GUIDELINES AND RECOMMENDATIONS

A practical guideline for performing a comprehensive transthoracic echocardiogram in adults: the British Society of Echocardiography minimum dataset

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Abstract

Since cardiac ultrasound was introduced into medical practice around the middle twentieth century, transthoracic echocardiography has developed to become a highly sophisticated and widely performed cardiac imaging modality in the diagnosis of heart disease. This evolution from an emerging technique with limited application, into a complex modality capable of detailed cardiac assessment has been driven by technological innovations that have both refined ‘standard’ 2D and Doppler imaging and led to the development of new diagnostic techniques. Accordingly, the adult transthoracic echocardiogram has evolved to become a comprehensive assessment of complex cardiac anatomy, function and haemodynamics. This guideline protocol from the British Society of Echocardiography aims to outline the minimum dataset required to confirm normal cardiac structure and function when performing a comprehensive standard adult echocardiogram and is structured according to the recommended sequence of acquisition. It is recommended that this structured approach to image acquisition and measurement protocol forms the basis of every standard adult transthoracic echocardiogram. However, when pathology...
is detected and further analysis becomes necessary, views and measurements in addition to the minimum dataset are required and should be taken with reference to the appropriate British Society of Echocardiography imaging protocol. It is anticipated that the recommendations made within this guideline will help standardise the local, regional and national practice of echocardiography, in addition to minimising the inter and intra-observer variation associated with echocardiographic measurement and interpretation.

Introduction

This guideline outlines a structured approach to image acquisition and standardised measurement protocol for performing a standard transthoracic echocardiogram (TTE); it replaces all previous minimum datasets published by the British Society of Echocardiography (BSE). This current guideline differs from the 2013 dataset in: describing recommendations for the optimisation of TTE equipment settings; standardising measurement protocols with other BSE pathology-based guidelines; providing new evidence-based recommendations for measurements made in atrial fibrillation and by making recommendations for the assessment of cardiac mechanics in cardio-oncology patients to detect early myocardial disease.

As with previous minimum dataset guidelines, **minimum requirements** are depicted in **bold** text and identify the views and measurements that are necessary in all subjects to confirm normal heart anatomy and function. Instructions for recommended views are presented in standard font and together with the **minimum requirements** form the basis of a comprehensive examination. It is advised that wherever possible, a comprehensive study comprising all the minimum requirements and recommended views and measurements should be performed, provided that measurement accuracy and diagnostic quality are maintained.

Whilst this approach is recommended in all patients undergoing standard adult TTE, it is recognised that in some clinical scenarios the acquisition of the entire minimum dataset and recommended views and measures may not be practical or possible. It is understood that in this situation focused cardiac ultrasound or BSE Level 1 echocardiography may be performed to answer a specific clinical question, for example to rule out cardiac tamponade.

It is anticipated that this guideline will form the basis of every standard adult TTE and that the data/information acquired will be sufficient to diagnose normal cardiac anatomy, function and haemodynamics (1, 2). When pathology is present, additional views are necessary and should be acquired according to the appropriate BSE guideline.

The layout of this document continues in the ‘step-by-step’ and ‘how to’ structure of previous BSE guidelines and is supported by example images. The textual layout is unchanged from previous BSE guidelines and follows the format of: view (modality); measurement; explanatory note and image.

The intended benefits of this document are to:

- Support cardiology teams and echocardiographers to develop local imaging protocols and quality control programmes for adult transthoracic echocardiography by providing a structure against which studies in any department can be audited.
- Promote standardisation and quality by defining a recommended ‘minimum dataset’ of descriptive terms and measurements, in conjunction with a systematic approach to performing and reporting a comprehensive standard adult TTE.
- Minimise inter and intra-observer variability and facilitate the accurate comparison of serial echocardiograms performed in patients at the same or different sites.

The recommendations set out within this guideline reflect the broad international agreement regarding the minimum requirements for a standard adult TTE, and whilst the BSE acknowledge there is limited evidence-base, the recommendations made are consistent with other international societies and represent an expert consensus view on the components of a complete TTE study (3, 4).

With the advent of Focused Echocardiography in Emergency Life support (FEEL) (5), Focused Intensive Care Echocardiography (FICE) (6) and Level 1 BSE accreditation (7), it is recognised that focused cardiac ultrasound may be appropriate in certain clinical scenarios. This may include the investigation of emergency cardiac compromise,
for example, assessment of pericardial effusion and so on, or for the targeted surveillance of left ventricular function. When such targeted studies are undertaken, it is expected that every patient will undergo a full standard TTE after the emergency assessment has been completed or before monitoring commences. Targeted/Level 1 studies should be clearly identified as being such, including a description of the scan environment (bedside, supine, peri-arrest, etc.) and are not covered by this document.

When limited acoustic windows prevent acquisition of the entire minimum dataset or when accurate measurement cannot be performed (e.g. off-axis measurements, poor image quality), the limitations of the study should be clearly documented in the report summary. All echo reports should therefore include a description of image quality (poor, adequate, good).

Wherever possible, transthoracic echocardiography should be performed in an environment that enables acquisition of the best available image quality. These facilities should ensure patient privacy at all times and should allow the patient to be positioned comfortably in the left lateral decubitus position with their left arm raised or left hand under their head. We recommend that, where available, a bed with a drop-down segment is utilised to provide better access to the left ventricular apex for apical four, two, and three chamber imaging. To avoid musculoskeletal injury to the echocardiographer, the TTE should be performed on a designated imaging couch with appropriate seating and space on both sides of the patient to enable either right- or left-handed scanning (8). It is expected that the in-room clinical facilities, room dimensions and ultrasound equipment meet the standards outlined by the BSE Departmental Accreditation process, details can be found within the BSE Departmental Accreditation document (9). However, when it is necessary that standard TTE is performed at the patient's bedside, the recommendations of the minimum dataset continue to apply. To ensure that adequate images and measurements are acquired while the patient is within the department, it is recommended that measurements are made during the study.

Identifying information

Although it is not necessary that the images acquired should be clearly labelled with ALL patient identifiers, all acquired images should be stored within a study-file that is identified by:

- Patient name
- Hospital number
- Date of birth
- Echocardiographer ID (initials/name)
- Patient details should be confirmed as soon as the patient enters the echo lab.

Body surface area (height and weight)

The assessment of chamber and vessels size and valve dimensions are important components of every standard TTE and are essential considerations when differentiating normal from abnormal size and function (10). However, age, gender and body dimensions (body surface area (BSA) and/or height) are significant factors that influence absolute measures of chamber/vessel size and valve area and should be considered in every standard TTE; indexed values should be cross-referenced with the appropriate BSE guideline. In obese patients, caution is advised when interpreting indexed values. The metabolic demand of fatty tissue is considerably lower than muscle, and therefore, obesity is less likely to drive changes in chamber size or wall thickness. In essence, indexing for BSA when individuals are very overweight may result in an underestimation of the degree of cardiac remodelling (11).

Blood pressure and heart rate recording

Parameters of cardiac function are heavily influenced by haemodynamic loading conditions and are therefore susceptible to variations in heart rate and blood pressure (12). It is therefore recommended that for the correct interpretation of echo findings and for serial studies to be considered in the appropriate context, the findings of a standard TTE are considered in the setting of blood pressure (BP), heart rhythm (sinus rhythm, atrial flutter/fibrillation, electric pacing) and heart rate (HR) at the time of the examination. When the HR is within a normal range (50–100 bpm) each 2D acquisition should include a minimum of two cardiac cycles, this should increase when the patient is tachycardic. For practical purposes, one cardiac cycle is acceptable when the patient is bradycardic and the HR falls below 40 bpm BP and HR should be taken in the supine position and clearly documented within the echo report; a comment should be made within the report when rhythm, HR and BP are likely to influence parameters of function. Where possible, timing BP measurement to coincide with left heart Doppler recordings will improve the accuracy of the Doppler interpretation.
Electrocardiogram

The ultrasound machine electrocardiogram (ECG) should be connected to the patient for the duration of the study. Good quality tracings are essential for the acquisition of appropriately timed loops and for the identification of specific time-points within the cardiac cycle.

