Deep NIR Surveys in the Galactic Plane: A General Overview and the Study of Scutum’s Spiral Arm

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Despite the impressive advances in Galactic structure studies, thanks to the large astronomical surveys, there remain several open questions. Although at low distances, optical surveys can bring us important information, the potential of NIR surveys, combined with the optical data, should be considered. In the present work, we explore the stellar distribution through the most recent NIR surveys toward low latitudes ($|b| < 2^\circ$ for $20^\circ \leq \ell \leq 231^\circ$) in the Galactic disk, such as 2MASS (entire plane), UKIDSS ($20^\circ \leq \ell \leq 231^\circ$), and VVV-PSF data ($295^\circ \leq \ell \leq 346^\circ$), avoiding directions toward the Galactic bar and bulge. Our final compilation contains nearly 140 million stars. We used this sample to perform total star counts at different longitudes, obtaining longitudinal profiles that are compared with those of other authors. For some directions, we obtained the stellar density as a function of distance to investigate the stellar distribution in the Galactic disk. As an example, the variation of the counts toward the Scutum arm tangential direction reveals the stellar content of two spiral arms, e.g., Sagittarius and Scutum. These are the preliminary results of a study that will cover a large extension of the Galactic disk.

Keywords: Galactic structure, star counts, near-infrared, interstellar extinction, large surveys, spiral arms

1 INTRODUCTION

Star counts prove to be an essential tool to investigate the structure and the evolution of our Galaxy (Robin et al., 2003) as well as their components, such as the bulge, halo, bar, spiral arms, and other structures as warp, flare, ripples, and tidal stream, among others. Thanks to near-infrared surveys, such as 2MASS (Skrutskie et al., 2006), UKIDSS (Lucas et al., 2008), and VVV (Saito et al., 2012), a large development of our knowledge about the Galactic structure is possible. Despite the several works related to the Galactic structure made using the two last surveys that are at least two to three magnitudes deeper than 2MASS, there is not yet a work using both surveys and Gaia data to study the spiral arms’ density for the entire Galactic plane.

The investigation of star counts in the Galactic plane is relevant to study the spiral arms to obtain interstellar extinction maps and parameters of models that reproduce the MW structure. In this regard, the elaboration of star counts’ maps and their analysis can reveal essential structures. For instance, at low Galactic latitudes in the disk, the peaks of longitudinal profiles (i.e., the variation of counts with longitude for a given latitude) are related to the spiral arms’ tangential directions. Here, we mention some works that either analyze or intend to reproduce the tangential direction of those profiles in the inner Galactic disk.
Amôres and Lépine (1993, hereafter OL) developed a model called PINGAS\(^1\) to reproduce the counts in the \(R, I\) (both in Johnson’s system), \(J, H, K, L\), 12 and 25 \(\mu\)m bands. The model also incorporates a four arms spiral pattern with tangential directions in agreement with some tracers. Later, Polido et al. (2013) compared the star counts model developed by OL to 2MASS data (\(J, H,\) and \(K_s\)) for the whole sky. Lépine and Leroy (2000) established a model with four spiral arms and the bar to describe the Galaxy’s sky brightness distribution. They reproduced the infrared brightness predicting tangential directions for instance for \(\ell = 30^\circ\) and \(326^\circ\).

Drimmel (2000) analyzed the longitudinal profiles pertaining to the region within \(|b| < 3^\circ\) and \(|b| < 9^\circ\) at \(K\) and 240 \(\mu\)m bands using the COBE/DIRBE data (Kelsall et al., 1998). They argued that the tangential directions for the stellar component are compatible with a two-armed structure while the profile of 240 \(\mu\)m, which traces the dust, indicates a pattern of four spiral arms. They also found that two spiral arm patterns are consistent with the old stellar population emission in the K band. Amôres and Lépine, (2005) elaborated two models to describe the interstellar extinction in our Galaxy. In one of them (the spiral model), the extinction grows by step each time the spiral arm crosses. They derived spiral arms representations for HI and HII regions by reproducing the longitude-velocity diagram and the longitudinal profiles for CO, IRA 100 \(\mu\)m and HI.

