In Vitro Regeneration of Cephalotus follicularis

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Abstract. To establish a mass micropropagation procedure for Cephalotus follicularis, the effects of varying the strengths of solid Murashige and Skoog (MS) medium were investigated using subcultured shoot explants. After a 60-day primary culture from root mass, the regenerated shoot explants were subcultured every 60 days in solid MS medium. To facilitate shoot proliferation, liquid MS medium was applied with or without exogenous auxin and cytokinin. Our results demonstrate that shoot proliferation and development of C. follicularis explants were obtained in one-fifth or one-tenth strength macronutrients and full-strength micronutrients. Successful shoot proliferation and development of C. follicularis explants were obtained in one-fifth or one-tenth modified liquid MS medium without auxin and cytokinin or with addition of 5 μM indole-3-acetic acid/1 μM N6-benzyladenine for 45 days. The liquid medium consistently produced more explants than the solid medium and shortened the culturing time. Plantlets cultivated in hormone-free one-fifth MMS medium developed greater root systems. Using the liquid culture we established, vigorous plants with extensive roots were obtained within 4 months. Plant survival in the greenhouse reached 100%.

Carnivorous plants can live in soil with low levels of mineral nutrients (Lowrie, 1998), because most species obtain a substantial nutrient supply by trapping and digesting insects and small animals. Carnivory has been documented in at least nine families and ≈500 species in the world (Lowrie, 1998). The carnivorous Venus fly trap (Dionaea muscipula Ellis), which belongs to the monotypic genus Dionaea of the Droseraceae family, is a perennial plant indigenous to bogs in coastal areas of North and South Carolina and has also been introduced in Florida (Culham and Gornall, 1994). Micropropagation allows the production of a large number of plants and is a useful tool for producing carnivorous plants and their byproducts. For example, naphthoquinones, which are traditional remedies for dry and irritating coughs, can be produced and extracted from cell suspensions and in vitro cultures of Venus fly trap (Hook, 2001). Stable in vitro plantlet regeneration of the Venus fly trap has been achieved using floral stalk explants (Teng, 1999), and an in vitro micropropagation method was established by shoot culture (Jang et al., 2003). Pingüicula lusitanica L., a rare insectivorous plant with pharmacological value and limited reproductive capacity, was also efficiently propagated in vitro (Gonçalves et al., 2008). Propagation of Nepenthes khasiana Hooker, an endangered medicinal plant and the only insectivorous pitcher plant of India, was propagated through enhanced axillary branching in vitro (Latha and Seeni, 1994).

Adams et al. (1979) described a method for propagation of Cephalotus follicularis by shoot tip culture and increased clonal multiplication using half-strength Linsmaier-Skoog (LS) medium (Linsmeier and Skoog, 1965).

Cephalotus is a genus of flowering plants belonging to the monotypic family Cephalotaceae. Cephalotus follicularis Labill., an attractive insectivorous plant endemic to southwestern Australia, has two leaf forms: simple lanceolate leaves and developed pitchers. The flower of C. follicularis has six ovate-elliptic sepals, 12 filaments with mauve stamens, and six pale green flask-like ovaries (Lowrie, 1998). The haploid chromosome number of C. follicularis is uniform (n = 10) regardless of population or habitat (Keighery, 1979). Cephalotus is an outbreeding perennial but grows slowly and takes many years to reach flowering age. Propagation through seed is slow, and seed stratification is required. Cephalotus follicularis can be regenerated from sections of root mass, a characteristic used by horticulturists for vegetative propagation; however, the number of plantlets that can be produced this way is limited. Plant tissue culture is a powerful tool for propagation of rare species, yet only a few studies of C. follicularis tissue culture have been reported.

