Leaf architectural analysis of taxonomically ambiguous *Hoya lacunosa* Blume and *Hoya krohniana* Kloppenb. & Siar

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Manuscript received: 12 January 2022. Revision accepted: 25 March 2022.

Abstract. Scott HC, Buot JR IE. 2022. Leaf architectural analysis of taxonomically ambiguous *Hoya lacunosa* Blume and *Hoya krohniana* Kloppenb. & Siar. Biodiversitas 23: 2055-2065. The horticulturally important *Hoya* R.Br. species *Hoya lacunosa* Blume and *Hoya krohniana* Kloppenb. & Siar are often mistaken for each other because of their generally similar inflorescence morphology. Based on the hypothesis that leaf venation patterns are genetically fixed, leaf architectural analysis was done to determine the difference between these two taxonomically confusing species. Thirty fully expanded leaves were obtained per species from mature plants of *H. lacunosa*, *H. krohniana* and an outgroup, *H. pubicorolla*. Laminar and venation characters were analyzed using standard leaf architecture protocols. Results show that the main distinction lies in their laminar characters, particularly the base angle and base shape. *H. lacunosa* samples showed acute to obtuse base angles with cuneate and convex leaf bases, while *H. krohniana* were found to have obtuse reflex base angles with convex, cordate and rounded leaf bases. Analysis of venation characters shows no considerable difference between the patterns seen in *H. lacunosa* and the patterns observed in *H. krohniana*. Further investigation of higher vein orders is recommended. Initial comparison of *H. lacunosa* pollinaria with the photos of *H. krohniana* pollinaria from its type description show strikingly similar morphology; for this reason, we also recommend floral morphology comparisons, particularly pollinaria morphology to further establish the similarity and delineation of *H. lacunosa* and *H. krohniana*.

Keywords: Leaf architecture, numerical taxonomy, *Hoya* genus

INTRODUCTION

Leaf architecture describes the placement and form of elements that express leaf structure, “including venation pattern, marginal configuration, leaf shape, and gland position”. Leaf fingerprint helps identify the plant species based on anatomy, morphology, and chemical aspects (Baltazar and Buot 2019). Most dicots have stable patterns of leaf architecture, making this method of description a useful tool in taxonomic studies (Hickey 1973). Leaf architecture has been primarily used by paleobotanists, whose main study materials are fossilized leaf remnants, like leaf impressions and compressions. A review of the literature on leaf architecture shows an increasing range of applications of this method (Vasco et al. 2014). Roth-Nebelsick (2001) has found that in general, the leaf venation pattern of a species is genetically fixed, providing the basis for using the leaf venation as a taxonomic tool. Some applications include Larano and Buot (2010) on Malvaceae, and Masungsong et al. in 2019 on *Cucumis* species, among others. A comprehensive review of the utility of leaf architecture for resolving plant taxa controversies was published by Buot (2020).

As far as plant taxa controversies go, the genus *Hoya* R.Br. stands out in the Philippines (Baltazar and Buot 2019). The recent spike in the discovery and naming of new *Hoya* species in the country has brought to light the need to evaluate the genus and conduct a critical revision (Juhonewe and Rodda 2017). The number of Philippine *Hoya* species currently published has increased considerably, from 109 in 2013 (Aurigue) to 207 in 2021 (Co’s Digital Flora of the Philippines, Pelser et al. 2021). A portion of this substantial increase can be attributed to the online publication *Hoya New* by Green and Kloppenburg (Cabaclutan et al. 2019). No genus revision has been published as of this writing; the need for this revision persists amid the recent increase in the popularity of urban gardening, which gives even more public significance to identifying plants properly. In the interim, several studies have utilized leaf architecture analysis to offer supplemental information on the delineation of some controversial *Hoya* species, such as *H. incrassata* vs. *H. crassicaulis* (Villarcel and Buot 2015), *H. buotii* vs. *H. halconensis* (Jumawan and Buot 2016), among *H. carandangiana*, *H. bicolensis*, and *H. camphorifolia* (Torrefiel and Buot 2017), *H. merrillii* vs. *H. quinquenervia* (Paguntalan and Buot 2019), to name a few.

