Axial hypersensitivity is associated with aberrant nerve sprouting in a novel model of disc degeneration in female Sprague Dawley rats

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Abstract
Chronic low back pain is a global socioeconomic crisis and treatments are lacking in part due to inadequate models. Etiological research suggests that the predominant pathology associated with chronic low back pain is intervertebral disc degeneration. Various research teams have created rat models of disc degeneration, but the clinical translatability of these models has been limited by an absence of robust chronic pain-like behavior. To address this deficit, disc degeneration was induced via an artificial annular tear in female Sprague Dawley rats. The subsequent degeneration, which was allowed to progress for 18-weeks, caused a drastic reduction in disc volume. Furthermore, from week 10 till study conclusion, injured animals exhibited significant axial hypersensitivity. At study end, intervertebral discs were assessed for important characteristics of human degenerated discs: extracellular matrix breakdown, hypocellularity, inflammation, and nerve sprouting. All these aspects were significantly increased in injured animals compared to sham controls. Also of note, 20 significant correlations were detected between selected outcomes including a moderate and highly significant correlation \( R = 0.59, p < 0.0004 \) between axial hypersensitivity and disc nerve sprouting. These data support this model as a rigorous platform to explore the pathobiology of disc-associated low back pain and to screen treatments.

KEYWORDS
axial hypersensitivity, disc degeneration, disc-associated pain, discogenic pain, grip strength, low back pain, nerve sprouting, open arena, pressure algometry

1 | INTRODUCTION

Low back pain (LBP) is the leading cause of disability worldwide.\(^3\) 84% of people who suffer an episode of LBP will recover, but for 16%, the pain will become chronic and disabling.\(^2\) Chronic LBP increases risk of unemployment, depression, insomnia, suicide, and costs the United States more than $100 billion each year.\(^3\)–\(^5\) Despite the immense socioeconomic burden of chronic LBP, elucidation of the causal drivers of pain remains incomplete. The most strongly associated factor with chronic LBP is intervertebral disc degeneration.\(^6\) Unfortunately, treatments for disc-associated LBP exhibit poor long-term efficacy.\(^7\)–\(^9\) The failure of current treatments can be attributed to...
a poor understanding of the pathobiology underpinning disc-associated pain and a lack of pre-clinical animal models to screen therapeutics.

In a subset of human patients with LBP, pathological changes in the disc are thought to drive nociception and in turn pain. In these patients, degenerated discs exhibit four important characteristics: (1) extracellular matrix (ECM) breakdown, (2) hypocellularity, (3) aberrant nerve sprouting and (4) inflammation. ECM breakdown and hypocellularity result from deleterious nutrient deficiency and altered biomechanics incompatible with tissue homeostasis. LBP disc samples also exhibit high levels of pro-inflammatory mediators and a preponderance of nerves suggesting inflammation and nerve sprouting are involved in LBP genesis. These four factors provide empirical targets for an animal model of painful disc degeneration.

To be successful, animal models of pain must achieve three criteria: construct validity, face validity, and predictive validity. Construct and face validity relate to the replicative accuracy of disease induction and phenotype respectively. Predictive validity describes how well treatment efficacy in a model translates to human efficacy. For a disc-associated LBP model, construct and face validity require pain genesis to relate to pathological shifts in the disc, like nerve sprouting, and for the phenotype to manifest similar to the disability and pain observed in humans. In theory, accurate construct and face validity endow a model with degeneration analogous to the human disease state, making treatments translatable, thereby imparting predictive validity. It is vital that these criteria are achieved in animal models that seek to provide insight for human disease mechanisms and treatments.

Rodents are excellent for pre-clinical models because of their accelerated aging, well-defined behavioral assays, size, and cost. It may be reasoned that prongnograde animals like rodents cannot represent the spinal loading of orthograde animals like humans. Interestingly, research suggests the orientation of the spine, whether parallel or perpendicular to gravity, does not largely impact discal pressures. This lack of difference is further supported by the similarity of disc rheological properties among rodents, pigs, rabbits, sheep, baboons, and humans. For a model aimed at evaluating early stage therapeutics, rats are a stronger candidate than mice because rat discs are around ten times larger and thus are more amenable for injection procedures.

In efforts to create a model of LBP in rats, various research groups have induced disc degeneration with methods such as multi-level injury, cytokine injection, spinal destabilization, and large gauge needle puncture, but the transition from a model of degeneration to a model of chronic LBP has been limited by acute time frames, absence of pain-like behavior, animal sex variability, animal age, and confounding secondary effects. Given the state of LBP research, there is a need for a valid rat model of disc-associated pain that is analogous to human disease progression, nociception, pain-like behavior, chronicity, and disc degeneration phenotype.

The objective of this work was to develop a novel rodent model of LBP that comprehensively recapitulates the underpinning pathobiology of disc degeneration and the emergence of pain observed in humans. Due to the similarity between our data and the clinical presentation of disc-associated LBP, this model provides value as a platform for evaluating treatments and exploring the pathobiology of disc-associated LBP.

## Materials and Methods

### 2.1 Animals

36 female, 15-week-old, Sprague Dawley rats were purchased from Envigo and housed with a 12-h light/dark cycle and ad libitum access to food and water. On the day of surgery, the animals were split into three groups of equal size ($n = 12$): sham, 1-scrape, and 6-scrape. After surgery, all animals were weighed and assessed on a weekly basis for overall health. Sample sizes were chosen to ensure sufficient power to detect a 30% decrease in grip strength in injured animals compared to sham animals assuming a standard deviation that was 26% of the mean. At the study conclusion, a total of three animals were excluded from the study (sham: $n = 12$, 1-scrape: $n = 11$, 6-scrape: $n = 10$) due to mis-puncture confirmed by disc volume and H & E data. All animal procedures and assays were in accordance with the National Institute of Health guidelines following PHS Policy on Humane Care and Use of Laboratory Animals and approved by the Institutional Animal Care and Use Committee and the University of Nebraska – Lincoln.

