AGB stars in binaries and their progeny

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Abstract. An AGB star in a binary system is likely to pollute its companion with carbon- and s-process-rich matter. After the AGB star has faded into an unconspicuous white dwarf, the polluted companion enters the zoo of stars with chemical peculiarities. In this paper, the progeny of AGB stars in binary systems are identified among existing spectroscopic classes (Abell 35-like, binary post-AGB, WIRRing, dwarf Ba and C, subgiant CH, Ba, CH, S, yellow symbiotics) and their filiation is discussed from the properties of their eccentricity – period diagrams.

1. Introduction

Although binarity and AGB evolution are in principle disconnected concepts (a star ought not to be member of a binary system to evolve along the AGB!), a rich world flourishes at their contact. Its existence was first suggested by McClure et al. (1980; see also McClure 1984 and McClure & Woodsworth 1990) in relation with the discovery of the binary nature of barium stars. Overabundances of Ba, Sr and other heavy elements produced by the s-process are observed at the surface of these G and K giants. Their origin remained a mystery until McClure suggested that the envelope of barium stars may have been polluted by matter accreted from a former AGB companion (being now a dim white dwarf).

That scenario raised at first several questions (Is the current companion of the barium star really a white dwarf? Where are the predicted dwarf barium stars? What is the mass transfer mode? Is wind accretion efficient enough? ...) that have now largely and satisfactorily been answered (see the recent reviews by Jorissen & Van Eck 1998, and Jorissen et al. 1998). The mass-transfer scenario appears to be of great potential to unify the zoo of red stars with chemical peculiarities, since many such families now fit within that scenario as reviewed in Sect. 2.

2. The mass-transfer scenario and the zoo of peculiar red stars

Figure 1 depicts the full evolutionary sequence involving mass-transfer from an AGB star in a binary system (phase 5). As indicated in Sect. 1, it was originally introduced to account for the chemical peculiarities exhibited by barium stars (phase 11) which could not be understood in the framework of internal nucleosynthesis in a single star. As reviewed in this section, much progress has been made since, and each phase of this binary evolutionary sequence may now be
Figure 1. Binary evolution involving mass transfer from an AGB star (phase 5). Spectral families not requiring binarity (i.e. the normal evolutionary sequence for single stars) are listed in the left column, whereas the right column identifies classes of PRS requiring binarity. Stars with excess C and Ba at their surface are represented by hatched disks.
associated with an existing class of peculiar red stars (PRS). This assignment requires both the typical chemical signature of pollution from an AGB star (i.e. excess C and Ba) to be found in the PRS, and the PRS family to consist exclusively of binary stars.

**Phase 2: Normal giants in binary systems.** Catalogues of binary systems involving giant stars are provided by Boffin et al. (1993) for field stars and by Mermilliod (1996) for open-cluster stars. The pre-mass-transfer status of these systems is generally not known for sure on an individual basis (since most are SB1 systems, leaving the main-sequence or WD nature of the companion uncertain). However, the comparison of their orbital elements with those of the barium stars reveals clear differences (further discussed in Sect. 3) which suggest that most of the G-KIII systems are indeed pre-mass-transfer systems.

**Phases 3-5: S(Tc)-SC(Tc)-C(Tc).** Binarity is not required for these PRS exhibiting lines of Tc, an element with no stable isotopes (Little et al. 1987), as they represent the normal evolutionary sequence on the AGB (Iben & Renzini 1983).

**Phase 5: Mass transfer from a C-rich AGB star.** The pollution of the companion occurs at this phase, either through wind accretion (Boffin & Jorissen 1988; Han et al. 1995; Theuns et al. 1996; Karakas et al. 1998) or through Roche lobe overflow (RLOF) (Iben & Tutukov 1985; Webbink 1986). The efficiency of wind accretion seems to be sufficient to account for the longest periods observed among PRS (about 30 y, see Fig. 2 and Jorissen et al. 1998), and is moreover consistent with the non-circular nature of the orbits of those post-mass-transfer systems (Karakas et al. 1998). The occurrence of RLOF seems however unavoidable in the systems with circular orbits and periods shorter than a few hundred days. That question is discussed further in Sect. 3.

**Phase 6: Binary post-AGB.** The binary post-AGB stars identified by Van Winckel et al. (1995 and this conference) correspond most likely to this evolutionary phase. The mass functions of these SB1 systems do not always allow to distinguish between a main sequence and a WD companion. Some systems might thus correspond to phase 14 instead, although the systems with the largest mass functions (> 0.2 M⊙) very likely host main sequence companions. Most (though not all) binary post-AGB stars are very metal-deficient (Van Winckel et al. 1995), and this correlation has been interpreted as the result of re-accretion of gas depleted in refractory elements from a stable circumbinary disk (Waters et al. 1992 and this conference). Because of this chemical fractionation, the photospheric chemical content of these stars does not bear any more the signature of the third dredge-up. Whether the same (or the complementary) chemical fractionation alters as well the composition of the matter accreted by the companion (i.e. the future Ba star) is currently unknown.

