Stellar activity consequence on the retrieved transmission spectra through chromatic Rossiter-McLaughlin observations

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ABSTRACT

Mostly multiband photometric transit observations have been used so far to retrieve broadband transmission spectra of transiting exoplanets in order to study their atmosphere. An alternative method has been proposed and has only been used once to recover transmission spectra using chromatic Rossiter-McLaughlin observations. Stellar activity has been shown to potentially imitate narrow and broadband features in the transmission spectra retrieved from multiband photometric observations; however, there has been no study regarding the influence of stellar activity on the retrieved transmission spectra through chromatic Rossiter-McLaughlin. In this study with the modified SOAP3.0 tool, we consider different types of stellar activity features (spots and plages), and we generated a large number of realistic chromatic Rossiter-McLaughlin curves for different types of planets and stars. We were then able to retrieve their transmission spectra to evaluate the impact of stellar activity on them. We find that chromatic Rossiter-McLaughlin observations are also not immune to stellar activity, which can mimic broadband features, such as Rayleigh scattering slope, in their retrieved transmission spectra. We also find that the influence is independent of the planet radius, orbital orientations, orbital period, and stellar rotation rate. However, more general simulations demonstrate that the probability of mimicking strong broadband features is lower than 25% and that can be mitigated by combining several Rossiter-McLaughlin observations obtained during several transits.

Key words. stars: activity – planets and satellites: atmospheres – methods: numerical – techniques: radial velocities

1. Introduction

Transiting exoplanets are the unique targets for which one can assess their atmosphere in unprecedented detail by using techniques such as transmission spectroscopy. Transmission spectroscopy is based on measuring the variation of an exoplanet radius as a function of wavelength. Transmission spectra of transiting planets have mostly been obtained through multiband photometric transit observations and spectro-photometric observations. Transmission spectroscopy has been proven to be the most powerful technique to detect broadband and narrow-band features in the transmission spectra retrieved from multiband photometric observations and spectro-photometric observations. Transmission spectroscopy has been proven to be the most powerful technique to detect broadband and narrow-band features due to the absorption or scattering of starlight by the atoms, molecules, and particles present in the planetary atmosphere (e.g., Sing 2010; Kreidberg et al. 2014; Wytenbach et al. 2015; Sing et al. 2016; Mallonn & Strassmeier 2016; Lendl et al. 2017; Nikolov et al. 2018; Chen et al. 2018; Keles et al. 2019).

The transit of an exoplanet in front of its rotating host star creates a radial velocity (RV) signal due to blocking; the corresponding rotational velocity of the portion of the stellar disk is blocked by the planet, which is removed from the integration of the velocity over the entire star, known as the Rossiter-McLaughlin (RM) effect (Holt 1893; Rossiter 1924; McLaughlin 1924). The shape of the RM effect contains several pieces of information, including the spin-orbit angle ($\lambda$) of the transiting planet. The RM observation has been one of the most efficient techniques for estimating the spin-orbit angle of exoplanetary systems (e.g., Winn et al. 2005; Hébrard et al. 2008; Triaud et al. 2010; Albrecht et al. 2012, and a comprehensive review in Triaud 2017, and references therein). Similar to the photometric transit depth, the semi-amplitude of the RM effect also scales with the planet radius as follows

$$A_{RM} = \frac{2}{3} \left( \frac{R_p^2}{R_\star^2} \right) v \sin i_\star \sqrt{1-b^2},$$

where $R_p$ is the planetary radius, $R_\star$ is the host star’s radius, $v$ is the rotational velocity of star, and $i_\star$ is the host star inclination (Triaud 2017). Based on this fact, Snellen (2004) proposed a novel technique to retrieve transmission spectra by measuring the variation of the RM amplitude in a different wavelength, the so called chromatic RM (Dreizler et al. 2009) performed simulations to test the feasibility of this technique for different types of planets and host stars. Di Glorì et al. (2015) used this technique for the first time to retrieve the transmission spectra of HD 189733b by using the chromatic RM observations obtained by the HARPS spectrograph.

