THE MASS-DEPENDENCE OF ANGULAR MOMENTUM EVOLUTION IN SUN-LIKE STARS

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ABSTRACT

To better understand the observed distributions of the rotation rate and magnetic activity of Sun-like and low-mass stars, we derive a physically motivated scaling for the dependence of the stellar wind torque on the Rossby number. The torque also contains an empirically derived scaling with stellar mass (and radius), which provides new insight into the mass-dependence of stellar magnetic and wind properties. We demonstrate that this new formulation explains why the lowest mass stars are observed to maintain rapid rotation for much longer than solar-mass stars, and simultaneously why older populations exhibit a sequence of slowly rotating stars, in which the low-mass stars rotate more slowly than solar-mass stars. The model also reproduces some previously unexplained features in the period–mass diagram for the Kepler field, notably: the particular shape of the “upper envelope” of the distribution, suggesting that ∼95% of Kepler field stars with measured rotation periods are younger than ∼4 Gyr; and the shape of the “lower envelope,” corresponding to the location where stars transition between magnetically saturated and unsaturated regimes.

Key words: magnetohydrodynamics (MHD) – stars: evolution – stars: late-type – stars: magnetic field – stars: rotation – stars: winds, outflows

1. INTRODUCTION

This Letter presents a formulation for the global angular momentum loss of Sun-like stars, defined here as stars with less than ∼1.3 \( M_\odot \), which have outer convective envelopes and are magnetically active. The goal is to develop a comprehensive physical model for the evolution of stellar angular momentum that (1) explains both the age-dependence and mass-dependence of observed stellar spin rate distributions and (2) is fully consistent with our current best understanding of stellar wind dynamics, magnetic properties, and mass-loss rates.

The work is both motivated and enabled by large samples of stellar rotation periods, now existing for several clusters, spanning an age range of \( \sim 10^6 - 10^9 \) yr (Irwin & Bouvier 2009; Bouvier et al. 2014). When plotted in period–color (or period–mass) diagrams, the distributions exhibit a complex but apparently coherent evolution with cluster age (Barnes 2003). This evolution includes a relatively smooth dependence on stellar mass, from \( \sim 1.3 M_\odot \) down to the substellar limit. In general, during the first several hundred megayears, lower mass stars take longer to spin down than higher mass stars. Second, and somewhat paradoxically, after \( \sim 100 \) Myr, the slowest rotators begin to converge toward a narrow “sequence” in which the lower mass stars rotate more slowly than higher mass stars. This behavior, particularly of the slowly rotating sequence, gave birth to gyrochronology (Barnes 2003; Soderblom 1983; Skumanich 1972), the idea that stellar ages may be inferred solely from rotation period and mass. Gyrochronology will become increasingly important for recent and future data sets (e.g., from exoplanet transit searches) that provide rotation period measurements of large samples of stars with unknown ages. The best current example is the measurement of 34,000 rotation periods in the Kepler mission field of view by McQuillan et al. (2014).

The present model builds upon many previous works, including theoretical developments of how magnetized stellar winds remove angular momentum (Schatzman 1962; Mestel 1968; Weber & Davis 1967; Kawaler 1988; Matt et al. 2012), models for the evolution of stellar spin rate in time (e.g., MacGregor & Brenner 1991; Denissenkov et al. 2010; Scholz et al. 2011; Reiners & Mohanty 2012; Gallet & Bouvier 2013; van Saders & Pinsonneault 2013; Brown 2014), and gyrochronology relations (Barnes 2003, 2010; Mamajek & Hillenbrand 2008; Meibom et al. 2009).

