Gene Duplication and the Evolution of Hemoglobin Isoform Differentiation in Birds

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Gene Duplication and the Evolution of Hemoglobin Isoform Differentiation in Birds

by

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Gene Duplication and the Evolution of Hemoglobin Isoform Differentiation in Birds

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The majority of bird species co-express two functionally distinct hemoglobin (Hb) isoforms in definitive erythrocytes: HbA (the major adult Hb isoform, with α-chain subunits encoded by the $\alpha^A$-globin gene) and HbD (the minor adult Hb isoform, with α-chain subunits encoded by the $\alpha^D$-globin gene). The $\alpha^D$-globin gene originated via tandem duplication of an embryonic α-like globin gene in the stem lineage of tetrapod vertebrates, which suggests the possibility that functional differentiation between the HbA and HbD isoforms may be attributable to a retained ancestral character state in HbD that harkens back to a primordial, embryonic function. To investigate this possibility and to examine other aspects of the evolution of the avian α-like globin genes, in collaborative effort with the Roy E. Weber lab, Joana Projecto-Garcia, Chandrasekhar Nataraja, and Hideaki Moriyama, we conducted a combined analysis of protein biochemistry and sequence evolution to characterize the structural and functional basis of Hb isoform differentiation in birds. The main objectives were: (1) to characterize the O$_2$-binding properties of HbA and HbD in species that are representative of several major avian lineages; (2) to gain insight into the possible structural basis of the observed functional differentiation between the HbA and HbD isoforms; and (3) to determine whether functional differentiation between the HbA and HbD isoforms is primarily attributable to post-duplication substitutions that occurred in the $\alpha^A$- and $\alpha^D$-globin gene...
lineages, or whether the differentiation is attributable to substitutions that occurred in the single-copy, pre-duplication ancestor of the $\alpha^D$- and $\alpha^E$-globin genes, in which case the distinctive properties of HbD may represent a retained ancestral character state that is shared with embryonic Hb. Functional experiments involving purified HbA and HbD isoforms from 12 different bird species confirmed that HbD is characterized by a consistently higher $O_2$-affinity in the presence of allosteric effectors such as organic phosphates and Cl$^-$ ions. In the case of both HbA and HbD, analyses of oxygenation properties under the two-state Monod-Wyman-Changeux allosteric model revealed that the pH-dependence of Hb-$O_2$ affinity stems from changes in the $O_2$ association constant of deoxy (T-state) Hb. Ancestral sequence reconstructions indicated that the replacement substitutions that distinguish the avian $\alpha^A$- and $\alpha^D$-globin genes occurred exclusively on post-duplication branches of the gene family phylogeny, suggesting that the observed functional differences between the HbA and HbD isoforms are not attributable to the retention of an ancestral (pre-duplication) character state in the $\alpha^D$-globin gene.
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CHAPTER 1

1.1 Introduction

Hemoglobin (Hb) is one of the most extensively studied proteins in terms of structure-function relationships, and comparative studies of Hbs from nonhuman animals have made important contributions to this knowledge base (Dickerson and Geis 1983; Perutz 1983; Bunn and Forget 1986; Weber and Fago 2004). Despite this detailed understanding, a number of vexing questions about Hb function continue to challenge comparative biochemists and physiologists. One such question concerns the functional and adaptive significance of co-expressing multiple, structurally distinct Hb isoforms (isoHbs; Perutz 1983; Weber 1990, 1995, 2000; Ingermann 1997; Weber et al. 2000a). All or most vertebrate species express functionally distinct isoHbs during different stages of pre-natal development, and in many groups it is also common to co-express different isoHbs during postnatal life. The majority of birds and nonavian reptiles co-express two functionally distinct isoHbs in definitive erythrocytes: HbA (the major adult isoHb, with α-chain subunits encoded by the \( \alpha^A \)-globin gene) and HbD (the minor adult isoHb, with α-chains encoded by the \( \alpha^D \)-globin gene). HbD typically accounts for \~10-30\% of total Hb in circulating erythrocytes, and available evidence indicates that it is generally characterized by an elevated \( O_2 \)-affinity relative to HbA (Vandecasserie et al. 1973; Oberthür et al. 1983; Hiebl et al. 1988, 1989; Weber et al. 1988; Nothum et al. 1989; Tamburrini et al. 2000; Sanna et al. 2007).

Insights into the physiological division of labor between the HbA and HbD isoforms may help to explain why the duplicated \( \alpha^A \)- and \( \alpha^D \)-globin genes have been retained in the majority of birds and nonavian reptiles. Since the HbA and HbD isoforms exhibit consistent differences in \( O_2 \)-binding properties, regulatory changes in intraerythrocytic isoHb stoichiometry could provide a mechanism for modulating blood-\( O_2 \) affinity in response to changes in \( O_2 \) availability or changes in internal metabolic demand (Lutz 1980). For example, in birds that experience
transitory hypoxia during ascent to high altitudes, it has been suggested that the co-expression of multiple isoHbs with graded O$_2$-affinities may expand the permissible range of arterial O$_2$ tensions for pulmonary/tissue O$_2$ transport (Hiebl et al. 1988; Weber et al. 1988). It is also possible that the physiological benefits of Hb heterogeneity are unrelated to O$_2$-binding properties. If isoHbs with different isoelectric points co-occur in the same erythrocytes, then Hb heterogeneity may enhance solubility (and hence, corpuscular Hb concentration), thereby increasing the O$_2$-carrying capacity of the blood (Perutz et al. 1959; Riggs 1976, 1979). IsoHbs with different charges would also indirectly influence the distribution of protons and other ions across the red cell membrane by altering the Donnan equilibrium, and this could play an important role in the allosteric regulation of Hb-O$_2$ affinity and cellular metabolism (Nikinmaa 2001; Jensen 2004). These considerations led Ingermann (1997:369) to conclude that it “…seems unlikely that the presence of electrophoretically distinguishable Hb multiplicity represents selectively neutral variations in Hb structure and function.”

Available evidence suggests that the tetrapod common ancestor possessed three tandemly-linked gene duplicates that encode the $\alpha$-chain subunits of the $\alpha_2\beta_2$ Hb tetramer: 5'-$\alpha^E$-$\alpha^D$-$\alpha^A$-3' (Hoffmann and Storz 2007; Hoffmann et al. 2010; Storz et al. 2011a). In the stem lineage of tetrapods, the $\alpha^E$- and $\alpha^A$-globin genes originated via tandem duplication of an ancestral $\alpha$-like globin gene, and $\alpha^D$-globin originated subsequently via tandem duplication of the proto $\alpha^E$-globin gene (Hoffmann and Storz 2007). In tetrapod vertebrates, the $\alpha^E$-globin gene is exclusively expressed in larval/embryonic erythroid cells and the $\alpha^A$-globin gene is expressed in definitive erythroid cells during later stages of prenatal development and postnatal life. In birds and nonavian reptiles that have been studied to date, the $\alpha^D$-globin gene is expressed in both primitive and definitive erythroid cells (Cirotto et al. 1987; Alev et al. 2009; Storz et al. 2011b). HbD does not appear to be expressed in the definitive erythrocytes of crocodilians (Weber and White 1986, 1994; Grigg et al. 1993), and the $\alpha^D$-globin gene has been inactivated or deleted independently in
amphibians and mammals (Hoffmann and Storz 2007; Hoffmann et al. 2008; Hoffmann et al. 2010).

Given that HbA and HbD share the same β-chain subunits, functional differences between the two isoHbs must be attributable to amino acid substitutions in the α^A- and/or α^D-globin genes. In light of what is known about the phylogenetic history of the α-like globin genes in tetrapods (Hoffmann and Storz 2007; Hoffmann et al. 2010), functional differentiation between the HbA and HbD isoforms may be attributable to post-duplication substitutions that occurred in the α^A-globin and/or α^D-globin gene lineages (Figure 1A,B,C), they could be attributable to substitutions that occurred in the single-copy, pre-duplication ancestor of the α^E- and α^D-globin genes (Figure 1D), or they could be attributable to a combination of pre- and post-duplication substitutions (Figure 1E,F). Since embryonic and adult-expressed Hbs exhibit a number of consistent functional differences (Brittain 2002), the scenarios depicted in Figure 1D,E,F suggest the possibility that HbA/D isoform differentiation may be attributable to a retained ancestral character state in HbD that harkens back to a primordial, embryonic function. To investigate this possibility and to examine the functional evolution of the α-like globin genes, in collaborative effort with the Roy E. Weber lab, Joana Projecto-Garcia, Chandrasekhar Natarajan, and Hideaki Moriyama, we conducted a combined analysis of protein biochemistry and sequence evolution to characterize the structural and functional basis of Hb isoform differentiation in birds. The main objectives were: (1) to characterize the O_2-binding properties of HbA and HbD in species that are representative of several major avian lineages; (2) to gain insight into the possible structural basis of the observed functional differentiation between the HbA and HbD isoforms; and (3) to determine whether functional differentiation between the HbA and HbD isoforms is primarily attributable to post-duplication substitutions or the retention of ancestral character states shared by HbD and embryonic Hb. Functional experiments involving purified HbA and HbD isoforms from 12 different bird species confirmed that HbD is characterized by a consistently higher O_2-affinity in the presence of allosteric effectors such as organic phosphates and Cl^- ions. Results of
the comparative sequence analysis revealed that isoHb differentiation is attributable to roughly equal numbers of post-duplication amino acid substitutions that occurred in the $\alpha^A$- and $\alpha^D$-globin genes.

1.2 Materials and Methods

1.2.1 Experimental Measures of Hemoglobin Function

To characterize the nature of isoHb differentiation in birds, I have collaborated with the Roy E. Weber lab and Joana Projecto-Garcia, and they performed all the experimental measurements of hemoglobin function for this study. They measured O$_2$-binding properties of purified HbA and HbD isoforms from a total of 12 avian species representing each of 6 orders: griffon vulture, *Gyps fulvus* (Accipitriformes: Accipitridae); greylag goose, *Anser anser* (Anseriformes: Anatidae); amazilia hummingbird, *Amazilia amazilia* (Apodiformes: Trochilidae); green-and-white hummingbird, *Amazilia viridicauda* (Apodiformes: Trochilidae); violet-throated starfrontlet, *Coeligena violifer* (Apodiformes: Trochilidae); giant hummingbird, *Patagona gigas* (Apodiformes: Trochilidae); great-billed hermit, *Phaethornis malaris* (Apodiformes: Trochilidae); common pheasant, *Phasianus colchicus* (Galliformes: Phasianidae); rook, *Corvus frugilegus* (Passeriformes: Corvidae); house wren, *Troglodytes aedon* (Passeriformes: Troglodytidae); rufous-collared sparrow, *Zonotrichia capensis* (Passeriformes: Emberizidae); and ostrich, *Struthio camelus* (Struthioformes: Struthionidae). Hbs from a disproportionate number of species were examined in Apodiformes and Passeriformes because these are the two most speciose orders of birds (together accounting of nearly half of all avian species diversity), and because both orders have been underrepresented in previously published studies of avian Hb function.
Blood samples were obtained according to methods described by Weber et al. (1988) and Nothum et al. (1989). Washed red cells were frozen at -70°C, and were subsequently thawed by adding two volumes of distilled water and 1/3 volume of 1 M Tris/HCl buffer, pH 7.5. For each individual specimen, Hb isoform composition was characterized by means of alkaline polyacrylamide gel electrophoreses and/or thin-layer isoelectric focusing (PhastSystem, GE Healthcare Biosciences, Piscataway, NJ). Depending on the species, the HbA and HbD isoforms were separated by fast protein liquid chromatography (FPLC), DEAE anion-exchange chromatography, CM-Sepharose cation exchange-exchange chromatography, and/or preparative electrofocusing, as previously described (Hiebl et al. 1988; Weber et al. 2002, 2004). The separate isoHbs were further stripped of organic phosphates by passing the samples through a mixed bed resin column (MB-1 AG501-X8; BioRad, Hercules, CA) using FPLC. Hb solutions were then saturated with carbon monoxide, dialyzed at 5°C for at least 24 hr against three changes of CO-saturated 0.01 M Tris/HCl buffer, pH 7.5, containing 0.5 mM EDTA. In cases where partial oxidation (metHb formation) was evident, Hb was reduced by adding sodium dithionite, followed by dialysis against Tris buffer containing EDTA, as described by Weber et al. (1988). For the Hbs of the rufous-collared sparrows, house wrens, and the five hummingbird species, 10 mM HEPES as the dialysis buffer was used.

