Double-balloon enteroscopy in small bowel tumors: A Chinese single-center study

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Abstract

AIM: To analyze the clinical characteristics of small bowel tumors detected by double-balloon enteroscopy (DBE) and to evaluate the diagnostic value of DBE in tumors.

METHODS: Four hundred and forty consecutive DBE examinations were performed in 400 patients (250 males and 150 females, mean age 46.9 ± 16.3 years, range 14-86 years) between January 2007 and April 2012. Of these, 252 patients underwent the antegrade approach, and 188 patients underwent the retrograde approach. All the patients enrolled in our study were suspected of having small bowel diseases with a negative etiological diagnosis following other routine examinations, such as upper and lower gastrointestinal endoscopy and radiography tests. Data on tumors, such as clinical information, endoscopic findings and operation results, were retrospectively collected.

RESULTS: Small bowel tumors were diagnosed in 78 patients, of whom 67 were diagnosed using DBE, resulting in a diagnostic yield of 16.8% (67/400); the other 11 patients had negative DBE findings and were diagnosed through surgery or capsule endoscopy. Adenocarcinoma (29.5%, 23/78), gastrointestinal stromal tumor (24.4%, 19/78) and lymphoma (15.4%, 12/78) were the most common tumors. Among the 78 tumors, 60.3% (47/78) were located in the jejunum, and the overall number of malignant tumors was 74.4% (58/78). DBE examinations were frequently performed in patients with obscure gastrointestinal bleeding (47.4%) and abdominal pain (24.4%). The positive detection rate for DBE in the 78 patients with small bowel tumors was 85.9% (67/78), which was higher than that of a computed tomography scan (72.9%, 51/70). Based on the operation results, the accuracy rates of DBE for locating small bowel neoplasms, such as adenocarcinoma, gastrointestinal stromal tumor and lymphoma, were 94.4%, 100% and 100%, respectively. The positive biopsy rates for adenocarcinoma and lymphoma were 71.4% and 60%, respectively.

CONCLUSION: DBE is a useful diagnostic tool with high clinical practice value and should be considered the gold standard for the investigation of small bowel tumors.

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Key words: Double-balloon enteroscopy; Small bowel tumors; Diagnosis; Capsule endoscopy; Endoscopic findings

Core tip: This was a single-center study with a large sample size of patients who underwent 440 consecutive double-balloon enteroscopy (DBE) examinations. The detection rates of various tumors, location of the
lesions, histological analyses and reasons for DBE were evaluated. Differences in the rates of detecting small bowel tumors between abdominal computed tomography, capsule endoscopy and DBE were compared. Based on the operation results, we analyzed the accuracy of DBE for locating neoplasms in addition to its positive biopsy rate. DBE’s high clinical practice value indicated that it should be considered as the gold standard for small bowel tumors.

INTRODUCTION

Long considered to be a “black box” in the GI tract, the small bowel has been inaccessible to the endoscopist because of its anatomy, location and tortuosity. Small bowel tumors are relatively rare disorders and account for 3%-6% of all digestive neoplasms, most of which are malignant, and represent only 1.1%-2.4% of gastrointestinal malignancies. This low incidence may be ascribed to its unique physiological features, which include an alkaline environment, fluidity, low bacterial count and a high level of IgA in the small intestine. The diagnosis and management of small bowel tumors are formidable tasks for physicians.

The advent of capsule endoscopy (CE) and double-balloon enteroscopy (DBE) has completely changed our approach and launched a new era for small bowel diseases. DBE is a relatively noninvasive method, with a diagnostic yield of approximately 43%-80%. Total enteroscopy can be achieved through antegrade and retrograde procedures. Compared with the use of CE in small bowel tumors, DBE has the particular advantage of biopsy and therapeutic potential, such as endoscopic stenting, balloon dilatation and localization before operation. Additionally, DBE is not contraindicated in patients with stenosis of the intestine or an obstruction caused by neoplasms.

From January 2007 to April 2012, 440 examinations were performed in 400 patients, of whom 78 were diagnosed with small bowel tumors. However, little data involving large patient samples are available regarding the diagnostic value of DBE for small bowel tumors in China. In this context, our study was conducted to determine the characteristics of small bowel tumors in patients undergoing DBE and to evaluate the clinical value of DBE.