Much of the difficulty in predicting stellar wind torques arises from the uncertainty (both observational and theoretical) in our knowledge of the magnetic and stellar wind properties of stars. Despite significant progress in measurements of the mass-loss rates of Sun-like stars (Wood et al. 2005), theoretical predictions of wind properties (Suzuki et al. 2013; Cranmer & Saar 2011), mapping of the surface magnetic fields (Donati & Landstreet 2009), and dynamo models (Miesch & Toomre 2009; Brun et al. 2014), we are still working to understand how these properties depend upon stellar mass, rotation rate, and time. Observations of various indicators of magnetic activity (Noyes et al. 1984a; Reiners et al. 2009; Pizzolato et al. 2003; Mamajek & Hillenbrand 2008; Wright et al. 2011; Vidotto et al. 2014), as well as theoretical models for magnetic field generation (Durney & Latour 1978; Noyes et al. 1984b; Balinas et al. 1996; Jouve et al. 2010), suggest that a key parameter for stellar magnetism is the Rossby number,

\[
Ro \equiv (\Omega_\ast \tau_c)^{-1},
\]

where \( \Omega_\ast \) is the angular rotation rate of the star, and \( \tau_c \) is the convective turnover timescale, characterized by the size of a convective region divided by the convective velocity. For slowly rotating stars, magnetic properties appear to correlate strongly with \( Ro \). Below a critical value of the Rossby number, \( Ro_{\text{satur}} \), various magnetic activity indicators appear to “saturate” in the sense that they have an approximately constant maximal value (independent of \( Ro \)). The value at which the saturated/
unsaturated transition occurs can be specified by a constant

\[ \chi \equiv \frac{R_\odot}{R_\odot} = \frac{\Omega_{sat} \tau_{cz}}{\Omega_\odot \tau_{cz}}. \]  

(2)

where “\( \odot \)” refers to solar values. Saturation occurs for \( R_\odot \leq \tau_\odot \), and \( \chi \) defines the critical rotation rate, \( \Omega_{sat} \) (or period \( P_{sat} \equiv 2\pi/\Omega_{sat} \)), for any star with known \( \tau_{cz} / \tau_{cz} \). The various studies cited above suggest that \( \chi \) lies in the approximate range of 10–15.

The model presented here reproduces some previously unexplained features in period–mass diagrams and also places constraints on the scaling of magnetic activity with Rossby number and stellar mass.

2. STELLAR WIND TORQUE MODEL

2.1. General Formulation

Models of stellar wind dynamics (Kawaler 1988; Matt et al. 2012) show that the torque on the star can be written generically,

\[ T = T_\odot \left( \frac{M_*}{M_\odot} \right)^{-m} \left( \frac{R_*}{R_\odot} \right)^{5m/2} \times \left( \frac{B_*}{B_\odot} \right)^{4m} \left( \frac{M_w}{M_\odot} \right)^{1-2m} \left( \frac{\Omega_*}{\Omega_\odot} \right), \]  

(3)

where \( M_* \) and \( R_* \) are the stellar mass and radius, \( B_* \) the magnetic field strength on the stellar surface, and \( M_w \) the global mass outflow rate. The exponent factor \( m \) is determined primarily by the magnetic field geometry and wind acceleration profile (Rèville et al. 2015) and likely falls in the range \( m = 0.20–0.25 \) (Washimi & Shibata 1993; Matt & Pudritz 2008; Ud-Doula et al. 2009; Pinto et al. 2011; Matt et al. 2012).

Given the uncertainties in both \( B_* \) and \( M_w \), we adopt a generic combined relationship based upon the rotation activity phenomenology discussed in Section 1,

\[ \left( \frac{B_*}{B_\odot} \right)^{4m} \left( \frac{M_w}{M_\odot} \right)^{1-2m} = Q \left( \frac{R_*}{R_\odot} \right)^p \]  

(unsaturated),

\[ \left( \frac{B_*}{B_\odot} \right)^{4m} \left( \frac{M_w}{M_\odot} \right)^{1-2m} = Q \chi^p \]  

(saturated),

(5)

which inherits the degeneracy between \( B_* \) and \( M_w \) from Equation (3). The exponent \( p \) encapsulates the dependence of this combined activity factor on the Rossby number. The generic scale factor \( Q \) has a yet unknown dependence on stellar parameters, which is determined empirically in Section 2.2.

