**REVIEW ARTICLE**

Intercalation as a versatile tool for fabrication, property tuning, and phase transitions in 2D materials

Manthila Rajapakse1, Bhupendra Karki1, Usman O. Abu2, Sahar Pishgar1, Md Rajib Khan Musa1, S. M. Shah Riyadh1, Ming Yu1, Gamini Sumanasekera1,2 and Jacek B. Jasinski1

Recent advances in two-dimensional (2D) materials have led to the renewed interest in intercalation as a powerful fabrication and processing tool. Intercalation is an effective method of modifying the interlayer interactions, doping 2D materials, modifying their electronic structure or even converting them into starkly different new structures or phases. Herein, we discuss different methods of intercalation and provide a comprehensive review of various roles and applications of intercalation in next-generation energy storage, optoelectronics, thermoelectrics, catalysis, etc. The recent progress in intercalation effects on crystal structure and structural phase transitions, including the emergence of quantum phases are also reviewed.

**INTRODUCTION**

Along with the emergence of nanotechnology, the study of low-dimensional materials has gained much attention due to some unusual material properties1. The discovery of graphene and other two-dimensional (2D) materials, including phosphorene2, silicene3,4, germanene4, MXenes5, and transition metal dichalcogenides (TMD)6, has led to the recent rapid growth in this field. Due to extraordinary properties arising from their reduced dimensionality, 2D materials can be used in a wide array of applications, including energy storage (batteries and capacitors)7–9, energy conversion10,11, superconductors12,13, catalysts13,14, and phononics15. Other competitive 2D materials with more uniformity in thickness. On the other hand, a significant limitation of intercalation-assisted liquid exfoliation is its suitability for 2D materials that have weak interlayer interaction, so that the insertion of foreign species further weakens/breaks the interlayer bonds. However, the choice of the fabrication method depends on the nature of 2D materials and the intended applications.

Different intercalation strategies have been developed, including chemical intercalation from gas17,18 or liquid phase17,19, electrochemical intercalation using solid20,21 or liquid22–24 electrolytes, etc. The content of this review article has been organized in the following manner (Fig. 1 illustrates the outline of the paper). In the section “Intercalation methods”, different intercalation methods, their fundamentals, and utilization of these methods will be discussed with notable examples. Intercalation has been widely used for exfoliation and large-scale production of 2D materials. Studies on the use of intercalation for the fabrication of 2D materials will be reviewed and described in the section “Intercalation for fabrication of 2D materials”. Intercalation has also been used for various technologies as a tool for controlling properties of layered materials, moving them across phase diagrams, or triggering structural transformations. Unlike in previously published reviews on intercalation, which often categorize the intercalation-related works according to materials properties and resulting applications, we recognize that intercalation may lead to several different effects and play different roles, depending on the host-intercalant system and conditions. Therefore, we describe these diverse roles with the underlying mechanisms and review

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1Department of Physics and Astronomy, University of Louisville, Louisville, KY 40292, USA. 2Conn Center for Renewable Energy Research, University of Louisville, Louisville, KY 40292, USA. 3email: gamini.sumanasekera@louisville.edu; jacek.jasinski@louisville.edu

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the existing literature from this point of view. Firstly, the use of intercalation for energy storage, based on easy insertion and de-insertion of electrical charges, is recognized and reviewed in the section “Intercalation for electrochemical energy storage”. Then, in the section “Property tuning through intercalation-induced doping”, the charge carrier doping of the host layers due to the donor or acceptor intercalation is discussed. The effects on electronic structure and various properties, such as electrical, catalytic, optical, magnetic, as well as on the formation of strongly correlated phases, such as superconductivity or charge density waves (CDWs), are reviewed. In the section “Intercalation effects on interlayer interactions”, the effects of intercalation on the interlayer interactions and interlayer separation, which affects mechanical and optical properties, phonon dispersions, in addition to thermal and electronic transport, are considered and discussed. By weakening of interlayer van der Waals (vdW) interactions, intercalation can also lead to the relative plane slips and changing layer stacking, such as in the case of TMDs, where intercalation can cause the 2H to 1T (1T') phase transition. This type of structural phase transition, along with intercalation-induced structural phase transition, caused by the in-plane bond reconstruction, such as in the case of the theoretically predicted phase transition between black and blue phosphorene, will be discussed and reviewed in the section “Intercalation-induced structural phase transitions”. A brief overview of opportunities and challenges in the intercalation of 2D materials is given at the end.

**INTERCALATION METHODS**

**Electrochemical intercalation**

In this method, the intercalation process is driven by the application of external current or a voltage to the system, which can be performed using a typical electrochemical cell setup in which the roles of anode and cathode electrodes are played by intercalants and host materials, respectively, as shown in Fig. 2a. An electrochemical cell requires electrolytes medium (solid or liquid) to promote the movement of charges between host and guest species. Although many liquid electrolytes are commonly used in electrochemistry, in this paper, we classify such examples under electrochemical intercalation (not liquid phase intercalation) due to two reasons; (1) Electricity through an external circuit is a characteristic outcome of electrochemical intercalation. (2) Electrolyte is not necessarily the main source of intercalant (anode is). (Section “Liquid phase intercalation” covers liquid-phase intercalation methods in which the liquids are used as the main source of intercalant).

Intercalant source (or guest species) could either be a donor or acceptor type compound. In both cases, a charge transfer (driven and by an external electric field) between hosts and intercalants take place. Upon intercalation, donor type materials give away electrons and creep into the interlayer spacings of the layered host material. Such intercalation’s electrochemical reaction can be represented as 
\[ xH + D^+ + e^- \rightarrow H_xD \]
where, H and D are host material and donor species, respectively. Alkaline and alkaline earth metals like Li, Na, and Mg are well-known donor-type intercalants that are widely used with layered materials in many studies and applications

Electrochemical intercalation is unique because of the easy reversibility of the intercalation process. Typically, de-intercalation can be done by simply reversing the polarity of the current; there are instances in which intercalation could lead to parasitic side-reactions, involving the electrolyte or the host-guest bonding sometimes beyond a certain degree of intercalation. For instance, in-situ transmission electron microscopy (TEM) studies reveal that electrochemical intercalation of Li into BP could lead to the formation of amorphous Li₃P alloy beyond a certain degree of lithiation. A similar study on Na also shows this dual mechanism in which intercalation is followed by the formation of Na₃P alloy. The extent of such parasitic side-reactions may depend on specific conditions of the intercalation process, including its geometry. Zhang et al. have shown that the voltage-controlled selective intercalation of Li⁺ and Na⁺ ions through the top surface of MoS₂ is more robust and stable compared to the intercalation through the edges. The study has revealed that the sealed-edge MoS₂ allows the intercalation of small alkali metal ions (Li⁺ and Na⁺) and rejects large ions such as K⁺.

However, the stages of intercalation can be controlled externally by means of applied electric field or potential. Furthermore, the amount of charge transferred during intercalation/deintercalation can be easily estimated if the parameters like current and time are known; thus, the stoichiometry of the final intercalated compound can also be predicted. Electrochemical intercalation is controlled mainly by either chronopotentiometry or chronoamperometry. Chronopotentiometry is a galvanostatic method in which the current is held at a constant level for a given time. In chronoamperometry, a potential step is applied, and the resulting current vs. time profile is observed. Ever since the introduction of the lithium-ion battery, which is arguably the best application in electrochemical intercalation, this method received a lot of attention. As a result, many studies are carried out implementing electrochemical intercalation with an array of layered host materials and intercalants.

Although electrochemical intercalation in liquid electrolyte is widely used in most commercially available energy storage systems, this technology has some serious drawbacks, including high reactivity of the electrolyte in ambient conditions, dendrite growth from anode to cathode, and limited temperature range of operation. Some of these drawbacks can be minimized by using solid electrolytes in lieu of liquid electrolytes. Examples of promising solid-state electrolytes are Perovskite type (LiₓLaₓ/2Ti₁₋ₓO₃)[37], NASICON-type conductors Liₓ(PO₄)₃ (M = Zr, Ti, Hf, Ge or Sn)[38], Garnet-type conductors LiₓLaₓMₓO₁₂ (M = Nb, Ta)[39].
Vapor phase intercalation

This is one of the earliest and most common intercalation mechanisms. Vapor phase techniques are based on the utilization of heat to control the intercalation process. In other words, controlling the temperature of intercalants and hosts controls the vapor-transport and hence the transport of intercalants into the host layers. In general, intercalants and host materials are heated inside an enclosed vessel, which is suitable to create high vapor pressure inside the system (see Fig. 2b). Depending on the temperature control method, vapor phase intercalation can be divided into two main categories, isothermal or two-zone transport\textsuperscript{17,18}. In the isothermal method, both hosts and intercalants are held at the same temperature, whereas a temperature difference is maintained in the two-zone method. In both methods, temperature (or temperature difference) regulates vapor pressure of the intercalant and controls thermodynamics of intercalation\textsuperscript{16,40}. The vapor phase intercalation method is popular as it is compatible with a variety of intercalant/host pairs. For instance, previous works report vapor phase intercalation of host 2D materials like graphene, TMDs, and phosphorene with many alkali metals (Na, K, and Cs)\textsuperscript{31}, transition metals (Cu, Cd, Hg)\textsuperscript{42}, post transition metals (Sn, Pb)\textsuperscript{42} and pnictogens like Bi\textsuperscript{42}. The vapor phase intercalation of halogen intercalants like bromine\textsuperscript{43} and iodine\textsuperscript{44,45} have also been reported. On the downside, compared to electrochemical intercalation, vapor phase technique lacks the ability to determine the composition (stoichiometry) of the intercalated samples in situ as it is challenging to calculate the number of atoms/molecules transferred to the host material. Although several ex situ quantification techniques have been implemented to determine the chemical compositions of the final intercalated product, Salvo et al.\textsuperscript{42} report a gravimetric analysis in which the final and initial masses of the host material are being compared. Insertion of intercalants is responsible for the increase in mass, and thus, the number of guest atoms intercalated can be calculated. Alternatively, energy dispersive X-ray spectroscopy with elemental mapping can also be used to determine the chemical composition\textsuperscript{41}.

