Optimized Placement of Voltage Sag Monitors Considering Distributed Generation Dominated Grids and Customer Demands

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Voltage sag causes serious economic losses to sensitive customers. However, the existing optimal placement methods of sag monitors ignore the economic needs of customers. The optimal placement model of voltage sag monitor is proposed in this paper, which considers the sag economic loss weight, realizes the redundant coverage of important customers, and reduces the risk of sag loss of them. The model is also suitable for the system with a large number of DG access. Firstly, the calculation model of exposed area based on Chebyshev iterative method is established to obtain the system exposed area quickly, and the influence of DG replacing traditional generator on exposed area and economic loss is analyzed qualitatively. Then, the economic loss is quantitatively evaluated based on the exposed area. What’s more, the priority of important customers is determined accordingly, and the optimal placement model of sag monitor is proposed. Finally, simulation results show that in large-scale DG access, the customer’s economic loss caused by sag will increase. Compared with traditional methods, this method can reduce the risk of loss and ensure the economic benefits of important customers.

Keywords: voltage sag, customer value, Chebyshev, optimization, economic loss, distributed generation

INTRODUCTION

Voltage sag is an event caused by a sudden large current in the system and has become a major threat to the normal and safe operation of electrical equipment in power systems. Relevant US power research institutes indicate that sags cause economic losses to customers as high as 26 billion dollars each year (Chun-Tao and Jian-Tong, 2015). Therefore, customers are paying more attention to voltage sag (Ansal, 2020). Timely and accurate monitoring of sags helps to quickly facilitate control measures, thereby minimizing the risk of customers’ economic losses. However, it is difficult to install monitors at each node in the actual process due to installation cost constraints (Sun et al., 2021). The risk of customers missing sag treatment opportunities is significantly increased when sag sensitive areas are unmonitored due to failure or an insufficient number of monitors. From this point of view, the number of monitors and the risk of customers suffering sag economic losses are conflicting goals. Satisfying the power demand of customers is an important task of power grid companies. Therefore, under the constraint of sag observability, it is of great theoretical value and engineering significance to develop a multi-objective optimal placement model considering the number of monitors and the risk of customer sag economic loss. In addition, the scope of the voltage sag sensitive area is further expanded (Wang et al., 2019; Zhang et al., 2021) due to new energy grid capacity limitations and control characteristics (Fu et al., 2021a; Tian et al., 2021), which correspondingly increase the risk of...
the above-mentioned missed measurement events for customers. Therefore, in a power grid dominated by distributed power generation (Du et al., 2020; Du et al., 2021), it is essential to consider the economic losses of customers in the optimal placement of monitors.

At present, much work has been done at home and abroad to optimize the placement of sag monitors. The most important research method is the Monitor Reach Area (MRA) method (Olguin et al., 2006). In this method, the sag caused by any short circuit of the line can be recognized by at least one sag monitor as a constraint condition, and the goal is to develop an optimized monitor installation plan with the minimum number of monitors (Espinosa-Juarez et al., 2009). Programming algorithms, such as genetic, particle swarm, and integer linear can be used to solve this problem (Espinosa-Juarez et al., 2009; Almeida and Kagan, 2011; Zhou and Tian, 2014). Unfortunately, in practical applications, the monitoring schemes obtained by applying these models are usually not unique, and it is difficult to select an optimal solution. The placement lacks pertinence because the existing placement process methods default to all nodes in the power system being equally important, ignoring the complexity of the actual operation process of the system. Thus, the optimization conditions are insufficient and it is difficult to find an optimal solution. Subsequent studies helped to determine an optimal placement plan solution by introducing new optimization goals, such as the largest sag observability index (Jiang et al., 2020), largest sag severity index (Ibrahim et al., 2010), largest sag weight coefficient (Šipoš et al., 2021), smallest uncertainty area index (Zhang et al., 2019), and largest immunity index (Luo et al., 2019). These studies can uniquely determine the monitoring plan for sags but mainly focus on the system side and ignore the monitoring demands of sensitive customers. In addition, the number of monitors increase in some of these studies to meet the new optimization goals.

Based on the above analysis, an optimized voltage sag monitor placement model is proposed that simultaneously considers the demands of customers and the power grid and can be used in a power grid dominated by DG. In the first step, an exposed area calculation method based on the Chebyshev iteration is proposed to solve the problem of slow convergence in the exposed area calculation process, which significantly improves the calculation efficiency. Then it is theoretically proved that the replacement of traditional generators by DG will increase the exposed area of the same sensitive node and aggravate the economic losses caused by the failure. In other words, when the total generator output remains unchanged, the severity of voltage sag increases with the increase of DG penetration rate. In the second step, a method to describe a customer’s sag economic loss is proposed based on the concept of the exposed area. According to the sag economic loss, the customer nodes are classified into different important levels. Intuitively, a customer’s monitoring demand for sags is to ensure that the sag can be monitored and managed in real-time to minimize their economic loss. A sag must first be monitored before it can be managed. From this point of view, the monitor should cover areas with serious economic losses. When a sag occurs, the economic loss caused by the omission of the monitor can be avoided. Therefore, in the third step, the objectives are to use the minimum number of monitors to facilitate the maximum coverage of an area with serious economic loss to customers caused by a sag. The observability of sag in the entire network is taken as the constraint to form a multi-objective optimal placement model. The fourth step is to use the IEEE 30-node system to test the proposed model. In the proposed case, the impact of different DG penetration rates on the scope of the exposed area and the customer’s economic loss is analyzed. Additionally, the necessity of considering the customer’s economic loss in the process of optimizing the placement is discussed. The simulation results show that the proposed model has practical application value and can reduce the risk of customers’ sag economic loss while reducing the number of sag monitors and uniquely determining the monitoring plan for sags.

