Large-scale weakly nonlinear perturbations of convective magnetic dynamos in a rotating layer

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Abstract

We present a new mechanism for generation of large-scale magnetic field by thermal convection which does not involve the $\alpha$-effect. We consider weakly nonlinear perturbations of space-periodic steady convective magnetic dynamos in a rotating layer that were identified in our previous work. The perturbations have a spatial scale in the horizontal direction that is much larger than the period of the perturbed convective magnetohydrodynamic state. Following the formalism of the multiscale stability theory, we have derived the system of amplitude equations governing the evolution of the leading terms in expansion of the perturbations in power series in the scale ratio. This asymptotic analysis is more involved than in the cases considered earlier, because the kernel of the operator of linearisation has zero-mean neutral modes whose origin lies in the spatial invariance of the perturbed regime, the operator reduced on the generalised kernel has two Jordan normal form blocks of size two, and simplifying symmetries of the perturbed state are now missing. Numerical results for the amplitude equations show that a perturbation, periodic in slow horizontal variable, either decays in time, or blows up at a finite time with amplitudes turning into a periodically-replicated $\delta$-function moving at a constant speed.

1. Introduction

A fundamental problem in astrophysics is to understand the sources of magnetic fields that are featured by many astrophysical bodies such as the Sun and the Earth. It is generally accepted that the magnetic fields are generated by hydromagnetic processes in the melted or fluid-like interiors of the bodies. This idea goes back to J. Larmor \cite{Larmor14, Larmor15}. It is widely believed that the so-called $\alpha$-effect plays a prominent role in such processes. Such a mechanism of magnetic field generation was first suggested by E. Parker \cite{Parker17, Parker18}. It relies on the frozenness of magnetic field into the conducting medium, when magnetic diffusion is negligible, implying that a small eddy in turbulent flow deforms the magnetic field force line into a loop. If this effect does not disappear when averaged over many loops, it gives rise to a mean electromotive force (e.m.f.), which can be parallel to the mean unperturbed magnetic field and can amplify the original mean field.

The theory of mean-field electrodynamics (MFE) is developed around a similar central idea \cite{Parker17, Parker18}: Suppose the flow and magnetic field are split into the mean and fluctuating parts, and the interaction of the fluctuating parts of the flow and the field yields a non-zero mean e.m.f. The MFE theory postulates that, at least in the case of magnetohydrodynamic (MHD) turbulence, the latter is related to the mean magnetic field (the coefficient of proportionality is traditionally denoted by $\alpha$, and, accordingly, the phenomenon is called the “$\alpha$-effect”) combined, in some MFE models, with the spatial gradient of the mean field.

The MFE theory does not fully justify such relations. An insight into their mathematical roots is provided by the multiscale stability theory (MST). It treats an idealised case, in which turbulence
is modelled by a small-scale laminar flow, periodic in space and time (see [32]). In contrast with MFE, mathematically rigorous results are then obtained by applying the asymptotic theory of PDE homogenisation to the problem of linear or weakly nonlinear stability of small-scale states. Purely hydrodynamic [7, 10] perturbations, the kinematic dynamo problem [13, 34, 33] (which is an instance of the general linear MHD stability problem, where the perturbed state is amagnetic, the flow and magnetic components of the perturbation therefore decouple, and one focuses on the magnetic perturbation), and full perturbations of forced MHD or convective MHD states [1, 28, 29, 30] (see also [32], Chap. 6–9) were considered. Perturbations are supposed to involve spatial and temporal scales that are much larger than the respective periods of the perturbed states. The perturbations are linear combinations of amplitude-modulated small-scale modes (i.e., eigenfunctions of the linearisation whose periods coincide with those of the perturbed states) associated with the same eigenvalue. The coefficients depend exclusively on slow temporal and spatial variables. They are usually called amplitudes, and the equations governing their dynamics are called amplitude equations. The evolution of such large-scale perturbations is essentially controlled by the associated eigenvalue of the constituting small-scale modes — only neutral small-scale modes (belonging to the kernel of linearisation) can instigate instability in the presence of large scales; consequently, MST usually focuses on large-scale amplitude modulation of neutral modes. Since typically small-scale neutral modes have non-zero mean values, amplitude equations for large-scale perturbations of forced MHD or convective MHD states are mean-field equations similar to those considered in MFE theory. However, as we will see, this is not always the case: translation-invariant physical systems, such as free thermal hydromagnetic convection in a horizontal layer investigated in the present paper, possess zero-mean neutral small-scale stability modes. Consequently, the mean-field description of the dynamics of large-scale perturbations of such physical systems is inadequate.

We intend to carry out a detailed investigation of stability to large-scale weakly nonlinear perturbations of the steady and time-periodic regimes of magnetic field generation by free thermal convection of rotating electrically conducting fluid in a horizontal layer, that were determined numerically in [6] and [31]. Here we consider space-periodic convective MHD steady states constituting the branch $S_{R1}^8$ [6]. The group of symmetries of this steady state is generated by the symmetry about the vertical axis, $x_3$, [6, 32] and the superposition of reflection about the midplane with translation by half a period in the horizontal direction $x_1$. This group of symmetries is smaller than other ones, typical for the parameter values considered ibid., and the system of amplitude equations, derived in [32], is inapplicable for large-scale perturbations of states having this group. The symmetry about a vertical axis implies that the steady state does not possess the $\alpha$-effect. The large-scale dynamics is due to the interplay of the combined eddy diffusivity and eddy advection. We find that their interaction cannot sustain stationary generation of large-scale magnetic field: a perturbation from the class which is described by the multiscale formalism either decays, or blows up at a finite time.

The paper is organised as follows. In section 2 we derive the system of amplitude equations for steady states of free hydromagnetic convection, which have the same group of symmetries as those comprising the branch $S_{R1}^8$. In section 3 we present results of numerical analysis of the system of amplitude equations for the state for the Taylor number $Ta = 675$ belonging to this branch. Finally, we make remarks triggered by our investigation.

2. The multiscale formalism for large-scale perturbations of free hydromagnetic convection

In this section we derive amplitude equations for large-scale perturbations of small-scale steady free hydromagnetic convection in a horizontal layer of electrically conducting fluid rotating about the vertical axis. A field, depending only on the fast spatial variables, $x$, and time, $t$, is called small-scale; if, in addition, the field depends on the slow horizontal spatial variables, $X = \varepsilon(x_1, x_2)$ and on the slow time, $T = \varepsilon^s t$, where $s \geq 1$, it is called large-scale. We will use asymptotic methods
that are standard within the MST approach. We assume that the perturbed state is symmetric about the vertical axis; further assumptions are introduced where they become relevant.

2.1. Small-scale convective hydromagnetic steady states and their perturbations

The state, whose stability we examine, is governed by the Navier–Stokes, magnetic induction and heat transfer equations:

\[
\begin{align*}
\frac{\partial \mathbf{V}}{\partial t} &= \nu \nabla^2 \mathbf{V} + \mathbf{V} \times (\nabla \times \mathbf{V}) - \mathbf{H} \times (\nabla \times \mathbf{H}) + \beta \Theta \mathbf{e}_3 + \tau \mathbf{V} \times \mathbf{e}_3 - \nabla P, \\
\frac{\partial \mathbf{H}}{\partial t} &= \eta \nabla^2 \mathbf{H} + \nabla \times (\mathbf{V} \times \mathbf{H}), \\
\frac{\partial \Theta}{\partial t} &= \kappa \nabla^2 \Theta - (\mathbf{V} \cdot \nabla) \Theta + \delta V_3, \\
\nabla \cdot \mathbf{V} &= \nabla \cdot \mathbf{H} = 0.
\end{align*}
\]

Here \( \mathbf{V} \) is the flow velocity, \( \mathbf{H} \) magnetic field, \( \Theta = \vartheta - \vartheta_1 + \delta x_3 \) the difference between the temperature, \( \vartheta \), and the steady state linear profile, \( \vartheta_1 \) and \( \vartheta_2 \) prescribed temperatures at the upper and lower horizontal boundaries \( x_3 = 0 \) and \( 1 \), respectively, \( \delta = \vartheta_1 - \vartheta_2 > 0 \) and \( \tau = \sqrt{T_a} \). Since the small-scale state \( \mathbf{W} = (\mathbf{V}, \mathbf{H}, \Theta) \) is supposed to be steady, the time derivatives in the l.h.s. of (1)–(3) vanish. The Navier-Stokes equation (1) involves buoyancy, Coriolis and Lorentz forces. No external body forces, heat or electric sources are present, i.e., there are no source terms in equations (1)–(3); in this case, we call convection free.

The stress-free, ideally electrically conducting and kept at constant temperatures horizontal boundaries of the fluid layer are described by the following conditions:

\[
\begin{align*}
\frac{\partial V_1}{\partial x_3} &= \frac{\partial V_2}{\partial x_3} = V_3 = 0, \\
\frac{\partial H_1}{\partial x_3} &= \frac{\partial H_2}{\partial x_3} = H_3 = 0, \\
\Theta &= 0.
\end{align*}
\]

The fields have equal periods \( \mathcal{P} \) in the horizontal directions \( x_1 \) and \( x_2 \).

We define the mean over the fast spatial variables, \( \langle \cdot \rangle \), and the fluctuating, \( \{ \cdot \} \), parts of a field \( f \):

\[
\langle f(\mathbf{X}, T, \mathbf{x}, t) \rangle \equiv \frac{1}{\mathcal{P}^2} \int_{-\mathcal{P}/2}^{\mathcal{P}/2} \int_{-\mathcal{P}/2}^{\mathcal{P}/2} \int_0^1 f(\mathbf{X}, T, \mathbf{x}, t) \, d\mathbf{x}, \quad \{ f \} \equiv f - \langle f \rangle.
\]

Same definitions hold for a vector field \( \mathbf{f} \), and we also define the mean of its horizontal part, \( \langle f \rangle_h \equiv \langle f_1 \rangle e_1 + \langle f_2 \rangle e_2 \), and the residual fluctuating part \( \{ f \}_h \equiv f - \langle f \rangle_h \). Later (see section 2.2.1) it will become clear why these averaging procedures agree with the mathematical nature of the problem. We note that the Coriolis force can be reexpressed as \( \tau \{ \mathbf{V} \}_h \times \mathbf{e}_3 \), since the constant horizontal force \( \tau (\mathbf{V})_h \times \mathbf{e}_3 \) is a gradient of a linear function of horizontal coordinates that modifies pressure.