Liquid phase intercalation

This section covers few approaches that differ slightly from each other, in which the host 2D material is being immersed into a liquid that contains intercalant atoms, ions, or molecules so that the intercalants can creep into the vdW gaps of the immersed host material via the liquid medium being the common practice (see Fig. 2c). This method does not generate electric currents as a result of intercalation; thus, liquid phase intercalation should not be confused with some electrochemical intercalation methods which involve a liquid electrolyte. The liquid source for intercalants could either be a solution containing intercalants\textsuperscript{17,46,47} or the molten state of the intercalants itself\textsuperscript{18,48}. The intercalation process in the liquid phase is governed by the kinetic and thermodynamic nature of the liquid-intercalant source and host. The effects of solvent type, temperature, intercalant concentration, and the size of the host lattice on the intercalation rate are studied and reported elsewhere\textsuperscript{49,50}.

It has been reported that liquid phase intercalation can be used to insert an array of inorganic and organic molecules like hydrazine, dimethyl sulfoxide (DMSO), sulfuric acid, urea, acetone, ethyl alcohol, tetrahydrofuran N,N-dimethyl formamide, chloroform, toluene and isopropylamine (i-PrA) into layered materials\textsuperscript{47,51-53}. In the case of hydrazine and dimethylformamide (DMF) intercalated MXene\textsuperscript{57}, it has been found that deintercalation is also possible by drying the intercalated product above the boiling points of hydrazine and DMF, which makes the process reversible. Koski et al. has reported intercalation of zerovalent Cu into Bi\textsubscript{2}Se\textsubscript{3} using a Cu\textsuperscript{+} salt in a solvent complex, resulting in a high Cu yield up to 60% in the intercalated compound\textsuperscript{54}. Typically, solution phase intercalations are governed by a chemical reaction, oxidation, reduction, or both. For instance, the monovalent Cu\textsuperscript{+} salt being used as the intercalant source converts into zerovalent Cu and Cu\textsuperscript{2+} in solution phase intercalation with Bi\textsubscript{2}Se\textsubscript{3}. Only zerovalent Cu gets intercalated while Cu\textsuperscript{2+} is bound in a solvent complex\textsuperscript{54}. This is an example of an oxidation–reduction (redox) reaction, which governs the intercalation process. A similar approach has been used by Wang et al. to intercalate Sn into 2D metal chalcogenides\textsuperscript{55}. These methods have been further extended to intercalate various TMDs (e.g., Sb\textsubscript{2}Te\textsubscript{3}, In\textsubscript{2}Se\textsubscript{3}, GaSe\textsuperscript{56} and non-TMDs such as MoO\textsubscript{3}\textsuperscript{57} as well as incorporating dual metal elements into them\textsuperscript{58}.

Liquid ammonia and some organic solvents like methylammonium and tetrahydrofuran are known to dissolve alkali and alkali-earth metals\textsuperscript{59}. As a result, especially liquid ammonia has been widely used to intercalate alkali and alkali-earth metals into...
in the host materials. Liquid ammonia (NH₃) can self-ionize into NH₄⁺ and NH₂⁻ (2NH₃ → NH₄⁺ + NH₂⁻). Upon introduction, alkali or alkali-earth metals (M) also gets ionized inside the medium, donating the electron to the medium temporarily (M → M⁺ + e⁻). The metal ion moves freely in the medium and eventually creeps into the layers of the host material. After the intercalation, the ejected electron is donated back from ammonia and attaches to the intercalated metal in the host material. After the intercalation, the ejected electron is donated back from ammonia and attaches to the intercalated metal in the host material.

Overall, liquid phase intercalation methods can be a better option over electrochemical intercalation whenever the host/guest species are less conductive. However, similarly to vapor phase methods, liquid phase intercalation also lacks control over the composition of the final product. In situ quantitative measurements can also be a challenge, as it is hard to monitor the overall process.

**INTERCALATION FOR FABRICATION OF 2D MATERIALS**

Historically, intercalation has been applied to layered materials as a means of exfoliating individual 2D layers from their bulk counterparts in large quantities. Exfoliation of 2D materials was initially developed for graphite, which involves the manual rubbing and peeling of bulk graphite. The underlying principle for the intercalation-based exfoliation is in increasing the interlayer spacing between individual layers, forming the basis of intercalation-based exfoliation of graphene, TMDs, and black phosphorous (BP). In the latter two cases, Zhang et al. have also been able to observe superconductivity in the molten state. An inert environment is also necessary as graphene intercalated compounds have also been reported. Furthermore, usage of molten Li-Ca alloys to intercalate Ca in graphene intercalated compounds have also been reported.

High temperatures are required as metals need to be always kept in the molten state. An inert environment is also necessary as alkali metals are highly reactive in the normal atmosphere.

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**Table 1. Summary of different fabrication methods for various layered vdW materials and their properties.**

| Fabrication methods           | 2D Materials | Comments                                      |
|------------------------------|--------------|-----------------------------------------------|
| CVD                          | Graphene⁵³, TMDs⁵⁴ | LPCVD & APCVD                                 |
|                              |              | Mostly in Cu substrate.                       |
| Exfoliation                  |              | Adhesive tape, wedge-based, graphite          |
|                              |              | oxide reduction, shear-mixing,                |
|                              |              | sonication, molten salts, electrochemical     |
|                              |              | synthesis                                      |
|                              | TMDs⁶⁷       | Wet and dry ball milling                      |
|                              |              | Scalable production, simple procedure, high   |
|                              |              | concentration, control of size and thickness  |
|                              |              | is difficult                                  |
|                              | hBN⁶⁷        | Shear-mixing                                  |
|                              |              | average thickness 4–12 nm, tens to hundreds   |
|                              |              | of nanometer lateral size                     |
| Hydrothermal self-           | 2D-Xenes⁶⁷  | Wet and dry ball milling                      |
| assembly                      |              | Scalable but few layers.                     |
|                              | GO nanosheets⁹⁰ | Bottom up                                    |
|                              |              | Lateral size several microns, few layers.    |
| Intercalation-assisted       | Graphene oxide⁶⁸-⁷⁰ | Oxidation of graphite by KMnO₄             |
| exfoliation-oxidation based  |              | KNO₃,…                                        |
|                              | Graphene⁷¹-⁷³, h-BN⁷⁴ | Gas phase intercalation                   |
| Intercalation-assisted       | Metal chalcogenides⁷⁴-⁷⁸ | Gas phase intercalation                |
| exfoliation-reduction based  | Graphene⁹⁷, h-BN⁸⁹⁰ | Liquid phase intercalation                    |
|                              |              | High yield, thickness: few layers, sufficient |
|                              |              | for layer materials with strong in-plane     |
|                              |              | bonding                                       |
|                              |              | High yield, thickness: mono-few layers, high  |
|                              |              | conductivity of metal chalcogenides, time    |
|                              |              | consuming, relatively small lateral size     |
|                              |              | High yield, thickness: mono-few layers, tunable |
|                              |              | semiconductor, and metallic phase percentage |
|                              |              | suitable for large-scale production, sensitive |
|                              |              | to moisture and oxygen                       |
|                              | Electrochemical intercalation | High yield, thickness: monolayers, safe, high cost |

Overall, liquid phase intercalation methods can be a better option over electrochemical intercalation whenever the host/guest species are less conductive. However, similarly to vapor phase methods, liquid phase intercalation also lacks control over the composition of the final product. In situ quantitative measurements can also be a challenge, as it is hard to monitor the overall process.
exfoliated to thin flakes more easily by shear force or gas production reaction. So far, this process has been mostly used for the preparation of graphene oxide (GO) by oxidizing graphite applying common oxidizing agents like potassium permanganate and concentrated sulfuric acid. A major drawback of this method is that it introduces a significant number of chemical groups and structural defects. Hence, the physical properties of graphene exfoliated via the oxidation-reduction intercalations are quite different from those of its pristine form. For example, the electrical conductivity of the graphene obtained via intercalation is generally lower than that of the mechanochemically exfoliated graphene due to the enhanced electron scattering from the structural defects.

In addition, the large size of oxidizing molecules, small interlayer spaces, and weak in-plane covalent bonds in host materials, which may lead to decomposition, are some of the limiting factors of this process. Reduction-based intercalation of alkali metals has been widely used to fabricate 2D materials including TMDs (MoS₂, WSe₂, NbSe₂, WS₂, VSe₂, Sb₂Se₃, Bi₂Te₃, ...), graphite, and h-BN. In this method, small size alkali atoms or ions such as lithium (Li) are intercalated into the small spacings between the layers of the host material. Adding water to alkali metal-intercalated materials produces hydrogen bubbles expanding the interlayer distances and exfoliates them into 2D layers. Different methods of intercalation of alkali metals have been used. For instance, Eda et al. have reported liquid-phase intercalation in n-butyllithium (n-Buli) solution to fabricate 2D layers of MoS₂. As discussed, alkali metals can also be electrochemically intercalated to layer materials, as developed by Zeng et al., based on the working principles of lithium-ion batteries (LIBs). They have reported intercalation of Li to various bulk layered materials such as MoS₂, WS₂, TiS₂, TaS₂, ZrS₂, and graphite. Electrochemical intercalation of Li into BP has also been reported in a recent study. The formation of elongated BP segments has been observed and the process has been suggested as a key step for the production of BP nanoribbons.

While electrochemical intercalation is the base process for the operation of LIBs and some other electrochemical energy storage devices, intercalation-based methods have also been used in synthesizing materials for various applications, including gas-sensing. For instance, Lee et al. fabricated 2D V₂CT, via selective etching and intercalation with ultrahigh selectivity towards non-polar gases. The obtained MXene was intercalated with tetra-n-butyl ammonium hydroxide (TBAOH) and dealuminated upon shaking in deionized (DI) water for 2 h. TBAOH was employed as a medium of delamination as previous attempts to separate the MXene layers proved abortive. The resulting V₂CT nanoflakes were then used to fabricate devices that demonstrated impressive gas-sensing abilities: detecting hydrogen and methane at 2 and 25 ppm, respectively.

