Effectiveness of non-pharmaceutical interventions related to social distancing on respiratory viral infectious disease outcomes: A rapid evidence-based review and meta-analysis

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Abstract

Objectives: Non-pharmaceutical interventions (e.g. quarantine and isolation) are used to mitigate and control viral infectious disease, but their effectiveness has not been well studied. For COVID-19, disease control efforts will rely on non-pharmaceutical interventions until pharmaceutical interventions become widely available, while non-pharmaceutical interventions will be of continued importance thereafter.

Methods: This rapid evidence-based review provides both qualitative and quantitative analyses of the effectiveness of social distancing non-pharmaceutical interventions on disease outcomes. Literature was retrieved from MEDLINE, Google Scholar, and pre-print databases (BioRxiv.org, MedRxiv.org, and Wellcome Open Research).

Results: Twenty-eight studies met inclusion criteria (n = 28). Early, sustained, and combined application of various non-pharmaceutical interventions could mitigate and control primary outbreaks and prevent more severe secondary or tertiary outbreaks. The strategic use of non-pharmaceutical interventions decreased incidence, transmission, and/or mortality across all interventions examined. The pooled attack rates for no non-pharmaceutical intervention, single non-pharmaceutical interventions, and multiple non-pharmaceutical interventions were 42% (95% confidence interval = 30%–55%), 29% (95% confidence interval = 23%–36%), and 22% (95% confidence interval = 16%–29%), respectively.

Conclusion: Implementation of multiple non-pharmaceutical interventions at key decision points for public health could effectively facilitate disease mitigation and suppression until pharmaceutical interventions become available. Dynamics around $R_0$ values, the susceptibility of certain high-risk patient groups to infection, and the probability of asymptomatic cases spreading disease should be considered.

Keywords
Quarantine, patient isolation, pandemics, COVID-19, influenza pandemic 1918–1919, non-pharmaceutical interventions, incidence, transmission, mortality

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Introduction

In the absence of a vaccine, mitigation of the coronavirus disease 2019 (COVID-19) pandemic requires non-pharmaceutical interventions (NPIs), such as social distancing, increased hand hygiene, mask wearing, and surface decontamination, which have been implemented across the globe.1

However, the effectiveness of NPIs is difficult to measure, especially for a rapidly evolving disease like COVID-19. To help understand the implications of using NPIs, singly

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or in combination with other NPIs or pharmaceutical interventions (PIs), epidemiologists are relying on evidence from retrospective studies of past outbreaks to manage the current COVID-19 pandemic. With emerging but limited current evidence around COVID-19, the effectiveness of NPIs to mitigate and control other viral diseases from retrospective studies may offer valuable information to improve pandemic preparedness and response.

Social distancing NPIs have historically decreased the spread of viral infectious diseases. These interventions lower the likelihood that a healthy individual will come in contact with an infected person, help limit disease spread, and promote suppression of new cases, such as in the 1918 influenza A pandemic,\textsuperscript{2,3} epidemics related to coronavirus (e.g. 2003 severe acute respiratory syndrome coronavirus (SARS-CoV)),\textsuperscript{4} and various others. Studies have been recently conducted to show the observed impact of NPIs on a variety of pathogens, including influenza and norovirus, during the COVID-19 pandemic.\textsuperscript{5,6}

The objective of this study is to identify and synthesize evidence regarding the effectiveness of social distancing NPIs on respiratory infectious viral disease outcomes. This rapid evidence-based review and meta-analysis focuses on studies describing the implementation and assessment of social distancing-related NPIs, including general distancing strategies, quarantine, and/or isolation using single or multiple interventions during respiratory viral epidemics or pandemics. The knowledge gained from this review could help public health policy makers, clinicians, researchers, and so on to strategically plan and implement these interventions in order to limit the spread and mitigation of COVID-19 or other future respiratory viral pandemics.

**Methods**

**Study design**

A rapid evidence-based review\textsuperscript{7,8} was conducted to identify studies examining the effectiveness of single or multiple social distancing NPIs on infectious viral disease (pandemic or epidemic) outcomes (e.g. incidence, transmission, and mortality) with comparisons to examine the effects of the intervention, its timing, and/or combination(s) of interventions. Included studies with the following social distancing NPIs were clustered into three main groups: (1) General: voluntary or mandatory steps taken to reduce face-to-face interactions among people in the community; (2) Quarantine: imposed separation or restriction of movement of persons who are exposed, who may or may not be infected but are not ill, and may become infectious to others; and (3) Isolation: the separation and confinement of individuals known or suspected to be infectious or ill with a contagious disease in order to prevent them from transmitting the disease to others. Primary or secondary studies published in English, conducted in humans, and with an abstract, were considered. Supplementary Tables I and II present the study methodology details.

**Search strategy**

A search of published literature in MEDLINE via PubMed, Google Scholar, and pre-print databases (BioRxiv.org, MedRxiv.org, and Wellcome Open Research) was conducted to identify references published or available online through 27 March 2020 (Supplementary Table I). The search strategy queried the terms (‘non pharmaceutical intervention*’ or ‘non-pharmaceutical intervention*’) or (‘social distancing’) in titles.

