Surface Magnet Gears with a New Magnet Arrangement and Optimal Shape of Stationary Pole Pieces

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ABSTRACT

In mechanical gear systems, dust, noise, vibration, and tooth wear are generated by frictions among gear teeth, and suppressing friction requires lubrication. Magnetic gears transmit torque by magnetic forces without contact and so avoid contact-related problems. The present paper discusses magnet arrangements and the shape of stationary gear teeth to improve transmission torque in surface magnet type magnetic gear transmission mechanisms.

Keywords: Magnetic Gear; Stationary Pole Piece; Optimal Shape; Halbach Magnet Arrangement

1. Introduction

Lubricant is prohibited in factories that handle semiconductors, liquid crystals, and food, and noise can be problematic in hospitals and offices, for example. Magnetic gears offer non-contact torque transmission without the need for lubricant. Quiet, non-lubricated, high-performance magnetic gears consisting of permanent magnet poles have been investigated extensively in recent years. Atallah and Howe [1] and Atallah et al. [2] proposed such gears, and Chau et al. [3], Linni et al. [4], Ikeda et al. [5], and Hirata et al. [6,7], Rasmussen [8] discussed transmission torque. Recently, Hitachi Metal Co. Ltd developed the magnetic gear with efficiency of 95%, but there was no experimental data [9]. Moreover, Hirata et al. presented a hybrid magnetic gear [6,7].

In the above studies, the transmission torque was analyzed by magnetic field analysis, and the results were confirmed experimentally. However, experimental studies on magnetic gears with high-speed response and high transmission torque, which are required in practical application, have not yet been performed. The system under high-speed rotation and strong dynamic magnetic forces becomes unstable because large vibrations will occur due to unbalanced magnetic and centrifugal forces, and so it is difficult to achieve stable high-speed rotation.

The present study is an aim of the practical use of a surface magnet type magnetic gear, and provides the powerful (torque of 8 through 15 N·m) and high speed (about 3000 rpm) magnetic gear with practical size. At the first, the gear is actually made for trial purposes, and dynamic transmission torques, high-speed stabilities, and high-speed synchronizations, etc. are examined. However, effects of flux leakages in the stator on the transmission torque are large, and the eddy current loss is large. Therefore, the present article provides a new type magnetic gear which prevents eddy current loss. In particular, the optimal shape of the stator gear is investigated theoretically. The optimal magnet arrangement is also discussed, because the magnet arrangement is important to high transmission torque in the gear.

2. Magnetic Gear with Beam Type Pole Pieces

2.1. Geometry of the Gear

Figure 1 shows the model of a usual space harmonic gear with usual permanent magnet array. It consists of a high speed rotor with permanent magnetic chips at its outer surface, a stator gear with beam type poles made of soft iron and a low speed rotor in which permanent magnetic chips are pasted on its inner surface. In a surface magnet type magnetic gear, the torque is transmitted from the driver to the follower by magnetic forces. Since, the number of poles of the high speed rotor is 8 and the number of poles of the low speed rotor is 44 in this re-
search, the gear ratio is 5.5, and the low-speed rotor is rotated in the opposite direction to the high-speed rotor.

The main target of this study is to develop the magnetic gear which is possible to rotate to the practical high-speed rotational speed region with stability under a large torque. Figure 2 shows the geometry of the produced magnetic gear in this research, and Figure 3 is its photographs. Table 1 shows the dimensions of the gear where SS-400 (JIS) is a soft magnetic material with a small carbon content and SUS304 is non-magnetic-

![Figure 1. Structure of the surface magnet gear.](image1)

![Figure 2. Geometry of the proposed magnetic gear.](image2)

