Using LBB Tools to Assess Miter Squid Stock in the Northeastern South China Sea

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Based on length frequency data of miter squid (Uroteuthis chinensis) collected in the northeastern South China Sea in 1975–1977, 1997–1999, and 2018–2019, asymptotic length, optimal length at first capture, relative mortality, and relative biomass of the stock were estimated using length-based Bayesian biomass estimation (LBB). The LBB-estimated asymptotic length for 2018–2019 was smaller. Optimal lengths at first capture for the later far exceeded average lengths in catches because of a major increase in fishing intensity. Between 1975 and 1977, relative total mortality (Z/K) was low, but it increased in the latter two periods, while relative natural mortality (M/K) showed a downward trend. Relative biomasses (B/B0 and B/Bmsy) indicated that the stock was close to unexploited between 1975 and 1977, but they declined to the levels of 6% and 4% in the later periods, which correspond to growth in fishing horsepower. Indeed, by 2018, fishing horsepower increased by nearly four times the optimal level. The analysis suggests that the stock of miter squid has been overfished since the mid-1980s and is now under heavy fishing pressure. To recover the stock, it is imperative to reduce fishing intensity and enforce size-at-first-capture regulations.

Keywords: length frequency, LBB, data-limitation, stock status, Uroteuthis chinensis, northeastern South China Sea

INTRODUCTION

Fishing activity dates back many centuries in coastal waters, but the exploitation of virtually all coastal stocks started to occur around 1990 (Brander, 2013). Increased fishing intensity affects the life histories of fishes and marine invertebrates (henceforth: fish), leading to rapid declines in fish stocks, and it also impacts entire marine ecosystems (Vincent and Hall, 1996; Pauly et al., 1998; Hutchings, 2000; Kuparinen and Merilä, 2007). Due to the over-exploitation of fish stocks, many governments and non-government organizations (NGOs) agree there is a need for science-based management. Science-based fishery management requires evaluation of sustainable fishery catches based on the existing yield, survey, or life history data of target fish (Dick and MacCall, 2011; Costello et al., 2012; Thorson et al., 2013; Froese et al., 2017). However, most fishery stock assessment methods require numerous parameters to be input for estimation, which limits their broad application. Therefore, fishery stock assessment methods that require inputs
of simple parameters or variables are beneficial for the development of fishery stock assessments (Froese et al., 2018).

The size composition or length frequency distribution of a fish population has long been used as a data source with which to assess stock status for fishery management (Beverton and Holt, 1957; Pauly and Morgan, 1987; Gulland and Rosenberg, 1992; Wang et al., 2012; Froese et al., 2018), and it has also been used as a major (if not the only) data source to assess fisheries in data-limited situations (Dick and MacCall, 2011; Costello et al., 2012; Martell and Froese, 2013; Thorson et al., 2013; Free et al., 2017; Froese et al., 2017, 2018; Zhou et al., 2017). The length-based Bayesian biomass estimation method (LBB) differs from other methods of fishery stock assessment, as it does not require data on age, maturity, recruitment, growth, mortality, catch per unit effort (CPUE), or effort. Instead, the LBB only requires data that represents the length frequency distribution of the evaluated population (Froese et al., 2018). Thus, it is considered a suitable method for stock assessment of the data-limited miter squid fishery in the northeastern South China Sea (neSCS).

Using the LBB method, Baldé et al. (2019) successfully estimated optimal lengths at first capture for two Sardinella stocks in the Senegal waters. Pons et al. (2020) evaluated the performance of three length-only assessment methods in data-limited fisheries, the Length-Based Spawning Potential Ratio (LBSPR, Hordyk et al., 2015), the Length-Based Integrated Mixed Effects (LIME, Rudd and Thorson, 2018), and the LBB. They concluded that, compared with the other two methods, LBB performed better in estimating the depletion levels of heavily and moderately fished stocks, especially for the short-lived species. Estimations using both the LBB and LIME for long-lived species exposed to low fishing mortality generally resulted in biased estimates (Pons et al., 2020; see also ICCAT, 2019). This suggests that LBB would be a suitable method for the assessment of the short-lived, heavily-fished miter squid stock in the neSCS.

