Reported Needs and Depressive Symptoms Among Older Adults Entering Long-Term Services and Supports

Eleanor Rivera, PhD, RN1; erivera2@nursing.upenn.edu; University of Pennsylvania School of Nursing, Philadelphia, Pennsylvania

Karen B. Hirschman, PhD, MSW; hirschk@nursing.upenn.edu; University of Pennsylvania School of Nursing, Philadelphia, Pennsylvania

Mary D. Naylor, PhD, RN, FAAN; naylor@nursing.upenn.edu; University of Pennsylvania School of Nursing, Philadelphia, Pennsylvania

1: Corresponding author: Eleanor Rivera, PhD, RN, 418 Curie Blvd., Philadelphia, PA, 19104; erivera2@nursing.upenn.edu
Abstract

Background and Objectives: Long-term services and supports (LTSS) are vital for older adults with physical and cognitive disabilities. LTSS can be provided in settings such as nursing homes, assisted living, or via community-based services. During the transition to LTSS, older adults are at risk of increased depressive symptoms. In addition, older adults may identify unmet needs despite having access to new LTSS resources. The goal of this study was to examine the factors associated with increased depressive symptoms among a pool of older adults, with a focus on change in reported needs after starting LTSS.

Research Design and Methods: This cross-sectional analysis of a cohort study included 352 older adults new to LTSS (R01AG025524). The outcome of depressive symptoms was measured using the Geriatric Depression Scale-Short Form. Reported needs included supportive equipment, devices, transportation, and social activities. Bivariate and linear regression modeling using change in needs three months later were performed.

Results: Depressive symptoms were present among 40% of the LTSS recipients at enrollment and three months. At baseline 29% reported a need for supportive equipment, 30% for transportation, and 23% for social activities. After three months, an average of 12% of LTSS recipients’ needs were met, 13% of LTSS recipients’ needs persisted, and 11% of LTSS recipients reported new needs. Depressive symptoms three months later were higher for those who reported persistent unmet needs compared with those who reported no needs at all, controlling for functional status and LTSS type.
Discussion and Implications: The transition to LTSS is a vulnerable time for older adults. Assessing the need for equipment, transportation, and social activities during this period may identify opportunities to improve the lives and emotional status of this population.

Translational Significance: Depression is common among older adults transitioning to long term services and supports (LTSS). Need for equipment, transportation, and access to social activities all impact LTSS recipients’ emotional status. A focus on assessing these needs more thoroughly from the start of LTSS and trying to meet those needs may have a positive impact on the mental health of older adults.

Keywords: transportation, equipment and supplies, social participation, depression, residential facilities, community health services, aged
Background and Objectives

The population of the United States continues to shift toward an older average age with over 52 million people age 65 or older as of 2018 (Population Reference Bureau, 2019). With the expected doubling of individuals 65 and older to 95 million by 2060, comes a corresponding increase in the need for long-term services and supports (LTSS) (Population Reference Bureau, 2019). LTSS are vital services for older adults who require additional support with daily tasks (such as eating and bathing) in their own home and other settings such as nursing homes and assisted living facilities (Medicaid and CHIP Payment and Access Commission, 2017). These services are comprehensive and could include providing meals, administering medications, or access to facilities with enhancements for those with limited mobility. Ten percent of all Medicaid spending annually is on LTSS for older adults, equaling over $50 billion (Centers for Medicare & Medicaid Services, 2016; Medicaid and CHIP Payment and Access Commission, 2017).

Depressive symptoms are common in both institution-based (24-37%) and home-based LTSS settings (28%) (Li et al., 2019; Pepin, Leggett, Sonnega, & Assari, 2017; Seitz, Purandare, & Conn, 2010; Vouri, Crist, Sutcliffe, & Austin, 2015; Watson, Garrett, Sloane, Gruber-Baldini, & Zimmerman, 2003), and are related to older adults’ feels of belonging in their environment and the level of support they receive (McLaren, Turner, Gomez, McLachlan, & Gibbs, 2013; Park, Smith, Dunkle, Ingersoll-Dayton, & Antonucci, 2019). The transition to LTSS is often a result of acute events such as hospitalizations, falls, or exacerbations of chronic conditions, potentially introducing or intensifying stressors that increase risk of depressive symptoms for older adults (Pot, Deeg, Twisk, Beekman, & Zarit, 2005; Robison, Shugrue, Porter, Fortinsky, & Curry, 2012; Ulbricht, Rothschild, Hunnicutt, & Lapane, 2017). During episodes of acute illness, depressive symptoms among older adults
are associated with increased risk of suicide, all-cause mortality, increased use of health care services, and worsening chronic disease status, and are especially high in older adults in LTSS settings (Alexopoulos, 2005; Blazer, 2003; Institute of Medicine, 2012).

