Research Article

Heteroploid reticulate evolution and taxonomic status of an endemic species with bicentric geographical distribution

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Abstract. Reticulate evolution is considered to be among the main mechanisms of plant evolution, often leading to the establishment of new species. However, complex evolutionary scenarios result in a challenging definition of evolutionary and taxonomic units. In this study, we aimed to examine the evolutionary origin and revise the species status of Campanula baumgartenii, a rare endemic species from the polyploid complex Campanula section Heterophylla. Morphometry, flow cytometric ploidy estimation, amplified fragment length polymorphisms (AFLPs), as well as chloroplast and nuclear DNA sequence markers were used to assess the morphological and genetic differentiation among C. baumgartenii, Campanula rotundifolia and other closely related taxa. Tetra- and hexaploid C. baumgartenii is morphologically and molecularly (AFLP) differentiated from sympatric C. rotundifolia. Contrasting signals from nuclear (ITS) and chloroplast (trnL-rpl32) markers suggest a hybrid origin of C. baumgartenii with C. rotundifolia and a taxon related to the alpine Campanula scheuchzeri as ancestors. Additionally, hexaploid C. baumgartenii currently hybridizes with co-occurring tetraploid C. rotundifolia resulting in pentaploid hybrids, for which C. baumgartenii serves as both seed and pollen donor. Based on the molecular and morphological differentiation, we propose to keep C. baumgartenii as a separate species. This study exemplifies that detailed population genetic studies can provide a solid basis for taxonomic delimitation within Campanula section Heterophylla as well as for sound identification of conservation targets.

Keywords: AFLP; Campanula sect. Heterophylla; cpDNA; flow cytometry; hybridization; ITS; polyploidy; rpl32-trnL.

Introduction

Interspecific hybridization is considered to be among the major forces of plant evolution (Arnold 1997). If successful, hybridization facilitates the establishment of new genotypes by combining previously isolated gene pools, and results in significant shifts of allele

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frequencies at the population level, and may promote advantageous mutations (Barton and Hewitt 1989; Barton 2001; Soltis and Soltis 2009; Soltis 2013). By introgression (backcrossing) of genes and genomes across species barriers, hybridization may lead to establishment of new species and eventually to the collapse of the parental taxa. It may also affect local adaptation and selection processes (Mallet 2008). In general, intermediate characters are usually expected in hybrids, but hybrids often exhibit extreme phenotypes or novel characters, referred to as either ‘heterosis’ or ‘transgressive segregation’ (Rieseberg et al. 1999).

Hybridization frequently occurs between taxa of the same ploidy level (Chapman and Abbott 2010), while heteroploid crosses often result in the production of sterile aneuploid offspring (Köhler et al. 2010). However, in both cases, sterility in hybrids can be overcome by polyploidization (producing allopolyploids), which possibly enhances the evolutionary novelty (Finigan et al. 2012) and usually results in speciation because hybridization with the parental species produces unviable or sterile offspring (Seehausen 2004, but see also Slatte et al. 2008). Consequently, the complex nature of reticulate evolutionary processes complicates the definition of evolutionary and taxonomic units. Moreover, from a conservation point of view, backcrossing of rare hybrid taxa can have a detrimental effect when they are surrounded by larger populations of parental taxa and/or related congeners with incomplete breeding barriers (Allendorf et al. 2001).

Reticulate evolution (i.e. introgression and hybridization events, and polyploidization) is considered to be an important mechanism in the speciation of polymorphic Campanula section Heterophylla, commonly called the ‘harebells’ (Mansion et al. 2012; Nicoletti et al. 2014). It is a northern hemispheric group consisting of 48 accepted species, nine subspecies and six natural hybrids (The Plant List 2013). The group is taxonomically challenging (Shetler 1982). Instead, quantitative vegetative and floral characters are used, e.g. length and shape of corolla and calyx teeth, height of stem and inflorescence, number of flowers per inflorescence, length and width of leaves or form of the root system (Podlech 1965; Shetler 1982). Interestingly, a molecular phylogeny based on the chloroplast petD intron does not support the monophyly of the group (Borsch et al. 2009; Mansion et al. 2012). Within Campanula sect. Heterophylla only C. rotundifolia and its closest relatives such as C. baumgartenii and C. scheuchzeri form a monophyletic group. Taxa such as the dwarf alpine species C. cochléarifolia and C. caespitosa or C. excisa form sister clades, but there are also clades in which the members of Campanula sect. Heterophylla are mixed with other taxa (Mansion et al. 2012). Recent introgression and hybridization events together with incomplete lineage sorting are the likely causes for this pattern (Nicoletti et al. 2014). Multiple hybridization and allopolyploidization events are assumed (Podlech 1965), with three dominant ploidy levels observed within the group: \(2n = 2x = 34, 2n = 4x = 68\) and \(2n = 6x = 102\) (Gadella 1962). Odd ploidy levels \((2n = 3x = 51, 2n = 5x = 85)\) and aneuploid individuals were only rarely found in nature, but were observed in cultivation after artificial crosses (Podlech 1965; Kovanda 1966; Shetler 1982).

Campanula baumgartenii is a member of Campanula sect. Heterophylla with a very limited bicentric (disjunct) distribution (Buttler 2002a). The very small northern distribution centre comprises the plateau and the west-facing slopes of the Großer Feldberg (Taunus) near Frankfurt am Main, Hesse (Hessen), Germany. The southern distribution centre reaches from the southern part of the Palatinate Forest (Pfälzer Wald), Germany, to the Vosges Mountains, France (Fig. 1) (Buttler and Hovdina 2002; Buttler 2002b). In the Palatinate Forest, the distribution of C. baumgartenii is continuous with scattered occurrences in the Vosges Mountains. Mainly due to its restricted distribution in Hesse, it is considered nearly threatened (Hemm 2008). A detailed history of the discovery and naming of C. baumgartenii can be found in Buttler (2002a). In contrast to morphologically closely related and sympatric C. rotundifolia, which has prostrate to erect and round stems, C. baumgartenii has strictly upright and angular stems. The stem leaves of C. baumgartenii are lanceolate and straight while they are narrow lanceolate and often curly in C. rotundifolia (Becker 1827). C. baumgartenii forms stolons (<0.4 m) and therefore is presumed to be clonal in contrast to the caespitose growth form of C. rotundifolia (Buttler 2002a). Other qualitative differences are the position of the flower buds before opening (flower buds nodding in C. baumgartenii, vs. upright in C. rotundifolia) and the absence of short pubescent hairs on C. baumgartenii stems (Buttler 2002a). Contrary to the rest of the C. sect. Heterophylla, C. baumgartenii is self-pollinating (Podlech 1965). Concerning the ploidy levels, tetraploids were previously reported for C. baumgartenii originating from the southern part of the southern distribution (Löve and Löve 1961; Podlech 1962) and diploid and tetraploid chromosome counts were reported for C. rotundifolia from the adjacent areas of Baden-Württemberg (Kovanda 1966, 1970).

