearance of radio pulsations, and the increase of the X-ray and gamma-ray by a factor of about ten and five, respectively (Stappers et al. 2014; Patruno et al. 2014; Tendulkar et al. 2014; Torres et al. 2017). The X-ray emission switches from a high mode \( L_X \sim 7 \times 10^{33} \text{ erg s}^{-1} \); 0.3–79 keV, 70–80% of the time), to a low mode \( L_X \sim 10^{33} \text{ erg s}^{-1}; 20\% \) of the time, and sometimes flares \( L_X \sim 5 \times 10^{34} \text{ erg s}^{-1}, 2\% \) of the time: Bogdanov et al. 2013, B15 hereafter. Jaodand et al. 2016, J16 henceforth) on a timescale of tens of seconds. Coherent X-ray pulsations assumed to be accretion-powered were detected during the high mode (but not in the low mode; Archibald et al. 2013). The optical emission of PSR J1023+0038 in the disk state \( g \sim 16.5 \text{ mag} \) became one magnitude brighter than in the radio pulsar state \( g \approx 17.5 \), and was dominated by the reprocessing of the X-ray emission from the disk and the illuminated face of the donor (Coti Zelati et al. 2014, CZ14 hereafter). Flares were also observed in the optical band (Bond et al. 2009, B15) and sometimes also a mode switching similar to that observed in X-rays (Shahbaz et al. 2013, S15 henceforth). Optical pulsations with an amplitude of less than 1% were also detected; even if observed when the source had a disk, they could be hardly reconciled with accretion and suggested that a rotation-powered pulsar might be operating (Ambrosino et al. 2017). In this paper we present an extensive optical monitoring performed with the NASA Kepler Space Telescope when the source was in its cur-
Figure 1. PSR J1023+0038 optical light curve observed by \textit{K2}. Time is expressed in orbital cycles since $T_{\text{asc}} = 57905.1493086$ MJD, assuming $P_{\text{orb}} = 17115.5216592$ s (Jaodand et al. 2016, Papitto et al. in prep.). Flares are plotted with red dots, while the non-flaring emission is plotted using blue dots. The black solid line is the best-fitting model of the non-flaring emission (see text for details).

2. \textit{K2} OBSERVATIONS, ANALYSIS AND RESULTS

PSR J1023+0038 was observed by the \textit{K2} mission during the campaign 14 between 2017-06-01 05:21:11 UT and 2017-08-19 21:56:19 UT (see Fig. 1). Here we analyse short cadence (SC) data (cadence of 58.8 s) obtained from the Mikulski Archive for Space Telescope (MAST) archive. For each exposure we manually defined target and background masks on the 8x8 pixel image. The inset of Fig. 2 shows the average masks obtained from 117,030 individual target images. A large target mask was chosen as the spacecraft experiences small scale jittering. We removed 1,691 observations because of bad quality due to occasional spacecraft rolls or cosmic rays. We produced the lightcurve by summing together all target pixels for each exposure, and subtracted the average background. The photometric time series was then reported to the Solar System barycenter.

To convert \textit{Kepler} flux to magnitudes, we considered two \textit{Hubble Space Telescope} STIS/CCD 1 s-long unfiltered acquisition (ACQ) images taken on 2017-06-13 and available at MAST archive. Assuming the same spectral energy distribution observed in 2014 (see Fig. 4.3 of Hernandez Santisteban 2016), the \textit{HST} count rate translates into magnitudes of $g = 16.47(4)$ and $r = 16.48(4)$ mag. The average flux observed by \textit{Kepler} during the 1 minute-long intervals overlapping with \textit{HST} observations was $S_0 = 1323(5) \, e^{-/s}$; using the relation given by [Brown et al. 2011] to estimate the \textit{Kepler} magnitude as $K_p = 0.1g + 0.9r$ for $(g-r) \leq 0.8$, we obtained the conversion $K_p = 16.48 - 2.5 \log (S/S_0)$, where $S$ is the \textit{Kepler} flux in $e^{-/s}$. Variability on time scales shorter than the \textit{Kepler} time resolution and flux-dependent color changes both introduce an uncertainty by $\sim 0.1$ mag.

