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Vallejo et al.
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Abstract

Background: Agroforestry systems (AFS) are valuable production systems that allow concealing benefits provision with conservation of biodiversity and ecosystem services. We analysed AFS of the zone of alluvial valleys of the Tehuacán-Cuicatlán Valley (TCV), Mexico, the most intensive agricultural systems within a region recognized for harbouring one of the most ancient agricultural experience of the New World. We hypothesized that the biodiversity conservation capacity of AFS would be directly related to traditional agricultural features and inversely related to management intensity.

Methods: Agricultural practices, use frequency of machinery and chemical inputs, and proportion of forest and cultivated areas were described in 15 AFS plots in alluvial valleys of the Salado River in three villages of the region. With the information, we constructed a management intensity index and compared among plots and villages. We documented the reasons why people maintain wild plant species and traditional practices. Perennial plant species were sampled in vegetation of AFS (15 plots) and unmanaged forests (12 plots 500 m²) in order to compare richness, diversity and other ecological indicators in AFS and forest.

Results: In all studied sites, people combine traditional and intensive agricultural practices. Main agroforestry practices are ground terraces and borders surrounding AFS plots where people maintain vegetation. According to people, the reasons for maintaining shrubs and trees in AFS were in order of importance are: Beauty and shade provision (14% of people), fruit provision (7%), protection against strong wind, and favouring water and soil retention. We recorded 66 species of trees and shrubs in the AFS studied, 81% of them being native species that represent 38% of the perennial plant species recorded in forests sampled. Land tenure and institutions vary among sites but not influenced the actions for maintaining the vegetation cover in AFS. Plant diversity decreased with increasing agricultural intensity.

Conclusions: Maintenance of vegetation cover did not confront markedly with the intensive agricultural practices. It is possible the expansion and enrichment of vegetation in terraces and borders of AFS. Information available on plant species and local techniques is potentially useful for a regional program of biodiversity conservation considering AFS as keystones.

Keywords: Agroforestry systems, Biocultural heritage, Biodiversity conservation, Mezquital, Silvicultural management, Sustainable management, Tehuacán Valley, Traditional agriculture
Background

Alluvial valleys are sites particularly propitious for agriculture, because of their nutrients rich soils, irrigation and flat terrains favouring intensive practices [1,2]. These ecosystems are also important areas for designing strategies to control floods, watershed recharge, carbon storage, and biodiversity conservation [3]. However, these functions are in high risk, because of the high transformation these ecosystems have experienced. The remaining natural areas are generally degraded and fragmented, and their transformation has affected the hydrological systems, increasing sediments and water contamination [4]. These ecosystems are therefore a priority for conservation worldwide.

Forest loss worries the contemporary societies not only because of the associated biodiversity decline, but also because of the degradation of ecosystem services. Rural peoples are greatly affected, particularly those of tropical areas where communities traditionally depend on the diversity of products provided by forests [5]. For this reason, current science and society direct great efforts in designing systems capable to combine the provision of benefits with biodiversity conservation [6]. For designing management programs it is crucial that decision makers consider opinions of scientists, as well as knowledge and experience of local people that have practiced for long time local ecosystem management [7,8]. Traditional agriculturalists continually change their natural resources management techniques, influenced by changes in economic, technical, and social variables, and human values [9-12]. In some contexts, such changes may favour biodiversity conservation, but in others, these may influence severe ecosystems degradation. Understanding both situations is thus crucial for constructing knowledge for sustainability.

In rural areas of the tropical zones, indigenous peoples maintain the main reservoirs of traditional agriculture knowledge and techniques [13], as well as germplasm diversity highly important for in situ conservation of genetic resources [9]. Because plant resources of forests maintained in these systems depend on human management, a parallel evolution of crops and forest resources through practices modelled by humans can be found [14]. Indigenous communities are recognized because of their ecological knowledge, experience in local ecosystem management, and socio-cultural practices and values that contribute to maintain natural resources [15,16].

Among agricultural practices carried out by indigenous communities, the agroforestry systems (AFS) are outstanding, since join wild and domesticated plant and animal components [17,18]. The practice of AFS is a historical tradition in different parts of the world [8,15], representing a variety of relations between humans and nature involving multiple forms of managing resources [16,19]. Nearly 1.2 billion people practice AFS in the world [20,21], México being recognized because of the high diversity of these systems occurring in its territory [22,23].

AFS conform strategies to maximize in small spaces agriculture, livestock and forest management, combining production of food, fodder, fuel wood and multiple useful products. Some of them provide resources and ecosystem services similar to those provided by forests, such as water infiltration, conservation of wild species habitat and corridors, maintenance of pollinators, seed dispersers, and predators of insects that constitute potential pests, and an outstanding contribution to biodiversity conservation [6,24]. For these reasons, AFS produce significant benefits to people that directly manage them, as well as to human societies in a wider context; these systems are generally recognized as sustainable management systems [25].

A high variety of AFS have been described; they may be diverse, multi-stratified systems with intimate interrelationships among wild and domesticated components, but also these may be plantations of wood and/or fruit producing trees of few species [8]. Composition and attributes of AFS are determined by the role the components play in people's economy and environmental values. Among reasons recorded about why people leave standing wild plants in agricultural plots, their usefulness is the most common and it is usually related to the perception people have about the availability of useful plants in forests [26]. Other reasons such as their intrinsic value, aesthetic aspects, ceremonial and religious rituals, and transmission of knowledge on forest among generations have been recorded [5,27]. Faye et al. [28] documented that agriculturalists clearly explain that increasing the number of tree species in plots minimize the risk in the functioning of the whole agricultural system. Maintaining diversified forest cover in small production plots is a subsistence strategy [29], which in turn favours resilience of both, the agricultural system and the household that manage the agricultural system.

