Morpho-anatomical and biochemical changes associated with rooting of micropropagated ninebark cuttings

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Abstract
Ninebark (Physocarpus opulifolius) is an attractive ornamental shrub with poor rooting characteristics in some cultivars, which is a limiting factor in commercial production. This study was designed to optimize rooting conditions of ninebark cuttings and to observe the effect of exogenous auxin IBA on some morpho-anatomical and biochemical changes associated with rhizogenesis in the in vitro conditions. Both auxins under study: the indole-3-butyric acid (IBA) and 1-naphthalene acetic acid (NAA) gave comparable effects but the combination of ½ MS + 1 mg·L−1 IBA was the most cost effective for all rooting parameters. Anatomical changes at the cuttings’ bases during root formation were typical for woody plants and they were accelerated by auxin in the culture medium. High levels of the endogenous indole acid and hydrogen peroxide were temporarily associated with intensive cell divisions in cuttings, and the polyphenolic acid contents kept increasing during rooting above the initial levels and those in controls.

Key message
Results of this work show that micropropagation may be the answer to growing demand for ninebark stocks. Anatomical changes occurring at the bases of stem cuttings during root formation in vitro are typical for woody plants. Auxin in the rooting medium accelerated individual phases of rhizogenesis making it shorter and more efficient. High levels of the endogenous indole acid and hydrogen peroxide were transiently associated with intensive cell divisions in cuttings. In auxin-treated cuttings, the polyphenolic acid contents increased during rooting above the initial levels and those in non-treated cuttings.

Keywords
Root primordia anatomy · Indole acid · Hydrogen peroxide · Polyphenolic acids · Rhizogenesis

Introduction
Ninebark (Physocarpus opulifolius) has recently gained enormous popularity and its decorative and easy-to-grow cultivars are massively planted in green areas. However, its conventional propagation methods are not sufficiently effective as the rooting rate of stem cuttings ranges widely among cultivars (50%–85%), at times falling below the economic threshold of ca. 50% (Pacholczak and Szydło 2008). The in vitro micropropagation appears as an effective alternative to the standard propagation by cuttings, as it is capable of producing large quantities of the true-to-type plant material. No data was available on ninebark micropropagation till 2013 when we published the first results on the effects of different sugars as carbon sources on proliferation of ninebark in vitro cultures (Ilczuk et al. 2013). However, in all micropropagation approaches, rooting of cuttings is a critical step, especially so in woody plants where adventitious root development is more difficult than in herbaceous species. An inability to induce adventitious roots may be a barrier to in vitro propagation of trees and shrubs (Yan et al. 2010; Shekhawat and Manokari 2016).

Adventitious roots are formed from cells adjacent to xylem, or its elements such as cells of phloem or wood, cambium, or cells connecting cambium and phloem (close to the hormone and carbohydrate sources). In cuttings of some plants, root primordia can be formed from the parenchyma tissues present near the wound, or from callus produced...
there (Pacurar et al. 2014). The reports on ninebark micro-
propagation are still scarce and the origin of the adventitious
roots has not been investigated.

There is a relationship between adventitious root forma-
tion and the endogenous auxin levels and the polyphenolic
acid contents (Fu et al. 2011). It is generally accepted that
dedifferentiation and root primordia formation are accompa-
nied by an increase in the endogenous indole-3-acetic acid
level (IAA) (Wei et al. 2019). In flax (Linum usitatissimum),
the levels of endogenous IAA were positively correlated
with increased root formation in response to exogenous
auxin NAA (1-naphthalene acetic acid) (Tomač et al. 2016).

Polyphenolic compounds are common in plants as secondary
metabolites with many roles in plant development. It has
been known for decades that they may act as rooting co-factor
(Szydlo et al. 2007). Di- and polyphenolic compounds
are active antioxidants protecting IAA against oxidation and
the tissue against oxidative stress induced mainly by stem
wounding (De Klerk et al. 1999; De Klerk et al. 2011).

Hydrogen peroxide is also positively correlated with
root formation, by regulating the endogenous auxin level
(Tomač et al. 2016). H2O2 is one of the reactive oxygen
species (ROS) generated under unfavorable environmental
conditions, including wounding, which occurs when shoots
are severed off the stock plants and cuttings are prepared.
ROS play important roles in plant developmental processes
and signal transduction. In Arabidopsis, the oxidative stress
enhances the auxin driven cell divisions, cluster formation,
and/or lateral root formation (Pasternak et al. 2005). Accord-
ing to Huang et al. (2019) the wound-induced ROS partici-
bate in adventitious root induction in Arabidopsis through
regulation of auxin biosynthesis and transport. According to
Tsukagoshi (2016) ROS regulate the root meristem activity,
tip growth of the root hair, and the lateral root development.
Direct involvement of hydrogen peroxide in root formation
was also shown in cucumber (Li et al. 2007) and in mung
bean (Li et al. 2009).

