Invasive versus echocardiographic gradients in degenerated surgical aortic valve prostheses: A multicenter study

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ABSTRACT

Objectives: To compare echocardiographic and invasive mean gradients obtained concomitantly in degenerated bioprosthetic surgical aortic valves (SAVRs).

Methods: In a multicenter study, we compared concomitant echocardiographic and invasive mean gradients of SAVR, obtained before valve-in-valve transcatheter aortic valve replacement in all patients, patients with primary stenosis (AS), primary aortic regurgitation (AR), and mixed aortic valve disease (MAVD), and in small versus large valves (≤32 or >32 mm). Dimensionless index (DI) was calculated in all groups.

Results: In total, 74 patients were included and data presented as median (interquartile range). Echocardiography-catheterization mean gradient discordance was observed in all patients (invasive = 22 mm Hg [11-34] vs echocardiographic = 32 mm Hg [21-42], P = .013), small valves (invasive = 15 mm Hg [8-34] vs echocardiographic = 28 mm Hg [21-41], P = .013), and large valves (invasive = 20 mm Hg [8-27.13] vs echocardiographic = 32 mm Hg [25.5-41.5], P < .0001), with a bias of 8 ± 15 mm Hg and wide limits of agreement (-22 to 39 mm Hg) on Bland-Altman plots, indicating these modalities may not be interchangeable. Discordance occurred in AR (invasive = 3 mm Hg [1-6] vs echocardiographic = 12 mm Hg [7-22], P = .017) and in MAVD (invasive = 19 mm Hg [12-29] vs echocardiographic = 31 mm Hg [23-39], P < .0001), but not in AS (invasive = 35 mm Hg [24-45] vs echocardiographic = 41 mm Hg [30-50], P = .45). A lower DI (0.21 [0.14-0.25]) occurred in AS compared with MAVD (0.31 [0.19-0.39]) and AR (0.55 [0.51-0.69]), P < .0001.

Conclusions: Discordance between echocardiographic and invasive mean gradients exists in degenerated SAVR, regardless of valve size, but depends on mechanism of failure and DI helps stratify these patients. With a discrepancy between echocardiographic mean gradients AND the patient’s symptoms OR the valve leaflet structure and/or mobility on imaging, especially before redo-SAVR or valve-in-valve transcatheter aortic valve replacement, invasive gradients may adjudicate the true valvular hemodynamics.

CENTRAL MESSAGE

Echocardiography overestimates invasive aortic gradients in degenerated surgical bioprostheses. Bias and wide limit of agreement on Bland-Altman suggest the modalities cannot be used interchangeably.

PERSPECTIVE

When there is a discrepancy between the echocardiographic gradients AND the patient’s symptoms OR the valve leaflet structure and/or mobility on imaging, especially prior to redo-surgical or valve-in-valve transcatheter aortic valve replacement, invasive gradients may adjudicate the true valvular hemodynamics.

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the accurate assessment of the transvalvular mean gradient and prosthesis regurgitation. This assessment has relied mostly on echocardiography, where the transaortic Doppler waveform has been used in the Bernoulli equation to derive the mean pressure gradient and in the continuity equation to derive the prosthetic valve area, whereas determining the degree of prosthesis regurgitation relies primarily on an integrated approach to quantify and qualify the degree of regurgitation. Other echocardiographic measures have also been employed, particularly in stenosis determination, as the dimensionless index (DI), which is the ratio of the left ventricular outflow and AV time velocity integrals (TVIs).

Discordance between echocardiography and catheterization in the assessment of transvalvular mean gradient has been reported in native aortic stenosis (AS), following SAVR, TAVR, and ViV-TAVR. Echocardiography overestimates the invasive mean gradients, and previous studies have suggested that following SAVR, this discordance is related to valve design and degree of prosthesis obstruction, and it is independent of the aortic dimension and the phenomenon of pressure recovery. The relationship between echocardiography and catheterization mean gradients has not been investigated in patients with degenerate bioprosthetic valves. We sought to compare echocardiographic and invasive mean gradients in patients with failed surgical bioprosthesis.