Upon this modification, the operator of linearisation of equations (1)–(3) around the steady state \( \mathbf{W} \), which we denote by \( \mathcal{L} = (\mathcal{L}^v, \mathcal{L}^h, \mathcal{L}^\Theta) \), takes the form

\[
\begin{align*}
\mathcal{L}^v(\mathbf{v}, \mathbf{h}, \theta) &= - \partial \mathbf{v} / \partial t + \nu \nabla^2 \mathbf{v} + \mathbf{v} \times (\nabla \times \mathbf{v}) + \mathbf{v} \times (\nabla \times \mathbf{V}) - \mathbf{H} \times (\nabla \times \mathbf{H}) + \beta \Theta \mathbf{e}_3 + \tau \mathbf{v} \times \mathbf{e}_3 - \nabla \Theta, \\
\mathcal{L}^h(\mathbf{v}, \mathbf{h}, \theta) &= - \partial \mathbf{h} / \partial t + \nu \nabla^2 \mathbf{h} + \nabla \times (\mathbf{V} \times \mathbf{h} + \mathbf{v} \times \mathbf{H}), \\
\mathcal{L}^\Theta(\mathbf{v}, \mathbf{h}, \theta) &= - \partial \Theta / \partial t + \kappa \nabla^2 \Theta - (\mathbf{V} \cdot \nabla) \Theta - (\mathbf{v} \cdot \nabla) \Theta + \delta V_3.
\end{align*}
\]

We consider a perturbation of the steady state \( \mathbf{W} \), whose amplitude is \( O(\varepsilon) \). The perturbed state, \( (\mathbf{V} + \varepsilon \mathbf{v}, \mathbf{H} + \varepsilon \mathbf{h}, \Theta + \varepsilon \Theta) \), satisfies equations (1)–(3), whereby

\[
\begin{align*}
\mathcal{L}^v(\mathbf{v}, \mathbf{h}, \theta) &= - \varepsilon (\mathbf{v} \times (\nabla \times \mathbf{v}) - \mathbf{h} \times (\nabla \times \mathbf{h})) + \nabla \Theta, \\
\mathcal{L}^h(\mathbf{v}, \mathbf{h}, \theta) &= - \varepsilon \nabla \times (\mathbf{v} \times \mathbf{h}), \\
\mathcal{L}^\Theta(\mathbf{v}, \mathbf{h}, \theta) &= \varepsilon (\mathbf{v} \cdot \nabla) \Theta, \\
\nabla \cdot \mathbf{v} &= \nabla \cdot \mathbf{h} = 0.
\end{align*}
\]
Following the recipes of the homogenisation techniques, we now assume that the perturbations depend on the slow horizontal spatial variables $X = \varepsilon(x_1, x_2)$ and on the slow time, $T = \varepsilon^s t$, where $s \geq 1$, and expand the perturbation in a power series in the small scale ratio $\varepsilon$:

$$v = \sum_{n=0}^{\infty} v_n(X, T, x, t) \varepsilon^n, \quad (12)$$

$$h = \sum_{n=0}^{\infty} h_n(X, T, x, t) \varepsilon^n, \quad (13)$$

$$\theta = \sum_{n=0}^{\infty} \theta_n(X, T, x, t) \varepsilon^n. \quad (14)$$

Upon substituting these series into the governing equations (8)–(11), we obtain a hierarchy of systems of equations. In principle, it can be solved at any order, and thus complete series (12)–(14) can be reconstructed. In this paper we are only interested in the leading-order terms and therefore will only consider the first 3 systems in the hierarchy.

The solenoidality conditions (11) at order $\varepsilon^n$ yield equations, whose mean and fluctuating parts for any $n \geq 0$ are

$$\nabla X \cdot \langle v_n \rangle_h = 0, \quad (15)$$

$$\nabla X \cdot \langle h_n \rangle_h = 0, \quad (16)$$

$$\nabla_x \cdot v_n + \nabla X \cdot \{v_{n-1}\}_h = 0, \quad (17)$$

$$\nabla_x \cdot h_n + \nabla X \cdot \{h_{n-1}\}_h = 0 \quad (18)$$

(any term of expansions with a negative index is zero by definition). We can now comment on the modified form of the Coriolis force term in the operator $L_v$ in (8): By virtue of solenoidality (15) of the mean field, we can introduce a stream function, $\psi$, whereby $\langle v \rangle_h = (-\partial \psi / \partial X_2, \partial \psi / \partial X_1, 0)$. Thus, the difference between the original, $\tau v \times e_3$, and modified, $\tau \{v\}_h \times e_3$, forms is equal to $\tau \langle v \rangle_h \times e_3 = \tau \nabla X \psi$, which is compensated by modifying the pressure perturbation, $p$. So, although now the flow perturbation, $v$, depends on the slow spatial variables, the operator of linearisation, $L_v$, of the Navier–Stokes equation (11) can still be used in the form (8).

We assume henceforth that the pressure perturbation $p$ is $\mathcal{P}$-periodic in the fast horizontal variables.

### 2.2. Order $\varepsilon^0$ equations

This section is devoted to the study of the generalised kernel of the operator of linearisation $\mathfrak{L}$. We find that the operator acting on the generalised kernel has two Jordan normal form blocks of size two, and, consequently, the means of the flow and magnetic components of neutral modes of $\mathfrak{S}_k$ for $k = 1, 2$, are related by a matrix $\mathcal{U}$ of size two introduced below. The perturbed states are missing the symmetries which make this matrix vanish. As a result, it will turn out that because of the solenoidality in the slow variable of the spatially averaged perturbations of the form (12)–(14), the latter can be described by a self-consistent system of amplitude equations only if they depend on a single spatial variable $Y = q \cdot X$, where a unit vector $q$ is normal to an eigenvector of $\mathcal{U}$.

#### 2.2.1. The Jordan normal form of the operator of linearisation in the invariant subspace associated with the zero eigenvalue

The first system of equations in the hierarchy is obtained at order $\varepsilon^0$:

$$\mathfrak{L}(v_0, b_0, \theta_0) = 0, \quad \nabla_x \cdot v_0 = \nabla_x \cdot b_0 = 0, \quad (19)$$
i.e., the field \( (\mathbf{v}_0, \mathbf{b}_0, \theta_0) \) belongs to the kernel of the operator of linearisation, \( \mathcal{L} \); it must satisfy the requirements for perturbation, i.e., the solenoidality conditions for \( \mathbf{v} \) and \( \mathbf{h} \), \( \mathcal{P} \)-periodicity in the fast horizontal variables and boundary conditions \([5, 7]\).

As usual, we derive the adjoint operator \( \mathcal{L}^* = (\mathcal{L}^{v*}, \mathcal{L}^{h*}, \mathcal{L}^{\theta*}) \) in the Lebesgue space \( L_2 \) of solenoidal vector fields by using vector analysis identities and, essentially, integrating by parts the l.h.s. of the defining equation

\[
\mathcal{L} \mathbf{w} \cdot \mathbf{w}^* = \mathbf{w} \cdot \mathcal{L}^* \mathbf{w}^*:
\]

\[
\mathcal{L}^v(\mathbf{v}, \mathbf{h}, \theta) = \partial \mathbf{v} / \partial t + \nu \nabla^2 \mathbf{v} - \nabla \times (\mathbf{V} \times \mathbf{v}) + \mathfrak{P} (\mathbf{H} \times (\nabla \times \mathbf{h}) - \mathbf{v} \times (\nabla \times \mathbf{V}) + \delta \partial \mathbf{e}_3 - \tau \{ \mathbf{v} \} \times \mathbf{e}_3 + \Theta \nabla \theta),
\]

\[
\mathcal{L}^h(\mathbf{v}, \mathbf{h}, \theta) = \partial \mathbf{h} / \partial t + \eta \nabla^2 \mathbf{h} + \nabla \times (\mathbf{H} \times \mathbf{v}) + \mathfrak{P} (\mathbf{v} \times (\nabla \times \mathbf{H}) - \mathbf{V} \times (\nabla \times \mathbf{h})),
\]

\[
\mathcal{L}^\theta(\mathbf{v}, \mathbf{h}, \theta) = \partial \theta / \partial t + \kappa \nabla^2 \theta + (\mathbf{V} \cdot \nabla) \theta + \beta \nu.
\]

Here \( \mathfrak{P} \) is the projection onto the subspace of solenoidal vector fields satisfying the requirements for perturbation.

We assume henceforth that the small-scale perturbed steady state \( \mathbf{W} = (\mathbf{V}, \mathbf{H}, \Theta) \) is stable to small-scale perturbations, i.e., real parts of all eigenvalues of \( \mathcal{L} \) are non-positive. It is then natural to assume that the evolution of large-scale perturbations of \( \mathbf{W} \) is examined after all the fast-time transients have decayed. Since the perturbed state is steady, we will assume that the perturbations do not depend on the fast time, and hence the derivatives in \( t \) in the definitions of the operators \( \mathcal{L} \) and \( \mathcal{L}^* \) will be omitted. (It would be necessary to preserve them when investigating large-scale stability of time-periodic states.)

Since \( \mathcal{L}^*(\mathbf{e}_k, 0, 0) = \mathcal{L}^*(0, \mathbf{e}_k, 0) = 0 \) for \( k = 1, 2 \), the kernel of the operator \( \mathcal{L} \) is at least four-dimensional. Differentiating \([11]-[14]\) in \( x_k \) for \( k = 1, 2 \), we find that

\[
\mathbf{S}_{k+2} = \partial \mathbf{W} / \partial x_k
\]

belong to the kernel of \( \mathcal{L} \). Furthermore,

\[
\mathcal{L} (\mathbf{e}_k, 0, 0) = -\mathbf{S}_{k+2} \in \ker \mathcal{L};
\]

therefore, the Jordan normal form of \( \mathcal{L} \) involves two blocks of size 2 associated with the eigenvalue zero, and \( \mathcal{L} \) has at least 6 eigenfields associated with this eigenvalue, at least two of which are generalised. Henceforth, we assume the generic case where zero is a 6-fold (generalised) eigenvalue of \( \mathcal{L} \). Clearly, \( (\mathcal{L}^v(\mathbf{w}))_h = (\mathcal{L}^h(\mathbf{w}))_h = 0 \) for any \( \mathbf{w} = (\mathbf{v}, \mathbf{h}, \theta) \) satisfying the requirements for perturbation. Consequently, it is simple to show that any eigenfield, a generalised one or not, which has a non-zero mean horizontal part of the flow and/or magnetic component, is associated with the zero eigenvalue.

