SPONTANEOUS MORPHOGENETIC JUVENILIZATION OBSERVED IN LABORATORY POPULATIONS OF VECTOR SPECIES OF CHAGAS DISEASE (TRIATOMINAE).

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Reported are observations on spontaneous occurring morphogenetic juvenilization in laboratory populations of vector species of Chagas disease. Two general effects have been observed: arrested development and uncoordinated development. These are manifested by supernumerary nymphs (6th stage), intermediate nymphal-adult stages, badly deformed adults developed from 5th instar nymphs, uncoordinated development manifested by grotesque forms of adults, supernumerary adults unable to complete metamorphosis and complete supernumerary adults produced by 6th stage nymphs.

The reoccurrence of insects with identical grades of juvenilization in the population is an indication that this is a genetic trait that might be inherited. The factors responsible for morphogenetic juvenilization cannot be transmitted through the juvenilized insects because they are sterile, than they were transmitted through normal insects probably as a recessive or a group recessive factors.

The spontaneous morphogenetic juvenilization observed in laboratory populations has a striking similarity to juvenilizing effects induced by application of juvenile hormone analogues, described in the literature and also obtained in our laboratory in a study to be published. Thus it is suggested that both; the altered phenotypes occurring in wild populations and their "phenocopies" induced by the application of juvenile hormone analogues are products of gene controlled identical reactions.

INTRODUCTION

Data of the study herein described were taken from a longterm project designed to develop marker strains for vector species of Chagas disease, essential for the production of genetic control schemes, and for studies of mechanisms involved in resistance and susceptibility to insecticides.

At present studies on this subject are limited to screening laboratory populations of vector species for aberrant individuals readily distinguished from normal phenotypes, making single-pair matings and studying their viability and offspring for three generations to recover recessives. Some of these individuals show conspicuous morphological characteristics which
affect mainly the pattern of adult wings and other adult appendages. These "abnormalities" may or may not turn out to be good markers.

In others individuals two general effects have been observed: arrested development and uncoordinated development. These are manifested by production of supernumerary nymphs (6th stage), supernumerary adults (7th stage), grotesque forms of nymphal-adult intermediates and imaginal stages unable to complete metamorphosis.

A distinction between the recovered aberrant phenotypes and deformations associated with suppressed or impaired morphogenesis was evident. Neither the general morphology of the latter, nor conclusions regarding their function based upon behavioural analysis allow one to classify the "abnormalities" recovered into one group only. Thus, at least two distinct functional kinds of aberrations are identifiable with the possibility of additional ones being found as research unfolds.

Reported here are the typical types of developmental deformations so far reported for species of various insect orders exposed to compounds related chemically to the cecropia juvenile hormone which was first obtained by Wallians (17, 18) and identified by Dahm et al. (4, 5). The group of phenotypic variants will form the subject of a separate paper.

We know of no previous observations on spontaneous occurring juvenilizing effects in populations of vector species of Chagas disease, nor of any attempts to study this; yet it might be not only of theoretical interest in the field of insect physiology but also useful in searching for greater effects and lesser hazards than conventional insecticides for controlling insects.

MATERIAL AND METHODS

Insects utilized in this study were from colonies established in the laboratory since 1969. Populations of the following vector species have been screened: Triatoma infestans (Klug, 1834), Triatoma sordida (Stal, 1859), Triatoma brasiliensis (Neiva, 1911), Triatoma pseudomaculata, (Corrêa e Espinola, 1964), Rhodnius neglectus (Lent, 1954), Rhodnius prolitus (Stal, 1859) and Panstrongylus megistus (Burmeister, 1835).

The geographic position of the states from which the first six vector species originated and their maintenance in the laboratory has been described previously (9, 10). The 7th vector species P. megistus originated from Pacayús, State of Ceará.

