ON THE DEPENDENCE OF TYPE Ia SNe LUMINOSITIES ON THE METALLICITY OF THEIR HOST GALAXIES

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ABSTRACT

The metallicity of the progenitor system producing a type Ia supernova (SN Ia) could play a role in its maximum luminosity, as suggested by theoretical predictions. We present an observational study to investigate if such a relationship exists. Using the 4.2 m William Herschel Telescope (WHT) we have obtained intermediate-resolution spectroscopy data of a sample of 28 local galaxies hosting SNe Ia, for which distances have been derived using methods independent of those based on SN Ia parameters. From the emission lines observed in their optical spectra, we derived the gas-phase oxygen abundance in the region where each SN Ia exploded. Our data show a trend, with an 80% of chance not being due to random fluctuation, between SNe Ia absolute magnitudes and the oxygen abundances of the host galaxies, in the sense that luminosities tend to be higher for galaxies with lower metallicities. This result seems likely to be in agreement with both the theoretically expected behavior and with other observational results. This dependence MB-Z might induce systematic errors when it is not considered when deriving SNe Ia luminosities and then using them to derive cosmological distances.

Key words: distance scale – galaxies: abundances – galaxies: evolution – stars: evolution – supernovae: general – white dwarfs

1. INTRODUCTION

The Supernova Cosmology is based on the well-known Hubble Diagram (HD) in which distances of SNe Ia are represented as a function of their redshifts, z, usually determined with high accuracy from SNe Ia or host galaxies’ spectra. Distances are derived by means of the distance modulus, \( \mu = m - M \), Phillips (1993), Hamuy et al. (1996a, 1996b), and Phillips et al. (1999) found a correlation between the properties of the SN Ia light curve (LC) and the absolute magnitude in its maximum for the B, V, and I bands. Therefore, under the assumption that SNe Ia are standard-calibrated candles, their absolute magnitude \( M \) can be obtained from empirical calibrations based on their observed LCs. Thus, the SNe Ia-based cosmology projects discovered that the universe is in accelerated expansion (Riess et al. 1998; Perlmutter et al. 1999).

However, the SNe Ia methodology is calibrated on local objects, whose host galaxies probably share almost solar abundances. But chemical abundances change with redshift (e.g., Lara-López et al. 2009, and the references therein) due to the chemical evolution of galaxies, therefore the LC calibration might not be the same for chemical abundances that differ very much from solar values. This possible metallicity-dependence of the SNe Ia luminosity has been neglected but it might play a role in accurately determining the distances to cosmological SNe Ia. Since the number of SNe Ia detections will extraordinarily increase in forthcoming surveys (DES10, LSST11), statistical errors will decrease while systematic errors will begin to dominate, limiting the precision of SNe Ia as indicators of extragalactic distances. The metallicity-dependence may be one source of systematic errors when using these techniques, therefore making it important for quantifying its effect.

A dependence of the maximum luminosity of SNe Ia on the initial metallicity of their progenitors is theoretically predicted. SNe Ia are thought to be thermonuclear explosions of carbon-oxygen white dwarfs (WD) in binary systems, (Whelan & Iben 1973; Iben & Tutukov 1984; Webbink 1984). The WD approaches the critical Chandrasekhar mass by accretion from its companion. The maximum luminosity of a SN Ia depends on the amount of \(^{56}\text{Ni}\) synthesized during the explosion (Arnett 1982):

\[
L \propto M (^{56}\text{Ni}) \text{ erg s}^{-1}.
\] (1)

Assuming that the mass of the exploding WD is constant, the parameter that leads the relation between the LC parameters and its maximum magnitude is the outer layer opacity of the ejected material (Hoeftich & Khokhlov 1996), which depends on temperature and thus on the heating due to the radioactive \(^{56}\text{Ni}\) decay. The neutron excess in the exploding WD, which controls the radioactive \(^{56}\text{Ni}\) to non-radioactive (Fe-peak elements) abundance ratio, depends directly on the initial

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9 Here we use the terms metallicity or total abundance in metals, Z, (being \( X + Y + Z = 1 \) in mass), and oxygen abundances indistinctly, assuming \( \log (Z/Z_\odot) = \log (\text{O}/\text{H}) - \log (\text{O}/\text{H})_\odot \), \( 12 + \log (\text{O}/\text{H})_\odot = 8.69 \), and \( Z_\odot = 0.016 \) as the solar values (Asplund et al. 2009).

