A Systematic Review of Empirical Studies on Participants’ Interactions in Internet-Mediated Discussion Boards as a Course Component in Formal Higher Education Settings

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Abstract

This systematic review and synthesis of existing empirical studies examines peer-reviewed research articles published between January 2000 and May 2014 on the use of Internet-mediated discussion boards in higher education settings with a specific interest in the participants’ interactions. Forty-two primary studies were examined after a systematic search and full text review. The findings from the primary studies regarding participants’ interactions were analyzed using constant comparison coding techniques. The analysis and its results indicate several potential directions for future research, and connect the primary studies to provide a more holistic understanding of the participants’ interactions in Internet-mediated discussions in the higher education setting.

Introduction

The research regarding online discussion in higher education settings has developed substantially since the 1990s. Learning and teaching in Internet-mediated discussions has been examined in many studies, with foci including participation (Brooks & Bippus, 2012; Topper, 2005), experiences (Gerbic, 2006; Milman, Hillarious, & Walker, 2012), interactions (Çelik, 2013; Light, Nesbitt, Light, & Burns, 2000), community building (Guilar & Loring, 2008; Lee, Carterwells, Glaeser, & Ivers, 2006), learning...
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outcomes (Zhan, Xu, & Ye, 2011), identities (Bryce, 2007), gender differences (Cheng, Liu, Chen, Shih, & Chang, 2012). Contexts have included distance education (Exter, Korkmaz, Harlin, & Bichelmeyer, 2009; Shackelford & Maxwell, 2012), professional development (Ekong, 2006), and accredited college courses (Lapadat, 2007). As course management systems and learning management systems become commonplace in colleges and universities, Internet-mediated discussions are increasingly utilized to supplement courses in higher education settings. Consequently, the appropriate and meaningful use of such tools has significant educational and fiscal implications.

Purpose of Review and Research Questions

As Internet-mediated discussion gains popularity within higher education and attention from researchers, the number of studies on this topic has also grown rapidly to cover various aspects such as contexts, perspectives, and participant groups. The diversity among the foci of the studies is significant, but together as a group these studies have covered many aspects to be researched. This accumulated knowledge has provided a solid foundation for a more holistic representation of Internet-mediated discussion as part of higher education course settings. However, an extensive search for studies on this topic yielded many results in examining some specific aspects of the participants’ interaction, some studies quantitatively analyzing the effectiveness of some contributing factors affecting the participants’ interaction, and some reviews of literature describing the interaction patterns, but no empirical-based study describing an overall understanding of the phenomenon. The main objective of this systematic review is to fill this gap by constructing a comprehensive understanding toward participants’ interactions in Internet-mediated discussion when such discussions were utilized as components of formal courses in higher education settings. The questions guiding this review are:

1. What groups of participants have been studied for their interactions in online discussion?
2. What are the methods applied in studying the participants’ interactions?
3. What have the existing studies found about the participants’ interactions?
4. How do these findings connect with each other to form a holistic representation of the participants’ interactions?

Key Concepts

Before delving into these research questions, it is necessary to clarify several key concepts based on past and current literature. The common understanding of discussion is a conversation or exchange of information on given topics. Thurlow, Lengel, & Tomic’s (2004) widely accepted definition of computer-mediated communication describes it as “a process of human communication via computers, involving people, situated in particular contexts, engaging in processes to shape media for a variety of purposes” (p.15). Based on this definition and extending the context to the Internet, Internet-mediated discussion can be viewed as computer-mediated exchange of information that occurs only on the Internet under a hierarchical structure. For the purpose of this review, an Internet-mediated discussion forum is defined as a virtual platform for people to exchange information on given topics in a hierarchical or threaded structure. More specifically, it is situated in the context of coursework in higher education settings for the purpose of fulfilling the requirements of the course. Communication includes both sending and receiving information, and the Internet-mediated discussion forum supports both.

The term “participation” is largely understood as “being part of,” referring to the voluntary presence in an environment, with or without further actions involving other humans or objects. In this review, the term “participation” is defined as presence in the Internet-mediated discussion, including both voluntary and mandatory presence under the course requirements.

Interactions have been defined as “reciprocal events that require at least two objects and two actions,” and they “occur when these objects and events mutually influence one another” (Wagner, 1994,
p. 8). In the context of computer-mediated environments, the meaning of “objects” expands to include the computers, the human beings operating the computers, the platform supporting the reciprocal events, and the content produced during such events. For example, one person writing an email to another person is one action involving multiple objects, thus not an interaction; however, once the recipient reads this email, another action is carried out, and an interaction is formed. Since the focus of this review is Internet-mediated discussion, interaction is defined here as an event involving two parties’ actions, including both reading and posting messages during online discussions. This review follows the well-accepted model of interaction in distance learning proposed by Moore (1989) in which interactions are categorized as student-student, student-teacher, and student-content. The learner-interface interaction proposed by Hillman, Willis, and Gunawardena (1994) is also included because of its relevance to this review’s area of focus.

For the purpose of this review, participation and interaction are both viewed as part of communication with distinguishing differences. One instance of interaction must involve the participation of at least two parties each carrying out at least one action. When one party sends information, this action is part of the communication; however, without another party’s response, this first action is considered as an instance of participation by the first party, which may or may not generate interaction. Once a response occurs, an instance of interaction is achieved.

