Enablers for Allied Health Front-Line Managers in Public Health Environments to Deliver Sustainable Patient Care

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ABSTRACT

BACKGROUND:

Many allied health managers do not feel equipped to face the challenges of evolving business environments such as public hospitals. The increasing demand on public hospitals due to chronicity of disease, an aging population and rising health costs will require managers to be resourceful, adaptable, influential and innovative. The research on this topic is scarce with a lack of robust studies specific to allied health front-line managers working in public healthcare settings.

OBJECTIVES:

The review of the literature aims to identify enablers for front-line allied health managers to be more effective and better prepared for working in complex and challenging healthcare environments such as public hospitals.

METHOD:

Literature searches were performed using Scopus, PubMed, PsychINFO, CINAHL, ProQuest and Google Scholar databases for articles published between January 2000 and November 2019. Hand searching of reference lists of included papers also occurred. The included articles were studies containing cohorts of allied health professionals working in any healthcare setting that directly related to the study of management and/or leadership.

RESULTS:

The literature findings on this topic was scarce, however review of the 22 studies that met the criteria identified nine potential enablers for allied health front-line managers. These included incorporating effective leadership styles, leadership attributes and characteristics for working in health, allied health structure, representation of allied health in contexts of influence, associations / network and organisational support, evidence based and tailored allied health programs, measurable and robust feedback on performance and succession planning for the future.

CONCLUSION:

By identifying potential enablers, key strategies, resources and supports could be developed for allied health front-line managers working in complex settings such as public hospitals, that ultimately lead to improvements in patient safety, quality and experience.

IMPLICATIONS FOR PRACTICE:

More research with front-line allied health managers in practice is required to explore and validate the identified enablers. Once validated, further studies to determine the strategies, resources, influences and supports that could be developed to support enacting them would be important. Providing the necessary enablers to allied health front-line managers would equip them to manage the increasing challenges facing public healthcare organisations that are required to be more sustainable while delivering quality care to patients.
The limited research reviewed indicates that allied health managers working in increasingly complex and challenging healthcare environments such as public hospitals do not feel equipped to manage the issues they are facing. [1-7,9] Nevertheless, allied health professionals have a multitude of skills, knowledge and expertise that could be utilised to assist public health organisations tackle current and future issues in an efficient and cost-effective manner. [2,9] The challenge for allied health front-line managers is having the necessary skills, resources and influences to support staff to endure working in these highly pressured environments that require employees to be adaptable, flexible and resilient, often with minimal provision. [4]

The literature review presented addresses the following question: “what are the enablers for front-line allied health managers to deliver sustainable and safe patient care in complex and challenging healthcare environments like public hospitals?”

**METHODS**

An electronic Title/Abstract/Keyword search of relevant published literature was performed utilising Scopus, PubMed, PsychINFO, CINAHL, ProQuest and Google Scholar databases. Search terms included ‘allied health management’, ‘managers’, ‘allied health leadership’, ‘leaders’, ‘allied health occupations’ AND ‘health care’ AND ‘programs.’ Due to scarcity of the literature the search was expanded to include specific professions as defined by the AHPA [10], as well as international literature from contexts similar to Australia. The search was performed in December 2018 with an updated search performed in November 2019.

The electronic search yielded 85 references, an additional 5 were identified via reference searching. A total of 22 research studies with cohorts of allied health participants met the inclusion criteria outlined in Table 1. The selection process and criteria are shown as a Prisma diagram in Figure 1. A summary of the published research studies, including: aims, setting, design, characteristics and study findings can be found in Table 3.
TABLE 1: INCLUSION / EXCLUSION CRITERIA

| INCLUSION CRITERIA                                                                 | EXCLUSION CRITERIA                                      |
|------------------------------------------------------------------------------------|--------------------------------------------------------|
| Allied health participants as defined by AHPA                                      | Irrelevant setting i.e. non health related              |
| All environments / settings – public, private, associations                        | Literature reviews                                      |
| Management / leadership terms identified in the article                            | Non-allied health cohorts of participants                |
| Research study with cohorts of allied health Participants or a single profession e.g. Occupational Therapy, Physiotherapy, Social Work, Pharmacy | Irrelevant topics e.g. supervision                      |
| Articles published between 2000-2019                                               | Conference / forum presentations, reports                |
| Australian and international literature with similar context                        | Duplicate articles                                       |

Each article was reviewed by the principle researcher and the data summarised. The analysis of the articles was guided and reviewed by a second researcher to ensure nothing was overlooked or misinterpreted. The word “enablers” was defined for this review as: “Capabilities, forces and resources that contribute to the success of an entity, program or project”. [15] The principle researcher identified capabilities, forces and resources described in the studies and summarised these into themes to determine a final list of enablers for discussion (Table 2).

