A global view on how local muscular fatigue affects human performance

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Edited by Peter L. Strick, University of Pittsburgh, Pittsburgh, PA, and approved July 10, 2020 (received for review April 28, 2020)

There is a growing interest in scientific literature on identifying how and to what extent interventions applied to a specific body region influence the responses and functions of other seemingly unrelated body regions. To investigate such a construct, it is necessary to have a global multivariate model that considers the interaction among several variables that are involved in a specific task and how a local and acute impairment affects the behavior of the output of such a model. We developed an artificial neural network (ANN)-based multivariate model by using parameters of motor skills obtained from kinematic, postural control, joint torque, and proprioception variables to assess the local fatigue effects of the abductor hip muscles on the functional profile during a single-leg drop landing and a squatting task. Findings suggest that hip abductor muscles’ local fatigue produces a significant effect on a general functional profile, built on different control systems. We propose that expanded and global approaches, such as the one used in this study, have great applicability and have the potential to serve as a tool that guarantees ecological validity of future investigations.

By definition, muscle fatigue is the experience of the maximal force and power impairment (1). Interestingly, there is evidence that the duration of some sustained tasks is not limited by fatigue of the principal muscles (2). Since most daily-living activities involve submaximal force capacity using synergistic muscle groups, the onset of local fatigue may not reduce the ability to perform a given specific task (for example, either to support body weight during landing or to keep the body in a target position as still as possible). Furthermore, reduction in performance or failure in a task may not necessarily be caused by the main responsible muscle fatigue.

There is a growing body of literature showing that interventions applied to a specific anatomical region could influence an outcome and function of other, seemingly unrelated body regions (3–9). This phenomenon is called as regional interdependence (RI) and is defined as a concept that impairments seemingly unrelated in remote anatomical regions could be associated with a patient’s primary condition (3). The RI model represents the musculoskeletal response of an interdependent process by which other systems may be entangled in evoking musculoskeletal changes. This involves an integrated and coordinated activation of multiple body systems (i.e., musculoskeletal, biopsychosocial, neurophysiological, etc.) (10). For example, localized muscle fatigue impairs movement coordination, proprioception, and muscle-reaction time (11, 12), which are imperative for postural balance maintenance (13, 14).

Several studies have shown the isolated effects of hip-abductor fatigue on postural control (15); torque distribution and dynamics of the lower limb joints (16); sense of joint position (17); and motor capacities involved in the drop-landing task (18). However, these analyses are fragmented and do not access the interdependence among the parameters affected by the hip-abductor muscles’ local fatigue. Therefore, analyses made so far do not allow understanding of the effect of local fatigue in a general functional profile of the subject.

To investigate this construct, a global multivariate model is necessary, which considers the interaction of several variables involved in a motor task and how the hip-abduction force decrease, induced by muscle fatigue, affects the model output behavior.

From the 20th century up to nowadays, the inferences in biomedical research were mainly based on the use of traditional statistical procedures to test a hypothesis. The current surge of data and demands on more global analysis present new challenges and opportunities that are shifting data-analysis paradigms in many biomedical disciplines, including human-movement biomechanics. Data from human-movement experiments are heterogeneous, high-dimensional, and growing in volume, which make them not fitting to assumptions from traditional statistics. Advanced analytical techniques to assess informative features from these data and model underlying relationships that cannot be modeled with traditional statistical tools could increase the biomechanical research quality, as it has occurred in other areas of knowledge (i.e., speech recognition, disease detection, etc.) (19–22).

Artificial intelligence tools, more specifically the artificial neural networks (ANNS), have been widely used in science in general, including the human-movement sciences (23), in order to generate a more global understanding of multivariate phenomena. Indeed, such structures are able to access the linear and nonlinear relationships that possibly exist among the variables that construct the phenomenon, as well as to discover different patterns that allow identifying subpopulations that exhibit different types of behavior.

