Accretion in $\rho$ Ophiuchi brown dwarfs: infrared hydrogen line ratios

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ABSTRACT

Context. Mass accretion rate determinations are fundamental for an understanding of the evolution of pre-main sequence star circumstellar disks.

Aims. Magnetospheric accretion models are used to derive values of the mass accretion rates in objects of very different properties, from brown dwarfs to intermediate-mass stars; we test the validity of these models in the brown dwarf regime, where the stellar mass and luminosity, as well as the mass accretion rate, are much lower than in T Tauri stars.

Methods. We have measured simultaneously two infrared hydrogen lines, Pa$\beta$ and Br$\gamma$, in a sample of 16 objects in the star-forming region $\rho$-Oph. The sample includes 7 very low mass objects and brown dwarfs and 9 T Tauri stars.

Results. Brown dwarfs where both lines are detected have a ratio Pa$\beta$/Br$\gamma$ of $\sim 2$. Larger values, $> 3.5$, are only found among the T Tauri stars. The low line ratios in brown dwarfs indicate that the lines cannot originate in the column of gas accreting from the disk onto the star along the magnetic field lines, and we suggest that they form instead in the shocked photosphere, heated to temperatures of $\sim 3500$ K. If so, in analogy to veiling estimates in T Tauri stars, the hydrogen infrared line fluxes may provide a reliable measure of the accretion rate in brown dwarfs.

1. Introduction

In pre-main sequence stars, circumstellar disks feed matter onto their central stars over a period of a few million years. This accretion process does not significantly alter the properties of the star during most of this time; however, it can have a significant influence on the lifetime and evolution of the disks and of the planetary systems that may form. The physical conditions of the accretion process, in particular the mass accretion rate, can be investigated by studying the line and continuum emission produced by the accreting material. The model which has been more successful in explaining the accretion phenomena in T Tauri stars (TTS) is magnetospheric accretion, where the disk is truncated by the effect of a stellar magnetic field near or within the corotation radius. The disk material, which is slowly drifting radially toward the star, reaches the truncation radius and is then lifted above the disk midplane and accretes onto the star along magnetic field lines, impacting on the star at approximately the escape velocity. A shock forms on the stellar surface, creating a hot spot which emits the excess UV continuum and lines observed in TTS. Optical and IR line emission is expected to come from the accreting columns of gas, where the temperature has to be of the order of 10000 K. Magnetospheric accretion models have been developed in detail under the assumption of dipole magnetic field by, e.g., Hartmann et al. (1994), Calvet and Gullbring (1998), Muzerolle et al. (1998, 2001), Lamzin (1995, 1998), to predict the expected amount of veiling and line profiles and intensities. They have been used to derive accretion rates for TTS, brown dwarfs (BDs), some intermediate-mass TTS and Herbig Ae stars (Gullbring et al. 1998, Muzerolle et al. 2001, 2003, 2004, 2005, Natta et al. 2004, 2006, Calvet et al. 2004, Garcia Lopez et al. 2004).

Testing magnetospheric accretion models is therefore very important and extensive checks have been carried out in several of the above papers. They have been mostly focussed on TTS, where it is possible to observe the accretion-driven emission over a large range of wavelengths, both in lines and continuum. Although it is likely that the topology of the stellar magnetic field is much more complex than the dipole field for which most mod-
els have been developed, the models seem able to account satisfactorily for TTS activity (see Bouvier et al. and references therein).

The situation is different for BDs, where at present the accreting matter is usually detected through optical and near-IR line emission. In fact, the vast majority of the existing estimates of $M_{\text{acc}}$ in BDs are derived by fitting the observed $H_\alpha$ profiles with emission in magnetospheric accreting columns (Muzerolle et al. 2003, 2005; Natta et al. 2004) or by means of secondary indicators, such as the luminosity of the hydrogen near-IR lines or of the Ca IR triplet, which have been calibrated using the $H_\alpha$-measured accretion rates (Natta et al. 2004, Mohanty et al. 2005).

This paper reports the result of a project aimed at testing the capability of current magnetospheric models to describe quantitatively the accretion in very low mass objects and BDs by comparing the observed ratios of two IR hydrogen recombination lines, namely $Pa_\beta$ and $Br_\gamma$, to the model predictions. These lines are seen in emission in most accreting TTS and BDs; their ratio can be measured relatively easily, and is not very sensitive to extinction. Muzerolle et al. (2001) models predict that for the relatively large accretion rates of TTS ($>10^{-8}$ $M_\odot$/yr), both lines are optically thick and have a ratio $Pa_\beta/Br_\gamma \sim 4$, typical of thermalized emission in a gas at about $10^4$ K. As $M_{\text{acc}}$ decreases below $\sim 10^{-8}$ $M_\odot$/yr, first $Br_\gamma$ and then $Pa_\beta$ become optically thin, and their ratio increases to much larger values. The sample of BDs studied by Natta et al. (2004) did not have objects with very low $M_{\text{acc}}$, and this particular prediction could not be tested. However, in our study of the accretion properties in $\rho$-Oph BDs (Natta et al. 2004) we found that two objects, with $M_{\text{acc}} \lesssim 10^{-8}$ $M_\odot$/yr, have $R \sim 2$, inconsistent with magnetospheric accretion models.

