LOW-MASS TERTIARY COMPANIONS TO SPECTROSCOPIC BINARIES. I. COMMON PROPER MOTION SURVEY FOR WIDE COMPANIONS USING 2MASS

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ABSTRACT

We report the first results of a multi-epoch search for wide (separations greater than a few tens of AU), low-mass tertiary companions of a volume-limited sample of 118 known spectroscopic binaries within 30 pc of the Sun, using the Two Micron All Sky Survey Point Source Catalog and follow-up observations with the KPNO and CTIO 4 m telescopes. Note that this sample is not volume complete but volume limited, and, thus, there is incompleteness in our reported companion rates. We are sensitive to common proper motion companions with separations from roughly 200 AU to 10,000 AU (~10′′ → ~10′). From 77 sources followed-up to date, we recover 11 previously known tertiary, 3 previously known candidate primaries, of which 2 are spectroscopically confirmed and 1 rejected, and 3 new candidates, of which 2 are confirmed and 1 rejected. This yields an estimated wide tertiary fraction of 19.5±3.3%. This observed fraction is consistent with predictions set out in star formation simulations where the fraction of wide, low-mass companions to spectroscopic binaries is > 10%. 

Key words: astrometry – binaries: general – brown dwarfs – stars: low-mass

Online-only material: color figures, extended figure, machine-readable and VO tables

1. INTRODUCTION

Formation simulations have had a difficult time modeling the very close separations of many spectroscopic binaries. A mechanism is needed to draw angular momentum away from an already close pair of objects (Kiseleva et al. 1998). Recent star formation simulations (Sterzik & Durisen 2003; Delgado-Donate et al. 2004; Umbreit et al. 2005) show that one potential mechanism for the transfer of angular momentum is through three-body interactions. The third bodies used, in these cases, are cool dwarfs. Cool dwarfs are stellar and sub-stellar objects with spectral types ≤ M and masses less than a few tenths of a solar mass. Interactions between loosely bound or totally unbound low-mass objects can dramatically tighten already-close orbits. These results predict that spectroscopic binary systems should have a larger fraction of wide cool companions than so-called single stars.

The dynamic interaction simulations of Sterzik & Durisen (2003) and Delgado-Donate et al. (2004) produce some testable predictions. The simulations of Delgado-Donate et al. (2004) predict that, if a cool dwarf is found to be in a stable, > 10 AU orbit, its primary is frequently (~75%) a tight spectroscopic binary. A similar qualitative result is found in the dynamic simulations of Sterzik & Durisen (2003). Recent work by Law et al. (2010), which studied a sample of known, very wide M dwarf binary systems, found that 45±16% were higher order multiples. This supports the simulation predictions. Note that “wide” in this work means separations ≥ tens of AU.

The Delgado-Donate et al. simulations found that ~10% of their tight multiple systems survive with wide, cool dwarf companions by the end of their simulations, 10.5 Myr. There are many empirical measurements of the cool dwarf companion frequency to stars. Gizis et al. (2001) estimated a wide cool dwarf companion frequency of 18% ± 14%, based on only three L and T dwarf companions. Carson et al. (2009) examined 21 FGK stars within 20 pc, and found no companions in a range of 20 AU–250 AU. Lowrance et al. (2005) used the Hubble Space Telescope to examine 45 young stars (~0.15 Gyr) at separations from 15 AU to 200 AU to find or confirm 8 cool companions. McCarthy & Zuckerman (2004) examined a sample of ~300 single, G, K, and M stars and found a cool dwarf binary frequency of 1%–2%. Metchev & Hillenbrand (2004, 2006, 2009) examined ~250 “Solar Analogs” (F5–K5 stars). They found two new brown dwarf and 24 new stellar companions with separations from 28 AU to 1590 AU. They calculate an ultracool companion frequency of ~3%, which is marginally higher than that of McCarthy & Zuckerman (2004).

All of the above works are consistent with a low, wide, cool dwarf companion fraction of only a few percent. However, the primaries are all apparently single stars, which does not test the simulation results on tertiary companions. Tokovinin et al. (2006) conducted such a study of 165 spectroscopic binaries, in which they searched for wide companions using the Two Micron All Sky Survey (2MASS) database. A subset of those objects (62) were observed at high spatial resolution with NACO on the Very Large Telescope. They found a very high tertiary rate, adjusted for incompleteness, of 63%. They also found that the fraction of spectroscopic binaries with tertiary components is a strong function of spectroscopic binary period. Those with very short periods (less than 12 days) almost all have wide companions (96%).

It should be noted that other groups have conducted common proper motion (CPM) comparisons between various wide-field surveys, though none has specifically targeted wide companions.
to spectroscopic binaries. The Brown Dwarf Kinematics Project (Faherty et al. 2009, 2010) has studied the kinematics of ultracool dwarfs and found or confirmed several wide cool companions to stellar primaries, including one spectroscopic binary. Lépine & Bongiorno (2007) performed a re-analysis of the Digitized Sky Survey using the custom built software package SUPERBLINK. They found that $\sim9.5\%$ of Hipparcos stars have companions at separations wider than 1000 AU and proper motions greater than 0.15 yr$^{-1}$. There have been several papers cross-correlating 2MASS and Sloan Digital Sky Survey (SDSS) which have reported individual discoveries, such as Metchev et al. (2008) and Geißler et al. (2011). There have also been large systematic cross-correlations, such as Kirkpatrick et al. (2010) and Sheppard & Cushing (2009), 2MASS to SDSS; or Deacon et al. (2009), 2MASS to UKIDSS. However, these works focused on finding individual field objects with large proper motions, not finding multiple systems. Finally there is the Slowpokes survey (Dhital et al. 2010) which cross-correlates USNO-B to SDSS and was designed to look for CPM companions. They focused on the general field population and only searched separations $\leq 180''$. This is narrower than our search radius and is limited to the optical and will not have the same sensitivity to extremely cool objects as our near-infrared survey.

Here, we report the first results from a study to measure the wide tertiary fraction around spectroscopic binaries via CPM, using 2MASS as a first epoch and our own deep near-infrared imaging as the second epoch, which Tokovinin et al. (2006) did not carry out. Section 2 describes the experimental setup and sample selection, while Section 3 outlines the wide-field NIR imaging campaign and the data reduction procedures. Sections 4 and 5 detail our CPM analysis techniques and discuss the results, respectively. Section 6 summarizes the current work and our results.

