The Hubble constant from galaxy lenses: impacts of triaxiality and model degeneracies

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ABSTRACT

The Hubble constant can be constrained using the time delays between multiple images of gravitationally lensed sources. In some notable cases, typical lensing analyses assuming isothermal galaxy density profiles produce low values for the Hubble constant, inconsistent with the result of the HST Key Project (72 ± 8 km s^{-1} Mpc^{-1}). Possible systematics in the values of the Hubble constant derived from galaxy lensing systems can result from a number of factors, e.g. neglect of environmental effects, assumption of isothermality, or contamination by line-of-sight structures. One additional potentially important factor is the triaxial structure of the lensing galaxy halo; most lens models account for halo shape simply by perturbing the projected spherical lensing potential, an approximation that is often necessary but that is inadequate at the levels of triaxiality predicted in the CDM paradigm. To quantify the potential error introduced by this assumption in estimates of the Hubble parameter, we strongly lens a distant galaxy through a sample of triaxial softened isothermal halos and use an MCMC method to constrain the lensing halo profile and the Hubble parameter from the resulting multiple image systems. We explore the major degeneracies between the Hubble parameter and several parameters of the lensing model, finding that without a way to accurately break these degeneracies accurate estimates of the Hubble parameter are not possible. Crucially, we find that triaxiality does not significantly bias estimates of the Hubble constant, and offer an analytic explanation for this behaviour in the case of isothermal profiles. Neglected triaxial halo shape cannot contribute to the low Hubble constant values derived in a number of galaxy lens systems.

Key words: Gravitational lensing – Galaxies: fundamental parameters – galaxies: halos – cosmology: cosmological parameters – cosmology: theory – dark matter

1 INTRODUCTION

Gravitationally lensed, multiply imaged radio source time delays are used to constrain the Hubble constant. Lensing analyses produce a range of values, some of which are significantly lower than the result of the HST Key Project (72 ± 8 km s^{-1} Mpc^{-1}); Oguri (2007) offers an excellent summary of the current state of the field. Further, although there is a general agreement upon isothermality from a number of differently motivated studies (e.g. Rix et al. 1997; Romanowsky & Kochanek 1999; Gerhard et al. 2001; Treu & Koopmans 2002; Koopmans et al. 2006; Saha et al. 2006; Dobke & King 2006), modelling of a number of systems (e.g. PG1115+080, B1600+434, HE2149-2745, and SBS1520+530) has shown that these prefer more centrally concentrated, non-isothermal, density profiles (Kochanek 2002; Kochanek & Schechter 2004). The slope of the lensing density profile and the value of Hubble constant are heavily degenerate, and the number of constraints from galaxy lens systems small, making it unclear whether the inconsistencies in slope and Hubble constant values indicate flaws in the measurement of both or only one of the two quantities.

While some recent statistical studies (e.g. Saha et al. 2006) find values consistent with the consensus value, some unexplained inconsistencies remain among the varied results across the field, and whether these stem primarily from external environmental effects, intrinsic physical attributes of the lensing galaxy or universe, or differences in modeling techniques is still unclear. A number of factors are known to influence the derivation of the Hubble constant from galaxy lens systems. Keeton & Zabludoff (2004) have shown that lens models of four-image systems overestimate the Hubble constant by up to 15% when neglecting the effect of the contribution from other group members on the potential of the lens galaxy, with an even higher discrepancy for two-image systems. Additionally, tidal stripping and shocking has been shown to induce transient fluctuations in the inner density profile of lens galaxies present in groups, and the resultant profile steepening can also contribute...
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...errors if isothermality is assumed [Dobke, King & Fellhauer 2007]. Outside the group environment, line-of-sight structures can also provide contributions to the lens potential [Momcheva et al. 2000]. These effects can result in either an over or underestimate of the Hubble constant by virtue of a contributed increase or decrease in the density profile slope.

The intrinsic shape of the lensing galaxy has also been suspected to have a direct bearing on Hubble constant derivation. Oguri (2003) recently demonstrated the importance of substructures and external perturbations in galaxy lensing; furthermore, in an investigation with models of 35 galaxy lenses [Saha & Williams 2006] proposed that shape-modelling degeneracies (e.g. caused by triaxiality) could also contribute to changes in the time delays and hence the derived Hubble constant values. Triaxiality is of particular interest because the dark matter halos of ΛCDM are predicted to be fully triaxial with axis ratios in the mass distribution as low as 0.4 (e.g. Bett et al. 2007; Macciò et al. 2007), a prediction which observations have loosely confirmed (e.g. Bak & Statler 2000). Moreover, it has been shown that the triaxiality of CDM halos can affect the overall lensing probabilities and relative number of different image configurations (double, quadruple, naked cusp lenses) [Oguri & Keeton 2004; Rozo et al. 2007]. Triaxial studies in galaxy cluster weak lensing have further revealed that neglecting halo shape can result in significant over and underestimates of cluster concentration and mass [Corless & King 2007]. It seems apparent then that triaxiality can affect a number of critical observables and derived quantities in both strong and weak lensing and as such cannot be ignored. However, due to the small number of constraints available in galaxy lensing analyses, halo shape is typically addressed only via an elliptical perturbation to the projected spherical lensing potential, ignoring altogether halo structure along the line-of-sight.