**Methodology**

**Inclusion Criteria**

This review included studies conducted since 2000 with an interest in participants’ interactions in Internet-mediated discussion boards in higher education settings. Eligible studies included those conducted within higher education settings, with the participants taking formal courses using Internet-mediated discussion as part of the coursework, and with findings including quantitative or qualitative analyses of at least one aspect of participants’ interactions.

Eight criteria were considered for inclusion of the primary studies:

1. Publication date: from January 2000 to May 2014
2. Publication type: peer-reviewed journal articles
3. Language of publication: English
4. Setting of study: accredited courses in higher education
5. Utilization of online discussion: part of coursework, synchronous or asynchronous
6. Participants: students (undergraduate and graduate), with or without data regarding the instructor
7. Key terms definition alignment: the definition or description of the key terms – computer-mediated communication, Internet-mediated discussion, participation, and interaction, align with the conceptual definition used for this study
8. Qualifying findings of study: some aspects of the interactions involving the participants reported in the findings

**Search Strategy**

Studies were located for this review via two steps:

- A key word search in the electronic databases of ERIC, Education Abstracts Full Text, PsycInfo, Social Science Citations Index, Academic Search Complete, ScienceDirect, and Google scholar (Table 1).
- A manual review of the reference lists of the literature review articles on similar topics and the reference lists of the primary studies located via the first step.
Table 1  *Electronic database and search terms*

| Database                          | Search terms                                                                 | Other search filters                                                                 |
|-----------------------------------|------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| ERIC via EBSCO                    | (college OR universit* OR “higher education” OR *graduate) in title AND (online OR Internet OR “computer-mediated communication” OR CMC) in title AND (discussion AND participant) in text | Date published from: January 2000 – May 2014 Education level: Higher Education |
| Education Full Text via EBSCO     | (college OR universit* OR “higher education” OR *graduate) in title AND (online OR Internet OR “computer-mediated communication” OR CMC) in title AND (discussion AND participant) in text | Date published from: January 2000 – May 2014 |
| Web of Science (SSCI)             | (TI=(college OR universit* OR higher education OR *graduate) AND TI=(online OR Internet OR "computer-mediated communication" OR CMC)) AND LANGUAGE: (English) Refined by: WEB OF SCIENCE CATEGORIES: (EDUCATION EDUCATIONAL RESEARCH ) AND DOCUMENT TYPES: (ARTICLE OR PROCEEDINGS PAPER) Timespan: 2000-2014. Indexes: SSCI. | Date published from: January 2000 – May 2014, Limit to Social Sciences Citation Index (SSCI) |
| Academic Search Complete via EBSCO | (college OR universit* OR “higher education” OR *graduate) in title AND (online OR Internet OR “computer-mediated communication” OR CMC) in title AND (discussion AND participant AND course) in text | Date published from: January 2000 – May 2014, Language: English limit: Peer Reviewed Journal |
| PsychINFO via Ovid                | ((college or universit or higher education or graduate) and (online or Internet or computer mediated communication or CMC)).ti. and course.ab. | Publication year: 2000 – 2014, Languages: English, limit: Peer Reviewed Journal |
| ScienceDirect                    | (college OR universit* OR “higher education” OR *graduate) in title AND (online OR Internet OR “computer-mediated communication” OR CMC) in title AND (discussion, participant, course) in Abstract, Title, or Keywords | Publication year: 2000 – 2014, limit: Computer Science, Social Science, Journal article |
| Google scholar                   | search article title for all words in one of these groups: “higher education” + online + discussion “higher education” + Internet + discussion “higher education” + “computer-mediated communication” College + online + discussion College + Internet + discussion College + “computer-mediated communication” Universit + online + discussion Universit + Internet + discussion Universit + computer-mediated communication | Date published from: 2000 – 2014 |
Table 2  Constant comparison matrix (partial)