**Phase 7: Binary nucleus of Planetary Nebulae (Abell 35-like).** Among planetary nebulae with binary nuclei, there is a class consisting of the three objects Abell 35 (BD–22°3467 = LW Hya), LoTr 1 and LoTr 5 (HD 112313 = IN Com = 2RE J1255+255) whose optical spectra are dominated by late-type (G-K) stars, but whose UV spectra indicate the presence of extremely hot (> 10^5 K), hence young, WD companions (see e.g. Bond & Livio 1990). The
late-type star is chromospherically active and rapidly rotating. This rapid rotation is likely to result from some interaction between the binary components. Since the orbital periods are still uncertain (Jasniewicz et al. 1994; Jeffries & Stevens 1996 and references therein; Gatti et al. 1997), the evolutionary history of these systems cannot unfortunately be identified with certainty: close binaries emerging from a common envelope phase (Bond et al. 1993) or wide binaries whose accreting star has been spun up by wind accretion (Jeffries & Stevens 1996)? In any case, the detection of moderate overabundances of Ba, Y and Sr in the G stars of Abell 35 and LoTr 5 (Thévenin & Jasniewicz 1997; Gatti et al. 1997 do not confirm, however, that conclusion which is based on very few broad lines) indicates that these stars have been polluted by mass transfer from their former AGB companion. The similarity between these systems and the WIRRing systems described next may be in favour of a wide binary system. Furthermore, HST observations of Abell 35 with the Planetary Camera revealed a measurable extension (0.08 arcsec, translating into a projected separation of about 18 AU at the minimum estimated distance of 160 pc) of the nucleus at 300 nm (Gatti et al. 1998), thus ruling out the close-binary hypothesis. Another argument favouring wide systems is provided by HD 128220, a related system consisting of a sdO and a rapidly rotating G star, which is the only one among those systems having a reliably determined period (872 d; Howarth & Heber 1990).

Phase 8: WIRRing systems (rapidly-rotating KVBa + hot WD). The class of WIRRing stars (‘Wind-induced rapidly rotating’) stars has been introduced by Jeffries & Stevens (1996) to describe a small group of rapidly rotating, magnetically-active K dwarfs with hot WD companions uncovered by the ROSAT Wide Field Camera or EUVE surveys (Kellet et al. 1995; Jeffries et al. 1996). From the absence of short-term radial velocity variations, it may be concluded that these systems have periods of a few months at least. Moreover, several arguments, based on proper motion, WD cooling time scale, and lack of photospheric Li, indicate that the rapid rotation of the K dwarf cannot be ascribed to youth. Jeffries & Stevens (1996) suggest that the K dwarfs in these wide systems were spun up by the accretion of the wind from their companion, when the latter was a mass-losing AGB star. The possibility of accreting a substantial amount of spin from the companion’s wind has since been confirmed by Smooth Particle Hydrodynamics simulations (Theuns et al. 1996). A clear signature that mass transfer has been operative in 2RE J0357+283 is again provided by the detection of excess barium in that star (Jeffries & Smalley 1996).

The class of WIRRing stars may also perhaps include the barium star HD 165141, since it shares the properties of RS CVn and barium systems (Jorissen et al. 1996). The very long orbital period of the system ($P \sim 4800$ d; Fekel, private communication) forbids the barium star from having been spun up by tidal effects as is the case for RS CVn systems. This system moreover hosts the hottest WD ($T \sim 35000$ K) among barium systems (Fekel et al. 1993). The cooling time scale of the WD is about 10 My, shorter than the magnetic braking time scale of the giant star (about 100 My; see Theuns et al. 1996). The mass transfer thus occurred recently enough for the magnetic braking having not yet slowed down the giant star in a substantial way. HD 165141 is probably one of the very few barium systems where the mass transfer from the former AGB
Phase 9: Dwarf Ba/C stars. About a dozen dwarf C stars are now known (Liebert et al. 1979, 1994; Dearborn et al. 1986; Green et al. 1991, 1992, 1994; Warren et al. 1993; Heber et al. 1993), and more may be expected from on-going dedicated surveys (MacConnell 1997). Many dC stars appear to have halo kinematics. Their binary nature has not been demonstrated in all cases.

Dwarf Ba stars (some with C/O > 1) with orbital elements similar to those of the giant barium stars were identified by North & Duquennoy (1991, 1992) and North et al. (1994) among the stars classified as FV strong Sr λ4077 in the Michigan spectral survey. The family of CH subgiants identified by Bond (1974) comprises stars near and above the main sequence (Luck & Bond 1991). The high occurrence of binaries among subgiant CH stars has been demonstrated by McClure (1997).