The transmission spectra retrieval relies on accurate knowledge of the host star spectrum, and thus the presence of stellar magnetic activity features can introduce contamination in the...
retrieval process. Oshagh et al. (2014) show, for the first time, how the occultation of stellar active regions (spots and plages) during the planetary transit can mimic spurious features (such as the broadband Rayleigh scattering slope) in the retrieved transmission spectra through multiband photometry. Other studies have since explored the influence of unocculted stellar active regions and found that they could also imitate the presence of broadband features and affect the strength of narrow-band features (atomic and molecular) (McCullough et al. 2014; Scandariato & Micella 2015; Barstow et al. 2015; Herrero et al. 2016; Rackham et al. 2018, 2019; Cauley et al. 2018; Mallonn et al. 2018; Tinetti et al. 2018; Apai et al. 2018). Observationally, there have been some conflicting results recently. Sedaghati et al. (2017) reported the first detection of TiO and also Rayleigh scattering caused by haze in the atmosphere of WASP-19b, which transits a very active star, using observations obtained by the FORS2 instrument mounted on VLT. However, later Espinoza et al. (2019) did not detect any sign of TiO’s absorption line nor haze in the transmission spectra of WASP-19b obtained through new independent multiband photometric observations obtained with the IMACS instrument on the Magellan telescope.

Since the physics and geometry behind the photometric transit light-curve and RM effect are the same, they are both expected to be affected by stellar activity in a similar way. Stellar activity can alter the flux level of out-of-transit in photometric observations. To eliminate their effect, photometric transit light-curve observations are normalized to the mean of out-of-transit flux. On the other hand in the RM observations, the active regions induce an offset and an extra underlying slope in the out-of-transit RV measurements (in addition to the gravitationally induced RV variation induced by the orbiting planet) as shown in Oshagh et al. (2018). Therefore, the remaining offset and slope in out-of-transit RV measurements is purely due to the stellar activity contribution and can significantly differ from transit to transit due to variation in the configuration of stellar active regions over different nights (Oshagh et al. 2018). A common practical approach to eliminate this offset and slope has been to remove a linear trend from the out-of-transit RVs. So far, there has been no study to assess the impact of correction of the stellar activity on the retrieval of transmission spectra through chromatic RM observations and that is the main objective of this current study.

This paper is organized as follows: in Sect. 2 we present the details of our model that we use to produce mock chromatic RM observations and also explain the retrieval process to extract the transmission spectra from them. In Sect. 3, we present simulation of chromatic RM for a case that is similar to WASP-19b. In Sect. 4 we present more general random simulations and the possible interpretation of their result, and we conclude our study by summarizing the results in Sect. 5.

2. Model

2.1. Generating mock chromatic RM observations

In this study, we use the publicly available tool SOAP3.0 that is able to simulate a transiting planet in front of a rotating star, which harbors a different number and type of active regions (Boisse et al. 2012; Dumusque et al. 2014; Oshagh et al. 2013; Akinsanmi et al. 2018). SOAP3.0 uses a pixellation approach to model the star for which each grid point has its own Gaussian function corresponding to the stellar cross-correlation function (CCF). Then, depending on the grid position, the Gaussian is Doppler shifted to account for rotation and also weighted by the limb-darkening and the contrast of the active region. The code then generates a summed CCF and then it fits that with a Gaussian to derive the stellar RV. SOAP3.0 not only takes the flux contrast effect in the stellar active regions into account, but it also considers the RV shift due to the inhibition of the convective blueshift inside those regions. SOAP3.0 delivers the photometric and RV measurements of the system. The only shortcoming of the latest version of SOAP3.0 is that it just simulates for a single wavelength. We modified the code in order to be able to adjust the wavelength as one of the input parameters, and the code automatically takes care of parameters that are wavelength-dependent, such as the active region contrast (based on Planck’s law). However, two of the wavelength-dependent parameters, namely the coefficients of the quadratic stellar limb darkening law \( \alpha_1 \) and \( \alpha_2 \), need to be adopted from the models or catalogs, such as the Claret (2017) case.