O₂-equilibrium curves for purified HbA and HbD isoforms were measured using a modified gas diffusion chamber coupled to cascaded Wösthoff pumps for mixing pure N₂ (99.998%), O₂, and atmospheric air. Changes in the absorbance spectra of thin-layer Hb solutions (4 µl) were measured in conjunction with stepwise changes in the partial pressure of O₂ (PO₂) inside the chamber. Values of \( P_{50} \) (the PO₂ at which heme is 50% saturated) and \( n_{50} \) (Hill’s cooperativity coefficient at 50% saturation) were interpolated from linear plots of log \( [Y/(Y-1)] \) vs. log \( PO₂ \) for at least 4 values of \( Y \) (fractional saturation) between 0.25 and 0.75. To assess variation in the sensitivity of Hb-O₂ affinity to allosteric effectors (ligands that alter Hb-O₂ affinity by reversibly binding to sites remote from the active site), O₂-equilibrium curves of Hbs were measured by
being suspended in 0.10 M NaHEPES buffer, in the absence of added effectors (‘stripped’), in the presence of inositol hexaphosphate (IHP, at IHP/Hb tetramer ratio, 2.0), in the presence of 0.10 M Cl\(^-\) ions (added as potassium chloride, KCl), and in the presence of both effectors ([Heme], 0.3 mM, unless otherwise specified). IHP is a chemical analog of inositol pentaphosphate (IPP), which is the most potent allosteric effector molecule in avian red cells (Brygier and Paul 1976; Lutz 1980).

In the case of pheasant HbA and HbD, a detailed analysis of allosteric interactions was conducted based on measurements of O\(_2\) equilibria that included extremely high and extremely low saturation values. This allowed the Weber lab to analyze the data in terms of the two-state Monod-Wyman-Changeux (MWC) allosteric model (Monod \textit{et al.} 1965), which relates Hb-O\(_2\) saturation \(Y\) to the partial pressure of O\(_2\) \(P\), the O\(_2\) association constants for ‘R-state’ oxyHb and ‘T-state’ deoxyHb \(K_R\) and \(K_T\), respectively), the allosteric constant \(L\), and the number of interacting O\(_2\) binding sites \(q\):

\[
Y = \frac{LK_TP\{1 + K_T P\}^{(q-1)} + K_R P\{1 + K_R P\}^{(q-1)}}{L(1 + K_T P)^q + (1 + K_R P)^q}
\]

This equation was fit to the data in the form \(\log (Y/1-Y)\) versus \(\log P\) (end-weighting) and parameters were estimated using the curve-fitting procedure described by Weber \textit{et al.} (1995). In separate analyses, values of \(q\) were estimated from the data or were fixed at 4, as applies to tetrameric Hb. The two-state MWC parameters derived for \(q=4\) were used to calculate the intrinsic Adair constants that characterize the affinities of 4 successive heme oxygenation steps (Adair 1925; Ferry and Green 1929):

\[
k_1 = \frac{(K_R + LK_T)}{(1 + L)}
\]

\[
k_2 = \frac{(K_R^2 + LK_T^2)}{(K_R + LK_T)}
\]
\[ k_3 = \frac{(K^3_R + LK^3_T)}{(K^2_R + LK^2_T)} \]

\[ k_4 = \frac{(K^4_R + LK^4_T)}{(K^3_R + LK^3_T)} \]

The half-saturation value, \( P_{50} \), was calculated as the \( \text{PO}_2 \) at \( \log (Y/1-Y) = 0 \), and the median \( \text{PO}_2 \), \( P_m \), was calculated as:

\[ P_m = \left\{ \frac{1}{K_T} \right\} \left[ \frac{L + 1}{Lc^q + 1} \right]^{1/q} \]

where \( c = K_T/K_R \) (Imai 1982). The maximum slope of the log-log plot, \( n_{\text{max}} \), was calculated by first solving for \( \text{PO}_2 \) in the equation:

\[ \frac{d^2 \{ \log \left[ \frac{S}{1-S} \right] \}}{d \{ \log (\text{PO}_2) \}^2} = 0 \]

and then using that value to calculate \( d(\log(Y/(1-Y))/d(\log \text{PO}_2)) \). The free energy of cooperativity, \( \Delta G \), was calculated as:

\[ \Delta G = \frac{RT \ln \left( \frac{(L + 1)(Lc^q + 1)}{(Lc + 1)(Lc^{q-1} + 1)} \right)}{\ln K_R}. \]

The \( \text{O}_2 \)-binding data are not strictly comparable to those of some previously published studies because some workers measured \( \text{O}_2 \) equilibria using ionic buffers that alter the proton and anion sensitivity of Hb-\( \text{O}_2 \) affinity (Weber 1992). Nonetheless, measurements of \( \text{O}_2 \)-binding properties for HbA and HbD should be internally consistent within a given study, so it is possible to compare relative levels of isoHb differentiation among studies. Thus, for the purpose of making broad-scale comparisons of isoHb differentiation among species, I surveyed published studies of
avian Hbs and compiled measures of the difference in log transformed $P_{50}$ values between HbA and HbD in the presence and absence of IHP.

1.2.2 Molecular Modeling

In collaborative effort with Hideaki Moriyama, we built homology-based structural models of pheasant HbA and HbD isoforms using SWISS-MODEL (Arnold et al. 2006). For the molecular dynamics modeling, Hideaki Moriyama used deoxyhemoglobin (Proten Data Bank ID, 2HHB) as a template to maintain consistency with the results of Riccio et al. (2001) and Tamburrini et al. (2000). The root-mean square deviations between the templates and models of the $\alpha^A$, $\alpha^D$, and $\beta$ chains were less than 0.08, 0.09, and 0.10 Å, respectively. These structures were used to calculate surface potentials using the PBEQ solver found on the CHARMM GUI server (Jo et al. 2008). I used the Swiss Institute of Bioinformatics ExPASy proteomics server (Gasteiger et al. 2003) to estimate the isoelectric point ($pI$) of the observed and reconstructed $\alpha$-chain globin structures. Finally, Hideakie Moriyama conducted molecular dynamics simulations to predict $O_2$ and IHP binding energies using AutoDock Vina (Trott and Olson 2010). The search box for IHP (3HXN) was 25Å cubic centered on the $\alpha$-chain dyad cleft, and that for $O_2$ (1DN2) was 5 Å cubic centered on the $O_2$-binding heme iron.

1.2.3 Taxon Sampling for the Molecular Evolution Analysis

The phylogenetic survey of amino acid divergence among the avian $\alpha$-like globin genes included a total of 54 species, including 10 of the 12 species that were used as subjects for the experimental studies of Hb function (Table 1). In collaboration with Chandrasekhar Natarajan, he and I cloned and sequenced the $\alpha^A$, $\alpha^D$, and/or $\alpha^E$-globin genes from 28 of the bird species, and the remaining sequences were retrieved from public databases. 98 homologous $\alpha$-like globin
sequences from species that are representative of the other main tetrapod lineages (amphibians, nonavian reptiles, and mammals) as well as teleost fish (Table 2) were also included in the analysis.

1.2.4 Molecular Cloning and Sequencing

Genomic DNA was isolated from frozen liver tissues using the DNeasy kit and RNA was isolated from frozen whole blood or frozen pectoral muscle using the RNeasy kit (Qiagen, Valencia, CA). Chandrasekhar Natarajan and I designed paralog-specific PCR primer combinations for the $\alpha^E$, $\alpha^D$, and $\alpha^A$-globin genes by using multispecies alignments of orthologous sequences from available avian genome assemblies (Hoffmann et al. 2010; Hoffmann et al. 2011). For each species, the $\alpha^E$-globin gene was PCR-amplified from genomic DNA using the Invitrogen Taq Polymerase Native kit (Invitrogen, Carlsbad, CA) and the following thermal cycling protocol: 94°C (10 min) initial denaturing, (94°C [30 s], 54°C - 62.5°C [30 s] 72°C [1 min]) for 34 cycles, followed by a final extension at 72°C (7 min). The $\alpha^D$- and $\alpha^A$-globin genes were PCR-amplified from genomic DNA, as described above, or cDNAs were amplified from RNA using the QIAGEN OneStep RT-PCR Kit (Qiagen, Valencia, CA). Reverse transcriptase (RT) PCR reactions were conducted according to the following thermal cycling protocol: 50°C (30 min) followed by a 94°C (15 min) initial denaturing, (94°C [30 s], 55°C [30 s] 72°C [1 min]) for 34 cycles, followed by a final extension at 72°C (3 min).

For some species, Chandrasekhar Natarajan sequenced the $\alpha^A$- and $\alpha^D$-globin coding regions by using RACE (rapid amplification of cDNA ends). Primers were designed in the conserved exonic regions of the $\alpha^A$- and $\alpha^D$-globin genes and the first strand synthesis was carried out using SuperScript™ II Reverse Transcriptase (Invitrogen, Carlsbad, CA). Both 5’ and 3’
RACE were performed according to the manufacturer's protocol. Sequences of all PCR, RT-PCR and RACE primers are provided in Table 3.

PCR products were electrophoretically separated on a 1.2% agarose gel (100 volts), and were then excised and eluted from the gel following the protocol in the QIAquick Gel Extraction Kit (Qiagen, Valencia, CA). PCR amplicons were cloned into pCR4-TOPO vector (Invitrogen, Carlsbad, CA), which was then used to transfect One Shot TOP10 Chemically Competent *E. coli* cells (Invitrogen, Carlsbad, CA). Positive clones were sequenced on an ABI 3730XL high-throughput capillary DNA analyzer (Applied Biosystems, Foster City, CA) using internal T7/T3 primers. All sequences were deposited in GenBank under the accession numbers: JQ405307-JQ405317, JQ405319-JQ405326, JQ697045-70, JQ405318, and JQ824132.

