THE HOT INNER DISK OF FU ORIONIS

ZHAOHUAN ZHU,1 LEE HARTMANN,1 NURIA CALVET,1 JESUS HERNANDEZ,1,2 JAMES MUZEROLLE,3 AND AJAY-KUMAR TANNIRKULAM1

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ABSTRACT

We have constructed a detailed radiative transfer disk model which reproduces the main features of the spectrum of the outbursting young stellar object FU Orionis from ~4000 Å to ~8 μm. Using an estimated visual extinction $A_V \sim 1.5$, a steady disk model with a central star mass $\sim 0.3 M_\odot$, and a mass accretion rate $\sim 2 \times 10^{-4} M_\odot \text{yr}^{-1}$, we can reproduce the SED of FU Ori quite well. Higher values of extinction used in previous analysis ($A_V \sim 2.1$) result in SEDs which are less well fitted by a steady disk model, but might be explained by extra energy dissipation of the boundary layer in the inner disk. With the mid-infrared spectrum obtained by the IRS on board the Spitzer Space Telescope, we estimate that the outer radius of the hot, rapidly accreting inner disk is ~1 AU, using disk models truncated at this outer radius. Inclusion of radiation from a cooler irradiated outer disk might reduce the outer limit of the hot inner disk to ~0.5 AU. In either case, the radius is inconsistent with a pure thermal instability model for the outburst. Our radiative transfer model implies that the central disk temperature $T_c \geq 1000$ K out to ~0.5–1 AU, suggesting that the magnetorotational instability can be supported out to that distance. Assuming that the ~100 yr decay timescale in brightness of FU Ori represents the viscous timescale of the hot inner disk, we estimate the viscosity parameter to be $\alpha \sim 0.2–0.02$ in the outburst state, consistent with numerical simulations of the magnetorotational instability in disks. The radial extent of the high-$M$ region is inconsistent with the model of Bell & Lin, but may be consistent with theories incorporating both gravitational and magnetorotational instabilities.

Subject headings: accretion, accretion disks — circumstellar matter — stars: formation — stars: pre–main-sequence

1. INTRODUCTION

The FU Orionis systems are a small but remarkable class of variable young objects which undergo outbursts in optical light of 5 mag or more (Herbig 1977), with an F–G supergiant optical spectrum and K–M supergiant near-infrared spectra dominated by deep CO overtone absorption. While the rise times for outbursts are usually very short (~1–10 yr), the decay timescales range from decades to centuries. The FU Ori objects also show distinctive reflection nebulae, large infrared excesses of radiation, wavelength-dependent spectral types, and “double-peaked” absorption-line profiles (Hartmann & Kenyon 1996). The frequency of these outbursts is uncertain; in recent years an increasing number of heavily extincted potential FU Ori objects have been identified on the basis of their spectroscopic characteristics at near-infrared wavelengths (Kenyon et al. 1993; Reipurth & Aspin 1997; Sandell & Aspin 1998; Aspin & Reipurth 2003).

The accretion disk model for FU Ori objects proposed by Hartmann & Kenyon (1985, 1987a, 1987b) and Kenyon et al. (1988) can explain in a straightforward manner the peculiarities enumerated above. Outbursts are known in other accreting disk systems and may be the result of a common mechanism (e.g., Papaloizou et al. 1983; Bell & Lin 1994). The high temperature of the inner disk produces the observed F–G supergiant optical spectrum, while the cooler outer disk produces an infrared spectrum having the spectral type of a K–M supergiant. The Keplerian rotation of the disk can produce double-peaked line profiles, as often observed, with peak separation decreasing with increasing wavelength of observations, since the inner hotter disk, which produces the optical spectrum, rotates faster than the outer cooler disk, which produces the infrared spectrum (Hartmann & Kenyon 1996).

While the accretion disk model has been successful so far, it is important to continue to test it and to derive further insights into the origins of the accretion outbursts as new observations become available. In particular, the mid-infrared spectrum obtained with the Infrared Spectrograph (IRS) on board Spitzer provides important constraints on the outer edge of the hot inner disk (Green et al. 2006), which in turn can be used to test theories of outbursts. For example, the thermal instability model of Bell & Lin (1994) predicts an outer radius for the outburst region of only $\sim 20 R_\odot$, which is smaller than that estimated by Green et al. (2006) on the basis of simple blackbody disk models. Armitage et al. (2001) suggested that a combination of gravitational instability (GI) with the triggering of the magnetorotational instability (MRI) might explain FU Ori outbursts; in this model the high accretion rate region in outburst would be much larger, of order 0.5 AU. Vorobyov & Basu (2005, 2006) suggested that FU Ori outbursts could also be produced by the accretion of clumps formed in a gravitationally unstable disk. This model predicts high accretion rates at its inner radius of 10 AU. These differing predictions for the size of the outburst region should be testable with detailed models of the spectral energy distribution (SED). Furthermore, if we can constrain the size of the outburst region, the timescales of decay may provide quantitative estimates of the viscosity, vital for understanding the evolution of young protoplanetary disks.

In this paper we present new steady, optically thick accretion-disk spectrum calculations and compare the results with observations from the ultraviolet to the mid-infrared of FU Ori—the prototype of these systems. In § 2 we describe the observational material used to constrain the models, while in § 3 we describe the methods used to calculate the disk models. We show in § 4
that the steady disk model reproduces the variation of the observed spectral features over this very large wavelength range quite well. In § 5 we consider some implications of our results for disk viscosities, outburst mechanisms, and disk masses, and we summarize our conclusions in § 6.

