Protoplanetary disks of T Tauri binary systems in the Orion nebula cluster

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ABSTRACT

Aims. We present a study of protoplanetary disks in spatially resolved low-mass binary stars in the well-known Orion nebula cluster (ONC) to assess the impact of binarity on the properties of circumstellar disks. This is currently the largest such study in a clustered high-stellar-density star-forming environment, as opposed to previous studies, which have mostly been focussed on the young, low-stellar-density Taurus association. We particularly aim to determine the presence of magnetospheric accretion and dust disks for each binary component, and measure the overall disk frequency.

Methods. We carried out spatially resolved adaptive-optics-assisted observations to acquire near-infrared photometry and spectroscopy of 26 binaries in the ONC, and determine stellar parameters such as effective temperatures, spectral types, luminosities, and masses, as well as accretion properties and near-infrared excesses for the individual binary components. On the basis of our medium resolution K-band spectroscopy, we infer the presence of magnetospheric accretion around each binary component by measuring the strength of the Brackett-γ emission. The accretion disk frequency among the ONC binaries is then estimated from Bayesian statistics. The observed disk signatures, measured accretion luminosities, and mass accretion rates are investigated with respect to the binary separation, mass ratios, and distance to the center of the ONC.

Results. A fraction of 40±3% of the binary components in the sample can be inferred to be T Tauri stars possessing an accretion disk. This is only marginally smaller than the disk fraction of single stars of ~50% in the ONC. We find that disks in wide binaries of >200 AU separation are consistent with random pairing, while the evolution of circumprimary and circumsecondary disks is observed to be synchronized in close binaries (separations <200 AU). Circumbinary disks appear to be unsuitable to explain this difference. Furthermore, we identify several mixed pairs of accreting and non-accreting components, suggesting that these systems are common and that there is no preference for either the more or less massive component to evolve faster. The derived accretion luminosities and mass accretion rates of the ONC binary components are of similar magnitude as those for both ONC single stars and binaries in the Taurus star-forming region. The paper concludes with a discussion of the (presumably weak) connection between the presence of inner accretion disks in young binary systems and the existence of planets in stellar multiples.

Key words. binaries: visual – stars: late-type – stars: pre-main sequence

1. Introduction

One of the most important and explicit indicators of stellar youth are circumstellar disks, which seem to be a universal feature of the star-forming process. The existence of a stellar companion close to a disk-bearing star, however, has a complex impact on the evolution of a disk: it will be truncated to about a third of the binary separation, may become eccentric and warped, and the material in the disk may be heated and dynamically stirred (Artymowicz & Lubow 1994; Kley et al. 2008; Fragner & Nelson 2010; Nelson 2000). Truncation, in particular, can explain observations of young low-mass binary components that have a systematically lower disk frequency than single stars with otherwise identical properties (Bouwman et al. 2006; Monin et al. 2007; Cieza et al. 2009). Material that is usually transported inwards from the outer parts of the disk is missing, thus cannot replenish the inner disk and extend their disk lifetimes, in a way assumed for single star disks.

Primordial circumstellar disks are not only indicators of the formation of the star itself, but also contain the material for the formation of planetary systems. If disks in binaries evolve differently from those in single stars, then the properties of the population of planets found in binaries can reflect those differences. Today, more than 40 planets are known to orbit one of the components of a binary system, with binary separations of mostly ≥30 AU (Mugrauer & Neuhäuser 2009; Eggenberger & Udry 2010). Interestingly, systems in which both components orbit their own planet are disproportionately rarely observed – to the knowledge of the authors no system has been published so far. Although not free from observational selection effects, this might indicate that there are differences in the evolutions of the initial circumstellar material around the individual components of a binary system.

Another open issue is universality throughout the Galaxy. Disk evolution is not determined entirely by the interaction with their host stars or stellar binary companions. The irradiation by nearby hot sources and the gravitational environment play an important role (Scally & Clarke 2001). While previous studies of the signatures of disks in binaries were mostly focused on nearby, loose, stellar associations such as Taurus and Ophiuchus...
(White & Ghez 2001; Hartigan & Kenyon 2003; Prato et al. 2003; Duchêne et al. 2004; Patience et al. 2008; Cieza et al. 2009), there is evidence that most field stars are instead born in dense high-mass clusters such as the Orion nebula cluster (ONC; Lada & Lada 2003). As the nearest (414 ± 7 pc; Menten et al. 2007) young (~1 Myr; Hillenbrand 1997) high-mass star forming cluster, the ONC has been targeted by many studies owing to its abundant circumstellar disk (e.g. Hillenbrand et al. 1998; Lada et al. 2000; Da Rio et al. 2010) and binary content (Prosser et al. 1994; Padgett et al. 1997; Petr et al. 1998; Simon et al. 1999; Köhler et al. 2006; Reipurth et al. 2007), although a detailed survey of disks around binary components has yet to be performed. In this paper, we present the first spatially resolved near-infrared spectroscopic observations of a large sample of binaries in a clustered star-forming environment – the Orion nebula cluster – to investigate its circumstellar disk content and the binary component properties.

2. Observations and data reduction

2.1. Sample definition

We observed 20 visual binaries in the ONC from the binary census of Petr (1998) and Köhler et al. (2006). Data for six additional binaries were taken from observations by Correia et al. (in prep.). All targets are listed in Table 1. The projected separations range from 0.25 to 1.1 arcsec, which corresponds to roughly 100–400 AU at the distance of the ONC. Magnitude differences of the binary components range from 0.1 to ~3 mag in H and Ks-band.

All of our targets are members or very likely members of the ONC, which were mostly identified based on their proper motion (Hillenbrand 1997, and references therein). Targets without proper motion measurements ([HC2000] 73, TCC 15, TCC 55) or those with low proper-motion membership probability (JW 235, JW 566, JW 876) were confirmed to be young stars, thus likely members based on their X-ray activity (Hillenbrand & Carpenter 2000; Reipurth et al. 2007; Getman et al. 2005). No further information is available for two targets, [AD95] 1468 and [AD95] 2380, but our spectroscopy shows late spectral types for these and all other targets, ruling out foreground and background stars. Common proper motion with the ONC and signs of youth combined with brightness of the target components render it likely that all binaries are gravitationally bound. However, chance alignment of unrelated members of the Orion complex cannot be excluded. A possible example might be TCC 15, whose secondary shows almost no photospheric features but strong Brγ, which is in the line of sight of the ONC but slightly further away (~450 pc) and probably younger (Menten et al. 2007). However, the chance of finding an unrelated stellar component at the separation measured for this binary (1′02) is only W = 8% given a projected density of ~0.03 stars/arcsec² in the center of the ONC (Petr et al. 1998). In the following, we treat TCC 15 as a physical binary.

We also searched the literature for possible spectroscopic binary candidates among our binary components and found that among the 11 binaries that had been surveyed (Tobin et al. 2009; Fűrész et al. 2008), two are spectroscopic binary candidates (see Table 1). Both had already been excluded from our statistical analysis for other reasons (see discussion in Sect. 3.5.2 for JW 260; JW 974 was not observed with spectroscopy). Spectroscopic binarity cannot be excluded for the other targets, since no published spectroscopic binary surveys exist and our observations are of too low spectral resolution to detect spectroscopic pairs. In the following, we treat these binary components as single stars.

Table 1 lists all targets including the dates of their observation, the instrument used, and the observational mode. Furthermore, we provide the projected distance to the massive and bright θ Ori C system, which is at the center of the ONC.

2.2. NACO/VLT

Twenty of our 26 targets were observed with the NAOS-CONICA instrument (NACO; Lenzen et al. 2003; Rousset et al. 2003) at UT4/VLT in the time from November 2004 to February 2005. Of those, 16 were observed in spectroscopic mode and 11 in CONICA imaging mode (see Table 1). All observations were executed using the adaptive optics system NAOS where the targets themselves could be used as natural guide stars. Depending on the brightness of a target, either an infrared or visual wavefront sensor was used.

2.2.1. NACO Imaging

We employed the S13 camera of NACO with a pixel scale of 13.26 mas/pixel and 13′.6 × 13′.6 field of view. Each imaged target binary was observed in J and H filters and three of these additionally in Ks. Observations of the same target in different filters were obtained consecutively to minimize the effects of variability. The FWHMs of the observations are typically 0′′75 in J, 0′′65 in H, and 0′′68 in Ks-band. All observations were made in a two-offset dither pattern with a 5′′ pointing offset to allow for sky subtraction with total integration times varying between 60 s and 360 s per target and filter, depending on the brightness of the target components.

Imaging data were reduced with custom IRAF and IDL routines according to the following procedure. A low amplitude (~< 10 ADU), roughly sinusoidal horizontal noise pattern probably 50 Hz pick-up noise at read-out-was removed from all raw images by subtracting a row-median (omitting the central region containing the signal) from each column. We cropped each image to a 400×400 pixel (≈5′3×5′3) subregion of the original 1024×1024 pix preserving all flux from each target multiple. For each target and filter there were at least two dithered images that undergo the same corrections, which were then used for sky subtraction. Bad pixel correction and flat fielding were applied, the latter using lamp flats taken with the NACO internal calibration unit. All reduced images per object and filter were then aligned and averaged. The fully reduced images in H-band are presented in Fig. 1.

2.2.2. NACO spectroscopy

NACO was used in grism-spectroscopy setup using the S27 camera and an 86 mas wide slit. The wavelength coverage is 2.02–2.53 μm with a spectral resolution of R ~ 1400 and a resolution of 27 mas/pix in the spatial direction. The slit was aligned with the binary separation vector to simultaneously obtain spectra of both stellar components. All binaries were observed in an ABBA nodding pattern with a 12′′ nod throw, performing several nod cycles for the faintest targets. Total exposure times per target were 120–2600 s. Spectroscopic standards of B spectral
Table 1. Targets and observations.

| Name       | Dist. to \( \theta^1 \) Ori C ['] | Obs. with | Imaging or Spectroscopy | Imaging filters | SB\(^d\) | Date (UT) |
|------------|-----------------------------------|-----------|--------------------------|-----------------|---------|-----------|
| [AD95] 1468 | 7.18                              | NACO      | I&S                      | \( JH \)        | no      | Feb. 09, 2005 |
| [AD95] 2380 | 6.92                              | NACO      | I&S                      | \( JH \)        | no      | Jan. 06, 2005 |
| JW 235     | 6.83                              | NACO      | I&S                      | \( JH \)        | no      | Dec. 19, 2004 |
| JW 260     | 9.00                              | NACO      | I&S                      | \( JH \) SB1     |         | Dec. 19, 2004 |
| JW 519     | 0.80                              | NACO      | I                        | \( JHK\_a \)    | Feb. 07 & 09, 2005 |
| JW 553     | 0.52                              | NACO      | S                        |                 |         | Dec. 07, 2004 |
| JW 566     | 7.17                              | NACO      | I&S                      | \( JH \)        |         | Dec. 08, 2004 & Feb. 17, 2005 |
| JW 598     | 0.71                              | NACO      | S                        |                 |         | Dec. 08, 2004 |
| JW 648     | 1.00                              | NACO      | I&S                      | \( JHK\_a \)    |         | Feb. 07 & 17, 2005 |
| JW 681     | 1.25                              | NACO      | S                        | no              |         | Jan. 06, 2005 |
| JW 687     | 2.06                              | NACO      | I&S                      | \( JH \)        |         | Feb. 09, 2005 & Dec. 07, 2004 |
| JW 765     | 14.09                             | NACO      | I                        | \( JH \)        |         | Feb. 07, 2005 |
| JW 876     | 14.45                             | NACO      | S                        |                 |         | Jan. 08, 2005 |
| JW 959     | 7.98                              | NACO      | S                        | no              |         | Jan. 08, 2005 |
| JW 974     | 14.96                             | NACO      | I                        | \( JH \) SB2?    |         | Nov. 19, 2004 |
| [HC2000] 73 | 2.30                             | NACO      | S                        |                 |         | Jan. 05, 2005 |
| TCC 15     | 0.50                              | NACO      | S                        |                 |         | Dec. 29, 2004 |
| TCC 52     | 0.46                              | NACO      | S                        |                 |         | Dec. 08, 2004 |
| TCC 55     | 0.49                              | NACO      | S                        |                 |         | Jan. 10 & 11, 2005 |
| TCC 97     | 0.42                              | NACO      | I                        | \( JHK\_a \)    |         | Feb. 07, 2005 |
| JW 63\(^d\) | 8.95                             | GEMINI    | I&S                      | \( JHKL\_a \)   |         | Feb. 16 & 19, 2008 |
| JW 128\(^d\) | 6.10                         | GEMINI    | I&S                      | \( JHKL\_a \)   |         | Feb. 17 & 19, 2008 |
| JW 176\(^d\) | 4.67                             | GEMINI    | I&S                      | \( JHKL\_a \)   | no      | Feb. 24 & Mar. 7, 2008 |
| JW 391\(^d\) | 2.81                             | GEMINI    | I&S                      | \( JHKL\_a \)   |         | Feb. 19, 2008 |
| JW 709\(^d\) | 3.53                             | GEMINI    | I&S                      | \( JHKL\_a \)   |         | Feb. 18 & 20, 2008 |
| JW 867\(^d\) | 5.79                             | GEMINI    | I&S                      | \( JHKL\_a \)   | no      | Feb. 23, 2008 |