MATERIALS AND METHODS

Patients

A retrospective, descriptive study involving all patients who were admitted to our hospital for DBE from January 2007 to April 2012 was conducted. Four hundred patients were enrolled in the present series (250 males and 150 females with a mean age of 46.9 ± 16.3 years, range 14-86 years). The indications included the following: obscure gastrointestinal bleeding (OGIB) in 149 cases, abdominal pain in 123 cases, chronic diarrhea in 40 cases, The other 88 cases involved weight loss, abnormalities on computed tomography (CT) scan or CE, and anemia. The main characteristics of the patients are shown in Table 1. All the patients were suspected of having small bowel diseases, and other routine examinations, such as gastroscopy, colonoscopy, abdomen CT, and radiography, did not reveal an etiological diagnosis. The data collected included age, sex, the indication for DBE, the insertion length, the diagnosis and the results of the operation.

DBE system and procedure

All DBE examinations were performed with a Fujinon enteroscope (EN450-P5/20, Fujinon, Inc, Saitama, Japan). The operating system consisted of a mainframe, an enteroscope, an overtube and an air pump. Two soft latex balloons, which could be inflated and deflated, were attached to the tip of the enteroscope and overtube. The balloons were connected to a pump that modulated the air automatically through an air channel in the enteroscope, according to the different balloon pressures required. To reduce friction between the enteroscope and the overtube, olive oil and water were added as lubricants to the lacuna between them during the operation. When the procedure was performed as described by Yamamoto, the endoscope achieved deep advancement into the small bowel using the overtube in coordination with the serial inflation and deflation of the balloons.

DBE was performed via the oral, anal or both approaches at the discretion of the endoscopist and according to the presumed location of the suspected lesions. When the location was uncertain, the oral approach was preferred.

Preoperative preparation

For both the antegrade and retrograde approaches, preparation included overnight fasting and the consumption of three boxes of polyethylene glycol electrolyte (69.56 g × 3) diluted in 3000 mL of water 5-6 h before the examination.

DBE was carried out under conscious or deep sedation when required. Sedation was achieved with the help of an anesthesiologist. Conscious sedation required the intravenous injection of midazolam and meperidine. General anesthesia was indicated for select patients who were administered a combination of propofol and fentanyl. Patients who underwent DBE via the oral approach with deep sedation requested a tracheal cannula. The cardiovascular risk status of the patients was evaluated before the examination. During DBE, oxygen was administered along with electrocardiographic monitoring when necessary.
Table 1 Patient characteristics $n$ (%)  

| Characteristic              | $n = 400$ |
|-----------------------------|----------|
| Age, yr, median (range)     | 46.9 ± 16.3 (14-86) |
| Sex (male/female)           | 250/150  |
| Reasons for DBE             |          |
| OGIB                        | 149 (37.3) |
| Abdominal pain              | 125 (30.7) |
| Chronic diarrhea            | 40 (10.0)  |
| Others                      | 88 (22.0)  |
| Tumors detected by DBE      | $n = 78$ |
| OGIB                        | 37 (47.4) |
| Abdominal pain              | 19 (24.4)  |
| Intestinal obstruction      | 8 (10.3)   |
| Others                      | 14 (17.9)  |

DBE: Double-balloon enteroscopy; OGIB: Obstructive gastrointestinal bleeding.

Statistical analysis
The SPSS 16.0 software package was used for statistical analysis. Count data were expressed as a percentage, and measurement data were expressed as the mean ± SD. Differences were evaluated with the $\chi^2$ test. We used Fisher’s exact probability when the theoretical frequency was less than 5. $P < 0.05$ (two sided) was considered to be statistically significant.

RESULTS
In this study, 440 DBE procedures were performed in 400 patients (252 antegrade, 188 retrograde); 40 patients underwent both antegrade and retrograde procedures. Two patients completed the entire small intestine examination all at once via the oral approach. Seventy-eight cases of small bowel tumors were detected, giving a positive rate of 19.5% (78/400). Clinically positive DBE findings were observed in 67 patients.

All procedures were successfully performed, except for three patients who had a perforation after the examination. No hemorrhage, acute pancreatitis or other serious complications occurred. Uncomfortable feelings, such as nausea, abdominal distension and abdominal pain, occurred in some cases during the examination. However, these symptoms were transient and tolerable. The complication rate was 0.68% (3/440) in our study group.