10 http://www.darkenergysurvey.org

11 http://www.lsst.org/lsst/
metallicity of the progenitor. Therefore the maximum luminosity of the SN Ia explosion depends on the initial abundances of C, N, O, and Fe of the WD progenitor (Timmes et al. 2003; Travaglio et al. 2005; Podsiadlowski et al. 2006). Timmes et al. (2003) found a dependence on $Z$ as $1 - 0.057Z/Z_{\odot}$. Bravo et al. (2010) computed a series of SNe Ia explosions, finding a stronger dependence on $Z$:

$$M(56Ni) \sim f(Z) = 1 - 0.075 \frac{Z}{Z_{\odot}}.$$  

They also explored the dependence of the explosion on the local chemical composition, finding a nonlinear relation:

$$M(56Ni) \sim f(Z) = 1 - 0.18 \frac{Z}{Z_{\odot}} \left(1 - 0.10 \frac{Z}{Z_{\odot}}\right).$$  

Since the luminosity decreases with $Z$ increasing, SNe Ia located in galaxies with $Z > Z_{\odot}$ might be dimmer than expected as compared to those with $Z \leq Z_{\odot}$. The dependence of SNe Ia luminosities on metallicity was studied by Gallagher et al. (2005), who estimated oxygen elemental abundances by using host galaxies’ emission lines, finding that most metal-rich galaxies have the faintest SNe Ia. They based their conclusion on the analysis of the HD residuals, implying that they used SNe Ia to extract the magnitudes. Gallagher et al. (2008) analyzed spectral absorption indices in early-type galaxies, using theoretical evolutive synthesis models (still not very precise, S. F. Sánchez et al. 2015, in preparation), also finding a trend between SNe Ia magnitudes and the metallicity of their stellar populations. These results are in agreement with theoretical predictions.

Other dependences of SNe Ia magnitudes have been found from studying the correlations between the residuals in the HD, as $\mu - \mu_{\text{IS}}$, and the host Galaxy characteristics. SNe Ia in massive galaxies are brighter than expected after correcting for their LC widths and colors (see Howell et al. 2009; Neill et al. 2009; Lampeitl et al. 2010; Sullivan et al. 2010; Childress et al. 2013; Betoule et al. 2014; Pan et al. 2014; M. E. Moreno-Raya et al. 2015, in preparation, and the references therein for more details). Dividing the Galaxy mass range into two groups, the $M_{\mu}$ of SNe Ia shows a step of $\sim 0.07 - 0.10$ mag dex$^{-1}$ in the residuals plot (see Childress et al. 2013, mainly Table 2, where observational trends from different authors are compiled) between both bins.

Following Rigault (2013) and Galbany (2014), our aim is to perform a systematic study to determine if SNe Ia luminosities depend on the local elemental abundances of their host galaxies. We built a sample of nearby galaxies hosting SNe Ia, selecting objects for which distances were determined using methods different from those based on SN Ia. We then conducted intermediate-resolution long-slit spectroscopic observations of the sample to estimate the oxygen gas-phase abundances, and when possible, derive the local metallicity around the regions where SNe Ia exploded. With that we directly check the possible luminosity–metallicity relationship.

2. OBSERVATIONS AND OXYGEN ABUNDANCES

We have observations for 28 local galaxies hosting SNe Ia with the 4.2 m William Herschel Telescope (WHT) at El Roque de Los Muchachos Observatory, La Palma, Spain, in two campaigns in 2011 December (9 galaxies) and 2014 January (19 galaxies). We observed more galaxies but they did not show emission lines with sufficient signal-to-noise ratios to measure their intensities. Therefore, by construction, our sample is biased to star-forming galaxies. We used the two arms of the ISIS spectograph, covering from 3600 to 5200 Å in the blue and from 5850 to 7900 Å in the red, with 0.45 Å pix$^{-1}$ and 0.49 Å pix$^{-1}$, respectively. Galaxies were chosen from Neill et al. (2009), selecting for objects that were not in the Hubble flow ($z \leq 0.02$) and selecting objects for which distances that were not based on SNe Ia data were available. Table 1 compiles the details of the observed sample. 89 H II regions were analyzed. We have many galaxies with oxygen abundances estimates for several regions, for which we determined a metallicity radial gradient (M. E. Moreno-Raya et al. 2015, in preparation).

