Heavy meson chiral Lagrangians, effective flavored couplings, SU(4) flavor breaking and their consequences

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We review heavy quark flavor and spin symmetries, their exploitation in heavy meson effective theories and the flavored couplings of charmed and light mesons in the definition of their effective Lagrangians. We point out how nonperturbative continuum QCD approaches based on Dyson-Schwinger and Bethe-Salpeter equations can be used to calculate strong and leptonic decays of open-charm mesons and heavy quarkonia. The strong decay $D^+ \rightarrow D\pi$ serves as a benchmark, as it is the only physical open-charm observable that can be related to the effective Lagrangian’s couplings. Nonetheless, a quantitative comparison of $D^*D\pi$, $\rho DD$, $\rho D^*D$ and $\rho D^*D^*$ couplings for a range of off-shell momenta of the $\rho$-meson invalidates SU(4)$_F$ symmetry relations between these couplings. Thus, besides the breaking of flavor symmetry by mass terms in the Lagrangians, the flavor-symmetry breaching in couplings and their dependence on the $\rho$-meson virtuality cannot be ignored. We also take the opportunity to present new results for the effective $J/\psi DD$ and $J/\psi D^*D$ couplings. We conclude this contribution with a discussion on how the description of pseudoscalar and vector $D$, $D_s$, $B$ and $B_s$ meson properties can be drastically improved with a modest modification of the flavor-dependence in the Bethe-Salpeter equation.

\textit{10th International Workshop on Charm Physics (CHARM2020), 31 May - 4 June, 2021} \\
Mexico City, Mexico – Online

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1. Introduction

Heavy flavor physics has been an important and very active field of particle physics for most of the past three decades and is posed to remain a formidable source of new discoveries. Most efforts have been dedicated to the study of weak $B$-meson decays and to establishing experimental evidence for direct and/or indirect (in oscillation) CP-violation. In the 2000s, the BaBar experiment at the Stanford Linear Accelerator Center (SLAC) and the Belle Experiment at the High Energy Accelerator Research Organization (KEK), both electron-positron colliders with the center of mass energy tuned to the $\Upsilon(4S)$ resonance, were very successful in observing a large number of CP-violating processes in $B$ decays. In the following decade dedicated experiments were pursued by the LHCb experiment with the Large Hadron Collider (LHC) at CERN. The new generations of detectors at the LHC provided hitherto unprecedented luminosities, which led to the discovery of CP violation in $B_s$ decays [1] and most recently CP violation was reported in $D^0 \rightarrow K^- K^+$ and $D^0 \rightarrow \pi^- \pi^+$ decays [2].

These important experimental efforts by BaBar and Belle, and nowadays by the LHCb and Belle II collaborations, have strongly improved our understanding of CP-violating mechanisms. Much of our current knowledge about the electroweak sector of the Standard Model will serve as a guideline to interpret the weak interactions of any new particles to be discovered. On the other hand, the contributions of the strong force to heavy meson decay amplitudes are still the major source of uncertainty in this field. That is to say, theoretical approaches to weak decays based on perturbative Quantum Chromodynamics (QCD), such as heavy quark effective field theory and associated factorization theorems, provide the means to systematically integrate out energy scales in the perturbative domain. This yields approximations of the decay amplitudes in terms of products of hard and soft matrix elements valid in the heavy-quark limit. However, a reliable evaluation of the soft physics, namely hadronic wave functions and form factors, is notoriously difficult. These difficulties must be overcome, as the precise knowledge of hadronic contributions to heavy meson decay amplitudes is crucial to determine strong phases without which CP violation cannot occur [3–5].
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Figure 1: A set of representative yet not exhaustive diagrams of $DN$ scattering via the exchange of light pseudoscalar and vector mesons. The $\pi NN$ coupling can be deduced from the experimental pion-nucleon scattering lengths of pionic atoms [6] and the $D^*D\pi$ coupling can be extracted from the physical decay width of $D^{*+} \rightarrow D^0\pi^+$. It is, however, misguided to assume SU(4)$_F$ flavor symmetry expressed by relations of the kind $g_{D^*D\pi} = g_{D^0D\pi} = g_{D^0D^*}$ in applications of effective Lagrangians to these scattering amplitudes. At which light-meson virtuality $q^2$ the couplings are evaluated should also be taken into consideration.

Flavor physics is not merely a fertile playground for indirect precision tests of the Standard Model, as it also provides a powerful tool to study nonperturbative aspects of QCD in charm and bottom mesons and in heavy quarkonia. Charm physics, on its own right, will be the object of much experimental activity at the Facility for Antiproton and Ion Research (FAIR), at the Japan Proton Accelerator Research Complex (J-PARC) and at the Beijing Spectrometer (BES III). Notably, in this context, the masses and quantum numbers of recently discovered $D$ mesons and their possible radial excitations are not yet precisely determined (the preferred interpretations are scalar and vector $D$ and $D_s$ mesons in some cases). The discovery of new types of charmonia, especially the plethora of observed $X$, $Y$, $Z$ states, is exciting as these objects challenge the commonplace view of hadrons as either $\bar{q}q$ or $qqq$ color-singlet states. Their composition remains controversial and numerous theoretical descriptions have been proposed. In case of the $X(3872)$ this ranges from mixtures of pure charmonia with molecular states to purely molecular bound states and tetraquarks. Molecular states, which are bound states of mesons, are plausible since the mass difference between the $X(3872)$ and the $D^0\bar{D}^*0$ threshold is tiny.

The effective Lagrangian approaches we discuss in Section 2 treat the observed decays, for instance $X(3872) \rightarrow J/\psi \pi^+\pi^-$ [7–10], in terms of mesonic degrees of freedom, where a $J/\psi \rho$ state in $X(3872) \rightarrow J/\psi \rho \rightarrow J/\psi \pi^+\pi^-$ is preceded by a $D$-meson loop that couples to the $J/\psi$ and $\rho$ [11]. Similarly, the reaction $D^{(*)}D^{(*)} \rightarrow \pi X(3872)$ is effectively described by an intermediate triangle diagram with pseudoscalar and vector mesons [12]. As we will see, the effective Lagrangians are expressed in terms of effective flavored couplings between $D$- and light mesons which are not known a priori.

Related considerations apply to the prospects of studying in-medium $D$ mesons, which may open the possibility of forming novel charmed nuclear bound states. Their existence is contentious, yet the study of interactions between charmed mesons and nuclear matter represents an important component of the proposed PANDA activities at FAIR, where low-momentum charmonia, such as $J/\psi$ and $\psi$, as well as $D^{(*)}$ mesons, will be produced by antiproton annihilation on nuclei [13]. Effective Lagrangians have also been employed to calculate $DN$ cross section with the diagrams depicted in Figure 1. They are typically formulated with couplings between $D^{(*)}$ mesons and light pseudoscalar and vector mesons and are derived from an SU(4)$_F$ extension of light-flavor...
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chirally-symmetric Lagrangians.

At a future Electron-Ion Collider (EIC), the electroproduction of these charmonia from nuclei at threshold may be exploited to reveal the existence of hidden-charm pentaquarks [14] and offers prospects for a quantitative estimate of the QCD trace anomaly [15–17]. Irrespective of the experiment’s aim, the extraction of valuable information from cross sections implies the difficult task of understanding charmonium production and its final-state wave function [18] whose light-front projections were recently computed in Ref. [19] and are discussed in another contribution to these proceedings [20].

Thus, while we just swept a wide range of physical motivations and experimental and theoretical challenges in heavy flavor physics, their strong appeal to a hadron physicist should be evident. In the following, we will review various aspects of charm physics and the motivation for heavy flavor symmetry in effective Lagrangians, while also pointing out a possible misguidance in assuming universal couplings between heavy and light mesons. Flavor-symmetry breaking and a nonperturbative description of mesons are indeed the common thread of this contribution.

