SPHERICAL STRAIN STATE OF INCOMPRESSIBLE ELASTIC BODIES

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Abstract. This paper is concerned with the statics of an isotropic, linearly elastic, homogeneous incompressible body. The body considered is bounded by two spherical surfaces and two conical surfaces. The centre of the spherical surfaces and the apex of conical surfaces are the same point. The concept of the spherical strain state is introduced and the concerning boundary value problem of elastic equilibrium is formulated in terms of a displacement potential and the mean stress. Two examples illustrate the applications of the derived equations. The analytical solutions we have obtained are compared with FEM solutions computed by the Abaqus finite element software.

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1. Introduction

As is well known the displacement based finite element solutions for incompressible isotropic elastic bodies have some difficulties such as the Poisson ratio locking [1, 2]. Poisson (volumetric) locking is a serious problem which cannot be avoided by refining the mesh. All the standard fully integrated finite elements will lock in the incompressible limit, and some elements show very poor performance if the Poisson ratio \( \nu \) is approximately 0.5. The source of the error of the finite element solution when the Poisson ratio \( \nu \) is close to 0.5 is that the finite element interpolation functions are unable to properly approximate a volume preserving strain field [1]. Therefore it is of great importance to find exact analytical solutions for some statical problems of incompressible elastic bodies which then can be compared with the finite element solutions. The aim of this paper is to give a new class of the exact benchmark solutions for incompressible elastic bodies.

The present paper is concerned with a statical boundary value problem of an isotropic, homogeneous, incompressible elastic body. The body considered is bounded by two spherical surfaces \( \partial V_1, \partial V_2 \) and two conical surfaces \( \partial V_3, \partial V_4 \). The centre of the spherical surfaces \( \partial V_1, \partial V_2 \) and the apex of the conical surfaces \( \partial V_3, \partial V_4 \) are the
same point \( O \) as shown in Figure 1. A spherical polar coordinate system \( O\rho\varphi\vartheta \) is introduced with an origo \( O \) (Figure 1). The body shown in Figure 1 is said to be in the Spherical Strain State (SSS) if its displacement field has the form

\[
 u_r = 0, \quad u_\vartheta = rU_\vartheta(\vartheta, \varphi), \quad u_\varphi = rU_\varphi(\vartheta, \varphi),
\]

where \( u_r, u_\vartheta \) and \( u_\varphi \) are the components of the displacement vector \( \mathbf{u} = u_r \mathbf{e}_r + u_\vartheta \mathbf{e}_\vartheta + u_\varphi \mathbf{e}_\varphi \) and \( \mathbf{e}_r, \mathbf{e}_\vartheta \) and \( \mathbf{e}_\varphi \) are the unit vectors of the spherical coordinate system \( O\rho\varphi\vartheta \). Application of the strain-displacement relationships of the linearised theory of elasticity leads to the next results for the strains in the spherical coordinate system \( O\rho\varphi\vartheta \) \[4,5\]

\[
 \varepsilon_r = 0, \quad \varepsilon_\vartheta(\vartheta, \varphi) = \frac{\partial U_\vartheta}{\partial \vartheta}, \quad \varepsilon_\varphi(\vartheta, \varphi) = \frac{1}{\sin \vartheta} \frac{\partial U_\varphi}{\partial \varphi} + U_\vartheta \cot \vartheta
\]

(1.2)

\[
 \gamma_{r\varphi} = \gamma_{r\vartheta} = 0, \quad \gamma_{\varphi\vartheta}(\vartheta, \varphi) = \frac{1}{\sin \vartheta} \frac{\partial U_\vartheta}{\partial \varphi} + \frac{\partial U_\varphi}{\partial \vartheta} - U_\vartheta \cot \vartheta.
\]

(1.3)

Figure 1. Space domain bounded by spherical and conical surfaces

The material of the body considered is homogeneous, isotropic, incompressible and linearly elastic. According to Hooke’s law for \( \nu = 0.5 \) we can write \[3\]

\[
 \sigma_r = 2G\varepsilon_r + \sigma_0, \quad \sigma_\varphi = 2G\varepsilon_\varphi + \sigma_0, \quad \sigma_\vartheta = 2G\varepsilon_\vartheta + \sigma_0,
\]

(1.4)

(1.5)

(1.6)
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\[ \tau_{r\varphi} = G\gamma_{r\varphi}, \quad \tau_{r\vartheta} = G\gamma_{r\vartheta}, \quad (1.7) \]

\[ \tau_{\varphi\vartheta} = G\gamma_{\varphi\vartheta}, \quad (1.8) \]

where \( \sigma_r, \sigma_\varphi \) and \( \sigma_\vartheta \) are the normal stresses, \( \tau_{r\varphi}, \tau_{r\vartheta} \) and \( \tau_{\varphi\vartheta} \) are the shearing stresses, \( G \) is the shear modulus of elasticity and \( \sigma_0 \) is the mean stress defined by the following equation

\[ \sigma_0 = \frac{1}{3}(\sigma_r + \sigma_\varphi + \sigma_\vartheta). \quad (1.9) \]