In the propagation of the C. follicularis plantlets, half-strength liquid LS medium resulted in a 10-fold increase in a 6-month period (Adams et al., 1979). The LS medium contains the same macroelements as the Murashige and Skoog (MS) medium but only has supplements of 100 mg L−1 myoinositol and 0.4 mg L−1 thiamine HCl (Linsmeier and Skoog, 1965). The goal of this study was to develop an effective method of mass micropropagation of C. follicularis.

Materials and Methods

Plant material and primary culture. An in vitro culture of C. follicularis was generated using a plant purchased from an agricultural market in Taiwan. To generate a primary culture, segments of root mass were surface-sterilized with 75% (v/v) ethanol for 30 s and a 0.15% sodium hypochlorite solution for 30 min. After thoroughly rinsing with sterile double-distilled water, the root segments were cultivated and shoot explants were generated within 60 d culture in a modified MS (MMS) basal medium (Murashige and Skoog, 1962) containing one-tenth strength macroelements and full-strength microelements of MS salts supplemented with myoinositol (100 mg L−1), nicotinic acid (1 mg L−1), pyridoxine HCl (1 mg L−1), thiamine HCl (10 mg L−1), sucrose (20 g L−1), phyto agar (8 g L−1), and with no plant hormone. The pH of this modified medium (one-tenth MMS medium) was adjusted to 5.7 with 0.1 N KOH and HCl before autoclaving for 20 min at 121 °C. The shoot explants were maintained by periodic subculture in this medium in 40 × 150-mm culture tubes under a 16-h light/8-h dark photoperiod at 22 ± 1 °C with light irradiance of 32 to 36 μmol·m−2·s−1 for 60 d.
Modification of the Murashige and Skoog medium strength. The MS basal medium was modified with different strengths (1, half, one-fifth, and one-tenth) of macromolecules and full-strength microelements of MS salts. All other supplements, as previously described, were added into each of the media and adjusted to pH 5.7 before autoclaving. Explants obtained from the primary culture were subcultured into 600-mL culture flasks for 60 d under the same growth conditions. Each treatment consisted of three replicate flasks, each with 10 to 13 explants. At the end of 60 d, shoot proliferation was evaluated to obtain percent survival. Survival was recorded when explants remained green and proliferated, whereas failure to survive was recorded when explants turned brown and stopped growing.

Chlorophyll content measurement. Samples, each containing four shoot explants (∼0.35 g), were collected from MS media of different strengths, weighed, quickly frozen in liquid nitrogen, and stored at −80 °C before analysis. The experiment was replicated three times. Each sample was homogenized in 1.0 mL of 80% (v/v) acetone using a pestle in an Eppendorf tube. After removing cellular debris by centrifugation, the supernatant containing chlorophyll was diluted 1:10 (v/v) with 100% (v/v) acetone in a 15-mL tube. Absorption at 663 and 646 nm was measured for each sample using a spectrophotometer. Chlorophyll concentrations were calculated as follows: chlorophyll concentration (mg mL⁻¹) = chlorophyll a (12.5 × A663–2.25 × A646) + chlorophyll b (18.29 × A646–4.58 × A663) (Hanfrey et al., 1996). Total chlorophyll content (mg g⁻¹) was calculated as chlorophyll concentration (mg mL⁻¹) × volume (mL)/fresh weight of sample (g).

Establishment of liquid culture. The modified liquid MS (MLMS) medium contained one-eighth or one-tenth strength macromolecules and full-strength microelements of MS salts supplemented with myo-inositol (100 mg L⁻¹), nicotinic acid (1 mg L⁻¹), pyridoxine HCl (1 mg L⁻¹), thiamine HCl (10 mg L⁻¹), sucrose (20 g L⁻¹), and 2-N-morpholinoethanesulfonic acid (MES) (500 mg L⁻¹). The medium contained MES to maintain a stable pH. Each sample of 2.0 g explant from the primary culture was subcultured in 30 mL one-tenth MLMS medium without plant hormone in a 125-mL conical flask on an orbital shaker at 120 rpm under a 16-h light/8-h dark photoperiod at 22 ± 1 °C with light irradiance of 56 to 60 μmol m⁻² s⁻¹. After 60 d, plantlets with adventitious roots were removed from the medium and washed gently with tap water. Plantlets were then grown in pots with sphagnum moss and covered with transparent plastic bags to maintain high humidity for 2 weeks in a growth chamber for acclimation.

