Comparison of Radiographic And Clinical Outcomes Observed After Adult Spinal Deformity Correction Using Iliac Screw Versus S2-Alar-Iliac Screw

Qiang Luo
Department of Orthopaedic Surgery, Kyung Hee University, College of Medicine, Kyung Hee University Hospital at Gangdong, Gangdong-gu

Yong-Chan Kim (✉ yckimspine@gmail.com)
Department of Orthopaedic Surgery, Kyung Hee University, College of Medicine, Kyung Hee University Hospital at Gangdong, Gangdong-gu

Ki-Tack Kim
Department of Orthopaedic Surgery, Kyung Hee University, College of Medicine, Kyung Hee University Hospital at Gangdong, Gangdong-gu

Kee-Yong Ha
Department of Orthopaedic Surgery, Kyung Hee University, College of Medicine, Kyung Hee University Hospital at Gangdong, Gangdong-gu

Joonghyun Ahn
Department of Orthopaedic Surgery, Kyung Hee University, College of Medicine, Kyung Hee University Hospital at Gangdong, Gangdong-gu

Sung-Min Kim
Department of Orthopaedic Surgery, Kyung Hee University, College of Medicine, Kyung Hee University Hospital at Gangdong, Gangdong-gu

Min-Gyu Kim
Department of Orthopaedic Surgery, Kyung Hee University, College of Medicine, Kyung Hee University Hospital at Gangdong, Gangdong-gu

Research Article

Keywords: adult spinal deformity, iliac screw, s2-alar-iliac screw, spinopelvic parameters

DOI: https://doi.org/10.21203/rs.3.rs-492643/v1

License: ☭ This work is licensed under a Creative Commons Attribution 4.0 International License. Read Full License
Abstract

**Background:** To date, there is a paucity of reports clarifying the change of spinopelvic parameters in patients with adult spinal deformity (ASD) who underwent long segment spinal fusion using iliac screw (IS) and S2-alar-iliac screw (S2AI) fixation.

**Methods:** A retrospective review of consecutive patients underwent deformity correction surgery for ASD between 2013 and 2017 was performed. Patients were divided into two groups based on whether IS or S2AI fixation was performed. All radiographic parameters were measured preoperatively, immediately postoperatively, and the last follow-up. Demographics, intraoperative and clinical data were analyzed between the two groups. Additionally, the cohort was subdivided according to the postoperative change in pelvic incidence (PI): subgroup (C) was defined as change in PI ≥5° and subgroup (NC) with change <5°. In subgroup analyses, the 2 different types of postoperative change of PI were directly compared.

**Results:** A total of 142 patients met inclusion criteria: 111 who received IS and 31 received S2AI fixation. The IS group (65.6 ± 26, 39.8 ± 13.8) showed a significantly higher change in lumbar lordosis (LL) and upper lumbar lordosis (ULL) than the S2AI group (54.4 ± 17.9, 30.3 ± 9.9) (p<0.05). In subgroup (C), PI significantly increased from 53° preoperatively to 59° postoperatively at least 50% of IS cohort, with a mean change of 5.8° (p<0.05). The clinical outcomes at the last follow-up were significantly better in IS group than in S2AI group in terms of VAS scores for back and leg. The occurrence of sacroiliac joint pain and pelvic screw fracture were significantly greater in S2AI group than in IS group (25.8% vs 9%, p<0.05) and (16.1% vs 3.6%, p<0.05).

**Conclusions:** IS fixation showed a greater change in LL and ULL than S2AI fixation in ASD surgery. PI may be changed under certain circumstances.

Background

Spinopelvic fixation (SPF) is becoming an increasingly important avenue for degenerative conditions as the aging population grows. This instrumentation technique can also be applied in high-grade spondylolisthesis, trauma, tumors or infection. However, achieving solid fixation in lumbosacral junction continues to be a challenge for spine surgeons because of the tremendous biomechanical forces demand across the junctional area, complex regional anatomy, and a high pseudarthrosis rate, especially in patients with adult spinal deformity (ASD).[1–5] With the emergence of advanced spinal instrumentation, multiple options have been described for additional SPF over the past decades. Currently, iliac screw (IS) and S2-alar-iliac (S2AI) screw fixations are the most popular method of SPF in clinical practice.

The IS had a long-established history of improving stability, with comparative advantages of greater diameter and length bolts could be used, higher pullout strength, and easier application.[6] However, there are some disadvantages regarding the IS, including the need for lateral connector, more extensive tissue dissection, prominent hardware, and wound dehiscence etc.[3, 7, 8] Tsuchiya et al.[9] reported that up to 34% ASD patients treated via IS technique necessitating reoperations due to prominence.
In response to above drawbacks, the S2AI has recently become an increasingly popular technique as an alternative method of SPF, which was initially described by Dr. Sponseller.[10] This technique prevented hardware prominence owing to its deeper and more medial entry point compared to IS.[7] Additional, current literature reported the S2AI had several potential advantages over IS with lower rates of reoperation, wound dehiscence, and implant failure.[4, 11–13] However, there are limited data regarding comparative data between these techniques. To date, few studies exist specifically focused on the radiographic change of spinopelvic parameters after SPF utilizing IS and S2AI techniques. Therefore, the aim of this study was to compare the radiographic change of sagittal spinopelvic parameters between these two techniques for the treatment of ASD, and assess the complication rate of our substantial case series.