INTERCALATION FOR ELECTROCHEMICAL ENERGY STORAGE

The principles of intercalation have been exploited for electrochemical energy storage, like in the case of commercial Li-ion batteries, where the interlayer gaps of graphite, which is often used as anode material, serve as the host for reversible insertion and de-insertion of Li-ions during charging-discharging cycles. In many layered materials, intercalation is a reversible process of inserting and storing ionic species inside the interlayer gaps while the integrity of the host material is preserved. This is particularly true for the systems where the gaps are relatively large as compared to the size of the intercalant species. This process can be used directly for energy storage applications. Indeed, reversible intercalation of lithium and other alkali metals in layer materials has been widely used in electrochemical energy storage systems, such as electrochemical batteries and pseudocapacitors.

Batteries

Intercalation/de-intercalation is the fundamental underlying process of Li-ion batteries. For example, in commercial Li-ion batteries, graphite (C₀) is often used as anode materials, and its interlayer gaps serve as the host for reversible insertion and de-insertion of Li-ions during charging-discharging cycles. The reversible intercalation of Li occurs according to \( \text{Li}^+ + \text{xe}^- + C_0 \rightarrow \text{Li}_nC_0 \) reaction with \( 0 \leq n \leq 1 \). During this process, Li⁺ are supplied to and from the anode through the electrolyte, while electrons are provided via the external electrical circuit. As the charge carriers could be reversibly inserted into the interlayer spacing of a layered material (electrode), intercalation allows avoiding several severe problems associated with standard electrochemical reactions, including volumetric expansion and strain generated during the charging/discharging cycles. Throughout the evolution of Li-ion batteries, several battery configurations have been implemented by making either or both electrodes with layered materials. For instance, the battery can be a “half intercalation cell” in which only the cathode is made with a layered host for Li⁺, whereas the anode is just Li metal (Fig. 3a (top)). The modern Li-ion battery has a configuration where both anode and cathode are made with layered materials and store Li-ions at different potentials; thus, a potential difference can be created (Fig. 3a (middle)). As further developments, Read et al. have reported a “dual-ion intercalation” configuration (Fig. 3a (bottom)). In this configuration, not only Li cations but also some anions are simultaneously involved in intercalation/de-intercalation between two layered electrodes.

In addition to graphite, also other layered materials have been explored for their electrochemical intercalation applications. In particular, electrochemical intercalation of alkali metals into vdW gaps of TMDs have been probed for decades to test their suitability in energy storage applications. Good conductivity of the electrode is an index for a good battery, which TMD materials have proven to possess. The most used intercalants for 2D TMDs are alkali metals, such as Li, K, Na, Cs, etc. and some transition metals like Fe, Cr, Mn, and V. For example, Whittingham et al. has reported the fundamental properties of Li, TiS₂ compounds and showed that TiS₂ can be used as a cathode for high-energy-density reversible Li-ion batteries due to its lightweight, higher metallic conductivity and rapid self-diffusion of Li. Whittingham’s work in 1976 used a simple electrochemical cell with TiS₂ cathode, Li anode, and an electrolyte made with LiPF₆ dissolved in propylene carbonate. The initial current densities of 10 mA/cm² of active material surface were found to be the highest surface current density reported for any battery system with an organic electrolyte. The cells showed good cyclability and have retained the reversibility after 1100 cycles despite the resistance losses associated with electrolyte. Recent application of TiSe₂ in rechargeable batteries has gained much attention because of its large interlayer spacing and higher electrical conductivity. TiSe₂ was used as a cathode material, and its electrochemical behavior was studied through magnesium (Mg), sodium (Na), and Potassium (K) ion intercalation. TiSe₂ has also been used as the cathode for Na-ion batteries. Na⁻ intercalation on TiSe₂ nanosheets shows the reversible capacity of 147 mAhg⁻¹ at the current density of 0.1 A g⁻¹ and at higher current density (10.0 A g⁻¹) it exhibits a good rate capability with a capacity of 103 mAhg⁻¹. Electronic structure of Mg²⁺ intercalated TiSe₂ was studied by Gu et al. through the rechargeable performance of Mg-ion batteries. First principle calculation confirmed the close energy levels of 3d-orbital of Ti and 4p-orbital of Se, d-p orbital hybridization around the fermi level. Mg²⁺ were reversibly intercalated/deintercalated from the vdW gap between the TiSe₂ layers. The charge delocalization in metal-ligand was due to the strong d-p orbital hybridization, which enhances the reversible performance of Mg²⁺ intercalation/deintercalation.
Electrochemical $K^+/Li^+$ intercalation study in TiSe$_2$ were reported by Li et al. via in situ X-ray diffraction (XRD), ex situ TEM, and ex situ X-ray photoelectron spectroscopy (XPS) characterizations.$^{107}$ In comparison to Li$^+$ intercalation, it was observed that K$^+$ show lower (1−2 orders) diffusion coefficient and more sluggish intercalation reaction kinetics based on the galvanostatic intermittent titration technique (GITT) analysis. During K$^+$ intercalation/deintercalation TiSe$_2$ undergoes irreversible structural changes while the intercalation reaction was fully reversible for Li$^+$ intercalation/deintercalation.

Another promising layered material for its electrochemical intercalation applications is BP. Specifically, its high theoretical capacity (2596 mAhg$^{-1}$)$^{108}$ and low diffusion barrier of 0.08 eV for Li$^+$,$^{109}$ make BP a promising candidate for energy storage research. Compared to graphene, phosphorene allows large ion intercalation and deintercalation easily due to large interlayer distance of 0.53 nm.$^{110-112}$ For this reason, BP was employed in anodes of Li-ion battery and exhibited an improved charge capacity of 1279 mAhg$^{-1}$ with a first cycle efficiency of 57%.$^{113}$ Na-ion battery promised to be cost-effective$^{114-119}$ alternative of Li-ion battery. Theoretical calculation showed fast Na diffusion in zigzag direction and charging and discharging analogous to LiB. First Na-ion battery was fabricated by Cui and co-worker$^{120}$ using phosphorene/graphene sandwich structure. This structure reduced the diffusion path and accommodated volume expansion by providing a buffer space for expansion. This battery achieved reversible capacity of 2040 mAhg$^{-1}$ and retained 85% capacity after 100 cycles.$^{120,121}$

Finally, one more class of layered materials that should be emphasized are 2D oxides, as their intercalation capabilities have enabled a wide range of applications in electrochemical energy storage. Molybdenum oxides have been extensively investigated as electrode materials in Li-ion batteries with high capacities taking advantage of the properties derived from their layers accepting foreign atoms. Investigations have been carried out for both anode and cathode materials.$^{122}$ The unique structural properties of molybdenum oxides, involving linked MoO$_6$ octahedra and the gap between layers in the α-MoO$_3$ phase, offer an outstanding arrangement to intercalate a high capacity of small ions like Li$^+$ ions when used as a cathode material. The ability to intercalate Li$^+$ ions to produce highly conducting lithium intercalated molybdenum bronzes during the charge/discharge process is the key working principle of this application.$^{110,112}$ Highly reversible redox reactions by molybdenum oxides loading up to 1.5 Li per Mo atom is reported, which gives rise to a high energy density with a theoretical value of 745 Whkg$^{-1}$.123.

**Electrochemical capacitors**

The formation of double layers between the conductive electrodes and a liquid electrolyte is the basis in every electrochemical capacitor to store electrical energy. Two layers of charges with opposing polarity, one at the surface of the electrode and one in the electrolyte are formed at the double-layer. The double-layer acts like a conventional electrostatic capacitor, but with the thickness of a single molecule giving an extremely large value to the capacitance. Pseudocapacitance, on the other hand, is accompanied by a Faradic charge-transfer of an electron between electrolyte and electrode. The resulting device, pseudocapacitor, stores electricity by either a fast sequence of Faradic redox reactions, electroadsorption, or intercalation process on the electrode-electrolyte interface.$^{124}$ In contrast to batteries, materials in pseudocapacitors do not undergo phase transition upon intercalation.$^{124}$

TMDs and TMD-graphene hetero-nanosheets have become a promising class of materials in the fabrication of pseudocapacitors in the recent past. A fewer number of layers in the electrodes leads to faster and more reversible charge transfer under intercalation compared to higher layered samples as demonstrated by Mahmood et al. for graphene-WSe$_2$ hybrid.$^{125}$ Fast and reversible intercalation of 2D TMDs is possible if the intercalation/de-intercalation is kinetically fast enough to keep pace with the charging/discharging rate, which ultimately leads to extrinsic pseudocapacitance, which is ideal for high-rate charge-storage applications.$^{126}$ WSe$_2$ and MoS$_2$ are two of the most used TMD 2D materials for pseudocapacitor applications. They have favorable electrochemical properties mainly due to high electrical conductivity, hydrophobicity, and the ability of the layers to

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**Fig. 3** Intercalation for energy storage applications. a) Typical battery configurations for Li-ion batteries$^{95}$. (top) half-cell where only the cathode serves as intercalation host, (middle) Both electrodes serving as hosts (typical Li-ion battery configuration) (bottom) “dual-ion intercalation” in which both anions and cations serve as intercalants and both electrodes serve as hosts (Read et al.$^{96}$). b) Pseudocapacitance of VOPO$_4$ with Li$^+$ and Na$^+$ intercalation.$^{120,121}$ Panel a adapted with permission from ref. $^{95}$ Chem. Rev. 118, 11433−11456 (2018) Copyright (2018). American Chemical Society; Panel b adapted with permission from ref. $^{120}$ Nano. Lett. 16, 742−747 (2016). Copyright (2016). American Chemical Society.
Among several methods introduced to modify the properties of DOPING PROPERTY TUNING THROUGH INTERCALATION-INDUCED fatty amines into galleries of the MXene, an impressive electrochemical stability of 99% over 10,000 cycles.

