Pluto’s moon system: survey of the phase space I.

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ABSTRACT
The dynamical structure of the phase space of the Pluto–Charon system is studied in the model of the spatial circular restricted three-body problem by using numerical methods. With the newly discovered two small satellites S/2005 P1 and S/2005 P2, the Pluto–Charon system can be considered as the first known binary system in which celestial bodies move in P-type orbits. It is shown that the two satellites are in the stable region of the phase space and their origin by capture is unlikely. Also the large mass parameter allows to regard the satellites as a model of a new class of exoplanets orbiting around stellar binary systems.

Key words: celestial mechanics – planets and satellites: general – Kuiper Belt – methods: numerical

1 INTRODUCTION
In 1930 C. Tombaugh discovered Pluto, the ninth planet of the Solar system. Pluto’s first moon, Charon was found by Christy & Harrington (1978). The Pluto–Charon system is remarkable, since in the Solar system Charon is the largest moon relative to its primary, with the highest mass-ratio 0.130137. Subsequent searches for other satellites around Pluto had been unsuccessful until mid May 2005, when two small satellites were discovered provisionally designated as S/2005 P1 and S/2005 P2 (henceforth P1 and P2). With this observation Pluto became the first Kuiper Belt object known to have multiple satellites. These new satellites are much smaller than Charon, with diameters 61-167 km (P1) and 46-137 km (P2) depending on the albedo. Both satellites appear to be moving in nearly circular orbits in the same orbital plane as Charon, with orbital periods 38 days (P1) and 25 days (P2).

From a dynamical point of view the Pluto–Charon system corresponds to such a binary system whose mass parameter is approximately one tenth. The phase space of binaries and the Pluto–Charon system can be studied simultaneously. To survey the phase space of binaries is a fundamental task, since more and more exoplanetary systems are being discovered. The great majority of exoplanets have been observed around single stars, but more than 15 planets are already known to orbit one of the stellar components in binary systems (this type of motion is referred to as satellite or S-type motion). Other observational facts also favour the study of the phase space of binaries. Observations show that 60% of the main sequence stars are in binary or multiple systems (Duquennoy & Mayor 1991). These facts give grounds for the investigation of the stability properties of planetary orbits in binaries.

With the increasing number of extrasolar planetary systems around single stars, general stability studies of such systems have become of high concern. Many investigations were conducted for individual systems, especially for those which harbour multiple planets like Upsilon Andromedae (e.g. Lissauer 1999; Laughlin & Chambers 2001; Stepiński, Malhotra & Black 2000), Gliese 876 (e.g. Kinoshita & Nakai 2001; Hadjidemetriou 2002) or HD82943 (e.g. Hadjidemetriou 2002). There are also studies on planetary orbits in binaries. The so far discovered planets in binaries move in S-type orbits. Theoretically there is another possible type of motion, the so-called planetary or P-type, where a planet moves around both stars. There are several studies on S- and P-type motions using the model of the planar elliptic restricted three-body problem (e.g. Dvorak 1984, 1986; Holman & Wiegert 1999; Pilat-Lohinger & Dvorak 2002) and references therein. The three-dimensional case, that is the effect of the inclination was studied by Pilat-Lohinger, Funk & Dvorak (2003) for P-type orbits in equal-mass binary models.

The main goal of this paper is to investigate the dynamical structure of the phase space of the Pluto–Charon system which can be considered as the first known binary system in which celestial bodies, namely P1 and P2 move in P-type orbits. In Section 2 we describe the investigated model and give the initial conditions used in the integrations. The applied numerical methods are briefly explained in Section 3. The results are shown in Section 4. Section 5 is devoted to some conclusions.
2 METHODS

By the usual procedure we calculated the barycentric coordinates for 10 thousand for 10 listed in Table 1, these are the same both for orbits around Charon. The initial conditions for S-type orbits are also integrated to explore the phase space between Pluto and Charon’s velocities.

To examine the phase space and the stability properties of P-type orbits, we varied the initial orbital elements of the test particle in the following way (see Table 1):

- the semimajor axis \( a \) is measured from the barycentre of Pluto and Charon and it is varied from 0.55 to 5 \( A \) (to 4 \( A \) in Fig. 1) with stepsize \( \Delta a = 0.005 \ A \).
- the eccentricity \( e \) is varied from 0 to 0.3 with stepsize \( \Delta e = 0.05 \) (\( \Delta e = 0.002 \) in Fig. 1).
- the inclination \( i \) is varied from 0° to 180° with stepsize \( \Delta i = 1° \).
- the mean anomaly \( M \) is given the values: 0°, 45°, 90°, 135°, and 180°.