2. OPTICAL AND INFRARED DATA

An essential part of the SED of FU Ori for our model is the IRS spectrum from Spitzer observed on 2004 March 4 (see Green et al. 2006 for details). As FU Ori has been fading slowly over the last 60 yr, we need to obtain data at other wavelengths near the same time as the IRS spectrum to construct a complete SED.

Optical photometry (UBVRI) was obtained in 2004 at the Maidanak Observatory (Ibrahimov 1999; Clarke et al. 2005; Green et al. 2006). As FU Ori exhibits small, irregular variability on timescales much less than a year, we averaged the Maidanak data to form the mean values (with rms uncertainty in each band ~0.02 mag) used in this paper. In addition, we include an optical spectrum of FU Ori obtained on 2004 March 27, near the time of the IRS observations, using the 1.5 m telescope of the Whipple Observatory with the FAST Spectrograph (Fabricant et al. 1998), equipped with the Lorals 512 x 2688 CCD. This instrument provides 3400 Å of spectral coverage centered at 5500 Å, with a resolution of 6 Å. The spectrum was wavelength-calibrated and combined using standard IRAF routines.4 The spectrum was corrected for the relative system response using the IRAF sensfunc task. The optical spectrum was placed on an absolute flux scale using the averaged 2004 UBVR photometry.

Near-infrared fluxes were determined from several sources. 2MASS JHK photometry is available from 1999 October 7, which was 5 yr before the IRS observations. We also include data from Reipurth & Aspin (2004) from 2003 December 15, using the NAOJ 8 m Subaru Telescope on Mauna Kea and the Infrared Camera and Spectrograph (IRCS). Finally, we obtained JHK magnitudes on 2005 December 17, using the Near-IR Imager/Spectrometer TIFKAM on the 2.4 m MDM telescope at Kitt Peak. Although the 2.4 m telescope had to be defocused to avoid saturation because FU Ori is so bright, our JHK magnitudes of 6.57, 5.91, and 5.33, respectively, are in reasonable agreement with the JHK 2MASS magnitudes of 6.519, 5.699, and 5.159, respectively, indicating that the FU Ori fluxes have not changed dramatically over that 6 yr period. The Reipurth & Aspin (2004) observations are on a different system, but when converted to fluxes yield reasonably similar results. We therefore adopted the 2MASS magnitudes as our standard in this wavelength region.

We then incorporated the KSPEC spectrum (resolution $R \sim 500$, 1.15–2.42 μm) observed on 1994 December 15 by Greene & Lada (1996) and the observation with SpeX (2.1–4.8 μm) on the Infrared Telescope Facility (IRTF; Rayner et al. 1998) obtained during the nights of 2001 January 5–6 (see Muzerolle et al. 2003 for details). We placed these spectra on an absolute scale by convolving the spectra with the relative spectral response (RSR) curve of the 2MASS system (Cohen et al. 2003) and tying the overall result to the 2MASS $K_s$ magnitude.

The collected observations are shown in Figure 1, where we assume an $A_V$ value of 1.5 instead of the usually assumed value of ~2.2 (Kenyon et al. 1988, hereafter KHH88). The previously discussed variation of spectral type with wavelength is immediately apparent in Figure 1; the optical spectrum corresponds to a G-type spectrum, as estimated from the atomic metal lines, while the near-IR and IRS wavelength ranges are dominated by molecular bands indicative of a much later spectral type. While the optical and infrared spectra are dominated by absorption features, dust emission dominates longward of 8 μm, as shown by the silicate emission features at 10 and 20 μm.

3. MODEL

In this paper we only model the absorption spectrum ($\lambda < 8 \mu$m), which is produced by the centrally heated accretion disk. The silicate emission features are produced by externally heated regions of the outer disk or possibly a circumstellar dusty envelope (Kenyon & Hartmann 1991; Green et al. 2006); we defer the modeling of this region to a subsequent paper.

We follow the method of Calvet et al. (1991a, 1991b) to calculate the disk spectrum. In summary, we calculate the emission from the atmosphere of a viscous, geometrically thin, optically thick accretion disk with constant mass accretion rate $\dot{M}$ around a star with mass $M$ and radius $R$. The disk height $H$ is assumed to vary with the distance from the rotational axis of the star $R$ as $H = H_0(R/R_*)^{9/8}$, where we take $H_0 = 0.1 R_*$ and $R_*$ is the radius of the central star. This approximation is not very accurate, but it only affects the local surface gravity of the disk atmosphere, which has only a small effect on the emergent spectrum. Viscous dissipation in the atmosphere is neglected, which is a good approximation for cases of interest (Hartmann & Kenyon 1991). Thus, radiative equilibrium holds in the disk atmosphere, and the surface flux is determined by the viscous energy generation in the deeper disk layers. This constant radiative flux through the
disk atmosphere can be characterized by the effective temperature distribution of the steadily optically thick disk:

$$T_{\text{eff}} = \frac{3GM\dot{M}}{8\pi\sigma R^4} \left[ 1 - \left( \frac{R_i}{R} \right)^{1/2} \right].$$

(1)

This equation predicts that the maximum disk temperature $T_{\text{max}}$ occurs at $1.36R_i$ and then decreases to zero at $R = R_i$. The latter result is unphysical, and so we modify equation (1) so that when the radius is smaller than $1.36R_i$, we assume that the temperature is constant and equal to $T = T_{\text{max}}$ (e.g., KHH88). The vertical temperature structure at each radius is calculated using the gray-atmosphere approximation in the Eddington limit, adopting the Rosseland mean optical depth $\tau$.