TABLE 2: ENABLERS FOR ALLIED HEALTH MANAGERS

| ENABLERS                                                      | RELEVANT LITERATURE |
|--------------------------------------------------------------|---------------------|
| Incorporating effective leadership styles                    | 2,3,7,12,16-24      |
| Management/leadership attributes and skills for working in health | 1,4-6,8,14,16,25-30 |
| Viable allied health structure                               | 1,2,9,29            |
| Representation of allied health in contexts of influence      | 1,2,9,29,31         |
| Associations and network support                             | 2,10,32             |
| Organisational support for front-line managers               | 1,2,4,5,9,16,18,28  |
| Evidence based and tailored allied health management / leadership training | 1,2,7,29,31-35     |
| Measurable and robust feedback on performance                | 7,35                |
| Ensuring allied health succession planning occurs at all levels | 13,36,37           |
RESULTS

The enablers for allied health front-line managers to deliver safe and quality outcomes for patients accessing healthcare organisations will be described in turn.

INCORPORATING EFFECTIVE LEADERSHIP STYLES

Research suggests that effective leadership styles are directly associated with leadership outcomes [3,16-18] and that different types of leaders are required for different situations. [3,7,12,19-21] Despite conflicting views in the literature, many supported the viewpoint that both sound management (utilise more of the transactional style where managers reward or discipline staff to achieve outcomes) and strong leadership (utilise more of the transformational style) are essential to the longer-term viability of today’s public health organisations, which face substantive change. [3,7,12,19-23]

Furthermore, the most frequently observed leadership style in high performing managers incorporates those components outlined in transformational leadership. [2,3,7,12,17,20,23] This type of leadership motivates employee performance through role modelling behaviour that followers want to emulate, they build trust and encourage and inspire those around them as well as stimulate followers to bring forth new ideas and be innovative. They act as a coach, mentor, teacher, facilitator, confidant, and counsellor which provides support and reassurance to their followers. [17,20,22-23]

A study of physiotherapists in Ireland supported the enabler of developing an effective style of leadership and stated that the current shortened version of the multifactorial leadership questionnaire (MLQ) named the MLQ 5X is a valid and reliable instrument that can adequately measure...
leadership styles. [7] They concluded it could assist with the foundation for understanding some of the critical components required in relation to adopting effective leadership styles.

Although there has been significant research on transformational leadership, other scholars are suggesting that transformational and transactional leadership may not adequately capture all the leadership behaviours relevant for organisations. [22,24] Other behaviours beyond these styles of leadership were required for organisations to be successful. Examples include pragmatic dimension, community orientation from servant leadership and aspects of ethical leadership to further enhance transformational leadership. [24]

MANAGEMENT / LEADERSHIP ATTRIBUTES AND SKILLS FOR WORKING IN HEALTH

Similar to incorporating effective leadership styles, developing appropriate attributes in managers can produce more effective outcomes within high pressured healthcare environments. [4] Managers who use a caring approach, such as supporting, encouraging, negotiating, respecting, accepting and trusting, may be able to provide improved staff support, more satisfying work conditions and retain staff for longer than “boss” managers. Boss managers often use a more negative approach such as blaming, criticising, complaining, rewarding to control, threatening, punishing and nagging behaviours. [4]

An Australian study interviewed directors of allied health in New South Wales (NSW) who described the attributes of successful allied health leaders as strong communication and listening skills, the ability to set a clear vision or direction, being innovative, showing authenticity, integrity and being accountable. [1] Other studies reviewed identified good communication, credibility and professionalism as key attributes for managers in healthcare. [5,6,8,14,16,25,27]

Further studies identified leadership characteristics and skills which are consistently associated with effective leadership in multiple health fields: emotional intelligence, vision and business acumen. [6-8,25-30] A study of physiotherapy leaders further supported these findings, with business skills perceived as very important within health organisations for starting or expanding a new service or facility within a hospital department. [5,30]

VIABLE ALLIED HEALTH STRUCTURE

In Australia there has been variation in allied health structures proposed and trialed in many hospitals across rural, regional and tertiary levels over the past few decades, with anecdotal feedback on the dire consequences of inappropriate structures from a few public hospitals in Queensland. [1,9,29] The division of allied health or integrated decentralisation approaches have proven to be viable models for structuring allied health and are continuing to grow in number as more research and evidence is published about their success. [2,9,29]

