The impact of assistive devices on community-dwelling older adults and their informal caregivers: a systematic review

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Abstract

Objective  The purpose of this systematic review is to assess the impact of assistive devices on the life satisfaction of (Research Question 1), and informal caregiving hours received by (Research Question 2), community-dwelling older adults (≥ 65 years).

Methods  We searched CINAHL, MEDLINE, and Scopus from database inception to March 2022. For each question, two reviewers independently screened citations, extracted and narratively synthesized the data, and assessed article quality and strength of evidence.

Results  Of the 1391 citations screened, we found two articles pertaining to each question, for a total of four articles. In general, assistive device use was not associated with life satisfaction, while it was positively associated with informal caregiving hours. However, the risk of bias was serious across the two studies for Research Question 1, and the overall quality of evidence was “very low”. The risk of bias was not serious across the two studies included in Research Question 2 and the overall quality of evidence was “moderate”.

Conclusion  Due to the scarcity of studies, the limitations of existing studies (i.e., risk of bias), and the evidence being moderate or very low quality, we could not draw firm conclusions about the associations of interest. Additional research will produce a better understanding of the two relationships and provide further evidence to inform policy decisions regarding the provision and funding of assistive devices for community-dwelling older adults.

Trial registration  This systematic review was registered in the International Prospective Register of Systematic Reviews (PROSPERO) database of systematic reviews (identification number: CRD42021248929).

Keywords  Assistive devices, Assistive technologies, Community-dwelling older adults, Informal caregivers, Systematic review

Background

Assistive devices

The World Health Organization (WHO) defines assistive devices (AD) as "devices and technologies whose primary purpose is to maintain or improve an individual’s functioning and independence, to facilitate participation, and to enhance overall well-being" [1]. Examples of AD include, but are not limited to, mobility devices such as wheelchairs, walkers, canes; visual devices such as...
magnifiers, white canes, Braille reading materials; audio enhancement devices such as hearing aids and amplifiers, and communication and information management devices such as software and apps [2].

Previous studies have found that AD contribute to the overall well-being of community-dwelling older adults by preventing impairment, delaying hospitalization, slowing the decline of functional and cognitive abilities, and improving independence and ease of living, social connectivity, safety, and mental health. However, not all features of AD have been extensively investigated across different populations and settings [1–10]. Two such features are the potential of AD in improving life satisfaction of, and reducing informal caregiving hours received by, community-dwelling older adults.

The aging population

The world population is aging. In 2050, one in every six persons in the world will be above the age of 65 years, with the absolute number of older persons reaching approximately 1.5 billion [11, 12]. One reason for the increasing global population of older adults is simply that people are living longer. By 2040, global life expectancy is expected to rise by 4.4 years [13]. In the years 2015–2020, a person aged 65 years could live an additional 17 years on average, which is predicted to rise to 19 years by 2045–2050, globally [11]. However, while people are living longer, not all years are lived in full health. The average number of years of healthy life lost to poor health has risen from 8.62 in 1995 to 9.72 in 2017, and is expected to increase in the majority of countries [14].

Life satisfaction (LS)

Life satisfaction (or ‘satisfaction of life, ‘satisfaction with life’) is defined as “cognitively oriented, subjective judgment of one’s life as a whole and current life situation in relation to one’s own expectations” [15–18]. LS is a key indicator of a person’s normative opinion about their overall well-being [19, 20]. The concepts of LS and quality of life are sometimes used interchangeably in the literature. Although related, they are separate, with quality of life pertaining to a holistic conception of one’s state of life that encompasses physical and psychological health, degree of independent functioning, social engagement, personal views on health, and the relationship between individuals, their health, and the environment [21, 22]. Diener’s classical theory of LS suggests that LS is expected to decline with age, in tandem with other elements of life such as health, finances, work, and family [23]. According to this theory, reductions in LS are likely to occur as adverse health conditions become more prevalent among populations that are rapidly aging and living longer.