For incompressible elastic body in SSS we have \[3\]

\[ \text{div} \mathbf{u} = \varepsilon_r + \varepsilon_\varphi + \varepsilon_\vartheta = \frac{\partial U_\vartheta}{\partial \vartheta} + \frac{1}{\sin \vartheta} \frac{\partial U_\varphi}{\partial \varphi} + U_\vartheta \cot \vartheta = 0. \quad (1.10) \]

2. Boundary value problem

The following prescriptions define the boundary value problem of the elastic equilibrium we shall consider,

- There is no body forces in \( V \), where \( V \) is the space domain occupied by body shown in Figure 1.
- The boundary conditions are given by the following equations:

\[ u_r = 0 \quad \text{and} \quad \tau_{r\varphi} = \tau_{r\vartheta} = 0 \quad \text{on} \quad \partial V_1 \cup \partial V_2, \quad (2.1) \]

\[ p_3 = T \cdot \mathbf{n}, \quad p_3 = \tilde{p}_3 \quad \text{on} \quad \partial V_3 \quad \text{or} \quad \mathbf{u} = \tilde{u}_3 \quad \text{on} \quad \partial V_3, \quad (2.2) \]

\[ p_4 = T \cdot \mathbf{n}, \quad p_4 = \tilde{p}_4 \quad \text{on} \quad \partial V_4 \quad \text{or} \quad \mathbf{u} = \tilde{u}_4 \quad \text{on} \quad \partial V_4, \quad (2.3) \]

The applied traction vector \( \tilde{p}_i \) \((i = 3, 4)\) and the prescribed surface displacement \( \tilde{u}_i \) on the boundary surface segment \( \partial V_i \) \((i = 3, 4)\) have the forms

\[ \tilde{p}_i = \tilde{p}_{i}\varphi(\vartheta, \varphi)e_\varphi + \tilde{p}_{i}\vartheta(\vartheta, \varphi)e_\vartheta \quad (i = 3, 4), \quad (2.4) \]

\[ \tilde{u}_i = r \left( \tilde{U}_{i}\varphi(\vartheta, \varphi)e_\varphi + \tilde{U}_{i}\vartheta(\vartheta, \varphi)e_\vartheta \right) \quad (i = 3, 4). \quad (2.5) \]

We remark that the radial coordinate \( r \) is constant on the boundary parts \( \partial V_i \) \((i = 1, 2)\), that is, \( r = r_i \) where \( r_i \) is a constant. Observe that the traction vectors \( \mathbf{p}_3 \) and \( \mathbf{p}_4 \) cannot be prescribed arbitrarily, they should satisfy an equation. Later on we shall derived this equation from the condition of global mechanical equilibrium.

In the present case the local equilibrium condition can be given in the following form \[4,5\]:

\[ T \cdot \nabla = 0 \quad \text{in} \quad V, \quad (2.6) \]

where \( \nabla \) is the gradient (del) operator. By applying the Gauss divergence theorem we get from equation (2.6) that

\[ \int_V T \cdot \nabla \, dV = \int_{\partial V} T \cdot \mathbf{n} \, dA = \int_{\partial V_1} T \cdot \mathbf{n} \, dA + \int_{\partial V_2} T \cdot \mathbf{n} \, dA + \int_{\partial V_3} T \cdot \mathbf{n} \, dA + \int_{\partial V_4} T \cdot \mathbf{n} \, dA = 0. \quad (2.7) \]
Here \( \mathbf{n} \) is the outer unit normal vector on the boundary surface \( \partial V = \bigcup_{i=1}^{4} \partial V_i \) and \( dA \) is the area element:

\[
dA = r_i^2 \sin \vartheta \, d\vartheta \, d\varphi = r_i^2 \, da \quad \text{and} \quad \mathbf{n} = (-1)^i \mathbf{e}_r \quad \text{on} \quad \partial V_i \ (i = 1, 2),
\]

\[
dA = r \, dr \, ds_i \quad \text{and} \quad \mathbf{n} = n_\vartheta (\vartheta, \varphi) \mathbf{e}_\vartheta + n_\varphi (\vartheta, \varphi) \mathbf{e}_\varphi \quad \text{on} \quad \partial V_i \ (i = 3, 4). \tag{2.8b}
\]