In using the modified SOAP3.0, we can generate mock RM curves at different wavelengths. We generated RM curves in different wavelengths, namely, 400, 550, 700, 850, 1000, 1300, 1800, 2400, and 4000 nm. These choices were made to cover on the wide range of wavelength coverage for ongoing and upcoming spectrographs (e.g., HARPS, Mayor et al. 2003; ESPRESSO, Pepe et al. 2010; CARMENES, Quirrenbach et al. 2010; GIARPS, Claudi et al. 2017; SPIRou, Artigau et al. 2014; PEPSI, Strassmeier et al. 2015; CRIRES+, Follert et al. 2014; and NIRPS, Bouchy et al. 2017).

2.2. Retrieving transmission spectra from simulated chromatic RMs

As previously mentioned, stellar activity induces an offset and extra underlying slope in out-of-transit RV measurements in addition to the Keplerian RV; however, in our analysis, since we do not simulate Keplerian induced motion of the planet on the host star, the slope and offset in out-of-transit RV measurements are purely due to the stellar activity contribution (shown in Fig. 1, top and middle panels). A common method to eliminate them has been to remove a linear trend for each wavelength individually (Di Gloria et al. 2015). After removing the offset and slope from our simulated chromatic RMs (Fig. 1 bottom panel), we then fit them to estimate the planet radius as a function of the wavelength.

Our fitting procedure is based on fitting each mock chromatic RM curve affected by stellar activity with a synthetic RM (obtained from SOAP3.0) of a system in which no active region is present. During the fitting procedure, we allowed the planet radius to vary as our only free parameter, whereas the other parameters were fixed to those values adjusted to generate the mock chromatic RMs. Since we are only interested in the relative changes of the planet radius as a function of wavelength, it is thus not relevant to fit other parameters. Moreover, our procedure is also akin to the approach that was used in Di Gloria et al. (2015). Additionally, only fitting the planet radius makes it easier to compare the results with the ones obtained from multiband photometric observations.

As a result, we obtain the best fit planet radius in each wavelength by minimizing \( \chi^2_{\text{reduced}} \). The error in the estimated planet radius corresponds to the \( 1 - \sigma \) confidence interval on the \( \chi^2_{\text{reduced}} \) minimum (i.e., since we have one free parameter, this interval corresponds to \( \Delta \chi^2_{\text{reduced}} = 1 \)).
3. Using WASP-19 as a prototype

3.1. System parameters

For our first experiment, we chose to model a case that is almost identical to a well-studied WASP-19 system, which is a G-type star of about a solar mass and radius that is accompanied by a Jupiter-sized planet on a 0.788 day orbit (Hebb et al. 2010) (see more details for the system parameters of WASP-19 in Table 1). WASP-19b is a member of a new class of exoplanets known as ultra-hot Jupiters. It is important to note that due to their proximity with their host stars, very short period hot Jupiters receive extreme radiation, which leads to a high effective temperature of more than 2000 K, and it makes them an ideal target for studying their atmosphere. As mentioned earlier, Sedaghati et al. (2017) reported the first detection of TiO and also the Rayleigh scattering slope in WASP-19b’s transmission spectra, which was retrieved from multiband photometric observations; however, subsequently, Espinoza et al. (2019) did not detect any sign of TiO’s absorption line nor haze in its atmosphere, which was obtained through new independent multiband photometric observations.

WASP-19 has an angular rotational velocity that is three times faster than our Sun and when combined with its large transiting planet, it can generate a high amplitude RM signal (~40 ms$^{-1}$ semi-amplitude). This makes it a perfect target for observing its chromatic RM signal (Hellier et al. 2011; Albrecht et al. 2012).

WASP-19 is an active G-dwarf that has been found to harbor a stellar spot with the filling factor of up to 20% with a temperature contrast of 700 K cooler than its photosphere. These estimates were obtained through analyzing several spot-crossing anomalies in several photometric transit observations (Tregloan-Reed et al. 2013; Mancini et al. 2013; Mandell et al. 2013).

Since we are interested in quantifying the maximum effect of stellar activity on the chromatic RM, we decided that the longitude of active regions would be at the center of the stellar disk during the transit (see Fig. 1, top and middle panels). We considered one active region at a time and adjusted the active regions’ size, temperature contrast, and latitude as follows: (i) a spot with $\Delta T_s = -700 \text{ K}$ and $r_{\text{spot}} = 0.28 \ R_\star$ on the equator, (ii) a plage with $\Delta T_{p} = +300 \text{ K}$ and $r_{\text{plage}} = 0.50 \ R_\star$ at latitude $=+15^\circ$, and (iii) a plage with $\Delta T_{p} = +500 \text{ K}$ and $r_{\text{plage}} = 0.50 \ R_\star$ at latitude $=+15^\circ$.

