Hepatitis B immunization strategies: timing is everything

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Since the launch of the first universal vaccination program against hepatitis B virus (HBV) in Taiwan in 1984, there has been ongoing research and debate about the most appropriate vaccination schedule. Vaccine advisory bodies continue to examine universal immunization strategies to determine which are most appropriate to protect against HBV. In this article, we review the evidence for long-term effectiveness of vaccination programs for infants and adolescents. The search strategy used is available in Appendix 1 (available online at www.cmaj.ca/cgi/content/full/180/2/196/DC1).

Chronic HBV infection, with the attendant risk of cirrhosis and hepatocellular carcinoma, occurs in 1%–5% of adults and up to 90% of infants who are infected with HBV. Providing vaccinations during adolescence without offering vaccinations during infancy misses this critical period when the acquisition of a HBV infection can be the most harmful. Epidemiologic studies show that the age distribution of HBV varies by jurisdiction and suggest that roughly one-third of chronic infections are acquired during infancy and early childhood. An ideal vaccine schedule should protect against infection both in infancy, when the risk of becoming a chronic HBV carrier is highest, and in adolescence, when high-risk sexual and drug-using behaviours occur more frequently.

Epidemiologic data are critical for informing decisions about vaccination. Estimating the age-specific incidence of acute infections is valuable for planning prevention measures. However, acute infections in infants and toddlers may be missed because HBV infection is often asymptomatic in young children. In many jurisdictions, the age-specific incidence of HBV infection is unknown.

The controversy surrounding booster injections stems in part from the rapid drop in antibodies after completion of the primary series of injections. Serum levels of antibodies against hepatitis B surface antigen have been used to measure the initial response to vaccination (antibody levels ≥ 10 IU/L are considered protective). This marker measures response to the vaccine within the first few weeks but is not an appropriate indicator of long-term immunity. Serologic studies have shown that the titre of antibodies against hepatitis B surface antigen drops within the first few years after vaccination and that one-third to one-half of children vaccinated as infants will have titres below 10 IU/L by 10–15 years of age. This has been misinterpreted to mean that population-level protection shows a similar dramatic drop.

Long-term observational data show that vaccinated individuals — even those who have an undetectable titre of hepatitis B surface antigen — can mount an anamnestic response to contact with HBV. A recent booster trial performed 18 years after vaccination of infants in Gambia provides further evidence of persistent immunity. Although almost 70% of participants had no detectable antibodies at baseline, of the 181 participants who were tested 2 weeks after receiving a booster dose, 92.3% (95% CI 87.4–95.7) showed an early anamnestic response. The geometric mean concentration of antibodies against hepatitis B surface antigen in this group rose to 524 IU/L (95% CI 441–621), which suggests that most people who have been vaccinated can mount a protective immune response even 18 years after receiving a primary series of vaccinations in infancy.

Universal vaccination of infants

As of 2007, 171 of the 193 member countries of the World Health Organization (WHO) had implemented the recommendations of the Expanded Programme on Immunization to offer universal hepatitis B vaccination to infants. Observational evidence suggesting that vaccination of infants against HBV offers long-term protection is abundant. Serologic surveys provide evidence that the incidence and prevalence are dramatically reduced in populations that have universal vacci-

Key points

- All countries should offer universal HBV vaccination for infants.
- Targeting universal immunization programs at infants helps to maximize population-level protection.
- Booster doses for healthy adolescents who were immunized as infants are not necessary.
- Universal immunization in adolescents can reduce the burden of HBV-related illness in adolescents.
- Adequate data are needed to evaluate immunization programs.
- A national immunization registry is a key component of any evaluation strategy.

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nation of infants. Several studies have shown that in the first decade of life, acute infections are uncommon, and chronic infections are rare in populations in which infants are vaccinated. Even in groups at high risk of HBV infection, low rates of infection have been achieved up to 18 years after vaccination. These data, which suggest that vaccination of infants can offer excellent protection into adolescence, are summarized in Table 1.

When compared with the incidence and prevalence in historical control groups, the incidence and prevalence of HBV infection has declined dramatically in several jurisdictions (Table 1). However, without a contemporaneous control group, it may not be possible to attribute the documented decline solely to immunization programs. Improvements in hygiene practices in hospitals and the community may be responsible for part of the decline in the incidence of HBV infection, which would cause vaccine effectiveness to be overestimated. Loss to follow-up in long-term studies may also introduce bias. In the case of HBV, where loss to follow-up may be related to important factors such as high-risk sexual behaviour and drug use, vaccine effectiveness may be further overestimated.

