Magnification bias in the shear-ratio test: a viable mitigation strategy

Sandra Unruh\textsuperscript{1}, Peter Schneider\textsuperscript{1} and Stefan Hilbert\textsuperscript{2}

\textsuperscript{1} Argelander-Institut für Astronomie, Universität Bonn, Auf dem Hügel 71, D-53121 Bonn, Germany
sandra, peter@astro.uni-bonn.de
\textsuperscript{2} Exzellenzcluster Universe, Boltzmannstr. 2, D-85748 Garching, Germany
Ludwig-Maximilians-Universität, Universitäts-Sternwarte, Scheinerstr. 1, D-81679 München, Germany

Version August 30, 2018

ABSTRACT

Using the same lens galaxies, the ratios of tangential shears for different source galaxy redshifts is equal to the ratios of their corresponding angular-diameter distances. This is the so-called shear-ratio test (SRT) and it is valid when effects induced by the intervening large-scale structure (LSS) can be neglected. The dominant LSS effect is magnification bias which, on the one hand, induces an additional shear, and on the other hand, causes a magnification of the lens population. Our objective is to quantify the magnification bias for the SRT and show an easy-to-apply mitigation strategy that does not rely on additional observations. We use ray-tracing data through the Millennium simulation to measure the influence of magnification on the SRT and test our mitigation strategy. Using the SRT as a null-test we find deviations from zero up to 10\% for a flux-limited sample of lens galaxies, which is a strong function of lens redshift and the lens-source line-of-sight separation. Using our mitigation strategy we can improve the null-test by a factor of \sim 100.

Key words. cosmological parameters – gravitational lensing: weak, magnification – large-scale structure

1. Introduction

Light bundles from background galaxy images get coherently distorted as they travel through the inhomogeneous Universe. We refer to that effect as gravitational lensing. The distortion includes a change of the intrinsic shape of the galaxies (lensing shear) as well as a magnification effect which affects the observed number density of galaxies. In the regime of weak gravitational lensing the change of galaxy shapes cannot be seen for single galaxies. A statistical approach is needed where information is extracted from thousands to millions of lens galaxies. Amplitude and direction of the distortion depend on the integrated tidal gravitational field along the line-of-sight as well as the curvature of the Universe, which makes weak lensing measurements a powerful cosmological probe (see, e.g., Kilbinger \textsuperscript{[2015]} for a recent review). Arguably, it is the most powerful method to constrain the equation of state of Dark Energy (Albrecht et al. \textsuperscript{[2006]}). Ongoing surveys like the Hyper Suprime-Cam SSP Survey (Aihara et al. \textsuperscript{[2018]}), KiDS (Kilo Degree Survey, de Jong et al. \textsuperscript{[2017]}), and DES (Dark Energy Survey Collaboration et al. \textsuperscript{[2016]} already put tight constraints on cosmological parameters (Troxel et al. \textsuperscript{[2017]}; Hildebrandt et al. \textsuperscript{[2017]} especially) in combination with other probes (van Uttert et al. \textsuperscript{[2018]}, Joudaki et al. \textsuperscript{[2018]}, Harnois-Dérap et al. \textsuperscript{[2017]}). In the future even bigger projects are planned with the Euclid mission (Laureijs et al. \textsuperscript{[2011]}), the Square Kilometer Array (SKA, Blake et al. \textsuperscript{[2004]}), and the Large Synoptic Survey Telescope (LSST, Ivezic et al. \textsuperscript{[2008]}).

The correlation between the positions of a foreground lens population and the shear of more distant background source galaxies has been named galaxy-galaxy lensing (GGL; see, e.g., Hoekstra \textsuperscript{[2013]}). The excess projected mass around lens galaxies within an aperture (Squires & Kaiser \textsuperscript{[1996]}; Schneider \textsuperscript{[1996]} is reflected by the so-called tangential shear $\gamma$. In 2003, Jain & Taylor proposed the shear-ratio test (SRT) as a purely geometrical probe for cosmology. If the maximum separation over which galaxies are correlated with the large-scale structure (LSS) is small compared to the angular-diameter distance between lens and source, the ratio of tangential shear values from two different source populations with the same lens population does only depend on a ratio of angular-diameter distances. Hence, there is no contribution from the lens properties anymore, while the distance ratios depend on cosmology through the distance-redshift relation. Therefore, shear-ratios were originally constructed for probing cosmological parameters (Jain & Taylor \textsuperscript{[2003]}; Bernstein & Jain \textsuperscript{[2004]}). However, as it turns out, the dependence on cosmology is rather weak (Taylor et al. \textsuperscript{[2007]}; Zhao & Schneider in prep.) and correspondingly, first applications of this shear-ratio test returned only weak constraints (Kitching et al. \textsuperscript{[2007]}; Taylor et al. \textsuperscript{[2012]}). Alternative probes, e.g., CMB (Planck Collaboration et al. \textsuperscript{[2016]}, Supernovae Type 1a (Scolnic et al. \textsuperscript{[2018]}), and cosmic shear (Hildebrandt et al. \textsuperscript{[2017]}), provide far more accurate constraints on cosmological parameters, which essentially renders the SRT non-competitive for its original purpose. Yet, we can turn the argument around and use the SRT as a null test to detect remaining systematics (see, e.g., Schneider \textsuperscript{[2016]}; Prat et al. \textsuperscript{[2017]}).

