Cosmic shear systematics: software–hardware balance

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ABSTRACT
Cosmic shear measurements rely on our ability to measure and correct the point spread function (PSF) of the observations. This PSF is measured using stars in the field, which give a noisy measure at random points in the field. Using Wiener filtering, we show how errors in this PSF correction process propagate into shear power spectrum errors. This allows us to test future space-based missions, such as Euclid or the Joint Dark Energy Mission, thereby allowing us to set clear engineering specifications on PSF variability. For ground-based surveys, where the variability of the PSF is dominated by the environment, we briefly discuss how our approach can also be used to study the potential of mitigation techniques such as correlating galaxy shapes in different exposures. To illustrate our approach we show that for a Euclid-like survey to be statistics limited, an initial pre-correction PSF ellipticity power spectrum, with a power-law slope of −3, must have an amplitude of less than \( \ell^2 C^{\epsilon} / 2\pi < 3 \times 10^{-7} \) at \( \ell = 1000 \). This is 200 times smaller than the typical lensing signal at this scale. We also find that the power spectrum of the PSF size (\( \delta_{PF} \)) at this scale must be below \( \ell^2 C^{\delta} / 2\pi < 2 \times 10^{-6} \).

The public code is available as part of iCosmo at http://www.icosmo.org.

Key words: gravitational lensing – methods: statistical.

1 INTRODUCTION
High accuracy cosmic shear measurements require a precise measure of galaxy shapes, which become correlated due to gravitational lensing. To measure this lensing-induced correlation, we must first correct for any instrumental effects that also cause the observed galaxy shapes to correlate. In particular, the point spread function (PSF) of the instrument needs to be corrected. This PSF includes effects associated with the instrument as well as the observing environment such as the atmosphere. Given an observing system with a given PSF, correcting a galaxy image is done by measuring the PSF using stars in the neighborhood of the galaxy and then deconvolving this from the galaxy image. In so doing, the two-point correlation function of galaxy ellipticities (which is a combination of true galaxy ellipticity and PSF ellipticity correlation functions) can be reduced to true galaxy ellipticity with some residual error. In Amara & Réfrégier (2008) we showed that future ambitious surveys will need to control these residuals to a level where their contribution variance over the range of scales being used is \( \sigma_{\text{sys}}^2 < 10^{-7} \), where \( \sigma_{\text{sys}}^2 \) is defined in Amara & Réfrégier (2008). This result was also confirmed by Kitching et al. (2009).

Achieving this will require both tight controls of the inherent PSF correlations of the instrument and an accurate method for PSF correction. In Paulin-Henriksson et al. (2008), we focused exclusively on the limits of PSF correction without considering the impact of the initial PSF pattern. This allowed us to investigate the minimal amount of information that we would need to collect in order to correct the PSF so that the residuals stay below \( \sigma_{\text{sys}}^2 < 10^{-7} \). Since each star gives a finite amount of information about the PSF due to noise and pixelization, the PSF must be measured by collecting information from a number of stars. The length-scale that corresponds to this minimal number of stars (\( \theta_{\text{min}} \)) then becomes a key scale, where correlation information of larger scales is ‘safe’ but ellipticity correlations on scales smaller than this are ‘not safe’ unless extra information is known about the PSF. In this paper, we extend the earlier work in Paulin-Henriksson et al. (2008), using Wiener filtering, to include the requirements that would need to be placed on the PSF correlation function if we wish to use scales smaller than \( \theta_{\text{min}} \). In this way, the design of future surveys can be divided into two regimes: (i) large scales where the adverse affects of PSF are correct in software using image processing and (ii) small scales that need to be controlled in hardware by, for instance, designing a space-based instrument with a well-behaved PSF on small scales.

This paper is organized as follows. Section 2 sets out the basic statistical properties of a field that is sampled at random points. In Section 3, we show the impact of using a Wiener filter to model the PSF which leaves residual errors. In Section 4, we show the impact for cosmic shear surveys, and finally we discuss our interpretation and conclusions in Section 5.