In addition to TMDs, layered oxides such as VOPO₄ and α-MoO₃ have long been identified as a potential layered host material for pseudocapacitors in bulk form. However, for example, in the case of VOPO₄, this material suffers from poor cyclability and moderate capacity. But exfoliated 2D nanosheets of VOPO₄ have shown better intercalation/deintercalation properties resulting in improved cyclability and capacity retention over the bulk material. Zhu et al. have reported high-rate intercalation pseudocapacitance in VOPO₄. VOPO₄ nanosheets used as the cathode material have shown a specific capacity of 154 mAh g⁻¹ and 136 mAh g⁻¹ for lithium and sodium ions, respectively. In addition to high charging/discharging rates, it has also shown good cyclability for both lithium and sodium with capacity retentions of 90% and 73%, respectively, after 500 cycles.

Li⁺ intercalation of molybdate (α-MoO₃) is an electroactive 2D layered material comprising of alternately stacked layers held together by weak van der Waals forces along [010]. Brezesinski et al. reported capacitive charge-storage properties of both crystalline and amorphous mesoporous MoO₃. Although both samples displayed redox pseudocapacitance, the layered crystalline structure of α-MoO₃ enabled more efficient lithium ions insertion into the quasi 2D vdW gaps. This report suggested that an extra capacitance contribution arises due to the intercalation pseudocapacitance, which appears to have similar kinetics as redox pseudocapacitance.

Intercalation can also be used in the fabrication of supercapacitors, between MXenes and the intercalants. MXenes, which are generally prepared from MAX phases comprised of layered ternary carbides with the formula Mₓ₋ₙ XₙTₙ (n is an integer between 1 and 4).133–136 Where M is an early transition metal, X is carbon and/or nitrogen, and T embodies various terminations such as fluorine, hydroxyl, and/or oxygen atoms. Shen et al. reported improved electrical conductivity and electrochemical performance when carbon-intercalated Ti₃CNTx MXene (Ti₃C₂Tx/C) was used as the active electrode material of supercapacitors. The carbon atoms introduced into the layers expanded the interlayer spacing, thus, enhancing gravimetric capacitance and assisting the permeation of electrolyte ions into adjacent layers. They achieved a gravimetric capacitance of 364.3 F g⁻¹ and an impressive electrochemical stability of 99% over 10,000 cycles. The intercalation was achieved by the annealing of long chain fatty amines into galleries of the MXene.

**PROPERTY TUNING THROUGH INTERCALATION-INDUCED DOPING**

Among several methods introduced to modify the properties of 2D materials, such as dimensional sizing and external field tuning, stacking order modification and strain engineering, intercalation has become one of the most widely used, due to its effective and controlled electrical charge doping capabilities. During the intercalation process, when the donor (acceptor)-type intercalants are inserted between the layers of the host 2D material, they donate (withdraw) electrons to (from) the adjacent host layers, causing their Fermi level to shift and properties to change. Examples of donor- and acceptor-type intercalants in graphite are alkali metals and protonic acids, respectively. Overall, this process allows for wide tuning of the carrier concentration and significant control of various properties of the host material, including the electrical, thermal, magnetic, catalytic, vibrational, mechanical, etc., leading to various applications, including electronic and optically active structures, catalysts, sensors, and more. In some instances, intercalation can also lead to phase transitions, such as a metal-insulator transition, and to the emergence of magnetism, superconductivity, and other strongly-correlated phases, such as CDW.

**Reversible doping of layered materials through gate-controlled ions injection**

Recently, the electrochemical intercalation for the controlled doping and material property tuning has been realized in filed effect transistor structures. For example, a bilayer graphene has been integrated into a miniaturized electrochemical cell architecture, and the intercalation process has been controlled through an electric gate. Similarly, Yang et al. have demonstrated gate-tunable ion intercalation in a-MoO₃ using ionic liquid-controlled transistor structures. Gate-tunable ion injection doping has also been demonstrated in a-MoO₃ devices with solid electrolyte and graphene-device structures with liquid gate. In yet another study, the electrolyte gating has been used to control the carrier density of 2M-WSe₂ and reversible switching between the superconducting, metallic, and insulating state. Similarly, Yu et al. has used the gate-controlled Li-ion intercalation to modulate the material properties of layered crystals of 1T-TaS₂. By measuring the temperature dependence of resistance of samples with different thickness, they have shown that gate-controlled intercalation modulates the phase transitions in 1T-TaS₂ from a Mott-insulator to a metal state (Fig. 4a–c). Switching of the electrical transport mechanism by ionic gating has also been demonstrated in 2D crystals of 2H-TaSe₂ by Wu et al. (see Fig. 4d–f).

By and large, reversible and dramatic changes in electrical properties via gate-controlled ion injection provides intriguing opportunities for the development of novel nanodevices with highly tunable properties under an electric field.

**Band engineering for optoelectronics and photovoltaics**

Due to their unique band structures and impressive optical properties, such as strong light-matter interactions, large exciton band energy, significant photoconversion, and light emission, etc., semiconducting 2D materials are promising for optoelectronic applications. Intercalation can be used to modify the trions, conductivity and polarizations of these materials to expand their scope of use in optoelectronics. Hantanasirisakul et al. synthesized Ti₃CNTx via two etching routes using a mixture of LiF and HCl with HF, respectively and observed that intercalants, such as water and tetraalkylammonium hydroxides reduce the electronic conductivity of MXene due to augmented inter-flake resistance, leading to a surge in resistivity with declining temperature as detected in ensemble transport measurements. This was due to the hopping of electrons between flakes of Ti₃CNTx, instead of movement within the flakes, signaling a by-pass of the bandgaps of the as-prepared material, which would have supported the intrinsic movement of electrons within flakes. However, de-intercalation via ion-exchange or vacuum annealing caused the bulk conductivity within Ti₃CNTx to change to metallic. Upon investigating the optoelectronic properties of the synthesized MXene, they have noticed that Ti₃CNTx has lower electronic conductivity and a blue shift of the main absorption feature within the UV–visible spectrum, likened to Ti₃C₂Tx. The possibility of
creating MXene-based materials with tunable electronic properties holds promise as the conductivity of Ti$_3$C$_2$Tx has also shown to depend on the presence of intercalants.

In another study, the optical properties of α-MoO$_3$ nanoribbons were tuned by a combined intercalation and de-intercalation process\cite{57}. Zerovalent metals, such as Sn and Co were intercalated into α-MoO$_3$ while the reverse process was accomplished by oxidative de-intercalation using iodine or hydrogen peroxide, and temperature-induced phase transitions. The intercalation process results in tuning the color of the precursor from transparent white to deep blue indigo, while the chemically or thermally driven reversion process yields the original transparent white color. Intercalated metals occupy positions on the layers that are disordered compared to the precursor. Conversely, the de-intercalation process aids in re-ordering of these sites in a phase transition. This back-and-forth optical tuning of α-MoO$_3$ shows promising prospects in chromochemical applications and color-changing temperature sensors (see Fig. 5a). In addition to distorting the host structure that modifies the existing state, intercalants add discrete interband states between valance and conduction bands, which reduces the effective band gap of the material. Computational studies on n-type doping (equivalent to the type of doping provided by zerovalent metal intercalation) by Huang et al.\cite{158} lends credence to this assertion. Intercalation of H$^+$ ions into MoO$_3$ nanosheets enables researchers to tune and control the band structure of this wide-bandgap material. Intercalation of H$^+$ ions to the system results in the formation of unstable H$_2$O groups, which may be released as molecular H$_2$O introducing oxygen vacancies to the system. Consequently, H$_x$MoO$_3$ structure transfers to MoO$_3-x$, which has a defect state within the bandgap and can be used as a photoactive material in optoelectronic devices and photocatalysis\cite{122,139,160}.

Moreover, a 70% increase in optical transparency in a wide spectral range, between the visible to near-infrared light, was observed when Cu atoms were intercalated into Bi$_2$Se$_3$ upon optical transmission measurements; the transparency of thinner nanoplates was even better, at 90%\cite{162}. This is a consequence of chemical tuning of considerably diminished material absorption after intercalation and the outcome of nanophotonic zero-wave anti-reflection peculiar to nanoplates of very small thickness. The band gap of the material was widened because of the presence of Cu atoms in the vdW gaps, leading to the improved optical property over a wide range of wavelength. The concurrence of these mechanisms can be further exploited in diverse optoelectronic applications of 2D nanostructured materials (Fig. 5b).

Intercalation and injection of large amounts of free carriers into MoS$_2$ causes some changes in band structure, reducing the absorption of the material. According to research performed by Xiong et al., after Li intercalation of MoS$_2$ a modest decline in transmission at wavelengths greater than 700 nm and a huge enhancement in transmission at wavelengths between 400 and 700 nm was detected\cite{162,163}. In addition, the bands of intercalated MoS$_2$ overlapped and underwent a semiconductor (2H) to metallic (1T) transition, as discussed in detail in the section "Stacking order modifications and applications in catalysis". Similar reducing of the absorption has been reported for Li-intercalated graphite, suggesting that intercalation could be a promising method to be utilized in transparent electrodes and touch screen applications\cite{164}.

