Tracing notochord-derived cells using a Noto-cre mouse: implications for intervertebral disc development

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SUMMARY

Back pain related to intervertebral disc degeneration is the most common musculoskeletal problem, with a lifetime prevalence of 82%. The lack of effective treatment for this widespread problem is directly related to our limited understanding of disc development, maintenance and degeneration. The aim of this study was to determine the developmental origins of nucleus pulposus cells within the intervertebral disc using a novel notochord-specific Cre mouse. To trace the fate of notochordal cells within the intervertebral disc, we derived a notochord-specific Cre mouse line by targeting the homeobox gene Noto. Expression of this gene is restricted to the node and the posterior notochord during gastrulation [embryonic day 7.5 (E7.5)-E12.5]. The Noto-cre mice were crossed with a conditional lacZ reporter for visualization of notochord fate in whole-mount embryos. We performed lineage-tracing experiments to examine the contribution of the notochord to spinal development from E12.5 through to skeletally mature mice (9 months). Fate mapping studies demonstrated that, following elongation and formation of the primitive axial skeleton, the notochord gives rise to the nucleus pulposus in fully formed intervertebral discs. Cellular localization of β-galactosidase (encoded by lacZ) and cytokeratin-8 demonstrated that both notochordal cells and chondrocyte-like nucleus pulposus cells are derived from the embryonic notochord. These studies establish conclusively that notochordal cells act as embryonic precursors to all cells found within the nucleus pulposus of the mature intervertebral disc. This suggests that notochordal cells might serve as tissue-specific progenitor cells within the disc and establishes the Noto-cre mouse as a unique tool to interrogate the contribution of notochordal cells to both intervertebral disc development and disc degeneration.

INTRODUCTION

Back pain accounts for more than half of all musculoskeletal disabilities, making it one of the most prevalent and costly medical conditions (Murphy and Volinn, 1999; Goetzel et al., 2003; Ramage-Morin and Gilmour, 2010). The most common cause of back pain is disc degeneration, the etiology of which is poorly defined, making it difficult to distinguish from the physiological processes of growth, aging or adaptive remodeling (Adams and Roughley, 2006). Disc degeneration has perhaps best been defined as an aberrant, cell-mediated response to progressive structural failure (Adams and Roughley, 2006): a cascade beginning with changes to the cellular microenvironment within the disc that progresses over decades resulting in structural breakdown and functional impairment (Smith et al., 2011). Degeneration of the intervertebral disc (IVD) is characterized by increased extracellular matrix breakdown, abnormal (fibrotic) matrix synthesis, inflammation, and in-growth of nociceptive nerves and blood vessels into a typically aneural and avascular tissue. Although the exact cause(s) of disc degeneration are unclear, initiation and progression of the degenerative cascade involve multiple interdependent factors, including altered mechanical loading (Oshima et al., 1995), reduction in nutrient supply (Urban et al., 2004), altered cellular composition (Aguiar et al., 1999) and hereditary factors (Kawaguchi et al., 1999; Videman et al., 2001; Battie and Videman, 2006). Currently, there is no effective disease-modifying treatment for individuals with this disease who develop persistent pain.

The IVD is a specialized connective tissue structure consisting of three distinct yet interdependent tissues: the outer fibrillar annulus fibrosus (AF), the central viscous nucleus pulposus (NP) and the cartilage end-plates (CEPs; which anchor the discs to the adjacent vertebral body bones). The NP is composed of a proteoglycan and water gel held together loosely by an irregular network of type II collagen and elastin fibers. The major proteoglycan of the disc is aggrecan, which, owing to its highly anionic glycosaminoglycan content, provides the osmotic properties enabling the NP to maintain height and turgor against compressive loads (Watanabe et al., 1998; Adams and Roughley, 2006; Setton and Chen, 2006). The NP contains two distinct cell types: large clusters of notochordal cells and smaller, more dispersed cartilage-like cells (Roberts, 2002). Interestingly, the loss of notochordal cells is associated with the onset of disc degeneration, suggesting that these cells are required for the maintenance of the NP (Aguiar et al., 1999; Boos et al., 2002; Hunter et al., 2003).

