A Solution to Remove Railway Track Discontinuities at Spiral Junctions

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Abstract: To design railway track layouts, engineers use tangent and circle segments. To maintain curvature and bank angle continuities between flat straight lines, with zero curvature, and banked circles, they use spiral segments where curvature and bank angle vary linearly as function of distance. This method meets the behavior of track engineers for which curvature and super-elevation are the main data used to lay the groundwork. However, it demonstrates dynamical drawbacks at both ends of spirals where bank angle and curvature derivatives would be discontinuous. Several unsuccessful attempts have been made to change spirals definition to alleviate this issue. In reality, track engineers smoothen the theoretical layout at the junctions, but there is no analytical definition for that although it is necessary track data at least for simulation codes. Smoothing portions are called ‘doucines’ but the maps of railway lines do not mention these unknown data and railway numerical codes ignore them, thus having to deal with subsequent dynamical perturbations which are avoided by doucines in reality. This paper proposes an analytical definition of practical doucines which does not modify actual theoretical method for designing lines. It also describes a method for programming it in railway codes. It uses trigonometric functions, sine and cosine which are simple to integrate to get at first the track orientation and then the X-Y coordinates of the layout line. In addition to doucine definitions, usable as well in practice as for all multibody codes, the paper shows how it can be implemented into the specific French calculation method, which uses an imaginary space, developed at first for calculating the dynamics of TGV. After modifying the author’s Ocrecym code according to the proposed doucine method, dynamical simulations of a light trailer coach, running over curved lines with and without doucines are presented to demonstrate the effectiveness of proposed solution.

Keywords: Railway Tracks, Track Layout, Dynamical Perturbations, Spirals, Doucines, Multibody Codes

1. Introduction

Fifty years ago, passenger trains devoted to high speed lines were developed in Europe and in Japan. Due to higher speeds, concomitant dynamical issues increased together with the need for mathematical simulations taking into account the geometric quality of tracks. Simultaneously, the fast development of computers and mainly also the publication of Professor Kalker thesis [1] which allowed to calculate precisely contact forces between wheels and rails, permitted researchers to develop powerful numerical multibody codes [2]. These codes need tracks data as inputs; data are of two types, either in the form of point to point numerical files coming from direct measurements of actual tracks, or in the form of the theoretical layout such as registered on the maps. Since getting actual track measurements is not always easy, theoretical layouts are largely used in simulations.

To design railway track layouts, engineers assemble tangent and circle segments. In order to maintain curvature and bank angle continuities between flat straight lines, with zero curvature, and banked circles, they use spiral segments. In the past, many attempts have been made to develop more or less complicated definitions of spirals [3-5], some used polynomial functions [5], others versine functions [3] but from more than 50 years, in practice, curvature and bank angle of spirals vary linearly as function of distance. This method meets the behavior of track engineers for which curvature and super-elevation are the main data used to lay the groundwork (Figure 1).

In mathematics, such spirals are called ‘clothoids’ or ‘Euler spirals’ and, although it may look strange, because
largely used in practice, nobody ever could calculate the X-Y function representing it; $Y=f(X)$ has to be calculated by double integration of the curvatures, at first by integrating the linear curvature to find the direction of the tangent and secondly by integrating this angle to calculate X and Y coordinates.

However, the linear method demonstrates dynamical drawbacks at both ends of spirals where bank angle and curvature derivatives would be discontinuous [4, 15]. To alleviate this issue, track engineers smoothen theoretical layouts at the junctions [6,14] but there is no analytical definition of these adjustments although it would be necessary to introduce exact track data in simulation codes. The smoothing portions are called ‘doucines’ but the maps of railway lines do not mention these unknown data and railway numerical codes must ignore them, thus having to deal with subsequent dynamical perturbations at segment junctions.

In order for a point of mass $M$ to follow the line of curvature $C(x)$ at the constant longitudinal speed $V_x$, it is necessary to apply to $M$ a force $F_c$ always directed toward the curvature center and of magnitude:

$$F_c = M \cdot V_x^2 \cdot C(x)$$

For $F_c$ to be continuous it is necessary that $C(x)$, bank angle $\phi(x)$ and their derivatives be continuous. The Figure 1 shows the discontinuities of derivatives at junction points.

