Improving Arabic Text Categorization Using Transformer Training Diversification

Shammur A Chowdhury, Ahmed Abdelali, Kareem Darwish
Soon-gyo Jung, Joni Salminen, Bernard J Jansen
Qatar Computing Research Institute
{shchowdhury, aabdelali, kdarwish, sjung, jsalminen, bjansen}@hbku.edu.qa

Abstract

Automatic categorization of short texts, such as news headlines and social media posts, has many applications ranging from content analysis to recommendation systems. In this paper, we use such text categorization i.e., labeling the social media posts to categories like ‘sports’, ‘politics’, ‘human-rights’ among others, to showcase the efficacy of models across different sources and varieties of Arabic. In doing so, we show that diversifying the training data, whether by using diverse training data for the specific task (an increase of 21% macro F1) or using diverse data to pre-train a BERT model (26% macro F1), leads to overall improvements in classification effectiveness. In our work, we also introduce two new Arabic text categorization datasets, where the first is composed of social media posts from a popular Arabic news channel that cover Twitter, Facebook, and YouTube, and the second is composed of tweets from popular Arabic accounts. The posts in the former are nearly exclusively authored in modern standard Arabic (MSA), while the tweets in the latter contain both MSA and dialectal Arabic.

1 Introduction

Text classification, particularly of short texts, is an important problem in NLP and has been used in a variety of tasks in social media such as identifying people’s sentiment (Mohammad et al., 2013), emotions (Abdullah and Shaikh, 2018), interests (Keneshloo et al., 2016), stance (Mohammad et al., 2020; Hassan et al., 2020) and communication styles (Mubarak et al., 2020). Text classification requires the availability of manually tagged text to train effective classification models. Due to annotation costs, adapting labeled texts from one domain to tag texts in other domains is desirable, as it would avail the need to tag in-domain data.

With the recent success of pre-trained transformer-based models (e.g. BERT), various studies have adopted such models to generate contextualized embeddings for downstream tasks like text classification, using a small amount of in-domain data. To push the state-of-the-art performance, researchers have also experimented with variation in such model size (e.g. number of layers, attention head among others), architectures (BERT vs RoBERTa vs XLNet) and training data language (mono vs multilingual).

From the language perspective, many studies have reported that monolingual transformer models such as BERT performs significantly better than the multilingual BERT - mBERT (Polignano et al., 2019). However, very few studies have empirically shown the effect on the performance of diversifying a BERT pre-training data with formal and informal textual contents.

Therefore in this paper, we show the effectiveness of using a transformer model (named as QARiB), which is trained on a mixture of formal news and informal tweets (i.e., written in dialectal Arabic). We compare the performance of QARiB with (i) multilingual BERT (mBERT), which is trained using multiple languages including Arabic, and (ii) AraBERT, which is trained on a large corpus of Arabic news (formal text only). For the evaluation, we employed these models and trained a multiclass short text classifier using news headlines, and then tested it on tweets.

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1 https://github.com/qcri/QARiB
As a byproduct of this work we annotate two new Arabic text categorization data sets. The first is a large set of social media posts collected from multiple platform – Twitter, Facebook, and YouTube – of a popular news site, where the posts are written in Modern Standard Arabic (MSA). The second is a set of mostly dialectal tweets that were authored by influential Arabic accounts. Details of the annotation guideline along with the annotated datasets are made publicly available.

Text categorization is complicated due to the fact that Arabic is the lingua franca for 22 countries with MSA being used as the formal language of communication while mutually unintelligible dialects are spoken in these countries and appear in social media posts. Further, social media posts, particularly tweets, are typically short and contain platform specific features such as hashtags and user mentions, further complicating the classification.

In summary, the contributions of this paper are as follows:

• We introduce two new Arabic text categorization datasets, which cover multiple social media platforms and different variations of Arabic including MSA and dialects. We publicly released the datasets along with annotation guidelines and examples.²

• We showcase the efficacy of using a transformer model that is trained on a mixture of formal and informal Arabic in providing effective domain adaptation for informal text categorization using formal Arabic training data.

