Strategies to transplant Fabaceae species from natural regeneration

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ABSTRACT: The objective of this study was to test the effect of shading levels and leaf reduction intensities on the survival and growth of Copaifera langsdorffii Guillem. ex Benth., Copaifera langsdorffii Desf. and Hymenaea courbaril L. seedlings rescued from natural regeneration. Three experiments were conducted in a completely randomized design with split-plots, in which four shading composed the plots (0 or full sun; 30; 50; and 70%) and three leaf reductions intensities composed the subplots (0; 50; and 100%). General average survival after six months from the rescue was 47.6% for C. tomentosum, 44.6% for H. courbaril and 21.4% for C. langsdorffii. Considering the height, only C. tomentosum demonstrated a significant effect of leaf reduction and shading, with total or partial maintenance of leaves (0% or 50% of leaf reduction) and the when under up to 50% shading providing a greater increment. Leaf reduction is not necessary for rescuing the seedlings from H. courbaril and C. langsdorffii, whereas the leaf reduction of 50% intensity is advised to enhance the survival of C. tomentosum species. As for shading, 50% is the most suitable level for acclimatization of H. courbaril and C. tomentosum seedlings while for C. langsdorffii the level is 70%.

Key words: Copaifera langsdorffii; Centrolobium tomentosum; flora rescue; Hymenaea courbaril; mitigation measures

Estratégias para transplantio de espécies de Fabaceae provenientes da regeneração natural

RESUMO: Este trabalho teve como objetivo avaliar o efeito de diferentes sombreamentos e reduções da lâmina foliar na sobrevivência e crescimento de mudas das espécies Copaifera langsdorffii Guillem. ex Benth., Copaifera langsdorffii Desf. e Hymenaea courbaril L. provenientes do resgate da regeneração natural. Três experimentos foram conduzidos em delineamento inteiramente casualizado, em parcelas subdivididas, cujas parcelas foram quatro níveis de sombreamento (0 ou pleno sol, 30, 50 e 70 %) e as subparcelas três intensidades de redução foliar (0, 50 e 100 %). A sobrevivência média geral após seis meses do resgate foi de 47,6 % para a espécie C. tomentosum, 44,6 % para H. courbaril e 21,4 % para C. langsdorffii. Para a altura, apenas C. tomentosum apresentou efeito significativo da redução foliar e do sombreamento, sendo que a manutenção total ou parcial das folhas (0 % ou 50 % de redução foliar) e o acondicionamento sob até 50 % de sombra proporcionaram maior incremento. Para o resgate de plantas jovens de H. courbaril e C. langsdorffii não há necessidade de realizar a redução foliar, já para a espécie C. tomentosum recomenda-se a redução foliar de 50 % de intensidade, visando potencializar a sobrevivência. Quanto ao sombreamento, 50 % é o nível mais indicado para aclimatação de mudas de H. courbaril e C. tomentosum, e 70 % para a espécie C. langsdorffii.

Palavras-chave: Copaifera langsdorffii; Centrolobium tomentosum; salvamento da flora; Hymenaea courbaril; medidas mitigadoras

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Introduction

The rescue technique of seedlings and young individuals from natural regeneration is a promising alternative for increasing the diversity and availability of seedlings in forest nurseries, especially when aiming at the restoration of degraded areas. This very technique can reduce nursery costs since it cuts off burdensome steps of seed processing such as the collection, processing and storage (Viani & Rodrigues, 2007). Moreover, rescuing rare or endangered species allows the conservation of genetic material that otherwise would be suppressed, as well as avoids the limitation of the seedling production, via seminal, for species with low seed germination (Calegari et al., 2011).

Even though rescuing endangered flora is a mitigating measure recommended by environmental agencies for minimizing the negative impacts of vegetation suppression (Brasil, 2009), some bottlenecks still separate the legal aspect and the compatibility of implementing this technique on a large scale. Absence of specific methodologies for the native species range is the main obstacle, since these ensure the survival and quality of plants after the rescue (Santos, 2018).

