Basic completion strategies as another application of the Maude strategy language

Alberto Verdejo Narciso Martí-Oliet
Facultad de Informática
Universidad Complutense de Madrid
Madrid, Spain
alberto@sip.ucm.es narciso@esi.ucm.es

The two levels of data and actions on those data provided by the separation between equations and rules in rewriting logic are completed by a third level of strategies to control the application of those actions. This level is implemented on top of Maude as a strategy language, which has been successfully used in a wide range of applications. First we summarize the Maude strategy language design and review some of its applications; then, we describe a new case study, namely the description of completion procedures as transition rules + control, as proposed by Lescanne.

1 Introduction

Strategies are pervasive in Computer Science; we have, among many others, control strategies, reduction strategies, deduction strategies, rewriting strategies, narrowing strategies, theorem-proving strategies, e-learning strategies, etc. This is just a reflection of the fact that strategies are essential ingredients in game and problem-solving. In general, in many settings we can identify three levels in the development of the solution for a given problem:

- definition of the data involved in the problem,
- identification of the basic actions that manipulate those data, and
- strategies to specify how those basic actions must be used to reach the desired solution.

For example, in the setting of business process modeling, those three levels correspond to the data (clients, reservations, money, etc.), the business activities or web services involved, and the composition of such activities or services to design more complex interactions through languages such as BPEL [12] and BPMN [13].

Since its introduction by Meseguer in the early nineties [39], rewriting logic addressed the separation between the first two levels above by distinguishing at the logic level equations from rules. Equations are used to define data (possibly including states), while rules are used to define transitions, activities, actions, and so on, that use data and allow to move from one state to another. Different specification languages are directly based on rewriting logic, including ELAN [9, 8] and Maude [20, 19]; in those languages, the distinction between equations and rules is emphasized by requiring, although both are implemented in terms of rewriting, equations to be confluent and terminating (and thus, any reduction strategy will give rise to the same unique result), while rules need not be either confluent or terminating. Then, if the user is interested in controlling the application of rules to avoid undesired directions, either the control is introduced into the rules in an ad hoc way depending on the problem, or it is necessary to introduce somehow the third level above to control the rule application by means of strategies. In the case of ELAN, this was part of its design, so that strategies become an essential part of the ELAN system,
which provides a basic set of strategies which can be used when writing rewrite rules, in such a way that at the specification level it is not enforced a separation between rules and strategies. On the other hand, in the case of Maude, for a while the introduction of explicit strategies was avoided by means of its direct access to the metalevel. Indeed, the Maude system provides rewrite commands for getting only an execution path, as well as a search command for exploring all possible execution paths from a starting term \[19\]; if one is interested in the results of only some execution paths satisfying some constraints, these can typically be specified at the metalevel, where both equations and rules become simply more data and can be manipulated in different ways. Even more, several strategy languages at the metalevel have been considered for different applications, such as, for example \[21\] for completion.

Taking into account our own previous experience designing strategy languages in Maude, and also from the experience of other languages like the already mentioned ELAN, TOM \[7\], and Stratego \[47, 48\] we decided to design a strategy language for Maude \[36\], to be used at the object level instead of at the metalevel, thus avoiding the need to know this more complex framework, and completing at the same time in the case of Maude the third level in problem solving as described above.

The Maude strategy language allows the definition of strategy expressions that control the way a term is rewritten. Differently from ELAN, our design was based on a strict separation between the rewrite rules and the strategy expressions, that are provided in separate modules. Thus, in our language it is not possible to use strategy expressions in the rewrite rules of a system module. A strategy is described as an operation that, when applied to a given term, produces a set of terms as a result, given that the process is nondeterministic in general. The basic strategies consist of the application of a rule (identified by the corresponding rule label) to a given term, and allowing variables in a rule to be instantiated before its application by means of a substitution. For conditional rules, rewrite conditions can be controlled also by means of strategies. Basic strategies are combined by means of, among others, typical regular expression constructions (concatenation, union, and iteration), if-then-else, combinators to control the way subterms of a given term are rewritten, and recursion \[36\].

Since its proposal, the language has been successfully applied to a wide range of examples, from operational semantics representations to the formalization of web services; in particular, in the context of business process modelling that we have mentioned above, the Maude strategy language has been used to represent in Maude fragments of BPEL \[38\] and also of BPMN \[25\].

In the first part of this paper, after a quick introduction to Maude, we summarize the Maude strategy language design, by reviewing its syntax and set-theoretic semantics in Section \[3\] and then survey the main applications in Section \[4\]. In the second part of the paper, Section \[5\] we present a new case study, namely the description of completion procedures as transition rules + control, as proposed by Lescanne in \[32\]. Equational systems are represented as data that is going to be manipulated by rewrite rules implementing the completion inference rules, following a well-known approach. In order to get a completion algorithm, one needs to apply these rules in a controlled way. In his paper, Lescanne does this by means of CAML programs, while our approach is more abstract, emphasizing the fact that inference rules do not change at all in the different algorithms.