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2 RANDOM SAMPLING

To correct an image for the effects of the PSF we must be able to construct a model for the PSF at the desired point, which is usually the position of a galaxy. We do this by measuring the PSF, which we assume is a continuous function $f(\theta)$, at discrete points $\theta_i$, where the stars lie in the image. We can construct a representation of the observed field $f_{obs}(\theta)$:

$$f_{obs}(\theta) = f(\theta) \eta(\theta) + s(\theta) \eta(\theta),$$  

(1)

where $\eta(\theta)$ is a sampling operator that keeps information only at the position $\theta_i$ given by

$$\eta(\theta) = \frac{A}{N_s} \sum_{i=1}^{N_s} \delta(\theta - \theta_i).$$  

(2)

Here $\delta$ is the Dirac delta function and $N_s$ is the total number of stars over an area $A$. Equation (1) also contains measurement errors $s$, which we assume to be stationary with $\langle s \rangle = 0$ and $\langle s^2 \rangle = \sigma_s^2$, which is also sampled at the positions of the stars. With a representation of the observed field, we can now study the statistical properties of the field, namely the two-point correlation function of a field $f$:

$$\xi(\phi) = \langle f(\theta) f(\theta + \phi) \rangle = \frac{1}{(2\pi)^2} \int d\ell \langle |\widehat{f}(\ell)|^2 \rangle e^{-i\ell \cdot \phi},$$  

(3)

which is the well-known result that the correlation function is the Fourier transform of the power spectrum $C^f(\ell) = \langle |\widehat{f}(\ell)|^2 \rangle$. From equation (1), we can define the functions $g(\theta) = f(\theta) \eta(\theta)$ and $h(\theta) = s(\theta) \eta(\theta)$. This allows us to decompose the observed power spectrum, $C_{obs}(\ell)$, into three components, $C_{gg}(\ell)$, $C_{hh}(\ell)$ and $C_{gh}(\ell)$, which are, respectively, the power spectrum from the autocorrelation of $g(\theta)$, the autocorrelation of $h(\theta)$ and the cross-correlation of $g(\theta)$ and $h(\theta)$:

$$C_{obs}(\ell) = C_{gg}(\ell) + C_{hh}(\ell) + 2C_{gh}(\ell).$$  

(4)

The power spectrum $C^f$ is constructed from the Fourier space expression of $g(\theta)$:

$$\hat{g}(\ell) = \frac{1}{(2\pi)^2} \int d\ell' \hat{f}(\ell') \eta(\ell - \ell'),$$  

(5)

using the fact that

$$\eta(\ell) = \frac{A}{N_s} \sum_{i=1}^{N_s} e^{i\ell \cdot \theta_i}.$$  

(6)

The power spectrum from the autocorrelation of $g(\theta)$ is

$$C_{gg}(\ell) = C^f(\ell) + \frac{1}{n_s(2\pi)^2} \int d\ell' C^f(\ell'),$$  

(7)

where $n_s = N_s / A$ is the star density. The integral in equation (7) can be expressed in terms of the point variance of $g(\theta)$:

$$\sigma_{gg}^2 = \langle |g(\theta)|^2 \rangle = \frac{1}{(2\pi)^2} \int d\ell C^f(\ell).$$  

(8)

This can be substituted into equation (7) to give

$$C_{gg}(\ell) = C^f(\ell) + \frac{\sigma_{gg}^2}{n_s}.$$  

(9)

Applying the same procedure to the rest of the terms in equation (4) leads to the expression

$$C_{obs}(\ell) = C^f(\ell) + C^{gg}(\ell) + 2C^{gh}(\ell) + \frac{\sigma_{gg}^2}{n_s} + \frac{\sigma_{hh}^2}{n_s} + 2 \frac{\sigma_{gh}^2}{n_s},$$  

(10)

We see that our observed correlation function is composed of three terms that come from the correlations and cross-correlations of the underlying field of interest and the errors, and three terms that look like white noise (scale-independent) terms.

