Growth Trends in Area Production and Productivity of Total Horticultural Crops in India (Haryana and Odisha states)

Mousumi Priyadarshini¹*, KK Kundu² and Dalip Kumar Bishnoi²

¹Division of Agril. Economics, ICAR-IARI, Delhi, India
²Department of Agril. Economics, CCSHAU, Hisar, Haryana, India

*Corresponding author

Introduction

In India the need for horticulture development was first time recognised during the 4th five-year plan (1969-74), but during that time there was a need to increase the food grain production (Chand et al., 2008). Over the past two decades horticulture sector has developed as a prominent sector in agriculture scenario by contributing a lot to the overall economic growth. Besides providing nutritional and health benefits, it provides a wide range of options for sustainable rural economy through diversification. It provides a good scope for value addition in both production and post-harvest management like marketing and processing through a better supply chain management. The diverse agro climatic conditions of India made itself conducive for cultivation of almost all horticulture crops like fruits, vegetables, flowers, medicinal, aromatics and plantation crops. Realising the importance of horticulture sector Govt of India started giving more attention towards development of horticulture sector from 7th five-year plan with significant budgetary allocation from 8th five-year plan onwards. Department of Agriculture, Co-operation and Farmers Welfare of Ministry of Agriculture is the nodal agency for over viewing

Keywords

CAGR, Area, Production, Productivity, Horticultural crops, Fruits, Vegetables

The present study is entirely based upon secondary data. The secondary data related to area, production and productivity of total horticultural crops in India, Haryana and Odisha were taken from National horticulture board data base and respective state horticultural departments from 2005-06 to 2017-18. The CAGR was then calculated to analyse the growth trends in area, production and productivity. The CAGR in area, production and productivity of total horticultural crops in India were found to be 2.39, 4.72 and 2.32 percent respectively. The CAGR in area, production and productivity for Haryana was found to be 5.08, 7.55 and 2.34. for Odisha the CAGR in area, production and productivity of total horticultural crops were found to be 0.91, 1.66. 0.75 percent respectively. The percentage change in area and production of horticultural crops in 2017-18 over 2005-06 was found to be highest for Haryana than that of India and Odisha.
horticulture development in the country. Considering the importance of horticulture sector in 2011-12, government of India had announced 2012 as the “Year of Horticulture”.

India is the second largest producer of fruits and vegetables in the world after China. In the year 2017-18 the total horticultural production in India was 311.71 million tonnes from an area of 25.4 million hectares. India produces about 184.39 million tonnes (59.15% of total horticultural production) of vegetables from 10.25 million hectares (40.34%) of land and 97.35 million tonnes (31.23% of total horticultural production) of fruits from an area of 6.5 million hectares (National Horticulture Board). Horticultural sector contributes to about 30 per cent of Indian agricultural GDP from 13.08 per cent area (National Horticulture Board). Keeping in mind all these facts the present study is conducted to see the growth trends in area, production and productivity of total horticultural crops in India and two states i.e. Haryana and Odisha.

Materials and Methods

For the present study trend analysis in area, production and productivity of total horticultural crops, fruits and vegetables was done for Haryana, Odisha and India. The two states were taken purposively for the analysis. Secondary data regarding area production and productivity of the horticultural crops for India, Haryana and Odisha states were collected from various published sources and unpublished sources like National Horticulture Board, statistical abstracts and Departments of Horticulture, Government of Haryana and Government of Odisha from 2005-06 to 2017-18. The CGR was then calculated to show the trends in area, production and productivity. The growth rates were estimated using exponential growth functional form as under:

\[ Y = AB^tU_t, \]

Taking log i.e.,

\[ \log Y = \log A + t \log B + \log U_t \]

i.e. \[ y = a + bt + u_t \]

Where,

\[ y = \text{area or production or yield}, \]
\[ a = \text{constant}, \]
\[ b = \text{regression coefficient}, \]
\[ u_t = \text{disturbance term} \]

And \[ t = \text{time in years starting from the base year 2005-06}. \]

The compound growth rate (Antilog of b-1) * 100 was used to calculate the growth rates in area, production and productivity for a period of 13 years.

