Abstract

Local models have recently attained astounding performances in Entity Disambiguation (ED), with generative and extractive formulations being the most promising research directions. However, previous works have so far limited their studies to using, as the textual representation of each candidate, only its Wikipedia title. Although certainly effective, this strategy presents a few critical issues, especially when titles are not sufficiently informative or distinguishable from one another. In this paper, we address this limitation and investigate the extent to which more expressive textual representations can mitigate it. We evaluate our approach thoroughly against standard benchmarks in ED and find extractive formulations to be particularly well-suited to such representations. We report a new state of the art on 2 out of the 6 benchmarks we consider and strongly improve the generalization capability over unseen patterns. We release our code, data and model checkpoints at https://github.com/SapienzaNLP/extend.

1 Introduction

Being able to pair a mention in a given text with its correct entity out of a set of candidates is a crucial problem in Natural Language Processing (NLP), referred to as Entity Disambiguation (Bunescu and Pasca, 2006, ED). Indeed, since ED enables the identification of the actors involved in human language, it is often considered a necessary building block for a wide range of downstream applications, including Information Extraction (Ji and Grishman, 2011; Guo et al., 2013; Fatahi Bayat et al., 2022), Question Answering (Yin et al., 2016) and Semantic Parsing (Bevilacqua et al., 2021; Procopio et al., 2021). ED generally occurs as the last step in an Entity Linking pipeline (Broscheit, 2019), preceded by Mention Detection and Candidate Generation, and its approaches have traditionally been divided into two groups, depending on whether co-occurring mentions are disambiguated independently (local methods; Shahbazi et al. (2019); Wu et al. (2020); Tedeschi et al. (2021)), or not (global methods; Hoffart et al. (2011); Moro et al. (2014); Yamada et al. (2016); Yang et al. (2018)).

Despite the limiting operational hypothesis of independence between co-occurring mentions, local methods have nowadays achieved performances that are either on par or above those attained by their global counterparts, mainly thanks to the advent of large pre-trained language models. In particular, among these methods, generative (De Cao et al., 2021) and extractive (Barba et al., 2022) formulations are arguably the most promising directions, having resulted in large performance improvements across multiple benchmarks. Regardless of their modeling differences, the key idea behind these methods is to part away from the previous classification-based approaches and, instead, adopt formulations that better leverage the original pre-training of the underlying language models. On the one hand, generative formulations tackle ED as a text generation problem and train neural architectures to generate auto-regressively, given a mention and its context, a textual representation of the correct entity. On the other hand, extractive approaches frame ED as extractive question answering: they first concatenate a textual representation of each entity candidate to the original input and then train a model to extract the span corresponding to the correct entity.

Although they have admittedly attained great improvements, both in- and out-of-domain, to the best of our knowledge, previous works on both these formulations have limited their studies to a single type of textual representation for entities, that is, their title in Wikipedia. This strategy, however, presents a number of issues (Barba et al., 2022) and, in particular, often results in representations that...
are either insufficiently informative, or are even virtually indistinguishable from one another. In contrast to this trend, we address this limitation and explore the effect of more expressive textual representations on state-of-the-art local methods. To this end, we propose complementing Wikipedia titles with their description in Wikidata, such that, for instance, the candidates for Ronaldo in Ronaldo scored two goals for Portugal would be Cristiano Ronaldo: Portuguese association football player and Ronaldo: Brazilian association football player, rather than the less informative Cristiano Ronaldo and Ronaldo, respectively. We test our novel representations on generative and extractive formulations, and evaluate against standard benchmarks in ED, both in and out of domain, reporting statistically significant improvements for the latter group.

2 Method

We now formally introduce ED and the textual representation strategy we put forward. Then, we describe the two formulations with which we implement and test our proposal.

ED with Entity Definitions. Given a mention \( m \) occurring in a context \( c_m \), Entity Disambiguation is formally defined as the task of identifying, out of a set of candidates \( e_1, \ldots, e_n \), the correct entity \( e^* \) that \( m \) refers to. Each candidate \( e \) typically corresponds to a page in Wikipedia, and, in generative and extractive formulations, is additionally associated with a textual representation \( \hat{e} \) describing its meaning. Whereas previous works have considered the title that \( e \) has in Wikipedia as \( \hat{e} \) (e.g. Cristiano Ronaldo), here we focus on more expressive alternatives and leverage Wikidata to achieve this objective. Specifically, we first retrieve the Wikidata description of \( e \) (e.g. Portuguese association football player). Then, we define as the new representation of \( e \) the colon-separated concatenation of its Wikipedia title and its Wikidata description (e.g., Cristiano Ronaldo: Portuguese association football player).

