THE OVERLOOKED ROLE OF STELLAR VARIABILITY IN THE EXTENDED MAIN SEQUENCE OF LMC INTERMEDIATE-AGE CLUSTERS

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ABSTRACT

Intermediate-age star clusters in the Large Magellanic Cloud show extended main sequence turnoffs (MSTOs) that are not consistent with a canonical single stellar population. These broad turnoffs have been interpreted as evidence for extended star formation and/or stellar rotation. Since most of these studies use single frames per filter to do the photometry, the presence of variable stars near the MSTO in these clusters has remained unnoticed and their impact has been totally ignored. We model the influence of Delta Scuti using synthetic CMDs, adding variable stars following different levels of incidence and amplitude distributions. We show that Delta Scuti observed at a single phase will produce a broadening of the MSTO without affecting other areas of a CMD such as the upper MS or the red clump; furthermore, the amount of spread introduced correlates with cluster age, as observed. This broadening is constrained to ages ~1–3 Gyr when the MSTO area crosses the instability strip, which is also consistent with observations. Variable stars cannot explain bifurcated MSTOs or the extended MSTOs seen in some young clusters, but they can make an important contribution to the extended MSTOs in intermediate-age clusters.

Key words: globular clusters: general – Magellanic Clouds – stars: variables: delta Scuti

1. INTRODUCTION

The existence of multiple stellar populations in Galactic globular clusters (GCs) is considered to be a widespread phenomenon (Gratton et al. 2012, and references therein), with only a few possible exceptions (see Salinas & Strader 2015, and references therein). The presence of a second (or subsequent) population is most likely associated with the ability of clusters to retain enriched material expelled to the ISM either from supernovae, AGB stars, fast-rotating stars, or other types of interacting binaries (e.g., Ventura et al. 2001; Bastian et al. 2013). Even though populations are chemically distinct, the age difference that should exist between populations, between ten to a few hundred Myr, depending on the origin of the enriched material, is extremely difficult to measure given the ancient (~12 Gyr) nature of all Galactic GCs.

On the contrary, star clusters in the Large Magellanic Cloud (LMC) exhibit a wide range of ages, from a few Myr, up to clusters as old as the Milky Way GCs, with a distribution of masses overlapping the one in our Galaxy (e.g., Baumgardt et al. 2013). The study of younger clusters may give us a glimpse into the conditions of early stellar evolution in the now old GCs. Specifically, in the case of young (tens to hundreds of Myr) and intermediate-age (1–2 Gyr) clusters, in principle both the chemistry and age difference between populations can be measured, giving access to a more complete knowledge of their star formation histories.

The first clear evidence of multiple stellar populations in LMC clusters came from precise Hubble Space Telescope (HST) photometry of intermediate-age GCs that revealed extended main sequences (Mackey & Broby Nielsen 2007; Mackey et al. 2008; Milone et al. 2009), which were interpreted as extended star formation histories lasting a few hundred Myr. Milone et al. (2009) argued that up to 75% of their sample of 55 LMC clusters were not consistent with the single stellar population (SSP) hypothesis. The widespread nature of extended main sequences ruled out the possibility of them being the outcome of the mergers of two clusters with slightly different ages (e.g., Goudfrooij et al. 2009; Milone et al. 2009).

The straightforward interpretation of extended main sequences as the signature of extended formation histories was quickly contested. An age spread visible at the MSTO level should also be visible at the red clump, but these do not show the expected spread in color and luminosity, being rather consistent with SSPs (Li et al. 2014; Bastian & Niederhofer 2015, but see Goudfrooij et al. 2015 for a different view), and also, in young massive clusters in the LMC, where the effect on the color–magnitude diagrams should be even clearer, the evidence for multiple populations remains controversial (Bastian & Silva-Villa 2013; Correnti et al. 2015; Niederhofer et al. 2015).

Given the difficulties that the multiple stellar populations hypothesis faces, stellar rotation has emerged as a more appealing explanation. Fast-rotating stars with ages ~1.5 Gyr, when viewed from different angles, could produce the same extension of the MSTO, mimicking the effect of multiple stellar populations (Bastian & de Mink 2009; Yang et al. 2013; Brandt & Huang 2015), although it has been claimed that rotation alone cannot fully reproduce the extended MSTO morphology (Girardi et al. 2011).

