Scaling up HIV self-testing in sub-Saharan Africa: a review of technology, policy and evidence

Pitchaya P. Indravudh1, Augustine T. Choko2,3, and Elizabeth L. Corbett2,3

Purpose of review
HIV self-testing (HIVST) can provide complementary coverage to existing HIV testing services and improve knowledge of status among HIV-infected individuals. This review summarizes the current technology, policy and evidence landscape in sub-Saharan Africa and priorities within a rapidly evolving field.

Recent findings
HIVST is moving towards scaled implementation, with the release of WHO guidelines, WHO prequalification of the first HIVST product, price reductions of HIVST products and a growing product pipeline. Multicountry evidence from southern and eastern Africa confirms high feasibility, acceptability and accuracy across many delivery models and populations, with minimal harms. Evidence on the effectiveness of HIVST on increased testing coverage is strong, while evidence on demand generation for follow-on HIV prevention and treatment services and cost-effective delivery is emerging. Despite these developments, HIVST delivery remains limited outside of pilot implementation.

Summary
Important technology gaps include increasing availability of more sensitive HIVST products in low and middle-income countries. Regulatory and postmarket surveillance systems for HIVST also require further development. Randomized trials evaluating the effectiveness and cost-effectiveness under multiple distribution models, including unrestricted delivery and with a focus on linkage to HIV prevention and treatment, remain priorities. Diversification of studies from west and central Africa and around blood-based products should be addressed.

Keywords
HIV self-testing, HIV testing, sub-Saharan Africa

INTRODUCTION
Adult HIV incidence has largely remained static in sub-Saharan Africa, with an estimated 25.5 million people living with HIV (PLHIV) and 1.3 million new infections annually [1]. Despite increased availability of provider-initiated and community-based HIV testing services (HTS), only 76% of PLHIV in eastern and southern Africa and 42% of PLHIV in western and central Africa are aware of their serostatus [2].

HIV self-testing (HIVST), a process in which individuals collect their own specimen, perform the test and interpret the results, can provide complementary coverage to standard HTS and reach undiagnosed PLHIV and individuals with high ongoing HIV risk [3]. Reactive results need to be confirmed through additional testing by a trained provider, whereas nonreactive results should prompt linkage to prevention services, including voluntary medical male circumcision (VMMC) and preexposure prophylaxis (PrEP) if indicated [3].

The field of HIVST is rapidly evolving. This review summarizes the current technology, policy and evidence landscape for HIVST in sub-Saharan Africa, with priorities for scaled implementation outlined. Current developments in technology and policy were assessed through HIVST.org, a relational map hosted by WHO [4]. Recent and ongoing
observational studies and trials were identified through PubMed, ClinicalTrials.gov, ISRCTN and the Pan African Clinical Trials Registry. The review was conducted through September 2017.

TECHNOLOGY UPDATE

Products for HIV self-testing available in sub-Saharan Africa are listed in Table 1. Products use either oral-fluid or finger-prick blood samples and take between 5 and 7 steps and 1 and 45 minutes to provide results [5]. Ideal products should be easy to use and interpret for optimized accuracy, with clear instructions-for-use (IFU) that are available in local languages and understandable at low literacy and education levels [6]. Most HIVST products in development are repurposed professional-use rapid diagnostic tests (RDTs) [5], with innovation limited to packaging and IFU modifications and single-use parts (e.g. pipette, lancet, etc.) [7]. Most commercially available RDTs for self-testing are second-generation assays, which detect immunoglobin G antibodies but not immunoglobin M antibodies (third generation) nor viral antigens (fourth generation) and nucleic acids. Compared to later generations, second-generation tests require a longer window period of 28 days between infection and test positivity [5].

In low and middle-income countries (LMIC), price per self-test currently ranges from US$2 to 3 for public sector procurement and US$8–16 retail in the private sector [5]. In 2017, unit costs for OraQuick HIV Self-Test were reduced under a temporary donor agreement, enabling government or charitable purchase for US$2 in 50 LMICs [8]. This agreement has important implications for HIVST market development, with potential for price reductions to increase demand and facilitate a competitive market for HIVST. Alternatively, it could discourage manufacturers from investment in innovations that improve usability and precision but increase costs, underpinning the need for incentives to further product development [7].

POLICY UPDATE

International and national policy to guide HIVST implementation, as well as regulatory and quality assurance systems, are integral to scale-up in sub-

Table 1. HIV rapid diagnostic tests for self-testing available in sub-Saharan Africa

| Name (generation), manufacturer | Specimen | Regulatory approvals | Private sector availability in SSA | Ex-works | Retail |
|---------------------------------|----------|---------------------|------------------------------------|----------|--------|
| Amethyst HIV 1&2 Test Kit, MYSP Nigeria Ltd. | Oral fluid | NAFDAC | Nigeria | $16 |
| Atomo HIV Self-Test (3rd), Atomo Diagnostics | Blood | CE marked | Kenya and South Africa | $3*, based on volume | $13.40 |
| autotest VIH (2nd), AAZ-LMB | Blood | CE marked | | |
| BioSURE HIV Self-Test (2nd), BioSure Ltd. | Blood | CE marked | | |
| INSTI HIV Self-Test (3rd), bioLytical Laboratories Inc. | Blood | CE mark pending for modified LMIC product | Kenya | $3 | $8–10 |
| OraQuick In-Home HIV Test (2nd), OraSure Technologies Inc. | Oral fluid | FDA | | |
| OraQuick HIV Self-Test (2nd), OraSure Technologies Inc. | Oral fluid | WHO PQ | Kenya and South Africa | $2 for 50 LMIC | $9.50 |

Adapted from the WHO/Unitaid Market and Technology Landscape: HIV Rapid Diagnostic Tests for Self-Testing.

