Multiscale Inference of Matter Fields and Baryon Acoustic Oscillations from the Ly$\alpha$ Forest

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ABSTRACT
We present a novel Bayesian method for the joint reconstruction of cosmological matter density fields, peculiar velocities and power-spectra in the quasi-nonlinear regime. We study its applicability to the Ly$\alpha$ forest based on multiple quasar absorption spectra. Our approach to this problem includes a multiscale, nonlinear, two-step scheme since the statistics describing the matter distribution depends on scale, being strongly non-Gaussian on small scales ($< 0.1$ $h^{-1}$ Mpc) and closely lognormal on scales $\sim 10 h^{-1}$ Mpc. The first step consists on performing 1D highly resolved matter density reconstructions along the line-of-sight towards $z \sim 2–3$ quasars based on an arbitrary non-Gaussian univariate model for matter statistics. The second step consists on Gibbs-sampling based on conditional PDFs. The matter density field is sampled in real-space with Hamiltonian-sampling using the Poisson/Gamma-lognormal model, while redshift distortions are corrected with linear Lagrangian perturbation theory. The power-spectrum of the lognormal transformed variable which is Gaussian distributed (and thus close to the linear regime) can consistently be sampled with the inverse Gamma distribution function. We test our method through numerical N-body simulations with a computational volume large enough ($> 1 h^{-3}$ Gpc$^3$) to show that the linear power-spectra are nicely recovered over scales larger than $\sim 20 h^{-1}$ Mpc, i.e. the relevant range where features imprinted by the baryon-acoustics oscillations (BAOs) appear.

Key words: (cosmology:) large-scale structure of Universe – methods: data analysis – methods: statistical – quasars: absorption lines

1 INTRODUCTION
In the current cosmological picture, structures in the Universe have grown from tiny fluctuations through gravitational clustering. Nonlinear processes of structure formation destroy the information about the origin of our Universe. This information is, however, still encoded in the large scales in which structures are close to the linear regime. In particular baryon-photon plasma oscillations can be detected in the large-scale structure (LSS) as remnants of the early Universe. Their characteristic scale is measurable as an oscillatory pattern in the matter power-spectrum (see e. g. Eisenstein & Hu 1998) which evolves in time in such a way that they can be used as standard rulers and to constrain cosmological parameters (see e. g. Eisenstein 2007). They can also be used to study dark energy evolution (see e. g. Wang 2006). For these reasons it is especially interesting to have measurements of baryon-acoustic oscillations (BAOs) at different redshifts and with different matter tracers confirming the same underlying physics. Therefore many efforts have been made to detect BAOs not only from the Cosmic Microwave Background (see e. g. Hinshaw et al. 2003), but also from galaxy redshift surveys at low redshifts (see Eisenstein et al. 2005; Hu & Hui 2008; Percival et al. 2007), and even from photometric redshifts (see Blake et al. 2007). Moreover, using the luminous distribution of galaxies as large-scale tracers becomes extremely expensive as larger volumes need to be surveyed.

The neutral hydrogen of the intergalactic medium (IGM) represents an appealing alternative as pointed out by several groups (see e. g. McDonald & Eisenstein 2007; Slosar et al. 2009). The detection of BAOs from the indirect measurements of the large-scale structure of the IGM would provide a complementary study exploiting a completely different matter tracer. Moreover, it would scan a different redshift range at which structures are closer to linear regime and thus less information loss on the cosmic initial conditions has occurred. However, many complications arise when trying to perform such a study. Extremely luminous sources (usually quasars, but more recently also Gamma Ray Bursts) are required to shine through the IGM as distant lighthouses to allow the detection of its absorption features. The ultraviolet radiation emitted by a quasar suffers resonant Ly$\alpha$ scattering as it propagates through the intergalactic neutral hydrogen. In this process, photons are removed

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from the line-of-sight resulting in an attenuation of the source flux, the so-called Gunn-Peterson effect. The measurement of multiple quasar absorption sight-line spectra traces the LSS.

The first problem consists on translating the observed flux of a quasar absorption spectrum into the underlying density field. The explicit flux-density relationship is complex. One of the pioneering works to invert this relation was done by Nusser & Haehnelt (1999). Here an explicit relation between the HI optical depth, which is related to the observed flux, and the matter field is inferred using the Richardson-Lucy deconvolution algorithm (Richardson 1972; Lucy 1974). In this approach a particular equation of state for the IGM has to be assumed which implies the knowledge of the gas thermal and ionization history. To alleviate these problems, we propose to follow the works of local mapping methods proposed to Gaussianize cosmic fields (see Weinberg 1992) and actually applied to power-spectrum estimation from the Ly$\alpha$ forest (see Croft et al. 1998; 1999). We note that this approach is tightly related to the biasing studies from galaxy surveys proposed by Sigad et al. (2000); Szapudi & Pan (2004). In particular we rely on the recently developed 1D technique that recovers the nonlinear density field from Ly$\alpha$ data without information on the equation of state, the thermal history or the ionization level of the IGM (Gallerani et al. 2011). The strong correlation we found between the flux and the matter density enables one to establish a statistical one-to-one relation between the probability density of the flux and the matter one. This approach reduces all the assumptions to the knowledge of the matter statistics which is well constrained by N-body simulations. It permits us to deal with strongly skewed matter distribution functions (PDFs) which apply at very small scales (< 1 h$^{-1}$ Mpc) corresponding to the Jeans scale of the IGM. This method is especially well suited for the large-scale structure analysis as it makes a minimum number of assumptions and is computationally very efficient. As we will show the main sources of uncertainties in the density field along the line-of-sight with our approach will come from the peculiar motions neglecting errors in the determination of the continuum flux.

The second problem affecting power-spectrum extraction from a set of multiple quasar sight lines comes from the window function. A number of well established techniques performing a similar task from galaxy redshift surveys are available (see e.g. Feldman et al. 1993; Teerink et al. 1998; Hamilton 1997; Yamamoto 2003; Percival et al. 2004; Percival 2005). The main problem which arises when doing such a study comes from the aliasing introduced by the mask and selection effects of the survey. Recently, great effort has been put in designing surveys which have well behaved masks to minimize these effects, as the 2dF Galaxy Redshift Survey (Colless et al. 2003), and the Sloan Digital Sky Survey (SDSS) 1 (Abazajian et al. 2009). This strategy is very limited in the case of the Lyman alpha forest. The nature of the observable, namely multiple line-of-sight quasar spectra, produces a complex 3D completeness with many unobserved regions in-between the spectra. This effect is unavoidable as quasars are sparsely distributed in space. An alternative proposed by Stlosar et al. (2003) is to work with cross-power spectra.

Here we propose to extend the Bayesian nonlinear Poisson/Gamma-lognormal models developed in Kitaura et al. (2010) together with the Gibbs and Hamiltonian sampling technique as presented by Kitaura & Enßlin (2008); Jasche et al. (2010) and Jasche & Kitaura (2010) to measure power-spectra and detect BAOs. This approach enables us to measure the features in three dimensional power-spectrum sampling over a large ensemble of density realizations and power-spectra. While the concept of data augmentation with constrained realizations is clear in the Gaussian case (Hoffman & Ribak 1991; van de Weygaert & Bertschinger 1996), it becomes very complex for nonlinear density distributions resulting only in an approximate procedure in most of the cases (Bistolas & Hoffman 1998). The work of Pichon et al. (2001) relies on a nonlinear least squares approach reconstruction method by Tarantola & Valette (1982) which is based on Gaussian distribution functions including a nonlinear transformation. This method has been shown to be adequate to study the topology of the IGM (Pichon et al. 2001; Caucci et al. 2008).

The Hamiltonian sampling technique is more general and enables one to sample nonlinear distribution functions in an exact way (see Duane et al. 1987; Neal 1993; Taylor et al. 2008; Jasche & Kitaura 2010). The data augmentation step is built-in in this method as the posterior distribution function of the matter field given the data is fully sampled. However, as we will show here the power-spectrum cannot be extracted in a straightforward way solely with the Hamiltonian sampling scheme.

