Transcriptome Remodeling Contributes to Epidemic Disease Caused by the Human Pathogen *Streptococcus pyogenes*

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ABSTRACT  For over a century, a fundamental objective in infection biology research has been to understand the molecular processes contributing to the origin and perpetuation of epidemics. Divergent hypotheses have emerged concerning the extent to which environmental events or pathogen evolution dominates in these processes. Remarkably few studies bear on this important issue. Based on population pathogenomic analysis of 1,200 *Streptococcus pyogenes* type emm89 infection isolates, we report that a series of horizontal gene transfer events produced a new pathogenic genotype with increased ability to cause infection, leading to an epidemic wave of disease on at least two continents. In the aggregate, these and other genetic changes substantially remodeled the transcriptomes of the evolved progeny, causing extensive differential expression of virulence genes and altered pathogen-host interaction, including enhanced immune evasion. Our findings delineate the precise molecular genetic changes that occurred and enhance our understanding of the evolutionary processes that contribute to the emergence and persistence of epidemically successful pathogen clones. The data have significant implications for understanding bacterial epidemics and for translational research efforts to blunt their detrimental effects.

IMPORTANCE  The confluence of studies of molecular events underlying pathogen strain emergence, evolutionary genetic processes mediating altered virulence, and epidemics is in its infancy. Although understanding these events is necessary to develop new or improved strategies to protect health, surprisingly few studies have addressed this issue, in particular, at the comprehensive population genomic level. Herein we establish that substantial remodeling of the transcriptome of the human-specific pathogen *Streptococcus pyogenes* by horizontal gene flow and other evolutionary genetic changes is a central factor in precipitating and perpetuating epidemic disease. The data unambiguously show that the key outcome of these molecular events is evolution of a new, more virulent pathogenic genotype. Our findings provide new understanding of epidemic disease.

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Genetic diversity begets phenotype variation and with it the possibility of a different life. Considerable effort has been expended in the last 40 years to understand the genetic diversity and population structure of many bacterial pathogens, especially those that detrimentally affect human and livestock health and cause epidemics (1–27). These studies have led to the general concept that some bacterial species are clonal, with relatively little evidence that horizontal gene transfer (HGT) and recombination shape species diversity, whereas other bacterial pathogens are highly recombinogenic, with species diversity mediated by extensive HGT events (1–27). Genetic studies have been greatly facilitated in recent years by relatively inexpensive large-scale comparative DNA sequencing, which now makes it possible to precisely delineate the nature and extent of genomic variation present in...
large populations (hundreds to many thousands) of individual pathogenic bacterial species (4, 5, 10–18, 23–26). For example, analyses of important pathogens such as *Staphylococcus aureus*, *Streptococcus pyogenes*, *Streptococcus pneumoniae*, *Escherichia coli*, *Salmonella enterica* serovars, and *Legionella pneumophila* have been conducted, resulting in much new information about genetic variation in these and other species (4, 5, 10–18, 23–26, 28–35).

In parallel with studies of bacterial population genetic structure, there has been interest in identifying the precise genomic changes that contribute to the emergence, numerical success, and epidemic behavior of members of some bacterial species. A major effort has been devoted to analysis of comprehensive, population-based samples of the strict human pathogen *S. pyogenes* (commonly, group A streptococcus [GAS]) as a model pathogen (28–35). *S. pyogenes* is endemic in humans worldwide and periodically causes epidemics of superficial (e.g., pharyngitis and impetigo) and invasive (e.g., necrotizing fasciitis, pneumonia, myositis) infections. Globally, the organism causes an estimated 711 million human infections and over 500,000 deaths annually (36). The species is genetically diverse, with more than 240 *emm*-types (typing based on sequence differences in the hypervariable amino-terminal portion of the *emm* gene encoding the antiphagocytic Emm virulence protein; [http://www.cdc.gov/abcs/index.html](http://www.cdc.gov/abcs/index.html)), and approximately 650 multilocus sequence types (MLSTs) ([http://spyogenes.mlst.net](http://spyogenes.mlst.net)) described.

In the early 1980s, a dramatic increase in the frequency and severity of infections caused by *S. pyogenes* led to the recognition of a global pandemic caused by *emm*1 strains (37–44). This pandemic afforded the opportunity to compare preepidemic and epidemic strains for potential bacterial factors contributing to this global health problem. To gain insight into the emergence, dissemination, and diversification of *emm*1 strains causing this pandemic, we sequenced the genome of 3,615 *emm*1 infection isolates (32). Phylogenetic analyses revealed that the pandemic *emm*1 strains that emerged are a genetically closely related clonal population that evolved from its most recent preepidemic progenitor in the early 1980s. The key genetic event underpinning the pandemic was acquisition by HGT and recombinational replacement of a 36 kb segment of the *S. pyogenes* core chromosome (i.e., that portion of the chromosome/genome that is largely conserved across *emm*-types and not present on obvious mobile genetic elements such as phages and integrative-conjugative elements) that mediated enhanced production of toxins NAD+ glycohydrolase (SPN [*S. pyogenes* NADase]) and streptolysin O (SLO) (32). A subsequent study (35) showed that the striking upregulation of SPN and SLO production and altered virulence phenotype by members of the pandemic clone occurred as a consequence of only three single nucleotide polymorphisms (SNPs). Two are located in the ~35 to ~10 spacer region of the promoter sequence upstream of the *nga-ifs-slo* transcriptional unit and resulted in increased gene expression. The third, a nonsynonymous SNP in the *nga* gene, increases the activity of SPN, a secreted cytotoxin virulence factor (45). Additional evidence supporting the notion of upregulation of SPN and SLO as a contributing cause of *S. pyogenes* epidemic disease was found by sequence analysis of 1,125 *emm*89 genomes (35) obtained in comprehensive population-based surveillance studies conducted in the United States, Finland, and Iceland between 1995 and 2013. Among these *emm*89 strains, we identified three distinct phylogenetic clades (designated clade 1, clade 2, and clade 3). The current worldwide recent increase in the incidence of *emm*89 invasive infections corresponded temporally with the emergence and expansion of clade 3 strains upregulated in SPN and SLO production (35, 46).

