Concerns of the anesthesiologist: anesthetic induction in severe sepsis or septic shock patients

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Septic patients portray instable hemodynamic states because of hypotension or cardiomyopathy, caused by vasodilation, thus, impairing global tissue perfusion and oxygenation threatening functions of critical organs. Therefore, it has become the primary concern of anesthesiologists in conducting anesthesia (induction, maintenance, recovery, and postoperative care), especially in the induction of those who are prone to fall into hemodynamic crisis, due to hemodynamic instability. The anesthesiologist must have a precise anesthetic plan based on a thorough preanesthetic evaluation because many cases are emergent. Primary circulatory status of patients, including mental status, blood pressure, urine output, and skin perfusion, are necessary, as well as more active assessment methods on intravascular volume status and cardiovascular function. Because it is difficult to accurately evaluate the intravascular volume, only by central venous pressure (CVP) measurements, the additional use of transthoracic echocardiography is recommended for the evaluation of myocardial performance and hemodynamic state. In order to hemodynamically stabilize septic patients, adequate fluid resuscitation must be given before induction. Most anesthetic induction agents cause blood pressure decline, however, it may be useful to use drugs, such as ketamine or etomidate, which carry less cardiovascular instability effects than propofol, thiopental and midazolam. However, if blood pressure is unstable, despite these efforts, vaspressors and inotropic agents must be administered to maintain adequate perfusion of organs and cellular oxygen uptake. (Korean J Anesthesiol 2012; 63: 3-10)

Key Words: Anesthetic induction, Intravenous anesthetics, Sepsis, Septic shock.
Introduction

Despite continuous development in antibiotics, mechanical ventilation and renal replacement therapy, and outstanding surgical techniques, which contribute to decreasing death, severe sepsis and septic shock still leads to high death rate [1].

Sepsis is defined as the clinical syndrome defined by the presence of both infection and a systemic inflammatory response. Severe sepsis is defined as sepsis complicated by organ dysfunction, while septic shock is defined as severe sepsis plus a state of acute circulatory failure, characterized by persistent arterial hypotension (defined as a systolic arterial pressure below 90 mmHg, a mean arterial pressure < 60 mmHg or a reduction in systolic blood pressure of > 40 mmHg from baseline) unexplained by other causes and regardless of the adequate volume resuscitation [2].

Severe sepsis or septic shock usually causes progressive damage to multiple organs. In general, surgery is postponed until the initial treatment is initiated, but sometimes, it cannot be delayed when surgery itself is necessary to eliminate its cause. For instance, removal of abscess or infected prosthetic device, infective endocarditis, and bowel perforation cannot be postponed. In regarding anesthetic management in patients with severe sepsis or septic shock, the anesthesiologists’ initial concern is generally to maintain adequate tissue perfusion, during hypotension. Because most anesthetics depress the cardiovascular system, maintaining adequate blood pressure is extremely stressful during an anesthetic induction and maintenance. Secondly, these cases are mostly emergent, rather than elective surgeries. Therefore, apprehension of the surgical and anesthetic status of patients is insufficient due to a lack of information. Also, during emergent surgeries, anesthetic induction is carried out without any specific plans on excluding the cause. Fourthly, efforts to establish evidence based treatment guidelines, such as the Surviving Sepsis Campaign (SSC) Guideline, focus on early detection and treatment. Most treatments are given in the emergency room or at the ward. However, it is questionable whether these guidelines are appropriate for those undergoing anesthesia, especially if these guidelines are applied under changes of the patient’s physiological changes during general anesthesia.

The following describes 1) available anesthetic induction agents, 2) methods in evaluating volume status and fluid management, and 3) use of vaspressors and inotropic drugs in hemodynamic stabilization and support.

