Review Article (Meta-analysis)

Understanding and Measuring the Cognitive Load of Amputees for Rehabilitation and Prosthesis Development

Robin Rackerby, MSc\textsuperscript{a,b}, Stephan Lukosch, PhD\textsuperscript{b}, Deborah Munro, DEng\textsuperscript{a}

\textsuperscript{a} Department of Mechanical Engineering, School of Engineering, University of Canterbury, Christchurch, New Zealand
\textsuperscript{b} HIT Lab New Zealand, School of Engineering, University of Canterbury, Christchurch, New Zealand

\textbf{Abstract} \textbf{Objective:} To derive a definition of cognitive load that is applicable for amputation as well as analyze suitable research models for measuring cognitive load during prosthesis use. Defining cognitive load for amputation will improve rehabilitation methods and enable better prosthesis design.

\textbf{Data Sources:} Elsevier, Springer, PLoS, IEEE Xplore, and PubMed.

\textbf{Study Selection:} Studies on upper limb myoelectric prostheses and neuroprostheses were prioritized. For understanding measurement, lower limb amputations and studies with individuals without lower limb amputations were included.

\textbf{Data Extraction:} Queries including “cognitive load,” “neural fatigue,” “brain plasticity,” “neuroprosthetics,” “upper limb prosthetics,” and “amputation” were used with peer-reviewed journals or articles. Articles published within the last 6 years were prioritized. Articles on foundational principles were included regardless of date. A total of 69 articles were found: 12 on amputation, 15 on cognitive load, 8 on phantom limb, 22 on sensory feedback, and 12 on measurement methods.

\textbf{Data Synthesis:} The emotional, physiological, and neurologic aspects of amputation, prosthesis use, and rehabilitation aspects of cognitive load were analyzed in conjunction with measurement methods, including resolution, invasiveness, and sensitivity to user movement and environmental noise.

\textbf{Conclusions:} Use of “cognitive load” remains consistent with its original definition. For amputation, 2 additional elements are needed: “emotional fatigue,” defined as an amputee’s emotional

\textbf{KEYWORDS} Neurological rehabilitation; Rehabilitation

\textbf{List of abbreviations:} CLT, Cognitive Load Theory; ERP, event-related potential; fMRI, functional magnetic resonance imaging; fNIRS, functional near-infrared spectroscopy; TBI, traumatic brain injury.

Disclosures: none

Cite this article as: Arch Rehabil Res Clin Transl. 2022;4:100216

https://doi.org/10.1016/j.arrct.2022.100216

2590-1095 © 2022 Published by Elsevier Inc. on behalf of American Congress of Rehabilitation Medicine. This is an open access article under the CC BY-NC-ND license (http://creativecommons.org/licenses/by-nc-nd/4.0/).
By establishing a consistent understanding of cognitive load and integrating it with the physiological and technological components of prostheses, researchers will have a clear and precise definition to facilitate communication between engineers, surgeons, prosthetists, physiotherapists, and businesses. This will open opportunities for additional government funding both for patients and researchers because it concretizes the effect that cognitive load has on amputees and the importance of appropriate prosthesis choice. It will also advance research by opening opportunities to quantify cognitive load, thereby creating more effective methods of rehabilitation, safer and more efficient prosthesis design, and less invasive surgical techniques with higher clinical effect.

Cognitive load is generally defined as the summation of mental resources required to successfully complete a task and to process information related to a task. The higher the cognitive load, the more attention and concentration that are required to accurately and effectively complete the task. The concept of cognitive load, known as Cognitive Load Theory (CLT), was conceived and developed in the 1980s by John Sweller to classify the cognitive architecture of learning and to develop a framework for the efficient delivery of information. However, it was limited by structures and details that were not well understood at the time. Although CLT created a generalized concept of cognitive load, it did not encompass the unique aspects of amputation and prostheses.

In the case of amputees, cognitive load is more complex because of changes in their neural pathways. As a result, many synonyms and even subdefinitions of cognitive load have arisen to address the nuances involved in prosthetic research. In addition to “cognitive load,” the terms “cognitive burden” and “mental fatigue” have been used to describe the degree of difficulty amputees experience when interacting with their environment, especially when using their prosthetic device.

After limb loss, an amputee’s cognitive load is heavily influenced by brain plasticity as a result of changes in neural pathways, decreased proprioception, and lack of embodiment of the prosthetic limb. Ultimately, the additional and prolonged cognitive burden associated with these mechanisms, as well as frustrations that arise during the use of prostheses, can cause amputees to abandon their device. Additionally, there are questions among researchers as to what happens when schemas and underlying knowledge structures are disturbed because of an injury that affects the organization of neural pathways, such as amputation, as well as the ways this alters how an individual adapts to their environment.