Considering the overall morphological resemblance to C. rotundifolia and the peculiar distribution pattern of
C. baumgartenii, this study aimed to (i) investigate the relationship between these taxa, (ii) elucidate the evolutionary mechanisms and (iii) clarify the taxonomic status of C. baumgartenii. We used morphometric analyses, chromosome counting, flow cytometric ploidy estimation, amplified fragment length polymorphism (AFLP) and sequencing of a nuclear and a chloroplast marker. Some closely related taxa of the section Heterophylla were also included to assess their potential evolutionary contribution.

Methods

Plant material

Plant material was collected from 34 localities in Germany, two localities in France and three localities in Austria. At each locality, 1–12 samples were taken depending on the size of the population, covering the whole distribution range of C. baumgartenii. C. baumgartenii and sympatrically co-occurring C. rotundifolia were collected at 23 localities in the Taunus and at 11 localities in the Palatinate Forest and Northern Vosges. Populations with a sympatric co-occurrence of both taxa within a distance of 25 m were sampled at five localities in the Taunus (TAU7, TAU12, TAU15, TAU19, TAU21; Table 1) and at one locality in the Northern Vosges (PAL8; Table 1). C. rotundifolia was also collected from three additional localities outside the bicentric distribution range of C. baumgartenii (Fig. 1). Two individuals (CSK2, population X_TAU12; CAMP01, population CB_PAL12) were transplanted and cultivated in the Botanical Garden, Frankfurt am Main for chromosome counting. Additionally, two common alpine species of Campanula sect. Heterophylla, C. scheuchzeri and C. cochlearifolia, were collected from three localities in the Austrian Alps, representing the outgroup from either the same clade or the sister clade respectively (Mansion et al. 2012). Leaf samples were immediately dried with silica gel. At most of the collection sites, one herbarium specimen was taken and deposited in Herbarium Senckenbergianum (FR). Detailed collection history is given in Table 1 and Supporting Information—Table S1. We used ArcGIS v9.1 (ESRI, USA) software with the Hillshade WMS-layer (Auer et al.)
### Table 1. Sampling localities.

| Taxon               | PopID   | Sampling Locality and State/Department | Coordinates [WGS 84] | Altitude [m] | Ploidy | Nb |
|---------------------|---------|---------------------------------------|----------------------|--------------|--------|----|
| *C. baumgartenii*   |         |                                       |                      |              |        |    |
| CB_TAU2             |         | Oberreifenberg, HE                    | N50.24256 E8.46822   | 700          | 6x     | 1/1/1/1/1 |
| CB_TAU3             |         | Oberreifenberg, HE                    | N50.24224 E8.46501   | 690          | 6x     | 1/7/7/7/7 |
| CB_TAU5             |         | Oberreifenberg, HE                    | N50.23214 E8.44288   | 690          | 6x     | 1/1/1/1/1 |
| CB_TAU6             |         | Oberreifenberg, HE                    | N50.22960 E8.44176   | 700          | 6x     | 1/4/4/4/4 |
| CB_TAU7             |         | Oberreifenberg, HE                    | N50.22802 E8.44115   | 700          | 6x     | 1/6/6/6/6 |
| CB_TAU9             |         | Niederreifenberg, HE                  | N50.23182 E8.43535   | 640          | 6x     | 1/7/7/7/7 |
| CB_TAU11            |         | Niederreifenberg, HE                  | N50.23339 E8.43257   | 620          | 6x     | 1/7/7/7/7 |
| CB_TAU12            |         | Oberreifenberg, HE                    | N50.24577 E8.44140   | 630          | 6x     | 1/9/9/9/8 |
| CB_TAU13            |         | Oberreifenberg, HE                    | N50.24857 E8.43552   | 580          | 6x     | 1/7/7/7/6 |
| CB_TAU15            |         | Oberreifenberg, HE                    | N50.23902 E8.44377   | 660          | 6x     | 0/1/1/1/1 |
| CB_TAU16            |         | Oberreifenberg, HE                    | N50.23430 E8.44480   | 680          | 6x     | 1/7/7/7/7 |
| CB_TAU19            |         | Oberreifenberg, HE                    | N50.23471 E8.43876   | 640          | 6x     | 1/3/3/3/3 |
| CB_TAU21            |         | Großer Feldberg, HE                   | N50.23231 E8.45770   | 870          | 6x     | 0/1/1/1/1 |
| CB_TAU22            |         | Großer Feldberg, HE                   | N50.23223 E8.45865   | 870          | 6x     | 1/3/3/3/2 |
| CB_PAL1             |         | Hauenstein, RP                        | N49.16244 E7.84696   | 400          | 4x     | 1/5/5/5/5 |
| CB_PAL3             |         | Johanniskreuz, RP                     | N49.30982 E7.83650   | 550          | 6x     | 1/5/5/5/5 |
| CB_PAL6             |         | Gimbelhof, BR                         | N49.04753 E7.77632   | 330          | 4x     | 1/1/1/1/1 |
| CB_PAL8             |         | Wengelsbach, BR                       | N49.04404 E7.70670   | 220          | 4x     | 1/4/4/4/4 |
| CB_PAL9             |         | Nothweiler, RP                        | N49.07323 E7.81181   | 260          | 4x     | 1/12/12/12 |
| CB_PAL12            |         | Blankenborn, RP                       | N49.11210 E7.96737   | 212          | 6x     | 0/1/0/0/0 |
| *C. baumgartenii × rotundifolia* | | | | | |
| X_TAU4              |         | Oberreifenberg, HE                    | N50.23382 E8.43926   | 650          | 5x     | 1/1/1/1/1 |
| X_TAU7              |         | Oberreifenberg, HE                    | N50.22802 E8.44115   | 700          | 5x     | 0/1/1/1/1 |
| X_TAU12             |         | Oberreifenberg, HE                    | N50.24577 E8.44140   | 630          | 5x     | 0/3/3/3/3 |
| X_TAU15             |         | Oberreifenberg, HE                    | N50.23902 E8.44377   | 660          | 5x     | 1/2/2/2/2 |
| X_TAU19             |         | Oberreifenberg, HE                    | N50.23471 E8.43876   | 640          | 5x     | 0/2/2/2/2 |
| X_TAU21             |         | Großer Feldberg, HE                   | N50.23231 E8.45770   | 870          | 5x     | 0/1/1/1/1 |
| *C. rotundifolia*   |         |                                       |                      |              |        |    |
| CR_TAU1             |         | Oberreifenberg, HE                    | N50.24537 E8.48662   | 680          | 4x     | 1/4/4/4/4 |
| CR_TAU8             |         | Großer Feldberg, HE                   | N50.23377 E8.45756   | 870          | 4x     | 1/1/1/1/1 |
| CR_TAU10            |         | Niederreifenberg, HE                  | N50.23489 E8.43120   | 620          | 4x     | 1/5/5/5/5 |
| CR_TAU14            |         | Oberreifenberg, HE                    | N50.24138 E8.44286   | 680          | 4x     | 1/3/3/3/3 |
| CR_TAU15            |         | Oberreifenberg, HE                    | N50.23902 E8.44377   | 660          | 4x     | 0/1/1/1/1 |
| CR_TAU17            |         | Oberreifenberg, HE                    | N50.23433 E8.44333   | 670          | 4x     | 1/1/1/1/1 |
| CR_TAU18            |         | Oberreifenberg, HE                    | N50.23441 E8.43925   | 640          | 4x     | 1/3/3/3/3 |
| CR_TAU20            |         | Niedernhausen, HE                     | N50.15655 E8.32563   | 280          | 4x     | 1/5/5/5/5 |
| CR_TAU21            |         | Großer Feldberg, HE                   | N50.23231 E8.45770   | 870          | 4x     | 1/3/3/3/3 |