It has been widely documented that AFS play an important role in biodiversity conservation at different scales [26,30-32] and may significantly contribute to ecological restoration [24,33]. However, since plant species vary in functional features such as dispersion capacity and vulnerability to agricultural activities, biodiversity in different taxonomic groups may respond differently to agricultural intensification [34]. According to [34], species richness of vegetation has a direct correlation with landscape complexity and local management. Numerous AFS not only maintain biodiversity of the forests they derive from but also they may increase the diversity including non-native species [16,35-37].
However, not all AFS are designed for conservation of native biodiversity [5]. Some intensive AFS systems look for producing commercial value trees, in which conservation and interaction among the species maintained in the system are not considered. For this reason, the design of AFS and reasons for such a design are determinant of the characteristics of the system and their conservation capacity. Main variables to consider for characterizing AFS are: (1) structural and floristic diversity, (2) level of agricultural intensification, (3) features of the original forest system, (4) technical aspects of the system, (5) distance to urban and forest areas [6].

Our study was conducted in the Tehuacán-Cuicatlán Valley (TCV), Mexico, a region recognized for its high biological diversity [38], outstanding human cultural richness [39], with a history of more than 10000 years old, early signs of agriculture [40], and a high richness of ethnobotanical knowledge and plant management techniques [39,41-43]. In the alluvial valleys of the Salado and Grande Rivers, it is established the main intensive agricultural zone of the region, with irrigation systems, use of machines and chemical inputs [44]. In this zone, peasants are the managers of intensive agriculture through AFS. The predominant original vegetation was and in some parts still is the mezquital forest dominated by Prosopis laevigata [45]. In the region, AFS have been studied in different zones to construct a regional diagnosis of systems capacity for conserving biodiversity and provision of resources for households well-being. The general purpose of these studies is the design of a regional strategy of biodiversity conservation based on AFS. Studies by Moreno-Calles et al. [46] in the arid zones and by Vallejo et al. [37] in the highlands allow a partial view of the panorama. This study complements the previous efforts.

In our current study, the main questions were how the structure of AFS of the intensive agriculture of the traditional Tehuacán Valley is and how it is related to the management practiced by local communities. Which are the main reasons people maintain these systems and what is their capacity for maintaining biodiversity. We expected that the communities managing the system combine features of intensified agriculture with traditional agroforestry practices. Such combination of techniques could provide important lessons about the current trade-offs about conservation and production. We hypothesized that the traditional techniques favour biodiversity conservation, whereas the modern intensification techniques counterbalance such capacity; however, we expected to identify optimum characteristics of the system for achieving both purposes. Our study therefore aimed to characterize strengths and weaknesses of AFS of the alluvial valleys, in order to identify key aspects for improving their sustainable management.

Methods

Study area

The TCV is located at the southeast of the state of Puebla and the northwest of the state of Oaxaca [47], covering an area of 10,000 km² with a high environmental heterogeneity including 36 vegetation types [45,48]. Most of the regional territory is semiarid with annual mean precipitation of 300–500 mm [49]. This zone is recognized for its high biodiversity, with more than 3,000 plant species, nearly 400 of them being endemic to the region [38]. It is also culturally diverse, with eight indigenous ethnic groups inhabiting the area [39]. These entire elements make the TCV one of the most important biocultural regions of Mexico (Figure 1).

Our study was conducted in forests and AFS of the lowlands of the region, which is an extent alluvial valley formed by the Salado and Grade rivers, both of them tributaries of the Papaloapan River, one of the greatest rivers of Mexico. The original vegetation in this zone is formed by a combination of thorn-scrub forest, tropical dry forest, and riparian vegetation dominated by the mezquite Prosopis laevigata, reason why Valiente-Banuet et al. [50] describe them using the term mezquitalas. We conducted the study in three areas following the main rivers. One of them is part of the territory of the community of Santiago Quiotepec, Oaxaca, which is inhabited by Mestizo and Cuicatec people. The second area is part of the community of San José Axusco, Puebla, inhabited by Nahua people. The third area is part of the community of Zapotitlán de las Salinas, Puebla, inhabited by Mestizo, Mixtec and Popoloca peoples (Figure 1). In Quiotepec, people are predominantly dedicated to agriculture, cultivating the multi-crop maize system called milpa, complemented by commercialization of lemon and mango; it is located at an elevation of 545 m, where vegetation is tropical dry forest. In Axusco people complement resources from milpa with monetary incomes from intensive cultivation of sugar cane; it is located at elevation of 900 m, where vegetation are thorn and tropical dry forests dominated by mezquite. In Zapotitlán the milpa system is complemented with incomes from the extraction of mineral salt and mining and handicrafts manufactured with onyx; it is located at elevations of 1400 m, with patches of thorn forest and columnar cacti forests dominated by mezquite.

Study system

In all communities, we studied the milpa system that combines management of maize, beans, squashes, and in some cases chili peppers. In general, the milpa is a small system of nearly one-hectare extent, whose production is for direct consumption by households. We sampled five plots of AFS in each site, in total 15 AFS units. We carried out characterizations at both regional and local levels per community, considering human cultural, technological,
and economic aspects related to the management of each AFS plot, as well as ecological and biodiversity conservation issues. For characterizing AFS we mapped each plot, identifying and measuring the area covered by each type of agroforestry practices. Based on these maps we calculated the percentage of vegetation cover of each plot and we censed all species of shrubs and trees occurring in the vegetation patches. We conducted semi-structured interviews to people managing each plot analysed, all of them being the owners of the plot. Interviews focused on five main topics: (1) Physical aspects of the terrain, plot size, use period, land tenure. (2) Agricultural practices, crops managed, fallow periods, patterns of crop rotation, use of fire, instruments, tools and/or machines used, use of agrochemical inputs, irrigation, labour hand invested. (3) Techniques of vegetation management associated to each type of agroforestry practices, reasons why people maintain or remove wild plants, caring actions, and the most valued plant species. (4) Governmental and non-governmental programs enhancing or not AFS, and communitarian rules regulating use and management of forest. (5) Pastoralist practices, how people manage livestock associated to AFS.

The authors state that the study was conducted after the correspondent permit and consent from the authorities of the Biosphere Reserve Tehuacán-Cuicatlán, the local authorities and communitarian meetings in the communities of Quiotpec, Axusco and Zapotitlán de las Salinas, as well as the persons collaborating in the research.