Although the role of the notochord during gastrulation has been extensively studied (Bedington and Robertson, 1999), the function of the notochord during IVD formation remains relatively unknown. In the early mouse embryo, the node is formed at embryonic day 7.5 (E7.5) and is the source of cells that will form the rod-like structure of the notochord (Yamanaka et al., 2007). The notochord is an important source of signals for patterning of the developing embryo, specifically axis determination in both dorso-ventral and left-right planes (Johnson et al., 1994; Bedington...
and Robertson, 1999; Beckers et al., 2007). The vertebral column is formed by aggregation of the somatic mesenchyme around the notochord, forming a continuous perichordal tube that undergoes segmentation at E13.5 to form condensed and non-condensed regions that give rise to the vertebrae and IVDs, respectively (Dalgleish, 1985; Urban et al., 2000). Within the IVD, notochordal cells proliferate and accumulate a gelatinous, glycosaminoglycan-rich extracellular matrix, which separates the original cell mass into a network of small cell clusters. The NP becomes surrounded by the mesenchyme-derived AF (Christ and Wilting, 1992; Eloy-Trinquet and Nicolas, 2002) (Fig. 1).

Beginning as early as the second decade of life in humans, notochordal cells are no longer detected within the NP, which is populated instead by smaller more disperse cartilage-like cells (Chelberg et al., 1995; Zhou et al., 2008). Currently, identification of these two cell types is restricted to cell morphology analysis and use of a limited number of notochord-specific markers (Fujita et al., 2005; Gilson et al., 2010; Minogue et al., 2010). There have historically been two conflicting hypotheses regarding the origin of the cartilage-like cells of the NP. It was originally suggested that these cells were of mesenchymal origin, a consequence of the migration of cells to the NP from the surrounding CEP (Vujovic et al., 2006). During tissue formation, notochordal cells were believed to direct mesenchymal cell migration, stimulate matrix synthesis and, upon completion of their role, undergo apoptosis or necrosis (Trout et al., 1982; Kim et al., 2003). Alternatively, it has been suggested that notochordal cells are progenitors for all NP cells, and undergo terminal differentiation to give rise to chondrocyte-like cells (Pazzaglia et al., 1989; Boos et al., 2002; Liebscher et al., 2010). In these two scenarios, notochordal cells play distinct roles, that of organizer and tissue-specific progenitor, respectively. Although recent studies sought to address this long-standing debate and suggested that NP cells are derived from the embryonic notochord, technical limitations prevented a definitive conclusion regarding cell fate (Choi et al., 2008).

To clearly define the developmental origins of the NP, we have targeted the gene encoding the notochord-specific transcription factor *Noto* to generate a mouse line expressing Cre recombinase specifically in the notochord. *Noto* is a highly conserved homeobox transcription factor whose expression is restricted to the organizer node and the nascent notochord during gastrulation and axis elongation (E7.5-E12.5); here, it regulates node morphogenesis, notochord ciliogenesis and left-right patterning (Fig. 1A,B) (Abdelkhalek et al., 2004; Yamanaka et al., 2007; Zizic Mitrecic et al., 2010).
Expression of Noto is detected at E7.5 within the ventral node, with the onset of primitive streak formation. Between E8.0 and E9.0, Noto is expressed in the node and newly formed notochord but not in the anterior node or mature notochord. Noto expression is restricted to the notochordal plate and posterior notochord until E12.5, after which its expression is no longer detected (Abdelkhalek et al., 2004). Using this novel notochord-specific Cre mouse, we provide evidence that all cells present within the NP, from tissue formation through to skeletal maturity, are of notochord origin.

RESULTS
The Noto-cre allele was created by knocking the site-specific recombinase gene cre into exon 2 of the Noto locus (Fig. 2A). Using this strategy, cre is expressed in all Noto-expressing cells, specifically in the node and posterior notochord between E7.5 and E12.5 (Yamanaka et al., 2007), and in all of their descendents. To ensure that the temporal regulation of Noto expression was not altered in our transgenic strain, in situ hybridization was performed. In both Noto<sup>cre/cre</sup> and wild-type littermate controls (Noto<sup>+/+</sup>), Noto expression was detected in the posterior notochord at E11.5 (Fig. 2B) and was undetectable by E15.5 (Fig. 2C).