Continued
and shapefile ‘natural’ from OpenStreetMap (www.openstreetmap.org (15 December 2015)) to present the geographical data.

Morphometric analyses

Morphometric analysis was performed on all 42 herbarium specimens, which included all species studied (Table 1, [see Supporting Information—Table S1]). Quantitative (6), qualitative (2) and derived (12) characters were assessed (Table 2). General floral and vegetative characters traditionally used for Campanula discrimination as well as characters pointed out by Buttler (2002a) were measured and scored. All quantitative characters were measured with a ruler to the nearest 0.5 mm without magnification. Quantitative characters were tested for normality (Shapiro–Wilk test). Subsequently, non-parametric Spearman’s correlation coefficient (rho) was computed for all characters due to departure from a normal distribution [see Supporting Information—Table S2]. In order to analyze and display the similarities in the data, a principal components analysis (PCA) based on correlation matrix was performed using the software PAST v3.04 (Hammer et al. 2001). Canonical discriminant analysis and classificatory discriminant analysis based on non-parametric k-nearest neighbour approach as implemented in MorphoTools (Koutecký 2015) were carried out to specifically test morphological differentiation between sympatric C. baumgartenii and C. rotundifolia. For discriminant analyses ‘synpetal corolla length/free calyx lobe length’ (character 11) was removed due to high correlation (rho > 0.95) with ‘total corolla length/total calyx length’ (character 8) (Table 2, [see Supporting Information—Table S2]).

Chromosome counting

Actively growing root tips were sampled from individuals transplanted to the Botanical Garden, Frankfurt am Main. Root tips were pre-treated with 2 mM 8-hydroxyquinoline for 4 h at 8°C and fixed in ice-cold 3:1 ethanol: acetic acid for 24 h. Until further analysis, the root tips were

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**Table 1. Continued**

| Taxon   | PopID  | Sampling Locality and State/Department | Coordinates [WGS 84] | Altitude [m] | Ploidy | Nb       |
|---------|--------|----------------------------------------|----------------------|--------------|--------|----------|
| CR_TAU23 | Großer Feldberg, HE   | N50.23366 E8.45856 | 870 | 4x | 1/3/3/3/3 |
| CR_PAL2  | Hauenstein, RP        | N49.18225 E7.83967 | 230 | 4x | 1/3/3/3/3 |
| CR_PAL4  | Hochspeyer, RP        | N49.39450 E7.84658 | 400 | 4x | 1/1/2/2/2 |
| CR_PAL5  | Vorderweidenthal, RP   | N49.12617 E7.87594 | 220 | 4x | 1/3/3/3/3 |
| CR_PAL6  | Gimbelhof, BR         | N49.04753 E7.77632 | 330 | 2x | 1/2/2/2/2 |
| CR_PAL7  | Hirschthal, RP        | N49.09123 E7.75155 | 250 | 4x | 1/2/2/2/2 |
| CR_PAL8  | Wengelsbach, BR       | N49.04404 E7.70670 | 220 | 4x | 0/1/1/1/1 |
| CR_PAL10 | Hinterweidenthal, RP   | N49.17550 E7.77465 | 210 | 4x | 1/1/1/1/1 |
| CR_PAL11 | Neustadt/Weinstraße, RP | N49.36398 E8.10652 | 160 | 4x | 1/6/6/6/6 |
| CR_URR1  | Langen, HE            | N49.99260 E8.62366 | 100 | 2x | 1/3/3/3/3 |
| CR_URR2  | Langen, HE            | N50.00014 E8.61066 | 100 | 2x | 1/3/3/3/3 |

Additional species

*C. cochlearifolia*

| CC_ALP1  | Hahntenjoch, TI     | N47.29144 E10.66457 | 1990 | 2x | 1/0/2/2/2 |
| CC_ALP3  | Obergurgl, TI       | N46.84155 E11.04678 | 2320 | 2x | 1/5/5/5/5 |

*C. scheuchzeri*

| CS_ALP1  | Hahntenjoch, TI     | N47.29144 E10.66457 | 1990 | 4x | 1/3/3/3/3 |
| CS_ALP2  | Obergurgl, TI       | N46.84016 E11.03110 | 2290 | 4x | 1/8/8/8/8 |
| CS_ALP3  | Obergurgl, TI       | N46.84155 E11.04678 | 2320 | 4x | 1/2/3/3/3 |

Germany, HE Hesse; RP Rhineland-Palatinate, France, BR Bas-Rhin; Austria, TI Tirol; Nb, number of samples examined with morphometry/flow cytometry (C- chromosomes counted)/AFLPs/chloroplast marker sequence/nuclear marker sequence.