The above orbital elements refer to a barycentric reference frame, where the mass of the barycentre is \( m_1 + m_2 \). By the usual procedure we calculated the barycentric coordinates and velocities of the test particle and then transformed them to a reference frame with Pluto in the origin. In the numerical integrations we used the latter coordinates and velocities.

In addition to P-type orbits, S-type orbits were also integrated to explore the phase space between Pluto and Charon. The initial conditions for S-type orbits are also listed in Table 1 these are the same both for orbits around Pluto and around Charon.

In total almost six million orbits were integrated for \( 10^3 \) Charon’s period (hereafter \( T_C \)) and approximately 500 thousand for \( 10^3 \) \( T_C \).

3 METHODS

(i) The relative Lyapunov indicator (RLI). To determine the dynamical character of orbits we used three methods. The method of the relative Lyapunov indicator (RLI) was introduced by Sándor, Erdi & Ethymiopoulos (2000) for a particular problem, and its efficiency was demonstrated in a later paper Sándor et al. (2004) for 2D and 4D symplectic mappings and for Hamiltonian systems.

This method is extremely fast to determine the ordered or chaotic nature of orbits.

The method is based on the idea that two initially nearby orbits are integrated simultaneously and the evolution of their tangent vectors are also followed. For both orbits the Lyapunov characteristic indicator (LCI) is calculated and the absolute value of their difference over time is defined as the RLI:

\[
\text{RLI}(t) = \frac{1}{t} \left| \text{LCI}(x_0) - \text{LCI}(x_0 + \Delta x) \right|, 
\]

where \( x_0 \) is the initial condition of the orbit and \( \Delta x \) is the distance of the nearby orbit in the phase space. The value of the RLI is characteristically several orders of magnitude smaller for regular than for chaotic orbits, thus they can be distinguished easily.

(ii) The maximum eccentricity method (MEM). For an indication of stability a straightforward check based on the eccentricity was used. This action-like variable shows the probability of orbital crossing and close encounter of two planets, and therefore its value provides information on the stability of orbits. We examined the behaviour of the eccentricity of the orbit of the test particle along the integration, and used its largest value \( \text{ME} \) as a stability indicator; in the following we call it the maximum eccentricity method (hereafter MEM). This is a reliable indicator of chaos, since the overlap of two or more resonances induce chaos and large excursions in the eccentricity. We know from experience that instability comes from a chaotic growth of the eccentricity. This simple check was already used in several stability investigations, and was found to be a powerful indicator of the stability character of orbits Dvorsk et al. (2003) Suli, Dvorak & Freistetter (2003).

(iii) The maximum difference of the eccentricities method (MDEM). We developed this new method and applied it for the first time in this investigation. Two initially nearby trajectories emanating from a chaotic domain of the phase space will diverge according to the strength of chaos. The divergence manifests itself in the differences between the eccentricities of the orbits and in the angle variables. The more chaotic the system is, the faster the difference in the eccentricities grows. This difference is sensible to the variations around the running average of the eccentricity and depends also on the position along the orbit. Thus if the positions along the two orbits change chaotically, the eccentricities of the two orbits also behave differently and their momentary differences can be large even if the average value of the eccentricity of each orbit remains small. This method characterises the stability in the phase space, whereas the MEM does it in the space of orbital elements. We define the stability indicator MDE as:

\[
\text{MDE}(t) = \max|e(t, x_0) - e(t, x_0 + \Delta x)|, 
\]

where \( x_0 \) is the initial condition of the orbit and \( \Delta x \) is the distance of the nearby orbit in the phase space. The method of the MDE has the advantage with respect to the MEM that in the case of chaotic orbits the MDE grows more rapidly than the ME, and while the difference between the ME for regular and chaotic motions is only 1-2 orders of magnitude, this can be 4-7 orders of magnitude for the MDE and therefore can be detected more easily.
Table 1. In the first three rows the orbital elements from unrestricted fits (epoch = 2452600.5) are listed (Buie et al. 2005): \(a\), \(e\), \(i\), \(\omega\), \(\Omega\) and \(M\) denote the semimajor axis, eccentricity, inclination, argument of the pericenter, longitude of the ascending node, and mean anomaly. In the last column the orbital periods are given in days. The orbital elements for P- and S-type orbits are given with the corresponding stepizes.