2. EXPERIMENTAL DESIGN AND SAMPLE SELECTION

We required our sample to differentiate statistically between the 1% and 2% observed wide companion rate of "single" stars (McCarthy & Zuckerman 2004) and the $>10\%$ results predicted by Sterzik & Durisen (2003), Delgado-Donate et al. (2004), and Umbreit et al. (2005). Assuming Poisson statistics, a 1%–2% frequency can be distinguished from a 10% frequency at the 3$\sigma$ level when $\sim100$ objects are observed. Our spectroscopic binary sample of $\sim100$ was selected to detect bright to very faint wide companions using a CPM method.

We used the 2MASS Point Source Catalog (PSC), which has astrometric uncertainties of $\sim0.2''$ and which was taken between 1997 and 2001, to provide the first epoch. Second epoch near-infrared imaging was conducted with the KPNO 4 m Flamings (Elston et al. 2003) and CTIO 4 m ISPI (Probst et al. 2003; van der Bliek et al. 2004) instruments. These cameras have plate scales of 0.3156 pixel$^{-1}$ and 0.3 pixel$^{-1}$, respectively. Given our previous experience at measuring astrometry, we expected to be able to measure the position of objects in our fields to within $\sim10\%$ of the typical seeing measurements. So, with the average seeing at KPNO and CTIO of $\sim1''$, we expected to obtain astrometry good to $\sim0.1''$. For a robust CPM measurement, we chose an approximately 5$\sigma$ shift in position to reject chance alignments with background objects whose motion closely matches that of the primary’s. This is particularly relevant for those spectroscopic binaries whose motion is relatively small because our measurement uncertainties and systematics can make another, slower-moving background object appear to be a genuine CPM companion. A $\sim5\sigma$ detection of CPM therefore requires a minimum motion of 0.1 yr$^{-1}$.

We also wanted our data to be sensitive to objects fainter than 2MASS by 2 to 3 mag (similar sensitivities as UKIDSS; Lawrence et al. 2007). In this way we would be able to use the data reported here as a first epoch of deep observations sensitive to brown dwarfs considerably cooler than known T dwarfs and, potentially, the long sought after, and recently discovered, new spectral type range of Y dwarfs (Kirkpatrick 2008; Cushing et al. 2011). As stated on the Flamingos Web site, the ISPI exposure time calculator may be used for both instruments. The calculator indicates that a 15 minute exposure time yields 5$\sigma$ detection limits of 20.1, 19.5, and 18.8 at J, H, and Ks, respectively. These detection limits also represent significantly lower mass limits from our observations ($\sim10$–20 $M_J$) than is possible with 2MASS alone ($\sim50$–60 $M_J$). Also note that Faherty et al. (2009) have found that the typical proper motion of $\geq3M_\odot$ dwarfs with distances around 15 pc–30 pc is $\geq0.2$ yr$^{-1}$. This motion is well above the limit of our survey and the distance range corresponds to objects we could easily detect in our images. Thus, we will also be able to select for fast-moving objects in our fields to search for nearby very cool objects.

The sample was selected from “The Ninth Catalogue of Spectroscopic Binaries” (Pourbaix et al. 2004; SB9). This catalog is a compilation of known binaries from the literature and comes with a few significant biases. When the SB9 catalog was first compiled (2004), there were about 1200 potential new systems in the literature that had not yet been evaluated for inclusion. Additionally, the surveys for spectroscopic binaries that form the core of the SB9 catalog are biased against fainter, lower-mass binary systems. Pourbaix et al. (2004) indicate that this bias begins around K spectral types; thus, while we treat this sample as a whole, it does not necessarily reflect the statistics in a volume-limited sample which would be dominated by K and M dwarfs (Bochanski et al. 2011).

We ran the full catalog of 2386 binaries through the Vizier interface of the Hipparcos catalog to determine the distance and proper motion of each object. Given the criteria derived at the beginning of this section, a volume limit of 30 pc yielded an optimal sample size of 118 targets with appropriate motions (see Figure 1, left-hand panel), which are listed in Table 1. By choosing nearby targets, we are sensitive to some of the brightest, lowest-mass brown dwarfs in the sky. Our data are able to find companions with separations greater than $\sim10''$. This corresponds to projected separations greater than $\sim200$ AU and periods greater than 1000 years for the typical primary distances and masses within our distance limit of 30 pc.

The resultant sample is both volume and proper-motion limited to those sources in the Hipparcos database. This introduces some biases, including kinematics: only objects moving faster than $\sim14$ km s$^{-1}$ at 30 pc were selected. This kinematic bias favors the selection of older, faster moving systems. Thus, we are biased against detecting the youngest systems with the lowest-mass companions, as they will have cooled to temperatures below our detection limit. However, without knowing a priori what the ratio of young systems to old systems is, this bias is very difficult to estimate. There is also a spectral type bias against M dwarf primaries, due to the V magnitude limit of Hipparcos and the relative lack of data on M dwarf spectroscopic binaries. Also, note that this sample is not volume complete. As can be seen in the right-hand panel of Figure 1, the number of objects
Figure 1. Left: measured distances vs. proper motions for all Hipparcos spectroscopic binaries within 30 pc of the Sun. Open triangles represent each object in the sample. The horizontal dotted line gives the minimum proper motion cutoff for inclusion in the final target list. Right: cumulative histogram of the number of spectroscopic binaries as a function of distance. Note that the number flattens at distances larger than 20 pc, indicating that this sample is volume limited and not volume complete.

Figure 2 displays two histograms of the spectral type distribution of our primary sample. The left-hand panel of Figure 2 shows the overall spectral type distribution, and we can see that we have mostly F, G, and K stars. Thus, our sample will most accurately examine the tertiary fraction of spectroscopic binaries composed of F, G, and K stars. The right-hand panel of Figure 2 shows how the spectral type distribution changes as a function of distance. The overall trend is that, as the distance increases, the overall fraction of earlier type stars also increases. This makes sense, given the selection biases of the SB9 catalog toward brighter, more distant, earlier spectral types. What effect this will have on the tertiary companion fraction derived from these data is not likely going to be significant, as we have a comparable overall number of F, G, and K stars in the sample. Thus, we are probing the statistical companion rate as a function of spectral type equally across those types.

