Outcrop conservation: Promoting accessibility, inclusivity, and reproducibility through digital preservation

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ABSTRACT Outcrops are routinely used for research and education purposes, and are a key component of geoscientific training. Fundamentally, re-evaluation of outcrop observations and reproducibility of results is critical for scientific advancement. Accessibility to the field and outcrops, however, remain problematic for several technical and societal reasons. Advances in the application of digital outcrop models to geoscience research and training have seen a significant rise in recent years due to technological innovation and user-friendly workflows. Herein we discuss the necessity to digitally capture outcrops to preserve them and the natural landscapes that have shaped the Geosciences. Examples of outcrop re-evaluation that reflect sedimentological concept and technique advances, only possible with digital outcrops, is presented. Digitally preserved outcrops’ role as milieus for increased accessibility, inclusivity, and scientific reproducibility is discussed. The time has never been more appropriate, and the tools never more accessible, to preserve outcrops and promote a more open and inclusive environment for geoscience research, education, and training.

KEYWORDS 3D Outcrop, Digitization, Education, Accessibility, Reproducibility

1. THE IMPORTANCE OF OUTCROPS

Access to outcrops is critical to the advancement of our knowledge of Earth history, and the forces that control geologic processes, and their products. Outcrops offer geoscientists 2D and 3D views of minerals, rocks, faults, folds, bedding, stratigraphic architecture, unconformities, and many other geologic features that can only be seen through field-based investigations. Outcrops are irreplaceable because they are the visible expression of past Earth surface processes and are frequently used as subsurface analogues. Outcrops can include thick rock sequences that record long-term deposition and paleoenvironmental evolution through deep time (Romans and Graham, 2013), as well as the products of large-scale geological processes (e.g., mountain building, plate tectonics, volcanism).

Careful examination and interpretation of outcrops is fundamental for geoscientific training (Elkins and Elkins, 2007, Tretinjak and Riggs, 2008). Advanced outcrop syntheses often underpin the development of innovative ideas (e.g., Van Wagoner et al., 1990). Access to outcrops in any format is therefore critical to the development of future geoscientists, continued training for career geoscientists, and the advent of scientific breakthroughs. Fundamentally, the discovery, interpretation, re-examination, and re-interpretation of outcrops are critical to the evolution of Geoscience and advanced understanding of Earth processes. Outcrop conservation is therefore critical to this, and importantly for digital conservation, support for accessibility, inclusivity, and reproducibility in the Earth sciences.

2. NECESSITY FOR DIGITAL PRESERVATION

Outcrops intrinsically change over time through natural and/or anthropogenic processes, as do the geological stories they tell. As layers are uncovered, the dynamic nature of Earth’s processes are revealed through erosion and evolving cross sections that illustrate the spatial and temporal variability of the Earth. Landscape evolution unfortunately provides a ‘catch-22’ in which erosion is required to unearth geologic history, but these same outcrops will ultimately succumb to continued denudation. If important outcrops are destroyed or covered by vegetation (Fig. 1), the geological story and the interpretations that can be made thereof (e.g., architectural/structural elements and lateral facies variability) is limited and/or lost. Climate change exacerbates this problem and threatens the long-term preservation of key outcrops (Fig. 2) and landscapes (Guzzetti et al., 2003, Wignall et al., 2018). Alarmingly, anthropogenic actions that include the development of com-
Figure 1: Illustration of vegetation that cover a frequently visited outcrop of a preserved fluvial channel-fill complex in NW Arkansas, USA. (A) A digital outcrop model generated from imagery recorded in 2007 during an undergraduate class fieldtrip visit. (B) Interpretation of exposed facies and approximate vegetation coverage in 2007 from the digital outcrop model. Vegetation covers approximately 6% of the outcrop. (C) Photograph of the same outcrop in 2018. (D) Interpretation outline of exposed facies and approximate vegetation coverage in 2018. Vegetation ultimately expands to cover approximately 57% of the outcrop. (E) Google Earth image from 2014 of former outcrop located near Bastrop, Texas, USA. The outcrop exposed the only accessible parasequences of the uppermost Calvert Bluff Fm and lower parasequences of Sabinetown Fm, which contain abundant Ophiomorpha as well as other marine trace fossils and fauna that confirmed the marine nature of the interval (Demchuk et al., 2019). This interval is important to the oil and gas industry for correlation with deeper water Wilcox deposits. (F) Interpretation outline of exposed outcrop facies. (G) Google Earth image from 2021 of the same outcrop that is no longer accessible because it is covered by vegetation and/or removed by infrastructure development. (H) Interpretation of former outcrop exposure covered and/or destroyed by anthropogenic activity. Approximately 83% of outcrop has been removed by infrastructure development. Vegetation covers approximately 17% of the remaining original outcrop.
commercial or residential infrastructure (e.g., roads, bridges), and other human actions that damage or obscure outcrops (Chan and Kamola, 2017, Nutman et al., 2019), outpace natural denudation by an order of magnitude (Wilkinson, 2005). This prevents further study of key outcrops (Fig. 1).