A sodium-ethylenediamine intercalated graphene compound (GIC) was found to be an excellent microwave absorber compared to pristine graphene. 10% wt. GIC in a GIC/paraffin mixture can absorb $\sim$75.6 dB at 9.25 GHz, where 20% wt. pure graphene in graphene/paraffin mixture absorption only $\sim$37.6 dB. Graphite band structure in Fig. 5c shows an unoccupied $\pi^*$ band. Intercalation of Na and ethylenediamine partially fills the $\pi^*$ bands and increases

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**Fig. 4** Gate-controlled intercalation effects on 1T-TaS$_2$/2H-TaSe$_2$. a Schematic measurement setup of 1T-TaS$_2$ ISET. b Schematic of Li intercalation into layered 1T-TaS$_2$. c Resistance $R$ (normalized to its initial value $R_0$) of 1T-TaS$_2$ thin flakes during an up-sweep of $V_G$ at $T = 325$ K. Sample A (black curve) is fully exposed to solid electrolyte, corner of sample B (red curve) is exposed while the region between electrodes was covered by a layer of PMMA and sample C (blue curve) is fully protected by PMMA\cite{153}. Superconductivity and CDW in 2H-TaSe$_2$. d sample configuration and optical image of a real device. e Hall coefficient $R_H$ as a function of magnetic field for the 10-nm-thick sample at various gate voltages for $V_G = 0$ and 0.8 V at 2 K showing that $R_{xy}$ is negative and nonlinear and for $V_G = 1.1$ and 1.5 V showing that $R_{xy}$ is positive and magnetic field independent. f Transition temperature of CDW and superconductivity with respect to gate voltage\cite{155}. Panel a-c reprinted with permission from Springer Nature Publications Nature Nanotechnology\cite{153}. Copyright (2015), advance online publication 26 January 2015 (https://doi.org/10.1038/nnano.2014.323, Nat. Nanotechnology); panel d-f reused with permission from American Physical Society/Wu et al.\cite{155} (https://doi.org/10.1103/PhysRevMaterials.3.104003).
Intercalation effects on band engineering. a Zerovalent metal intercalation-induced chemochromism in MoO₃. Schematic illustration of zeronvalent metal intercalation into MoO₃ (top). MoO₃ undergoes a color change of MoO₃ dispersed in deionized water when intercalated with Co(0) or Sn(0) metal (bottom-left). UV-visible absorbance of MoO₃ (black line), Co-MoO₃ (red line), and Sn-MoO₃ (blue line) (bottom-right). The band gap is shown as an inset. b The Burstein–Moss (BM) effect in Cu-intercalated Bi₂Se₃. Schematic illustration of Cu intercalation into Bi₂Se₃ (top). Optical transmission image of an 8-nm thick Bi₂Se₃ nanoplate before (bottom-left) and after (bottom-right) Cu intercalation. Schematic showing the BM shift induced by the increased free electron density (bottom-center). c–f Sodium-ethylenediamine GIC Na (ethylenediamine)C₁₅: “GIC” possess higher electrical conductivity and unform 1.0–5.0 mm with loadings of 10.0 wt% in. Panel a adapted with permission ref. 165 from ACS Nano, 9, 3226–3233 (2015). Copyright (2015). American Chemical Society; panel b reprinted with permission from Springer Nature Publications Nature Communications 161 Copyright (2014), advance online publication 27 October 2014 (https://doi.org/10.1038/ncomms6670, Nat. Commun.). Panels c–f adapted with permission ref. 165 from ACS Appl. Mater. Interfaces, 12, 16841–16848 (2020). Copyright (2020). American Chemical Society.

Magnetism

Magnetic properties of host materials can be tuned through the intercalation mechanism. Introducing foreign atoms at varying concentrations into the layers of host materials to tune spin–orbit effects, orbital-moments, lattice parameters, etc. of host materials can alter their magnetic properties or induce magnetic phase transitions.

Dai et al.173 crystallized MnNb₃S₆ by intercalation of Mn ions into the octahedral holes between the trigonal prismatic layers of NbS₂ (Fig. 6a). The introduced Mn ions caused magnetization to increase abruptly as temperature increased, indicating a magnetic phase transition. Furthermore, the magnetization was more robust in the direction perpendicular to the c-plane of the crystal compared to the parallel direction. This was the result of the effective modulation of the magnetic state by an external field where the chiral magnetic soliton (CSL) state emerged, as shown in Fig. 6b. CSLs are intermittent superlattice structure which consists of helical spin textures. They are topological, ensuring their robustness against material defects. The intercalated ions not only couple the a–b plane but also the c-axis.

Chromium exhibited a similar effect upon intercalation to form Cr₁/₃NbS₂ (see Fig. 6c) monoaxial chiral magnet. Han et al.174 reported that Cr₁/₃NbS₂ showed strong magnetic anisotropy when the external field was applied and perpendicular to the c-axis (H > Hₛ). The CSL phase was observed to be magnetically metastable as observed from the loop on the boundary of the phase transition from the incommensurate CSL to the commensurate forced ferromagnetic phase (FFM). Furthermore, two critical points were displayed in the phase diagram constructed. The first was a tricritical one located at the meeting point of the CSL, FFM, and PM states while the other was a zero-field type located at the meeting of CSL, HM, and PM states. These states are shown in Fig. 6d.

Zhang et al.175 intercalated Fe ions into the galleries of TaS₂ to form a mono-crystalline quasi vdW ferromagnet (Fe₀.₆TaS₂) as shown in Fig. 6e–f. The critical behavior of the resulting material was thus measured around transition temperature (100.7 K) from ferromagnetic to paramagnetic phase. The critical exponents obtained were consistent and intrinsic to the material, while a further analysis within the framework of renormalization group theory showed that the spin coupling inside Fe₀.₆TaS₂ crystal was of the three-dimensional (3D) Heisenberg type with long-range magnetic interaction. In addition, it exhibited strong anisotropy, long-range magnetic interaction, and the ability to be cleaved into nanosheets; these features were pointers to the possible application of this material in spintronics.

Another study by Deng et al.176 showed the intercalation dependent gate tunable 2D itinerant ferromagnetism in atomically thin Fe₉₃GeTe₂ (FGT) crystals (see Fig. 6g). It was observed that intercalating lithium in exfoliated flakes of the ferromagnet Fe₉₃GeTe₂ induces a nonzero magnetization at T ≈ 300 K. Like the charging process in a Li-ion battery, a positive gate voltage V₉ᵢ intercalates lithium ions into the Fe₉₃GeTe₂ thin flake as shown in Fig. 6h. The high doping level, which originates due to the charge transfer of lithium ions into the host crystals, effects a significant change in the room temperature ferromagnetism in the FGT thin flake. Once the gate voltage is swept back, the gate induced high-Tᵥ₉ᵢ state reverts to its initial low-Tᵥ₉ᵢ state (see Fig. 6i–j). Thus, in ionic gating, intercalation mechanism induces the reversibility of the magnetic response. Such reversibility indicates that the gate-intercalated ions do not chemically react (that is, form chemical...
bonds) with the crystal, which is consistent with results from gate-controlled intercalation of other layered crystal \(^{30,176,177}\). Gate-controlled intercalation of lithium ions makes FGT crystals suitable for electrically controlled magnetoelectronic devices. However, intercalation-induced magnetic properties can sometimes be coincidental like in the case of the recent study by Weber et al., where sodium has been intercalated into Fe\(_{2.78}\)GeTe\(_2\) in the presence of benzophenone to yield NaFe\(_{2.78}\)GeTe\(_2\) \(^{178}\). Na-intercalation has been selected rather than focusing on Li-intercalation due to the ease of Na detection. The study has shown that Na promptly intercalates into the vdW gaps, as uncovered by synchrotron X-beam diffraction. Simultaneously, the Fe\(_{2.78}\)GeTe\(_2\) layer becomes intensely charge-doped and strained by means of chemical pressure, yet found to hold its structure and ferromagnetic transition temperature of \(\sim 140\) K. At the same time, over a wide intercalation range, the formation of a ferromagnetic amorphous iron germanide (Fe\(_{2-x}\)Ge) impurity phase has been observed, which caused a room temperature magnetism. Overall, it has been concluded that intercalation could be utilized as a powerful method for electron-doping Fe\(_{3-x}\)GeTe\(_2\) and its derivatives.

**Strongly-correlated systems—superconductivity, CDWs, and other quantum phases**

Most common physical systems, including metals and semiconductors, can be described very well with non-interacting electrons because the Coulomb interaction energy of electrons is much smaller than their kinetic energy. However, for certain class of systems, the interactions between the electrons (or quasi-particles) are not weak and play a major role in determining the properties of such systems. Such systems known as strongly correlated systems include, (i) conventional superconductors (ii) high-temperature superconductors (iii) quantum Hall systems (iv) charge density waves, etc.

