ORBITAL PERIOD CHANGES IN WZ SAGITTAE

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ABSTRACT

We report a long-term (1961–2017) study of the eclipse times in the dwarf nova WZ Sagittae, in an effort to learn its rate of orbital-period change. Some wiggles with a time scale of 20–50 years are apparent, and a connection with the 23-year interval between dwarf-nova eruptions is possible. These back-and-forth wiggles dominate the O–C diagram, and prevent a secure measurement of the steady rate of orbital-period change.

The line, it is drawn, the curse, it is cast.
The slow one now will later be fast...
For the times, they are a-changin’.
— Dylan (1963)

Key words

accretion, accretion disks — binaries: close — novae, cataclysmic variables — Stars: individual: WZ Sagittae
1 INTRODUCTION

WZ Sagittae is the world’s most famous cataclysmic variable. This one star has been the sole subject of over 130 papers in the refereed journals, plus a few hundred unrefereed (conferences, abstracts, observing reports and proposals). The earliest detailed studies (Greenstein 1957, Krzeminski & Kraft 1964, Krzeminski & Smak 1971, Faulkner 1971) established its basic structure: a dwarf nova with a very short binary period (81 minutes) and a very long interval between outbursts (~30 years).

There are many reasons for the star’s allure. It is the nearest dwarf nova (d = 43 pc, Thorstensen 2003), and therefore the brightest (V=7.5 in outburst). It was the first cataclysmic variable (CV) in which the “blue star” was recognized to be a white dwarf (Greenstein 1957). Its accretion disk displays a multitude of rapidly moving emission lines, which, together with the eclipses, enable good constraints on the binary motions (Krzeminski & Smak 1971, Steeghs et al. 2007). It flashes a complex spectrum of periodic signals in outburst; these are the so-called “superhumps”, signifying precession of the accretion disk (Patterson et al. 1981, 2002). It’s the prototype of the most common type of cataclysmic variable — the “WZ Sge stars”, comprising ~70% of all CVs (Patterson 1998, 2011). The donor star in the binary appears to be of very low mass, probably in the range 0.06–0.09 \( M_\odot \). And many studies consider it to be one of the oldest of all CVs, with mass transfer powered by the bare minimum — through angular momentum loss by gravitational radiation (GR). Recent detailed reviews of WZ Sge and its class are given by Kuulkers et al. (2011) and Kato (2015).

In short: it’s the Andromeda Galaxy of CVs.

Han et al. (2017a, hereafter H17) studied the eclipse timings over 55 years, and concluded that the star is decreasing its orbital period, at a rate similar to that predicted by the assumption that GR powers the mass transfer. This would be an important and somewhat surprising result, because WZ Sge is often considered a prototype “period bouncer” — in which the GR-powered mass transfer causes the orbital period to increase. So we undertook to evaluate this, by studying our large archive of time-series photometry.

2 THE OBSERVATIONS

We have been acquiring time-series photometry of many CVs over the last ~30 years, mainly with the globally-distributed telescopes of the Center for Backyard Astrophysics (CBA). Despite small apertures (mostly 0.2–0.4 m) and long integration times (usually ~30 s), these telescopes are well-suited for study of CVs as faint as V~17.5. This is partly because our campaigns are so extensive — usually covering one star for many years — and partly because we typically observe in white light (4500–8500 Å, hence more accurately “pink”). This yields 6–8 times more photons than the typical “wide-band” filters more commonly employed in astronomical photometry. The worldwide distribution of telescopes also immunizes us from
problems in the daily aliasing of periodic signals. Further details on CBA data collection and analysis are given by Skillman & Patterson (1993) and de Miguel et al. (2016).

