Bisphosphonates and atypical subtrochanteric fractures of the femur

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Objectives
Bisphosphonates are widely used as first-line treatment for primary and secondary prevention of fragility fractures. Whilst they have proved effective in this role, there is growing concern over their long-term use, with much evidence linking bisphosphonate-related suppression of bone remodelling to an increased risk of atypical subtrochanteric fractures of the femur (AFFs). The objective of this article is to review this evidence, while presenting the current available strategies for the management of AFFs.

Methods
We present an evaluation of current literature relating to the pathogenesis and treatment of AFFs in the context of bisphosphonate use.

Results
Six broad themes relating to the pathogenesis and management of bisphosphonate-related AFFs are presented. The key themes in fracture pathogenesis are: bone microdamage accumulation; altered bone mineralisation and altered collagen formation. The key themes in fracture management are: medical therapy and surgical therapy. In addition, primary prevention strategies for AFFs are discussed.

Conclusions
This article presents current knowledge about the relationship between bisphosphonates and the development of AFFs, and highlights key areas for future research. In particular, studies aimed at identifying at-risk subpopulations and organising surveillance for those on long-term therapy will be crucial in both increasing our understanding of the condition, and improving population outcomes.

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Keywords: Bisphosphonates, Atypical fractures of the femur, Femoral geometry, Bone remodelling

Article focus
Guidelines from The National Institute for Health and Care Excellence recommend bisphosphonates for all patients over 50 at risk of, and those under 50 with a history of, fragility fracture. However, its use has been linked to atypical fractures of the femur (AFFs). This article aims to provide a summary of the current evidence linking bisphosphonate use to AFFs, while presenting current strategies for their treatment and prevention.

It is thought that these mechanisms contribute to AFFs.
Little is known about risk factors for bisphosphonate-related AFFs, and future studies should focus on identifying at-risk subpopulations.

Strengths and limitations
Our MEDLINE search is readily reproducible, using clear and robust search terms.
Our article comprehensively addresses all aspects of pathogenesis and management of AFFs related to the use of bisphosphonates.
The limitation of electronic databases means that this may not include all available literature.
**Introduction**

Osteoporosis, a condition associated with significant morbidity and mortality, results in patients having an increased risk of fractures. Bisphosphonates are a class of drug commonly prescribed to mitigate this risk. Approximately 50% of women over the age of 50 sustain an osteoporosis-related fracture or a fragility fracture during their lifetime, and one in five patients die within 12 months of the fracture. Clinical trials of bisphosphonates have demonstrated a significant decrease in the incidence of spinal and hip fractures and a concomitant reduction in associated costs and healthcare utilisation. Subsequent systematic reviews have supported the use of bisphosphonates as first-line treatment for primary and secondary prevention of fragility fractures in women, as well as the prevention and treatment of steroid-induced osteoporosis. However, despite their success, there has been growing concern over the long-term use of bisphosphonates. This is predominantly due to reports of increased risk of atypical subtrochanteric fractures of the femur (AFFs), which are thought to be secondary to bisphosphonate-related suppression of bone remodelling.

The first such case series was published in 2005 and described AFFs and other non-vertebral fractures in nine adults following three to eight years of alendronate therapy. The fractures were atraumatic, and occurred earlier in the treatment period when alendronate was co-administered with either glucocorticoids or oestrogen. Since then, there has been a surge in published reports describing similar cases and investigating the association on a large scale, with one nationwide cohort study in Sweden finding the age-adjusted relative risk of AFFs with any use of bisphosphonates to be 47.3.