**Screening, data extraction, qualitative synthesis, and quality assessment**

Two-reviewer screening of both titles/abstracts and full-texts was performed independently against a priori inclusion criteria (Supplementary Table II), and conflicts were resolved with adjudication by a third reviewer. Inter-rater reliability (IRR) was determined by the kappa statistic.\textsuperscript{7} Results were tracked in Microsoft Excel and EndNote\textsuperscript{6}. Data were abstracted into standardized forms for synthesis and thematic analysis. Systematic reviews with the same inclusion criteria were included and evidence was abstracted from the primary study for qualitative synthesis. Study quality was assessed by dual review using the Oxford levels of evidence (Table 1).\textsuperscript{10}

**Meta-analysis**

Meta-analyses were performed using a random-effects DerSimonian–Laird model\textsuperscript{13} for proportions, using the inverse variance method with logit transformation to yield a pooled estimate and 95% confidence intervals (CIs) for attack rates. Separate analyses were conducted for ‘no intervention’, ‘single intervention’, and ‘multiple interventions’. Between study heterogeneity was assessed using the $I^2$ statistic. Statistical heterogeneity was also assessed using the $I^2$ statistic (range = 0%–100%), where higher values indicate a greater degree of variation. The $I^2$ statistic indicates the percentage of total variation that is attributable to study heterogeneity, rather than sampling error. Heterogeneity was tested using Cochran’s Q statistic. Forest plots were produced to display study-specific and pooled attack rates, along with 95% CIs. The statistical significance level was set to 0.05. All analyses were conducted in R version 4.0.1 using the package Meta.\textsuperscript{36,37}

**Results**

Literature searches identified 399 unique records from 434 references retrieved. Forty-three full-texts were reviewed (IRR = 89%), and 28 studies met inclusion criteria (Figure 1).

**Study characteristics**

Study characteristics are provided in Table 1. The following results are reported as number of studies ($n$) and the corresponding percent of studies identified, for example, ($n$, %).
Table 1. Summary of study characteristics.

| Reference number | Reference, year | Pathogen | Geography | Study design; Level of evidence | Funding source(s) |
|------------------|-----------------|----------|-----------|---------------------------------|-------------------|
| 1                | Ali et al., 2013 | Influenza A (H1N1 subtype) | India | Modeling study; 2b | Academia; research council |
| 2                | Andrásdóttir et al., 2011 | Influenza A (H1N1 subtype) | North America | Modeling study; 2b | Industry |
| 3                | Bolton et al., 2012 | Influenza A (H1N1 subtype) | Mongolia | Modeling study; 2b | Government |
| 4                | Bootma et al., 2007 | Influenza A (H1N1 subtype) | The United States | Modeling study; 2b | Government; research council |
| 5                | Caley et al., 2008 | Influenza A (H1N1 subtype) | Australia | Modeling study; 2b | Government; research council |
| 6                | Cowling et al., 2015 | COVID-19 | Hong Kong | Observational study; 2b | Government |
| 7                | Davey et al., 2008 | Influenza A (H1N1 subtype) | The United States | Modeling study; 2b | Government; research council |
| 8                | Esquivel-Gómez et al., 2018 | Non-specific | Mexico | Modeling study; 2b | Government |
| 9                | Ferguson et al., 2005 | Influenza A (H5N1 subtype) | Thailand | Modeling study; 2b | Government |
| 10               | Ferguson et al., 2020 | COVID-19 | The United Kingdom; The United States | Modeling study; 2b | Academia; government; research council |
| 11               | Fong et al., 2020 | Various influenza strains and subtypes; seasonal and future | Multiple countries | Systematic review; 2a | Academia; government; research council |
| 12               | Glass et al., 2006 | Influenza A (H2N2 subtype) | The United States | Modeling study; 2b | Research council |
| 13               | Hajarizadeh et al., 2008 | Future influenza pandemic | The United States | Modeling study; 2b | Government |
| 14               | Hutcheson et al., 2007 | Influenza A (H1N1 subtype) | The United States | Case-series; 4 | Government |
| 15               | He et al., 2013 | Influenza A (H1N1 subtype) | The United Kingdom | Modeling study; 2b | Government |
| 16               | Hellewell et al., 2020 | COVID-19; SARS-coronavirus | Non-specific | Modeling study; 2b | Academia |
| 17               | Hens et al., 2009 | Future influenza pandemic | Europe | Modeling study; 2b | Government |
| 18               | Herrera-Váldes et al., 2011 | Influenza A (H1N1 subtype) | Mexico | Modeling study; 2b | Academia |
| 19               | Jackson et al., 2014 | Influenza | Non-specific | Systematic review; 2a | Government |
| 20               | Kelso et al., 2009 | Influenza A (H3N2 subtype) | Australia | Modeling study; 2b | Government; research council |
| 21               | Kelso et al., 2013 | Influenza A (H1N1, H3N2 and H5N1 subtypes) | Australia | Modeling study; 2b | Academia |
| 22               | Khazeni et al., 2014 | Influenza A (H1N1, H5N1 and H7N9 subtypes) | The United States | Modeling study; 2b | Government |
| 23               | Koo et al., 2020 | COVID-19 | Singapore | Modeling study; 2b | Government |
| 24               | Maker and Brockmann, 2020 | COVID-19 | Mainland China | Modeling study; 3b | Academia; industry |
| 25               | Markel et al., 2007 | Influenza A (H1N1 subtype) | The United States | Modeling study; 2b | Government |
| 26               | Prem et al., 2020 | COVID-19 | Mainland China | Modeling study; 2b | Government; research council |
| 27               | Teslya et al., 2020 | COVID-19 | The Netherlands | Modeling study; 2b | Government |
| 28               | Zhang et al., 2020 | COVID-19 | Mainland China | Modeling study; 3b | Government; research council |

NA: not applicable.