Two horticulturally important *Hoya* species that often elicit confusion are *Hoya lacunosa* Blume and *Hoya krohniana* Kloppenb. & Siar. The inflorescences are reported to be similar in general morphology, while Kloppenburg (2009) has cited the difference in pedicel lengths between the two species in his publication of *H. krohniana*. Growers and collectors anecdotally indicate the difference in leaf shape and size when trading these two species, citing lanceolate leaves for *H. lacunosa*, and consistently cordate leaves for *H. krohniana*, earning it the trade name “heart-shaped lacunosa” prior to the publication...
of the taxon. However, leaf shape in Hoya has exhibited a wide range of variability (Medina et al. 2016). Thus, in order to expand our understanding of the distinction between these two species, this study aims to: (i) Identify the leaf architectural characters of H. lacunosa Blume and H. krohniana Kloppenb. & Siar; (ii) Analyze these characters in order to offer information on numerical taxonomy for the delineation between these two species.

MATERIALS AND METHODS

Study Species

Hoya lacunosa Blume is an epiphytic plant with a decumbent climbing habit. It has delicate, sweet-scented white or yellow flowers. The name derives from its having leaves that are convex between the secondary veins, which in Latin is lacuna. It is widely distributed in Southeast Asia, and is native to Thailand, Peninsular Malaysia, Singapore, Sumatra, Java, Borneo (Kalimantan), the Philippines (Lamb and Rodda 2016), New Guinea and Papua New Guinea (Aurigue 2013). The taxon was first published in 1826 by Carl Ludwig Blume in Bijdragen tot de flora van Nederlandsch Indië (POWO, 2021). The species is notably variable (Aurigue 2013), and its flowers are easily confused with Hoya nabawanensis (Lamb and Rodda 2016) and H. krohniana (Kloppenburg 2009); another related species is Hoya mirabilis (Kidyoo 2012).

Hoya krohniana Kloppenb. & Siar is described in its first publication in 2009 as being similar to H. lacunosa in most respects, but different in having longer pedicel length and larger corolla. Its habit in the wild is not described in the publication; the type locality is similarly omitted, with the type source cited as “thought to be from the Philippines” and having come from a certain Cindy Krohn, of unspecified location, who provided the plant material and photos to the authors in 2006. The taxon was published in Fraterna, the official bulletin of the International Hoya Association (Kloppenburg 2009). It is accepted by Govaerts et al. as shown for this taxon record on Plants of the World Online (POWO, 2021) and the International Plant Names Index (IPNI, 2022), but reported as “ambiguous” in World Flora Online (WFO, 2021).