At quiescence, the light curve displays shallow but sharp eclipses on the 81-minute binary period. These eclipses may well be a suitable and stable marker of binary phase, because they are present in all the historical studies, as well as the ~3000 orbits covered in our studies (Patterson 1980; Patterson et al. 1981, 1998, 2002; and the present paper). The lower frame of Figure 1 shows a typical spliced nightly light curve, and the upper frame shows the average orbital light curve during 2017, at 50-s time resolution. The various light curves are normalized to “zero” magnitude out of eclipse; this corresponds roughly to $V=15.5$, but varies slightly from night to night. Also, the calibration to a standard $V$ is uncertain by $\sim0.2$ mag (because of the very wide bandpass). These light curves are typical of those in the historical record.

With the small-telescope data, we compute averages over $\sim10–15$ orbits; this is usually necessary to enable an accurate measurement of mid-eclipse. Figure 2 shows a typical 15-orbit average, at 5-second effective time resolution. Despite the small apertures and coarseness of the original time resolution, this captures the major features of the eclipse (shape and timing; see the Figure 2 caption for more discussion). Some time-series data was also obtained with larger telescopes (the 1.3 m and 2.4 m telescopes of MDM Observatory, and other telescopes at Lick Observatory and Cerro Tololo Inter-American Observatory). That data has time resolutions in the range 1-5 s, and we derive eclipse timings by averaging over 2–3 orbits.

Following Robinson et al. (1978, hereafter RNP), we define the time of mid-eclipse as the average of mid-ingress and mid-egress times. This enables us to take advantage of the relatively sharp walls of the eclipse, and is the procedure used by all previous studies. However, timings during July–November 2001 showed very large residuals, presumably because the star had not yet reached quiescence after its 2001 eruption. That post-eruption data has been extensively discussed (Patterson et al. 2002), but is irrelevant here, and therefore excluded.

3 ANALYSIS FOR PERIOD CHANGE

In principle, WZ Sge offers a quite sensitive test for orbital-period change. Eclipse timings now span 56 years (1961–2017), and most show an rms dispersion of less than $\sim10$ s in all seasons of good coverage. Thus the timings are significantly affected by leap seconds, and somewhat also by barycentric correction. So the relevant uniform time scale is BJD(TDB), and we have converted all times to that scale, using the calculator of Eastman et al. (2010). The earliest eclipse times (Krzeminski & Kraft 1964, Krzeminski & Smak 1971) have greater scatter, so we have consolidated nearby — usually three consecutive or nearly so — timings in that data to produce 20, which show a scatter similar to that of the later timings. Most of the later timings (1971–2017) are taken at face value, except for those listed in Table 2 of Patterson et al. (1998).
We have re-measured the latter timings to improve accuracy, and averaged over consecutive eclipses where the noise level was somewhat higher.

The whole collection is listed in Table 1. Figure 3 is an O–C diagram of the timings with respect to a test ephemeris, which is

\[
\text{Mid-eclipse} = \text{BJD(TDB)} 2,437,547.72863 + 0.056687847 E. \quad (1)
\]

By convention, we take the first observed eclipse time to define the epoch (starting point of the ephemeris).

It is impossible to estimate the timing uncertainty for each eclipse. The eclipses are shallow (0.15 mag deep) and often asymmetric, and are afflicted by random flickering of 0.05–0.10 mag. The RNP data illustrate the eclipse profiles, and are the best and most extensive published data of high temporal resolution. The scatter of their timings with respect to Eq. (1) is shown in Figure 4, where the two seasons of dense coverage are separately labeled. Each season shows an internal scatter of only 4 s, but the two seasons differ by 12±3 s (= 0.0025 cycles). So this could be considered as an estimate of potential “seasonal noise” in the timings.

From the 167 eclipse timings in Table 1, the resultant linear ephemeris is

\[
\text{Mid-eclipse} = \text{BJD(TDB)} 2,437,547.72891(4) + 0.05668784689(4) E, \quad (2)
\]

and is the straight line in Figure 3. Alternatively, following the lead of H17, we tested for steady period change by fitting a quadratic to these times. The resultant best-fit curve is also shown in Figure 3, and corresponds to

\[
\text{Mid-eclipse} = \text{BJD(TDB)} 2,437,547.72884(3) + 0.0566878480(1) E - 2.9(4) \times 10^{-15} E^2. \quad (3)
\]

The quadratic term corresponds to \( dP/dt = 8.5 \times 10^{-14} \), or a timescale for period decrease \( P/(dP/dt) = 1.8(9) \times 10^9 \) years. This is nominally 3 times slower than the period decrease derived by H17. But more importantly, both the linear and quadratic fits are obviously poor descriptions of the data — with the apparent period change (slope of the O–C) in recent years being opposite to that of earlier years. The visual impression suggests something more like a quasiperiodic wiggle.

