Generation of an optimal target list for the Exoplanet Characterisation Observatory (EChO)

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Abstract The Exoplanet Characterisation Observatory (EChO) is a space mission concept studied by the European Space Agency in the context of the M3 selection process. Through direct measurement of the atmospheric chemical composition of hundreds of exoplanets, EChO would address fundamental questions such as: What are exoplanets made of? How do planets form and evolve? What is the origin of exoplanet diversity?

More specifically, EChO is a dedicated survey mission for transit and eclipse spectroscopy capable of observing a large, diverse and well-defined planetary sample within its four to six year mission lifetime.

In this paper we use the end-to-end instrument simulator EChOSim to model the currently discovered targets, to gauge which targets are observable and assess the EChO performances obtainable for each observing tier and time. We show that EChO would be capable of observing a large and diverse sample of planets even if it were launched today, and the wealth of optimal targets for EChO expected to be discovered in the next 5 years by space and ground-based facilities is simply overwhelming.
In addition, we build on previous molecular detectability studies to show what molecules and abundances will be detectable by EChO for a selection of real targets with various molecular compositions and abundances.

EChO’s unique contribution to exoplanetary science will be in identifying the main constituents of hundreds of exoplanets in various mass/temperature regimes, meaning that we will be looking no longer at individual cases but at populations. Such a universal view is critical if we truly want to understand the processes of planet formation and evolution in various environments.

Our full results are available online (http://www.ucl.ac.uk/exoplanets/echotargetlist/).

Keywords Extrasolar Planets, Space Mission, Molecular Spectroscopy

1 Introduction

Within the last two decades, the field of exoplanetary science has made breathtaking advances, both in the number of systems known and the wealth of information. Recently we marked the 1000th extrasolar planet discovered, of which over 400 are transiting (Schneider et al. 2011; Rein 2012). Such numbers are impressive in themselves but dwarfed by the 3000+ exoplanet candidates (Tenenbaum et al. 2012; Fressin et al. 2013; Batalha et al. 2013) obtained by the Kepler mission (Borucki et al. 1996; Jenkins et al. 2010), as well as the predicted tens of thousands of planets to be discovered by the GAIA mission (Sozzetti 2011). The large number of detections suggests that planet formation is the norm in our own galaxy (Howard 2013; Fressin et al. 2013; Batalha et al. 2013; Cassan et al. 2012; Dressing & Charbonneau 2013; Wright et al. 2012). Through the measurement of the planets’ masses and radii we can estimate their bulk properties and get a first insight into their compositions and potential formation histories (Valencia et al. 2013; Adams et al. 2008; Grasset et al. 2009; Buchhave et al. 2012). To take this characterisation work to the next level, we must gain an understanding of the planet’s chemical composition. The best way to probe their chemical composition is through the study of their atmospheres. For transiting planets this is feasible when the planet transits its host star in our line of sight. This allows some of the stellar light to shine through the terminator region of the planet (transmission spectroscopy). Similarly, when the star eclipses the planet (i.e. it passes behind its host star in our line of sight) we can measure the flux difference resulting from the planet’s dayside emissions (emission spectroscopy). In the last decade, a large body of work has accumulated on the atmospheric spectroscopy of transiting extrasolar planets (e.g. Beaulieu et al. 2010; 2011; Charbonneau et al. 2008; Brogi et al. 2012; Bean 2011; Swain et al. 2008; al 2009; Crouzet et al. 2012; Deming et al. 2013; Grillmair et al. 2008; Lhatte et al. 2010; Tinetti et al. 2007; Pont et al. 2008; Swain et al. 2012; Knutson et al. 2011; Sing et al. 2011; Tinetti et al. 2010; de Mooij et al. 2011; Bean et al. 2011; Stevenson et al. 2010) also see Tinetti et al. (2013) for a comprehensive review.