## 2 Maude in a nutshell

In Maude the state of a system is formally specified as an algebraic data type by means of an equational specification. Maude uses a very expressive version of equational logic, namely membership equational logic \[11\]. In this kind of specifications we can define new types (by means of the keyword sort); subtype relations between types (subsort); operators (op) for building values of these types, giving
the types of their arguments and result, and which may have attributes as being associative (assoc) or commutative (comm), for example; equations (eq) that identify terms built with these operators; and memberships (mb) \( t : s \) stating that the term \( t \) has sort \( s \). Both equations and memberships can be conditional. Conditions are formed by a conjunction (written \( \land \)) of equations and memberships. Equations are assumed to be confluent and terminating, that is, we can use the equations from left to right to reduce a term \( t \) to a unique (modulo the operator attributes such as associativity or commutativity) canonical form \( t' \) that is equivalent to \( t \), i.e. they represent the same value.

The dynamic behavior of a system is specified by rewrite rules of the form

\[
\ell : t \rightarrow t' \text{ if } \bigwedge_i u_i = v_i \land \bigwedge_j w_j : s_j \land \bigwedge_k p_k \rightarrow q_k
\]

that describe the local, concurrent transitions of the system. That is, when part of a system matches the pattern \( t \) and the conditions are fulfilled, it can be transformed into the corresponding instance of the pattern \( t' \).

### 2.1 Crossing the river

This example is taken from [20, Section 7.8], although the presentation here is slightly different.

A shepherd needs to transport to the other side of a river a wolf, a goat, and a cabbage. He has only a boat with room for the shepherd himself and another item. The problem is that in the absence of the shepherd the wolf would eat the goat, and the goat would eat the cabbage.

We represent with constants \text{left} and \text{right} the two sides of the river. The shepherd and his belongings are represented as objects with an attribute indicating the side of the river in which each is located and are grouped together with a multiset operator \( _\_ \). The rules represent how the wolf or the goat eat and the ways of crossing the river allowed by the capacity of the boat; an auxiliary \text{change} operation is used to modify the corresponding attributes.

```maude
mod RIVER-CROSSING is
  sorts Side Group .
  ops left right : -> Side .
  op change : Side -> Side .
  ops s w g c : Side -> Group . --- shepherd, wolf, goat, cabbage
  op _\_ : Group Group -> Group [assoc comm] .

  vars S S' : Side .
  eq change(left) = right .
  eq change(right) = left .

  crl [wolf-eats] : w(S) g(S) s(S') => w(S) s(S') if S ≠= S' .
  crl [goat-eats] : c(S) g(S) s(S') => g(S) s(S') if S ≠= S' .
  rl [shepherd-alone] : s(S) => s(change(S)) .
  rl [wolf] : s(S) w(S) => s(change(S)) w(change(S)) .
  rl [goat] : s(S) g(S) => s(change(S)) g(change(S)) .
  rl [cabbage] : s(S) c(S) => s(change(S)) c(change(S)) .
endm
```

We want to know if there is a way the shepherd can safely take his belongings to the other side. But if we search if a state where everybody is on the right is reachable from a state where everybody is on the left, we cannot be sure that an intermediate state where, for example, the wolf has the possibility of eating but it has not eaten, is also reached. That is, with the rewrite or search commands of Maude we
cannot ensure that the priority of the first two rules is taken into account. In Section 3.9 we will present a strategy that ensures that priority.

3 The Maude strategy language

In this section we describe the syntax of our strategy language and its set-theoretic semantics. A strategy is described as an operation that, when applied to a given term, produces a set of terms as a result, given that the process is nondeterministic in general. If the strategy fails (it cannot be applied to the given term), the empty set of results is returned. Otherwise, we say that the strategy succeeds (possibly returning several results). For the strategies of a rewrite theory \( R \) with signature \( \Sigma \) we have a function

\[ @ : Strat \times T_\Sigma(X) \rightarrow \mathcal{P}(T_\Sigma(X)), \]

where \( T_\Sigma(X) \) denotes the set of \( \Sigma \)-terms with variables in \( X \). This function has an obvious extension to a function

\[ @ : Strat \times \mathcal{P}(T_\Sigma(X)) \rightarrow \mathcal{P}(T_\Sigma(X)), \]

where, if \( \sigma \in Strat \) and \( U \subseteq T_\Sigma(X) \), we have \( \sigma @ U = \bigcup_{t \in U} \sigma @ t \).

3.1 Idle and fail

The simplest strategies are the constants \texttt{idle} and \texttt{fail}. The first always succeeds, but without modifying the term \( t \) to which it is applied, that is, \( \texttt{idle} @ t = \{ t \} \), while the second always fails, that is, \( \texttt{fail} @ t = \emptyset \).

3.2 Basic strategies

The basic strategies consist of the application of a rule (identified by the corresponding rule label) to a given term. Rule variables can be instantiated before its application by means of a substitution, that is, a mapping of variables to terms, so that the user has more control on the way the rule is applied. In case of conditional rules, the default breadth-first search strategy is used for checking the rewrites in the condition. Therefore, if \( l \) is a rule label, \( s \) a substitution, and \( t \) a term, the semantics of \( l[s] @ t \) is the set of terms to which \( t \) rewrites in one step using the rule with label \( l \) instantiated by substitution \( s \) anywhere where it matches and satisfies the rule’s condition. The substitution can be omitted if it is empty.

For conditional rules, rewrite conditions can be controlled by means of strategy expressions. A strategy expression of the form \( l[s] \{ \sigma_1 \ldots \sigma_n \} \) denotes a basic strategy that applies \textit{anywhere} in a given state term the rule \( l \) with variables instantiated by means of the substitution \( s \) and using \( \sigma_1, \ldots, \sigma_n \) as strategy expressions to check the rewrites in the condition of \( l \). The number of rewrite condition fragments appearing in the condition of rule \( l \) must be exactly \( n \) for the expression to be meaningful.

