Identification of symptom and functional domains that fibromyalgia patients would like to see improved: a cluster analysis

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Abstract

Background: The purpose of this study was to determine whether some of the clinical features of fibromyalgia (FM) that patients would like to see improved aggregate into definable clusters.

Methods: Seven hundred and eighty-eight patients with clinically confirmed FM and baseline pain ≥40 mm on a 100 mm visual analogue scale ranked 5 FM clinical features that the subjects would most like to see improved after treatment (one for each priority quintile) from a list of 20 developed during focus groups. For each subject, clinical features were transformed into vectors with rankings assigned values 1-5 (lowest to highest ranking). Logistic analysis was used to create a distance matrix and hierarchical cluster analysis was applied to identify cluster structure. The frequency of cluster selection was determined, and cluster importance was ranked using cluster scores derived from rankings of the clinical features. Multidimensional scaling was used to visualize and conceptualize cluster relationships.

Results: Six clinical features clusters were identified and named based on their key characteristics. In order of selection frequency, the clusters were Pain (90%; 4 clinical features), Fatigue (89%; 4 clinical features), Domestic (42%; 4 clinical features), Impairment (29%; 3 functions), Affective (21%; 3 clinical features), and Social (9%; 2 functional). The “Pain Cluster” was ranked of greatest importance by 54% of subjects, followed by Fatigue, which was given the highest ranking by 28% of subjects. Multidimensional scaling mapped these clusters to two dimensions: Status (bounded by Physical and Emotional domains), and Setting (bounded by Individual and Group interactions).

Conclusion: Common clinical features of FM could be grouped into 6 clusters (Pain, Fatigue, Domestic, Impairment, Affective, and Social) based on patient perception of relevance to treatment. Furthermore, these 6 clusters could be charted in the 2 dimensions of Status and Setting, thus providing a unique perspective for interpretation of FM symptomatology.

Background

Chronic widespread pain is the primary characteristic of FM. Its presence is the essential feature of the current American College of Rheumatology guidelines for the classification of FM [1] and it is the best understood feature of this syndrome [2,3]. In addition to pain, FM patients typically exhibit a number of co-morbidities that limit productivity, personal and family life, and activities of daily living [4-8]. These comorbidities may include fatigue, sleep disturbance, mood disorders, cognitive impairment, restless legs, balance problems, recurrent headaches, irritable bowel, and overactive bladder [9]. This heterogeneity has contributed to difficulty in characterizing the inter-relationships among FM clinical features and in determining the importance of various comorbidities to patients and their treatment outcomes.

Cluster analysis is a multivariate statistical technique that can be used for evaluating the degree of similarity among apparently heterogeneous variables, and identifying related groups of variables based on these similarities. The concept of identifying clusters of patient-relevant clinical features through cluster analysis has become important in the oncology setting as a tool for developing...
patient orientated management strategies [10,11]. This concept has been applied to other disorders in an effort to understand the relationships among clinical features and outcome variables [12-14].

Cluster analysis has also been applied to FM in several studies [15-20]. While some of these studies categorized patients through the use of objective quantitative sensory testing [15] and psychophysiological response patterns [18], others identified subgroups based on the presence and severity of physical and/or affective clinical features [16,19,20]. In contrast to these studies, which have used cluster analysis to identify patient clusters (i.e., groups of patients with similar characteristics), we have attempted to identify clusters of clinical features that are meaningful to FM patients and correspond to their treatment priority goals in the context of desired improvement.

In several ways, a cluster analysis based on clinical features extends beyond a cluster analysis of patients who share a similar clinical profile. This type of analysis directly targets, aggregates, and identifies those clinical features that are related (i.e., cluster together); quantifies the importance of each cluster (i.e., which clusters are more clinically relevant); and allows interpretation of clusters with respect to their perceptual relationships and key attributes (i.e., what characterizes the different clusters).

As part of an approach to understanding the relationships among the clinical features of FM, we focused on identifying those features that patients would most like to be improved as a result of treatment, and then aggregated those preferences into clusters. The study reported here describes a cluster analysis algorithm for identifying patient-relevant groups of closely-related clinical features. The intent of this exercise is to: 1) promote a better understanding of FM through grouping clinical features (rather than individual features in isolation), and 2) characterize key clusters that may facilitate the assessment and management of FM.