### 2.2 Surgical procedure and injury

On the day of surgery, rats were anesthetized, and the lumbar spine was approached ventrally by dissecting through the abdominal cavity and retroperitoneum. The iliac crest was used as a landmark to reliably approach the lumbar spine. On the day of surgery, rats were anesthetized, and the lumbar spine was approached ventrally by dissecting through the abdominal cavity and retroperitoneum. The iliac crest was used as a landmark to reliably approach the lumbar spine.

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lumbar spine was radiographed by placing anesthetized animals in the supine position and scanning for 2 min with 90 kV power, 88 μA tube current, 72 mm FOV, 144 μm voxel size, and a Cu 0.06 + Al 0.05 x-ray filter. VOX files were then removed from the μCT computer and analyzed in Analyze 13.0. To begin processing, raw VOX files from the μCT scans were processed using a high pass threshold to remove all non-bony signal. After the scans were reduced to only bony tissue using the software filter, the intervertebral disc space was colored in every coronal plane where the adjacent vertebral bodies were present using a manual draw tool. The slices of colored intervertebral disc space between the L5 and L6 vertebral bodies were then concatenated, smoothed using a built-in function and saved as an object map. The volume of the object map of these concatenated slices of colored intervertebral disc space was then analyzed in Analyze 13.0. To begin processing, raw VOX files from the μCT computer and analyzed in Analyze 13.0. To begin processing, raw VOX files from the μCT scans were processed using a high pass threshold to remove all non-bony signal. After the scans were reduced to only bony tissue using the software filter, the intervertebral disc space was colored in every coronal plane where the adjacent vertebral bodies were present using a manual draw tool. The slices of colored intervertebral disc space between the L5 and L6 vertebral bodies were then concatenated, smoothed using a built-in function and saved as an object map. The volume of the object map of these concatenated slices of colored intervertebral disc space was then analyzed in Analyze 13.0.

2.4 | Behavioral tests

For all behavioral tests, animals were acclimated prior to the study commencement to the assay apparatuses and experimenters over the course of three weeks with at least 1 h of acclimation to each assay apparatus prior to any data collection. All assays except grip strength were performed under red light to minimize animal stress. No more than two behavioral assays were performed on a given day. Experimenters were blinded to animal treatment and all animals were assigned to groups by an unblinded observer.

2.5 | Von Frey mechanical hypersensitivity

Hypersensitivity to punctate mechanical stimulation in both hind paws was quantified using an electronic von Frey aesthesiometer (IITC, 2391) with a rigid tip with an outer diameter of 0.8 mm. Briefly, four animals at a time were allowed to acclimate for 15 min in clear acrylic chambers placed on a metal grid (IITC, 410). Withdrawal threshold was assessed bilaterally by sequentially applying the probe to the right hind paw of all animals followed by the left hind paw of all animals. This process was performed five times with approximately 5 min of rest between each test for a total of 10 values (5 left, 5 right). The withdrawal threshold was calculated by taking the combined left and right average of the final four measurements (eight subsamples for each animal). All withdrawal thresholds were log transformed to achieve normality and then normalized to baseline to reduce variability.

2.6 | Grip strength axial hypersensitivity

Hypersensitivity to axial strain was quantified using a grip strength apparatus (Columbus Instruments, 1027SR). All animals were allowed to acclimate to the testing room for 15 min prior to testing. Animals were picked up by grasping the hind quarter and then allowed to grip a metal wire mesh attached to the grip strength force sensor. The experimenter’s grip was then transitioned to the base of the tail and the animal was gently pulled backward until it released the metal wire mesh. This process was repeated three times and the average maximum force (N) was used as the grip strength. All withdraw grip strength thresholds were log transformed to achieve normality and then normalized to baseline to reduce variability.

2.7 | Pressure algometry deep tissue hypersensitivity

Hypersensitivity around the L5-L6 motion segment was measured using an electronic von Frey aesthesiometer (IITC, 2391) with a blunt tip. All animals were allowed to acclimate to the testing room for 15 min prior to testing. Each animal was sequentially hooded inside a clean cotton t-shirt such that the entire animal was covered. The animal was then loosely constrained by one experimenter while another experimenter applied the blunt probe to the dorsal L5-L6 skin and slowly increased the pressure until the animal exhibited a nocifensive response. The L5-L6 skin area was ascertained by palpating along the caudal spinal curvature to locate the area of skin directly superficial to the spinous processes just caudal of the iliac crest. Positive responses included rolling, rapid movement, and vocalization. Two measurements were collected for each animal and the average was used as the deep tissue pressure threshold. All animal thresholds were normalized to baselines to reduce variability.

2.8 | Open field test

Spontaneous pain-like behavior was evaluated using the open field test with custom built acrylic 2’ × 2’ × 2’ black, opaque arenas. All animals were allowed to acclimate to the testing room for 15 min prior to testing. Animals were individually placed in arenas illuminated by overhead red lighting and allowed to explore for 30 min while recorded by an overhead low-light camera (ALPCAM). The middle 20 min of each video was analyzed using Ethovision (Noldus) for total distance traveled, time spent rearing unsupported, time spent rearing supported, time spent grooming, max velocity, average turn angle, and max turn angle. All data were normalized to baselines to reduce variability.

2.9 | Motion segment processing

At the study conclusion, L5-L6 discs were resected, fixed, decalcified, embedded, and sectioned to provide motion segment sections for histological and immunohistochemical processing. In brief, animals were euthanized using CO2 overdose with cardiac puncture as a secondary measure, and the lumbar spine was resected, and cleaned using bone cutters. The L5-L6 motion segment was isolated from the cleaned
spine using a fine-tooth hand saw. After, motion segments were placed in a 6-well plate with 5 ml of 4% paraformaldehyde (PFA) at room temperature for 24 h with agitation. After fixation, motion segments were washed 3 × 15 min with 1X PBS and decalcified for 18 h in 3 ml of Immunocal (StatLab 1414–32) at room temperature on an orbital shaker plate at 250 RPM. Decalcified segments were then washed 3 × 15 min with 1X PBS and cryoprotected using an overnight 30% sucrose soak. Finally, sections were embedded in Optimal Cutting Temperature Compound (Tissue-Tek) and sectioned in the sagittal plane at 15 and 40 μm thicknesses.

