Fossil samaras of *Ailanthus* from South China and their phytogeographic implications

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**Highlights**

- Fossil *Ailanthus confucii* are described from the Eocene and Oligocene of South China.
- The genus *Ailanthus* has been distributed in South China since the middle Eocene.
- New fossil records still support the origin of this genus in the Indian subcontinent.
- Post-late Oligocene Asia-Australia collision promoted its modern distribution pattern.

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SUMMARY

Ailanthus Desf. (Simaroubaceae), now widespread in southern Asia to northern Australia, was widely distributed in the Northern Hemisphere during the Cenozoic, but has few fossil records at low latitudes. Here we report the fossil samaras of Ailanthus confucii Unger from South China and its occurrences indicate that this genus has been distributed in low latitude regions since the middle Eocene. According to the recent fossil records, Ailanthus is considered to have originated from the Indian subcontinent and dispersed rapidly to East Asia and western North America following the early Paleogene onset of the India-Eurasia collision. In the Eocene, Ailanthus became widespread across the Northern Hemisphere. Subsequent to global cooling, Ailanthus gradually disappeared in the mid-high latitudes and may have continued to spread southward from Asia to northern Australia following the Asia-Australia collision in the late Oligocene, thus forming its modern distribution pattern.

INTRODUCTION

The family Simaroubaceae sensu stricto is a mostly pantropical group of woody plants consisting of 22 genera and approximately 120 species (Devecchi et al., 2022; Pirani et al., 2021). Among them, genus Ailanthus Desf. has attracted much attention because of its significance in Chinese and western cultures, horticultural uses, and medicinal value (Hu, 1979; Sladonja et al., 2015). Ailanthus is traditionally placed among the basal clade of the Simaroubaceae family, a position supported by molecular phylogeny and biochemical data (Simao et al., 1991; Fernando et al., 1995; Chase et al., 1999; Clayton et al., 2009). This genus encompasses six extant species of deciduous or evergreen trees naturally distributed in Asia to northern Oceania, with the modern distribution center being in Southeast Asia, i.e. A. altissima (Mill.) Swingle, A. excelsa Roxb., A. fordii Noot., A. integrifolia Lam., A. vietnamensis Sam et Nooteboom, and A. triphysa (Dennst.) Alston (Nooteboom, 1962; Van Sam and Nooteboom, 2007; Song and Xu, 2014; Liu et al., 2019). Among them, A. altissima (Mill.) Swingle and A. fordii Noot. are endemic in China. The temperate species, A. altissima (chu-mu or tree of heaven), is now widely cultivated and also an invasive species in North America and Europe (Corbett and Manchester, 2004).

