Supporting Information –
Shape and Phase Transitions in a PEGylated Phospholipid System

Lauri Viitala¹, Saija Pajari⁷, Luigi Gentile⁶,⁹, Jukka Määtä¹, Marta Gubitosi⁵, Jan Deska¹, Maria Sammalkorpi¹, Ulf Olsson¹, Lasse Murtonmäki¹*

† Department of Chemistry and Materials Science, Aalto University. P.O. Box 16100, FI-00076 Aalto, Finland
‡ Physical Chemistry, Lund University, P.O. Box 124, SE-221 00 Lund, Sweden
§ Department of Biology, MEMEG Unit, Lund University, Sölvegatan 37, SE-223 62 Lund, Sweden
* Department of Chemistry, University of Bari Aldo Moro, Via Orabona 4, 70126 Bari, Italy

*Corresponding author: lasse.murtonmaki@aalto.fi

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Small/Wide-Angle X-ray Scattering

Core Shell Structure

The core-shell structures of liposomes and bicelles are presented in Scheme 1. The entire structure is shown on the left and the component layers on the right. Each component layer $i$ contains a factor $\pm V_i \Delta \rho_i^W F_i$, where $V_i$ is its volume, $F_i$ its form factor amplitude, and $\Delta \rho_i^W = \rho_i - \rho_0$ its scattering length density (SLD) in contrast with water ($\rho_0$ is the SLD of water).

\[ P_{\text{liposome}} = |V_1 (\rho_0 - \rho_1) F_1 + V_2 (\rho_1 - \rho_2) F_2 + V_3 (\rho_2 - \rho_3) F_3 + V_4 (\rho_3 - \rho_0) F_4|^2 \]

\[ P_{\text{bicelle}} = \left[ V_1 \left( \frac{1}{2} (\rho_1 + \rho_2) \right) F_1 + \frac{1}{2} V_2 (\rho_2 - \rho_3) F_2 + \frac{1}{2} V_3 (\rho_3 - \rho_0) F_3 + V_4 \left( \frac{1}{2} (\rho_2 + \rho_3) - \rho_0 \right) F_4 \right]^2 \]

Scheme 1. A: The core-shell structure of a liposome. On the left, the full representation; on the right, its divisions into component layers. B and C are two cylindrical core-shell structures with three layers (1, core; 2, face; and 3, rim). D represent a bicelle.

For a liposome (Scheme 1A), the component layers are 1) water, 2) the inner lipid head groups, 3) the lipid tail groups, and 4) the outer lipid head groups. These have spherical symmetry, characterized by the Rayleigh form factor amplitude $F_i = 3 (\sin q r_i - q r_i \cos q r_i) (q r_i)^{-3}$ that shows strong oscillation in the measurable $q$ range.

In a real system, polydispersity of the particles attenuates the oscillation. This can be taken into account with a Gaussian weight coefficient $f_j (\xi_j) = (\sqrt{2 \pi} \text{PDI} \cdot r_1)^{-1} \exp \left( -\xi_j^2 (\sqrt{2 \pi} \text{PDI} \cdot r_1)^{-2} \right)$, where PDI is the polydispersity index, $r_1$ is the radius of the water phase, and $\xi_j$ is the deflection length that belongs to a group $\xi_j \in \{ x \mid x \in \mathbb{R}, |x| \leq 3 \text{PDI} \cdot r_1 \}$. The idea is that each layer is deflected by $\xi_j$, so that $r_{ij} = r_1 + \xi_j$ and the volume is $V_{ij} = \frac{4}{3} \pi r_{ij}^3$. Hence,

\[ P_{\text{liposome}} = \sum_i f_i \left[ \sum_j \Delta \rho_{ij} V_{ij} 3 \frac{\sin q r_{ij} - q r_{ij} \cos q r_{ij}}{(q r_{ij})^3} \right]^2 = \sum_i f_i f_j^2, \quad (S1) \]

where $\Delta \rho_i = \rho_{i-1} - \rho_i$ is the layer contrast with $\rho_4 = \rho_0$ and $\rho_1 = \rho_3$, because the lipid head groups are assumed self-similar.