Studies concerning the rescue of seedlings and young individuals have found that native species demonstrate different behaviors and survival rates (Viani & Rodrigues, 2007; Viani et al., 2012). Depending on the rescue methodology adopted, the response of the same species may vary completely (Viana et al., 2015) or be not necessarily influenced (Zimmermann et al., 2017). Therefore, given the importance of the rescue, considering the germplasm rescue in areas intended for suppression, and due to the high diversity of native species occurring in Brazilian biomes, it is necessary to conduct studies that include less-investigated species (Silva et al., 2017).

In this study, we worked with the species *Centrolobium tomentosum* Guille. ex Benth., *Copafiera langsdorffii* Desf. and *Hymenaea courbaril* L., all part of the Fabaceae family, having wide distribution over the Brazilian territory (Klitgaard, 2015; Queiroz et al., 2015; Lima & Pinto, 2015). *C. langsdorffii* and *H. courbaril* species fall into the ecological group of late secondary, while *C. tomentosum* is considered as early secondary, boasting a faster growth than the other abovementioned species (Almeida et al., 2010).

Studies on flora rescue focused on the Fabaceae are extremely relevant because the species of this family, among other factors, have the notorious ability of establishment in sites with different degradation levels, meaning that they exhibit high potential to be used in ecological restoration (Silva et al., 2018). This aptitude is constantly related to the symbiosis that most of its species are able to establish with nitrogen-fixing bacteria and mycorrhizal fungi (Moreira & Siqueira, 2006).

Partially cutting the leaves is a practice that can be used during the plant rescue procedure (Viani & Rodrigues, 2007) in order to help the success of the seedling establishment by reducing water stress, besides facilitating the visualization of the emission of new leaves (Silva et al., 2015). However, when it comes to native species, little is known about the efficiency of this method and even if it is necessary at all (Viani et al., 2012; Santos et al., 2019).

Light intensity, temperature, CO2 concentration and soil moisture are the factors that affect photosynthetic activity and, consequently, influence plant growth (Pierezan et al., 2012). According to Pierezan et al. (2012), light is paramount, not only providing energy for photosynthesis, but also the signals that regulate plant growth. The response to different conditions of incident light is something intrinsic to each native species, and can vary considerably according to the plasticity degree and dependence on the quantity or quality of light (Pacheco & Paulilo, 2009).

Thereby, specific studies are needed to elucidate both the behavior of the species when placed under different shading levels (Sabino et al., 2016), based on the reduction or of the leaf blades. With this type of information, enhancing the quality and survival of the rescued seedlings is possible as well as reducing costs, both fundamental characteristics for dissemination of the rescue technique.

In light of the foregoing, this research aimed to study the effects of leaf reduction as well as the shading level on the survival and growth of seedlings from *Centrolobium tomentosum*, *Copafiera langsdorffii* and *Hymenaea courbaril* rescued from natural regeneration, aiming at their later use in forest restoration projects.

Materials and Methods

Young plants of *C. tomentosum*, *C. langsdorffii* and *H. courbaril* used in this study were rescued from the understory of a Semideciduous Seasonal Forest located within Campus do Mouro Experimental Farm (18°49’18.63” S and 44°24’5.20” W; 715 m of mean altitude), part of the Federal University of Jequitinhonha and Mucuri Valleys (UFVJM), located in the municipality of Curvelo, Minas Gerais, Brazil. Climate of the area is of the Aw type, as according to Köppen classification, tropical with dry winter (Sá Junior et al., 2012); with mean temperatures of approximately 28 °C and the rainfall index around 1200 mm year⁻¹, mostly concentrated during summer.