Here we study the contribution of yet another ingredient of extended MSs: the fact that the instability strip crosses the upper MS, MSTO, and sub-giant branch of intermediate-age clusters. Variable stars near the MSTO could produce a spurious luminosity and color spread if their pulsation properties, in particular amplitudes, were not properly taken into

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account. This is especially true when deriving CMDs from single or very few images per filter, as is the usual case for HST photometry (e.g., Mackey & Broby Nielsen 2007; Milone et al. 2009). One attractive feature of this idea is that it could explain the absence of extended MSTOs in clusters older than ~2.5 Gyr, given that the TO for these ages is redder than the instability strip, so no pulsations at the MSTO level would be produced. It could also explain why the color spreads are limited to the MSTO level and are not affecting the red clump.

1.1. Delta Scuti Stars

Delta Scuti (hereafter δ Sct) are variable stars that present both radial and non-radial pulsations produced by the well-known κ mechanism (Baker & Kippenhahn 1962; Cox 1980), with periods between 30 minutes up to 8 hr. They are main sequence stars with spectral types from late A to early F and masses between 1.5 and 2.5 M⊙ (see, e.g., Breger 2000, for a review).

Figure 1 shows two isochrones from BaSTI models (Pietrinferni et al. 2004) of 1 and 3 Gyr with [Fe/H] = −0.5, representative of the intermediate-age cluster population in the LMC (e.g., Grocholski et al. 2006). Overlaid in dashed red lines are the limits of the empirical Galactic lower instability strip at the MSTO level from Rodríguez & Breger (2001). Since the Rodríguez & Breger (2001) sample is mostly confined to solar neighborhood variables, their metallicity is close to solar. To more properly address the instability strip at lower metallicities we use photometry of δ Sct in the body of the LMC from Poleski et al. (2010; black symbols) and the Carina dSph (Vivas & Mateo 2013; green symbols). We define new empirical limits of the instability strip (solid red lines) that encompass the bulk of the δ Sct in these two galaxies, with the caveat that these samples are likely contaminated with δ Sct of lower metallicities and probably metal-poor SX Phe variables, making their red limit uncertain.

Stars in the upper MS, MSTO, and sub-giant branch for stellar populations with ~1–3 Gyr will therefore experience pulsations. But unlike RR Lyrae stars, which lie at the intersection of the horizontal branch and the instability strip, not all MS stars inside the instability strip develop pulsations. The percentage of pulsating stars compared to the total number of stars inside the instability strip is known as the incidence. The incidence of pulsating stars compared to the total number of stars inside the instability strip is known as the incidence. The incidence of δ Sct in the MW, from the study of the solar neighborhood and open clusters, is somewhere between a quarter and half of the stars within the instability strip (Breger 2000; Poretti et al. 2003; Balona & Dziembowski 2011), although the majority of these have very small amplitudes of a few millimagntudes.

The incidence values for δ Sct in extragalactic systems are highly uncertain because it is expected that a large portion of them will not be detected given their low amplitudes, implying a lower incidence. In Carina, Vivas & Mateo (2013) report a lower limit of incidence of 8%. However, the number of high amplitude δ Sct in extragalactic systems like Carina and Fornax seems to be intrinsically higher than those observed in the field of the MW (Poretti et al. 2008; Vivas & Mateo 2013). In Carina, the peak of the amplitude distribution is Aν = 0.5 mag (Vivas & Mateo 2013), while in the LMC is ~0.3 mag (Poleski et al. 2010).

In this paper we explore the influence of δ Sct on the morphology of the MSTO by using synthetic CMDs modified by the presence of these variable stars.