CE, European Conformity; FDA, U.S. Food and Drug Administration; LMICs, low-income and middle-income countries; NAFDAC, Nigeria National Agency for Food and Drug Administration Control; PQ, prequalified; SSA, Sub-Saharan Africa.
Saharan Africa. In 2016, WHO released guidelines recommending HIVST based on evidence of increased uptake and frequency of testing, especially among underserved and high-risk populations [3]. This prompted a shift in national policies supportive of HIVST, from four countries in 2015 to 40 countries at the time of the review, of which 15 countries are from sub-Saharan Africa (Fig. 1) [9]. Despite the changing policy environment, few countries are implementing HIVST at scale and only Kenya has released full operational guidelines [10].

Regional and national regulatory systems for HIVST are also generally poorly developed in sub-Saharan Africa, with unregulated and low-quality products available for purchase in certain markets [11]. To inform procurement decisions, sub-Saharan African countries tend to rely on approvals issued from founding members of the Global Harmonization Task Force or WHO [5], which prequalified its first HIVST product for LMICs in 2017 [12]. Approved products are also now available through limited pharmacies and retailers in Kenya and South Africa [13,14]. However, given the numerous potential outlets for HIVST through the private sector, countries will need to reassess their regulatory and postmarket surveillance systems to ensure adequate consumer protection from ineffective devices, without presenting undue barriers to bona fide manufacturers.

**REVIEW OF EVIDENCE**

**Readiness and preferences for HIV self-testing**

Successful implementation of HIVST hinges on both provider readiness to deliver HIVST and public demand once HIVST services have been established. Early studies in sub-Saharan Africa reported high interest in HIVST among the general population [15–17], couples [18], high-risk populations [19], healthcare providers [20–22] and policy stakeholders [23,24]. Recent evidence confirms high readiness to self-test among a wider range of populations [25,26*,27*,28–34,35**,36**,37,38], notably men [26*,32], young people [27*,33,36**], serodiscordant couples [35**], and sex workers and their partners [25,30] (Table 2). Principal motivations for self-testing include convenience and associated time and cost savings; control over the testing process; privacy and confidentiality; and ease-of-use and...
painlessness of the oral fluid-based self-test [17,18, 21–25,26*,27*,28,30–32,34,35**,37,38]. Nearly, all of these studies evaluated oral fluid tests, although two South African studies showed high acceptability of blood-based products [36**,38]. Specific values and preferences for HIVST varied by population group. In Kenya, there was high interest among the general population for fee-based, pharmacy models because of enhanced accessibility [34]. Alternatively, individuals who valued access to professionalized care preferred to obtain HIVST kits from health facilities [25,31]. Young people in Malawi and Zambia preferred low-cost, home delivery and valued HIVST for providing greater discretion around their sexual debut [27*]. Men expressed interest in distribution through lodges and bars because of flexible service hours amid their work obligations [25]. Secondary distribution of self-tests to male partners of antenatal care clients similarly provided added convenience and privacy compared to clinic-based couples testing, wherein male attendance was often stigmatized [26*]. Sex workers valued HIVST as a way to demonstrate trust to primary partners and inform sexual decision-making with commercial sex clients [30], whereas HIV-uninfected individuals on PrEP found that HIVST reduced anxiety in between scheduled testing at clinics [35**]. Willingness to purchase HIVST kits varied across studies (Table 2) [19,22,24,25,27*,28,29,33,34,38], with low ability to pay reported among women and young people [27*,29]. Commonly reported concerns included the possibility for coercive testing and inability of individuals to self-test accurately, psychologically cope with reactive results and successfully link to confirmatory testing and care [17,20,23–25,26*,27*,28,31,34,37,38]. User-suggested solutions to tackle potential adverse effects included clear, locally translated IFUs, coupled with development of effective training and educational materials for providers and accessible in-person and hotline-based support for self-testers [25,27*,31,33,37,38]. A recent study among Malawian men found that time-limited behavioral motivators, specifically financial incentives (US$3 and $10) and phone call reminders, were also acceptable to facilitate linkage to prevention and care [26*].

Performance and usability of HIV self-testing
The public health impact of HIVST is contingent on user ability to self-test and confidence in the results to access further HIV services. Blood-based self-tests have generally performed higher than oral fluid-based self-tests, with sensitivity of 96.2-100% versus 80-100% and specificity of 99.5-100% versus 95.1-100%, but have rarely been evaluated in sub-Saharan Africa [3]. Oral fluid-based self-tests have achieved good sensitivity (93.6–100%) and specificity (99.1–100%) [15,16,19,39] by rural and urban Africans with a demonstration or provider supervision. In a recent blood-based study in South Africa, 96.4% of 224 participants correctly performed the self-test and interpreted the results under direct assistance [36**]. Studies evaluating unassisted oral fluid-based self-tests have attained sensitivity of 66.7–90.0% and specificity of 95.2–100% [19,22,29]. Performance can depend on literacy level and previous exposure to HIV testing, but can be optimized through a demonstration-of-use [40–42]. Across studies, self-testing was often described as easy, with few reported errors [6,15,19,20,22,29,35**,36**,38,39,43]. Common missteps included incorrect specimen collection and use of the buffer solution and early reading or misinterpretation of results [15,19,29,36**,38,39]. Visual stability of self-tests was inconsistent [44,45].