Advances in prosthesis technology and neuroscience have brought a deeper understanding to the relationship between neural networks and motor control and bring to light limitations found in the original concept of cognitive load. It is therefore necessary to address these gaps in the theory while expanding the concept definition to include what is now known about the human brain and, in particular, additional complexities that arise because of amputation, as well as determine suitable research methods for measuring various aspects of cognitive load during prosthesis use.

Methods

In undertaking this review, several queries were created that contained combinations of keywords such as “cognitive load,” “neural fatigue,” “brain plasticity,” “neuroprosthetics,” “upper-limb prosthetics,” and “amputation.” The combination chosen depended on the desired outcome for the search. For example, it was found that “cognitive load and neuroprosthetics” resulted in a different but equally useful set of articles compared with “brain plasticity and neuroprosthetics.” In general, “cognitive load” resulted in articles relating to technology and surgical techniques such as interfacing the prosthesis to the patient, whereas “brain plasticity” and “neural fatigue” provided articles focused on patient-centered emotional and neural effects of amputation and prosthesis use.

Queries were conducted in Elsevier, Springer, PLoS, IEEE Xplore, and PubMed, and a total of 69 articles were selected based on relevance. Those involving upper limb myoelectric prostheses and neuroprostheses such as brain-machine interfaces were prioritized because those devices are leading the direction of prosthesis research. When determining methodologies to measure cognitive load, lower limb amputation and studies that sought to measure cognitive load on individuals without lower limb amputation were included because the topic of cognitive load and how it pertains to movement and amputation is a recent area of research.

Articles published within the last 6 years were prioritized because of rapid advancements in technology. Some articles cited in these recent articles, even if much older, were also included to obtain a thorough background on research performed today. Articles on foundational principles—the origin of cognitive load, neuroscience, and psychology—were included regardless of date. Additionally, because the concept of cognitive load proposed by Sweller is universally accepted today, his original articles were included.
After determining the selection of articles, each was categorized into 1 of 3 main topics: prosthetic devices, neurophysiology, or measurement techniques.

Results

The following sections provide an overview of the origins of cognitive load, neurologic phenomena that alter pathways and contribute to cognitive load in amputees, and direct and indirect methods of measuring cognitive load.

Origins of cognitive load

The concept of cognitive load is derived from CLT, which was proposed by John Sweller in the 1980s. His research centered around the classification of various aspects of cognitive architecture that encompassed learning and an individual’s capacity to solve problems, namely working memory and long-term memory.3,10

Working memory and long-term memory act in conjunction; it is through working memory that the contents of long-term memory are called on, filtered, and processed.3 While working memory can store up to 7 elements of information simultaneously, it is limited to processing only 2 or 3 items of information at a time because any elements stored in working memory also require sufficient working memory capacity to be processed.3 Long-term memory is a storage and organization system that categorizes elements for processing and recollection at a later date.11 While there is no set time duration for long-term memory, it generally consists of anything that can be recalled after a few days and up to many years in the future.

Elements that are learned and stored in long-term memory can build on each other to create schemas—a constructive process that “categorizes elements of information according to the manner in which they will be used”.2(p255) Complex schemas can be built by combining lower-level schemas, which serve to reduce the processing power required to access working memory. Rather than single elements taking up space in working memory, a schema can be treated as a unit, allowing an individual to solve complex problems or complete technically challenging tasks based on prior experience.3,10

The interplay of working memory, long-term memory, the way new information is presented, and inherent learning capacities of an individual all contribute to the effect of cognitive load.

Types of cognitive load and how they affect cognition

According to CLT, there are 3 subcategories of cognitive load that affect an individual’s ability to learn and process information: intrinsic, extraneous, and germane cognitive load. Intrinsic and extraneous cognitive load affect working memory load, whereas germane cognitive load constructs schemas stored in long-term memory.3

Intrinsic cognitive load relates to the intrinsic nature of the material and cannot be changed by instructional design.1 Material that can be learned serially, without relying on reference to any other elements, reduces the amount of information that must be processed in working memory.3 Because of low interactivity between elements, working memory load is also low.

Understanding is derived from an individual’s ability to hold and process high-interactivity elements within working memory. While a beginner categorizes each new input of information as an element, experts in a subject construct schemas that allow them to condense several elements into a singular element for processing.3,10 Therefore, intrinsic cognitive load is determined by the degree of element interactivity of the material and the expertise of the individual.