3.3 Top

The most common case allows applying a rule \textit{anywhere} in a given term, as explained above, but we also provide an operation to restrict the application of a rule only to the top of the term, because in some examples like structural operational semantics, the only interesting or allowed rewrite steps happen at the top. \( \top \beta \) applies the basic strategy \( \beta \) only at the top of a given state term. Note, however, that even applying a rule at the top is nondeterministic due to the possibility of multiple matches, because matching
takes place modulo the equational attributes of the operators, such as associativity, commutativity, or identity.

3.4 Tests

Tests are considered as strategies that check a property on a state, so that the strategy applied to a state is successful when the test is true on such a state, and the strategy fails when the test is false; moreover, in the first case the state is not changed. That is, for \( \tau \) a test and \( t \) a term, \( \tau @ t \) will evaluate to \{t\} if \( \tau \) succeeds on \( t \), and to \( \emptyset \) if it fails, so that \( \tau \) acts as a filter on its input.

Since matching is one of the basic steps that take place when applying a rule, the strategies that test some property of a given state term are based on matching. As in applying a rule, we distinguish between matching anywhere and matching only at the top of a given term. \( \text{match} \ \rho \ \text{s.t.} \ C \) is a test that, when applied to a given state term \( t' \), is successful if there is a subterm of \( t' \) that matches the pattern \( \rho \) (that is, matching is allowed anywhere in the state term) and then the condition \( C \) is satisfied with the substitution for the variables obtained in the matching, and fails otherwise. \( \text{match} \ \rho \ \text{s.t.} \ C \) corresponds to matching only at the top. When the condition \( C \) is simply \text{true}, it can be omitted.

3.5 Regular expressions

Basic strategies can be combined so that strategies are applied to execution paths. The first strategy combinators we consider are the typical regular expression constructions: concatenation, union, and iteration. The concatenation operator is associative and the union operator is associative and commutative. This commutativity of union provides a form of nondeterminism in the way the solutions are found.

If \( \sigma, \sigma' \) are strategy expressions and \( t \) is a term, then \((\sigma ; \sigma') @ t = \sigma' @ (\sigma @ t)\), \((\sigma | \sigma') @ t = (\sigma @ t) \cup (\sigma' @ t)\), and \( \sigma + @ t = \bigcup_{i \geq 1} \sigma^i @ t \), where \( \sigma^1 = \sigma \) and \( \sigma^n = (\sigma ; \sigma^{n-1}) \) for \( n > 1 \). Of course, \( \sigma^* = \text{idle} | \sigma + \). For example, a strategy of the form \( \sigma ; \tau \) (with \( \tau \) a test) will filter out all those results from \( \sigma \) that do not satisfy the test \( \tau \).

3.6 Conditional strategy and its derivations

Our next strategy combinator is a typical if-then-else, but generalized so that the first argument is also a strategy following ideas from Stratego [48] and ELAN [10].

The behavior of the strategy expression \( \sigma ? \sigma' : \sigma'' \) is as follows: in a given state term, the strategy \( \sigma \) is evaluated; if \( \sigma \) is successful, the strategy \( \sigma' \) is evaluated in the resulting states, otherwise \( \sigma'' \) is evaluated in the initial state. That is

\[
(\sigma ? \sigma' : \sigma'') @ t = \begin{cases} \sigma @ t & \text{if } (\sigma @ t) \neq \emptyset \\ \sigma' @ (\sigma @ t) \text{ else } \sigma'' @ t \end{cases}
\]

Note that, as mentioned above, in general the first argument is a strategy expression and not just a test. Since a test is a strategy, we have the particular case \( \tau ? \sigma' : \sigma'' \) for a test \( \tau \) where evaluation coincides with the typical Boolean case distinction: \( \sigma' \) is evaluated when the test \( \tau \) is true and \( \sigma'' \) when the test is false, taking into account that a test fails when false.

Using the conditional combinator, we can define many other useful strategy combinators as derived operations. \( \sigma \text{ or else } \sigma' \) evaluates \( \sigma \) in a given state; if such evaluation is successful, its results are the final ones, but if it fails, then \( \sigma' \) is evaluated in the initial state.

\[
\sigma \text{ or else } \sigma' = \sigma ? \text{idle} : \sigma'
\]
The version matchrew works in the same way, but performing matching only at the top. In both cases, the condition can be omitted when it is true.

The congruence operators used in ELAN and Stratego [10,43] are special cases of the matchrew combinator, as shown in [36].
3.8 Strategy modules and commands

