Modelling NAFLD disease burden in four Asian regions—2019-2030

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Summary
Background: Non-alcoholic fatty liver disease (NAFLD) and non-alcoholic steatohepatitis (NASH) account for an increasing proportion of liver disease in the Asia-Pacific region. Many areas in the region are experiencing epidemics of metabolic syndrome among rapidly ageing populations.

Aims: To estimate using modelling the growth in NAFLD populations, including cases with significant fibrosis that are most likely to experience advanced liver disease and related mortality.

Methods: A disease progression model was used to summarise and project fibrosis progression among the NAFLD populations of Hong Kong, Singapore, South Korea and Taiwan. For each area, changes in the adult prevalence of obesity was used to extrapolate long-term trends in NAFLD incidence.

Results: In the areas studied, prevalent NAFLD cases were projected to increase 6%-20% during 2019-2030, while prevalent NASH cases increase 20%-35%. Incident cases of hepatocellular carcinoma are projected to increase by 65%-85%, while incident decompensated cirrhosis cases increase 65%-100% by 2030. Likewise, NAFLD-related mortality is projected to increase between 65% and 100% from 2019 to 2030. NAFLD disease burden is expected to increase alongside rising trends in metabolic syndrome and obesity among populations in the region. This leads to more cases of advanced liver disease and associated mortality.

Conclusions: Preventing the growth of diabetic and obese populations will be a key factor in reducing ongoing increases in NAFLD-related disease burden in the Asia-Pacific region.

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1 | INTRODUCTION

Non-alcoholic fatty liver disease (NAFLD) is now globally accepted as a cause of advanced liver disease and is defined as the existence of excessive liver fat without other known aetiological causes. In the Asia-Pacific region, increased incidence of NAFLD is attributed to the recent adoption of Western dietary and lifestyle habits and predisposing genetic factors in many community groups. While well-known risk factors of obesity and diabetes are predictive of disease, a substantial portion of individuals with normal body mass index (BMI) experience NAFLD in the region. Cases of NAFLD and non-alcoholic steatohepatitis (NASH) in Asia are projected to continue increasing, particularly among populations who are rapidly ageing, who are more prone to develop chronic lifestyle-related conditions.

Non-alcoholic steatohepatitis is characterised by histological hepatic inflammation, hepatocyte ballooning and progression of fibrosis, ultimately progressing to advanced liver disease and associated mortality. Advanced age in combination with metabolic syndrome, diabetes and obesity are associated with progression to advanced fibrosis followed by end-stage disease and mortality. Cirrhotic NASH patients are at highest risk for NASH-related hepatocellular carcinoma (HCC); however, a significant proportion of HCC occurs among noncirrhotic NASH patients. Current research focuses on the global disease burden and economic costs related to NASH, demonstrating an acknowledgement of the increasing disease burden and need for thorough assessment. This study leverages past modelling and epidemiological work to project future disease burden in Asia and ultimately advise decision making and inform effective resource allocation to decrease NAFLD and NASH-related morbidity.

2 | METHODS

This analysis utilised previously published techniques to build Markov disease progression models for Hong Kong, Singapore, South Korea and Taiwan. Briefly, the process involved a literature search to identify area-level disease burden data (including data on prevalence, disease progression, mortality), which were then evaluated for use in consultation with area experts (Table S1). Input data were available over different time frames and were entered into the models in the reported years of data collection.

Markov modelling has been used to project disease burden in multiple areas. Each patient in a Markov model is assumed to be in one of a limited number of health states, with events represented as transitions between states. The current model considered the transition of an area’s population from non-NAFLD to NAFLD, transitions between fibrosis stages and advanced disease and transitions for background and liver-related mortality.

2.1 | Model

The model tracked each area’s NAFLD population annually by age, sex, fibrosis stage and NASH status (steatosis only or NASH). Progression of disease through fibrosis and liver disease stages (Figure S1) was estimated with adjustment for all-cause mortality (including general background mortality, excess nonliver mortality and liver-related mortality). Fibrosis progression rates (Table 1) were previously calibrated using data for advanced disease, and then extrapolated to other areas with adjustment for varied levels of overweight, obesity and diabetes, using reported odds of disease progression. Transition rates to HCC, decompensated cirrhosis and liver-related death were based on reported estimates, while NAFLD-related liver deaths were calculated based on transition rates among prevalent HCC and decompensated cirrhosis cases.