The Available Induction Agents in the Severe Sepsis or Septic Shock

Anesthetic drugs generally decrease myocardium contractility, and act directly on the heart and vasculature inducing vasodilation. Therefore, anesthesia itself may worsen the condition of these patients, weighing a substantial amount of burden and danger to the anesthesiologist during induction. All induction agents have a dose-dependent depression of cardiac work. Thus, maintaining hemodynamic stability during anesthetic induction is important, as well as choosing an ideal anesthetic. The following agents used in anesthetic induction are listed below with pros and cons. With the information provided, choosing the ideal agent is up to the anesthesiologist.

Propofol

Propofol belongs to a group of alkyl-phenol that has hypnotic effects, and is one of the most commonly used drugs in the intensive care unit, both for induction and for longer-term sedation. This is due to its rapid onset and is easily titrable, with the prospect of rapid recovery for the patient. In several experimental studies, it is also reported to have anti-inflammatory effects. Propofol increases bone morphogenetic protein-7 expression, decreases inflammatory cytokines, and inhibits oxidating stress, protecting the kidneys from sepsis-induced acute kidney injury. Also, propofol has beneficial effects in free radicals, lipid peroxidation-mediated oxidative injury and subsequent organ dysfunction in the endotoxemic pig in vivo [3]. During endotoxemia, antioxidative effects of propofol scavenge free radicals, affecting non-enzymatic lipid peroxidation through inhibition of F2-isoprostan formation. Also, an increase in plasmacytokines, such as TNF-α, interleukin-6, and interleukin-10 induced by endotoxin, reduction in base deficit, and increase in infiltration neutrophils in the air space or vessel walls of the lungs, are attenuated by propofol [4]. In studies on hamsters pretreated with propofol, diaphragmatic dysfunction induced by septic peritonitis was improved. These beneficial effects of propofol are partially thought to be due to the inhibition of lipid peroxidation of the diaphragm, induced by powerful oxidants [5]. In rats with abdominal sepsis, clinical concentrations of propofol and midazolam depressed neutrophils hydrogen peroxide production. However, propofol showed more depression than midazolam [6]. Hypercoagulopathy is a common clinical feature of sepsis. Endotoxemia induces hypercoagulopathy by shortening the thromboplastin and thrombin times. In endotoxemic rats, administration of propofol decreased release of lipopolysaccharide (LPS)-stimulated serum platelet factor 4, and partially corrected hypercoagulopathy [7]. In studies using
Ketamine

Ketamine is a phencyclidine derivative with characteristics in hypnosis, analgesia, and amnesia, and is frequently described as a unique drug. In contrast to other anesthetic agents, ketamine acts as a sympathomimetic to increase the heart rate, arterial blood pressure, and cardiac output. Ketamine has been recommended for anesthesia and sedation of septic or severely ill patients because of its cardiovascular stimulation effects. The inotropic support (dopamine, dobutamine, norepinephrine) could be reduced. In animal models of septic shock, ketamine preserves cardiovascular function well [14]. Also, in the isolated heart, ketamine increases the coronary perfusion and coronary oxygen supply. Although the increase in heart rate and contractility increase oxygen demand, the coronary reserve is not restricted [15]. Zausig et al [11] reported that in the heart of septic rats, maximal cardiac work dysfunction occurred in the order of s(+-)ketamine (-6%) < etomidate (-17%) < midazolam (-38%) < propofol (-50%).

There is a growing body of experimental evidence suggesting that ketamine exerts a protective anti-inflammatory effect against the sepsis process itself. Ketamine attenuates the production and release of cytokines in endotoxemia in vitro [16,17]. It is also reported that ketamine suppresses the induction of NO synthase activity and protein expression by endotoxin [4,18]. Administration of ketamine inhibited hypotension, metabolic acidosis, and cytokine responses in rats receiving a single intravenous bolus dose of endotoxin. An inhibitory effect was found even when initiation of treatment was delayed until 2 hours after the endotoxin exposure [19]. During sepsis and endotoxemia, hypoxic pulmonary vasoconstriction is damaged. Recently, Busch et al [20] reported that ketamine modified the baseline pulmonary vascular properties, and as a result, decreased the hypoxic pulmonary vasoconstriction responsiveness in untreated mice.