**Materials And Methods**

After institutional review board approval, we performed a retrospective review of consecutive patients who underwent long-segment (≥ 6 levels) spinal fusion and pelvic fixation using IS or S2AI technique at a single institution between 2013 and 2017. The indications for surgery included frequent recurrent low-back and/or leg pain, neurological deficits, severe disability and/or progressive deformity that failed to better with conservative treatment for more than 6 months. We included ASD patients with age ≥ 60 years and at least one of the following: C7 sagittal vertical axis (SVA) > 50mm, pelvic tilt (PT) > 25°, pelvic incidence (PI) – lumbar lordosis (LL) > 10°. Patients with a history of neuromuscular diseases, malignancy, infection, and postoperative follow-up less than 24 months were excluded. Furthermore, patients were also excluded from this study if they had ankylosing spondylitis, Parkinson's disease, or incomplete radiographic and clinical records. Eligible patients were divided into 2 groups according to the surgical method: IS group (iliac screw fixation) and S2AI group (S2-alar-iliac screw fixation).

The clinical data for this current cohort were obtained from the electronic medical records and operative database of our institution. Standard demographic data (e.g., age, gender, primary diagnosis, medical comorbidities, and American Society of Anesthesiologists [ASA][14] classification) were extracted. Surgical parameters included the operated levels, estimated blood loss (EBL), surgical duration, use of an osteotomy, and length of stay (LOS). The major complications requiring revision included proximal junctional kyphosis (PJK), pseudarthrosis, deep infection, SIJ pain, or other implant-related complications (pelvic screw loosening, fracture, and wound dehiscence etc.) were compared. Clinical results were evaluated using the Visual Analog Scale (VAS)[15] of back and leg pain and Oswestry Disability Index (ODI)[16] at preoperative and 3 months postoperative, and the last follow-up.

**Surgical procedures**

The IS procedure was performed base on the technique described previously.[1, 6, 17–19] With patients in the prone position, suprafascial dissection was performed via a midline incision. Routine exposure of the spinous process, lamina, facet joints, and transverse process at the index levels. The bilateral posterior superior iliac spine (PSIS) were then identified. Adequate subperiosteal dissection was performed and
splitted fascia longitudinally over the PSIS midline, then stripped to the sides for fascial integrity. The ideal entry point of IS was about 10 mm between the posterior edge of the iliac crest and posterior sacrum. An osteotome was used to remove a small tri- cortical wedge around this point. A straight probe was gently and cautiously inserted into the cancellous channel of ilium, avoiding penetration of inner and outer cortex. Next, the trajectory was tapped with a ball-tip probe to verify the integrity of cortical bone. Then the screw was deeply inserted toward PSIS until its head was flush with the cortex of the ilium to lower the risk of prominence. Finally, the screw was attached to the rod underneath S1 pedicle screw using a lateral connector (Fig. 1).

The procedure of S2Al fixation was performed using a free hand technique described previously.[7, 20–24] A routine posterior exposure was performed similar as IS. S2Al technique has a sacral ala entry point locating distal to the S1 foramen with the angulation of trajectory approximately 30–45° laterally and 25–40° distally, aiming toward the greater trochanter of the femur. Using fluoroscopy to ensure position cephalad to the greater sciatic notch and tap drilling until the sacroiliac joint (SIJ), then reverse drilling until the iliac cortex was reached. Finally, the screw was inserted until its head placed in-line with S1 pedicle screw head (Fig. 2).

We commonly used the pelvic screw with a diameter of 8.5mm and a length of 7.0mm. All cases were performed as 2-stage anteroposterior fusion with an interval of 1 week by the two senior authors (KT and YC) as a team with > 20 years of experience in ASD.

Radiological Measurements

All radiological analysis was performed on lateral radiographs of whole spine (36-in.) obtained preoperatively, postoperatively (first erect) and at the last follow-up according to an established positioning protocol.[25] Spinopelvic parameters included in this analysis were SVA, PT, PI, LL (L1–S1), TK (thoracic kyphosis: T5–12), ULL (upper lumbar lordosis: L1-4), and LLL (lower lumbar lordosis: L4-S1).[26] Kyphosis was indicated by a (+) value whereas lordosis was indicated by a (-) value. Change of parameter was calculated by subtracting the preoperative value from the postoperative value. All the parameters were measured by two surgeons who did not participate in the operation and the mean value were adopted

Additionally, we defined proximal junctional kyphosis (PJK) was considered present when proximal junctional angle was > 10° and at least 10° greater than the preoperative measurement, which was a severe complication after deformity surgery with radiographic evidence of acute PJK deformity and mechanical failure at the upper instrumented vertebra (UIV).[27] Fusion was confirmed by the presence of bridging bone connecting the adjacent vertebral bodies either through the implants or around the implants or < 3mm of translation on flexion or extension radiographs.[28–30] Screw loosening was defined as a radiolucent area ≥ 2mm surrounding the screw on radiographic images, also known as the “double halo sign”.[31, 32]

Statistical analysis
Results were expressed as mean ± SD. We used the Student’s t-test for continuous variables, and the Chi-square test used for categorical variables. All statistical analyses were performed using SPSS 21.0 software (SPSS Inc., Chicago, IL, USA) with p values of < 0.05 considered to be statistically significant.

**Results**

**Patient Characteristics and Perioperative Data**

In total, 142 patients with a mean follow-up duration of 32.3 months were included in the study and analysis: 11 who received IS technique and 31 received S2AI technique. The mean age was 67.3 years and the BMI 28.3 kg/m$^2$, 82.4% of patients were female. With regard to surgical data, the mean number of levels fused (8.8 vs. 8.7, p = 0.084) between the 2 groups were not significantly different. The mean estimated blood loss (EBL) were 2421ml and 2368ml in IS and S2AI groups, respectively (p > 0.05). Mean surgical duration in IS group was slightly more than in S2AI group (388.2 ± 99.1 vs. 377.6 ± 102.1, p = 0.602). As shown in Table 1, the comparative analyses revealed no significant intergroup differences in age, sex, primary diagnosis, comorbidities, LOS, and other perioperative data.
Table 1
Baseline demographics and surgical data between the IS and S2AI groups