Uptake of testing
Evidence on effective delivery models to increase testing coverage among underserved populations and testing frequency among high-risk populations is critical for informing HIVST implementation. A foundational study in Malawi reported that community-based HIVST implementation led to high uptake, particularly among women and adolescents, in a high prevalence setting [16]. High demand for HIVST has been subsequently shown for pharmacy [34], facility [35**,43] and partner-delivered [46**,47**] models. A cohort study in Kenya reported 98% uptake among 226 PrEP users who received self-tests in between clinic testing [35**], showing high potential for HIVST to reduce the burden of PrEP on users and providers once more appropriate technologies for use among this population are available. High uptake was also achieved under secondary distribution models. In a cohort of 280 pregnant and postpartum women and sex workers, 75–91% of participants across groups reported distributing kits to their primary partner and 80% of sex workers also distributed to commercial sex clients [47**]. Among partners of sex workers who received a reactive result, 90% were clients, underpinning the ability of HIVST to reach high-risk individuals. A sister randomized controlled trial (n = 570) observed higher coverage of self-reported partner testing among pregnant and postpartum women when given HIVST kits for secondary delivery compared to partner invitation letters for clinic testing (90.8
| Study | Location | Design | Population | Values | Preferences | Uptake and linkage | Costs | Social/behavioral impact | Performance and usability |
|-------|----------|--------|------------|--------|-------------|-------------------|-------|-------------------------|-------------------------|
| Burke et al. 2017 | Uganda | FGDs and IDIs (n = 88) | General population, high-risk fishing populations and HCWs in rural areas | High support for HIVST, but concerns around absence of HCWs | Preference for obtaining HIVST from health facilities. Young men preferred lodges and bars. Willingness to pay ranged from US$0.29 to $29 | | | | |
| Choko et al. 2016 | Malawi | Quality assurance study of OFST (n = 378) | Urban general population | | | Kappa of 0.97 between preincubated and optimally stored OraQuick. Visual stability retained over 1 year for 1 of 375 preincubated and 1 of 371 optimally stored tests | | | | |
| Choko et al. 2017 | Malawi | FGDs and IDIs (n = 62) | Women attending ANC in urban areas and male partners | Strong interest in providing HIVST kits for delivery to male partners, with low potential for IPV | Preferences for fixed financial incentives (US$3 or US$10) and phone call reminders to support linkage | | | | |
| Indravudh et al. 2017 | Malawi, Zimbabwe | DCEs (n = 341) | Young people (16–25 years) in rural areas | High willingness to self-test, valuing enhanced discretion and autonomy | Strongest preferences for home delivery and free kits, followed by community distributors and some impersonal support | | | | |
| Kelvin et al. 2016 | South Africa | FGDs (n = 20) | Urban general population | HIVST seen to remove barriers to standard HTS and facilitate partner testing. Concerns included lack of HCWs | | | | |
| Kelvin et al. 2017 | Kenya | Cross-sectional survey, and offer of assisted OFST, standard HTS or no testing at health facilities (n = 149) | Male truck drivers | 56.4% accepted HIVST at health facilities. 23.3% accepted standard HTS | | 13.1% required unsolicited correction. Errors included difficulties in reading results | | |
| Knight et al. 2017 | South Africa | Cross-sectional survey and interviews, and provision of either unassisted OFST or BST (n = 50) | Rural and peri-urban general population | High interest in HIVST. Emphasized need for clear information on testing and linkage process | Preference for delivery at health facilities and private sector outlets. Willingness to pay ranged from ZAR10 to 150 | | | |
| Kurth et al. 2016 | Kenya | Cross-sectional survey, and provision of unassisted OFST (n = 240) | General population | 94% reported HIVST was acceptable | Mean willingness to pay of US$1.25. Lower for women and young people | | | |
| Maheswaran et al. 2016 | Malawi | Costing study of community-based delivery of OFST and facility HTS (n = 1291) | Urban general population | | | Provider ($8.78) and user ($0.00) unit costs per test were lower, but provider costs per positive test ($97.50) were higher, for HIVST compared to facility HTS | | |
Table 2 (Continued)