While it may not be immediately possible to eliminate or improve health challenges that appear in later life, one can take steps to minimize the impact of these challenges through adaptation, e.g., using AD to reduce the impact of mobility impairment. Such steps can improve the state and experience of living as an older adult, thereby enhancing LS. Previous research has also found that greater LS is associated with positive health outcomes (i.e., better physical/psychosocial health, and health behaviours), whereas lower LS is linked with negative outcomes (i.e., high incidence of chronic conditions, hospitalization, and mortality) [24, 25].

Assistive devices and life satisfaction

The link between AD and LS is recognized in the Consortium for Assistive Technology Outcomes Research (CATOR) framework [26]. CATOR identifies subjective well-being as an outcome. Within this framework, LS refers to how persons who utilize AD, value AD and believe these devices influence their LS [26]. According to this framework, AD may have the potential to improve LS in older adults.

Informal caregiving hours

Our second research question examines the association between AD use among community-dwelling older adults and informal caregiving hours received by these adults. Informal care refers to unpaid care and assistance provided by family, friends, or neighbours to those who require assistance due to physical, cognitive or mental conditions [27]. Amid populations that are aging and living longer with comorbidities, requirements for such assistance are growing and the number of older adults who will require informal care in Canada is expected to increase by 1.2 times between now and 2050 [28].

Caregiving hours is an important marker of the intensity of informal care and is a risk factor for caregiving stress/burden [29, 30]. While other factors besides caregiving hours contribute to caregiver stress/burden (e.g., care recipient’s dependency level), these factors were beyond the scope of the review [31]. Research has shown that stress related to informal caregiving is positively associated with the number of care hours provided [32–35]. Higher numbers of caregiving hours may also pose physical, emotional, financial, and social challenges for informal caregivers, leading to an accelerated deterioration of their overall health and well-being [36]. Studies of informal caregivers from countries like Canada, the United States, Australia, and the United Kingdom have reported positive associations between high informal caregiving hours and lack of exercise, unhealthy eating, alcohol consumption, mobility limitations, caregiver stress, depression, anxiety, long-term back problems, pain or discomfort, low quality of life, lack of personal or family time, and overall poor health [36–41].
Assistant devices and informal caregiving hours

According to CATOR, social significance refers to the impact of AD on society and other people (i.e., caregivers) [26], including the nature and amount of effort put into caring for persons who utilize AD [26, 42]. The CATOR framework lays the foundation for investigating the relationship between AD use and informal caregiving hours.

We undertook this systematic review to examine the existing literature on AD use and: 1) the LS of community-dwelling older adults (≥65 years of age) who utilize AD (Research Question 1); and 2) informal caregiving hours received by community-dwelling older adults (≥65 years of age) who use AD (Research Question 2).

Methods

Protocol registration

This systematic review was conducted and reported in accordance with the Preferred Reporting Items for Systematic reviews and Meta-Analyses (PRISMA) guidelines (See Additional file 1: APPENDIX A) and registered in the International Prospective Register of Systematic Reviews (PROSPERO) database of systematic reviews (identification number: CRD42021248929) [43].

Database search and search strategy

The database search and search strategy were developed in consultation with a health sciences librarian. Key-words related to four concepts (AD, LS, informal caregiving hours, and older adults) were used for the database search, which covered CINAHL (1961 to March 2022), MEDLINE (1950 to March 2022), and Scopus (1966 to March 2022) (See Additional file 1: APPENDIX B). The search strategy syntax was developed for Scopus and adapted to the other databases.

After removing a total of 47 and 38 duplicates for Research Question 1 and Research Question 2 respectively, two reviewers independently screened the titles and abstracts of the remaining citations, as well as the full texts of papers that passed title and abstract screening. The reviewers resolved discrepancies by consensus. The references of included articles were examined to identify other relevant articles, which were put through the screening process.