Another factor to be taken into consideration is that of orbital motion. We expect to locate companions as close as 10″–20″ from the central binaries. Given our smallest target distance of around 5 pc, the minimum angular separation of 10″, and the typical time baselines of 10 years, the orbital motion is maximal at ~120 mas yr⁻¹. This is on the same order as our typical 2σ CPM search criterion limit we derive in Section 4.1 of ~100 mas yr⁻¹. However, we only have a handful of systems at distances less than ~10 pc that would have such large maximal orbital motions. This will be discussed in more detail in Section 4.1, but we conclude that the orbital motion effects will be minimal.

3. OBSERVATIONS AND DATA REDUCTION

3.1. Observations

The observations described here were carried out during four successful observing runs: 2007 May 3–6 (KPNO), 2007 June 3–6 (CTIO), 2008 January 20–23 (CTIO), and 2008
Figure 2. Histograms of the spectroscopic binary spectral types in the sample we derived from the SB9 catalog (Pourbaix et al. 2004). The bottom panel shows our entire sample; note that we have a large number of FGK stars but very few B, A, or M stars, and no O stars. The top three panels show histograms of the relative fraction of primary spectral types in our sample broken down into three distance bins: 0 pc–10 pc; 10 pc–20 pc; 20 pc–30 pc. Note that the peak of the distribution shifts to earlier spectral types with increasing distance.

January 28–30 (KPNO). Table 1 lists when and where each target was observed.

We obtained standard calibration data in the afternoon before each night’s observing, including sets of dome flats in all three bands (JHK), bias frames, and dark frames. Our science data consisted of dithered JHK imaging of each target field. Dithering allowed the construction of accurate maps of the IR background in each exposure which were then subtracted from each individual frame. We set individual dither position exposure times to keep the background well below the beginning of the nonlinear regime (∼10,000–13,000 ADU for both instruments). We could not avoid saturating on the very bright central spectroscopic binaries. The saturated areas typically effect the inner part of the image to radii of 10–15 arcsec but could reach to much larger radii (see Section 5.1).

Using IPSI, we modified a 15-point random dither script for each band pass and adjusted the exposure time and number of co-adds according to the background at that band pass each night, such that the total exposure time per pointing was 60 s. For Flamingos the procedure was slightly different, due to the lack of a co-add feature. We instead repeated our dither patterns, 5 × 5 for the 2007 May run and 4 × 4 for the 2008 January run. We selected appropriate exposure times to keep the background in the linear regime. This required us to repeat the dither pattern two to four times.

3.2. Data Reduction

3.2.1. Basic Reduction

Data reduction procedures for both instruments were performed identically, using IRAF tools developed for ISPI and the publically available software packages WCSTOOLS (Mink 2002) and SWarp. For each night of data, we first created a bad pixel mask, usually from a dome flat image, using the IRAF task ccdmask. This mask was applied to all data for that night, including calibration data, using the IRAF task fixpix. This task linearly interpolates over the marked bad pixels from ccdmask using nearby “good” pixels. We reduced the JHK data for each science target separately in the following manner. First, we dark subtracted the raw frames and corrected for nonlinearity. Next, using the xdimsum IRAF package, we estimated the sky background, subtracted it, and masked the holes (the result of subtracting dithered images with stars in them from one another). In the final step, we flat-fielded the sky and dark-subtracted images.

3.2.2. Mosaicking and Coordinate Solutions

Since the main goal of this project was to obtain accurate proper motions for the objects detected in our fields, we needed to combine the individual frames into a final image and refine the resultant coordinate solution carefully. We first oriented each final reduced image, such that north is up and east is left. Sources were then selected to create a rough coordinate solution. This was done using the starfind IRAF task. We selected these initial lists to be unsaturated sources in each field of medium brightness, typically from 10 → 14 mag at J band, to match against the 2MASS PSC from the full release (Skrutskie et al. 2006). We then fed the output from starfind into the WCSTOOLS task imwcs, which provided a preliminary coordinate solution.

Next, we refined the rough coordinate solution provided by imwcs, and corrected distortion across the field of view (FOV) using the IRAF task ccmap, which we ran interactively for all images via the cirred package task do_ccmap. This was done to determine the average distortion solutions across all of the images. In ccmap, distortion was quantified by polynomial fit in x and y pixel positions, with orders set to either four, for relatively sparse fields (those with fewer than ∼40 sources, which correspond to roughly a third of our observed sample), and six, for more populated fields. When ccmap was run on each image, we interactively removed sources that have large differences from their 2MASS coordinates until the residuals of

http://www.ctio.noao.edu/instruments/ir_instruments/spi/New/UsersGuide/datared.html
the coordinate solutions were on the order of 0′.1. The number of sources removed varied from image to image and could be as few as 4 or 5 or as many as 30 or 40 for very crowded fields. This was never more that ∼10% of the sources in any given field. The removed sources were typically mismatched artifacts due to the regions around the bright primary. Note that the residuals we obtained were similar to those of the 2MASS PSC and matched our expected astrometric precision. Also, similar coordinate solutions and final coordinates were found in all three bands, J, H, and K. Finally, we used SWarp, including the average distortion correction created via do_ccmmap, to perform the final mosaicking.

4. IDENTIFICATION OF CPM COMPANIONS

4.1. Technique

We measured our second epoch astrometry from the J-band mosaicked images for the majority of our sources. Again, we selected sources using the IRAF task starfind, extracted photometry using phot, and measured R.A. and decl. coordinates from the image WCS in the fits header, using wcsctran. We manually cleaned this catalog of sources of all spurious objects by visual inspection, using ds9. The majority of these spurious sources were associated with the bright halo of the saturated central spectroscopic binary and typically numbered between a few dozen and several hundred per field. We then compared the cleaned list of sources to objects found in the field selected from the 2MASS PSC (Skrutskie et al. 2006) using custom-built Fortran scripts.

