Development and biomechanical analysis of a new anterior cervical pedicle screw fixation system

Author:
First author: Maji Sun (postgraduate)  
Author unit: Nanjing Medical University (China)  
mailbox: 376333460@qq.com

Co-first author: Qiuan Wang (undergraduate)  
Author unit: Xuzhou Medical University Affiliated Hospital (China)  
mailbox: 634001275@qq.com

Third author: Xingchen Zhang (postgraduate)  
Author unit: Xuzhou Medical University Affiliated Hospital (China)  
mailbox: yijiqianli@qq.com

Fourth author: Rui Zhao (undergraduate)  
Author unit: The Sixth People's Hospital of Kunshan (China)  
mailbox: 1391871575@qq.com

Fifth author: Kaijin Guo (doctor)  
Author unit: Nanjing Medical University (China)  
mailbox: 30181021309@stu.xzhmu.edu.cn

Corresponding author: Feng Yuan* (doctor)  
unit: Xuzhou Medical University Affiliated Hospital (China)  
mailbox: 562622911@qq.com

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【Abstract】Objective A new anterior cervical pedicle screw fixation system was developed based on the relevant anatomical structure of the cervical spine, and its biomechanical properties were evaluated on fresh cadaver cervical spine specimens to provide a basis for preliminary clinical application. Methods Three-dimensional parameters of the new nail plate system were obtained from the anatomical data of cervical spine specimens, and the system was produced by 3D printing technology. Fresh adult cadaver cervical spine specimens were used to measure biomechanical stability in the intact state (group A: complete group) and to establish a C5-7 instability model in which fixation with the traditional cervical anterior nail plate system was performed (group B). Anterior cervical spine displacement, strength, stiffness, torsion torque, etc. were measured under the fixed state when 4 screws were used for fixation with the pedicle screw system (group C) and 6 screws were used for the anterior cervical pedicle screw system (group D). Results In terms of the load-displacement relationship, the results showed that the average displacement difference between group D and group C after the test was 25%, that between group D and group B was 30%, that between groups C and B was 18%, and the differences were statistically significant (P < 0.05). In terms of the axial stiffness of the cervical spine, that of group D was 20% higher than that of group C and 40% higher than that of group B, that of group C was 20% higher than that of group B when fixed, and those of group D and C were both better than that of group A, the blank control group; all the differences were statistically significant (P<0.05). In terms of torsion mechanical properties of the cervical spine, the experimental results showed that that of group D was higher than that of group C by 21% and higher than that of group B by 40%, that of group C was higher than that of group B by 30%, and the differences were statistically significant (P<0.05). The biomechanical tests showed that in terms of load-displacement, axial stiffness and torsional mechanical properties, the anterior cervical pedicle locking and guiding internal fixation system was slightly better than the
complete method. The 6 nail fixation method was better than the 4 nail fixation method. **Conclusion**

The new anterior cervical pedicle screw fixation system conforms to the anatomy of Chinese individuals and has better mechanical stability than do traditional fixation methods. It is a new, reliable anterior cervical pedicle internal fixation system for clinical practice. **List of Abbreviations:**

ACPS: anterior cervical pedicle screw

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**Introduction**

Anterior cervical discectomy with bone graft fusion is a common surgical procedure performed for the treatment of cervical spondylosis [4,5]. Because of its high bone graft fusion rate and high stability, it is widely used in clinical practice. However, when surgery for two or more segments is performed, because the bone graft needs to span a large area, poor stability between the internal fixation and the bone graft, bone graft fusion failure and false joints occur. The probability of such complications occurring is very high [6-9]. To improve the stability of anterior cervical discectomy and bone grafting and fusion, Koller [10] and other scholars proposed the anterior cervical pedicle screw (ACPS) technique in 2008. The anterior and posterior approach was performed through anterior surgery and yielded good joint internal fixation stability [1,2]. Another group of scholars, Zhao et al. [11], began to use ACPS in clinical practice in China and observed good results. However, the current clinically applicable anterior cervical nail plate system is suboptimal, and it is difficult to widely promote this technology.

In this experiment, a new type of cervical spine anterior transpedicular locking guided internal fixation system was designed based on the results of a Chinese cervical spine anatomy study [3], which showed that the spine can be fixed with anterior cross pedicle screws or anterior unilateral pedicle screws and vertebral screw fixation. This experiment used fresh human cervical spine specimens to study the biomechanical properties of different versions of the new anterior cervical pedicle internal fixation system, and the results provide a basis for preliminary clinical applications.