Only 63 H II regions could be classified according to the classical diagnostic diagrams (Baldwin et al. 1981), since the [O III] $\lambda$5007 was not detected in 26 of them. Of the 63 regions, 56 were unambiguously classified as pure star-forming regions; 4 regions are within the Kewley et al. (2001) and Kauffmann et al. (2003) lines in the [O III] $\lambda$5007/H $\beta$ versus [N II] $\lambda$6583/H$\alpha$ diagrams, are considered composite objects, and are still included in our analysis; 3 regions were classified as active galactic nuclei (AGNs) and are no longer considered in our analysis. We then define our subsample with 60 star-forming + composite objects.

Values obtained for the 26 objects for which [O III] $\lambda$5007 is not available are below the low limit to be defined as AGNs in the [N II] $\lambda$6583/H$\alpha$ distribution. Hence, we consider these 26 objects as H II regions too, and we will use their emission lines to estimate their oxygen abundances. Our final sample has a total of 56 + 26 = 86 H II regions.

As the faint auroral lines used to compute the electron temperature of the ionized gas (e.g., [O III] $\lambda$4363) are not detected in any case, we use empirical calibrations (López-Sánchez et al. 2012) to estimate the oxygen abundance. We use N2 and O3N2 parameters (Allain et al. 1979), and the calibrations by Marino et al. (2013). With the parameter O3N2 we obtain $OH_{O3N2} = 12 + \log(O/H)_{O3N2}$ for the subsample, and with N2, we have $OH_{N2} = 12 + \log(O/H)_{N2}$ for the full sample. Figure 1 compares $OH_{O3N2}$ and $OH_{N2}$ for the subsample. A least-squares linear fit yields

$$OH_{O3N2} = 1.15(\pm 0.09) - 1.23(\pm 0.77) \times OH_{N2},$$  

(correlation coefficient $r = 0.88$), an expression used to convert $OH_{N2}$ abundances to $OH_{O3N2}$ for those 26 regions lacking O3N2 data.

Once $OH_{O3N2}$ is determined, we assign an oxygen abundance to the region within each Galaxy where its SN Ia was located. For this we use this procedure:

a. In 21 galaxies where several H II were detected, we estimate a radial oxygen gradient and then we use it to compute the oxygen abundance, which corresponds to the projected galactocentric distance at which the SN Ia exploded.

b. For 7 galaxies for which the previous method cannot be applied (i.e., a few H II regions or unreal gradient), we just select the abundance corresponding to the closest region to the SN Ia, which is typically a distance of $\sim$2–3 kpc.

12 With this calibration (improved using CALIFA data), it is difficult to obtain abundances over 8.7 dex. Photonization models (Kewley et al. 2001) overestimate direct abundances around 0.3–0.5 dex (López-Sánchez et al. 2012).
A typical difference of ~0.05 dex, smaller than the oxygen abundance error (0.10 dex), is found between metallicities derived using gradient or closest region methods, implying that their results agree. We finally got the local oxygen abundance for the whole sample of 28 SNe Ia.

3. RESULTS

3.1. Estimation of Distances and Magnitudes

The distance, $D$, to the galaxies was obtained using the NASA Extragalactic Database, NED\(^\text{13}\), selecting galaxies independent of the SNe Ia method. The apparent magnitudes, $m_B$, of SNe Ia in the maxima of their LCs are from Neill et al.\(^\text{2014}\), except for SN2014J, which was taken directly as $M_B$. We have corrected from the Milky Way extinction\(^\text{14}\) using the NED values for $B$-band, $A_B$; $m_{B,\text{ext}} = m_B - A_B$. The absolute magnitudes of SNe Ia were computed by applying the usual expression: $M_B = m_{B,\text{ext}} - 5 \log D + 5$, ($D$ in pc). No standardization technique has been used to obtain the magnitudes.

\(^{13}\) http://ned.ipac.caltech.edu/

\(^{14}\) Following Neill et al. (2009) the host Galaxy extinction is not accounted for in the apparent magnitudes estimation.