Data are available to compare vaccinated individuals with contemporaneous unvaccinated controls. Related in part to ethical concerns about withholding a proven vaccine, there are few long-term studies of HBV that have included unvaccinated individuals. However, there are now 3 such studies, including a randomized controlled trial. Two separate observational studies from Gambia and a study from China involving children who had been vaccinated as infants estimated vaccine effectiveness against chronic infection to be 89%–96% in children aged 10–15 years (Table 2). The Gambian studies were made possible in part by Gambia’s national immunization registry. Selection bias in the Gambian studies and loss to follow-up in the Chinese study may have lead to an overestimation of effectiveness, although the researchers in each study took steps to minimize these factors.

### Table 1: Long-term (≥ 10 yr) studies (without control groups) of HBV vaccination in infants

| Jurisdiction | Age at follow-up, yr | n (n at follow-up) | No. of cases of HBV infection* | No. (%) of cases of chronic HBV infection† | Baseline prevalence of hepatitis B surface antigen | Study design and comments |
|--------------|----------------------|--------------------|--------------------------------|-------------------------------------------|-----------------------------------------------|--------------------------|
| Alaska†      | 12–16                | 338 (99)           | 6                              | 0 (0%)                                    | 6%–14% (20)                                  | Prospective cohort; serial serology; 4 anamnestic responses documented |
| Taiwan†     | 18                   | 670 (NA)           | 35                             | 13 (1.9%)                                 | 15%–20% (22,23)                              | Cross-sectional serological survey of all university entrants |
| Hong Kong:*  | 18                   | 318 (88)           | 3                              | 0 (0%)                                    | 10% (24)                                     | Randomized controlled trial with all arms receiving the vaccine; serial serology; 88 anamnestic responses documented |

Note: NA = not appropriate for study design.
*Defined as the presence of antibodies against the hepatitis B core antigen.
†Defined as the presence of hepatitis B surface antigen.

### Table 2: Long-term (≥ 10 yr) studies with control groups of HBV vaccination in infants

| Jurisdiction | Age at follow-up, yr | n (n at follow-up) | Against any HBV infection* | Against chronic infection† | Study design and comments |
|--------------|----------------------|--------------------|----------------------------|---------------------------|--------------------------|
| Gambia†      | 10–14                | 411 (NA)           | 82% (95% CI 75%–87%)       | 96% (95% CI 82%–99%)      | Cross-sectional serological survey comparing vaccinated and unvaccinated children |
|              | > 15†                | 171† (NA)          | 65%* (95% CI 56%–73%)      | 88%* (95% CI 68%–95%)     | Sampling performed in a population where a randomized controlled trial had been conducted |
| China‡       | 15                   | 649 (106)          | 86% (95% CI 71%–100%)      | 89% (95% CI 60%–100%)     | Randomized controlled trial with placebo group |
| Gambia‡      | 15                   | 916 (NA)           | 67% (95% CI 58%–75%)       | 97% (95% CI 92%–100%)     | Cross-sectional serological survey comparing vaccinated and unvaccinated children |

Note: NA = not appropriate for study design. CI = confidence interval.
*Defined as the presence of antibodies against the hepatitis B core antigen.
†Defined as the presence of hepatitis B surface antigen.
‡These children were vaccinated at age 1–4 years with nonstandard regimens that are not currently in use. Comparison of this group with the 10–14 year old cohort in the same study is not appropriate.
There are 2 major challenges to universal vaccination programs for infants. The first challenge is that vaccination against HBV before 1 year of age is more effective than after. This was identified in the first vaccine trial in an area where HBV is endemic. In Senegal, children up to 2 years of age were vaccinated and followed for 9–12 years.\textsuperscript{2} This study reported good protection among those who had been vaccinated compared with those who had not,\textsuperscript{21} but this trial failed to achieve the level of protection achieved in other studies.\textsuperscript{11,13,19}

The authors attributed this to the later age at which vaccination occurred in their cohort and recommended that vaccination occur as early as possible. A similar study in New Caledonia confirmed this finding.\textsuperscript{26} At 10 years of age, children whose HBV vaccination series began before 1 year of age were well protected.\textsuperscript{26} This study reported that 4.3% of children were positive for antibodies to hepatitis B core antigen, which is a marker of past infection. Among those who began to receive vaccinations between 1 and 2 years of age, 21.4% were positive for antibodies to hepatitis B core antigen.\textsuperscript{26}

