Development of Methodology for Main Pipelines Linear Section Stress-Strain State Changes Assessment

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Abstract: The linear section of main oil and gas pipelines, which are potentially the most dangerous type of pipeline networks, was selected as the object of investigation. A technique for assessing the stress-strain state of the pipeline was developed. Underground pipeline deformation process was mathematically modeled according to the set of points displacement. The process of the underground pipeline points position determination process, estimation of the interpolation accuracy of the underground pipeline spatial position, interpolation step and smoothing parameters determination were described.

Keywords: Pipeline Networks, Stress-Strain State, Methodology, Risk Assessment, Mathematic Model, Axis Coordinates

1. Introduction

Pipeline linear part in Ukraine has considerable length and is under constant movement of soil. Statistics of emergencies [1] on pipelines confirm that one of the most dangerous risks of this kind - the risks geodynamic origin, untimely detection of which may result in an emergency.

Movement of the pipe axis causes the change of the stress-strain state, critical values of which lead to the destruction of metal.

2. Method

Mathematical modelling of the underground section deformation process

While modelling the process of main pipelines underground sections deformation, based on data of change the spatial configuration of their axis, the approach, suggested for the on-surface pipeline part, is applied. In such a case, using the experimental methods [2, 3, 4], the geometrical configuration of pipeline axis is determined, including the specific accuracy at the control moment of time. It is assumed that the initial position of the pipeline axis is known (for example, according to the design documentation). Thus, for the radius vector of the pipeline point the following relationship is written:

\[ \vec{r}(s, \phi, r, t) = \vec{r}_0(s, \phi, r, t) + \rho(s, \phi, r, t) \times \left( \cos \phi \alpha(s, \phi, r, t) \vec{h}_0 + \sin \phi \alpha(s, \phi, r, t) \vec{n}_0 \right) + \Psi(s, \phi, r, t) \vec{t}_0 - \frac{D}{2} \vec{n}_0 \]

where \( s, \phi, r \) - related to the investigated area of underground pipeline, which is simulated as the curved cylindrical body with coordinates respectively:
- \( s \) - along the pipeline axis;
- \( \phi \) - by vectorial angle;
- \( r \) - radius vector of the point on the upper generatrix of the pipeline;
- \( \rho(s, \phi, r, t); \alpha(s, \phi, r, t); \Psi(s, \phi, r, t) \) - functions that describe the geometry change of the investigates site, respectively in radial, transverse and longitudinal directions and are either given, or those that are expressed in the process of solving the problem;
- \( \vec{T}_0; \vec{h}_0; \vec{n}_0 \) - vectors of the tangent binormal and normal to the upper generator. At the initial time, when the pipeline is considered an object with a rectilinear axis, the dependence (1) in coordinate form can be written as follows:
\[
\vec{r}_s = \begin{cases} 
  x = s - \frac{D}{2} \alpha_s(s) + (\alpha_s(s) \sin \phi - \alpha_s(s) \cos \phi) r \\
  y = s \sin \phi R_1 \leq r \leq R_2 \\
  z = r \cos \phi D \leq z \leq L 
\end{cases} 
\]

where \( R_1 \); \( R_2 \) - respectively inner and outer radii of the pipeline; 
L - length of the investigated area.

In controlled time moment the dependence (1) is written as:

\[
\vec{r}_s = \begin{cases} 
  x = s - \frac{D}{2} \alpha_s(s) + (\alpha_s(s) \sin \phi - \alpha_s(s) \cos \phi) r \\
  y = y(s) - \frac{D}{2} \beta_s(s) + (\beta_s(s) \sin \phi + \beta_s(s) \cos \phi) r \\
  z = z(s) - \frac{D}{2} \gamma_s(s) + (\gamma_s(s) \sin \phi + \gamma_s(s) \cos \phi) r 
\end{cases} 
\]

where positions of \( s, \phi, r \) gain the same meaning as in (2), \( s ; y(s) ; z(s) \) - points position of the upper simulated area, \( D \) - pipeline diameter; \( \alpha_s(s) ; \beta_s(s) ; \gamma_s(s) \) - positions of normal vector to the upper generatrix; \( \alpha_s(s) ; \beta_s(s) ; \gamma_s(s) \) - position of binormal vector.