EXPOSED AREA CALCULATION

The key to the exposed area calculation is to find the critical position where the sag amplitude of the busbar where the sensitive load is located is lower than the set sag threshold when a short-circuit fault occurs in the line. When the fault point moves on a certain line in the system, the sag amplitude at the busbar, where the sensitive load is located, is a unimodal function with a downward opening, approximated to a quadratic function. It is possible to directly use the sag amplitude at the three positions of 0, 0.5, and 1 on the line for quadratic interpolation and form an equation with the sag threshold to solve the critical point (Park and Jang, 2007). In addition, the golden section method was proposed to improve the calculation speed and accuracy of the critical value (Ma et al., 2019). The key process for solving the exposed area is discussed in the following sections.

Calculation of Residual Voltage at Load

A short-circuit of the line in the system is the main reason for a sag of the sensitive load bus. Therefore, to solve the exposed area, it is first necessary to obtain the residual voltage of the load under different short-circuit types. The short-circuit calculation model of the power system is shown in Figure 1.

We suppose that $m$ is the sensitive bus, the fault is at $j$ in line $i-j$ between nodes $i$ and $j$, $R_f$ is the fault resistance, and $p$ is the normalized distance from the fault location to node $i$. First, the power flow calculation is performed and each sequence impedance is formed. Then, the three-phase voltage amplitude of the sensitive bus $m$ is obtained under different fault types and the smallest absolute value is used as the sag amplitude. That is, $|V_{m,\text{fault}}| = \min(|V_{A,\text{fault}}|, |V_{B,\text{fault}}|, |V_{C,\text{fault}}|)$. The calculation formula can be found in (Buzo et al., 2021).

Branch Discriminant Matrix Calculation

After the short-circuit calculation is completed, it is necessary to form discriminant matrices $B_{\text{sag}}$ and $L_{\text{sag}}$ according to the calculation results in subsection A to determine the inclusion of different bus nodes and lines in the sensitive bus-exposed area.
First, the sag amplitude vector $V_{sag}$ of the bus node $m$ is calculated, using:

$$V_{sag} = \left[ \begin{array}{c} V_{sag,1}^m \\ \vdots \\ V_{sag,n}^m \end{array} \right] = \left[ \begin{array}{c} V_{m}^{\text{fault},1}\\ \vdots \\ V_{m}^{\text{fault},n} \end{array} \right] (1)$$

where $|V_{m}^{\text{fault},u}|$ denotes the sag amplitude at bus $m$ when bus $u$ fails, and $n$ is the total number of buses in the system. Then, the discriminant matrices $B_{sag}$ and $L_{sag}$ are formed to determine the calculation lines required by the Chebyshev iteration method. The element $b_{sag,u}$ of the $B_{sag}$ matrix is determined by the difference $\Delta V_{sag}$ between the sag amplitude vector $V_{sag}$ of bus $m$ and the sag threshold vector $V_{th}$, expressed as:

$$\Delta V_{sag} = \left[ \begin{array}{c} \Delta V_{sag,1}\ldots\Delta V_{sag,n} \end{array} \right] V_{sag} - V_{th}$$

$$b_{sag,u} = \left\{ \begin{array}{ll} 1 & \text{if} \Delta V_{sag,u} \leq 0 \\ 0 & \text{if} \Delta V_{sag,u} > 0 \end{array} \right. (2)$$

If the number of lines is $v$, the parameter matrix $L_{sag}$ of the line can be further determined according to the matrix $B_{sag}$, expressed as:

$$L_{sag} = \left[ \begin{array}{c} l_{sag,1} \\ \vdots \\ l_{sag,v} \end{array} \right] = \left[ \begin{array}{c} b_{sag,1} \\ \vdots \\ b_{sag,v} \end{array} \right] + \left[ \begin{array}{c} b_{sag,1} \\ \vdots \\ b_{sag,v} \end{array} \right] (4)$$

where $i$ and $j$ represent the node numbers of the busbars at both ends of the corresponding line where they are located. When the element in $L_{sag}$ is 0, the corresponding line $i-j$ is not in the $m$-exposed area, and no subsequent calculation is required. When it is 1, the line $i-j$ contains a critical point, and 2 denotes two critical points.

**Chebyshev Iterative Method to Calculate Critical Point of the Line**

The number of critical points in the line can be obtained through the discriminant matrix in Branch Discriminant Matrix Calculation subsection. Next, on the basis of Branch Discriminant Matrix Calculation Subsection, the specific position of the critical point is solved by curve fitting. When calculating the critical point of the line, the convergence speed of the dichotomy method (Park and Jang, 2007) is the same as the geometric series with a common ratio of 0.5. The golden section method (Ma et al., 2019) has two division points for each contraction interval, 0.618 and 0.382. Thus, in the worst case, the convergence speed is slower than the dichotomy method. To improve the computational efficiency, this study proposes the use of the Chebyshev iteration method with a third-order convergence rate, expressed as:

$$x_{k+1} = x_k - \frac{f'(x_k)}{f''(x_k)} \left[ f(x_k) \right]^2 (5)$$

Theoretically, the Chebyshev iteration method has the fastest convergence rate among the three methods. $L_{sag}$ must first be calculated to determine the critical point in the line. When $l_{sag,v} = 0$, line $v$ is outside the exposed area at this time. When $l_{sag,v} = 1$, there is only one critical point on the line. First, the sag amplitude $|f(0.5)|$ of bus $m$ at position $p = 0.5$ on the line $i-j$ is calculated, and the sag amplitudes $|V_{m}^{\text{fault},i}|$ and $|V_{m}^{\text{fault},j}|$ of bus $m$ at the end of the fault are combined. The quadratic curve of the sag amplitude changing with the line fault point is fitted and expressed as $f(p) = dp^2 + ep + g$, where $d$, $e$, and $g$ are constants. Next, the Chebyshev iteration method is used to solve the critical point. The line has two critical points when $l_{sag,v} = 2$. To obtain an accurate solution, it is first necessary to solve the fault point $p_{\text{max}}$ that maximizes the $m$ sag amplitude in the line, which is used to preliminarily divide the range of the two solutions, $p_1$ and $p_2$. That is, $0 \leq p_1 < p_{\text{max}}$ and $p_{\text{max}} < p_2 \leq 1$. Then, the Chebyshev iteration method is used in their respective intervals to solve the exact values of the two critical points. The fitting curve $f$ is a quadratic curve, so its first and second derivatives on $(0, 1)$ exist and are continuous. Therefore, the initial iteration value can be 0.5 and the tangent method iteration formula can be used to quickly obtain the extreme point $p_{\text{max}}$, expressed as:

$$x_{k+1} = x_k - \frac{f'(x_k)}{f''(x_k)} (6)$$

**FIGURE 1 | Model of power system short-circuit calculation.**

**FIGURE 2 | Schematic diagram of economic losses caused by short circuits in different areas.**
The condition for the end of the above iteration is $f'(x_k) < \varepsilon$, where $\varepsilon > 0$ represents the calculation accuracy. The extreme point $p_{\text{max}}$ is obtained from the solution and combined with the endpoint value, and the quadratic curve is fitted again. Then, the exact solution can be obtained using the Chebyshev iteration method in the respective intervals of the two solutions. The lines in the system are traversed and the calculation process is repeated to obtain the exposed area of bus node $m$.

Impact of Distributed Generator (DG) Replacement of Ordinary Generator on the Scope of the Exposed Area

This subsection qualitatively analyzes the impact of replacing the original ordinary generator of the system with DG on the exposed area of load node. Calculation of Residual Voltage at Load, Branch Discriminant Matrix Calculation, and Chebyshev Iterative Method to Calculate Critical Point of the Line Subsections provide quantitative calculation methods for this scene. The original ordinary generator is used as PV node in the system, and the replaced DG is used as PQ node in the system (Fu et al., 2021b). The proportion of DG to the total active capacity of all generators in the system is taken as the proportion of DG. After the short circuit, PQ node’s voltage support capacity is weaker than that of PV node (Kumar et al., 2020a; Kumar et al., 2020b), so the higher the proportion of DG, the lower the sag amplitude of load node and the higher the vulnerability of voltage sag.

In order to study the change of voltage before and after short circuit when PV node is replaced by PQ node with the same active power, it is assumed that the same node in the system switches between PQ and PV. When there is no short circuit in the system, the other nodes outside PQ (PV) node can be equivalent to an impedance $Z_s$, which is $R_s + jX_s$. The admittance form of impedance is $Y_s = G_s + jB_s$. $G_s$ and $B_s$ are their conductance and admittance respectively.

\[
\begin{align*}
G_s &= \frac{R_s}{R_s^2 + X_s^2} \\
B_s &= \frac{X_s}{R_s^2 + X_s^2}
\end{align*}
\] (7)

For PQ node, the equation is as follows:

\[
\begin{align*}
G_s(e^{2e_s} + f^{2e_s}) &= P_1 \\
G_s(e^{2e_s} + f^{2e_s}) &= Q_1 \\
e^{2e_s} + f^{2e_s} &= (P_1 + jQ_1)/Y_s
\end{align*}
\] (8)

![Figure 3](image1.png) Schematic diagram of IEEE 30-node system.

![Figure 4](image2.png) Comparison chart of the relationship between error and number of iterations.
and $f_1$ are the real and imaginary parts of voltage $U_{1s}$ at PQ node, $P_1$ and $Q_1$ are the active and reactive power flowing through PQ node respectively. For PV nodes, the equation is as follows:

$$\begin{align*}
G_1(e_2^2 + f_2^2) &= P_2 \\
\frac{e_2^2 + f_2^2}{G_1} &= U_{1s} \\
\frac{e_2^2 + f_2^2}{G_1} &= \frac{(P_2 + jQ_2)}{Y_s}
\end{align*}$$

Among them, $e_2$ and $f_2$ are the real and imaginary parts of the voltage $U_{1s}$ at the PV node, $P_2$ and $Q_2$ are the active and reactive power flowing through the PV node respectively.

During normal operation, make the two operating states consistent, that is, $P_1 = P_2$, $Q_1 = Q_2$, $U_{1s} = U_{1s}$. When the short-circuit fault occurs, the equivalent impedance $Z_s$ decreases due to the parallel connection of short-circuit impedance. The absolute values of resistance and reactance change are respectively: $\Delta R_s$ and $\Delta X_s$. The equivalent conductance and equivalent reactance after short circuit can be obtained by Eq. 7 can be expressed as follows:

$$\begin{align*}
G'_s &= \frac{R_s - \Delta R_s}{(R_s - \Delta R_s)^2 + (X_s - \Delta X_s)^2} \\
B'_s &= \frac{X_s - \Delta X_s}{(R_s - \Delta R_s)^2 + (X_s - \Delta X_s)^2}
\end{align*}$$

It can be obtained from Eq. 7 and Eq. 10 that under constant active power control, the node voltage $U_{1s}'$ satisfies the following relation:

$$U_{1s}' = \frac{P_1 + jQ_1}{(G_s + \Delta G_s) + j(B_s + \Delta B_s)}$$

Assuming that the upper limit of reactive power output of PV node after short circuit is greater than the reactive power required by the support voltage, the PV node voltage $U_{1s}'$ does not change.