**Maintenance of shrubs and trees in AFS**

Based on information obtained from the interviews, as well as on fieldwork observations, we identified the main

![Figure 1 Study area. Location of the communities studied in the alluvial valleys of the Salado and Grande Rivers at the Tehuacán-Cuicatlán Biosphere Reserve in Puebla and Oaxaca, central Mexico.](image-url)
reasons why people let standing trees and shrubs in their AFS, as well as the percentages of the more mentioned attributes. We also analysed the reasons why people carry out the different agroforestry practices.

**Agricultural intensification**

Based on the interviews we calculated an index of agriculture intensification, in order to compare the relative state of management intensity of AFS among the communities studied (Table 1). The index is an algorithm that sum indicators of three main components: *use of machinery, agrochemical inputs* and *agricultural practices*. For each activity we obtained quantitative values of several indicators and we assigned numerical values for some qualitative variables, in order to standardize and make comparable the information [51]. The component *machinery* included the type of tools used (spade, machete, plough, tractor) at different moments of the agricultural cycle. The component *agrochemicals* included the record of using fertilizers, herbicides and insecticides, their frequency and amounts used. The component *agricultural practices* considered use of fire, frequency and intensity, the number of years practicing agriculture in the plot, the area of the terrain in relation to the practices, the number of times that the land has been cultivated consecutively, the duration of fallow periods, weeding and tilling regimes, irrigation frequency and labour invested. Each component was standardized to percentage 0–100 values, with 300 as the maximum (100%) value. We called this index Intensification Value Index. In addition, in the interviews we included questions about the amounts of maize harvested per agricultural cycle, then dividing the data by the cultivated area to estimate productivity. With this information we calculated the relation between intensification and productivity.

**Biodiversity conservation**

The capacity of biodiversity conservation of AFS was evaluated through vegetation studies, analysing species richness, composition and diversity. We focused our attention on identifying native plant species and estimating the proportion that are maintained in agricultural plots compared with those occurring in the forest from which the AFS derive. We conducted vegetation sampling in 27 plots of 500 m² (50 m × 10 m), subdivided in 100 m² squares (10 m × 10 m); 12 plots sampled in the forest areas and 15 plots in the AFS in each of the communities (Table 2). This is a sampling methods that is conducted at regional level by several research groups in order to make comparable information on vegetation [45,48]. All individual of shrubs and trees were recorded, measuring their height, two perpendicular diameters of their canopies and, in trees, we also measured the breast height diameter of the trunk (BHD). We collected botanical sampled, and the samples are in the Herbarium of the Centro de Investigaciones en Ecosistemas, UNAM.

**Data analyses**

**Vegetation**

For each plot sampled (in both AFS and forests) we calculated species richness, diversity, species composition, and the el Ecological Importance Value (EIV). In addition, in AFS we calculated structural parameters such as total biomass, frequency of heights and total number of individual plants in order to compare amounts and state of perennial plants inside the agricultural plots. Composition was evaluated by identifying the number of plant families, genera, species, distinguishing those of native species from the total numbers. The Ecological Importance Value (EIV) is a quantitative relation of the relative frequency, density and biomass of each species in the sampled area. Species richness was estimated through

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**Table 1 Factors included in the index of agriculture intensification**

| Variables                          | Lower value          | Higher value          | Values range                        |
|------------------------------------|----------------------|-----------------------|-------------------------------------|
| **Machinery**                      |                       |                       |                                     |
| Using machinery                    | Manual, machete, spade | Plough, Tractor       | 1 manual, 2 Plough, 3 tractor       |
| Frequency of use                   | No using              | All along             | 0 no, 1 occasionally, 2 all along   |
| **Agrochemical**                   |                       |                       |                                     |
| Using agrochemical                 | No using              | Using chemical fertilizer, pesticide and herbicide | 0 no, 1 organic fertilizer, 2 chemical fertilizer, 3 pesticide and herbicide |
| Frequency of use                   | No using              | All along             | 1 no, 2 all along                   |
| **Agricultural practices**         |                       |                       |                                     |
| Use of fire                        | No using              | Yes                   | 0 no, 1 yes                         |
| Frequency                          | No using              | All along             | 0 no, 1 all along                   |
| Intensity                          | No using              | high flame            | 0 no, 1 high flame                  |
| Number of years practicing         | 1 year                | 60 years              | 1 a 60                              |
| agriculture in the plot            |                       |                       |                                     |
| Irrigation frequency               | No using              | All along             | 0 no, 1 occasionally, 2 all along   |
| Labour invested                    | Family                | Payment of wages      | 1 Family, 2 family and support community, 3 family and occasionally payment, 4 all payment |
the rarefaction method developed by Colwell through the programme EstimateS, using the non-parametric estimator Chao [52-54].

Based on Jost et al. [55] and using the SPADE program [56], for each site we calculated the true diversity measure; this is analytical approach that has been recognized as the most appropriate for diversity evaluations. We calculated for each site studied the $1D$ value (exponential of Shannon's entropy), $1D$ weights each species according to its abundance in the community, and hence, it can be interpreted as the number of ‘common’ species in the community [55,57].

To compare abundance values between forest and agroforestry sites, we used a generalized linear model (GLM) through Poisson error by data counting; we also compared biomass, height and Shannon exponential (continuous data) through linear models [58]. Finally, we compared Shannon exponential values between wild and agroforestry sites, using Student’s $t$-tests, which is useful when there is a single factor and two levels [58]. Before conducting $t$-tests we checked the homogeneity of variance in order to be sure about the validity of the tests.

Results
Characterization of AFS and their management
AFS studied have a spatial arrangement according to the specific type of terrain, which are organized in ground terraces or ‘bancales’, which is a pre-Columbian technique practiced in terrains over soft slopes, slightly modifying the surface. This is generally a system directed to retain and protect soils through hedgerows of bushes and ground borders along edges [59,60]. In this region the technique has the Náhuatl name of ‘metepantle’; meaning “space between agaves” [61], although some variations of the technique use other specific names; for instance, they can be called ‘apantle’ when agaves are absent or ‘melgas’ (term that makes reference to the space destined to cultivation) and ‘estacadas or cabezales’, properly to the ground border. It is just on the ground borders where people maintain wild plant species, sometimes combining with cultivated shrubs and trees (Figure 2). This AFS is so important at the regional level that significantly model the landscape and makes conspicuous the spatial arrangement of terrains in alluvial valleys (Figure 3).

