On the metallicity of open clusters

III. Homogenised sample

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ABSTRACT

Context. Open clusters are known as excellent tools for various topics in Galactic research. For example, they allow accurately tracing the chemical structure of the Galactic disc. However, the metallicity is known only for a rather low percentage of the open cluster population, and these values are based on a variety of methods and data. Therefore, a large and homogeneous sample is highly desirable.

Aims. In the third part of our series we compile a large sample of homogenised open cluster metallicities using a wide variety of different sources. These data and a sample of Cepheids are used to investigate the radial metallicity gradient, age effects, and to test current models.

Methods. We used photometric and spectroscopic data to derive cluster metallicities. The different sources were checked and tested for possible offsets and correlations.

Results. In total, metallicities for 172 open cluster were derived. We used the spectroscopic data of 100 objects for a study of the radial metallicity distribution and the age-metallicity relation. We found a possible increase of metallicity with age, which, if confirmed, would provide observational evidence for radial migration. Although a statistical significance is given, more studies are certainly needed to exclude selection effects, for example. The comparison of open clusters and Cepheids with recent Galactic models agrees well in general. However, the models do not reproduce the flat gradient of the open clusters in the outer disc. Thus, the effect of radial migration is either underestimated in the models, or an additional mechanism is at work.

Conclusions. Apart from the Cepheids, open clusters are the best tracers for metallicity over large Galactocentric distances in the Milky Way. For a sound statistical analysis, a sufficiently large and homogeneous sample of cluster metallicities is needed. Our compilation is currently by far the largest and provides the basis for several basic studies such as the statistical treatment of the Galactic cluster population, or evolutionary studies of individual star groups in open clusters.

Key words. Galaxy: abundances – Galaxy: structure – open clusters and associations: general

1. Introduction

The metallicity of open clusters is by far the least well-known parameter, but is a key for a more profound understanding of stellar formation and evolution or for investigating the chemical properties of our Galaxy. The updated open cluster catalogue by Dias et al. (2002, version 3.4) lists metallicity estimates for about 280 open clusters, which represent about 13 percent of the known cluster population in the Milky Way. The results were adopted from many different sources and are based on spectroscopic data of different quality or on various photometric methods (e.g. metallicity-dependent indices or isochrone fitting). The listed metallicities therefore cannot be considered as a homogeneous data set. Sufficiently large samples of open cluster metallicities are needed, and they need to have been calibrated in a consistent way with a single method. Only samples like this allow a proper comparison and identifying possible offsets or trends in the data.

To our knowledge, Gratton (2000) was the only one who homogenised metallicities of open clusters using estimates based on more than two different methods. His final list consists of 104 open clusters. By now, many more datasets are available, in particular based on high-resolution spectra that are expected to provide the most accurate way to derive the iron abundance and allow a better revision of the various metallicity scales. We wish to mention the ongoing Gaia-ESO Public Spectroscopic Survey (Gilmore et al. 2012), which has already provided mean abundances for some open clusters.

In our series we investigate the current status of open cluster metallicities. The first paper (Paunzen et al. 2010, Paper I) was dedicated to a compilation of photometric results, and in the second part (Heiter et al. 2014, Paper II) we provided mean metallicities based on high-resolution, high S/N spectroscopic literature data. This third paper combines the two previous studies and provides homogenised metallicity values for a large sample of open clusters.

We present evaluated metallicities for 172 open clusters in total that we combine with metallicities of Cepheids to study the distribution of the iron abundance in the Milky Way. Furthermore, these two samples are compared with recent chemical evolution models. Throughout this article, we use the term metallicity synonymously with iron abundance [Fe/H].

The article is arranged as follows: in Sect. 2 we describe the selection of the metallicity determinations. In Sect. 3 we...
compare the individual results and provide a final sample with recalibrated metallicities. In Sect. 4 we discuss the Galactic distribution of the sample, study dependencies on the age, and compare the data with recent chemical models. Finally, Sect. 5 concludes the paper.

2. Data sources for open clusters

2.1. Spectroscopic metallicities

In Paper II we have evaluated available spectroscopic iron abundance determinations of open cluster stars and presented mean values for 78 open clusters. The results are based on high-resolution data ($R \geq 25000$) with high signal-to-noise ratios ($S/N \geq 50$). Furthermore, quality criteria were introduced by adopting only [Fe/H] measurements of stars with $T_{\text{eff}} = 4400$–6500 K and $\log g \geq 2.0$ dex. We have to note that the mean iron abundance for Berkeley 29, listed in Paper II, also incorporates some measurements based upon lower S/N data. In the present paper we therefore list the correct values for the higher and lower quality data. Since publication of Paper II, some new studies were made (Boesgaard et al. 2013; Böcek Topcu et al. 2015; Carraro et al. 2014b; Donati et al. 2015; Magrini et al. 2014, 2015; Molenda-Zakowicz et al. 2014; Monaco et al. 2014; Reddy et al. 2015), which we examined in the same way as described in Paper II. This adds ten open clusters to our list (Berkeley 81, NGC 1342, NGC 1662, NGC 1912, NGC 2354, NGC 4337, NGC 4815, NGC 6811, Trumpler 5, and Trumpler 20) and supplementary data for NGC 752, NGC 2447, NGC 2632, and NGC 6705.

These mean cluster metallicities based on high-quality spectroscopic data (HQS) serve here as primary standards to verify and calibrate other metallicity determinations, such as photometric ones. As a kind of secondary standard, we combine results based on lower quality spectroscopic (LQS) material (lower in resolution or S/N), but again adopting the defined temperature and gravity limits. However, only data with a S/N of at least 20 were considered. In Paper II most of these references are listed, except for the works on the clusters Melotte 25, NGC 752, NGC 3680, NGC 6253, NGC 6819, and NGC 7789 (Anthony-Twarog et al. 2009, 2010; Maderak et al. 2013, 2015; Lee-Brown et al. 2015; Overbeek et al. 2015). Additionally, we included the high-resolution but low S/N data for the clusters Berkeley 81, Melotte 66, NGC 6791, Trumpler 5, and Trumpler 20 (Boesgaard et al. 2015; Bragaglia et al. 2014; Carraro et al. 2014a,c; Magrini et al. 2015; Monaco et al. 2014). We have not considered the study on NGC 188 by Randich et al. (2003) because they added spectra of different stars to obtain a sufficient high S/N for the analysis. Furthermore, we excluded the object NGC 6828/5 that shows three star accumulations in a filter that covers the H and K lines of Ca I.H. We have to note that the first reference is missing in Paper I.

The final spectroscopic sample comprises 100 open clusters, 88 entries based on HQS results, 44 with LQS data, and an overlap of 32 clusters.

2.2. Photometric metallicities

In Paper I we have compiled open cluster metallicities based on various photometric systems and calibrations. With the mean spectroscopic metallicity values presented in this work and Paper II we now have a sufficient large sample at our disposal to evaluate the photometric determinations on the system level or even for some individual publications. However, to identify systematic differences, a sufficient large overlap with spectroscopic values is needed. In the following we discuss the available systems and calibrations.

There are several metallicity calibrations available for the DDO system (e.g. Janes 1975; Piatti et al. 1993; Twarog & Anthony-Twarog 1996). These were systematically applied to the same photometric data (e.g. Piatti et al. 1995; Twarog et al. 1997). Paper I therefore lists in this system in particular several determinations for the same cluster that might influence the mean values listed in this paper. To avoid such a bias, we intend to select one determination in each photometric system. This is in general the latest available study because with the continuously increasing amount of different data, a more detailed membership analysis, for example, is expected. For the DDO system we adopted the work by Twarog et al. (1997), who re-analysed all so far available data for about 60 open clusters. The results of more recent studies were adopted in a few cases because Clariá et al. (2006, 2008)\(^1\), for instance, presented new photometry, but also a detailed membership analysis based on CORAVEL radial-velocity observations. These metallicity determinations are all on the scale by Piatti et al. (1995), which we have transformed to the scale used by Twarog et al. (1997) with the corrections given by the latter reference. The list of DDO metallicity estimates consists of 67 open clusters.