2. Flavor and spin symmetries in effective theories

In an effective heavy-quark expansion of QCD it is common practice to take the limit \( m_Q \to \infty \) as a good approximation for quarks with masses \( m_Q \gg \Lambda_{QCD} \). This leads to heavy-spin and -flavor symmetries which are not manifest in the QCD Lagrangian but emerge in heavy quark effective theory (HQET) [21–23]. In a nutshell, this effective theory consists in an expansion in powers of \( m_Q^{-1} \) and \( \alpha_s \) and to leading order the HQET Lagrangian reads,

\[
\mathcal{L}_{\text{HQET}} = \bar{h}_v i v \cdot D h_v + \frac{1}{2m_Q} \left[ \bar{h}_v \left( i \not{D} \right)^2 h_v + c(\mu) \frac{g}{2} \bar{h}_v \gamma_\mu \gamma_5 G^{\mu\nu} h_v \right] + O\left(m_Q^2, \alpha_s^2\right),
\]

where \( D_\mu = \partial_\mu + g t^a A^a_\mu \) is the usual covariant derivative, \( A^a_\mu \) is the gluon field, \( G^{\mu\nu} \) is the gluon field strength tensor and \( t^a = \lambda^a/2 \) are the SU(3) color group generators. The Wilson coefficient \( c(\mu) \) represents higher-order operator corrections in \( \alpha_s(\mu) = g^2/4\pi \) with a matching condition at tree level that implies \( c(m_Q) = 1 + O[\alpha_s(m_Q^2)] \) at the renormalization point \( \mu = m_Q \). The heavy quark interacts with the light quark by exchanging momenta \( k \) much smaller than its mass, i.e. \( k \sim \Lambda_{QCD} \ll m_Q \). Hence, being almost on-shell, it moves with the hadron velocity\(^1\) \( v_\mu \) and to a good approximation the heavy-quark momentum can be written as,

\[
p_\mu = m_Q v_\mu + k_\mu,
\]

close to the momentum \( m_Q v_\mu \) of the hadron’s motion. In other words, in the limit \( m_Q \to \infty \), the heavy-quark velocity becomes a conserved quantity and the momentum exchange with surrounding light constituents is predominantly soft. In the Lagrangian (1), \( h_v \) denotes the large component of the Dirac spinor field obtained from the positive-energy projection,

\[
h_v(x) = e^{i m_Q v \cdot x} \left( \frac{1 + v \cdot Q}{2} \right) Q(x),
\]

\(^1\) The four-velocity satisfies \( v^2 = 1 \) with \( v_\mu = (1, \bar{0}) \) in the rest frame of the heavy quark.
where $Q(x)$ is the heavy-quark spinor in the QCD Lagrangian, $L_Q = \bar{Q}(\gamma \cdot D - m_Q)Q$. The exponential phase factor serves to subtract $m_Q v_\mu$ from the heavy quark momentum, so that in momentum space a derivative acting on $h_\mu(x)$ produces the residual momentum $k$. The small component of the quark spinors is suppressed in $m_Q^{-1}$ and integrated out in the effective theory.

In the infinite-heavy quark limit only the leading term survives in the Lagrangian (1), which exhibits the full $U(2N_c)$ spin-flavor symmetry ($N_c$: heavy flavor number): it is mass-independent and invariant under rotations in flavor space, and in the absence of Dirac matrices heavy-quark interactions with gluons leave its spin unchanged while $h_\mu(x)$ is invariant under spin rotation. When applying Feynman rules it gives rise to the well known quark propagator in the heavy-quark limit, which can also be derived using Eq. (2):

$$S(p) = i \left( \frac{\gamma \cdot p + m_Q}{p^2 - m_Q^2} \right) \frac{m_Q \rightarrow \infty}{m_Q \rightarrow \infty} \left( 1 + \frac{\gamma \cdot v}{2 v \cdot k} \right) + O\left( \frac{k}{m_Q} \right). \quad (4)$$

Since the heavy-quark spin decouples in this limit, the light quarks do not experience any different interactions with a heavy constituent quark in a pseudoscalar or in vector meson. This implies symmetry relations between the decay constants of heavy mesons: $f_D = f_D^*$ and $f_B = f_B^*$. Of course, in full QCD this is not even the case for the $B$-mesons. The second term in Eq. (1) is the kinetic energy, $\bar{p}^2/2m_Q$, of a heavy non-relativistic constituent quark and breaks the heavy quark flavor symmetry. Both, heavy quark spin and flavor symmetries are broken by $O(\Lambda_{QCD}/m_Q)$ and $\alpha_s$ corrections due to the chromomagnetic term in Eq. (1), and so do higher terms in the expansion as well as nonperturbative contributions. More precisely, gluon exchanges renormalize coefficients that multiply effective operators. For example, the renormalization scale dependence of $c(\mu)$ must be cancelled by that of the chromomagnetic moment operator. However, in evaluating matrix elements with initial and final hadron states, the operators give rise to form factors which break flavor symmetry and whose scale dependence is often unknown due to the model approach employed. To summarize, HQET can schematically be expressed as the expansion,

$$L_{HQET} = L_0 + \frac{1}{m_Q} L_1 + \frac{1}{m_Q^2} L_2 + \ldots, \quad (5)$$

in which $L_0$ is manifestly spin and flavor independent, whereas the $1/m_Q$ terms are symmetry breaking corrections.

Spin and flavor symmetries have also guided the construction of an effective Lagrangian that describes the interactions of the pseudoscalar and vector $D^{(*)}$ and $B^{(*)}$ mesons with light pseudoscalar mesons [24–26]. This Lagrangian satisfies C, P, T and Lorentz invariance and at leading order in the $1/M_H$ expansion, where $M_H$ is the heavy-meson mass, it imposes flavor and spin symmetry in the heavy meson sector and chiral SU(3)$_L \otimes$ SU(3)$_R$ invariance in the light sector:

$$L_{HQCHPT} = - \text{Tr} \left[ \bar{H}_a i \gamma_\mu D_{ab} H_b \right] + i \hat{g} \text{Tr} \left[ \bar{H}_a \gamma_\mu \gamma_5 \Lambda^a_{\mu} H_b \right] + \frac{f^2}{8} \partial_\mu \xi^a_{ab} \partial_\mu \xi^{a\dagger}_{ba}, \quad (6)$$

where the trace is over Dirac and flavor indices, the latter represented by a subscript that denotes the light antiquark in the heavy meson: $H_a = \bar{Q}_a$. Here, $\gamma$ are the heavy-meson velocities and a sum over them is implicit. The covariant derivative is defined as the sum of the partial derivative and the vector current of the light-meson octet,

$$D^a_{\mu} H_b = \partial^a_{\mu} H_b - \frac{1}{2} \left[ \xi^{\dagger} \partial_\mu \xi + \xi \partial_\mu \xi^{\dagger} \right]_{ab}, \quad (7)$$
and has the right transformation properties under chiral transformations with the negative parity spin doublets, $D$, $D^*$ and $B, B^*$, represented by Dirac tensor structures as,

$$H_a(v) = \frac{1 + \gamma \cdot v}{2} \left[ P^a \gamma_\mu - P^a \gamma_5 \right], \quad \tilde{H}_a = \gamma_0 H_a^\dagger \gamma_0. \quad (8)$$

The heavy vector and pseudoscalar fields are described by annihilation operators, $P^a$ and $P^{a \dagger}$, which are normalized as:

$$\langle 0 | P^a | H_a(0^-) \rangle = \sqrt{M_H}, \quad \langle 0 | P^{a \dagger} | H_a(1^-) \rangle = \sqrt{M_H} \epsilon_\mu. \quad (9)$$

One has by definition $v \cdot P^a = 0$, $\epsilon^\dagger$ is the polarization of the vector meson and $M_P = M_{P^\ast} = M_H$ at this leading order. The light-meson octet also enters the Lagrangian via the axial current $A_\mu^{ab}$.

$$A_\mu^{ab} = \frac{i}{2} \left[ \xi^\dagger \partial_\mu \xi - \xi \partial_\mu \xi^\dagger \right]_{ba}, \quad (11)$$

which transforms as the adjoint representation of SU(3)$_V$ and makes use of the exponential representation $\xi = \exp \left( i M / f_\pi \right)$, where $f_\pi$ is the weak decay constant of the pion in the chiral limit and $M$ is the $3 \times 3$ hermitian, traceless matrix of the pseudo-Goldstone boson octet:

$$M = \begin{pmatrix}
\sqrt{\frac{2}{3}} \pi^0 + \sqrt{\frac{1}{6}} \eta & \pi^+ & K^+ \\
\pi^- & -\sqrt{\frac{1}{3}} \pi^0 + \sqrt{\frac{1}{6}} \eta & K^0 \\
K^- & \bar{K}^0 & -\sqrt{\frac{1}{3}} \eta
\end{pmatrix}. \quad (12)$$

Their coupling to the heavy mesons is determined by a putative universal coupling constant $\hat{g}$. The last term in Eq. (6) is the non-linear Lagrangian that describes the light meson self-interactions. The interactions between heavy and light mesons are obtained by expanding the field $\xi$ and taking traces. Corrections to the Lagrangian stem from higher terms in the $1/M_H$ expansion and from chiral symmetry breaking; for details we refer to Ref. [26].

While SU(3)$_F$ is a sensible approximation in hadron physics, though broken at the $\approx 20\%$ level, it is questionable whether this is still reasonable for SU(4)$_F$. At the quark level, we saw that at next-to-leading order in the effective Lagrangian (1) flavor and spin symmetries are violated and similarly so for charmed mesons in the Lagrangian of Heavy Meson Chiral Perturbation Theory (HMChPT) of Eq. (6). However, the charm and $D$ masses, unlike those of the $b$-quark and $B$-mesons, sit in an uncomfortable energy region. They are not light, nor are they heavy enough to neglect higher-order $1/M_H$ corrections. Moreover, it is assumed that the coupling $\hat{g}$ between the light and heavy meson fields is universal at leading order in the Lagrangian (6), i.e. it can be obtained from the strong $B^* B \pi$ coupling with renormalization of $\hat{g}$ by $O(1/M_H)$ corrections [26]. However, as we will see in Section 3, it makes a material difference whether $\hat{g}$ is extracted from a hadronic $g_{D^* D \pi}$ or $g_{B^* B \pi}$ coupling. The former coupling can be related to the physical decay $D^* \rightarrow D \pi$ [27, 28], though the latter is unphysical considering the mass difference $m_{B^*} - m_B < m_{\pi}$. Still, one can calculate $g_{B^* B \pi}$ in the chiral limit, $m_{\pi} \rightarrow 0$.