Given these large and ever increasing numbers of detections, it is important to understand which of these systems lend themselves to be characterised further by the use of transmission and emission spectroscopy. In the light of the mission concept The Exoplanet Characterisation Observatory, which has been studied by the European Space Agency as one of the M3 mission candidates, this question be-
comes critical. In this paper, we aim to quantify the number, as well as the time required to characterise spectroscopically the transiting extrasolar planets known to date. An overview of our results with examples for specific cases is given here with the full results available online (http://www.ucl.ac.uk/exoplanets/echotargetlist/).

1.1 EChO

In the frame of ESA’s Cosmic Vision programme, EChO has been studied as a medium-sized M3 mission candidate for launch in the 2022 - 2024 timeframe\(^1\)\(^2\)\(^3\)\(^4\)\(^5\)\(^6\). During the ‘Phase-A study’ EChO has been designed as a 1 metre class telescope, passively cooled to \(\sim 50\) K and orbiting around the second Lagrangian Point (L2). The baseline for the payload consists of four integrated spectrographs providing continuous spectral coverage from 0.5 to 11\(\mu\)m (goal 0.4 to 16\(\mu\)m) at a resolving power ranging from \(R \sim 300\) (\(\lambda < 5\mu m\)) to 30 (\(\lambda > 5\mu m\)). For a detailed description of the telescope and payload design, we refer the reader to the literature (Puig et al. 2011, 2012; Tinetti et al. 2012; Swinyard et al. 2012; Eccleston et al. 2012; Rees et al. 2012; Adriani et al. 2012; Zapata et al. 2012; Pascale et al. 2012; Focardi et al. 2012; Tessenyi et al. 2012a; Waldmann et al. 2013).

The EChO science case can be best achieved by splitting the mission lifetime into three surveys, where the instrument capabilities are optimally suited to address different classes of question. The studied targets range from super-Earth to gas giant, temperate to very hot and stellar classes M to F. The aims of these three tiers described in the EChO Assessment Study Report\(^2\)\(^3\) are as follows;

- **Chemical Census**: Statistically complete sample to explore the key atmospheric features: albedo, bulk thermal properties, most abundant atomic and molecular species, clouds.
- **Origin**: Addresses the question of the origin of exoplanet diversity by enabling the retrieval of the vertical thermal profiles and molecular abundances, including key and trace gases.
- **Rosetta Stone**: Benchmark cases to get insight into the key classes of planets. This tier will provide high signal-to-noise observations yielding very refined molecular abundances, chemical gradients and atmospheric structure. Spatial and temporal resolution will enable the study of weather and climate.

The spectral resolving power (\(R\)) and signal-to-noise (SNR) target for each mission is shown in Table 1.

| Survey Name       | SNR Target | \(R (\lambda < 5\mu m)\) | \(R (\lambda > 5\mu m)\) | Target No. Planets |
|-------------------|------------|--------------------------|--------------------------|--------------------|
| Chemical Census   | 5          | 50                       | 30                       | > 150              |
| Origin            | 10         | 100                      | 30                       | 50 - 100           |
| Rosetta Stone     | 20         | 300                      | 30                       | 10 - 20            |

Table 1. The spectral resolving power (\(R = \lambda/\Delta \lambda\)) and SNR requirements of each survey mode. The SNR target is the average in a chosen spectral element (see § 2.6). Target number of planets refers to the number of planets expected to be observed in each mode by the mission.

\(^1\) http://sci.esa.int/echo/
\(^2\) http://sci.esa.int/echo/53446-echo-yellow-book/
2 Method

Given the instrument characteristics and the transiting planets known today, we have developed a series of models and simulators to assess the EChO capabilities and optimise the science return of the mission. An overview of this generation process is shown in Fig. 1 and detailed below.

Fig. 1 Simplified flow chart of the workings of ETLOS and how it links with OEC, OECPy and EChOSim. OECPy loads the catalogue values, performs the necessary calculations and assumptions and then creates a planet object containing them. ETLOS takes this planet object and calls the EChO end-to-end simulator (EChOSim) that simulates the observation. ETLOS then interprets and plots the results.