Moreover, accessibility to important outcrops may be complicated, problematic, inconsistent, seasonal, or even impossible, preventing scientists from developing new ideas and skills derived from these outcrops. Personal constraints or limitations such as physical disability, financial limitations, carbon footprint reduction, restricted geographical mobility, and safety concerns (Marin-Spiotta et al., 2020, Olcott and Downen, 2020, Giles et al., 2020) can prove too complex, or problematic, to overcome and prevent fieldwork. Access to outcrops that were previously accessible may no longer be permitted out of safety or environmental concerns (e.g., outcrops are too steep, or biota conservation limits access), because of land ownership changes (Chan and Kamola, 2017), increased vegetation, or a seasonal climate, weather, or high-latitude location (Senger et al., 2021).

However, technological advances in digital data collection techniques applied to outcrops over the past few decades (Howell and Burnham, 2021) afford geoscientists with an opportunity to digitally preserve and archive critical geological data (outcrops). There is, therefore, an opportunity to digitize our geoheritage before natural forces destroy these outcrops, or anthropogenic pressures require intervention. This will facilitate greater outcrop accessibility.

2.1 Geoheritage

Our geoheritage, and the evolution of Geoscience, are intimately linked to the outcrops where original and fundamental concepts were developed. Fortunately, many of these outcrops are still accessible and available to preserve. For example, a coastal exposure in southeast Scotland near Siccar Point was made famous by James Hutton. This classic outcrop site illustrates the fundamental concept of an angular unconformity (Fig. 3) and was used as evidence for the theory of uniformitarianism (Hutton, 1795). This site remains a well-visited locality by geoscientists. ‘Hutton’s Unconformity’ is part of our relatively short, yet rich geoscience heritage. However, the outcrop remains inaccessible for many visitors. It can only be accessed by navigating a steep, vegetated, and often muddy slope, with the aid of an in-situ rope. This classic and historically important site is now digitally preserved (Fig. 3) and provides access for all geoscientists.

2.2 Geoconservation

Geoconservation efforts primarily focus on recognition and preservation of classic sites and landscapes (Burek and Prosser, 2008). This includes outcrops recognized as sites of outstanding universal value, such as UNESCO Geoparks and World Heritage Sites, which are also at risk. An example of this is the Jurassic coast in the UK, visited by geoscientists, naturalists, and tourists from around the world. In July 2021 the largest rockfall in the UK for 60 years occurred on the Jurassic Coast, resulting in more than 4,000 tonnes of debris falling onto the shoreline and into the sea (Fig. 4). This event destroyed or obscured a significant portion of the outcrop belt, and part of the World Heritage Site. However, as the cliffs collapse, strata beneath is revealed, thus providing another opportunity to capture a new view of the outcrop. Important sites around the world should be preserved, and as geoscientists, we should strengthen geoconservation efforts by digitally preserving outcrops for future generations of geoscientists and naturalists alike.

2.3 Accessibility and Inclusivity

Access to outcrops is a fundamental part of geoscience education and training. This concept is well documented in the geoscience education literature (Elkins and Elkins, 2007, Tretinjak and Riggs, 2008, Kastens et al., 2009). Fieldwork is an essential component of most geoscience degrees around the world. This has declined recently however, for example in the US, as geoscience programs move away from traditional field work (e.g., bedrock mapping, stratigraphic analysis) to more applied geological training (e.g., geophysics and remote sensing, laboratory-based geochemistry) (Whitmeyer et al., 2009). The average number of students enrolled in summer field camps, however, has increased (Gonzales et al., 2011). This suggests that field-based geological training remains an important part of geoscience education. Educators are therefore researching methods to maximize field-based learning using digital methods (Tavani et al., 2020, Kuckero et al., 2020).