*Adapted from Oxford Levels of Evidence: 1 Level 2a, systematic review with homogeneity of 2b or better studies; modeling studies were considered similar to economic and decision analysis study types; Level 2b, analysis based on clinically sensible costs or alternatives; limited review(s) of the evidence, or single studies, and including multi-way sensitivity analyses; Level 3b, analysis based on limited alternatives or costs, poor-quality estimates of data, but including sensitivity analyses incorporating clinically sensible variations; Level 4, case-series.

*Funding source considerations: academia includes both government and private institutions; government; industry; and research councils include both for-profit and not-for-profit.
The majority of included publications were modeling studies (24, 85%; Supplementary Tables III and IV). The remaining studies were systematic reviews with similar inclusion criteria (2, 7%), observational (1, 4%), or case-series (1, 4%). Studies were conducted in North America (10, 38%), Asia (8, 29%), Europe (3, 11%), Australia (3, 11%), and Europe combined with North America (1, 4%). Two studies (2, 7%) did not specify geography, and one study (1, 7%) was conducted globally. The pathogen (i.e. causative viral agent), intervention type and duration varied across the studies, and both children and/or adults were targeted (Table 2). Influenza A (19, 68%) was most frequently examined, with hemagglutinin (H) and neuraminidase (N) subtypes including H1N1, H3N2, H5N1, and H7N9, across multiple years of outbreaks from 1918 to 2014. Coronavirus-related diseases including SARS 2003 (1, 4%) and COVID-19 caused by SARS-CoV-2 (8, 29%) were included. Three influenza studies (14%) did not provide viral subtype, and one study (4%) considered
| Type of social distancing NPI | Subtype NPI | Number of studies[^1] | Study designs included | Outcome-based evidence for consideration in decision-making related to the effectiveness of social distancing NPIs on disease outcomes[^2] |
|-----------------------------|-------------|------------------------|------------------------|--------------------------------------------------------------------------------------------------------------------------------|
| **General[^3]**              | Non-specific | 11                     | Modeling               | INCIDENCE:  
  o Low influenza incidence linked to policies enforcing public school distancing interventions.[^5]  
  o As efficacy of the general social distancing interventions increased, COVID-19 attack rates decreased, especially where there is a slow rate of disease awareness spread.[^33]  
  o Combining multiple social distancing interventions were more effective to reduce influenza attack rate than treating with antivirals alone.[^13]  
  o General sustained, social distancing measures (in combination) were effective to decrease cumulative incidence of a moderate COVID-19 epidemic.[^32]  
  o Effectiveness of social distancing interventions rapidly declined once the frequency of reported influenza cases increased.[^10]  
  
 TRANSMISSION:  
  o Early and short-term general social distancing interventions can only delay the timing of peak COVID-19 infections—it did not impact incidence nor transmission.[^19]  
  o Stronger isolation plus quarantine policies require less general social distancing interventions to effectively lower $R_0$ in COVID-19 settings.[^30]  
  
 MORTALITY:  
  o The largest impact on reduction in COVID-19-related mortality is reported with implementation of age-dependent social distancing, quarantine, and isolation.[^1]  
  
 OVERALL:  
  o Entire population-wide social distancing had the largest impact on COVID-19 suppression (i.e. reverse $R_0$ and achieve $R_0 < 1$).[^1]  
  o Early implementation of generalized social distancing (or school closures) resulted in better mitigation (i.e. reduce $R_0$ but not $< 1$) than the very early implementation of travel restrictions in pandemic influenza.[^13]  |
| Mass gathering cancelations/avoiding crowding | 11 | Case-series; modeling; observational | | INCIDENCE:  
  o Mass gathering cancelations had a moderate impact on COVID-19 attack rate; however, the effect was less than non-specific social distancing (e.g. age specific >70 years or for the entire population).[^1]  
  o Combining other NPIs with mass gathering cancelation resulted in stronger effects in COVID-19 settings.[^1]  
  
 TRANSMISSION:  
  o Multiple systematic reviews reported the effectiveness of other NPIs, including avoiding crowding, on disease transmission during influenza pandemics.[^18]  |
| School closure | 20 | Case-series; modeling; observational | | INCIDENCE:  
  o Closing schools and keeping both children and teenagers at home substantially reduced influenza attack rate.[^19]  
  o School closure had the highest impact on influenza attack rate with greater impacts on peak attack rate than cumulative attack rate when:[^25]  
  - $R_0 < 2$,  
  - Immediate implementation occurred following an outbreak, and  
  - Attack rates were higher in children than in adults.  
  o School closure is insufficient as a single intervention in COVID-19 settings.[^1] Combination of general social distancing NPIs including school closure, reducing community contacts, and implementing workplace policies with case isolation was most effective to decrease mean influenza attack rate.[^16]  
  o In influenza pandemics, only continuous and additive general social distancing NPIs (e.g. limit community contact, and invoking school closures and workplace policies) have comparable impact to combined intervention of fixed duration using general social distancing policies with provision of antiviral prophylaxis and treatment.[^37]  
  