Findings from a recent study of allied health structures and leadership in the state of Queensland supports these findings, concluding that management of the allied health workforce is more effective with an integrated operational and professional governance structure with single points of accountability overseeing professional groups. [9] However, successful implementation and operation of this structure required credible, skilled and respected allied health mangers to enact them. [8,9]

REPRESENTATION OF ALLIED HEALTH IN CONTEXTS OF INFLUENCE

An issue facing allied health appears to be poor representation within leadership positions that can influence change within healthcare systems. [1,2,9,29] The study of allied health directors in NSW reported many participants felt powerless to affect the healthcare system compared with clinical colleagues. [1] They stated that although there is evidence that allied health professionals are well positioned to lead health system change, they remain under-represented in senior decision-making roles. [1]

Similarly, in a study of top management teams and boards in Australia, findings demonstrated allied health has small numbers in both; significantly lower than medicine and nursing. [29] They reported there was a fragmentation of services within the health care industry that lacked a defined point of accountability for allied health managers to drive change and quality standards. [29] Another Australian study stated that despite the numbers of allied health working in the healthcare industry, the contribution and value of allied health practitioners to improved health outcomes, remains under-represented in health policy, leadership and organisational reform settings. [2]

An international study undertook ethnographic fieldwork at four healthcare sites in England concluding that allied
health managers could contribute significantly to the National Health Service (NHS) in England if fully utilised. However, they found that a traditional model of leadership existed, consisting of exceptional, heroic individuals occupying positions of formal authority. They concluded this was against the distributed style of leadership being promoted as an effective type of leadership for healthcare today. [31]

A Queensland study interviewed five executives and 49 allied health professionals across nine health services and found that Executive allied health positions enabled allied health leaders to use their influence in organisational planning and decision-making to deliver effective patient care services. [9]

ASSOCIATIONS AND NETWORK SUPPORT

A 2016 Australian report recommended that to progress allied health leadership development, collaborations with many sectors, including professional bodies is crucial to ensure all facets of the health context are considered in the development of system wide leaders. [2] No further literature or published reports indicate if progress has been made with this recommendation at a national level in Australia, however the AHPA has an online network for allied health leaders who wish to linkup with other leaders across Australia. The aim is for leaders to pursue inter-professional collaboration and sharing of information relevant to allied health teamwork in service delivery, research and education. [10]

An example of leadership support that was developed by the Association of Schools of Allied Health Professions which was chartered in Washington, D.C in September 1967 is a not-for-profit national professional association for administrators, educators, and others who are concerned with critical issues affecting allied health education and practice. They recommended that there should be a national effort to prepare emerging leaders in allied health education and practice, which resulted in the association setting up a coalition of allied health leadership which is still active. [32]

ORGANISATIONAL SUPPORT FOR MANAGERS

Health organisations can be difficult places for front-line allied health managers to work due to minimal training and resources being in place to support managers. [1,2,16,28] Available research indicates that leadership capability impacts organisational performance and outcomes, making training on the matter an essential element of success for organisations. [1,2,5,18,28]

A Queensland study concluded that organisations providing clinical support, education, supervision, and the ability to engage in research can develop a sustainable, skilled and capable allied health workforce. [9] Furthermore, those organisations that provide effective and reliable data management systems allow allied health managers to design, implement and evaluate clinical service delivery. [9]

In a study of 138 allied health staff across public and private practice the researchers concluded that without clear expectations and support from the organisation on how teams should behave and work collaboratively to achieve the best outcomes, the issues described by allied health managers working in public health environments will continue. [4] They identified factors for allied health managers to support staff, recommending they provide a comprehensive orientation to the workplace and take the time to ensure staff understand the roles and responsibilities of their job description. [4]

EVIDENCE BASED AND TAILORED ALLIED HEALTH MANAGEMENT / LEADERSHIP TRAINING

The literature highlighted key points to consider in training allied health front-line managers. One study concluded that allied health clinicians have little preparation in business, regulatory policy, or financial matters and often feel inadequately trained to be competent in administrative roles. [29] Another study supported this finding, stating participants reported the transition from clinician to manager was complex due to the lack of skills in administration. [1]

A different factor included the variances in professions in relation to training needs. One international study exploring self-reported transformational leadership behaviour profiles found some allied health professional groups (radiographers and podiatrists) may require significantly more support than others due to their lower scores in the transformational leadership style. [7] Furthermore, directors of allied health described a different complexity of transitioning from a profession-specific manager to one being capable of encompassing the challenges and concerns of the wider professional groups. They stated that managing multiple professions and professionals and harmonising their organisational and professional efforts was challenging. [1,31] They recommended the...
development of a state-wide leadership training, mentoring and coaching program specifically for the directors of allied health. [1]