**1 Materials and methods**

**1.1 Design**

1. The ACPS fixation system was designed based on Chinese anatomical characteristics.
2. Biomechanical analysis was performed on fresh corpse specimens.

**1.2 Time and place**

The experiment was performed from 2018.12-2019.07 at Xuzhou Medical University Orthopaedic Laboratory.

**1.3 Materials**

**1.3.1 Development of a new anterior cervical pedicle locking guided internal fixation system**

**Development method**

Based on the results of a Chinese cervical spine anatomy study [3], a new type of anterior cervical pedicle locking guide internal fixation system was designed, and the system was made using 3D printing technology (Figure 1). In the experiment, a three-dimensional model of the human cervical spine was designed using three-dimensional software and the average anatomy of the cervical spine in Chinese individuals, and a new type of anterior cervical pedicle fixation titanium plate screw was simulated to obtain the locking guide sleeve angle.
According to the cervical spine anatomy, the width of the two ends of the titanium plate is 16 mm, the middle width is 12 mm, the anterior diameter of the upper screw hole is 12 mm, the lateral diameter of the contact vertebral body (posterior diameter) is 11.5 mm, and the lower screw hole spans 2 horizontally distributed circular vertebrae. The diameter of the nail hole is 4.5 mm, the distance between the centres of the two screw holes is 8 mm, and the distance from the centre of the upper screw hole is 7.9 mm, and the two screw holes at the lower end are similar to spherical grooves. The front diameter of the screw hole is 4.5 mm. The back diameter is 3.5 mm, the sidewall thickness of the back diameter is 0.5 mm, the diameter of the fixing screw is 3.5 mm, the thread pitch is 2.45 mm, the thread core diameter is 2.5 mm, the lower end is a single cortex screw, the screw diameter is 3.5 mm, the thread pitch is 2.45 mm, the thread core diameter is 2.5 mm, the thickness of the titanium plate is 3 mm, the arc of the sagittal plane is 9.5°, and the radius is 150 mm. The radius of the coronal surface is 41 mm, and the lower edge of the titanium plate is 155°. In addition, the discontinuous transverse convex design is added to the back of the titanium plate. The upper nail hole diameter is 12 mm, the horizontal centre line is 6.5 mm from the lower nail hole horizontal centre line, the screw length ranges from 10-16 mm, and the length of the titanium plate ranges from 28-68 mm.
Figure 2: Three-dimensional schematic diagram of the new cervical spine anterior titanium plate fixation method

Structural features
The design of the titanium plate conforms to the anatomical characteristics of the Chinese population. The screw holes at both ends are horizontally elliptical, which favourably allows a 47°-48° camber when the pedicle screw is placed, and the best angle of the pedicle screw locking sleeve can be measured preoperatively in three dimensions. During the operation, two pedicle screws can be inserted through the guide locking sleeve, or one pedicle screw can be inserted separately. The side wall thickness of the back diameter of the lower screw hole is 0.5 mm, and the screw thread space is 1.75 mm; therefore, when the two parts are engaged with each other, the long axis of the screw and the plane of the titanium plate form an angle of 15°-20° in all directions. The angle of intersection ensures that the fixation screws at both ends have a head-to-tail angle of 15° during the operation, and it also allows the screws to have a certain angle of cohesion or a certain angle of abduction, which not only conforms to the "tension band principle" of internal fixation but also makes titanium plate screws difficult to loosen or remove. Three screws are used to fix the cone, which effectively enhances the stability of the fixed segment and the pull-out strength of the titanium plate. The back design of the titanium plate has a discontinuous transverse convex design to make the bone-titanium plate interface rough. This design not only helps prevent slippage but also increases the overall stability of the cervical spine after fusion of the titanium plate and helps prevent bone deficiency in front of the vertebral body and blood necrosis.