 TRANSMISSION:  
  o The addition of workplace policies to limit contact to school closures lowered transmissibility of influenza and COVID-19.[^15]  
  o An association was identified between timing and duration of school holidays and decreased transmission rates during a mild-to-moderate influenza pandemic.[^11]  
  o Multiple systematic reviews examined and reported the effectiveness of other NPIs (including school closure) in lowering influenza transmission.[^18]  
  
 MORTALITY:  
  o Combinations of social distancing NPIs (especially school closure and public gathering bans) had the largest effect on influenza-related mortality rate than single social distancing NPIs.[^31]  
  
 OVERALL:  
  o School closure was a more effective strategy for influenza epidemic suppression than mitigation.[^11]  
  o Early implementation of school closures or generalized social distancing resulted in better influenza mitigation than the very early implementation of travel restrictions.[^13]  |
| Travel restriction | 4 | Modeling; observational | | INCIDENCE:  
  o Travel restriction decreased mean influenza attack rates.[^13]  
  
 OVERALL:  
  o Early implementation of school closures or generalized social distancing resulted in better influenza mitigation than the very early implementation of travel restrictions.[^13]  |
Outcome-based evidence for consideration in decision-making related to the effectiveness of social distancing NPIs on disease outcomes

| Type of social distancing NPI | Subtype NPI       | Number of studies | Study designs included | INCIDENCE:                                                                                   |
|------------------------------|-------------------|-------------------|-----------------------|--------------------------------------------------------------------------------------------|
| General                      | Workplace policy  | 11                | Case-series modeling  | Workplace and general crowd avoidance have moderate impact on influenza attack rates.18     |
|                              |                   |                   |                       | Effects are strengthened by other interventions in pandemic influenza.18 Combinations of interventions that include school closure and workplace policies, reducing community contacts, isolation, and increase effectiveness (e.g. reduce mean influenza attack rate) over those with school closure alone.26 |
|                              |                   |                   |                       | Only continuous and additive general social distancing interventions (reduced community contact, school closures, and workplace policies) have comparable impact to combined intervention of fixed duration general social distancing with antiviral prophylaxis and treatment to mitigate influenza.17 |
|                              |                   |                   |                       | For COVID-19, workplace, quarantine, and general distancing should be prioritized over school closure since symptomatic children have higher withdrawal rates from school than do symptomatic adults from work.29 |
| Quarantine                   | Border control    | 2                 | Modeling              | INCIDENCE:                                                                                  |
|                              |                   |                   |                       | Border control could be highly effective in reducing median influenza attack rates in lower $R_0$ values.19 |
|                              |                   |                   |                       | MORTALITY:                                                                                  |
|                              |                   |                   |                       | Border control could be effective in lowering excess influenza-related death rates with lower $R_0$ values.19 |
| Close contacts/household     | Modeling         | 11                | Modeling; observational| INCIDENT:                                                                                   |
|                              |                   |                   |                       | Attack rates of multiple social distancing interventions are similar to those found with quarantine interventions in moderate-to-severe influenza epidemic models in a low-income region.13 |
|                              |                   |                   |                       | Policies to limit workplace influenza infections by household quarantine if member of family was infected were effective to reduce infections, but the likelihood of a household contact (concurrently quarantined with an isolated individual) becoming a secondary case increases with each day of quarantine.18 |
|                              |                   |                   |                       | Adding quarantine interventions to social distancing does not reduce influenza infection rates in low compliance settings.27 |
|                              |                   |                   |                       | The combination of general, quarantine, and isolation social distancing was the most effective at reducing the number of infections rates and in a moderate-to-severe COVID-19 pandemic (with higher $L_S$).29 |
|                              |                   |                   |                       | TRANSMISSION:                                                                                   |
|                              |                   |                   |                       | Isolation and quarantine have high impact on limiting COVID-19 disease transmission.30 |
|                              |                   |                   |                       | Quarantine had a moderate impact on reducing influenza transmission.18                      |
|                              |                   |                   |                       | Stronger isolation plus quarantine policies require less general social distancing interventions to effectively lower $R_0$ in a severe coronavirus epidemic.10 |
|                              |                   |                   |                       | Multiple systematic reviews examined and reported the effectiveness of other NPIs (including contact tracing and quarantine) in reducing influenza transmission.18 |
|                              |                   |                   |                       | MORTALITY:                                                                                  |
|                              |                   |                   |                       | A combination of school closures, quarantine, and isolation or personal protection interventions had the largest effect on excess influenza-related death rates.31 |
|                              |                   |                   |                       | The largest impact on reduction in COVID-19-related death was reported with implementation of age-dependent social distancing, quarantine, and isolation.1 |
|                              |                   |                   |                       | OVERALL:                                                                                   |
|                              |                   |                   |                       | Individuals avoiding contact with others can only mitigate not prevent a moderate-to-severe epidemic.33 |
|                              |                   |                   |                       | Workplace quarantine and social distancing should be prioritized over school closure during COVID-19, since symptomatic children have higher withdrawal rates from school than do symptomatic adults from work.29 |
| Onboard                      | Modeling         | 1                 | Modeling              | TRANSMISSION:                                                                                   |
|                              |                   |                   |                       | Onboard quarantine was ineffective at preventing disease influenza transmission, but supplemented public health monitoring of cases.18 |
| Voluntary self-protection    | Modeling         | 3                 | Modeling              | INCIDENCE:                                                                                  |
|                              |                   |                   |                       | Self-imposed measures lead to larger reductions in the peak number of viral disease diagnoses and in the attack rate very little effect on peak timing.16 |
|                              |                   |                   |                       | Entire population-wide social distancing has the largest impact on COVID-19 suppression and combining that intervention with voluntary home quarantine and school closures can rapidly reduce case incidence to suppress transmission to $R_0 < 1.1$ |
|                              |                   |                   |                       | TRANSMISSION:                                                                                   |
|                              |                   |                   |                       | Self-protection by quarantine is an effective measure to reduce viral disease transmission.16 |
|                              |                   |                   |                       | The effectiveness of quarantine to contain viral disease spread is increased when social distancing interventions are combined.16 |
|                              |                   |                   |                       | Quarantine had a moderate impact on reducing influenza transmission.18                      |
|                              |                   |                   |                       | MORTALITY:                                                                                  |
|                              |                   |                   |                       | The largest impact on reduction in COVID-19-related death was reported with implementation of age-dependent social distancing, quarantine, and isolation.1 |
Table 2. (Continued)