Generative Modeling. In our first formulation, we follow De Cao et al. (2021) and frame ED as a text generation problem. Starting from a mention \( m \) and its context \( c_m \), we first wrap the span corresponding to \( m \) in \( c_m \) between two special symbols, namely \(<s>\) and \(</s>\); we denote this modified sequence by \( \tilde{c}_m \). Then, we train a sequence-to-sequence model to generate the textual representation \( \hat{e}^* \) of the correct entity \( e^* \) by learning the following probability:

\[
p(\hat{e}^*|\tilde{c}_m) = \prod_{j=1}^{|\hat{e}^*|} p(\hat{e}^*|(0:j-1), \tilde{c}_m)
\]

where \( \hat{e}^* \) denotes the \( j \)-th token of \( \hat{e}^* \) and \( \hat{e}^*(0) \) is a special start symbol. The purpose of \(<s>\) and \(</s>\) is to signal to the model that \( m \) is the mention we are interested in disambiguating. As in the reference work, we use BART (Lewis et al., 2020) as our sequence-to-sequence architecture for our experiments and, most importantly, adopt constrained decoding on the candidate set at inference time. Indeed, applying standard decoding methods such as beam search might result in outputs that do not match any of the original candidates; thus, to obtain only valid sequences, at each generation step we constrain the set of tokens that can be generated according to a prefix tree (Cormen et al., 2009) built over the candidate set.

Extractive Modeling. Additionally, we also consider the formulation recently presented by Barba et al. (2022) that frames ED as extractive question answering. Here, \( \tilde{c}_m \), defined in the same way as it was for Generative Modeling, above, represents the query, whereas the context is built by concatenating the textual representations \( \hat{e}_1, \ldots, \hat{e}_n \) of the candidates \( e_1, \ldots, e_n \). A model is then trained to extract the text span that corresponds to \( e^* \). Following the same efficiency reasoning of the authors, we use as our underlying model the Longformer (Beltagy et al., 2020), whose linear attention better scales to this type of long-input formulations. Compared to the above generative method, the benefits of this approach lie in i) dropping the need for a potentially slow auto-regressive decoding process, and ii) enabling full joint contextualization both between context and candidates, and across candidates themselves.

3 Experiments and Results

In order to assess the impact of our proposal in ED, we evaluate how the performances of generative and extractive formulations change when moving from Wikipedia titles to our alternative. To this end, in this Section, we first describe our experimental setting, discussing the datasets, evaluation strategy and comparison systems we adopt. Then, we describe the architecture we use for the two formulations. Finally, we present our findings.
Table 1: Number of instances, candidates and failures to map a Wikipedia title to its Wikidata definition in the AIDA-CoNLL (top) and out-of-domain (OOD, bottom) datasets. For candidates and failures, we report both their total (base) and unique (exponent) number.

| Dataset    | Instances | Candidates | Failures |
|------------|-----------|------------|----------|
| AIDA       | 18,448    | 905,916/79,561 | 5038/682 |
| Validation | 4791      | 236,193/43,339 | 1300/296 |
| Test       | 4485      | 231,595/36,660 | 1395/123 |
| MSNBC      | 656       | 17,805/8336   | 149/72   |
| AQUAINT    | 727       | 23,917/16,948 | 142/121  |
| ACE2004    | 257       | 12,292/8045   | 66/50    |
| CWEB       | 11,154    | 462,423/119,781 | 3642/1265 |
| WIKI       | 6821      | 222,870/105,440 | 1216/719 |

3.1 Experimental Setup

Data. We follow the same experimental setting described by De Cao et al. (2021) and use the standard AIDA-CoNLL splits (Hoffart et al., 2011) for training, model selection and in-domain evaluation (AIDA); similarly, we leverage their cleaned version of MSNBC, AQUAINT, ACE2004, WNED-CWEB (CWEB) and WNED-WIKI (WIKI) (Guo and Barbosa, 2018; Evgeniy et al., 2013) for out-of-domain evaluation and use their same candidate sets, which were originally presented by Le and Titov (2018).\(^1\) We match each entity candidate with its item in Wikidata\(^2\) to retrieve the corresponding description. Due to inconsistencies in the datasets and different dump versions, this mapping is not always possible, and, in these cases, we fall back to employing their Wikipedia title alone. We report in Table 1 the number of instances, candidates and mapping failures in each dataset under consideration.