Other enablers mentioned in the literature were targeting emerging / early career leaders and students in leadership development opportunities to build leadership skills early or before allied health practitioners enter the work force. [2,29] Another involved reviewing collaborative approaches between health, academic institutions, allied health, medical and nursing leadership bodies with strong governance to drive implementation. [1,2,29] The final suggestion involved developing evidence-based training models and/or frameworks tailored to individual needs to deliver effective outcomes. [1,2,29,31-35] A study within an Australian public health organisation demonstrated the effectiveness of using practice development methods for allied health leadership development. [33] The program received high ratings from participants, reporting enhanced skills in leading self and others, greater confidence in managing change and engaging with staff, colleagues, and patients. [33]

MEASURABLE AND ROBUST FEEDBACK ON PERFORMANCE

A study of transformational leadership behaviours in allied health professionals recommended implementing a robust evaluation program to measure the impact of leadership training, in terms of behavioural change and organisational outcomes. [7] This study found scope for utilising the MLQ in measuring specific allied health practitioner leadership behaviours before and after the delivery of leadership training. They recommended moving beyond impression management, with evaluation based on qualitative feedback, to a substantial evaluation which identifies specific areas of leadership training required by staff. [7]

A study on the preliminary validation of a leadership competency instrument for existing and emerging allied health professionals developed and tested a leadership competency instrument with 106 allied health professionals of varying levels. [35] They demonstrated initial evidence (internal consistency of >0.88) for the use of an instrument to assess leadership competency in allied health professionals. [35] No such instruments appear to exist that assess leadership competency in current and emerging allied health professionals, however, they stated being able to accurately assess leadership performance is vital in the development and improvement of health organisations. [35]

ENSURING ALLIED HEALTH SUCCESSION PLANNING OCCURS AT ALL LEVELS

One of the key factors in approaching the issues of ensuring competency in management and leadership in allied health is training that produces results and layers of succession planning that maintains momentum. There is a need for current allied health front-line managers to future proof the development of emerging allied health managers through appropriate training, coaching and mentoring programs. [13]

In literature, a review by researchers concluded that a successful pharmacy department should have a developing succession plan that systematically reviews all employees to identify their strengths and areas to improve. They recommended organisations take a proactive stance in leadership succession planning, so they are better equipped to manage change. [36]

Further literature suggested utilising the annual performance review which is a mandatory requirement in all healthcare organisations. If utilised effectively this would be the time to begin the preparation process for succession planning and creating a culture of leadership. [37] In addition, the manager could assist the employee to prepare a plan that includes online courses, readings, attendance at relevant meetings, mentoring/coaching and the possibility for work shadowing opportunities. [37] Supplementary examples included participation in hospital committees, preparing for accreditation visits, or leading projects to learn, make contacts and gain on-the-job experience. [37]

DISCUSSION

The literature review of enablers for allied health front-line managers working in public health environments generated limited published evidence. However, the results from the studies reviewed identified nine potential enablers that could support allied health front-line managers to deliver safe and quality care to patients.

Of the enablers identified, five are within allied health front-line managers influence through seeking appropriate training, coaching and/or mentoring. The first two enablers included incorporating the right leadership styles and attributes [3,7,12,19-24], including growth in business and administration skills. [5,6,8,25-27] The third and fourth enablers comprised of ensuring skills development is tailored to meet the needs of the manager and the context
they are working in [1,7,31,30] and obtaining measurable and robust feedback on performance. [7,35] The fifth included establishing a succession planning framework that supported staff at all levels to gain skills in management / leadership. [13,35-37] These five enablers could be initiated by the allied health front line manager as part of a tailored program incorporated into the annual performance appraisal and development planning process reviewed 6-monthly, including a robust evaluation tool to provide constructive feedback on performance.

A further four enablers would require authorisation from others to enact the forces and system changes required and many were reported in studies as barriers to progress for allied health. Therefore, these enablers may need a high-level collective approach from allied health influencers to support front-line managers to enact them. The first enabler has strong evidence that the division of allied health or integrated decentralisation approaches have proven to be viable models for allied health structures [1,2,9,29] and should continue or be enacted when healthcare organisations decide to re-structure.