|                                | IS                  | S2AI                | p       |
|--------------------------------|---------------------|---------------------|---------|
| No. of patients                | 111                 | 31                  |         |
| Age, (yrs)                     | 67.9 ± 16.7         | 65.2 ± 15.8         | 0.422   |
| Female sex, n (%)              | 92 (82.8)           | 25 (80.6)           | 0.772   |
| BMI, (kg/m²)                   | 28.5 ± 8.7          | 27.6 ± 8.2          | 0.607   |
| Follow-up, (mos)               | 32.8 ± 8.0          | 30.7 ± 6.2          | 0.179   |
| Smoking, n (%)                 | 12 (10.8)           | 5 (16.1)            | 0.530   |
| Diabetes, n (%)                | 32 (28.8)           | 9 (29.0)            | 0.982   |
| Osteoporosis, n (%)            | 53 (47.7)           | 13 (41.9)           | 0.566   |
| Hypertension, n (%)            | 11 (9.9)            | 5 (16.1)            | 0.518   |
| Primary diagnosis, n (%)       |                     |                     | 0.891   |
| Degenerative                   | 72 (64.95)          | 19 (61.3)           |         |
| Idiopathic                     | 14 (12.6)           | 4 (12.9)            |         |
| Congenital                     | 7 (6.3)             | 3 (9.7)             |         |
| Post-traumatic                 | 18 (16.2)           | 5 (16.1)            |         |
| ASA class, n (%)               |                     |                     | 0.379   |
| I                              | 14 (12.6)           | 7 (22.6)            |         |
| II                             | 79 (71.2)           | 19 (61.3)           |         |
| III                            | 18 (16.2)           | 5 (16.1)            |         |
| No. of levels fused            | 8.82 ± 3.7          | 8.65 ± 7.6          | 0.084   |
| UIV level, n (%)               |                     |                     | 0.802   |
| Above T10                      | 9 (8.1)             | 2 (6.5)             |         |
| T10                            | 89 (80.2)           | 24 (77.4)           |         |
| Below T10                      | 13 (11.7)           | 5 (16.1)            |         |
| Interbody fusion level         |                     |                     |         |
| L1/2                           | 11 (9.9)            | 2 (6.5)             | 0.734   |

IS indicates iliac screw; S2AI, S2-alar-iliac; BMI, body mass index; ASA, American Society of Anesthesiologists; UIV, upper instrumented vertebra; PSO, pedicle subtraction osteotomies.
|                  | IS       | S2AI     | p     |
|------------------|----------|----------|-------|
| L2/3             | 101 (90.9) | 27 (87.1) | 0.506 |
| L3/4             | 109 (98.2) | 29 (93.5) | 0.208 |
| L4/5             | 110 (99.1) | 30 (96.8) | 0.390 |
| L5/S1            | 109 (98.2) | 30 (96.8) | 0.525 |
| PSO level, n (%) |          |          |       |
| L2               | 5 (4.5)  | 2 (6.5)  | 0.647 |
| L3               | 8 (7.2)  | 3 (9.7)  | 0.705 |
| L4               | 2 (1.8)  | 1 (3.2)  | 0.525 |
| Surgical duration (mins) | 388.2 ± 99.1 | 377.6 ± 102.1 | 0.602 |
| Blood loss (ml)  | 2421.2 ± 255.1 | 2368.3 ± 354.1 | 0.353 |
| Length of stay (days) | 20.6 ± 5.7 | 19.1 ± 6.8 | 0.217 |

IS indicates iliac screw; S2AI, S2-alar-iliac; BMI, body mass index; ASA, American Society of Anesthesiologists; UIV, upper instrumented vertebra; PSO, pedicle subtraction osteotomies.

Radiographic Outcomes

Changes in the radiological spinopelvic parameters of all patients are summarized in Table 2. At enrollment, there were no differences in any preoperative parameters between the two groups. Except PI, the improvement achieved after surgery were maintained in all parameters, and subsequently maintained at the last follow-up. LL significantly changed from 11.4 ± 23.9° preoperatively to -54.2 ± 10° postoperatively in IS group, ULL was 7.1 ± 8.4° preoperatively and −32.7 ± 9.7° after surgery. LL significantly changed from 12.1 ± 5.3° preoperatively to -42.3 ± 7.8° postoperatively in S2AI group, ULL was 6.6 ± 11.9° preoperatively and −23.7 ± 9.3° after surgery. In IS group, the mean preoperative SVA of 155.5mm to 20.9mm after surgery and was 46.8mm at the last follow-up. In S2AI group, the mean preoperative SVA of 139.3mm to 32.2mm after surgery and was 67.2mm at the last follow-up. The mean PT was 37.1° preoperatively, improved to 17.4° postoperatively, and changed to 20.3° at the last follow-up in IS group. It was 38.3° before surgery, corrected to 26.2° after surgery, and changed to 27.7° at the last follow-up in S2AI group.
| Parameter     | IS          | S2AI        | p      |
|---------------|-------------|-------------|--------|
| SVA (mm)      |             |             |        |
| Preop         | 155.5 ± 55.3| 139.3 ± 41.9| 0.133  |
| Postop        | 20.9 ± 33.5 | 32.2 ± 30.4 | 0.093  |
| Last follow-up| 46.8 ± 51.0 | 67.2 ± 69.0 | 0.07   |
| Change        | -134.6 ± 49.3| -107.1 ± 55.3| **0.005**|
| TK (°)        |             |             |        |
| Preop         | 7.1 ± 12.2  | 8.1 ± 12.0  | 0.686  |
| Postop        | 26.9 ± 8.1  | 24.1 ± 10.9 | 0.119  |
| Last follow-up| 29.6 ± 9.9  | 27.0 ± 11.2 | 0.211  |
| Change        | 19.8 ± 10.3 | 16.0 ± 12.0 | 0.082  |
| PT (°)        |             |             |        |
| Preop         | 37.1 ± 8.7  | 38.3 ± 10.1 | 0.514  |
| Postop        | 17.4 ± 7.2  | 26.2 ± 8.5  | **< 0.001**|
| Last follow-up| 20.3 ± 7.6  | 27.7 ± 8.9  | **< 0.001**|
| Change        | -19.7 ± 11.9| -12.1 ± 8.9 | **< 0.001**|
| PI (°)        |             |             |        |
| Preop         | 54.8 ± 9.5  | 56.8 ± 11.4 | 0.324  |
| Postop        | 56.1 ± 8.4  | 56.2 ± 10.9 | 0.956  |
| Last follow-up| 55.9 ± 10.6 | 56.6 ± 9.7  | 0.741  |
| Change        | 1.3 ± 4.3   | -0.6 ± 7.3  | 0.069  |
| LL (°)        |             |             |        |
| Preop         | 11.4 ± 23.9 | 12.1 ± 5.3  | 0.872  |
| Postop        | -54.2 ± 10.0| -42.3 ± 7.8 | **< 0.001**|
| Last follow-up| -51.7 ± 13.8| -39.5 ± 8.1 | **< 0.001**|
| Change        | -65.6 ± 26.0| -54.4 ± 17.9| **0.028**|