The main challenge in ongoing and future weak lensing surveys is to obtain an unbiased estimate of shear from faint background galaxies and their corresponding redshift distributions. Great efforts to understand what influences/biases the data beside shape distortion by the weak lensing effect (see, e.g., Mandelbaum et al. \textsuperscript{[2017]}; Harnois-Dérap et al. \textsuperscript{[2017]}; Amon et al. \textsuperscript{[2017]}; Zuntz et al. \textsuperscript{[2017]}; DES Collaboration et al. \textsuperscript{[2017]} uncovered, e.g., noise bias (Bartelmann et al. \textsuperscript{[2012]}; Melchior & Viola \textsuperscript{[2012]}), underfitting bias (Voigt & Bridle \textsuperscript{[2010]}), and intrinsic...
alignment effects (Troxel & Ishak 2015). Moreover, photometric redshift estimates suffer from dust obscuration in galaxies, the lack of a sufficient number of spectroscopic galaxy redshifts for the calibration, and a limited number of spectral bands and galaxy template spectra. Since biases in the data, if uncorrected, can be a magnitude larger than the effects from weak lensing, different strategies including null tests have been proposed to check for remaining systematics. Commonly used null tests are correlations between corrected galaxy shapes and uncorrected stellar ellipticity (e.g., Heymans et al. 2012) or other quantities that should be independent of shear, as well as checking for B-mode statistics with the cross shear or using COSEBIs (Complete Orthogonal Sets of E-/B-/mode Integrals, Schneider et al. 2010; Asgari et al. 2017). The SRT emerged among other more recently introduced probes for systematics (see, e.g., Cai et al. 2016; Li et al. 2017) for alternative probes.

Magnification bias in GGL and the SRT has been considered by Ziour & Hui (2008). Hilbert et al. (2009) showed that magnification bias suppresses the GGL signal expected from shear that is induced by matter correlated with the lens galaxies, by up to 20%. For galaxies in the Canada-France-Hawaii Telescope Lensing Survey (CFHTLenS) the magnification bias has a confirmed impact of ∼ 5% (Simon & Hilbert 2018). The LSS between us and the lens and shear source galaxies. While this shear is not correlated with the true positions of the lens galaxies, magnification by the LSS also affects the observed number density of lenses and thus leads to a correlation between observed lens positions and source shear (Bartelmann & Schneider 2001). The induced correlation between foreground and background galaxy populations has already been measured in different surveys (see, e.g., Scranton et al. 2005; Garcia-Fernandez et al. 2018). Despite the fairly large effect of this magnification bias on the GGL signal shown by Hilbert et al. (2009), it appears to have been neglected in (almost) all observational studies of GGL and their quantitative interpretation.

In this paper we will investigate the effect of magnification bias on the SRT. Since magnification bias is a function of source and lens redshift, the SRT can fail even if shear and redshift data is sound (Ziour & Hui 2008). We use simulated data to quantify the magnification bias in the SRT, describe its properties and, most importantly, we will present a simple mitigation strategy. The main advantage of this mitigation method is that no additional measurements are needed. We also consider a second mitigation strategy that employs stellar velocity dispersion measurements to estimate the magnification.

This paper is organized as follows: in Sect. 2 we will revisit the basics of the SRT in more detail. In Sect. 3 we will briefly describe our synthetic lensing data taken from ray-tracing through the Millennium simulation as well as the mock lens catalogue. The effects of the magnification bias and its mitigation strategies will be described in Sect. 4 and Sect. 5. We will conclude in Sect. 6.

2. Weak lensing and the shear-ratio test

2.1. Cosmological distances

The comoving distance \( \chi(z_1, z_2) \) of a source at redshift \( z_2 \) from a lens at redshift \( z_1 \) is given by an integration over the Hubble parameter \( H(z) \) as a function of redshift \( z \)

\[
\chi(z_1, z_2) = \int_{z_1}^{z_2} \frac{c \, dz'}{H(z')},
\]

where

\[
\left( \frac{H(z)}{H_0} \right)^2 = \Omega_m(1 + z)^3 + (1 - \Omega_m),
\]

for a flat universe with matter density \( \Omega_m \) in units of the present-day critical density \( \rho_{crit} = 3H_0^2/(8\pi G) \). The comoving distance \( D \) is related to the angular-diameter distance \( D_a \) via:

\[
D(z_1, z_2) = \frac{\chi(z_1, z_2)}{1 + z_2}.
\]

Note that \( \chi(z_1, z_2) = \chi(0, z_2) - \chi(0, z_1) \) but \( D(z_1, z_2) \neq D(0, z_1) - D(0, z_1) \) except for \( z_2 - z_1 \ll 1 \). In the following we will omit the argument zero in the distances, i.e. \( D(0, z) := D(z) \).

2.2. Galaxy-galaxy lensing

Foreground matter at a redshift \( z_\text{d} \) will deflect light rays from background galaxies and induce a shear pattern. In complex notation the shear reads

\[
\gamma(\theta) = \gamma_1(\theta) + i\gamma_2(\theta).
\]

Here, \( \theta \) is the position on the sky and \( \gamma_{1,2} \) are the Cartesian shear components at angular position \( \theta \). In GGL, the shear is measured with respect to the connecting line between a lens at position \( \theta_1 \) and a source galaxy – orthogonal to that line is the tangential shear \( \gamma_t \) and the cross shear \( \gamma_c \) is measured with a 45°-rotation. For a fixed lens position \( \theta_1 \), this corresponds to a rotation of the shear components

\[
\gamma(\theta) + i\gamma_\times(\theta) = -\gamma(\theta) \frac{(\theta - \theta_1)^*}{\theta - \theta_1},
\]

where we also conveniently write the position on the sky in complex notation, i.e. \( \theta = \theta_1 + i\theta_2 \), and an asterisk denotes complex conjugation.

