Research Article

Measuring Family Members’ Satisfaction with End-of-Life Care in Long-Term Care: Adaptation of the CANHELP Lite Questionnaire

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Rationale. Improving end-of-life care (EOLC) in long-term care (LTC) homes requires quality measurement tools that assess families’ satisfaction with care. This research adapted and pilot-tested an EOLC satisfaction measure (Canadian Health Care Evaluation Project (CANHELP) Lite Questionnaire) for use in LTC to measure families’ perceptions of the EOLC experience and to be self-administered.

Methods and Results. Phase 1. A literature review identified key domains of satisfaction with EOLC in LTC, and original survey items were assessed for inclusiveness and relevance. Items were modified, and one item was added. Phase 2. The revised questionnaire was administered to 118 LTC family members and cognitive interviews were conducted. Further modifications were made including reformatting to be self-administered. Phase 3. The new instrument was pilot-tested with 134 family members. Importance ratings indicated good content and face validity. Cronbach’s alpha coefficients (range: .88–.94) indicated internal consistency.

Conclusion. This research adapted and pilot-tested the CANHELP for use in LTC. This paper introduces the new, valid, internally consistent, self-administered tool (CANHELP Lite Family Caregiver LTC) that can be used to measure families’ perceptions of and satisfaction with EOLC. Future research should further validate the instrument and test its usefulness for quality improvement and care planning.

1. Introduction

Every person deserves to receive quality care at the end of life, and developing quality end-of-life care (EOLC) across diverse settings is an international priority [1–3]. An essential part of providing quality EOLC is creation of quality measurement tools, including ones that measure families’ satisfaction as an important indicator of quality care [4–8]. This paper introduces a new instrument for measuring families’ perceptions of quality of EOLC in LTC. This instrument makes an important contribution in three ways. It measures both the importance of quality care to families of LTC residents and their satisfaction with EOLC, allowing the two to be compared to identify disparities. It measures satisfaction during the care experience as opposed to following the resident’s death (bereavement). It is also formatted to be self-administered and can be mailed out to families, making it practical for use in the LTC setting. LTC homes often lack human resources to conduct face-to-face interviews for quality improvement.
Long-term care has become a major location of death in Canada. The average age of Canadian LTC residents in 2015-2016 was 83 years. Their most common health conditions were heart/circulation diseases (70.8%), neurological diseases including dementia (78.5%), endocrine/metabolic/nutritional diseases (39.9), and psychiatric/mood diseases (37.6) [9]. Many residents had multiple diagnoses and over 90% died of chronic disease as opposed to cancer [9]. Given advanced age and comorbidities, it is not surprising that almost 20% of residents die each year, with most of them dying in their LTC home rather than being transferred to hospital or hospice [9–11]. There is now a normacy to caring for people who are dying in LTC homes [12, 13]. This trend exists throughout the developed world and many countries have initiated efforts to improve EOLC in LTC homes to better meet the needs of their residents and families [14–17].

The philosophy of palliative care (PC) in Canada has now shifted to include the needs of an aging population who are dying of chronic diseases such as heart disease, dementia, or frailty, thus encompassing LTC residents [18, 19]. PC is no longer viewed as specialized care offered to cancer patients who are imminently dying in a hospital or a specialized hospice setting. For those chronically ill, older people, PC is now seen as an approach to care aimed at preventing and relieving suffering and enhancing quality of life both for them and their families [20, 21]. The palliative approach advocates caring for residents in LTC until the end of their lives [22].

The palliative approach promotes early identification and is best understood as an added layer of support which benefits residents in the last year of life [23, 24]. The focus is symptom management, with care plans evolving based on need rather than diagnosis or prognosis [24]. EOLC is the final phase of the palliative approach, initiated when residents are seriously ill, are deteriorating, and are expected to die soon. Thus, providing quality EOLC is an essential component of providing the palliative approach in LTC.

The research presented here was conducted in 2013 as part of the Quality Palliative Care in Long-Term Care (QPC-LTC) Alliance research. QPC-LTC was a five-year (2008–2013) participatory action research project which aimed to improve the quality of life of people dying in LTC homes by formalizing PC programs within each home. Working with four LTC homes in Ontario and using a comparative case study design, innovations to implement the palliative approach to care were undertaken on each site. Using findings from comprehensive organizational assessments, the researchers developed a new framework and over 40 policy, practice, and educational resources to support residents, families, and staff when implementing the palliative approach [10, 12, 25–36]. These QPC-LTC resources were assembled into a toolkit that is housed on an open-access website [25]. However, researchers identified an unmet need for a measurement tool that could be used routinely by managers in LTC and guide quality improvement efforts. To address this gap, researchers undertook this research to develop an appropriate measure for family caregiver satisfaction with EOLC.

The choice to focus on families’ (as opposed to residents) perceptions of care was made for three important reasons. First, while assessing residents’ perceptions is acknowledged to be very important, collecting data from residents is challenging from an ethical and practical perspective. Over half are older than 85 years, over 60% have dementia, and 57% have health instability [9]. All residents have a legally appointed Power of Attorney for Personal Care to make their health care decisions when they are not deemed competent. Table 1 summarizes the characteristics of Ontario LTC home residents, including those LTC homes in this research.

Second, best practices in PC and EOLC identify the unit of care as patient and family [20, 21]. In LTC, understanding family experience and satisfaction at end of life is even more important due to the need for family members to make health care decisions on residents’ behalf. Families are thus considered to be recipients of care, having their own perspectives about care delivery and needing support and information [37].

Third, having a self-administered mail-out survey was deemed important for practical reasons, since LTC homes do not normally have staff available to administer surveys or conduct quality improvement interviews. Very few residents are capable of independently completing a survey such as CANHELP due to health status, functional status, and dementia. However, in most cases, there is a family member who is capable and willing to complete a mail-out survey.

The researchers reviewed available family satisfaction measures for palliative and end-of-life care [4–7]. Although many studies have measured quality of life in LTC settings [38–44], fewer measured quality of care provided. Most studies that did measure quality of care used nonvalidated assessment tools [4]. Most studies examined EOLC from the bereaved family’s perspective (i.e., survey completed after resident’s death) as opposed to measuring the family’s perspective of care during the episode of care [45–53].

