Effect of Carbon Addition and Sintering Temperatures on Densification and Microstructural Evolution of Sinter-Hardening Alloy Steels

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Abstract
The iron-copper-carbon alloys are used extensively in powder metallurgy due to their superior dimensional control; however, they possess lower mechanical properties, corrosion resistance and wear resistance than their wrought counter part. In recent years, there have been concerted attempts to engineer ferrous alloys with high dimension tolerance and enhanced mechanical properties. One such approach is to use prealloyed iron powder instead of pure iron, mixed with copper and carbon. SH737-2Cu-C is one such alloy. The present study focuses on the effect of carbon addition on diffusion of Cu in SH737 alloys system via microstructural studies. SH737-2Cu alloys were compacted, sintered and characterized. The materials were characterized according to their density, densification parameter, shape factor, and pore size distribution. The microstructural studies revealed bimodal pore distribution in the sample with no carbon, due to the presence of primary and secondary porosity. The shape factor distribution showed more roundedness in the case of carbon added alloys. The size of the primary pores depends on compaction pressure and powder size distribution. On the other hand, size and morphology of the secondary pore strongly depends on Cu powder size, its homogeneity and sintering temperature. Also, an increase in the sintering temperature increased the roundedness and the pores became coarser.

Keywords: Transient liquid phase sintering, SH737-2Cu alloys, shape facto, pore size, distribution, pore coarsening, primary and secondary pores

1. Introduction
In recent years, ferrous alloys processed using the powder metallurgy (P/M) route have been used extensively in automobile applications. P/M has become a preferred route over other manufacturing processes for a variety of reasons: P/M offers economic advantages, ease in the manufacturing of small-sized pieces with complicated shapes, high dimensional accuracy, greater material utilization (>95%), and flexibility to tailor the composition and engineer the microstructure. P/M products also have greater microstructural homogeneity. The significant advances in powder production technology, new alloy design with novel properties, compaction, and sintering furnace technologies have boosted the growth of powder metallurgy.

Alloying methods of iron are divided into groups: admixed powders, partially prealloyed powder, hybrid powder and coated powder. In furnace alloys, typical alloying additions include Ni, Mo, Mn, Cr, Cu and C. Most of these alloying additions enhance the strength through solid solution hardening during sintering. In addition, these alloying additions also enhance the harden-ability by shifting the continuous cooling transformation curve to the right. Subsequent heat treatment results in enhancing the toughness of ferrous alloys.

One of the most common alloying elements used in ferrous powder metallurgy is copper. The use of copper in ingot metallurgy is restricted to weathering steel only. In P/M, because of its low melting point, copper is known to activate sintering at low temperature, which ensures homogeneous mixing of the powder. Presence of copper during liquid phase sintering...
results in compact swelling. This phenomenon has been mostly observed and extensively investigated in steels containing less than 20 wt% Cu.[2-6] Kayesser et al.[6] determined that the molten copper penetration through grain boundaries is the greatest contributor to the swelling phenomenon. It has been observed that compact swelling can be compensated for by the addition of carbon in steels. Dilatometric studies of Fe-C-Cu found that the large expansion associated with the copper growth phenomenon decreases with increasing carbon content.[7-9] Originally this beneficial effect of carbon was attributed to the reduction of Cu solubility in iron and development of a liquid phase.

For the last few decades, there has been an increased desire to use powder metallurgy products as structural components. Structural components require a high relative density for excellent mechanical properties and therefore must have low porosity.[10] A pore acts as a stress concentrator and plays an important role in material failure. The role of porosity on mechanical and physical properties of sintered materials has been studied frequently.[11-14] Formation of secondary pores at the site of original Cu particles is an inevitable consequence of transient liquid phase sintering; therefore, these sintered steels contain numerous largely spherical secondary pores in addition to the pores originating from the green compact. Tina M. Cimino and others observed that copper particle size has no significant effect upon final pore shape.[15-17] The current study was designed to provide quantitative metallography data to understand pore size distribution and the change in pore morphology with different sintering temperatures.