| Study | methodology | setting | participants | main findings | analytical tool |
|-------|-------------|---------|--------------|---------------|-----------------|
| 6     | case study, coding system based on previous studies | 10-week course, eLearning design topic, online Master’s program, instructor provide weekly topics, 20% of final grade | 16 graduate students, | significant difference between the overall and weekly learner–learner and learner–instructor interaction levels; no significant difference on learners’ interaction level from all paired comparisons; Interaction level between learners and the instructor significant decreasing from Week 1-8. | survey with modification for inquiry on interaction level, 7-point Likert scale; |
| 8     | case study, descriptive analysis at group level, | undergraduate course, UK, weekly lecture, tutor set up discussion and posted one articles for open group discussions students had 5 weeks to respond | 10female 19male, third year undergraduate | students’ strong tendency to address contributions to the tutor; good deal of off-task communications and personal abuse without tutor; disruption occurred in all 4 groups; different interactive levels among groups; netiquette as social rules | post frequency counts, task-focus vs. partial-focus vs. off-task, |
| 9     | qualitative, coding, quantifying counts of codes | online course, group of three, project-based, assigned group leader, required posts | graduate students, 10male 20female | most frequent interaction type is mutually constructing knowledge; students rarely challenge others; all collaborative interactions in face-to-face situations are identified in synchronous discussion | eight types of collaborative interactions |
| 10    | quantitative, DV=SoC (sense of community), SPSS, Chi-square, correlations, regression, | South Central U.S., online graduate course, | n=381 | All interaction items were fairly to moderately correlated, with higher CCS total scores; learner–learner interactions regression model was significant (F = 62.861, p < .05, R2 46%) by the five predictors; the other items were excluded from the model due to their non-significant impact; for each type of learner–learner interaction, frequency was significantly related to importance; for all types of interaction, the relationship was positive in direction. | classroom community scale; nine learner–learner interactions |
| 11    | content analysis | two graduate courses, hybrid, group discussion, group project, | graduate students, curriculum and instruction (Midwest Case) and the other in counseling (Southeast Case) | initiating and supporting communication patterns dominated the online discussions; challenging and monitoring patterns were exhibited lower overall; summarizing occurred in only one of the cases; responses to a posting patterns of interaction were high in both cases; reply to a response patterns tended to be lower in incidence compared to RP patterns; only in the Southeast case did students use level 4 replies; certain topics seemed to generate higher levels of interactivity; time to complete an activity or discussion affected the interaction patterns with a positive relationship between level of interaction and time | categories of communication interaction level |
The search yielded 514 articles. The titles and abstracts of these articles were reviewed to eliminate articles not fitting the inclusion criteria. The most common exclusions were articles reporting the development or evaluation of Internet-mediated learning management systems in higher education settings. Some articles were excluded because they have “online” and “higher education” in the title but do not report students’ participation in online discussion forums. Other studies reporting computer-mediated communications in higher education settings but not as part of a course were also excluded. Of the remaining 116 articles, 26 were duplicates from multiple electronic databases, and were removed from the list. The abstracts and full texts of the remaining 90 studies were obtained and evaluated using the inclusion criteria. After a closer examination of the full text, 42 studies meeting all inclusive criteria were included in this review.

**Analytic Procedure**

All primary studies were examined for their findings and the contexts in which they were conducted. Constant comparison was the main approach to this examination and synthesis. Constant comparison is “an analytic process of comparing different pieces of data for similarities and differences” (Corbin & Strauss, 2008, p.65) commonly applied to analyzing data of a qualitative nature. Taking this approach, all primary findings were extracted and listed in a matrix (partially shown in Table 2) along with the various aspects of the context where each study was conducted. These aspects include the setting of the study, the demographic of the participants, the data collecting and analysis instruments used, and the data analysis methods.

Each primary finding was compared to all other primary findings in an attempt to identify the similarities and/or differences among them. Conceptually similar primary findings were grouped together under a broader description. For example, a primary finding from one study reported having 31 posts for the semester and 15 of them came from one participant (Gerbic, 2006); another study reported a few students dominating the discussion (Giannini-Gachago & Seleka, 2005); and another study reported that in the online discussion 19 students posted 20-50 posts, one posted nine, and three posted 60 and above (Picciano, 2002). These three primary findings are similar in that they all describe that a small number of participants dominated the discussion. Therefore, a broader concept of “a few students dominate the discussion” is established to describe one of the characteristics of the online discussion.

Although each the primary finding was compared to the others, not all of them are reported in the synthesis. Since the main objective of this review is to construct a comprehensive understanding of the participants’ interactions in general, only traits that are reflected in multiple primary findings are considered potential candidates for further generalization. A characteristic of the online discussion reflected in more primary findings is considered stronger than a characteristic reflected in fewer primary findings. Many primary findings are unique to the reporting study, thus not considered as part of the general understanding of participants’ interactions in online discussion.

**Findings and Discussion**

The primary findings were examined as well as the context in which the study was conducted. Variables including the setting, participants, and instruments were compared across multiple primary studies. The findings from this review and synthesis are reported in the next section addressing each of the guiding questions.

**Groups of Participants Studied**

The first question guiding this review asks about participant groups that have been studied. The findings are as follows. The 42 primary studies were conducted in eight countries, representing cultures from both developed and developing nations in North America, Africa, Europe, and Asia. Twenty studies...
were conducted in the United States, and the others in Australia, Botswana, Canada, China, South Korea, Turkey, and the United Kingdom. These studies were conducted in various settings including traditional residential campuses, virtual universities, and face-to-face courses with supplemental online components. Such broad diversity adds to the validity of the findings from this synthesis of literature.

Within the 42 primary studies, three did not specify whether the participants were undergraduate or graduate students. Of the 39 studies reporting participants’ academic levels, 24 were conducted with graduate participants, and 15 were conducted with undergraduate participants.

Courses that employed Internet-mediated discussion were specified in 30 studies, and ranged across the fields of business, communication, digital design, education, environmental studies, healthcare, information science, journaling, liberal arts, literacy, mathematics, organizational behavior, psychology, social science, and technology (see Table 3). The most heavily represented field of study was education which was reported in thirteen studies, while 22 studies were conducted in various disciplines in the social sciences. Communication and technology courses were each reported in three studies. Healthcare and mathematics were reported in only one study each, while some popular academic disciplines were not represented at all, such as law, the arts, political science, and engineering. Such distribution could be interpreted in two ways, either the Internet-mediated discussion component has not been widely applied in certain academic disciplines in higher education settings, or researchers have not paid adequate attention to certain areas.

