Association of Co-Existing Impairments in Cognition and Self-Rated Vision and Hearing With Health Outcomes in Older Adults

Phillip L. Liu, MD, MBA1,2, Harvey Jay Cohen, MD1,2,4, Gerda G. Fillenbaum, PhD1, Bruce M. Burchett, PhD1, and Heather E. Whitson, MD, MHS1,2,3,4

Abstract
Objective: The objective of this study was to assess the relationship of disability (activities of daily living [ADL] and instrumental ADL [IADL]), self-rated health (SRH), and 6-year mortality with co-existing impairments in vision (self-rated), hearing (self-rated), and/or cognition (Short Portable Mental Status Questionnaire) in older adults. Method: The study sample comprised of 3,871 participants from the North Carolina Established Populations for Epidemiologic Studies of the Elderly study (NC EPESE). Results: Persons with all three impairments had increased odds of ADL/IADL disability and low SRH. Participants with combined visual and cognitive impairments had increased odds of mortality. Whereas sensory impairments were associated with poor SRH, cognitive impairment was not unless both sensory impairments were present. Conclusion: Co-existent sensory and cognitive impairments were associated with higher risk of impaired functional status. Self-rated auditory impairment alone was not associated with higher odds of death, but mortality was linked to visual and, particularly, cognitive impairment, alone or combined.

Keywords
sensory impairment, disability, cognition, multi-morbidity, health outcome

Introduction
As the majority of older adults have multiple co-existing chronic diseases, attention to multiple chronic conditions (MCC) has become a central issue within geriatric care (Marengoni et al., 2011; Parekh, Kronick, & Tavenner, 2014). Recent studies have demonstrated the consequences of MCC on functional status, quality of life, and death (Marengoni et al., 2011; Whitson et al., 2007). However, due in part to the wide variety of possible combinations of MCC, questions remain about the degree of impact that co-existing conditions have on health outcomes. A better understanding of how specific, common, age-related conditions relate to health outcomes is necessary to guide efforts at improving care and maximizing health for this population.

Sensory impairments and cognitive impairment are not only common with aging and frequently co-exist but are also believed to share common etiologies (Whitson et al., 2007). Mitochondrial malfunction has been proposed as a common mechanism underlying age-related sensory and cognitive declines (Van Eyken, Van Camp, & Van Laer, 2007). These impairments also share common risk factors for neurodegeneration, including diabetes, vascular disease, and oxidative stress (Cheung & Wong, 2008; Emerit, Edeas, & Bricaire, 2004). Cognitive, auditory, and visual impairments have been shown to negatively affect individuals’ quality of life, individually and in pairs (Logsdon, Gibbons, McCurry, & Teri, 2002; Mulrow et al., 1990; Uhlmann, Larson, Koepsell, Rees, & Duckert, 1991). Studies have demonstrated a relationship between visual impairment, auditory impairment, and combined visual and auditory impairment with cognitive impairment (Heyl & Wahl, 2012;...
M. Y. Lin et al., 2004; F. R. Lin et al., 2013; Reyes-Ortiz et al., 2005).

Visual, auditory, and cognitive impairments are independent risk factors for disability in activities of daily living (ADLs), instrumental activities of daily living (IADLs), and self-rated health (SRH; Bess, Lichtenstein, Logan, Burger, & Nelson, 1989; Cacciatore et al., 2004; Chia et al., 2006; Chia et al., 2007; Jacobs, Herman-Rozenberg, Maaravi, Cohen, & Stessman, 2005; Kim et al., 2005; McGuire, Ford, & Ajani, 2006; Pedone et al., 2005; Peres, Verret, Alioum, & Barberger-Gateau, 2005; Rudberg, Turner, Dunn, & Cassel, 1993; Salive et al., 1994; Strawbridge, Wallhagen, Shema, & Kaplan, 2000; Swanson & McGwin, 2004; West et al., 1997). In particular, SRH is an important indicator for quality of life from the subjects’ perspective, as well as its demonstrated relationship with multiple co-morbidities in diverse populations (Sullivan, 2003; Whitson, Malhotra, Chan, Matchar, & Ostbye, 2012). In the present study, we included consideration of mortality as an additional dependent variable not only for its clinical relevance but also because the relationship between all co-existing sensory and cognitive impairments, and the dependent variables defined in this study has not hitherto been published (Fisher et al., 2014).