A combination of Equations (1)–(5) results in a bifurcated equation for the stellar wind torque,

\[ T = -T_0 \left( \frac{\tau_{cz}}{\tau_{cz}} \right)^p \left( \frac{\Omega_*}{\Omega_\odot} \right)^{p+1} \]  

(unsaturated),

\[ T = -T_0 \chi^p \left( \frac{\Omega_*}{\Omega_\odot} \right) \]  

(saturated),

(7)

where \( T_0 = T_0(T_\odot, M_*, R_*, Q, m) \) does not depend upon the spin rate or \( \tau_{cz} \). For the remainder of this work, we adopt \( \chi = 10 \), consistent with rotation activity relationships and within the range used in spin-evolution models cited in Section 1. We also adopt \( p = 2 \), which gives the unsaturated spin scaling (\( T \propto \Omega_*^3 \)) most commonly used in the literature. Table 1 lists the values of all adopted parameters in the present work.

### Table 1

| Symbol | Adopted Value | Description |
|--------|---------------|-------------|
| \( \chi \) | 10 | Inverse critical Rossby number for magnetic saturation (solar units) |
| \( p \) | 2 | Rotation activity scaling, Equation (4) |
| \( M_\odot \) | \( 1.99 \times 10^{33} \) g | Solar mass |
| \( R_\odot \) | \( 6.96 \times 10^{10} \) cm | Solar radius |
| \( \Omega_{sat} \) | \( 2.6 \times 10^{-6} \) Hz | Solar (solid body) angular rot. rate |
| \( I_\odot \) | \( 1.05 \times 10^{54} \) g cm² | Solar moment of inertia |
| \( \tau_{cz} \) | \( 4.55 \times 10^9 \) yr | Solar age |
| \( \tau_{sat} \) | 12.9 days | Normalization for conv. turnover time |

2.2. Observed Inferred Torque Scaling

It is clear from the derivation above that \( T_0 \) should have a complex dependence on stellar parameters, depending on \( m \) and \( Q \). Given the uncertainty associated with these quantities, we used the observed stellar spin rates to infer a dependence of \( T_0 \) on stellar mass. We tested various scalings for \( T_0 \) and settled on one that is a compromise between physical motivation and simplicity. Specifically, we adopt

\[ T_0 = 9.5 \times 10^{30} \left( \frac{R_*}{R_\odot} \right)^{3.1} \left( \frac{M_*}{M_\odot} \right)^{0.5} \]  

(8)

For the empirically derived scaling of Equation (8) to be consistent with Equations (3)–(7), the general formulation requires that \( T_0 = 9.5 \times 10^{30} \) erg and

\[ Q = \left( \frac{R_*}{R_\odot} \right)^{3.1-5m/2} \left( \frac{M_*}{M_\odot} \right)^{0.5+em} \]  

(9)

2.3. Analysis of Spin Down in Time

Using the torque defined by Equations (6)–(8), we can now solve an angular momentum equation to obtain the spin rate of any star as a function of time, \( t \). Under the simplifying assumptions of solid body rotation and that the stellar moment of inertia, \( I_* \), is constant in time (approximately true for main-sequence stars), there are analytic solutions given by

\[ \Omega_* = \Omega_{\odot} e^{-t/\tau_{sat}} \]  

(saturated),

\[ \lim_{\Omega_\odot \ll \Omega_{sat}} \left( \frac{\Omega_*}{\Omega_\odot} \right) \to \left( \frac{T_{unsat}}{I} \right)^{1/2} \]  

(unsaturated),

(10)

where \( \Omega_{sat} \) is the “initial” spin rate corresponding in practice to some very young age (\( t \ll \tau_{sat} \)), and two spin-down timescales are defined as

\[ \tau_{sat} = \frac{I_*}{T_0 \chi^p} \]  