Notes. (\(^a\)) Identifiers are suitable for use with the simbad database (http://simbad.harvard.edu/simbad/). References: AD95: Ali & Depoy (1995); JW: Jones & Walker (1988); TCC: McCaughrean & Stauffer (1994); HC2000: Hillenbrand & Carpenter (2000). (\(^b\)) Photometry for this study was obtained in these filters and has been listed in Table 3. If fewer filters than the complete set of \( JHK \), has been indicated here, photometry has been added to Table 3 from literature sources when available. (\(^c\)) Spectroscopic binary status. References: Tobin et al. (2009); F"uresz et al. (2008). (\(^d\)) From Correia et al. (in prep.).

Type were observed with the same camera setup, close in time and at similar airmass to enable us to remove telluric features. These standard spectra were reduced and extracted in the same way as the target exposures.

Spectroscopic exposures were reduced with IDL and IRAF routines including flat fielding, sky subtraction, and bad pixel removal. Lamp flats taken with an internal flat screen were fitted along the dispersion axis and divided. The extraction and wavelength calibration of the reduced target and standard exposures were performed using the \texttt{apextract} and \texttt{dispcor} packages in IRAF. The two-dimensional spectrum was traced with a fourth order polynomial and extracted through averaging over a 10 pixel-wide (~0.27) aperture centered on the ~4 pixel-wide (FWHM) trace of each target component. The subsequent wavelength calibration uses exposures of an argon arc lamp extracted in the same traces. All nodding exposures of the same target component were then aligned and averaged. The final extracted and calibrated spectra span a wavelength range of 20 320–25 440 Å with a resolution of 5 Å/pixel.

To allow for accurate telluric-line removal, intrinsic spectral features of the standard stars had to be removed. These were the Brackett-\( \gamma \) (Bry, 21 665 Å) and the He\( \iota \) (21 126 Å) absorption lines, where the latter was only observed for spectral types B0 and B1. The removal of in particular the Bry line is crucial because we aim to measure the equivalent widths of Bry emission in the target spectra. Therefore, the Bry line was carefully modeled according to the following scheme. Two telluric lines blend into the blue and red wings of Bry at the spectral resolution of our observations. We modeled these tellurics by averaging the fluxes in the Bry region (before telluric removal) of those target component spectra that showed neither absorption nor emission in Bry. The telluric standard flux was divided by the thus generated local telluric model, allowing us to fit the remaining Bry absorption line with a Moffat-profile and remove its signature. The cleaned standard spectra were then divided by a blackbody curve of temperature \( T_{\text{eff}} \) according to their spectral type (Cox 2000) to obtain a pure telluric spectrum, convolved with the instrumental response of NACO.

We observed a wavelength-dependent mismatch of the wave-length calibrations output from IRAF/\texttt{dispcor} between the target stars and the corresponding telluric standards of up to about one pixel. To guarantee a good match of the positions of the telluric features, we used the tellurics themselves to fine-tune the wavelength calibration of the standard spectra. A customized IDL routine computes the local wavelength difference by means of cross correlation and corrects the mismatch accordingly. Since the tellurics are the strongest features in all our spectra, this method results in a good match between the telluric features of the target and reference, and telluric features could be removed reliably.

Flux uncertainties in the derived spectra as needed for the \( \chi^2 \) minimization method described in Sect. 3.3 were estimated from the fully reduced and extracted target spectra by performing local computation of standard deviations. The final reduced and extracted component spectra contain a noisy (signal-to-noise ratio \( S/N \) smaller than 20/pix) region redwards of ~25 000 Å
caused by the low atmospheric transmission at these wavelengths. The region with $\lambda > 25\,120$ Å was excluded from any further evaluation. The set of reduced and extracted spectra consists of one spectrum for each target component in the spectral range of 20 320–25 120 Å with a resolution of 5 Å/pixel. All final reduced spectra are displayed in Fig. 2. The positions of the most prominent absorption and emission features are overplotted and listed in Table 2.

2.3. NIFS-NIRI/Gemini North imaging and spectroscopy

The observations with NIRI photometry and NIFS spectroscopy at Gemini North are described in Correia et al. (in prep.). We used the reduced and extracted but non-telluric corrected spectra of Correia et al. (2011) and performed the telluric correction using the same method as for our NACO observations. Furthermore, since the NIFS spectra are of higher spectral resolution ($R \sim 5000$) than both our NACO observations and the template spectra, we smoothed the NIFS spectra with a Gaussian kernel to a resolution of $R \sim 1400$. These steps were included to guarantee that a coherent evaluation of all data is possible. The six target spectra observed with NIFS that were included in this study will be presented in Correia et al. (in prep.).

3. Results

3.1. Photometry and astrometry

Relative aperture photometry for all targets observed with NACO was obtained by applying the PHOT task in the IRAF DAOPHOT package to each of the reduced binary star images. The aperture radius was varied from 2 to 20 pixels to find a possible convergence of the magnitude difference of primary and secondary. The differential photometry of most binaries converged for aperture sizes of 3 to 6 pixels allowing determination of their magnitude differences with uncertainties of $\Delta$mag $\leq 0.03$. For the binaries that did not converge but followed a monotonic decrease in their magnitude difference with aperture size, we assigned a value of $\Delta$mag by averaging the results for apertures of sizes between 3 and 6 pixels. The uncertainty was estimated according to the slope of each individual curve.

The DAOFIND task in DAOPHOT returned sufficiently accurate astrometry for all targets. The pixel data were transformed into physical angles and separations using the pixel scale of 0.013260 arcsec/pixel and the rotation offset of 0°. The resulting relative photometry and astrometry are listed in Table 3.

The procedure was successful for all binaries observed with NACO, although we found peculiarities for two targets. The image of the brighter component of JW 519 has an elongated shape (see Fig. 1) that is not seen in the companion point spread function (PSF). We therefore conclude that we have found evidence of an unresolved third component in the JW 519 system. Unfortunately, the close separation of the system does not allow us to determine any of the separate parameters of the individual components. The photometry of JW 519 in Tables 3 and 5, as well as all further evaluation, therefore treats this likely triple as a binary. The primary of TCC 97 is surrounded by a proplyd that was first identified by O’Dell et al. (1993). Since this feature is detected in our images, our aperture photometry averages only the smallest useful apertures of 3–5 pixel radius (instead of 3–6) to exclude as much of the disk flux as possible.

A special photometry routine was applied to the target binaries JW 553, [HC2000] 73, and TCC 55, which used photometry of several reference stars in the same exposure. In particular for JW 553 and TCC 55, this procedure leads to more accurate photometry in the environment of strong nebulosity and high stellar density close to the cluster center. The photometry of JW 553

![Fig. 1. $H$-band images of all targets observed with NACO imaging. The intensity scale is linear and adapted to best depict both components.](Image)
Fig. 2. Spectra of the primary (top spectrum in each panel) and secondary component (bottom spectrum) of all targets observed with NACO spectroscopy (Gemini/NIFS spectra are displayed in Correia et al., in prep.). Primary spectra are normalized at 2.2 μm, and the secondaries are arbitrarily offset. The position of the most prominent lines in Table 2 are indicated.
and TCC 55 uses fully reduced $J$, $H$, and $K$-band mosaics of the Trapezium region (Bouy et al. 2008) observed with the MCAO demonstrator MAD (Marchetti et al. 2007). A reference PSF was computed from 4–8 stars within $\sim 9''$ of the target binary. With this PSF, we obtained instrumental photometry for all stars in the vicinity of the target using the IRAF daophot package. Observed
Table 2. Spectral features identified in the observed spectra.

| λ [Å] | Width [Å] | Species | Transition |
|-------|-----------|---------|------------|
| 20 338.0 | H 2 | ν = (1–0) S(2) |
| 20 587.0 | He i | 2p 4s^2 S |
| 21 066.6 | Mg i | 4f^2 P_{2,3,4}–7p^4 G_{3,4,5} |
| 21 098.8 | Al i | 4p^2 P_{1,2,3}–5s^2 S_{1,2} |
| 21 169.6 | Al i | 4p^2 P_{1,2,3}–5s^2 S_{1,2} |
| 21 218.0 | H 2 | ν = (1–0) S(1) |
| 21 661.2 | 56 H i | n = 7–4 (Bry) |
| 21 758.7 | Si i | |
| 21 825.7 | Si i | |
| 21 903.4 | Ti i | 4p^2 P_{2,3}–3d^2 D' |
| 22 062.4 | Na i | 4p^2 P_{1,2,3}–4s^2 S_{1,2} |
| 22 089.7 | Na i | 4p^2 P_{1,2,3}–4s^2 S_{1,2} |
| 22 614.1 | Ca i | 4f^2 F_{2,3,4}–4d^2 D' |
| 22 631.1 | Ca i | 4f^2 F_{2,3,4}–4d^2 D' |
| 22 657.3 | Ca i | 4f^2 F_{2,3,4}–4d^2 D' |
| 22 814.1 | Mg i | 4d^2 D_{2,1,2}–6f^2 2,3,4 |
| 22 935.3 | 12CO | ν = (2–0) hand head |
| 23 226.9 | 12CO | ν = (3–1) hand head |
| 23 354.8 | Na i | 4p^2 P_{1,2,3}–4d^2 D' |
| 23 385.5 | Na i | 4p^2 P_{1,2,3}–4d^2 D' |
| 23 524.6 | 12CO | ν = (4–2) hand head |
| 23 829.5 | 12CO | ν = (5–3) hand head |

Notes. Identified features in our K-band spectra. Integration widths are listed here for all lines that have equivalent widths measured in this paper. Lines marked with asterisks blend into the line with the next shortest wavelength (the respective previous line in the list); these lines were integrated together. The transition information is composed from Prota et al. (2003) and Kleinmann & Hall (1986).

3.2. Color–color diagram, extinctions, and color-excess

Using the component magnitudes of Table 5, we composed a (H − Ks)−(J − H) color–color diagram (Fig. 3). We compared our data with the loci of dwarfs and giants (Bessell & Brett 1988) and the location of classical T Tauri stars (CTTs locus; Meyer et al. 1997) that had both been converted to the 2MASS photometric system. Extinctions were derived by dereddening to the CTTs locus along the interstellar reddening vector (Cohen et al. 1981) and are listed in Table 6.