According to the interviews, the establishment of ground terraces helps to manage water from rainfall (retaining it and controlling the run-off causing erosion) as well as from the irrigation system (directing its flow and favouring infiltration). In addition, terraces helps to prevents soil erosion; in both roles, vegetation maintained on the borders plays a central role (Table 3). But maintaining vegetation has more reasons; people mentioned a total of

Table 2 General characteristics of agricultural plots of the SAF sampled in the study

| Parcels | Land tenure | Lot size | Cultivated land | Sampling |
|---------|-------------|----------|-----------------|----------|
| 1 Zapotitlán | Communal | 4 ha | 3 ha | 500 m² |
| 2 Zapotitlán | Communal | 1 ha | 0.5 ha | 500 m² |
| 3 Zapotitlán | Communal | 4 ha | 3 ha | 500 m² |
| 4 Zapotitlán | Communal | 4 ha | 3 ha | 500 m² |
| 5 Zapotitlán | Communal | 3 ha | 3 ha | 500 m² |
| 1 Axusco | Ejidal | 1 ha | 1 ha | 500 m² |
| 2 Axusco | Ejidal | 3 ha | 1 ha | 500 m² |
| 3 Axusco | Ejidal | 1.5 ha | 0.5 ha | 500 m² |
| 4 Axusco | Ejidal | 2 ha | 1.5 ha | 500 m² |
| 5 Axusco | Ejidal | 2 ha | 2 ha | 500 m² |
| 1 Quiotepec | Private | 3 ha | 1 ha | 500 m² |
| 2 Quiotepec | Communal | 1 ha | 0.5 ha | 500 m² |
| 3 Quiotepec | Private | 2 ha | 1 ha | 500 m² |
| 4 Quiotepec | Private | 1 ha | 0.5 ha | 500 m² |
| 5 Quiotepec | Private | 1.5 ha | 1 ha | 500 m² |

Figure 2 Aspect of agroforestry systems and forest of the alluvial valley of the Tehacán-Cuicatlán Valley, Mexico. (a) Plot of agroforestry system showing the ground borders with vegetation forming flat terrains. (b) Aspect of the ‘mezquital’ thorn forest described by Valiente-Banuet et al. [45,48].
20 reasons, including utilitarian explanations mainly provision of fruits (7%) and other edible resources (7%), fuel wood (5%), medicines (2%) and fodder for livestock (5%). People also made reference to functions (ecosystem services) such as preventing soil erosion (2%), (make the terrain planner (2%), protection against strong wind (7%), retention of water (7%), provision of shade (14%), barrier of access to domestic animals (2%), as well as attractors of wild animals that may affect the crops (2%). For instance, they mentioned birds, which in wild vegetation find food that otherwise is looked for in the crops. People in addition mentioned reasons related to provision of habitat to other desirable specie (9%); for instance, the edible caterpillar called ‘cuchamá’ the larvae of the butterfly *Paradirphia fumosa*, which are food highly appreciated in the region and has considerable economic value. The larva ‘cuchamá’ grow associated to the tree ‘manteco’ *Parkinsonia praecox*, which for this and other reasons is particularly appreciated and maintained by people in AFS. Another animal protected in AFS are the edible insects (Hemiptera), ‘cocopache’. Also important is the ‘pitahaya’ *Hylocereus undatus*, associated to mezquite (Prosopis laevigata), which produces edible fruits. We also recorded aesthetic reasons (14%) (beauty) for maintaining trees and shrubs, in some areas people call these beautiful plants “wild luxury”, these are the cases of ‘sotolin’ (Beaucarnea gracilis), the ‘viejito’ (Cephalocereus columna-trajani) and other succulent plants. In addition, people gave ethic and spiritual reasons (“if there is no reason to remove them, why to do it”; the ‘pirul’ *Schinus molle* provides protection against ‘bad spirits’) (2%). Not all reasons are equally important, the most frequently mentioned were those of beauty and shade provision (14%), followed by provision of fruit, protection against strong wind and water retention (7% each) (Table 3).

In each community studied, the reasons for maintaining shrubs and trees in AFS were variable, but two reasons were mentioned in all sites: protection against strong wind and beauty of the plot. Each person mentioned from one to five reasons. In Zopotitlán, people mentioned 11 of the 20 reasons referred to in the whole region, each person mentioned on average four reasons, the most important being beauty of crop field (25% of mentions). In Axusco people mentioned on average 2.6 reasons, the most important being provision of food and ethic motives (15% each). In Quiotepec people mentioned on average 2.2 reasons, the most important being obtaining of fruit (27%, Table 3). However, when asking the question about the most interesting attribute of shrubs and trees maintained, people mentioned specific uses (65%) followed by their size, they prefer big trees (35%).

Trees and shrubs more valued by people interviewed were mezquites (Prosopis laevigata), ‘guajes’ (Leucaena esculenta), lemon (Citrus limon), ‘manteco’ (Parkinsonia praecox) and ‘nopales’ (Opuntia spp.) (Table 4). *Prosopis laevigata* had the highest record of preference and the highest number of uses. It is valued as protection barrier against strong wind, levelling the terrain, its pods and leaves are good fodder, its wood is very good fuel wood and material for construction and handicrafts. It is particularly