Table 1

| Object | R.A. | Decl. | SN Ia | $M_B$ | $z$ | Distance Indicator\(^*\) | SN Ia Class | LC Fitter |
|--------|------|-------|-------|-------|----|---------------------|-------------|-----------|
| M82    | 09 55 57.2 | +69 40 46 | 2014J | -20.13 | 0.000677 | PNLF | N | ...
| NGC 3147 | 10 16 53.6 | +73 24 03 | 1997bi | -22.22 | 0.009346 | TF | N | SALT2
| NGC 3169 | 10 14 15.0 | +03 27 58 | 2003cg | -20.42 | 0.004130 | TF | R | SALT2
| NGC 3368 | 10 46 45.7 | +11 49 12 | 1998bu | -20.96 | 0.002992 | CEPH & TF | R | MLC2k2
| NGC 3370 | 10 47 04.0 | +17 16 25 | 1994ae | -19.77 | 0.004266 | CEPH & TF | N | MLC2k2
| NGC 3672 | 11 25 02.5 | -09 47 43 | 2007bm | -20.63 | 0.006211 | TF | R | SALT2
| NGC 3982 | 11 56 28.1 | +55 07 31 | 1998aq | -19.91 | 0.003699 | CEPH & TF | N | MLC2k2
| NGC 4321 | 12 22 54.8 | +15 49 19 | 2006X | -22.13 | 0.005240 | CEPH & TF | R | SALT2
| NGC 4501 | 12 31 59.1 | +14 25 13 | 1999cl | -23.13 | 0.007609 | TF | R | SALT2
| NGC 4527 | 12 34 08.4 | +02 39 13 | 1991T | -21.55 | 0.005791 | CEPH & TF | N | MLC2k2
| NGC 4536 | 12 34 27.0 | +02 11 17 | 1981B | -21.85 | 0.006631 | CEPH & TF | N | MLC2k2
| NGC 4639 | 12 42 52.4 | +13 15 27 | 1990N | -19.24 | 0.003255 | CEPH & TF | N | MLC2k2
| NGC 5005 | 13 10 56.2 | +37 03 33 | 1996ai | -21.48 | 0.003156 | TF | R | SALT2
| NGC 5468 | 14 06 34.9 | -05 27 11 | 1999cp | -20.33 | 0.009480 | TF | N | SALT2
| NGC 5584 | 14 22 23.8 | -00 23 16 | 2007af | -19.69 | 0.005464 | CEPH & TF | N | SALT2
| UGC 272 | 00 27 49.7 | -01 12 00 | 2005hk | -19.42 | 0.012993 | TF | S | MLC2k2
| UGC 3218 | 05 00 43.7 | +62 14 39 | 2006e | -22.17 | 0.014732 | TF | N | SALT2
| UGC 3576 | 06 53 07.0 | -50 02 03 | 1998ec | -20.98 | 0.019900 | TF | N | SALT2
| UGC 3845 | 07 26 42.7 | +47 05 38 | 1997do | -19.95 | 0.010120 | TF | N | SALT2
| UGC 4195 | 08 05 06.9 | +66 46 59 | 2000ce | -20.71 | 0.016305 | TF | R | SALT2
| UGC 4931 | 14 34 37.0 | +59 20 16 | 2003du | -17.85 | 0.006384 | TF | N | SALT2
| UGCA 17 | 01 26 14.4 | -06 05 39 | 1998dm | -19.86 | 0.006353 | TF | R | ...

Notes. Galaxy names in column 1, galaxy center coordinates R.A. and Decl. in columns 2 and 3, and hosted SNe Ia in column 4, host galaxies magnitudes, $M_B$, in column 5, and the corresponding redshift $z$ in column 6. Distance indicator and SN Ia class, as reddened (R), normal (N), or subluminous (S), are shown in columns 7 and 8, and LC fitters in column 9.

\* TF—Tully–Fisher; CEPH—Cepheids, PNLF—Planetary Nebulae Luminosity Function; SN Ia—Supernova Ia.