Comparison of our astrometry to that from 2MASS was a two-fold process. The first run looked for objects that did not move (defined as objects in our data that are within 0′.5 of their 2MASS positions) and marked them as matched. This helped to prevent mismatches with nearby faint sources when looking for moving objects. The second run ignored these matched, non-moving objects and looked for objects with motions of a similar magnitude to that of the target spectroscopic binary in the field. Our program then filtered the list of “moving” objects further by determining the uncertainties on all the proper motion measurements for that field. The majority of objects in a given field display little to no motion, and those measurements follow a normal distribution. Thus, we can use the standard deviation of that normal distribution as an estimate of the uncertainty of our proper motion measurement. We used the 2σ limit as the threshold to determine the proper motion uncertainty in both μx and μy in mas yr⁻¹. The limits ran from 62 mas yr⁻¹ up to 160 mas yr⁻¹ with an average value of ∼100 mas yr⁻¹. These limits naturally include the ∼0′.1 residuals from the coordinate solution. We considered any object whose motion falls in that 2σ to be a CPM companion candidate. Example plots of the CPM diagrams for fields both with and without a companion can be seen in Figure 3.

As mentioned in Section 2, the orbital motion of candidate companions must be examined. We determined the maximum orbital motion of a companion in all of our fields by taking the typical inner working angle of ∼10′, the distance to each primary, and typical primary masses of ∼2 M⊙ and applying Kepler’s Third Law. These maximal values were then compared to the 2σ proper motion uncertainty values. In all cases, save one, the maximum orbital motion was less than the uncertainty used to select candidates. Only in the field of HIP 88601, our closest observed target, was the maximal motion of 123 mas yr⁻¹ greater than the proper motion uncertainty of 120 mas yr⁻¹. However, at radii of 15″ to 20′ the orbital motion falls well below the uncertainties. These fields represent about 10% of our observed sample, but it is only a relatively small fraction of each field in which we could have thrown out a potential candidate. Thus, we most likely did not remove any candidates because of their orbital motion.

Despite the above selection thresholds, mismatches can still occur, which are typified in the left-hand panel of Figure 3. To remove this last set of spurious sources, we employ one further candidate selection criterion, visual comparison of the Flamingos/ISPI images with the Digitized POSS plates. Given the very red optical–NIR colors of brown dwarfs, we do not expect them to have counterparts in the POSS R band. Nearly all of the candidates that passed the earlier criteria we found to be spurious. They typically occurred in fields around primaries with higher proper motions (> ∼0′.4 yr⁻¹), as a result of mismatches between brighter 2MASS sources with small motions (hence not thrown out in the first sweep) and faint sources from our Flamingos/ISPI images. These non-moving, faint sources in our data were matched to brighter 2MASS sources because they are too faint to appear in the 2MASS PSC. This leads the matching
| Primary Hipparcos No. | 2MASS R.A. Tertiary | 2MASS Decl. Tertiary | $\mu_a$ (mas yr$^{-1}$) | $\mu_{\alpha}$ (mas yr$^{-1}$) | Sep. (AU) | $M_J$ (mag) | $J - K_s$ (mag) | $J - H$ (mag) | $H - K_s$ (mag) | SpT$^d$ Tertiary | SpT Primary | Notes | Companion Status |
|----------------------|---------------------|---------------------|-------------------------|-------------------------|----------|-------------|----------------|----------------|----------------|----------------|-------------|--------|------------------|
| 13081                | 02°48′09.27         | +27°04′25.7         | 237.1 ± 40             | −122.1 ± 44            | 460      | 8.980 ± 0.022 | 0.862 ± 0.031 | 0.554 ± 0.040 | 0.308 ± 0.040 | M4.5          | K1V       | Yes       |                  |
| 16846                | 03°36′46.8          | −40°35′15.8         | −28.2 ± 32             | −131.6 ± 32            | 220      | ...         | ...           | ...            | ...            | K6           | K1V       | ...     |                  |
| 21482                | 04°36′44.9          | +27°00′41.4         | 254.1 ± 44             | −201.7 ± 40            | 2180     | 13.340 ± 0.038 | 0.462 ± 0.079 | 0.366 ± 0.069 | 0.096 ± 0.090 | DC           | dK5pe     | 1$^f$   | Yes       |
| 36850                | 07°34′37.4          | +31°45′21′10        | −207.6 ± 28             | −96.0 ± 28             | 1130     | 5.079 ± 0.018 | 0.837 ± 0.027 | 0.653 ± 0.028 | 0.184 ± 0.029 | M0.5          | A1V       | 5$^h$   | Yes       |
| 41211                | 08°24′33.8          | −03°44′34.4         | −211.5 ± 36             | −14.2 ± 36             | 980      | 9.267 ± 0.027 | 0.841 ± 0.037 | 0.547 ± 0.035 | 0.294 ± 0.034 | M4.5          | F1V       | 2$^f$   | Yes       |
| 41211                | 08°24′52.3          | −03°41′02.3         | −217.0 ± 36             | −17.0 ± 36             | 9640     | 9.374 ± 0.026 | 0.918 ± 0.032 | 0.566 ± 0.033 | 0.352 ± 0.028 | M5.5          | F1V       | 1$^i$   | Yes       |
| 42172                | 08°35′51.3          | +06°37′22.2         | −120.7 ± 48             | −133.3 ± 44            | 230      | 4.033 ± 0.024 | 0.380 ± 0.032 | 0.170 ± 0.036 | 0.110 ± 0.034 | G5           | F5V       | 5$^j$   | Yes       |
| 45170                | 09°12′14.7          | +14°59′30.4         | −565.5 ± 32             | 279.3 ± 40             | 860      | 13.955 ± 0.078 | 1.469 ± 0.100 | 0.891 ± 0.122 | 0.578 ± 0.103 | L8           | G9V       | 1$^k$   | Yes       |
| 46509                | 09°29′09.2          | −02°45′03.0         | 138.7 ± 36             | −20.6 ± 40             | 1120     | 4.529 ± 0.029 | 0.557 ± 0.036 | 0.391 ± 0.057 | 0.166 ± 0.054 | K0           | F6V       | 5$^j$   | Yes       |
| 72603                | 14°50′27.4          | −16°03′23.3         | −112.5 ± 28             | −105.6 ± 32            | 14.603 ± 0.120 | 1.065 ± 0.257 | 0.535 ± 0.206 | 0.530 ± 0.281 | ...           | F3V       | 3       | No       |
| 75312                | 15°23′22.6          | +30°14′56.6         | 133.1 ± 32             | −183.2 ± 28            | 3640     | 14.706 ± 0.099 | 1.708 ± 0.120 | 1.128 ± 0.128 | 0.580 ± 0.105 | L8           | G0V       | 1$^l$   | Yes       |
| 75718                | 15°28′12.2          | −09°21′28.8         | 83.5 ± 28               | −355.9 ± 28            | 980      | 4.504 ± 0.027 | 0.533 ± 0.034 | 0.443 ± 0.048 | 0.090 ± 0.045 | K2           | K1V       | 5$^e$   | Yes       |
| 83608                | 17°05′20.3          | +54°28′00.0         | −74.5 ± 24             | 89.5 ± 36             | 340      | 6.866 ± 0.043 | 0.591 ± 0.046 | 0.356 ± 0.051 | 0.235 ± 0.032 | ...           | F7V       | 2$^m$   | Yes       |
| 86722                | 17°43′15.8          | +21°36′11.1         | −98.7 ± 40             | −631.5 ± 40            | 530      | 9.650 ± 0.025 | 0.811 ± 0.031 | 0.495 ± 0.033 | 0.316 ± 0.028 | M4.5          | K0V       | 3       | Yes       |
| 92919                | 18°55′50.4          | +33°36′51.3         | −29.0 ± 28             | −154.9 ± 28            | 10.797 ± 0.021 | 0.816 ± 0.029 | 0.579 ± 0.030 | 0.237 ± 0.029 | ...           | K0V       | 4       | No       |
| 97944                | 19°54′20.6          | −23°56′40.0         | −151.7 ± 32             | −340.0 ± 32            | 590      | 9.027 ± 0.021 | 0.952 ± 0.031 | 0.598 ± 0.032 | 0.354 ± 0.033 | M5           | K3V       | 3       | Yes       |
| 101769               | 20°37′33.7          | +41°35′35.2         | 50.9 ± 36             | −55.6 ± 36            | 808.6 ± 0.046 | −0.008 ± 0.096 | 0.358 ± 0.070 | −0.366 ± 0.099 | G0           | F5IV      | 3       | No       |
| 111802               | 22°38′45.3          | −20°36′52.2         | 443.1 ± 40             | −25.2 ± 36            | 200      | 7.661 ± 0.024 | 0.853 ± 0.029 | 0.527 ± 0.062 | 0.326 ± 0.059 | M3.5          | M1.5V     | 1$^e$   | Yes       |