2 Related Studies

The task of categorizing social media posts is challenging mainly due to the absence of largely annotated data. Most of the datasets that are currently available are based on news articles. Some publicly available datasets are:

1. SANAD³ (AlSaleh et al., 2020): This is one of the largest collection of news article for Arabic news text classification. This multi-class dataset includes news articles that are scraped from the AlKhaleej,⁴ AlArabiya,⁵ and Akhbarona⁶ news portals. The dataset includes approximately 195k articles belonging to 6/7 categories.

2. NADiA⁷ (Elnagar et al., 2020): This is a multi-label text dataset, collected by scraping SkyNewsArabia⁸ and Masrawy⁹ news sites. The released dataset include 486k articles with 52 categories.

3. Arabic News Text (ANT) Corpus¹⁰ (Chouigui et al., 2017): This dataset was collected from RSS feeds and contains approximately 6k articles belonging to 9 categories

Other available datasets include: Khaleej-2004 (5k articles belonging to 4 categories) (Abbas and Smaili, 2005); Watan-2004 (20k articles belonging to 6 categories) (Abbas et al., 2011); and SL-RTANew¹¹ (20k articles belonging to 40 categories).

To capture syntactic and semantic information about words, pre-trained word static embeddings (Turian et al., 2010; Mikolov et al., 2013; Pennington et al., 2014) were widely used in many NLP tasks. Recent research advancements led to pre-trained contextual embeddings that capture much information about words in context, leading to significant improvements for many NLP tasks such as text classification and sequence labeling (Mikolov et al., 2017; Peters et al., 2018; Devlin et al., 2018; Howard and Ruder, 2018; Lan et al., 2019; Liu et al., 2019; Yang et al., 2019).

As for Arabic, various static and contextual embeddings representation have been trained. Some popular Arabic static embeddings include: Arabic word2vec (Soliman et al., 2017), a FastText model

² https://github.com/shammur/Arabic_news_text_classification_datasets
¹³ https://data.mendeley.com/datasets/57zpx667y9/2
¹⁴ http://www.alkhaleej.ae/portal
¹⁵ https://www.alarabiya.net
¹⁶ https://www.akhbarona.com
¹⁷ https://data.mendeley.com/datasets/hhrb7phdyx/2
¹⁸ https://www.skynewsarabia.com
¹⁹ https://www.masrawy.com
²⁰ https://github.com/antcorpus/antcorpus.data
²¹ https://data.mendeley.com/datasets/322pzsdxwy/1
that is trained on Wikipedia (Bojanowski et al., 2017), and dialectal word embeddings with small and noisy corpora (Erdmann et al., 2018) and with tweets (Abdul-Mageed et al., 2018; Farha and Magdy, 2019).

As for contextual embeddings, a handful of models are available (ElJundi et al., 2019; Antoun et al., 2020; Talafha et al., 2020). The first available BERT model for Arabic was multilingual BERT (mBERT), which was pre-trained on the Wikipedia dumps of 104 languages including Arabic. However, previous studies have shown that monolingual BERT models perform significantly better than the mBERT (Polignano et al., 2019). A recent Arabic BERT model (AraBERT) (Antoun et al., 2020) was trained on Wikipedia and a large collection of Arabic news articles, with the base configuration of the BERT model. The model showed success for many Arabic NLP downstream tasks. Recently, a Multi-dialect-Arabic-BERT (Talafha et al., 2020) model was released and entailed fine-tuning AraBERT on 10M tweets. The model was used to improve dialect identification.

Compared to the available datasets, which are mainly based on news articles, our introduced datasets are based on social media platforms. The datasets include posts written in standard and dialectal Arabic from multiple social media platforms, and labeled with 12 news categories. We publicly released the datasets for the research community.

Unlike most of the previous studies, we empirically show the effectiveness of monolingual BERT in compare to multilingual BERT for Arabic language processing and the importance of having diversely (pre-)trained BERT model for social media post classification task.

3 Datasets

In this paper, we used three different datasets. Two of them are written in MSA and contain short social media posts and news headlines, and the third is composed of tweets, many of which are authored in dialectal Arabic.