The opacity of atomic and molecular lines has been calculated using the opacity distribution function (ODF) method (Castelli & Kurucz 2004; Sbordone et al. 2004; Castelli 2005). Briefly, the ODF method is a statistical approach to handling line blanketing when millions of lines are present in a short wavelength range (Kurucz et al. 1974). For a given temperature and pressure, the absorption coefficient for each line is exactly computed, then the profiles of all the lines in each small interval $\Delta \nu$ are rearranged monotonically as a function of $\nu$. The opacity increases as the frequency increases in this $\Delta \nu$. A step function with 12 subintervals in frequency is used to represent this monotonous function. The height of every step is the averaged opacity of the monotonic function in this subinterval. The width of the 12 subintervals are $\Delta \nu/10$ for 9 intervals and $\Delta \nu/20$, $\Delta \nu/30$, and $\Delta \nu/60$ for the last 3 intervals, where the monotonous function increases steeply and reaches the maximum. Thus, in every interval $\Delta \nu$ we obtain 12 representative averaged opacities at a given temperature and pressure. We then construct an opacity table as a function of $\lambda$ for each temperature and pressure. The wavelength grid is the same as the one used in the code DFSYNTHE (Castelli 2005) from 8.976 to 10,000 nm with 328 BIG intervals (resolution 30–100) and 1212 LITTLE intervals (resolution 60–500). However, we extend the temperature grid and pressure grid to lower temperatures and pressures ($\log T$ ranging from 1.5 to 5.3, $\log P$ from $-24$ to 8 in cgs units) than DFSYNTHE, so that it can be used in our disk models for which the temperatures and pressures reach lower values than in typical stellar atmosphere models. Because the line opacity usually varies by several orders of magnitude within a line width, the ODF method is substantially more accurate than either straight or harmonic means.

The line list is taken from Kurucz’s CD-ROMs 1, 15, 24, and 26 (Kurucz 2005). Not only atomic lines but also many molecular lines (C$_2$, CN, CO, H$_2$, CH, NH, OH, MgH, SiH, SiO, TiO, and H$_2$O) are included. The opacities of TiO and H$_2$O, the most important molecules in the infrared, are from Partridge & Schwenke (1997) and Schwenke (1998). We do not include a detailed calculation of the dust condensation process; instead, we add the dust opacity when $T < 1500$ K (the condensation temperature of silicates at typical disk densities). We use the interstellar medium dust model of Draine & Lee (1984, 1987) to represent the dust in the disk. This assumption is unlikely to be correct but mostly affects the continuum at the very longest wavelengths and in particular the silicate emission features, which we do not model in this paper.

At low temperatures complex chemical processes occur which are not included in the Kurucz data. We have not calculated the low-temperature molecular opacity in detail; instead, we have assumed that the abundance ratio between different types of molecules below 700 K is the same as the ratio at 700 K. This is unimportant for our purposes because dust opacity dominates at such low temperatures.

In Figure 2 we show the Rosseland mean opacity for solar abundances and a turbulent velocity $v = 2$ km s$^{-1}$ for different values of $\rho / T_6^2$ to be compared with Alexander & Ferguson (1994), where $\rho$ is the density in g cm$^{-3}$ and $T_6$ is the temperature in millions of degrees. The results closely match the more detailed calculations by Alexander & Ferguson (1994) and Ferguson et al. (2005), except near 1500 K, where our dust opacity rises more rapidly due to our neglect of dust condensation processes.

Calvet et al. (1991a) showed that the near-infrared spectrum of FU Ori could be well modeled with the then-current water vapor opacities and a similar calculational method to the one we are using here. We now have a much better set of opacities and can treat the optical spectrum. To test the code at optical wavelengths, we compare the model spectrum from the annulus with $T_{\text{eff}} = 5300$ K with the observed spectrum of SAO 21446, which is a G1 supergiant (Jacoby et al. 1984). The spectrum of SAO 21446 has been obtained using the Intensified Reticon Scanner on the 0.9 Meter Telescope at Kitt Peak by Jacoby et al. (1984). Here we have convolved this spectrum to a resolution of 300 to agree with our model spectrum. As shown in Figure 3, our model reproduces the continuum spectrum fairly well, except for a few strong features. These discrepancies are probably due to the limitation of the gray-atmosphere assumption.

Figure 4 shows the emergent intensities with 55° emergent angle from different annuli of our final disk model (parameters can be found in § 4), which has 45 annuli. The 55° inclination angle is estimated from the near-infrared interferometric observations by Malbet et al. (2005) and mid-infrared interferometric observations by Quanz et al. (2006). The radii of these annuli are chosen to increase exponentially from $r = R_i$ to 1000$R_i$. At the first annulus ($r = 1R_i$), we can see a significant Balmer jump at 0.36 μm, similar to the spectra of early-type stars. As the radius increases, the temperatures of the annuli become lower and lower. Infrared molecular features appear at larger annuli, with effective
temperatures less than 5000 K ($r > 3R_i$). For the outermost annuli, with effective temperature less than 1500 K ($r > 15R_i$), the molecular features have almost disappeared because dust opacity dominates. The final spectrum is the result of the addition of the fluxes from each of these annuli weighted by the appropriate annular surface area.

