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Mammalian spermatozoa become competent for fusion with oocytes while traveling through the female reproductive tract and the oocyte’s extracellular investments. Recent studies highlighted the molecular mechanism of the sperm’s interactions with the zona pellucida (ZP), the extracellular coat surrounding the oocyte. Fertilizing spermatozoa initiate the sperm acrosome reaction (AR), essential for zona penetration and fusion with the oocyte plasma membrane, before they reach the ZP. However, the exact condition of spermatozoa that leads to successful penetration of the ZP remains unknown. We performed microscopic observations of in vitro fertilization with genetically (EGFP) and chemically (antibody and lectin) labeled spermatozoa to monitor the progression of the AR. Spermatozoa exhibiting EGFP/PNA+ prior to binding to the ZP initiated zona penetration. This result suggests that spermatozoa that have undergone the AR are still capable of binding and penetrating the ZP.

Specific adhesion of spermatozoa to the oocyte’s extracellular coat, the zona pellucida (ZP) is an essential process for mammalian fertilization. Therefore, the molecular nature of sperm-ZP interactions (components of the ZP as well as in the sperm plasma membrane fractions) has been extensively studied in various species of eutherian mammals. In mice, the ZP sialoglycoprotein ZP3 is the sperm receptor.1 Contrary to this relatively simple situation, there are more than two dozen candidates that have been claimed to be ZP (ZP3) receptors in various mammalian species.2

One paradigm considers the ZP receptor(s) to be localized on the plasma membrane of acrosome-intact spermatozoa, which derived from observations that acrosome-intact spermatozoa adhere to the ZP during in vitro fertilization (IVF). Subsequently, the sperm acrosome reaction (AR) is believed to occur on the ZP surface. Underpinning with this view, a large number of reports demonstrate that ZP3 is the inducer of the sperm AR.3 Thus, the theoretical model of sperm-oocyte interactions has been formed based on discontinuous observations of some key events during IVF. However, using transgenic mice and retrospective video-imaging microscopy, we recently reported that fertilizing spermatozoa initiated the acrosome reaction (as defined by a loss of acrosomal EGFP) before their contact with the ZP.4 These observations raise the question of whether fertilizing spermatozoa, prior to contact with the ZP, have begun or completed acrosomal exocytosis. In this report, we performed real-time assessment of the acrosome status of living spermatozoa approaching and thereafter contacting the ZP of the cumulus-oocyte complex (COC).

Recent studies highlighted that the AR is not a binary event (acrosome being either completely intact or totally reacted), but rather constitutes a continuum of different states.5 We investigated cell surface staining for acrosomal markers, i.e., sp56/ZP3R and peanut agglutinin lectin.
(PNA)-reactive carbohydrates in sperm populations under capacitating conditions where spermatozoa trigger the spontaneous AR. PNA-positive (PNA') spermatozoa are regarded as having undergone the AR as defined by externalization of the acrosomal constituents, whereas sp56/ZP3R is exposed to the cell surface before soluble EGFP is diffused away from the acrosome and released in progressive stages (Fig. 1A). Analyses with fluorescence microscopy (Fig. 1B and 1C) and flow cytometry (Fig. 1D and 1E) revealed progressive changes in acrosomal antigens on the sperm surface, confirming the results previously presented. Notably, at any time point following capacitation, spermatozoa that exhibit both EGFP and PNA', representing an intermediate state of the AR, were rarely observed (Fig. 1B), suggesting a rapid transition from EGFP+/PNA' to EGFP/PNA during the spontaneous AR.

We next developed assays for visualizing the acrosome status of living spermatozoa during passage through the cumulus cell layer (CCL). First, anti-sp56/ZP3R antibody or PNA was coupled to fluorescein polystyrene microspheres by which the acrosomal status of sperm population entering in the CCL could be analyzed statistically by counting the number of beads carried by spermatozoa (Fig. 2A). In this assay, we found that large populations of sp56/ZP3R-exposed and/or PNA antigen-exposed spermatozoa could enter the CCL, suggesting that acrosome-reacted or acrosome-reacting spermatozoa were capable of entering and passing through the cumulus matrix (Fig. 2B and C). Second, microscopic IVF (MIVF) was performed in the presence of Alexa 594-labeled PNA, by which a real-time imaging of the acrosomal status and even its transition are enabled at the zona periphery (Fig. 3A). Transition from acrosome-intact (EGFP') to acrosome-reacted (PNA') was rarely seen in the vicinity of the ZP (3 cases in 17 experiments) and the time required for such transition was approximately 2 min (Fig. 3C). In this assay, among EGFP sperm that had bound to the ZP, PNA' spermatozoa were most abundant (91.2%), whereas there were small numbers of double-negative (i.e., transitional state of EGFP/PNA') spermatozoa (Fig. 3B). Among PNA', ZP-bound spermatozoa, only 4% initiated penetration through the ZP (5/125, Fig. 3D and E).