2.10 | Histological processing

15 μm sections from L5-L6 motion segments were processed using H&E according to standard protocols. In short, sections were post fixed for 15 min with 4% PFA, washed with 1X PBS, and stained with hematoxylin. Following hematoxylin staining, sections were washed with 1X PBS, differentiated using acid alcohol, blued with a sodium acetate solution, dehydrated using an alcohol gradient, counterstained with eosin, dehydrated with xylenes, and mounted using Permount (Fisher Scientific SP15-100). Three motion segment sections from each animal were stained using the aforementioned process and each motion segment was imaged by collecting and stitching two images taken with a 10X objective on a Zeiss Axio Observer A1 Inverted Microscope (Carl Zeiss Microscopy, Inc.).

2.11 | Immunohistochemistry

15 μm and 40 μm sections from L5-L6 motion segments were processed using IHC to visualize inflammatory cytokines and nerve fibers respectively. Both assessments employed the same IHC protocol but used different primary and secondary antibodies. Sections were post-fixed with 4% PFA for 15 min, washed 2 × 5 min with 1X PBS, 2 × 5 min with PBST (1X PBS + 0.01% Tween-20), blocked for 1 h with blocking buffer (1X PBS + 3% goat serum +0.3% Triton X-100), and incubated in blocking buffer with either 1:100 mouse-derived anti-rat TNF-α (Santa Cruz SC-52746) or 1:500 mouse-derived anti-rat NF-H (Abcam ab528399), 1:100 rabbit-derived anti-rat PGP9.5 (Abcam Ab108896), and 1:1000 chicken-derived anti-rat peripherin (Novus NB1p-05423) for 16 h. After primary incubation, sections were washed 3 × 15 min with PBST and incubated in blocking buffer for 1 h with 1:500 goat-derived anti-mouse AF488 (Abcam Ab150177) and, in the case of nerve IHC, anti-rabbit AF555 (Abcam B150086) and anti-chicken AF647 (ThermoFisher A21449). Following secondary incubation, sections were washed 3 × 15 min in PBST and incubated with DAPI (ThermoFisher D1306) 1:1000 in PBS for 15 min followed by a 3 × 5-min wash in 1X PBS and then mounted using Prolong Gold (ThermoFisher P36930). Three motion segment sections from each L5-L6 disc were processed using the aforementioned method and the entire motion segment images were created by stitching six tiles collected on a Cytation 5 (BioTek) at 4X magnification in the following channels or emission/excitations: brightfield, 377/447 (DAPI), 445/510 (AF488), 531/593 (AF555), and 628/685 (AF647).

2.12 | Image analysis

H&E, nerve fiber IHC, inflammatory cytokine IHC, and cellularity outcomes were evaluated on three sections from each animal for a total of ~99 images for each process. Three blinded observers were employed for H&E and nerve fiber scoring. H&E sections were graded according to a rubric delineated by Lai et al. 2021 excepting NP cell morphology. To accomplish this process, disc morphology was broken into NP shape, NP area, NP cell number, NP cell morphology, NP-AF border appearance, AF lamellar organization, AF tears/fissures/disruptions and endplate disruptions/microfractures/ossification. Each of these subcriteria was evaluated on a 0–2 basis, with 0 implying a healthy tissue and 2 implying a degenerated tissue. Observers were trained on example H&E images until the interobserver agreement exceeded 75%. For nerve fiber and inflammatory cytokine IHC, the disc was split into seven zones: dorsal ligament, dorsal AF, NP, ventral AF inner two thirds, ventral AF outer one third, granulation, and ventral ligament (Figure 1). These zones are outlined in Figure 1. For nerve fiber IHC, each zone was scored a 0, 1, or 2 based on the presence of 0, 1–3, and 4+ nerve fibers respectively. For nerve IHC scoring, nerve fibers within the ligamentous tissue served as ground truths for immunopositivity. A fiber was recognized as either a cross-section, represented by a circular area of intense immunopositivity, or a longitudinal section, defined by a tract of immunopositivity. Furthermore, for nerve IHC grading, graders were asked to verify immunopositivity observed in PGP9.5 by comparing to NF-H and peripherin immunopositivity. All images were individually scored on a high dynamic range IPS display by three blinded evaluators and each final animal score was calculated by taking an average of all three motion segments across the three
observers. Cell counting for cellularity and inflammatory cytokine IHC analyses were processed by a single blinded observer using ImageJ. DAPI images were processed in ImageJ according to standard methods to approximate number of cells. For inflammatory cytokine IHC, total number of cells and area of each zone was quantified using ImageJ using the same method as DAPI counting with two exceptions. For inflammation quantification, the particle maximum area set to 200 μm² and the intensity threshold for 8-bit image conversion was set to 50-infinity.

### 2.13 Correlation and principal component analysis

The Pearson correlation analysis and principal component analysis (PCA) were performed in GraphPad Prism 9. For both analyses, week 18 μCT and behavioral data were used. The data used from the H&E, disc nerve, and disc cellularity were the disc only values, that is, the combination of the AF and NP values (Figure 5E, 6E, 7E). The disc inflammation data were composed only of the average number of TNF-α positive cells in the AF (Figure 8E). The ligament cellularity was composed of the ventral and dorsal ligament cell number average. A visual overview of the data used can be seen in Table 1. For the grip strength versus nerve score analysis, week 16 and week 18 grip strength data were averaged to get a better approximation of the mean and these data were correlated to the disc (NP + AF) nerve score. All animals from all treatments were included in both the correlation and PCA data. The data across the three treatments represented a spectrum of degeneration and thus associative analyses like the Pearson correlation and PCA were particularly useful in identifying what consequences of disc injury related to one another at the 18-week time point.