The spot’s filling factor and temperature contrast were adjusted to their observed value on WASP-19 (Tregloan-Reed et al. 2013; Mancini et al. 2013; Mandell et al. 2013). We adjusted the plage’s temperature contrast to the maximum solar value ($\sim$300 K) since there are no estimates as to the temperature contrast of plages in the other stars. We also considered a plage with a slightly higher temperature contrast ($+500 \text{ K}$). It is important to take note that SOAP3.0 takes the limb brightening effect of plages and limb darkening of spots into account (Dumusque et al. 2014). It is worth mentioning that although the spots and plages are cooler and hotter than the photosphere, the CCFs in SOAP3.0 have the same shape$^2$ and it is only their CCF’s contrast that changes.

We assume that the plage’s filling factor is higher than spots by a factor of three, although the solar plage’s filling factor could

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1 This was caused by the presence of haze in the exoplanet atmosphere.

2 CCF of the active region in SOAP3.0 was taken from a sunspot observation (Dumusque et al. 2014). This is also part of SOAP3.0, which is responsible for taking the inhibition of convection blueshift in active regions into account.
Table 1. Planetary and stellar parameters of WASP-19 system.

| Parameter                  | Symbol | Unit | Value       |
|----------------------------|--------|------|-------------|
| Planet-to-star radius ratio| \( \frac{R_p}{R_\star} \) | –    | 0.14366 \(^{(a)}\) |
| Scaled semimajor axis      | \( a/R_\star \) | –    | 3.5875 \(^{(b)}\) |
| Orbital inclination        | \( i \) | \(^{\circ}\) | 79.52 \(^{(c)}\) |
| Orbital period             | \( P \) | days | 0.78884 \(^{(d)}\) |
| Spin-orbit angle           | \( \lambda \) | \(^{\circ}\) | 4.6 \(^{(e)}\) |
| Stellar rotation rate      | \( P_s \) | days | 11.76 \(^{(f)}\) |

References. \(^{(a)}\)Obtained at 694.1 nm Sedaghati et al. (2017); \(^{(b)}\)Sedaghati et al. (2017); \(^{(c)}\)Hellier et al. (2011); \(^{(d)}\)Tregloan-Reed et al. (2013).

reach to about ten times higher than the sunspot filling factor (Meunier et al. 2010). We note that since plages have a higher filling factor, we shifted them northward to exclude occultation with the transiting planet\(^3\). We also assumed the stellar inclination to be 90° (edge-on) because this set-up also maximizes the slope of rotational modulations in out-of-transit RV measurements. We used the quadratic limb-darkening coefficients provided by Claret (2017) with \( T_{\text{eff}} = 5500 \) K and the fixing \( g = 4.5 \), which is reported in Table 2.

The planet’s parameters were fixed to WASP-19b’s parameters reported in Table 1. We would like to emphasize that in our simulations, we are simulating an atmosphere-less exoplanet and thus its transmission spectra should, in principle, be flat without any broad and narrow band features. Therefore, any features that are obtained are purely due to stellar activity contamination.

The only parameter that was not adjusted to its exact value of WASP-19 is its magnitude (\( V = 12.31 \)), which we assumed to be a much brighter star, similar to HD 189733 (\( V = 7.64 \)). Although, we examine how the real case of WASP-19 would be in Appendix A. We generated mock RM observations with the time-sampling of 600 s. Based on the magnitude of the star and by observing it with ESPRESSO, this can yield in RV precision of \( \sigma_{\text{RV}} = 0.2 \text{ m s}^{-1} \) (ESPERRESSO Exposure Time Calculator). Therefore, we added a random Gaussian noise at the level of 0.2 m s\(^{-1}\) to each simulated RV measurement. We would like to emphasize that in reality, RV measurements in different wavelength bins have a different RV precision, depending on the signal-to-noise ratio (S/N) in that wavelength bin and also the number of stellar lines in that bin. However, these variations in RV precision cannot be estimated from the exposure time calculator, thus we did not take them into account.

