Drought, climate change and vegetation response in the succulent karoo, South Africa

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For the winter-rainfall region of South Africa, the frequency of drought is predicted to increase over the next 100 years, with dire consequences for the vegetation of this biodiversity hotspot. We analysed historical 20th century rainfall records for six rain gauge stations within the succulent karoo biome to determine if the signal of increasing drought frequency is already apparent, and whether mean annual rainfall is decreasing. We found no evidence for a decrease either in mean annual rainfall or in the incidence of drought, as measured by the Standardised Precipitation Index (SPI) over the 20th century. Evidence points to a drying trend from 1900–1950 while no significant trend in rainfall and drought was found at most stations from 1951–2000. In a second analysis we synthesised the information concerning the response of adult succulent karoo biome plants and seedlings to extended drought conditions. General findings are that responses to drought differ between species, and that longevity is an important life history trait related to drought survival. Growth form is a poor predictor of drought response across the biome. There was a range of responses to drought among adult plants of various growth forms, and among non-succulent seedlings. Leaf-succulent seedlings, however, exhibited phenomenal drought resistance, the majority surviving drought long after all the experimentally comparative non-succulent seedlings had died. Our synthesis showed that previous studies on the impact of drought on succulent karoo biome plants differ greatly in terms of their location, sampling design, measured values and plant responses. A suite of coordinated long-term field observations, experiments and models are therefore needed to assess the response of succulent karoo biome species to key drought events as they occur over time and to integrate this information into conservation planning.

Key words: biodiversity hotspot, mortality, population dynamics, recruitment, Standardised Precipitation Index

Introduction

More than 90% of South Africa is either arid or semi-arid and drought is a characteristic feature of the climate.\textsuperscript{1} Because drought has significant ecological\textsuperscript{2} and socio-economic\textsuperscript{3} impacts, investigations into its causes, consequences and mitigation have been regularly undertaken in South Africa over the last 100 years.\textsuperscript{4} Recent climate change scenarios suggest that there will be an increase in the frequency of extreme events, including drought, particularly in the winter-rainfall region of southern Africa\textsuperscript{5,6} as a result of the predicted pole-ward retreat of rain-bearing frontal systems.\textsuperscript{7}

Such predictions raise two important questions. Firstly, is there evidence in the climate record that annual rainfall has already declined and the incidence of drought has increased over the last 100 years in the winter-rainfall region of South Africa? Previous analyses of the historical winter rainfall record found little evidence either for a decline in rainfall\textsuperscript{8} or an increase in drought over the 20th century.\textsuperscript{1} However, a more detailed analysis of Namaqualand’s rainfall record described the pattern as spatially complex, with some areas exhibiting wetter and others drier conditions since 1950.\textsuperscript{7} Unequivocal evidence for a recent increase in drier conditions, such as was recorded for the Sahel in the 1970s and 1980s,\textsuperscript{9} will help motivate the region to prepare for the inevitable consequences of less rain and help offset some of the worst effects of drought. A detailed analysis of the historical rainfall record will also place any future drought in its proper context in terms of the intensity and duration.

The second question which arises from the climate change scenarios is concerned with the response of vegetation to drought. Both the fynbos and succulent karoo biomes, which characterise the winter-rainfall region of South Africa, are internationally recognised for their high levels of biodiversity and endemism.\textsuperscript{10} Oscillating wet and dry climatic conditions in the succulent karoo and a moderate climatic history within the succulent karoo have both been suggested to be instrumental in the development of high levels of floral diversity.\textsuperscript{11,12} The moderate climatic history argument has lead to the suggestion that the flora is vulnerable to the effects of climate change.\textsuperscript{13} What will be the impact of less rain and a higher incidence of drought on the vegetation of these biomes? While several studies explored the impact of future climate change on fynbos\textsuperscript{13} and succulent karoo biome vegetation\textsuperscript{14} none has assessed the historical impact of drought on fynbos species and only four studies have been undertaken in the succulent karoo biome. All have focused on the response of leaf- and stem-succulent shrubs relative to non-succulent evergreen and deciduous shrubs and have returned contradictory results. Some studies have reported that leaf succulents were negatively affected by drought\textsuperscript{14,15} while at other sites leaf succulents were either hardly affected at all\textsuperscript{16} or were less affected\textsuperscript{17} than non-succulent shrubs.