Shear is caused by a foreground line-of-sight-over-density. The lensing strength factorizes into a part containing all the lens properties, and one containing the angular-distance distances between us and source, \( D(z_s) = D_s \), as well as between lens and source, \( D(z_\text{d}, z_s) = D_{\text{d}s} \) (see, e.g., Schneider et al. 1992). The lens properties are characterized by its matter distribution and its angular-distance distance, \( D_s \). Shear that is caused by the matter associated with the lens galaxies will be denoted with \( \gamma_s \), where the ‘s’ refers to galaxy. The expectation value of this tangential shear measurement can be written as

\[
\gamma_s(\theta; z_\text{d}, z_s) = \gamma_{g,\infty}(\theta; z_\text{d}) \frac{D_{\text{d}s}}{D_s} = \gamma_{g,\infty}(\theta; z_\text{d}) \beta(z_\text{d}, z_s),
\]

where \( z_\text{d} \) is the redshift of the lens for background sources at redshift \( z_\text{s} \). The lensing efficiency \( \beta \) is a ratio of angular-distance distances which is scaled by \( \gamma_{g,\infty} \). If not noted otherwise further expressions of shear in this paper are tangential shear estimates.

2.3. The classical shear-ratio test

We can calculate a weighted integral to obtain a mean shear estimate \( \bar{\gamma}_g \)

\[
\bar{\gamma}_g(\theta) = \int d^2\theta' \gamma_g(\theta + \theta') \omega(|\theta'|),
\]

where

\[
\omega(\theta) = \frac{1}{2\pi \theta^2} H(\theta - \theta_{\text{in}}) H(\theta - \theta_{\text{out}}),
\]
is a weight function different from zero only in the annulus \( \theta_m \leq \theta \leq \theta_{\text{out}} \) and where \( \mathcal{H} \) is the Heaviside step function. This form of the weight function optimizes the signal-to-noise ratio for a shear profile behaving like \( 1/\theta \), as is the case for an isothermal profile (Bartelmann & Schneider 2001).

If the tangential shear can be factorized as in Eq. (6), i.e. into a factor that depends only on lens properties and the lensing efficiency, we can consider shear measurements from two different source populations at \( z_i \) and \( z_j \) behind the same lens galaxy or a population of lens galaxies at fixed redshift \( z_d \). Then the ratio, \( R \), of those shear measurements is independent of the lens properties and is solely determined by the geometry of the observer-lens-source system as a ratio of lensing efficiencies, through the box, yet making use of its periodic boundary conditions. Hence, no random rotation or translation of the matter in the box has been done, which preserves the galaxy-matter correlation. Effectively, a light ray can travel a comoving distance of \( 5 \, h^{-1} \text{Gpc} \) before encountering the same matter structures.

To avoid double counting, the indices in Eq. (9) will be restricted to \( i < j \) since \( R(\bar{zd}; z_i, z_j) = 1/R(\bar{zd}; z_j, z_i) \). We will also only use consecutive redshift bins for taking ratios due to the relation \( R(\bar{zd}; z_i, z_k) = R(\bar{zd}; z_i, z_j) R(\bar{zd}; z_j, z_k) \).

3.2. Obtaining a tangential shear estimate

We can calculate the weighted mean tangential shear

\[
\bar{\gamma}_i(\theta) = -R \left[ \int d^2\theta' \gamma(\theta + \theta') \frac{\partial}{\partial \theta'} w(|\theta'|) \right],
\]

eq \frac{\beta(\bar{zd}, z_i)}{\beta(\bar{zd}, z_j)} =: R(\bar{zd}; z_i, z_j) .
\]

Eq. (2) can be written as a null test which can be applied in cosmic shear measurements as a consistency check that does not require any additional data. This method is purely based on geometrical considerations and as such it is independent of structure growth in the universe. This makes the SRT easy-to-apply since it does not require the use of simulations.

3. Mock data

3.1. Millennium simulation data

In this work we make use of the Millennium simulation (MS, Springel et al. 2005). The MS is an N-body simulation tracing the evolution of 2160 dark matter particles of mass \( 8.6 \times 10^8 \, h^{-1} M_\odot \) enclosed in a \( (500 \, h^{-1} \text{Mpc})^3 \)-cube, where \( h \) is the dimensionless Hubble parameter defined as \( H_0 = 100h \, \text{km s}^{-1} \text{Mpc}^{-1} \). In the MS, 64 snapshots are available in the redshift range from \( z = 127 \) to today. The underlying cosmology is a flat \( \Lambda \) CDM cosmology with matter density parameter \( \Omega_m = 0.25 \), baryon density parameter \( \Omega_b = 0.045 \), dark energy density parameter \( \Omega_L = 1 - \Omega_m = 0.75 \), a dimensionless Hubble parameter \( h = 0.73 \), a scalar spectral index \( n_s = 1 \) and a power spectrum normalization of \( \sigma_8 = 0.9 \). These values agree with a combined analysis of 2dFGRS (Colless et al. 2001) and first-year WMAP data (Spergel et al. 2003).

Various catalogues of galaxies have been added to the simulation using semi-analytic galaxy-formation models. Saghia et al. (2017) showed that the galaxy catalogue from the model by Henriques et al. (2015) matches best with the observed GGL and galaxy-galaxy-lensing signal from the CFHTLenS. We use lens galaxies from the redshift slices 59 to 43 corresponding to \( z_{\text{min}} = 0.0893 \) and \( z_{\text{max}} = 0.8277 \).

Furthermore, we use simulated lensing data obtained by a multiple-lens-plane ray-tracing algorithm in 64 realizations with a \( 4 \times 4 \, \text{deg}^2 \)-field-of-view (Hilbert et al. 2009), where we consider the source redshift planes 58 to 44 that correspond to redshifts \( z_{\text{min}} = 0.1159 \) and \( z_{\text{max}} = 1.9126 \). To perform the ray-tracing, the matter distribution in each redshift slice is carefully mapped to the mid plane. Then, a multiple lens plane algorithm is used to calculate shear, magnification and convergence information on a grid in each mid plane. With a box size of \( 500 \, h^{-1} \text{Mpc} \), the MS is not large enough to contain a full light cone out to high redshifts. However, a simple stacking of simulation cubes would result in a light ray that meets the same matter structures several times on its way to \( z = 0 \) due to periodicity. Therefore, Hilbert et al. (2009) decided to perform the ray-tracing using a skewed angle through the box, yet making use of its periodic boundary conditions. Hence, no random rotation or translation of the matter in the box has been done, which preserves the galaxy-matter correlation. Effectively, a light ray can travel a comoving distance of \( 5 \, h^{-1} \text{Gpc} \) before encountering the same matter structures.

