THE Lyα LINES OF H I AND HE II: A DIFFERENTIAL HANLE EFFECT FOR EXPLORING THE MAGNETISM OF THE SOLAR TRANSITION REGION

JAVIER TRUJILLO BUENO1,2,3, JIŘÍ ŠTEPÁN1,2,4, AND LUCA BELLUZZI1,2

1 Instituto de Astrofísica de Canarias, 38205 La Laguna, Tenerife, Spain; jtb@iac.es, stepan@iac.es, belluzzi@iac.es
2 Departamento de Astrofísica, Universidad de La Laguna, Tenerife, Spain
3 Consejo Superior de Investigaciones Científicas, Spain

Received 2011 December 1; accepted 2011 December 14; published 2012 January 23

ABSTRACT

The Lyα line of He II at 304 Å is one of the spectral lines of choice for EUV channels of narrowband imagers on board space telescopes, which provide spectacular intensity images of the outer solar atmosphere. Since the magnetic field information is encoded in the polarization of the spectral line radiation, it is important to investigate whether the He II line radiation from the solar disk can be polarized, along with its magnetic sensitivity. Here we report some theoretical predictions concerning the linear polarization signals produced by scattering processes in this strong emission line of the solar transition region, taking into account radiative transfer and the Hanle effect caused by the presence of organized and random magnetic fields. We find that the fractional polarization amplitudes are significant (∼1%), even when considering the wavelength-integrated signals. Interestingly, the scattering polarization of the Lyα line of He II starts to be sensitive to the Hanle effect for magnetic strengths $B \gtrsim 100$ G (i.e., for magnetic strengths of the order of and larger than the Hanle saturation field of the hydrogen Lyα line at 1216 Å). We therefore propose simultaneous observations of the scattering polarization in both Lyα lines to facilitate magnetic field measurements in the upper solar chromosphere. Even the development of a narrowband imaging polarimeter for the He II 304 Å line alone would be already of great diagnostic value for probing the solar transition region.

Key words: polarization – radiative transfer – stars: atmospheres – Sun: chromosphere – Sun: surface magnetism – Sun: transition region

1. INTRODUCTION

Understanding the complex interface region between the photosphere and corona of the Sun is a very important challenge in astrophysics. In this highly structured and dynamic region of the outer solar atmosphere, where magnetic and hydrodynamic forces compete for dominance, most of the non-thermal energy that creates the corona and solar wind is released. Novel measurements of key physical quantities, like the magnetic field, would improve our understanding of this boundary region. Spectroscopic observations are needed for determining temperatures, flows, and waves, while the magnetic field information is encoded in the spectral line polarization (e.g., Stenflo 1994; Landi Degl’Innocenti & Landolfi 2004). The aim of this Letter is to propose a new technique, based on spectropolarimetric measurements, which may be particularly useful for determining the magnetic field vector in the solar transition region.

The spectral lines that originate in the outer solar atmosphere (chromosphere, transition region, and corona) are mainly located in the far-UV (FUV; 912–3000 Å) and extreme-UV (EUV; 100–912 Å) spectral ranges, such as the Lyα lines of H I and He II at 1216 Å and 304 Å, respectively. Their intensity $I(\lambda)$ profiles are practically insensitive to the magnetic fields one may expect in the plasma of the outer solar atmosphere, so they cannot be used to obtain quantitative information on the strength ($B$), inclination ($\theta_B$), and azimuth ($\chi_B$) of the magnetic field vector. A similar drawback applies to the circular polarization (quantified by the Stokes $V(\lambda)$ profile) produced by the longitudinal Zeeman effect, because the Stokes $V$ amplitude scales with the ratio $R$, between the Zeeman splitting and the Doppler line width.

