A correlational study of suicidal ideation with psychological distress, depression, and demoralization in patients with cancer

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Abstract

Purpose This study aims to study the effects of depression and demoralization on suicidal ideation and to determine the feasibility of the Distress Thermometer as a screening tool for patients with cancer who experience depression and demoralization, and thus to establish a model screening process for suicide prevention.

Methods Purposive sampling was used to invite inpatients and outpatients with lung cancer, leukemia, and lymphoma. Two hundred participants completed the questionnaire, which included the Distress Thermometer (DT), Patient Health Questionnaire-9 (PHQ-9), Demoralization Scale-Mandarin Version (DS-MV), and Beck Scale for Suicide Ideation. All data obtained were analyzed using SPSS 18.0 and SAS 9.3. Tobit regression analysis showed that demoralization influenced suicidal ideation more than depression did \( (t=2.84, p<0.01) \). When PHQ-9 \( \geq 10 \) and DS-MV \( \geq 42 \) were used as criteria for the DT, receiver operating characteristic analysis revealed that the AUC values were 0.77 – 0.79, with optimal cutoff points for both of DT \( \geq 5 \); sensitivity 76.9 and 80.6 %, respectively; and specificity of 73.9 and 72.2 %, respectively.

Conclusions Demoralization had more influence on suicidal ideation than depression did. Therefore, attention should be paid to highly demoralized patients with cancer or high demoralization comorbid with depression for the purposes of suicide evaluation and prevention. The DT scale (with a cutoff of \( \geq 5 \) points) has discriminative ability as a screening tool for demoralization or depression and can also be used in clinical settings for the preliminary screening of patients with cancer and high suicide risk.

Keywords Demoralization syndrome · Depression · Distress thermometer · Suicide risk factor

Introduction

The risk of suicide is two to four times higher—and the standardized mortality ratio (SMR) of suicide is 1–11 times higher—in patients with cancer than in the general population [1–5]. The suicide mortality rate of patients with cancer reached 288.9/100,000/3 years in 2002–2004 in Taiwan [3], higher than those reached 31.4/100,000 person-years in USA.
The standardized mortality ratio (SMR) of patients with cancer is approximately 6.7 higher than those in other countries: South East England (male SMR 1.4; women SMR 1.19) [6], Australian (SMR 1.78) [7], Korean (SMR 2) [8]. Indicating serious measures, suicide prevention among patients with cancer in Taiwan needs to be undertaken. Past studies have shown that suicide risk factors for patients with cancer include the length of time after preliminary diagnosis [9–13], gender [10, 14], type and stage of cancer [3, 9, 11], psychological characteristics [5, 15], social support and economic resources [4, 12], lack of detection by clinical staff [12, 16, 17], and so on. Among the assessed psychological factors involved in suicide risk, depression was regarded as the most important predictor [16, 18, 19]. Several studies have found that the Distress Thermometer (DT) [20–25], the Emotion Thermometer (ET) [26, 27], and the Brief Symptom Rating Scale (BSRS-5) [28] are highly accurate as a screening tool for depression. In Taiwan, only the DT was a valid measure for cancer patients [25]. BSRS-5 had not validated for cancer patients population. Thus, the DT can be used as a preliminary clinical screening tool for patients with cancer and depression to facilitate referral to further services and prevention of suicide risk factors.

Aside from the elevated incidence of depression in patients with cancer, there is also a higher incidence of demoralization syndrome; studies conducted in Australia [29], America [30], Ireland [31], Western Europe [32], Germany [33], Hungary [34], and Taiwan [35] have produced similar results. The concept of demoralization syndrome was proposed by Kissane and Clarke; it is experienced as a persistent inability to cope together with feelings of helplessness, hopelessness, and incompetence and the loss of aims and meaning in life [36]. However, some patients with cancer experience symptoms of demoralization without those of depression [29, 33, 35]. The diagnosis and treatment methods for demoralization differ from those for depression [35, 36]. Both conditions can exist independently, but they can also be comorbid with each other [37]. Studies have shown that 14–27.4% of patients were demoralized but not depressed, while 21.7–33% experienced both demoralization and depression [29, 35].