| Study          | Location | Design                                | Population                   | Values                                      | Preferences                                   | Uptake and linkage                      | Social/behavioral impact                                                                 | Performance and usability |
|----------------|----------|---------------------------------------|------------------------------|---------------------------------------------|----------------------------------------------|----------------------------------------|-------------------------------------------------------------------------------------------|--------------------------|
| Maheswaran et al. 2017 | Malawi   | Costing study of the first year of ART after OFAST and facility HTS (n = 325) | Urban general population     | Urban general population                     | No differences between HIVST and facility HTS for provider and societal costs per person initiated on ART and the first year of ART | Most distributed kits to primary partners or regular commercial sex clients             | Partners receiving self-tests intentionally selected to minimize social harms. HIVST sometimes used for point-of-sex decision-making |                         |
| Maman et al. 2017 | Kenya    | IDIs, and provision of assisted OFAST for secondary distribution (n = 18) | FSWs in urban areas          | Enthusiasm around self-testing               | Most distributed kits to primary partners or regular commercial sex clients | Partners receiving self-tests intentionally selected to minimize social harms. HIVST sometimes used for point-of-sex decision-making |                                                                                           |                         |
| Martinez Perez et al. 2016 | South Africa | FGDs and IDIs (n = 25) | Urban general population | Delivery of HIVST from health facilities for home use was highly acceptable. Concerns included absence of HCWs |                                                                                           | Kappa of 0.993 between OraQuick and provider-delivered HTS. 98.7% sensitivity, 100% specificity. User error rate of 0.09%. Errors included spillage of developer fluid |                         |
| Masters et al. 2016 | Kenya    | RCT with allocation to secondary distribution of assisted OFAST, or invitation letter for clinic-based testing, for male partners. (n = 570) | Women attending ANC or IPC in urban areas | Partner testing (0.8 versus 51.7%), couples testing (75.4 versus 33.2%) and knowledge of partner status (89.8 versus 59.7%) were more likely for HIVST than SOC. Linkage for partners with reactive results was 2 of 8 for HIVST and 3 of 4 for SOC | No incidence of IPV reported | 95% reported partners found HIV-ST to be easy |                                                                                           |                         |
| Matovu et al. 2017 | Uganda   | FGDs and IDIs (n = 92) | Women attending ANC and male partners | Secondary delivery of HIVST kits to partners viewed positively. Minimal concerns regarding IPV in steady relationships | Preference for pretest counseling using instruction leaflets (49.9%) and posttest counseling using hotline (40.0%), 74.7% willing to buy self-tests |                                                                                           |                         |
| Mokgatle et al. 2017 | South Africa | Cross-sectional survey (n = 3662) | Tertiary students | Preference for pretest counseling using instruction leaflets (49.9%) and posttest counseling using hotline (40.0%), 74.7% willing to buy self-tests |                                                                                           |                                                                                           |                         |
| Study                          | Location | Design                        | Population                      | Values                                      | Preferences                                                                 | Uptake and linkage                                                                 | Costs                                                                 | Social/behavioural impact | Performance and usability |
|-------------------------------|----------|-------------------------------|---------------------------------|--------------------------------------------|--------------------------------------------------------------------------------|--------------------------------------------------------------------------------|                                                                     |                          |                            |
| Mugo et al. 2017              | Kenya    | Cross-sectional survey, and offer of assisted OFST sold at US$1 at pharmacies (n = 463) | Pharmacy clients and service providers in urban areas | 94% agreed HIVST kits should be available in pharmacies | 9.5% preferred to access HIVST at pharmacies | 35% bought self-tests, with uptake higher among clients seeking services related to HIV risk (84%). 66% took the kits home |                                                                     |                          |                            |
| Ngure et al. 2017             | Kenya    | Cross-sectional survey, FGDs and IDIs, and offer of assisted OFST at PrEP clinics (n = 226) | HIV-uninfected adults in sero-discordant couples on PrEP | High interest in HIVST for use in between clinic testing while on PrEP | 6.7% preferred OFST to provider-delivered HTS | 98% accepted HIVST kits, with 95.6% of 1282 kits used. 67.7% self-tested alone | No social harms reported | 96.8% reported HIVST was easy. 90.8% did not require help to test |                          |                            |
| Smith et al. 2016             | South Africa | Cross-sectional survey and provision of assisted BST (n = 224) | Young people (16–24 years) in urban areas | Mean acceptability score was 4.3/5. Higher for younger people and debut testers | 74.9% preferred BST to provider-delivered HTS | 96.4% correctly completed the test and interpreted results. Mean usability score was 4/5. Errors included insufficient specimen collection | 96.4% correctly completed the test and interpreted results. Mean usability score was 4/5. Errors included insufficient specimen collection |                          |                            |
| Spyrellis et al. 2017         | South Africa | FGDs (n = 118) | Urban general population | High willingness to self-test. Absence of HIV was a disadvantage for men | 65.7% preferred BST to provider-delivered HTS | 96.4% correctly completed the test and interpreted results. Mean usability score was 4/5. Errors included insufficient specimen collection |                          |                          |                            |
| Thirumurthy et al. 2016       | Kenya    | Longitudinal cohort study, and secondary distribution of assisted OFST (n = 260) | Women attending ANC or PPC and FSWs in urban areas | 75–91% distributed to primary sex partners, with high rates of couple testing. 80% of FSWs also distributed to clients. 99% of kits given to sexual partners were used. Linkage for partners with reactive results was 2 of 4 for ANC or PPC clients and 26 of 51 for FSWs | 96% accepted HIVST kits, with 95.6% of 1282 kits used. 67.7% self-tested alone | Linkage for partners with reactive results was 2 of 4 for ANC or PPC clients and 26 of 51 for FSWs | Higher proportions of women had sexual intercourse (62 versus 18%) and used condoms (64 versus 100%) when partners had nonreactive versus reactive results. Four participants reported IPV |                          |                            |

Assisted HIV self-testing refers to individuals who receive in-person guidance or demonstration on how to self-test before or during the procedure.