Some outcrops used to illustrate fundamental geological concepts in the field are often located in difficult to access areas (McCaffrey et al., 2005). Additionally, the novel coronavirus SARS-CoV-2 (Covid-19) pandemic has adversely affected field-based research and educational field trips across the geosciences, and the broader scientific community (Geib, 2020), and may continue to do so for some time to come. Border closures and limited transportation, as a result of Covid-19 safety protocols and procedures, have prevented access to field sites and outcrops. This has highlighted accessibility - once again - as a prominent issue in the geosciences.

Significantly, outcrop access is most difficult for those with physical disabilities (Feig et al., 2019, Stokes et al., 2019), and students and scientists from marginalized racial, ethnic, and gender groups (Marin-Spiotta et al., 2020, Olcott and Downen, 2020, Giles et al., 2020). Academics, educators, and practitioners must acknowledge the limiting and unwelcoming environments that deter students from joining, or indeed continuing their studies, within the geosciences (Marin-Spiotta et al., 2020). Actions must be taken within the geoscience community to address this lack of diversity and inclusivity in the student body, workforce, and organizations (Anadu et al., 2020, Dutt, 2020, Fernandes et al., 2020, Dowey et al., 2021).

As fieldwork will surely continue to be an integral part
Figure 2: Examples of outcrop denudation along the Colville River on the North Slope of Alaska related to permafrost melt. (A) Permafrost ice wedges at the interface between the outcrop and modern tundra. (B) Detailed view of bluff-top ice wedges. (C) Denudation of Cretaceous stratigraphy and bluff collapse caused by permafrost melt. This process generates debris fans that cover the outcrop and destroys evidence of important stratigraphic and paleontological markers. This site contains an extremely rare layer of Hadrosaur tracks (Flaig et al., 2018). The probability of this locality remaining undamaged for further investigation is low. (D) Bluff collapse caused by combination of river undercutting and permafrost melt.
of geoscience education, the technology and tools exist now to digitally preserve and make accessible digital versions of key outcrops, thus facilitating greater accessibility to ‘the field’. Crucially, this digital preservation promotes a more accessible, inclusive, and safer environment for all geoscientists (Fig. 5).

2.4 Reproducibility
Reproducibility of observations, data collection, and results are paramount for scientific progress as it encourages transparency and ensures scientific rigor and independent verification. These are vital components of the scientific method (McNutt, 2014). Principles that promote data Findability, Accessibility, Interoperability and Reusability (FAIR) have been created to maximize the “added-value” of scientific data (Wilkinson et al., 2016). More importantly, these principles endorse open data sharing practices and policies, which have become a pivotal issue in scientific reporting (NATURE, 2016). In fact, the term ‘Reproducible Research’ was coined by geoscientists at Stanford University in the 1990s to eliminate the lengthy process of reproducing results and figures from previous work. The researchers of the Stanford Exploration Project implemented methods such that a small set of standard commands ensures results and figures produced for publications are readily accessible and reproducible (Claerbout and Karrenbach, 1992, Schwab et al., 1995). Most of the geosciences, unfortunately, have been slow to adopt this practice of digital scholarship, and the discipline is behind other fields in this respect (Gil et al., 2016).

The traditionally descriptive and field-based nature of geoscience data collection and interpretation leaves little room for reproducibility if the outcrops are no longer accessible, or if they no longer exist. A digital (virtual) outcrop revolution at the turn of the century, however, introduced geoscientists to practical methods to quantitatively capture and record outcrops in 3D (Xu et al., 2000, Bellian et al., 2005, Howell and Burnham, 2021). Digitally preserved outcrops generate a dataset that facilitates the long-term archival of 3D data (outcrop point clouds, surface meshes, source imagery), associated measurements, and interpretations. Digital outcrop data is not limited to large exposures however, even hand sample and core-scale 3D models (e.g. Betlem et al., 2020) can, and should, be generated and archived. Fundamentally, digital outcrop data are inherently quantitative, thus are well placed to bridge the critical gap between outcrop deterioration and continued accessibility, reproducibility, and re-evaluation.

2.5. Re-evaluation
Digital outcrop data can be repeatedly re-investigated and re-evaluated as concepts and techniques advance (Nesbit et al., 2020) - key components of the FAIR guiding principles of scientific data (Wilkinson et al., 2016), and the scientific method (McNutt, 2014), facilitating an open data sharing approach to geological data.