From the clinical study point of view [36], demoralization is not necessarily related to psychiatric disorder; 29.5% of the patients were characterized by the absence of any DSM-IV comorbid disorder. What is more serious is that there is a statistically significant demoralization phenomenon among cancer patient in Taiwan [35]. If clinical diagnosis is limited to the DSM-IV diagnostic criteria for clinical depression or adjustment disorder, the abovementioned patients with cancer and severe demoralization will not be able to receive proper treatment; this could lead to a higher suicide risk for them [38, 39]. No previous research has investigated whether the presence of comorbid depression and demoralization affects suicidal ideation or whether the DT is suitable for the screening of patients with severe demoralization. Therefore, this study aims to investigate the relationships between psychological distress, depression, and demoralization on one hand with suicidal ideation on the other and to establish a model screening process for suicide prevention in patients with cancer.

Methods

Design and participants

The study was approved by the Mackay Memorial Hospital Committee of Human Testing and passed the inspection of the Institutional Review Board to allow clinical research (11MMHIS097). Because of limitations in labor and time, the study employed a questionnaire-based cross-sectional survey; data were collected from participants with lung cancer, leukemia, and lymphoma, including inpatients and outpatients, using purposive sampling. The exclusion criteria included uncertainty regarding cancer diagnosis, unwillingness to sign the participant consent form, inability to communicate effectively, the presence of cognitive impairment, psychotic illness, unable to understand written Chinese, unable to fill out four different questionnaires completely, and less than 20 years old.

Patients meeting these criteria were subsequently approached by the attending physician that gave consent to their patient’s participation. Patients were invited to take part in the study and the study instruments were given by the research assistants. The research assistants were Master’s candidates at the Institute of Counseling, and both had received >2 years of training in psychological counseling. Throughout the study, both research assistants were available to provide emotional support to the participants and refer them to psychooncology staff if needed. The period of data collection was between October 2011 and August 2012. In total, 209 participants filled out questionnaires, 200 participants filled out four questionnaires completely, and 9 participants filled out only some questionnaires. As mentioned above, six patients with cancer were unable to comprehend the questionnaire or refused to continue with the interview, and three were unable to complete four questionnaires for physiological reasons, leaving a total of 200 valid questionnaires.

Measures

Beck scale for suicide ideation (BSI)

The Beck Scale for Suicide Ideation (BSI) was developed as a self-reported measure according to Scale for Suicide Ideation [40]. This questionnaire was used to measure the participants’ severity of suicidal ideation during the past week. The scoring range of each question was 0–2 points (total range, 0–38
points). There was no cutoff point for this measure; all scores above 0 indicated the presence of suicidal ideation. Higher scores indicate more severe suicidal ideation.

**Distress thermometer**

The DT is a self-report measure developed by the NCCN to detect psychological stress in patients with cancer [41]. It involves responding to a single question using a Likert scale in the form of a thermometer to indicate the psychological distress experienced within the past week (0 indicates no distress; 10 indicates extreme distress).

**Patient health questionnaire-9**

The Patient Health Questionnaire (PHQ-9) was developed as a self-reported measure [42]. Its nine questions assess the presence of the DSM-IV criteria for major depressive episodes across a 2-week period using responses on a four-point Likert scale. When the item scores are summed, a total score of ≥10 corresponds to a diagnosis of major depressive disorder with sensitivity and specificity values of 88% [42]. In Taiwanese primary care settings, the PHQ-9 has satisfactory psychometric properties for the detection of major depressive disorder. The mean of Cronbach’s $\alpha$ was 0.8 (95% confidence interval [CI], 0.79–0.82), and the optimal cutoff score of PHQ-9≥10 had 86% sensitivity and 93.9% specificity [43].