2. THE INFLUENCE OF DELTA SCUTI IN A CMD

2.1. Incidence and Amplitudes

Since the great majority of extended MSTO have been detected using HST imaging (e.g., Milone et al. 2009), our models try to reproduce those CMDs. From DAOphot catalogs of HST/ACS photometry of NGC 1846 (GO: 10595, PI: Goudfrooj) obtained from the Hubble Legacy Archive, photometric errors at the MSTO level are of the order of 0.008 mag. Conservatively we assume an error of 0.01 mag per filter for the entire CMD. Our models use as a starting point BaSTI synthetic CMDs (Pietrinferni et al. 2004) with [Fe/H] = −0.5, scaled to solar mixture and convective overshooting. Stars follow a luminosity function implied by the Salpeter (1955) IMF, using a total number of stars resulting in a population of M∗ ∼ −7.5, typical for a fairly massive intermediate-age LMC cluster. Different ages between 0.75 and 2.5 Gyr were used (see below).

The instability strip defined in Section 1.1 was used to set the color boundaries from which stars would be selected to be modeled as variables. Stars within the instability strip were chosen randomly for values of the incidence between 10% to 50%. The selected stars were then modeled as variables using the cosine expansion of Simon & Lee (1981),

\[ I = A_0 + \sum_{i=1}^{N} A_i \cos(\omega t + \phi_i), \tag{1} \]

where A0 is the "static" magnitude coming from the CMD modeling described above.

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Figure 1. The instability strip at the MSTO level. The dashed red lines indicate the empirical limits of the instability strip for Galactic δ Sct from Rodríguez & Breger (2001). The solid lines indicate new limits that broadly cover the colors of δ Sct in the LMC from Poleski et al. (2010; small black circles) and Carina (Vivas & Mateo 2013; green symbols). The blue lines indicate BaSTI isochrones for 1 and 3 Gyr with [Fe/H] = −0.5.
Amplitudes and phases are usually grouped in the form $R_{ij} = A_i/A_j$ and $\phi_{ij} = \phi_i - i\phi_j$, and we took these values from the study of $\delta$ Sct in the first OGLE bulge campaign of Morgan et al. (1998). The Morgan et al. (1998) values were preferred over the Poleski et al. (2010) values from OGLE-III since the former studied the Fourier parameters up to the 4th term, while the latter gives values for $R_{21}$ and $\phi_{21}$ only. In practice, for each star, values for the Fourier parameters were drawn from uniform distributions, $R_{21} = U(0.05, 0.45)$, $R_{31} = U(0, 0.2)$, $R_{41} = U(0, 0.15)$, and $\phi_{1} = U(0, 0.15)$, $\phi_{21} = U(3.5, 4.5)$, $\phi_{31} = U(1, 3)$, $\phi_{41} = U(3.5, 8)$, following the results of Morgan et al. (1998), and we used the notation $U(x, y)$ to describe a uniform distribution with limits $x$ and $y$. The most relevant quantity is $A_1$, which dominates the total amplitude of the light variation. Its impact was studied by drawing its distribution from several uniform distributions with maximum values for $A_1$ between 0.1 and 0.2. This is a conservative approach considering the largest amplitudes for $\delta$ Sct in the LMC reach $\sim$0.8 mag in I (Poleski et al. 2010).

Since Fourier parameters exist only for the observations in $I$, light curves in $V$ were generated as scaled-up versions of the $I$ light curves applying to $A_1$, the $A_V/A_I = 1.7$ empirical factor given by Rodríguez et al. (2007). The period distribution for these simulated variables was taken as a normal distribution centered on 0.075 days and with a dispersion of 0.02 days following the results of Poleski et al. (2010). Finally, the modeled light curves were “observed” at one fixed time for each filter, that is, by taking, for each variable, a measurement from their light curves at a random phase and putting back these magnitudes into the CMDs.

The results from the modeling can be seen in Figure 2, where three combinations of incidence and maximum amplitude are shown. The most salient result is that even though stars can develop pulsations everywhere within the instability strip, the color and magnitude shift of stars in the upper MS is mostly parallel to the MS, incurring with little broadening of the MS width. On the contrary, $\delta$ Sct near the TO experience color and luminosity changes that are almost perpendicular to the TO artificially broadening the MSTO when observed at a random phase.