In 2009, in response to the reported association between bisphosphonates and AFFs, the leadership of the American Society for Bone and Mineral Research (ASBMR) appointed a task force to address key questions relating to this problem. A multidisciplinary expert group reviewed pertinent published reports concerning AFFs, as well as preclinical studies that could provide insight into their pathogenesis. The task force defined major and minor features for complete and incomplete AFFs, which were updated in 2013 (Table I). The report recommended that in order to designate a fracture of the femur as atypical, at least four of five major features must be present. Conversely, minor features, despite being commonly associated with atypical fractures, are not required for the diagnosis. The ASBMR task force examined 310 case reports, of which 291 (94%) identified bisphosphonate use as a comorbidity, with a mean treatment duration of seven years. Despite this work, much uncertainty continues to surround the pathogenesis of these fractures, and their relative infrequency precludes widespread knowledge of the optimum management. The objective of this article is to review this evidence, whilst presenting the current available strategies for the management of bisphosphonate-related AFFs.

**Materials and Methods**

We conducted a literature search of journal articles using the MEDLINE, Embase, Cochrane Library and Google Scholar databases in June 2016. No date restrictions were placed on the search. We used the key words ‘bisphosphonates atypical fracture’, ‘bisphosphonates subtrochanteric fracture’, ‘bisphosphonate mechanism’, ‘bisphosphonate bone healing’, ‘bisphosphonate microfracture’, ‘bisphosphonate collagen’, ‘bisphosphonate complications’, ‘subtrochanteric femoral fracture’ and ‘subtrochanteric fracture treatment’.

From the search results, articles with irrelevant titles were discounted, with the remaining abstracts examined for relevance. Reference listings of the remaining articles were also searched and scrutinised for relevance. The reference list generated was modified during the peer-review process in accordance with comments from the reviewers.

**Mechanism of action of bisphosphonates.** Bisphosphonates contain a backbone of two phosphonate groups covalently bonded to a central carbon atom, which in turn has two side chains (R₁ and R₂) that determine the chemical properties of the compound. They are carbon-substituted analogues of pyrophosphate, a ubiquitous molecule used in biochemical reactions throughout the body. Like pyrophosphate, bisphosphonates bind to hydroxyapatite and are thus absorbed by bone. Investigation of this binding mechanism led to the initial theory, proposed by Fleisch et al in 1969, that bisphosphonates achieve inhibition of bone resorption by reducing hydroxyapatite dissolution. However, subsequent structure-activity relation studies showed no close correlation between the levels of hydroxyapatite binding and inhibition of resorption, giving rise to the theory that bisphosphonates act directly on bone cells (Fig. 1).

Proposed mechanisms of action include:

- cytotoxic or metabolic injury of mature osteoclasts;
- inhibition of osteoclast attachment to bone;
- inhibition of osteoclast differentiation or recruitment;
- interference with osteoclast structural features (cytoskeleton), necessary for bone resorption.

Although all bisphosphonates concentrate in, and therefore selectively act on, bone, their mechanism of action may differ according to their side chains.
osteoclast resorption *in vitro*; and osteoclast intracellular calcium and cyclic adenosine monophosphate levels. Their findings suggested that alendronate binds to resorption surfaces and is locally released during subsequent osteoclastic acidification, preventing bone resorption and membrane ruffling without destroying the osteoclasts.

Masarachia et al.\(^{41}\) noted the predilection of alendronate for osteoclasts over osteoblasts at a ratio of 8:1. In addition, they demonstrated the presence of alendronate deep within the mineralised matrix, where it lies dormant, activated only during osteoclastic acidification to prevent resorption.

Further structural refinement led to the creation of two further subclasses of bisphosphonates: nitrogen containing (NBP); and non-nitrogen containing (NNBP) bisphosphonates. This prompted further investigation into the mechanism of action of bisphosphonates at the molecular level. It was found that these two subclasses utilise two different pathways to produce their effects. The NNBP subclass (etidronate, tiludronate) affects bone resorption through its metabolites, which form toxic ATP analogues that induce osteoclast apoptosis. The NBP subclass (alendronate, ibandronate, pamidronate, risedronate, and zoledronate) inhibits the mevalonate pathway, a fundamental metabolic pathway in eukaryotes and bacteria that plays a key role in osteoclast formation and function, through their inhibition of farnesyl diphosphate synthase (a tyrosine phosphatase).\(^{42-51}\)

