Validity and reliability of the ‘Isometric Exercise Scale’ (IES) for measuring ratings of perceived exertion during continuous isometric exercise

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Isometric exercise (IE) interventions are an effective non-medical method of reducing arterial blood pressure (BP). Current methods of prescribing and controlling isometric exercise intensity often require the use of expensive equipment and specialist knowledge. However, ratings of perceived exertion (RPE) may provide a more accessible means of monitoring exercise intensity. Therefore, the aim of this study was to assess the validity of a specific Isometric Exercise Scale (IES) during a continuous incremental IE test. Twenty-nine male participants completed four incremental isometric wall squat tests. Each test consisted of five 2-min stages of progressively increasing workload. Workload was determined by knee joint angle from 135° to 95°. The tests were continuous with no rest periods between the stages. Throughout the exercise protocol, RPE (IES and Borg’s CR-10), heart rate and blood pressure were recorded. A strong positive linear relationship was found between the IES and the CR-10 ($r = 0.967$). Likewise, strong positive relationships between the IES and wall squat duration ($r = 0.849$), HR ($r = 0.819$) and BP ($r = 0.841$) were seen. Intra-class correlation coefficients and coefficients of variations for the IES ranged from $r = 0.81$ to 0.91 and 4.5–54%, respectively, with greater reliability seen at the higher workloads. The IES provides valid and reliable measurements of RPE, exercise intensity, and the changes in physiological measures of exertion during continuous incremental IE; as such, the IES can be used as an accessible measure of exercise intensity during IE interventions.

Abbreviations

ANOVA  Analysis of variance
BP  Blood pressure
DBP  Diastolic blood pressure
EMG  Electromyography
HR  Heart rate
IE  Isometric exercise
IES  Isometric Exercise Scale
IET  Isometric exercise training
MAP  Mean arterial pressure
RPE  Rating of perceived exertion
SBP  Systolic blood pressure

Hypertension, characterised by a sustained elevation in arterial blood pressure ($\geq 140$ mmHg systolic and/or $\geq 90$ mmHg diastolic), is the leading attributable risk factor for increased CVD mortality$^1$. Exercise has been
recommended as a non-pharmacological lifestyle modification for the treatment of hypertension. Isometric exercise training (IET) interventions have been shown to be an effective and time efficient methodology to reduce resting3–6 and ambulatory blood pressure.

The control of exercise intensity is a key factor in ensuring the safety and efficacy of physical activity in any context, including athletic, recreational, and therapeutic settings. Previous methods of administering IET and monitoring its intensity have tended to require expensive equipment such as isokinetic dynamometers, hand grip dynameters and electromyography (EMG). It has been suggested that the need for expensive equipment and time-consuming testing protocols, may present unnecessary barriers that could ultimately limit the effectiveness of these interventions. Consequently, more accessible modes of IET that could be implemented in the home have been explored. One such intervention, is the use of the isometric wall squat, where intensity is controlled by manipulation of the knee joint angle. A 4-week home based isometric wall squat intervention, with exercise intensity derived from a maximal isometric wall squat test, was shown to produce significant reductions in resting HR and ambulatory arterial BP. While these methods of training are more accessible than previous iterations, the ability to accurately monitor exercise intensity without laboratory testing and the use of additional equipment could help to further promote uptake of this type of IE intervention.

Ratings of perceived exertion (RPE) could provide an easy to use and accessible alternative means of assessing and monitoring exercise intensity. Indeed, it has long been established that RPE provides an accurate estimation of exercise intensity and physiological exertion during cardiovascular exercise. In addition, there is now a growing body of evidence that indicates that various RPE scales provide a valid measure of exercise intensity during resistance exercise, including the Borg 6-20, Omni-res, and the Borg CR-10 scales. The validity of these scales has been shown to be independent of participant age or sex. Additionally, the Borg CR-10 scale has largely been adopted within IE research up to this point, despite its intended application being for rating pain with no numerical ceiling effect. In an exercise setting, where the average participant’s understanding of RPE is likely to be limited, the open-ended nature of the CR-10 scale may make monitoring and prescribing IE intensity more difficult. There are currently no RPE scales that have been specifically designed and validated for IE; it has been suggested that it is important to design and validate scales for specific populations, exercise types and modalities, and that caution should be taken when using RPE scales with modalities and materials other than those they have been validated for. It has also been proposed that for an RPE scale to be considered a valid measure for use in the clinical and/or health-fitness setting, it must demonstrate both concurrent and construct validity, evidenced by strong positive correlations with physiological variables (e.g. HR) and a previously validated criterion scale respectively.