3.1 Arabic Social Media News Dataset (ASND)

To create this dataset, we collected the posts of the official Aljazeera news channel accounts on Twitter, Facebook, and YouTube from February, 2017 to September, 2019. We randomly selected 10k posts that included approximately 6k tweets, 2k Facebook posts, and 2k YouTube video titles. We annotated all the posts using Amazon Mechanical Turk (AMT). We asked the turkers to assign a label to each post from one of twelve predefined categories. These categories include: (i) art-and-entertainment, (ii) business-and-economy, (iii) crime-war-conflict, (iv) education, (v) environment, (vi) health, (vii) human-rights-press-freedom, (viii) politics, (ix) science-and-technology, (x) spiritual, (xi) sports, and (xii) others. We provided the turkers with an elaborate and detailed description of each category along with example annotations. The provided annotation guideline and examples are publicly available.

Each turker was asked to annotated 25 different posts. We imposed three types of checks to ensure high quality annotations. These checks were as follows:

- We provided challenged questions to annotators to ensure their Arabic language proficiency. This entailed asking them 10 different multiple choice questions such as the one shown in Example 1. Turkers needed to answer at least 8 out of the 10 questions correctly to qualify.
- We embedded 5 posts, for which we had gold labels, within the 25 assigned to each turker. To accept the work of a turker, (s)he had to match the gold labels of at least 4 out the 5 posts. The gold labeled posts were drawn from a set of 5 thousand news headlines that were part of the SANAD dataset (AlSaleh et al., 2020).
- Each post was assigned to 3 turkers and at least 2 out of the 3 needed to agree on a label. If they did not agree, the annotations for the post were discarded. In doing so, we discarded roughly 1.7k posts. Overall, the inter-annotator agreement, as measure by Fleiss’s kappa (Falotico and Quatto, 2015), was 0.69.

12 https://www.mturk.com
13 https://github.com/shammur/Arabic_news_text_classification_datasets
### Table 1: Distribution of train and test labels for both ASND, SANAD and AITD datasets.

| Classes                      | ASND |          |          | SANAD |          |          | AITD |          |
|------------------------------|------|----------|----------|-------|----------|----------|------|----------|
|                              | Train| Test     | Dev      | Train | Test     | Dev      | Train| Test     |
| art-and-entertainment        | 345  | 57       | 29       | –     | –        | –        | 6247 |          |
| business-and-economy         | 161  | 27       | 14       | 9219  | 1024     | 12270    | –    | –        |
| crime-war-conflict           | 889  | 147      | 76       | –     | –        | –        | 498  |          |
| education                    | 65   | 11       | 5        | –     | –        | –        | 5010 |          |
| environment                  | 121  | 20       | 11       | –     | –        | –        | 19477|          |
| health                       | 157  | 26       | 13       | 9359  | 1040     | 9456     | –    | –        |
| human-rights-press-freedom   | 337  | 56       | 28       | –     | –        | –        | 19477|          |
| others                       | 773  | 127      | 66       | –     | –        | –        | 18875|          |
| politics                     | 3387 | 559      | 288      | 9352  | 1036     | 9369     | –    | –        |
| science-and-technology       | 173  | 28       | 15       | 9353  | 1040     | 4936     | –    | –        |
| spiritual                    | 77   | 13       | 6        | 2571  | 276      | 29554    | –    | –        |
| sports                       | 191  | 32       | 16       | 9357  | 1039     | 18875    | –    | –        |
| **Total**                    | 6676 | 1103     | 567      | 49211 | 5455     | 115692   | –    | –        |
| **# Labels**                 | 12   | 6        | 10       | –     | –        | –        | –    | –        |

The final distribution of the dataset including the train/test/dev splits are listed in Table 1.

**Example 1**

What we call the father of the father?