Inclusion criteria

Reviewers searched for peer-reviewed, quantitative articles that included a parallel comparison group and used the following eligibility criteria to screen these articles for relevance to the research questions:

Objectives 1 and 2 included articles that focused on: any AD that falls under the International Organization for Standardization (ISO) defined 12 classes of AD, including a wide range of devices such as mobility and sensory aids, mHealth devices (e.g., software applications to enhance memory), among others (See Additional file 1: APPENDIX C); community-dwelling older adults who utilize AD and are 65 years of age or older; and articles written in any language. Research Question 1 considered articles that investigated the impact of AD on the LS of persons who utilize devices, whereas Research Question 2 included articles that explored the association between AD use and informal caregiving hours among carers aged 18 years or older.

Exclusion criteria

We excluded commentaries, letters to the editor, post-studies, case series, abstracts, and animal studies.

Data extraction, analysis, and quality assessment

At least two reviewers independently extracted the following information from each study: general (i.e., year, country, follow-up duration, authors, intervention), characteristics of the sample (i.e., mean age, sample size, sex, setting, population), and outcome measures (i.e., LS scores and the number of informal care hours (See Additional file 1: APPENDIX D).

A meta-analysis was not conducted due to the heterogeneity of included studies. Heterogeneity arose from variations in tools used to measure exposure and different methods of reporting quantitative results, e.g., p-values, test statistics, regression coefficients. The components necessary to convert the results into a common metric were not reported in all the included studies. Instead of a meta-analysis, we narratively synthesized the data. We used the ‘esc’ package in R v 4.2.0 (The R Foundation for Statistical Computing, Vienna, Austria) to calculate Hedges’ g in one study. Results from all included articles were covered in the narrative synthesis.

Risk of bias was assessed with the Appraisal Tool for Cross-Sectional Studies (AXIS) [44]. All AXIS questions can be answered with “yes”, “no”, or “don’t know” and we awarded 1 point for each ‘yes’ response. In addition to the traditional scoring of AXIS, we chose to award 0.5 points for a ‘partial yes’. Question 14 (describing non-responders) was not scored and instead it was classed as a sub-question of question 13 (concerns about non-response bias), resulting in a maximum score of 19 points (See Additional file 1: APPENDIX E) [45, 46].

The quality and strength of evidence of the included articles was rated using the Grading of Recommendation, Assessment, Development, and Evaluation (GRADE) approach [47]. GRADE creates evidence summaries and builds refined recommendations transparently and systematically [47]. The certainty of evidence is
evaluated based on factors such as risk of bias, indirectness, inconsistency, imprecision, publication bias, and confounding [47].

Upon completion of the review, we self-rated the quality of the review using the assessment of multiple systematic reviews (AMSTAR) 2 [48], omitting the randomized controlled trial portion of question 9 (no trials were included in the review) and the questions related to meta-analysis (i.e., 11, 12, 15). Among the remaining questions, we assigned a score of 1 to each “yes” response and a score of 0.5 to each “partial yes” response, resulting in a maximum score of 13.

**Departures from the protocol**

We assessed risk of bias using AXIS because all of the included articles were cross-sectional. We added AMSTAR 2 to assess the methodological quality of the systematic review.

**Results**

A total of 1391 records were retrieved for both research questions. Four eligible articles (two per research question) were ultimately included in the systematic review. Detailed results are discussed below. Examples of excluded articles would be “Satisfaction with rollators among community-living users: a follow-up study”, which examined AD yet did not measure LS and “We have built it, but they have not come: Examining the adoption and use of assistive technologies for informal family caregivers” that did not investigate caregiving hours [49, 50].