The morphological variability of H. lacunosa is evidenced by the differences in observed characteristics that have been published for the taxon over the years. Three relevant sets of these observations are listed in Table 1, along with the corresponding character states indicated in the type description of H. krohniana by Kloppenburg & Siar (2009). Descriptions of H. lacunosa by Kloppenburg have been taken from his 2004 Monograph of Malaysian Hoya species, in which he translates the type description for H. lacunosa and adds a separate 1848 description by Blume. Kidyoo (2012), in publishing the related species H. mirabilis, described H. lacunosa from the type and additional spirit material from their own collection. Description from Aurigue (2013) is taken from A Collection of Philippine Hoyas and their Culture ISBN 978-971-20-0554-1; Lamb and Rodda (2016) descriptions are from A Guide to Hoyas of Borneo ISBN 978-983-812-168-2.
| Characters | Hoya lacunosa Blume | Hoya krohniana Kloppenb. & Siar type description, 2009 |
|------------|---------------------|-----------------------------------------------------|
| Blume (1826, 1848) as cited by Kloppenburg (2004) | Kidyoo (2012) | Aurigue (2013) | Lamb & Rodda (2016) |
| **Leaf shape** | “Ovate or ovate-lanceolate, acuminate, with the base rounded” | Ovate, elliptic, lanceolate, oblanceolate Base cuneate, obtuse, rounded Apex acute to acuminate | Ovate to narrowly elliptic | Narrowly lanceolate to elliptic |
| **Leaf size** | “1-1.5 inches, 8-10 lines wide” | 3-7 cm x 1-2.5 cm | Approx. 7.5 cm x 2 cm | (1.5)2-5(9) cm x 0.7-2.5 cm |
| **Leaf Venation** | “Veinless”, but noted by Kloppenb. as pinnate, with side nerves about 60° to the midrib | 3-5 pairs of lateral nerves, at right angles to the midrib | - | Pinnate with raised secondary veins (Lamb and Rodda, 2016) |
| **Leaf surface and other characteristics** | “Fleshy above the base minute paired glands, the superior blade without veins and traversed a little with pronounced dips (lacunose) shiny, below deeply convex veinless and whithish” | Margin faintly recurved Abaxial surface glabrous | Hairless, with uneven surfaces on the deep green upper surface | Glabrous, dark green above, lighter green underneath. Petioles are round, 0.5-2 cm long |
| **Inflorescence** | - | - | Umbel 2.8 cm, flat with approx. 20 flowers | Pendulous flat to slightly concave, 2-3.5 cm in diameter with 20-35 flowers; peduncle 2-8 cm, glabrous or sparsely pubescent |
| **Corolla** | revolute | Rotate, adaxially pubescent Lobes ovate, revolute with acute apex | - | 3.5 - 6 mm in diameter, white or cream, pubescent outside, with revolute lobes Revolute, surface pubescent except for the apex, which is glabrous; Apex to center 6 mm |
| **Corona** | - | Coronal scales elliptic, outer angle acute and upcurved | - | White or light yellow, darker in the center with rounded outer lobes and acute, raised inner lobes; base surrounded by a broad skirt Glabrous, shiny; corona skirt extends downward (centrally) around this column, skirt is continuous with scalloped areas between the lobes. |
| **Fruit** | - | - | - | Fusiform 4-5 cm x c. 8mm |
Collection and sampling of plant materials

Plants were acquired from local Hoya collectors who obtained them from reputable Hoya growers in the Philippines. Sampling was aimed at collecting specimens that were traded under the names H. lucunosa and H. krohniana, regardless of whether the plants were in flowering stage or not, since these two species are distinguished in trade based on leaf shape, and sold in common practice without the need for verified identification. An outgroup was included; for this, the distinctly different Hoya pubicorolla Kloppeerb., G.Mend. and Ferreras was sampled. Individual plant sources are cited in the Acknowledgments.

Thirty fully expanded leaves from each plant were processed for leaf clearing, which was done by boiling the specimens in sodium hydroxide solution. The duration of boiling varied per species, relative to the size of the leaves, with the largest leaves in the outgroup H. pubicorolla taking the longest. The epidermal cuticle was carefully removed from the adaxial surfaces of the leaves, the fragile mesophyll and abaxial cuticle were left intact in order not to disturb the venation structure. The prepared leaves were then left to dry flat at room temperature between sheets of plastic film weighed down by wood panels. Once dried, each leaf was placed in individual sleeves of oriented polypropylene and assigned a unique code. Thirty H. lucunosa samples were labeled LAC01-LAC30, H. krohniana samples were labeled KRH01-KRH30, and H. pubicorolla samples were labeled PBC01-PBC30.

Measurement of leaf aspects and venation characters

General leaf and vein characteristics were identified based on the terminology and recommendations detailed in the Manual of Leaf Architecture by Ellis et al. (2009). Two categories of characters were identified, (1) laminar and (2) venation characters.

The linear aspects were measured using a digital caliper. A circular protractor was used to measure angles. The laminar characters that were observed and measured were: laminar length, laminar width, laminar area, blade class, laminar ratio, laminar shape, laminar symmetry, base angle, base shape, apex angle, and apex shape.

Given the small size of the specimens, accuracy in identifying the venation characters was improved by placing the leaves on a backlit, transparent acrylic sheet and photographing each leaf; after which, observation was carried out. The sources for both plants are cited in the Acknowledgments. Both plants generally exhibited the distinct traits commonly used in trade to distinguish them from other Hoya species, i.e. consistently cordate leaves for H. krohniana and generally elliptic to lanceolate leaves for H. lucunosa.

Venation was characterized only up to the secondary vein order since some samples exhibited potentially disturbed tertiary vein fabric from having the epidermal cuticle removed. The mesophyll of all samples was thick enough to obscure the view of finer venation patterns, but too delicate to be cleared without disturbance.