For a spiral of length $SL$ beginning at abscissa $x_0$, between a tangent and a circle of curvature $C_c$ we have:

$$C(x) = C_c/SL \cdot (x-x_0), \ [x_0 < x < SL+x_0]$$

2. Imaginary Space (Figure 2)

For dynamical studies of the French TGV, from years 1980, we developed the multibody code VOCODYM (INRETS-SNCF) [9] which works owing to a space transformation from Cartesian global space (O X Y) to an imaginary Cartesian space (O S Y*) in which is build an image $Y^*(S)$ of the actual line $Y(x)$. This image owns the following main properties:

In order that point $M$ follow the line $Y^*(x)$ it is necessary to apply a no rotating force $Fc(x)$ of same modulus as the centripetal force and of constant direction parallel to OY* axis (Figure 2). Gyroscopic moments and Coriolis forces are added owing to classical mechanics formula [10].

All dynamical codes rely upon Newton equations written in a Galilean space (global space), but, not only the force $F_c(x)$, equation (1), is variable in direction but also the angles of this direction increase well further first order approximations. Thus calculations in the global space necessitate to use continuously changing rotation matrices with sines and cosines so that numerical calculations of complex vehicles, having several solid bodies linked by numerous oriented springs and dampers, become quickly problematic after few seconds of simulations (matrices are often ill conformed).

For avoiding these issues, in French railway codes, calculations are made in an imaginary space where the centripetal force $F_c$ does not rotate [7-8].

The abscissa $S$ of the line in (O S Y*) space equals the arc length on the actual line so that the speed $V_x$ is directed along this abscissa axis OS.

Notations: unless otherwise mentioned, the Cartesian x coordinate of the global space being not further used below, in accordance with the usual speed notation $V_x$, it will be more comfortable to use $x$ instead of $S$ in this paper from this point on for the abscissa in the imaginary space.

This transformation owns other properties which largely simplify calculations:

1) Defining the imaginary line necessitates only to know its actual curvature $C(x)$
2) The angle $\phi(x)$, direction of the tangent to the actual curve is equal to the first integral of $C(x)$:

![Figure 1. Theoretical variation of curvatures $C(x)$ between tangents and circles (same sketch for bank angles).](image1)

![Figure 2. How a real curve (orange line) becomes the blue image which $M$ follows owing to same 'centripetal' force as in the real curve but having now a constant direction.](image2)
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3. How to Apply It in an Example

The spiral of length SL begins at abscissa x1 and ends at x2 where begins the circle of length CL which ends at x3 and the second spiral ends at x4 (Figure 4).

3.1. First Tangent Segment (Subscript: t)

\[ C_t(x) = 0, \quad at_t(x) = y^*(x) = 0 \]

3.2. First Spiral Segment (Subscript 1)

length SL1 (no doucines) begins at \( x = x1 \)

maximum curvature at \( x2 \): \( Cc \)

slope of the curvature:

\[ pc = Cc/SL_1 \]

curvature:

\[ Cc(x) = pc.(x-x1) \]

3.3. Circle Segment, \([x2<x<x3]\), \( C(x)=Cc\) (Subscript: 2)

length CL (no doucines)

x2=x1+SL1

tangent angle and \( y^* \):

\[ at_2(x) = \int_{x1}^{x2} C(x).dx + A2 = Cc.x + A2 \]

\[ Y_2^*(x) = \int_{x1}^{x2} at_2(x).dx + A2 \]

3.4. Continuities: Calculation of Constants \( A1, Y_1^*, A2, Y_2^* \)

At x1: \( at_1(x_1) = 0 = pc.\frac{x_1^2}{2} - pc. x_1^2 + A1 \)

hence: \( A1 = pc.\frac{x_1^2}{2} \)

\[ Y_1^*(x_1) = 0 = pc.\frac{x_1^3}{6} - pc.\frac{x_1^3}{2} + A1 x_1 + Y_1^* \]

thus:

\[ Y_1^* = pc.\frac{x_1^3}{6} - pc.\frac{x_1^3}{2} - x_1 = pc.\frac{x_1^3}{2} \]

At x2: \( at_2(x_2) = pc.\frac{x_2^2}{2} - pc. x_1 x_2 + A1 = at_2(x_2) \)

\[ at_2(x_2) = Cc.x_2 + A2 \]

Thus:

\[ A2 = pc.\frac{x_2^2}{2} - pc.x_1 x_2 + pc.\frac{x_2^2}{2} - Cc.x_2 \]

\[ Y_2^*(x_2) = pc.\frac{x_2^3}{6} - pc. x_1 \frac{x_2^3}{2} + A1 x_2 + Y_1^* = \]

\[ Y_2^*(x_2) = Cc.\frac{x_2^3}{2} + A2 x_2 + Y_2^* \]

3.5. Calculation of Subsequent Segments

The same method is used to calculate the functions \( at_n(x) \) and \( Y_n^*(x) \). Both associated constants for each new segment, \( A_n \) and \( Y_n^* \), are calculated the same way in order to assume continuities at junctions.