Most targets are located in the region accessible from the dwarf and CTTs loci by adding extinction. However, three groups of targets have rather peculiar locations in the diagram: i) two of the targets with among the smallest of H − Ks values, the secondaries of JW 63 and JW 176, have no intersection with either the dwarf or giant locus along the dereddening direction; ii) there are some targets (the secondaries to JW 553, [HC2000] 73, and TCC 97) that are significantly below the CTTs locus. Targets if this location in the color–color diagram have been observed before (see e.g. Fig. 20 in Robberto et al. 2010); iii) the outliner TCC 55B in the bottom-right of the plot. Most of these peculiar locations can be explained by the intrinsic photometric variability of young stars of ~0.2 mag (Carpenter et al. 2001) and the fact that photometry was not taken simultaneously. Furthermore, colors are known to depend on the inclination of a possible disk (Robitaille et al. 2006) – a parameter that cannot be determined with our data. All peculiar objects were assigned an extinction of 0. Using expected dwarf colors from Bessell & Brett (1988), we then derived the color excesses E(J−H)obs−(J−H)0 and E(H−K)0 for all objects (Table 6).

We compared our extinction measurements with optical data from Prosser et al. (1994). Their sample contains six spatially resolved binaries that are also part of our sample (JW 553, JW 598, JW 648, JW 681, JW 687, TCC 15). Using the observed V−I colors and an estimate of (V − I)0 derived from our measured effective temperatures and the 1Myr stellar evolutionary model of Baraffe et al. (1998), we calculated extinctions as AV ≈ [(V−I)−(V−I)0]/0.4 (Bessell & Brett 1988). The results are consistent with our near-infrared extinction measurements usually to within ~1.0 mag, except for JW 687 A, where we find a substantially larger AV from the optical data than from our NIR measurements. This discrepancy for this target, however, could be explained by its large veiling value (optical veiling can reduce the measured V − I color and thus the derived extinction).

3.3. Spectral types and veiling

Owing to the young age of the targets in our sample, the stars are still contracting, hence their surface gravities (log g) are lower than those of main sequence stars. However, to find appropriate templates for spectral classification and the estimation of both the visual extinction AV and near-infrared continuum excess in K-band (veiling, rk), one needs to find templates with physical conditions as close as possible to the pre-main sequence stars in this sample. Since no comprehensive catalog of pre-main sequence spectra at a spectral resolution of R = 1400 or higher exists, we compared our target spectra to those of dwarfs and giants using a method similar to that shown in Prato et al. (2003). We measured the equivalent widths of the Tm and log g-sensitive photospheric features Na i, Ca i, 12CO(2−0), and 12CO(4−2).

1 Prosser et al. (1994) list the brighter component in V as the primary of binary. We show, however, that it is of later spectral type than its companion. Accordingly, our designation swaps both components with respect to the Prosser et al. paper.

apparent magnitudes of the reference stars together with our measured relative magnitudes were then used to derive the apparent magnitudes of the target binary components. Similarly, PSF photometry of [HC2000] 73 was derived using ADONIS (Petr 1998) exposures making use of the PSF and apparent magnitude of the nearby star 6θ Ori A (Muench et al. 2002).

Most photometry in this paper was obtained in the NACO and 2MASS JHK filters. Since these two filter sets are very similar, no transformations had to be applied. Some photometry, however, was performed in different filters. We checked the compatibility of the 2MASS Ks and the ADONIS and MAD K filters used for some of the systems and relative magnitudes (see Tables 3 and 4). Comparing 39 young stars in the ONC (with similar properties as the target sample) for which both ADONIS K and Ks photometry are available (Petr 1998), we found an average offset of only 0.01 ± 0.23 mag between K and Ks. The Gemini/NIRI K-band photometry of late-type stars is compatible with that of the Ks-band with K − Ks = 0 ± 0.05 mag (Daemgen et al. 2007). We therefore did not apply any corrections to our K-band magnitudes. Some of the relations used in Sect. 3.2 (i.e. the dwarf, giant, and CTT loci) were transformed to the 2MASS system using the relations in Carpenter (2001). In the following, we thus assume that all photometry is compatible with the 2MASS filter system.

The relative photometric and astrometric results are given in Table 3. Together with literature values for the integrated photometry in Table 4, component magnitudes were derived, which are listed in Table 5.
Table 3. Relative photometry and astrometry of the observed binaries.

| Name | \( \Delta J \) [mag] | \( \Delta H \) [mag] | \( \Delta K_{s} \) [mag] | \( \Delta K \) [mag] | Sep\(^{a}\) ["] | PA\(^{b}\) ["] | Ref. |
|------|----------------|----------------|----------------|----------------|----------------|----------------|-------|
| [AD95] 1468 | 0.75 ± 0.10 | 0.66 ± 0.02 | 0.10 ± 0.05 | 1.08 | 76.9 | T, 1 |
| [AD95] 2380 | 2.6 ± 0.5 | 2.62 ± 0.03 | 2.99 ± 0.15 | 0.59 | 77.6 | T, 1 |
| JW 235 | 0.46 ± 0.02 | 0.10 ± 0.02 | 0.47 ± 0.15 | 0.35 | 163.6 | T, 1 |
| JW 260 | 0.53 ± 0.02 | 0.40 ± 0.02 | 0.17 ± 0.05 | 0.35 | 292.2 | T, 1 |
| JW 519\(^{c}\) | 2.8 ± 0.2 | 2.8 ± 0.2 | 2.6 ± 0.1 | 0.36 | 204.3 | T |
| JW 553 | 2.1 ± 0.3 | 3.2 ± 0.3 | 3.19 ± 0.10 | 0.384 ± 0.004 | 248.1 ± 0.3 | 2 |
| JW 566 | 0.20 ± 0.03 | 0.39 ± 0.02 | 0.78 ± 0.02 | 0.86 | 33.8 | 5 |
| JW 598 | 3.19 | 0.9 | 0.9 | 4 |
| JW 648 | 1.12 ± 0.03 | 1.16 ± 0.03 | 1.23 ± 0.02 | 0.68 | 278.7 | T |
| JW 681 | 1.53 | 1.09 | 214 | 3.4 |
| JW 687 | 1.63 ± 0.05 | 1.15 ± 0.07\(^{d}\) | 0.53 ± 0.07 | 0.47 | 232.6 | T |
| JW 765 | 0.08 ± 0.02 | 0.12 ± 0.01 | 0.06 ± 0.10 | 0.33 | 16.5 | T, 1 |
| JW 876 | 0.50 ± 0.05 | 0.50 ± 0.05 | 0.49 | 1 |
| JW 959 | 0.07 ± 0.03 | 0.34 | 1 |
| JW 974 | 1.16 ± 0.04 | 1.26 ± 0.04 | 1.41 ± 0.05 | 0.32 | 128.7 | T, 1 |
| [HC2000] 73 | 0.48 ± 0.09 | 1.13 ± 0.06 | 1.52 ± 0.07 | 0.71 | 266.2 ± 0.5 | 4 |
| TCC 15 | 2.5 ± 0.3 | 3.3 ± 0.3 | 3.65 ± 0.1 | 1.022 ± 0.004 | 288.2 ± 0.3 | 2 |
| TCC 52 | 1.61 ± 0.03 | 1.56 ± 0.03 | 1.64 ± 0.02 | 0.52 | 39.24 | 5 |
| TCC 55 | 1.0 ± 0.1\(^{f}\) | 2.2 ± 0.3 | 1.26 ± 0.10 | 0.256 ± 0.004 | 153.1 ± 0.3 | 2 |
| TCC 97 | 1.8 ± 0.15 | 1.8 ± 0.15 | 1.4 ± 0.2 | 0.88 | 98.5 | T |

Notes. \(^{a}\) Reproduced here are only the targets observed with NACO. The photometry of the six additional targets observed with Gemini/NIRI can be found in Correia et al. in (prep.). \(^{b}\) Uncertainty in the separation: \( \Delta \text{sep} = 0.01\) unless otherwise noted. \(^{c}\) Position angle uncertainty: \( \Delta \text{PA} = 0.5° \) unless otherwise noted. \(^{d}\) The companion to [AD95] 2380A is detected with less than 3σ significance in J-band. The number quoted here is a lower limit. \(^{e}\) This number is an average of two independent measurements that differ by 0.16 mag. \(^{f}\) The elongated shape of JW 519’s primary suggests the primary to be binary itself. The photometry for JW 519, however, is based on the assumption of a single central object since separate components cannot be identified. \(^{g}\) Reanalysis of MAD data published in Bouy et al. (2008).

References. (T) This paper: (1) Köhler et al. (2006); (2) Bouy et al. (2008); (3) Reipurth et al. (2007); (4) Petr (1998); (5) ESO archival data 074.C-0637(A). Reduction and photometry are described in Sects. 2.2.1 and 3.1.

Table 4. Non-resolved photometry of the observed binaries.

| Name | \( J^{\text{sys}} \) [mag] | \( H^{\text{sys}} \) [mag] | \( K^{\text{sys}} \) [mag] | \( K^{\text{sys}} \) [mag] | Ref. |
|------|----------------|----------------|----------------|----------------|-------|
| [AD95] 1468 | 13.92 ± 0.11 | 12.48 ± 0.18 | 11.23 ± 0.08 | 3° |
| [AD95] 2380 | 13.9 ± 0.02 | 11.39 ± 0.03 | 9.88 ± 0.02 | 3° |
| JW 235 | 12.10 ± 0.15 | 11.11 ± 0.15 | 10.50 ± 0.15 | 2 |
| JW 260 | 8.19 ± 0.15 | 7.60 ± 0.15 | 7.23 ± 0.15 | 2 |
| JW 519 | 12.07 ± 0.01 | 11.07 ± 0.01 | 10.61 ± 0.01 | 1 |
| JW 553 | 10.56 ± 0.10 | 9.49 ± 0.05 | 9.05 ± 0.10 | b |
| JW 566 | 11.49 ± 0.04 | 9.97 ± 0.05 | 8.86 ± 0.03 | 3° |
| JW 598 | 10.87 ± 0.04 | 9.57 ± 0.05 | 8.93 ± 0.11 | 2 |
| JW 648 | 10.97 ± 0.03 | 9.91 ± 0.02 | 9.28 ± 0.01 | 1 |
| JW 681 | 12.78 ± 0.01 | 11.82 ± 0.01 | 11.07 ± 0.11 | 1 |
| JW 687 | 11.94 ± 0.01 | 10.50 ± 0.01 | 9.70 ± 0.03 | 1 |
| JW 765 | 11.76 ± 0.15 | 11.04 ± 0.15 | 10.81 ± 0.15 | 2 |
| JW 876 | 9.31 ± 0.02 | 8.45 ± 0.03 | 8.03 ± 0.02 | 3° |
| JW 959 | 9.36 ± 0.02 | 8.84 ± 0.03 | 8.63 ± 0.02 | 3° |
| JW 974 | 12.42 ± 0.02 | 11.78 ± 0.03 | 11.41 ± 0.02 | 3° |
| [HC2000] 73 | 12.59 ± 0.05 | 11.72 ± 0.03 | 10.99 ± 0.03 | 3° |
| TCC 15 | 12.96 ± 0.03 | 11.14 ± 0.01 | 10.25 ± 0.01 | 1 |
| TCC 52 | 8.64 ± 0.04 | 7.56 ± 0.04 | 6.72 ± 0.04 | 2 |
| TCC 55 | 15.10 ± 0.14 | 13.27 ± 0.14 | 11.15 ± 0.14 | b |
| TCC 97 | 13.13 ± 0.03 | 12.44 ± 0.02 | 11.77 ± 0.01 | 1 |

Notes. \(^{a}\) If no other reference could be found and if the distance to \( \theta^1 \) Ori C is larger than 5°, 2MASS values were used. \(^{b}\) System magnitudes were derived from the component magnitudes (Table 5).