Laminar characters common to all species and showed no variability among samples were: leaf attachment, leaf arrangement, leaf organization, medial symmetry, and margin type. Laminar characters that showed variation were: laminar length, laminar width, laminar area, blade class, laminar shape, apex angle, apex shape, base angle, and base shape. The range of values is reported in Table 2.

Consistent with characteristics used in trade, numerical qualifiers from Ellis et al. (2009) put H. lucunosa leaves as generally elliptic; many samples were narrowly elliptic but none were found to be lanceolate, i.e. no sample had its widest laminar point occurring in the proximal two-fifths of the laminar length. Similarly consistent with the identifying

RESULTS AND DISCUSSION

Summarized in Table 2 is the range of values and character states observed in the specimens for this study. Hoya lucunosa specimens were fully expanded leaves collected from a garden in Mabini, Batangas, Philippines. Hoya krohniana specimens were fully expanded leaves collected from a garden in Kalayaan, Laguna, Philippines. The sources for both plants are reputable collectors (see Acknowledgements). Both plants generally exhibited the distinct traits commonly used in trade to distinguish them from other Hoya species, i.e. consistently cordate leaves for H. krohniana and generally elliptic to lanceolate leaves for H. lucunosa.

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characteristics used in its trade, *H. krohniana* leaves were generally more ovate to elliptic, with leaf base shapes observed to be convex, cordate or rounded; none of the *H. lacunosa* samples had a cordate base shape. Cluster analysis of the actual laminar observations is illustrated in Figure 3, showing the extent of dissimilarity between the samples. As demonstrated by the dendrogram (Fig. 3), there is a distinct difference in the leaf shape characteristics of *H. lacunosa* and *H. krohniana* samples. Any similarities may be attributed to unifying genus characters and the possibility of phylogenetic relatedness between the two species, accounting for the taxonomic ambiguity that prompted this study.

Table 2. General laminar characters as measured and observed by the authors in the study specimens of *Hoya lacunosa*, *Hoya krohniana* and *Hoya pubicorolla*. Character differences between the main study species are highlighted.

| Laminar characters | *Hoya lacunosa* | *Hoya krohniana* | *Hoya pubicorolla* |
|--------------------|-----------------|-----------------|-------------------|
| Leaf attachment    | Petiolate       | Petiolate       | Petiolate         |
| Leaf arrangement   | Opposite        | Opposite        | Opposite          |
| Leaf organization  | Simple          | Simple          | Simple            |
| Laminar length     | 27.86 to 74.36 mm | 16.47 to 30.18 mm | 59.7 to 113.56 mm |
| Laminar width      | 9.59 to 20.58 mm | 13.68 to 20.50 mm | 21.91 to 37.62 mm |
| Laminar area       | 225.36 to 926.34 mm² | 184.47 - 421.32 mm² | 1,022.21 to 3,204 |
| Blade class / Laminar size | Microphyll | Nanophyll to microphyll | Microphyll to notophyll |
| Laminar ratio      | 6.2:1 to 1.9:1 | 1.9:1 to 1.1:1 | 2:1 to 4.4:1 |
| Laminar shape      | Narrowly elliptic to elliptic | Elliptic to ovate | Elliptic to ovate |
| Medial symmetry    | Symmetrical     | Symmetrical     | Symmetrical      |
| Base symmetry      | Symmetrical     | Symmetrical     | Symmetrical      |
| Margin type        | Entire          | Entire          | Entire           |
| Special margin features | None       | None            | None             |
| Apex angle         | Acute           | Acute           | Acute            |
| Apex shape         | Acuminate       | Acuminate       | Acuminate        |
| Base angle         | Acute to obtuse | Obust to reflex | Obtuse to reflex |
| Base shape         | Cuneate, convex | Convex, cordate, rounded | Convex, cordate, rounded |
| Surface texture    | Adaxial surface of the lamina as well as the petiole are sparsely puberulent; entire abaxial surface sparsely puberulent, more sparse than the adaxial surface | Adaxial surface of the lamina as well as the petiole are sparsely puberulent, abaxial surface sparsely puberulent on the margin and base | Glabrous |
Table 3. General venation characters as measured and observed by the authors in the study specimens of *Hoya lacunosa*, *Hoya krohniana* and *Hoya pubicorolla*. Character differences between the main study species are highlighted.