**Demoralization scale-mandarin version**

The Demoralization Scale-Mandarin Version (DS-MV) was translated from the demoralization scale developed by Kissane [29]. The DS-MV includes five distinct dimensions: loss of meaning (five items; $\alpha$=0.84), dysphoria (five items; $\alpha$=0.69), disheartenment (six items; $\alpha$=0.88), helplessness (four items; $\alpha$=0.72), and sense of failure (four items; $\alpha$=0.63). The reliability and validity of the Mandarin version for patients with cancer has been revealed in our previous research (Cronbach’s $\alpha$=0.92); thus, the DS-MV has acceptable psychometric properties when used in Taiwanese patients with cancer [44].

**Statistical analysis**

The statistical software packages SPSS 18.0 and SAS 9.3 were used for archiving and analysis. Independent-samples t tests and ANOVAs were conducted to determine if there were significant differences in demographics and disease characteristics with respect to the different variables. With suicidal ideation as the dependent variable, the data set violated the assumption of the normality test ($p<0.001$), having a right-skewed distribution. As the Tobit Model is suitable for testing non-normally distributed, left-skewed, right-skewed, or bilateral-intercepted data sets [45], the Tobit Model and Classification and Regression Tree (CART) were used to test the power of psychological distress, depression, and demoralization to predict suicidal ideation. The Sobel mediator test [46, 47] was also used to study the mediation effects of various psychological variables on suicidal ideation. Finally, receiver operating characteristic (ROC) [48] curves were computed to examine the ability of the DT to identify depression and demoralization. An ROC curve is a plot of a test’s true-positive rate (sensitivity) over the false-positive rate (1-specificity) measured at each score cutoff value. The area under an ROC curve is a summary measure of the probability that a randomly drawn patient identified as a “case” will score higher on the test in question than a randomly draw patient who does not meet case criteria [49].

**Results**

**Demographics and disease characteristics**

Table 1 lists the demographics and disease characteristics of the 200 included patients.

Differences in suicidal ideation, psychological distress, depression, and demoralization on the bases of demographics BSI score ≥1 was regarded as indicating the presence of suicidal ideation (Table 1). A total of 59 patients (29.5%) with cancer had BSI scores ≥1 (mean BSI score, 3.88±4.04). As shown in Table 1, there was one significant difference in suicidal ideation with respect to marital status ($F=3.08$, $p≤0.05$): unmarried participants had higher levels of suicidal ideation than married participants had. There were no significant differences in suicidal ideation between participants with other marital statuses.

The mean DT score was 3.46 (SD=2.48). A total 76 patients (36%) scored ≥5 points on the DT, which (according to NCCN standards [41]) implies that they have clinically apparent features of psychological distress. Patients with lung cancer had higher psychological distress than hematological patients ($t=2.56$, $p<0.05$). There was one significant difference in psychological distress with respect to type of age ($F=3.92$, $p<0.05$). Patients with 36–50 years old had higher psychological distress compared to patients with 51–65 years old, and to patients with above 65 years old.

The mean PHQ-9 score was 6.06 (SD=4.30). In this study, 39 patients with cancer (19.5%) scored ≥10 points on the PHQ-9, implying that they may have fulfilled the diagnostic criteria for depression [43]. There were significant differences in levels of depression with respect to education level ($F=4.00$, $p<0.05$), employment status ($t=−2.31$, $p<0.05$),
hospitalization status ($t=-2.87, p<0.01$), and type of malignancy ($t=-2.87, p<0.01$). There were higher levels of depression in junior high school, unemployment, outpatient, and lung cancer patient group.

The mean DS-MV score over all participants was 28.26 (SD=13.32). In accordance with Kissane et al. [29], those scoring ≥30 points (84 participants, 42%) can be regarded as severely demoralized. An alternative suggested by Mullane
et al. [31] was to categorize patients as demoralized according to the criterion of mean±1 standard deviation; by that criterion, 31 participants (15.5%) scoring >42 points (mean=SD=28.26+13.32=41.58) could be categorized as highly demoralized. There were significant differences in level of demoralization with respect to current hospitalization status ($t=-3.35$, $p<0.01$), whether treatment was continued or discontinued ($t=2.23$, $p<0.05$), type of malignancy ($t=2.56$, $p<0.05$), and time since diagnosis ($F=2.86$, $p<0.05$). There was higher demoralization in hospitalization status, continued treatment, lung cancer patients, and diagnosis during one to 2 years.

