High frequency regeneration of plants via callus-mediated organogenesis from cotyledon and hypocotyl cultures in a multipurpose tropical tree (*Neolamarkia Cadamba*)

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In this work, a simple, efficient and repeatable protocol was developed for *in vitro* regeneration via callus-mediated organogenesis of *Neolamarkia Cadamba* using cotyledonary petioles and hypocotyls. Effects of basal medium, plant growth regulators, the types and age of explant on the formation of adventitious buds/shoots were studied. Meanwhile, histological analysis for early ontogenic stages and genetic stability assessment by flow cytometry were investigated. Our investigation demonstrated that, compared with 6-benzyladenine (BA), N6-(2-isopentenyl) adenine (2-ip), Thidiazuron (TDZ) was the optimal cytokinin for buds/shoots induction on cotyledon and hypocotyl explants. Douglas-fir and sugar pine medium (DCR) supplemented with 22.7 μM TDZ and 0.27 μM α-naphthalene acetic acid (NAA) was most effective on bud induction, with the highest bud-induction rate and numbers of buds on cotyledon and hypocotyl explants. The available shoot per explant hit 35.2 when the induced callus sub-cultured to a medium without TDZ. It was found that TDZ could promote induction of the callus and the buds, however, continuous exposure beyond 4 weeks of supplemented high concentration (exceed 11.35 μM), TDZ was harmful to the proliferation and growth of buds/shoots. DCR appeared more efficiency than Murashige and Skoog medium (MS), Woody Plant medium (WPM), anther culture of cereal crops medium (N₆) on bud induction. Age of cotyledon and hypocotyl explants in 20-day to 25-day was most beneficial to adventitious buds/shoots formation. Histological investigation confirmed that the buds originated from the wounded incisions of cotyledonary petiole and hypocotyl fragments, with callus formation. The regeneration plantlets were successfully acclimatized in greenhouse, yielded above 95% survival rate in field, exhibited normal morphology and growth characteristics. The analysis of flow cytometry on *N. cadamba* indicated no variation in the ploidy levels between the regenerated plantlets and the donor trees. The developed procedure can be used for mass production, germplasm exchange and transgenic studies to improve the resistance of the species via Agrobacterium-mediated.

*Neolamarkia cadamba* (commonly known as burlflower tree, kadamba tree or kadamb) is a tropical tree of great economic importance. First, *N. cadamba* trees grow fast, and their wood is good for pulp production, furniture, and other construction purposes¹. Second, *N. cadamba* has been traditionally used as medicine to treat diseases such as dysentery, fever and snake bites ²,³. Now, from its bark, leaves, and flowers people extract phytochemical compounds, including monoterpenoid, triterpenoid saponin, and ethylene glycol⁴–⁹, alkaloid¹⁰, cadambine⁷,¹¹, and use them to treat hyperglycemia¹², hyperlipidemia¹³,¹⁴, hypertension¹⁵, and wound and skin diseases¹⁶. Third,

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**Materials and Methods**

**Explant sources.** We collected mature seeds from a *N. cadamba* tree of over 10 years old in Guangxi Botanical Garden of Medicinal Plants (Nanning, China). To promote germination, we first soaked seeds in 40°C water for 24 h, by placing the container on a thermostat shaker set to 40°C and 120 rpm. Then we sterilized the seeds with 20% bleach (5.0% sodium hypochlorite) for 15 min, rinsed them with water for three times, and then dried at 38°C for 48 h.

**Adventitious buds/shoots induction.** To induce adventitious buds/shoots, we cultured cotyledon explants (abaxial side touching medium surface) and hypocotyl fragments (flat on medium surface) on different induction media under this condition: 25 ± 2°C; 14-h photoperiod of 90 μmol m⁻² s⁻¹ irradiance; and relative humidity of 70%. All induction media were supplemented with 3.0% (w/v) sucrose and 0.6% (w/v) plant agar. Seeds germinated, and seedlings grew under this condition: 23 ± 2°C; 14-h photoperiod of 90 μmol m⁻² s⁻¹ irradiance; and relative humidity of 70%. From 20-day to 45-day seedlings we collected cotyledons (with or without cotyledonary petiole) and hypocotyl fragments (3–4 mm in length), and used them as explants.

