Economic globalization and the COVID-19 pandemic: global spread and inequalities

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Abstract In just a few weeks, COVID-19 has become a global crisis and there is no longer any question of it being a major pandemic. The spread of the disease and the speed of transmission need to be squared with the forms and characteristics of economic globalization, disparities in development between the world’s different regions and the highly divergent degree of their interconnectedness. Combining a geographic approach based on mapping the global spread of the virus with the collection of data and socio-economic variables, we drew up an OLS model to identify the impact of certain socio-economic factors on the number of cases observed worldwide. Globalization and the geography of economic relations were the main drivers of the spatial structuring and speed of the international spread of the COVID-19.

Keywords CoViD-19 · Economic geography · World · Globalization · Spatial diffusion

Introduction

The increasing integration of the global economy has facilitated the interconnection between the world’s territories. And globalization, characterized by the increase in human mobility and the exchange of goods throughout the world, can be considered a vector for the spread of epidemics and even pandemics (Berlinguer, 1999). The history of pandemics is a long one, and it is certainly not the first time that an infectious agent has spread across the globe. However, the most recent pandemics in historic terms appear to have been wiped from the collective memories. This helps to explain the widespread impression in the West that the current pandemic is exceptional, leading public and media reports to compare it with the “Spanish flu” of 1918–1919. Different factors account for the “forgotten” or otherwise overlooked pandemics: an available vaccination (Grippa A H1N1, 2009), initially linking the disease to what was believed to be a well-defined social group (SIDA, 1981), silent or almost silent media (Hong-Kong Flu in 1968–1970, Asian Flu 1956–1958), inadequate national resources to detect and record cases, the impression of a distant spatial threat (SARS-CoV, 2003) or an anthropological evolution that is often difficult to objectify (e.g., a shift in the relationship with death, lethal risks and mortality). It is nonetheless understandable that the danger represented by the SARS-COV-2 (WHO, 2020) has been seen as exceptional since, where almost a year was needed for the Spanish Flu to become a global pandemic, only three months was needed for Covid-19 to go global, and only two months for the main centers of globalization to be affected.
Indeed, as everyone feared from the moment the virus was first flagged in Wuhan (China) on 31 December 2019, the SARS-CoV-2 virus has now been transmitted worldwide (Al Hasan, 2020). While the global data available suffers from insurmountable problems (disparity in national institutions’ recording conditions, political agendas, unequal socio-economic effects in the identification and treatment of cases, etc.), it is nonetheless unquestionable that the virus has now escalated worldwide (Fig. 1). By 15 April 2020, 1,914,916 cases had been reported in over 180 countries or territories (194 member states of the WHO), with 123,010 deaths.

Several previous studies have used mapping to analyze the spread of epidemics by highlighting “spatial patterns”. These include tuberculosis (Roth et al., 2016), cholera (Adesina, 1984; Ali et al., 2002), SARS-CoV (Lai et al., 2004; Meade, 2014; Shannon & Willoughby, 2004; Wang et al., 2008), MERS-CoV (Cotten et al., 2014), H1N1 influenza (Smallman-Raynor & Cliff, 2008; Souris et al., 2010), HIV (Wallace and Wallace, 1995; Wood et al., 2000) and dengue (Acharya et al., 2021; Atique et al., 2018; Zhu et al., 2019). In line with the approach of earlier studies, this paper attempts to analyze how the virus was transmitted across the globe and the underlying causes of its spread. We specifically interrogate how globalization has been a driver of the spatial diffusion of Covid-19.

In the rest of the paper, we present the methodology used. Then, we highlight our results before concluding and discussing the implications of our findings.