2.1 Planet Catalogue and OECPy

We adapted the Open Exoplanet Catalogue (OEC, Rein (2012)) for the exoplanet database which generally cites original papers as sources and is kept up-to-date as an open source community project. We have further verified most targets using SIMBAD, the 2MASS catalogue and exoplanet.eu (Schneider et al. 2011) where appropriate.

To facilitate the EChO Target List Simulator (ETLOS) we developed the Open Exoplanet Catalogue Python Interface (OECPy, Varley (2014, in prep)) to load the exoplanet database into ETLOS.

OECPy is a general package for exoplanet research which retrieves exoplanet parameters from databases and performs common equations. It is the package
where most of our assumptions (such as planetary classification) are handled, along with the calculations of orbital parameters and estimations for any missing values. OECpy is freely available today.

2.2 EChOSim

EChOSim \cite{Waldmann2013, Pascale2014} is the EChO mission end-to-end simulator. EChOSim implements a detailed simulation of the major observational and instrumental effects, and associated systematics. It also allows sensitivity studies for the parameters used and thus it represents a key tool in the optimisation of the instrument design. Observation and calibration strategies, data reduction pipelines and analysis tools can all be designed effectively using the realistic outputs produced by EChOSim.

The simulation output closely mimics standard STSc{\textsuperscript{4}} FITS files, allowing for a high degree of compatibility with standard astronomical data reduction routines. In addition to EChOSim, we provide an observation pipeline performing the 'observed' data reduction in an optimal way \cite{Waldmann2014}.

2.3 EChO Target List Simulator (ETLOS)

ETLOS works by generating the parameter files (containing the planet system information and simulation run conditions) and then simulating the observations at the spectral resolving power for each observing tier using EChOSim (version 3.0) and the associated observation pipeline (which analyses the EChOSim generated data to obtain transmission/emission spectra). EChOSim outputs spectra as ascii files which are used to calculate the signal to noise of the exoplanetary observation by ETLOS.

Along with the full simulations for each tier, a single transit and eclipse for each target was simulated and binned per spectrometer channel giving the total SNR of each channel individually. This offers a powerful way to assess the observability of a planet in each instrument module and is useful for studies of the albedo, thermal emission and orbital phase curves.

ETLOS is designed for the long term needs of the mission. New targets can be simulated as they are discovered and parameters can be changed to gauge the impact of instrument changes or optimised observation strategies. Changes can be made both globally, to targets meeting certain conditions and on a target by target basis making it a powerful informative tool.

Version 1.0 of the target list has been generated using ETLOS and The Open Exoplanet Catalogue\cite{OpenExoplanetcatalogue} future versions will be published online\cite{UCLExoplanets}.

\footnote{\url{https://github.com/ryanvarley/open-exoplanet-catalogue-python}}
\footnote{\url{http://archive.stsci.edu/hst/}}
\footnote{OEC Version (commit SHA-1) 305b90f (25th February 2014)}
\footnote{\url{http://www.ucl.ac.uk/exoplanets/echotargetlist/}}
2.4 Selection and Run Conditions

We were able to simulate 404 transiting targets from the catalogue as of 25th February 2014. The following conservative assumptions were used in our simulations to account for contingency.

– The Phase A instrument design, see Puig et al. (2014 submitted) and Eccleston et al. (2014 submitted)
– The contamination due to the zodical light is a strong function of viewing direction. The background model (eqn. 1) is evaluated based on the Hubble model out to 2.5 micron, and the DIRBE model at wavelengths beyond (Kelsall et al. 1998). The value we use is 3 times this expression for all targets. This is above the average value of 2.5 (the actual value varies between 0.9 at the ecliptic poles to 8 in a small number of extreme cases).

\[ Zodi(\lambda) = B_\lambda(5500K) \times 3.5E-14 + B_\lambda(270K) \times 3.58E-8 \times I \] (1)

in units of \( W/m^2/sr/m \), where \( B_\lambda(T) \) is Planck’s law written in terms of wavelength at a temperature of \( T \) K.