In this work we propose a simple and efficient approach to jointly sample power-spectra and non-Gaussian density fields. The idea consists on using the Gaussian prior for the matter field and encoding the transformation of the non-Gaussian density field into its linear-Gaussian component in the likelihood. The advantage of this approach is that we can model the PDF of the power-spectrum with the inverse Gamma distribution in a consistent way under the Gaussian prior assumption (see Kitaura & Enßlin 2008). We rely on the lognormal transformation to relate the nonlinear density field and its linear counterpart as it has been done in other works to model the IGM (see Viel et al. 2002; Gallerani et al. 2008). Also note the recent works on the lognormal transformation and its relation to the linear field by Neyrinck et al. (2009, 2011); Kitaura & Angulo (2010). As we know how to sample the density field and the power-spectrum conditioned on each other we can apply the Gibbs-sampling scheme proposed in Kitaura & Enßlin (2008); Jasche et al. (2010) extended here to non-Gaussian density fields.

We show also how to solve within this framework for redshift distortions in the quasi-nonlinear regime relying on linear Lagrangian perturbation theory (Zel’dovich 1970; McGill 1990a).

Finally we validate our method with numerical tests based on a large N-body simulation at redshift $z = 3$ of 1.34 h$^{-1}$ Gpc side length which was performed by Angulo et al. (2008) to study the detectability of BAOs at different redshifts.

The rest of the paper is structured as follows. In the next section 2 we summarize the multiscale approach; in 3 we present the reconstruction along the quasar sight lines and estimate the uncertainties including biasing, thermal broadening and peculiar motions. In 4 we present the Bayesian method to jointly recover the large-scale structure and its power-spectrum (with the BAO signal) correcting for redshift distortions based on a combination of the Gibbs and Hamiltonian sampling techniques. The numerical validation experiments are presented in section 4.2. Finally, we present our summary and conclusions.
2 MULTISCALE STATISTICAL INFERENCE

The matter distribution changes as cosmic evolution triggers structure formation. The fluctuations of the Universe which are closely normal distributed in the early epochs start to become non-Gaussian through gravitational clustering at small scales. For the quasi-nonlinear regime the lognormal distribution function is known to give a good description.

In this approximation a nonlinear transformation of the overdensity field leads to a quantity which is assumed to be Gaussian distributed (Coles & Jones 1991). This will be crucial for our power-spectrum sampling method (see §4).

This distribution can be considered to be valid at scales $\gtrsim 10 h^{-1}$ Mpc for the redshift range $(z \sim 2 - 3)$ we are interested in. However, on scales smaller than $\sim 0.1 h^{-1}$ Mpc the matter statistics shows a stronger skewness than lognormal (see the works by Colombi 1994; Miralda-Escudé et al. 2000). The lognormal prior can also be used for the intermediate scales $1 - 10 h^{-1}$ Mpc, as it fits very well the positive tail of the overdensity statistics, but it is not accurate in the underdense regions (see Kitaura et al. 2010).

Since the Jean’s scale of the intergalactic gas as obtained by flux measurements of the Lyα forest is $\lesssim 1 h^{-1}$ Mpc (Gnedin & Hui 1998), an accurate reconstruction technique of the matter field along the spectra requires a precise treatment of the matter statistics on small scales. However, the baryon acoustic oscillations are washed out on small scales and become increasingly prominent towards large scales (scales larger than $10 h^{-1}$ Mpc). We are thus dealing with two different problems which are defined on different scales.

An approach trying to directly solve the full three dimensional problem would become either extremely complex or require strong approximations. The multivariate matter PDF can be modeled in the highly non-Gaussian regime by expanding the lognormal distribution with the multivariate Edgeworth expansion (Kitaura 2010) in analogy to the univariate case (see Colombi 1994). However, such an expansion turns out to be extremely expensive and requires models for the multivariate higher order correlation functions (especially the three-point and the four-point statistics to model skewness and kurtosis), introducing hereby additional parameters.

Instead we propose in this work to radically simplify the problem by splitting it into two characteristic scales: first the scale of the resolution of the data and second the scale of the minimum required resolution to study the physical problem of interest, in this case BAOs.

In the first step we propose to apply a fast and efficient 1D reconstruction method along the line-of-sight (los) spectra. Note, that any (sufficiently fast) reconstruction method along the quasar los could be adopted (e.g. Nusser & Haehnelt 1999). We consider, however, a method which we have recently developed as especially adequate for this work (see Gallieri et al. 2011) following the works of local mapping methods proposed to Gaussianize cosmic fields (see Weinberg 1992; Croft et al. 1998, 1999). Our method is flexible to use an arbitrary univariate matter distribution model for scales $< 0.1$ Mpc. The method avoids any assumption on the thermal or ionization histories of the IGM which may cumulatively affect the power on large scales and corrupt the BAOs analysis. It effectively includes all the physics linking the dark matter field to the observed flux, with the exception of peculiar motions, assuming the matter statistics to be known.

In the second step we propose to use the set of reconstructed density los spectra sorted on a lower resolution grid to recover the large-scale structure and measure the BAO signal (see flowchart at Fig. 1). Here a Poisson/Gamma-lognormal model (Kitaura et al. 2010) is adopted (a Gaussian-lognormal model could also be adequate, see §C.0.5 and Pichon et al. 2001). The gaps in-between the lines are randomly augmented by sampling the full posterior of this model with the Hamiltonian Markov Chain Monte Carlo technique, thus solving for mass induced mode-coupling in the power-spectrum (Jasche & Kitaura 2010). We show how to sample the power-spectrum corresponding to the Gaussian distributed variable associated to the lognormal assumption and how to correct for linear and quasi-nonlinear redshift distortions within the Bayesian framework following the idea of Kitaura & Enßlin 2008. Details of both 1D and 3D reconstruction methods are presented in the next sections.

3 1D RECONSTRUCTION: SMALL SCALES

The purpose of this section is to make an estimation of the uncertainties in the recovery of the overdensity field $\delta_M(z)$ ($\Delta M(z) \equiv 1 + \delta_M(z)$ with the subscript M standing either for the baryonic: B or the dark matter: D) along the los from quasar absorption spectra.

The usual approach in signal reconstruction is to define a data model, i.e. the equation relating the observational data (in our case: the flux) to the desired underlying signal (in our case: the dark matter density field), and then invert this relation. In this approach, a good understanding of the data model will lead to a better estimate of the signal. This is the way Nusser & Haehnelt (1999) propose to recover the density field from quasar absorption spectra.
However, we propose to adopt a statistical model as described below (see also Gallerani et al. 2011).

3.1 Statistical data model

As it was already noticed by Nusser & Haehnelt (1999) the thermal history and the ionization level of the IGM can be constrained if one knows the matter statistics. In the work of Nusser & Haehnelt (1999) this is done as a consistency check once the dark matter field has already been inverted. Then the matter statistics extracted from the recovered density field is compared to the theoretical model.

One can instead use the flux PDF, $P(F)$, and directly relate it to the matter statistics (Gallerani et al. 2011). Assuming that there is a one-to-one relation between the observational data (the flux) and the signal (the matter field) through their probability densities leads to a statistical data model:

$$
\int_{F_*}^{1} dF \ P(F) = \int_{0}^{\Delta_{M}^{\delta}} d\Delta_{M} \ P(\Delta_{M}) ,
$$

(1)

with $F_*$ and $\Delta_{M}^{\delta}$ being chosen in such a way that both integrals give the same area. This data model assigns to each flux $F_*$ a unique overdensity $\Delta_{M}^{\delta}$. Such a relation is however not unique due to thermal broadening, nonlocal biasing and peculiar motions. The first two effects can be shown to cancel out averaged over large scales (see § 3.2 and Gallerani et al. 2011). Note that the peculiar velocities along the line of sight can be estimated in an iterative fashion following Nusser & Haehnelt (1999). The disadvantage of this approach is that the Doppler parameter needs to be constrained in the Voigt profile to perform the deconvolution from redshift-space to real-space. We will therefore take care of the peculiar motions in the 3D reconstruction (see § 4).