Significance

The human body is an organism with interdependent systems, where phenomena or interventions in a specific region can provoke responses in another apparently unrelated one. Localized muscle fatigue is characterized as a failure in the production of strength in a specific region caused by overuse. To investigate the global effect of this failure, access to interactions between different regions and systems is needed. In this work, we propose a global multivariate model based on artificial neural networks that produces as output a general functional profile, built from information from different control systems, which allows us to access the effects of local muscle fatigue on tasks that imply body performance as a single system.

Author contributions: M.F.G. and M.G. designed research; M.F.G. and U.F.E. performed research; M.F.G. and U.F.E. analyzed data; and M.F.G., C.B., A.C.C., J.P.V.-B., and U.F.E. wrote the paper.

The authors declare no competing interest.

This article is a PNAS Direct Submission.

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First published August 4, 2020.
Our aim was to develop an ANN-based multivariate model using representative parameters of motor skills obtained from kinematic, postural control, joint torque, and proprioception variables to assess the local fatigue effects of the abductor hip muscles on the general functional profile in a single-leg drop landing and a squatting task.

Results

Behavior of the Variables Used to Compose the Model. Part of our results are expressed as the multiplication factor (MF) value of each condition that is multiplied by the constant value (as mean) of each variable. MF value represents the proportion of the amplitudes of the variables when obtained in the different conditions of the experiment. In the present study, the conditions investigated are prefatigue, during fatigue, and 20 min after the fatigue of the hip abductor muscles. Moreover, due to the large number of variables investigated (16 obtained during the unstable phase of the drop-landing task and 15 for the other investigated tasks), the graphs showing the MF values allow us to observe regional interdependence, since the MF values for kinetic and kinematic variables are plotted on the same graph. In Fig. 1, the behavior variables MF values obtained during the unstable phase of the squatting task can be visualized. The most visible changes occurred in the data obtained 20 min after the fatigue protocol, and they were observed in hip, knee, and ankle torque, showing increasing values. Squatting time and hip tilt showed similar results.

For the stable phase (Fig. 2) of the squatting task, it was possible to notice changes in variables related to postural control, such as the center of pressure (CoP) area, total CoP displacement, and CoP mean velocity. Visual differences of the MF values also occurred in the sense of position, where fatigue seemed to decrease absolute and variable errors.

Kinematic and kinetic variables obtained during the unstable and stable phases of the drop-landing task are shown, respectively, in Figs. 3 and 4. During the unstable phase, in the fatigue condition, the medio-lateral ground-reaction force, CoP area, CoP total displacement, and inverse dynamics of the ankle in the x and y axes presented MF values of 10 to 40% higher than those obtained in prefatigue conditions and 20 min after fatigue.

In the stable phase of the landing task (Fig. 4), the variables related to proprioception (variable and absolute error) presented increasing MF values (between 5% and 20%) in the order prefatigue, during fatigue, and 20 min after fatigue. The values obtained from inverse dynamics of the hip joint (in the x axis) presented higher MF values in the prefatigue condition, when compared to the other two conditions. The CoP total displacement and the area were greater in the condition 20 min after fatigue, followed by the condition fatigue and then prefatigue. The hip tilt also showed different MF values (between 10% and 40%) increasing in the following sequence: prefatigue, 20 min after fatigue, and during fatigue.

Classification Generated by ANN Structure. The results of the general functional profile classification of each subject in each condition are represented in Table 1 and are presented in two possible outcomes: changed (1) or unchanged (0).

To compare the ANN results of the binary categorical variable among the conditions prefatigue, fatigue, and 20 min postfatigue (24), the Cochran’s Q test was applied. Next, the McNemar test was conducted to compare between pairs. Briefly, the effect sizes for both tests was calculated as previously suggested and classified as no effect (0 to 0.1), small effect (0.2 to 0.4), intermediate effect (0.5 to 0.7), and large effect (0.8 to ≥ 1) (25–27). For both tests, a significance level of $P < 0.05$ was accepted.