3.2. Broadband features in transmission spectra

Our retrieved transmission spectra through simulated chromatic RMs of a WASP-19b-like system are shown in Fig. 2. Our results indicate that RM curves are affected more at shorter wavelengths than the longer wavelengths as a consequence of higher contrast of stellar active regions in the shorter wavelengths. This trend could be very similar to a trend expected from a hazy atmosphere in planet which causes a Rayleigh scattering slope. We also overplotted the observed transmission spectra of WASP-19, which were obtained by Sedaghati et al. (2017). As this figure shows, the spot’s induced transmission spectra have a weaker slope than the observed one. This could be explained simply by the presence of haze in exoplanetary atmosphere, which contributed more to the Rayleigh scattering slope in the observed transmission spectra.

Our results also suggest that a dark region leads to an increment of the estimated value of \( R_p \) (positive slope in the retrieved transmission spectra), while a bright region decreases it (negative slope in the retrieved transmission spectrue). Although, there is an effective temperature of plage (+300 K) for which its contrast compensates its inhibition of convective blueshift RV and thus it has a minimal influence on the retrieved transmission spectra.

3.3. Different spin-orbit angles

Here, we intend to probe how much the obtained broadband features due the stellar activity are sensitive to the spin-orbit angle \( \lambda \) of the transiting planet. To test that, we consider different spin-orbit angles from an aligned prograde to a misaligned planet with \( \lambda = 45^\circ \) and also for a retrograde planet. Here, we only consider the presence of a stellar spot in the center of the disk.

\(^3\) Since the planet almost has an aligned orbit with a moderate impact parameter (\( b = 0.657 \)), it still occults a large active region on the stellar equator; however, if we move an active region to higher latitudes (on the hemisphere that the planet does not transit), then they would not be occulted by a planet (see schematic illustration of the transiting planet and active region in the middle panel of Fig. 1).
3.4. Slow rotating star and longer period planet

In this section, we extend our analysis to a system with almost the same geometry as in the previous section, but with a star that rotates slower (stellar rotation period of 20 days, which is close to the solar value). This slower rotating star causes a lower amplitude in the RM curve. We also consider a longer period planet (orbital period of 100 days). The longer period planet, due to its longer transit, allows for more measurements per transit. Our results are presented in Fig. 4. Our results show that the change in the estimated $R_p$ barely changes, whereas the size of the error bars get larger due to the smaller amplitude of the RM curve.

3.5. Different planet sizes

In this section, we try to generate mock chromatic RM observations, similar to Sect. 3.1, but for various planet radii from an inflated hot Jupiter to a Super-Earth. Here, instead of showing their retrieved transmission spectra, we decide to evaluate the increment of the planet radius due to the presence of a stellar spot with a temperature contrast of $-700$ K. We calculated the ratio between the estimated $R_p$ for all wavelengths present in Table 2 and the estimated planetary radius for 4000 nm. In Fig. 5 we see that the relative increment in the estimated planet radius due to the stellar activity for a certain type of active region is constant for each wavelength. For instance, the increment in the estimated planet radius at 400 nm with respect to a planet radius at 4000 nm is about 2.8%, which is independent of the planetary radius.

4. General cases

4.1. Random stellar active regions

In order to evaluate the impact of more realistic stellar activity on the chromatic RM with a more general perspective, we generated 10,000 mock chromatic RMs in the presence of three random active regions (randomly they are either a spot or plage), which are all randomly located on the stellar disk with random sizes. The only constraints which were imposed on these three active regions are their temperature contrasts and their maximum sizes as follows: (i) a spot with $\Delta T = -700$ K and $r_{\text{spot}} \leq 0.28 R_\star$, (ii) a plage with $\Delta T = +300$ K and $r_{\text{plage}} \leq 0.50 R_\star$, and (iii) a plage with $\Delta T = +500$ K and $r_{\text{plage}} \leq 0.50 R_\star$.