![Figure 3. Produced magnetic gear.](image3)

| Table 1. Dimensions of the magnetic gears. |
|------------------------------------------|
| Standard model               | Present model             |
| Diameter of gear (mm)         | 90                      |
| Length of gear (mm)           | 40                      |
| Low-speed rotors              | Inner diameter: 72 mm    |
| No. of poles: 44              |                         |
| No. of magnets for low-speed rotors | 44                  |
| High-speed rotors             | Outer diameter: 52 mm    |
| No. of poles: 8               |                         |
| No. of magnets for high-speed rotors | 8                   |
| York rings of rotors          | Material: SS400          |
| Gear ratio                    | 5.5                     |
| Shafts of low-speed rotors    | Material: SUS304         |
| Stationary pole pieces        | Outer diameter: 70 mm    |
|                                | Inner diameter: 54 mm    |
| Permanent magnets             | Material: electromagnetic iron plate |
| Gaps between rotors and stationary pole pieces | 1 mm     |
| Shapes of stationary pole pieces | ST-1, ST-2, ST-3, ST-4, ST-5, ST-6 |

stainless steel. In the gear, to obtain a steady high-speed revolution, the magnet arrangement is in symmetry about the axis of 180 degrees which cancels unbalance electromagnetic forces and unbalance centrifugal forces. The shaft with the rotor is supported at two edges by ball bearings, and pitching motions are restrained. The rigidity is increased about the pole pieces by supporting the inner and outer surfaces at the free edge by steel rings (see Figure 3(b)). Needing strength, and intercepting the magnetic circuit, SUS304 of non-magnetic material was used about the material for the shafts. The electromagnetic soft iron was used for the stator gear (magnetic poles) and the both rotors. The type of magnets is NdFeB rare earth permanent magnet. The stator gear is fixed to the frame of aluminum with good thermal conductivity because heat will be generated in the stator gear in this mechanism.

2.2. Experimental Check

The torque is input from the AC servo motor, and the high-speed rotor of the magnetic gear is driven. The output side is connected to the low-speed rotor torque detector, the rotational speed detector, and the powder brake. The torque transmitted from the high-speed rotor is transmitted to the low-speed rotor, and rotates the output shaft. The torque is generated in the input shaft and
the output shaft by giving the load by the powder brake. The input side detector detects the rotational speeds and the torque generated between the motor and the high-speed rotor. The output side detector detects the rotational speeds and the torque generated between the low-speed rotor and the powder brake.

First of all, the input and the output rotational speeds were measured (see Figure 4). It was confirmed that it was rotatable up to 3000 rpm. The speed reduction ratio has constant value (=5.5) up to 3000 rpm. This shows that the rotation of the high-speed rotor has synchronized without slips.

The transmission torque was measured when the transmission of the gear was broken under the load given by the powder brake while keeping the rotational speed of the motor to be constant. The maximum transmission torque was almost constant without depending on the rotational speed although there were a few variations. The maximum transmission torque was 9.4 N·m.

The transmission loss increased due to the eddy currents in the beam type stationary gear pieces (see Figure 3(b)) with increasing speeds of the input shaft.

3. Optimal Stationary Pole Pieces

3.1. Problem with the Conventional Stationery Pole Pieces

In the case of the gear mentioned above, although high-speed stability has been ensured, there was a magnetic flux leak when using above-mentioned beam type magnetic pole pieces and the transmission torque decreased to about half for the magnetic pole without the magnetic flux leak (see Tables 2(a) and (b)). In particular, the efficiency decreased due to eddy currents in the stator. As for the stator, Hirata et al. [6,7] proposed a method of laminating thin electromagnetic sheets with pole pieces. However, since the resonance frequency was small due to the lack of rigidity of the magnetic pole, high-speed stability could not be secured, and the maximum speed was limited to 500 rpm. Moreover, magnetic leaks occurred, and the transmission torque decreased because some pole pieces were short-circuited. Although the pole piece is an important element that directly affects the transmission torque, the influence of the flux leak on the torque has not yet been investigated.

3.2. Development of High Rigidity Stator Which Prevents Eddy Currents and Flux Leakages

A strong pole piece that has no flux leakage and no eddy currents is desirable. The present study presents a stationary magnetic pole in which pole pieces are molded with resin into a cylindrical shape. In the process of making the pole, electromagnetic thin plates (sheets) with pole pieces are laminated. Magnetic poles without connection link are made from cutting an inside connecting part after a mold. In this case, the rigidity is secure, if the pole piece height is suitable. In particular, when the electromagnetic sheet with insulate coating is used, eddy currents can be cut off almost completely because each laminated sheet has no electric connections in the axial direction. A pole piece having a groove in the middle can prevent detachment from the resin.