### Table 3 Reasons expressed by people of the communities studied in the Tehuacán Valley for maintaining shrubs and trees in their agroforestry plots

| Reasons                                      | Total | Zapotitlán | Axusco | Quiotepec |
|----------------------------------------------|-------|------------|--------|-----------|
| Asthetic (beauty)                            | 14    | 25         | 7.5    | 0         |
| Shade                                        | 14    | 15         | 7.5    | 18        |
| Maintaining water                            | 7     | 10         | 0      | 9         |
| Windbreaker                                  | 7     | 5          | 7.5    | 9         |
| Food (other than fruit)                      | 7     | 0          | 15     | 9         |
| Unnecessary to remove them                   | 7     | 0          | 15     | 9         |
| Fruit                                        | 7     | 0          | 0      | 27        |
| Fuel wood                                    | 5     | 10         | 0      | 0         |
| Habitat of the edible larvae *cuchamá*       | 5     | 10         | 0      | 0         |
| Other uses                                   | 5     | 5          | 7.5    | 0         |
| Fodder                                       | 5     | 0          | 7.5    | 9         |
| Maintaining of soil                          | 2     | 5          | 0      | 0         |
| Habitat of pitahayas                         | 2     | 5          | 0      | 0         |
| Tools                                        | 2     | 0          | 7.5    | 0         |
| Ritual                                       | 2     | 0          | 7.5    | 0         |
| Atractor of other species                    | 2     | 0          | 7.5    | 0         |
| Rules                                        | 2     | 0          | 7.5    | 0         |
| Medicinal                                    | 2     | 0          | 0      | 9         |
| Habitat of edible Hemiptera *cocopaches*     | 2     | 5          | 0      | 0         |
| Making the terrain plainer                  | 2     | 5          | 0      | 0         |
The number of trees and shrubs and vegetation cover maintained in AFS is highly variable. On average, vegetation cover is 12% of agricultural plots. In Zapotitlán the cover was on average 18% while in Axusco it was 5% and in Quiotepec 10%. Reasons mentioned to remove vegetation cover were: “...plants cause obstruction to the pass of tractor and plough”, and “...it is necessary to remove plants growing fast and difficult to control which affect crop growing”. People also mentioned to remove those plants with spines that hurt persons, those that compete with crops, and those determining excessive shade that affects maize growth and that do not provide any other important function to the system.

People prevent problems associated to maintain trees and shrubs through agroforestry practices that allow them getting benefits and reducing negative effects. In general people maintain vegetation in ground borders (75%), and they function as windbreaker barriers, whereas those in limits of the plot function as live fences. Put in these ways vegetation maintained allow free passing to tractors and plough in the cultivated areas. Trees and shrubs should be pruned to control shade, and the resulting material provide fuel wood. In 80% of the plots studied, people extract fuel wood for direct consumption by the households. The species more valued for this purpose are Prosopis laevigata and Parkinsonia praecox. These important trees are tolerated as isolated trees within the cultivation areas. Other species are usually transplanted from the centre of the plot to the terraces or borders, but not all of them establish successfully after transplantation. The most successful to this action are agaves and cacti. The agroforestry practices mentioned were recorded in all sites studied, the main difference among sites is the total vegetation cover and the reasons to maintain shrubs and trees.

Land tenure and use rules

In México land tenure may be private, ejidal and communal, and all of these types are represented in the sites studied. However, in Zapotitlán all AFS studied are in communal land, whereas in Axusco in ejidal land and in Quiotepec in private areas. Cutting trees, even those in sites of the production area is under regulation, requiring permit from local authorities. In Zapotitlán the regulations are particularly strict, the study zone is part of a protected area and sanctions are supervised by the Mexican Ministry of Environment as well as by local authorities. In Axusco the Ejidal authority or Comisariado is the one in charge of authorizing or not the vegetation removal, whereas in Quiotepec it is the Communal authority (Comisariado), but people may remove trees without permit in their private land. Sanctions are generally economic but in Zapotitlán people that disobey may be jailed.

Vegetation

On average, we recorded 13 species of trees and shrubs per plot of AFS. However, variation is very high, ranging from 3 to 33 species per plot. In Zapotitlán we recorded the highest number of woody species (17.5 ± 5) per plot, whereas in Quiotepec and Axusco we recorded 11.6 ± 3 and 9.2 ± 1.15 woody species per plot, respectively.

Floristic composition

Through the vegetation sampling we recorded a total of 66 species of trees and shrubs in the AFS studied. These species belong to 30 plant families and 49 genera (Table 5). The most represented plant families are Cactaceae with 13 species, and Fabaceae with 12 species. Most species of trees and shrubs recorded (81%) in AFS are native species, which represent approximately 38% of the perennial plant species recorded in the vegetation sampling of forests of the alluvial valleys studied. According to their Ecological Importance Value, The most important species in AFS are Prosopis laevigata, Viguiera dentata, Vallesia glabra, Leucaena esculenta, Cordia curassavica, and Parkinsonia praecox (Figure 4). Prosopis laevigata is the most frequent and Viguiera dentata the most abundant.

In AFS of Zapotitlán we recorded 48 species, the most important (with the highest EIV) being Prosopis laevigata and Viguiera dentata, whereas in Quiotepec we recorded

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Table 4 Most important trees according to the mention of people interviewed

