Minimum Orbital Periods of H-rich Bodies

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Abstract

In this work we derive the minimum allowed orbital periods of H-rich bodies ranging in mass from Saturn’s mass to 1 $M_\odot$, emphasizing gas giants and brown dwarfs (BDs) over the range 0.0003–0.074 $M_\odot$. Analytic fitting formulae for $P_{\text{min}}$ as a function of the mass of the body and as a function of the mean density are presented. We assume that the density of the host star is sufficiently high so as not to limit the minimum period. In many instances this implies that the host star is a white dwarf. This work is aimed, in part, toward distinguishing BDs from planets that are found transiting the host white dwarf without recourse to near-infrared or radial velocity measurements. In particular, orbital periods of $\lesssim$100 minutes are very likely to be BDs. The overall minimum period over this entire mass range is $\simeq$37 minutes.

Unified Astronomy Thesaurus concepts: Exoplanets (498); Brown dwarfs (185); Extrasolar gaseous giant planets (509)

1. Introduction

Orbital periods in systems containing white dwarfs (WDs) can be extremely short, especially if both of the stars are H-exhausted objects. The best examples of this are WD+WD binaries with periods of 7 and 9 minutes (Burdge et al. 2019, 2020a). Such systems almost certainly involve one or more phases of mass transfer. In this work, we raise the question of the minimum allowed orbital periods when at least one of the stars is still H-rich. In this latter category are the brown dwarf (BD) plus WD binaries. The minimum orbital periods of those systems were discussed extensively in Nelson et al. (2018). Table 1 in that paper provides a list of 25 systems with WD primaries and either a BD or lower-main-sequence (MS) companion. These systems are thought to have had no mass transfer episodes from the BD or MS star to the WD. The orbital periods listed there range from 250 minutes down to 68 minutes. The minimum allowed orbital period for these WD+BD systems derived in Nelson et al. (2018) was $\simeq$40 minutes.

Photometric surveys like Kepler, K2, TESS, and the Zwicky Transient Facility (ZTF; Bellm & Kulkarni 2017) are discovering and will continue to discover interesting short-period binaries containing a WD (see, e.g., G.Murawski’s website)\(^5\). There are a number of new WD+WD binaries (see, e.g., Burdge et al. 2020b) as well as some likely WD+BD binary candidates, but none in the latter category we are aware of with periods shorter than 68 minutes.

For a number of years now, researchers have been interested in whether planets might be found orbiting WD dwarfs (e.g., Agol 2011; Lund et al. 2018; Bell 2019; Cortes & Kipping 2019). Such planets would have to have survived the giant phase of the WD progenitor. There have been a number of tantalizing suggestions in this regard. Gänscicke et al. (2019) proposed that there is a disintegrating planet orbiting WDJ0914+1914 with an $\sim$9 day period. More recently Vanderburg et al. (2020) reported the first intact transiting planet orbiting WD 1856+534 in a 1.4 day orbit. This is a gas giant planet with $M \lesssim 14 M_\oplus$.

There is also evidence for dust-emitting bodies orbiting WDs. WD 1145+017 exhibits deep dips with a characteristic period of 4.5 hr (Vanderburg et al. 2015; Gänscicke et al. 2016; Rappaport et al. 2017a). There is also ZTF J013906.17+524536.89 with dips recurring at an $\sim$107 day period (Vanderbosch et al. 2020). Manser et al. (2019) reported the discovery of a 123 minute periodicity in the motion of gas in the disk orbiting WD SDSS J122859.93+104032.9, which they attributed to an orbiting massive rocky body. In all these cases, the dust and gas probably originate from orbiting asteroids or planetesimals, which are not the subject of this paper, and we do not consider them further.

We show in Figure 1 an illustrative plot of equatorial eclipse durations for objects of various masses transiting a white dwarf. Gas giant planets to BDs, spanning 2.5 orders of magnitude in mass, and orbital periods less than a day, have a typical transit duration of $\sim$8 minutes (within a factor of a few) since all these objects can have the same radii to within $\pm$15%. In this work we are interested in how knowledge of the orbital period can inform us about the nature of the transiting body.