A model for nonlocal biasing becomes unnecessary for our large-scale structure analysis regarding the scales of interest (see discussion in § 3.2). Additional complications to biasing could arise in the presence of an inhomogeneous UV-background. Such an effect would become hard to quantify, however, we expect this contribution to be small at the redshifts of interest (see Maselli & Ferrara 2005).

Due to noise in the measurements there is a minimum $F_{\text{min}}$ and a maximum $F_{\text{max}}$ detectable transmitted flux which are related to characteristic overdensities $\Delta_{M}^{\min}$ and $\Delta_{M}^{\max}$, respectively. This puts constraints on the integral limits in Eq. (1): $F_{\text{min}} < F_* < F_{\text{max}}$ and hence $\Delta_{M}^{\min} < \Delta_* < \Delta_{M}^{\max}$. The minimum and maximum detectable transmitted flux can be calculated from the observed noise root mean square deviation: $F_{\text{min}} = \sigma_n; \ F_{\text{max}} = 1 - \sigma_n$. Knowing $F_{\text{min}}$ and $F_{\text{max}}$ we can determine $\Delta_{M}^{\min}$ and $\Delta_{M}^{\max}$ using the following analogous relation:

$$
\int_{0}^{F_{\text{min}}} dF \ P(F) = \int_{\Delta_{M}^{\min}}^{\infty} d\Delta_{M} \ P(\Delta_{M}) ,
$$

(2)

$$
\int_{F_{\text{max}}}^{1} dF \ P(F) = \int_{0}^{\Delta_{M}^{\max}} d\Delta_{M} \ P(\Delta_{M}) .
$$

(3)

The problem of underestimating (overestimating) the density in regions with $\Delta_{M} \geq \Delta_{M}^{\max}$ ($\Delta_{M} \leq \Delta_{M}^{\min}$) can be easily solved in our approach by randomly augmenting the density according to

\begin{figure}
\centering
\includegraphics[width=\textwidth]{Figure2.png}
\caption{Top-most panel: example of synthetic flux quasar absorption spectrum $F$ as a function of the observed wave-length in Angstroms $\lambda_{\text{obs}}[\text{Å}]$, simulated as in Gallerani et al. (2011); Top-middle panel: the original density field is shown through a black line, while the red line denotes the recovered density field through our method (see Gallerani et al. 2011). The cyan shaded region represents the 15% relative error on the density field reconstruction in all the panels; Bottom-middle panel: the original density field smoothed to a scale of 5 comoving Mpc is shown through a black line, while the red line denotes the recovered density field smoothed to the same scale; Bottom-most panel: same as in the bottom-middle panel but adopting a smoothing scale of 10 comoving Mpc.}
\end{figure}
the matter statistics (Gallerani et al. 2011). This could be important in redshift ranges with large saturated regions estimating the power-spectrum. Note however, that in the redshift range \(z = 2-3\) we do not run into such problems as the saturated regions are rare (\(\lesssim 10\%\)).

The inference of \(\Delta_D - \Delta_{D,0} - \Delta_{D,0}^\star\) only depends on the assumed PDF of the density field and not on any assumption concerning the IGM thermal and ionization history (see Eqs. \(\ref{eq:1} - \ref{eq:3}\)), which are encoded in the observed PDF of the transmitted flux.

Summarizing, the method we intend to adopt to reconstruct the density field along the LOS towards a quasar is the following: at each bin with \(F < F_{\text{min}}\) we assign an overdensity \(\Delta_D\); at each bin with \(F > F_{\text{max}}\) we assign an overdensity \(\Delta_{D,0}\), while at each flux \(F_{\text{min}} < F < F_{\text{max}}\) we associate an overdensity \(\Delta_{D,0}^\star\) satisfying Eq. \(\ref{eq:1}\). The uncertainties in the reconstruction can be obtained by propagating the uncertainties in the measured flux PDF and the assumed matter PDF with Eq. \(\ref{eq:1}\).

The only parameters required in the statistical data model are those describing the matter PDF: the rest of parameters are constrained by observations. In the lognormal approximation the matter statistics is fully determined by the corresponding correlation function (Coles & Jones 1991). The dark matter correlation function is determined by the cosmological parameters. If one wants to recover the baryon density field one has to include a bias to transform the dark matter correlation function into the baryonic correlation function. As we have discussed above the lognormal approximation fails on these small scales. If one perturbs the lognormal PDF with the Edgeworth expansion, one can model the skewness and kurtosis of the matter PDF with the three point and the four point statistics which for the univariate case are simply numbers (Colombi 1994). This introduces two additional parameters. Miralda-Escudé et al. (2000) present a fitting formula based on numerical N-body simulations which requires four parameters and accounts for the baryonic matter density distribution. Note, however, that implicitly more parameters flow in through the numerical calculations. In particular the initial conditions will be determined by the cosmological parameters.

### 3.2 Bias relation between baryonic and dark matter

Here we describe the biasing model we are considering in the 1D numerical experiments. As we have discussed in the section above, we can avoid having to formulate explicit biasing relations by choosing the matter statistics corresponding to the species we want to recover. If we set the dark matter statistics in Eq. \(\ref{eq:1}\) we will get an estimate for the dark matter density field.

Assuming that the low-column density Ly\(\alpha\) forest is produced by smooth fluctuations in the intergalactic medium which arise as a result of gravitational instability we can relate the overdensity of the IGM to the dark matter overdensity through a convolution (Bi & Davidsen 1997). In Fourier space representation we have:

\[
\hat{\delta}_B(k, z) = B(k, z) \hat{\delta}_D(k, z),
\]

where \(\hat{\delta}_B(k, z)\) is the Fourier transformed dark matter linear overdensity with the hats denoting the Fourier transformation (see discussion in Viel et al. 2002). Following Bi & Davidsen (1997) one approximates the bias by:

\[
B(k, z) \approx (1 + k^2/\bar{k}_j^2)^{-1/2}
\]

which depends on the comoving Jeans' length

\[
k_j^{-1}(z) \equiv H_0^{-1} \left[ \frac{2 \gamma k_B T_0(z)}{3 \mu m_p \Omega_{\text{b,0}}(1 + z)} \right]^{1/2},
\]

with \(k_B\) being the Boltzmann constant, \(T_0\) the temperature at mean density, \(\mu\) the IGM molecular weight, \(\Omega_{b,0}\) the present-day matter density parameter and \(\gamma\) the ratio of specific heats. The squared bias gives us an estimate of the power-spectrum of the IGM \(P_B(k, z)\) related to the dark matter power-spectrum \(P_D(k, z)\):

\[
P_B(k, z) = B^2(k, z) P_D(k, z).
\]

### 3.3 1D numerical experiments

In this section we study the impact of saturated regions and thermal broadening together with peculiar velocities to the analysis of the cosmological large-scale structure. In order to do so, we follow the prescription by Gallerani et al. (2008) also adopted in the development of our 1D reconstruction method (Gallerani et al. 2011). Note that the spatial distribution of the baryonic density field and its correlation with the peculiar velocity field are taken into account adopting the formalism introduced by Bi & Davidsen (1997). We generate with these assumptions a synthetic flux quasar absorption spectrum (see upper-most panel in Fig. 2) and recover the underlying baryonic density field with our method (Gallerani et al. 2011) (see top-middle panel in the same Fig.). We then smooth the reconstruction to \(L_5 = 5\) and \(L_5 = 10\) Mpc scales (see bottom-middle panel in the same Fig.)
and bottom-most panels in Fig. 2. In Fig. 3 the relative error of the reconstructions is represented showing that the errors are small and become symmetric distributed at large scales. This exercise shows us that, on small scales (< 1 Mpc), once peculiar motions are included, the recovered density field is slightly shifted with respect to the original one. At large scales, one important point to notice is that the maximum and the minimum overdensities get below and above the saturation threshold (−1.0 ≤ \log_{10} \Delta_R ≤ 0.5).