The second enabler has solid evidence to suggest allied health needs to raise its profile in contexts of influence, not only for the future of allied health, but for the sustainability healthcare organisations. [1,2,9,29] A few articles suggested to raise the influence of allied health within local contexts would require developing a state or national strategy on key allied health issues. Additionally, the strategy should outline evidence-based recommendations that support allied health front-line managers to advocate for key enablers and / or influence change. [1,2,29] Executive allied health roles are positioned well to be strong influencers and lead the development of a collective strategy by collaborating with many sectors including education, professional associations, private and public healthcare organisations as well as working with nursing and medicine to build better partnerships. [1,2,9,29,31]

Furthermore, the third enabler of allied health associations and networks providing support for a collective strategy around matters / issues of significant importance for allied health at a state and national level could add significant momentum for change. [2,29] The fourth enabler of organisational support was included in several articles reviewed with data suggesting that organisations that provide appropriate training and resources for front-line managers are more successful and retain staff for longer. [1,2,4-6,9,16,18,28,29,33]

This paper summarises the potential enablers from the limited published information available. The data over the past two decades highlights many issues for allied health front-line managers working in healthcare organisations. Even with clear recommendations in the literature, it appears that little has changed for allied health managers working in these environments when compared with medicine and nursing. From a practical perspective, a focus on developing the professional identity of allied health in general and of allied health managers in particular is a worthy direction for the discipline [38].

The findings demonstrate the impact enablers could have on the ability of front-line managers to perform effectively in their role and may provide a framework for allied health to take up the challenge as a collective group in testing and enacting these enablers within healthcare organisations. A high-level collective approach by allied health at the state and national level could force the change required to be recognised in contexts of influence, alongside medicine and nursing. This is crucial for allied health as a workforce so they can contribute meaningfully on current and serious issues such as sustainability of the healthcare industry, to ensure safe and quality care is delivered to patients and consumers accessing healthcare.

LIMITATIONS

Many of the studies reviewed did not identify the context due to administering surveys through associations where participants worked in a variety of settings. It was felt that many of the enablers identified in any healthcare setting would be applicable to a public hospital environment and therefore were included for review.

CONCLUSION

Allied Health has a very important and unique role in health care. To be successful in today’s fast-moving, change-responsive healthcare organisations, there is a need for proficiently trained allied health managers who can navigate and respond appropriately to the complexities of the system. This proficiency could include the ability to analyse the political environment in which they work and to use that knowledge to effect positive change and to create enablers. Providing the necessary enablers to allied health front-line managers would equip them to manage the increasing challenges facing public healthcare organisations that are required to be more sustainable while delivering quality care to patients. From a theoretical
perspective the paper provides a list of enablers that can be organised in a theoretical framework as part of future research. Identifying the enablers that might provide allied health managers with leadership skills to support change processes at all levels is essential. Future research should aim to further evaluate the enablers for allied health managers working in complex public health environments and determine why they may not be in place. This is vital, in order for allied health front-line managers to have the required capabilities, forces and resources to contribute fully to healthcare organisations. Furthermore, research about how allied health can build a collective strategy at a state and national level that influences healthcare policy and system change could assist organisations to be more sustainable, as well as support allied health front-line managers to have a stronger voice at the local level.

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### TABLE 3: RESEARCH STUDIES REVIEWED

| Publication Details | Aim | Setting and Location | Study Design and Methodology | Sample Size and Characteristics | Study Findings |
|---------------------|-----|-----------------------|-----------------------------|--------------------------------|----------------|
| Aarons et al., 2015 [19] | The main aim of this study was to assess the feasibility, acceptability and perceived utility of leadership and organisation change implementation (LOCI). The study also assessed preliminary effects of LOCI on supervisee-rated leader readiness and support behaviours. | Three different agencies that provide mental health services to children and families in California, United States of America | Mixed method two-arm randomised pilot study in which leaders were assigned to LOCI or to a webinar control condition | 12 mental health service team leaders 100 staff that reported to the leaders | Quantitative and qualitative findings support the LOCI training and organisational strategy interventions in regard to feasibility, acceptability and perceived utility, as well as impact on leader and supervisee-rated outcomes. The results suggest that LOCI may be a viable strategy to support organisations in preparing for implementation and sustainability of Evidence Based Practice. |
| Ang et al., 2016 [35] | To develop and explore the psychometric properties of the Aspiring leaders in Healthcare – Empowering individuals (AHEAD) competency instrument developed by the authors for existing and emerging allied health practitioners. | Allied Health Division of the Singapore General Hospital | A cross-sectional survey design | 106 allied health practitioners (34 men and 72 women) of different professional grades and professions | Internal consistency of AHEAD was excellent (q-values >0.88). Total and component AHEAD and Leadership Practices Inventory (LPI) scores correlated moderately (Spearman P values, 0.37 to 0.58). The c-index for discriminating between allied health practitioners’ grades was higher for AHEAD than for the LPI (0.76 vs. 0.65). The results provide initial evidence for the use of AHEAD to assess leadership competency in allied health practitioners. |
| Bradd et al., 2017 [1] | To investigate the opinions and perceptions of allied health directors / advisors | New South Wales (NSW) Health, allied | Study completed over 6-months and consisted of two | 15 (88%) allied health directors or advisors | Participants indicated the need to build and grow their influence to more clearly demonstrate allied health’s contribution and |