We were disappointed in this result. The analysis by H17 suggested that it might be possible to learn the direction of evolution through the observed change in orbital period. That would certainly be a welcome empirical constraint on the many theoretical studies of the evolution of short-period CVs. But the above discussion shows that this particular reward cannot yet be reaped from a study of the O–C residuals. Addition of more timings, later timings, and correction for the time standard (leap seconds) have vitiated the H17 result.
4 OR MAYBE PHASE CHANGE?

In a (probably quixotic) search for any periodic signature in the residuals from the linear fit, we calculated the power spectrum of these points. The result is seen in the upper frame of Figure 5, where the candidate peaks are labeled with their frequencies in cycles/year. Among the labeled peaks, one occurs at a frequency corresponding to the inter-outburst period (22.6 years), and several others are consistent with harmonics of that frequency. That would be consistent with a signal which is significantly non-sinusoidal. So it is worth considering the hypothesis that the main source of long-term variance in Figure 3 is “place in the outburst cycle”. The lower frame of Figure 5 shows a fold of the O-C curve on the 22.6 year cycle\textsuperscript{25}, where zero phase is the sudden rise to outburst on 1 December 1978.

While far from inspiring, and still afflicted by the seasonal noise suggested in Figure 4, this seems to be worth exploring. In particular, could this far-from-inspiring-and-not-provably-periodic drift be merely a phase change, not directly signifying the actual orbit?

The assumption that mid-eclipse is a stable marker of true dynamical phase is certainly open to question. Radial-velocity evidence shows that the eclipse marks the transit of the secondary across the line of sight to the “hot spot”, presumably where the mass-transfer stream strikes the periphery of the accretion disk (Krzeminski & Smak 1971, and all later studies). That transit time would be affected by the size and shape of the disk, and the shape of the hot spot. Physics offers no guarantees that such parameters are stable in a cataclysmic variable; and indeed, these parameters are demonstrably unstable in the actual outburst state of WZ Sge (Patterson et al. 2002).

The main feature of the O-C plot in Figure 5 is the sudden drop by \textasciitilde0.0025 cycles at outburst phase zero. Can this be plausibly interpreted in terms of the outburst physics?

Yes, probably it can. With the approximation that the hot-spot is a point at the exact periphery of a circular disk, where the ballistic stream strikes the disk, the mid-eclipse time reveals the size (radius) of the disk. A very large disk implies eclipse near dynamical phase zero (inferior conjunction of the donor star), while a somewhat smaller disk produces slightly later eclipses.\textsuperscript{26} Figure 5 of RNP illustrates the geometry. Therefore the sudden (within one year) drop in O–C could mean that the disk has expanded ... and then slowly contracts over the following 22.6 years. That is not inconsistent with our current understanding of dwarf-nova

\textsuperscript{25}WZ Sge has had 4 outbursts during 1913–2001, so the cycle is usually (and properly) considered as \textasciitilde30 years. But the two outbursts (1978 and 2001) in this data occurred almost exactly in the middle of our interval of coverage (1961–2017), so 22.6 years seems like the right number.

\textsuperscript{26}This is only true for disks which fill an appreciable fraction of their Roche lobes. A very tiny disk would have a hot-spot very close to the white dwarf (WD), and eclipse would then occur very close to dynamical phase zero. The measured radial velocities at the hot spot (\textasciitilde700 km/s) suggest a fairly large disk.
physics (in particular, the expansion of the disk during outburst, as it transitions to a high-viscosity state).