Results and Discussion

Trends in area, production and productivity of total horticultural crops in India, Haryana and Odisha

It is evident from the Table 1 that in the period (2005-2017), the area, production and productivity of total horticultural crops showed an increase by 31.58, 84.89 and 40.48 per cent, respectively in the year 2017-18 over the area, production and productivity under total horticultural crops in the year 2005-06 in India. The compound growth rate in area, production and productivity of total horticultural crops for India were recorded as 2.39, 4.76 and 2.32 per cent, respectively. The production of total horticultural crops showed increasing trend over the time period 2005-18. Nabi et al., (2017) and Jha et al., (2019) also revealed similar kind of positive growth rate in area, production and productivity of total horticultural crops in India. During the period (2005-2017), the area, production and productivity of total horticultural crops showed increase by 92.50, 145.77 and 27.66 per cent, respectively in the year 2017-18 over the area, production and productivity under total horticultural crops in the year...
2005-06 in Haryana. The compound growth rate in area, production and productivity of total horticultural crops in Haryana were recorded as 5.08, 7.55 and 2.34 per cent respectively. The area and production of total horticultural crops showed increasing trend over the time period 2005-18. However, the productivity has not shown any specific trend. Similar kinds of results were reported by Tuteja (2011). During the period (2005-2017), the area, production and productivity of total horticultural crops showed increase by 13.96 18.56 and 4.09 per cent, respectively in the year 2017-18 over the area, production and productivity under total horticultural crops in the year 2005-06 in Odisha. The compound growth rate in area, production and productivity of total horticultural crops in Odisha were recorded as 0.91, 1.66 and 0.75 per cent respectively. Chand et al., (2008) also found a positive growth rate in output of horticultural sector in Odisha. From the table 1 it is evident that Odisha has more area and production of horticultural crops than that of Haryana. But in case of productivity Haryana has more productivity than that of Odisha. The growth rate in area, production and productivity of total horticultural crops in Haryana was found to be more than that of Odisha.

**Trends in area, production and productivity of vegetables in India, Haryana and Odisha**

Table 2 shows the trends in area, production and productivity of vegetables in India, Haryana and Odisha. The CAGR in area production and productivity of vegetables in India was found to be 3.11, 4.28 and 1.14 percent respectively. Whereas for the state Haryana the same values were found to be 4.76, 7.11 and 2.24 percent respectively. In Odisha the CAGR in area, production and productivity of vegetables was found to be 0.14, 1.02 and 0.88 percent respectively. The percentage change in area and production over 2005-06 was found to be more in Haryana (92.13%, 139.60%) than that of India (42.23%, 65.53%) and Odisha (1.56%, 12.27%). Sharma et al., (2019) also found positive trend in area, production of vegetables in Haryana.

**Trends in area, production and productivity of total fruit crops in India, Haryana and Odisha**

Table 3 shows trends in area, production and productivity of total fruit crops in Haryana, Odisha and India. The CAGR in area, production and productivity of total fruit crops in India was found to be 1.41, 4.56 and 3.11 percent respectively. For Haryana the CAGR in area, production and productivity of fruits was found to be 7.39, 12.90 and 5.14 percent respectively. Whereas for Odisha these values for were found to be 2.87, 5.02 and 2.09 percent respectively. The percentage change in area and production of fruit crops of 2017-18 over 2005-06 were found to be more in Haryana (136.14%, 235.9%) than that of India (22.2%, 75.88%) and Odisha (43.34%, 71.18%).

Conclusions and policy implications are as follows:

Indian agriculture is generally marked with low profit and the farm income generated is not sufficient to provide a livelihood (Chand et al., 2011). So, to double the farmer’s income diversification towards high value horticultural crops will be good. From this study it has been found that both in all India level and state level the area and production under horticultural crops is increasing but the productivity is very less. So better availability of better-quality planting material, mechanization, quality research and development, more public and private sector investments in this sector will be of great use.
Table 1: Trends in area, production and productivity of total horticultural crops in India