Phase 12: S(no Tc) or C(no Tc) in Pop.I, yellow symbiotics in Pop.II. The identification of the Tc-poor S stars as descendants of the barium stars was first suggested by Iben & Renzini (1983) and Little et al. (1987), and later confirmed from the similarity of their orbital elements by Jorissen et al. (1998; see Fig. 2 and Sect. 3). As S(no Tc) stars consist of mass-losing giants and WD companions in systems with orbital periods similar to those of the symbiotic systems, the question of the relationship between these two families must be raised. This question is actually twofold: (i) Do S(no Tc) stars exhibit some symbiotic activity? (ii) Is the barium syndrome observed among symbiotic systems? These questions have been reviewed by Jorissen (1997), and their answers may be summarized as follows: (i) Some S(no Tc) stars indeed exhibit (weak) symbiotic activity (see below); (ii) no S stars are known among ‘red’ symbiotics (involving M giants), but all ‘yellow’ symbiotics (involving G or K giants) studied thus far are halo objects exhibiting the barium syndrome (Schmid 1994; Smith et al. 1996, 1997; Pereira et al. 1998). As the RGB is shifted towards the blue in low-metallicity populations, yellow symbiotics may be regarded as the Pop.II analogs of the S(no Tc) stars (Smith et al. 1996). The absence of S stars among red symbiotics is more puzzling, but most likely is a population/metallicity effect: carbon, barium and S stars seem difficult to form in a high-metallicity environment (Jorissen & Boffin 1992; Jorissen & Van Eck 1998), and carbon symbiotics are indeed frequent in the Magellanic Clouds (Mikołajewska 1997). A detailed comparison of the kinematic properties of red symbiotics and S(no Tc) stars may shed light on that question.

A recent high-resolution survey of Hα emission among the 40 binary S(no-Tc) stars from Henize’s (1960) sample uncovered only 2 stars with strong, broad (base width ~ 400 km s⁻¹) and double-peaked Hα emission lines (Van Eck et al., in preparation) resembling the Hα profiles of symbiotic stars (of type S3; Van Winckel et al. 1993) and of Abell 35 (Fig. 2 of Acker & Jasniwicz 1990). The distinctive parameter responsible for the symbiotic activity in these two S stars is currently unknown.

The existence of two kinds of S stars (Tc and no Tc), as predicted by the mass-transfer paradigm (phases 3-5 vs. 12 on Fig. 1), is now well established (Jorissen et al. 1993; Groenewegen 1993; Jorissen & Van Eck 1998). Whether the same dichotomy applies to C-N stars as well is not yet firmly demonstrated, although Barnbaum (1993) found 16 Tc-poor stars in a sample of 78 C-N stars.
with Ba excess. However, their binary nature remains to be established, not an easy task given the confusion introduced by the envelope pulsation on the radial-velocity curve (Udry et al. 1998; Hinkle et al., this conference). Nevertheless, the recognition of this dichotomy is important for a correct interpretation of the luminosity functions of AGB stars in external systems. As shown by Van Eck et al. (1998) from Hipparcos data, S(no Tc) stars are on average less luminous than S(Tc) stars. They thus add a low-luminosity tail on the luminosity function of the genuine AGB S(Tc) stars. If these S(no Tc) [and possibly C(no Tc) stars] are not properly removed from the luminosity functions observed in external systems, they may lead to erroneous constraints on the luminosity threshold for the occurrence of the third dredge-up in AGB stars. This danger is best illustrated by the luminosity function of carbon stars in the SMC obtained by Westerlund et al. (1995), where a formerly unrecognized low-luminosity tail extends down to $M_{\text{bol}} \sim -2$. This low-luminosity tail precisely matches the luminosity range of S(no-Tc) stars in the solar neighbourhood (see Fig. 7 of Van Eck et al. 1998), possibly suggesting that the SMC may contain an important fraction of binary C(no Tc) stars (see also Wood, this conference, for a similar conclusion)!

3. The $(e, \log P)$ diagrams of peculiar red stars

Figure 2 compares the $(e, \log P)$ diagrams for the families of binaries described in Sect. 2. Orbital elements for $G$-$K$III stars in open clusters are taken from Mermilliod (1996), for post-AGB systems (along with the sdO+G system HD 128220) from Van Winckel (this conference) and Howarth & Heber (1990), for dwarf Ba and subgiant CH stars from North et al. (in preparation) and McClure (1997), respectively, for Ba and S systems from Jorissen et al. (1998), and for CH systems from McClure & Woodsworth (1990). Yellow symbiotic systems displayed in Fig. 2 include TX CVn, BD−21°3873, LT Del (=He2-467) and AG Dra, with orbital elements from various sources as listed by Smith et al. (1996).

The comparison of the $(e, \log P)$ diagrams of these various families allows to check their filiation, and to get clues on the mass transfer process.

