Mathematical and experimental study of deformations of a steel roll of a road roller with a variable geometry of a contact surface

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1. Introduction

The mathematical interpretation of the stress-strain state of a cylindrical shell element using differential equations, considered in previous studies (Dudkin et al., 2006; Abdeev et al., 2011; Sakimov et al., 2018), is an approximate one, since it is based on a flat-plate model having an initial death. This simplifying assumption did not allow, with sufficient objectivity and reliability, to quantify the possible stability loss of the shell in the local area of its contact with the road surface material to be compacted. This assumption-assertion is legitimate from the point of view of the almost complete analogy of the deformation shell of a double-hinged arch under the action of a uniformly distributed load \( q = \text{const} \), where, even in the linear formulation of the problem, the upper level of the critical pressure \( q_{\text{cr}} \) is determined (Kolkunov, 1972).

Therefore, it is necessary to clarify the general conceptual approach adopted in the first part of this article by a nonlinear mechanical-mathematical model of an elastic gently sloping arched system under the conditions of its cylindrical bend using the curvilinear coordinate \( x_1 \) with a confirmed simplification about the constancy of the curvature of the curve, and also provided that the external loads \( q_p = q_p(x_1) \) and deflection \( \omega = \omega(x_1) \), there are directed along the normal to the initial surface (Fig. 1) \( y_1(x_1) \).

2. Mechanical-mathematical model

Considering the nature of the pressure function \( q_p(x_1) \) and the fixing scheme of the element shown in Fig. 1 should be considered that the subcritical compressive stress \( \sigma_{ox} \) corresponds to the main moment state of the shell (Fig. 2), in which it is necessary to take into account the bending forces (Kolkunov, 1972). For this purpose, a fictitious transverse radial load is introduced, as in the linear theory instead of the force parameter \( q_p \) :

\[
q_p = q_p(x_1) = -\delta \cdot \sigma_{ox} \cdot \frac{a^2}{a^2_1} = \frac{q_p}{\delta} \cdot \frac{E \cdot \delta^2}{12(1-\mu^2)} \cdot \frac{d^4\omega}{dx^4_1} \cdot \frac{a^2}{b} = \frac{q_p}{\delta} \cdot \frac{E \cdot \delta^2}{12(1-\mu^2)} \cdot \frac{a^2_1}{b} \cdot \pi R_c \cdot E (\mu) \cdot \frac{1}{1-\mu^2}. \tag{1}
\]

Equivalent to the action of stress \( \sigma_{ox} \) and equal to the projection of the distributed force \( \sigma_{ox} \) to the direction of the normal to the curved surface (Fig. 1). From equilibrium condition (Kolkunov, 1972):

\[
\sigma_{ox} = \sigma_{ox}(x_1) = \frac{q_p}{\delta} \cdot \frac{E \cdot \delta^2}{12(1-\mu^2)} \cdot \frac{d^4\omega}{dx^4_1} \cdot \frac{a^2}{b} = \frac{q_p}{\delta} \cdot \frac{E \cdot \delta^2}{12(1-\mu^2)} \cdot \frac{a^2}{b} \cdot \pi R_c \cdot E (\mu) \cdot \frac{1}{1-\mu^2}. \tag{2}
\]
where the constant A is found using the same method, but curvilinear coordinate 

\[
\begin{align*}
\varepsilon_s &= \frac{du}{dx_1} - \frac{d^2u}{dx_1^2} \omega + \frac{1}{2} \left( \frac{du}{dx_1} \right)^2 = 0,
\end{align*}
\]

whence, after substituting \( \omega \) and performing the integration procedure, taking into account compliance with the kinematic boundary condition \( u(\pm l_p) = 0 \), the following is obtained:

\[
\begin{align*}
u &= u(x_1) = \int \frac{A}{E} \frac{1}{2} \frac{d^2u}{dx_1^2} \omega \, dx_1 =
\end{align*}
\]

Revealing obvious boundary equalities \( u(0) = 0 \) and \( u(\pm l_p) = 0 \), the result is (Fig. 1):

\[
C = 0; A = \frac{16}{11} E \left( \frac{4}{7} \frac{\delta^2}{l_p^4} + \frac{2 E(\xi) \sqrt{1-\xi^2}}{\pi R_e} f \right)
\]