Evaluation. Following previous literature in ED, we compute scores over the test sets in terms of inKB Micro $F_1$. Furthermore, for each system we consider, we calculate the macro average of its performances both over all the test sets (Avg) and over the five out-of-domain datasets only (AvgOOD).

Comparison Systems. We consider the original models presented by De Cao et al. (2021), GENRE and Barba et al. (2022), ExtEnD, trained on AIDA-CoNLL with Wikipedia titles, as our main natural comparison systems; in particular, for ExtEnD, we evaluate against both its Longformer base (ExtEnD\(_{base}\)) and large (ExtEnD\(_{large}\)) alternatives. Furthermore, to better contextualize the performances we attain within the current landscape of ED, we also include three state-of-the-art systems, namely, the global model of Yang et al. (2018), and the variants of De Cao et al. (2021) and Barba et al. (2022), both pre-trained on BLINK (Wu et al., 2020) before fine-tuning on AIDA-CoNLL. However, we note that, differently from our work, these three systems use additional training data (9M samples) from Wikipedia, whereas, due to computational constraints, we limit our experiments to the sole usage of AIDA-CoNLL (< 20K samples).

3.2 Architectures

For both our formulations, we closely follow the corresponding reference architectures. For the generative method, we use BART (406M parameters) as our underlying sequence-to-sequence model and fine-tune it on AIDA-CoNLL using a 10,000 token batch size, Adam (Kingma and Ba, 2015) as our optimizer and $10^{-5}$ learning rate, with 500 warm-up steps and linear decay. For the extractive method, we test and evaluate our approach on both the base (139M parameters) and large (435M parameters) versions of ExtEnD presented in the reference work, using Rectified Adam as our optimizer, with $10^{-5}$ learning rate, and training with a batch size of 8000 tokens. All the trainings are done for a single run on GeForce RTX 3090 graphic card with 24 gigabytes of VRAM. Henceforth, we refer to these systems as GENRE\(_{def}\), ExtEnD\(_{base}^{def}\) and ExtEnD\(_{large}^{def}\), respectively.

3.3 Results

In Table 2 we show the inKB Micro $F_1$ score that our models and their comparison systems achieve on the datasets under consideration. As a first note, we point out that, for easier comparability between our experiments, we reproduce the original AIDA-CoNLL models of both De Cao et al. (2021) and Barba et al. (2022). While we attain comparable performances for the latter, and hence omit it, we find that our own implementation of GENRE, which we denote in Table 2 by GENRE\(^1\), obtains better results than its reference, especially out of domain, with an average improvement of more than 2 points.

Moving to GENRE\(_{def}\), its behavior is definitely below its counterpart with Wikipedia titles (i.e.,...
Table 2: inKB Micro $F_1$ scores over the AIDA-CoNLL validation and test splits, and the out-of-domain datasets when training on AIDA-CoNLL (bottom), or on additional resources as well (top). The best score in each section is marked in \textbf{bold} and, in the bottom part, if its difference from its best alternative is statistically significant ($p < 0.01$ according to the McNemar’s test (Dietterich, 1998)), we also underline it.

Table 3: Fine-grained results analysis over the AIDA-CoNLL (top) and out-of-domain (bottom) datasets. Left to right, columns are Most Frequent Class (MFC), Less Frequent Class (LFC), Unseen Entity (UE), Unseen Entity-Mention pair (UEM) and Unseen Mention (UM). \textbf{Bold} and \underline{underline} have the same meaning as in Table 2.

GENRE and GENRE$^1$), with a drop of roughly 10 points on average. To better understand this issue, we analyzed its predictions over the validation set, but did not identify any significant error pattern. In particular, we investigated whether GENRE$^{def}$ presented length biases or was excessively skewed towards the most frequent entities and, consequently, less apt to scale over less frequent entities or unseen mentions. Interestingly, we did not find either of these to be the case, with the two systems having similar error distributions. We believe instead that the drop might be happening as the formulation behind GENRE$^{def}$ requires modeling a much more complex output space and more data could be needed to scale properly.

Considering, instead, extractive formulations, we find the role of definitions to be definitely more impactful. ExtEnD$_{large}^{def}$ surpasses ExtEnD$_{base}^{def}$ on 3 out of 5 out-of-domain benchmarks and on the standard test set, here by more than 1 point. However, arguably our most interesting finding is the behavior of ExtEnD$_{large}^{def}$. This system attains large statistically significant improvements on AIDA$_{test}$ (+2.4) and WIKI (+1.5) and comparable performances on CWEB.