Fig. 1 Number of deaths due to Covid-19 (7 Avril 2020)
Method

Mapping epidemics and pandemics is a widely acknowledged method for understanding how they are transmitted and the factors that influence the spread (WHO, 2016). As Koch and Koch (2005) explain, using such techniques helps us to understand how to respond by being more prepared for health crises. In recent studies, it has been demonstrated that COVID-19 has primarily hit more developed regions (Bourdin et al., 2021; Paez et al., 2020). Therefore we have added in our model the GDP/capita which measures in a comparable way the levels of wealth of the States. In the same vein, in a context of globalisation where territories are interconnected (Michie, 2019), previous studies have shown that highly interconnected countries tend to be highly exposed in the event of an epidemic or pandemic (Hufnagel et al., 2004; Zou, 2016). Consequently, to understand the extent to which the spread of COVID-19 is due to economic globalization, we added a measure of trade intensity (intensity of commercial exchanges) for each country as an explanatory variable. Moreover, in medical geography (Meade, 2014; Dobis, 2020), health infrastructures have also been shown to play a role in the number of cases recorded in the epidemics observed. Therefore, we added two covariates relatives to health infrastructure: the density of beds and doctors.

At the global level, we only have access to data relative to the number of cases recorded, the number of deaths recorded and the number of recovered cases. We used the official data released by the WHO to inform our study, and we built a linear regression model (OLS) in order to complete our mapping analysis. Our model can be written as follow:

\[ Y_i = \beta_0 + \beta_1 X_1 + \beta_2 X_2 + \ldots \beta_n X_n + \epsilon \]

where \( Y_i \) represents the number of cases or the number of deaths; \( \beta_0, \beta_1, \beta_2 \ldots \beta_n \) are the parameters of the model (in italic in Table 1); and \( \epsilon \) represents the error term.

Results

Understanding the spread of COVID-19: Between geographical and functional proximities

Mapping deaths due to Covid-19 worldwide until 7 Avril 2020 showed that the SARS-CoV-2 virus is active across the globe and, potentially, in all societies and human groups, with the possible exception of the most isolated regions (notably Africa, Asia and Amazonia). The pandemic situation is thus indisputable, with some notable variations. In effect, Fig. 1 indicates that on 7 April 2020, the most severely affected regions in the world were the Extreme Orient, Europe and North America, with major infra-regional variations (especially between Western and Eastern Europe, and between the USA and Canada). Given what we now know about the exceptionally high degree of contagion, the average length of the incubation period (5/6 days and up to 14 days) and the very widespread potential of asymptomatic cases (Read et al., 2020; Ren et al., 2020; Wang et al., 2020), the global scale of diffusion makes it particularly challenging to eradicate the virus. This underscores the strategic importance of developing a vaccine in the fight against Covid-19 and the very high likelihood of resurgence (Table 2).

| Variable | Description of the variables | Date of data | Source of data |
|----------|-----------------------------|--------------|----------------|
| Number of cases on 7/4/2020 | | 7/4/2020 | World Health Organization |
| Number of deaths on 7/4/2020 | | 7/4/2020 | World Health Organization |
| GDP/capita | | 2018 | World Bank |
| Intensity of commercial exchanges (exports of goods and services in constant dollars) | | The most recent value between 2016 and 2019 | World Bank |
| Number of doctors per 1000 inhabitants | | The most recent value between 2016 and 2019 | World Bank |
| Number of beds per 1000 inhabitants | | The most recent value between 2016 and 2019 | World Bank |
Overexposure to the epidemic of countries most deeply embedded in economic globalization

The pandemic spread across the globe in the space of 4 months. The main stages of the spatial spread of the virus closely follow the economic geography of today’s economic world. Thus, the spread of SARS-CoV-2 over space and time appears to provide considerable information about the main mechanisms at work (Fig. 2).