Extraneous cognitive load hinders information transmission by directing the learner’s attention to irrelevant elements.3 It can be modulated through instructional design, and reducing extraneous cognitive load should be an objective of teachers during lesson planning. Extraneous and intrinsic loads are additive and should be kept within the limits of working memory to optimize learning.1

Germane cognitive load is relevant and appropriate for the enhancement of the learning process.3 It is a form of engagement that facilitates the construction of schemas. By reducing extraneous load and increasing germane load, an individual is more likely to construct schemas based on the information presented.1

While the principles of CLT govern almost all human activity, the definition proposed by Sweller acknowledges that cognitive structures such as sensory memory, as well as additional structures that were not well understood at the time, were omitted from his research.3 Although this omission created a generalized, widely applicable concept of CLT, it now struggles to encompass the unique aspects of amputation and prostheses.

Integrating amputation, prostheses, and CLT

Amputation is a procedure that places extreme physiological and mental stress on an individual because nerves that relay important proprioceptive information from the environment to the brain are severed.12 Because of this, movement that was intuitive becomes uncertain because of the additional physical and mental compensation the amputee must use to perform the same movement.7 Thus, cognitive load after amputation is heavily influenced by brain plasticity as a result of changes in neural pathways after limb loss.8 This can include phantom sensations, reduced proprioception, reduced embodiment, and emotions such as frustration or self-perception that arise because of amputation or during the rehabilitation process.6,13-15

In the context of amputation and prostheses, the elements of cognitive load after amputation can be summarized into categories: (1) Mental concentration—the degree of focused consciousness while completing tasks of varying levels of difficulty as compared to previous abilities; (2) Emotions—positive (joy, validation, empowerment) and negative (frustration, self-deprecation, sadness); (3) Brain plasticity—neural reorganization and the creation of adaptive pathways; (4) Pain—phantom and prosthesis-induced (ie, weight, suction, irritation at the residual limb); (5) Proprioception—tactile and visual feedback, magnitude, and the type and appropriateness of signal input; (6)
Embodiment—psychologically (how the patient perceives themselves) and physically (how intuitive prosthesis control feels [ie, the impression of natural motor movement]).

The above can be further organized into 2 main subcategories of prosthesis cognitive load: emotional fatigue and neural fatigue. Figure 1 illustrates the elements of cognitive load and organizes them under their respective categories.

In the Emotional Response subcategory of Emotional Fatigue, negative emotions are outlined in red because they increase cognitive load. Positive emotions are outlined in green because they decrease cognitive load. All other elements are deemed controllable through instructional design or prosthesis design.

**Emotional fatigue**
Emotional fatigue is an amputee’s emotional response to prosthesis use and is affected by a combination of their mental concentration and emotions. For example, amputees may experience frustration toward the prosthetic device or toward themselves as a result of interactions with the prosthesis. Some of the most common reasons for amputees to abandon their prosthesis are that it is uncomfortable, difficult to use, it is unnatural to learn, or their perception of body ownership is low. In the case of emotional fatigue, the underlying causes of these issues can be analyzed in 2 parts.

First, use of the device is nonintuitive, that is, the movement produced by the prosthesis does not correspond to the intended motion of the user. Depending on the prosthetic device and the electromyography driver system used, this issue can generally be fixed by recalibrating the prosthesis or manually changing the grasp mode. However, the recalibration process delays users from completing their intended activity, and it can become discouraging if an error occurs frequently. Despite this being a design flaw, users may feel as if they are incapable. This frustration, in addition to increased concentration required to properly control the device, is amplified when prosthesis control does not work reflexively.

The second pathway leading to emotional fatigue is through a technological deficiency, that is, prosthesis movement corresponds with the intended movement of the user; however, the software or hardware executes the motion in a way that (1) feels unnatural or (2) necessitates physical compensation from the amputee. For example, the prosthesis may (1) lack precision, accuracy, or both when executing a movement; (2) offer a limited range of motion or limited degrees of freedom, causing amputees to move their bodies into a different or unnatural position so the prosthesis can properly execute the movement; or (3) have a delay that is longer than expected between muscle activation and prosthesis execution.

While the amount of cognitive load will vary depending on the individual, type of prosthesis, electromyography controller, and situation of use, any combination of nonintuitive control, unnatural motion, or compensation may cause a prosthesis user to become frustrated with themselves or the device.