| Type of social distancing NPI | Subtype NPI | Number of studies | Study designs included | Outcome-based evidence for consideration in decision-making related to the effectiveness of social distancing NPIs on disease outcomes

**Quarantine**
- Zones (city) 1 Modeling
  - TRANSMISSION:
    - The most effective strategy for influenza transmission elimination combines all interventions—social distancing, zone quarantine and radial (≤10 km) geographic targeted antiviral prophylaxis.17
    - The effectiveness of quarantine to contain viral disease spread is increased when social distancing interventions are combined.16
    - Blanket prophylaxis of an entire region would be able to eliminate pandemic influenza with high R0 values (≤3.6) that is often not feasible. Targeted strategy (social vs geographical) is a more practical approach (minimal drug usage with maximum impact) when combined with quarantine interventions.17
  - MORTALITY:
    - Earlier epicenter lockdown would increase the number of COVID-19 infections and related deaths in the epicenter while reducing the number of infections and deaths in the rest of the areas.34

**Isolation**
- Cases 13 Modeling; observational
  - INCIDENCE:
    - The combination of general, quarantine, and isolation social distancing was the most effective at reducing the number of infections infection rates and in a moderate-to-severe COVID-19 pandemic (with higher I0).19
    - Combination of general social distancing interventions including school closure, reducing community contacts, and implementing workplace policies with case isolation was most effective to reduce mean influenza attack rate.18
    - If applied early, isolation plus other NPIs can reduce total influenza attack rate.18
  - TRANSMISSION:
    - The larger the R0, the larger percentage case isolation required. If R0 >0.5, case isolation will not contain the influenza epidemic. Isolation has moderate impact in reducing transmission.18
    - Isolation and quarantine have high impact on limiting COVID-19 transmission.10
    - Multiple systematic reviews the examined and reported the effectiveness of other NPIs (including isolation) in reducing influenza transmission.18
    - Isolation and contact tracing decreased COVID-19 transmission, but if R0 are high then outbreak containment will require very high levels achievement in the intervention.22
  - MORTALITY:
    - If applied early, isolation plus other NPIs can also reduce influenza-related mortality rate but these values are dependent upon the intervention delay time.18
    - Social distancing interventions were associated with decreased influenza-related mortality, but case isolation did not impact mortality significantly.20
    - The largest impact on reduction in COVID-19 death was reported with implementation of age-dependent social distancing, quarantine, and isolation.1
  - OTHER:
    - Effectiveness of interventions improved with earlier implementation in moderate-to-severe influenza pandemic.20
    - The delay between symptom onset and isolation had the largest role in determining whether a COVID-19 outbreak was controllable when R0 was 1.5.22
    - For an influenza epidemic with an R0 value of 1.5, the only single intervention measure capable of preventing an epidemic was the 90% case isolation measure, and only if applied within 3 weeks.26
    - Government-enforced isolation with strict quarantine monitoring requires less general social distancing interventions to effectively lower R0 in a severe coronavirus epidemic.50

**Hospitalized patients** 2 Modeling; observational
  - MORTALITY:
    - With higher numbers of asymptomatic COVID-19 patients, NPIs were less effective—resulting in a need for case management, treatment, and vaccination.29

COVID-19: coronavirus disease 2019; I0: disease infectivity factor; NPIs: non-pharmaceutical interventions; R0: reproduction number.