**Enablers for allied health front-line managers in public health environments to deliver sustainable patient care**

Asia Pacific Journal of Health Management 2020; 15(4):i337. doi: 10.24083/apjhm.v15i4.337
| Authors          | Objective                                                                 | Setting                                                                 | Methodology                                                                 | Participants                                                                 | Findings                                                                                                           |
|------------------|---------------------------------------------------------------------------|--------------------------------------------------------------------------|----------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Bradd et al., 2017 [33] | Investigation of leadership development of allied health practitioners within a large public healthcare organisation in Australia | South Eastern Sydney Local Health District                                  | Using experiential learning, the program tested whether practice development methods and action learning approaches developed the leadership skills of participants compared with a control group | 16 participants (allied health cohort) 17 control group (allied health cohort) | The leadership program received high ratings by participants and provides new empirical evidence about the effectiveness of using practice development for allied health leadership development. Statistically significant difference was found with transformational elements, leadership outcomes, workplace culture and engagement after program completion for those in the intervention group compared to the control group. |
| Chan et al., 2015 [25] | To identify the personal strengths of Canadian physical therapists who hold leadership positions and compare them with the strengths of Canadian physical therapists who do not hold positions of leadership. | Canadian registered physical therapists                                     | A quantitative, cross-sectional online survey                               | 173 total participants: 108 occupied a position of leadership 65 were not in a leadership position | Those in the leader group had significantly more experience and achieved a higher level of education. Leaders most frequently exhibited the strengths of learner, achiever, responsibility, input and strategic, whereas non-leaders most frequently displayed strengths of learner, achiever, input, relator and harmony. Leaders were significantly more likely than non-leaders to possess the achiever strength. Gender, level of education and years of experience did not |
| Study | Objective | Methodology | Participants | Findings |
|-------|-----------|-------------|--------------|----------|
| Desveaux et al., 2016 [26] | To explore the characteristics of physical therapy leaders in academic and managerial roles. | Canadian Physiotherapy Association A quantitative, cross-sectional nationwide study using an online questionnaire distributed via email. Those who met criteria also completed the Clifton StrengthsFinder survey | 88 participants (52 managers, 36 academics) | The most prevalent strengths among both academics and managers were the learner and achiever characteristics. The study concluded that academics and managers in physical therapy share similar core characteristics, with slight variations in secondary characteristics. |
| Desveaux & Verrier., 2014 [8] | To describe and compare Canadian physical therapists’ perspectives on the importance of characteristics required for leadership in the workplace and in society, exploring the implications for the profession. | Canadian Physiotherapy Association – registered email address A quantitative, cross-sectional nationwide study using web-based survey | 1,875 responded (30%) of 6,156. 1,511 (24.5% response) completed the questionnaire | The participants rated communication, professionalism and credibility as the most important characteristics. For each of the 15 characteristics, significantly fewer physical therapists chose the rating “extremely important” at the societal level than did so at the workplace level (p < 0.001). Physical therapists consistently rate leadership characteristics as more important in the workplace than at the societal level. |
| Desveaux et al., 2012 [34] | To explore the concept of leadership from the perspective of physical therapists in Canada. | Canadian Physiotherapy Association – A quantitative, cross-sectional nationwide study | 1,875 responded (30%) of 6,156. 1,511 (80.6%) completed the questionnaire | The top three characteristics of communication, professionalism and credibility that physical therapists perceive |
| Study Reference | Aim | Methods | Findings |
|-----------------|-----|---------|----------|
| Firestone D, 2009 [23] | To investigate leadership behaviours among chairpersons in allied health programs, based on their perceptions and the perceptions of the faculty | The chairpersons were invited to participate via email and were located in the northeast of the United States. A quantitative study utilising the Multifactorial Leadership Questionnaire (MLQ Form 5X-Short) and a supplemental questionnaire of demographic and program information. 138 chairpersons and 327 faculty responded to the survey requesting demographic, program information and completion of the MLQ. | Findings support the view that chairpersons predominately demonstrate leadership behaviors associated with transformational leadership factors and the contingent reward factor of transactional leadership. This study concluded that further development of the transformational leadership behaviours of chairpersons should be a priority for allied health professions. |