In previous work, our group described the combined effect of visual and cognitive impairment on disability status in older adults. However, there is limited research that has studied the association between functional well-being and the various combinations of visual, hearing, and cognitive impairments. The aim of the current study was to determine how various combinations of visual, auditory, and cognitive impairments relate to disability, SRH, and death in a well-defined cohort of community-dwelling older adults.

Method

Study Population

This study analyzed data from the North Carolina Established Populations for Epidemiologic Studies of the Elderly (NC EPESE) project, as part of a multi-center, collaborative epidemiologic investigation of change over time in the health status, physical, social, and cognitive functioning, and health service use of persons 65 years of age and older. A four-stage sampling design was used to obtain a probability sample of participants aged 65 years or older living in households in the five-county survey area. In-person baseline information was obtained between January 1986 and June 1987 from 4,162 participants, 80% of those contacted. Participants were re-interviewed annually for 6 years, and then again at 10 years post-baseline (Crononi-Huntley et al., 1993). Survival status was tracked using the national death index.

For the current study, all 162 participants interviewed by proxy were excluded due to significant cognitive impairment that called into question the accuracy of their responses. Participants were further excluded if baseline information was missing on any variable required in the analysis, resulting in an analysis sample of 3,871 participants. The institutional review board of Duke University Medical Center approved this study, and written consent was obtained from all participants.

Independent Variables

Visual impairment was assessed based on two self-reported questions on whether subjects could recognize a friend across the street (distance vision) or read ordinary newspaper print (near vision) using their best corrected vision with either glasses or contact lenses. If the answer to either question was negative, then the subject was considered visually impaired. Previous studies have found that response to these two questions is correlated with measured visual acuity (Hart, Chakravarthy, Stevenson, & Jamison, 1999).

Auditory impairment was assessed based on three self-reported questions (a-c) and one question (d) based on the observation of the interviewer: (a) Have you ever worn a hearing aid? (b) Can you hear and understand a person without seeing his or her face? (c) How often do you wear a hearing aid (1 = never, 2 = occasionally, 3 = frequently, 4 = always)? (d) Did respondent have difficulty hearing or was deaf (1 = no, 2 = some, 3 = deaf)? Auditory impairment was considered present if at least one of the following responses was present, regardless of whether conflicting responses were given: “yes” to (a), “no” to (b), or any number greater than 1 to (c), or (d). This constructed definition of auditory impairment is expected to capture hearing loss that was clinically noticeable to the participant, caregiver, provider, and/or interviewer (i.e., loss important to the sample member), but not necessarily hearing loss identifiable by auditory assessment, which could not be performed in this epidemiologic survey. Previous studies support the use of self-reported data to identify auditory impairments (Davanipour, Lu, Lichtenstein, & Markides, 2000).

Cognitive impairment was assessed using the 10-item Short Portable Mental Status Questionnaire (SPMSQ), which has established validity and reliability (Pfeiffer, 1975). Consistent with previous work, cognitive impairment was defined as four or more errors on the SPMSQ (Whitson et al., 2007). Refusal or “don’t know” responses were counted as errors.

Dependent Variables

The dependent variables included level of functioning in ADL and IADL, SRH, and death by Year 6. Functional status was assessed by five Katz ADL items (bathing, dressing, transferring from bed to chair, using the toilet, and feeding self), and five Older Americans Resources and Services (OARS) IADL items (travel out of walking distance, shopping, preparing meals, doing housework, and handling finances; Fillenbaum, 1985; Katz, Downs,
Cash, & Grotz, 1970). The five-item IADL measure was chosen in preference to the seven-item measure, which includes tasks with a significant cognitive component, to minimize association with the SPMSQ. The two excluded items include taking own medication and telephone use. In agreement with previous studies, ADL disability was defined by self-reported inability to perform at least one ADL task, and similarly for IADL (Melzer, Izmirlian, Leveille, & Guralnik, 2001; Mendes de Leon et al., 1995; Whitson et al., 2007).