For such solar spectral lines $R \ll 1$, especially outside sunspots ($R = 1.4 \times 10^{-7} \lambda B / \sqrt{1.663 \times 10^{-2} T / \alpha + \xi^2}$, where $\lambda$ is the spectral line wavelength in Å, $T$ is the kinetic temperature in K, $\xi$ is the microturbulent velocity in km s$^{-1}$, $\alpha$ is the atomic weight of the atom under consideration, and $B$ is in gauss; see Landi Degl’Innocenti & Landolfi 2004). The situation is even worse for the linear polarization (quantified by the Stokes $Q(\lambda)$ and $U(\lambda)$ profiles) produced by the transverse Zeeman effect because their amplitude scales with $R^2$.

In order to obtain quantitative information on the magnetic field of the outer solar atmosphere we need to measure the polarization caused by scattering processes in the spectral lines that form in such regions, ideally using two or more spectral lines with different sensitivities to the Hanle effect (e.g., the review by Trujillo Bueno 2010; see also Stenflo et al. 1998; Manso Sainz et al. 2004). We recall that the Hanle effect is the modification of the linear polarization produced by scattering processes in a spectral line, caused by the presence of a magnetic field inclined with respect to the symmetry axis of the incident radiation field. Approximately, the emergent linear polarization is sensitive to magnetic strengths between 0.2$B_H$ and 5$B_H$, where $B_H = 1.137 \times 10^{-7} / \tau_{rad} g$ is the critical Hanle field for which the Zeeman splitting of the line’s level under consideration is equal to its natural width ($\tau_{rad}$ is the level’s radiative lifetime, in seconds, and $g$ is its Landé factor).

In a recent paper, we showed that the hydrogen Lyα line is expected to show measurable scattering polarization when observing the solar disk and that via the Hanle effect the line-center polarization amplitude is sensitive to the presence of magnetic fields in the solar transition region, with good sensitivity to magnetic strengths between 10 G and 100 G (see Trujillo Bueno et al. 2011). The observational signatures of the Hanle effect might, however, be confused with the symmetry breaking effects caused by the presence of horizontal atmospheric...
inhomogeneities (e.g., Manso Sainz & Trujillo Bueno 2011). Although for the hydrogen Lyα line such symmetry breaking effects can often be distinguished from the Hanle effect (e.g., Štepán & Trujillo Bueno 2012), it is of great interest to find another transition region line with measurable scattering polarization but such that is practically immune to the weak magnetic fields expected for the quiet regions of the upper solar chromosphere ($B < 100$ G).

The aim of this Letter is to show some theoretical predictions concerning the linear polarization produced by scattering processes in the Lyα line of He II, whose significant emission originates in the solar transition region. As we shall see below, the line-center fractional polarization signals are significant (~1%) and have a very interesting magnetic sensitivity, which lead us to argue that the development of a space-based instrument capable of obtaining high-resolution $I$, $Q/1$, and $U/1$ images in the He II Lyα line would be very useful to determine the three-dimensional magnetic structure of the solar transition region.

2. FORMULATION OF THE PROBLEM

The critical magnetic field strength for the onset of the Hanle effect is $B_H \approx 53$ G for the Lyα line of hydrogen and $B_H \approx 850$ G for the Lyα line of He II. Both spectral lines result from two blended transitions between a lower level, 2$S_{1/2}$, and two upper levels, 2$P_{1/2}$ and 2$P_{3/2}$. In both cases the only level that contributes to the emergent linear polarization is the upper level 2$P_{3/2}$, with total angular momentum $j = 3/2$, whose Landé factor is $g = 4/3$ (e.g., Trujillo Bueno et al. 2011). The reason why $B_H$ is 16 times larger for the Lyα line of He II is because its Einstein coefficient for spontaneous emission is 16 times larger (i.e., because the radiative lifetime of its 2$P_{3/2}$ level is 16 times smaller). As we shall confirm below, this sizable difference between the $B_H$ values of the two Lyα lines implies that in the magnetic strength regime where the scattering polarization of the Lyα line of hydrogen is sensitive to the Hanle effect (i.e., between 10 and 100 G, approximately) there is little Hanle effect in the Lyα line of He II.