2009) and shapefile ‘natural’ from OpenStreetMap (www.openstreetmap.org (15 December 2015)) to present the geographical data.
stored in 70 % ethanol. Maceration lasted for 5 min in 1N HCl at 60 °C. Microscopic slides were prepared using the squash and smear method with cellophane replacing the glass covers (Murın 1960) followed by staining with aceto-orcein. Chromosomes were counted and photographed using a light microscope Carl Zeiss Axioskop 2 plus (Carl Zeiss Microscopy, Jena, Germany) equipped with a camera Carl Zeiss AxioCam MRc with a 10 × 100 magnification.

Flow cytometry
Flow cytometric analyses were carried out for all C. baumgartenii and C. rotundifolia samples and a subset of the remaining samples representing all collected species to check for DNA-ploidy level variation using a standard Otto protocol (Otto 1990; Doležel et al. 2007) and a Cyflow Space cytometer (Partec, Germany). Silica-dried or fresh leaf samples and the standard Glycine max cv. ‘Polanka’ (Doležel et al. 1994) or Lycopersicum esculentum cv. ‘Stupické polni tyčkové rané’ (Doležel et al. 1992) were chopped together with a razor blade in 1 mL Otto I buffer (100 mM citric acid, 0.5 % (v/v) Tween 20, pH 2–3) and filtered through Partec CellTrics 30 μm (Partec, Germany). The suspension with isolated nuclei was mixed with 1 mL Otto II buffer (400 mM Na₂PO₄·12H₂O, pH 8–9) containing 0.2 % (v/v) mercaptoethanol and 0.04 mg DAPI (4′,6-diamidino-2-phenylindole) and fluorescence intensity of 3000 particles was recorded. Sample/standard fluorescence ratios were calculated from the means of the sample and standard fluorescence histograms. Only histograms with coefficients of variation < 5 % for the G₀/G₁ peak of the sample were considered. L. esculentum was used as internal standard when the G₀/G₁ peak of the 2x C. rotundifolia overlapped with G. max due to similar genome size values. The sample/standard ratios estimated using L. esculentum were adjusted to those using G. max by multiplying the values

### Table 2. List of the morphological characters and ratios analyzed by means of morphometry and their contributions to the first canonical axis in canonical discriminant analyses (CCA).

| No | Character                                           | Unit                                      | CCA   |
|----|-----------------------------------------------------|-------------------------------------------|-------|
| 1  | Hairs on stem                                       | 0: absent, 1: length < 0.5 mm, 2: length > 0.5 mm | −0.363|
| 2  | Stolons                                             | 0: absent, 1: present                     | −0.268|
| 3  | Number of leaves at middle of stem within 10 cm stem length | number                                      | 0.211 |
| 4  | Largest leaf width                                 | mm                                        | −0.335|
| 5  | Number of flowers and buds in inflorescence       | number                                    | 0.001 |
| 6  | Free corolla limb length/free corolla limb width   | ratio                                     | 0.134 |
| 7  | Synpetal corolla length/free corolla limb length   | ratio                                     | −0.020|
| 8  | Total corolla length/total calyx length            | ratio                                     | 0.077 |
| 9  | Synpetal corolla length/synpetal corolla width     | ratio                                     | 0.040 |
| 10 | Total corolla length/free corolla width            | ratio                                     | 0.101 |
| 11 | Synpetal corolla length/free calyx lobe length     | ratio                                     | 0.023 |
| 12 | Free calyx lobe length/free calyx lobe width       | ratio                                     | −0.111|
| 13 | Synsepal calyx length/Free calyx lobe length       | ratio                                     | 0.499 |
| 14 | Leaf length at middle of stem/leaf width at middle of stem | ratio                                      |       |
| 15 | Stem length/leaf length at middle of stem          | ratio                                     | 0.161 |
| 16 | Number of branches                                 | number                                    | 0.086 |
| 17 | Length of uppermost stem leaf                      | mm                                        | −0.127|
| 18 | Width of uppermost stem leaf                       | mm                                        | −0.281|
| 19 | Number of stem leaves/(stem length—length of inflorescence) | ratio                                    | 0.189 |
| 20 | Length of inflorescence/(stem length—length of inflorescence) | ratio                                    | 0.106 |

Character 11 was excluded from discriminant analyses due to strong correlation (rho > 0.95) with character 8. Bold font highlights the five most extreme values of CCA.
by coefficient of 0.802 which was based on 12 repeats of ratios among the two standards. The DNA-ploidy level was attributed based on the sample/standard ratios of the individuals used for chromosome counting and on previously published chromosome counts for the studied species.

**DNA extraction, AFLP analysis, cpDNA and ITS sequencing**

The DNA extraction followed the CTAB protocol (Doyle and Doyle 1987) with some modifications. Dried leaf material (10–12 mg) was ground into a fine powder and 650 µL extraction buffer (2 % CTAB, 1.4 M NaCl, 0.1 M Tris-HCl (pH 8), 20 mM EDTA, 0.2 % mercaptoethanol) was added. The samples were incubated for 1 h at 60 °C on a shaker. Subsequently 650 µL chloroform/isoamylalcohol (24:1) was added and the samples were shaken vigorously for 10 min. After 15 min centrifugation at 9000 rpm at room temperature, the supernatant was transferred to new tubes. DNA was precipitated by adding 0.6 times the supernatant’s volume of isopropanol. DNA was centrifuged (15 min, 13,000 rpm, 10 °C) and the supernatant’s volume of isopropanol. DNA was centrifuged (15 min, 13,000 rpm, 10 °C) and the supernatant was transferred to new tubes. DNA was precipitated by adding 100 µL 5 M NaCl and 75 µL 100 % ethanol, mixing well, incubating 10 min on ice and centrifuging 15 min at 9000 rpm and 10 °C. The supernatant was transferred to new tubes, DNA precipitated with 220 µL isopropylalcohol, washed with 70 % ethanol and re-eluted in 50 µL TE-buffer.

