Dynamics of bead formation, filament thinning and breakup in weakly viscoelastic jets

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(Received 10 June 2010; revised 10 September 2010; accepted 10 September 2010)

The spatiotemporal evolution of a viscoelastic jet depends on the relative magnitude of capillary, viscous, inertial and elastic stresses. The interplay of capillary and elastic stresses leads to the formation of very thin and stable filaments between drops, or to ‘beads-on-a-string’ structure. In this paper, we show that by understanding the physical processes that control different stages of the jet evolution it is possible to extract transient extensional viscosity information even for very low viscosity and weakly elastic liquids, which is a particular challenge in using traditional rheometers. The parameter space at which a forced jet can be used as an extensional rheometer is numerically investigated by using a one-dimensional nonlinear free-surface theory for Oldroyd-B and Giesekus fluids. The results show that even when the ratio of viscous to inertio-capillary time scales (or Ohnesorge number) is as low as $Oh \sim 0.02$, the temporal evolution of the jet can be used to obtain elongational properties of the liquid.

Key words: jets, rheology, viscoelasticity

1. Introduction

Understanding the instability and breakup of polymeric jets is important for a wide variety of applications including spraying of fertilizers and paints and ink-jet printing applications (Hoath et al. 2009; Morrison & Harlen 2010). Such fluids are typically only weakly viscoelastic and the jetting/breakup process involves a delicate interplay of capillary, viscous, inertial and elastic stresses.

In this study, we investigate the growth and evolution of surface-tension-driven instabilities on an axisymmetric viscoelastic jet using nonlinear theory for a range of different constitutive equations. The initial growth of the disturbances can be predicted by using linear instability analysis for small perturbations. A viscoelastic jet is initially more unstable when compared with a Newtonian fluid of the same viscosity and inertia (Middleman 1965; Goldin et al. 1969; Brenn, Liu & Durst 2000). As the local radius of constrictions in the jet decreases under the action of surface tension, elastic stresses grow and become comparable to the capillary pressure, leading to the formation of a uniform thread connecting two primary drops. This ‘beads-on-a-string’ structure can be captured by quasi-linear constitutive models like the Oldroyd-B model, and the radius of the thin cylindrical ligament connecting the beads necks down exponentially in time (Bousfield et al. 1986; Entov & Yarin 1984).

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The finite time breakup of the jet observed experimentally can be captured using the nonlinear Giesekus model or finitely extensible nonlinear elastic (FENE) model (Fontelos & Li 2004). The temporal evolution of a viscoelastic fluid thread depends on the relative magnitude of the viscous, inertial and elastic stresses and the capillary pressure (Bhat et al. 2010). In order to study this inertio-elasto-capillary balance in detail for a jet, two dimensionless parameters are defined: the Ohnesorge number $Oh = \eta_0 / \sqrt{\rho \gamma R_0}$, which is the inverse of the Reynolds number based on a characteristic capillary velocity $\gamma / \eta_0$ and, secondly, the intrinsic Deborah number $De = \lambda \sqrt{\gamma / \rho R_0^3}$ defined as the ratio of the time scale for elastic stress relaxation, $\lambda$, to the ‘Rayleigh time scale’ for inertio-capillary breakup of an inviscid jet, $t_R = \sqrt{\rho R_0^3 / \gamma}$. In these expressions, $\rho$ is the fluid density, $\eta_0$ is the fluid zero shear viscosity, $\gamma$ is the surface tension, $R_0$ is the initial radius of the jet and $\lambda$ is the relaxation time associated with the polymer solution.

Schümer & Tebel (1983) proposed that an extensional rheometer based on jetting can be used to obtain comparative information about elongational behaviour of polymer solutions. Here, we show that by understanding the physical processes that control each stage of the spatiotemporal evolution in the jet profile it is possible to extract transient extensional viscosity information even for very low viscosity and weakly elastic liquids, at high strain rates relevant to spraying and jetting. The jet extensional rheometer is especially useful since filament-stretching rheometers can typically only be used to measure the extensional viscosity of moderately viscous non-Newtonian fluids, at least in 1g. Gravitational sagging is a limiting factor in filament-stretching devices for low-viscosity polymeric liquids (Anna et al. 2001). Similarly, the capillary breakup elongational rheometry (CABER) technique faces challenges for low-viscosity elastic polymer solutions. The limitations arise from the finite time it takes for the device to impose the initial axial deformation to the sample. In addition, the Ohnesorge number needs to be large enough ($Oh \gtrsim 0.14$) to be able to distinguish the effect of viscosity on the local necking and breakup of the filament (Rodd et al. 2005). For aqueous solutions with surface tension coefficient of $\gamma \simeq 0.07 \text{ N m}^{-1}$ and plate radius of 3 mm, the lower bound on the measurable viscosity is $\eta_0 \gtrsim 63 \text{ mPa s}$.