Thus, progress is being made in understanding genomic alterations that are linked with increases in disease frequency and severity in some human pathogens. However, despite these advances, very little analogous work has been conducted to investigate global changes in gene expression that may contribute to the origin and perpetuation of bacterial epidemics. Similarly, there is a general lack of studies linking genome variation, transcriptional changes, and altered virulence in epidemic forms. The primary goal of this investigation was to study how genome variation linked with changes in transcriptome and altered virulence might contribute to the origin and perpetuation of bacterial epidemics, using the ongoing *S. pyogenes* *emm*89 epidemic as a convenient model system. We used comparative pathogenomics to dissect the precise molecular genetic events that have mediated the evolutionary origin and diversification of the epidemic *emm*89 strains. Unexpectedly, we found that a high frequency of HGT events has shaped the *emm*89 population genetic structure to a far greater extent than vertically inherited SNPs and short insertions and deletions (indels). Three main mechanisms that mediate HGT in bacteria have been described: conjugation, transduction, and transformation. Although *S. pyogenes* is not considered to be naturally competent, analysis of MLST data found *S. pyogenes* to have a level of recombination comparable to that of *Streptococcus pneumoniae*, a species that is naturally competent (47). The mechanism mediating the relatively high level of recombination detected in GAS is not known, but, given the prevalence of phage in GAS genomes, generalized transduction may play an important role. Global transcriptome sequencing (RNAseq) analysis was conducted on genetically representative preepidemic and epidemic *emm*89 strains to determine the extent to which the genomic changes causing altered gene expression may have contributed to the epidemic. We found that HGT is extensive in the *emm*89 population and has contributed disproportionately to the diversification of virulence factors and their expression. Nonsynonymous SNPs in major regulatory genes and other modest genetic changes have also led to transcriptome remodeling intimately linked with the origination and perpetuation of the epidemic. The results have significant implications for understanding epidemic bacterial disease and for translational research efforts designed to control or limit the detrimental effect of infectious agents. The overall strategy used as described here is of general utility and pertinence to the investigation of other pathogens.

**RESULTS AND DISCUSSION**

**Population genetic structure and contribution of horizontal gene transfer (HGT).** We studied 1,200 *emm*89 *S. pyogenes* strains, virtually all (*n* = 1,198) cultured from patients with invasive infections that occurred between 1995 and 2014 ([Fig. 1; see also Table S1 in the supplemental material](#)). The great majority of strains (*n* = 1,180) were collected as part of comprehensive population-based studies conducted in the United States, Finland, and Iceland. The genomes of all 1,200 strains were sequenced to a mean 60-fold depth of coverage (range, 13-fold to 440-fold) using an Illumina paired-end strategy, and polymorphisms were identified. Inference of genetic relationships using core chromosomal SNPs revealed that these *emm*89 strains have a major population of 1,193 strains and a minor population of 7 substantially diver-
We identified extensive genomic diversity between and within the three primary emm89 clades. The mean genetic distance (MGD) among the 1,193 strains of the 3 clades was 610 SNPs in the core genome (Fig. 2B). In striking contrast, among 3,615 emm1 strains collected in 8 countries on two continents over 45 years (i.e., a collection 3 times larger, from a broader geographic region, and a period 2.5 times longer than those used for analysis of the emm89 sample), the MGD was only 106 core SNPs.

There was a nonrandom distribution of SNPs throughout the emm89 core genomes. Multiple regions had elevated SNP density, indicating HGT and core genomes with a mosaic evolutionary history (Fig. 4; see also Fig. S1 in the supplemental material). Gubbins (genealogies unbaised by recombination in nucleotide sequences) statistical analysis of SNP distribution (48) identified 2,316 regions of putative HGT with a mean size of 3,695 bp (range, 4 bp to 71,774 bp) at 526 loci around the genome. Because HGT can distort inferences of genetic relationships and evolutionary history, the phylogeny of the strains was reassessed using sequences filtered to exclude regions of recombination (Fig. 2C). This analysis greatly reduced the MGD (i.e., average pairwise core SNPs) among the 1,193 strains by 78% (from 610 to 134), a level similar to that found in 3,615 emm1 strains (32). The MGD from clade 1 to clade 2 and the MGD from clade 2 to clade 3 were reduced by 87% and 76%, respectively. The MGD between strains within each of the clades also was substantially reduced. The MGD strain-to-strain within clade 1 went from 226 to 100 (−56%), within clade 2 from 83 to 63 (−24%), and within clade 3 from 244 to 45 (−82%). Importantly, however, after exclusion of SNPs present in chromosomal segments associated with HGT events, 3 primary clades still remained among the 1,193 strains.