Given increasing popularity of ninebark (Physocarpus
opulifolius) and limited data on its micropropagation, this
study was designed to optimize the conditions for the in vitro
rooting of cuttings and to observe the effect of exogenous
auxin IBA on some morpho-anatomical and biochemical
changes associated with rhizogenesis.

Material and methods

The experimental material were the apical segments of
shoots collected from established 8–10 week old in vitro
cultures of ninebark cv. DIABLE D’OR ‘Mindia’ grow-
ing on the MS medium (Murashige and Skoog 1962) with
1 mg·L−1 BA and 0.1 mg·L−1 NAA (Jagiello-Kubiec et al.
2021). Sorbitol was used as the carbon source as it proved
more suitable than fructose (Jagiello-Kubiec et al. 2021).
Shoot tips at least 1.5 cm long were placed onto the rooting
medium (½ MS). After 8 weeks the following parameters
were scored: % of rooted microcuttings, the mean number
of roots per microcutting, and the mean root length. Each
treatment contained 10 replications with 5 plants in each
(50 in total).

To test the effect of the macronutrient concentration in
the in vitro rooting medium the explants were placed onto
the medium containing different concentrations of the MS
macronutrients and 1 mg·L−1 IBA. To check the effects of
the type and concentration of auxins, microcuttings were
placed onto ½ MS with IBA or NAA in concentrations: 0.1,
0.5, 1.0, 2.0, 3.0 mg·L−1 while the control medium did not
contain auxins.

Biochemical analyses

Plants for biochemical analyses were cultured on ½ MS with
or without 1 mg·L−1 IBA. The above-ground parts of micro-
cuttings were sampled on day 0 and every 5 days during
the 30 days of culture. The material was finely chopped,
mixed, and 3 samples of 0.25 g each were weighted for each
analysis. Three extractions were done for each analysis and 3
measurements were made for each extract, producing 9 data
points. The hydrogen peroxide concentration was measured
according to Pick and Keisari (1980), endogenous IAA and
its derivatives by the colorimetric method described by Gor-
don and Weber (1951) polyphenolic acids according to the
Polish norm PN-91/R-87019 (2002). Absorbance was meas-
ured with the spectrophotometer UV-1601 PC (Schimadzu).

Histological analyses

Basal segments (1.0 cm) were sampled from shoots in the
control treatment and the treatment with 1 mg·L−1 IBA.
Samples were collected daily from Day 0 to Day 15 of the
experiment. Explants were fixed in FAA (a 16:5:50 v/v/v
mixture of formaldehyde, glacial acetic acid, 96% ethanol),
dehydrated through graded ethanol and xylene series, and
embedded in paraffin wax (Jensen 1962). Sections (10 μm)
were cut and stained with safranin-fast green. Photographs
were taken under the OLYMPUS BX–41 microscope
equipped with OLYMPUS CAMEDIA C5050 with a three-
fold optical magnification and 5 mega pixel matrix, and
recorded in the jpg format.

Statistical analysis

All results were subjected to the analysis of variance using
the Statgraphics Centurion XVI (Statgraphics Technolo-
gies Inc., The Plains, VA, USA), after the Shapiro–Wilk
test. Bliss transformation was performed for all data in
percentages (Compton 1994). Experimental data were subjected to one- or two-way analysis of variance and then to Duncan’s multiple range test to separate the means at the significance level at $\alpha=0.05$ (Wójcik and Laudafski 1989).

**Results**

**Rooting of microcuttings**

The auxin type and concentration significantly affected rooting parameters (Table 1). The percentage of rooted cuttings ranged between 76 and 96%. The lowest proportion of rooted cuttings was in the control treatment and on the medium supplemented with IBA in the lowest or the highest concentration. No significant differences were found between cuttings rooted on the media with different NAA concentrations: all rooted in the 86–96% range. The lowest number (4.2 roots) of the shortest (0.4 cm) roots were in cuttings growing with 0.1 mg·L$^{-1}$ IBA while the highest number of roots was in the presence of 1–3 mg·L$^{-1}$ IBA (9.8–10.8 roots per cutting) or 1 mg·L$^{-1}$ NAA (10.9 roots). The longest roots grew on the medium with 1–3 mg·L$^{-1}$ IBA (1.5–1.6 cm) or 0.5 mg·L$^{-1}$ NAA (1.4 cm).