Image optimisation

Although most modern echo machines include a function for automatic two-dimensional (2D) image optimisation, the automatically ‘optimised’ image often requires additional fine adjustment. It is therefore essential that echocardiographers possess a complete understanding of how to manually optimise 2D images, colour flow Doppler and spectral Doppler displays.

Frequency selection

One of the fundamental principles of medical ultrasound imaging is that higher scanning frequencies provide better image resolution but with limited depth penetration, whereas lower scanning frequencies are able to penetrate deeper into the body but provide lower image resolution (13). Fundamentally, image resolution at higher frequencies is superior in both axial and lateral planes. Because wavelength decreases as frequency increases, the spatial pulse length is shorter at higher frequency and provides greater image resolution in the axial plane (13). Although overall beam width decreases as frequency increases, thus providing improved lateral plane resolution, manual methods of beam focusing have a greater impact on beam width than frequency alone and are described in more detail below. Most modern ultrasound systems allow the operator to adjust transmit frequency in order to optimise image quality. It is, therefore, recommended that to achieve optimal image resolution, a high scan frequency is selected initially and reduced when further signal penetration required.

Focus

Manually adjusted transmit focus

Although some ultrasound systems utilise automatic focus processes, manual adjustment of the focal point improves lateral resolution of the image by altering the position of the narrowest section of the ultrasound beam (14). This is achieved by introducing timing delays into the excitation of separate elements (determined by the position of the focal point) (13). The resulting ultrasound wave-front is curved and converges in the region defined by the manually positioned focal point. The focus should be continually adjusted during the scan to be positioned over the region of interest within the image (13).

Elevational compounding

Modern matrix array probes enable improved 2D image quality through elevation spatial compounding of returning signals. The process of spatial compounding combines partially decorrelated images in which the speckle pattern has been altered by imaging a structure from different angles (15). Image resolution is improved as the structures that are present in all decorrelated images are enhanced while the artefactual signals that aren’t present in all views are filtered out, thus improving the signal-noise ratio.

Harmonic imaging

Since being discovered by accident during the development of ultrasound contrast micro-bubbles (16), the use of harmonic imaging has become routine during echocardiography. Harmonic frequencies are created by the interaction of sound with the tissue that it travels through, such that multiples of the transmitted (fundamental) frequency are generated and return to the probe; twice the fundamental frequency (second harmonic) being the most commonly utilised harmonic frequency. The major benefit of harmonic imaging is that lower frequencies can be transmitted to aid signal penetration while the returning higher frequency second harmonic provides superior image resolution with improved signal-to-noise ratio. Because harmonic frequency signal strength increases as the sound wave propagates through the body, very few harmonic signals are generated in the near field. Harmonic imaging therefore avoids the problematic artefacts generated by the anterior chest wall associated with fundamental frequency imaging (17). However, because harmonic imaging enhances the signal of specular reflectors, caution should be taken when interpreting the thickness of valve cusps/leaflets as harmonic imaging can lead to false appearance of increased thickness (17).
Gain

Overall gain

The gain function of an ultrasound machine is a component of the pre-processing system that acts on all returning signals (13). When gain is increased, the amplitude of all returning signals (both useful and artefact) is increased prior to being assigned a shade of grey, thus resulting in a brighter overall image. When gain is lowered, the amplitude of all signals is reduced and results in a darker overall image appearance. Gain settings are optimised to ensure that the blood pool remains dark and that the endocardial border is well defined.

Most comprehensive ultrasound systems now provide the facility for automatic image optimisation by either on-going automatic gain adjustment or through echocardiographer activation (simple button press). Although these processes improve image quality and their use is advocated by the BSE, a comprehensive understanding of ultrasound physics and image optimisation remains essential.

Time-gain compensation

As the ultrasound signal travels deeper into the body, the amplitude of the returning signal is progressively attenuated due to its constant interaction with blood and tissue. Therefore, signals that return from deeper within the body, and are consequently subject to greater attenuation, take longer to return to the probe and are of lower amplitude than signals that are reflected from superficial structures that are closer to the probe. Time gain compensation (TGC) overcomes this depth-related attenuation by allowing the operator to apply greater gain to the signals that travel further and therefore arrive later. Optimisation by TGC enhances the visualisation of structures in the far-field while maintaining appropriate levels of gain at shallower depths (13).

Colour flow Doppler

Colour flow Doppler (CFD) is optimised to accurately demonstrate blood flow within a region of interest (ROI). As the predominant function of CFD is the assessment of valvular regurgitation, the Nyquist limit should initially be set to between 50 and 60 cm/s. Doing this standardises the CFD appearances across all echocardiograms and avoids the inappropriate appearance of low-velocity blood flow (high Nyquist limit) or turbulent blood-flow (low Nyquist limit) (13). However, adjustment of the Nyquist limit (scale or baseline) is recommended when assessing Proximal Isovelocity Surface Areas (PISA) or low-velocity flow patent foramen ovale (PFO) or atrial septal defects (ASD). To maintain high frame-rate (FR), the ROI is optimised to include the whole area under investigation, but does not extend beyond this region. CFD assessment of two valves simultaneously has a significant negative impact on imaging FR, does not allow for a proper assessment of trans-valvular blood flow of either valve and should not be performed. As with standard 2D gain, CFD gain should be optimised with each patient. To optimise, set a Nyquist limit of between 50 and 60 cm/s and increase gain to the point at which the image is entirely over-gained and the ROI filled with colour ‘speckle’, CFD gain is then reduced until the speckle is no longer visible within the ROI.

Dynamic range/compression

Ultrasound signals returning to the probe are converted into a shade of grey based on their amplitude. The lowest amplitude signals are assigned a very dark grey shade whereas the highest amplitude signals are depicted as white; black in an image indicates that no signal has returned from this region or that the amplitude is extremely low. The Dynamic Range (DR) or Compression setting alters the number of grey shades depicted within the image. When DR/compression is reduced, fewer shades of grey are utilised in image formation. This results in a highly contrasting image with a black/white appearance (13). Conversely, when DR/compression is increased, more shades of grey are utilised in image formation and the appearance becomes ‘softer’. Optimisation of this function strikes a balance between an increased setting with well-defined image texture, and a decreased setting with starkly contrasting acoustic boundaries. When attempting to differentiate between myocardium and other echogenic structures, fine adjustment of the DR settings may help identify intra-cardiac masses such as endocarditis/thrombus.

Timing

Timing of measurements is crucial. However, variations in ECG timings can occur for a number of reasons, including using different ECG leads, electrical conduction
defects and coronary artery disease (18). The 2015 ASE/EACVI chamber guidelines contain varying definitions (19) for defining periods within the cardiac cycle. The definitions from the EACVI/ASE/Industry Task Force paper on standardising deformation imaging have thus been adopted as follows (20).

**Ventricular end systole**

The time point of ventricular end-systole is defined as the frame where the aortic valve closes and coincides with a closure click on the Doppler tracing of aortic valve flow. Surrogates are the nadir of the global longitudinal strain curve or volume curve. When obtaining images from the apical 2- or 4-chamber views, end-systole is defined as the frame prior to mitral valve opening (18, 19).

**Ventricular end diastole**

Ventricular end diastole is defined as the frame before the mitral valve closes. Surrogates for this are the frame with the greatest left ventricle (LV) cavity size (diameter or volume), the start of the ECG QRS complex, the ECG R-wave (a common trigger for analysis software) or the peak of the global longitudinal strain curve (18, 19).

**Zoom**

Two zoom options are available during routine TTE: pre-processing zoom where the image is enlarged prior to acquisition or freezing, and post-processing zoom where the image is enlarged after acquisition or freezing. The benefit of pre-processing over post-processing zoom is that when a ROI is enlarged the number of pixels within the zoomed image remains the same, each pixel will therefore depict a smaller area of the heart and image resolution is improved. Additionally, because of the smaller ROI, image FR are significantly increased providing improved temporal resolution. However, when performing post-processing zoom on a frozen or already acquired image, the pixels are simply magnified; 2D image resolution is not improved and FR remain the same.