**Neural fatigue**
Neural fatigue is the physiological and neurologic effects of amputation and subsequent effect on brain plasticity. Reduced proprioception, phantom sensations, and lack of
 embodiment all contribute to the neural fatigue and cognitive load of an individual.

To compensate for reduced proprioceptive feedback, the body relies on additional sensory information to determine position within its environment. These compensatory outcomes lead to adaptive and maladaptive neuroplastic behavior. In an individual without an amputation, the brain receives bottom-up sensory information and compares it with internal body representation—the body’s position or status within its environment—and uses that to predict outcomes while updating the body’s representation accordingly. This creates a synergy between bottom-up inputs and top-down outcomes that establishes a feeling of certainty within the environment.

After amputation, changes in environmental stimuli caused by a decrease in sensory input create uncertainty within this bottom-up top-down equilibrium. Recruitment of other nontactile sensory systems, such as the audio-visual system, provide additional sensory information to assist in the execution of tasks. This changes the usual pattern of bottom-up input and requires the brain to reestablish cortical maps, thereby relying heavily on the cross-modal plasticity of neurons immediately after amputation, as well as bilateral neural resources. Musculoskeletal compensation may also be used. Amputees must therefore deliberately control their movement rather than rely on natural automatic responses to external stimuli.

While this strategy may compensate for the missing sensory input required to complete a task, errors in the updated bottom-up top-down system can occur. In the absence of stimuli, the brain may create sensory information to accommodate for the lack of expected input. This phantom precept can occur in the form of phantom limb syndrome, phantom limb pain, or neuropathic pain. Altered feedback loops and maladaptive neuroplastic changes can contribute to these chronic sensations. Phantom sensations can also be influenced by neuroma mass formations at the site of amputation.

Embodiment can help mitigate phantom sensations because an increased sense of embodiment can facilitate the prosthesis successfully integrating into cortical feedback loops. Haptics, such as vibrations, can help simulate the feeling of prosthesis movement through phantom space and provide a more natural representation of the prosthesis in the brain as the missing limb. Conversely, a lack of embodiment can lead to frustration, greater pain, and rejection of the prosthetic device.

Based on CLT, the parameters for current prosthesis technology, research on future technologies, an understanding of neuroscience after amputation, and a comprehensive map of an individual’s cognitive load while using their prosthesis can be created. The goal is to design a device that incorporates the physical and neurorehabilitation techniques known to reduce emotional and neural fatigue. To do this effectively, cognitive load must be quantified and characterized. This can be facilitated through various measurement techniques.

**Methods for measuring cognitive load**

Currently, there are no standardized tests or protocols that clinicians follow to determine the cognitive load of amputees. There are methods for evaluating cognitive deficits in disorders such as traumatic brain injury, Alzheimer disease, and Parkinson disease through the Montreal Cognitive Assessment and similar tests. However, these tests are designed to evaluate short-term memory and mental awareness, such as the patient’s ability to connect numbered dots in a sequence. They are therefore not appropriate for amputees because it is difficult to determine slight variations in cognitive load caused by the everyday use of a prosthetic device through these assessments.

Prosthetists gather information from amputees qualitatively through observation at the clinic or via questionnaires. If patients seem at ease with technology, it is likely they will successfully learn how to use a technologically advanced prosthetic device. Responses from amputees allow the prosthetist to gauge how well the amputees are adapting to their devices. The prosthetist can then determine what modifications to the prosthesis are needed or if a different prosthesis altogether would be more suitable. While 2 studies selected for inclusion in this review quantified cognitive load and prosthesis use for individuals with intact limbs, no studies were found that directly quantify cognitive load during prosthesis use by an amputee. However, the studies that follow propose measurement techniques that can be used to measure various aspects of cognitive load in relation to prosthesis use.

Cognitive load is often determined by combining a primary task with an indirect secondary task, wherein reaction time and secondary task accuracy are measured. Typically, neuroimaging techniques such as electroencephalography and functional magnetic resonance imaging (fMRI) are used to capture brain activation during these tasks, which can be indirectly correlated with cognitive load. Physiological metrics such as pupillometry, eye tracking, electrodermal activity, respiration, and heart rate also indirectly correlate with cognitive load. More recently, the neuroimaging technique functional near-infrared spectroscopy (fNIRS) has been shown to measure cognitive load more directly. Positron-emission tomography, single-photon emission computed tomography, and arterial spin labeling perfusion can be used to measure cognitive load; however, they are more commonly used for central nervous system disorders and are sensitive to patient movement, making them less suitable for prosthesis applications.