Table 3 Summary of participants, environments, and methodologies of the primary studies

| Authors                        | Year | Methodology                  | Course & Field of Study                          | Country | Participants       |
|--------------------------------|------|------------------------------|-------------------------------------------------|---------|-------------------|
| Ahern, T. C. & El-Hindi, A. E. | 2000 | quantitative, qualitative    | learning and instructional theory / education    | n/a     | post baccalaureate|
| Davidson-Shivers, G. V.,       | 2000 | descriptive                  | n/a                                              | U.S.    | graduate          |
| Luyegu, E., & Kimble, B. E.    |      |                              |                                                  |         |                   |
| Light, V., Nesbitt, E., Light, | 2000 | case study, descriptive      | communication / communication                    | UK      | undergraduate      |
| P., & Burns, J. R.             |      | analysis                     |                                                 |         |                   |
| Poole, D. M.                   | 2000 | qualitative                  | social perspectives of technology in education / | U.S.    | graduate          |
|                                |      |                              | education / education                           |         |                   |
| Larson, B. E. & T. A. Keiper   | 2002 | qualitative, constant        | social studies methods / Social science          | U.S.    | n/a               |
|                                |      | comparison                   |                                                 |         |                   |
| Mäkitalo, K., Häkkinen, P.,    | 2002 | qualitative                  | n/a                                              | Finland | Pre-service teachers|
| Leinonen, P., & Järvelä, S.    |      |                              |                                                 |         |                   |
| Picciano, A. G.                | 2002 | descriptive analysis         | education administration / education             | U.S.    | graduate          |
| Thomas, M. J. W.              | 2002 | quantitative, qualitative,   | Environmental Studies / Environmental             | n/a     | undergraduate      |
|                                |      | content analysis             |                                                 |         |                   |
| Study Authors | Year | Methodology | Research Area | Country | Student Level |
|--------------|------|-------------|---------------|---------|--------------|
| Cifuentes, L. J. | 2003 | quantitative | educational technology / education | n/a | undergraduate |
| Jeong, A. C. | 2003 | content analysis | Business Ethics / Business | U.S. | graduate |
| Lee, J. & C. C. Gibson | 2003 | quantitative, qualitative, content analysis | adult distance learning / education | n/a | graduate |
| Pilkington, R. M., & Walker, S. A. | 2003 | descriptive, qualitative | education / education | n/a | graduate |
| Christopher, M. M., Thomas, J. A., & Tallent-Runnels, M. K. | 2004 | naturalistic inquiry, qualitative | social and emotional needs of gifted learners / education | U.S. | graduate |
| Cunningham-Atkins, H., Powell, N., Moore, D., Hobbs, D., & Sharpe, S. | 2004 | quantitative | technology courses / technology courses | UK | undergraduate |
| Im, Y. L. | 2004 | quantitative, descriptive | pedagogy of web-based instruction / education | South Korea | n/a |
| Sorensen, Christine K. & Baylen, Danilo M. | 2004 | content analysis | n/a | U.S. | graduate |
| Brannan, T. A. | 2005 | quantitative, qualitative | n/a | U.S. | n/a |
| Giannini-Gachago, Daniela & Seleka, Geoffrey | 2005 | quantitative, t-test; qualitative, content analysis | n/a | Botswana | graduate |
| Lobel, M., Neubauer, M., & Swedburg, R. | 2005 | qualitative | interpersonal communication and relationships / communication | Canada | undergraduate |
| Dawson, S. | 2006 | quantitative | education discipline / education | Australia | undergraduate, graduate |
| Ellis, R. A., Goodyear, P., Prosser, M., & O'Hara, A. | 2006 | qualitative, descriptive | psychology / psychology | Australia | undergraduate |
| Gerbic, P. | 2006 | case study | business law / business | Australia | undergraduate |
| Lee, J., Carter-Wells, J., Glaeser, B., Ivers, K., & Street, C. | 2006 | longitudinal case study | n/a | U.S. | graduate |
| Bryce, N. | 2007 | discourse analysis | journaling / literacy | U.S. | graduate |
| Fernandez, Maria L. | 2007 | discourse analysis; quantitative | multicultural mathematics education / education | n/a | graduate |
| Lapadat, Judith C. | 2007 | case study, discourse analysis | n/a | Canada | graduate |
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| Author(s)                           | Year | Type                          | Methodology                           | Course Component                                      | Setting       |
|-------------------------------------|------|-------------------------------|---------------------------------------|--------------------------------------------------------|---------------|
| Maushak, Nancy J. & Ou, Chaohua     | 2007 | qualitative                   | quantifying counts of codes           | n/a                                                    | U.S. graduate |
| Campbell, M., Gibson, W., Hall, A., Richards, D., & Callery, P. | 2008 | quasi-experimental, quantitative | healthcare research methods / healthcare | UK postgraduate                                       |
| Exter, M. E., Korkmaz, N., Harlin, N. M., & Bichelmeier, B. A. | 2009 | quantitative, t-test, qualitative interview | multiple courses / multiple courses | U.S. graduate                                       |
| Huang, Wen-Hao David & Nakazawa, Kazuaki | 2010 | case study                    | elearning / education                 | U.S. graduate                                       |
| Morris, T. A.                       | 2010 | qualitative                   | liberal arts, social science, information / liberal arts, social science, information | U.S. undergraduate                                    |
| Xie, Kui & Ke, F.                   | 2011 | quantitative, qualitative, content analysis | IST / education                      | U.S. n/a                                               |
| Zhan, Z. H., Xu, F. Y., & Ye, H. W. | 2011 | quantitative, t-test, MANOVA, ANOVA | digital design / digital design       | China undergraduate                                    |
| Brooks, Catherine F. & Bippus, Amy M. | 2012 | qualitative, case study       | communication / communication          | n/a undergraduate                                      |
| Cheng, S. S., Liu, E. Z. F., Chen, N. S., Shih, R. C., & Chang, C. S. | 2012 | quantitative                  | English test prep / literacy            | China undergraduate                                    |
| Du, Jianxia & Xu, Jianzhong         | 2012 | descriptive stats             | multimedia and hypermedia design / digital design | U.S. graduate                                       |
| Shackelford, J. L. & Maxwell, M.    | 2012 | quantitative, Chi-sq, correlations, regression, | n/a                                    | U.S. graduate                                       |
| Wise, A. F., Perera, N., Hsiao, Y. T., Speer, J., & Marbouti, F. | 2012 | micro analytic case study, descriptive | organizational behavior / organizational behavior | Canada undergraduate                                    |
| Wuttikietpaiboon, K.                | 2012 | case study, content analysis  | literacy / literacy                    | U.S. graduate                                       |
| Akarasriworn, C., & Ku, H.          | 2013 | quantitative                  | mathematics modeling / mathematics modeling | U.S. graduate                                       |
| Çelik, Servet                       | 2013 | discourse; lexis analysis     | English Language teaching methods / education | Turkey graduate                                     |
| Xie, K., Yu, C., & Bradshaw, A. C.  | 2014 | quantitative, learning analytics, social network analysis, qualitative | n/a                                    | U.S. undergraduate                                    |
Methods Applied