The procedure adopted in our laboratory of sexing insects in their 5th nymphal stage and keeping them in separate vials for emergence of adults proved convenient for the present study. The 6th stage nymphs resulting from extra ecdysis and the intermediate forms were readily distinguished in the vials containing solely 5th instar nymphs. The aberrant individuals were isolated in separate vials and kept for subsequent development which appears rather unpredictable. Some molted and produced supernumerary adults, while others, badly deformed, were unable to shed the nymphal cuticle during metamorphosis.

The above procedure was a simple way to avoid the disadvantage of confusing normal 5th instar nymphs with those that underwent an extra molt but retained the 5th instar phenotype (Fig. 1b). It also helped to distinguish supernumerary adults produced by 6th stage nymphs from aberrant adults resulted from apparently normal 5th instar nymphs.

The recovered aberrant adults produced by 5th instar nymphs and those resulted from 6th instar nymphs were tested for fertility by making single-pair matings. Abnormal females were crossed to normal males and aberrant males to normal females.

Although attention was centered on the spontaneous occurring morphogenetic juvenilization in laboratory populations, included are photographs of insect samples extracted from a study on morphogenetic juvenilization caused by juvenile hormone analogues [1-(6,7-epoxy-3-ethyl-7-methyl-2-enyloxy)-3,4-methylene dioxybenzene] applied to P. megistus 5th stage nymphs. This will form the subject of a separate paper (1). It is, nevertheless, of some interest to compare both series of observations in regard to overlapping effects.

The material used in both studies is completely comparable because the insects
used were all from the same stock populations.

It seems appropriate here to mention that although both studies originated in the same laboratory, it is highly improbable that the similar effects described below might be due to contamination. In this connection it should be emphasized that isolation of specimens which manifested blocked development in normal populations started prior to initiation of experiments on induced morphogenetic juvenilization through application of juvenile hormone analogues. It seems also unlikely that the physical barriers between these two projects, like separate floors, etc. would permit any contamination of material.

Also, observations on control insects suggest that the juvenilizing effects observed in normal laboratory populations were not conferred by vapors of juvenile hormone mimics used throughout the experiments. Indications of such an effect has been reported by Metwally et al. (8). However, no control insects kept close to experimental insects showed any sign of deformation associated with a juvenilizing agent such as blocked development, retention of nymphal characters by adults or reduction of fecundity of insects.

RESULTS

With the exception of *P. megistus* and *T. pseudomaculata* there was no evidence of spontaneous morphogenetic juvenilization in population of the remaining five species screened.

Juvenilized specimens are fairly common in *P. megistus*. We were able to analyze 50 forms obtained spontaneously during two years of observations. The frequency of occurrence in *T. pseudomaculata* was much lower.

Whatever the origin of the juvenilizing effect, whether simultaneously occurring or induced by treatment with juvenile hormone analogues, the degree of juvenilization was classified according to the following scheme: supernumerary nymphs, intermediate nymphal-adult stages, badly deformed adults resulted from 5th instar nymphs, uncoordinated development manifested by grotesque forms of adults, supernumerary adults unable to complete metamorphosis and complete supernumerary adults produced by 6th stage nymphs.

The most striking effects of derranged development in the *P. megistus* species are depicted in photographs of sample insects seen in Fig. 1, 2, 3 and 4.

Fig. 1a, shows a normal 5th stage nymph. Fig. 1b, and 1c, show spontaneously occurring supernumerary nymphs of variable size in which the production of imaginal characters was completely suppressed. The abdominal cuticle and the wing lobes are nymphal. Fig. 1d, shows a similar degree of juvenilization caused by JH analogues applied to 5th instar nymphs.

Fig. 2a, and 2b, show uncoordinated development manifested by a nymphal-adult intermediate in which the initiated production of imaginal characters was impaired in the normal laboratory population. Fig. 2c, and 2d, show similar aberrations produced by topical application of JH mimics to 5th stage nymphs.