Therefore, the aims of this research were to: (1) assess the construct validity of a new isometric exercise scale (IES) as a measure of RPE during isometric wall squat exercise, using the frequently adopted CR-10 scale as a criterion measure; (2) examine the validity of the IES to measure changes in isometric wall squat intensity during a continuous maximal incremental test; (3) explore the concurrent validity of the IES using criterion measures of physiological exertion (HR and BP); and (4) examine the reliability of the IES responses over time.

Methods

Participants. Twenty-nine normotensive male volunteers (age: 23.2 ± 4.0 years; stature: 180.9 ± 7.8 cm; body mass: 82.7 ± 17.3 kg) participated in this research. All participants were physically active, non-smokers and not taking any medication that could affect the study results. Furthermore, participants self-reported that they were not suffering from any injury or disease. Written informed consent was given by all participants and they agreed to maintain their regular exercise and dietary habits between testing sessions and for the length of study.

Study design. All participants were required to attend the laboratory on four separate occasions, separated by a minimum of 48 h. Each session followed the same procedures; starting with resting measurements before completion of a continuous maximal incremental wall squat tests. Participants were asked to abstain from food 4 h, caffeine 12 h, alcohol and strenuous exercise 24 h pre-testing. All participants verbally confirmed adherence to the testing requirements prior to the start of each testing session. This study was approved by Canterbury Christ Church University's Ethics Committee (15/SAS/223) and conducted according to the 1964 Declaration of Helsinki.

Procedures. Familiarisation. Prior to the first testing session participants received an information pack outlining the testing protocols and measurement procedures included in the study. At the start of the first laboratory session participants had the study design, resting and exercise measurements, and exercise protocols explained to them verbally. As part of this explanation, participants were shown the equipment that would be used and were given a demonstration of the wall squat, including the correct wall squat position. Finally, participants were shown the RPE scales and received the standardised instructions and anchoring. Following this, if the participant wished to be part of the study, written informed consent was collected and resting measurements were taken.

Resting measures. Upon arrival to the laboratory, participants rested in a seated position for 10 min. After 10 min rest, HR, systolic BP (SBP), diastolic BP (DBP) and mean arterial pressure (MAP) were recorded using an oscillometric BP monitor on the participants left arm (Dinamap Pro, GE Medical Systems, Slough, UK). Three measurements were taken, each separated by 1-min. Following the seated measurements, participants rested in a supine position for 15 min. After an initial 10-min period, HR and BP were measured continuously for 5 min using a plethysmographic device (Task Force Monitor, CNSystems, Graz, Austria). Resting HR and BP values were calculated as the mean of the 5-min supine measurement period.
Maximal isometric wall squat test protocol. Following the resting measures, participants were required to complete a maximal incremental isometric wall squat test, as described in13. The test required participants to lower their back down a fixed wall and make small adjustments to their feet position until the required knee joint angle was reached, while maintaining a vertical lower limb and an erect trunk. Knee joint angle was measured using a clinical goniometer, secured to the participants lower and upper leg using elasticated Velcro strapping. The fulcrum was aligned with the lateral epicondyle of the femur, the moving arm was placed on the lateral midline of the femur using the greater trochanter for reference and the stationary arm on the lateral midline of the fibula using the lateral malleolus and fibular head for reference. A spirit level was attached to the stationary arm to ensure that the lower leg was kept vertical during exercise. The internal angle between the femur and fibula was measured13. The test consisted of five consecutive 2-min stages, beginning at a knee joint angle of 135° and guided to reduce the angle by 10° every 2 min (125°, 115°, 105°, and 95°) (Fig. 1). Each participant's foot position was measured from the back of the left heel to the wall and their back position was measured as the distance from the ground to the lower back, which was defined as the lowest point of contact that the participants back had with the wall. Participants were not permitted to stand or rest between angles. The test continued until volitional exhaustion, the participant was unable to maintain the required knee angle, or completion of the 10-min test8. Participants were monitored for signs of physical distress throughout the test and were instructed to terminate the exercise at the first signs of dizziness or feeling unwell. Verbal encouragement was given throughout, with instructions to maintain normal breathing to avoid the Valsalva manoeuvre. Heart rate and BP were recorded continuously during the test; mean HR and BP (SBP, DBP and MAP) were calculated for the last 5 s of each minute of the test.