Outgroup rooting with the genome of emm1 reference strain SF370 showed that the evolutionary pathway leading to the current emm89 epidemic lineage had clades branching in the sequence of clade 1 followed by clade 2 and then clade 3 (see Fig. S2 in the supplemental material). Clade 1 and clade 2 strains differed by 8 regions of HGT encompassing 171.1 kb or 10% of the genome, and clade 2 and clade 3 strains differed by 6 regions of HGT encompassing 15.3 kb or 0.9% of the genome (Fig. 4 and Table 1). Seven of the 8 HGT regions differentiating clade 1 and clade 2 are most similar in sequence to regions in emm2 reference genome MGAS10270 (see Fig. S3). Of special note, 33 isolates in clade 3 differed from the 725 other clade 3 strains by one additional HGT. These strains, designated subclade 3D (SC-3D) (Fig. 2B), first occurred in the Finland sample in 2009 and have disproportionately increased in prevalence in recent years as a cause of bloodstream infections in that country (see Table S1 and Fig. S4).

HGT events are responsible for the bulk of the core sequence differences between the clades. The transferred sequences encompass multiple genes encoding many known secreted and cell surface-associated virulence factors, including the pilus/T-antigen adhesin, fibronectin-binding protein FbaB, the toxin pair NGA and SLO, internalin InLA, C5a peptidase ScpA, antiphagocytic M-like proteins Enn and Mrp, virulence regulators Mga and Ihk-Irr, immunogenic secreted protein Isp1, and the HasABC capsule synthesis enzymes (49). These HGT events have had important consequences. For example, clade 1 strains differ from clade 2 and 3 strains in pilus/T-antigen, and the clade 3 strains cannot produce capsule due to loss of the hasABC genes. Of note, different pilus types have been shown to vary in cell adherence and tissue tropism, and differences in the levels of production of capsule and SPN and SLO cytotoxins can alter virulence (35, 49, 50).

Consistent with SPN and SLO playing a key role in S. pyogenes strain emergence and enhanced fitness, each of the three clades has a distinct nga-ifs-slo region resulting from two independent HGT events. In addition, SC-3D strains differ from the other clade 3 strains due to HGT of a region encoding the SpyA and SpeJ virulence factors (49, 51–53). Inasmuch as these multiple HGT events involve regions encoding virulence factors, it is reasonable to hy-
pothetize that many of these HGT events alter host-pathogen interactions.

Variation in gene content and phage genotype. HGT in bacteria can be mediated by mobile genetic elements (MGE), phages, and integrative-conjugative elements (ICEs). *S. pyogenes* phages commonly encode one or more secreted virulence factors such as streptococcal pyrogenic exotoxin superantigens and streptococcal phage DNases (54, 55). *S. pyogenes* ICEs usually encode one or more factors mediating resistance to antibiotics such as tetracycline and macrolides (54). Horizontal acquisition of antibiotic resistance and novel virulence factor genes, mediated by ICEs and phages, has been associated with localized outbreaks and large epidemics of *S. pyogenes* infections (29). MGE content was investigated in 1,193 *emm*89 isolates relative to the combined gene content (>53,000 genes) of 30 GAS genomes of 18 *emm*-types (see Tables S1 and S2 in the supplemental material). This analysis identified 64 different profiles of MGE content (Fig. 5). ICEs were infrequent in the strain sample. The three most prevalent MGE content profiles, or phage genotypes (PGs), accounted for 72% of the strains (Fig. 5). These three phage genotypes (PG01, PG02, and PG03) correspond to the phage content of the reference genomes for each of the three primary clades (Fig. S1 in the supplemental material). With the exception of PG02 (defined as lack of prophages), most phage genotypes were confined to a single clade.ICEs were infrequent in the strain sample. The three most prevalent MGE content profiles, or phage genotypes (PGs), accounted for 72% of the strains (Fig. 5). These three phage genotypes (PG01, PG02, and PG03) correspond to the phage content of the reference genomes for each of the three primary clades (Fig. S1 in the supplemental material). With the exception of PG02 (defined as lack of prophages), most phage genotypes were confined to a single clade. ICEs were infrequent in the strain sample. The three most prevalent MGE content profiles, or phage genotypes (PGs), accounted for 72% of the strains (Fig. 5). These three phage genotypes (PG01, PG02, and PG03) correspond to the phage content of the reference genomes for each of the three primary clades (Fig. S1 in the supplemental material). With the exception of PG02 (defined as lack of prophages), most phage genotypes were confined to a single clade.

**FIG 2** Genetic relationships among *emm*89 strains. Genetic relationships were inferred by the neighbor-joining method based on concatenated core chromosomal SNP data using SplitsTree. (A) Genetic relationships based on 28,425 SNPs identified among the members of the entire population of 1,200 *emm*89 strains. (B) Genetic relationships based on 11,846 SNPs identified among the 1,193 major population strains. Isolates are colored by cluster as determined using Bayesian analysis of population structure (BAPS) as indicated in the hierarchy below the figure. Three major clades (C1, C2, and C3) are defined at the first level of clustering. Subclade 3D (SC3D), a recently emerged and expanding population of strains in Finland, is defined at the second level of clustering. Indicated for the inferred phylogenies are the mean genetic distances (MGDs), both inter- and intraclade, measured as differences in core chromosomal SNPs. The mean genetic distance among strains within clades is less than the MGD to strains of the nearest neighboring clade(s). Bootstrap analysis with 100 iterations gives 100% confidence for all of the clade-to-clade branches (i.e., C1-C2, C2-C3, and C3-SC3D). (C) Genetic relationships based on 8,989 SNPs identified among the major population of 1,193 strains, filtered to exclude horizontally acquired sites as inferred using Gubbins. Exclusion of sites attributed to horizontal gene transfer events collapses the MGD strain-to-strain both within and between the clades. The MGD within the clades remains less than the MGD to the nearest neighboring clade(s). Trees in panels B and C are illustrated at the same scale.
PG02 (72%), having no phages. The abundance of PG02 strains representing 20% of the entire emm89 cohort is unusual in that, prior to our investigation, nearly all S. pyogenes genomes had been found to be polylysogenic (35). Most clade 3 strains are PG01 (62%), having phage 27061.1 encoding SpeC and Spd1, followed next in prevalence by PG02 (22%). Of note, although phages 11027.1 and 27061.1 are integrated at the same genomic locus and encode the same two secreted virulence factors, they are different in sequence (see Fig. S5). PG01 (presence of 27061.1) first occurred in our strain samples in 2003, a time that corresponds to the emergence of the epidemic clade 3 strains. However, the acquisition of 27061.1 by the emm89 population does not result in the epidemic clade 3 strains acquiring new phage-encoded virulence genes that were not already prevalent in the preepidemic clade 1 strains. This finding suggests that acquisition of phage-encoded virulence genes was not a key driver for the emergence of epidemic clade 3 organisms as has been speculated (46).