| Venation characters                        | *Hoya lacunosa* | *Hoya krohniana* | *Hoya pubicorolla* |
|-------------------------------------------|-----------------|------------------|--------------------|
| Primary Vein Framework                    | Pinnate         | Pinnate          | Pinnate            |
| Major Secondary Vein Framework            | Brochidodromous | Brochidodromous  | Festooned brochidodromous |
| Interior Secondaries                       | Absent          | Absent           | Absent             |
| Minor Secondary Course                    | Absent          | Absent           | Absent             |
| Perimarginal Veins                        | Intramarginal   | Intramarginal    | Absent             |
| Major Secondary Spacing                   | Irregular       | Irregular        | Irregular          |
| Variation of Major Secondary Angle to Midvein | Uniform, smoothly decreasing proximally, inconsistent | Uniform, smoothly decreasing proximally, smoothly increasing proximally, inconsistent | Uniform, smoothly decreasing proximally, inconsistent |
| Major Secondary Attachment to Midvein     | Excurrent, deflected | Excurrent, deflected | Decurrent          |
| Intersecondary Veins Proximal Course      | Parallel, perpendicular | Parallel, perpendicular | Parallel, perpendicular |
| Intersecondary Vein length                | Variable - full range seen | Variable - full range seen | Variable - full range seen |
| Intersecondary Vein Distal Course         | Ramifying       | Ramifying        | Ramifying, perpendicular to a subadjacent major secondary |
| Intersecondary Vein Frequency             | Variable - full range seen | Variable - full range seen | <1 to 1 |

Figure 3. Cluster analysis of *H. lacunosa*, *H. krohniana* and outgroup based on laminar characters.

Venation characters that were common to all species and showed no variability among samples were: primary vein framework, major secondary vein framework, interior secondaries, minor secondary course, perimarginal veins, major secondary spacing, and intersecondary vein distal course. Venation characters that showed a range of differences were: variation of major secondary angle to midvein, major secondary attachment to midvein, intersecondary veins proximal course, intersecondary vein length, intersecondary vein frequency. The latter set of characters may appear to have the same range in Table 3, but the actual frequency of each observation varies. The variability is demonstrated in a cluster analysis shown in Figure 4. However, unlike the analysis for the laminar characters, the venation patterns show a more ambiguous picture of the degree of dissimilarity between *H. lacunosa* and *H. krohniana* samples. Given that the leaf venation pattern of a species is genetically fixed (Roth-Nebelsiek 2001), the ambiguity found in the results may support a degree of similarity between the two species that may indicate they are not distinct enough from each other to be considered two separate species. This possibility will need to be further explored using floral morphology comparisons and molecular studies.
The laminar observations present a different degree of similarity compared to the results using venation patterns. Analysis combining these two sets of characters, shown in Figure 5, shows that the two species appear to be generally distinct. To better understand which of the characters observed exerted the most influence on distinction or similarity, a distance-based redundancy analysis was conducted.

The scatter plot for laminar traits (Fig. 6) demonstrates that the observations for leaf base shape and base angle are what distinguish H. krohniana from H. lacunosa, which is consistent with trade practices around the two species. The scatter plot for venation traits (Fig. 7) shows far less distinction between the two species, supporting the cluster analysis results (Fig. 4) that the venation patterns of the two species are not remarkably different from each other.

Figure 4. Cluster analysis of H. lacunosa, H. krohniana and outgroup based on venation characters