In this paper we investigate what errors this often necessary neglect of triaxiality in galaxy lensing analyses introduces in best fit Hubble parameter values. We fit an elliptical isothermal mass model to lensing systems of highly (as predicted in simulations) triaxial isothermal galaxy lenses to investigate the maximum discrepancies that can arise from fitting a simplified model to data that in fact originates from a fully triaxial lens. We ask: to what extent can galaxy triaxiality explain the discrepancies between some lensing-derived values for the Hubble constant and those of other methods? The outline of the paper is as follows: in §2 we introduce the softened triaxial isothermal model and its lensing properties, §3 goes on to present our analysis method and key results, and §4 draws some conclusions based upon our findings. A standard ΛCDM cosmology with \( H_0 = 72 \) km/s/Mpc, \( \Omega_m = 0.3 \), \( \Omega_{\Lambda} = 0.7 \) is employed throughout.

\[ R^2 = \frac{X^2}{a^2} + \frac{Y^2}{b^2} + \frac{Z^2}{c^2}, \quad (a \leq b \leq c = 1), \]  

where \( a/c \) and \( b/c \) are the minor: major and intermediate: major axis ratios, respectively, and \( D_s \) is the angular diameter distance between the lens and source and \( D_L \) that between the observer and source.

The mass contained within radius \( R \) is

\[ \frac{M(< R)}{R} = \frac{\theta_E^2 D_s}{2\pi G D_L} \left[ R - S \tan^{-1} \left( \frac{R}{S} \right) \right]. \]  

The virial mass is defined as that mass contained within an ellipsoid containing a mean density 200 times the critical density \( \rho_c(z) \) at the redshift of the halo, \( M_{200} = \frac{\theta_E^2}{2 \pi G D_L} \left[ R_{200} \right] \). Combining this definition with \( \theta_E \) gives an expression for \( \theta_E \) as a function of the virial radius \( R_{200} \):

\[ \theta_E = \frac{1600 \pi^2 \rho_c G D_L R_{200}^3}{3c_s^2 D_s \left( R_{200} - S \tan^{-1} \left( \frac{R_{200}}{S} \right) \right)} \]  

2.1 Lensing Properties

The full derivation of the lensing properties of a triaxial halo is given by [Oguri, Lee, & Suto 2003], and we summarise some of that work here. The triaxial halo is projected onto the plane of the sky to find its projected elliptical isodensity contours as a function of the halo’s axis ratios and orientation angles \((\theta, \phi)\) with respect to the observer’s line-of-sight. The axis ratio \( q \) of the elliptical density contours is given by

\[ q = \frac{q_Y}{q_X} \]  

the elliptical radius by

\[ \rho^2 = \frac{1}{q_X} \left( X^2 + \frac{Y^2}{q_X^2} \right), \]  

and the orientation angle \( \Omega \) on the sky by

\[ \Omega = \frac{1}{2} \tan^{-1} \frac{B}{A - C} \quad (q_X \geq q_Y); \]  

here

\[ q_X^2 = \frac{2f}{A + C - \sqrt{(A - C)^2 + B^2}} \]  

and

\[ q_Y^2 = \frac{2f}{A + C + \sqrt{(A - C)^2 + B^2}}, \]  

where

\[ A = \cos^2 \theta \left( \frac{c_s^2 \sin^2 \phi + \frac{a^2}{b^2} \cos^2 \phi}{a^2} + \frac{c_s^2}{b^2} \sin^2 \theta \right), \]  

\[ B = \cos \theta \sin 2\phi \left( \frac{a^2}{c^2} \cos^2 \phi - \frac{a^2}{b^2} \right), \]  

\[ C = \frac{c_s^2}{b^2} \sin^2 \phi + \frac{c_s^2}{a^2} \cos^2 \phi, \]  

and

\[ f = \sin^2 \theta \left( \frac{c_s^2}{a^2} \cos^2 \phi + \frac{c_s^2}{b^2} \sin^2 \phi \right) + \cos^2 \theta. \]  

General expressions for the lensing potential of a softened elliptical isothermal halo are given in [Keeton 2001]; we modify them to incorporate the geometry of the halo projection to establish a direct connection between a 3D halo and its lensing potential. The

\[ \rho(R) = \frac{\theta_E^2 D_s}{8\pi^2 G D_L} (S^2 + R^2) \]  

where \( \theta_E \) is an effective Einstein radius, \( S \) a triaxial core radius, \( R \) a triaxial radius.
lensing potential is

\[ \psi(X,Y) = \frac{q^2}{\sqrt{\Gamma}} \left\{ X\psi_x + Y\psi_y + \theta EQS \ln [(1 + q) S] \right\} - \theta EQS \ln \sqrt{\left( \Gamma + S \right)^2 + \left( 1 - q^2 \right) X^2} \right\}, \]

where

\[ \Gamma^2 = q^2 \left( S^2 + X^2 \right) + Y^2, \]

\[ \psi_x = \frac{\theta EQS}{\sqrt{1 - q^2}} \tan^{-1} \left( \frac{\sqrt{1 - q^2} X}{\Gamma + S} \right), \]

\[ \psi_y = \frac{\theta EQS}{\sqrt{1 - q^2}} \tanh^{-1} \left( \frac{\sqrt{1 - q^2} Y}{\Gamma + q^2 S} \right), \]

\[ X = \frac{X}{qX}; \quad Y = \frac{Y}{qX} \]

(18)

where \( X, Y, \) and \( S \) are all angular distances measured in the image plane. These analytic formulations were confirmed using the independent numerical methods for calculating lensing properties of elliptical density profiles by integrating over those of their spherical counterparts as given in Keeton (2001) and applied to a triaxial NFW halo in Corless & King (2007), as well as by brute force projection of the triaxial halo.

