Training History-Dependent Functional Role of EMG Model-Predicted Antagonist Moments in Knee Extensor Moment Generation in Healthy Young Adults

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Abstract: Resistance training (RT) improves the skeletal muscle’s ability to generate maximal voluntary force and is accompanied by changes in the activation of the antagonist muscle which is not targeted primarily by RT. However, the nature and role of neural adaptation to RT in the antagonist muscle is paradoxical and not well understood. We compared moments, agonist muscle activation, antagonist activation, agonist-antagonist coactivation, and electromyographic (EMG) model-predicted moments generated by antagonist hamstring muscle coactivation during isokinetic knee extension in leg strength-trained (n = 10) and untrained (n = 11) healthy, younger adults. Trained vs. untrained adults were up to 58% stronger. During knee extension, hamstring activation was 1.6-fold greater in trained vs. untrained adults (p = 0.022). This hamstring activation produced 2.6-fold greater model-predicted antagonist moments during knee extension in the trained (42.7 ± 19.55 Nm) vs. untrained group (16.4 ± 12.18 Nm; p = 0.004), which counteracted (reduced) quadriceps knee extensor moments ~43 Nm (0.54 Nm kg⁻¹) and by ~16 Nm (0.25 Nm kg⁻¹) in trained vs. untrained. Antagonist hamstring coactivation correlated with decreases and increases, respectively, in quadriceps moments in trained and untrained. The EMG model-predicted antagonist moments revealed training history-dependent functional roles in knee extensor moment generation.

Keywords: resistance training; muscle activation; neural adaptation; coactivation

1. Introduction

Resistance training (RT) improves the skeletal muscle’s ability to generate maximal voluntary force, a primary outcome in rehabilitation medicine and athletic performance. In a uniarticular exercise such as knee extension, quadriceps agonist activation dominates along with some coactivation of the antagonist hamstrings [1,2]. The repeated, forceful contractions during RT induce adaptations in the central nervous system, increasing the activation of the trained, agonist muscle when tested under high loads or resistance [3–6]. The nature and role of neural adaptation to RT in the antagonist muscle is paradoxical. On the one hand, motor practice improves the focus of the neural command by increasing inhibition in muscles not targeted by the motor command (thereby minimizing antagonist coactivation) [7]. On the other hand, RT-induced increases in maximal voluntary force would necessitate an increase in coactivation of muscles not targeted by the training to protect and stabilize the joint against shear forces [8,9]. That is, while RT-related skill practice would tend to reduce agonist-antagonist coactivation, RT-induced improvements...
in agonists’ force generation would increase the mechanical demand on the joint, requiring increases in antagonist coactivation for sake of joint stability.

Unsurprisingly, there is considerable inconsistency in how antagonist muscle coactivation adapts to chronic RT targeting the agonist muscle only, as it can decrease [10–12], not change [13–16], or even increase [17]. Antagonist response to RT is important since it balances shear forces across the trained joint [8,9,18], and such an action plays a role in injury prevention [19] and orthopedic conditions including knee osteoarthritis [20,21]. Increasing agonist alone may increase potentially injurious unbalanced shear forces due to “one-sided training”. Indeed, when elite junior high jumpers trained with plyometrics, training targeted the lower extremity extensor mechanism without supplemental hamstring training, giving rise to a potential imbalance between lower extremity extensors and flexors [22]. To minimize risks for hamstring injuries, RT would need to strengthen the disproportionately weakened hamstrings by ‘one-sided training’ [23–25]. Antagonist response to RT and other exercise interventions are important in rehabilitation of patients with stroke [26], multiple sclerosis [27], Parkinson’s disease [28,29], and cerebral palsy [30], patients who all tend to exhibit heightened antagonist muscle activation linked to impaired motor performance [2].

