Dynamic Modeling of HVDC for Power System Stability Assessment: A Review, Issues, and Recommendations

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Abstract: High-voltage direct current (HVDC) has received considerable attention due to several advantageous features such as minimum transmission losses, enhanced stability, and control operation. An appropriate model of HVDC is necessary to assess the operating conditions as well as to analyze the transient and steady-state stabilities integrated with the AC networks. Nevertheless, the construction of an HVDC model is challenging due to the high computational cost, which needs huge ranges of modeling experience. Therefore, advanced dynamic modeling of HVDC is necessary to improve stability with minimum power loss. This paper presents a comprehensive review of the various dynamic modeling of the HVDC transmission system. In line with this matter, an in-depth investigation of various HVDC mathematical models is carried out including average-value modeling (AVM), voltage source converter (VSC), and line-commutated converter (LCC). Moreover, numerous stability assessment models of HVDC are outlined with regard to stability improvement models, current-source system stability, HVDC link stability, and steady-state rotor angle stability. In addition, the various control schemes of LCC-HVDC systems and modular multilevel converter-multi-terminal direct current (MMC-MTDC) are highlighted. This paper also identifies the key issues, the problems of the existing HVDC models as well as providing some selective suggestions for future improvement. All the highlighted insights in this review will hopefully lead to increased efforts toward the enhancement of the modeling for the HVDC system.

Keywords: dynamic modeling; VSC-HVDC; multilevel HVDC; stability; modular multilevel converter; line commuted converter; control strategies

1. Introduction

The subject of power system dynamics and stability is a hot topic with a large volume of documented literature [1–5]. In current years, the stability of power systems and energy usage has stepped forward using a high-voltage DC (HVDC) energy transmission approach. Since high-voltage AC (HVAC) has shortcomings related to high transmission loss, the development of HVDC modeling and control methods can be employed in the power transmission system to enhance the entire power system stability [6–9]. The advancements in power electronics (PE) interfaced devices incorporated into energy systems support the HVDC system with regard to efficient operations and control [10,11]. The modeling of a PE-interfaced HVDC system decreases the modeling complexity and computational burden in simulations. Moreover, HVDC is a regularly used technique containing lots of
huge-scale power system components [12]. The traditional line-commutated converter-high-voltage direct current (LCC–HVDC) transmission structures are broadly utilized in the energy transmission because of the benefits of having the asynchronous AC grid link and the ability of bulk energy transmission over an extended distance [13,14].

The various control schemes of VSC-HVDC and LCC-HVDC structures on small-sign durability are explored in [15,16]. In line with that, the performance of control techniques of VSC-HVDC is enhanced with multi-objective optimization [17,18]. The control techniques on the inverter station of the LCC-HVDC system along with the effects of a phase-locked loop (PLL) on small-signal stability are studied in [19]. The VSC-HVDC system, with the impact of different reactive power control techniques on a small signal, is analyzed [20]. It is reported that the stability of P-Vac command-based VSC-HVDC illustrates high stability under vulnerable AC grids in comparison to the P-Q control when reactive power is adjusted so that it will hold the preferred voltage [21]. A more recent unique and encouraging technique is the dynamic phasor model, which includes facts controllers and HVDC transmission structures [22]. The dynamic phasor design can preserve the dynamic functions of power electronics devices (PEDs) by trimming unnecessary higher-order elements and retaining just the considerable elements [23]. The modular multilevel converter (MMC) has grown to be an attractive converter that is widely applied in excessive energy storage as well as excessive voltage applications, especially for VSC-HVDC systems [24]. The VSC (especially MMC) is more appropriate for constructing DC grids through supplying more grid services [25] even though the line-commutated converter (LCC)-based HVDC technology dominates in providing long-distance energy and bulk electricity transmission [26,27]. Several LCC-based MTDC structures were explored and analyzed in [14,28,29].

The HVDC transmission integrated with VSC has proven to be efficient in the power transmission system; nevertheless, it has a shortcoming when a very weak AC signal is interfaced with the DC system [30,31]. When a fault takes place in an HVDC transmission system connected to the AC grid with a weak signal, it is challenging to deliver the reactive power at the required level, resulting in a serious problem such as voltage distortion [32]. Additionally, the converter cannot work satisfactorily and hence exhibits slow recovery and commutation failure. To overcome the aforesaid issues, numerous control schemes of VSC-based HVDC systems have been reported in the literature. However, the control operation of VSC-HVDC needs to be performed effectively to achieve accurate results including converter output frequency, reactive power, and active power. Thus, several HVDC models are introduced to improve the stability, reliability, and controllability under different possible scenarios that might happen in the power system.

This article represents the diversity of models that are possible for HVDC systems and applied to VSC HVDC system type studies. The multi-level form utilized in VSC valves extends the amount of switching components in electromagnetic transient (EMT) studies and makes the standard simulation methods ineffective [33]. From a DC Grid perspective, full physics models, full detailed models, and models based on simplified switchable resistance are not appropriate for DC grid operation studies. Full detailed models and models based on simplified switchable resistance EMT models are utilized for HVDC LCC system studies. Unique EMT simulation approaches (the detailed equivalent model) have been promoted to support VSC MMC advancements [34]. The average value model and phasor simulation models have advanced applications for VSC MMC valve arrangements. However, in the diversity of MMC VSC converter topologies, the consistent control, and power electronic interface can solve the simulation trouble into functional levels [35]. This control hierarchy policy is already utilized in power electronic building blocks [36] and may be extended to HVDC VSC. Table 1 shows several HVDC configurations with their topology in addition to merits and demerits.
Table 1. Summary of different HVDC models configurations and merits and demerits.