Throughout the vulnerable transition to receiving LTSS, a potential contributor to increased depressive symptoms for older adults may be unmet needs (Xiang, An, & Heinemann, 2018). The need for supportive equipment (such as wheelchairs and walkers, or grab bars) is common among older adults, and may be difficult to acquire or afford. Not fulfilling this equipment need can lead to negative experiences such as poor hygiene, social isolation, and increased rates of falls (Willink et al., 2019). Similarly, there is an association link between driving cessation and increased depressive symptoms among older adults which may be due to the new need for transportation provided by other individuals or services (Chihuri et al., 2016; Fonda, Wallace, & Herzog, 2001). Access to and participation in social activities has been found to slow functional decline and improve depressive symptoms in older adults (Buchman et al., 2009; Forsman, Nordmyr, & Wahlbeck, 2011). The transition to receiving LTSS is the optimal time to assess both depressive symptoms and need for equipment, transportation, and social activities but follow up evaluation to determine if these needs are met also is critical. To date, the relationship between depressive symptoms and reported needs during this early transition time has not been studied in this population.

The goal of this study was to examine the factors associated with the presence of depressive symptoms among a group of older adults in the early stages of transition to LTSS settings: approximately three months after the start of receiving LTSS in a nursing home, assisted living community, or in the community/in their home. Our hypothesis was that, among this population of older adults, unmet needs (supportive equipment, transportation, and social activities) will be an important predictor of higher levels of depressive symptoms three months later.
Research Design and Methods

Dataset. Data used in these analyses came from the “Health Related Quality of Life: Elders in Long Term Care” NIH/NIA funded (R01AG025524) longitudinal cohort study of older adults new to LTSS (Naylor et al., 2016). A total of 11 organizations in New Jersey, Pennsylvania, and New York participated: 24 nursing homes (NH), 29 assisted living communities (ALC), and 5 home and community-based services (HCBS) programs. The parent study enrolled 470 older adults (age 60 and older) 2007 to 2010 (Naylor et al., 2016; Zubritsky et al., 2016) and followed participants for two years (through 2012). Older adults were eligible to enroll in the parent study if they were: new to LTSS (within approximately 60 days from start of services), planning to continue with the services long term, spoke English or Spanish, scored 12 or higher on the Mini Mental State Examination (MMSE) (Folstein, Folstein, & McHugh, 1975), and were not considered terminally ill (e.g., <6 months to live). Individuals scoring between 12 and 22 on the MMSE (indicating some level of cognitive impairment) were asked to provide consent to participate and required a legally responsible party to also provide informed consent to let their family member participate (Naylor et al., 2016; Zubritsky et al., 2016).

Participants were interviewed at enrollment and then every three months through 24 months. The overall categories of data collected were objective measures of health status, demographic information, cognitive status, symptom status, functional status, social support, general health, well-being, and perceived quality of life (Zubritsky et al., 2016). Interviews with participants were conducted face-to-face for self-reported responses for a majority of study variables. Data were also abstracted from chart reviews for all study participants. Additionally, data were collected from individuals familiar with the participants for those with MMSE scores below 23. For this analysis, the only variable that was collected in this manner was activities of daily living (described below under “Functional characteristics”).
Demographic measures were collected only at baseline and all other data were collected at each three-month timepoint.

Data for this study were restricted to individuals with complete outcome data at both baseline and three months (excluding n=86). Participants that moved from one LTSS setting to another within the first three months were also excluded (n=11) in order to keep the type of LTSS constant from enrollment to first follow up. Those who scored less than 12 on the MMSE at the three month time point (n=7) were excluded to harmonize the sample to the initial inclusion criteria. Finally, participants who did not have data for at least two of the three reported needs (the primary independent variables - supportive equipment, transportation, and social activities, described below) were excluded (n=14). With these restrictions, 352 of the 470 original participants were included.

Outcome. Depressive symptoms were measured using the Geriatric Depression Scale Short Form (GDS-SF), where higher scores indicate more depressive symptoms (Conradsson et al., 2013; Sheikh & Yesavage, 1986; Yesavage, 1988; Yesavage et al., 1982). This instrument has 15 items with yes/no response options. Scores of 0-4 indicate a normal emotional state, scores of 5-10 are suggestive of mild to moderate depression, and scores of 10-15 are suggestive of severe depression (Burke, Nitcher, Roccaforte, & Wengel, 1992; Parmelee, Katz, & Lawton, 1989). The reliability and validity of this instrument has been tested extensively, including with older adults who have mild to moderate cognitive impairment (Conradsson et al., 2013; Lach, Chang, & Edwards, 2010).

Covariates. All data used in this study were collected either during the initial baseline interview or the three month follow up interview, with some LTSS recipient clinical characteristics confirmed or collected from medical record review.

Demographic and individual characteristics. Demographic variables and covariates collected at baseline included: sex (male/female), age (continuous), race (White, Black or
African American, Asian, Native Hawaiian or Pacific Islander, American Indian or Alaskan Native, and more than one race), ethnicity (Hispanic/non-Hispanic), LTSS type (assisted living facility, nursing home, or home and community based services), and number of comorbid conditions.

