Review

Developments in the scientific understanding of osteoporosis

Nancy E Lane and Wei Yao

Aging Center, Medicine and Rheumatology, Department of Medicine, University of California at Davis Medical School, Sacramento, CA 95817, USA

Corresponding author: Nancy Lane, nelane@ucdavis.edu

Published: 19 May 2009

This article is online at http://arthritis-research.com/content/11/3/228

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Abstract

During the past 10 years we have experienced very significant developments in our understanding of bone biology, and this has improved our abilities to both diagnose and treat patients with osteoporosis. This review covers some of the significant discoveries in bone biology that have led to a better understanding of osteoporosis, including a few of the discoveries that have been translated into new therapies to treat patients with osteoporosis and the structural deterioration of patients with inflammatory arthritis.

Introduction

Bone is a mineralized tissue that has recognized mechanical functions, including protection and support for the internal organs and for locomotion. Bone tissue is constantly ‘turning over’, allowing bone to repair itself, for instance after a fracture, and to adapt to the mechanical loads that are placed on it. In the adult skeleton, the rate of bone turnover, collagen matrix, structure, geometry, and density all combine to determine the bone’s overall mechanical competence. Defects in these parameters can result in diseases such as osteoporosis, osteopetrosis, osteogenesis imperfecta, and Paget’s disease [1,2].

The dynamic nature of the skeleton is achieved by a process of bone remodeling. Bone is continuously replaced during adult life through tightly coupled bone resorption by osteoclasts and bone formation by osteoblasts, as well as osteocytes within the bone matrix and bone lining cells that cover the bone surface. The coordinated action of these cells is described as the ‘basic multicellular unit’ (BMU). Within the BMU cellular activity is coupled; in principle the amount of bone that is removed is replaced. The remodeling cycle occurs continuously at discrete sites throughout the skeleton in response to mechanical and metabolic influences. Remodeling starts with the initiation of osteoclast formation, osteoclast-mediated bone resorption, and a reversal period. Then there is a longer period of bone formation mediated by osteoblasts, followed by the full mineralization of the newly formed bone matrix [1-3]. There is now evidence to support that these bone cells communicate with each other and osteocytes embedded in the mineralized matrix. Apart from BMU cells, T lymphocytes, B lymphocytes, and neural cells also communicate with the bone cells [4-6]. This review is limited to the advances that have been made in our understanding of bone biology and will include the differentiation and local regulation of bone cells.

Osteoblasts

Our understanding of osteoblast differentiation and local regulation has increased over the past 10 years through the discovery of the canonical Wnt signaling pathway. The Wnt family of glycoproteins represents a major signaling pathway that is involved in cellular differentiation. Secreted Wnt proteins act on target cells by binding to the frizzled and low-density lipoprotein receptor-related protein (LRP) complex on the cell surface. The binding signal is transduced to intracellular proteins including disheveled, glycogen synthase kinase-3, axin, adenomatous polyposis coli, and β-catenin, which functions as a transcriptional regulator [7]. If Wnt proteins are not present, then glycogen synthase kinase-3 constitutively phosphorylates the β-catenin protein, which leads to degradation and this provides a mechanism to maintain a low concentration of β-catenin in the cytoplasm of the cell. The binding of Wnt proteins act on the target cell by binding to frizzled receptors and their co-receptor LRP5/6 that stabilizes cytoplasmic β-catenin protein, which in turn translocates to the nucleus and activates the transcription of target genes via transcription factors including lymphoid enhancer-binding factor and T-cell factors [8-9]. There are also antagonists of the Wnt signaling pathway, which include secreted frizzled-related protein (SFRP)1, Wnt inhibitory protein (WIF)1, secreted frizzled-related protein 4 (SFRP4), Dickkopf (DKK)1, 3, and 4, and Wnt inhibitory factor (WIF)1. Wnt inhibitors are extracellular molecules, and can block different steps in the canonical Wnt pathway. 

Available online http://arthritis-research.com/content/11/3/228

Arthritis Research & Therapy 2009, 11:228 (doi:10.1186/ar2656)
factor (WIF)-1, dickkopf (DKK)-1, and sclerostin; these either bind to LRP5/6 or inactive LRP5/6, such that the Wnt signaling is stopped.

