Liquid chromatography coupled with time-of-flight and ion trap mass spectrometry for qualitative analysis of herbal medicines

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Abstract With the expansion of herbal medicine (HM) market, the issue on how to apply up-to-date analytical tools on qualitative analysis of HMs to assure their quality, safety and efficacy has been arousing great attention. Due to its inherent characteristics of accurate mass measurements and multiple stages analysis, the integrated strategy of liquid chromatography (LC) coupled with time-of-flight mass spectrometry (TOF-MS) and ion trap mass spectrometry (IT-MS) is well-suited to be performed as qualitative analysis tool in this field. The purpose of this review is to provide an overview on the potential of this integrated strategy, including the review of general features of LC-IT-MS and LC-TOF-MS, the advantages of their combination, the common procedures for structure elucidation, the potential of LC-hybrid-IT-TOF/MS and also the summary and discussion of the applications of the integrated strategy for HM qualitative analysis (2006–2011). The advantages and future developments of LC coupled with IT and TOF-MS are highlighted.

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1. Introduction

Herbal medicines (HMs), also called botanical medicine or phytopharmaceutical, refers to using a plant’s seeds, berries, roots, leaves, bark or flowers with minimal or no industrial processing that have been used for medicinal purposes. It is becoming more mainstream as improvements in analysis and quality control along with advances in clinical research show the value of herbal medicine in the treating and preventing disease [1]. According to the World Health Organization, about 80% of world’s population relies on HMs for some aspect of their primary healthcare, and the worldwide annual market for HM products approaches US$ 60 billion [2].

With the expansion of HMs’ market, the issue on how to apply up-to-date scientific technologies on HMs to assure their quality, safety and efficacy has been drawing great attention in a broad range of fields [3]. Most herbal medicines and their derivative products were often prepared from crude plant extracts, which comprise a complex mixture of different phytochemical constituents (plant secondary metabolites). The chemical features of these constituents differ considerably among different species [4]. Therefore, the qualitative analysis of HMs was described as “complex system research”, which is really a challenging task for scientists.

In recent decade, liquid chromatography coupled with mass spectrometry (LC–MS) has become the most selective technique for rapid screening and characterization of known and unknown constituents from the extracts of HMs. Interfaces including atmospheric pressure chemical ionization (APCI) and electrospray ionization (ESI) have been successfully used in LC–MS configuration, which are well-suited for HM analysis. There are three common single mass analyzers: quadrupole (Q), ion trap (IT) and time-of-flight (TOF). With purposeful combination, triple quadrupole (TQ), Q-IT, IT-TOF, Q-TOF and TOF–TOF, as well as 3D traps including Fourier transform ion cyclotron resonance (FTICR) and Orbitrap, were commercially available and have already been widely used for HM analysis.

It must be pointed out that TOF-MS is a powerful tool, which is capable of 10,000 or more resolving power expressed in terms of full peak width at one-half maximum (FWHM). TOF-MS has a high acquisition speed and provides accurate mass measurement (possibility to yield mass accuracy <2 ppm with an adequate calibration range) as well as full scan spectral sensitivity. Accurate mass measurement gives the elemental composition of parent and fragment ions, used for the identification of unknown species and a greater differentiation of isobaric species (two different compounds with the same nominal mass but different elemental composition, also with different exact masses) [3,5]. Correspondingly, ion trap analyzers are especially suitable for multiple fragmentation steps (MS²).

In linear ion traps, ions are isolated and accumulated due to a special arrangement of hyperbolic and ring shaped electrodes as well as oscillating electric fields. Then the ions can be fragmented in a similar way as described above by collision-induced decomposition (CID). This process can be repeated in a sequential manner, so that valuable structural information is obtained [6], which can be used for the differentiation of isomers (two different compounds with the same exact mass and elemental composition).

In this sense, the combination of LC/TOF-MS accurate mass measurements to generate empirical formulae and LC/IT-MS providing additional fragmentation data for structure confirmation represents a powerful methodology for the analysis of complex systems. Currently, this strategy has been successfully developed and applied in the analysis of environmental contaminants [7,8], HMs [9–12], metabolites [13–18] and many other fields.