– No flux correlation along wavelengths is assumed. A theoretical gain of up to \( \sqrt{2} \) given that lightcurves are fully correlated over wavelength.
– Telescope jitter of 20 mas-rms at \( 2.8 \times 10^{-2} \) 1 Hz and 50 mas-rms at 1 - 300 Hz (see Waldmann et al. 2013).
– Circular orbits are assumed for all targets in this initial study.
– Exotic targets with eccentricity > 0.5, like HD 80606 b along with targets around binary stars, cannot be automatically simulated in the current iteration and need to be modelled separately. Future versions will include these targets automatically through improved calculations.

2.5 Missing information in catalogues

When measured parameters such as mass and inclination are unknown, we infer them using OECPy. Our assumptions for these cases are described below.

– Inclination = 90 deg
– Planetary effective temperature \( (T_{pl}) \) is estimated using the equation:

\[ T_{pl} = T_* \left( \frac{(1 - A) R_*^3}{2a} \right)^{1/2} \] (2)

where the planetary albedo is given in table 3 and a greenhouse effect contribution of \( \epsilon = 0.7 \) is assumed (Tessenyi et al. 2012b).
– Planetary mass \( (M_p) \) was estimated using the density of planet classes included in Table 2 and the measured planetary radius \( (R_p) \).
– The distance to the star is estimated first by using an absolute magnitude lookup table based on spectral type \( ^7 \) and then using the distance magnitude relationship (eqn. 3) to calculate the distance. We omit the \( A_v \) absorption term as we adopt a conservative estimate.

\[ m - M = 5 \log_{10} d - 5 + A_v \] (3)

\(^7\) http://xoomer.virgilio.it/hrtrace/Sk.htm#SK3 from Schmid-Kaler (1982)
Table 2 Our assumptions for target values based on type. Note that we use mass to classify a planet first, if mass is missing we then use the radius. In this case the mass is estimated from the densities from Grasset et al. (2009) which are given in this table and is used in the calculation of the scale height within EChOSim.

| Type          | T (K) | Bond Albedo |
|---------------|-------|-------------|
| Hot           | > 700 | 0.1         |
| Warm          | > 350 | 0.3         |
| Temperate     | < 350 | 0.3         |

Table 3 Planet assumptions based on planetary effective temperature

- Apparent magnitude (in K band) is calculated by converting the K band magnitude using table A5 of Kenyon & Hartmann (1995). This is only used for distance estimation when the V band magnitude is unavailable.
- The mean molecular weight has been estimated according to the planetary classes given in table 2. In particular we assumed molecular hydrogen for gaseous Jupiters and Neptunes and water vapour for super-Earths.

2.6 SNR Calculation

To assess the observability of the atmospheres, we first simulated featureless transmission spectra and black body emission spectra. We then assessed the detectability of specific molecular features at different abundances for a selection of planets in transit and eclipse (see §2.7). Each of the spectrographs in EChO are simulated (VNIR 0.55-2.5µm; SWIR 2.5-5.0µm; MW1IR 5.0-8.5µm; MW2IR 8.5-11.0µm; LWIR 11.0-16.0µm). The observability of a target is assessed by taking the mean SNR of the SWIR and two MWIR channels (covering 2.5-11µm). The next section shows EChOSim simulated spectra with varying molecular species simulated using the number of transits determined by the original (featureless) calculations.