IS indicates iliac screw; S2AI, S2-alar-iliac; SVA, sagittal vertical axis; TK, thoracic kyphosis; PT, pelvic tilt; PI, pelvic incidence; LL, lumbar lordosis; ULL, upper lumbar lordosis; LLL, lower lumbar lordosis; Preop, preoperative; Postop, postoperative; Change, postoperative - preoperative.
| Parameter      | IS             | S2AI            | p     |
|---------------|----------------|-----------------|-------|
| ULL (°)       | -32.7 ± 9.7    | -23.7 ± 9.3     | < 0.001 |
| Preop         | 7.1 ± 8.4      | 6.6 ± 11.9      | 0.791 |
| Postop        | -29.9 ± 8.6    | -21.3 ± 10.4    | < 0.001 |
| Last follow-up| -39.8 ± 13.8   | -30.3 ± 9.9     | < 0.001 |
| Change        | -25.8 ± 19.9   | -24.1 ± 13.5    | 0.655 |

IS indicates iliac screw; S2AI, S2-alar-iliac; SVA, sagittal vertical axis; TK, thoracic kyphosis, PT, pelvic tilt; PI, pelvic incidence; LL, lumbar lordosis; ULL, upper lumbar lordosis; LLL, lower lumbar lordosis; Preop, preoperative; Postop, postoperative; Change, postoperative - preoperative.

Intergroup analysis showed that, IS group had significantly greater magnitudes of improvement from preoperative to postoperative in SVA, PT, LL and ULL. Preoperative values for SVA decreased 65.6 ± 26° in IS group vs 39.8 ± 13.8° in S2AI group (p < 0.05). The IS group also experienced greater reduction of PT (IS: −19.7° vs S2AI: −12.1°; p < 0.01). IS group had larger increases in LL (IS: 66° vs S2AI: 54°; p = 0.028) and ULL (IS: 40° vs S2AI: 30°; p < 0.01) than S2AI group.

For the further analysis, the cohort was subdivided based on the postoperative change in PI (Table 3): a change ≥ 5° subgroup (C) (IS = 64, S2AI = 4) and a change < 5° subgroup (NC) (IS = 47, S2AI = 27). In subgroup (C), PI significantly increased from 53.3° preoperatively to 59.1° postoperatively at least 50% of IS cohort, with a mean change of 5.8° (p = 0.032).
| Subgroup (C) | Subgroup (NC) |
|--------------|--------------|
| IS           | p            | S2AI         | p            |
| 64 (57.7%)   | 4 (12.9%)    | 47 (42.3%)   | 27 (87.1%)   |
| Preop        | 53.3 ± 14.1  | 57.9 ± 10.8  | 56.3 ± 8.1   | 56.6 ± 11.8 |
| Postop       | 59.1 ± 11.5  | 0.032        | 51.7 ± 8.9   | 0.029        | 53.1 ± 6.4   | 0.085        | 56.9 ± 12.4  | 0.911        |
| Change       | 5.8 ± 6.5    | -6.2 ± 9.3   | -3.2 ± 3.0   | 0.3 ± 2.2    |

IS indicates iliac screw; S2AI, S2-alar-iliac screw; PI, pelvic incidence; Preop, preoperative; Postop, postoperative; change, postoperative - preoperative; Subgroup (C), postoperative change in PI ≥ 5°; Subgroup (NC), postoperative change in PI < 5°. The p value represents the comparison between the preoperative value and postoperative value.

Clinical Outcomes and Complications

The preoperative back and leg VAS scores and the ODI scores were similar between two groups (Table 4). Although the scores for back and leg, and the ODI scores were greater in IS group than in S2AI group at 3 months postoperatively, the differences between the two groups were not statistically significant. At the last follow-up, the back and leg VAS scores were significantly lower in IS group than in S2AI group (back VAS score: 3.39 ± 1.26 vs 3.92 ± 1.36, p = 0.044; leg VAS score: 3.52 ± 1.03 vs 3.95 ± 1.12, p = 0.046). The ODI showed no significant difference between two groups at the last follow-up.
Table 4
Comparison of VAS and ODI between the IS and S2AI groups

| Clinical Outcomes | IS       | S2AI     | p       |
|-------------------|----------|----------|---------|
| VAS (back)        |          |          |         |
| Preop             | 7.97 ± 2.81 | 7.55 ± 3.12 | 0.474   |
| 3 mos postop      | 3.37 ± 1.41 | 3.19 ± 1.14 | 0.515   |
| Last follow-up    | 3.39 ± 1.2  | 3.92 ± 1.36 | **0.044** |
| VAS (leg)         |          |          |         |
| Preop             | 7.12 ± 1.93 | 7.31 ± 2.52 | 0.652   |
| 3 mos postop      | 3.41 ± 2.12 | 3.32 ± 1.84 | 0.830   |
| Last follow-up    | 3.52 ± 1.03 | 3.95 ± 1.12 | **0.046** |
| ODI               |          |          |         |
| Preop             | 49.54 ± 21.25 | 48.24 ± 19.67 | 0.760   |
| 3 mos postop      | 18.31 ± 2.96 | 17.96 ± 1.43 | 0.525   |
| Last follow-up    | 21.64 ± 7.63 | 24.37 ± 5.94 | 0.068   |

IS indicates iliac screw; S2AI, S2-alar-iliac screw; Preop, preoperative; Postop, postoperative; VAS, Visual Analog Scale; ODI, Oswestry Disability Index.