This review intends to summarize the advantages of the combination of TOF-MS and IT-MS, hyphenated to LC for qualitative analysis of complex constituents in HM products and metabolites of HM-treated biological samples. Two main aspects are involved in this review: (1) a brief introduction of general features of TOF-MS and IT-MS, including the recent advances in the application of hybrid IT-TOF/MS and (2) discussion of the integrated strategy applied to HM qualitative analysis, including the summary of relevant reports from 2006 to the present.

2. General features and advantages of the combination of LC-TOF-MS and LC-IT-MS

2.1. TOF-MS

2.1.1. Accurate mass measurements

One of the main attributes of TOF instrument is its accurate mass measurement, which gives the elemental composition of parent
2.1.2. Fragmentation

Fragmentor voltage is crucial for providing characteristic fragment ions in the MS spectra resulted from CID in-source, which corresponds to the MS's fragmentation. Generally, the fragmentor voltage needs to be adjusted since various types of components in HMs produce characteristic fragment ions at different fragmentor voltages [19]. Thus, with dynamic adjustment of fragmentor voltage, TOF-MS can provide valuable structural information by producing various characteristic fragment ions together with their elemental compositions [3]. However, the parent ion of the fragment ions may not be easier to confirm, particularly when analyzing complex matrix samples. This situation may complicate the identification and confirmation process and affect the deduction of fragmentation pathways for the analytes of interest. Fortunately, IT-MS can solve this problem easily by its own features, which will be introduced in detail in the following section.

2.2. IT-MS

A different concept is followed in ion trap analyzer, which is especially suitable for multiple fragmentation steps (MS') rather than quantitative studies. In linear ion traps, ions are isolated and accumulated due to a special arrangement of hyperbolic and ring shaped electrodes as well as oscillating electric fields. Then the ions can be fragmented in a similar way as described above by CID in TOF-MS analyzer. This process can be repeated up to 12 stages as needed [6]. Thus, the structures of target components could be tentatively elucidated by applying the MS' process, which solve the problem that TOF-MS cannot lock the target parent and fragment ions. This feature has made IT-MS to be a powerful tool for the differentiation of isomers, and even the structure elucidation of unknown compounds. However, IT-MS cannot provide information with high resolution and may not ensure good precursor ion selectivity. Apparently, the combination of TOF-MS and IT-MS has complementary advantages, which can overcome their respective defects during the analysis procedures.

2.3. Procedures of the combination of LC-TOF-MS and LC-IT-MS for structure elucidation

According to large amounts of literatures, we come to the multiple relative procedures for the identification and confirmation of non-target compounds: (1) accurate mass data within 5 ppm, provide the authentic molecular formula with well-matching isotope profile and DBE; (2) under certain conditions, the fragment ions due to CID in-source fragmentation appear in TOF-MS spectrum assisted structure elucidation; (3) utilize IT-MS to conduct multiple stages analysis and confirm the target fragment ions, including the differentiation of isomers. Finally, reference standard (if available) can be used to validate the conclusion. By applying these procedures, the unambiguous identification of multiple components and the differentiation of isobaric species and isomers will be feasible.

2.4. LC-hybrid-IT-TOF/MS

As one of the latest LC/MS instrumentation designs, hybrid ion trap/time-of-flight mass spectrometry coupled with high-performance liquid chromatography (HPLC-hybrid-IT-TOF-MS) provides higher sensitivity and accuracy than both TOF and IT-MS. In particular, multiple scans of natural products in MS' modes and accurate mass measurements can be performed simultaneously through data-dependent acquisition [20]. This tandem mass technique has raised the qualitative analysis of HMs to a new height both in analytic speed and accuracy, which integrate the advantages of both IT and TOF. Recently, it has been applied to HMs analysis and also been confirmed to be a very powerful tool on the global identifications of both target and non-target components [21].

3. Application of HPLC-IT/TOF-MS for the qualitative analysis of medicinal plants

3.1. Study of chemical constituents

3.1.1. Identification of components

The LC coupled with IT-MS and TOF-MS strategy has now been widely used in many fields, especially in qualitative analysis of HMs. In spite of its enormous analytical potential, not many articles have been published as yet on the analysis of HMs mainly due to the high costs of the technique. It should be noticed that, the use of LC-hybrid-IT-TOF/MS on HM analysis has increased quickly in the last two years (see Tables 1 and 2), which will dominate the field of HM qualitative analysis in the near future.