Notes. (1) Previously known companion, no additional follow-up data required. (2) Previously known candidate companion, no Spectral Type, SpeX data acquired. (3) No previous data, SpeX data acquired. (4) Additional photometry acquired from Vizier database, not a companion. (5) Previously known bright companion. Saturated in these data, found via literature search using the SIMBAD database. (6) Absolute J magnitudes derived from 2MASS photometry and Hipparcos parallaxes. (7) All photometry listed is from the 2MASS PSC. (8) Companion spectral types were based either on SpeX prism spectroscopy obtained for this work (objects with [2] or [3] in the Notes column) or were already known in which case the spectral type listed is from the paper referenced by the lettered superscripts in the Notes column (objects with [1] or [5] in the Notes column). (9) Reid et al. (1995). (10) Tokovinin et al. (2006). (11) Makarov et al. (2008). (12) Joy & Sanford (1926). (13) Reid et al. (2003). (14) Close et al. (1990). (15) Wilson et al. (2001). (16) Gizis et al. (2001). (17) Dommanget & Nys (2002).
software to find the closest available unmatched 2MASS source, which is always a nearby bright source. These sources are also typically matched against a faint source in the Digitized POSS, and the bright 2MASS source has a corresponding bright source in our Flamingos/ISPI data. So, we did not discard any potentially very red companions.

Through the visual comparison of each candidate to the DPOSS R-band plates we reduced the list of candidates from dozens to 13, which are listed in Table 2 along with five other known bright companions that are saturated in our data and thus not detected in this analysis. We uncovered the five saturated companions via a literature search using the SIMBAD database for each of the target spectroscopic binaries we observed. These companions are all very bright, with apparent $J$ magnitudes less than 8. For those known objects whose motion we measured, we successfully recovered their known proper motions within our uncertainties. This was a final verification step for the coordinate solution process discussed in Section 3.2.2.

4.2. Candidate Follow-up

Among our CPM companions, we identified 14 that had been previously noted as verified or candidate companions in the literature. Of these, 11 are confirmed companions, based on their motions and spectral types, the latter providing a spectrophotometric distance that is consistent with the Hipparcos distance of the spectroscopic binary. Three additional candidate companions were also recovered (HIP 41211C, Tokovinin et al. 2006; HIP 83608C, Dommanget & Nys 2002; and Hip 101769C, Dommanget & Nys 2002), for which CPM or spectroscopic confirmation had not yet been obtained. Finally, we identified three new candidate companions.

Candidates were followed up with low-resolution 1–2 $\mu$m spectroscopy using the prism setting of SpeX (Rayner et al. 2003) on NASA’s InfraRed Telescope Facility (IRTF). In all of the observations the spectrograph slit was aligned with the parallactic angle to minimize the effects of differential refraction. The data were taken in the ABBA dither pattern format to allow for easy subtraction of the infrared background. We reduced these data using SpeXtool (Cushing et al. 2004), an IDL based software package designed specifically for SpeX data. This reduction package removes the background, traces and extracts the spectral data, and wavelength and flux calibrates the data with a A0V standard star. The final reduced and calibrated spectra are then compared to spectral standards from the IRTF Spectral Library (Cushing et al. 2005; Rayner et al. 2009) and are displayed in Figures 4(a)–(f).

4.2.1. Previously Identified Candidate Companions

HIP 41211C. The closer companion to HIP 41211, in Table 2, was noted as a visual companion in Tokovinin et al. (2006). Our data demonstrated CPM, and our SpeX prism spectrum yielded a spectral type of M4.5 (Figure 4(a)), which is consistent with being a physical companion. This confirmation, in addition to the very wide M5.5 companion to HIP 41211 found by Reid...
et al. (2003), makes this system the only confirmed quadruple currently known in this sample. The projected separation for the newly confirmed companion is 980 AU, whereas the companion found in Reid et al. (2003) is nearly 10 times as large, 9640 AU. This system appears to be hierarchical and is a stable configuration according to the criteria of Eggleton & Kiseleva (1995). The primary spectroscopic binary in this system has a metallicity measurement of [Fe/H] = −0.31 relative to the Sun, along with an age estimate of $3.4^{+0.3}_{−0.4}$ Gyr (Nordstrom et al. 2004).

