Mulch Improves Pecan Tree Growth during Orchard Establishment

Michael W. Smith, Becky L. Carroll, and Becky S. Cheary

Department of Horticulture and Landscape Architecture, Oklahoma State University, Stillwater, OK 74078

Abstract. ‘Giles’ pecan [Carya illinoinensis (Wangen.) K. Koch] seedlings were either not mulched or mulched with wood chips arranged in a 1- or 2-m-wide square that was 30 cm deep. Mulch treatments were in factorial combination with two N rates applied as either a single application at budbreak or as a split application at budbreak and 3 weeks later. Tree height was positively related to mulch width each year of the 3-year study, and trunk diameter was positively related to mulch width during the second and third years of the experiment. Leaf P and K concentration during 2 years and leaf N during 1 year of the study were positively related to mulch width. Trees receiving the higher N rate were taller during 2 of 3 years, but leaf N concentration was not affected by N rate. No differences in the parameters measured were observed whether N was applied as a single or as a split application.

Vegetative ground cover surrounding trees competes for nutrients (Bould and Jarrett, 1962; Goff et al., 1991; Smith et al., 1959; Worley and Carter, 1972) and water (Patterson et al., 1990; Ware and Johnson, 1958), and in some instances may be allelopathic (Friedman and Horowitz, 1970; Meissner et al., 1989; Menges, 1987; Weller et al., 1985; Wolf and Smith, 1999). Tree growth during orchard establishment can be increased by maintaining a weed-free area surrounding the tree (Foshee et al., 1995; Patterson et al., 1990; Patterson and Goff, 1994; Wolf and Smith, 1999). Cultivation (Foshee et al., 1997; Merwin et al., 1994; Patterson et al., 1990; Patterson and Goff, 1994; Smith et al., 1959), herbicides (Arnold and Aldrich, 1979; Foshee et al., 1997; Merwin et al., 1994; Norton and Storey, 1970; Patterson et al., 1990; Patterson and Goff, 1994; Robinson and O’Kennedy, 1978), or various mulch materials (Foshee et al., 1996; Merwin et al., 1994; Robinson and O’Kennedy, 1978) can be used to control weeds that interfere with growth. Cultivation is normally considered undesirable since it increases soil erosion, causes soil structure loss, and frequently results in tree injury. Herbicides have been widely accepted in modern agriculture as an effective and relatively inexpensive tool to control unwanted vegetation, but recent public concern about pesticide usage necessitates that means be sought to reduce pesticide dependency. Waste disposal facilities are being filled with materials that may be useful with minimal processing. Several municipalities are chipping tree waste, then offering it to the public free-of-charge or even delivering truckload quantities at nearby sites to avoid land fill disposal. This material is suitable as a mulch and may offer certain advantages in reducing weed competition when used alone or in combination with herbicides.

Certain mulches can reduce N availability as they decompose (Allison, 1965), or inhibit tree growth; presumably growth-inhibiting chemicals leached from the mulch (Still et al., 1976). Foshee et al. (1996) found that mulch 30 cm deep was optimum for growth of young pecan trees. However, only one mulch area surrounding the trees was used in that study. Our objectives were to determine the optimum mulch area, the response of trees to N rate, and if a split N application improved tree growth in comparison with a single application when using a wood chip mulch.

Materials and Methods

One-year-old container-grown ‘Peruque’ pecan seedlings were planted at the Oklahoma Pecan Research Station near Perkins in Oct. 1993, spaced 10.7 × 10.7 m on a Teller sandy loam (fine-loamy, mixed, thermic, Udic Argiustoll). Trees were managed according to the Oklahoma Cooperative Extension Service recommendations during establishment and while the study was in progress (Carroll et al., 1998).

A factorial treatment combination of three mulch treatments and four N treatments were established in Apr. 1996. The mulch treatments were 0-, 1-, or 2-m squares (0.25 m², 1 m², or 4 m² areas) centered on the tree. All mulches were applied to a 30-cm depth. Nitrogen rates in 1996 were 0.08 or 0.16 kg N/tree either applied as a single application at budbreak or one-half applied at budbreak and the other half applied 3 weeks later. The N (NH₄NO₃) was applied on one side of the tree in a band 10 cm wide and 60 cm long, 45 cm from the tree trunk (on top of the mulch, if present). In subsequent years the N rate was increased to 0.16 or 0.32 kg N/tree (1997) and 0.23 or 0.46 kg N/tree (1998). The experimental design was a split-plot with mulch treatment as the main plot and N rate and application time randomized equally as the subplots. Each treatment combination was replicated 20 times with one tree per replication.