Thus, the risks and benefits of ketamine must be considered thoroughly before use. Ketamine possesses undesirable psychotomimetic effects, such as illusion, disturbing dreams and delirium during emergence and recovery. Ketamine, although in the spectra of emergence delirium, may negate beneficial cardiovascular profile and protective effects against septic shock, in combination with midazolam or propofol may provide sedation and pain relief in ICU patients, which is extremely useful and safe, especially in septic patients with cardiovascular instability. However, ketamine has been contra-indicated in patients with increased intracranial pressure, but any adverse effects on intracranial pressure or cerebral blood flow are attenuated or reversed by controlled ventilation [14]. These results suggest that the proper use of ketamine, as an anesthetic agent, may offer certain advantages in the management of septic patients.

Etomidate

Etomidate, a popular choice, is an agent for the induction of unstable hemodynamic patients [21]. Etomidate, which is rapid and carries a predictable onset of action and recovery, is relatively hemodynamically stable, creates limited suppression of ventilation, lacks histamine release, and contains a favorably safe profile, and thus, effectively used in critical care settings. The standard induction dose of etomidate (0.2 – 0.3 mg/kg) creates rapid hypnosis within 5 – 15 seconds; hence, it is very
predictable. This is the time from injection to when it reaches the brain. Patients injected with etomidate regained consciousness 5–14 minutes after injection [22].

However, the potential for adrenocortical suppression is an important consideration. ‘CORTICUS’ study confirmed that steroid suppression occurred 60% of septic patients who received etomidate, compared with 43% who did not, which is an effect that can continue up to 67 h, indicating that the adverse effects are possibly important even in a single bolus dose [23]. Annane et al. [24] in the study of adrenal suppression, using etomidate, showed signs of adrenal insufficiency between 12 to 24 hours after injection in 68 patients who did not respond to the high-dose cosyntropin stimulation test, out of the 72 who were injected with etomidate during induction. This is congruent to other published reports. The mortality rate of the corticosteroid-treated group and the placebo-treated group were 75.7% and 54.8%, respectively. Also, the incidence and mortality of adrenal insufficiency was investigated in a retrospective study of 65 patients with severe sepsis or in septic shock when induced with etomidate (mean dose 0.3 mg/kg) or midazolam [25]. Corticosteroids decrease the duration of septic shock, and is known to decrease the overall mortality. The biggest problem in using etomidate during induction is the adrenal suppression. However, injecting corticosteroids can completely reverse this problem. Murray and Marik [26] suggested that all hypotensive septic patients be treated with stress doses of corticosteroids, particularly, if using a random (stress) cortisol. Also, until the results of the stress cortisol level measurements are available, beginning administration of 100 mg of hydrocortisone intravenously is recommended, every 8 hours.

Arbous et al. [27] claims that 2/3 of mortality during induction is due to cardiovascular events. The clinical significance of this drug effect continues to be debated, but etomidate does not carry the significant acute hemodynamic effects of other induction agents [22]. In critically ill patients, rather than using alternative induction agents, the use of etomidate may result in adrenal suppression. However, because the major cause of morbidity and mortality in septic patients is cardiovascular instability, the anesthesiologist’s main focus should be on such matter. Merx and Weber [28] showed that the survival rate decreased in septic patients with cardiac dysfunction (septic cardiomyopathy). In conclusion, we feel that the net effect still favors the use of etomidate as an anesthetic induction agent.

Miscellanies

Thiopental is a derivative of barbituric acid, and is commonly used in the induction of anesthesia. It binds to gamma-aminobutyric acid (GABA) receptors, and is known to enhance GABA reactions associated with anesthetic potency. Thiopental also induce anti-inflammatory cytokines, such as interleukin-10 from LPS-stimulated mononuclear cells in vitro [29]. However, in guinea pig hearts, along with propofol and midazolam, thiopental decreased cardiac contractility, and it showed adverse effects potentiating LPS induced systemic hypotension [30,31]. Also, results showed greater depression of cardiac function in thiopental and propofol than ketamine or etomidate [11].