Given a Maude system module $M$, the user can write one or more strategy modules to define strategies for $M$. Such strategy modules have the following form:

```maude
smod STRAT is
    protecting $M$ .
    including STRAT\textsubscript{1} . ... including STRAT\textsubscript{j} .
strat sid\textsubscript{1} : T\textsubscript{1} \ldots T\textsubscript{1m} @ K\textsubscript{1} .
    sd sid\textsubscript{1}(\rho\textsubscript{11}, \ldots, \rho\textsubscript{1m}) := \sigma\textsubscript{1} .
    ...
strat sid\textsubscript{n} : T\textsubscript{n1} \ldots T\textsubscript{np} @ K\textsubscript{n} .
    sd sid\textsubscript{n}(\rho\textsubscript{n1}, \ldots, \rho\textsubscript{np}) := \sigma\textsubscript{n} .
    csd sid\textsubscript{n}(\rho'\textsubscript{n1}, \ldots, \rho'\textsubscript{np}) := \sigma'\textsubscript{n} if C .
endsm
```

where $M$ is the system module whose rewrites are being controlled, $STRAT\textsubscript{1}, \ldots, STRAT\textsubscript{j}$ are imported strategy submodules, $sid\textsubscript{1}, \ldots, sid\textsubscript{n}$ are identifiers, and $\sigma\textsubscript{1}, \ldots, \sigma\textsubscript{n}$ are strategy expressions (over the language of labels provided by $M$), where the identifiers can appear, thus allowing (mutually) recursive definitions. A strategy identifier can have data arguments, that are terms built with the syntax defined in the system module $M$. When a strategy identifier is declared (with the keyword `strat`), the types of its arguments (if any) are specified between the symbols `:` and `@`. After the symbol `@`, the type of the terms to which this strategy can be applied is also specified. A strategy definition (introduced with the keyword `sd`) associates a strategy expression (on the righthand side of the symbol `:=`) with a strategy identifier (on the lefthand side) with patterns as arguments, used to capture the values passed when the strategy is invoked. These strategy definitions can be conditional (with keyword `csd`). A strategy module can be parametric (see [23] for details).

3.9 Example

Here we show how to control by means of strategies the rewriting in module RIVER-CROSSING from Section 2.1. In [20] the first two rules were presented as equations in order to force Maude to apply them before any other rule if it is possible. But besides the fact that that solution introduced a coherence problem that had to be solved, it changed the semantics of the problem. Here we can guarantee the priority of these two rules by means of strategies. The eating strategy below performs all possible eatings; the oneCrossing strategy applies one of the other rules once; and the allCE strategy returns all the possible reachable states where eating has had the higher priority. That is, allCE ensures that when someone can eat, it eats for sure; we cannot recover from a disaster situation. Finally, if the strategy solve applied to the initial state (where we assume that all the objects are located on the left riverbank) returns a solution, it means that there is a safe way in which the shepherd can transport all his belongings to the other side of the river.

```maude
smod RIVER-CROSSING-STRAT is
    protecting RIVER-CROSSING .
strat eating : @ Group .
    sd eating := (wolf-eats | goat-eats) ! .
strat oneCrossing : @ Group .
    sd oneCrossing := shepherd-alone | wolf | goat | cabbage .
```
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strat allCE : @ Group .

sd allCE := (eating ; oneCrossing) * .

strat solve : @ Group .

sd solve := allCE ; match (s(right) w(right) g(right) c(right)) .
endsm

3.10 Implementations of the strategy language

Using the metalevel mechanisms provided by the Maude system as a metalanguage, we have implemented a prototype of the Maude strategy language [36]. The metalevel features of Maude allow the definition of operations to work with modules and computations as objects, as is the case with strategies. The prototype works internally with a labelled version of the computation tree obtained by applying a strategy to a term. The prototype is completed with a user interface providing commands to load modules, execute strategy expressions on states, and show results. The prototype and some examples can be obtained from http://maude.sip.ucm.es/strategies.

After validating the language experimentally and reaching a mature language design, a direct implementation of our strategy language at the C++ level, at which the Maude system itself is implemented, is currently being developed [23]. This will make the language a stable new feature of Maude and will allow a more efficient execution.

In the meantime, we have advanced on the semantic foundations of the Maude strategy language in [37]. We have shown that a strategy language \( \mathcal{S} \) can be seen as a rewrite theory transformation \( \mathcal{R} \rightarrow \mathcal{S}(\mathcal{R}) \) such that \( \mathcal{S}(\mathcal{R}) \) provides a way of executing \( \mathcal{R} \) in a controlled way. One such theory transformation for the Maude strategy language is presented in detail in [37], providing in this way a rewriting semantics for the strategy language; since this rewriting semantics is executable, we obtained a different metalevel implementation. We also studied in [37] some general requirements for strategy languages. Some of these requirements, like soundness and completeness with respect to the rewrites in \( \mathcal{R} \), are absolute requirements that every strategy language should fulfill. Other more optional requirements, that we call monotonicity and persistence, represent the fact that no solution is ever lost. A future research direction is the increased performance of strategy evaluations through parallelism. The point is that in \( \mathcal{S}(\mathcal{R}) \) a term \( \sigma @ t \) (where strategy \( \sigma \) is being applied to term \( t \)) incrementally evaluates to a (possibly nested) set data structure, so that the natural concurrency of rewriting logic is directly exploitable in \( \mathcal{S}(\mathcal{R}) \) by applying different rules in different places of this data structure where solutions are generated. This naturally suggests a distributed implementation of strategy languages.

4 Some applications

We briefly present in this section several research areas where Maude’s strategy language has been applied successfully.

