The Polar Vortex and Extreme Weather: The Beast from the East in Winter 2018

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Abstract: Public attention has recently focused on high-impact extreme weather events in midlatitudes that originate in the sub-Arctic. We investigate movements of the stratospheric polar vortex (SPV) and related changes in lower atmospheric circulation during the February–March 2018 “Beast from the East” cold winter event that dramatically affected much of Europe and north-central North America. This study demonstrates that the movement of the SPV is a key linkage in late winter subarctic and northern midlatitude extreme weather events. February–March 2018 saw two types of subarctic-midlatitude weather connections. In the first type, the SPV was displaced from the pole to lower latitudes over North America in February and then was found over northern Siberia in March. Mid-February and mid-March are examples of persistent near vertically aligned geopotential height structures of the atmospheric circulation. These structures over North America and Eurasia adveced cold Arctic air southward. The second type of cold surface event was associated with a weak regional SPV and a sudden stratospheric warming event over Europe during the second half of February. These late winter linkage events that arise through dynamic instabilities of the SPV are more common in the last decade, but the potential role of enhanced Arctic amplification is uncertain.

Keywords: polar vortex; Arctic; severe weather; potential vorticity

1. Introduction

In the Northern Hemisphere winter, a stratospheric polar vortex (SPV) develops over the North Pole, with strong zonal westerlies circulating around low temperatures at the center of the vortex [1]. Impacts of SPV events are not confined to the stratosphere. Dynamical coupling with the troposphere can cause an eddy-driven jet stream shift southward and result in extreme weather over parts of Eurasia and North America [2]. Although the SPV is typically thought of as being centered on the Arctic, in reality its center is often found in the subarctic, over northern Canada or northern Eurasia. During January–February 1979–2018, SPVs at 100 hPa were found approximately 40% of the time over the North American side and 25% over the Siberian side [3]. Although continental cold air outbreaks can occur without a SPV connection, a southward-shifted SPV is often associated with severe surface weather, cold temperatures anomalies, snow and record storms and rainfall that arise...
from the tropospheric polar jet moving equatorward and a weakening jet stream [2–6]. Such examples were found in February and March 2018. A SPV located over North America in February contributed to extreme low temperatures to the northern plains, and allowed high surface pressure with low temperatures to develop over Central Europe that moved westward over the United Kingdom and as far south as Italy [7]. In March, the center of the SPV relocated over Eurasia and was associated with cold air advection over Europe. Both European events have been referred to as “the Beast from the East” but they were associated with different synoptic situations, as we demonstrate.

As the SPV has a major role as a linkage in late winter subarctic and northern midlatitude extreme weather events [5,8,9], a closer examination of February–March, 2018, as a case study is in order.

2. Stratospheric Polar Vortex: February–March, 2018

Based on the National Centers for Environmental Prediction-National Center for Atmospheric Research (NCEP–NCAR) reanalysis [10], Figure 1 tracks the geopotential height field at 100 hPa for February–March 2018; each sub-figure captures a period of relative stationarity. SPV anomalies in the lower stratosphere are known to have strongest coupling to the surface weather (e.g., [11]); hence we use a 100 hPa geopotential height field to illustrate the evolution of the vortex. A weakening of the SPV occurred through most of February and March, with a sudden stratospheric warming (SSW) [12–15] onset in mid-February. The SPV, after being centered near the North Pole for January, 2018 (not shown), was split with a stronger center persistent over northeastern Canada for most of February (Figure 1A), and a secondary center over Siberia. This North American vortex then migrated westward. A SPV was located over the northern coast of Siberia for much of March (Figure 1D).

**Figure 1.** A 100 hPa geopotential height field (m, heights indicated by isolines and anomalies by color shadings relative to a 1981–2010 base period) for selected sub-periods from February–March 2018. Data are from NCEP–NCAR reanalysis.
The persistence and local intensification of the displaced SPV, and their downward impacts on midlatitude waves can be dynamically supported by temporal evolution of the potential vorticity (PV). In February (Figure 2A), two positive PV anomaly centers were located over northeastern North America–East Greenland Sea and Eastern Eurasia, corresponding to the split of the SPV to two local centers over these two regions as shown in Figure 1A. The positive PV anomaly over North America shows a stronger intensity. A positive/negative PV anomaly is defined as the local maximum/minimum PV value. According to the PV dynamics theory (e.g., [16]), it dynamically intensified and supported the increased persistence of the tropospheric low-pressure system. Displaced SPVs can show stronger negative surface pressure anomalies collocated with changes in tropopause height which are indicative of a response to PV anomalies in the lower stratosphere [13]. Additionally, there was enhanced poleward heat transport in the North Atlantic sector.