Rescue took place during the rainy season, respecting the seedling bank supply, with 168 young plants obtained from each of the three studied species, thus totaling 504 individuals. Mean height at the rescue was of 4.9 cm for *C. langsdorffii*, 9.4 cm for *C. tomentosum*, and 20.9 cm for *H. courbaril*. During the collection procedure, we used a gardening spade to remove the plants from the soil, which were manually crushed in order to obtain the bare root, placed afterwards in containers with water and kept in this condition during transportation. Approximately 12 h after collection, three experiments were set up (one for each species) in the hardening area of the nursery from the Forestry Department of UFVJM (18°12’07” S and 43°34’20” W; 1400 m of altitude), located in Diamantina, Minas Gerais, Brazil, 130 km apart from...
the rescue area. According to the Köppen classification, the climate of Diamantina is of Cwb type, characterized by both mild and humid summers and cooler and drier winters (Sá Junior et al., 2012). Annual precipitation means vary between 1250 and 1550 mm, with temperature between 18 and 19 °C.

We conducted the experiments in an entirely randomized design, in split-plots, with plots established by four shading levels (0 or full sun; 30; 50; and 70%) and subplots by three leaf reduction intensities (0; 50; and 100%), with 14 replicates. One plant per tube consisted the used experimental unit. All individuals were transplanted into 280 cm³ tubes filled with a substrate composed of 70% vermiculite and 30% rice husk ash, plus 3 g L⁻¹ of Osmocote® (14-14-14). Irrigation took place five times a day, via micro-sprinklers.

First measurements of height (cm) and diameter (mm) took place after the transplanting. Height was obtained with the aid of a graduated ruler, by considering it as the distance from the plant collar to the insertion of the last bud; as for obtaining the collar diameter, digital calipers were used, with precision in millimeters.

After six months, data was collected once again and then the increments in height and diameter were obtained, given by the difference in the measurement at six months compared to the initial one. At the end of this period, the survival percentage and the number of emission of new leaves were also obtained.

Data on the height and diameter increments as well as on emission of new leaves were subjected to analysis of variance. In case of significant difference among treatments, the means were compared by using the Tukey Test at 5% significance, as described by Dutra et al. (2015) in the seedling production via seminal. C. langsdorffii had a response similar to that reported by Dutra et al. (2012), in which a greater seedling survival was observed for this species when shading increased in comparison to the full sun treatment. However, Reis et al. (2016) reinforce that extreme shading levels (full sun and 90% shading) should be avoided in the production of C. langsdorffii seedlings.

We have found that the 50% shading enhanced the survival of C. tomentosum (85.7%) and H. courbaril (59.5%), while for C. langsdorffii, we observed this behavior under 70% shading (40.5%). According to Viani & Rodrigues (2007), acclimation performed under shading reduces the negative impacts after transferring the rescued individuals, thus mitigating factors such as the solar radiation and temperature. Shading is also favorable from the physiological point of view, especially for non-pioneer species, as they are more susceptible to photoinhibition (Silvestrini et al., 2007). Hence, we recommend acclimating H. courbaril and C. tomentosum seedlings under 50% shading. For C. langsdorffii, the level of 70% shading is advisable for its acclimation in nursery, providing a greater number of living individuals for subsequent planting in forest restoration projects.

When analyzing the leaf reduction factor, possibly the total or partial permanence of the leaves was positive in the seedling survival of all evaluated species. According to Xavier et al. (2013), the presence of leaves is closely tied to root formation, since these are the organs where the carbohydrates needed for rhizogenesis are synthesized, as well as the essential hormones for this said process, such as the auxins.

Aiming to increase the survival of rescued individuals, we deemed as unnecessary performing the leaf reduction in seedlings of H. courbaril and C. langsdorffii, thus promoting a reduction in the operational cost of the rescue procedure. For C. tomentosum, we recommend reducing the leaf blade by 50%, in order to increase survival after six months of the transplanting.