### 2.14 Statistical analysis

All data are presented as mean ± standard deviation. Data were analyzed using GraphPad Prism 9. Normality was assessed using a Shapiro–Wilk test. Behavioral and disc volume data were analyzed using a two-way ANOVA with Dunnett’s post hoc. Each region in cellularity and inflammation data was analyzed using a one-way ANOVA with a Dunnett’s post hoc. H&E and nerve IHC was analyzed using a Kruskal–Wallis test with a Dunn’s post hoc. Results were considered statistically different when p < 0.05.

### 3 | RESULTS

#### 3.1 Model overview

Sprague–Dawley rats were selected because of their outbred genetics, and well-characterized assays for pain-like behavior assessment. To date, the overwhelming majority of rodent models of disc degeneration and LBP have been created in male animals. In contrast, female animals were chosen for this study because LBP is 30% more prevalent in aged women than men. Animals were injured at 18-weeks of age to ensure all animals had reached osseous maturity such that growth related bony remodeling would not confound the model. In humans, disc degeneration rarely occurs prior to osseous maturity emphasizing the importance of a correct skeletal growth state. This study entailed 3 weeks of acclimation and baseline data collection, surgery, and 18 weeks of observation (Figure 2A). During surgery, the L5–L6 disc was visualized in all animals via a ventral approach after dissecting through the abdominal wall and retroperitoneum (Figure 2B). The L5–L6 disc was the target for injury because it is analogous to the L4–L5 disc in humans which is the most common level of disc degeneration. For injured animals, a hard point micro-dissecting needle was used to bilaterally puncture and disrupt the macrostructure of the disc (Figure 2C). The needle was rotated along a 90-degree arc in the transverse plane once for animals in the 1-scare injury and six times for animals in the 6-scare injury. This injury resulted in bilateral, complete annular fissures along with internal macrostructure disruption from the scraping motion. Annular fissures have been described as major contributors and predictors of progressive lumbar disc degeneration and LBP in humans.

#### 3.2 Injury results in disc volume loss

To evaluate disc degeneration in real time, microcomputed tomography (μCT) was used to calculate the L5–L6 disc volume at 0, 2, 4, 8, 12, and 18 weeks. This method entailed masking the intervertebral disc space between the L5 and L6 vertebral bodies to create a 3D reconstruction of the disc for which the volume was calculated (Figure 3A,B). Disc volume in both 1-scare and 6-scare groups drastically dropped after surgery and remained significantly decreased compared to sham at all measured time points up to week 18 (Figure 3C). The disc volume method detected highly significant differences between sham and injured animals at weeks 2, 4, 8, and 12 (p < 0.0001–0.0097). These data confirmed that the 1-scare and
6-scrape injury compromised the hydrostatic equilibrium the disc, resulting in persistent decreased disc volume.

3.3 Injury produces hypersensitivity in evoked pain-like behavior

A battery of pain-like behavior assessments was performed on a biweekly basis to assess the impact of disc injury on animal function. Grip strength, pressure algometry, and von Frey assays measured evoked pain-like behavior, entailing direct manipulation of the animal by an experimenter whereas the open field test measured spontaneous pain-like behavior, involving only observation.

The grip strength assay specifically assessed grip strength impairment mediated by axial strain hypersensitivity (Figure 4A). Of note, axial hypersensitivity is commonly observed in patients suffering disc-associated LBP and has been observed in mouse models of spontaneous and induced disc degeneration. 1-scrape animals exhibited significantly greater hypersensitivity compared to sham only in weeks 12 and 16 whereas 6-scrape animals exhibited increased hypersensitivity in week 6 and at all time points from week 10 to 18 (Figure 4B). The differences observed in grip strength demonstrated axial strain in injured animals resulted in increased axial pain-like behavior.

Hypersensitivity to deep pressure was determined using a modified pressure algometry assay (Figure 4C). This assay was employed because deep pressure hypersensitivity has been previously described.
FIGURE 4  Legend on next page.
as highly determinative of LBP in humans and has been used in another model of painful disc degeneration. Weeks 2 and 4 data were not included because animals displayed strong aversive responses to the assay in these weeks. Injured animals exhibited significantly increased hypersensitivity compared to sham animals only at week 10 for 1-scrape and in week 16 (week 18 \( p < 0.052 \)) for 6-scrape animals (Figure 4D). This assay was successful in detecting differences between the sham and injured animals but the failure of sham to return to baseline indicated the measurement was influenced by both surgery and injury.

The von Frey assay was performed to measure referred hypersensitivity and to rule out radiculopathy confounds (Figure 4E). Radiculopathy development was a concern because the needle used to injure the disc could have errantly damaged spinal roots. Fortunately, unilateral differences in withdraw threshold were not observed indicating that the model was not confounded by spinal root lesions. Referred hypersensitivity in the hind paw was anticipated in this model because L5 DRG neurons innervate the hind paw footpad and the dorsal and dorsolateral outer AF, implicating cross-sensitization as a contributor to pain-like behavior. Sham animals consistently had higher withdraw thresholds than injured animals, but these differences failed to reach significance at all time points except for week 14 between sham and 1-scrape. These data indicated that referred hypersensitivity in the hind-paw did not develop after disc injury, complementing and contrasting prior models in female and male rats respectively.

The open field test was performed to evaluate the changes in spontaneous pain-like behavior (Figure 4G). LBP increases movement disability in humans so it was presumed that animals suffering disc-associated pain may exhibit similar changes. No significant differences were observed at any time point in all quantifications including total distance traveled, time spent rearing unsupported, time spent rearing supported, time spent grooming, max velocity, average turn angle, and max turn angle (Figure 4H and data not shown). During analysis, it was determined that a slight difference in box illumination due to the arenas not being symmetrically arranged under the overhead lighting affected the roaming behavior (Figure 4G). The data collected from this assay could be improved in the future by addressing this confound.

These pain-like behavior data indicate that the 1-scrape and 6-scrape injury resulted in hypersensitivity to axial strain and pressure but did not result in detectable changes in referred hypersensitivity, radiculopathy, nor changes in spontaneous open field behavior. All non-normalized data can be found in Figure S1.

