Reaming versus broaching in cemented hip arthroplasty
Mechanical stability in cadaver femora

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Introduction  We used an experimental hip model to assess the mechanical stability of a hip prosthesis, and compared the femoral medullary canal preparation techniques of reaming and broaching.

Methods  15 pairs of cadaveric femora had a simulated replacement, the right femur with a reaming technique and the left with a broaching technique. Both femurs were radiographed to assess component positioning and cement mantle. The femurs were osteotomized 30 days after the procedure. The shear strength of the interface was studied at 4 different levels along an aluminum rod during push-out tests.

Results  The overall mean value of the interface failure load was 15% lower with the reaming technique (6.5 kN for the reaming technique versus 7.7 kN for the broaching technique; p = 0.02).

Interpretation  Broaching was superior to reaming for the preparation of the femoral canal, and should be used in order to increase primary stability. Further in vivo studies are required to account for factors such as intramedullary pressure, bleeding and surgical variations, which could not be accounted for in our study.

Many aspects of cemented fixation of arthroplasties have been investigated, such as variations in the cement itself, different modes of application, and implant design (Morita et al. 1999, Barrack 2000, Breusch et al. 2000b, Ramaniraka et al. 2000, Shepard et al. 2000, Peters et al. 2001, Espehaug et al. 2002, Glyn-Jones et al. 2003). One of the least researched areas is the mode of preparation of the medullary canal to receive the cement-implant composite (DiGiovanni et al. 1999, Breusch et al. 2000a, 2001). Most surgeons are prepared to accept the suggestions of the manufacturers, which are usually very similar to each other. Reaming to the level of templating is proposed for an uncemented implant, and then cementing of one that is usually at least 2 mm narrower all round, to allow room for an adequate cement mantle. The older technique of broaching has been accused of leaving behind a lot of weak cancellous bone that may compromise fixation (Johanson et al. 1987). On the other hand, the latter could also be true of mechanical reaming which leaves an almost polished endocortex surface with poor interdigitation of the cement, leading to a weak bone-cement interface. This controversy has not been resolved, and to our knowledge there has been no report published in which these two techniques are compared.

We designed an experimental model in cadaveric femora in order to compare the push-out strength of the cement-bone interface when these two different techniques are used.
Material and methods

15 pairs of cadaveric femora were used. They were radiographed (anterioposterior and lateral projections) before any intervention, and subsequently templated using the Multilock (Zimmer, Warsaw, Indiana, USA) templates to select the appropriate size of implant.

All femurs were osteotomized at the calcar 1 cm above the lesser trochanter. On right femora, reaming to the templated size was by use of straight reamers. On the left side, size broaches were used to obtain the templated size. All instruments used belonged to the Zimmer Multilock Hip System.

CMW-1 radiopaque bone cement was applied without the use of high-pressure lavage. Second-generation cement technique was used (intramedullary plug and cement gun, with conventional open-bowl mixing technique). After introduction of the “stem” and during curing, pressure was applied to the upper surface of the cement by hand, using a femoral cement compressor (Smith and Nephew, Memphis, Tennessee, USA).

Aluminum rods of 15 cm length with a circular cross section were used to simulate the stem. According to the manufacturer’s guidelines, the diameter of the rod was 2 mm less that the reamed/broached size, thus the diameter of the rods used ranged from 8 to 14 mm, with 2 mm increments.

Radiographic evaluation was repeated after implantation in order to evaluate the results of the cementing technique and to recognize any severe discrepancies that may have biased the results. We used a lower limit of at least a 2-mm thick cement mantle all around the rods (Ebramzadeh et al. 1994, Joshi et al. 1998). A large air “bubble” was found in one of the specimens, so this pair of bones was excluded from the study. Another pair was excluded due to varus malpositioning of the femoral stem that ended abutting the lateral cortex, thus leaving practically no PMMA in the area. Following preparation of the specimens, we kept them in a dark room with a steady room temperature of 21°C for 30 days, to allow complete cement polymerization.

The specimens were then sectioned into 6 pieces, using a precision water-cooled rotating diamond disk cutting device (Discotom). The first was at a level of 1.5 cm below the level of the calcar osteotomy. The other four were 3 cm thick each, and the last was the remaining bone. The upper 1.5-cm slice was excluded from testing in order to avoid any irregularities due to the cement pressurization during curing. For the same reason, the last piece was also not tested since it contained a very small part of the aluminum rod, the cement restrictor and one piece of cement that filled the entire lumen. The three regions tested corresponded to Gruen regions 1 and 7, 2 and 6, and 3 and 5, and the last corresponded to zone 4 (Gruen et al. 1979). Finally, we were left with 52 specimens to be tested per technique (Figure 1).

The constructs were subjected to push-out mechanical loading with an Istron 4482 testing machine, to evaluate the strength of the bone-cement interface. In order to do this, the pusher of the cervomachine was slightly larger than the cross section of the aluminum rod, so the force would be applied to the cement-rod complex (Figure 2). As the failure point, we took the moment that the stresses at the surface being tested stopped rising, followed by an abrupt decrease in their value. This point was defined by observing the peak of the load in the load/displacement graph in the computer connected to the cervomachine, and this was verified by reading the value calculated by the computer.

The value for each specimen was compared with the corresponding value for its partner specimen treated by the other technique (reaming or broaching) (Table 2).
Statistics
We used two-way ANOVA and the Bonferroni multiple comparison test, with technique (reaming and broaching) and sections (1, 2, 3 and 4) serving as discriminating variables (α = 0.05) SigmaStat software was used (Jandel Scientific, San Rafael, CA).