Electroencephalography has been used to quantify cognitive load through the analysis of event-related potentials (ERPs)—electroencephalography waveforms that have been averaged and time-locked to discrete stimuli, such as discrete auditory inputs. An inverse relationship exists between the amplitude of ERPs and the cognitive load experienced by the person completing a primary and secondary task. This relationship reveals temporal variations in the level of cognitive load at any time during a task. When the cognitive load for the primary task is high, the ERPs relating to the secondary task will be low because of the reduced neural resources available to complete the task.

In a study quantifying cognitive load during ambulation and postural tasks, P3 potentials were used. Other studies have used P200, P300, and late positive potential. These ERPs have shown a correlation between amplitude, task difficulty, and cognitive load. The researcher must choose a potential that appropriately corresponds with the task and the duration of the test and also take into consideration...
additional noise that may affect that potential, such as eye movements. Currently, research with these tests has only been performed on participants with intact limbs in a controlled environment for the purpose of validating these methods.

An fMRI is a noninvasive neuroimaging technique that relies on blood oxygenation level dependent contrast, which results from the “change in magnetic field surrounding the red blood cells depending on the oxygen state of hemoglobin.” While oxygenated hemoglobin is diamagnetic and cannot be distinguished from brain tissue, deoxygenated hemoglobin has 4 unpaired electrons and is paramagnetic, resulting in local concentration gradients that are strength-dependent based on the concentration of hemoglobin.27 These concentration gradients affect intra- and extravascular blood’s T2 and T2* relaxation rates, which can be measured through a gradient-refocused echo magnetic resonance imaging pulse sequence.27

The metabolic changes that fMRI measures can be caused by “task-induced cognitive state changes” or by “unregulated processes in the resting brain.”27 Experimentally, these changes can be induced through task activation experiments using audio, visual, or other stimuli that induce multiple states within the brain.27 An fMRI has been used to analyze the cognitive demand of memory recall and storage in long- and short-term memory,28 resilience in demanding environments,29 and in distractibility and peripheral processing.30

The fNIRS is a noninvasive method that measures real-time changes in tissue hemodynamics and oxygenation in the brain.31,32 Near-infrared light is emitted from probes arranged on the head, and the wavelengths refracted from oxygenated hemoglobin and deoxygenated hemoglobin are measured by photodetectors.32 Increased oxygenated hemoglobin concentrations correspond to increased activity within the oxygenated area of the brain. A study found that while the intensity of oxygenated hemoglobin did not correlate with task performance, it did correspond to the level of mental effort.33 When compared with electroencephalography and fMRI, fNIRS has the benefit of being portable, has more robust to head and general participant movement, and has higher spatial resolution than electroencephalography but lower spatial resolution than fMRI.31

The type of measurement technique used for measuring cognitive load will differ depending on the desired measurement outcome. The fMRI is more commonly used in cognitive neuroscience for measuring distraction, concentration, and memory retrieval,28 and is beneficial for prosthetic research to determine how the brain categorizes a prosthetic device—whether or not the brain sees the prosthetic as an external tool or integrates it as a hand.34 However, because of movement limitations with fMRI, it is not possible to measure cognitive load during prosthesis use. In contrast, fNIRS can measure real-time mental effort during the completion of a task while a prosthetic device is being used.5 The utility of fNIRS for prosthesis applications was demonstrated in a study measuring the efficacy of haptic feedback for prosthetic limbs on individuals with intact limbs.5 Table 1 illustrates the strengths and weaknesses of the discussed neuroimaging measurement systems.

### Table 1: Comparison of electroencephalography, fMRI, and fNIRS

| Neuroimaging Type       | Direct/Indirect | Portable | Resilience to Movement | Spatial Resolution | Temporal Resolution |
|-------------------------|----------------|----------|------------------------|--------------------|---------------------|
| Electroencephalography  | Indirect       | Yes      | Medium                 | Low                | High (~1ms)         |
| fMRI                    | Indirect       | No       | Low                    | High               | Low (~3s)           |
| fNIRS                   | Direct         | Yes      | High                   | Medium             | Medium (~0.1s)      |

### Discussion

Decreasing cognitive load depends on 2 key factors: an optimal rehabilitation strategy and the use of tools to actively measure the cognitive load in situ. By integrating the nuances of prosthesis cognitive load with the fundamentals of CLT, it is possible to create a learning environment and rehabilitation strategy that facilitates the development of motor control and effective retraining of neurologic pathways. As part of this strategy, schema construction is extremely important to develop as prior schemas for movement patterns are gone after amputation.