| Object       | \(a\) [\(\text{A}\)] | \(e\) | \(i\) [\(^{\circ}\)] | \(\omega\) [\(^{\circ}\)] | \(\Omega\) [\(^{\circ}\)] | \(M\) [\(^{\circ}\)] | \(T\) [day] |
|--------------|-----------------|------|----------------|----------------|----------------|----------------|----------|
| Charon       | 1.0             | 0    | 96.145        | –              | 223.046        | 257.946        | 6.387    |
| S/2005 P2    | 2.487           | 0.0023 | 96.18     | 352.86        | 223.14         | 267.14         | 25       |
| S/2005 P1    | 3.31            | 0.0052 | 96.36      | 336.827       | 223.173        | 122.71        | 38       |
| P-type       | 0.55–5          | 0–0.3 | 0–180        | 0              | 0              | 0–180         |          |
| \(\Delta\)  | 0.005           | 0.05  | 1            | –             | –              | –             | 45       |
| S-type       | 0.1–0.9         | 0–0.5 | 0            | 0              | 0              | 0             |          |
| \(\Delta\)  | 0.008           | 0.005 | –            | –              | –              | –             | –        |

4 RESULTS

We show the results of our investigations in Figs. 1–3. These were obtained as follows. By varying the initial orbital elements as described in Section 2, we performed the integration of each orbit for five different initial values of the mean anomaly: \(M = 0^\circ\), \(45^\circ\), \(90^\circ\), \(135^\circ\), and \(180^\circ\). For each \(M\) the indicators \(I^{(M)}(a,e,i)\) were determined, where \(I^{(M)}\) stands for RLI, ME, and MDE, respectively. Any value, plotted in the figures, is an average over \(M\):

\[
\bar{I}(a,e,i) = \frac{1}{5} \sum_{M} I^{(M)}(a,e,i).
\]

We note, that this averaging in the case of the RLI and the MDE emphasises the chaotic behaviour of an orbit, while in the case of the ME is not so drastic. This is due to the fact, that the difference in the RLI or in the MDE for regular and chaotic orbits is several orders of magnitude, while in the case of the ME it is only one or two orders of magnitude.

The three methods are not equivalent, however they complete each other. For example, the ME of the Earth is small, indicating stability, although we know from numerical experiments that in fact the Earth is moving on a chaotic trajectory with a small but nonzero Lyapunov exponent. Therefore the ME detects macroscopic instability (which may even result in an escape from the system), whereas the RLI and the MDE are capable to indicate microscopic instability.

In most of the simulations the \(I^{(M)}\) values were calculated for \(10^5 T_C\). To decide whether this time interval is enough to map the real structure of the phase space, several test runs were done for a much longer time span, for \(10^7 T_C\).

Fig. 1 summarises the results of the simulations for \(10^5 T_C\) in the \(a, i\) plane, where one can see the structure of the phase space: black for chaotic and light grey for ordered motion. In these simulations \(e = 0\) was taken for the initial eccentricity of the test particle’s orbits.

In general, all the three methods provide the same global structure, however, there are also some details that do not quite coincide. These differences are only natural, since the methods are based on different quantities. In the case of the RLI (top panel) the boundary of the chaotic region is not so sharp as in the cases of the ME (middle) and the MDE (bottom panel). In the RLI map we can see a mixed region (grey colour) in the middle, where chaos is already present, but manifests itself on a longer time-scale (it would need longer integration time to be detected).

The boundary of the chaotic region slightly extends with the increase of the inclination, starting from 2.15 \(A\) at \(i = 0^\circ\). This is in close agreement with the result of Pilat-Lohinger, Funk & Dvorak (2003), obtained for \(\mu = 0.5\) (see Fig. 1 of that paper). It reaches its largest extension at \(i \approx 80^\circ\), where it merges with the chaotic region of the 4:1...
resonance. Increasing the inclination further, the size of the chaotic region slowly shrinks. At \( i \approx 135^\circ \) the extension of the chaotic zone suddenly drops down to \( a = 1.65 \) A, then it remains nearly constant and its border runs parallel with the \( i \)-axis. Inspecting Fig. 1 the above described structure is similar in all panels.

Several islands appear on the panels, which are connected with mean motion resonances: 4:1 at \( a_e = 2.52 \) A, 5:1 at \( a_e = 2.92 \) A, and 6:1 at \( a_e = 3.3 \) A. The first island is the most significant and as mentioned above it is connected to the large chaotic sea. It is well visible from the figure that the higher the order of the resonance, the smaller is the size of the corresponding island. We note that the width of the islands is larger when the indicators \( I^{(M)} \) are averaged over \( M \), than for individual values of \( M \). The widening effect is a consequence of a shift of the location of the resonance \( a_r \), since \( a_r \) slightly depends on \( M \). The location of a resonance depends also on the inclination. In the case of the 4:1 resonance \( a_r \) decreases as \( i \) increases, reaching its minimum value at about 80°. Further increasing the inclination, \( a_r \) begins to grow and reaches its initial value at \( i \approx 160^\circ \). This dependence of \( a_r \) on \( i \) is only less visible in the case of the 5:1 and 6:1 resonances.