We can therefore conclude from this study together with the ones performed in Gallerani et al. (2011) that saturation and thermal broadening will not affect the large-scale structure analysis. The main contribution to the uncertainties in the estimation of the density along the los with our method come from the peculiar motions. We will show how to correct for redshift distortions in the 3D reconstruction procedure within the Bayesian framework as proposed by Kitaura & Enßlin (2008). Moreover we will demonstrate how to jointly sample the power-spectrum and the 3D matter field. Here we are neglecting errors in the determination of the continuum flux. However, the propagation of the error in this quantity should be investigated in future works.

4 3D RECONSTRUCTION: LARGE SCALES

A set of multiple los quasar absorption spectra leads to a sparse and incomplete distribution of the dark matter density field. In this section we present the Bayesian reconstruction method to perform an analysis of the large-scale structure based on such data following the works by Kitaura & Enßlin (2008); Kitaura et al. (2009); Jasche et al. (2010); Kitaura et al. (2010); Jasche & Kitaura (2010). In this work we further extend the aforementioned techniques to perform joint reconstructions of matter fields and power-spectra including redshift distortions correction. In this approach a model for the signal (here: the 3D matter field) is defined through the prior including redshift distortions correction. In this approacha model for performing joint reconstructions of matter fields and power-spectra in-

4.1 Prior for the matter statistics on large scales in real-space

We assume a multivariate lognormal distribution for the matter density field. The logarithm of this prior reads:

\[ -\ln(P(s|c)) = \frac{1}{2} \ln \left( (2\pi)^N \det(S) \right) + \frac{1}{2} s'^T S^{-1} s' , \]

with \( s = \ln(1 + \delta_M) - \mu_s, \mu_s = \ln(1 + \delta_M) \) and \( S \) being the covariance of the field \( s \). The corresponding gradient yields:

\[ -\frac{\partial \ln(P(s|c))}{\partial s'} = S^{-1} s' , \]

with \( c \) being the set of cosmological parameters which determine the covariance \( S \). To see how the covariance \( S \) is related to the Gaussian power-spectrum \( P(k) \) and how to calculate the mean field \( \mu_s \), see Coles & Jones (1991) (detailed derivations can be found in Kitaura 2010).

We should note here that the lognormal prior is a Gaussian prior with zero mean for the variable \( s = \ln(1 + \delta_M) - \mu_s \). In several works this quantity has been interpreted as an estimate of the linear component of the density field (see e.g. Viel et al. 2002; Gallerani et al. 2006; Neyrinck et al. 2009; Kitaura & Angulo 2011). This motivates us to sample the power-spectrum corresponding to the variable \( s \) instead of the power-spectrum of the nonlinear matter field \( \delta_M \) as we will show below.

When generating random lognormal fields with a given power-spectrum (see e.g. Percival et al. 2004) or in the case of lognormal density reconstructions (see e.g. Kitaura et al. 2010) one does not know the full nonlinear density field so that the mean field \( \mu_s \) cannot be directly computed from \( \delta_M \) (\( \mu_s = \ln(1 + \delta_M) \)) but it is calculated from the lognormal correlation function (see Coles & Jones [1991]). However, as we want to sample over the power-spectrum we should not keep any dependence on the theoretical model of the power-spectrum. Actually one can demonstrate that the mean field \( \mu_s \) is fully determined by the Gaussian variable \( s \) by imposing fair samples of the density field (\( \langle \delta_M \rangle = 0 \))

\[ \mu_s = -\ln \left( \exp(s) \right) , \]

(for a demonstration see appendix A).

4.1.1 Joint matter field reconstruction, power-spectrum sampling and redshift distortions correction

Here we propose a simple and straightforward approach to jointly sample power-spectra, non-Gaussian density fields and peculiar motions. The idea consists on using the Gaussian prior for the matter field and encoding the transformation of the non-Gaussian density field into its linear-Gaussian component in the likelihood.

The advantage of this approach is that it permits us to model the PDF of the power-spectrum with the inverse Gamma distribution in a consistent way under the Gaussian prior assumption (see Kitaura & Enßlin 2008; Jasche et al. 2010). We now rely on the
lognormal transformation to relate the nonlinear density field and its linear counter-part as it has been done in other works to model the IGM (see Viel et al. 2002; Gallerani et al. 2006). Also note, the recent works on the lognormal transformation by Nevrinck et al. (2009, 2011); Kitaura & Angulo (2011). The validity of this formulation does not depend on how accurately the lognormal approximates the linear Gaussian field. As far as this work is concerned, we need to test whether the resulting sampled power-spectrum will resemble the actual linear one. We will restrict ourselves in this work to the large-scale structure at redshift \( z = 3 \). Future work should be done to extend this study to other redshifts.

The PDF \( P(s, v, S|d^3) \) considered here is given by the joint PDF of the signal \( s \), the peculiar velocity field \( v \) and the power-spectrum (or its real-space counterpart: the correlation function \( S \)). Notice that we use the following notation: the data vector in redshift- and real-space is given by \( d^3 = \{ \delta_{\text{obs}, i}^z \} \) and \( d = \{ \delta_{\text{obs}, i} \} \) respectively. Knowing how to sample the conditional probability distributions of each variable

\[
\begin{align*}
\delta^{(j+1)} &\leftarrow P(\delta^{(j)}, X_{\text{M}}, \delta^z), \\
S^{(j+1)} &\leftarrow P(S|\delta^{(j+1)}), \\
v^{(j+1)} &\leftarrow P(v|\delta^{(j+1)}),
\end{align*}
\]

permits one to sample the joint probability distribution using the Gibbs-sampling scheme (see Geman & Geman 1984; Neal 1993; Tanner 1996). Note that the arrows indicate sampling from the conditional PDF.

Let us describe below how to sample each conditional probability distribution function

(i) **Matter field reconstruction** (Eq. 11)

This step is done with the Hamiltonian sampling method under the Gaussian prior assumption for the variable \( s \) and encoding the lognormal transformation in the likelihood (particular expressions and details to the Hamiltonian sampling technique can be found in appendix C and D also see Kitaura et al. 2010; Jasche & Kitaura 2010).

(ii) **Power-spectrum sampling** (Eq. 12)

We follow the works of Jewell et al. (2004); Wandelt et al. (2004); Eriksen et al. (2004); Kitaura & Enßlin (2008); Jasche et al. (2010) and sample the power-spectrum corresponding to \( s \) with a likelihood given by the inverse Gamma distribution function and Jeffreys prior. For technical details in the implementation we refer to Jasche et al. (2010).