For learning any motor task, including both mental and physical aspects, it is necessary to start with foundational elements and progress to complex movements. As such, the amputee must consciously redevelop muscle memory. Because this is the second time the amputee must learn the motor control necessary to execute a task, there is inevitably more frustration with the learning process and is therefore an important consideration in the design of prosthetic devices, electromyography interfaces, and rehabilitation programs for an individual. How difficult or easy it is for an individual to understand what is being presented—both tools and rehabilitation techniques—based on their personal cognitive architecture will influence their long-term acceptance or rejection of the prosthesis.

The components of prosthetic load—emotional and neural—can be loosely related to the 3 types of cognitive load presented by Sweller’s CLT: intrinsic, extraneous, and germane cognitive load. In Sweller’s research, intrinsic cognitive load is defined as the inherent load of learning a subject by a person; it is person-dependent, not changeable through instructional design, and varies according to factors such as experience level and personal background. By integrating amputation, it can also depend on the severity and location of an amputation as well as the cause of the amputation, such as a traumatic event vs a planned procedure. If we expand on this definition of cognitive load, neural fatigue includes reduced proprioception, phantom sensations, and lack of embodiment brought about by permanent changes to schema because of the severing of nerves from amputation.
Emotional fatigue, or how well an amputee is able to come to terms with their injury, amplifies these effects.

Extraneous cognitive load is the aspect of the learning process that inhibits the absorption of information because of a diversion in the learner’s attention to irrelevant elements. It is able to be modulated through instructional design. Reducing extraneous load should be an objective during lesson planning because rehabilitation, the process of learning to use a prosthesis, and the daily use of a device is taxing to an amputee. It is the responsibility of engineers, surgeons, prosthetists, and clinicians to reduce extraneous load.

Current research that assists in the reduction of extraneous load include targeted muscle reinnervation, advanced pattern recognition for prosthetic control, improved haptics, and brain-computer interfaces. However, limitations such as lack of engagement and ineffective learning techniques are still present within current rehabilitation processes. This can result in increased emotional fatigue because of disinterest and disengagement, which ultimately creates frustration and distracts from the learning process, subsequently increasing extraneous load.

Finally, germane cognitive load enhances the learning process. It is a form of engagement that facilitates the construction of schemas, which allows elements that were learned and stored in long-term memory to be sorted into categories according to the way they will be used. Because this information has been processed and condensed, it reduces working memory processing power, thereby freeing up: space for intrinsic and extraneous cognitive loads. Germane cognitive load can be related to motor control schemas that are learned and subsequently used throughout the rehabilitation process. It can be seen in patient engagement and receptibility as rehabilitation translates to the daily use of their prosthesis. Ultimately, germane cognitive load is where the intersection of brain plasticity and effective learning occurs. Through the formation of new neural pathways for motor control and repeated effective practice that strengthens these pathways, increased germane load and decreased intrinsic and extraneous loads could help the amputee focus on their task and reduce the risk of prosthetic abandonment in the future.

While there are no new technologies for directly assessing cognitive load, research into neuroimaging methodologies and biomarker measurement techniques are promising. Measurement techniques such as fNIRS should be further explored, and future studies should be expanded to assess the cognitive load of individuals with an amputation. It will be important to determine how to robustly measure the effectiveness of new prosthetic developments based on how effective they are at minimizing cognitive load and facilitating daily life for the amputee. Of particular concern are the recent prosthetic designs that incorporate invasive solutions such as brain-machine interfaces. While advancements such as these are technologically feasible, consideration should also be put into optimizing device efficacy while minimizing the cognitive load.

In situations where there is no visual feedback, such as dark or low light environments, or during a task where the amputee cannot see their hand, this lack of visual feedback could greatly affect cognitive load. The amputee would need to rely on muscle memory for prosthesis activation, grip strength, and so on. Haptic feedback would provide more information to the task; however, the usefulness of this information and how it affects the amputee’s cognitive load should be explored.

This literature review demonstrates that the integration of CLT with an understanding of how the brain changes as a result of amputation and the use of neuroimaging techniques can help guide prosthetic design as well as incorporate techniques to reduce intrinsic and extraneous cognitive load and increase germane load, thereby improving prosthetic rehabilitation and long-term daily use. Several measurement techniques that integrate varying aspects of cognitive load and prosthetic use, such as fMRI, electroencephalography, and fNIRS were also explored, and fNIRS was found to be the most promising because of its specificity and ability to be used during prosthetic movement.