**Peak global longitudinal strain**

Strain imaging is becoming more widespread and has increasing clinical utility in echocardiographic practice, speckle-tracking derived strain being the most commonly utilised method. Unfortunately, there remains significant inter-vendor variability, such that a single reference interval would not suffice for all practitioners. Additionally, it is not clear whether different versions of strain software provide comparable results. Individual vendors currently provide reference intervals for specific platforms and software versions (11).

However, strain tools are of value when used sequentially on a single individual in order to help identify whether there have been subclinical changes in LV performance. Such an example would be when monitoring the effect of chemotherapy on LV systolic function (21). Given the current vendor- and even software-version variations in strain, it is important that this is documented in the report and every effort made to provide continuity between assessments. If a vendor's measurement tools are upgraded, old studies should be re-measured before they are used for comparison (11).

**Three-dimensional echocardiography**

The 2D echocardiographic assessment of a 3D structure has inherent limitations because of the geometric assumptions required for calculation of chamber volume. In contrast, estimates of chamber volume made by 3D echocardiography are superior to those by the 2D Simpson’s summation of discs method as it allows direct tracing of the whole endocardial border of the cavity (21).

Volumetric datasets create a 3D image of a chamber through the acquisition of several sub-volumes over sequential cardiac cycles, attention to breath-hold and regular R–R interval is therefore essential to avoid respiration related stitching artefact. The greater the number of sub-volumes used, the higher the frame rate and temporal resolution, albeit at greater risk of stitching artefact (21). Stitching of multiple sub-volumes to create a larger 3D dataset is therefore nearly always prevented by atrial fibrillation. Newer technology allows increased volume rates and reduced time for complete cardiac volume acquisition. It should be recognised that there is a trade-off between temporal and spatial resolution – a volume rate of <15/s is insufficient for LVEF calculation due to under-sampling, but a volume rate of >25/s may compromise line density and therefore the ability to accurately trace endocardial borders (21). However, 3D imaging remains sensitive to image quality and it is good practice to record and analyse both 2D and 3D images.
Multiplane imaging

An additional function of matrix array probes is the ability to simultaneously image in multiple scan planes. Although the default setting is usually for orthogonal imaging, the degrees of separation between the planes can be adjusted by the echocardiographer. The great advantage of simultaneous multiplane imaging is that it allows rapid visualisation and greater understanding of structures and blood-flow in both their major and minor dimensions. Multiple plane imaging is also helpful for unmasking artefacts out of plane.

2D contrast echocardiography

Inadequate LV endocardial border definition can lead to errors in LV volume and LVEF estimation. Accurate LVEF assessment is particularly important where values obtained fall on boundaries that influence treatment decisions. The use of echocardiographic contrast for LV chamber opacification is now widely accepted when two contiguous LV segments from any apical view are not seen on non-contrast images (22). Tracing LV borders more reliably leads to inclusion of LV trabeculation within the LV cavity after contrast. As a result, LV volumes (both in systole and diastole) are commonly greater than those recorded with non-contrast imaging, although LVEFs are usually analogous. It is to be noted that the use of contrast has unpredictable effects on 2D speckle-tracking and is best done after strain acquisition (21).

Atrial fibrillation

The increasing prevalence of atrial fibrillation (AF) and its close association with heart failure (HF) (23) and valve disease (24) has resulted in a growing number of patients in AF undergoing TTE. Because of this association with pathology, a comprehensive and accurate assessment of cardiac structure and function is necessary for all AF patients. However, due to the persistent variation in cardiac cycle length, measures of ventricular systolic and diastolic function may have limited reliability if appropriate measurement guidelines are not followed. Previous versions of the minimum dataset guidelines have recommended that measures are averaged over 5–10 beats when the heart rate is between 60 and 80 bpm (25). However, more recent findings suggest that when preceding and pre-preceding RR intervals are within 60 ms of each other and both exceed 500 ms, measures of systolic function on a single beat are similar to those averaged over 15 cycles of varying durations (26). Although there is very little data available to support the validity of systolic function measures made during AF, these findings suggest that selection of beats with similar RR intervals is more important for reproducibility than the total number of measures made. It is recommended that the same methodology is applied when performing all other measures of cardiac size and function.

Assessment of diastolic function remains an essential consideration for patients in AF with some parameters providing important prognostic value. Please refer to the BSE guideline for the Assessment of Diastolic Function for further guidance of how to investigate this in patients with AF (27).

Study duration

Since the BSE first published a protocol identifying a minimum dataset for performing standard TTE, the complexity and number of measures made during a standard echocardiogram has grown consistently with each iteration. It has been suggested in previous versions of the minimum dataset guideline that the average time required for the performance and reporting of a comprehensive transthoracic echocardiogram is considered to be 40–45 min (25). Although it is feasible for the comprehensive minimum dataset to be acquired and reported within 45 min in a subject with normal cardiac anatomy and function, it must be recognised that the vast majority of patients undergoing a standard TTE in clinical practice require further analysis of cardiac pathology. As such, further time may need to be given in assessment of complex and multiple pathologies or when time is needed for advanced post-processing such as 3D volumes or GLS. In these scenarios, the overall time to acquire and report my take an extra 5–10 min. To ensure high-quality TTE studies are performed, while recognising the increasing number and complexity of measurements necessary and the need to balance this against an increasing workload, a variety of echo lab processes can be optimised. These might include workstations within each echo lab to allow immediate echo reporting, or by optimising staffing levels and echo machine utilisation by two echocardiographers (either band 7 and 6 or both 7s) alternating half-hourly appointments with simultaneous scanning and reporting. These practices safeguard adequate time for scanning and enables timely reporting (Table 1).
Table 1  A structured approach to image acquisition and standardised measurement protocol for performing a standard transthoracic echocardiogram.

| View (modality) | Measure | Explanatory note |
|-----------------|---------|-----------------|
| PLAX (2D)       | Visual assessment: pleural/pericardial space | Parasternal long axis (PLAX) view is optimised to demonstrate the best image available. Increase scan depth to assess for posterior pericardial effusion and/or left pleural effusion. |
| PLAX (2D): LV   | LV size: LVEDd, LVEsd, IVSd, LVPWd (2D) | Scan depth is reduced to maximise the PLAX view with around 1 cm beyond the pericardium remaining within the image. Left ventricular (LV) wall thickness and internal diameter measures are performed at end-diastole and end-systole (30). Measurements are made at the same level, perpendicular to the long-axis plane of the LV and immediately below the mitral valve leaflet tips. Care should be taken to ensure that the measurement is of compacted myocardium only and that: trabeculation, mitral valve (MV) apparatus, papillary muscle and right ventricle (RV) moderator band/septomarginal trebeculation are avoided. |

(Continued)
| View (modality) | Measure | Explanatory note | Image |
|----------------|---------|------------------|-------|
| **PLAX (2D): LV** | Visual assessment: | Qualitative assessment of radial function and motion of the anterior septum and inferior lateral walls. BAS: Basal antero-septum MAS: Mid antero-septum BIL: Basal infero-lateral MIL: Mid infero-lateral | ![Image](https://erp.bioscientifica.com) |
| **Limitation**: Teichholz estimates of LV ejection fraction (LVEF) are limited by: the plane of measurement, the presence of regional wall motion abnormalities, asymmetrical hypertrophy and non-circular LV geometry. For these reasons, LVEF should not be estimated by Teichholz (30). | |
| **PLAX – LA (2D) (zoom may be used)** | LA anterior–posterior linear measure | Measure the left atrium (LA) diameter perpendicular to the aortic root and at the level of the sinus of Valsalva (SoV). Inner edge to inner edge method is used at end-systole (11). When linear measures of the LA required, 2D measurements are recommended due to poor axis imaging associated with M-mode. **Limitation**: Single dimension measure of a 3D chamber. **Due to off-axis imaging resulting in oblique scanning planes, M-mode measurement of the aortic root is not recommended** | ![Image](https://erp.bioscientifica.com) |

*(Continued)*
| View (modality) | Measure | Explanatory note | Image |
|----------------|---------|-----------------|-------|
| PLAX (2D)      | RVOT PLAX | At end-diastole, at a similar level to PSAX right ventricular outflow tract (RVOT) (1) measurement. Adjust depth and focal zone to visualise the RVOT. Ideally should form a perpendicular line from the RVOT wall to the junction between the interventricular septum and aortic valve (32). | ![Image](https://example.com/PLAX_RVOT.png) |
| PLAX (2D)      | MV scallops | Demonstrate the anatomy and excursion of both mitral leaflets (anterior leaflet leading to the AV, posterior leaflet extending from the base of the infero-lateral wall), the proximal chordae, subvalvular apparatus and annulus anatomy. Imaging in the standard PLAX plane demonstrates MV scallops A2 and P2 (33). | ![Image](https://example.com/PLAX_MV.png) |

Focussed assessment of mitral anatomy and function.