Options are:

1. **الأعمى** (The uncle)
2. **الوالد** (The father)
3. **الأخت** (The maternal-uncle)
4. **الجد** (The grandfather)

As a sanity check, we identified the most discriminating terms in the posts for each category. We compared the vocabularies of the twelve classes using the valence score (Conover et al., 2011; Mubarak and Darwish, 2019; Chowdhury et al., 2020) ($\vartheta$) for every token $x$ as follows:

$$
\vartheta(x, L_i) = 2 \frac{C(x|L_i)}{T_{L_i}} \sum_{l} C(x|L_l) - 1
$$

where $C(.)$ is the frequency of the token $x$ for a given class $L_i$, and $T_{L_i}$ is the total number of tokens present in the class. The valence value $\vartheta(x)$ ranges between -1 and 1, with values closer to 1 indicating strong positive correlation and values closer to -1 indicating strong negative correlation. Table 2 lists the most frequent unigrams and bigrams with $\vartheta = 1.0$, and they seem to reflect the categories. For example, the tokens with high valence for human-rights-press-freedom include justice and detainee, and those for art-and-entertainment include artist and theater.

### 3.2 Single-Label Arabic News Articles Dataset (SANAD)

The SANAD dataset (AlSaleh et al., 2020) is a large collection of Arabic news articles that has been used for different Arabic NLP tasks. The collected articles were assigned one of seven categories, namely: (i) culture, (ii) finance, (iii) medical, (iv) politics, (v) religion, (vi) sports, and (vii) technology. As can be seen, the SANAD dataset has fewer categories than ASND dataset. This imposed some limitations on our experiments. Further, we aligned the SANAD categories to ASND categories by mapping medical to health, religion to spiritual, technology to science-and-technology, and finance to business-and-economy.14 For our work, we only considered the headlines of the news articles, while maintaining the official train-test split. We used this dataset to: (i) validate the performance of the model trained using the news headlines and tested on social media data; and (ii) train models on both the SANAD and ASND data. Details of the dataset can be found in Table 1.

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14For the task, we ignored the label culture from SANAD.
3.3 Arabic Influencer Twitter Dataset (AITD)

For the third dataset, a domain expert identified a list of 60 Arab influencers on Twitter, who predominantly tweet in specific categories. We performed weak annotation where we labeled all the tweets in an account by the most common tweet category therein. For example, the account “eToroAr” is the official Arabic account of a stocks trading company, and hence its tweets are assumed to belong to the business-and-economy category. We used the Twitter APIs to crawl the last 3,200 tweets per account.

To improve annotation, given our best classifier on the SANAD and ASND datasets, we filtered out noisy accounts where the classifier did not find at least 40% of the tweets to belong to one of the categories. As a result, for the final dataset, we retained 36 twitter accounts containing 115,692 Arabic tweets. More details of the dataset can be found in Table 1.

| Category                          | Example Tweets                                                                 |
|-----------------------------------|-------------------------------------------------------------------------------|
| art-and-entertainment             | (a show)                                                                     |
| business-and-economy              | (Breaking News)                                                              |
| crime-war-conflict                | (Military Spokesman)                                                         |
| education                         | (mana news)                                                                  |

Table 2: List of most frequent uni- and bi-grams per class with $\theta = 1.0$.

4 Experimental Setup

4.1 Experiments

We conducted a large battery of experiments where we trained our models on SANAD or ASND individually or in combination. We used the training/test splits of the datasets. Since there is a mismatch between the number of categories between both sets, when training or testing on SANAD alone, we restricted our evaluation to the six categories. When training using ASND alone or in combination with SANAD, we used all 12 categories.

4.2 Models

As stated earlier, we wanted to see the effectiveness of using a transformer model that is trained on a mixture of formal and informal text in comparison to other models that are trained exclusively on formal
text. We also compared the transformer models to a baseline that uses an SVM classifier that is trained on character and word n-grams.

### 4.2.1 Support Vector Machines (SVM)

SVM (Platt, 1998) has been shown to work well for a variety of text classification tasks (Lewis, 2001; Mubarak et al., 2020). To train the baseline classifiers, we used a combination of character n-grams and word n-grams. We used a bag-of-model tf-idf weighting. For character n-grams, we varied $n$ between 1 and 8, and we varied $n$ for words between 1 and 5.

### 4.2.2 Pre-trained Bidirectional Encoder Representations from Transformers (BERT) Models

We experimented with three different BERT models as follows:

**Multilingual BERT: mBERT (formal text):** The model is pre-trained using a masked language modeling (MLM) objective using Wikipedia articles for 104 languages including Arabic. We used the case sensitive base model (Devlin et al., 2018).