Specifically, the goal of this paper is to identify the minimum allowed orbital period, $P_{\text{min}}$, of H-rich bodies orbiting a host star as a function of their mass. The host star is assumed sufficiently dense so as not to limit $P_{\text{min}}$, i.e., to prevent the body from reaching its Roche limit (see, e.g., Roche 1849; Davidson 1999; Holsapple & Michel 2006; Rappaport et al. 2013). Orbiting bodies with masses ranging from Saturn’s mass to solar-mass stars on the main sequence are considered. In Section 2 we derive analytic relations for $P_{\text{min}}$ as a function of the mass of the body and radius of the orbiting H-rich body, as well as a function of the body’s mean density. In Section 3 we give a general radius-mass relation for cold H-rich material based on Eggleton’s (Eggleton 2006) analytic fitting formula. In Section 4 we present results for $P_{\text{min}}$ as functions of the mass and of the density of the H-rich body, both in the form of graphs and analytic expressions. We return in Section 5 to

\(^5\) https://sites.google.com/view/mbag-astronomy/eclipsing-white-dwarfs
discuss the effect on our results of H-rich objects that are not highly centrally concentrated. Section 6 contains a summary and our conclusions.

2. Dependence of $P_{\text{min}}$ on Mass and Radius

We start by asking two questions: (1) how close can a H-rich body be to its host star before it starts to overflow its Roche lobe, and (2) how applicable is the Roche potential to bodies like Jupiter, super-Jupiters, and BDs?

Regarding the first question, we start by writing an expression for the size of the Roche lobe, $R_L$, as a function of the mass ratio, $q$, of the two stars and the orbital separation, $a$, assuming a circular orbit. This takes the form

$$R_L = f(q) a,$$

where we consider two well-used functions to represent $f(q)$. Note that $4\pi R_L^3/3$ is defined to be the volume of the Roche lobe, and therefore we can call $R_L$ the “volumetric radius” of the Roche lobe. Inserting this expression into Kepler’s third law, we have:

$$G(M_{\text{host}} + M_{\text{com}})f^3(q) = \left(\frac{2\pi}{P}\right)^2,$$

where $M_{\text{host}}$ and $M_{\text{com}}$ are the masses of the host star and H-rich companion, respectively, $P$ is the orbital period, and $q \equiv M_{\text{com}}/M_{\text{host}}$.

An analytically convenient and reasonably accurate approximation to $R_L$, normalized to the orbital separation, was given by Kopal (1959) for $q < 1$:

$$f_k = \frac{2}{3^{4/3}} \left(\frac{q}{1 + q}\right)^{1/3},$$

where the numerical value of the leading factor is 0.4622. A more accurate expression, covering a much larger range in $q$, was derived by Eggleton (1983) and is based on an elegant fitting formula applied to the results of numerical integrations of the Roche-lobe volume:

$$f_k = \frac{0.49}{0.6} \left(\frac{q}{q^{2/3} + \ln(1 + q^{1/3})}\right).$$

For an extensive discussion of other formulations for the size of the Roche lobe see Leahy & Leahy (2015).

We start with the simpler, but more insightful, of the two expressions to derive the minimum period before Roche-lobe overflow commences. Inserting the expression $a = R_L/f_k(q)$ from Equations (1) and (3) into Equation (2), we find

$$P = \frac{2\pi}{G^{1/2}} \left(\frac{8}{3} \frac{R_L^3}{M_{\text{com}}^{1/2}}\right),$$

which is independent of $M_{\text{host}}$, and this is the motivation behind using the Kopal (1959) formulation of $f_k(q)$.