In equations (2.8a,b) \( da \) is the area element on a unit sphere and \( ds_i \ (i = 3, 4) \) is the arc element on the intersection line of the conical surface \( \partial V_i \ (i = 3, 4) \) and the unit sphere \((r = 1)\). It follows from equation (2.7) that the force equilibrium equation for the whole body assumes the following form:

\[
\int_{\partial V} \mathbf{T} \cdot \mathbf{n} \, dA = - \int_{\partial V_1} \sigma_r \, e_r \, dA + \int_{\partial V_2} \sigma_r \, e_r \, dA + \int_{\partial V_3} p_3 \, dA + \int_{\partial V_4} p_4 \, dA =
\]

\[
(r_2^2 - r_1^2) \int_{a} \sigma_r \, e_r \, da + \frac{r_2^2 - r_1^2}{2} \left( \int_{\partial a_3} p_3 \, ds_3 + \int_{\partial a_4} p_4 \, ds_4 \right) = 0, \tag{2.9}
\]

where the hollow two-dimensional domain \( a \) on the unit sphere \( 0 < \vartheta < \pi \) is bounded by the intersection line of the conical surfaces \( \partial V_3, \partial V_4 \) and the unit sphere. It is clear from Figure 2 that the boundary curve of \( a \) is \( \partial a = \partial a_3 \cup \partial a_4 \). A detailed form of equation (2.9) is given by

\[
2 \int_{a} \sigma_r (\vartheta, \varphi) \, e_r \, \sin \vartheta \, d\vartheta \, d\varphi + \int_{\partial a_3} p_3(s_3) \, ds_3 + \int_{\partial a_4} p_4(s_4) \, ds_4 = 0. \tag{2.10}
\]

Equation (2.10) shows how the surface forces \( \bar{p}_3, \bar{p}_4 \) are related to the stresses on the boundary surface \( \partial V_1 \cup \partial V_2 \). We would like to emphasise that equation (2.9) does not provide any constraint for the applied surface forces given by relation (2.4).
In the absence of body forces the local equilibrium condition
\[ r \times \mathbf{T} \cdot \nabla = 0 \quad (r = r e_r) \]  \hspace{1cm} (2.11)

can be transformed into a global one in the same way as we did for equation (2.6). We obtain
\[
\int_{V} r \times \mathbf{T} \cdot \nabla \, dV = \int_{\partial V} (e_x \times \mathbf{T} \cdot e_x + e_y \times \mathbf{T} \cdot e_y + e_z \times \mathbf{T} \cdot e_z) \, dA = 0, \hspace{1cm} (2.12)
\]
where we have taken into account that \[ e_x \times \mathbf{T} \cdot e_x + e_y \times \mathbf{T} \cdot e_y + e_z \times \mathbf{T} \cdot e_z = 0 \]. \hspace{1cm} (2.13)

Here \( e_x, e_y \) and \( e_z \) are the unit vectors of the Cartesian coordinate system \( Oxyz \) shown in Figure 1.

It follows from equations (2.11) and (2.12) that
\[
\int_{\partial a} r \times \mathbf{T} \cdot \mathbf{n} \, dA = \int_{\partial a_3} e_x \times \mathbf{T} \cdot e_x \, dA + \int_{\partial a_4} e_x \times \mathbf{T} \cdot e_x \, dA = 0. \hspace{1cm} (2.14)
\]
The moment equilibrium equation (2.14) we have derived can be rewritten into a more compact form
\[
\int_{\partial a_3} e_x \times \mathbf{T} \cdot e_x \, dA + \int_{\partial a_4} e_x \times \mathbf{T} \cdot e_x \, dA = 0. \hspace{1cm} (2.15)
\]

This equation is the constraining equation the applied surface forces \( \tilde{p}_3 \) and \( \tilde{p}_4 \) should meet. Consequently, for the boundary value problem we have defined in this section the constraint equation (2.15) we have established is a solvability condition.

For the displacement boundary conditions of the form
\[ u = \tilde{u}_3 = r \tilde{U}_3 \quad \text{on} \quad \partial V_3 \quad \text{and} \quad u = \tilde{u}_4 = r \tilde{U}_4 \quad \text{on} \quad \partial V_4 \]  \hspace{1cm} (2.16)
we can rewrite the solvability condition (2.15) by utilising the incompressibility condition (1.10):
\[
\int_{\partial a_3} \tilde{U}_3 \cdot \mathbf{n} \, ds_3 + \int_{\partial a_4} \tilde{U}_4 \cdot \mathbf{n} \, ds_4 = 0. \hspace{1cm} (2.17)
\]
3. FORMULATION OF ELASTIC EQUILIBRIUM IN TERMS OF DISPLACEMENT POTENTIAL AND MEAN STRESS

