NeRoSim: A System for Measuring and Interpreting Semantic Textual Similarity

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Abstract

We present in this paper our system developed for SemEval 2015 Shared Task 2 (2a - English Semantic Textual Similarity, STS, and 2c - Interpretable Similarity) and the results of the submitted runs. For the English STS subtask, we used regression models combining a wide array of features including semantic similarity scores obtained from various methods. One of our runs achieved weighted mean correlation score of 0.784 for sentence similarity subtask (i.e., English STS) and was ranked tenth among 74 runs submitted by 29 teams. For the interpretable similarity pilot task, we employed a rule-based approach blended with chunk alignment labeling and scoring based on semantic similarity features. Our system for interpretable text similarity was among the top three best performing systems.

1 Introduction

Semantic Textual Similarity (STS) is the task of measuring the degree of semantic equivalence for a given pair of texts. The importance of semantic similarity in Natural Language Processing is highlighted by the diversity of datasets and shared task evaluation campaigns over the last decade (Dolan et al., 2004; Agirre et al., 2012; Agirre et al., 2013; Agirre et al., 2014; Rus et al., 2014) and by many uses such as in text summarization (Aliguliyev, 2009) and student answer assessment (Rus and Lintean, 2012; Niraula et al., 2013).

This year’s SemEval shared task on semantic textual similarity focused on English STS, Spanish STS, and Interpretable Similarity (Agirre et al., 2015). We participated in the English STS and Interpretable Similarity subtasks. We describe in this paper our systems participated in these two subtasks.

The English STS subtask was about assigning a similarity score between 0 and 5 to pairs of sentences; a score of 0 meaning the sentences are unrelated and 5 indicating they are equivalent. Our three runs for this subtask combined a wide array of features including similarity scores calculated using knowledge based and corpus based methods in a regression model (cf. Section 2). One of our systems achieved mean correlation score of 0.784 with human judgment on the test data.

Although STS systems measure the degree of semantic equivalence in terms of a score which is useful in many tasks, they stop short of explaining why the texts are similar, related, or unrelated. They do not indicate what kind of semantic relations exist among the constituents (words or chunks) of the target texts. Finding explicit relations between constituents in the paired texts would enable a meaningful interpretation of the similarity scores. To this end, Brockett (2007) and Rus et al. (2012) produced datasets where corresponding words (or multiword expressions) were aligned and in the later case their semantic relations were explicitly labeled. Similarly, this year’s pilot subtask called Interpretable Similarity required systems to align the segments (chunks) either using the chunked texts given by the organizers or chunking the given texts and indicating the type of semantic relations (such as EQUI for
equivalent, OPPO for opposite) between each pair of aligned chunks. Moreover, a similarity score for each alignment (0 — unrelated, 5 — equivalent) had to be assigned. We applied a set of rules blended with similarity features in order to assign the labels and scores for the chunk-level relations (cf. Section 3). Our system was among the top performing systems in this subtask.

2 System for English STS

We used regression models to compute final sentence-to-sentence similarity scores using various features such as different sentence-to-sentence similarity scores, presence of negation cues, lexical overlap measures etc. The sentence-to-sentence similarity scores were calculated using word-to-word similarity methods and optimal word and chunk alignments.

2.1 Word-to-Word Similarity

We used knowledge based, corpus based, and hybrid methods to compute word-to-word similarity. From the knowledge based category, we used WordNet (Fellbaum, 1998) based similarity methods from SEMILAR Toolkit (Rus et al., 2013) which include Lin (Lin, 1998), Lesk (Banerjee and Pedersen, 2003), Hso (Hirst and St-Onge, 1998), Jcn (Jiang and Conrath, 1997), Res (Resnik, 1995), Path, Lch (Leacock and Chodorow, 1998), and Wup (Wu and Palmer, 1994).

In corpus based category, we developed Latent Semantic Analysis (LSA) (Landauer et al., 2007) models1 from the whole Wikipedia articles as described in Stefanescu et al. (2014a). We also used pre-trained Mikolov word representations (Mikolov et al., 2013)2 and GloVe word vectors (Pennington et al., 2014)3. In these cases, each word was represented as a vector encoding and the similarity between words were computed as cosine similarity between corresponding vectors. We exploited the lexical relations between words, i.e. synonymy and antonymy, from WordNet 3.0. As such we computed similarity scores between two words $a$ and $b$ as:

$$sim(a, b) = \begin{cases} 1, & \text{if } a \text{ and } b \text{ are synonyms} \\ 0, & \text{if } a \text{ and } b \text{ are antonyms} \\ \frac{\|A\|\|B\|}{A \cdot B}, & \text{otherwise} \end{cases}$$

where $A$ and $B$ are vector representations of words $a$ and $b$ respectively.