Tumors detected in our study
More than 10 types of tumors (Table 2) were found in our study. The majority of these tumors were adenocarcinoma, followed by gastrointestinal stromal tumor (GIST) and lymphoma. In contrast, some tumors had a low detection rate, such as lipoma, metastatic carcinoma and hamartoma. Some extremely rare cases, such as duodenal gangliocytic paraganglioma, jejunal mesangial fibrosarcoma, inflammatory myofibroblastic tumor and serosa fibromatosis, were also found in our group. The typical endoscopic images of the main tumors are shown in Figure 1.

In the 11 patients with negative DBE results, tumors were detected through surgery or capsule endoscopy and included three lymphomas, three GIST, one adenocarcinoma and one lipoma (Table 2). The reasons for the missed diagnoses were as follows: the depth of insertion was inadequate (five cases), the choice of insertion approach was not optimal and the tumors were located at the opposite end of the intestine (four cases), and the tumors were exophytic growths with normal intestinal mucosa (two cases).

Delineation results
Location of lesions: In general, we determined the approximate location through the inserted depth of the endoscope, the size of the enteric cavity, and the shape of the mucosal fold and villi. Among the 78 tumors identified in the patients, those located in the jejunum had the highest detection rate (60.3%, 47/78). The detection rate of tumors in the duodenum was 20.5% (16/78), which was similar to that of tumors located in the ileum (19.2%). Most of the tumors, such as adenocarcinoma, lymphoma, GIST and lipoma, had a high incidence rate in the jejunum.

Histological analysis: Malignant tumors were found in 58 patients, with a detection rate of 74.4% (58/78). The distribution of tumors was as follows: 23 adenocarcinoma, 13 malignant GIST, 12 lymphoma, eight metastatic carcinoma and two others. In our study, compared with malignant tumors, benign tumors had lower detection rates (25.6%, 20/78); the primary benign tumors were eight lipomas and six GIST.

Reasons for DBE: Of the 78 patients with small bowel tumors, OGIB was the most common reason for DBE, followed by abdominal pain, intestinal obstruction and others, which included abdominal distention, vomiting, diarrhea and weight loss (Table 1).

Comparisons between DBE and other imaging modalities
The positive detection rate for DBE in the 78 patients

Table 2 Tumors detected in the present study

| Tumor                     | DBE (positive/negative) | Detection rate | Benign/ malignant | Duodenum/ jejunum/ ileum |
|---------------------------|-------------------------|----------------|-------------------|-------------------------|
| Adenocarcinoma            | 23 (22/1)               | 29.50%         | 0/23              | 6/16/1                  |
| GIST                      | 19 (16/3)               | 24.40%         | 6/13              | 3/12/4                  |
| Lymphoma                  | 12 (9/3)                | 15.40%         | 0/12              | 1/6/5                   |
| Lipoma                    | 8 (7/1)                 | 10.30%         | 8/0               | 0/8/0                   |
| Metastatic carcinoma      | 8 (8/0)                 | 10.30%         | 0/8               | 3/2/3                   |
| Hamartoma                 | 2 (2/0)                 | 2.60%          | 2/0               | 1/0/1                   |
| Others                    | 6 (3/3)                 | 7.70%          | 4/2               | 2/3/1                   |
| Total                     | 78 (67/11)              | 100%           | 20/58             | 16/47/15                |

$^1$1 duodenal Brunner’s adenoma, 1 ileal hemangioma, 1 duodenal gangliocytic paraganglioma, 1 jejunal mesangial fibrosarcoma, 1 jejunal inflammatory myofibroblastic tumor, 1 jejunal serosa fibromatosis. DBE: Double-balloon enteroscopy; GIST: Gastrointestinal stromal tumor.
with small bowel tumors was 85.9% (67/78). Seventy of those 78 cases underwent an abdominal CT. If the CT showed a small mural mass, wall thickening with enhancement or luminal narrowing, then the results were considered positive. The positive rate for CT was 72.9% (51/70). CE was used to examine 27 cases, with a positive rate of 77.8% (21/27). Twenty-two patients underwent CE examinations before DBE; only five cases had the DBE examination first. We performed a statistical analysis of the detection rates for DBE, CE and abdominal CT. The results indicated that DBE had a higher detection rate compared with CT (P < 0.05). There were no significant differences between DBE and CE or CE and CT (P > 0.05).