3.3. Magnetic Flux Leakage Loss for Laminated Plate Pieces

When the inner or outer portions of the electromagnetic laminated iron sheets are connected to each other, magnetic leakages will occur and the transmission torque will decrease. Since there has been no quantitative research, the present article investigates this phenomenon thoroughly.

Since the mold of the pole piece is carried out, the shape of a pole piece can be chosen arbitrarily. Tables 2(a) and (b) show the calculated transmission torques (T in the tables) for various shapes of the pole pieces. The dimensions and materials of each part of the model used in the analysis are shown in Table 1. The magnet arrangements of both the high-speed and low-speed rotors have normal sequences, and the numbers of magnets and the sizes of the other structures are the same, except for the forms of the stator pole pieces.

Six typical cases are taken up from Table 2 (see Figure 5). These pole pieces lie between a high-speed rotor and a low-speed rotor (see Figure 6). ST-1 is taken as the standard for comparison because it has no connections to other pole pieces. ST-2, ST-3 and ST-4 are electromagnetic plates having pole pieces with 0.5-mm flux paths which have been used in the previous works [6,7]. Figure 8 shows the ratio of each transmission torque for the cases of three models to that of a model without pole pieces connected (see ST-1 without a flux path). In each case, the transmission torque is small in the case in which magnetic poles are not connected. The reason for the torque decrease in the cases of ST-2 through ST-4 is as follows. When the pole pieces are connected to each
Table 2. (a) Effects of pole piece shape on the transmission torques; (b) Effects of pole piece shapes on the transmission torques.

| ST-1 | ST-2 | ST-3 |
|------|------|------|
| (1)  | $T = 20.5\ \text{N.m}$ | $T = 17.5\ \text{N.m}$ |
| (2)  | $T = 14.2\ \text{N.m}$ | $T = 18.6\ \text{N.m}$ |
| (3)  | $T = 19.4\ \text{N.m}$ | $T = 19.0\ \text{N.m}$ |
| (4)  | $T = 19.6\ \text{N.m}$ | $T = 19.7\ \text{N.m}$ |
| (5)  | $T = 20.6\ \text{N.m}$ | $T = 20.2\ \text{N.m}$ |
| (6)  | $T = 20.1\ \text{N.m}$ | $T = 18.0\ \text{N.m}$ |
| (7)  | $T = 19.4\ \text{N.m}$ | $T = 19.4\ \text{N.m}$ |
| (8)  | $T = 21.0\ \text{N.m}$ | $T = 21.7\ \text{N.m}$ |
| (9)  | $T = 20.5\ \text{N.m}$ | $T = 20.8\ \text{N.m}$ |

Figure 5. Shapes of stator pole pieces.

Figure 6. Cross section of the proposed gear with improved stator poles and Halbach magnet arrangement.

Other, the magnetic fluxes through the flux path are short-circuited and the magnetic flux that contributes to the transmission torque decreases, and so the flux leak loss at the time of connecting the perimeter and middle, in order to obtain the strength of magnetic poles, will be 30%. Then, in order to improve the torque transmission efficiency, it is important to consider the shapes of pole pieces, which affect the magnetic flux leakage. These considerations have not been discussed in previous reports. When trying to improve the rigidity of pole pieces made of laminated iron plates for high-speed rotation, the width of the flux path should be increased, thereby decreasing the transmission torque due to flux leakages, as mentioned above. Therefore, it is difficult to construct magnetic gears with high transmission efficiency using the conventional laminated stator.

3.4. Optimal Design of Pole Pieces

The transmission efficiency can be improved by choosing a pole piece of suitable shape. Figure 7 depicts the magnetic flux densities along the line at $R = 31 \ \text{mm}$ from the center (see Figure 6) for the normal case of ST-1 and two typical cases of ST-5 and ST-6.

The transmission efficiency can be improved by choosing a pole piece of suitable shape. The magnetic flux densities in the cases of ST-5 and ST-6 are large in comparison with those of ST-1.

When compared to the ST-5 and ST-6 in Figure 7, much magnetic flux penetrates the pole piece of ST-5. In ST-5, the magnetic flux densities at the air gaps are smaller than those in case of ST-1 because the air gaps between the pole pieces along the central line ($R = 31$) are larger than those in the case of ST-1. As a result, larger transmission torques are obtained in the case of ST-5, as shown in Figure 8.