The bicelle core was modelled as a combination of structures shown in Schemes 1B and 1C. The resulting structure is shown in Scheme 1D.
The form factor amplitude of a cylinder is given by Fournet: \( F_i = J_1(qr_i \sin \alpha) \sin(ql_i \cos \alpha) \left( q^2 r_i l_i \sin \alpha \cos \alpha \right)^{-1} \), where \( \alpha \) is the angle between the incident beam and the cylinder normal, \( J_1 \) is the modified Bessel function of order 1, and \( l_i \) and \( r_i \) are the half-thickness and the radius of the \( i \)th component layer. When the weighted polydispersity coefficient with the deflected radius \( r_{ij} \) and the volume \( V_{ij} = 4\pi r_{ij}^3 l_i \) for each component layer are taken into account, the self-correlation term is

\[
P_{s,bicelle} = \int \sum_i I_i \left( \sum_j \Delta \rho_i V_{ij} \frac{J_1(qr_{ij} \sin \alpha) \sin(ql_i \cos \alpha)}{q^2 r_i l_i \sin \alpha \cos \alpha} \right)^2 \sin \alpha \, d\alpha = \int \sum_i I_i f_i^2 \sin \alpha \, d\alpha.
\]

(S2)

### SAXS Fit Parameters

Table S1 shows the SAXS fit parameters used in the fit in Figure 2.

**Table S1.** SAXS fit parameters. The buffer scattering length density \( \rho_0 = 0.95 \times 10^{11} \text{ cm}^{-2} \).

| Liposomes | Bicelles |
|-----------|----------|
| \( x_{\text{PEG}} \) | \( R_{\text{core}} \) | \( R_{\text{core}} \) | \( d_{\text{tail}} \) | \( d_{\text{tail}} \) | \( t_{\text{in}} \) | \( t_{\text{in}} \) | \( t_{\text{out}} \) | \( t_{\text{out}} \) | \( \rho_{\text{tail}} \) | \( \rho_{\text{tail}} \) | \( \rho_{\text{head}} \) | \( \rho_{\text{head}} \) | \( \rho_{\text{face}} \) | \( \rho_{\text{face}} \) | \( \rho_{\text{rim}} \) | \( \rho_{\text{rim}} \) | \( R_{\text{G}} \) | \( R_{\text{G}} \) | \( \rho_{\text{PEG}} \) | \( \rho_{\text{PEG}} \) | \( x_{\text{out}} \) | \( x_{\text{out}} \) | \( x_{\text{rim}} \) | \( x_{\text{rim}} \) | \( \text{PDI} \) | \( \text{PDI} \) |
| 0.03 | 33.56 | 32.55 | 27.80 | [nm] | 27.79 | 14.56 | 8.85 | [nm] |
| 0.06 | 33.56 | 32.55 | 27.80 | [nm] | 3.42 | 3.42 | 3.42 | [nm] |
| 0.12 | 33.56 | 32.55 | 27.80 | [nm] | 0.45 | 0.45 | 0.45 | [nm] |
| - | - | - | - | - | - | - | - | - |
| \( x_{\text{PEG}} \) | \( R_{\text{G}} \) | \( R_{\text{G}} \) | \( \rho_{\text{PEG}} \) | \( \rho_{\text{PEG}} \) | \( x_{\text{out}} \) | \( x_{\text{out}} \) | \( x_{\text{rim}} \) | \( x_{\text{rim}} \) | \( \text{PDI} \) | \( \text{PDI} \) |
| 0.40 | 1.47 | 1.47 | 1.75 | [nm] | 1.75 | 1.92 | 1.92 | [nm] |
| 0.45 | 1.08 | 1.08 | 1.08 | [10^{11} \text{ cm}^{-2}] | 1.08 | 1.08 | 1.08 | [10^{11} \text{ cm}^{-2}] |
| 0.25 | - | - | - | - | 0.20 | 0.44 | 0.43 | - |