In our formulation the unknown fields are \( U_\theta = U_\theta(\vartheta, \varphi) \), \( U_\varphi = U_\varphi(\vartheta, \varphi) \) and \( \sigma_0 = \sigma_0(\vartheta, \varphi) \). Let \( F = F(\vartheta, \varphi) \) be a displacement potential in the terms of which

\[
U_\theta = \frac{1}{\sin \vartheta} \frac{\partial F}{\partial \varphi}, \quad U_\varphi = -\frac{\partial F}{\partial \vartheta}.
\]

are the two displacement components. It follows from equations (1.2), (1.3) and (3.1) that the strains are

\[
\varepsilon_\theta = \frac{\partial}{\partial \vartheta} \left( \frac{1}{\sin \vartheta} \frac{\partial F}{\partial \varphi} \right),
\]

\[
\varepsilon_\varphi = -\frac{\partial}{\partial \vartheta} \left( \frac{1}{\sin \vartheta} \frac{\partial F}{\partial \varphi} \right),
\]

and

\[
\gamma_{\varphi\theta} = \frac{1}{\sin^2 \vartheta} \frac{\partial^2 F}{\partial \varphi^2} - \sin \vartheta \frac{\partial}{\partial \vartheta} \left( \frac{1}{\sin \vartheta} \frac{\partial F}{\partial \varphi} \right).
\]

For a sufficiently smooth otherwise arbitrary displacement potential \( F = F(\vartheta, \varphi) \) the condition of incompressibility

\[
\varepsilon_r + \varepsilon_\theta = 0
\]

is identically satisfied. Upon substitution of equations (3.2), (3.3) and (3.4) into Hooke’s law (1.4-1.9) we get the stresses in terms of the displacement potential:

\[
\sigma_\theta = 2G \frac{\partial}{\partial \vartheta} \left( \frac{1}{\sin \vartheta} \frac{\partial F}{\partial \varphi} \right) + \sigma_0,
\]

\[
\sigma_\varphi = -2G \frac{\partial}{\partial \vartheta} \left( \frac{1}{\sin \vartheta} \frac{\partial F}{\partial \varphi} \right) + \sigma_0,
\]

\[
\sigma_0 = \sigma_r = \frac{1}{2} (\sigma_\theta + \sigma_\varphi),
\]

\[
\tau_{\varphi\theta} = G \left[ \frac{1}{\sin^2 \vartheta} \frac{\partial^2 F}{\partial \varphi^2} - \sin \vartheta \frac{\partial}{\partial \vartheta} \left( \frac{1}{\sin \vartheta} \frac{\partial F}{\partial \varphi} \right) \right],
\]

\[
\tau_{r\varphi} = \tau_{r\theta} = 0.
\]

It is well known that the equilibrium equations (2.6) in spherical polar coordinate system are as follows [3,4]:

\[
\frac{\partial \sigma_r}{\partial r} + \frac{1}{r} \frac{\partial \tau_{\varphi r}}{\partial \vartheta} + \frac{1}{r \sin \vartheta} \frac{\partial \tau_{\varphi \vartheta}}{\partial \varphi} + \frac{1}{r} (2\sigma_r - \sigma_\theta - \sigma_\varphi + \tau_{\varphi r} \cot \vartheta) = 0,
\]

\[
\frac{\tau_{\varphi r}}{\partial r} + \frac{1}{r} \frac{\partial \sigma_\theta}{\partial \vartheta} + \frac{1}{r \sin \vartheta} \frac{\partial \tau_{\varphi \vartheta}}{\partial \varphi} + \frac{1}{r} [(\sigma_\theta - \sigma_\varphi) \cot \vartheta + 3\tau_{r\varphi}] = 0,
\]

\[
\frac{\partial \tau_{r\varphi}}{\partial r} + \frac{1}{r} \frac{\partial \tau_{\varphi \vartheta}}{\partial \vartheta} + \frac{1}{r \sin \vartheta} \frac{\partial \sigma_\varphi}{\partial \varphi} + \frac{1}{r} (2\tau_{r\varphi} \cot \vartheta + 3\tau_{r\varphi}) = 0.
\]
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For SSS problems these equations assume the form

\[
\frac{\partial \sigma_\varphi}{\partial \vartheta} + \frac{1}{\sin \vartheta} \frac{\partial \tau_{\varphi \vartheta}}{\partial \varphi} + (\sigma_\varphi - \sigma_\varphi) \cot \vartheta = 0,
\]

\[
(3.14)
\]

\[
\frac{\partial \tau_{\varphi \vartheta}}{\partial \vartheta} + \frac{1}{\sin \vartheta} \frac{\partial \sigma_\varphi}{\partial \varphi} + 2 \tau_{\varphi \vartheta} \cot \vartheta = 0,
\]

\[
(3.15)
\]

since \(\sigma_\varphi = \sigma_\varphi(\vartheta, \varphi)\), \(\sigma_\varphi = \sigma_\varphi(\vartheta, \varphi)\) and \(\sigma_\varphi = \sigma_\varphi(\vartheta, \varphi)\).

