Structural Fe(II) Oxidation in Biotite by an Ectomycorrhizal Fungi Drives Mechanical Forcing

Steeve Bonneville,*‡ Andrew W. Bray,‡ and Liane G. Benning‡§

1Biogéochimie et Modélisation du Système Terre, Département Géosciences, Environnement et Société, Université Libre de Bruxelles, 50 av. F. D. Roosevelt, 1050 Brussels, Belgium
2Cohen Geochemistry, School of Earth and Environment, University of Leeds, Leeds LS2 9JT, United Kingdom
§GFZ, German Research Centre for Geosciences, Telegrafenberg, Potsdam 14473, Germany

ABSTRACT: Microorganisms are essential agents of Earth’s soil weathering engine who help transform primary rock-forming minerals into soils. Mycorrhizal fungi, with their vast filamentous networks in symbiosis with the roots of most plants can alter a large number of minerals via local acidification, targeted excretion of ligands, submicron-scale biomechanical forcing, and mobilization of Mg, Fe, Al, and K at the hypha-biotite interface. Here, we present experimental evidence that Paxillus involutus—a basidiomycete fungus—in ectomycorrhizal symbiosis with Scots pine (Pinus sylvestris), is able to oxidize a substantial amount of structural Fe(II) in biotite. Iron redox chemistry, quantified by X-ray absorption near edge spectra on 13 fungi–biotite sections along three distinct hypha colonizing the [001] basal plane of biotite, revealed variable but extensive Fe(II) oxidation up to ∼2 μm in depth and a Fe(III)/Fe total ratio of up to ∼0.8. The growth of Fe(III) hydroxide implies a volumetric change and a strain within the biotite lattice potentially large enough to induce microcrack formation, which are abundant below the hypha–biotite interface. This Fe(II) oxidation also leads to the formation of a large pool of Fe(III) (i.e., structural Fe(III) and Fe(III) oxyhydroxides) within biotite that could participate in the Fe redox cycling in soils.

INTRODUCTION

Fungi represent a substantial portion of the Earth’s biosphere. In soils, they play a significant role in the weathering of primary rock-forming minerals into secondary clay minerals.1 The symbiosis (i.e., mycorrhiza) that fungi can form with the root system of most plants—80% of land plant species2,3—is sustained by a substantial fraction (up to 30%) of net photosynthesis.4 This energy supply from the host plant sustains a massive network of microscopic filaments—hypha—which can reach 200 m cumulative length per gram of soil, a much larger interfacial reactive surface with the soil environment than plant rootlets.5 A series of recent experimental studies have pushed the notion that the fungal biomass can enhance weathering of rocks or minerals commonly found in soils. These include biotite,6 chlorite,6 apatite,7 and rocks such as limestone, basalt, and gabbro,8 however, this has been questioned for apatite in a field study.9

Two of the most common rocks, granite and basalt, that represent the bulk of the continental and oceanic crusts, are Fe rich. Most of the Fe contained in their constitutive primary minerals, including biotite, is in the ferrous form, Fe(II). When exposed to the oxidative conditions at the Earth’s surface, this structural Fe(II) tends to oxidize and due to their low solubility readily precipitate as various, most often poorly ordered Fe(III) oxyhydroxides. Biotite belongs to the Fe(II)-rich phyllosilicates within the mica group and forms a solid-solution series between an iron-end member, annite, and the magnesium-rich phlogopite. As one of the three main constituents of granite, biotite is widespread at the Earth’s surface where it represents ∼7% of the exposed continental crust.10 Experiments of biotite weathering in aqueous solution,11,12 in the presence of bacteria,13 in interaction with fungi alone14 or in symbiotic association with plant roots5,15 have all shown that this mineral can be a source of K, Mg, Al, and Fe which are potentially bioavailable for soil biota. The abiotic aqueous weathering sequence of biotite, is dominated in the first stages by the release of interfoliar K.16,17 This triggers its transformation toward vermiculite, while the structural Fe(II), mainly in the octahedral sheets, is oxidized into Fe(III).18