Such eigenfields exist, because eigenfields of the elliptic operator \( \mathcal{L} \) constitute a complete basis in the Lebesgue space \( L_2 \); hence, the kernel of \( \mathcal{L} \) involves the fields \( \mathbf{S}_k = (\mathbf{S}_k^v, \mathbf{S}_k^h, \mathbf{S}_k^\theta) \) for \( k = 1, 2 \), satisfying the requirements for perturbation and such that

\[
\mathcal{L} \mathbf{S}_k = 0, \quad \mathbf{S}_k^v = \{ \mathbf{S}_k^v \}_h + \sum_{m=1}^2 u_{mke} \mathbf{e}_m, \quad \mathbf{S}_k^h = \{ \mathbf{S}_k^h \}_h + \mathbf{e}_k.
\]

The first auxiliary problem is to find the fields \( \mathbf{S}_k \) and the matrix \( \mathcal{U} = \begin{bmatrix} \mathbf{u}_{11} & \mathbf{u}_{12} \\ \mathbf{u}_{21} & \mathbf{u}_{22} \end{bmatrix} \). Since normal Jordan forms of an operator and its adjoint coincide, there exist two generalised eigenfields \( \mathbf{S}_n^* = (\mathbf{S}_n^{v*}, \mathbf{S}_n^{h*}, \mathbf{S}_n^{\theta*}) \), \( n = 1, 2 \), associated with the eigenvalue zero of \( \mathcal{L}^* \), i.e., such that

\[
\mathcal{L}^* \mathbf{S}_n^* = \left( \sum_{m=1}^2 u'_{mn} \mathbf{e}_m, \mathbf{e}_n, 0 \right), \quad (\mathbf{S}_n^{v*})_h = (\mathbf{S}_n^{h*})_h = 0, \quad \nabla_x \cdot \mathbf{S}_n^{v*} = \nabla_x \cdot \mathbf{S}_n^{h*} = 0
\]
and also satisfying the requirements for perturbation. It is straightforward to demonstrate that

\[
\begin{bmatrix}
  u_{11}' & u_{12}' \\
  u_{21}' & u_{22}'
\end{bmatrix} = -(U^t)^{-1},
\]

where the superscript \( t \) denotes the transpose of a matrix.

By linearity of the system of order \( \varepsilon^0 \) equations (19), its solution is

\[
w_0 = (v_0, h_0, \theta_0) = \sum_{k=1}^{4} c_{0k}(X, T) S_k(x), \quad p_0 = \sum_{k=1}^{4} c_{0k}(X, T) S_k^p(x),
\]

where \( p_0 \) and \( S_k^p \) denote the gradient potentials arising in the equations \( \mathcal{L}^o w_0 = 0 \) and \( \mathcal{L}^o S_k = 0 \), respectively. The horizontal mean of the magnetic component of the first relation in (25) reduces to \( c_{0k} = \langle h_{0,k} \rangle \) for \( k = 1, 2 \), and hence \( \langle v_0 \rangle_h = U \langle h_0 \rangle_h \).

The solvability condition for a problem \( \mathcal{L}w = (f^v, f^h, f^\theta) \) consists of orthogonality of the r.h.s. to the kernel of the adjoint \( \mathcal{L}^* \). Since the kernel of \( \mathcal{L}^* \) is comprised of constant vectors in the horizontal and magnetic components, the solvability condition reduces to \( \langle f^v \rangle_h = \langle f^h \rangle_h = 0 \). It is straightforward to establish that this condition is necessary; that it is sufficient follows from the Fredholm alternative theorem applied to the problem \( (\nabla^2)^{-1} \mathcal{L}w = (\nabla^2)^{-1}(f^v, f^h, f^\theta) \) (the proof is essentially the same as in section 3.2 in [32]). It is due to this form of the solvability condition that spatial averaging over the periodicity box is the only appropriate kind of averaging in the problem under investigation.

### 2.2.2. Solenoidality of the mean fields

Here we discuss how to satisfy the solenoidality conditions (15)–(16). We assume that amplitudes \( c_{0k} \) are space-periodic in the slow variables \( X = (X_1, X_2) \) and expand the amplitudes in Fourier series, which is convenient to express in the form

\[
\langle v_0 \rangle_h = \sum_{k, |q|=1} (v_{1,k} q_1 + v_{2,k} q_2) e^{i k q X}, \quad \langle h_0 \rangle_h = \sum_{k, |q|=1} (h_{1,k} q_1 + h_{2,k} q_2) e^{i k q X},
\]

and consider the conditions independently for each unit wave vector \( q = (q_1, q_2) \).

Solenoidality of \( \langle h_0 \rangle_h \) then requires \( \langle h_{1,k} q_1, h_{2,k} q_2 \rangle = C_{q_1} q_1 \), where \( q_1 = (q_2, -q_1) \), and hence

\[ v_{1,k} q_1 = \mathcal{L} h_{1,k} q_1, \quad h_{2,k} q_2 = \mathcal{L} h_{2,k} q_2, \]

is equivalent to the orthogonality condition \( \mathcal{L} q_1 = 0 \).

It implies \( q_1 \parallel \mathcal{U} q_1 \); thus, \( q_1 \) is an eigenvector of \( \mathcal{U} \). We denote the associated eigenvalue by \( \lambda = q_1 \cdot \mathcal{U} q_1 \). In the basis \( \{ q_1, q_2 \} \), the matrix \( \mathcal{U} \) is upper triangular; consequently, the wave vector \( q \) is an eigenvector of \( \mathcal{U} \) associated with the second eigenvalue \( \lambda = q \cdot \mathcal{U} q \).

Thus, by virtue of the solenoidality conditions the series (26) may involve only two wave vectors, \( q_1 \) and \( q_2 \), that are normal to eigenvectors of \( \mathcal{U} \); hence \( \langle v_0 \rangle_h \) and \( \langle h_0 \rangle_h \) split into sums of vector fields, each depending on just one spatial variable, \( Y_1 = q_1 \cdot X \) or \( Y_2 = q_2 \cdot X \). We will see in section 2.3 that the system of amplitude equations for \( c_{0k} \) is nonlinear (cubic). Therefore, a weakly nonlinear perturbation depends on one spatial variable \( Y = q \cdot X \) such that \( q_1 \) is an eigenvector of \( \mathcal{U} \) (otherwise, products of functions of \( Y_1 \) and \( Y_2 \) are generated by the nonlinearity of the governing equations for \( c_{0k} \)). Perturbations with initial amplitudes that violate this one-dimensionality restriction cannot thus be expanded in the series (12)–(14) and are not described by homogenised equations that we will derive. Arising for \( \mathcal{U} \neq 0 \), this is the main difference with the cases considered in [32]. Summarising,

\[
\begin{align*}
\langle v_{0,1} \rangle &= \lambda C(Y, T) q_1, \\
\langle h_{0,1} \rangle &= C(Y, T) q_1, \\
\mathcal{U} q_1 &= \lambda q_1, \\
Y &= q \cdot X.
\end{align*}
\]

We will henceforth use the same notation for the two-dimensional vector \( q \) and the three-dimensional horizontal vector, whose horizontal component coincides with \( q \); similarly for \( q_1 \).
2.3. Order $\varepsilon^1$ equations

At order $\varepsilon^1$ we obtain the system of equations

\[
\mathcal{L}^\nu(v_1, h_1, \theta_1) + 2\nu(\nabla_X \cdot \nabla_X)v_0 + \nabla \times (\nabla_X \times v_0) - H \times (\nabla_X \times h_0) + v_0 \times (\nabla_X \times v_0) - h_0 \times (\nabla_X \times h_0) - \nabla_X p_0 = 0, \tag{28}
\]

\[
\mathcal{L}^h(v_1, h_1, \theta_1) + 2\eta(\nabla_X \cdot \nabla_X)h_0 + \nabla_X \times (v_0 \times H) + \nabla \times (v_0 \times h_0) = 0, \tag{29}
\]

\[
\mathcal{L}^\theta(v_1, h_1, \theta_1) + 2\kappa(\nabla_X \cdot \nabla_X)\theta_0 - (v \cdot \nabla_X)\theta_0 - (v_0 \cdot \nabla_X)\theta_0 = 0. \tag{30}
\]

For the slow time $T = \varepsilon t$, these equations would also involve the derivatives of the respective fields in the slow time. The solvability condition then defines the operator of the significant combined $\alpha$-effect: it consists of spatial means of linear (in $w_0$) terms in the horizontal components of the flow and magnetic equations. However, the perturbed state $W = (V, H, \Theta)$ is supposed to be symmetric about the vertical axis, $x_3$. Consequently, solutions to the first auxiliary problems are antisymmetric, the r.h.s. of the equations are symmetric, and the $\alpha$-effect operator is zero: convective hydromagnetic states with such a symmetry lack any significant (i.e., responsible for the evolution of large-scale amplitudes) $\alpha$-effect. In the absence of significant $\alpha$-effect, we have to switch to the slow time $T = \varepsilon^2 t$. Since the solvability condition is verified, a solution to this system exists and, by linearity, takes the form

\[
\begin{pmatrix} v_1 \\ h_1 \\ \theta_1 \end{pmatrix} = \sum_{k=1}^{4} \left( c_{1k} S_k + \sum_{m=1}^{2} G_{mk} \frac{\partial c_{0k}}{\partial x_m} + \sum_{m=1}^{4} Q_{mk} c_{0k} c_{0m} \right), \tag{31}
\]

where $G_{mk}(x, t)$ for $k = 1, \ldots, 4$ and $m = 1, 2$ are solutions to the second auxiliary problem:

\[
\mathcal{L}^\nu G_{mk} = -2\nu \partial S_k^L / \partial x_m - V \times (e_m \times S_k^L) + H \times (e_m \times S_k^R) + S_k^p e_m, \tag{32}
\]

\[
\mathcal{L}^h G_{mk} = -2\eta \partial S_k^L / \partial x_m - e_m \times (V \times S_k^L + S_k^\nu e_0), \tag{33}
\]

\[
\mathcal{L}^\theta G_{mk} = -2\kappa \partial S_k^L / \partial x_m + V_m S_k^\nu, \tag{34}
\]

\[
\nabla \cdot G_{mk} = - \{ S_k^\nu \}, \quad \nabla \cdot G_{mk}^h = - \{ S_k^h \} \tag{35}
\]

and $Q_{mk}(x, t)$ for $m, k = 1, \ldots, 4$ are solutions to the third auxiliary problem:

\[
2\mathcal{L}^\nu Q_{mk} = - S_k^L \times (\nabla \times S_m^\nu) + S_k^R \times (\nabla \times S_m^h) - S_m^\nu \times (\nabla \times S_k^L) + S_m^h \times (\nabla \times S_k^R), \tag{36}
\]

\[
2\mathcal{L}^h Q_{mk} = - \nabla \times (S_k^L \times S_m^R + S_m^R \times S_k^L), \tag{37}
\]

\[
2\mathcal{L}^\theta Q_{mk} = (S_k^L \cdot \nabla) S_m^\nu + (S_m^R \cdot \nabla) S_k^R, \tag{38}
\]

\[
\nabla \cdot Q_{mk}^\nu = \nabla \cdot Q_{mk}^h = 0 \tag{39}
\]