**HIP 83608C.** The companion to HIP 83608 was noted as a visual companion in the Catalogue of the Components of Double and Multiple Systems (CCDM2; Dommanget & Nys 2002). Using our SpeX spectrum of this object, we found that the spectral type is definitely that of an M dwarf but that it is not a good fit to a single spectral type (see Figures 4(b)). The bluest part of the spectrum is better fit with an M4 dwarf, whereas the bulk of the spectrum more closely resembles an M1 dwarf. Using the $M_J$–SpT relationship from Hawley et al. (2002), we estimated the expected spectral type, given an absolute $J$ magnitude of $6.9 \pm 0.04$, as M1.5–M2. This agreed well with the overall M1 spectral type estimate. However, there was still the discrepancy in the blue portion of the spectrum.

We eliminated the possibility of this object being a background, low-metallicity subdwarf by placing it on a reduced proper motion diagram. We used the prescription laid out in Lépine & Shara (2005) for $H_V$ versus $V − J$ where

$$H_V = V + 5 \log_{10}(\mu''(\text{yr}^{-1})) + 5.$$  \hspace{1cm} (1)

HIP 83608C has a $V$ magnitude in the CCDM2 of 13.8; so, with a $V − J$ color of 4.78 and a total proper motion of 0′′1164 yr$^{-1}$ ±0′′043 yr$^{-1}$, we got an $H_V$ of 14.1. When this was placed in Figure 30 of Lépine & Shara (2005), it lies just above the galactic disk dwarf sequence by about a magnitude. Thus, it is not a chance background subdwarf, and, given its slight overbrightness, it could be a binary itself. If a binary, this system would likely be composed of an early M dwarf, given the majority of its spectrum, and a later type M dwarf as the projected absolute $J$ magnitude matches well with the estimated spectral type. Note that our Flamingos data do not show any elongation of the psf. More data, particularly an optical spectrum, are required to determine the full nature of this companion. The primary spectroscopic binary in this system has a metallicity of [Fe/H] = −0.01 relative to the Sun along with an age estimate of $2.2^{+0.3}_{−0.1}$ Gyr (Nordstrom et al. 2004).

**HIP 101769C.** The CPM object in the field of HIP 101769 was noted as a visual companion in CCDM2 and is known as CCDM J20375+1436C. The follow-up SpeX spectrum, displayed in Figure 4(c), shows that this object is a G dwarf and is more likely to be a chance background alignment than a physical companion. The probability of a given object being a background interloper is discussed further in Section 5.

### 4.2.2. New Tertiary Candidate Companions

**HIP 72603C.** The companion candidate to HIP 72603 has near-IR colors and absolute magnitudes consistent with an early-T dwarf. However, it is also clearly detected in the DPOSS BRI plates. Its SpeX prism spectrum most closely matches an early M dwarf standard (Figure 4(d)). We also performed the same reduced proper motion analysis as for HIP 83608C. We found that this object has an $H_V = 16.8$ and a $V − J = 3.1$. When placed in Figure 30 of Lépine & Shara (2005), it falls in the subdwarf regime. Thus, it is not a physical companion but a chance background alignment.

**HIP 86722C.** The new tertiary companion candidate to HIP 86722 has near-IR absolute magnitudes and colors consistent with a mid-M dwarf at the same distance as its putative primary. It is also detected in DPOSS. The candidate displays consistent CPM measurements over 50 years, including data from both POSS-I (1950s) and POSS-II (early 1990s). We obtained a SpeX prism spectrum and determined its spectral type to be M4.5 (Figure 4(e)). Thus, this object appears to be a genuine physical companion. The primary spectroscopic binary in this system has a metallicity measurement of [Fe/H] = −0.39 relative to the Sun (Nordstrom et al. 2004).

**HIP 97944C.** The new tertiary companion candidate to HIP 97944 has near-IR absolute magnitudes and colors consistent with a mid-M dwarf at the same distance as its putative primary. As with HIP 86722C, this candidate is also detected in DPOSS, in both POSS-I and POSS-II, and displays consistent CPM over a baseline of 50 years. Optical $I$-band photometry ($m_I = 11.94 \pm 0.03$ mag) from DENIS (Epchtein et al. 1997) and the resultant optical–NIR colors are also consistent with a mid-M dwarf. We obtained a SpeX prism spectrum and determined its spectral type to be M5 (Figure 4(f)). Thus, we find this object to be a genuine physical companion. The primary spectroscopic binary in this system has a metallicity measurement of [Fe/H] = −0.11 relative to the Sun (Nordstrom et al. 2004).

### 5. DISCUSSION

#### 5.1. Sensitivity

We made preliminary estimates of our survey sensitivity, both in separation from the bright spectroscopic binary primary and in magnitude. This analysis was performed by creating a psf star for each field. This psf star was then randomly placed at 10 locations within the field, each with a random magnitude. The daophot IRAF package was used to create the psf star and place the random, “fake” stars. The resultant images were searched for point sources using identical starfind parameters from the initial search for candidates, as described in Section 4.1. The insertion of 10 fake sources at a time was repeated 1000 times for each field for a total of 10,000 fake sources.

The magnitude limit was then determined as a function of separation from the central binary by comparing the number of fake sources inserted to the number recovered by our search parameters. The left-hand panel of Figure 5 displays the sensitivity curve generated for the field of HIP 39064 at 50% and 90% completeness levels. For this field, we see that the inner 10–15 arcsec is mostly lost, due to the bright primary. However, outside of ∼15 arcsec, our sensitivity is fairly uniform, with an average 50% completeness of $J = 18.3$ mag and a 90% completeness of $J = 17.6$ mag. In comparison to the field of HIP 39064, which corresponds to the typical brightness of our central binaries ($V = 7.70$ mag), the sensitivity curve of HIP 44248 ($V = 3.97$ mag) is displayed in the right-hand panel of Figure 5. This is one of the brightest objects in our sample. The average 50% completeness is 18.1 mag and the average 90% completeness is 16.7 mag. However, as expected for a brighter central object, the radius at which a uniform sensitivity is reached is much larger, 30–40 arcsec.