| Types of Models                          | MPWM VSC | HBMMC & PSPWM | FBMMC | HHFB | Merits                      | Demerits                                                                 |
|-----------------------------------------|----------|---------------|-------|------|-----------------------------|--------------------------------------------------------------------------|
| Full detailed models and models based simplified switchable resistance | YES      | NO (EMT is almost negligible) | NO    |      | Computer capabilities and numerical techniques. Used to validate simplified models. Reduce simulation time. | Simulation takes several days to simulate an event of only a few seconds. Cannot accurately handle switching losses. Large number of electrical nodes to solve. |
| Detailed Equivalent model               | NA       | YES           | YES   | YES  | Less computational time; Limit number of nodes | Drastically reduce the time required to simulate MMCs                  |
| Discretized Average value model         | YES      | YES           | YES   | YES  | This model is quite fast because switching need not to be modeled. | N/A                                                                      |
| Average value model                     | YES      | YES           | YES   | YES  | Switching harmonic improves the accuracy. | Fundamental frequency might be sufficient. Develop unbalanced configurations due to the dynamic behavior after unsymmetrical faults. |
| Phasor model                            | YES      | YES           | YES   | YES  | Performed with time-domain or frequency-domain. All harmonics are neglected. |                                                                           |

MLPWM: Multi-level PWM; HBMMC: Half bridge MMC; PSPWM: Phase shifted PWM; FBMMC: Full bridge MMC; HHFB: Hybrid half and full bridge.

This paper aims to offer a detailed presentation of HVDC modeling, various assessment models, control schemes, and related issues and limitations. The key contributions of this paper are listed below.

- The model of HVDC models developed with VSC application and their precise control strategies with numerous characteristics are explained in Table 2. Various kinds of computational models for the simulation of VSC are described with their applicability as it is the building block of future grids.
- In this paper, distinguished levels of dynamic HVDC models are explained thoroughly to deliver a reliable stability estimation in complex mixed AC or DC systems. This exhibits the trade-off between the correctness of dynamic responses and the complexity of the HVDC dynamic models.
- Various control models have been studied in both single and multi-infeed including LCC-HVDC and MMC-MTDC highlighting the execution process, strengths, and weaknesses. Nevertheless, there are some methodological difficulties while implementing the MMC to DC transmission system.
- Existing issues and limitations of HVDC modeling with regard to inverter, reactive power, frequency, harmonics, and switching issues are highlighted.
- Based on existing constraints, future recommendations are provided for the development of advanced HVDC modeling as well as further investigation of HVDC preference in different levels of power and voltage applications.
Table 2. Summary of various VSC models.

| Type of Model                              | Relative Computing Times | Type of Simulation | Tools Type of Studies                                                                 |
|-------------------------------------------|--------------------------|--------------------|---------------------------------------------------------------------------------------|
| Full Physics-Based Models                 | N/A                      | Circuit simulation tools | Not suitable for grid studies                                                          |
| Full Detailed Models                      | 1000                     | EMT                | Comprehensive examinations of faults in submodules; Applied to verify simplified models |
| Models based on simplified switchable resistances | 900                      | EMT                | Comprehensive examinations of faults in submodules; Applied to verify simplified models |
| Detailed Equivalent Circuit Models        | 30                       | EMT                | Detailed studies of AC and DC fault close to the converter                             |
| Detailed Equivalent Circuit Models        | 2                        | EMT                | Studies of AC and DC transients—high-level control system design-harmonic studies      |
| Simplified Average Value Models           | 1.5                      | EMT                | Studies of AC and DC transients                                                        |
| RMS Load-Flow Models                      | 0.1                      | Phasor domain      | Power-flow                                                                             |

The article is arranged into six sections. The reviewing methodology is outlined in Section 2. The overview of the modeling of the HVDC system is presented in Section 3. The stability assessment models in HVDC are described in Section 4. The existing issues and challenges are explored in Section 5. The concluding remarks and valuable suggestions are highlighted in Section 6.

2. Reviewing Methodology

This review paper was written based on content analysis. The suitable articles related to HVDC modeling were chosen using the three screening steps. The first screening and evaluation was the literature survey where the related articles were selected using different platforms such as Web of Science, Google Scholar, Scopus databases, IEEE Xplore, and ScienceDirect. The results revealed that a total of 428 articles were found in the first screening. The second screening was carried out using important keywords. Six keywords were selected to search for suitable literature, which were high-voltage direct current, average-value modeling, line commutated converter, Voltage Source Converter, Modular multilevel converter, and multi-terminal direct current. In addition to keywords, we considered article title, contents, abstracts, and novelty to find the relevant works. The results indicated that a total of 284 articles were identified through the second screening. The third screening was conducted based on the citations, impact factors, and the review process. A total of 130 articles were found and analyzed, which were published in notable journals, conference proceedings, books, and reports. These 130 articles were examined in detail to deliver a critical review, analysis, and discussion relating to HVDC modeling, stability assessment, control strategies, issues, and challenges. The schematic illustration of the reviewing methodology is shown Figure 1.

The key analysis and results achieved are arranged through the three-screening process into five groups. Firstly, various HVDC models were reviewed in detail. Secondly, the stability assessment models of HVDC were highlighted. Thirdly, control schemes of HVDC modeling were explored. Fourthly, numerous open issues of HVDC modeling were identified. Lastly, the review offered some important proposals for future improvement of HVDC modeling towards efficient energy transmission and management.
3. Overview of Modeling of HVDC System

This section presents the various modeling concept of HVDC systems including simplified HVDC modeling, the dynamic average-value modeling (AVM)-based HVDC system, and the VSC-based HVDC model.