| Years    | India | Haryana | Odisha |
|----------|-------|---------|--------|
|          | Area ('000 ha) | Production ('000T) | Productivity (tonnes/ha) | Area ('000 ha) | Production ('000T) | Productivity (tonnes/ha) | Area ('000 ha) | Production ('000T) | Productivity (tonnes/ha) |
| 2005-06  | 19327.4 | 168598.7 | 8.72 | 277.4 | 3292.4 | 11.87 | 1211.1 | 9936.6 | 8.2 |
| 2006-07  | 19392.8 | 191831.3 | 9.89 | 323.5 | 3706.5 | 11.46 | 1239.3 | 10080.1 | 8.13 |
| 2007-08  | 20207.2 | 211234.2 | 10.45 | 320.4 | 3618 | 11.29 | 1257.4 | 9975.9 | 7.93 |
| 2008-09  | 20661.6 | 214715.9 | 10.39 | 347.7 | 4245.7 | 12.21 | 1300.1 | 10506.9 | 8.08 |
| 2009-10  | 20875.7 | 223089 | 10.69 | 354.7 | 4386.7 | 12.37 | 1346.1 | 11306.9 | 8.4 |
| 2010-11  | 21824.1 | 240426 | 11.02 | 415 | 5144.7 | 12.4 | 1207.8 | 10298.5 | 8.53 |
| 2011-12  | 23242 | 257277.2 | 11.07 | 424.7 | 5671.94 | 13.36 | 1363.9 | 12243.18 | 8.98 |
| 2012-13  | 23694.14 | 268847.5 | 11.35 | 434.2 | 5676.06 | 13.07 | 1369.09 | 12245.72 | 8.94 |
| 2013-14  | 24198.5 | 277352 | 11.5 | 448.1 | 6285.5 | 14 | 1353.6 | 12169 | 9 |
| 2014-15  | 23410 | 280986.1 | 12 | 442.2 | 6164.4 | 13.9 | 1359.6 | 12145.1 | 8.9 |
| 2015-16  | 23787.34 | 283360.3 | 11.91 | 494.2 | 7053.84 | 14.27 | 1284.37 | 11119.92 | 8.66 |
| 2016-17  | 24850.86 | 300643 | 12.1 | 495.23 | 7093.26 | 14.32 | 1369.74 | 11800.21 | 8.61 |
| 2017-18  | 25431 | 311714 | 12.25 | 534 | 8091.7 | 15.153 | 1380.2 | 11781 | 8.54 |
| Average  | 22377.13 | 248467.31 | 11.03 | 408.56 | 5417.75 | 13.05 | 1310.95 | 11200.69 | 8.53 |
| Percentage change over 2005-06 | 31.58 | 84.89 | 40.48 | 92.50 | 145.77 | 27.66 | 13.96 | 18.56 | 4.09 |
| CAGR     | 2.39 | 4.76 | 2.32 | 5.08 | 7.55 | 2.34 | 0.91 | 1.66 | 0.75 |

(Source: National Horticulture Board, Department of Horticulture, Govt. of Haryana Department of Horticulture, Govt. of Odisha)
### Table 2: Trends in area, production and productivity of vegetables in India, Haryana and Odisha

| Years     | Area ('000 ha) | Production ('000T) | Productivity (tonnes/ha) | Area ('000 ha) | Production ('000T) | Productivity (tonnes/ha) | Area ('000 ha) | Production ('000T) | Productivity (tonnes/ha) |
|-----------|----------------|--------------------|--------------------------|----------------|--------------------|--------------------------|----------------|--------------------|--------------------------|
| 2005-06   | 7213           | 111399             | 15.44                    | 232.66         | 2984.80            | 12.83                    | 629.86         | 7808.77            | 12.40                    |
| 2006-07   | 7581           | 114993             | 15.17                    | 280.87         | 3366.86            | 11.99                    | 631.62         | 7920.44            | 12.54                    |
| 2007-08   | 7848           | 128449             | 16.37                    | 274.58         | 3277.10            | 11.93                    | 660.79         | 8214.57            | 12.43                    |
| 2008-09   | 7981           | 129077             | 16.17                    | 298.43         | 3893.43            | 13.05                    | 675.95         | 8954.08            | 13.25                    |
| 2009-10   | 7985           | 133738             | 16.75                    | 300.86         | 4020.72            | 13.36                    | 694.19         | 8961.86            | 12.91                    |
| 2010-11   | 8495           | 146554             | 17.25                    | 346.40         | 4428.90            | 12.79                    | 698.63         | 9437.93            | 13.51                    |
| 2011-12   | 8989           | 156325             | 17.39                    | 356.77         | 5068.43            | 14.21                    | 690.07         | 9515.15            | 13.79                    |
| 2012-13   | 9205           | 162187             | 17.62                    | 360.34         | 5011.31            | 13.91                    | 688.15         | 9460.17            | 13.75                    |
| 2013-14   | 9396           | 162897             | 17.34                    | 373.17         | 5565.90            | 14.92                    | 677.33         | 9425.21            | 13.92                    |
| 2014-15   | 9542           | 169478             | 17.76                    | 359.40         | 5285.59            | 14.71                    | 681.34         | 9449.76            | 13.87                    |
| 2015-16   | 10106          | 169064             | 16.73                    | 410.74         | 6156.88            | 14.99                    | 652.05         | 8755.51            | 13.43                    |
| 2016-17   | 10238          | 178172             | 17.4                     | 411.05         | 6180.43            | 15.04                    | 663.86         | 8983.55            | 13.53                    |
| 2017-18   | 10259          | 184394             | 17.97                    | 447            | 7151.7             | 16.00                    | 639.7          | 8766.8             | 13.70                    |
| Average   | 8833.69        | 149748.23          | 16.87                    | 342.48         | 4799.39            | 13.82                    | 667.97         | 8896.45            | 13.31                    |
| Percentage change over 2005-06 | 42.23 | 65.53 | 16.39 | 92.13 | 139.60 | 24.71 | 1.56 | 12.27 | 10.54 |
| CAGR      | 3.11           | 4.28               | 1.14                     | 4.76           | 7.11               | 2.24                     | 0.14           | 1.02               | 0.88                     |