Achieving a quantitative understanding of Schümer & Tebel’s (1983) experimental measurements was limited by the large experimental parameter space involved. We use our numerical simulations to explore the range of operating conditions over which a jet can effectively be used to measure the transient extensional viscosity of the liquid. We show that this is limited by three independent factors: (i) calculation of the tensile stress difference in the thread connecting the drops must be directly connected to the evolution in the local jet radius; i.e. an ‘elasto-capillary balance’ must be established; (ii) the range of diameters over which this elasto-capillary regime is established must be experimentally resolvable; (iii) the formation of secondary droplets along the thread must be suppressed. In the present work, we show how the perturbation frequency of forcing that is imposed on the jet can be used to control those conditions and determine the optimal range of excitations for using the self-thinning dynamics of fluid jet breakup as a means of performing transient extensional rheometry.

2. Problem description

In this study, we consider an axisymmetric slender jet of polymeric liquid using the Giesekus and Oldroyd-B constitutive equations (Bird, Armstrong & Hassager 1987).
The radius of the jet \( R(z, t) \) slowly varies along the liquid jet and we only consider the leading-order approximation in an expansion in the radius (Eggers 1997). The conservation of volume and momentum along the jet can be written as follows (Forest & Wang 1990):

\[
\frac{\partial R^2}{\partial t} + \frac{\partial}{\partial z} (v R^2) = 0, \tag{2.1}
\]

\[
\rho \left( \frac{\partial v}{\partial t} + v \frac{\partial v}{\partial z} \right) = -\gamma \frac{\partial \kappa}{\partial z} + 3 \eta_s \frac{1}{R^3} \frac{\partial}{\partial z} \left( R^2 \frac{\partial v}{\partial z} \right) + \frac{1}{R^2} \frac{\partial}{\partial z} \left( R^2 (\sigma_{zz} - \sigma_{rr}) \right), \tag{2.2}
\]

\[
\kappa = \frac{1}{R(1 + R^2)^{1/2}} - \frac{R_{zz}}{(1 + R^2)^{3/2}}. \tag{2.3}
\]

Here, \( v(z, t) \) is the axial velocity; \( \eta_s \) and \( \eta_p \) are the solvent and polymer contribution to the total viscosity, respectively (total viscosity \( \eta_0 = \eta_s + \eta_p \)); \( R \) indicates the partial derivative \( \partial R/\partial z \); \( \sigma_{zz} \) and \( \sigma_{rr} \) are the diagonal terms of the extra-stress tensor and they can be calculated as follows:

\[
\begin{align*}
\sigma_{zz} &= \lambda \left( \frac{\partial \sigma_{zz}}{\partial t} + v \frac{\partial \sigma_{zz}}{\partial z} - 2 \frac{\partial v}{\partial z} \sigma_{zz} \right) + \frac{\alpha \lambda}{\eta_p} \sigma_{zz}^2 = 2 \eta_p \frac{\partial v}{\partial z}, \\
\sigma_{rr} &= \lambda \left( \frac{\partial \sigma_{rr}}{\partial t} + v \frac{\partial \sigma_{rr}}{\partial z} + \frac{\partial v}{\partial z} \sigma_{rr} \right) + \frac{\alpha \lambda}{\eta_p} \sigma_{rr}^2 = -\eta_p \frac{\partial v}{\partial z},
\end{align*} \tag{2.4}
\]

where \( \lambda \) is the relaxation time of the liquid and \( \alpha \) is a positive dimensionless parameter corresponding to the anisotropy of the hydrodynamic drag on the polymer molecules and is called the mobility factor (Giesekus 1982). For \( \alpha = 0 \), the Oldroyd-B model is recovered. Equation (2.2) can be written in conservative form as (Li & Fontelos 2003)