Fig. 3a, shows a normal adult. Fig. 3b, shows a malformed adult from a 5th instar nymph. The apex of the abdomen is rounded and wings are narrow, crumbled and light in color. Fig. 3c, and 3d, are views of faulty development manifested by grotesque forms of adults isolated in normal populations (3c), and those caused by JH analogues applied to 5th stage nymphs (3d).

Fig. 4, shows badly deformed supernumerary adults, unable to shed the nymphal cuticle, and complete supernumerary adults with lateral margins of connexival band hidden under the unusual long and large wings, as compared with the normal adults seen in Fig. 3a. Insect samples shown in 4a, and 4b, were isolated in normal populations, while 4c, and 4d, were produced by topical application of JH analogues to 5th instar nymphs.

The effects of blocked development in the *T. pseudomaculata* species (previously called "maculata"; 9, 10) are seen in Fig. 5. Retention of nymphal characters is complete, as shown in Fig. 5b. A supernumerary female adult developed from a 6th stage lymph is seen in Fig. 5d.

A detailed study of the internal and external effects has not been done as yet. However, several dissection of the
genitalia of 6th stage nymphs and of supernumerary adults of *P. megistus* were made and enable an assessment of the effects on these organs, as in Figures 6, 7, 8, 9, 10 and 11.

Fig. 6a, and 6b, show the characters of normal male insects; 5th stage nymph and 6th stage adult. Fig. 6c, shows the male genitalia of a 6th stage nymph recovered from the laboratory population. The genital capsule is completely shapeless and the genital claspers are reduced to little knobs, as compared with normal 6th stage insects. The pattern of the male genitalia of a 6th stage nymph developed from a 5th instar treated nymph is essentially the same (Fig. 6d), and thus it may be assumed that the juvenilizing effects in the external male genitalia are the same in both insect samples.

Fig. 7a, b, show characters of normal female insects; 5th stage nymph and 6th stage adult. The juvenilizing effects in external female genitalia of 6th stage nymph are manifested by a minimum differentiation of the valvulae in both insect samples, either recovered from normal population (Fig. 7c) or produced by 5th instar nymphs treated with JH mimics (Fig. 7d).

Morphologically the external genitalia in supernumerary adults showed complete development. Thus the genital claspers of male genitalia (Fig. 8) and the valvulae of female genitalia (Fig. 9, 10, 11) show approximately normal size, it should be emphasized however that while the pattern of the genital elements is fairly uniform in normal adults, pronounced variations were seen among the supernumerary adults isolated from laboratory populations and moreover; the structure for the latter (Fig. 8c, 9b, 10b, 11b) deviates from normal (Fig. 8a, 9a, 10a, 11a) to a greater extent than for individuals carrying juvenilizing effects (Fig. 8d, 9c, 10c, 11c) caused by JH analogues applied to 5th instar nymphs.

No mating between supernumerary adults yielded viable eggs. Egg-laying capacity tests, by crossing supernumerary females to normal males and vice versa, revealed that these specimens were sterile, as judged by lack of viable egg production thus-far.

**DISCUSSION**

As Fig. 1, 2, 3 and 4 show, an excellent agreement between both groups of juvenilizing effects exists, which is rather surprising in view of the fact that one group represents morphogenetic juvenilization caused by JH analogues applied to 5th instar nymphs, while the other consists of spontaneous juvenilizing effects observed in laboratory populations of insects.

Although there are some differences among the structures shown in the photographs, these differences are not constant or distinctive enough to be of value in separating them. Thus, it was possible to obtain comparable graded groups of forms ranging from complete juvenilization to a 6th nymphal stage, through all degrees of intermediates up to 7th stage adults.

The figures in both groups appear to demonstrate the same two general effects; arrested development manifested by prevention of 5th instar nymphs from developing imaginal characters, and uncoordinated development manifested by intermediate nymphal-adult forms, adults unable to complete metamorphosis, grotesque forms of adults and supernumerary adults (7th stage).

It is evident from Fig. 6, 7, 8, 9, 10 and 11 that an identical relationship exist for the juvenilizing effects of external genitalia in both groups.