**HGT and extensively remodeled global transcriptomes.** One school of thought postulates that HGT events are similar to point mutations in that most of them are neutral, or nearly so, and have little effect on pathogen traits. The unexpected magnitude of HGT events in the study population (based on previous findings from analysis of other S. pyogenes emm-types) provided a unique opportunity to test the hypothesis that these HGT events have enhanced the virulence of the epidemic emm89 strains by remodeling of the global transcriptome. As a consequence of the greater technical difficulty and expense involved, global transcriptional variation has been far less studied than genomic variation in bacterial pathogens. Moreover, since the data corresponding to the groups of samples studied here were population based and comprehensive and included temporal-spatial information, we had the additional opportunity to assess the potential effect of transcriptome remodeling on strain emergence and dissemination. We used RNAseq to compare transcript variations at two growth points among genetically representative strains of clades 1, 2, and 3 (Fig. 6). These strains have the allelic variant of the major virulence regulators covRS, mga, and ropB that is most common to the clades they represent. These regulators lack known function-altering polymorphisms that influence S. pyogenes gene expression and virulence (49, 56–60). The number of genes differentially expressed in stationary-phase growth exceeded the number in exponential-phase growth by approximately 3-fold in all of the clade-to-clade comparisons (Fig. 7A). A general finding was that the greater the genetic distance between strains was, the greater the number of genes significantly altered in transcription. The largest number of differentially expressed genes was recorded between strains MGAS11027 (clade 1) and MGAS23530 (clade 2), consistent with strains in these clades being separated by the greatest MGD (Fig. 2). Genes altered in transcript level by 1.5-fold or greater accounted for 14% and 36% of the genome at the exponential and stationary growth phases, respectively, in comparisons and virulence (49, 56–60). The number of genes differentially expressed in stationary-phase growth exceeded the number in exponential-phase growth by approximately 3-fold in all of the clade-to-clade comparisons (Fig. 7A). A general finding was that the greater the genetic distance between strains was, the greater the number of genes significantly altered in transcription. The largest number of differentially expressed genes was recorded between strains MGAS11027 (clade 1) and MGAS23530 (clade 2), consistent with strains in these clades being separated by the greatest MGD (Fig. 2). Genes altered in transcript level by 1.5-fold or greater accounted for 14% and 36% of the genome at the exponential and stationary growth phases, respectively, in comparisons and virulence (49, 56–60). The number of genes differentially expressed in stationary-phase growth exceeded the number in exponential-phase growth by approximately 3-fold in all of the clade-to-clade comparisons (Fig. 7A). A general finding was that the greater the genetic distance between strains was, the greater the number of genes significantly altered in transcription. The largest number of differentially expressed genes was recorded between strains MGAS11027 (clade 1) and MGAS23530 (clade 2), consistent with strains in these clades being separated by the greatest MGD (Fig. 2). Genes altered in transcript level by 1.5-fold or greater accounted for 14% and 36% of the genome at the exponential and stationary growth phases, respectively, in comparisons....
section 1, in the supplemental material). Although genes $(n = 182)$ located within the eight distinct regions of HGT differentiating clade 1 and clade 2 comprise only 11% of the gene content, they accounted for 24% of the differentially expressed genes at exponential growth, a highly nonrandom occurrence $(P < 0.0001)$. Importantly, genes encoding many key virulence factors had significantly different transcript levels, including the fibronectin/collagen/T-antigen (FCT) region pilin genes, nga-ifs-slo, speG, ideS, ska, sclA, fibA, enn, emm, mrp, and mga (49). Collectively, these findings demonstrate that the genome segments that had been horizontally acquired and retained on the evolutionary pathway leading from clade 1 to clade 2 strains have contributed disproportionately to remodeling the global transcriptome, including many virulence genes, and argue that they are likely not selectively neutral.

The genomic changes accruing in the molecular evolution of clade 2 to clade 3 are of considerable interest because they are associated with the emergence, dissemination, and recent rapid increase in the frequency of emm89 invasive infections recorded in many countries (46, 61–65). In contrast to the 11% of the gene content reshaped by HGT in the transition from clade 1 to clade 2, a more modest 1% was reshaped in the transition from clade 2 to clade 3. Despite this modest 1% change we found that in comparing the transcriptomes of clade 2 strain MGAS23530 with clade 3 strain MGAS26844, 4% and 11% of the genes were differentially expressed at the exponential and stationary growth phases, respectively (Fig. 7A; see also Table S3, section 2, in the supplemental material). Genes located within regions of HGT were significantly overrepresented among the differentially expressed genes in exponential growth $(P < 0.0001)$. Included among the 28 genes with significantly increased expression in exponential growth were the critical virulence genes nga-ifs-slo (Fig. 7B). To confirm that increased expression of nga and slo is a trait broadly common to clade 3 strains, we assessed the expression of these genes by quantitative PCR (qPCR) in 11 strains selected to represent the range of genetic and geographic diversity present in the emm89 major population (Fig. 7E and F). The subclades represented by these 11 isolates encompass 1,120 (94%) of the 1,193 strains of the major emm89 population. All 5 of the clade 3 strains had significantly greater nga and slo expression than all 6 of the clade 1 and 2 strains $(P < 0.001)$. This is consistent with previous findings for Nga NADase activity assessed for 27 strains of the cohort (50). Importantly, significantly increased transcription of nga-ifs-slo was asso-