3 WIENER FILTERING

For simplicity, in what follows we will consider the isotropic case where there is no preferred direction. In this case, the power spectra become dependent only on $\ell$ and so $C(\ell) = C(\ell)$ and $C(\ell') = C(\ell')$. To motivate this, we consider that a simple PSF pattern will be made up of two components: (i) a static part coming from effects such as chip boundaries and (ii) a dynamically variable part that comes from a combination of a number of small perturbations such as the thermal properties of the support struts. It is true that the static pattern is likely to be highly anisotropic. However this will be corrected by stacking a large number of images, which is different from the correction being studied in this paper. Our approach applies more directly to the dynamic PSF for which the assumption of isotropy is more reasonable, after the static part has already been corrected. We can also consider an intermediate form of the PSF pattern coming from the movement of specific parts, such as the secondary mirror; these will tend to induce principal components in the PSF pattern (Jarvis & Jain 2008). The data from several stacked images would be used to detect these principal components, but they would be fitted to individual images. The relative merits of principal component methods and filtering methods will depend on the relative strength of the principal components, the number density of stars and the amount of small-scale power in the principal components (which would be particularly difficult to fit with a sparse spacing of stars).

The expression shown in equation (10) gives the raw power spectrum that would be measured. In practice, we can construct an estimator of the field $f$ that is better behaved. We will do this using Wiener filtering, which is known to be an optimal filter for reducing the $\chi^2$ for the residuals. Also, if the dynamic PSF pattern is close to a Gaussian random field, which does not seem unreasonable, the Wiener filter will give the optimal reconstruction. We plan to test the performance of the Wiener filter on data in detail in a follow-up paper.

The estimator $\widehat{f}(\ell)$ can be constructed as

$$\widehat{f}(\ell) = \Phi(\ell) \widehat{f}_{obs}(\ell),$$  

(11)

where the filter $\Phi$ is given by

$$\Phi(\ell) = \frac{C^{gg}(\ell)}{C_{obs}(\ell) - C^{gg}(\ell) + C^{gh}(\ell)},$$  

(12)

with the observable being defined as $C_{obs}(\ell) = C^{ff}(\ell) + C^{gg}(\ell)$ and $C^{gg}(\ell)$ is the power spectrum of the noise [as we will see below, in our particular case, equation (10), this is given by $C^{gg}(\ell) = C^{gg}(\ell) + \sigma_g^2 / n_s + \sigma_s^2 / n_s$]. From this, we can calculate the residuals

$$\widehat{f}(\ell) = \widehat{f}(\ell) - \widehat{f}_s(\ell) = \Phi(\ell) \widehat{f}_{obs}(\ell) - \widehat{f}(\ell)$$  

(13)

and the power spectrum of the residuals

$$C^{kk}(\ell) = \Phi^2(\ell) C_{obs}(\ell) + C^{ff}(\ell) - 2 \Phi(\ell) C^{gh}(\ell).$$  

(14)

If we assume that the measurement error, $s(\ell)$, is not correlated with the signal, $f(\ell)$, in equation (1), then the term for the observed power spectrum in equation (10) can be reduced to

$$C_{obs}(\ell) = C^{ff}(\ell) + C^{gg}(\ell) + \frac{\sigma_g^2}{n_s} + \frac{\sigma_s^2}{n_s}$$  

(15)

$$= C^{ff}(\ell) + C^{gg}(\ell),$$  

(16)
where $C_{\eta}(\ell)$ contains the noise terms, which in this case are $C_{\eta}(\ell) = C_{\eta}(\ell) + \sigma_{\epsilon}^2/n_{\ell_1} + \sigma_{\epsilon}^2/n_{\ell_2}$. The power spectrum of the residual in equation (14) reduces to

$$C_{\eta}^{\mathbb{R}}(\ell) = \langle \Phi(\ell) - 1 \rangle^2 C_{\eta}(\ell) + \Phi^2(\ell) C_{\eta}(\ell).$$