### 2.2 Time delays and the Hubble parameter

The time delays and image positions of strongly lensed systems are completely constrained by the light-travel time equation (e.g. Schneider, Ehlers, & Falco (1992))

\[ t(\bar{\theta}) = \frac{1 + z_i}{c_i} \left[ \frac{D_{ls}}{D_{ls}} \right] \left[ \frac{1}{2} \left( \bar{\theta} - \bar{\beta} \right)^2 - \psi(\bar{\theta}) \right] \]

and its derivative

\[ \nabla t(\bar{\theta}) = \left[ 1 + z_i \right] \left[ \frac{D_{ls}}{D_{ls}} \right] \left[ (\bar{\theta} - \bar{\beta}) - \nabla \psi \right], \]

respectively, where \( \bar{\theta} \) and \( \bar{\beta} \) are angular positions in the lens and source planes respectively, \( \psi \) is the lensing potential, and \( z_i \) is the redshift of the lens. Examining these with some care shows that it is the image positions, and not the time delays between them, that set the normalisation of the model potential: when matching image positions one matches the stationary points of the time-delay surface, thus mandating the model satisfy only the lens equation \( \bar{\theta} - \bar{\beta} = \nabla \psi \). This is observationally independent of the Hubble parameter, for while these are all angular values, with \( \bar{\theta} = \bar{X}/D_l \), \( \bar{\beta} = \bar{X}/D_s \) and the physical distances \( \bar{X} \) are not known and cannot therefore be used as a constraint on \( D_s \) and \( D_l \). Once the shape and normalisation of the potential is set by the image position constraints via the first derivative of the time delay surface, the normalisation factor \( D_l D_s / D_{ls} \) is crucially important in setting the time delays between the multiple images, and it is here the Hubble parameter can be constrained.

### 3 RESULTS & DISCUSSION

#### 3.1 Simulations & Fitting Method

To generically model the impact of unaccounted for triaxial structure in isothermal galaxies we use a Markov Chain Monte Carlo (MCMC) sampling method to explore the posterior probability distribution obtained when fitting an elliptical power law model to a triaxial isothermal lens. First, simulated multiple-image lens systems are generated by lensing through a triaxial isothermal halo according to Eq. (14) and the lens equation. These simulated observations of image positions and time delays are then fit using a general 2D elliptical power law model governed by seven free parameters. Such models cannot be constrained using two-image multiple-image systems, as these provide only 5 constraints (2 image positions vectors + 1 time delay); 4-image systems fare better, providing 11 constraints (4 image position vectors + 3 time delays). However, even in 4-image galaxy lens systems, the data is typically able to meaningfully constrain only one of either the slope of the underlying galaxy potential or the Hubble parameter, due to an oft-noted strong degeneracy between these two key parameters.

Several papers have explored constraints on \( H_0 \) from multiple image time delays, and degeneracies with parameters describing the lens model, in particular the radial profile. Early work includes Gorenstein et al. (1988) and Refsdal & Surdej (1994). Later, Witt et al. (2000) consider analytic time delays and estimates of \( H_0 \) from a general family of lensing potentials which allows for angular structure. Their treatment was extended and generalised by Wucknitz (2002). Kochanek (2002) proposes a semianalytic model to understand observed time delays, isolating the important physical properties of the lens models. For example, building on the treatment of Gorenstein et al. (1988), he obtains scaling solutions for \( H_0 \) for general lenses which depend on the mean convergence inside annuli bounded by the multiple images. Due to the strong de-
The posterior probability distribution of a power law model with fixed isothermal slope $\eta = 1$ fit to an isothermal triaxial prolate halo with axis ratios $(a = 0.6, b = 0.6)$ at $80^\circ$, giving elliptical isodensity contours of axis ratio 0.61. The parameter giving the orientation angle of the isopotential contours $\theta$ is omitted for conciseness, as it shows no degeneracy with any other parameters and is always returned tightly constrained to the true value. The shading (dotted lines) gives the 2D (1D) likelihood distribution.

To avoid having to make such a potentially error-inducing assumption, we adopt an MCMC fitting method that is capable of exploring the full posterior probability distribution and all its degeneracies. MCMC methods employ a “guided” random walk that returns a sample of points representative of the posterior probability distribution; the probability of a certain region of parameter space containing the true model is directly proportional to the density of points sampled in that region. From the distribution of sample points the full posterior probability distribution is obtained, which is easily and directly marginalized over to obtain fully marginalized most-probable parameter estimates for all parameters. These most-probable parameter values reflect the full shape of the posterior probability distribution without assumption about the error distribution, and with full knowledge of the prior. Such methods have exploded in popularity recently, and there are several excellent references describing the method in detail, e.g. Lewis & Bridle (2002), MacKay (2003). Simply put, the sampler functions by stepping through parameter space by taking random steps governed by a transfer function, usually a simple $n$-D Gaussian, where $n$ is the number of parameters of the fitted model. If the randomly-chosen next step is to a point of higher probability than the current position, the step is taken. If the next step is to a point of lower probability, the step is taken with probability $p(\text{new})/p(\text{current})$. Thus, the MCMC sampler spends most of its time in high probability regions, but can move “downhill” to regions of lower probability in order to explore the entire space and sample all regions of high degeneracy, in most of these and other analyses some assumption is often made regarding the shape of the galaxy density profile and the Hubble parameter then obtained under that assumption (though simultaneous fits have been successfully carried out in statistical studies, e.g. Saha et al. (2006)). Most often the galaxy halo is taken to be isothermal with density profile slope $\rho(r) \propto r^{-2}$, a well-motivated simplification derived from previous studies of galaxy halo profiles (see eg. Koopmans et al. (2006)). However, for any one galaxy, it is quite unlikely that the slope of the profile will be exactly isothermal. Given the strong degeneracy between the Hubble parameter and the density profile slope, such systematic errors may be quite important.
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probability. Crucially, this method is able to return a true representation of the full posterior probability distribution, regardless of the complexities of that probability distribution, e.g., tight degeneracies, multiple islands of high probability, or a very flat distribution due to poor constraints from the data.