Fundamentally, quantifying sedimentological observations is essential to linking modern geomorphic processes
to those that controlled what is preserved in the rock record. An example of this is the now widely adopted distributive fluvial system (DFS) model (sensu Weissmann et al. (2010)). The prevalence of these systems in modern continental basins, observable in satellite imagery and in field-based investigations, suggests that their deposits may be more common in the rock record than previously identified. For example, the Huesca fluvial system in the Ebro Basin, northern Spain was interpreted as a DFS by Hirst (1992) using traditional data collection and analysis methods. Three decades later, using digital outcrop models and associated quantitative methods, these sections were re-investigated and re-described (Burnham and Hodgetts, 2019, Martin et al., 2021). Data from the succession could be more precisely quantified with digital outcrop models because the outcrops are steep and difficult to fully access. The digital outcrop models provided a precise spatial position of each measured sandstone body, and their relative relationships. Basin-wide stratigraphic architecture characterization, a difficult task to perform on fluvial outcrops that was not possible for the original investigators, was now undertaken using digital outcrop methods to test the DFS depositional model. The original interpretation of a DFS was ultimately validated using digital outcrop models (Martin et al., 2021).

Another example of outcrop re-evaluation following scientific progression and model testing, is the concept of sequence stratigraphy (Van Wagoner et al., 1990). The extensive Book Cliffs outcrop belt of eastern Utah and western Colorado is where foundational data and criteria behind the development of sequence stratigraphic models was defined (Van Wagoner et al., 1990). The exposed Santonian-Campanian sequence has been used for the past 25 years as a ‘textbook’ example that contains classic features critical for development of the basic sequence stratigraphic model. Recent investigations that analyze kilometer-scale spatial relationships in vertical cliff faces in the Book Cliffs, that are otherwise impossible to characterize without digital outcrop models, have challenged previous concepts of eustatic fluctuations controlling the resultant stratigraphy (Rittersbacher et al., 2014, Howell et al., 2018, Pattison, 2019). Geological models derived from outcrops, in particular outcrops frequently used as subsurface analogues like the Book Cliffs (Pattison, 2019), should be rigorously tested for accuracy because of their significant implications for
resource exploration and waste storage (Alexander, 1993, Howell et al., 2014). Digital outcrop models provide a robust dataset from which to build geological models and test concepts.

3. CURRENT DIGITAL OUTCROP PRESERVATION METHODS AND INITIATIVES

3.1. Digital and Virtual Outcrops

Methods to build digital outcrop models (Bellian et al., 2005), or sometimes called Virtual Outcrops (Xu et al., 2000), progressed significantly since the turn of the century (Howell and Burnham, 2021). The most significant advancement in recent years is related to more accessible and user-friendly workflows that generate high-resolution photorealistic 3D digital representations of outcrops and landscapes using Unmanned Aerial Vehicles (UAV) (Nesbit et al., 2018) and smart phones (Corradetti et al., 2021). Cawood et al. (2017) compare methods of digital outcrop model creation from lidar with ground based and UAV generated photogrammetry, contrasting the relative errors in bed geometry of a well exposed syncline. Howell et al. (2021) discuss best-practices for robust digital outcrop data collection using UAVs. With an approximate error (~5 m) associated with internal satellite navigation systems of commercial UAVs, the inclusion of ground control points (GCP) measured using differential GPS in the model will increase positional accuracy. This is a time consuming process, however, if a large outcrop is targeted for capture. Integrated Real-time Kinematic (RTK) navigation systems with UAVs are available, but are cost prohibitive. In most cases, however, the internal navigation system of UAVs is sufficient to accurately position and georeferenced the digital outcrop model.

When combined with ground-truth observations (e.g., geologic maps, sedimentary logs), digital outcrop models are used to elucidate key earth processes such as basin-scale controls on sedimentation (Burnham et al., 2020), architectural element characteristics (Mitten et al., 2020), and complex structural relationships (Cawood and Bond, 2018) that are not achievable without the quantitative spatial context that digital outcrop models provide. Bespoke software Virtual Reality Geological Studio (VRGS) (Hodgetts et al., 2015) and Lime (Buckley et al., 2019) are designed for visualization and analysis of 3D outcrop and geological data of any scale (i.e., millimetric – kilometric). VRGS and Multi-outcrop Sharing and Interpretation System (MOSIS) (Rossa et al., 2019) push this further by providing fully immersive digital outcrop experiences.