In order to investigate the impact of the Hanle effect on the linear polarization amplitudes produced by scattering processes in the Lyα line of He II, we have followed the same complete frequency redistribution (CRD) approach we applied for estimating the line-center scattering polarization signals of the Lyα line of hydrogen (see Section 2 in Trujillo Bueno et al. 2011). As clarified in that paper, the CRD theory is suitable for estimating the fractional linear polarization at the line center, which is where the upper-level Hanle effect operates. The other approximation we have used is to neglect quantum interference between the 2$P_{1/2}$ and 2$P_{3/2}$ upper levels, which allows us to apply the multilevel atom approach described in Section 7.2 of Landi Degl’Innocenti & Landolfi (2004). This approximation is justified for the H I and He II Lyα line cores because in both cases the fine-structure (FS) splitting between such two levels is smaller than the Doppler width of the line, and, at the same time, it is much larger than the level’s natural width (see Belluzzi & Trujillo Bueno 2011). Indeed, magnetic fields of the order of kG (much larger than those expected for the outer solar atmosphere) are needed for entering the incomplete Paschen–Back regime, where the effect of $j$-state interference is no more negligible on the line-core polarization. It is interesting to observe that the ratio between the FS splitting between the 2$P_{1/2}$ and 2$P_{3/2}$ levels and their natural width is the same in H I and He II. This is because for hydrogenic atoms both the Einstein coefficient for spontaneous emission and the FS splitting are proportional to the fourth power of the nuclear charge (e.g., Cowan 1981). Indeed, the Einstein coefficient of the Lyα line and the FS splitting between the two upper levels is 16 times larger in He II than in H I.

The radiative transfer calculations needed to estimate the scattering polarization amplitudes of the H I and He II Lyα lines have been carried out using the quiet atmosphere model C of Fontenla et al. (1993; hereafter, FAL-C model); this is sufficient for demonstrating the main point of this Letter. We have used the H I and He II number densities given by this semi-empirical model (see Figure 1).

The He II atomic model we have used includes the lower level (1s$^2$2$S_{1/2}$) and the two upper levels (2p$^2$2$P_{1/2}$ and 2p$^2$2$P_{3/2}$). We
quantify the excitation state of each \( j \)-level by means of the multipolar components of the atomic density matrix, whose self-consistent values at each spatial grid point of the model atmosphere have to be obtained by solving jointly the statistical equilibrium equations and the Stokes-vector transfer equation for each of the allowed radiative transitions in the atomic model. To this end, we have applied the multilevel radiative transfer code outlined in Appendix A of Štepán & Trujillo Bueno (2011), which is based on accurate and efficient radiative transfer methods.

In addition to the above-mentioned radiative transitions, we have taken into account also inelastic collisional transitions between the \( 1s \) and \( 2p \) terms, using the electron cross-section data given by Janev et al. (1987). In our previous investigations on scattering polarization in the hydrogen Ly\( \alpha \) line (Štepán & Trujillo Bueno 2011, Trujillo Bueno et al. 2011), we took into account also the dipolar transitions (due to long-range collisional interactions with protons and electrons) between the metastable level \( 2p^2S_1/2 \) and the \( 2p^2P_j \) levels. We took them into account because such collisional transitions can in principle cause depolarization of the \( 2p^2P_{3/2} \) level (e.g., Sahal-Bréchot et al. 1996). However, at the plasma densities of the upper chromosphere and transition region of the Sun, such collisional transitions do not noticeably affect the emergent linear polarization of the Ly\( \alpha \) line of hydrogen. Given that the rates of such collisional transitions are of the same order of magnitude for hydrogen and helium (Zygelman & Dalgarno 1987) and that the radiative lifetime of the \( 2p^2P_{3/2} \) level of He\( \text{II} \) is 16 times smaller than that of hydrogen, any collisional depolarization would be substantially smaller in the helium case. For this reason we have neglected such collisions as well as the Stark broadening when solving the radiative transfer problem for the He\( \text{II} \) 304 Å line.