Upon insertion of donor intercalants, such as metals into graphite, and formation of donor-type GIC, the material acquires a more metallic character as the Fermi level goes up and the density of states at the Fermi level increases. This may lead to strongly correlated phenomena such as superconductivity, as reported for several GICs, including CaC\(_6\) \(^{179-181}\), YbC\(_6\) \(^{181}\), and BaC\(_6\) \(^{182}\). Similar effects and appearance of a superconductor state upon doping-induced intercalation have also been observed in other layered 2D materials. For example,
intercalation of different metals has been reported to induce superconductivity in samples of BP. Shown are ZFC (solid symbols) and FC (open symbols) measurements for an in-plane magnetic field of 10 Oe. The inset shows how $T_c$ was determined for individual samples: it is defined as the sharp change in $\chi/dT$. b Magnetization $M$ as a function of the magnetic field for intercalated compounds. c Crystal structure of Cu intercalated Bi$_2$Se$_3$ that makes superconducting Cu$_x$Bi$_2$Se$_3$ (left), and random substitution of Cu by replacing Bi atoms making Bi$_2$Cu$_x$Se$_3$ which is not superconductive (right). d magnetic transport measurements of Cu$_{0.12}$Bi$_2$Se$_3$, which shows a superconducting transition at 3.8 K. Upper inset: superconductivity occurs only in a narrow window of x in Cu$_x$Bi$_2$Se$_3$. Superconductivity is not found for $x<0.1$ and $x>0.3$, or in Bi$_2$Cu$_x$Se$_3$. Lower inset: temperature dependence of the superconducting upper critical field of Cu$_{0.12}$Bi$_2$Se$_3$. e Resistivity profile of single crystal Cu$_{0.12}$Bi$_2$Se$_3$ with applied current in ab-plane. The lower inset shows that the superconducting transition occurs at 3.8 K. The upper inset shows the magnetoresistance plot at $T=1.8$ K. The second inset shows the zoomed in version of the resistivity plot and the third inset shows the comparison of the Seebeck coefficients of Cu$_x$Bi$_2$Se$_3$ and Bi$_2$Cu$_x$Se$_3$. f Superconductivity in K intercalated 2H-MoS$_2$. g Superconducting phases of K intercalated 2H-MoS$_2$ at various K concentration. h Electronic phase diagram of Cu intercalated TaS$_2$ and TiSe$_2$. Temperature ($T$) vs concentration ($x$) electronic phase diagram of Cu intercalated h TaS$_2$. i TiSe$_2$ with inset showing the crystal structure. Panels a, b reprinted with permission from Springer Nature Publications Nature Communications. Copyright (2017), advance online publication 23 February 2017 (https://doi.org/10.1038/ncomms15036, Nature Commun). Panel c reused with permission from John Wiley and Sons/Wang et al. Panels d, e reprinted with permission from American Physical Society/Hor et al. (https://doi.org/10.1103/PhysRevLett.104.057001); panels f, g adapted with permission from Nano Lett. 16, 629–636. Copyright (2016). American Chemical Society; panel h reused with permission from American Physical Society/Wagner et al. (https://doi.org/10.1103/PhysRevB.78.104520); panel i reprinted with permission from Springer Nature Publications Nat. Physics, Copyright (2006), advance online publication 28 June 2006 (https://doi.org/10.1038/nphys360, Nat. Phys).
The doping-induced superconducting phase has also been demonstrated recently in Re$_x$Se$_6$Cl$_2$, a superatomic vdW 2D layered compound of the Chevrel phase class of materials. In this case, a dramatic increase in carrier concentration that resulted in the superconducting phase was achieved via a process equivalent to de-intercalation, where the current annealing was applied for electron doping through dissociation and loss of interplanar Cl atoms.

Early Cu doping studies have shown that Cu-intercalated Bi$_2$Se$_3$ compounds may have a dual nature, which makes Cu an ambipolar dopant. Specifically, doped Cu can either be randomly substituted for Bi within the host structure to make Bi$_2$-Cu$_x$Se$_3$ (Fig. 7c (right)) or it can be intercalated between quintuple-layer-gaps to make Cu$_x$Bi$_2$Se$_3$ (Fig. 7c (left)). Two outcomes have drastically different electrical properties, and only the intercalated form (Cu$_x$Bi$_2$Se$_3$) is found to exhibit the superconducting behavior in the range $0.12 < x < 0.15$ at 3.8 K (Fig. 7d, e). Generation of mobile electrons in the conduction band upon Cu intercalation changes the symmetry around the host network cations, thus facilitating the production of Cooper pairs, which are responsible for the superconducting behavior.

Superconductivity as a quantum phase of a strongly correlated system is often accompanied or compete with other quantum phases. In particular, the interplay between superconductivity and CDW states, i.e., collective macroscopic modulations of electron charge density, originated from electron-electron or electron-phonon interactions, have been reported for many strongly correlated systems, including heavy-doped 2D materials. By tuning carrier concentration, but also other system parameters, such as temperature, strain, pressure, electric field, etc., CDWs can often be created and controlled. 2D TMDs, such as MoS$_2$, TiSe$_2$, TaS$_2$, and TaSe$_2$ provide the platform to study competitive relationship between superconductivity and CDWs. Intercalation-induced transition to a superconducting phase in MoS$_2$ through potassium (K) intercalation has been observed by Zhang et al. K intercalation was achieved through liquid-ammonia method, and the phase transition from superconducting 2H to metallic 1T was observed on increasing the content of the K in the samples. Superconductivity in MoS$_2$ samples was essentially achieved by inserting K atoms in between S-Mo-S layers. However, superconductivity disappeared while exposing the sample to air because of de-intercalation of K atoms. The tunable nature of superconducting transition, the existence of CDW, and strong spin-orbit coupling make the superconducting layered TMDs a class of fascinating materials. For example, it was observed that the superconducting transition temperature ($T_c$) of pristine TaS$_2$ increases from 0.8 K to the maximum 3.7 K, showing a dome-like behavior with electrochemical intercalation of cetyltrimethylammonium (CTA$^+$) into 2H-TaS$_2$. Figure 7f shows the susceptibility $\chi$ = M/H of MoS$_2$ sample at different temperatures with increasing K concentration determined through energy-dispersive X-ray microanalysis. Evolution of 2H-K$_x$MoS$_2$ phase from 2H-MoS$_2$ was first observed at $T_c = 6.9$ K for the average K concentration, $c < 12$ atom%. On increasing the K concentration, 2H-K$_x$MoS$_2$ phase undergoes a phase transition to 1T phase at $T_c = 6.9$ K and finally to 1T$'$ phase at 4.6 K at higher K concentration up to $c = 25$ atom% (see Fig. 7g). For $c > 25$ atom%, excess potassium causes a decomposition reaction, and the volume fraction of both the 2H and 1T$'$ phase starts to decrease, but $T_c$ is not affected. This study demonstrates that K intercalation is responsible for both the structural and superconducting phase transition. Quantum phases have also been reported in other intercalated 2D materials, including quantum CDW phases in Na- or Nb-intercalated TaS$_2$, or chiral magnetic soliton (CSL) lattices in Cr- or Mn-intercalated layered NbSe$_2$.

The electronic phase diagram of Cu intercalation in TaS$_2$ and TiSe$_2$ is shown in Fig. 7h and Fig. 7i, respectively. The transition temperature of CDW is suppressed, and the new superconducting state emerges with the concentration of Cu intercalation. Superconducting transition temperature first increases and then decreases with the highest Cu intercalation in both compounds. However, both CDW and superconducting phases co-exist up to the medium Cu doping level. In order to clarify the relationship between superconductivity and CDW, Kogar et al. performed the X-ray diffraction studies to study the evolution of CDW in Cu-intercalated TiSe$_2$. It was found that incommensurate CDW and superconductivity coexist at a medium Cu intercalation, and CDW peaks were observed up to the higher concentration, $x = 0.09$. Furthermore, low-temperature scanning tunneling microscopy studies on CDW order of TiSe$_2$ shows the presence of long-range coherent commensurate CDW in TiSe$_2$ while Cu$_{0.08}$TiSe$_2$ shows the incommensurate CDW phase with localized commensurate CDW separated by domain walls. These domain walls provide an extra population of fermions near the Fermi level, which might play a role in the emergence of superconductivity in this system. In a recent study, Wu et al. observed the suppression of CDWs and enhancement of superconductivity in 2H TaSe$_2$ by Li-ion intercalation, tuned by ion gating mechanism (see Fig. 4d–f). Moreover, the CDW phase transition mechanism has been further corroborated by Na intercalation into 1T-TaS$_2$. Na intercalation into 1T-TaS$_2$ was reported for controlled parameters such as Na flux and sample temperature. Different exposure of Na gives the formation of different charge-density-wave-related superstructures. Increasing the sample temperature induces a Ta 4f spectrum, which suggests a CDW after intercalation with similar charge distribution for the low-temperature phase. The Ta 4f levels splitting for the annealed intercalated sample are reported to have the same magnitude as for the clean sample in the commensurate phase at 150 K. Interestingly, for Na deposited at 300 K, the splitting of the Ta 4f levels increases with increasing Na exposure, which suggests a strong interrelation of the Na/Ta ratio and a changed electronic structure. Comparison between 300 K and 150 K Na$^+$ incorporated into the vdW gap shows a higher value at 300 K. Pettenkofer et al. measurements show that the amount of Na is dependent on the CDW phase and electronic structure present in the intercalation process. The deposition at 150 K shows only a 10% Na/Ta ratio. However, in the Ta 5d-derived band, the Na-induced shifts of the Fermi-level position, which causes the emergence of a CDW phase in Na$_x$TaS$_2$.

Intercalation is known to reduce the interlayer coupling of bulk MoTe$_2$ and WTe$_2$, resulting in a band-structural topology transition from a layered type-II Weyl semimetal to a weak topological insulator (topological insulators are discussed separately in the section “Topological insulators”). Thus, intercalation method is an innovative strategy to control the dimensionality of TMDs with novel electronic states giving rise to superconductivity and complex band-structure topology. The mechanism of enhanced superconductivity in intercalated TMDs can be attributed to the enhanced density of states near the Fermi level due to the breaking of the balance between the compensated electron and hole pockets. Additional phonon modes arising from the intercalants and enhanced screening of Coulomb interactions between electrons in TMD layers may also play an important role in enhancing $T_c$.

**INTERCALATION EFFECTS ON INTERLAYER INTERACTIONS**

In addition to electrical doping, intercalation can also modify interlayer vdW interactions. This, in turn, can change the interlayer separation and have profound effects on various material properties. It can strongly affect the vibrational modes and electromagnetic absorption spectrum of the material. It can also enhance or decrease the interlayer transport of both electrical charges and heat. Finally, it can also effectively suppress the interlayer interactions and consequently produce the material composed of individual isolated layers, where the surface
properties, such as in the case of topological insulators, become dominant. Here, we have a detailed discussion of the effects of interlayer interactions on thermoelectricity, electromagnetic wave absorption, and topological insulators.

Thermoelectricity

Recently, intercalation into various layered materials, including graphite,55,57, TiS2, MoS2, and MoTe2, has been shown as an effective approach to modify thermal properties, including a significant reduction of the thermal conductance in these materials. Insertion of guest species into the vdW gaps can cause structural changes in layered materials. These intercalation-induced structural changes can be used to tune phonon propagation, thus changing the thermal properties of the material. For example, Sood et al. have demonstrated switchable thermal transistors (Fig. 8a), based on reversible electrochemical lithium intercalation in MoS2 thin films and have used first-principles calculations to show that the thermal conductance changes in such devices are due to phonon scattering by lithium rattler modes, \( c \)-axis strain, and stacking disorder.55 In general, tunable thermal conductivity in intercalated layered materials is believed to be a result of the intercalation-controlled phonon scattering induced by structural and compositional disorders.