ANC, antenatal care; ART, antiretroviral therapy; BST, blood-based self-test; DCEs, discrete choice experiments; FGDs, focus group discussions; FSWs, female sex workers; HCWs, healthcare workers; HIVST, HIV self-testing; HTS, HIV testing services; IDIs, in-depth interviews; IPV, intimate partner violence; OFST, oral fluid-based self-testing; PPC, postpartum care; PrEP, preexposure prophylaxis; RCT, randomized controlled trial; SOC, standard of care; ZAR, South African Rand.
versus 51.7%, \( P < 0.01 \) [46**]. Couples testing and partner status disclosure were also more likely.

A number of ongoing randomized trials are examining the effectiveness of HIVST on recent and lifetime testing and positivity. The Self-Testing Africa (STAR) Initiative is conducting trials of community-based delivery of self-tests among the general population in Malawi (NCT02718274) and Zambia (NCT02793804). Other notable trials are evaluating direct and secondary distribution among young women and sex workers (NCT02827240; NCT02846402) and their partners (NCT03135067; NCT03162965).

**Linkage to prevention and care**

Scalable strategies for confirmation of HIV status and continuation into the HIV prevention or care cascade are needed to maximize individual and public health benefits of HIVST. Studies have described suboptimal linkage to care following reactive results, though they were not designed to assess nor statistically powered on linkage [16,46**,47**,48]. In Malawi, linkage to care was 56.3% among community-based self-testers [16]. A study in Kenya reported linkage to confirmatory HTS was two of four among partners of pregnant and postpartum women and 26 of 41 among partners of sex workers [47**]. In a Kenyan trial, two of eight sexual partners linked to care in the HIVST arm compared to three of four partners in the clinic testing arm, as reported by proxy [46**].

To enhance linkage after self-testing, an early trial in Malawi found that the offer of home-based confirmatory testing and antiretroviral therapy (ART) initiation led to a three-fold increase in population-level ART demand compared to referral to facility-based care [48]. Interventions to facilitate timely linkage to care are also being investigated in Zimbabwe (PACTR201607001701788) and Malawi (ISRCTN18421340), with preliminary results from the latter study reporting significant benefits on linkage to VMMC and ART using financial and nonfinancial incentives [49].

**Cost and cost-effectiveness**

Cost and cost-effectiveness estimates, which are highly context-specific and dependent on the delivery model and prevalence of undiagnosed HIV, are vital to inform national HIVST policy and implementation. Mathematical modeling from Zimbabwe suggests that HIVST has potential to be cost-effective, contingent on delivery to high-burden settings with low coverage of HIV testing; reductions in delivery costs through less resource-intensive implementation and cuts in HIVST unit costs; and improvements in linkage to prevention among HIV-negative individuals [50]. More epidemiological and economic data from HIVST programs are needed to parameterize cost-effectiveness estimates at a national level [51].

Ongoing trials mentioned in this review are aiming to address this evidence gap. Cost data are available from previous research in urban Malawi, with evidence that community-based HIVST has potential to be cost-effective in high-burden settings [52]. The mean cost per individual tested through community-based HIVST (US$8.78) was comparable to facility-based HTS (US$7.54) [53**], but higher per HIV-positive individual identified (US$97.50 versus US$25.30-US$76.14). Self-testers incurred almost no costs, compared to US$2.93 for facility testers, and were diagnosed at earlier stages. A follow-on analysis reported no differences in economic and quality of life outcomes between self-testers and facility testers one year after ART initiation [54]. Maintaining a strong focus on implementation design to maximize cost-effectiveness will be important, especially as the prevalence of undiagnosed HIV declines.

**Social and behavioral impact**

Broader social and behavioral effects of HIVST, specifically around social harms and sexual risk-taking, are important to evaluate and consider for scaled implementation. Reassuringly, the incidence of serious social harms related to HIVST has been uniformly low, with no cases of suicide and few reports of intimate partner violence to date [16,18,35**,46**,47**]. Coercive testing has been reported by couples but highlights a complex dynamic, where pressure to self-test is balanced by the sense that primary partners are entitled to know each other’s status [18]. Evidence on sexual risk-taking is limited, with one study in Kenya finding that a cohort of prepartum and postpartum women and female sex workers were significantly less likely to have sexual intercourse (18 versus 62%, \( P < 0.01 \)) and more likely to use condoms (100 versus 44%, \( P < 0.01 \)) if their partners received reactive compared to nonreactive self-test results [47**]. Ensuring that self-testers are able to assess and avoid social harms and understand risks of serosorting, as well as developing systems for identification and management of social harms, are key considerations for implementers.

**Research gaps and priorities**

Recent evidence in sub-Saharan Africa has established the feasibility, acceptability, accuracy and
safety of HIVST among target populations, but has also revealed gaps that require immediate prioritization (Table 3). Most studies have taken place in southern and eastern Africa, with geographic diversification from west and central Africa needed. There is also limited evidence on blood-based self-tests, which use less costly specimen collection devices and are more sensitive compared to oral fluid-based tests, and are therefore vital to facilitate price reductions in HIVST products and for use among high-risk populations. Research on how implementers can improve HIVST performance by optimizing IFUs and developing clear support materials through systematic assessment and adaptation remains a priority across products.