To avoid double counting, the indices in Eq. (9) will be restricted to \( i < j \) since \( R(\bar{zd}; z_i, z_j) = 1/R(\bar{zd}; z_j, z_i) \). We will also only use consecutive redshift bins for taking ratios due to the relation \( R(\bar{zd}; z_i, z_k) = R(\bar{zd}; z_i, z_j) R(\bar{zd}; z_j, z_k) \).

3.2. Obtaining a tangential shear estimate

We can calculate the weighted mean tangential shear

\[
\langle \gamma_i \rangle = \frac{1}{N_L} \sum_{i=1}^{N_L} \frac{\bar{\gamma}_i(\theta)}{\bar{\gamma}_i(\theta)} .
\]

When we apply a cut at 24 mag in the r-band, we typically find 1500 lens galaxies per field in the lowest redshift slice and around 30,000 lens galaxies in the highest redshift slice. To reduce the statistical error we use the shear information on all 4096\(^2\) pixel (in contrast to use shear information only on those positions where a source galaxy is located according to the Henriques galaxy catalogue).

We repeat the whole process but this time we randomize the lens galaxy positions. Singh et al. (2017) showed that subtracting the signal around random points from the actual shear signal usually leads to a more optimal estimator with a decreased error budget. Although this poses only a minor contribution in our case, we change our shear estimator to \( \bar{\gamma}_i \rightarrow \bar{\gamma}_i - \bar{\gamma}_i^{\text{rand}} \).

4. The magnification bias

4.1. The conventional shear-ratio test

We calculate ratios of observed shear estimates and consider the null-test

\[
\langle \frac{\gamma_i(\bar{zd}, z_j)}{\gamma_i(\bar{zd}, z_k)} \rangle = \frac{\beta(\bar{zd}, z_j)}{\beta(\bar{zd}, z_k)} = 0 .
\]
We use the shear-ratios for all statistically independent redshift bins and show the result of the SRT in Fig. 1. Since our method is unaffected by shape noise and Poisson noise of source galaxies, we expect only minor deviations from zero in the SRT. However, this is not the case. The deviation from zero gets worse for higher lens redshift and smaller separations between lens and sources. In the inlet we applied a cut in magnitude which includes the magnification (and is thus the observed magnitude), in contrast to the larger frame where we used all available galaxies in the catalogue which is equivalent to a stellar mass-limited sample. In the lowest-redshift bins (i.e., \( z_d < 0.15 \)) the results are almost identical since \( > 95\% \) of the lenses are brighter than 24 mag in the r-band. For these redshift bins, the classical SRT \((12)\) performs as expected. In the medium-redshift range \( 0.15 \leq z_d \leq 0.4 \) a sensible choice of lens and source redshifts will keep the deviations small. The effect for the magnitude-limited sample is quantitatively smaller but qualitatively similar. The bias is strongest for high-redshift lenses with \( z_d > 0.4 \) where even widely separated lenses and sources show deviations from zero at the percent level.

4.2. Magnification effects

Until now, we have only considered the shear caused by the matter that is associated with the lens galaxies at fixed redshift \( z_d \). However, there exists intervening LSS between us and the source that can induce an additional shear signal. This shear is not correlated with the true positions of lens galaxies. However, the LSS also alters the distribution of lens galaxies on the sky by magnification effects. This leads to a correlation between shear caused by the LSS and the observed distribution of galaxies. For most practical purposes magnification bias is the dominant second-order effect \( (Hui et al. 2007)\).

We can approximate the influence of magnification by the LSS with

\[
\bar{\gamma}(z_d, z_s) = \bar{\gamma}(z_d, z_s) + \bar{\gamma}_{\text{LSS}}(z_s). \tag{13}
\]

The shear at the source redshift is a superposition of the shear induced by matter associated with the lenses at redshift \( z_d \) and the LSS between us and the source galaxies. An average of the shear contribution from the LSS over a sufficient number of source galaxy must be zero. However, we use lens galaxies to obtain an averaged tangential shear estimate and the observed position of these galaxies is altered by the intervening LSS. This leads to a correlation between LSS-induced shear and lens galaxy positions:

\[
\langle \bar{\gamma}_i(z_d, z_s) \rangle = \langle \bar{\gamma}_g(z_d, z_s) \rangle + \langle \bar{\gamma}_{\text{LSS}}(z_d, z_s) \rangle. \tag{14}
\]

The relative contribution of the foreground LSS to the observed lensing signal depends on the size of the annulus. We expect that for a small annulus close to the lens position, the mean lensing signal is dominated by shear associated with matter at the lens redshift \( z_d \). Hence, we investigate the impact of \( \theta_{\text{out}} \) for two different \( \theta_{\text{in}} \) for the shear estimator \( \bar{\gamma}_i \). We concentrate on the realistic case of a flux-limited sample and for each \( \theta_{\text{in}} \) we vary \( \theta_{\text{out}} \) for an SRT as done in Fig. 1. For clarity we only plot the SRT for the lens-source-source combination \( z_d = 0.83, z_{\text{near}} = 0.91 \) and \( z_{\text{far}} = 0.99 \) which corresponds to one of the largest deviations from zero in our SRT. The result shown in Fig. 2 follows our expectations. The deviation from zero is less pronounced for small annuli but it is still present. For larger integration ranges, the deviation is larger, but stays approximately constant for \( \theta_{\text{in}} \geq 5' \).