**TABLE 1** HGT recombination blocks separating GAS emm89/M89 clades

| Block | Clades | Start* | Stop* | Length (kb) | SNPs | Genes | M-like | % ID |
|-------|--------|--------|--------|-------------|------|-------|--------|------|
| RB1b  | C1-C2  | 92,389 | 164,162 | 71,774      | 411  | 72    | M2     | 88.74 |
| RB2   | C1-C2  | 295,481| 297,574 | 2,094       | 9    | 2     | M2     | 100.00|
| RB3c  | C1-C2  | 773,487| 780,634 | 7,148       | 55   | 8     | M2     | 99.55 |
| RB4c  | C1-C2  | 794,417| 800,659 | 6,243       | 28   | 8     | M2     | 99.55 |
| RB5   | C1-C2  | 921,261| 930,969 | 9,708       | 41   | 100   | M2     | 99.68 |
| RB6   | C1-C2  | 1,022,619| 1,030,407| 7,789      | 20   | 6     | M2     | 99.77 |
| RB7   | C1-C2  | 1,543,651| 1,561,165| 17,515     | 103  | 13    | M2     | 97.17 |
| RB8   | C1-C2  | 1,577,916| 1,597,447| 19,532     | 138  | 21    | M28    | 99.58 |
| RB9   | C2-C3  | 86,603 | 88,366  | 1,764       | 12   | 2     | M5/M23 | 99.38 |
| RB10  | C2-C3  | 145,163| 155,569 | 10,407      | 59   | 11    | M1/M12 | 98.52 |
| RB11  | C2-C3  | 244,407| 244,758 | 352         | 5    | 1     | M5     | 100.00|
| RB12  | C2-C3  | 1,472,262| 1,473,025| 764        | 9    | 1     | M12    | 100.00|
| RB13  | C2-C3  | 1,558,898| 1,559,698| 801        | 7    | 2     | M49    | 99.75 |
| RB14  | C2-C3  | 1,693,613| 1,694,805| 1,193      | 6    | 2     | M5/M6  | 100.00|
| RB15  | C3-SC3D| 341,762| 359,579  | 17,818      | 106  | 21    | M1     | 99.67 |

* The start and stop positions provided are relative to the MGAS23530 genome.

b The first 18.6 kb and last 39.6 kb are M2-like (>99% identity [ID]); however, the central 13.5 kb FCT pilus-encoding region is unlike that of any other sequenced GAS emm-type.

c RB3 and RB4 likely represent a single HGT event that encompasses the intervening streptin lanthiabiotic synthesis genes, thus resulting in a larger single recombination of 26,697 bp.
associated with the emergence and epidemic increase in *S. pyogenes* *emm*1 invasive infections (32, 34, 35).

Additional genetic changes that differentiate epidemic clade 3 strains from the most recent predecessor clade 2 strains are acquisition of phage 27061 encoding *speC* and *spd1* and loss of the *hasABC* capsule synthesis genes. To explore the role these genetic changes have potentially played in contributing to the emergence of the epidemic clade 3 strains, we inspected transcript data for the *speC* and *spd1* genes and *hasABC* virulence factor genes between the preepidemic (clade 1 and clade 2) and epidemic (clade 3) *emm*89 representative strains. Transcript levels of *speC* and *spd1* were significantly greater for the preepidemic clade 1 MGAS11027 strain than for the epidemic clade 3 MGAS26844 strain at both phases of growth assessed (Fig. 7C). The finding of significantly lower levels of *speC* and *spd1* transcripts in the genetically representative epidemic clade 3 strain further argues that presence of these virulence factors in the clade 3 lineage is unlikely to have conferred a fitness advantage relative to clade 1 strains and therefore is an unlikely mechanism for the emergence of the epidemic clone and displacement of the predecessor clade 1 and clade 2 strains (46). Similarly, although the epidemic clade 3 strains are incapable of producing the antiphagocytic hyaluronic acid (HA) capsule due to HGT-mediated loss of the *hasABC* genes, the transcript data indicate that this gene loss was likely not responsible for a significant decrease in capsule production between the clade 2 and 3 strains. We found that transcription of *hasABC* was very...
We next investigated the molecular basis for the differences in capsule production using all strains of clades 1 and 2. Sequence data, coupled with Sanger sequencing of the hasABC operon. Transcription of hasABC was very weak for the clade 2 strain at both growth phases and was significantly less than for the clade 1 strain at the mid-exponential growth phase ($P < 0.002$). Relative transcript levels as measured by qPCR for ngs, slo, and hasA, respectively. Differences in strain-to-strain expression were assessed by one-way ANOVA. Expression of ngs and slo was significantly greater for all 5 clade 3 strains than for all 6 clade 1 and 2 strains ($P < 0.001$). All 3 clade 1 and 2 strains with hasABC weak/repressed promoter pattern A expressed significantly less hasA than all 3 clade 1 strains with strong/repressed promoter pattern B ($P < 0.001$). Levels of expression of hasA were not significantly different among all 3 strains with weak/repressed promoter pattern A and all 5 genetically acapsular clade 3 strains. RB, recombination block; RPKM, reads per kilobase per million reads mapped.