\[
\rho \left( \frac{\partial (R^2 v)}{\partial t} + \frac{\partial (R^2 v^2)}{\partial z} \right) = \frac{\partial}{\partial z} \left[ R^2 \left( \gamma K + 3 \eta_s \frac{\partial v}{\partial z} + \sigma_{zz} - \sigma_{rr} \right) \right] = \frac{1}{\pi} \frac{\partial F}{\partial z}, \tag{2.5}
\]

\[
K = \frac{1}{R(1 + R^2)^{1/2}} + \frac{R_{zz}}{(1 + R^2)^{3/2}}, \tag{2.6}
\]

where \( \partial \kappa/\partial z = -(1/R^2)(\partial/\partial z)(R^2 K) \) (Entov & Yarin 1984) and \( F \) is the total tensile force exerted over the cross-sectional area of the jet. The above equations are asymptotically derived for a slender jet of a viscoelastic fluid by Forest & Wang (1990). Bousfield et al. (1986) obtained the thin-filament equation by averaging the quantities across the radius in the form of the Cosserat equation and numerically solved the one-dimensional model. The above equations are solved using an implicit finite difference scheme on a staggered grid. The implemented implicit method enables computation of weakly viscoelastic jets at low values of \( Oh \) and \( De \), which were not carried out earlier. Fourteen hundred grid points are used and the time step is set equal to \( 3 \times 10^{-5} t_R \). Periodic boundary conditions are used and the initial shape of the jet, at \( t = 0 \), is described as \( R = R_0(1 + 0.01 \cos(kz)) \), where \( k \) is the wavenumber. The evolution and breakup of a viscoelastic jet can be represented in terms of five dimensionless parameters: \( Oh, De, kR_0, \) the dimensionless wavenumber \( kR_0, \) the solvent viscosity ratio \( \beta = \eta_s/\eta_0 \) and the mobility factor \( \alpha \).

The results from the simulation can be used to calculate extensional viscosity of the viscoelastic liquid. For a slender liquid jet, the local strain rate can be calculated as

\[
\dot{\varepsilon} = \frac{\partial v}{\partial z} = -\frac{2}{R} \frac{dR}{dt}. \tag{2.7}
\]
The transient uniaxial extensional viscosity can be written as

\[ \eta_e^+ \equiv \frac{\tau_{zz} - \tau_{rr}}{\dot{\varepsilon}} = 3\eta_s + \frac{\sigma_{zz} - \sigma_{rr}}{\dot{\varepsilon}}. \] (2.8)

As defined, the extensional viscosity is a locally varying quantity, and to realize a useful rheometer we need to generate a spatially and temporally constant extension rate. In the elasto-capillary regime, we obtain a thin uniform thread with a radius which decreases exponentially in time, resulting in a constant strain rate (Clasen et al. 2006):

\[ R_{\text{mid}}(t) \approx \left( \frac{\eta_p R_0^2}{2\lambda \gamma} \right)^{1/3} \exp(-t/3\lambda), \quad \dot{\varepsilon}_{\text{mid}} = \frac{2}{3\lambda}. \] (2.9)

3. Results and discussion

In this section, we show how the temporal evolution of a jet can be used to extract the extensional properties of a low-viscosity weakly elastic liquid. In particular, we discuss computational rheometry for an aqueous polymeric solution with zero shear viscosity \( \eta_0 = 3.7 \) mPa s, \( \eta_s = 1 \) mPa s, relaxation time \( \lambda = 0.17 \) ms, density \( \rho = 1000 \) kg m\(^{-3}\) and surface tension \( \gamma = 0.06 \) N m\(^{-1}\) exiting a nozzle with the radius of \( R_0 = 140 \) \( \mu \)m. Fluids with similar rheological properties are discussed by Hoath et al. (2009). The dimensionless parameters for such a liquid are \( Oh \sim 0.04, \beta = 0.27, De = 0.8 \). As described in §1, filament stretching or CABER devices cannot be used to measure the tensile property of such a low-viscosity liquid because of the rapid time scale for breakup and formation of satellite beads. The formation of a satellite droplet must be inhibited for the purpose of extensional rheometry, and we next show that this can be achieved by varying the perturbation wavenumber, \( kR_0 \), in the liquid jet.