The neSCS (also known as the Shantou-Taiwan bank fishing ground or Minnan-Taiwan bank fishing ground) is located in the southwest of the Taiwan Strait (21°50′–23°30′N, 116°00′–119°30′E) at the junction of the East China Sea and the SCS, and it covers an area of about 50 × 10³ km² (Figure 1). The fishing ground is located in a unique geographical location with complex influences from current systems, such as the Zhejiang-Fujian Coastal Current, the Eastern Guangdong Coastal Current, the Kuroshio Current’s SCS Branch, and the SCS Warm Current (Jan et al., 2002; Tang et al., 2002; Hu et al., 2003, 2010; Jiang et al., 2011). The convergence of these currents, the topographic upwellings they induced (Hu et al., 2003), and the influence of tropical cyclones (Qiu et al., 2010) create favorable feeding conditions for marine organisms. Cephalopods are the dominant taxon caught there, and the miter squid Uroteuthis chinensis (Gray) is the major target species of the fishery.

The miter squid belongs to the phylum Mollusca, class Cephalopoda, order Teuthoidea, and family Loliginidae. It is mainly distributed in the continental shelf of the SCS and south-central Taiwan Strait. The miter squid in the Taiwan bank fishing ground is the most abundant, and it supports the largest squid fishery in coastal China. The squids are harvested by jigging, trawl, light purse seine, and light lift net operations. Before and during the 1980s, they were mainly harvested by fishing boats from the Nan’ao County (Figure 1), and the highest landing reached 5.1 × 10⁴ tons in 1985 (Li and Wu, 1988). However, landings have since dropped, and annual landings from this fishing ground were estimated at 2.0–2.5 × 10⁴ tons by the 2000s (Zhang et al., 2008). Studies on miter squid in the neSCS ever involved its biology, stock status, and fishery management (Ou, 1981, 1983; Lan, 1985; Zhang et al., 2008; Chen, 2016), but a few studies focused on its population parameters and stock assessment. Based on length frequency data collected during the periods 1975–1977, 1997–1999, and 2018–2019 in the neSCS, this study estimates the population parameters of the squid and assesses its stock status using the LBB method. The analysis may provide useful information for the management of the fishery and help toward its sustainable exploitation.

MATERIALS AND METHODS

Data Collection

We analyzed length frequency data from the neSCS to assess the stock status of the miter squid in the periods from 1975 to 1977, 1997 to 1999, and 2018 to 2019, respectively. Data for 1975–1977 came from trawl surveys conducted in spring–autumn months and were digitized from a survey report (Investigation Team of Marine Fish Resources of Southern Fujian Fishing Ground (ITMFRSFFG), 1980). The L/F data from 1997 to 1999 were collected in a quarterly trawl survey. Data for 2018–2019 were collected during the implementation of a fishery improvement project (FIP), and the squid samples from commercial catches were supplied by a fish processing factory as coordinated by the China Blue Sustainability Institute; these samples were also collected from trawl fishing. The cod-end meshes of the trawl gears were 6.0 cm, 2.0 cm, and 1.8 cm, respectively, for samples from 1975 to 1977, 1997 to 1999, and 2018 to 2019. The sampling frequency and sample sizes are summarized in Table 1, and details are provided in the Supplementary Material.

During sample collection in 1997–1999 and 2018–2019, all the squids were retained for measurement when <50 squids were captured in any trawl haul; otherwise, 50 squids were collected randomly for subsequent lab measurement. Squids were frozen immediately and stored upon collection, and they were then defrosted and measured in the lab. The mantle length and wet weight were measured to the nearest 0.1 cm and 0.1 g, respectively.

The LBB Method

LBB is a method for assessing the status of a fishery based on relative length. The principle of the LBB method is that the absolute values of age and biomass can be replaced by their relative values. The key formulas of the LBB method in the present analysis are shown here, but details of the specific framework and a full array of formulas of LBB are given in Froese et al. (2018).
Growth in length is expressed by the von Bertalanffy growth function (von Bertalanffy, 1938).

\[ L_t = L_{\text{inf}} \left[ 1 - e^{-K(t-t_0)} \right] \]  

(1)

where \( L_t \) is the mantle length at age \( t \), \( L_{\text{inf}} \) is the asymptotic mantle length, \( k \) is the rate by which \( L_{\text{inf}} \) is approached, and \( t_0 \) is the theoretical age at zero mantle length.