The metallicity studies using the Strömgren line blanket indicating indicator $m_1$ (Strömgren 1966) are based upon the calibrations by Nissen (1981, 1988). They only differ by an offset of 0.04 dex owing to the adopted zero-points of the Hyades metallicity. We have scaled all results to the later calibration, which uses an iron abundance of 0.12 dex in agreement to modern spectroscopic values. In case of multiple studies on the same cluster, we have again chosen the most recent determination. The results for the clusters NGC 6192 and NGC 6451 (Paunzen et al. 2003) were rejected because the CCD photometry appears to be insufficiently standardised (see discussion by Netopil & Paunzen 2013). Some open cluster results were added to the list in Paper I: NGC 5822, NGC 6253, NGC 6791, and NGC 6819 (Anthony-Twarog et al. 2014; Carraro et al. 2011; Anthony-Twarog et al. 2007), resulting in 28 open clusters in total.

The last three references provide supplementary measurements in a filter that covers the H and K lines of Ca II, as part of the Caby system (Anthony-Twarog et al. 1991). With this system another metallicity-dependent index can be derived ($\delta$Hk). So far, only nine open clusters were studied, but the objects cover a broad metallicity range (~1 dex). Although the calibration is strongly tied to the $m_1$ calibration by Nissen (1988), we treat them as independent metallicity estimates.

The probably most often used photometric system in open cluster research is the $UBV$ system, for which several metallicity calibrations are available (e.g. Carney 1979; Cameron 1985a; Karataş & Schuster 2006; Karaali et al. 2011). However, most of them are little used, except the calibration by Cameron (1985a). Two studies are available (Cameron 1985b; Tadross 2003) that present $UBV$ metallicity estimates for 38 and 91 clusters, respectively. The main apparent difference between these two studies is that Cameron (1985b) used photometric data ($UBV_0$), while Tadross (2003) applied the calibration to CCD data ($UBV_0$). From the $UBV_0$ sample we excluded Berkeley 42,

\(^1\) We note that the first reference is missing in Paper I.
which is a globular cluster (Harris 1996). However, with 123 open clusters in total (there is an overlap of only five objects), the $UBV$ system provides by far the largest number of open cluster metallicities.

Another method to determine metallicity was introduced by Pöhnl & Paunzen (2010). It relies on photometric data and evolutionary models by using zero-age main-sequence (ZAMS) normalised isochrones (differential grids, DG). The advantages of this method are that it is almost independent of the photometric system and that the whole cluster main sequence can be used to determine the metallicity, but all other cluster parameters such as the reddening, distance, and the age can be derived as well. Recently, Netopil & Paunzen (2013) analysed about 60 open clusters with this method, resulting in an excellent agreement with spectroscopic determinations (see also discussion in Paper II). However, a better coverage at the metal-poor end is desirable to further verify the scale of this method. We therefore selected four open clusters with sufficient photometric data in WEIBDA\(^2\) and for which a subsolar metallicity is listed in Paper II. These are Melotte 66, Melotte 71, NGC 2324, and NGC 2506 with iron abundances $[\text{Fe}/\text{H}] < -0.2$ dex. The analysis was performed as described by Netopil & Paunzen (2013) using photometric data listed in WEIBDA. The results of the fitting process can be found in Fig. 1 and Table 1. Including these

\(^2\) [http://webda.physics.muni.cz](http://webda.physics.muni.cz)
new results, the one for Collinder 261 (Paper II), and the clusters already analysed by Pöhl & Paunzen (2010) and Netopil & Paunzen (2013), metallicity estimates for 70 open clusters are available. We adopted the results by the latter reference for objects in common with Pöhl & Paunzen (2010) because they are based on a broader selection of photometric data.

We considered two additional methods in the photometric category as well, although they are based on (low-resolution) spectroscopic data. Friel et al. (2002) presented an update of previous investigations by using spectrophotometric indices to derive metallicities of 39 open clusters. Furthermore, from the studies by Carrera et al. (2007), Carrera (2012), Carrera et al. (2015), and Warren & Cole (2009), we compiled metallicity estimates of 28 open clusters. These authors made use of reduced equivalent widths ($W'$) of the Ca II triplet lines, which show a linear relation with metallicity. Previously, this method was mainly used to investigate globular cluster systems (e.g. Rutledge et al. 1997). We note that the tabulated [Fe/H] values by Warren & Cole (2009) are on a different scale than those by the other three references because they used the results by Friel et al. (2002) for the metal-rich regime to calibrate $W'$. However, Warren & Cole (2009) provided a calibration based on high-resolution spectroscopic data for the open clusters as well, which we applied to their listed $W'$ values. Hence, all clusters can be assumed to be on the same scale. We excluded the clusters Berkeley 32, NGC 2420, and NGC 2506 from the list by Carrera et al. (2007) for the reasons described in their paper.

We did not consider results based on the Washington photometric system (Cantera 1976) because of the strong reddening dependency of the derived metallicities in this system. While for example the DDO metallicities are affected by only 0.01 dex per 0.01 mag change of the reddening (Twarog & Anthony-Twarog 1996), the Washington system shows an up to three times higher sensitivity (see Geisler et al. 1991). A proper revision of the reddening values for the red giant cluster members and a recalculation of the metallicities would be a valuable task, but is beyond the scope of this paper. However, spectroscopic data are already available for two thirds of the about 50 open clusters with metallicity estimates in the Washington system, and there are only about five objects with Washington data as a single photometric metallicity source. Thus, the number of additional objects is quite small. We note that there are also some other recent photometric approaches (e.g. Oliveira et al. 2013; Oralhan et al. 2015), but so far the overlap with our sample is too small for a proper comparison.

There are numerous open clusters whose photometric metallicity is based on fewer than five stars (in particular in the DDO and Friel samples). The influence of non-member stars on the results is therefore not negligible. Hence, we checked the membership for stars in about 50 open clusters, where the metallicities rely on that small number of objects. The vast majority of stars are included in the radial velocity survey by Mermilliod et al. (2008). For the few remaining objects we used the additional literature (e.g. proper motion membership by Dias et al. 2014). The membership analysis removes four open clusters from the DDO sample (Haffner 8, NGC 2547, NGC 6259, and Pismis 4) and identifies one apparent non-member in the DDO cluster NGC 2972 (star Webda #2). We recalculated the metallicity based on the remaining two stars with the reddening and calibration used by Twarog et al. (1997). We also noticed a typo in the star list for Stock 2 by Claria et al. (1996), HD 13209 is actually HD 13207 and a radial velocity member of the cluster.

The photometric starting sample comprises 219 open clusters, 81 of them studied with at least two different photometric methods, and there is an overlap of 81 clusters with the spectroscopic sample.

### Table 2. Photometric metallicity scales.

| System | $\Delta$[Fe/H] $^a$ | Median | No. of clusters $^b$ |
|--------|----------------------|--------|---------------------|
| DDO    | $-0.001 \pm 0.086$   | $-0.002$ | 41/44              |
| DG     | $+0.022 \pm 0.046$   | $+0.030$ | 31/34              |
| $UBV_p$ | $+0.002 \pm 0.045^*$ | $+0.010$ | 31/34              |
| $UBV_c$ | $-0.051 \pm 0.089$  | $-0.057$ | 20/25              |
| Strömgren | $-0.192 \pm 0.174$ | $-0.180$ | 15/17              |
| Ca II  | $-0.045 \pm 0.104$  | $-0.070$ | 7/9                |
| LQS    | $-0.020 \pm 0.089$  | $-0.030$ | 31/32              |
| Friel $^d$ | $a = -0.223(17)$; $b = -0.295(81)$ |          | 28/31              |

**Notes.**

$^a$ The mean differences after 2σ clipping are given in the form: photometric system -- spectroscopic (HQS/LQS) values, or LQS -- HQS.

$^b$ The number of clusters used to derive the zero-points and the total sample in this category.

$^c$ The difference if applying the new transformation as discussed in the text.

$^d$ $\Delta$[Fe/H] = $a + [b$[Fe/H]$]_{HQS}$; the errors of the last significant digits are given in parenthesis. The mean error after the correction is 0.115 dex.

### 3. Final sample

We used the spectroscopic iron abundance values to verify and recalibrate the photometric open cluster results. The comparison is shown in Fig. 2. For all systems but one, a constant offset seems justified. Using 2σ clipping, we finally derived the corrections with respect to HQS/LQS data (Table 2).