For Research Question 1, a total of 963 citations were retrieved by searching the databases CINAHL, MEDLINE, and Scopus. After removing 47 duplicates, 916 proceeded to title and abstract screening. Seven hundred and sixty-four (83%) articles were removed during the title and abstract screening, leaving 152 articles for full-text screening. One hundred and fifty-four (91%) studies were excluded because they did not meet the eligibility criteria. A list of excluded studies is available upon request. The systematic review includes two studies that met the eligibility criteria. A list of excluded studies is available upon request. The systematic review includes two studies that met the eligibility criteria. A list of excluded studies is available upon request. The systematic review includes two studies that met the eligibility criteria.

For Research Question 2, a total of 428 articles were retrieved by searching the databases as in Research Question 1. After removing 38 duplicates, 390 studies remained eligible for title and abstract screening. Three hundred and fifty-four (91%) studies were removed during the title and abstract screening and 36 studies advanced to full text screening. Thirty-four studies were excluded because they did not meet the eligibility criteria. A complete list of excluded studies is available upon request from the authors. Two studies met the eligibility criteria and were included in the systematic review.

**Study characteristics**

**Research question 1: assistive device use and life satisfaction**

The two eligible articles were cross-sectional [51, 52]. One article was published in English and the other in Korean, which was translated with the assistance of a native Korean speaker. The two articles defined the outcome, LS, as an individual’s subjective experience of fulfillment in life or one’s global degree of contentment with life [51, 52], and measured with the Elderly LS Scale and the Andrew and Withey LS Scale adapted by Alex Michalos [51, 52]. Both articles reported on community-dwelling adults aged 65 years and older and treated the exposure (AD use) as dichotomous (AD use versus no use).

The first article, by In-sook et al., investigated the association between the use of devices for walking, bathing, daily living, healthcare, physiotherapy, and health monitoring among 601 community-dwelling, older Korean adults [51]. After adjusting for age, income, gender, marital status, living arrangements, subjective health, activities of daily living and instrumental activities of daily living (ADLs/IADLs), health related quality of life, and satisfaction with AD, the authors reported no association between the use of AD and LS (β = 0.014 – not significant; note the authors did not report a p-value or standard error).

The second article, by Leung et al., used data from the Canadian Study for Health and Aging (CSHA) to investigate whether wheelchair use was associated with LS in a group of 5395 community-dwelling persons aged 65 years or older who were not diagnosed with dementia [52]. The authors reported that the rating of life as a whole among persons with a wheelchair was lower than that of persons without a wheelchair (X² = 68.5, p < 0.0001), suggesting older adults using wheelchairs experienced less satisfaction with life compared to those who did not use wheelchairs. However, this paper did not report any results besides the chi-square test statistic and p-value.

**Research question 2: assistive device use and informal caregiving hours**

The two included articles for Research Question 2 were cross-sectional and published in English [53, 54]. Both articles defined informal care similarly: that is, unpaid care provided by family and friends. Both articles measured time spent on informal caregiving in hours as the outcome measure. One article collected data on informal caregiving hours received in the week before data collection [54], while the other looked at informal caregiving hours.
hours received in the two weeks prior to data collection [53]. In Agree et al’s study, respondents were asked how many numbers of hours of hands-on assistance they received for ADL activities [53]. Hoening et al. asked respondents how many hours of assistance they received to perform basic ADLs (i.e., eating, getting in and out of bed, getting around inside, dressing, bathing, and getting to the bathroom or toilet) [54]. Both articles obtained data on informal caregiving hours from the care recipients [53, 54]. The common exposure investigated by both articles was AD use (versus non-use) and the samples included community-dwelling adults aged 65 years or older.

Fig. 1 PRISMA flow chart for Research Question 1 and Research Question 2
Accept the text as is.
funding sources [54]. Both studies did not mention if ethics approval was obtained [53, 54]. The risk of bias was not serious across the two studies.

Inconsistency was graded as not serious because both studies found a positive association between AD use and a reduction in informal caregiving hours [53, 54]. Indirectness was not serious because both studies directly examined the exposure and outcome of interest. Imprecision was serious due to unbalanced exposure versus non-exposure groups [53, 54]. As per GRADE guidelines mentioned above, plausible confounding was not assessed. The overall quality of evidence of the included studies was moderate (Table 2).