The number of squids surviving to a specific length is estimated by the following formula:

\[ N_L = N_{\text{start}} \left( \frac{L_{\text{inf}}-L}{L_{\text{inf}}-L_{\text{start}}} \right)^{Z/K} \]  

(2)

where \( N_L \) is the number of survivors to length \( L \), \( N_{\text{start}} \) is the number at length \( L_{\text{start}} \) with full selection, i.e., the length at which all individuals entering the gear are retained by it and \( Z/K \) is the ratio of the total mortality rate \( (Z) \) to the growth coefficient \( (K) \), \( M \) is the natural mortality, \( F \) is the fishing mortality, and \( Z = M + F \) (Froese et al., 2018).

The optimal length at first capture \( L_{\text{c, opt}} \) for a specific fishing mortality \( (F) \) can be obtained from,

\[ L_{\text{c, opt}} = \frac{L_{\text{inf}}(2 + 3 \frac{F}{M})}{(1 + \frac{F}{3M})(3 + \frac{M}{K})} \]  

(3)

The \( Y'/R \), yield per recruitment equation is expressed by indexes of \( L_c/L_{\text{inf}}, F/K, M/K, \) and \( F/M \) (Beverton and Holt, 1966; Froese et al., 2018), where \( L_c \) is the mean length at first capture. Assuming that fishing mortality \( F \) is proportional to fishing effort,
the index of \( CPUE/R \) can be obtained from \( Y/R \) dividing \( F/M \) (Beverton and Holt, 1966; Froese et al., 2018):

\[
\frac{CPUE}{R} = \frac{Y}{F/M} = \frac{1}{1+F/M} (1 - L_c/L_{inf})^{M/K}
\]

When the stock is unexploited, the relative biomass in the potentially exploited phase of the population can be expressed:

\[
\frac{B_0}{R} > \frac{L_c}{R} = (1 - L_c/L_{inf})^{M/K}
\]

where \( B_0 > L_c \) denotes the exploitable fraction (> \( L_c \)) of the unexploited biomass (\( B_0 \)). The ratio \( B/B_0 \) is obtained from formulas (4) and (5) (Beverton and Holt, 1966; Froese et al., 2018):

\[
\frac{B}{B_0} = \frac{CPUE}{R} = \frac{CPUE'}{R} = \frac{B_0 > L_c}{R} \quad (5)
\]

The mean length \( (L_{mean}; \text{Figure 2A}) \) and relative biomass \( (B/B_0; \text{Figure 2B}) \) of the squid were above the levels of moderate exploitation in the periods 1975–1977, which indicated that the squid was underexploited. However, in the periods of 1997–1999 and 2018–2019, with the apparent increase in relative fishing intensity \( (F/M; \text{Figure 2G}) \), \( L_{mean} \) and \( B/B_0 \) showed a sharp decline and remained in very low levels.

The apparent increases in \( Z/K \) and \( F/M \) and decreases in \( L_{mean} \), \( B/B_0 \), and \( B/B_{msy} \) well correspond to the growth in horsepower of marine motorized fishing boats from the nearby Fujian and Guangdong Provinces, an indicator of overall fishing intensity. Here, we use horsepower of marine motorized fishing boats as a general indicator of increasing fishing pressure and assume that fishing pressure on miter squid shows parallel changes, because fishing horsepower specific to miter squid fishery is not available. In particular, both \( B/B_0 \) and \( B/B_{msy} \) showed an inverted decline with increasing horsepower of the fishing boats (Figure 3; both \( R^2 = 1.00, P < 0.01 \)), and the level of \( B/B_{msy} = 1 \) corresponds to a horsepower level of \( 1.24 \times 10^6 \) kW and \( B/B_0 = 34\% \). If we consider the horsepower level in 1984 as optimal, the horsepower level of \( 4.87 \times 10^6 \) kW in 2018 would be nearly four times the optimal level. This indicates that the squid stock has long been overexploited since the mid-1980s and is now strongly over-fished.