(iii) **Redshift distortions correction** (Eq. 13)

Here we further develop the idea of incorporating the peculiar velocity estimation in a Gibbs-sampling scheme (see Kitaura & Enßlin 2008). We follow the works of Kaiser (1987) and in particular the expression derived in linear Lagrangian perturbation theory (LPT) (Zel’dovich 1970) by McGill (1990a) who studied the formation of caustics in the Lyman alpha forest within this framework (see McGill 1990b). Note, that higher order LPT may be applied following the works of Monaco & Efstathiou (1999). We should mention here that our problem (a set of quasar absorption spectra in redshift-space) requires a treatment which corrects for redshift distortions directly of the overdensity field, instead of the particle positions as in the case of galaxy redshift surveys (for the latter case see the works of Hivon et al. 1995; Nusser & Branchini 2000; Branchini et al. 2002; Lavaux et al. 2008). We show in appendix E that the observed overdensity field in redshift-space \( \delta^{\text{obs, z}}_{\text{M}, i} \) as obtained after gridding the reconstructed overdensity fields along quasar sight lines is related to the same field in real-space \( \delta^{\text{obs}}_{\text{M}, i} \) through the following expression

\[
\delta^{\text{obs, z}}_{\text{M}, i} = \delta^{\text{obs}}_{\text{M}, i} + \delta^{\text{obs}}_v,
\]

where one can define an observed peculiar overdensity field \( \delta^{\text{obs}}_v \)

\[
\delta^{\text{obs}}_v = w_i \epsilon_{v,i} + \epsilon_{v,i},
\]

which suffers from noise \( \epsilon_{v,i} \) and selection function effects \( w_i \). The particular expression for the undegraded peculiar velocity term is

Figure 4. Left panel: ratio between the power-spectra in redshift \( P_z(k) \) and in real-space \( P(k) \) adopting the formalism described in appendix B. Right panel: successive power-spectra showing the redshift distortions correction including the linear power-spectrum (green), the power-spectrum in redshift-space (red) and the power-spectrum in real-space (violet).
Figure 5. Slices of $\sim 10 \, h^{-1}\text{Mpc}$ width averaged over 10 neighbouring slices through the center of the box with $1.34 \, h^{-1}\text{Gpc}$ side length ($Y = 0$) showing upper left panel: the density field in real-space $\delta_M$, upper middle panel: the velocity term $\delta_v$ multiplied by a factor of 2 for visualization purposes, the upper right panel: the matter field in redshift-space $\delta_zM$, lower left panel: the completeness according to the distribution of about 130000 mock quasar spectra multiplied by a factor of 3 for visualization purposes (ranging from 0 to $\sim 0.33$), lower middle panel: 10th sample of our reconstruction, lower right panel: sample 400.

Figure 5.

Figure 5.

Figure 5.

Figure 5.

Figure 5.

Given by

$$\delta_v = -(Ha)^{-1} \nabla \cdot (v \cdot \hat{r}) \hat{r},$$

(16)

where $H$ is the Hubble constant, $a$ is the scale factor and $\hat{r}$ is the los direction vector. We consider linear theory to estimate the peculiar velocity field $\delta_M \propto -\nabla \cdot v$.

In summary, the data vector is transformed from redshift- to real-space for each Gibbs-sampling iteration in step (iii) computing

$$\delta_{\text{obs}} = \delta_{\text{obs},z} - \delta_{\text{obs},v}. \quad (17)$$

This relation is used for the next iteration in step (i) to compute the matter field reconstruction and subsequently obtain the power-spectrum sample in real-space (step ii). Note that in the first iteration one must assume that the real- and redshift-spaces are equal $\delta_{\text{obs}} = \delta_{\text{obs},z}$.

4.2 3D numerical experiments

In this section we present numerical tests with the large N-body simulation provided by Angulo et al. (2008) of $1.34 \, h^{-1}\text{Gpc}$ side length at redshift $z = 3$ showing how to solve for incompleteness in a set of multiple los density tracers and for redshift distortions to recover the large-scale structure, the power-spectrum and ultimately the BAO signal.

4.2.1 Redshift distortions

Here we validate the formalism presented in section 4.1.1 and appendix B. In particular we check Eq. (14) by comparing the power-spectra of the resulting overdensity field in redshift-space to the actual one from the N-body simulation. We find that convolving the density field with a Gaussian kernel of smoothing length $r_S = 1.25h^{-1}\text{Mpc}$ to estimate the velocity term gives an excellent fit to the actual ratio from the N-body simulation being close to the constant Kaiser factor ($\sim 1.8$) at large scales (see left panel in Fig. 4 in this work and Fig. 7 in Angulo et al. 2008).

In the upper panels of Fig 5 we can see slices of the N-body simulation in real-space $\delta_M$ (left panel) with the corresponding velocity distorted component $\delta_v$ (middle panel) and the resulting overdensity field in redshift-space $\delta_zM$ (right panel). As the observer
The completeness of a quasar spectra distribution can be directly extracted from the data. Only cells in which spectral lines have been detected have nonzero completeness to our purposes, otherwise the cell has not been traced by the Ly\textalpha\ forest. Either because there are no quasars in the background or that region of the sky was not observed, with the reason being irrelevant. The completeness in observed cells can be calculated from the number density of spectra crossing that cell. Therefore to estimate the 3D mask (completeness) we need to simulate a distribution of quasar spectra. Following previous works on forecasts for the BOSS survey we assume that we have about 130000 quasar spectra in the 1.34 Gpc comoving volume at redshift $z = 2.3$; we find that the errors in the density field in redshift-space corresponding to each mock quasar is nearly perfectly recovered on a resolution of 10–20 $h^{-1}$ Mpc and the noise in each cell is dominated by the completeness.

To know an approximate number of quasars in a 1.34 $h^{-1}$ Gpc comoving volume at redshift $z = 2.3$ one needs to first calculate the number of dark matter halos with masses greater than $\sim 10^{12}$ solar masses. Looking at Fig. 1 in [50] one finds about 10$^7$ objects. In order to know which fraction of halos in that mass range will host a quasar one has to consider the duty cycle. Assuming a duty cycle of $10^{-3} - 10^{-2}$ we will leave us with about $10^5$–$10^3$ quasars. Following previous works on forecasts for the BOSS survey we assume that we have about 130000 quasar spectra in the volume of 1.34 $h^{-1}$ Gpc side length (see e.g. Slosar et al. 2009). The mock quasars are uniformly distributed with right ascension ($\alpha$) and declination ($\delta$) in the following ranges: $105^\circ < \alpha < 270^\circ$ and $-5^\circ < \delta < 70^\circ$ and redshift $1.8 < z < 3.5$ emulating the Sloan survey. Then we ascribe to each mock quasar a Ly\textalpha\ forest with a maximum length of $z = 0.5$ and assume a resolution in the spectra of about 20–40 $h^{-1}$ kpc (roughly 100-1000 bins with intervals of $\sim 10$–20 $h^{-1}$ Mpc comoving length) towards the observer. The high resolution in the spectra permits us to neglect aliasing effects. All the redshift bins which are closer than $z = 1.8$ to the observer are discarded. We then transform each bin of the set of mock Ly\textalpha\ spectra to comoving coordinates and grid them in a box of 1.34 $h^{-1}$ Gpc and 128$^3$ cells. The relative density of spectra determines the completeness in each cell.

The density field is generated by gridding the dark matter particles on a 256$^3$ mesh, then deconvoluting with the mass-assignment kernel and finally applying a low-pass filter to map the field in Fourier-space to a lower resolution of 128$^3$ (see Jasche et al. 2009, Kitaura et al. 2009, and references there-in). Note that this procedure enables us to get nearly alias-free 3D fields. We should note, that techniques to solve for aliasing effects on the power-spectrum (see e.g. Jing 2005) cannot be considered here as we perform a 3D analysis which includes the phase information.

Finally, we generate a Poissonian/Gamma (see appendix C) subsample with the previously calculated completeness from the density field in redshift-space. This is equivalent to assume that the density field in redshift-space corresponding to each mock quasar is nearly perfectly recovered on a resolution of 10–20 $h^{-1}$ Mpc and the noise in each cell is dominated by the completeness.