The Wnt signaling pathway is well known in developmental biology and growth, and metastases of cancer, but the connection to the skeleton was not initially clear [10,11]. However, a family was described that had a loss of function of Lrp5, which was known to be a co-receptor in the Wnt signaling pathway, members of which had low bone density (osteoporosis pseudoglyoma syndrome); another family was described with a gain of function of Lrp5, resulting in a high bone mass phenotype [12-14]. These clinical observations have been confirmed in studies in which mice were generated that exhibited either no Lrp5 function or increased Lrp5 function; bone mass findings were similar [12-18]. Also, mutations in the gene encoding sclerostin (Sos), an antagonist of Wnt signaling, resulted in a high bone mass disease (van Buchem disease or sclerostosis syndrome) [19-22]. Over-expression of DKK-1 induces osteopenia in mice [23], whereas deletion of a single allele of the DKK-1 gene leads to an increase in bone formation and bone mass [24]. Increased production of DKK-1 by plasmacytoid cells in patients with multiple myeloma are responsible for the osteocytic lesions observed in that disease [25,26]. Also, in patients with prostate and breast cancer bone metastasis, DKK-1 production has been reported to be responsible for development of osteolytic bone lesions in these diseases [27,28].

The pathogenesis of glucocorticoid-induced osteoporosis may also involve increased expression of DKK-1, which suppresses osteoblastic differentiation through the Wnt pathway [29]. We conducted a microarray on whole bone extracts from mice that were treated with glucocorticoids for 56 days and found that Wnt antagonists - including DKK-1, sclerostin, and WIFI-1 - were upregulated from days 28 to 56 [30]. Thus, suppression of Wnt signaling may be responsible for part of the pathogenesis of prolonged suppression of bone formation after glucocorticoid administration. Concurrent treatment of glucocorticoid-treated mice with parathyroid hormone (PTH) for 28 days reversed the elevation of DKK-1 and was associated with increased osteogenesis.

**Secreted frizzled related protein-1 and bone formation**

SFRP1 is a soluble inhibitor of Wnt signaling. Its role in bone formation is now just being discovered. Adult mice deficient in sFRP1 exhibited increased trabecular bone accrual and resistance to age-related bone loss. Mice with over-expression of sFRP1 (sFRP1-transgenic mice) exhibited osteopenia with lower osteoblastogenesis and bone formation, with males being more severely affected than females [31]. The reduced bone mass in sFRP1-transgenic mice was accompanied by evidence of reduced osteogenesis, with reduced alkaline phosphatase and mineralized nodule formation in vitro. In vitro osteoclastogenesis was also higher in sFRP1-transgenic mice. sFRP1-transgenic mice treated for 2 weeks with high-dose human PTH-(1-34) (hPTH[1-34]) exhibited almost no increase in bone mass compared with wild-type mice [31]. SFRP1 over-expression appears to counteract the PTH-induced increases in osteoblast differentiation and activity. Expression levels of osteogenic genes (RUNX2 and the genes encoding osterix and osteocalcin) were lower in sFRP1-transgenic mice treated with PTH, as compared with levels in wild-type mice. These data suggest that this Wnt signaling inhibitor not only reduced osteogenesis but also appeared to augment osteoclastogenesis, possibly through increased production of receptor activator of nuclear factor-κB ligand (RANKL) by pre-osteoblasts and reduced production of osteoprotegerin (OPG) by mature osteoblasts.