The rest of stellar and planetary parameters were the same as in Sect. 3.1. We also consider a wider wavelength coverage especially toward NIR, for current and upcoming spectrographs (CARMENES, Quirrenbach et al. 2010; Spirou, Artigau et al. 2014; CRIRES+, Follert et al. 2014; and NIRPS, Bouchy et al. 2017), which cover these ranges. We repeated the same procedure as explained and performed in the previous section in order to retrieve the transmission spectra. We note that in these simulations, we did not localize the active regions in order to exclude the occultation with the transiting planet; therefore, there are
cases in which RM curves are affected by both occulted and nonocculted active regions, which is similar to what would occur during real observations.

4.2. Results

Our results are presented in Fig. 6. Our results demonstrate that stellar activity can easily mimic strong broadband features (up to 20% $R_p/R_*$ variation) in the retrieved transmission spectra from a chromatic RM. However, the color density map in this figure, which shows the density of similar results, suggests that in most cases (more than 75%) random active regions do not mimic any strong broadband feature (larger than 1% $R_p/R_*$ variation) for an atmosphere-less exoplanet.

This also incites acquiring several RM observations during several transits and combining them to significantly mitigate the stellar activity contamination, which could be in the retrieved transmission spectra. As Oshagh et al. (2018) demonstrate, from an observational study, at least three RM observations are required to mitigate the stellar activity impact on RM observations properly.

5. Conclusions

In this paper, we assess the impact of stellar activity on the retrieved transmission spectra obtained through chromatic RM observations. Our results are as follows.

– A chromatic RM is not immune to stellar activity and a broadband feature could easily be mimicked.

– The impact on the retrieved transmission spectra are independent of the planet radius, orbital orientations, planetary orbital period, and stellar rotation rate.

– However, more general simulations show that the probability of generating a strong broadband feature is low and can be mitigated by combining several RM observations obtained during several transits.

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Fig. 6. Similar to Fig. 2, but for 10,000 simulations with random active regions. However, unlike Fig. 2, here, we present the relative planet radius variation in with a percent. The density indicates for each line how many of the other lines share every point within the range of $\Delta R_p/R_*$ ≤ 0.0005. Instead of the actual lines, the region of uncertainty for each transmission spectrum is plotted.
Appendix A: Real WASP-19

In this appendix we repeat the simulation in Sect. 3 but for the exact WASP-19 system, so with exactly the same magnitude ($V = 12.31$). For this faint target, even a spectrograph mounted on a large aperture telescopes, such as ESPRESSO at VLT, would only provide 2 ms$^{-1}$ RV precision with 600 s exposures. This low RV precision leads to larger uncertainties as to the estimate for the planet radius. Our results shown in Fig. A.1 indicate that this would only lead to a larger error bar on the retrieved transmission spectra; however, the stellar activity generated trends are comparable to the one obtained for brighter WASP-19.

Appendix B: Influence on spin-orbit angle estimation

A recent observational study by Oshagh et al. (2018) found that the RM signal’s shape can significantly differ from transit to transit due to variation in the configuration of stellar active regions over different nights. These deformations can lead to a variation in the estimated spin-orbit angle up to 40$^\circ$ from transit to transit. In this section, we aim to assess the impact of stellar activity on the estimated spin-orbit angle in different wavelengths. First, we performed a test in a case of WASP-19-like planets, which were simulated in Sect. 3 in the presence of a spot (Fig. B.1) and also for case of a plage (Fig. B.2). These results suggest that for some configurations of active regions, especially in the shorter wavelengths, the estimated spin-orbit angle could be significantly over- or underestimated. When the active region is positioned at the center of the stellar disk, $\lambda$ is less affected in comparison to when active regions are on the dawn and dusk side of the stellar disk. Although one should note these results are smaller than in Oshagh et al. (2018) in which exclusion of occultation with active regions could be the reason for the smaller than previous results (Oshagh et al. 2016, 2018).

We also repeated simulations for the general cases in Sect. 4 and this time estimate, instead of the planet radius and the spin-orbit angle. The results are shown in Fig. B.3, which indicate that significant inaccuracies in the estimation of the spin-orbit angle can be caused by stellar activity, especially in a shorter wavelength. These results, which include the occultation of active regions, are in better agreement with the previous simulation and also observational results (Oshagh et al. 2016, 2018).