Table 5 described postoperative complications. The occurrence of SIJ pain was significantly higher in S2AI group than in IS group (p = 0.029). The S2AI group had significantly more pelvic screw fracture than IS group (S2AI 16.1% vs IS 3.6%; p = 0.035). There were four postoperative infections in IS group compared with two in S2AI group (p > 0.05). Rates of PJK, pseudarthrosis, wound dehiscence, or screw loosening were similar between two groups.
Table 5
Comparison of postoperative complications and reoperations between the IS and S2AI groups

| Variable, n (%) | IS (n = 111) | S2AI (n = 31) | p     |
|----------------|-------------|---------------|-------|
| SIJ pain       | 10 (9)      | 8 (25.8)      | 0.029 |
| Pelvic screw loosening | 18 (16.2) | 4 (12.9)     | 0.865 |
| Pelvic screw fracture | 4 (3.6)     | 5 (16.1)    | 0.035 |
| Pseudarthrosis | 3 (2.7)     | 2 (6.5)       | 0.653 |
| Infection (deep) | 4 (3.6)     | 2 (6.5)      | 0.848 |
| Wound dehiscence | 1 (0.9)     | 1 (3.2)     | 0.913 |
| Proximal junctional kyphosis | 8 (7.2) | 4 (12.9) | 0.520 |

IS indicates iliac screw; S2AI, S2-alar-iliac screw; SIJ, sacroiliac joint.

Discussion

The present study demonstrates three major findings:

(1) Historically, both spinopelvic fusion techniques reported in this paper have demonstrated similar effects in terms of stiffness and stability.[24, 33] However, when the differences from baseline to immediately postoperative were compared in the current study, the IS group had significantly greater amounts of correction in LL and ULL. Our study is the first to report that the IS technique provides more cantilever force to obtain more LL and ULL in patients with ASD in comparison with the S2AI technique. There may be two reasons for this: one is that the S2AI technique insertion point is reported to be 15mm deeper than that in the IS technique.[34] Furthermore, we could observe the curved rod application in the distal area in the coronal plane of S2AI group, which showed worse resistance against distal implant pullout and decreased strain between the screw head and shaft. The S2AI technique is enhanced with iliac buttressing, but the location of the rods is probably too medial to correct more LL. These differences can be further appreciated in Fig. 3 (a graphical rendering of the IS vs. S2AI fixation).

(2) PI is a unique anatomical parameter and often considered a constant value after maturity.[35] Most surgeons suggest PI is the key parameter needed to estimate the ideal LL to be restored after spine surgery. However, the current literature[36–38] questions this characteristic of constant PI, claiming that PI may change under certain circumstances. In addition, PI could be changed by motion of the SIJ if it is influenced by various forces due to joint motion or position during supine, sitting, or locomotion behaviors. Thus, the laxity of the SIJ serves as one basis for the change in PI. Nutation increases PI and counternutation decreases PI due to motion at the SIJ.[39] The changes in PI occur in patients who undergo lumbosacral fixation using the IS technique while the changes associated with the S2AI technique have not been well established. Five degrees was determined as a cutoff threshold because
deviation may occur owing to varied postures during imaging and measurement and the magnitude of SIJ movement in adulthood has been reported to be 1–4° of rotation.[40–42] Our hypothesis is that mobility in the SIJ could determine the difference in the final shape of the pelvis after surgery, and different surgical techniques would lead to different outcomes in this parameter. The SIJ is six times more resistant to lateral forces than the lumbar spine, and approximately one-half as resistant to axial direction and rotation forces.[43] Hence, stress on the SIJ could increase after spinal fusion that could accelerate degenerative changes, resulting in an increase in motion, particularly that which occurs more frequently after SPF.[44, 45] Specifically, we hypothesize that forced extension of the hips and lumbar spine on the operating table could cause anterior rotation of the sacrum into the pelvis, resulting in an intraoperative increase in PI. If the IS technique was used, this change would be fixed, with a consequent postoperative increase in the observed PI.

Pelvic retroversion generates a reaction force on the SIJ in patients with sagittal malalignment, destabilizing the joint, particularly if combined with degeneration. During surgery, the S2AI screws were placed through the SIJ, reconstructing the morphology of the pelvis. As a consequence, we observed a dramatic decrease in PI. The discrepancy between our postoperative change in PI and that reported by other studies[46] indicates that the potential mechanism may be related to multiple factors. According to cadaveric data[21], over half of S2AI surgeries violated the SIJ, which could potentially affect PI. In addition, postoperative changes in PI are a complicated biological phenomenon in vivo, which are challenging to test in cadavers or biomechanically. However, this result provided some insight into how spinal alignment may be affected by instrumentation and how it is translated into clinical outcomes, though further prospective study is warranted.

(3) The S2AI Group showed a significantly higher rate of pelvic screw breakage than the IS Group. There may be two reasons for this: one is that the acute angle that develops between the screw head and shaft of the screw, may be more prone to failure in the extremes of head-shaft angulation. The second reason may be that the distribution of stresses into two connections with the IS as opposed to a single one with the S2AI are different. Further research is needed to develop a better understanding of these particular types of failure.