The AFLP-analysis followed Vos et al. (1995) with modifications as applied by Nierbauer et al. (2014). Twenty-seven primer pairs were screened for variability and even distribution over the length range of 110–600 bp. Three primer pairs: HindIII-ACA, MseI-CAT; HindIII-AAC, MseI-CAT and HindIII-AGC, MseI-CGA were selected for further experiments with 177 individuals plus 19 duplicate samples to identify inconsistent markers [see Supporting Information—Table S1]. Differentially fluorescence-labelled PCR products (including 10 % sample replicates) and the GS600 LIZ size standard (Applied Biosystems, USA) were multiplexed and the fragments were separated on a 3730 DNA Analyzer (Applied Biosystems). Raw data were visualized and scored using GeneMarker v2.4.2 (Soft-Genetics, USA) and exported as a presence-absence matrix. In order to analyze and display the similarity among the AFLP genotypes, a principal coordinate analysis (PCoA) based on Jaccard distances was performed using software PAST v3.04 (Hammer et al. 2001).

The chloroplast intergenic spacer rpl32-trnL was amplified using primers trnL(UAG) (5’-CTG CTT CCT AAG AGC AGT GT-3’) and rpl32-F (5’-CAG TTC CAA AAA AAC GTA CTT C-3’) (Shaw et al. 2007). In addition the ITS1 and ITS2 regions including the 5.8S rDNA (nuclear ribosomal DNA) as well as parts of the 18S rDNA and 28S rDNA were sequenced using primers F2 (5’-AGT ACG TCG CGA GAA CTC CAC TG-3’) and R1 (5’-AGT AGT CCC GCC TGA CCT GGG-3’) (Muellner et al. 2005). The following PCR mix was used for fragment amplification: 1 µL 10× PCR buffer (PeqLab Red, VWR International, USA), 0.8 µL dNTPs (2 mM), 0.8 µL MgCl2 (25 mM), 0.4 µL BSA (1 µg/mL), 0.2 µL primer-f (10 pmol/µL), 0.2 µL primer-r (10 pmol/µL), 0.1 µL Taq (PeqLab), 5.3 µL H2O, 1.2 µL template DNA (30 ng/µL). The PCR mix was incubated at 96 °C for 1 min 45 s followed by 25 cycles of 96 °C for 45 s, 48 °C for 45 s, 72 °C for 1 min followed by a final elongation step of 72 °C for 6 min. The PCR product was electrophoretically checked on 1 % agarose gel and each sample was cleaned using a mix of 0.1 µL Exo 1 (New England Biolabs, USA), 0.5 µL SAP (USB, Affymetrix, USA) and 9.4 µL H2O incubating at 37 °C for 20 min and at 80 °C for 20 min before handing the samples to the sequencing laboratory. The cycle sequencing was accomplished on both strands.

All sequences were edited and a consensus of forward and reverse sequences was made using Lasergene SeqMan Pro v7.1 (DNASTAR, USA). The sequences were aligned using Lasergene MegAlign v7.1 (DNASTAR) and the alignments were manually refined using GeneDoc v2.6.002 (Nicholas et al. 1997). Phylogenetic relationships among the cpDNA and the nuclear haplotypes were reconstructed using PopART v1.7 (Leigh and Bryant 2015) employing the TCS algorithm (Clement et al. 2000).

**Results**

**DNA-ploidy estimation**

Altogether, 178 individuals representing four species were studied (Table 3, [see Supporting Information—Table S1]). Only one sample/standard ratio, characterized by mean (± SD), was found for each of C. scheuchzeri (1.56 ± 0.036, 13 samples) and C. cochleariifolia (0.89 ± 0.007, 5 samples), which correspond to previously reported tetraploid and diploid ploidy levels, respectively (Gadella 1964). Two sample/standard ratios were found in C. baumgartenii (1.74 ± 0.067, 22 samples; 2.49 ± 0.035, 69 samples) indicating tetraploid (4x) and hexaploid (6x) DNA-ploidy levels. Hexaploidy was confirmed by chromosome count of the individual CAMP01 (2n = 6x = 102). Tetraploid C. baumgartenii was found in the Palatinate Forest only, while hexaploid individuals occurred in both distribution centres. Two sample/
standard ratios were found for *C. rotundifolia* (0.90 ± 0.024, 8 samples; 1.74 ± 0.023, 46 samples) indicating diploid (2x) and tetraploid (4x) DNA-ploidy levels and corresponding to the previously reported counts from the adjacent area of Baden-Württemberg (Kovanda 1966, 1970). Diploid *C. rotundifolia* was found in the Upper Rhine Rift (populations CR_URR1, CR_URR2) and at one locality in the Palatinate Forest (population CR_PAL6) while tetraploid individuals occurred in the Palatinate Forest and in sympatry with *C. baumgartenii* in the Taunus (Fig. 1A and B). Individuals with a sample/standard ratio indicating a pentaploid (5x) DNA-ploidy level (2.12 ± 0.036, 10 samples) occurred at six localities only in the Taunus and were assigned to the natural hybrid *C. baumgartenii* × *rotundifolia* (Table 3). In five localities (TAU7, TAU12, TAU15, TAU19, TAU21) hybrids were found in direct sympatry with *C. baumgartenii*, while only in two localities (TAU15, TAU21) were they found in direct sympatry with *C. rotundifolia*. However, both species are relatively common in this area, so the distance to either of the crossing partners is unlikely to exceed 100 m. Pentaploidy was confirmed by a chromosome count of individual CSK2 (2n = 5x = 85; Fig. 2).