The second challenge is that hepatitis B vaccines become unstable with even a single exposure to temperatures below 0.5°C. Researchers in Mongolia identified that children there did not benefit as dramatically as those in other countries\textsuperscript{27} and that rural children were particularly affected.\textsuperscript{28} They suspected that the cold winters and the resource challenges faced in rural clinics played a role. This was confirmed when they showed that children who received all 3 doses in the winter had almost no protection against HBV infection.\textsuperscript{29} The experiences in Mongolia, Senegal and New Caledonia highlight the need for each jurisdiction to conduct ongoing evaluation of immunization programs and surveillance for vaccine preventable diseases.

Universal vaccination of adolescents

Three countries and some Canadian provinces (Alberta, Saskatchewan, Manitoba, Ontario, Quebec, Nova Scotia and Newfoundland and Labrador) offer universal vaccination of adolescents or preadolescents instead of infants.\textsuperscript{30,31} Observational studies in British Columbia, Quebec and Catalonia, Spain, suggest that universal vaccination of preadolescent or adolescent children reduces the incidence of HBV during adolescence.\textsuperscript{1,12,13} Similar to the results from studies of programs involving infants, these results may have been affected by changes in hygiene practices in hospitals and in the community, which may have lead to an overestimation of the effectiveness of the immunization programs. Authors of the Spanish study suggest that improved reporting may have lead to an underestimation of vaccine effectiveness in their jurisdiction, and the Canadian authors state that reporting did not change significantly over the course of their studies.\textsuperscript{1,12,13} Table 3 summarizes the results of long-term studies in adolescents.

With its large size, jurisdictional diversity and strong reporting systems, Canada provides a natural experiment in HBV immunization. Most Canadian provinces implemented universal HBV vaccination for adolescents in the early to mid 1990s. In 2001, British Columbia became the only province to offer universal vaccination to both adolescents and infants. Since the implementation of the infant vaccination program, the reported incidence of acute HBV infections has continued to decline in British Columbia, while it has levelled off in other provinces and in Canada as a whole (Figure 1). After years of having a higher incidence of HBV infections than other provinces, British Columbia now has an annual incidence that is consistently below the national average.

British Columbia has had only 2 reported cases of acute HBV infection since the implementation of its universal infant immunization program. Zero cases have been reported in the past 4 years (British Columbia Integrated Public Health Information System). Reported rates of acute infections in infants have remained relatively stable or increased since 2007 in other provinces and in Canada as a whole (Figure 2). Researchers in Quebec have observed the persistence of infections in infants and young children in spite of decreasing rates in the general population, and they are now calling for a universal vaccination program for infants in that province.\textsuperscript{1}

Underreporting of HBV infections, particularly among infants, limits the value of ecological level data. In Canada, 2 additional factors that influence underreporting should be considered. First, case definitions, which are now standardized nationally, varied slightly between jurisdictions over time. Direct comparisons of rates between provinces may be

| Jurisdiction          | Age at vaccination, yr | Study period, no. of yr | % of adolescents vaccinated | Change in reported annual incidence of acute HBV, per 100 000 adolescents | Comments                                                                 |
|-----------------------|------------------------|-------------------------|----------------------------|--------------------------------------------------------------------------------|--------------------------------------------------------------------------|
| British Columbia\textsuperscript{12} | 10 or 11 (grade 6)     | 10                       | 90–93                      | From 1.7 to 0                                                                  | A decrease in incidence also occurred in the unvaccinated population   |
| Quebec\textsuperscript{1}  | 8 or 9 (grade 4)       | 10                       | 85–95                      | From 3.2 to 0.3                                                                | A decrease in incidence occurred among unvaccinated adults but not infants |
| Catalonia\textsuperscript{13} | 12                     | 12                       | 80–90                      | From 5.0 to 1.2                                                                | Positive reactions to antibodies against hepatitis B core antigen decreased from 9.3% to 0.9% |
problematic, although comparisons of trends should be more robust. Second, immigration patterns differ across the country and likely impact infection rates. Improved access to universal immunization programs for infants in many Asian countries may have preferentially reduced the incidence of HBV infections in British Columbia, which has a disproportionate number of immigrants from Asia compared with the rest of Canada. Data from passive reporting systems in Spain and Canada suggest that as HBV rates drop in countries where universal vaccination is offered, immigration is becoming a more important factor in incidence and prevalence.37

Many jurisdictions where universal HBV vaccination is offered to adolescents, including some Canadian provinces, also target infants born to mothers positive for HBV. A Cochrane meta-analysis reported that hepatitis B immune globulin given immediately after birth, in addition to an early vaccine series, can dramatically reduce the risk of vertical transmission.38 However, cases of HBV in infants continue to occur in these jurisdictions in spite of such programs. Many of these cases may be preventable with universal vaccination of infants.