Besides HMChPT, other like-minded approaches to interactions between heavy and light mesons are based on a phenomenological “bottom-up” SU(4)$_F$ Lagrangian, not derived from a
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$1/m_Q$ expansion of the heavy-quark spinor and tantamount to a meson-exchange model. In the limit of SU(4)$_F$ invariance, the free Lagrangian for pseudoscalar and vector mesons is given by [29–32],

$$\mathcal{L}_0 = \text{Tr} \left( \partial_\mu P^\dagger \partial_\mu P \right) - \frac{1}{2} \text{Tr} \left( F_{\mu\nu}^\dagger F_{\mu\nu} \right),$$  \hspace{1cm} (13)

where $F_{\mu\nu} = \partial_\mu V_\nu - \partial_\nu V_\mu$, and $P$ and $V$ denote the 4 × 4 pseudoscalar and vector meson matrices in SU(4)$_F$ with proper normalization:

$$P = \frac{1}{\sqrt{2}} \begin{pmatrix} \pi^0 + \eta + \eta'_8 & \pi^+ & \pi^- & \pi^0 \\ -\pi^0 + \eta + \eta'_8 & K^+ & K^- & D^0 \\ K^- & \bar{K}^0 & -\sqrt{\frac{2}{3}} \eta + \frac{\eta_6}{\sqrt{12}} & D_s^- \\ D^0 & D^+ & D_s^+ & -\frac{3 \eta_6}{\sqrt{12}} \end{pmatrix},$$  \hspace{1cm} (14)

$$V = \frac{1}{\sqrt{2}} \begin{pmatrix} \rho^0 + \omega_8 + J/\psi & \rho^+ & \rho^- & \rho^0 \\ -\rho^0 + \omega_8 + J/\psi & K^{*+} & K^{*-} & D^{*0} \\ K^{*-} & \bar{K}^{*0} & -\sqrt{\frac{2}{3}} \omega' + \frac{J/\psi}{\sqrt{12}} & D_s^{*-} \\ D^{*0} & D^{++} & D_s^{++} & -\frac{3J/\psi}{\sqrt{12}} \end{pmatrix}.$$  \hspace{1cm} (15)

Next, to introduce interactions between pseudoscalar and vector mesons one applies the following minimal prescription:

$$\partial_\mu P \rightarrow \partial_\mu P - \frac{i g}{2} \left[ V_\mu, P \right],$$  \hspace{1cm} (16)

$$F_{\mu\nu} \rightarrow \partial_\mu V_\nu - \partial_\nu V_\mu - \frac{i g}{2} \left[ V_\mu, V_\nu \right].$$  \hspace{1cm} (17)

Applying these substitutions in the Lagrangian (13) and taking into account the hermiticity of the matrices, namely $P = P^\dagger$ and $V = V^\dagger$, one arrives at the Lagrangian:

$$\mathcal{L} = \mathcal{L}_0 + i \hat{g} \text{Tr} \left( \partial_\mu P \left[ P, V_\mu \right] \right) - \frac{\hat{g}^2}{4} \text{Tr} \left( \left[ P, V_\mu \right]^2 \right)$$

$$+ i \hat{g} \text{Tr} \left( \partial_\mu V_\nu \left[ V_\mu, V_\nu \right] \right) + \frac{\hat{g}^2}{8} \text{Tr} \left( \left[ V_\mu, V_\nu \right]^2 \right).$$  \hspace{1cm} (18)

In this approach, SU(4)$_F$ flavor symmetry is explicitly broken by hadron-mass terms we here omitted, as they are irrelevant to the discussion, and for which experimental values are used. However, due to the flavor symmetry imposed, some exact relations between the couplings exist as a consequence of group properties, as will be seen shortly. The Lagrangian in Eq. (18) accounts for the three-point functions $PPV$ and $VVV$. Yet, to include anomalous parity terms that give rise to $PVV$ vertices, it is customary to resort to the gauged Wess-Zumino action and derive an anomalous three-meson Lagrangian [31, 33]:

$$\mathcal{L}_{\text{an.}} = -\frac{\hat{g}^2 N_c}{16 \pi^2 f_\pi} \epsilon_{\mu\nu\alpha\beta} \text{Tr} \left( \partial_\mu V_\nu \partial_\alpha V_\beta P \right).$$  \hspace{1cm} (19)
For practical applications to specific mesons, the Lagrangians (18) and (19) are expanded in terms of the pseudoscalar- and vector-meson matrices in Eqs. (14) and (15), where only the entries for the mesons of interest are kept and all other matrix elements are set to zero; see Ref. [32] for further details. Specifying to the case of the \( \pi, D \) and \( J/\psi \) mesons, which is relevant to a phenomenological description of \( J/\psi \) suppression in final-state interactions of heavy-ion collisions, the relevant interaction Lagrangians derived from Eq. (18) and (19) are:

\[
\mathcal{L}_{D^0 \pi} = ig_{D^0 \pi} D^0 \pi \tilde{D} \left( \hat{D} \partial_\mu \hat{D} - \partial_\mu \hat{D} \right),
\]

\[
\mathcal{L}_{D^* \pi} = -g_{D^* \pi} \epsilon_{\mu \nu \beta} \partial_\mu D_{\nu} \pi \cdot \partial_\beta \tilde{D},
\]

\[
\mathcal{L}_{\phi DD} = ig_{\phi DD} \phi \left( \partial_\mu D \tilde{D} - D \partial_\mu \tilde{D} \right),
\]

\[
\mathcal{L}_{\phi D^*} = g_{\phi D^*} \epsilon_{\mu \nu \beta} \partial_\mu \phi \left( \partial_\nu D^* \tilde{D} + D \partial_\nu \tilde{D} \right),
\]

\[
\mathcal{L}_{D^* D^*} = ig_{D^* D^*} \left[ \psi \left( \partial_\mu D_{\nu} \tilde{D}^* \right) - \partial_\nu D_{\mu} \tilde{D}^* + \left( \partial_\mu \partial_\nu D_{\nu} \tilde{D}^* \right) \right],
\]

\[
\mathcal{L}_{\rho DD} = g_{\rho DD} D \tilde{D} \partial_\mu \rho \left( \partial_\nu D_{\rho} \tilde{D} + D \partial_\nu \tilde{D} \right),
\]

\[
\mathcal{L}_{\rho D^*} = ig_{\rho D^*} \left[ \left( \partial_\mu D_{\nu} \tilde{D}^* \right) \cdot \partial_\nu D^* \tilde{D} + \left( \partial_\nu \tilde{D} \partial_\nu D_{\rho} \tilde{D}^* \right) \right],
\]

In the above expressions, \( \tilde{\pi} \) and \( \tilde{\rho} \) denote the pion and rho meson isospin triplets, respectively, and \( \tilde{\tau} \) are Pauli matrices, while \( D \equiv (D^0, D^+) \) and \( D^* \equiv (D^{*0}, D^{*+}) \) describe the pseudoscalar and vector \( D \)-meson doublets.

The charge-specific coupling constants, \( g_{PPV}, g_{PVV} \) and \( g_{VVV} \), are functions of the universal \( SU(4)_F \) couplings \( g \) and \( g_a \) defined with the Lagrangians in Eqs (18) and (19) and their explicit relations are given in Table 1 of Ref. [32]. We merely remind that exact \( SU(4)_F \) symmetry implies certain relationships between the couplings, amongst which we highlight:

\[
g_{D^* D^*} = g_D \cdot g_{D^* D^*} = g_{D^{*0} D^{*+}} = \sqrt{2} g_{D^{*0} D^{*0} D^{*0}},
\]

\[
g_{\phi DD} = g_{\phi D^*} = \sqrt{2} g_{\phi D^*}, \quad g_{\phi DD} = g_{\phi D^*} = \sqrt{2} g_{\phi D^*},
\]

\[
g_{D^0 D^0} = g_{D^0 D^0} = g_{D^+ D^0} = g_{D^{+0} D^{+0}} = g_{D^{+0} D^{+0}} = \frac{\hat{g}^2 N_c}{16 \pi^2 f_p},
\]

\[
g_{D^* D^*} = g_{DD} = g_{D^0 D^{*0}} = g_{D^{*0} D^{*0} D^{*0}} = \frac{\hat{g}^2 N_c}{16 \pi^2 f_p},
\]

The \( SU(3)_F \) relation \( g_{\rho K K} = g_{\rho \pi \pi} / 2 \) is preserved and generalized to:

\[
g_{\rho DD} = g_{\rho K K} = \frac{g_{\rho \pi \pi}}{2}.
\]

If one takes \( SU(4)_F \) at face value, a single known coupling constant, for example \( g_{D^{*0} D^{*0} D^{*0}} \), which has been measured experimentally [27], suffices to infer all other couplings. However, as we will see, in particular the last algebraic relation (32) strongly indicates that the \( SU(4)_F \) breaking between
couplings appears to be incompatible with the idea of a universal coupling. We may thus ask: can \( \hat{g} \) be unambiguously related to all the strong-interaction matrix elements mentioned above, \( g_{D^0 D \pi} \), \( g_{D^\rho D} \), etc.? Given that the rationale of building Lagrangians for heavy mesons interactions with light mesons is nowadays extended to the SU(5)_F flavor group [34], our aim is to emphasize this shortcoming and to propose effective couplings from quark-degrees of freedom that will account for the flavor symmetry breaking effects without resorting to additional terms in the \( 1/M_H \) expansion.