In the practice of anesthesia, midazolam is a commonly used benzodiazepine receptor agonist. In several studies, midazolam in vitro suppressed the activated macrophages, and inhibited the synthesis and release of interleukin-1, interleukin-6, and TNF-α [6]. Also, through the inhibition of NF-kB and p38 mitogen-activated protein kinase pathway midazolam inhibits LPS-stimulated inducible NO synthase, cyclooxygenase-2, and the expression of superoxide anion production [32]. Also, in patients with hypovolemia and heart disease, the use of other benzodiazepines with midazolam decreases systemic vascular resistance and blood pressure [33]. Propofol, together with midazolam, greatly decrease cardiac work in a dose-dependent fashion, showing the most adverse effects on cardiac stability [11]. Therefore, it is important to evaluate whether midazolam could cause hemodynamic instability and tissue perfusion impairment in septic patients or critical patients. Septic patients with mechanical ventilation are routinely administered with sedative and analgesic medication.

Recently, widely used alpha-2 agonist, such as dexmedetomidine, reduced vasopressor requirement and improved outcome in septic shock [34], as well as septic patients receiving dexametomidine had more days free of brain dysfunction (delirium and coma) and mechanical ventilation, and were less likely to die than those that received a lorazepam-based sedation regimen [35]. Also, dexametomidine reduced mortality rate and had an inhibitory effect on inflammatory response to endotoxin-induced shock in rats [36]. Although there are sedative agent in septic patients, dexametomidine may prove not to be a useful induction agent.

Hemodynamic Stabilization and Support

Volume monitoring and fluid therapy

Septic shock is primarily a form of distributional shock, characterized in high cardiac output and low systemic vascular resistance. Hypotension may result due to decreased systemic vascular resistance in septic shock patients, and compromised tissue perfusion results in sequestration of blood in the microcirculation. Therefore, hemodynamic monitoring and support is important in maintaining an adequate perfusion of organs and cellular oxygen uptake in severe sepsis and septic shock.
shock patients. Impaired global perfusion occurs from not only ventricular dysfunction, but by arteriolar dilation, vascular obstruction, and volume depletion, which threatens the function of critical organs. Therefore, in treating septic patients, the anesthesiologist must pay close attention to the patients’ intravascular volume status and cardiovascular function, and fluid resuscitation will be an important factor. Generally, CVP is probably the most used parameter for judging whether fluid should be administered.

Vincent and Weil [37] demonstrated that there is no evidence whether crystalloid or colloid is better than the other, and generally, the two are used in combination. It is not the type of the fluid, but the amount that is important. In order to restore the hemodynamic stability fluid, resuscitation is performed, according to the fluid challenge techniques. There are four important factors that must be kept in mind when performing the fluid challenge technique. There are (1) the type of fluid administered (e.g. crystalloid or colloid), (2) rate of fluid administration (e.g. 500–1,000 ml over 30 minutes), (3) the critical end points to be achieved (e.g. mean arterial pressure > 70 mmHg, heart rate < 110 beats/min), and (4) the safety limits (e.g. CVP <15 mmHg). The SSC guideline for the management of severe sepsis and septic shock recommends that the initial hemodynamic resuscitation is to be done according to the protocol of early goal-directed therapy (EGDT) [38]. Following the SSC guideline (which propose a CVP target > 8 mmHg for patients not receiving ventilation and > 12 mmHg from patients receiving ventilation), this is evidence based on the fact that the level of adequate cardiac output is when filling pressures are 12–15 mmHg [39].