Ailanthus is widely recorded in Cenozoic deposits across the Northern Hemisphere (Corbett and Manchester, 2004; Su et al., 2013; Song et al., 2014; Liu et al., 2019; Yang et al., 2021). Samaroid mericarps of Ailanthus are easily recognized in the fossil record based on their morphological characters, which include a samara with a seed situated in the center, as well as the main ventral vein and style scar being on the same side of the seed (Nooteboom, 1962; Corbett and Manchester, 2004). By analyzing the samara morphology, Corbett and Manchester (2004) assigned all previously described Ailanthus samaras to three fossil species, A. confucii Unger, A. tardensis Hably, and A. gigas Unger. Later, Song et al. (2014) reassigned A. gigas to the species A. confucii, and Liu et al. (2019) recognized a new fossil species, A. maximus Liu, Su et Zhou. Currently, all these fossil species are known in China. A. tardensis was reported from the Oligocene of Ningming, Guangxi Province (Corbett and Manchester, 2004; Song et al., 2014), and A. maximus was described from the middle Eocene of Jianglang and upper Eocene of Dayu and Nima, central Tibetan Plateau (Liu et al., 2019; Su et al., 2020; Xiong et al., 2022). A. confucii is the most widely distributed species known from the lower-middle Eocene of Fushun, Liaoning Province (WGCP, 1978; Corbett and Manchester, 2004), the lower Oligocene of Wenshan, Yunnan Province (Su et al., 2013; Tian et al., 2021), the Qaidam Basin, northeastern Qinghai-Tibetan Plateau, Qinghai Province (Yang et al., 2021), the Oligocene of Ningming, Guangxi Province (Song et al., 2014), and the Miocene of Linqi (WGCP, 1978; Corbett and Manchester, 2004) and Shanwang, Shandong Province (Tanai and Suzuki, 1963; Sun et al., 1999; Corbett and Manchester, 2004). Among them, genus Ailanthus encompasses six extant species of deciduous or evergreen trees naturally distributed in Asia to northern Oceania, with the modern distribution center being in Southeast Asia, i.e. A. altissima (Mill.) Swingle, A. excelsa Roxb., A. fordii Noot., A. integrifolia Lam., A. vietnamensis Sam et Nooteboom, and A. triphysa (Dennst.) Alston (Nooteboom, 1962; Van Sam and Nooteboom, 2007; Song and Xu, 2014; Liu et al., 2019). Among them, A. altissima (Mill.) Swingle and A. fordii Noot. are endemic in China. The temperate species, A. altissima (chu-mu or tree of heaven), is now widely cultivated and also an invasive species in North America and Europe (Corbett and Manchester, 2004).
and Manchester, 2004). Despite abundant Ailanthus fossils at the middle latitudes of the Northern Hemisphere, there are still only a few fossil records from low-latitude areas. Thus, understanding the distribution of this genus at low latitudes in the geological past is critical for understanding its phytogeographic history and the formation of its modern distribution pattern.

Here, fossil Ailanthus samaras from the middle Eocene of the Changchang Basin, Hainan Island, and the lower Oligocene of the Maoming Basin, South China, are described and compared with related species, and the paleogeographic history of the genus is reviewed and revised. Moreover, by comparing the timing of geological events and occurrences of fossil records, we infer the formation process of the modern distribution pattern of the genus.

RESULTS
Systematic paleontology
Family: Simaroubaceae de Candolle, 1811.
Genus: Ailanthus Desfontaines, 1788
Species: A. confucii Unger
The detailed synonomy of A. confucii is in Corbett and Manchester (2004, p. 677) and Table S1.
Specimens examined: CC916, MM3A-163a, b, MM3A-537a, b, MM3A-538, MMLS-321.
Localities and ages: Jiazi Town, Qiongshan City, Hainan Island, China, middle Eocene; Lishan Village, Maoming City, Guangdong, China, early Oligocene.
Repository: Museum of Biology, Sun Yat-sen University.
Description: Samaroid mericarps are elongated and elliptic, with a single centrally positioned seed surrounded by a narrowly elliptic wing that tapers apically and basally (Figures 1B, 1E, and 1F). The apex and the base of samaras are acute, sometimes with a twist of the wing lamina near the distal tip. The samaras are 49–55 mm long, and 9–11 mm wide (Figures 1B–1F). Seeds are nearly round to ovate with a blunt tip, about 5–7 mm in diameter (Figures 1A–1F). One side of the samara is emarginate at the middle level of the seed, where the stylar scar is situated, while the other side of the margin is flat (Figures 1A–1F). A short, thick vein connects the stylar scar and the seed (Figures 1A–1C, 1E, and 1F). A number of nearly parallel veins could be observed on the wing, with about 17–19 subparallel veins extending from the margin of the seed to the two ends, some of them interconnecting to form a stretched network (Figures 1A–1C, 1E, and 1F). A marginal ventral vein extends from the base of the samara to the seed (Figures 1A–B, 1E, and 1F).

DISCUSSION
Comparison with extant and fossil species
The fossil fruits from South China are the samaroid mericarps with a centrally located single seed and stylar scar with main ventral veins on one side of the samara. These characteristics are unique features of the genus Ailanthus, which make it easily distinguishable from the winged fruits of other plants (Su et al., 2013; Liu et al., 2019; Yang et al., 2021).