The results of the Cochran’s Q test showed that there is a significant difference in the behavior of the general functional profile between the three conditions ($P < 0.001$; effect size = 0.20), and the McNemar test showed that the differences are between prefatigue and fatigue conditions ($P = 0.002$; effect size = 0.09), as well as between fatigue and postfatigue 20 min conditions ($P = 0.016$; effect size = 0.09). No difference was found between prefatigue and postfatigue 20 min ($P = 0.250$; effect size = 0.09).

Discussion

Considering that the human body is built based on interdependent systems, which include the sensorimotor system, motor-control impairments, even if acute and local, can generate deleterious consequences in the motor control of distant regions, possibly bringing harmful consequences for other segments and parts of the body-motor tasks. Such interdependence has been named the RI model (10). Moreover, pathological conditions start series of responses involving multiple body systems, not only at the musculoskeletal, but also at the neurophysiological, somatovisceral, and biopsychosocial levels (28, 29).

![Fig. 1. MF for kinetic and kinematic variables obtained during the unstable phase of the squatting task. ID, inverse dynamics. For hip, knee, and ankle, X, Y, and Z mean adduction/abduction, extension/flexion, and rotation, respectively.](image-url)
FIG. 2. MF for kinetic and kinematic variables obtained during the stable phase of the squatting task. ID, inverse dynamics. For hip, knee, and ankle, X, Y, and Z mean adduction/abduction, extension/flexion, and rotation, respectively.

As the concept of regional interdependence still consists of theory, for it to be validated experimentally it is necessary to demonstrate that the imbalance of one part of the body directly or indirectly influences other parts that are not directly related to it (9, 30–34). Our results, based on acute and local muscle fatigue, point to the existence of interdependence among the articular segments of the pelvis and the lower-limb segments. We have shown that in a unipodal landing and in a task of bringing a joint (not directly involved with the fatigued muscles) to a target position, muscle fatigue of the abductor muscles of the hip affects variables related to strength and proprioception, not only at the hip, but also in other segments of the lower limb.

Interdependence between left and right hip joints in postural control has already been shown (15). Specifically, it was found that unipodal postural control is altered either by fatigue of the hip abductor muscles on the support side or in the abductor muscles of the contralateral hip, suggesting that, in addition to local muscle fatigue, changes in the central nervous system might have taken place.

In a very interesting study with an ecological appeal for athletes (16), volunteers were asked to jump off a platform, perform unipodal landing, and then perform either a side-step cut, a straight vertical jump, or continue to run from that point. The results showed that, regardless of the maneuver, due to hip-abductor fatigue, during the weight acceptance of the stance phase, the knee angle at initial ground contact was more adducted, the knee underwent greater range of motion (RoM) into abduction, and there was a greater internal knee adductor moment.

Fatigue of hip-abductor muscles has also been related to changes in proprioception. There is a study reporting that the hip-position sense was significantly affected by fatigue, as indicated by an increased relative error of 0.78, in the joint-position sense, toward abduction (17). Changes in the joint positioning (during single-leg landing) of the lower limb due to fatigue of the hip abductors was also shown (18). According to Patrek et al. (18), fatiguing processes may affect negatively the hip-abduction and knee-abduction angle. The authors also observed that the peak of external knee adduction was decreased around 27%, while the peak of hip-adduction moment was decreased around 24% in the postfatigue landing trial.

In contrast with the finding of Arvin et al. (17), our results showed that the position sense, represented by absolute and variable error, presents smaller error values during the fatigue condition. The difference between our findings and those of the authors cited above may be because we measured the position sense of a joint not directly involved with local fatigue, unlike what was done by Arvin et al. (17), who measured the position sense of the hip, which was the joint directly involved with the fatigue of the hip abductors.

Moreover, it is important to emphasize that the alterations found are interrelated. For example, when observing a decrease in the capacities of postural control, it is common to observe an increase in the articular moments in the lower limb. Furthermore, an increase in the hip tilt certainly changes the abilities of postural control. In the same way, we can infer that a joint exposed to greater internal torques has its sense of position affected.