The macronutrient concentration significantly affected rooting (Table 2). The poorest results were on the medium with the macronutrient concentration lowered to ¼, where 72% cuttings formed roots averaging 0.9 cm in length and with 5.9 roots per cutting. On ½ MS and 1 MS, 94% and 92% cuttings produced roots, respectively, numbering 10.6 and 10.9 per cutting, and 1.8 and 1.6 cm in length, respectively.

**Biochemical changes during rooting**

Generally, the presence of IBA in the rooting medium did not affect the endogenous IAA level in cuttings, except on a single date—Day 5 (Table 3). Cuttings on the MS “0” medium had the highest auxin content on the fifth day of the culture and this amount did not differ from that on the last day. Also, in the IBA-treated cuttings, the highest auxin content was observed on Day 5, twice as high as on Day 0. All other values in this treatment did not differ significantly from one another, nor did they differ from the respective results in the control treatment (Table 3). The polyphenolic acids content was significantly affected by the addition of auxin (IBA) to the medium. Higher values, irrespective of the day the material was collected on, were in microcuttings taken from the auxin medium than in MS without auxin.

Significant changes in the polyphenolic acids content were observed depending on the day of collection. The highest level was recorded 15 days after rooting initiation, on Days 20–25 of the experiment. After that, the levels dropped again (Table 4).

The day of collection as well as the nutrient medium composition had a significant impact on the hydrogen peroxide
The H₂O₂ content in control cuttings increased by one third on Day 5 and dropped considerably on the next collection date (Table 5). After a transitory rise on Day 15 its contents fell down. Also in the IBA-treated cuttings the highest hydrogen peroxide content was on Day 5. This content kept falling on for successive dates, to increase on the last date of the study, to a level significantly higher than on Day 0, and by one third higher than in control cuttings (from MS “0”).

Macroscopic changes during rooting

No changes in stem bases were noticeable in the explants placed onto the IBA-supplemented medium until Day 5. Between Days 6 and 10, the stem bases started to swell. On Day 8, the first roots pierced the epidermis. In explants on the control medium (no auxin) these events were retarded: no visible changes were apparent between Days 1–7, swelling of stem bases occurred between Days 8 and 12, and the first roots started to appear from Day 13 on. More roots developed on cuttings supplemented with the auxin.

Microscopic changes during rooting

Anatomic changes observed in stems cultured with or without auxin IBA in the rooting medium are listed in Table 6.

Day 0

On the cross section of stem bases the following structural elements could be distinguished: pith, xylem, cambium, phloem, cortex and epidermis (Fig. 1a). When placed on the rooting medium, stems initiated their secondary growth. The organization of the epidermis, cortex and pith cells was normal while the cambium cells were heavily vacuolized. These cells contained little cytoplasm, sparse cellular structures and peripherally positioned flattened nucleus. Pith cells were circular and heavily vacuolized. The cortex cells were slightly flattened.

Induction phase

24 h after the IBA application the first starch granules appeared in the vascular bundles, in pith cells and cortex as well as in cambium where they occupied a considerable cell area. No other anatomical changes were observable during Days 1–3 (Fig. 1a). In explants not treated with auxin, starch granules appeared later, between Days 1 and 4, and in lower numbers.

Initiation phase

Between Days 4 and 6 after placing cuttings onto the IBA containing rooting medium several groups of cells with reduced, dense and strongly stained cytoplasm, and conspicuous nuclei, were visible in the cambium region (Fig. 1b). Intensive cell divisions were evident. Before division, nuclei

| Day | Medium | Means for day |
|-----|--------|--------------|
|     | ½ MS 0 | ½ MS + 1 mg L⁻¹ IBA |
| 0   | 890.53 d* | 890.53 d | 890.53 b |
| 5   | 1261.29 d | 1383.86 g | 1322.57 c |
| 10  | 697.07 b | 1153.45 e | 925.26 b |
| 15  | 896.84 d | 927.72 d | 912.28 b |
| 20  | 665.73 ab | 809.36 c | 737.55 a |
| 25  | 636.49 ab | 622.22 a | 629.36 a |
| 30  | 807.72 c | 1101.29 e | 954.50 b |
| Means for medium | 836.53 a | 984.06 b |