The \textit{Kepler} light curve is highly variable ($< S > = 1083 \, e^{-/s}$, $S_{\text{rms}} = 286 \, e^{-/s}$; Fig. 1), reaching up to 3950 $e^{-/s}$ (i.e., $K_p \approx 15.3$ mag). We identified: (i) flares lasting from minutes up to $\sim 14$ hours, (ii) a periodic modulation at the 4.75 hr binary orbital period, and (iii)
Figure 2. Power density spectrum obtained averaging 15 intervals, each 3 days-long, and normalized to give the squared rms fractional variability. The red-line shows a power law function \( P(\nu) \propto \nu^{\beta} \), with \( \beta = -1.12 \pm 0.01 \). The inset shows the K2 average target pixel image for PSR J1023+0038. The target mask pixels are marked in red, whilst background mask pixels are marked in black.

2.1. Flaring orbital variability

In order to study the flare characteristics, we first isolated them from the lower amplitude variations. To this aim we divided the K2 light curve into 41 intervals each spanning 10 orbital cycles (i.e. \( \approx \)2 days), and fitted the count rate with a function consisting of the sum of a quadratic polynomial function and a Fourier decomposition with period \( F_{\text{orb}} = 17115.5216592 \) s (J16). In some of the intervals up to seven harmonic components were detected, while two were enough in most of the cases. We modeled with a Gaussian function the negative portion of the distribution of light curve residuals with respect to the best fitting function, and identified as flares the values derived from X-ray pulsar timing analysis is plotted as a black solid line. Maximum occurs at orbital phase 0.75, i.e. when the donor star is at superior conjunction.

To study the phase distribution of the flares, we fitted the orbital phase of each flaring time bin using the epoch of passage of the pulsar at the ascending node determined from the X-ray pulsations detected in the XMM-Newton observations performed on 2017, May 23 and 24, \( T_{\text{asc}} = 57896.8292633(2) \) MJD (Papitto et al., in preparation) as the zero phase reference. Note that in these units the inferior conjunction of the donor star takes place at phase 0.25. The flare orbital phase histogram has a maximum around phase 0.75 (see the inset of Fig. 3), i.e. when the donor star is at superior conjunction. The fractional amplitude evaluated from a sinusoid with fixed period and phase is \( A = (9.9 \pm 2.0\%) \).

2.2. Non-flaring orbital variability

A bimodality of the non-flaring emission between a high and a low mode each lasting for tens of minutes, similar to that observed in X-rays (B15) and reported in the optical band by S15 (compare their Fig. 4), did not appear neither in the histogram of residuals calculated over the whole K2 exposure (Fig. 3), nor those ranging over 2 days-intervals. Fig. 3 shows the trend of the non-flaring flux evaluated as the average value of the quadratic function used in fitting time intervals spanning \( \approx \)2 days, the fractional amplitude and the phase of the first and second harmonic employed to fit the orbital modulation. The average non-flaring flux was clearly variable. Four episodes of brightening can be identified with count rate increasing by up to 40% on a time-scale of \( \approx \)4 days. There was no correlation between the average non-flaring flux and the total fluence of flares. The two peaks at \( \approx \)10 and \( \approx \)50 days since \( T_{\text{asc}} \) might hint at a super-orbital variability, but the interval covered by K2 data is too short to assess that. The fractional amplitude of the first and
second harmonics used to model the orbital modulation are variable by a few percent around an average value of $<A_1> = 15.9 \pm 0.1\%$ and $<A_2> = 1.8 \pm 0.1\%$, respectively. The average phases of the first and second harmonic are $<\phi_1> = 0.476(2)$ and $<\phi_2> = 0.393(4)$, respectively; as a consequence the maximum of the sinusoidal modulation takes place on average at phase $<\phi_{max}> = 0.698$ (with a standard deviation of 0.031), 890 $\pm$ 85 s earlier than the donor superior conjunction.

### 3. DISCUSSION

The multiwavelength phenomenology of the transitional millisecond pulsar PSR J1023+0038 in the subluminous accretion disk state is extremely complex. Variable emission on time-scales ranging from millisecond to years was observed from the radio up to the gamma-ray energy bands. The analysis of the uninterrupted $K2$ light curve presented here gives an unprecedented view of its optical variability from minutes to 80 days.