Thus, we are able to fully understand the impacts of fitting 2D models to systems with 3D triaxial structure, without inducing errors by making other limiting assumptions. To implement the method, we must define the posterior probability function, defined in Bayesian statistics as

\[ p(\theta | \pi) = \frac{p(\theta \pi)p(\pi)}{p(\theta)} \]

(21)

where \(p(\theta \pi)\) is the likelihood of the data given the model parameters (the standard likelihood), \(p(\pi)\) is the prior probability distribution for the model parameters (e.g. an outside constraint on the slope of the density profile), and \(p(\theta)\) is a normalising factor called the evidence, of great value in comparing models of different classes and parameter types, but expensive to calculate and unnecessary for the accurate exploration of the posterior distribution.

The assignment of priors is often a controversial exercise, but in this case it is straightforward to assign weak, physically sensible priors that do not significantly affect our results. We define the likelihood function as a standard exponential function of the differences between the model image positions and time delays and those of the “observed” data:

\[ \mathcal{L} = \prod_{i=1}^{3} \exp \left( \frac{-(\theta_i - \theta_{M.1})^2}{2\sigma_i^2} \right) \times \prod_{i=1}^{3} \exp \left( \frac{-(\Delta t_i - \Delta t_{M.1})^2}{2\sigma_t^2} \right), \]

(22)

and take the measurement errors in the image positions \(\sigma_i\) and time delays \(\sigma_t\) respectively to be 0.7% and 14%, reasonable values for strong lensing analyses.

In our MCMC sampler we employ a 7D two-sided Gaussian transfer function, and use the covariance matrix of an early run to sample in an optimised basis aligned with the major degeneracies of the posterior (of which there are several!). We tune the step sizes of the sampler to achieve an average acceptance rate of 1/3 in each basis direction, run three independent MCMC chains, started at randomly chosen positions in parameter space, for each lens system, and sample the distribution space until the standard var(chain mean)/mean(chain var) indicator is less than 0.2, indicating chain convergence. We utilise the GetDist package from the standard CosmoMC [Lewis & Bridle 2002] distribution to calculate convergence statistics, parameter contours, and marginalized parameter estimates. The highly probable region of parameter space is of very small volume compared to the that of the prior parameter space, and we find it is a significant time-saver to first follow an MCMC small volume compared to the that of the prior parameter space, estimating the highly probable region of parameter space is of very long burn-in phase that would be required if the step size were kept tuned to the small steps best for exploring the high probability region.

In every case we fit a power-law lensing density profile model to the simulated lensed images and time delays, given by Barkana (1998) (here written with a factor of 2 modification to match a standard elliptical isothermal model when \(\eta = 1\)), with lensing potential

\[ \psi(\bar{\theta}) = \frac{b_E^2}{\eta^2} \left( \frac{X^2 + Y^2/q_p^2}{b_E^2} \right)^{\eta/2}, \]

(23)

where \(q_p\) is the axis ratio of the isopotential ellipses. Note that here the ellipticity is in the 2D potential, as opposed to our triaxial model in which it is introduced in the 3D isodensity surfaces. At high ellipticities (\(\epsilon_p > 0.3\)) where the projected axis ratio is small (\(q_p < 0.54\), near-isothermal elliptical lensing potential models break down, giving unphysical “dumbbell”-shaped projected mass distributions (Kassiola & Kovner 1993). However, in the regime of ellipticities we study here (\(q_p > 0.75\)), this problem is insignificant, and we choose this elliptical potential model as representative of those most often fit in lensing analyses and for its analytical simplicity. The potential is always less elliptical than the underlying mass distribution, such that the axis ratio \(q_p\) is always greater than the axis ratio \(q\) of the isodensity contours. The underlying density profile steepens with decreasing \(\eta\), such that \(\eta = 0\) corresponds to a Hubble density profile that goes as \(r^{-3}\). Thus, the seven free parameters are the profile slope parameter \(\eta\), the effective Einstein radius \(b_E\), the axis ratio of the model isopotential contours \(q_p\), the orientation angle of those contours \(\theta\), the source position components \(\beta_1\) and \(\beta_2\), and the Hubble parameter \(h\).

We begin our analysis with a simple case, similar in method to many typical lensing analyses, in which we set the slope parameter to a range of fixed values and carry out parameter fits, and examine the impacts of triaxiality in that simplified framework. We then offer an analytic explanation for our numerical results. Finally, we examine the problem using the fully generalised power-law model in which the slope is allowed to vary freely, to complete our understanding of the role of triaxiality and to better understand the larger degeneracies that govern the problem of Hubble constant determination from strong lensing systems.
3.2 A Fixed-slope model fit to oblate and prolate halos

To begin to isolate the impacts of triaxiality in the problem of Hubble parameter determination from strong galaxy lensing systems, and to allow for direct comparisons to standard methods employed in many analyses (e.g. Kochanek et al. (2006a)), we fix the density profile slope at one of three values and carry out an MCMC exploration of parameter space. We fix the slope of the underlying halo to either isothermal ($\eta = 1$), steeper than isothermal ($\eta = 0.9$), or shallower than isothermal ($\eta = 1.1$), approximating the errors between the true and model slopes sure to sometimes occur if the slope is externally constrained to avoid the strong degeneracy between it and the Hubble parameter. We then fit these models to lens systems of symmetric oblate and prolate triaxial lensing halos at $z = 0.5$ with a 1pc core with axis ratios ($a = 0.6, b = 1.0$) and ($a = 0.6, b = 0.6$), respectively, each containing a mass of $1 \times 10^{11} M_\odot$ inside the triaxial effective Einstein radius $R_E = X_E^2/a^2 + Y_E^2/b^2 + Z_E^2 = \theta_E D_l$. 