Equation (2) is solved using the Bubnov-Galerkin method (Birger et al., 1979; Bostanov et al., 2018; Temirbekov et al., 2019), using the already known values (6) and tables of type integrals (Doudkin et al., 2013):

\[
\begin{align*}
2 \int_0^{l_p} \nabla \omega(x_1) \cdot \left( 1 - \frac{x_1^2}{l_p^2} + \frac{3}{2} \right) dx_1 = 0, \Rightarrow \\
\frac{E \cdot \delta^2}{12(1-\mu^2)} \left( \frac{4 \delta^2}{7l_p^4} + \frac{E(\xi) \sqrt{1-\xi^2}}{\pi R_e} f \right) \\
\times \left( \frac{8f}{7l_p} + \frac{1}{l_p} E(\xi) \sqrt{1-\xi^2} \right) E \frac{25 \pi f}{64 \delta E} \pi R_e + \frac{E \cdot \delta^2}{12(1-\mu^2)} \frac{24 \delta^2}{l_p^2} + \frac{128}{105l_p} \frac{E(\xi) \sqrt{1-\xi^2}}{2 \pi R_e} q + \\
+ \frac{E \cdot \delta^2}{12(1-\mu^2)} \frac{7}{l_p^2} = 0;
\end{align*}
\]

where \( \nabla \omega(x_1) \) – the left side of expression (2) in the form of a differential-algebraic operator and an additional definite integral (Doudkin et al., 2013):

\[
\int_0^{l_p} \frac{d^2\omega}{dx_1^2} \left[ \frac{1}{1-\frac{x_1^2}{l_p^2}} \left( \frac{2 \frac{x_1^2}{l_p^2} + x_1^4}{l_p^4} \right) - \frac{1}{2} \frac{x_1^2}{l_p^4} \right] dx_1 =
\]

After the term-by-term division of expression (8) into \( f \) and simple transformations, there is in a finite explicit form, the characteristic second – order functional dependence (Kolkunov, 1972) between \( q \) and \( f \):

\[
q = q(f) = \frac{2048}{375 \pi E} \frac{\delta}{R_e} \frac{E(\xi) \sqrt{1-\xi^2}}{\pi} \left( \frac{\delta^2}{\pi E(1-\mu^2)} \right) +
+ \frac{16}{15} \frac{32 \delta^2}{39l_p^2} \frac{E(\xi) \sqrt{1-\xi^2}}{\pi} \left( \frac{\delta^2}{\pi E(1-\mu^2)} \right)^2 +
+ \frac{24}{21(1-\mu^2)} \frac{\delta^2 f}{l_p^4}
\]

At \( f = 0 \) from equality (10) the general design formula for the upper critical pressure \( q_{cr} \) (Kolkunov, 1972) is obtained

\[
q_{cr} = \frac{2048}{375 \pi E} \frac{\delta}{R_e} \times
\]

which (Abdeev et al., 2011) is for round \( \xi = 0, E(0) = 1,5708 \) and elliptical \( \xi = 0,57, E(0,57) = 1,434 \) shells is written as follows:

\[
q_{cr}^{(a)} = \frac{1024}{375 \pi E} \frac{\delta}{R_e} \left( \frac{\delta^2}{l_p^4} \right) + \left( \frac{4}{15} \frac{\delta^2}{l_p^4} \right)^2.
\]

\[
q_{cr}^{(c)} = \frac{2048}{375 \pi E} \frac{\delta}{R_e} \left( \frac{\delta^2}{l_p^4} \right) + \left( \frac{16}{15} \frac{0.14066}{l_p^4} \right) \times 0.37504
\]
Using the derived relations (12), (13), determine $q_{kv}^{(k)}$ i $q_{kv}^{(e)}$ at $l_p = 90\ mm$, $R_c = 600\ mm$, $\delta = 6.5\ mm$, $E = 196000\ \left(\frac{N}{m m^2}\right)$, $\mu = 0.256$, $\pi = 3.1416$:

\[
q_{kv}^{(k)} = 1024 \times 196000 \times 6.5 \times \frac{90}{375 \times 3.1416 \times 600} = 21.37 \frac{N}{m m^2},
\]

\[
q_{kv}^{(e)} = 0.37504 = 12.4 \frac{N}{m m^2},
\]

\[
\left\{ \frac{6.5}{90} \right\}^2 \left\{ \frac{1}{1 - (0.256)^2} + \frac{4}{15} \left( \frac{90}{600} \right)^2 \right\} = 21.37 \frac{N}{m m^2}.
\]