### 1.2.5 Prediction of Functionally Divergent Sites

To nominate candidate sites for functional divergence between the avian $\alpha^A$- and $\alpha^D$-globin sequences, residue positions were identified that were highly conserved within each paralogous clade, but which differed between the two clades. Such sites were termed ‘constant-but-different’ (CBD) sites by Gribaldo *et al.* (2003) and were termed ‘type II’ divergent sites by Gu (2001). My analysis of functional divergence was based on a total of 92 sequences (47 avian $\alpha^A$-globin sequences and 45 avian $\alpha^D$-globin sequences). To quantify the conservation of physicochemical properties at each residue position within the separate sets of $\alpha^A$- and $\alpha^D$-globin sequences, I calculated site-specific entropy values (Shannon 1948): $H_i = -\sum_{j} p_j \log_b p_j$, where $p_j$ is the frequency of a particular physicochemical state at site $j$, and $b=8$ such that calculated values fall within the interval (0, 1). In addition to considering single-residue insertions or deletions, I considered 8 possible physicochemical states for each residue position: hydrophobic (Ala, Val, Ile, Leu), hydrophilic (Ser, Thr, Asn, Gln), sulfur-containing (Met, Cys), glycine (Gly), proline...
(Pro), acidic (Asp, Glu), basic (His, Lys, Arg), and aromatic (Phe, Trp, Tyr). I identified CBD sites as residue positions that were highly conserved within each set of orthologous sequences \((H_i < 0.5)\) but which exhibited a consistent physicochemical difference between the \(\alpha^A\)- and \(\alpha^D\)-globin sequences. CBD sites do not necessarily represent fixed amino acid differences between the \(\alpha^A\)- and \(\alpha^D\)-globin paralogs, since a given site could be variable for an interchangeable set of isomorphous residues within each set of orthologous sequences.

### 1.2.6 Ancestral Sequence Reconstruction

To infer the phylogenetic distribution of amino acid substitutions that contributed to functional differentiation between the avian HbA and HbD isoforms, I reconstructed ancestral sequences at four separate nodes in the phylogeny of \(\alpha\)-like globin genes: (1) the single-copy proto-\(\alpha\) globin gene in the stem lineage of tetrapod vertebrates, (2) the single-copy ancestor of the \(\alpha^E\)- and \(\alpha^D\)-globin paralogs in the stem lineage of tetrapods, (3) the ancestral \(\alpha^D\)-globin in the stem lineage of birds, and (4) the ancestral \(\alpha^A\)-globin in the stem lineage of birds. To reconstruct ancestral \(\alpha\)-chain sequences, I applied the maximum likelihood approach of Yang et al. (1995) using the WAG + F model of amino acid substitution (Cao et al. 1994; Whelan and Goldman 2001) as implemented in PAML 4.4 (Yang 2007). Amino acid sequences were aligned using the default parameters in Muscle (Edgar 2004). The ancestral sequence reconstruction was based on a phylogeny of \(\alpha\)-like globin sequences from a representative set of mammals, birds, nonavian reptiles, and amphibians, and the tree was rooted with \(\alpha\)-globin sequences from teleost fishes. Ancestral states of individual sites were reconstructed independently, and I restricted the analysis to sites that had posterior probabilities \(\geq 0.8\) for a given residue or physicochemical property.

In the phylogeny of \(\alpha\)-like globin genes, \((\alpha^A \ (\alpha^D, \alpha^E))\), site-specific amino acid differences between the avian \(\alpha^A\)- and \(\alpha^D\)-globin sequences could be attributable to substitutions on (i) the branch leading to \(\alpha^A\), (ii) the post-duplication branch leading to \(\alpha^D\), and/or (iii) the pre-duplication
branch leading to the single copy ancestor of $\alpha^D$ and $\alpha^E$ (Figure 1). Accordingly, I identified all amino acid substitutions that distinguish the avian $\alpha^A$- and $\alpha^D$-globin paralogs and, after reconstructing ancestral states at relevant nodes of the phylogeny, I mapped the observed substitutions onto the branches mentioned above. Mapping charge-changing substitutions onto branches of the phylogeny also allowed us to reconstruct the causes of divergence in isoelectric point ($pI$) between the HbA and HbD isoforms.

1.3 Results

1.3.1 Relative Abundance of HbA and HbD

Eleven of the bird species included in this study expressed two main Hb isoforms that were clearly referable to HbA and HbD. The griffon vulture, *Gyps fulvus*, expressed three isoHbs, one of which is clearly identifiable as HbD, and the other two incorporated the products of duplicated $\alpha^A$-globin genes (HbA and HbA’). The species examined generally expressed the HbA and HbD isoforms in a ~3:1 ratio, which is consistent with results from previous studies (Table 4). The pheasant represented the sole exception to this pattern, as HbD was present at a higher concentration than HbA (69% vs. 31%). HbD expression has been secondarily lost in representatives of 6 avian orders (Ciconiiformes, Columbiformes, Coraciiformes, Cuculiformes, Psittaciformes, and Sphenisciformes; Table 4), and parsimony-based character-state mapping (using the phylogeny of Hackett *et al.* 2008) suggests that each of these losses occurred independently.

1.3.2 Functional Properties of Avian HbA and HbD Isoforms
O₂-equilibrium measurements revealed consistent functional differences between the HbA and HbD isoforms, as HbD was generally characterized by a higher O₂ affinity (lower $P_{50}$) in the presence of IHP (two-fold molar excess over heme) and in the presence of IHP + 0.1 M Cl⁻ (Table 5). This pattern of isoHb differentiation is consistent with previously published results for avian Hbs (Table 6). HbD was generally characterized by a higher intrinsic O₂ affinity than HbA, but there were several exceptions. In the griffon vulture, HbD showed a much lower O₂ affinity than HbA in the absence of effectors but a higher affinity in the presence of IHP (Table 5). Likewise, in 4 of the 5 hummingbird species that Joana Project-Garcia examined (amazilia hummingbird, green-and-white hummingbird, violet-throated starfrontlet, and great-billed hermit), the HbA isoform exhibited a slightly higher intrinsic O₂ affinity than HbD. In all cases these differences in O₂ affinity were reversed in the presence of IHP (Table 5). Vandecasserie et al. (1973) also reported that the HbA isoforms of mallard duck, pheasant, and turkey had higher intrinsic O₂ affinities than the co-expressed HbD isoforms, and again, this was reversed in the presence of anionic effectors (Table 6). Contrary to the results reported by Vandecasserie et al. (1973), the O₂-equilibrium measurements on pheasant Hbs revealed a lower O₂ affinity in HbA than in co-expressed HbD in the presence and in the absence of anionic effectors - as found in most other species that express both isoforms (Tables 5 and 6). Whereas O₂-binding experiments from the Weber lab were carried out using zwitterionic HEPES buffer, those by Vandecasserie et al. (1973) were carried out using an ionic Tris-HCl buffer that may perturb the measurements of O₂ affinity by reducing the concentration of free anionic effectors in a pH-dependent manner (Weber 1992). The results from this study and those of Vandecasserie et al. (1973) are in agreement that the O₂ affinity of HbA is lower than that of HbD in the presence of anionic effectors, the state that is most relevant to in vivo conditions.

The O₂ affinities of pheasant HbA and HbD were modulated by pH in a similar fashion, as estimated Bohr factors were virtually identical for both isoHbs ($\varphi = \Delta \log P_{50}/\Delta \text{pH} = -0.43$ at 25°C and pH 7.0-7.5). The Bohr factor was slightly reduced at 37°C ($\varphi$ for HbA = -0.37), in
accordance with the temperature-dependence of proton dissociation, but was strongly increased in
the presence IHP (φ = -0.63 at 37°C), which is consistent with the induction of basic proton
binding groups by this anionic effector (Gill et al. 1980). When stripped of allosteric effectors,
HbA and HbD exhibited similar cooperativity coefficients (n_{50} ~2.0 at 37°C and pH 7.0 - 7.5) that
increased in the presence of IHP (n_{50} ~2.6). The mixture of purified HbA and HbD isoforms
exhibited P_{50} values that were intermediate to those of the individual isoHbs at physiological pH
(Figure 2), which indicates the absence of functionally-significant intracellular interaction
between the two isoforms. This lack of interaction, in conjunction with the observed symmetry of
O_{2}-binding curves (reflected by the correspondence between n_{max} and n_{50} values and between P_{m}
and P_{50} values; Table 7), justifies the quantification of the allosteric interactions of both isoforms
in terms of shifts in P_{50} values (Wyman 1964).

Extended Hill plots for the HbA and HbD isoforms (Figure 3) and estimates of the MWC
parameters (Table 7) elucidate the allosteric control mechanisms that underlie the observed
effector- and homotropic effects. When measured at the same pH, extended Hill plots for HbA and
HbD are almost superimposed, revealing nearly identical association constants in the
deoxygenated and oxygenated states (K_{T} and K_{R}, which can be interpolated from the intercepts of
the lower and the upper asymptotes of the extended Hill plots with the vertical line at log PO_{2} =
0; Figure 3A). Thus, both isoHbs are characterized by similar free energies of Hb cooperativity
(ΔG = -8.4 and -8.0 for HbA and HbD, respectively, with q= free at pH ~7.5; Table 7). Whereas
increased proton activity (decreased pH) decreases O_{2} affinity by lowering K_{T} without markedly
affecting K_{R}, IHP decreases O_{2} affinity by lowering K_{T} more than K_{R}, such that both effectors
raise ΔG. The effect of IHP on both K_{T} and K_{R} (Figure 3B), indicates that this effector binds to
the deoxygenated oxy structures. Similar effects of IHP have been documented in human
and fish Hbs, although physiological levels of the autochthonous phosphate effectors (DPG and
ATP, respectively) primarily modulate K_{T} (Tyuma et al. 1973; Weber et al. 1987). As shown in
Figure 3B, increased temperature lowers $K_R$ more than $K_T$, thereby decreasing the free energy of heme-heme cooperativity.

The allosteric T-state→R-state transitions of pheasant HbA and HbD and their dependence on modulating factors are further illustrated by the Adair association constants ($k_{1-4}$) for the four successive oxygenation steps. In stripped HbA and HbD at pH ~7.5, the similar $k_1$ and $k_2$ constants and the marked increases in $k_3$ and $k_4$ indicate that the allosteric transition occurs only after binding the second and third $O_2$ molecules (Figure 4). This also applies at lowered pH (~7.0), where lower $k_1$ and $k_2$ values show that proton binding additionally reduces the affinities for binding the 1st and 2nd $O_2$ molecules. In the presence of IHP, the even lower values of $k_1$, $k_2$, and $k_3$ combined with a drastically increased $k_4$ (Figure 4) indicate that IHP suppresses the affinities of unliganded hemes for the 1st, 2nd, and 3rd $O_2$ molecules but has little effect on the affinity of the remaining unliganded heme. This indicates that IHP-binding delays the T-state→R-state transition in quaternary structure until the final oxygenation step.

1.3.3 Insights into the Evolutionary Origins of Hb Isoform Differentiation

Comparison of avian $\alpha^A$ and $\alpha^D$ sequences yielded a Poisson-corrected amino acid divergence of 35.6%. 39 total candidate sites were identified that may contribute to functional divergence between the avian $\alpha^A$- and $\alpha^D$-globin genes (Figure 5), 33 of which are CBD sites (both paralogs having $H_i$ values <0.50). The remaining 6 sites were more variable in one or both sets of orthologous sequences (Table 8). Ancestral sequence reconstructions revealed that roughly equal numbers of substitutions occurred on the post-duplication branches leading to $\alpha^A$- and $\alpha^D$-globin. Substitutions at 11 sites were consistent with the scenario depicted in Figure 1A, substitutions at 12 sites were consistent with Figure 1B, and substitutions at 5 sites were consistent with Figure 1C. None of the divergent sites between the $\alpha^D$- and $\alpha^A$-globin sequences were consistent with the scenarios depicted in Figure 1D, E, or F. The pattern was similar when considering the complete
set of 39 substitutions (including sites for which ancestral state reconstructions had posterior probabilities <0.8; Table 8). The sole exception is that the inferred history of substitution at site α9 was consistent with the scenario depicted in Figure 1D.