$e_1$ and $f_1$ are the real and imaginary parts of voltage $U_{1s}$ at PQ node, $P_1$ and $Q_1$ are the active and reactive power flowing through PQ node respectively. For PV nodes, the equation is as follows:

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\end{align*}$$

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\frac{e_2^2 + f_2^2}{G_1} &= U_{1s} \\
\frac{e_2^2 + f_2^2}{G_1} &= \frac{(P_2 + jQ_2)}{Y_s}
\end{align*}$$

Among them, $e_2$ and $f_2$ are the real and imaginary parts of the voltage $U_{1s}$ at the PV node, $P_2$ and $Q_2$ are the active and reactive power flowing through the PV node respectively.

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$$\begin{align*}
G'_s &= \frac{R_s - \Delta R_s}{(R_s - \Delta R_s)^2 + (X_s - \Delta X_s)^2} \\
B'_s &= \frac{X_s - \Delta X_s}{(R_s - \Delta R_s)^2 + (X_s - \Delta X_s)^2}
\end{align*}$$

It can be obtained from Eq. 7 and Eq. 10 that under constant active power control, the node voltage $U_{1s}'$ satisfies the following relation:

$$U_{1s}' = \frac{P_1 + jQ_1}{(G_s + \Delta G_s) + j(B_s + \Delta B_s)}$$

Assuming that the upper limit of reactive power output of PV node after short circuit is greater than the reactive power required by the support voltage, the PV node voltage $U_{1s}'$ does not change.
TABLE 1 | Placement plan obtained by traditional method.

| Plan number | Node number | Plan number | Node number |
|-------------|-------------|-------------|-------------|
| 1           | 2.24        | 10          | 5.27        |
| 2           | 2.25        | 11          | 5.29        |
| 3           | 2.26        | 12          | 5.30        |
| 4           | 2.27        | 13          | 7.24        |
| 5           | 2.29        | 14          | 7.25        |
| 6           | 2.30        | 15          | 7.26        |
| 7           | 5.24        | 16          | 7.27        |
| 8           | 5.25        | 17          | 7.29        |
| 9           | 5.26        | 18          | 7.30        |

\[
U_{12}^2 = U_{12}^2 = \frac{P_1}{G_s} = \frac{P_1}{G_s} > U_{12}^2 \tag{13}
\]

Assuming that the upper limit of reactive power output of PV node is lower than the reactive power required by support voltage after short circuit, PV node can provide partial reactive power, reactive power \( Q_s \) to the upper limit of reactive power output \( Q_m \) (\( Q_m > Q \)), voltage \( U_{12}^2 \) will be less than \( U_{12} \).

\[
U_{12}^2 = \frac{P_1 + jQ_m}{(G_s + \Delta G_s) + j(B_s + \Delta B_s)} > U_{12}^2 \tag{14}
\]

It can be concluded from Eq. 13 and Eq. 14: when the original ordinary generator of the system is replaced by DG controlled by constant active power of the same active capacity, the depth of voltage sag will intensify, which will lead to the expansion of exposed area and increase the economic loss of sag, and further clarify the necessity of considering the economic loss of voltage sag in the Grid dominated by distributed generation.

OPTIMIZED PLACEMENT OF VOLTAGE SAG MONITORS

Calculation of Customer Sag Economic Loss Based on Exposed Area

The exposed area is a concept for a bus node. In the actual operation of a power system, customers must be distributed on multiple buses and the exposed areas of multiple busbar nodes can be simultaneously calculated. The more severe the overlap of the exposed areas, the more sensitive customers will be affected by the short circuit of the busbar nodes, subsequently causing more serious economic losses. This phenomenon is shown in Figure 2.

We assume that \( a, b, \) and \( c \) are three busbars randomly selected from the system and their exposed areas intersect to create five areas, \( A, \) \( B, \) \( C, \) \( D, \) and \( E, \) as shown in Figure 2. Now a new concept Sag Risk Level (SRL) is introduced to further characterize the sag sensitive area in the system. SRL is corresponding to the redundancy or intersections of exposed areas. For example, the SRL values of areas D and E in Figure 2 are the same. (See Analysis of Customer Sag Economic Loss and Appendix A for details). If the influence of the remaining busbars and lines are temporarily ignored, then the three bus-exposed areas are independently short-circuited and cause their own sags. The economic losses to customers are originally \( l_{la}, l_{lb}, \) and \( l_{lc}. \) Subsequently, the economic losses to customers caused by failures in the five areas are \( l_{la}, l_{lb}, l_{lc}, l_{la} + l_{lb}, \) and \( l_{lb} + l_{lc}. \) (See Appendix A for details). From this point of view, the economic losses to customers caused by short circuits in different exposed areas, or even different areas in the same exposed area in the system, are also different. The monitor placement should consider the sag in the entire power grid. This will reduce the risk of economic loss to customers caused by failures in exposed areas that are not monitored in real-time and facilitate corrective measures. Monitoring redundancy should also be improved in the exposed areas that could cause higher economic losses during a fault.