| Fleming-Castaldy & Patro, 2012 [14] | To examine the leadership characteristics of occupational therapy clinical managers in the field using the leadership practices inventory | Occupational Therapy managers in the United States who were members of the American Occupational Therapy Associations administration. A non-experimental survey design utilising a demographic measure and the Leadership Practices Inventory (LPI). 66 (44%) surveys were completed, with 53 (33%) meeting the criteria for analysis. | No significant associations were found between respondent demographics and LPI scores. Respondents reported leadership capabilities reflect their power to influence and lead the profession in a demanding and ever-changing healthcare environment. |
| Reference | Methodology | Setting | Measures | Results |
|-----------|-------------|---------|----------|---------|
| Gellis Z, 2001 [17] | To evaluate empirically the nature of leader-follower interactions and the social work perceptions of transformational and transactional leadership in health care | Social workers were recruited in a large urban setting in the United States from 26 hospitals (10 academic teaching and 16 community hospitals) | A cross-sectional survey design utilising a single questionnaire | 187 questionnaires were completed (80%) by the social worker employee about their direct line manager. This included completion of the MLQ Form 5X and a demographic survey. This study found that all five transformational factors and one transactional factor were significantly correlated with leader outcomes of effectiveness, satisfaction and extra effort. |
| Guerrero et al., 2016 [18] | To identify strategies that addiction treatment program leaders report using to implement new practices | Los Angeles County in the USA | Stage and iterative mixed-methods approach utilising focus groups and semi-structured interviews | 122 substance use disorder programs (SUD). Participants completed a questionnaire 2 weeks before the study started. Each participant took part in two-hour focus groups (2 for clinical supervisors, 2 for program directors) The study identified implicit leadership strategies that managers in SUD programs use to implement evidence-based programs (EBPs) in their organisations. The study also linked these strategies to two leadership styles of transformational and transactional leadership. The leadership approach to EBPs implementation was knowledgeable, proactive, supportive and perseverant. |
| Kutz M, 2009 [16] | To explore leadership in athletic training and the implications for practice and education in allied health care | United States, through the National Athletic Trainers Association national office | Non-experimental, exploratory research design: a Delphi technique and a national survey | Phase 1: expert panelists (18) evaluated 39 leadership competencies derived from an extensive literature review of 220 peer-reviewed journals and textbooks to The study found that 49 leadership competencies were rated important for practice and 48 for education. Exploratory factor analysis revealed that leadership competencies were organised by four constructs: 1) personality characteristics, 2) diagnosing context and people skills, 3) communication and initiative and 4) |
| McGowan & Stokes, 2017 [5] | To investigate the perceptions of physiotherapists in Ireland of leadership and leadership characteristics and to explore their participation in leadership development training | Ireland, members of the Irish Society of Chartered Physiotherapists | Cross-sectional nationwide study via an internet-based survey administered via email | N= 2,787 surveys sent out via email with 615 responses to the survey | A high proportion of respondents (74%) perceived themselves to be a leader, factors associated with this perception were time since graduation, highest qualification attained and leadership training. Leadership training was also associated with placing greater importance on achieving a leadership position. 41.5% of respondents had completed some sort of leadership training. Communication and professionalism were the most highly rated leadership characteristics in all 3 settings. |
| McGowan et al., 2016 [6] | To contribute to the growing body of research on leadership in physiotherapy by comparing leadership-related perceptions of physiotherapists in Ireland and Canada | Physiotherapists in Ireland and Canada | Comparison of the results of a survey of Canadian physiotherapists with those of the same survey administered to Irish physiotherapists | 2-portion Z-tests to compare the percentage of physiotherapists in Ireland who self-declared as a leader with the percentage of physiotherapists in Canada that declared the same | Physiotherapists in both Canada and Ireland most often rated communication and professionalism as extremely important characteristics. Physiotherapists in Canada were more likely than those in Ireland to perceive themselves as leaders. |
| **McGowan et al., 2016 [30]** | To investigate the leadership frames of Physiotherapy managers in Ireland | Ireland, the chartered Physiotherapists in Management employment group of the Irish Society of Chartered Physiotherapists | An internet-based survey administered via email to a purposive sample | N=73 Physiotherapists were sent the survey with 45 (62%) respondents. | The human resource frame was the most frequently used (61%) and the political frame was the least (9%). The majority of respondents reported using one or no frames at all (65%). There was a statistically significant trend between the number of leadership frames a physiotherapy manager used and their effectiveness as a manager and leader. They concluded that the development of physiotherapy managers underused skills through appropriate leadership development training may enhance their leadership skill set and make them more confident leaders. |