Canada has an annual birth cohort of 350 000,39 and it has a reported annual incidence of acute infections in infants of 1.26 per 100 000 (Figure 2) that is certainly an underestimate of the true incidence. This suggests that shifting resources for HBV vaccination from programs for adolescents to those for infants could prevent at least 4 to 5 cases in infants at high risk of infection each year. This would likely prevent many more undiagnosed cases among infants and dozens of acute cases in young children.

The longitudinal studies described in Table 3 suggest that vaccination of adolescents against HBV offers effective, lasting protection.1,32,33 Although some infants will likely be protected because the prevalence of HBV infection is reduced among mothers who had been vaccinated as adolescents, the persistence of new cases in infants indicates an important limitation of this approach. This persistent burden of illness in infants, combined with the evidence that an infant vaccination series provides long-term protection, suggests that universal vaccination of infants is a superior alternative.
Agreement among public health experts: vaccination of infants with no booster

Although the vast majority of countries offer universal hepatitis B vaccination to infants, Japan, the United Kingdom and several Nordic countries have not yet implemented any type of universal immunization program. Despite differences in hepatitis B immunization policy between countries, reviews from 1996 to 2007 show agreement among public health experts that from a population-level perspective, universal immunization of infants is desirable. They also agree that the evidence does not support boosters for healthy individuals who received a complete primary series as infants. Table 4 presents a comparison of universal vaccination programs for infants and adolescents using the Erickson and De Wals criteria for implementation of vaccine programs.

Recently published data from Taiwan have raised new questions about the effectiveness of boosters. Using cytokine markers in addition to the traditional antibody-based approach, researchers reported a decline in both cellular and humoral immunity 15–18 years after neonatal vaccination. The results of the examination of multiple markers of immunity suggest that by adolescence, at least 18% of people who have been vaccinated may be unable to mount an immune response to HBV, including about 10% who showed an antibody response after receiving the vaccine series in infancy. Although this lack of response has not been associated with substantial illness rates in vaccinated populations, it may strengthen the evidence for the use of booster shots in the clinical setting, particularly for people at high risk of acquiring infection or developing disease.

### Table 4: Comparison of universal infant and adolescent programs for vaccination against hepatitis B virus (HBV) using the Erickson and De Wals framework

| Criteria                  | Adolescent schedule                                                                 | Infant schedule                                                                                       |
|---------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| Burden of disease         | • Most reported acute infections are in adolescents and adults, but these infections are much less likely to become chronic | • Infections occur throughout life and are highly underreported in infants                              |
|                           |                                                                                     | • Infections acquired during infancy are most likely to become chronic, with risk of serious sequelae   |
| Vaccine characteristics   | • Safe and efficacious                                                              | • Safe and efficacious                                                                               |
|                           | • Evidence of lasting immunity                                                      | • Evidence of lasting immunity                                                                       |
| Immunization strategy     | • May provide more rapid reduction in acute infections                               | • May provide more comprehensive prevention of chronic infections                                     |
| Feasibility               | • Successful implementation has demonstrated feasibility                              | • Successful implementation has demonstrated feasibility                                              |
|                           |                                                                                     | • Hexavalent vaccines may make programs for infants more feasible than those for adolescents         |
| Ability to evaluate       | • Easier to evaluate because fewer infections are asymptomatic                       | • Appropriate evaluation requires serial population serological surveys                              |
| Research questions        | • Does adolescent vaccination prevent infant cases? Evidence is limited, and surveillance data suggest that it may not be as effective | • Does infant vaccination provide lasting immunity? A randomized controlled trial and other evidence suggest that it does |
| Equity                    | • Provides access for adolescents, who are less vulnerable to the chronic effects of HBV | • Provides superior access for infants, who are most vulnerable to the chronic effects of HBV          |
| Ethical considerations    | • Ethical considerations identified in this framework have been well addressed       | • Ethical considerations identified in this framework have been well addressed                         |
| Legal considerations      | • Legal considerations identified in this framework have been well addressed         | • Legal considerations identified in this framework have been well addressed                         |
| Conformity of program     | • Conformity with other jurisdictions is poor                                        | • Superior conformity with other jurisdictions and with other vaccines schedules in most jurisdictions |
| Political considerations  | • Maintaining an adolescent schedule without a universal program for infants deviates from the WHO recommendations and international standards | • Those who are politically invested in programs for adolescents may resist switching to universal infant immunization |
| Cost-effectiveness        | • Cost of vaccine is roughly the same for both schedules                              |                                                                                                       |
|                           | • With the introduction of hexavalent vaccines that integrate HBV vaccine into the routine infant series, vaccination programs for infants may soon be less expensive than programs for adolescents |                                                                                                       |
|                           | • Effectiveness is high in both age groups, but the infant program appears to be superior for prevention of infections in infants and young children |                                                                                                       |

