The Mechanical Fracture of a Railway Bogie under Cyclic Loading by Ansys

Redouan Zellagui¹,², Ahmed Bellaouar¹ and Mohammed Lachi²

¹Transportation Engineering and Environment Laboratory, University of Constantine 1, Algeria
²University of Reims Champagne Ardenne France

Abstract. The main objective this study has been to modeling a train bogie in order to highlight some flaws. Indeed, during the operation, premature deterioration of the bogie axles was observed. The purpose of this model is to present a numerical model to predict the mechanical behavior under different cyclic form of stress. The numeric and geometric model will be directed by Ansys software.

1 Introduction

The mechanical power transmission systems must be more reliable, this trend is true for all transport systems, handling equipment etc. The consulting firms are sometimes faced with design and integration problems; they operate increasingly the results of numerical models. Today, we talk about digital model of global mechanical behavior. Numerical modeling has become an essential tool to gain more time and to facilitate the shaping of complex systems and predicting models in order to achieve optimal designs. The work has been initiated according to the findings made at the railway of Constantine where premature cracks in the chassis have been noted. The studied element is the train bogie where some elements, such as axes, showed cracks after a relatively short operating time. The bogie is an important mechanism composed of elements that contribute to the transmission of engine torque as well as to the transmission of the forces exerted by the gear to the wheels. From a work perspective, the bogie comprises several organs, the main ones: the chassis, the two sets (axles and wheels) and the three sets (spring, boxes, axles and brake discs). Our approach is to determine the stress field according to a dynamic loading in order to predict the critical areas or regions. Figure 1, shows the damage portion of the frame removed from the site following an accident due mainly to a sudden failure problem.

2 Fracture mode

Three linearly independent cracking modes are used in fracture mechanics. These load types are categorized as Mode I, II, or III as shown in the figure. Mode I, shown to the left, is an opening (tensile) mode where the crack surfaces move directly apart. Mode II is a sliding (in-plane shear) mode where the crack surfaces slide over one another in a direction perpendicular to the leading

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Mode I is the most common load type encountered in engineering design. Different subscripts are used to designate the stress intensity factor for the three different modes. The stress intensity factor for mode I is designated $K_I$, and applied to the crack opening mode. The mode II stress intensity factor $K_{II}$, applied to the crack sliding mode and the mode III stress intensity factor $K_{III}$, applies to the tearing mode. These factors are formally defined as:

$$\sigma_{ij}(r, \theta) = \frac{1}{\sqrt{2\pi r}} (K_I f_{ij}^{(I)}(\theta) + K_{II} f_{ij}^{(II)}(\theta) + K_{III} f_{ij}^{(III)}(\theta))$$

(1)

Due to its predominance in this situation, mode I has been considered. The governing equations of stresses and displacements are:

$$\sigma_{11} = \frac{K_I}{\sqrt{2\pi r}} \cos \frac{\theta}{2} \left(1 - \sin \frac{\theta}{2} \sin \frac{3\theta}{2}\right)$$

$$\sigma_{22} = \frac{K_I}{\sqrt{2\pi r}} \sin \frac{\theta}{2} \left(1 + \cos \frac{\theta}{2} \sin \frac{3\theta}{2}\right)$$

$$\sigma_{12} = \frac{K_I}{\sqrt{2\pi r}} \sin \frac{\theta}{2} \sin \frac{3\theta}{2}$$

$$K_I = \lim_{r \to 0} \sqrt{2\pi r} \sigma_{22}(r, 0)$$

(3)

The analytical model is governed by the following equations which show the stress state of the chassis:

### 3 Exceptional Loads

**Vertical forces** (Applied to each side frame):

$$F_{x1\ max} = F_{x2\ max} = \frac{F_z}{2} = \frac{g}{4}(M_v + 1.2P_1 - 2m^+)$$

(4)

**Transverse forces** (applied to each axle):

$$F_{y1\ max} = F_{y2\ max} = \frac{F_y}{2} = \frac{F_y + m^+ g}{8}$$

(5)