It should also be noted that the effects of the bright central binaries are not limited to the central 10–15 arcsec. Among the brighter primaries, we noted a ringing effect in our images.
Figure 5. J-band magnitude limits as a function of radial separation from the central spectroscopic binaries for the fields of HIP 39064 (left) and HIP 44248 (right), with 50% completeness displayed as the solid red line and 90% completeness as the dashed green line. HIP 39064 ($V = 7.7$ mag near the median value of primary magnitudes for our survey) represents our typical sensitivity, whereas HIP 44248 is at the bright end of our sample, with $V = 4.0$ mag. Note that, as expected, the sensitivity as a function of separation is degraded for the brighter star.

(A color version of this figure is available in the online journal.)

Table 3

| Spectral Type | Number of Primaries | Number of Tertiaries | Companion Fraction |
|---------------|---------------------|----------------------|--------------------|
| B             | 1                   | 0                    | 0.0$^\pm0.1\%$     |
| A             | 4                   | 1                    | 25.0$^\pm10.3\%$   |
| F             | 23                  | 5                    | 21.7$^\pm6.1\%$    |
| G             | 21                  | 2                    | 9.5$^\pm3.1\%$     |
| K             | 24                  | 6                    | 25.0$^\pm6.6\%$    |
| M             | 4                   | 1                    | 25.0$^\pm10.3\%$   |

These looked like ripples in a pond, centered on the primary. This ringing also caused wide swings in sensitivity across the FOV. This effect can be seen in the sensitivity curve of HIP 44248 in the right-hand panel of Figure 5. It is particularly noticeable between 20 and 50 arcsec separations where the 90% completeness limit jumps by several magnitudes a couple of times. While we are not completely certain what the cause of the “ringing” is, it is likely due to scattered light within the camera from the extremely bright central objects in our fields.

Figure 6 displays a histogram of the 50% and 90% completeness limits for all fields observed in this work. The median 50% limit is 19.1 mag and the median 90% limit is 18.2 mag. From these data, we can see that we did not achieve our expected sensitivity in many fields (J-band limit of 20 mag), but can consistently recover objects 1 to 2 mag brighter. These sensitivity curves as a function of radial separation from the central binary will be used in a future statistical analysis of the sample.

### 5.2. Overall Wide Companion Rate

Our primary goal in this initial study was to test whether known spectroscopic binaries have an enhanced, wide tertiary rate, compared to that of other stars. Table 3 lists the frequency of wide tertiary companions in our sample broken down by spectral type of the primary member of the spectroscopic binary system. With the exception of the G and B stars, of which we only observed four, the typical wide tertiary fraction is $\sim20$–$25\%$. The overall rate, which we determined by assuming that these systems are drawn from a binomial distribution, is $19.5^{+2.2}_{-3.7}\%$. This is a preliminary rate, as we do not account for incompleteness, selection effects, etc. Tokovinin et al. (2006) finds 27 companions in the same separation range ($>10''$) as our work. This yields a tertiary fraction of $16.8\% \pm 2.9\%$ from a sample of 165 spectroscopic binaries of all spectral types, which is comparable to our findings.

Our wide companion fraction can also be compared to that of apparently single stars for a similar range of primary spectral type. However, most surveys of nearby stars, particularly for substellar companions, focus on smaller separations than those we probe. For example, Lowrance et al. (2005), Oppenheimer et al. (2001), and Carson et al. (2009) primarily examine separation ranges of less than 100 AU, below which the sensitivity of our survey diminishes. There are some surveys that probe similar separation regimes to ours. McCarthy & Zuckerman (2004) survey nearby solar type stars (FGK) over a wide range of separations and find a substellar companion fraction of $19.5^{+2.2}_{-3.7}\%$. Note that all binomial distribution calculations in this work use the principles and algorithms discussed in Burgasser et al. (2003).
rate of ~1%. This is similar, within the uncertainties, to our observed substellar companion rate of 3.8% ± 2.2%. Metchev & Hillenbrand (2009) perform an exhaustive survey of 266 FGK stars with both AO imaging and wide field studies and find a substellar companion rate of 3.2% ± 1.1% for separations of up to 1600 AU. This rate is statistically identical to the rate we found.

The substellar companion fraction we report is most likely a lower limit, as we should find more faint companions when we obtain our second epoch deep imaging. Those data will have comparable sensitivities to our first epoch ($J_{lim}$ ~ 18.2 at 90% completeness for most fields outside of 10′′ to 20′′ separations) and will be sensitive to very faint T and later dwarfs. This is because we rely on 2MASS for our first epoch astrometry. 2MASS is fairly complete to distances of 25–30 pc for L dwarfs (Cruz et al. 2007). However, T dwarfs, which all have absolute $J$ magnitudes of ~14–16.5, are only detectable to distances of 15–20 pc, given the $J$-band 2MASS limit of ~16. So, at this time, it is difficult to tell if the substellar companion rate is enhanced.

We also compared our companion rate to that of apparently single stars. For example, McCarthy & Zucker (2004) found a wide companion rate of ~11%–12%, which is still lower than either our own results or those of Tokovinin et al. (2006). Thus, both this work and that of Tokovinin et al. (2006) are consistent in finding an enhanced tertiary companion fraction to spectroscopic binaries with respect to “single” stars. This trend continues into the M dwarf regime as well. Law et al. (2010) surveyed 36 known M dwarf binary systems to look for close companions to either members. They find that 54% ± 18% of their wide binaries are actually high-order multiple systems. This agrees with the simulation predictions of Sterzik & Durisen (2003), Delgado-Donate et al. (2004), and Umbreit et al. (2005), as well as with our results.

Finally we examined possible correlation between the mass of the primaries and the mass of the secondaries by using spectral type as a proxy for mass. There was no obvious correlation, although the majority of the tertiary companions were of the M spectral type for all primary spectral types. This was not true for G type primaries, whose only confirmed companions were L dwarfs. In any case, the large majority of wide tertiary companions noted in this work were of a considerably lower mass than their primaries, which fits with the predictions of Sterzik & Durisen (2003) and Delgado-Donate et al. (2004).