Ailanthus comprises six extant species, distributed in South and Southeast Asia as well as northern Australia (Nooteboom, 1962; Van Sam and Nooteboom, 2007; Su et al., 2013; Song and Xu, 2014). These extant species have some characteristics in common with the fossils we describe here, including an elongated and elliptic samara with a seed situated in the center, stylar scar that is emarginate at the middle part of the samara, a short and thick vein connecting the stylar scar and the seed, and one thickened ventral vein located on one side of the samara extending from the base of samara to the seed. However, the fossils we describe differ from all extant species (Table 1, table data mainly according to Hably, 2001; Corbett and Manchester, 2004; Van Sam and Nooteboom, 2007; Su et al., 2013; Song et al., 2014; Liu et al., 2019).
The fossil samaras from South China can be clearly distinguished from those of extant Ailanthus excelsa Roxburghii, A. integrifolia Lamarck, and A. vietnamensis Sam et Nooteboom in terms of samara length. The current fossils are 49–55 mm long (except for the incomplete specimen CC916), whereas samaras of A. excelsa are shorter (approximately 25mm in length), and samaras of A. integrifolia and A. vietnamensis are longer (approximately 110–220 mm and 70–100 mm in length, respectively). In addition, the main ventral vein of fossil samaras is strictly
located on the margin of the samara, while the ventral veins of A. excelsa, A. fordii Nooteboom, A. triphysa (Dennstedt) Alston, and A. vietnamensis are located on intramarginal part of the samara (Figures 1G, 1H, 1J, and 1K).

The position of the stylar scar is an important identifying character of the Ailanthus samara, and this feature of current fossils is obviously different in several extant species. The stylar scar is at the same level as the middle part of the seed in the fossils described here, while the stylar scars of A. excelsa and A. fordii are at the top of the seed, and at the base of the seed in A. integrifolia and A. vietnamensis (Figures 1G–1I and 1K).

In general, the fossil species we describe is most similar to Ailanthus altissima (Mill) Swingle. The ventral veins of both species are located on the margin of the samara and the stylar scars are at the same level as the middle part of the seed. Although the samaras of the studied fossil species and A. altissima overlap in length, those of the extant species differ in having obtuse bases and apices in contrast to acute bases and apices in the fossil species. Moreover, the fossil species differ in the samara length/width ratio (4.2–4.6 in A. confucii vs. 3.2–3.9 in A. altissima) and the seed diameter (5–8 mm in A. confucii vs. 3–5 mm in A. altissima). Therefore, the current fossils cannot be assigned to any extant species (Figures 1D and 1G–1K).

Two of three known fossil species of the genus, Ailanthustardensis and A. maximus, also differ from the studied fossil species. The current fossil species is obviously different from A. tardensis in the location of the main ventral vein, which runs along the margin in our fossils, whereas it is intramarginal in A. tardensis. The position of the stylar scar in fossil samaras from South China is at the same level as the middle part of the seed, whereas it is at the same level as the top of the seed in A. tardensis (Corbett and Manchester, 2004; Song et al., 2014). Fossil samaras reported here are also easily distinguished from A. maximus in terms of the length of the samara and position of the main ventral vein. Samaras of A. maximus are the largest Ailanthus samara fossils found so far (about 60 mm long), and their main ventral vein is located in the intramarginal part of the samara (Liu et al., 2019). The samaras of fossil species A. confucii are characterized by the stylar scar located at the same level as the middle part of the seed, the main ventral vein running along the margin, acute samara bases, and apices, and with an overall length varying from 16mm to 57mm. The morphological characteristics of the studied fossils are very similar to those of A. confucii, so we assign the fossil samaras from the Changchang and Maoming basins to this species.