1.3.2 Cervical spine specimens
Six fresh cadaveric cervical spine (C2-T1) specimens (provided by the Anatomy Department of Xuzhou Medical University) were used, and specimens determined to be noncompliant through lateral X-ray photography and gross anatomy examinations were excluded. There were 2 males and 4 females, aged 38 to 57 years old, with an average of 45.5 years old; the average bone density was 0.687, all the muscles of the specimen were removed, and all ligaments and small joint capsules of each specimen were retained. In the preparation phase of the experiment, the specimens were sealed in plastic bags and stored in a refrigerator at -80 °C. Before the experiment, the specimens were removed from the refrigerator and thawed gradually. When the specimen was preserved, it was kept in a natural neutral position. Studies have shown that preservation according to the above method does not change the mechanical properties of the cervical spine [12,13].
1.3.3 **Instruments**  An X-ray fluoroscopy machine (from the imaging department of the Affiliated Hospital of Xuzhou Medical College), a CTM8010 microcomputer-controlled electronic universal material testing machine (Shanghai Jian Qiang Instrument Manufacturing Co., Ltd.), and a new type of anterior cervical titanium plate were used.

1.4 **Methods**

1.4.1 **Experimental grouping**  In an environment with a room temperature of 20°C and a relative humidity of 60%, the 6 processed specimens underwent tests of displacement, strength, and stiffness in 4 states in the following order (Figures 3, 4). Group A was considered the complete group. Group B was the traditional anterior cervical nail plate system fixation group (Watson Medical Equipment Co., Ltd.) (each of the upper and lower 2 fixed vertebral bodies had 2 vertebral screws). Group C was the new type of fixation group with the cervical spine anterior transpedicular internal fixation nail plate system with 4 screws (Watson Medical Instruments Co., Ltd.) (each of the upper and lower 2 fixed vertebrae had 2 pedicle screws). Group D was the fixation group with the new type of cervical spine anterior transpedicular internal fixation nail plate system with 6 screws (Watson Medical Instruments Co., Ltd.) (the upper and lower two fixed vertebral bodies had 1 pedicle screw and 2 vertebral screws).

1.4.2 **Biomechanical analysis of the new anterior cervical pedicle locking guide internal fixation system**  Six specimens with a complete C2-T1 structure underwent measurements of displacement, strength, stiffness, torsion moment, etc. before the complete state (group A). Then, the C6-7 unstable model was made; that is, a C6 vertebral body subtotal incision was performed anteriorly to cut the C6-7 inter-ligament structure, and the C6-7 supraspinous ligament, interspinous ligament, ligamentum flavum, and joint capsule were incised bilaterally, and the posterior half fibrous ring of the C6-7 intervertebral disc was incised. Displacement, strength, stiffness, torsion torque and other parameters were measured in the fixed state in groups B, C, and D successively to determine the biomechanical performance indexes of the cervical spine under various working conditions.
Legend: A. Group A blank control condition; B. Group B fixation method; C. Group C fixation method; D. Group D fixation method

Figure 3: Postoperative X-ray images of each group in the positive and lateral positions

Figure 4: Biomechanical test conducted on a specimen

1.5 Main indicators observed
Regarding displacement and torsion mechanics, according to the internal fixation method, the torsion force (Mn) was measured by collecting data during central compression, flexion, extension, and flexion loading.
Regarding the pull-out force, 3 specimens in each group were placed on the CTM-8010 experimental machine, and the titanium plate screw system was pulled out.
For the fatigue test: Sinusoidal loading was induced by the PYW-20 microcomputer to perform a high frequency fatigue test; the number of times the specimen was loaded and the breaking point were recorded; if there is no break, the looseness of the titanium plate and screws was observed;

1.6 Statistical analysis
SPSS 16.0 statistical software was used for analysis, and the data are expressed as the mean ± standard deviation (x(——)-±s). The two groups were compared by the t test and Fisher’s exact likelihood method. The level of significance for hypothesis testing was α=0.05, and P<0.05 was considered statistically significant.

2 Results
2.1 Load-displacement relationship
The 4 groups were tested under four stresses, axial compression (AC), flexion (Flex), extension (Ext), and lateral flexion (LB), so that the experimental specimens underwent longitudinal displacement and deformation under the abovementioned load (Table 1). The average difference in displacement between group D and group C was 25%, that between group D and group B was 30%, that between group C and group B was 18%, and the difference across groups was statistically significant (P<0.05).

Table 1: The longitudinal displacement results of the C5-C7 segment under 4 load conditions under 150 N load (x(——)-±s, n=6, mm)

| Exercise type | Group A | Group B | Group C | Group D |
|---------------|---------|---------|---------|---------|
| AC            |         |         |         |         |
| Flex          |         |         |         |         |
| Ext           |         |         |         |         |
| LB            |         |         |         |         |
The relative differences between the data marked with * are statistically significant (P<0.05), the differences between the data marked with * and those marked with *, † are statistically significant (P<0.05), and the data marked with *, † are not significantly different from each other (P>0.05).