\( x_{\text{PEG}} \) PEG fraction
\( R_{\text{core}} \) Core radius
\( d_{\text{tail}} \) Lipid tail length
\( t_{\text{in}} \) Head group layer thickness in the inner leaflet
\( t_{\text{out}} \) Head group layer thickness in the outer leaflet
\( d_{\text{face}} \) Head group layer thickness in the bicelle face region
\( d_{\text{rim}} \) Head group layer thickness in the bicelle rim region
\( \rho_{\text{tail}} \) Scattering length density of the lipid tail groups in liposomes
\( \rho_{\text{head}} \) Scattering length density of the lipid head groups in liposomes
\( \rho_{\text{core}} \) Scattering length density of the lipid tail groups in bicelles
\( \rho_{\text{face}} \) Scattering length density of the lipid head groups in bicelle rim region
\( \rho_{\text{rim}} \) Scattering length density of the lipid tail groups in bicelle rim region
\( R_{\text{G}} \) Radius of the gyration
\( \rho_{\text{PEG}} \) Scattering length density of PEG
\( x_{\text{out}} \) Fraction of PEG scattering on the outer leaflet
\( x_{\text{rim}} \) Fraction of PEG scattering on the rim region
\( \text{PDI} \) Polydispersity index
WAXS Results

Figure S1 presents the WAXS region of the SAXS/WAXS measurement of DPPC:DSPE-PEG with 3, 6, 12, 15 and 24 mol% of PEGylation at 25 °C, 41 °C and 50 °C.

![Graph showing WAXS measurements at 25 °C, 41 °C, and 50 °C](image)

**Figure S1.** WAXS measurements of 3, 6, 12, 15 and 24 mol % PEGylated lipid samples at 25 °C, 41 °C, and 50 °C. \( I_0 \) is the average SAXS intensity of water (1.641 \( \times \) 10\(^{-2} \) cm\(^{-1} \)).

Molecular Dynamics Simulations: additional details

System Setup and Model Details in 10500 lipid systems

For the DPPC and DSPE lipids, the DRY-MARTINI coarse-grained beads and parameters follow Ref. \(^6\). The PEG chain is described by small DRY-MARTINI beads, called here SP\(_P\) and SP\(_h\) which represent a hydrated PEG monomer and the OH-termination in the PEG chain. For SP\(_P\), each bead corresponds to a C-O-C unit. The DRY-MARTINI parameters of these beads are presented in Tables S2 and S3. The PEG chain linking to the DSPE lipid and the structures can be found in our earlier works.\(^7,8\)

| Bond or angle interaction | Equilibrium b [nm] or \( \theta \) [degrees] | Force constant \( k_b \) [kJ mol\(^{-1} \) nm\(^{-2} \)] | GROMACS interaction type |
|---------------------------|---------------------------------------------|---------------------------------------------|--------------------------|
| X-SP\(_P\)                | 0.41                                        | 3000                                       | 1                        |
| SP\(_P\)-SP\(_P\)         | 0.345                                       | 4500                                       | 1                        |
| SP\(_P\)-SP\(_h\)         | 0.33                                        | 4000                                       | 1                        |
| X-X-SP\(_P\)              | 180                                         | 35                                         | 2                        |
| SP\(_P\)-SP\(_P\)-SP\(_P\)| 121                                         | 100                                        | 2                        |
| X-SP\(_P\)-SP\(_P\)       | 121                                         | 100                                        | 2                        |
| SP\(_P\)-SP\(_P\)-SP\(_h\)| 121                                         | 100                                        | 2                        |