Ratings of perceived exertion. Participants were asked to rate the perceived exertion in their active muscles using the IES and Borg’s CR-10 scales, 50 s into each minute of the test. Participants were cued to give their ratings using the standardised questions: “How hard do you feel your leg muscles are working”. The participants were randomly assigned into one of two groups: Group 1 were asked to rate their perceived exertion using the IES first followed by the CR-10; group 2 rated using the CR-10 first and then the IES. The scales were in full view of the participant for the entire test, presented one above the other, either IES on top or CR-10 on top (Fig. 2) depending on group allocation. The scales were presented in this way, rather than side-to-side, to stop participants picking a rating on the first scale and then moving sideways to the corresponding value on the second scale, without consideration of differences in the two values.

Scale instructions and anchoring. Standardised scaling instructions and anchoring procedures were explained for both scales before testing. The standardised instructions and anchoring procedures for the CR-10 scale were used, as previously published in Borg’s work26. The instructions for the IES were as follows: “This scale is used to rate how hard you think your active muscles are working. This scale has 3 different columns: Rating, Description and TTF. The ‘Rating’ numbers are from 0–10 and are used to rate the exertion or effort in the active muscle group(s). The ‘Description’ words and ‘TTF’ are used to help you choose a rating. 0 (Rest) is absolutely no effort, as felt during complete rest. 5 (Moderate) is right in the middle of 0 and 10. It’s not especially hard and it is no problem to continue; but it no longer feels comfortable. 10 (Maximal) is maximum effort; your muscles are working as hard as they can, and you can only maintain the contraction for seconds before you will have to stop.

TTF (Time to Failure) indicates the amount of time remaining, during an isometric contraction, before you will be unable to continue. In other words, this describes how much you have left in your ‘fuel tank’. 100%—your muscles are fresh; you haven’t started the contraction yet (fuel tank is full). 50%—means you can continue to hold the contraction for the same amount of time that you have already completed (fuel tank is half full). 0%—your muscles are failing/have failed (fuel tank is empty). When you give your rating; focus only on the muscle

![Figure 1. Knee joint angles used for the five consecutive 2-min stages of the incremental isometric exercise test (left to right: 135°, 125°, 115°, 105°, and 95°).](image-url)
group(s) that is working. You can use the ‘Description’ words, the Time to Failure (TTF), and/or you can simply rate the exertion out of ten’.

Data analysis. All data were analysed using the statistical package for social sciences (SPSS 22 release version for Windows; SPSS Inc., Chicago IL). Before analysis, all data were checked for conformity with the parametric assumptions. Construct validity between the IES and CR-10 ratings was determined using linear regression analysis and Spearman’s Rank-Order Correlation. Concurrent validity of the IES and CR-10 results with the criterion measures of exercise intensity was assessed using Spearman’s Rank-Order Correlations. To test for differences in concurrent validity, between the IES and CR-10, validity coefficients underwent Fishers Z score transformation followed by statistical analysis for differences in the Z-Scores. Reliability of the IES, CR-10, HR and BP results across the four testing sessions were examined separately using: two-factor (Session × Intensity) repeated measures ANOVAs or Friedman’s test (normal distribution dependant); Intraclass Correlation Coefficients (ICC); Standard Error of Measurement (SEM) and Coefficient of Variations (COV). For the difference tests, the ‘Session’ factor had four levels (testing sessions 1–4), and the ‘Intensity’ factor had five levels (knee angle—135°, 125°, 115°, 105° and 95°). Where main effects were found, post-hoc testing was conducted with Bonferroni adjustment for multiple comparisons. The ICC (3,1) model was used to assess the agreement between the repeated measures taken during consecutive sessions. Within-participant variance was calculated as the SEM from the ICC analyses, and as COVs with 95% confidence interval, derived from log-transformed two-way ANOVA for each variable. ICC and COV results, for the IES and CR-10 scales, were considered to be significantly different if the mean results for each scale lay outside of the 95% confidence interval of the other. An alpha level of < 0.05 was set as the threshold for statistical significance. All data are expressed as mean ± S.D. unless otherwise indicated.