M-mode can be applied to demonstrate timing and speed of leaflet excursion.
| View (modality) | Measure | Explanatory note | Image |
|----------------|---------|-----------------|-------|
| PLAX (2D/CFD) MV scallops: Tilted view | Visual assessment: Complete MV anatomy | Focussing on the MV while tilting the probe towards the RV inflow view demonstrates scallops A3 and P3 and eventually the Postero-medial commissure. Focussing on the MV while tilting the probe towards the RV outflow view will demonstrate scallops A1 and P1 and eventually the antero-lateral commissure. 2D assessment of leaflet anatomy and motion and CFD assessment of mitral regurgitation (MR) can be performed at all levels (33). | ![Image](image1.jpg) ![Image](image2.jpg) |
| PLAX (CFD) MV Assessment for MR Zoomed assessment of MR | Optimise colour flow Doppler (CFD) settings. Adjust the lateral CFD region of interest (ROI) to include 1 cm of the LV on the left lateral border and the roof of the LA on the right lateral border. The CFD ROI height should not extend beyond the anterior and posterior LA walls (33). Simultaneous MV and AV CFD assessment should not be performed. | ![Image](image3.jpg) ![Image](image4.jpg) |
| PLAX (2D) AV Visual assessment: AV | Zoom on the AV to demonstrate valve cusps. From parasternal view, two cusps are seen: the right coronary cusp (RCC) is positioned anteriorly and extends from the ventricular septal aspect of AV annulus. However, the more posterior cusp in view may be either the non-coronary (NCC) or the left-coronary (LCC) cusp depending on the degree of beam tilt. | ![Image](image5.jpg) ![Image](image6.jpg) |
### Table 1  
Continued

| View (modality) | Measure | Explanatory note | Image |
|-----------------|---------|------------------|-------|
| PLAX AV (CFD)   | AV colour flow assessment | Assessment AV CFD. The ROI is optimised to include the jet proximal isovelocity surface area (PISA) within the aorta and includes full jet expansion with the LV. | ![Image](https://upload.wikimedia.org/wikipedia/commons/thumb/4/4f/Echocardiography.png/220px-Echocardiography.png) |
| PLAX (2D) – LVOT/AV Zoom | LVOT diameter | The zoomed image of the LVOT/AV is optimised to demonstrate the central plane of the LVOT and the insertion points of the right and non-coronary cusps. Use the frame providing the largest LVOT diameter (mid-systole), measure the LVOT diameter by inner edge to inner edge method parallel to the aortic valve and as close to the aortic annulus as possible (34). **Limitation**: When estimating LV stroke volume, the LVOT cross-section is assumed to be perfectly circular, the equation \( \pi r^2 \) is therefore applied to calculate the LVOT area. However, although roughly circular close to the annulus, the LVOT becomes progressively more elliptic further from the AV. Furthermore, as the LVOT becomes more elliptic during late systole, early to mid-systolic measures are therefore preferred. | ![Image](https://upload.wikimedia.org/wikipedia/commons/thumb/4/4f/Echocardiography.png/220px-Echocardiography.png) |
| PLAX (2D) Aorta (Ao) zoom | Aortic root measures | Zoomed view. The BSE recommend the inner-edge to inner-edge method for measuring aortic dimensions. However, it should be clearly documented in the report if an alternative measurement approach has been adopted by the department. | ![Image](https://upload.wikimedia.org/wikipedia/commons/thumb/4/4f/Echocardiography.png/220px-Echocardiography.png) |

**In end-diastole**
- Sinus of Valsalva
- Sinotubular junction
Proximal ascending aorta: 1 cm above sinotubular junction (11)

(Continued)
The RV inflow view is optimised by tilting the beam inferiorly until the LV is no longer visualised and the diaphragm and liver are brought into view. When this is achieved, the RV inferior wall is adjacent to the diaphragm/liver (left of the image), with the RV anterior wall opposite (right of the image) (32). The anterior (A) tricuspid valve (TV) leaflet (A) is seen at the base of the anterior wall. When the inferior RV wall is in view, the posterior tricuspid leaflet (P) is seen. If the septum remains in view, the septal TV leaflet is seen. Qualitative assessment of leaflet morphology, thickness and excursion are assessed visually. The coronary sinus and IVC ostia are seen on in the lateral wall of the RA.

PLAX RV inflow (CFD) Tricuspid regurgitation (TR) assessment CFD is placed over the TV to assess for TR (35).
Table 1  Continued

| View (modality) | Measure | Explanatory note |
|-----------------|---------|-----------------|
| PLAX RV inflow | TR peak velocity (TRV<sub>max</sub>) | Peak TR velocity is measured by CWD across the tricuspid valve. Ensure the CWD to flow angle is correctly aligned. Eccentric jets can lead to incomplete Doppler envelopes and underestimation of TR velocity. A high sweep speed (100 mm/s) can help to differentiate between true velocities and artefact. Measure from a complete TR envelope. Choose the highest velocity (35). **Limitation:** Doppler derived estimates of systolic pulmonary artery pressure (SPAP) are limited by the angle of intercept between ultrasound and blood flow. Accuracy is greatest when ultrasound and blood-flow are parallel (35). |
| PLAX RV outflow (2D) | Distal RVOT, pulmonary valve (PV), main pulmonary artery (MPA) | The RVOT view is achieved by tilting the ultrasound beam superiorly from the PLAX view and centralising the RVOT and PV in the image (32). |
| PLAX RV outflow pulsed wave Doppler (PWD) | RVOT (PWD). V<sub>max</sub> VTI | Optional to PSAX. A pulsed wave Doppler measurement is taken after positioning the sample volume just below the pulmonic cusps in the centre of the RVOT. Measurement of PV acceleration time (PAT) is made at end expiration from the onset of flow to peak flow velocity. Heart rates outside of the normal range (<70 or >100 bpm) may reduce accuracy and a correction for HR may be used (RVOT acceleration time (AT) × 75/HR). Low-velocity reject is reduced to demonstrate the on onset of blood-flow within the RVOT. Sweep-speed is set to 100–150 mm/s (35). **Limitation:** Pulmonary acceleration time (PAT) varies throughout the RVOT, acceleration times obtained from flow close to the wall differ from those in the centre of the RVOT. As the RVOT is imaged in a single plane, the exact position of the sample-volume relative in relation to the RVOT wall in the orthogonal plane is unknown. Combined with the very short time period being measured, PAT estimates of mean pulmonary artery pressure (MPAP) are of limited validity and reproducibility (36). |