In addition, hardware prominence and subsequent pain in the buttocks have been established as complications of the IS technique.[1] In this study, no patients were identified as having screw head prominence that either required revision surgery or resulted in pain, wound dehiscence, or poor cosmesis, which was inconsistent with previously reported results.[12, 47] The difference in lower rate of wound complications associated with the IS technique may be attributed to the fact that we minimized the screw head profile when we deeply recessed pelvic screws into the PSIS specifically to avoid the issue of prominence. Our results suggest that IS fixation is an effective method for SPF. Ishida et al.[48] reported significantly higher rates of symptomatic implant prominence in an IS fixation group. In their study, the screw placement technique was not described and no mention was made of recessing the screw head into the ilium to minimize prominence. Rates of pseudarthrosis at L5-S1 and reoperation due to PJF were similar between their groups.
This study involves some limitations. Selection bias might have influenced the results. Additional limitations of this study include the fact that the data were obtained from a single-center in a retrospective case-control design with a relatively small sample size, and bone specimen quality. We believe that this study, although with low evidence, has presented useful results for many spinal surgeons. Further prospective studies are warranted to fully clarify the advantages of the IS technique over the S2AI technique for the change of spinopelvic parameters.

**Conclusions**

IS technique showed a greater change in LL and ULL than S2AI technique in deformity surgery. PI may be changed under certain circumstances.

**Abbreviations**

**ASD**: Adult spinal deformity  
**IS**: Iliac screw  
**S2AI**: S2-alar-iliac screw  
**SPF**: Spinopelvic fixation  
**SVA**: Sagittal vertical axis  
**TK**: Thoracic kyphosis  
**PT**: Pelvic tilt  
**PI**: Pelvic incidence  
**LL**: Lumbar lordosis  
**ULL**: Upper lumbar lordosis  
**LLL**: Lower lumbar lordosis  
**PJK**: Proximal junctional kyphosis  
**UIV**: Upper instrumented vertebra  
**SIJ**: Sacroiliac joint  
**ASA**: American Society of Anesthesiologists  
**EBL**: Estimated blood loss
**VAS**: Visual Analog Scale

**ODI**: Oswestry Disability Index

## Declarations

### Availability of data and materials

The datasets used and/or analyzed during the current study are available from the corresponding author on reasonable request.

### Acknowledgements

Not applicable.

### Funding

No funding sourced.

### Author information

#### Affiliations

**Department of Orthopaedic Surgery, Kyung Hee University, College of Medicine, Kyung Hee University Hospital at Gangdong, Gangdong-gu, Seoul, Korea**

Qiang Luo, Yong-Chan Kim, Ki-Tack Kim, Kee-Yong Ha, Joonghyun Ahn, Sung-Min Kim & Min-Gyu Kim

#### Contributions

Conception and design: Yong-Chan Kim, Ki-Tack Kim. Acquisition of data: Qiang Luo, Min-Gyu Kim and Sung-Min Kim. Analysis and interpretation of data: Qiang Luo, Yong-Chan Kim, Joonghyun Ahn. Critically revising the article: Yong-Chan Kim, Ki-Tack Kim and Kee-Yong Ha. Drafting the article: Qiang Luo. All authors read and approved the final manuscript.

#### Corresponding author

Correspondence to **Yong-Chan Kim**.

### Ethics declarations

#### Ethics approval and consent to participate

This study was approved by the institutional review board (IRB# 2020-10-013) of the Kyung Hee University Hospital at Gangdong, Gangdong-gu, Seoul, Korea. The informed consents were waived by the
IRB because of the retrospective study design. This study was performed in line with the principles of the Declaration of Helsinki.

Consent for publication

Not applicable.

Competing interests

The authors declare that they have no competing interests.

References

1. Kebaish KM: Sacropelvic fixation: techniques and complications. Spine 2010, 35(25):2245–2251.

2. Shen FH, Mason JR, Shimer AL, Arlet VM: Pelvic fixation for adult scoliosis. European spine journal: official publication of the European Spine Society, the European Spinal Deformity Society, and the European Section of the Cervical Spine Research Society 2013, 22 Suppl 2:S265-275.

3. Emami A, Deviren V, Berven S, Smith JA, Hu SS, Bradford DS: Outcome and complications of long Fusions to the Sacrum in adult spine deformity - Luque-galveston, combined iliac and sacral screws, and sacral fixation. Spine 2002, 27(7):776–786.

4. Elder BD, Ishida W, Lo SFL, Holmes C, Goodwin CR, Kosztowski TA, et al.: Use of S2-Alar-iliac Screws Associated With Less Complications Than Iliac Screws in Adult Lumbosacropelvic Fixation. Spine 2017, 42(3):E142-E149.

5. Guler UO, Cetin E, Yaman O, Pellise F, Casademut AV, Sabat MD, et al.: Sacropelvic fixation in adult spinal deformity (ASD); a very high rate of mechanical failure. European spine journal: official publication of the European Spine Society, the European Spinal Deformity Society, and the European Section of the Cervical Spine Research Society 2015, 24(5):1085–1091.

6. Kuklo TR, Bridwell KH, Lewis SJ, Baldus C, Blanke K, Iffrig TM, et al.: Minimum 2-year analysis of sacropelvic fixation and L5-S1 fusion using S1 and iliac screws. Spine 2001, 26(18):1976–1983.

7. Chang TL, Sponseller PD, Kebaish KM, Fishman EK: Low profile pelvic fixation: anatomic parameters for sacral alar-iliac fixation versus traditional iliac fixation. Spine 2009, 34(5):436–440.

8. Tsuchiya K, Bridwell KH, Kuklo TR, Lenke LG, Baldus C: Minimum 5-year analysis of L5-S1 fusion using sacropelvic fixation (bilateral S1 and iliac screws) for spinal deformity. Spine 2006, 31(3):303–308.