Analysis of nutrient contents. Explants cultured in various strengths of MS media for 30 d were harvested and dried in an oven at 180 °C for 4 h. The carbon, hydrogen, and nitrogen elemental analysis was performed using each dried sample of 2 mg on a FlashEA CHN 1112 analyzer (Thermo Electron Corporation, MA). Each sample of 5 mg dried explants was extracted in 3 mL acidic buffer [1/4 (v/v) HNO₃ and 3/4 (v/v) HCl] with a high-pressure container at 110 °C for 1 h. After cooling down, 5 mL of 0.6 M H₂BO₃ was added and the solution was collected.
through filter paper. The solution was adjusted to a final volume of 25 mL with sterile water to measure potassium, calcium, and magnesium elements using a Z-8200 polarized Zeeman atomic absorption spectrophotometer (Hitachi Ltd., Tokyo, Japan).

Statistical analysis. The effects of various MS medium concentrations on the survival percentages and chlorophyll contents of explants were analyzed with one-way analysis of variance (ANOVA) to assess treatment differences. Effects of IAA and BA on liquid culture of *C. follicularis* were subjected to two-way ANOVA assay. Differences among treatment means were analyzed with parameter estimation to fit a model using the free statistical software R (http://www.r-project.org).

Results

A primary culture of *C. follicularis* was established after incubation of explants from segments of root mass in one-tenth MMS medium for 60 d. The explants were stably maintained by subsequent subculture in one-tenth MMS medium. Our results demonstrate that shoot proliferation of *C. follicularis* explants is greatly influenced by the strength of the MS medium (Fig. 1). Higher survival was observed in half-strength MMS medium (88.4%) or one-fifth MMS (94.4%) or one-tenth MMS medium (94.2%) than in MS (48.5%, *P* < 0.05). Shoot explants cultured in full-strength MMS became dark green and then turned brown and wilted. Moreover, an accumulation of brownish spots was observed in the MS and half-strength MMS medium. Leaves of explants cultured in full-strength MS medium became dark green and then turned brown and wilted. Moreover, an accumulation of brownish spots was observed in the MS and half-strength MMS medium. Leaves of explants cultured in one-fifth MMS or one-tenth MMS medium were green and developed normally. Our data indicated that explants cultured in one-fifth MMS or one-tenth MMS medium were green and developed normally. 

The chlorophyll contents of explants cultured for 30 d (Fig. 3) were similar to those cultured in one-fifth MMS or one-tenth MMS medium (198.6 mg or 135.8 mg, *P* < 0.05). Leaves of explants cultured in full-strength MS medium in our preliminary test. A two-way analysis of variance (ANOVA) to assess treatment differences. Effects of IAA and BA on liquid culture of *C. follicularis* were subjected to two-way ANOVA assay. Differences among treatment means were analyzed with parameter estimation to fit a model using the free statistical software R (http://www.r-project.org).

Fig. 3. Effects of Murashige and Skoog (MS) medium concentration on growth (A) and chlorophyll accumulation (B) of *C. follicularis* explants in various strength of MS media for 30 d. Values in each graph column followed by different letters are significantly different (*P* < 0.01) according to one-way analysis of variance. Bar = 1 cm.