Qualitative analysis of HMs involves the confirmation of target components and elucidation of non-target components and the identification of unknown compounds. Table 1 summarizes the different studies performed regarding the qualitative analysis of chemical constituents and biotransformation products in HMs or HM-treated biological matrices using the integrated strategy. The benefit of using a TOF analyzer that allows it to perform full-scan acquisitions with superior sensitivity and high mass accuracy, makes the qualitative analysis of chemical constituents in HMs easier, quicker and more accurate. This is due to the fact that monitoring a specific mass of an analyte does not need to be predefined before data acquisition and this fact allows us to detect the
**Table 1** Combination of TOF-MS and IT-MS for qualitative analysis of HM samples.

| Analytes | Matrix | LC/stationary phase | Analyzers                     | Year | Ref. |
|----------|--------|---------------------|-------------------------------|------|------|
| 4 N-alkylamides | Spilanthes acmella | HPLC/C18 | IT-TOF/MS<sup>a</sup> | 2011 | [25] |
| 21 compounds including amino acids, phenolic acids, flavonoid glycoside, terpene glycoside and phthalide | Xuebijing injection | HPLC/C18 | DAD-TOF-MS; IT-MS<sup>a</sup> | 2011 | [26] |
| Over 39 compounds | Fructus corni | UFLC/C18 | IT-TOF/MS<sup>a</sup> | 2011 | [27] |
| Rutacearpine and its 2 derivatives | Standard compound | HPLC/C18 | IT-TOF/MS<sup>a</sup> | 2010 | [11] |
| Over 39 compounds | Standard compound | HPLC/C18 | DAD; TOF-MS; QIT-MS<sup>a</sup> | 2010 | [12] |
| 62 flavone and isoflavone glycoconjugate | | HPLC/C18 | IT-MS<sup>a</sup>; Q-TOF-MS | 2010 | [29] |
| 5 lignans components | | HPLC/C18 | IT-TOF/MS<sup>a</sup> | 2010 | [21] |
| Salvinorin A | | | | | |
| Phenolic compounds | | | | | |
| Flavonoids, phenolic acids, ellagitannins, hexahydroxydiphenoyl and derivatives, etc. | | | | | |
| Gallotannins | | | | | |
| 30 ginsenosides and 20 lignans | | | | | |
| 28 cyanandione A derivatives | | | | | |
| Phenolic compounds including verbascoside and its derivatives, diglucuronide derivatives of apigenin and luteolin, and eukovoside | | | | | |
| Flavonoids, phenolic acids, ellagitannins, hexahydroxydiphenoyl and derivatives, etc. | | | | | |
| Galloyl derivatives | | | | | |
| 23 furocoumarins | | | | | |
| Proanthocyanidins | | | | | |
| 25 dibenzocyclooctadiene lignans, including seven groups of lignan isomers | | | | | |
| Phenolic compounds including verbascoside and its derivatives, diglucuronide derivatives of apigenin and luteolin, and eukovoside | | | | | |
| Flavonoids, phenolic acids, ellagitannins, hexahydroxydiphenoyl and derivatives, etc. | | | | | |
| Gallotannins | | | | | |
| 30 ginsenosides and 20 lignans | | | | | |
| 28 cyanandione A derivatives | | | | | |
| Phenolic compounds including verbascoside and its derivatives, diglucuronide derivatives of apigenin and luteolin, and eukovoside | | | | | |
| Flavonoids, phenolic acids, ellagitannins, hexahydroxydiphenoyl and derivatives, etc. | | | | | |
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| Flavonoids, phenolic acids, ellagitannins, hexahydroxydiphenoyl and derivatives, etc. | | | | | |
| Gallotannins | | | | | |
| 30 ginsenosides and 20 lignans | | | | | |
| 28 cyanandione A derivatives | | | | | |
Table 1 (continued)