Previous studies demonstrated that homozygous disruption of the Noto gene leads to embryonic or early postnatal lethality, but heterozygous animals are viable with no reported phenotype (Abdelkhalek et al., 2004; Beckers et al., 2007; Yamanaka et al., 2007). To ensure that heterozygous inactivation of Noto did not alter notochord formation or IVD development, spine segments from Noto<sup>cre/cre</sup> mice were assessed by histology at postnatal day 21 (P21) and compared with wild-type littermate controls (Noto<sup>+/+</sup>). Examination of tissue architecture and joint formation by Safranin-O/Fast Green staining demonstrated no alterations in notochord structures or IVD formation in Noto<sup>cre/cre</sup> mice (Fig. 2D). Therefore,
all subsequent studies were conducted using the heterozygous Noto<sup>cre/+</sup> mouse to interrogate IVD formation.

Through mating with the conditional Rosa26 (R26)-lacZ reporter [Gt(Rosa)26Sortm1so] (Soriano, 1999), fate mapping studies were conducted. Embryos carrying both the Noto-cre allele and the R26-lacZ reporter showed specific β-galactosidase expression in a subset of node and notochordal cells at E8.0, the stage at which the node is reported to undergo elongation to form the notochord (Fig. 3A,B). The mouse notochord has previously been reported to form in a non-sequential pattern with multiple organizing centers (Yamanaka et al., 2007). A discontinuous pattern of Noto expression was observed at E8.5, in which different centers of notochord formation were seen along the rostro-caudal axis (Fig. 3C,D). These centers ultimately connected to form the solid rod-like notochord by E10.5 (Fig. 3E,F).

The segmentation of the notochord can be seen at E15.5 and E17.5 (Fig. 3G-M). Owing to opacity of embryos at these later developmental stages, the staining protocol was modified to include an embryo clearing step that renders the embryo translucent while leaving the β-galactosidase expression within the IVD was observed in the upper thoracic region of the embryo, flanked by developing vertebrae (Fig. 3L). The formation of the NP through notochord condensation and segmentation was seen throughout the embryonic time points, originating caudally and proceeding rostrally. This was evident in the tail region at E15.5, where the nuclei pulposi remain connected via the remaining notochord (Fig. 3, arrow).

At postnatal time points, β-galactosidase expression was detected throughout the thoracic spine to caudal tip of the tail (Fig. 4). Small clusters of notochordal cells were detected that were not incorporated into the NP of the IVD but seemed instead to form notochord remnants (also known as intrasosseous benign notochordal cell tumors) within the vertebral bone (Fig. 4B). These notochord remnants were indiscriminately localized throughout the spine at postnatal time points, and were present in >90% of spines examined. In order to more accurately localize β-galactosidase expression to specific cellular components of the IVD, tissues were examined by histology. Cryosections were performed on skeletally mature mice (P100) in order to preserve β-galactosidase staining. β-galactosidase was localized specifically to the NP, with no stain present in the surrounding AF or CEPs (Fig. 4C).

To examine β-galactosidase expression within specific cell types of the NP, paraffin-embedded IVD samples were examined by immunohistochemistry for expression of β-galactosidase and cytokeratin-8, a commonly used marker of notochordal cells (Gilson et al., 2010) (Fig. 5). Within the newly formed IVD (E15.5), cells demonstrated a physaliferous appearance characteristic of notochordal cells and expressed both β-galactosidase and cytokeratin-8 (Fig. 5A,B). In postnatal life, the NP underwent a dramatic change in cellular composition and became progressively populated by cartilage-like NP cells which seemed to be smaller than notochordal cells and were surrounded by pericellular extracellular matrix (Fig. 5C). We therefore examined the NP at 9 months to determine the contribution of the notochord to this
heterogeneous population. At this stage, all cells were positive for β-galactosidase, while only a subset of cells maintained cytokeratin-8 colocalization (Fig. 5D). The detection of β-galactosidase in the chondrocyte-like NP cells demonstrated that they are derived from the embryonic notochord.