In hybrid approach, we developed a new word-to-word similarity measure (hereafter referred as Combined-Word-Measure) by combining the WordNet-based similarity methods with corpus based methods (using Mikolov’s word embeddings and GloVe vectors) by applying Support Vector Regression (Banjade et al., 2015).

2.2 Sentence-to-Sentence Similarity

We applied three different approaches to compute sentence-to-sentence similarity.

2.2.1 Optimal Word Alignment Method

Our alignment step was based on the optimal assignment problem, a fundamental combinatorial optimization problem which consists of finding a maximum weight matching in a weighted bipartite graph. An algorithm, the Kuhn-Munkres method (Kuhn, 1955), can find solutions to the optimum assignment problem in polynomial time.

In our case, we first computed the similarity of word pairs (all possible combinations) using all similarity methods described in Section 2.1. The similarity score less than 0.3 (empirically set threshold), was reset to 0 in order to avoid noisy alignments. Then the words were aligned so that the overall alignment score between the full sentences was maximum. Once the words were aligned optimally, we calculated the sentence similarity score as the sum of the word alignment scores normalized by the average length of the sentence pair.

2.2.2 Optimal Chunk Alignment Method

We created chunks and aligned them to calculate sentence similarity as in Stefanescu et al. (2014b) and applied optimal alignment twice. First, we applied optimal alignment of words in two chunks to measure the similarity of the chunks. As before, word similarity threshold was set to 0.3. We then

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1Models available at http://semanticsimilarity.org
2Downloaded from http://code.google.com/p/word2vec/
3Downloaded from http://nlp.stanford.edu/projects/glove/
normalized chunk similarity by the number of tokens in the shorter chunk such that it assigned higher scores to pairs of chunks such as physician and general physician. Second, we applied optimal alignment at chunk level in order to calculate the sentence level similarity. We used chunk-to-chunk similarity threshold 0.4 to prevent noisy alignments. In this case, however, the similarity score was normalized by the average number of chunks in the given texts pair. All threshold values were set empirically based on the performance on the training set.

2.2.3 Resultant Vector Based Method

In this approach, we combined vector based word representations to obtain sentence level representations through vector algebra. We added the vectors corresponding to content words in each sentence to create a resultant vector for each sentence and the cosine similarity was calculated between the resultant vectors. We used word vector representations from Wiki LSA, Mikolov and GloVe models.

For a missing word, we used vector representation of one of its synonyms obtained from the WordNet. To compute the synonym list, we considered all senses of the missing word given its POS category.

2.3 Features for Regression

We summarize the features used for regression next.

1. Similarity scores using optimal alignment of words where word-to-word similarity was calculated using vector based methods using word representations from Mikolov, GloVe, LSA Wiki models and Combined-Word-Measure which combines knowledge based methods and corpus based methods.

2. Similarity score using optimal alignment of chunks where word-to-word similarity scores were calculated using Mikolov’s word representations.

3. Similarity scores based on the resultant vector method using word representations from Mikolov, GloVe, and LSA Wiki models.

4. Noun-Noun, Adjective-Adjective, Adverb-Adverb, and Verb-Verb similarity scores and similarity score for other words using optimal word alignment and Mikolov’s word representations.

5. Multiplication of noun-noun similarity score and verb-verb similarity score (scores calculated as described in 4).

6. Whether there was any antonym pair present.

7. \(|C_{i1} - C_{i2}| \div \frac{C_{i1} + C_{i2}}{2}\) where \(C_{i1}\) and \(C_{i2}\) are the counts of \(i \in \{\text{all tokens, adjectives, adverbs, nouns, and verbs}\}\) for sentence 1 and 2 respectively.

8. Presence of adjectives and adverbs in first sentence, and in the second sentence.

9. Unigram overlap with synonym check, bi-gram overlap and BLEU score (Papineni et al., 2002).

10. Presence of negation cue (e.g. no, not, never) in either of sentences.

11. Whether one sentence was a question while the other was not.

12. Total number of words in each sentence. Similarly, the number of adjectives, nouns, verbs, adverbs, and others, in each sentence.

