RELIABILITY AND VALIDITY OF A STANDARDIZED ULTRASOUND EXAMINATION PROTOCOL TO QUANTIFY VASTUS LATERALIS MUSCLE

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Objective: To evaluate the reliability and validity of a standardized ultrasound examination protocol for measuring vastus lateralis muscle size.

Design: Prospective cohort study.

Subjects: Sixteen staff members of the university hospital of Heidelberg.

Methods: Muscle thickness, cross-sectional area and subcutaneous adipose tissue thickness were measured at 3 standardized sites on the right and left vastus lateralis muscle. Ultrasound measurements were collected by 2 independent investigators on 2 different days and compared with magnetic resonance imaging measurements.

Results: Intraclass correlation coefficients (ICC) for intra- and inter-rater reliability showed very good closeness of agreement for all parameters (ICC = 0.929–0.994, p < 0.001). Muscle thickness and subcutaneous adipose tissue thickness ultrasound and magnetic resonance imaging measurements revealed good to very good closeness of agreement (ICC = 0.835–0.969, p < 0.001), whereas cross-sectional area showed only average closeness of agreement (ICC = 0.727, p < 0.001). A strong predictive positive correlation for ultrasound and magnetic resonance imaging based measurements of cross-sectional area was found (R² = 0.793, p < 0.001).

Conclusion: By standardization of an examination protocol, quantitative vastus lateralis muscle ultrasound proved to be a reliable method for assessing vastus lateralis muscle size. Furthermore, this protocol is valid for measuring muscle thickness and subcutaneous adipose tissue thickness, although there seems to be a systematic underestimation of cross-sectional area depending on subcutaneous adipose tissue thickness.

Key words: diagnostic imaging; ultrasound; magnetic resonance imaging; skeletal muscle; quadriceps muscle; subcutaneous fat; sarcopenia; hypertrophy.

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The quantification of muscle mass is crucial for the diagnosis and monitoring of muscle atrophy caused by inactivity or in the context of diseases, and could also be used for monitoring the development of muscle hypertrophy during resistance training. Application of a standardized examination protocol for quantitative vastus lateralis muscle ultrasound proved to be a reliable method for assessing vastus lateralis muscle size in people with varying body weight and body composition, respectively. In this regard, it could be considered an alternative examination tool to time- and cost-consuming gold-standard magnetic resonance imaging (MRI), which is seldom readily available in clinical practice. However, compared with MRI measurements, muscle cross-sectional area measured using ultrasound seems to be systematically underestimated, depending on subcutaneous adipose tissue thickness.

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and the parameter used for muscle quantification (e.g. thickness, volume, cross-sectional area).

Consequently, routine or systematic use of quantitative muscle ultrasound is rare. In addition to monitoring of strength training in clinical studies or in competitive sports, muscle ultrasound may also be used as a rapid measuring tool for muscle size in clinical practice. In particular, the screening and assessment of sarcopenia, which is characterized by loss of skeletal muscle mass and muscle function (8), is an interesting operational area for quantitative muscle ultrasound. Sarcopenia is associated with limited mobility, reduced quality of life and increased mortality (8), but is often unrecognized. Not only with ageing, but also in patients with chronic diseases, such as heart failure or chronic obstructive pulmonary disease (COPD), the incidence of sarcopenia is significantly increased (9–11). Due to its functional significance in daily life, and consequently being affected by physical activity or inactivity (12), the VL could serve as the ideal index muscle for diagnosis and monitoring of skeletal muscle atrophy or hypertrophy.

In this study, it was hypothesized that the ultrasonographic measurements of muscle thickness (MT) and cross-sectional area (CSA) of the VL following a standardized examination protocol are reproducible, investigator-independent and comparable to the results of MRI measurements.

METHODS

Subjects
Sixteen subjects (7 males, mean age 33.4 years (standard deviation (SD) 10.7), height 182.3 cm (SD 7.0), weight 80.4 kg (SD 12.5); body mass index (BMI) 24.1 kg/m² (SD 2.4), range 22.2–29.2 kg/m²; 9 females, mean age 46.8 years (SD 11.5), height 164.7 cm (SD 4.0), weight 66.3 kg (SD 12.9); BMI 24.3 kg/m² (SD 3.8), range 19.5–32.2 kg/m²) volunteered to participate in the study. The subjects were allowed to be physically active, but none of them participated in competitive sports, except for some leisure physical activity, like walking or playing golf. None of the subjects was affected by physical activity or inactivity (12). The subjects were allowed to be physically active, but none of them participated in competitive sports, except for some leisure physical activity, like walking or playing golf.