The minimum orbital period will be attained when the orbit shrinks to the point where the companion radius equals $R_L$, in which case we have

$$P_{\min} = \frac{2\pi}{G^{1/2}} \left(\frac{8}{3} \frac{R_{\text{com}}^3}{M_{\text{com}}^{1/2}}\right)^{1/2} \approx 8.85 \left(\frac{R_{\text{com}}}{R_\odot}\right)^{3/2} \left(\frac{M_{\text{com}}}{M_\odot}\right)^{-1/2} \text{hr.}$$

When we do the calculations in this work, we will actually utilize the more accurate $f_k(q)$ expression for the Roche lobe dependence. However, we can still cast the expression for $P_{\min}$ explicitly as a function only of $R_{\text{com}}$ and $M_{\text{com}}$, multiplied by a correction factor that is a very weakly dependent function of $q$:

$$P_{\min} \approx 8.85 \xi(q) \left(\frac{R_{\text{com}}}{R_\odot}\right)^{3/2} \left(\frac{M_{\text{com}}}{M_\odot}\right)^{1/2} \text{hr},$$

with

$$\xi(q) = \left[\frac{f_k(q)}{f_k(q)}\right]^{3/2}.$$ 

A plot of the slowly varying function $\xi(q)$ is shown explicitly in Figure 3 of Nelson et al. (2018).

Finally, the expression for $P_{\min}$ in Equation (6) can also be cast as a function of the density of the companion star only. The right-hand side of that equation is manifestly in the form of the inverse square root of the density of the companion star. It can therefore be rewritten as

$$P_{\min} = \sqrt{\frac{243\pi}{8 G \bar{\rho}_{\text{com}}}} \bar{\rho}_{\text{com}}^{-1/2} \left(\frac{g \text{ cm}^{-3}}{\bar{\rho}_{\text{com}}}\right)^{1/2} \text{hr},$$

where $\bar{\rho}$ is the mean density.

3. Mass–Radius Relation for Degenerate H-Rich Bodies

In order to estimate the radius of cold H-rich bodies we made use of the zero-temperature models of Zapolosky & Salpeter (1969). These models represent the lower limit to the radius of BDs and planets for a specific mass and (homogeneous) composition. We utilize an analytic expression devised by Eggleton (2006) for the dependence of the radius on the mass...
and chemical composition of these objects:

\[ R_{\text{com}} \approx 0.0128 (1 + X)^{5/3} M_{\text{com}}^{-1/3} g(M_{\text{com}}, X) \]  

(9)

with

\[ g = g_1 \cdot g_2 \]

(10)

\[ g_1 = \sqrt{(1 - (M_{\text{com}}/M_\text{ch})^{4/3})} \]

(11)

\[ g_2 = (1 + 3.5(M_{\text{com}}/M_p)^{-2/3} + M_p/M_{\text{com}})^{-2/3} \]

(12)

\[ M_{\text{ch}} = 1.44(1 + X)^2 M_\odot \]

(13)

\[ M_p = 0.000566(1 + X)^{3/2} M_\odot \]

(14)

where \( X \) is the H-mass fraction. In the expressions for \( M_{\text{ch}} \) and \( M_p \), we have simplified the original expressions of Eggleton (2006) for the case of objects composed of H and He only.\(^6\) We plot in Figure 2 the expression given by Equation (9) with \( X = 0.7 \) for masses between that of Saturn and the bottom of the zero age main sequence (ZAMS) \((M \approx 0.074 M_\odot)\).

For masses above the bottom of the ZAMS, we use a simple \( R(M) \) relation

\[ R_{\text{com}}(M_{\text{com}}) = 0.85 (M_{\text{com}}/M_\odot)^{0.85} R_\odot \]

(15)

which is derived from a regression analysis applied to the lower main-sequence models of Dorman et al. (1989) for the FGVH equation of state (EOS; Fontaine et al. 1977) down to 0.085 \( M_\odot \).

Also plotted in Figure 2 is a sampling of planets, BDs, and lower main-sequence stars taken from a compilation of BDs listed in Table 1. Because the distinction between gas-giant planets and BDs has been subject to considerable debate, we have included an extended discussion of this issue in the Appendix.