Transient liquid phase sintering of low copper based steel (<9% Cu) forms small secondary pores due to transient liquid formation and large primary pores due to packing characteristic of the powder and binder burn out. In addition to these residual pores, ferrous P/M steels exhibit heterogeneous microstructures due to inhomogeneous distribution and incomplete diffusion of alloying elements. The influence of chemical and microstructural homogeneity on the mechanical properties of sintered material has been studied by a number of researchers.

This study focuses on the investigation of one such alloy SH737 (designated) which has a nominal composition of Fe-1.25 Mo-1.4 Ni-0.42 Mn (wt%). This grade of powder has also been referred as sinter-hardening grade, which achieves sintering and hardening in a single step.

2. Experimental Procedure

For the present investigation, two partially prealloyed powder mixtures, (a) and (b), were made by a proprietary process developed by Hoeganaes Corp viz.[18-19]

(a) Fe, 1.4 wt % Ni, 1.25 wt % Mo, 0.42 wt % Mn, 2 wt % Cu or SH737-2Cu
(b) Fe, 1.4 wt % Ni, 1.25 wt % Mo, 0.42 wt % Mn, 2 wt % Cu, 0.9 wt % C or SH737-2Cu-0.9C

The as received powder was characterized for its flow behavior, apparent, and tap density using set MPIF standards. The results are tabulated in Tables 1 and 2. The cumulative weight percent of the powder particles vs. particle size is displayed in Figure 1. A SEM image of the powder used for sample preparation is shown in Figure 2.

Powders were pressed at 600 MPa in a 50 ton uniaxial hydraulic press (APEX construction Ltd, UK). Densities of the compacted specimens were between 6.99 and 7.02 g/cm³. To minimize friction, the compaction was carried out using zinc stearate as a die wall lubricant. The powder contains 0.75 wt.% acrawax, which was added to the powder to facilitate its compaction during sintering. The sintering response on densification

Table 1. Composition of the powder

| Elements | Fe | Mo | Mn | Ni | Cu | C |
|----------|----|----|----|----|----|---|
| % (by wt) | 94.03 | 1.25 | 1.4 | 0.42 | 2 | 0.9 |

Table 2. Characteristics of experimental powder

| Source | D10 (μm) | D50 (μm) | D90 (μm) | Mode size (μm) | Width of distribution (μm) | Apparent Density (g/cm³) | Tap Density (g/cm³) | Flow Time (s/50g) |
|--------|---------|---------|---------|---------------|--------------------------|------------------------|---------------------|------------------|
| Hoeganaes | 32 | 58 | 88 | 75 | 0.47 | 3.02 | 3.98 | 20 |

Figure 1. Cumulative weight % of the powder particles vs particle size
and microstructures were evaluated on cylindrical pellets (16 mm diameter and 6 mm height). The wax was removed from the green compacts in a tubular silicon carbide (SiC) furnace under N₂-20% H₂ atmosphere. The lubricant was removed from the green samples using a heat treatment at 850 °C for 30 min. To prevent cracking of green compacts by thermal shock, the green samples were heated at 3 °C/min. Then the compacts were sintered at two different temperatures, 1120 °C and 1180 °C, for 30 min in a tube furnace with SiC heating elements. The thermal profiles for the sintering are shown in Figure 3. All the sintering was carried out under N₂-20% H₂ atmosphere.

The sintered density was obtained by dimensional measurements. The densification parameter was calculated to determine the amount of densification that occurred during sintering. It is expressed as:

\[
\text{Densification parameter} = \frac{(\text{sintered density} - \text{green density})}{(\text{theoretical density} - \text{green density})}
\]

Figure 2. SEM image of the powder used for sample preparation

Figure 3. Sintering temperature profiles for SH737Fe-2Cu-0.9C for different temperatures

A standard metallographic practice was employed for sample preparation for microstructural examination. The sintered samples were mounted, with the help of epoxy, and wet polished in a manual polisher (model: Lunn Major, supplier: Struers, Denmark) using a series of SiC emery papers followed by cloth polishing using a suspension of 1 μm and 0.03 μm alumina.

An optical microscope with digital image acquisition capability (model: LABORLUX 12 ME S, supplier: Leitz Germany) was used to obtain the micrographs of sintered polished samples. Pictures (20 at each sintering temperature) were taken randomly with an optical microscope at a magnification of 100X. The size of pores was measured manually with a precision of 1 mm. For each sample, more than 5,000 readings were taken in order to eliminate experimental errors and get statistically correct results.