At each reference point, 3 fixed images of the VL were taken. Therefore, the probe was oriented longitudinally (in line with the thigh bone), with the reference point matching the mid-point of the active part of the linear probe. Slight tilting movements were used to obtain a clear definition of the rim of the thigh bone in order to ensure that standardized perpendicular images were obtained (Fig. 1). Great care was taken to use sufficient contact gel and to be consistent in applying minimal pressure during scanning. After taking each image, the probe was repositioned. The images obtained with this procedure were used to measure MT and subcutaneous adipose tissue thickness (SAT).

Examination procedure
With some alterations the procedure was based on the publication of Ticinesi et al., who proposed an operative protocol to assess sarcopenia with VL ultrasound (13). From the middle of the upper patella pole, distances of 10, 15 and 20 cm towards the anterior superior iliac spine were marked on the skin using a flexible tape-measure. On each measurement site, the medial and lateral edges of the VL belly were identified by ultrasound. Then, again, a flexible tape-measure was used to connect the medial and lateral edge of VL by drawing a line and marking the mid-point of this distance. This point was defined as the reference point for each measurement site (10, 15 and 20 cm proximal to the upper patella pole).

Each participant reported to the ultrasound laboratory twice a week. On these occasions, right and left VL was quantified each by 2 independent investigators. On either the first or second visit, MRI measurements of both VL were performed.

Ultrasonography
Two different investigators scanned both the right and left VL of each subject twice on 2 different days within 1 week. Subjects were asked not to perform intensive physical exercise the day before or on the day of measurement. A Vivid E9 ultrasound scanner (GE Healthcare GmbH, Solingen, Germany), fitted with a 5-cm linear transducer (GE 9L 2.5–9.5 MHz), was used for measurements. Subjects were placed in the supine position with a soft roll below the hollow of their knees and were instructed to relax their leg muscles during the entire examination.

Fig. 1. Representative fixed ultrasound image measuring muscle thickness (MT) vertically between the superficial aponeurosis (SA) and deep aponeurosis (DA). Subcutaneous adipose tissue thickness (SAT) was measured vertically between cutis and SA. VI: vastus intermedius muscle.
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along the earlier marked connecting line visualizing the medial edge of the VL as a starting position. Then, the EFOV software was activated and the probe was moved along the line to the lateral edge of VL at a constant velocity and with minimal pressure. At each measurement site, at least 3 images were obtained and selected, sorting out unsuccessful or unclear images.

The procedure was similarly performed for the right and left VL.

Analysis of images

Images were pseudonymized, saved separately for date of examination, investigator and side of leg, and analysed by the 2 investigators in a blinded way, using the clinical Picture Archiving and Communication System (PACS, Centricity Cardiology CA 1000 2.0, GE Medical Systems Information Technologies, GE Healthcare GmbH).

The vertical distance in the middle of the acquired fixed images between the superficial and the deep aponeurosis of the VL was measured to assess MT. In the same way the distance between the cutis and the superficial aponeurosis of the VL was measured to assess SAT (Fig. 1). CSA was assessed in the panoramic images by freehand planimetry of the VL belly within the aponeurosis (Fig. 2). Then, the mean value of the 3 measurements of each parameter was calculated for every measurement site.

MRI imaging and post-processing

Participants were examined feet first and in a supine position on a 3.0 Tesla magnetic resonance system (Magnetom Prisma-FIT, Siemens Healthcare, Erlangen, Germany) using a 18-channel body coil (Body 18, Siemens Healthcare).

Every measurement site (10, 15 and 20 cm proximal to the upper patellar pole) was marked with 2 fish-oil capsules (Zodin Omega 100 mg, Trommsdorff, Alsdorf, Germany), 1 on the reference point and 1 on the medial edge of VL, to ensure that the measurement site as well as the axial orientation corresponded between MRI and sonography (Fig. 3).

First, coronal and sagittal survey scans were performed to allow for a more precise planning of anatomical T1-weighted sequences (repetition time 8,000 ms, echo time 1,000 ms, field...
of view 400 × 400 mm², slice thickness 130 mm, number of slices 1, distance factor 50%, number of averages 2, acquisition time 0 min 18 s). Then, 1 slab of an axial T1-weighted imaging sequence (repetition time 700 ms, echo time 12 ms, field of view 220 × 220 mm², slice thickness 5.5 mm, number of slices 45, distance factor 10%, number of averages 3, acquisition time 7 min 50 s per slab) was acquired per leg, each covering all 3 measurement sites.