(Continued)
Table 1  Continued

| View (modality) | Measure | Explanatory note |
|-----------------|---------|-----------------|
| PLAX RV outflow (CFD) | RVOT CFD and CW assessment of MPAP | Optional to PSAX. Assess for pulmonary regurgitation (PR) and any abnormal flow (32). |
| PLAX RV outflow (CWD) | RVOT CWD PR density & contour of signal. $V_{\text{max}}$ $V_{\text{mean}}$ Pressure half time (PHT) $P_{\text{vol}}$ | Optional to PSAX. The CW Doppler signal is optimised to demonstrate PV forward flow velocity. When PR is present, place the CW Doppler cursor through the pulmonary valve in line with the PR jet. Limitations: Angle of intercept limitations apply to Doppler estimates of PR velocity and pressure. |
| PSAX outflow (2D) | Visual assessment: AV, LA, RA, inter atrial septum (IAS), RVOT, PV | The PSAX view of the AV is optimised to demonstrate the valve in the centre of the image with a depth set to around 1 cm beyond the LA posterior wall. The LA is seen immediately posterior to the AV with the ostia of the left atrial appendage (LAA) and left upper pulmonary vein (LUPV) visualised on the left lateral wall (right side of the image). The right atrium (RA) is adjacent and to the left of the LA with the: TV, RV in-flow, RVOT out-flow and PV leading to PA orientated from left to right. |
| View (modality) | Measure | Explanatory note | Image |
|----------------|---------|-----------------|-------|
| PSAX AV zoom (2D/CFD) | Visual assessment: AV | Qualitative assessment of cusp morphology, thickness and excursion are assessed visually. A zoomed image of the valve is recommended. Fine tilting of the probe at this level can reveal the ostia of the right and left coronary arteries in the respective sinus. CFD is positioned over the AV to assess for and identify the origin of AR. A zoomed image of the AV with CFD is recommended. |
| PSAX RVOT (2D) | RVOT1; RVOT2 Visual assessment and measure of RVOT/PV/MPA/RPA/LPA | Qualitative assessment of RVOT structure and function. Proximal and distal measurements of RVOT diameter are made in the PSAX plane at the level of the AV. Both measures are made at end-diastole by the inner-edge to inner-edge method. RVOT1 is measured from the anterior aortic wall directly up to the RVOT free wall (at the level of the aortic valve). The PSAX view is more reproducible than RVOT PLAX (32). RVOT2 is also measured in diastole, immediately proximal to the PV (32). |
The RVOT view is achieved by centralising the RVOT and PV in the image. The main pulmonary artery (MPA) is seen leading to the pulmonary artery (PA) bifurcation (right PA branch seen on the left and left PA seen on the right branch). MPA dimension is measured in end-diastole halfway between the pulmonary valve and bifurcation of main MPA or at 1 cm above the PV (32) – refer to the BSE pulmonary hypertension (PHT) guideline for interpretation in the context of PHT (35).

PSAX IAS (2D/CFD)

**Visual assessment:** IAS appearance and abnormal colour flow

CFD is placed over the IAS to assess for trans-septal flow. A zoomed image is recommended, CFD scale may be reduced to identify patent foramen ovale (PFO) flow.

PSAX inflow/outflow (2D/CFD/CWD/PWD)

**Assessment of TV and PV**

CFD is placed over the TV to assess for tricuspid regurgitation. The image may be tilted to provide optimal Doppler alignment with the TR jet. PWD of RV inflow velocities may be performed for the assessment of RV diastolic function (32).

Full Doppler assessment of the PV (CFD, CWD, PWD) can also be performed in this view. Assess for pulmonary regurgitation (PR) and any abnormal flow (35).

PSAX LV: MV level (2D/CFD)

**Assessment of MV anatomy**

The PSAX imaging plane at the level of the MV is optimised to demonstrate the diastolic excursion of the mitral leaflet tips within the circular LV. Off-axis imaging views result in an oblique cross-section imaging plane and an of the LV. The more longitudinal imaging plane results in the LV appearing more elliptic in shape.

The ventricular surface of the MV leaflets is visualised in the PSAX view with scallops three to one seen from left to right. The postero-medial (PM) scallop is adjacent to A3/P3 and the antero-lateral (AL) scallop adjacent to A1/P1. The crescentic RV is seen anterior to the LV.

Qualitative assessment of leaflet morphology, thickness and excursion are assessed visually. CFD is placed over the MV to assess for and identify the origin of regurgitation (33).
| View (modality) | Measure | Explanatory note |
|-----------------|---------|-----------------|
| PSAX LV: MV level (2D) | Visual assessment: LV regional wall motion | BAS: Basal antero-septum  
BA: Basal anterior  
BAL: Basal antero-lateral  
BIL: Basal infero-lateral  
BI: Basal inferior  
BIS: Basal infero-septum  
Visual assessment: LV wall motion  
The PSAX view of the LV is taken at the level of the mid papillary muscle. The image is optimised to gain an on-axis cross-sectional view of the circular LV with the mid-apical portion of the crescentic RV seen anteriorly and to the left of the image. Both regional and global left ventricular systolic function is assessed visually.  
MAS: Mid antero-septum  
MA: Mid anterior  
MAL: Mid antero-lateral  
MIL: Mid infero-lateral  
MI: Mid inferior  
MIS: Mid infero-septum  
Assess radial systolic function/regional wall motion abnormality and RV wall thickness (32).  
CFD is helpful to assess integrity of ventricular septum.  
M-mode may be taken of the LV at this level. |
| PSAX Mid LV: (2D/CFM/MM) | Visual assessment: LV wall motion | Tilt the beam further inferiorly until the RV apex is no longer in view.  
A: Anterior  
L: Lateral  
I: Inferior  
S: Septal |

(Continued)
Table 1  Continued

| View (modality) | Measure | Explanatory note | Image |
|-----------------|---------|------------------|-------|
| PSAX (CFD)      | Visual assessment: integrity of ventricular septum | Sweep beam from base to apex. | ![Image](image1.png) |
| PSAX (CFD)      | Visual assessment: integrity of ventricular septum | Ventricular septal defect (VSD): congenital/post infarct. | ![Image](image2.png) |
| A4C (2D)        | LV size, wall thickness, longitudinal and radial function, MV/TV appearance, atrial septal mobility | Optimize image so that all four chambers are seen. LV apex is positioned at the top and centre of sector. Use this view and zoomed views where necessary for assessment. | ![Image](image3.png) |
| A4C (2D)        | RV/LV basal diameter ratio | RV/LV basal diameter ratio: Measured from the standard A4C without foreshortening at end diastole. Ratio > 1 suggests RV dilatation \((32)\). | ![Image](image4.png) |

(Continued)
### Table 1  
Continued

| View (modality) | Measure | Explanatory note | Image |
|-----------------|---------|------------------|-------|
| A4C LV (2D)     | **Visual assessment:** LV wall motion | It is recommended that a template for reporting is based on a 16-segment model. The 17-segment model which includes the LV apex is less commonly applied since the apex is stationary in the true long axis and therefore wall motion is less applicable (37). BIS: Basal infero-septum MIS: Mid infero-septum AS: Apical septum BAL: Basal antero-lateral MAL: Mid antero-lateral AL: Apical lateral | ![Image](https://erp.bioscientifica.com) |
| A4C LV Zoom (2D) | **LV volume assessment** | LV volumes should be obtained using 2D imaging from A4C and A2C (11). Trace the endocardial border. LV length is defined as the distance between the midpoint of the mitral valve level line and the most distal point of the LV apex. Take care to ensure the LV is not foreshortened. Papillary muscles and trabeculations are excluded from the volumes and considered part of the chamber. Measure at end-diastole and end-systole. Measurement is indexed to BSA (30). Consider LV opacification for improved endocardial definition. 3D assessment of the LV is a highly feasible and reproducible parameter of LV systolic function. Given the superiority over 2D estimates, 3D assessment of LV volumes and LVEF is recommended in all cases where image quality permits accurate measurement. An estimate of LVEF should be included in all echo reports. A visual estimate should be provided only when image quality is suboptimal for Simpson's biplane estimate. | ![Image](https://erp.bioscientifica.com) |
### Table 1  Continued