**New studies that may expand our understanding of the Wnt signaling pathway and bone formation**

The discovery of mutations in the Wnt pathway - specifically mutations in LRP5, which is the co-receptor for Wnt proteins and is associated with a phenotype of low bone mass, namely osteoporosis pseudoglioma syndrome (OPPG) - led to the view that canonical Wnt signaling through the cell surface receptor LRP5 or LRP6 controlled osteoblast formation or action. Osteogenesis is stimulated by canonical Wnt signaling in a number of ways (Figure 1). In the early stages of differentiation of mesenchymal stem cells to osteoblast precursors, Wnt signaling agonists direct these precursor cells toward osteogenesis and prevent the alternative differentiation of these stem cells toward adipocytes and chondrocytes [32,33] through translocation of β-catenin to the nucleus and activation of transcription of genes involved in osteogenesis [34-36]. Findings in Lrp5 knockout mice support a further role for Wnt signaling in osteoblast function, because these mice exhibited reduced bone matrix deposition [37]. Over-expression of β-catenin can result in increased collagen production [38]. Also, another osteogenic effect of Wnt signaling, namely that it reduced apoptosis of osteoblasts and osteocytes, has been reported [35]. Despite the strong evidence to support the role played by LRP5 or LRP6 in bone formation, the evidence to support canonical Wnt signaling in osteoblasts was less clear. Mice null for Lrp5 did have low bone mass, which is similar to the clinical phenotype of OPPG. However, in mice null for β-catenin, mature osteoblasts had a normal phenotype but exhibited increased osteoclastogenesis, which did not support a role for β-catenin in osteogenesis [37]. This led to the hypothesis that LRP5 may control bone formation independent of Wnt/β-catenin signaling.

Investigators conducted microarray analyses of bone and other organ tissues from Lrp5 knockout mice and found that the gene encoding tryptophan hydroxylase (Tph1), a rate-limiting enzyme involved in serotonin synthesis, was highly
expressed in the enterochromaffin cells of the duodenum, and serum serotonin levels were high compared with those in wild-type control animals [11]. The investigators went on to demonstrate that LRP5 augmentation of bone formation and accrual of bone mass appeared to be through the inhibition of Tph1 expression and serotonin synthesis in enterochromaffin cells in the duodenum. Serotonin appears to inhibit osteoblast proliferation by binding to its receptor, 5-hydroxytryptamine receptor 1B, on the osteoblast surface [31]. The investigators further demonstrated that the animals with mutations in Lrp5 (OPPG) have high circulating serotonin levels [11]. A number of studies have reported that patients receiving serotonin re-uptake inhibitors have low bone mass compared with age-matched control individuals, suggesting that if circulating levels of serotonin are increased in these patients then they may have reduced bone formation [39,40].

Although more work is needed in this area, these experiments have increased our understanding of how LRP5 may work to increase osteoblast proliferation, and provide new data to support a mechanism by which intestine and bone may communicate. A few years ago, the discovery of LRP5 as a disease with a clinical phenotype of low bone mass was the beginning of the research directed at elucidating how the Wnt signaling pathway regulates bone formation. However, this new work by Yadav and coworkers [11] suggests that the influence of Wnt/LRP5 may be indirect and may partially work through the intestine.

Osteocytes: key regulators of the skeletal response to mechanical loading and bone formation

Over the past 10 years, our scientific understanding of osteocytes and their role in bone metabolism has significantly increased. The osteocyte, which is the most abundant cell type in bone, resides in the lacuna/canalicular system, and strong evidence supports its role in the control of local bone remodeling. These cells are nonproliferative terminally differentiated cells of the osteoblast lineage [41]. They form an extensive network of canaliculi that connect these cells to each other, blood vessels, and the bone surface. The surface area of the lacuna/canalicular system is large - more than 100 times that of the trabecular bone surface [41]. The canalicular system of communication for the osteocytes is similar to that of the nervous system, in that there are a large number of low activity cells connected through the canaliculi, and it is hypothesized to be an efficient way to transmit signals over long distances [42]. The osteocytes are also surrounded within their lacunae by proteoglycans, which are hypothesized to assist in the amplification of fluid flow-derived mechanical signals. Each osteocyte has a cilium that extends from its cell cytoplasm, which may also translate the fluid flow signal to the osteocyte [41].