When constructing the (3) the following suppositions were used:

Thus, the only output information concerning the geometry change of the underground sections are the coordinates of its', deformed axle, then in (1) it is assumed that:

\[
\vec{r}_s(s, \phi, r, t) = \{x(s), y(s), z(s)\} 
\]

That is due to the fact, that, coordinates of the upper genearatrix are experimentally defined and are set in the form of points position \( s_1 \); \( y(s_1) \); \( z(s_1) \), and for origination of \((s, y(s), z(s))\) interpolation or approximation procedures [6, 7] are used, while there is no information about behavior of \( \rho(s, \phi, r, t) \); \( \alpha(s, \phi, r, t) \) ta \( \psi(s, \phi, r, t) \), which makes their record in such a form in which it was written for undeformed areas. If the representation of (3) leads to physically unrealistic results, these functions are simulated by the techniques, listed in [5], where the cross-section configuration change is counted towards the various types of it presentation - ellipticity, pearshape, ellipticity parameter spacing of axle degree of deformability - thus the mentioned methods are justified for surface areas, when the information concerning the crosssection damages is available at least visually. In case of underground sections, the representation of (3) is justified with the lack of information concerning the cross-section deformation. This explains the choice of \( \psi(s, \phi, r, t) = 0 \), as taking into account the underground areas it is also not impossible to perform the visual inspection of the hypothesis justification concerning the flat sections. If the same methods are used as for the investigation of underground and for surface areas, it is thus at different ways of setting \( \rho(s, \phi, r, t) \); \( \alpha(s, \phi, r, t) \) ta \( \psi(s, \phi, r, t) \) there is one more problem -it is difficult to make the balance equation for underground areas, as it is impossible to take into account in these equations the action of mass forces (weight of the pipe, weight of the product, weight of the soil acting on each section of the pipeline)

Thus, taking into account (2) and (3), the following sequence of calculations is performed:

1. In controlled and initial moment of time the vectors of local basis are defined in each point of simulated area [8]:

\[
\tilde{e}_i = \frac{\partial \tilde{r}_i}{\partial \xi} \\
\tilde{e}_i^k = \frac{\partial \tilde{r}_i^k}{\partial \xi} \\
\quad \xi = s; \xi_2 = \phi; \xi_3 = r; \\
\quad i = 1, 2, 3 ,
\]

where \( \tilde{r}_0 \) is calculated according to (2), a \( \tilde{r}_i \) - according to (3).

Calculating the derivatives are carried out by direct differentiation of (2) and (3) corresponding to the coordinates.

2. Based on (5) the components of metric tensor are defined:

\[
g_{ij}^0 = \tilde{e}_i^0 \cdot \tilde{e}_j^0, \; j,i = 1, 2, 3 \\
g_{ij}^k = \tilde{e}_i^k \cdot \tilde{e}_j^k, \; i,j = 1, 2, 3
\]

3. Components \( g_{ij}^0 \) and \( g_{ij}^k \) form matrix, and for the correctness of the calculations the hypothesis should be carried out:

\[
G^0 = \det \{g_{ij}^0\} \neq 0; \\
G^k = \det \{g_{ij}^k\} \neq 0
\]

Performing of (7) based on (6) allow to provide calculations of matrix contravariant components \( \{G^0\} \) and \( \{G^k\} \) as matrix components, inverse to these:

\[
g_{ij}^{\#} = \{g_{ij}^0\}^{-1}; \\
g_{ij}^{\#} = \{g_{ij}^k\}^{-1}
\]

It is obvious, that according to (2)
\[ G^0 = r^2; \]
\[ G^k = r^2 (g_{ii} - (\alpha_p \frac{d\alpha_n}{ds} + \beta_b \frac{d\beta_n}{ds} + \gamma \frac{d\gamma_n}{ds})(R^2 - 2Rr \sin \phi + r^2)). \]  

Thus, in case of small strains, the statements of (7) are performed, as in this case:
\[ \left| \frac{d\alpha_n}{ds} \right| < 1, \left| \frac{d\beta_n}{ds} \right| < 1, \left| \frac{d\gamma_n}{ds} \right| < 1 \]

4. Components of tensor strain are calculated by the [8]:
\[ \varepsilon_{ij} = \frac{1}{2} (g_{ij}^0 - g_{ij}^l), i, j = 1,2,3 \]  

5. Based on (5) - (10) the tensor strain components are defined according to Hook’s Law by applying the linear elastic theory device [8]:
\[ \sigma_{ij} = \lambda I_1(\varepsilon)g_{ij} + 2\mu \varepsilon_{ij} \]  

The listed calculations can be performed within the model of anisotropic body:
\[ \sigma_{ij} = \sum_{k,l=1}^{2} C_{ijkl} \cdot \varepsilon_{kl} \]  

where \( C_{ijkl} \) - tensor components of material elastic modulus, although (12) in used only if the pipeline material is substantially anisotropic, and coefficients \( C_{ijkl} \) are known.

For engineering calculations (11) is typically used, where \( r^l \) and \( x^l \) - material Lame parameters, related to Young’s modulus and Poisson coefficient of the material in the following way:
\[ \mu = \frac{E}{2(1+\sigma)}, \quad \lambda = \frac{\sigma E}{(1-2\sigma)(1+\sigma)} \]  

As for pipeline steels, it is generally taken \( E=210000 \) MPa, \( \sigma = 0.3 \).