### 4.2.2 3D mask and mock density tracers

The completeness of a quasar spectra distribution can be directly extracted from the data. Only cells in which spectral lines have been detected have nonzero completeness to our purposes, otherwise the cell has not been traced by the Ly\textalpha\ forest. Either because there are no quasars in the background or that region of the sky was not observed, with the reason being irrelevant. The completeness in observed cells can be calculated from the number density of spectra crossing that cell. Therefore to estimate the 3D mask (completeness) we need to simulate a distribution of quasar spectra. To know an approximate number of quasars in a 1.34 $h^{-1}$ Gpc comoving volume at redshift $z = 2.3$ one needs to first calculate the number of dark matter halos with masses greater than $\sim 10^{12}$ solar masses. Looking at Fig. 1 in [50] one finds about 10$^7$ objects. In order to know which fraction of halos in that mass range will host a quasar one has to consider the duty cycle. Assuming a duty cycle of $10^{-3} - 10^{-2}$ we will leave us with about $10^5$–$10^3$ quasars. Following previous works on forecasts for the BOSS survey we assume that we have about 130000 quasar spectra in the volume of 1.34 $h^{-1}$ Gpc side length (see e.g. Slosar et al. 2009). The mock quasars are uniformly distributed with right ascension ($\alpha$) and declination ($\delta$) in the following ranges: $105^\circ < \alpha < 270^\circ$ and $-5^\circ < \delta < 70^\circ$ and redshift $1.8 < z < 3.5$ emulating the Sloan survey. Then we ascribe to each mock quasar a Ly\textalpha\ forest with a maximum length of $z = 0.5$ and assume a resolution in the spectra of about 20–40 $h^{-1}$ kpc (roughly 100-1000 bins with intervals of $\sim 10$–20 $h^{-1}$ Mpc comoving length) towards the observer. The high resolution in the spectra permits us to neglect aliasing effects. All the redshift bins which are closer than $z = 1.8$ to the observer are discarded. We then transform each bin of the set of mock Ly\textalpha\ spectra to comoving coordinates and grid them in a box of 1.34 $h^{-1}$ Gpc and 128$^3$ cells. The relative density of spectra determines the completeness in each cell.

The density field is generated by gridding the dark matter particles on a 256$^3$ mesh, then deconvoluting with the mass-assignment kernel and finally applying a low-pass filter to map the field in Fourier-space to a lower resolution of 128$^3$ (see Jasche et al. 2009, Kitaura et al. 2009, and references there-in). Note that this procedure enables us to get nearly alias-free 3D fields. We should note, that techniques to solve for aliasing effects on the power-spectrum (see e.g. Jing 2005) cannot be considered here as we perform a 3D analysis which includes the phase information.

Finally, we generate a Poissonian/Gamma (see appendix C) subsample with the previously calculated completeness from the density field in redshift-space. This is equivalent to assume that the density field in redshift-space corresponding to each mock quasar is nearly perfectly recovered on a resolution of 10–20 $h^{-1}$ Mpc and the noise in each cell is dominated by the completeness.

### 4.2.3 Reconstructions

We start running only the Hamiltonian sampling scheme together with the velocity sampling, as we find that additional power-spectrum sampling leads to extreme unphysical peculiar velocities in the burn-in period which slow down the Markov Chain or even make it crash rapidly increasing the power on large scales. Once the chain is nearly converged we start sampling the power-spectrum as well. This happens only after a few hundred samples as we can see from the right panel in Fig. 7. We find that the errors in the determination of the peculiar velocity field, i.e. $\epsilon_{v,i} = 0$ can be neglected. Note however, that we have here full control over the model as we have tuned it with the N-body simulation. In real-data applications we should include errors which will of course increase the variance in the density fields and power-spectra.

We also found that rarely (< 1% of the samples) some density samples still lead to unphysical peculiar velocities after the burn-in period. We note here that we are using Jeffreys non-informative prior for the power-spectrum and more constrained priors may be used (see Kitaura & Enßlin 2008, Jasche et al. 2010) which could avoid this problem. We have introduced here a rejection step for the samples which have peculiar velocity terms with $\delta_{\nu} > 0.7$ as the typical values are below 0.6.

The Gibbs-sampling procedure is run for about 10000 iterations leading to an ensemble of density fields, power-spectra, and
peculiar velocities. In the lower panels of Fig. 5 we can see slices of the mask (left), the 10th density sample (middle) and the 400th density sample (right). We can appreciate in the middle plot how the regions with higher completeness (red-yellow regions in the colour code in the left panel) are especially elongated along the Z-axis showing that there is more information about the field in redshift-space which has to be transformed into real-space. The region on the right of the box is smoother as there is less information there. The sample on the right of the figure shows well balanced structures and no noticeable transition from regions with higher completeness to lower ones demonstrating that the Hamiltonian sampling technique correctly augments the field according to the model and the data.

To see how the whole Gibbs-sampling scheme is working in a more quantitative way we show in Fig. 6 cell-to-cell correlations between the overdensity field in real-space from the N-body simulation against the field in redshift-space (left panel), the input data (middle panel) and one reconstructed sample (right panel) after convolution with a Gaussian kernel of smoothing length $r_S = 10 \, h^{-1} \, Mpc$. The left panel shows in another way the same effect as we see in Fig. 4 namely the excess of power on large scales introduced by the linear redshift distortions which dominate at these relatively high redshifts ($z \sim 3$). It is notable how the range for the overdensity field in redshift-space $\delta_{\text{obs}}$ is larger than the one for the field in real-space $\delta_{\text{rec}}$. The middle plot shows the additional effect of unsampled regions and noise by having an additional elongation around the mean density ($\delta_{\text{obs},z} \sim 0$) and a larger dispersion. Note that we use the field divided by the completeness which is the flat prior estimate for the density field under selection effects (see Kitaura et al. 2009). The panel on the right demonstrates that the density samples yield unbiased estimates of the field on scales of about $10 \, h^{-1} \, Mpc$. Notice that the field $\delta_{\text{rec}}$ is the nonlinear estimate of the overdensity field computed from our samples by using the lognormal transformation $\delta_{\text{rec}} = \exp(s + \mu_5) - 1$.

We finally show in Fig. 7 the ensemble of nearly 10000 power-spectrum samples summarized by the mean power-spectrum (black curve) together with the 1 sigma and 2 sigma contours. For comparison we also show the power-spectrum in redshift-space (green curve) and in real-space (red curve) of the N-body simulation. Note, that the reconstructed samples are considerably closer to the N-body simulation in real-space than in redshift-space in terms of the power-spectra. However, we can also notice from this figure that the recovered power-spectra are closer to linear theory (dashed curve) than the red curve as we expect it from the lognormal linearization discussed in 4.1.1 The mean of all samples is normalized by the assumed fiducial power-spectrum to visualize the BAO wiggles on the right panel. Note that cosmic variance is considered in a Bayesian way by sampling the inverse Gamma distribution (see Kitaura & Enßlin 2008; Jasche et al. 2010). The excess of power with respect to linear theory at small scales ($k \gtrsim 0.2 \, h \, Mpc^{-1}$) can be due to various reasons: the lognormal approximation does not give perfect linearized fields, the aliasing of the gridding scheme leads to complex correlations between neighbouring cells which are not handled, or the peculiar velocity fields are not properly corrected on these scales. Also note, that we are neglecting strong correlations of the noise along quasar sight lines inside the cells which may increase the error bars, especially on small scales. We leave such an investigation for later work. Note that the deviation from linear theory starts at scales in which the BAO signal is washed out. Our tests demonstrate the validity of the method to sample density fields, power-spectra and peculiar motions on large scales ($> 20 \, h^{-1} \, Mpc$) from sparse noisy data in the quasi-non-linear regime and its use for BAO measurements.

5 SUMMARY AND CONCLUSIONS

We have presented in this work a novel method for the joint reconstruction of cosmological matter fields, power-spectra and peculiar velocity fields in the quasi-nonlinear regime.

We have applied this method to large-scale structure analysis from the Ly\textalpha forest based on multiple quasar absorption spectra. For this kind of studies we have proposed to split the reconstruction problem into two steps. The complex physical relation between the flux of quasar absorption spectra and the 1D dark matter field along the lines-of-sight is solved in the first step. This permits us to apply
simple statistical models in the second step to analyze the 3D large-scale structure.

Our method assumes the adequate matter statistics in each scale, being completely flexible in the choice of a non-Gaussian matter PDF in the first step and using the multivariate lognormal model for the large-scales in the second step.

