Real-time Ultrasound Volume Navigation Guided Transforaminal Percutaneous Endoscopic Lumbar Discectomy in Anatomic Variation: A Case Report

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Abstract: Percutaneous endoscopic lumbar discectomy (PELD) has become a mature and mainstream minimal invasive surgical technique in the treatment of lumbar disc herniation (LDH) [1,2] and the transforaminal puncture is considered as a critical and complicated step which is usually carried out under the guidance of X-ray. However, radiation exposure brings a potential threat to the health of the patients and the surgeons. Besides, nerve roots and vessels may be injured because they are invisible on X-ray. So we still need a real-time accurate image guiding system, especially in difficult cases with anatomic variation. Here we report a case to describe a new method, volume navigation with fusion of real-time ultrasound and CT images, to guide PELD in a patient with right L4-L5 LDH who had anatomic variation of lumbar sacralization. Ultrasound volume navigation guided puncture and cannulation process lasted only 10 minutes and the operation decompression time lasted 60 minutes. The total emission radiation dose was 9mGy. The straight leg elevation increased from 50 to 80 degrees after PELD. The Visual Analog Scale (VAS) of low back pain reduced from 5 to 1 and leg pain reduced from 7 to 1 immediately after PELD. This is the first case of ultrasound volume navigation in guidance of the postural lateral transforaminal puncture and cannulation process of PELD.

Key words: Ultrasound; Volume navigation; CT; Transforaminal percutaneous endoscopic lumbar discectomy; Anatomic variation

Percutaneous endoscopic lumbar discectomy (PELD) has become a mature and mainstream minimal invasive surgical technique in the treatment of lumbar disc herniation (LDH) [1,2] and the transforaminal puncture is considered as a critical and complicated step which is usually carried out under the guidance of X-ray. However, radiation exposure brings a potential threat to the health of the patients and the surgeons. Besides, nerve roots and vessels may be injured because they are invisible on X-ray. So we still need a real-time accurate image guiding system, especially in difficult cases with anatomic variation. In our study, we explored a novel ultrasound (US) volume navigation (V Nav) technique to guide transforaminal PELD and we reported its application in a patient with anatomic variation of lumbar sacralization.

Case report

A 39-year-old male with low back pain, right leg pain and numb for more than 6 months came to our hospital. Physical examination showed bilateral L5-S1 vertebral spinous process tenderness and percussion pain without radiation. The right straight leg rising and strengthen exam was positive (50 degrees). MRI showed the patient had an anatomic variation that the fifth lumbar vertebra

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was sacralized which suggested the actual lesion was in L4-5 level. The patient was diagnosed as LDH (right margin type) and needed PELD for decompression. US V Nav was used to guide the puncture and cannulation process. Institutional approval for the procedure was obtained by the ethics committee of our hospital in accordance with the tenets of the Declaration of Helsinki. Written informed consent was obtained from the patient.

The patient lay in a prone position with a pillow under belly. The intersection of the line connecting the highest points of the bilateral iliac crests and the posterior midline was selected as the center, and 5 points were randomly chosen with the center of the surgery field in a circle within a radius of 5cm. One metal snap was attached to each point as an external marker. A Siemens 64 Slice CT scanner (Siemens Sensation Open, Germany) was used to complete the scan and three-dimensional (3D) reconstruction of the lumbar spine in the prone position. The range of the scan was from the superior margin of the L1 vertebral body to the inferior margin of the S2 vertebral body. The CT scan parameters were as follows: slice thickness = 1.5mm; interlayer distance =1.5mm; speed of rotation = 2sec/ lap; tube voltage =120kV; current = 150mA; and matrix = 512 × 512. A portable Esaote MyLabTwice Ultrasound System (Esaote, Genoa, Italy) with a C5-1S convex array transducer (central frequency 5MHz, frequency range from 1MHz to 8MHz) and volume navigation system was used in this study. An electromagnetic tracker was placed next to the patient in the prone position. The distance between the US probe and the tracker should be less than 80cm. Before registration, electromagnetic tracking locators were mounted on the US probe and the tail of the needle, to locate the position of the US probe and the needle tip in magnetic field. The position of the tracker and the five metal snaps remained unchanged during the entire process. The three-dimensional CT data were imported into the US V Nav device, all the 5 points on the body surface were accurately identified and locked one by one. Registration of the inner marker was established after registration of the five outer markers were acquired. The apex of the L4 spinous process was identified on the sagittal plane of the CT image (Fig. 1) and locked as inner marker, meanwhile the corresponding point was identified on the real-time US image and locked (Fig. 2).