**METHODS**

**Study Design**

This is a multicenter study of consecutive patients undergoing ViV-TAVR at Beaumont Hospital, Royal Oak, Michigan, The Heart Hospital Baylor Plano, Plano, Texas, and Massachusetts General Hospital, Boston, Massachusetts. Each participating center included patients’ clinical, echocardiography, invasive, and valve data into a multicenter registry. The inclusion criteria for this analysis were patients with degenerated surgical bioprosthetic valve who were scheduled to undergo ViV-TAVR with available pre-ViV-TAVR echocardiography and invasive mean gradients. Beaumont Hospital was the coordinating center, and investigators had access to all the data entries after submission by participants and responsible for data integrity. Each institution’s institutional review board approved the study (2016–209, June 30, 2016; renewals annually, date of last renewal June 30, 2020), protected health information was removed from the data, and data-sharing agreements were signed between the coordinating center and participating institutions. The need for informed consent has been waived as there was minimal risk to the privacy of individuals in this retrospective observational study.

**Clinical Data**

Patients’ clinical data points included age, sex, body mass index, baseline New York Heart Association functional classification, and history of hypertension, dyslipidemia, diabetes, smoking, chronic kidney disease, and coronary artery disease.

**Echocardiography**

Commercially available ultrasound machines were used to acquire echocardiographic examinations, and all measurements were performed according to current guidelines. The diameter of the left ventricular outflow tract (LVOT) was measured immediately beneath the left ventricular border of the bioprosthesis valve stent from outer-to-outer border in a parasternal long-axis zoom view. LVOT TVI was obtained by pulse-wave Doppler sample volume, which was positioned just apical to the bioprosthesis valve at approximately the same location as the diameter of the LVOT. Continuous-wave Doppler examinations were performed to obtain the maximum jet velocity, which was traced to calculate the AV velocity and TVI. A modified Bernoulli equation was used to calculate the mean transprosthetic gradient, and the continuity equation was used to calculate the aortic valve area (AVA). The DI was calculated as LVOT TVI/AV TVI. The severity of aortic regurgitation (AR) was derived using a multiparametric approach that included jet width in LVOT with color Doppler, jet deceleration rate with continuous-wave Doppler, presence of diastolic flow reversal in the descending aorta, vena contracta width, jet width/LVOT width percent, and regurgitant volume and fraction.

**Invasive Mean Gradient**

Invasive mean gradients were obtained immediately before ViV-TAVR valve deployment. Two transducers were used to assess simultaneous left ventricle (LV) and aortic pressures (pull-back gradients were not used). Both transducers are zeroed, and waveforms were checked for dampening before recording. The aortic pressure was obtained in the ascending aorta via a pigtail catheter introduced through a secondary access or via the aortic lumen of a dual-lumen catheter. The LV pressure was obtained either via the LV lumen of a dual-lumen catheter or via another pigtail introduced into the LV. Echocardiographic and invasive mean gradients were obtained within 15 to 20 minutes of each other.

**MAGNITUDE OF DISCORDANCE**

To determine the magnitude of discordance, we calculated the absolute discordance difference (echocardiographic gradient – invasive mean gradient) and the percent discordance difference (echocardiographic gradient – invasive gradient)/echocardiographic mean gradient × 100.

**Mechanism of Failure**

Patients were stratified according to mechanism of failure including primary bioprosthetic AR, primary bioprosthetic AS, and mixed aortic valve disease (MAVD). Bioprosthetic AR was defined as severe AR (by either echocardiography...
or aortography ≥3+), along with a peak aortic velocity <3 m/s or a gradient <20 mm Hg and an AVA >1.5 cm². Bioprosthetic AS was defined by the AVA < 1 cm², demonstration of restricted leaflets by any imaging modality, presence of less than moderate AR, and peak aortic velocity >3 m/s, and. Finally, MAVD was defined by the presence of moderate or greater AS and moderate or greater AR.11-13 Moderate AS was defined as AVA 1-1.5 cm² and a gradient of 20 to 40 mm Hg or peak velocity 3-4 m/s.