We verify that it is indeed magnification that affects the shear estimate around galaxies. Since the influence grows with redshift, with smaller redshift differences of lenses and source galaxies (Fig. 1), and with the size of the annulus \( (Ziour & Hui 2008)\), see Fig. 2, we choose (again) our highest redshift bins with \( z_d = 0.83 \) and the two consecutive redshift bins as source galaxies with \( z_{\text{near}} = 0.91 \) and \( z_{\text{far}} = 0.99 \). We set the integration range to \( \theta_{\text{out}} = 17.5' \). We bin the lens galaxies in magnification such that each bin contains a roughly equal number of lenses. Then, we measure the shear in the two source planes, \( \langle \bar{\gamma}_f(z_d, z_{\text{near}}) \rangle \) and \( \langle \bar{\gamma}_f(z_d, z_{\text{far}}) \rangle \), for each bin and plot it against the average magnification per bin. Furthermore, we want to visualize the influence the LSS has on the measured shear result. Since we chose lens and source plane close to each other, almost all the relevant LSS is also in front of the lenses. Then, we can just measure the shear signal \( \langle \bar{\gamma}_f(z_d, z_s) \rangle \) around the lens galaxies at the lens redshift to get an approximate measurement of \( \langle \bar{\gamma}_{\text{LSS}}(z_d, z_s) \rangle \).

The result is displayed in Fig. 3 where we also plot the mean shear for all lens galaxies irrespective of magnification as dashed lines. As expected from the form of the lensing kernel, the shear from sources with higher redshift \( \langle \bar{\gamma}_f(z_d, z_{\text{far}}) \rangle \) is larger than \( \langle \bar{\gamma}_f(z_d, z_{\text{near}}) \rangle \). Shear and magnification show a clear correlation. The red dashed line, however, is naively expected to be consistent with zero, as it would be the case if all the contributions to the lensing signal came from matter associated with the lens galaxies. However, there exists an additional contribution from shear caused by the LSS in front of the lens galaxies. Due to the selection of lens galaxies in the foreground (in contrast to random positions) the LSS-induced shear does not vanish. It can be seen that the red dashed line, a measure for \( \bar{\gamma}_{\text{LSS}} \), is of the same order of magnitude as the blue dashed line, the shear signal for sources \( z_s > z_d \).

5. Mitigation strategies

As we have seen in the previous section, the influence of the magnification bias is negligible for low lens redshifts as well as for lenses and sources separated widely in redshift. This was already pointed out in \( (Moeschner & Jain 1998)\). However, as we approach Stage IV experiments to infer the equation of state parameter for Dark Energy, we go to higher and higher lenses and source redshifts. A mitigation strategy is thus crucial. Using theoretical considerations for lensing power spectra, \( (Ziour & Hui 2008) \) derived a mitigation in their Eq. (38) for the SRT. It involves the knowledge of the easily obtainable number count slope as well as the linear galaxy bias factor at of lenses as a function of mass, which is notoriously difficult to obtain. The assumption of a linear bias factor will eventually break down for small angular scales, and even on large scales, a linear bias is not necessarily a sufficiently accurate approximation \( (Hui et al. 2007)\).

In the following, we will introduce a new mitigation strategy. Its main advantage is that it does not require additional observations or simulations. As can be seen in Fig. 3 the shear signal \( \langle \bar{\gamma}_f(z_d, z_s) \rangle \) is not zero if measured at the lens redshift. However, the shear induced by matter associated with the lens galaxy \( \langle \bar{\gamma}_f(z_d, z_s) \rangle \) is certainly zero. Thus, what we measure is due to the intervening LSS

\[
\langle \bar{\gamma}_f(z_d, z_s) \rangle = \langle \bar{\gamma}_{\text{LSS}}(z_d, z_s) \rangle. \tag{15}
\]

In general, the influence of the LSS grows with redshift, and if the separation of lenses and sources is moderate, we can introduce a scaling factor \( \lambda \) \( \geq 1 \) that parametrizes this similarity.
as $\langle \tilde{\gamma}\rangle(z_d, z_s) \approx \lambda \langle \gamma_{\text{LSS}} \rangle(z_d, z_d)$. From the form of the lensing kernel, we can deduce that the main contribution of the LSS to the shear signal is located at about half the distance between us and the source. Therefore, if we increase the source redshift only slightly, we will also increase $\lambda$ slightly. Using these assumptions it follows naturally that the SRT performs better for high source redshifts at fixed lens redshift. Relative to the shear contribution from the LSS, the shear from matter associated with the lens galaxies shows a strong dependence on source distance. Thus, the LSS-induced shear has less impact for larger line-of-sight separations of lens and sources.

5.1. Improved SRT – quantifying the foreground contribution

The scaling factor can be obtained from the data by correlating the observed lensing signal $\langle \tilde{\gamma}\rangle(z_d, z_s)$ at the source redshift with the foreground part $\langle \gamma_{\text{LSS}} \rangle(z_d, z_d)$. Using Eq. (14), we find

$$\langle \tilde{\gamma}(z_d, z_s) \langle \gamma_{\text{LSS}}(z_d, z_d) = \langle \tilde{\gamma}(z_d, z_s) \gamma_{\text{LSS}}(z_d, z_d) \rangle + \lambda(z_d, z_s) \langle \gamma_{\text{LSS}}(z_d, z_s) \eta_{\text{LSS}}(z_d, z_d) \rangle, \quad (16)$$

where averages are taken as in Eq. (11) for each lens. The first term on the right-hand side, $\langle \tilde{\gamma} \gamma_{\text{LSS}} \rangle$, vanishes since the shear from matter associated with the lens galaxies is uncorrelated with the shear caused by the foreground matter. Exploiting Eq. (15), we can calculate the scaling factor by

$$\lambda(z_d, z_s) = \frac{\langle \gamma_l(z_d, z_s) \gamma_{\text{LSS}}(z_d, z_d) \rangle}{\langle \gamma_{\text{LSS}}(z_d, z_d) \gamma_{\text{LSS}}(z_d, z_d) \rangle} = \frac{\langle \tilde{\gamma}(z_d, z_s) \gamma_l(z_d, z_s) \rangle}{\langle \gamma_l(z_d, z_s) \gamma_l(z_d, z_s) \rangle}. \quad (17)$$

For brevity we will introduce a new tangential shear estimator

$$\langle \tilde{\gamma}(z_d, z_s) = \langle \tilde{\gamma}(z_d, z_s) \rangle - \lambda(z_d, z_s) \eta(z_d, z_s), \quad (18)$$

In Fig. 4 we show the results for the modified estimator in the realistic case of a flux-limited sample.\(^1\) Correcting for magnification bias indeed improves the SRT by two orders of magnitude.