Unfortunately, the two lines had not been observed simultaneously, and a chance low ratio due to time variability could not be ruled out. We present here the results of simultaneous observations of $Pa_\beta$ and $Br_\gamma$ in a sample of 16 objects in $\rho$-Oph, 7 of which are very low mass objects and BDs and the other 9 higher mass stars, added for comparison with the Taurus TTS. The observations and results are presented in Sec.2 and 3, respectively. The reliability of the derived line ratios is discussed in Sec.4. Comparison with the magnetospheric accretion models follow in Sec.5. Sec.6 contains summary and conclusions.

2. Observations and data reduction

2.1. Sample

We have selected 16 objects in $\rho$-Oph which have been previously studied by Natta et al. (2002, 2004, 2006); 15 of them are known to have $Pa_\beta$ in emission, while in one case (ISO-Oph 033) $Pa_\beta$ was not detected, and we added it to our sample because it is the lowest mass object in $\rho$-Oph with a measured J-band spectrum.

The adopted spectral type, effective temperature, luminosity and mass of the sample are given in Table 1. The spectral classification of objects in $\rho$-Oph is often very uncertain, as discussed, e.g., by Luhman and Rieke (1999), Wilking et al. (2005), Doppmann et al. (2004), Natta et al. (2004). For 7 very low mass objects and BDs (ISO-Oph 023, ISO-Oph 030, ISO-Oph 033, ISO-Oph 102, ISO-Oph 160, ISO-Oph 164 and ISO-Oph 193) we adopt the stellar parameters derived by Natta et al. (2004) by comparing low resolution simultaneous J, H and K spectra to template field stars and to model atmospheres. The uncertainties are of order $\pm 150$ K in $T_{\text{eff}}, \pm 0.2$ dex in $L_\star, \pm 1$ mag on $A_V$.

For the other stars, we estimate the spectral type from the J-band medium resolution spectra obtained in this paper, as described in the Appendix. The corresponding $T_{\text{eff}}$ is from Kenyon & Hartmann (1995). The extinction $A_J$ is derived from the 2MASS (J-H) and (H-K) colors, by de-reddening the objects to the locus of the classical T Tauri stars defined by Meyer et al. (1997), as discussed in Natta et al. (2004). We adopt an extinction law characterized by $E(\text{J-H})/E(\text{H-K})=1.54$ (Cardelli et al. 1989, Kenyon et al. 1998), appropriate for Ophiuchus. The stellar luminosity is computed from the de-reddened J magnitude and the bolometric correction corresponding to the assigned spectral type (for a distance $D=150$ pc). The uncertainties on $T_{\text{eff}}$ and $L_\star$ are often large, ranging from $\pm 100$ K to $\pm 650$ K in $T_{\text{eff}}$ and between $\pm 0.2$ and $\pm 0.5$ dex in $L_\star$.

The location of the sample objects on the HR diagram is shown in Fig.1 with the evolutionary tracks of D’Antona & Mazzitelli (1997), used to estimate the object masses. The sample contains 7 objects with mass $\lesssim 0.1$ $M_\odot$, and 9 with $M_\star$ in the range $\sim 0.35 - 1$ $M_\odot$.

2.2. Near-infrared spectroscopy

Near-infrared spectra in the J and K bands were obtained for all our targets using the ISAAC near-infrared camera and spectrograph at the ESO-VLT UT1 telescope. The observations were carried out in Visitor Mode on May 19-20, 2005. We used the 0.6 arcsec slit and the medium resolution grism that offered a $\sim 1.0$-$1.3\mu$m and $\sim 750$ at 1.95-2.45 $\mu$m. The observing sequence was composed of a set of pairs of spectra with the target in different positions along the slit, to allow for an efficient and accurate sky subtraction. The on-source times varied from 30 to 60 min depending on target brightness and observing band (the J band observations were typically 30-40% shorter than the K band ones). Standard calibrations (flats and lamps) and telluric standards spectra were obtained for each observation. Wavelength calibration was performed using the lamp observations.

The $Pa_\beta$ and $Br_\gamma$ lines were observed as “simultaneously” as possible, to minimize the uncertainties due to the expected variability; to maintain a good temporal coherence of the observations of the two emission lines, every target was observed in a time sequence $Br_\gamma - Pa_\beta - Br_\gamma$. A complete observing cycle lasted about 2 hours.
resulting spectra centered around the Pa and Br lines. The portion of the data sets were obtained simultaneously, as variations of factor 2 are possible. Of the three objects with non detected Paβ, in two cases the current upper limits are consistent with our previous observations. In one case (ISO-Oph 163), however, Paβ was clearly detected by Natta et al. (2004), with an equivalent width of 0.8 Å.

In 13 objects Paβ is clearly seen in emission, with equivalent width between ~1 and 6.5 Å. In 3 cases, the line is not seen and we report upper limits. In all objects, the emission lines are not resolved, with equivalent width between 1 and 6.5 Å.

A comparison of the equivalent width of this paper with the measurements reported by Natta et al. (2003, 2005) shows the importance of measuring line ratios from spectra obtained simultaneously, as variations of factor of ~2 are possible. Of the three objects with non detected Paβ, in two cases the current upper limits are consistent with our previous observations. In one case (ISO-Oph 164), however, Paβ was clearly detected by Natta et al. (2004), with an equivalent width of 0.8Å, significantly larger than our current upper limit (0.3 Å).