| Analytes                        | Matrix                      | LC/stationary phase | Analyzers                  | Year | Ref. |
|---------------------------------|-----------------------------|---------------------|----------------------------|------|------|
| 8 C-21 steroidal glycosides     | Hoodia gordonii             | HPLC/C_{18}         | DAD; QIT-MS\(^a\); TOF-MS  | 2007 | [23] |
| 7 tropane alkaloid including tropine, belladonnine, norhyscyamine, apotropine, hyoscyamine, 6beta-hydroxyhyscyamine, and scopalamine | Atropa belladonna L       | CE                  | IT-MS\(^a\); TOF-MS          | 2008 | [48] |
| 40 phenolic and diterpenoid constituents | Radix Salvia miltiorrhiza | HPLC/C_{18}         | DAD; QIT-MS\(^a\); TOF-MS  | 2007 | [23] |
| Dammarane-type triterpenoid saponins | Bacopa monnieri             | –                   | ESI-IT-MS\(^a\), AP-MALDI-IT-MS\(^b\), MALDI-TOF/MS\(^c\) | 2007 | [50] |
| Sesamin and gmelinol            | Silybum marianum           | Semi-microHPLC/ C_{18} | IT-TOF/MS\(^a\)            | 2007 | [51] |
| 7 flavonolignins including Silychristins A and B, silydianin, silybins A and B, and isosilybins A and B | Resveratrol glycosides including resveratrol diglisacide (M1), trans- and cis-resveratrol acetylhexosides | Transgenic Arabidopsis | IT-TOF/MS\(^a\)            | 2007 | [52] |
| Podophyllotoxin and its 4\(^\prime\)-demethyl-4beta-substituted derivatives | Standard compounds         | Standard compounds | IT-TOF/MS\(^a\)            | 2007 | [53] |
| Puerarin                        | Standard compounds         | Standard compounds | IT-TOF/MS\(^a\)            | 2007 | [53] |
| 13 steroid saponins             | Standard compounds         | Standard compounds | IT-TOF/MS\(^a\)            | 2007 | [53] |
| Differentiation of 3 pairs of aconite alkaloid isomers | Standard compounds         | Standard compounds | IT-TOF/MS\(^a\)            | 2007 | [53] |
| 14 betacyanins                  | HPLC/C_{18}                | UV; QTOF-MS; IT-MS\(^a\) | UV; QTOF-MS; IT-MS\(^a\) | 2007 | [53] |

An illustrative example has been reported by our research group [23], in which Radix Salvia miltiorrhiza (Dan-shen) was analyzed by using the integrated strategy of HPLC coupled with DAD, TOF-MS and QIT-MS. In order to elucidate the components of S. miltiorrhiza, the first step was to propose the fragmentation pathways of the reference compounds. We tried two approaches: one was based on the accurate masses of the parent ions and fragment ions produced by dynamic adjustment of the fragmentor voltage in TOF-MS; the other was based on MS\(^a\) analysis (n=2–6) of IT-MS for the confirmation of parent and fragment ions. Take salvianolic acid B as an example (see Fig. 1), from the TOF-MS spectrum (Fig. 1(a)) we can see that the accurate mass of salvianolic acid B can be obtained under low fragmentor voltage. Afterwards, a series of fragment ions were characterized under high fragmentor voltage, which were less than the fragment information acquired by Q-IT-MS\(^a\) (see Fig. 1(b)). In addition, Q-IT-MS can “trap” the target parent ion with high selectivity, so Q-IT-MS was performed as structure elucidation tool while TOF-MS as component identification tool, combined with DAD for more reliable components recognition. Fig. 2 shows the DAD, TOF-MS and IT-MS spectra. By applying this strategy, 40 constituents including phenolic and diterpenoid constituents were identified within 30 min based on their positive and negative ion ESI mass spectra and liquid chromatographic information.