Through a mathematical approach, we sought to clarify the functional relevance of antagonistic muscle coactivation during maximal effort knee extension and quadriceps effort by computing the counteracting moment of force generated by the antagonist hamstrings [1]. During a forceful isokinetic knee extension, the quadriceps generates an anteriorly shearing force of the tibia relative to the femur [31–33]. Activation of the antagonist knee flexors during knee extension provides stability to the knee by counteracting this shearing force [8,9]. By measuring the external moment of forces (moments) and muscle activation during knee extension and flexion, we examined the effects of RT history on agonist, antagonist, and agonist-antagonist coactivation and computed, based on these data, the magnitude of counteracting moments generated by the antagonist hamstrings during knee extension [1]. While previous RT studies produced inconsistent results with respect to changes in antagonist activation during knee extension [10–17], in view of more recent work, we hypothesized that coactivation would be lower in RT-trained than untrained healthy younger adults (generating lower moments and counteracting knee extension) [34]. We included three speed conditions since contraction speed affects the agonist-antagonist activation pattern as hamstrings become strongly activated to decelerate the limb at the end of knee extension as speed increases. In this extended knee position, the shearing force also peaks [1]. We expect greater speed-sensitivity in agonist-antagonist activation profile of RT-trained compared with untrained adults. The purpose of this study was to compare moments, agonist muscle activation, antagonist activation, agonist-antagonist coactivation, and electromyographic (EMG) model-predicted moments generated by antagonist hamstring muscle activation during knee extension at three speeds in leg RT-trained and untrained, healthy, younger adults.

2. Methods

2.1. Participants and Design

Two groups of healthy younger adult volunteers were recruited from campus and surrounding areas. One group consisted of individuals \( n = 10, 6M \) with a history of RT of the lower extremities for at least one day per week for a minimum of six months prior to the start of the study. The other group consisted of sedentary individuals \( n = 11, 5M \) who engaged in no self-directed or organized physical activity (Table 1). Inclusion criteria were age 18 to 25, either gender, and willingness to sign an informed consent document. Exclusion criteria were past orthopedic surgeries or serious injuries in the lower extremities, current pain in the lower extremities, and suspicion or reported use of performance enhancing drugs. In this cross-sectional, observational study, participants visited the laboratory for one, 2-h-long session. Each participant read and signed an informed consent docu-
ment which was approved by the University’s Policy and Review Committee on Human Research. The study was conducted in accordance with the Declaration of Helsinki.

Table 1. Participant characteristics.

| Variable                | Trained (n = 10, 4F) | Untrained (n = 11, 5F) |
|-------------------------|----------------------|------------------------|
| Age, y                  | 22.8 ± 1.75          | 21.1 ± 2.55            |
| Height, cm              | 178.1 ± 8.45         | 171.1 ± 12.10          |
| Mass, kg                | 78.9 ± 13.08         | 64.6 ± 10.58 *         |
| BMI, kg/m²              | 24.7 ± 2.25          | 21.9 ± 1.59 *          |
| Quadriceps MVC, Nm      | 216 ± 88             | 137 ± 48 *             |
| Quadriceps MVC, Nm/kg   | 2.80 ± 1.15          | 2.20 ± 0.97 *          |
| Hamstring MVC, Nm       | 202 ± 84             | 134 ± 53 *             |
| Hamstring MVC, Nm/kg    | 2.63 ± 1.19          | 2.10 ± 0.63 *          |

Values are mean ± SD, BMI, body mass index, MVC, measured maximal voluntary contraction moments during quadriceps concentric and hamstring eccentric actions averaged across 30, 90, and 150°/s. * p < 0.05.

2.2. Preparation for Measurements

After the skin surface was shaved, cleaned with alcohol and abraded with LemonPrep, a pair of Ag/AgCl, 2.0 cm center-to-center disposable surface electrodes (11 mm diameter each, EL503, Biopac Systems, Inc., Goleta, CA, USA) were affixed to the belly center of each of the following muscles: right vastus lateralis, vastus medialis, biceps femoris long head, and semitendinosus according to SENIAM conventions [35]. The ground electrode was attached to the fibula head. The stability of electrode placement and signal quality was checked during one-legged squats with and without a neoprene wrap around the thigh. For a general warm-up, participants rode a bicycle ergometer for 5 min at 1–2 kg resistance. Measurements on the dynamometry followed.

2.3. Measurement of Quadriceps and Hamstring Maximal Moments

Participants were seated on the padded seat of a computerized isokinetic dynamometer with the back support reclined by 5–10° (HUMAC Norm, Computer Sports Medicine Inc., Stoughton, MA, USA). The center of the right knee joint was visually aligned with the axis of rotation of dynamometer’s power head. To minimize extraneous movements during the measurements, participants were stabilized by cross-over chest straps, a lap belt, and a thigh strap that did not interfere with the EMG sensors. The knee range of motion was set to 90° to 10° (0° = full extension). For a specific warm-up and familiarization with the task, participants performed two to three weak, medium strong, and forceful knee extensions and flexions at each speed.