We compute line fluxes from the equivalent widths and the flux of the nearby continuum. We do not correct the equivalent width for underlying photospheric absorption, since the expected equivalent widths are small (<0.5 Å).

### 3. Results

The equivalent widths of Paβ and Brγ were determined by fitting gaussian profiles to the spectra using standard iraf routines. The uncertainties were estimated from the uncertainties on the continuum location and from the equivalent width of noise spikes. We have checked that the equivalent width obtained by integrating the observed flux in excess of the continuum in a fixed wavelength range does not deviate from the values of the gaussian fit by more than 1σ.

In 13 objects Paβ is clearly seen in emission, with equivalent width between ~1 and 6.5 Å. In 3 cases, the line is not seen and we report upper limits. In all objects, the emission lines are not resolved, with the exception of two of the sample TTS (ISO-Oph 163 and ISO-Oph 155), where we clearly detect red-shifted absorption. However, the resolution of our spectra is not suited for a study of the line profiles. Brγ is generally weaker, and we have detected it in 8 objects only; in some cases, the equivalent widths have large uncertainties.

A comparison of the equivalent width of this paper with the measurements reported by Natta et al. (2003, 2005) shows the importance of measuring line ratios from spectra obtained simultaneously, as variations of factor of ~2 are possible. Of the three objects with non detected Paβ, in two cases the current upper limits are consistent with our previous observations. In one case (ISO-Oph 164), however, Paβ was clearly detected by Natta et al. (2004), with an equivalent width of 0.8Å, significantly larger than our current upper limit (0.3 Å).

We compute line fluxes from the equivalent widths and the flux of the nearby continuum. We do not correct the equivalent width for underlying photospheric absorption, since the expected equivalent widths are small (<0.5 Å).

### Table 1. Observational and physical parameters of the ρ-Oph objects. Column 1: name of object; 2: spectral type; 3: J magnitude; 4: K magnitude; 5: J-band extinction; 6: luminosity; 7: mass; 8: effective temperature; 9: Paβ equivalent width; 10: Brγ equivalent width; 11: Paβ/Brγ flux ratio; 12: mass accretion rate.

| Obj.       | Spectral Type | J (mag) | K (mag) | A_j (mag) | L_ν (L_☉) | M_∗ (M_☉) | T_ν (K) | Ew(Paβ) (Å) | Ew(Brγ) (Å) | R | M (M_☉/yr) |
|------------|---------------|---------|---------|-----------|-----------|-----------|---------|-------------|-------------|---|------------|
| ISO-Oph 002a | M0            | 12.838  | 9.545   | 3.1       | 0.55      | 0.4       | 3850    | 1.9±0.2     | 2.1±0.3     | 1.6±0.3    | -8.73       |
| ISO-Oph 023 | M7            | 14.844  | 12.143  | 2.4       | 0.04      | 0.04      | 2650    | 1.2±0.2     | 1.6±0.2     | 1.7±0.4    | -9.69       |
| ISO-Oph 030 | M6            | 12.57   | 10.92   | 0.9       | 0.07      | 0.06      | 2700    | < 0.9       | < 6.0       | -             | -9.54       |
| ISO-Oph 033 | M8.5          | 16.45   | 13.93   | 2.2       | 0.01      | 0.015     | 2400    | < 0.7       | < 2.7       | -              | -10.83      |
| ISO-Oph 037 | K5            | 15.052  | 10.224  | 3.9       | 0.16      | 0.4       | 3450    | 4.4±0.5     | 0.8±0.3     | 3.8±1.5    | -9.61       |
| ISO-Oph 083 | K9            | 12.257  | 9.251   | 3.0       | 0.81      | 0.4       | 3900    | 2.1±0.2     | < 0.9       | > 5.2      | -8.34       |
| ISO-Oph 102 | M6            | 12.433  | 10.766  | 0.9       | 0.08      | 0.06      | 2700    | 1.4±0.3     | 1.8±0.3     | 2.0±0.5    | -9.17       |
| ISO-Oph 105 | K5            | 12.547  | 8.915   | 4.0       | 1.5       | 0.35      | 3900    | 1.3±0.2     | < 3.0       | > 1.0      | -8.03       |
| ISO-Oph 115 | M0            | 15.616  | 11.486  | 3.7       | 0.07      | 0.6       | 3850    | 1.1±0.4     | < 4.8       | > 0.3      | -10.81      |
| ISO-Oph 117 | K8            | 13.325  | 9.978   | 3.1       | 0.35      | 0.6       | 3950    | 6.5±0.3     | 3.3±0.1     | 3.0±0.2    | -8.63       |
| ISO-Oph 155 | K3            | 11.322  | 7.806   | 3.2       | 3.1       | 1.0       | 4730    | 1.3±0.1     | < 1.8       | > 0.9      | -8.28       |
| ISO-Oph 160 | M6            | 14.148  | 11.947  | 1.9       | 0.04      | 0.05      | 2700    | 1.2±0.2     | 2.3±0.4     | 1.5±0.3    | -9.65       |
| ISO-Oph 163 | K5            | 11.378  | 8.271   | 2.7       | 1.6       | 0.9       | 4350    | 3.3±0.2     | 1.1±0.4     | 4.6±1.7    | -7.89       |
| ISO-Oph 164 | M6            | 13.27   | 11.08   | 1.9       | 0.09      | 0.06      | 2700    | < 0.3       | < 2.8       | -           | <9.39       |
| ISO-Oph 166 | K5            | 10.754  | 8.464   | 2.2       | 1.9       | 0.6       | 4350    | 1.7±0.2     | < 1.2       | > 3.9      | -8.19       |
| ISO-Oph 193 | M6            | 13.611  | 11.086  | 2.3       | 0.1       | 0.06      | 2650    | 1.7±0.2     | 1.9±0.4     | 2.2±0.5    | -8.88       |