Soil biota have the potential to enhance biotite weathering. Roots, bacteria, and fungi can indeed modify the chemical composition and lower the pH of fluids in their near-environment through (i) the exudation of protons to balance...
for uptake of cations\textsuperscript{19} and/or the (ii) production of ligands and CO\textsubscript{2}-producing dissimilatory reactions.\textsuperscript{20} All of these biological processes will enhance mineral dissolution reactions beyond the abiotic levels in the near-environments of active microorganism{s}.\textsuperscript{5,8,21} Bacteria have also been shown to affect the Fe redox state within biotite. For example, nitrate-reducing bacteria can oxidize up to $\sim 5\%$ of the total structural Fe(II) of biotite.\textsuperscript{25} Similarly, \textit{Shewanella putrefaciens}—a well-known Fe(III) reducing bacteria\textsuperscript{—}can reduce up to 36\% of the initial Fe(III), which can account in itself for up to $\sim 20\%$ of the total Fe in the biotite crystalline structure.\textsuperscript{24} Early studies have also demonstrated the capacity of some fungi species—mostly the nitrate-reductase inducible taxa—to reduce Fe(III) oxides.\textsuperscript{25}

However, very few studies focused on the oxidation potential of fungi toward Fe(II) or, for that matter, of any other redox sensitive elements in the crystalline structures of minerals. Although, several studies\textsuperscript{26–28} have qualitatively assessed the oxidation of Fe(II) in biotite in the presence of mycorrhiza, so far no quantification of the extent of such an Fe(II) oxidation or the localization of an oxidative front are available. This is despite the fact that Fe oxidation reactions often initiate mineral weathering, i.e., when primary minerals react first with oxygenated fluids iron is one of the first and fastest reacting redox element often leading to the formation of poorly soluble Fe(III) oxyhydroxide. Interestingly, the formation of secondary Fe(III) phases due to the oxidation of Fe(II)-bearing minerals including biotite and pyroxenes was shown to also increase strain (due to volumetric changes) within mineral lattice structures, leading to microcrack formation.\textsuperscript{29–31} Ultimately in soils, this phenomenon increases porosity, allowing for water infiltration, which further favors and enhances subsequent mineral dissolution. What is, however, still unknown is what the role and effect of fungal colonization on the iron speciation in pristine Fe(II) rich minerals during weathering.

In this study, we measured the capacity of mycorrhizal fungi to oxidize structural Fe(II) in biotite that was colonized by fungal networks in plant-mycorrhiza-mineral continuum systems. We quantified submicron-scale changes in ferric to total iron (Fe(III)/Fe\textsubscript{total}) speciation and complemented these measurements with assessments of changes in C-rich compounds at the interface between ectomycorrhizal hypha and the basal [001] plane of biotite. With this study, we do not only provide a first comprehensive and spatially resolved high resolution data set of fungal Fe(II) oxidation of a Fe-rich silicate minerals in close-to-natural conditions, but we also elucidate whether the presence of Fe(III) oxides subdomains can cause strain and mechanical forcing of the biotite crystalline structure, which in turn leads to further weathering.

## MATERIALS AND METHODS

### Microcosm Setup.
Biotite mycorrhizal weathering experiments were carried out in monoxenic microcosms following the methods described in refs \textsuperscript{5, 27, and 32} (Figure 1). Briefly, \textit{Paxillus involutus}—an ectomycorrhizal fungi—and \textit{Pinus sylvestris}—Scots pine—were initially grown separately, then both transferred into the same Petri dish to initiate symbiosis. Symbiotic pairs were subsequently transferred into experimental microcosms, where freshly cleaved biotite flakes ($\sim 0.5$ cm $\times$ 0.5 cm and 1 mm thick, positioned away from roots) were the main source of nutrients (i.e., K, Mg, Fe) as illustrated in Figure 1A. Microcosms were incubated for $\sim 4$ months at 15 (days) and 10 °C (nights) with an 18 h photoperiod with a photon flux density of 550 $\mu$mol m$^{-2}$ s$^{-1}$ following the methods described previously.\textsuperscript{5,27}

### Sampling of Hypha–Biotite Interface.
Three biotite flakes colonized by mycelia connected to the plant roots however not in contact with the rootlets were collected from three different microcosms. The separated biotite–fungal samples were sectioned using a focus ion beam (FIB, dual beam FEI Nova 200 NanoLab) following the procedure described in Bonneville et al. (2009).\textsuperscript{27} In each sample, 3–4 sections were cut along single, isolated and continuous hypha (700 to 900 $\mu$m long). Sections were cut starting in each case from the tip (Figure 1B) and progressing away from the tip (Figure 1C) to obtain a time sequence of exposure. On each biotite surface at least $\sim 100$ $\mu$m away from any hypha a control section was also cut. In total, 13 ultrathin FIB sections along three hyphae (“A”, “B”, and “C”) starting from the fungal tip toward the older parts were prepared (Table S1). These FIB

Figure 1. (A) Experimental microcosm after 4 months of growth. The mycelium that colonizes the biotite flakes appears as an orange haze around roots. (B) SEM micrographs of the tip of hypha “A” before FIB milling, respectively. (C) SEM micrographs of hypha A sampled and of the three FIB sections.
sections were subsequently imaged and analyzed using transmission electron microscopy (TEM) as described in Bonneville et al. and spectrally analyzed using scanning transmission X-ray microscopy (STXM).