In one task, participants maximally contracted the knee extensors concentrically (i.e., quadriceps agonist, hamstring antagonist). In a separate task, they maximally contracted the knee flexors eccentrically (i.e., hamstrings agonist, quadriceps antagonist). The quadriceps actively generated concentric moments. The hamstrings resisted the movement of the dynamometer’s lever and generated eccentric moments. Each contraction type was carried out at 30, 90, and 150°/s. The order of contraction type and speed was randomized. Participants performed five to seven maximal effort trials with at least 90 s of rest between contractions and 3 min of rest between contraction type. The HUMAC Norm dynamometer is a valid and reliable instrument used as a gold standard in lower extremity muscle strength and power assessments [36–38]. The protocol is also reliable for the speeds and contraction types in the population examined here [39].

2.4. Data Collection and Analyses

The dynamometer’s analog output provided the moment and position signals. The loadcell-recorded force was multiplied by the lever arm measured for each participant and external moments computed, which were corrected for the effects of gravity by the dynamometer’s software. Each EMG sensor pair was connected with shielded cables
to a preamplifier (common mode rejection ratio ± 100 dB) (Myopac MPRD-101, Konigsberg Instruments, Inc., Pasadena, CA, USA), amplified 1000× and band-pass filtered at 10–300 Hz, rectified, and smoothed with a 20-ms window. The moment, position, and EMG signals were sampled at 960 Hz by the Qualisys Track Manager software (QTM, Qualisys, Göteborg, Sweden). The moment-position-time signals were exported from QTM and analyzed for the peak moment value in a Visual 3D pipeline. The three most consistent moment values from the five to seven trials collected in a given condition were averaged and included in the analyses, along with the position data. The moment and the rectified, smoothed EMG data were 10°-binned and the mean moment and mean EMG values computed within each bin. Using a mathematical model, we computed quadriceps and hamstring moments for each muscle when it was acting as an agonist or antagonist using EMG-to-force constants [1]. This computation allowed us to determine the net concentric moment as the measured quadriceps moment corrected for the moment that was generated by the antagonist activation. In the present paper we are not reporting the data for the quadriceps acting as an antagonist during knee flexion contractions. We thus compared between trained and untrained participants: (1) measured maximal concentric quadriceps and eccentric hamstring moments; (2) the moments generated by the hamstrings based on their EMG activation during knee extension; and (3) net concentric quadriceps moment which is the measured quadriceps moment minus the coactivation-generated hamstring moments. The difference between measured and calculated moments at the three speeds and in the two groups was ~2%, suggesting the internal validity of the data (detailed data not shown).

Quadriceps and hamstring activation were, respectively, computed as the average of the processed vastus lateralis and vastus medialis and biceps femoris and semitendinosus activity. Hamstring coactivation during knee extension was computed as: (1) the ratio of the hamstring activation relative to quadriceps activation in each 10° bin (coactivation index 1, COA1); (2) hamstring coactivation expressed relative to maximal hamstring activation measured during maximal hamstring eccentric contraction (coactivation index 2, COA2); and (3) hamstring coactivation relative to the peak quadriceps activation whichever 10°-bin it occurred (COA3).

2.5. Statistical Analyses

Data are expressed as mean ± SD. Variables were normally distributed based on the Shapiro–Wilk test. The main analysis was a three-way analysis of variance using training status (trained, untrained) as a between factor and speed (30, 90, 150°/s) and the eight bins as repeated measures, to determine the effects of these variables on moment and EMG outcomes. The main and interaction effects were characterized by partial eta squared (\( \eta^2 \)) effect size. Significant interactions were followed by a Tukey’s posthoc to determine the means that were different. Cutoffs for \( \eta^2 \) are ≥0.01 (small), ≥0.06 (medium), and ≥0.14 (large). Simple effects were also quantified by Cohen’s effect size, d (small: 0.20; moderate: 0.50; large: 0.80). We used Person product moment correlation to examine the relationship between measured quadriceps moment and hamstring to quadriceps coactivation ratios in each group. The level of significance was set at \( p < 0.05 \). All analyses were performed in SPSS (version 25.0).