The majority of current evidence comes from small-scale observational studies, with findings emerging from a number of ongoing randomized trials and economic evaluations. Evidence on effective and affordable HIVST delivery models for increasing testing coverage among underserved populations and testing frequency among high-risk populations are necessary for country decision-making. Recent and ongoing trials have largely evaluated community-based and partner-delivered HIVST, revealing a gap among a wider range of distribution models. With scale-up in mind, unrestricted distribution through public and private sectors, as well as interventions to minimize linkage delays among hard-to-reach populations, should be evaluated. Studies should also ensure alignment of epidemiological and economic metrics with inputs required for mathematical modeling to inform national cost-effectiveness estimates, with the aim of effectively and efficiently reaching undiagnosed PLHIV. Finally, secondary effects of HIVST, including sexual risk-taking and potential for efficiency gains for providers through task-shifting, are relatively unknown and require further investigation.

**CONCLUSION**

HIVST is moving towards scaled implementation, with the release of WHO guidelines, WHO prequalification of the first HIVST product, price reductions of HIVST products and a growing product pipeline. Multicountry evidence from southern and eastern Africa confirms high feasibility, acceptability and accuracy across many delivery models and populations, including adolescents, men and female sex workers, with reassuringly minimal harms. Evidence on the effectiveness of HIVST on increased testing coverage and demand for follow-on HIV services is strong, while evidence on demand generation for follow-on HIV prevention and treatment services and cost-effective delivery is emerging. Despite these developments, HIVST delivery remains limited outside of pilot implementation. Important technology gaps include increasing availability of more sensitive HIVST products in LMICs. Regulatory and postmarket surveillance systems for HIVST also require further development. Randomized trials evaluating the effectiveness and

| Technology | Progress | Gaps |
|------------|----------|------|
| BST, blood-based self-testing; HIVST, HIV self-testing; LMIC, low-income and middle income; OFST, oral fluid-based self-testing; PQ, prequalification; SSA, sub-Saharan Africa. | Four BSTs and three OFSTs available in SSA (second and third generation). LMIC public sector prices at US$2–3, with price reduction under charitable agreement. Private sector prices at US$8–16 | Limited product innovation beyond IFU and package modification and single-use parts. Limited availability of more sensitive HIVST products in LMICs for high-risk populations. High pricing for LMIC markets |
| Policy | Release of WHO HIVST guidelines. 15 SSA countries with supportive HIVST policies | Absence of supportive HIVST policies in remaining countries, especially in west and central Africa. Most countries do not have complete HIVST operational guidelines for scale-up |
| Regulation | One OFST product approved by WHO PQ. Two countries with international standard products available in limited private sector channels | No BST product approved by WHO PQ. Need for robust regulatory and postmarket surveillance system given potential private sector outlets |
| Evidence | High feasibility, acceptability and accuracy of HIVST across a wide range of delivery models and populations. Minimal cases of social harm. Emerging evidence on effectiveness of HIVST on increased testing coverage and demand for follow-on HIV services | More evidence needed on effectiveness and cost-effectiveness under multiple delivery models, including unrestricted distribution through public and private sectors and strategies to minimize linkage delays. Limited studies on BST and from west and central Africa Secondary effects of HIVST, including on sexual risk-taking and healthcare efficiency, are unknown |
cost-effectiveness under multiple distribution models, including unrestricted delivery and with a focus on linkage to HIV prevention and treatment, remain priorities. Diversification of studies from west and central Africa and around blood-based products should be addressed.

Acknowledgements

We thank Cheryl Johnson from the World Health Organization for her comments.

Financial support and sponsorship

The authors are supported by Unitaid (grant number: PO#8477–0–600). A.T.C. is supported by the Wellcome Trust (grant number: WT105828). E.L.C. is supported by the Wellcome Trust (grant number: WT091769).

Conflicts of interest

There are no conflicts of interest.

REFERENCES AND RECOMMENDED READING

Papers of particular interest, published within the annual period of review, have been highlighted as:
* of special interest
** of outstanding interest