### 3.4 Injury results in disc degeneration and ECM breakdown

At the study conclusion, all animals were euthanized, and motion segment sections were stained with hematoxylin and eosin (H&E) to grade morphological signs of disc degeneration according to a previously established method. NP cell morphology was omitted from the criteria outline by Lai et al. because section thickness (15 \( \mu m \)) made grading this feature unfeasible. Sham animal discs contained healthy, GAG rich NPs and AFs with regularly spaced, uniform lamellae (Figure 5A). All animals displayed signs of end plate ossification highlighted by the arrowhead in box II, presumably due to natural aging (Figure 5A-II). Both 1-scrape and 6-scrape animals exhibited less hematoxylin staining in the NP compared to sham, indicating a loss of glycosaminoglycans and cell nuclei (Figure 5B,C). Hypertrophic cells identified by enlarged nuclei were visible in the AF of injured animals close to hypocellular tissue around the needle tract (Figure 5B-III arrowhead and Figure S4). All degenerated discs contained granulation tissue between the ventral margin of the disc and ventral ligament (Figure 5B,C-V arrowhead). Interestingly, multiple animal motion segments across both injury groups contained ongoing herniations, one of which can be seen in box IV (Figure 5B-IV arrowhead). To score each section, NP shape, NP area, NP cell number, NP border appearance, AF lamellar organization, AF tears/fissure/disruptions, and endplate ossification were graded on a 3-point scale. Individual criteria for H&E scores measured significantly increased degeneration in all criteria between injured and sham animals except the end plate (Figure 5D). The summation of all individual scores also confirmed significantly increased overall degeneration in injured animals (Figure 5E). In summary, the H&E data demonstrated the 1-scrape and 6-scrape injury induced disc degeneration as measured by an established semi-quantitative protocol.

### 3.5 Injury results in disc hypocellularity

Another important aspect of human disc degeneration is disc hypocellularity. As a proxy for cells, nuclei were counted using an automated analysis of DAPI staining. The NP areas in sham animal sections were densely packed with cells and the AF displayed bands of cells consistent with the lamellar structure (Figure 6A). Conversely, injured animal sections exhibited sparse cellularity in the AF, particularly around the site of needle insertion (Figure 6B-IV,C-VI). The NP of
FIGURE 5 Injury to the disc results in disc degeneration. Representative H&E images from the sham group (A), 1-scrape group (B), and 6-scrape group (C).

(A) ROI box I draws focus to appearance of a healthy AF structure present in sham animals. All animals exhibited endplate degeneration as highlighted by the arrowhead in ROI box II. (B) ROI box III focuses on the hypocellularity and disruption of the AF in 1-scrape animals. Arrowhead points to hypertrophic cells in the AF. ROI box IV highlights cellular infiltrate present around an ongoing NP herniation. Evidence of these herniations were found in injured discs across both 1-scrape and 6-scrape animals. (C) The ROI box V arrowhead points to granulation tissue present on the ventral margin, between the AF and ventral ligament in 6-scrape animals. ROI box VI shows the hypocellularity of degenerated NP tissue and the arrowhead points to a group of NP cells sequestered in a lacuna. Disc image scale bar = 1 mm. ROI box scale bar = 250 μm. (D) Summary of the H&E scores broken down by individual criteria. 1-scrape and 6-scrape scores were significantly higher compared to sham in all categories except end plate. 6-scrape injury resulted in 50% higher average H&E scores compared to 1-scrape, but this failed to reach significance (p < 0.09). (E) Summed averages of the individual H&E scores. 1-scrape and 6-scrape scores were significantly higher than sham. The bimodal distribution of scores in the 1-scrape animal group was accounted for by partial healing of the injury defect in three of the 1-scrape animals. Data are shown as mean with standard deviation (n = 10–12 per group). * = p < 0.05 sham versus 6-scrape.
Degenerated discs are hypocellular. Representative cellularity (DAPI) images from the sham group (A), 1-scrape group (B), and 6-scrape group (C). (A) Sham animals exhibited dense cellularity in the NP and AF as shown in ROI boxes I and II. (B) 1-scrape animals displayed NP hypocellularity with cells predominantly isolated to lacunae (arrowhead), box III. Box IV highlights the AF hypocellularity. (C) 6-scrape animals exhibited widespread hypocellularity. Box V focuses on the loss of cells in the NP and highlights the isolation of remaining cells to lacunae (arrowheads) like box III in 1-scrape animals. Finally, box VI emphasizes the hypocellularity of the AF around the needle tract and the presence of thick granulation tissue (arrowhead) between the ligament and ventral AF. Whole disc image scale bar = 1 mm. ROI box scale bar = 250 μm.

(D) Summary of the cellularity scores broken down by zones. 6-scrape ligamentous tissue was hypercellular compared to sham. All disc zones in 6-scrape animals were hypocellular compared to sham. 1-scrape sections exhibited hypocellularity in the ventral AF and hypercellularity in the ventral ligament. (E) Average of the NP and AF cellularity averages. Disc tissue from 1-scrape and 6-scrape animals was significantly more hypocellular than sham tissue. Data are shown as mean with standard deviation. Two animals from the 1-scrape were excluded due to a lack of usable sections (n = 9–12 per group). Significant differences between groups were assessed using a one-way ANOVA. # = p < 0.05 sham versus 1-scrape. * = p < 0.05 sham versus 6-scrape.
6-scrape and 1-scrape sections contained nuclei sequestered to lacunae as noted by the arrowheads in boxes III and V (Figure 6B, C). Granulation tissue, dense with cells, was present in almost all injured animals and can be seen at the arrowhead in box VI (Figure 6C). To quantitatively assess differences, nuclei number was counted using the same region scheme as the nerve IHC analysis. Compared to sham animals, 1-scrape disc tissue was significantly less cellular in the ventral AF but was more cellular in the ventral ligament (Figure 6D). 6-scrape animals displayed significantly higher cellularity in both ligaments but significantly lower cellularity in all regions of the disc compared to sham animals (Figure 6D). The average cellular density of the ventral AF, NP, and dorsal AF was also computed, and both injured groups exhibited significantly lower cell density compared to sham (Figure 6E). This cellularity analysis confirmed that the 1-scrape and 6-scrape injury created a disc environment incompatible with cell survival, like that observed in humans.