To visualize the contribution from magnification effects, Fig. 5 shows $\gamma_{\text{LSS}}$ in comparison to the shear signal $\gamma_l$ measured from the source redshift slice that is adjacent to the lens redshift slice. For low lens redshifts, $\langle \gamma_{\text{LSS}} \rangle$ makes a negligible contribution. The ratio $\langle \gamma_{\text{LSS}} \rangle/\langle \gamma_l \rangle$ rises with increasing redshift. The red and blue lines correspond to a mass-limited sample and show a stronger contribution by the LSS to the shear signal than the orange and cyan lines, which represent a flux-limited sample of lens galaxies; this behavior was already seen in Fig. 4. The reason for this is the way magnification changes the observed number density of galaxies on the sky. For a stellar mass-limited

\(^1\) The result for the stellar mass-limited sample are almost identical to those in Fig. 4

---

*Fig. 1. Shear-ratio test of two populations of galaxies that are sheared by the same lens, i.e. $z_{\text{far}} > z_{\text{near}} > z_{\text{d}}$ with source redshifts in consecutive bins. The dotted lines separate shear-ratios from different lens galaxies, while source redshifts increase from left to right which is highlighted by color code. Each color represents a combination of two sources at $z_{\text{near}}$ and $z_{\text{d}}$. Ideally the outcome of the SRT is zero. Data is taken from ray-tracing through the Millennium simulation. The shear estimator $\langle \tilde{\gamma}\rangle(z_d, z_s)$ is defined in Eq. (11) with $\theta_{\text{in}} = 0.5$ and $\theta_{\text{out}} = 5\'$. Errors are obtained by a Jackknife method from the 64 different realizations per redshift.*
5.2. Alternative ways of obtaining the scaling factor $\lambda$

In the previous section we showed that the scaling factor $\lambda$ can be obtained by correlating the lensing signal at the lens redshift with that at the source redshift. We can also divide the lens population in sub-samples that show a different dependence on magnification to obtain an estimate for the scaling factor. For each of the $N \geq 2$ sub-samples Eq. (18) holds

$$\langle \gamma_i(z_{\text{d}}, z_s) \rangle = \mathcal{N}\delta_{\text{S}}(z_{\text{d}}, z_l) + \gamma_{\text{LSS}}(z_{\text{d}}, z_l).$$

A binning of the lenses in their magnification is, of course, dependent on magnification but unfortunately this property is not directly observable. As a proof of principle we will show the result of this approach with the magnification readily available in the ray-tracing catalogues. We already presented the dependence of shear on magnification in Fig. 3 where we split the lens sample in 19 sub-samples. For a high number of lens galaxies it is sufficient to split the lens population in two samples, for example in samples with magnification bigger or smaller than the mean magnification. Then we can calculate the scaling factor $\lambda$ with

$$\lambda = \frac{\gamma_{\text{S}} - \gamma_{\text{LSS}}}{\gamma_{\text{LSS}}},$$

where ‘1’ corresponds to $\mu_{\text{ lens}} < (\mu)$ and ‘2’ to $\mu_{\text{ lens}} \geq (\mu)$. Furthermore, we set $\gamma_i(z_{\text{d}}, z_s) = \gamma_{\text{LSS}}(z_{\text{d}}, z_s)$ since the shear induced by matter correlated to the lens galaxies must be independent of the lens magnification.

We checked this approach and found similar results to our previous method for lens redshifts $z_d > 0.15$ with a slightly worse performance for high source redshifts. For the low-redshift bins, we have only a comparatively low number of galaxies available, while at the same time the average of the LSS-induced shear $\gamma_{\text{LSS}}$ is of the order $10^{-6}$, which is a factor of 1000 lower than the actual shear signal. This leads to a very noisy estimate of the scaling factor $\lambda$.

Magnification estimates are challenging since the intrinsic variation of galaxy properties is very broad. Nonetheless, viable techniques to estimate magnification exist. One of these techniques makes use of the Fundamental Plane (FP, Bertin & Lombardi 2006) for elliptical galaxies. In the FP, the intrinsic effective radius of a galaxy $R_{\text{eff}}$ is related to the galaxy’s surface brightness and stellar velocity dispersion (neither of which are affected by lensing magnification). The measured effective radius $R_{\text{eff}}$, on the other hand, is magnified. A comparison of $R_{\text{eff}}$ and $R_{\text{eff}}^{\prime}$ estimates the magnification of a galaxy $\mu = (R_{\text{eff}}^{\prime}/R_{\text{eff}})$. A modified version of the FP has been successfully applied by Huff & Graves (2011) to the photometric catalogue from the Sloan Digital Sky Survey (SDSS).