Most systems provide reasonably scaled results at this point, but two systems differ significantly. In Paper II we briefly discussed that the scale by Friel et al. (2002), which is also often denoted as the Boston scale, is lower than the high-resolution spectroscopic results. However, this fact was previously noted by Twarog et al. (1997) or Gratton (2000), who used data from an earlier study (Friel & Janes 1993). Because of the scatter, a constant offset of about $-0.2$ dex could be justified by using only the HQS data and excluding a few points. However, this might overcalibrate the underabundance clusters. On the other hand, the inclusion of the additional LQS data results in a slope as shown in Fig. 2 and listed in Table 2. The linear fit is justified after an examination of the values used by Friel et al. (2002) for their five standard clusters (NGC 2420, NGC 2682, NGC 5904, NGC 6838, and NGC 7789). For the open clusters we adopted the mean abundances derived by us, while for the two globular clusters we used the values listed in the catalogue by Harris (1996; revision: Dec. 2010). The resulting fit $\Delta$[Fe/H] = $-0.26(\pm 0.07) - 0.43(\pm 0.10)$[Fe/H]$_{HQS}$ agrees within the errors with the fit derived before.

Surprisingly, there are different zero-points for the $UBV_p$ and $UBV_c$ data (see Fig. 2 and Table 2). As already mentioned, different data sources (photometric and CCD measurements) were used. Although they are based on the same relation to transform the metallicity indicator $\delta(U - B_{0.6})$ to [Fe/H], the deduction of $\delta(U - B_{0.6})$ differs. While Cameron (1985b) fitted his two-colour grids to the diagrams of the open clusters, Tadross (2003) applied the normalisation procedure by Sandage (1969) to derive a mean $\delta(U - B_{0.6})$. The $UBV_c$ data also show the largest scatter, even when excluding the most discrepant results. Unfortunately, neither the number of used cluster stars nor any error estimates are given by Tadross (2003). This information
is provided by all other compiled references and would be a valuable indicator for the reliability of the results. The colour range $0.1 \leq (B - V)_0 \leq 0.7$ is most sensitive to the ultraviolet excess and was therefore adopted by the two $UBV$ studies. However, we noted that about 20 percent of the $UBV_c$ clusters are younger than about 15 Myr. At such a young age only a few main-sequence stars (if any) later than about spectral type A5 can be expected. Another difficulty arises as a result of differential reddening and a proper exclusion of pre main-sequence objects. However, the results for older clusters appear to be erroneous as well. The data in general show a huge spread in metallicity (up to 1 dex) over the covered Galactic distance range. We therefore excluded the $UBV_c$ data set from the final sample, although it is reduced by more than 50 open clusters for which no other metallicity determinations are available. All clusters in this data set have Galactocentric distances $R_{GC} < 12$ kpc, thus they do not contribute to the outer Galactic areas at all. It remains an open question whether the applied method or the CCD results from the series by Carrera and Warren & Cole (2009). For the last system there is an overlap of two calibrators (Berkeley 39 and Melotte 66), and both results are shown. For guidance, we always used the same scale. One cluster is outside the range: Berkeley 21 ($UBV_c$, $\Delta [Fe/H] = -0.78$). The solid line in the lower right panel shows the linear fit to the Friel data, and the dashed line is the linear fit based on the five calibration clusters as discussed in the text.

Finally, we derived weighted means for the open clusters in the photometric category using in general an equal weight of one. However, because the DG method appears more accurate compared to the other systems, we decided to adopt a higher weight of 1.5. On the other hand, for individual results based on fewer than five stars we assigned a weight of 0.5 to account for the lower accuracy of single photometric metallicity estimates.

We rejected the DDO result for NGC 6791 because it deviates strongly compared to other photometric estimates. This object is one of the most metal-rich open clusters with $[Fe/H] \sim +0.4$ dex; the roughly solar metallicity derived with the DDO system is certainly due to the non-solar scaled element abundances. Carretta et al. (2007) found considerably underabundant [C/Fe] and [N/Fe] ratios, and the photometric system is sensitive to these elements. These objects can only be unambiguously recognized if several determinations (preferentially spectroscopic analyses) are available. When spectroscopic and photometric results are available, we adopted spectroscopic data for the subsequent analysis. Nevertheless, this clearly demonstrates that individual photometric results can deviate in exceptional cases by up to a few tenths of dex, even if properly reduced and scaled.

Naturally, the spectroscopic results cannot be considered as error free either. The final sample consists of 27 open clusters for which HQS, LQS, and photometric data are available. Among these, we identified six open clusters for which the HQS results deviate by more than 0.1 dex from both other entries in the same way (Berkeley 21, NGC 188, NGC 2112, NGC 2420, NGC 6253, and NGC 6939). However, by taking into account...
the individual errors and the number of investigated stars or total photometric weight, the deviations for two open clusters remain significant (NGC 2420 and NGC 6939). We therefore adopted in our analysis the LQS results for these two clusters.

The final sample consist of 172 open clusters, 100 of them with spectroscopic data and 149 for which photometric metallicity determinations are available. This is by far the largest sample of homogenised open cluster metallicities. There are 57 open clusters with at least two photometric measurements, and almost 75 percent of them exhibit a weighted standard deviation lower than 0.1 dex. The mean cluster metallicities in each category (HQS, LQS, and photometry), the respective errors, and the total photometric weight are listed in Table A.1.

It is beyond the scope of this work to determine the other open cluster parameters (such as the distance and age) by isochrone fitting, for example. We therefore decided to use mean values based on numerous individual studies. This reduces on the one hand the influence of single inaccurate results, but also provides better constraints for the errors. Paunzen & Netopil (2006) presented a statistical analysis about the accuracy of open cluster parameters. We made use of their parameter compilation and extended them with more recent studies. About 60 additional references provide the parameters for more than 200 open clusters. Furthermore, we included two global parameter studies (Bukowiecki et al. 2011; Kharchenko et al. 2013), both using 2MASS photometry (Skrutskie et al. 2006) and isochrone fitting. The mean cluster parameters (age and distance) of the final open cluster sample are based upon 1437 individual parameter sets. For the majority of the clusters (~90%) at least five determinations were found (median: eight). The error distributions are similar to those presented by Paunzen & Netopil (2006), with 80 percent of the objects showing errors in the distance smaller than 20 percent.

4. Results and discussion

4.1. Radial metallicity distribution

Figure 3 shows the position of the open clusters projected onto the Galactic plane. As in Paper I and II, we adopted 8 kpc as the distance of the Sun from the Galactic centre.

With the largest compiled and homogenised sample we are probably able to provide more details for one of the main topics in Galactic research – the radial metallicity distribution (RMD) of open clusters. Several interpretations of the metallicity gradient in the Milky Way can be found in the literature. The most common results are linear fits over the complete investigated \( R_{GC} \) range, as presented for example by Chen et al. (2003), Friel et al. (2002), and many others, but also gradients with different slopes for inner and outer areas were applied (e.g. by Andrievsky et al. 2004; Yong and collaborators 2012). Yong and collaborators determined the transition radius between the inner and outer disc in a quantitative and qualitative manner, resulting in 12 kpc and 13 kpc, respectively. While the inner disc shows a steeper gradient, the metallicity distribution of the outer area is almost flat. We note that they adopted the same Galactocentric distance of the Sun as we did.

Twarog et al. (1997), or more recently Lépine et al. (2011), provided probably the most extreme interpretation of the RMD with two shallow plateaus and a step of ~0.3 dex at \( R_{GC} \sim 9 \) kpc\(^3\) (see dashed line in Fig. 4). Lépine et al. (2011) explained this as a consequence of the corotation ring-shaped gap in the density of gas and that the metallicity evolved independently on both sides.

The spectroscopic open cluster data can be considered as the most accurate sample, and their use is the logical first step to analyse the RMD. We make use of both the HQS and the LQS sample because the latter contributes significantly to the knowledge of the outer Galactic area (see Fig. 4). Except for the two objects discussed in Sect. 3, we adopted the higher quality data if results in both categories were available. There is no significant change if they are combined in a weighted manner, for example by a down-weight of two thirds for the LQS results.