**Arabic BERT: AraBERT (formal text):** This model is pre-trained on a collection of publicly available corpora including Arabic Wikipedia, the 1.5B words Arabic Corpus (El-Khair, 2016), the OSIAN Corpus (Zeroual et al., 2019), Assafir news articles, and 4 other manually crawled news websites (Al-Akhbar, Annahar, AL-Ahram, AL-Wafd) from the Wayback Machine. The final model is trained on approximately 70M sentences containing roughly 3B Arabic tokens (Antoun et al., 2020).

**Arabic BERT: QARiB (mixed style text):** This model is trained on the Arabic GigaWord corpus, Abulkhair Arabic Corpus (El-Khair, 2016), and OpenSubtitles (Lison and Tiedemann, 2016) in addition to 50 million tweets that were collected by issuing the query “lang:ar” against Twitter API. The final training corpus contains 120M sentences and tweets composed of 2.7B Arabic words.

**Downstream Task Design:** For the downstream tasks, we fine-tuned the aforementioned BERT models for our classification task using a learning rate of $2 \times 10^{-5}$ with a batch size of 64 and 3 epochs. For the training, we restricted the maximum input length to 128 tokens, with no extra preprocessing of the data.

### 4.3 Evaluation

To assess the categorization effectiveness we used Macro F1, which is computed by average the F1 of all labels. We also report on precision $n$ with values of $n$ equal to 1, 2, and 3.

### 5 Results and Discussion

Table 3 summarizes the results of the experiments. Whenever SANAD is used alone for training or testing, the results are reported on 6 categories. When testing on SANAD while training on ASND or SANAD+ASND, we used the subset of ASND posts that contain the 6 categories. In all other cases, the training and testing were done on 12 categories. From looking at the results, we can observe the following:

**Mismatch in style leads to lower results.** Though both SANAD and ASND use formal text, training on one and testing on the other produces significantly lower results compared to training and testing on SANAD alone. We suspect that this due to the difference in style between news headlines and social media posts, where the latter contain platform specific features such as hashtags and mentions. The drop in the effectiveness may indicate the inability of the models to generalize well when the style changes.

**Combining dataset of different styles helps.** As the results show, training using ASND+SANAD performed on SANAD at par to training on SANAD. Further combining both training sets led to improved results for all models when testing on AITD. The results of training on both and testing on ASND yielded mixed results, where results of using BERT models improved significantly or matched the results of training on ASND alone. This was not the case for SVM, where the results dropped noticeably.

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15 https://catalog.ldc.upenn.edu/LDC2011T11
### Table 3: Results (Macro-F1) of training using SANAD, ASND, and ASND+SANAD and testing on SANAD, ASND, and AITD. When training or testing alone, only 6 categories are used (grey cells). For all other cases, 12 categories are used (white cells).

| Test Set | SANAD | ASND | ASND+SANAD |
|----------|-------|------|------------|
| SVM      | 93    | 55   | 93         |
| mBERT    | 93    | 55   | 93         |
| AraBERT  | 94    | 60   | 94         |
| QARiB    | 94    | 81   | 94         |
| SVM      | 64    | 71   | 66         |
| mBERT    | 61    | 51   | 70         |
| AraBERT  | 68    | 51   | 72         |
| QARiB    | 67    | 77   | 76         |
| mBERT    | –     | 37   | 51         |
| AraBERT  | –     | 38   | 54         |
| QARiB    | –     | 57   | 60         |