Three countries (Thailand, South Korea and Japan) reported their first cases quickly after the first case identified in Wuhan (16th of November 2019), at the end of January 2020. Taiwan followed suit on 1

Table 2  OLS model (7 April 2020)

|                      | Model cases | Model deaths |
|----------------------|-------------|--------------|
|                      | (1) | (2) | (3) | (4) | (5) | (1) | (2) | (3) | (4) | (5) |
| Bed                  | $-0.182^{**}$ | $-0.125^{**}$ | $-0.158$ | $-0.112$ |
| Doctor               | $0.219^{***}$ | $0.195^{***}$ | $0.237^{**}$ | $0.206^{**}$ |
| Exchanges            | $0.080^{***}$ | $0.118^{**}$ | $0.115^{**}$ | $0.156^{**}$ |
| GDP                  | $0.784^{***}$ | $0.768^{***}$ | $0.417^{**}$ | $0.485^{**}$ |
| R                    | $0.742$ | $0.63$ | $0.59$ | $0.48$ | $0.61$ | $0.31$ | $0.36$ | $0.48$ | $0.46$ | $0.58$ |
| Log likehood         | $-72.258$ | $-74.71$ | $-77.16$ | $-74.17$ | $-76.62$ | $-59.55$ | $-59.34$ | $-59.13$ | $-58.84$ | $-58.63$ |
| AIC                  | $3284.7$ | $3272.22$ | $3259.74$ | $3247.26$ | $3234.78$ | $2516.48$ | $2391.46$ | $2266.44$ | $2394.49$ | $2269.47$ |

Fig. 2  The global spread of Covid-19 from December 2019 (date when the threshold of ten cases was exceeded)

[Springer logo]
February 2020. These are countries that, given their geographical proximity to the Chinese city where the epidemic first broke out, have frequent face-to-face interactions with Chinese interlocutors compared to more distant spatially countries where the cost of transport (both financial and temporal) to enact a physical encounter reduces the frequency of face-to-face interactions. Other countries in South-East Asia whose economies are linked to that of China and which have large Chinese diasporas were also affected (e.g., Vietnam, Malaysia).

When we analyse the Fig. 2, the case of Iran and the United Arab Emirates in the Middle East is more curious. However, one reason the United Arab Emirates has been affected could be to do with its positioning as an intercontinental air hub, with many commercial flights making a stopover between Europe and Asia. Iran, on the other hand, has enjoyed commercial and industrial relations with China linked to the oil sector for many years. March 2020 witnessed the spatial expansion of the epidemic to Latin America, South Asia, Eastern Europe (affected later than Western Europe) and Russia, as well as several regions in Africa. Regarding Russia, the relative lateness of the epidemic, while the country has borders with China, could be related to the geography of the country—so wide that the face-to-face interactions between Russians people from West to East is not so frequent (Sardadvar & Vakulenko, 2020), and the location of the Wuhan area, quite far from the China-Russia border.

Besides, we can clearly see that the countries most directly linked to China economically are generally the richest and most developed nations, and these were the first to see a rapid rise in cases. In the table, we observe a positive and significant effect of the level of development on the number of cases. In addition, the extent of a country’s participation in international trade as measured by trade intensity has a positive and significant effect on the number of cases. From this point of view, we can say that the very rapid planetary spread of the pandemic was driven by the reticular links of “functional proximity” woven by economic globalisation between territories that are often geographically very distant from one another but associated, and therefore articulated and interdependent. Countries that were heavily hit at the beginning of the crisis are countries where business and trade relations with China and between centers of economic globalization, of which they are part, lead to frequent mobilities of people engaged in business activities: i.e., Western Europe, North America and Australia. For these countries, opportunities for interindividual exposure (mixing of people from different countries, transit, meetings, interconnection-supporting sites or simply co-presence) are far higher in globalized regions and cities than for populations in countries where economic globalization is less effective.