Figure 4 shows that there are two groups of objects at \( R_{GC} \sim 7 \) kpc and 11 kpc\(^4\) that exhibit a strong over- or underabundant behaviour compared to the other clusters. Both groups deviate by at least 3\( \sigma \) from the mean metallicity of the other objects at a comparable Galactocentric distance. However, the overabundant inner group might be evidence for a very steep metallicity gradient in the innermost disc, as proposed for example by Andrievsky et al. (2002) or Pedicelli et al. (2009) based on Cepheid data. On the other hand, the underabundant group represents about 20% of the objects at that distance. This shows one of the main problems in the analysis of the RMD with current still limited data sets: which objects are representative for a particular Galactic distance?

It is possible to provide arbitrarily justified arguments for the exclusion of almost each object. An old age or high positions above the Galactic plane, for example, might be indicators that objects are far from their birthplaces. Furthermore, Caffau et al. (2014) speculated about an extragalactic origin of Trumpler 5, the overabundant inner HQS clusters NGC 6583, NGC 6253, NGC 6791, and the outer underabundant HQS/LQS objects Trumpler 5, NGC 2243, and NGC 2266 (both groups ordered by \( R_{GC} \)).
similar to the most distant open clusters Berkeley 29 and Sauer 1 (Carraro & Bensby 2009). NGC 2266 has a high probability to belong to the thick disc (Reddy et al. 2013). Assigning a weight to objects that might not represent the chemical characteristic of a particular position (e.g. owing to migration or eccentric orbits), however, could lead to a misleading conclusion as well. A detailed analysis of the cluster orbits was performed for only a limited number of objects. NGC 6791 is probably the most outstanding object for its age and metal-richness (7 Gyr, [Fe/H] ~ 0.4 dex, at \( R_{GC} \sim 7.7 \) kpc). The dynamical study by Jilková et al. (2012) resulted in a low probability that the cluster originates from the very inner disc (\( R_{GC} = 3–5 \) kpc) and migrated outward to the present-day location. However, owing to the eccentric orbit, the cluster spans Galactocentric distances from about 5 kpc to 9 kpc.

The age, which is known for all objects with acceptable accuracy, could be a useful criterion to select a proper subsample that reflects the true chemical property of a particular Galactic position. But the unequal distribution of the cluster ages does not allow tracing the RMD in detail; almost all objects younger than 500 Myr are located within \( R_{GC} \sim 9 \) kpc. Another difficulty in the correct interpretation of the RMD might arise if there are as yet unobserved “key” objects. For example, without the availability of data for the outermost clusters, a flattening of the metallicity gradient cannot be concluded at all. We therefore have to work with this biased sample, but we tried to overcome the difficulties by at least including (complete sample) and excluding (cleaned sample) the strong over- and underabundant objects in the analysis. A comparable approach by including and excluding single objects was already used by Twarog et al. (1997) to see the effects on the derived gradients.

We used the quantitatively derived transition radius by Yong et al. (2012) as a limit to determine a linear fit of the RMD for the inner disc as given in Table 3. It is quite evident that the inclusion of the six deviating points results in a somewhat steeper gradient. Obviously, the derived gradients could be artificial if the proposed step function (see Fig. 4 and discussion before) is real. We therefore split the data set into the distance ranges \( R_{GC} \leq 9 \) kpc and \( 9 < R_{GC} < 12 \) and derived linear fits as well. As suggested by Corder & Twarog (2001), the comparison of the results for both subrange might be a critical test for the existence of this considerable break and discontinuity in the RMD. Both subranges show a comparable slope within the errors, regardless of whether the deviating points are included or excluded. This means that the results favour a roughly constant decline of the metallicity and not a sharp break. Although the inclusion of the deviating points results in larger errors for the little sampled outer range, the correlation coefficient of 0.36 gives a randomness probability of only 8%. For the inner range, a gradient exists without any doubt, and the probability that the gradient comes from a random sample is one per mille and even an additional factor of 50 lower if the deviating overabundant objects are included. However, the large number of objects at the solar circle clearly dominates the analysis. More cluster data beyond \( R_{GC} \sim 9 \) kpc would therefore be helpful to improve the results in that distance range.

Even fewer objects cover the outer disc (\( R_{GC} \geq 12 \) kpc), and this sample also includes the most distant objects Berkeley 29 and Sauer 1, which are well separated from the other clusters. We derived a mean metallicity excluding the two distant objects (see Table 3 and Fig. 4), but provide a linear fit over the complete distance range as well. The mean value intersects with the gradients derived for the inner disc at \( R_{GC} \sim 11.3 \) kpc or \( \sim 12.2 \) kpc, depending on whether the gradient for the complete or for the reduced sample is used. These values agree with other studies of the transition radius (e.g. Carraro et al. 2007; Friel et al. 2010; Yong et al. 2012).

To further investigate the RMD, we employed a running average by starting with the innermost cluster. This approach was recently used by Genovali et al. (2014) to study the fine structure of the metallicity gradient based on Cepheids. We grouped the sample either by a constant number of 15 clusters or by a maximum distance range of 1 kpc, whichever criterion was fulfilled first. This kind of selection takes the well-sampled area around the solar circle into account, but also less populated Galactocentric distances. The defined groups cover a mean distance range of 0.5 kpc close to the solar circle (7–9 kpc), but the number of included objects per group drops to fewer than five beyond \( R_{GC} \sim 11.5 \). We derived the running average and the standard deviations for the complete sample and for the list that excludes the deviating objects. Figure 5 shows the residuals after subtracting the respective gradients for the range \( R_{GC} < 12 \) kpc. The values estimated above for the transition radii are also

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**Table 3. Derived metallicity gradients based on open cluster data.**

| Range   | \( N \) | ZP     | Slope   | Notes |
|---------|--------|--------|---------|-------|
| \(< 12 \) kpc | 88     | \( +0.72 \pm 0.08 \) | \(-0.086 \pm 0.009 \) | all data |
| \(< 12 \) kpc | 82     | \( +0.54 \pm 0.07 \) | \(-0.066 \pm 0.007 \) | \( a \) |
| \( \leq 9 \) kpc | 64     | \( +0.71 \pm 0.14 \) | \(-0.085 \pm 0.017 \) | all data |
| \( \leq 9 \) kpc | 61     | \( +0.51 \pm 0.12 \) | \(-0.061 \pm 0.015 \) | \( a \) |
| 9–12 kpc | 24     | \( +0.52 \pm 0.39 \) | \(-0.068 \pm 0.037 \) | all data |
| 9–12 kpc | 21     | \( +0.41 \pm 0.29 \) | \(-0.054 \pm 0.028 \) | \( b \) |
| \( > 12 \) kpc | 12     | \(-0.04 \pm 0.12 \) | \(-0.016 \pm 0.007 \) | all data |
| \( > 12 \) kpc | 10     | \(-0.26 \pm 0.07 \) | | |
| \( \leq 0.5 \) Gyr | 35     | \( +0.62 \pm 0.12 \) | \(-0.079 \pm 0.015 \) | all data |
| 1–2.5 Gyr | 18     | \( +0.74 \pm 0.11 \) | \(-0.082 \pm 0.013 \) | all data |
| 1–2.5 Gyr | 17     | \( +0.63 \pm 0.12 \) | \(-0.072 \pm 0.013 \) | \( a \) |

**Notes.** Zero points (ZP) and slopes of the linear fits. \( a \) Excluding the strong over- or underabundant objects as discussed in the text. \( b \) Mean metallicity excluding the most distant objects Berkeley 29 and Sauer 1.
confirmed by this figure. However, as already mentioned, the coverage of objects at this distances is poor, and the transition between inner and outer disc is most likely a smooth zone and not a strict position. Nevertheless, there are no significant deviations out to the transition radius (or zone), again suggesting a constant decline of the metallicity in the inner disc.

The current available open cluster data do not allow a conclusion about an additional, probably steeper, metallicity gradient in the innermost disc, as it was concluded based on Cepheid data. If the additional gradient exists, it will probably start at $R_{\text{GC}} \lesssim 7$ kpc.

