Management of Instrument Separation: A Case Series

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Abstract

Background: During routine endodontic therapy, a clinician may encounter many procedural errors which alter the course and outcome of treatment. One of the most frequent types of procedural error is instrument separation. A separated instrument prevents complete cleaning and shaping of the root canal. Hence, every attempt must be made to retrieve the broken instrument. The clinician has to evaluate the options of attempting retrieval, and bypassing or leaving the fragment as it is. There are various instrument retrieval kits and chairside techniques available for this purpose.

Case description: The present case series describes the management of a separated rotary file and a separated bur head from the root canals of mandibular second molar and maxillary canine, respectively. A 14-year-old female patient undergoing root canal treatment in relation to 47 had an accidental breakage of ProTaper gold F2 rotary file in the apical third of distal canal of 47. Attempts were made to retrieve the instrument with ultrasonically activated files under dental operating microscope and was successfully managed. A 47-year-old female patient undergoing root canal treatment in relation to 13 had an accidental blockage of the canal with 169L carbide bur in the apical third of canal. The fractured fragment was retrieved with file braiding technique.

Conclusion: This case series has described conservative and simple techniques for removal of fractured instruments from the root canals of an anterior and posterior tooth.

Keywords: 169L tungsten carbide bur, Case series, Distal canal, File braiding technique, Instrument separation, Magnification, ProTaper gold F2, Ultrasonics.

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Background

Accidental breakage of instruments can occur during root canal treatment, the management of which decides the success of the treatment. Iatrogenic inclusion of various objects such as absorbent points, burs, files, glass beads, and amalgam or gold fillings has been reported inside the root canals.¹–⁶ Root canals can be blocked by the person himself by inserting metallic objects like pins, needles, or wooden tooth picks. A separated instrument prevents complete debridement and sealing of the root canal system. Every attempt must be made to retrieve the broken instrument. Retrieval can be done manually or with specialized instrument retrieval kits. Manually with chairside techniques such as wire-and-loop method, file-braiding technique, hypodermic needle, and glue technique. Instrument retrieval kits are Masserann kit, Instrument Removal System kit, Terauchi File Retrieval kit, and Canal Finder system.⁷ The use of specialized ultrasonic tips under dental operating microscope enables precise use of ultrasonic, avoiding unnecessary dentin removal thereby increasing the success rate by 67–95%.⁸ Another method for retrieval is electrochemical induced dissolution of fractured instrument. The present case series describes the management of a separated bur head and a rotary file from the root canals of maxillary canine and mandibular second molar, respectively.

Case Description

Case 1

A 14-year-old female patient reported to the department of conservative dentistry and endodontics with the complaint of pain in lower right back tooth since 2 days. After clinical and radiographic examination, case was diagnosed as symptomatic irreversible pulpitis with apical periodontitis in relation to 47 (Fig. 1).
Root canal treatment was planned on 47. Access opening and instrumentation was done up to 20 size K file followed by rotary instrumentation with PROTAPER GOLD rotary files. While instrumenting the distal canal a 5 mm segment of the rotary file F2 got separated. Radiograph revealed that the fractured segment was in the apical third of distal canal of 47 (Fig. 2). The fractured segment was viewed under dental operating microscope (Fig. 3). K files were sequentially used to bypass the separated file (Fig. 4). Attempting to retrieve the segment further pushed it beyond the apex (Fig. 5). The Woodpecker ultrasonic system with ultrasonic U file no. 20 and no. 25 size (Fig. 6) was used at low power setting and made to contact the fractured instrument and vibrate. Ultrasonically activated files with water coolant were used to loosen the fragment from the inner dentin. Intermittent irrigation was done with normal saline. Once the instrument was set loose within the canal, the instrument was flushed out with normal saline. Radiograph was taken to confirm removal of instrument (Figs 7 and 8). Obturation was completed on subsequent appointment (Fig. 9).

**Case 2**

A 47-year-old female patient reported to the department of conservative dentistry and endodontics with the complaint of pain in relation to upper front teeth since 2 weeks. On clinical examination, deep dentinal caries was seen on distal aspect of 13 and partially dislodged amalgam restoration with secondary caries in relation to 14. The tooth 13 had mild tenderness to percussion and had no pain on palpation. On radiographic examination,
Radiolucency was seen on distal aspect of 13 suggestive of deep caries, no periapical changes noted (Fig. 10). Case was diagnosed as symptomatic irreversible pulpitis with apical periodontitis in relation to 13. Root canal treatment was planned for 13 and 14.