Statistical Analysis

Descriptive statistics were provided for all data. Missing data remained missing and were not replaced with substitutions or interpolations. Categorical data were presented as count and percentages of occurrence. Continuous data were reported as mean ± standard deviation or median with interquartile range (IQR), dependent on the normality of the data.

We examined the difference between the invasive mean gradient and the echocardiographic mean gradient with a sign test of the paired differences. Scatterplots were completed to show the relationship between invasive mean gradient and the echocardiographic mean gradient. Bland–Altman plots were then created to examine possibility of replacing one with the other.

Spearman correlations and scatterplots were used to examine the linear relationships between the paired difference in the invasive versus echocardiographic mean gradient and heart rate. Types of SAVR used, hospital locations, mechanism of failure, and SAVR valve size were examined for paired differences between echocardiographic and invasive mean gradient and DI using either a Wilcoxon rank test for SAVR valve size and a Kruskal–Wallis tests for the others. The paired differences in the invasive versus echocardiographic mean gradient and DI were examined by large versus small SAVR valve size with Wilcoxon rank tests. Statistical analyses were performed with SPSS, version 25.0 (IBM Corp, Armonk, NY) and SAS for Windows (version 9.4, Cary, NC).

RESULTS

We identified 101 patients with failed bioprosthetic SAVR who underwent ViV-TAVR, with a total of 74 patients who had available concomitant pre-ViV-TAVR echocardiographic and invasive mean gradients obtained within 15 to 20 minutes and known mechanism of failure. Mean age was 74.9 years (±12), the majority of the patients were male (69%), and 73% had New York Heart Association classes of III-IV (Table 1). Further, 41 patients (55.4%) had MAVD, 24 (32.4%) patients had primary severe AS, and only 9 (12.2%) patients had primary AI (Table 2).

In all 74 patients, there was significant absolute discordance between median paired difference (IQR) echocardiographic and invasive mean gradients: 8 mm Hg (–1 to 21) (median invasive 21.53 mm Hg [11 34] vs echocardiographic mean-gradient 32 mm Hg [21 42], P < .0001; Figure 1). A linear relationship between both modalities was observed in Spearman correlation (0.57, P < .0001; Figure E1). However, A Bland–Altman plot was created to examine the difference between echocardiographic and invasive mean gradients (bias = ±15 mm Hg), with wide limits of agreement (–22 to 39 mm Hg) and no clear pattern, indicating a poor fit to substitute either modality for one another and thus they may not be considered interchangeable (Figure E2). Furthermore, there is no correlation between heart rate and the degree of discordance (r = –0.038, P = .77).

Analysis According to SAVR Size

Among 59 patients with available SAVR size, 31 (53%) had small and 28 (47%) had large valve size. Absolute discordance was present in large (13 [4-20] mm Hg, median invasive 20 mm Hg [9-27] vs echocardiographic mean gradient 32 mm Hg [26 42], P < .0001) and in small 8 (–1 to 23) mm Hg (median invasive 15 mm Hg [8-34] vs echocardiographic mean gradient 28 mm Hg [21-41], P = .013) (Figure 2, A). Also, there was no difference in discordance

| TABLE 1. Baseline characteristics |
|----------------------------------|
| Baseline characteristics         | Findings or N (%) |
| Age, n = 74, mean (±SD)          | 74.9 (12)         |
| BMI (Kg/m²), n = 71, mean (±SD)  | 29 (6)            |
| BSA (m²), n = 73, mean (±SD)     | 1.96 (0.2)        |
| Male sex, n = 74                 | 51 (68.9%)        |
| Coronary artery disease, n = 74  | 41 (55%)          |
| History of coronary artery bypass graft surgery, n = 60 | 13 (21.7%)       |
| History of cerebrovascular accidents, n = 52 | 12 (23%)         |
| Hypertension, n = 74             | 55 (74%)          |
| Hyperlipidemia, n = 74           | 61 (82%)          |
| Peripheral arterial disease, n = 52 | 5 (9.6%)     |
| Diabetes mellitus, n = 74        | 28 (38%)          |
| Atrial fibrillation, n = 60      | 26 (43%)          |
| Chronic kidney disease, n = 74   | 36 (49%)          |
| Chronic obstructive lung disease, n = 60 | 16 (27%)        |
| History of smoking, n = 74       | 47 (64%)          |
| Baseline NYHA, n = 73            |                  |
| I                                | 1 (1.4%)          |
| II                               | 19 (26.0%)        |
| III                              | 44 (60.3%)        |
| IV                               | 9 (12.3%)         |