Fig. 1. Location of the sample objects on the HR diagram. The evolutionary tracks (solid lines, labelled with the stellar mass) are from D’Antona and Mazzitelli (1997); dashed lines show isocrones at 0.5, 1 and 5 Myr, as marked.
relation between L(Paβ) and the accretion luminosity derived by Muzerolle et al. (1998) and Natta et al. (2002):

$$\log L_{acc}/L_\odot = 1.36 \log L(P_\beta)/L_\odot + 4$$  \hspace{1cm} (1)

The mass accretion rate is then computed from $L_{acc}$:

$$\dot{M}_{acc} = L_{acc} R_*/(GM_*)$$ \hspace{1cm} (2)

The uncertainties on $\dot{M}_{acc}$ are dominated in most cases by uncertainties on the stellar parameters, and by the scatter of eq.(1) for very low luminosity objects. They can easily be of the order of one dex in Log $\dot{M}_{acc}$.

4. Discussion

The values of $R$ span a rather large interval, varying from less than 2 to $\sim 5$. We plot the values of $R$ in Fig. 3 as a function of the luminosity of the central object and of its mass. Inspection of Fig. 3 shows that the 4 low luminosity ($L_*/L_\odot < 0.1$) objects with $M_*/M_\odot \leq 0.06$ have $R < 2$. Values of $R > 3.5$ are only found in more massive objects, with $M_*/M_\odot \geq 0.4$.

In fig. 3, we have added to our objects the TTS in Taurus for which the ratio $R$ has been measured by Muzerolle et al. (1998). For better consistency, we have recomputed the $R$ values from the line equivalent widths and $A_J$ given by Muzerolle et al. (1998), and the 2MASS photometry. The differences with the values reported by Muzerolle et al. (1998) are generally small.

The Taurus sample does not include any very low mass object and is limited to stars with $M_*/M_\odot \geq 0.25$, but it
complements nicely our ρ-Oph data for TTS. In particular, one can see how, on one side, large values of $R(\gtrsim 3.5)$ are observed only in higher mass objects, while on the other all the observed BDs have $R \lesssim 2$.

There are few higher mass objects with $R \sim 2$. One is ISO-Oph 002, which will be discussed in Sec.5. For the three Taurus objects with similarly low $R$ (GI Tau, FS Tau and DG Tau), we note that the Taurus observations of $\Pa$ and $\Br$, are not simultaneous, and line variability may affect by large factors the $R$ value of individual objects. For example, the $\Pa$ equivalent width measured for GI Tau at two different epochs by Folha and Emerson (2001) varies by more than a factor of 2.

The low values of $R$ are particularly interesting, as we will discuss in the following. However, before doing that, we need to examine the potential sources of error in the estimates of $R$, which may undermine the significance of our results.

### 4.1. Time variability

Line and continuum variability are well known in pre-main sequence stars of all masses. We have measured the two lines simultaneously, using an observational scheme $\Br - \Pa$, intended to minimize the effect of variability on $R$. In fact, it turns out that on the time scale of 1–2 hours, spanned by our observations, variability is not large, and the $\Br$ equivalent widths measured before and after $\Pa$ are the same within the errors.

Note, however, that it has not been possible to calibrate our spectra photometrically, so that, in order to compute the line ratio $R$, we had to rely on magnitudes from the literature. 2MASS observations have been performed simultaneously in the three bands J,H,K, so that the values of $R$ assigned to each object can be considered a correct, albeit “snapshot”, value, as long as there are no strong variations in the (J-K) colors of the stars. This seems to be indeed the case, as shown by Fig. 4, which compares the values of $R$ obtained by using the J and K magnitudes measured by DENIS and by Barsony et al. (1997), respectively, to those in Table 1, computed with 2MASS photometry. All sets of photometric observations have been obtained simultaneously in the J and K bands. The differences are always within 2σ; the five values of $R$ lower than $\sim 2$ remain low, while the $R$ values of the order of 4 or larger remain so.

### 4.2. The extinction correction

The values of $R$ depend on the differential extinction between the J and K band. This extinction correction can be large in ρ-Oph objects, which are often very embedded, and introduces an additional uncertainty on $R$. In particular, underestimating $A_J$ will result in values of $R$ lower than the true ones, since $R$ is proportional to $10^{0.22A_J}$ (for the adopted extinction law). Therefore, to push observed values of $R$ from $\sim 2$ to $\sim 4$, one needs to increase the J band extinction by 1.37 mag.