**Pathogenesis of bisphosphonate-related AFFs.** Despite the beneficial effects of bone turnover suppression on bone strength, severe suppression of bone turnover by bisphosphonates is thought to play a major role in the development of AFFs. Current estimates place the age-adjusted relative risk of an AFF with any use of bisphosphonates at 47.3, with risk of fracture increasing over time from ten times the baseline after two years of therapy to 50 times the baseline thereafter. Current estimates of the number needed to harm are 2000 per year use, with 78% of AFFs associated with bisphosphonate use.\(^{19}\)

The accumulation of bisphosphonates at sites of high osteogenic activity, such as areas of microfracture repair, can result in a local amplification of their effects, leading to potentially pathogenic changes in bone mineralisation, collagen cross-linking and the mineral and organic matrix.\(^{51}\) The following is a list of possible pathogenic mechanisms for AFFs, as suggested by Shane et al.:\(^{17}\)

> Microdamage accumulation
> - Changes to bone mineralisation, including increased mineralisation and reduced heterogeneity of mineralisation
> - Alterations to the normal pattern of collagen cross-linking, either due to changes to the maturity of cross-links formed by enzymatic processes or advanced glycation end-product accumulation
> - Variations in rates of bone turnover
> - Reduced vascularity
> - Anti-angiogenic effects.”

**The effect of bisphosphonates on microdamage accumulation.** In normal bone, microdamage caused by cyclic loading is a natural physiologic event that initiates bone remodelling. It accumulates in states of reduced bone turnover, as is found physiologically in advanced age.\(^{52}\) Bone treated with bisphosphonate has an exaggerated reduction in bone turnover, and has been shown to gather microdamage exponentially over time.\(^{53,54}\) It is notable that a relatively small reduction in bone turnover is required to trigger this exponential increase in microdamage, with one study of risedronate showing a 40% slowing in turnover causing a three-fold increase in the volume of microdamage.\(^{55,56}\)

Brennan et al.\(^{57}\) used a sheep model of osteoporosis to examine the effects of bisphosphonates on osteocyte apoptosis and microdamage accumulation. They reported an increased number of micro cracks with bisphosphonate therapy in skeletonally mature ewes. Despite this, there was no associated increase in the risk of fracture. Indeed, a direct link between bisphosphonate-associated...
microdamage accumulation and atypical fractures is not yet established in humans. Furthermore, studies of iliac crest biopsies have provided conflicting data about whether the microdamage accumulates with bisphosphonate treatment in humans. One study evaluated women treated for an average of five years with alendronate, showing a significant increase in crack density in the treatment group when compared with a treatment-naïve group. However, these results were contradicted by a second study of a comparable population which showed no association between bisphosphonate treatment and microdamage accumulation in the iliac crest. Neither of these studies evaluated samples from the femoral cortex and, because the accumulation of microdamage is site-specific, the effect on microdamage in the femoral diaphysis is currently unknown.

**The effect of bisphosphonates on bone mineralisation.** The suppression of bone turnover alters bone mineral and matrix properties. Bisphosphonates prolong the life of existing bone remodelling units and reduce the formation of new ones. This prolongation allows for a greater percentage of bone remodelling units to become older and fully mineralised, leading to an increase in the homogeneity of mineralisation. Although increased mineralisation results in increased strength and stiffness of the bone, it also results in more brittle bone which is consequently more susceptible to fracture. Boskey et al used infrared spectroscopic imaging to investigate the material properties of iliac crest biopsies taken from seven alendronate-treated women and ten age-matched controls. The group showed that whilst alendronate treatment increases bone mass, it decreases tissue heterogeneity, which could impair tissue mechanical properties.

Healthy, heterogeneous bone contains areas of varying compliance and stiffness, which can halt the propagation of microfractures. In bisphosphonate-exposed bone, increased homogeneity in the organic matrix, combined with the increased homogeneity of mineralisation, may allow further propagation of microcracks, leading to a higher fracture risk.