In order to consider effects of the imposed perturbation wavenumber on the jet morphology, let us first examine the prediction of the linear instability theory for a viscoelastic liquid jet. The dispersion relation between the wave growth rate and the wavenumber for a temporal instability of a viscoelastic jet in an inviscid gaseous environment was first given by Middleman (1965) (see also Goldin et al. 1969 and Brenn et al. 2000) and is plotted in figure 1(a). It should be noted that all the quantities presented in this section are dimensionless; time is non-dimensionalized using the Rayleigh time, \( t_R \), length using \( R_0 \) and stress using \( \gamma/R_0 \). For reference we also show the dispersion curve for a more viscous liquid at \( Oh \sim 0.4 \) and \( \beta = 0.5 \) in figure 1(b). The corresponding limits for a viscous Newtonian jet (\( De = 0 \)) and an inviscid jet (\( Oh = 0 \)) are plotted for both cases. A viscoelastic liquid has a larger growth rate compared to a Newtonian liquid of the same viscosity. The fluid elasticity enhances the growth of instabilities, whereas viscous effects result in a more stable jet. The effect of varying the excitation wavenumber also has a pronounced effect on the nonlinear evolution of the jet at long time. Snapshots of the nonlinear jet profiles developed by different wavenumbers reveals three distinct regimes. Increasing the dimensionless wavenumber, from \( k = 0.2 \) to \( k = 0.9 \) (denoted by a, b, c, respectively), results in the formation of multiple, single and zero secondary droplets as the jet evolves. For a wavenumber smaller than the one corresponding to the maximum growth rate, \( k = 0.2 \), travelling capillary waves are observed, the details of which are shown in figure 2. Multiple satellite droplets form and migrate towards the centre, and they coalesce with another droplet to form a larger intermediary drop. Li & Fontelos (2003) investigated the effects of elastic forces on the drop dynamics, including drop migration, oscillation, merging and drop drainage for highly elastic liquids. Bhat et al.
Figure 1. Dispersion curve predicted by linear instability of a viscoelastic jet and comparison to a purely viscous jet and an inviscid jet. The formation of satellite droplets is suppressed at wavenumbers larger than $k > 0.85$ at $Oh = 0.04$ and $k > 0.75$ at $Oh = 0.4$. The axial jet profiles at long times are calculated using nonlinear analysis.

(2010) showed that inertia is required for the initial formation of such structures and that satellite beads do not form if the liquid is sufficiently viscous. Here we show that increasing the critical wavenumber suppresses the formation of satellite beads for low viscosity and weakly elastic liquids. It is clear that the spatiotemporal dynamics of the thinning jet greatly impact the ability to use the process of jet breakup as a rheometer.

The information shown in figure 2(a,b) can be condensed into the space–time diagram plotted in figure 3(a). Contour plots of $\log_{10}(R)$ in the $z-t$ plane show the oscillations of both the satellite and main droplets due to capillary forces. A thin axially uniform thread forms between these droplets and an exponential thinning can be clearly observed in the thread connecting the main drop and the satellite drops (green–blue regions). For the wavenumber corresponding to the maximum growth rate, $k = 0.675$, a single satellite droplet forms (figure 3b). Both the satellite and primary droplets oscillate due to interaction of capillary and inertia. The period of oscillation for second harmonic infinitesimal-amplitude perturbations of a drop of an inviscid liquid is given by Rayleigh (1879) as $T = \left(\frac{\pi}{\sqrt{2}}\right)R_{\text{drop}}^{3/2}$, equal to $T = 5.8$ and $T = 0.96$ for the main and satellite droplets, respectively. The period of oscillation of the main drop and secondary drop for $k = 0.675$ determined from figure 3(b) are 5.4 and 1.06, respectively. Lamb (1932) considered the effect of small viscosity on the small-amplitude oscillation of drops and showed that the damping ratio for the second harmonic oscillation is $\xi = (2.5Oh/\sqrt{2})R_{\text{drop}}^{-1/2}$. Basaran (1992) calculated the nonlinear oscillation of a viscous drop and showed that the period of oscillation increases as disturbance amplitude rises. The above calculations are for Newtonian fluids; Bauer & Eidel (1987) and Khismatullin & Nadim (2001) considered the effect of fluid viscoelasticity on the small-amplitude vibration of drops.