Subsequent image analysis was performed by 1 reader with more than 5 years of experience in neuromuscular imaging using the DICOM-viewer OsiriX MD (Version 11, Pixmeo Sarl, Bernex, Switzerland). For each participant, 6 slices were analysed and, on each, the CSA of VL was calculated by free-hand planimetry. In addition, MT as well as SAT were measured at the equivalent reference point determined in the ultrasound procedure, which was marked with a lateral fish-oil capsule. The reader was blinded to all sonographic measurements.

**Statistical analyses**

The right and left VL were considered separately, so that the number of cases depending on the particular question constituted at least 32.

Intra-rater and inter-rater reliability of the muscle ultrasound measurements were tested with an intraclass correlation coefficient (ICC) based on a 2-way random effect model, interpreted as described by Koo & Li (14). The validity of the ultrasound measurements compared with MRI were also tested with an ICC, based on a 2-way random effect model, using the mean values of all 4 ultrasound examinations. In a second step, a linear regression model was used to evaluate the correlation between ultrasound-measured CSA and MRI-measured CSA. Furthermore, Spearman’s correlation coefficient was calculated for ultrasound measured SAT and the particular percentage difference between absolute values of MT and CSA measured by the 2 investigators, at the 2 different days, as well as for the comparison of ultrasound with MRI. Statistical significance was set at p < 0.05. Analyses were performed with the statistical software SPSS (IBM SPSS Statistics 25, SPSS Inc., Chicago, IL, USA). Values are presented as means ± standard deviations (SD).

**RESULTS**

Data regarding intra-rater and inter-rater reliability of ultrasound measurements of MT, SAT and CSA, separated for each measurement site, are shown in Table I and Table II.

### Table I. Intra-rater reliability of ultrasound measurements

| MS   | Day I Mean (SD) | Day II Mean (SD) | ICC | 95% CI  | p-value |
|------|----------------|------------------|-----|---------|---------|
| MT, cm | 10  | 2.10 (0.37) | 2.08 (0.41) | 0.928 | 0.875–0.959 | < 0.001 |
|       | 15  | 2.33 (0.49) | 2.32 (0.53) | 0.946 | 0.906–0.969 | < 0.001 |
|       | 20  | 2.18 (0.48) | 2.18 (0.46) | 0.961 | 0.933–0.978 | < 0.001 |
|       | all | 2.20 (0.46) | 2.19 (0.48) | 0.949 | 0.930–0.963 | < 0.001 |
| SAT, cm | 10  | 0.50 (0.36) | 0.50 (0.35) | 0.993 | 0.988–0.996 | < 0.001 |
|       | 15  | 0.65 (0.47) | 0.64 (0.46) | 0.992 | 0.985–0.995 | < 0.001 |
|       | 20  | 0.98 (0.75) | 0.98 (0.73) | 0.993 | 0.988–0.996 | < 0.001 |
|       | all | 0.71 (0.58) | 0.71 (0.57) | 0.994 | 0.991–0.995 | < 0.001 |
| CSA, cm² | 10  | 11.01 (3.35) | 11.06 (3.56) | 0.963 | 0.943–0.983 | < 0.001 |
|       | 15  | 15.44 (5.15) | 15.21 (5.23) | 0.98 | 0.964–0.989 | < 0.001 |
|       | 20  | 16.25 (6.07) | 16.26 (6.48) | 0.988 | 0.978–0.994 | < 0.001 |
|       | all | 14.16 (5.37) | 14.18 (5.56) | 0.973 | 0.961–0.981 | < 0.001 |

MT: muscle thickness; SAT: subcutaneous adipose tissue thickness; CSA: cross-sectional area; MS: measurement site; ICC: intraclass correlation coefficient; 95% CI: confidence interval; SD: standard deviation.

To test for the accuracy of the ultrasound measurements of MT and CSA in dependence on the thickness of subcutaneous adipose tissue of the thigh, the correlation between the percentage differences in the absolute values measured by the 2 investigators and in the values obtained on 2 different days with SAT was determined using Spearman’s correlation coefficient. No statistically significant correlations between SAT and the percentage differences in the measurements were observed (inter-rater MT: r = –0.142, p = 0.062, inter-rater CSA: r = –0.05; p = 0.544; intra-rater MT: r = –0.049, p = 0.543, intra-rater CSA: r = –0.013; p = 0.935). Likewise, no correlation was found be-
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This is the first study to show that, applying a standardized examination protocol, ultrasound measures of VL size are reliable in people with varying body weight and body composition, respectively. While reproducible and investigator-independent muscle ultrasound measurements have been reported in previous studies with slim and trained subjects (15–19), our measurements revealed highly reproducible and investigator-independent values for VL MT and CSA, which also were independent of SAT. Furthermore, high validity was observed for the VL MT and SAT measurements. MT values were also independent of SAT. However, the validity of VL CSA measurements decreased significantly with increasing SAT.