Figure 1. Oxygen abundances estimated with the N2 parameter, compared with those obtained using the O3N2 parameter, for the subsample. The blue and orange dots correspond to star-forming and composite regions, respectively. The dashed line is the identity line, while the solid line is a linear fit to the data.
3.2. The Relation between the SN Ia Luminosity and the Metallicity

The left panel of Figure 2 plots SN Ia absolute magnitudes, $M_B$, as a function of the oxygen abundance, $\text{OH}_{\text{O3N2}}$. This plot indicates that SN Ia located in metal-rich galaxies are less luminous than the ones in metal-poor galaxies. The right panel of Figure 2 shows the same plot, but only considering normal objects (eliminating reddened and subluminous SN Ia, as explained in M. E. Moreno-Raya et al. 2015, in preparation), where we have fit a second-order polynomial function. We have studied the goodness of this last fit via a $\chi^2$-test. As errors in both magnitudes and metallicities are relatively large\textsuperscript{15}, we have also considered millions of random variations of the values following a Gaussian distribution of the uncertainties in each axis. In each iteration we fit a second-order polynomial to the data and derive the $\chi^2$ of the fit. We sought the minimum values of these weights, which confirms that the relationship is satisfied with around an 80% probability.

We have also averaged our data in four metallicity bins: $x < 8.2$, $8.2 < x < 8.4$, $8.4 < x < 8.6$, and $x > 8.6$, with $x = \text{OH}_{\text{O3N2}}$. The purple continuous line plotted in the right panel of Figure 2 is a second-order polynomial fit to the average value obtained for these bins. This fit matches well with that obtained considering all data. Dividing the abundances into low-metallicity, $\text{OH}_{\text{O3N2}} > 8.4$, and high-metallicity, $\text{OH}_{\text{O3N2}} < 8.4$, regimes, we find a difference of $0.14 \pm 0.10$ mag in $M_B$ (blue and red horizontal lines in the right panel of Figure 2), with high (low) metallicity galaxies hosting less (more) luminous SN Ia.

A shift in the magnitudes due to the metallicity effect over the SN Ia luminosity is theoretically expected. Considering Equations (1)–(3), $L \propto f(Z)$, and $M_{\text{bol}} = -2.5 \log L \sim -2.5 \log f(Z)$, Assuming that these equations are also valid in the B-band, the difference between the $M_B$ of a system with solar abundance and the corresponding $M_{B,Z}$ for any other value of $Z$ can be computed using the functions $f(Z)$ given in Equations (1) and (2). Thus, we get a metallicity-dependent magnitude,

$$M_B(Z) = M_{B,Z} + \Delta M_B(Z) \text{ mag},$$

where the term $\Delta M_B(Z)$ produces a shift in the expected value $M_B$ that corresponds to $Z$.

By using Equations (2) and (3), we derive these two metallicity-dependent relationships:

$$\Delta M_B(Z) = -2.5 \log \left(1 - 0.075 \frac{Z}{Z_{\odot}}\right) - 0.0846 \text{ mag},$$

and

$$\Delta M_B(Z) = -2.5 \log \left(1 - 0.18 \frac{Z}{Z_{\odot}}\left(1 - 0.10 \frac{Z}{Z_{\odot}}\right)\right) - 0.191 \text{ mag}.$$
distance modulus (and implicitly in the determination of the $M_B$ of each SN Ia). Actually, the SNe Ia color shows a dependence on the oxygen abundance and there is also a good correlation between SNe Ia magnitudes and their colors (see both in M. E. Moreno-Raya et al. 2015, in preparation). However, when we plot Figure 3 with the $M_B$ residuals of the fit found in Figure 2, as a function of the SNe Ia color, we found, as expected, that there is not a strong correlation, implying that this parameter does not have much of an effect on the determination of $M_B$ for these unreddened objects. A linear fit applied to these points results in

$$
\Delta M_B = -0.04 (\pm 0.12) + 1.47 (\pm 1.42) \times \text{Color.} \tag{8}
$$

This fit has a correlation coefficient $r = 0.5$, and considering the errors of the fit parameters, a lack of correlation is equally valid or statistically significant. Therefore, in agreement with Childress et al. (2013), the color dependence is not sufficient to explain the correlation seen in Figure 2, and a metallicity-dependence on $M_B$ is still left.