### Morphometric analyses

The PCA (Fig. 3) based on morphological data separated 6x *C. baumgartenii*, 4x *C. baumgartenii*, 2x *C. rotundifolia* and *C. cochleariifolia*. Interestingly, *C. scheuchzeri* and 5x *C. baumgartenii* × *rotundifolia* cluster with 6x *C. baumgartenii*. The 4x *C. rotundifolia* group overlaps with 6x *C. baumgartenii*, 4x *C. baumgartenii* and 2x *C. rotundifolia*. The first axis explained 24.8 % of the total variation and was most strongly correlated with presence of stolons (character 2; Table 2), width of uppermost stem leaf and length of uppermost stem leaf (characters 17, 18). The second axis explained 16.3 % of the total variation and was most strongly correlated with the number of flowers (character 5), number of branches (character 16) and length of the inflorescence divided by the difference between stem length and length of the inflorescence (character 20). When specifically tested for morphological differentiation between sympatric *C. baumgartenii* and *C. rotundifolia* the overall predictive accuracy of the canonical discriminant analysis was 100 % (Fig. 4). Characters best discriminating between the groups were ‘leaf length at middle of stem/leaf width at middle of stem’ (character 14), ‘presence of stem hairs’ (character 1) and ‘largest leaf width’ (character 4; Table 2). These results were also confirmed by classificatory discriminant analysis based on non-parametric k-nearest neighbour approach with lower, but still adequate, overall predictive accuracy of 91.4 %.

### AFLP analysis

In total, 316 fragments were generated for 177 samples. After removing fragments with an error rate of more than 10 %, 304 fragments remained out of which 289 (95.1 %) were polymorphic. The average error rate over all samples was 1.8 %. Private markers were found in

| Species | Samples | Material | Sample/standard ratio ± SD | DNA-ploidy |
|---------|---------|----------|---------------------------|------------|
| *C. baumgartenii* | 22 | s | 1.74 ± 0.067 | 4x |
| *C. baumgartenii* | 1/69 | f/s | 2.49 ± 0.035 | 6x |
| *C. baumgartenii* × *rotundifolia* | 10 | s | 2.12 ± 0.036 | 5x |
| *C. rotundifolia* | 8 | s | 0.90 ± 0.024 | 2x |
| *C. rotundifolia* | 46 | s | 1.74 ± 0.032 | 4x |
| *C. scheuchzeri* | 10/3 | f/s | 1.56 ± 0.036 | 4x |
| *C. cochleariifolia* | 5 | f | 0.89 ± 0.007 | 2x |

Table 3. DNA-ploidy of studied taxa, material: f, fresh; s, preserved in silica gel.

Figure 2. Microphotograph of the somatic chromosomes (2n = 5x = 85) of *C. baumgartenii* × *rotundifolia*, sample CSK2 from the population X_TAU12.
Taunus 6x *C. baumgartenii* (4), C. scheuchzeri (1) and *C. cochleariifolia* (5). The remaining markers (96.5 %) were shared among the species. Two-dimensional PCoA based on Jaccard distances clearly separated *C. baumgartenii* and *C. rotundifolia* as well as genetically more distant *C. scheuchzeri* and *C. cochleariifolia* (Fig. 5). The ploidy levels within the taxa (4x, 6x *C. baumgartenii*, 2x, 4x *C. rotundifolia*) also formed partially overlapping separated clusters. The 5x *C. baumgartenii*/C.2 rotundifolia individuals were found in an intermediate position between the parental taxa. However, the first two axes explained only 21 % of the overall variation.

**cpDNA sequence data**

Sequence length of the *rpl32-trnL* intron ranged from 779 to 894 bp. Interestingly, a species-specific length of this fragment was recorded: *C. baumgartenii* (4x, 6x) with 836 bp, 4x *C. rotundifolia* with 809 bp, 2x *C. rotundifolia* with 779 bp, 4x *C. scheuchzeri* with 831 bp, 2x *C. cochleariifolia* with 890 bp. Only very few deviations from the typical lengths were recorded concerning mainly *C. rotundifolia*, but also one *C. baumgartenii* (CNO10, [see Supporting Information—Table S1]) with a 55 bp gap at positions 709–763 which is otherwise only present in *C. rotundifolia* and *C. cochleariifolia*. In total 8 out of the 10 pentaploid *C. baumgartenii* × *rotundifolia* hybrids had the *rpl32-trnL* intron sequence length of *C. baumgartenii* and two had the sequence length of tetraploid *C. rotundifolia*. The total length of the alignment was 982 bp. A stretch of 68 bp between positions 426–493 was excluded from further analysis since it could not be aligned meaningfully. The length of the remaining alignment used for the final analysis was 914 bp.

The cpDNA haplotype network recovered 13 haplotypes (H1-H13, Fig. 6), which could be divided into four haplotype groups: *C. scheuchzeri*, *C. baumgartenii*, *C. rotundifolia* and *C. cochleariifolia* group. All studied *C.
scheuchzeri shared one haplotype (H1). It is separated by five mutational steps from the C. baumgartenii group comprising haplotype H2 retrieved from the majority of 4x and 6x C. baumgartenii as well as 5x C. baumgartenii × rotundifolia hybrids. A few C. baumgartenii and C. baumgartenii × rotundifolia individuals share haplotypes H3-H6 deviating by two mutational steps from H2. The C. rotundifolia haplotype group is separated by eight mutational steps from the main C. baumgartenii group comprising haplotypes H7-H10. The majority of the 4x C. rotundifolia and one 5x C. baumgartenii × rotundifolia individuals share haplotype H7 with additional samples in up to six mutational steps distance. Only a single 4x C. rotundifolia individual shares the haplotype (H10) with the 2x C. rotundifolia individuals, which are 12 mutational steps from H7. Finally, the haplotypes of C. cochleariifolia (H11-H13) form a group separated by 24 mutational steps from 2x C. rotundifolia (H10). Since chloroplasts are maternally inherited in the Campanulaceae (Harris and Ingram 1991), the strongly deviating cpDNA haplotypes of C. baumgartenii and C. rotundifolia allowed the determination of the direction of
the cross in the 10 detected pentaploid hybrids. Hence, *C. baumgartenii* was the maternal parent in eight cases and the pollen parent in two.