2.4 Experiments and Results

Data: For training, we used data released in previous shared tasks (summarized in Table 1). We selected datasets that included texts from different genres. However, some others, such as Tweet-news and MSRPar were not included. Tweet-news data were quite different from most other texts. MSRPar, being more biased towards overlapping text (Rus et al., 2014), was also a concern.

The test set included data (sentence pairs) from Answers-forums (375), Answers-students (750), Belief (375), Headlines (750), and Images (750).

| Data set   | Count | Release time     |
|------------|-------|------------------|
| SMTnews    | 351   | STS2012-Test     |
| Headlines  | 1500  | STS2013-Test     |
| Deft-forum | 423   | STS2014-Test     |
| Deft-news  | 299   | STS2014-Test     |
| Images     | 749   | STS2014-Test     |

Table 1: Summary of training data
**Preprocessing:** We removed stop words, labeled each word with Part-of-Speech (POS) tag and lemmatized them using Stanford CoreNLP Toolkit (Manning et al., 2014). We did spelling corrections in student answers and forum data using Jazzy tool (Idzelis, 2005) with WordNet dictionary. Moreover, in student answers data, we found that the symbol A (such as in bulb A and node A) typed in lowercase was incorrectly labeled as a determiner ‘a’ by the POS tagger. We applied a rule to correct it. If the token after ‘a’ is not an adjective, adverb, or noun, or the token is the last token in the sentence, we changed its type to noun (NN). We then created chunks as described by Stefuanescu et al. (2014b).

**Regression:** We generated various features as described in Section 2.3 and applied regression methods in three different settings. In the first run (R1), all features were used in Support Vector Regression (SVR) with Radial Basis Function kernel. The second run (R2) was same as R1 except that the features in R2 did not include the count features (i.e., features in 12). In the third run (R3), we used features same as R2 but applied linear regression instead.

For SVR, we used LibSVM library (Chang and Lin, 2011) in Weka (Holmes et al., 1994) and for the linear regression we used Weka’s implementation. The 10-fold cross validation results ($r$) of three different runs with the training data were 0.7734 (R1), 0.7662 (R2), and 0.7654 (R3).

| Data set    | Baseline | R1    | R2    | R3    |
|-------------|----------|-------|-------|-------|
| Ans-forums  | 0.445    | 0.526 | 0.694 | 0.677 |
| Ans-students| 0.664    | 0.725 | 0.744 | 0.735 |
| Belief      | 0.651    | 0.631 | 0.751 | 0.722 |
| Headlines   | 0.531    | 0.813 | 0.807 | 0.812 |
| Images      | 0.603    | 0.858 | 0.864 | 0.857 |
| Mean        | 0.587    | 0.743 | **0.784** | 0.776 |

Table 2: Results of our submitted runs on test data.

The results on the test set have been presented in Table 2. Though R1 had the highest correlation score in a 10-fold cross validation process using the training data, the results of R2 and R3 on the test data were consistently better than the results of R1. It suggests that absolute count features used in R1 tend to overfit the model. The weighted mean correlation of R2 was 0.784 - the best among our three runs and ranked 10th among 74 runs submitted by 29 participating teams. The correlation score was very close to the results of other best performing systems. Moreover, we observed from Figure 1 that our system worked fairly well at all range of scores. The actual variation of scores at extreme (very low and very high) points is not very high though the regression line seems to be more skewed. However, the correlation scores of answer-forum, answer-students, and belief data were found to be lower than those of headlines and images data. The reason might be the texts in the former data being not well-written as compared to the latter. Also, more contextual information is required to fully understand them.

3 Interpretable STS

For each sentence pair, participating systems had to identify the chunks in each sentence or use the given gold chunks, align corresponding chunks and assign a similarity/relatedness score and type of the alignment for each alignment. The alignment types were EQUI (semantically equivalent), OPPO (opposite in meaning), SPE (one chunk is more specific than other), SIM (similar meanings, but no EQUI, OPPO, SPE), REL (related meanings, but no SIM, EQUI, OPPO, SPE), ALIC (does not have any corresponding chunk in the other sentence because of the 1:1 alignment restriction), and NOALI (has no corresponding chunk in the other sentence). Further details about the task including type of relations and evaluation criteria can be found in Agirre et al. (2015).