The weak SPV on the Eurasian side of the Arctic during late February was associated with a SSW [12–15]. Coupling can take place between the SPV and the tropospheric circulation that can result in extreme weather at the surface at lags of up to 40 days [11,17,18]. Using a definition of SSWs based on vortex moments of the 10 hPa geopotential height field, a split SSW event is identified when the aspect ratio (elongation of the vortex) exceeds 2.4 for seven or more days, while a displacement event is when the centroid latitude lies south of 66° N for at least seven days [13]. An advantage of this method is that it is based on vortex geometry rather than zonal mean values.

Figure 3 shows features of the SPV, SSW, and atmospheric circulation indices at lower levels for winter 2017–2018. The large increase in the meridional eddy heat flux at 100 hPa from early to mid-February represents the upward influence of the troposphere (Figure 3A), indicating an upward propagation of planetary waves that reinforced the late February SSW event. The Northern Annular Mode (NAM) Index, calculated as the inverse of the polar cap geopotential height anomaly averaged over 65–90° N at different atmospheric levels, demonstrates the downward propagation of the negative NAM anomalies (Figure 3B) following the pronounced increase in upward wave activity flux shown in Figure 3A. This suggests an SSW contribution to the tropospheric anomalies during the second half of February [14,19]. We use NAM for calculating at all atmospheric levels while the Arctic Oscillation (AO) is reserved for the 1000 hPa level. While there is a brief period of vortex splitting prior to 12 February according to the moments method, this SSW is identified primarily as a displacement event.
There is a 10-day period when the vortex is displaced southward of 66° N (Figure 3C), starting before 12 February—the date of the SSW onset. This date is also identified as SSW onset by a wind reversal diagnosis [12,20]. As the vortex moves poleward again, there is a second brief elongation of the vortex (increased aspect ratio). Following, as the vortex starts to move equatorward, there is a lagged response in the AO and North Atlantic Oscillation (NAO) surface indices (Figure 3D), and these indices continue to become more negative after the vortex displacement has recovered, reaching minima around 18 days after the onset of the SSW in the stratosphere.

The transition of the primary center of the SPV from North America (Figure 1A) via central Arctic to Siberia (Figure 1B,C) took 10 days (from 22 February to 4 March) and was related to the
strengthening of a ridge in the geopotential height field over the Atlantic (Figure 1B,C). The feature
has the characteristics of a warm-anticyclonic wave-breaking atmospheric blocking pattern [23,24],
and was reflected in a dramatic increase in daily values of the Greenland Blocking Index (GBI) [25]
from −1.14 on 23 February to record high values in the NCEP/NCAR reanalysis-based series dating
back to 1948 on 1–3 March, peaking at +3.03 on 2 March 2018. The daily NAO on 1 March was the
second lowest in the time series since 1948.

The North American positive PV anomaly contributed to the late February SPV transition due to
a negative PV anomaly intrusion into the Icelandic and Norwegian Seas. The time evolution of the
PV anomalies during this process demonstrated wave breaking, causing a blocking ridging pattern
and an increase of surface high pressure over northern North Atlantic and Scandinavia. This dynamic
process favored the development of a negative NAO (e.g., [26]). According to [27], wave breaking is
intensified following periods of weak SPV, which implies that this wave breaking episode is consistent
with a downward SPV influence on the tropospheric dynamics.

The breakdown of the long-wave pattern relates to the strong northward wind component in the
western North Atlantic (Figure 1B) and the final predominance of the westward propagation of the
Rossby wave (Figure 1C) [28]. References [29] and [14] note that SPV location translations often are
associated with blocking events.

In March, the strongest positive PV anomaly shifted to the Eurasian side of the Arctic centered
over the Barents and Kara Seas (Figure 2B) that persisted for most of March. Correspondingly, the SPV
center was located in the same location as the negative anomalies show in Figure 1D, above the low
geopotential height center at 850 hPa. The low geopotential heights from the troposphere to the lower
stratosphere shows a near vertical alignment. The intensification and persistence of this structure can
be attributed to the strong positive PV anomaly. A recent study examined persistence mechanisms of
an intense and long-lived Arctic cyclone system [30]; it showed that downward intrusion of the positive
PV anomaly generates a cyclonic jet around the tropopause and, in turn, maintains the tropospheric
cyclonic circulation. At the same time, the temporal variation of the PV anomaly extension southward
resembled anticyclonic wave breaking. Both stationary low pressure over the Barents–Kara Seas and
wave breaking favor the establishment of high pressure over Eurasian midlatitudes.