Thermoelectric figure of merit (ZT), or in other words, the ability to generate thermoelectric power for a given material is determined by \( ZT = \frac{S^2T}{\rho \kappa} \) where \( S \), \( \rho \), and \( \kappa \) are the Seebeck coefficient, electrical conductivity, thermal conductivity, and absolute temperature, respectively.14,209 One approach to enhance ZT is to reduce thermal conductivity while maintaining or increasing electrical conductivity. This can be easily achieved by intercalating ions, molecules, and atoms, etc., into the vdW gaps of host 2D materials.108 Wan et al. has reported that intercalation of SnS layer into TiS2 results in an improved ZT in directions both parallel and normal to the host layers.108 As a result of weakened interlayer bonding due to intercalation, sound velocity along the transverse direction was softened. It suppresses phonon transport as a result while simultaneously maintaining the electron mobility in the direction parallel to the layers. In addition, along the perpendicular direction to the layers, lattice thermal conductivity of the intercalated compound (SnS)\(_2\)(TiS\(_2\)) was found to be smaller than the predicted minimum. This is because of the phonon localization due to translational disorder of SnS layers (intercalant) parallel to the host layers.

Structural flexibility in thermoelectric materials is an important factor, especially when it comes to flexible electronics applications. However, many layered thermoelectric materials such as TiS\(_2\) suffer from high flexural modulus, which makes these materials less flexible. Intercalation of organic cations could reduce the flexural moduli of layered thermoelectric materials while also donating charge carriers to the lattice. For example, flexible hybrid superlattice was fabricated using organic cations ((hexylammonium),(H\(_2\)O),(DMSO)) as an intercalant. These organic cations provide the n-type carriers for current and energy transport. The ZT value for this organic-cation-intercalated TiS\(_2\) compound found to be dramatically improved (0.28 in comparison to typical values less than 0.08) at 373 K57 (Fig. 8b).

Electromagnetic wave absorption

2D materials have shown promise for use in the absorption of electromagnetic waves (EMW) due to their large surface areas and surplus interfaces.211 Intercalation can be used to expand the interlayer spacings of bulk precursors or to domicile guest atoms between interfaces to create EMW absorbers.211,212 Ti\(_2\)C\(_2\)T\(_1\) MXenes intercalated with DMF yielded a large interlayer spacing between nanosheets relative to those treated with ethanol or DMSO. The DMF treated MXene thus, exhibited an approximate reflection loss value of \(-41.1\) dB at 13.4 GHz, indicating their
efficacy as highly effective dielectric materials for EMW absorption.122 Peng et al.211 synthesized a layered hybrid where TiO\(_2\) and NiO nanoparticles were dispersed between layers of Ni intercalated Ti\(_2\)C\(_2\) (etched from Ti\(_2\)AlC\(_2\)) MXene by facile hydrothermal oxidation. This novel magnetic composite showed an impressive absorbing bandwidth of 11.1 GHz and 9 GHz at respective thicknesses of 3 and 2 mm. This behavior is derived from the amorphous nature of the as-synthesized sheets and multiple reflections.

Topological insulators

Topological insulators (TI) are materials that are insulating in the interior but having exotic metallic (conductive) states on their surfaces. Group V–VI chalcogenide semiconductors such as Bi\(_2\)Se\(_3\), Bi\(_2\)Te\(_3\), and Sb\(_2\)Te\(_3\) have gained a reputation recently as they consist of insulating bulk gaps and conductive Dirac surfaces. One of the main hurdles in the study of TI materials is the overwhelming bulk contributions that overshadow the topological surface phenomena.211 Therefore, intercalation can be used as a tool to produce TIs with a higher surface-to-volume ratio where topological surface conductance is more pronounced. Intercalation of Cu into Bi\(_2\)Se\(_3\) layers has been done experimentally, and it has been found that other than the aforementioned superconductivity (Cu,Bi\(_2\)Se\(_3\)), intercalation could also open the gaps in Bi\(_2\)Se\(_3\) by breaking or weakening interlayer bonds in topological surface states. The structure of Bi\(_2\)Se\(_3\) consists of five strongly bonded atomic layers of Se-Bi-Se-Bi-Se sandwiched together to form a quintuple layer. These quintuple layers are weakly bonded by vdW forces, and hence intercalation of guest species into these quintuple-layer-gaps is easily achievable.187,188 In another study, Zhang et al. has reported transition of Weyl semimetals MoTe\(_2\) and WTe\(_2\) to topological insulator state upon organic cation intercalation.201 Insertion of organic cations weakens the interlayer bonding, making the topological surface states more prominent.

INTERCALATION-INDUCED STRUCTURAL PHASE TRANSITIONS

Intercalation can also lead to profound structural changes and structural phase transitions in 2D layered materials. Firstly, by weakening the interlayer interactions, it can facilitate the easy slippage between the layers allowing the change of the layer stacking. This can even lead to structural phase transitions and drastic changes of 2D material properties, such as in the case of 2H to 1T/1’ transition in TMDs, where the material changes from semiconductor to a metallic state. Secondly, intercalation can also lead to charge transfer-mediated bond weakening, and reconstruction, followed by structural phase transition and formation of new phases, such as in the case of black-to-blue phosphorous transition.

Stacking order modifications and applications in catalysis

During the intercalation, structure of the host material undergoes changes that can be explained through such processes as sliding of slabs, change of symmetry around the host network, and cation and anion shift. Coordination around the guest species is directly connected to slab gliding.210 In this process, the structure of slabs does not change, and such gliding motions take place just to provide the most-steady environment for the intercalating element. For example, under Na intercalation, the atomistic structural evolution in BP shows a two-stage sodiation mechanism, in which the stacking order of BP changes (Fig. 9a). Increasing the concentration of intercalating Na atoms results in an increase of distortion in the middle layer. Also, amorphous stripes are found to be formed in BP during this sodiation process.215

Perhaps one of the most studied processes of intercalation-induced structural transformation is the 2H—1T/1’ phase transition in TMDs. An example is the intercalation of MoS\(_2\) with
Li, which induces the phase transition from 2H-MoS2 to 1T-MoS2. During this process, the symmetry around the Mo atom changes, and the translation of atomic layers causes formation of octahedral slabs of 1T-MoS2 like in TiS2216. Leng et al. has shown that chemically-intercalated 1T-MoS2 undergoes further distortion to form 1T’ phase in order to lower the system energy, which can be seen by XRD as the shift of the (002) peak of 2H-MoS2 from 14.4° to 14.2 which corresponds to the (001) of Li-intercalated 1T’-MoS2217. Similarly, in their recent study, Zhu et al. have reported the reversible phase transition between the 2H (semiconducting) and 1T’ (metallic) phases of MoS2 by controlling the migration of Li+ ions with an electric field218. As observed by Raman
spectroscopy, upon Li-intercalation, the natural pristine MoS$_2$ which exists predominately in the 2H phase, develops peaks at 200, 225, and 355 cm$^{-1}$ which are characteristic of 1T-MoS$_2$.

Considering the importance of understanding the mechanism of intercalation and phase transition of TMDs, researchers strive to develop in situ measurement systems. In this regard, Ji et al. have proposed a solid, doable methodology to investigate the intercalation of H-MoS$_2$ monolayers in situ via scanning transmission electron microscopy (STEM). They have utilized energetic electron beam irradiation to release Li from Li$_2$CO$_3$ precursor to implement the lithiation of 2H-MoS$_2$. In this research, the nucleation of T-phase domains have been reported randomly and reversible, where T-domains went back to the H phase by prolonged e-beam illumination$^{219}$. In a similar experimental approach, Huang et al.$^{220}$ explained Li and Na intercalation-induced 2H to 1T phase transition mechanism using an in situ TEM study. TEM imaging showed that as the reaction proceeded, a reaction front propagated through the MoS$_2$. As in Fig. 9b, an edge area shows the distortion of the layer structure. Comparison of TEM images taken before and after intercalation confirmed the phase transition. Pristine MoS$_2$ showed a 6-fold symmetry, while lithiated sample showed a superstructure with 2-fold symmetry. With increasing Li concentration, more superstructures have appeared.

To investigate the phase transition of MoS$_2$ from 2H to 1T phase and simultaneous transformation of the electronic state from semiconducting to a metallic state upon alkali metal insertion, Enyashin et al. calculated the band structure of 1T-MoS$_2$; the valence band and conduction band overlapped at K-point, showing fully metallic behavior of a material without a band gap which led to a significant drop in the absorption of 1T-Li$_x$MoS$_2$ and increased electrical conductance$^{221}$. Catalytic properties of TMDs can also be significantly enhanced by intercalation-assisted phase transitions, which can effectively shift the chemical potentials of 2D TMDs within a wide range, which is suitable for optimizing catalytic properties. For example, Li$^+-$intercalated 2D MoS$_2$ has exhibited an enhanced hydrogen evolution reaction (HER) efficiency$^{222}$. In these cases, intercalated Li atoms transfer excess charge carriers to MoS$_2$, which increases its charge carrier density, and thus its conductivity. Also, the structural phase transition into more stable octahedral coordination occurs to lower the electronic energy of the whole system. Consequently, the chemical potential of Li-intercalated MoS$_2$ shifts, and HER performance is improved. In addition to the changes in electronic structures, intercalations often alter the structural phases of 2D TMDs to be more suitable for catalysts. For example, electrochemical intercalation of Li$^+$ has been shown to transform the 2H (semiconducting) phase of 2D MoS$_2$ and WS$_2$ into the 1T (metallic) phase, and such 1T-rich 2D TMDs have exhibited enhanced HER performance. For instance, Lukowski et al. has reported the synthesis of a flowerlike MoS$_2$ nanosstructure with a high density of exposed edges directly on graphite substrate via chemical vapor deposition method, followed by