**Root induction and plantlet acclimatization.** Procedures follow Huang *et al.*21. Briefly, elongated adventitious shoots (3–4 cm) were transferred to MS agar medium supplemented with 0.25 μM IBA and 0.27 μM NAA, and cultured at 25 ± 2°C, first in dark for 2 days and then under a 12-h photoperiod (90 μmol m⁻² s⁻¹) for 8 days. For acclimatization, flasks containing plantlets were moved from culture room to greenhouse and kept there for 3–4 days. The plantlets were then removed from flask and transferred to soil.

**Paraffin sections.** To trace the early ontogenic stages of bud regeneration, samples were periodically taken and fixed in FAA solution (37% formalin: glacial acetic acid: 50% ethanol, ratio 5:5:90, in volume) until the adventitious buds were discernible with the naked eye. The samples were progressively dehydrated in a graded ethanol series (70–100%), then embedded in paraplast and mounted on block-holders. Paraffin blocks were sectioned into 8-μm slices with a Reichert 820 H Histostat rotary microtome (Warer-Lambert Tech. Inc., USA). The sections were affixed to slides, stained with fast green, covered with a cover slip in place with help of a thin coating of Neutral Balsam, and then dried at 38°C for 48 h. All sections were observed and photographed with a Leica DMLB microscope (Leica, Inc. Germany).

**Assessment of the ploidy of regenerated plants.** Young leaves from regenerated plants and donor plants were collected, and their DNA contents were analyzed using a flow cytometer (BD Accuri C6 Plus, USA). Sample process and operation followed the instruction manual. Software CFlow Plus was used to analyze the data and generate the figures.
Statistical analysis. Data from all experiments were subjected to ANOVA. The means were compared using software SPSS (version 19.0) to carry out Duncan’s multiple range test.

Result and Discussion
Effects of PGRs on induction of adventitious buds/shoots. In our previous study, the most efficient bud/shoot induction was achieved by culturing cotyledon explants on DCR medium supplemented with synthetic plant hormones NAA (0.27 μM) and BA (22.22 μM). In this study, we continued to use DCR medium supplemented with a fixed concentration (0.27 μM) of auxin NAA, but tested different concentrations of 3 cytokinins: BA, 2-ip and TDZ. In addition to cotyledons, we also tested hypocotyl fragments as explants. At the end of 4-week culture, we counted and calculated the percentages of explants that produced adventitious buds (originated from