| Disease Stage Transition | All Cases | Hong Kong | Singapore | South Korea | Taiwan |
|--------------------------|-----------|-----------|-----------|-------------|--------|
| F0 to F1                 | 0.38%-1.19% | 0.42%-1.33% | 0.31%-0.98% | 0.30%-0.96% |
| F1 to F2                 | 2.32%-7.33% | 2.58%-8.18% | 1.89%-5.99% | 1.86%-5.89% |
| F2 to F3                 | 2.32%-7.33% | 2.58%-8.18% | 1.89%-5.99% | 1.86%-5.89% |
| F3 to Cirr               | 2.80%-5.48% | 3.12%-6.11% | 2.29%-4.47% | 2.25%-4.40% |
| Cirr to DCC              | 3.71%      |           |           |             |        |
| DCC to Liver Rel. Death  | 20.0%      |           |           |             |        |
| F0 to HCC                | 0.00013%   |           |           |             |        |
| F1 to HCC                | 0.0027%    |           |           |             |        |
| F2 to HCC                | 0.005%     |           |           |             |        |
| F3 to HCC                | 0.011%     |           |           |             |        |
| Cirr to HCC              | 0.59%      |           |           |             |        |
| HCC to Liver Rel. Death (Yr 1)| 61.0%   |           |           |             |        |
| HCC to LR Death (Sub Yrs)| 16.20%     |           |           |             |        |

Abbreviation: HCC, hepatocellular carcinoma.
The prevalence of NASH was based on time- and age-dependent fibrosis progression modelling. It was assumed that the sum proportion of regressed NAFLD cases in stages F1-F4 would not exceed 5%, with most NASH regressors having no fibrosis (F0 stage). A relatively small number of fibrotic cases (F1-F4) were classified as non-NASH NAFLD, with the vast majority of modelled fibrotic cases (F1-F4) assumed to be NASH.

### 2.2 New NAFLD cases

In the areas included in this analysis, accurate longitudinal estimates of NAFLD incidence were limited. Recent estimates from Hong Kong report an incidence 13.5% over 3-5 years of follow-up among community subjects without NAFLD at baseline using proton magnetic resonance spectroscopy. For each model, annual changes in the number of new cases were back-calculated based on extrapolation of long-term trends for adult prevalence of obesity. The definition of obesity using BMI varies across populations. Based on expert consensus, BMI cutoffs of ≥25 for Hong Kong, Singapore and South Korea, and BMI ≥27 for Taiwan were considered. Available data for Asian populations do not demonstrate single cut-off values for overweight and obesity that are predictive of health risks, but instead that cut-off values exist on a continuum that will vary in predictive value among different Asian populations. Temporal changes in adult obesity were estimated by trending prevalence data from the NCD Risk Factor Collaboration (NCD-RisC) meta-analysis for Hong Kong, Singapore and South Korea, and the Nutrition and Health Survey for Taiwan (Figure S2). In this analysis, the changes in NAFLD prevalence were assumed to occur simultaneous to changes in adult obesity prevalence. While other metabolic risk factors such as diabetes are more predictive of disease progression, obesity was selected as an indicator for NAFLD incidence due to the availability of data over long periods and relatively constant levels of diagnosis and awareness.

### 2.3 Prevalence

Estimates of NAFLD prevalence in the general population vary based on population studied, diagnostic technique and even inter-observer variation. For example, the Korean Association for the Study of the Liver notes studies in South Korea where the prevalence has varied between 16.1% and 33.3% based on ultrasound. As a result, input prevalence values for the models were based on data review and expert consensus obtained through extensive discussions around data limitations.

NAFLD prevalence of 25% among individuals aged ≥20 years in 2015 was input for Hong Kong, South Korea and Taiwan with uncertainty range of 20%-30%. In Singapore, the NAFLD prevalence rate of 29.3% was applied among individuals aged ≥20 years in 2015 assuming different prevalence estimates for the ethnic Chinese population and the non-Chinese population. Approximately 23.8% of the Singapore population is non-Chinese, and the portion of the population classified as Malay and Indian is expected to experience NAFLD at rates that are 1.63 and 1.68 times higher than the Chinese population, respectively. Beginning with a starting prevalence of 25% in the ethnic Chinese population, the weighted average prevalence was calculated to reach a country-level prevalence of 29.3%. A prevalence range of ±5% was applied for uncertainty analysis.