Charge-changing substitutions at 17 solvent-exposed residue positions account for the observed difference in net surface charge between HbA (mean pI = 8.67) and HbD (mean pI = 7.09). Substitutions at 8 sites were consistent with the scenario depicted in Figure 1A (71, 89, 90, 116, 117, 130, and 138), substitutions at 8 sites were consistent with the scenario depicted in Figure 1B (11, 30, 53, 68, 75, 82, 85, and 115), and substitutions at 2 sites were consistent with the scenario depicted in Figure 1C (8 and 15).

1.3.4 Insights into the Structural Basis of Hb Isoform Differentiation

The simulation-based autodocking experiments predicted a slightly lower O₂-binding energy (and hence, higher O₂-affinity) for the α-chain heme groups of HbD relative to those of HbA: -0.5 kcal/mol vs. -0.4 kcal/mol, respectively. The molecular dynamics simulations also predicted that the ‘additional’ α-chain phosphate binding site of HbD (sensu Tamburrini et al. [2000] and Riccio et al. [2001]) has a slightly lower IHP binding energy relative to that of HbA (Table 9), and that the bound IHP molecule is lodged more deeply in the α-chain binding cleft of HbD (Figure 6). This isoform difference in the stereochemistry of IHP binding is mainly attributable to substitutions at three symmetry-related pairs of amino acid residues: αD1-Met (which reduces electrostatic repulsion relative to αA1-Val), αD138-Glu (which increases electrostatic attraction relative to α138-Ala), and αD134-Ala (which, relative to α134-Thr, reduces steric hindrance in the cleft between the α₁ and α₂ subunits).
1.4 DISCUSSION

1.4.1 IsoHb Composition of Avian Red Cells

In contrast to the variable patterns of Hb heterogeneity in fishes and other ectothermic vertebrate groups (Binotti et al. 1971; Weber and Jensen 1988; Weber 1990, 1996, 2000; Ingermann 1997; Weber et al. 2000b), the two-component HbA/HbD system of birds is remarkably consistent. A number of bird species are known to express three or four structurally distinct isoHbs in definitive erythrocytes (Saha and Ghosh 1965; Lee et al. 1976; Oberthür et al. 1983; Hiebl et al. 1988; Nothum et al. 1989), but in all such cases, HbA and HbD (i.e., tetrameric assemblies that incorporate the products of αA- and αD-globin, respectively) represent the two main isoforms. HbD expression has also been secondarily lost in a number of avian taxa (e.g., pigeons, parakeets, cuckoos, jays, herons, storks, and penguins; Saha and Ghosh 1965; Vandecasserie et al. 1973; Godovac-Zimmermann and Braunitzer 1984, 1985; Oberthür et al. 1986; Sultana et al. 1989; Tamburrini et al. 1994). The same appears to be true for crocodilians (Weber and White 1986, 1994; Grigg et al. 1993), the sister group to Aves.

1.4.2 Structural and Functional Differentiation between HbA and HbD

It is difficult to pinpoint specific substitutions that may be responsible for isoHb differences in intrinsic O₂-affinity, although substitutions at intersubunit contact surfaces are good candidates: three of the CBD sites (114, 115, and 117) represent α₁β₁ ‘packing’ contacts. Substitutions at intersubunit contacts often have the effect of increasing Hb-O₂ affinity by loosening constraints on the T-state quaternary structure, thereby shifting the allosteric equilibrium in favor of the high-affinity R-state (Perutz 2001). It is also possible that isoHb differences in intrinsic O₂-affinity are attributable to different combinations of substitutions in
different species. Studies of isoHb differentiation in the tufted duck, common swift, Rüppell’s griffon, and goshawk suggested that the higher O$_2$-affinity of HbD may be attributable to the possession of $\alpha^D$38-Gln or Thr instead of $\alpha^A$38-Pro (Hiebl et al. 1987, 1988; Weber et al. 1988; Nothum et al. 1989; Abbasi and Lutfullah 2002; Lutfullah et al. 2005). In Hbs with $\alpha$38-Gln or Thr, the R-state (oxy) structure is stabilized by two hydrogen bonds with $\beta$97-His and $\beta$99-Asp, whereas only the latter hydrogen bond is possible in the T-state. Thus, HbD with $\alpha^D$38-Gln or Thr is more highly stabilized in the R-state, and the allosteric equilibrium is shifted in favor of this high-affinity quaternary structure. This structural mechanism may contribute to O$_2$-affinity differences between HbA and HbD in the particular species mentioned above, but it does not provide a general explanation for the observed patterns of functional differentiation between avian HbA and HbD because the majority of bird species retain the ancestral Gln residue at this intersubunit contact site in both $\alpha^A$- and $\alpha^D$-globin.

In addition to the isoHb differences in intrinsic O$_2$-affinity, HbD also exhibits a consistently higher O$_2$-affinity in the presence of IHP (Tables 5 and 6). This indicates that HbD is less responsive to the inhibitory effects of IHP, a potent allosteric effector that preferentially binds and stabilizes the low-affinity T-state quaternary structure of the Hb tetramer. The uniform difference in IHP sensitivity between HbA and HbD is surprising because the main polyphosphate binding site is formed by a cluster of positively charged $\beta$-chain residues that line the interior of the central cavity (Arnone and Perutz 1974; Tamburrini et al. 2000). Since HbA and HbD share identical $\beta$-chain subunits (and thus share the same phosphate-binding sites), the observed isoform differences in IHP sensitivity must be attributable to one or more substitutions between $\alpha^A$- and $\alpha^D$-globin that do not directly affect the main phosphate-binding site. Experimental evidence suggests that an additional polyphosphate binding site is formed by seven residues from each $\alpha$-chain (sites 1, 95, 99, 134, 137, 138, and 141) which stabilize IHP via charge-charge interactions (Zuiderweg et al. 1981; Amiconi et al. 1985; Tamburrini et al. 2000; Riccio et al. 2001). Specifically, $\alpha$99Lys and charged residues at the $\alpha$-chain amino- and carboxy
termini of avian HbA and HbD are predicted to form six salt bridges with the negatively charged phosphate groups of IHP (Tamburrini et al. 2000; Riccio et al. 2001). This additional phosphate binding site is hypothesized to serve as an ‘entry/leaving site’ which modulates Hb-O₂ affinity by enhancing phosphate uptake and transfer to the main oxygenation-linked binding site between the β-chain subunits (Zuiderweg et al. 1981; Tamburrini et al. 2000; Riccio et al. 2001). Of the seven α-chain residues that comprise this additional phosphate binding site, four represent CBD sites that distinguish avian α⁴- and α⁵-globin sequences (1, 134, 137, and 138). The role of α₁Val in this additional phosphate binding site is implicated by the fact that carbamylation of the α-chain amino-termini produces a 40% reduction in IHP affinity (Zuiderweg et al. 1981). However, even though HbD exhibits a consistently higher O₂-affinity than HbA in the presence of IHP (Tables 5 and 6), the molecular dynamics simulations predict that the additional phosphate binding site of HbD actually has a slightly lower IHP binding energy (and hence, higher IHP affinity) than that of HbA (Table 9). An alternative hypothesis suggested by results of the molecular dynamics simulations (Figure 6) is that IHP binding between the α₁ and α₂ subunits of HbD produces a second-order perturbation of quaternary structure that is propagated to the main phosphate binding site between the β-chain subunits.

1.4.3 Evolutionary Origins of IsoHb Differentiation in Birds

Of the many amino acid substitutions that distinguish avian HbA and HbD, ancestral sequence reconstructions indicate that roughly equal numbers of amino acid substitutions occurred on the post-duplication branches leading to α⁴- and α⁵-globin. Model-based calculations of electrostatic surface potentials revealed the specific substitutions that are responsible for observed differences in net surface charge between the two isoHbs, and again, roughly equal numbers of these substitutions occurred on the post-duplication branches leading to α⁴- and α⁵-globin. These results indicate that the observed functional differences between the HbA and HbD
isoforms are not attributable to the retention of an ancestral character state from the single-copy, pre-duplication ancestor of the α^E^- and α^D^-globin genes. The fact that the α^A^- and α^D^-globin genes have been jointly retained in the majority of sauropsid lineages over the past ~400 million years suggests that the functionally distinct HbA and HbD isoforms have evolved an important physiological division of labor in blood-O_2 transport. The O_2-affinity of HbA is more strongly modulated by allosteric effectors, suggesting that this isoform could play a more important role in regulating blood-O_2 affinity in response to transient changes in O_2 supply or demand, whereas the high-affinity HbD may make a more important contribution to blood-O_2 transport under conditions of arterial hypoxemia.
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### Appendix A.