Such an increase of $A_J$ with respect to the values given in Table 1 is not consistent with the J, H, K spectra and photometry of the 4 low mass, low $R$ objects (ISO-Oph 023, ISO-Oph 102, ISO-Oph 160 and ISO-Oph 193) studied by Natta et al. (2002), who estimate uncertainties in $A_J$ of $\sim 0.3$ mag. In fact, independent estimates of $A_V$ for two objects (ISO-Oph 030 and ISO-Oph 102) by Wilking et al. (2005) result in values of $A_J$ even lower than those adopted in this paper.

It is more difficult to estimate the $A_J$ uncertainties for the 8 stars in our sample for which $A_J$ is derived from the (J-H)-(H-K) colors, using the Barsony et al. (1997) photometry and a more complex scheme than the simpler one we have implemented, derive values of $A_J$ for the 5 objects we have in common within 0.3 mag of our estimates. In one case (ISO-Oph 166) there is also in the literature an estimate of the extinction from optical spectra (Wilking et al. 2005), which agrees with our value within 0.1 mag.

In summary, although it is difficult to rule out the possibility of a large error on $A_J$ in some individual object, we think it is unlikely that this can systematically affect our results. In particular, it does not seem possible to interpret all the low $R$ values as due to an underestimate of the extinction.

### 5. Comparison with magnetospheric accretion models

The main aim of this work was to extend toward very low mass objects the comparison of the observed ratios $\Pa/\Br$ to the prediction of magnetospheric accretion models. In particular, we have shown that the observed ratios are in general higher than the predictions of the standard model. This seems to be indeed the case, as shown by Fig. 4, which compares the values of $R$ obtained by using the J and K magnitudes measured by DENIS and by Barsony et al. (1997), respectively, to those in Table 1, computed with 2MASS photometry; on the vertical axis, the results obtained using DENIS (squares) and Barsony et al. (1997) observations (triangles).
models. In these models, gas is channeled from the disk onto the star along the lines of the stellar magnetic field and a shock forms where the accreting matter impacts on the stellar photosphere. The accretion luminosity is emitted mostly by the heated photosphere below the shock (the hot spots on the stellar surface), with the rest coming out from the pre-shock region. In accreting TTS, the heated photosphere and the pre-shock region are responsible for the continuum which veils the optical spectrum and for the strong ultraviolet continuum and line spectrum seen in these stars. The optical lines are believed to form not in the shocked region, which is very optically thick, but in the accreting columns, heated to roughly uniform temperatures (of order 8000 - 12000 K) not by the shock emission but by some alternative mechanism, possibly wave heating. These models have been very successful in explaining the complex phenomenon of TTS activity (e.g., Bouvier et al. 2001 and references therein).

In the magnetospheric accretion models, for fixed stellar parameters and field geometry, R depends on the mass accretion rate $\dot{M}_{\text{acc}}$ and temperature of the accreting gas. As mentioned, the gas temperature is not computed self-consistently, but has been constrained by fitting different lines of various atomic species (see Muzerolle et al. 2001). Within these constraints, the infrared lines are thermalized for the gas densities expected for average values of $M_{\text{acc}}$. Both the line luminosities and R do not change with decreasing density until $M_{\text{acc}} < 10^{-8} \ M_\odot/\text{yr}$, at which point the line optical depth goes below unity first at Brγ and then $P_{\beta}$ and R quickly increases to very large values. There are additional free parameters, namely the exact location of the base of the accreting region and its inclination to the line of sight, which, however, do not change this basic picture.

The predictions of magnetospheric accretion models are compared to our results in Fig. 5 which shows that the models reproduce quite well the bulk of the R values in the Taurus TTS (Muzerolle et al. 2001).

The situation is different for the λ-Oph BDs, which have much lower $M_{\text{acc}}$ than TTS (e.g., Muzerolle et al. 2003, 2004, Natta et al. 2004, Mohanty et al. 2005, Gatti et al. 2006 and references therein). Fig. 4 shows model prediction for stellar parameters typical of BDs and $M_{\text{acc}} \leq 10^{-9} \ M_\odot/\text{yr}$. The gas temperature required to fit intensity and profiles of Hα is $T > 8000 \ K$. In these models $R \sim 3.5$ for $M_{\text{acc}} = 10^{-9} \ M_\odot/\text{yr}$, and increases rapidly with decreasing $M_{\text{acc}}$. It is clear that they cannot reproduce the observed low R values of the λ-Oph BDs.

$R \sim 2$ is obtained if the lines form in a cold, optically thick gas. This is shown in Fig. 6 which plots the R values expected as a function of the gas temperature $T$ in different physical situations. The line at $R \sim 6$ shows the predictions of Case B, i.e., the value of R when the lines are optically thin and the level population is dominated by radiative cascade from the continuum. If the hydrogen levels from which the near-IR lines originate ($n \geq 3$) are in LTE, the dependence of R on the temperature is different for optically thin and optically thick lines. When the lines are optically thin, $R > 8$ for temperature $T \sim 10000 \ K$ and increases for decreasing $T$ (dashed line). On the contrary, when the lines are optically thick, $R$ decreases for decreasing temperature, from $\sim 4$ for $T > 8000 \ K$ to $\sim 2$ for $T \sim 3500 \ K$.