| PGRs(μM) | Cotyledons | Hypocotyls |
|----------|------------|------------|
| 2-ip     | BA         | NAA        | Bud induction (%) | Number of shoots/explants | Bud induction (%) | Number of shoots/explants |
| 0.00     | 0.00       | 0.00       | 0.0 ± 0.0F        | 0.0 ± 0.0F                 | 0.0 ± 0.0F        | 0.0 ± 0.0F                 |
| 0.00     | 0.00       | 0.27       | 0.0 ± 0.0F        | 0.0 ± 0.0F                 | 0.0 ± 0.0F        | 0.0 ± 0.0F                 |
| 2.46     | 0.00       | 0.27       | 0.0 ± 0.0F        | 0.0 ± 0.0F                 | 0.0 ± 0.0F        | 0.0 ± 0.0F                 |
| 4.92     | 0.00       | 0.27       | 25.6 ± 1.94       | 0.0 ± 0.0F                 | 0.0 ± 0.0F        | 0.0 ± 0.0F                 |
| 12.30    | 0.00       | 0.27       | 49.8 ± 1.66       | 1.0 ± 0.0F                 | 9.4 ± 0.4E        | 0.5 ± 0.3E                 |
| 24.61    | 0.00       | 0.27       | 32.6 ± 1.49       | 0.9 ± 0.2D                 | 7.2 ± 4.8E        | 0.3 ± 0.1E                 |
| 0.00     | 2.27       | 0.00       | 60.5 ± 2.4        | 1.4 ± 0.2CD                | 72.9 ± 2.4C       | 1.3 ± 0.1C                 |
| 0.00     | 4.54       | 0.00       | 100.0 ± 0.0A      | 1.9 ± 0.1C                 | 88.6 ± 1.8B       | 1.3 ± 0.2C                 |
| 0.00     | 11.35      | 0.00       | 100.0 ± 0.0A      | 2.5 ± 0.1D                | 100.0 ± 0.0A      | 2.8 ± 0.1P                 |
| 0.00     | 22.70      | 0.00       | 100.0 ± 0.0A      | 2.9 ± 0.2B                | 100.0 ± 0.0A      | 3.3 ± 0.8A                 |
| 0.00     | 0.00       | 2.22       | 0.0 ± 0.00F       | 0.0 ± 0.0F                 | 0.0 ± 0.0F        | 0.0 ± 0.0F                 |
| 0.00     | 0.00       | 4.44       | 21.9 ± 0.5F       | 1.8 ± 0.3C                 | 0.0 ± 0.0F        | 0.0 ± 0.0F                 |
| 0.00     | 0.00       | 11.11      | 23.8 ± 0.3F       | 2.4 ± 0.4D                 | 0.0 ± 0.0F        | 0.0 ± 0.0F                 |
| 0.00     | 0.00       | 22.22      | 52.4 ± 2.5F       | 4.0 ± 0.2E                 | 0.0 ± 0.0F        | 0.0 ± 0.0F                 |

Table 1. Effect of PGRs on bud induction from explants of N. cadamba observed after 4 weeks. Note: Values represent mean ± SE, n = 4. Data having the same letter in a column were not significantly differed by Duncan’s multiple comparison test (P < 0.01).

Figure 1. Effect of adventitious bud formation from N. cadamba on DCR medium containing 11.35 μM TDZ and 0.27 μM NAA. Callus (arrow) developed from the cotyledons (a) and hypocotyls (b) after 4 weeks of incubation. (c,d) Adventitious buds exhibited abnormal and the leaf became involute after 6 weeks of culture. After 4 weeks of culture, subculture on DCR medium containing 22.70 μM BA and 0.27 μM NAA in 20 d (e), 30 d (f).
callus, about 0.3 cm in length) and the average number of shoots (originated from the adventitious buds above 0.7 cm length) per explant.

Plant hormone cytokinins are divided into two main types: adenine-type cytokinins and phenylurea-type cytokinins. Both BA and 2-ip belong to the first group, and they showed similar effects in our study. First, at concentration of 22.22 μM, BA induced adventitious buds on 52.4% of cotyledon explants, and each explant produced, on average, 4 shoots (Table 1), a result that was comparable with our previous observations, 54.0% and 4.4 shoots.21 Second, also at its optimum concentration (12.30 μM), 2-ip induced adventitious buds on 49.8% of cotyledon explants, although explants produced fewer shoots, only 1 shoot per explant (Table 1). Third, similar to BA, 2-ip induced buds/shoots to develop directly from the epidermal cells at the edge of the cuts, without an intermediate stage of callus (data not shown). Based on these observations, we concluded that BA and 2-ip did not suit our purpose.

Different from BA and 2-ip, TDZ is a phenylurea-type and potent cytokinin for plant tissue culture.31 The biological action of TDZ has been suggested to be superior or similar to that of the most active adenine-type cytokinins.32 It plays a role in modulation of the endogenous PRGs either directly or as a result of induced stress,33,34 and has been shown to be the most critical factor for somatic embryogenesis induction and buds/shoots regeneration.35,36

In in vitro regeneration of N. cadamba, we found that TDZ was far more effective in inducing adventitious buds of N. cadamba, and deduced that the bud formation was through callus-mediated organogenesis. On cotyledon explants and for all tested concentrations except the lowest one (2.27 μM), the percentage of bud-induction was 100% (Table 1). On hypocotyl explants and for the two higher concentrations (11.35, 22.70 μM), the percentage of induction also reached 100% (Table 1). At all concentrations tested, TDZ induced shoot formation on both cotyledon and hypocotyl, and the average numbers of shoots per explant ranged from 1.3 to 3.3, with no obvious difference between the two types of explants.