In the first part of this paper we examine the 20th century rainfall record at six stations across the succulent karoo biome to test whether annual rainfall has declined and whether or not the incidence of drought has increased since 1900. In the second part we review the results of previous studies to understand the impact of drought events on both adult plants and seedlings which occur within the region.

Methods

Rainfall and drought

Long-term trends in annual rainfall over the period 1900–2000 were investigated at six representative succulent karoo biome sites located at regular intervals along a north–south (Lekker-\textsuperscript{sing}, Springbok, Clanwilliam) and west–east (Worcester, Oudtshoorn, Steytlerville) gradient within the biome (Fig. 1). The choice of station was based on the availability of reliable long-term data, the absence of any local orographic influence and their location relative to the sites where the drought studies were undertaken. Annual rainfall values were extracted from

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Lynch and augmented by data from the South African Weather Service. A Mann-Kendall analysis for trend was used to test whether there had been a significant change in annual rainfall over the 20th century as well as for the periods 1900–1950 and 1951–2000 at each of the six rainfall stations. This non-parametric test for trend calculates an S statistic based on the sign comparisons of pairs of values and compares them to a standard Z frequency distribution.

The same long-term rainfall record for the six stations mentioned above was used to investigate the incidence of drought over the 20th century in the succulent karoo biome. We used a Standardised Precipitation Index (SPI) for a 12-month time scale and present the SPI value for the end of the winter rainfall season (i.e. August) each year for each of the six rainfall stations. A Mann-Kendall analysis for trend in the SPI values was used to test whether there was a significant increase or decrease in the incidence of drought over the 20th century as well as for the periods 1900–1950 and 1951–2000.

Vegetation response to drought

The effect of drought on adult succulent karoo biome plants was assessed using the four main studies that have been undertaken in the region (Fig. 1). The experimental design of each study was described and the key findings summarised, with a particular focus on the effect of drought on the three dominant growth forms in the region, namely leaf succulent, stem succulent and non-succulent shrubs.

A synthesis of the three main studies which have investigated the effect of drought on the survival of leaf succulent and non-succulent shrub seedlings was also undertaken. Details of the experimental design of each study and the response of leaf succulent and non-succulent seedlings to an extended drought treatment were analysed.

Results

Rainfall and drought

Annual rainfall

During the 20th century, total annual rainfall fluctuated considerably at the six succulent karoo biome climate stations analysed (Fig. 2). No stations showed either a significant increase or decrease in annual rainfall over the full 100-year record from 1900–2000. When divided into pre- and post-1950 periods, Springbok (n = 50, Z = −1.66, P < 0.05) and Worcester (n = 50, Z = −3.61, P < 0.001) showed a significant downward trend in annual rainfall for the period 1900–1950. There was no significant trend in annual rainfall for the post-1950 period for any of the climate stations, except for Lekkersing, that showed a significant increase in rainfall from 1965–2000 (n = 36, Z = 2.48, P < 0.01). These results were unaffected when a Bonferroni correction was applied (Pcrit = 0.017), except the 1900–1950 Springbok trend, that became non-significant.

Standardised Precipitation Index

Throughout the 20th century, periods of meteorological drought, as measured by the Standardised Precipitation Index (SPI), have fluctuated with periods of high rainfall (Fig. 3). Major drought periods, which have been widespread in the winter rainfall region, occurred during the periods 1924–1925, 1927–1929, 1949, 1969–1970, 1978–1979 (although Steytlerville was not affected at this time) and 1998–1999. Widespread wet periods occurred in 1917–1918, 1921–1922, 1925, 1954–1955, 1977 and 1996–1997.

There was no significant trend in the incidence of drought over the 20th century for the stations investigated, except for Springbok, that showed a significant increase in the incidence of drought from 1900–2000 (n = 99, Z = −2.20, P < 0.01). However,
for the period 1900–1950, Springbok ($n = 49, Z = -2.66, P < 0.001$), Worcester ($n = 49, Z = -5.03, P < 0.001$), Oudtshoorn ($n = 49, Z = -2.31, P < 0.01$) and Steytlerville ($n = 49, Z = -2.26, P < 0.01$) all showed a significant increase in the incidence of drought. In contrast, at none of the rainfall stations has the incidence of drought increased since 1951. At Lekkersing there has been a significant decrease in the incidence of drought from 1965–2000 ($n = 36, Z = 2.22, P < 0.01$).