SRH was reported by participants as poor, fair, good, or excellent. These categories were dichotomized as poor or fair versus good or excellent, to reflect overall health status (Idler & Benyamini, 1997). Previous studies have found SRH to be a reliable predictor of poor health status and outcomes (McGee, Liao, Cao, & Cooper, 1999).

Survival status was obtained from the national death index, and dichotomized as dead or alive 6 years after baseline.

**Covariates**

The following control variables were included due to their known association with disability, SRH status, and death: age, sex, race, education, marital status, body mass index, current or past history of smoking, depression, and five chronic diseases. Race was determined by self-report, and dichotomized as Black or non-Black (<1% of participants were neither Black nor White). Age, education, and body mass index (kg/m²) were analyzed as continuous variables and sex, race (Black vs. all others), and marital status (married vs. all others) as dichotomous variables. Smoking status (never smoked vs. currently smoke or ever smoked) was self-reported. Depressive symptomatology was determined by a modified Center for Epidemiologic Studies Depression Scale and defined by a score of greater than 8 (Blazer, Burchett, Service, & George, 1991). Disease conditions (cancer excluding skin cancer, stroke, diabetes, hypertension, and myocardial infarction) were individually assessed based on self-report of physician-diagnosed condition. A health index score (weighted sum of disease conditions; Fillenbaum, Leiss, Pieper, & Cohen, 1998), was developed to reflect a participant’s health burden.

**Analysis**

Descriptive statistics were used to provide baseline information on the cohort, including information on sample sizes for all combinations of visual, auditory, and cognitive impairment. Logistic regression was used to examine the association of visual, auditory, and cognitive impairment, and each of their possible combinations, with ADL disability, IADL disability, and SRH at baseline, and with death by Year 6, using the “no impairment” group as the referent, and adjusting for the covariates described above. We examined only the cross-sectional relationship for the dependent variables ADL disability, IADL disability, and SRH because older adults frequently transition between spectrums of these health states, meaning that the true longitudinal trajectory of these outcomes is poorly captured by annual or triennial intervals of assessment (Thielke & Diehr, 2012). Longitudinal data, on the contrary, was included for mortality by Year 6.

A forest plot was utilized to graphically display odds ratios with 95% confidence intervals across all combinations of impairment groups relative to death by Year 6. All statistical analyses were performed using SAS statistical software Version 9.0 (SAS Institute, Inc., Cary, NC).

**Results**

Table 1 summarizes baseline characteristics of the sample. ADL disability was present for 384 participants (9.9%), IADL disability for 1,146 participants (29.6%), and fair/poor SRH for 1,805 participants (46.6%). The majority of the sample ($n = 2,330$; 60.2%) had no visual, auditory, or cognitive impairment. Visual, auditory, and cognitive impairments alone were reported by 331 participants (8.6%), 564 participants (14.6%), and 208 participants (5.4%), respectively. Both visual and auditory impairments were reported by 183 participants (4.7%), visual and cognitive impairments by 69 participants (1.8%), and auditory and cognitive impairments by 99 participants (2.6%). Impairments in all three areas were reported by 87 participants (2.3%). By 6 years after baseline, 1,115 participants (28.8%) had died.

**Disability**

Table 2, column 1 reflects the relationship with ADL disability of the various combinations of impairment relative to the totally unimpaired control group. All combinations of impairment, with the exception of the auditory impairment alone group, had significantly increased odds (range = 1.99-4.99) of ADL disability, but while point estimates were higher for the dual as compared with the single impairment groups, the differences were not statistically significant. The combined visual, auditory, and cognitive impairment group had the greatest odds of association with ADL disability.