This can be further simplified using the definition of the Wiener filter in equation (12) into equation (17), which leads to

$$C_{\eta}^{\mathbb{R}}(\ell) = \frac{C_{\eta}(\ell)(C_{\eta}(\ell))^2 + (C_{\eta}(\ell))^2 C_{\eta}^{\mathbb{R}}(\ell)}{C_{\eta}(\ell) + (C_{\eta}(\ell))^2}.$$  

## 4. LINK WITH COSMIC SHEAR

In Paulin-Henriksson et al. (2008), we showed how errors in the measurement of the PSF size and ellipticity propagate into errors on the measured shear. This can be expressed as

$$\delta \gamma = F \delta g + G \delta \epsilon,$$

where $\delta g_1$ is the variation in the PSF size, $\delta g_2 = (R_{p}^2 - \langle R_{p}^2 \rangle)/\langle R_{p}^2 \rangle$, and similarly $\delta \epsilon$ is the variation in PSF ellipticity. $F$ and $G$ are given by

$$F = \frac{1}{P^r} \left( \frac{R_p}{R_g} \right)^2 (\epsilon_p - \epsilon)$$

and

$$G = -\frac{1}{P^r} \left( \frac{R_p}{R_g} \right)^2.$$  

Here, $P^r$ is the shear susceptibility factor, $R$ and $\epsilon$ are the radius and ellipticity and the subscripts $p$ and $g$ stand for the PSF and galaxy, respectively.

For the rest of this paper, we will focus on the case where on average the errors in the two components of shear ($\gamma_1$ and $\gamma_2$) are the same, and thus the power spectrum can be written in terms of one of the components:

$$C_{\gamma}^{\mathbb{R}} = 2C_{\ell}^{\mathbb{R}}.$$  

One of the shear components (for instance, the first one) is given by

$$\delta \gamma_1 = F_1 \delta g_1 + G_1 \delta \epsilon,$$

keeping the first-order term that comes from the mean of $F_1$ and $G$ (where these are decomposed into $F_1 = \overline{F}_1 + \delta F_1$ and $G = \overline{G} + \delta G$) leads to a systematic power spectrum of

$$C_{\gamma}^{\delta \gamma_1} = \overline{F}_1 \chi_{\gamma_1}^2 + \overline{G}^2 C_{\ell}^{\mathbb{R}}.$$  

Both $R^2$ and $\epsilon_1$ are fields that are constructed from the measurements of the stars. From equation (18), we know that the post-Wiener filtering power spectrum of these two fields is given by

$$C_{\ell}^{\mathbb{R}} = \frac{C_{\ell}^{\mathbb{R}}(\ell)}{C_{\ell} + C_{\ell}^{\mathbb{R}}},$$

where $\chi$ can be either $R^2$ or $\epsilon_1$. The systematic limit from Amara & Réfrégier (2008) can then be expressed as

$$\sigma_{\gamma_1}^2 = 2\sigma_{\gamma_1}^2 = 2 \left( \overline{F}_1 \sigma_{\gamma_1} R^2 + \overline{G}^2 \sigma_{\gamma_1}^2 \right)$$

and

$$\sigma_{\gamma_2}^2 = \frac{1}{2\pi} \int \ell^2 C_{\ell}^{\mathbb{R}} d\ln \ell.$$  

### 4.1. Illustrative examples

We now explore some example cases to illustrate how an analysis of the PSF variation can be set by a desired systematic target. For this, we will make some simplifying assumptions. First, we will assume that the systematic contributions from the PSF size are comparable to those coming from ellipticity. Explicitly, we set $\sigma_{\gamma_1}^2 = \sigma_{\gamma_2}$, and we set $P_{\gamma} = 1.84, (\epsilon_{\gamma_1}^2)^{1/2} = 0.4, (\epsilon_{\gamma_2}^2)^{1/2} = 0.05$ and $R_{\gamma}/R_\ell = 1.5$ (Paulin-Henriksson, Refregier & Amara 2009).