In our model, we also observe that there is a positive and significative effect of the level of healthcare system (proxied by the density of beds and doctors) on the number of cases. This result suggests that countries with the most cutting-edge healthcare systems present the highest number of infections. It may seem counterintuitive. But recent studies have shown that although the number of doctors and beds per capita was high, the scale of the epidemic meant that these high levels of health infrastructure were still insufficient. Furthermore, the overconfidence that developed countries had in their health systems had deleterious effects because they were ill-prepared for the coming wave (Rodríguez-Pose, & Burlina, 2021). They thought that the high level of health services would be sufficient to absorb the pandemic waves, but this was not the case (Gudi & Tiwari, 2020).

Thus, the spread of SARS-CoV-2 from the industrial city of Wuhan in China appears to be highly dependent on the spatial organization of economic globalization. What is generally considered as an (economic) advantage, in other words, being connected to the most intensive global economic flows, in this instance has become a component of direct and increased exposure to the risk of epidemic. In contrast, regions, economies and populations that are less exposed to economic globalization have been affected later and more slowly by the spatial spread of the Covid-19 epidemic. This illustrates the way economic globalization not only concerns the circulation of goods, but also an intense flow of people, the main factor in the transmission of the virus.

The speed of diffusion has led to the phenomenon that we began to observe at the end of March: the majority of regions affected include a large number of cases of infection requiring hospitalization and admission to intensive care units within a very short timeframe (a few weeks). Consequently, the hardest hit regions are all trying to obtain the same resources
on the global marketplace more or less simultane-
ously: drugs and drug compounds, protective masks,
protective medical gear, medical equipment (respi-
rators, etc.), and so on. These directly concurrent
demands, combined with their concentration due to
the rapid onset of a large number of severe cases at
the same time, inevitably leads to both economic and
political tensions. The global production capacity for
all this medical equipment cannot be increased with
in such a pace to meet all the demands so quickly.
The situation is made worse by the excessive concen-
tration of production sites in China for much of the
medical equipment needed, in addition to the fact that
the country has had to compress a lot of this produc-
tion which is based in the area where the epidemic
first broke out, leading to many of its industrial activi-
ties slowing down or even stopping altogether (Ishida,
2020).

Increased risk and huge uncertainty for the least
developed countries

These effects, linked to the speed of the spread of the
epidemic, could be a major disadvantage for certain
regions and countries that were less exposed in the
initial stages of the global spread of SARS-CoV-2,
but are also less well equipped and less able to ensure
access to the medical equipment and drugs required.
The present pandemic is thus likely to take a liter-
ally geo-economic turn of events as it leads to rivalry
between national governments, themselves unequally
able to deal with the issues affecting the health inter-
ests of their respective populations. The resulting eco-
nomic and political tensions linked to access to med-
cal resources between developed countries should be
seen as a warning sign and a potentially aggravating
factor with regard to the pandemic developing in
Africa, Asia (Middle East, South Asia, Central Asia)
and Latin America.

However, it is difficult to build a true picture as
there is a lack of reliable epidemiological informa-
tion on the different ways that populations respond to
or will respond to the SARS-CoV-2 infection. Africa
serves as a good illustration in this respect. While, on
the one hand, the continent seems particularly lack-
ing in equipment (hospitals, number of beds, amount
of medical equipment available, etc.) and in political
resources to deal with the risk of the spread of Covid-
19, it is difficult to factor in other variables: relative
youth of the population in face of a virus where the
most severe cases appear to lead to death in patients
over 65 years old (according to what has been
observed in Europe); populations exposed to spe-
cific combinations of medical treatments and health-
related environments; lessons learned from previous
epidemics (Ebola, 2013–2016 in West Africa, for
example), to name just a few.

Despite these reserves, temporality seems to be a
fundamental and even decisive aspect of pandemics
and their final impact healthwise. In effect, the rapid
transmission of infection leading to numerous severe
cases that require highly specific equipment in a
very short space of time is bound to be an aggravat-
ing factor in view of the challenges involved in get-
ning access to medical equipment. As we have seen,
the rapidity of the spread is due to an epidemiological
issue (the extreme contagiousness of the virus and the
absence of an immune system barrier because of its
novelty) combined to a specific geo-economic con-
text (connectivity between major centers of economic
globalization). Without these factors, the Covid-19
pandemic would not have had the same impact and
would probably not have generated the same sense of
urgency or such a major crisis. This is aggravated by
the fact that the original outbreak just happened to be
in one of the major production centers of goods that
are now in global demand.