**FIG 7** RNAseq and qPCR expression analyses. (A) Genes significantly altered in transcript level at 1.5-fold change or greater in RNAseq. The numbers shown refer to the total number of differentially expressed genes for each comparison. The representative strains of each clade analyzed are C2/C1 (MGAS23530/MGAS11027), C3/C2 (MGAS26844/MGAS23530), and SC-3D/C3 (MGAS27520/MGAS26844). (B) Transcript levels for the ngs-ifs-slo operon. The transcript levels of ngs, ifs, and slo were significantly (4- to 8-fold) greater in the epidemic strains than in the preepidemic strains. The index in panel B applies to panels B, C, and D. (C) Transcript levels of spec and spd1. Transcript levels of spec and spd1 were significantly greater in the preepidemic strain at the exponential growth phase ($P < 0.01$). (D) Transcript levels for the hasABC operon. Transcription of hasABC was very weak for the clade 2 strain at both growth phases and was significantly less than for the clade 1 strain at the mid-exponential growth phase ($P < 0.002$). (E, F, and G) Relative transcript levels as measured by qPCR for ngs, slo, and hasA, respectively. Differences in strain-to-strain expression were assessed by one-way ANOVA. Expression of ngs and slo was significantly greater for all 5 clade 3 strains than for all 6 clade 1 and 2 strains ($P < 0.001$). All 3 clade 1 and 2 strains with hasABC weak/repressed promoter pattern A expressed significantly less hasA than all 3 clade 1 strains with strong/repressed promoter pattern B ($P < 0.001$). Levels of expression of hasA were not significantly different among all 3 strains with weak/repressed promoter pattern A and all 5 genetically acapsular clade 3 strains. RB, recombination block; RPKM, reads per kilobase per million reads mapped.

weak in clade 2 strain MGAS23530 under both growth conditions assessed (Fig. 7D), arguing that capsule production was already negligible before the HGT-mediated loss of the hasABC genes by the clade 3 lineage. Capsule production was strong only for clade 1 strain MGAS11027 at the exponential growth phase.

We next investigated the molecular basis for the differences in capsule production using all strains of clades 1 and 2. Sequence variation in the hasABC promoter has been reported to alter transcription and capsule production (66). Inspection of the genome sequence data, coupled with Sanger sequencing of the hasABC promoter for all clade 1 and 2 strains, identified two major variants (see Fig. S6A in the supplemental material). These promoter variants corresponded to strong clade 1 strain MGAS11027 and weak clade 2 strain MGAS23530 hasABC transcription. Whereas the two promoter variants are equally represented among clade 1 strains, the vast majority (88.5%) of clade 2 strains had the weak transcription variant (see Fig. S6B and C in the supplemental material). Expression of hasA correlated perfectly with the promoter variant (Fig. 7G), which is consistent with results of HA production assays previously reported for 27 strains of the cohort (50). Importantly, hasA transcript levels for strains with the weak promoter variant were not significantly different from those of the clade 3 strains that lack the hasABC genes. Thus, the evolution of clade 3 from a clade 2 progenitor strain likely involved a transition from very little capsule production to no capsule production. This again argues that loss of the hasABC genes by the clade 3 lineage is unlikely to confer a fitness advantage relative to the clade 1 and 2 strains and is therefore an unlikely mechanism for the epidemic emergence and displacement of the predecessor lineages. Whereas some S. pyogenes outbreaks have been associated with strains having a hyperencapsulation phenotype (33, 67) we are unaware of a body of epidemiological data associating GAS epidemic outbreaks with a loss of capsule phenotype. To summarize, the global transcriptome data comparing the preepidemic and epidemic strains show that neither production of phage-encoded virulence factors SpeC and Spd1 nor lack of production of the antiphagocytic HA
capsule is a characteristic unique to the emergent clade 3 strains relative to the predecessor clade 1 and 2 strains and therefore does not correspond to the epidemic increase in invasive infections.

The very recent emergence of SC-3D strains is temporally associated with a single HGT event in which SC-3D strains acquired an 18 kb sequence that includes 21 genes, including genes encoding the secreted virulence proteins SpyA, a C3-like ADP-ribosyltransferase, and SpeJ, a pyrogenic exotoxin superantigen (49, 51–53). On the basis of the nearly identical sequences, this 18 kb region likely was acquired from an epidemic emm1 clone donor. Differentially expressed genes accounted for 2% and 11% of the genome at the exponential and stationary growth phases, respectively, in comparisons of the transcriptomes of strain MGAS26844 (clade 3) and MGAS27520 (SC-3D) (Fig. 7A; see also Table S3, section 3, in the supplemental material). This was the lowest number of differentially expressed genes among the four genetically representative strains studied, consistent with SC-3D strains being a recently emerged closely genetically related subset of the epidemic clade 3 strains.

**Further transcriptome remodeling and epidemic perpetuation.** Discovery of significant alteration of transcriptional programs caused by HGT events, and the role in emergence and dissemination of clade 3 organisms, led us to investigate the hypothesis that additional transcriptome remodeling contributed to perpetuating the emm89 epidemic. We tested this hypothesis by focusing on SC-3D strains, because these organisms disproportionately increased in frequency in Finland starting from 2013 (Fig. 2A; see also Fig. S4 and Table S1 in the supplemental material). Given the relatively modest number of genes differentially expressed between MGAS26844 (clade 3) and MGAS27520 (subclade 3D), we interrogated the genome data for candidate polymorphisms that may further alter the transcriptome and potentially influence pathogen behavior. Analysis of the genome sequences of the 33 SC-3D strains found unique single amino acid replacements in gene regulators CovR (S130N) and LiaS (K214R). These polymorphisms were prevalent among the SC-3D strains; 11 strains had the CovR (S130N) change, and 6 strains had the LiaS (K214R) change (see Fig. S4). In contrast, none of the other 1,183 emm89 or 3,615 emm1 strains (32) studied had these polymorphisms. The branching of the strains with these mutations in the inferred phylogeny and their absence in other S. pyogenes strains identify identity by descent rather than identity by independent mutation (i.e., commonality by evolutionary convergence).