The second question asks about methods applied in the included studies. As shown in Table 3, nine of the 42 studies used only quantitative methods, sixteen used only qualitative methods, and 17 used both quantitative and qualitative methods. A closer examination revealed the most commonly used forms of quantitative analyses to be t-tests, analysis of variance, and regression modeling; the most frequent methods of qualitative analyses included content analysis, case studies, and discourse analysis.

In these 42 studies, quantitative methods were applied to examine gender differences in online behaviors (Cheng et al., 2012), major source of engagement (Morris, 2010), various levels of participation (Cunningham-Atkins et al., 2004), the correlation between the quantity of discussion forum contributions and sense of community (Dawson, 2006), the difference in course grade between face-to-face and online discussion group members (Cifuentes, 2003), stages of interaction demonstrated in the discussion messages (Akarasriworn & Ku, 2013), the correlations between various interaction items on the classroom community scale (Shackelford & Maxwell, 2012), the difference in participation levels of students from different cultural backgrounds (Giannini-Gachago & Seleka, 2005), the correlations between students’ perceptions of online discussion quality and contributing factors (Du & Xu, 2012), and other variables appropriate for numerical measurements.

Qualitative methods were applied to investigate discursive political moves such as establishing status and building solidarity during collaborative asynchronous online dialogue journaling (Bryce, 2007), the theoretical constructs demonstrated in developing an effective online learning community (Lee et al., 2006), the types of interaction that occurred among the students (Sorensen & Baylen, 2004), the levels of thinking exhibited in a graduate course-required online discussion (Christopher et al., 2004), events to follow each type of interaction (Jeong, 2003), the potential differences between similar online courses and face-to-face courses (Lobel et al., 2005), the mechanisms of establishing and maintaining common ground in electronic discussion (Mäkitalo et al., 2002), types of conditions that are likely to lead to a higher level of performance and a higher quality of understanding (Ellis, et al., 2006), the social dynamics in an online discussion group (Çelik, 2013), and other discursive and thematic topics.

The fact that qualitative methods were applied in more studies than quantitative methods could be an indication of the complexity of the topic. In many studies, the qualitative data were quantified for analysis and presentation of the findings (Ahern & El-Hindi, 2000; Brooks & Bippus, 2012; Fernandez, 2007; Huang & Nakazawa, 2010; Lapadat, 2007; Maushak & Ou, 2007; Pilkington & Walker, 2003; Thomas, 2002; Xie & Ke, 2011); however, only one mixed-methods study (Exter et al., 2009) was found during the search, indicating a potential direction for future research. In many recent studies, social network analysis was applied to generate findings from a new perspective. This could also be a new direction for future research.

Participants’ Interactions

Regarding the third research question, the primary findings were extracted, summarized, and analyzed using constant comparison coding technique. Through such process, four main categories and eight sub-categories of interaction aspects emerged from the comparison. Although the primary studies were conducted over a range of more than fifteen years, many of the findings complemented or echoed each other, indicating that the characteristics and patterns of the participation and interactions changed little over time, as did the major contributing factors.