3. Results

Table 1 shows that the two groups of participants. The two groups had similar gender distribution, age, and height. The trained vs. untrained group had 14.3 kg and 2 kg·m\(^{-2}\) higher body mass and body mass index. The trained vs. untrained group’s maximal voluntary quadriceps concentric moments (averaged across the three speeds) were 58% (not normalized for body mass) and 27% (normalized) higher. The maximal voluntary hamstring eccentric moments (averaged across the three speeds) were 51% (not normalized) and 25% (normalized) higher (all differences \( p < 0.001 \), all 0.60 ≤ d ≥ 1.34).
3.1. Muscle Activation and Coactivation

Figure 1 shows quadriceps agonist activation and hamstring antagonist activation during knee extension in the two groups, three speeds, and eight bins. The three-way interaction \( F = 2.6, p = 0.002, \eta^2 = 0.219 \) revealed that activation increased more toward the middle of the range of motion in the trained vs. untrained group in which the differences in activation were smaller between speeds. Quadriceps activation was 2.0-fold or 0.32 mV greater in the trained (0.64 mV ± 0.15) than in the untrained group (0.32 mV ± 0.13, \( p = 0.013, \eta^2 = 0.482 \)). Figure 1 also shows the group by speed by bin interaction \( F = 1.8, p = 0.047, \eta^2 = 0.182 \) in hamstring activation during knee extension. The activation was more speed-sensitive and increased more in the trained vs. untrained across the eight bins. Hamstring activation was 1.6-fold or 0.03 mV greater in the trained (0.09 ± 0.021) than in the untrained group (0.06 ± 0.048 mV, \( F = 4.9, p = 0.022, \eta^2 = 0.182 \)).

![Figure 1. Quadriceps agonist activation (A) and hamstring antagonist activation (B) during knee extension at 30 (filled circles), 90 (unfilled circles), 150°·s\(^{-1}\) (filled squares). Solid lines denote trained, dashed lines denote untrained participants Vertical bars denote + or − 1SD, displayed for selected speeds for clarity. Note the different vertical scales in panels A and B.](image-url)
Figure 2 shows the group by method of computing coactivation (COA1, COA2, COA3, $F = 3.2$, $p = 0.039$, $\eta^2 = 0.108$). COA1 was 64% higher in untrained vs. trained ($p = 0.001$, $d = 0.79$). COA2 was 23% ($\pm 11.39$) in the trained and 22% ($\pm 10.14$) in the untrained. COA3 was 16% ($\pm 6.01$) in the trained and 17% ($\pm 5.82$) in the untrained group (COA2 and COA3 $p \geq 0.382$). For these quotients, there were no group by speed by bin or other two-way interactions (all $p > 0.05$).

![Graph showing coactivation ratio for COA1, COA2, and COA3](image)

**Figure 2.** Hamstring antagonist coactivation computed as the ratio between hamstring antagonist activation relative to quadriceps agonist activation during knee extension (coactivation index 1, COA1), hamstring antagonist activation during knee extension expressed relative to hamstring agonist activity measured during maximal eccentric contraction (coactivation index 2, COA2), and COA3 hamstring coactivation relative to the peak quadriceps activation whichever 10°-bin it occurred (COA3). For each COA, data are pooled across three speeds (30, 90, 150°·s$^{-1}$) and eight bins. Filled columns: Trained. Unfilled columns: Untrained. * Group by Method of computing COA interaction and ** Trained lower vs. Untrained ($p < 0.05$). Vertical bars: +1SD.