Operational semantics Rewriting logic and Maude are a very well-known semantic framework [35, 41]. By using strategies, the semantics representations can be made more simple and powerful, by separating the representation of the semantic rules from the mechanism used to control how they have to be applied. A simple example with Milner’s CCS semantics is illustrated in [36].
In the ambient calculus \cite{[17]} an ambient is a place limited by a boundary where computations take place. Its contents are a parallel composition of sequential processes and subambients; communication between processes is local, through a blackboard. The operational semantics for the ambient calculus consists of a set of structural congruence rules and a set of reduction rules, which can be represented in Maude by using strategies, as detailed in \cite{[42]}. It gives us some congruence rules for free (as the commutativity and associativity of some operators), and the rest of the congruence rules are implemented as Maude equations. The reduction rules are then represented as rewrite rules in Maude. However, the reduction relation of the calculus is not a congruence for all the operators. This means that we cannot freely use the rewrite rules, as Maude would apply them anywhere in a term; and we do not want them to be applied after some operators. This is one of the reasons why the definition of a strategy that controls the application of these rules is necessary.

Eden \cite{[33]} is a parallel extension of the functional language Haskell. On behalf of parallelism, Eden overrides Haskell’s pure lazy approach, combining a non-strict functional application with eager process creation and communication. The operational semantics of Eden \cite{[26]} is defined by means of a two-level transition system: the lower level handles local effects within processes, whereas the upper level describes the effects global to the whole system, like process creation and data communication. Then, the global evolution of the system is described by iteration of the scheduling rules and the sequential composition of other transitions. Thus the definition of the semantics itself imposes an order in the application of the semantic rules and the use of strategies is mandatory. The representation in Maude all of these rules and relations is studied in \cite{[28]}. Most of the semantic rules are represented as rewrite rules and the transition relations that are defined as the concatenation or repetition of other relations are defined by means of strategies. But there are a few semantic rules that are more abstract in their mathematical formulation so they cannot be directly translated to rewrite rules. They are represented as (usually recursive) strategies that combine other strategies or rewrite rules. All of Eden’s operational semantics has been represented at a quite abstract level, independently from factors such as the eagerness degree in the creation of new processes or the speculation degree. It was used to analyze algorithmic skeletons implemented in Eden in \cite{[27]}.

Modular structural operational semantics (MSOS) is a framework that allows structural operational semantics specifications to be made modular in the sense of not imposing the redefinition of transition rules when an extension is made. MSOS can be implemented in Maude in a quite precise way \cite{[14] [40]. The Maude MSOS Tool \cite{[18]}, an executable environment for modular structural operational semantics, has been endowed with the possibility of defining strategies over its transition rules, by combining the Maude MSOS Tool with the Maude strategy language in \cite{[15]. One advantage of this combination is the possibility of executing Ordered SOS specifications \cite{[46]}, including negative premises.

Membrane systems A membrane consists of a multiset \( w \) of objects, a set \( R \) of evolution rules (which are ordered by a priority relation), and a control mechanism \( C \) describing the way in which the rules are used to modify the multiset \( w \) in an evolution step. Control mechanisms can be given by maximally parallel rewriting, maximally parallel rewriting with priorities, and maximally parallel rewriting with promoters and/or inhibitors. In \cite{[1]} it is shown how Maude can be used to specify membrane systems and how the control mechanisms in membranes can be described by using strategies. The strategy-based rewrite semantics thus defined preserves the maximal concurrency expressed by the maximal parallel application of the evolution rules \cite{[34]. This framework has been improved with the notion of strategy controllers \cite{[2]}, which allow to reason at the higher level of computation given by the evolution of the membrane systems. The intuition behind a strategy controller is that it decides which strategy is applied
in the current state. A prototype has been developed [2] by extending the implementation at the metalevel of Maude’s strategy language [37].

Multi-agent systems One of the challenges in the design and development of multi-agent systems is to coordinate and control the behavior of individual agents. There are different approaches, from low level ones (e.g., channel-based coordination) to high level ones (e.g., normative artifacts). These normative artifacts observe the actions performed by individual agents, determine their effects in the environment (which is shared by all individual agents), determine the violations caused by performing the actions, and possibly, impose sanctions. In [5, 3], the semantics of norm-based organization artifacts is specified by using Maude and its strategy language. Strategies are used as an alternative way to implement different normative artifacts without changing the semantics of the normative language. Thus, the normative multi-agent system is executed with respect to the transition rules which give the semantics of the normative language. However, how the system changes is described at an upper level by strategically instrumenting the transition rules. By using strategies there is a clear separation between executions and control. Timed choreographies are also considered in [4].

Other applications Maude’s strategy language has also been applied to solve sudoku puzzles in [44]; to formalize web services composition in [38]; to execute a rewriting logic representation of neural networks and the backpropagation learning algorithm in [45]; to present a rule-based approach for the design of dynamic software architectures in [16]; and to develop a specification of the connection method (a goal-directed proof procedure that requires a careful control over clause copies) for first-order logic in [29]. Of course, there are surely more examples we are not aware of yet.

5 Completion

A completion procedure is a method used in equational logic to build from a set of (unordered) identities \( E \) an equivalent canonical set of rewrite rules \( R \), i.e. a confluent, noetherian and interreduced set of rules used to compute normal forms. A basic completion procedure can be given by firstly orienting the identities in \( E \) (using a provided reduction order on terms) and then iteratively computing all critical pairs of the rewrite system obtained so far and adding to it oriented versions of all the non-joinable ones. In order to avoid the huge number of rules that this basic procedure usually generates, rules can be simplified by reducing them with the help of other rules. Following Bachmair and Dershowitz [6], that method can be described by a set of inference rules (Figure 2) that covers a wide range of different specific completion procedures. A specific completion procedure is obtained from that set of rules by fixing a strategy for rule application.