**Methods**

This study is a secondary analysis using baseline data of patients with FM, before randomization to either pregabalin or placebo, who were entered into a double-blind placebo-controlled randomized clinical trial of pregabalin. Details of the trial and the treatment groups have previously been published [21]. As this was a secondary analysis, research subjects’ anonymity was preserved and an ethical committee approval was not required; the study was conducted in accordance with the Declaration of Helsinki. All subjects met the 1990 ACR definition for FM [1] and had a pain rating ≥40 mm on a 100 mm visual analogue scale (VAS). They were asked to identify 5 FM clinical features, from a list of 20 distinct clinical features, which they would most like to see improved after treat-ment. The list of clinical features used in this study was developed during patient focus groups that were conducted to elicit concepts relevant to assessing the impact of FM on their lives [22].

After identifying the 5 clinical features, subjects then assigned each clinical feature a relative importance by arranging them in order within five priority quintiles. The rationale for choosing, a priori, the top 5 clinical features comes from the demonstration in cognitive psychology that the upper limit of categories that individuals can discriminate is near 7 plus or minus 2 [23,24].

**Distance Matrix**

The analysis was initiated by representing each subject by a vector of 20 values (one for each clinical feature), with the rankings assigned values of 1-5 (lowest to highest ranking; clinical features not chosen were assigned a value of 0) for the 5 most important FM clinical features. We began to formally evaluate the relationships between the clinical features by using logistic regression [25] to predict the likelihood of selecting each clinical feature based on the selection of another clinical feature, and thus deriving an odds ratio for the likelihood of each pair of features being co-selected. This method essentially created a distance matrix between the pairs based on rankings. For example, the clinical feature “pain or discomfort” (item 15) and the clinical feature “disturbed sleep” (item 16) can then be used to create a 2-by-2 cross-classification table to quantify the relationship between them: 1 means that the clinical feature was selected among a subject’s five most important clinical features, and 0 means that it was not ranked in the top five.

The odds ratio of having selected a second variable after a particular first variable was calculated for all possible pair-wise combinations of clinical features to define the relative distance between co-selected variables. The inverse or reciprocal of each of the resulting odds ratios was then calculated (so that a smaller odds ratio would be represented by a greater distance) to serve as proxies to define distances between clinical features as input into the distance matrix between the pairs in the cluster analysis.

**Cluster Analysis**

Based on the distance matrix between pairs of clinical features, a hierarchical cluster analysis [26] was the algorithm applied to identify cluster structure. This hierarchical cluster analysis was used to group together clinical features that are “close to one another” into a cluster such that those clinical features within each cluster are more closely related to one another than clinical features assigned to different clusters. In hierarchical clustering, a major method of clustering, the data are not partitioned into a particular cluster in a single step. Instead, a series
of partitions takes place, which may run from a single cluster containing all clinical features to many clusters, each containing a single clinical feature.

Based on the cluster algorithm, a dendrogram was generated for visual classification of similarity for grouping the clinical features. In the dendrogram, the clinical features were represented as nodes and the branches illustrated when the cluster method joined subgroups of clinical features. The length of the branch indicated the distance between the subgroups of clinical features when they were joined. The cluster analysis also identified clusters of those clinical features concurrently selected by the subjects. The frequency of cluster selection was determined and cluster importance was ranked. Cluster importance score was defined by the selection frequencies of the individual clinical features adjusted for the number of clinical features in a cluster.

**Multidimensional Scaling**

Multidimensional scaling is a multivariate statistical technique often used to visualize information for exploring similarities or dissimilarities in data [27], and it was utilized here to discern and explore the similarities and dissimilarities among the clinical features. Based on the distance between clinical features in the cluster analysis, multidimensional scaling was applied to characterize the perceptual relationship among clusters, and to provide insight and interpretation to the clusters by presenting and relating them in terms of meaningful and understandable descriptors. The names that were eventually given to each of the clusters were determined post-hoc in an attempt to characterize the nature of each cluster in perceptual space. In doing so, the geometric results from the multidimensional scaling, which provided a perceptual map but no clusters, were used to complement and enhance the results of the cluster analysis, which provided clusters but no perceptual map.