Table 2, column 2 summarizes information on the relationship between single and co-existing visual, auditory, and cognitive impairment groups with IADL disability, relative to the control group without sensory or cognitive impairments. All combinations of impairment groups were associated with significantly greater odds of IADL disability, ranging from 1.50 to 11.09. Among the three single impairment groups, the greatest odds of disability were seen in the cognitive impairment and visual impairment groups. Combined visual/cognitive impairment was associated with the greatest odds of all combinations of impairments, with a point estimate that
Table 2. The Association of All Combinations of Visual, Auditory, and Cognitive Impairment With Disability and Self-Rated Health (N = 3,871).

| Cognitive/sensory impairment category | ADL disability OR (95% CI) | IADL disability OR (95% CI) | Low SRH OR (95% CI) |
|--------------------------------------|-----------------------------|-----------------------------|---------------------|
| Vision impairment alone (n = 331)    | 1.99 [1.38, 2.87]           | 3.02 [2.33, 3.90]           | 2.02 [1.57, 2.61]   |
| Auditory impairment alone (n = 564)  | 1.23 [0.86, 1.76]           | 1.50 [1.20, 1.89]           | 1.23 [1.01, 1.49]   |
| Cognitive impairment alone (n = 208) | 2.20 [1.40, 3.46]           | 3.25 [2.36, 4.46]           | 0.95 [0.70, 1.29]   |
| Vision and auditory (n = 183)       | 2.44 [1.58, 3.74]           | 6.40 [4.51, 9.07]           | 2.22 [1.59, 3.11]   |
| Vision and cognitive (n = 69)        | 2.62 [1.34, 5.12]           | 11.09 [6.01, 20.45]         | 1.62 [0.96, 2.74]   |
| Auditory and cognitive (n = 99)      | 2.73 [1.56, 4.79]           | 4.74 [2.99, 7.50]           | 1.17 [0.76, 1.82]   |
| Vision, auditory, and cognitive impairments (n = 87) | 4.99 [2.95, 8.44] | 10.39 [5.67, 19.05] | 2.81 [1.64, 4.82] |

Note. All analyses were adjusted for age, sex, race, education, marital status, body mass index, history of smoking, depression, and a health index (sum of chronic health conditions). Instrumental activities of daily living (IADL) disability was assessed by analyzing the 1,146 participants with IADL disability at baseline as the dependent variable. Activities of daily living (ADL) disability was assessed by analyzing the 384 participants with ADL disability at baseline as the dependent variable. Self-rated health (SRH) was assessed by analyzing the 959 participants with poor or low SRH at baseline as the dependent variable. All dependent variables were analyzed relative to the control group without visual, auditory, or cognitive impairment. ADL—assessed as inability to perform any of the following activities: bathing, dressing, transferring from bed to chair, using the toilet, and feeding self. IADL—assessed as inability to perform any of the following activities: travel out of walking distance, shopping, preparing meals, doing housework, and handling finances; SRH: dichotomized as poor/fair versus good/excellent. OR = odds ratio; CI = confidence interval.

exceeded the odds of IADL disability for the combined visual, auditory, and cognitive impairment group.

SRH

Table 2, column 3 summarizes the relationship of visual, auditory, and cognitive impairment with fair or poor SRH relative to the control group without sensory or cognitive impairment. Statistically significant odds ratios were found for visual impairment alone, auditory impairment alone, visual and auditory impairment, and visual, auditory and cognitive impairment (odds ratios = 1.23-2.81). The three impairment groups with the greatest point estimates all included visual impairment.

Death

Figure 1 summarizes the relationship of visual, auditory, and cognitive impairment with death 6 years after baseline, relative to the control group without sensory or cognitive impairments. All groups, with the exception of auditory impairment alone, were associated with statistically
significant odds ratios ranging from 1.47 to 2.64. The three greatest point estimate values all included cognitive impairments, and these had overlapping 95% confidence intervals. The cognitive and visual impairment group was associated with the greatest odds ratio among all combinations of impairment groups.

**Vision Impairment**

Of the 670 subjects with visual impairment, 333 (49.7%) were farsighted only, 143 (21.3%) were nearsighted only, and 194 (28.9%) were both near- and farsighted. Post hoc analyses confirmed that near-sightedness and far-sightedness were each significantly and independently associated with the four dependent variables (ADL disability, IADL disability, poor SRH, and mortality at 6 years).