**ITS sequence data**

The length of the fragment comprising ITS1, 5.8S rDNA and ITS2 as well as parts of 18S rDNA and 28S rDNA was 760 bp for all studied taxa. Most of the individuals (89.3%) of *C. baumgartenii* (both 4x and 6x), *C. rotundifolia* (4x) as well as *C. baumgartenii × rotundifolia* (5x) showed several sites with ambiguous bases (Table 4). These sites were however treated as gaps since the different alleles could not be reconstructed. The ITS network recovered 10 ribotypes (N1–N10, Fig. 7) separating two ribotype groups. *C. baumgartenii*, *C. rotundifolia* and *C. scheuchzeri* form one group (N1–N7) which is separated by seven mutational steps from *C. cochleariifolia* (N8–N9). Most of the *C. rotundifolia*, all *C. scheuchzeri* and *C. baumgartenii* individuals (except one) share the same ITS ribotype (N7). *C. rotundifolia* (2x and 4x) shows some variation in the ITS sequence but has always very few mutational steps distance from N7 (N1–N6).

**Discussion**

**Taxonomic status of *C. baumgartenii***

Exploratory PCA based on morphometric data (Fig. 3) confirmed that morphological differences in *Campanula* sect. *Heterophylla* have not yet accumulated to a reliable and measurable degree due to presumed recent origins of particular taxa (Kovacić and Nikolić 2006; Mansion et al. 2012; Nicoletti et al. 2014). The characters that contributed most to the variation of the PCA (petal-width, width of uppermost stem leaf, calyx-width, number of branches, number of stem leaves, length of the inflorescence) are either individually not differentiating enough or could be considered ecologically unstable (Buttler 2002a) for distinction between *C. baumgartenii* and *C. rotundifolia*. Nevertheless, when morphological differentiation between *C. baumgartenii* and *C. rotundifolia* was specifically tested using discriminant approaches, these taxa were separated accurately (Fig. 4). Characters previously proposed by Buttler (2002a) (broad straight leaves, type of hairs on stem and the presence of stolons) revealed the highest contributions to the first canonical axis in canonical discriminant analyses (Table 2). Genetic markers also strongly support the distinction between these two lineages. The AFLP based PCoA differentiated *C. baumgartenii* and *C. rotundifolia* (Fig. 5) as well as highly divergent cpDNA haplotypes (Fig. 6). Additionally, the occurrence of 6x cytotype (see also below) only in *C. baumgartenii* further support the divergence between the two species. Hence, the results support the maintenance of *C. baumgartenii* as a separate species.

![Figure 7. Haplotype network of the ITS region comprising ITS1, 5.8S rDNA, ITS2 and parts of 18S rDNA and 28S rDNA of *C. baumgartenii*, *C. rotundifolia*, *C. scheuchzeri* and *C. cochleariifolia*. Small bars indicate the number of mutational steps/coded indels necessary to link the haplotypes.](https://academic.oup.com/aobpla/article-abstract/9/1/plx002/2953232/2953232)

**Table 4.** Positions in the 760 bp ITS1—5.8S rDNA—ITS2 fragment with ambiguous bases.

| Taxon                          | Pos 185 | Pos 254 | Pos 331 | Pos 570 | Pos 631 | Pos 680 |
|-------------------------------|---------|---------|---------|---------|---------|---------|
| *C. baumgartenii* 6x          | A, R    | C, T, Y | A, R    | T, Y    | A, W    | A, R    |
| *C. baumgartenii* 4x          | A, R    | T, Y    | A       | T, Y    | A, W    | A, R    |
| *C. baumgartenii × rotundifolia* 5x | A, R  | C, T, Y | A, R    | T, Y    | A, W    | R       |
| *C. rotundifolia* 4x          | A, G, R | C, T, Y | A, G, R | C, T, Y | A, T, W | A, G, R |
| *C. rotundifolia* 2x          | G       | C       | A       | C, T    | T       | G       |
| *C. cochleariifolia* 2x       | G       | C       | A       | T       | A       | G       |
| *C. scheuchzeri* 4x           | G       | C       | A       | C       | A       | G       |
Geographical distribution and cytotype differentiation

This study reveals the occurrence of cytogenetic diversity in the rare endemic *C. baumgartenii*. In previous studies only 4x individuals of *C. baumgartenii* were recognized (Löve and Löve 1961; Podlech 1962) because the studied material originated only from the southern part of the southern distribution centre. This study complements previous results, reporting the occurrence of an additional ploidy level (6x) that seems to be more frequent than the 4x previously described, and gives a full picture of the species’ cytogeography revealing a bicentric distribution.

Disjunct distributions in central European non-apomictic plant species are very rare (e.g. Szövényi et al. 2009; Jiménez- Mejías et al. 2015) and could be explained by (i) different evolutionary histories, (ii) colonization from different glacial refugia, (iii) representing a remainder of a once continuous distribution area or (iv) dispersal events. The chloroplast haplotype sharing (H2) and the presence of 6x *C. baumgartenii* populations in the Taunus and the Palatinate Forest, suggests that the peculiar bicentric distribution of this species would likely be a remainder of a once continuous distribution area or the result of a dispersal event. Unfortunately, the relatively close geographical distance does not allow to distinguish between these two processes.

AFLP based PCoA recovered a certain genetic differentiation among the cytotypes. This pattern is quite common when studying polyploid complexes due to an effect of ploidy itself (i.e. genomes of different sizes), which usually results in a different number of AFLP fragments (e.g. Balao et al. 2010; Ma et al. 2010; Paule et al. 2012). Limited gene flow due to the presence of two different cytotypes, together with the disjunct distribution of *C. baumgartenii* cytotypes might additionally contribute to the differentiation. However, PCoA recovered also an overlap between 4x and 6x *C. baumgartenii* from Palatinate Forest. The obtained result enables us to propose two hypotheses about the origin of differential ploidy levels and an ancestral cytotype within *C. baumgartenii*. On the one hand, AFLP clustering of 6x *C. baumgartenii* from Palatinate Forest (population CB_PAL3) with 4x *C. baumgartenii* suggests that 6x mothers (shared presence of the haplotype H2) expanded or dispersed from the Taunus to Palatinate Forest where they could have hybridized with 2x *C. rotundifolia*, also present in the Palatinate Forest (population CR_PAL6), giving rise to 4x offspring. On the other hand, 4x *C. baumgartenii* mothers could have hybridized with 2x *C. rotundifolia* in the Palatinate Forest and undergone genome duplication (formation of 6x entities) followed by range expansion or stochastic dispersal events to the Taunus. Our data preclude us to be conclusive on the answer to this question. However, the ancestral state of 6x cytotype and more recent hybrid origin of 4x *C. baumgartenii* are supported by the fact that the standard deviation of the relative DNA content (sample/standard ratio) of 4x *C. baumgartenii* is about twice as high as for 6x *C. baumgartenii* or for 4x *C. rotundifolia* (Table 3). Such variance reflects active genome reorganization and has been associated with recent hybridization and introgression processes (Hanušová et al. 2014). Additionally, the 4x *C. baumgartenii* appears in an intermediate position between 6x *C. baumgartenii* and 6x *C. rotundifolia* in the AFLP-based PCoA clustering. All these suggest that the scenario of hybrid/introgression origin of 4x *C. baumgartenii* and the ancestral state of 6x *C. baumgartenii* is more likely, although, recent introgression of 4x *C. rotundifolia* might also produce a similar pattern.