This effect of TDZ is in stark contrast to that of BA and 2-ip, which could effectively induce the formation of buds/shoots on cotyledon explants, but had no or little effect on hypocotyl explants (Table 1). This contrast hinted that TDZ-induced buds did not arise directly from the cells of cotyledon or hypocotyl, two plant organs that differ obviously in shape and conceivably in cell states and the competency for bud formation, instead, they had to arise from calluses—cell masses that originate from different explants but have similar cell states and thus similar rates of buds/shoots formation.

Indeed, we observed that clusters of calluses started to emerge from the incisions of cotyledonary petioles and hypocotyl fragments at day 6, and, after continued culture on the same TDZ-containing medium, on some calluses developed adventitious buds (Fig. 1c,d). We sampled explants at different culture stages and did histological analysis. We confirmed that the calluses were truly unstructured cell masses and adventitious buds arose randomly from calluses, clearly different from the bud formation induced by BA or 2-ip, which was directly from epidermal cells. Therefore, cytokinin TDZ well suited our purpose, and next we needed to choose a concentration.

Among the 4 TDZ concentrations, as shown in Table 1, 22.7 μM is most effective in inducing adventitious buds/shoots. However, on medium containing 22.7 μM TDZ, many adventitious buds refused to grow after

Table 2. Effects of bud formation in different types of cotyledon explants of N. cadamba. Note: value represents the mean ± SE of 4 independent experiments with 30 explants per treatment. Data having the same letter in a column were not significantly differed by Duncan’s multiple comparison test (P < 0.01). DCR medium supplemented with 11.35 μM TDZ and 0.27 μM NAA. Data were collected after 4 weeks of culture.
formation and elongated shoots grew involute leaves (Fig. 1c,d). The problem became more severe after extended culture (>6 weeks). On medium containing 11.35 μM TDZ, the problem was less prominent, but the average number of shoots per explant was lower. Liu et al.37 also reported the similar observations on *Jatropha curcas* that both the concentration and the exposure duration of TDZ on explants influence shoot proliferation and elongation. And, in the *in vitro* regeneration of *Rauwolfia tetraphylla*38, *Vitex trifolia*39, it was found that prolonged exposure of the culture to TDZ had an adverse effect, too.

To solve the problem and to optimize the protocol, we used two strategies: (1) culture for 4 weeks on medium containing 22.7 μM TDZ to induce adventitious buds, and then subculture on medium containing a lower concentration of TDZ or a different cytokinin for buds to elongate; meanwhile, (2) fix TDZ concentration to 11.35 μM and test other factors that may affect efficiency: basal medium and explant type and age.

Effect of cotyledonary petiole and explant age on the formation of adventitious buds. When cotyledon explants were cultured on TDZ-containing medium, calluses consistently emerged from the cut zone of the petiole and, less frequently, they also formed on the lower epidermis (also the side touching medium surface) of cotyledon. On the epidermis-derived calluses, however, we never saw adventitious buds. This phenomenon prompted us to compare cotyledon explants with and without petioles. As shown in Table 2, without petioles,
calluses could still form on 100% of the cotyledon explants, but none developed adventitious buds. This result and our previous studies suggested that it was key to include with the cotyledon explant a section of the petiole. The cotyledon explants without petioles could not be induced to buds/shoots formation in the induction medium with only plant hormone cytokinins and NAA.

As shown above, calluses derived from cotyledons without petioles did not give rise to adventitious buds, suggesting a strong influence of the type of explants. We wondered whether bud formation was also affected by the age of explants. Therefore, we collected cotyledon and hypocotyl explants from seedlings of different ages, and determined their shoot formation rates on DCR medium containing 11.35 μM TDZ and 0.27 μM NAA.