On the other hand, in ST-6, since the pole piece be-
4. Optimal Magnet Array of the High-Speed Rotor

4.1. Proposed Halbach Magnet Array

In order to achieve high transmission torque in magnetic gears, we examined the flux concentration of the surface permanent magnet (CSPM) arrangement [10]. However, it was not possible to increase the transmission torque using the CSPM arrangement in comparison with that of the usual surface permanent magnet (SPM) arrangement. The reason is that the entire stationary pole piece contributes to the torque in the surface-magnet magnetic gear. In other words, the CSPM arrangement has a large magnetic flux density in parts with concentrated magnetic flux, but the flux density decreases in other parts. On the other hand, although the maximum magnetic flux density in the SPM arrangement is smaller than that of the CSPM arrangement at the parts with concentrated magnetic flux, the flux densities are larger than those on the rest of the rotor surface in the CSPM arrangement. Therefore, for the CSPM arrangement, the number of stationary pole pieces contributed to torque decreases, and the maximum transmission torque decreases in comparison with the SPM arrangement. Therefore, the magnetic flux concentration technique is unsuitable for the high-speed rotor of magnetic gears.

In the Halbach permanent magnet (HPM) arrangement [11], strong magnetic fields can form over a wide range, and the HPM arrangement generates a powerful sinusoidal magnetic field on one side surface, but the magnetic field is small on the other side. In this article, using these characteristics, a new magnet array is presented for the high-speed rotor focusing on the Halbach format, and the optimal conditions were investigated by numerical analysis.

4.2. Analytical Model

Figure 9 shows the HPM analysis model used for magnetic field analysis. In the figure, an arrow shows the magnetization direction. With the exception of the magnet array, the parts of the model and their dimensions and materials are the same as in Table 1, and the shape of the stationary pole is that of ST-1. The angle of the magnetization in the path direction affects the maximum transmission torque when using the HPM arrangement for a high-speed rotor. Therefore, the maximum transmission torque was analyzed while varying the angles of the magnets (20, 25, 30, 35, and 40 degrees).
4.3. Optimal Magnetoo Arrangement

Figure 10 shows the magnetic flux density vectors and figure 11 shows the magnetic flux densities along the central line of the SPM and HPM arrangements (at \( R = 31 \) in Figure 6) in the case of 25 degrees, where the torque is maximum. From Figure 11, the magnetic flux density is higher in the HPM arrangement than in the SPM arrangement. As a result, in the case of the SPM arrangement, the torque acting between the output rotor and the stationary pole piece becomes large. Moreover, the maximum transmission torque is increased.

In the HPM arrangement, the magnetic field distribution changes with the magnetic angle. The transmission torques is compared in Figure 12. Each result shows the ratio of the transmission torque of the HPM arrangement to that of the SPM arrangement while changing the angle of the magnet in the HPM arrangement. As shown in Figure 12, the maximum torque is higher than that for the SPM arrangement for each Halbach array. In particular, when the angle of the magnet is 25°, the increase in transmission torque is approximately 6.9%, as compared to that for the SPM arrangement. Then, the HPM arrangement is effective for achieving high transmission torque for high-speed rotors.

Figure 11. Comparison of magnetic flux densities along the line at \( R = 31 \) of the SPM and HPM models.

Figure 12. Performance of the HPM model for the maximum transmission torque.

5. Conclusions

In the present study, we developed a high speed magnetic gear that intercepts eddy currents in its stator. In particular, the gear has an optimal stationary pole piece shape and Halbach magneto arrangement. The obtained results are as follows:

A stationary pole piece shape with little magnetic flux leakage was investigated. As a result, if the shape used in the previous stator has a flux path connecting the pole pieces, the maximum transmission torque is small compared with the stator without a flux path. Thus, a new pole piece shape was proposed. Using the proposed pole pieces, the transmission torque could be increased by 15% or more, as compared to the conventional pole pieces.

The Halbach magneto arrangement was proposed for the high-speed rotor, and the optimal condition was clarified by numerical analysis. When the size of the magnet (angle of the magnet piece) was optimal, the maximum transmission torque could be increased by approximately 7%, as compared to the normal condition.
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