All analyses were performed in SAS®, including its procedures PROC LOGISTIC, PROC CLUSTER and PROC MDS [28].

**Results**

Rankings from a total of 788 subjects were surveyed. The subjects were predominantly female (95%), with a mean age of 50 years and a mean duration of FM of 10 years. Of the 788 subjects, 34 (4.3%) chose not to rank clinical features and were assigned rankings of zero for all 20 items.

The 20 clinical features and the proportion of subjects ranking their importance are shown in Table 1. Pain was ranked as the most important clinical feature by the greatest proportion of subjects (43.9%). It was followed in the first priority quintile by lack of energy (17%), disturbed sleep (10%), feeling tired (6%), and difficulty thinking (5%). The clinical features ranked as second in importance (second quintile) were disturbed sleep (21%), followed by lack of energy (17%), pain or discomfort (15%), feeling tired (15%) and difficulty thinking (6%).

Since the two clinical features ranked overall as first and second in importance were respectively "pain or discomfort" (q15) and "disturbed sleep" (q16), it is illustrative to note how their relationship was determined for use in the cluster analysis. Those two clinical features were each selected in the top five by 401 patients (these patients were scored 1 for "pain or discomfort" and 1 for "disturbed sleep"). Neither of these two features was selected in the top five by 91 patients (these patients were scored 0 for "pain or discomfort" and 0 for "disturbed sleep"). "Pain or discomfort" was selected in the top five but disturbed sleep was not selected in the top 5 by 229 patients (these patients scored 1 for "pain or discomfort" and 0 for "disturbed sleep") while the reverse occurred in 67 patients (these patients were scored 0 for "pain or discomfort" and 1 for "disturbed sleep"). Therefore, the odds of having selected "pain or discomfort," if "disturbed sleep" was selected, is 401*91/229*67, or approximately 2.4-times as likely relative to "disturbed sleep" not being selected. The relationships for other pairs of clinical features were similarly assessed for input into the distance matrix in the cluster analysis.

Clustering identified 6 distinct groups, with each cluster having several related clinical features (Figure 1). These six clusters were named on the basis of their key characteristics. They included the following: 1) "Fatigue" (composed of clinical features q1, q2, q6, and q9), 2) "Social" (clinical features q10 and q11), 3) "Impairment" (clinical features q3, q7, and q12), 4) "Domestic" (clinical features q4, q5, q17, and q19), 5) "Affective" (clinical features q8, q14, and q18), and 6) "Pain" (clinical features q13, q15, q16, and q20).

Multidimensional scaling performed on the distance between clinical features confirmed the conceptual validity of the proposed clusters and provided a graphic representation of how the clusters are perceptually related (Figure 2). As shown in Figure 2, the conceptual map shows patient perceptions of the 20 clinical features grouped into six distinct clusters that spread across two dimensions. These dimensions were defined as "Setting" (vertical axis, bounded by group and individual interactions) and "Status" (horizontal axis, bounded by physical and emotional domains). This two-dimensional configuration was found to be statistically and substantially sufficient in accordance with the goal of emphasizing a parsimonious and substantive interpretation consistent with a rigorous empirical analysis. Calculations using three or more dimensions did not improve the fit of the model.

For example, the analysis suggested that this sample of patients felt that clinical features in the Social cluster...
Table 1: Ranking of treatment-relevant clinical features among 788 fibromyalgia patients*