3.1. Simplified Modeling of HVDC Systems

Usually, various power electronic devices are utilized to operate the grid-integrated offshore wind energy system. The wind technology is taken into consideration as a negative load with a massive range of energy while in HVDC structures, each LCC and VSC is considered as the constant energy loads associated with the rectifier and inverter [37]. The sending end, the bus $i$, links the positive energy load where the electricity is transferred for DC operation from the grid. In contrast, the receiving end, bus $j$, connects the negative energy load where the energy is converted to AC mode from DC mode. The connection among active energy at the transmitting and receiving end may be defined as $p_i = -p_j$. Figure 2 presents a simplified injection model of an HVDC system where indexes $i$ and $j$ stand for transmitting and receiving end buses [38]. The AC voltage value and voltage angle are denoted by $U$ and $\theta$, respectively. The active energy and reactive energy are characterized by $P$ and $Q$, respectively, at every bus.

$$\begin{align*}
U_i & \angle \theta_i \\
\text{Sending End} & \\
 & \\
U_j & \angle \theta_j \\
\text{Receiving End} & \\
\end{align*}$$

$$\begin{align*}
P_i + jQ_i\ & \quad P_j + jQ_j \quad \quad (-P_j + jQ_j)
\end{align*}$$

Figure 2. A simplified HVDC system model.
3.2. Dynamic AVM of HVDC Systems

This section narrates the dynamic modeling of HVDC structures, features including LCC-HVDC and VSC-HVDC. Figure 3 presents the dynamic modeling of the HVDC structure, which is used to describe the steady-state and transient characteristics of various currents [39]. The inverter current control is used to control the energy based on the current margin \((I_{dc\_ref}-I_{margin})\), which is assigned to 0.1–0.15 pu. The control operation between DC current and DC voltage is functioned using a current error control (CEC), which is further used to inject the extinction angle control and DC current control [40,41]. The inverter operation at the minimal extinction angle is performed by the inverter control mode to reduce the reactive energy dissipation and harmonic level [42].

![Figure 3. Rectifier DC current control operation.](image)

(1) VSC-HVDC MODEL

The VSC-based HVDC system has provided numerous benefits in comparison to LCC-HVDC including harmonic content material, impartial control of active and reactive power, and limited black-start functionality [43–46]. The functional capability of VSC-HVDC is explained using a half-bridge modular multilevel converter (MMC) [47–49]. Generally, an array of sub-modules (SMs) is used to design a half-bridge MMC-based VSC-HVDC system, which is connected in series to every converter arm, as depicted in Figure 4 [50]. Every SM is designed using a half-bridge converter with insulated-gate bipolar transistors (IGBTs) and one parallel capacitor. The CIGRE recommendations are used to build the dynamic version of a half-bridge MMC-HVDC system [51]. The VSC-HVDC under the dynamic AVM exhibits advantages such as it does not include switching consequences, harmonics, and power stability [52]. The operation in every SM follows the executions of the stage half-bridge converter. The output voltage \((V_{sm})\) equals capacitor voltage when the SM is attached or bypassed. However, the output voltage is 0 when SM is passed. The AC voltage waveform is generated with the support of sequentially switching series-linked SMs [53,54]. The AC voltage at the converter terminal is controlled by varying the voltages, which is expressed using (1).

\[
V_a = \frac{V_{la} - V_{ua}}{2} - L_{arm} \frac{dI_a}{dt} - \frac{R_{arm}}{2} I_a
\]  

(1)

- Mathematical modeling of VSC HVDC

The mathematical modeling of VSC HVDC is shown in Figure 5 [55]. The dynamic equations of the inverter in per unit (pu) are expressed in (2) and (3). The inverter filter and grid are shown in (4) and (5), respectively, in which \(\omega_b\) and \(\omega_g\) denote the base angular grid frequency and grid frequency in pu, respectively.

\[
\frac{di_L}{dt} = \frac{\omega_b}{L_C} v_{CV} - \frac{\omega_b}{L_C} v_0 - \left( \frac{R_C}{L_C} + j \omega_g \right) i_L
\]  

(2)

\[
\frac{dv_{dc}}{dt} = \frac{\omega b}{C_{dc}} i_{dc\_line} - \frac{\omega b}{C_{dc}} i_{dc}
\]  

(3)
The modeling, evaluation, and control operation can be provided in a synchronous reference frame (SRF). The transformation of the three-section quantity from the stationary reference frame to SRF is primarily based on the amplitude-invariant Park transformation, with the d-axis aligned with the voltage vector \(v_0\) and q-axis main the d-axis through 90 degrees. Accordingly, energy stability constraints among DC and AC links can be performed using the following formula.

\[
i_{dc}v_{dc} = i_{Ld}v_{cqd} + i_{Lq}v_{cvq}
\]  

(6)

- Types of VSC HVDC Models

This section focuses on the description of different types of computational models for the simulation of VSC for future DC grids. Several types of electromagnetic-transients (EMT) and phasor models can be designed depending upon the time frame of aspects being investigated on the DC grid. A summary of the character of those models is illustrated beside their applicability.

**Type 1:** Type 1 refers to the full physics-based models that uses the incomplete differential mathematical expressions that can be applied to design a lumped in IGBT
applications. In [56], a complicated IGBT sub-circuit is recommended and analyzed toward a limited component design. Those complicated designs can correctly signify switching losses; nevertheless, they need notably small-time steps for the reason that the switching function happens across a remarkably precise duration. Although Type 1 models might also allow excellent correctness, these models are not normally utilized for simulations in energy system because of extreme computing duration demands.