It has long been known that mechanical stress induced by weight-bearing exercise increases osteoblast activity. However, the absence of mechanical stimulation resulting from immobilization or bed rest can cause rapid bone loss [41]. Based on these findings, it has been postulated that osteocytes are mechano-sensitive cells and that the lacunae/canalicular system is large and more than 100 times that of the trabecular bone surface [41]. The canalicular system of communication for the osteocytes is similar to that of the nervous system, in that there are a large number of low activity cells connected through the canaliculi, and it is hypothesized to be an efficient way to transmit signals over long distances [42]. The osteocytes are also surrounded within their lacunae by proteoglycans, which are hypothesized to assist in the amplification of fluid flow-derived mechanical signals. Each osteocyte has a cilium that extends from its cell cytoplasm, which may also translate the fluid flow signal to the osteocyte [41].

During the 1960s a phenomenon was reported that was referred to as ‘osteocytic osteolysis’, in which large osteocyte lacunae were observed within the cortex and the trabeculae, in patients with hypophosphotemic rickets [44-47]. This observation that the osteocyte can modify its micro-environment was not confirmed by other laboratories and was not validated until very recently. Our laboratory group studied...
a mouse model of glucocorticoid-induced bone loss and reported some novel observations about osteocytes [30,48,49]. Glucocorticoid treatment initially increased osteoclast maturation and activity, and this was followed by delayed but prolonged suppression of bone formation. Trabecular bone loss with glucocorticoid treatment was about 20% over 21 days. Analysis of gene expression from the bone revealed elevation of osteoclastogenic genes for the first 7 days of glucocorticoid treatment, followed by suppression of osteogenic genes, and an increase in dentin matrix protein-1, sclerostin, and other Wnt signaling inhibitors (DKK-1 and WIF). Interestingly, atomic force microscopy and raman microscopy of the trabecular surface from the individual trabeculae in glucocorticoid-treated mice demonstrated enlarged osteocyte lacunae and areas of low elastic modulus and low bone mineral [30,48,49]. These findings suggested that glucocorticoid treatment was associated with changes in both bone remodeling and osteocyte metabolism, which may result in localized changes in bone strength at the bone surface and within bone tissue; this may begin to explain the increased bone fragility in patients receiving glucocorticoids.

That the osteocyte can modify its microenvironment and enlarge the lacunae has been observed in the settings of prolonged estrogen deficiency in rats, hypophosphatemic rickets in mice, and lactating mice [41-43]. However, we are not yet able to determine the stimuli that are responsible for the osteocyte's action. Currently, the three clinical conditions associated with enlarged osteocyte lacunae - namely hypophosphatemic rickets, lactation in mice, and glucocorticoids in mice - suggest that the lacunae may enlarge and contract depending on the need to mobilize calcium from the skeleton. Estimates of surface-based bone remodeling indicate that the number of osteoclasts that can occupy the bone surface is insufficient to maintain calcium balance in most rodents and animals. It is possible that the osteocyte, under certain physiologic conditions, can participate in mobilizing calcium from the skeleton to maintain calcium balance [50].

**The functional role of the osteocyte in bone**

The recent discovery of sclerostin is an example of an osteocyte-derived signal that can inhibit bone formation. Sclerostin is a Wnt signaling antagonist and is known to inhibit osteogenesis [41,51]. Sclerostin gene expression has been reported to be responsive to mechanical stimulation, PTH treatment, and glucocorticoid treatment [49,52,53]. Recent work has shown that when osteocytes produce sclerostin, it moves through the canaliculi into the bone marrow and appears to reduce osteoblast differentiation and bone formation through its inhibition of frizzled/LRP5/6 transmembrane signaling. Treatment with hPTH(1-34), an anabolic agent that stimulates bone formation, has been found to reduce sclerostin expression in osteocytes in animal models [43,49,52,53]. Although rare, clinically observed diseases of sclerostin production - sclerosteosis and Van Buchem disease - are high bone mass disorders that have been linked to deficiencies in the SOST gene (which encodes sclerostin). Mice that are null for sclerostin have very high bone mass phenotypes [54], and treatment of osteopenic mice with anti-sclerostin antibody restored bone mass compared with that in control animals [55].