In addition to these calculations aimed at comparing with low-resolution spectra, we also calculated high-resolution spectra in restricted wavelength regions. For these calculations, the vertical structure of every annulus is calculated as above, and then this structure is imported into the program SYNTHE (Kurucz & Avrett 1981; Kurucz 1993). SYNTHE is a suite of programs that solve the radiative transfer equations in LTE with a very high spectrum resolution ($\Delta \lambda /C2400,000$). Each annular spectrum is broadened with the rotational profile appropriate to a Keplerian disk and then the summed spectrum is calculated (e.g., KHH88). These calculations are very time consuming, and were used only to produce a high-resolution spectrum of a small wavelength range around 6170 Å for the purpose of estimating the central mass and for examining the CO first-overtone lines.

4. COMPARISON WITH OBSERVATIONS

The SED of a steady, optically thick disk model is determined by two parameters: the product of the mass accretion rate and the mass of the central star $MM$ and the inner radius $R_i$. One observational constraint comes from the observed spectral lines and/or the peak of the SED (after reddening correction), which determines the maximum temperature of the steady disk model:

$$T_{\text{max}} = 0.488 \left( \frac{3GM\dot{M}}{8\pi R_i^2 \sigma} \right)^{1/4}. \quad (2)$$

The other observational constraint is given by the true luminosity of a flat disk $L_d$:

$$L_d = 2\pi d^2 \frac{F}{\cos i} = \frac{GMM}{2R_i}, \quad (3)$$

where $d$ is the distance of FU Ori, $i$ is the inclination angle of the disk to the line of sight, and $F$ is the observed total flux corrected for extinction. If the distance and inclination are known, we can solve for the inner disk radius and thus for the product $MM$. If we then further use the observed rotational velocities, it becomes possible to derive independent values of the central mass $M$ and the accretion rate $\dot{M}$, in the manner outlined by KHH88.

The best constraints on $T_{\text{max}}$ come from the optical spectrum, as the uncertain extinction makes it difficult to constrain by overall SED fitting. From the lines of our optical FAST spectrum we derive a spectral type of $G2$ for FU Ori using the methods of Hernández et al. (2004), which agrees with previous results (Herbig 1977). All the lines used to derive the spectral types are shown in Table 1. However, it is not straightforward to derive a value of extinction, and thus $T_{\text{max}}$, from this spectral type determination; the disk spectrum is not that of a single (standard) star with a well-defined effective temperature, but instead a combination of hotter and cooler regions, with an overall spectrum that clearly varies with the wavelength of observation in a complicated way. To address this problem, we constructed several disk models with

| Lines $^a$ | Metals | Spectral Type |
|------------|--------|---------------|
| 4047.00.... | Fe $^{+}$Se $^{+}$ | F8 |
| 4226.00.... | Ca $^{+}$ | G1 |
| 4271.00.... | Fe $^{+}$ | G4 |
| 4305.00.... | CH (G band) | G1 |
| 4458.00.... | Mn $^{+}$Fe $^{+}$ | G1 |
| 5329.00.... | Fe $^{+}$ | G2 |
| 5404.00.... | Fe $^{+}$ | G3 |
| 6162.00.... | Ca $^{+}$TiO $^{+}$ | F9 |

* From Hernández (2005).
a modest range of $T_{\text{max}}$ and compared them with the observed optical spectrum reddened by differing amounts of visual extinction $A_V$, as shown in Figure 5.

The topmost model in Figure 5 has $T_{\text{max}} = 7240$ K, comparable to that of the FU Ori disk model of KHH88. The model optical spectrum is too flat longward of ~3900 Å in comparison with the observations reddened by $A_V = 2.2$, as suggested by KHH88, or for $A_V = 1.9$. At the other extreme, we find that the bottom model, with $T_{\text{max}} = 5840$ K, matches the observed spectrum reddened by only $A_V = 1.3$ quite well. However, we suspect that our gray-atmosphere approximation somewhat underestimates the amount of line blanketing in the blue optical region, especially shortward of the Ca ii resonance lines at 3933 and 3968 Å leading us to suspect that this agreement is somewhat misleading. We therefore provide our best estimate of the extinction, as $A_V = 1.5 \pm 0.2$, and adopt the model that best matches the mean extinction with $T_{\text{max}} = 6420$ K as our standard model.

In this connection it is worth noting that KHH88 did not actually find a good fit for the optical spectrum of FU Ori using a G0 I standard star and extinctions $A_V > 2$. They speculated that the discrepancy might be alleviated by an improved treatment of limb darkening in the disk. However, Hartmann & Kenyon (1985) had found that a G2 I standard star and $A_V = 1.55$ provided a good match to the optical spectrum between 3900 and 7400 Å, consistent with our results here.

The accretion disk luminosity $L$ depends on the distance, inclination, and reddened flux. We adopt a distance of ~500 pc, consistent with membership in the general Orion region (Herbig 1977). We also adopt the inclination 55° (Malbet et al.2005; Quanz et al. 2006). Using these parameters, observed total flux, and $A_V = 1.5$, we obtain the true luminosity $L_d = 8.66 \times 10^{35}$ ergs s$^{-1}$ $\sim 226 L_\odot$ according to equation (3). As mentioned above, fitting the observed spectrum yields $T_{\text{max}} = 6420$ K. We derive $MM = 7.2 \times 10^{-5} M_\odot$ yr$^{-1}$ and $R_i = 5 R_\odot$, by solving equation (2) and equation (3) simultaneously.