More than 170 optical flares were observed (i.e., $\sim 2$ day$^{-1}$), both short ($\sim$ minutes) and long (up to $\sim 14$ hours), with no significant correlation between the duration and the amplitude. The brightest flares attained $K_p = 15.3$ mag, i.e. $\sim 1.25$ mag brighter than the non-flaring emission. While small samples of optical flares with similar properties have been already reported by Bond et al. (2002), B15, S16, and Hakala & Kajava (2018, HK18 henceforth), the long uninterrupted $Kepler$ coverage allowed us to determine for the first time that on average the source was flaring 15.6% of the time, with a flare occurrence of 20% higher at orbital phases corresponding to the donor superior conjunction.

Flares from PSR J1023+0038 were observed simultaneously in the X-ray, UV, optical and NIR bands, suggesting they are related to the same process (B15, HK18), with most of the energy released at X-ray energies ($L_X \simeq 6 \times 10^{34}$ erg s$^{-1}$, $L_X/L_{opt} \simeq 6$). We compare the fraction of the $K2$ light curve characterized by optical flares to that observed in the X-ray band, where PSR J1023+0038 was observed most of the times. The $Swift$ satellite observed PSR J1023+0038 for 30 times simultaneously with the $Kepler$ campaign, for a total on-source time of $\sim$1.1 days, but the relatively low photon statistics of the $Swift$ X-ray Telescope only allowed us to identify clearly one X-ray flare associated to an optical flare.

On the other hand, PSR J1023+0038 was observed 10 times by $XMM-Newton$ for a total exposure of 5.6 days between 2013 June and 2015 December (Archibald et al. 2013, B15, J16). The source spent $\sim 2\%$ of the time flaring in X-rays (J16), less than the flaring time fraction observed by $K2$ even taking into account its variability over 2 days-long intervals (values as low as 6% were observed). Only part of this discrepancy can be ascribed to the lower count rate recorded by $XMM-Newton$ with respect to $Kepler$. X-ray flares were in fact identified by $XMM-Newton$ when the ratio between the 0.5–10 keV net flare count rate and that observed in the high mode was larger than $(S_{flare,min}/S_{high})_{X-ray} \simeq 11/7 - 1 \sim 0.6$ (B15). For the brightest flares, the ratio $\xi$ between the flare and non-flaring flux observed in the optical ($S_{flare} < S_{opt}$) was $\sim 4000/1000 - 1 \sim 3$ and in the X-ray band ($S_{flare,max}/S_{high})_{X-ray} \simeq 60/7 - 1 \sim 7.5$, see e.g. Fig. 7 in J16) was $\xi \sim 3/7.5 = 0.4$. Assuming that this ratio held for all flares - a conservative hypothesis as not all the X-ray flares have an optical counterpart - we conclude that the fainter flares detectable by $XMM-Newton$ would have a residual $Kepler$ flux of $\xi \times (S_{flare,min}/S_{high})_{X-ray} < S >_{Kepler} \sim 260$ e$^-$/s. The fraction of time spent by PSR J1023+0038 during $K2$ observations above such a threshold is $10.3\%$. We conclude that even taking into account variability on intervals of a few days and difference in the sensitivity of $Kepler$ and $XMM-Newton$, the observed flaring time fraction observed by $Kepler$ can be taken as an indication that the source spent flaring a larger portion of the time in June/July 2017 than in 2013-2015. It is not clear what may cause such an increase, as the X-ray properties observed by $Swift$ simultaneously to the $K2$ campaign 14, and during $XMM-Newton$ observations performed on 23 and 24 May, 2017, i.e. just before it, were consistent with those determined during previous years.

Our analysis showed that optical flares were seen more often close to the donor superior conjunction, whereas no dependence of the X-ray flare occurrence on the orbital phase has yet been reported, possibly because only a handful of X-ray flares have been actually observed so far. The dependence of the optical flares occurrence rate on the orbital phase might indicate that at least part of the flares originated from reprocessing of the X-ray emission off the surface of the companion star. However,
the spectral colors observed by S15 from one bright optical flare indicated that it originated in an optically thin medium such an accretion disc corona and/or hot fireball ejecta. These could be launched by a propelling magnetosphere (Papitto et al. 2014, Papitto & Torres 2015), or by the wind of a rotation-powered pulsar assumed to be active in spite of the presence of an accretion disc (Takata et al. 2014, CZ14, Ambrosino et al. 2017). In the latter case, flares could be produced by the interaction of a relativistic pulsar wind with clumps of matter in the region beyond the light cylinder (see, e.g., Zdziarski et al. 2010). A change of the accretion flow during flares possibly related to absorption by ejecta of matter is also supported by the lack of Hα emission from the portion of the disk that is closest to the observer in between orbital phases 0.25–0.5, and by the appearance of an additional polarised emission (HK18; see also Baglio et al. 2016). Assuming that flares originated from the ejecta, the observed orbital dependence could indicate that matter is preferentially launched from a spot in the disk along the line that joins the pulsar and the donor star, possibly close to the inner Lagrangian point. A similar scenario was put forward by de Martino et al. (2014) to explain the disappearance of emission lines originated in the outer disk regions of the transitional MSP XSS J12270–4859, when the donor was at its superior conjunction.