Surprisingly, the rate was not significantly affected by the age in 21-day to 35-day; the induction rate remained above 97.0% when explants reached 35-day old, and the lowest percentage (78.7%) occurred on cotyledon in 45 days (Fig. 2). Moreover, result hinted that buds/shoots formation appeared gradually decrease when the explants got older (after 25-day), perhaps cell dedifferentiation became more difficult on the induction medium. In our research, we continued to use explants from 20-day to 25-day seedlings, because they were not only easier to collect than the smaller explants of about 2 weeks old, but also could produce more buds/shoots than the explants of above 30-day old (data not shown).

### Table 4. Effect of DCR subculture medium on TDZ-induced adventitious buds/shoot.

| PGRs(μM) | Buds induction(%) | Available shoots/ explant  | Explants status                                                                 |
|----------|-------------------|----------------------------|--------------------------------------------------------------------------------|
| TDZ      | BA | NAA |                               |                                      |                                |
| 9.08     | 0.00 | 0.27 | 100.0 ± 0.0 A               | 8.9 ± 0.7 A                        | Callus loosen, granular and adventitious bud points on surface; bud, leaf deformity. |
| 0.00     | 0.00 | 0.00 | 100.0 ± 0.0 A               | 7.6 ± 0.5 A                        | Shoot, leaf grow normal, bud quality generally. |
| 0.00     | 22.20 | 0.27 | 100.0 ± 0.0 A               | 35.2 ± 0.6 A                       | Callus densification, differentiate into tufted, robust bud; bud, leaf grow normal. |

**Figure 4.** Histological analysis of bud regenerated of *N. cadamba* on DCR medium contained 11.35 μM TDZ and 0.27 μM NAA. Callus (arrow) induced from cotyledonary petioles (A) and hypocotyls. (B) Adventitious buds (arrow) appeared around cotyledonary petioles (C) and hypocotyls (D) on 25 days. Bar: 1 mm.
When determining that cytokinin TDZ, in combination with auxin NAA, could induce adventitious buds on 100% of explants, we did all tests on DCR medium. We wondered whether the number of buds per explant could be increased by using different media. For this purpose, we fixed the concentrations of TDZ and NAA to 11.35 μM and 0.27 μM, and compared the effects of 4 commonly used basal media, DCR, MS, N6, and WPM. As shown in Table 3, basal medium indeed had a profound effect on bud regeneration. Medium DCR was most effective, with bud induction rate of 100% and the highest numbers of buds on both cotyledon and hypocotyl explants. As DCR, MS medium also had bud induction rate of 100%, but produced fewer buds than DCR. Basal media N6 and WPM had significantly lower bud induction rates and produced fewer buds. Therefore, basal medium DCR was the best choice, and then followed by MS, N6, WPM. It was similar to the publication of Joshi et al., that is, on three basic medium (MS, B5 and White), they found that MS medium was more suitable for the bud break and shoots developed, too. These results showed that different basic medium had a significant effect on buds/shoots formation, which was probably due to the difference of chemical element content in different basic medium.

**Effect of subculture medium on TDZ-induced adventitious buds/shoots.** We had found that 22.70 μM TDZ, in combination with 0.27 μM of NAA, was most effective in inducing adventitious buds and shoots, but many buds refused to grow after formation and elongated shoots were morphologically abnormal. We solved this problem by using a simple strategy—subculture. To ensure efficient bud induction, explants were first cultured for 4 weeks on 22.70 μM TDZ-containing medium, and then, for the adventitious buds to grow, explants were subcultured for another 3 to 4 weeks on a fresh medium, which contained a lower concentration of TDZ, no hormones, or a different cytokinin. As shown in Table 4, when TDZ concentration was reduced to 9.08 μM, subculture yielded 8.9 shoots per explant, a significant increase from the ~3 shoots produced during initial culture, and the high concentration TDZ-caused bud/shoot abnormalities diminished. When hormones were entirely eliminated, subculture yielded 7.6 shoots per explant, also a significant increase, and furthermore, shoots from the hormone-free subculture medium were perfectly normal. The most striking results, however, were obtained when TDZ was replaced with 22.70 μM BA. On this subculture medium, not only shoots grew normal (Fig. 1e,f)), the average number of available shoots per explant (35.2) also reached unprecedentedly high. The new shoots
originated from both the adventitious buds formed during initial culture and the auxiliary buds of adventitious shoots. Similar effect has been reported in several species regeneration including *Phalaenopsis*<sup>40</sup>, *Diospyros kaki*<sup>21</sup> and *Cicer arietinum*<sup>42</sup>.