### 3.2. Moments Data

Figure 3 shows the moments data. For quadriceps agonist moments measured during knee extension, the group by speed by bin interaction was not significant ($p = 0.332$). There was no group by speed interaction ($F = 1.6$, $p = 0.223$, $\eta^2 = 0.080$) but the group by bin interaction ($F = 3.4$, $p = 0.002$, $\eta^2 = 0.260$) showed steeper relationship between moment and joint position in the trained vs. untrained group, corresponding to the muscle activation pattern in Figure 1. The group main effect ($F = 6.6$, $p = 0.019$, $\eta^2 = 0.369$) revealed a 1.6-fold greater bin-averaged knee extension moment in favor of the trained vs. untrained group (see also Table 1 for maximal moments). Figure 3 also shows the model-computed moments generated by hamstring activation during knee extension. Of the relevant effects, only the group main effect was significant ($F = 5.9$, $p = 0.004$, $\eta^2 = 0.383$) revealing 2.6-fold greater model-predicted antagonist moments during knee extension in the trained (42.7 Nm ± 19.55) vs. untrained group (16.4 Nm ± 12.18). Thus, the hamstring activation-generated moments counteracted (reduced) quadriceps knee extensor moments by ~2.4-fold more, by ~43 Nm (0.54 Nm·kg$^{-1}$) and ~16 Nm (0.25 Nm·kg$^{-1}$) in trained and untrained, respectively.
Figure 3. Measured quadriceps agonist concentric moments averaged in 10° bins during knee extension at 30 (filled circles), 90 (unfilled circles), 150°·s$^{-1}$ (filled squares, (A)). Model-predicted moments generated by the hamstrings during knee extension at 30 (filled circles), 90 (unfilled circles), 150°·s$^{-1}$ (filled squares, (B)). In both panels, the upper set of three solid lines is for trained and the lower set of 3 dashed lines is for untrained participants. Vertical bars denote + or − 1SD, displayed for only selected speeds for clarity.

3.3. Correlations

Figure 4 shows that the relationship between measured quadriceps moment and COA1 was negative trained and positive in untrained.
For the first time, we estimated the moments hamstring activation generated during knee extension in RT-trained healthy young adults. As expected, higher hamstring activation in the trained (42.7 Nm ± 19.55) vs. untrained (16.4 Nm ± 12.18) produced 2.6-fold greater EMG-model-predicted hamstring moments during knee extension. The activation-based, model-predicted hamstring moments would reduce maximal measured knee extension moments by 20% vs. 12% in trained vs. untrained. This approach assigns...
functional relevance to hamstring activation during knee extension and could help to check exercise training and other intervention effects on neuromuscular control in athletes and patients. The functional relevance of hamstrings co-activation can be exemplified by the moment data in the 60–70° bin. With a correction for the predicted hamstrings moment, the observed quadriceps moments at 60–70° of knee flexion would be 242 and 127 Nm in trained and untrained groups. The difference in quadriceps strength would be 91% and not 53% in this case.

Such an approach is perhaps favored over extracting functional or mechanistic information from EMG-based coactivation indices. Indeed, Figure 3 shows hamstring antagonist to quadriceps agonist coactivation quantified in three most often reported ways in the literature (i.e., COA1, COA2, COA3). The results were inconsistent, as trained vs. untrained had lower coactivation only when antagonist hamstring activation was expressed relative to agonist quadriceps activation (pooled across three speeds, eight bins) but not when using the two other referencing schemes. While coactivation is interpreted as a hallmark of neural adaptations to RT due to motor learning, [3] there is no consensus as to how RT or other interventions modify agonist-referenced agonist-antagonist coactivation. After RT interventions, agonist-referenced agonist-antagonist coactivation decreased [10–12], did not change [13–16] or increased [17]. Such inconsistencies are also reflected by the current (Figure 1) and past cross-sectional data [40]. One reason for inconsistencies could be that the method of computing coactivation produces different results (Figure 1). Still, our EMG coactivation data provide a hint at its functional relevance, as the relationship between measured quadriceps moment and hamstring to quadriceps coactivation ratio (COA1) was significant but opposite in direction in the two groups (Figure 3). One interpretation of these data is that motor learning modifies extensor-flexor inter-muscular balance which facilitates strength gains in the target agonist muscle after RT, whereas the role of coactivation in untrained individuals is to increase joint stability. It thus appears that computing the moments based on the activation antagonist muscles generate during movements brought about by activation of agonist muscles, would increase our understanding the intervention-induced adaptations in neuromuscular control in health and disease.