The $(e, \log P)$ diagram of G-K giants in open clusters differs from all the others in two clear ways: (i) many cluster giants are found with $P < 200$ d, whereas such short systems are quite rare among all PRS classes; (ii) the average eccentricity at any given period is much smaller for the PRS, a fact already pointed out by Webbink (1986) for barium stars, but which now turns out to hold true for all the PRS classes. These differences between cluster giants and PRS are a clear indication that mass transfer (and possibly tidal interaction) have taken place in the PRS systems. Moreover, the non-zero eccentricities of most of the PRS systems argue against Roche lobe overflow (RLOF) as the mass-transfer mode, since this mode requires the mass-loser star to fill its Roche lobe, a situation where tidal interactions will very rapidly circularize the orbit. Wind accretion is therefore preferred, as investigated by Boffin & Jorissen (1988), Han et al. (1995) and Karakas et al. (1998). However, wind accretion by definition requires the system to remain always detached, but as discussed e.g. by Jorissen et al. (1998) and Karakas et al. (1998), this requirement may be difficult to satisfy in systems with periods as short as 300 d. RLOF seems thus unavoidable.
Figure 2. Comparison of the \((e, \log P)\) diagrams for the families described in Sect. 2, referred to by the phase label of Fig. 1 (written to the right of each panel). Left and right columns correspond to Pop. I and Pop. II systems, respectively. Post-AGB systems depleted in refractory elements are represented by black dots; systems not exhibiting the depletion pattern, or with no abundance data, are represented by open dots. The crosses in the Ba panel correspond to the two pairs of the triple system BD+38°118. Ba1,2,3 (i.e. mild Ba) and Ba4,5 (i.e. strong Ba) stars are represented by open and black dots, respectively. In the S panel, crosses correspond to two systems with unusually large mass functions. As the eccentricities of symbiotic systems are generally poorly determined, they have all been set to 0.1.
in these short-period systems with circular orbits (at least among Ba systems, but see below). That conclusion is troublesome, however, because RLOF from an AGB star with a deep convective envelope is generally believed to lead to a common envelope phase (at least when the mass-losing AGB star is the more massive component), and to a dramatic orbital shrinkage (e.g. Paczyński 1976; Meyer and Meyer-Hofmeister 1979; Iben 1995). The end product of such an evolution is a cataclysmic variable with an orbital period much shorter than the shortest among PRS systems. The very existence of PRS systems with periods too short to be accounted for by the wind accretion process indicates that these systems must have avoided the dramatic fate outlined above (see also Wood, this conference). Several ways out of this channel (which sometimes does operate, though, since cataclysmic variables do exist!) have been sketched by Jorissen & Van Eck (1998) and Jorissen et al. (1998; see also Han et al. 1995), but detailed simulations to confirm these ideas are badly needed.

The simple picture outlined above of two mass-transfer modes (RLOF for the short-period, circular orbits, and wind accretion for the long-period, eccentric orbits) that seems to emerge from the \((e, \log P)\) diagram of barium systems (after having excluded the triple system BD+38\degr 118), runs into problems when confronted to the \((e, \log P)\) diagrams of post-AGB, dwarf Ba and subgiant CH systems. The latter systems have significantly non-zero eccentricities, even at short periods! The picture may in fact be complicated by the following two physical processes: (i) the interaction of a binary system with a circumbinary disk (a common feature in post-AGB systems; see e.g. Waters, this conference) has been shown to pump the eccentricity upwards (see e.g. Lubow & Artymowicz 1992); (ii) tidal circularization of the closest systems may occur when the Ba and S giants ascend the RGB, and account for the difference between the eccentricities of dwarf and giant Ba systems with the shortest periods.

A mismatch nevertheless remains for the widest systems, barium stars having larger eccentricities on average than CH subgiants. At this point, an observational selection effect against large eccentricities for CH subgiants with periods close to the time span of the monitoring cannot be ruled out as a possible origin of this mismatch (one long-period, high-eccentricity orbit is indeed pending in McClure’s sample). An alternative possibility is that dwarf Ba and subgiant CH systems evolve into CH stars rather than into Ba stars. This second possibility is supported by the similarity of the eccentricity and mass function distributions of dwarf Ba stars, CH subgiants and CH stars (McClure & Woodsworth 1990; North et al. 1994, 1998; McClure 1997), and by the often large space velocities observed for CH subgiants (Bond 1974), which point towards subgiant CH stars belonging to a population intermediate between the halo CH systems and the old-disk barium systems.

Finally, a fully satisfactory match is observed between Ba and S systems, which are distributed identically in the \((e, \log P)\) diagram, thus confirming the hypothesis that they only differ in terms of effective temperature. The same conclusion is reached from the similarity of their mass-function distributions (Figs. 8 and 10 of Jorissen et al. 1998).

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