**Shoot propagation, root formation and acclimatization.** In these sections, we carried out in accordance with the protocol of our previous publication<sup>21</sup>, the result showed that shoot propagation was achieved successively on the MS medium containing 4.44μM BA and 0.25μM IBA, the shoots grew robust, well elongate and more adventitious shoots. The 1/2MS medium containing 0.25μM IBA and 0.27μM NAA was the most effect for *in vitro* rooting, root induction rates and numbers of roots were 95.4% and 6.0, respectively. The plantlets yielded above 95% successful acclimatization rate, and grew in the field with normal phenotypes (Fig. 3).

**Histological investigations.** Histological analysis provided morphological details that help explain the process of organogenesis from the explants<sup>43</sup>. At different regeneration stages of explants, it was found that the incision of explants was the source of callus and organs. No significant histological changes were observed during the first 5 days. The first distinct change was that the cells dedifferentiated along the incision of cotyledon and hypocotyl. After 3 weeks of culture, the clusters of callus structures were formed, a few developed adventitious buds/shoots, but most callus were to maintain clusters of callus structures, and the origin of the bud was random happened from the callus (Fig. 4). From the histological analyses on this experiment and our previously study<sup>21</sup>, it was indicated that the regeneration process on DCR medium contained TDZ and NAA was indirect organogenesis pattern.

**The regenerated plants ploidy assessment by flow cytometry.** In the regeneration approach of this study, we used sterile cotyledon and hypocotyl as explants to induce adventitious buds/shoots. To verify the effectiveness of this method, Flow cytometry were used to detect the similarities in the DNA ploidy levels between the donor tree and the regenerated plant. The result showed that the peak of fluorescence intensity was approximately equal, the fluorescence intensity of donor tree and induction plantlet were 126964 and 130314, respectively (Figs. 5 and 6). The values indicated, under the condition of *in vitro* culture, there was good genetic stability between the donor tree and the regenerated plant without any somaclonal variation. Furthermore, it was found that these plantlet phenotypic characteristics had no different from the donor plant after they grew on field in 1.5a.

**Conclusion**

The study demonstrates, for the first time, an improved, reproducible and highly efficient buds/shoots regeneration protocol of *N. cadamba* was developed in both cotyledonary petiole and hypocotyl explants, used the cytokinin TDZ via an intermediate callus formation. Obviously, in terms of proliferation multiple and potential genetic transformation ability, this *in vitro* regeneration strategy is superior to our previous research<sup>21</sup>. In addition, this is the first report of genetically sustainable proliferation via cotyledonary petiole and hypocotyl explants in *N. cadamba*. it would facilitate successful approach for the mass production of genetically consistent plants, *ex situ* conservation of elite germplasm of this sensitive, multipurpose tree in the future. Furthermore, this simple, efficient and reproducible regeneration strategy of regeneration can be applied to transgenic studies to improve the resistance of the species via *Agrobacterium*-mediated.

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Author contributions
H.H. conception and design, acquisition of data, analysis and interpretation of data, drafting or revising the manuscript; L.B. and X.C. conception and design. Y.W., Y.Z. and K.O. conducted the experiments, analyzed the results. All authors have read and approved the manuscript for publication.

Competing interests
The authors declare no competing interests.