The similarity between spontaneous occurring morphogenetic juvenilization and the juvenilizing effects, induced by treatment of insects with juvenile hormone mimics, is amply confirmed by the comparative analysis of our observations with those reported by Wigglesworth on juvenile hormone activity in *Rhodnius prolixus* (16).

The complete 6th stage *R. prolixus* nymph with a maximum score of juvenilization of 19 shown by Wigglesworth has a striking similarity to our 6th stage *P. megistus* nymph shown in Fig. 1b, and to the supernumerary *T. pseudomaculata* nymph seen in Fig. 5b.

The question now may be asked: does evidence from the comparative analysis of the effects, observed in both groups of insect samples, support the tentative conclusion that the spontaneous juvenilizing effects, observed in the laboratory popul-
ations of 5th instar nymphs, truly reflect the activity of a juvenilizing hormone present in this insect?

It is difficult to get incontrovertible evidence on this point because there are no published data relating factors of molting and metamorphosis in *P. megistus* and *T. pseudomaculata*, with which our findings can be conveniently compared. Our somewhat indirect evidence is extracted from experimental data reported by Wigglesworth (14, 15).

It has been demonstrated by that author that there are two factors regulating molting and metamorphosis in *R. prolixus*. The molting hormone secreted in the brain circulates in the blood of each of the five nymphal stages. The juvenile hormone, also called “inhibitory hormone”, produced by the corpus allatum, circulates in the blood of the first four nymphal stages only. In the words of Wigglesworth, “if 5th stage nymphs in the course of molting to become adults receive inhibitory hormone from young nymphs, they may be caused to switch over to nymphal development. Such a switch over soon becomes impossible for the most specialized structures of the adult”. It is believed that the latter may be responsible for the intermediate and grotesque forms of adults.

One might speculate, therefore, that the presence of the juvenile hormone in certain 5th stage insects, whatever the reasons underlying its presence, may be the actual basis for the spontaneous morphogenetic effects observed in the population.

It should be recalled in this connection that probing of engorged nymphs by unfed ones has been reported by Brumpt (2) and by Ryckman (11). By this reasoning, the 5th instar nymphs, prior to being taken out of their maternal cultures, received juvenile hormone by feeding on younger nymphs. This would prevent the insect from developing imaginal characters. They might be caused to switch over to nymphal development again, or to uncoordinated development manifested by nymphal-adult intermediates and grotesque adults.

It should be emphasized however that the explanation given above is not convincing. It is a matter of conjecture whether the older insects really fed on younger nymphs and received the juvenile hormone which, according to Wigglesworth, influences the gene controlling the enzyme system responsible for the nymphal characters, or whether they were juvenilized as a result, perhaps, of faulty interaction of the intracellular enzyme system, leading to some modification of the processes which “determine” the pattern of development.

The reoccurrence of such insects with identical grades of juvenilization in *P. megistus* and to a lesser extent in *T. pseudomaculata*, while not occurring in the other five species, screened for this kind of aberrations, is an indication that this is a genetic trait that might be inherited. If the factors responsible for the deleterious effects cannot be transmitted through the juvenilized insects by themselves because they are sterile, then they were transmitted through normal insects probably, as a recessive or a group of recessive factors.

This would not be surprising, since the “load” of hidden genetic mutations in insects is high enough to allow discovery of unusual aberrations. This holds not only for morphological traits but also for certain abnormalities involving complicated phenomena such as gynandromorphism (3) intersexuality (7) and sex-ratio distorts (6) in insects.

It seems likely therefore, that some potential mechanism carrying factors deleterious to development is responsible for the spontaneous morphogenetic juvenilization in vector species of Chagas disease. Results described were sufficiently impressive to suggest that the altered phenotypes produced by the application of juvenile hormone analogues are “phenocopies” of reactions occurring in natural populations.