Results
The overall mean value of the interfaced failure load was 15% lower with the reaming technique than with broaching technique. There was also a difference in the mean values (p = 0.02) among the different techniques. There was no difference in the mean values among the different section levels (p = 0.9). There was no relation between technique and section (p = 0.9) (Tables 1 and 2).

Discussion
There have been many studies reporting excellent clinical results using the broaching technique (McCoy et al. 1988, Kavanagh et al. 1994, Madey et al. 1997). Use of reaming and broaching together may also be effective (Harris 1997). Weber (1988) reported a 92% success rate with this technique after 7–11 years of follow-up. Kavanagh et al. (1994) reported very good results in a 20-year follow-up study from Mayo Clinic using a broaching-only system, as did Madey et al. (1997).

Contrary to the early recommendations of Charnley (1960), who suggested removal of all the cancellous bone, some authors prefer the reaming technique. In a radiographic study by Ebramzadeh et al. (1994) of more than 800 hips followed for 21 years, considering multiple variables such as stem orientation, cancellous bone thickness and thickness of the cement mantle, implant survival was positively correlated to the presence of less than 2 mm of proximal-medial cancellous bone mantle.

Table 1. Mean failure values in push-out tests, expressed in kN, for each group of specimens according to the technique and the section

| Section | Mean | Std Dev | 95% CI   |
|---------|------|---------|----------|
| Ream 1  | 6.83 | 2.29    | 5.4–8.2  |
| Ream 2  | 6.46 | 2.39    | 5.0–7.9  |
| Ream 3  | 6.47 | 2.26    | 5.1–7.8  |
| Ream 4  | 6.59 | 1.62    | 5.6–7.6  |
| Broach 1| 7.77 | 1.31    | 7.0–8.6  |
| Broach 2| 7.71 | 1.86    | 6.6–8.8  |
| Broach 3| 7.45 | 2.04    | 6.2–8.7  |
| Broach 4| 7.25 | 1.75    | 6.2–8.3  |

Table 2. Failure values, expressed in kN, for all 104 specimens

| Technique | Section | Mean | Std Dev | 95% CI   |
|-----------|---------|------|---------|----------|
| Reaming   | Section 1| 11.5 | 2.67    | 4.95 7.53 7.50 7.86 8.30 6.50 7.40 9.20 5.86 5.30 4.21 |
|           | Section 2| 8.50 | 7.75    | 7.00 6.53 5.98 3.60 4.70 4.30 7.86 8.30 5.30 11.5 2.67 |
|           | Section 3| 7.00 | 8.42    | 6.68 4.80 9.02 9.00 7.39 4.90 3.60 1.70 5.30 8.50 7.75 |
|           | Section 4| 4.21 | 5.00    | 5.19 6.41 7.40 9.20 5.86 5.30 9.00 7.39 5.30 7.00 8.42 |
| Broaching | Section 1| 11.3 | 8.01    | 7.47 7.07 6.23 7.78 6.45 8.58 8.10 7.06 7.01 7.07 8.96 |
|           | Section 2| 8.29 | 9.40    | 6.53 6.42 10.6 4.86 6.07 6.63 6.70 6.87 8.58 11.3 8.01 |
|           | Section 3| 6.60 | 9.60    | 5.69 6.89 9.58 6.76 9.00 8.63 5.70 3.07 6.63 8.29 10.4 |
|           | Section 4| 8.96 | 4.64    | 5.41 3.89 8.34 7.50 7.01 7.07 7.55 9.00 8.63 6.63 9.60 |
The authors found worse results when more cancellous bone was left behind in the preparation of the femoral canal. However, there were some weaknesses in this study, since many of the hips were lost to follow-up and there were many confounders.

The view of some authors that remaining cancellous bone in the canal may jeopardize the results has been questioned. In a laboratory study, Breusch et al. (1997) disproved the notion that trabeculae embedded in cement atrophy with fibrous substitution. These authors proved histologically that cement in small (< 1 mm²) cancellous honeycombs does not cause trabecular necrosis due to increased temperature. They observed that trabeculae subsequently shrink, leaving behind an area that is capable of rapid revascularization and bone remodeling. Bugbee et al. (1992) reported that aggressive reaming could lead to failure of the cement fixation, and Bean et al. (1987) came to the same conclusion. DiGiovanni et al. (1999) stated that the excess bone resulting from broaching does not seem to compromise fixation at the bone-cement interface.

Newman et al. (1993) demonstrated a 22% higher peak failure load in broached specimens, compared to ones with distal reaming followed by proximal broaching. In a similar experiment, Balu et al. (1994) compared the outcome of reaming and no reaming, in fully-reversed tension and compression testing at a frequency of 0.5 Hz until failure occurred. They found 23% greater loss of rough endosteal surface on average after reaming with flexible reamers and increasing the canal diameter by only 1 mm. Another important finding was the decrease in shear strength at the bone-cement interface using flexible reamers as compared to no reaming as controls. These authors did not recommend reaming for preparation of the femoral canal for cemented fixation (Balu et al. 1994).

Our study shows that the use of the broaching technique was superior to the reaming technique in cadaveric femora and in a static model construction. Further studies are required to consider factors such as intramedullary pressure and bleeding and surgical and implant variations, which were not accounted for in our study.

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