| Symptom Number | Symptom                                                                 | Rank order by importance, n (%) | Priority Quintiles |
|----------------|-------------------------------------------------------------------------|----------------------------------|-------------------|
|                |                                                                        | 1st     | 2nd     | 3rd     | 4th     | 5th     | Not ranked |
| q1             | Having a lack of energy                                                 | 126     | 129     | 106     | 70      | 68      | 289       |
| q2             | Having to push yourself to do things                                   | 18      | 39      | 69      | 67      | 65      | 530       |
| q3             | Interference with your ability to accomplish daily tasks, such as       | 16      | 16      | 42      | 41      | 52      | 621       |
|                | housework or shopping                                                   |         |         |         |         |         |           |
| q4             | Impact on your family                                                   | 33      | 17      | 20      | 26      | 29      | 663       |
| q5             | Difficulty being sexually intimate with your partner                    | 9       | 15      | 24      | 30      | 29      | 681       |
| q6             | Feeling tired                                                           | 43      | 111     | 111     | 95      | 61      | 367       |
| q7             | Interference with work or school                                        | 11      | 6       | 17      | 21      | 22      | 711       |
| q8             | Feeling anxious                                                         | 2       | 9       | 3       | 14      | 17      | 743       |
| q9             | Difficulty thinking or “fibro fog”                                      | 37      | 44      | 62      | 89      | 68      | 488       |
| q10            | Feeling like the pace of your life is slower than most other people     | 1       | 8       | 7       | 10      | 15      | 747       |
| q11            | Impact on your social life                                              | 1       | 4       | 5       | 10      | 16      | 752       |
| q12            | Driving limitations                                                     | 0       | 1       | 1       | 0       | 5       | 781       |
| q13            | Skin is sensitive to touch                                              | 6       | 12      | 16      | 25      | 34      | 695       |
| q14            | Feeling depressed                                                       | 11      | 15      | 21      | 31      | 29      | 681       |
| q15            | Pain or discomfort                                                      | 329     | 116     | 80      | 62      | 43      | 158       |
| q16            | Disturbed sleep                                                         | 71      | 159     | 103     | 77      | 58      | 320       |
| q17            | Strain on your relationship with your spouse                            | 8       | 10      | 16      | 13      | 23      | 718       |
| q18            | Feeling isolated or alone                                               | 2       | 1       | 6       | 8       | 21      | 750       |
| q19            | Being unable to make plans with the confidence that you will follow-    | 5       | 16      | 16      | 19      | 55      | 677       |
| q20            | Difficulty walking                                                      | 19      | 22      | 27      | 43      | 40      | 637       |

* The left column indicates the question number while the second column provides an abstraction of the original question regarding a specific clinical feature. The five columns to the right contain the number and proportion of subjects who ranked that question as 1st, 2nd, 3rd, 4th or 5th in importance, respectively.
Figure 1 Dendogram from the cluster analysis of the 20 clinical features. The dendrogram was generated using odds ratios (i.e. likelihood of pairs of symptoms being co-selected) as a proxy for distance between symptoms. A description of each clinical feature by number is presented in Table 1.

(bottom right) impinged on group-oriented activities and had the highest emotional consequence. Symptoms in the Domestic cluster (bottom center) were perceived as adversely affecting group interaction the most and impacting both physical and emotional factors. Symptoms in the Fatigue cluster (top) were rated as being most intrusive to the individual and having both physical and emotional implications. Symptoms in the Impairment cluster (center) were thought to interfere with physical activities, have emotional impact, and affect group interactions. Symptoms in the Affective cluster (center right) occurred in both individual and group settings with substantial emotional consequences. Symptoms in the Pain cluster (top left) compromised the individual with predominantly physical limitations.

A complementary way to interpret Figure 2 is in terms of cluster similarity and dissimilarity. For example, clinical features of Fatigue were in closer proximity—and hence more related—to clinical features of Pain than to clinical features covering Domestic issues.

The clusters most frequently chosen, based on the cluster importance score greater than 0, were those related to the physical domains (Table 2). Symptoms contained within the Pain Cluster were selected by 90.1% of subjects, closely followed by those in the Fatigue Cluster (89.3%). The most commonly endorsed psychosocial domain cluster was Domestic (42.0%), followed by Affective (20.9%); the Social Cluster was selected by only 9.3% of subjects. In addition to being the most frequently invoked cluster, the Pain Cluster was also ranked the most important cluster by the highest proportion of patients (53.9%), and ranked second in importance by another 14.7% of subjects (Table 2). In contrast, the Fatigue Cluster was ranked as first and second most important by an approximately equal proportion of patients (28.4% and 27.9%, respectively). The psychosocial domain clusters (Affective, Domestic, and Social) were more likely to be selected as the least important clusters.

Discussion
The multidimensional nature of FM obscures our understanding of the burden of FM in individual patients and complicates the development of appropriate comprehensive management strategies. Understanding the full complexity of the clinical features of FM is becoming
increasingly important with the availability of newer pharmacologic therapies that have significant effects on pain and other clinical features such as sleep (pregabalin [21], sodium oxybate [29,30]), affective symptoms (duloxetine [31,32]), and fatigue and cognitive function (milenacipran [33]. Additionally, recent proposals suggesting the use of combination therapies [34-36] warrant a more complete understanding of the relationships among clinical features from the patient perspective.