| Tree Description          | Todos | Zapotitlán | Axusco | Quiotepec |
|---------------------------|-------|------------|--------|-----------|
| Mesquite (Prosopis laevigata) | 13    | 5          | 4      | 4         |
| Guaje (Leucaena esculenta) | 7     | 1          | 4      | 2         |
| Lemon (Citrus limon)      | 5     | 1          | 1      | 3         |
| Manteco (Parkinsonia praecox) | 4   | 3          | 1      | 0         |
| Nopal (Opuntia sp.)       | 4     | 1          | 3      | 0         |
| Voucher  | Families       | Species                                    | Forest | AFS |
|---------|----------------|--------------------------------------------|--------|-----|
| MVR254  | Acanthaceae    | Justicia candicans (Nees) L.D. Benson      |        | x   |
| MVR261  | Amaranthaceae  | Iresine sp.                                |        |     |
| Photo   | Anacardiaceae  | Ampipterygium adstringens (Schtdl.) Standl.|        | x   |
|         |                | Mangifera indica L.                        |        |     |
| MVR263  |                | Pseudomadingium multifolium Rose           |        |     |
| MVR269  |                | Schinus molle L.                           |        | x   |
| Photo   | Annonaceae     | Annona cherimola Mill.                     |        | x   |
| MVR296  | Apocynaceae    | Vallesia glabra (Cav.) Link                |        | x   |
|         |                | Plumeria rubra L.                          |        |     |
| Photo   | Asparagaceae   | Agave karwinskii Zucc.                     |        | x   |
|         |                | Agave macrocanth Za Zucc.                  |        |     |
|         |                | Agave marmorata Roed.                      |        | x   |
|         |                | Agave potatorum Zucc.                      |        | x   |
| Photo   | Apocynaceae    | Agave salmiana Otto ex Salm-Dyck           |        |     |
| Photo   | Bromeliaceae   | Hechtia glomerata Zucc.                    |        |     |
| Photo   | Bignoniaceae   | Tecoma stans (L.) Juss. ex Kunth           |        | x   |
| Photo   | Boraginaceae   | Cordia curassavica (Jacc.) Roem. & Schult.|        | x   |
|         |                | Cordia stellata Greenm.                    |        |     |
| Photo   | Cactaceae      | Cephalocereus columna-trajani (Karw. ex Pfeiff.) K. Schum. |        | x   |
|         |                | Coypanthia pallida Britton & Rose         |        |     |
| Photo   |                | Cylindropuntia leptocaulis (DC.) F.M. Knuth |        | x   |
| Photo   |                | Echinocactus platyacanthus Link & Otto    |        | x   |
| Photo   |                | Escontria chiotilla (F.A.C. Weber) Rose    |        | x   |
| Photo   |                | Ferocactus latispinus (Haw.) Britton & Rose|        | x   |
| Photo   |                | Mammillaria carnea Zucc. ex Pfeiff.        |        | x   |
| Photo   |                | Mammillaria haageana Pfeiff.               |        | x   |
| Photo   |                | Mammillaria sphacelata Mart.               |        | x   |
| Photo   |                | Mammillaria sp.                            |        |     |
| Photo   |                | Myrtilocactus geometricans (Mart. ex Pfeiff.) Console |        |     |
Table 5 Checklist of trees and shrubs species recorded in Agroforestry systems (AFS) and the natural forest (Continued)

| Photo | Taxonomy                                      | Notes |
|-------|----------------------------------------------|-------|
|       | Neobuxbaumia teterzo (J.M. Coult.) Backeb.  | x     |
|       | Opuntia depressa Rose                        | x     |
|       | Opuntia ficus-indica (L.) Mill.              |       |
|       | Opuntia pilifera F.A.C. Weber                | x     |
|       | Opuntia pubescens J.C. Wendl. ex Pfeiff.    | x     |
|       | Opuntia pumila Rose                          | x     |
|       | Opuntia sp.                                  | x     |
|       | Opuntia depressa Rose                        |       |
|       | Pachycereus hollianus (F.A.C. Weber) Buxb.   | x     |
|       | Pachycereus weberi (J.M. Coult.) Backeb.     |       |
|       | Polaskia chichipe (Gosselin) Backeb.         | x     |
|       | Pilosocereus chrysacanthus (F.A.C. Weber ex Schum.) Byles & G.D. Rowley | x |
|       | Stenocereus pruinatus (Otto ex Pfeiff.) Buxb. | x |
|       | Stenocereus stellatus (Pfeiff.) Riccob.      | x     |
|       | Peniocereus vpinus (F.A.C. Weber) Buxb.      | x     |
| MVR315| Cannabaceae Celosia palida Torr.             |       |
| MVR305| Cannaceae Canna indica L.                    | x     |
| MVR211| Capparaceae Capparis incana Kunth            | x     |
|       | Convolvulaceae Ipomoea arborescens (Humb. & Bonpl. ex Willd.) G. Don | x     |
|       | Ebenaceae Diospyros digyna Jacq.             | x     |
| MVR322| Euphorbiaceae Angythamnia guatemalensis Müll. Arg. | x |
| MVR219| Cnidoscolus tehuacanensis Breckon            | x     |
| MVR221| Croton glabellus L.                          | x     |
| MVR295| Croton alamosanu Rose                        | x     |
| MVR223| Euphorbia graminea Jacq.                     | x     |
| MVR287| Euphorbia heterophylla L.                    | x     |
| MVR324| Euphorbia verticillata Desf.                 | x     |
| MVR385| Euphorbia sp.                                |       |
|       | Jatropha rzedowskii J. Jiménez Ram.          | x     |
|       | Mabea occidentalis Benth.                    | x     |
| MVR230| Manihot pauciflora Brandegee                | x     |
|       | Pedilanthus tehuacanosis Brandegee           | x     |
| MVR215| Fabaceae Acacia angustifolia (Larn.) Desf.   | x     |
| MVR228| Acacia cochlicantha Humb. & Bonpl. ex Willd. | x     |
|       | Acacia coulteri Benth.                       |       |
| MVR298| Acacia farnesiana (L.) Willd.                | x     |
| MVR209| Acacia pringlei Rose                         | x     |
| MVR200| Acacia sp.                                   |       |
| MVR236| Caesalpinia melanadenia (Rose) Standl.       | x     |
| MVR271| Cercidium praeax (Ruiz & Pav. ex Hook) Harms | x     |
| MVR308| Dalea carthagemensis (Jacq.) J.F. Macbr.     | x     |
| MVR269| Dalea sp.                                    | x     |
| MVR245| Dalea sp.                                    | x     |
| MVR213| Dalea sp.                                    |       |
26 species (the highest EIV recorded in *Citrus limon* and *Sida rhombifolia*) and in Axusco 9 species (the highest EIV recorded in *Leucaena esculenta* and *Sideroxylon palmeri* (Figure 4). **Species richness and diversity** AFS maintain a species richness similar to wild forests, without significant differences, which confirms their important capacity for conserving native biodiversity.

Table 5 Checklist of trees and shrubs species recorded in Agroforestry systems (AFS) and the natural forest (Continued)
The rarefaction plot of species richness (Figure 5) shows that AFS has a relatively higher number of species of trees and shrubs than in forests. But this general pattern changes among sites. In Axusco and Quiotepec the wild forest have significantly higher richness of trees and shrubs than AFS, whereas in Zapotitlán AFS have significantly higher species richness than forests (Figure 5). However, the Shannon exponential index value differs statically between wild forest and AFS ($t = 6.0387, p = 2.62E-06$), AFS having significantly lower diversity than forests (Figure 6). Loss of diversity is particularly drastic in the community of Axusco, and although we found differences between Axusco ($t = 4.33, p = 0.003$) and Quitepec ($t = 4.915, p = 0.0082$), decreasing of diversity in AFS is considerable in Zapotitlán as well as in Quiotepec.