Our system uses gold chunks of a given sentence pair and maps chunks of the first sentence to those
from the second by assigning different relations and scores based on a set of rules. The system performs stop word marking, POS tagging, lemmatization, and named-entity recognition in the preprocessing steps. It also uses lookups for synonym, antonym and hypernym relations.

For synonym lookup, we created a strict synonym lookup file using WordNet. Similarly, an antonym lookup file was created by building an antonym set for a given word from its direct antonyms and their synsets. We further constructed another lookup file for strict hypernyms.

### 3.1 Rules

In this section, we describe the rules used for chunk alignments and scoring. The scores given by each rule are highlighted.

**Conditions**: We define below a number of conditions for a given chunk pair that might be checked before applying a rule.

- **C1**: One chunk has a conjunction and other does not
- **C2**: A content word in a chunk has an antonym in the other chunk
- **C3**: A word in either chunk is a NUMERIC entity
- **C4**: Both chunks have LOCATION entities
- **C5**: Any of the chunks has a DATE/TIME entity
- **C6**: Both chunks share at least one content word other than noun
- **C7**: Any of the chunks has a conjunction

Next, we define a set of rules for each relation type. For aligning a chunk pair \((A, B)\), these rules are applied in order of precedence as NOALIC, EQUI, OPPO, SPE, SIMI, REL, and ALIC. Once a chunk is aligned, it would not be considered for further alignments. Moreover, there is a precedence of rules within each relation type e.g. \(EQ_2\) is applied only if \(EQ_1\) fails and \(EQ_3\) is applied if both \(EQ_1\) and \(EQ_2\) fail and so on. If a chunk does not get any relation after applying all the rules, a NOALIC relation is assigned. Note that we frequently use \(sim-Mikolov(A, B)\) to refer to the similarity score between the chunks \(A\) and \(B\) using Mikolov word vectors as described in Section 2.2.2.

#### 3.1.1 NOALIC Rules

- **NO1**: If a chunk to be mapped is a single token and is a punctuation, assign NOALIC.

#### 3.1.2 EQUI Rules

EQUI Rules \(EQ_1 - EQ_5\) are applied unconditionally. The rest rules \(EQ_4 - EQ_5\) are applied only if none of conditions \(C_1 - C_5\) are satisfied.

- **EQ1**: Both chunks have same tokens (5) - e.g. to compete ⇔ To Compete
- **EQ2**: Both chunks have same content words (5) - e.g. in Olympics ⇔ At Olympics
- **EQ3**: All content words match using synonym lookup (5) - e.g. to permit ⇔ Allowed
- **EQ4**: All content words of a chunk match and unmatched content word(s) of the other chunk are all of proper noun type (5) - e.g. Boeing 787 Dreamliner ⇔ on 787 Dreamliner
- **EQ5**: Both chunks have equal number of content words and \(sim-Mikolov(A, B) > 0.6\) (5) - e.g. in Indonesia boat sinking ⇔ in Indonesia boat capsize

#### 3.1.3 OPPO Rules

OPPO rules are applied only when none of \(C_3\) and \(C_7\) are satisfied.

- **OP1**: A content word in a chunk has an antonym in the other chunk (4) - e.g. in southern Iraq ⇔ in northern Iraq

#### 3.1.4 SPE Rules

- **SP1**: If chunk A but B has a conjunction and A contains all the content words of B then A is SPE of B (4) - e.g. Angelina Jolie ⇔ Angelina Jolie and the complex truth
- **SP2**: If chunk A contains all content words of chunk B plus some extra content words that are not verbs, A is a SPE of B or vice-versa. If chunk B has multiple SPEs, then the chunk with the maximum token overlap with B is selected as the SPE of B. (4) - e.g. Blade Runner Pistorius ⇔ Pistorius
- **SP3**: If chunks A and B contain only one noun each say \(n_1\) and \(n_2\) and \(n_1\) is hypernym of \(n_2\), B is SPE of A or vice versa (4) - e.g. by a shop ⇔ outside a bookstore

#### 3.1.5 SIMI Rules

- **SI1**: Only the unmatched content word in each chunk is a CD type(3)-e.g. 6.9 magnitude earthquake ⇔ 5.6 magnitude earthquake
- **SI2**: Each chunk has a token of DATE/TIME type (3)- e.g. on Friday ⇔ on Wednesday
### Table 3: \( F_1 \) scores for Images and Headlines. A, T and S refer to Alignment, Type, and Score respectively. The highlighted scores are the best results produced by our system.