Results and Discussion

Survival

General mean survival, six months after rescue, was of 47.6% for Centrolobium tomentosum, 21.4% for Copaifera langsdorffii and 44.6% for Hymenaeia courbaril. Regarding the shading levels, C. tomentosum had 38.1, 21.4, 85.7 and 45.2% survival for 0, 30, 50 and 70% shading levels, respectively. C. langsdorffii species obtained 2.4, 19.0, 23.8, and 40.5% while the H. courbaril species had 33.3, 38.1, 59.5, and 47.6% for the levels of 0, 30, 50 and 70% shading, respectively. For leaf reduction intensity, the species C. tomentosum, C. langsdorffii and H. courbaril had 44.6, 64.3, 33.9%; 41.1, 21.4, 1.8% and 53.8, 39.3 and 41.1% survival for leaf reductions of 0, 50 and 100%, respectively (Figure 1).

There was a great variation in survival for all studied species, even within the same treatment. C. langsdorffii demonstrated a greater sensitivity tendency to the rescue procedure, corroborated by the mortality rate of 97.6% of the seedlings placed under full sun and 98.2% of those that had their leaf blades completely removed. This behavior emphasizes the importance of placing C. langsdorffii individuals under shading during the after-rescue period, also indicating that leaf reduction at a 100% intensity is not advised for this species.

Viani & Rodrigues (2007) rescued plants of C. tomentosum and C. langsdorffii, from different height classes, and placed them under a 50% shading, obtaining the overall survival of 88.9% and 21.7%, respectively. In our study, we have observed similar results to those abovementioned under the 50% shading, where the overall survival was of 85.7% for C. tomentosum and 23.8% for C. langsdorffii. This emphasizes the existence of differentiated tolerance among the studied species in relation to the stresses arising from using the seedling rescue technique during seedling production.

The survival observed for H. courbaril was compatible with its ability in adapting to a wide range of the light spectrum as described by Dutra et al. (2015) in the seedling production via seminal. C. langsdorffii had a response similar to that reported by Dutra et al. (2012), in which a greater seedling survival was observed for this species when shading increased in comparison to the full sun treatment. However, Reis et al. (2016) reinforce that extreme shading levels (full sun and 90% shading) should be avoided in the production of C. langsdorffii seedlings.
Concerning the variable height increment, there was no interaction between tested factors (shading x leaf reduction), for none of the evaluated species. When analyzing the factors alone, only the species *C. tomentosum* had a significant effect of leaf reduction and shading for this variable (Table 1).

**Figure 1.** Nursery survival boxplot of seedlings from the species *C. tomentosum, C. langsdorffii* and *H. courbaril* obtained through natural regeneration, according to different shading levels (S0=Full sun; S30=30%; S50=50%; and S70=70% shading) and leaf reduction intensities (R0=No reduction; R50=50%; and R100=100% of leaf reduction), after six months from the rescue.

**Height, diameter, and emission of new leaves**

Table 1. Height and diameter increments in plants of *Centrolobium tomentosum, Copaifera langsdorffii* and *Hymenaea courbaril* at six months after their rescue. Plants were subjected to three leaf reduction levels (0; 50; and 100%) and placed under four different shadings (0; 30; 50; and 70%).

| Treatments | *Centrolobium tomentosum* |  |  |  | *Copaifera langsdorffii* |  |  |  | *Hymenaea courbaril* |  |  |
|------------|---------------------------|---|---|---|---------------------------|---|---|---|---------------------------|---|---|
|            | Height (cm) | Diameter (mm) | Leaf emission (no.) | Height (cm) | Diameter (mm) | Leaf emission (no.) | Height (cm) | Diameter (mm) | Leaf emission (no.) |
| **Shading** |             |               |                    |             |               |                    |             |               |                    |
| 0 %        | 1.35 a       | 0.79          | 3.94               | 0.24        | 0.80          | 0.00               | 1.70        | 0.37          | 2.86               |
| 30 %       | 0.82 ab      | 0.39          | 2.33               | 0.34        | 0.69          | 1.38               | 0.65        | 0.33          | 2.25               |
| 50 %       | 1.04 ab      | 0.70          | 3.89               | 0.36        | 0.74          | 3.20               | 1.35        | 0.36          | 2.52               |
| 70 %       | 0.75 b       | 0.73          | 2.61               | 0.69        | 0.52          | 2.35               | 1.36        | 0.49          | 2.25               |
| **Leaf reduction** |             |               |                    |             |               |                    |             |               |                    |
| 0 %        | 1.24 a       | 0.90          | 2.88 b             | 0.36        | 0.77          | 2.39               | 1.28        | 0.40          | 1.73               |
| 50 %       | 0.95 ab      | 0.68          | 3.42 ab            | 0.80        | 0.33          | 2.33               | 1.78        | 0.52          | 2.77               |
| 100 %      | 0.81 b       | 0.45          | 4.16 a             | 0.24        | 0.80          | 0.00               | 0.76        | 0.24          | 3.08               |