A BERT model trained on a mixture of formal and informal data has much better generalization power compared to BERT models that are trained on formal text only. This observation is apparent across all experiments where we conducted cross-dataset training and testing and there was a mismatch in style or language variety between them. For example, when training on ASND and testing on SANAD, QARiB results were 21 points better than using AraBERT (F1 of 81 compared to 60). A similar result is observed when training and testing on social media posts. When training on ASND or ASND+SANAD and testing on ASND, QARiB led to significant improvements over mBERT and AraBERT. Results of testing on AITD show the same trend. This indicates the importance of a trained BERT model with mixed style data for effective domain adaptation. To further understand the impact of having pre-existing style/domain knowledge, we analyzed the difference in per class predictions. From the Figure 1, we observe that QARiB performed significantly better for the majority of the classes. Table 4 reports on the precision $n$ when testing on the ASND and AITD datasets. The results show that using QARiB was far more likely, compared to AraBERT, to rank the proper category at the top. For example, when training and testing on ASND, P@2 was 90% when using QARiB compared to 69% when using AraBERT. The same was consistent regardless of which dataset is used for training (e.g., ASND+SANAD) or testing (e.g., ASND or AITD). This further reflects the efficacy of pre-training BERT on mixed data.

**Discussion**

For error analysis we studied the confusion between categories by our best model, namely the QARiB:ASND+SANAD model. For the ASND test set, we noticed that the politics category is frequently confused with crime-war-conflict (28%) and human-rights-press-freedom (20%) – see Figure

![Figure 1: Class-wise F-measure performance on ASND test set using mBERT:ASND+SANAD, AraBERT:ASND+SANAD and QARiB:ASND+SANAD models.](image-url)
| Test Sets | Models | Training Sets | ASND | ASND+SANAD |
|-----------|--------|---------------|------|------------|
|           |        | P@1 | P@2 | P@3 | P@1 | P@2 | P@3 |
| mBERT     | ASND   | 62  | 77  | 83  | 73  | 85  | 90  |
|           | AraBERT| 56  | 69  | 73  | 72  | 87  | 91  |
| QARiB     |        | 77  | 90  | 94  | 76  | 90  | 94  |
| mBERT     | AITD   | 46  | 57  | 73  | 59  | 70  | 77  |
|           | AraBERT| 49  | 71  | 85  | 64  | 74  | 79  |
| QARiB     |        | 68  | 77  | 83  | 69  | 79  | 86  |

Table 4: Precision \(n\) for models trained on ASND and ASND+SANAD and tested on ASND and AITD.

Figure 2: Confusion Matrix for the model QARiB:ASND+SANAD when tested on ASND test set.

Figure 3: Confusion Matrix for the model QARiB:ASND+SANAD when tested on AITD test set. For AITD, we only considered 10 labels for our evaluation.
2. We observed a similar pattern when testing on AITD, where approximately 40% of human-rights-press-freedom tweets were misclassified as politics (see Figure 3). Further on AITD, approximately 14% and 8% of science-and-technology tweets were misclassified as education and health respectively. This reflects the contextual closeness of these categories and it might be beneficial to design a hierarchical ontology for such news categorization.

The key observation in this work is that diversifying the training set to cover different genres is important in improving the predictive power of models. Diversification can happen in two ways. One way is to diversify the training data for the specific task. For example, using models trained on SANAD, they were effective on the SANAD test set but yielded sub-optimal results on social media posts, though the posts were written in MSA. Training with both SANAD and ASND together significantly improved results. The second way is to diversify the training data for the pre-trained models such as BERT. As the results show, QARiB, which is trained on both formal text (news) and informal text (tweets) performed at par with AraBERT on the SANAD news headline dataset and significantly outperformed AraBERT on ASND and AITD. As evident by results on ASND, using mixed training data for BERT not only captures linguistic features (MSA vs. dialects) but also capture peculiarities of different platforms such as Twitter.

6 Conclusion

In this paper, we investigated the effect of pre-training a BERT model on a mixture of formal and informal text on text categorization compared to BERT models that were trained exclusively on formal text. We show that the former has greater generalization power, compared to the latter, and is able to significantly classify texts from different sources, such as news headlines and social media posts, and different varieties of Arabic, namely MSA and dialectal Arabic. We also introduced two new Arabic multi-class short text datasets. The first contains social media posts from the official Twitter, Facebook, and YouTube accounts for Aljazeera news channel. Though they are social media posts, they are written in MSA. The second dataset contains tweets from popular Twitter accounts, with large portion of their tweets being authored in dialectal Arabic. The key observation in our work is that diversifying the training data, whether by using diverse training data for a specific task or using diverse data to pre-train a BERT model, leads to overall improvements in classification effectiveness.

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