The stability condition is observed with a large margin, as in accordance with the calculated data (14), (15).

\[
n_y^{(e)} = \frac{q_{kv}^{(e)}}{q_{mp}} = 21.37 \times 3.684 = 5.8 \gg [n_y] = 1.5
\]

\[
n_x^{(e)} = \frac{q_{kv}^{(e)}}{q_{mp}} = 12.4 \times 4.727 = 2.62 \gg [n_x] = 1.5
\]

Equating to zero the first derivative \( \frac{d\delta}{df} \) = 0 function, determine the maximum deflection $f_m$ (Fig. 1):

\[
f_m = \frac{21}{16} \frac{R_e}{R_c} \frac{E(\xi)}{\pi} \sqrt{1 - \xi^2} - \frac{105}{(1 - \mu^2) \times 128} \frac{\delta^3}{E(\xi) \pi} \sqrt{1 - \xi^2}
\]

adequate lower practical load $q_{kn}$ (Kolkunov, 1972), including (at $\pi = 3.1416$):

- for shell of circular profile ($\xi = 0$, $E(0) = 1.5708$):

\[
n = \frac{21}{16} \frac{90^2}{600} \frac{105}{128} \frac{(6.5)^2 - 2}{1 - 0.256)^2} = 8.8\ mm
\]

- for elliptical shell ($\xi = \xi_0 = 0.57$, $E(0.57) = 1.434$):

\[
f_m = \frac{21}{16} \frac{90^2 \times 1.434 \times 0.82164}{600 \times 3.1416 \times 128} \frac{105}{\pi} \times \frac{(6.5)^2 \times 3.1416}{[1 - (0.256)^2] \times 90^2 	imes 1.434 \times 0.82164} = 6.58\ mm
\]

The derived formulas (9) - (12), (17) are illustrated in Figure 2 of the existing classical curves (Kolkunov, 1972) (see Table 1)

**Table 1.** Values of the function (20) and (21) to the construction of the corresponding graphs presented in Fig. 2.

| $f_0^{(e)}$ | $q_{max}$ | $q_{mp}$ | $q_{max}$ |
|------------|-----------|-----------|-----------|
|            | $q_{max}$ | $q_{mp}$  | $q_{max}$ |
| 23.17      | 21.37     | 12.4      | 12.4      |
| 0          | 2         | 12.4      | 12.4      |
| 0.00043f^2 | 0.0007568f + 0.00579 | 0.00043f^2 | 0.0007568f + 0.00579 |
| 0.00043f^2 | 0.00043f^2 | 0.00043f^2 | 0.00043f^2 |

It is marked by dotted thickened lines and the maximum possible operational extremes.

\[
q_{max}^{(e)} = 3.684 \frac{N}{m m^2} = \max, q_{mp}^{(e)} = 4.727 \frac{N}{m m^2}
\]

To improve the accuracy of the graphic display, the deflections are also shown in Fig. 7

\[
f_0^{(k)} = 2f_0^{(e)} = 17.6\ mm, f_0^{(s)} = 2f_0^{(e)} = 13.16\ mm
\]

under which identities are respected:

\[
q^{(17.6)} = q_{kv}^{(s)} = 21.37 \frac{N}{m m^2}, q^{(13.26)} = q_{kv}^{(s)} = 12.4 \frac{N}{m m^2}
\]

It is necessary to perform a condition control check (Doudkin et al., 2019)

\[
\frac{q_{kv}}{\pi \cdot R_c} \frac{\pi \cdot R_c}{\delta} < \frac{\sigma_o}{\sigma_o}
\]
using formula with $x_1 = 0, f = 0, q = q_{kp}$ confirming the physical and mathematical correctness of the refined theoretical and theoretical scheme of the cylindrical shell (Figure 1), that is, its guaranteed subcritical elasticity (without plastic deformations) during the operation of the road roller:

- in case of $\xi = 0$, $E(0) = 1,5708$ (round shell shape)

$$
\sigma_{ax}^{(o)}(0) = \frac{q(0) \cdot R_c}{\delta} = \frac{21.37 \cdot 600}{6.5} = 1972.6 \frac{N}{mm^2} < \sigma_n = 2270 \frac{N}{mm^2}
$$

(28)

- when $\xi = \xi_p = 0.57$, but $E(0,57) = 1,434$ (elliptical shape of the drum surface (Abdeev et al., 2011)

$$
\sigma_{ax}^{(e)}(0) = \frac{q(0) \cdot 3.1416 \cdot R_c}{\delta \cdot 2 \cdot 1.434 \cdot \sqrt{1-(0,57)^2}} = \frac{12.4 \cdot 3.1416 \cdot 600}{6.5 \cdot 2 \cdot 1.434 \cdot 0.82164} = 1526 \frac{N}{mm^2} < \sigma_n = 2270 \frac{N}{mm^2},
$$

(29)

whence it follows that the margin of safety of the shell for the yield strength $\sigma_n$ (Doudkin et al., 2019) varies from 13.1% to 32.8%.

The complexity of the mechanical and mathematical study of local deformations of the steel shell of a roller of a road roller with variable geometry of the contact surface and its analytical study makes it advisable to use finite element analysis, for example, using the APM FEM software package for KOMPAS-3D V17.1.

Consider the results of the static calculation in KOMPAS, as well as the analysis of the stability of the elastic cylindrical shell and the results of the calculation of the natural frequencies and the change in the natural vibration forms of the thin-walled shell as a result of the machine FEM analysis according to the given data of the shell model given in Tables 2, 3 and 4.

It should be noted that when modeling in APM FEM, KOMPAS-3D objects must be fixed in order to prevent the free movement of the elastic shell along any of the six degrees of freedom as an absolutely rigid body.

### Table 2. Information on loads, material parameters (Steel), and the results of the model breakdown into cells

| №  | Indicator                          | Value | №  | Indicator                          | Value |
|----|-----------------------------------|-------|----|-----------------------------------|-------|
| 1  | Yield point [MPa]                  | 235   | 10 | Pressure: 1                       | 700 N  |
| 2  | Elastic modulus normal [MPa]       | 200000| 11 | Pressure: 2                       | 700 N  |
| 3  | Poisson's ratio                    | 0.3   | 12 | Pressure: 3                       | 200 N  |
| 4  | Density [kg / m3]                  | 7800  | 13 | Item type                         | 4 nodal tetrahedra |
| 5  | Temperature coefficient of linear expansion [1 / °C] | 0.000012 | 14 | Maximum length of the side of the element [mm] | 4 |
| 6  | Thermal Conductivity [W / (m * °C)] | 55    | 15 | Maximum surface condensation ratio | 1      |
| 7  | Compressive Strength [MPa]         | 410   | 16 | Dilution ratio in volume          | 1.5    |
| 8  | Endurance Limit [MPa]              | 209   | 17 | The number of finite elements     | 195019 |
| 9  | Torsion endurance limit [MPa]      | 139   | 18 | Number of nodes                   | 64262  |

**Fig. 3.** Experimental model of a roller of a road roller with an elastic shell, capable of forcibly changing its shape: a) partial assembly without unclamping rollers; b) complete assembly

The boundary conditions are specified with regard to symmetry, according to which the points located in the cross section of the cylindrical shell, located at a distance of half the length of the cylinder from any of the ends, cannot move along the $z$ axis. The points located on the end of the shell are prohibited to move in the $Oxy$ plane. Points located on a circle lying in the plane of symmetry are not allowed to move along the $z$ axis.

Further, to solve the problem, a grid with finite elements was built (Fig. 4). The results are contained in Tables 2 and 3, and are reflected in Figures 9-16.
Fig. 4. Model of an elastic, thin-walled drum (a), divided into cells by a finite-element mesh (b).