### 4.2. Age-metallicity relation

Another topic in Galactic research received much attention in recent years – the age-metallicity relation (AMR). However, based on open cluster data, the conclusions remained in principle the same as was reached by Carraro & Chiosi (1994): the metal content of a cluster does not seem to depend on its age. This also holds for more recent studies that were based on high-resolution spectroscopic samples (e.g. Friel et al. 2010; Yong et al. 2012). Pancino et al. (2010) only noted a very mild decrease of metallicity with age. Thus, a strict AMR does not exist in the Galactic disc, but there is a tendency that older clusters have on average lower metallicities (Magrini et al. 2009). Recently, Bergemann et al. (2014) used high-resolution spectroscopic data of a sample of field stars and found a clear decline in metallicity for stars older than 8 Gyr.

Our cluster sample unfortunately includes only a few objects that are close to that age. Although no striking evidence for the AMR was found at a younger age so far, we used our large sample to validate the previous results. The inner disc out to about 12 kpc is the only area that includes objects of a broad age range, but most of the youngest clusters are found closer than $R_{\text{GC}} \sim 9$ kpc. Apart from metallicity, the age of open clusters is certainly the most inaccurate cluster parameter. The use of mean values most probably reduces the influence of single erroneous results for a cluster, but such an inhomogeneous compilation might include unknown systematic distortions and biases. Still, significant efforts have to be made to derive the age and all other cluster parameters on a homogeneous scale for numerous open clusters. All large homogeneous surveys that are available to date use solar metallicity isochrones for simplicity. This work provides the basis to fix at least one parameter (the metallicity) in an isochrone fitting procedure, for example.

However, our data certainly allow distinguishing between young and old objects and defining age groups. If an AMR exists, this feature will probably only be significantly detected if the groups are well separated by the age and the covered age range in these groups is sufficiently small to avoid an additional scatter in metallicity owing to the AMR. The use of groups that are well separated by age offers the additional benefit that the influence of erroneous results for the age is almost negligible. Furthermore, open clusters with a spectroscopically determined metallicity are probably among the best and most often studied objects of the whole known open cluster population.

We therefore used all objects out to 12 kpc and defined two age groups (<0.5 Gyr and 1–2.5 Gyr) with a median age of 0.2 and 1.7 Gyr. There are only 13 older objects, which span a broad age range from about three to eight Gyr, and most of the deviating objects belong to them. There is only one object in the defined older group (NGC 2360) that shows a large spread among the six compiled age determinations so that even a marginal interference with the young group might be possible. Although the most recent multicolour study of this object (Oralhan et al. 2015) also pointed to an old age, we excluded this cluster from the group for the sake of reliability. The mean error of the age based on the compilation results in about 80 and 400 Myr for the young and old group, respectively, and there is no overlap between the groups even if taking the full error ranges into account.

We analysed the metallicity gradient for the two age groups with and without the deviating object in the old group (NGC 6583), as also done in the analysis of the RMD. The results are shown in Fig. 6 and listed in Table 3. The derived gradients agree within the errors, but the metallicity level differs between the young and old group. At the solar circle, the metallicity increases from $\sim 0.01$ dex for the young group to $+0.08$ dex or $+0.05$ dex for the old group, using the complete and cleaned sample, respectively. The scatter of the cleaned samples ($\sigma \sim 0.07$ dex) is of the same order as the increase, but is somewhat lower than the value we obtain based on the whole cleaned sample without age grouping ($\sigma \sim 0.09$ dex). However, the errors of the linear fits in Table 3 do not allow us to assess the significance of the metallicity difference.

It is evident that the gradient of the whole cleaned sample is much better defined because of the larger number of objects. After correcting for this gradient, we obtain mean residuals of...
The typical error of metallicity in our sample is 0.06 dex, which is of the same order as the scatter and the apparent increase of metallicity. However, there is a mixture of HQS and LQS results, and the metallicity of several clusters is based on few or even on only a single star. When we repeat the last analysis, but using only HQS data that are based on more than two objects, we derive mean metallicities of $-0.025 \pm 0.041$ dex (median $-0.020$ dex, 14 objects) and $+0.044 \pm 0.058$ dex (median $0.054$ dex, seven objects) for the young and old group, respectively. There is a further improvement of the scatter in both groups, but it was based on a small number of objects in the first place.

To test if the residuals of the young and old clusters are statistically different or not, a Wilcoxon sign rank, a Kolmogorov-Smirnov, and a Student’s t-test (Hill & Lewicki 2005) was performed. The difference of the methods are that the Wilcoxon sign rank and Kolmogorov-Smirnov tests also account for a non-normal data distribution. We have to emphasize that we work here with small number statistics and that the tests do not take the errors into account. However, all three tests resulted in a difference of both data sets with a significance of at least 95%. From a statistical point of view and keeping the limitations in mind, we can conclude that the data allow the interpretation as an increase of the metallicity level with age.

We cannot exclude selection effects owing to the age groups, for example. To further validate the results, a homogeneous age scale for the open clusters has to be derived. This will probably allow defining more and better defined age groups and tracing the evolution of this effect with age. Such an analysis is certainly limited by the current accuracy of the metallicity determinations. Furthermore, the sample of older clusters at the solar circle has to be enlarged because their number is about half of the younger population. Finally, we note that an increase of metallicity with age can be explained by radial migration. Recent simulations (Grand et al. 2015; Minchev et al. 2013) confirmed the broadening of the metallicity distribution owing to the age, and radial outward migration appears to be the dominating effect.

4.3. Usefulness of photometric metallicities

Until now we have only considered spectroscopic metallicities, but these represent just about 60 percent of our compiled total sample. The use of metallicities based on a single photometric system might be too inaccurate, particularly if a cluster shows non-solar scaled element abundances (see also discussion in Sect. 3), and it might therefore distort the results that we obtained with the spectroscopic metallicities. However, in addition to the adopted spectroscopic sample, there are only nine clusters with at least two individual photometric metallicity estimates. All of them but one (NGC 2141) are located very close to the solar circle ($R_{\odot} = 8 – 9$ kpc), an area that is already well covered by spectroscopic data (see Fig. 4). We therefore refrain from a complete re-analysis that includes these few objects, but instead briefly discuss the benefit of using photometric metallicities. We note that even after evaluating the Washington data and recovering the photometric $UBV$ metallicities, the sample size will be increased by not more than seven clusters for which at least two estimates are available (all at $R_{\odot} \sim 8$ kpc).

Figure 7 shows the RMD that is only based on photometric metallicities of 149 open clusters. Compared to Paper I (Fig. 5 therein) a significant improvement is visible that is due to the careful data selection and their evaluation. In particular the exclusion of the $UBV_c$ estimates has resulted in a clearer and narrower metallicity distribution.

In Fig. 7 we overlaid the fits to the spectroscopic data that were shown in Fig. 4 to allow a direct comparison between the photometric and spectroscopic results. The gradient in the inner disc is detected in the photometric data as well. However, the restriction to the $N \geq 2$ sample leads to a somewhat steeper slope and to errors that are almost twice as large as those derived for the spectroscopic data. Obviously, this is caused by the poorly populated range at 10–12 kpc and the large scatter of the datapoints. Furthermore, compared with the spectroscopic RMD, the underabundant group appears not to be separated anymore. The larger scatter continues in the outer disc, where the photometric metallicities are considerably lower than the spectroscopic values. Although only single estimates are available for most objects, problems of the recalibration in the underabundant regime cannot be excluded either; almost all data originate from the Friel and Ca II samples. At $R_{\odot} \leq 7$ kpc we also detect some objects with solar metallicity that are located well below the gradient; these originate from the DG sample. This means that several photometric systems might be affected by different types of systematic uncertainties, which could be compensated for only by using proper mean values that are based on several individual estimates.

Finally, we note that the photometric metallicities do not show the small increase in metallicity with age that we discussed in Sect. 4.2. It is evident that the accuracy of these data is in general much lower than in spectroscopic results. Although the number of spectroscopic investigations increased enormously in recent years, we do not consider photometric metallicities as completely outdated, they can still provide valuable information for objects that are difficult to study spectroscopically even with modern instruments.