If indeed the lines are thermalized, the size of the emitting region can be estimated from Fig. 4 which plots the luminosity of $P_{\beta}$ as a function of $R$ for the Ophiuchus and Taurus sample. The three curves show the location of thermalized, optically thick IR line emission for different values of the projected area of the emitting region, from $2 \times 10^{22}$ to $2 \times 10^{20} \ cm^2$ and a FWHM line width of 100 km s$^{-1}$. The four BDs (ISO-Oph 23, ISO-Oph 102, ISO-Oph 160 and ISO-Oph 193) with $R \sim 2$, are well fitted by black body emission at $T \sim 3500 \ K$ and area $\sim 2 \times 10^{21} \ cm^2$. This is a small fraction of the projected photospheric surface, varying between 6 and 15% in the four objects. Note that at the resolution of our data ($\sim 350 \ km/s$) the BDs lines are not resolved; as the $P_{\beta}$ flux is proportional to the product of the emitting area times the line width, larger or smaller values of the latter will result in a proportionally smaller or larger values of the emitting surface.

These properties (i.e., temperature higher than $T_{\text{eff}}$, small covering fraction, high optical depth) remind those of the hot spots caused by magnetospheric accretion on the stellar surface of classical TTS.

Models of the accretion shock have been computed by Calvet and Gullbring (1998) for the parameters typical of TTS. They showed that the emission originates from three different regions, the pre-shock accreting columns, the post-shock gas and the heated photosphere below the shock (the hot spot). The physical properties of these regions are controlled by the energy flux of the accretion flow $F$:

$$F = 9.8 \times 10^{10} \ \text{erg cm}^{-2} \ \text{s}^{-1} \left(\frac{M_{\text{acc}}}{10^{-8} \ M_\odot \ \text{yr}^{-1}}\right) \left(\frac{M_\star}{0.5 M_\odot}\right) \left(\frac{R_\star}{2 R_\odot}\right)^{-3} \left(\frac{f}{0.01}\right)^{-1}$$

where f is the fraction of the stellar surface covered by the accretion spots. In TTS $F$ ranges between $3 \times 10^{10}$ and $10^{12} \ \text{erg cm}^{-2} \ \text{s}^{-1}$; with these values of $F$, the heated photosphere is very optically thick, and emits a continuum spectrum with temperatures much higher than $T_{\text{eff}}$ which accounts for the UV veiling. The models are quite complex and cannot be simply scaled to the BD parameters. However, we note that the energy flux of the accretion flow in the four λ-Oph BDs is $F \sim 5 \times 10^{7} - 5 \times 10^{8} \ \text{erg cm}^{-2} \ \text{s}^{-1}$, much lower than in TTS (see Fig. 8). From the Calvet and Gullbring models, one expects that both the enhancement of the temperature with respect to the undisturbed photosphere, and the depth of the affected region decreases with $F$, so that it seems possible to obtain line emission with the required properties from the heated photosphere.
Fig. 5 plots the observed values of \( R \) as a function of \( F \) for Taurus and \( \rho \)-Oph objects. For Taurus, we have computed \( F \) from the accretion rates, stellar parameters and the surface coverage of the accretion columns given by Calvet and Gullbring (1998), using their eq.(11). For the \( \rho \)-Oph objects, we take the temperature and the area of the emitting region from the location of the object in Fig 7 assuming black body emission. This is possible for the 6 objects with \( R \lesssim 3.5 \). One can see that 5 of them (the 4 BDs and ISO-Oph 002), which have \( R \sim 2 \), also have \( F \) much smaller than the Taurus TTS. The sixth object (ISO-Oph 117) has \( R \sim 3.5 \) and \( F \) similar to the lowest values of Gullbring & Calvet. The correlation between \( R \) and \( F \) stops at \( F \sim 10^{10} \); for higher \( F \), all the objects have similar values of \( R \).

We propose a scenario where for high \( M_{\text{acc}} \) the optical and infrared continuum emission of the heated photosphere is optically thick and all the hydrogen lines (optical and IR) observed in emission originate from the accreting columns of gas. When \( M_{\text{acc}} \) decreases below a threshold value the continuum emission of the hot spots becomes optically thin and the lines appear in emission; at the same time, the density of the accreting gas decreases and its line spectrum gets weaker. As a consequence, lines of lower optical depth have an increasing contribution from the shocked regions. In BDs, this region dominates the emission of the near-IR hydrogen lines, while optical lines, such as \( H_\alpha \), still originate mostly in the accreting columns of gas. If this will be confirmed by further observations and by model calculations, the IR hydrogen lines may provide a measurement of \( M_{\text{acc}} \) in BDs in analogy to continuum veiling in TTS, less model-dependent than the \( H_\alpha \) profiles used so far.

A similar picture is suggested by Edwards et al. (2006), who obtained high resolution profiles of \( Pa_\gamma \) in classical Taurus TTS. They find that the \( Pa_\gamma \) width correlates with the veiling at 1 \( \mu \)m, which may be a tracer of \( M_{\text{acc}} \). The width of lines forming in the accreting gas columns should not depend on \( M_{\text{acc}} \), for fixed stellar and disk parameters, and Edwards et al. argue that their results can be understood if the relative contribution of the accretion shock to the \( Pa_\gamma \) emission increases as \( M_{\text{acc}} \) decreases.