**Vegetation structure**

AFS in Quiotepec have higher biomass than AFS of the other sites but differences are not significant (biom, $F_{13} = 0.0001, p = 0.99$; $D$, $F_{13} = 4.017, p = 0.06$; Figure 7). AFS with the higher number of trees and shrubs were those of Zapotitlán (95 individual woody plants per plot on average). It was followed by Quiotepec (on average 35 individuals of trees and shrubs per plot) and Axusco, where the number of trees and shrubs drastically decreased compared with the other sites (on average five individualas per plot; ind. $F_{13} = 12.05, p = 0.00414$, Figure 7). Woody plants in plots of Axusco are significantly taller (on average...
months, in Quiotepec people practicing two cycles of cultivation per year, leaving land in fallow only two months, whereas in Zapotitlán and Axusco people practice one single cultivation cycle per year leaving land in fallow 7 to 8 months. To maintain the soil fertility, people make use of organic inputs, mainly goat dung and leaves; in nearly 60% of the plots sampled people make use of chemical fertilizers. For controlling pests of animals, nearly 60% of people interviewed said to add chemical insecticides whereas the rest said not to make use of any type of pest control. In Axusco all people interviewed said to make use of chemicals for controlling larvae affecting maize. Control of weeds is mainly conducted manually, only 14% people interviewed (all of them from Axusco) said to make use of herbicides.

Calculations of Intensification Value (Figure 8) indicated that the community of Axusco had the highest values. In this community people make use of machinery more frequently, the higher use of agrochemical inputs was recorded there and agricultural practices are in general more intensive than in the other sites studied (e.g. longer use of land in relation to the fallow period, more frequent use of fire). Axusco is followed by Zapotitlán where people make use of tractor combined with plough, but agrochemicals are practically non-used, and the agricultural practices are intense; they have used the land in consecutive cycles for long time. Quiotepec had the lowest values of intensification since use of machinery is less frequent than in the other sites, and although people make use of chemicals this is much less frequent and in lower amounts than in Axusco. In Quiotecpec people practice two agricultural cycles per year but they started this use pattern until recently, after land was long time in fallow. Production was generally similar in all sites studied. In Axusco people harvest on average 720 ± 49 kg of maize per ha, whereas in Quiotecpec 640 ± 25 kg/ha and in Zapotitlán 588 ± 23 kg / ha.

Livestock raising was markedly different among sites. In Zapotitlán people do not raise domestic animals in the plots of AFS, whereas in Quiotecpec 80% of the plots are used for feeding animals during the dry season (mainly maize straw and remaining weeds) and in Axusco 60% of the plots have a similar situation. However, in general few animals are maintained in AFS plots (on average two oxen, one donkey and one horse), in Quiotecpec the owner of one plot maintain his AFS plot 30 goats.

Discussion

AFS of alluvial valleys studied maintain traditional technological elements combined with modern intensifier agricultural techniques. These are probably the most interesting features for discussing how much these approaches are viable to interact for constructing sustainable productive agricultural systems more effective
for satisfying the need of preserving biodiversity and provision of goods and services to society. The ground terraces were described by archaeologists to have existed in the Tehuacán Valley and Oaxaca, Central Mexico with antiquities between 3,000 to 2,000 years before present [62]. Terraces have traditionally been associated to soil and water management, prevention of soil erosion, forms of social organization and diverse cultural aspects [60], all of which are current aspects documented in this study. This ancient technique has changed throughout time, we know that presence of Agave spp. in the ground terraces and borders was more important in the past [23], as they are still important in other zones of the Tehuacán Valley. Displacement of agaves and predominance of Prosopis laevigata and other species may be associated to decreasing use of agaves for
extracting ‘pulque’ (its fermented sap) and the priority to have fuel wood available. The system therefore exists and abundance composition may be adjusted according to the changing needs and priorities.

The dynamics of the system makes necessary to pay attention to who manage the system and socio-cultural changes occurring in their households, what are the changing reasons and how these influence decisions for maintaining wild plants in the system. Moreno-Calles et al. [23] found that in general for AFS of Mexico numerous studies have reported utilitarian aspects as the main reason motivating the decision to maintain wild plants in the system. These authors found that such interest may be expressed in the fact that the proportion of useful species existing in natural forests may increase in AFS (These authors reported an increase of useful species from 75% to 96% in AFS of arid zones). Those studies have identified that among the main uses of components of AFS are fodder and shade, roles that are consistent in the cases analysed in our current study. However, beauty is a particularly relevant reason in the systems of our study.

Not all wild species in AFS have the same cultural value. In the cases studied the most cultural important species are those with the highest Ecological Importance Value (EIV) like Prosopis laevigata, which has eight different uses, it is highly appreciated by people and has a high EIV. It is pertinent to indicate that the EIV is an effect of the cultural importance. Another example is Beaucarnea gracilis, which has high aesthetic value (it is considered beautiful) as well as culturally (there were parties dedicated to this plant). People let standing these species because they are interested on them, the contrary interpretation (these plants are culturally important because they are abundant) is incorrect.

Capacity of biodiversity conservation is relatively lower than that of other systems studied in the region. In AFS of temperate forest of the highlands, we [37] recorded on average 46% of capacity whereas in columnar cacti forests Moreno-Calles et al. [46] recorded up 70% of capacity. Anyway, these systems have features of high intensive management (more than those others studied in the region) and have the capacity of maintaining 38% of native trees and shrubs. We also identified that AFS of the zone studied the diversity decreases more pronoucedly than AFS in temperate forests, and even more than AFS in columnar cacti forests which have a high capacity to maintain plant diversity [36] did not identify significant differences in diversity of AFS and columnar cacti forests.

In terms of structure, the systems varied among the sites studied. In Zapotitlán AFS are more abundant in terms of number of individuals but have lower biomass than in Quiotepec. This pattern can be explained because in Zapotitlán shrubs and small trees are particularly abundant, whereas in Quiotepec people prefer to maintain big trees and even bigger in Axusco, where few individuals are let standing but most of them are big trees.