By observing the interdependence between all of the systems investigated in the present study, it is possible to identify that all changes observed lead to a significant alteration (P < 0.001) of the general functional profile constructed by the ANN structure. It is possible to observe that, due to the application of the fatigue protocol, 76.9% of the subjects suffered a significant change in their general functional profile in relation to the prefatigue condition (P = 0.002) and that 70% of them had a significant recovery after 20 min (P = 0.016). Furthermore, it was observed that the state after the 20-min recovery period did not present a significant difference from the prefatigue condition (P = 0.250).

Researchers suggest that this expanded and global approach produces more ecological understanding and result in positive findings, especially when it comes to understanding and treating mechanisms of injury or illness. Trials that uses a multimodal analysis approach sustained by RI concepts, for instance, have shown to be effective (5, 35–37).

In conclusion, our findings pointed out that local fatigue of the hip-abductor muscles produces a significant effect on a general functional profile, built on different control systems, and that this effect may change between the different systems. It also can be applicable for most of the volunteers of the present study. Finally, we suggest that expanded and global approaches such as the one used in this study have great applicability and have the potential to serve as a tool that guarantees ecological validity of future investigations.
Materials and Methods

Sample. Thirteen sedentary women (38; 21.1 ± 2.1 y of age, 1.60 ± 0.06 m in height, and 56.5 ± 14.5 kg in body mass) voluntarily took part in this study. Exclusion criteria consisted of pain or surgery in the lower limbs, inability to remain on unipodal support during the execution of the proposed tasks, recent injuries, decompensated hypertension, or heart problems. This study was approved by the ethics committee of São Judas Tadeu University (registry n.93/11), and the procedures were carried out in accordance with the Declaration of Helsinki. After receiving all information about the data-collection protocols so that they could participate in the study, all participants gave their duly signed informed consent forms.

Experimental Protocol. Familiarization with the target knee angle. During the training phase, subjects performed unipodal squatting movements with a break at the end to have visual feedback on a computer screen. Subjects had to fit knee, trochanter, and ankle over three fixed points displayed on the screen, imposing positioning the knee joint at a 35° of flexion (considering total extension equal to 0°). Further, verbal feedback was given to the subjects in a nominal order as “correct” or “incorrect” joint positioning. The memorization was trained by keeping the knee in the target position for 5 s. To conclude the training phase, the volunteer was considered to be familiar when able to locate the target angle three consecutive times. During the whole experimental protocol, subjects performed the tasks with their dominant limb to ensure control regarding postural control and sense of position.

Fatigue protocol. The fatigue-inducing protocol consisted of performing hip abduction (concentric) and adduction (eccentric) movements at a frequency of 1 Hz, marked by a metronome, from the lateral decubitus position, resisted with a mass equivalent to 5% body weight attached to the ankle. Volunteers were instructed to perform as many movements as possible and received constant standardized verbal encouragement. Briefly, the encouragements were standardized for all subjects, as the same investigator performed it by using standardized words during the whole test. The test of all volunteers was managed by the same evaluator. When the volunteer failed to repeat the movements, the maximal voluntary isometric contraction of hip abduction was immediately tested by using an isokinetic dynamometer, Biodex System 4, in order to verify if there was a decrease of at least 50% in torque peak (39, 40). Once fatigue was observed, the volunteer was instructed to perform the tasks of squatting or drop landing, with no relevant resting period. The task-execution order was randomized. After the first task was performed, the volunteer returned to the fatigue protocol.
associated with hypotheses $H_1$ and $H_2$, respectively. When log-likelihood $g(n)$ is higher than preset threshold $h$, then the hypothesis $H_1$ is accepted, meaning that signal change is detected. The AGLR algorithm performs hypothesis testing in a sliding window of size $L$ over the series of knee flexion angle data. The log-likelihood ratio is calculated from $L$ samples for every window epoch. The signal stability is detected (smaller $g(n)$) when the hypothesis $H_2$ is considered valid, which means that no signal change is detected, allowing us to estimate the onset of the stable phase, with a duration of $1\ s$, found by maximizing likelihood estimators for each sample from the last window position. For the AGLR algorithm, the window size was set at $L = 0.032\ s$ (eight samples), and the detection threshold was set at $h = 14\ (43)$. Variables Definition. Knee RoM. During the squatting and drop-landing tasks, the knee RoM was calculated as the difference between the highest and the lowest knee flexion angle value obtained during the unstable phase. Squatting time. Squatting time consisted of the time period between the beginning of the squatting task and the beginning of the stable phase. Absolute error. The absolute error ($AE$) is the error measure of the position sense based on the target angulation and was calculated during the stable phase by using the following equation:

$$AE = \frac{1}{n} \sum_{i=1}^{n} |x_i - \bar{x}|, \quad [2]$$

where $x_i$ indicates the knee flexion angle in the $i$ sample; $\bar{x}$ indicates the target knee flexion angle, and $n$ refers to the number of samples. Variable error. The variable error ($VE$) is the error measure of the position sense based on the variability of the maintained angle and was calculated during the stable phase by using the following equation:

$$VE = \sqrt{\frac{1}{n} \sum_{i=1}^{n} (x_i - \bar{x})^2}, \quad [3]$$

where $x_i$ indicates the knee flexion angle of the volunteer in the $i$ sample; $\bar{x}$ indicates the average of the angular positions maintained during the stable phase; and $n$ refers to the number of samples. Hip tilt. Hip tilt ($HT$) consists of the leveling of the anterior superior iliac spines, calculated by using the following equation:

$$HT = \tan^{-1}\left(\frac{Fz}{\sqrt{Fx^2 + Fy^2}}\right), \quad [4]$$

where $Fz$ means the position of the left antero-superior iliac spine on the vertical axis in the $i$ sample; $RaziZ$ means the position of the right antero-superior iliac spine on the vertical axis in the $i$ sample; $RasiZ$ means the position of the left antero-superior iliac spine on the medio-lateral axis in the $i$ sample; and $RasiY$ means the position of the right antero-superior iliac spine on the medio-lateral axis in the $i$ sample.

The difference between the maximum and the minimum value was calculated in both phases of both tasks. Ground reaction forces and CoP. From the kinetic data acquired using the force platform, ground reaction force (GRF) on the medio-lateral and vertical axes during the unstable phase of the drop-landing task were analyzed. The CoP was calculated for the antero-posterior and medio-lateral axes from Eqs. 5 and 6, respectively, as described below:

$$CoP_{ap} = \frac{M_y}{F_z}, \quad [5]$$

$$CoP_{ml} = \frac{M_x}{F_z}, \quad [6]$$

where $M_y$ is the medio-lateral moment, $M_x$ is the antero-posterior moment, and $F_z$ is the GRF in the vertical axis.

The total displacement of the CoP ($CoP_{TotalDisp}$) is calculated as the sum of the resultant displacements of the CoP in the antero-posterior and medio-lateral directions and was accessed through Eq. 7:

$$CoP_{TotalDisp} = \sum_{i=1}^{n} \left(CoP_{ap}^{2(i)} + CoP_{ml}^{2(i)} - \sqrt{CoP_{ap}^{2(i)} + CoP_{ml}^{2(i)}}\right). \quad [7]$$

The mean velocity of CoP excursion ($CoP_{MeanVel}$) was calculated as the
Articular torque distribution. To calculate the triaxial joint moment in the ankle (ID Ankle x, y, and z), knee (ID Knee x, y, and z), and hip (ID Hip x, y, and z), the inverse-dynamics approach was used. The Newton–Euler equations (Eqs. 9 and 14) described the behavior of a mathematical model as a link-segment model (Fig. 5). Briefly, the joint moments x, y, and z means adduction/abduction, extension/flexion, and rotation, respectively.