![Fig. 7. RMD of the open clusters exclusively based on the photometric results. Filled circles represent mean metallicities based on at least two individual estimates, and open circles show the remaining sample with only one photometric determination.](image-url)
4.4. Comparison with Galactic chemical models

In addition to open clusters, the Cepheids are useful probes of the Galactic disc. Iron abundances based on high-resolution spectroscopic data are available for numerous objects, and they are therefore a valuable additional source to investigate the Galactic iron content. Recently, Genovali et al. (2014) combined their own and literature results to a total sample of 450 Cepheids. They homogenized the metallicity scale and recognized offsets of up to about 0.3 dex between different well-covered data sets, comparable to some open cluster results discussed in Paper II (e.g. Collinder 261). We therefore excluded 11 Cepheids (the data adopted by Sziládi et al. 2007) because the overlap with other data sets is too small to derive a possible offset (see Genovali et al. 2014). The authors mentioned that objects close to the Galactic plane show a significantly lower spread in iron, in particular in the outer disc. We therefore restricted the sample to objects that are located closer than 500 pc to the Galactic plane, which excludes only 25 additional objects.

It is essential to compare the metallicity scale of the open clusters and Cepheids. The most direct way is to use Cepheids that are members of open clusters. However, Anderson et al. (2013) listed only 23 confirmed Cepheid cluster stars. Four of the listed clusters are included in our sample: IC 4725, NGC 5662, NGC 6067, and NGC 6087, with two Cepheid members in NGC 6067. Spectroscopic (LQS) data are available for only one of these clusters (NGC 6087, hosting the Cepheid S Nor). Because the spectroscopic cluster metallicity is based on the same star, a comparison cannot be considered as independent. We therefore adopted the photometric value for NGC 6087. Based on the five matches, we calculated a mean difference (Cepheids – clusters) of +0.05 ± 0.08 dex (median +0.06 dex). Thus, the adopted metallicity scale by Genovali et al. (2014) is probably slightly higher than the cluster scale. However, the small number of objects and the use of photometric data does not allow a final conclusion.

We therefore compared the mean metallicities of the open clusters and Cepheids close to the solar position (\( R_{\text{GC}} = 7.5–8.5 \) kpc). Only young open clusters (< 200 Myr) were considered because of the young age of Cepheids. We note that the Cepheids are all younger than about 150 Myr in the period-age relation by Bono et al. (2005). The mean difference between the two samples is +0.08 ± 0.11 dex, another hint of the higher metallicity scale of the Cepheids. We corrected the metallicities of the Cepheids by this difference, and they now roughly represent the metallicity scale by Luck et al. (2011) as shown in the comparison by Genovali et al. (2014). Nevertheless, the probably more accurate way to match the scale is by deriving more metallicities of open clusters that host Cepheids, but based on photometric methods or preferably spectroscopic data of red giants or main-sequence stars.

The metallicity gradient of the Cepheid sample was investigated in detail by Genovali et al. (2014), who derived slopes between −0.051 and −0.060 dex kpc\(^{-1}\), depending on the restrictions and subsamples that were used (e.g. by excluding deviating results or using stars close to the galactic plane). These values are compatible with our results based on the cleaned open cluster sample, whereas the use of the complete data set always yield somewhat steeper slopes. However, the most apparent difference in the RMD of Cepheids and open clusters is that Cepheids show a continuous decline of metallicity out to \( R_{\text{GC}} \approx 18 \) kpc.

We used the Cepheid data to derive a running average with the same criteria that we adopted for the open clusters in Sect. 4.1. We did not detect any significant difference by using a better sampling. The upper panel of Fig. 8 compares the results for open clusters with the Cepheids. Obviously, the gradient of the youngest cluster group is somewhat steeper than the one based on Cepheids. The slope of the cluster groups does not show a clear dependence on age, thus the steeper gradient might be attributed to the smaller sample and the narrower distance range that is covered by the young clusters. The sample of the Cepheids represents a very young population with a mean age of about 60 Myr. Thus, they have not moved much from their birthplace, and a comparison with a Galactic chemical model for the gas is justified. Figure 8 shows that the model by Minchev et al. (2013) agrees very well with the observations. We shifted the model by about 0.05 dex towards lower metallicities to match the Cepheids and young open clusters at the solar position.

Genovali et al. (2014) identified some candidate Cepheid groups that show an enhanced metallicity by about 0.05 dex (the groups VI to X in their paper) and are located close to the Perseus spiral arm. These can also be identified in Fig. 8 at \( R_{\text{GC}} \approx 9–10 \) kpc. The Cepheids also show an enhancement of the metallicity in the innermost Galactic region with a much steeper gradient than the chemical model predicts. These objects could be related to the Carina–Sagittarius arm. The spiral arms are the star-forming machines of the disc, thus the effect of the spiral
The inner distance limit was set to derived for the sample that is located closer to the Galactic plane. Cepheid data we adopted the gradient that Genovali et al. (2014) plane (azimuthal angle). From the cluster data we subtracted the clusters as a function of the Galactocentric angle in the Galactic area that probably shows the onset of a steeper slope (see upper panel of Fig. 8). Thus, the data cover most of the second and third Galactic quadrants. For the open clusters we used the outer limit of the gradient at 12 kpc, whereas we also included more distant Cepheids because the derived gradient extends over the complete covered distance range (see Genovali et al. 2014).

The total cluster sample of 172 objects shows that twice as many open clusters are located in the third galactic quadrant than in the second. The spectroscopic sample shows an even larger difference in the distribution. In particular for the farther clusters this could be a result of the interstellar absorption window at Galactic longitudes from 215° to 255° (Vázquez et al. 2008).

Figure 9 shows that open clusters tend to have a higher metallicity in the second Galactic quadrant. However, the small number of objects in this area and age effects owing to radial migration do not allow a conclusion. We note that the objects deviating most strongly are once again NGC 2243, NGC 2266, NGC 6791, and Trumpler 5 (see Sect. 4.1). The Cepheids, which are more numerous and much younger, can probably provide more details on differences between the quadrants. At larger positive angles (≥25°) the data give the impression of a higher abundance level. We inspected the data in 1 kpc wide concentric rings by using both the residuals and the original metallicity. We found that the overabundant appearance is in principle caused by about ten objects that are somewhat closely spaced in the middle between the Perseus and the Carina-Sagittarius arms at a Galactic longitude of ~70° and $R_{GC}$ ~ 7.5 kpc (or at $X/Y \sim 3.5$–1.5 kpc in Fig. 5 by Genovali et al. 2014). Thus, they might belong to the Local arm (Orion spur). The other overabundant Cepheid groups by Genovali et al. (2014) can also be identified in Fig. 9 at an

![Fig. 9. Residuals of the iron abundance of open clusters and Cepheids with $R_{GC} \geq 7$ kpc as a function of the Galactocentric angle in the Galactic plane (azimuthal angle). Positive and negative azimuthal angles generally correspond to the second and third Galactic quadrants, respectively.](image-url)
at this point, but some show offsets of 172 open clusters. We combined spectroscopic determinations of metallicities, we presented metallicities that we presented in Paper I (Fig. 4 therein) shows a much more patchy structure in a 4 kpc² area around the Sun and a broader metallicity range as well. We conclude that this appearance was caused in the previous paper by the $UBV_\odot$ metallicities that appear much more underabundant and inaccurate compared to all other methods and references.

Finally, we present a contour plot of the metallicity distribution in the Galactic plane by combining both spectroscopic data samples (see Fig. 10). This 8 kpc² area is well covered by almost 500 objects. The contour plot shows the smooth decrease of metallicity towards the Galactic anticentre and that no other obvious features are present. This confirms the results found by Luck et al. (2011, Fig. 5 therein), which were based on a smaller sample (about half the one used here). The contour plot based on photometric metallicities that we presented in Paper I (Fig. 4 therein) shows a much more patchy structure in a 4 kpc² area around the Sun and a broader metallicity range as well. We conclude that this appearance was caused in the previous paper by the $UBV_\odot$ metallicities that appear much more underabundant and inaccurate compared to all other methods and references.