Carbon, Potassium, and Ferrous/Ferric Iron Ratio Mapping. STXM mapping and collection of X-ray absorption near edge spectra (XANES) at the Fe L$_{2,3}$ edges (700–730 eV) and for both C K-edge and K L$_{2,3}$ edges (between 285 and 305 eV) were performed on all 13 FIB sections either at the PolLux beamline (Swiss Light Source) or at beamline 5.3.2 at the Advanced Light Source (USA).

Monochromatic X-rays focused on the sample using a Fresnel zone plate were used to collect 2D images by scanning the sample stage at a fixed energy with a spot size of $\sim$40 nm. Combining the images from each energy steps (0.1 eV in fine regions or 0.25/0.5 eV in pre- or postedge) produced 3D image “stacks” of the differential absorption of X-rays of the FIB sections. XANES line-scans were also acquired across the hypha–biotite interface. Maps of Fe(III)/Fe$_{\text{total}}$ ratios, as well as maps of potassium and of the various carbon functional groups were acquired and processed.

To quantify the Fe speciation in line scans (with aXis 2000) and stacks (with Matlab routines), singular value decomposition was performed using Fe(II)–siderite—and Fe(III)–goethite—as reference spectra. For C, the peak at 288.5 eV characteristic of the C 1s $\rightarrow \pi^*$(C=O)OH transition for $-$COOH groups were integrated (Figure S-1). Fe and C-related Matlab scripts are available online from refs 35 and 36, respectively. All STXM measurements were performed with dwell times of <3.5 ms (per energy step per pixel), which was shown to induce negligible Fe(II) oxidation due to X-ray beam damage in chlorite, a phyllosilicate closely related to biotite.

RESULTS AND DISCUSSION

Our data shows that at or close to the contact with ectomycorrhizal hypha, structural Fe(II) oxidation was extensive in the biotite. Control sections had an average Fe(III)/Fe$_{\text{total}}$ ratio of $\sim$0.17 $\pm$ 0.06 SD ($n$ = 53) with values ranging from 0.04 to 0.26 (Figure S-2 for control FIB section corresponding to hypha A). These are in line with bulk Fe(III)/Fe$_{\text{total}}$ ratio of 0.175 reported for the Moen biotite. The measured ranges of Fe(III)/Fe$_{\text{total}}$ ratios highlights the inherent heterogeneous nature of the Fe valency within the biotite structure. Upon hypha colonization, the Fe(III)/Fe$_{\text{total}}$ ratios increases by a factor of 3 to 5, reaching values up to $\sim$0.8 under hypha B and A (near the interface with the hypha) and a value over 0.6 under hypha C (Figure 2). Despite the fact that Fe(II) oxidation was observed underneath all three hypha, the data revealed that the evolution and extent of this redox change along each hypha was quite variable. For instance in hypha A.

Figure 2. (A) Fe(III)/Fe$_{\text{total}}$ ratio maps in the three FIB sections cut along hypha A with dashed lines highlighting the estimated position of the physical interfaces between fungi and biotite and between the fungi and the Pt deposit. (bottom) Red rectangle highlighting the position of hypha analyzed in the A TIP. (B and C) Depth profiles of Fe(III)/Fe$_{\text{total}}$ in the topmost 2 $\mu$m of biotite in contact with hypha or Pt deposit (controls) based on linescans (695–730 eV) on the FIB sections sampled on hypha B and C. (○) TIP FIB section; (△) TIP + 1 FIB section; (◇) TIP + 2 FIB section; (□) TIP + 3 FIB section (only for hypha C).
Thus, these would be putatively the topmost biotite material is pushed away in the probable direction of hyphal pulsatile growth. (C) TEM bright-field micrographs of a FIB hypha–biotite section (not analyzed by XANES) showing a large crack near the interface with the hypha as well as an extensive “biolayer” (arrows) expanding from the central hypha. (D) Exfoliated layer and numerous microcracks at depth in the biotite. Note that all control FIB sections were free of such macro- and microcracks (see previous work27 for detailed TEM observation of control sections).