Repeated recovery of clonal progeny with either the CovR (S130N) or LiaS (K214R) polymorphisms from invasive episodes has not been reported previously and thus was unexpected. Because relatively little is known about liaS in S. pyogenes, we elected to study the LiaS (K214R) polymorphism in more detail. Consistent with our altered-transcriptome hypothesis, RNaseq analysis showed that the transcriptome of strain MGAS27710 LiaS (K214R) differed from that of SC-3D LiaS wild-type strain MGAS27520, including significant changes in expression of several virulence genes (data not presented). However, as these two strains are not isogenic, the extent to which the altered transcriptome was due to the LiaS (K214R) polymorphism could not be assessed. To address this issue, we constructed a LiaS (K214R) isogenic mutant from parental strain MGAS27556 and conducted RNaseq analysis. We found that, compared to the wild-type parental strain, the LiaS (K214R) isogenic mutant had 127 and 70 differentially expressed genes in exponential-phase growth and stationary-phase growth, respectively (see Table S3, section 4, in the supplemental material). Virulence genes significantly increased in expression by the LiaS (K214R) isogenic mutant included all 9 genes of the streptolysin S biosynthesis operon (sagaABCDEFGH) in exponential phase and speG encoding streptococcal pyrogenic exotoxin G in stationary phase.

The capacity of the CovR (S130N) and LiaS (K214R) naturally occurring mutant strains to repeatedly cause serious infections means that they can effectively spread between hosts and implies that they are not attenuated in the ability to survive in the upper respiratory tract, the more common S. pyogenes niche. Consistent with this idea, we found that the naturally occurring mutant strains had an enhanced ability to survive in human saliva ex vivo relative to SC-3D wild-type strain MGAS27520 (Fig. 8H). These results contrast with data showing that strains with other covR or covS (covR/S) mutations have reduced survival in human saliva relative to wild-type strains (68).

**Comparative strain virulence.** The epidemiological, comparative genomic, and transcriptome data demonstrate that clade 1, 2, and 3 organisms are genotypically and phenotypically distinct and strongly suggest differences in virulence. To test this hypothesis, the three genetically distinct reference strains for each clade were compared in mouse and nonhuman primate models of necrotizing fasciitis (NF) (69–71). Epidemic clade 3 reference strain MGAS26844 was significantly more lethal and caused significantly greater tissue damage in the mouse NF infection model than the two preepidemic reference strains (Fig. 8A and B). Moreover, relative to clade 1 reference strain MGAS11027, epidemic clade 3 strain MGAS26844 caused significantly larger lesions with greater tissue damage in a nonhuman primate model of NF (Fig. 8C to E).

**Concluding comment.** We have used S. pyogenes as a model pathogen for studying the evolutionary genomics of epidemic disease and the molecular basis of bacterial pathogenesis. The organism is a strict human pathogen, causes abundant infections worldwide, and has a relatively small genome (~1.8 Mb). In addition to its propensity to cause epidemic waves, the availability of comprehensive, population-based strain collections from many countries, coupled with the fact that humans are its only natural host, means that the history of underlying events that generate genomic diversity is not obscured by molecular processes occurring in nonhuman hosts or environmental reservoirs. These factors afford considerable advantages in the use of S. pyogenes as a model system compared to many other pathogenic bacteria such as E. coli, S. enterica, and S. aureus.

The primary goal of our study was to determine if genomic changes linked with the origin and perpetuation of human epidemic disease have remodeled global gene expression and altered virulence in the model pathogen S. pyogenes. We were especially interested in determining the effect, if any, of horizontally acquired genome segments on global gene expression and virulence of the progeny strains. Despite the importance of bacterial pathogens in human and veterinary health, remarkably few studies have addressed how transcriptome remodeling contributes to the origin and perpetuation of epidemics. Zhou et al. (26) studied diversity in 149 genomes of S. enterica serovar Paratyphi A and used the resulting data to speculate that most recent increases in frequencies of bacterial diseases are due to environmental changes rather than to the novel evolution of pathogenic bacteria. In essence, it was suggested that many epidemics and pandemics of bacterial disease in humans did not involve recent evolution of particularly
virulent organisms but instead reflected chance environmental events. A similar conclusion was reached in studies of other pathogens, for example, _Yersinia pestis_, _S. enterica serovar Agona_, _Mycobacterium tuberculosis_, _Mycobacterium leprae_, and _Shigella sonnei_ (17, 25). Although this may be the case for some pathogens, on the basis of the full-genome data from 4,815 strains, human pathogens have been published over the last decade (4, 5, 10–18, 23, 25, 26, 32, 72–76). There is a small but emerging literature bearing on the impact of regulatory plasticity in bacterial evolution and fitness (77–81). However, there has been very little work designed to integrate microbial population genomics, molecular pathogenesis processes, microbial emergence, transcriptome remodeling, and virulence. Our findings suggest that this could be a fruitful area of research for other microbial pathogens. The resulting data are likely to have significant implications for understanding bacterial epidemics and for translational research efforts to blunt their detrimental effects.

**MATERIALS AND METHODS**

Further details of the materials and methods used are described in Text S1 in the supplemental material.