Because sclerostin is produced in adults, primarily in osteocytes, and appears to inhibit bone formation through inhibition of Wnt signaling, this aspect of osteocyte biology may be very important for the development of an anabolic agent to treat osteoporosis. In a phase I clinical study in postmenopausal women treated with a number of doses of a sclerostin antibody, it was found that 85 days after the study subjects received the anti-sclerostin antibody, they had a dose-related increase of 60% to 100% in bone formation markers amino-terminal propeptide of type I procollagen (P1NP) and bonespecific alkaline phosphatase (BSAP), and a trend toward a dose-related decrease in a serum marker of bone resorption, namely C-telopeptide crosslink of type I collagen (CTX) [56]. Currently, phase II clinical trials with a monoclonal antibody directed against sclerostin are underway. This therapy, directed at the inhibition of osteocyte-derived sclerostin, may be a potential new anabolic therapy for patients with osteoporosis.

**Recent developments in our understanding of osteoclastogenesis**

Our understanding of the activation process in osteoclasts represents one of the most important discoveries in bone biology over the past 10 years. In summary, the activator of resorption, known as RANKL, is expressed by osteoblasts and binds to its receptor RANK on osteoclasts [57-59]. RANKL is a member of the tumor necrosis family, and it is the most important of the cytokines involved in the final stages of osteoclast maturation and activity.

Osteoclasts are derived from precursor cells belonging to the monocyte/macrophage lineage from bone marrow. In vitro studies have found that RANKL is expressed on immature osteoblasts in the presence of macrophage colony stimulating factor, activates RANK, induces the formation of osteoclasts through recruitment of osteoclast precursors in the marrow, and promotes their differentiation and fusion into multinucleated osteoclasts, which are responsible for resorption. Several cytokines are involved in the events that also promote osteoclast development, including macrophage colony-stimulating factor, which is essential for RANKL's action in osteoclastogenesis; IL-1, which is derived from osteoblasts and is a potent stimulator of RANK; and IL-6, which is produced by osteoclasts in response to PTH and 1,25-dihydroxyvitamin D. T lymphocytes that produce IL-15 and IL-17 are also reported to support osteoclastogenesis. Although there are a number of systemic factors that initiate osteoclastogenesis, they all appear to work via the final common pathway of increasing production of RANKL by osteoblasts [59].
The action of RANKL on osteoclasts is opposed by the soluble receptor OPG, which is secreted by osteoblasts, and stromal cells, which belong to the tumor necrosis factor (TNF) receptor family [59,60]. The actions of RANKL and OPG on osteoclastogenesis were demonstrated in a number of experiments in mice. Mice over-expressing OPG had high bone mass and those without OPG had very low bone mass [61]. Treatment of estrogen-deficient mice with a monoclonal antibody to OPG prevented bone loss [59,60], and mice without RANKL had high bone mass [62]. These important studies demonstrated that the RANKL/RANK/OPG system is a key regulator of osteoclast maturation and activity [59].

The preclinical work quickly led to clinical studies that initially evaluated OPG but then switched to an antibody to RANKL. The antibody to RANKL is now named AMG 162 or denosumab. A phase I clinical study demonstrated efficacy similar to that with OPG in terms of rapidly reducing biochemical markers of bone turnover [63]. Clinical studies conducted to determine whether denosumab can prevent and treat osteoporosis have reported this agent to be very effective, and within 12 to 24 months it may be approved for the treatment of osteoporosis [64]. In addition, rheumatoid arthritis (RA) patients on chronic stable methotrexate therapy with prevalent bone erosions were randomly assigned to treatment with AMG 162 or placebo for 1 year; the group treated with AMG 162 had significantly less structural deterioration than in the placebo group [65]. These data suggest that a medication that is a potent inhibitor of osteoclast maturation and activity, such as AMG 162, may have utility in the prevention of generalized and localized bone loss and structural deterioration in patients with RA.