The intrinsic scatter in the FP is ~ 20% (Bernardi et al. 2003) which corresponds to a $\sigma_\mu$ ~ 40% scatter in the magnification estimate. We repeat our analysis with a scaling factor as measured in Eq. (20) but now add Gaussian noise with mean zero and width $\sigma_\mu$ to the magnification from the ray-tracing catalogue. Fortunately, the introduced scatter does not invalidate the mitigation for lens redshifts $z_d > 0.2$. The reason for this is the almost linear relation between magnification and shear as seen in Fig. 3. For lenses with $z_d \leq 0.2$ the noise in the magnification estimate enhances the variance in the SRT by a factor of ~ 20. This is again due to the very small foreground signal (compare Fig. 3). The difference in the foreground signal $\gamma_{\text{LSS}}$ between bin ‘1’ and ‘2’ is so small that the introduced scatter in magnification can bring the difference very close to zero and can thus lead to unreasonably high values in the scaling factor. The enhanced scatter in the SRT can be suppressed by enforcing the

---

**Fig. 2.** For an identical setup as the inlet of Fig. 1 we perform the SRT; we vary the integration range by choosing two different $\theta_{in}$ and by altering $\theta_{out}$ in the shear estimator (10) for each $\theta_{out}$. The leftmost points are shear estimates around a thin annulus at $\theta = 0.15$ (blue) and $\theta = 0.5$ (green). For clarity only the outcome of the SRT for the combination $z_d = 0.83$, $z_{\text{ near}} = 0.91$ and $z_{\text{ far}} = 0.99$. The SRT differs strongly from zero regardless of $\theta_{out}$, only at a thin annulus very close to the lens is the signal almost compatible with zero.

**Fig. 3.** The shear estimate $\langle \gamma_i(z_{\text{d}} = 0.83, z_s) \rangle$ with $\theta_{in} = 0.5$ and $\theta_{out} = 17.5$ is shown. A grey vertical line indicates the mean magnification of all lens galaxies. The lens galaxies have been binned in magnification with a roughly equal number of lenses in each bin. We omitted the two highest bins in magnification at mean magnification $\mu_{\text{ lens}} = 1.11$ and $\mu_{\text{ lens}} = 1.6$ for clarity. The dashed lines represent the mean shear estimates for all lenses. Due to the magnification effects of the intervening LSS the shear around lens galaxies at lens redshift (red triangles) differs from zero as does the red dashed line which is an approximate measure for $\gamma_{\text{LSS}}$ in Eq. (14). A clear correlation between shear and magnification can be seen.

---

Sample the ratio of lensed galaxy number counts, $n$, over unlensed galaxy number counts, $n_0$, depends solely on the magnification, $n/n_0 = \mu^{-1}$. A flux-limited sample, on the other hand, also depends on the slope of cumulative galaxy counts evaluated at the limiting flux, $\alpha = -d \ln n_0/d \ln s \big|_{\text{lim}}$. The ratio of lensed over unlensed galaxy number counts changes to $n/n_0 = \mu^{\alpha-1}$. 
scaling factor to be smaller than 5, which is physically justified.
With the added constraint on \( \lambda \) the alternative mitigation strategy
for the magnification bias performs nearly as well as shown in
Fig. 4.

5.3. Impact of shape noise
In this work we made use of ray-tracing simulation that have
only minor contributions of noise. In observations, the largest
source of uncertainty in weak lensing measurements is shape
noise (e.g., Niemi et al. 2015). It arises because the measured
galaxy ellipticities are dominated by the intrinsic galaxy shapes,
with a much weaker contribution from lensing shear. The intrin-
sic ellipticity is expected to be randomly distributed and thus,
the average over a sufficiently large number of galaxies van-
ishes. We employ a simplified model of additive, uncorrelated
Gaussian noise to obtain an estimate of how shape noise affects
our mitigation strategy. We add a Gaussian with zero mean and
width \( \sigma_\epsilon = 0.3 \) to each Cartesian shear component from the ray-
tracing catalogue before estimating the tangential shear around
lens galaxies.

Furthermore, we limit the density of source galaxies to <
35 gal/arcmin\(^2\) which is certainly fulfilled with a magnitude cut
in the r-band at 24 mag. The last adjustment we make for the
limiting magnitude for the lens galaxies, it is reduced to 22 mag
which leaves \( \sim 1/3 \) of the lens galaxies with a 24 mag-cut. The
result can be seen in Fig. 6. Although we reduced the density
of background galaxies by a factor of \( \sim 2500 \), the SRT for lenses
with \( z_d < 0.15 \) performs as well as in Fig. 1. A mitigation is only
necessary for higher redshifts, and in the redshift range \( 0.15 \leq z_d \leq 0.65 \) the introduced shape noise causes an increased scatter
by a factor of 2 compared to Fig. 1. For the highest redshifts,
the mitigation starts to break down because of the very small
amount of available lens galaxies which reduces to less than a
100 gal/deg\(^2\) for the highest lens redshift bin.

5.4. Impact of intrinsic alignments
So far we ignored that the intrinsic ellipticities of galaxies may
be correlated with the positions of other galaxies that are close
in real space (e.g., Joachimi et al. 2015). This flavor of intrinsic
alignment (IA) may impact our estimate of the LSS contribution
to the shear signal at the lens redshift. In particular, Eq. (15)
is modified

\[
\langle \hat{\gamma}_i(z_d, z_a) \rangle = \langle \gamma_{\text{LSN}}(z_d, z_a) \rangle + \langle \gamma_{\text{IA}}(z_d, z_a) \rangle.
\]

The IA contribution is

\[
\langle \gamma_{\text{IA}}(z_d, z_a) \rangle = \frac{\sigma_{\epsilon}^2}{2 \pi \sigma_{\theta}^2}.
\]

Fig. 4. Shown is a shear-ratio test with the same
properties as the inlet of Fig. 1, but with a modified
shear estimator (18) that corrects for magnification bias. While the lowest redshift bins
are almost unchanged, the high redshift bins
show a significant improvement.
The mean intrinsic tangential ellipticity \( \langle \gamma_{\text{IA}} \rangle \) as a function of angular separation \( \theta \) (estimated from the Illustris simulation, Vogelsberger et al. 2014) for lenses at redshift \( z_d = 0.83 \) and sources at redshifts \( z_s \in [0.805, 0.855] \). The IA signal strongly depends on whether the shape estimator uses unweighted or radially weighted second moments of the galaxy image light distribution.