Figure 4. The posterior probability distribution of a general power law model fit to an isothermal triaxial prolate halo with axis ratios ($a = 0.6, b = 0.6$) oriented at 80°, giving elliptical isodensity contours of axis ratio 0.61. The parameter giving the orientation angle of the isopotential contours $\theta$ is omitted for conciseness, as it shows no degeneracy with any other parameters and is always returned tightly constrained to the true value. The shading (dotted lines) gives the 2D (1D) likelihood distribution.
3.2.1 Hubble parameter as a function of triaxial orientation

We fit to each halo type at ten different orientations stepped from $0^\circ$ to $90^\circ$; at $90^\circ$ each halo looks maximally elliptical with projected isodensity axis ratio $a$ while at $0^\circ$ the projected profile is circular. When the projected ellipticity is small only 2 images are formed, and we discard these systems because they provide too few constraints to meaningfully study the Hubble parameter, leaving 7 prolate systems and 5 oblate systems for study (there are more 4-image prolate systems because prolate halos are more efficient lenses than oblate, such that their threshold for 4-image systems is at a lower ellipticity: see Corless & King (2007)). At each orientation the halos lens a source at $z = 2$ positioned inside the multiple-imaging region at $\vec{\beta} = \{0.02^\prime, 0.03^\prime\}$. The image positions are found via the lens equation using a standard rootfinder, and the time delays between images calculated via the time delay surface (Eq. 19); central images are discarded due to their high level of demagnification, which makes them invisible in observations (e.g. Wallington & Narayan (1993)).

The results are plotted in Figure 1. Crucially, when the slope of the fitted halo matches that of the underlying lens – when they are both isothermal – the Hubble parameter is accurately returned in every case! Thus, when the slopes are accurately matched in lens modelling, triaxiality induces no error in estimates of the Hubble parameter. The triaxial cases follow the familiar trends observed when there is a mismatch between the model slope and the true slope of the lens: as e.g. Kochanek (2002) has previously shown, fitting a model shallower than the true potential leads to underestimates of the Hubble parameter, while overestimates are apparent when the fitted model has a steeper slope than the true lensing halo. The error in the returned Hubble parameter is worst when the visible axis ratio is lowest and the lensing potential most elliptical.

Figure 2 shows the posterior probability distribution when the power law model is fit to a prolate halo oriented at $80^\circ$ with the slope set to match the true value of the isothermal lensing halo $\eta = 1$. The orientation angle of the isopotential contours $\theta$ is omitted for conciseness; it shows no degeneracies with any other parameter and is very tightly constrained to the true value. Importantly, the only significant degeneracy visible is between the the components of the source position. Thus, when the slope is constrained accurately, a meaningful and accurate value for the Hubble parameter can be derived from strong lens systems! However, the slope must indeed be accurately constrained; Figure 1 shows clearly that a mismatch between the true slope value and the model slope value yields significantly incorrect values for the Hubble parameter.
When oriented at prolate. As noted, the geometry of these two cases is quite different. The value of the recovered Hubble parameter if the halo is oblate or prolate halo is like a pancake looked at edge on, with its one short axis in the plain of the sky and a large amount of mass along the line of sight. Conversely, the oblate halo is like a pancake looked at edge on, with its one short axis in the plain of the sky and a large amount of mass along the line of sight. This difference in projected mass is reflected in the potential normalisation $b_\theta$. However, the Hubble parameter is in no way effected by this significant difference in 3D structure! The line-of-sight structure of the lensing halo appears unimportant to the Hubble parameter problem.

### 3.3 An analytic evaluation of the impact of triaxiality on $H_0$

To better understand this finding that Hubble parameter estimation is unaffected by the line-of-sight structure of triaxial halos, we look to the case of triaxial isothermal halos fitted with elliptical isothermal models, and more closely examine the expressions for the triaxial isothermal potential and its gradient, and their role in determining $H_0$ in a strong lensing system. The potential of the softened triaxial isothermal model was given in Eq.\[14\] its derivatives are

$$
\frac{\partial \psi}{\partial \theta_x} = \frac{\theta_\psi q_x}{\sqrt{f}} \left[ \frac{1}{1 - q^2} \tan^{-1} \left( \frac{\sqrt{1 - q^2} \chi}{\Gamma + S} \right) \right]
+ \frac{\chi}{(\Gamma + S)^2 + (1 - q^2) \chi^2} \left[ \frac{1 - q^2}{\Gamma} \left( \chi^2 + S^2 \right) \right],
\tag{24}
$$

$$
\frac{\partial \psi}{\partial \theta_y} = \frac{\theta_\psi q_y}{\sqrt{f}} \left[ \frac{1}{1 - q^2} \tanh^{-1} \left( \frac{\sqrt{1 - q^2} \chi}{\Gamma + q^2 S} \right) \right]
+ \frac{\chi (\Gamma + q^2 S)}{(\Gamma + q^2 S)^2 - (1 - q^2) \chi^2} \left[ \frac{1}{\Gamma (\Gamma + q^2 S)} \right],
\tag{25}
$$

Examining Eqs.\[14\] and\[24\] we see that, when $S$ is small, the triaxial structure of the halo manifests itself only through multiplicative prefactors. This is not a generic behaviour for all potentials; it is true of this model because, when $S$ is small, all terms carry factors of the same power of $q_X$, the normalising ratio that carries information about the length of the axis hidden along the line of sight. All terms in the potential that are important when $S$ is small are proportional to $\chi$ or $\chi$, giving each term an overall normalisation of $q_X$, and similarly all important terms in its derivative are dimensionless in lengths giving each term a normalisation of $q_X$. When $S$ is large, or were there any terms that carried unequal powers of $q_X$, this simple multiplicative renormalisation due to triaxial structure would no longer hold. However, given that there is good evidence that triaxial isothermal over the central region to which strong lensing is sensitive, this straightforward analysis indicates that triaxiality will not independently lead to any significant change in the shape of the lensing potential and thus creates no significant errors in the measurement of the Hubble parameter, as indicated in our simulations. The multiplicative factors introduced by the triaxial structure of the lensing halo are apparent in the varied values of the normalisation of the potential $b_\theta$ returned for different orientations of the triaxial halos.