References. (1) Muench et al. (2002); (2) Carpenter et al. (2001); (3) 2MASS, Cutri et al. (2003).

(wavelengths see Table 2) for all target component spectra as well as dwarf and giant spectra from the IRTF spectral library (Rayner et al. 2009; Cushing et al. 2005) in a spectral range between F2 and M9. Figure 4 demonstrates that dwarf spectra are more suitable templates for our sample than giant stars in the same spectral range. We note that veiling reduces the equivalent...
Table 5. Individual component apparent magnitudes$^a$.

| Name | $J$ [mag] | $H$ [mag] | $K_s$ [mag] |
|------|-----------|-----------|------------|
| [AD95] 1468 | A | 13.46 ± 0.11 | 12.95 ± 0.18 | 11.93 ± 0.08 |
| B | 15.11 ± 0.13 | 13.61 ± 0.18 | 12.03 ± 0.08 |
| [AD95] 2380 | A | 11.48 ± 0.03 | 9.95 ± 0.02 |
| B | 14.10 ± 0.04 | 12.94 ± 0.14 |
| JW 235 | A | 12.65 ± 0.15 | 11.81 ± 0.15 | 11.04 ± 0.16 |
| B | 13.11 ± 0.15 | 11.91 ± 0.15 | 11.51 ± 0.18 |
| JW 260 | A | 8.71 ± 0.15 | 8.17 ± 0.15 | 7.90 ± 0.15 |
| B | 9.24 ± 0.15 | 8.57 ± 0.15 | 8.07 ± 0.15 |
| JW 519 | A | 12.15 ± 0.02 | 11.15 ± 0.02 | 10.70 ± 0.01 |
| B | 14.95 ± 0.19 | 13.95 ± 0.19 | 13.30 ± 0.09 |
| JW 553 | A | 10.66 ± 0.12 | 9.55 ± 0.06 | 9.11 ± 0.04$^a$ |
| B | 13.18 ± 0.09 | 12.70 ± 0.06 | 12.21 ± 0.13$^a$ |
| JW 566 | A | 12.15 ± 0.04 | 10.54 ± 0.05 | 9.29 ± 0.03 |
| B | 12.35 ± 0.04 | 10.93 ± 0.05 | 10.07 ± 0.03 |
| JW 648 | A | 11.30 ± 0.03 | 10.23 ± 0.02 | 9.58 ± 0.01 |
| B | 12.42 ± 0.04 | 11.39 ± 0.03 | 10.81 ± 0.02 |
| JW 687 | A | 12.16 ± 0.01 | 10.82 ± 0.02 | 10.22 ± 0.04 |
| B | 13.79 ± 0.04 | 11.97 ± 0.05 | 10.75 ± 0.05 |
| JW 765 | A | 12.47 ± 0.15 | 11.73 ± 0.15 | 11.53 ± 0.16 |
| B | 12.55 ± 0.15 | 11.85 ± 0.15 | 11.59 ± 0.16 |
| JW 876 | A | ... | ... | ... |
| B | ... | ... | ... |
| JW 959 | A | ... | ... | 9.35 ± 0.02 |
| B | ... | ... | 9.42 ± 0.03 |
| JW 974 | A | 12.74 ± 0.02 | 12.08 ± 0.03 | 11.67 ± 0.02 |
| B | 13.90 ± 0.04 | 13.34 ± 0.04 | 13.08 ± 0.04 |
| [HC2000] 73 | A | 13.13 ± 0.06 | 12.05 ± 0.03 | 11.23 ± 0.03 |
| B | 13.61 ± 0.07 | 13.18 ± 0.05 | 12.75 ± 0.06 |
| TCC 15 | A | 13.06 ± 0.04 | 11.19 ± 0.02 | 10.29 ± 0.01 |
| B | 15.56 ± 0.27 | 14.49 ± 0.29 | 13.94 ± 0.10 |
| TCC 52 | A | 8.86 ± 0.04 | 7.79 ± 0.04 | 6.94 ± 0.04 |
| B | 10.47 ± 0.05 | 9.35 ± 0.05 | 8.58 ± 0.04 |
| TCC 55 | A | 14.45 ± 0.08 | 12.67 ± 0.17 | 10.96 ± 0.03$^a$ |
| B | 15.45 ± 0.10 | 14.84 ± 0.31 | 12.22 ± 0.08$^a$ |
| TCC 97 | A | 13.32 ± 0.04 | 12.63 ± 0.03 | 12.03 ± 0.04 |
| B | 15.12 ± 0.15 | 14.43 ± 0.13 | 13.43 ± 0.16 |

Notes. ($^a$) The photometry of the six targets observed with Gemini/NIRI is listed in Correia et al. (in prep.). ($^a$) These values are derived from $K$-band system magnitudes instead of $K_s$ (see Table 4).

Widths of spectral lines according to $W_{\lambda}^{\text{measured}} = W_{\lambda}/(1 + r_K)$ (see also Sect. 3.5.1) and points in Fig. 4 would move towards the origin if the veiling is high. It would therefore be necessary to only compare targets with small $r_K$, which is only possible after the veiling was determined using the templates. However, we see that not only the distribution of $r_K < 0.2$ targets but all targets are well-congruent with the dwarf locus, indicating that dwarfs are suitable for the determination of the stellar parameters of our pre-main sequence stars. We also considered intermediate solutions between dwarfs and giants as possible templates. Despite the possibly closer match in $\log g$ of pre-main sequence stars, no improvement in the resulting match with our target equivalent widths could be seen. Thus, in order to minimize additional noise sources, we used dwarf templates for the evaluation that we now describe.

Spectral types, spectroscopic extinctions, and veiling were simultaneously determined by a $\chi^2$ minimization method that modifies the template spectra according to

$$F^{\star}(\lambda) = \left( \frac{F_{\text{phsp}}(\lambda)}{c} + k \right) e^{-\tau_{\lambda}}$$  \hspace{1cm} (1)

where $n$ is the number of pixels in the spectrum, d.o.f. = 3 the degrees of freedom, and $F_i$, $\Delta F_i$, and $F^{\star}_i$ the flux in the $i$-th pixel of the target spectrum, its measurement error, and the modified template spectrum, respectively. The minimum of the $\chi^2$ distribution was compared for different spectral types and the nine best-fitting solutions (spectral type along with the corresponding optimal combination of $A^s_V$, $k$, $c$) when examined by eye. Spectral types were selected by comparing the overall shape of the continuum and the strength of several photospheric absorption lines of the modified (Eq. (1)) best-fit templates. Uncertainties in the spectral type were estimated from the range of spectra that could possibly fit the data. This resulted in a typical uncertainty of one or two subclasses. The uncertainty in $k$ was determined from the error ellipse in a three-parameter $\chi^2$-minimization at $\chi^2_{\text{min}} + 3.5$ (Wall 1996).

An example of the best-fit result for one of our target binaries is shown in Fig. 5. From the excess flux $k$, the $K$-band continuum excess $r_K$ is calculated to be

$$r_K = \frac{k}{F_{\text{phsp}}(2.2 \mu m)/c}.$$  \hspace{1cm} (2)
Table 6. Individual component properties of all targets with detectable photospheric features.

| Name  | Comp. | SpT  | $\log(L_*/L_\odot)$ | $T_{\text{eff}}$ | $R_*/R_\odot$ | $M_*/M_\odot$ | $\log(G_{\text{K}}/\text{mG})$ | $\log(G_{\text{K}}/\text{mG})$ |
|-------|-------|------|----------------------|-----------------|--------------|--------------|-------------------------------|-------------------------------|
| JW 235 |       |      |                      |                 |              |              |                               |                               |
| JW 260 |       |      |                      |                 |              |              |                               |                               |
| JW 553 |       |      |                      |                 |              |              |                               |                               |
| JW 566 |       |      |                      |                 |              |              |                               |                               |
| JW 598 |       |      |                      |                 |              |              |                               |                               |
| JW 648 |       |      |                      |                 |              |              |                               |                               |
| JW 681 |       |      |                      |                 |              |              |                               |                               |
| JW 687 |       |      |                      |                 |              |              |                               |                               |
| JW 786 |       |      |                      |                 |              |              |                               |                               |
| JW 999 |       |      |                      |                 |              |              |                               |                               |
| HIC20040 | 133 |     |                      |                 |              |              |                               |                               |
| TCC 18 |       |      |                      |                 |              |              |                               |                               |
| TCC 52 |       |      |                      |                 |              |              |                               |                               |
| TCC 55 |       |      |                      |                 |              |              |                               |                               |
| JW 63  |       |      |                      |                 |              |              |                               |                               |
| JW 128 |       |      |                      |                 |              |              |                               |                               |
| JW 76  |       |      |                      |                 |              |              |                               |                               |

Note: SpT in [A098:160] to [A098:2380]; $L_*$ in [$10^{10}L_\odot$]; $G_{\text{K}}$ in [mG].
### Table 6. Continued.

| Name  | Comp. | SpT | Age	| $\log(L/L_\odot)$ | $M_*$/$M_\odot$ | $R_*$/$R_\odot$ | $T_{\text{eff}}$ | $W_{\text{Na}\dagger}$ | $W_{\text{Ca}\dagger}$ | $W_{\text{Ca}\dagger}$ | $W_{\text{CO}[2-0]}$ | $W_{\text{CO}[4-2]}$ | $W_{\text{Na}\dagger}+\text{Ca}^{\dagger}$ |
|-------|-------|-----|------|-------------------|------------------|------------------|-----------------|-------------------|-------------------|-------------------|------------------|------------------|------------------|
| JW 391 | A     | M0.3| 2.2  | 0.6              | 0.7              | 0.7              | 0.7             | 0.6               | 0.7               | 0.7               | 0.6               | 0.7              | 0.6              |
|       |       |     |      |                   |                  |                  |                 |                   |                   |                   |                   |                  |                  |
|       | B     | M0.5| 2.4  | 0.9              | 1.1              | 1.1              | 1.1             | 0.9               | 1.1               | 1.1               | 0.9               | 1.1              | 0.9              |
| JW 799 | A     | M0.5| 2.8  | 0.7              | 0.9              | 0.9              | 0.9             | 0.7               | 0.9               | 0.9               | 0.7               | 0.9              | 0.7              |
|       | B     | M0.7| 3.0  | 1.0              | 1.2              | 1.2              | 1.2             | 1.0               | 1.2               | 1.2               | 1.0               | 1.2              | 1.0              |
| JW 867 | A     | M1  | 3.4  | 1.0              | 1.2              | 1.2              | 1.2             | 1.0               | 1.2               | 1.2               | 1.0               | 1.2              | 1.0              |
|       | B     | M2.1| 3.8  | 1.3              | 1.5              | 1.5              | 1.5             | 1.3               | 1.5               | 1.5               | 1.3               | 1.5              | 1.3              |

Notes. (a) Effective temperatures are from Schmid-Burgk et al. (1982). (b) Results from comparing $T_{\text{eff}}$ and $L$ with the models of Siess et al. (2000). (c) Positive values indicate emission lines, negative values indicate absorption lines. Upper limits refer to the minimum equivalent widths excesses that can be detected with the given extinction. (d) The disk probability is the result of the integration described in Sect. A.1.2. This does not exclude the possibility of “filled-up” absorption lines where emission and absorption cancel each other. The extinction values were derived from our spectral fitting instead of photometry, since our photometric information was incomplete.