**Type 2**: Type 2 denoted the detailed nonlinear IGBT-based model that forms the IGBT valves by utilizing a perfect controlled switch, two imperfect diodes, and a snubber circuit, as displayed in Figure 6 [57]. The imperfect diodes are represented with nonlinear resistances applying the standard V-I curvature of a diode. The nonlinear component can be modified in step with the manufacturer record.

![Figure 6. (a) Illustration of a nonlinear IGBT valve. (b) Diode V-I characteristics.](image)

**Type 4**: Type 4 depicts the detailed equivalent-circuit-based model that uses the simulation of VSC for future DC grids. Several types of electromagnetic-transients function to control voltage and current supply. In this layout, the IGBT is not perfectly managed, every SMs capacitor voltage is stable, and the circulating currents in the second harmonic under every phase are contained. Consequently, the balancing control algorithm (BCA) and circulating current suppression control (CCSC)

![Figure 7. The structure of the submodule with the simplified IGBT model.](image)

**Type 5**: Type 5 presents the AVM based on switching functions that applies the MMC function to control voltage and current supply. In this layout, the IGBT is not perfectly expressed. The current possible AVM pretends that each one of the inner variables inside the MMC is correctly managed, every SMs capacitor voltage is stable, and the circulating currents in the second harmonic under every phase are contained. Consequently, the balancing control algorithm (BCA) and circulating current suppression control (CCSC)
blocks are eliminated. Depending on the procedure [37], the resulting equalizations are determined for every phase \( j \), as expressed in the following equations

\[
v_{uj} = \frac{v_{dc}}{2} - L_{\text{arm}} \frac{di_{uj}}{dt} - v_j
\]

(7)

\[
v_{lj} = \frac{v_{dc}}{2} - L_{\text{arm}} \frac{di_{uj}}{dt} + v_j
\]

(8)

where \( j = a, b, c \). The higher and lower arm currents can be written in the following equation considering the value of circulating current is predicted to be zero,

\[
i_{uj} = \frac{I_{dc}}{3} - \frac{i_j}{2},
\]

\[
i_{lj} = \frac{I_{dc}}{3} + \frac{i_j}{2}
\]

(9)

The combination of (7) and (8) results in

\[
v_{uj} = e_{\text{conv}} + \frac{v_{dc}}{2},
\]

\[
v_{lj} = -e_{\text{conv}} + \frac{v_{dc}}{2}
\]

(10)

where \( e_{\text{conv}} = \frac{(v_{uj} - v_{lj})}{2} \).

The current representing the converter loss is expressed as follows,

\[
I_{\text{loss}} = \frac{P_{\text{loss}}}{V_{dc}} = \frac{R_{\text{loss}}}{V_{dc}} \left( I'_{dc} \right)^2
\]

(11)

The equivalent resistance of MMC is denoted by \( R_{\text{loss}} \), which includes resistive and switching losses. The equivalent DC current is indicated by \( I'_{dc} \), which contains converter losses. The expression for DC current is determined from (12),

\[
I_{dc} = I'_{dc} - I_{\text{loss}}
\]

(12)

A series diode is connected on the DC-side design of the AVM to force the DC current flow route.

**Type 6—RMS Load-Flow Models**—Load flow models will apply steady-state converter outputs. The specific transients are not modeled and the HVDC system lessens to a model of its steady-state output values [59,60].

Table 2 summarizes calculation speed performances of various VSC models and the types of studies and the corresponding tools.

(2) Line-Commutated Converter-Based HVDC

The design of a monopolar LCC-HVDC system, related to the primary CIGRE HVDC system, is presented in Figure 8 [22]. Filter banks and associated transformers are interfaced with the HVDC converter blocks to the AC side at the inverter and rectifier. The AC side operations are executed by Thevenin circuits, which are defined using the useful short-circuit ratio (ESCR). The harmonized (11th and 13th harmonics) and high-pass filters eliminate more leading frequency components as well as provide the expected reactive power of the converters, leading to a lagging power factor at each end.

- **Control Strategies Of LCC-HVDC Systems**

The various control variables blocks are applied, such as the inverter current controller, the inverter, the gamma controller, and the rectifier current controller as denoted in Figure 9 [22]. Generally, the rectifier controls the DC side current, while the inverter controls the extinction-angle [39,61,62]. The rectifier and inverter control operations are defined by proportional-integral (PI) controllers running upon the DC current and the inverter extinction angle. The voltage-dependent current order limit (VDCOL) decreases the DC current order while AC voltage is used to defend the valves. Although HVDC models include active power and reactive power, the control procedures within the HVDC models are diverse and complicated. The various control schemes of the HVDC model are presented in Table 3.
A series diode is connected on the DC-side design of the AVM to force the DC current. The various control variables blocks are applied, such as the inverter current control and fixed capacitors. The point of coupling the HVDC converter blocks to the AC side at the inverter and rectifier. The AC system, is presented in Figure 8.[22]. Filter banks and associated transformers are intermixed with the HVDC converter blocks to the AC side at the rectifier. The AC system, is presented in Figure 8.[22]. Filter banks and associated transformers are interconnected with the HVDC converter blocks to the AC side at the rectifier.