3. Effective couplings and flavor SU(4)_F breaking

Soon after the introduction of effective SU(4)_F Lagrangians, such as the ones discussed in Section 2, the study of interactions between open-charm mesons and nuclei to explore the possibility of charmed nuclear bound states became the object of intense activity [35–40]. Their application has gone beyond that field and include the reaction \( D^{(*)} D^{(*)} \to \pi X(3872) \) which involves an intermediate triangle diagram with pseudoscalar and vector mesons [12], the decay of a highly excited \( D \) meson [41], the \( J/\psi \) regeneration in the hadronic gas phase following the cooling of a quark-gluon plasma [42], the production of the \( \psi(3770) \) resonance in \( pp \to DD \) [43] or the thermal properties of pseudoscalar and vector charm mesons [44], amongst others. At the same time, the effective couplings, quite naturally, have also been the object of interest [23, 45–75].

We here summarize earlier results for the \( D^\ast D \pi, D^\ast DK, B^\ast B \pi, B^\ast BK, \rho \pi \pi, \rho \pi K, \rho DD, \rho D^\ast D \) and \( \rho \rho D^\ast \) couplings calculated in impulse approximation, where the dressed heavy- and light- quark propagators were algebraic approximations to numerical solutions of the quark’s Dyson-Schwinger equation (DSE) [76], and the Bethe-Salpeter amplitude (BSA) for the \( D \) and \( B \) were modeled in absence of available solutions for asymmetric heavy-light bound states at that time [23, 46–48]. As already mentioned in Section 2, the simplest coupling that gives access to \( \hat{g} \) is found in the definition of the \( D^{\ast\ast} \to D^{\ast} \pi \) decay amplitude:

\[
\langle D(p_2)\pi(q)|D^\ast(p_1,\lambda)\rangle := g_{D^\ast D \pi} \epsilon^{\lambda p_1} (p_1) \cdot q .
\] (33)

While here illustrated for a strong \( D^\ast \) decay, this matrix element generally defines the dimensionless coupling of a heavy-light vector meson \( H^\ast \), characterized by a polarization state \( \lambda \), and a heavy-light pseudoscalar meson, \( H \), to a pion with momentum \( q = p_1 - p_2 \). Hence, one may also use
this amplitude for the unphysical process $B^* \rightarrow B\pi$ in the chiral $m_\pi \rightarrow 0$ limit which defines $g_{B^*B\pi}$. A consistent calculation within the same framework allows therefore for a quantitative estimate of the degree to which notions of heavy-quark symmetry are sensible in the charm sector.

The diagrammatic representation of such a decay is depicted in Figure 2. The decay $H^* \rightarrow H\pi$ amplitude in impulse approximation is given by,

$$g_{H^*H\pi} \epsilon^{\lambda_{H^*} q} = \text{tr} \int \frac{d^4k}{(2\pi)^4} \epsilon^{\lambda_{H^*} \cdot \Gamma_H(k; p_1)} S_Q(k) \hat{\Gamma}_H(k; -p_2) S_u(k_u) \hat{\Gamma}_\pi(k; -q) S_d(k_d),$$

(34)

where the trace is over Dirac spinor and color indices, $\epsilon^{\lambda_{H^*}}$ is the vector-meson polarization and the momenta are $k_Q = k + \eta p_1$, $k_u = k - \bar{\eta} p_1$ and $k_u = k + \eta p_1 - p_2$ with the momentum partition parameters $\eta + \bar{\eta} = 1$. Moreover, $S(k)$ and $\Gamma(k, p)$ are dressed quark propagators [77] and BSAs, respectively, discussed in Section 4.

The dimensionless coupling $g_{H^*H\pi}$ is related at leading order in the $1/M_H$ expansion to the strong meson coupling $\hat{g}$ [26]:

$$g_{H^*H\pi} = 2 \frac{\sqrt{M_H M_{H^*}}}{f_\pi} \hat{g},$$

(35)

Using a constituent charm quark propagator and Eqs. (34) and (35) the difference in extracting $\hat{g}$ from either $g_{D^*D\pi}$ or $g_{B^*B\pi}$ is material [46],

$$g_{D^*D\pi} = 15.8_{-1.0}^{+2.1} \Longrightarrow \hat{g}_c = 0.53^{+0.07}_{-0.03}, \quad g_{B^*B\pi} = 30.0_{-1.4}^{+5.2} \Longrightarrow \hat{g}_b = 0.37^{+0.04}_{-0.02},$$

(36)

where in order to distinguish between the extraction of the universal coupling from either $H^*H\pi$ vertex we label the quark flavor: $\hat{g}_c$ and $\hat{g}_b$. One can also employ a confining heavy-quark propagator of the algebraic form,

$$S_Q(k) = \frac{-i\gamma \cdot k + m_Q}{m_Q^2} F(k^2/m_Q^2),$$

(37)

with the entire function $F(x) = [1 - \exp(-x)]/x$. Unlike the constituent-quark propagator $S_Q(k) = [i\gamma \cdot k + m_Q]^{-1}$, Eq. (37) implements confinement yet still produces a momentum independent heavy-quark mass-function. With this substitution for the heavy-quark propagator and with $m_c = 1.32$ GeV and $m_b = 4.65$ GeV one obtains [23]:

$$g_{D^*D\pi} = 18.7_{-1.4}^{+2.5} \Longrightarrow \hat{g}_c = 0.63^{+0.08}_{-0.05}, \quad g_{B^*B\pi} = 31.8_{-2.8}^{+4.1} \Longrightarrow \hat{g}_b = 0.39^{+0.05}_{-0.03}.$$
the other hand, the numerical values obtained for either couplings in lattice QCD do not allow for a clear picture, i.e. whether $\hat{g}_c > \hat{g}_b$.

We take advantage of this discussion to remind that the DSE-BSE calculations in Refs. [23, 46–48] employ algebraic expressions for the quark propagators of the light quarks based on DSE solutions and a simple leading covariant BSA model for the $D$, $D^*$, $B$ and $B^*$ mesons. These simplifications were mainly imposed by the lack of proper BSAs for heavy-light mesons at that time [78]. The shortcomings of a too simplistic ladder-truncation of the BSE kernel [79–82] have meanwhile been overcome with distinct ansätze for the quark-gluon vertex in the heavy and light sector [19, 83–86], and a much improved, fully Poincaré-covariant calculation of $g_{D^*D\pi}$ and $g_{B^*B\pi}$ is underway [87].

Of course, as in the case of the soft-pion $B^*B \to \pi$ decay, one may calculate other unphysical strong decay amplitudes, for instance $B_s^* \to BK$ and $D_s^* \to DK$ from which the effective couplings $g_{D_s^*DK}$ and $g_{B_s^*BK}$ can be extracted. This is because we can use Eq. (34) irrespective of the $q^2$-value and without resorting to extrapolations from spacelike to timelike momenta or of the current-quark mass. The couplings obtained in Ref. [23] are:

$$g_{D_s^*DK} = 24.1^{+2.5}_{-1.6}, \quad g_{B_s^*BK} = 33.3^{+4.0}_{-3.7}.$$  \hspace{1cm} (39)

It is notable that the ratios, $g_{D_s^*DK}/g_{D^*D\pi}$ and $g_{B_s^*BK}/g_{B^*B\pi}$ are of comparable magnitude as the decay-constant ratios $f_{D_s}/f_D$ and $f_{B_s}/f_B$, respectively, indicating a typical $SU(3)_F$ flavor breaking pattern of the order of 20%.