Another research reported by Zheng et al. [24] must be highlighted, which presents a modified and universally applicable diagnostic fragment-ion-based extension strategy (DFIBES) to efficiently process the information acquired by LC-(ESI)-hybrid-IT-TOF/MS, facilitating the structural determination of serial components contained in traditional Chinese medicine prescription (TCMP). The key advantage of DFIBES is that it facilitates the rapid classification of the complicated peaks into well-known chemical families, which significantly simplifies the complicated procedures of structural characterization due to the specific advantages of hybrid-IT-TOF/MS analyzer. Shengmai injection, composed of Panax ginseng, Radix ophiopogonis and Schisandra chinensis, was taken as a TCMP example to conduct and validate the proposed DFIBES. Diagnostic fragment ions (DFIs) for each chemical family contained in Shengmai injection were firstly determined or proposed from the separated analysis of 15 authentic standards and the extract of S. chinensis. The ESI-MS\(^a\) fragmentation patterns of ginsenosides and lignans were then systematically studied for developing the ‘structure extension’
approach. Upon LC-IT-TOF/MS analysis and DFIBES, more than 30 ginsenosides and 20 lignans have been rapidly detected and identified from Shengmai injection, supporting that the DFIBES achieved by LC-hybrid-IT-TOF/MS is a powerful strategy and would be applicable for the components identification from TCMP and other complicated mixtures.

Figure 1 TOF-MS spectra (a) and IT-MS\textsuperscript{1-5} spectra (b) of salvianolic acid B.

Figure 2 HPLC–UV chromatogram monitored at 280 nm (a), TIC profile from HPLC/ESI-TOF-MS (b), and TIC profile from HPLC/ESI–MS\textsuperscript{n} (c) of phenolics and diterpenoids in Radix Salvia miltiorrhizae.
### Differentiation of Isomers

Isomers are the groups of compounds with the same exact masses and elemental compositions. In most cases, these compounds are similar in structure and polarity and also have similar cleavage pathways, which is difficult for analysts to deal with. Fortunately, the strategy that TOF-MS combined with IT-MS is a very powerful tool for the differentiation of isomers due to the accurate mass and multiple stages ability.

One example of our previous report [12] showed that there are four compounds (a, b, c and d, see Fig. 3) identified from licorice with the same $[\text{M}+\text{H}]^+$ ion at $m/z$ 353. Firstly, by using HPLC-TOF-MS, four compounds could be assigned two group of isomers. Compound (a) and (b) [group 1] were assigned as licobenzofuran or licochalcone D with the accurate mass of $[\text{M}+\text{H}]^+$ ions at $m/z$ 355.1542, while compound (c) and (d) [group 2] as licoisoflavone or gancaonin L with the accurate mass of $[\text{M}+\text{H}]^+$ ions at $m/z$ 355.1179 by database-matching. Then we applied HPLC-QIT-MS to differentiate the compounds from each group. The QIT-MS spectra of group 1 showed that the product ion $[\text{M}+\text{H}]^+$ at $m/z$ 269 of compound (a) was triggered by initial loss of $-\text{C}_4\text{H}_8$, followed by loss of CO, as proposed in Fig. 3(a); and the product ion $[\text{M}+\text{H}]^+$ at $m/z$ 267 of compound (b) was produced by initial lose of $-\text{CH}_2\text{O}$, followed by the elimination of $-\text{C}_4\text{H}_8$, as depicted in Fig. 3(b). Thus, the compounds (a) and (b) were tentatively characterized as licobenzofuran and licochalcone D, respectively. As to group 2, the product ion $[\text{M}+\text{H}]^+$ at $m/z$ 285 and $[\text{M}+\text{H}]^+$ at $m/z$ 297 were for both compounds triggered by initial loss of $-\text{C}_3\text{O}_2$ at $m/z$ 68 and of $-\text{C}_4\text{H}_8$, respectively. When the product ion at $m/z$
Table 2: Combination of TOF-MS and IT-MS for analysis of metabolites in HMs and HM-treated biological samples.