We also assume that the star density is one star per arcmin$^2$ with a signal-to-noise ratio (S/N) = 100, which in turn can be translated to errors on the PSF, per star, of $\sigma_{\gamma_1} = 3 \times 10^{-5}$ and $\sigma(R^2)/R^2 = 3 \times 10^{-3}$ (see Paulin-Henriksson et al. 2009 for justification). These are conservative assumptions for a Euclid-like mission, but we should note that our requirements will depend, moderately, on the choice of these parameters. Given this information, we can set requirements on the power spectra of the PSF variation that are needed to reach a systematics level of $\sigma_{\gamma_1} < 10^{-5}$, given a particular functional form.

For simplicity, we begin with a power law

$$C_{\ell}^{\gamma_1} = C_{\ell}^{\gamma_1}(\ell) \beta,$$  

where $\ell_o$ is some convenient reference scale; we pick $\ell_o = 1000$. Note that the choice of $\ell_o$ has no impact on the results, for instance those shown in Fig. 1. This choice only changes the $C_{\ell}^{\gamma_1}$ that we quote. $C_{\ell}^{\gamma_1}$ is the amplitude of the power spectrum at this $\ell$ value and $\beta$ is the slope of the power law. To help guide the reader, we have also shown in Fig. 1 an example of the correlation functions coming from gravitational lensing for galaxies with a median redshift of 1. As a very rough guide to the reader, we find that the raw PSF ellipticity pattern (including the static part) of a ground-based survey, such as Subaru and the Canada–France–Hawaii Telescope (CFHT), is similar to that of the lensing signal in both slope and amplitude (Berger, private communication). A detailed analysis of PSF patterns of several ground-based facilities as well as that of the Hubble Space Telescope (HST) is presented. This will form the bulk of our follow-up paper.

In Fig. 1, we see the most relaxed requirements for $C_{\ell}^{\gamma_1}$ which come roughly at $\beta = -3$. This is because for slopes shallower than this, the contribution to that variance from small scales (high $\ell$) begins to dominate, whereas for steep spectra the variations on large scales start to become a problem. At $\beta = -3$ we find that our requirement is that the pre-correction ellipticity power spectrum must be roughly 200 times smaller than the lensing power spectrum at $\ell_o = 1000$ ($C_{\ell}^{\mathbb{R}} \sim 3 \times 10^{-10}$ and $C_{\ell}^{\gamma_1} \sim 1.8 \times 10^{-12}$; this can also be expressed as $\ell_o^2 C_{\ell}^{\mathbb{R}}/2\pi \sim 5 \times 10^{-5}$ and $\ell_o^2 C_{\ell}^{\gamma_1}/2\pi \sim 3 \times 10^{-7}$).

It is also interesting to consider an extension beyond the simple power law. We investigate the limits that we set on a power spectrum with the following form:

$$C_{\ell}^{\gamma_1} = C_{\ell}^{\gamma_1}(\ell) \left( \frac{\ell_o}{\ell} \right)^{\beta_1},$$

where $\beta_1$ is the low $\ell$ slope and $\beta_2$ is the high $\ell$ slope. The results for this are shown in Fig. 2. We also note that the diagonal that runs from $[0, 0]$ to $[-4, -4]$, i.e. $\beta_1 = \beta_2 = \beta$, corresponds to the power-law case shown in Fig. 2 (see also Fig. 3).