First, to reflect the economic losses caused by independent failures in each busbar exposed area, the vector \( LE \) is introduced as:

\[
LE = \begin{bmatrix}
le_1 & le_2 & \cdots & le_n
\end{bmatrix}^T \tag{15}
\]

where \( n \) represents the number of busbar nodes in the system and the element \( le_x, x \in [1, n] \) represents the economic loss to customers when a short circuit occurs independently in the exposed area of node \( x. \) The economic loss of customers is obtained through investigation, and the unit of economic loss is yuan. Second, a binary matrix \( LC \) is formed according to the calculation result of the exposed area to reflect whether the line is included in the exposed area of the bus, expressed as:

\[
LC = \begin{bmatrix}
lc_{11} & lc_{12} & \cdots & lc_{1l} \\
lc_{21} & lc_{22} & \cdots & lc_{2l} \\
\vdots & \vdots & \ddots & \vdots \\
lc_{n1} & lc_{n2} & \cdots & lc_{nl}
\end{bmatrix} \tag{16}
\]

where the subscript \( n \) represents the number of system nodes, \( l \) represents the total number of system lines, and when the system determines, \( l \) is also determined. Its element \( lc_{id} \) obtains a value according to the following formula:

\[
lc_{id} = \begin{cases}
1; \text{line } d \text{ is in the exposed area of bus } c \\
0; \text{Other situations}
\end{cases} \tag{17}
\]

Assuming that the failure probability of each line is equal, the vector \( LO \) reflecting a customer’s economic loss caused by a sag can be obtained using:
The above formula is the case for a single fault type. The element value of vector $LO$ represents the expected value of economic loss to customers monitored by different nodes. However, the matrix $LC$ is different for different fault types. Finally, to comprehensively consider the four types of faults, the $LO$ needs to be modified as follows:

$$LO = \lambda_1 LO^1 + \lambda_2 LO^2 + \lambda_3 LO^3 + \lambda_4 LO^4$$  \hspace{1cm} (19)$$

where $LO^1$, $LO^2$, $LO^3$, and $LO^4$ represent the customer’s economic loss vector for three-phase, single-phase, two-phase, and two-phase grounding short circuits, respectively, and the coefficients $\lambda_1, \lambda_2, \lambda_3$, and $\lambda_4$ represent the respective probability of occurrence of these types of faults.

### Monitor Reach Area Matrix Calculation

A sag caused by a short circuit is random, and the key to the placement of the sag monitor is whether it can accurately identify a sag event caused by any short-circuit fault. The observability of the voltage sag of the system can be reflected by the MRA matrix. Assuming that the number of nodes in the system is $n$ and the number of line segments is $s$, the MRA matrix $M^w$ under any short-circuit fault type can be expressed as:

$$M^w = \begin{bmatrix} m_{11}^w & m_{12}^w & \cdots & m_{1s}^w \\ m_{21}^w & m_{22}^w & \cdots & m_{2s}^w \\ \vdots & \vdots & \ddots & \vdots \\ m_{n1}^w & m_{n2}^w & \cdots & m_{ns}^w \end{bmatrix}$$  \hspace{1cm} (20)$$

where $w$ represents four types of faults, and its values 0, 1, 2, and 3 represent the three-phase, single-phase grounding, two-phase, and two-phase grounding short circuits, respectively. $M^w$ is a binary matrix, expressed as:

$$m_{ab}^w = \begin{cases} 1 & V_{ab} \leq V_{th} \\ 0 & V_{ab} > V_{th} \end{cases}$$  \hspace{1cm} (21)$$

where $a = 1, 2, \cdots, n$, $b = 1, 2, \cdots, s$, $V_{ab}$ represents the sag amplitude at node $b$ when the line section $a$ is short-circuit, and $V_{th}$ represents the sag threshold set by the sag monitor. When the element $m_{ab} = 1$ in the matrix, it
means that a short circuit in line segment $a$ will cause node $b$ to sag and will be monitored. Conversely, a value of 0 means that it cannot be monitored. If some nodes can be determined and the union of the monitoring scopes can cover the entire power system, it is not necessary to place monitors at all nodes to observe considerable sags in the entire grid. This is because the rows in the $M_w$ matrix represent the sag monitoring scope of the corresponding node.

**Multi-Objective Optimization Placement of Voltage Sag Monitors That Considers the Number of Monitors and Risk of Customer Sag Economic Loss**

This section forms an optimal placement model based on the calculation results of sections A and B. Assuming a total of $n$ nodes in the system, the decision vector for configuring the sag monitors can be expressed as:

$$X = [x_1 \ x_2 \ \cdots \ x_n]$$  \hspace{1cm} (22)

$X$ is a binary vector, and its elements are obtained according to:

$$x_i = \begin{cases} 
1; & \text{if monitor is needed at } i \\
0; & \text{if monitor is not needed at } i 
\end{cases}$$  \hspace{1cm} (23)

where $i = 1, 2, \cdots, n$. The sag in the entire power grid is considered as a constraint. Thus, the basic principle is that the sag caused by any fault can be recorded by at least one monitor, expressed as:

$$\sum_{i=1}^{n} x_i m_{ij} \geq 1$$  \hspace{1cm} (24)

Considering the high cost of monitors in practical applications, the placement of a minimum number of monitors is the first-level goal, expressed as:

$$\min f_1 = \sum_{i=1}^{n} x_i$$  \hspace{1cm} (25)

The above placement method defaults to all nodes being equally important. In addition, insufficient optimization conditions result in a non-unique placement scheme. For a long time, the primary task of electric power companies was to meet the electricity demand of customers. However, the sag monitor should now be placed with an emphasis on reducing the risk of economic loss for sensitive customers. Using the economic loss vector shown in Eq. 19, the secondary target is ensuring that the monitor covers the maximum scope of the area where the customer’s economic loss is the most serious. This is expressed as:

$$\max f_2 = \sum_{i=1}^{n} x_i \cdot l_{oi}$$  \hspace{1cm} (26)

To facilitate the solution, it needs to be deformed according to the actual characteristics of the two objective functions. By introducing a priority factor to Eq. 25, the two goals can be transformed into the following equation:

$$\min f = \alpha \sum_{i=1}^{n} x_i - \sum_{i=1}^{n} x_i \cdot l_{oi}$$  \hspace{1cm} (27)