The approach described here measured the strength of the relationship among the 20 clinical features that FM patients would most like to be improved during treat-
ment. It was found that these clinical features could be categorized into 6 clusters. Furthermore, these clusters could be mapped in the two dimensions of Status (horizontal axis, bounded by physical and emotional domains) and Setting (vertical axis, bounded by group and individual interactions). These 2 dimensions represent how patients perceive the impact of their clinical features with respect to emotional and physical consequences (Status), as well as whether they affect individual or group interactions (Setting). Not surprisingly, these clusters are similar to the four domains of physical, cognitive/emotional, social, and work/activity, identified during the focus groups which served as the foundation for developing the 20 clinical features for ranking [22]. However, in contrast to the focus groups, our cluster analysis identified Pain and Fatigue as independent clusters. The Pain Cluster was predominantly associated with the physical domain, while the Fatigue Cluster had both physical and emotional components. The Impairment Cluster, which relates to an FM-related inability to perform daily tasks, was also identified as being independent from the other 5 clusters.

Interestingly, "Disturbed sleep (q9)" clustered with pain rather than fatigue. While pain and sleep have been suggested to have a reciprocal relationship in chronic pain conditions including FM [37-39], our results raise the question as to whether pain causes disturbed sleep or pain is a result of disturbed sleep, as originally proposed by Moldofsky et al. [40] and further supported by recent studies [41,42]. Of similar interest, "Difficulty thinking or fibro-fog (q9)" clustered with the physical domain cluster of Fatigue. Although the significance of this clustering is presently unclear, it is noteworthy that Katz et al. [43] reported an association of "fibrofog" with increased symptom intensity in terms of pain, stiffness, fatigue, and disturbed sleep.

Our use of cluster analysis to identify clinical features clusters is in contrast to other studies which used the same technique to identify patient clusters [15-20]. While these two approaches can provide complementary information that can aid in our understanding of FM, clinical features clusters may provide a more clinically relevant approach since current management goals are clinical features-driven.

The concept of ranking FM treatment goals has previously been explored using cluster analysis in a study by Hamilton et al. [17]. They identified 3 subgroups based on the patients' ranking of FM-specific goals. These subgroups included seeking professional care, which may correlate to the physical domain clusters and the Affective cluster in the current study; self-sufficiency goals, which may correlate with our Impairment cluster; and social-validation goals, which likely correlates with the those clusters affecting group interactions. Their demonstration that goal profiles covaried with differences in pain, negative affect, goal-specific social support, general social support, goal-related interference, and negative life events provide further support for the use of clinical features clusters as another means of determining patient priorities.

Although the frequency with which the Pain cluster and Fatigue cluster were identified by subjects as being important was comparable, the Pain cluster was selected as most important by 54% of subjects, consistent with pain being the hallmark clinical feature of FM [1]. The Fatigue cluster was selected as most important by 28% of subjects, but the psychosocial clusters were not considered to be as high a priority, with ≥70% of subjects not giving them a ranking.

A recent study that used exploratory factor analysis to evaluate correlations among 20 symptoms reported by patients with FM suggested that 17 of these symptoms
partition into 5 factors or clusters: Somatic (extremity swelling, rashes, restless legs, abdominal pain, bladder problems, muscle spasms), Distress (anxiety, depression), FM Core (morning stiffness, pain, fatigue), Dyscognition (postural instability, dizziness, concentration problems, forgetfulness), and Sleep Problems (inability to fall asleep, inability to stay asleep) [44]. However, that study was substantially different from ours not only in their use of factor analysis rather than cluster analysis, but also with regard to their perspective in choice of symptoms. In contrast to the current study, which utilized a patient perspective, they took a more clinical perspective by choosing symptoms that were reported as being present among a surveyed population of patients with FM. Additionally, they used symptom severity as the basis for their correlation analysis, which probably accounts for their reported grouping of symptoms within cluster; the presence and severity of a particular symptom may not necessarily equate with patients' preferences for its treatment.