**The effect of bisphosphonates on collagen.** Collagen, which constitutes 90% of the organic matrix of bone, is cross-linked both enzymatically and non-enzymatically. The enzymatic process is mediated by lysyl and prolyl hydroxylases, resulting in the trivalent collagen cross-links. These cross-links yield a more stable collagen matrix and seem to be positively associated with stiffness and strength in bone. Non-enzymatic cross-linking, on the other hand, occurs when reducing sugars interact with free amino groups in collagen, resulting in advanced glycation end products (AGEs). Increased AGE concentration in bone has been shown to significantly increase the brittleness of bone. Bisphosphonates suppress bone turnover, increasing mean tissue age. As the concentration of AGEs within bone increases over time, it is thought that AGE concentration is increased within bisphosphonate-treated bone. Multiple canine studies have shown that one to three years of treatment with bisphosphonate results in increased AGE concentration in bone. There is currently no human data on the accumulation of AGEs in patients who are undergoing long-term bisphosphonate therapy, thus the extent to which they accumulate in patients remains unclear.

**Epidemiology of AFFs.** Many epidemiological studies have sought to clarify the relationship between bisphosphonate use and AFFs, with varying results. Such studies broadly fall into two categories: smaller studies utilising radiographs to categorise fractures, and larger studies using registry data complete with fracture classification (either subtrochanteric (ST) or femoral shaft (FS)). Most studies using registry data have found no change in the rates of subtrochanteric or fractures of the femoral shaft since the use of bisphosphonates for osteoporosis prevention and treatment was approved. However, these studies are limited firstly by the fact that not all ST and FS fractures are atypical, and secondly by the poor sensitivity and specificity of registry data. Conversely, the majority of studies utilising radiographic data have shown a strong association between bisphosphonates
tics may play a key role in fracture development. The receiving bisphosphonate therapy. A 2013 study by Taormina et al. identified risk factors for developing AFFs in patients receiving long-term bisphosphonate therapy. Although no current guidelines exist, the presence of these risk factors in patients receiving long-term bisphosphonate therapy should prompt consideration of surveillance for development of AFF.

Preventing bisphosphonate-related AFFs. There is considerable controversy over the optimum duration of bisphosphonate therapy. Concern surrounding AFFs, osteonecrosis of the jaw, and drug administration (FDA) to re-evaluate the efficacy of continuing bisphosphonate therapy beyond three to five years. Their review focused on three long-term extension trials — the Fosamax Fracture Intervention Trial Long-Term (FLEX) extension; the Reclast Health Outcomes and Reduced Incidence with Zoledronic Acid Once Yearly—Pivotal Fracture Trial (HORIZONPF) extension; and the Actonel Vertebral Efficacy with Risedronate Therapy—Multinational Trial (VERT-MN) extension, in which the duration of treatment ranged from six to ten years. The FLEX trial randomly assigned 1099 post-menopausal women, who had previously received an average of five years of daily alendronate therapy, to continued alendronate treatment or placebo for an additional five years. The HORIZONPF extension trial used a similar design with a shorter treatment period (three years of treatment followed by three years of placebo or active extension). Both studies used changes in bone mineral density as their primary end points and reported fractures as exploratory end points. Both showed significant reduction in the risk of vertebral fracture with continuation of bisphosphonate treatment.

Pooled data from the three extension trials specific to those patients who were treated with bisphosphonates for six years or more (2496 patients) showed vertebral and non-vertebral osteoporotic fracture rates of between 9.3% and 10.6%. By comparison, patients who were switched to the placebo for the extension period (starting at four years for alendronate and three years for risedronate and zoledronate) showed lower fracture rates of between 8.0% and 8.8%. This raises the question of whether continued bisphosphonate therapy beyond three to five years imparts additional fracture-prevention benefit. This question is further complicated by the observation that bone loss on cessation of bisphosphonate therapy is modest when alendronate and zoledronate are the agents of choice, whereas a much greater bone loss occurs upon the discontinuation of risedronate. No data are currently available post cessation of ibandronate therapy.