In the absence of a validated Canadian tool to measure families’ perceptions of quality of care in LTC during the episode of care, this research focused on adapting the Canadian Health Care Evaluation Project (CANHELP Lite) Caregiver Questionnaire [54, 55] to assess EOLC in LTC. The CANHELP instrument has been previously tested for validity in a multicentre, cross-sectional study involving patients with advanced, life-limiting illnesses and their family caregivers in a hospital setting [54, 56]. While several versions of the CANHELP Questionnaire are available [57], this research focused on the CANHELP Lite Individualized Caregiver Questionnaire which was shortened by the original authors from 40 to 21 items to make it more feasible for clinical, research, and administrative purposes [55]. The QPC-LTC chose to adapt the CANHELP to leverage a credible instrument and assess how well it can measure satisfaction with EOLC in LTC setting.

CANHELP Lite Individualized Family Caregiver Questionnaire (from here on referred to as CANHELP) is a validated Canadian instrument to measure quality of palliative and EOL care [36]. This researcher-administered tool is comprised of 21 items, each indicating an aspect of quality EOLC [55]. The unique feature of this instrument in comparison to other tools is that it includes two ratings scales (importance and satisfaction scales). The importance scale rates various
Table 1: Selected characteristics of residents in LTC facilities in Ontario, Canada (2012-2013).

| Resident characteristics |  
|--------------------------|
| **Average age**          | 83 years |
| **Younger than 65 (%)**  | 6.6%     |
| **85 and older (%)**     | 53%      |
| **Female (%)**           | 68.0%    |
| **Total dependence in activities of daily living (%)** | 12% |
| **Severe cognitive impairment** | 28.6% |
| **Some indication of health instability (%)** | 57.2% |

### Disease diagnosis

**Endocrine/metabolic/nutritional diseases**
- Diabetes mellitus: 26.6%
- Hyperthyroidism: 1.1%
- Hypothyroidism: 18.5%

**Heart/circulation diseases**
- Arteriosclerotic heart disease: 14.3%
- Cardiac dysrhythmia: 7.7%
- Congestive heart failure: 12.8%
- Deep vein thrombosis: 1.5%
- Hypertension: 61.3%
- Hypotension: 1.4%

**Other cardiovascular diseases**: 15.0%

**Peripheral vascular disease**: 6.1%

**Musculoskeletal diseases**
- Arthritis: 59.9%
- Hip fracture: 42.4%
- Missing limb: 6.5%
- Osteoporosis: 1.1%
- Pathological bone fracture: 29.8%

**Neurological diseases**
- Dementia: 61.1%
- Amyotrophic lateral sclerosis (ALS): 0.2%
- Aphasia: 8.1%
- Cerebral palsy: 0.6%
- Cerebrovascular accident (stroke): 22.1%
- Hemiplegia/hemiparesis: 6.3%
- Huntington’s chorea: 0.3%
- Multiple sclerosis: 1.3%
- Paraplegia: 0.5%
- Parkinson’s disease: 7.0%
- Quadriplegia: 0.3%
- Seizure disorder: 5.5%
- Transient ischemic attack (TIA): 5.5%
- Traumatic brain injury: 1.0%

**Pulmonary diseases**
- Asthma: 4.1%
- Emphysema/COPD: 15.8%

**Other diseases**
- Allergies: 27.4%
- Anemia: 16.5%
- Cancer: 8.4%
- Gastrointestinal disease: 20.6%
- Liver disease: 1.1%
- Renal failure: 10.2%

Source: Canadian Institute for Health Information [9].

Aspects of care delivery known to be important in EOLC from families’ perspectives. The satisfaction scale allows researchers to capture family satisfaction with the level of care actually provided. Perceived importance and satisfaction can be compared for each aspect of care to identify potential opportunities for improvement in care delivery at either the patient level or organizational level [56]. By understanding families’ level of satisfaction with key elements of EOLC, LTC homes will be better able to improve residents’ individual care and to introduce quality improvement initiatives to the LTC sector.

The CANHELP instruments have a similar structure. Using five-point Likert scales, respondents rate each item twice: once to indicate the importance of each item to them (1 = not at all important; 5 = extremely important) and once to indicate their level of satisfaction (1 = not at all satisfied; 5 = completely satisfied). The satisfaction ratings can be averaged to obtain an overall satisfaction score as well as five domain scores (communication and decision-making, illness management, characteristics of doctors and nurses, your involvement, and relationship with doctors) [54, 55]. Juxtaposing the satisfaction ratings next to the importance ratings can be used to identify goals for improvement in care [56].

In summary, the CANHELP was chosen for this research because it measures both importance and satisfaction while receiving care and because it is a brief, validated measure with applicability across diverse EOLC contexts [54, 55]. However, the CANHELP was developed in hospital settings and had not yet been leveraged in the LTC environment. Adaptation was undertaken because the organizational context, residents’ disease profiles and trajectories of dying, and staffing patterns in LTC differ considerably from other contexts [45, 58, 59], and the tool could not be applied to LTC without revision. Thus, this research sought to adapt the CANHELP for applicability to LTC. The main objective was to create a self-administered version of the CANHELP which could be used to measure families’ perceptions of EOLC in LTC.

### 2. Methods

Adaptation of the CANHELP was a three-phase process. First, the original survey items were assessed for relevance to LTC by the researchers and LTC experts in the QPC-LTC Alliance, and modifications were made. Next, the questionnaire was administered to a sample of family members and, through an iterative process called cognitive interviewing, further modifications were made. Third, the properties of the final instrument were evaluated. The study was approved by the Lakehead University research ethics board (REB) and the REBs of the participating LTC sites. All participants provided consent to participate in the research. The three phases of the study method are described below.

#### 2.1. Phase 1: Evaluation and Adaptation of the Questionnaire Items for Relevance in LTC

This phase evaluated the applicability of the original instrument to LTC by assessing whether any items needed to be added, removed, or modified. The instrument terminology was assessed to determine if any
were audio-recorded for quality purposes to ensure that questions and their rationale. All cognitive interviews assessed the relevance of the instrument. Table 2 illustrates the interview questionnaire and to assess their perception of understandability and cognitive processes respondents use to answer the questionnaire.

The cognitive interviews sought to understand the four main questions and their rationales emerging from the literature [60]. These factors were compared to the survey items to determine whether any items needed to be added (i.e., factors emerging from the literature were not represented in the original tool) or removed (i.e., questionnaire items did not reflect factors that emerged in the review) [60].

2.2. Phase 2: Further Adaptation of the Questionnaire Based on Cognitive Interviewing. This phase used the cognitive interviewing technique to determine if any further revisions to the instrument were required. Participants were family members of LTC residents recruited from two LTC homes that participated in the larger QPC-LTC project. Invitations to participate were sent to the family member who was the Substitute Decision Maker or Power of Attorney for Personal Care, for each resident (N = 344), and follow-up phone calls were made to schedule interviews with interested families. The Power of Attorney for Personal Care, in Ontario, is a person designated in a legal document to make personal care decisions on behalf of a mentally incapable person [61]. All Powers of Attorney for Personal Care were family members who visited the LTC home regularly. In other jurisdictions, the Substitute Decision Maker may be called health care proxy.