**Bacterial strains.** We studied 1,200 GAS _emm89_ strains, including 1,198 strains causing invasive infections and two from pharyngitis patients (see Table S1 in the supplemental material). The vast majority of the
strains (n = 1,178) were collected as part of comprehensive population-based public health surveillance of GAS invasive infections conducted in the United States, Finland, and Iceland between 1995 and 2014. The remaining emm89 strains were recovered from invasive disease cases in Ontario, Canada, and from a pharyngitis case in Italy. A subset of this population has been previously studied, and preliminary genetic findings have been presented (35, 48).

**Genome sequencing.** Isolation of chromosomal DNA, generation of paired-end libraries, and multiplexed sequencing were accomplished as described previously (32, 35) using Illumina (San Diego, CA) instruments (HiSeq2500, MiSeq, and NextSeq). Whole-genome sequencing data for the 1,200 isolates studied were deposited in the NCBI Sequence Read Archive.

**Reference genome assembly, annotation, and polymorphism discovery.** The bioinformatics tools used for assembling and annotating the reference genomes and for identifying and analyzing polymorphisms in the population studied are described in Text S1 in the supplemental material. Complete genome sequences for genetically representative strains MGAS11027, MGAS23530, and MGAS27061 were deposited in the NCBI GenBank database. MGAS11027, MGAS23530, and MGAS27061 were deposited in the BEIR strain repository.

**Phylogenetic inference and population structure.** The bioinformatics tools used for sequence alignments, detection, and filtering of HGT polymorphisms, for clustering and phylogenetic inference, and for analysis of the population structure are described in Text S1 in the supplemental material.

**Gene content and mobile genetic element analysis.** The known GAS pangenome core and accessory gene content was determined based on 30 complete genomes of 18 different emm-types (see Table S2 in the supplemental material) as described in Text S1 in the supplemental material. Among the 53,336 coding sequences (CDSs) of the 30 genomes, PanOCT identified 3,338 ortholog clusters, culled by BLAST reciprocal-best-hit analysis to 2,835 on the basis of the criterion of no two clusters sharing >95% amino acid identity. A GAS pseudo-pangenome sequence of ~3 Mbp was generated by concatenating onto the emm89 MGAS23530 reference genome all accessory gene content not already present in the genome, starting with emm89 strains MGAS11027 and MGAS27061, and then the remaining 27 genomes by emm-type (i.e., emm1, emm2, emm3, etc.). Based on mapping of the emm89 reference genome sequencing reads to the GAS-30 pangenome, an RPKM (reads per kilobase of transcript per million reads mapped) value of >50 corresponded to gene presence. A phage was called present if a minimum of 80% of its gene content represented in the GAS-30 pangenome was found to be present. Reads not mapping to the GAS-30 pangenome were assembled de novo using SPAdes. Resultant contigs with greater than 100 nucleotides were queried to the GAS-30 pangenome, an RPKM (reads per kilobase of transcript per million reads mapped) value of 95% amino acid identity. A GAS pseudo-pangenome sequence of ~3 Mbp was generated by concatenating onto the emm89 MGAS23530 reference genome all accessory gene content not already present in the genome, starting with emm89 strains MGAS11027 and MGAS27061, and then the remaining 27 genomes by emm-type (i.e., emm1, emm2, emm3, etc.). Based on mapping of the emm89 reference genome sequencing reads to the GAS-30 pangenome, an RPKM (reads per kilobase of transcript per million reads mapped) value of >50 corresponded to gene presence. A phage was called present if a minimum of 80% of its gene content represented in the GAS-30 pangenome was found to be present. Reads not mapping to the GAS-30 pangenome were assembled de novo using SPAdes. Resultant contigs with greater than 100 nucleotides were queried against the NCBI nonredundant database using BLAST to determine their nature.

**Construction of isogenic mutant strains.** The construction of the liaS isogenic mutant strain was accomplished by allelic exchange as previously described (35). Briefly, MGAS27556 LiaS (K214R) was generated by introducing the liaS A641G SNP into wild-type strain MGAS27556, using DNA amplified from strain MGAS27552, a clinically representative strain of the clades and subclades studied using RNAseq as previously described (32, 69–71). These strains have a wild-type (i.e., the most commonly occurring) allele for all major transcription regulators, including covR/S, ropB, and rga. All animal experiments were approved by the Institutional Animal Care and Use Committee of Houston Methodist Research Institute.

**Accession numbers.** Whole-genome sequencing data for the 1,200 isolates studied were deposited in the NCBI Sequence Read Archive under accession number SRP059971. Complete genome sequences for genetically representative strains MGAS11027, MGAS23530, and MGAS27061 were deposited in the NCBI GenBank database under accession numbers CP013838, CP013839, and CP013840, respectively. MGAS11027, MGAS23530, and MGAS27061 were deposited in the BEIR strain repository under accession numbers NR-33707, NR-33706, and NR-50285, respectively. RNAseq transcriptome data were deposited in the NCBI Gene Expression Omnibus database under accession number GSE76816.

**SUPPLEMENTAL MATERIAL**

Supplemental material for this article may be found at http://mbio.asm.orglookup/suppl/doi:10.1128/mBio.00403-16/-/DCSupplemental.

Text S1, DOCX file, 0.1 MB.
Figure S1, TIF file, 3 MB.
Figure S2, PDF file, 0.2 MB.
Figure S3, PDF file, 1 MB.
Figure S4, PDF file, 0.2 MB.
Figure S5, PDF file, 0.5 MB.
Figure S6, PDF file, 0.4 MB.
Table S1, DOCX file, 0.4 MB.
Table S2, DOCX file, 0.1 MB.
Table S3, DOCX file, 0.4 MB.

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