There is another advantage to this kind of explanation. A true change in the orbital period of a binary star requires moving around large quantities of energy and angular momentum. Marsh and Pringle (1990) discuss this problem in detail. In this low-luminosity and very tight binary with a puny (< 0.08 $M_\odot$) donor star, such quantities are hard to find — especially if they have to be moved around *cyclically*. Changes in orbital phase present no such difficulty, especially if they are linked to a cycle known by other means (the historical light curve) to be present in the star.

5 LESSONS FROM OTHER STARS

But there are similar studies (O–C analyses) of other CVs and related stars with sharp-walled eclipses, which are demonstrably eclipses of the white dwarf (WD) — and therefore are very likely markers of true dynamical phase. What do their O–C diagrams look like?

Pretty much like that of WZ Sge. Some evidence for orbital period change has been presented for the short-period dwarf novae OY Car (Han et al. 2015), HT Cas (Borges et al. 2008), V2051 Oph (Baptista et al. 2003, Qian et al. 2015), DV UMa (Han et al. 2017b) and Z Cha (Baptista et al. 2002, Dai et al. 2009). All these stars appear to show O–C wiggles on timescales of 10-30 years, and the first three also had a claim of orbital-period decrease. Since the decades-long timescale of the wiggles is similar to the time span of the observations (15–45 years), the two effects — cyclic and monotonic — are still not clearly established and separated.

Also, these 5 stars show a blend of WD and hot-spot eclipse, and these components are not simple to decouple, since they overlap in time. Thus they are not altogether immune from the vagaries introduced by the hot spot. And since they're not quite immune, the question arises: are these true period changes, or merely “phase changes”?

Perhaps an instructive lesson here can be learned from the O–C diagrams of post-common-envelope binaries (PCEBs27), which are “clean” systems — with simple WD eclipses, uncontaminated by any accretion-disk effects. The light curves are easy to analyze (see Figures 2–5 of Parsons et al. 2010), and the dispersion of seasonal eclipse timings in PCEBs is sometimes as low as ~1 s, compared to ~5–10 s for actual mass-transfer systems (CVs). What do their O–C diagrams show?

This has been the subject of several lucid discussions (Beuermann et al. 2010, Parsons et al. 2010, Zorotovic & Schreiber 2013, Marsh et al. 2014). Most PCEBs show alternating

\[27\text{ They could also be considered “pre-cataclysmic eclipsing binaries”, since their orbital periods and separations are small enough to drive the WD and red dwarf into Roche-lobe contact on short timescales, via GR.}\]
O–C wiggles of a similar size (amplitudes ~20 s, periods or quasiperiods 5–20 years), and these are most commonly interpreted as light-travel-time effects from distant orbiting planets. But many of these planetary interpretations have not survived, either because the claimed orbits are not stable, or because subsequent eclipse timings deviate markedly from predictions. Marsh et al. (2014, section 4.2) summarizes the present situation well.28

But the O–C wiggles are still there in PCEBs, despite the absence of accretion-disk contamination, and despite failures of human ingenuity to explain them. And the size and time-scale of the wiggles are similar to those found in CVs (including WZ Sge). So, following a well-known principle of scientific economy (pluralitas non est ponenda sine necessitate, Ockham 1320), one might turn to the one ingredient which is certainly common to all these binaries: the presence of a low-mass convective star, in rapid rotation enforced by the Roche-lobe synchronism. Such stars may well have “activity cycles”. This is thought be the origin of some (many?) O–C variations in Algol binaries, and conjectured for CVs as well (Warner 1988; Applegate 1992; Richman, Applegate, & Patterson 1994). As detailed by Richman et al., quasiperiodic and decades-long variations in brightness and eclipse times are very commonly seen in cataclysmic variables of all types.

6 SUMMARY

1. We report 44 new timings of mid-eclipse, which extend the baseline, fill gaps during years of sparse reporting, and improve timing accuracy. Outside the post-eruption years (1978–9 and 2001), the “quiescent” light curves and eclipse profiles have not changed significantly.