(for the symmetrised last sum in (31)). The potential $p_1$ in (28) can be expressed in terms of the gradient potentials $G_k^\nu$ and $Q_k^p$ arising in (32) and (36), where the flow components $G_{mk}^\nu$ and $Q_{mk}^\nu$ satisfy relations (35) and (39), respectively:

\[
p_1 = \sum_{k=1}^{4} \left( c_{1k} S_k^p + \sum_{m=1}^{2} G_{mk}^p \frac{\partial c_{0k}}{\partial x_m} + \sum_{m=1}^{4} Q_{mk} c_{0k} c_{0m} \right), \quad \langle p_1 \rangle = 0.
\]

For the same symmetry reasons as for the full equations (28)–(30), the r.h.s. of the equations in formulations of the second and third auxiliary problems are symmetric, and hence the solvability conditions for them are satisfied. Symmetric and antisymmetric fields constitute invariant subspaces of the operator of linearisation $\mathcal{L}$, and thus $G_{mk}$ and $Q_{mk}$ are symmetric about the vertical axis.

Examining the system of equations for the difference $G_{14} - G_{23}$, it is straightforward (albeit tedious) to show that

\[
G_{14} - G_{23} = (V \times e_3, H \times e_3, 0). \tag{40}
\]
Differentiating the equation \( \mathcal{L}(S_k) = 0 \) in \( x_1 \) and \( x_2 \) and comparing the results with (36)–(39), we find
\[
\frac{\partial S_k}{\partial x_{m-2}} = 2Q_{mk} = 2Q_{km},
\]
for any \( k = 1, ..., 4 \) and \( m = 3, 4 \).

2.4. Order \( \varepsilon^2 \) equations

At order \( \varepsilon^2 \) we obtain the system of equations
\[
\begin{align*}
\frac{\partial v_0}{\partial T} &= \nu \nabla^2 (v_0) + \sum_{j=1}^{4} \sum_{k=1}^{4} \left( \sum_{m=1}^{4} D_{jmk} \frac{\partial^2 c_{0k}}{\partial X_j \partial X_m} + \sum_{m=1}^{4} A_{jmk} \frac{\partial (c_{0m} c_{0k})}{\partial X_j} \right) - \nabla \cdot (\tilde{p}_1),
\end{align*}
\]
where we have denoted
\[
D_{jmk} = \langle \mathbf{V} \times (e_j \times G_{mk}) - \mathbf{H} \times (e_j \times G_{mk}) \rangle_h,
\]
\[
A_{jmk} = \langle \mathbf{V} \times (e_j \times Q_{mk}) - \mathbf{H} \times (e_j \times Q_{mk}) - S_{k}^{v} S_{m,j}^{v} + S_{k}^{h} S_{m,j}^{h} \rangle_h,
\]
and from (43),
\[
\frac{\partial (h_0)}{\partial T} = \eta \nabla^2 (h_0) - e_3 \times \nabla \sum_{k=1}^{4} \left( \sum_{m=1}^{4} D_{mk} \frac{\partial c_{0k}}{\partial X_m} + \sum_{m=1}^{4} A_{mk} \frac{\partial c_{0m} c_{0k}}{\partial X_m} \right),
\]
where
\[
D_{mk} = \langle (\mathbf{V} \times G_{mk}^h - \mathbf{H} \times G_{mk}^v) \cdot e_3 \rangle,
\]
\[
A_{mk} = \langle (\mathbf{V} \times Q_{mk}^h - \mathbf{H} \times Q_{mk}^v + S_{m}^{v} S_{k}^{v} - S_{m}^{h} S_{k}^{h}) \cdot e_3 \rangle.
\]
The quantities \( D_{jmk} \) and \( D_{mk} \) describe eddy diffusivity, and \( A_{jmk} \) and \( A_{mk} \) eddy advection.

Significant simplifications stem from relations (27). The last term in (45) serves to eliminate from this equation the component, parallel to \( \mathbf{q} \); consequently, (45) is equivalent to the scalar equation
\[
\frac{\lambda}{\theta} \frac{\partial C}{\partial T} = \nu \frac{\partial^2 C}{\partial Y^2} + \sum_{j=1}^{4} \sum_{k=1}^{4} \left( \sum_{m=1}^{4} q_{jmk} q_{jm} \frac{\partial^2 c_{0k}}{\partial Y^2} + \sum_{m=1}^{4} q_{jmk} q_{jm} \frac{\partial (c_{0m} c_{0k})}{\partial Y} \right).
\]
All terms in (46) are parallel to \( q_{jmk}^{\perp} \), and, in view of (11), it reduces to the scalar equation
\[
\frac{\partial C}{\partial T} = D_{kk} \frac{\partial^2 C}{\partial Y^2} + \sum_{k=3}^{4} D_{kk} \frac{\partial^2 c_{0k}}{\partial Y^2} + A_{kk} \frac{\partial (C^2)}{\partial Y},
\]
where

\[ A_h^k = \sum_{k=1}^{2} \sum_{m=1}^{2} (-1)^{m+k} A^k_{mk} q_3 - m q_3 - k, \]

\[ D_h^k = \eta - \sum_{k=1}^{2} \sum_{m=1}^{2} (-1)^{k} D^h_{mk} q_3 - m q_3 - k, \quad D_h^k = \sum_{m=1}^{2} D^h_{mk} q_m. \]

Relations (40) imply the following identities for eddy coefficients in (45)–(46):

\[ D^h_{14} = D^h_{23}, \quad D^v_{j4} - D^v_{j23} = \langle - (V \times e_3) V_j + (H \times e_3) H_j \rangle_h \]

for \( j = 1, 2 \). Expressions for coefficients in the last sum in (47) can be simplified by using an identity that follows from (41):

\[ \sum_j q_j^\perp \cdot (A_{jm}^v + A_{jk}^v) q_j = \sum_j q_j^\perp \cdot \langle S^h_{m} S^h_{k,j} - S^v_{m} S^v_{k,j} \rangle_h q_j, \]

where \( m = 3, 4 \) or \( k = 3, 4 \).

Since the two equations (47) and (48) involve the slow time derivative of the same quantity, \( C \), a simpler non-evolutionary equation can be derived, equivalent to any of the two. Multiplying (48) by \( \lambda \), subtracting it from (47) and integrating the result in \( Y \) we find

\[ \frac{\partial}{\partial Y} \left( \lambda (\nu - D^h) + \sum_{j=1}^{2} \sum_{m=1}^{2} \sum_{k=1}^{2} q_j^\perp \cdot D^h_{jm} q_j q_m (-1)^{k+1} q_3 - k \right) C \]

\[ + \sum_{k=3}^{4} \left( - \lambda D^h_{k} + \sum_{j=1}^{2} \sum_{m=1}^{2} q_j^\perp \cdot D^h_{jm} q_j q_m \right) c_{0k} \right) = \lambda A^h C^2 - \sum_{j=1}^{2} \sum_{k=1}^{4} \sum_{m=1}^{4} q_j^\perp \cdot A^h_{jm} q_j c_{0m} c_{0k} + K(T), \]

where \( K(T) \) is a function of slow time alone. We consider perturbations (in particular, \( c_{0k} \)) that are periodic in \( Y \); by appropriately rescaling \( \varepsilon \), the period then can be made equal to \( 2\pi \) (in agreement with (26)). Averaging (49) in \( Y \) over a period uniquely determines \( K(T) \).

### 2.4.1. The closing evolutionary equation

Another evolutionary equation will be derived from (42)–(44) owing to the fact that the generalised kernels of the operators \( \mathcal{L} \) and \( \mathcal{L}^* \) are six-dimensional. We begin by making a general remark on the means of the perturbation fields, which will be used in the derivations. Let \( \langle \cdot \rangle \) denote the averaging in \( Y \) over a period:

\[ \langle f(Y, T) \rangle = \frac{1}{2\pi} \int_0^{2\pi} f(Y, T) \, dY. \]

Clearly, application of the two averagings, \( \langle \cdot \rangle \) and \( \langle \cdot \rangle \), to the flow and magnetic equations obtained at order \( \varepsilon^{n+2} \) yields \( \partial \langle \langle v_n \rangle \rangle / \partial T = 0 \) (there is no contribution from nonlinear terms by virtue of (45)–(48)) and \( \partial \langle \langle h_n \rangle \rangle / \partial T = 0 \). Thus, the means over both slow and fast variables of each term of the expansions of the flow and magnetic perturbation are independent of time. We investigate instabilities (if any) of the steady state \( W \) developing in their own right and not due to a mean flow through the layer, or an imposed mean magnetic field, and therefore demand

\[ \langle \langle v_n \rangle \rangle = \langle \langle h_n \rangle \rangle = 0. \]