Benjamin et al. (2005) performed stellar counts at [4.5] \(\mu\)m using GLIMPSE data and found tangential directions by analyzing stellar counts maps. Later, Churchill et al. (2009) combined GLIMPSE data with 2MASS and identified tangential directions and performed a sketch of our Galaxy’s face-on view. Francis and Anderson (2012) analyzed 2MASS data and developed longitudinal profiles for star counts in the \(K_s\) filter for inner Galaxy (\(b < 1^\circ\)) as well as produced a sample of stars with kinematic data in order to reproduce the spiral pattern. They argued that MW is a two-armed grand-design bi-symmetric spiral. Hou and Han (2015) performed a detailed study of the spiral structure including the offsets between the density peaks of gas and old stars for spiral arms. They also investigated the longitudinal profiles of star counts in the NIR and MIR.

The longitudinal profiles allow for identifying the tangential directions to the spiral arms and the inter-arm regions. Moreover, the analysis of star counts as a function of distance for a sufficiently wide range of Galactic longitudes around the tangent directions should allow a better understanding and characterization of the stellar density variation in those regions and to map the stellar density contribution of a given spiral arm. The primary purpose of the current article is to present a compilation of the deep near-infrared surveys in the Galactic plane and its application to investigate how the star counts change with the Galactic longitude toward a region near the Scutum’s tangential direction.

We organize this article as follows. Section 2 shows the data from 2MASS + UKIDSS + VVV and Gaia used in the present work. The method of star counts is presented in Section 3. The analysis of the results with the study of the longitudinal profiles and detailed counts of Scutum’s spiral arm is presented in Section 4. Finally, we present the conclusions and perspectives in Section 5.

\(^1\)http://www.astro.iag.usp.br/~jacques/pingas.html

2 THE DATASET

In order to compile the complete dataset in the near-infrared for the Galactic plane, we have used the UKIDSS-DR10\(^2\) (Lucas et al., 2008) for \(19^\circ \leq \ell \leq 105^\circ\) and \(141^\circ \leq \ell \leq 231^\circ\) and VVV-PSF\(^3\) (Alonso-García et al., 2018) for \(295^\circ \leq \ell \leq 346^\circ\) and 2MASS data (Skrutskie et al., 2006), hereafter 2MASS + UKIDSS + VVV data. Each field has a solid angle equal to 0.0625 square degrees (0.25° x 0.25°). The intervals of longitudes were 0.5° and 1.0° for the inner (\(\ell < 100^\circ\)) and outer parts of the Galaxy, respectively. The coverage in the Galactic latitude is \(|b| \leq 2^\circ\) which represents the range of Galactic latitudes in which the bulk of contribution of stellar density takes place (Freudreich, 1998). In total, there are 8,240 fields, a total coverage of approximately 515 square degrees.

To obtain and select these data, we adopted the recipes in the leading papers of each one of those surveys cited above. For the VVV, we use the VVV-PSF photometry (Alonso-García et al., 2018). We adopted the 2MASS data to complement data for brighter sources and regions with no data in the UKIDSS and VVV coverage. The selection criteria adopted to obtain 2MASS data were the same as those presented in Amôres et al. (2017). As the observations for the UKIDSS survey were performed using the Wide Field Camera (WFCAM) photometric system, we needed to transform their magnitudes into the 2MASS system. We used the relations provided by Wegg et al. (2015; see their Appendix A1). Concerning VVV, as its photometric system is closer to that of 2MASS, we performed cross-matching of 2MASS and unsaturated VVV stars for regions of 0.25 square degrees, and we calibrated the magnitudes of the VVV stars using the 2MASS ones, as also proposed by Wegg et al. (2015). For the record, for most of the fields, the zero-points were approximately 0.02–0.05 mag, and only for a few cases it reached ~ 0.1 mag; this occurred mostly in the \(H\) filter. In our final sample, there are not too many 2MASS stars; this only affects our marginal star counts.