The long-standing conceptual view that the soluble acrosomal lysins create a path in the ZP, which facilitates sperm penetration through the egg extracellular matrix, imposes that the AR must be triggered in the close vicinity of the target for lytic action (i.e., the ZP). However, recent investigations call into a question whether soluble components housed in the acrosome play a role in egg-coat lysis. More importantly, sperm take a considerable period of time to complete the sequential processes of membrane fusions, time-dependent exposure and release of intra-acrosomal proteins and post-translational modifications of cell surface antigens. The relationship of the progression of the AR to the penetration of the ZP and fusion with the oocyte remains unknown. Several laboratories reached the same conclusion that sperm binding to the ZP is not sufficient for the AR induction. We recently found that most fertilizing spermatozoa initiate the AR before they reach the ZP. Therefore, it is important to determine acrosomal status at the moment of sperm contact with the ZP. To address these questions, we performed live-cell imaging with transgenic sperm and chemical probes to detect cell surface antigens. Acrosome staining with PNA would represent sperm that have undergone the AR and proceeded to the advanced stages following point fusions between the outer acrosomal membrane and the plasma membrane. Early stages of the AR can be defined by absence of both GFP and PNA fluorescence, which was observed in a minor population of sperm during MIVF (Fig. 3B). The majority of GFP-spermatozoa exhibited PNA fluorescence when they made contact with the ZP. Although the extent of original membrane loss remains to be identified, our studies provide the first blueprint of physiological changes associated with the acrosomal exocytosis in fertilizing spermatozoa. In a perspective view, electron microscopy analysis in conjunction with live-cell imaging would be useful to identify the precise status of the acrosome at the moment of gamete interaction. This would give new insights into the cellular and molecular bases of mammalian fertilization.

Acknowledgments

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Figure 1. For figure legend, see previous page.
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Figure 2 (See opposite page). Bead-MIVF assay. (A) Low magnification views (left and center) of the COC in medium containing protein-coupled fluorescent beads. Images were taken by differential interference contrast microscopy (DIC) and fluorescence microscopy with an ultraviolet (UV) filter. An outer edge of the CCL (center, inset) was marked (dashed circle). No beads were found in the CCL, indicating that 0.5 μm polystyrene microparticles (Polysciences) cannot penetrate the cumulus matrix by free diffusion. (B) Capacitated spermatozoa were thereafter inseminated and their entry into the CCL was monitored to determine if the beads were carried by CCL-entering sperm. Beads used were control IgG beads, anti-sp56 beads and PNA beads. Photographs were taken every 5 min using fluorescence microscopy with a UV filter or a dual band-pass filter (B/G). (C) After 30 min of insemination, the fluorescent beads and sperm within the CCL were counted and the bead/sperm ratio calculated. The data are expressed as the mean ratio of beads/sperm ± SEM obtained from 4 independent experiments. Scale bars: 50 μm.

Figure 3 (See following page). PNA-MIVF assay. (A) Low magnification views of the COC in medium containing Alexa 594-labeled PNA under DIC (left) and fluorescence (right) microscopy with a dual band-pass filter (B/G). An outer edge of the CCL was marked (dashed circle). In contrast to the bead-IVF assay, PNA could penetrate the cumulus matrix and stained the ZP. In comparison to the high red fluorescence background (due to presence of Alexa-PNA) in the CCL, the zona pellucida was relatively dark, providing an opportunity to detect the acrosomal status of sperm arriving at this area. (B) Among EGFP sperm that bound to the ZP, most were PNA+, whereas approximately 10% were PNA-. (C) A representative case of a sperm that underwent the AR while traveling through the zona pellucida. Shown are the full screen image of the COC in this experiment (left) and enlarged (boxed area) time-lapse images of the spermatozoon undergoing the AR (right). A gradual disappearance of the acrosomal green fluorescence (6 min 9 s) followed by accumulation of red fluorescence (9 min 54 s) was observed. Color in the acrosome was shown as a bar below each photograph. (D) Representative photographs of the consecutive processes from sperm passage through the CCL to sperm binding to the ZP by PNA+ sperm. Arrowheads point to the acrosomal region; scale bar, 50 μm.
Figure 3. For figure legend, see previous page.