2. Analysis of timings reveals a best-fit period of 0.05668784695(8) d, but the fit is obviously poor. The phase appears to slowly wander by ~0.002 cycles (9 s), on a timescale of decades. This could possibly be related to the ~23 year interval between eruptions. Regardless of its true origin, this apparent back-and-forth phase wander prevents a robust measurement of long-term secular (“evolutionary”) period change, such as that discussed by H17. This is especially unfortunate, because a secure measure of monotonic orbital-period change is the only sure test of “period bounce” — which has become the Holy Grail of CV evolution.

3. Even the search for that period change in WZ Sge has poor prospects, since the eclipsed object appears to be the hot spot, not the WD.

4. Similar (nonperiodic, on timescales of 5–30 years) wanderings in O–C have been reported in many other CVs, even when the central eclipsed object is definitely the WD. Indeed, some (apparently) nonperiodic O–C wanderings even occur in PCEBs, which have no accretion disk and therefore reveal precisely the time of dynamical conjunction. The commonality of

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28 See also Zorotovic & Schreiber (2013), especially their Section 5.4. These two references are required reading on the subject.
this wander suggests an origin in the one ingredient present in all three classes: the low-mass secondary stars.

This research was supported in part by NSF grants AST12–11129 and AST16–15456 to Columbia University.
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FIGURE CAPTIONS

Figure 1. Lower frame: a typical light curve, spliced from two CBA stations. The splice is made by normalizing the out-of-eclipse magnitudes to zero (with additive constants). Upper frame: the mean orbital light curve in 2017, showing the sharp but shallow eclipse.

Figure 2. The mean orbital light curve near eclipse, at 5-s time resolution, during a 15-orbit average of the 2017 small-telescope data (obtained with ~30 s sampling). At each integration's mid-point, integrative sampling is equivalent to instantaneous sampling, except that in theory, very rapid changes are not quite resolved. For purposes of this study, all the relevant features are rendered exactly: mid-ingress, mid-egress, and the slight asymmetry between ingress and egress. Averaging over orbits also helps subdue flickering. The eclipse width (mid-ingress to mid-egress) here is $172\pm10$ s, consistent with the estimate of $160\pm9$ s in the best published data (Robinson et al. 1978).

Figure 3. O–C diagram of the mid-eclipse timings, relative to Eq. (1). The line and parabola indicate least-squares fits to the timings, and correspond to Eqs. (2) and (3). Arrows indicate times of the 1978 and 2001 outbursts (usually called "superoutbursts" in the dwarf-nova literature, but we shorten the term here, since normal outbursts have never been seen in the star's vast observational record).

Figure 4. Expanded view of the 1976 and 1977 portions of Figure 3. All these timings are from RNP — the best published data in the historical record. The between-years shift of $12\pm3$ s illustrates "seasonal noise" in the timings. This presumably exists every year, but is not obvious in less extensive or more noisy data sets.

Figure 5. Upper frame: power spectrum of the residuals from Eq. (2). The frequencies of several candidate peaks are identified (in cycles/year). These are close to harmonics of the outburst frequency (1/22.6 years) in this interval. Lower frame: fold of the residuals on the 22.6 year period.
TABLE 1