9. Tsuchiya K, Bridwell KH, Kuklo TR, Lenke LG, Baldus C: Minimum 5-Year Analysis of L5–S1 Fusion Using Sacropelvic Fixation (Bilateral S1 and Iliac Screws) for Spinal Deformity. 2006, 31(3):303–308.

10. Sponseller P: The S2 portal to the ilium. 2007, 2:83–87.

11. Liu G, Hasan MY, Wong HK: Subcrestal Iliac-Screw: A Technical Note Describing a Free Hand, In-line, Low Profile Iliac Screw Insertion Technique to Avoid Side-connector Use and Reduce Implant.
Complications. *Spine* 2018, **43**(2):E68-e74.

12. Mazur MD, Ravindra VM, Schmidt MH, Brodke DS, Lawrence BD, Riva-Cambrin J, *et al.*: Unplanned reoperation after lumbopelvic fixation with S-2 alar-iliac screws or iliac bolts. *J Neurosurg-Spine* 2015, **23**(1):67–76.

13. Shabtai L, Andras LM, Portman M, Harris LR, Choi PD, Tolo VT, *et al.*: Sacral Alar Iliac (SAI) Screws Fail 75% Less Frequently Than Iliac Screws in Neuromuscular Scoliosis. *J Pediatr Orthoped* 2017, **37**(8):E470-E475.

14. Mayhew D, Mendonca V, Murthy BVS: A review of ASA physical status - historical perspectives and modern developments. *Anaesthesia* 2019, **74**(3):373–379.

15. Zanoli G, Strömqvist B, Jönsson B: Visual analog scales for interpretation of back and leg pain intensity in patients operated for degenerative lumbar spine disorders. *Spine* 2001, **26**(21):2375–2380.

16. Fairbank JC, Pynsent PB: The Oswestry Disability Index. *Spine* 2000, **25**(22):2940–2952; discussion 2952.

17. Nguyen JH, Buell TJ, Wang TR, Mullin JP, Mazur MD, Garces J, *et al.*: Low rates of complications after spinopelvic fixation with iliac screws in 260 adult patients with a minimum 2-year follow-up. *J Neurosurg-Spine* 2019, **30**(5):635–643.

18. Cho W, Mason JR, Smith JS, Shimer AL, Wilson AS, Shaffrey CI, *et al.*: Failure of lumbopelvic fixation after long construct fusions in patients with adult spinal deformity: clinical and radiographic risk factors: clinical article. *J Neurosurg Spine* 2013, **19**(4):445–453.

19. Moshirfar A, Rand FF, Sponseller PD, Parazin SJ, Khanna AJ, Kebaish KM, *et al.*: Pelvic fixation in spine surgery. Historical overview, indications, biomechanical relevance, and current techniques. *J Bone Joint Surg Am* 2005, **87** Suppl 2:89–106.

20. Sponseller PD, Zimmerman RM, Ko PS, ter Gunne AFP, Mohamed AS, Chang TL, *et al.*: Low Profile Pelvic Fixation With the Sacral Alar Iliac Technique in the Pediatric Population Improves Results at Two-Year Minimum Follow-up. *Spine* 2010, **35**(20):1887–1892.

21. O’Brien JR, Yu WD, Bhatnagar R, Sponseller P, Kebaish KM: An anatomic study of the S2 iliac technique for lumbopelvic screw placement. *Spine* 2009, **34**(12):E439-442.

22. Ishida W, Ramhmndani S, Casao J, Perdomo-Pantoja A, Elder BD, Theodore N, *et al.*: Safety Profile of Lumbosacropelvic Fixation in Patients Aged 60 Years or Older Comparison Between S2-Alar-Iliac Screws and Conventional Iliac Screws. *Clinical Spine Surgery* 2019, **32**(4):E200-E205.

23. Ray WZ, Ravindra VM, Schmidt MH, Dailey AT: Stereotactic navigation with the O-arm for placement of S-2 alar iliac screws in pelvic lumbar fixation. *J Neurosurg-Spine* 2013, **18**(5):490–495.

24. Hoernschemeyer DG, Pashuck TD, Pfeiffer FM: Analysis of the S2 alar-iliac screw as compared with the traditional iliac screw: does it increase stability with sacroiliac fixation of the spine? *Spine Journal* 2017, **17**(6):875–879.

25. Horton WC, Brown CW, Bridwell KH, Glassman SD, Suk SI, Cha CW: Is there an optimal patient stance for obtaining a lateral 36° radiograph? A critical comparison of three techniques. *Spine* 2005,
Obeid I, Boniello A, Boissiere L, Bourghli A, Pointillart V, Gille O, et al.: Cervical spine alignment following lumbar pedicle subtraction osteotomy for sagittal imbalance. *European spine journal: official publication of the European Spine Society, the European Spinal Deformity Society, and the European Section of the Cervical Spine Research Society* 2015, 24(6):1191–1198.

Maruo K, Ha Y, Inoue S, Samuel S, Okada E, Hu SS, et al.: Predictive factors for proximal junctional kyphosis in long fusions to the sacrum in adult spinal deformity. *Spine* 2013, 38(23):E1469-1476.

Aichmair A, Alimi M, Hughes AP, Sama AA, Du JY, Härtl R, et al.: Single-Level Lateral Lumbar Interbody Fusion for the Treatment of Adjacent Segment Disease: A Retrospective Two-Center Study. *Spine* 2017, 42(9):E515-e522.

Marchi L, Abdala N, Oliveira L, Amaral R, Coutinho E, Pimenta L: Radiographic and clinical evaluation of cage subsidence after stand-alone lateral interbody fusion. *J Neurosurg Spine* 2013, 19(1):110–118.