On the first visit, root canal treatment was initiated on 13 under local anesthesia and rubber dam isolation, access cavity prepared and biomechanical preparation completed. On second visit, during access cavity refinement there was an accidental breakage of the 169L tungsten carbide bur within the tooth. While trying to remove the separated bur, it was pushed further toward the apex. Radiograph revealed that bur was at the junction of middle and apical third of the root canal. The fractured segment in the canal was about 2.5 mm long (Fig. 11)

Gentle and careful instrumentation enabled the fragment to be bypassed with K-file up to 20 size to the full working length (Fig. 12). Retrieval was tried with indirect ultrasonic vibrations applied to the handle of bypassed K-file, but it failed to deliver the instrument out of the canal. Two new Headstrom files of size 15 and 25 were used to bypass the bur fragment buccally and lingually and were engaged as deep as possible, twisted clockwise using the file braiding technique. Braiding of these files and a short outward pull resulted in the instrument being removed from the canal (Figs 13 and 14). Radiograph was taken to confirm the patency of the canal. Cleaning and shaping were performed manually, and obturation was performed with gutta-percha using cold lateral compaction technique and access cavity was restored with resin composite. Root canal treatment of 14 was completed on subsequent appointment (Fig. 15). The patient was asymptomatic during the 6-month follow-up period (Fig. 16). Unfortunately, patient failed to report for further follow-ups.

**Discussion**

Iatrogenic mishaps can occur during root canal treatment either due to anatomical variation of tooth or due to faulty instrumentation technique. The separation of nickel–titanium rotary instruments was reported to range between 1.3% and 10%, whereas separation rates of stainless steel instruments reported to range between 0.25% and 6%. There are many reasons for separation of rotary files but most common reasons are cyclic fatigue and torsional failure. Separated instrument in the root canal may not directly compromise the prognosis of the tooth. Today, separated instruments can usually be removed due to technological advancements in vision with the help of a dental operating microscope and ultrasonic instrumentation. The use of microscope guides the instrument retrieval and minimizes the damage to the canal dentin. According to Nevares et al., when the separated fragment was visible with a
microscope, the success rate of retrieval was 85.5% in comparison with when the fragment was not visible wherein the success rate was 47.7%. The use of ultrasonics in endodontics was first described by Richman in 1957. The contra-angled design of ultrasonic tips and availability of different lengths and sizes of ultrasonic files enable its use in deeper parts of the canal. Instrument retrieval kits are available such as Masserann kit, Terauchi file Retrieval kit, and Canal Finder system. However, these devices are very expensive and usually involve removal of a considerable amount of dentin which
could weaken the roots. The use of specialized ultrasonic tips under dental operating microscope under high-power magnification can overcome the problem of excessive removal of dentin.

Carbide burs have largely replaced stainless steel burs. They are much harder than steel and less subjected to dulling during cutting but it is also more brittle. Carbide head is attached to a steel shank and neck by soldering, which makes them more prone to fracture. Fracture in bur head can be related to several factors, such as repeated use of the same instrument, and the operator’s inexperience. The positive rake angle of carbide burs is attributed to decreased life of the bur. Although Masserann kit has shown successful results for fragment removal, it requires a large loss of root canal dentin. Thus, it could result in perforation or fracture of narrow roots. Chemical dissolution of bur is possible using chemical agents like iodine trichloride, nitric acid, hydrochloric acid, and sulfuric acid. These methods may help in achieving intentional corrosion of the metal objects but could be irritant to the tissues.

In the second case, it was possible to bypass the fractured instrument; hence, there was greater chances for retrieval with braiding technique. Braiding is a simple technique that can be used to remove fractured instruments from deeper in the root canal. In file-braiding technique, two or three different sizes of new H-files were gently screwed into the canal alongside of the fragment, wound around each other and withdrawn together with an outward stroke. The object should be gripped by the files and removed.

There are various factors that may contribute to the successful management of fractured instruments within root canals. The success rate in maxillary teeth is found to be higher than in mandibular teeth. Studies have shown that NiTi instruments fractured mostly in canals with severe curvature. Location of the fragment in the canal is another factor. Fragments located before the root canal curvature were removed completely. The length of fragment also tends to affect the success rate. Fragments shorter than 5 mm present the lowest success rate. When conservative management of a separated instrument fails and clinical and/or radiographic follow-up indicates presence of disease, surgical intervention may be warranted if the tooth is to be retained. The broken instrument itself is not a direct cause of treatment failure but rather an indirect one, because it may have prevented adequate cleaning, shaping, and filling of root canal. Therefore, the therapeutic goal is to either retrieve or bypass it in order to get access to the uncleaned portion of the root canal.

**Conclusion**

The best antidote for a separated instrument is prevention. However, on occasion of an instrument breakage, it is preferable to remove the fragment and pursue treatment. But in spite of the best existing technologies and techniques, the broken file segment may not be retrieved. In these instances, the instrument may be bypassed. In the presence of clinical symptoms and/or radiographic pathology, surgery or extraction may be the treatment option.

**Clinical Significance**

Even with utmost care, instrument separation is unavoidable in clinical practice. There are three options left to the clinician once a separation occurs. They are to bypass, retrieve, or leave the fragment within the canal. Today, separated instruments can be removed due to technological advancements like dental operating microscope and ultrasonic instrumentation.

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