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Fig. 4. Top: the equivalent widths of Na\dagger+Ca\dagger versus CO[2-0]+CO[4-2] as an indicator of $T_{\text{eff}}$ and log $g$ for dwarf (open circles) and giant (filled circles) template spectra from the IRTF spectral library. Spectral types are color-coded according to the legend in the upper left. The red and blue lines guide the eye to the two relations. Bottom: the same plot including the derived dwarf and giant relations (red and blue curve) as in the top panel, overlaid with the ONC target components. Open symbols show targets with high veiling $V$ and filled symbols with low veiling $V$. Two targets, TCC 15B and AD95, are off bounds at high $W_\lambda$(Na\dagger+Ca\dagger). The results from the spectral fitting are summarized in Table 6. Some spectra do not show any photospheric features and no estimation of the spectral type was possible. These target components are marked with ellipses in the spectral type-dependent columns of Table 6.

Despite the wide range of extinction values derived from the photometric and spectroscopic determination, we did not force the $\chi^2$ minimization to match the photometric $A_V$ values from Sect. 3.2 for the following reason. In the $\chi^2$ fitting routine, the determination of the other parameters (spectral type, veiling, normalizing constant $c$) does not depend on the value chosen for $A_V$ as long as it has reasonable values. While spectral types are mainly determined by line ratios, veiling is sensitive to line depths; both signatures are not strongly influenced by extinction. However, forcing $A_V$ to a particular value typically produces poor fits and hence $A_V$ is kept as a free parameter.

We only use the photometric extinctions listed in Table 6 for further evaluation. Exceptions are JW 681, JW 876, and JW 959 where no photometric extinctions could be measured and our best estimates for $A_V$ come from spectroscopy with an uncertainty determined from the fitting error ellipse that is similar to the uncertainty in $k$. 

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3.4. Luminosity, effective temperature, and radius

Luminosities $L_*$ of our target components were derived from bolometric magnitudes by applying bolometric corrections $BC_\lambda$ (Hartigan et al. 1994) to the measured $J$-band magnitudes with a distance to Orion of $414 \pm 7$ pc (Menten et al. 2007) and $J$-band extinctions of $A_J = 0.27A_V$ (Cohen et al. 1981). The $J$-band was chosen to help us minimize the impact of hot circumstellar material, which mainly contributes flux at longer wavelengths ($K$- and $L$-band) i.e. closer to the maximum of the $T \sim 1500K$ blackbody emission from the inner dust rim (Meyer et al. 1997). The resulting luminosities are listed in Table 6, along with effective temperatures $T_\text{eff}$ derived from their spectral types and SpT-$T_\text{eff}$ relations (earlier than M0: Schmidt-Kaler 1982; later or equal to M0: Luhman et al. 2003). Luminosity uncertainties were propagated from the magnitude, extinction, and distance uncertainties but do not include any of the intrinsic variability of the targets since we cannot estimate the magnitude of the effect for any individual target component$^2$. We estimate, however, an average impact of variability by varying $M_J$ by 0.2 mag (Carpenter et al. 2001) and rederiving the luminosity of each target. We observe a difference in the derived luminosities of up to 20% with a sample median of 0.08 dex. This is twice as large as the typical propagated random uncertainties. Stellar radii $R_*$ were then calculated from $L_*$ and $T_\text{eff}$.

3.4.1. The HR diagram: ages and masses

Effective temperatures and luminosities were used to derive ages and masses by comparison with evolutionary tracks from Siess et al. (2000). Figure 6 shows the position on the HR-diagram of our target components with measured $T_\text{eff}$ and $L_*$. The derived masses are – except for three targets – below $1M_\odot$ and ages are found to be in the range of $10^5$–$10^7$ yr, with an average of 0.97 Myr. One object, the secondary component of [HC2000] 73, has an estimated mass of $0.09 \pm 0.05M_\odot$, indicating that it is a possible substellar object. The details of this binary are discussed in an accompanying paper (Petr-Gotzens & Daemgen, in prep.). It is apparent that the targets that are classified as the youngest, are those with the highest veiling. Their high luminosities thus probably do not represent extreme youth but are rather an indication of hot circumstellar material contributing near-infrared flux even in $J$-band. This is not properly accounted for when extracting ages from the HR diagram because the infrared-excess in the $J$-band is unknown for our targets and therefore not subtracted from their brightness. A consequence is the apparent non-coevality of binary stars with at least one component with high veiling, as discussed in Sect. 4.1.2 and Fig. 10. Furthermore, apparently old ages can be caused by underestimated extinctions, making these targets appear underluminous and thus too old. However, since the evolutionary tracks for stars of a certain mass are almost vertical ($T_\text{eff} \approx \text{const.}$) in this part of the HR diagram, the uncertainty in luminosity does not translate into an equally large uncertainty in mass.

3.5. Accretion: $W(\text{Br}\gamma)$, $L_{\text{acc}}$, and $M_{\text{acc}}$

The accretion activity of each target component was inferred from the Br$\gamma$ emission feature at 21665 Å. Our measurements are described in this section.

3.5.1. Equivalent widths of Br$\gamma$ emission

We measured the equivalent width of the Br$\gamma$ line

$$W_{\text{Br}\gamma} = \int_{\lambda_{\text{Br}\gamma}} F_\lambda - F_\text{c} \, d\lambda$$

in an interval of width 56 Å around the center of Br$\gamma$ (which was individually fit and recentered between 21654 Å and 21674 Å) for all target components. The integration interval was chosen to ensure that we include as much line flux as possible, while minimizing the influence from the continuum noise around the line.

$^2$ The variability of a few of the target binaries was observed by Carpenter et al. (2001), although they did not resolve the individual components.
at the spectral resolution of our observations. The continuum $F_c$ was determined from a linear fit to the local pseudo-continuum in a region of width 130 Å shortward and longward of the integration limits. The above definition of equivalent width (Eq. (4)) returns positive values for emission lines and is negative in case of absorption.

To assess the significance of Bry emission, we inferred the noise level at the position of Bry from the surrounding continuum. This allowed us to derive a measure for the probability of the presence of a gaseous accretion disk in a binary component (see Appendix A).

The procedure of measuring equivalent widths was performed in two stages. In the first stage, the method was applied to the uncorrected spectra to serve as a measure of accretion disks (Appendix A), where we sought to assess the significance of the measured emission features and thus do not wish to introduce additional uncertainties by means of further modifications of the spectra. However, spectral features were reduced in strength when veiling was imposed on the spectrum and thus the Bry equivalent width had to be corrected for $r_K$ to represent the actual emission emitted from the accretion process. This required a second step of either calculating $W_{\lambda} = W_{\lambda}^{\text{measured}}(1 + r_K)$, as inferred from Eqs. (1) and (4), or applying Eq. (1) with $r_K$ values from Table 6 to the reduced spectra (for which extinction does not change the equivalent width and can be assumed to be equal to zero for this calculation). Both options returned very similar results. We chose to modify the spectra and remeasure $W_{\text{Bry}}$ to also obtain good estimates for the continuum flux noise, which does not necessarily transform in the same way. The results for this measurement of the actual equivalent widths of the Bry emission are listed in Table 6. When $r_K$ was unknown, no correction was applied and values in Table 6 correspond to lower limits of $W_{\text{Bry}}$.

### 3.5.2. Bry equivalent widths versus NIR excess

We compared the color excesses $E_{H-K_s}$, which measure the existence of hot circumstellar material around each binary component (Cieza et al. 2005), with our veiling-corrected Bry emission values. Figure 7 shows that, while all but one target with significant emission in Bry exhibit a NIR excess, the opposite is not true and many targets with NIR excess are found that do not show significant signs of hydrogen emission. This imbalance is well-known and discussed further in Sect. 4.2.1.

The figure shows some interesting features. It seems that there is a slight systematic offset in the calculated excesses relative to the origin, as we see a number of targets clustering around $E_{H-K_s} \approx -0.03$. Assuming that these are targets with no significant color excess, we can infer a small mismatch between the color scales of the theoretical and measured values used to derive $E_{H-K_s}$. This is partly a consequence of using dwarfs for the theoretical colors $(H-K_s)_{\text{phot}}$ instead of pre-main-sequence stars. When using the colors of pre-main-sequence stars derived by Luhman et al. (2010), we measured an average shift of 0.015 mag towards redder $H-K_s$ colors that moved the accumulation of low color-excess components towards the origin. Since this correction was small and the Luhman et al. spectral sequence does not cover all spectral types of our sample, we use color-excesses derived from the dwarf colors. In addition, the anticipated systematic offset was negligible compared to the possible photometric variability of $-0.2$ mag (Carpenter et al. 2001). Although variability does not change our (qualitative) conclusions, it might be a reason for the position of the targets with negative excess with and without significant Bry emission.

Targets in the bottom right quadrant display Bry in absorption; since we also detect a NIR emission excess, there is a possibility that Bry emission generated by accretion cancels with part of the absorption feature. To estimate the real emission strength, one could measure and subtract the strength of Bry absorption from photospheric standards of the same spectral type. This concerns, however, only the components of JW 260, a binary that was excluded from the discussion and conclusions owing to its earlier spectral type. We thus skip a more thorough evaluation of the accretion state of this binary here.

### 3.5.3. Bry line luminosity and mass accretion rates

For target components with full knowledge of extinction and veiling, we calculated Bry line luminosities and the mass accretion rate $M_{\text{acc}}$. The accretion luminosity was derived through

$$\log(L_{\text{acc}}) = (1.26 \pm 0.19) \log(L_{\text{Bry}}/L_\odot) + (4.43 \pm 0.79)$$

(Muzerolle et al. 1998) where the Bry line luminosity is defined as

$$L_{\text{Bry}} = 4\pi r^2 \int_{\lambda_{\text{Bry}}} (F_\lambda - F_\odot) \, d\lambda$$

in the same integration limits used for the equivalent width and using a distance to the ONC of $r = 414 \pm 7$ pc (Menten et al. 2007). To measure the luminosity of the Bry line, the spectra must be flux-calibrated. This was achieved by comparing the $K_s$-band photometry from Table 5 with synthetic photometry obtained by convolving our measured spectra with the 2MASS $K_s$ filter curve and integrating with $\rho(F_{\lambda}) = 4.283 \times 10^{-7}$ for the zeropoint. Since the $K_s$ filter curve extends to slightly bluer wavelengths than our NACO spectra, we had to extrapolate the spectrum. To estimate the impact of our linear extrapolation on

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http://www.ipac.caltech.edu/2mass/releases/allsky/doc/sec6_4a.html
the integration result, we assumed several extrapolations with different slopes (up to unreasonable values). The resulting variation in $L_{\text{Bry}}$ is small, mainly because the extrapolated part coincides with the steep edge of the filter and was kept as an additional uncertainty. After correcting the calibrated spectra for veiling and extinction, the data was multiplied with the filter curve, integrated over $K_s$-band, and converted to $L_{\text{acc}}$ according to Eq. (5). Uncertainties were estimated from error propagation of all involved parameters including the extrapolation error and the empirical uncertainties in Eq. (5). A source of additional uncertainty that we could not quantify in greater detail from our observations is variability. Since the photometry was not taken simultaneously with our spectral observations, the calibration of our spectra might suffer from additional uncertainty when these young targets were observed in different states of activity. Since we had no estimate of the size of this effect for an individual target, we did not introduce any correction but wish to caution that individual accretion luminosities might be offset from the true value. However, assuming that the effect of variability in the accretion luminosities is random, the sample statistics should not be biased.

The mass accretion rate was calculated according to Gullbring et al. (1998) as

$$M_{\text{acc}} = \frac{L_{\text{acc}} R_*}{G M_* (R_{\text{in}} - R_*)}.$$  

(7)

for a stellar radius $R_*$ and mass $M_*$ from Table 6, and the gravitational constant $G$, assuming that material falls onto the star from the inner rim of the disk at $R_{\text{in}} = 5 R_*$. The accretion luminosities and mass accretion rates are listed in Table 6.