Operation results
In general, we determined the types of tumors through the endoscopic features, imaging results and other auxiliary examinations performed before the operation. An endoscopic biopsy was carried out for some tumors. Fifty-three cases (68.0%) underwent an operation in this series of patients.

As a result of the operation, 18 cases were confirmed to have an adenocarcinoma, which was the most common tumor type in this group, followed by GIST (14 cases) and lymphoma (8 cases); the other 13 cases included metastatic carcinoma and hamartoma. Of the 53 patients who underwent an operation in our study, the positive rate of DBE in the 18 cases of adenocarcinoma was 100% (18/18), whereas the positive rate was 78.6% (11/14) for GIST and 62.5% (5/8) for lymphoma. The accuracy rates of DBE in locating small bowel neoplasms, such as adenocarcinoma, GIST and lymphoma, were 94.4%, 100% and 100%, respectively. The positive biopsy rates for adenocarcinoma and lymphoma were 71.4% and 60%, respectively.
DISCUSSION

Although the small intestine comprises nearly 75% of the GI tract extension and nearly 90% of its mucosal surface, small bowel neoplasms are rare[7]. Recent epidemiological studies have indicated that the incidence of small bowel neoplasms has increased, particularly for malignant tumors, because of changes in diet and lifestyle[8,9]. Currently, the development of CE and DBE has made endoscopic examination of the entire small bowel practical. Although CE examination has revolutionized the standard small bowel evaluation[9], some technical limitations hamper its potential usefulness and effectiveness, including its inability to sample tissue and perform therapeutic procedures. These drawbacks have been overcome with the introduction of DBE, which allows dynamic observation with the controlled movement of the endoscope, the collection of biopsies and many types of interventional procedures[10]. Under some circumstances, it can be assumed that most investigational laparotomies will be replaced by DBE.

Among the 400 patients who were submitted to examination with DBE, 67 of the 78 patients (78/400, 16.8%) who were eventually found to have small bowel tumors were detected with DBE. The results revealed that adenocarcinoma, GIST and lymphoma were the three most common tumors. In our study, adenocarcinoma had the highest incidence among the malignant neoplasms, while lipoma was the most common benign tumor. Some extremely rare tumors reported only in single cases[11,12], including duodenal ganglionic paraganglioma, jejunal mesangial fibrosarcoma, jejunal inflammatory myofibroblastic tumor and jejunal serosa fibromatosi, were also detected in our group. There are differences in reports regarding the incidence of small bowel tumors. In the United States, the most common small bowel tumors registered with the National Cancer Data Base are neuroendocrine (carcinoid) (44%), adenocarcinoma (33%) and lymphoma (17%)[13]. In contrast, in a Japanese multicenter study, small bowel tumors were identified in 144 of 1035 subjects (13.9%) who underwent DBE, of which lymphoma and GIST were the most frequent[14]. The hypothesis that adenocarcinoma is the most common tumor was corroborated by Safatle-Ribeiro et al[13]. These differences may be ascribed to racial differences and geographical distribution.

To date, approximately 40 different histological types of small bowel tumors, of which approximately two-thirds are malignant, have been identified[15]. Of the 78 small bowel tumors of our study, the detection rate for malignancy was 74.4%. The majority of the lesions were located in the jejunum, followed by the duodenum and ileum, which is similar to the distribution reported in the literature[15]. Most of the small bowel tumors that have been reported occurred primarily in the proximal small bowel (duodenum and jejunum), except for lymphomas, sarcomas and carcinoids[16,17]. In our study, 95.7% of the adenocarcinoma (22/23) cases were found in the proximal small bowel, and only one case was located in the ileum. Among the GIST cases, 78.9% (15/19) were detected in the proximal small bowel. In the 12 patients with lymphomas, the incidence in the jejunum was similar to that of the ileum. All of the lipomas were in the jejunum. Therefore, for patients with no clinical evidence indicating the tumor location, DBE via the oral approach is recommended in patients suspected of having tumors, especially adenocarcinoma, GIST and lymphoma.