| CBT dihedral               | Multiplicity \( n \)                       | Force constant \( a_n \) [kJ mol\(^{-1} \)] | GROMACS interaction type |
|---------------------------|---------------------------------------------|---------------------------------------------|--------------------------|
| SP\(_P\)-SP\(_P\)-SP\(_P\)-SP\(_P\)-SP\(_h\)| 1                         | 8.00                                        | 11                       |
| SP\(_P\)-SP\(_P\)-SP\(_P\)-SP\(_P\)-SP\(_h\)| 2                         | 1.21                                        | 11                       |
| SP\(_P\)-SP\(_P\)-SP\(_P\)-SP\(_h\)-SP\(_h\)| 3                         | −1.85                                       | 11                       |
| SP\(_P\)-SP\(_P\)-SP\(_P\)-SP\(_h\)-SP\(_h\)| 4                         | 0.36                                        | 11                       |
| SP\(_P\)-SP\(_P\)-SP\(_P\)-SP\(_h\)-SP\(_h\)| 5                         | 0.76                                        | 11                       |
| SP\(_P\)-SP\(_P\)-SP\(_P\)-SP\(_h\)-SP\(_h\)| 6                         | 0.00                                        | 11                       |
Table S3. Parameters for the non-bonded interactions for the DRY-MARTINI polyethylene glycol (PEG) beads and their interactions with the standard DRY-MARTINI lipid beads. The presented $\sigma$ and $\epsilon$ are the Lennard-Jones parameters of the non-bonded interactions.

| Bead pair  | $\sigma$ [nm] | $\epsilon$ [kJ mol$^{-1}$] |
|------------|---------------|-----------------------------|
| SP$\_i$SP$\_j$ | 0.4300 | 0.3750 |
| SP$\_i$SP$\_j$ | 0.4300 | 0.3750 |
| SP$\_i$SP$\_j$ | 0.4300 | 0.3750 |
| SP$\_i$SP$\_j$ | 0.4300 | 0.3750 |
| SP$\_i$SP$\_j$ | 0.4300 | 2.0000 |
| SP$\_i$SP$\_j$ | 0.4300 | 2.0000 |

The bonded parameters (bonds, angles, torsions) have been obtained by fitting the resulting bond, angle, and dihedral distributions to reproduce the corresponding data sets obtained from atomistic simulations.$^9,10$ Except for the torsions which use the CBT potential which enables longer simulation time step,$^{11}$ the bonded parameters correspond to harmonic functions. The non-bonded parameters, i.e. Lennard-Jones parameters, follow the octanol-water partition energies presented in Ref. $^6$. The PEG self-interaction was tuned to reproduce PEG $R_G$ in solution, following Refs. $^9,12$. Following Wang and Larson$^{13}$, the PEG-alkyl chain or lipid alkyl tail, i.e. PEG-C1 bead interaction is based on the free energy of pulling an 8 monomer long PEG chain (PEG$_8$) from a dodecane slab: the value $\epsilon = 1.85$ results in a well-depth of $-7.5k_BT$. Following procedures of Ref. $^{12}$, the parameters were validated by reproduction of short chain alkyl-ethoxylate $C_nE_m$ phase diagrams.$^{14}$

**Flat bilayer model**

To estimate the membrane thickness in the simulations, 100 ns simulations with pre-formed lamellar DPPC:DSPE-PEG bilayers were performed at 323 K temperature. These simulations consisted of 256 DPPC and 8 DSPE-PEG molecules (PEG3), 270 DPPC and 18 DSPE-PEG molecules (PEG6.25), and 144 DPPC and 18 DSPE-PEG molecules (PEG11.1) and estimate the bilayer thickness in zero curvature. A snapshot of PEG11.1 simulation is shown in Figure S2 on the left. The density profiles of lipid bilayers are shown on the right with the density profiles of the bicelle simulations consisting 1050 molecules (explained in the main text).
**Figure S2.** Left, snapshot of the PEG11.1 after 100 ns. Right, thickness of simulated flat lipid membranes and 1050 molecule bicelles (see the main text). Only the lipid density is shown; the PEG heads are omitted from the analysis. The thickness is estimated by full width at half maximum.