During the interviews, the instrument created from Phase 1 was administered by a trained graduate student. The questionnaire was followed by a cognitive interview—a technique commonly used to obtain thorough feedback on questionnaires when they are being developed or refined [62]. The cognitive interviews sought to understand the four main cognitive processes respondents use to answer the questionnaire and to assess their perceptions of understandability and relevance of the instrument. Table 2 illustrates the interview questions and their rationale [63]. All cognitive interviews were audio-recorded for quality purposes to ensure that responses were accurately captured and incorporated in the revision process.

Although the diagnostic profile of the residents in the participating LTC homes was consistent with the Ontario LTC resident data presented in Table 1, the researchers wanted a descriptor of each resident’s individual status to examine if status influenced caregivers’ responses. Therefore, a tool called the Palliative Performance Scale (PPS) [64] was introduced. PPS is a Canadian instrument used to measure performance status of palliative patients across settings of care [65, 66]. A senior nursing student experienced with using the PPS assessed each resident at the time of the interview to allow the researchers to have a consistent measure of residents’ status using a measure commonly used in PC.

PPS scores can range from 100% to 0%, with decreasing scores indicating decreased status and consequent need for increased care and support (e.g., a score of 100% indicates full ambulation, requiring no support; a score of 30% indicates totally bed bound needing total care; and 0% indicates death) [64]. A PPS score is determined by ambulation, activity level and evidence of disease, self-care, intake, and conscious level [64]. The final score is heavily weighted to the domains of ambulation, activity level, and self-care. Another Canadian research has shown that reduced level of resident activity was a strong predictor of imminent death (within 31 days) in LTC homes in Ontario—a stronger predictor than demographics, diagnosis, and other health conditions [10]. The PPS is descriptive (not diagnostic) and is an effective tool for quickly describing the resident’s current functional level [67]. This makes it practical for use by LTC staff, many of whom are nonregulated caregivers (not registered nurses), and it is being adopted by many Canadian LTC homes.

Revisions to the CANHELP questionnaire were made iteratively as suggested by the cognitive interviews. The cognitive interviewing continued until no further revisions were required. The final questions were reformatted as a self-administered instrument that could be mailed out to families.

2.3. Phase 3: Evaluation of Response Tendencies and Internal Consistency of the Adapted Questionnaire. In this phase, the
revised self-administered instrument was pilot-tested and the instrument properties were evaluated. Participants were family members who were recruited from two different LTC homes. The product from Phase 2 was mailed to the Substitute Decision Maker or Power of Attorney for Personal Care for each resident of the two LTC homes \( N = 178 \). If the Power of Attorney had not visited the resident in the last month, the instruction was for the survey to be completed by another family member who had visited regularly. This ensured that the family member respondent was well informed.

Descriptive statistics were examined to assess the proportions of respondents rating each response option and evaluate potential ceiling and floor effects. Attention was paid to the importance frequencies as an indication of content validity. High importance ratings would validate the items as elements of care that are important to family members. Attention was also paid to the frequencies of a newly added “do not know/no basis to judge” response option. High proportions of respondents (>10%) selecting this option on many of the items could indicate random or thoughtless responding and suggest that this is not an appropriate response category. However, a limited proportion of endorsements would validate the addition of the category, suggesting that it is a genuine response in the context of LTC.

Cronbach’s alpha coefficients were examined to evaluate the internal consistency of the scales. Coefficients ≥ .80 were considered good [68].

3. Results

3.1. Phase 1. The literature review conducted at the onset of the research revealed seven domains that influence family satisfaction with EOLC in LTC.

Communication and Interaction with Staff. Communication and interpersonal relationships with LTC staff are important factors that shape family satisfaction [45, 50, 51, 69–71]. Families desire frequent, honest, open, and up-to-date communication about the resident’s status as well as the care being provided [45–47, 58]. They also want to be counseled about resident’s prognosis, have discussions with staff about EOL and comfort care measures, and be able to express concerns and fears to them [69, 72]. Compassionate, empathic, and supportive behavior from LTC staff toward the resident and family members also shapes satisfaction [47, 69, 73–76].

Pain and Symptom Management. Pain is a common, often underreported problem in LTC homes which is concerning to families [45, 49, 77–83]. Families have lower satisfaction when they perceive that their loved one’s pain is not being adequately managed [82].

Physician Presence and Contact. Physician presence and contact is often low in LTC which can frustrate family members [51, 79, 83, 84]. Family members can perceive this lack of physician engagement to mean staff lack understanding of the resident’s medical history, complicating EOL decision-making [46].

3.2. Phase 2. Cognitive interviews were conducted with a total of 118 LTC family members. The PPS scores for the residents sampled ranged from 80% to 30% \( (M = 46; SD = 8.89) \), with almost two-thirds (62%) of the residents having a PPS score of ≤40%. In hospice settings, a PPS score of 40% indicates the need for staff to initiate EOL planning with families (if not previously done) [64]. A PPS score of 30% or less represents a resident requiring EOLC and indicates the need for staff to prepare families for the death and what to expect [65]. Thus, in our research, the PPS scores were beneficial in that they confirmed that the majority of families interviewed were currently experiencing EOL issues with their resident.

The results of the interviews suggested that a few more adaptations were required to make the tool more LTC-relevant and to facilitate understandability.

Psychosocial, Spiritual, and Bereavement Support. Providing opportunities for families to discuss residents’ care needs and offering emotional support for bereaved families are important parts of satisfaction with EOLC in LTC [73, 85–87].

Hospital Transfers and Location of Death. Hospital transfers from LTC are frequent occurrences at end of life [88]; however, families are more satisfied when their relative dies in the LTC facility (versus hospital) [45]. This finding is similar to community research that finds that families are less satisfied with care when their loved ones do not die at home [89, 90]. Thus, LTC facilities should seek to avoid hospital transfers near end of life and proactively discuss preference for location of death with families and residents.

Advance Care Planning. Families want to have discussions about the resident’s expressed wishes with staff, and having an advance care plan that guides the decision-making of the Power of Attorney for Personal Care significantly increases family satisfaction with end-of-life care in LTC [68, 91–93].

Staffing Levels and Staff Education. There is a positive relationship between staffing levels and satisfaction with care in LTC [94–98]. The importance of LTC staff receiving EOLC education has also been noted [45, 47, 97, 98].