Figure 2. RPE scales presentation formats.
Results

Resting measures. At the start of each of the four testing sessions, resting measures were recorded for each participant. The mean resting values for HR, SBP, DBP and MAP were: 61 ± 8 bpm, 109 ± 7 mmHg, 63 ± 5 mmHg, and 80 ± 6 mmHg, respectively. There were no significant differences in any resting measures between trials (P > 0.05). The Intra-class correlation coefficients for the resting measures ranged from r = 0.52 to 0.91. Coefficients of Variation (with 95% confidence intervals) were 4.0% (3.5–4.9%) for resting HR, 2.9% (2.5–3.5%) for SBP, 6.2% (5.3–7.6%) for DBP, and 4.2% (3.6–5.1%) for MAP.

Construct validity. The construct validity of the IES was established by correlation and linear regression analysis of the ratings from the IES and CR-10 scale. Spearman's Rank-Order Correlation showed a strong positive linear relationship (r = 0.97, P < 0.001) between the CR-10 and IES ratings of exertion. Likewise, linear regression analysis to assess the ability of the CR-10 results to predict the IES results, showed a significant linear regression equation (F(1, 977) = 13,958, P < 0.001) with an r value of 0.97 (Fig. 3).

RPE and exercise intensity. The validity of the IES and CR-10 to represent isometric exercise intensity was assessed by correlating the RPE ratings against percentage of maximum exercise intensity (workload × wall squat duration). Strong positive correlations were shown for the IES (r = 0.89, P < 0.001) and CR-10 (r = 0.88, P < 0.001) with exercise intensity (Fig. 4).

RPE and measures of physiological exertion. Significant positive relationships were found when correlating the physiological measures of exercise intensity: HR (r = 0.82 and r = 0.81, P < 0.001), SBP (r = 0.84 and r = 0.84, P < 0.001), DBP (r = 0.81 and r = 0.80, P < 0.001), and MAP (r = 0.84 and r = 0.83, P < 0.001) with RPE ratings from the IES and CR-10 respectively (Fig. 5).
Figure 5. The relationships of the IES and CR-10 ratings with the physiological measures of exercise intensity.

Table 1. IES and CR-10 results at each knee angle between sessions and the corresponding reliability statistics. ICC intraclass correlation coefficients (95% confidence intervals), COV coefficient of variation (95% confidence intervals). ICC and COV values for comparisons of sessions 2, 3 and 4 only. *Significantly greater ICC value than the other RPE scale at the same knee angle. **Significantly lower variance than the other RPE scale at the same knee angle.

| Knee angle | Session Number | IES | CR-10 |
|------------|----------------|-----|-------|
| 135°       | 1              | 1.9±1.5 | 1.2±1.0 |
|            | 2              | 1.4±1.3 | 3.0±1.8 |
|            | 3              | 1.3±1.1 | 5.7±2.3 |
|            | 4              | 1.7±1.5 | 7.9±1.1 |
| 125°       | 1              | 3.9±1.8 | 3.0±1.8 |
|            | 2              | 3.5±1.8 | 5.7±1.8 |
|            | 3              | 3.3±1.9 | 8.0±1.8 |
|            | 4              | 3.7±2.2 | 7.9±1.1 |
| 115°       | 1              | 6.6±1.7 | 6.6±1.7 |
|            | 2              | 6.2±2.0 | 6.2±2.0 |
|            | 3              | 6.1±2.0 | 6.1±2.0 |
|            | 4              | 6.1±2.3 | 6.1±2.3 |
| 105°       | 1              | 8.6±1.2 | 9.3±1.5 |
|            | 2              | 8.5±1.2 | 9.3±1.5 |
|            | 3              | 8.2±1.4 | 9.3±1.5 |
|            | 4              | 8.1±1.5 | 9.1±1.0 |
| 95°        | 1              | 9.4±0.5 | 9.4±0.5 |
|            | 2              | 9.3±0.8 | 9.3±0.8 |
|            | 3              | 9.3±0.8 | 9.1±1.0 |
|            | 4              | 9.1±1.0 | 9.0±1.2 |