The continuum emissivity at the He\( \text{II} \) Ly\( \alpha \) wavelength is dominated by recombination processes producing H\( \text{I} \) and He\( \text{I} \). Likewise, the continuum opacity is mainly due to photoionizations. Below the Lyman limit at 912 Å, the contributions from Rayleigh and Thomson scattering are negligible compared with that from radiative ionizations (e.g., Stenflo 2005). In the FAL-C model atmosphere, the continuum opacity at 304 Å becomes significant below a height of about 1900 km, but at this height the local Planck function is already very small (\( \sim 10^{-20} \) erg cm\(^{-2}\) s\(^{-1}\) sr\(^{-1}\) Hz\(^{-1}\)). As a result, below this height, the continuum emissivity at the wavelength of the Ly\( \alpha \) line of He\( \text{II} \) is negligible. The He\( \text{II} \) Ly\( \alpha \) line is therefore formed in a zone of the transition region below which we have an essentially dark chromosphere. In effect, we have found through numerical experiments that the continuum processes do not affect the line-center polarization signal of the Ly\( \alpha \) line of He\( \text{II} \).

With the above-mentioned physical ingredients our non-LTE synthesis of the intensity profile of the Ly\( \alpha \) line of He\( \text{II} \) is in excellent agreement with that given in Figure 12 of Fontenla et al. (1993).

3. THE ANISOTROPY OF THE Ly\( \alpha \) LINE OF He\( \text{II} \) IN THE SOLAR TRANSITION REGION

The fractional anisotropy of the spectral line radiation, \( \bar{J}_0 \), is the fundamental quantity that determines the largest fractional linear polarization amplitude we may expect to find in the emergent spectral line radiation (see Equation (1) in Trujillo Bueno et al. 2011). The magnitude and sign of \( \bar{J}_0 \) is sensitive to the gradient of the Stokes \( I \) component of the source function (e.g., Trujillo Bueno 2001). Figure 2 illustrates the behavior of the fractional anisotropy of the local radiation for three different source-function gradients in a gray model atmosphere.

The left panel of Figure 3 shows the height variation of the line source function of the helium Ly\( \alpha \) line after obtaining the self-consistent solution of the ensuing radiative transfer problem in the FAL-C model atmosphere. The right panel of Figure 3 gives the corresponding variation of the fractional anisotropy, distinguishing between the contributions of the outgoing and incoming radiation intensities. As in the hydrogen Ly\( \alpha \) case the fractional anisotropy of the Ly\( \alpha \) line of He\( \text{II} \) is practically zero all through the model atmosphere, except in the model’s transition region where it becomes significant (i.e., of the order of a few percent at the atmospheric heights where the line-center optical depth is unity along the line of sight (LOS)).

4. HANLE EFFECT IN THE Ly\( \alpha \) LINES OF H\( \text{I} \) AND He\( \text{II} \)

The Hanle effect operates mainly in the line core, which is precisely the line spectral region where the CRD theory we have applied provides a good estimation of the fractional linear polarization amplitudes. For this reason, we summarize the main point of this Letter in the two panels of Figure 4, which show the magnetic sensitivity of the line-center \( Q/I \) signals of the Ly\( \alpha \) lines for two cases for which \( U/I = 0 \).