We split \( v_2 \) and \( h_2 \) into solenoidal and gradient parts:

\[ v_2 = v_2^{\text{sol}} + \nabla_x v_{2}^{\text{gr}}, \quad \nabla_x \cdot v_2^{\text{sol}} = 0, \quad \nabla_x^2 v_{2}^{\text{gr}} = - \nabla_x \cdot v_1, \]

\[ h_2 = h_2^{\text{sol}} + \nabla_x h_{2}^{\text{gr}}, \quad \nabla_x \cdot h_2^{\text{sol}} = 0, \quad \nabla_x^2 h_{2}^{\text{gr}} = - \nabla_x \cdot h_1, \]
where we have used relations (17) and (18) for \( n = 2 \). Upon substituting these sums into (12)–(41), we recast this system as

\[
\mathcal{L} \mathbf{w}_2^{\text{sol}} = \partial \mathbf{w}_0 / \partial T - \mathbf{F},
\]

where \( \mathbf{w}_2^{\text{sol}} = (\mathbf{v}_2^{\text{sol}}, \mathbf{h}_2^{\text{sol}}, \lambda_2) \) and \( \mathbf{F} \) denotes the sum of all the remaining terms in these equations. Scalar multiplying (53) by \( \mathbf{S}_j^* \), \( j = 1, 2 \), we find using (23):

\[
\frac{\partial}{\partial T} \langle \mathbf{w}_0 \cdot \mathbf{S}_j^* \rangle - \langle \mathbf{F} \cdot \mathbf{S}_j^* \rangle = \langle \mathcal{L} \mathbf{w}_2^{\text{sol}} \cdot \mathbf{S}_j^* \rangle = \langle \mathbf{w}_2^{\text{sol}} \cdot \mathcal{L}^* \mathbf{S}_j^* \rangle = \sum_{m=1}^{2} u_{mj}' \langle \mathbf{v}_{2,m} \rangle + \langle \mathbf{h}_2,i \rangle
\]

(note that, by our constructions in section 2.2.1 relation (20) defining the adjoint operator \( \mathcal{L}^* \) is only valid for fields \( \mathbf{w} \) and \( \mathbf{w}^* \), whose flow and magnetic field components are solenoidal in the fast spatial variables — this has forced us to perform the Helmholtz decompositions (51)–(52)). Now, by virtue of (24),

\[
\sum_{j=1}^{2} \left( \frac{\partial}{\partial T} \langle \mathbf{w}_0 \cdot \mathbf{S}_j^* \rangle - \langle \mathbf{F} \cdot \mathbf{S}_j^* \rangle \right) \mathbf{e}_j = -\mathbf{U}^{-1} \langle \mathbf{v}_2 \rangle + \langle \mathbf{h}_2 \rangle.
\]

However, by (15) and (16) for \( j = 2 \), \( \langle \mathbf{v}_2 \rangle \) and \( \langle \mathbf{h}_2 \rangle \) are solenoidal in the slow variable \( \mathbf{X} \), and, since their spatial dependence is exclusively on \( Y = \mathbf{X} \cdot \mathbf{q} \), they are parallel to \( \mathbf{q}^\perp \) (Fourier expansion in \( Y \) can be used to show this for zero-mean fields; see (50) for \( n = 2 \)). Furthermore, since \( \mathbf{q}^\perp \) is an eigenvector of \( \mathbf{U} \), the r.h.s. of (54) is parallel to \( \mathbf{q}^\perp \). Thus, scalar multiplying (53) by \( \mathbf{q} \), we obtain a closed equation in \( c_{0k} \):

\[
\sum_{j=1}^{2} \left( \frac{\partial c_{0k}}{\partial T} \langle \mathbf{S}_k \cdot \mathbf{S}_j^* \rangle - \langle \mathbf{F} \cdot \mathbf{S}_j^* \rangle \right) q_j = 0.
\]

It can be simplified using relations (22) and (23):

\[
\langle \mathbf{S}_{k+2} \cdot \mathbf{S}_j^* \rangle = -\langle \mathcal{L}(\mathbf{e}_k, 0, 0) \cdot \mathbf{S}_j^* \rangle = -u_{k,j}'.
\]

Since \( \mathbf{q} \) is an eigenvector of the matrix (24),

\[
\sum_{j=1}^{2} \langle \mathbf{S}_{k+2} \cdot \mathbf{S}_j^* \rangle q_j = -\sum_{j=1}^{2} u_{k,j}' q_j = \mathbf{e}_k \cdot (\mathbf{U}^t)^{-1} \mathbf{q} = \frac{q_k}{\lambda}.
\]

By virtue of (27), (55) takes the form

\[
\frac{\partial}{\partial T} \left( \sum_{j=1}^{2} q_j (\langle q_2 \mathbf{S}_1 - q_1 \mathbf{S}_2 \rangle \cdot \mathbf{S}_j^* \rangle C + \frac{1}{\lambda} \sum_{k=3}^{4} q_{k-2} c_{0k} \right) = \sum_{j=1}^{2} q_j \langle \mathbf{F} \cdot \mathbf{S}_j^* \rangle.
\]

It is straightforward to calculate the scalar products in the r.h.s. of this equation, using the expressions for the two leading terms in the expansion of perturbation, that were found in sections 2.2.1 and 2.3. The result has a simple structure, but involves bulky coefficients:

\[
\langle \mathbf{F} \cdot \mathbf{S}_j^* \rangle = \sum_{n=1}^{2} \sum_{m=1}^{2} \sum_{k=1}^{4} \frac{\partial^2 c_{0k}}{\partial X_n \partial X_m} f_{nmkj}^1 + \sum_{n=1}^{2} \sum_{m=1}^{2} \sum_{k=1}^{4} \frac{\partial c_{0k}}{\partial X_n} c_{0m} f_{nmkj}^2 + \sum_{n=1}^{4} \sum_{m=1}^{4} \sum_{k=1}^{4} c_{0n} c_{0m} c_{0k} f_{nmkj}^3,
\]

10
where

\[ f_{nmkj} = \left\langle \left( 2\nu \partial G_{mk}^v / \partial x_n + \delta_{mn} \nu S^v_k + V \times (e_n \times G_{mk}^v) - H \times (e_n \times G_{mk}^h) \right) \cdot S^v_j + \right. \]
\[ \left. - C_{mk}^\theta S^v_{jn} \right. \]
\[ + \left. \left( 2\eta \partial G_{mk}^h / \partial x_n + \delta_{mn} \eta S^h_k + e_n \times (V \times G_{mk}^h - H \times G_{mk}^v) \right) \cdot S^h_j \right) + \left. \right. \]
\[ + \left. \left( 2\kappa \partial G_{mk}^\theta / \partial x_n + \delta_{mn} \kappa S^\theta_k - V_n G_{mk}^\theta \right) S^\theta_j - \mathcal{E}(\nabla \hat{G}_{mk}^v, \nabla \hat{G}_{mk}^h, 0) \cdot S^v_j, \right) \]

\[ f^2_{nmkj} = \left\langle \left( 4\nu \partial Q_{mk}^v / \partial x_n + 2V \times (e_n \times Q_{mk}^v) - 2H \times (e_n \times Q_{mk}^h) \right) \right. \]
\[ + \left. S^\nu_m \times (\nabla_x \times G_{mk}^v + e_n \times S^\nu_k) - S^h_m \times (\nabla_x \times G_{mk}^h + e_n \times S^h_k) \right) \]
\[ + \left. G_{mk}^v \times (\nabla_x \times S^\nu_m) - G_{mk}^h \times (\nabla_x \times S^h_m) \right) \cdot S^v_j + \left. \right. \]
\[ \left. \left( 4\eta \partial Q_{mk}^h / \partial x_n + e_n \times (2V \times Q_{mk}^h - 2H \times Q_{mk}^v + S^v_m \times S^h_k + S^h \times S^h_k) \right) \right. \]
\[ + \left. \nabla_x \times \left( (S^\nu_m \times G_{mk}^h - S^h_m \times G_{mk}^v) \right) \right. \]
\[ \left. + \left( 4\kappa \partial Q_{mk}^\theta / \partial x_n - 2V \times Q_{mk}^\theta \right) \right. \]
\[ - \left( (G_{mk}^v \cdot \nabla_x) S^\theta_m - (S^\nu_m \cdot \nabla_x) G_{mk}^h - S_{mn}^v S^h_k \right) S^\theta_j - \mathcal{E}(\nabla \hat{Q}_{mk}^v, \nabla \hat{Q}_{mk}^h, 0) \cdot S^v_j, \right) \]

\[ f^3_{nmkj} = \left\langle \left( S^\nu_m \times (\nabla_x \times Q_{mk}^v) - S^h_m \times (\nabla_x \times Q_{mk}^h) + Q_{mk}^v \times (\nabla_x \times S^\nu_m) \right) \right. \]
\[ - \left. Q_{mk}^h \times (\nabla_x \times S^\nu_m) \right) \cdot S^v_j + \left. \right. \]
\[ + \left. \left( \nabla_x \times \left( (S^\nu_m \times Q_{mk}^v - S^h_m \times Q_{mk}^h) \right) \right) \right. \]
\[ - \left. \left( (Q_{mk}^v \cdot \nabla_x) S^\theta_m + (S^\nu_m \cdot \nabla_x) Q_{mk}^h \right) S^\theta_j \right) \}

\[ \delta^\nu_m \text{ is the Kronecker symbol, and } \hat{G}_{mk}^v, \hat{G}_{mk}^h, \hat{Q}_{mk}^v \text{ and } \hat{Q}_{mk}^h \text{ are space-periodic solutions to the Poisson equations} \]
\[ \nabla^2 \hat{G}_{mk}^v = G_{mk,n}, \quad \nabla^2 \hat{G}_{mk}^h = G_{mk,n}, \quad \nabla^2 \hat{Q}_{mk}^v = Q_{mk,n}, \quad \nabla^2 \hat{Q}_{mk}^h = Q_{mk,n}. \]

The following identities for the coefficients \( f \) prove useful:
1. For \( n = 3 \) or \( 4 \), and any \( m, k \) and \( j \), straightforward algebra with application of (21) and (41) yields two relations:

\[ f^3_{nkmj} + f^3_{kmjn} = 2((\partial \mathcal{E} Q_{mk} / \partial x_{n-2} - \mathcal{E}(\partial Q_{mk} / \partial x_{n-2})) \cdot S^v_j) \]

and

\[ f^3_{nkmj} + f^3_{kmjn} + f^3_{kmjn} + f^3_{kmjn} = -2((\partial \mathcal{E} Q_{mk} / \partial x_{n-2}) \cdot S^v_j). \]

Consequently, no terms involving factors \( c_{03} \) or \( c_{04} \) are present in the last sum in the r.h.s. of (58).