The inference rules work on pairs \((E, R)\) where \( E \) is a finite set of identities (input identities or critical pairs that have not yet been transformed into rules) and \( R \) is a finite set of terminating rewrite rules. The goal is to transform an initial pair \((E_0, \emptyset)\) into a pair \((\emptyset, R)\) such that \( R \) is convergent and equivalent to \( E_0 \).

The inference rule DEDUCE derives an identity that is a direct consequence of rules in \( R \), and adds it to \( E \). A special, common case is adding a critical pair of \( R \) to \( E \). The rule ORIENT takes an identity that can be ordered with the help of \( > \) and adds the corresponding rule to \( R \). The rule DELETE removes a trivial identity, and the rule SIMPLIFY-IDENTITY uses \( R \) to reduce identities. Both rules can be used together to remove joinable critical pairs. The rule R-SIMPLIFY-RULE reduces the righthand side of a

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1Termination of \( R \) is ensured by a reduction order \( > \) that is given as an input to the completion procedure.
rule. Since, by assumption, termination of \( R \) can be shown using \( > \), we know that \( s \to_R t \to_R u \) implies \( s > t > u \). For this reason, \( s \to u \) can be kept as a rule. However, when reducing the lefthand side of a rule \( s \to t \) to \( u \), it is not clear whether \( u > t \) is satisfied. Thus, the rule L-SIMPLIFY-RULE adds \( u \approx t \) as an identity. The notation \( s \triangleright_R u \) is used to express that \( s \) is reduced by a rule \( l \to r \in R \) such that \( l \) cannot be reduced by \( s \to t \).

As mentioned above, specific completion procedures can be obtained from the inference rules in Figure 2 by fixing a strategy for rule application. In the following sections we show how to use Maude’s strategy language to represent several completion procedures described by Lescanne in [32]. ELAN [8] has also been used to prototype completion algorithms in [31] by using strategies and constraints. Even Maude has already been used to represent Huet’s completion algorithm [30], by using strategies defined at the metalevel in [21].

In [32] several algorithms for completion are presented using the functional programming language CAML. The main differences among the algorithms are the data structures on which the transition rules operate, and the control that describes the way the transitions rules are invoked. Here, we redo this work in Maude by using the proposed strategy language: the data structure is the term being rewritten, inference rules (transition rules in Lescanne’s terminology) are represented as rewrite rules, and the control is represented as strategies applying the rules in a directed way. We consider three algorithms, as described by Lescanne: N-Completion, S-Completion, and ANS-Completion. Each algorithm is a refinement of the previous one, obtained by adding more components to the data structure, adapting the transition rules, and changing the control with the idea of making the algorithm more efficient. In this presentation we do not deal with the two unfailing completion algorithms also presented by Lescanne.

| Rule   | Inference Rules                                                                 |
|--------|-----------------------------------------------------------------------------------|
| DEDUCE | \( \frac{E, R \cup \{ s \approx t \}, R}{E \cup \{ s \approx t \}, R} \) if \( \to_R u \) |
| ORIENT | \( \frac{E \cup \{ s \approx t \}, R}{E, R \cup \{ s \to t \}} \) if \( s \to_R u \) |
| DELETE | \( \frac{E \cup \{ s \approx t \}, R}{E, R} \)                                       |
| SIMPLIFY-IDENTITY | \( \frac{E \cup \{ s \approx t \}, R}{E \cup \{ u \approx t \}, R} \) if \( s \to_R u \) |
| R-SIMPLIFY-RULE | \( \frac{E, R \cup \{ s \to t \}}{E, R \cup \{ s \to u \}} \) if \( t \to_R u \) |
| L-SIMPLIFY-RULE | \( \frac{E, R \cup \{ s \to t \}}{E \cup \{ u \approx t \}, R} \) if \( s \triangleright_R u \) |

Figure 2: Inference rules for completion.
5.1 N-completion

N-completion is a first improvement of the overly abstract inference rules in order to take the computation of critical pairs into account. For this algorithm, the data structure has three components:

- $E$ is a set of identities, either given identities or computed critical pairs,
- $T$ is a set of rules whose critical pairs have not been computed yet, and
- $R$ is another set of rules whose critical pairs have already been computed (marked rules in Huet’s terminology).  

The transition rules correspond to the inference rules but adapted to these three components. They are represented in Maude as follows:

mod N-COMPLETION is
pr CRITICAL-PAIRS .

sort System .
op <_,_,_> : RlS RlS EqS -> System . *** < R, T, E >

var E : EqS . var r : Rl . vars R T : RlS . vars s t u : Term .

rl [Deduce] : < R, T, E s =. t > -> < R, T s =. t > . *** if s <-- u --> t

crl [Orient] : < R, T s =. t > -> < R, T s -> t, E > if s > t .

rl [Delete] : < R, T, E s =. s > -> < R, T, E > .

crl [Simplify] : < R, T, E s =. t > -> < R, T, E u =. t >
if u := reduce(s, R T) .

crl [R-Simplify] : < R s -> t, T, E > -> < R s -> u, T, E >
if u := reduce(t, R T) .

crl [L-Simplify] : < R, T s -> t, E > -> < R, T s -> u, E >
if u := reduce>(s -> t, R T) .

crl [L-Simplify] : < R, T s -> t, E > -> < R, T, E u =. t >
if u := reduce>(s -> t, R T) .

rl [move] : < R, r T, E > -> < r R, T, E > .
endm

The included module CRITICAL-PAIRS contains functions, defined at the metalevel, that compute critical pairs of a set of rules, or the reductions $\rightarrow_R$ (reduce) and $\overrightarrow{\rightarrow}_R$ (reduce>). Observe that the inference rule R-SIMPLIFY-RULE gives rise to two rewrite rules: one where the righthand side of a rule in the set $R$ is simplified and another one where the righthand side of a rule in $T$ is simplified. The same

\footnote{The fact that an identity is an unordered pair is represented in Maude by using an operator \texttt{=_=._} with the commutative attribute.}
happens with L-SIMPLIFY-RULE. The rewrite rule move will be used by the strategy to move a rule from set $T$ to set $R$.