In Figure 3 we employ the same \( R(M) \) relations used to construct the theoretical curve in Figure 2 to compute the mean

\[ \rho = \frac{M}{4\pi R^3/3} \]

Figure 3. Mean density–mass relation for H-rich bodies spanning masses from Saturn to stars on the ZAMS up to 1 \( M_\odot \). The rest of the descriptors are the same as in Figure 2.

\[ \text{Table 1} \]

| Name               | Mass  | Radius |
|--------------------|-------|--------|
| SDSS J0857+0342    | 91.1  | 1.07   |
| Kepler-503         | 78.6  | 0.96   |
| WD 1032+011 b      | 69.6  | 1.0    |
| EPIC 201702477     | 66.9  | 0.75   |
| TOI-569            | 64.1  | 0.75   |
| WD 1202-024 b      | 63.9  | 0.88   |
| CoRoT-15 b         | 63.3  | 1.12   |
| WASP-030           | 62.5  | 0.951  |
| KOI-415 b          | 62.1  | 0.79   |
| V* V2384 Ori a     | 56.7  | 6.52   |
| TOI-811 b          | 55.3  | 1.35   |
| TOI-852 b          | 53.7  | 0.75   |
| TOI-503 b          | 53.6  | 1.29   |
| SDSS J1411+2009    | 52.4  | 0.70   |
| EPIC 212036875 b   | 52.3  | 0.874  |
| TOI-1406 b         | 46.0  | 0.86   |
| Kepler-492 b       | 40.8  | 0.82   |
| WASP-128 b         | 37.19 | 0.94   |
| EPIC 21938192 b    | 36.0  | 0.846  |
| V* V2384 Ori b     | 35.6  | 4.81   |
| NLTT 41135 b       | 33.7  | 1.13   |
| KELT-1 b           | 27.4  | 1.116  |
| CoRoT-3 b          | 21.96 | 1.037  |
| GPX-1 b            | 19.7  | 1.47   |
| Kepler-39 b        | 19.1  | 1.11   |
| HATS-70 b          | 12.9  | 1.384  |

Note.

- BDs taken from the literature with masses measured to \( \lesssim 15% \) and radii with lower limits of \( \lesssim 20% \).
- (1) Parsons et al. (2012); (2) Schneider et al. (2011); (3) Casewell et al. (2016); (4) Bayliss et al. (2017); (5) Carmichael et al. (2020); (6) Rappaport et al. (2017); (7) Triaud et al. (2013); (8) Stassun et al. (2006); (9) Subjak et al. (2020); (10) Littlefair et al. (2014); (11) Carmichael et al. (2019); (12) Bonomo et al. (2015); (13) Siverd et al. (2013); (14) Southworth (2011).

\(^6\) The original expressions of Eggleton (2006) were in terms of \( Z_0 \) and \( A \), the atomic number and atomic weight, respectively, of each of the chemical constituents of the star. For objects composed solely of H and He we derived an approximate weighting based on the value of \( X \) only (see Nelson & Rappaport 2003).
density of the orbiting body as a function of its mass. Here we also superpose the same collection of planets, BDs, and lower main-sequence stars compiled by Chen & Kipping (2017) and augmented with our list of BDs given in Table 1. Note that, as desired, the curve forms a near upper boundary to the empirically observed systems.

4. Minimum Orbital Periods

We have used the $R(M)$ relations displayed in Figure 2 and described by Equations (9) and (15), in conjunction with Equation (7) to derive the minimum allowed orbital period versus the body’s mass. The results are shown in Figure 4.

As we can see, there is a general trend of decreasing $P_{\text{min}}$ from 620 minutes $(10.3 \text{ hr})$ for Saturn-mass objects (red circle in Figure 4), to 430 minutes $(7.2 \text{ hr})$ for Jupiters (orange circle), to 104 minutes $(1.7 \text{ hr})$ for objects on the boundary between super-Jupiters and BDs (blue circle), all the way down to 37 minutes $(0.62 \text{ hr})$ for the coldest and most massive BDs (purple circle; see also Nelson et al. 2018). These values are summarized in Table 2. A simple fitting formula that is applicable for masses over the range $3 \times 10^{-4} - 0.074 \, M_{\odot}$ is:

$$\ln P_{\text{min}} \approx 1.01 - 1.085 \ln m_{\text{com}} - 0.052 \ln^2 m_{\text{com}},$$  

(16)

where $P_{\text{min}}$ is in minutes, and $m_{\text{com}} \equiv M_{\text{com}}/M_{\odot}$.