### 5.3. Background Interlopers

We found two background interlopers in our CPM sample, one distant G dwarf (HIP 101769C) and one background M subdwarf (HIP 72603C). HIP 101769 has a proper motion near the limit of our minimum motion of $0.1 \text{ yr}^{-1}$, while HIP 72603 has a proper motion much higher ($\sim 0.2 \text{ yr}^{-1}$). It has been found that the number density of moving objects rises as the inverse cube of the magnitude of the proper motion (Lépine & Shara 2005). Thus, it is not surprising that the interlopers we found lie at the lower end of our motion spectrum.

Further work by Lépine & Bongiorno (2007) provides a quantitative mechanism for determining the likelihood that a given CPM candidate is a chance alignment of a background object when the overall motion of the object is $\geq 0.15 \text{ yr}^{-1}$. This analysis was based on the fact that the number of objects at a given proper motion increases with smaller motions and that the chance of a random alignment increases with greater angular separation. They derived the following formula to quantify these correlations:

$$
\Delta X = \left[ \frac{\mu}{0.15} \right]^{-3.8} \Delta \theta \Delta \mu \frac{1}{2},
$$

where $\mu$ is the magnitude of the proper motion of the primary in arcseconds per year, $\Delta \theta$ is the difference in angular position between the primary and the candidate CPM companion in arcseconds, and $\Delta \mu$ is the difference in proper motion in arcseconds per year. The quantity $\Delta X$ measures the likelihood that a given object is genuine. Lépine & Bongiorno (2007) found that, when the value of $\Delta X$ is around 1, there is a 50% chance of the candidate companion being a chance alignment. This increases to well above 90% for values of $\Delta X > 1.2$.

The value of $\Delta X$ for the two interlopers we find in our sample is 1.2 for HIP 101769C and 3.9 for HIP 72603C. Since the motion of HIP 101769C is below the limit of the analysis in Lépine & Bongiorno (2007), it is not clear how effectively this formula can be applied. All of our other candidates have values under 1.

### 5.4. Spectroscopic Binary Periods

The comparison between the target sample of this work and that of Tokovinin et al. (2006) produced some interesting results, particularly when comparing the orbital periods of the target spectroscopic binaries. Tokovinin’s program set out with the same goal as ours: examination of the tertiary fraction of spectroscopic binaries as a means of testing binary star formation simulations. They wanted to maximize the chances of detecting tertiaris; so, they selected only spectroscopic binaries that only have periods of less than 30 days. The simulation predictions of Sterzik & Durisen (2003) and Delgado-Donate et al. (2004) argue that the Kozai mechanism can tighten these systems by transferring angular momentum from the tight system to a wide third member. Thus, the tighter systems should, preferentially, have a higher tertiary companion rate than wider spectroscopic binaries. In the Tokovinin et al. (2006) study they do find that lighter spectroscopic binaries tend to have a higher fraction of tertiaris and that the tertiary fraction rises to nearly 100% for spectroscopic binaries with periods of less than a day.

Our selected sample is volume and minimum proper motion limited, while the period of the spectroscopic binary is unconstrained. Table 4 lists companion fraction as a function of the period of the spectroscopic binaries in the observed sample, while Figure 7 displays a histogram of the data in Table 4. It is broken down in log period bins centered on the values listed with ±0.5 dex widths. We calculated the fractions, assuming that the data are binomially distributed (Table 4). Our number of primaries as a function of binary period is fairly flat from 1 day to 10,000 days. The sample from Tokovinin et al. (2006) does not examine spectroscopic binaries with periods longer than 30 days, which corresponds to the last three bins of
Table 4 and Figure 7. The tertiary companion rate, however, peaks at the smallest period bin for which we have significant data, 50% ± 13.3% for spectroscopic binaries with periods between 1 and 10 days. The companion fraction then decreases for spectroscopic binaries with periods between 10 and 100 days, but then increases again to between 15% and 30%. Note that the most significant of these variations from our baseline 19.5% companion rate is the 50% rate at small periods, which is a ∼2σ event. Thus, we can marginally confirm the result of Tokovinin et al. (2006), which found that the tertiary companion rate drops by about a factor of two from very close binaries (periods less than 7 days) to wide binaries (periods between 7 and 30 days). A larger sample size is needed to provide a more robust measurement of the variation of the companion fraction as a function of spectroscopic binary period. Tokovinin et al. (2006) also find that there is no correlation between the period of the binary and the separation of the tertiary, which we find as well (see Figure 8). However, our result of an increase in companion fraction for spectroscopic binaries with periods longer than 100 days is quite different from that of Tokovinin et al. (2006).

We found that a significant fraction of wide spectroscopic binaries have tertiary companions. This demonstrates that enhanced wide companion rates also apply to wider spectroscopic binaries (Table 4). However, this result is preliminary, as there is a large area of separation space that this work has not yet explored, particularly tertiary companions with separations less than 10″. It should be noted that Tokovinin et al. (2006) found nearly half of their tertiary companions in this separation range.

6. SUMMARY

We surveyed a volume-limited sample of 77 spectroscopic binaries for CPM tertiary companions. We found or confirmed a total of four tertiary companions, two of which are brand new to this work. When combined with the 11 previously known companions, this yields a total of 15 companions in 13 triple systems and 1 quadruple (HIP 41211), for an observed wide companion rate of 19.5% ± 3.5%. Note that these numbers are valid for separations >10–20 arcsec or hundreds of AU. Also, our magnitude limit is up to 3–4 mag deeper than 2MASS; thus, we are currently sensitive only to sources also detected in 2MASS.

Initial comparisons with other observed tertiary or wide binary rates yield contradictory results. First, when we compared these data to the only other similar survey, Tokovinin et al. (2006), we found a similar tertiary companion fraction. When we compared these fractions to “single” FGK stars, of which the bulk of our sample binaries are composed, we found an enhanced fraction of wide companions (∼11%–12% from McCarthy & Zuckerman 2004 versus 19.5% from our work). However, when comparing the substellar tertiary rate of this sample, 3.8% ± 2.2%, to that of similar surveys (McCarthy & Zuckerman 2004; Metchev & Hillenbrand 2009), 3.2%, we found little difference, though it should be noted that all cases deal with small-number statistics. These results are preliminary and will require additional analysis to confirm. In particular, a second epoch of deep imaging will be needed to search for fainter tertiary companions, which include objects in the Y dwarf regime (Kirkpatrick 2008; Cushing et al. 2011).

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