(12)

\[ \tau_{unsat} = \frac{I_*}{T_0 \chi^p} \left( \frac{\tau_{cz}}{\tau_{cz}} \right)^p \]  

(13)

Equation (11) predicts the spin rate only in the asymptotic limit of \( \Omega_* \ll \Omega_{sat} \). Stars generally begin their lives with rotation rates in the saturated regime. Equation (10) then applies until a time when the spin rate decreases to the critical spin rate, \( \Omega_{sat} \), after which all spin rates asymptotically converge and approach Equation (11). This converged spin rate is independent of the initial value, \( \Omega_{sat} \), and decreases as a simple power law in time, reproducing the Skumanich (1972) relationship for \( p = 2 \).
likely due to processes not included here). The cluster initially has a random and uniform distribution in stellar mass (in the range 0.1–1.3 $M_\odot$) and in the logarithm of rotation period (in the range 0.8–15 days). The left panel of Figure 2 shows this initial distribution, compared with the ~2 Myr old cluster ONC (data from Stassun et al. 1999; Herbst et al. 2001, 2002; Rodríguez-Ledesma et al. 2009). The figure demonstrates that the initial conditions approximate the general range of rotation periods observed in young clusters, with no attempt to fit or explain the detailed distribution.

3.2. Spin Evolution

Starting from the initial condition, we solved the angular momentum equation

$$\frac{d\Omega_\ast}{dt} = \frac{T}{I_\ast} - \frac{\Omega_\ast}{I_\ast} \frac{dI_\ast}{dt},$$

for each star, using a forward-timestepping Euler method, and assuming solid-body rotation. The torque was specified by Equations (6)–(8) (and Equation (2) determining the saturated/unsaturated transition) and values in Table 1. At each timestep, we interpolated the stellar parameters $R_\ast$, $I_\ast$, and $dI_\ast/dt$ from a grid of pre-computed (non-rotating) stellar evolution tracks of Baraffe et al. (1998) and computed $\tau_{cz}$ from the prescription of Cranmer & Saar (2011).

The evolution proceeds as follows. During the first several tens of megayears, all stars are contracting and spin up by a factor of 5–10, as they approximately conserve angular momentum (the torques are negligible on this timescale). When the stars reach the main sequence, their structure stabilizes and they begin their spin down. Once $\Omega_\ast < \Omega_{sat}$, their spin rates rapidly converge toward the asymptotic spin rate predicted by Equation (11). This evolution and the formation of a converged, slow-rotator sequence occurs first for the highest mass stars and proceeds in a continuous manner toward lower masses. Figure 2 (right panel) and Figure 3 show the synthetic cluster after it has evolved to ages between 500 Myr and 4 Gyr.

3.3. Comparison with Observations

3.3.1. Praesepe Cluster

The right panel of Figure 2 compares the rotation periods in the ~580 Myr old Praesepe cluster (observed by Agüeros et al. 2011) to the synthetic cluster at a similar age. Two key observed features are reproduced by the synthetic cluster. First, there is a population of rapid rotators, exhibiting a wide range of rotation rates and a trend such that the lowest mass stars are, on average, more rapidly rotating than higher mass stars. In the models, the wide range is a consequence of the initial distribution, but the trend with mass is due to the fact that lower mass stars take longer to spin down in the saturated regime (see Figure 1).

The second feature reproduced by the models is the population of stars that have converged onto a relatively narrow sequence (following an approximate upper limit in period). In the models, the existence of a converged sequence is due to the stars entering the unsaturated regime, where the torque depends strongly upon rotation rate. The trend of rotation rate with mass is due to the fact that lower mass stars generally spin down quicker than higher mass stars once in the unsaturated regime (Figure 1).