At the same time, quantitative metallographic analysis was performed on the samples, according to standard pixel analysis method, on a calibrated image analysis system.

Some basic parameters were determined from quantitative analysis. A well-known and often used characteristic for particle irregularity characterization is roundness of the object (RN). It is defined as\[^{[20,21]}\]

\[
\text{RN} = \frac{P^2}{4\pi A}
\]

where \(P\) is the circumference and \(A\) is the area. The roundness of a circle is equal to one. If the object’s shape approaches a line segment, it approaches infinity. To characterize the roundness, sometimes a shape factor \(SF = 1/RN\) is used, where \(SF\) predicts the degree of irregularity. A shape factor equal to one represents a circular pore. As the number decreases from one, the degree of irregularity increases. The roundness factor proposed by Salek \textit{et al.}\[^{[12]}\] \(RFN\) is defined by the relationship

\[
\text{RFN} = \frac{P}{d_A}
\]

where \(d_A\) is the diameter of the circle with the same area as the particle.

In addition to quantitative analysis of the unetched microstructure, optical microscopy was conducted on samples in the etched condition and the SF calculated.

3. Results and Discussion

The current study provides a quantitative metallography analysis protocol to understand pore size distribution and

| Sintering Temperature(°C) | Pore Volume percent (%) |
|---------------------------|-------------------------|
|                           | 0% C                    | 0.9% C                  |
| 1120                      | 11.75±0.67              | 12.52±0.84              |
| 1180                      | 13.14±0.59              | 11.89±0.76              |
change in pore morphology with addition of carbon and different sintering temperatures for SH737-2Cu alloys.

Cylindrical samples with green density of $6.98 \pm 0.02 \text{ g/cm}^3$ were used for sinter density measurement and pore volume fraction calculation, as shown in Table 3. For all the cases, the volume fraction of pores lies between 11 and 14%. The total porosity was determined through quantitative image analysis.

The residual porosity after sintering may be characterized as either primary or secondary pores. Primary pores are large pores that result from geometric packing of the particles or from binder burn out. Secondary porosity is typically smaller in nature and may be attributed to residual porosity from liquid phase formation and diffusion of alloying addition, such as copper. Due to secondary pore formation, the sintered density is lower than the green density in this alloy. The effect of sintering temperature and carbon addition on sintered density (percent theoretical), in the SH737-2Cu system is shown in Figure 4. Figure 5a compares the effect of carbon and sintering temperature on the density of SH737-2Cu alloys. The sintering density varies marginally with sintering temperature and addition of carbon. Figure 5b shows the effect of sintering temperature and carbon addition on the densification parameter of the SH737-2Cu system.

The densification parameter gives an account of whether swelling or shrinkage is occurring in the sample. As can be clearly seen, in both cases we obtain swelling in the sample. In the absence of carbon, we obtain slight swelling due to the diffusion of copper. As the amount of carbon is increased, the sintered density is observed to rise and swelling is reduced.
More swelling corresponds to a more negative value of densification parameter, so more swelling was obtained for the sample without any carbon addition due to the free diffusion of the copper into the matrix as a result of transient liquid phase sintering. This can be seen in Figure 6 at 1120 and 1180 °C.

Carbon hinders “copper growth,” preventing excessive penetration of copper rich liquid along grain boundaries or interparticle boundaries. Because of the increase in the dihedral angle between iron and copper, there was a reduction in swelling due to the carbon addition. This process of hindering of copper diffusion can be seen in Figure 7, where unalloyed metallic Cu can be seen at distinct places in optical microstructures in the case of 0.9% carbon addition.

Figure 8 shows the shape factor distribution of pores in samples SH737-2Cu and SH737-2Cu-0.9C at (a) 1120 °C and (b) 1180 °C as sintering temperatures. In case there was no carbon, we obtained a bimodal distribution because of two types of pores forming:

(a) Primary pores formed at the time of compaction process
(b) Secondary pores formed at the time of sintering process due to copper diffusion due to transient liquid phase sintering

In the case of 0.9% addition of carbon, the average SF approaches unity, i.e. more roundedness. This increase in roundness results from the contribution of pores, which is only due to compaction; therefore, more circular pores are obtained, implying relatively more roundedness of primary pores as compared to secondary pores.