A combination of equations (3.6), (3.7) and (3.8) with equations (3.14) and (3.15) yields a coupled system of differential equations for \(F = F(\vartheta, \varphi)\) and \(\sigma_0 = \sigma_0(\vartheta, \varphi)\):

\[
\frac{1}{G} \frac{\partial \sigma_0}{\partial \vartheta} + L_\varphi[F] = 0,
\]

\[
(3.16)
\]

\[
\frac{1}{G} \frac{\partial \sigma_0}{\partial \varphi} + L_\varphi[F] = 0,
\]

\[
(3.17)
\]

where

\[
L_\varphi[F] = 2 \frac{\partial^2}{\partial \vartheta^2} \left( \frac{1}{\sin \vartheta} \frac{\partial F}{\partial \varphi} \right) + \frac{1}{\sin^3 \vartheta} \frac{\partial^3 F}{\partial \varphi^3} - \frac{\partial}{\partial \vartheta} \left( \frac{1}{\sin \vartheta} \frac{\partial^2 F}{\partial \vartheta \partial \varphi} \right) + 4 \cot \vartheta \frac{\partial}{\partial \vartheta} \left( \frac{1}{\sin \vartheta} \frac{\partial F}{\partial \varphi} \right),
\]

\[
(3.18)
\]

\[
L_\varphi[F] = \frac{\partial}{\partial \varphi} \left( \frac{1}{\sin^2 \vartheta} \frac{\partial F}{\partial \varphi^2} \right) - \frac{\partial}{\partial \varphi} \left[ \sin \vartheta \frac{\partial}{\partial \vartheta} \left( \frac{1}{\sin \vartheta} \frac{\partial F}{\partial \varphi} \right) \right]
\]

\[
- \frac{2}{\sin \vartheta} \frac{\partial}{\partial \varphi} \left( \frac{1}{\sin \vartheta} \frac{\partial^2 F}{\partial \varphi^2} \right) + 2 \cot \vartheta \frac{\partial^2 F}{\sin^2 \vartheta \partial \varphi^2} - 2 \cos \vartheta \frac{\partial}{\partial \vartheta} \left( \frac{1}{\sin \vartheta} \frac{\partial F}{\partial \varphi} \right).
\]

\[
(3.19)
\]

For a simply connected region a fulfillment of the Schwarz theorem

\[
\frac{\partial}{\partial \vartheta} \left( \frac{\partial \sigma_0}{\partial \varphi} \right) = \frac{\partial}{\partial \varphi} \left( \frac{\partial \sigma_0}{\partial \vartheta} \right)
\]

\[
(3.20)
\]

assures that the function \(\sigma_0 = \sigma_0(\vartheta, \varphi)\) is determined with the accuracy of an arbitrary constant of integration \(\sigma_0 = \sigma_0(\vartheta_0, \varphi_0)\) which is the value of the function \(\sigma_0 = \sigma_0(\vartheta, \varphi)\) at the point \(P_0\).

For a double connected region \(\alpha \) \((0 < \vartheta < \pi)\) – this is our case – fulfillment of condition (3.20) is necessary but not sufficient. The additional condition to be satisfied is of the form

\[
\int_{\partial a_4} \frac{\partial \sigma_0}{\partial \vartheta} \mathrm{d}\vartheta + \int_{\partial a_4} \frac{\partial \sigma_0}{\partial \varphi} \mathrm{d}\varphi = 0.
\]

\[
(3.21)
\]

A combination of equations (3.16), (3.17) and (3.20), (3.21) results in the following two equations:

\[
\frac{\partial L_\varphi[F]}{\partial \varphi} - \frac{\partial L_\varphi[F]}{\partial \vartheta} = 0 \quad (\vartheta, \varphi) \in \alpha,
\]

\[
(3.22)
\]

\[
\int_{\partial a_4} L_\varphi[F] \mathrm{d}\vartheta + \int_{\partial a_4} L_\varphi[F] \mathrm{d}\varphi = 0.
\]

\[
(3.23)
\]
With the knowledge of the displacement potential \( F = F(\theta, \varphi) \) the mean stress is

\[
\sigma_0(\theta, \varphi) = \sigma_0(\theta_0, \varphi_0) - G \left( \int_{\hat{P}_0P} L_\theta[F] \, d\theta + \int_{\hat{P}_0P} L_\varphi[F] \, d\varphi \right),
\]

(3.24)

where \( \hat{P}_0P \) is an arbitrary curve in \( a \) with end points \( P_0 \) and \( P \) and the constant of integration \( \sigma_0(\varphi_0, \theta_0) \) can be obtained from the stress boundary conditions (2.2) and (2.3).