6. Summary and conclusions

This paper presents the results of simultaneous measurements of \( Pa_\beta \) and \( Br_\gamma \) in a sample of 16 objects in the \( \rho \)-Oph region. We measure the ratio of the line fluxes \( R=Pa_\beta/Br_\gamma \) in 8 objects, 4 of which are spectrally confirmed very low mass stars or brown dwarfs (BDs in this paper). In 5 other cases we could not detect \( Br_\gamma \), and we estimate lower limits to \( R \).

The 4 BDs all have \( R \sim 2 \); of the other stars, one has \( R \sim 2 \), while the others have \( R \gtrsim 3.5 \), similar to the values measured in accreting TTS in Taurus (Muzerolle et al. 1998). We discuss the measured \( R \) values in the context of magnetospheric accretion models where hydrogen recombination lines form in the accreting columns of gas that connect the disk to the star. The gas is heated to temperatures of \( \sim 8000 - 12000 \)K, and the predicted values of \( R \) are in all cases \( \gtrsim 3.5 \). The low \( R \) observed in the \( \rho \)-Oph BDs cannot be explained by these models.

We propose that, at the low \( M_{\text{acc}} \) typical of the BDs, the hydrogen near-IR lines form instead in the shock-heated stellar photosphere, and discuss how it is possible to produce in these regions the required low temperature and high optical depths in the line (but not in the continuum) that will result \( Pa_\beta \) and \( Br_\gamma \) emission with in \( R \sim 2 \). This possibility needs to be investigated with the help of models similar to those of Calvet and Gullbring (1998), which compute the emission of the various components of magnetospheric accretion (accreting column, shock-heated photosphere and post-shock gas) for low \( M_{\text{acc}} \) values and the parameters typical of BDs.

Finally, we note that the luminosity of the hydrogen IR recombination lines has been extensively used to derive the accretion rate in large sample of objects, especially when UV veiling could not be measured (e.g., Natta et al. 2000). The calibration of the line luminosity – accretion relation...
Fig. 6. $R$ is plotted as a function of the gas temperature $T_{\text{gas}}$ for three textbook cases. The solid line shows the case of optically thick lines with LTE level population; the dashed line the case of LTE, optically thin lines. The dash-dotted line the value of $R$ for case B recombination.

Fig. 7. $P_{\alpha\beta}$ flux versus $R$ for Ophiuchus (dots and arrows) and Taurus (crosses). The three curves ending at $R \sim 4$ show the LTE, optically thick line emission case. Along each line, the temperature increases from 1000 K to 15000 K, in steps of 1000 K (tick marks); the first mark corresponds to $T=2000$ K on the top curve, to $T=3000$ K for the middle curve and to $T=5000$ K for the lowest one. Note that the values of $R$ depend on $T$ only. Each curve corresponds to a different value of the emitting area, $2 \times 10^{22}$ cm$^2$ (solid line), $2 \times 10^{21}$ cm$^2$ (long-dashed line) and $2 \times 10^{20}$ cm$^2$ (dotted line) from top to bottom, respectively. In all cases, we have assumed a $P_{\alpha\beta}$ FWHM of 100 km s$^{-1}$; the $P_{\alpha\beta}$ flux is proportional to the emitting area times the line width. Magnetospheric accretion models (same as in Fig. 5) are shown by the roughly horizontal lines (same as Fig. 5). Slightly lower values of the gas temperature in the accreting columns will give lower value of $F(P_{\alpha\beta})$, while still roughly fitting the observations. Note, however, that in no case $R < 3$.

Appendix A: Spectral classification of the Ophiuchus objects

Many of our targets do not have a reliable spectral classification in the literature, others have been classified using a variety of different methods, from low resolution optical, to K-band or high resolution infrared spectroscopy. We attempted to use our J-band spectra to estimate in a uniform fashion the spectral types of all objects in our sample. The J-band was chosen because at this wavelength the photosphere dominates the emission even for Class II objects and the effect of veiling from the disk infrared excess emission is thus limited, especially in the BDs.

We computed the equivalent widths for a number of photospheric lines, following Wallace (2000). Due to the lower resolution of our spectra, we needed to adjust the limits for the computation of the equivalent widths given in Table 3 of Wallace et al.; thus, we recomputed the values of the equivalent widths for all spectra in their list. We also computed the equivalent width values for all $\rho$-Oph Class II objects in our Natta et al. (2005) sample with a solid spectral classification in the literature, mainly from Luhman & Rieke (1999) or from Natta et al. (2002). To improve the possibility of a good spectral classification at late types we also defined a spectral index based on the water absorption features at the red edge of the band, in a similar fashion as Testi et al. (2001). This index was computed only for the $\rho$-Oph Class II objects with known spectral type. In Figure A.1 we show the run of the equivalent widths of [AlII] and [K] and the water index as a function of the known spectral type. For late spectral types (K-M) a combination of the various indices may allow a reasonable classification within a few subclasses, at earlier spectral types the correlations of the indices with the spectral type flattens significantly and the classification is more uncertain (if at all possible).