To determine the value of $\alpha$, a sensitivity analysis is performed on Eq. 26. The number of sag monitors is changed by one, expressed as:

$$\Delta \sum_{i=1}^{n} x_i = 1$$  \hspace{1cm} (28)

Then, the secondary target change amount is expressed as:

$$\Delta f_2 = \left( \Delta \sum_{i=1}^{n} x_i \cdot l_{oi} \right) \in \left[ 0, \sum_{i=1}^{n} l_{oi} \right]$$  \hspace{1cm} (29)

Therefore, Eq. 27 becomes:

$$\Delta f = \alpha \Delta \sum_{i=1}^{n} x_i - \Delta \sum_{i=1}^{n} x_i \cdot l_{oi} = \alpha - \beta, \beta \in \left[ 0, \sum_{i=1}^{n} l_{oi} \right]$$  \hspace{1cm} (30)

To ensure that the first-level target is satisfied before the second-level target, $\alpha \gg \beta$. That is, $\alpha \gg \sum_{i=1}^{n} l_{oi}$ needs to be satisfied. If
target two is divided by $\sum_{i=1}^{n} l_{ei}$, the optimal placement model can be expressed as:

$$
\begin{align*}
\min f &= \alpha \sum_{i=1}^{N} x_{i} - \frac{1}{\sum_{i=1}^{n} l_{ei}}, \alpha \gg 1 \\
\text{s.t.} & \quad \sum_{i=1}^{n} x_{i} \cdot m_{ij} \geq 1
\end{align*}
$$

(31)

**CASE ANALYSIS**

**Calculation Efficiency Analysis of Exposed Area**

The IEEE 30-node method was used to verify the feasibility and effectiveness of the proposed method. The system structure was composed of 37 lines connected to 30 bus nodes, similar to the system in (Wang et al., 2021), as shown in Figure 3.

We consider the single-phase grounding short-circuit fault on the line between buses 2 and 4 as an example and calculate its critical point. As $l_{u,v} = 2$, there are two critical points on the line. First, the Chebyshev iteration method is used to calculate the maximum value of the sag amplitude with coordinates $p_{\text{max}} = (0.247, 0.8465 \text{ p.u.})$. This is then combined with the line endpoint coordinates $(0.247, 0.813 \text{ p.u.})$ and $(0.247, 0.721 \text{ p.u.})$ for quadratic interpolation fitting. The interpolation equation is $U_{\text{th}} = -0.6314 P^2 + 0.4461 P + 0.7746$, and the convergence condition was set to $\varepsilon = 0.0001$. The dichotomy (Zhang et al., 2019), golden section (Luo et al., 2019), and Chebyshev methods are used to calculate the critical points. The relationship between the calculation errors of the three methods and the number of iterations is shown in Figure 4.

When the sag threshold was set to 0.84, the solution critical points were 0.2076 and 0.4989. The dichotomy, golden section, and Chebyshev methods required 11, 9, and 3 iterations to meet the accuracy requirements, respectively, as shown in Figure 5. This shows that the Chebyshev iteration method can reduce the calculation time and occupied resources in practical applications, which is of great significance to the optimization of calculations.

Some cases are now proposed to demonstrate the performance of the proposed optimization model and analyze the scope of the exposed area under different DG penetration levels. The IEEE 30-node test system (a mesh power network) was used and it was assumed that the voltage sags were caused by single-phase short-circuit faults. The considered scenarios of DG penetration are:

- **Case A1.** Base case. The data used is provided from (Wang et al., 2021), which means that there is no DG. The capacities of generators 1, 2, 5, 8, 11, and 13 are 100, 80, 50, 20, 20, and 20 MW, respectively.
- **Case A2.** The DG penetration rate is 5%. The generator at node 11 in Case A1 is replaced with DG with capacity of 20 MW.
- **Case A3.** The DG penetration rate is 15%. The generators at nodes 11, and 13 in Case A1 are replaced with DGs with capacities of 20 and 20 MW, respectively.
- **Case A4.** The DG penetration rate is 25%. The generators at nodes 5 and 11 in Case A1 are replaced with DGs with capacities of 50, and 20 MW, respectively.

In all cases, the DG replaced the generators in the original IEEE 30-node system and used a constant power control method. The exposed area of the node under the four cases were calculated using node 7 as an example, as shown in Figure 5.

Since IEEE 34 node itself is not connected to ordinary generator, some modifications are made to the system in order to analyze the impact of replacing existing ordinary generator with DG on sag. The modified IEEE 34-node system (a radial distributed power network) was used and it was assumed that the voltage sags were caused by single-phase short-circuit faults. The considered scenarios of DG penetration are:

- **Case A5.** Base case. The data used is provided from (Niknam et al., 2003), which means that there is no DG. The active power capacity of generators at nodes 9, 21 and 30 are 90, 120 and 150 kW respectively.
- **Case A6.** The DG penetration rate is 25%. The generator at node 9 in Case A5 is replaced with DG with capacity of 90 kW.
- **Case A7.** The DG penetration rate is 35%. The generator at node 21 in Case A5 is replaced with DG with capacity of 120 kW.
- **Case A8.** The DG penetration rate is 42%. The generator at node 30 in Case A5 is replaced with DG with capacity of 150 kW.

In all cases, the DG replaced the generators in the original IEEE 34-node system and used a constant power control method. The exposed area of the node under the four cases were calculated using node 4 as an example, as shown in Figure 6.

As the penetration rate of DG increased, the scope of the exposed area gradually expanded, as shown in Figure 5 and Figure 6. Additionally, the hazard degree of the sag became more serious and the resulting economic loss was greater. Therefore, it is necessary to consider the customers’ economic losses caused by sags in a grid dominated by DG.