**Needs.** Several categories of perceived need (i.e., supportive equipment, transportation, and social activities) were asked about using a yes (=1) no (=0) question format. Equipment needs were assessed with, “Do you need any equipment or aids that you currently do not have?” Transportation needs were assessed with, “Do you feel you need transportation more often than it is available to you now for appointments, visiting, social events, etc.?” Social activity needs were assessed with, “Do you feel there are enough activities that you like available to you now?” The valence of the response for social activity was switched to correspond with the other need variables, with yes responses indicating no need (=0) and no responses indicating need (=1). Categorical need change variables were created, by comparing the answer to the need questions at baseline to the three-month response. The answers were categorized as “no need at all” for those who reported no need at either timepoint, “need persists” for those who reported a need at both timepoints, “new need” for those who reported no need at baseline and a need three months later, and “no longer reported” for those who reported a need at baseline and no need three months later.

**Functional characteristics.** Cognitive status was measured using the 30-item Mini-Mental State Examination (MMSE) score, where lower scores indicate greater cognitive impairment (Folstein et al., 1975). Physical function was measured using the 6-item Katz Basic Activities of Daily Living (BADL) scale, where lower scores indicate a greater level of dependence (Katz & Akpom, 1976). For participants with cognitive impairment (MMSE<23), the Katz BADL tool was completed by a caregiver or LTSS staff member familiar with the day to day care needs of the participant.
Analyses. Statistical analyses included comparison of subset to the full data set (Chi-square and t-tests), descriptive statistics of the subsample, and bivariate and linear regression modeling of the outcome. There is known confounding between LTSS type and race and ethnicity in this data set (Naylor et al., 2016). Therefore to control for confounding, all analyses include LTSS type as an independent variable and exclude race (AL: white 92.9%, non-white 7.1%; NH: white 34.3%, non-white 65.7%; HCBS: white 27.9%, non-white 72.1%) and ethnicity (AL: Hispanic 1.6%, non-Hispanic 98.4%; NH: Hispanic 2.9%, non-Hispanic 97.1%; HCBS: Hispanic 48.8%, non-Hispanic 51.2%) for the subset of 352 participants.

Regression models were built using a stepwise procedure. First, all covariates were regressed on the outcome of depression separately. Next any covariates with a p-value of 0.20 or less were included in a full model (Vittinghoff, McCulloch, & Glidden, 2005). Next, variables with p-values greater than 0.05 were removed one at a time from the model until all variables were statistically significant at p≤0.05 (Vittinghoff et al., 2005). Model fit testing was conducted using Akaike information criterion (AIC) and Bayesian Information Criterion (BIC) fit criteria. All models were run with and without a log transformed outcome variable as a sensitivity analysis due to right sided skew of the GDS variable. Findings did not change. Non-transformed models are presented for ease of interpretation. All analyses were performed using STATA version 13 (StataCorp. 2017. *Stata Statistical Software: Release 13*. College Station, TX: StataCorp LLC.).
Results

Sample characteristics. Descriptive statistics and baseline values for the subset sample (n=352) are presented in Table 1. The majority of the sample was female (71%, 249/352), white (53%, 186/352) and on average 81 years old (range: 60-98 years). Of note, more than 30% (121/352) of the sample had some level of cognitive impairment (mild, MMSE 20-23: 68/352; moderate, MMSE 12-19: 53/352). Similarly, nearly 40% (141/352) reported depressive symptoms (mild to moderate, GDS 5-10: 125/352; severe, GDS 10-15: 16/352). There were no statistically significant differences between baseline and three months for the average number of comorbid conditions, cognitive status (MMSE scores), functional status (ADL scores), or depressive symptoms (GDS scores).

This subset (n=352) was assessed for differences in sex, age, race, ethnicity, and LTSS facility type from the full data set at baseline (n=470). Chi-square and t-tests were performed between the full parent dataset and the subset for these variables. Only LTSS was statistically significantly different with a greater number of nursing home residents having missing data at baseline on variables of interest in this study (55/158, 35%) compared to LTSS recipients in assisted living (30/156, 19%) or home and community-based services (33/156, 21%) (chi square = 12.07, p = 0.002).

Perceived Need. Baseline levels of perceived need varied (see Table 2) with the highest reported needs at baseline being transportation (30%, 104/352) and supportive equipment (29%, 101/352) and fewer LTSS recipients reporting a need for social activities (23%, 82/352). Perceived need for transportation and supportive equipment declined three months later, decreasing 2.3% and 4.8% respectively, while the need for social activities increased three months later (+1.7%). At baseline, 5.7% of LTSS recipients reported all three needs, 13.9% reported two needs, 29.3% reported one need, and 28.6% reported no needs. Three months later, 2.6% reported all three needs, 17.9% reported two needs, 24.2% reported
one need, and 37.8% reported no needs. Data were missing for one or more needs at baseline (12.5%) and at the 3 month timepoint (17.6%).

A majority of the participants reported having none of these needs at either timepoint (transportation 47%, equipment 61%, and social activities 57%). The need for transportation, equipment, and social activities were consistently identified as a persistent need at both baseline and three months later by 15%, 15%, and 10% of respondents (respectively). Slightly smaller percentages of these needs at baseline were no longer reported three months later (transportation 12%, equipment 13%, and social activities 10%). Between 8-13% of the respondents reported a new need after three months that was not previously reported at baseline (transportation 11%, equipment 8%, and social activities 13%).