In represented (111) function \( I_1(\varepsilon) \) is the first strain invariant and is calculated by the formula:
\[ I_1(\varepsilon) = \sum_{j=1}^{3} \sum_{i=1}^{3} \varepsilon_{ij} g_{ij}^l \]  

where \( \varepsilon_{ij} \) is calculated by (10), and \( g_{ij}^l \) - according to (8).

Determination of \( \sigma_{ij} \) components allows to identify the most dangerous investigating areas, concerning the sector stress state changes, and if at the initial time the pipeline stress is equal zero, then (11) allows to assess the true strain values. Stress acceptance criterion may be elastic strength value \( (\sigma_{np} = 350 \text{ MPA}), \) or yield strength \( (\sigma_{yu} = 440 \text{ MPA}), \) in case when the given values are different for various types of piping steels and are determined from the reference literature [9]. It should be mentioned that the described approach to the assessment of the underground stress state is integral, and it does not require the detailed information on loading and stress, the impact of which on the areas is due to displacement measurements. In case, when some tensions (for instance, due to pressure impact, temperature changes, etc.) are acquainted, it is possible to use the superposition principle of elastic theory:
\[ \sigma_{ij} = \sigma_{ij}^{n} + \sigma_{ij}^{b} \]  

where \( \sigma_{ij} \) - tensions, determined by (11), \( \sigma_{ij}^{b} \) - acquainted tensions, \( \sigma_{ij}^{n} \) - tensions of unknown nature.

3. Position Measurement for Underground Pipeline Section

Position measurement of pipeline laying, to get its actual position in space and curvature, can be performed by be carried out by non-contact methods by measuring the component of the electromagnetic field created by the alternating current flowing through the pipeline from the low-frequency generator.

\[ \text{Figure 1. Generalized non-contact determination chart for attitude sensing of underground singular oil and gas pipeline.} \]

The generalized non-contact determination chart for attitude sensing of underground singular oil and gas pipeline is given in Figure 1.

For control procedure (Figure 1) signal-generator (7) or cathodic protection stations, connecting to the oil and gas pipeline, are used as the current source, and ground connection 8.

Location of pipeline axis is determined by the pipelines
finder operation manual. Each determines control point on the pipeline axis is set by the temporary spill or steel pill with given number for further position determination. Location of determined control points shows the pipeline location in sectional view. Pipeline occurrence depth is set in place of pipeline axis determination, usually by pipelines finder, allowing to perform direct occurrence depth measurement.

Pipeline occurrence depth is set by the formula:

\[ h_p = H - \frac{1}{2} \cdot D \]  

where \( H \) - distance from the ground surface to the pipeline axis in meters, determined by the pipelines finder.

The measures data of upper generatix point position and initial pipeline point positions allow to assess the effective stress values.

### 4. Accuracy Evaluation for Spatial Attitude Interpolation of Above-Ground Pipeline Deformed Axle

For realization of the method of stress-strain state assessment, expressed by the dependencies (1)-(13) it is necessary, by means of experimentally measured upper generatix points positions \((s_1, \gamma_1, z_1)\) to get the expression for radius vector for every generatix position as \(\vec{r} = (S; \gamma(s), z(s))\), where \(\gamma(s)\) and \(z(c)\) are continuous functions. For this purpose the widely known interpolation device is used, applying interpolative cubic spline \([5, 6]\) or interpolative cubic spline with test data smoothing. \([4]\). For interpolative cubic spline the interpolation grid settings are set \([10, 11]\), characterized by the relationships between the minimum and maximum distances between interpolation nodes:

\[ h_{max} \leq h_{min} \leq \frac{h_{max}}{2} \]  

where \(h\) - accuracy necessary for interpolating of the function \(f(x)\) by spline \(S_f(x)\), value of \(h\) sets the accuracy level of function value assignment at interpolation nodes; \(\|f\|\) - norm of function \(f(x)\) at given metric space \([12]\). Dependence (17) can be written in more compact form, taking into account that for main pipelines the radius of axis curvature should meet the hypothesis:

\[ R(x) \geq C \cdot D_{TP} \]  

where \(D_{TP}\) - pipeline diameter, \(C\) - the constant given by the value \(C \in [900;1000]\), \(R(x)\) - radius of pipeline curvature, which for engineering calculations can be written in the form:

\[ R(x) = \frac{1}{\sqrt[3]{f''(x)}} \]  

Taking into account (19) and (20) the dependence (18) for equally spaced grid for nodes coordinates measuring in increments \(h\) can be written in the form:
\[ h^{3/2} = \frac{8|\varepsilon_1 - z| CD_{TP} \sqrt{3}}{L^{1/2}} \]  
(21)

\[ h = \left[ \frac{8|\varepsilon_1 - z| CD_{TP} \sqrt{3}}{L^{1/2}} \right]^{2/3} \]  
(22)