| View (modality) | Measure | Explanatory note |
|-----------------|---------|-----------------|
| A4C (2D GLS)    | Measures of GLS. When image quality permits, peak GLS should be performed in all cardio-oncology patients | The average peak global longitudinal strain (GLS) is calculated using the apical long axis (A3C), four chamber A4C and two chamber A2C standard views, respectively. High quality image acquisition, maintaining a frame rate of 40–90 frames/s at a stable heart rate is key. Higher frame rates are required if tracking at faster rates such as during exercise or pharmacological stress tests (38). ECG trigger should be checked. Valve timings should be determined by Doppler to ensure consistency across triplane images. Clear endocardial and epicardial definition (seen throughout the cardiac cycle) is required to ensure adequate segmental tracking during systole and diastole. Markers are placed in each of the respective basal and apical regions, utilising automated tracking where possible to maintain reproducible results. ROI should be manipulated as required to fit the myocardium. Automated tracking should also be combined with a visual assessment of tracking in each view across the whole region of interest including the endocardial and epicardial border (38). If more than two segments in any one view are not adequately tracked, the calculation of GLS should be avoided (38). Furthermore, any segment which is not tracked correctly on visual assessment should be excluded from the final analysis in order not to affect the GLS value. **Limitation:** although less load dependent than other conventional measures of systolic function, GLS is effected by alterations in loading conditions. Biplane LA volume should be estimated using 2D imaging from the A4C and A2C views. As the long-axis dimensions of the LV and LA lie in different imaging planes, the standard apical views optimised for LV assessment do not demonstrate the maximal LA volume. The A4C and A2C images acquired for LA measurement should be optimised to demonstrate the maximal LA length and volume at end-systole. Measurement is made using Simpson’s biplane method. The A4C and A2C long-axis dimensions should measure within 5 mm of each other. If the difference between measures exceeds 5 mm, the apical views should be reviewed and optimised for LA measurement (11). Trace the inner aspect of the left atrial wall. At the mitral valve level, the contour is closed by a straight line between leaflet insertion points into the mitral valve annulus. Exclude left atrial appendage and pulmonary veins. Estimates of LA volume by Area–Length (A–L) method are routinely larger than the same measure made by Simpson’s technique. The A–L method is therefore not interchangeable or comparable with measures made Simpson’s method. As the Simpsons biplane method involves fewer assumptions of LA geometry, it is the recommended method of LA volume measurement (11). It is recommended that departments review which method of LA volume calculation is programmed into each echo machine/reporting system. |

| Image | |
### Table 1  Continued

| View (modality) | Measure          | Explanatory note                                                                 |
|----------------|------------------|----------------------------------------------------------------------------------|
| A4/2/3C MV (2D)| MV assessment    | Assess anatomy and excursion of both mitral leaflets (anterior closer to septum; posterior leaflet closer to lateral wall). Segments usually imaged are viewed would be: 4C view: A3/A2 and P1 2C view: P3/A2/P1 3C view: P2/A2 (33) |
| A4C MV (CFD)  | MR assessment    | MV CFD inflow. Look for abnormal, turbulent or regurgitant flow.                |
| A4C MV (PWD)  | EV<sub>max</sub>  | Place sample volume (1–3 mm) at level of the MV leaflet tips in diastole. Use of CFD can help to align the centre of trans-mitral flow. Measure at end expiration. E<sub>max</sub>: peak velocity in early diastole. A<sub>max</sub>: peak velocity in late diastole (after P wave). DT: Flow deceleration time from peak E wave to end of E wave signal (27). |
| A4C LV tissue Doppler imaging (TDI): | e' | Place sample volume (5–10 mm) at or within 1 cm of the insertion of the mitral valve leaflets. The angle of insonation should be as close to parallel as possible. Measure at end expiration. Optimise scale and sweep speed (100 mm/s). e': Peak velocity at the leading edge of the spectral waveform in early diastole (after the T wave). If possible average both septum and lateral wall measurement. S': Peak systolic velocity (27). Limitation: this measure assumes that the function of these two segments represents longitudinal function of the entire ventricle, this is unlikely in conditions that result in regional wall motion abnormalities. |
### Table 1

| View (modality) | Measure | Explanatory note |
|-----------------|---------|-----------------|
| **A4C MV (CWD)** | Assessment of MR (signal density) | For a qualitative assessment of MR, align CW Doppler through the centre of the regurgitant jet. A faint CW Doppler signal is suggestive of trace-mild MR; CW signal density increases as MR becomes more severe (33). **Limitation**: Malalignment with eccentric jets can lead to incomplete spectral Doppler signals or discrepant signal density for the degree of regurgitation. |
| **A4C PuIV (CFD)** | Pulmonary vein identification (PuIV) | Pulmonary vein identification. Superior angulation of transducer and use of CFD can help locate the pulmonary veins. The right lower pulmonary vein (RLPV) is most likely adjacent to the atrial septum in the A4C view, with the right upper pulmonary vein likely to be visualised in the A5C view (39). Place sample volume (1–3 mm) 1–2 cm into the vein. Use fast sweep speed (50–100 mm/s). Measure at end expiration. PuIV S: peak velocity in early systole (after QRS). PuIV D: Peak velocity in early diastole (after T wave). |
| **A5C (2D/ LVOT CFM)** | AV appearance LVOT CFD | Assess for laminar or turbulent flow in systole and for regurgitant flow during diastole. When utilising CFD to identify the correct position of PW sample for LVOT Doppler, position the CFD ROI over the LVOT and AV with the lateral borders extending just beyond the LVOT walls. When assessing AR, adjust the colour box width and length to display both the whole length of the jet within the LV and LVOT. The CFD ROI size is optimised to demonstrate the whole jet but maintain frame-rates. Sweep the transducer through multiple views to identify the maximum jet size. Scanning outside of the standard imaging planes is necessary to assess eccentric jets. |
| **A5C AV (CWD)** | AV CWD | CWD. Adjust the angle of the image to achieve parallel alignment with LVOT outflow. Minimise transit time artefact by reducing gain and optimising the reject function. Maximise the Doppler signal to fill the spectral display by adjusting the baseline and velocity scale. The signal should fill the vertical scale. Measure AV VTI; AV velocity and peak/mean pressure gradients. |

(Continued)
### Table 1  Continued

| View (modality) | Measure | Explanatory note |
|-----------------|---------|------------------|
| A5C LVOT (PWD)  | LVOT PW Doppler $V_{\text{max}}$ VTI: stroke volume (SV), cardiac output (CO) | PWD – A3C or A5C view. Sample volume positioned on the immediate LV side of valve at the same level as the LVOTd measure (34). Move sample volume into the LVOT if needed to obtain laminar flow curve. Velocity baseline and scale adjusted to maximise size of velocity curve. Use sweep speed 50–100 mm/s. Measure LVOT VTI/LVOT velocity and gradient. |

Modified A4C RV/RA (2D)  Visual assessment: RV

Obtain RV focussed view. From A4C view slide and/or angulate the tail of the transducer along the horizontal plane to place the RV in the centre of the image (instead of the conventional left heart-centred image) whilst ensuring that the LV outflow tract does not come into view. This allows the RV free wall to be clearly seen. Next, rotate the transducer to obtain the maximum diameter (32). |

Modified A4C RV/RA (2D) RVD1 RVD2 RVD3 RV 3D and strain analysis

As RV size may be underestimated due to the crescentic RV geometry, all RV dimensions should be measured at end-diastole in the focussed RV view. From the A4C view, the RV focussed view is achieved by:

RVD1: Basal RV diameter. Measured at the maximal transverse diameter in the basal one third of the RV. RVD2: Mid RV diameter measured at the level of the LV papillary muscles. RVD3: RV length, from the plane of the tricuspid annulus to the RV apex (32). RV 3D volume and, where available, RV strain can be measured in accordance with the BSE guideline for the assessment of the right heart.
### Table 1

| View (modality) | Measure | Explanatory note |
|-----------------|---------|------------------|
| Modified A4C RV/RA (2D) | RA area | RA area is measured in the RV focussed view at the end of ventricular systole on the frame just prior to TV opening. Trace the RA from the plane of the TV annulus along the interatrial septum, superior and lateral walls of RA (40). |
| Modified A4C (2D/CFD/CWD) TV | TV appearance | Assessment of TR severity. Qualitative assessment of TR severity. Mild TR has a soft jet density and parabolic contour. Severe TR has a dense CW jet. When acute severe or torrential, TR CW envelope is early peaking or triangular in shape due to rapid equalisation of RV and RA pressure. |
| A4C RV TV (PWD) | TV E wave velocity | TR \( V_{\text{max}} \) is measured by CWD across the tricuspid valve. Multiple views may need to be taken to obtain the optimal window. These include the RV inflow, PSAX, A4C and subcostal views, or a modified view between the PSAX and A4C. Ensure the CW Doppler flow angle is correctly aligned. Eccentric jets can lead to incomplete Doppler envelopes and underestimation of TR velocity. A high sweep speed (100 mm/s) can help to differentiate between true velocities and artefact (35). TR velocity can be underestimated in severe/free-flowing TR and should be stated in the report if present (triangular waveform with low-velocity jet). |
| A4C RV TV (PWD) | TV A wave velocity | The view should be optimised in order to align the ultrasound beam with tricuspid inflow. This may require an unconventional/oblique angulation. Tricuspid inflow velocities vary with respiration, hence averaging should be performed over 5 beats. Measures should be taken at end of quiet expiration. Note also that values are highly sensitive to preload and afterload, and should be interpreted with caution in the presence of moderate or severe TR (35). |