SD, Standard deviation; BMI, body mass index; BSA, body surface area; NYHA, New York Heart Association functional classification.
between echocardiographic and invasive mean gradients of large versus small SAVR valve sizes ($P = .70$).

**Analysis According to SAVR Type**

Among the 74 patients included, 15 had Trifecta valve, 14 had Carpentier-Edwards/PERIMOUNT valve, 13 had Mosaic valve, 16 had other type of valves (Biocor, Freestyle, Hancock, Homograft, Magna Ease, and Mitra-Flow), and 16 patients had an unknown type of valve. There was no difference in valve sizes between different valve types ($P = .19$). Also, there was no difference in discordance between echocardiographic and invasive gradients of different valve types ($P = .19$).

**Analysis According to Hospital**

A total of 52 patients underwent ViV-TAVR at Beaumont Hospital, whereas 14 patients and 8 patients underwent the procedures at Massachusetts General Hospital and The Heart Hospital Baylor Plano, respectively. No significant difference was observed when we compared the DI ($P = .18$) as well as the median paired difference between echocardiographic and invasive mean gradients across all three hospitals ($P = .08$, with a tendency to reach a statistically significant level).

**Analysis According to Mechanism of Failure**

Echocardiographic and invasive mean gradient absolute discordance was observed in 41 patients with MAVD (12 [3-22] mm Hg, median invasive 19 mm Hg [12-29] vs echocardiographic mean gradient 31 mm Hg [23-39]; $P < .0001$) as well as in 9 patients with bioprosthetic AR (7 [5-12] mm Hg, median invasive 3 mm Hg [1-6] vs echocardiographic mean gradient 12 mm Hg [7-22]; $P = .017$). However, in 24 patients with bioprosthetic AS (4 [–10 to 19] mm Hg, median invasive 35 mm Hg [24-45] vs echocardiographic mean gradient 41 mm Hg [30-50]; $P = .45$), no discordance was observed (Figure 2, B).

While the absolute discordance difference was not significantly greater in bioprosthetic AR compared with MAVD or bioprosthetic AS, the percent discordance difference was greater in primary AR, 67% (IQR 44%-90%)
FIGURE 2. A, Echocardiography significantly overestimated transaortic valve mean gradients compared with invasive mean gradients in all patients regardless of valve size in small (<23 mm) (with a sign test of the paired difference with median 8 [–1 to 23] mm Hg) and large (>23 mm) valves (with a sign test of the paired difference with median 13 [4-20] mm Hg). B, Echocardiography significantly overestimated transaortic valve mean gradients compared with invasive mean gradients in MAVD (with a sign test of the paired difference with median of 12 [3-22] mm Hg), and in primarily AR (with a sign test of the paired difference with median of 7 [5-12] mm Hg), but not in patients with primarily prosthetic AS (with a sign test of the paired difference with median of 4 [–10 to 19] mm Hg). AS, Aortic stenosis; AR, aortic regurgitation; MAVD, mixed aortic valve disease.
compared with MA VD, 41% (IQR 15%-58%) and primary AS, 11% (IQR –21% to 40%), \( P = .008 \) (Figure 3).

**Analysis of the DI**

There was no difference in the DI between large (0.30 [0.19-0.40]) vs small (0.28 [0.20-0.40]) SAVR (\( P = .89 \)). However, patients with bioprosthetic AS exhibited a lower DI (0.21 [0.14-0.25]) compared with MAVD (0.31 [0.19-0.39]) and bioprosthetic AR (0.55 [0.51-0.69]) (\( P < .0001 \); Table 3). The DI was not different between hospitals (\( P = .18 \)). Furthermore, a DI of \( \leq 0.25 \) was present in 75% of bioprosthetic AS, 41% MAVD, and in no patients with bioprosthetic AR (\( P = .003 \)).