Timings of Mid-Eclipse

| Mid-Eclipse [BJD(TDB) – 2,400,000+] |
|-----------------------------------|
| 37547.72863 37554.75812 37613.65698 37816.88272 37880.76986 37912.79846 |
| 37937.7901 37938.64816 38558.58149 38623.43732 38624.57117 38625.77849 |
| 39296.94585 39325.79990 39327.84055 39704.81483 39705.77849 39706.72655 |
| 40416.53067 40417.55122 40418.51497 41208.68675 41208.74343 41210.61399 |
| 42930.80684 42930.86352 42931.82719 43311.80597 43311.86274 43312.81945 |
| 43011.75699 43011.81376 43013.68449 43013.74117 43013.79780 43014.76404 |
| 43047.69701 43311.80597 43311.86274 43312.81945 43312.87617 43313.83395 |
| 43348.82311 43364.75244 43364.80904 43364.86592 43364.92373 43365.60750 |
| 43368.89054 43395.70389 43395.76061 43395.81723 43395.87385 43396.66750 |
| 43396.72433 43396.78099 43396.83779 43400.63572 43400.69243 43401.65615 |
| 43401.71280 43635.83351 43635.89040 43640.82221 43659.86939 43669.86643 |
| 43714.74295 43714.91319 43717.69096 43721.88582 43722.84953 43723.90619 |
| 43727.89470 43729.82214 43731.69268 43731.74942 43731.80628 43732.63847 |
| 43748.75593 43760.83030 43761.62406 45143.84375 45143.90039 45286.58370 |
| 47391.68699 47391.74353 47392.65069 47392.70704 47392.76400 47392.82070 |
| 48484.68533 48485.64894 48485.70571 48485.76223 49898.70710 49904.6592 |
| 49904.7160 49904.7725 49904.8294 49905.6796 49906.7001 49906.7566 |
| 50275.79437 50276.75822 50281.63335 50281.69014 50281.74692 50281.80367 |
| 50282.71055 50282.76720 50282.82390 50283.73087 50283.78734 50287.69895 |
| 50287.75569 50303.57160 50306.57611 50310.60991 50310.71441 50311.67790 |
| 50311.7347 50312.64160 52382.99509 52542.79802 52543.64850 52543.76190 |
| 52574.93479 52775.95520 52776.97561 52778.90291 52779.92326 54777.99963 |
| 54781.00405 54799.99031 54799.99471 54801.01513 55046.87021 55064.72702 |
| 55423.78779 55717.36074 57254.57856 57257.41296 57536.37366 57705.07666 |
| 57951.61233 57956.03409 57968.05195 57978.59575 57981.60032 57983.47094 |
| 57985.68184 57986.41859 57989.59330 57990.72704 57992.82445 57993.73150 |
| 57996.73605 58004.72866 58008.69706 58022.58567 58027.57428 58028.65116 |
| 58029.38833 58030.40868 58038.68490 58042.65300 58044.58052 |
Figure 1. *Lower frame:* a typical light curve, spliced from two CBA stations. The splice is made by normalizing the out-of-eclipse magnitudes to zero (with additive constants). *Upper frame:* the mean orbital light curve in 2017, showing the sharp but shallow eclipse.
Figure 2. The mean orbital light curve near eclipse, at 5-s time resolution, during a 15-orbit average of the 2017 small-telescope data (obtained with ~30 s sampling). At each integration’s mid-point, integrative sampling is equivalent to instantaneous sampling, except that in theory, very rapid changes are not quite resolved. For purposes of this study, all the relevant features are rendered exactly: mid-ingress, mid-egress, and the slight asymmetry between ingress and egress. Averaging over orbits also helps subdue flickering. The eclipse width (mid-ingress to mid-egress) here is 172±10 s, consistent with the estimate of 160±9 s in the best published data (Robinson et al. 1978).
Figure 3. O–C diagram of the mid-eclipse timings, relative to Eq. (1). The line and parabola indicate least-squares fits to the timings, and correspond to Eqs. (2) and (3). Arrows indicate times of the 1978 and 2001 outbursts (usually called “superoutbursts” in the dwarf-nova literature, but we shorten the term here, since normal outbursts have never been seen in the star’s vast observational record).
Figure 4. Expanded view of the 1976 and 1977 portions of Figure 3. All these timings are from RNP — the best published data in the historical record. The between-years shift of 12±3 s illustrates “seasonal noise” in the timings. This presumably exists every year, but is not obvious in less extensive or more noisy data sets.
Figure 5. Upper frame: power spectrum of the residuals from Eq. (2). The frequencies of several candidate peaks are identified (in cycles/year). These are close to harmonics of the outburst frequency (1/22.6 years) in this interval. Lower frame: fold of the residuals on the 22.6 year period.