**DISCUSSION**

Our ability to demonstrate the fate and function of notochordal cells within the IVD has thus far been limited. A key tool for understanding cell function in model organisms is the Cre-loxP system for conditional mutagenesis (Lewandoski, 2001). This approach can be extremely informative when carefully selected Cre recombinase lines are paired with loxP-flanked conditional reporter genes. Although notochord-expressing Cre mouse lines have been generated using elements from the Foxa2 and Nodal genes, Cre expression was also detected in the ventral neural tube, or floor plate, and the definitive endoderm in these lines (Stein and Kessel, 1995; Uetzmann et al., 2008). By contrast, expression of the homeobox gene Noto is restricted to the node and the posterior notochord during gastrulation (E7.5-E12.5) and is not detected in the notochord or derivative structures after this stage (von Dassow et al., 1993; Stein and Kessel, 1995; Talbot et al., 1995). Furthermore, Noto-GFP knock-in permitted analysis of notochord formation and morphogenesis during gastrulation (Yamanaka et al., 2007). We therefore targeted the Noto locus to generate a Cre knock-in mouse (Noto-cre) and provide considerable evidence that the notochord acts as the embryonic precursor of all cells found within the mature NP. We demonstrate that all cells within the NP, both the large notochordal cells as well as the smaller chondrocyte-like NP cells, are of notochordal origin.

Our results are consistent with a previous study by Choi and colleagues that used an inducible Shh-creERT2 system to mark the notochord during development (Choi et al., 2008). The Shh-creERT2 system does have certain limitations; for example, Shh is expressed in the notochord as well as in many other cell types in the early embryo (Bouldin et al., 2010; Miller et al., 2001), making it difficult to definitively track lineages at later stages. Also, the tamoxifen that is injected into pregnant mice for induction of creERT2 in utero can persist for up to 48 hours, which could potentially lead to Cre induction in any Shh-expressing cells during that time window. Our model demonstrates that Noto-expressing notochordal cells give rise to all cells within the mature NP. Consistent with these findings, recent studies examining the gene expression profile of specific IVD cell populations in bovine samples reported a common gene expression signature in notochordal and NP cells that was not detected in articular chondrocytes (including brachyury and cytokeratins 8, 18 and 19), and suggested that this resulted from a common lineage (Minogue et al., 2010). Furthermore, studies using rabbit-derived cells demonstrated the ability of notochordal cells to undergo directed in vitro differentiation, producing cells that are morphologically and phenotypically similar to chondrocyte-like NP cells (Kim et al., 2009).

Initially, the floating head (flh) gene was identified in zebrafish and was found to encode a homeodomain protein that was essential for notochord formation along the body axis (Talbot et al., 1995). Orthologs of flh were found in Xenopus and chicks, and were named Nof genes. The mammalian equivalent was identified with the
The report of an autosomal recessive mutation in mice that disrupted development of the caudal notochord (Abdelkhalek et al., 2004). The Not gene was renamed Noto in mammals and has been shown to be involved in axis patterning, notochord ciliogenesis, and node and tail bud morphogenesis (Beckers et al., 2007; Mitrecic et al., 2010). It was the highly specific nature of Noto that made it an ideal tool to track the notochord, and it is for that reason that we generated a Noto-cre mouse. Given that the Noto transcript is detected only in the node and posterior notochord (Yamanaka et al., 2007), we initially suspected that Noto-cre expression was going to be limited to the posterior region of the spine. Our results, however, show that Noto-cre is detected in the tail but also throughout the axial spine to the upper thoracic region, thereby demonstrating the potential of this mouse to explore the phenotype and function of notochordal cells during development and in postnatal life, including the generation of notochord-specific gene knockouts.

We demonstrate that notochord segmentation and NP formation proceeds in the rostral-to-caudal direction, as can be seen in the tail region of E15.5 and E17.5 mice. At these stages, notochord-derived cells are localized within fully formed IVDs in the thoracic region, while in the tail the notochord remains connected to the condensed regions that will form the NP.