**Analysis of Customer Sag Economic Loss**

First, the sag threshold was set to 0.9 p.u. Then, the traditional placement model shown in Eq. 24 and Eq. 25 was solved and the placement plan to realize the observability of the voltage sag in the entire power grid was obtained, as shown in Table 1. It can be seen from the table that the scheme meeting the minimum number of monitors is not unique.

Field investigations in a certain city were conducted during the process of optimizing the placement of the sag monitor to consider the sag economic loss to different types of customers. The relevant data are shown in Table 2.

A simulation calculation was carried out in the IEEE 30-node system, and the distribution of various system customers was artificially and randomly assumed. The distribution of different
customers in the system is shown as a black solid circle in Figures 6–8, and the sag annual economic loss is marked in bold black font. At this time, we can obtain the vector $LE = (0, 0, 400, 250, 0, 270, 350, 0, 0, 200, 0, 0, 100, 0, 80, 0, 0, 50, 0, 0, 0, 0, 0, 0, 0, 0, 220, 0, 0)$. Then, the calculation results of the exposed area of all buses are used to form the matrix $LC$ and vector $LO$ from Eq. 19. Subsequently, the optimization model shown in Eq. 31 can be used to obtain the optimal placement scheme.

Some additional cases are proposed to consider the influence of DG permeability. The scenarios considered for DG penetration are as follows:

**Case B1.** Base case. The data used is provided from Ref. (Wang et al., 2021), which means that there is no DG. The capacities of generators 1, 2, 5, 8, 11, and 13 are 100, 80, 50, 20, 20, and 20 MW, respectively.

**Case B2.** The DG penetration rate is 5%. The generator at node 11 in Case B1 is replaced with DG with capacity of 15 MW.

**Case B3.** The DG penetration rate is 15%. The generators at nodes 11, and 13 in Case B1 are replaced with DGs with capacities of 25 and 20 MW, respectively.

**Case B4.** The DG penetration rate is 25%. The generators at nodes 5 and 11 in Case B1 are replaced with DGs with capacities of 50, and 20 MW, respectively.

The monitoring scheme for Case B1 is to place a monitor at nodes 7 and 30. To illustrate the effectiveness of the proposed method, a group of schemes, such as 5 and 26, were randomly selected from the placement schemes obtained by the traditional method for comparison with schemes 7 and 30 that were obtained with the proposed method.

The sag monitoring scope for the proposed method and traditional programs (Zhou and Tian, 2014) are based on the calculation results of the exposed area, as shown in Figure 7.

a) Schematic Diagram of the Monitoring Scope of Traditional Programs.

b) Schematic Diagram of the Monitoring Scope of the Proposed Method.

MS is the abbreviation of monitoring scope, as shown in Figure 7. The MS of the sag monitor at the node refers to the range that can monitor the sag, which is equal to the exposed area under the node setting threshold. The scopes of different monitors are represented by dotted lines in different colors. Lines or nodes with different risk levels are represented by different colored areas according to the following division rules. The total number of occurrences of lines or nodes in all exposed areas can be divided into four intervals representing four different SRL: (0, 7), (Du et al., 2021; Šipoš et al., 2021), (Zhang et al., 2019; Kumar et al., 2020a), and (24, 30). For example, the number of times a line appears in the exposed area of different nodes in the system at the same time is 10, 10 $\in [8, 16 ]$, so the SRL of the line is 2. Only the case of a single-phase short-circuit fault is listed here, but the results under other faults are similar. First, it can be seen from the figure that both monitoring schemes can cover the entire system, indicating that both schemes can achieve the observability of voltage sags in the entire power grid. However, fewer monitors were used by the proposed method. Second, the monitoring program used by the proposed method could simultaneously monitor a wider range of sag sensitive areas. Third, assuming that the failure probability of each line is the same, the $X^TLC\cdot(LE/\ell)$ values of the traditional and proposed schemes can be calculated by rewriting Eq. 18 and Eq. 26, respectively, as:

$$[2, 5, 12, 17, 4, 13, 12, 5, 24, 29, 1, 26, 2, 29, 29, 29, 29, 29, 29, 29, 30, 31, 32, 33, 33, 33, 33, 33, 33, 18, 33, 33]$$

$$[2, 7, 20, 25, 4, 21, 20, 10, 31, 37, 1, 33, 2, 37, 37, 37, 37, 37, 37, 37, 37, 37, 37, 37, 37, 38, 39, 40, 41, 41, 41, 26, 41, 41]$$

The traditional and proposed schemes monitor and obtain the total economic loss $X^TLC\cdot(LE/\ell)$ caused by the sag to customers as 8.97 and 13.12 million yuan, respectively. The results show that the proposed method can effectively improve the monitoring reliability and redundancy in areas that have a serious impact on customer losses when sags occur. Additionally, the proposed method reduces the risk of missing voltage sags due to the failure of a monitor. This facilitates timely governance measures, improves the quality of the power supply to customers, and fundamentally reduces the economic loss of customers.

The monitoring schemes of Cases B2 and B3 are the same, with monitors placed at nodes 7 and 30. In Case B4, only one monitor was installed at node 30. The monitoring scopes for Cases B2 and B3 are shown in Figure 8 and Figure 9, respectively.

The monitoring scope gradually expands and the sag risk level of the line rises with an increase in DG permeability, as seen in Figures 7–9. The total economic losses to customers caused by the sag are monitored at 14.19 and 15.26 million yuan, respectively. This again shows that the economic loss caused by the voltage sag in a DG-dominated power grid is more serious. Therefore, to meet the power demand of customers, it is necessary to consider the optimal placement of monitors to reduce the risk of customers’ economic loss. The results show that when the DG penetration rate increases to 25%, the installation of a monitor at node 30 can achieve observability of the sag in the entire system, as shown in Case B4. At this time, the total economic loss to customers caused by the sag is monitored at 8.29 million yuan.