| Analytes | Metabolite | Matrix | LC/stationary phase | Analyzers | Year | Ref. |
|----------|------------|--------|---------------------|-----------|------|------|
| (+)-Praeruptorin B (dPB) and (+)-praeruptorin E (dPE) from Peucedani Radix | Human: dPB:B1–B9; dPE:E1–E13 rat: dPB:B1–B8; dPE:E1–E13 | Human and rat liver microsomes | HPLC/C18 | IT-MS²; TOF-MS | 2011 | [13] |
| Traditional Chinese medicine tongxinluo | 1-Methyladenosine, indoxyl sulfate, hippuric acid, riboflavin, coproporphyrin, and p-cresol glucuronide | Endothelial dysfunction rats urinary | UFLC/C18 | IT-TOF/MS^a | 2011 | [59] |
| 5 Schisandra lignans from Schisandra lignans extract | 44 metabolites | Rat urine | HPLC/C18 | IT-TOF/MS^a | 2010 | [60] |
| Salvianolic acid A from Salvia miltiorrhiza | 5 metabolites including SalA-monoglucuronide, monomethyl-SalA-monoglucuronide, monomethyl-SalA, dimethyl-SalA and dimethyl-SalA-monoglucuronide, | Rat plasma | HPLC/C18 | IT-MS²; TOF-MS | 2009 | [61] |
| Tectorigenin Ginkgolide B | 7 phase II metabolites | Rat bile | HPLC/C18 | IT-MS²; TOF-MS | 2008 | [62] |
| Interaction between tanshinone IIA and warfarin | 3 metabolites in urine:1 hydroxyl metabolite in liver | Rat urine and liver | HPLC/C18 | IT-MS²; TOF-MS | 2008 | [63] |

285 was further selected for MS³ analysis, the two compounds displayed different MS³ spectra. Compound (c) exhibited the product ion [M–68–56–H]⁻ at m/z 229 by sequential loss of –C₅H₈, while compound (d) yielded the product ion [M–68–68–H]⁻ at m/z 217 by sequential loss of –C₂H₈. The product ion at m/z 217 of compound (c) fragmented into two ions at m/z 199 and 189 in the MS³ spectra corresponding to the losses of H₂O and CO, respectively. On the basis of the above deduced fragmentation behaviors, compound (c) and (d) were tentatively identified as licoisoflavone and gancaonin L, respectively. The possible fragment pathways are proposed in Figs. 3(c) and (d). From the discussion above we can draw the conclusion that the combination of TOF-MS and IT-MS has the complementary advantages, which is very suitable for the differentiation of isomers in complex HM samples.

3.2. Study of metabolites

The metabolites in HM-treated biological matrices are always non-target or unknown constituents of extremely low concentration, which require high sensitivity, selectivity and strong identification ability of the analyzers. As discussed above, the combination of TOF-MS and IT-MS or hybrid-IT-TOF/MS technique both have all these abilities and are really suitable for the study of metabolites from HMs or HM-treated biological matrices. Table 2 summarizes the recent applications of this strategy on the study of metabolites. From the summarized data we can conclude that the applications are still limited possibly due to lacking of the global strategy for the analysis of complicated metabolites. However, with the development of mass spectrometer technique and data acquiring and processing strategy, the advantages of this integrated strategy for analysis of metabolites will be revealed, and the rapid, accurate analysis of the subtle metabolites in HMs and HM-treated biological samples will be achieved.

4. Conclusion

The manuscript reviews the general features and the recent applications of LC coupled with IT and TOF-MS for qualitative analysis of HMs. Based on the currently available literatures, the advantages of this approach were described and discussed. It gives complementary advantages and becomes one of the most important methods in the field of qualitative research of HMs or HM-treated biological samples.

The inherent characteristics of TOF-MS in accurate mass measurements and high resolution make this analyzer attractive in the qualitative analysis of chemical constituents in herbal samples. While the parent ion of the fragment ions acquired by TOF-MS may not be easier to confirm, the IT-MS should be a good solution due to its abilities of ion isolation and accumulation, as well as multiple stages analysis. The integration of TOF and IT-MS could facilitate the identification and structure elucidation of target and non-target compounds in complex HM matrices. Furthermore, multiple scans of natural products in MS⁰ modes and accurate mass measurements can be performed simultaneously using hybrid-IT-TOF/MS, which will achieve an unequivocal confirmation of the target analytes by increasing confidence about the origin of the fragment ions. The analysis procedures will also be simplified and the analysis time will be greatly reduced. In a word, all these features indicate that the strategy of LC coupled with TOF-MS and IT-MS is a powerful tool for the qualitative analysis of HMs and the application of LC-hybrid-IT-TOF/MS in HM analysis can be expected.
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