Next, we matched UKIDSS and VVV data with 2MASS for each field of 0.0625 square degrees of area. We have adopted a pairing distance equal to 1 arcsec. However, we noticed that most of the paired sources have distances smaller than 0.2 arcsec. For sources with an entry for both 2MASS + UKIDSS and 2MASS + VVV, we adopted the source identification by either UKIDSS or VVV.

Lucas et al. (2008) mentioned that toward the anti-center, the completeness limit in the \(K\) band is 17.0 mag, while it is lower towards crowded regions in the inner Galaxy. In the study of the Galactic bar, Cabrera-Lavers et al. (2008) pointed out a completeness limit in the crowded fields. In the present work, we adopt a conservative value equal to \(K = 16.0\) in the crowded fields. For the VVV–PSF, we also adopted \(K = 17.0\) mag, around at least one magnitude deeper than the aperture values as pointed out by Saito et al. (2012). For 2MASS, we have considered the completeness limits equal to in the \(J\) (15.8 mag), \(H\) (15.3 mag), and \(K_s\) (14.3 mag), respectively. For the record, there are 14,180,077; 42,732,152; and 84,467,872 in our final catalogue observed by 2MASS, UKIDSS, and VVV, respectively.

\(^2\)http://wsa.roe.ac.uk/index.html

\(^3\)http://horus.roe.ac.uk/vsa/index.html
totaling 141,380,101 stars. The total number of 2MASS stars refers to 2MASS stars without counterparts for both UKIDSS and VVV surveys.

To obtain distances, we have used Gaia data. Up to the moment, the Gaia survey has delivered three data releases with data of more than one billion stars, including parallax \( \pi \) measurements. However, those data present issues in the determination of one parameter, the parallax (Luri et al., 2018). In order to have a good estimator of distance, we have considered in the present work only stars with a positive parallax and with relative uncertainty in the distance \( 1/\pi \) smaller than 20% (Antoja et al., 2018; Luri et al., 2018). We also have used the Gaia–EDR3 data (Gaia Collaboration, 2020). As Gaia observations were made at optical wavelengths, their data are affected by considerable extinction, causing a decrease in the number of sources with valid properties. For instance, in our study, for approximately 80 fields located at \( 30^\circ \leq \ell < 32^\circ \) (\( |b| \leq 2^\circ \)) covering five square degrees there are only 3.8% of the sources satisfying the quality condition above.

### 3 STAR COUNTS AND EXTINCTION CORRECTION

The completeness limits were obtained elaborating histograms (star counts as a function of magnitude) for each filter with a bin size equal to 0.2 mag. The bin situated just before the peak of the distribution gives the respective completeness limit. If this limit is greater than the surveys’ completeness limit, we adopted the previous section’s values.

One of the possibilities to correct the magnitudes from the effects of interstellar extinction consists in performing a star by star correction. A general use of this method has been adopted into several works (López-Corredoira et al., 2001; Alard, 2001; Babusiaux and Gilmore, 2005; Cabrera-Lavers et al., 2008; Amôres et al., 2013; Wegg et al., 2015, among others). The main difference among the works resides in the features observed in this paper. Starting the analysis at negative longitudes (Figure 2), a double peak is related to the 3 kpc-arm (\( \ell \sim -25^\circ \) to \( -20^\circ \)). In comparison with Francis and Anderson (2012) the peak for this direction is not so pronounced in their work; also, the number of stars (only 2MASS) is reduced compared to what we obtained. In Churchwell et al. (2009), this peak is also visible, and the range of Galactic longitude is also broader than that found by us, while OL obtained \( \ell \sim -23^\circ \).