Figure 6 shows the predicted spectrum for the adopted parameters and several values of the outer radius. Our computed spectrum matches the observations at wavelengths shortward of about 4 μm, indicating that the innermost region of the inner disk is reasonably well reproduced by the adopted $MM$ and $R_i$, parameters.

Because the optical and near-infrared SED is well matched by the model, we may then proceed to estimate the central stellar mass and thus the accretion rate. We used the observed optical rotation from KHH88 to constrain the central star mass. We computed the line profiles around 6170 Å using SYNTHE, cross-correlated it with a nonrotating disk spectrum, and compared it with the observed cross-correlation line profile given in KHH88. The uncertainty in fitting the line profile widths is about ±20%. However, systematic errors in the inclination angle are probably more important for the mass estimate, and for that reason we give an uncertainty of $0.3 \pm 0.1 M_\odot$ (consistent with the earlier estimate of KHH88 assuming $i = 50°$). For a mass of $0.3 M_\odot$, $M \sim 2.4 \times 10^{-4} M_\odot$ yr$^{-1}$. Parameters of the model are given in Table 2.

As shown in Figure 6, we find that regardless of extinction and disk parameters, steady accretion models that fit the optical to near-infrared region predict too much emission in the IRS range for very large outer radii. This can only be remedied by truncating the hot inner disk. The estimate of the outburst models of Bell & Lin (1994) suggested an outer radius of ~20 $R_\odot$ (with somewhat different parameters for the accretion rate and inner disk radius); as shown in Figure 6, this truncation radius fails to explain the SED. A truncation radius of $R_{\text{out}} \sim 210 R_\odot \sim 1$ AU provides a better fit to the flux at ~5–8 μm, although it is somewhat low in the 3 μm band. Our results are reasonably consistent with Green et al. (2006) considering the limitations of their blackbody modeling only out to 5 μm.
As discussed above, models with outer radii larger than \( \sim 200 \, R_\odot \) overpredict the flux at \( \sim 5–8 \, \mu m \). At even longer wavelengths, absorption features are no longer present; instead, silicate dust emission features are seen in IRS spectra at \( \sim 10 \) and \( 20 \, \mu m \). As discussed by Green et al. (2006) these silicate features are signatures of heating from above, rather than from internal viscous dissipation, and may be produced in the upper atmosphere of the outer disk, which absorbs light from the central disk. An outer disk is expected to be present, since a disk radius of \( 0.5–1 \, AU \) is extremely small by standards of typical T Tauri disks, for which disk is expected to be present, since a disk radius of \( \sim 0.5–1 \, AU \) is extremely small by standards of typical T Tauri disks, for which values of \( R_{\text{out}} \sim 100 \, AU \) or more are common (e.g., Simon et al. 2000). Moreover, such a small radius would imply a low-mass optically thick disk, making it difficult to explain the observed submillimeter flux from FU Ori (Sandell & Weintraub 2001). Thus, it is very likely that an outer disk is present with a lower accretion rate, which could contribute some flux in the \( 5–8 \, \mu m \) wavelength range and thus reduce the radius of the hot, high accretion rate region. An outer disk accretion rate of about \( 10^{-5} \, M_\odot \, \text{yr}^{-1} \) is comparable to some of the highest infall rates estimated for (not heavily embedded) protostars (e.g., Kenyon et al. 1993); higher accretion rates would imply implausibly short evolutionary timescales \( M/M_\odot \sim 3 \times 10^4 \, \text{yr} \). In any event, if the outer disk accretion rate is not significantly smaller than the inner disk accretion rate, the problem of a large outer radius yielding too much flux remains. More likely, the emission from the outer disk is dominated by irradiation from the inner disk independent of the (lower) accretion rate there (Turner et al. 1997), as indicated by the presence of emission rather than absorption features.

In the Bell & Lin (1994) thermal instability models for FU Ori outbursts, the outer disk accretion rate is of order \( 10^{-1} \) of the inner disk accretion rate in outburst. We have therefore investigated the effect of an outer disk accretion rate of \( 2.4 \times 10^{-2} \, M_\odot \, \text{yr}^{-1} \) on the SED. The dotted curves in Figure 6 show the results of adding in such outer disk emission from viscous dissipation internal to the disk. The effect is relatively small, so that our estimate of the outer radius of the hot disk with the high accretion rate is relatively robust. Of course, we cannot rule out other kinds of temperature distributions, such as a smooth decline of accretion rate from, say, \( 100 \) to \( 200 \, R_\odot \) and the irradiation effect from the inner disk to the outer disk.

We are presently carrying out more detailed calculations of the outer disk, including irradiation by the inner disk. Preliminary results indicate that the addition of the irradiated outer disk emission will decrease our hot disk outer radius estimate by no more than a factor of 2 (Z. Zhu et al. 2007, in preparation).

We explored the effects of a larger visual extinction by scaling the observations to \( A_V = 2.2 \). As shown in Figure 7, this makes only a very slight difference to the long-wavelength spectrum and does not change our estimate of the outer radius.