Table 1. Mean nutrient contents ± sd of *C. follicularis* explant cultured in various strengths of modified Murashige and Skoog (MMS) medium for 30 d.

| MS strength     | Nitrogen (mg g⁻¹) ±sd | Carbon (mg g⁻¹) ±sd | Hydrogen (mg g⁻¹) ±sd | Potassium (mg g⁻¹) ±sd | Magnesium (mg g⁻¹) ±sd | Calcium (mg g⁻¹) ±sd |
|-----------------|------------------------|----------------------|------------------------|------------------------|------------------------|------------------------|
| MS              | 63.98 ± 1.91          | 477.07 ± 2.70        | 57.74 ± 0.94           | 49.59 ± 0.24           | 6.65 ± 0.07            |
| Half-strength MMS | 65.36 ± 0.58        | 476.04 ± 3.62        | 56.97 ± 0.56           | 35.79 ± 0.25           | 1.47 ± 0.02            |
| One-fifth MMS   | 59.85 ± 1.34          | 480.81 ± 1.60        | 55.63 ± 0.64           | 23.7 ± 0.02            | 7.17 ± 0.03            |
| One-tenth MMS   | 48.23 ± 0.73          | 481.74 ± 0.76        | 55.16 ± 0.89           | 29.33 ± 0.20           | 6.35 ± 0.03            |

The different superscript letters in the same column represent significant difference (*P* < 0.05) in the nutrient content.

Table 2. Effects of Murashige and Skoog (MS) strength and hormone conditions on modified liquid MS culture of explants analyzed by two-way analysis of variance. No interaction was found between the two factors, namely, MS strength and hormone condition.
Table 3. Comparison of the effects of Murashige and Skoog (MS) strength and hormone condition on the growth of *C. follicularis* explants in modified liquid MS (MLMS) culture.  

| Treatments | One-fifth MLMS | One-tenth MLMS | Data means of fresh wt (g) | Fitted means of fresh wt (g) |
|------------|----------------|----------------|---------------------------|----------------------------|
| Without IAA/BA (b1) | 6.794 ±0.591 | 5.879 ±0.591 | 7.015 | 6.568 |
| 1 μM IAA/1 μM BA (b2) | 5.390 ±0.591 | 4.475 ±0.591 | 5.266 | 4.600 |
| 1 μM IAA/5 μM BA (b3) | 5.333 ±0.591 | 4.418 ±0.591 | 5.021 | 4.730 |
| 5 μM IAA/1 μM BA (b4) | 6.467 ±0.591 | 5.552 ±0.591 | 6.681 | 5.338 |

**Model assignment**

| Treatments | One-fifth MLMS | One-tenth MLMS | Estimated parameters |
|------------|----------------|----------------|----------------------|
| Without IAA/BA (b1) | μ | μ + a | μ = 6.794 |
| 1 μM IAA/1 μM BA (b2) | μ + b | μ + a + b | a = -0.915 |
| 1 μM IAA/5 μM BA (b3) | μ + c | μ + a + c | b = -1.404 |
| 5 μM IAA/1 μM BA (b4) | μ + d | μ + a + d | c = -1.461 |
| Comparison | a1b1 | a1b4 | a2b1 | a2b4 | a1b2 | a1b3 | a2b2 | a2b3 |
| a1b1 | ** | | | | | | | |
| a1b4 | ** | | | | | | | |
| a1b2 | ** | | | | | | | |
| a1b3 | ** | | | | | | | |
| a2b1 | ** | | | | | | | |
| a2b4 | ** | | | | | | | |
| a2b2 | ** | | | | | | | |
| a2b3 | ** | | | | | | | |

*(Each sample contained 2 g starting explants at 0 d. Fresh weights (mean ± confidence interval) of the explants were measured after 45 d of culture. The fitted mean was calculated with a model and estimated parameters using the free statistical software R. The one-fifth and one-tenth MLMS media are indicated by “a1” and “a2” and the four hormone conditions are “b1” to “b4.” In the model, parameter μ is the mean of a1b1; parameter a is the effect of change from a1 to a2; parameters b, c, and d are the effects of changes from b1 to b2, b1 to b3, and b1 to b4, respectively. Differences between each two treatments are shown in the comparison matrix. *: Statistically significant differences of *P* < 0.05 and **: *P* < 0.01, respectively. IAA = indole 3-acetic acid; BA = N6-benzyladenine.)*