**DISCUSSION**

Our study demonstrates that (1) echocardiography overestimates AV mean gradients in degenerated bioprosthetic SAVR valves and a significant discordance occurs between invasive and echocardiographic mean-gradients regardless of valve size. (2) Discordance depends on the mechanism of SAVR valve failure and the percent discordance progressively increases with diminishing degree of prosthesis stenosis, as with MAVD and AR (Figure 4). (3) A DI \( \leq 0.25 \) on echocardiogram identifies the majority of patients with primary bioprosthetic AS and excludes all patients with primary bioprosthetic AR (Video 1).
Discordance Between Echocardiography and Invasive Mean Gradients

While the invasive gradient is directly measured, the AV velocity Doppler trace is used to derive the prosthetic valve gradient, in echocardiography, by using the simplified Bernoulli equation and the AVA using the continuity equation. As such, an overestimation of the AV velocity will lead to an overestimation of the gradient and underestimation of the

| Paired differences | All patients N = 52 | Large SAVR N = 26 | Small SAVR N = 25 | P value |
|--------------------|---------------------|-------------------|------------------|---------|
| DI                 | 0.28 (0.19-0.40)    | 0.30 (0.19-0.40)  | 0.28 (0.20-0.40) | N = 51  |
| Median (IQR)       |                     |                   |                  | P = .89 |

|                  | AS N = 12           | AR N = 8          | MAVD N = 32      |
|------------------|---------------------|-------------------|------------------|
| DI               | 0.21 (0.14-0.25)    | 0.55 (0.51-0.69)  | 0.31 (0.19-0.39) | N = 52  |
| Median (IQR)     |                     |                   |                  | P < .0001|

SAVR, Surgical aortic valve replacement; DI, dimensionless index; IQR, interquartile range; AS, aortic stenosis; AR, aortic regurgitation; MAVD, mixed aortic valve disease.

**TABLE 3. Dimensionless valve index in all patients and according to valve size and prosthetic valve failure mechanism**

Discordance Between Echocardiography and Invasive Mean Gradients

Multicenter, Retrospective Study

Echocardiographic Versus Invasive Gradients in Degenerated SAVR Bioprosthesis

74

Degenerated Surgical Bioprosthesis SAVR

**FIGURE 4.** Discordance between echocardiography-derived and directly measured invasive mean gradients exists in degenerated bioprosthetic surgical valves, regardless of valve size, and the percent discordance depends on the mechanism of failure. Invasive hemodynamics should be obtained before redo-AVR, when it is contemplated by either redo SAVR or ViV-TAVR and when there is discrepancy between elevated echocardiographic mean-gradients and the clinical presentation, when the dimensionless index >0.25, and when the valve leaflet structure and mobility do not suggest degenerative bioprosthetic morphology. Invasive assessment should not be used for routine bioprosthetic surveillance, especially in the absence of abnormal echocardiographic hemodynamics.
Discordance between echocardiographic and invasive mean gradients has been reported in native severe AS and in prosthetic valves. Following SAVR, echocardiography overestimates the invasive mean gradient and this is related to the degree of prosthesis stenosis, valve design and flow pattern, and is independent of ascending aortic area and hence not just a phenomenon of pressure recovery.

This has been also described following TAVR and ViV-TAVR and occurs due to several reasons. First, the Bernoulli equation does not account for the pressure recovery phenomenon. Second, the Bernoulli equation has been modified to omit the nonconvective forces of flow acceleration and viscous forces, attributing their contribution to increase in velocity to convective acceleration, and simplified to omit the LVOT gradient. While these factors also occur in the presence of valve stenosis, native or prosthetic, their relative contribution is less as most of the velocity is channeled through convective forces and increased velocity is related to a decrease in valve area. However, in the absence of significant valve stenosis, the modifications and simplification of the Bernoulli equation play a larger role, as the increased velocity is not primarily related to an increase in valve mean gradient secondary to a decrease in valve area. Finally, other factors that increase transaortic velocity, such as significant AR, may also be reflected as an increase in mean gradient in the absence of true valve stenosis. Our study suggests that the DI can identify and adjudicate most patients with primary bioprosthetic stenosis and exclude all patients with no bioprosthetic stenosis and in primary bioprosthetic AR. Simply stated, echocardiography overestimates the prosthetic AV mean gradient compared with catheterization in degenerated surgical bioprosthesis except in the presence of pure AS. Moreover, despite a good correlation between both modalities, they may not be used interchangeably.