2.2 The axial stiffness of the cervical spine

Under various working conditions, the stiffness of group D was 20% higher than that of group C and 40% higher than that of group B. That of group C was 20% higher than that of group B under fixation. Groups D and C had better results than did group A, the blank control group. There were statistically significant differences (P<0.05) (Table 2).

| Exercise type | Group A       | Group B       | Group C       | Group D       |
|---------------|---------------|---------------|---------------|---------------|
| A.C           | 3.61±0.73*†   | 2.10±0.26*†   | 1.87±0.30*    | 1.14±0.09*    |
| Flex          | 4.34±0.46*    | 3.44±0.29*    | 2.87±0.48*    | 2.07±0.28*    |
| Ext           | 3.53±0.80*†   | 2.83±1.02*†   | 2.42±0.25*    | 1.80±0.28*    |
| LB            | 4.42±0.46*    | 3.23±0.36*    | 2.53±0.38*    | 1.73±0.23*    |

The relative differences between the data marked with * are statistically significant (P<0.05), the differences between the data marked with * and those marked with *, † are statistically significant (P<0.05), and the data marked with *, † are not significantly different from each other (P>0.05).

2.3 Torsion mechanical properties of cervical spine

Under 150 N of external load and a relative torsion angle θ=1.0 °/cm, the torsion value of group D was 21% higher than that of group C and 40% higher than that of group B, that of group C was 20% higher than that of group B, and the difference was statistically significant (P<0.05) (Table 3).

| Group | Torque (N/m) | Torsional stiffness (N*m/rad) |
|-------|--------------|-------------------------------|
| A     | 2.14±0.15*†  | 19.11±0.71*†                  |
| B     | 2.30±0.15*†  | 19.38±1.00*†                  |
| C     | 3.42±0.23*   | 27.34±1.12*                   |
| D     | 4.35±0.20*   | 35.79±1.66*                   |

The relative differences between the data marked with * are statistically significant (P<0.05), the differences between the data marked with * and those marked with *, † are statistically significant (P<0.05), and the data marked with *, † are not significantly different from each other (P>0.05).

3 Discussion

3.1 Biomechanical advantages of the anterior cervical pedicle screw plate system

Anterior cervical fusion with internal fixation is an important clinical treatment for anterior...
compression and restores stability [23,24]. The traditional anterior fixation method mostly uses vertebral screws, which can only yield single-cortical fixation and cannot yield satisfactory stability for long-segment fixation and osteoporotic vertebrae [25]. ACPSs yield high levels of stability through the pedicle and high levels of axial pull-out resistance. Koller et al. [16] directly compared the extraction strength of anterior pedicle screws and anterior vertebral body screws and concluded that anterior pedicle screws can yield strong fixation through the pedicle. Moreover, the results of this study suggest that anterior pedicle screws can be used in a new method of anterior cervical fixation in clinical applications [15]. Wang Yuanzheng et al. [14] also proved that ACPSs are feasible for treating C3-C7. ACPSs can be used in the lower cervical spine. Koller et al. [17] compared the biomechanical properties of a C4-C7 ACPS internal fixation model based on a cadaver specimen with five other reconstruction methods (anterior titanium plate internal fixation, posterior lateral mass screw fixation, posterior C5+C6 lateral mass screw and end use unilateral pedicle screw or bilateral pedicle screw fixation, combined anterior and posterior 360° reconstruction). It is believed that in addition to anterior titanium plate internal fixation, other cervical spine reconstruction methods can significantly reduce the range of intervertebral motion compared with the initial state. The above mentioned in vitro biomechanical experiments showed that the two internal fixation models of combined anterior and posterior 360° reconstruction and ACPS reconstruction have obvious differences in flexion and extension but no significant differences in rotation [18-20]. In addition, compared with traditional anterior fixation methods, the stability of ACPS reconstruction in three-dimensional space is significantly better than that of pure anterior titanium plate internal fixation [21]. However, for cervical spine surgery after multisegment subtotal vertebral body resection and total cone resection, ACPS fixation alone and anterior and posterior 360° reconstruction of the cervical spine also yield good biomechanical stability. This anterior cervical fixation technique should be used more commonly in clinical practice. However, a corresponding transpedicular fixation nail plate system suitable for the anterior cervical spine is clinically lacking. In this study, a new type of anterior transpedicular fixation nail plate system was developed based on the cervical spine anatomy studied previously [26]. Moreover, 4 pedicle screws or 2 pedicle screws + 4 vertebral screws were used. The experimental results indicate that both fixation methods can significantly improve the stability of the injured cervical spine in all directions, but 2 pedicle screws + 4 vertebral screws was the most advantageous method. According to the results, the fixation method with 2 pedicle screws + 4 vertebral screws has obvious advantages in the number of fixation screws. Second, the combination of vertebral screws and pedicle screws can yield cross fixation, which effectively improves biomechanical stability and resistance. The pull-out force is high, which also effectively improve rotation stability.