**Phytogeographical implication**

Based on the then-available fossil records of Ailanthus and its modern distribution, Corbett and Manchester (2004) proposed two hypotheses for the biogeographical origins of the genus. Ailanthus may have originated and become widespread in the Northern Hemisphere, and later moved southward to the Southern
Hemisphere. Alternatively, *Ailanthus* may have arisen in the Southern Hemisphere and subsequently migrated into the Northern Hemisphere. However, the hypothesis of the southern origin lacks support from the fossil record. The oldest known fossils of *Ailanthus* come from the lower-middle Eocene of Fushun, northern China (WGCPC, 1978) and the lower Eocene of the Green River Formation in Wyoming, USA (Grande, 1984). Throughout the Eocene, this genus spread across Asia, Europe, and North America (MacGinitie, 1969; Grande, 1984; Collinson, 1988; Manchester, 1990; Akhmetiev, 1993; Fields, 1996; Will, 2000). From the Oligocene to Miocene, *Ailanthus* became distributed widely on all continents in the Northern Hemisphere (Tanai and Suzuki, 1963; WGCPC, 1978; Zhilin, 1967; Mai, 1995; He and Tao, 1997; Meyer and Manchester, 1997; Manchester, 2001; Teodoridis et al., 2015; Martinetto and Macaluso, 2018; Liu et al., 2019; Yang et al., 2021). Hence, it seems from this evidence that the genus originated in western North America or eastern Asia during the early Eocene and subsequently diversified in Europe and East Asia (Figure 2).

Recent re-identification of *Ailanthoxylon* wood from the uppermost Cretaceous-lowernmost Paleocene of the Deccan Intertrappean Beds, India, revealed that the combination of characteristics exhibited in this wood is unique to *Ailanthus*, and these *Ailanthus*-type wood fossils are the oldest known occurrences of Simaroubaceae (Prasad et al., 2007; Wheeler et al., 2017). Phylogenetic analysis of the family based on molecular data revealed that *Ailanthus* is a monophyletic group that differentiated during the Late Cretaceous (Clayton et al., 2009), a result consistent with this wood fossil occurrence.

With the re-identification of the Indian Deccan wood fossils (Wheeler et al., 2017) and the subsequent discovery of *Ailanthus* samaras from the supposedly uppermost Paleocene-lower Eocene of Jianglang, central Tibetan Plateau (Liu et al., 2019), the existing fossil records seemed to undermine support for a Northern Hemisphere origin of this genus. Liu et al. (2019) supposed that *Ailanthus* most likely had a Gondwanan origin, and dispersed to central Tibet following the early Paleogene onset of the India-Eurasia collision and that during the early Eocene *Ailanthus* may have spread from Tibetan Plateau to Northeast Asia, and then to North America via the Bering Land Bridge. It was further supposed that in the middle Eocene this genus dispersed to Europe via central Asia and became widespread in the Northern Hemisphere after the Eocene (Liu et al., 2019).

Following further work in the central Tibetan Plateau, the Jianglang and Dayu assemblages are now confirmed to be Lutetian-Bartonian (middle Eocene) and late Eocene, respectively, based on U-Pb dating of detrital zircons (Su et al., 2020; Xiong et al., 2022). According to these existing, but re-dated fossil records, it is possible that *Ailanthus* may still be of Gondwana origin and moved between Northeast China and North America through the Bering Land Bridge during the early Eocene, before becoming widely distributed in East Asia and western North America during the middle Eocene. In the late Eocene, a possible spread to Europe was through the North Atlantic Bridge or Central Asia, but its specific migration pathway still needs to be confirmed by new fossil discoveries. Newly discovered occurrences of *Ailanthus* samaroid mericarps in the Changchang Formation (Hainan Island), the Shangcun Formation of Guangdong (this study), and earlier fossil occurrences from the Xiaolongtan Formation of Yunnan (Su et al., 2013) and the Ningming Formation of Guangxi (Song et al., 2014), indicate that *Ailanthus* had arrived in South China at least by the middle Eocene, and became widely distributed there during the early Oligocene (Figure 2). Overall, understanding the distribution of this genus at low-latitudes of southern regions of Asia in the geological past is crucial for inferring the biogeographic origin of *Ailanthus* and its dispersal routes as well as further verification of one of the existing hypotheses of the genus origin (Corbett and Manchester, 2004; Liu et al., 2019).