A weed-free strip 4 m wide was maintained with herbicides the entire length of each tree row (including areas with mulch). Preemergent weed control was with norflurazon [4-chloro-5-methylamino-2-(α,α,α-trifluoromethyl) pyridazin-3(2H)-one], applied 2 weeks before budbreak with a tractor-mounted boom. Simazine [6-chloro-N,N'-diethyl-1,3,5-triazine-2,4-diamine] was applied during late May. Glyphosate [N-(phosphonomethyl)glycine] was applied with the preemergent herbicides, and as required during the growing season to maintain the rows weed-free.

The wood chip mulch originated from a local utility company as they cleared vegetation from utility right-of-ways. Typical trees included in the chips were Eastern redbedder (Juniperus virginiana L.), Bois d’arc (Osage orange; Maclura pomifera (Raf.) C. K. Schneider), Siberian elm (Ulmus pumila L.), redbud (Cercis canadensis L.), and cottonwood (Populus deltoides Bartr. ex Marsh.). Wood chips were not composted, but were stockpiled ≥3 months prior to use, and were applied to a depth of 30 cm only in April, and a substantial amount remained until the end of the study (3 years). Since pecan harvesters sweep the ground, the mulch must deteriorate by the time trees begin bearing (6 to 8 years old).

Tensiometers were installed 30 and 60 cm deep and 30 cm from the trunk of two trees per treatment. Soil tension values were recorded about three times per week during the growing season. Irrigation was applied with a traveling gun that delivered 5 to 7 cm of water per application, whenever tensiometers at the 30-cm depth in the treatments without mulch averaged 40 kPa soil moisture tension. From 2 to 3 d were required to irrigate the entire plot with the traveling gun.

Leaf samples were collected during July each year using the middle pair of leaflets from the middle leaf on current-season’s growth as the index tissue. In 1996, leaf samples from each treatment combination were pooled over replications to avoid excessive tree defoliation. This prevented statistical analysis of leaf elemental concentrations in 1996. In 1997 and 1998, replications were sampled individually. Leaflets were rinsed in tap water, then 2% (v/v) P-free detergent, followed by 0.1 N HCl, and deionized water, for a total washing time not exceeding 1 min. Leaflets were dried at 70°C, ground to pass a 20-mesh (850-µm) screen and stored in airtight containers until analysis. Leaf elemental concentrations of N were determined using the macro-Kjeldahl method (Horowitz, 1980) and P was determined colorimetrically (Olsen and Sommers, 1982). Potassium, Ca, Mg, Zn, Fe, and Mn were analyzed using atomic absorption spectroscopy (model 2380; Perkin-Elmer, Norwalk, Conn.). Tree growth data, recorded during dormancy each year, included trunk diameter (15 cm above the soil) and tree height measured from the soil line to the highest point on the tree.
Data were analyzed by analysis of variance with trends calculated for mulch size. In calculating trends, the width of the mulched square (0, 1, and 2 m) was used as the treatment rate rather than the area mulched (0, 1, and 4 m²).

**Results and Discussion**

Rainfall at this site averages 894 mm annually, with 647 mm between 1 Apr. and 1 Nov. (Table 1). Annual rainfall was lower than the long-term average in 1996, and exceeded the average in 1997 and 1998. Although rainfall exceeded the 45-year average in 1998, lower than normal rainfall in May and June, and little rainfall from August through mid-September, caused severe drought stress in comparison with the other 2 years.

Prior to treatment (1995) trees were uniform in trunk diameter and tree height (Table 2). After one growing season trunk diameter was not affected by mulch treatment, but tree height was positively related to mulch width. In 1996, only one significant interaction (mulch treatment × N application time) was significant in affecting trunk diameter. Time of N application did not affect trunk diameter if trees were not mulched or the mulch was only 1 m wide (data not shown). However, if the mulch was 2 m wide, trunk diameter was slightly larger if all the N was applied at budbreak rather than split between budbreak and 3 weeks later (28 vs. 25 mm, respectively). In 1996, soil tension during periods of moisture stress was generally lower (less negative) at the 30-cm depth for mulched than for nonmulched trees (Fig. 1). There were few differences in soil moisture tension at 30-cm depth between 1- and 2-m-wide mulches, except in May, when the larger mulched area retained more soil moisture. Soil moisture tension at 60 cm during May and June 1996 was similar in nonmulched trees and in trees with 1-m-wide mulch. However, during the same period soil moisture tension was less when the mulch was 2 m wide compared with none or 1 m wide. During the rest of the 1996 growing season, soil moisture tension 60 cm deep was similar for the three mulch treatments, except for >6 d in September when soil moisture was depleted faster when trees were not mulched. Although stress was minimized by irrigation when soil moisture tension at the 30-cm depth reached −40 kPa, soil moisture was more favorable for tree growth when trees were mulched. Soil moisture fluctuated more rapidly at 30-cm depth in nonmulched trees. At 60-cm depth, more soil moisture was retained when the mulch was 2 m wide than when 0 or 1 m wide.