| **Mickan et al, 2018 [9]** | To identify key organisational contexts and corresponding mechanisms that influenced effective outcomes for allied health professionals | Nine Queensland Health services | A quantitative realist evaluation including 1-1 interviews and focus groups | 5 executives 49 allied health professionals | Executive allied health leadership roles enable allied health leaders to use their influence in organisational planning and decision-making to ensure allied health professionals deliver successful patient care services. Professional governance systems embed the management and support of the clinical most efficiently within professional disciplines. With consistent data management systems, allied health professional staff can be integrated within clinical teams that provide high-quality care. Interprofessional learning opportunities can enhance collaborative teamwork. Allied health professionals who are supported to understand and use research can deliver positive patient and business outcomes for the health service. |
| Study | Objective | Methodology | Case Studies | Findings |
|-------|-----------|-------------|--------------|----------|
| Petchy et al, 2013 [31] | To investigate the lived experience of allied health practitioners and how these vary by management level and the factors they perceive as promoting or restraining their engagement in management and their career progression | England National Health Service (NHS): four sites at Naguard and Whiteford NHS trusts, Greenshine Community Health and Cloffaugh Mental Health Care | Case studies: multiple methods of observations, informal conversations, formal interviews | Six broad and intersecting themes emerged from the case studies: 1) the problematic nature of clinician manager identity, 2) the variability of clinician management in relation to multiple styles of clinician management, rather than a single style, 3) the variable and complex relationship between the managerial and the clinical on the front line, 4) clinician management as a problem to be managed, 5) the significance of emotional labour in clinician management, 6) the problematic transition from clinician management to clinical leadership. There appears to be an association between management/leadership style and their gender and professional values among the clinician managers studied. |
| Schafer D, 2002 [27] | To investigate the perceived importance of managerial role and skill categories among three groups of physical therapists | United States (US) | Survey across three distinct groups | All groups identified communication, financial control, entrepreneur, resource allocator and leader as the 5 most important categories and rated technical expert and figurehead as least important. Work settings appears to have an impact on level of importance placed on managerial work categories. Those with universal application were communication, financial control and resource allocator. |
| Study (Year) | Objective | Methodology | Sample Description | Findings |
|-------------|-----------|-------------|--------------------|---------|
| Snodgrass et al., 2008 [3] | A pilot study to investigate the association between occupational therapy practitioners’ perceptions of rehabilitation managers leadership styles and the outcomes of leadership | Cross-sectional, direct data survey research design | A random sample of 500 survey participants from a mailing list of OT practitioners from the Tennessee Occupational Therapy Association. Respondents included = 73 OT practitioners. | The results suggest that transformational leadership styles have a positive association with leadership outcomes, whereas transactional leadership styles have a negative association, excluding the positive transactional contingent reward attribute. |
| Stagnitti et al., 2005 [4] | To explore issues relating to recruitment and retention | Survey | N=491 surveys sent to allied health professionals in the South West region of Victoria. N=184 professionals returned the survey, N=138 met the criteria as an allied health professional. | Results were related to Maslow’s hierarchy of needs, with professional needs identified as feeling supported, orientation to the position, clear role description and that they would recommend the position to others. The immediate management structure was significantly related to retention. Reasons for leaving were related to management categories e.g. management structures, lack of career structure and lack of professional support. Reasons for not recommending their current position were: not for long term career, risk of deskilling if staying too long and financially unrewarding. Positive reasons for staying related to management: flexible work conditions, variety of clinical and management experience, good working environment, good support and autonomy. |
| Wylie et al., 2007 [7] | To explore self-reported transformational leadership behaviour profiles within the six largest allied health National Health Service in Scotland, including 4 health boards | Questionnaire posted to 1700 allied health groups from 6 of the largest professions. A N= 753 allied health professionals were administered the shorter version of the MLQ and | The study identified significant differences in transformational leadership behaviours between individual allied health professions. Radiographers and podiatrists scored consistently lower than the other |
| profession groups in the NHS in Scotland | selective convenience sampling technique was utilised. A modified cluster sampling technique was used for randomisation | a contextual demographic survey. | professional groups across the range of transformational behaviours. The higher the seniority and prior leadership training positively influenced transformational behaviour. Employment within a primary or secondary setting or a multidisciplinary or unidisciplinary team had no effect. |