The production system maintains features of traditional management combined with use of machinery and chemical inputs. These features contribute to make these systems more productive than those of the columnar cacti forests [46] and those of temperate forests in highlands [37]. But corn yields are not impressive (less than one ton per hectare) and although systems differ in the intensity value their differences in production are not significant. Which allows question the real need of the intensive use of machinery and chemical inputs, which determine a higher investment of energy not proportional to the production obtained, making thus the system more inefficient. It is outstanding that even when features of intensive management are present, the AFS studied maintain an important capacity of biodiversity conservation. Contrasting the sites analysed allows seeing that intensive management does not require removing vegetation cover and that, therefore, it is possible and necessary reinforcing the effort for increasing richness and diversity of native plant species in the terraces and ground borders of this system. Natural ecosystems in the sites studied are similar; therefore, the checklist of species reported, as well as others that have been reported in AFS of the neighbouring columnar cacti forests [46] may be the basis for enriching the plant cover of the systems studied. Such species enrichment is not only desirable but technically possible. The regional experience for managing and cultivating native plant species has for the moment identified nearly 300 plant species [42], many of them viable to be used in the alluvial valleys.

Enriching and increasing plant cover in AFS may be a priority strategy promoted by the authorities of the Biosphere Reserve Tehuacán–Cuicatlán, as well as local authorities of communities. Ethnobotanical studies in the region have inventoried nearly 1600 useful plant species, nearly 90% of them being part of the regional forests [39,41]. There are now conditions to starting a regional program with the purposes of expanding and enriching plant cover of AFS, with the pertinent local species and local techniques. Our studies show that this goal is not confronted with needs of increasing agricultural production. And, for the contrary, that program would contribute to maintain not only plant diversity, but also the associated diversity [63] of animals and insects that find in these microenvironments, important bridges with broader fragments provided by secondary vegetation patches and forest areas. Biodiversity conservation has traditionally been seen as opposed to land use, but AFS reveal that the trade-off is not necessarily true. Conserving biodiversity at regional level should consider biodiversity conservation at landscape level in particular zones. The areas reported in this study, as well as those studied by [36,37,46,64] provide
information and techniques that could be adopted by regional authorities for a program on biodiversity conservation considering the productive systems.

Land tenure in Mexico is particularly important for constructing agreements, regulations and institutions. Our study found that the sites studied had the three different regimes (private, comunal and ejidal). We found that collective systems of property have higher capacity to regulate the amount of vegetation cover, but we did not find a concrete influence of this situation on the amount of vegetation cover. In Zapotitlán, because the whole territory is part of the Biosphere Reserve, the authorities of the Reserve control external rules that not always are well considered by local people, but it undoubtedly has contributed to promotion of conservation values and actions. These actions could be enhanced at regional level.

Governmental programs like Procampo do not help in promoting expansion of vegetation cover in AFS. The authorities of the Biosphere Reserve could have an active negotiation with that Federal programme in order to coordinate efforts of the different governmental programmes. However, it is important to mention that Procampo like other governmental programs, including the authorities of the Biosphere Reserve, not always have had the sensibility to include local people in participatory processes to design actions for concealing production and biodiversity conservation. This is a great challenge, and both local people and authorities as well as authorities of the Biosphere Reserve, may be supported by researchers that have generated information like the current and other referred studies for the Tehuacán-Cuicatlán Valley, one of the most important areas of biocultural heritage in Mexico.

The Tehuacán Valley is an eminent arid zone of Mexico, but the agricultural system studied is located in the ‘oasis’ zone provided by the rivers Salado and Grande. Therefore, the comparison of the systems studied should be made with other similar systems of Mexico and the World. Few studies have been published with a similar approach in similar environmental contexts. For instance, it has been documented that in the Saharan desert traditional agriculture has been maintained throughout time in the oases, where are commonly practiced ancient techniques such as maintenance of trees resistant to soil salinity and favoring Keeling humidity, shade and providing fruits [65]. In Mexico, in the Sonoran Desert, Nabhan [14] documented the traditional agricultural techniques practiced by the Papago people, who have conserved the oases of their territories and have developed a complex system of biotic interactions. This author identified eight plant associations and various agroforestry practices including living fences and windbreaker barriers, as well as high levels of diversity of trees, birds and mammals. The Papago have modified the landscape geomorphology through terraces, channels and flood zones [14,17]. In the Mezquital Valley in central Mexico, the Nañhú people have constructed terraces and borders to manage water and sediments to improve soil and humidity for crops. Particularly important for these purposes are agave which in addition provide other multiple uses such as food, beverages, and fibers [17].

In the arid zones of the World numerous human cultures have interacted with the difficult conditions of these zones for thousands of years, and a significant amount of knowledge and techniques have been developed [17,65], which are all crucial at present for designing the future. Investigating trees and shrubs associated to crops may provide valuable information for improving the AFS, conserving biodiversity and supporting techniques for restoring disturbed areas of arid zones [33,65].

**Conclusions**

Information resulting from this study allow confirming the role of AFS as systems able to provide goods and other benefits at the same time that conserving biodiversity and ecosystem services. The AFS studied are the most intensive in the TCV and however, are able to make compatible intensive agricultural practices with biodiversity conservation. Intensive practices should be technically reviewed since they appear to be inefficient and promote contamination. The current practices are compatible with strategies for increasing and diversifying vegetation cover in ground terraces and borders. Local species and management techniques documented for the region make possible such a strategy with high potential benefit.

**Competing interests**

The authors declare that they have no competing interests.

**Authors’ contributions**

MV main author, development throughout the course of this work, from planning, fieldwork, interviews, data analysis and writing of this paper. AC main coordinator of the research project; He directed this work, overseeing the development of all the research and assisted in writing the paper. EPN He participated with the information obtained in Quioptec, providing data and collaborating throughout the fieldwork. AIMC as an expert in the study of agroforestry systems accompanied the development of work from planning and reviewing advances of the research. OHO assisted in data analysis and writing of the paper. OT and PD contributed in the design of the research, data analyses and writing of the paper. All authors read and approved the final manuscript.

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