One other important discovery about RANKL and osteoclastogenesis is related to the action of hPTH(1-34). Treatment of osteopenic animals and osteoporotic women and men is associated with a rapid increase in new bone formation, with biochemical markers of bone formation (P1NP, BSAP, and osteocalcin) increasing from baseline levels within a few weeks of therapy. This is followed by a slower increase in levels of bone resorption markers (CTX and C-telopeptide crosslink of type I collagen [NTX]). At about 6 months of treatment with hPTH(1-34), bone formation and resorption markers are elevated to around the same level [66]. The mechanism responsible for the increased bone resorption with hPTH(1-34) treatment was not immediately clear. However, when the PTH receptor was located on the osteoblast, we determined that PTH treatment augmented the maturation of osteoblasts to make bone, but also stimulated osteoblasts to produce RANKL that augmented osteoclastogenesis [67]. The need for osteoclastogenesis it not completely clear but it may be that the bone resorption allows osteoblast growth factors stored within the bone matrix to be released into the bone marrow microenvironment (insulin-like growth factor-I, fibroblast growth factor-2 and transforming growth factor-β), and these growth factors may provide continual stimulation of osteoblast differentiation and activity [68]. Support for this observation comes from clinical studies in which the bone anabolic effects of PTH appeared to be blunted in the lumbar spine when PTH and a potent anti-resorptive agent were used in combination in both postmenopausal women and men with osteopenia [69,70].

**Osteoimmunology and the involvement of the Wnt signaling pathway in inflammatory bone destruction**

RA is characterized as an inflammatory arthritis in which joint inflammation results in bone deterioration. In RA, the pro-inflammatory cytokine TNF-α is critical in driving inflammatory disease. TNF is mainly produced by macrophages, fibroblasts and dendritic cells, and in synovitis associated with RA, and it is responsible for activating osteoclastogenesis. Bone formation is affected in RA, and until very recently it was believed that TNF production reduced osteogenesis in the presence of the inflammatory arthritis.

Diarra and coworkers utilized a transgenic mouse that over-expressed TNF-α [71], which exhibits changes in the joints that are similar to those observed in human RA. It had been known for a few years that Wnt signaling proteins are expressed in inflamed rheumatoid joints, and Diarra and coworkers hypothesized that Wnt activation of osteogenesis might be inhibited by Wnt antagonists in the inflamed joint. They focused their work on DKK-1, which had been reported to be expressed in inflamed erosive joints [72]. The investigators treated TNF-transgenic mice and two other mouse arthritis models with an antibody to DKK-1 and TNF, and demonstrated that these antibodies protected against bone erosions, thereby preventing structural deterioration. They also observed that osteophyte formation was more pronounced in the arthritic mice treated with the anti-DKK-1 antibody, and no effect on inflammation was observed. These observations led the investigators to conclude that inhibition of DKK-1 leads to increased osteogenesis and less osteoclastogenesis, with the latter being an indirect effect mediated by mature osteoblasts producing more OPG and less RANKL by pre-osteoblasts.

This study by Diarra and coworkers [71] was a landmark study, because they demonstrated that DKK-1, the Wnt signaling antagonist, can connect the immune system to bone metabolism. The paradigm now is that the pro-inflammatory cytokine TNF-α induces the expression of DKK-1 from fibroblasts such as synoviocytes and other cells within the synovium, such that bone formation is inhibited in the presence of inflammatory arthritis. In addition, by preventing osteoblast maturation, pre-osteoblasts are able to produce more RANKL; and with less mature osteoblasts, less OPG is synthesized, which results in increased osteoclastogenesis [73].

Another group of investigators carried this work further and collected synovium from patients with RA, and then treated...
these studies are seminal to our understanding of inflammatory bone loss and lead us to hypothesize that, with the TNF-α-induced synovitis that accompanies RA, DKK-1, IL-1, and IL-6 are produced that are able to inhibit osteogenesis and accelerate osteoclastogenesis. When TNF-transgenic mice were treated with inhibitors of TNF and DKK-1, these agents prevented nearly all of the structural deterioration in the joints. Further understanding of the Wnt signaling pathway in bone metabolism will provide new opportunities for treatment of RA.

**Conclusion**

This review highlights the developments in out scientific understanding of osteoporosis in the past 10 years. We believe, in the next 10 years, scientific advances in osteoporosis will improve both the prevention and treatment of this disease.

**Competing interests**

The authors declare that they have no competing interests.

**Acknowledgements**

This work was supported by NIH grants K24 AR04884, R01 AR043602, and the endowment for aging to Dr Lane.

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