*Means followed by the same letter do not differ significantly α = 0.05

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| Day | Rooting medium ½ MS |
|-----|---------------------|
|     | 1 mg L⁻¹ IBA | 0 IBA |
| Absence of noticeable changes | Day 1–3 | Day 1–4 |
| Intensive cell divisions | Day 4–6 | Day 5–9 |
| Formation of root primordia | Day 6–9 | Day 10–12 |
| Roots piercing the epidermis | Day 8–12 | Day 13–15 |
| Root elongation | Day 12 < | Day 14 < |
became round and were located centrally. Cells undergoing divisions had isodiametric dimensions. In cambium cells, the divisions were mostly transverse. On successive days (Days 6–9) cell divisions in the cambium region were more active (Fig. 1c). Groups of dividing cells (meristemoids) became oval in shape and were found to be differentiated into the root primordia (Fig. 1d). These primordia were elongating perpendicularly to the main axis towards the epidermis, pushing aside the phloem elements. Root primordia kept expanding due to continuous cell divisions, forming bulges at the stem base.

**Expression phase**

Between Days 8 and 12 of the culture on the IBA-containing medium, the root primordia were piercing through the epidermis and started to appear outside the explant (Fig. 1e,f). Groups of cells forming semicircular caps were noticeable at the root tips (Fig. 1f). In some root primordia, tracheal elements were already visible. Their connections with the shoot vascular bundles were also observed (Fig. 1f, g). Further root elongation continued after Day 12 (Fig. 1h). In cuttings rooted without auxin, piercing of roots through the epidermis was observed from Day 13 on.

**Discussion**

Ninebark cultivars differ in their rooting abilities, ranging from poor to acceptable (Pacholczak and Szydło 2008). Among these, cv. DIABLE D’OR ‘Mindia’ was one of the poorest, with only 26% success rate with no rooting enhancers applied to semi-lignified cuttings (Pacholczak 2015). In response to a growing demand for ninebark planting material, micropropagation appears as a promising alternative. Exogenous auxins present in a rooting medium improve rhizogenesis (Wei et al. 2019; Jagiello-Kubiec et al. 2021). Auxins act with other phytohormones modulating their action on several levels: biosynthesis, metabolism, transport and signaling (Lakehal and Bellini 2019). In micropropagation, the 3-indole-butyric acid (IBA) is mainly used; the indole-3-acetic acid level (IAA) and the 1-naphthalene acetic acid (NAA) are considered less suitable (Hartmann et al. 2011). However, much depends on the species or the cultivar involved. In Ricinus communis Ahn et al. (2007) obtained comparable results with IBA or NAA. The same was true in this study: cv. DIABLE D’OR ‘Mindia’ tested here both IBA and NAA, in concentration of 1 mg·L⁻¹, increased the rooting percentage from 80 to 96%. On the other hand, a yellow-leaved cv. ‘Dart’s Gold’ rooted significantly better with IBA than NAA (Jagiello-Kubiec et al. 2021). As Ahn et al. (2007) have shown that plants rooted in the presence of IBA showed a higher rate of establishment in the soil than those rooted with NAA (93.5% vs 39.5% in castor bean), IBA was used for all further cultures of ninebark DIABLE D’OR ‘Mindia’.

Adventitious root formation is a multi-stage process leading to the formation of new roots at the base of stem cuttings. The main plant growth regulator responsible for rooting is auxin which activates the existing root primordia or induces new ones (De Klerk et al. 1999). There are two main phases to rhizogenesis: induction, requiring a higher auxin concentration; and root formation (anatomical changes) inhibited by high concentration of auxin (Druege et al. 2016). Therefore, at the beginning of rhizogenesis in the ninebark microcuttings, on Day 5, the highest concentration of endogenous indole acids was recorded, and then, when auxin was no longer needed, its concentration dropped.