Details provided in abstraction Supplementary Table III.

7 Multiple subtypes of social distancing NPIs were used in studies.

9 Substantial heterogeneity was noted in outcome measures employed to report each outcome, that is, disease incidence (e.g. infection rate or incident rate, incidence proportion or attack rate); disease transmission (e.g. R0, disease infectivity (I0) factor), and disease mortality (e.g. case fatality proportion, peak excess death rates, and mortality rates).

3 General social distancing (i.e. reduced interactions between potentially infectious individuals—but not diagnosed—in a broader community).

4 Quarantine (i.e. involves the restriction of movement of presumably infectious individuals as they may have been exposed to disease).

6 Isolation (i.e. separation of diagnosed individuals).

8 Included suspected and undiagnosed cases.
The majority of studies were completely funded or funded in part by government agencies (21, 75%). The majority of studies were completely funded or funded in part by government agencies (21, 75%). The majority of studies were completely funded or funded in part by government agencies (21, 75%). The majority of studies were completely funded or funded in part by government agencies (21, 75%).

Types of interventions and outcomes

Social distancing NPIs of interest included general social distancing (referred to as general), quarantine, and isolation (for intervention definition, see Supplementary Table III; Figure 2).

Social distancing NPIs were used as a single intervention (19, 68%) and/or multiple interventions (24, 86%) with other NPIs and/or PIs including antiviral treatment and prophylaxis, and/or vaccination. Infectious viral disease outcomes were limited to disease incidence, transmission, and mortality (Figure 3, Supplementary Tables III and IV).

Thematic analysis stratified results related to the effectiveness of general, isolation, and quarantine social distancing NPIs (Table 2). General social distancing was most frequently observed (27, 96%). with school closures identified as a common subtype (20, 71%) and/or social distancing NPIs plus other NPIs, social distancing NPIs plus PIs, and/or social distancing NPIs plus other NPIs and PIs. Superscripts denote the labeling of specific interventions used to categorize study results provided in the data abstraction.
Influence of COVID-19 on disease incidence, mortality, and/or disease transmission. The size of the circle represents the quality assessment provided by the corresponding Oxford Level of Evidence, whereby smaller circles indicate low-quality (i.e. Level 2b or 4, case series) and larger circles denote moderate-quality (i.e. Level 2a, systematic reviews with homogeneity of 2b or better studies and Level 2b, modeling studies) evidence. The color of the circle represents the reproduction number ($R_0$) whereby blue indicates $R_0 < 1.5$, purple denotes $R_0 > 1.5$, turquoise represents studies with range of 1.5 > $R_0 < 1.5$ (both), white shows $R_0$ was not provided, and gray for systematic reviews that had a varied range of $R_0$ values.

Isolation and quarantine were similarly identified (both: 16, 57%).

Case isolation was identified in 13 studies (13, 46%) but only two studies (2, 7%) described hospitalization. Household quarantine (11, 39%) was most common, with fewer studies examining other quarantine conditions, including border control (2, 7%), geographic region by city or zone (1, 4%), onboard (e.g. airline or ship) (1, 4%), and voluntary self-protection (3, 11%).

If $R_0$ increased, then multiple NPIs’ effectiveness on attack rate improved ($R_0 = 1.5$, 29.3%; $R_0 = 2.5$, 43.8%) at 3 weeks delay, but there was no relative change in attack rate if applied at 8 weeks. Another combination of social distancing NPIs (e.g. general, quarantine, and isolation) plus a PI (e.g. antiviral treatment and prophylaxis) could decrease influenza attack rate by 39.5%–46.6% in a similar $R_0$ range with 60%–80% compliance.

School closure predicted age-specific reductions in percent cumulative attack rate comparing school-age children (21%–22%) to adults $>53$ years (40%) and adults $<53$ years (12%) by child-to-child community and household transmission. Early implementation of school closure or generalized social distancing may result in better mitigation than the very early implementation of public travel restrictions.

General social distancing plus quarantine and isolation NPIs substantially decreased or predicted decrease of COVID-19 $R_0$ (pre-intervention $R_0$ range = 1.28–6.2; post-intervention $R_0$ range = 0.72–3.22). Government-enforced isolation with monitored quarantine predicted that fewer general social distancing interventions were required to effectively lower $R_0$ in severe ($R_0 > 1.5$) COVID-19 settings.

Timing and duration of school holidays played a critical role in limiting COVID-19 and influenza transmission rates in observational and modeling studies. Combinations of these general social distancing NPIs (e.g. changes in population behavior to limit public contact) with quarantine and isolation had a greater effect on decreasing COVID-19 transmissibility when the intervention duration was extended beyond holiday-related school closures (holiday only, 14%–15%; extension beyond holiday, 33%–44%).

**Effectiveness summarization**

All studies (28, 100%) reported some degree of effectiveness for each social distancing NPI examined across mild-to-moderate ($R_0 < 1.5$) and/or moderate-to-severe ($R_0 \geq 1.5$) epidemics or pandemics based on provided $R_0$ (Figure 3).