3.6 | Injury increases nerve sprouting into the disc

To assess if aberrant nerve sprouting coincided with disc degeneration, like in humans, motion segment sections were processed using immunohistochemistry (IHC) to visualize PGP9.5 (pan neuronal marker), the heavy chain of neurofilament (NF-H), and peripherin (small diameter fiber marker). NF-H and peripherin were included to differentiate nerve fibers, but after processing and validation in DRG sections, it was discovered that unphosphorylated NF-H is expressed across most fiber types in rats limiting its ability to differentiate fibers, and this phenomenon was further suggested by neurobiology research. Expectedly, all animals exhibited consistent immunopositivity in the dorsal and ventral ligaments as these structures require innervation for proprioception. Sham animal sections displayed little immunopositivity for any neuronal marker within the disc, but when present, nerves were predominantly in the outer layers of the dorsal AF as noted by an arrowhead (Figure 7A). In contrast to sham animals, 1-scrape and 6-scrape animal sections exhibited positivity in all regions of the disc, especially in the dorsal and ventral outer one-third AF (Figure 7B,C). Unlike 1-scrape sections, nerve fibers in 6-scrape scrape samples were commonly observed deep in the tissue along the border of the NP (Figure 7C). Advancement of nerves fibers into the interior disc structures in this model directly parallels human data in which nerves are observed to penetrate from the peripheral AF into the disc interior. Significantly higher nerve scores were present between injured and sham animals in all regions apart from the ligamentous tissue. Summation of disc only nerve scores, that is, ventral AF, NP, and dorsal AF, affirmed an overall increase in innervation of injured discs compared to healthy discs (Figure 7E). The observations and quantifications made from nerve IHC data strongly suggest the 1-scrape and 6-scrape injury along with subsequent degeneration created a neuro-permissive environment throughout the disc, allowing aberrant nerve sprouting into all disc regions.

3.7 | Injury results in disc cell TNF-α expression

Increased inflammation is consistently observed in disc samples from patients suffering LBP suggesting it is a contributing factor to disc-associated pain. To assess inflammation in this model, TNF-α was visualized in disc sections using immunohistochemistry and TNF-α+ cells were counted. 1-scrape and 6-scrape disc cells exhibited immunopositivity for TNF-α especially in the ventral AF and granulation tissue (Figure 8B-IV,C-VI). Significantly increased cellular inflammation was observed in the ventral AF and ventral ligament of 6-scrape animals compared to sham (Figure 8D). The dorsal and ventral AF tissue values were then summated to get a total disc approximation of TNF-α positivity (Figure 8E). The NP was excluded from this sum due to the abnormal staining pattern which is discussed later. 6-scrape AF tissue contained significantly more TNF-α positive cells than sham discs. In conclusion, these data confirmed the injury and subsequent degeneration promoted production of TNF-α, indicative of inflammation, but further work is needed to validate these results and to determine the inflammatory state of healthy NP.

3.8 | Pain-like behavior was significantly correlated with post-processing outcomes

A Pearson correlation analysis in GraphPad Prism 9 was performed to determine how disc volume, grip strength, von Frey, pressure algometry, distance traveled, H&E, disc nerves, ligament cellularity, disc cellularity, and disc inflammation were associated with one another given the divergent progression of disc degeneration across the three treatment groups over the 18-weeks. Both of these assessments measured associations between the various outcomes and did not include treatment status. Semi-quantitative and ordinal data sets were included in this analysis because for each semi-quantitative or ordinal data point, nine measurements were averaged making all the data semi-continuous and thus useful for comparison. Twenty significant correlations were revealed among the ten selected assessment outcomes (Figure 9A). The analysis revealed that important facets of disc degeneration hypothesized to contribute to disc-associated pain in humans, like disc volume loss and nerve sprouting, were significantly correlated with pain-like behavior. The relationship between the average of the final two collections of grip strength and nerve score was highly significant (p < 0.0004) with a moderate correlation of −0.59 (Figure 9B). A PCA was also performed in GraphPad Prism 9 to impute factors contributing the most variability in the model’s 18-week data set. Because this analysis is agnostic to treatment status, it was able to provide insight into what factors most strongly contribute to data point distribution in a blinded manner. Principal component 1 accounted for 42% of variability across all selected data sets. Assessments which were successful in detecting robust differences between injured and sham animals split along principal component 1 suggesting this component is related to injury (Figure 9C). The correlation and PCA provided crucial insight into how nerve sprouting was tied to disc-associated pain-like behavior and confirmed most
FIGURE 7  Nerves sprout into degenerated discs. Representative nerve (PGP 9.5) images from the sham group (A), 1-scrape group (B), and 6-scrape group (C). Arrowheads point to nerve fibers. PGP9.5 immunopositivity in the ligamentous tissue was used as ground truth for nerve fiber quantification. (A) Box I highlights the presence of nerve fibers located in the ventral ligament of a sham section in sham animals. Very rarely were nerve fibers observed in the discs of sham animals as shown in box II. (B) Box III shows a handful of fibers located in the dorsal ligament of 1-scrape animals. Box IV highlights the presence of a nerve fiber in the ventral AF of a 1-scrape animal. (C) Box V highlights multiple nerve fibers found in the dorsal AF of a 6-scrape section. Box VI exhibits a multitude of nerve fibers in the ventral AF of a 6-scrape animal. Whole disc image scale bar = 1 mm. ROI scale bar = 250 μm. (D) Evaluation of nerve fibers by location and treatment. 1-scrape and 6-scrape animals contained significantly more nerves than sham animals. (E) Summation of the NP and AF nerve scores. Both 1-scrape and 6-scrape nerve scores were significantly greater than sham. Data are shown as mean with standard deviation. One animal from the 1-scrape was excluded due to a lack of usable sections (n = 10–12 per group). The ventral ligamentous tissue in all animals contained 4+ nerves resulting in a standard deviation of zero. # = p < 0.05 sham versus 1-scrape. * = p < 0.05 sham versus 6-scrape.
Degenerated disc cells express TNF-α. Representative TNF-α images from the sham group (A), 1-scrape group (B), and 6-scrape group (C). (A) Sham animal NPs stained extensively with TNF-α although it remains unclear if this is true immunopositivity. Sparse immunopositivity was observed in the dorsal and ventral AF of sham animals as seen in box I and II respectively. (B) 1-scrape sections contained immunopositive cells predominantly in the ventral AF, box IV, although some immunopositive cells were observed in the dorsal AF, box III. 1-scrape and 6-scrape NPs contained immunopositive areas, but this staining was fainter than sham NPs. (C) Boxes V and VI highlights immunopositivity in the dorsal and ventral AF tissue of 6-scrape animals. Arrowheads in both (B) and (C) point to cells which were strongly immunoreactive for TNF-α. Whole disc image scale bar = 1 mm. ROI scale bar = 100 μm. (D) Summary of the TNF-α cellular quantification broken down by zones. Significantly more TNF-α+ cells were found in 6-scrape ventral AF and ligamentous tissue. (E) Disc total averages, excluding NP, of TNF-α+ cell scores. Disc cellular TNF-α was significantly higher in 6-scrape animals compared to sham. Data are shown as mean with standard deviation. Two animals from the 1-scrape group were excluded due to a lack of usable sections (n = 9–12 per group). Significant differences between groups were assessed using a one-way ANOVA. # = p < 0.05 sham versus 1-scrape. * = p < 0.05 sham versus 6-scrape.
assessments were accurate in detecting differences due to injury. Furthermore, the highly significant correlation between grip strength and nerve sprouting implies that this model was successful in producing a degenerative disc pain-like phenotype.