**CONCLUSION**

Starting from the primary task of power grid company to meet the power demand of customers, this paper proposes the optimal placement model of sag monitor considering the economic loss of customers, which realizes the redundant coverage of important customers and ensures the economic benefits of them. The main conclusions are as follows:

1. The Chebyshev iterative method is used to calculate the exposed area. The Chebyshev iterative method has the advantage of third-order convergence speed, which
effectively improves the efficiency of solution. ② The derivation proves that the use of DG to replace the original ordinary generators in the system will result in the expansion of exposed area, thus increasing the economic losses suffered by customers. It verifies the necessity of considering the economic losses of customers in the Grid dominated by distributed generation. ③ Based on the exposed area, a method to calculate the economic loss of customers is proposed. ④ Considering the weight of customer’s economic loss, the optimal placement model of sag monitor is proposed, and the placement scheme with low monitoring cost and high monitoring ability for important customers is obtained, which reduces the risk of customer’s economic loss.

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**DATA AVAILABILITY STATEMENT**

Publicly available datasets were analyzed in this study. This data can be found here: https://pan.baidu.com/s/1tcx_GEVSF3J0uT05RKHHggg password:6fda.

**AUTHOR CONTRIBUTIONS**

YW contributed to conception and design of the study. QF organized the database. YC performed the statistical analysis. HH wrote the first draft of the manuscript. XX wrote sections of the manuscript. All authors contributed to manuscript revision, read, and approved the submitted version.

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**APPENDIX A**

When a short circuit fault occurs in the intersection of the exposed areas of different load nodes, it will cause the sag of these load nodes at the same time and increase the economic loss of Sag (greater than that of a single load node). The intersection of exposed areas of $n$ ($n \geq 2, n \geq Z$) load nodes is called redundant area and the redundancy of the redundant area is $n$. If the sag is not monitored and managed in time, the greater the economic loss will be suffered by customers, that is, the risk of economic loss will increase with the increase of redundancy. This phenomenon can be explained by Figure 2 in the manuscript. In addition, for the convenience of reviewers, the detailed explanation is as follows:

1) As shown in Figure A1, it is assumed that load node $a$ has $x$ customers, and the exposed area of load node $a$ does not intersect with the exposed area of any other node, that is, the area redundancy represented by the exposed area of load node $a$ is 1.

Then the total economic loss caused to the customers of node $a$ can be calculated as

$$\text{loss} = \text{loss}_1 + \text{loss}_2 + \ldots + \text{loss}_x + \ldots + \text{loss}_a$$  \hspace{1cm} (A1)

Where $\text{loss}_o$ represents the economic loss of the $o$th ($o\epsilon[0,x]$) customer.

2) As shown in Figure A2, suppose that load node $a$ has $x$ customers and load node $b$ has $y$ customers, and the exposed area of load node $a$ intersects with that of load node $b$, the redundancy of the intersection is 2, and the redundancy of the blue and purple areas outside the intersection is 1.

When a fault occurs at any position in the intersection, it will cause economic losses to the customers of node $a$ and $b$, the total loss can be calculated as:

$$\text{loss} = \text{loss}_1 + \text{loss}_2 + \ldots + \text{loss}_x + \ldots + \text{loss}_a$$
\hspace{1cm} + \text{Illoss}_1 + \text{Illoss}_2 + \ldots + \text{Illoss}_p + \ldots + \text{Illoss}_y$$  \hspace{1cm} (A2)

Among them, $\text{loss}_o$ represents the economic loss of the $o$th ($o\epsilon[0,x]$) customer of node $a$, and $\text{Illoss}_p$ represents the economic loss of the $p$th ($p\epsilon[0,y]$) customer of node $b$. The calculation method of the total economic loss caused by the failure in the area with redundancy of 1 is shown in Eq. A1.

3) As shown in Figure A3, assume that load node $a$ has $x$ customers, load node $b$ has $y$ customers, and load node $c$ has $z$ customers, and the exposed areas of load nodes $a$, $b$, and $c$ intersect each other. The common intersection of $a$, $b$ and $c$ is shown in red, and its redundancy is 3, the redundancy of gray area is 2, and the redundancy of other areas is 1.

When any location in the red area fails, it will cause economic losses to the customers of nodes $a$, $b$, and $c$. The total loss can be calculated as:

$$\text{loss} = \text{loss}_1 + \text{loss}_2 + \ldots + \text{loss}_x + \ldots + \text{loss}_a$$
\hspace{1cm} + \text{Illoss}_1 + \text{Illoss}_2 + \ldots + \text{Illoss}_p + \ldots + \text{Illoss}_y$$
\hspace{1cm} + \text{Illoss}_1 + \text{Illoss}_2 + \ldots + \text{Illoss}_z + \ldots + \text{Illoss}_q$$  \hspace{1cm} (A3)

Among them, $\text{loss}_o$ represents the economic loss of the $o$th ($o\epsilon[0,x]$) customer of node $a$, $\text{Illoss}_p$ represents the economic loss of the $p$th ($p\epsilon[0,y]$) customer of node $b$, and $\text{Illoss}_q$ represents the economic loss of the $q$th ($q\epsilon[0,z]$) customer of node $c$. The calculation method of the total economic loss caused by the failure in the area with redundancy of 1 and 2 respectively is shown in Eq. A1 and Eq. A2. The calculation formula of the sag economic loss increases with the increase of redundancy, and so on.

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**FIGURE A1** | Calculation of Economic Loss of Voltage Sag.

**FIGURE A2** | Calculation of Economic Loss of Voltage Sag.
FIGURE A3 | Calculation of Economic Loss of Voltage Sag.