Not surprisingly, we see that the most relaxed constraints on $C_{\ell}^{\gamma_1}$ come from large $\beta_1$ (less negative) and small $\beta_2$ (more negative).
The tolerance on the power spectra of ellipticity (solid black) = −10 and ∼−×σββ > 3σ5
from this component. The red dashed line shows the initial ellipticity power spectrum before Wiener filtering with β = −3. The dotted line shows the noise contributions [Cℓ(ℓ) of equation (16)]. The assumptions that go into calculating this noise level are given in Section 4.1. The solid red curve shows the residual power spectrum after filtering. We see that on large scales (small ℓ), filtering (i.e. PSF fitting) is able to correct the original PSF to a large extent (down to the noise). On small scales (large ℓ), the noise becomes dominant. Hence, the filtering process is not able to correct the PSF, making us dependent on the underlying, inherent PSF variation. The transition between these two regimes – in this example at ℓ ~ 500 – marks the point where on larger scales the PSF correction depends on the quality of the analysis software and on smaller scales PSF variations need to be controlled in the observations themselves. The solid black curve is an example of the lensing power spectrum (see the public code for details). We see that for β = −3, our requirement is that the pre-correction ellipticity power spectrum be roughly 1500 times smaller than the lensing power spectrum at ℓo = 1000 (Cℓlens ~ 3 × 10−10 and Cℓlens ~ 1.8 × 10−12, which can also be expressed as Cℓlens/2π ~ 5 × 10−5 and Cℓlens/2π ~ 3 × 10−7). The lower panel shows the post-filtering residual power spectrum of the errors on the shear using a log-linear linear scale. The integral of this curve (the red-shaded area) corresponds to σsys from this component.

5 INTERPRETATION AND CONCLUSIONS
We have investigated the way that the intrinsic variation of the PSF of an observation can be corrected using stars, which give a noisy estimate of the PSF at random points in the field. This allows us to assess the potential systematic contamination that comes from an observation with given ellipticity and size power spectra for the PSF. We show how software can be used on large scales to correct the PSF using the information from the stars. We have used Wiener filtering to model the PSF variation. For a Gaussian random field, this is known to be the optimal filter for reducing the residuals. On small scales, however, our ability to calibrate the PSF fails due to the finite number of stars available. In this regime, lensing measurements become dependent on the underlying PSF variation of the instrument. The burden on these scales then falls on the hardware, since we need to perform measurements that have little small-scale PSF power. This therefore provides us with a mechanism to make robust predictions about the systematic floor of lensing surveys, both current and future.

To illustrate this approach, we place requirements on the size and ellipticity power spectra that a Euclid-like survey would need to stay within the systematic requirement of σsys < 10−7 (Amara & Réfrégier 2008; Kitching et al. 2009). We do this for the case where the errors on the two components of shear are comparable and the contributions to the final systematics from size and ellipticity are comparable. Ideally, the PSF of the observations would have a shallow slope on large scales (β1 > −3), which helps reduce the contributions to sample variance, and a steep small-scale slope (β2 < −3), which helps contain shot noise contributions. For the case where the initial PSF is a power law with β = −3.
(see equation 28), we find that the power spectrum of PSF ellipticity at $\ell_o = 1000$ needs to be $\ell_o^2 C_{\epsilon 1}^{11}/2\pi < 3 \times 10^{-7}$ and the power spectrum of size ($R^2$) needs to be $\ell_o^2 C_{R 2}^{12}/2\pi < 2 \times 10^{-6}$. This can be compared to the lensing power spectrum at this scale of $\ell_o^2 C_{\text{lens}}^{12}/2\pi \sim 4.8 \times 10^{-5}$. Stated another way, this means that the pre-correction ellipticity power spectrum needs to be 200 times smaller than the lensing signal (at $\ell = 1000$) for a Euclid-like survey to be statistics limited rather than systematics limited. In the case of space-based surveys, this can be seen as a requirement on the auto-correlation power spectrum of the time variable instrument PSF.

For ground-based surveys, if the auto-correlation power spectrum of images is found to exceed our requirement, mitigation strategies need to be found since we have only limited control over the PSF pattern, which is mostly dominated by atmospheric effects. For a Gaussian random field, Wiener filtering will give the smallest residuals when modelling. This makes our predictions optimistic. However for a non-Gaussian field other techniques, e.g. principal component analysis (PCA) proposed by Jarvis & Jain (2008), may be able to do better than Wiener filtering and reach comparable results to Wiener filtering with a Gaussian field. This alone may not be sufficient to meet our systematic requirements since this does not tackle the problem of a high initial PSF power spectrum. Other techniques would then be needed. As an example of possible options, the shape of a galaxy from one image can be correlated with the shape of another galaxy in a different image. To set the requirements on this, we would also need to consider our sensitivity to the cross-correlation power spectrum of the PSF between the two images.

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