Interestingly, during the early stage of notochord formation and elongation (E8.0), cre expression did not seem to be uniform throughout the notochord, and was instead detected in distinct cell clusters or centers. This heterogeneous pattern of notochord formation has previously been reported using Noto-driven reporters (i.e. NotoGFP) (Abdelkhalek et al., 2004; Yamanaka et al., 2007) as well as other node and notochord enhancer transgenics (Nishizaki et al., 2001; Sawada et al., 2005). In the current study, this patchy expression was however resolved at later stages of development (E17.5), when β-galactosidase expression was detected throughout the notochord, suggesting that the heterogeneous nature of the early notochord is not an artifact of our system. We suggest instead that the heterogeneity often observed in the notochord is biologically significant. It might be...
that mesodermal cells can be incorporated into the notochord and then differentiate via interaction with their neighbors. This has been observed in transplantation of zebrafish Noto (flh) mutant cells to wild-type hosts – these cells lack a gene that is crucial for notochord formation, yet they can still incorporate and contribute to the notochord (Amacher and Kimmel, 1998). Future studies will be needed to determine the exact cause of heterogeneous expression in various notochord transgenic lines.

Speculations regarding the developmental origins of the heterogeneous population of cells that constitute the mature NP have argued that the cartilage-like cells originate either from the notochord, or from the surrounding mesenchyme following migration of cells to the NP from the adjacent CEPs or inner AF. We present evidence that notochordal cells are the precursor cells of the NP, and undergo differentiation to generate chondrocyte-like cells during postnatal development. This transition might be induced by a variety of factors present in the extracellular environment of the IVD. Most notably, with aging the nutrient supply to the already avascular and hypoxic NP becomes increasingly limited owing to calcification of the end-plates (Urban et al., 2004). The resulting changes in oxygen, glucose and lactic acid concentration within the NP might contribute to terminal notochordal cell differentiation to chondrocyte-like cells.

The lack of effective biological treatment for the widespread clinical problem of IVD degeneration is directly related to our limited understanding of the mechanisms regulating the processes of disc development, maintenance and degeneration. This gap in our knowledge is due to an incomplete understanding of the specific phenotypes of IVD cell types and the relative importance of the individual growth factors, secreted molecules and matrix components that constitute the unique extracellular environment of the IVD. Given its role in maintaining the physiological function of the IVD, a more complete understanding of notochord and NP biology is of vital importance. The described notochord-specific Cre mouse model will be a valuable tool in future studies to interrogate the function of candidate regulatory molecules during the processes of IVD development, homeostasis and degeneration, with the eventual goal of identifying candidate biological treatments for disc degeneration.

In summary, this report provides evidence demonstrating the notochord origin of all cells within the NP and demonstrates the potential of the Noto-cre mouse in understanding IVD biology.

METHODS

Generation of the notochord-specific Noto-cre mouse strain

All experiments were performed under Institutional Animal Care and Use Committee guidelines at The University of Western Ontario and Toronto Centre for Phenogenomics. To generate the Noto-cre knock-in mouse, the Noto targeting vector was amplified using long-range PCR (Roche HiFi Taq polymerase) from a BAC clone that contained the Noto locus (RP23-417O15; library derived from female C57BL/6J tissues). PCR primers added EcoRI and NotI sites to the 5’ and 3’ homology arms, respectively (sequence provided in Table 1). The 3’ homology arm PCR product (~3 kb) was ligated into a pICN vector, and confirmed by restriction digest and sequencing. The pICN vector contains an IRES-NLS-CRE cassette (generously provided by Andras Nagy, Samuel Lunenfeld Research Institute, Toronto, Canada) arranged as follows: EcoRI-IRE-NSL-CRE-FRT-PGK-Neo-FRT-NotI-SacI. The 5’ homology arm PCR product (~5 kb) was digested with EcoRI, ligated into the pICN-Noto-3’ vector, and confirmed by restriction digest and sequencing.

The final pNoto-5’-ICN-Noto-3’ plasmid was linearized and electroporated in C57BL/6J embryonic stem (ES) cells (George et al., 2007) using standard protocols. After neomycin selection, ~170 colonies were screened by Southern blot. A 5’ external probe was isolated from a plasmid generously shared by Anja Beckers and Achim Gossler (Abdelkhalek et al., 2004) and used to confirm positively targeted clones (Fig. 2A). Ten of ~120 clones were positive, giving a targeting efficiency of ~8%. Two independent positive ES cell clones were used to produce founder chimeras. Both clones produced chimeras and were crossed to CD1 (ICR) for germline transmission. Positive F1 mice were confirmed by Southern blot, and crossed to a FLPe deleter strain [MGI Strain: B6SJL-Tg(CTFLPe)9205Dym/J] for recombination between FRT sites and removal of PGK-Neo.