This hypothesis gets some support from studies on induced “abnormalities” in mosquitoes. It has been shown that practically all radiation induced aberrations in *Ae. egypti* already exist in wild populations of this insect (13). It has been also suggested that “all environmentally-induced altered phenotypes have a genetic counterpart and vice versa” (12).

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RESUMO

São relatadas observações sobre a ocorrência espontânea de juvenilização morfogenética em populações de espécies transmissoras da doença de Chagas, mantidas no laboratório.

Dois efeitos gerais foram observados: a interrupção e a descoordenação do desenvolvimento. Tais efeitos são manifestados: 1) por ninhas supernumerárias (6º estádio), 2) por estágios intermediários (ninfa-adulto), 3) por adultos sensivelmente deformados, provenientes de ninhas do 5º estágio, 4) pelo desenvolvimento descoordinado manifestado por formas adultas grotescas, 5) por adultos supernumerários incapazes de completar sua metamorfose e 6) por adultos supernumerários completos, produzidos por ninhas de 6º estágio.

A repetida ocorrência de insetos com idênticos graus de juvenilização, dentro de uma população, é uma indicação de que existe nestes casos, uma aberração hereditária. Os fatores responsáveis pela juvenilização morfogenética não podem ser transmitidos através de insetos juvenilizados, porque esses são estéreis, consequentemente foram transmitidos através de insetos normais, provavelmente como um recessivo ou um grupo de fatores recessivos.

A juvenilização morfogenética espontânea, observada em populações de laboratório, tem notável similaridade com os efeitos juvenilizantes induzidos pela aplicação de hormônios juvenis análogos, descritos na literatura e também obtidos no nosso laboratório num estudo em vias de publicação. Desse modo, admite-se que, não só as alterações fenotípicas que ocorrem nas populações naturais, mas também as suas “fenocópias” induzidas pela aplicação de hormônios juvenis, sejam fenômenos produzidos por reações idênticas, geneticamente controladas.

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Fig. 1 — *P. megistus*: a, — normal 5th stage nymph; b, c, — extra nymphal stages from laboratory population; d, — extra nymphal stage produced by JH analogue.
Fig. 2 — *P. megistus*: a, b. — intermediate forms from laboratory population; c, d. — intermediate forms produced by JH analogue.
Fig. 3 — *P. megistus*: a. — normal adult; b, c. — aberrant adults from laboratory population; d. — grotesque adult produced by JH analogue.
Fig. 4 — *P. megistus*: a, b, — incomplete and complete supernumerary adults from laboratory population; c, d, — incomplete and complete supernumerary adults produced by JH analogue.
Fig. 5 — *T. pseudomaculata*: a, — normal 5th stage nymph; b, — extra nymphal stage; c, — normal female adult; d, — complete extranumerary female adult.
Fig. 6 — External male genitalia of *P. megistus* (x 20): a, — normal 5th stage nymph; b, — normal adult; c, — extra nymphal stage from laboratory population; d, — extra nymphal stage produced by JH analogue.
Fig. 7 — External female genitalia of *P. megistus* (x 13): a, — normal 5th stage nymph; b, — normal adult; c, — extra nymphal stage from laboratory population; d, — extra nymphal stage produced by JH analogue.
Fig. 8 — Male genital claspers of *P. megistus*: a, — normal adult; b, c, — supernumerary adults from laboratory population; d, — supernumerary adult produced by JH analogue.
Fig. 9 — Gonocoxae and gonapophysis of 8th sternite in female *P. megistus*: a, — normal adult; b, — supernumerary adult from laboratory population; c, — supernumerary adult produced by JH analogue.
Fig. 10 — Gonocoxae of 9th sternite in female P. megistus: a. — normal adult; b. — supernumerary adult from laboratory population; c. — supernumerary adult produced by JH analogue.
Fig. 11 — Gonapophysis of 9th sternite in female *P. megistus*: a, — normal adult; b, — supernumerary adult from laboratory population; c, — supernumerary adult produced by JH analogue.