Figure 5. Average linkage clustering for combined laminar and venation characters of H. lacunosa, H. krohniana and outgroup
Several web and mobile applications for plant identification have been developed to utilize image-based analyses which largely factor in leaf shape for species recognition (Wäldchen and Mäder 2017). However, from the authors’ experience as of this writing, the results given by many of these applications when used to identify Hoya plants have been less than satisfactory. While leaf shape is considered a generally reliable basis for plant identification (e.g. Laga et al. 2012; Mouine et al. 2013; Zhao et al. 2015), the variability of leaf morphology in Hoya species is a long-standing and well-supported observation. Examples of such observations are statements by Kleijn and van Donkelaar (2001) that some Hoya species are “simply indistinguishable” until they flower; in Forster and Liddle’s (1991) combinations of subspecies under the Hoya australis complex; and the need for numerical taxonomy by Kidyue et al. (2005) to delineate species of the Hoya parasitica complex, to mention a few. Floral morphology is considered a more reliable means of delineation of Hoya species, as supported by findings by Widiarsih et al. (2012) confirming that reproductive characters gave a more significant contribution to determining the genetic diversity among Hoya mindorensis accessions, and in the findings of Medina et al. (2016) that the phenoplasticity of Hoya vegetative structures require the use of reproductive structures for a more definitive way of describing Hoya species. To utilize leaf shape characters in the delineation in Hoya species, it may be used in combination with leaf venation and peduncle shape (Kleijn and van Donkelaar 2001), but to increase the reliability of identification, floral characters are best included, particularly pollinaria morphology (Baltazar and Buot 2019).
Preliminary examination of *H. lacunosa* pollinaria shows a remarkable similarity to the pollinaria photographed presented in Kloppenburg and Siar’s 2009 publication of *H. krohniana*. The caudicle and pollinia shapes are similar, as well as the proportions of the caudicle wings and retinaculum relative to the whole structure. Further sampling and measurements are needed to establish the degree of this similarity, but these initial observations, when combined with the results of the leaf architectural analysis, contribute to the ambiguity between the two taxa. *H. krohniana* may be another form of *H. lacunosa*, or a geographically separated subspecies. However, to consider the latter possibility brings up another concern around the taxonomy of *H. krohniana*.

The publication of *H. krohniana* in the magazine Fraterna 22:4 lacks specific geographical information on the provenance of the type specimen, therefore the type locality is not known for this species. It is currently recognized as being endemic to the Philippines. However, in his article publishing the taxon, Kloppenburg offers the possibility that a number of herbarium sheets for *H. lacunosa* seem to have the leaf shape and size of *H. krohniana*. The sheets named appear in his monograph of Malaysian *Hoya* Species III (2004) under the entry for *H. lacunosa* and according to the details provided there, none of the sheets mentioned were collected from the Philippines. If these herbarium sheets are indeed misidentified, the implication is that *H. krohniana* may not even be endemic to the Philippines.

The only firm vegetative point of delineation that stands is the leaf base shape: no *H. lacunosa* sample was found to have a cordate base, yet there is an overlap of leaf base characters observed. Both species exhibit obtuse base angles and convex base shapes.

In conclusion, given that the character set that shows distinction is the laminar characters, we are unable to

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**Figure 7.** Distance-based redundancy plot for venation characters of *H. lacunosa*, *H. krohniana* and outgroup
establish the two species as distinctly different because leaf morphology is known to be variable in Hoyas (Medina et al., 2016). Venation characters show no considerable difference between the patterns seen in H. lacunosa from the patterns observed in H. krohniana. However, the venation data set in this study alone may not be sufficient to fully support the similarity. An improved leaf clearing protocol that specifically suits small, succulent Hoya leaves, which preferably need more time for the thick mesophyll to naturally desiccate and lose pigmentation under an intact epidermal cuticle, will help make it possible to have more granular observations of higher vein orders. Initial comparison of H. lacunosa pollinaria with the photos of H. krohniana pollinaria from its type description show strikingly similar morphology. Hence we also recommend conducting floral morphology comparisons to better establish the delineation between these taxa. Further, we posit that increasing the number of plant individuals to be sampled to include several plants of the same species that have been grown in nonidentical conditions will increase the chances of capturing the range of variability in observable leaf shapes for each of these species. Cultivating the two species under uniform conditions may similarly help identify their differences.

ACKNOWLEDGEMENTS

We would like to extend our gratitude to the following: Prof. Marjorie D. de los Angeles for the photographs and valuable insights regarding the species compared in this study; Miguel Francisco Abulencia for the assistance on statistical analysis; and to the Hoya collectors who provided plants for sampling - Dr. Andrea Agillon for Hoya lacunosa; Walter Suarez for Hoya krohniana; and Prof. Annalee S. Hadsall for Hoya pubicorolla.

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