This study focused on a simply and rapidly feasible standardized ultrasound examination protocol for measuring VL size. Due to its size and location, and as part of the quadriceps muscle, the most meaningful proximal lower limb muscle (12), VL should be considered an ideal index muscle to assess the increase or decrease in muscle size through physical training, particularly strength training, or inactivity, and, especially, to detect sarcopenia-correlated low muscle size (20). VL is easily accessible and muscle biopsies are usually also obtained from this muscle. It is well known that the lower limb is more affected by sarcopenia than the upper limb (21, 22) and the age-related loss of muscle mass is greater in the proximal than in the distal muscles of the lower limb (20).

As already mentioned, the reliability of MT and CSA measurements has been investigated in previous studies. CSA measurements of VL, performed by Reeves et al. (15) and Ahtiainen et al. (16), only showed either inter-rater reliability (ICC = 0.997–0.999, n = 6; 15) or intra-rater reliability (ICC = 0.997, n = 27; 16). The reliability of MT measurements has been investigated in several studies (17–19). While Staehli et al. (intra-rater ICC = 0.888, n = 30; 17), Raj et al. (inter-rater ICC = 0.96, n = 21; 18) and Strasser et al. (intra-rater ICC = 0.852, n = 26; 19) only measured at 1 measurement site of VL, we observed, that the accurateness of both intra-rater and inter-rater reliability depends on the selected measurement site of VL. For MT and CSA, the best closeness of agreement was reached at measurement site 20 cm, representing approximately the middle of the VL belly and therefore being homogenous and resistant against small alterations in the scanning position. In the current cohort, the mid distance of the anterior superior iliac spine and the upper patella pole ranged from 19 to 24 cm. The mid distance is most likely the representative measurement site to obtain reliable and comparable measurements.
Moreover, at approximately 50% of the femur length, the anatomical CSA of the human quadriceps is described to be a maximum (23).

The current study also confirmed that the proposed examination protocol results in valid measurements of MT of VL in comparison with the “gold-standard” MRI. There have been a few studies investigating the validity of MT ultrasound measurements of different parts of the quadriceps muscle. Mechelli et al. (rectus femoris + vastus intermedius muscle compared with MRI, ICC = 0.99, n = 20; 24), Thomaes et al. (rectus femoris muscle compared with CT, ICC = 0.92, n = 20; 25), and Worsley et al. (vastus medialis muscle compared with MRI, ICC = 0.84–0.9, n = 12; 26) showed the validity of MT ultrasound measurements, comparable to the current results. However, to the best of our knowledge, none of them explicitly investigated the validity of MT of the VL compared with MRI or CT.

In 2004, Reeves et al. showed the validity of CSA measurements of the VL in comparison with MRI, not by using the EFOV technique, but by fitting single scans of VL using contour matching (ICC 0.998, n = 6; 15). In 2010, Ahtiainen et al. were the first to examine the validity of measuring CSA of VL using the EFOV technique. In accordance with the results of the current study, they reported a systematic underestimation of VL CSA compared with MRI, but to a smaller extent (mean 10%, ICC = 0.905, n = 20; 24), Thomaes et al. (rectus femoris muscle compared with CT, ICC = 0.92, n = 20; 25), and Worsley et al. (vastus medialis muscle compared with MRI, ICC = 0.84–0.9, n = 12; 26) showed the validity of MT ultrasound measurements, comparable to the current results. However, to the best of our knowledge, none of them explicitly investigated the validity of MT of the VL compared with MRI or CT.

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In summary, muscle ultrasound, when applying a standardized examination protocol, is a rapidly feasible, reliable and, with regard to MT and SAT, also valid, method for measuring VL size in subjects with varying body composition. Therefore, it might be
used for monitoring the effects of strength training in clinical studies or in elite sports, and for the screening of sarcopenia in clinical practice. Further studies are needed to investigate the validity of measuring areas with the EFOV technique and to evaluate the reliability and validity of muscle ultrasound in individuals with extreme body composition, e.g. morbid obesity or cachexia.

The authors have no conflicts of interest to declare.

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