As the disturbance wavenumber increases beyond the one corresponding to the maximum growth rate, $k = 0.8$, the size of the secondary droplet decreases and the oscillations of the satellite droplet are dampened more rapidly (figure 3c). For a wavenumber of $k = 0.9$ close to the cutoff wavenumber, we see the formation of an axially uniform thread, which is more appropriate for extensional rheometry (figure 3d).

We next investigate how the temporal evolution of a jet can be used to measure the tensile rheological properties of a viscoelastic liquid. For a viscoelastic liquid at
**Figure 2.** Temporal evolution of an Oldroyd-B liquid jet at $Oh = 0.04$, $De = 0.8$, $\beta = 0.27$, $\alpha = 0$. (a) $k = 0.2$; (b) $k = 0.8$.

$Oh = 0.4$, $De = 1$, $\beta = 0.5$, $k = 0.9$ the jet radius thins in the centre and main drops form as shown in figure 1(b). The corresponding axial velocity field and radius of the jet are plotted in figure 4(a). The velocity profile shows regions of homogeneous elongational flow in the cylindrical ligament and the magnitude of the extension rate is equal to $\dot{\varepsilon} = 2/3De$ (Entov & Hinch 1997). At later times, as the perturbation amplitude grows nonlinearly, the elastic stress grows in the jet and the elasto-capillary regime given by (2.9) can be clearly observed. The radius of the uniform thread in the centre thins exponentially in time and a beads-on-a-string morphology forms (Clasen et al. 2006). In this regime ($t \geq 45$) the tensile stress difference, $\tau_{zz} - \tau_{rr}$, at the midpoint of the filament is approximately equal to the capillary stress $(1/R_{mid})$ as shown in figure 4(b). Even though $Oh < 1$, the extensional viscosity of the liquid can be calculated using (2.7) and (2.8) and is plotted in figure 4(b). Initially the polymeric stress is small and the Trouton ratio, defined as $\eta^+_E/\eta_0$, is equal to $3\beta$. Then a viscous dominated plateau with Trouton ratio $\eta^+_E/\eta_0 = 3$ is observed, as expected for
Figure 3. Space–time diagrams for thinning and breakup of an Oldroyd-B liquid jet at different disturbance wavenumbers, \( Oh = 0.04, \ De = 0.8, \ \beta = 0.27, \ \alpha = 0 \). For each axial position and time, contour plots of \( \log_{10}[R(z, t)] \) are shown. Simulations are continued till a minimum dimensionless radius of \( 10^{-3.5} = 0.0003 \) is obtained. Dimensionless axial position, \( z \), varies between 0 and \( 2\pi/k \). (a) \( k = 0.2 \), (b) \( k = 0.675 \), (c) \( k = 0.8 \) and (d) \( k = 0.9 \).

Figure 4. Midpoint properties of an Oldroyd-B liquid jet at \( Oh = 0.4, \ De = 1, \ \beta = 0.5, \ k = 0.9, \ \alpha = 0, t = 52 \). (a) Jet radius, axial velocity and extension rate are plotted. (b) Capillary stress is a good representative of the normal stress difference in the elasto-capillary regime.

A linear viscoelastic fluid with constant viscosity. Later, in the elasto-capillary thinning regime, extensional hardening is observed due to the stretch of polymer molecules. In an experiment, the local extension rate in the thinning ligament can be calculated by measuring the radius of the midpoint. Due to symmetry, the spatial derivative of stress is zero at the midpoint and (2.4) can be integrated to calculate the tensile stress difference. For an Oldroyd-B fluid we have

\[
(t_{zz} - t_{rr})_{mid} = 3\beta Oh \dot{\varepsilon} + \exp(2\varepsilon - t/De) \int_0^t 2(1 - \beta) \frac{Oh}{De} \dot{\varepsilon}(t') \exp(-2\varepsilon(t')) + t'/De\int_0^t (1 - \beta) \frac{Oh}{De} \dot{\varepsilon}(t') \exp(\varepsilon(t') + t'/De)dt'.
\]  

This implies that the transient extensional viscosity of the viscoelastic liquid can be calculated using an experimentally obtained extension rate together with (3.1).
In a Giesekus fluid, variation in the magnitude of strain-hardening influences the necking process (see figure 5). As the mobility factor (α) increases, necking occurs more rapidly and the breakup occurs progressively earlier (Ardekani, Sharma & McKinley 2010). Unlike the Oldroyd-B fluid, for which a constant strain rate is established in the elasto-capillary regime, the strain rate does not remain constant for larger Giesekus parameters but slowly increases.