(Source: National Horticulture Board, Department of Horticulture, Govt. of Haryana Department of Horticulture, Govt. of Odisha)
Table 3 Trends in area, production and productivity of fruits in India, Haryana and Odisha

| Years   | India       | Haryana     | Odisha      |
|---------|-------------|-------------|-------------|
|         | Area ('000 ha) | Production ('000T) | Productivity (tonnes/ha) | Area ('000 ha) | Production ('000T) | Productivity (tonnes/ha) | Area ('000 ha) | Production ('000T) | Productivity (tonnes/ha) |
| 2005-06 | 5324         | 55356       | 27.10       | 236.20      | 8.71          | 237.54       | 1403.40     | 5.91 |
| 2006-07 | 5554         | 59563       | 30.30       | 241.92      | 7.98          | 255.60       | 1424.86     | 5.57 |
| 2007-08 | 5857         | 65587       | 33.61       | 240.40      | 7.15          | 265.28       | 1500.78     | 5.66 |
| 2008-09 | 6101         | 68466       | 37.61       | 262.00      | 6.97          | 289.61       | 1661.35     | 5.74 |
| 2009-10 | 6329         | 71516       | 41.45       | 303.92      | 7.33          | 302.06       | 1845.16     | 6.11 |
| 2010-11 | 6383         | 74878       | 46.25       | 356.62      | 7.71          | 318.74       | 2047.68     | 6.42 |
| 2011-12 | 6705         | 76424       | 47.04       | 476.57      | 10.13         | 326.95       | 2153.67     | 6.59 |
| 2012-13 | 6982         | 81285       | 49.54       | 516.07      | 10.42         | 329.35       | 2210.75     | 6.71 |
| 2013-14 | 7216         | 88977       | 50.60       | 554.90      | 10.97         | 325.85       | 2148.29     | 6.59 |
| 2014-15 | 6110         | 86602       | 60.45       | 703.68      | 11.64         | 327.29       | 2156.49     | 6.59 |
| 2015-16 | 6301         | 90183       | 60.92       | 737.82      | 12.11         | 340.80       | 2386.94     | 7.00 |
| 2016-17 | 6373         | 92918       | 61.60       | 770.97      | 12.52         | 340.86       | 2430.10     | 7.13 |
| 2017-18 | 6506         | 97358       | 64          | 793.4       | 12.40         | 340.5        | 2402.3      | 7.06 |
| Average | 6287.77      | 77624.08    | 46.96       | 476.50      | 9.70          | 307.73       | 1982.44     | 6.39 |
| Percentage change over 2005-06 | 22.20       | 75.88       | 43.85       | 136.14       | 42.25         | 43.34        | 71.18       | 19.42 |
| CAGR    | 1.41         | 4.56        | 3.11        | 7.39         | 5.14          | 2.87         | 5.02        | 2.09 |

(Source: National Horticulture Board, Department of Horticulture, Govt. of Haryana Department of Horticulture, Govt. of Odisha)
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How to cite this article:

Mousumi Priyadarshini, KK Kundu and Dalip Kumar Bishnoi. 2020. Growth Trends in Area Production and Productivity of Total Horticultural Crops in India (Haryana and Odisha states). Int.J.Curr.Microbiol.App.Sci. 9(07): 3658-3661. doi: https://doi.org/10.20546/ijcmas.2020.907.428