*Significantly greater ICC value than the other RPE scale at the same knee angle. **Significantly lower variance than the other RPE scale at the same knee angle.
Reliability of exercise measures. There were no significant differences in IES or CR-10 ratings between sessions at any knee angle (P > 0.05). The ICCs and COVs between sessions 1 and 2, fell outside of the confidence intervals for the between sessions 2–4 comparisons; therefore, the reliability data for sessions 1 and 2 are presented separately to sessions 2–4. ICCs for sessions 1 and 2, across all knee joint angles, ranged from r = −0.49 to 0.76 (SEM = 0.67–1.07) and r = 0.30–0.76 (SEM = 0.71–1.39) for the IES and CR-10 respectively. Additionally, the COVs between sessions 1 and 2 ranged from 42.1 to 10.5% for the IES and 77.2–12.3% for the CR-10. The ICCs for sessions 2–4 ranged from r = 0.81 to 0.91 and r = 0.79–0.90 for the IES and CR-10 respectively (Table 1). The ICC for the 135° knee angle was significantly higher for the CR-10 scale when compared to the IES; no other differences in ICCs were found. The SEMs calculated for Sessions 2–4 ranged from 0.37 to 0.87 for the IES and 0.35–0.84 for the CR-10 Scale. As such, The COVs ranged from 54 to 4.5% and 41.9–7% for the IES and CR-10 respectively, with the lowest variances seen at the higher intensity levels (Table 1).

Discussion
This study demonstrated that the IES is a valid and reproducible measure of RPE, exercise intensity and the physiological responses to isometric wall squat exercise. The construct validity of the IES was assessed using the Borg CR-10 scale, which has previously been shown to be a valid and reliable measure of RPE and exercise intensity during resistance exercise34 and is the scale most commonly adopted for this type of exercise intervention34. The IES ratings showed excellent agreement with the ratings from the Borg CR-10 (r = 0.97), during correlation and linear regression analysis. In addition, there were no significant differences in the relationships shown with exercise intensity and physiological measures of exertion (HR and BP) between the IES and CR-10 scales. The Borg CR-10 scale has previously been used to validate the OMNI Elliptical Ergometer Scale, during aerobic exercise, yielding similar construct validity coefficients to the present study (r = 0.96–0.98)34. During dynamic resistance exercise, the CR-10 scale was also used to validate a novel Estimated Repetitions to Failure Scale, giving strong validity coefficients ranging from r = 0.86 to r = 0.96, depending on the specific exercise used35. Likewise, the now widely used OMNI-RES scale was validated during resistance exercise using the Borg 6-20 scale36; this analysis showed validity coefficients from r = 0.94–0.97. The construct validity results of the current study, when compared to previous research, suggest that the IES is a valid measure of RPE during isometric exercise.

Ratings from the IES were shown to be an accurate representation of exercise intensity during maximal isometric wall squat exercise. This was shown through correlation of the IES results with wall squat duration, which in this case represents an increase in both contraction time and workload throughout the test. The results of this analysis showed a strong positive relationship between the two variables (r = 0.89). Previous research has shown the OMNI-RES scale to be a valid measure of exercise intensity, with correlations ranging from r = 0.89 to 0.91 in males and females37. Similarly, the CR-10 was shown to be a valid measure of exercise intensity with validity coefficients of r = 0.77 at baseline and r = 0.91 following a 12-week training intervention37. Likewise, in production mode, the Borg 6-20 scale has also been shown to be valid when used by sedentary, active and strength trained individuals alike (r = 0.83–0.92)38. As such, the validity coefficient shown for the IES is comparable to those shown in previous resistance exercise research, suggesting it is an accurate measure of exercise intensity.

The IES also showed strong positive relationships with HR (r = 0.82) and BP (r = 0.81–0.84), indicating that the IES can accurately represent the changes in physiological exertion caused during the incremental isometric test, to the same extent as the CR-10 scale. The CR-10 scale has previously been shown to produce strong positive correlations with HR (r = 0.76) and blood lactate (r = 0.730) during dynamic weight training39, and with HR (r = 0.71) during bodyweight suspension training40. Likewise, the CR-10 has shown comparable relationships during aerobic training41. The strong relationships seen between the IES and physiological measures could allow it to be used as an important additional safety measure during IET, to ensure that participants are working at intensities that keep them within safe HR and BP limits42. However, this requires further investigation for confirmation.