Table 3. Comparative study of various control strategies of HVDC.

| No | Control Classification            | Execution                                                                 | Merits                                                                 | Demerits                                                                 | Ref |
|----|-----------------------------------|---------------------------------------------------------------------------|----------------------------------------------------------------------|----------------------------------------------------------------------------|-----|
| 1  | Voltage Controller                | Straight control power angle, overactive power, as well as reactive power. | Manageable and simple method.                                       | Reactive and active power cannot be managed autonomously.               | [63,64] |
| 2  | Vector Current Controller         | The d-q axis based steady-state method to manage active and reactive power. | Active dynamic reaction. Performs more reliable energy features under harmonics and grid disruptions. Defends toward overcurrent fault. Can repay grid harmonics. | Cannot limit the converter current leading to poor execution under a vulnerable AC side. | [65,66] |
| 3  | Advanced Vector Current Controller| Outer loop control operation including four decoupling parameter-varying operation and subdued system non-linearity. | More reliable handleability to communicate with very vulnerable AC grids. | Neglects the asymmetrical fault as well as any unexpected turn while grid regulation. | [67,68] |
### Table 3. Cont.

| No | Control Classification | Execution | Merits | Demerits | Ref |
|----|------------------------|-----------|--------|----------|-----|
| 4. | Power Synchronization Controller | Uses a phase angle and voltage value to manage active power and reactive power, respectively without PLL to manage the energy synchronization. | Can support synchronism among VSC and AC systems. Reduces the viable instability due to PLL whilst correlated to a vulnerable AC system. No requirement to have a pre-set current system as well as rely upon an internal current loop. VSC-HVDC provides excellent synchronization without the reference output current, feedback currents lag and adaptive filter under inadequate AC networks and the grid voltage frequency variation. | Higher current at the converter valves at some point of the extreme AC side fault incidence. Massive load angles whilst it is far internally connected to an ineffective AC side. | [69,70] |
| 5. | ABC Frame Controller | ABC block base VSC is assigned without a PLL system. The point of coupling (PCC) is employed to control active and reactive power. | Employs the droop parameters to examine the steady-state operation using the inner loop controls current and external loop voltage controls DC voltage. | Lessen the impact of DC voltage disturbances. Reference current control ought to differ in an immediate shift at some stage in grid procedure. | [71,72] |
| 6. | Voltage Droop Controller | The DC cable dynamics are used to obtain a fixed rate DC bus voltage. | The voltage overshoot in grid integrated wind farm is reduced resulting in an improvement in the DC voltage controller performance. | Does not consider uncertainties that influence the whole operation execution. | [73,74] |
| 7. | Adaptive Back Stepping Controller | Manage the active and reactive power autonomously. Standard adaptive current limiter to approach the pre-placing current obstacle. | Steady voltage inside the HMIDC operations by means of the adjustable power control at the VSC-HVDC connection. | No count of AC side dynamics as well as load effect. | [75–77] |
| 8. | Flexible Power Controller Method | Utilizes most effective parameters in the PI compensators within several handle loops. | Improves dynamic performance significantly. | Does not reflect the energy failures of the transformer, the grid filter, as well as the converter. | [78,79] |
| 9. | Proportional Integral Decoupled Control | | | | [80,81] |

#### 3.3. Dynamic Phasor Model of HVDC System

The HVDC transmission power system is structured using the inverter, rectifier, and DC transmission line. The design of a single-pole HVDC system is depicted in Figure 10 [82]. The switching functions under switching OFF and switching ON describe the three forms of valves in HVDC converters. The time-domain representations of the rectifier of the HVDC operation are expressed in the following equations,

\[
V_{mn} = V_{dr} = (V_{r0}S_{r01} + V_{r1}S_{r03} + V_{r2}S_{r05}) - (V_{r4}S_{r41} + V_{r5}S_{r43} + V_{r6}S_{r45}) \quad (13)
\]

\[
i_{ra} = i_1 - i_4 = i_dS_{r11} - i_dS_{r14} \quad (14)
\]

\[
i_{rb} = i_3 - i_6 = i_dS_{r33} - i_dS_{r36} \quad (15)
\]
6. Integral Droop Controller

Employs the droop controller to realize the voltage regulation within the V-F control loop to improve the stability in the HVDC system [83]. A digital control of VSC-HVDC is employed to reduce the uncertainty of the potential oscillation without improving the advance of the basic material [84].

![Dynamic phasor diagram of the HVDC system](image)

**Figure 10.** Dynamic phasor diagram of the HVDC system.

### 4. Stability Assessment Models in HVDC

The voltage regulation within the V-F control loop to improve the stability in the HVDC system is shown in Figure 11 [83]. A digital control of VSC-HVDC is employed to reduce the uncertainty of the potential oscillation without improving the advance of the basic material [84].

![Voltage regulation in the V-F control loop](image)

**Figure 11.** The voltage regulation in the V-F control loop.

The circulating current suppressor, PLL, and the current vector controller in the outside loop have substantial influences on the impedance feature within the low-frequency band. The improved proportional accretion $k_p$ of the AC voltage regulator in the external loop decreases the impedance peak value of the VSC-HVDC operation, resulting in a reduction of the impedance peak value of the impedance ratio.
4.1. Control Strategies of MMC-MTDC

Two control tasks are considered to control the VSC-MTDC systems properly and efficiently. The first one is the DC voltage control and the second one is the AC-side auxiliary control. DC voltage control is utilized to maintain the DC grid system. The DC voltage of the converter can balance the active power and manage the power flow in the DC networks [85,86]. The existing control strategies of the VSC-MTDC systems are suitable for MMC-MTDC operation.

(a) DC Voltage Control—the commonly used control architecture of a VSC in the MTDC systems is shown in Figure 12, which consists of inner and outer control loops [87]. This control scheme is also applicable to the MMC-based converter station. The DC voltage control is implemented through the outer control loop. Unlike the frequency of the AC system as a global control parameter, the DC voltage varies in the DC grid due to the power flow regulated among bus voltages of the DC network [88]. Currently, there are three primary methods for DC voltage control: Voltage margin control, master–slave control, and voltage droop control [89,90].