3.2 The surgical indications and biomechanical requirements of cervical internal fixation
ACPSs are not used in conventional anterior cervical internal fixation. Compared with conventional anterior cervical titanium plate screw internal fixation, fixation with ACPSs has particularities. The specific indications are as follows: (1) the cervical vertebral body is severely damaged by infection, tumour, etc., and cannot be fixed with vertebral screws; (2) anterior cervical multi-stage decompression and bone graft fusion or conventional titanium plate vertebral screws cannot be used due to the state of the patient; (3) single-segment or multi-segment cervical fractures or dislocations that require anterior cervical reduction and internal fixation are present; (4) severe cervical osteoporosis is present; (5) ankylosing spondylitis or conditions where anterior osteotomy is
required are present; and (6) anterior cervical internal fixation requires revision, and the second operation cannot provide high stability.

The biomechanics of spinal internal fixation devices are used to evaluate the state of internal fixation. The most important experiment is the intensity experiment. Ideally, the elastic modulus is similar to that of bone tissue or internal fixation, and good fatigue resistance and mechanical strength are needed to provide long-term stability for bone graft fusion.

**3.3 Evaluation of the new anterior cervical internal fixation system**

The new type of cervical spine anterior titanium plate was designed with elliptical nail holes in the upper areas of both ends, which is convenient for the placement of unilateral pedicle screws in C3-4 vertebral bodies and can also be implanted with bilateral pedicle screws in C5-7. The vertebral body of a unilateral pedicle screw can be implanted with two vertebral screws to enhance the stability of the fixed segment. At the same time, the angle of the locking sleeve of the nail plate can be customized through preoperative three-dimensional simulation, which is convenient for intraoperative nail placement. Internal fixation with points and stripes contacting the titanium plate can promote blood circulation in the cortical bone under the titanium plate [22], which promotes fracture healing. In addition, the titanium plate has a curvature in the coronal and sagittal planes to adapt to the physiological curvature of the cervical spine, which can effectively prevent problems such as uneven load and stress distributions, thereby reducing the risk of complications such as screw loosening.

The specimens used in this study were normal cervical spine specimens, so ideally, the role of anterior internal fixation with titanium plates in the restoration of cervical spine stability is reflected in the results. The experimental results suggest that the three fixation methods studied can significantly improve stability in all directions in individuals with cervical spine injuries, but the effect of the method used in group D was the largest.

Anterior pedicle screws can be placed with navigation systems and other auxiliary systems [28-29]. In the early stage of this project, a new method of placing anterior pedicle screws was developed with 3D printing technology [27] and studied. To achieve satisfactory results, the nail plate thread designed in this study was used to help lock the guide sleeve. The direction of the locking sleeve was determined according to the three-dimensional CT images of the specimen before the operation to improve the accuracy of nail placement.

The experimental results show that the new anterior cervical pedicle internal fixation system can provide sufficient stability for simple cervical anterior column instability and has the best anti-extension effect. It stabilizes the cervical spine well and has sufficient pull-out strength and fatigue strength. In this study, the appropriate nail plate length and nail hole position were measured according to the three-dimensional data of the specimen, and metal 3D printing was used to make the nail plate.

This experiment proves that the new cervical spine anterior fixation method with a titanium plate through the pedicle can more effectively restore the stability of the cervical spine, provide better stability than traditional anterior cervical nail plate fixation can, and be used to design the locking sleeve. It can effectively improve the accuracy of nail placement and serve as a reliable internal fixation system for anterior cervical pedicle fixation in clinical practice.

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Declarations

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