4. Examples

4.1 Example 1. Lamé’s problem for a hollow circular cone. The body considered in this example is bounded by two spherical surfaces \( \partial V_i \) \( (i = 1, 2) \) of radius \( r_i \) \( (i = 1, 2) \) and two circular conical surfaces \( \partial V_i \) \( (i = 3, 4) \) whose mantles are given by the following prescription

\[
\vartheta = \vartheta_i \quad \text{on} \quad \partial V_i \quad (i = 3, 4).
\]

(4.1)

The meridian section of this body of rotation is shown in Figure 3.

\[\text{Figure 3. Meridian section of body of rotation}\]

The surface forces on \( \partial V_3 \) and \( \partial V_4 \) are given by

\[
\tilde{p}_3 = -p_3 \epsilon_\theta, \quad \tilde{p}_4 = p_4 \epsilon_\theta \quad p_3 \text{ and } p_4 \text{ are constants, } \quad (p_3 > 0, p_4 > 0).
\]

(4.2)

It is easy to show that the solvability condition (2.15) for this boundary value problem is fulfilled since

\[
-\int_{\partial a_3} p_3 \epsilon_r \times \epsilon_\theta \, ds_3 + \int_{\partial a_4} p_4 \epsilon_r \times \epsilon_\theta \, ds_4 = -p_3 \sin \vartheta_3 \int_0^{2\pi} \epsilon_\varphi \, d\varphi + p_4 \sin \vartheta_4 \int_0^{2\pi} \epsilon_\varphi \, d\varphi = 0.
\]

(4.3)

If take into account that Example 4.1 is an axially symmetric statical boundary value problem we can write

\[
U_\theta = U_\theta(\vartheta), \quad U_\varphi = 0, \quad \varepsilon_\theta = \varepsilon_\theta(\vartheta), \quad \varepsilon_\varphi = \varepsilon_\varphi(\vartheta), \quad \gamma_\varphi \vartheta = 0, \quad \sigma_\theta = \sigma_\theta(\vartheta), \quad \sigma_\varphi = \sigma_\varphi(\vartheta), \quad \sigma_0 = \sigma_0(\vartheta), \quad \tau_\varphi \vartheta = 0.
\]

(4.4)

Solutions for the displacement potential are sought in the form

\[
F = C\varphi,
\]

(4.5)
where $C$ is an arbitrary constant. By a routine computation it easy to see that the displacement potential given by equation (4.5) satisfies equations (3.22) and (3.23). In addition it follows from equations (3.17) and (3.16) that

$$\frac{\partial \sigma_0}{\partial \varphi} = 0, \quad \frac{\partial \sigma_0}{\partial \theta} = -2G \frac{C}{\sin \vartheta}. \quad (4.6)$$

Integration of equation (4.6) yields

$$\sigma_0(\vartheta) = -2GC \ln \left| \tan \frac{\vartheta}{2} \right| + D, \quad (4.7)$$

where $D$ is a constant of integration. Making use of equations (3.6), (3.7), (3.8) and (4.7) we have

$$\sigma_\theta = -2GC \left( \frac{\cos \vartheta}{\sin^2 \vartheta} - \ln \left| \tan \frac{\vartheta}{2} \right| \right) + D, \quad (4.8)$$

$$\sigma_\varphi = 2GC \left( \frac{\cos \vartheta}{\sin^2 \vartheta} + \ln \left| \tan \frac{\vartheta}{2} \right| \right) + D, \quad (4.9)$$

$$\sigma_r = -2GC \ln \left| \tan \frac{\vartheta}{2} \right| + D. \quad (4.10)$$

The unknown integration constants $C$ and $D$ can now be calculated from the stress boundary conditions

$$\sigma_\theta(\vartheta_3) = -p_3, \quad \sigma_\theta(\vartheta_4) = -p_4. \quad (4.11)$$

Omitting the details we get

$$C = \frac{p_3 - p_4}{2G \left[ \ln \left| \tan \frac{\vartheta_3}{2} \right| + \frac{\cos \vartheta_4}{\sin^2 \vartheta_3} - \frac{\cos \vartheta_3}{\sin^2 \vartheta_4} \right]}, \quad (4.12)$$

$$D = \frac{p_3 \left( \frac{\cos \vartheta_4}{\sin^2 \vartheta_4} - \ln \left| \tan \frac{\vartheta_4}{2} \right| \right) - p_4 \left( \frac{\cos \vartheta_3}{\sin^2 \vartheta_3} - \ln \left| \tan \frac{\vartheta_3}{2} \right| \right)}{\ln \left| \tan \frac{\vartheta_3}{2} \right| + \frac{\cos \vartheta_4}{\sin^2 \vartheta_3} - \frac{\cos \vartheta_3}{\sin^2 \vartheta_4}}. \quad (4.13)$$