Further ratios that provide a measure for $SU(3)_F$ and $SU(4)_F$ breaking are based on the $\rho\pi\pi$, $\rho KK$, $\rho DD$, $\rho D^*D$ and $\rho D^*D^*$ couplings. The latter three couplings are those we came across in the effective Lagrangians (25)–(27), whereas the first coupling relates directly to the strong decay $\rho \to \pi\pi$. While no physical processes are associated with the $\rho KK$, $\rho DD$, $\rho D^*D$ and $\rho D^*D^*$ couplings, they are commonly employed in defining $\rho$-mediated exchange interactions between a nucleon and kaons or $D$-mesons [37, 39]. In these applications, the $\rho$-meson momentum is necessarily off-shell and spacelike, and couplings and form factors may be defined once one settles on a definition of the off-shell $\rho$-meson. At leading-order in a systematic, symmetry-preserving
truncation scheme, in analogy with the physical decay amplitude in Eq. (34), we can express the $\rho DD$ matrix element as:

$$
g_{\rho DD} e^{i\nu \cdot p_1} = \text{tr} \int \frac{d^4k}{(2\pi)^4} \Gamma_D(k, -p_1) S_c(k_c) \Gamma_D(k, -p_2) S_f(k_f) e^{i\nu \cdot \Gamma_D}(k, q) S_f(k_f), \tag{40}$$

where we work in the isospin symmetric limit, so $f = u = d$. Momentum conservation requires $q = p_1 + p_2, k_f = k + \eta q, k'_f = k - \eta q$ and $k_c = k + \eta q - p_1$, where the relative-momentum partitioning parameters satisfy $\eta + \bar{\eta} = 1$ and $p_1^2 = p_2^2 = -M_D^2$. The integral expressions for $g_{\rho D^*D}$ and $g_{\rho D^*D}$, respectively Eqs. (41) and (42), are obtained with the substitutions $\Gamma_D(k; p) \rightarrow e^{i\nu \cdot \Gamma_D}(k; p)$.

As we highlighted in Eq. (32), SU(4)$_F$ symmetry implies some stringent relations between the couplings. As can be read from Figure 3, the equality $g_{\rho KK} = g_{\rho \pi \pi}/2$ provides a fair approximation on the domain $p^2 \in [-m_+^2, m_3^2]$ where the deviation ranges from $-10\%$ to $40\%$ and describes again the typical SU(3)$_F$ breaking pattern. When it comes to the relation $g_{\rho DD} = g_{\rho KK}$, the striking discrepancy between what flavor symmetry dictates and what is found in a covariant calculation based on quark degrees of freedom is of the order of $360\%$ to $440\%$. We note that a lattice QCD calculation [57] finds $g_{\rho DD}(0) = 4.84(34)$ and $g_{\rho D^*D}(0) = 5.94(56)$, values that compare well with our coupling in Figure 4 at zero-recoil momentum: $g_{\rho DD}(0) \approx 6.3$.

As we continue with the couplings that involve a more complicated spin structure, we start with the amplitude that describes the transition of on-shell $D^*$ to $D$ mesons emitting an off-shell $\rho$-meson or equivalently, the unphysical process of an off-shell $\rho$-meson decaying into a $D^*D$ pair. This defines the $g_{\rho D^*D}$ couplings as follows:

$$
g_{\rho D^*D} \frac{1}{M_{D^*}} \epsilon_{\alpha \beta \mu \nu}^{D^*} \epsilon_{\alpha \beta}^{D^*} \epsilon_{\mu \nu}^{p_1 \mu p_2 \nu} := \langle D^*(p_2, \lambda_{D^*}) | \rho(q, \lambda_{\rho}) | D(p_1) \rangle. \tag{41}$$

The three vector-meson vertex $\rho D^* D^*$, with two mesons on-shell, introduces additional complexity and requires a minimal set of three independent couplings analogous to the electromagnetic form.
In Eqs. (43) to (45) we introduce the four-momentum $q$ and $q^2 > 0$ is spacelike in Euclidean metric. Right panel: The three-vector couplings defined in Eq. (42) with the abbreviation $g_{D^\rho D,}^i \equiv g_i, i = 1, 2, 3$, where the $D^\rho$-mesons are on-shell. In both panels the dashed vertical line denotes the $\rho$-meson on-shell point. Figures taken from Ref. [48].

factors of vector mesons [88, 89]:

\[
\langle D^\rho(p_2, A_{D^\rho})|\rho(q, \lambda_\rho)|D^\rho(p_1, A_{D^\rho})\rangle = -\sum_{i=1}^3 T^{\mu\rho\sigma}_{i\mu}(p, q) g_{D^\rho D^\rho}^i(q^2) \epsilon_\mu^A \epsilon_\rho^A \epsilon_\sigma^A,
\]

with the tensor structures:

\[
T^{1}_{\mu\rho\sigma}(p, q) = 2 p_\mu \mathcal{P}_{\rho\gamma}^T(p_1) T_{\gamma\sigma}(p_2),
\]

\[
T^{2}_{\mu\rho\sigma}(p, q) = - \left[ q_\rho - p_{1\rho} \frac{q^2}{2 M^2_{D^\rho}} \right] T_{\mu\sigma}(p_2) + \left[ q_\sigma + p_{2\sigma} \frac{q^2}{2 M^2_{D^\rho}} \right] T_{\mu\rho}(p_1),
\]

\[
T^{3}_{\mu\rho\sigma}(p, q) = \frac{p_\mu}{M^2_{D^\rho}} \left[ q_\rho - p_{1\rho} \frac{q^2}{2 M^2_{D^\rho}} \right] \left[ q_\sigma + p_{2\sigma} \frac{q^2}{2 M^2_{D^\rho}} \right].
\]

In Eqs. (43) to (45) we introduce the four-momentum $p$ via $p_1 = p - \frac{1}{2} q$ and $p_2 = p + \frac{1}{2} q$, $p_1^2 = p_2^2 = -M^2_{D^\rho}$, and $T_{\alpha\beta}(p) = \delta_{\alpha\beta} - p_\alpha p_\beta/p^2$ is the transverse projection operator. With this decomposition of the tensor structures all couplings are positive, $g_{D^\rho D^\rho}^i(q^2) \geq 0$, $i = 1, 2, 3$, and the matrix element $\langle D^\rho(p_2, A_{D^\rho})|\rho(q, \lambda_\rho)|D^\rho(p_1, A_{D^\rho})\rangle$ satisfies transversality:

\[
p_{2\rho} \Lambda_{\mu\rho\sigma}(p, q) = 0,
\]

\[
p_{1\sigma} \Lambda_{\mu\rho\sigma}(p, q) = 0,
\]

\[
q_\mu \Lambda_{\mu\rho\sigma}(p, q) = 0.
\]

The corresponding couplings were obtained in Ref. [48] and are plotted as functions of the off-shell $\rho$-momentum in Figure 4. The dimensionless couplings $g_{\rho DD}$ and $g_{\rho D^* D}$ are smooth and
monotonically decreasing as $q^2$ increases away from the on-shell point $q^2 = -m_{\rho}^2$. On the average, in the domain $q^2 \in [-m_{\rho}^2, m_{\rho}^2]$, one observes $g_{\rho D^* D} \gtrsim 3 g_{\rho DD}$, which can be attributed to differences in the BSA normalizations of the $D$ and $D^*$ and therefore indirectly to $f_{D^*} > f_D$. This yields the hierarchy relation:

$$g_{\rho DD}(0) \approx 6.4 < g_{D^* D \pi} \approx 17 < g_{\rho D^* D}(0) \approx 23. \quad (49)$$

The $\rho D^* D^*$ couplings are also smooth and monotonically decreasing functions of the $\rho$-momentum. However, there are remarkable quantitative differences between their magnitudes and damping rates. Averaging over the interval $q^2 \in [-m_{\rho}^2, m_{\rho}^2]$, one finds:

$$\tilde{g}_2(q^2) \approx 3 \tilde{g}_3(q^2) \approx 5 \tilde{g}_1(q^2). \quad (50)$$

Such relative strengths are of the same magnitude as those found in the $\rho$-meson elastic form factor. We also note that $\tilde{g}_3(s) \approx 0.7 \tilde{g}_{\rho D^* D}(s)$, in other words one of the $\rho D^* D^*$ couplings is of similar strength than the $\rho D^* D$ coupling.

In concluding this section, we extend the calculations of charmed couplings to the $J/\psi$ charmonium and present novel results within the same framework. In Figure 5, the $J/\psi D\bar{D}$ and $J/\psi D^* \bar{D}$ couplings, defined by $\langle D(p_1) D(p_2)|J/\psi(p, \lambda_{J/\psi})\rangle$ and $\langle D^*(p_1, \lambda_{D^*}) D(p_2)|J/\psi(p, \lambda_{J/\psi})\rangle$, are plotted, where the $J/\psi$ is on-shell whereas the $D$ mesons are both symmetrically off-shell: $p_1^2 = p_2^2 = q^2$. Note that this differs from the convention in Ref. [32] where either the $J/\psi$ or one of the $D$ mesons are off-shell. This choice is motivated by the observation that the couplings are commonly required for space-like momenta of the $D$ and $D^*$ mesons in loop diagrams that describe $J/\psi \to D^{(*)} \bar{D} \to J/\psi$. Due to the simplified ansatz for the mesons’s BSA based on Gaussian-type functions [48] and the use of two charm propagators defined in Eq. (37), these form factors grow rapidly for larger time-like momenta and we only plot them up to $q^2 = -2$ GeV$^2$, which is below the on-shell point of the $D$ meson. These couplings are often quoted at $q^2 = 0$ GeV$^2$,
where we find,
\[ g_{J/\phi DD}(0) \approx 2.2, \quad g_{J/\phi D^*D}(0) \approx 0.7 \text{ GeV}^{-1}, \]  
(51)
remembering that both \( D \)-mesons are evaluated off-shell at zero-momentum. As for the \( \rho DD \) couplings, we expect a more realistic behavior as a function of \( q^2 \) employing the full Poincaré covariant computation of the BSA for the \( D, D^* \) and \( J/\psi \) mesons \cite{heavy} rather than model wave functions.