Finally, we calculate $P_{\text{min}}$ as a function of the mean density of the H-rich body. For this, we use Equation (8) multiplied by the function $\xi(q)$ given in Equation (7). The latter factor makes use of the more accurate Eggleton (1983) expression for the Roche-lobe radius.

The results for $P_{\text{min}}(\bar{\rho}_{\text{com}})$ are plotted in Figure 5. Here we see a nearly linear relation in the $\log(P_{\text{min}}) - \log \bar{\rho}_{\text{com}}$ plane. The light dashed red line is a reference slope $-1/2$, as would be expected from Equation (8). The expression for that dashed line is given by:

$$P_{\text{min}} \approx 9.9 \left( \frac{\bar{\rho}_{\text{com}}}{\rho} \right)^{1/2} \text{ hr}.$$

(17)

We note that for main-sequence stars with mean densities between 2 and $10 \, \text{ g \ cm}^{-3}$ (corresponding to masses of 1.0 to $0.39 \, M_{\odot}$) there is a small dispersion in $P_{\text{min}}$ of $\pm 10\%$. This is due to the fact that the Kopal (1959) Roche lobe formula, which leads to the simple $\bar{\rho}_{\text{com}}^{-1/2}$ dependence, is not really applicable when the H-rich companion star is more massive than the host star (which we took to range from 0.3 to $1.4 \, M_{\odot}$). However, when we utilized the more exact Roche-lobe expression of Eggleton (1983) we see the deviation from the simple $\bar{\rho}_{\text{com}}^{-1/2}$ dependence for the extremely low mass host stars. Nonetheless, the overall $\bar{\rho}_{\text{com}}^{-1/2}$ dependence does an excellent job of representing $P_{\text{min}}$ over 2 orders of magnitude in H-rich companion star mass and density.

5. Central Concentration of the H-Rich Body

Thus far, we have been working under the assumption that the orbiting H-rich bodies are substantially centrally concentrated. Bodies that might be roughly represented as $n = 3$ or even $n = 3/2$ polytropes would qualify. They have ratios of central to mean densities of 54 and 6, respectively. For such centrally concentrated objects, we assume that the Roche-lobe formula, given by Equation (4), is quite appropriate and

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**Table 2**

Minimum Orbital Periods of H-rich Bodies

| Object     | $P_{\text{min}}$ (hr) | $(\bar{\rho})$ (g cm$^{-3}$) |
|------------|-----------------------|-------------------------------|
| Saturn     | 10.3                  | 0.69                          |
| Jupiter    | 7.2                   | 1.33                          |
| 5 $M_J$    | 3.3                   | 8.69                          |
| 15 $M_J$   | 1.7                   | 33.9                          |
| Max BD     | 0.62                  | 280                           |

Notes. Illustrative points taken from Figure 4.
accurate in terms of describing the size of the critical potential surface.

However, we know that massive gas giant planets and BDs are less centrally concentrated than an \( n = 3/2 \) polytrope. To make this more quantitative, we show in Figure 6 pressure–density curves, \( P(\rho) \), for the interiors of cold H-rich bodies of masses of 0.1 \( M_\odot \) to 10 \( M_\odot \), in five logarithmic steps. These models were generated with MESA (Paxton et al. 2011, 2013, 2015, 2018, 2019) version r13573 using the included “make_planets” test case. The models assume a metallicity \( Z = 0.02 \), no solid core, and are shown at an age of 10 Gyr. It is impressive that the curves nearly overlap, at least on this broad logarithmic scale. The heavy black solid and dashed lines mark logarithmic slopes of 2 and 1, respectively. And since most of the mass is represented fairly well by a \( P \propto \rho^2 \) relation, we conclude that these objects are more nearly represented by \( n = 1 \) polytropes and less centrally concentrated than an \( n = 3/2 \) polytrope.