In the first step, we have based the 1D reconstruction of the matter density fields through the Lyα forest on a method recently introduced by [Gallerani et al. 2011] which has the advantage of being free of any assumption on the thermal history and the ionization level of the IGM. In this work we have shown that saturation and thermal broadening will not affect our large-scale structure reconstruction assuming that the errors in the determination of the continuum flux are under control. The main contribution to the uncertainties in the estimation of the density along the line-of-sight quasar spectra depends on the peculiar motions and the complex masking of a quasar absorption spectra distribution.

In the second step we propose to apply the Bayesian framework with the Gibbs-sampling approach to jointly sample non-Gaussian density fields, power-spectra and peculiar motions. The idea consists on using the Gaussian prior for the matter field and encoding the transformation of the non-Gaussian density field into its linear-Gaussian component in the likelihood. The advantage of this approach is that it permits us to model the PDF of the power-spectrum with the inverse Gamma distribution in a consistent way under the Gaussian prior assumption. We rely on the lognormal transformation to relate the nonlinear density field and its linear counterpart. Redshift distortions are corrected by sampling the peculiar velocity field with linear Lagrangian perturbation theory.

Finally we have validated our method with a large N-body simulation. We found that from strongly biased input data due to continuum flux are under control. The main contribution to the uncertainties in the estimation of the density along the line-of-sight quasar spectra depends on the peculiar motions and the complex masking of a quasar absorption spectra distribution.

This work should contribute towards an optimal cosmological large-scale structure analysis in the quasi-nonlinear regime.

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In practice the mean field is calculated in the following way

$$\mu_s = -\ln \left( \frac{\sum_i \exp(s_i)}{N_c} \right).$$

(A4)

Note that to ensure that the field $s$ has zero mean, we have to impose that the zeroth mode of its power-spectrum vanishes.

**APPENDIX B: RELATION BETWEEN THE DENSITY FIELD IN REAL- AND REDSHIFT-SPACE IN LINEAR LAGRANGIAN PERTURBATION THEORY**

To correct for the redshift distortions in the linear regime we follow the work of Kaiser (1987) and in particular the expressions derived in linear Lagrangian perturbation theory (LPT) (see Zel’dovich 1970) by McGill (1990a).

We can write in Lagrangian perturbation theory the Eulerian coordinates $x$ as the sum of the Lagrangian coordinates $q$ and a displacement field $\Psi$:

$$x = q + \Psi.$$ 

The analogous expression in redshift-space can be written as

$$x^\dagger = q + \Psi^\dagger,$$ 

with the displacement field in redshift-space given by

$$\Psi^\dagger = \Psi + f(\Psi \cdot \hat{r})\hat{r},$$

where $f = d\ln D/d\ln a$, $H$ is the Hubble constant, $a$ is the scale factor and $\hat{r}$ is the line-of-sight direction vector. For flat models with a non-zero cosmological constant $f \approx \Omega^{5/9}$ (see Bouchet et al. 1993), where $\Omega(z)$ is the matter density at a redshift $z$. Note that to linear order the velocity is proportional to the displacement field

$$v = f H a \Psi.$$  

(B4)

Imposing conservation of mass one finds

$$\delta_M = J^{-1} - 1 \approx -\nabla \cdot \Psi \simeq - (f H a)^{-1} \nabla \cdot v,$$

and

$$\delta^\dagger_M = J^\dagger - 1 \approx -\nabla \cdot \Psi^\dagger \simeq \delta_M - f \nabla \cdot (\Psi \cdot \hat{r})\hat{r},$$

(B6)

with $J = \det(D\partial x/\partial q)$ and $J_\epsilon = \det(D\partial x^\dagger/\partial q)$ being the Jacobians of the corresponding coordinate transformations in real- and redshift-space expanded to linear order. We can then write the relation between the overdensity field in real- and in redshift-space as

$$\delta^\dagger_M = \delta_M + \delta_\epsilon,$$  

(B7)

with

$$\delta_\epsilon = -f H a (\Psi \cdot \hat{r})\hat{r} = -(H a)^{-1} \nabla \cdot (v \cdot \hat{r})\hat{r}.$$  

(B8)

If we consider observational effects like a mask $w$ and some noise $\epsilon$ then we have in real-space

$$\delta_M^{\text{obs}} = w \delta_M + \epsilon,$$  

(B9)

and correspondingly in redshift-space

$$\delta^\dagger_M^{\text{obs}} = w^\dagger \delta^\dagger_M + \epsilon_\dagger.$$  

(B10)

Assuming that the mask is approximately the same in both spaces $w = w^\dagger$ (for a discussion on this see Kitaura et al. 2009) we find

$$\delta^\dagger_M^{\text{obs}} = w^\dagger \delta^\dagger_M + \epsilon + w^\dagger \epsilon_\dagger.$$

(B11)
with
\[ \epsilon_v = \epsilon_x - \epsilon. \]  
(B12)

We can then define
\[ \delta_{\text{obs}}^{\text{v}} = w \delta_v + \epsilon_v, \]  
(B13)

from which following relation holds to linear order
\[ \delta_{\text{obs},x}^{\text{v}} = \delta_{\text{obs}}^{\text{v}} + \delta_{\text{obs}}^{\text{v}}. \]  
(B14)

**APPENDIX C: LIKELIHOODS**

Here we present the likelihoods which can be used in our framework slightly modified with respect to the ones derived in Kitaura et al. (2010) as we want to estimate the signal \( s = \ln(1 + \delta_M) - \mu_x \).

###  C.0.4 Poissonian/Gamma likelihood

The Poissonian distribution function (or Gamma function, see Kitaura & Enßlin 2008, and references there-in) considers the noise to be independent from cell to cell and can include a binomial model for the completeness (see Kitaura et al. 2009). In this way the noise is proportional to the square root of the completeness in each cell. Note however that the peculiar velocities will introduce a correlation which we are treating separately within the Gibbs-sampling scheme (see [3.1.1].) The log-likelihood with mean \( \lambda_i = w_i \rho_i (1 + \delta_{M,i}) \) reads (see Kitaura et al. 2010):
\[ \ln L(d|s) = \sum_i \nu_i \exp(s_i + \mu_x) - \rho_i \ln(N w_i \exp(s_i + \mu_x)) + \Gamma(1 + \rho_i), \]  
(C1)

with its gradient being:
\[ -\frac{\partial \ln L(d|s)}{\partial s_j} = \nu_i \exp(s_i + \mu_x) - \rho_i. \]  
(C2)

Please note, that the density in each cell \( \rho_i \) (number counts in the discrete case) is a particular realization of the mean \( \lambda_i \) and \( \nu_i \) represents the mean density (mean number counts in the discrete case). The Gamma function is replaced by a factorial in the discrete case. Nevertheless, we show below (see Sec. [D.]) that this term has not to be computed. The relation between the density \( \rho \) and the observed overdensity \( \delta_{\text{obs}}^{\text{v}} \) is given by \( \delta_{\text{obs}}^{\text{v}} = \rho_i / \nu_i - w_i \) (see Kitaura et al. 2009).

### C.0.5 Gaussian likelihood

If one wants to include specific errors in each cell or even a complex correlation in the noise covariance matrix \( N \) one can use the Poissonian likelihood. The log-likelihood for a Gaussian distribution is given by
\[ -\ln L(d|s) = \frac{1}{2 \ln(2\pi \nu_i \det(N))} + \frac{1}{2} s^t N^{-1} s, \]  
(C3)

with the noise being defined as: \( \epsilon \equiv R \delta_{M} - d \). The quantity which needs to be defined is the noise covariance matrix which in its simplest form is given by a diagonal matrix: \( N_{ij} = \sigma^2_{i,j}, \) i.e. the effective variance in each cell: \( \sigma_{i,j}^{2} \). The variance in such a model should be computed summing up the contributions of all the errors in the 1D reconstruction corresponding to a given cell. We refer to Pichon et al. (2001) to model a more complex noise covariance matrix.