### 3.4 A general model fit to symmetric oblate and prolate halos

To complete our understanding of the problem of Hubble parameter estimation from triaxial lens systems, we now look to the fully general case in which the elliptical power law model is fit with both Hubble and slope parameters left free to vary.
3.4.1 Hubble parameter as a function of triaxial orientation: most-probable parameters

We fit this general model to the same family of halos described in Section 3.2.1. The complete posterior probability distribution for one of the halos, the prolate halo oriented at 80° such that the ellipticity is approaching the maximum, is shown in Figure 4. The well-known degeneracy between the Hubble parameter \( h \) and the slope parameter \( \eta \) is clearly visible, but interestingly, is not the only strong degeneracy present. Both the Hubble parameter and the density profile slope are also strongly degenerate with the normalisation of the potential \( b_E \), and with the source position \( \beta \).

The regions of highest likelihood (indicated by the shading) are centred on the true parameter values; however, the most-probable parameter values obtained by marginalizing over all other parameters give consistently high values for the Hubble parameter and low values for the profile slope, indicating that while the true parameter values give a slightly higher likelihood value than others, there are other likely parameter value combinations including low values for \( \eta \) and high values for \( h \) that occupy significantly larger volumes in parameter space. Were the errors in this problem Gaussian, the maximum-likelihood parameter estimates should correspond to the most-probable marginalized parameter value; however, as seen in Figure 4, the posterior probability distribution is highly non-Gaussian, leading to the separation of the point of maximum likelihood from the point of maximum probability. The marginalized most-probable parameter values represent the true ’best’ model; thus, left unbroken, the degeneracies of the problem produce real errors in any lensing result.

To better picture the way these degeneracies function, Figure 5 plots the posterior probability distribution in the \( \eta-h \) plane, coloured by, respectively, each point’s \( b_E \), \( q_p \), \( \theta \), and \( \beta_1 \) value. These clearly show that the degeneracy between the slope and Hubble parameter is tightly connected to the normalisation of the potential \( b_E \), the axis ratio \( q_p \) of the isopotential contours, and the source position \( \beta \), but is completely independent of the orientation angle \( \theta \). Thus, we should not speak just of a \( \eta-h \) degeneracy, but rather of a strong \( \eta-h-b_E-q_p-\beta \) degeneracy! This demonstrates that 4-image lens systems cannot meaningfully constrain the Hubble parameter with significance unless something can be done to at least partially break this degeneracy. Constraints on the profile slope or normalisation seem the best hope, as it impossible to learn anything of the source position by methods other than lensing. The shape of this degeneracy now makes clear the source of the error in Hubble parameter and slope returned when the slope is fixed to the wrong value, as in Figure 4, setting the slope is equivalent to drawing a line at a particular value of \( \eta \) in the scatter plots of Figure 5 and taking only the points that fall on that line. If the line is taken at the wrong place, completely adequate models will be found that will return completely false values for the other model parameters.

Figure 6 plots the marginalized mean best-fitting and the maximum likelihood values for the Hubble parameter \( h \), the profile slope parameter \( \eta \), the potential normalisation \( b_E \), and the axis ratio of the isopotential ellipses \( q_p \) obtained for the prolate and oblate halos as a function of orientation angle. We find that the most-probable values of \( h \) and \( \eta \) vary inversely, with \( h \) getting smaller and \( \eta \) larger with increasing visible ellipticity. The potential normalisation \( b_E \) decreases significantly for the prolate halos and increases significantly for the oblate halos with increasing ellipticity; this is as expected, because in the maximum ellipticity orientation prolate halos have minimal mass hidden along the line-of-sight, and oblate halos maximum, and the converse in the circularly-symmetric orientation at 0°. This result is consistent with the behaviour found in previous analyses that weak lensing mass estimates are strongly effected by unaccounted-for triaxiality (Corless & King 2007). The values of the axis ratio of the isopotential contours \( q_p \) exhibit the trend expected, decreasing as the visible ellipticity increases from orientation 0° to 90°.

3.4.2 Hubble parameter as a function of triaxial orientation: posterior probability distributions

To better understand what is happening to the posterior probability distribution as the triaxial halo orientation is changed, in Figure 7 we plot the 1-\( \sigma \) (68%) confidence contours for \( \eta \), \( b_E \), \( q_p \), and \( \beta_1 \) against \( h \) for prolate and oblate halos at several orientations, again with visible ellipticity increasing with rotation angle. For both oblate and prolate halos, the \( \eta-h \) contours maintain approximately the same position, but are tighter at higher visible ellipticities. The least elliptical case also shows an extension of its contour

![Figure 5](image_url)  
![Figure 6](image_url)  
![Figure 7](image_url)
to lower values of $\eta$ and higher values of $h$. The contours for the potential normalisation $b_E\cdot h$ move down to lower normalisations for the more elliptical prolate halos, and up to higher normalisations for more elliptical oblate halos, as expected given the line-of-sight masses of halos of these geometries. Further, they decrease in size as ellipticity increases, as with the $\eta\cdot h$ contours. For both prolate and oblate halos the contours for isopotential axis ratio $q_p\cdot h$ move down to lower values as the ellipticity increases, as expected. The $\beta_1\cdot h$ contours behave very similarly to those for $h\cdot \eta$, maintaining similar positions in parameter space but changing size.

To understand the positioning and size of these contours we consider the nature of the multi-variable degeneracy. It lies in parameter space such that high values of the axis ratio $q_p$ correspond to high values of the slope parameter $\eta$, and low values for the Hubble parameter $h$ and source position $\beta$. Now, for halos with low amounts of visible ellipticity and thus true values of $q_p$ near 1, there is less space in parameter space for models at values of $q_p$ higher than the true value, because the posterior distribution is truncated with a hard wall of zero probability at $q_p = 1$. Thus, the contours will extend proportionally more into the regions of lower than true $q_p$, corresponding to lower values of $\eta$ and higher values of the Hubble parameter $h$ and source position $\beta$. This trend is exactly what is seen as we move from the low-$q_p$ halos (rotation angles near $90^\circ$) to the high-$q_p$ halos aligned closer to the circularly symmetric ($0^\circ$) position.