In Figure 7 we show in more detail the ratio of central density to mean density for six different models over a wide mass range. The geometric mean ratio of \( \rho_c/\bar{\rho} \) is \( \approx 3.6 \). That ratio for an \( n = 1 \) polytrope is 3.13. Hence, we conclude the bulk of the non-main-sequence objects we are considering are well represented by \( n = 1 \) polytropes.

Unfortunately, to our knowledge, there are no equivalent expressions to Equation (4) for \( n = 1 \) polytropes with \( \rho_c/\bar{\rho} \) being \( \approx 3.1 \) that are filling their critical potential lobes. This would be a good exercise for a self-consistent field calculation (see, e.g., Hachisu 1986). But that is beyond the scope of this paper. Thus, for now, we jump to a model that is of uniform density—and with a known solution. This is the Roche limit for a uniform density, incompressible fluid body. The Roche limit is usually expressed as \( a_{\text{crit}} = 2.44 R_{\text{host}} \left( \rho_{\text{host}} / \bar{\rho} \right)^{1/3} \), where \( a_{\text{crit}} \) is the critical (i.e., minimum) orbital separation to avoid mass transfer, \( R_{\text{host}} \) is the radius of the host star, and the \( \rho's \) are the mean densities of the host star and orbiting “planet”—in this case the H-rich body.

For our purposes in this paper, we can rewrite the Roche limit in the following form:

\[
P_{\text{min}} \approx \sqrt[3]{\frac{3\pi(2.44)^3}{G \rho_{\text{com}}}} = 12.6 \left( \frac{\text{g cm}^{-3}}{\bar{\rho}_{\text{com}}} \right)^{1/2} \text{ hr.} \tag{18}
\]

This is directly analogous to Equation (8), except that the leading coefficient here is somewhat larger. This reflects the fact that the material in an incompressible configuration is less tightly bound than a compressible fluid of the same mean density.

This relation for \( P_{\text{min}} \), using the results for an incompressible fluid (\( n = 0 \)), is shown as a dashed red curve in Figure 4. As we can see, it only raises the minimum allowed period by some 30%. We take this to be a firm upper limit on what the \( P_{\text{min}}(M_{\text{com}}) \) might be. For most of the H-rich objects we are considering we surmise that the true answer lies somewhere between the two limiting curves (red and black in Figure 4).

6. Summary and Conclusions

In this work we have examined how the minimum orbital period of cold H-rich bodies depends on the mass of the object, or alternatively, its density. The basic conclusions are as follows. (1) For any gas-giant planet or BD the minimum period is \( \sim 37 \) minutes. (2) For objects with orbital periods \( \lesssim 100 \) minutes we can conclude that we are observing a BD (or second WD) rather than a gas-giant planet. More generally, (3) we give an approximate analytic expression (see Equation (16)) for the minimum period as a function of the mass of the gas-giant planet or BD. We can use this information to eliminate gas giant planet candidates with transit durations of 2–15 minutes and periods of \( \lesssim 100 \) minutes. The same is true for BD candidates with periods \( \lesssim 40 \) minutes.

Our work makes use of the radius–mass relation, \( R(M) \), for cold H-rich bodies based on the zero-temperature models of Zapolsky & Salpeter (1969). These models represent the lower limit to the radius of BDs and planets for a specific mass and (homogeneous) composition. For purposes of comparing this theoretical \( R(M) \) relation with the empirical data, we have utilized the Chen & Kipping (2017) compilation of planets,
BDs, and stars that has been augmented by our own compilation of a more complete list of 26 BDs.

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Appendix

Commentary on the Mass–Radius Relationship for Brown Dwarfs and Gas Giant Planets