**APPENDIX D: HAMILTONIAN SAMPLING**

In this appendix we revise the Hamiltonian sampling approach used to sample the conditional matter field and point out the difficulty in its direct use to power-spectrum estimation which justifies the approach presented in [4.1.1]. Please also note, that the required expressions slightly change with respect to Kitaura et al. (2010); Jasche & Kitaura (2010) as we want to extract here the signal \( s = \ln(1 + \delta_M) - \mu_x \) (see appendix [A]).

The product of the prior and the likelihood is proportional to the posterior distribution function by Bayes theorem:
\[ P(s|d,c) = \frac{P(s|c) L(d|s)}{\int ds P(s|c) L(d|s)}, \]  
(D1)

where the normalization is the so-called evidence. For many applications one can ignore the evidence. This is the case when one wants to find the maximum a posteriori solution or when one wants to sample the full posterior with a fixed power-spectrum. For all these cases the evidence can be considered just a constant.

Let us define the so-called *potential energy* from the posterior distribution \( P(s|d,c) \):
\[ E(s) = -\ln(P(s|d,c)). \]  
(D2)

For a lognormal prior and an arbitrary likelihood we have:
\[ E(s) = \frac{1}{2} \ln \left( (2\pi \nu_i)^{N} \det(S) \right) + \frac{1}{2} s^t S^{-1} s \]
\[ -\ln(L(d|s)) + \ln \left( \int ds P(s|c)L(d|s) \right). \]  
(D3)

Please note that the terms including the determinant of the correlation function and the evidence do not depend on particular realizations of the signal but on an ensemble of signals. This permits us to consider them as constants when calculating its gradient. Hence, the gradient of the *potential energy* function with respect to the signal is given by:
\[ \frac{\partial E(s)}{\partial s_j} = \sum_j S^{-1}_{ij} s_j - \frac{\partial}{\partial s_i} \ln(L(d|s)). \]  
(D4)

The full posterior distribution can be obtained by sampling with a Markov Chain Monte Carlo method. Given an analytic expression for the posterior, from which appropriate derivatives can be calculated, one can use Dynamical and Hybrid Monte Carlo methods to sample its whole distribution (see the review by Neal 1993). In particular the Hamiltonian sampling method introduced by Duane et al. (1987) has been proved to efficiently deal with linear and nonlinear problems in high dimensional spaces4 (see Taylor et al. 2008; Jasche & Kitaura 2010; Jasche et al. 2010). The Hamiltonian sampling is a stochastic dynamics method based on a thermodynamical analogy. In this model a force defined by the gradient of the potential energy with respect to the system’s configuration changes its configuration through the *momenta*. The system visits different configuration states with a frequency given by its canonical distribution when it is exposed to a heat bath. This sampling process can be modeled through random realizations within the Hamiltonian scheme.

Let us define the Hamiltonian total energy function:
\[ H(s,p) = K(p) + E(s), \]  
(D5)

4 Each cell \( i \) implies a statistical dimension. The problem we face here has therefore \( N_c \) dimensions.
with a kinetic energy term constructed on the nuisance parameters given by the momenta \( p \) and mass variance \( M \):

\[
K(p) \equiv \frac{1}{2} \sum_{ij} p_i M_{ij}^{-1} p_j .
\]

Note that the potential energy \( E(s) \) was already defined in Eq. (D2).

Let us use the following compact notation: \( P(p) \equiv P(p|M) \), \( P(s) \equiv P(s|d, c) \) and \( P(s, p) \equiv P(s|p, d, c, M) \). The canonical distribution function defined by the Hamiltonian (or the joint distribution function of the signal and momenta) is then given by:

\[
P(s, p) = \frac{1}{Z_H} \exp(-H(s, p))
\]

\[
= \left[ \frac{1}{Z_K} \exp(-K(p)) \right] \left[ \frac{1}{Z_E} \exp(-E(s)) \right]
\]

\[
= P(p)P(s) ,
\]

with \( Z_H \), \( Z_K \) and \( Z_E \) being the partition functions so that the probability distribution functions are normalized to one. In particular, the normalization of the Gaussian distribution for the momenta is represented by the kinetic partition function \( Z_K \). The Hamiltonian sampling technique does not require the terms which are independent of the configuration coordinates as we shall show below.

From Eq. (D7) it can be noticed that in case we have a method to sample from the joint distribution function \( P(s, p) \), marginalizing over the momenta we can in fact, sample the posterior \( P(s) \).

The Hamiltonian dynamics provides such a method. We can define a dynamics on phase-space with the introduction of a time parameter \( t \). The Hamiltonian equations of motion are given by:

\[
\frac{ds_i}{dt} = \frac{\partial H}{\partial p_i} = \sum_j M_{ij}^{-1} p_j ,
\]

\[
\frac{dp_i}{dt} = -\frac{\partial H}{\partial s_i} = -\frac{\partial E(s)}{\partial s_i} .
\]

To sample the posterior one has to solve these equations for randomly drawn momenta according to the kinetic term defined by Eq. (D6). This is done by drawing Gaussian samples with a variance given by the mass \( M \) which can tune the efficiency of the sampler (see Jasche & Kitaura 2010). The marginalization over the momenta occurs by drawing new momenta for each Hamiltonian step disregarding the ones of the previous step.

It is not possible to follow the dynamics exactly, as one has to use a discretized version of the equations of motion. It is convenient to use the leapfrog scheme which has the properties of being time-reversible and conserve phase-space volume being necessary conditions to ensure ergodicity:

\[
p_i \left( t + \frac{\epsilon \tau}{2} \right) = p_i(t) - \frac{\epsilon}{2} \frac{\partial E(s)}{\partial s_i} |_{s_i(t)} ,
\]

\[
s_i(t + \epsilon) = s_i(t) + \epsilon \sum_j M_{ij}^{-1} p_j \left( t + \frac{\epsilon \tau}{2} \right) ,
\]

\[
p_i \left( t + \frac{\epsilon \tau}{2} \right) = p_i \left( t + \frac{\epsilon \tau}{2} \right) - \frac{\epsilon}{2} \frac{\partial E(s)}{\partial s_i} |_{s_i(t + \epsilon)} .
\]

The dynamics of this system are followed for a period of time \( \Delta \tau \), with a value of \( \epsilon \) small enough to give acceptable errors and for \( N_\tau = \Delta \tau / \epsilon \) iterations. In practice \( \epsilon \) and \( N_\tau \) are randomly drawn from a uniform distribution to avoid resonant trajectories (see Neal 1993).

The solution of the equations of motion will move the system from an initial state \( (s, p) \) to a final state \( (s', p') \) after each sampling step. Although the Hamiltonian equations of motion are energy conserving, our approximate solution is not. Moreover, the starting guess will not be drawn from the correct distribution and a burn-in phase will be needed. For these reasons a Metropolis-Hastings acceptance step has to be introduced in which the new phase-space state \( (s', p') \) is accepted with probability:

\[
P_A = \min \left[ 1, \exp \left( - \delta H \right) \right] ,
\]

with \( \delta H \equiv H(s', p') - H(s, p) \).

The Hamiltonian sampling technique cannot be easily extended to jointly sample the density and the power-spectrum. As we can see from Eq. (D13) the Hamiltonian sampler does not require the evaluation of the full joint posterior \( H(s, p) \), but just the difference between two subsequent states \( \delta H \). Such a calculation is simple when the cosmological parameters are fixed, but becomes extremely complicated when one samples them within the same Markov Chain. The reason being that calculation of the determinant of the covariance and the evidence would become necessary in each Hamiltonian step (see Eq. (D3)). This problem can be overcome with the Gibbs-sampling scheme given that the conditional probability distribution functions are sampled in a consistent way as we show in §4.1.1.