Vegetation response to drought

Field studies on adult plant mortality

A summary of the four main drought studies carried out in the succulent karoo biome is shown in Table 1 and the key rainfall and drought characteristics at each of the sites are detailed in Table 2. Midgley and van der Heyden used an experimental approach to investigate the impact of drought on adult plant responses while the other three studies were observations of plant mortality after the drought had been broken. The studies were widely scattered across the succulent karoo biome and differed significantly in terms of their sampling design, what was recorded, as well as their key findings.

In the southern Richtersveld at Numees (Fig. 1), the 1979/80 drought reduced both species richness and the number of individuals relative to the average values which were recorded over the next 17 years (Table 1). Jurgens et al. showed that populations of the four leaf-succulent Aizoaceae species investigated in detail, exhibited a high degree of turnover. There were significant inter-specific differences in temporal pattern which were often unrelated to prevailing rainfall conditions (i.e. dry and wet spells). Both recruitment and mortality (measured as a percentage of the observed population) were continuous over the monitoring period and ranged between 62% and 89% and between 60% and 85%, respectively. The mean age of individuals of these four species ranged from 4.6 to 5.6 years.

Carrick reported the mortality of the six most abundant species at Paulshoek in the eastern Kamiesberg (Fig. 1, Table 1). He found very low levels of drought-related deaths irrespective of their positions along a degradation gradient (differing largely in grazing intensity). Mortality in the two shallow-rooted leaf-succulent shrubs investigated, Leipoldtia schultzei and Ruschia robusta, was similar at 3.5% and 3.8%, respectively. For the stem-succulent shrub, Euphorbia decussata, mortality was
even lower at 2.0%. In the three non-succulent shrubs investigated, mortality was 0.3% and 1.8% for *Hirpicium alienatum* and *Tripteris sinuatum*, respectively, although for *Galenia africana* it was considerably higher at 5.4%. While the non-succulents are all relatively deep-rooted species, the first two mentioned above are late-successional species. *G. africana*, however, is usually the first shrub to colonise heavily grazed or highly disturbed, bare areas. Of the three, *G. africana* is relatively short-lived, while *H. alienatum* is likely to have the highest longevity.

In their experimental manipulation of rainfall at the Worcester Veld Reserve (Fig. 1), Midgley and van der Heyden reported higher levels of drought impact on leaf-succulent shrubs and less for stem-succulent and non-succulent species (Table 1). The LD₅₀ value (i.e. the number of days of drought required to kill 50% of the shoots) for the leaf-succulent shrub, *Ruschia caroli*, was 259 days while for stem-succulent species, *Euphorbia mauritanica* and *E. burmannii*, the values were 343 and 595 days, respectively. For the non-succulent evergreen species, *Pteronia incana*, the LD₅₀ value was 518 days. Another non-succulent, evergreen shrub, *P. paniculata* and a non-succulent, deciduous shrub, *Lycium cinereum* showed minimal shoot die-back after 600 days of drought. Midgley and van der Heyden showed that *L. cinereum* had access to ground water although this was not the case for *P. paniculata*.

Milton et al. observed a shift in growth form dominance near Steytlerville following the 1990/1 drought (Fig. 1, Table 1). Overall perennial plant cover was more than halved by the drought with a greater impact on non-succulent than succulent shrubs. The two most common non-succulent shrubs, *Eriocephalus ericoides* and *Pentzia incana*, were particularly negatively impacted by the drought, losing 88% and 70% of their canopy cover values, respectively. Population recovery in the immediate post-drought period was also slow and for the first two years after 1991 the vegetation was co-dominated by perennial succulent shrubs and by a suite of post-drought pioneers, including the alien pauciennial, *Atriplex lindeyi*.

Of the three locations where observations of drought impacts were carried out, Numees near Lekkersing in the Richtersveld is clearly the most arid site with the highest variability in annual rainfall (Table 2). The 1979/80 drought was also the most extreme of all the sites for nearly all of the values computed from the daily rainfall record. The Paulshoek study site in the Kamiesberg and the one at Baroe near Steytlerville are more similar in terms of mean annual rainfall and most drought parameters. However,
the drought at Steytlerville appears more severe largely because of the overall longer period of drought (nearly 50% longer than at Paulshoek) and the greater number of days without a rainfall event >5 mm. In addition, the conditions preceding the drought period itself differed considerably between the sites. The Steytlerville and Richtersveld droughts were preceded by average or below-average rainfall for five years (Fig. 3). In contrast, the Kamiesberg drought was preceded by five years of above-average rainfall.