Table 3. Inertial characteristics of the model

| №    | Indicator                              | Value                                      |
|------|----------------------------------------|--------------------------------------------|
| 1    | Mass of model [kg]                     | 14.318466                                  |
| 2    | Center of gravity of the model [m]     | (-0.0, -0.0, 0.0)                          |
| 3    | Moments of inertia of the model relative to the center of mass [kg*m^2] | (-0.566375, 0.392675, 0.392675)            |
| 4    | Reactive moment, relative to the center of mass [N*m] | (-0.000049; 0.000045; 0)                  |
| 5    | The total reaction of the supports [N]  | (0; 0; -197.8890822)                       |
| 6    | Absolute reaction value [N]            | 197.8890822                                |
| 7    | Absolute reaction moment value [N*m]   | 0.000006                                   |

Consider the results of static machine calculation in the figures.

Table 4. The results of the calculation of the natural frequencies of the shell

| № | Frequency [rad/sec] | Frequency [Hz] |
|---|---------------------|----------------|
| 1 | 243.478794         | 38.750854      |
| 2 | 509.926404         | 81.157308      |
| 3 | 642.296838         | 102.224717     |
| 4 | 1432.696755        | 228.020771     |
| 5 | 1490.93104         | 237.289045     |

Fig. 5. Distribution of von Mises equivalent stresses

Fig. 6. Total linear displacement

Fig. 7. Action on stress safety factor

Fig. 8. Distribution of safety factor for strength

In the combined figures 9 - 13 the possible effect on the shell of natural frequencies is consider, divided into 5 ranges (Table 4).
The critical efforts obtained theoretically are several times larger than the values obtained using modeling in the APM FEM KOMPAS-3D, and, therefore, (as it happened) the results obtained using numerical analysis are much closer to the known experimental data than the theoretical results. This allows to conclude that a high degree of reliability of the results. This is explained by the fact that the theoretical model does not take into account, for example, the length of the elastic shell. When the grid is thickened 2 times, the critical efforts of the models obtained with the help of the APM FEM KOMPAS-3D, do not practically change. Also, the forms of buckling of a cylindrical elastic shell are almost unchanged.

The analysis of the tables and figures allows to conclude that the solutions obtained are close to the desired exact solution, since when the grid is thickened, the values of critical forces and forms of buckling, with the exception of some curvatures, for example, in 4 and 5 forms of natural oscillations of the shell, have changed.

3. Conclusion

The analysis of the research carried out allows the following conclusions to be drawn:

1) the Bubnov-Galarkin variational high-precision method solved in a first approximation the original nonlinear problem of the theory of elasticity and structural mechanics of machines by definition with a margin of bearing capacity of local deformations and stability of the steel shell of a roller of a road roller with varying geometry of the contact surface compacted until the residual displacements cease;

2) developed one-dimensional physical and mathematical models of cylindrical bending, clearly illustrated with characteristic numerical examples of a circular shell (K) and elliptical (E) outlines (Abdeev et al., 2011) (Fig. 2);

3) in the process of the performed calculations, it was proved that the considered elastic element with a thickness of 6.5 mm and a radius of 600 mm was deformed within the Hooke’s law at stresses of not more than 86.9% of the yield strength $\sigma_{y} = 2270$ MPa ($\frac{N}{mm^2}$) steel grade 60C2XA (Abdeev et al., 2011) and theoretical safety factors $\gamma = 5.8$ and
4) it was found that to prevent the occurrence of residual deformations, local dents and clicking (Kolkunov, 1972) of the shell, it is necessary to use only high-quality spring steel with high deformations, local dents and clicking (Kolkunov, 1972) of cobalt-chromium-nickel base of the grades 40

regard, it is possible to recommend, for example, alloys on a and local resistance, corrosion and thermal resistance; in this regard, it is possible to recommend, for example, alloys on a cobalt-chromium-nickel base of the grades 40KHM, 40KXHMBTU (GOST 10994-74) with \( \sigma_t = 1800 \pm 2500 \text{ MPa} \) and also some other special structural elastically deformable steels (60C2FA, 60C2XFA, 60C2XA, 65C2BA, etc.);

5) the results of mathematical modeling and FEM analysis make it possible to optimize the physical and geometric characteristics of the flexible shell during its design, thereby ensuring reliable operation of the roller with an adjustable outline of the working surface of the drum, economical consumption of expensive spring steel and high-quality compaction of the road surface.

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Contact Surface Geometry Changes of the Road Roller Shell Deformation and Application Studies