All these functions have been coded in VOCODYM [9] and OCRECYM [10] codes in order being able to simulate any lines made of consecutive segments, straight lines, spirals and circles.

3.6. Example of the Figure 2

This example is meant to show both spaces, actual and imaginary, on the same plot. To show well separated lines, the circle length is \( \pi \) times its radius (\( R=500m \)) and shapes a semi-circle. \( x \) is used as abscissa of the real line and its length of arc \( S \) is used as abscissa of the imaginary line:

- tangent: 100m \( S_1=100m \) \( X_1=100m \)
- spiral: 50m \( S_2=150m \) \( X_2=129m \)
- circle: 1550m \( S_3=1700m \) \( X_3=100m \)
- spiral: 50m \( S_4=1750m \) \( X_4=50m \)

The orange line in real space, \( Y=f(X) \), is coming from numerical integrations of the angle \( at(x) \) (6-15):

\[ X = \sum \cos(at).ds & Y = \sum \sin(at).ds \]

The distance \( S \) is resulting from time integration of the constant speed \( V_x \).

3.7 Dynamical Perturbations at Segments Junctions

Although many proper simulations have been calculated using such theoretical track layouts, there remains the drawback of generating improper accelerations at segment junctions, knowing that, in practice, the sharpness of these junctions is smoothen using doucines on groundworks.

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1 The SNCF-INRETS code Vodacym was developed around 1980 and equivalent wheel-rail contacts were pre-calculated in tables; Orecycym was developed by J.P. Pascal around 2005 and uses the online Orec contact method [13]
That is the reason for the proposal of an analytical definition of doucines usable in numerical codes and possibly in actual lines.

4. New Proposal for Doucines Definition

This proposal is intended both to cancel discontinuities of curvature and bank angle derivatives at segment junctions without modifying the theoretical layout of the line like is done in practice. To this end, we add new ‘doucine’ segments in between already described line segments but without modifying the overall layout (Figures 3-4). Like spirals, the doucine curves are defined by their curvature which we choose as a trigonometric function of distance:

\[ C(x) = A.(\pm \sin(2\pi(x-x_n)/\lambda) \pm 1) \quad \text{or} \quad C(x) = A.(\pm \cos(2\pi(x-x_n)/\lambda) \pm 1) \]

Such functions are easily derivable and integrable analytically. They own the adjustable parameter, A, necessary for building continuity with adjacent segments and the wavelength \( \lambda \) can be adjusted to modify doucine’s sharpness (doucine length).

The doucine length being \( DL=(x_{n+1}-x_n) \), the wavelength \( \lambda \) is set at 4. DL so that sine or cosine be either 1 or 0 at both end junctions \( x=x_n \) (sine=0 & cosine=1) or \( x=x_{n+1} \) (sine=1 & cosine=0).

The Figures 3 and 4 show an example of a track with doucines:

![Figure 3. The blue doucine starts at \( x_{d1} \) and ends at \( x_{d2} \) when the clothoid spiral was intended to begin at \( x_1 \).](image)

![Figure 4. Four doucines between five segments; note that initial junction abscissae and spiral slopes are not modified.](image)

5. Parameters for Doucines Continuity

5.1. First Doucine \( [x_{d1} < x < x_{d2}] \)

Constants are calculated for maintaining the continuity with adjacent segments:

\[ Cd_1(x) = H.(1-\cos(FRQ,(x-x_{d1}))) \quad (16) \]

\[ FRQ = 2\pi/\lambda \quad (17) \]
Derivative (slope):
\[ p_{d1}(x) = H \cdot \text{FRQ} \cdot \sin(\text{FRQ} \cdot (x-x_{d1})) \]  
(18)

for better continuity it is set:
\[ \text{FRQ} \cdot (x_{d2} - x_{d1}) = \pi/2 \]  
(19)

Hence:
\[ x_{d2} = x_{d1} + \lambda/4 \]  
(20)

at \( x_{d1} \), tangent slope: 0 doucine slope: 0
at \( x_{d2} \), clothoïd slope: \( pc = \frac{Cc}{SL} \),
doucine slope: \( H \cdot \text{FRQ} \) hence:
\[ H = \frac{pc}{FRQ} = \frac{Cc}{2 \pi SL \lambda} \]  
(21)