Yet, when considering Avg and Avg$_{OOD}$, ExtEnD$_{large}^{def}$ appears to behave worse than its title-only alternative, with identical Avg and inferior Avg$_{OOD}$ performances. We argue that this is an unfortunate limitation of these two metrics, inherent to their nature of macro averages, and that statistical testing depicts a more complete landscape. On the one hand, MSNBC, AQUAINT and ACE2004 are all very small datasets (Table 1) where the apparently large performance drop between ExtEnD$_{large}^{def}$ and ExtEnD$_{large}$ is not statistically significant but rather caused by a few different classifications; to put things into perspective, on ACE2004, despite the 1.2 difference in $F_1$ score, the predictions of the two systems differ for a total of only 8 samples, with 5 and 2 being the number of these that only ExtEnD$_{large}$ and ExtEnD$_{large}^{def}$ get right, respectively. On the other hand, on the three remaining datasets – which are far larger – ExtEnD$_{large}^{def}$ either reports a statistically significant improvement (AIDA$_{test}$ and WIKI) or performs on par (CWEB), highlighting the benefits of our more expressive textual representations.

Finally, to further examine the impact of our proposal, we investigate the effectiveness of ExtEnD$_{large}^{def}$ over different classes of mention and label frequency, both in domain, i.e., over the test
set in AIDA-CoNLL, and out of domain, i.e., over the concatenation of the five datasets, and compare it with ExtEnD\textsubscript{large} (Table 3). Specifically, we consider instances:

- tagged with their most frequent entity in the training set (MFC);
- tagged with a less frequent entity (LFC);
- tagged with an unseen entity (UE);
- whose (mention, entity) pair does not appear in the training set (UEM);
- whose mention does not appear in the training set (UM).

Overall, apart from the MFC and LFC classes, where the difference is not statistically significant, ExtEnD\textsubscript{large} fares better in all other settings, which all require scaling over unseen patterns. Most notably, it yields +6.0 (AIDA) and +0.7 (OOD) improvements, both statistically significant, on unseen entities. This further underlines the better generalization capability granted by the use of more expressive textual representations.

## 4 Qualitative Analysis

We report in Table 4 a selection of examples from the WIKI dataset, showing candidates with both their title-only textual representations and those produced by our proposal. What we can see is that using the sole titles can result in imposing strong assumptions on what knowledge was captured by the model under consideration during its pre-training stage. For instance, in the first example in Table 4, the model needs to know, beforehand, that Leeds Rhinos is an English rugby league football club.

Moreover, relying only on titles can also result in underspecified queries. In the second example, if we were to look only at the titles provided for the two candidates, both alternatives would arguably be equally correct. A similar issue holds for the third example: although it may appear that the system could guess that the most likely candidate is the first one, as the second alternative is explicitly stated to be in Massachusetts, this strategy does not hold when considering the actual full list of candidates, which is not reported in Table 4 due to space constraints. While the model might be able to correctly predict these instances thanks to spurious correlations in the training set (e.g., the entity Superman being always linked to the superhero meaning, while Superman (comic book) to the meaning of comic book series), Table 3 clearly shows that this strategy does not scale.

## 5 Conclusion

In this work, we focus on a shortcoming of generative and extractive formulations in Entity Disambiguation, namely their usage of Wikipedia titles, which are often insufficiently informative, and explore the effect of more expressive representations on these formulations. While we do not witness positive gains for generative formulations, at least in the limited data and computational regime we consider, we report strong improvements on extractive formulations. Specifically, our extractive approach sets a new state of the art on 2 out of the 6 benchmarks under consideration, and, more interestingly, shows better scalability over unseen patterns, especially unseen entities.
Limitations

We believe that our work has four major limitations. First, both the generative and extractive formulations that we consider lack parallelism, as they disambiguate each mention in the input text one at a time. While batching can definitely help, it poses additional computational requirements and, what is more, the same (but for the position of the <s> and </s> special symbols) input text would still need to be encoded multiple times. Second, our representation strategy requires the availability of descriptions in the target language in Wikidata (or some other knowledge base with a mapping from Wikipedia titles). While this data is readily available for English, this might not be the case for several other mid-to-low-resource languages. Third, both our formulations are local and, granted that pre-trained language models have certainly bridged the gap with global alternatives, their underlying independence assumption is still limiting. Finally, our proposal does incur an increased computational cost, with the textual representations getting considerably longer: while using Wikipedia titles results in sequences with an average subword length over AIDA-CoNLL of 7 and a 99th percentile of 14, adding descriptions nearly doubles the average, reaching 12.5, and makes the 99th percentile hit 29.

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