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Fig. 9 Stacking order modifications induced by intercalation. a Stacking reordering of BP layer by Na intercalation$^{215}$. b In situ TEM image of lithiation process of MoS$_2$ nanosheet. (i, ii) Real time TEM images of the lithiation process showing propagation of the reaction front; (iii) edge area showing distortion of the layer structure; (iv–vi) in situ EDPs showing the evolution of the structure. EDP of pristine MoS$_2$ (iv) shows 6-fold symmetry, followed with 2 × 2 superstructure reflections in (v) and diffraction spots of Li$_2$S in (vi)$^{220}$. c Schematic representation of phase transition from 1T-MoS$_2$ to 2H-MoS$_2$ using Ionic Liquid (ILs) interaction and deintercalation.$^{225}$ d Polarization curves of 2H-MoS$_2$ and IL intercalated 1T-MoS$_2$. Panel a adapted with permission from ref. $^{215}$ Chemistry of Materials, 29, 1350–1356 (2017). Copyright (2017) American Chemical Society; panel b reprinted with permission from Springer Nature Publications Science China Chemistry$^{220}$, Copyright (2018), advance online publication 29 August 2017 (https://doi.org/10.1007/s11426-017-9128-0, Sci. China Chem.); panels c, d reused with permission from John Wiley and Sons/Reddy Inta et al.$^{225}$.
soaking of as-grown 2H-MoS2 layers in n-BuLi solution at room temperature or 60 °C for 4–8 h to convert nanostructures into metallic 1T-MoS2 polymorph. HER activity of produced 1T-MoS2 nanosheets exfoliated after lithium intercalation at 60 °C for 48 h improved significantly, with 200 mA/cm² current density at −400 mV vs. RHE223. A similar concept has been demonstrated by Wang et al., where the HER activity of as-grown 2H-MoS2 catalyst was largely improved by Li electrochemical tuning with layer exfoliation and 1T phase formation. The enhanced catalyst obtained 200 mA/cm² cathodic current at only 200 mV over potential224. In addition, Inta et al. showed that increasing the interlayer spaces in MoS2 by intercalation of ionic liquid (IL) molecules into the MoS2 sheets, results in the formation of 1T-MoS2 phase (Fig. 9c). As shown in Fig. 9d, HER electrocatalytic activity of IL-intercalated 1T-MoS2 has improved in comparison with 2H-MoS2 due to the existence of conducting basal planes, formed as a result of IL intercalation, which allowed to deliver current density of 50 mA/cm² at an over potential of 210 mV. Preparing 1T-MoS2 directly on carbon cloth (CC) provides better charge transport and low contact resistance resulting in better electrochemical performance225.

**Charge transfer-mediated bond reconstruction**

Unlike MoS2, which shows a reversible phase transition, the complex transitional metal selenide, Cr4TiSe8, is an example of materials that undergo irreversible structural phase transition of the host after chemical and electrochemical intercalation. As a result of this intercalation, the structure of the host matrix changes from monoclinic to trigonal. Trigonal Li0.1Cr4Ti0.25Se2 has a structure like intercalated layered TMDs. This phase transition from monoclinic to trigonal has been investigated by Behrens et al.226, using energy-dispersive (ED) XRD. According to their report, intercalation of Cr4TISE8 takes place in several steps; monoclinic Li0.1Cr4TISE8 is formed at the first step, further Li concentration facilitates a phase transition and domains of trigonal Li0.1Cr4Ti0.25Se2 nucleate and grow. A recent theoretical study by Musa et al.227 has shown that Li intercalation can lead to a structural phase transition from black to blue phosphorene in a two-step (lithiation and delithiation) process. In lithiation part, Li atom intercalated in black phosphorene act as a “catalyst” in the ‘reactive region’ of the lone pair of P atoms and breaks the P-P bonds in the arm-chair direction. This bond-breaking form a narrow nanoribbon like local structure. In the delithiation part, these nanoribbons join and form a blue phosphorene structure with interlayer separation of ~4.6 Å (Fig. 10).

**CHALLENGES AND OPPORTUNITIES**

Intercalation is arguably one of the best tools in the quest for new material phases and properties. Even though the study of intercalation in 2D materials has opened new avenues of opportunities that can be used in numerous applications in future electronic devices, there exist a handful of hurdles in using these techniques in practical applications and mass production. Both opportunities and challenges are briefly overviewed in the following.

As mentioned earlier, compared to other 2D fabrication methods, intercalation has been proven to be a promising approach in many aspects. It is a cost-effective and straightforward method compared to CVD. Also, material yield is larger and more uniform than conventional scotch-tape methods. Moreover, intercalation assisted exfoliation accommodate a large array of precursor materials, where precursor selection for other methods is somewhat limited by factors like, solubility, pressure, and temperature sensitivity.

The ability to modify material properties via intercalation equips researchers with additional tools in their search of materials with enhanced properties and development of novel disruptive technologies. The ever-increasing demand for mobile electronics and portable energy storage needed to power it, continues to motivate enormous scientific interests in electrochemical intercalation processes and intercalation-compatible materials. This includes studies toward electrochemical energy storage technologies beyond Li-ion batteries. For example, Na+ and Mg2+ ions have recently garnered attention as promising high-capacity and low-cost alternatives to Li-ion technology228. Therefore, intercalation, as the principle of portable energy storage devices will remain a highly active research and development area in the foreseeable future. Intercalation also presents excellent prospects in the tuning of atomically thin vdW materials, which are useful in fabricating electronic and memory devices229. The electron-electron and electron-phonon interactions of these vdW materials can be significantly tuned to exploit the impressive physics exhibited by
Intercalation-induced reversible phase transitions from semiconductor to metallic phases (as in MoS₂ and other TMDs) is a good example illustrating that the same 2D material could switch between two states upon intercalation and de-intercalation. If intercalation/de-intercalation can be done electrochemically inside a device made of such 2D materials, the possible applications would be inconceivable. There have been intensive intercalation-dependent studies in layered bulk materials, investigations on controlling the band structure, Fermi level, and various properties, such as electronic, optical, and magnetic, via intercalation mechanisms. Intercalation has been also widely explored as a tool to induce and control superconductivity and other strongly-correlated phases in 2D layered materials. For example, by introducing disorder in the crystal lattice, intercalation can lead to enhanced electron-phonon interactions and Cooper pairing. The emergence of quantum phases like CDWs and superconductivity is an area of active study in order to reveal in-depth insights and enable potential applications of these phenomena. It is also known that such effects are enhanced in low-dimensional systems. Thus, intercalation serves a purpose as well by weakening/eliminating interlayer forces and lowering the dimensionality of bulk materials. Furthermore, fields like spintronics and quantum computing will benefit from the development of topological insulators. There are several 2D materials that are insulating in bulk but have exotic metallic states on their surfaces. These topological surface states are better revealed by means of intercalation-assisted exfoliation. Further studies of intercalation reaction stage, intercalant species, host materials, and real-time in situ studies are needed in order to better understand the critical phenomena such as superconductivity and CDW phases.

Although so many studies have been done on the intercalation of 2D materials, there are some challenges left that require more fundamental research in this rapidly growing field. Furthermore, intercalation chemistry is not clear enough in selecting the host and guest pair to achieve purposeful structural modification; thus, an in situ mechanism needs much more exploration to investigate the real-time structural changes during the intercalation process. This can be partly achieved by conducting comparative experiments using different intercalation schemes. In addition, there is the need for an in-depth understanding of interactions between the intercalants and hosts atoms as they differ in diffusion dynamics. There is also the complexity of the thickness of host materials. Host materials with minimal thickness are better intercalated as in the case of few layer BP where segmented doping can impressively modify its properties. Design and development of such investigation methods could help to study and understand the mechanism of intercalation and properties of intercalated materials at a more fundamental level.

There are instances where experimental intercalation results do not meet theoretically predicted outcomes. For example, first-principle calculations predict that Li intercalation could cause bond-breaking and rearrangement in BP in such a way that leads to a phase transition towards blue phosphorus. But in situ and ex situ electrochemical Li intercalations could not show this transition at experimental level due to reasons, such as different compared to predicted distributions of Li ions or the parasitic side-reaction of lithium phosphate formation, which limited the attainable level of Li intercalation. Still, it is worth understanding such limitations and finding alternative ways to overcome these challenges, as this can lead to the emergence of novel properties and the development of novel structures. In the particular case of Li-intercalated BP, this can result in a new method of synthesizing blue phosphorus, allowing for experimental studies of intriguing properties of this material like its wide band gap thermal characteristics, high mobility, and stable structure.

Development of high-efficient, cost-effective, and scalable intercalation methods is one of the important remaining challenges that still need to be addressed. In addition, so many intercalated 2D materials are unstable in air. Thus, stability is an overwhelming issue, especially when reactive intercalants, like alkali and alkali-earth metals, are used. Elemental quantification of the intercalated host material in such experiments is quite challenging, too. For example, in the case of the electrochemical Li intercalation into BP, concentrations of intercalated Li ions have been estimated based on quantities of starting materials used along with the current applied in the ex situ and in situ experiments. The inhomogeneity of the intercalation across the flakes has proved to be challenging to factor in. However, conventional characterization schemes like Raman spectroscopy, electron microscopy, XRD, XPS, nuclear magnetic resonance (NMR), and a dazzling array of other methods can be used to verify the resulting structure or surface chemistry. In addition, a rational design for in-depth structural, optical, thermal, electrical, and magnetic characterizations of the intercalation process of these layered materials is essential for exploring the relationship between intercalation mechanism and property changes.

**DATA AVAILABILITY**

Data sharing was not applicable to this paper, as no original datasets were generated or analyzed for this review.

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COMPETING INTERESTS
The authors declare no competing interests.

ADDITIONAL INFORMATION
Correspondence and requests for materials should be addressed to G.S. or J.B.J.

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