3.1.1. Revisions to the Questionnaire. It was determined that most of the factors relevant to LTC were covered by the original survey, but an additional item that probes having EOL discussions should be added. Thus, the item “you discuss options with the nursing staff about initiating palliative care or comfort care measures of your relative” was added (item (20) in Figure 1).

No items were deemed irrelevant to the LTC context; thus, none were removed. However, terminology changes were made to some items and subscales to make them more reflective of the differences in presence of physicians, care delivery model, and staffing in LTC (namely, the terms “nurses” and “doctors” were replaced with the “long-term care staff” to include the front-line staff that care for residents; the term “patient” was replaced with “resident”).
Revised CANHELP Lite Questionnaire items: measuring quality of care for people living in long-term care homes

**SECTION #1 IMPORTANCE**

For each of the questions, please tell us how important is that care issue(s), from your perspective of what represents good quality care provided to your relative. Please circle the appropriate number that best reflects your answer.

| Importance: Characteristics of the Long Term Care Home Staff |
|------------------|------------------|------------------|------------------|------------------|
| (1) | (2) | (3) | (4) | (5) |
| (1) | The long term care staff looking after your relative are compassionate and supportive of him or her. |
| (2) | The long term care staff looking after your relative are compassionate and supportive of you. |

| Importance: Illness Management |
|------------------|------------------|------------------|------------------|------------------|
| (1) | (2) | (3) | (4) | (5) |
| (3) | The tests are done and the treatments are given for your relative’s medical problems in the long term care home. |
| (4) | The physical symptoms (for example: pain, shortness of breath, nausea) your relative has are adequately assessed and controlled. |
| (5) | The emotional problems (for example: depression, anxiety) your relative has are adequately assessed and controlled. |
| (6) | Your relative receives help with personal care (for example: bathing, toileting, dressing, eating) when needed. |
| (7) | Your relative received good care when you were not able to be with him/her. |
| (8) | The health care workers worked together as a team to look after your relative. |
| (9) | You are able to manage the financial costs associated with your relative’s long term care. |
| (10) | The environment or the surroundings in which your relative receives care is calm and restful. |
| (11) | The care and treatment your relative receives is consistent with his or her wishes. |

| Importance: Communication and Decision Making |
|------------------|------------------|------------------|------------------|------------------|
| (1) | (2) | (3) | (4) | (5) |
| (12) | The long term care staff explains things related to your relative’s illness in a straightforward, honest manner. |
| (13) | You receive consistent information about your relative’s condition from all the long term care staff looking after him or her. |
| (14) | The long term care staff listen to what you say. |
| (15) | You discuss options with the nursing staff about whether your relative would be transferred to hospital or cared for in the long term care home if he or she were to get worse. |

Figure 1: Continued.
### Importance: Relationship with Doctors

|   |   |   |   |   |   |
|---|---|---|---|---|---|
| (1) | (2) | (3) | (4) | (5) | (16) The long term care doctor(s) takes a personal interest in your relative. |
| (1) | (2) | (3) | (4) | (5) | (17) The long term care home doctor(s) are available when you or your relative needs them (by phone or in person). |
| (1) | (2) | (3) | (4) | (5) | (18) You have trust and confidence in the doctor(s) who look after your relative. |

### Importance: Your Involvement

|   |   |   |   |   |   |
|---|---|---|---|---|---|
| (1) | (2) | (3) | (4) | (5) | (19) You discuss options with the long term care Nurse about the use of life sustaining technologies (for example: CPR or cardiopulmonary resuscitation, breathing machines, dialysis). |
| (1) | (2) | (3) | (4) | (5) | (20) You discuss options with the nursing staff about initiating palliative care or comfort care measures of your relative. |
| (1) | (2) | (3) | (4) | (5) | (21) Your role in decision-making regarding your relative's medical care in the long term care home. |
| (1) | (2) | (3) | (4) | (5) | (22) You discuss options with the long term care Nurse about your relative's end-of-life care wishes. |

### SECTION #2 SATISFACTION

| Satisfied | Not very Satisfied | Somewhat Satisfied | Very Satisfied | Completely Satisfied | Don't Know / No basis to judge |
|---|---|---|---|---|---|
|   |   |   |   |   | Consider the care your relative received during the past month and tell us HOW SATISFIED you are right now with that aspect of care. Place circle the appropriate number that best reflects your answer. |

### Satisfaction: Characteristics of the Long Term Care Home Staff

|   |   |   |   |   |   |
|---|---|---|---|---|---|
| (1) | (2) | (3) | (4) | (5) | (9) | (23) The long term care staff looking after your relative are compassionate and supportive of him or her. |
| (1) | (2) | (3) | (4) | (5) | (9) | (24) The long term care staff looking after your relative are compassionate and supportive of you. |

### Satisfaction: Illness Management

|   |   |   |   |   |   |
|---|---|---|---|---|---|
| (1) | (2) | (3) | (4) | (5) | (9) | (25) The tests are done and the treatments are given for your relative's medical problems in the long term care home. |
| (1) | (2) | (3) | (4) | (5) | (9) | (26) The physical symptoms (for example: pain, shortness of breath, nausea) your relative has are adequately assessed and controlled. |
| (1) | (2) | (3) | (4) | (5) | (9) | (27) The emotional problems (for example: depression, anxiety) your relative has are adequately assessed and controlled. |
| (1) | (2) | (3) | (4) | (5) | (9) | (28) Your relative receives help with personal care (for example: bathing, toileting, dressing, eating) when needed. |
| (1) | (2) | (3) | (4) | (5) | (9) | (29) Your relative received good care when you were not able to be with him/her. |

**Figure 1: Continued.**
(1) (2) (3) (4) (5) (9) (30) The health care workers worked together as a team to look after your relative.

(1) (2) (3) (4) (5) (9) (31) You are able to manage the financial costs associated with your relative's long term care.

(1) (2) (3) (4) (5) (9) (32) The environment or the surroundings in which your relative receives care is calm and restful.

(1) (2) (3) (4) (5) (9) (33) The care and treatment your relative receives is consistent with his or her wishes.