### RESULTS

The population parameters and relative biomass of the squid estimated by LBB are shown in Table 2 and Figure 2. The results indicated a slight difference in the estimated asymptotic mantle length \( (L_{inf}) \) of the squid during the periods 1975–1977, 1997–1999, and 2018–2019 (41.1 cm, 41.8 cm, and 36.6 cm, respectively). The optimal mantle length at first capture \( (L_{c,opt}) \) estimated by LBB increased from 17 cm (41% of \( L_{inf} \)) in 1975–1977 to 25 cm (60% of \( L_{inf} \)) in 1997–1999 and 23 cm (63% of \( L_{inf} \)) in 2018–2019. Relative total mortality \( (Z/K) \) showed an upward trend over the three periods, i.e., 2.1, 4.6, and 6.0, respectively. In the period 1975–1977, the estimated relative fishing mortality was \( F/M = 0.02 \approx 0 \), but increased in the later two periods, while the relative natural mortality \( M/K \) showed a downward trend. The estimated relative biomass \( B/B_0 = 0.96 \approx 1 \) and \( B/B_{msy} = 2.8 \) in 1975–1977 were much higher than those in 1997–1999 and in 2018–2019.

### DISCUSSION

The LBB method provides a new tool for stock assessment in a data-limited fishery. Compared with other methods of fish stock assessment, the advantage of the LBB method is that it only needs length-frequency data (Froese et al., 2018). Length frequency data are also the most readily available and are not affected by weighting difficulties on unstable vessels or the sampled fish or squid having been gutted. Thus, they have a low incidence of error (Wang et al., 2011). Another advantage of the LBB method is that it can estimate the relative standing biomass \( B/B_0 \) and \( B/B_{msy} \), both of which are important indicators of stock status and fishing intensity, and their trends can be related to that of fishing effort.

The LBB method and the software developed on the basis is capable of determining the length at first capture

| Parameters | 1975–1977 | 1997–1999 | 2018–2019 |
|------------|-----------|-----------|-----------|
| \( L_{inf} \) (cm) | 41.1 (40.7–41.7) | 41.8 (41.2–42.5) | 36.6 (36.1–37.3) |
| \( L_{c,opt} \) (cm) | 17 | 25 | 23 |
| \( Z/K \) | 2.1 (1.96–2.18) | 4.6 (4.48–4.79) | 6.0 (5.78–6.30) |
| \( F/M \) | 0.02 (0.01–0.09) | 2.00 (1.67–2.69) | 3.22 (2.45–4.35) |
| \( M/K \) | 2.02 (1.89–2.12) | 1.54 (1.26–1.74) | 1.44 (1.17–1.72) |
| \( B/B_0 \) | 0.96 (0.15–4.94) | 0.06 (0.05–0.08) | 0.04 (0.03–0.06) |
| \( B/B_{msy} \) | 2.8 (0.42–14.2) | 0.17 (0.12–0.23) | 0.12 (0.08–0.17) |
FIGURE 2 | Trends of population parameters and relative biomass of the miter squid in the neSCS based on LBB estimation. (A,C,E) The accumulated length frequency data used to estimate priors $L_{inf}$, $L_{c}$, $L_{mean}$, and $Z/k$, respectively, from 1975 to 1977, 1997 to 1999, and 2018 to 2019. (B,D,F) The relative length frequency data used to fit the red curves which are in turn used to estimate $Z/k$, $M/k$, $F/k$, $L_{c}$, and $L_{inf}$. The $L_{opt}$ is calculated based on $L_{inf}$ and $M/k$. (G) Changes in relative fishing intensity $F/M$, and (H) changes in relative biomass $B/B_0$. 
FIGURE 3 | Growth in fishing intensity and its impact on relative biomass of the miter squid stock. (A) Growth in marine motorized fishing boats from the Fujian and Guangdong Provinces from 1970 to 2018 [data from China Fishery Statistical Yearbook (Fishery Management Bureau of Ministry of Agriculture and Rural Affair (FM8MARA), 1970–2018)]. (B) Decline of relative biomass ($B/B_{msy}$ and $B/B_{0}$) with increasing fishing horsepower; $B = B_{msy}$ corresponds to $B = 0.34B_{0}$ and fishing horsepower level of $1.24 \times 10^6$ kW in 1984.