**Study limitations**

No comprehensive data sets were found for the type and number of prostheses used across various age groups or demographics, nor were there reasons given in the literature for prosthetic choice such as cost, ease of use, availability, and insurance considerations. The rates of prosthetic abandonment were also absent in the literature found. While it would be difficult to determine on a global or even national scale, it is suggested that local surveys be performed to help clinicians and engineers obtain a comprehensive understanding of how prosthetic devices are used and viewed by amputees today, which in turn could be used to guide research into future prosthetic development.

**Conclusions**

Use of the term “cognitive load” remained consistent with its original definition—the summation of mental resources required to successfully complete a task and as process information related to the task. However, it was determined that there are 2 additional aspects of cognitive load—emotional fatigue and neural fatigue—that must be added in relation to amputation. Emotional fatigue can be defined as an amputee’s emotional response to prosthetic use, including the combination of mental concentration and emotions. This encompasses both the emotional response caused by prosthetic use and the rehabilitation process, as well as the mental concentration required to complete everyday tasks. Neural fatigue can be defined as the physiological and neurologic effects of amputation. This includes proprioception, phantom sensations, embodiment, and brain plasticity.

Neuroimaging measurement techniques such as electroencephalography, fMRI, and fNIRS can be used in conjunction with physiological measurements such as heart rate, electrodermal activity, eye tracking, and pupillometry to measure various aspects of cognitive load during prosthetic use. Because fNIRS has been shown to measure cognitive load directly, has good temporal and spatial resolution, and is not as restricted by user movements as electroencephalography and fMRI, this methodology is recommended for most cognitive load studies involving prosthetic control. However, it is important to evaluate the type of cognitive load that is
intended to be measured and then choose a methodology or combination of methodologies that will measure the desired outcome.

**Corresponding author**

Robin Rackerby, MSc, University of Canterbury, John Britten Building, 69 Creyke Rd, Ilam, Christchurch 8041, New Zealand. E-mail address: robinrackerby@gmail.com.

**Acknowledgments**

We thank Richard Jones, PhD, New Zealand Brain Research Institute.