Overall, the evidence regarding this increased risk of fracture with continuation of bisphosphonate therapy beyond three to five years remains limited, with data from randomised controlled trials suggesting that an overall reduction in the risk of vertebral fractures persists. There does, however, remain a lack of consistent evidence that prolonged bisphosphonate therapy is associated with a significant reduction in non-vertebral fractures. The matter was addressed by Black et al. in 2012, who made several recommendations. Firstly, they recommend that patients with low bone mineral density at the femoral neck (T score below −2.5) after three to five years of treatment are at the highest risk for vertebral fractures and therefore appear to benefit most from continuation of bisphosphonates. Secondly, patients with an existing vertebral fracture who have a somewhat higher (although not higher than −2.0) T score for bone mineral density may also benefit from continued therapy. Finally, patients with a femoral neck T score above −2.0 have a low risk of vertebral fracture and are unlikely to benefit from continued treatment. Unfortunately, a large proportion of patients are asymptomatic prior to developing a fracture, and the current literature has failed to establish clear surveillance guidelines for those on long-term bisphosphonate therapy. Interval femoral radiograph monitoring may be used to identify early stress reactions/fractures, though this relies on experienced radiologists. Further investigation into the benefits and risks of long-term therapy, as well as surveillance of fracture risk after discontinuation of bisphosphonates, is needed to optimise outcomes for patients (Fig. 2).

Surgical management of bisphosphonate-related AFFs. The ASBMR task force recognised that there are no controlled studies evaluating surgical treatment strategies for AFFs. Their recommendations, therefore, were opinion-based and represented the consensus of the orthopaedic surgeons who served on the task force. They developed a hierarchical approach to management depending on whether the fracture is complete or incomplete (Fig. 3).
History of thigh or groin pain in a patient on bisphosphonate therapy. It is essential to rule out an impending fracture of the femur in these patients with anteroposterior and lateral plain radiographs of the hip, including the full diaphysis of the femur. If the radiographs are normal but clinical suspicion remains high, a technetium bone scan or MRI of the femur should be performed. Bone marrow oedema is indicative of an active stress fracture, which should be managed conservatively with partial weight-bearing, cessation of bisphosphonate therapy, calcium and vitamin D supplementation and the commencement of teriparatide. Bone marrow oedema is indicative of an active stress fracture, which should be managed conservatively with partial weight-bearing, cessation of bisphosphonate therapy, calcium and vitamin D supplementation and the commencement of teriparatide. Close follow-up with MRI is needed to monitor the resolution of bone marrow oedema and prevent progression to complete fracture.

Complete subtrochanteric/diaphyseal fracture of the femur. Although no studies have examined different surgical options for atypical fractures, intramedullary nails are preferred over other fixation devices as they offer biological and biomechanical advantages. Biologically, fractures treated by intramedullary nail heal by endochondral ossification. Although bisphosphonates do not impair the initial phase of fracture healing or the development of a proliferative callus, they do inhibit osteoclastic remodeling. This results in a longer remodelling phase and delays the transformation of the calcified cartilage callus to mature bone. However, the alternative surgical strategy of using metal plates requires intramembranous bone healing, which is inhibited by bisphosphonates. From a biomechanical point of view, plates are inherently inferior to nails because of their more lateral position (longer lever arm on the proximal fixation) and their non–load sharing characteristics. Therefore overall, plate-screw constructs are not recommended for AFFs. A full-length intramedullary nail should be used, and the medullary canal should be over-reamed to facilitate insertion of the reconstruction nail and to prevent fracture of the remaining shaft. Irrespective of symptoms, the contralateral femur must be evaluated radiographically for the presence of a fracture.