A few observed features are not reproduced by the model. The first is a handful of stars rotating more rapidly than the...
synthetic cluster stars (in the range 0.7–1 \(M_\odot\)), which suggests a modified torque for these stars. Second is the population of slow rotators (in the range 0.35–0.6 \(M_\odot\)) that appear to extend the slow-rotator sequence to lower masses than in the synthetic cluster. This discrepancy likely arises from a deviation from solid-body rotation (which the model assumes). Studies that included internal angular momentum transport (MacGregor & Brenner 1991; Gallet & Bouvier 2013; Charbonnel et al. 2013; Denissenkov 2010) indicate that internal differential rotation manifests as an increased spin down at early times, followed by a convergence toward the solid-body solution at later times. The predicted asymptotic spin rate (green line in Figure 2) roughly traces the observed sequence over its full mass range, giving support for the mass-dependence of the torque, even though the solid-body approximation does not capture all details.

3.3.2. Kepler Field

Figure 3 compares the measured rotation periods in the Kepler field (Mcquillan et al. 2014, hereafter MMA14) to the synthetic cluster, shown at three different ages. The figure only shows stars with measured rotation periods, comprising 26% of the total Kepler main-sequence sample, and possessing a range of unknown ages. Within the framework of our model, we interpret some broad features of the observed spin distribution in the Kepler field.

First, there is a well-defined “upper envelope” to the distribution of observed rotation periods (corresponding approximately to the 95th percentile of the distribution), which coincides with the 4 Gyr old synthetic cluster, for stars with \(\gtrsim 0.5 \, M_\odot\), including the apparent “dip” or change in slope around 0.6 \(M_\odot\). This dip has not been previously reproduced by any model. The coincidence with the model suggests that the existence and shape of the observed upper envelope is real (rather than being due to observational bias) and also corresponds to an age of \(~4\) Gyr (also noted by MMA14). At masses below 0.5 \(M_\odot\), the mismatch between the synthetic cluster and observations indicates that the low-mass, unsaturated stars require a stronger torque than the model predicts.

There is also a relatively sharp “lower envelope” in the observed distribution of Figure 3, also noted by MMA14, most pronounced for stars with \(\lesssim 0.9 \, M_\odot\). This lower envelope has not been previously explained, but it corresponds remarkably well to the location of the critical rotation period (blue dotted line), which delineates the saturated and unsaturated regimes in our model. As is apparent in the right panel of Figure 2, the spin rates of stars begin to converge after crossing this critical rotation period. Thus, in a distribution of stars with a range of ages, the model predicts that the density of stars will increase at a rotation period slightly larger than the critical period, as observed. Recall that the critical rotation period (Equation (2)) is set by a constant saturation level, \(\chi\), and the mass-dependent convective turnover timescale, \(\tau_{cz}\). Thus, the coincidence of \(P_{\text{sat}}\) with the lower envelope of the Kepler spin distribution supports the modeled relationship between convection, magnetic activity (including saturation), and spin evolution. Furthermore, independent of any model, the lower envelope coincides precisely with the slow-rotator sequence observed in the youngest clusters in which this feature appears (those with ages of \(~100\) Myr, not shown; Bouvier et al. 2014). This comparison with young clusters, as well as with the present model, suggests that the Kepler field has a substantial population of stars with ages less than \(~500\) Myr (also noted by MMA14).

4. DISCUSSION AND CONCLUSIONS

The model presented here builds upon the ideas and successes of many previous works (cited in Section 1), notably in the explanation for a saturation of the torque at high spin rates and a Skumanich-style spin down at later times. However, the present model provides a new formulation that reproduces some previously unexplained phenomena, particularly related to the mass-dependence of observed features in Figures 2 and 3.