(Continued)
### Table 1  
**Minimum dataset for transthoracic echo**

| View (modality) | Measure | Explanatory note | Image |
|-----------------|---------|------------------|-------|
| A4C RV fractional area change (FAC) (2D) | FAC | Manual tracing of the RV endocardial border, from the lateral tricuspid annulus along the lateral wall to the apex, and back along the interventricular septum to the medial tricuspid valve annulus. Repeated at end-diastole and end-systole. A disadvantage of this measure is that it neglects the contribution of the RV outflow tract to overall systolic function (35). | ![A4C RV fractional area change (FAC) (2D) Image](image1.png) |
| A4C Lat TV/MV annulus (MM) | TAPSE MAPSE | Align the M-mode cursor along the direction of the lateral tricuspid or mitral annulus to maximise longitudinal motion of the annulus. Measurement accuracy is improved by zooming on the TV annulus and selecting a high sweep speed. Measure total excursion of the tricuspid annulus (35). **Limitation:** This is an angle dependent measurement and is therefore underestimated when M-mode alignment is not parallel (32). TAPSE is further limited due to the assumption that the longitudinal motion of this single region of the annulus represents the function of the entire RV, this is unlikely in cases of RV regional wall motion abnormalities (32). Furthermore, the magnitude of TAPSE is routinely reduced in those having previously undergone cardio-thoracic surgery. RV impairment should be reported with caution when TAPSE is below the normal reference interval in this setting (41). | ![A4C Lat TV/MV annulus (MM) Image](image2.png) |
| A4C RV (TDI) | RV S′ | PW tissue Doppler S wave measurement taken at the lateral tricuspid annulus in systole. It is important to ensure the basal RV free wall segment and the lateral tricuspid annulus are aligned with the Doppler cursor to avoid velocity underestimation (13). As well as Doppler alignment limitations, the accuracy of this measurement is further limited by the assumption that overall function of the RV is reflected by basal RV contraction. Accuracy of this measure is therefore limited by conditions such as RV infarction and prior cardiac surgery (40). | ![A4C RV (TDI) Image](image3.png) |

(Continued)
| View (modality) | Measure | Explanatory note |
|---------------|---------|-----------------|
| A2C (2D)      | Visual assessment: LV wall motion | Bi: Basal inferior<br>Mi: Mid inferior<br>AI: Apical inferior<br>BA: Basal anterior<br>MA: Mid anterior<br>AA: Apical anterior |
| A2C (2D/CFD/PWD/CWD) | LV volume<br>LA volume<br>E, A, DT if not reliable from A4C<br>MV V_{max}, V_{mean} if not reliable from A4C | LV volumes/LA volume as for A4C view<br>CFD MV/LV inflow. Look for abnormal colour flow<br>Measure at LV inflow (MV tips) |

(Continued)
| View (modality) | Measure | Explanatory note |
|----------------|---------|-----------------|
| A2C (2D GLS)   | A2C GLS | GLS measurement. See A4C (2D GLS) |
| A3C (2D)       | Visual assessment: LV wall motion | BIL: Basal infero-lateral<br>MIL: Mid infero-lateral<br>AL: Apical lateral<br>AS: Apical septum<br>MAS: Mid antero-septum<br>BAS: Basal antero-septum |
| A3C (CFD/CWD/PWD) | If suboptimal from A5C: AV CW Doppler<br>AV max vel<br>AV max gradient<br>AV mean vel<br>AV mean gradient<br>AVVTI<br>LVOT PW Doppler<br>V max<br>VTI (SV, CO) | Visual assessment of LVOT, LV inflow, MV, look for abnormal colour flow, and AV. Zoom on MV if anatomy is abnormal LVOT/AV Doppler velocity and gradient if suboptimal from A5C. CFD assessment of AR and MR. Zoom for greater assessment. |
### Table 1  Continued

| View (modality) | Measure | Explanatory note | Image |
|-----------------|---------|------------------|-------|
| A3C (2D GLS)   | A3C GLS | GLS measurement. See A4C (2D GLS) GLS Bulls-eye | ![Image](image1) |
| SC4C (2D)      | Visual assessment: Subcostal view | Four chamber structures, atrial septum | ![Image](image2) |
| SC4C (CFD)     | Visual assessment: atrial septum integrity | Atrial septum Consider reducing Nyquist limit to detect low velocity flow | ![Image](image3) |

(Continued)
### Table 1

| View (modality) | Measure | Explanatory note | Image |
|-----------------|---------|------------------|-------|
| SC (2D)         | IVC 2D assessment | IVC diameter is measured perpendicular to the IVC long axis, 1–2 cm from the RA junction at end-expiration. | ![Image](image1.png) |
| SC (MM)         | IVC size and inspiratory collapse | IVC diameter > 21 mm with decreased inspiratory collapse (<50% with a sniff, or <20% with quiet respiration) is considered abnormal and suggestive of raised RAP (35). Measured on 2D imaging of the IVC during inspiration of sharp sniff. May be measured by M-mode (see image) if the IVC lies perpendicular to the beam line. Overestimation of IVC collapse may occur when the whole vessel moves out of the M-mode imaging plane upon inspiration. | ![Image](image2.png) |
| SCSAX (2D)      | SAX structures | AV, IAS, TV, RVOT, PV, PA, LV PR is often very well aligned with the angle of CW Doppler in the subcostal window. Estimate of MPAP and DPAP can also be made in this view. | ![Image](image3.png) |
| SC (2D)         | Abdominal aorta (modified view) | Anti-clockwise rotation from IVC view | ![Image](image4.png) |

(Continued)
| View (modality) | Measure | Explanatory note | Image |
|----------------|---------|-----------------|-------|
| SSN (2D)       | Visual assessment: Aortic arch | Ascending aorta, transverse aortic arch, descending aorta, RPA. Look for abnormal colour flow. Head and neck vessels from left to right of image: BCA/IA: brachiocephalic/innominate artery LCCA: left common carotid artery LSA: left subclavian artery | ![Image of aortic arch](image1) |
| SSN (CFD)      | Descending aorta CFD | Ascending aorta, transverse aortic arch, descending aorta, right pulmonary artery (RPA). Look for abnormal colour flow. | ![Image of descending aorta](image2) |
| SSN (CWD)      | $V_{\text{max}}$ | Descending aorta peak flow velocity | ![Image of velocity trace](image3) |
Report

The report for a standard TTE should include height, weight, BSA, HR and BP. It should provide a comprehensive description of all echo findings in a structured and comprehensible format (28). Each report should include a textual description of the study findings and a tabular presentation of all measurements made. Every report should include a conclusion of four or five bullet-points in descending order of clinical importance (28). An estimate of LV ejection fraction should be reported in all studies. Where available and image quality permits, this should be performed by 3D. If 3D imaging is not available, LVEF should be measured by Simpson’s biplane method. A visual estimate of LVEF should only be provided when suboptimal image quality precludes accurate measurement. In cases where structural findings are complex and difficult to report (i.e. geometry and position of intra-cardiac masses), the inclusion of still images is recommended. When pathology is present and previous studies have been performed, a comparison with the previous findings should always be made within the conclusion.