**Discussion**

Of the 1391 citations screened, we found two articles pertaining to each question, for a total of four. In relation to Research Question 1, one study showed no association between AD use and LS and one study found an inverse relationship [51, 52]. In Research Question 2, two studies showed a positive finding for the association between AD use and the reduction in informal caregiving hours [53, 54]. The dearth and limitations of published literature on both research questions prevented us from drawing firm conclusions about the associations under study.

A few limitations of the studies included in this review should be noted. The two studies included in Research Question 1 had inconsistent results, possibly due to heterogeneity across studies. One study adjusted for a wide range of covariates [51] and the other study did not control for any covariates, presenting varying degrees of confounding effects [52]. Additionally, each study investigated the use of different AD (i.e., wheelchairs, and devices for walking, bathing, daily living, healthcare, physiotherapy, and health monitoring), therefore limiting the comparison of findings across studies. Furthermore, the two studies occupied different statistical analyses.

In Research Question 2, the two studies controlled for different mixes of covariates, which may have contributed to differences in the strength and direction of the results across studies. Both sets of study authors acknowledged the potential presence of residual confounding because they did not control for comorbid health conditions [53, 54]. Both studies had further limitations such as concerns around non-response bias and imprecision (See Table 2, footnote 'b'), further biasing the results. Non-response bias can be suspected when non-responders in a study are different from responders on prognostic characteristics [44]. For example, in the study by Hoenig et al., participants who did not respond to questions relating to ADL impairment or hours of help reported using significantly more hours of help, possibly shifting the results toward the null. One study investigated those who utilized AD for only ADL difficulties; therefore, the findings cannot be generalized to community-dwelling older adults who use other types of AD [53]. The quality of evidence in Research Question 2 research was moderate, along with only two studies, making it difficult to draw firm conclusions or make recommendations.

### Table 1 GRADE assessment for research question 1

| Certainty assessment | Study design | Risk of bias | Inconsistency | Indirectness | Imprecision | Other considerations |
|----------------------|-------------|--------------|---------------|--------------|-------------|----------------------|
| **No. of studies**   | observational studies | serious<sup>a</sup> | serious<sup>b</sup> | not serious | serious<sup>c</sup> | none |
| **Certainty**        |              |              |               |              |             | Very low CRITICAL |

<sup>a</sup> See Risk of Bias section in results and Additional file 1: APPENDIX F

<sup>b</sup> The results of the two studies were not consistent

<sup>c</sup> The study by Leung et al. [52] had a large sample size (n = 5395) and unbalanced exposure groups (exposed = 295, 5.5% vs. unexposed = 4949, 92.5%). The study by In-sook et al. had a medium sample size (n = 601); this study did not report the number of persons with AD and persons without AD [51]

### Table 2 GRADE assessment for research question 2

| Certainty assessment | Study design | Risk of bias | Inconsistency | Indirectness | Imprecision | Other considerations |
|----------------------|-------------|--------------|---------------|--------------|-------------|----------------------|
| **No. of studies**   | observational studies | not serious | not serious | not serious | serious<sup>a</sup> | none |
| **Certainty**        |              |              |               |              |             | Moderate CRITICAL |