Genotyping of mice

Mice were genotyped by PCR analysis using ear clipping DNA samples and Noto-cre knock-in was confirmed by PCR genotyping.
Whole-mount in situ hybridization

Whole-mount in situ hybridization on E11.5 and E15.5 embryos was performed as previously described (Lickert et al., 2002). Briefly, embryos were fixed at the time of collection in 4% paraformaldehyde overnight at 4°C. For hybridization, embryos were rehydrated through a MeOH/PBT [phosphate buffered saline (PBS) plus 0.1% Tween-20 (Sigma)] series into PBT and incubated overnight at 4°C. For hybridization, embryos were fixed at the time of collection in 4% paraformaldehyde overnight at 4°C. Whole-mount in situ hybridization on E11.5 and E15.5 embryos was performed as previously described (Lickert et al., 2002). Briefly, embryos were fixed at the time of collection in 4% paraformaldehyde overnight at 4°C.

Genotypic analysis of embryos was done by PCR of DNA extract, using the Noto wild-type (WT) and ‘neo-out’ primers (location indicated in Fig. 2A; sequences provided in Table 1). WT primers produce a 329 bp band and ‘neo-out’ primers produce a 415 bp band using the PCR program: for denaturing, 98°C for 30 seconds; for annealing, 60°C for 30 seconds; for extension, 72°C for 30 seconds for 39 cycles. Targeting of the R26 locus in conditional lacZ reporter mice, Gt(Rosa)26Sortm1sor (Jackson Labs), was confirmed by genotyping using previously characterized primers (Soriano, 1999) (Table 1). WT primers produce a 650 bp band and primers specific for the targeted locus produce a 340 bp band using the PCR conditions: for denaturing, 94°C for 30 seconds; for annealing, 62°C for 60 seconds; for extension, 72°C for 60 seconds for 34 cycles.

Lineage tracing and β-galactosidase staining

Noto\textsuperscript{\textsc{cre/+}} mice were mated with R26 conditional lacZ reporter mice [Gt(Rosa)26Sortm1sor (Jackson Labs)], so that β-galactosidase is produced upon Cre-mediated excision of STOP sequence upstream of lacZ. For timed matings, insemination was confirmed by vaginal sperm plug morning after coitus, which was counted as E0.5. Pregnant females were sacrificed at stated embryonic time points. Genotypic analysis of embryos was done by PCR of DNA extract, using primer sets indicated in Table 1. Whole-mount β-galactosidase staining was carried out using standard protocols (Hogan, 1994). Briefly, embryos were fixed for 30 minutes (E<13.5) or 2 hours (E>13.5) in 0.2% glutaraldehyde/1% formaldehyde/0.02% Nonidet P-40 in PBS at room temperature. Following washes in PBS (10 minutes each at room temperature), the embryos were incubated in X-gal staining solution [5 mM K3Fe(CN)6/5 mM K4Fe(CN)6/2 mM MgCl2/1 mg/ml X-gal in PBS] overnight at room temperature on rocker. Embryos were then washed with PBS 3×10 minutes at room temperature and kept in PBS overnight to allow stain to develop. Whole-mount embryos were imaged with a Nikon SMZ 1500 stereo microscope.

For visualization of β-galactosidase staining in embryos >E15, a clearing step was performed as previously described (Schatz et al., 2005). Briefly, following β-galactosidase staining embryos were cleared by a series of solutions containing decreasing KOH and increasing glycerol concentrations: 100:0, 80:20, 50:50, 20:80 and 0:100%, respectively, for 3 days each.

For analysis at P100, spine microdissection was necessary to allow for adequate stain penetration. Following β-galactosidase staining as outlined above, tissues were post-fixed in 4% formaldehyde overnight at room temperature, embedded in OCT (VWR) and sagittal sections were cut at a thickness of 10 μm.

Histology

Whole embryos or postnatal spinal columns were isolated at indicated stages and fixed in 4% paraformaldehyde overnight at 4°C, dehydrated in a graded series of ethanol, cleared in xylene and
The notochord forms the nucleus pulposus

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