In 1997, there were no significant interactions among treatments. Trunk diameter and tree height increased with mulch size (Table 2). Trees without mulch were 75% larger than when the study was initiated, and those with a 2-m-wide mulched square were 146% larger after two growing seasons. Rainfall patterns were very favorable for tree growth in 1997 (Table 1). There were few periods of water stress, and none were severe enough to require irrigation (soil moisture tension ≤ −40 kPa at

Table 1. Monthly rainfall at the Pecan Research Station, Perkins, Okla.

| Month   | 45-year avg | 1996 | 1997 | 1998 |
|---------|-------------|------|------|------|
| January | 31          | 2    | 11   | 68   |
| February| 43          | 0    | 69   | 11   |
| March   | 74          | 31   | 12   | 202  |
| April   | 79          | 7    | 137  | 123  |
| May     | 135         | 29   | 68   | 83   |
| June    | 107         | 59   | 96   | 53   |
| July    | 74          | 143  | 152  | 78   |
| August  | 69          | 106  | 105  | 16   |
| September| 109       | 169  | 94   | 116  |
| October | 74          | 55   | 67   | 226  |
| November| 61          | 102  | 37   | 110  |
| December| 38          | 6    | 94   | 40   |
| Total   | 894         | 709  | 942  | 1126 |

Table 2. Main effects of mulch width and N rate on trunk diameter and tree height of seedling pecan trees.

| Year   | 0   | 1   | 2   | Signif. | N rate† |
|--------|-----|-----|-----|---------|---------|
|        | 1995|     |     |         |         |
| Trunk diameter (mm) |      |     |     |         |         |
|        | 1996|     |     |         |         |
|        | 1997|     |     |         |         |
|        | 1998|     |     |         |         |
| Low    | 0.08, 0.16, and 0.23 kg N/tree in 1996, 1997, and 1998, respectively. High = 0.16, 0.32, and 0.46 kg N/tree in 1996, 1997, and 1998, respectively. Means for N rate are pooled over mulch treatments and N application time. Means for 120 single-tree replications. NS , *Nonsignificant, or the linear trend for mulch size (L*), or N rates (*) significantly different at P ≤ 0.05. **Means for mulch width are pooled over N rate and N application time. Means for 80 single-tree replications. 0, 0.08, 0.16, and 0.23 kg N/tree in 1996, 1997, and 1998, respectively. High = 0.16, 0.32, and 0.46 kg N/tree in 1996, 1997, and 1998, respectively. Means for N rate are pooled over mulch treatments and N application time. Means for 120 single-tree replications.

![Fig. 1. The influence of mulch treatment on soil moisture tension at 30- and 60-cm depth in 1996.](image-url)
Soil moisture was frequently greater at the 30-cm level under mulched than under nonmulched trees, but differences were usually small. At 60-cm depth, soil moisture tension was similar among mulch treatments, although nonmulched trees frequently had slightly less soil moisture. These data suggest that the slightly greater soil moisture in mulched trees may have increased growth in height. However, there were virtually no differences in soil moisture between those with a 1- vs. 2-m-wide mulch, yet those with 1 m of mulch grew 79% taller in year 2 and those with 2 m grew 82% taller. Although this is a rather small difference, it was significant. The linear increase in tree height and trunk diameter associated with mulch size may also be partially attributable to residual effects from 1996. Tree height was positively related to mulch size in 1996, and may have resulted in greater storage of nonstructural carbohydrates. This energy reserve would tend to promote more rapid growth in 1997, even if there were few differences in soil moisture among mulch treatments.

Trunk diameter and tree height were both positively related to mulch size in 1998 (Table 2). Trees without mulch were 175% taller with 200% larger trunks, and those with mulch 2 m wide were 277% taller with 300% larger diameter trunks, than when the study was initiated. Rainfall during May, June, and August, extending into September, was less frequent in 1998 than in 1997, and less than the 45-year average (Table 1). Trees were irrigated several times throughout the growing season to maintain soil moisture tension at or above –40 kPa. In fact, during late August and early September evapotranspiration exceeded our irrigation capacity (Fig. 3). Soil moisture tension data at the 60-cm level indicated that application rates during the first part of the growing season were not sufficient to markedly increase soil moisture when trees were not mulched or mulched with a 1-m square. Soil moisture was more favorable for growth at the 60-cm depth using mulch 2 m wide, even though irrigation did not increase soil moisture to field capacity (~10 kPa).