4 | DISCUSSION

This work provides the basis of an animal model of disc-associated pain that accurately approximates the human condition. The chronic pain-like behavior, which was correlated with disc degeneration and nerve fiber sprouting, presents strong evidence that this model was successful in creating a pain-like phenotype that resulted from pathological shifts in the disc. Additionally, four important characteristics of human degenerative discs, namely, ECM breakdown, hypocellularity, inflammation, and aberrant nerve sprouting were manifested in our model, demonstrating comprehensive model validity.

Special consideration was given at the beginning of this study to develop a degeneration induction mechanism that replicates a traumatic event. The needle puncture procedure was refined using 60 rat motion segments (data not shown) to create a traumatic fissure which perforated the AF and resulted in a degenerative phenotype highly analogous to the human clinical presentation of a radiating annular tear (Figure 2C). Assessing changes in the disc due to injury using μCT was important as a litmus test for injury success and to track changes in the disc real-time. At 2-weeks post-injury, the volumetric method developed in our lab (under review), detected a highly significant decrease of disc volume in injured animals compared to controls confirming successful disc injury.

Provided the knowledge that injury decreased disc volume, the next important question was if injury and ongoing degeneration resulted in pain-like behavior changes. Patients suffering LBP experience movement evoked pain, indicating mechanical agitation of the spine can exacerbate nociception. The highly significant (week 16 and 18 p < 0.0001) and substantial reduction in grip strength between 6-scrape and sham animals across eight time points implied that disc injury resulted in hypersensitivity to axial strain. We believe that the grip strength assay was sensitive to degenerative changes
because the L5-L6 motion segment is the most caudal spinal structure with significant degrees of freedom involved in this assay. The L6-S1 motion segment is relatively translationally locked because it is fused to the sacrum and iliac, both of which have multiple stabilizing muscle attachments. The immobility of L6-S1 suggests that the axial stress imparted on the spine by the pulling motion disproportionately affects the L5-L6 motion segment because musculature is not present to partially distribute the load. Supporting this hypothesis, we observed a distinct increase in spinal curvature above the L5-L6 motion segment in all animals during the grip strength assay. Given the abundance of nerves in degenerated discs and these features, it is likely the axial strain led to increased nociceptor depolarizations in degenerated discs, causing cognitive or spinal reflex mechanisms to release the grip plate at a lower threshold compared to sham. Also, the persistent and progressive decrease in 6-scrape grip strength suggested underlying pathological shifts due to injury driven hypersensitivity rather than acute effects. To our knowledge, no other rat model of disc degeneration has measured increased axial hypersensitivity to this extent longitudinally. Pressure algometry was performed to provide another metric of evoked pain-like behavior. Unlike grip strength, this assay provoked the disc through shear strain rather than axial strain. Similar to a prior model of repeated disc puncture, pressure algometry detected differences between sham and injured animals at multiple time points, implying that the nociceptors in the degenerative tissue were activated by shear strain albeit less so compared to axial strain. In difference to well-established models of disc degeneration, we failed to detect signs of referred hypersensitivity measured by the von Frey assay. The presupposition behind this assay was that dichotomizing neurons innervating both the hind paw and the degenerated disc could be phenotypically altered by the inflammation present in the degenerated disc giving rise to hind paw referred hypersensitivity. Despite sham exhibiting higher thresholds than injured animals at all time points except week 2, these differences failed to reach significance suggesting that referred hypersensitivity was not strongly present. The discrepancy between our model and other models could be due to sex differences in pain, degree of injury, pain masking, and innervation especially considering another study witnessed similar results with von Frey characterization on female rats after disc injury. Furthermore, sham animals exhibited higher withdrawal thresholds compared to injured animals at all time points, indicating that we may have lacked sufficient statistical power to detect the differences. The final method used to gauge pain-like behavior was the open field test which did not measure any significant difference.