Once we know $C$ equation (4.5) yields $F$. Then the non-zero displacement component $u_\vartheta$ can be obtained from (3.1):

$$u_\vartheta = u_\vartheta(r, \vartheta) = \frac{(p_3 - p_4)r}{2G \left[ \ln \left| \tan \frac{\vartheta_3}{2} \right| + \frac{\cos \vartheta_4}{\sin^2 \vartheta_3} - \frac{\cos \vartheta_3}{\sin^2 \vartheta_4} \right] \sin \vartheta}. \quad (4.14)$$

For $p_3 = p_4 = p$, we have

$$C = 0, \quad D = -p, \quad (4.15)$$

$$\sigma_r = \sigma_\varphi = \sigma_\theta = -p, \quad u_\vartheta = 0 \quad (4.16)$$

which represent a hydrostatic state of stresses.

The formulas derived above are used in the following numerical example:

$$\vartheta_3 = \frac{\pi}{3}, \quad \vartheta_4 = \frac{\pi}{6}, \quad G = 0.1 \times 10^9 \text{ Pa (rubber)},$$

$$p_3 = 1 \times 10^6 \text{ N/m}^2, \quad p_4 = 4 \times 10^6 \text{ N/m}^2.$$
The stress values are independent of the magnitude of \( r_i \) \((i = 1, 2)\). Figure 5 shows the graph of \( \sigma_0 = \sigma_0(\vartheta) \), \( \sigma_\vartheta = \sigma_\vartheta(\vartheta) \), \( \sigma_\varphi = \sigma_\varphi(\vartheta) \). The graph of \( u_\vartheta(1, \vartheta) = U_\vartheta(\vartheta) \) is shown in Figure 6.

According to equation (2.10)

\[
2 \int_a \sigma_r e_r \, da = 1.570796327 \times 10^6 \, e_z \, N/m^2, \tag{4.17}
\]

\[
\int_{\partial a_3} \vec{p}_3 \, ds_3 + \int_{\partial a_4} \vec{p}_4 \, ds_4 = -1.570796327 \times 10^6 \, e_z \, N/m^2. \tag{4.18}
\]

The FEM solutions shown in Figures 4, 5 and 6 are computed by the finite element software Abaqus using CAX8H, which are 8-node biquadratic hybrid elements with linear pressure approximation.
4.2 Example 2. **Torsional spring.** For the problem examined in this section the displacement boundary conditions on the boundary surface segment $\partial V_3 \cup \partial V_4$ are of the form

\[
\begin{align*}
\mathbf{u} &= \mathbf{u}_3 = \mathbf{0} \quad \text{on} \quad \partial V_3 = \{(r, \varphi, \vartheta) \mid r_1 \leq r \leq r_2, 0 \leq \varphi \leq 2\pi, \vartheta = \vartheta_3\}, \\
\mathbf{u} &= \mathbf{u}_4 = r\alpha \sin \vartheta_4 \mathbf{e}_\varphi \quad \text{on} \quad \partial V_3 = \{(r, \varphi, \vartheta) \mid r_1 \leq r \leq r_2, 0 \leq \varphi \leq 2\pi, \vartheta = \vartheta_4\}.
\end{align*}
\]

(4.19)

(4.20)

It is clear that

\[
\begin{align*}
U_{\vartheta} &= 0 \quad \text{on} \quad \partial V_3 \cup \partial V_4, \\
U_{\varphi} &= 0 \quad \text{on} \quad \partial V_3 \quad \text{and} \quad U_{\varphi} = \alpha \sin \vartheta \quad \text{on} \quad \partial V_4.
\end{align*}
\]

(4.21)

(4.22)

Note that the solvability condition (2.17) is satisfied by the surface displacements (4.22).
Figure 7. Example for prescribed surface displacements

Figure 7 shows the meridian section of the coupled system of an elastic-rigid body with rotational symmetry. The rigid cone is rotated by angle $\alpha$ about the axis $z$. This rotation creates that surface displacement on the boundary surface $\partial V_4$ which is given by equation (4.20). The rotation of the rigid cone about the axis $z$ is produced by a torque $T$ exerted on the cone as shown in Figure 7. Solution to the boundary value problem defined above is derived from the displacement potential

$$F(\vartheta, \varphi) = \frac{C_1}{2} \cos \vartheta \ln \left| \tan \frac{\vartheta}{2} \right| + C_2 \cos \vartheta. \quad (4.23)$$

It is very easy to show that in the present problem

$$L_\varphi[F] = L_\vartheta[F] = 0. \quad (4.24)$$

It follows from equation (3.1) that

$$U_\vartheta = 0, \quad (4.25)$$

$$U_\varphi = \frac{C_1}{2} \left( \sin \vartheta \ln \left| \tan \frac{\vartheta}{2} \right| - \cot \vartheta \right) + C_2 \sin \vartheta. \quad (4.26)$$