**Bivariate analyses.** Individual bivariate linear regression models with the outcome of interest, depressive symptoms, were generated for each of the covariates listed in Table 1 (sex, age, LTSS type, number of comorbid conditions, MMSE scores, ADL scores) and each of the three need variables (equipment, transportation, and social activities). Bivariate regression models revealed several variables that were significant at p≤0.20 and were used in building multivariable models: age (p=0.136), LTSS type (HCBS vs.: ALF, p<0.0001; NH, p=0.004), ADLs (p<0.0001), equipment need (no need at all vs.: need persists, p=0.002, new need p=0.146, no longer needed p=0.015), transportation need (no need at all vs. need persists, p=0.003), and social activities need (no need at all vs.: need persists, p=0.010, no longer needed p=0.034). The variables that did not meet the p≤0.20 threshold and were not included in the multivariable model building were: sex (p=0.680), number of comorbid conditions (p=0.632), MMSE score (p=0.818), transportation needs (no need at all vs.: new need, p=0.215, no longer needed p=0.469), and social activities needs (no need at all vs. new need, p=0.435).
Multivariable analyses. Multivariable linear regression models were built to examine the impact of reported needs on depressive symptoms (GDS-SF scores). Three separate multivariable models were generated for each of the need variables including all variables significant at p≤0.20 in bivariate analyses. All covariates entered into the models remained significant at p≤0.05 with the exception of age, which fell out of all three models. Table 3 presents the results of the three multivariable regression models. All three models showed that persistent perceived needs, more BADL deficits, and living in the community receiving LTSS were associated with higher numbers of reported depressive symptoms. After controlling for all other covariates in the model, LTSS type was the strongest predictor of depressive symptoms overall, with the assisted living and nursing home settings both having lower depressive scores than home and community based setting in all three models (HCBS vs. AL: equipment and transportation needs models $B=-1.33$, p=0.001; social activities need model $B=-1.38$, p=0.001; HCBS vs. NH: equipment and social activities needs models $B=-1.64$, p<0.001; transportation need model $B=-1.69$, p<0.001). Higher ADL scores also predicted lower depression scores in all three models (equipment need model $B=-0.40$, p<0.001; transportation need model $B=-0.42$, p<0.001; social activities need model $B=-0.44$, p<0.001). For the need variables, having a persistent need versus no need at all predicted higher depression scores (equipment, $B=1.01$, p=0.037; transportation, $B=1.19$, p=0.015; social activities, $B=1.11$, p=0.040).

We also assessed the impact of the other covariates which are commonly found to be associated with depressive symptoms in other research with this population (Dmitrieva et al., 2015; Parajuli, Berish, & Jao, 2019). Each of the models in Table 3 were compared to a model containing all of the other potential variables (sex, age, number of comorbid conditions, and MMSE scores) AIC and BIC fit criteria. For all three needs variables, the
AIC and BIC values were lower for the nested models, indicating that the nested models (those presented in Table 3) are a better fit than the full models that include all variables.

**Discussion and Implications**

This study identified important relationships in the perceived needs of older adults and depressive symptoms within approximately 60 days of the start of LTSS and the three months following that baseline. Given the findings, among all three needs, the depression scores for LTSS recipients who had their needs met did not differ significantly from those who had no needs at all, though the coefficients indicate slightly higher GDS scores. Among LTSS recipients who had persistent needs the GDS scores were statistically significantly higher than those who had no needs at all. Finally, LTSS recipients who reported new needs did not differ significantly from those who had no needs at all, though the coefficients again indicate slightly higher GDS scores. This may indicate that new needs emerging during the short 3-month time frame when this question was asked had not yet had an impact on depressive symptoms. To date, no other studies have analyzed the relationship between depressive symptoms and reported needs of older adults during the period of early transition into LTSS. By the three month timepoint, there appears to be some improvement in the reported needs (e.g., equipment, transportation), indicating that entering into LTSS may be providing opportunities for older adults’ needs to be assessed and addressed by the new resources and support. However, 8-13% of LTSS recipients identified new needs at the three month interview, highlighting the necessity for ongoing assessment to fully capture the evolving needs of older adults such as new functional limitations or possibly internal re-evaluation of what is possible to ask of their LTSS setting.

Given the well-documented relationship between depressive symptoms and poor health outcomes (Ho et al., 2014; Rackley & Bostwick, 2012), meeting these needs could be
a key strategy to improve the health and quality of life of older adults in LTSS settings. Recent changes to the Medicare Advantage plans have expanded coverage for supplemental benefit services that are not explicitly health-related, as long as those services could be reasonably expected to improve health (Anne Tumlinson Innovations & Long-Term Quality Alliance, 2019). While these expansions in coverage are new and the impact not yet evaluated, it is possible that giving LTSS providers the opportunity to bill for these types of services could provide financial support to meet the needs of older adults in LTSS settings. We would advocate for government policy and reimbursement changes like these that would support an LTSS provider’s ability to meet needs that may not always been in their current scope. The ability to meet the perceived needs for LTSS recipients using non-pharmacological strategies provides health care and LTSS staff more tools to use when attempting to improve the mental health and well-being of an older adult in their care.