| Run       | A      | T      | S      | T+S    |
|-----------|--------|--------|--------|--------|
| **Headlines** |        |        |        |        |
| Baseline  | 0.844  | 0.555  | 0.755  | 0.555  |
| \( R_1 \)  | 0.898  | 0.654  | 0.826  | 0.638  |
| \( R_2 \)  | 0.897  | 0.655  | 0.826  | 0.640  |
| \( R_3 \)  | 0.897  | 0.666  | 0.815  | 0.642  |
| **Images**  |        |        |        |        |
| Baseline  | 0.838  | 0.432  | 0.721  | 0.432  |
| \( R_1 \)  | 0.887  | 0.614  | 0.787  | 0.584  |
| \( R_2 \)  | 0.880  | 0.585  | 0.781  | 0.561  |
| \( R_3 \)  | 0.883  | 0.603  | 0.783  | 0.575  |

SI₃: Each chunk has a token of LOCATION type (3) - e.g. Syria ⇔ Iraq

SI₁: When both chunks share at least one noun then assign 3 if \( \text{sim-Mikolov}(A, B) \geq 0.4 \) and 2 otherwise. - e.g. Nato troops ⇔ NATO strike

SI₅: This rule is applied only if \( C_6 \) is not satisfied. Scores are assigned as: (i) 4 if \( \text{sim-Mikolov}(A, B) \in [0.7, 1.0] \) (ii) 3 if \( \text{sim-Mikolov}(A, B) \in [0.65, 0.7) \) (iii) 2 if \( \text{sim-Mikolov}(A, B) \in [0.60, 0.65) \)

3.1.6 REL Rules

RE₁: If both chunks share at least one content word other than noun then assign REL relation. Scores are assigned as follows: (i) 4 if \( \text{sim-Mikolov}(A, B) \in [0.5, 1.0] \) (ii) 3 if \( \text{sim-Mikolov}(A, B) \in [0.4, 0.5) \) (iii) 2 otherwise. e.g. to Central African Republic ⇔ in Central African capital

3.1.7 ALIC Rules

AL₁: If a chunk in a sentence \( X \) (\( C_x \)) is not aligned yet but has a chunk in another pair-sentence \( Y \) (\( C_y \)) that is already aligned and has \( \text{sim-Mikolov}(C_x, C_y) \geq 0.6 \), assign ALIC relation to \( C_x \) with a score of (0).

3.2 Experiments and Results

We applied above mentioned rules in the training data set by varying thresholds for \( \text{sim-Mikolov} \) scores and selected the thresholds that produced the best results in the training data set. Since three runs were allowed to submit, we defined them as follows: Run1(\( R_1 \)): We applied our full set of rules with limited stop words (375 words). However \( EQ_4 \) was modified such that it would apply when unmatched content words of the bigger chunk were of noun rather than proper noun type.

Run2(\( R_2 \)): Same as \( R_1 \) but with extended stop words (686 words).

Run3(\( R_3 \)): Applied full set of rules with extended stop words.

The results corresponding to our three runs and that of the baseline are presented in Table 3. In Headlines test data, our system outperformed the rest competing submissions in all evaluation metrics (except when alignment type and score were ignored). In Images test data, \( R_1 \) was the best in alignment and type metrics. Our submissions were among the top performing submissions for score and type+score metrics.

\( R_3 \) performed better among all runs in case of Headlines data in overall. This was chiefly due to modified \( EQ_4 \) rule which reduced the number of incorrect EQUI alignments. We also observed that performance of our system was least affected by size of stopword list for Headlines data as both \( R_1 \) and \( R_2 \) recorded similar \( F_1 \)-measures for all evaluation metrics. However, \( R_1 \) performed relatively better than \( R_2 \) in Images data-particularly in correctly aligning chunk relations. It could be that images are described mostly using common words and thus were filtered by \( R_2 \) as stop words.

4 Conclusion

In this paper we described our submissions to the Semantic Text Similarity Task in SemEval Shared Task 2015. Our system for the English STS subtask used regression models that combined a wide array of features including semantic similarity scores obtained with various methods. For the Interpretable Similarity subtask, we employed a rule-based approach for aligning chunks in sentence pairs and assigning relations and scores for the alignments. Our systems were among the top performing systems in both subtasks. We intend to publish our systems at http://semanticsimilarity.org.

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