### Satisfaction: Communication and Decision Making

|   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 9 | (34) The long term care staff explains things related to your relative's illness in a straightforward, honest manner. |
| 1 | 2 | 3 | 4 | 5 | 9 | (35) You receive consistent information about your relative's condition from all the long term care staff looking after him or her. |
| 1 | 2 | 3 | 4 | 5 | 9 | (36) The long term care staff listen to what you say. |
| 1 | 2 | 3 | 4 | 5 | 9 | (37) You discuss options with the nursing staff about whether your relative would be transferred to hospital or cared for in the long term care home if he or she were to get worse. |

### Satisfaction: Relationship with Doctors

|   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 9 | (38) The long term care home doctor(s) takes a personal interest in your relative. |
| 1 | 2 | 3 | 4 | 5 | 9 | (39) The long term care home doctor(s) are available when you or your relative needs them (by phone or in person). |
| 1 | 2 | 3 | 4 | 5 | 9 | (40) You have trust and confidence in the doctor(s) who look after your relative. |

### Satisfaction: Your Involvement

|   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 9 | (41) You discuss options with the long term care Nurse about the use of life sustaining technologies (for example: CPR or cardiopulmonary resuscitation, breathing machines, dialysis). |
| 1 | 2 | 3 | 4 | 5 | 9 | (42) You discuss options with the nursing staff about initiating palliative care or comfort care measures of your relative. |
| 1 | 2 | 3 | 4 | 5 | 9 | (43) Your role in decision-making regarding your relative's medical care in the long term care home. |
| 1 | 2 | 3 | 4 | 5 | 9 | (44) The discussions options with the long term care Nurse about your relative's end-of-life care wishes. |

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*Items 1–21 (and 23–43) comprise the original CANHELP items (with some rewording). Items 22 and 44 were added through this research.

**Figure 1**

### 3.2.1. Revisions to the Questionnaire

**Response Options.** In the initial cognitive interviews (Phase 2), there was no response option for “do not know/no basis to judge.” However, during the interviews, many respondents described being unable to judge their satisfaction with certain care elements because they had not experienced this element of care. For example, many family members said they had no basis to judge their satisfaction with EOL conversations as they had not experienced them. Probing by the interviewer did not elicit a different response. Thus, the “do not know/no basis to judge” response was added to the satisfaction scale. Families generally commented they “did not know” or had “no basis to judge” if they (i) did not think their family
member experienced the medical condition probed by the item, (ii) never saw or met the physician, or (iii) did not have any EOL conversations, either because the staff did not initiate them, the resident was unable (e.g., dementia diagnosis), or the resident was described as unwilling to have these conversations. Illustrative comments include the following: “[resident] is healthy overall, other than limited vision and hearing”; “we never met the doctor”; “[resident] does not want to talk about wishes for future care”; and “[resident] has dementia, so cannot have these discussions.” These comments highlight the unique culture and context of LTC and suggested that this response option was required to account for that uniqueness.

Wording. The tense of one item was changed to present because respondents found the past tense confusing (items (14) and (36), Figure 1). Due to families’ challenges communicating with residents with cognitive or hearing impairments (common occurrences in LTC), items (22) and (44) were changed from “the discussions with your relative about wishes for future care...” to “you discuss options with the long-term care nurse about your relative’s end-of-life care wishes.” In addition, due to the limited nature of physician-family interaction in LTC, the “relationship with doctor” subscale was moved to the second page of the questionnaire.

Format. Finally, to avoid navigational confusion on the self-administered tool, the importance and satisfaction scales are presented separately distinguished by textual descriptions.

Thus, the final outcome is a self-administered, 22-item instrument. Respondents rate each item twice (5-point Likert scales): once for importance and once for satisfaction with an option to indicate uncertainty or irrelevance on the satisfaction scale (see Figure 1).

3.3. Phase 3. A total of 134 family members returned completed questionnaires (a 75% response rate). The demographic characteristics of respondents are summarized in Table 3.

Most were female, over the age of 55, and a child of the resident. Most visited daily or more than twice a week.

Questionnaire data were analyzed and the results are described below. Descriptive statistics for each item and the importance frequencies can be found in Tables 4 and 5, respectively.

3.3.1. Instrument Properties

Importance. The mean importance rating for each item was high (range: 4.13–4.93; Table 4), indicating good content validity. Only half of the items received the full range of endorsements (Table 4). Further indication of content validity is that the proportions of “important” endorsements were high (range: 73–100%), with over one-third (36.4%) of the items not receiving a single “not important” rating (Table 5). Moreover, half of the items (50%) were rated as “extremely important” by 80% or more of respondents (Table 6).

Satisfaction. The per-item mean satisfaction ratings ranged from 3.91 to 4.56 (Table 4). The item responses ranged from 1 (not at all) or 2 (not very) to 5 (extremely satisfied) (Table 4). There was some evidence of a ceiling effect as the proportion of 5 (completely satisfied) for any one item ranged from 29.1% to 66.4%. There was little evidence of a floor effect as the proportion of responses of 1 (not at all satisfied) for any one item ranged from 0% to 2.2%.

Do Not Know/No Basis to Judge. The proportions of responses of “do not know/no basis to judge” ranged from 0% to 33.6%. Only 5 of the 22 questions had proportions of responses greater than 10%, indicating that “do not know/no basis to judge” is a valid response option.

3.3.2. Internal Consistency. Cronbach’s alpha coefficients ranged from .88 to .94 for the overall satisfaction and the five
Table 4: Mean, standard deviations, response range, and proportion of do not know/no basis to judge endorsement for each item on the revised questionnaire.