2.7 Molecular observability and SNR Validation

To verify our SNR choices for the different tiers are indeed optimal, we ran three planets (GJ 1214b, GJ 436b, HD 189733b) in transmission for CO, CO$_2$, H$_2$O, CH$_4$ at abundances of $10^{-3}$, $10^{-5}$, $10^{-7}$ and three planets (55 Cnc e, GJ 436b, HD 189733b) in emission with the same compositions and abundances. Only CO$_2$ and H$_2$O were ran for 55 Cnc b as the other cases are unrealistic given its temperature.
3 Results

We find that as of 25th February 2014, 173 planets are observable in Chemical Census within the proposed mission lifetime of 4 years in transit or eclipse with 162 of these observable in both. In Origin 165 targets are observable in transit or eclipse with 148 in both. In Rossetta Stone 132 targets are observable in transit or eclipse with 78 in both. We note the recent discovery of over 700 planets (Lissauer et al. 2014; Rowe et al. 2014) are not included in our results and will be added in a future version.

We generated three types of plot per target to show the signal-to-noise of each target with wavelength.

- SNR of the cumulative observations of transits required to fulfil the requirements for each observing tier (from table 1), Fig. 2
- Multiple broadband photometry for a single transit and eclipse, Fig. 3
- For a subset of targets simulations of transit and eclipse spectra indicating the detectability of specific molecules when the appropriate SNR and R are reached. Fig. 4

In addition to the examples shown here, the plots for all observable targets are available online (http://www.ucl.ac.uk/exoplanets/echotargetlist/).

Our simulations of molecular features show that even for low abundances (e.g. mixing ratios \(< 10^{-5}\)) the Chemical Census tier is sufficient to detect most of the trace gases (see also Tessenyi et al. (2013) Tessenyi et al. (2014, in prep.)) with Origin and Rossetta Stone tiers being increasingly able to constrain spectral features.

Figures 5 & 6 show the parameter space that EChO could explore if launched today. Observable systems cover a very broad parameter space in terms of stellar types, eccentricity, temperatures and densities.

Fig. 7 shows the sample of todays targets that are observable with echo by stellar magnitude and planet radius compared with the expected yield of the TESS mission.\(^9\)

Fig. 8 shows how the number of observable planets changes with mission lifetime (based on how long is needed for the required number of transit or eclipse events to occur). Overheads and scheduling are not considered here, see Morales et al. (2014, submitted) and Garcia-Piquer et al. (2014, submitted). Note that the targets given here are the current sample which each observation tiers can handpick from based on the scientific benefit and scheduling.

4 Discussion

In this first iteration (V1.0) of the EChO target list we show that a large number of characteristically diverse targets are observable today.

As mentioned in our run conditions (2.4), in this version we used a circular orbit assumption (transiting planets found so far normally have an eccentricity of less than 0.1). Eccentric targets have more complex orbital parameters (e.g. the planet temperature, transit duration, flux from the star and transit depth are

\(^9\) http://tess.gsfc.nasa.gov/
all affected) which are not modelled automatically in the current version of our simulators. Future software updates will incorporate the tools needed to simulate these planets; as exoplanets are being discovered its likely more targets will fall into this category increasing its importance.

We do not consider scheduling or overheads in this exercise as we only generate the sample from which targets can be selected. Efficiency due to overheads is expected to be 80% but scheduling conflicts and required observation time per target will be the major factors determining what can be observed (see Morales et al. (2014, submitted) and Garcia-Piquer et al. (2014, submitted)). The Rosetta Stone tier in particular requires a high number of transits for most targets which can be very demanding on the EChO schedule.

In binary systems in which the planet orbits just one of the stars we can simulate these as normal. Where the planet orbits a binary itself (ie Kepler-47b Orosz et al. (2012)) we require additional modelling, this will be included in a future version.