Alternative to digital outcrop models are other high resolution digital representations of outcrops, such as gigapixel imagery. Gigapixel images offer high resolution data that can be effectively used to characterize large-scale to small-scale features from outcrops that are otherwise inaccessible (Van Der Kolk et al., 2015, Flaig et al., 2019) and that may not be resolvable in digital outcrop models Pitts et al. (2017). Methods that incorporate both digital outcrop models and gigapixel imagery have been used to characterize fine-scale sedimentological features from outcrop (e.g. Frébourg et al., 2016). These methods provide an invaluable resource for detailed investigation of outcrop models. Gigapixel technology and images have also been used as effective virtual teaching tools (Platek et al., 2012, Senger et al., 2021). Fully integrated digital outcrop models and gigapixel imaging methods show promising results (Biber et al., 2018), and may provide the scale and context that physical fieldwork and outcrop visits also afford, if the outcrops allow for it.

3.2. Databases and Existing Initiatives

Online digital outcrop model databases (e.g., e-Rock (Cawood and Bond, 2019), GeoTour3D, V3Geo (Buckley et al., 2021), GeoBase, Svalbox (Senger et al., 2021), Virtual Australia) have seen a rapid increase in generation and use, as do a growing set of geological models hosted on the generic 3D photo-realistic model site Sketchfab. These databases provide a valuable source of digital outcrop models for geoscientists that can be used for research activities, and most recently the development of new online teaching methods driven by the widespread expansion of the virtual classroom due to the Covid-19 pandemic (Sima, 2020). Digital outcrop model databases are currently used, and will be employed in the future, as remarkable tools for virtual learning and training (Bond and Cawood, 2021, Nesbit et al., 2020, Senger et al., 2021). Digital outcrop models provide educators with an invaluable tool to promote greater inclusivity that allows students to ‘visit’ outcrops that are otherwise impossible to access (Senger et al., 2021). One approach to facilitate outcrop ‘visits’, is to integrate outcrop models into a teaching/training curriculum through virtual field trips (VFTs). Though these are in their infancy compared to traditional field trips, the use
of outcrop models successfully provides students with an immersive, quantitative experience to learn and visualize concepts (Bond and Cawood, 2021). VFTs that utilize video game engines have been used to visualize outcrop models (Nesbit et al., 2018), whilst others provide fully interactive virtual landscapes to simulate fieldwork (Houghton et al., 2015, Gonzaga et al., 2018). Immersive VFTs that integrate digital outcrop models and other digital outcrop data to offer multi-scale and multi-participant experiences (Marshall and Higley, 2021, Métois et al., 2021) can complement traditional fieldwork, or at least a partial replacement for traditional fieldwork for those who simply cannot access outcrops.

As the geoscience community collects and generates more digital outcrops from around the world, digital outcrop databases will provide an invaluable, accessible, and an important long-term archive of key geological outcrops. These databases coupled with integrated VFTs will ultimately help students and scientists’ hurdle some of the barriers that traditional fieldwork presents (Fig. 5). As technology advances, so too will fieldwork and fieldtrip experiences.

4. THE WAY FORWARD

Outcrops and traditional fieldwork methods are irreplaceable as environments for geological training and scientific advancement. Fundamental geological principles and concepts are most effectively taught ‘in the field’, yet many outcrops are inaccessible for those with physical disabilities or for marginalized racial/ethnic and gender groups. Outcrops deteriorate, change, or are altered by human activity. However, methods to record and construct digital, photorealistic 2D and 3D representations of outcrops have been seen significant advancement over the last decade. This allows for increased preservation potential and conservation of outcrops, and inclusivity through an alternative opportunity to in-field experiences. The user-friendly methods used to construct digital outcrops provide a tool that complements field-based investigation and interpretation, and in doing so, preserves the outcrop and presents an opportunity to enhance the way geoscience is taught.

Notably, the preservation of outcrops that tell the story of the evolution of Earth science provides geoscientists with the ‘data’ (the outcrops) that underpin the state of our current knowledge. Digital outcrop models give present and future geoscientists access to the landscapes and outcrops that shaped Earth science. Once captured, the digitally preserved outcrops can be archived and stored in databases that could be examined by anyone across the globe. Because re-interpretation and re-examination of outcrops has and will continue to play a crucial role in the progress of the geosciences, digital preservation will help to facilitate access for advancements in science. Ultimately this promotes open access data and sharing, a common goal across all scientific disciplines, and encourages reproducibility - a cornerstone of the scientific method.

The time has never been more appropriate, and the tools never more accessible, to preserve our geological heritage and facilitate greater accessibility, inclusivity, and reproducibility of Earth science.

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