**Matlab Script for the Cryo-TEM Analyses**

This Matlab script is used to analyze cryo-TEM images. The script is used as follows: 1) run the script, 2) select the TEM image file(s), 3) click "Next Sample" to present the first image, 4) set the pixel size value according to your TEM image, 5) press "Add" to mark particulates, 6) adjust the zoom first and then click enter to start selecting particles; click the circumferential edges across the particle to obtain their size, 7) press enter when finished, 8) press "Remove" if you need to remove a miss-selection, 9) press "Save" to generate a txt data file, 10) press "Next Sample" to open the next TEM image; "Next Sample" displays a histogram if used for the last image.

```matlab
function main()
    % This function was written by Lauri Viitala (06/2017 in Helsinki, Finland). The function provides an user interface for the manual analysis of TEM data.

    close all
    clear all
    clc
    global fc sizes centers size_st center_st fig p filename
    fig = 0;
    sizes = [];
    centers = [];
    size_st = [];
    center_st = [];
    % Selecting an image
    [file,ruta] = uigetfile({'*.tif';'*'.bmp';'*'.xcf'},'Select a TEM image','Multiselect','on');
    rut = cd(ruta);
    filename = 'radius.mat';
    if(iscell(file)==0)
        C{:}=cell2mat(num2cell(file));
        file = C;
    end
    p = length(file);
    Controls/Buttons
    pix0 = 0.851:1 mm/pixel
    h_next = uicontrol( 'Fontsize', 12.0, 'Position', [100 120 100 60], 'style', 'pushbutton', 'string', ' Next sample ', 'callback', @next );
```

function pixelsize(hObject, eventdata)
    if hObject == h_pixelsize
        str = get(hObject, 'String');
        set(h_pixelsize, 'String', str);
    end
end

function next(hObject, eventdata)
    pix = str2num(get(h_pixelsize, 'String'));
    size_st = [size_st; sizes.*pix];
    center_st = [center_st; centers];
    sizes = [];
    centers = [];
    fig = fig+1;
    if(p < fig)
        figure();
        hist(size_st, 15);
        xlabel('Diameter [nm]')
        ylabel('Count')
        cd(rut)
        radius = size_st;
        save(filename, 'radius');
    else
        fc = imread(file{fig}(:,:,1));
        figure(2)
        imshow(fc);
    end
end

function remove(hObject, eventdata)
    draw();
    sel = 1;
    while sel>1
        [ai bi N] = ginput(1);
        if(N==1)
            [m ind] = min(sqrt((centers(:,1)-ai).^2+(centers(:,2)-bi).^2));
            sizes(ind)=[];
            centers(ind,:) = [];
        else
            sel = 0;
        end
        draw();
    end
end

function add(hObject, eventdata)
    draw();
    sel = 1;
    while sel>1
        [ai, bi, N] = ginput(2);
        r = 1/2*sqrt((ai(2)-ai(1)).^2+(bi(2)-bi(1)).^2);
        center = [ai(1) bi(1)]+1/2*([ai(2) bi(2)]-[ai(1) bi(1)]);
        sizes = [sizes;r];
        centers = [centers;center];
        if(N==1)
            %routine to save
            %routine to load
            %routine to process
        else
            sel = 0;
        end
        draw();
    end
end

function savef(hObject, eventdata)
    klo = clock;
    name = num2str(klo(1)),'-','num2str(klo(2))','-','num2str(klo(3))','-','num2str(klo(4))','-','num2str(klo(5))','-','num2str(round(klo(6))),'-.file[fig],'.txt';
    pix = str2num(get(h_pixelsize, 'String'));
    size = [size_st;x];
    center = [center_st;x];
    size_str = [size_st; sizes.*pix];
    center_str = [center_st; centers];
    fileID = fopen(filename, 'w');
    fprintf(fileID, ['x ',pix],'del, ', 'radius [nm]','del, ',file{fig});
    fprintf(fileID, ',r');
    fclose(fileID);
end

function draw()
    figure(2)
    imshow(fc);
    viscircles(centers, sizes,'EdgeColor','r');
end

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