The left panel of Figure 4 corresponds to the case of a horizontal magnetic field with a random azimuth, assuming an LOS with \( \mu = \cos \theta = 0.3 \) (\( \theta \) being the heliocentric angle). As seen in this close-to-the-limb scattering geometry, already in the unmagnetized case the linear polarization amplitude in the Ly\( \alpha \) line of He\( \text{II} \) is about a factor of three larger than in the Ly\( \alpha \) line of hydrogen. Moreover, note that in the magnetic field regime where the Ly\( \alpha \) line of hydrogen is sensitive to the Hanle effect (i.e., between 10 and 100 G, approximately) there is no significant magnetic sensitivity in the Ly\( \alpha \) line of He\( \text{II} \). This spectral line is sensitive to the Hanle effect for magnetic
5. CONCLUDING COMMENTS

The Stokes $I(\lambda)$ profile of the Ly$\alpha$ line of He$\textsc{i}$ at 304 Å is about 10 times narrower than that of the Ly$\alpha$ line of H$\textsc{i}$ at 1216 Å. While only the core of the hydrogen Ly$\alpha$ line originates in the solar transition region, the Ly$\alpha$ line of He$\textsc{i}$ is emitted mostly in the solar transition region. Also noteworthy is that the observed line-center intensities in the Ly$\alpha$ lines of H$\textsc{i}$ and He$\textsc{i}$ are of the same order of magnitude (e.g., Fontenla et al. 1993).

The radiative transfer investigation reported in this Letter indicates that the line-center fractional linear polarization amplitude of the Ly$\alpha$ line of He$\textsc{i}$ should be significantly larger than that expected for the Ly$\alpha$ line of H$\textsc{i}$ (e.g., a factor of three larger at $\mu \approx 0.3$ in the unmagnetized case). Moreover, the fractional linear polarization amplitude that results from the wavelength-integrated Stokes profiles of the He$\textsc{i}$ line turns out to be similar to the line-center signal. These results partially compensate the fact that the total number of photons emerging from any solar disk position in the Ly$\alpha$ line of He$\textsc{i}$ is significantly smaller than within a small (0.1 Å) wavelength interval around the hydrogen Ly$\alpha$ line center.

We have shown also that for magnetic strengths $B < 100$ G the Ly$\alpha$ line of He$\textsc{i}$ is nearly immune to magnetic fields. This is particularly interesting because for magnetic strengths between 100 and 1000 G, approximately, which makes it also of interest for probing the transition region plasma in solar active regions.

The right panel of Figure 4 shows the case of a horizontal field with a fixed azimuth, for an LOS with $\mu = 1$ (forward scattering geometry). In this scattering geometry the Hanle effect creates linear polarization (e.g., Trujillo Bueno et al. 2002). The largest polarization amplitude is reached for magnetic strengths $B > 100$ G for the Ly$\alpha$ line of hydrogen and for $B > 1000$ G for the Ly$\alpha$ line of He$\textsc{i}$. Note that for magnetic strengths $B < 100$ G the Ly$\alpha$ line of He$\textsc{i}$ is practically immune to the Hanle effect.

Finally, in Figure 5 we show Hanle diagrams for a close-to-the-limb scattering geometry ($\mu = 0.3$) assuming a horizontal magnetic field with a given azimuth (i.e., cases for which both $Q/I$ and $U/I$ are non-zero, in general). While the left panel shows the $Q/I$ and $U/I$ line-center signals corresponding to increasingly larger magnetic strengths of a horizontal field with a fixed azimuth ($\chi_B = 0^\circ$), the right panel considers all possible magnetic field azimuths for two fixed magnetic strengths (25 G and 400 G).
10 and 100 G the Ly$\alpha$ line of H$\text{i}$ is indeed sensitive to the Hanle effect. Therefore, outside active regions the Ly$\alpha$ line of He$\text{II}$ can be used as a reasonable reference line for facilitating magnetic field “measurements” via the Hanle effect in the Ly$\alpha$ line of H$\text{i}$.

All of these results encourage the development of the following instruments for a space telescope:

1. a spectropolarimeter for measuring the line-core polarization of the Ly$\alpha$ line of H$\text{i}$ with a spectral resolution of at least 0.1 Å; and
2. a narrowband polarimeter for obtaining intensity and linear polarization images of the solar transition region in the Ly$\alpha$ light of He$\text{II}$.