2. For any \( n, j = 1, 2 \),

\[ f^2_{n34j} = f^2_{n43j}, \quad (59) \]

since by inspection

\[ f^2_{n34j} - f^2_{n43j} = \left\langle \mathcal{E} \left( \frac{\partial G_{n3}}{\partial x_3} - \frac{\partial G_{n4}}{\partial x_4} \right) \cdot S^\nu_j \right\rangle = 0. \]

Derivation of equations for amplitudes is completed by performing the following operations: (i) substitute in the r.h.s. of (19) and (58) the variables \( c_{01} \) and \( c_{02} \); using the second relation in (27); (ii) in the l.h.s. of (57), eliminate the term, proportional to \( \partial C / \partial T \), by subtracting the appropriate multiple of (13); (iii) introduce three new variables: \( \xi_1 = C, \xi_2 = q_1 c_{03} + q_2 c_{04} \) (the l.h.s. of the modified (57) is proportional to \( \partial \xi_2 / \partial T \)), and \( \xi_3 \) denoting the linear combination of \( C, c_{03} \) and \( c_{04} \), whose derivative in \( Y \) is the l.h.s. of (19); (iv) in the modified (57), replace \( \partial^2 \xi_3 / \partial Y^2 \) by a derivative of a quadratic form of \( \xi_i \) applying the non-evolutionary equation (19). Upon expressing
the r.h.s. of (48), the modified (57) and (49) in terms of \(\xi\), we obtain with the use of (59) three equations,

\[
\frac{\partial \xi_1}{\partial T} = \frac{\partial^2}{\partial Y^2} \sum_{k=1}^{3} \beta_{1k} \xi_k + \gamma_1 \xi_1^2,
\]

(60)

\[
\frac{\partial \xi_2}{\partial T} = \frac{\partial^2}{\partial Y^2} (\beta_{21} \xi_1 + \beta_{22} \xi_2) + \sum_{i,j} \gamma_{2ij} \xi_i \frac{\partial \xi_j}{\partial Y} + \sigma \xi_3,
\]

(61)

\[
\frac{\partial \xi_3}{\partial Y} = \sum_{i,j} \gamma_{3ij} \xi_i \xi_j - \sum_{i,j} \gamma_{3ij} \xi_i \xi_j.
\]

(62)

The coefficients \(\beta, \gamma\) and \(\sigma\) can be calculated following transformations (i)–(iv) and using the expressions that we have obtained for the coefficients of equations (48), (57) and (49) in terms of solutions to the three auxiliary problems and eigenmodes from the generalised kernel of \(\mathbf{L}^*\), the adjoint to the operator of linearisation.

We find from (60) that \(\langle \langle \xi_1 \rangle \rangle\) does not depend on the slow time; hence, in view of (50) for \(n = 0\) and the first equation in (27), \(\langle \langle \xi_1 \rangle \rangle = 0\). Relation (62) does not completely specify \(\xi_3\), since it reduces to a trivial identity, when the wave-number-zero Fourier component (in \(Y\)) of (62) is considered. We thus lack an equation for this Fourier component to close the system (60)–(62).

2.4.2. The closing evolutionary equation

To obtain the closing relation for the leading-order terms of the perturbation, we have to consider the equations obtained at even higher orders. Such a situation is often encountered in the dynamo theory, for instance, one has to descend by 2 orders of magnitude to derive the magnetic \(\alpha\)-effect in the classical almost-axisymmetric Braginsky dynamo [3].

In order to derive the missing equation, we average (54) in \(Y\), apply condition (50) for \(n = 2\), and find

\[
\sum_{j=1}^{2} \left( \sum_{k=1}^{2} u'_{kj} \frac{\partial}{\partial T} \langle \langle c_{0,k+2} \rangle \rangle + \langle \langle F \rangle \rangle \cdot S_j^* \right) (-1)^j q_{3-j} = 0.
\]

(64)

We express here the mean of (58),

\[
\langle \langle F \rangle \rangle \cdot S_j^* = \sum_{n=1}^{2} \sum_{m=1}^{2} \sum_{k=1}^{2} \left( \frac{\partial c_{0,k}}{\partial X_n} c_{0,m} \right) f_{nmkj}^2 + \sum_{n=1}^{2} \sum_{m=1}^{2} \sum_{k=1}^{2} \left( c_{0,n} c_{0,m} c_{0,k} \right) f_{nmkj}^3,
\]

in terms of \(\xi\) using (59):

\[
\frac{\partial}{\partial T} \langle \langle \mu_1 \xi_2 + \mu_2 \xi_3 \rangle \rangle = \left( \xi_1 \frac{\partial}{\partial Y} (\gamma_4 \xi_2 + \gamma_5 \xi_3) \right) + \sigma' \langle \langle \xi_3 \rangle \rangle.
\]

and subtract from this equation (61) averaged in \(Y\) and multiplied by \(\sigma' / \sigma\). This finally yields the closing equation:

\[
\frac{\partial}{\partial T} \langle \langle \mu_1 \xi_2 + \mu_2 \xi_3 \rangle \rangle = \left( \xi_1 \frac{\partial}{\partial Y} (\gamma_4 \xi_2 + \gamma_4 \xi_3) \right).
\]

(65)

Equations (60)–(62) and (65) comprise a closed system in \(\xi\), equivalent to the system of amplitude equations.
3. Numerical results

In this section, we present the preliminary results of numerical investigation of the two-scale weakly nonlinear stability of space-periodic steady-state convective dynamos in a horizontal layer of rotating conducting fluid, that comprise the branch labelled $S_{8}^{R1}$ in [4]. The branch is parameterised by the Taylor number, $T_a$, and exists in the interval $673.7 \leq T_a \leq 704$. These convective MHD steady states are symmetric about the vertical axis, $x_3$, and hence the significant (acting on the amplitudes) $\alpha$-effect is absent. Dynamos from this branch have the group of symmetries $D_2$, the second group generator being the composition of reflection about the midplane and the shift by half a period in the horizontal direction $x_1$. For this group of symmetries, the matrix $\mathcal{M}$ is non-zero, this invalidating the multiscale analysis [32] of large-scale perturbations of these dynamos.

We have refined the steady states from the branch $S_{8}^{R1}$ with the resolution of $64^2 \times 32$ Fourier harmonics. When solving the auxiliary problems and computing neutral eigenmodes of $\mathcal{L}^*$ (the adjoint to the operator of linearisation), solutions in the form of truncated Fourier series (resolution: $96^2 \times 48$ Fourier harmonics before dealiasing) have been sought. Pseudospectral methods have been used for computing various products encountered in the operator $\mathcal{L}$. The code [3] realising the biconjugate gradients stabilized method BiCGstab($\ell$) [22, 23, 24] for $\ell = 2$ has been applied to solve the linear system of equations for the Fourier coefficients. Table 1 shows the values of the coefficients in the system of amplitude equations for $T_a = 675$.

3.1. Linear stability of constant amplitudes

The behaviour of solutions depends crucially on whether the evolutionary equations (60)–(61) are parabolic. They constitute a parabolic (sub)system, when real parts of both eigenvalues of the matrix

$$
\begin{bmatrix}
\beta_{11} & \beta_{12} \\
\beta_{21} & \beta_{22}
\end{bmatrix}
$$

(66)

are positive. Otherwise, the second-order partial differential operator in the r.h.s. of (60)–(61) would cause a superexponential growth of solutions in time (unless it is suppressed by nonlinear terms — but they are more likely to boost rather than inhibit this growth). The term $\beta_{13} \partial^2 \xi_3 / \partial Y^2$ is not involved in this analysis, because (62) is a non-evolutionary equation. The eigenvalues $d_i$ shown in Table 2 reveal a high variability of the parameter values controlling the perturbation despite the shortness of the interval of existence of the branch in $T_a$. At the left end of this interval for $S_{8}^{R1}$, $d_1 > 0$ but $d_2 < 0$, indicating a rapid (in the slow time) instability. In the remaining part of the interval, both $d_i > 0$ and hence the second-order operator acts as the stabilising diffusion.

Clearly, $\xi_1 = 0$ and any constant in time and space $\xi_2$ and $\xi_3$ (or, equivalently, $C = 0$ and any constant $c_{03}$ and $c_{04}$) are solutions to the system of amplitude equations (60)–(62). In other words, any linear combination of the neutral modes $S_{k+2}$ (21) with constant coefficients is a solution to the stability problem in the broader class of weakly nonlinear large-scale perturbations. The condition of parabolicity of the linear operator in (60)–(61) is the condition of stability of the solution $\xi_i = 0$ (i.e., $C = c_{03} = c_{04} = 0$). A constant solution $(0, \xi_2, \xi_3)$ is linearly stable if $Re \varrho < 0$.

![Figure 1: The region of linear stability (black) of constant solutions to the system of amplitude equations in the rectangular $|c_{03}| \leq 2$, $|c_{04}| \leq 8$, $C = 0$.](image-url)
Table 1: Coefficients in the amplitude equations for Ta = 675.

| Eq. | Coeff.  | Values                                                                 |
|-----|---------|------------------------------------------------------------------------|
| (60) | $\beta_{1k}$ | 0.884249123107103, 0.973164220817207, 0.00254297260716834            |
|     | $\gamma_1$   | 0.588162048986537                                                       |
| (61) | $\beta_{2k}$ | 0.366161979311609, 4.15859432509866                                   |
|     | $\gamma_{2ij}$ | -0.806971618405987, -4.23666924855939, 0.158691136470146,            |
|     | $\sigma$      | -4.82055714849942, 0.135854143000747, 0.209741278940542, 0.003874598372548109, |
|     |             | 0.192034252840652                                                      |
| (62) | $\gamma_{3ij}$ | -7.08024457707350, 8.63396618933175, -0.500706409449314,            |
|     |             | 8.63396618933175, 85.1114936402045, 0.38556218828258, -0.5007064949314, |
|     |             | 0.38556218828260, -0.03382831817117658                                 |
| (65) | $\mu_i$       | 1, -0.00265913445050466                                                 |
|     | $\gamma_{4i}$  | 0.59688489506722, 0.0486657396378542                                    |

Table 2: Eigenvalues of matrix (66), $d_i$, for some Ta and two vectors $q$ ($q^\perp$ being eigenvectors of matrix $U$).

| Ta   | $q_1$               | $d_1$          | $d_2$          |
|------|---------------------|----------------|----------------|
| 673.7 | (0.998515, 0.054469) | 0.763328       | 4.298197       |
|      | (0.822115, 0.569320) | 0.264885       | -261.047947    |
| 675   | (0.998613, 0.052645) | 0.778817       | 4.264026       |
|      | (0.825155, 0.564905) | 0.270588       | -361.244316    |
| 680   | (0.998954, 0.045718) | 0.889724       | 4.175111       |
|      | (0.836586, 0.547835) | 0.289251       | 1326.420209    |
| 690   | (0.999477, 0.032314) | 1.588269       | 4.598703       |
|      | (0.858485, 0.512837) | 0.297058       | 201.124913     |
| 700   | (0.999808, 0.019574) | 2.518614       | 16.785099      |
|      | (0.879679, 0.475566) | 0.174285       | 212.326992     |
| 703   | (0.999873, 0.015897) | 2.597766       | 65.565570      |
|      | (0.886016, 0.463653) | 0.057593       | 281.662699     |

for both roots $\varrho$ of the quadratic equation

$$\det \begin{bmatrix} \beta_{11} + \varrho & \beta_{12} & \beta_{13} \\ \beta_{21} + \Gamma_{21} & \beta_{22} + \Gamma_{22} + \varrho & \Gamma_{23} \\ \Gamma_{31} & \Gamma_{32} & -1 \end{bmatrix} = 0$$