How did the modern natural distribution pattern of the genus *Ailanthus* form? During the Eocene, *Ailanthus* was present in Asia, North America, and Europe and so was an almost cosmopolitan samara species represented by *A. confuci* and the Asian species *A. maximus* (Table S1). In the Oligocene, diversity increased with two additional fossil species: the samara species *A. tardensis* and the leaflet species *A. ailanthifolia* (Web.) Weyland (Table S1). *A. tardensis* appeared in the Oligocene of South China and Europe, probably because of the shrinking of the Turgai Strait during the Oligocene affording increased floristic exchanges between the two continents (Song et al., 2014; Liu et al., 2019). However, owing to progressive global cooling, the distribution range of *Ailanthus* gradually decreased in the higher latitudes and the genus became extinct in North America and Europe after the middle Miocene and Pliocene, respectively (Table S1). In Asia, this genus continued to flourish and diversify in middle and low latitudes during the Pleistocene (Table S1). Simultaneously, the continuous island chain formed by the accelerated collision of the Asian
Figure 2. Paleogeographical maps showing the fossil records and modern distribution of Ailanthus

The red arrows indicate the hypothetical routes of Ailanthus dispersal from the Indian subcontinent and the formation of its modern distribution. The paleogeography map is a Mollweide view and shows the landforms of 56 Ma, 24 Ma, and 3 Ma, respectively.
plate and Australian plates after the late Oligocene promoted floristic exchange between the two continents (Hall, 2009; Sniderman and Jordan, 2011; Wu et al., 2019a), which would also have provided an opportunity for Ailanthus to continue to spread from southern China to Southeast Asia and Australasia, and so form the modern distribution pattern (Figure 2).

Limitations of the study
The majority of paleobotanical research are subject to some limitations related to the objects of study. The first limitation is the preservation quality of plant macrofossils. The second limitation concerns the representativeness of data. Both of these factors may influence more accurate taxonomic identification of plant fossils, the assessment of morphological variability of different plant organs, the possibility of whole-plant reconstruction, and, eventually, paleoclimatic and paleogeographic reconstructions.

STAR METHODS
Detailed methods are provided in the online version of this paper and include the following:

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SUPPLEMENTAL INFORMATION
Supplemental information can be found online at https://doi.org/10.1016/j.isci.2022.104757.

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AUTHOR CONTRIBUTIONS
X.W., N.M., T.K., and J.J. conceived and designed the project and photographed the material. J.J. organized field work and led the data acquisition. X.W., T.K., and N.M. prepared and imaged fossil and modern specimens. X.W., Y.W., and J.J. contributed to the initial article preparation. All authors discussed the results, read, and approved the final article.

DECLARATION OF INTERESTS
The authors declare no conflict of interest.

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STAR METHODS

KEY RESOURCES TABLE

| REAGENT or RESOURCE | SOURCE | IDENTIFIER |
|---------------------|--------|------------|
| Biological samples  |        |            |
| Ailanthus confucii fossil specimens | Museum of Biology, Sun Yat-sen University, Guangzhou | CC916, MM3A-163a, b; MM3A-537a, b; MM3A-538; MMLS-321 |
| A. altissima        | South China Botanical Garden, Chinese Academy of Science | IBSC0393098 |
| A. excelsa          | The Royal Botanic Garden Edinburgh | E00179790 |
| A. triphysa         | South China Botanical Garden, Chinese Academy of Science | IBSC0393450 |
| A. integrifolia     | Naturalis Biodiversity Centre, Leiden, Netherlands | L0017722 |
| A. fordii           | The Botanical Garden, Institute of Botany, CAS | PE01381352 |
| Software and algorithms |        |            |
| Post-processing of images and colour markings were performed with Adobe Photoshop 2020 | Adobe Inc. | RRID:SCR_014199, URL: https://www.adobe.com/products/photoshop.html |
| DigiCamControl-Free Windows DSLR camera controlling solution | Duka, 2015 | http://digicamcontrol.com/ |
| Helicon Focus       | Helicon Inc. | RRID:SCR_014462, URL: http://www.heliconsoft.com/heliconsoft-products/helicon-focus/ |
| PaleoDataPlotter for GPlates | Scotese, 2016 | http://www.earthbyte.org/paleomap-paleoatlas-for-gplates/ |

RESOURCE AVAILABILITY

Lead contact
Further questions should be directed to the lead contact, Jianhua Jin (lssjjh@mail.sysu.edu.cn).