For the age and gender distribution of the NAFLD population in Singapore, South Korea and Taiwan, a modified distribution based on previously published analyses was applied. This distribution assumed that prevalence would increase with age and would be marginally higher among males prior to age 50 years. Although parity by sex was assumed among people ≥50 years of age, higher mortality rates among males meant that female NAFLD cases outnumbered males in the oldest age groups. Additionally, it was assumed that prevalence would naturally decline in the oldest age groups as a result of competing mortality risks among NAFLD populations. For Hong Kong, prevalence rates by age group were calculated as an average based on two large studies. Prevalence studies did not include children or adolescents, so a decline was assumed among the youngest age groups not included in prevalence estimates.

### 2.4 Mortality

For each area, background mortality rates by age and gender were based on historical and medium fertility variant projected estimates for total deaths from the United Nations population database divided by population estimates by age group and gender from the same database. Background rates were adjusted to account for incremental increased mortality related to cardiovascular disease (CVD) and non-liver cancers. While excess CVD mortality may increase with NAFLD severity, data for this are sparse, so a constant multiplier was applied to all stages of disease. For Hong Kong, Singapore and Taiwan, there was an assumed 1.15 standard mortality ratio (SMR) for all disease stages and ages based on expert consensus. For the South Korea model, there was an assumed SMR of 1.09 for all disease stages and ages based on reported CVD mortality hazard ratio for BMI 25.0-27.4 in a pooled study of East Asian populations from the Asia Cohort Consortium. For all areas, a range from 1.00 (no excess mortality) to 1.38 was utilised for uncertainty analysis.

### 2.5 Transplants

Annual liver transplantations by area were reported by national and international databases for Hong Kong, Singapore, South Korea and Taiwan. In the region, data for liver transplants attributable to NAFLD/NASH are sparse. Expert consensus was used to estimate the portion of liver transplants related to NAFLD which ranged from 1.0% (Hong Kong) to 2.5% (South Korea) and 5.0% (Taiwan). In Singapore, published estimates were used to estimate that 9.8% of liver transplants were NAFLD-related.
2.6 | Uncertainty analysis

For each model, uncertainty intervals (UIs) were defined for key uncertain inputs including total NAFLD prevalence, excess non-liver mortality multipliers and fibrosis transition probabilities. Monte Carlo simulation and sensitivity analysis were conducted using an Excel® add-in (Crystal Ball® 11.1.3708.0 by Oracle®) to estimate 95% UIs. The sensitivity analysis was conducted to identify the inputs that accounted for the greatest variation in modelled outcomes. The number of prevalent NASH cases was selected as a forecast for sensitivity analysis as it represents a spectrum of cases in more advanced stages. In each area studied, ranges around three variables accounted for ≥99% of forecast uncertainty for prevalent NAFLD cases in 2030 (Figure S3). The range of transition probabilities from F0 to F1 was a leading driver of uncertainty as the F0 populations are very large, and small changes in model outflows in this population have a substantial impact. The second and third leading drivers of uncertainty around prevalent NASH in 2030 were the base starting prevalence of NAFLD among adults in 2015 and the range around SMR. Background mortality is an important driver of overall disease burden, due to high competing mortality risks among older NAFLD patients who have greater likelihood of advanced disease.

3 | RESULTS

3.1 | NAFLD population

Between 2019 and 2030, NAFLD cases are expected to increase 6%-20% in the areas studied (Figure 1). During 2019 and 2030, the greatest relative increase in prevalent NAFLD cases was projected for Singapore where prevalent NAFLD cases increased from 1492 000 (1279 000-1704 000) to 1799 000 (1532 000-2054 000), a change of 20%. Meanwhile, the smallest relative increase from 1492 000 (1279 000-1704 000) to 1799 000 (1532 000-2054 000), a change of 20%. Meanwhile, the smallest relative increase was in South Korea where cases increase from 1948 000 (1729 000-2174 000) to 1992 000 (1732 000-2054 000), a change of 6%. Meanwhile, the smallest relative increase was in South Korea where cases increase from 10948 000 (9339 000-12449 000) to 11643 000 (9933 000-13237 000), a change of 6% (Table 2). By 2030, NAFLD prevalence (all ages) ranged from 22.5% (19.0%-25.7%) in Hong Kong to 28.7% (24.5%-32.8%) in Singapore.