5. Summary and conclusions

In the third paper of our series, which deals with the current knowledge of open cluster metallicities, we presented metallicities of 172 open clusters. We combined spectroscopic determinations with photometric estimates that were brought to a common scale. Most photometric methods are reasonably well scaled at this point, but some show offsets as large as about 0.2 dex. Although for the sake of homogeneity and accuracy we had to exclude some available data sets, this compilation is currently by far the largest available sample of homogenised open cluster metallicities. These data provide a basis for several other studies, for example, statistical treatments of the Galactic cluster population, or evolutionary studies of individual star groups in open clusters. The four cluster parameters (distance, age, reddening, and metallicity) are strongly coupled in the isochrone fitting procedure. Thus, our data set also allows fixing at least one parameter (the metallicity) and improving the accuracy of the others. All large open cluster parameter compilations that were derived in a homogeneous way still adopt solar metallicity isochrones (Netopil et al. 2015).

We used the spectroscopic metallicities of 100 open clusters for a detailed study of the radial metallicity distribution and derived a gradient of about $-0.07$ dex kpc$^{-1}$ out to $R_{GC} \sim 12$ kpc, in agreement with several studies. Both the use of distance subsamples and of a running average confirm the continuous decline of metallicity. The age of open clusters in the inner disc revealed an increase of the metallicity level with age. The older clusters ($>1.7$ Gyr) appear more metal rich by about 0.07 dex than clusters of a young group ($<0.5$ Gyr). This is clearly the opposite of what was commonly looked for in the past, a decline of metallicity with age, but it might be an observational confirmation of radial migration. However, to further validate this result, a homogeneous age scale for the clusters and a somewhat larger sample of older objects are needed.

Furthermore, we compared open clusters and Cepheids with recent Galactic chemical and chemodynamical models. The models reproduce the observed increase of metallicity with age and generally agree well with the observations of young and older populations. However, the comparison shows that the models probably underestimate the effect of radial migration, or that there is another not yet included mechanism acting in the outer disc, where open clusters show a much flatter gradient than predicted by the models. However, to study the reliability of the current models in more detail and to further improve them, two questions apparently need to be resolved first: a somewhat larger open cluster sample that covers a broader Galactic distance range in each age group is needed. Most studied objects are still concentrated in the solar circle. Second, a more detailed investigation of the relative metallicity scale between open clusters and Cepheids is required. This should include an improvement of the knowledge of the metallicities of Cepheids that are cluster members and of the metallicities of the hosting open clusters, but the latter based on photometric methods or spectroscopic data of red giants or main-sequence stars.

Finally, we showed the Galactic metallicity distribution of a 8 kpc² large area in a contour plot and the metallicity as a function of the azimuthal angle. Both confirm that there is little difference between the Galactic quadrants. However, there are some slightly overabundant areas that might be related to the spiral structure of the Galaxy.

The final results of spectroscopic surveys, such as the Gaia-ESO Public Spectroscopic Survey or the Gaia mission itself, will certainly provide the basis for more detailed studies. Furthermore, the availability of current and future homogeneous photometric datasets will allow complementing the spectroscopic metallicities with results obtained by photometric methods. We wish to mention in particular the DG method, which can be applied to any photometric data with available temperature calibrations.

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### Appendix A: Additional table

#### Table A.1. Metallicities of the open clusters.

| Cluster            | [Fe/H] HQS dex | $\sigma$ HQS dex | $N$ | $\sigma$ LQS dex | $\sigma$ LQS dex | $\sigma$ LQS dex | $\sigma$ LQS dex | $\sigma$ Phot dex | $\sigma$ Phot dex | W | Systems | $R_{GC}$ kpc | Age Gyr | $N$ |
|--------------------|----------------|------------------|-----|------------------|------------------|------------------|------------------|------------------|------------------|---|----------|----------------|----------|-----|
| Alessi 13         |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 11       |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 17       | $-0.06$        |                  | 1   |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 18       | $-0.39$        |                  | 1   |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 20       | $-0.32$ 0.12   | 2                |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 21       | $-0.18$        |                  | 1   |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 22       | $-0.24$        |                  | 1   |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 23       |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 25       |                |                  |     | $-0.20$          | 0.05             | 4                |     |                  |                  |   |          |                |          |     |
| Berkeley 26       |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 29       | $-0.47$ 0.02   | 2                | 2   |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 31       |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 32       | $-0.30$ 0.05   | 11               |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 33       |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 39       | $-0.23$ 0.05   | 7                |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 70       |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 73       |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 75       |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 81       | $+0.19$ 0.06   | 2                | 2   |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Berkeley 99       |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Blanco 1          | $+0.03$ 0.07   | 6                |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Collinder 110     | $+0.03$ 0.02   | 3                |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Collinder 140     |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Collinder 173     |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Collinder 258     |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Collinder 272     | $+0.00$ 0.04   | 13               |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| Collinder 272     |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| IC 166            |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| IC 1311           |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| IC 2391           | $-0.01$ 0.03   | 12               |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| IC 2488           |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| IC 2602           | $-0.02$ 0.02   | 7                | 6   |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| IC 2714           |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| IC 4651           | $+0.12$ 0.04   | 18               |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| IC 4665           | $-0.03$ 0.04   | 18               |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| IC 4725           |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| IC 4756           | $+0.02$ 0.04   | 15               | 13  |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| King 1            |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| King 2            |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |
| King 5            |                |                  |     |                  |                  |                  |                  |                  |                  |   |          |                |          |     |

**Notes.** The HQS, LQS, and weighted photometric metallicities, respective errors, number of stars used for the calculation ($N$), and the total weight ($W$) of the photometric metallicities. The code for the photometric systems is 1 (DG), 2 (DDO), 3 (Friel), 4 (Ca II), 5 (Strömgren), 6 (Caby). The last column indicates the number of studies used to calculate the mean distance from the Sun and the age of the open clusters.
| Cluster     | [Fe/H] | LQS | N | GC | Age | cosmetics |
|-------------|--------|-----|---|----|-----|-----------|
| King 8      | +0.14  | 0.11 | 2 | 0.5 | 3   | ±0.07     |
| King 21     | +0.01  | 0.08 | 10| 0.6 | 7   | ±0.03     |
| Lyngaa 1    | +0.11  | 0.04 | 10| 0.2 | 1.5  | ±0.01     |
| Melotte 20  | +0.01  | 0.08 | 10| 0.3 | 1.5  | ±0.03     |
| Melotte 66  | +0.32  | 0.08 | 16| 0.02 | 1.5  | ±0.01     |
| Melotte 71  | +0.27  | 0.03 | 1 | 0.02 | 1.5  | ±0.03     |
| NGC 1388    | +0.03  | 0.06 | 23| 0.09 | 1.5  | ±0.03     |
| NGC 1929    | +0.03  | 0.06 | 1 | 0.02 | 1.5  | ±0.03     |
| NGC 1939    | +0.02  | 0.03 | 3 | 0.06 | 3   | ±0.01     |
| NGC 1434    | +0.02  | 0.03 | 3 | 0.06 | 3   | ±0.01     |
| NGC 1458    | +0.01  | 0.03 | 3 | 0.06 | 3   | ±0.01     |
| NGC 1662    | +0.01  | 0.03 | 3 | 0.06 | 3   | ±0.01     |
| NGC 1708    | +0.01  | 0.03 | 3 | 0.06 | 3   | ±0.01     |
| NGC 1970    | +0.18  | 0.02 | 3 | 0.06 | 3   | ±0.01     |
| NGC 2094    | +0.09  | 0.00 | 2 | 0.08 | 6   | ±0.04     |
| NGC 2122    | +0.04  | 0.08 | 3 | 0.08 | 3   | ±0.01     |
| NGC 2158    | +0.08  | 0.08 | 3 | 0.08 | 3   | ±0.01     |
| NGC 2186    | +0.09  | 0.00 | 2 | 0.08 | 6   | ±0.04     |
| NGC 2204    | +0.09  | 0.00 | 2 | 0.08 | 6   | ±0.04     |
| NGC 2232    | +0.09  | 0.00 | 2 | 0.08 | 6   | ±0.04     |
| NGC 2264    | +0.02  | 0.02 | 3 | 0.08 | 3   | ±0.01     |
| NGC 2290    | +0.09  | 0.00 | 2 | 0.08 | 6   | ±0.04     |
| NGC 2324    | +0.09  | 0.00 | 2 | 0.08 | 6   | ±0.04     |
| NGC 2354    | +0.18  | 0.02 | 2 | 0.08 | 3   | ±0.01     |
| NGC 2384    | +0.05  | 0.08 | 3 | 0.08 | 3   | ±0.01     |
| NGC 2385    | +0.05  | 0.08 | 3 | 0.08 | 3   | ±0.01     |
| NGC 2390    | +0.05  | 0.08 | 3 | 0.08 | 3   | ±0.01     |
| NGC 2420    | +0.05  | 0.08 | 3 | 0.08 | 3   | ±0.01     |
Table A.1. continued.