| Order      | Family    | Species                                                      | Accession number                      |
|------------|-----------|--------------------------------------------------------------|----------------------------------------|
| Accipitriformes | Accipitridae | Northern goshawk, *Accipiter gentilis* | P08850.2, P08849.1                      |
| Accipitriformes | Accipitridae | Black vulture, *Aegypius monachus*  | P07417.2, P68059.1                      |
| Accipitriformes | Accipitridae | Rüppell’s griffon, *Gyps rueppellii* | P08256.1, P08257.1                      |
| Accipitriformes | Accipitridae | White-headed vulture, *Trigonoceps occipitalis* | P19832.1, P68060.1                      |
| Anseriformes  | Anatidae   | Mallard duck, *Anas platyrhynchos*  | P01988.2, P04442.1, K01942.1            |
| Anseriformes  | Anatidae   | Graylag goose, *Anser anser*                               | P01989.2, P04238.1                      |
| Anseriformes  | Anatidae   | Bar-headed goose, *Anser indicus*                           | P01990.2, P04239.1                      |
| Anseriformes  | Anatidae   | Tufted duck, *Aythya fuligula*                              | P84790.2, P84791.1                      |
| Anseriformes  | Anatidae   | Canada goose, *Branta canadensis*                            | ACT80863.1, P04240.1                    |
| Anseriformes  | Anatidae   | Muscovy duck, *Cairina moschata*                            | P01987.2, P02003.1, P04243.2            |
| Anseriformes  | Anatidae   | Andean goose, *Chloephaga melanoptera*                       | ACT80387.1, P07035.1                    |
| Apodiformes   | Apodidae   | Common swift, *Apus apus*                                   | P15162.2, P15164.1                      |
| Apodiformes   | Trochilidae| Speckled hummingbird, *Adelomyia melanogenys*                | JQ697045, JQ697061                      |
| Apodiformes   | Trochilidae| White-tufted sunbeam, *Aglaeactis castenauldii*              | JQ697046, JQ697062                      |
| Apodiformes   | Trochilidae| Amazilia hummingbird, *Amazilia amazilia*                    | JQ697047, JQ697063                      |
| Apodiformes   | Trochilidae| Green-and-white hummingbird, *Amazilia viridicauda*          | JQ697048, JQ697064                      |
| Apodiformes   | Trochilidae| Bronzy inca, *Coeligena coeligena*                           | JQ697049, JQ697065                      |
| Apodiformes   | Trochilidae| Violet-throated starfrontlet, *Coeligena violifer*          | JQ697050, JQ697066                      |
| Apodiformes   | Trochilidae| Andean hillstar, *Oreotrochilus estella*                     | JQ697051, JQ405318                      |
| Apodiformes   | Trochilidae| Black-breasted hillstar, *Oreotrochilus melanogaster*        | JQ697052, JQ697067                      |
| Apodiformes   | Trochilidae| Giant hummingbird, *Patagona gigas*                          | JQ697054, JQ697060                      |
| Apodiformes   | Trochilidae| Great-billed hermit, *Phaethornis malaris*                   | JQ697053, JQ697059                      |
| Charadriiformes| Stercorariidae | South polar skua, *Catharacta maccormicki*                  | P82111.1, P82112.1                      |
| Order               | Family        | Scientific Name          | Common Name                        | Accession Numbers                      |
|---------------------|---------------|--------------------------|------------------------------------|----------------------------------------|
| Columbiformes       | Columbidae    | Rock pigeon, *Columba livia* | *Columba livia*                    | P21871.2, O12985.1, JQ405311           |
| Cuculiformes        | Cuculidae     | Common cuckoo, *Cuculus canorus* | *Cuculus canorus*                  | BAC57968, BAC57969.1                   |
| Falconiformes       | Falconidae    | Prairie falcon, *Falco mexicanus* | *Falco mexicanus*                  | JQ405314                               |
| Galliformes         | Phasianidae   | Japanese quail, * Coturnix japonica* | *Coturnix japonica*                | P24589.2, P30892.1                     |
|                     | Phasianidae   | Chicken, *Gallus gallus*  |                                    | NP_001004376, NP_001004375.1, NP_001004374.1, P81023.2, P81024.1, XP_003210789.1 |
|                     | Phasianidae   | Wild turkey, *Meleagris gallopavo* |                                    | P01995.1, P02002.1                     |
| Galliformes         | Phasianidae   | Common pheasant, *Phasianus colchicus* | *Phasianus colchicus*              | JQ405312                               |
| Gruiformes          | Gruidae       | Sandhill crane, *Grus canadensis* | *Grus canadensis*                  | JQ405310                               |
| Opisthocomiformes   | Opisthocomidae| Hoatzin, *Opisthocomus hoazin* | *Opisthocomus hoazin*              | JQ405316, JQ405315                     |
| Passeriformes       | Corvidae      | Hooded crow, *Corvus cornix* |                                    | JQ697055, JQ405319                     |
|                     | Emberizidae   | Rufous-collared sparrow, *Zonotrichia capensis* | *Zonotrichia capensis*            | JQ405316, JQ405315                     |
| Passeriformes       | Estrildidae   | Zebra finch, *Taeniopygia guttata* | *Taeniopygia guttata*             | XP_002196132.1, XP_002196147.1, NP_001191174.1 |
| Passeriformes       | Furnariidae   | Wren-like rushbird, *Phleocryptes melanops* | *Phleocryptes melanops*          | JQ405307, JQ405317                     |
| Passeriformes       | Passeridae    | Tree sparrow, *Passer montanus* | *Passer montanus*                  | P07407.1, P07413.1, JQ405308           |
| Passeriformes       | Sturnidae     | Yellow-faced myna, *Mino dumontii* | *Mino dumontii*                   | JQ697056, JQ697069                     |
| Passeriformes       | Sturnidae     | Common starling, *Sturnus vulgaris* | *Sturnus vulgaris*                 | P01997.1, P02004.1, JQ405313           |
| Passeriformes       | Troglodytidae | House wren, *Troglodytes aedon* | *Troglodytes aedon*                | JQ405324, JQ697068                     |
| Passeriformes       | Turdidae      | Common blackbird, *Turdus merula* | *Turdus merula*                   | P14522.1, P14523.1                     |
| Pelecaniformes      | Pelecanidae   | Dalmatian pelican, *Pelecanus crispus* | *Pelecanus crispus*               | JQ405326, JQ405322                     |
| Pelecaniformes      | Pelecanidae   | Great white pelican, *Pelecanus onocrotalus* | *Pelecanus onocrotalus*          | JQ405325, JQ824132                     |
| Pelecaniformes      | Phalacrocoracidae | Great cormorant, *Phalacrocorax carbo* | *Phalacrocorax carbo*          | P10780.1, P10781.1, JQ405309           |
| Phoenicopteriformes | Phoenicopteridae | Greater flamingo, *Phoenicopterus roseus* | *Phoenicopterus roseus*      | JQ697057, JQ697070                     |
| Phoenicopteriformes | Phoenicopteridae | American flamingo, *Phoenicopterus ruber* | *Phoenicopterus ruber*      | P01984.2, JQ405321                     |
| Psittaciformes      | Psittacidae   | Budgerigar, *Melopsittacus undulatus* | *Melopsittacus undulatus*     | JQ697058                               |
| Psittaciformes      | Psittacidae   | Rose-ringed parakeet, *Psittacula krameri* | *Psittacula krameri*           | P19831.1                               |
| Strigiformes        | Strigidae     | Eurasian eagle owl, *Bubo bubo* | *Bubo bubo*                        | JQ405323, JQ405320                     |
| Class          | Family     | Species                  | Common Name     | Accession Numbers |
|---------------|------------|--------------------------|-----------------|-------------------|
| Struthioniformes | Rheidae    | Greater rhea, *Rhea americana* | P01982.1, P04241.1 |
| Struthioformes | Struthionidae | Ostrich, *Struthio camelus* | P01981.1, P04242.1 |
Table 2. Accession numbers for α-like globin sequences from nonavian vertebrates.

| Class         | Order        | Family               | Species                          | Accession number     |
|---------------|--------------|----------------------|----------------------------------|----------------------|
| Actinopterygii| Beloniformes | Adrianichthyidae     | Japanese medaka, *Oryzias latipes* | BAC20295.1, BAC06482.1 |
| Actinopterygii| Characiformes| Characidae           | Red-tailed brycon, *Brycon cephalus* | ABL89191.1           |
| Actinopterygii| Cypriniformes| Cyprinidae           | Common carp, *Cyprinus carpio*   | BAB79237.1           |
| Actinopterygii| Cypriniformes| Cyprinidae           | Zebrafish, *Danio rerio*         | NP_891985.1          |
| Actinopterygii| Esociformes  | Osmeridae            | Northern pike, *Esox lucius*     | ACO13595.1           |
| Actinopterygii| Gadiformes   | Gadidae              | Polar cod, *Boreogadus saida*    | Q1AG59.3             |
| Actinopterygii| Gadiformes   | Gadidae              | Atlantic cod, *Gadus morhua*     | ABV21551.1           |
| Actinopterygii| Osmeriformes | Osmeridae            | Rainbow smelt, *Osmerus mordax*  | ACO08865.1           |
| Actinopterygii| Perciformes  | Osmeridae            | Antartic fish, *Pogonophryne scotti* | POC238.2       |
| Actinopterygii| Perciformes  | Osmeridae            | Yellow perch, *Perca flavescens* | 1XQ5_A               |
| Actinopterygii| Pleuronectiformes | Osmeridae       | Turbot, *Scophthalmus maximus*   | ABJ98630.1           |
| Actinopterygii| Salmoniformes| Osmeridae            | Rainbow trout, *Oncorhynchus mykiss* | ACO08763.1          |
| Actinopterygii| Salmoniformes| Osmeridae            | Atlantic salmon, *Salmo salar*   | CAA65949.1           |
| Actinopterygii| Scorpaeniformes | Osmeridae        | Sablefish, *Anoplopoma fimbria*  | ACQ58238.1           |
| Actinopterygii| Scorpaeniformes | Osmeridae        | Kelp snailfish, *Liparis tunicatus* | P85081.1             |
| Actinopterygii| Siluriformes | Osmeridae            | Channel catfish, *Ictalurus punctatus* | NP_001188201.1     |
| Actinopterygii| Tetraodontiformes | Osmeridae       | Fugu rubripes, *Takifugu rubripes* | AA061492.1           |
| Actinopterygii| Tetraodontiformes | Osmeridae       | Pufferfish, *Tetraodon nigroviridis* | CAG12202.1           |
| Amphibia      | Anura        | Pipidae              | African clawed frog, *Xenopus laevis* | P02012.2, NP_001081493.1, P06636.2, NP_001079749.1, NP_001079746.1, NP_988860.1, NP_001005092.1, NP_001135724.1, NP_001165373.1, NP_001107321.1, NP_001165374.1 |
| Amphibia      | Anura        | Pipidae              | Western clawed frog, *Xenopus tropicalis* |
| Kingdom   | Subkingdom | Class | Order   | Family     | Species                                      | Accession Numbers                                      |
|-----------|------------|-------|---------|------------|----------------------------------------------|--------------------------------------------------------|
| Amphibia  | Anura      | Ranidae |         |            | Bullfrog, *Rana catesbeiana*                 | NP_001015904.1, NP_001016009.1, P51465.2, ACO51559.1, P55267.2, P02015.2, AAK58843.1, BAD30048.1, BAD30049.1 |
| Amphibia  | Caudata    | Ambystomatidae |       |            | Axolotl, *Ambystoma mexicanum*                | P06639.4, P11896.1                                      |
| Amphibia  | Caudata    | Salamandridae |       |            | Iberian ribbed newt, *Pleurodeles waltl*     | P02014.1, P10783.1                                      |
| Amphibia  | Caudata    | Salamandridae |       |            | Rough-skinned newt, *Taricha granulosa*      | P60529.1                                               |
| Mammalia  | Carnivora  | Canidae |         |            | Dog, *Canis lupus*                           | P07405.1                                               |
| Mammalia  | Carnivora  | Felidae |         |            | Domestic cat, *Felis catus*                  | XP_002920201.1, XP_002920198.1                          |
| Mammalia  | Carnivora  | Ursidae |         |            | Giant panda, *Ailuropoda melanoleuca*        | P18978.1                                               |
| Mammalia  | Carnivora  | Ursidae |         |            |                                 | P09904.1                                               |
| Mammalia  | Carnivora  | Ursidae |         |            |                                 | NP_001070890.2, XP_001788743.1, XP_580707.3            |
| Mammalia  | Cetacea    | Delphinidae |      |            | Saddleback dolphin, *Delphinus delphis*     | ACN44165.1                                             |
| Mammalia  | Cetacea    | Delphinidae |      |            | Bottlenosed dolphin, *Tursiops truncatus*   | P18978.1                                               |
| Mammalia  | Cetacea    | Physeteridae |     |            | Sperm whale, *Physeter catodon*              | P09904.1                                               |
| Mammalia  | Cetartiodactyla | Bovidae |     |            | Cattle, *Bos taurus*                        | XP_003481132.1, P02009.1                               |
| Mammalia  | Cetartiodactyla | Bovidae |     |            | Goat, *Capra hircus*                        | ACH86006.1, P13786.2                                   |
| Mammalia  | Cetartiodactyla | Suidae |     |            | Pig, *Sus scrofa*                           | XP_003481132.1, P02009.1                               |
| Mammalia  | Chiroptera  | Molossidae |    |            | Wrinkle-lipped free-tailed bat, *Chaerephon plicatus* | ACE60603.1                                             |
| Mammalia  | Chiroptera  | Pteropodidae | |            | Leschenault's rousette, *Rousettus leschenaultii* | ACE60609.1                                             |
| Mammalia  | Chiroptera  | Phyllostomidae | |            | California leaf-nosed bat, *Macrotus californicus* | P09839.1                                               |
| Mammalia  | Cingulata   | Dasypodidae |     |            | Nine-banded armadillo, *Dasypus novemcinctus* | P01964.1, ACO83100.1                                   |
| Mammalia  | Didelphimorphia | Didelphidae |     |            | Gray short-tailed opossum, *Monodelphis domestica* | NP_001028158.1, XP_003341721.1, P81043.3, AAX18654.1, AAX18653.1 |
| Mammalia  | Diprotodontia | Macropodidae | |            | Tammar wallaby, *Macropus eugenii*           | P01949.1                                               |
| Mammalia  | Insectivora | Erinaceidae |     |            | Western European hedgehog, *Erinaceus europaeus* | ACE73634.1, ACE73631.1                                 |
| Mammalia  | Insectivora | Soricidae |     |            | European shrew, *Sorex araneus*              | ADJ17347.1                                              |
| Mammalia  | Insectivora | Talpidae |     |            | Coast mole, *Scapanus orarius*               |                                                        |
Mammalia Insectivora Talpidae European mole, *Talpa europaea* P01951.1
Mammalia Lagomorpha Leporidae European hare, *Lepus europaeus* 3LQD_A
Mammalia Lagomorpha Leporidae Rabbit, *Oryctolagus cuniculus* NP_001075858.1, NP_001164886.1
Mammalia Lagomorpha Ochotonidae Black-lipped pika, *Ochotona curzoniae* ABO27190.1
Mammalia Monotremata Ornithorhynchidae Platypus, *Ornithorhynchus anatinus* XP_001517140.2, XP_001510395.1
Mammalia Perissodactyla Equidae Horse, *Equus caballus* P01958.2, NP_001108014.1
Mammalia Perissodactyla Rhinocerotidae White rhinoceros, *Ceratotherium simum* P01963.2
Mammalia Perissodactyla Tapiridae Brazilian tapir, *Tapirus terrestris* P01962.1
Mammalia Primates Hominidae Human, *Homo sapiens* NP_000508.1, NP_005323.1
Mammalia Primates Atelidae Black-handed spider monkey, *Ateles geoffroyi* P67817.2
Mammalia Rodentia Cricetidae Chinese hamster, *Cricetulus griseus* ACV41393.1
Mammalia Rodentia Cricetidae Deer mouse, *Peromyscus maniculatus* XP_003417852.1, XP_003417854.1
Mammalia Rodentia Muridae Norway rat, *Rattus norvegicus* NP_001013875.1, NP_001166316.1
Reptilia Crocodylia Crocodylidae Nile crocodile, *Crocodylus niloticus* P01998.1
Reptilia Crocodylia Crocodylidae American alligator, *Alligator mississippiensis* P01999.2
Reptilia Crocodylia Crocodylidae Spectacled caiman, *Caiman crocodilus* 0901255A, P02000.1
Reptilia Squamata Colubridae Texas indigo snake, *Drymarchon corais* P10059.1, P10062.1
Reptilia Squamata Iguanidae Marine iguana, *Amblyrhynchus cristatus* POCOU6.1, POCOU7.1
Reptilia Squamata Iguanidae Green anole, *Anolis carolinensis* Gorr (1993)
Reptilia Testudines Cheloniidae Loggerhead turtle, *Caretta caretta* Hoffman *et al.* (2008)
Reptilia Testudines Cheloniidae
| Class      | Subclass  | Superfamily | Family   | Species                                      | Accession Numbers |
|------------|-----------|-------------|----------|----------------------------------------------|-------------------|
| Reptilia   | Testudines| Emydidae    | Western painted turtle, *Chrysemys picta* | P13273.1, P02005.1 |
| Reptilia   | Testudines| Emydidae    | Red-eared slider turtle, *Trachemys scripta* | FG341498.1        |
| Reptilia   | Testudines| Testudinidae| Brazilian giant tortoise, *Geochelone denticulata* | AAM18964.1        |
| Reptilia   | Testudines| Testudinidae| Galápagos giant tortoise, *Geochelone nigra* | P83135.2          |
| Reptilia   | Testudines| Chelidae    | Snake-necked turtle, *Phrynops hilarii* | P02006.1          |
Table 3. PCR, RT-PCR, and RACE primer sequences.