4. Poincaré covariance in bound-state description of heavy mesons

In the light-meson sector it is crucial to satisfy chiral symmetry and its breaking pattern to ensure the pion is massless in the chiral limit. The axialvector Ward-Green-Takahashi identity (axWTI) describes the properties of the divergence of the vertex and expresses chiral symmetry and its breaking pattern:
\[ p_{\mu} \Gamma_{5\mu}^{f\bar{g}}(k; P) = S_{f}^{-1}(k_{\eta}) i \gamma_5 + i \gamma_5 S_{g}^{-1}(k_{\bar{q}}) - i \left[ m_f + m_{\bar{g}} \right] \Gamma_{5}^{f\bar{g}}(k; P). \]  
(52)
In this axWTI, \( \Gamma_{5\mu}^{f\bar{g}}(k; P) \) and \( \Gamma_{5}^{f\bar{g}}(k; P) \) are the color-singlet axialvector and pseudoscalar vertices for two quark flavors, \( f \) and \( g \), in Eqs. (58) and (59). They are solutions of a BSE with \( \gamma_5 \gamma_\mu \) or \( \gamma_5 \) inhomogeneity, respectively. The total four-momentum of the meson satisfies \( P^2 = -M^2_P \) and the quark momenta are defined as, \( k_{\eta} = k + \eta P \) and \( k_{\bar{q}} = k - \bar{\eta} P \). The inverse of the dressed quark propagator, \( S_{f}^{-1} = \left[ i \gamma \cdot p A_f (p^2) + B_f (p^2) \right]^{-1} \), is fully described by vector and scalar pieces whose respective dressing functions, \( A_f (p^2) \) and \( B_f (p^2) \), are solutions of a DSE for a given flavor \( f \) whose derivation is discussed in detail in Ref. \cite{elbennich}, for example. We remind that the DSE is nothing else but the nonperturbative equation of motion of a particle in a relativistic quantum field theory. In QCD, this DSE is given by the integral equation,
\[ S_{f}^{-1}(p) = Z_{2f} \ i \gamma \cdot p + Z_{4f} \ m_f (\mu) + Z_{1f} \frac{g^2}{(2\pi)^3} \int d^4k \ D_{\mu
u}^a(q) \frac{\lambda^a}{2} \gamma_\nu S_f(k) \Gamma_{\nu,f}(k, p), \]  
(53)
where the integral describes the infinite tower of the quark’s gluon dressing and \( \Lambda \gg \mu \) is a Poincaré-invariant regularization scale that can be taken to infinity. In Eq. (53), \( m_f (\mu) \) is the renormalized current-quark mass which is related to the bare mass in the QCD Lagrangian via \( Z_{1f} (\mu, \Lambda) m_f (\mu) = Z_{2f} (\mu, \Lambda) m^0_f (\Lambda) \), while \( Z_{1f} (\mu, \Lambda) \) and \( Z_{2f} (\mu, \Lambda) \) are respectively flavor-dependent vertex, wave function and mass renormalization constants. Moreover, \( D_{\mu
u}^a(q) \) is the dressed-gluon propagator and \( \Gamma_{\mu,f}(k, p) = \frac{1}{2} \lambda^a \Gamma_{\mu,f}^a(k, p) \) is the quark-gluon vertex, where \( \lambda^a \) are the SU(3) color matrices and \( q = k - p \). The most general covariant form of the quark propagator is written in terms of scalar and vector contributions with \( Z_f (p^2) = 1/A_f (p^2) \) and \( M_f (p^2) = B_f (p^2)/A_f (p^2) \):
\[ S_f (p) = \frac{1}{i \gamma \cdot p A_f (p^2) + B_f (p^2)} = \frac{Z_f (p^2)}{i \gamma \cdot p + M_f (p^2)}. \]  
(54)
Suppose we take a timid step beyond the abundantly employed rainbow-ladder (RL) truncation of the DSE and BSE, namely \( \Gamma_{\mu,f}(k, p) \equiv \gamma_\mu \), motivated by the observation that the Abelian WTI
it implies for the quark-gluon vertex\(^2\),

\[
iq \cdot \gamma = ik \cdot \gamma A_f (k^2) - ip \cdot \gamma A_f (p^2) + B_f (k^2) - B_f (p^2),
\]

is only valid when \(B_f (k^2) = B_f (p^2)\) and \(A_f (k^2) = A_f (p^2) \approx 1\) over a large domain, \(k^2, p^2 > 0\), of momentum squared. This is only true in the infinitely-heavy quark limit, but does not apply to the charm quark for which dressing effects are important [23]. Clearly, the vertex must exhibit some sort of flavor dependence. Let us therefore slightly modify the RL kernel of the DSE:

\[
Z_i^I g^2 D_{\mu \nu} (q) \Gamma_{\nu, f} (k, p) = \left( Z_i^I \right)^2 G_f (q^2) D_{\mu \nu}^{\text{free}} (q) \frac{\lambda^a}{2} \gamma_\nu.
\]

In here, the free gluon propagator in Landau gauge,

\[
D_{\mu \nu}^{\text{free}} (q) = \delta^{ab} \left( \delta_{\mu \nu} - \frac{q_{\mu} q_{\nu}}{q^2} \right) \frac{1}{q^2},
\]

and bare vertex \(\gamma_\nu\) are multiplied by an effective interaction model \(G_f (q^2)\) for the product of the gluon and vertex dressing which is now flavor dependent, unlike in common RL models [79, 82].

Whatever modifications we apply to the DSE kernel must have repercussions in the BSE. To this end, the effect of the ansatz (56) that preserves the axWTI (52) can be studied by inserting the DSE (53) as well as the axialvector and pseudoscalar vertices given by,

\[
\Gamma^g_{5\mu} (k; P) = Z_4^I g_5 \gamma_\mu + \int \frac{d^4 q}{(2\pi)^4} K_{f \bar{g}} (q, k; P) S_f (q_\eta) \Gamma^g_{5\mu} (q; P) S_\bar{g} (q_\bar{\eta}),
\]

\[
\Gamma^g_{5\mu} (k; P) = Z_4^I g_5 + \int \frac{d^4 q}{(2\pi)^4} K_{f \bar{g}} (q, k; P) S_f (q_\eta) \Gamma^g_{5\mu} (q; P) S_\bar{g} (q_\bar{\eta}),
\]

into the axWTI. (52) which leads to the relation \((l = k - q)\),

\[
\int \frac{d^4 q}{(2\pi)^4} K_{f \bar{g}} (q, k; P) \left[ S_f (q_\eta) \gamma_5 + \gamma_5 S_\bar{g} (q_\bar{\eta}) \right] = -\int \frac{d^4 q}{(2\pi)^4} \gamma_\mu \left[ \Delta^f_{\mu \nu} (l) S_f (q_\eta) \gamma_5 + \gamma_5 \Delta^g_{\mu \nu} (l) S_\bar{g} (q_\bar{\eta}) \right] \gamma_\nu.
\]

In Eqs. (58) and (59), \(K_{f \bar{g}} (q, k; P)\) is the fully-amputated quark-anti-quark scattering kernel suppressing Dirac and color indices, \(q_\eta = q + \bar{\eta} P\) and \(q_\bar{\eta} = q - \bar{\eta} P\) are the quark and antiquark momenta and we have defined:

\[
\Delta^f_{\mu \nu} (l) = \frac{4}{3} (Z_2^I)^2 \mathcal{G}_f (l^2) \left( \delta_{\mu \nu} - \frac{l_\mu l_\nu}{l^2} \right) \frac{1}{l^2}.
\]

Comparing both sides of Eq. (60) one readily acknowledges that for \(\Delta^f_{\mu \nu} (l) = \Delta^g_{\mu \nu} (l)\) the identity Eq. (60) is satisfied by the usual RL kernel,

\[
K (q, k; P) = -Z_2^I \mathcal{G} (l^2) D_{\mu \nu}^{\text{free}} (l) \gamma_\mu \frac{\lambda^a}{2} \gamma_\nu \frac{\lambda^a}{2}.
\]

On the other hand, with a flavor-dependent interaction \(\mathcal{G}_f (l^2)\) the kernel \(K_{f \bar{g}} (q, k; P)\) on the left-hand side of Eq. (60) must somehow produce a flavored average of interactions.