Materials availability
Specimens CC916, MM3A-163(a, b), MM3A-537(a, b), MM3A-538, and MMLS-321 are deposited in the Museum of Biology, Sun Yat-sen University, Guangzhou, China. The fossil records used in phytogeographic analyses is available from supplemental information.

Data and code availability
- All data reported in this paper will be shared by the lead contact upon request.
- No novel code was used in this study.
- Any additional information required to reanalyze the data reported in this paper is available from the lead contact upon request.

EXPERIMENTAL MODEL AND SUBJECT DETAILS

Plants
All specimens used here were obtained as herbarium specimen from the source organizations listed in the key resources table.
METHOD DETAILS

Geological setting

The Ailanthus samara fossils described in this paper were collected from the Changchang Basin of Hainan Island and the Maoming Basin of Guangdong, South China (see Figure S1). Only a fragment of samaroid mericarp was obtained from the middle Eocene Changchang Formation in the Changchang Basin on northeast Hainan Island, near Jiazi Town, Qiongshan City (19°38'N, 110°27'E). The Changchang Formation consists of predominantly lacustrine gray and brown mudstones and siltstones interbedded with alluvial sandstones, along with coaly shales with thin coal seams formed in lacustrine environments (Jin et al., 2002). Well-preserved palynomorphs and plant megafossils including leaves, flowers, fruits, seeds, and wood are abundant in the lower part of this formation (Lei et al., 1992; Yao et al., 2009; Spicer et al., 2014, 2017; Hofmann et al., 2019). The age of the Changchang Formation is middle Eocene (Lutetian-Barntonian) based on the palynological data and plant assemblages (Spicer et al., 2014).

Another four samaroid mericarps of Ailanthus (parts and counterparts) were collected from the Shangcun Formation of the Maoming Basin, southwest Guangdong Province. Fossiliferous horizons were located in the Lishan opencast mine (21°50'N; 110°46'E), about 25 km northwest of Maoming City. Here the Shangcun Formation consists mainly of gray-green to gray-white mudstones, shales, argillaceous siltstones and dark brown oil shales intercalated with calcareous siltstones and lignites (BGMRGD, 1988). This formation contains gastropods, fish, and abundant well-preserved plant fossils representing the families Osmundaceae, Polypodiaceae, Pinaceae, Cupressaceae, Platanaceae, Lauraceae, Fagaceae, Malvaceae, Juglandaceae, Myricaceae, Simaroubaceae, and Palmae (Herman et al., 2017; Kodrul et al., 2018; Wu et al., 2019b; Xu et al., 2021). The age of the Shangcun Formation has been assigned to the early Oligocene based on palynological and magnetostratigraphic studies (Wang et al., 1994; Herman et al., 2017).

Specimens imaging and terminology

Plant megafossils and herbarium specimens were observed using a Zeiss Stereo Discovery V20 stereomicroscope (AxioCam HRC; Carl Zeiss, Gottingen, Germany) in the Museum of Biology, Sun Yat-sen University (Guangzhou, China) and photographed using Canon EOS 500D digital camera. Images were processed with DigiCamControl-Free Windows DSLR camera controlling solution (Duka, 2015) and Helicon Focus 6.6.1 (Helicon Soft Ltd., Kharkov, Ukraine). Figures were made using Photoshop 2020 (Adobe, San Jose, California, USA) and PALEOMAP PaleoAtlas for GPlates (Scotese, 2016). All the specimens are housed in the Museum of Biology, Sun Yat-sen University, China. Specimens of living species of Ailanthus were studied in the herbaria of South China Botanical Garden, Chinese Academy of Sciences (SCBC) and Sun Yat-sen University (SYS). The terminology of Ailanthus samaras follows Corbett and Manchester (2004).