3.5.4. Is the Brγ emission generated by magnetospheric accretion?

The main source of Brγ emission in T Tauri stars is often assumed to be magnetospheric accretion (e.g. Beck et al. 2010). However, mechanisms such as stellar wind, disk wind, outflow, or photoevaporation of the disk by a nearby high-mass star can also contribute to the Brγ emission observed in low-mass stars (Hartmann et al. 1990; Hartigan et al. 1995; Eisner et al. 2010). While the emission region from magnetospheric accretion should be located close to the stellar surface, the sources of most other mechanisms are expected to be located further away at several stellar radii or even in the outer parts of the disk. Detecting a spatial displacement of the Brγ emitting region from the star itself would refute the possibility of magnetospheric accretion as the origin of the emission and render other explanations more likely.

To test this, we used the sky-subtracted raw frames of the spectral observations, showing the spectral traces of both components of each target binary. The orientation of the images is such that the dispersion direction is roughly aligned along the columns of the detector, while the spatial information is aligned along the rows. In each row, we fit two Gaussians to the two profiles of the component spectra, thus measuring the spatial location and width of the spectral profile of the targets in each wavelength bin of size $\sim 5 \, \AA$. Depending on the S/N of the individual observations, the locations of the trace center can be determined to an accuracy of 0.008–0.10 pixels, which, at the spatial resolution of the observations of $\sim 0.027$ arcsec/pix, corresponds to $\sim 0.1$–1.1 AU at the distance of the ONC.

We found no significant offset at $\lambda(\text{Bry})$ from the rest of the trace for any of the targets in which we observed Brγ in emission. Neither did we detect extended emission in excess of the width of the spectral trace at similar wavelengths. This indicates that the emission indeed originates from a small region close to the stellar surface and is likely to be the product of magnetospheric accretion. However, extended or displaced emission may well be generated mainly perpendicular to the slit. In this case, a displacement of the emission peak could be observed in the dispersion direction. Since we did not measure frequency shifts of spectral features, we cannot exclude this possibility for any individual target component.

While the Brγ emission seems to come from a region close to the star for all targets, we observed one target (TCC 55) in which emission at $\lambda(H_2) = 21218 \, \AA$ comes from an extended region around the star, rather than the star itself. We observed at least three diffuse H$_2$ emitting regions along the slit, each several pixels wide, one of them apparently surrounding the binary. We used $K$-band images from the MAD instrument (Petr-Gotzens et al. 2008) to investigate the surrounding area for possible emission sources close to this target located only 0′′.49 from 06 Ori C. We identified bow-shocks coinciding with the location of the H$_2$ features in the spectra. The diffuse emission around the binary itself might represent the remaining material of a protostellar envelope, which would be indicative of a young evolutionary state (i.e. Class I) of the binary.

4. Discussion

4.1. Stellar parameters and sample biases

To detect possible biases in the numbers derived from the components of our binary sample, we discuss the degree to which the populations of primaries and secondaries differ and whether they are typical of the ONC population.

4.1.1. Spectral types

It is known that the strengths of accretion parameters correlate with the mass of a star, which (considering the limited spread in age) can be represented by the typically more tightly constrained spectral type$^4$. In Fig. 8, we see that the spectral type

$^4$ That accretion signatures do correlate with spectral type can be seen from e.g. Table 7 in White & Ghez (2001).
distribution of the primaries peaks at slightly earlier spectral types of M0–M1 than the secondaries (M2–M3). This difference is significant at 98%, according to a Kolmogorov-Smirnov (K-S) test. However, both distributions are indistinguishable from the spectral types of the entire ONC population (Hillenbrand 1997), with K-S probabilities for different distributions of 65% and 57% for primaries and secondaries, respectively. This means that both primaries and secondaries are “typical” members of the ONC, whereas the primary and secondary spectral type distributions deviate slightly and differences in the derived parameters (such as accretion rates and Brγ-emission strength) can partly be attributed to the – on average – earlier spectral types of the primaries.

4.1.2. Relative extinctions and ages

Interstellar extinction through embedding in the Orion molecular cloud expresses itself as a spatially variable source of extinction that is, nevertheless, very similar for all components of a stellar multiple. An additional source of extinction that can be very different even for components of the same binary can be caused by circumstellar material such as a (nearly edge-on) circumstellar disk, obscuration by the other component’s disk, or a remaining dust envelope.

In Fig. 9, we can identify and verify the impact of the different sources of extinction. Binaries composed of two low-veiling components have similar extinctions, according to the level of embedding in the cloud, whereas binaries with high-veiling components do not display such correlation. This might be due to dust material from a disk that is detected by means of its hot-continuum emission from magnetospheric accretion, i.e. veiling (e.g. Bouvier et al. 2007). In particular, the magnitude of extinction is a strong function of the angle under which the system is observed with close to edge-on disks causing a strong reddening of the NIR colors (Robitaille et al. 2006). However, our observations do not enable us to determine the inclinations of the circumstellar disks, hence conclusions about disk orientation and alignment cannot be drawn.

The stellar components within a binary are close to being coeval. Figure 10 shows a well-defined correlation of primary and secondary ages for those binaries with little or no veiling. The five binaries with at least one component of $r_K > 0.2$ are clearly located off the sequence of coeval binaries, which is probably due to a non-negligible amount of veiling in the $J$-band for targets with high $r_K$ values. In our present study, we did not attempt to derive accurate absolute ages for our sample, but testing for equal ages within binaries does serve two purposes: i) a sanity check. Assuming that binary components do form reasonably close in time (Kraus & Hillenbrand 2009), we confirmed that our derived $T_{\text{eff}}$ and $L_*$ were accurately determined because they result in reasonable values when placed in an HR-diagram. We inferred that the derived parameters (e.g. $L_{\text{acc}}$, $M_{\text{acc}}$) are of sufficient quality to help us derive the conclusions of this paper; ii) the derived parameters have no age dependence. Since there is no systematic difference between the primary and secondary age of the binaries, we were able to exclude any dependence on age of the derived relative parameters between the populations of the primaries and secondaries; iii) coevality is consistent with the physical binarity.

While we derived ages $\tau = \log(\text{age})$ that span a range of $\sim 5.5 \leq \tau \leq 6.5$ even for the well-behaved class of low-$r_K$ binaries, this can probably not be attributed to a real age spread. Jeffries et al. (2011) observed no difference in age between stars with and without disks in the ONC, indicating that the age spread must be shorter than the disk lifetime, i.e. significantly more confined than traditionally assumed. We conclude that not only observational uncertainties, but also an intrinsic scatter in the luminosities at constant age must be present. Despite the importance of this observation for the absolute ages of members of star forming regions, we assumed that our relative age measurements apply, since the boundary conditions are very similar for both components of the same binary.
4.2. Disk evolution around the components of visual ONC binaries

The absolute and differential abundances of disk signatures in the components of our target binaries were found to be a function of binary parameters, as we discuss in the following sections.

4.2.1. The disk fraction of binary components

We derived the fraction of ONC binary components harboring an accretion disk. This number was compared to the single-star disk frequency in the ONC and to binary samples of other star forming regions to expose the effect of binarity and cluster environment on the evolution of circumstellar disks.

The probability density function of the disk frequency was derived in an Bayesian approach as well as the probability of an individual binary component harboring an accretion disk (see Appendix A; individual disk probabilities in Table 6). As the strength of disk signatures depends on spectral type (e.g., White & Ghez 2001), we excluded the binary JW 260 from further evaluation of disk frequencies, since its spectral type is considerably earlier than for the rest of the sample. We measured an accretion disk fraction of \( F = 35\pm9\% \) in our sample of 42 spectroscopically observed binary components (Appendix A).

Analyses of the Br\( \gamma \) line are known to return a smaller fraction of accretors than the H\( \alpha \) emission feature, which is typically used to decide whether an individual star can be classified as a classical T Tauri star. Folha & Emerson (2001) observed a number of classical T Tauri stars in Taurus-Auriga, measuring NIR emission-line strengths including Brackett-\( \gamma \) signatures. Twenty-four of their targets are in the range of K3–M6 spectral types, comparable to our sample, and three show no emission in Br\( \gamma \). Hence, a fraction of \( f = 0.125 \) of all classical T Tauri targets would have to have been misclassified as weak-line T Tauri stars from their Br\( \gamma \) emission. We thus expected a number of
\[
\frac{f/(1-f) \times (F \cdot N)}{N} \approx 2
\]
(\( N = 42 \) target components) classical T Tauri stars to be classified as non-accreting. The corrected fraction of classical T Tauri stars among binary star components in the ONC was thus \( F_{\text{CTT}} = 40^{+10}_{-9}\% \). Since many studies refer to the fraction of H\( \alpha \)-detected classical T Tauri stars rather than the number of accretors from Br\( \gamma \) emission, we used the latter number to compare it with studies of accretion disk frequencies.

Hillenbrand et al. (1998) and Fűrész et al. (2008) found a frequency of accretion disks bearing single stars in the ONC of 50% and 55%, respectively. Both are marginally (1\( \sigma \) and 1.5\( \sigma \)) larger than our measured fraction of \( 40^{+10}_{-9}\% \). While the Hillenbrand et al. sample was derived from the \( I_C - K \) color instead of H\( \alpha \) measurements, the Fűrész et al. sample is biased towards classical T Tauri stars making their estimate an upper limit of disk frequency. Both of these findings prevent us from drawing firm conclusions about the difference between the disk frequencies of single stars and binaries. This evidence of a lower disk frequency around 100–400 AU binary components will hence need future confirmation from observations using comparable diagnostics (preferably Br\( \gamma \)) in an unbiased comparison sample.

Similarly, we found evidence of an underrepresentation of dust disks in Orion binaries. Sixteen out of 27 target components (excluding JW 260) with measured H – K\( \text{S} \) colors show signs of a dust excess, that is a fraction of 59±15% compared to the values of 55–90% found for single stars in the ONC by Hillenbrand et al. (1998) and 80±8% from Lada & Lada (2003). Since these numbers were derived using indicators other than the H – K\( \text{S} \) excess, which is known to Typically return a comparably small fraction of dust disks compared to e.g. K – L (Hillenbrand 2005), this evidence cannot be quantified in greater detail.

Our numbers suggest that there is a higher frequency of target components with inner dust disks (59±15%) than accretion disks (40±10%). This discrepancy agrees with observations of single stars in various star-forming regions, where Fedele et al. (2010) concluded that accretion disks decay more rapidly than dust disks in a particular cluster.

The presence of dust and accretion disks around the binary components of our sample is thus consistent with i) observations of single stars in a variety of young clusters that dust disks are more abundant than accretion disks in the same cluster and ii) the expectation that disk lifetimes are shorter for disks in binary systems than for single stars with comparable properties. The latter is also theoretically motivated by the missing outer disk through dynamical truncation (Artymowicz & Lubow 1994) and the resulting reduced feeding of the inner disk from the outer disk material (Monin et al. 2007). As expected, disk frequency is a function of binary separation (also see Sect. 4.2.3). For example, Cieza et al. (2009) found the component disk frequency in tight <40 AU binaries of Taurus-Auriga to be significantly lower, at less than one half of the single-star disk frequency. Both their wider binaries (40–400 AU) and our sample (100–400 AU), however, have disk frequencies lower but comparable to single stars, indicating that there is a separation dependent mechanism.

4.2.2. Synchronized disk evolution in ONC binaries

We detected a significant overabundance of close, ≤200 AU pairs of equal emission state, i.e. with both components accreting (CC)\(^3\) or both components showing no accretion (WW) signatures. This is apparent in Fig. 11 and a K-S test indicates

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\(^3\) To ease the reading of the binary categories, we use the common abbreviations “C” for accreting components (referring to classical T Tauri Stars), and “W” for non-accreting components (weak-line T Tauri stars) where in the designation of a binary pair (e.g. “CW”) the first position describes the primary (here “C”) and the second the secondary (here “W”) component state. We note, however, that we only refer to the presence of accretion as measured through Br\( \gamma \), which is correlated with but not equal to the the distinction between weak-line and classical T Tauri stars (see also the discussion Sect. 4.2.1).
99.5% probability that the separation distribution of equal pairs (CC and WW) differs from the separations of mixed pairs (CW and WC).