The intrinsic tangential ellipticity \( \langle \gamma_{\text{IA}} \rangle \) as a function of angular separation can be roughly estimated by:

\[
\langle \gamma_{\text{IA}} \rangle (\theta) \approx \frac{w_{\text{at}}(\theta_{d}, z_d)}{\Delta \tau(\Delta z)} + w_{\text{at}}(\theta_{d}, z_d).
\]  

Here, \( w_{\text{at}}(r, z) \) denotes the projected cross correlation at transverse comoving separation \( r \) and redshift \( z \) between the lens galaxy positions and the tangential components of the source galaxy intrinsic ellipticities, \( w_{\text{at}}(\theta_{d}, z_d) \) denotes the projected cross correlation of the lens and source galaxy positions, and \( \Delta \tau \) is the projection depth corresponding to the redshift interval \( \Delta z \) used to select source galaxies around the lens redshift.

We estimate the IA contribution using measurements of the projected IA correlations by Hilbert et al. (2017) in the Illustris simulation (Vogelsberger et al. 2014). The correlation \( w_{\text{at}} \), and thus \( \langle \gamma_{\text{IA}} \rangle(z_d, z_s) \), depend on the source and lens galaxy sample selection criteria, and also on how much weight the galaxy image shear estimator gives to the outskirts of the galaxy images.

The resulting \( \langle \gamma_{\text{IA}} \rangle(\theta) \) is shown in Fig. 7 for lenses at \( z_d = 0.83 \) and sources between \( z_s = z_d - \Delta z / 2 \) and \( z_s = z_d + \Delta z / 2 \), where \( \Delta z = 0.05 \). This yields \( \langle \gamma_{\text{IA}} \rangle(z_d, z_s) \approx -3 \times 10^{-4} \) for radially weighted moments (such as Kaiser et al. 1995, KSB), which is noticeable compared to the LSS contribution \( \langle \gamma_{\text{LS}} \rangle(z_d, z_s) \) (see Fig. 5).

Equation (23) shows that the IA contribution \( \langle \gamma_{\text{IA}} \rangle(z_d, z_s) \) could be reduced by substantially increasing the source redshift window size \( \Delta z \). Furthermore, IA correlations appear to be dominated by galaxies in the same halo and do not reach beyond a few tens of Mpc. Thus, the IA contribution could be avoided if one can reliably select source-lens pairs such that the sources are at least a few tens of Mpc in front of the lenses. Moreover, the IA contribution \( \langle \gamma_{\text{IA}} \rangle(z_d, z_s) \) can be substantially reduced by increasing the lower integration bound \( \theta_{\text{la}} \). For example, \( \langle \gamma_{\text{IA}} \rangle \) practically vanishes for KSB-like estimators and \( \theta_{\text{la}} \geq 1 \) arcmin.

6. Discussion & Conclusion

In this article we take a closer look at the influence of magnification bias on the shear-ratio test as introduced in Jain & Taylor (2003) as well as a viable mitigation strategy. An advantage of the SRT is that it can be applied to the same data as obtained from cosmic shear surveys. Moreover, it is a purely geometrical method and does not rely on any assumptions of structure growth. As such, this null test has the potential to uncover remaining systematics in shear measurement and redshift estimation. Schneider (2016) even extended the SRT in such a way that it does not depend on the choice of cosmology anymore.

The SRT is based on a ratio of shears that is induced by matter correlated with the lens galaxies, and it does not take LSS effects into account. LSS mainly changes the observed shear signal due to magnification which alters the observed number density of lens galaxies on the sky. Hilbert et al. (2009) showed that, depending on the observed scale, the tangential shear can deviate by up to 20% from the GGL signal expected from shear that is...
induced by matter correlated to the lens galaxies, though this fact seems to have been largely ignored in subsequent observational studies. By using shear power spectra, Ziour & Hui (2008) derived relations that suggested that magnification bias influences the SRT quite heavily.

We made use of ray-tracing results through the Millennium simulation (Hilbert et al. 2009) and galaxy catalogues from semi-analytic models (Henriques et al. 2015) to obtain accurate estimates for the tangential shear around galaxies at several redshifts. We used lenses in the redshift range $0.09 \leq z_L \leq 0.83$ and sources in the range $z_s < z_L \leq 1.9$. With that we were able to quantify the impact of magnification bias on the SRT as can be seen in Fig. 1 and 2. We find: (1) the higher the lens redshift, the larger is the deviation of the SRT from its expected value – for the lens redshifts considered the deviation from 0 increases from $10^{-3}$ by a factor of $\sim 100$, (2) lenses and sources must be well separated along the line-of-sight – the relative impact of the magnification bias on the SRT is largest when the source and lens galaxies are close, and (3) magnification bias depends on the range over which shear is estimated.

For our mitigation strategy we assume that the shear signal is a superposition of the shear induced by matter correlated with the lens galaxies at redshift $z_L$ and shear due to matter between us and the source galaxies, where the LSS in the redshift range $z_L < z < z_s$ is irrelevant for the magnification bias on the shear signal. To extract the LSS-induced shear signal from the data, we measure the tangential shear around lens galaxies at the lens redshift and use a scaling factor to approximate its value at the source redshift. The scaling factor can be calculated as a correlation between these two shear components (Eq. 17). Subtracting the scaled LSS-induced shear from the measured shear signal will yield the shear that is induced by matter correlated with the lens galaxies. The latter is what is needed for the SRT, and the good performance of this mitigation approach can be seen in Fig. 3. We further introduced an alternative way of obtaining the scaling factor that relies on dividing the lens population into different magnification. Estimating the magnification bias on the shear

Magnification bias is present on all relevant scales and needs to be corrected for. It affects not only the performance of the SRT, but must be considered in all applications of GGL and its generalization to groups and clusters. A viable mitigation strategy is therefore crucial for ongoing and future experiments.