There are also factors that must be kept in mind while maintaining anesthesia. First, there is a high possibility that most septic patients undergo fluid resuscitation in the ER or at the ward before a surgery. Secondly, these patients are generally spontaneously breathing, so CVP values tend to differ when mechanically ventilated during general anesthesia. Therefore, changes in CVP measurements can cause confusion during anesthesia management. Also, many studies report that fluid replacement, according to the patients filling pressure, lack in estimating the patients’ intravascular volume [37,40]. In fact, it is dangerous to estimate the fluid responsiveness only through the preload measurement. When filling pressures are low, it is recommended that immediate fluid resuscitation must be initiated with careful monitoring, along with a fluid challenge test to a point which CVP increases at least 2 mmHg [41]. When CVP and PAOP is below 8 mmHg and 12 mmHg, respectively, it is difficult to directly reflect volume responsiveness. Therefore, excessive fluid resuscitation may lead to fluid overload. In result, the septic patient will develop pulmonary edema and progress to ARDS [42]. Also, in mechanically ventilated patients or those with increased intra-abdominal or intrathoracic pressure, if CVP is used as an indicator for fluid resuscitation, many times the patient will be under-resuscitation, resulting in organ dysfunction [43]. The main reason for the lack of correlation between the values of CVP and blood volume is that the body does everything possible to maintain homeostasis [44]. Therefore, precise and trustworthy methods of measurement to guide the fluid resuscitation are required. By using a transthoracic echocardiography, the ventricular filling, ventricular function, vasodilation, systolic failure, systolic and diastolic failure, or right ventricular failure can easily be evaluated [45,46]. Particularly In patients with septic shock, echocardiography can be used to guide fluid resuscitation by measuring the collapsibility of the inferior vena cava [47].

Dynamic indices derived from the arterial pressure waveform, which are affected by cyclic changes in pleural pressure during mechanical ventilation, such as stroke volume variation (SVV) and pulse pressure variation (PPV), have also been proven to be a more reliable indicators in response to volume challenge in conditions other than sepsis. SVV is measured for 30s at a time, and it determines the variation of stroke volume in relation to the mean stroke volume. Normally, this measure should be below 10%. SVV > 13% may indicate hypovolemia. Marx et al. [48] demonstrated in a prospective study of patients with severe sepsis or septic shock that SVV might be superior to CVP and PAOP with respect to the estimation of cardiac preload and volume resuscitation effects. Furthermore, a threshold value for PPV of 13% (calculated as maximum pulse pressure minus minimum pulse pressure divided by the average and converted to percentage) was highly sensitive and specific in distinguishing the responders and nonresponders [49]. Moreover, because of the irregular filling times, in order to prevent inconsistent pulse pressure, cardiac rhythm must be regular.

During passive mechanical ventilation, inferior vena cava diameter tends to increase during inflation, and tends to decrease during expiration. In a mechanically ventilated septic patient, variations in vena cava diameter were fairly accurate in predicting the fluid responsiveness (e.g. positive and negative predictive values of 93% and 92%, respectively) [50]. Also, in a study subjected to patients with sepsis and acute lung injury, a superior vena cava collapsibility index > 36% predicted a significant, fluid-induced rise in cardiac output with a sensitivity of 90% and specificity of 100% [51]. Therefore, in predicting the fluid responsiveness in septic patients, dynamic values, such as SVV, PPV, peak aortic blood flow velocity variation, and respiratory variation in vena cava diameters can provide useful information.

The optimal transfusion triggers are different among the critically ill patients, but Rivers et al. suggested that in EGDT the goal for hematocrit should be 30% [38]. However, the SSC
guidelines for the management of severe sepsis and septic shock recommends that outside the initial 6 hours period, after diagnosis of sepsis, red blood cell transfusion should be aimed at 7.0–9.0 g/dl, when hemoglobin falls below 7.0 g/dl [52]. However, some suggest that transfusion thresholds should be reevaluated towards higher levels [53]. Currently, the multicenter European study is focusing on studying the blood transfusion strategies between maintaining hemoglobin concentrations of 7–9 g/dl and above 9 g/dl. Until further data is revealed, careful transfusion of blood while evaluating the risks and benefits among each patient is needed.