\(^2\) Instead of the correct Slavnov-Taylor identity.
Indeed, a consistent ansatz [91] for $K_{fg}(q, k; P)$ that satisfies Eq. (60) behaves for large momenta $q^2$ as,

$$K_{fg} \sim -\gamma_{\mu} \left( \frac{\Delta f_{\mu \nu} + \Delta g_{\mu \nu}}{2} \right) \gamma_{\nu}, \quad (63)$$

whereas in the infrared limit this becomes,

$$K_{fg} \sim -\gamma_{\mu} \left( \frac{\Delta f_{\mu \nu} \sigma^f_{\mu}(0) + \Delta g_{\mu \nu} \sigma^g_{\mu}(0)}{\sigma^f_{\mu}(0) + \sigma^g_{\mu}(0)} \right) \gamma_{\nu}. \quad (64)$$

Both limits describe and average of interaction functions, in the latter case weighted with flavored quark-dressing functions.

Given these considerations, we modified the RL truncation by introducing a flavor dependence in the effective DSE and BSE vertices [19] which leads to a different treatment of the light and heavy quarks. For the former, the vertex dressing is of significant magnitude, while for the latter it amounts to describing the quark-gluon interaction with all but a bare vertex; see Fig. 1 in Ref. [19] for a comparison of the interaction strength of light ($u, d, s$) and heavy ($c, b$) quarks. The BSE kernel is thus written as,

$$K_{fg}(k, q; P) = -Z_2^2 \frac{G_{fg}(\vec{l}^2)}{\vec{l}^2} \frac{\lambda^a \lambda^a}{2} \gamma_{\nu} \gamma_{\nu}, \quad (65)$$

where the wave-function renormalization constants obtained for both quarks with the DSE (53) is combined into a single one: $Z_2(\mu, \Lambda) = \sqrt{Z_f^2 Z_g^2}$. For the averaged interaction we employ the ansatz,

$$\frac{G_{fg}(\vec{l}^2)}{\vec{l}^2} = G_{fg}^{IR}(\vec{l}^2) + 4\pi\tilde{\alpha}_{PT}(\vec{l}^2), \quad (66)$$

in which the low-momentum domain is described by the Gaussian, infrared-finite support,

$$G_{fg}^{IR}(\vec{l}^2) = \frac{8\pi^2}{(\omega_f \omega_g)^2} \sqrt{D_f D_g} e^{-\vec{l}^2/(\omega_f \omega_g)}, \quad (67)$$

and the perturbative tail is given by the usual expression [76],

$$4\pi\tilde{\alpha}_{PT}(q^2) = \frac{8\pi^2 \gamma_m \mathcal{F}(q^2)}{\ln \left[ \tau + (1 + q^2/\Lambda_{QCD}^2) \right]}, \quad (68)$$

with $\gamma_m = 12/(33 - 2N_f)$ being the anomalous dimension, $N_f$ is the active flavor number, $\Lambda_{QCD} = 0.234 \text{ GeV}$, $\tau = \epsilon^2 - 1$, $\mathcal{F}(q^2) = [1 - \exp(-q^2/4m_t^2)]/q^2$ and $m_t = 0.5 \text{ GeV}$.

With this ansatz in the homogeneous BSE for a meson $M = P, V$ becomes:

$$\Gamma_{M}^{fg}(k, P) = \int \frac{d^4q}{(2\pi)^4} K_{fg}(k, q; P) S_f(q) \Gamma_{M}^{fg}(q, P) S_g(q) \cdot (69)$$

The solutions of the BSA for a pseudoscalar meson with quantum numbers $J^{PC} = 0^-$ can most generally be decomposed into four Lorentz covariants made from the Dirac matrices $\gamma_{\mu}$, the relative
momentum $k_\mu$ and the total momentum $P_\mu$. For the pseudoscalar mesons, we employ the tensor structures that are not orthogonal with respect to the Dirac trace,

$$\Gamma^f_g(k, P) = \gamma_5 \left[ i E^f_g(k, P) + \gamma \cdot P F^f_g(k, P) + \gamma \cdot k \cdot P \, G^f_g(k, P) + \sigma_{\mu\nu} k_\mu P_\nu H^f_g(k, P) \right],$$  \hspace{1cm} (70)$$

where $E^f_g(k, P), F^f_g(k, P), G^f_g(k, P)$ and $H^f_g(k, P)$ are Lorentz-invariant amplitudes.

Likewise, the most general Poincaré-invariant form of the BSE solution for the vector vertex $\Gamma_V^\mu$ in the $J^{PC} = 1^{--}$ vector channel is decomposed into eight Lorentz covariants:

$$\Gamma_V^\mu(k, P) = \sum_{\alpha=1}^{8} T^\alpha_{\mu}(k, P) F^\mu_{\alpha}(k, P).$$  \hspace{1cm} (71)$$

In Eq. (71), $F^\mu_{\alpha}(k, P)$ are Lorentz invariant amplitudes and $T^\alpha_{\mu}(k, P)$ is the orthogonal basis with respect to the Dirac trace:

$$T^1_{\mu}(k, P) = i \gamma^\mu,$$  \hspace{1cm} (72)$$

$$T^2_{\mu}(k, P) = i [3k^T_\mu (\gamma \cdot k^T) - \gamma^T_\mu (k^T)^2],$$  \hspace{1cm} (73)$$

$$T^3_{\mu}(k, P) = i (k \cdot P) k^T_\mu \gamma \cdot P,$$  \hspace{1cm} (74)$$

$$T^4_{\mu}(k, P) = i [\gamma^T_\mu \gamma \cdot P (\gamma \cdot k^T) + k^T_\mu \gamma \cdot P],$$  \hspace{1cm} (75)$$

$$T^5_{\mu}(k, P) = k^T_\mu,$$  \hspace{1cm} (76)$$

$$T^6_{\mu}(k, P) = (k \cdot P) [\gamma^T_\mu (\gamma \cdot k^T) - (\gamma \cdot k^T) \gamma^T_\mu],$$  \hspace{1cm} (77)$$

$$T^7_{\mu}(k, P) = \gamma^T_\mu \gamma \cdot P - \gamma \cdot P \gamma^T_\nu - 2T^8_{\mu}(k, P),$$  \hspace{1cm} (78)$$

$$T^8_{\mu}(k, P) = \hat{k}^T_\mu (\gamma \cdot \hat{k}^T) \gamma \cdot P.$$  \hspace{1cm} (79)$$

The transverse projections are $V^T_\mu = V_\mu - P_\mu (P \cdot V) / P^2$ with $P \cdot V^T = 0$ for any four-vector $V_\mu$ and $\hat{k}^T \cdot \hat{k}^T = 1$. Moreover, the BSA of both, pseudoscalar and vector mesons, also depend on the angle $\theta_k = k \cdot P / |k||P|$ which is commonly exploited to expand the eigenfunctions $F^\mu_{\alpha}(k, z_k, P)$ into Chebyshev polynomials. Such an expansion allows for a faster convergence in numerical computations and for an angular analysis of the BSA.

We normalize the BSA with the Nakanishi condition [92] which involves the eigenvalue trajectory $\lambda(P^2)$ of the BSE solutions:

$$\left( \frac{\partial \ln(\lambda)}{\partial P^2} \right)^{-1} = \int \frac{d^4 k}{(2\pi)^4} \text{tr}_{\text{CD}} \left[ \tilde{\Gamma}^f_g(k; -P) S_f(k\eta) \Gamma^f_g(k; P) S_g(k\bar{\eta}) \right].$$  \hspace{1cm} (80)$$

The normalization at the mass pole, $P^2 = -M^2$, is required for the BSA in the calculation of decay constants and other form factors or transition amplitudes. The weak decay constant of a pseudoscalar meson is defined by,

$$f_P P_\mu = \langle 0 | \bar{q}_g \gamma_5 \gamma_\mu q_f | P(P) \rangle,$$  \hspace{1cm} (81)$$

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Table 3: Masses and decay constants [in GeV] of pseudoscalar mesons. All experimental masses and the pion and kaon weak decay constants are averaged values by the Particle Data Group [93]. The leptonic decay constants of the $D_s$, $D_s$, $B_s$ and $B_s$ mesons are FLAG 2019 averages [94] and those of the $B_c$, $\eta_c$ and $\eta_b$ mesons are from Ref. [95]. The relative deviations from experimental values, $\nu_{\exp}$, are given by $\epsilon_{\nu} = 100\% |\nu_{\exp} - \nu_{0}| / \nu_{\exp}$.