ANOVA was applied to analyze the effects of MS strength and hormone condition on *C. follicularis* shoot proliferation; no interaction was found between the two factors, namely, MS strength and hormone condition (Table 2). Thus, the effect of each treatment was compared using a model without an interaction term to fit the treatment means. Table 3 describes the treatment conditions, fitted means, data means, model assignment, parameters estimation, and a comparison matrix showing the significance of differences between treatments at *P* < 0.05 or 0.01. Successful shoot proliferation and normal development of *C. follicularis* were obtained without exogenous auxin and cytokinin (Fig. 4A) or with the addition of 5 μM IAA/1 μM BA (Fig. 4D). Under these conditions, shoot explants exhibited more vigorous growth and fresh weight increased from 2.00 to 6.79 g ± 0.59 (mean ± confidence interval) in hormone-free medium and to 6.47 g ± 0.59 (mean ± confidence interval) with the addition of 5 μM IAA/1 μM BA (Table 3). Fresh weights of shoot explants grown in media with 1 μM IAA/1 μM BA (Fig. 4B) or with 1 μM IAA/5 μM BA (Fig. 4C) were 5.39 g ± 0.59 or 5.33 g ± 0.59 (Table 3). The liquid medium remained clear during the 45 d in culture, suggesting only a few or no phenolic compounds secreted from explants. Liquid medium containing 1 μM IAA/1 μM BA (Table 2; Fig. 4B) or 1 μM IAA/5 μM BA (Table 2; Fig. 4C) was less effective for shoot proliferation and the medium turned a brown or dark brown color after 2 weeks, indicating secretion of phenolic compounds from the explants. A significant difference (*P* < 0.05) in effectiveness was found between the one-fifth MLMS and one-tenth MLMS medium (Table 2). The effects of exogenous auxin and cytokinin were similar in one-fifth MLMS and one-tenth MLMS medium (Table 2).

Multiple shoots were divided into single plantlets after subculture for 45 d in one-fifth MLMS medium; the separated shoots produced extensive root systems in one-fifth MMS solid medium without plant hormone after culturing 60 d (Fig. 4E–F). Plantlets were transferred to pots containing sphagnum moss after washing with tap water to remove residual agar. During an acclimation period of 2 weeks in a growth chamber, the plants were covered with transparent plastic bags to ensure high humidity. The growth chamber was maintained at 25 to 28°C with a 16-h light/8-h dark photoperiod of 56 to 60 μmol·m⁻²·s⁻¹ light irradiance. Four weeks after transfer to the greenhouse, survival reached 100% and plants exhibited vigorous growth (Fig. 4G–H). The proliferation rate of shoot explants was 3.5-fold in one-fifth MLMS medium (from ~2 g to ~7 g) and twofold in one-fifth MMS medium (from ~2 g to ~4 g). Thus, the proliferation of shoot in liquid medium produced 18.8-fold as many explants of solid medium in a 6-month period (Table 4, Step 2A versus 2B). This study describes an efficient protocol for mass propagation of *C. follicularis.*
Table 4. An efficient protocol for mass propagation of *C. follicularis*.