Only means followed by lowercase letters were significant by the F test. Means followed by the same letter um the column are considered as similar according to the Tukey test at 5% of significance.
Therefore, the plants from this species placed under full sun demonstrated the highest mean growth in height at the end of six-month evaluation, while the seedlings under 70% shading had the lowest mean. Absence of leaf reduction resulted in a greater increase in plant height, while the 100% reduction resulted in the smallest increase in plant height (Table 1).

Possibly, since the species *C. tomentosum* is the only one among those studied which belongs to the initial phase of forest succession, it naturally tends to demonstrate a faster growth and less shading tolerance, thus justifying its greater increase in height observed under full sun, 30 and 50% shading (Table 1). Nevertheless, it must be emphasized that under 50% shading, in addition to height, the survival of this species was also enhanced (Figure 1), which means that it is possible to combine the good performance of both variables of interest under these conditions. A drop in the concentration of auxins and reserve sources may have caused the smaller increment in height, observed with the complete leaf removal of *C. tomentosum*, since the stimulus for stem elongation happens when the concentration of these mentioned substances increases (Raven et al., 2007).

Concerning the diameter increase, no shading x leaf reduction interaction happened for any of the species, as well as a significant difference for the isolate factors (Table 1). In a similar fashion, Pierezan et al. (2012) found that the plant diameter did not differ statistically between the evaluated shading levels, 226 days after sowing. When analyzing the emission of new leaves, there was no interaction between shading x leaf reduction. Analyzing the factors alone, only for the species *C. tomentosum* there was influence of the leaf reduction factor, while the shading levels were similar. Therefore, there was greater emission of new leaves when performing the treatments of removing 50 or 100% of the leaf blades (Table 1).

Formation of new tissues by plants depends on both endogenous and exogenous factors and the interaction between them (Feliciano et al., 2017). Thus, in our study, the procedure of total or partial leaf removal possibly altered the endogenous balance between cytokinin and auxin, since the latter is mainly synthesized within these tissues. We believe that the increase in cytokinin concentration induced sprouting, and consequently, emission of a greater number of leaves in these treatments.

We know that native species show distinct behaviors and survival in response to the rescue (Viani & Rodrigues, 2007; Viani et al., 2012). However, further studies are necessary in order to refine the technique for each species. It is noteworthy that the results of this study have great practical implications, since the survival of two out of the three studied species was enhanced under 50% shading, which is a widely used shading in commercial nurseries.

Conclusions

For rescue procedures of young plants of the *Centrolobium tomentosum* species, it is recommended using the 50% leaf reduction and acclimation of the individuals under 50% shading.

For rescuing young plants of the *Hymenaea courbaril* species, performing the leaf reduction procedure is not necessary and the recommendation is to place the individuals under 50% shading.

As for the species *Copaifera langsdorffii*, nor leaf reduction nor placing the plants under full sun is recommended, with the 70% shading as the one advised for use.

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Compliance with Ethical Standards

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**Author contribution:** Conceptualization: IMP, MT; Formal analysis: GCS, MLRO; Investigation: LCAS, GCS; Supervision: IMP; Visualization: LCAS; Writing – original draft: LCAS, GCS, IMP; Writing – review & editing: MAPS, MT.

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