1. UNAIDS. AIDS by the numbers. Geneva, Switzerland: Joint United Nations Programme on HIV/AIDS (UNAIDS); 2016.
2. UNAIDS. Ending AIDS: Progress towards the 90-90-90 targets. Geneva, Switzerland: Joint United Nations Programme on HIV/AIDS (UNAIDS); 2017.
3. WHO. Guidelines on HIV self-testing and partner notification: supplement to consolidated guidelines on HIV testing services. Geneva, Switzerland: World Health Organization (WHO); 2016.
4. Wittez TC, Weatherburn P, Burns FM, et al. Consolidating emerging evidence surrounding HIVST and HIVSS: a rapid systematic mapping protocol. Syst Rev 2017; 6:72.
5. Unitaid and WHO. Market and technology landscape for HIV rapid diagnostic tests for self-testing. Geneva, Switzerland: Unitaid and World Health Organization (WHO); 2017.
6. Pock RB, Lim JM, van Ruyen H, et al. What should the ideal HIV self-test look like? A usability study of test prototypes in unsupervised HIV self-testing in Kenya, Malawi, and South Africa. AIDS Behav 2014; 18(Suppl 4): S422–S432.
7. PSI. Expanding access to HIV self-testing: a market development approach. Washington, D.C.: Population Services International (PSI); 2016.
8. OraSure Technologies Inc. 2017. Available from: http://www.erasure.com/products-infectious/products-infectious-oraquick-self-test.asp. Accessed 15 September 2017.
9. HIVST.org. 2017. Available from: http://hivst.org/. Accessed 15 September 2017.
10. NASCOP. Kenya Ministry of Health. HIV self-testing: an operational manual for the delivery of HIV self-testing services in Kenya. Nairobi, Kenya: National AIDS and STI Control Programme (NASCOP), Kenya Ministry of Health; 2017.
11. Wong V, Johnson C, Cowan E, et al. Factors shaping initial decision-making to self-test amongst cohabiting couples in urban Blantyre, Malawi. AIDS Behav 2014; 18(Suppl 4):S396–S404.
12. Asimwe S, Oloya J, Song X, et al. Accuracy of un-supervised versus provider-supervised self-administered HIV testing in Uganda: a randomized implementation trial. AIDS Behav 2014; 18:2477–2484.
13. Kamala S, Tun W, Cherutich P, et al. Factors associated with acceptability of HIV self-testing among healthcare workers in Kenya. AIDS Behav 2014; 18(Suppl 4):S405–S414.
14. Bekebede B, Abebe T, Mekonnen D. HIV self-testing practices among healthcare workers: feasibility and options for accelerating HIV testing services in Ethiopia. Pan Afr Med J 2013; 15:50.
15. Pant Pai N, Behlin T, Abrahams L, et al. Will an unsupervised self-testing strategy for HIV work in healthcare workers of South Africa? A cross sectional pilot feasibility study. PLoS One 2013; 8:e79772.
16. Brown B, Folayan MO, Imosiai A, et al. HIV self-testing in Nigeria: public opinions and perspectives. Glob Public Health 2015; 10:354–365.
17. Makusha T, Knight L, Tegtmeyer M, et al. HIV self-testing could ‘revolutionize’ testing in South Africa, but it has got to be done properly’: perceptions of key stakeholders. PLoS One 2015; 10:e0122783.
18. Burke VM, Nakyamanya N, Ddakis W, et al. HIV self-testing values and preferences among sex workers, fishermen, and mainland community members in Rakai, Uganda: a qualitative study. PLoS One 2012; 12:e0183280.
19. Choko AT, Kumwenda MK, Johnson GC, et al. Acceptability of women-delivered HIV self-testing to the male partner, and additional interventions: a qualitative study of antenatal care participants in Malawi. J Int AIDS Soc 2017; 20:1–10.
20. Indravudh PP, Sibanda EL, d’Elbée M, et al. ‘I will choose when to test, where I want to test’: investigating young people’s preferences for HIV self-testing in Malawi and Zimbabwe. AIDS 2017; 31(Suppl 3):S203–S212.
21. Kelvin EA, Cheruvelil S, Christian S, et al. Choice in HIV testing: the acceptability and anticipated use of a self-administered at-home oral HIV test among South Africans. Afr J AIDS Res 2016; 15:99–108.
22. Kurth AE, Cleland CM, Chhung N, et al. Accuracy and acceptability of oral fluid HIV self-testing in a general adult population in Kenya. AIDS Behav 2016; 20:870–879.
23. Maman S, Murray KR, Napierala Mavedzenge S, et al. A qualitative study of secondary distribution of HIV self-test kits by female sex workers in Kenya. PLoS One 2017; 12:e0174629.
24. Martinez Perez G, Cox V, Elman T, et al. ‘I know that I do have HIV but nobody saw me’: oral HIV self-testing in an informal settlement in South Africa. PLoS One 2016; 11:e0152653.
25. Matovu JK, Buregyeya E, Arinaitwe J, et al. ‘…what do you do if you test negative? I think you don’t go anywhere’: examining self-testing among pre-exposure prophylaxis users in Kenya. J Int AIDS Soc 2017; 20:191–197.
26. Mugo PM, Micheni M, Shangala J, et al. Uptake and acceptability of oral HIV self-testing among community pharmacy clients in Kenya: a feasibility study. PLoS One 2017; 12:e0170868.
27. Ngure K, Heffron R, Mugo N, et al. Feasibility and acceptability of HIV self-testing among pregnant women in Kenya: a cross sectional study. J Int AIDS Soc 2017; 20:1–8.
28. Smith P, Wallace M, Bekker LG. Adolescents’ experience of a rapid HIV self-testing intervention among youth in mixed methods to examine preferences for self-testing delivery among young people. PLoS One 2013; 8:e79772.
29. Mokgatle MM, Madiba S. High acceptability of HIV self-testing among Technical vocational education and training college students in Gauteng and North West province: what are the implications for the scale up in South Africa? PLoS One 2013; 12:e0169765.
30. Mugo PM, Micheni M, Shangala J, et al. Uptake and acceptability of oral HIV self-testing among community pharmacy clients in Kenya: a feasibility study. PLoS One 2017; 12:e0170868.
31. Ngure K, Heffron R, Mugo N, et al. Feasibility and acceptability of HIV self-testing among pregnant women in Kenya: a cross sectional study. J Int AIDS Soc 2017; 20:1–8.
32. Smith P, Wallace M, Bekker LG. Adolescents’ experience of a rapid HIV self-testing intervention among youth in mixed methods to examine preferences for self-testing delivery among young people. PLoS One 2013; 8:e79772.
33. Mokgatle MM, Madiba S. High acceptability of HIV self-testing among Technical vocational education and training college students in Gauteng and North West province: what are the implications for the scale up in South Africa? PLoS One 2013; 12:e0169765.
34. Mugo PM, Micheni M, Shangala J, et al. Uptake and acceptability of oral HIV self-testing among community pharmacy clients in Kenya: a feasibility study. PLoS One 2017; 12:e0170868.
35. Ngure K, Heffron R, Mugo N, et al. Feasibility and acceptability of HIV self-testing among pregnant women in Kenya: a cross sectional study. J Int AIDS Soc 2017; 20:1–8.
36. Smith P, Wallace M, Bekker LG. Adolescents’ experience of a rapid HIV self-testing intervention among youth in mixed methods to examine preferences for self-testing delivery among young people. PLoS One 2013; 8:e79772.
37. Spyrulis A, Abdulla S, Frade S, et al. Are women more likely to self-test? A short report from an acceptability study of the HIV self-testing kit in South Africa. AIDS Care 2017; 29:339–343.
38. Knight L, Makusha T, Lim J, et al. I think it is right’: a qualitative exploration of the acceptability and desired future use of oral sbw and finger-prick HIV self-testing by lay users in KwaZulu-Natal, South Africa. BMC Res Notes 2017; 10:486.
39. Martinez Perez G, Steele SJ, Govender I, et al. Supervised oral HIV self-testing is accurate in rural KwaZulu-Natal, South Africa. Trop Med Int Health 2016; 21:759–767.