(Figure 2A), Fe(III)/Fe_total maps showed a tip section underneath which, relative to the control section, little Fe(II) oxidation was observed (Fe(III)/Fe_total ratios between 0.05 and 0.35 (Figure S-2). In contrary, the section located ∼300 μm away from the tip (A TIP + 1) showed a larger Fe(II) oxidation with Fe(III)/Fe_total ratios of ∼0.4–0.6. Interestingly, the A TIP + 2 section—the furthest away from the tip (∼625 μm)—was slightly less oxidized than the middle section, with Fe(III)/Fe_total ratios between 0.25 and 0.5. For hypha B and C, the trends of Fe(II) oxidation were different with the biotite beneath the tip being generally more oxidized than under the older sections of the hypha (Figure 2A and B). When considering the Fe(III)/Fe_total depth profiles (Figure 2), there is also a large variability from one FIB section to another regardless if the measurements were carried out on the same or on different biotite flakes. For example, TIP, TIP + 2, and TIP + 3 of hypha C and TIP of hypha B did not show variations with depth, while other sections (TIP + 2 for hypha A, TIP + 1 and TIP + 2 for hypha B, and TIP + 1 for hypha C) showed an increase in the Fe(III)/Fe_total ratios toward the interface with the hypha (Figure 2). On the contrary, two sections in hypha A (TIP + 1 and, to a lesser extent, TIP) showed a decrease in Fe(III)/Fe_total ratios toward the interface regions compared to deeper portion of the sections.

We interpret these discrepancies in the extent of Fe(II) oxidation to be the consequence of either differences in exposure time between the mineral and the hypha or in temporal variations in the biological activity of each hypha. It is worth noting that the tip of a hypha and, naturally its most proximal region, are the most active both physiologically,39 and in terms of excretion.40 Thus, these would be putatively the most “active Fe(II) oxidizing” portion of the hypha. Apical growth of hypha proceeds by sudden pulses irregularly spread in time and thus growth is far from continuous.41 This means that at any given point during the colonization of the biotite surface, the period of interaction between the tip and the biotite surface (i.e., the time period when Fe(II) oxidation occurs) can vary greatly. Thus, the Fe(III)/Fe_total ratios in biotite do not necessarily increase from the tip along the hypha. The depth profile of Fe(III)/Fe_total in section TIP + 1 B (Figure 2B) shows an increase from the structural value of ∼0.2 at ∼600 nm to a maximum of ∼0.8 at the hypha–mineral interface. This suggests that the Fe(II) oxidation process is mediated from the interface with the hypha. Previous studies have already shown that the interfacial electron transfer from reduced dissolved cations—such as Fe(II)—to micas and clay mineral surfaces occur readily and are fast.42–44 The electron hopping rate or the conductivity along octahedral sheets (i.e., parallel to (001) plane) are fast in anite (10^6 s^-1)45 and nontronite (10^-5 s^-1).46 In the latter, an electron would travel 0.5 μm in only 4 min along an octahedral sheet, however electron transfer through tetrahedral sheets or across interfoliar space (perpendicular to (001) plane) is much slower. For the Moen biotite (used in the present study), Rüsch and Gall47 report electrical conductivities (σ) perpendicular to (001) plane 3 orders of magnitude slower than parallel to (001) plane, nevertheless the former was still measured to be ∼10^-13 S·cm^-1. The same authors suggest that the conductivity perpendicular to (001) plane is controlled by defects in the biotite lattice structure that create conducting bridges between T−O−T (tetrabedral−octahedral−tetrabedral) layers. In Figure 3D and also in the work of Bonneville et al.48 in Figure 3D, numerous microcracks and defects are visible to a depth of ∼300 nm (and possibly deeper) in the biotite lattice structure beneath hypha, we hypothesize that these defects facilitate the “upward” electron transfer and explain that substantial Fe(II) oxidation could affect “deep” portions of the biotite structure in the time frame of the hyphal colonization.