The algorithm N-completion has essentially three steps, namely success, when $T$ and $E$ are empty, computing critical pairs after simplification of the rules, when $E$ is empty, and orienting an identity into a rule after simplification of the identities, when $E$ is not empty. In the orientation part, it could happen that by simplification all the identities disappear. In this case, one does nothing, that is just translated by a recursive call. This algorithm can be succinctly expressed by the following strategy module (the strategy identifier declarations have been omitted):

```
smod N-COMPLETION-STRAT is
  protecting N-COMPLETION.

  sd N-COMP := success orelse deduce orelse orient.

  sd success := match < R, mtRlS, mtEqS >.

  sd deduce := match < R, r T, mtEqS >;
      deduction;
      simplify-rules;
      N-COMP.

  sd deduction := matchrew < R, r' T, E > by
      < R, r' T, E > using (add-crit-pairs(CP(r', R r'));
      move[r <- r']).

  sd add-crit-pairs(mtEqS) := idle.
  sd add-crit-pairs(s1 =. t1 E) := Deduce[s <- s1; t <- t1]; add-crit-pairs(E).

  sd simplify-rules := (L-Simplify | R-Simplify) !.

  sd orient := match < R, T, e E >;
      simplify-eqs;
      (match < R, T, mtEqS >; N-COMP)
      orelse (Orient; N-COMP).

  sd simplify-eqs := (Delete | Simplify) !.
end sm
```

### 5.1.1 Example

Let us consider the following set of equations

$$\{ g(x,y) \approx a, g(x,y) \approx h(x,y), h(x,y) \approx f(x), h(x,y) \approx f(y) \}$$

and the lexicographic path order induced by the precedence $g > h > f > a$. The basic completion procedure uses ORIENT to generate the rules

$$\{ g(x,y) \rightarrow a, g(x,y) \rightarrow h(x,y), h(x,y) \rightarrow f(x), h(x,y) \rightarrow f(y) \}$$

and then DEDUCE to compute the critical pairs $a \approx h(x,y)$ and $f(x) \approx f(y)$. We can reproduce this behavior by using some of the previous strategies.

---

3That is because the only way a strategy can modify the term being rewritten is by means of rewrite rules.
Maude> (srew < mtRlS, mtRlS, eqs > using Orient ! .)
result System :
< mtRlS, 'g['x:S,'y:S] -> 'a.S 'g['x:S,'y:S] -> 'h['x:S,'y:S]
'h['x:S,'y:S] -> 'f['x:S] 'h['x:S,'y:S] -> 'f['y:S], mtEqS >

Maude> (cont using deduction ! ; Delete ! .)
result System :
< 'g['x:S,'y:S] -> 'a.S 'g['x:S,'y:S] -> 'h['x:S,'y:S]
'h['x:S,'y:S] -> 'f['x:S] 'h['x:S,'y:S] -> 'f['y:S],
mtRlS, 'a.S =. 'h['x1:S,'y1:S] 'f['x1:S] =. 'f['y1:S] >

where srew is the command for applying a strategy to a given term; the constant eqs represents the above set of equations; cont is the command used to apply a strategy to the term returned by the previous application; and all the terms are metarepresented.

The basic completion procedure continues by trying to simplify and orient these critical pairs, but the terms in \( f(x) \approx f(y) \) are irreducible and cannot be compared with any reduction order. So, the procedure fails. However, \( a \approx h(x, y) \) can be oriented and used to compute new critical pairs that allow to reduce \( f(x) \approx f(y) \) to a trivial identity. The N-completion procedure is able to find this solution.

Maude> (srew < mtRlS, mtRlS, eqs > using N-COMP .)
result System :
< 'f['x:S] -> 'a.S 'g['x:S,'y:S] -> 'a.S 'h['x:S,'y:S] -> 'a.S, mtRlS, mtEqS >

5.2 S-completion

The main aim of orienting identities is to use them to simplify whenever it is possible. However, N-completion makes a bad use of simplification. S-completion is an improvement of N-completion where a rule is used for simplification as soon as it has been generated. When an identity is oriented into a rule, it enters a set \( S \) where it is used to simplify all the other identities and rules. Thus, the data structure has now four components:

- \( E \) is a set of identities, like in N-completion,
- \( S \) is a (singleton or empty) set of oriented identities (rules) that are used to simplify other rules,
- \( T \) is a set of rules already used for simplifying, but whose critical pairs have not been computed yet, and
- \( R \) is another set of rules whose critical pairs have already been computed, like in N-completion.