Mulch treatments had little effect on leaf N concentration in 1996 and 1997 (Table 3). In 1998, leaf N was positively related to mulch area. Leaf P concentrations were similar among mulch treatments in 1996, but there was a positive linear relationship with area mulched in 1997 and 1998. Increasing leaf P concentrations with mulch area may have contributed to the positive relationship observed between tree height and mulch size in 1997 and 1998 (Table 2; Sparks, 1988). Leaf K concentrations were similar in 1996, but increased linearly with mulch area in 1997 and 1998 (Table 3). In all cases, except for trees without mulch in 1998, K concentrations were within normal sufficiency levels (Smith, 1991). Leaf Zn concentrations were below normal in 1996 and 1997 (Smith, 1991), although 36% ZnSO₄ (1.2 g·L⁻¹) was applied to the foliage with a hand-gun at 2-week intervals from budbreak until July. Visual deficiency symptoms were not present in 1996 or 1997. In 1998, the foliar Zn
rate was doubled, resulting in normal leaf Zn concentration. The only other element measured that was affected by mulch treatment was iron; in 1997, there was a curvilinear increase in Fe associated with mulch size.

Trunk diameter was larger in 1997 and trees were taller in 1996 and 1997 when fertilized with the high rather than the low N rate (Table 2). However, N rate did not significantly affect leaf N, and there were no significant interactions between N rate and mulch or N application time. In 1996, leaf N concentration averaged 2.67% for the low and high rates, respectively.

Applying N one time at budbreak or splitting the application equally between budbreak and 3 weeks later did not affect trunk diameter, tree height, or the concentrations of any elements in the leaves (data not shown). There were no interactions between N application time and mulch or N rate for any of the variables we measured.

These data indicate that a 2-m-wide wood chip mulch applied 30 cm deep, combined with a 4-m-wide weed-free strip, substantially increased tree growth. Favorable soil moisture conditions were partially responsible for more growth. In addition, leaf P concentration was positively associated with mulch area, and probably contributed to a faster growth rate (Sparks, 1988). Although some mulches have had a negative affect on N availability (Allison, 1965), this mulch either had no effect or increased N absorption. Elimination of any weed competition in close proximity to the tree also contributes to greater tree growth (Wolf and Smith, 1999). Although trees had a 4-m-wide weed-free strip, weeds germinated near nonmulched trees and might remain up to 2 weeks before being treated with herbicide. The mulch ensured that weeds could not develop closer to the tree than the edge of the mulch. Close proximity of one or more weeds to the tree, even for a short time, probably reduced tree growth. The positive linear trends in tree height and trunk diameter with mulch width suggests that wood chip mulches wider than 2 m may further increase tree growth.

Treatments fertilized at the high N rate were 13% taller than those fertilized with the low N rate in 1996 and 1997. However, leaf N concentration did not differ significantly between treatments, and numerical differences in N concentration were small. Concentrations for both N rates during the 3 years were within the recognized sufficiency range (Smith, 1991). We cannot explain why there was more growth at the high N rate when there were no differences in leaf N concentrations.

Table 3. The influence of mulch width on the leaf elemental concentration of seedling pecan trees.

| Mulch width (m) | N (µg g⁻¹) | P (µg g⁻¹) | K (µg g⁻¹) | Ca (µg g⁻¹) | Mg (µg g⁻¹) | Zn (µg g⁻¹) | Fe (µg g⁻¹) | Mn (µg g⁻¹) |
|----------------|------------|------------|------------|-------------|-------------|-------------|------------|------------|
|                | 1996       | 1997       |            |             |             |             |            |            |
| 0              |            |            |             |             |             |             |            |            |
| 1              | 2.70       | 2.53       | 0.15        | 0.13        | 0.33        | 0.45        | 729        | 1021       |
| 2              | 2.67       | 2.62       | 0.15        | 0.14        | 0.28        | 0.45        | 692        | 932        |
| Significance   | NS L***     | NS L***     | NS L***     | NS L***     | NS L***     | NS L***     | NS L***    | NS L***    |

*Leaf samples pooled across replications. Data could not be analyzed.

**Means pooled across N rates and N application times. Means for 80 single-tree replications. Non-significant, or the linear (L) or quadratic (Q) trend significant at L*, Q* NS NS NS NS L*, Q* NS NS NS NS.