Predictors and mediating factors influencing suicidal ideation

In summary, the results of the Tobit regression analysis (Table 2) show that marital status, psychological distress, and demoralization were effective predictors of suicidal ideation. Model 4 shows that, compared with psychological distress and depression, demoralization was a more significant predictor of suicidal ideation ($t=2.84$, $p<0.01$). Model 5, in which the various sub-components of demoralization are compared, shows that loss of meaning ($t=2.54$, $p<0.05$) was a more significant predictor of suicidal ideation.

Results of the Sobel test (Table 3, Fig. 1) indicate that the effects of psychological distress on suicidal ideation were mediated by depression and demoralization, with mediating effect sizes of 50 and 77 %, respectively. This implies that patients with cancer who show signs of depression or demoralization and apparent psychological distress will experience an indirect increase in the magnitude of the effects of depression or demoralization on suicidal ideation by 50 and 77 %, respectively. On the other hand, when both depression and demoralization were set as mediating variables, the mediating effect size was 75.4 %, of which depression accounted for 18 %, demoralization 25 %, and depression×demoralization 31.8 %. Therefore, a depressed patient with cancer who experiences demoralization syndrome will experience an increased effect on suicidal ideation by 50–75.4 % above the effect of depression alone.

The results of CART analysis (Fig. 2) indicate that level of demoralization was the strongest predictor of suicidal ideation. The 47 participants who were categorized as highly demoralized had significantly higher levels of suicidal ideation (mean=3.28, SD=4.79) than those with lower levels of demoralization (mean=0.49, SD=1.25). Among highly demoralized participants, 24 had high demoralization comorbid with depression; those patients had significantly higher levels of suicidal ideation (mean=4.25, SD=6.11) than the others (mean=2.26, SD=2.59).

| Variable         | $\beta$ | SE  | $t$  | $p$  |
|------------------|---------|-----|------|------|
| Model 1          |         |     |      |      |
| Never married    | 0.68    | 0.22| 3.09**| 0.002|
| Divorced         | 0.55    | 0.32| 1.72 | 0.085|
| Widowed          | −0.18   | 0.52| −0.35| 0.726|
| Married          |         |     |      |      |
| Model 2          |         |     |      |      |
| Never married    | 0.65    | 0.21| 3.04**| 0.002|
| Divorced         | 0.57    | 0.31| 1.85 | 0.065|
| Widowed          | −0.02   | 0.51| −0.03| 0.977|
| Distress         | 0.10    | 0.04| 2.85**| 0.004|
| Model 3          |         |     |      |      |
| Never married    | 0.64    | 0.21| 2.99**| 0.003|
| Divorced         | 0.58    | 0.31| 1.88 | 0.060|
| Widowed          | 0.02    | 0.51| 0.04 | 0.966|
| Distress         | 0.06    | 0.04| 1.63 | 0.104|
| Depression       | 0.04    | 0.02| 1.91 | 0.056|
| Model 4          |         |     |      |      |
| Never married    | 0.58    | 0.21| 2.78**| 0.005|
| Divorced         | 0.56    | 0.30| 1.85 | 0.064|
| Widowed          | −0.13   | 0.50| −0.26| 0.792|
| Distress         | 0.04    | 0.04| 1.04 | 0.300|
| Depression       | 0.01    | 0.03| 0.38 | 0.701|
| Demoralization   | 0.02    | 0.01| 2.84**| 0.005|
| Model 5          |         |     |      |      |
| Never married    | 0.57    | 0.21| 2.69**| 0.007|
| Divorced         | 0.60    | 0.30| 2.02* | 0.043|
| Widowed          | −0.16   | 0.50| −0.31| 0.753|
| Distress         | 0.04    | 0.04| 0.93 | 0.352|
| Depression       | −0.01   | 0.05| −0.22| 0.824|
| Loss of meaning  | 0.10    | 0.04| 2.54* | 0.011|
| Dysphoria        | 0.07    | 0.04| 1.91 | 0.057|
| Disheartenment   | 0.01    | 0.04| 0.33 | 0.740|
| Helplessness     | −0.08   | 0.05| −1.67| 0.095|
| Sense of failure | −0.03   | 0.04| −0.71| 0.481|