With $U_\varphi$ equations (1.2) and (1.3) yield

$$\varepsilon_\vartheta = \varepsilon_\varphi = 0, \quad \gamma_{\vartheta\varphi} = \frac{C_1}{\sin^2 \vartheta}. \quad (4.27)$$

A combination of equations (1.4), (1.5), (1.6), (1.9) and (4.2) with equations (4.27) results in the stresses:

$$\sigma_r = \sigma_\vartheta = \sigma_\varphi = \sigma_0 = D = \text{constant}. \quad (4.28)$$

The equilibrium condition for the rigid circular cone leads to the equation

$$\sigma_\vartheta = D = 0. \quad (4.29)$$

Figure 8 is the free-body diagram of the rigid cone. Note that equation (4.29) is a consequence of the force equilibrium in the direction of the axis $z$. 

The integration constants $C_1$ and $C_2$ are obtained from the displacement boundary conditions (4.22)\textsubscript{1,2}. A detailed computation yields

$$C_1 = \frac{H_1}{H}, \quad C_2 = \frac{H_2}{H},$$

(4.30)

where

$$H = 2 \sin \vartheta_3 \left( \sin \vartheta_4 \ln \left| \tan \frac{\vartheta_4}{2} \right| - \cot \vartheta_4 \right) - 2 \sin \vartheta_4 \left( \sin \vartheta_3 \ln \left| \tan \frac{\vartheta_3}{2} \right| - \cot \vartheta_3 \right),$$

(4.31)

$$H_1 = 4 \alpha \sin \vartheta_3 \sin \vartheta_4,$$

(4.32)

$$H_2 = -2 \alpha \sin \vartheta_4 \left( \sin \vartheta_3 \ln \left| \tan \frac{\vartheta_3}{2} \right| - \cot \vartheta_3 \right).$$

(4.33)

Making use of equations (3.9) and (4.27), (4.30)\textsubscript{1}, (4.31) then equation (4.32), we get the shearing stress:

$$\tau_{\varphi\vartheta} = \frac{2\alpha G}{h(\vartheta_4) - h(\vartheta_3)} \sin^2 \vartheta,$$

(4.34)

where

$$h(\vartheta) = \ln \left| \tan \frac{\vartheta}{2} \right| - \cos \vartheta \frac{\sin \vartheta}{\sin^2 \vartheta}. $$

(4.35)

Relationship between the applied torque and the prescribed angular displacement $\alpha$ can be derived from the moment equilibrium equation:

$$T + 2\pi \int_{r_1}^{r_2} \tau_{\varphi\vartheta} r^2 \sin \vartheta \, dr = 0.$$

(4.36)

Omitting the details we get

$$T = R\alpha, \quad R = \frac{4}{3} \pi G \left( \frac{r_2^3 - r_1^3}{h(\vartheta_3) - h(\vartheta_4)} \right).$$

(4.37)

Figures 10 and 11 show the graph of functions $\tau_{\varphi\vartheta} = \tau_{\varphi\vartheta}(\vartheta)$ and $u_{\varphi}(1, \vartheta) = U_{\varphi}(\vartheta)$. The following data were used $\vartheta_3 = \frac{\pi}{2}$, $\vartheta_4 = \frac{\pi}{6}$, $G = 10^8$ N/m\textsuperscript{2}, $\alpha = 10^{-2}$ rad, $r_1 = 0.01$ m, $r_2 = 0.02$ m. In this example

$$R = 613.28522 \text{ Nm}, \quad T = 6.1328522 \text{ Nm}.$$
Figure 9. U2 = \( u_\phi \) and S23 = \( \tau_{\phi\theta} \) from FEM computations

Figure 10. Analytical and FEM solutions for the shearing stresses
Figure 11. Analytical and FEM solutions for $u_\varphi(1, \vartheta) = U_\varphi(\vartheta)$

The results of FEM computation are represented in Figure 9. Figures 10 and 11 show the comparison of the analytical and FEM solutions. The latter are computed by the finite element software \textit{Abaqus} using the 10-node quadratic tetrahedron hybrid finite element \texttt{C3D10H} with constant pressure approximation.

5. Conclusions

In this paper the static equilibrium of an elastic body made of incompressible and homogeneous material is investigated. We have assumed that the body considered is bounded by two spherical and two conical surfaces. We have introduced a new concept called spherical strain state (SSS). If a body is in SSS the strains and stresses are independent of the radial coordinate in a properly chosen spherical coordinate system.

The present paper is a contribution to the existing exact benchmark solutions for incompressible elastic bodies. The analytical results we have obtained for the two examples are compared with finite element solutions. They are in excellent agreement.

The Poisson number for the finite element solutions, which are computed by the software \textit{Abaqus}, is $\nu = 0.499999$ for both examples.

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