A number of observed phenomena that are not reproduced by the model will require further improvements; for example, the model does not well produce the Kepler field slow rotators for masses below 0.5 \(M_\odot\), which suggests (for example) that the adopted values of \(\tau_{cz}\) may not be appropriate for these stars; the overall interpretation of the Kepler field star ages (Section 3.3.2) should be tested by population studies; a fraction of stars (e.g., in Praesepe) appear to converge onto the unsaturated sequence at an earlier time than the models, suggesting a deviation from...
solid-body rotation; and the present model does not explain the “initial” conditions or any of the more detailed structure present in the spin distributions of young stars (see Herbst et al. 2001; Henderson & Stassun 2012; Brown 2014).

Much of the success of the present model derives from the empirical mass-scaling of the torque, given by Equation (8). This is not a unique solution, and the physics suggest a dependence on more complex stellar properties than \(M\) and \(R\). (e.g., \(M_w\) may depend on coronal Alfvén wave flux; Cranmer & Saar 2011). However, for any other formulation to work as well, the included physics must conspire to scale like Equation (8).

Fitting the present model to observations provides constraints on the physical parameters \(M_w\), \(B_\odot\), \(\chi\), \(p\), and \(m\), all of which are connected to the physics and phenomenology of magnetic properties and wind dynamics in Sun-like stars. For the parameters adopted here and a dipolar magnetic field (i.e., \(m = 0.22\)), the model’s torque could arise from the simple scalings \(B_\odot \propto R^{-1}\) and \(M_w \propto M_\odot^{-1} R^{-2}\). These scalings can be compared to models and observations and do not appear unreasonable. Thus, a key advantage of our formulation is that it provides a basic framework for a self-consistent physical picture of stellar evolution that includes the effects of magnetic activity, mass loss, and rotation.

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6 Formally, Equations (4) and (9) define a family of solutions satisfying \(Bw^4 \propto M_w^{-1.2} \propto R_s^{1.1-(5m+2)} M_w^{0.5+4m} \propto R_\odot^{-p}\). We give one possibility here.

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Figure 3. Observed rotation periods in the Kepler field (red symbols), plotted over the synthetic cluster, shown at three different ages: 500 Myr (lower group of black diamonds), 1.5 Gyr (green diamonds), and 4.0 Gyr (upper group of black diamonds). The blue dotted line shows the rotation period dividing the saturated and unsaturated regimes. The coincidence of the oldest models with the observed “upper envelope” suggests that \(\sim 95\%\) of the sample stars are younger than \(\sim 4 \text{ Gyr}\).
1. Erratum

In the original Letter, the moments of inertia of all stars used in the model were too large by an exact factor of $3/2$, due to a conceptual error. This affects the value of the moment of inertia of the Sun that is listed in Table 1, and we include here the full, corrected table. The only change in the table is to the value of $I_\odot$. Because the error was a constant multiplicative factor on all moments of inertia, the only change this makes is in the value for the normalization for the torque. Specifically, all results presented in the original Letter are unchanged, except that Equation (8) should read

$$T_0 = 6.3 \times 10^{30} \text{ erg} \left( \frac{R_\odot}{R_\odot} \right)^{3.1} \left( \frac{M_\odot}{M_\odot} \right)^{0.5},$$

which corresponds to the requirement that $T_\odot = 6.3 \times 10^{30} \text{ erg}$. 

| Symbol | Adopted Value | Description |
|--------|---------------|-------------|
| $\chi$ | 10 | Inverse critical Rossby number for magnetic saturation (solar units) |
| $p$ | 2 | Rotation-activity scaling, Equation (4) |
| $M_\odot$ | $1.99 \times 10^{33}$ g | Solar mass |
| $R_\odot$ | $6.96 \times 10^{10}$ cm | Solar radius |
| $\Omega_\odot$ | $2.6 \times 10^{-6}$ Hz | Solar (solid body) angular rot. rate |
| $I_\odot$ | $7.00 \times 10^{33}$ g cm$^2$ | Solar moment of inertia |
| $t_\odot$ | $4.55 \times 10^9$ yr | Solar age |
| $\tau_{\text{cz}}$ | 12.9 days | Normalization for conv. turnover time |

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