Chaperones

Although a standard TTE is not considered an intimate examination, every echocardiographer should gain verbal consent from the patient that they agree to having the echo performed. All patients should be provided with a gown to wear during the study. A chaperone should be available at the patient’s request. It is strongly recommended that patients are informed by letter of the semi-intimate nature of echocardiography and that the local policy for offering and providing chaperones is followed. Information describing how to request a chaperone should also be clearly displayed within the department and a chaperone should always be available upon request (29).

Appendix 1  Minimum dataset measurements.

| 1. Views to be obtained:               | 2. Recorded and measured where appropriate:       |
|----------------------------------------|----------------------------------------|
| PLAX                                   | LVID d/s                                |
| Parasternal long axis                  | Left ventricular internal dimension in   |
| PLAX                                   |  | diastole and systole                  |
| Tilted RV inflow                       | IVSd                                   |
| PLAX                                   | Interventricular septal width in        |
| Tilted RV outflow                      |  | diastole                              |
| PLAX                                   | LVPWd                                  |
| Parasternal short axis: AV, MV, LV:    | Left ventricular posterior wall width in  |
| base, mid, apex                        |  | diastole                              |
| PSAX                                   | LV Mass                                |
| RV inflow                              | Left ventricular mass                   |
| PSAX                                   | LA                                     |
| RV outflow                             | Left atrial dimension in PLAX           |
| A4C                                    | LVOTrd                                |
| Apical four chamber                    | Left ventricular outflow tract diameter |
| A5C                                    | Ao sinus                               |
| Apical five chamber                    | Sinus of Valsalva                      |
| A4C                                    | Ao STJ                                 |
| Modified A4C for RV                    | Sinotubular junction                   |
| A4C                                    | Prox Asc Ao                            |
| Optimised for LA volume measure        | Proximal ascending aorta               |
| A2C                                    | TR V<sub>max</sub>                      |
| Apical two chamber                     | Tricuspid regurgitation maximal         |
| A2C                                    | velocity                               |
| Optimised for LA volume measure        | LVEDvol d/s                            |
| A3C                                    | Left ventricular end-diastolic and      |
| Apical three chamber                   | systolic volume (biplane/3D)           |
| SC                                    | LVEF                                   |
| Subcostal                              | Left ventricular ejection fraction      |
| Subcostal                              | LA volume                              |
| IVC, hepatic vein and abdominal Ao     | Left atrial volume at end-ventricular   |
| Subcostal                              | systole (area-length/biplane)          |
| SSN                                    | TAPSE                                  |
| Suprasternal                           | Tricuspid annular plane systolic        |
|                                         | excursion                              |
| Mitral E/A                             | Mitral valve maximal velocity early     |
| e'                                     | and atrial filling ratio               |
| AV Doppler trace                       | Lateral and/or septal early myocardial |
| LVOT Doppler trace                     | relaxation velocity                    |
| RV                                     | Maximal aortic velocity, peak/mean     |
| IVC dimensions                         | pressure gradient and VTI on CW        |
|                                         | LVOT VTI                               |
|                                         | Estimation of RA pressure              |
### Appendix 2

**Abbreviations.**

| Abbreviation | Description |
|--------------|-------------|
| 2D           | Two-dimensional |
| 3D           | Three-dimensional |
| A-L          | Area length |
| A2C          | Apical two chamber view |
| A3C          | Apical three chamber view |
| A4C          | Apical four chamber view |
| A5C          | Apical five chamber |
| AA           | Apical anterior |
| AC           | Apical cap |
| AF           | Atrial fibrillation |
| AI           | Apical inferior |
| AL           | Apical lateral |
| A            | Mitral valve pulse waved Doppler – peak late diastolic wave velocity |
| Ao           | Aorta |
| AR           | Aortic regurgitation |
| AS           | Apical septum |
| AT           | Acceleration time |
| AV           | Aortic valve |
| BA           | Basal anterior |
| BAL          | Basal anterolateral |
| BAS          | Basal anteroseptum |
| BI           | Basal inferior |
| BIL          | Basal inferolateral |
| BIS          | Basal inferoseptum |
| BP           | Blood pressure |
| BPM          | Beats per minute |
| BSA          | Body surface area |
| BSE          | British Society of Echocardiography |
| CFD          | Colour flow Doppler |
| cm           | Centimetre |
| cm/s         | Centimetres per second |
| CO           | Cardiac output |
| CS           | Coronary sinus |
| CWD          | Continuous wave Doppler |
| DR           | Dynamic range |
| DT           | Deceleration time |
| E            | Mitral valve pulse waved Doppler – peak early diastolic wave velocity |
| e’           | Mitral valve tissue Doppler – peak early diastolic wave velocity |
| ECG          | Electrocardiogram |
| E(max)       | Peak velocity in early diastole |
| f/s or FPS   | Frames per second |
| FAC          | Fractional area change |
| FEEL         | Focused Echocardiography in Emergency Life support |
| FICE         | Focused Intensive Care Echocardiography |
| FR           | Frame-rate |
| GLS          | Global longitudinal strain |
| HF           | Heart failure |
| HR           | Heart rate |
| HV           | Hepatic vein |
| IAS          | Inter atrial septum |
| IVC          | Inferior vena cava |
| IV5d         | Interventricular septum diameter end diastole |
| LA           | Left atrium |
| LAA          | Left atrial appendage |
| LUPV         | Left upper pulmonary vein |
| LV           | Left ventricle |
| LVEDd        | Left ventricular end diastolic diameter |
| LVEF         | Left ventricular ejection fraction |
| LVEDt        | Left ventricular end systolic diameter |
| LVOT         | Left ventricular outflow tract |
| LVPWD        | Left ventricular posterior wall diameter end diastole |
| MA           | Mid anterior |
| MAPSE        | Mitral annular plane systolic excursion |
| MAS          | Mid anteroseptum |
| MI           | Mid inferior |
| MIL          | Mid inferolateral |
| MM           | M-mode |
| MPAP         | Mean pulmonary artery pressure |
| MR           | Mitral regurgitation |
| ms           | Milliseconds |
| MS           | Mitral stenosis |
| MV           | Mitral valve |
| NCC          | Non coronary cusp |
| PA           | Pulmonary artery |
| PAT          | Pulmonary acceleration time |
| PFO          | Patent foramen ovale |
| PHT          | Pressure half time |
| PLAX         | Parastral long axis |
| PR           | Pulmonary regurgitation |
| PSAX         | Parastral short axis |
| PV           | Pulmonary vein |
| PulV Ar       | Duration of flow reversal within the pulmonary vein during atrial systole (ms) |
| PulV Ar-A dur | Duration of transmitral A wave subtracted from Pulv Ar duration (ms) |
| PulV D       | Peak pulmonary vein velocity in early LV diastole (after T wave) |
| PulV S       | Peak pulmonary vein velocity in early LV systole (after QRS) |
| PV           | Pulmonary valve |
| PWD          | Pulsed wave Doppler |
| RA           | Right atrium |
| RAA          | Right atrial area |
| RCC          | Right coronary cusp |
| ROI          | Region of interest |
| RPA          | Right pulmonary artery |
| RUPV         | Right upper pulmonary vein |
| RV           | Right ventricle |
| RVD1         | Basal RV diameter |
| RVD2         | Mid RV diameter |
| RVD3         | RV length |
| RVOT         | Right ventricular outflow tract |
| RVOT1        | Proximal right ventricular outflow tract |
| RWM          | Regional wall motion |
| S’           | Tissue Doppler peak systolic velocity |
| STJ          | Sinotubular junction |
| SoV          | Sinus of Valsalva |
| SV           | Stroke volume |
| TAPSE        | Tricuspid annular plane systolic excursion |
| TDI          | Tissue Doppler imaging |
| TGC          | Time-Gain compensation |
| TRV(max)     | Tricuspid regurgitation peak velocity |
| TTE          | Transthoracic echocardiogram |
| TV           | Tricuspid valve |
| V(max)       | Peak velocity |
| V(mean)      | Mean velocity |
| VM           | Propagation velocity |
| VSD          | Ventricular septal defect |
| VTI          | Velocity time integral |
Declaration of interest
The authors declare that there is no conflict of interest that could be perceived as prejudicing the impartiality of this guideline.

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