Reliability of the IES measures across the four testing sessions was examined by correlating the results from consecutive sessions using intraclass correlation coefficients. The ICC measures of reliability between sessions 1–2 were significantly different, when compared to between sessions 2–3 and 3–4. These results indicate a learning effect following the first session and suggests that habituation with the isometric wall squat exercise and RPE scale may be required before a stable relationship is achieved. The ICC results for the IES showed excellent agreement (r = 0.81–0.91) across sessions 2–4, indicating that the IES is a reliable measure of RPE and exercise intensity over time. These reliability coefficients were closely matched by the ICCs for HR and BP, suggesting that the relationship between the IES results and physiological exertion is stable over time. These results are comparable to those shown previously for the OMNI-RES Thera-band (r = 0.72–0.76)42 and Borg CR-10 (r = 0.88)43 scales during different forms of resistance exercise. Additionally, when the OMNI-RES scale was used in production mode, where the participant selects/modifies the exercise intensity to elicit a specific RPE response, similar reliability coefficients were found (r = 0.69–0.95)44.

The within participant variance was assessed using the SEM and COV. The CR-10 scale showed lower variance at the 135°-workload (0.35 vs 0.67) when compared to the IES, corresponding to the significantly higher ICC result seen with the CR-10 at that level. Whereas, the IES showed lower SEMs at the four higher workloads, when compared to the CR-10. This translated to statistically lower COVs at the three highest workloads with the IES. The COV results for the IES showed higher percentage variance at the lighter intensities and lower variances at the higher intensities; this is to be expected as the lower average RPE values seen in the earlier stages of the test (IES = 1.6 and CR-10 = 1.0 in the first stage) mean that even the smallest possible change between session (0.5) would elicit 30–50% variance. Arguably, this high variance makes comparison of COVs from RPE with COVs from other measurement methods, e.g. HR, inappropriate; however, this can still be a useful measure of the variance/reliability when comparing two like measures, such as two RPE scales. The CR-10 scale produced...
significantly lower variance at the lowest intensity (135°), possibly due to the increased number of lower value numbers and therefore smaller differences between values at the lower end of that scale (0, 0.3, 0.5 and 1), whereas the IES showed significantly lower variance at the highest three intensities (115°, 105° and 95°), possibly due to the simpler closed-ended nature of the IES as opposed to the open-ended CR-10. Since these intensities are more representative of the intensities used during IET for reducing resting blood pressure, this may suggest the IES is more appropriate during this type of intervention. Furthermore, previous analysis of the reliability of the CR-10 showed a COV of 17%, for exercise eliciting an average RPE of approximately six for females and seven for males.

The IES provides a valid and reliable measure of RPE and exercise intensity during maximal isometric wall squat exercise. Additionally, the IES results produced strong positive relationships with the criterion measures of physiological exertion (HR and BP). As such, the IES can be used as a valid measure of RPE and could be useful in the selection and monitoring of workloads during IET interventions for the reduction of resting blood pressure.

Further research is required to explore the validity of IES during discontinuous isometric exercise at sub-maximal intensities, as is currently used during isometric wall squat training for the reduction of resting blood pressure. Additionally, research is needed to explore the potential use of RPE as a means of prescribing and monitoring IET intensity, especially in pre-hypertensive and hypertensive populations.

Conclusion

The IES provides a valid and reliable measure of RPE and exercise intensity during maximal isometric wall squat exercise. Additionally, the IES results produced strong positive relationships with the criterion measures of physiological exertion (HR and BP). As such, the IES can be used as a valid measure of RPE and could be useful in the selection and monitoring of workloads during IET interventions for the reduction of resting blood pressure.

Received: 20 March 2020; Accepted: 25 January 2021
Published online: 05 March 2021

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Author contributions
J.L., J.O., D.A. and J.W. conceived and designed research. J.L. conducted experiments and analysed data. J.L. wrote the manuscript. All authors read and approved the manuscript.

Funding
This study was funded by Canterbury Christ Church University.

Competing interests
The authors declare no competing interests.

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