Combined, prevalent F0/F1 cases are projected to increase 4%-17%, with the greatest increase expected in Singapore. Prevalent F2 and F3 cases are projected to increase the most in Taiwan, with 55% and 80% increases projected, respectively, during 2019-2030. For compensated cirrhosis, the greatest increases were projected for Singapore and Taiwan where prevalent cases are estimated to double. Prevalent cases of decompensated cirrhosis, HCC and liver transplants are expected to increase ≥70% in all areas studied, and more than double in Singapore and South Korea.

Prevalent NAFLD cases by age group and gender were compared to the distribution of the non-NAFLD population (Figure 2). In 2019, the median age of the prevalent NAFLD population was calculated as 50.3 (Singapore), 52.5 (Taiwan), 53.4 (South Korea) and 55.5 years (Hong Kong). By 2030, the median age had increased in all areas studied to 57.2 (Singapore), 58.0 (Taiwan), 59.4 (South Korea) and 59.8 years (Hong Kong). In all areas, male cases outnumbered female cases through late-middle age (≥65 years), while female cases outnumbered male cases in the oldest age groups (≥65 years).

3.2 | NAFL population

The NAFL population was assumed to be cases with simple steatosis that never progressed to NASH, with a relatively small number of cases that were formerly NASH and experienced disease regression. In 2019, the NAFL population ranged from 75% (Hong Kong) of total NAFLD cases to 80% of cases (Taiwan). By 2030, the number of NAFL cases increased by 2% (South Korea)-16% (Singapore). By 2030, all areas were estimated to have <80% of total NAFLD cases classified as simple steatosis or regressed NAFLD.

3.3 | NASH population

In 2019, NASH cases were projected to comprise 20%-25% of all NAFLD cases, with prevalence in the general population (all ages) ranging from 4.3% (3.5%-5.2%) in Taiwan to 5.9% (4.8%-7.3%) in Singapore. The number of prevalent NASH cases was projected to increase 20% in Hong Kong and South Korea, 25% in Taiwan and 35% in Singapore during the 2019-2030 timeframe (Figure 1). By 2030, NASH cases were estimated to comprise ≥25% of the total NAFLD populations in Hong Kong and Singapore. Meanwhile, prevalence in 2030 was projected to range from 5.5% (4.4%-6.8%) in South Korea to 7.5% (5.9%-9.3%) in Singapore.

3.4 | NAFLD-related decompensated cirrhosis and HCC

Incident decompensated cirrhosis cases were projected to increase 65% (Hong Kong), 85% (South Korea) and 100% (Singapore and Taiwan) during 2019-2030 (Figure 3). Incident cases in 2030 ranged from 810 (460-1400) in Singapore to 2800 (1500-5200) in South Korea. Cases of incident HCC were forecast to increase by 65% (Hong Kong), 80% (Singapore and South Korea) and 85% (Taiwan) during this time period. By 2030, incident cases ranged from 150 (90-250) cases in Hong Kong to 520 (300-900) cases in South Korea.

3.5 | Mortality

In the NAFLD population, annual liver-related deaths are estimated to increase 75% (Hong Kong), 90% (South Korea) and 100% (Singapore and Taiwan) (Table 2). Total deaths in the NAFLD
population in 2030 (background and NAFLD-related) ranged from 20,500 deaths in Singapore to 170,000 in South Korea. As a proportion of total deaths, NAFLD liver deaths accounted for an increasing proportion over time in all areas ranging from 1% to 3% of total deaths.

### DISCUSSION

This analysis shows that NAFLD will continue to represent a growing threat to liver health in the Asia Pacific region. Given both advancing age and increased duration of the obesity epidemic among...
Asian populations, NAFLD, NASH and other facets of metabolic syndrome will present an increasing burden on health systems. Already, over half of the global population aged ≥60 years resides in Asia,\(^4^6\) Obesity rates may be stabilising,\(^4^3\) but young people in the region are experiencing historically unprecedented levels of obesity.\(^4^4\) In the four areas studied, the population with diabetes is projected to increase 17% (Taiwan)-24% (Singapore) between 2019 and 2030.\(^4^5\) In Singapore, the adult prevalence of diabetes was projected to more than double from during a longer time period from 7.3% in 1990 to 15% in 2050.\(^4^6\) Individuals in the region develop diabetes at lower rates,\(^4^7\) leading to increased duration of disease and resulting complications.\(^4^8\) NASH may already be increasing as an aetiology of HCC in the region.\(^4^9\) \(^5^0\) While some of this change is due to decreases or stabilisation in the number of individuals impacted by viral hepatitis, the growth is also driven by demographic factors as well as the epidemic of metabolic syndrome.