Four studies did not provide $R_0$, and two studies had ranges of $R_0$. Overall, combined social distancing NPIs were generally more effective in improving disease outcomes when compared to single interventions. Due to intervention heterogeneity and outcome reporting, it was generally not possible to provide valid head-to-head effectiveness comparisons across studies; however, a meta-analysis was conducted to examine the effect of social distancing NPIs on one outcome of interest, disease incidence.

**Disease incidence including meta-analysis on attack rate**

Disease incidence was examined in 16 studies (57%) with primarily percent attack rate, and secondarily, infection rate reported (Figure 3 and Supplementary Table III) and had mixed results when comparing the effectiveness of single versus combined NPIs.

Combining social distancing NPIs may be more effective in decreasing attack rate than single NPIs, in both COVID-19 and non-COVID-19 settings. As shown in the
modeling studies, timeliness of and compliance with multiple interventions and the \( R_0 \) values may influence effectiveness. Delay in implementing multiple, general social distancing NPIs (e.g. workplace policies, school closure, and limiting group interactions) with case isolation is predicted to limit influenza attack rate change (week delay: three, \(-29.3\%\); eight, \(-14.3\%\))\(^{18,26} \) and would have similar effectiveness to earlier implemented single, general social distancing NPIs (3 weeks: range = \(-18.3\%\) to \(-8.3\%\)).\(^{26} \)

Modeling studies examining single social distancing NPIs’ effectiveness suggest wide variation in general viral attack rate change (range = 0%–99%), and greater effects on influenza when the frequency of new cases remains low.\(^{13} \) Simulation of influenza outbreaks revealed school closure was a common single NPI and may substantially lower attack rate (typically 20%–60%),\(^{25} \) but had the highest impact when implemented in combination NPIs,\(^{1} \) especially early in pandemics\(^{25} \) and when continued for adequate duration.\(^{27} \) The remaining general social distancing subtypes of mass gathering prohibitions, contact avoidance, and workplace policies to limit contact had similar effectiveness with a moderate (<20% decrease) effect on COVID-19 attack rate;\(^{1} \) however, when used in combination NPIs, the impact was larger (>20% decrease).\(^{1} \) Case isolation may be less effective than other single general social distancing NPIs on influenza attack rate, but changes in attack rate could improve with early implementation (3 weeks, \(-25.3\%\); 8 weeks, \(-8.3\%\)).\(^{18} \)

A meta-analysis was conducted on six studies\(^{3,12,13,19,26,27} \) that reported influenza attack rates and the population at-risk for both no intervention and social distancing NPIs as a proxy (Supplementary material, Figures I and II). Some studies provided attack rate estimates assuming different model parameters (e.g. \( R_0 \) and interventions) (Supplementary material, Figure II). Attack rates for no intervention ranged from 10% to 73% and the pooled attack rate was 42% (95% CI = 30%–55%) with significant heterogeneity (\( p < 0.0001 \)). Ranges of attack rates varied greatly for social distancing NPIs (single NPIs, 6%–65%; multiple NPIs, 4%–73%). The pooled attack rate for single NPIs and multiple NPIs was 29% (95% CI = 23%–36%) and 22% (95% CI = 16%–29%), respectively, with significant heterogeneity (\( p < 0.0001 \)). The random-effects model demonstrated substantial statistical heterogeneity (\( I^2 = 100\% \)) ensuing from various possible resources within each analysis, such as different modeling methods, different parameters for the simulations, and \( R_0 \) values.

**Disease transmission**

Disease transmission was examined in 15 (54%) studies\(^{3,11,15–18,20–25,30,33,34} \) as percent or effective decrease in \( R_0 \) or scaled disease infectivity (\( I_0 \)) factor as a proxy for transmissibility (Figure 3). A few studies examined single NPIs, predicting decreased influenza transmission following school closures (range = 14%–100%),\(^{11,17,21} \) household quarantine (20%),\(^{18} \) and vaccination (15%).\(^{24} \) Modeling of case isolation predicted decreases in COVID-19 effective \( R_0 \) from 1.5 to 1.25 and 2.5 to 2.1.\(^{25} \)

Generally, combinations of social distancing NPIs predicted\(^{18,24} \) or changed\(^{8,26} \) viral transmissibility in both COVID-19 and non-COVID-19 settings (range = \(-14\%\) to \(-54\%\)).\(^{18,15,24} \) However, general social distancing NPIs plus PIs could further lessen mortality in predictive models; using general social distancing NPIs, influenza-related mortality
could be decreased by 93%, but by providing antiviral prophylaxis and treatment (e.g. adamantanes and neuraminidase inhibitors) to 2% of the affected region, mortality could be decreased by 97%. The number of general social distancing NPIs was associated with lower peak excess influenza death rates (0.002 > p < 0.047), whereby more interventions predicted lower death rates.