**Normal service loads**

**Vertical forces** (Applied to each side frame):

$$F_{x1} = F_{x2} = \frac{F_z}{2} = \frac{g}{4}(M_v + 1.2P_1 - 2m^+)$$

(7)

**Transverse forces** (applied to each axle):

$$F_{y1} = F_{y2} = \frac{F_y}{2} = \frac{F_y + m^+ g}{8}$$

(8)

**Longitudinal shear forces** (applied to each wheel and in the opposite sense on the opposite sides of the bogie frame):

$$F_{x1\ max} = 0.1x(F_z + m^+ g)$$

(6)

**Longitudinal shear forces** (applied to each wheel and in the opposite sense on the opposite sides of the bogie frame):

$$F_{x1\ max} = 0.05x(F_z + m^+ g)$$

(9)

The calculations are done according to the information and conditions given by the clients as follows, the train characteristics are listed in the table 1.

| The train Characteristics | Value |
|--------------------------|-------|
| m                        | 4000 kg |
| P_1                      | 5000 kg |
| M_v                      | 35000 kg |
| g                        | 9.81 m/s^2 |

### 4 Numerical Model

In order to analyze the mechanical behavior of the chassis, a general model using Ansys software was realized. The applied mechanical properties are listed in Table 2. According to solicitations previously defined, the critical areas of the chassis are defined.

| Mechanical properties | Value |
|-----------------------|-------|
| Elastic Modulus       | 206 [GPa] |
| Yield Strength        | 345 [MPa] |
| Poissons Ratio        | 0.3   |
| Density               | 7.850 [Kg/m^3] |

The bogie frame is supported at 4 axle boxes. FE model of the locomotive bogie frame is shown in Fig 3. The bogie frame structure is modeled with solid, spring and rigid elements.

The analysis model of the chassis consists of 110453 nodes and 90265 elements. In this model, x-axis is
longitudinal, y-axis is transverse and z-axis is vertical direction respectively.

Figure 4 shows the numerical model and the possible loading cases so that to make a comprehensive study on the mechanical behavior of the chassis using the Ansys software.

In our study we supposed the vertical loads which are harmonic with the frequency $f = 0.2$ Hz and its form is $F_{z1} = F_{z2} = \frac{F_{z}}{2} \sin (\omega t)$.

![Figure 3. Geometric Model of the bogie.](image)

![Figure 4. chassis loading.](image)

**5 Discussion of Results**

Figures 5 and 6 shows the instant variation constraints. The danger zone of the frame is located on both sides left and right. The maximum value is obtained at the node 172 with a value of 80MPa. Figure 7 shows exactly the area where the break occurred.

![Figure 5. Von Misses Stress.](image)

![Figure 6. Nodal solution of Von misses stress](image)
Figures 8 and 9 show the displacements along Y and Z respectively that have been recorded according to the load condition which is presented in Figure 4. Figure 8 shows that the displacement field varies alternately between the center and the ends of the frame to the maximum values respectively 0.145 and 0.301 × 10⁻³ to 10⁻³ mm. Figure 9 shows that the displacements are also alternating according to Z direction what is in very good agreement with the initial loading conditions.

The maximum value of the displacement has been reached at the 3319 node along the Z axis. It can be noticed that there is a decreasing alternating trend equal to 0.0005 mm in each period.

After locating areas that may be the cause of the cracks observed on the chassis, we proceeded with the modeling of a rectangular dish of the critical section of the chassis as a two-dimensional structure (50 * 100 mm²) with a crack of 5 mm (plane deformation state) shown in figure 10 with the maximum stress previously found. Our objective is to determine the variation of the stress intensity factor (KI).

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notices the difference in the case of the crack with the highest value.

6 Conclusion

The modeling considered has allowed building a digital model of the chassis frame in order to locate highly loaded areas according to dynamic stress. The results show the variation of the stress concentration factor in the assumed critical area. The cracked area determined according to the model is in good agreement with the actually damaged area. The maximum value of the stress is 80 MPa located at node 172 of the model. The stress concentration factor alternately changing over time and increases as a function of the crack length. The critical area (cracked) should be instantly controlled to prevent any disaster on the chassis.

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