$\alpha^A$-globin
HBA2.14.F 5' - GGRCACCCGTGGTGGGGCTG - 3' and HBA2.724.R 5' - TAACGGTACTTGGCRGTCAG - 3'
HBA1.88.ZF.F 5' - GTGATAAGATAAGCTGGGAGG - 3' and HBA1.970.R 5' - GACACGTTGCTGACGAC - 3'
HBAEX1F 5' - ATGTTGCTGCTGCKGCTGACAAGA - 3' and HBAEX3R 5' - AACGGTACTTGGCRGTCAGCAC - 3$^a$
HBAEX2F 5' - AAGTGGGGGAGAATGTCTTGGT - 3' and HBAEX2R 5' - ACCAAGACCTACTTCCCCCACTT - 3$^a$
AAP 5' - GGCCACGCGTCGACTAGTACGGGIGGGIIGGIIG - 3$^a$
UAP 5' - CUACUACUACUAGGCCACGCGTCGACTAGTAC - 3$^a$
AUAP 5' - GGCCACGCGTCGACTAGTAC - 3$^a$
5AP 5' - CUACUACUACUAGGCCACGCGTCGACTAGTACGGGIGGGIIGG - 3$^a$
3AP 5' - GGCCACGCGTCGACTAGTACHTTTTTTTTTTTTTTTTTTTTT - 3$^a$

$\alpha^B$-globin
PPHADF5' 5' - AACACGCAGGGTGTAAGGC - 3$^a$
PPHADR3' 5' - CCAAGACCTACTTCCCCCCTTCCACTTC - 3$^a$
NPHAD5' 5' - GAAATGGGGGAAGTAGGTCTTGGTC - 3$^a$
NPHAD3' 5' - AACCTGCGTGTTGACCCCG - 3$^a$
NP2HAD5' 5' - CTTCCTGTCTCGCRGTCAGCAT - 3$^a$
HADEX1F 5' - ATGCTGACGGCAGAAGAGAGAAG - 3' and HADEX3R 5' - ATCTGTACTTCTACGGCAC - 3$^a$

$\alpha^E$-globin
Hbe_3_F 5' - GGAGTGACCAATGAGTGGACG - 3' and Hbe_3_R 5' - GAAAGCAGACAGACCATAG - 3'
Hbe_4_F 5' - ACAACCTGCTGCGGTGTTCC - 3' and Hbe_4_R 5' - CCCTTTGGAGAAGACCATAG - 3'
aRACE primers.
Table 4. Relative concentrations of the two primary isoHbs (HbA and HbD) in the definitive erythrocytes of adult birds.

| Order         | Species                              | HbA% | HbD% | Reference                   |
|---------------|--------------------------------------|------|------|-----------------------------|
| Accipitriformes | Northern goshawk, *Accipiter gentilis* | 80   | 20   | Hiebl et al. (1987b)        |
| Accipitriformes | Black vulture, *Aegypius monachus*    | 81   | 19   | Hiebl et al. (1987c)        |
| Accipitriformes | Golden eagle, *Aquila chrysaetos*     | 65   | 35   | Oberthür et al. (1983b)    |
| Accipitriformes | Griffon vulture, *Gyps fulvus*        | 66   | 34   | Present study\(^a\)         |
| Accipitriformes | Rüppell’s griffon, *Gyps ruppellii*   | 73   | 27   | Hiebl et al. (1988)         |
| Accipitriformes | Kite, *Milvus migrans*                | 70   | 30   | Saha and Ghosh (1965)       |
| Accipitriformes | White vulture, *Trigonoceps occipitalis* | 70 | 30 | Hiebl et al. (1989)         |
| Anseriformes   | Mallard duck, *Anas platyrhinchos*    | 62   | 38   | Saha and Ghosh (1965)       |
| Anseriformes   | Greylag goose, *Anser anser*          | 90   | 10   | Hiebl et al. (1986)         |
| Anseriformes   | Bar-headed goose, *Anser indicus*     | 88   | 12   | Hiebl et al. (1986)         |
| Anseriformes   | Common pochard, *Aythya ferina*      | 78   | 21   | Saha and Ghosh (1965)       |
| Anseriformes   | Tufted duck, *Aythya fuligula*       | 90   | 10   | Lutfullah et al. (2005)     |
| Anseriformes   | Canada goose, *Branta canadensis*     | 89   | 11   | Hiebl et al. (1986)         |
| Anseriformes   | Andean goose, *Chloephaga melanoptera*| 78   | 22   | Hiebl et al. (1987a)        |
| Apodiformes    | Common swift, *Apus apus*             | 86   | 14   | Nothum et al. (1989b)       |
| Apodiformes    | Amazilia hummingbird, *Amazilia amazilia* | 70 | 30 | Present study               |
| Apodiformes    | Green-and-white hummingbird, *Amazilia viridicauda* | 78 | 22 | Present study               |
| Apodiformes    | Violet-throated starfrontlet, *Coeligena violfer* | 81 | 19 | Present study               |
| Apodiformes    | Giant hummingbird, *Patagona gigas*   | 81   | 19   | Present study               |
| Apodiformes    | Great-billed hermit, *Phaethornis malaris* | 61 | 39 | Present study               |
| Charadriiformes | South polar skua, *Catharacta maccormicki* | 65 | 35 | Tamburrini et al. (2000)    |
| Ciconiiformes  | Grey heron, *Ardea cinerea*           | 100  | 0    | Oberthür et al. (1986)     |
| Ciconiiformes  | Cattle egret, *Bubulcus ibis*         | 100  | 0    | Saha and Ghosh (1965)       |
| Taxon Class      | Species                  | Abundance | Prevalence | Reference                                |
|------------------|--------------------------|-----------|------------|------------------------------------------|
| Ciconiiformes    | White stork, *Ciconia ciconia* | 100       | 0          | Godovac and Braunitzer (1984)            |
| Columbiformes    | Rock pigeon, *Columba livia* | 100       | 0          | Sultana (1989)                           |
| Columbiformes    | Spotted dove, *Streptopelia chinensis* | 100       | 0          | Saha and Ghosh (1965)                    |
| Columbiformes    | Rufous turtle dove, *Streptopelia orientalis* | 100       | 0          | Saha and Ghosh (1965)                    |
| Columbiformes    | Bengal green pigeon, *Terron phoenicoptera* | 100       | 0          | Saha and Ghosh (1965)                    |
| Coraciiformes    | Bluejay, *Coracias benghalensis* | 100       | 0          | Saha and Ghosh (1965)                    |
| Cuculiformes     | Greater coucal, *Centropus sinensis* | 100       | 0          | Saha and Ghosh (1965)                    |
| Cuculiformes     | Indian cuckoo, *Cuculus micropterus* | 100       | 0          | Saha and Ghosh (1965)                    |
| Cuculiformes     | Hawk cuckoo, *Cuculus varius* | 100       | 0          | Saha and Ghosh (1965)                    |
| Cuculiformes     | Asian koel, *Eudynamys scolopacea* | 100       | 0          | Saha and Ghosh (1965)                    |
| Cathartiformes   | Andean condor, *Vultur gryphus* | 83        | 17         | Bauer et al. (1985)                      |
| Galliformes      | Gray quail, *Coturnix coturnis* | 76        | 24         | Saha and Ghosh (1965)                    |
| Galliformes      | Grey partridge, *Francolinus pondacerianus* | 75        | 25         | Abbasi and Zaidi (1989)                  |
| Galliformes      | Chicken, *Gallus gallus* | 70        | 30         | Saha and Ghosh (1965)                    |
| Galliformes      | Wild turkey, *Meleagris gallopavo* | ~75       | ~25        | Present study                           |
| Galliformes      | Guinea fowl, *Numida meleagris* | 63        | 37         | Present study                           |
| Galliformes      | Pheasant, *Phasianus colchicus* | ~75       | ~25        | Present study                           |
| Galliformes      |            | 31        | 69         | Present study                           |
| Passeriformes    | Common myna, *Aeridotheres tristis* | 62        | 38         | Saha and Ghosh (1965)                    |
| Passeriformes    | Yellow eyed babbler, *Chrysomma sinensis* | 68        | 33         | Saha and Ghosh (1965)                    |
| Passeriformes    | Magpie robin, *Copsychus saularis* | 58        | 42         | Saha and Ghosh (1965)                    |
| Passeriformes    | Black drongo, *Dicrurus macrocercus* | 63        | 36         | Saha and Ghosh (1965)                    |
| Passeriformes    | Hill myna, *Gracula religiosa* | 69        | 31         | Saha and Ghosh (1965)                    |
| Passeriformes    | White throated munia, *Lonchura malabarica* | 71        | 30         | Saha and Ghosh (1965)                    |
| Passeriformes    | Black headed munia, *Lonchura malacca* | 69        | 29         | Saha and Ghosh (1965)                    |
| Order           | Species                                      | Volume | Page | Author(s)                   |
|-----------------|----------------------------------------------|--------|------|-----------------------------|
| Passeriformes   | Spotted munia, *Lonchura punctulata*         | 71     | 29   | Saha and Ghosh (1965)       |
| Passeriformes   | House sparrow, *Passer domesticus*           | 72     | 28   | Saha and Ghosh (1965)       |
| Passeriformes   | Eurasian tree sparrow, *Passer montanus*     | 85     | 15   | Schneeganss et al. (1985)   |
| Passeriformes   | Red vented bulbul, *Pycnonotus cafer*        | 76     | 24   | Saha and Ghosh (1965)       |
| Passeriformes   | Red whiskered bulbul, *Pycnonotus jocosus*  | 70     | 30   | Saha and Ghosh (1965)       |
| Passeriformes   | Hodgson's bush-chat, *Saxicola insignis*     | 70     | 31   | Saha and Ghosh (1965)       |
| Passeriformes   | Common starling, *Sturnus vulgaris*          | 60     | 40   | Oberthür et al. (1984)      |
| Passeriformes   | Common blackbird, *Turdus merula*            | 80     | 20   | Nothum et al. (1989a)       |
| Passeriformes   | House wren, *Troglodytes aedon*              | 58     | 42   | Present study               |
| Passeriformes   | Rufous-collared sparrow, *Zonotrichia capensis* | 62     | 38   | Present study               |
| Pelecaniformes  | Great cormorant, *Phalacrocorax carbo*       | 87     | 17   | Huber et al. (1988)         |
| Phoenicopteriformes | Greater flamingo, *Phoenicopterus roseus*   | 75     | 25   | Sanna et al. (2007)         |
| Phoenicopteriformes | American flamingo, *Phoenicopterus ruber*  | 75     | 25   | Godovac and Braunitzer (1984) |
| Piciformes      | Blue throated barbet, *Megalaima asiatica*  | 88     | 13   | Saha and Ghosh (1965)       |
| Piciformes      | Lineated barbet, *Megalaima lineata*        | 83     | 17   | Saha and Ghosh (1965)       |
| Psittaciformes  | Blue and yellow macaw, *Ara ararauna*       | 100    | 0    | Godovac and Braunitzer (1985) |
| Psittaciformes  | Blossom headed parakeet, *Psittacula cyanocephala* | 100    | 0    | Saha and Ghosh (1965)       |
| Psittaciformes  | Rose ringed parakeet, *Psittacula krameri*  | 100    | 0    | Saha and Ghosh (1965)       |
| Sphenisciformes | Emperor penguin, *Aptenodytes forsteri*     | 100    | 0    | Tamburrini et al. (1994)    |
| Struthioniformes| Greater rhea, *Rhea americana*               | 60     | 40   | Oberthür et al. (1983a)     |
| Struthioniformes| Ostrich, *Struthio camelus*                  | 70     | 30   | Oberthür et al. (1983a)     |
|                |                                              | 74     | 23   | Isaacks et al. (1980)       |
|                |                                              | 79     | 21   | Present study               |