Temporal relationships with mortality were similarly identified whereby duration and timing impacted the effectiveness of social distancing NPIs. Influenza-related mortality could be further decreased by extending intervention durations; one modeling study noted that a substantial decrease in mortality could be obtained by extending a combination of NPIs (e.g. general social distancing, handwashing, mask wearing, and case isolation) by 5 months (no extension, 6%–43%; with extension, 38%–92%). Quarantine by controlling movement within infected geographies with lower R0 (e.g. R0 > 1) predicted lower excess influenza death rates. A model predicted that earlier epicenter lockdown would have reduced the number COVID-19 deaths overall (up to 99.3%), but would increase the number of deaths in the epicenter. Moreover when added to general social distancing and personal preventive measures (e.g. handwashing and mask wearing), quarantine would reduce the influenza mortality rate by 63%. Case isolation had mixed effects on influenza-related mortality; however, total mortality burden was predicted to be lower when isolation was used early (p = 0.008) and with increased duration (p = 0.005), in combination with quarantine and general social distancing NPIs. Similarly, early implemented general social distancing NPIs predicted lower peak excess influenza death rates. Late interventions, regardless of duration or type of intervention, had worse predicted mortality-related outcomes in influenza outbreaks.

**Study quality**

Using Oxford levels of evidence, two (7%) studies provided Level 2a evidence; 22 (79%) studies were assessed as Level 2b; three (7%) were Level 3b; and one (4%) provided Level 4 evidence. The quality of the evidence is moderate as the majority of studies were Level 2 quality (descriptions in Table 1 and Figure 3).

**Discussion**

NPIs are important public health measures, implemented either as a single measure or in combination with other NPIs, to help decrease incidence, transmission, and mortality of viral and other infectious diseases. Early, sustained, and combined application of various NPIs could mitigate and control primary outbreaks and prevent more severe secondary or tertiary outbreaks. Provided decision-makers consider dynamic R0 values, the propensity of getting infected among certain high-risk groups (e.g. increasing age and underlying comorbidities), and asymptomatic cases that may be as infectious as symptomatic patients.

Retrospective observational and modeling studies suggest the effectiveness of social distancing NPIs depends on disease severity as well as intervention timing and adherence (e.g. implementation delays, duration, and population compliance/coverage). Thus, an outbreak could be effectively suppressed through strict and early implementation of an intervention (single or in combination) for a pre-determined duration. The more widespread the infectious disease and/or the longer the delay in implementation of a measure, the more limited the effectiveness of the intervention.

Effective mitigation requires combined social distancing interventions (e.g. school closure, quarantine, or isolation), supplemented by other NPIs (e.g. mask wearing and handwashing) and PIs (e.g. antiviral treatment and/or vaccinations). Several studies suggested that multiple interventions are more effective than a single intervention. Timely and continuous but evolving adoption of evidence-based social distancing strategies could substantially mitigate and control the pandemic until an efficacious treatment and/or matched vaccine become available.

The majority of included studies implemented modeling to predict the effects of social distancing NPIs on viral disease outbreaks. Further work is needed to model case fatality rates, mortality, and costs, and to predict disease transmission, effects of differing vaccination rates, and case severity and their correlation with NPIs.

**Public health implications**

This study provides both qualitative and quantitative evidence related to the implications of using NPIs to contain infectious diseases, mostly from past studies, supported by current experiences. Public health policy makers, educators, clinicians, and researchers could better understand the factors that could facilitate more favorable outcomes resulting from implementations of NPIs. These include matching the right intervention type to specific community circumstances such as the stage of the curve or type of venue (school closures, mass gathering cancelations, contact tracing, etc.) and/or strategizing implementation time, duration, and intensity (early, prolonged and strict lock down, prioritization of protecting the high-risk patient population first, for example, elderly having other comorbidities).

**Strengths and limitations**

To our knowledge, this is a novel review employing a rapid methodology to provide both qualitative and quantitative synthesis of the evidence related to the effects of social distancing NPIs on respiratory viral disease outcomes including incidence, transmission, and mortality. Our results should be interpreted in the context of the limitations of this study. Studies with a search cutoff of 27 March 2020 were limited
from online searches of MEDLINE, Google Scholar, and pre-print databases. In addition, more relevant studies may be identified from other databases and those published after the search cutoff date. Handsearching of included studies or conference proceedings was not performed. In addition, articles were limited to English language with an abstract. Meta-analyses were limited to influenza attack rate and results had high statistical heterogeneity. These quantitative findings conflict with the narrative results relating to the effectiveness of single versus combined NPIs on disease incidence. Potential explanations could be the high study heterogeneity (i.e. different models, varying parameters for the models, variable $R_0$ and different compliance) and a limited number of studies each of the analyses. Because of the limited number of studies, meta regression analysis with multiple covariates was not recommended. Despite these limitations, the visual representations derived from the meta-analysis provide insights into attack rate comparisons by type of intervention (e.g. none, single, and combined). Confounders such as weather changes (e.g. temperature and humidity levels) were not considered. In addition, a large number of modeling studies were used to derive this evidence as opposed to epidemiological findings. This evidence can facilitate decision-making to better recognize and implement measures that support mitigation and suppression of viral infectious disease during outbreaks, and successful NPIs can provide time for the development and evaluation of effective treatments and vaccines.

**Conclusion**

This review provides evidence that a proper deployment of strategically combined social distancing NPIs as a public health measure, along with other non-pharmaceutical and PIs, could mitigate and control disease by decreasing viral disease incidence, transmission, and mortality.

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**Supplemental material**

Supplemental material for this article is available online.

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