<sup>a</sup> One study had a large sample size (n = 2638), but consisted of unbalanced exposure (n = 2199, 83.4%) versus non-exposure groups (n = 169, 6.41%) [54]. Although the other study had a large sample size, the number of exposed versus unexposed participants was unclear [53]
A common limitation across studies was that many types of AD were grouped together under “AD use”, thus obscuring the differences between AD in terms of their individual impacts on the two outcomes (LS and informal caregiving hours) [51, 53, 54]. Researchers should stratify their analyses by specific types of AD (e.g., mobility versus hearing-related AD, high-tech versus low-tech AD) when possible, to understand whether device-specific differences exist. Such analyses would require large sample sizes and future research could perhaps power their studies to explore differences between multiple devices. In addition, existing evidence may lack internal validity due to the very low (Research Question 1) and moderate (Research Question 2) strength of evidence. All four studies were cross-sectional, which prevents inferences about temporality and changing relationships over time. The cross-sectional nature, and the strength evidence of existing studies creates uncertainty around whether the results of existing studies present true associations. Lastly, findings may be only relevant to populations from areas similar to where the studies were carried out (i.e., Canada, South Korea, and United States) and therefore may not be generalizable to all countries.

This systematic review identified important gaps in the literature. Future studies can overcome the aforementioned knowledge gaps by first, conducting further research (i.e., longitudinal, stratified by AD) to overcome the knowledge and methodological gaps. Through attempting to reduce limitations observed in existing studies (i.e., risk of bias, residual confounding, non-response bias), by controlling for appropriate confounding variables, having balanced exposure versus non-exposure groups, and reducing other biases such as those that are mentioned under ‘Risk of Bias’, future studies can improve the quality and strength of evidence, increasing their reliability for decision-making.

**Strengths and limitations of the review**

This systematic review is the first to assess the impact of AD on LS and informal caregiving hours received among community-dwelling older adults. Furthermore, this systematic review considered articles that were published in other languages besides English to minimize the possibility of language bias. This review also followed the PRISMA criteria for systematic reviews and utilized GRADE and AXIS for assessing the quality of articles. Finally, a self-rating using AMSTAR 2 scored this review 12 out of 13, indicating high methodological quality. Question 4 and 7 of AMSTAR received a 0.5, or “partial yes”, because we did not search grey literature and trial/study registries and the list of excluded publications was not provided in an appendix due to length.

Limitations of the review included an inability to conduct a meta-analysis due to the heterogeneity of the articles, as well as a lack of commonly-reported outcome statistics. We were also unable to assess publication bias due to the absence of a meta-analysis and the small number of studies included in the review.

**Conclusion**

The scarcity of studies and moderate to very low strength of existing evidence prevented us from drawing conclusions about the two associations investigated in this review. AD play an important role in improving the overall well-being of community-dwelling older adults. This review considers the potential of AD in improving LS of, and reducing informal caregiving hours received by, community-dwelling older adults. Greater LS levels can enhance the state and experience of living as an older adult, while reductions in informal care hours can ease the negative outcomes associated with greater hours of informal caregiving (i.e., caregiver stress, depression). More research and high-quality evidence are required for evidence-based decision-making and effective recommendations regarding the provision and funding of AD for community-dwelling older adults.

**Abbreviations**

AD: Assistive devices  
ADLs: Activities of daily living  
AMSTAR: Assessment of multiple systematic reviews  
AXIS: Appraisal Tool for Cross-Sectional Studies  
CATOR: Consortium for Assistive Technology Outcomes Research  
CI: Confidence interval  
CSHA: Canadian Study for Health and Aging  
GRADE: Grading of Recommendation, Assessment, Development, and Evaluation  
IADLs: Instrumental activities of daily living  
ISO: International Organization for Standardization  
LS: Life satisfaction  
PRISMA: Preferred Reporting Items for Systematic reviews and Meta-Analyses  
PROSPERO: International Prospective Register of Systematic Reviews  
R: R Foundation for Statistical Computing  
WHO: World Health Organization

**Supplementary Information**

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**Authors’ contributions**

All authors contributed to the development of this manuscript. KWM wrote the manuscript with contributions from all authors in the conception and
design of the study, and acquisition, analysis, and interpretation of data. All authors read and approved the final manuscript.

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Availability of data and materials
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Declarations

Ethics approval and consent to participate
Not applicable.

Consent for publication
Not applicable.

Competing interests
The authors declare that they have no competing interests.

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