A recent AFM study showed that P. involutus tips colonizing chlorite [001] basal plane grow on a 40–80 nm thick layer of...
hydrated extracellular polymeric substances, which are also visible in sections in Figure 3C (arrows) and Figure S-3. We suggest this “biolayer” to be the location of the oxidative compounds at the surface of the biotite. This is not surprising because our fungi species, *P. involutus*, can secrete or express genes coding for various organic compounds susceptible to oxidize Fe(II) such as laccase and hydroxymate-bearing compounds. Furthermore, during respiration, reactive oxygen species (ROS i.e., *O*$_2^−$, *H*$_2$*O*$_2$, and *OH*$^−$) can easily be formed by the interaction of *O*$_2$ with common cellular constituents like flavoproteins and quinones. In most cases, ROS are quickly degraded back to *O*$_2$ by dismutase and catalase. However, when excreted, ROS can have a profound effect on redox sensitive elements in the hypha near-environment. For instance, *Stilbella aciculosa* (Ascomycete) is known to excrete O$_2^−$ that oxidizes dissolved Mn(II) leading to the precipitation of Mn(IV) oxide. A recent study by Keiluweit and co-workers further demonstrates that the Mn(II) oxidative capability of fungi is key to the long-term organic matter degradation in soils.

In the current study, we complemented the iron speciation measurements with μ-XANES measurements at the C 1s edge to detect organic compounds potentially present within the biotite or at the biotite–hypha interface (Figure 4). To visualize this biotite–hypha boundary, the K maps of the hypha A sections are useful (Figure 4, maps at right). For hypha B and C, the Fe peak area integrations were used to pinpoint the hypha–biotite interface in lines-cans (as illustrated in Figure S-2 for the control section sampled close to hypha A). In our previous study, we showed that Fe and K removal from biotite at the interface with hypha were only effective in the topmost 40 nm of the biotite in direct contact with the hypha. This is however also about the spatial resolution of the STXM rastering images/lines-cans. Therefore, the interface between the Fe/K-rich biotite and the K−depleted” fungi appears here much less sharp (≈150–200 nm in thickness i.e. the equivalent of 3–4 pixels, Figures 2 and 4). In addition, the biotite [001] basal planes were probably not exactly parallel to the incident X-ray beam, and thus, this misalignment effectively enlarged the visualization of the physical hypha–biotite interface. The — C=C— maps (Figure 4 at left) show the opposite pattern to K, with no signals in the biotite and high levels in the fungi. Note that the Pt layer deposited on top of the fungi during the FIB sectioning (≈1.5 μm thick, see also Figure 2A) contains some O and is rich in C, originating from the precursor gas (C$_5$H$_5$Pt(CH$_3$)$_3$) used for the Pt deposition process. The Pt deposit makes a clear distinction of the hypha very difficult in our chemical maps—however based on the process SEM images taken during the FIB sectioning (not shown but see Figure 1B), the hypha on top of biotite were about 250 nm thick and thus this value was transferred also to the chemical maps reported in Figures 2 and 4. The −COOH maps show a weak to moderate signal in the biotite portions of the three FIB sections of hypha A (Figure 4). At first, we interpreted this −COOH signal within biotite to be due to electron/ion beam induced deposition (E/IBID) during FIB sectioning. However, the amorphous carbon (graphite C) resulting from E/IBID would have given a signal of sp$^2$ hybridized carbon map, which was not the case. This leaves open the possibility of −COOH containing compounds to be present within the biotite as a result of hypha colonization. Further research is needed to characterize in situ the composition of this hyphal “biolayer” and its potential role in the fungal weathering process.