Another way to analyze those maps consists of dividing the Galactic latitudes into sections. Figure 2 shows the longitudinal profiles (\( |b| \leq 0.50^\circ \)) for the inner Galaxy. Next, we discuss some features observed in this profile. Starting the analysis at negative longitudes (Figure 2), a double peak is related to the 3 kpc-arm (\( \ell \sim -25^\circ \) to \( -20^\circ \)). In comparison with Francis and Anderson (2012) the peak for this direction is not so pronounced in their work; also, the number of stars (only 2MASS) is reduced compared to what we obtained. In Churchwell et al. (2009), this peak is also visible, and the range of Galactic longitude is also broader than that found by us, while OL obtained \( \ell \sim -23^\circ \).

The Norma spiral arm feature can be seen from \( \ell \sim -40^\circ \) to \( -30^\circ \) in Figure 2. Vallée (2014) pointed out that the tangential direction (from several tracers) is ranging from \( \ell \) equal to \( -37^\circ \) to \( -28^\circ \), while for Francis and Anderson (2012) the range is \( -40^\circ \) to \( -36^\circ \) (our second peak in the middle panel), for both Benjamin et al. (2005) and Churchwell et al. (2009) this feature is from \( \ell \sim -35^\circ \) to \( -28^\circ \) and \( \ell = -34^\circ \) (OL).

In our profile, the Sagittarius tangential direction is located at \( \ell \sim 42^\circ \). Our value is consistent to \( \ell \sim 43^\circ \) found by Francis and Anderson (2012). On the other hand, Churchwell et al. (2009) and Benjamin et al. (2005) placed it from \( 45^\circ < \ell < 50^\circ \) and OL at \( \ell \sim 55.3^\circ \). The Local Arm tangential direction is located at \( \ell \sim 80^\circ \) in our profile and for Drimmel (2000).
The peak at $\ell \sim 28°$ is related to the Galactic bar positive extremity (Cabrera-Lavers et al., 2008). The tangential direction to the Scutum tangential direction is pointed out by Francis and Anderson (2012) at $\ell \sim -29°$, while the authors placed the inner/outer limits at 26° and 34°. However, as we mentioned, the inner limit is related to the Galactic bar’s positive edge. We showed that this arm feature expands from 30° to 35° with a peak at $\ell \sim 32°$ that is also in agreement with the values pointed out by Vallée (2014) and Hou and Han (2015). In addition, OL found a tangential direction at $\ell \sim 30.1°$. Hou and Han (2015) also found that the stellar arms are exterior to the gas arms, traced for instance by HI and CO.

To carry out a better study of the stellar density excess associated with a given spiral arms, it is important to analyze the star counts as a function of distance over a range of Galactic longitudes. This would allow, in principle, to observe the variation of the distance of the arm with the longitude, which is a way of mapping the “stellar” arm. Furthermore, if the arm presents a tangential direction, this should be detectable as a large excess of counts, presenting a significant contrast in the density compared to the neighboring regions, that is, before and after this direction. However, if there is a tangential direction toward a dust lane, we expect a significant decrease in the star counts. To prepare for such a deeper study of a wide region around the tangential direction to the Scutum spiral arm, which we are willing to present as an example, we have considered the longitudinal range from 29° to 35°.

Figure 3 shows the counts as a function of distances for this region for intervals of 0.5 degrees. It is considered all-stars for $|b| \leq 0.5$ degrees and within ± 0.125 degrees of the center of Galactic longitude shown at the top of each panel. We have used our sample with common stars identified in the match NIR surveys and Gaia-EDR3. As the longitude increases from $\ell = 30.5°$, there is also an increase in the counts, reaching a maximum at $\ell = 32.0°$, decreasing after this direction, see the discussion below.