**Discussion**

We assessed the relationship of common, frequently co-existing, sensory and cognitive impairments with various health states and found that particular combinations of visual, auditory, and cognitive impairments relate in distinct ways to different types of disability, SRH, and death. While visual, auditory, and cognitive impairments were related to the health states we studied, their co-existing relationships varied across different dependent variables, and the magnitudes of their odds ratios did not always increase incrementally as the number of impairments accumulated. Our previous study demonstrated that co-existing visual and cognitive impairments are associated with higher risk of disability (Whitson et al., 2007). Our current study adds new insight: particular combinations of sensory and cognitive deficits, rather than the number of deficits, are associated to different degrees with several important domains of health (independence, survival, and patient perceived health).

ADL and IADL disabilities were particularly associated with visual and cognitive impairment, but less strongly related to auditory impairment in our sample. A previous study by Rudberg et al. (1993) suggested no relationship between auditory impairment and ADL disability, whereas a study by Chen, Genther, Betz, and Lin (2014) showed auditory impairment to be associated with greater disability. The discrepancy may be partly explained by differences in the methods used to define hearing impairment across the different studies. For example, the Chen study assessed hearing with pure tone audiometry, whereas our definition of hearing impairment was based on responses from participants or interviewers (Chen et al., 2014; Rudberg et al., 1993). Results from the current study highlight that co-existing sensory and cognitive impairments are associated with higher odds of disability, as compared with associations with sensory or cognitive impairment alone, a finding that is consistent with our group’s previous studies but now further incorporates the role of auditory impairment on health outcomes (Whitson et al., 2007; Whitson et al., 2012).

Several explanations could account for the fact that both ADL and IADL disability seemed to be more strongly linked to vision and cognition than to hearing ability. First, because ADL disabilities represent deficits in basic functions, ADL disability may be more likely to exist in the presence of overall increased chronic disease...
burden, which may in turn be associated with a higher number of cognitive and sensory impairments. In the current study, information on the severity of auditory impairment was not available, which could have contributed to our observation of a statistically nonsignificant relationship between auditory impairment alone and ADL disability. Second, the specific IADL functions assessed in this study are more dependent on visual and cognitive status than on auditory status. For example, ability to manage finances and prepare meals requires proper vision and executive decision-making capabilities, and less critically requires proper auditory function.

Low or poor SRH was significantly related to visual impairment either alone or as a co-existing condition, with odds ratios ranging from 2.02 to 2.81. This observed relationship is supported by previous studies that suggested low visual acuity is associated with reduced quality of life, depression, and higher rates of attempted suicide. In the current study, visual impairment was similarly likely to be associated with low SRH, regardless of whether the visual impairment was accompanied by auditory and/or cognitive impairments. Cognitive impairment was only significantly associated with low SRH when it was accompanied by both visual and auditory impairments. This finding suggests that cognitive impairment may be associated with differences in insight on self-perceived illness ratings (Johnson, Rovner, & Haller, 2014; Yeung et al., 2015).

Death by Year 6 was significantly associated with visual and cognitive impairments, with higher odds ratios associated with cumulative impairments. Previous studies focused on visual impairment, both self-rated and measured via Snellen chart, have demonstrated significant association with mortality in the older adult population (Cacciatore et al., 2004; Jacobs et al., 2005; Thompson, Gibson, & Jagger, 1989). Similarly, a study by Wu et al. (2014) demonstrated that poor cognition measured by the SPMSQ is associated with higher risk for mortality (Wu et al., 2014). This finding is supported by a systematic literature review completed by Dewey and Saz (2001), which reported evidence for a significant relationship between cognitive impairment or dementia and mortality (Dewey & Saz, 2001). Whereas subjects with severe cognitive impairment that required assistance in daily activities were excluded in our study, Dewey and Saz found that mortality also correlated with the severity of impairment.

The relationship between auditory impairment and mortality appears to depend on the number of years of follow-up, the particular sub-population studied, and the method used to define auditory impairment. For example, studies with 5 to 6 years of follow-up demonstrated increased odds of mortality, and Appollonio, Carabellese, Magni, Frattol, and Trabucchi (1995) showed that the overall increased mortality risk was only found for men (Appollonio et al., 1995). Studies focused on 1-year follow-up did not demonstrate any significant associations (Fisher et al., 2014; Genter et al., 2015; Karpa et al., 2010; Laforge, Spector, & Sternberg, 1992). Differences in findings between our study and prior studies may reflect different study designs, including our use of self-report as opposed to clinically assessed auditory impairments, as were used by Appollonio and colleagues and Genter and colleagues.