| Item a | Importance scale Mean | SD | Range b | Satisfaction scale Mean | SD | Range b | % DK/NBJ c |
|--------|-----------------------|----|---------|-------------------------|----|---------|------------|
| (1) Staff are compassionate/supportive of resident | 4.93 | .28 | 3–5 | 4.41 | .74 | 1–5 | — |
| (2) Staff are compassionate/supportive of family member | 4.13 | .91 | 1–5 | 4.40 | .72 | 2–5 | 1.5 |
| (3) Tests/treatments are given in the LTC home | 4.69 | .52 | 3–5 | 4.47 | .77 | 1–5 | 2.2 |
| (4) Physical symptoms adequately assessed/managed | 4.88 | .35 | 3–5 | 4.40 | .85 | 1–5 | 4.5 |
| (5) Emotional problems adequately assessed/controlled | 4.77 | .49 | 3–5 | 4.26 | .93 | 1–5 | 5.2 |
| (6) Help with personal care when needed | 4.90 | .33 | 3–5 | 4.41 | .79 | 2–5 | — |
| (7) Care received when family not there | 4.87 | .38 | 3–5 | 4.37 | .77 | 1–5 | 3.7 |
| (8) Health care workers work as a team | 4.81 | .40 | 4–5 | 4.44 | .72 | 1–5 | 4.5 |
| (9) Management of financial costs | 4.54 | .68 | 2–5 | 4.41 | .86 | 1–5 | .7 |
| (10) Environment is calm and restful | 4.60 | .60 | 3–5 | 4.35 | .81 | 1–5 | — |
| (11) The care/treatment is consistent with wishes | 4.61 | .67 | 1–5 | 4.34 | .80 | 1–5 | 6.0 |
| (12) Staff communicate to you straightforwardly/honestly | 4.80 | .55 | 1–5 | 4.55 | .78 | 1–5 | 1.5 |
| (13) Receive consistent information about resident’s condition | 4.74 | .61 | 1–5 | 4.35 | .88 | 1–5 | 2.2 |
| (14) The LTC staff listen to what you say | 4.77 | .51 | 2–5 | 4.40 | .83 | 2–5 | 1.5 |
| (15) Discuss options about hospital transfer with the staff | 4.64 | .75 | 1–5 | 4.46 | .87 | 1–5 | 17.9 |
| (16) LTC home doctor takes a personal interest in relative | 4.62 | .70 | 1–5 | 4.07 | .96 | 1–5 | 9.0 |
| (17) LTC home doctor available when needed | 4.57 | .76 | 1–5 | 3.91 | 1.04 | 1–5 | 15.7 |
| (18) Trust and confidence in the doctor | 4.77 | .52 | 2–5 | 4.10 | 1.02 | 1–5 | 6.7 |
| (19) Discuss options with staff about life sustaining technologies | 4.55 | .87 | 1–5 | 4.45 | .88 | 1–5 | 21.6 |
| (20) You discuss palliative/comfort care measures with staff | 4.67 | .66 | 1–5 | 4.51 | .68 | 2–5 | 33.6 |
| (21) Your role in decision-making about medical care LTC home | 4.74 | .63 | 1–5 | 4.55 | .71 | 2–5 | 7.5 |
| (22) Discuss options with staff about relative’s EOLC wishes | 4.59 | .83 | 1–5 | 4.56 | .67 | 2–5 | 32.1 |

aItems are abbreviated; full wording can be seen in Figure 1. bItem range potentials were 1–5 for the importance scale and 1–5 for satisfaction scale with an additional option to select “do not know/no basis to judge.” Values in the table are the observed ranges for each item. cDK/NBJ: do not know/no basis to judge response option.

4. Discussion

In the context of the need to develop quality EOLC and measurement tools across diverse EOLC settings and with lack of measures to assess quality of EOLC in LTC, this research was conducted to address the need for a practical tool to measure families’ satisfaction during the care experience. The three-phase research process described resulted in an adapted, 22-item, self-administered version of the CANHELP Lite Family Caregiver Questionnaire that is specific to LTC. While preliminary, the results suggest that the adaptations resulted in a validated quality measurement tool.

4.1. Revisions to the Questionnaire. This research resulted in several revisions to the CANHELP including some changes to wording and formatting, as well as two rather substantial changes to content.

One content modification was the addition of an item to assess discussions with LTC staff about palliative or comfort care measures. This was added because a literature review revealed that it is an important element of EOLC in LTC: one that was not explicitly probed by the original survey (Phase 1). The results of Phase 3 suggest that this element is indeed very important to family members in the context of LTC as the mean importance rating was very high (M = 4.67, Table 4, item (20)), and 90% of respondents rated it as either “very” or “extremely” important (Table 6). Thus, it is concluded that the addition of that item is justified.

A second content modification was the addition of the “do not know/no basis to judge” response option to the satisfaction scale. It is recognized that providing this response option is not appropriate when it is unlikely to be a genuine response option. In our research, the response option was added intentionally after the initial cognitive interviews suggested that this response was valid in the unique EOLC context of LTC.

During the cognitive interviews, some families expressed that they were not able to validly answer the satisfaction questions as yes/no, despite probing by the interviewer. They genuinely could not answer in many cases as they had not experienced the element being rated. Thus, the “do not know/no basis to judge” option was incorporated as a selection option to minimize a nonattitude reporting [99]. It allows respondents to indicate that they do not know the answer to the question or do not have an opinion on a domain scales (Table 7), indicating good-to-excellent results [68].
Table 5: Family members’ importance ratings of elements related to quality end-of-life care in long-term care home.

| Item | Characteristic of LTC staff | Not important | Somewhat important | Important |
|------|-----------------------------|---------------|--------------------|-----------|
| (1)  | Staff are compassionate/supportive of resident | — | .7 | 99.2 |
| (2)  | Staff are compassionate/supportive of family member | 2.9 | 23.9 | 73.2 |
| Illness management | | | |
| (3)  | Tests/treatments are given in the LTC home | — | 2.2 | 97.8 |
| (4)  | Physical symptoms adequately assessed/managed | — | .7 | 98.5 |
| (5)  | Emotional problems adequately assessed/controlled | — | 3.0 | 96.3 |
| (6)  | Help with personal care when needed | — | .7 | 99.3 |
| (7)  | Care received when family not there | — | 1.5 | 98.5 |
| (8)  | Health care workers work as a team | — | — | 100 |
| (9)  | Management of financial costs | 1.5 | 6.0 | 89.6 |
| (10) | Environment is calm and restful | — | 6.0 | 94.0 |
| (11) | The care/treatment is consistent with wishes | 1.4 | 3.7 | 94.0 |

Communication and decision-making

| Item | Not important | Somewhat important | Important |
|------|---------------|--------------------|-----------|
| (12) | Staff communicate to you straightforwardly/honestly | .7 | 2.2 | 97.0 |
| (13) | Receive consistent information about resident’s condition | .7 | 4.5 | 94.8 |
| (14) | The LTC staff listen to what you say | .7 | 1.5 | 97.0 |
| (15) | Discuss options about hospital transfer with the staff | 2.2 | 4.5 | 90.3 |

Relationship with doctors

| Item | Not important | Somewhat important | Important |
|------|---------------|--------------------|-----------|
| (16) | LTC home doctor takes a personal interest in relative | 2.2 | 3.7 | 93.3 |
| (17) | LTC home doctor available when needed | 2.2 | 4.5 | 90.3 |
| (18) | Trust and confidence in the doctor | .7 | 2.2 | 95.6 |

Your involvement

| Item | Not important | Somewhat important | Important |
|------|---------------|--------------------|-----------|
| (19) | Discuss options with staff about life sustaining technologies | 3.7 | 4.5 | 90.3 |
| (20) | You discuss palliative/comfort care measures with staff | 1.4 | 3.0 | 90.2 |
| (21) | Your role in decision-making about medical care LTC home | 1.4 | 3.0 | 94.8 |
| (22) | Discuss options with staff about relative’s EOLC wishes | 3.4 | 5.2 | 87.3 |

*aItems are abbreviated; full wording can be seen in Figure 1. bCombined percentage of “not at all” and “not very” important ratings. cCombined percentage of “very” and “extremely” important ratings.