**Vasopressor and inotropic therapy**

Vasopressor therapy is often needed in maintaining the perfusion and septic shock patients. It is even started early before the hypovolemia is completely corrected. It is still a disputed debate concerning which vasoactive agent is better than the other in severe sepsis and septic shock patients, and there seems to be no evidential congruity between the individuals. Current choice of vasoactive agents depends on the anesthesiologists’ preference.

An arterial catheter is rapidly placed in order to assess the blood pressure in septic shock patients. Vasopressors are usually used when the mean arterial pressure falls below 65 mmHg, with prior adequate fluid resuscitation or together with fluid resuscitation. Dopamine and norepinephrine are generally first-choice agents in treating septic shock. Epinephrine, phenylephrine, and vasopressin are not recommended as first-choice agents in treating septic shock. However, in patients who are unresponsive to maximum doses of dopamine and norepinephrine with adequate fluid resuscitation, epinephrine can be used as a first alternative agent [52]. Also, in refractory shock patients who are unresponsive to adequate fluid resuscitation and high-dose conventional vasopressors can consider using low dose vasopressin, as a salvage therapy (infusion rates of 0.01–0.04 U/min) [52]. Vasopressin barely has pressure effects in normal patients, but in septic shock patients with inadequate plasma vasopressin concentrations, low doses increase the mean arterial pressure, as well as decrease the need of other vasopressors [54]. The use of low-dose dopamine for renal protection is no longer recommended. Dobutamine is recommended as the inotropic agent of choice in increasing cardiac output in patients with sepsis-associated myocardial dysfunction, and is often used in combination with dopamine or norepinephrine. However, dobutamine must not be used in order to increase cardiac output above physiologic levels [55].

Although normalizing overall hemodynamic parameters does not suggest adequate tissue perfusion or oxygenation, vasoactive therapy must be continued based on the overall hemodynamic and oxygenation parameters, including mixed venous oxygenation saturation and blood lactate levels until a better method for estimating tissue perfusion and oxygenation turns up. Currently, there is no evidence on the superiority of one vasopressor against another in treating septic shock, but any one must be ready for use prior to induction of anesthesia.

**Conclusions**

Most often, septic patients portray instable hemodynamic states, due to hypotension or cardiomyopathy, caused by vasodilation, thus, impairing global tissue perfusion and oxygenation threatening functions of critical organs. Before induction, there are three things an anesthesiologist must keep in mind. First, because arterial blood pressure, prior to surgery, does not represent adequate perfusion status of the patient, mental status, urine output and skin perfusion should always be evaluated. Anesthesiologist should evaluate the myocardial performance and hemodynamic monitoring for preload estimation of the patient by inserting a CVP catheter and evaluating the volume status. However, because it is difficult to accurately evaluate the intravascular volume only by CVP measurements, the additional use of transthoracic echocardiography, which the ventricular filling, ventricular function can be evaluated. Secondly, in order to hemodynamically stabilize septic patients, adequate fluid resuscitation or blood transfusion must be given before induction. However, if blood pressure is unstable, despite these efforts, vasopressors and inotropic drugs must be administered to be used so that the cardiovascular reserve can maximally be restored in these patients. Thirdly, the safest induction agents must be used for creating unconsciousness during induction.

The ideal choice of medications for facilitating intubation in this setting is often a difficult one. The anesthesiologist must understand the acknowledged benefits and limitations of each drug in facilitating intubation in this population, especially on cardiovascular stability, onset, duration, and the effects on spontaneous ventilation.

Most intravenous anesthetics have anti-inflammatory effects so they respond well to septic patients. However, it may be useful to use drugs, such as ketamine or etomidate, which carry less cardiovascular instability effects than propofol, thiopental, and midazolam. In order to decrease ketamine induced emergence delirium, it may be useful to combine midazolam or propofol. Also, if reversal of etomidate induced adrenocortical suppression is necessary, the corticosteroid replacement therapy can be carried out.

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