After image fusion, the patient was sterilized. One physician with more than 4 years experience of interventional US performed the US V Nav guidance. One spinal surgeon with more than 5 years experience in PELD performed the puncture and cannulation procedure under the guidance. The position of the electromagnetic tracker, the markers and the patient must not be moved during the whole procedure. The intervertebral foramen of right L4-5 on the CT transverse plane was selected as the target, which was displayed and locked by US simultaneously. The US probe was maintained on the target circle plane with the virtual needle path on it. Then the needle was inserted into the target circle, the intervertebral foramen of right L4-5, along the line that was calculated by the US V Nav system shown on the screen (Fig. 3). When the puncture needle and the target circle were on the same plane, the virtual needle path was highlighted to guide the needle puncture. After the puncture was successfully completed, CT with 3D reconstruction was repeated to verify the needle position (Fig. 4). A guide wire was then inserted through the spinal needle, and the spinal needle was removed. Thereafter, an obturator and reamer were introduced along the guidewire. Finally, the expanders and endoscope outer sheath were inserted through the guidance wire one after another.

US V Nav guided puncture and cannulation process of the L4-L5 level lasted 10 minutes. The positions of puncture needle and working cannula were accurate, tested by CT, with total fluoroscopic time of 8.0s and total emission radiation dose of 9mGy. The operation decompression time lasted 60 minutes. The straight leg elevation increased from 50 to 80 degrees after PELD. The VAS of low back pain reduced from 5 to 1 and leg
pain reduced from 7 to 1, immediately after PELD.

Figure 3 The transverse ultrasound image and CT image of the lumbar spine during puncture process. Yellow Line: puncture path; Green Arrow: needle position. The actual puncture needle was coincided with the virtual needle path and the needle path was highlighted as a yellow line.

Figure 4 The transverse and sagittal CT images of the lumbar spine. The high-density linear image confirmed that the puncture needle was correctly inserted to the intervertebral foramen of right L4-5.

Discussion

PELD has become a mature and mainstream minimal invasive surgical technique in the treatment of lumbar disc herniation (LDH) [1,2], with the advantages of minimal access trauma, less destruction of the bone and soft tissue, and rapid postoperative recovery. And fluoroscopy is inevitable to ensure the accuracy of puncture and cannulation[3,4]. During the process of PELD, the transforaminal puncture is considered a critical and complicated step by most surgeons and is usually carried out under the guidance of X-ray. However, radiation exposure may increase the incidence of malignant tumor, such as thyroid cancer, skin erythema, leukemia, and so on, especially in difficult patients and surgeons with less experience [5]. In addition, inaccurate puncture may cause injuries of the nerve roots, vessels and the neighboring organs.

US is a convenient, noninvasive, radiation-free, and real-time guiding method, which is widely used in abdominal surgical operations. However, when it comes to lumbar spine, it is hard to display clearly due to complete reflection from the cortical bone. Although there are some studies of US-guided nerve blocks, US has not been widely used in the guidance of lumbar surgical operation [6-8]. As a newly developed technique, US V Nav with the image fusion technique can visualize real-time dynamic US images and CT or MRI images in the same section simultaneously. It can also display the 3D relationship of the virtual needle route and the real needle route on screen to guide the needle insertion precisely to the target [9-12]. US V Nav has been used in detection and minimally invasive treatment of US invisible liver and breast lesions[13-15]. In our study, we proved that it can also be used in the guidance of PELD operation in LDH patients, especially in cases with anatomic variation. Due to the complexity of the lumbar vertebra and the fixation of bone, we believe US V Nav is also suitable for the navigation of other lumbar minimally invasive operations.

In this case, the young patient was diagnosed as lumbar sacralization by MRI and this anatomic variation made the process of puncture and cannulation more difficult. With the guidance of US V Nav, the needle was advanced to the appropriate target only one time and this procedure only lasted 10 minutes. The time required for the surgery was largely reduced and the accuracy was improved. Furthermore, while the average fluoroscopy times for a PELD operation used to be 23, with the total emission radiation dose range of 28.5~30.8 mGy [16], here the radiation dose of US V Nav was significantly reduced to only 9mGy. Future study with larger patient numbers is needed to validate this technique as an alternative to fluoroscopy that improves the safety and accuracy, and decreases the time required for the operation.

In this study, we verified that the US V Nav technique could overcome the disadvantages of conventional US, display the complicated structures of lumbar vertebrae and intervertebral discs, and guide transforaminal puncture precisely with less time and less radiation dose. It can also reduce the damages of surrounding important structures, such as abdominal and retroperitoneal organs, the nerve roots and the large vessels.

In this case, we planned to perform MR images for US V Nav. However, the patient was reluctant to wait for another MR scan. So we used intra-operation CT, which is more convenient. In the future, we may use MRI to confirm the feasibility of replacing the X-ray or CT in PELD.

In conclusion, US V Nav can be used to guide the puncture and cannulation process of PELD, especially in difficult cases with anatomic variation, which can increase the safety and reduce the time duration and radiation dose of the operation.
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**Conflict of Interest**
The authors have no conflict of interest to declare. The funders had no role in study design, data collection and analysis, decision to publication, or preparation of the paper.

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