Clinical Implications

Our study confirms significant discordance between echocardiography-derived and direct-invasive mean gradient measurements across degenerated bioprosthetic valves and has significant implications before considering redo SAVR or ViV-TAVR in patients with elevated echocardiographic mean gradients across these valves, especially in the presence of MAVD. This discordance occurs regardless of valve size, progressively increases with diminishing degree of stenosis as occurs in the presence of MAVD and primary AR and points to the limitations of echocardiography in accurately determining prosthetic mean gradients in the absence of significant prosthetic stenosis. Accordingly, when there is a discrepancy between the echocardiographic mean gradients AND the patient’s clinical status or anatomical structure of the prosthetic valve and leaflet mobility on echocardiography or cardiac computed tomography, especially when redo-SAVR or ViV-TAVR is recommended, invasive mean gradients would help adjudicate the true valvular hemodynamics. In addition, before ViV-TAVR in the operative suite, invasive mean gradients maybe considered before the procedure, especially when the DI do not support valvular stenosis and there is no significant AR. However, routine surveillance with invasive gradients on normal prosthetic valves with normal echocardiographic hemodynamics is not warranted, given the inherent logistic difficulties and procedural risks potentially associated with the invasive procedure.

Limitations

A core laboratory did not analyze the echocardiographic or invasive data that were determined at the level of the institution. However, careful attention to the fidelity of both echocardiographic and invasive measurements was
conducted and confirmed with multiple windows for echocardiography and careful balancing and flushing of the transducer for invasive measures.

Moreover, Doppler echocardiography measurements are influenced not only by the anatomy (AS, MAVD, and AR) but also by the physiological state (heart rate, myocardial function, or cardiac output). However, invasive and echocardiographic measurements were obtained under similar hemodynamic conditions, which minimize the effect of these confounders. Furthermore, surgical implantation technique (supra- or infra-annular) can also potentially affect Doppler parameters. It should be also noted that the margins of tissue annulus ranges can vary for different prosthetic valve models having the same labeled valve size. This lack of standardization renders the direct comparison of different valves based on labeled valve size alone not possible.

Finally, patients were supine for echocardiographic examination and underestimation of the mean gradient may still be a possibility, given the patient’s position. Thus, the extent of echocardiography and invasive mean gradient discordance may actually be higher.

CONCLUSIONS

Discordance between echocardiography and invasive mean gradients exists in degenerated bioprosthetic SAVR valves, regardless of valve size, and the mean gradients derived by these modalities cannot be used interchangeably. The percent discordance depends on the mechanism of failure. However, a DI ≤0.25 helps further stratify these patients in the majority of cases with primary bioprosthetic AS and excludes all patients with no significant prosthetic stenosis and in primary bioprosthetic AR. When there is a discrepancy between the echocardiographic mean gradients AND the patient’s symptoms OR the bioprosthetic valve leaflet structure and/or mobility on cardiac imaging, especially before redo-SAVR or ViV-TAVR, invasive mean gradients maybe necessary to adjudicate the true valvular hemodynamics.

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Conflict of Interest Statement

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Key Words: degenerated bioprosthetic valves, SAVR, echocardiography, hemodynamics, discordance
FIGURE E1. There was good correlation between echocardiographic and invasive gradients with a correlation coefficient $r = 0.575$ and $P < .0001$.

FIGURE E2. A Bland–Altman plot suggests a bias $= 8 \pm 15$ mm Hg, with wide limits of agreement ($-22$ to $39$ mm Hg) and no clear pattern, indicating a poor fit to substitute either modality for one another and thus cannot be considered interchangeable. $SD$, Standard deviation.