To examine our consistency with previous results, we calculated the CO first-overtone high-resolution spectrum with \( R_{\text{out}} = 210 \, R_\odot \) using SYNTHETE program and compared it with the high-resolution spectrum from Hartmann et al. (2004). The comparison is shown in Figure 8. We found that we needed to adopt a turbulent velocity of \( 4 \, \text{km s}^{-1} \) to obtain lines that are deep enough in comparison with the observations. This is the sound speed of gas with a temperature of around \( 4000 \, \text{K} \), slightly supersonic for the annulus with radius larger than 4 stellar radii; Hartmann et al. (2004) similarly found that slightly supersonic turbulence was needed to explain the first-overtone CO lines and pointed out that
The steady disk model considered here only accounts for half of the accretion luminosity \([L = G M M/(2R_i))\] potentially available from accretion onto a slowly rotating star. As Kenyon et al. (1989) showed from ultraviolet spectra, there is no evidence in FU Ori for boundary layer emission which would account for this missing luminosity, up to \(~10\%–20\%\) of the total luminosity; and if our lower estimate of extinction is correct, the potential boundary layer emission would be much less. This leaves as possibilities that the missing accretion energy is going into spinning up the central star, expanding the central star, being radiated over a larger radial distance of the disk, or some combination of all three effects.

Hartmann & Kenyon (1985; also Kenyon et al. 1989) pointed out that the 5 \(R_\odot\) inner radius implied by steady disk models is considerably larger than that of the typical T Tauri star (\(R \sim 2 R_\odot\)) and suggested that this might be due to the disk dumping large amounts of thermal energy into the star, expanding its outer layers.

Popham et al. (1993, 1996) suggested that the missing boundary layer energy could be distributed over a significant range of radii in the disk at high accretion rates. They found that as \(M\) increases to \(~10^{-8} M_\odot\) yr\(^{-1}\) the dynamical boundary layer (the radial extent of the region where \(\Omega\) drops from Keplerian angular velocity to 0) grows to 10%–20% of a stellar radius and the thermal boundary layer (the radial width over which the boundary layer luminosity is radiated) grows to the point that it becomes impossible to distinguish the boundary layer from the inner parts of the disk. Popham et al. (1996) showed that this model would imply somewhat slower than Keplerian rotation in the innermost disk. In this paper we find no evidence for extra radiation if \(A_F = 1.5\). We cannot rule out a slightly larger \(A_F\), which would allow some extra dissipation of kinetic energy in the inner disk. However, the shape of the spectrum in the blue optical region (Fig. 5) suggests that the higher extinction value is not preferred, limiting the amount of excess radiation to a modest fraction of the total luminosity. We speculate that the missing energy is mostly going into expanding the outer stellar layers, with perhaps a small amount of excess radiation that is difficult to discern given the uncertainties in the extinction.

5.2. \(R_{\text{out}}\) and \(\alpha\)

Our estimate of the outer radius of the high state of FU Ori is around 200 \(R_\odot\), although the irradiation effect from the hot inner disk to the outer disk may decrease this value to no less than 100 \(R_\odot\). Bell & Lin (1994) assume low viscosity parameters (\(\alpha \sim 10^{-3}\)) and derive a small outer radius \((R_{\text{out}} \sim 20 R_\odot)\) for the high \(M\), hot inner disk during outbursts. Our model of FU Ori is inconsistent with such a small hot region; instead, we require the high-\(M\) region to be an order of magnitude larger in radius.

FU Ori has been fading slowly in brightness over the last \(~70\) yr (Ibrahimov 1999). If we attribute this fading to the emptying out of mass from the inner hot disk onto the central star, this timescale gives us a way to constrain the viscosity in this region. We make the simple assumption that the decay timescale is the viscous timescale

\[
t_e \sim R^2/\nu ,
\]

where the viscosity is \(\nu = \alpha c_s^2/\Omega\), \(\alpha\) is the viscosity parameter (Shakura & Sunyaev 1973), \(c_s\) is the sound speed in the disk midplane, and \(\Omega\) is the Keplerian angular frequency at \(R\). We use the isothermal sound speed with a mean molecular weight of 2.3, appropriate for molecular hydrogen. We then need an estimate of the central temperature to evaluate \(t_e\). Our radiative transfer model shows that the effective temperature is \(T_{\text{eff}} \sim 800\) K at the outer
radius of $R \sim 200 R_\odot$. This is a lower limit for the central temperature, as the absorption features in the spectrum show that the central temperature is higher than the surface temperature. The disk is likely to be very optically thick in this region, such that the central temperature, due to radiative trapping, is considerably larger than the effective temperature. We choose 1500 K as the central temperature above which MRI is active and thus high $\alpha$ can sustain high mass accretion rate. We therefore find:

$$t_e \sim 141 \text{ yr} \times \left( \frac{M}{0.3 \, M_\odot} \right)^{1/2} \left( \frac{R}{210 R_\odot} \right)^{1/2} \times \left( \frac{T}{1500 \, \text{K}} \right)^{-1} \left( \frac{\alpha}{10^{-1}} \right)^{-1},$$  \hspace{1cm} (5)

where $M$ is the mass of the central star, $R$ is the outer radius of the high-mass accretion disk, $T$ is the central disk temperature of the high-mass accretion disk, and $\alpha$ is the viscosity parameter. If we estimate a typical decay timescale of FU Ori as $\sim 100$ yr, then we find $\alpha \sim 0.14$. For the smaller hot disk radius with an irradiated outer disk, our preliminary results yield (Z. Zhu et al. 2007, in preparation) $R \geq 0.5 \, \text{AU}$, and thus $\alpha \sim 0.1$.