These considerations help us to understand that the
kinetics of the spatial spread of SARS-CoV-2 across
the globe need to be supplemented by other analyti-
cal frameworks to examine the issue on other scales.
Thus, if we observe the process at European scale
(excluding Russia), the different regional responses to
the epidemic become much clearer. Not only do coun-
tries become affected at different times, as illustrated
by the factors put forward above, but the national
kinetics also appear to vary significantly. This sug-
gests that within each country, the diffusion of SARS-
CoV-2 does not occur at the same speed. This is all
the more interesting in that Europe, compared to other
regions of the world, is characterized by the existence
of a regional integration institution, the European
Union, and integrated, partner economies.

Finally, the temporal dimension of the pandemic
has another consequence linked to the speed of its
spread and so to multiple temporal coincidences
between national crises: when the epidemic spreads to
African countries, western and developed countries,
including China, have been still in a crisis themselves and will not be able to help, support or provide additional resources which they can generally offer.

**Conclusion**

Covid-19, the first real pandemic of globalization?

The present Covid-19 pandemic could thus be considered as the first real pandemic of the age of globalization since it effectively combines certain underlying characteristics: global scale, extremely fast speed of transmission, cross effects of global interterritorial interdependencies, interdependence of nations in the management of their respective epidemics and growing complexity in the spatial organisation of economic globalization.

The speed of the spatial spread of SARS-CoV-2 appears to be largely due to the reciprocal economic integration of major economic globalization centers. The counterpart to this integration is the ever-growing rise in the circulation of goods and, above all, people for economic and tourism purposes over the last thirty years. The Covid-19 pandemic has now challenged this international spatial mobility of people. The interruption of the hypermobility inherent in globalization, and often even of mobility itself with confinements, has led to an unprecedented development of telework (Belzunegui-Eraso & Erro-Garcés, 2020), as if, under the constraint of Covid-19, the preference for proximity has overtaken that for mobility. The geography of mobility is reduced to its vital minimum. This is evidenced by the thousands of closed hotels (and restaurants) that have been closed with the lockdowns implemented in many countries around the world (Škare et al., 2021). And better still by the provision of thousands of unoccupied hotel rooms to caregivers whose homes are far from their hospitals or for people in precarious situations impacted by the crisis (Kirby, 2020).

In this respect, health risks and economic risks are dramatically interwoven, each having a major impact on the other in terms of public decision-making processes. The high economic cost of such measures may effectively give rise to neo-Darwinian approaches, in contrast to current thinking about public health and each individual’s right to health. And yet it is this right of each human being to healthcare which underpinned article 25 of the Universal Declaration of Human Rights.

Finally, the speed of the global spread of SARS-CoV-2 underpins and strengthens the need for a coordinated and far more integrated international response. However, this is not what we have observed to date, especially in the face of a “new” virus about which we lacked precise knowledge. It is therefore essential to drastically step up research in two directions:

- First and foremost, medical and biological research in order to gain a better understanding of infectious agents liable to provoke such pandemics;
- Second, Humanities and Social Science for a better understanding of social and organizational behaviors in the framework of a health crisis of this extent. Indeed, one thing the Covid-19 pandemic has shown is the extreme challenges of getting affected populations or those liable to be affected to adopt the new behaviors required in so little time and on such a scale.

For a pandemic like Covid-19, it seems that medical solutions need to closely tie in with organizational, behavioral and, no doubt, cultural solutions.

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**Ethical approval** We confirm that the manuscript has been read and approved by all named authors. We confirm that the order of authors listed in the manuscript has been approved by all named authors.

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