The implications of this large biotite Fe(II) oxidation are far reaching in terms of fungal weathering. Structural Fe(II) oxidation triggers (i) the loss of the Fe(III) from the octahedral sheets concomitant with the conversion of coordinating hydroxyl into oxide groups, and as a result (ii) the formation of amorphous Fe(III) oxides in the interlayer space. The growth of Fe(III) oxide subdomains in biotite imply a local structural defects in biotite layers resulting from Fe(II) oxidation alone have been also suggested. Furthermore, according to Fletcher et al., as biotite Fe(II) oxidation proceeds and ferrihydrite is formed, elastic energy strain (per unit surface) accumulates until it reaches values equivalent to the surface energy of fracture (2Γ—Table S2). Once this value is reached, a crack forms. Interestingly, we showed previously, based on HR-TEM micrographs of FIB section across similar hyphae-biotite interfaces, that the fungal colonization leads to a substantial diffraction contrast (biotite crystal structure close to the interface was misorientated by a 14° angle relative to bulk biotite) as well as numerous microcracks resulting from a mechanical forcing of the biotite layers. In some instances,
rupture of the T–O–T [001] biotite planes were associated with subdomains of ferrihydrite (Figure 3D in ref 27). Such microcracks and diffraction contrasts were also observed in the FIB sections described in the current study (e.g., Figure 3D and Figure S3). Using Fletcher’s approach30 (See the Supporting Information for calculation), we tested whether the elastic energy strain due to Fe(III) hydroxide formation in biotite could trigger crack formation. Fletcher et al.30 assumed that all of the oxidized Fe(II) would form Fe(III) hydroxides within the biotite. This is questionable because Rancourt et al.57 showed (for annite) that Fe(III) hydroxides started to form only once the Fe(III)/Fe_total ratio reached a value of ∼0.66 and that Fe(III) hydroxides represented at maximum 11% of the total Fe in the phase. Using the 11% as a maximum value, we calculated the threshold (2Γ) required for crack formation within the top ∼30 nm of the oxidized biotite-hyphae interface. In other words, when the Fe(III)/Fe_total exceeded the ratio of ∼0.66 and ferrihydrite made up 11% of the Fe_total in the biotite structure, the formation of microcracks at ∼30 nm intervals was feasible within an oxidation front progressing deeper into the biotite. The calculated values are consistent with our observation of microcracks at depth within the biotite, yet such microcracks were not systematically distributed or present in all FIB sections possibly due to insufficient Fe(II) oxidation and Fe(III) hydroxides formation (Figure 3D and Figure S3). Nevertheless, when present, these microcracks were not isolated and appeared in large numbers even at depth corresponding to areas where large Fe(II) oxidation could still occur up to 200–300 nm from the interface with hypha (Figure S-3). Although difficult to quantify, the formation of such network of crack parallel to the [001] planes beneath the hypha and the secreted biolayer resulting from extensive Fe(II) oxidation will likely weaken the overall cohesion of the biotite and favor the exfoliation process (Figure 3C and D). We also hypothesize that such crack networks, when present, participate in the formation of channels beneath hypha once the colonization of the biotite surface occurred (see in Figure S-4 and ref 14). Similar surface features were reported as well in fungal weathering experiments with chlorite6 and on muscovite in field conditions.60 Alternatively, the formation of a crack network could facilitate the penetration of hypha within pre-existing fracture of the biotite surface (Figure 5).

Although caution is required in extrapolating the results from our monoaxenic microcosms (free of bacteria) to natural settings, the ability of common mycorrhiza to oxidize large amounts of Fe(II) within the structure of biotite suggests that fungi could play an important role in Fe-phyllosilicate redox cycling in soils. Indeed, Fe-phyllosilicates can serve both as electron donors for Fe(II)-oxidizing microbial communities hence producing oxy-biote or Fe(III) oxides25 and later as electron acceptors during dissimilatory Fe(III) reduction when anaerobic conditions may develop in soils.24 In contrast to microbial biotite Fe(II) oxidation, which forms limited amounts of Fe(III) and which is coupled to NO_3 reduction,25 the extent of mycorrhizal Fe(II) oxidation in biotite is much larger (Fe(III)/Fe_total up to 0.8) and is fuelled (through mycelia growth) by the photosynthetic activity of the host plants. More detailed studies on the coupling of mycorrhizal and microbial processes in relation to phyllosilicate Fe redox cycling and weathering are required to evaluate the significance of this phenomenon.

Figure 5. SEM micrograph of a hypha that penetrated a pre-existing fracture on the biotite surface (top left and bottom right of the picture). This hypha has grown under the topmost layer of biotite as evidenced by the bulged aspect of the surface showing the probable pathway of the hypha within biotite.

**ASSOCIATED CONTENT**

Supporting Information

The Supporting Information is available free of charge on the ACS Publications website at DOI: 10.1021/acs.est.5b06178.

Include distances from tip of each FIB section sampled (Table S1), a description of the “biotite oxidation and ferrihydrite formation reactions scheme", as well as the details of "calculation of cracks calculation" with associated parameters (Table S2) (PDF)

**AUTHOR INFORMATION**

Corresponding Author

*E-mail: steeve.bonneville@ulb.ac.be (S.B.).

Author Contributions

All authors conceived the project and designed the study. S.B. carried out most of the data analysis and interpretation and wrote the manuscript.

Notes

The authors declare no competing financial interest.

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