It is important to recognize that equation (5) is only an order of magnitude estimate. The decay timescale of accretion can be affected by whatever mechanism makes the transition from high to low state; for example, in the thermal instability model, the decay time may not be the timescale for emptying out half the material in the affected region of the disk, but only that (smaller) amount necessary to shut off the thermal instability. Nevertheless, it is suggestive that we find a larger value of $\alpha$ in the high state than the $10^{-3}$ of Bell & Lin (1994).

A value of $\alpha \sim 0.2-0.02$ is roughly consistent with estimates from compact systems with accretion disks (King et al. 2007), as well as with numerical simulations of the MRI in ionized disks (Balbus & Hawley 1998). In this connection, we note that the requirement for enough thermal ionization to initiate a robust MRI is a central temperature $T \gtrsim 1000 \, \text{K}$ (Gammie 1996), comparable to our observationally based estimates ($T_{\text{eff}} \sim 800 \, \text{K}$ at $R \sim 200 R_\odot$).

5.3. Thermal and Other Instabilities

The thermal instability model was originally suggested to account for outbursts in dwarf nova systems (Faulkner et al. 1983) and has attractive properties for explaining FU Ori outbursts (Bell & Lin 1994). However, the observed large outer radius, 0.5–1 AU, of the high accretion rate portion of the FU Ori disk poses difficulties for the pure thermal instability model. Even in the situation explored by Lodato & Clarke (2004) in which the thermal instability is triggered by a massive planet in the inner disk, the outer radius of the high state is still the same as in Bell & Lin (1994): $\sim 20 \, R_\odot$. The relatively high temperatures ($2.4 \times 10^4 \, \text{K}$) required to trigger the thermal instability (due to the ionization of hydrogen) are difficult to achieve at large radii; they require large surface densities which in turn produce large optical depths, trapping the radiation internally and making the central temperature much higher than the surface (effective) temperature.

To illustrate the problem, we calculated thermal equilibrium “S” curves (e.g., Faulkner et al. 1983) for our disk parameters at $R = 210 R_\odot$ but with various values of $\alpha$. The equilibrium curve represents energy balance between viscous energy generation and radiative losses,

$$F_{\text{vis}} = F_{\text{rad}}.$$  \hspace{1cm} (6)

Thus,

$$(9/4)\alpha \Omega \Sigma c_s^2 = 2 \sigma T_{\text{eff}}^4,$$  \hspace{1cm} (7)

where $\Sigma$ is the surface density and $c_s$ is the sound speed at the local central disk. For an optically thick disk, we have $T_{\text{eff}}^4 = (3/8)\pi_\alpha T_c^4$, where $\pi_\alpha = \kappa \Sigma/2$ and $\kappa$ is the Rosseland mean opacity (Hubeny 1990). Then

$$T_c^4 = \frac{27}{128 \mu \sigma} \alpha \Omega \Sigma^2 R_c \kappa,$$  \hspace{1cm} (8)

where $R_c$ is the gas constant, and $\mu$ is the mean molecular weight. As long as we know $T_c$, we can derive $T_{\text{eff}}$ and the corresponding $M$ at this radius. Because the Rosseland mean opacity is also dependent on temperature and pressure, iteration of the disk structure calculation is needed to derive the equilibrium curve.

We show in Figure 10 the equilibrium curve at $R = 210 R_\odot$ for five values of $\alpha$: $10^{-1}, 10^{-2}, 10^{-3}, 10^{-4}$, and $10^{-5}$. In discussing our results, we define $\Sigma_{\text{d}}$ to be the highest stable low state for a given $\alpha$. If at any radius the surface density increases above $\Sigma_{\text{d}}$, the disk can no longer stay stable on the lower branch, and strong local heating begins. If the $\alpha$ of the low state is the same as the $\alpha$ of the high state, then $\alpha \geq 10^{-2}$; in this case, to trigger the thermal instability at $\Sigma_{\text{d}}$, the mass accretion rate in the low state would need to be $\sim 10^{-3}$ (see Fig. 10), which is higher than the $M$ of the high state that we have determined. To have a mass accretion in the low state at least 1 order of magnitude lower than that of the high state, we would need $\alpha \leq 10^{-4}$ for the low state (see Fig. 10). This is comparable to the low-state $\alpha$ used by Bell & Lin (1994), but very much lower than our high-state estimate. Changing the outer radius to $R \sim 100 R_\odot$ does not change these results by more than a factor of 10.
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With \( \alpha = 10^{-4} \), the critical surface density at \( 210 R_\odot \) is \( \Sigma_c \sim 10^2 \text{ g cm}^{-2} \). Then we can estimate the Toomre \( Q \) parameter,

\[
Q = \frac{c_s \Omega}{\pi G \Sigma_c} \sim 0.1,
\]

where \( Q < 1 \) implies gravitational instability. Thus, a thermal instability model for FU Ori implies a massive, probably gravitationally unstable disk, which raises the question: could the outburst be driven by gravity instead?

