Reliability Assessment of a Hexagon Socket Head Bolt Based on Moment Method

Xiaowei Yin\textsuperscript{1}, Wenxue Qian\textsuperscript{2,\textsuperscript{a}}, and Liyang Xie\textsuperscript{2}

\textsuperscript{1}Department of Mechanical Engineering, Shenyang Institute of Engineering, Shenyang 110136, China
\textsuperscript{2}School of Mechanical Engineering and Automation, Northeastern University, Shenyang 110819, China
\textsuperscript{a}qwx99@163.com

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Abstract. Hexagon socket head bolts are widely used in many engineering fields as fasteners and are common and important parts for engineering, but for some hexagon socket head bolts it is still tedious to build the 3D models and assess their reliability. It is important for a hexagon socket head bolt to do reliability assessment, especially for some hexagon socket head bolt that under complex load conditions. In order to improve the reliability and stabilization, a hexagon socket head bolt reliability assessment method is introduced and an example is given, and the example shows that do reliability assessment is useful and effective.

1. Introduction

For a long period, designers have applied the method called factors of safety in a deterministic approach. But this deterministic approach is not very precise and the tendency is to use it conservatively resulting in over designed parts, high cost and sometimes ineffectiveness. So do reliability assessment is necessary. Usually a lot of hypothesis should be done, but it often causes many mistakes. Industry can progress effectively with the knowledge and implementation of reliability engineering \cite{1-5}. Hexagon socket head bolts are wildly used in engineering, and it is a common work for an engineer to build a 3-D model of a hexagon socket head bolt with modeling software. Because there are many kind of hexagon socket head bolts, including spur hexagon socket head bolt, inner spur hexagon socket head bolt, bevel hexagon socket head bolt, helical hexagon socket head bolt etc. sometimes it is a difficult work to build a hexagon socket head bolt model quickly and accurately. It is well known that more than 80 percent of machinery failure is due to fatigue failure, and the local stress is the most important factor to decide the life of mechanical part \cite{6-9}. It is meaningful to build a precision model of hexagon socket head bolt; an example is to do a finite element analysis of it. In this paper, an approach to assess the reliability of a spur hexagon socket head bolt is presented, and the assessment and steps will be discussed detail, For a long time the reliability of products attract more and more regard. Usually reliability is defined as the probability of a device performing its intended function for a specified period of time under the specified operating environment. This concept of reliability as a probability, typically quantified by assessing the mean time to failure (MTTF), implies that field failures are quite inevitable. In today’s very competitive mechanical products market, a commitment to product reliability is necessary. Estimating produce reliability is an important and challenging job. Now the modern machine products, such as large machine tools, cars, ships etc are more and more complex and large. Also as the sophistication and complexity of systems increases, the need for subsystems and components with high reliability levels increases.

2. Reliability Theory and Model

The main theory about reliability design and assessment of a hexagon socket head bolt is stress – strength interference theory.
Suppose that the strength is $\delta$ and the stress is $s$, of course $S$ and $s$ are both random variables. When the strength of a component is greater than the stress of it, the component does not fail. Suppose that the probability density function of strength is $g(\delta)$ and the distribution function is $G(\delta)$, the probability density function of stress is $f(s)$ and the distribution function is $F(s)$. The density function curves are shown as Fig.1.

The reliability of part is
$$R = P(\delta > s)$$

From Fig.1 it can be seen when the probability density curve of strength and probability density curve of stress do not interfere and the min strength greater than the max working stress, there is
$$R = P(\delta > s) = 1$$
The part does not fail.

![Fig.1 Distribution curve of strength and stress](image1)

![Fig.2 Interfere of strength and stress curves](image2)

When the probability density curve of strength and probability density curve of stress interfere, the part possible fail, despite the fact that the mean of stress being less than the mean of strength. Fig.2 shows the interference between probability density curve of strength and probability density curve of stress.

The probability that stress is in interval $ds$ is:
$$P\left( \frac{ds}{2} \leq s \leq \frac{ds}{2} + s \right) = f(s)ds$$

(1)

The probability that the strength greater than the stress is:
$$P(\delta > s) = \int_{s}^{\infty} g(\delta)d\delta$$

(2)

$\delta$ and $s$ are independent random variables. The probability of the above two event occur at the same time is:
$$f(s)ds \times \int_{s}^{\infty} g(\delta)d\delta$$

(3)

Formula (3) is the probability that strength greater than the stress in interval $ds$. Then in the entire interval, the probability that strength greater than stress is:
$$R = \int_{s}^{\infty} f(s)ds \int_{s}^{\infty} g(\delta)d\delta$$

(4)

3. **Hexagon Socket Head Bolt Parameters and Reliability Assessment**

3.1 **3D Model and Parameters of Hexagon socket head bolt.**

A hexagon socket head bolt is used in a reducer showed as Figure 3, and the parameters of it are as follows in Table 1.
### Table 1 Linear elastic analysis material parameters of wheel hub

| Material parameters | Elastic module (MPa) | Strength limit (MPa) | Poisson ratio | Density (t/mm³) |
|---------------------|----------------------|----------------------|---------------|----------------|
| Value               | 206000               | 800                  | 0.29          | 7.8E-9         |

![3D model of reducer hexagon socket head bolt](image)

#### 3.2 Reliability Assessment of Hexagon socket head bolt.

Usually the sizes of hexagon socket head bolt are not deterministic values but random variables, of course the loads the hexagon socket head bolt bearing are not deterministic values. First the loads can be obtained by calculation or test, and the strength of a tooth can also be obtained by above method, after the strength and stress are obtained, the reliability of hexagon socket head bolt can be got through model (4).

From above data the material strength of hexagon socket head bolt are $\delta(\mu_\delta, \sigma_\delta)$, and the stress are $s(\mu_s, \sigma_s)$, then the reliability of the hexagon socket head bolt is:

Where:

- $\mu_\delta = 800$, mean of the strength of hexagon socket head bolt
- $\sigma_\delta = 40$, standard deviation of the strength of hexagon socket head bolt
- $\mu_s = 600$, mean of the stress of hexagon socket head bolt
- $\sigma_s = 40$, standard deviation of the stress of hexagon socket head bolt

Then the reliability of the hexagon socket head bolt is:

$$R = P(\delta > s)$$

Where:

- $R$ is hexagon socket head bolt reliability
- $\delta$ is stochastic variable of strength
- $s$ is stochastic variable of stress

$$R = \int_{-\infty}^{\infty} \int_{-\infty}^{\infty} \frac{1}{\sigma_s \sqrt{2\pi}} \exp\left(-\frac{1}{2} \left(\frac{x - \mu_s}{\sigma_s}\right)^2\right) \frac{1}{\sigma_\delta \sqrt{2\pi}} \exp\left(-\frac{1}{2} \left(\frac{y - \mu_\delta}{\sigma_\delta}\right)^2\right) dy \, dx$$

Because both strength variable and stress variable are normal distribution variables, $R$ can be obtain through bellow formulas.

$$\beta = \frac{\mu_\delta - \mu_s}{\sqrt{\sigma_\delta^2 + \sigma_s^2}} = 3.53553656$$

Then

$$R = \Phi(\beta) = 0.99979$$
4. Conclusion

Because the sizes and loads of a hexagon socket head bolt bearing are random variables, when using a deterministic method, usually it can be seen that the design result being too conservative in practical engineering. Using reliability design and assessment method, the result is much more reasonable and economy.

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