**Note**: Not all frequencies sum to 100 because of some missing data/no response.

particular aspect of care. It gives the respondents the ability to be neutral rather than being forced to choose an option.

Given that the proportion of endorsements for the “do not know/no basis to judge” response option ranged from 0 to 34% (Table 4) and only a small proportion of items received endorsements greater than 10%, it is concluded that respondents were not arbitrarily choosing this as an “easy way out.” Rather, this was an honest response. It is therefore concluded that the “do not know/no basis to judge” response option is meaningful in the LTC context, and adding this response option is justified.

4.2. Reliability and Validity of the Revised Instrument. In terms of reliability, the revised tool has good internal consistency. Cronbach’s alpha coefficient for each of the scales was well above the ≥.80 criterion. Thus, it is concluded that the overall satisfaction scales as well as the five subscales in the revised questionnaire are internally consistent.

The instrument can also be said to have good content and face validity. The revised instrument is based on the original CANHELP which had good content and face validity because the items were generated based on a comprehensive literature review, expert focus groups, and interviews with patients and families. The adaptations made through this research were done to enhance the content and face validity in the unique LTC context. Revisions were made in response to a LTC specific literature review and thorough feedback from family members who were the Powers of Attorney for Personal Care. Because of these revisions, the instrument can be said to adequately cover domains that are relevant to EOLC in LTC and to have language and response options make sense in the LTC context.

The observed importance ratings provide further evidence of content validity and highlight the uniqueness of quality EOLC in LTC. Most family members considered every item to be a “very” or “extremely” important element of good quality care (Table 5), suggesting that the questionnaire is tapping into important elements of EOLC in LTC (i.e., has good content validity). When examining the items ranked by their importance (Table 6), it is interesting to note the trend that elements related to day-to-day care issues (items (1), (4), (6), and (7)) receive higher relative importance ratings than
Table 6: Family members’ ranked importance ratings of elements related to quality end-of-life care in long-term care home.

| Rank  | Care element (item)                              | Rating, % respondents (n = 134) | Extremely | Very |
|-------|-------------------------------------------------|---------------------------------|-----------|------|
| 1     | Staff are compassionate/supportive of resident (1) | 94                              | 5.2       |      |
| 2     | Help with personal care when needed (6)          | 90.3                            | 9         |      |
| 3     | Care received when family not there (7)          | 88.8                            | 9.7       |      |
| 4     | Physical symptoms adequately assessed/managed (4) | 88.1                            | 10.4      |      |
| 5     | Staff communicate to you straightforwardly/honestly (12) | 84.3 | 12.7 | |
| 6     | Receive consistent information about resident’s condition (13) | 80.6 | 14.2 | |
| 6     | Health care workers work as a team (8)           | 80.6                            | 19.4      |      |
| 7     | Trust and confidence in the doctor (18)         | 79.9                            | 15.7      |      |
| 7     | Your role in decision-making about medical care LTC home (21) | 79.9 | 14.9 | |
| 7     | The LTC staff listen to what you say (14)       | 79.7                            | 17.9      |      |
| 7     | Emotional problems adequately assessed/controlled (5) | 79.7 | 17.2 | |
| 8     | Discuss options about hospital transfer with the staff (15) | 72.4 | 17.9 | |
| 9     | Tests/treatments are given in the LTC home (3)  | 70.9                            | 26.9      |      |
| 9     | LTC home doctor takes a personal interest in relative (16) | 70.9 | 22.4 | |
| 9     | You discuss palliative/comfort care measures with staff (20) | 70.1 | 20.1 | |
| 9     | Discuss options with staff about relative’s EOLC wishes (22) | 70.1 | 17.5 | |
| 10    | Discuss options with staff about life sustaining technologies (19) | 69.4 | 20.9 | |
| 11    | The care/treatment is consistent with wishes (11) | 67.9 | 26.1 | |
| 12    | Environment is calm and restful (10)             | 66.4                            | 27.6      |      |
| 13    | LTC home doctor available when needed (17)      | 65.7                            | 24.6      |      |
| 14    | Management of financial costs (9)               | 61.2                            | 28.4      |      |
| 15    | Staff are compassionate/supportive of family member (2) | 43.3 | 29.9 | |

*Ranked by the proportion of respondents who rated the element as "extremely important." Number corresponds to the questionnaire item in Figure 1. Item wording in Table 4 is abbreviated. See Figure 1 for full wording of items.

4.3. Utility and Relevance of Instrument. The population in LTC is different from other EOLC settings in the sense that not all residents are imminently dying. Nevertheless, introducing CANHELP as an EOLC measure at an organizational level is relevant. While only 20% of LTC residents die each year, there are many more residents who are medically unstable and sick enough to die at any time. Gradual decline in their health, punctuated by acute exacerbations of chronic disease, makes prognosis difficult. Best practices for a population with progressive chronic disease, dementia, and frailty are that EOLC should be introduced based on residents’ care need rather than prognosis [10, 25, 49, 100]. The chronic disease profile of the LTC population has been described (Table 1). In this research, 60% of residents had PPS scores of 60% or less at the time the family survey
was completed. This score indicates that these residents were transitioning (40–60%) or already requiring EOLC (<30%). Given these PPS scores, LTC staff should be explicitly having EOLC conversations with their families for preparation and planning.

A post hoc analysis examined the association of PPS Scores with the “do not know/no basis to judge” response on survey item (42) which asked about family satisfaction with their palliative/comfort care discussions. The results showed no association: $X^2 (1, N = 124) = .000; \rho = .986$. This indicates that families of residents with low PPS scores (e.g., 30% which is bed bound, extensive disease, and total care) were no more likely to have experienced EOL conversations compared to families of residents with higher PPS scores. Regardless of the PPS status of the resident, staff appear not to be having EOL conversations with many family members. This indicates the need for quality improvement because early discussion of goals of care is a best practice in providing EOLC to elderly people with serious illness [91, 92]. The overall QPC-LTC research identified that most LTC staff were not comfortable having advance care planning and EOL conversations with residents and families [27, 28, 30].