(see Fig. 1). Here we have denoted

$$\Gamma_{2k} = \sum_{j=2}^{3} \gamma_{2jk} \xi_{j}, \quad \Gamma_{3k} = \frac{\left( \sum_{j=2}^{3} (\gamma_{3j2} + \gamma_{3j3}) \xi_{j} \right) \left( \sum_{j=2}^{3} (\gamma_{3j2} + \gamma_{3j3}) \xi_{j} \right) - 1 \sum_{j=2}^{3} (\gamma_{3jk} + \gamma_{3kj}) \xi_{j}}{1 + \left( \sum_{j=2}^{3} (\gamma_{3j2} + \gamma_{3j3}) \xi_{j} \right)^2}.$$ 

3.2. Two generic types of behaviour of amplitudes

We report now results of numerical investigation of the system of amplitude equations (60)–(62). Solutions, $2\pi$-periodic in $Y$, have been sought as truncated Fourier series in the spatial
Figure 2: The amplitudes (vertical axis) $C$ (panels (a), (d), (g)), $c_{03}$ ((b), (e), (h)) and $c_{04}$ ((c), (f), (i)) at $T = 31$ ((a)–(c)), $T = 33$ ((d)–(f)) and $T = 34$ ((g)–(i)); horizontal axis: $Y$. Absolute values of the Fourier coefficients of the amplitudes (vertical axis) $C$ (j), $c_{03}$ (k) and $c_{04}$ (l) at the same times $T$; horizontal axis: wave number.
variable. Pseudospectral methods [11] have been applied. The presence of the cubic term in (61) necessitates performing the dealiasing by discarding a half of the highest-wave-number harmonics, rather than 1/3 of them as stipulated by the standard 3/2 rule [16] (when evaluating quadratic terms). The second-order implicit midpoint method has been used to integrate the system in time. In terms of the Fourier coefficients of the variables $\xi_s(Y,T)$ denoted by $\hat{\xi}_s(T) = (\hat{\xi}_1(T), ..., \hat{\xi}_{3M}(T))$, the system takes the form

$$\frac{\partial \hat{\xi}_m}{\partial T} = f_m(\hat{\xi}), \quad 1 \leq m \leq 2M + 1,$$

(67)

$$0 = f_m(\hat{\xi}), \quad 2M + 2 \leq m \leq 3M,$$

(68)

(here evolutionary equations (67) stem from (60), (61) and (65), and (68) from (62)). In this notation, the midpoint method propagates solution $\hat{\xi}^{(n)}$ at time $t_n$ a step forward to $\hat{\xi}^{(n+1)}$ at time $t_{n+1} = t_n + \tau$ according to the equations

$$\hat{\xi}_m^{(n+1)} - \hat{\xi}_m^{(n)} - \tau f_m \left( \frac{\hat{\xi}^{(n+1)}_m + \hat{\xi}^{(n)}_m}{2} \right) = 0, \quad 1 \leq m \leq 2M + 1,$$

(69)

$$f_m(\hat{\xi}^{(n+1)}) = 0, \quad 2M + 2 \leq m \leq 3M.$$

(70)

We have been solving (69)–(70) using the routine newt [20] that realises a quasi-Newton method (which is a combination of the Newton method with a minimisation technique). The initial conditions are required to satisfy (70). A time step $\tau = 10^{-4}$ was used. A number of runs have been also performed using the standard fourth-order Runge–Kutta method and the time step $\tau = 10^{-3}$, with (70) being solved at each substep. Comparison of the results obtained by the two methods has shown a satisfactory quantitative agreement.

Solutions to amplitude equations (60)–(62) and (65) apparently do not obey any conservation law and thus, in principle, can saturate at constant values or grow to infinity. In fact, we have not found any other patterns of behaviour. The mean amplitudes of the two neutral zero-mean small-scale stability modes that exist due to translation invariance in horizontal directions of equations of convective dynamo, i.e., $\langle c_{03} \rangle$ and $\langle c_{04} \rangle$, appear to be important control parameters: if in the course of temporal evolution these means quit the region of linear stability of constant solutions (see the previous subsection), typically, the solution features the second pattern of behaviour, i.e., eventually disappears in a blow up at a finite time.

In a preparation of a blow up, maxima of all the three amplitudes increase in time indefinitely; a graph of an amplitude near its maximum turns into a spike, travelling along the $Y$-axis at an increasing speed and finally growing to very large values at a finite time (see a typical behavior in Fig. 2 and in the video stored at arXiv.org as an ancillary file). In computations, solutions were truncated to 256 Fourier harmonics in the spatial variable (i.e., they involved wave numbers in the range from 0 to 127, and computation of nonlinear terms involved 512 harmonics before dealiasing). The noise in the graphs of absolute values of the Fourier coefficients of the amplitudes (panels (j)–(l) in Fig. 2) at $T = 31$ for wave numbers exceeding 95 indicates, that such a resolution is excessive when computing with the double precision up to this time. In the course of evolution, the energy gets eventually evenly distributed between all Fourier harmonics, i.e., the numerical solution mimics a $\delta$-function (panels (i)–(l) in Fig. 2). (Of course, at this stage it is underresolved and cannot be trusted any more.) A common feature of nonlinear partial differential equations of the first order such as the inviscid Burgers equation is development of a jump due to intersection of characteristics; in the present case the singularity can be rather interpreted as a derivative of a function, experiencing a jump. However, addition of a small diffusivity into the Burgers equation smooths out the jumps, which is not the case in the present system of amplitude equations, where diffusion is present and is not infinitesimal.
It is well-known that blow-ups are linked with self-similar solutions (see, e.g., [2, 8]). It is easy to check that equations (60)–(62) and (65) admit self-similar solutions of the form
\[(C, c_{03}, c_{04}) = (T_* - T)^{-1/2} \Phi(Y)\] (71)
(see [10]). To examine, whether the solution has this asymptotics near the singularity, we plot in Fig. 3 graphs of the quantities
\[M_{f,\text{max}}(T) = 1/\max_{Y,T} f(Y,T), \quad M_{f,\text{min}}(T) = 1/\min_{Y,T} f(Y,T),\] (72)
as well as \(M_{f,\text{max}}^2(T)\) and \(M_{f,\text{min}}^2(T)\); here the function \(f\) is any amplitude \(C\), \(c_{03}\) and \(c_{04}\). (The maxima and their positions are determined applying the quadratic interpolation.) The graphs reveal that the factor \((T_* - T)^{-1/2}\) may indeed correctly describe the growth of the amplitudes at intermediate times preceding the blow up \((31 \leq T \leq 33\) for the maxima of the solution under consideration, as seen in panels (g)–(i) of Fig. 4). (This is not seen as clearly in panels (j)–(l) of Fig. 4 for the minima, because \(\min_Y c_{04}(Y,T)\) vanishes at \(T \approx 33.66\), forcing us to plot \(M_{f,\text{min}}(T) = 1/\min_Y f(Y,T)\) for a shorter time interval.) However, further on, at times immediately preceding the blow up, the maxima and minima behave as \((T_* - T)^{-1}\) (as follows from graphs in panels (a)–(f) of Fig. 3). The graphs in panels (a)–(c) for the maxima of amplitudes and in panels (d)–(f) for their minima coherently indicate that the blow up occurs at \(T_* \approx 34.17\).

To see how well the self-similar solution (71) approximates near the singularity the spatial dependence of the amplitudes, we have explored the behaviour of \(P_f(T)\), the position of the maximum of \(f(Y,T)\) at time \(T\), where as function \(f\) we again take the amplitudes \(C\), \(c_{03}\) and \(c_{04}\). For the self-similar ansatz (71) we would obtain
\[P_f(T) = P_{\Phi}(T_* - T)^{1/2},\] (73)
where \(P_{\Phi}\) is the argument at which the profile \(\Phi\) in (71) takes the maximum value; we therefore expect \(P_{\Phi}^2(T)\) to be a linear function of time. Graphs of positions of the maxima, \(P_f(T)\), as well as \(P_{\Phi}^2(T)\) as functions of the slow time \(T\) are plotted in Fig. 4, and they do not contradict the hypothesis, that asymptotically (73) holds in the time interval \(33 \leq T \leq 34\). However, closer to the time of singularity \(T_*\), the graphs of \(P_{\Phi}^2(T)\) (panels (d)–(f) of Fig. 4) bend down. To check that this bending is genuine and not caused by the lack of resolution, we have recomputed the solution with a twice higher spatial resolution and a 10 times smaller time step; the graphs obtained for the refined positions are shown in Fig. 4 by dashed lines, which visually coincide with the original graphs. Note, that the graphs of \(P_{\Phi}^2(T)\) (panels (a)–(c) of Fig. 4) feature a similar behaviour, which is close to a linear one at a larger time interval; however, \(P_f(T)\) bends down near \(T_*\) more visibly. Comparison of panels (a)–(c) versus panels (d)–(f) shows, that it is difficult to make a reliable conclusion about the exponent in the argument of \(\Phi\) in (73) based on this data.

4. Concluding remarks

We have performed a two-scale analysis of large-scale perturbations of a periodic array of steady thermal convective hydromagnetic states constituting the branch \(S_R\) \([6]\). These short-scale dynamos are symmetric about the vertical axis and stable to short-scale perturbations. We have shown that, in a collective action, they are capable of generating a large-scale magnetic field, whose geometry is determined by the properties of the short-scale operator of linearisation around the respective steady state. The operation of this large-scale dynamo is based on the joint action of the combined eddy diffusivity and eddy advection, but it does not involve the \(\alpha\)-effect. To the best of our knowledge, this mechanism is new.