This work shows only the science achievable with today's (catalogue as of 25th February 2014) target sample. Survey missions from space like Gaia (Perryman 2013), TESS and CHEOPS (Broeg et al. 2013) and ground based surveys such as NGTS (Wheatley et al. 2013), ESPRESSO (Pepe et al. 2010), WASP (Pollacco et al. 2006) and HAT (Bakos et al. 2004) are expected to yield thousands of transiting planets in the next five years. With many additional targets the choice of ideal candidates will be much greater in the future, adding to the efficiency of the EChO mission. TESS in particular (launching 2017) is observing brighter targets than Kepler which are ideal candidates for EChO (Fig. 7). See Micela et al. (2014, submitted) for a detailed summary of each survey with respect to EChO target selection.

5 Conclusion

EChO has been designed as a 1 metre dedicated survey mission for transit and eclipse spectroscopy capable of observing a large, diverse and well-defined planet sample within its four year mission lifetime, our results show that the majority of this diversity can be achieved with today’s target sample.

173 of today’s targets can be observed in EChO’s broadest survey tier (Chemical Census, R = 50 at $\lambda < 5\mu m$, SNR = 5) in transit and/or eclipse, 162 are observable in both. This sample covers a wide range of planetary and stellar sizes, temperatures, metallicities and semi-major axes. This excludes the recent discovery of over 700 planets (Lissauer et al. 2014; Rowe et al. 2014) that will be added in a future version.

Out of these 173, the majority (165) can be observed in transit or eclipse (148 in both) at the higher spectral resolving power and SNR of the Origin tier (R = 100 at $\lambda < 5\mu m$, SNR = 10). Dedicated studies show that an accurate retrieval can be performed out of origin targets, so that the physical causes of said diversity can be identified (Tessenyi et. al. (2014, submitted), Barstow et al. (2014, submitted)).

For a subset of these, we can push the spectral resolving power to R = 300 at $\lambda < 5\mu m$ at SNR = 20 so that a very detailed knowledge of the planets can

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http://tess.gsfc.nasa.gov/
be achieved (Rosetta Stone). Said knowledge will include spatial and temporal resolution enabling studies of weather and climate, as well as very refined chemical composition of these atmosphere to penetrate the intricacies of equilibrium and non-equilibrium chemistry and formation. While today there are 132 targets capable of being observed in this tier in transit or eclipse (of which 78 can be done in both), as the Rosetta Stone tier is very demanding of the EChO schedule, this is the large sample from which the target 10-20 planets can be chosen from.

EChO’s unique contribution to exoplanetary science is in identifying the main constituents of hundreds of exoplanets in various mass/temperature regimes, meaning that we will be looking no longer at individual cases but at populations. Such a universal view is critical if we truly want to understand the processes of planet formation and evolution and how they behave in various environments.

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**Fig. 2** Example of the signal-to-noise plots generated by ETLOS (through EChOSim) for HAT-P-1 b in transmission (left) and emission (right). The plots show the SNR per bin at the number of transits required for each EChO tier.

**Fig. 3** Example of the per instrument module signal-to-noise plots generated by ETLOS (through EChOSim) for HAT-P-1 b in transmission (left) and emission (right). The plots show the SNR of each instrument module as a single bin for a single transit and eclipse.
Fig. 4 Examples of the molecular cases simulated. The plots show the types of features detectable in each tier with Rosetta Stone being able to constrain features in models with much lower abundances. See http://www.ucl.ac.uk/exoplanets/echotargetlist/ for the other simulations.
Fig. 5 Planetary parameter space probed today by the Chemical Census tier.
Fig. 6 Stellar parameter space probed today by the Chemical Census tier.

Fig. 7 Plots showing the stellar magnitude with planetary radii for: Left: The current observable population with EChO. Right: the predicted yield of planets from the Transiting Exoplanet Survey Satellite (TESS, figure published with permission from the TESS Concept Study Report submitted in September 2012).
Fig. 8 Plot showing how the length of the mission affects the number of observable targets. The mission length required per target is calculated by taking the number of transits required to meet the requirements of each tier times the period. Scheduling, overheads and total observation time are not taken into account (see discussion).