Using the equivalent widths and the water index, for each of the stars in our sample we derived a range of possible spectral types compatible with the measured values. These are reported in Table A.1 along with the spectral types found in the literature. In general our estimate of
the spectral type is consistent with the values found in the literature. Following this comparison, for each target, we adopt a fiducial spectral type that is used throughout this paper to derive the stellar parameters (Column 9). For the very low mass stars and brown dwarfs studied in Natta et al. (2002) we adopt their spectral type as our spectral type range is essentially based on the water index and is more uncertain than the classification made using the complete near infrared spectrum. For these objects the adopted type is always within the range we derive here, with the exception of ρOph-ISO 193, for which an earlier type (by 2 subclasses) is possible. For the stellar objects, the adopted spectral type is at the center of the range derived here, and it is usually consistent with the estimates in the literature. Some of the objects, however, have very uncertain spectral classification, this is reflected in the larger uncertainties in the effective temperature estimate used in Sect. 2.1.

Fig. A.1. Run of the main spectral indices used for the spectral classification as a function of the spectral type. The top panel shows an index that measures the water vapour absorption at the red end of the J-band, the middle and bottom panels show the equivalent width of the [KI] and [AlII] lines within the J-band. Open squares, triangles, and diamonds show the values of the [KI] and [AlII] equivalent widths computed for the giants (luminosity class III), dwarfs (V) and subgiants (IV) of Wallace et al. (2000), respectively. Crosses show the values of the same indices for the objects with known spectral type in Ophiuchus. The solid lines are smoothed averages of the measured points, the dotted lines show the dispersion within the smoothing interval (±3 subclasses); they have been used to estimate the spectral type range for our target stars from the measured indices.
Table A.1. Line indexes and derived spectral types. Column 1: name of object; 2, 3, 4: H$_2$O, KI and AlI indexes measured from this paper spectra; 5, 6, 7: same from Natta et al. (2006) J-band spectra; column 8: spectral type range; column 9: adopted spectral type; column 10–13: spectral types from Natta et al. (2002), Luhman and Rieke (1999), Wilking et al. (2005) and Doppimann et al. (2005), respectively; column 14: other source names.

| Name        | H$_2$O | K I | Al I | H$_2$O | K I | Al I | ST range | ST adopted | ST Nea02 | ST LR99 | ST W005 | ST Dea05 | Other Names           |
|-------------|--------|-----|------|--------|-----|------|----------|------------|----------|---------|---------|---------|-----------------------|
| ISO-Oph 002a | 0.95  | 1.9 | 2.1  | 0.88   | 1.8 | 1.6 | K8–M2   | M0         | –        | –       | –       | –       | B162538-242238         |
| ISO-Oph 023  | 0.75  | 1.5 | 0.5  | 0.78   | 2.7 | 1.1 | M4–M9   | M7         | –        | –       | –       | –       | SKS1                  |
| ISO-Oph 030  | 0.79  | 2.2 | 1.2  | 0.82   | 2.2 | 1.4 | M4–M8   | M6         | M6       | –       | –       | –       | –                     |
| ISO-Oph 033  | 0.71  | 2.7 | 0.7  | 0.73   | 3.4 | 0.5 | M7–M9   | M8.5       | M8.5     | –       | –       | –       | –                     |
| ISO-Oph 037  | 0.99  | 1.0 | 1.9  | 0.92   | 1.7 | 2.5 | K0–K9   | K5         | –        | –       | –       | –       | K9                    |
| ISO-Oph 083  | 0.93  | 1.9 | 2.0  | 0.92   | 1.7 | 1.4 | K8–K9   | K9         | –        | –       | –       | –       | GY5                   |
| ISO-Oph 102  | 0.81  | 2.1 | 1.1  | 0.80   | 2.7 | 1.1 | M3–M6   | M6         | M6       | –       | –       | –       | –                     |
| ISO-Oph 105  | 0.93  | 1.5 | 1.6  | 0.92   | 1.1 | 1.8 | K8–M0   | K9         | –        | –       | –       | –       | M3                    |
| ISO-Oph 115  | 0.85  | 0.8 | 1.2  | 0.88   | 1.0 | 2.1 | K9–M2   | M0         | –        | –       | –       | –       | M3                    |
| ISO-Oph 117  | 0.93  | 1.4 | 1.3  | 0.86   | 1.2 | 2.4 | K2–M3   | K8         | –        | –       | –       | –       | GY229                 |
| ISO-Oph 155  | 0.96  | 0.9 | 1.4  | 0.94   | 0.8 | 1.3 | K0–K5   | K3         | –        | K5-M2   | –       | –       | GY292                 |
| ISO-Oph 160  | 0.81  | 2.2 | 1.2  | 0.81   | 2.6 | 1.4 | M3–M8   | M6         | M6       | –       | –       | –       | B162737-241756        |
| ISO-Oph 163  | 0.96  | 1.2 | 1.6  | 0.91   | 1.3 | 1.8 | K0–K8   | K5         | –        | K5-M2   | –       | –       | IRS49/GY308           |
| ISO-Oph 164  | 0.70  | 3.0 | 1.0  | 0.71   | 3.5 | 0.7 | M7–M9   | M6         | M6       | –       | M3-M5   | –       | GY310                 |
| ISO-Oph 166  | 0.93  | 1.6 | 2.1  | 0.91   | 1.4 | 1.8 | K2–K8   | K5         | –        | K6-M2   | K0      | –       | GY314                 |
| ISO-Oph 193  | 0.86  | 1.4 | 1.3  | 0.87   | 1.4 | 0.8 | M1–M4   | M6         | M6       | –       | –       | –       | B162812-241138        |
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