It is also important to note that the needs analyzed in this study (supportive equipment, transportation, social activities), while overall having similar relationships with depressive symptoms, showed different patterns of need and the frequency in which the needs were met. For example, similar numbers of LTSS recipients reported a new transportation need three months later (11%) as those who reported their transportation need being met (12%, Table 2). It is possible that transportation needs have a high degree of variability, indicating that it would be valuable to continue to re-assess this need. Supportive equipment needs, on the other hand, had the lowest level of new needs reported (8%) compared to transportation and social activities needs. It is possible that new supportive equipment needs develop more slowly (e.g. deteriorating hearing or eyesight over time) or occur in response to major events that cause a new functional impairment (e.g. a fall, stroke, or surgery). The supportive equipment needs also had the highest levels of no need at baseline (70%) and after three months (75%). Therefore, an effective strategy for this need may be to focus on
assessment and re-assessment of the highest risk groups, such as those who have had a recent change in health status or those with mild sensory impairment. Social activities were the only need of the three asked about that was higher three months later. This was driven by the smallest number of LTSS recipients indicating that their baseline social activities need was met after three months (10%), and the highest number of LTSS recipients indicating that they had a new need after three months that was not present at baseline (13%). It is possible that as an individual acclimates to their new LTSS setting or support they have a stronger feeling of missing social activities that they used to participate in but are no longer available or accessible. Provision of more diverse activity options based on LTSS recipient feedback may have an impact on this disparity.

**Limitations.** There were some limitations to this study and the data set. All of the needs data were self-report, based on the perception of each LTSS recipient. Data on what it would mean to “meet” a given need (e.g. transportation on demand versus limited access to transportation) or how much “meeting” that need meant to the older adult (e.g., supportive equipment gave them access to new independent experiences) was not asked in the parent study. In addition, the social activities need question (“Do you feel there are enough activities that you like available to you now?”) was framed differently than the other two questions which were explicitly framed in terms of a need. This information would provide clues to determine the mechanism behind the relationship between needs and depressive symptoms. Another limitation is the inability to include race or ethnicity in the analyses due to the imbalance of race and ethnicity proportions in the different LTSS settings. It is indeed possible that the basis for the strength and direction of the relationship between LTSS type and depressive symptoms in our regression analyses could be due to race and ethnicity differences concealed within the LTSS variable. Future research that can control for race and ethnicity across LTSS types is needed.
Similarly, our subset had fewer individuals from the nursing home LTSS setting than assisted living communities or those receiving home and community-based services due to missing data at the three-month follow up. Findings from the parent study examining hospitalizations and other types of health care resource use found that LTSS recipients in nursing homes had the greatest number of resource use events at three months compared to LTSS recipients in assisted living communities or receiving services from home and community-based organizations (Hirschman, Toles, Hanlon, Huang, & Naylor, 2019). It is likely that the nursing home LTSS recipients who missed their follow up interview after three months were hospitalized. An additional limitation was that the exact timing of the follow up interviews (time from start of services) varied for each participant. While the participant was enrolled, and the “baseline” interview completed within 60 days of LTSS enrollment, this average was closer to 44 days (median: 42). As there was variability, these data are likely capturing participants’ perspectives at 4-6 months following the initial interview. For our regression analyses, though we identified a statistically significant difference in GDS-SF scores, it is difficult to establish whether the difference was clinically significant. However, we believe that any changes in the number of depressive symptoms is important to monitor. Finally, we cannot make any causal inferences based on the available data and analysis options.

Future research should expand on these results with more in-depth or open-ended qualitative questions about what having these needs met would give to an older adult in LTSS settings, and how that might improve mood. Clinicians working with the older adult LTSS population should prioritize asking about patients’ needs and identify available resources to meet those needs.
Funding:

This work was supported by the National Institutes of Health [R01AG025524 to M.N., T32NR009356 to M.N.]

Conflict of Interest:

None reported.
References

Alexopoulos, G. S. (2005). Depression in the elderly. *Lancet, 365*(9475), 1961-1970. doi:10.1016/S0140-6736(05)66665-2

Blazer, D. G. (2003). Depression in late life: review and commentary. *The Journals of Gerontology, Series A: Biological Sciences and Medical Sciences, 58*(3), 249-265. doi:10.1093/gerona/58.3.m249

Buchman, A. S., Boyle, P. A., Wilson, R. S., Fleischman, D. A., Leurgans, S., & Bennett, D. A. (2009). Association between late-life social activity and motor decline in older adults. *Archives of Internal Medicine, 169*(12), 1139-1146. doi:10.1001/archinternmed.2009.135

Burke, W. J., Nitcher, R. L., Roccaforte, W. H., & Wengel, S. P. (1992). A prospective evaluation of the Geriatric Depression Scale in an outpatient geriatric assessment center. *Journal of the American Geriatrics Society, 40*(12), 1227-1230. doi:10.1111/j.1532-5415.1992.tb03647.x

Centers for Medicare & Medicaid Services. (2016). Long Term Services & Supports. Retrieved from https://www.medicaid.gov/medicaid/ltss/index.html