In order to quantify the broadening of the MSTO area introduced by the $\delta$ Sct, following Goudfrooij et al. (2011) we construct a parallelogram where one pair of the sides is roughly parallel to the isochrones, while the other pair is approximately perpendicular (see the red boxes in Figure 2). The parallelogram is located where the difference in the isochrones is the largest, therefore the minimum distance to the axis that is parallel to the isochrones can be considered as a “pseudo-age,” which in this case is introduced by the variable stars and does not represent a real age spread. The distribution of these pseudo-color/ages as a function of incidence with a fixed maximum amplitude $A_1 = 0.1$, can be seen in Figure 3, where the generalized histograms have been produced using an Epanechnikov kernel (Silverman 1986). The models show that the density of stars near their parent isochrones decreases with increasing incidence, and the distributions developed extended wings departing from the Gaussian errors. The FWHM of the distribution can increase by up to 50% when an incidence of 50% is used.

2.2. MSTO Spread as Function of Age

As seen in Figure 1, $\delta$ Sct will only affect the MSTO between ages $\sim$1 and 3 Gyr. For ages below 1 Gyr the TO point is too bright and $\delta$ Sct will only be developed in the MS. For ages older than 3 Gyr the redder edge of the instability strip is bluer than the MSTO, so no pulsations will be developed in the MS (only in some possible blue stragglers).

We quantify the influence of $\delta$ Sct as a function of age running our model with fixed incidence of 30% and maximum amplitude $A_1 = 0.2$, for ages from 0.75 to 2.75 Gyr with a step of 0.25 Gyr. The pseudo-age spread introduced at the MSTO is measured with the parallelogram approach introduced in the previous Section, centering it in each corresponding isochrone.

Niederhofer et al. (2016) used data from Goudfrooij et al. (2014) to argue that age spreads in the LMC clusters increase as a function of cluster age, reaching a maximum at 1.5–1.7 Gyr, and then decreasing after that age.

Figure 4 shows the change in the FWHM of the pseudo-age distributions as a function of model age. These are the mean values and standard deviations from 50 models per age. In...
general it shows a behavior similar to the one found by Niederhofer et al. (2016), although with a smaller amplitude. This behavior is easily explained as the MSTO region moves in and out of the instability strip causing the highest number of stars develop pulsations close to 2 Gyr. We stress, however, that absolute ages are model-dependent, and different sets of isochrones will show differences of a couple hundred Myr to define the edges of the instability strip.

3. SUMMARY AND CONCLUSIONS

In this paper we explored the influence that the $\delta$ Sct pulsators have on the morphology of the MSTO in intermediate-age clusters in the LMC. Since the great majority of the photometry of these clusters comes from using merely 1 or 2 images per filter (e.g., Mackey & Broby Nielsen 2007; Milone et al. 2009; Piatti et al. 2014), these variables have so far been undetected, and their role has been ignored.

We modeled an intermediate-age cluster using BaSTI isochrones, introducing $\delta$ Sct populations of different amplitude distributions and incidence using $\delta$ Sct shapes from Morgan et al. (1998). Our model shows the following:

1. A color spread is introduced by $\delta$ Sct only at the MSTO level and is barely introduced at the upper MS.
2. This spread can be up to 50% of the original value when a large number of variables are present.
3. The color spread is a function of cluster age that resembles the pattern discovered by Niederhofer et al. (2016).
4. No color spread will be introduced at the red clump.
5. No spread will be seen for clusters older than $\sim$3 Gyr.

There are several issues that variable stars cannot explain, most notably the existence of bifurcated MSTOs in clusters like NGC 1846 (Mackey & Broby Nielsen 2007) and the presence of extended MSTOs in young clusters like NGC 1856 (Correnti et al. 2015; Milone et al. 2015), where no influence of $\delta$ Sct at the MSTO level is expected. Nevertheless, we have shown that $\delta$ Sct will affect the MSTO morphology for clusters in the 1–3 Gyr age range, introducing a spread that can be misinterpreted as a departure from a simple stellar population, and thus they cannot be ignored.

It is possible that the extended MSTO phenomenon in intermediate-age clusters is actually the result of a combination of extended star formation, stellar rotation, and stellar variability, but while the first two have been very difficult to disentangle (e.g., Niederhofer et al. 2016), the impact of the latter, controlled by the incidence and the amplitude distribution of $\delta$ Sct, will be the easiest to properly assess once high spatial resolution time series images of these clusters become available.

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