$p$ Standardized coefficients, $SE$ standard error, $t$ tobit statistics

When using PHQ-9≥10 as the criterion for depression, the AUC value for the DT scale was 0.79. The acceptable range of AUC values is 0.5–1; higher AUC values indicate higher scale accuracy, and the largest value on Youden’s index determines the optimal cutoff point [48]. The results indicate that the DT scale has acceptable discriminative ability as a screening tool for depression, with an optimal cutoff of 5 points, sensitivity of 76.9 %, and specificity of 73.9 %. Using the demoralization criterion of DS-MV ≥30 as a reference point, the AUC value of the DT scale was 0.67, with an optimal cutoff of 5 points,
sensitivity of 54.8 %, and specificity of 77.6 %. Using DS-MV ≥ 42 as a reference point, the AUC value for the DT scale was 0.77, with an optimal cutoff of 5 points, sensitivity of 80.6 %, and specificity of 72.2 %.

Thus, it can be seen that the DT (with a cutoff of 5 points) is suitable for the preliminary screening of patients with depression or high levels of demoralization, but was not distinguish in the severity of demoralization or depression.

Discussion

Comparisons of suicidal ideation, psychological distress, depression, and demoralization with the results of other studies

The results of this study reveal significant differences in suicidal ideation with respect to marital status: unmarried individuals had higher levels of suicidal ideation than married patients did. This finding is similar to previous ones, whereby married persons had lower suicide rates than unmarried ones [50]. Marriage is an important source of social support (including material and emotional support) that reduces suicidal ideation [51].

With regard to psychological distress, 36 % of patients in this study fulfilled the referral criteria for psychological distress. This is similar to the results of previous studies, whereby 35.1–37.8 % of patients with cancer experienced apparent psychological distress [52, 53]. Moreover, the results of this study showed that patients with lung cancer had higher levels of psychological distress than those with hematological malignancies, while patients aged 36–50 years had higher levels of psychological distress than those aged 51–65 or >65 years. These are similar to past findings that associated different malignancies [24, 51, 52] and younger age with higher levels of psychological distress [22, 54].

The results of this study showed that patients with lung cancer, inpatients, and unemployed patients had higher levels of depression than those who had hematological malignancies, were inpatients, and were currently employed. These results are similar to those of previous studies [55–58]. Not only can employment provide economic support to patients with cancer but it is also an important source of emotional support [59, 60] and a way for patients to create social roles, as it as an opportunity to connect with others and society, thus improving self-identity [61]. Patients with cancer who stopped working because of the disease or treatment might have lost sources of self-identity and emotional support; this in turn might have increased the risk associated with depression.

The patients’ mean demoralization score was 28.26±13.32, with 42 % of patients assigned as highly demoralized (DS-MV ≥30). This result is similar to the findings of Kissane et al. [29] in Australia and Mehnert et al. [33] in Germany, who found mean demoralization scores of 30.82±17.73 and 29.8±10.41, respectively. According to various criteria, 39.1–47 % of patients with cancer were highly demoralized. Patients with lung cancer, inpatients, and patients currently receiving treatment had higher levels of demoralization than patients with hematological malignancies, outpatients, and patients who had discontinued treatment.
These are similar to the results of previous studies, which showed that different types of malignancies and continuation vs. discontinuation of treatment resulted in different levels of demoralization [35].