(b) Power flow—the power flow and sharing of the VSC-MTDC systems is controlled by the DC voltage of each terminal, as shown in Figure 13 [87]. It is essential to consider the stability region, the limitation, and the optimal parameter determination of voltage control approaches to calculate the power flow and sharing. In [91], a power-sharing control strategy and DC voltage are introduced based on a combination of an optimal DC power flow algorithm and a voltage-droop method for the most effective execution of the MTDC grids. Work by [73] proposes an improved analytic model for the steady-state analysis of droop-controlled VSC-MTDC operations. The authors in [92] suggested a generalized algorithm to solve the DC-power flow of the MTDC operations with various nonlinear voltage droops.

(c) Power Oscillation Damping—MTDC systems can also allow further control functions to develop system dynamic execution, such as transient stability and fault recovery [25], power oscillation damping [93], and sub-synchronous damping improvement [94]. The occurrence of low-frequency inter-area power oscillations is common in energy systems [95], which has resulted in some extensive-scale blackouts [96]. The inner-vicinity oscillation is one of the central causes of power system failure [97–99]. The damper windings of the synchronous machines, as well as digital electro-hydro structures without global signal computation, can reduce the inner-vicinity oscillations efficiently [68,100]. Thus, the attenuation of the inner-area power oscillations is important and has remained a challenge for a long time. Table 4 lists the details of some multi-terminal HVDC projects.

Table 4. Multi-terminal HVDC systems throughout the arena.

| Systems Name          | Terminal | Investing Year       | Estimated Potential (MW) | Estimated DC Voltage (kV) | Converter Sample |
|-----------------------|----------|----------------------|--------------------------|----------------------------|------------------|
| Quebec-New England    | 5        | 1990–1992, 2016      | 138/690/690/1,250/2,800,2| ±450                       | LCC              |
| Nan’ao                | 3        | 2015                 | 50/100/200               | ±160                       | MMC              |
| Zhoushan              | 5        | 2016                 | 100/100/100/400/300     | ±200                       | MMC              |
| North-East Agra       | 4        | Under planning       | 6000                     | ±800                       | LCC              |
| Zhangbei              | 4        | Under planning       | 3000/3000/1500           | ±500                       | MMC              |
| Italy Corsica Sardinia (SACOI) | 3 | 1967, 1988, 1992   | 200/50/200               | +200                       | LCC              |
4.2. Small Signal Stability

The small-signal stability of the dynamic power system can be described properly through the utilization of the eigen analysis under the eigenvectors and eigenvalues of the system state matrix. The differential-algebraic equations (DAEs) of energy usage can be expressed as follows:

\[ \dot{x} = f(x, y) \]  
(20)
\[ 0 = g(x, y) \]  \hspace{1cm} (21)

The state variables and algebraic variables are denoted by \( x \) and \( y \), respectively. The steady-state balance operation with the equilibrium factor is defined using the primary linearization as written in Equations in (22) and (23).

\[
\begin{bmatrix}
\Delta \dot{x} \\
0
\end{bmatrix} =
\begin{bmatrix}
A & B \\
C & D
\end{bmatrix}
\begin{bmatrix}
\Delta X \\
\Delta Y
\end{bmatrix}
\]  \hspace{1cm} (22)

After excluding the algebraic variables, Equation (21) becomes

\[
\Delta \dot{x} = \left( A - BD^{-1}C \right) \Delta X = \tilde{A} \]  \hspace{1cm} (23)

Equation (22) is the representation of the damping of the oscillatory forms, the frequency, and the actual eigenvalues resemble non-oscillatory methods. The proper eigenvector of a specific style provides the mode configuration, which gives the corresponding action of the state variables. If one of the eigenvalues has a positive real part, the method is unbalanced [101].

4.3. Stability Improvement Models

With the advancement of HVDC transmission technology, two or more HVDC systems can be fed into one AC side with the converters located nearby. Due to the diversification of the DC system control and operation, the difficulties of various multi-infeed HVDC systems are required to be investigated [102–105].

(1) Voltage Stability

For the investigation of voltage stability in the HVDC system, the slip of the dynamic load equivalent induction motor and the change ratio of the on-load tap switching transformer is required [85]. The voltage stability relationship ratio is shown in (23)

\[
\rho_i = \left| \frac{\sum P_{ki}}{X_k \in (\Delta S, \Delta T)} \sum P_{ki} / X_k \notin (\Delta S, \Delta T) \right| \]  \hspace{1cm} (24)

where \( T \) is the conversion ratio of the transformer and \( s \) is the slip of the induction motor load.

The equipment of HVDC converter stations needs considerable measures of reactive power in the replacement process. In a typical situation, the specified reactive power on the rectifier side is 30–50% DC transmission power, in comparison to 40–60% on the inverter side. The voltage instability could take place due to the absence of reactive power, thus the HVDC system with vulnerable AC operation is one of the issues that can cause voltage instability [106–108]. The mathematical representation of the voltage stability correlation ratio (VSCR), without recognizing the dynamics of the on-load tap changer (OLTC), can be written as follows,

\[
\rho_i = \left| \frac{\sum P_{ki}}{X_k \in (\Delta S, \Delta \alpha, \Delta \gamma)} \sum P_{ki} / X_k \notin (\Delta S, \Delta \alpha, \Delta \gamma) \right| \]  \hspace{1cm} (25)

where \( \gamma \) denotes the extinction angle of an inverter and \( \alpha \) presents the conduction angle of the rectifier.