The current analysis utilised both literature review and expert interviews to design the model and validate model outputs. Longitudinal trends in adult obesity levels, including estimates from national health surveys\(^2^9\) and NCD-RisC were used.\(^1^9\) Among the populations included in this analysis, the period of fastest growth in obesity has already passed and future growth in at-risk populations including obese and diabetic persons remains uncertain.

Even if further increases in obesity are halted, morbidity and mortality related to NAFLD will continue to increase for decades. By 2050, over 40% of the population in these areas will be aged ≥60 years,\(^4^2\) and an unknown number of advanced liver disease cases attributed to viral hepatitis could have NAFLD as an unrecognised contributor. \(^5^1\) Identifying NAFLD cases at greatest risk for disease progression is critical for reducing disease burden in the region. Better diagnostic technologies are also needed to differentiate the aetiology of fibrotic liver changes. In Singapore, it was estimated that approximately 90% of cirrhosis cases classified as cryptogenic could be NAFLD-related,\(^5^1\) and an unknown number of advanced liver disease cases attributed to viral hepatitis could have NAFLD as an unrecognised contributor.

The NAFLD epidemic in the Asia-Pacific region differs from Western countries, in that a greater portion of cases may be classified as...
non-obese NAFLD (BMI <25) and lean NAFLD (BMI <23) while still exhibiting the characteristics of obese NAFLD, including metabolic disease and insulin resistance. Among persons in the region with BMI <25, an estimated 7%-19% have NAFLD. Differences in the pathophysiology and prognosis of NAFLD cases should be further researched to better identify cases that are at most risk of disease progression. Persons with diabetes represent a substantial portion of the NASH population and should be a focus of screening and diagnostic efforts. Projected increases in total modelled NAFLD cases are lower than estimated growth of diabetes. More research should be done to correlate increased rates of diabetes in general populations with late stage liver outcomes.

Disease risk varies between groups within the areas studied and should be a focus of further research. Differences between groups may partially be the result of genetic factors, including additive effects from risky variants of PNPLA3 and TM6SF2 that influence metabolic phenotype and the severity of NAFLD. These heterogenous populations will have different risk profiles with BMI cut-off levels predictive of health risks that vary between ethnic groups. In this analysis, a higher BMI cut-off level was selected for Taiwan than for the other areas based on national survey guidelines. As NAFLD incidence trends were extrapolated based on prevalence of adults above the cut-off level, using a higher threshold resulted in relatively greater increases in NAFLD incidence in recent years as the prevalence of more severe obesity has increased faster than overall obesity and overweight (Figure 2).

One challenge to modelling NAFLD is inconsistent definitions of disease across studies conducted in general populations, with potential failure to identify large portions of NAFLD cases. Estimates of disease burden are usually based on historical data that do not represent the current situation in an epidemic of increasing obesity and diabetes, and ongoing increase in childhood obesity. A lack of consistent diagnostic measures mean that reported NAFLD prevalence rates vary between studies. NASH can be histologically detected in some NAFLD cases with normal liver enzyme measures. However...
Figure 2. Age distribution of prevalent NAFLD cases—Hong Kong, Singapore, South Korea and Taiwan, 2019-2030. NAFLD, non-alcoholic fatty liver disease.
staging of fibrosis alone is predictive of long-term outcomes and non-invasive tests such as transient elastography have been used to estimate fibrosis stage among general populations in the region.

Results of analyses demonstrate growing disease burden associated with NAFLD and NASH, following the trajectory of increasing obesity both regionally and globally. The World Health Organization has called for a halting of further increases in the prevalence of diabetes and obesity, and have set a development goal to reduce premature mortality from noncommunicable diseases by one third before 2030. Intervention is needed to slow the growth in obesity and metabolic syndrome, especially among young people. While lifestyle modifications among adults can result in remission of NASH and fibrosis regression, further research into therapeutic options should be considered to avert the coming epidemic of NAFLD-related liver disease.

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AUTHORSHIP

Guarantor of the article: Chris Estes is guarantor of the article.

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**APPENDIX 1.**

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