Armitage et al. (2001) proposed an alternative model of disk outbursts in which material piles up at radii of order 1–2 AU, consistent with layered disk models (Gammie 1996), achieving repeated outbursts with high accretion on size scales much closer to our inferred \( R_{\text{out}} \). In this model gravitational torques lead to increased accretion, which in turn heats up the inner disk until temperatures are high enough (800 K in their model) to trigger the MRI, which results in very much higher viscosities and rapid accretion. The Armitage et al. (2001) model does not give exactly FU Ori–type outbursts; instead, the accretion events last for \( \sim 10^4 \) yr and achieve peak accretion rates of only \( \sim 10^{-5} M_\odot \text{ yr}^{-1} \). However, Armitage et al. (2001) suggested that thermal instabilities might be triggered by their gravitationally driven outbursts. Simple models with somewhat different parameters demonstrate that it is indeed possible to trigger thermal instabilities in the context of this general model (Gammie 1999; C. F. Gammie et al. 2007, in preparation), resulting in outbursts more similar to that of FU Ori.

Vorobyov & Basu (2005, 2006) suggest that the FU Ori outburst could be explained by the accretion of clumps formed in a gravitationally unstable disk. The disk becomes gravitationally unstable because of the infall of the matter from the envelope. The spiral arms and clumps form and grow in the unstable disk. The redistribution of mass and angular momentum leads to centrifugal disbalance in the disk and further triggers the outburst when the dense clumps are driven into the central star. These authors derive a mass accretion rate at 10 AU of \( \sim 10^{-4} M_\odot \text{ yr}^{-1} \), which could result in too much emission from the outer disk; this issue requires further exploration.

The rapid rise time of the outburst of FU Ori in the \( B \) band, \( \sim 1 \) yr, provides the best evidence for a thermal instability. We can test this idea very crudely by using our steady disk model to estimate the range of radii in the disk that can contribute to the \( B \)-band magnitude in the light curve, finding that only the inner \( R \lesssim 20 R_\odot \) disk is involved. If we then assume that the rise in \( B \) light is due to the inward propagation of a thermal instability front across this region at a (maximum) speed \( \sim c_s \) (Lin et al. 1985; Bell et al. 1995) and assume a sound speed characteristic of \( 2–4 \times 10^3 \text{ K} \) (the minimum temperature for instability), we derive \( \alpha \sim 0.1 \). While this calculation is very crude, it does suggest consistency with the idea of a thermal instability with a viscosity parameter comparable to that which we inferred from the decaying light curve (§ 5.2).

Finally, we estimate the amount of mass in the inner disk. An upper mass limit for the inner disk can be estimated by assuming \( Q \sim 1 \) (the approximate limit for strong gravitational instability) at \( R \sim 200 R_\odot \). Adopting a central temperature \( T \sim 1000 \text{ K} \), the gravitational instability limit leads to an approximate surface density limit \( \Sigma \lesssim 10^3 \text{ g cm}^{-2} \) and thus a maximum inner disk mass \( \sim \pi \Sigma R^2 \sim 0.05 M_\odot \). This leads us to an inner disk mass estimate of \( 0.05 M_\odot \gtrsim M_{\text{in}} \gtrsim 0.01 M_\odot \), where the lower limit comes from requiring the outburst mass accretion rate of \( \sim 10^{-5} M_\odot \text{ yr}^{-1} \) to be sustained for the observed decay timescale of \( \sim 100 \) yr.

6. CONCLUSIONS

Using the latest opacities and the ODF method, we have constructed a new detailed radiative transfer disk model which reproduces the main features of the FU Ori spectrum from \( \sim 4000 \text{ Å} \) to about 8 \( \mu \text{m} \). The SED of FU Ori can be fitted with a steady disk model and no boundary layer emission if \( \dot{M}_V \sim 1.5 \), a somewhat lower valued extinction than previously estimated. A larger \( \dot{M}_V \) would imply extra heating at small radii which would result from dissipation of kinetic energy as material accretes onto the central star. With \( \dot{M}_V = 1.5 \), the inclination estimated from near-IR interferometry and the observed rotation of the inner disk, we estimate that the central star has a mass \( \sim 0.3 M_\odot \) (typical of a low-mass T Tauri star) and a disk mass accretion rate of \( \sim 2.4 \times 10^{-4} M_\odot \text{ yr}^{-1} \).

Relying on the IRS spectrum of FU Ori from Spitzer presented by Green et al. (2006) we estimate that the outer radius of the hot, rapidly accreting region of the inner disk is \( \sim 1 \text{ AU} \), although the irradiation effect may decrease this value by no more than a factor of 2 (Z. Zhu et al. 2007, in preparation). Either way, this effect is inconsistent with the pure thermal instability models of Bell & Lin (1994), who adopted a low-\( \alpha \) viscosity parameter \( \sim 10^{-4} \) to \( 4 \times 10^{-4} \). If we assume that the observed decay timescale of FU Ori (\( \sim 100 \) yr) is the viscous transport time from the outer edge of the hot region, then we derive \( \alpha \sim 0.2–0.02 \), comparable to the predictions of simulations of the magnetohydrodynamic (MHD) turbulence. The effective temperature at the outer edge of the hot region in our model is \( \sim 800 \text{ K} \), the presence of absorption features shows that the central disk temperature must be higher. Thus, our model suggests that the central disk temperature is greater than the \( T_c \sim 1000 \text{ K} \) required to maintain full MHD turbulence by thermal ionization out to \( \sim 1 \text{ AU} \).

We show that pure thermal instability models have difficulty in explaining the outburst of FU Ori and suggest that models including gravitational torques and MRI activation, such as those of Armitage et al. (2001), are more promising.

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