^aAbbasi A, Weber RE, Braunitzer G, unpublished data

^bKirkegaard T, Weber RE, unpublished data
Table 5. O₂ affinities ($P_{50}$, torr) and cooperativity coefficients ($n_{50}$) of purified HbA and HbD isoforms from 12 bird species. O₂ equilibria were measured in 0.1 mM HEPES buffer at pH 7.4 (± 0.01) and 37ºC in the absence (stripped) and presence of allosteric effectors ([Cl⁻], 0.1 M; [HEPES], 0.1 M; IHP/Hb tetramer ratio, 2.0. $P_{50}$ and $n_{50}$ values were derived from single O₂ equilibrium curves, where each value was interpolated from linear Hill plots (correlation coefficient $r > 0.995$) based on 4 or more equilibrium steps between 25 and 75 % saturation.

| Species          | IsoHb | [heme], mM | Stripped | + KCl | + IHP | + KCl + IHP |
|------------------|-------|------------|----------|-------|-------|-------------|
|                  |       |            | $P_{50}$ | $n_{50}$ | $P_{50}$ | $n_{50}$ | $P_{50}$ | $n_{50}$ |
| **ACIPITRIFORMES** |       |            |          |        |        |            |          |          |
| Gyps fulvus      | HbA   | 0.30       | 6.46     | 1.62   | 28.84 | 1.98       |
|                  | HbD   | 0.07       | 15.86    | 1.82   | 26.61 | 1.99       |
| **ANSERIFORMES** |       |            |          |        |        |            |          |          |
| Anser anser      | HbA   | 1.00       | 4.78     | 2.51   | 43.95 | 3.00       |
|                  | HbD   | 0.72       | 3.59     | 1.90   | 29.79 | 2.51       |
| **APODIFORMES**  |       |            |          |        |        |            |          |          |
| Amazilia amazilia| HbA   | 0.30       | 3.14     | 1.38   | 5.28  | 1.90       | 36.77    | 2.16     | 29.84  | 2.42     |
|                  | HbD   | 0.30       | 3.36     | 1.70   | 4.79  | 2.08       | 28.61    | 2.63     | 23.20  | 2.40     |
| Amazilia viridicauda | HbA   | 0.30      | 2.62     | 1.43   | 4.47  | 1.81       | 28.49    | 2.13     | 24.24  | 2.07     |
|                  | HbD   | 0.30       | 2.78     | 1.34   | 3.90  | 1.64       | 21.83    | 2.22     | 20.36  | 2.29     |
| Coeligena violifer | HbA   | 0.30      | 2.12     | 1.29   | 3.74  | 1.65       | 23.55    | 1.96     | 19.12  | 1.70     |
|                  | HbD   | 0.30       | 2.48     | 1.40   | 3.65  | 1.80       | 17.70    | 2.30     | 17.01  | 2.46     |
| Patagona gigas    | HbA   | 0.30       | 2.52     | 1.46   | 4.14  | 1.63       | 29.97    | 2.28     | 25.86  | 2.49     |
|                  | HbD   | 0.30       | 2.45     | 1.41   | 3.19  | 1.97       | 17.44    | 2.24     | 16.56  | 2.56     |
| Phaethornis malaris | HbA   | 0.30      | 2.83     | 1.39   | 4.70  | 1.83       | 37.00    | 2.27     | 28.13  | 2.04     |
|                  | HbD   | 0.30       | 3.06     | 1.62   | 5.02  | 2.11       | 26.03    | 2.47     | 24.92  | 2.72     |
| **GALLIFORMES**  |       |            |          |        |        |            |          |          |        |          |
| Phasianus colchicus | HbA   | 0.08      | 5.62     | 1.86   | 44.67 | 2.31       |
|                  | HbD   | 0.11       | 5.54     | 1.73   |       |            |          |          |        |          |
|                  | HbA   | 0.60       | 4.12     | 2.47   | 29.51 | 2.55       |
|                  | HbD   | 0.60       | 3.50     | 2.38   | 24.24 | 2.46       |
| **PASSERIFORMES** |       |            |          |        |        |            |          |          |        |          |
| Corvus frugilegus | HbA   | 0.06       | 5.60     | 1.50   |       |            |          |          |        |          |
|                  | HbD   | 0.04       | 4.15     | 1.46   |       |            |          |          |        |          |
| Species                  | HbA  | HbD  | HbA  | HbD  | HbA  | HbD  | HbA  | HbD  | HbA  | HbD  |
|-------------------------|------|------|------|------|------|------|------|------|------|------|
| *Troglodytes aedon*     | 0.30 | 1.58 | 1.47 | 2.67 | 1.92 | 22.59| 2.39 | 16.28| 2.36 |
| *Zonotrichia capensis*  | 0.30 | 1.44 | 1.05 | 2.39 | 1.08 | 7.82 | 0.72 | 6.82 | 0.87 |
| **STRUTHIOFORMES**      |      |      |      |      |      |      |      |      |      |
| *Struthio camelus*      | 0.58 |      |      |      |      |      |      |      |      |
| HbA                    |      | 3.55 | 1.90 |      |      |      |      |      |      |
| HbD                    |      | 2.63 | 1.75 |      |      |      |      |      |      |

*a* Saturating IHP/Hb4 ratio (>20)

*b* These values are taken from Table 3 (MWC parameters) refer to 25°C.
Table 6. \( \Delta \log P_{50} \) (HbA - HbD) affinity differences between avian HbA and HbD isoforms in the absence of allosteric effectors (‘stripped’) and in the presence of IHP. IHP was present at saturating concentrations (IHP/Hb\(_4\) ratio >20), except where indicated.