Probably the auxin added to the medium, while producing significantly more rooted microcuttings, also acted as a stress factor. This is indicated by an increased level of both, the phenolic acids and hydrogen peroxide in microcuttings rooted in the MS medium with the addition of IBA, compared to those taken from the auxin-free MS medium. In response to abiotic stresses, plants typically increase the biosynthesis of secondary metabolites, including polyphenols. Phenols give plants a higher tolerance to various stress conditions (Sharma et al. 2019). Hydrogen peroxide is one of the reactive oxygen species and is generally considered toxic to plant metabolism (Neves et al. 1998). There is evidence, however, that it also serves as a useful signal transmitter and intercedes in different biochemical and physiological processes (Yang et al. 2013). In ninebark, in both the IBA-treated and non-treated cuttings, the highest hydrogen peroxide contents were recorded on Day 5. This might have been due to an intensive oxidative stress induced by wounding and a change in the culture medium. According to Li et al. (2007), H₂O₂ may stimulate formation of adventitious roots in cuttings of mung bean and cucumber, and intercede in their response to auxin during rooting (Li et al. 2007; Li et al. 2009). A rapid increase in endogenous H₂O₂ was observed during the first 3 days of rooting of tomato cuttings while later this content decreased (Tyburski et al. 2006). Similarly, the highest level of hydrogen peroxide in this study was recorded at the start of rhizogenesis, followed by a significant reduction. Changes in the content of H₂O₂ correlated in time with the changes in the endogenous indole acids content. This suggests that the acceleration of cell divisions, and the development of root primordia, was affected by both a higher concentration of indole acids and hydrogen peroxide (the highest content on both Day 5 days after placing on the rooting medium).

Under abiotic stresses plants show increased synthesis of polyphenols, such as phenolic acids. These capture ROS, including H₂O₂ (Sharma et al. 2019) thus increasing tolerance of stress. Here, after increasing the content of H₂O₂
Phenolics can be considered as rooting cofactors that affect root formation in Adiantum capillus-veneris (Rout 2006; Fu et al. 2011). Phenolic compounds are also involved in the microcuttings on Day 5, a slow increase in the content of phenolic acids followed. Their highest level was on days 20–25 of root formation, coincident with the lowest hydrogen peroxide content. Phenolic compounds are also involved in the IBA-treated cuttings up to Day 25 while in the non-treated cuttings the levels were significantly lower from Day 10 on. It is generally accepted that phenolic compounds act synergistically with auxins in root initiation and formation as higher phenolics levels better protect auxin from oxidation, making it more effective.

The succession of anatomic changes during root development observed here was similar to that described for other woody plants, such as apple (Naija et al. 2008), plume (Prunus domestica L.) (Wiszniewska et al. 2016), chestnut (Castanea sativa Mill.) (Ballester et al. 1999), oak (Quercus robur L.) (Vidal et al. 2003) and smoke tree (Cotinus coggyria Scop.) (Ilczuk and Jacygrad 2016). IBA accelerated the anatomic changes in the bases of cuttings and it was the most evident at the root primordia formation and roots piercing the epidermis. With IBA present, the primordia formation began on Day 6 with roots piercing the epidermis on Day 8; on the auxin-free medium this happened 4 and 5 days later.

As listed earlier, the root primordia initiation may take place in various tissues of a cutting, depending on the species. Here, intensive cell divisions were observed in the cambium zone and this phase lasted between Days 5 and 9 without auxin; IBA accelerated it by one day. With auxin, the root primordia started to appear between Days 6 and 9 while on 1⁄2 MS 0, between Days 10 and 12. The last phase of rooting i.e. expression, is the transformation of primordia into fully developed roots and their breaking through the epidermis (Naija et al. 2008). In the auxin treated ninebark, piercing of epidermis by new roots occurred between Days 8 and 12, followed by root elongation. Without the auxin, this process was not observed before Day 13. Generally, the root development patterns were the same in both treatments (control and IBA) but in the auxin treated cuttings more meristemoids were formed, therefore more rooted cuttings with more numerous roots were obtained, and the individual phases of the entire process were accelerated by one to several days. Similar results were reported by Millán-Orozco et al. (2011) in Cedrela odorata.

This study shows that micropropagation may be the answer to growing demand for ninebark stocks. Anatomical changes occurring at the bases of ninebark cuttings during root formation in vitro are typical for woody plants. Auxin in the rooting medium stimulated and accelerated rhizogenesis. High levels of the endogenous indole acid and hydrogen peroxide were transiently associated with intensive cell divisions. In the auxin-treated cuttings, the polyphenolic acid contents increased during rooting above the initial levels and those in non-treated cuttings. However, a comparison of two ninebark cultivars – the earlier described cv. ‘Dart’s Gold’ (Jagiello-Kubiec et al. 2021) and the one tested here illustrates the necessity for a flexible approach and tailoring culture recommendations to each cultivar individually.

Authors’ contributions  KJ-K: conceptualization, methodology, formal analysis and writing—original draft preparation; KN: analysis and interpretation of data, writing part of manuscript; AH: formal analysis, writing—original draft preparation, writing—review and editing, supervision; AP: formal analysis, writing—original draft preparation, visualization. All authors have read and agreed to the published version of the manuscript.

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Declarations

Conflict of interest  The authors have no conflicts of interest to declare that are relevant to the content of this article.

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