In order to show how measurements of extensional viscosity will be affected as the perturbation frequency varies at low Ohnesorge number, in figure 6 we compare the stress difference at the midpoint for two different wavenumbers at Oh = 0.04. It can be seen in figure 6(a) that for a wavenumber close to the cutoff wavenumber, the stress at the midpoint can be approximated by the capillary stress, or in dimensionless form $(τ_{zz} − τ_{rr})_{mid} \approx 1/R_{mid}$. Whereas for a smaller wavenumber, $k = 0.675$, a satellite bead
is observed at the midpoint and the stress oscillates due to oscillation of the drop. In this case, the capillary stress is not a good estimation of the normal stress difference. However, in this case we can measure the stress in the thread connecting the satellite and the main droplet, where the thread once again thins exponentially as \( \exp(-t/3De) \). Figure 6(b) shows the radius, capillary stress and normal stress difference of the thin thread at \( z = 6.2 \). Here, the capillary stress is a better approximation of the normal stress difference in the thread, as compared to the jet midpoint which corresponds to the satellite droplet. The stress at \( z = 6.2 \) varies quasi-periodically with frequencies driven by both the main and satellite drops. If there is no satellite droplet then the radius of the large end drops can be calculated to be \( R_{\text{drop}}^3 = 3\pi/2k \). These inertia-capillary oscillations are increasingly damped as viscous effects increase. For an Ohnesorge number \( Oh \geq 0.4\sqrt{2}R_{\text{drop}}^{1/2} \), the Newtonian drop response is overdamped and no oscillation occurs. For \( k = 0.9 \), the Ohnesorge number should be larger than \( Oh \geq 0.75 \). As shown in figure 4, no oscillation is observed for the main drops for \( Oh = 0.4 \).

Lastly, we explore the operational parameter space for a jet elongational rheometer by considering the combined effects of the excitation frequency, Deborah and Ohnesorge numbers. Two slices of the three-dimensional parameter space \((k, De, Oh)\) are shown in figure 7. For shorter wavenumbers, higher viscosity \((Oh)\) and higher elasticity \((De)\) are required to inhibit the formation of a satellite droplet. The effect of increasing elasticity \((De)\) is illustrated by the space–time diagrams for the four cases in figure 8(a–d). Cases (a) and (b) are most appropriate for extensional rheometry since no satellite droplet occurs in the elasto-capillary regime. However, case (b) is distinct in the sense that initially a satellite droplet appears to develop near the midplane, but the liquid in the secondary droplet subsequently drains into the main droplets. As shown in figures 7 and 8, wavenumbers smaller than \( k \lesssim k_{\text{max}} \) are not useful for the
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Figure 8. Space–time diagrams for an Oldroyd-B liquid jet at different disturbance wavenumbers and Deborah number, \( Oh = 0.02, \beta = 0.6, \alpha = 0 \). For each axial position and time, contour plots of \( \log_{10}(R) \) are shown corresponding to the state diagram of figure 7. (a) \( k = 0.9, De = 1.67 \); (b) \( k = 0.8, De = 3 \); (c) \( k = 0.55, De = 25 \) and (d) \( k = 0.2, De = 300 \).

purpose of extensional rheometry due to the formation of single (case c) or multiple satellite droplets (case d) and their subsequent oscillation and interaction.

4. Conclusions

We have shown that a perturbed jet undergoing capillary thinning can be used successfully as an elongational rheometer for measuring tensile properties of even weakly viscoelastic polymer solutions. The formation of satellite droplets can be suppressed by imposing a perturbation wavenumber between \( k_{\text{max}}(Oh, De) < k < 1 \). This allows the thread to thin as a single axially uniform filament. For a weakly viscoelastic liquid \( (De = \lambda / t_R = \lambda \sqrt{\gamma / \rho R_0^3} = 0.8) \), a jet extensional rheometer will be effective for Ohnesorge numbers as low as \( Oh \simeq 0.02 \). For \( Oh < 0.02 \), additional calculations show that the formation of satellite droplets is unavoidable even at wavenumbers close to unity.

V.S. acknowledges support from Akzo Nobel.

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