Chihuri, S., Mielenz, T. J., DiMaggio, C. J., Betz, M. E., DiGuiseppi, C., Jones, V. C., & Li, G. (2016). Driving Cessation and Health Outcomes in Older Adults. *Journal of the American Geriatrics Society, 64*(2), 332-341. doi:10.1111/jgs.13931

Conradsson, M., Rosendahl, E., Littbrand, H., Gustafson, Y., Olofsson, B., & Lovheim, H. (2013). Usefulness of the Geriatric Depression Scale 15-item version among very old people with and without cognitive impairment. *Aging and Mental Health, 17*(5), 638-645. doi:10.1080/13607863.2012.758231

Dmitrieva, N. O., Fyffe, D., Mukherjee, S., Fieo, R., Zahodne, L. B., Hamilton, J., . . . Gibbons, L. E. (2015). Demographic characteristics do not decrease the utility of
depressive symptoms assessments: examining the practical impact of item bias in four heterogeneous samples of older adults. *International Journal of Geriatrics Psychiatry*, 30(1), 88-96. doi:10.1002/gps.4121

Folstein, M. F., Folstein, S. E., & McHugh, P. R. (1975). "Mini-mental state". A practical method for grading the cognitive state of patients for the clinician. *Journal of Psychiatric Research, 12*(3), 189-198. doi: 10.1016/0022-3956(75)90026-6

Fonda, S. J., Wallace, R. B., & Herzog, A. R. (2001). Changes in driving patterns and worsening depressive symptoms among older adults. *The Journals of Gerontology, Series B: Psychological Sciences and Social Sciences, 56*(6), S343-S351. doi:10.1093/geronb/56.6.s343

Forsman, A. K., Nordmyr, J., & Wahlbeck, K. (2011). Psychosocial interventions for the promotion of mental health and the prevention of depression among older adults. *Health Promot Int, 26 Suppl 1*, i85-107. doi:10.1093/heapro/dar074

Hirschman, K. B., Toles, M. P., Hanlon, A. L., Huang, L., & Naylor, M. D. (2019). What predicts health care transitions for older adults following introduction of LTSS?. *Journal of Applied Gerontology*. Advance online publication. doi:10.1177/0733464819833565

Ho, C., Feng, L., Fam, J., Mahendran, R., Kua, E. H., & Ng, T. P. (2014). Coexisting medical comorbidity and depression: Multiplicative effects on health outcomes in older adults. *Int Psychogeriatr, 26*(7), 1221-1229. doi:10.1017/S1041610214000611

Institute of Medicine. (2012). *The Mental Health and Substance Use Workforce for Older Adults: In Whose Hands?* Washington, DC: The National Academies Press.

Katz, S., & Akpom, C. A. (1976). Index of ADL. *Medical Care, 14*(5 Suppl), 116-118.

Lach, H. W., Chang, Y. P., & Edwards, D. (2010). Can older adults with dementia accurately report depression using brief forms? Reliability and validity of the Geriatric...
Depression Scale. *Journal of Gerontological Nursing*, 36(5), 30-37. doi:10.3928/00989134-20100303-01

Li, Y., Cai, X., Harrington, C., Hasselberg, M., Conwell, Y., Cen, X., & Temkin-Greener, H. (2019). Racial and ethnic differences in the prevalence of depressive symptoms among U.S. nursing home residents. *Journal of Aging and Social Policy*, 31(1), 30-448. doi:10.1080/08959420.2018.1485394

McLaren, S., Turner, J., Gomez, R., McLachlan, A. J., & Gibbs, P. M. (2013). Housing type and depressive symptoms among older adults: A test of sense of belonging as a mediating and moderating variable. *Aging and Mental Health*, 17(8), 1023-1029. doi:10.1080/13607863.2013.805402

Medicaid and CHIP Payment and Access Commission. (2017). Who uses Medicaid long-term services and supports? Retrieved from https://www.macpac.gov/subtopic/who-uses-medicaid-long-term-services-and-supports/

Naylor, M. D., Hirschman, K. B., Hanlon, A. L., Abbott, K. M., Bowles, K. H., Foust, J., . . . Zubritsky, C. (2016). Factors associated with changes in perceived quality of life among elderly recipients of long-term services and supports. *Journal of the American Medical Directors Association*, 17(1), 44-52. doi:10.1016/j.jamda.2015.07.019

Parajuli, J., Berish, D., & Jao, Y. L. (2019). Chronic conditions and depressive symptoms in older adults: The mediating role of functional limitations. *Aging and Mental Health*, 1-7. doi:10.1080/13607863.2019.1693971

Park, S., Smith, J., Dunkle, R. E., Ingersoll-Dayton, B., & Antonucci, T. C. (2019). Health and Social-Physical Environment Profiles Among Older Adults Living Alone: Associations With Depressive Symptoms. *The Journals of Gerontology, Series B: Psychological Sciences and Social Sciences*, 74(4), 675-684. doi:10.1093/gerontb/gbx003
Parmelee, P. A., Katz, I. R., & Lawton, M. P. (1989). Depression among institutionalized aged: assessment and prevalence estimation. *Journal of Gerontology, 44*(1), M22-29. doi:10.1093/geronj/44.1.m22