| Step | Procedure | Time course and proliferation rate |
|------|-----------|-----------------------------------|
| 1    | Establishment of the primary culture: explants were obtained from segments of rootstock in one-tenth MMS medium | Primary culture of explants was established after 60 d incubation |
| 2A   | Shoot propagation in liquid medium: explants were subcultured in one-fifth or one-tenth MLMS without hormone or with the addition of 5 μM IAA/1 μM BA | Explants in MLMS were subcultured every 45 d; with the proliferation rate of 3.5-fold (from 2 g to 6.68 to 7.01 g. Table 2), explants in MLMS increased 150-fold in a period of 6 months (3.5^150) |
| 2B   | Shoot propagation in solid medium: explants were subcultured in one-fifth MMS or one-tenth MMS medium without hormone | Explants in MMS were subcultured every 60 d; with the proliferation rate of twofold (from 2 g to 4 g, Fig. 1), explants in MMS increased eightfold in 6 months (2^8) |
| 3    | Root induction: adventitious roots were induced by culturing shoot explants on one-fifth MMS without hormone. | The root system was well developed at 60 d after culturing in one-fifth MMS. |
| 4    | Acclimation of plantlets: plantlets were transferred to pots and acclimatized in a growth chamber | The acclimation process for the plantlets was 2 weeks in a growth chamber |
| 5    | Maturation of plants: plantlets were grown in natural environment | Plantlets were transferred to a greenhouse and reached mature stage in 1 year |

MMS = modified Murashige and Skoog medium; MLMS = modified liquid Murashige and Skoog medium; IAA = indole 3-acetic acid; BA = N6-benzyladenine.

Discussion

Our results show that *C. follicularis* grows poorly in full-strength MS medium (Fig. 1; *P* < 0.05), which is reasonable given that carnivorous plants appear adapted to grow in soils with a low nutrient content, particularly nitrogen. Other studies have had similar results, for example floral stalk explants of Venus fly trap were more successfully induced in half-strength MS medium (same as half-strength MMS in this article) than in MS medium (Teng, 1999), and shoot proliferation was more effective in one-third MS or one-sixth MS medium than in MS medium (Jang et al., 2003). It has also been reported that shoot proliferation of *C. follicularis* was better in half-strength LS medium than in full-strength LS medium (Adams et al., 1979). In our *C. follicularis* culture, the half-strength MMS or one-fifth MMS or one-tenth MMS medium provided better shoot proliferation than MS medium (Fig. 1). Our results agree with previous findings (Adams et al., 1979; Goncalves et al., 2008; Jang et al., 2003; Teng, 1999) that the macronutrient content of the growing medium should be reduced to cultivate vigorous carnivorous plants. The hormone-free one-fifth or one-tenth MLMS medium is sufficient to effectively propagate vigorous shoot explants; this application significantly lowered the nutrient requirement and increased the shoot proliferation rate of *C. follicularis* (Table 4).

Nitrogen content of MS medium was five times that of one-fifth MMS medium. Yet nitrogen content of explants in one-fifth MMS medium was only 8% lower than that in MS medium, indicating that the insectivorous plant *C. follicularis* obtained sufficient macronutrients in one-fifth MMS medium. Although slightly decreased with reducing supply, potassium content of explants in one-fifth MMS medium was only 32% lower than that in MS medium. In our study, manganese and calcium content of explants in one-fifth MMS medium was 30% and 8% higher than that in MS medium, respectively, indicating an efficient uptake of nutrients by *C. follicularis*. The one-fifth MMS medium was the best medium for *C. follicularis* culture based on survival and nutrient content data (Figs. 1 and 3; Table 1).

Reduced growth in plantlets was caused by exogenous application of 1 μM IAA/1 μM BA (Fig. 4B) and 1 μM IAA/5 μM BA (Fig. 4C). Abnormality of the explants persisted even after transferring to hormone-free medium and culture for 4 months. However, plantlets grew normally with the addition of 5 μM IAA/1 μM BA. Apparently, exogenous application of plant hormones is not required for *C. follicularis* tissue culture.

Explants cultured on MS or half-strength MMS initially appeared dark green and then turned brown and wilted, suggesting that the full-strength MS nutrients might have overloaded the plant system with some of the essential nutrients like nitrogen and potassium and cause plant death as a consequence. Thus, the nutrients provided by one-fifth or one-tenth MMS are sufficient for plantlet growth during early stages of propagation in vitro. Our results lead to the conclusion that hormone-free one-fifth MLMS or one-tenth MLMS medium is the most effective suspension medium for *C. follicularis* micropropagation.

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