Greenhouse studies on seedling mortality

Three experiments have tested the impact of drought on the survival of succulent and non-succulent shrub seedlings (see Table 3). All studies were carried out under greenhouse conditions using seedlings grown in pots. The experiments differ in terms of their sampling design, soil medium used, length of the experimental drought period and time taken to reach permanent wilting point. There are also no shared species, although in all experiments the leaf-succulent shrubs investigated were species within the genus Ruscus (Aizoaceae). Despite these differences, all investigations showed that the seedlings of leaf succulents were able to survive long periods without water even when soil water content dropped close to 0% of field capacity. For non-succulent shrubs, however, there was considerable variation in their ability to withstand drought. In some species (e.g. Galenia africana), and the two fynbos species used by Lechmere-Oertel and Cowling (19) death occurred within a month of the start of the drought treatment. For Pteronia pallens and Tricyrtis simia (23), survival of at least some individuals was nearly six times as long, with the last individuals dying 125 and 160 days, respectively, after watering had stopped.

| Study site location | Richtersveld | Kamiesberg | Steytlerville |
|---------------------|--------------|------------|--------------|
| **Study site characterisation** | | | |
| Author(s) of study | Jürgens et al. | Carrick | Milton et al. |
| Closest weather station | Lekkersing | Springbok | Steytlerville |
| Distance to study site (km) | 50 | 90 | 25 |
| Period of rainfall record | 1965-2000 | 1900-2000 | 1900-2000 |
| Mean annual rainfall (mm) | 75 | 213 | 240 |
| Coefficient of variation (%) | 52 | 37 | 37 |

**Drought characterisation**

| | Apr 1978–May 1982 | Jun 1998–Aug 1999 | Oct 1990–Jul 1992 |
|---------------------|------------------|------------------|------------------|
| Period of meteorological drought | 50 | 15 | 22 |
| Longest period without rain (days) | 149 | 64 | 74 |
| Longest period without rain event >5 mm (days) | 341 | 137 | 232 |

**Discussion**

Rainfall and drought

Future climate change scenarios suggest that over the next 100 years the winter-rainfall region, including the succulent karoo biome, will experience hotter and drier conditions than those experienced in the 20th century (25) although there may be considerable spatial variation. These changes may have dire consequences for the region’s biodiversity. (26) Our review addressed two main questions: Is there evidence in the historical rainfall record...
that a drying trend has already started? How have plants within the succulent karoo biome responded to drought in the past? Our analysis finds no evidence for a decreasing trend in annual rainfall from 1900–2000 for the six rainfall stations investigated, and except for Springbok, there was no increase in the incidence of drought over the 20th century. Our analysis is in agreement with Warburton and Schulze\(^8\) who also report no decrease in annual rainfall for the winter-rainfall region in the latter part of the 20th century. In fact, they suggest that relative to the decrease in annual rainfall for the winter-rainfall region in the northern and southern parts of the country, Springbok experienced exceptionally high rainfall during the period 1911–1925 with total rainfall nearly 50% higher for these 14 years relative to the case that rainfall in the succulent karoo biome will decline in the 21st century as suggested by most GCMs.\(^{16}\) However, an analysis of the historical record has failed to support such a generalised desiccationist narrative for the 20th century in the winter-rainfall region.

**Vegetation responses**

Despite the succulent karoo biome's unique flora and ecology and relatively poor conservation status, to date, only four studies have examined the effects of drought in this region. These four studies were conducted at widely different locations within the biome, each with its own particular on-site land use and climate history, and drought characteristics, and using a wide diversity of approaches. Under such circumstances, finding coherent patterns of drought sensitivity amongst growth forms would be indicative of very strong selective pressures on those growth forms in response to drought. Perhaps unsurprisingly, no such pattern emerged from the four case studies, indicating instead, a heterogeneous system where the specific flora and drought conditions resulted in different patterns of mortality.

All four studies summarised in this analysis suggest that some succulent karoo biome species are more susceptible to the impact of drought than others but provide contradictory results concerning the impact of drought on different growth forms. Except for the short-lived, leaf-succulent species within the family Aizoaceae in the Richtersveld study\(^{14}\) and *Pentzia incana, Eriocapitellus ericoides* at Steylerville\(^{17}\) and to some extent *Galenia africana* at Paulshoek,\(^{16}\) all the other species were remarkably resistant to drought, irrespective of growth form. *Lycium cinereum, Pteronia paniculata* and *Hirpicium alienatum* stand out as being particularly drought resistant.