| Cluster     | [Fe/H] | HQS  | σHQS | N   | [Fe/H] LQS | σLQS | N   | [Fe/H] Phot | σPhot | W   | Systems | $R_{GC}$ kpc | Age Gyr | N   |
|-------------|--------|------|------|-----|------------|------|-----|------------|-------|-----|---------|---------------|----------|-----|
| NGC 2422    | +0.08  | 0.05 | 3    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 2423    | +0.07  | 0.05 | 3    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 2425    |        | -0.15| 0.09 | 4    |            |      |     |            |       |     |         |               |          |     |
| NGC 2437    | -0.05  | 0.01 | 3    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 2451A   | -0.08  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 2451B   | +0.00  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 2477    | +0.07  | 0.03 | 4    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 2489    | -0.07  |       | 1    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 2506    | -0.23  | 0.05 | 5    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 2516    | +0.05  | 0.11 | 2    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 2527    | -0.10  | 0.04 | 2    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 2539    | -0.02  | 0.08 | 4    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 2546    |        | +0.01 | 0.06 | 2    |            |      |     |            |       |     |         |               |          |     |
| NGC 2557    | -0.14  | 0.10 | 2    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 2567    | -0.04  | 0.08 | 3    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 2632    | +0.16  | 0.08 | 22   |     |            |      |     |            |       |     |         |               |          |     |
| NGC 2638    | -0.01  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 2660    | +0.04  | 0.03 | 4    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 2682    | +0.03  | 0.05 | 27   |     | +0.00     | 0.06 | 14  |            |       |     |         |               |          |     |
| NGC 2797    | -0.09  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 3114    | +0.05  | 0.06 | 2    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 3228    | +0.00  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 3532    | +0.00  | 0.07 | 4    |     | +0.08     | 0.06 | 4   |            |       |     |         |               |          |     |
| NGC 3680    | -0.01  | 0.06 | 10   |     | -0.10     | 0.13 | 12  |            |       |     |         |               |          |     |
| NGC 3960    | -0.04  | 0.10 | 5    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 4337    | +0.12  | 0.05 | 7    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 4349    | -0.07  | 0.06 | 2    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 4815    | +0.04  | 0.06 | 4    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 5138    | +0.12  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 5281    | -0.02  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 5316    | +0.13  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 5460    | +0.03  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 5662    | +0.04  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 5822    | +0.08  | 0.08 | 7    |     | +0.09     | 1    |     |            |       |     |         |               |          |     |
| NGC 5999    | -0.03  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 6031    | +0.00  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 6067    | +0.14  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 6087    | +0.21  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 6134    | +0.11  | 0.07 | 8    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 6192    | +0.12  | 0.07 | 3    |     |            |      |     |            |       |     |         |               |          |     |
| NGC 6204    | +0.02  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 6208    | -0.01  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |
| NGC 6253    | +0.34  | 0.11 | 10   |     | +0.44     | 0.08 | 53  |            |       |     |         |               |          |     |
| NGC 6268    | +0.14  |       |      | 1    |            |      |     |            |       |     |         |               |          |     |

A&A 585, A150 (2016)
Table A.1. continued.

| Cluster     | [Fe/H] HQS dex | $\sigma$HQ$S$ dex | N | [Fe/H] LQS dex | $\sigma$LQS dex | N | [Fe/H] Phot dex | $\sigma$Phot dex | W | Systems | $R_{GC}$ kpc | Age Gyr | N |
|-------------|----------------|------------------|---|----------------|-----------------|---|----------------|-----------------|---|----------|-------------|----------|---|
| NGC 6281    | +0.06          | 0.06             | 2 |                |                 |    |                |                 |   |          |             |          |   |
| NGC 6405    | +0.07          |                  | 1.5 | 1             |                 |    |                |                 |   |          |             |          |   |
| NGC 6425    | +0.16          |                  | 0.5 | 2             |                 |    |                |                 |   |          |             |          |   |
| NGC 6451    | +0.01          |                  | 1.5 | 1             |                 |    |                |                 |   |          |             |          |   |
| NGC 6475    | +0.02          | 0.02             | 3  | +0.11         | 0.04            | 9  |                |                 |   |          |             |          |   |
| NGC 6494    | −0.04          | 0.08             | 3  |                |                 |    |                |                 |   |          |             |          |   |
| NGC 6583    | +0.37          | 0.04             | 2  |                |                 |    |                |                 |   |          |             |          |   |
| NGC 6603    | −0.08          | 0.12             | 4  | −0.11         | 0.09            | 7  |                |                 |   |          |             |          |   |
| NGC 6705    | +0.12          | 0.09             | 21 | +0.25         | 0.05            | 3  |                |                 |   |          |             |          |   |
| NGC 6756    | −0.08          |                  | 1.5 | 1             |                 |    |                |                 |   |          |             |          |   |
| NGC 6791    | +0.42          | 0.05             | 8  | +0.35         | 0.07            | 22 |                |                 |   |          |             |          |   |
| NGC 6802    | −0.03          | 0.01             | 3  |                |                 |    |                |                 |   |          |             |          |   |
| NGC 6811    | −0.09          | 0.01             | 3  | −0.04         | 0.08            | 206|                |                 |   |          |             |          |   |
| NGC 6830    | +0.22          |                  | 1.5 | 1             |                 |    |                |                 |   |          |             |          |   |
| NGC 6939    | +0.13          |                  | 1  | +0.02         | 0.05            | 6  |                |                 |   |          |             |          |   |
| NGC 6940    | −0.02          |                  | 1.5 | 3             | 4               |    |                |                 |   |          |             |          |   |
| NGC 7044    | +0.11          | 0.04             | 4  | +0.08         | 0.06            | 6  |                |                 |   |          |             |          |   |
| NGC 7092    | −0.07          | 0.14             | 2  | 3             | 4               |    |                |                 |   |          |             |          |   |
| NGC 7142    | +0.07          |                  | 0.5 | 2             |                 |    |                |                 |   |          |             |          |   |
| NGC 7209    | +0.03          |                  | 1.5 | 1             |                 |    |                |                 |   |          |             |          |   |
| NGC 7245    | −0.15          |                  | 1.5 | 1             |                 |    |                |                 |   |          |             |          |   |
| NGC 7296    | −0.02          |                  | 1.5 | 1             |                 |    |                |                 |   |          |             |          |   |
| NGC 7789    | +0.05          | 0.07             | 5  | +0.06         | 0.07            | 33 |                |                 |   |          |             |          |   |
| Pismis 2    | −0.09          | 0.05             | 3  |                |                 |    |                |                 |   |          |             |          |   |
| Ruprecht 4  | +0.22          |                  | 1  | 3             |                 |    |                |                 |   |          |             |          |   |
| Ruprecht 15 | +0.01          |                  | 0.5 | 2             |                 |    |                |                 |   |          |             |          |   |
| Ruprecht 115| +0.01          | 1.5              | 1  |                |                 |    |                |                 |   |          |             |          |   |
| Ruprecht 130| +0.00          |                  | 1.5 | 1             |                 |    |                |                 |   |          |             |          |   |
| Ruprecht 147| +0.16          | 0.08             | 5  |                |                 |    |                |                 |   |          |             |          |   |
| Saurer 1    | −0.38          | 0.00             | 2  |                |                 |    |                |                 |   |          |             |          |   |
| Stock 2     | −0.30          | 0.07             | 20 |                |                 |    |                |                 |   |          |             |          |   |
| Tombaugh 2  | −0.44          | 0.07             | 4  | −0.47         | 0.05            | 3  |                |                 |   |          |             |          |   |
| Trumpler 5  | −0.12          | 0.06             | 2.5 | 1             | 5               |    |                |                 |   |          |             |          |   |
| Trumpler 20 | +0.17          | 0.05             | 13 | +0.09         | 0.10            | 5  |                |                 |   |          |             |          |   |