The disc volume and behavior data suggested that injury resulted in pathological disc changes, but these pathologies were unknown. To elucidate the factors underpinning the behavioral changes, we quantified four key aspects of degeneration found in disc samples from LBP patients: ECM breakdown, hypocellularity, aberrant nerve sprouting, and inflammation. The first assessment employed was H&E analysis which is the gold standard for measuring disc degeneration and incorporates multiple metrics of ECM breakdown. End plate ossification present in all animals was consistent with previous literature which observed endplate calcification in 94% of sand rats at the equivalent spinal level and age. Unexpectedly, all healthy NP lacunae stained with eosin (pink) which can be seen in Figure 4A-II, albeit slightly masked by dark hematoxylin (purple) staining. This unexpected staining indicates that NP lacunae in rats are different in charge and composition than the surrounding ECM. Additional insight was provided by H&E concerning the radial expansion and volume increase of degenerated discs noted in μCT. For healthy discs, the vertebral bodies always terminated in line with the ventral AF. However, depending on the severity of degeneration, granulation tissue up to 500 μm thick was present between the outer edge of the AF and the ventral ligament in injured discs, paralleling granulation tissue found in human degenerated discs. In all cases, the granulation tissue was flanked caudal and cranial and sometimes further ventrolateral by bony deposition suggesting that it was load bearing. Gradual deposition of this granulation tissue may have been the factor that drove disc volume increase following injury.

Similar to human data, degenerated discs in our model were hypocellular with large swaths of the ventral AF in injured animals completely devoid of nuclei. Hypocellular tissue predominantly expanded around the site of needle puncture in the AF, indicating that secondary aspects of the tissue defect inhibited cellular survival. One possible explanation for this hypocellularity is that matrix catabolism resulted in deleterious loading patterns, causing apoptosis through the MAPK pathway. Also like human degeneration, there was cellularized granulation tissue around the ventral surface of the disc. We presume that the increased cellularity in the ligamentous tissue of injured animals was a result of infiltrating fibroblasts into the granulation zone.

Nerves in the disc were quantified because aberrant nerve sprouting is hypothesized as a source of painful disc degeneration. In our model, nerve sprouting was ubiquitous across degenerated discs. Because three sections were analyzed for each animal, some nerve fibers could be visualized passing between sections, confirming with high certainty the immunopositivity was indicative of nerve fibers. When present in degenerated discs, nerves were enriched around annular fissures and in areas of clear tissue disruption which directly compliments human data. This bias in locality may be accounted for by cytokines like NGF, which is known to be produced by degenerating disc cells and stimulates neuronal ingrowth. The proximity of nerves to the disrupted tissue may have predisposed them to activation during mechanical aggravation.

Inflammation proved to be most difficult to analyze in our model. Strong staining of the NP with TNF-α contradicted literature that has quantified this cytokine in degenerated and healthy discs. Of note, the areas of healthy NP that were immunoreactive with the TNF-α antibody precisely aligned with the areas of healthy NP that unexpectedly stained with eosin in H&E suggesting electrostatic interactions may have driven false-positivity. Abnormal IHC staining of the NP has been observed in rodents previously suggesting this staining is a false positive. We also witnessed this phenomenon infrequently with other antibody targets but failed to see this phenomenon with secondary only controls (Figure S2). Despite these obstacles, we believe that counting TNF-α+ cells was sufficient to gather an approximation of discal inflammation.
After analysis of individual data sets, we evaluated how week 18 and post-processing data sets related to one another and how well our assessments measured differences due to injury. To answer these questions, we performed a correlation and PCA to impute relationships between data sets and contributors of variance respectively. The correlation value of 0.88 between nerve score and H&E suggested that disc breakdown was intrinsically tied to the production of a neuropermissive environment. The notion that disc volume can serve as a proxy of degeneration was validated by the significant correlation of −0.40 between H&E and disc volume. Greatly important to the validity of this work was the significant correlation of −0.59 between nerve score and grip strength. This moderate relationship provides evidence that nerve presence could be the basis for disc-associated pain. This relationship was limited by the contribution of nociceptive fibers in the granulation and ligamentous tissue, as well as changes in the facet joints, end plates, and paraspinal muscles which were not a part of the nerve score but could have contributed to overall axial hypersensitivity. The role of nerve infiltration in pain development could be further elucidated in the future by assessing this relationship longitudinally. The PCA revealed that PC1 accounted for 42% of variability across all data sets used in the correlation analysis. The Eigenvector of this component was more than double that of PC2, suggesting that it was an overwhelming contributor to assay variance. Assays which measured differences due to treatment tended to cluster on each end of the PC1 axis, indicating that this component was related to treatment.

This work has a few limitations in addition to those already mentioned. First, only female animals were employed making it unclear how sexual dimorphism may relate to the onset of disc degeneration and pain. Furthermore, animals were housed randomly implicating affect and sexual dimorphism may relate to the onset of disc degeneration and pain. This relationship was limited by the contribution of nociceptive fibers in the granulation and ligamentous tissue, as well as changes in the facet joints, end plates, and paraspinal muscles which were not a part of the nerve score but could have contributed to overall axial hypersensitivity. The role of nerve infiltration in pain development could be further elucidated in the future by assessing this relationship longitudinally. The PCA revealed that PC1 accounted for 42% of variability across all data sets used in the correlation analysis. The Eigenvector of this component was more than double that of PC2, suggesting that it was an overwhelming contributor to assay variance. Assays which measured differences due to treatment tended to cluster on each end of the PC1 axis, indicating that this component was related to treatment.

In summary, construct validity was intrinsic to this model because degeneration induction mimicked an annular radiating tear, which occurs in 50% of human discs by age 35. Finally, predictive validity was not measured to verify that the pain could be alleviated via treatments which have efficacy in humans. Work is ongoing to address these limitations in future use of this model.

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The authors declare no conflicts of interest.

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AUTHOR CONTRIBUTION
David J. Lillyman – Study conceptualization, study methodology, behavioral data collection, μCT data collection, μCT data processing, tissue sectioning, IHC processing, graphic designs, statistical analysis, manuscript creation, and manuscript editing. Fei San Lee – Manuscript review, IHC processing, and image acquisition. Evie C. Barnett – Manuscript review, H&E grading, nerve IHC grading, cellularity quantification, and inflammation quantification.
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**SUPPORTING INFORMATION**

Additional supporting information can be found online in the Supporting Information section at the end of this article.

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