Quadriceps agonist activation was 2.0-fold greater in the trained than in the untrained group (Figure 1), paralleling group-differences in the moment-velocity relationship (Figure 3). These data agree with most [40–43] but not all [44] cross-sectional studies showing RT-trained compared with untrained individuals having higher muscle activation during forceful isometric and dynamic contractions of the agonist muscles. With an understanding of the limitations of sEMG [45–48] as used in some of these [40–42] and the present study, the higher sEMG activation is interpreted as neural adaptations to RT. The causes of such adaptations are multitude but seem to include RT-induced increases in motor neuron output from the spinal cord to the muscle through decreases in the recruitment-threshold force of motor units, increases in motor unit discharge rates, synaptic input to the motor neuron pool or to adaptations in intrinsic motor neuron properties [43,49]. The functional relevance of these changes is still not entirely clear, as long-term RT seem to cause no changes in brain maps underlying the neural drive to muscle [40] and since changes in sEMG and other measures of neural adaptations to RT in the agonist muscle are in most studies (if reported) poorly or not correlated with changes in muscle strength [3,50] (Figure 4).

Previously unexamined, quadriceps and hamstring activation profiles and sensitivity of this activation to speed during isokinetic knee extension differed by training status. The quadriceps agonist activation was more speed-sensitive and increased more in trained vs. untrained across the eight bins (Figure 2). RT intervention studies revealed that architectural changes in muscle are not uniform, as proximal vs. distal changes are greater in cross-sectional area and fascicle length of the trained quadriceps [50]. Such architectural adaptations could underlie the earlier and steeper rise in activation across the range of motion from flexed to extended knee joint position in trained vs. untrained, mimicking the moment-velocity profiles (Figures 1 and 3). The different agonist activation profile observed
here is probably not related to instantaneous fatigue developing during contraction since RT seems not to affect fatigability measured during contraction [51].

Quadriceps agonist activation was more sensitive to contraction speed in the trained than untrained group (Figure 1). These data agree with the monotonic, flat pattern of agonist muscle activation in untrained, healthy adults in the upper and lower extremity muscles [52–55]. In the trained group, the most and least activation at 30 and 150°·s⁻¹ occurred in the early bins across the range of motion (i.e., at the start of knee extension). These data are consistent with the idea that muscle activation increases with increasing moments and that a greater muscle mass is activated more effectively at all contraction speeds. Gait data also supports this contention [56,57]. High moments and muscle mass require greater activation compared with the activation needed during isokinetic contractions of increasing speed.

Hamstring antagonist activation during knee extension was 1.6-fold greater in the trained than in the untrained group (data pooled across three speeds, eight bins) (Figure 1). The hamstring activation data parallel the between-group differences in hamstring moments and imply adaptations in hamstring activation during knee extension after chronic RT. A comparison of our data with RT intervention studies is not possible since these studies report hamstring antagonist to quadriceps agonist coactivation but not hamstring activation during a knee extension test per se. In another cross-sectional study, absolute and normalized hamstring activation during knee extension did not differ between RT-trained and untrained subjects, disagreeing with our data, but the way hamstring activation was expressed (e.g., relative to hamstring moments) affected the comparisons and conclusions [40].

One limitation of the present study is that we were unable to credibly verify training history in the trained participants who reported to have been training for up to six years and were up to ~53% stronger. Since body mass and body mass index were higher in the trained vs. untrained adults, reflecting presumably differences in lean mass, the effects of subcutaneous fat thickness under the electrodes are likely to affect group-differences in sEMG minimally but we did not measure this. Multi-array EMG recording provides the distribution and the wave of activation, information we were unable to acquire with electrode pairs. The cross-sectional design prevents us from drawing any mechanistic inferences from the data.

Implications of the current data for strength training are to have athletes’ strength-train muscles pairs in a balanced manner so that training involves not only agonist muscle groups activated primarily in a skill but the antagonist muscles as well. Future studies could experimentally examine the effects of agonist-only, antagonist-only, and agonist-antagonist strength training on neural and mechanical functions as assessed by the mathematical model used herein. To expand the functional relevance of the current data, these studies should examine the relationship between the model-predicted changes in knee joint moments and moments measured during the target skill.

5. Conclusions

RT-trained vs. untrained healthy younger adults, with up to 53% higher knee extension strength, had different quadriceps and hamstring activation profiles during isokinetic knee extension. EMG model-predicted antagonist moments revealed training history-dependent functional roles in knee extensor moment generation.

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Data Availability Statement: The datasets analyzed in the current study are available from the first author upon a reasonable request.

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