Fig. 2  CART analysis to predict suicidal ideation
Predictors of suicidal ideation

Compared with previous studies, which found that depression was an important predictor of suicidal ideation [16, 18, 19], this study’s Tobit and CART analyses revealed that demoralization had higher predictive power for suicidal ideation; further, patients experiencing demoralization comorbid with depression had even higher levels of suicidal ideation. The results of Sobel analysis were in line with the abovementioned results, as demoralization can mediate between depression and suicidal ideation. For patients with cancer and depressive tendencies, the presence of demoralization increases the effect of depression on suicidal ideation by 50–75.4%. This result is similar to the viewpoint proposed by Rickelman [62], which suggests that the relationship between depression and demoralization is a continuous, depressogenic response. The only deviating point made in this study is that Rickelman used attributional arguments to propose that demoralization is a precursor of depression; thus, when demoralization recurs persistently or its severity increases, it will develop into depression. In order to address these discrepancies in theory and results, further studies can be conducted on highly demoralized and highly depressed patients with cancer using a longitudinal follow-up method to investigate the development of the relationship between demoralization and depression.

Furthermore, this study found that loss of meaning was an important factor in the effect of demoralization on suicidal ideation. This result is similar to that of previous studies that showed that the loss of meaning subscale and the Schedule for Attitudes toward Hastened Death (SAHD) were highly correlated. This supports the hypothesis proposed by Kissane et al. that demoralization independently predicts the desire for hastened death [29]. Current research has shown that improved coping strategies that involve meaning-making in patients with cancer can help them to adapt to their situation; these can also be an important protective factor against depression or demoralization [63–65] while reducing suicidal ideation and improving spiritual well-being [66]. This section highlights the importance of meaningfulness in the reduction of suicidal ideation in patients with cancer.

Optimal cutoff points in DT with respect to PHQ-9 and DS-MV

The results reveal that the AUC value of the DT for detecting depression was 0.79, which is an acceptable level of discriminative ability. This result is similar to that of Hegel et al. [23], who studied patients with preliminary diagnoses of breast cancer; their administration of the DT gave an AUC value of 0.87. The only difference was that the previous study generated an optimal cutoff point of 7 points, which differs from the cutoff of 5 points found in this study. Whereas that study measured the length of time since preliminary diagnosis of breast cancer and the decision to resect the tumor, this study included patients who had had cancer for an average of 35 months, with patients who had had cancer for >2 years accounting for a significant proportion of the group (41%). The results of Ozalp et al. [21] indicated that newly diagnosed patients with cancer had higher levels of psychological distress than the ones diagnosed the previous year; thus, our study estimated that time after diagnosis is an important factor influencing the cutoff point of DT.

In addition, the results of this study show that the criteria of DS-MV ≥30 or 42 points have acceptable levels of discriminative ability with respect to demoralization; DS-MV ≥42 was the most accurate reference point. This was in line with the procedure of Mullan et al. [31], whereby mean±SD was used to categorize demoralization levels; this contrasts with the method proposed by Kissane et al. [29], whereby the median (30) was used as a cutoff for categorization; the present method gives better discriminative ability.

The BSI was developed by Beck in West country; thus, it may be necessary to account for cultural differences in attitudes regarding life and death. Unlike the views of the original authors, whereby accepting one’s fate or not actively avoiding death when one’s life is threatened is seen as passive and suicidal, the results of this study indicated that most patients accepted the inevitability of death due to illness; this follows from the fact that allowing nature to take its course is part of the Taoist/Confucian cultural viewpoint. This reflects the influence of cultural differences on attitudes toward life and death, which result in differing views on the definition of passive suicidal intent. Therefore, the scale might have misrepresented the severity of suicidal ideation in Taiwanese patients with cancer; this problem cannot be completely ruled out.

In summary, aside from the significant relationship between depression and suicidal ideation that was revealed in past studies, demoralization is also an important risk factor that influences suicidal ideation in patients with cancer. The present results highlight that highly demoralized patients have higher suicide risks and require further attention for the purpose of suicide prevention. The results indicate that the optimal cutoff point for the DT is ≥5 points and that it has good discriminative ability as a screening tool. Therefore, the DT (with a cutoff of 5 points) can be used in clinical settings for the preliminary screening of patients with cancer comorbid with depression or high levels of demoralization, tagging them as patients with high suicide risk. The DS-MV and PHQ-9 can then be used to determine the severity of demoralization or depression, thus allowing for the provision of different treatments or referral models in order to provide a complete screening process for suicide prevention in patients with cancer.
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