To investigate a possible correlation between the synchrony of disks in ONC binaries and their separations, we split our sample into binaries with projected separations larger and smaller than 200 AU. From the content of accreting and non-accreting components in the two separation bins, we predicted the average number of CC, WW, and mixed systems by random pairing, and compare it to our measured distribution. If there were no correlation between the evolution of both components of the same binary, the randomly paired sample of the same number of components (W and C) should be consistent with our observed sample. With 18 non-accreting components and 6 accretors in the sample of 12 binaries with separations <200 AU, we expect an average of $\sim 1.2 \times CC$, $\sim 6.9 \times WW$, and $\sim 4.1 \times mixed$ systems, as predicted by a Monte Carlo simulation. However, we found $3 \pm 1 \times CC$, $9 \pm 0 \times WW$, and $0.5 \pm 1 \times mixed$ pairs. This is clearly incompatible with the prediction of random pairing. On the contrary, wide-separation binaries are well described through random pairing with predicted values of $2.2 \times CC$, $4.1 \times WW$ and $4.8 \times mixed$ and measured values of $1.1 \times CC$, $3.0 \times WW$ and $7 \times mixed$.

White & Ghez (2001) observed a similar underdensity of mixed pairs among binaries with separations <210 AU in a sample of 46 binaries in the Taurus-Auriga star-forming association. They concluded that synchronized evolution, which they attributed to the existence of a circumbinary reservoir, can more or less equally replenish the circumprimary and circumsecondary disks, as previously suggested by Prato & Simon (1997).

Can circumbinary disks of sufficient size survive in the ONC and thus be the cause for the synchronization of disk evolution? The typical size of a disk in the Trapezium region is below 200 AU (Vicente & Alves 2005) and only 3 of 149 analyzed systems -- the authors claim completeness for large disks >150 AU at moderate extinctions -- were found to have disk sizes >400 AU. However, circumbinary disks have inner radii of at least twice the binary separation (Artymowicz & Lubow 1994). This requires circumbinary disk sizes of more than 400 AU in diameter for a binary with 100 AU separation and even >800 AU circumbinary disks for 200 AU binaries. Assuming that dynamical interactions (Olczak et al. 2006) and photoevaporation (Mann & Williams 2009) are the reason for disk truncation in the ONC, the observed size limits of single star disks should also apply to circumbinary matter. This implies that circumbinary disks of binary systems >100 AU should not be largely abundant since they are typically truncated to radii below the dynamically induced inner hole radius. These considerations render it unlikely that stable circumbinary disks are the reason for disk-synchronization in the inner regions of the Orion nebula cluster.

In agreement with this, none of these systems that were observed with circumbinary material (e.g. GG Tau, Dutrey et al. 1994; V892 Tau, Monnier et al. 2008; Orion proplyd 124-132, Robberto et al. 2008) have binary separations of more than 100 AU. This points to the possible universality of the result. Vicente & Alves (2005) observed no trend in the disk sizes with distance to $\theta^1$ Ori C out to $\sim 4'$, which means that Orion disks are small, independent of their position in the inner $\sim 50$ arcmin of the cluster. Furthermore, we would expect to see a larger ratio of CC binaries to WW binaries at large distances from $\theta^1$ Ori C when circumbinary disks are present only in the outer parts of the cluster and transfer a significant amount of material to the individual stellar disks. The distribution of CC and WW in our ONC does not, however, increase with distance to $\theta^1$ Ori C (Fig. 12). Finally, although in Taurus (Andrews & Williams 2007) more disks with large radii have been observed than in the ONC, probably owing to its weaker dynamical interactions and irradiation, the similarity of the observed parameters (such as the 200 AU limit for synchronization) seems to suggest that the disk feeding mechanism in Taurus binaries is probably similar to that in Orion, i.e. not due to replenishment from circumbinary disks.

What other mechanism could synchronize the circumpri-
mary and circumbinary disks in <200 AU systems? Since mass accretion rates are a function of stellar mass (White & Ghez 2001) and disk truncation radii are similar in equal mass systems (Artymowicz & Lubow 1994), synchronization of disk evolution might arise, if close binary systems are preferentially equal mass systems. For 13 binaries of the sample, we were able to derive masses of both binary components (see Fig. 13). For these, we observe that all (four) systems with mass ratios of $q > 0.8$ and separations <200 AU are of WW type, agreeing with the hypothesis of high mass ratios being the cause of synchronized disk evolution. The significance of this result, however, is low. There is a 21% chance that the mass ratios of close (<200 AU) systems are drawn from the same parent distribution as mass ratios of wider pairs (K-S test). A larger sample of spatially resolved spectroscopic observations of pre-main sequence binaries is needed to decide whether mass ratios are the main driver of the synchronization of binaries closer than 200 AU.

### 4.2.3. Differential disk evolution in binaries

Mixed pairs with accreting (CW) and non-accreting primaries (WC) – within the uncertainties – are equally abundant: CW pairs appear $\sim 4 \pm 2$ times while WC are measured $\sim 3 \pm 1$ times. Although not statistically significant, this is evidence against a
strong preference for primaries to have longer lived disks than the less massive secondary. However, longer lived disks around primaries are suggested by theory since disks around secondaries are truncated to smaller radii (Artymowicz & Lubow 1994) and dissipation times are predicted to scale like $R^{2-a}$ with $R$ the disk radius and $a \approx 1-1.5$ (Monin et al. 2007, and references therein). Monin et al. (2007) found that their measured overabundance of 14 $\times$ CW versus 6 $\times$ WC is consistent with this effect taking place, however, with other factors (i.e. initial disk conditions) having a more dominant impact on the lifetimes of circumprimary and circumsencondary disks than the differential scaling with $R$, which is only strong for binaries with low mass ratios $q \leq 0.5$. Our data agree with this proposed weak correlation of the binary mass ratios with the abundance of CW-binaries in Orion, though this result is limited in significance by the small number of mixed systems in our sample.

It is noteworthy that the existence of mixed pairs, together with their property of having wider separations (Fig. 11), can introduce difficulties in the interpretation of binary studies that do not resolve their targets into separate components. Cieza et al. (2009) used NIR photometry of unresolved binaries with known separations from several star-forming regions (Taurus, $\rho$-Oph, Cha I, and Corona Australis) to infer a smaller separation in binaries with no accreting components than in accreting binaries. Besides the proposed shorter disk lifetimes around close binary components, there is an alternative interpretation of their data that they did not discuss. Since they did not resolve binaries into separate components, they were unable to distinguish CC, CW, and WC-type binaries, but merged them all into the category of having at least one disk. As we showed earlier, however, the separation distribution of CW and WC binaries differ significantly from equal-accretion binaries including CC (Fig. 11). When joining the three categories with at least one accreting component, the combined separations display a distribution with on average larger separations than the WW distribution. Only from our resolved population, can we interpret this as a lack of mixed (CW+WC) pairs and not a lack of accreting (CW+WC+CC) components in close binaries.

4.2.4. Accretion luminosities and mass accretion rates

Figures 14 and 15 show a luminosity histogram and component mass-accretion rates as a function of stellar mass, respectively. In binaries with two accreting components, it is usually the more massive component that has the higher accretion luminosity. Accordingly, we see a tendency for the subsample of primary components to have slightly higher relative accretion luminosities $L_{\text{acc}}/L_*$ than the secondaries of our Orion binaries. The derived accretion luminosities agree very well with single
stars in the ONC (Robberto et al. 2004; Da Rio et al. 2010) for 
\( \log(L_{\text{aacc}}/L_\odot) \approx -1.5 \), which is the average sensitivity limit of the
accretion luminosities derived from our Bry observations.

Similarly, the mass accretion rates of the ONC T Tauri bi-
nary components as a function of stellar mass are (except for
three outliers) comparable to those of single stars in the ONC.
Figure 15 shows that Orion single stars occupy almost the same
area in the log(\( \dot{M} \)) diagram, with tendency towards
slightly lower accretion rates. This tendency is most likely an
observational bias, since Robberto et al. (2004) use U-band ob-
servations with the Hubble Space Telescope that are more sen-
sitive to lower mass accretion rates than our Bry data. We also
overplot stellar components of Taurus binaries (White & Ghez
2001), which have similar mass accretion rates.

Comparative mass accretion rates of singles and binaries in
the ONC and Taurus do not seem-evident, considering the differ-
ent disk populations of the ONC and Taurus. Since disk masses
in binaries are lower than in single stars of the same star-forming
region because of disk truncation (Artymowicz & Lubow 1994)
and disks in Orion are less massive than disks in Taurus (Mann
& Williams 2009), uniform accretion rates indicate either differ-
ent disk lifetimes or variable efficiency for the replenishment of
an existing disk. The hypothesis of shorter disk lifetimes would
corroborate the evidence from Sect. 4.2.2 that we observe fewer
disks around binary components than measured for single
stars.

Three binary components (TCC 52 A&B, JW 391 A) have comparably high mass accretion rates to the rest of the sample in
Fig. 15. The responsible mechanism is obscure, since the two
respective binaries have no remarkable properties in common
relative to other targets. Their mass, separation, and distance to
\( \theta ^0 \) Ori C are unremarkable. While JW 391 A shows no peculiar-
ity in luminosity, the two components of TCC 52 are found to be
the most luminous targets with respect to their mass. The derived
very young ages and large radii might indicate an earlier evolu-
tionary stage, i.e. lass I, which would agree with the higher mass
accretion rates of TCC 52 A+B than to older class II components
(Robitaille et al. 2006). Regardless of their properties, it remains
possible that all three components were observed in a temporary
state of high activity.

To assess whether disks in binaries need significant replen-
ishment to survive in sufficient quantities, we estimated disk life-
times \( \tau_{\text{disk}} = M_{\text{disk}}/M_{\text{aacc}} \) from the ratio of disk mass to mass
accretion rate and compare it to the age of the star-forming re-
ion. To estimate \( M_{\text{disk}} \), we compiled upper limits to the total
mass of dusty material around both binary components from the
literature of millimeter observations (JW 519, JW 681, TCC 52,
TCC 97, Mann & Williams 2010; TCC 52, TCC 55, Eisner et al.
2008).

Only for TCC 52 do we have available both mass accre-
tion rates and the total mass of the surrounding (disk) ma-
terial. The two measurements of total disk mass of TCC 52
disagree at the 1\( \sigma \)-level: 0.0288 \( \pm \) 0.0029 \( M_\odot \) derived by
Mann & Williams (2010) and 0.042 \( \pm \) 0.009 \( M_\odot \) by Eisner
et al. (2008). Nevertheless, we now illustrate that an “order-of-
magnitude” estimate is possible when we assume a total disk
mass of \( \sim 0.03 M_\odot \). Disk radii can be estimated from their dy-
namical truncation radii to be \( \sim 0.38 \) and \( \sim 0.3 \) times the binary
separation for primary and secondary, respectively (Armitage
et al. 1999), considering our derived binary mass ratio of \( q \approx 0.65 \) and \( M_{\text{disk}} \propto R_{\text{disk}} \) (e.g. Mann & Williams 2010). This
results in individual disk masses of \( M_{\text{disk}}^{\text{prim}} = 0.017 M_\odot \) and
\( M_{\text{disk}}^{\text{sec}} = 0.013 M_\odot \). The derived disk lifetimes for these two target
components with the highest mass accretion rates of our sample
are \( \tau_{\text{disk}}^{\text{prim}} \approx 1.4 \times 10^4 \) yr and \( \tau_{\text{disk}}^{\text{sec}} \approx 8.7 \times 10^3 \) yr. Compared to
the median age of the ONC binaries of 1 Myr, derived from Table
6, this is very short. These high accretion rates could not have been
sustained over the entire early evolution process even if the disk
masses were initially ten times more massive than we now ob-
serve. If both components were not observed at a younger age
than assumed or in a short-lived above-average state of accre-
tion, binary component disks would need substantial replenish-
ment to display the strong accretion activity we detect.