Pepin, R., Leggett, A., Sonnega, A., & Assari, S. (2017). Depressive symptoms in recipients of home- and community-based services in the United States: Are older adults receiving the care they need? *American Journal of Geriatrics Psychiatry, 25*(12), 1351-1360. doi:10.1016/j.jagp.2017.05.021

Population Reference Bureau. (2019). Fact Sheet: Aging in the United States. Retrieved from https://www.prb.org/aging-unitedstates-fact-sheet/

Pot, A. M., Deeg, D. J., Twisk, J. W., Beekman, A. T., & Zarit, S. H. (2005). The longitudinal relationship between the use of long-term care and depressive symptoms in older adults. *The Gerontologist, 45*(3), 359-369. doi:10.1093/geront/45.3.359

Rackley, S., & Bostwick, J. M. (2012). Depression in medically ill patients. *Psychiatric Clinics of North America, 35*(1), 231-247. doi:10.1016/j.psc.2011.11.001

Robison, J., Shugrue, N., Porter, M., Fortinsky, R. H., & Curry, L. A. (2012). Transition from home care to nursing home: Unmet needs in a home- and community-based program for older adults. *Journal of Aging and Social Policy, 24*(3), 251-270. doi:10.1080/08959420.2012.676315

Seitz, D., Purandare, N., & Conn, D. (2010). Prevalence of psychiatric disorders among older adults in long-term care homes: A systematic review. *International Psychogeriatrics, 22*(7), 1025-1039. doi:10.1017/S1041610210000608

Sheikh, J. I., & Yesavage, J. A. (1986). Geriatric Depression Scale (GDS): Recent evidence and development of a shorter version. *Clinical Gerontologist, 5*(1-2), 165-173. doi:10.1300/J018v05n01_09
Anne Tumlinson Innovations & Long-Term Quality Alliance. (2019). A Turning Point in Medicare Policy: Guiding Principles for New Flexibility Under Special Supplemental Benefits for the Chronically Ill. Retrieved from https://annetumlinsoninnovations.com/work/a-turning-point-in-medicare-policy/

Ulbricht, C. M., Rothschild, A. J., Hunnicutt, J. N., & Lapane, K. L. (2017). Depression and cognitive impairment among newly admitted nursing home residents in the USA. *International Journal of Geriatrics Psychiatry, 32*(11), 1172-1181. doi:10.1002/gps.4723

Vittinghoff, E., McCulloch, C. E., & Glidden, D. (2005). *Models in Biostatistics: Linear, Logistic Survival and Repeated Measures Models* (1st ed.). New York, NY: Springer.

Vouri, S. M., Crist, S. M., Sutcliffe, S., & Austin, S. (2015). Changes in Mood in New Enrollees at a Program of All-Inclusive Care for the Elderly. *The Consultant Pharmacist, 30*(8), 463-471. doi:10.4140/TCP.n.2015.463

Watson, L. C., Garrett, J. M., Sloane, P. D., Gruber-Baldini, A. L., & Zimmerman, S. (2003). Depression in assisted living: Results from a four-state study. *The American Journal of Geriatric Psychiatry, 11*(5), 534-542. doi:10.1097/00019442-200309000-00008

Willink, A., Kasper, J., Skehan, M. E., Wolff, J. L., Mulcahy, J., & Davis, K. (2019). Are older americans getting the long-term services and supports they need?. *Issue Brief (Commonw Fund), 2019*, 1-9.

Xiang, X., An, R., & Heinemann, A. (2018). Depression and Unmet Needs for Assistance With Daily Activities Among Community-Dwelling Older Adults. *The Gerontologist, 58*(3), 428-437. doi:10.1093/geront/gnw262

Yesavage, J. A. (1988). Geriatric Depression Scale. *Psychopharmacology Bulletin, 24*(4), 709-711.
Yesavage, J. A., Brink, T. L., Rose, T. L., Lum, O., Huang, V., Adey, M., & Leirer, V. O. (1982). Development and validation of a geriatric depression screening scale: A preliminary report. *Journal of Psychiatric Research, 17*(1), 37-49. doi:10.1016/0022-3956(82)90033-4

Zubritsky, C. D., Abbott, K. M., Hirschman, K. B., Hanlon, A., Bowles, K. H., & Naylor, M. D. (2016). Changes over time in emotional status among older adults new to receiving long-term services and supports. *Best Practices in Mental Health, 12*(2), 63-80.
Table 1. Descriptive statistics and characteristics of the sample at three months after baseline (n=352)