In the real energy operation, if the eigenvalue \( \lambda_i \) converges \( \rho_i > 1 \), where the \( \lambda_i \) has a meaningful relationship with voltage stability, then \( P_{ki} \) is a means of the support of the state variable \( X_k \) in the \( i_{th} \) voltage variation mode. The \( P_{ki} \) by magnitude is a crucial component, which influences the voltage balance of the multi-infeed HVDC scheme.

(2) Harmonic Stability
MMC energy frame is built primarily based on the harmonic linearization technique that is connected to the AC link with sinusoidal voltage perturbation at frequency $f_p$ as displayed in Figure 14 [109].

![Diagram of MMC integrated with AC link voltage perturbation](image)

**Figure 14.** The configuration of MMC integrated with AC link voltage perturbation.

Here, phases are the voltage beside a meager voltage perturbation at frequency $f_p$ formulated as [110],

$$v_a(t) = V_a \cos(2\pi f_1 t) + \tilde{V}_p \cos(2\pi f_p t + \phi_p)$$

(26)

The harmonic linearization approach is employed to obtain the converter impedance and exhibits numerous benefits, especially related to forming the dq-coordinate system. The steady-state operation trajectory can add the number of harmonics that it wants. The estimated impedance has visible versions and is instantly regulated [111] considering that the comparable switching frequency is large, while the capacitor voltages of submodules are always adjusted [112,113]. The small-signal design of the MMC energy level is achieved through the harmonic linearization using the higher arm of the phase [114].

$$Z_1 \dot{a}_u = -\dot{\phi}_p - M_{au} \dot{a}_u - \dot{m}_{au} u_{au}$$

(27)

$$Y_c \dot{a}_u = M_{au} \dot{i}_{au} + I_{au} \dot{m}_{au}$$

(28)

The delivered voltage perturbation will head to a sequence of small-signal harmonic elements at frequency $f_p \pm k f_1$, where $k = 1, 2 \ldots n$. Though it is hypothesized that the infinite harmonics are produced, the harmonics at $f_p \pm k f_1$ will decrease drastically with the increment of $k$. The third harmonics frequency in the MMC model $f_1$ is enough to examine the dynamic characteristics [115,116]. Accordingly, the harmonics up to $f_p \pm 3 f_1$ are analyzed in all variables to adjust the precision of the model and the difficulty of the analytical performance. The small-signal harmonics elements such as frequency level, order, and functional mode under the negative-sequence and positive-sequence voltage perturbation integrated with the MMC AC link are presented in Table 5.
Table 5. Small-signal harmonics elements including frequency, order, mode of operation, and voltage perturbation sequence.

| Frequency | Order | Mode         | Voltage Sequence in MMC AC Link |
|-----------|-------|--------------|----------------------------------|
| \(f_p + 3f_1\) | positive | Common Mode  | Positive Sequence                |
| \(f_p + 2f_1\) | Negative | Common Mode  |                                   |
| \(f_p + f_1\)  | positive | Differential Mode |                            |
| \(f_p + 2f_1\) | Negative | Common Mode  |                                   |
| \(f_p + 3f_1\) | positive | Common Mode  |                                   |

(3) Current-Source System Stability

The voltage-supply operation durability hypothesizes that the reference is a voltage supply with constant voltage control within the open-circuit states without any load connected. Nevertheless, for grid-integrated inverters, they may usually be regulated to include specific current inside the grid, thus the voltage supply hypothesis will no longer be accurate. Accordingly, the current supply operation durability is introduced in [111] wherever the supply subsystem is presented as a current supply in correspondence with its output impedance. In Figure 15 [117], the current supply subsystem is presented as a current supply in correspondence with its output admittance \(Y_s\) and the load is formed through its input admittance \(Y_l\). The balance of such a system needs the admittance ratio \(Y_s/Y_l\) that meets the Nyquist stability criterion [111]. One utilization for such a balance criterion is grid-linked inverter structures, wherein the load impedance is substituted by a voltage supply in series within the grid impedance [118].

![Figure 15. The presentation of the current-source system stability.](image)

(4) HVDC Link Stability

The rectifiers and inverters control the current and voltage of the DC side under HVDC operations. Usually, the rectifier functions in the DC command mode and the inverter control operation in DC bus voltage are executed simultaneously. The traditional phasor-based state-space systems are accurate under the fundamental frequency that is utilized in the aforementioned impedance-primary-based stability study. The logical impedance standards are applied for the rectifier and inverter, as explained in [119]. The voltage-supply method stability evaluation might be utilized using the DC bus impedance and the rectifier output impedance.

(5) Steady-State Rotor Angle Stability

The reactive power compensators are installed at the mid-point of a lengthy transmission line to develop the power transfer capacity. The name transfer capacity here indicates the maximum power transfer among two AC systems, which is restrained by steady-state
rotor angle stability. Figure 16 shows the simple two-machine system where the reactive power compensator is placed on the mid-point of the transmission line [120]. The voltage phasor at the sending end and the receiving end are assigned to be $V/(\delta/2)$ and $V/(-\delta/2)$, respectively.

![Diagram of a two-machine system with mid-point compensation](image)

**Figure 16.** A two-machine system with mid-point compensation.

When there is no compensation, the power transfer is,

$$P_0 = \left(\frac{V^2}{X}\right) \sin \delta$$

(29)

The maximum power transfer without compensation is,

$$P_{\text{max}0} = \left(\frac{V^2}{X}\right)$$

(30)

When a dynamic reactive compensator is installed, the mid-point voltage can be controlled and then the power flow on the transmission line becomes,

$$P_c = \left(\frac{V^2}{X}\right) \sin(\delta/2)$$

(31)

The transfer limit discussed above is the background of a steady-state condition. Before the reactive power reaches the maximum value, the maximum power transfers are identical for all kinds of reactive power compensators, as shown in Equation (30). When the reactive power requirement exceeds the limit of the compensators, the mid-point voltage can no longer be maintained as a constant. The different compensators have different amounts of reactive power according to the reduced voltage. Therefore, the maximum power transfers will be different when different compensators are used.