Origin of *C. baumgartenii*

The fertility among species of *C. sect. Heterophylla* is high (Shetler 1982) and most of the known natural hybrids in the genus *Campanula* belong to this group (The Plant List 2013). Only different ploidy levels have been suggested to cause some degree of genetic separation (Podlech 1965). Thus, it is likely that gene flow occurs between members of *C. sect. Heterophylla* growing in sympatric populations. This would explain the lack of good morphological characters to discern species within *C. sect. Heterophylla*. A cross between diploid *C. rotundifolia* and diploid *C. serrata* with subsequent polyploidization was suggested to have led to the origin of *C. baumgartenii* (Podlech 1965). However, according to Mansión et al. (2012) *C. serrata* has a divergent petD sequence, which excludes it as the maternal parent of *C. baumgartenii*. Additionally, *C. serrata* is endemic to the Carpathians, which makes it unlikely to be the parent of a species that occurs north–west of the Alps.

Nevertheless, our data point towards a hybrid origin of *C. baumgartenii* mainly due to the presence of ITS base ambiguities (Table 4, Calonje et al. 2009), and divergent cpDNA haplotypes. Similar morphology (Fig. 3), close-molecular relationship (Fig. 5), and shared ITS ribotype (Fig. 7) suggest that the widely distributed *C. rotundifolia* is one of the parental species. A second parental taxon could be deduced from the divergent cpDNA haplotypes, which might be related to *C. scheuchzeri* (Fig. 6). In fact, *C. scheuchzeri* has a small population in the southern Black Forest (Aichinger 1957) and was likely distributed further north in postglacial times. Interestingly, 6x *C. baumgartenii*
was in the Taunus found only in localities above 500 m altitude, a fact that might support the introgression with a cold adapted species. Alternatively, niche differentiation of the 6x C. baumgartenii vs. 4x C. rotundifolia and self-pollinating reproduction mode reported for 6x C. baumgartenni (Podlech 1965) might have also been a way for escaping the minority cytotype exclusion (Levin 1975).

**Natural hybrid C. baumgartenii × rotundifolia**

Campanula sect. Heterophylla hybrids with an uneven set of chromosomes are considered to be rare in nature (Kovanda 1977). However, in the Taunus 5x C. baumgartenii × rotundifolia individuals were found with a relatively high frequency in an area that can be considered as one large sympatric population of the two parental species. Hybrid origin of these pentaploids was supported by the intermediate position in the AFLP-based PCoA (Fig. 5) as well as by chloroplast haplotype sharing. C. baumgartenii × rotundifolia revealed haplotypes specific to both presumed parents, thus both C. baumgartenii and C. rotundifolia could be considered maternal parents. The existence of C. baumgartenii × rotundifolia was previously suggested, because plants with intermediate characters were found in sympatric populations of the parental species (Buttlar 2002a).

Anecdotal observations from a 5x C. baumgartenii × rotundifolia (CSK2) transplanted to the Frankfurt Botanical Garden suggest that pentaploids are not sterile since it produced numerous capsules containing seeds with well-developed endosperm (K. U. Nierbauer, pers. obs.). The presence of the pentaploids, introgressed by one of the parental species, raises some additional conservation issues for already nearly threatened one of the parental species, raises some additional conservation issues for already nearly threatened one of the parental species, raises some additional conservation issues for already nearly threatened one of the parental species. Gene swamping, production of hybrid seeds at the expense of conspecific seeds and/or hybrid competition for abiotic or biotic resources may eventually have detrimental impacts in the parental taxa (Allendorf et al. 2001). A detailed study of the fertility and competitiveness of 5x hybrids would help to guide conservation measures. Nevertheless, in future, special conservation focus should be given to both 4x and 6x plants which bear the C. baumgartenii haplotype group (Fig. 6) thus covering the cytogenetic diversity of the species.

**Conclusions**

Using a combination of nuclear and chloroplast genetic markers as well as flow cytometric ploidy estimations and morphometric analyses, the differentiation between polypl oid C. baumgartenii and diploid and tetraploid C. rotundifolia was found to be sufficient to support the currently accepted taxonomic ranks. A hybrid origin of C. baumgartenii was proposed, with C. rotundifolia representing one of the parental taxa. The existence of hybrid pentaploid C. baumgartenii × rotundifolia, for which both parental taxa served as maternal parents, suggests dynamic ongoing evolutionary processes and might represent a threat to the persistence of rare C. baumgartenii. To our knowledge, this is the first study that managed to resolve the relationships among the C. rotundifolia and one of its sister species in the Heterophylla section on a local scale. This study also exemplifies that detailed population genetic studies can provide a solid basis for taxonomic delimitation within Campanula section Heterophylla as well as for sound identification of conservation targets.

**Accession Numbers**

The sequences are deposited in the NCBI GenBank (KY034455-KY034641, KY009257-KY009449) [see Supporting Information—Table S1].

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**Contributions by the Authors**

G.Z., J.P. and K.U.N conceived the ideas and designed the research, K.U.N carried out fieldwork and laboratory analyses, K.U.N. and J.P. performed statistical analysis; J.P. and K.U.N. wrote the article. All authors provided comments, read and approved the final version of the article.

**Conflict of Interest Statement**

None declared.

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Supporting Information

The following additional information is available in the online version of this article —

Table S1. List of studied Campanula accessions and performed experiments. FCM—flow cytometry (s-material preserved in silica gel used for FCM), AFLP—amplified fragment length polymorphism. Country codes follow ISO 3166-1 Alpha-3.

Table S2. List of morphological characters and character states analyzed for studied Campanula accessions.

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