In order to synthesize the findings from various studies, “participation” is defined as voluntary presence in an Internet-mediated discussion, including the mandatory presence under a course requirement. Twenty-two studies reported findings related to students’ participation. These findings were categorized as related to participation instead of interaction because the measurements in these studies were largely
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taken by counting the number of messages read and/or posted during the online discussions, the length of messages, and frequency of participants logging into the supporting platforms. These actions typically involved only one participant and did not consider any reaction to the action, which was the distinguishing difference between participation and interaction. Eleven of the 22 studies described characteristics of participation. Some of the examples of these characteristics included:

- A few students dominate the discussion (Çelik, 2013; Gerbic, 2006; Giannini-Gachago & Seleka, 2005; Picciano, 2002);
- The students who do not often talk in face-to-face classroom participated more in online discussion (Ahern & El-Hindi, 2000; Larson & Keiper, 2002);
- Limited and low level participation at the beginning of the online discussion (Gerbic, 2006; Giannini-Gachago & Seleka, 2005; Thomas, 2002);
- Increasing participation as the online discussion progressed (Bryce, 2007; Cunningham-Atkins et al., 2004; Thomas, 2002);
- The participation level varied widely among the participants (Çelik, 2013; Cunningham-Atkins et al., 2004; Giannini-Gachago & Seleka, 2005; Poole, 2000).

In addition, eighteen studies tested or analyzed contributing factors related to the measurements of participation. Examples of the contributing factors include:

- The most influential factor for participation was the connection to grades (Gerbic, 2006);
- Students in online classes participated more actively than students in face-to-face classes (Lobel, 2005; Pilkington & Walker, 2003);
- Students with previous or current face-to-face experience with peers participated more actively in online discussion than those without face-to-face experience with such peers (Brooks & Bippus, 2012);
- Feedback and involvement from the instructor and teaching assistant were related to higher levels of student participation (Wuttikietpaiboon, 2012);
- Participation varied by gender (Cheng et al., 2012; Im, 2004);
- Participants taking assigned or predetermined roles such as moderator or manager showed higher levels of participation (Pilkington & Walker, 2003; Poole, 2000; Xie et al., 2014);
- The mix of cognitive styles in a group might influence activity level (Cunningham-Atkins et al., 2004).

Interaction is defined in this synthesis as events involving two parties’ actions, including both reading and posting messages during the online discussions. Measurements of interactions were largely taken by the following two methods: one approach used was to count the layers of the messages responding to each other, similar to the methods utilized by Sorensen & Baylen (2004); the other trend was to analyze the meanings demonstrated in the posted text to the degree of thinking and/or cognition, similar to the methods proposed and utilized by Gunawardena (1997) and Bloom’s (1956) taxonomy. Although these two methods of measuring are rather different, they could both be translated to degrees or levels categorized as “low,” “medium,” and “high.” The findings related to the content of the interactions from the primary studies were coded into reflecting “low,” “medium,” or “high” interaction before synthesizing.

Twenty-one of the 42 primary studies described characteristics of participants’ interactions. These characteristics formed a sketch of the “reciprocal events” (Wagner, 1994) in the particular context of coursework in higher education settings. Some examples of such found characteristics include:
The interactions were generally collaborative and constructive (Giannini-Gachago & Seleka, 2005; Maushak & Ou, 2007) with some off-topic messages (Cifuentes, 2003; Light et al., 2000);

- Low to medium level interactions dominated the discussion with some high level evolving later (Akarasriworn & Ku, 2013; Davidson-Shivers et al., 2000; Fernandez, 2007; Gerbic, 2006; Im, 2004; Jeong, 2003; Larson & Keiper, 2002; Mákitalo et al., 2002; Poole, 2000; Sorensen & Baylen, 2004; Thomas, 2002; Xie & Ke, 2011);
- More interaction in the form of response than initiation, but some initiations received no response (Jeong, 2003; Larson & Keiper, 2002; Lee et al., 2006; Poole, 2000; Thomas, 2002);
- The interactions rarely indicated challenging, disagreeing, or evaluating arguments (Jeong, 2003; Maushak & Ou, 2007; Sorensen & Baylen, 2004);
- Some degree of social bond dominated synchronous chat but was rarely observed in asynchronous discussion (Im, 2004);
- Some participants dominated higher level interactions, while other participants remained at lower level interactions (Christopher et al., 2004);
- Interactions with supportive messages dominated the discussions (Jeong, 2003; Sorensen & Baylen, 2004);
- The participants tended to give direct answers (Lee et al., 2006);
- It was difficult to detect emotion during the discussion (Larson & Keiper, 2002; Poole, 2000).