4.3. Is the existence of an inner disk linked to planet formation in binaries?

Primordial disks like those detected around the binary compo-
nents in this sample contain the basic material for the forma-
tion of planets. Hence, any peculiarities in the evolution of disks
in these systems can leave their footprints on the population of
planets in binaries, and it should be instructive to compare the
properties of planets and disks around the individual components
of binaries.

A recent census identified 40 planets in 35 multiple sys-
tems (Eggenberger & Udry 2010, and references therein), almost
all of which orbit the more massive component of the binary
(Mugrauer & Neuhauser 2009). An additional eight planets were
claimed to reside in circumbinary (P-type) orbits (PSR B1620-
26, Rasio 1994; HD 202206, Correia et al. 2005; HW Vir, Lee
et al. 2009; NN Ser, Beuermann et al. 2010; DP Leo, Qian et al.
2010a; QS Vir, Qian et al. 2010b; HD Aqr, Qian et al. 2011; Kepler-16, Doyle et al. 2011). Although some of these planets
still need confirmation, we note that all latter candidate hosts
are spectroscopic binaries with comparably small separations.
From the thus composed picture of planet occurrence in binaries
(~50 planets in multiples, ~2 around the less massive compo-
nent, 8 circumbinary planets), one might suspect that (i) planet
formation around the less massive components of binaries is sup-
pressed and (ii) that circumbinary planets are rare, but do exist.
These observations might either be caused by selection effects,
since spectroscopic binaries and fainter secondary stars are less
often targeted by spectroscopic surveys, or be the consequence
of peculiar disk evolution in binaries.

In an attempt to carefully evaluate systematical errors and
biases, Eggenberger & Udry (2010) discovered an underdensity
of planets around stars with close, 35–225 AU stellar compan-
sions when compared to single stars with similar properties.
This is not seen for wider binaries. The upper limit of 225 AU notice-
ably coincides with our 200 AU transition to synchronized disk
evolution. This suggests a common origin of both effects. To test
whether shorter lived disks in close binaries can explain the defi-
ciency of planets in binaries of the same separation range, we
derived the disk frequency in both subsamples. Binaries with sepa-
rations <200 AU have a slightly smaller fraction of disk bearing
components (34\% \pm 21\%) than wider \( > 200 \) AU pairs (37\% \pm 27\%).
This difference is, however, not as pronounced as the 1.6–2.1\( \sigma \) differ-
ence that Eggenberger & Udry (2010) observe for the frequency
of planets in the close and wide sample. We concluded that either
our sample is not large enough to reveal a significant difference
or planet formation in binaries is not strongly correlated with the
occurrence of accretion disks.

If the apparent paucity of planets orbiting the less massive
components of binaries were not entirely due to selection effects,
it could be a consequence of differential disk evolution, which we observe as mixed systems with only one accreting component. If the probability of a star to eventually host a giant extrasolar planet were significantly correlated with the lifetime of its disk, we would expect mainly CW systems, to evolve into circumprimary planetary systems while WC-type binary-disk systems would preferably evolve into circumsecondary systems. However, we do not observe any significant difference in the appearance of CW systems versus WC (see Sect. 4.2.3). In the same way, we do not see any binaries in which both components are orbited by their individual planets, although the majority of disks evolves synchronizely. In agreement with this result are the findings of Jensen & Akeson (2003), who found that disk masses around the primary are always higher than secondary disk masses in four T Tauri binaries, independent of their classification as CC, CW, WC, or WW. Again, a possible explanation could be that the evolution of the inner (accretion) disk is not strongly related to the formation of planets and that other factors dominate the planet formation process.

5. Summary

We have presented high-spatial-resolution near-infrared spectroscopic and photometric observations of the individual components of 20 young, low-mass visual binaries in the Orion Nebula cluster. The sample was complemented with similar observations of six additional targets from Correia et al. (in prep.). We have measured the relative positions, $JHK_s$ photometry, and $K$-band spectra including the accretion-indicating Brackett-$γ$ feature in order to derive the projected binary separations as well as the absolute magnitude, spectral type, effective temperature, extinction, veiling, luminosity, and the probability of dust and accretion disks around each binary component. By placing the components into an HR diagram and comparing with pre-main sequence evolutionary tracks, we have estimated the individual age, mass, and radius, as well as the mass accretion rate for each individual component.

Putting the results into context with the star forming environment of the Orion Nebula cluster and with other young low-mass binary studies, we conclude the following:

1. We have found evidence of a slightly lower frequency of circumstellar disks around the individual components of binaries compared to that around single stars of the ONC, in agreement with theory. We have measured a corrected accretion disk fraction of 40$^{+10}_{−6}$% for stars in multiple systems of the ONC, which is lower than the 50% accretion disk fraction of single stars in the ONC found by Hillenbrand et al. (1998). A similar result was found for dust disks, as indicated by NIR excess emission, although with lower significance. As observed for single stars in other clusters, binary components of the ONC have been more often found to contain dust disks than accretion signatures.

2. The evolution of disks around both components of a binary is correlated for binaries with separations of 200 AU and below. This was inferred from our inability to detect any mixed pairs of accreting and non-accreting components with separations < 200 AU, and that the populations of mixed pairs exhibit significantly larger separations (99.5% confidence) than pairs of two accreting or two non-accreting components. We have demonstrated that this synchronization is probably not caused by a feeding mechanism involving a circumbinary disk, but possibly instead closer binaries that harbor equal-mass components.

3. Mixed pairs including an accreting primary and those with an accreting secondary have been observed to be almost equally abundant. In addition to the implication that mixed pairs are common, there is apparently no preference for either the disk of the more or less massive binary component to dissolve first. This points to a weak correlation between the binary mass ratio and the presence of a disk around either binary component.

4. We have found that the mass accretion rates of binary components in the ONC do not differ from the accretion rates of single stars and binary components in Orion and Taurus, respectively. Since disk masses and radii of primordial disks in the ONC are — on average — lower, this can potentially lead to shorter lifetimes of disks around binary components, in agreement with our finding of fewer dust and accretion disks than singles in the ONC.

5. We have measured no strong correlation between the existence of planets around the components of main-sequence binaries and the occurrence of accretion features measured around young binary stars in this paper. Although planets seem to be slightly suppressed in binaries of separations smaller than ~ 200 AU (1.6$^{−2.1σ}$ significance: Egenberger & Udry 2010), in wider binaries they are not, and we have not found any equally large differences between the presence of disks in close and wide binary systems.

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Appendix A: Statistical evaluation of the disk frequency

We used a Bayesian approach to derive the probability density function (PDF) of the disk frequency around the individual components of binaries in the ONC. The location of the maximum of the distribution and its width represent the most robust estimates of our disk frequency and its uncertainty, respectively. Input information comes from the measured values of the Brγ equivalent width and the continuum noise measurements in each target spectrum.

A.1. Derivation of the formulae

We defined the probability density $P(\theta|D)$, given the data $D$, of the true disk frequency $\theta$ with $0 \leq \theta \leq 1$ to be in the interval $[\theta, \theta + d\theta]$, as

$$P(\theta|D) = n \sum_{j=0}^{n} \text{prob}(\theta, k = j|D) \quad (A.1)$$

$$= n \sum_{j=0}^{n} \text{prob}(\theta|k = j, D) \cdot p_n(k = j|D). \quad (A.2)$$

While $\text{prob}(\theta, k|D)$ describes the PDF as a function of the disk frequency $\theta$ and the observed number of disks $k$, the $\text{prob}(\theta|k, D)$ in (A.2) are the probability density functions PDF$_\theta$, which describe the probability density of finding the true disk frequency to be in the range $[\theta, \theta + d\theta]$ when the number of detected
disks is fixed at \( k \) (see Sect. A.1.1). The latter were weighted by \( p_n(k|D) \) in order to account for their relative probability (see Sect. A.1.2). To include the contributions of all possible outcomes (0...n disks surrounding \( n \) targets), we summed up all partial PDFs to the final PDF \( P(\theta|D) \).

### A.1.1. The probability density for \( k \) disks in \( n \) targets

The PDF \( \text{prob}(\theta|k, D) \) can be most accurately described as being binomial, since there are only two options “disk” or “no disk”.

\[
\text{prob}(\theta|k, D) = \frac{n!}{k!(n-k)!} p^k (1-p)^{n-k} \quad \text{for} \ 0 \leq k \leq n.
\]

For instance, starting with Bayes’ theorem, we found that

\[
p(\theta|k, n) = \frac{p(k|\theta, n) p(\theta | n)}{p(k|n)}
\]

\[
= \frac{\theta^k (1-\theta)^{n-k}}{n+1} \cdot p(\theta | n) \quad \text{for} \ 0 \leq \theta \leq 1.
\]

For the total number of targets \( n \). The prior \( p(\theta | n) \) was assumed to be uniform, since it simply describes the probability of finding a disk fraction anywhere between 0 and 1. In addition, we found that \( p(k|n) = 1/(n+1) \), since it describes the probability of selecting a solution among \( n+1 \) possibilities \( \{0, \ldots, n\} \).

#### A.1.2. The weighting factors \( p(k|D) \)

We were able to compare the measurement of the equivalent width \( W_{\text{Bry}} \) to the noise limit at the position of the Bry line (Table A.1). Assuming the noise and the underlying distribution of the Bry measurement to be approximately Gaussian (which can safely be assumed owing to the high photon count rates), we were able to derive the probability \( \Pi \) of significant Bry emission and hence a disk by integrating a Gaussian distribution (with median \( \mu = W_{\text{Bry}} \) and width \( \sigma = \Delta W_{\text{Bry}} \)). The lower and upper integration limits were the continuum noise and infinity, respectively. For example, if we measured an equivalent width of \( 1.5 \pm 0.5 \) Å and the continuum noise level is \( 1.0 \) Å (i.e. right at the \( 1\sigma \) limit of our measurement), then the derived probability was \( \Pi = 0.84 \), i.e. we assigned a 16% (\( \equiv 1\sigma \)) probability that the system contained no disk.

With this knowledge, we were able to derive \( p_n(k|D) \), i.e. the probabilities of finding \( k \) disks in a set of \( n \) targets. We defined pairs \( \{1-\Pi_i, \Pi_i\} \) of the probabilities of finding “no disk” or “one disk” around a particular target \( i \). The \( p_n(k|D) \) were then derived by convolution (zero padded at the edges) of all \( \{1-\Pi_i, \Pi_i\} \)

\[
p_n(k|D) \in \{1-\Pi_0, \Pi_0\} \ast \{1-\Pi_1, \Pi_1\} \ast \cdots \ast \{1-\Pi_n, \Pi_n\}.
\]
A2. Application to the ONC

For all calculations, we assumed that \( n = 42 \), which is equal to the number of target components excluding JW 260 (see Sect. 4.2.1). The individual \( \Pi_n \) were calculated from our Br\( \gamma \) measurements in Table A.1. The final probability density was derived from (A.2) and is depicted in Fig. A.1.

We found a best fit value of \( F = 35^{+12}_{-14}\% \) for the disk frequency in the ONC binaries. The uncertainties of \( F \) are defined by the 16\% (\( \equiv 1\sigma \)) wings of the distribution.

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