| Variable                              | n (%) or Mean ± SD (range) |
|---------------------------------------|----------------------------|
| Sex (female)                          | 249 (71.7%)                |
| Age                                   | 81.0 ± 8.6 (60-98)         |
| Race                                  |                            |
| White                                 | 186 (53.1%)                |
| Black or African American             | 117 (33.4%)                |
| Asian                                 | 2 (0.6%)                   |
| Native Hawaiian or Pacific Islander   | 3 (0.9%)                   |
| American Indian or Alaskan Native     | 4 (1.1%)                   |
| More than one race                    | 38 (10.9%)                 |
| Ethnicity (Hispanic)                  | 65 (18.5%)                 |
| LTSS type                             |                            |
| Assisted living facility              | 126 (35.8%)                |
| Nursing home                          | 103 (29.3%)                |
| Home and community-based services     | 123 (34.9%)                |
| Comorbid conditions (#)               | 8.6 ± 3.9 (1-27)           |
| Mini Mental State Examination (score range) | 24.2 ± 4.3 (12-30)       |
| Cognitively intact (24-30)            | 214 (60.8%)                |
| Mildly impaired (20-23)               | 68 (19.3%)                 |
| Moderately impaired (12-19)           | 53 (15.1%)                 |
| Missing                               | 17 (4.8%)                  |
| Katz – Activities of Daily Living score | 4.6 ± 1.7 (0-6)       |
| Normal (0-4)                          | 211 (59.9%)                |
| Mild to moderate depression (5-10)    | 125 (35.5%)                |
| Severe depression (11-15)             | 16 (4.6%)                  |

Note. The number of comorbid conditions, Mini Mental State Examination scores, Activities of Daily Living scores, and Geriatric Depression Scale Scores are the values collected at three months, all other data were collected at baseline.
Table 2. Long-Term Services and Supports Recipient Perceived Needs at Baseline and 3 Months Later

|                       | Reporting need, n (%) |                          | Change in perceived need at 3 months, n (%) |                          |
|-----------------------|-----------------------|--------------------------|---------------------------------------------|--------------------------|
|                       | Baseline              | 3 months                 | Need persists                               | No longer reported       | New need                  | No need at all | Missing      |
| Transportation        |                       |                          |                                             |                          |                          |               |             |
| Need                  | 104 (29.5%)           | 96 (27.2%)               | 52 (14.8%)                                  | 42 (11.9%)               | 40 (11.4%)                | 164 (46.6%)   | 54 (15.3%)   |
| No Need               | 222 (63.1%)           | 216 (61.4%)              |                                             |                          |                          |               |             |
| Missing               | 26 (7.4%)             | 40 (11.4%)               |                                             |                          |                          |               |             |
| Supportive Equipment  |                       |                          |                                             |                          |                          |               |             |
| Need                  | 101 (28.7%)           | 84 (23.9%)               | 54 (15.3%)                                  | 45 (12.8%)               | 29 (8.2%)                 | 216 (61.4%)   | 8 (2.3%)     |
| No Need               | 246 (69.9%)           | 265 (75.3%)              |                                             |                          |                          |               |             |
| Missing               | 5 (1.4%)              | 3 (0.9%)                 |                                             |                          |                          |               |             |
| Social activities     |                       |                          |                                             |                          |                          |               |             |
| Need                  | 82 (23.3%)            | 88 (25.0%)               | 36 (10.2%)                                  | 36 (10.2%)               | 46 (13.1%)                | 200 (56.8%)   | 34 (9.7%)    |
| No Need               | 252 (71.6%)           | 245 (69.6%)              |                                             |                          |                          |               |             |
| Missing               | 18 (5.1%)             | 19 (5.4%)                |                                             |                          |                          |               |             |
Table 3. Multivariable Linear Regression Models of LTSS Recipients’ Depressive Symptoms at the 3 Month Timepoint

| Need change | Equipment needs (n=328) |  | Transportation needs (n=292) |  | Social activities needs (n=304) |  |
|-------------|-------------------------|------------------|-----------------------------|------------------|---------------------------------|------------------|
|             | B  | 95% CI      | p-value   | B  | 95% CI      | p-value   | B  | 95% CI      | p-value   |
| Need persist | 1.01 | 0.06, 1.96 | 0.037 | 1.19 | 0.24, 2.15 | 0.015 | 1.11 | 0.05, 2.17 | 0.040 |
| New need    | 0.57 | -0.58, 1.72 | 0.332 | 0.77 | -0.24, 1.78 | 0.135 | 0.49 | -0.43, 1.41 | 0.297 |
| No longer needed | 0.94 | -0.05, 1.93 | 0.062 | 0.21 | -0.80, 1.23 | 0.683 | 0.57 | -0.52, 1.66 | 0.303 |
| Katz ADL score | -0.40 | -0.60, -0.20 | <0.001 | -0.42 | -0.63, -0.21 | <0.001 | -0.44 | -0.64, -0.23 | <0.001 |
| LTSS type   |        |              |        |       |              |        |       |              |        |
| HCBS        |        |              |        |       |              |        |       |              |        |
| AL          | -1.33 | -2.13, -0.54 | 0.001 | -1.33 | -2.13, -0.54 | 0.001 | -1.38 | -2.17, -0.58 | 0.001 |
| NH          | -1.64 | -2.47, -0.83 | <0.001 | -1.69 | -2.55, -0.83 | <0.001 | -1.64 | -2.49, -0.79 | <0.001 |
| Adjusted $r^2$ | 0.1113 | 0.1129 | 0.1111 |

Note. ADL = activities of daily living; NH = nursing home; AL = assisted living; HCBS = home and community-based services. B = Beta coefficient; CI = Confidence interval; LTSS = Long-Term Services and Supports