Outcomes for complete AFFs are generally poor, with some studies showing 53% requiring revision after the initial intramedullary nailing. Saleh et al proposed that pre-emptive autologous bone marrow grafting can be considered although, at present, no studies have examined the efficacy of this procedure in AFFs.
Incomplete subtrochanteric/femoral shaft fractures. The management of incomplete atypical fractures depends on several factors, including symptoms, plain radiographs, and MRI. For incomplete fractures accompanied by pain, prophylactic intramedullary nail fixation is recommended.\textsuperscript{19-22,88,89} Femoral radiographs with cortical thickening and stress reaction should be examined for the presence of a radiolucent fracture line across the lateral cortex, which is a poor prognostic indicator warranting prophylactic fixation with an intramedullary nail.\textsuperscript{80} For patients with incomplete fractures and no pain, limited weight bearing and avoidance of vigorous activity is advised until a surveillance MRI shows no bone oedema.

Medical management of bisphosphonate-related AFFs

Discontinuing bisphosphonates. A large observational study, from a health maintenance organisation in California, examined the occurrence of a contralateral AFF following an index atypical fracture in patients who either continued or discontinued the use of bisphosphonates.\textsuperscript{93} Dell et al\textsuperscript{75} showed the incidence of bilateral AFFs to be 41\% in patients who continued bisphosphonates for three or more years after the index AFF, compared with 19\% in patients who discontinued the drug. Similarly, Schilcher et al\textsuperscript{19} demonstrated that following atypical fracture, discontinuing bisphosphonate therapy achieved a 70\% per-year reduction in the relative risk of developing contralateral atypical fracture. As a result, the International Osteoporosis Foundation Fracture Working Group has recently recommended that bisphosphonate therapy be ceased following an AFF.\textsuperscript{94}

Calcium and vitamin D supplementation. Dietary calcium and vitamin D status should be assessed, and adequate supplementation prescribed if necessary, as this reduces the risk of all fractures by 12\% to 26\%.\textsuperscript{95-97} Recommendations for optimal treatment should include daily intakes of 1000 mg/day to 1200 mg/day of calcium and a minimum of 1000 IU to 2000 IU of vitamin D3, along with regular monitoring of serum 25-hydroxyvitamin D and parathyroid hormone (PTH) levels.\textsuperscript{98,99}

Teriparatide (1–34 PTH). Teriparatide, recombinant PTH 1–34 (1–34 PTH), should be considered in patients with AFFs.\textsuperscript{51} It improves bone turnover and microarchitecture in patients on long-term alendronate treatment and enhances fracture healing by increasing callus formation and mechanical strength.\textsuperscript{100-105} Two clinical trials also showed that teriparatide shortened the healing time in patients with osteoporotic fractures.\textsuperscript{106} Although no randomised studies exist to examine the effect of teriparatide in atypical fractures, the above studies provide a robust argument for its use in these patients.

In conclusion, although there is evidence of a relationship between long-term use of bisphosphonates and a specific type of subtrochanteric and fracture of the femoral shaft, this association does not prove causation. These atypical fractures are characterised by unique clinical features (prodromal pain and bilaterality) and unique
radiographic features (transverse or short oblique orientation, absence of comminution, cortical thickening, stress fracture or stress reaction and delayed healing). It must be emphasised that bisphosphonates are vital drugs for the prevention of common osteoporotic fractures, and atypical fractures are rare. The decision to terminate bisphosphonate therapy after five years is still a controversial one, though patients with a low risk of fractures seem unlikely to benefit from treatment beyond this period.

Once an atypical fracture occurs, bisphosphonates must be stopped, and patients should receive daily calcium and vitamin D supplementation. Fixation should be performed using intramedullary nailing, with post-operative teriparatide commenced to augment healing. Large-scale data gathering should aid the identification of any subpopulations at particular risk of atypical fractures, and guide treatment and surveillance strategies. Physicians and patients should be made aware of the possibility of AFFs and of the potential for bilaterality. Future research should facilitate increased surveillance, help to establish the true incidence of, and risk factors for, these fractures, and finally include studies to address their surgical and medical management.

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N. Kharwadkar: Study Design, literature search, Preparation of paper.
B. Mayne: literature search, Preparation of paper.
J. E. Lawrence: literature search, Preparation of paper.
V. Khanduja: conception of study, Study design, Preparation and finalisation of paper.

ICMJE Conflict of Interest
None declared.

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