Because of limitations inherent in our investigation, care and context should be exercised in interpreting the results of this study. Some of these limitations are represented by the inclusion/exclusion criteria, which can be construed as limiting the application of our results to the more general clinical FM population. In particular, there was an inclusion requirement for a minimum pain severity score, and a criterion of exclusion for subjects with major depressive disorder. However, not only is the pain requirement consistent with clinical studies evaluating new FM therapies, but pain is the major clinical feature of FM, and despite inter-patient variability in pain severity scores [45], a mean pain score of 6.4 ± 2.0 has been reported from FM subjects in the general population [9], suggesting that the minimum severity level required for this study is not an unreasonable expectation in clinical practice. Although subjects with major depressive disorder were excluded, depression is present in about 34% of FM patients [46]. In the current population, baseline scores of score 8.7 ± 4.2 for anxiety and 7.1 ± 4.1 for depression on the Hospital Anxiety and Depression Scale, indicated the presence of at least mild depression and anxiety [21].

The input for the cluster analysis was derived from the relative importance of the five most bothersome clinical features that a subject would like to see addressed after entry into an industry-supported pharmacologic study. This aspect of the study may be criticized as a limitation, since patients' expectations with regard to their treatment in a clinical trial could have potentially introduced bias in their responses. Nevertheless, given that the chosen clinical features stem from those documented as having a substantial negative impact on daily life, based on focus groups [22], the same selection of clinical features would likely be made if patients were simply asked about the most problematic clinical features they experience. Our findings document and quantify that pain is the most prominent clinical feature for FM patients, with fatigue being the next most problematic symptom; this confirms the findings of other studies [20,47,48].

Of note, stiffness, which has recently been recognized as an important symptom for FM patients [47], albeit not as part of the core or secondary domains required for assessment in clinical trials [49], does not appear in any of our identified clusters. The reason for this omission is that stiffness, despite being of clinical importance, was not among those clinical features identified as being of high relevance to patients in the focus groups [22], and was thus omitted from the list of 20 clinical features presented to the subjects in the current study.

Ongoing study of multiple clinical features within and between clusters will yield empirical confirmation or refutation on the existence and extent of these clusters. For instance, a recent factor analysis of musculoskeletal, non-musculoskeletal, and cognitive/psychological domains derived from the National Fibromyalgia Association patient survey revealed 4 distinctive clusters [50]. Cluster 1 was high on all 3 domains, cluster 2 was moderate on musculoskeletal/non-musculoskeletal domains and high on cognitive/psychological domains, cluster 3 was moderate on the musculoskeletal/non-musculoskeletal domains and low on the cognitive/psychological domain, and cluster 4 was low on all 3 domains. It was concluded that the reporting of clinical features in FM patients is quite variable, and that increased understanding of subgroups in relation to disease mechanisms may provide useful guidance for treatment decisions.

**Conclusion**

This study characterizes the distinctive clustering of clinical features that FM patients would like to see improved. These clinical features grouped into 6 clusters with two separate clusters, Pain and Fatigue, being the most frequently invoked clusters. While both clusters impacted the individual, Pain was related to the physical domain and Fatigue spread across physical and emotional domains. Pain and Fatigue were given the highest ranking in importance by the greatest proportion of patients: 54% for the Pain Cluster and 28% for the Fatigue Cluster. Further evaluation is warranted to determine the clinical relevance of clinical features clusters to the diagnosis and treatment of fibromyalgia.

**Abbreviations**

FM: Fibromyalgia; VAS: Visual analog scale; SAS*: Statistical Analysis Software.

**Competing interests**

RWB and IJR are consultants to Pfizer, Inc. and have received research support and honoraria from Pfizer, Inc. JCC, AGB, GZ and AS are all employees and hold stock in Pfizer, Inc.
Authors’ contributions
RMB and JRJ assisted with the conceptualization and editing of the manuscript, clinical guidance, research of the disease area, interpretation of results, and conclusions. JCC and AGB conceived the study design, performed the data analysis, interpreted the results, contributed to the conclusions, and edited the manuscript. AS and GZ assisted with development of manuscript outline, data interpretation, subject matter content, and conclusions. All authors were involved in discussion of the findings, as well as in the drafting and final approval of the manuscript.

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