ADL and IADL disabilities are high-cost outcomes that require significant utilization of health care services as well as family and societal resources. Although sensory and cognitive impairments are not immediately life-threatening conditions, they are markers for disability and vulnerability, and may need to be identified early to maximize the potential impact of preventive or remedial interventions. These impairments are linked to serious and costly consequences for patients, payers, and the health system, often even more so when they co-exist. Health system models need to be prepared to accommodate multiple impairments as well as the psychosocial needs of patients with MCC. Creating protocols and incentives for outpatient clinicians to routinely screen for sensory and cognitive impairments may improve early detection and enable specialist referrals. Given constraints on clinicians’ time when managing people with MCC, there has been growing interest in developing screening tools for cognition and sensory deficits that utilize telehealth platforms (Fried, Tinetti, & Iannone, 2011; Ostbye et al., 2005). Better detection of the impairments is a first step toward interventions that may reduce progression of symptoms or identify reversible causes (e.g., cataracts, refractive errors, cataract impaction, medications affecting cognition). Even when impairments are irreversible, rehabilitative services may reduce their impact on quality of life and independence. Our results indicate that integrated rehabilitative services may be particularly valuable for people living with combinations of impairments.

This research highlights the key combinations of sensory and cognitive impairments that are particularly strongly associated with health outcomes of interest. For example, in patients with existing cognitive impairment, preventive health measures to protect patients from visual deterioration may improve outcomes, as the co-existing pair is associated with significantly worse IADL functions. This analysis focused on the adverse health states. Further research is needed to better define the relationship between the impairments studied here and health care utilization and cost. In addition, future prospective research, with frequent reassessment of key variables, is needed to understand the relationship between changes in cognitive or sensory status and functional independence over time. Considering that disability is a dynamic variable, which may remit and recur more than once in a year (the time period between disability assessments in the NC EPSE data), future longitudinal research in this area should include more frequent characterizations of cognitive, sensory, and disability status (Hardy, Dubin, Holford, & Gill, 2005).
Several limitations of this study may affect the analysis and evaluation of the results. First, visual and auditory impairments were assessed by self-report. Although responses to these questions have been correlated with actual measured acuity, validity has not been evaluated in the North Carolina EPESE population. At 17%, this study likely underestimated the prevalence of auditory impairment in older adults, as compared with the prevalence estimates of 45% when hearing loss is assessed with audiometry equipment (Cruickshanks et al., 1998). Due to the self-reported nature of visual and auditory impairments, this study is intended to assess only the association between our independent and dependent variables, and not to estimate the prevalence of visual or auditory impairments precisely. While our findings regarding the impact of self-perceived hearing and vision loss are intriguing, this study highlights a need for investment in surveillance and population studies with validated measures of both hearing and vision. Second, the causes, severity, and reversibility of visual, auditory, and cognitive impairment are not necessarily clear. Third, the data were collected in the 1980s, so recent health trends (such as obesity and extension of average life expectancy) may influence the prevalence of the variables studied. Although present-day prevalence may differ, our primary research question focuses on relationships between variables, which should be minimally affected by changes in prevalence (Bromfield et al., 2014; King, Aubert, & Herman, 1998). Fourth, our analytic approach allowed us to examine seven unique impairment status categories. While central to accomplishing our aim, some of these impairment categories had relatively small numbers (e.g., n = 69 in the Visual and Cognitive Impairment group), which affects the precision of our estimates and potentially misrepresents relationships between independent and dependent variables. Fifth, given the constraints of the EPESE questionnaire, we were unable to control for other important medical variables and their severity that may relate to the study outcome. Sixth, given the observational nature of this study, there always exists the possibility of unknown and unmeasured confounding effects between dependent and independent variables. These limitations are balanced, to some degree, by the fact that the NC EPESE offers an opportunity to study a large, diverse population and is known for high data integrity.

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