We set: \( \lambda = k \cdot SL \), \( 0.3 < k < 3 \), hence:
\[ x_{d2} = x_{d1} + k \cdot SL / 2 \pi \]  
(22)

and from (20):
\[ x_{d1} = x_{d1} + k \cdot SL / 2 \pi - k \cdot SL / 4 = x_{d1} + 0.090845 \cdot k \cdot SL \]  
(23)

We will not derive here same calculations that must be made for all doucines. We give their curvatures:

5.2. Second Doucine \( [x_{d3} < x < x_{d4}] \)
\[ Cd_2(x) = Cc + H \cdot (\sin(\text{FRQ} \cdot (x-x_{d3}))-1) \]  
(24)

5.3. Third Doucine \( [x_{d4} < x < x_{d5}] \)
\[ Cd_3(x) = Cc + H \cdot (\cos(\text{FRQ} \cdot (x-x_{d4}))-1) \]  
(25)

5.4. Fourth Doucine \( [x_{d7} < x < x_{d8}] \)
\[ Cd_4(x) = H \cdot (1 - \cos(\text{FRQ} \cdot (x_{d8} - x))) \]  
(26)

6. Dynamical Simulation Results Using OCREC YM Code [13]

6.1. Parameters of the Track Layout
- tangent: 50m \( X1 = 50m \)
- spiral: 50m \( X2 = 100m \)
- circle: 50m \( X3 = 150m \), \( R = 582.1m \) \( (3^\circ) \)
- spiral: 50m \( X4 = 200m \)
- tangent: superelevation: 0.1524m \( (6^\circ) \)

6.2. Vehicle
The vehicle is a light coach of 40600kg with 2 bogies and 4 wheelsets:
- wheelsets distance: 2.56m
- bogies distance: 18.3m
- wheels profiles: S1002
- Rail profiles: UIC 60 @1/40 (conformal pair) [11].
  - primary: \( kx = 6.67 \) N/m,
  - suspension: \( ky = 4.86E6 \) N/m,
  - \( kz = 8.5E5 \) N/m, \( cz = 2.1E4 \) N/m/s
  - secondary: \( kx = 1.7E5 \) N/m,
  - suspension: \( ky = 1.7E5 \) N/m,
  - \( kz = 4.5E5 \) N/m, \( cz = 1.2E4 \) N/m/s

6.3. Simulations at 40ms (90mph)
The carbody Vx speed is constraint at 40m/s.
The sensible output results are wheelsets and bogies accelerations which are measured in a moving reference frame having OZ vertical, OY and OX horizontal.

In this simulation we have plotted, on the Figure 5, the first wheelset lateral acceleration, with doucines (blue line) and without doucine (red line). The large red line peaks at segment junctions are removed using doucines. Even the small perturbation at abscissa 60m, due to the wheel flange contact with the rail (Figure 6) is attenuated by the doucines.
The Figure 7 shows the same comparison for the lateral acceleration of the first bogie. There are no more perturbations at junctions when using doucines (black line).

The Figure 8 shows the same comparison for the yaw acceleration of the first bogie. The large perturbations at junctions (red line) are removed using doucines (black line).
7. Conclusions

We have shown in this paper that the linear spiral theory used for drawing railway lines is not complete because in practice smoothing adjustments are made at track segment junctions according to unspecified methods. These adjustments are called ‘doucines’ by railway engineers and are necessary to avoid dynamical train perturbations at junctions.

Not knowing a definition of these doucines, railway dynamical codes were obliged up to now to ignore them at the expense of unwanted large perturbations of calculated accelerations as demonstrated by red lines in Figures 5-9.

To avoid these perturbations, the paper presented new analytical definitions of doucines using trigonometric functions and intended to play the same role as is done in real tracks without modifying the track layout. The new doucine definitions deal with curvatures and bank angle only like is practiced for spirals definitions so that it could be easily realized on groundworks without modifying the line layout.

The paper developed the calculation of integration constants necessary to assure a perfect continuity at junctions between doucines and spiral segments.

By developing new doucines into the code OCRECYM that uses the French technique of space transformation developed for TGV studies, we have demonstrated that it fulfills its goals of totally removing the large acceleration perturbations calculated by the code without doucines.

The transformation of actual global space into the imaginary space has been explained and illustrated in the Figure 1.

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