The first and second harmonics of the Fourier decomposition used to model the orbital modulation had an average fractional amplitude of ≃ 15.9 and ≃ 1.8%, respectively. Generally, the first harmonic is ascribed to irradiation of the companion star by the X-ray source with an expected maximum close to the donor superior conjunction. While the second is assumed to trace the ellipsoidal deformation of the companion star and has maxima when the donor is at quadrature. On average, the observed orbital modulation had a maximum that anticipated the donor superior conjunction by 890±85 s. Assuming that most of the orbital modulation arises from the vicinity of the inner Lagrangian point, and taking $M_1 = 1.4 \, M_\odot$ and $M_2 = 0.2 \, M_\odot$ for the mass of the primary and the donor, respectively, this lag translates into an arc-length of ≃ 2.5 \times 10^9 \, cm, which is smaller than the radius of the donor star ($R_2 \simeq 3 \times 10^{10} \, cm$). A number of effects can produce the observed lags between the phase of the first harmonic of the optical orbital modulation and the donor superior conjunction: namely (i) asymmetric heating of the companion due to screening of irradiating X-rays by intervening material such as matter ejected from the disk, (ii) a contribution from matter streaming past the inner Lagrangian point, (iii) absorption of the companion star emission by the ejecta launched from the vicinity of the inner Lagrangian point.

The average non-flaring optical emission varied by up to 40% over timescales of a few days during the K2 campaign, ranging from $K_p = 16.9$ to 16.5. In comparison the average flux reported by CZ14 corresponds to a K2 magnitude of $K_p = 16.36(2)$. Similar large variations of the X-ray flux were not observed in past observations, nor in the Swift monitoring during the Kepler observations. B15 reported that the X-ray flux observed in the high mode (in which the source spends ≃ 70% of the time) decreased by just a few per cent between 2013 November and 2014 June. In addition, the X-ray flux observed in the high and low mode during XMM-Newton observations performed one week before the start of the K2 campaign was still consistent with that determined by B15 about three years earlier. Neither in our dataset we found a correlation between the optical flare fluence (possibly related to the fluence of the X-ray flares) and the average non-flaring optical emission. The observed variations of the non-flaring optical emission could be then due to variability of the outer disk intrinsic emission caused by variations in the mass in-flow rate, that would not be reflected by a concurrent increase in the X-ray emission possible because of mass ejection before the mass gets close enough to the NS to emit high energy radiation. Alternatively, changes in the angle subtended by the medium that reprocesses high energy radiation into visible emission could have occurred, suggesting a very complex and variable geometry of the accretion flow between the inner Lagrangian point and the outer disk regions, and/or azimuthal extent changes of the latter.

Finally we note that no evidence for sharp-edged rectangular dips or a bimodal flux distribution like those reported at some epochs by S15 were found in the K2 data we analysed. Optical dips were neither detected at other epochs (J16, HK18), indicating that these features are not stable as in the X-ray band. When observed (S15), dips had ingress/egress times of 12–35 s, duration in the range 80–1300 s, and a separation 200–1900 s. These properties are similar to those of the low mode dips observed in the X-ray band for ≃ 20% of the time (B15, J16), and were claimed to be their equivalent, even if simultaneous observations were lacking. The time resolution (~60s) of K2 data could well cause smearing of the sharp ingress/egress shape of the dips but should not have prevented the detection of the long (20 min) dips interleaved by less than an hour. The dips observed by S15 were easily identified in the $r'$ light curve, with no dramatic variation of the $g'$-$r'$ color. The spectral response of the K2 peaks between 450 and 750 nm, so the lack of detection of dips should not be due to its broader bandwidth. Future simultaneous optical and X-ray monitoring will possibly ascertain whether the lack of optical dips marked a change in the properties of the source.

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