Burkus JK, Transfeldt EE, Kitchel SH, Watkins RG, Balderston RA: Clinical and radiographic outcomes of anterior lumbar interbody fusion using recombinant human bone morphogenetic protein-2. *Spine* 2002, 27(21):2396–2408.

Banno T, Hasegawa T, Yamato Y, Kobayashi S, Togawa D, Oe S, et al.: Prevalence and Risk Factors of Iliac Screw Loosening After Adult Spinal Deformity Surgery. *Spine* 2017, 42(17):E1024-E1030.

Sandén B, Olerud C, Petrén-Mallmin M, Johansson C, Larsson S: The significance of radiolucent zones surrounding pedicle screws. Definition of screw loosening in spinal instrumentation. *J Bone Joint Surg Br* 2004, 86(3):457–461.

Camisa W, Bess S, Yi S, Washiya AS, Leasure JM, Burton DC, et al.: Biomechanical Demands on S2Al Sacral and Pelvic Instrumentation in Long Fusion Constructs with and without Interbody Supplementation. *The Spine Journal* 2014, 14(11):S166.

O’Brien JR, Matteini L, Yu WD, Kebaish KM: Feasibility of minimally invasive sacropelvic fixation: percutaneous S2 alar iliac fixation. *Spine* 2010, 35(4):460–464.

Le Huec JC, Demezon H, Aunoble S: Sagittal parameters of global cervical balance using EOS imaging: normative values from a prospective cohort of asymptomatic volunteers. *European spine journal: official publication of the European Spine Society, the European Spinal Deformity Society, and the European Section of the Cervical Spine Research Society* 2015, 24(1):63–71.

Tseng CC, Liu Z, Bao HD, Li J, Zhao ZH, Hu ZS, et al.: Long fusion to the pelvis with S2-alar-iliac screws can induce changes in pelvic incidence in adult spinal deformity patients: analysis of predictive factors in a retrospective cohort. *European Spine Journal* 2019, 28(1):138–145.

Place HM, Hayes AM, Huebner SB, Hayden AM, Israel H, Brechbuhler JL: Pelvic incidence: a fixed value or can you change it? *The spine journal: official journal of the North American Spine Society* 2017, 17(10):1565–1569.

Bao H, Liabaud B, Varghese J, Lafage R, Diebo BG, Jalai C, et al.: Lumbosacral stress and age may contribute to increased pelvic incidence: an analysis of 1625 adults. *European spine journal: official
publication of the European Spine Society, the European Spinal Deformity Society, and the European Section of the Cervical Spine Research Society 2018, 27(2):482–488.

39. Alderink GJ: **The sacroiliac joint: review of anatomy, mechanics, and function.** The Journal of orthopaedic and sports physical therapy 1991, 13(2):71–84.

40. Sturesson B, Selvik G, Udén A: **Movements of the sacroiliac joints. A roentgen stereophotogrammetric analysis.** Spine 1989, 14(2):162–165.

41. Tyrakowski M, Wojtera-Tyrakowska D, Siemionow K: **Influence of pelvic rotation on pelvic incidence, pelvic tilt, and sacral slope.** Spine 2014, 39(21):E1276-1283.

42. Cecchinato R, Redaelli A, Martini C, Morselli C, Villaña JH, Lamartina C, et al.: **Long fusions to S1 with or without pelvic fixation can induce relevant acute variations in pelvic incidence: a retrospective cohort study of adult spine deformity surgery.** Eur Spine J 2017, 26(Suppl 4):436–441.

43. Dreyfuss P, Dreyer SJ, Cole A, Mayo K: **Sacroiliac joint pain.** The Journal of the American Academy of Orthopaedic Surgeons 2004, 12(4):255–265.

44. Ha KY, Lee JS, Kim KW: **Degeneration of sacroiliac joint after instrumented lumbar or lumbosacral fusion: a prospective cohort study over five-year follow-up.** Spine 2008, 33(11):1192–1198.

45. Ivanov AA, Kiapour A, Ebraheim NA, Goel V: **Lumbar fusion leads to increases in angular motion and stress across sacroiliac joint: a finite element study.** Spine 2009, 34(5):E162-169.

46. Ishida W, Elder BD, Holmes C, Lo SFL, Goodwin CR, Kosztowski TA, et al.: **Comparison Between S2-Alar-Iliac Screw Fixation and Iliac Screw Fixation in Adult Deformity Surgery: ReOperation Rates and Spinopelvic Parameters.** Glob Spine J 2017, 7(7):672–680.

47. Ilyas H, Place H, Puryear A: **A Comparison of Early Clinical and Radiographic Complications of Iliac Screw Fixation Versus S2 Alar Iliac (S2Al) Fixation in the Adult and Pediatric Populations.** J Spinal Disord Tech 2015, 28(4):E199-205.

48. Ishida W, Elder BD, Holmes C, Goodwin CR, Lo SFL, Kosztowski TA, et al.: **S2-Alar-Iliac Screws are Associated with Lower Rate of Symptomatic Screw Prominence than Iliac Screws: Radiographic Analysis of Minimal Distance from Screw Head to Skin.** World Neurosurgery 2016, 93:253–260.

**Figures**
Figure 1

A 78-year-old female patient from IS group. The SVA, PT, and LL were 337.7mm, 40.4° and 36.4° preoperatively (A and B) and changed to 12mm, 18.5°, and -49.9° after surgery (C and D). IS indicates iliac screw.
Figure 2

A 72-year-old female patient from S2AI group. The SVA, PT, and LL were 200.1mm, 27.6° and 2.5° preoperatively (A and B) and changed to 9.2mm, 17.6°, and -58.5° after surgery (C and D). S2AI indicates S2-Alar-iliac.

Figure 3
Cantilever force in coronal plane anchoring at ilium between IS and S2AI technique. Rod application in S2AI fixation: curved rod in coronal plane, Low anchoring level in sagittal plane. IS indicates iliac screw; S2AI, S2-alar-iliac screw.