Seventeen studies reported contributing factors promoting higher degree or level of interaction. Regarding Wagner’s (1994) definition of interaction, these contributing factors outlined how the involving parties “mutually influence one another” (p.8). Examples of such found characteristics include:

- Asynchronous discussions were more structured and cohesive than synchronous discussions (Bryce, 2007; Fernandez, 2007; Im, 2004);
- The instructor’s involvement was related to higher levels of interaction (Light et al., 2000; Xie & Ke, 2011);
- Intrinsic motivation influenced the individual’s level of interaction (Xie & Ke, 2011);
- There was a relationship between the degree of learner-learner interactions and students’ perceived sense of community (Dawson, 2006);
- Arguments were likely to generate additional arguments and disagreement and then lead to higher levels of interaction (Jeong, 2003);
- Understanding the purpose of the discussion and posting questions promoted higher level interactions (Ellis et al., 2006; Lapadat, 2007);
- There was a positive relationship between level of interaction and time spent on discussion (Sorensen & Baylen, 2004).

Eight studies analyzed student-students interactions and student-instructor interactions following Moore’s (1989) model of interaction in distance learning. The other two categories, student-content interaction and learner-interface interaction, were not reported in these primary studies. Two main themes emerged from findings across these studies:

- Student-teacher interactions dominated at the beginning of the discussion but decreased over the course of the discussion (Huang et al., 2010; Light et al., 2000; Pilkington & Walker, 2003);
- The frequency of student-student interactions may have been low at the beginning but increased significantly over the course of the discussion to surpass student-teacher interactions (Ahern & El-Hindi, 2000; Exter et al., 2009; Huang et al., 2010; Poole, 2000).
It is worth noticing that the numbers of studies investigating students’ perceptions and performances are both relatively low, indicating a need for more empirical studies on these topics. Students’ perceptions regarding online discussion were reported in eight studies. Several similar findings from multiple studies showed the contributing factors for students’ positive perception toward online discussion and/or online course. Some examples include the sense of community (Exter et al., 2009; Fernandez, 2007; Lee et al., 2006), constructivist environment (Exter et al., 2009; Lapadat, 2007), supportiveness (Çelik, 2013; Lapadat, 2007), evaluation (Lee et al., 2006; Morris, 2010), and instructor involvement and support (Lee et al., 2006; Morris, 2010). Students’ course performances during and after the online discussion experience were reported in five studies. The findings include:

- The use of assessment rubrics encouraged students’ participation and achievement (Wuttikietpaiboon, 2012);
- Students participating in online discussion outperformed those participating only in face-to-face discussion (Campbell et al., 2008);
- Participation in online discussion promoted writing performance (Picciano, 2002);
- Both active and reflective learners performed better as a result of participation in online discussion (Zhan et al., 2011);
- Kinesthetic intelligence and interpersonal intelligence were negatively affected by online discussion (Cifuentes, 2003).

In addition to the four main categories and eight sub-categories of interaction aspects, one subtle pattern also emerged among the selected primary studies—the potential relationship between the specificity of the discussion instruction and the quality of the discussion. In 36 of the 42 primary studies, online discussion participation was reported to be mandatory. Among these 36 studies, twenty-five reported discussion requirements on participation quantity, e.g., frequency and length of discussion posts, and/or grading scale of participation. Seven of the 25 studies reported various degrees of requirement and/or instruction on the quality of discussion, e.g., the content expectation and indicators of critical thinking. Within the 18 studies reporting requirements only on participation quantity, two reported higher level of critical thinking or cognitive engagement; within the seven studies reporting requirements on both participation quantity and quality, two reported higher level of critical thinking or cognitive engagement. This distribution and comparison is illustrated in Figure 1 (next page). Such contrast seems to indicate a potential relationship between specific instructions and/or requirements on the quality of discussion and higher levels of critical thinking or cognitive engagement as demonstrated in the discussion.

Holistic Representation of the Participants’ Interactions

To answer the last research question, the coded findings were connected back to other parameters reported in the primary studies, such as course topic, format, grouping scale, instructor involvement, grading, and participants. Similar and contradicting findings from different studies were compared for potentially related parameters. Several noteworthy points emerged from this comparison:

- Studies conducted in undergraduate courses generated more findings on participation and lower level peer interaction, while studies conducted in graduate courses generated more findings on interaction levels and predictors;
- All but one study were conducted within one academic year, which might have limited the potential for more higher level interactions to emerge;
- Five studies reported that learner-instructor interactions were highly valued, indicating potential interventions for future research.
The next step of synthesis took into consideration all of the reported parameters. Similar and complementary findings from multiple studies conducted in various contexts were compared and connected. For example, 12 studies reported to varying degrees that the online discussion being examined began with low- to medium-level interactions while higher level interactions were observed in the later stage of the discussions (Akarasriworn & Ku, 2013; Davidson-Shivers et al., 2000; Fernandez, 2007; Gerbic, 2006; Im, 2004; Jeong, 2003; Larson & Keiper, 2002; Mäkitalo et al., 2002; Poole, 2000; Sorensen & Baylen, 2004; Thomas, 2002; Xie & Ke, 2011). A closer examination of the contexts of these studies revealed that these 12 studies spanned a 14-year range, from 2000 to 2013, in four different countries with undergraduate and graduate students in five different academic disciplines. When studies conducted in such diverse contexts report similar findings, it is reasonable to consider that similar
findings have a high probability of existing in other contexts. Nine such themes from similar or complementary findings emerged from the synthesis:

- Participation was the foundation for interaction;
- Instructor support and feedback (including assessment) was highly valued, and over time affected students’ participation and peer interaction quality and quantity;
- Peer interactions started slowly with frequent off-task and disruptive posts;
- The majority of peer interactions initially involved responding to an assignment, followed by supporting and constructive posts, with less dialogue and, rarely, challenging posts;
- Interactions between students and instructor were overall less than peer interactions, and decreased over time while peer interactions stayed consistent;
- Assigned student leaders and/or moderators affected the quality and quantity of discussion;
- Perceived self-competency and intrinsic motivation led to higher quantity and quality interaction, which might relate to taking a dominating or leading role;
- Level of familiarity and relatedness to peers, environment, and discussion topics led to higher-level peer interaction;
- The dynamics of interaction varied among groups, and was related to collaborative assignments, the existence of highly motivated members and higher-level elaboration, and the opportunity for members to contribute.

These themes illustrate a progression of Internet-mediated discussion as part of coursework in higher education settings. Such progress can be represented in the following figure.

![Figure 2](image)

**Figure 2.** Illustration of a holistic process of Internet-mediated discussion
As a form of computer-mediated communication, Internet-mediated discussion showed its unique characteristics when utilized in higher education settings as part of coursework. Two stages of communication are clearly present. The first stage is participation, which is a one-way communication. The second stage is interaction, which is a two-way communication. The development of these two stages is based on student participation, which begins with interactions with the instructors or assigned leaders, increases to more lower-level peer interactions with support and feedback from the instructors and/or leaders/moderators, and gradually progresses to more higher-level interactions with several core participants and fading instructor support.

Summary

The process of synthesizing current research about online discussion in higher education settings revealed several key findings:

- The most heavily represented academic field where the primary studies were conducted was education, as reported in thirteen studies; healthcare and mathematics were each reported in only one study; and some commonly offered academic disciplines were not represented in the body of research, such as law, arts, political science, and engineering. This distribution could mean that either the Internet-mediated discussion component had not been widely applied in some of the academic disciplines in higher education settings, or that researchers had not paid adequate attention to certain areas.
- The fact that qualitative methods were applied in more studies than quantitative methods could be an indication of the complexity of the topic. There was only one mixed-methods study (Exter et al., 2009) in the 42 primary studies, indicating a potential direction for future research. Social network analysis was applied in many recent studies to generate findings from a new perspective. This could also be a new direction for future research.
- It is worth noting that the numbers of studies investigating students’ perceptions and performances are both relatively low, indicating a need for more empirical studies on these topics.
- The contrast of higher level critical thinking and cognitive engagement in online discussion with different degree of specificity seems to indicate a potential relationship between the instructions and/or requirements on the quality of discussion and level of critical thinking or cognitive engagement demonstrated in the discussion.

Discussions

Limitation

There are three limitations to this review. Although the search for the empirical studies was systematic and extensive, it was not exhaustive. It is reasonable to assume that many studies qualifying for inclusion in this analysis have not been located. However, the included 42 studies show a vast diversity in the time of publication, geological location, participants’ academic level and discipline area, and the analysis methodologies applied. Therefore, it is reasonable to assume that the included pool of studies is representative of the body of existing literature.

Such diversity of the primary studies also makes it difficult to find multiple studies reporting similar or complementary findings from various contexts. The numerous and diverse variables addressed in these studies precluded the direct comparison and analysis of conflicting findings. For this reason, some findings reported in only one study versus conflicting findings from two studies conducted in different contexts were not considered as thematic findings in this review.
The objective of this review was to construct a more comprehensive understanding of the participants’ interactions in Internet-mediated discussion when such discussions were utilized as components of formal courses in higher education settings. Such an objective requires a certain degree of generalization from the primary studies. However, only three primary studies were conducted within quasi-experimental settings (Campbell et al., 2008; Cifuentes, 2003; Exter et al., 2009) to warrant generalizability, while the majority of the primary studies should be interpreted with careful consideration of their different contexts. In order to reach the objective of this review, findings from the primary studies had to be examined closely along with the contextual data accompanying each finding. Such constraints limited findings from the primary studies that could be weighted in the findings of this review.

**Strength and significance**

This systematic review and synthesis is based on over 14 years of high quality empirical research that covers a diverse range of perspectives. Many of the findings from one study can be compared to or connected with findings from other studies to generate new meanings and to promote further interpretation. This process is similar to constructing a building with various blocks. By doing so, this review extends the implications of all included primary studies to a broader context.

Even with the aforementioned limitations, this review achieved its main objective of developing a foundation for comprehensive understanding of participants’ interactions in Internet-mediated discussion, thus filling a gap in existing literature. Meanwhile, this review also points to several potential directions for future research, which can be beneficial to researchers as well as practitioners in the field of higher education.

**Conclusion**

This systematic review synthesizes findings from primary studies on participants’ interactions in Internet-mediated discussions as higher education course components. Four categories and eight sub-categories emerged from the analysis, indicating several potential directions for future research. The findings from the primary studies were connected to illustrate the progress of interactions developing in the course of the discussion. Such an illustration provides a comprehensive understanding on the overall phenomena of utilizing online discussion as a course component in higher education settings. Researchers, practitioners, students, and administrators may all benefit from this newly constructed understanding.

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