In addition to their position, the high-$q_p$ halos also produce larger $1\sigma$ contours. This change in contour size cannot be due to the lensing strength: in strong lensing, so long as the same number of images are resolved, the relative strength of the lens and the scale of the image separations does not change the amount of information available to constrain the lens system. This is born out in the results, in that it is the high-$q$ models in both oblate and prolate cases that exhibit larger contours; in the prolate case these are indeed the stronger lenses with higher projected masses, but in the oblate case they are the weaker lenses, with very low lensing convergences. Instead, this again appears to be the natural product of the truncation of the posterior probability distribution at $q_p = 1$, which shifts and extends the $1\sigma$ region towards lower values of $q_p$ and $\eta$ and to higher values of $h$. This effect – not an error or a problem but a true representation of the shape of the posterior probability distribution – is illustrated and explored in more detail in Appendix A.

### 3.4.3 Hubble parameter as a function of triaxial axis ratio

Again, to understand the importance of the degree of triaxiality, now in the general case, we carry out the same analysis as above but for prolate and oblate halos of axis ratios $a = \{0.5, 0.6, 0.7, 0.8\}$, all oriented at $80^\circ$. Figure 8 plots the marginalized best-fit parameters $h$, $\eta$, $b_E$, and $q_p$ as a function of minor triaxial axis ratio $a$ for both prolate and oblate halos. Again, increasing the amount of triaxiality does not significantly change the best-fitting slope or Hubble parameter within the errors. There is a weak trend toward there being larger offsets from the true value at smaller visible ellipticities, the opposite of that seen in the fixed-slope case. This trend can be understood as an extension of that seen for this general case as a function of orientation angle; again, the $1\sigma$ region is shifted towards lower values of $q_p$ and $\eta$ and to higher values of $h$ for lower visible ellipticity cases; again see Appendix A for further discussion.

Figure 8. Marginalized mean best-fit parameters $h$, $\eta$, $b_E$, and $q_p$ for symmetric oblate and prolate lensing halos of minor axis ratio $a = \{0.5, 0.6, 0.7, 0.8\}$ (filled symbols) at a rotation angle of $80^\circ$, as well as the maximum likelihood parameters (unfilled), plotted as a function of the minor axis ratio. The dotted lines show the true parameter values of the underlying lensing halo.

Figure 9. Marginalized mean best-fitting parameters for symmetric prolate halos of minor axis ratio $a = 0.6$ under three different priors on the density profile slope $\eta$, plotted as a function of the rotation angle of the lensing halo: at $0^\circ$ the halos are circularly symmetric in projection, at $90^\circ$ they show a maximum visible ellipticity of 0.6 in the projected isodensity contours. The dotted lines show the true parameter values of the underlying lensing halo. A tighter prior centred around the true slope value moves all the marginalized parameter values towards the true value. Such a prior may often be justified by independent knowledge of the galaxy density profile.
3.4.4 Priors and best-fitting parameters

These results represent those of the most general analysis, taking wide, flat priors on all parameters \((0.2 < h < 1.5; 0.5 < \eta < 1.5; 0.1 < q < 1.0; b_E \geq 0; \beta \text{ and } \theta \text{ unconstrained})\). However, in most cases, it is possible and indeed preferable to impose a physically realistic prior on the density profile slope, as work on galaxy profiles converges to show that nearly all galaxies are very close to isothermal. To understand the impact on our results of including this physically motivated prior we impose two different Gaussian priors on the slope parameter \(\eta\), centred on the isothermal value \(\eta = 1\), with \(\sigma = 0.1\) and \(\sigma = 0.05\). The marginalized best-fit parameters found under these prior are shown in Figure 9. As expected, the best-fitting parameters migrate towards the true values of the system when the prior is tightened on the slope, as the \(\eta - h\) degeneracy is partially broken in favour of the true values of the lensing model employed in the simulations.

We note a significant offset from the true values in the most-probable marginalized parameters under a flat prior; the Hubble parameter estimates are uniformly high and the slope estimates uniformly low. Is this a product of triaxiality? Examining the results obtained when fitting to halos of different degrees of triaxiality at the same orientation (as shown in Figure 8) and those obtained when fits are carried out for fixed slope parameters (as shown in Figure 10), it is clear the answer is no. Most importantly, the values of \(h\) and \(\eta\) obtained in the general model do not change significantly with the geometry of the halo – oblate and prolate halos with the similar visible axis ratios give very similar results. The visible axis ratio has some impact on parameter estimates due to the changing behaviour, in spite of very different line-of-sight geometry, indicating that it is increased projected ellipticity and the resultant shifting of the posterior towards relatively low values of \(q_p\) that is significant, not 3D triaxial structure. Thus, we find that halo triaxiality cannot contribute to the inconsistencies between some lensing-derived values of \(H_0\) and those of the HST Key Project. Note that we have considered very triaxial models motivated by (dark matter) N-body simulations, which would represent some of the most triaxial galaxies even when baryonic matter (which plays a crucial role on the scales relevant to strong lensing, see e.g. [Debattista et al. 2007]) is included.

The Hubble parameter as derived by strong lensing is degenerate not only with the slope of the lensing density profile, but also with the normalisation of the lensing potential, the projected ellipticity of the lens, and the source position. Accurately constraining the profile slope successfully breaks this significant degeneracy. However, incorrectly constraining the slope, for example taking an average value across a population as true for a given system, will lead to well-fitting models with incorrect Hubble parameter values, as the degeneracy is broken at the wrong point. This problem is best resolved by carrying out statistical studies with many lens systems, in which average values of the profile shape are likely to be correct when applied across a population. Conversely, if the Hubble parameter can be considered well constrained, then strong lensing can be successfully used for profile-type determination (i.e. NFW vs. Isothermal) without requiring the use of complex triaxial models in the fitting process, as our work shows that neither the Hubble parameter or density profile slope estimates are biased by neglected triaxiality.