In large-sample studies, OGIB is the leading indication for DBE, and the diagnostic yield for OGIB is 43%–75%[20]. In our 400 patients, OGIB (37.3%, 149/400) was the main reason for DBE, which agreed with previously reported results, followed by abdominal pain (30.8%, 123/400) and chronic diarrhea (10%, 40/400). For small bowel tumors, early symptoms are often absent or nonspecific. The study by Talamonti MS indicated that obstruction, anemia and obscure bleeding were the most common symptoms of primary lesions[20]. In our group of 78 patients with small bowel tumors, the symptoms were not obviously different from those of the other patients; the top three causes for DBE were OGIB, abdominal pain and intestinal obstruction. Therefore, our research indicates that OGIB and abdominal pain were the most common reasons for DBE in both patients with small bowel tumors and patients with other diagnoses.

DBE and CE have diagnostic superiority over other routine procedures, such as push enteroscopy, abdominal CT and small bowel angiography, in detecting small bowel lesions[21]. In small bowel tumor patients, our study demonstrated that DBE had a higher detection rate than CT (85.90% vs 72.90%), whereas there was no difference between DBE and CE. Abdominal CT plays a pivotal role in the diagnosis, localization and staging of neoplasms and monitoring the treatment response[21]. At the same time, this examination is convenient and can determine the route of insertion for complementary DBE; therefore, it has become the initial screening method for tumors. However, it is not sufficient for the diagnosis of mucosal or small lesions of the small bowel. In the study of Cheung et al[22], tumors measuring less than 10 mm were missed with radiological techniques. CE examination has rapidly gained acceptance as the standard for small bowel evaluation. However, false-positive or false-negative results caused by the unique anatomical features of the small bowel are limitations of capsule endoscopy[22]. Imaoka et al[23] reported that two-thirds of patients in whom small bowel tumors were identified had stenosis or ulceration; CE is an inappropriate modality for those who have stenosis. The capsule retention incidence ranges from 9.7%–25% in patients with small bowel tumors, which is higher than the retention incidence in all patients receiving CE and even higher than in patients with small bowel Crohn’s disease[24]. DBE examination has no risk of obstruction and allows for the biopsy of tumors, which has high diagnostic value, especially for adenocarcinoma and lymphoma. In our group of 78 tumor patients, 53 cases who underwent an operation were compared regarding the DBE results, and the results indicated that the accuracy rate of DBE in locating small bowel tumors, such as adenocarcinoma, GIST and lymphoma, was very
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high. The positive biopsy rates for adenocarcinomas and lymphomas were 71.4% and 60%, respectively. All of the above results indicate that DBE possesses a high value in the qualitative and localization diagnosis of small bowel tumors and provides marked reference values for surgery.

In summary, our study results indicate that DBE examination has high clinical practice value in the diagnosis of tumors and confirms it as a useful diagnostic and therapeutic tool for the investigation of small bowel diseases. DBE can obtain direct visualization and histological characterization of small bowel tumors. DBE should be considered the gold standard for the diagnosis of small bowel tumors because of its unique advantages compared with other procedures[41].

COMMENTS

Background
Small bowel tumors are relatively rare, and the diagnosis of such tumors before surgery was difficult until the advent of double-balloon enteroscopy (DBE) and capsule endoscopy (CE). Compared with CE and other routine examinations used to identify small bowel tumors, DBE has particular advantages because of its diagnostic and therapeutic capabilities.

Research frontiers
Studies are being performed to evaluate the diagnostic value of DBE in small bowel tumors.

Innovations and breakthroughs
This study was a single-center experience in China with a large sample size involving 440 consecutive DBE examinations. The difference between abdominal computed tomography, CE and DBE in the positive rates of detecting small bowel tumors was evaluated. At the same time, the detection rates of various tumors, the location of the lesions, the histological analysis, the reasons for DBE, the accuracy rates for localization and the positive biopsy rates for DBE were also analyzed in detail.

Applications
This study may encourage the use of DBE in the investigation of small bowel tumors. DBE has high diagnostic and therapeutic capabilities in clinical practice; therefore, should be considered as the gold standard for small bowel tumors. In the future, more therapies for small bowel tumors will be finished through DBE.

Terminology
Double-balloon enteroscopy (DBE): a method of enteroscopy that can lead to the observation of the small intestine via the mouth or anus with the help of two balloons. One balloon is attached to the tip of the endoscope and the other balloon is attached to the distal end of a soft overtube.

Peer review
This is an interesting paper with important results, which demonstrates the importance of DBE in the diagnosis of small bowel tumors and analyzes the clinical characteristics of 78 tumor patients who underwent DBE.

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