| Species | Stripped/+KCl | +IHP | T°C | pH | Buffer | Reference |
|---------|---------------|------|-----|----|--------|-----------|
| **ACcipitriformes** | | | | | | |
| *Gyps fulvus* | -0.37\(^a\) | 0.06\(^a\) | 37 | 7.4 | 0.1 M NaHepes/0.1 M KCl | Present study |
| | -0.41\(^b\) | - | 37 | 7.4 | 0.1 M NaHepes/0.1 M KCl | Present study |
| *Gyps ruppellii* | 0.20\(^a\) | -0.40\(^a\) | 38 | 7.5 | 0.1 M NaHepes/0.1 M KCl | Weber et al. (1988) |
| | 0.09\(^b\) | -0.20\(^b\) | 38 | 7.5 | 0.1 M NaHepes/0.1 M KCl | Weber et al. (1988) |
| *Trigonoceps occipitalis* | 0.10 | 0.06 | 38 | 7.5 | 0.1 M NaHepes/0.1 M KCl | Hiebl et al. (1989) |
| **Anseriformes** | | | | | | |
| *Anas platyrhinchos* | -0.32 | 0.45\(^c\) | 20 | 7.0 | 0.025 M TrisHCl/0.1 M NaCl | Vandecasserie et al. (1973) |
| *Anser anser* | - | 0.17 | 37 | 7.4 | 0.1 M NaHepes/0.1 M KCl | Present study |
| *Apus apus* | 0.23 | 0.54 | 38 | 7.5 | 0.02 M TrisHCl/0.1 M NaCl | Nothum et al. (1989) |
| **Apodiformes** | | | | | | |
| *Amazilia amazilia* | -0.03 | 0.11 | 37 | 7.4 | 0.1 M NaHepes/0.1 M KCl | Present study |
| *Amazilia viridicauda* | -0.03 | 0.12 | 37 | 7.4 | 0.1 M NaHepes/0.1 M KCl | Present study |
| *Coeligena violifer* | -0.07 | 0.12 | 37 | 7.4 | 0.1 M NaHepes/0.1 M KCl | Present study |
| *Patagona gigas* | 0.01 | 0.24 | 37 | 7.4 | 0.1 M NaHepes/0.1 M KCl | Present study |
| *Phaethornis malaris* | -0.03 | 0.15 | 37 | 7.4 | 0.1 M NaHepes/0.1 M KCl | Present study |
| **Charadriiformes** | | | | | | |
| *Catharacta maccormicki* | 0.20 | -0.15 | 37 | 7.5 | 0.1 M NaHepes/0.1 M NaCl | Tamburrini et al. (2000) |
| **Galliformes** | | | | | | |
| *Gallus gallus* | 0.14 | 0.61\(^c\) | 20 | 7.0 | 0.025 M TrisHCl/0.1 M NaCl | Vandecasserie et al. (1973) |
| | 0.55 | 0.88 | 25 | 7.0 | 0.1 M NaHepes/0.1 M KCl | Weber et al. (2004) |
| Species                      | pK at 20°C | pK at 37°C | pH | Salt Concentration | Reference                                      |
|------------------------------|------------|------------|----|-------------------|-----------------------------------------------|
| *Meleagris gallopavo*        | -0.27      | 0.35c      | 7.0| 0.025 M TrisHCl/0.1 M NaCl | Vandecasserie *et al.* (1973)                        |
| *Phasianus colchicus*        | -0.37      | 0.20c      | 7.0| 0.025 M TrisHCl/0.1 M NaCl | Vandecasserie *et al.* (1973)                        |
|                             | 0.01       | -          | 7.4| 0.1 M NaHepes/0.1 M KCl     | *Present study*                                      |
|                             | 0.07       | 0.09       | 7.5| 0.1 M NaHepes/0.1 M KCl     | *Present study*                                      |
| **PASERIFORMES**             |            |            |    |                                |                                               |
| *Corvus frugilegus*          | 0.13       | -          | 7.4| 0.1 M NaHepes/0.1 M KCl     | *Present study*                                      |
| *Troglodytes aedon*          | 0.25       | 0.18       | 7.4| 0.1 M NaHepes/0.1 M KCl     | *Present study*                                      |
| *Zonotrichia capensis*       | 0.22       | 0.07       | 7.4| 0.1 M NaHepes/0.1 M KCl     | *Present study*                                      |
| **PHOENICOPTERIFORMES**      |            |            |    |                                |                                               |
| *Phoenicopterus roseus*      | 0.24       | ~0.50      | 7.5| 0.05 M TrisHCl/0.1 M NaCl   | Sanna *et al.* (2007)                               |
| **STRUTHIONIFORMES**         |            |            |    |                                |                                               |
| *Struthio camelus*           | 0.30       | 0.48c      | 7.4| 0.05 M TrisHCl/0.2 M NaCl   | Oberthur *et al.* (1983)                           |
|                             | 0.13       | 0.16       | 7.4| 0.1 M NaHepes/0.1 M KCl     | *Present study*                                      |
Table 7. Parameter estimates derived from O$_2$ equilibrium measurements of pheasant HbA and HbD under the two state Monod-Wyman-Changeux (MWC) allosteric model (cf. Figure 3). In separate analyses, the number of O$_2$ binding sites was freely estimated ($q = $ free) or fixed at 4 ($q = 4$).

| isoHb | T°C | pH | IHP/Hb$_4$ | $P_{50}$ torr | $n_50$ | $n_{max}$ | $P_m$ torr | $K_T$ torr$^{-1}$ (± s.e.m.) | $K_R$ torr$^{-1}$ (± s.e.m.) | $L$ | $\Delta G$ kJ mol$^{-1}$ | $q$ |
|-------|-----|----|------------|--------------|--------|-----------|------------|-----------------|----------------|-----|----------------|-----|
| HbA   |     |    |            |              |        |           |            |                 |                 |     |                |     |
|       |     |    |            |              |        |           |            |                 |                 |     |                |     |
| fixed $q=4$ |     |    |            |              |        |           |            |                 |                 |     |                |     |
|       |     |    |            |              |        |           |            |                 |                 |     |                |     |
| HbD   |     |    |            |              |        |           |            |                 |                 |     |                |     |
|       |     |    |            |              |        |           |            |                 |                 |     |                |     |
| fixed $q=4$ |     |    |            |              |        |           |            |                 |                 |     |                |     |

$q = $ free
Table 8. Posterior probabilities constructed for each functionally divergent site of the four pertinent ancestral sequences.

| Site | I       | II      | III     | IV       |
|------|---------|---------|---------|----------|
| 1    | V(0.628)| V(1.000)| V(0.628)| null     |
| 5    | E(0.969)| A(0.650)| E(0.968)| E(0.876) |
| 8    | A(0.988)| T(1.000)| A(0.986)| K(0.998) |
| 9    | N(0.325)| N(1.000)| A(0.344)| L(1.000) |
| 11   | K(0.972)| K(1.000)| K(0.918)| q(1.000) |
| 12   | A(0.953)| G(1.000)| A(0.892)| q(1.000) |
| 15   | G(0.999)| S(0.996)| G(0.999)| E(1.000) |
| 18   | A(0.981)| G(0.996)| A(0.983)| A(0.999) |
| 21   | A(0.999)| A(1.000)| A(0.998)| q(1.000) |
| 28   | A(1.000)| T(1.000)| A(1.000)| A(1.000) |
| 30   | E(0.998)| E(1.000)| E(0.999)| E(0.998) |
| 50   | P(0.630)| H(1.000)| P(0.630)| P(0.815) |
| 53   | A(0.999)| A(1.000)| A(0.998)| E(0.953) |
| 57   | A(0.859)| A(1.000)| A(0.859)| G(0.999) |
| 67   | G(0.998)| V(0.900)| G(1.000)| G(1.000) |
| 68   | E(0.997)| E(1.000)| E(0.996)| N(1.000) |
| 71   | K(0.690)| N(1.000)| K(0.881)| K(1.000) |
| 72   | H(0.947)| H(1.000)| H(0.943)| S(0.838) |
| 75   | D(0.843)| D(1.000)| D(0.772)| N(1.000) |
| 77   | S(0.480)| A(1.000)| S(0.517)| S(1.000) |
| 78   | G(0.994)| G(1.000)| G(0.993)| Q(1.000) |
| 82   | K(0.992)| K(1.000)| K(0.991)| E(1.000) |
| 85   | D(0.985)| D(1.000)| D(0.984)| N(1.000) |
| 89   | Y(0.991)| Q(1.000)| Y(0.997)| Y(1.000) |
| 90   | N(0.935)| K(1.000)| N(0.979)| N(1.000) |
| 102  | S(0.997)| G(1.000)| S(0.999)| S(1.000) |
|   | L(0.996) | L(1.000) | L(0.977) | Q(1.000) |
|---|----------|----------|----------|----------|
| 113 | F(0.926) | H(1.000) | F(0.926) | L(0.999) |
| 114 | P(1.000) | P(1.000) | P(1.000) | G(1.000) |
| 115 | N(0.373) | S(1.000) | N(0.370) | K(0.998) |
| 116 | D(0.630) | A(0.996) | D(0.630) | E(0.861) |
| 117 | F(0.998) | L(1.000) | F(0.996) | Y(1.000) |
| 124 | A(0.800) | S(1.000) | A(0.891) | A(1.000) |
| 125 | L(0.710) | L(1.000) | L(0.435) | Y(0.825) |
| 130 | S(0.533) | C(1.000) | S(0.543) | S(0.997) |
| 133 | S(0.913) | G(1.000) | S(0.913) | A(0.998) |
| 134 | T(0.489) | T(1.000) | T(0.443) | A(0.997) |
| 137 | T(0.990) | T(1.000) | T(0.990) | A(1.000) |
| 138 | E(0.889) | A(1.000) | E(0.894) | E(1.000) |

I  Pre-duplication proto-α
II  Ancestral avian α^D
III Pre-duplication progenitor of α^D and α^E
IV  Ancestral avian α^D
Table 9. Predicted IHP binding affinities for the α- and β-chain polyphosphate binding sites in homology-based models of pheasant HbA and HbD.

| IsoHb | IHP binding site | IHP binding energy (kcal/mol) |
|-------|------------------|-----------------------------|
| HbA   | α-chain<sup>a</sup> | -5.1                        |
|       | β-chain<sup>b</sup> | -6.1                        |
| HbD   | α-chain<sup>a</sup> | -6.6                        |
|       | β-chain<sup>b</sup> | -6.2                        |

<sup>a</sup>The ‘additional’ polyphosphate binding site is formed by seven charged residues at or near the N- and C-termini of the α-chain subunits (sites 1, 95, 99, 134, 137, 138, and 141; Tamburrini et al. [2000]).

<sup>b</sup>The main polyphosphate binding site is formed by seven charged residues at or near the N- and C-termini of the β-chain subunits (sites 1, 2, 82, 135, 136, 139, and 143; Tamburrini et al. [2000]).
Appendix B.

Figure 1. Hypothetical scenarios depicting the phylogenetic distribution of amino acid substitutions that are responsible for functional differentiation between the co-expressed HbA and HbD isoforms in birds. The phylogeny represented in each panel depicts the known branching relationships among the \( \alpha_A \), \( \alpha_D \), and \( \alpha_E \)-globin genes. At any given site, fixed differences between the \( \alpha_A \)- and \( \alpha_D \)-globin genes could be attributable to (A) a substitution that occurred on the branch leading to \( \alpha_A \)-globin, (B) a substitution that occurred on the post-duplication branch leading to \( \alpha_D \)-globin, (C) substitutions that occurred on the branch leading to \( \alpha_A \)-globin and on the post-duplication branch leading to \( \alpha_D \)-globin, (D) a substitution that occurred on the pre-duplication branch leading to the single-copy progenitor of \( \alpha_D \)- and \( \alpha_E \)-globin, (E) substitutions that occurred on the branch leading to \( \alpha_A \)-globin and on the pre-duplication branch leading to the \( \alpha_D/\alpha_E \) ancestor, or (F) substitutions that occurred on the pre-duplication branch leading to the \( \alpha_D/\alpha_E \) ancestor and on the post-duplication branch leading to \( \alpha_D \)-globin.
Figure 2. O2 affinity and cooperativity (P50 and n50, respectively) of pheasant HbA and HbD as a function of pH, temperature, and in the absence and presence of IHP (IHP/Hb4 ratio = 23.5). O2 equilibria were measured in 0.1 M NaHEPES buffer containing 0.1 M KCl. Heme concentration, 0.08 mM (HbA) and 0.11 mM (HbD) and 0.10 (HbA +D).
Figure 3. Extended Hill plots of O2 equilibria (where Y = fractional O2 saturation) for pheasant HbA and HbD. (A) HbA and HbD at 25°C; (B) HbD at 25 and 37°C and in the absence and presence of saturating IHP concentration (IHP/Hb ratio = 23.5). In each plot, the intercept of the lower asymptote with the horizontal line at logY/(Y-1) = 0 provides an estimate of KT, the O2 association constant of T-state deoxyHb, and the intercept of the upper asymptote with the same line provides an estimate of KR, the O2 association constant of R-state oxyHb. Heme concentration 0.60 (HbA and HbD); other conditions as described in the legend for Figure 2.
Figure 4. Adair constants ($k_1$, $k_2$, $k_3$, and $k_4$) for pheasant HbA and HbD as a function of temperature, pH, and the absence and presence of IHP (derived from data shown in Figure 2).
Figure 5. Reconstructed ancestral states of 39 sites that distinguish the $\alpha^A$- and $\alpha^D$-globin polypeptides. As shown in the inset phylogeny of $\alpha$-like globin genes, ancestral states for each of the 39 sites were reconstructed for 4 separate nodes in the tree. Amino acids are color coded by their distinct physicochemical properties, and are double underscored if the posterior probability < 0.8.
Figure 6. Homology-based structural models of pheasant HbA and HbD showing predicted differences in the stereochemistry of IHP binding between the N- and C-termini of the α-chain subunits.