Through the Newton equation (Eq. 9), it is possible to determine the joint reaction forces by calculating the sum of the horizontal forces in the antero-posterior (Eq. 10), medial-lateral (Eq. 11), and vertical (Eq. 13) axes.

\[
\sum F_{xy} = m \cdot a_{xy},
\]

\[
R_{ap} = m \cdot a_d - R_{ap} \cdot \cos\theta,
\]

\[
R_{pp} = m \cdot a_d - R_{pp} \cdot \sin\theta
\]

where \( P \) is proximal, \( d \) is distal joint, and \( a_{xy} \) is acceleration of segment center of mass (CoM) in the antero-posterior or medial-lateral direction; e.g., \( d \) is the force platform when \( p \) is the ankle.

\[
\sum F_y = m \cdot a_z,
\]

\[
R_{ap} = m \cdot a_z + m \cdot g - R_{ap}.
\]

By applying the Euler equation and using the inertial parameters, it is possible to determine the joint moments by calculating the sum of moments as shown in Eqs. 14–16.

\[
\sum M_{xy} = I_{xy} \cdot a_{xy},
\]

\[
M_{apysbp} = I_{ap} \cdot a_{xy} - M_{apysbp} \cdot R_{ap} \cdot \sin\theta + R_{ap} \cdot R_{ap} \cdot \cos\theta + R_{ap} \cdot R_{ap} \cdot \sin\theta - R_{ap} \cdot R_{ap} \cdot \cos\theta,
\]

where \( R_{ap} \) is the distance from segment CoM to the proximal joint; and \( \theta \) is the angle of segment to the right-hand horizontal.

Using the motion coordinates, we obtain:

\[
M_{apysbp} = I_{ap} \cdot a_{xy} - M_{apysbp} \cdot (Z_p - Z_{com}) + R_{ap} \cdot (X_{com} - X_p)
\]

\[
+ R_{ap} \cdot (Y_{com} - Y_p) - R_{ap} \cdot (X_{com} - X_p) \cdot Y_{com} - Y_p,
\]

where \( (X_{com}, Y_{com}, Z_{com}) \) are the coordinates of the center of mass of the segment, \( (X_p, Y_p, Z_p) \) are the coordinates of the proximal joint, and \( (X_d, Y_d, Z_d) \) are the coordinates of the distal joint.

ANN structure development and training. The structure of ANN used was the Self Organizing Feature Maps (SOFMs) (47, 48), which simulate how cells in the mammalian cerebral cortex organize themselves in a highly structured way, resulting in regions of the brain specifically trained in the sensory processing of signals such as vision, hearing, motor control, language, etc. (48), thus organizing the information in a spatial manner.

The SOFM is a network structure for working with unsupervised learning that learns to sort the input vectors according to how they are grouped in the input space. They differ from the competitive layers in which neighboring neurons in the self-organization map learn only to recognize the neighboring sections of the input space, so they learn both the distribution and the topology of the input vectors in which they are trained. This type of structure has already been widely applied to biomechanical analysis (49-51).

The learning algorithm used was the Batch Weight/Bias Rules, where each weight and bias is updated according to their learning function after each epoch (a passage through the set of input vectors). A 2,000-epochs limit was established for network training. The structure (Fig. 6) consisted of 61 variables in the input space (15 variables from the unstable and 15 from the stable

Fig. 5. Graphical representation of the lower-limb link-segment model.

Fig. 6. Self-organizing feature maps structure. Input: 61 kinetic and kinematic variables. Output: “0,” no change, or “1,” change in the general functional profile.
phase of the squatting task; and 16 and 15 variables, respectively, from the unstable and the stable phase of the drop-landing task) for each subject and in three conditions, prefatigue, fatigue, and 20 min postfatigue, covering the behavior of lower-limb kinematics, postural control, proprioception, joint-torque distribution, and landing-involved capacities. The output space consisted of a binary classification composed of “0” or “1,” indicating, respectively, “no change” and “change” in the general functional profile.

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Data Availability. The data are available on Figshare as a public dataset under the CC BY 4.0 license (https://doi.org/10.6084/m9.figshare.12514289) (S2).

ACKNOWLEDGMENTS. The present study was supported by the Brazilian government through its Coordination for the Improvement of Higher Education Personnel–“Coordenação de Aperfeiçoamento de Pessoal de Nível Superior” Grant 88882.135172/2019-01.