### Table 3. Summary of three separate seedling experiments that measure the ability of succulent karoo and arid fynbos species to survive drought. All three experiments use field-collected seed, establish the seedlings in pots under greenhouse conditions and then measure the mortality of individual species following the cessation of all watering. In all three experiments the mortality of leaf-succulent species is compared with that of non-succulent species.

| Authors | Experimental design | Soil medium | Main findings |
|---------|---------------------|-------------|---------------|
| Esler and Phillips\(^9\) | Three species and 50–120 seedlings per species in pots sown at densities of 10, 6 or 1 seedling per pot depending on the species and not watered for 400 days. Soil water potential fell below permanent wilting point (1.5 MPa) after 35–140 days. | 2 parts soil from Prince Albert, 4 parts pasteurised river sand and 1 part compost. | 70% of the seedlings of the succulent shrub, *Ruschia spinosa*, survived the experiment while none of the two non-succulent shrubs, *Pteronia pallens* and *Tripteris sinuatum* survived. Seedlings of the latter two species were all dead within 125 and 160 days, respectively. |
| Lechmere-Oertel and Cowling\(^10\) | Four species and 9–20 seedlings per species, each in their own pot and not watered for 77 days. Soil water potential was not measured. | Separate experiments on shale and sandstone soils collected from the Matjiesrivier Nature Reserve. | 100% of the seedlings of the two succulent shrubs investigated, *Ruschia spp.*, survived on sandstone soils and 80% survived on the shale soils. None of the non-succulent shrub seedlings, *Passerina vulgaris* and *Leudadendron pubescens*, survived the experiment on either of the soils. The mean survival period for these two species was 26 days on sandstone and 22 days on shale. |
| Carrick\(^16\) | Two species and 35 seedlings per species, each in their own pot and not watered for 160 days. Soil water potential, in all pots, fell below permanent wilting point (1.5 MPa) after 6 days. | 1 part soil from Paulshoek (eastern Kamiesberg) and 1 part acid-washed river sand. | 86% of the seedlings of the succulent shrub, *Ruschia robusta*, survived the experiment while all of the seedlings of the non-succulent shrub, *Galenia africana*, were dead within 21 days. |
Our analysis provided little evidence for the suggestion that adult succulent plants are more susceptible to drought than non-succulents. While data from the Richtersveld and Worcester suggest that leaf succulents are susceptible to drought, the majority of species reported on in these two case studies are short-lived, relatively weedy leaf-succulent species colonising disturbed environments. In Steytlerville, leaf-succulent species survived the drought better than non-succulent shrubs while in the Kamiesberg, there was little difference in survivorship between leaf, stem- and most non-succulent shrubs. A more definitive answer about the relative drought sensitivity of succulents and non-succulent growth forms awaits additional research which directly addresses this issue. Clearly, the growth form classes are too broad to accommodate the wide diversity of life history traits exhibited by the species that define them. A far narrower differentiation of growth forms based on traits such as longevity, size at maturity and population density is needed. For example, suggests that the lifespan of a species is a far better predictor of its ability to survive a drought than its broad growth form definition.

Of particular interest was the variation in mortality between the different case studies. Most comparable in terms of climate are the Paulshoek and Steytlerville studies. Both of these locations have a similar mean annual rainfall and the drought conditions prior to the onset of the drought affected drought mortality. In Steytlerville, total annual rainfall was well below the long-term average for half of the six years prior to the 1990 drought. In contrast, the Paulshoek drought was preceded by five years of very high rainfall. The causes of drought mortality in plants are remarkably poorly understood, but it is possible that the cumulative stress of several years of below-average rainfall may result in higher rates of mortality.

While few generalisations can be made about the impact of drought on adult plants within the succulent karoo biome, the seedlings of leaf-succulent Ruschia spp. exhibited a remarkable ability to survive extreme drought conditions. The three seedling experiments suggest that there might be a coherent pattern of drought resistance among the Aizoaceae or possibly the leaf-succulent growth form, which would indicate a response to strong selective pressures. This phenomenon needs to be tested for other leaf-succulent genera not only within the Aizoaceae but also within other succulent families common in the region, such as Crassulaceae. The measurement of soil water potential is critical in experiments of this nature and field-based observations of the fate of individual seedlings over time would also be helpful.

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