The only difference with the N-completion is the set \( S \) through which a rule has to go before entering \( T \). The rewrite rules are modified to express this fact. We only show the rule that really changes (Orient) and a new rule that is used by the strategy to join the sets \( T \) and \( S \). The rest of the rules are only modified by including the new set \( S \).

mod S-COMPLETION is
pr CRITICAL-PAIRS .
sort System .
op <_ _,_,_,_> : RlS RlS RlS EqS -> System . *** < R, T, S, E >
crl [Orient] : < R, T, S, E s =. t > =\< R, T, S s -> t, E > if s > t .
rl [concatT&S] : < R, T, S, E > =\< R, T S, mtRlS, E > .
The simplification step is clearly distinguished from the three others. It is performed when $S$ is not empty. The completion process ends when there are no more identities or rules in $E$, $S$ or $T$. Again, we only show the strategies that really change.

```
smod S-COMPLETION-STRAT is
  sd S-COMP := success orelse simplify-rules orelse deduce orelse orient .
  sd success := match < R, mtRlS, mtRlS, mtEqS > .
  sd simplify-rules := match < R, T, r S, E > ;
                     (L-Simplify | R-Simplify) ! ;
                     concatT&S ;
                     S-COMP .
  sd deduce := match < R, r T, mtRlS, mtEqS > ;
              deduction ;
              S-COMP .
```

5.3 ANS-completion

S-completion computes all the critical pairs between all rules in $R$ and one rule in $T$. In order to apply simplification as soon as possible, it is better to compute the critical pairs between one rule in $R$ and one rule in $T$ at a time. A new set $C$ is created to contain one rule extracted from $T$ with which critical pairs with rules in $R$ are computed. To keep track of the rules whose critical pairs are computed with the rule in $C$, $R$ is split into two sets, $A$ (for already computed) and $N$ (for not yet computed). The data structure has now six components:

- $E$ is a set of identities, like in S-completion,
- $S$ is a set of simplifying rules, like in S-completion,
- $T$ is a set of rules coming from $S$ and waiting to enter $C$,
- $C$ is a set that contains at most one rule and whose critical pairs are computed with one in $N$,
- $N$ is the part of $R$ whose critical pairs have not been computed with $C$ but whose critical pairs with $A \cup N$ have been computed, and
- $A$ is a set whose critical pairs with $A \cup N \cup C$ have been computed.

The transition rules are trivially adapted to work with this new data structure, and two new rules are added. Rule $AC2N$ joins the sets $A$ and $C$ with $N$ and rule $fillC$ extracts the smallest rule in $T$ and puts it in $C$.

```
mod ANS-COMPLETION is
  pr CRITICAL-PAIRS .
```
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sort System.

op <_,_,_,_,_,_> : RlS RlS RlS RlS RlS EqS -> System. *** < A, N, C, T, S, E >

[...]

rl [AC2N] : < A, N, C, T, S, E > => < mtRlS, A N C, mtRlS, T, S, E >.

crl [fillC] : < A, N, C, T, S, E > => < mtRlS, A N r, T', S, E >
  if r := least-rule(T) /
    r T' := T.
endm

The procedure has now six parts, namely success, simplification, orientation, deduction, internal deduction, and beginning of a new loop of computation of critical pairs. Deduction computes the critical pairs between the smallest rule in N and the rule in C, whereas internal deduction computes the critical pairs obtained by superposing the rule in C on itself.

smod ANS-COMPLETION-STRAT is

  sd ANS-COMP :=
    success orelse
    simplify-rules orelse
    orient orelse
    deduce orelse
    internal-deduction orelse
    new-loop.

  sd success := match ( < A, N, mtRlS, mtRlS, mtRlS, mtEqS > ) .

  sd deduce := match ( < A, r N, r', T, mtRlS, mtEqS > ) ;
    deduction ;
    ANS-COMP.

  sd deduction := matchrew < A, r' N, r'', T, S, E > s.t. r' := least-rule(r' N) by
    < A, r' N, r'', T, S, E > using (add-crit-pairs(CP(r'', r')) ;
      move[r <- r']).

  sd internal-deduction := ( matchrew < A, mtRlS, r', T, mtRlS, mtEqS > by
    < A, mtRlS, r', T, mtRlS, mtEqS > using (add-crit-pairs(CP(r', r')) ;
      AC2N) ) ;
    ANS-COMP.

  sd new-loop := fillC ; ANS-COMP.

[...]
endsm

6 Concluding remarks

As another application of the Maude strategy language, we have described completion procedures as transition rules + control, following Lescanne’s proposal [32]. Our version, using rewrite rules and declarative strategies instead of CAML programs, is more abstract and emphasizes the fact that inference rules do not change at all in the different algorithms.
This new case study on top of a growing list of applications throughout the world, has confirmed that the design of the Maude strategy language is good enough to handle a variety of algorithms based on the transition rules + control paradigm, using Lescanne’s words, or simply data + actions + strategies, using the well-known three-level approach to problem solving.

As part of ongoing work, we are studying the integration of the strategies and model-checking features of Maude. Properties of rewriting systems expressed in linear temporal logic can be studied in Maude with the help of its integrated model checker [24][20]. This tool checks the temporal properties fulfilled by a transition system by considering all the possible executions from a given state; however, as described in this paper, we can be interested in using the Maude strategy language to control those executions and possibly to restrict them, thus modifying the transition system. Thus, we plan to study how to model check temporal formulas satisfied by systems controlled by strategies, thus combining the advantages of two quite useful Maude features for the specification of systems: model checking at the property level and strategies at the execution level.

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