The CANHELP Family Caregiver Satisfaction Questionnaire is available in English and French. It has already been adapted for use with family caregivers in specialized care settings including step-down units, chronic respiratory wards, pediatrics, and intensive care. The intensive care version has been translated into many languages: Portuguese, Chinese, German, Hebrew, Greek, Italian, Norwegian, and Swedish. All CANHELP instruments are available and can be downloaded from the CARENET website [57]. Therefore, adapting CANHELP Family Caregiver Satisfaction Questionnaire for LTC contributes to an international research agenda on improving EOLC across settings of care by extending measurement into LTC. The researchers are collaborating with the developers of the CANHELP to further the research using the CANHELP instruments in LTC.

4.4. Potential Applications. Like other versions of the CANHELP, one application of the revised questionnaire is to measure satisfaction as an outcome of quality EOLC. LTC homes currently lack a validated instrument to provide consistent outcome measures of EOLC provided at the organizational level. The 22 satisfaction items can be summarized into an overall satisfaction with EOLC in LTC score, and the items in the subscales can be summarized to indicate satisfaction in five subdomains: characteristics of LTC staff, illness management, communication and decision-making, relationship with doctors, and your involvement. In the future, LTC homes could administer this survey to family members annually to measure overall organizational changes in satisfaction scores.

Another application of this questionnaire is in quality improvement. Specifically, the importance scale ratings can be juxtaposed to satisfaction ratings to inform quality improvement strategies at both the individual patient level and overall organization level [57, 101]. For example, items for which there is a large gap between the importance and satisfaction ratings suggest opportunities for quality improvement [57, 101]. Thus, we think that this revised questionnaire can be incorporated into quality improvement programs in LTC homes.

A third application of this instrument is in the analysis of the proportion of per-item “do not know/no basis to judge” responses. Organizational change efforts could be guided by increasing satisfaction scores while reducing “do not know/no basis to judge” responses. For example, in this sample, almost one-third of respondents endorsed this option for item (22), that is, staff members discuss residents EOLC wishes with family members (see Table 4). Knowing residents’ wishes is important to guide individualized care planning and decision-making about the location of death. Thus, questionnaire results that indicated high endorsement of the “do not know/no Basis to judge” option may be useful for planning staff education and developing new organizational protocols. For example, our research results suggest that staff may benefit by education on having EOL conversations and the organization may need more explicit protocols to guide implementing EOL conversations [10, 12, 27, 102].

In this research, we surveyed all families in LTC with the CANHELP. If desired, the survey could be given only for those families where the resident is transitioning (or has transitioned) to need EOLC. This would mean that an assessment of each resident would precede survey administration and that the survey would only be sent to “targeted” families. The PPS [64, 65] is a simple to use tool that can be used by staff in identifying which residents need or are transitioning to EOLC. LTC homes may also employ other clinical triggers or prognostication tools to identify residents who require EOLC and then survey only these family caregivers.

There are two other potential applications of this instrument which were beyond the scope and purpose of this study. This research only used the CANHELP at the organizational level and did not explore use of the instrument for individual resident care planning. For example, questionnaire results could potentially guide staff in their EOLC discussions during palliative care conferences. This has been done using other versions of the CANHELP and warrants future consideration in LTC.

CANHELP developers have recommended that, for a straightforward quality of care measure, only the satisfaction items are required [57]. Surveying families only for their satisfaction with care would substantially reduce the length of the instrument. Families could also complete the satisfaction items as an online survey. These applications merit further study.

4.5. Limitations and Future Research. This research was done as a substudy of the larger QPC-LTC research project, and further psychometric research is needed to fully evaluate this revised tool. Due to the pilot nature of the research (two LTC homes) and the small sample sizes, we were not able to assess the factor structure of the revised instrument or its sensitivity to change; further research in these areas is warranted. With the small sample size, this study lacked the statistical power to assess for overlap of the survey items. However, future research could examine whether there is redundancy among the items or whether there are some domains that are more important than others. Reducing any redundancy would also shorten the questionnaire.
The instrument has 22 items that must be completed for both importance and satisfaction and the length may place a burden on respondents and lower the response rate. However, it is noteworthy that, in the 118 face-to-face interviews conducted for the cognitive interviews, no family member complained about the length of the instrument. In fact, families were very motivated to talk about this topic during the cognitive interviews. The mail-out survey resulted in a response rate of 75%, which suggests that the length of the instrument was not a major concern.

Due to the practical and ethical challenges of interviewing residents noted in the introduction of this paper, we were not able to assess residents’ perceptions of quality of care. In the suite of available CANHELP instruments, there is another instrument to measure patient’s satisfaction with EOLC which could potentially be adapted for use in LTC. Future research should then correlate residents’ satisfaction with families’ satisfaction as a measure of criterion-related validity. Similarly, correlations with other instruments were beyond the scope of this research but should be examined in future research to assess the criterion-related validity of this new instrument.

It would also be interesting to assess the tool qualitatively with LTC staff to explore their perceptions on whether they think the items reflect best practice in LTC. In addition, this research was conducted in four LTC homes in Ontario, Canada. Further research is needed to assess the transferability of the resultant questionnaire to other provinces/countries with different LTC structures and policies. Despite these limitations and given the lack of validated instruments available which pertain specifically to LTC, we believe that there is a role for this revised CANHELP in LTC.

Further application and evaluation of the instrument are encouraged. This revised instrument will be mounted on the Canadian Researchers at the End of Life Network (CARENET) website as part of the family of CANHELP instruments [57]. Researchers are encouraged to apply and evaluate this tool and report back on their experience with the instrument. The tool is currently being used in British Columbia (Canada) as part of the Initiative for a Palliative Approach in Nursing: Evidence & Leadership (iPANEL) program of research (http://www.ipanel.ca/); thus, further application and testing of the instrument outside of Ontario (Canada) are currently under way.

5. Conclusion

This paper introduces a new tool that can be used to assess families’ perceptions of quality and satisfaction with EOLC in LTC. The research provides a new, self-administered version of the CANHELP Lite Individualized Caregiver Questionnaire that is directly applicable to measuring family members’ perceptions of EOLC in LTC. While further validation research with this revised instrument is warranted, we conclude that the instrument is internally consistent with good content and face validity. It fills a gap in quality improvement tools to support developing quality PC in LTC.

LTC homes have become a major location of death in Canada and elsewhere. Efforts to implement the palliative approach to care in LTC are underway as their resident population is now very old with chronic illness, frailty, and dementia. Researchers have developed resources to support LTC homes providing palliative and EOLC, including tools and innovations for education, clinical practice, and policy. However, satisfaction measures to measure quality improvement were lacking. This new instrument addresses this gap and may be useful to researchers, practitioners, and administrators for measuring family perceptions of and satisfaction with EOLC in LTC settings.

Conflicts of Interest

The authors have no conflicts of interest to declare.

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