We then conclude that a correlation between the absolute magnitude of SNe Ia, $M_B$, and their host Galaxy metallicity seems likely. Metal-rich galaxies host less bright SNe Ia than metal-poor galaxies. This dependence is not included in the term of color when deriving the distance modulus using SNe Ia data.

3.4. Implications of the $M_B$–Z Relation

If the $M_B$–Z relation does actually exist, its most important consequence is that the distances of objects obtained by the SNe Ia technique could have a systematic error, as the SNe Ia absolute magnitude has not been accurately estimated.

Figure 4(a) shows both magnitudes $M_B$ for our SNe Ia sample, as obtained from SN Ia technique distances (taken from NED, prioritizing SALT2 fitter, Guy et al. 2007), and those derived using SNe Ia independent methods, e.g.,

$$
M_{B,SN Ia} = 0.46 (\pm 1.59) + 1.04 (\pm 0.11) M_{B,SN Ia \ ind.} \tag{9}
$$

(correlation coefficient $r = 0.91$). Considering this figure, although the slope is close to unity, the SN Ia technique provides higher luminosities (i.e., higher distances) than the values derived following other methods. That is, luminosities are lower than those predicted by SNe Ia techniques. Figure 4(b) shows the $M_{B,SN Ia}$ residuals as a function of oxygen abundance. A linear fit to SALT2 data (orange line) yields

$$
\Delta M_{B,SN Ia} = 2.57(\pm 1.95) - 0.30(\pm 0.23) \text{[OIII]} - 2.57 \tag{10}
$$

This would have an impact on the HD of cosmological models. Since magnitudes estimated by the color and LC parameters provide higher luminosities at metallicities that are higher than they really are, some residuals with a positive slope will be induced in the HD when comparing the luminosity of the SN Ia and the oxygen abundance (or any other metallicity proxy, as the stellar mass following the mass–metallicity relation). In fact such behavior has been observed, since D’Andrea et al. (2011), Childress et al. (2013), and Pan et al. (2014) found that, after splitting their SNe Ia sample into sub-solar and over-solar metallicity, those located in high-metallicity hosts are, on average, 0.10–0.12 mag brighter than those found in low-metallicity galaxies. Our results explain this fact, with a
difference of $0.14 \pm 0.10$ mag between objects at high- and low-metallicity host galaxies. In summary, it seems that SNe Ia stretch-color-corrected luminosities have a dependence on the properties of their host galaxies, in particular on the oxygen abundance$^{16}$, which could artificially increase this luminosity above the real value.

Therefore, we suggest formally including the metallicity-dependence in the determination of the distance modulus, $\mu$, as

$$\mu = m_B - M_B + \alpha x_1 - \beta c + \gamma Z,$$

with $\alpha$, $\beta$, and $\gamma$ as the coefficients for the dependence on stretch, $x_1$, color, $c$, and metallicity, $Z$, similar to Lampeitl et al. (2010, Equation (2)) and Sullivan et al. (2011), who consider the stellar mass as an extra parameter. This should minimize the small but quantifiable systematic errors induced by the metallicity-dependence on the SNe Ia maximum luminosity.

4. SUMMARY AND CONCLUSIONS

1. We estimate oxygen abundances of a sample of 28 local star-forming galaxies hosting SNe Ia, in the region where each one exploded, and study the relation with the maximum magnitude $M_B$. Data indicate, with a 80% of chance not being due to random fluctuation, that most metal-rich galaxies seem to host fainter SNe Ia.

2. These observational data agree with theoretical predictions from Bravo et al. (2010).

3. The existence of such an $M_B-Z$ relation would naturally explain the observational result after correcting for the LC parameters that the brightest SNe Ia are usually found in metal-rich or massive galaxies. The standard calibration tends to overestimate the maximum luminosities of SNe Ia located in metal-rich galaxies.

This relation, as obtained here with star-forming galaxies, may indicate that the metallicity of the progenitor plays a role in the SN Ia luminosity and hence, in the estimated distances. It could also be that the host galaxy extinction, which is not considered in this work, correlates with the observed O/H. This variation with O/H would induce systematic errors when using SNe Ia to derive cosmological distances.

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$^{16}$ The SN Ia luminosity has a stronger dependence on the gas-phase metallicity than on the stellar one (see Pan et al. 2014), probably due to the problems of evolutionary synthesis codes, which were used to determine this last one.