Although the combined use of the two Ly$\alpha$ lines opens up a new diagnostic window for magnetic-field measurements in the upper solar chromosphere, the interpretation of such spectropolarimetric observations will still require radiative transfer calculations in realistic atmospheric models because the two spectral lines are not formed in exactly the same way (e.g., Jordan 1975; Fontenla et al. 2002; Pietarila & Judge 2004). In spite of such a complication the comparison between spectropolarimetric observations in the two Ly$\alpha$ lines can provide unique insights into the physics and geometry of the transition region.

Finally, it is of interest to note that off-limb observations of resonant scattering polarization in the He$\text{II}$ 304 Å line may also be useful for exploring the geometry and magnetic field structure of spicules, prominences, and of the solar corona.

Financial support by the Spanish Ministry of Science and Innovation through projects AYA2010-18029 (Solar Magnetism and Astrophysical Spectropolarimetry) and CONSOLIDER INGENIO CSD 2009-00038 (Molecular Astrophysics: The Herschel and ALMA Era) is gratefully acknowledged.

REFERENCES

Belluzzi, L., & Trujillo Bueno, J. 2011, ApJ, 743, 3
Cowen, R. D. 1981, The Theory of Atomic Structure and Spectra (Berkeley, CA: Univ. California Press)
Fontenla, J. M., Avrett, E. H., & Loeser, R. 1993, ApJ, 406, 319
Fontenla, J. M., Avrett, E. H., & Loeser, R. 2002, ApJ, 572, 636
Janev, R. K., Langer, W. D., & Evans, K. 1987, Elementary Processes in Hydrogen-Helium Plasmas (Springer Series on Atoms and Plasmas; Berlin: Springer)
Jordan, C. 1975, MNRAS, 170, 429
Landi Degl’Innocenti, E., & Landolfi, M. 2004, Polarization in Spectral Lines (Dordrecht: Kluwer)
Manso Sainz, R., Landi Degl’Innocenti, E., & Trujillo Bueno, J. 2004, ApJ, 614, L89
Manso Sainz, R., & Trujillo Bueno, J. 2011, ApJ, 743, 12
Pietarila, A., & Judge, P. G. 2004, ApJ, 606, 1239
Sahal-Bréchot, S., Vogt, E., Thoraval, S., & Diedhiou, I. 1996, A&A, 309, 317
Stenflø, J. O. 1994, Solar Magnetic Fields. Polarized Radiation Diagnostics (Dordrecht: Kluwer)
Stenflo, J. O. 2005, A&A, 429, 713
Stenflo, J. O., Keller, C. U., & Gandorfer, A. 1998, A&A, 329, 319
Štěpán, J., & Trujillo Bueno, J. 2011, ApJ, 732, 80
Štěpán, J., & Trujillo Bueno, J. 2012, in ASP Conf. Ser., Hinode 5, ed. L. Golub, I. de Moortel, & T. Shimizu (San Francisco, CA: ASP), in press
Trujillo Bueno, J. 2001, in ASP Conf. Ser. 236, Advanced Solar Polarimetry: Theory, Observation, and Instrumentation, ed. M. Sigwarth (San Francisco, CA: ASP), 161
Trujillo Bueno, J. 2010, in Astrophysics and Space Science Proceedings, Magnetic Coupling Between the Interior and Atmosphere of the Sun, ed. S. Hasan & R. J. Rutten (Berlin: Springer), 118
Trujillo Bueno, J., Landi Degl’Innocenti, E., Collados, M., Merenda, L., & Manso Sainz, R. 2002, Nature, 415, 403
Trujillo Bueno, J., Štěpán, J., & Casini, R. 2011, ApJ, 738, 11
Zygelman, B., & Dalgarno, A. 1987, Phys. Rev. A, 35, 4085