Several remarks are in order.
Figure 3: The quantities $M_{f,\max}(T)$ (vertical axis) for $C ((a), (d), (g), (j))$, $c_{03}$ ((b), (e), (h), (k)) and $c_{04}$ ((c), (f), (i), (l)) during the preparation of the blow up of a solution to the system of amplitude equations. Horizontal axis: the slow time $T$. Dashed lines on panels (a)-(f): lines through the solid points on the respective graphs, approximating the asymptotes that characterise the final stage of the process of preparation.
Figure 4: Positions of the maxima (vertical axis), $Q_f(T)$, (panels (a)–(c)) and $Q^2_f(T)$ (d)–(f)) for $C$ ((a), (d)), $c_{03}$ (b), (e)) and $c_{04}$ ((c), (f)) during the preparation of the blow up of a solution to the system of amplitude equations. Horizontal axis: the slow time $T$. Dashed lines: same quantities computed using a double spatial resolution and a 10 times smaller time step.

1°. We have found that only two small-scale neutral stability modes of a steady convective dynamo with such a group of symmetries have non-vanishing means, each involving a combination of a mean horizontal velocity and magnetic field. The solenoidality in slow variables of the two mean fields implies that only a specific linear combination of these two modes is involved in the asymptotic expansion of a large-scale perturbation, depending on a slow spatial variable and evolving in the slow time. For a given state $W$ from the considered branch, two such linear combinations can be determined. Two other neutral small-scale stability modes, $\partial W/\partial x_i$, existing due to translation invariance in horizontal directions of equations of convective dynamo, are zero-mean, i.e., their amplitudes are not associated with any mean fields. The two amplitudes are essential for the large-scale dynamics of the perturbation: if they are both set to zero, then, by virtue of equations (60), the amplitude of the remaining small-scale neutral mode, involving non-zero mean-field components, also vanishes.

This clearly shows that omitting amplitudes of neutral zero-mean small-scale stability modes (when they exist) in the description of the dynamics of multiscale perturbations, which is the common practice in the theory of mean-field electrodynamics, can render the description inadequate. Such modes are not rare; they are featured by translation-invariant and/or time-invariant MHD systems, and can be obtained by differentiating the states, whose stability is analysed, in the spatial variable along the invariant direction and/or time.

2°. Requirements for the averaging procedures that can be applied also differ significantly between MFE and MST. In MFE, any averaging is deemed acceptable when analysing MHD turbulence, provided it satisfies the Reynolds rules. Accordingly, averaging over a horizontal periodicity cell (or, equivalently, over entire horizontal planes) is often considered in literature. Perhaps, such averaging can be justified in the framework of statistical approach to turbulence (e.g., for averaging
over ensembles of turbulent eddies). By contrast, our derivation of amplitude equations, following the MST approach and using the PDE homogenisation techniques, shows that the only appropriate averaging when considering two-scale perturbations of laminar MHD regimes is over the periodicity box of the perturbed state; for time-periodic perturbed states, this must be supplemented by averaging over the temporal period.

Thus, a mathematically rigorous asymptotic procedure leaves no freedom for choosing averaging to our taste; using spatial (or spatio-temporal) averaging is inevitable — this follows from the requirement of solvability of equations in fast variables. Consequently, the MFE approach to such problems (e.g., kinematic dynamo problems concerning generation of large-scale magnetic field by a periodic array of small-scale flow) may yield quantitatively incorrect results, when other types of averaging are used, even when they satisfy the Reynolds rules and are allowed in MFE. Furthermore, no conclusions of potential interest for astrophysics can be drawn from the results of [4, 5] on the significant (i.e., responsible for the evolution of large-scale magnetic field) $\alpha$-effect, because averaging over half a periodicity cell performed in these works does not satisfy the Reynolds rules (the significant $\alpha$-effect ibid. is zero).

3°. The system of amplitude equations that we have derived and studied numerically involves terms describing eddy diffusivity and eddy advection, but not the $\alpha$-effect. This calls for a comparison of the action of these mechanisms of magnetic field generation important in astrophysics.

The spectrum of the $\alpha$-effect operator $\mathbf{H} \mapsto \nabla \times \mathbf{A} \mathbf{H}$, acting, for instance, on space-periodic fields $\mathbf{H}$, is symmetric about the imaginary axis [27] (see also [32], section 3.3.2). Under the action of this operator, a generic perturbation experiences a superexponential growth in slow time, which in this case is $T = \varepsilon t$ (while in the absence of the $\alpha$-effect large-scale amplitudes evolve in $O(\varepsilon)$ slower time $T = \varepsilon^2 t$, see section 2.4). In the MST framework, when $\mathbf{A} \neq 0$, the $\alpha$-effect operator typically controls the evolution of mean fields of perturbation solely (see [32], sections 3.3.2, 4.2.3, 6.3.2, 7.3.2, 8.3.2). The superexponential growth might be restrained by diffusion, since it is governed by a higher-order differential operator. However, the orders of the $\alpha$-effect and eddy diffusivity differential operators being different, the operators arise in solvability conditions at different orders of the scale ratio and do not coexist. In principle, emergence of the operators of $\alpha$-effect and eddy diffusivity together is not ruled out in the MFE theory, where the so-called $\beta$-effect is sometimes considered, in whose presence the mean e.m.f. becomes

$$\langle \mathbf{V} \times \mathbf{H} \rangle = \sum_{i,j} \alpha_{ij} H_j \mathbf{e}_i + \sum_{i,j,k} \beta_{ijk} \frac{\partial H_j}{\partial X_i} \mathbf{e}_k.$$  

However, this equality is only partially justified in the MFE theory by considering the truncated Taylor expansion of the mean field in the integral operator relating the fluctuating part of the magnetic field to the mean part, and assuming that the respective kernels decay fast (see [21]). Whether this justification can be extended to a formal asymptotic argument is an interesting open question.

Thus, to the best of our knowledge there are no mathematically solid evidences that in multiscale problems, where a rigorous derivation of amplitude equations is possible, the action of the $\alpha$-effect operator can be restrained by eddy diffusivity or the mechanisms of nonlinear saturation. Hence, it can be described as essentially “self-destructing”: In a system with the $\alpha$-effect, the perturbation grows superexponentially until it looses the asymptotic smallness and thereby significantly affects the perturbed state. In other words, the $\alpha$-effect can generate magnetic field for a relatively short time, but it destabilises the existing small-scale structure and modifies the entire MHD system into a completely new regime. For this new regime, the analysis of eddy effects must be done anew (provided the scale separation is preserved and the multiscale analysis can be implemented; actually, it is also not guaranteed that the new regime will be capable of generating the field). This is incompatible with the astrophysical reality — large-scale cosmic magnetic fields are known to exist for very long times. Therefore, it is natural to expect that a sequence of such events of
self-destruction terminates at an MHD state, where the magnitude of the $\alpha$-effect is sufficiently small not to cause further disturbances.

Within this line of reasoning, the feasibility of the $\alpha$-effect paradoxically, may owe to the phenomenon, originally perceived as significantly reducing the importance of the $\alpha$-effect, namely, the $\alpha$-quenching, i.e., a drastic decrease of the $\alpha$-effect on increasing the magnetic Reynolds number, discovered by S.I. Vainshtein [26]. In the kinematic dynamo problem for a flow with an external scaling, the $\alpha$-effect operator is present in the equation for mean fields together with molecular diffusion [27] (see also [32], ch. 10, 11). In astrophysics, molecular diffusion is weak. However, if the $\alpha$-quenching inhibits the action of the $\alpha$-effect to the levels, where it is essentially offset by molecular magnetic diffusivity, then, at least within this model (also mathematically rigorous), the $\alpha$-effect operator may contribute to stationary magnetic field generation without causing the restructuring of the MHD system hosting it.

As our results show (see section 3), in the absence of the $\alpha$-effect the overall character of the large-scale evolution is not that different. If negative combined eddy diffusivity is present, then a generic perturbation grows superexponentially. As mentioned above, the characteristic slow time of the large-scale evolution is then slower than for the $\alpha$-effect, but the ultimate result of the evolution is the same: destruction of the underlying MHD regime and the onset of a new one (which can lack scale separation). We have no evidence that taking into account nonlinear terms in equations for weakly nonlinear perturbations can halt such processes. Here we have studied numerically the case, where the action of the combined eddy diffusivity is stabilising (as that of molecular diffusivity). In this case the large-scale evolution significantly depends on how large is the initial perturbation. When it is below a certain threshold, the amplitudes tend to constants and the perturbation evolves to a linear combination of the two zero-mean neutral modes; otherwise, it blows up in apparently a finite time (we intend to study such blow-up solutions more thoroughly). Therefore, like in the presence of the $\alpha$-effect, the large-scale evolution controlled by eddy diffusivity and eddy advection can perturb the original small-scale dynamics till its structure is significantly modified, but the growth rate of these processes is much, $O(\varepsilon)$, slower.

An open question is whether the system of amplitude equations (60) – (62) and (65) has a solution which is a travelling wave. We have failed to find this regime for the steady dynamo at $Ta = 675$, but this can be due to the scarceness of our efforts; also, it can, in principle, exist for perturbations of other steady states from the branch that we have considered, or in other branches with the symmetries compatible with our multiscale analysis (such as the time-periodic dynamo $P^{R1}_4$). If such a solution exists and is stable, it would be an example of a large-scale perturbation that does not act self-destructively as just discussed; if it is unstable in slow variables, it is nevertheless of interest as an invariant object in the phase space influencing the dynamics of amplitudes.

4°. We have analysed numerically the system of amplitude equations derived here for convective hydromagnetic regimes with the symmetry group of states in the branch $S^8_{R1}$. The behaviour of its solutions is complex, because this is a mixed system, involving both evolutionary and non-evolutionary nonlinear equations. Many questions remain open, for instance: Does this system allow patterns of behaviour of perturbation, different from those that we have identified? Does the blow up occur for other boundary conditions? Does the solution “converge” to a $\delta$-function at the blow up time, as computations suggest? If this $\delta$-function is interpreted as a derivative of certain quantities experiencing a jump, can these quantities be identified in physical terms? How can a solution be continued in some weak sense beyond the blow up time $T^*$?

5°. The system of amplitude equations that we have derived is very restrictive: it can only be used to describe weakly nonlinear perturbations, where amplitudes are initially constant on lines, perpendicular to certain well-defined directions $q$ on the plane of slow variables. This system, therefore, does not describe general two-scale perturbations of a convective MHD state, that are of the form (12) – (14) and obey equations (8) – (11). An interesting open question is to construct an asymptotic formalism for perturbations of a more general form.
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