|     | $M_P$ | $M_P^{\exp}$ | $\epsilon_{M_P} [%]$ | $f_P$ | $f_P^{\exp/QCD}$ | $\epsilon_{f_P} [%]$ |
|-----|-------|--------------|----------------------|-------|-------------------|----------------------|
| $\pi(u\bar{d})$ | 0.140 | 0.138 | 1.45 | $0.094^{+0.001}_{-0.001}$ | 0.092(1) | 2.17 |
| $K(u\bar{s})$ | 0.494 | 0.494 | 0 | $0.110^{+0.001}_{-0.001}$ | 0.110(2) | 0 |
| $D(c\bar{d})$ | 1.864$^{+0.008}_{-0.004}$ | 1.864 | 0.11 | $0.144^{+0.001}_{-0.001}$ | 0.150 (0.5) | 4.00 |
| $D_s(c\bar{s})$ | 2.015$^{+0.021}_{-0.018}$ | 1.968 | 2.39 | $0.179^{+0.004}_{-0.003}$ | 0.177(0.4) | 1.13 |
| $\eta_c(c\bar{c})$ | 3.012$^{+0.003}_{-0.005}$ | 2.984 | 0.94 | $0.270^{+0.002}_{-0.005}$ | 0.279(17) | 3.23 |
| $\eta_b(b\bar{b})$ | 9.392$^{+0.005}_{-0.004}$ | 9.398 | 0.06 | $0.491^{+0.009}_{-0.009}$ | 0.472(4) | 4.03 |
| $B_u(u\bar{b})$ | 5.279$^{+0.008}_{-0.005}$ | 5.279 | 0.04 | $0.132^{+0.004}_{-0.002}$ | 0.134(1) | 4.35 |
| $B_s(s\bar{b})$ | 5.367$^{+0.037}_{-0.039}$ | 5.367 | 0.30 | $0.128^{+0.002}_{-0.003}$ | 0.162(1) | 20.5 |
| $B_c(c\bar{b})$ | 6.274$^{+0.020}_{-0.024}$ | 6.274 | 0.13 | $0.280^{+0.005}_{-0.002}$ | 0.302(2) | 10.17 |

and can be expressed by the integral:

$$f_P P_\mu = \frac{Z^2 N_c}{\sqrt{2} N_f} \int d^4 k \frac{\Lambda}{(2\pi)^4} \text{Tr}_{\text{D}} \left[ i S_{\gamma_{\mu} S_f (k\eta)} \Gamma^f_{\mu}(k, P) S_g(k\bar{\eta}) \right].$$  \hspace{1cm} (82)

As already noted, the quark momenta, $k_\eta$ and $k_{\bar{\eta}}$, define momentum-fraction parameters $\eta + \bar{\eta} = 1$. Neither the decay constant nor any other physical observables can depend on them owing to Poincaré covariance. The leptonic decay constant of a vector meson is defined by the amplitude,

$$f_{V} M_{V} \epsilon_{\mu}^d = \langle 0 | \bar{q}_\gamma \gamma_\mu q_f | V(P, \lambda) \rangle,$$  \hspace{1cm} (83)

where $\epsilon_{\mu}^d(P)$ is the polarization vector of the transverse vector meson which satisfies $\epsilon^d \cdot P = 0$ and is normalized as $\epsilon^d \cdot \epsilon^d = 3$. This can again be expressed by a loop integral:

$$f_V M_V = \frac{Z^2 N_c}{3 \sqrt{2} N_f} \int d^4 k \frac{\Lambda}{(2\pi)^4} \text{Tr}_{\text{D}} \left[ S_{\gamma_{\mu} S_f (k\eta)} \Gamma^f_{\mu}(k, P) S_g(k\bar{\eta}) \right].$$  \hspace{1cm} (84)

Our results for the pseudoscalar and vector meson masses and leptonic decay constants are tabulated in Tables 3 and 4. In the pseudoscalar channel the experimental masses are reproduced within 1%, while our calculated decay constants compare very well with experimental or theoretical reference values. We note some discrepancy in the case of $f_{B_s}$ and $f_{B_s}$. We point out that the pion and kaon set the scale for the light- and strange-quark masses, respectively, and serve to fix the parameter combinations, $\omega_u D_u$ and $\omega_s D_s$. Therefore, no error estimate is give for these mesons, whereas the theoretical errors for the remaining meson masses are due to a certain insensitivity of the computed pion and kaon masses with respect to $\omega_u$ and $\omega_s$. The origins of theoretical errors
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\[ M_V \exp \] Ionisation without error estimate. The experimental masses are values listed by the Particle Data Group [93] and the leptonic decay constants for the \( \rho \), \( K^* \), \( \phi \), \( J/\psi \) and \( \Upsilon \) mesons are extracted from their experimental decay width [93] via \( f_V^2 = \frac{3 m_V^4}{\pi \alpha_Q^2 \Gamma_V} e^{-M_V^2} \). The reference weak decay constants of the \( D \) and \( D_s \) mesons are those of the ETM collaboration [96]. Relative deviations as in Table 3.

| \( M_V \) [GeV] | \( M_V^{\exp} \) [GeV] | \( \epsilon_{M_V} \) [%] | \( f_V \) [GeV] | \( f_V^{\exp/LQCD} \) [GeV] | \( \epsilon_{f_V} \) [%] |
|----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| \( \rho(u\bar{u}) \) | 0.730 | 0.775 | 5.81 | 0.145 | 0.153(1) | 5.23 |
| \( \phi(s\bar{s}) \) | 1.070 | 1.019 | 5.20 | 0.187 | 0.168(1) | 11.31 |
| \( K^*(u\bar{s}) \) | 0.942 | 0.896 | 5.13 | 0.177 | 0.159(1) | 11.32 |
| \( D^+(c\bar{d}) \) | 2.021 | 2.009 | 0.60 | 0.165 | 0.158(6) | 4.43 |
| \( D_s^+(c\bar{s}) \) | 2.169 | 2.112 | 2.70 | 0.205 | 0.190(5) | 7.90 |
| \( J/\psi(c\bar{c}) \) | 3.124 | 3.097 | 0.87 | 0.277 | 0.294(5) | 5.78 |
| \( \Upsilon(b\bar{b}) \) | 9.411 | 9.460 | 0.52 | 0.594 | 0.505(4) | 17.62 |

and the choice of current-quark masses at the renormalization scale \( \mu \) in the DSE (53) are discussed in detail in Ref. [19]. The experimental \( \rho \), \( K^* \) and \( \phi \) masses are also reasonably well reproduced and we observe very good agreement for the charmed mesons and heavy quarkonia.

Finally, let us place emphasis on the fact that our results for the heavy-light mesons hinge on our choice of a distinct flavor dependence in the interaction function (67). Indeed, the strong asymmetry in the momentum distribution of the heavy and light quarks within these mesons requires a distinct treatment of their interaction with a gluon. Moreover, this ansatz also facilitates the calculation of the quark propagators in the complex momentum plane in Euclidean space [19], where previous studies [79] were plagued with cuts and singularities in the deep time-like domain.

5. Conclusive remarks

We have surveyed a selection of recent developments and outstanding issues over the past decade that have touched upon hadronic aspects of flavor physics. The common thread of the different topics we addressed, be it effective Lagrangians and their effective couplings, flavor symmetry and its breaking patterns or the properties of flavored mesons and quarkonia, is nonperturbative QCD. Indeed, in computing couplings and form factors we necessarily deal with flavored antiquark-quark bound states. The nonperturbative aspects of bound states reveal themselves at different mass scales, where they must be considered individually as well as in conjunction with the other scales of a given physical problem.

We also explored two symmetries, none of which is apparent in the QCD Lagrangian. Heavy-quark spin and flavor symmetries emerge only when the heavy sector of QCD is expanded in terms of inverse powers of the heavy-quark mass. We saw that beyond-leading orders can already significantly contribute to the breaking of these symmetries. Indeed, nonperturbative calculations of effective Lagrangian’s couplings in a symmetry-preserving truncation of the DSE and BSE reveal
that SU(3)$_F$ flavor symmetry is breached at the order of 20%. While this may be acceptable for
calculations with effective hadron degrees of freedom in the strange sector, the same cannot be said
about SU(4)$_F$ as similar calculations demonstrate an order of magnitude larger symmetry-breaking
effect. Along with the observation that the charm quark is not a heavy enough quark, and therefore
cannot be employed in a reliable expansion of HQET, we conclude that effective Lagrangians based
on charmed meson degrees of freedom must be used judiciously. In particular, flavor-symmetry
breaking in the effective couplings should be accounted for.

At last, we discussed how reliable calculations of heavy-light form factors, couplings and decay
constants require the correct description of the light quark’s propagator as solutions of the DSE or
gap equation, while the meson’s wave functions are obtained from Poincaré-invariant solutions of
the corresponding BSE. The couplings we discussed in here were mostly obtained with simplified
models of these wave function. Their calculation with the heavy-light BSAs presented in Section 4
is in progress and results will be available shortly.

Acknowledgments

While the ongoing pandemic unfortunately didn’t allow for an on-site meeting in Mexico City,
we thank the organizers for the opportunity of a “virtual presentation” and a well-organized on-line
conference. This work is supported by the Brazilian agencies FAPESP, grant no. 2018/20218-4, and
CNPq, grant no. 428003/2018-4, and is part of the project “INCT-Física Nuclear e Aplicações”, no.
464898/2014-5. F.E.S. is a CAPES-PNPD postdoctoral fellow, contract no. 88882.314890/2013-01.

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