Past studies have concluded that certain effects can exacerbate the inconsistencies between lensing-derived Hubble parameter values and the HST value; for example, [Keeton & Zabludoff 2004] showed that neglect of environment can cause an overestimate in \(H_0\) values, the opposite trend of that required to account for the low values observed in many lensing systems. Thus, the remaining factors proposed and still under investigation that may lead to underestimates of the Hubble constant are placed under even greater pressure to explain the discrepancy. One such promising factor is halo substructure, its effects recently demonstrated by [Oguri 2007]; another was highlighted when [Dobke, King & Fellhauer 2007] showed that, despite findings that in general galaxies strongly tend towards isothermal profiles [Koornman et al. 2006], group interactions many result in profile steepening that would lead to an underestimate of \(H_0\) should an isothermal slope be assumed. Out work shows that this effect may be slightly enhanced by highly elliptical lenses, but the additional impact will be small. Overall, triaxiality cannot explain the difficulties encountered in reconciling disparate lensing results for the Hubble parameter with those of other techniques (e.g. [Kochanek 2002; Kochanek 2003; Kochanek et al. 2006b]). However, the monster degeneracies of the general power law model explored in this paper emphasise one reason why achieving consistent lensing results is extremely difficult without a good external constraint on the density profile slope.

Large samples of multiply imaged sources with measured time delays, deep optical and infrared imaging and spectroscopic data
will soon become available. Future space and ground based facilities such as GAIA, LSST, DES, and further down the line, DUNE and the SKA, will greatly enhance our knowledge of the physical and environmental properties of lensing galaxies, may generate lensing samples large enough to allow cleaner studies using only galaxies in isolated environments, and will allow statistical studies of the Hubble parameter in large numbers of lensing systems (e.g., hundreds of systems in DES) in which the strong degeneracies of the general model parameters can be broken, greatly clarifying galaxy lensing’s implications for cosmology.

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Figure A1. Projections of the posterior probability distribution into the $\eta$-$h$ plane of a power law model fit to an isothermal triaxial prolate halo. The left-hand panel shows results for lenses of axis ratios ($a = 0.6, b = 0.6$) rotated between orientations of 30° (low ellipticity, $q_p$ near 1) and 90° (high ellipticity, lower $q_p$); the right-hand panel shows results for lenses of axis ratios $a = b = \{0.5, 0.6, 0.7, 0.8\}$ all oriented at a high-ellipticity orientation of 80°, with the low $a$ models having the highest projected ellipticities.

Figure A2. Projections of the posterior probability distribution into the $\eta$-$h$ plane of a power law model fit to an isothermal triaxial prolate halo with three priors on axis ratio $q_p$. The left-hand panel show results for a lens with axis ratios ($a = 0.6, b = 0.6$) at orientation of 90° (high ellipticity, lower $q_p$); the right-hand panel shows results for a lens with axis ratios ($a = b = 0.5$) oriented at a high-ellipticity orientation of 80°.
APPENDIX A: PARAMETER ESTIMATES AND CONTOUR SHAPES AS A FUNCTION OF PROJECTED AXIS RATIO

When fitting the fully general power-law model, we note a trend in which the most-probable parameter values move closer to the true values with increasing projected ellipticity. We credit this trend to the presence of a hard wall in the prior on the axis ratio $q_p$ at $q_p = 1$, beyond which the equations governing the lensing potential are undefined. In projected halo geometries with low ellipticities (high $q_p$ values), this wall limits the volume of parameter space available at values of $q_p$ higher than the true value. This is not an error; it reflects the true shape of the posterior probability distribution. But it does affect the shape and positioning of the resulting isoprobability surfaces, pushing them towards lower values of $q_p$ relative to the true value, and due to the shape of the $\eta-h-bG-q_p-\beta$ degeneracy, to higher values of $h$ and $\beta$ and lower values of $\eta$.

That this effect depends only on the projected shape of the potential and not on the 3D geometry is clear when the contours of prolate halos of one geometry projected at different orientation angles are compared to the contours of prolate halos of different underlying geometries (a range of minor axis ratios) all projected at the same orientation. The $\eta-h$ plane $1\sigma$ contours for these two cases are shown in Figure A1. In both cases, the projected ellipticity varies from high to low, but the underlying geometry leading to that change is fundamentally different between the two. However, the exact same trend is visible, with the low ellipticity, high-$q_p$ cases exhibiting larger contours extended toward high values of $h$ and low values of $\eta$.

To further confirm that this behaviour is indeed attributable to the necessary imposition of a hard wall of zero probability at $q_p = 1$, we look for the opposite effect in the high ellipticity, low $q_p$ cases, by artificially imposing a hard wall of zero probability at $q_p = \{0.8, 0.82\}$. If our explanation is correct, the impositions of these priors should produce a similar but opposite effect in the resulting $\eta-h$ contours, shifting them to lower values of $h$ and higher values of $\eta$. The results for both the constant geometry and constant orientation cases are shown in Figure A2, and indeed the contours behave as expected, with the contours moving more and more to higher values of $\eta$ as the prior is tightened.

Thus, the trends seen when lensing through both halos of the same geometries oriented to exhibit different projected ellipticities (Figures 6 & 7) and of different geometries oriented similarly (Figure 1) – that systems with projected axis ratios close to $q_p = 1$ return parameter values further away from the true underlying value of the system than do their more elliptical counterparts – is attributable to the real shape of the posterior probability distribution and is a function only of projected ellipticity and independent of 3D structure.