The issue of distinguishing BDs from gas giant planets (GGPs) is very complex. Because of the importance of delineating these two populations, several attempts have been made to construct suitable definitions. In 2003, the Working Group on ExtraSolar Planets of the IAU proposed a working definition whereby the distinction was based solely on the mass of the object. Specifically, the mass defining the boundary between GGP s and BDs was proposed as 13 MJ regardless of how the object was formed or its location (Boss et al. 2007). This definition has ostensibly arisen because a cloud of hydrogen-rich, solar-metallicity gas with a mass of 13 MJ (or higher) that undergoes gravitational collapse will fuse most of its primordial deuterium over an interval of \( \lesssim 30 \) Myr (Nelson et al. 1985, 1986; Ibugi et al. 2011, and references therein). This phase is referred to as the deuterium-burning main sequence (DBMS). The upper end of the BD mass range is defined as the mass for which hydrogen burning cannot achieve thermal quasi-equilibrium within a Hubble time. Higher mass objects that collapse as a result of the fragmentation of a hydrogen-rich gas cloud will be able to sustain nuclear fusion and thus become hydrogen-burning main-sequence stars.

The formulation of precise definitions in astronomy (or any other natural science) can be a challenging task. For example, there is no absolutely precise definition of when a star is first on the ZAMS. The reason for this is that stars never achieve complete thermal equilibrium (i.e., their gravo-thermal luminosity is never zero). This type of difficulty also arises in trying to establish the BD-MS star “boundary” because, although there is complete agreement that stars achieve approximate thermal equilibrium via sustained hydrogen burning, high-mass BDs can attain a substantial degree of thermal equilibrium within a Hubble time. Moreover, the treatment of the input physics (e.g., opacities and EOS) and the assumed metallicity can have a profound effect in establishing the boundary between BDs and MS stars when mass is taken to be the only determining criterion. For a solar metallicity, the uncertainty in the input physics places the upper limit on the BD mass to be between \( \simeq 0.072 \) and 0.080 MJ.

The difficulty in establishing whether an object is a GGP or a BD is much more problematic. According to conventional wisdom, it is believed that GGP s form as a result of (cold) core accretion in a circumstellar dusty disk (Burgasser 2008). Assuming that there is sufficient mass in the disk for accretion, it is thus possible for the mass of the object to grow much larger than 13 MJ without undergoing deuterium burning (i.e., no DBMS phase). However, it is also possible that relatively massive objects can form in circumstellar disks by direct fragmentation of the disk. This process is very similar to the way in which stars and, by extension, BDs form. Knowing the formation process would help in reaching a definitive conclusion, but given the absence of such knowledge, we must rely on observables such as the mass (\( M \)), radius (\( R \)), and \( T_{\text{eff}} \). Higher order observables that derive from multiband spectra and direct imaging of the atmosphere could provide the detailed atmospheric information (e.g., cloud structures, temperature profile, species differentiation, presence of grains, etc.) that is needed to make a more robust determination.

All of these issues have led to considerable debate on how GGP s should be distinguished from BDs or even if such a delineation should be made. Hatzes & Rauer (2015) (hereafter HR) make the claim that: “objects with masses in the range 0.3 MJ – 60 MJ follow a tight linear relationship [in the log \( M – \log \rho \) plane] with no distinguishing feature to separate the low-mass end (giants planets) from the high-mass end (BDs).” They propose that all objects with masses in the range of 0.3 < \( M/M_J < 60 \) should be viewed as GGP s. This definition is based on the linearity (and continuity) of the slope in the mass–density relationship (see their Figure 1). This is a purely phenomenological definition and thus does not address the underlying physics of these objects. Moreover, the paucity of data in the range of 20 MJ – 40 MJ makes this type of analysis particularly challenging. Our Figure 2 (see also Table 1) contains significantly more data than was available to HR and reveals that the assumption of a linear mass–radius (MR) relationship (in the logs) should be re-examined. Our red curve (zero temperature hydrogen-rich models) shows that the slope of the MR relationship changes considerably between masses of 0.3 MJ to \( \simeq 0.072 \) MJ (i.e., just below the hydrogen-burning minimum mass [HBMM]). Near the HBMM, we would naively expect the \( M – R \) exponent (\( R \sim M^{1/3} \)) to be approximately \( -1/3 \) because the EOS is dominated by nonrelativistic electron degeneracy. However, even at this upper end of the mass range for BDs, the effects of Coulombic interactions start to become significant and this has the effect of making \( \xi \) more positive (i.e., flattening the \( M – R \) relationship). For even lower masses, other effects such as Thomas–Fermi corrections that more accurately account for electron–nucleus interactions, in addition to exchange effects and correlation energies (see, e.g., Seager et al. 2007) further increase the value of \( \xi \).