40. Indravudh P, Kumwenda M, Neuman M, et al. Providing user support for HIV self-testing beyond instructions-for-use in Malawi. In: Conference on Retroviruses and Opportunistic Infections (CROI 2017) Seattle, Washington, February 13–16, 2017.

41. Gotsche CI, Simwenga M, Muzumara A, et al. HIV self-testing in Zambia: User ability to follow the manufacturer’s instructions-for-use. In: International AIDS Society (IAS 2017) Paris, France, July 23–26, 2017.

42. Kapaku KN, Neuman M, Maluzi K, et al. Is OraQuick HIV-self-testing valid among intended users? Analysis from a clinical performance study in Lusaka, Zambia. In: International AIDS Society (IAS 2017) Paris, France, July 23–26, 2017.

43. Kelvin EA, George G, Mwai E, et al. Offering self-administered oral HIV testing as a choice to truck drivers in Kenya: predictors of uptake and need for guidance while self-testing. AIDS Behav 2017.

44. Choko AT, Taegtmeyer M, MacPherson P, et al. Initial accuracy of HIV rapid test kits stored in suboptimal conditions and validity of delayed reading of oral fluid tests. PLoS One 2016; 11:e0158107.

45. Watson V, Dacombe C, Williams T, et al. Determination of OraQuick HIV self-test result stability with delayed visual re-reading: An external quality assurance analysis. In: International AIDS Society (IAS 2017) Paris, France, July 23–26, 2017.

46. Masters SH, Agot K, Obonyo B, et al. Promoting partner testing and couples testing through secondary distribution of HIV self-tests: a randomized clinical trial. PLoS Med 2016; 13:e1002166. This randomized controlled trial evaluates the effectiveness of secondary distribution of self-tests on testing and couples testing among male partners of pregnant and postpartum women.

47. Thirumurthy H, Masters SH, Mavedzenge SN, et al. Promoting male partner HIV testing and safer sexual decision making through secondary distribution of self-tests by HIV-negative female sex workers and women receiving antenatal and postpartum care in Kenya: a cohort study. Lancet HIV 2016; 3:e266–e274. This cohort study measures uptake, linkage to care, social harm and sexual decision-making under secondary distribution of self-tests to male partners of pregnant and postpartum women and female sex workers.

48. MacPherson P, Laloo DG, Webb EL, et al. Effect of optional home initiation of HIV care following HIV self-testing on antiretroviral therapy initiation among adults in Malawi: a randomized clinical trial. JAMA 2014; 312:372–379.

49. Choko AT. Improving linkage to treatment and prevention after (self)-testing among male partners of antenatal care attendees: a multiarm adaptive cluster randomised trial in Malawi. International AIDS Society Conference (IAS): Self-Testing Africa (STAR) Satellite; Paris 2017.

50. Cambiano V, Johnson C, Figueroa C, et al. Cost-effectiveness of different delivery approaches for HIV self-testing. In: Conference on Retroviruses and Opportunistic Infections (CROI 2017) Seattle, Washington, February 13–16, 2017.

51. Cambiano V, Mavedzenge SN, Phillips A. Modelling the potential population impact and cost-effectiveness of self-testing for HIV: evaluation of data requirements. AIDS Behav 2014; 18(Suppl 4):S450–S458.

52. Maheswaran H, Clarke A, MacPherson P, et al. Cost-effectiveness of community-based HIV self-testing in Blantyre, Malawi. Clin Infect Dis 2018.

53. Maheswaran H, Petrou S, MacPherson P, et al. Cost and quality of life analysis of HIV self-testing and facility-based HIV testing and counselling in Blantyre, Malawi. BMC Med 2016; 14:34. This costing study measures the provider and societal costs of community-based self-testing and facility-based provider-delivered testing.

54. Maheswaran H, Petrou S, MacPherson P, et al. Economic costs and health-related quality of life outcomes of HIV treatment after self- and facility-based HIV testing in a cluster randomized trial. J Acquir Immune Defic Syndr 2017; 75:280–289.