It can be seen in Figure 4 that the three curves rise quickly in a similar way as we go farther from the Sun. This happens because the effective area of the bins increase, and the stellar density in the Galactic disk grows exponentially toward the Galactic center. The first event that occurs along these line-of-sights is the crossing of the Sagittarius–Carina arm, at a distance of about 1.4 kpc. We chose all these line-of-sights going along the latitude $b = -1°$, to take into account that the Sun is situated at about $z = 20$ pc above the Galactic plane. Although it is a small angle, it favored the star counts at the Sagittarius arm distance. The 1.4 kpc distance coincides with the region where the incompleteness of the Gaia sample starts to be effective and to return the curves to flat and then to negative slopes, as seen at 2 kpc, for instance. However, at 1.4 kpc, the incompleteness is only starting and the density peak due to the Sagittarius arm is still visible.

The next event should be the tangential direction to the Scutum arm, expected at 5 kpc from the Sun. At such distance the star counts drop to zero due to total incompleteness. Nevertheless, a peak appears in the red curve at about 3.4 kpc. This red curve was obtained by subtracting the “background” defined by $\ell = 30.5°$ and $\ell = 33.5°$. Indeed, this peak is related only to the $\ell = 32.0°$ direction, which favors its identification with the tangential direction the Scutum arm. Possible explanations for the presence of an excess of stellar density at 3.3 kpc is that the tangential point is not really point-like; in a tangential direction, the line of sight and the spiral
FIGURE 3 | Histograms of counts for distances (for $|b| \leq 0.5^\circ$) in Gaia-EDR3. The Galactic longitudes ($\pm 0.25^\circ$) are shown in the title of each panel.

FIGURE 4 | Star counts as a function of distance from the Sun, for 3 close Galactic longitudes, $\ell = 30.5^\circ$ (green), $32.0^\circ$ (violet), and $33.5^\circ$ (blue). The red curve represents the counts $\ell = 32^\circ$ after subtraction of the mean of the other two line-of-sights, $(\ell_{30.5} + \ell_{33.5})/2$. The counts of the red line were multiplied by 2 for better visibility.
arm are almost coincident over an interval of distance. Furthermore, the Scutum arm could be at a slightly larger Galactic radius than the one that we adopted, as this radius and the exact shape of the arm are poorly determined. Note that the background that we subtract is not symmetric, since the counts at $\ell = 30.5^\circ$ are lower than at $\ell = 32.0^\circ$. The $\ell = 30.5^\circ$ line of sight is possibly affected by a dust lane, as already discussed.

We can also investigate the density distribution as a function of Galactic longitude, elaborating color-magnitude diagrams, $K_s$, $J-K_s$. Babusiaux and Gilmore (2005) pointed out that by adopting a reddening independent magnitude, the effect of the extinction and distance can be separated, a star of a given spectral type moves vertically with distance and horizontally with extinction. Figure 5 shows the color-magnitude diagrams for several longitudes for $|b| \leq 0.5$. One can also see how the density increases, also reaching a maximum at $\ell = 32.0^\circ$.

5 CONCLUSIONS

The Galactic plane study is critical to better describe some Galactic structure properties, as the spiral arms positions and densities. We have compiled a large deep NIR catalogue combined with Gaia-EDR3 data based on public surveys that allow us to perform star counts in the present work. We have analyzed the star counts in the Galactic plane, identifying by mapping and from a longitudinal profile of the tangential directions to the spiral arms in the Galaxy. From those directions, we have concentrated our study in the Scutum tangential direction ($\ell = 32.0^\circ$) in a preliminary study. By using Gaia-EDR3 distances and color-magnitude diagrams we have presented the count’s variation toward this direction.

DATA AVAILABILITY STATEMENT

Publicly available datasets were analyzed in this study. These data can be found here: 2MASS (https://cdsarc.unistra.fr/viz-bin/cat/II/246), UKIDSS (https://dataverse.harvard.edu/dataverse/UKIDSS), VVV (http://horus.roe.ac.uk/vsa/) and a Gaia-EDR3 data.
AUTHOR CONTRIBUTIONS
These authors have contributed equally to this work.

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