3. Surface Weather Response

The movement of the SPV over North America in February 2018 set up a tropospheric ridge/trough
height field with cold temperatures over Central and Eastern Canada and the United States [5].
This persisted for most of February and was particularly evident in the second half of the month.
The 850 hPa tropospheric vortex is co-located under the SPV center near Hudson Bay (Figures 1A and 4).
Cold temperature anomalies of <−8 °C reached well into the United States Midwest and were associated
with strong cold air advection from the Arctic between the ridge over Alaska and the tropospheric
vortex center.

The late-February European case is more complex [3]. While the main SPV was located over
North America, it was nearly nonexistent over Europe (Figures 1A and 2A); this allowed a region of
tropospheric high pressure to build over Eurasia and spread westward over Northern Scandinavia and
the Barents Sea associated with an anomalous weak SPV over Europe (Figures 1A and 5). Cold air
spread from Russia to the United Kingdom with snow falling as far south as Rome. Helsinki’s low
temperatures of below −14 °C persisted for more than a week (Figure 6), while on 1 March many UK
locations recorded their coldest March day in many decades [31], as the “Beast from the East” took
hold. Several authors have noted in similar SSW cases that the persistence of the atmospheric structure
was prolonged due to tropospheric/stratospheric interactions in both directions [6,20,32].
By mid-March the SPV was firmly over Eurasia (Figures 1D and 2B). The stratospheric/tropospheric vortex connection was established and high pressure developed over the Atlantic (Figure 7). This pattern gave cold air advection from the Arctic over Europe. The cold event at Helsinki around day 80 (20 March) was not as pronounced as that in late February, as the region of coldest air was smaller and its movement was more progressive across Western Europe.
Although the stratospheric forcing on the evolution of surface weather location and intensity in February–March 2018 appears robust, we cannot exclude the potential role of other forcing factors. Although daily extremes of GBI and NAO occurred, February and March, 2018, were not exceptional in terms of monthly mean values of AO, NAO, and GBI. However, in 2018 the Tropical/Northern Hemisphere (TNH) pattern [33] reached its highest February mean value in the record starting from 1950, calculated by the NOAA Climate Prediction Centre [34]. A comparison of the three Februaries with largest monthly mean TNH values (2018, 1964, 2003) did not reveal a systematic spatial pattern of Northern Hemisphere surface air temperature anomalies.

In March 2018, the East Atlantic/West Russia (EA–WR) pattern [35,36] obtained its record-high value. The record-low March value of EA–WR occurred in 1970. The surface temperature anomalies showed similarities between 1970 and 2018: cold in Central Europe and Siberia, and warm in Alaska and Labrador–Southern Greenland region. Hence, although the study period was characterized by extreme values of TNH and EA–WR, we found no evidence of their having a major role for the “Beast from the East”.

Figure 6. Helsinki daily mean and minimum temperature for early 2018 relative to the climatology averaged over 1981–2010. Data from Finnish Meteorological Institute.

Figure 7. Composite of atmospheric 850 hPa geopotential height (contours, in units of m) and temperature anomaly fields (color shading) for 15–20 March 2018. Data are from NCEP–NCAR reanalysis.
4. Conclusions

There is considerable public interest on extreme weather events in midlatitudes that have a connection to the subarctic. Such events have been more frequent in the last decade [3–5], but to what degree that they are caused by recent changes in Arctic amplification is an open question [37]. A delay of sea ice formation during early winter in the Barents and Chukchi Seas is a potential forcing mechanism of the beginning of 2018 “Beast from the East” cold-air event and analogous events, but there is controversy about causality in the atmospheric community [9]. Other possible remote drivers of the closely-related SSW include mid-/high-latitude blocking and the Madden–Julian Oscillation [14]. The main dynamic factors for the “Beast from the East” severe weather were, however, internal variability of the SPV and tropospheric connections.

Late in winter there often is a subarctic-midlatitude weather connection related to the dynamics of the SPV. February–March 2018, show two types of connections. Mid-February and late-March are examples of vertically coherent geopotential height structures related to the displacement of the SPV over the two continents, and advection of cold Arctic air southward. The second type was exemplified after the SSW event of 12 February, 2018, in a region of weakened SPV over Northern Europe. These case studies show linkages between the Arctic SPV and midlatitude extreme weather based on internal variability of the polar atmosphere.

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