In the case of no carbon addition, the average SF decreases. This decrease is now due to contribution of two things: firstly due to secondary pores, which are more irregular; secondly due to primary pores, which are relatively spherical and have shape factor value close to unity. We can then deduce that in the bimodal distribution, the right peak is for the primary pores.
showing more spherical nature of such pores, and the left peak is for the secondary pores which are relatively more irregular.

More average roundedness of pores (SF approaching to one) in the case of 0.9% carbon can clearly be seen from Figure 9, which shows cumulative frequency distribution of SH737-2Cu and SH737-2Cu-0.9C at sintering temperature of a) 1120 °C and b) 1180 °C. For both sintering temperatures, the plot of 0.9% C is consistently shifted to the right of 0% C plot, and thus more average roundedness in case of carbon addition.

Figure 10 shows the distribution of pore SF for different sintering temperatures (i.e. 1120 °C and 1180 °C) for (a) SH737-2Cu and (b) SH737-2Cu-0.9C. The SF gives a quantitative measure of pore morphology. A SF equal to one represents a circular pore in the plane of analysis, and as the number decreases from one, the degree of irregularity increases. The shape analysis graph shows that pores at 1120 °C sintered samples are more irregular. With an increase in temperature, the peak of the graphs shift marginally towards the right side for both (a) and (b); therefore, overall irregularity of the mass of pores decreases with increasing sintering temperature. Because the SF is a ratio of pore area and pore perimeter, the frequency vs. SF plot does not predict the effect of pore size on SF.

Figure 11 shows the effect of pore size on SF. From this figure, it is obvious that pores below 100 μm² have a SF between 0.3 and 0.85. It is also clear from this figure that pores in this range have a wide distribution in shape. Furthermore, results indicate that pores above 100 μm² are more irregular and have a SF from 0.4 to 0.15. It can also be seen that at higher sintering temperature the large pores become more irregular. Figure 12 and Figure 13 show the pore size distribution of SH737-2Cu and SH737-2Cu-0.9C samples for sintering temperatures of (a) 1120 °C and (b) 1180 °C.

As can be clearly seen, the maximum pores have a size below 100 μm², which is true for both sintering temperatures. From Figure 11, pore coarsening is clearly visible at higher sintering temperature (1180 °C)—the frequency of large pores (pore area of about 1500 μm²)—increases with increasing sintering temperature. Pore coarsening can also be seen in Figure 12,
which shows pore size distribution dependence on sintering temperature. Figure 13(a) and (b) show that as the sintering temperature increases, the frequency of larger pores increases and the frequency of smaller pores decreases. Pore coarsening can also be noticed in the optical microstructures shown in Figure 14.

4. Conclusions

In this study, the effect of sintering temperature and addition of carbon on the microstructure and pore morphology of a sintered alloy steel was examined. The following conclusions can be made based on the results obtained from this study:

- Carbon hinders “copper growth,” preventing excessive penetration of copper rich liquid along grain boundaries or interparticle boundaries, thus reducing the swelling.
- Pore coarsening occurs in the alloy at higher sintering temperature. The average pore size increases from 7 μm to 10 μm with an increase in sintering temperature from 1120 °C to 1180 °C. At higher sintering temperature, coarser pores (> 18 μm) tend to be more irregular. However, on average, the pores tend to attain a more rounded morphology at higher sintering temperature.

Figure 13. Pore size distribution of SH737-2Cu and SH737-2Cu-0.9C samples for sintering temperatures of a) 1120 °C and b) 1180 °C

Figure 14. Effect of sintering temperature on pore size distribution for a) 0% C and b) 0.9%C

Figure 15. Optical microstructures of SH737-2Cu sintered at a) 1120 °C and b) 1180 °C showing pore coarsening occurring at higher sintering temperatures
• A bimodal SF distribution was obtained in the case of no carbon addition, primarily due to the presence of both types of pores, namely primary and secondary.

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