For chemically homogeneous, zero-temperature objects, the Zapolsky & Salpeter (1969) models show that \( \xi \) changes from approximately \( -1/3 \) to \(+1/3 \) as the mass decreases to terrestrial values. In examining the observational data in Figure 2, we see that the smallest GGP s and BDs (in radius) tend to follow the theoretical predictions reasonably closely (red curve). There is considerable scatter in the BD mass range but this is to be expected because these BDs are discovered at various stages in their contraction (BDs have very long Kelvin–Helmholtz times and thus their radii tend to be reasonably sensitive to their ages). Nonetheless, there is a reasonably pronounced dip in the radii (compared to the radii of MS stars) at \( M \sim 0.075 \) MJ. This feature is completely consistent with the HBMM inferred from theoretical models of Population I objects. Moreover, the lower envelope of \( R – M \) observations is not inconsistent with the zero-temperature theoretical models that predict the lower limit for the radii of objects of a specific mass.

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7 IAU’s working definition (immediately after 2003): http://www.astro.iag.usp.br/~dinamica/WGEP.html.

8 Such a pathway has been suggested for the giant planet GJ 3512B (Morales et al. 2019).
mass (and chemical composition). We emphasize that in the absence of any other information concerning the correlation between radius and mass, it is reasonable to carry out a linear regression (i.e., to assume a constant $\xi$); however, the changing “physics” of these objects (with mass) really requires that $\xi$ be treated as variable. Thus we believe that the claim of Hatzes & Rauer that: (1) BDs should be subsumed into “the upper end of the giant planet sequence”; and (2) the boundary between GGP and MS stars should be set equal to 0.06 $M_J$ appears to be an oversimplification.

Chen & Kipping (2017) have re-examined/refined the work of HR with respect to the mass limits of “Jovian worlds.” Based on their analysis, this limit extends from 0.41 $M_J$ to 80 $M_J$ (higher-mass objects are defined to be stars). They claim that “There is no discernible change in the $M - R$ relation from Jupiter to BDs. BDs are merely high-mass planets, when classified using their size and mass.” This conclusion is largely based on a linear regression analysis carried out on GGP and BD data (see their Figure 3). They find a relatively flat dependence of radius on mass ($R \sim M^{0.05}$). Again, the challenge with this type of purely empirical analysis is that BDs are rare; the Chen & Kipping (2017) analysis includes 150 objects in the mass range corresponding to giant planets, and only five BDs (two of which have such high masses that their status as BDs becomes questionable). Therefore any regression over the entire range of mass will be dominated by the properties of the giant planets. Moreover, because the mass limits of 0.41 $M_J$ to 13 $M_J$ straddle the mass corresponding to the extremum in the radius of the zero-temperature models (that mass is approximately the geometric mean of the limits), we would naturally expect any regression to show a relatively flat $M - R$ relationship. The fact that a power law can provide an acceptable fit to the $M - R$ relationship over this mass range does not imply that objects in this mass range are indistinguishable.

The bottom line is that the theoretical models (for a given age and ignoring the DBMS) imply that there should be no abrupt change in the $M - R$ relation exponent ($\xi$) across any reasonable boundary that is chosen to delineate GGP from BDs (with the proviso that the chemical structure of the objects is similar). This continuity in $\xi$ does not, however, imply that BDs should be subsumed into the class of GGP nor does it imply that an extension of a linear fit to the MR relationship determined for GGP can be reasonably applied to BDs. For example, the $M - R$ data shown in Figure 2 are not inconsistent with the simple Zapolsky & Salpeter (1969) models (red curve), and those models show that $\xi$ can change significantly over the nominal BD mass range. Moreover, if objects in this mass range are not formed by core accretion and undergo a DBMS phase (even if it only lasts for <100 Myr), they are clearly a separate class from GGP because they formed similarly to stars and achieved approximate thermal equilibrium via nuclear fusion.

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