**References**

1. Wheaton LA. Neurorehabilitation in upper limb amputation: understanding how neurophysiological changes can affect functional rehabilitation. J Neuroeng Rehabil 2017;14:41.
2. Ortiz O, Blustein D, Kuruganti U. Test-retest reliability of time-domain EEG features to assess cognitive load using a wireless dry-electrode system. Annu Int Conf IEEE Eng Med Biol Soc 2020;2020:2885.8.
3. Sweller J, Van Merriënboer JJG, Paas FGWC. Cognitive architecture and instructional design. Educ Psychol Rev 1998;10:251-96.
4. Hellman RB, Chang E, Tanner J, Helms Tillery SI, Santos VJ. A robot hand testbed designed for enhancing embodiment and functional neurorehabilitation of body schema in subjects with upper limb impairment or loss. Front Hum Neurosci 2015;9:26.
5. Thomas N, Ung G, Ayaz H, Brown JD. Neurophysiological evaluation of haptic feedback for myoelectric prostheses. IEEE Trans Hum Mach Syst 2021;51:253-64.
6. Makin TR, Flor H. Brain (re)organisation following amputation: implications for phantom limb pain. NeuroImage 2020;218:116943.
7. Sverdloff MM, Hargrove LJ. Quantifying cognitive load using EEG during ambulation and postural tasks. Annu Int Conf IEEE Eng Med Biol Soc 2020;2020:2849-52.
8. Mohan A, Vanneste S. Adaptive and maladaptive neural compensatory consequences of sensory deprivation—from a phantom percept perspective. Prog Neurobiol 2017;153:1:17.
9. Clites TR, Carty MJ, Ullauri JB, et al. Proprioception from a neurally controlled lower-extremity prosthesis. Sci Transl Med 2018;10:eaap3873.
10. Sweller J. Cognitive load during problem solving: effects on learning. Cogn Sci 1988;12:257-85.
11. Cowan N. What are the differences between long-term, short-term, and working memory? Prog Brain Res 2008;169:323-38.
12. Maduri P, Akhondi H. Upper limb amputation. Available at: https://www.ncbi.nlm.nih.gov/books/NBK540962/. Accessed November 1, 2020.
13. Blumberg MS, Dooley JC. Phantom limbs, neuroprosthetics, and the developmental origins of embodiment. Trends Neurosci 2017;40:603-12.
14. Tabot GA, Kim SS, Winberry JE, Benismaa SJ. Restoring tactile and proprioceptive sensation through a brain interface. Neurobiol Dis 2015;83:191-8.
15. Sahu A, Sagar R, Sarkar S, Sagar S. Psychological effects of amputation: a review of studies from India. Ind Psychiatry J 2016;25:4-10.
16. Wijk U, Carlson I. Forearm amputees’ views of prosthesis use and sensory feedback. J Hand Ther 2015;28:269-78.
17. Small LC, Neal C, Wilkins C, Packham TL. Comfort and function remain key factors in upper limb prosthetic abandonment: findings of a scoping review. Disabil Rehabil Assist Technol 2021;16:821-30.
18. Simon AM, Lock BA, Stubblefield KA. Patient training for functional use of pattern recognition-controlled prostheses. J Prosthet Orthot 2012;24:56-64.
19. Lafo J, Correia S, Borgia M, Acluche F, Resnik L. Cognitive characteristics associated with device adoption, skill retention, and early withdrawal from a study of an advanced upper limb prosthesis. Am J Phys Med Rehabil 2019;98:879-87.
20. Deeny S, Chicoine C, Hargrove L, Parrish T, Jayaraman A. A simple ERP method for quantitative analysis of cognitive workload in myoelectric prosthesis control and human-machine interaction. PLoS One 2014;9:e112091.
21. Economides JM, Defazio MW, Attinger CE, Barbour JR. Prevention of painful neuroma and phantom limb pain after transforemorr al amputations through concomitant nerve coaptation and collagen nerve wrapping. Neurosurgery 2016;79:508-13.
22. Dementia Care Central. Montreal Cognitive Assessment Test (MoCA) for dementia and Alzheimer’s. Available at: https://www.dementiacarecentral.com/montreal-cognitive-assessment-test/ . Accessed November 18, 2020.
23. White MM, Zhang W, Winslow AT, et al. Usability comparison of conventional direct control versus pattern recognition control of transradial prostheses. IEEE Trans Hum Mach Syst 2017;47:1146-57.
24. Vanitha N. Positron emission tomography in neuroscience research. Ann Neurosci 2011;18:36.
25. Lu F-M, Yuan Z. PET/SPECT molecular imaging in clinical neuroscience: recent advances in the investigation of CNS diseases. Quant Imaging Med Surg 2015;5:433-47.
26. Ferré JC, Bannier E, Raoult H, Mineur G, Carsin-Nicol B, Gauvrit JY. Arterial spin labeling (ASL) perfusion: techniques and clinical use. Diagn Interv Imaging 2013;94:1211-23.
27. Glover GH. Overview of functional magnetic resonance imaging. Neurosurg Clin N Am 2011;22:133-9, vii.
28. Sisakhti M, Sachdev P, Batouli SA. An fMRI study on the effect of cognitive load on the retrieval of long-term memory. 2021;15:700146.
29. Miyagi T, Otishi N, Kobayashi K, et al. Psychological resilience is correlated with dynamic changes in functional connectivity within the default mode network during a cognitive task. Sci Rep 2020;10:17760.
30. Sörqvist P, Dahlströöm Ö, Karlsson T, Rönnberg J. Concentration: the neural underpinnings of how cognitive load shields against distraction. Front Hum Neurosci 2016;10:221.
31. Pfeifer MD, Scholkmann F, Labruyère R. Signal processing in functional near-infrared spectroscopy (fNIRS): methodological differences lead to different statistical results. Front Hum Neurosci 2018;11:641.
32. Kulich M, Fisher LM, Voelker C. Chapter 3 - imaging findings in mild traumatic brain injury. In: Hoffer ME, Balaban CD, eds. Neurosensory disorders in mild traumatic brain injury, London: Academic Press; 2019:23-47.
33. Causse M, Chua Z, Piyaskhovych V, Del Campo N, Matton N. Mental workload and neural efficiency quantified in the prefrontal cortex using fNIRS. Sci Rep 2017;7:5222.
34. Maimon-Mor RO, Makin TR. Is an artificial limb embodied as a hand? Brain decoding in prosthetic limb users. PLoS Biol 2020;18:e3000729.
35. Kuiken T. Targeted muscle reinnervation. Available at: https://www.sralab.org/research/labs/regenstein-foundation-center-bionic-medicine/projects/targeted-muscle-reinnervation. Accessed November 16, 2020.
36. Valle G, Mazzoni A, Iberite F, et al. Biomimetic intraneuronal sensory feedback enhances sensation naturalness, tactile sensitivity, and manual dexterity in a bidirectional prosthesis. Neuron 2018;100:37-45.