Note: WHO = World Health Organization.
Although the study by Lu and colleagues\textsuperscript{45} may be important from a clinical perspective in informing the timing of booster doses for high-risk individuals, this study is insufficient to guide universal immunization policy for several reasons. First, this study showed that a large portion of people who had been vaccinated had no measurable cellular or humoral response to a booster dose. This means that a subgroup of people may need a repeat series of vaccinations rather than just a booster dose and even that may not generate adequate immunity. Second, herd immunity may protect most of these people even if their own immunity wanes. Third, the rate of conversion to chronic HBV infection in those who are acutely infected as adolescents or adults is considerably lower than for those infected as infants. With the 2-dose vaccination series for adolescents costing roughly the same amount as the series for infants\textsuperscript{46} and the uncertain benefits for, at most, a few of those vaccinated, booster programs appear to be unwarranted.

### Moving forward

Universal HBV immunization programs for both infants and adolescents are associated with dramatic declines in the incidence and prevalence of HBV infections in the target groups. The evidence does not support the need for booster doses later in life. The epidemiology of hepatitis B in a globalized world, where migration drives incidence and prevalence, suggests that jurisdictions should support each other by offering universal vaccination for infants.

The available evidence about duration of protection supports the recommendation by the WHO Expanded Programme on Immunization that all countries should offer 3 doses of HBV vaccine during infancy.\textsuperscript{19} Based on the Erickson and De Wals criteria,\textsuperscript{44} this approach measures up as well or better than the alternative of vaccinating adolescents (Table 4). Vaccination programs for infants may also have major cost advantages. With the availability of polyvalent vaccines that include hepatitis B vaccine along with other vaccines, programs for infants have become simple to administer. Although the cost of polyvalent vaccines is comparable to other formulations,\textsuperscript{46} program costs for vaccinating adolescents are potentially much greater because of the need for additional contact with the health care system.

The decision to choose to vaccinate adolescents in Canada appears to have been based largely on the epidemiology of acute HBV infections.\textsuperscript{47} Although the epidemiology of acute cases is important for planning interventions to prevent HBV infections, it would systematically bias prevention efforts toward older age groups as the rate of symptomatic infections increases. In jurisdictions that have implemented universal HBV vaccination for adolescents, the persistence of a large burden of illness among infants should serve as a warning sign.

A controlled trial of the efficacy and cost-effectiveness of vaccinating infants versus adolescents for the prevention of chronic carrier status in a vaccine-naive population would be ideal. However, there are few, if any, vaccine-naive populations in existence. Such a trial would likely take 10–20 years to produce results of any value. Currently, the evidence suggests that directing HBV vaccination resources toward universal vaccination of infants would provide the best protection at the most relevant age.

The few jurisdictions that continue to offer universal immunization during adolescence rather than infancy should consider changing to a program for infants. Although vaccinating adolescents may offer some benefits, it is difficult to justify withholding proven, lasting protection from infants, given their high risk of chronic infections.

In jurisdictions that have already implemented a universal vaccination program for adolescents, the most comprehensive approach would be to implement a universal program for infants and to continue the adolescent program until the first cohort of infants reached the age at which they would have been offered the adolescent vaccine. Adolescent programs could be transitioned into catch-up programs. Simultaneous administration in several age groups could speed the process of ensuring that young children are protected.

The challenges of HBV immunization highlight the need for ongoing evaluation of all immunization programs. It is not possible to adequately answer these questions without the capacity to track epidemiologic data about vaccine-preventable diseases. Countries that have national immunization registries and surveillance for vaccine-preventable diseases will be better equipped to develop and evaluate immunization policy.

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