Fig. 1 was obtained from simulations for a time span of \( 10^5 T_C \). Comparing Fig. 1 with the left panel of Fig. 2 (\( e = 0 \)), obtained from simulations for \( 10^3 T_C \), a close agreement can be observed. The structures described in Fig. 1 are already visible in Fig. 2 for the shorter time span. Thus we can conclude that the phase space of the Pluto–Charon system can be surveyed in a reliable way by using a time span of \( 10^5 T_C \).

4.1 The phase space of the Pluto–Charon system

We investigated the behaviour of P-type orbits systematically by changing the initial orbital elements of the test particle as described in Section 2 (see also Table 1). Beside direct orbits (\( i < 90^\circ \)) we studied also retrograd P-type motion (\( i > 90^\circ \)) of the test particle. All the integrations were made for \( 10^5 T_C \). The results are shown in Fig. 2 where the indicators \( I \) are plotted on the \( a, i \) plane for different values of \( e \).

In general, the results show an increase of the chaotic area for higher eccentricities: for \( i < 160^\circ \) the chaotic region grows with \( e \). However, the rate of the increase strongly varies with the inclination. It can also be seen that the resonant islands merge with the growing chaotic zone. The most striking feature is that the stability of the retrograd P-type motion practically does not depend on \( e \). Inspecting Fig. 2 it is evident that the border of the chaotic zone for \( i > 160^\circ \) stay almost constantly at \( a \approx 1.7 \) A.

Simulations to investigate the phase space between Pluto and Charon were also performed for time spans \( 10^3 T_C \). We examined S-type orbits around Pluto and Charon (see the initial conditions in Table 1, where \( a \) was measured from the respective celestial body). In the case of Pluto we found that stable orbits can exist up to 0.5 A, but not above this limit. No stable S-type orbits were found around Charon.
region is wider for retrograd than for direct P-type orbits. With the increase of the eccentricity the chaotic region becomes larger, and because of it the eccentricities of the two satellites, at their present semi-major axis, cannot be higher than 0.17 for P2 and 0.31 for P1. Below $a = 2.15$ A orbits are unstable for all eccentricities, thus no satellite could exist here.

Stern et al. (2005) has shown that P1 and P2 were very likely formed together with Charon, due to a collision of a large body with Pluto, from material ejected from Pluto and/or the Charon progenitor. This is based on the facts that P1 and P2 move close to Pluto and Charon in nearly circular orbits in the same orbital plane as Charon, and they are also in or close to higher-order mean motion resonances.

Our results are also against the capture origin of these satellites. Firstly, since the stability region for retrograd orbits is wider, it would have been more probable for the satellites to be captured into retrograd than for direct orbits. Secondly, capture into orbits close to the Pluto–Charon binary cannot be with high eccentricity ($e > 0.17$ and 0.31 at the present semimajor axis of P2 and P1), since these orbits become unstable on a timescale of $10^3 T_C$. On the other hand, for eccentric capture orbits the tidal circularisation time for P1 and P2 is much longer than the age of the Solar System as Stern et al. (2005) pointed out.

Taking that P1 and P2 were formed together with Charon it may be assumed that other satellites were also formed from the collision material. However, as Fig. 2 shows, to $a \approx 2$ A binary separation for all inclinations and eccentricities the orbits become unstable in a short timescale due to close encounters with Pluto or Charon. Thus most of the ejected material must have been accumulated onto Pluto or Charon. How P1 and P2 evolved to their current orbits is an unsolved problem.

Stern et al. (2005) also suggested that the stochastic bombardment of P1 and P2 by small Kuiper Belt debris can generate transient, dusty ice particle rings around Pluto between the orbits of P1 and P2. If these particles are coplanar with the satellites, their eccentricities must be below 0.17-0.31 depending on their semimajor axis as Fig. 3 shows, otherwise they would become unstable in $10^3 T_C$.

The existence of S/2005 P1 and S/2005 P2 shows that there can be a new class of exoplanets which revolve in P-type orbits in binary stellar systems. These planetary systems can be more similar to our Solar System as compared to the known exoplanetary systems, since there cannot be large eccentricity orbits in the inner part of these systems.

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