5. Issues and Challenges

Although HVDC has received widespread attention in the power transmission system, various issues could hamper the grid operation including various faults, harmonics, reactive power, switching frequency, and voltage stability limitations. Moreover, the converter has some issues related to current and voltage stress and power dissipation. Furthermore, the choice of appropriate parameters in the controller is crucial because inappropriate parameters may lead to an imbalance that may influence operational performance and efficiency. Besides, many difficulties could happen whilst VSC-HVDC is integrated into a vulnerable AC system. Therefore, the abovementioned constraints need to be addressed in designing an effective model of the controller in the HVDC system. Some of the key issues and limitations of HVDC are outlined below.
When the obstruction in DC energy transfer takes place, reactive power consumption through the converter will fall to 0. Therefore, the AC voltage might be developed because of the shunt capacitor and harmonic filter. These phenomena can demand excessive insulation of material within the operation, otherwise this material could probably be destroyed due to the overvoltage [108,121].

The direct current may be raised to revive the method to register energy. Therefore, the firing angle on the inverter may even improve to sustain the commutation edge. Reactive power by the inverter is improved by the shunt capacitor leading to a drop in AC voltage [122,123].

Since harmonics are produced by the converter current at the AC link as well as the converter voltage at the DC link, harmonics generated through the DC side are enhanced whilst the DC energy release is improved [124]. Having said that, the energy transfer between AC and DC within the converter produces unusual harmonics although the pulse firing system is under control. It becomes a more serious issue when those unrepresentative harmonics damage the resonant networks, causing the operating status of the HV DC/AC operation to become complex [125,126]. The moderate harmonic resonance at the AC link would possibly generate further due to the DC link series resonance on the primary frequency, leading to critical difficulties [127,128].

Due to the switching among the shunt capacitor, the shunt reactor is rapidly under varying load conditions, and voltage variations may appear, which result in AC voltage flicker [129]. Moreover, voltage flicker takes place due to the inner harmonic generation through the change in loads. The influence of inner harmonics is more complex than harmonics. The inner harmonics frequencies are not integer multiples of the primary frequency, and the value of the voltage waveform would possibly swing even within the position of waveform distortions [130].

6. Conclusions and Recommendations

This review presents comprehensive information and analysis of HVDC modeling concentrating on the dynamic models, assessment models, control schemes, and limitations. As a first contribution, the review discusses the detailed insight into various HVDC models, emphasizing simplified modeling, the dynamic AVM, the VSC-based HVDC, the line-commutated converter, and the dynamic phasor model. The types, configurations, mathematical representation, computing times, simulation, and various tools are highlighted. As a second contribution, this review narrates the different HVDC assessment models focusing on stability analysis, HVDC link stability, and steady-state rotor angle stability. The voltage stability, harmonic stability, and current-source system under stability improvement models are also discussed. As a third contribution, the control strategies of LCC-HVDC and MMC-MTDC are explored denoting operations, benefits, and shortcomings. As a fourth contribution, the key issues and problems that are identified related to the inverter, reactive power, harmonics, switching, and frequency are discussed. As the fifth contribution, this review proposes some recommendations for the advancement of HDC modeling, as follows:

• The VSC-HVDC has synchronization issues while connected to a vulnerable AC system. Aside from interfacing with a limited AC operation, the VSC-HVDC-based adaptive backstepping controller is applied to handle voltage droop in the offshore wind farm. The adaptive back-stepping controller is employed to decrease the voltage rise as well as the minimal voltage drop at some point of a fault situation, leading to an improvement in voltage output with the diminished settling period. To address the aforesaid concerns, a PI controller and a fuzzy controller can be employed to stabilize the network operation.

• The selection of appropriate controller parameters is crucial to enhance the stability performance of the VSC-HVDC transmission system. Hence, the different optimization algorithms can be integrated with controllers such as PI and fuzzy logic. Nevertheless,
the inclusion of optimization may increase the installation cost as well as commutation
loss. Since the operation of VSC is constrained under limited voltage and power
levels, further studies are required on VSC-HVDC under different levels of voltage
and power.

- The very specific DC operations still pose various severe restrictions to the scope of
  the network. Thus, the advancement of hybrid models can be suggested including a
  complete EMT design of the DC operation and the AC operation within the era of the
  converter, connected to a preferred electromechanical version for the remainder of the
  AC system. Such connected methods are in a situation of continuous study and will
  operate an influential part of incoming energy system modeling for dynamic AC/DC
  operation.

- For large-scale power systems, further effective models need to be improved with
  active simulation acceleration. Nevertheless, the models are required to simulate state
  variables correctly with a small-time step under dynamic responses leading to a high
  computational load. Consequently, there is a tradeoff between precision and effec-
  tiveness. The future control strategy of the MMC-MTDC systems can be developed
  using droop control to improve the performance in both AC and DC structures by
  addressing the converter outages and power oscillations. Multi-functional control
  configurations could assure an effective control plan of the MMC-MTDC systems.

- The abovementioned recommendations could play remarkable roles in developing
  and executing advanced HVDC models. Moreover, the information and analysis of
  this review can deliver a clear idea and information to power system engineers and
  researchers on the HVDC model structure, assessment models, and control schemes.
  Overall, this review helps to pave a pathway for future sustainable power transmis-
  sion systems.

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