($L_c$) with the only input of aggregated length frequency and use the portion of the aggregated frequency of length $>L_c$ (full selected length) for the estimation of stock parameters. This ensures that the estimation of stock parameters will not be biased by changes in selectivity of the sampling gears. The use of less-selective trawl fishing methods and replicate samples collected from different seasons in the present study also ensures wide coverage of the length-frequency spectrum, including length data from the small-size juvenile squids, meeting the only requirement that the collection of samples can represent the length frequency of the evaluated fishery population (Froese et al., 2018). The LBB-estimated $L_c$ were 11 cm, 3.5 cm, and 7.5 cm, respectively, for the periods 1975–1977, 1997–1999, and 2018–2019 (Figures 2A,C,E), entailing that $>90\%$ of the length frequency samples was be used for the estimation of stock parameters.

The estimated asymptotic mantle lengths ($L_{inf}$) of the miter squid from the LBB were similar in the 1970s (41.1 cm) and 1990s (41.8 cm) but was only 36.6 cm by the period 2018–2019. The apparent decrease in the estimated asymptotic length might be attributed to fishing-induced miniaturization. Zhang et al. (2008) and Chen (2016) also suggested that there was a tendency for miniaturization of squid in the neSCS, with the average mantle length decreasing from 21.0 cm in the 1970s to 10.4 cm in the
1990s, and the average mantle length was 11.5 cm in 2018–2019 (Figure 2). In addition to being a clear indication of growth overfishing, this also suggests a genetic selection toward smaller sizes.

LBB can estimate optimal length at first capture ($L_{c\text{-}opt}$) according to length frequency distribution that reflects the stock status. The squid’s mantle length frequency data from the 1970s were collected during a period when most of the fishing boats were not motorized and fishing intensity was low, and the LBB estimation recommended a lower $L_{c\text{-}opt}$ of 17.0 cm (41% of $L_{inf}$). With the increase in fishing intensity, the $L_{c\text{-}opt}$ estimated for the periods 1997–1999 and 2018–2019 increased to 25.0 cm (60% of $L_{inf}$) and 23.0 cm (63% of $L_{inf}$), respectively, both of which are much larger than the average mantle length of 10.4 cm between 1997 and 1999 and 11.5 cm between 2018 and 2019. This indicates that, in addition to high fishing intensity since the mid-1980s, the capture of undersized juveniles is another major problem in the fishery.

Simulation of the squid fishery development using LBB method showed that the standing stock was close to the virgin stock ($B_0/B_v = 0.96 \approx 1$) in the 1970s, which verified our assumption. The standing stock ($B$) at that time was the largest, at 2.8 times $B_{msy}$. The increase in fishing intensity was the major factor leading to a decline in the stock biomass. Based on the LBB simulation, the fishing intensity was relatively low ($F/M = 0.02 \approx 0$) in the 1970s. Then, with the increase in fishing intensity, the $F/M$ increased, reaching 2.00 between 1997 and 1999 and 3.22 between 2018 and 2019. Consequently, the standing stock biomass ($B$) between 1997 and 1999 and between 2018 and 2019 has decreased to 6 and 4%, respectively, of the unexploited stock ($B_0$) level (Figure 2 and Table 2), indicating that the stock has been under severe overexploitation. The overfishing has also resulted in the decline of catches. With rapid increases in the number of marine motorized fishing boats and their horsepower in Fujian and Guangdong provinces since the 1980s (Figure 3), the annual yield of the squid increased rapidly to culminated (>5 × 10^4 tons) in 1985 (Figure 4), but it since decreased to about 2.0–2.5 × 10^4 tons by the 2000s (Zhang et al., 2008).

The LBB simulation confirms that the squid stock is strongly overexploited. To recover the squid stock, it is imperative to reduce the fishing intensity and to stipulate and enforce the regulation of size at first capture.

DATA AVAILABILITY STATEMENT

All datasets generated for this study are included in the article/Supplementary Material.

ETHICS STATEMENT

Ethical review and approval was not required for the animal study because the research species belongs to the commercial animal, and does not involve ethical experiments, and complies with relevant laws.

AUTHOR CONTRIBUTIONS

XW: data collecting, formal analysis, and writing the original draft. YH and WB: squid specimens coordinator in 2018–2019 and founder. FD and YQ: frame design and review and editing. ML: data collecting and squid specimens measuring. YC: Figure 1 redrawing. All authors contributed to the article and approved the submitted version.

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SUPPLEMENTARY MATERIAL

The Supplementary Material for this article can be found online at: https://www.frontiersin.org/articles/10.3389/fmars.2020.518627/full#supplementary-material
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