For pipeline section with the length \( L = 100 \text{m} \), pipe diameter \( D_{TP} = 1.21 \text{m} \) with measurement accuracy level 1 sm, step value \( h \), with which it is necessary to measure the coordinates of the points of the upper generatrix, with step \( h = 6 \text{ meters} \), which is quite acceptable in critical. The interpolation cubic spline peculiarity is the following: at its’ development the accuracy of interpolation setting affects significantly the axis interpolation accuracy. As a rule, the significant deviation from real data yields results that do not correspond to the actual physical picture of the process. The way out is possible by means of implementation of two approaches:

1. Applying the other implementation methods (Lagrange, Chebyshev and Hermite polynomial) or approximation by the LS method, with the resulting curves can differ significantly from real in some cases (insufficient number of interpolation nodes, their inappropriate placement, etc.);

2. Use of approaches, related to embedding the smoothing spline device, allowing to reduce the error of points position measuring by means of some correction coefficients that depend on the accuracy of measuring these points position by testing methods. While embedding the smoothing splice device, the desired smoothing function minimizes on class \( W^2_2[a;b] \) integrated on \( [a;b] \) function interval with their square of functional in the form of [6]:

\[ \Phi(u) = \int_a^b U''(x)^2 dx + \sum_{k=0}^{n} P_k (U(x_k) - \tilde{f}_k)^2 \]  
(23)

Formula (21) requires detailed explanation: \( \tilde{f}_k \) - positions of actually measured points; \( U(x_k) \) - points positions on the curvature, describing the spline; \( P_k \) - weighting coefficients. Minimization problem (21) is solved for different values \( P_k \).

In extreme cases, if \( P_k \to \infty \) for any \( K \), then the constructed spline will not actually be a smoothing, it will pass through all nodes with point positions \( (x_k; \tilde{f}_k) \). If \( P_k \to 0 \), then the actually obtained line will be straightforward, since it delivers the extremum of a functional in the form of

\[ \Phi(u) = \int_a^b U''(x)dx \]  
(24)

which, obviously, will have a minimum for \( U''(x) = 0 \Rightarrow U(x) = Ax + B \) - that is, \( U(x) \) - straightforward line. With the knowing of performed measurements accuracy \( f_k \), it is possible to get the values \( P_k \), where in the function configuration \( U(x) \) will, from the one hand, smooth the effect of measurements error, and from the other hand, will not allow to lose the features of the real section configuration. This can be depicted as simulation in the following way (Figure 3)

Optimizing methods (24) with parameters \( P_k \), which characterize the level of data smoothing depending on the measurement accuracy, are well-known, and they are used for above-ground sections [5], for this reason their application for underground sections is well-reasoned. In particular, the procedure of functional minimizing (23) is used, by implementation of iteration procedure, at each step of which the coefficients are based on the formula:

\[ P_k^{(j+1)} = P_k^{(j)} \cdot \left( \frac{U^{(j)}(x_k) - \tilde{y}_k}{\varepsilon} \right) \]  
(25)

which is realized until the fulfillment of the condition is achieved

\[ \frac{U^{(j)}(x_k) - \tilde{y}_k}{\varepsilon} \to 1 \]  
(26)

In formulae (25), (26) \( j \) - iteration process step number; \( \varepsilon \) - accuracy of node points position measurement, \( P_k^{(j)} \) - smoothing coefficient value at iteration process step \( j \), \( U^{(j)}(x_k) \) - smoothed positions of node point \( X_k \) after minimizing procedure (23) at iteration process step under number \( j \); \( \gamma_k \) - initial non-smoothed positions of this node point. Test calculations within implementation of these method show, that by the embedding this smoothing iteration procedure, the error of stress evaluation is \( \pm 5 \text{ MPa} \) for the operating pipeline section, displacement measurement of which is carried out with the accuracy of 1 mm for the pipeline section with the \( L=100\text{m} \).

5. Conclusion

Authors conducted the theoretical research of simulation

![Figure 3. Test data smoothing.](image)
the process of pipeline deformation for the assessment, namely assessment of the existing values and prediction of stresses. The method of evaluation of the pipeline stress-strain state is developed. The process of the underground section of the pipeline deformation is mathematically developed according to the data of the displacement of a certain set of points. The determination process of underground pipeline underground pipeline points position, interpolation accuracy evaluation of the of the above-ground pipeline deformed axis spatial and determination process of interpolation step and smoothing parameters were described. The conducted investigations allow to estimate the underground section of main pipeline stress-strain state by the non-contact method. The authors plan to continue the study the pipelines’ stresses assessment, subject to soil landslide

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